



Investor Relations Services

Agreement Form for Inclusion in Mergent Industrial and International Manuals & News Reports

The undersigned company hereby requests Mergent to review the company's information for listing in Mergent Industrial and International Manuals & News Reports, www.mergent.com and our redistribution services at the following level of Investor Relations coverage.

Standard Manual Exemption Listing Options and Pricing:

Manual Exemption Listing Options	Listing Pricing
Initial Regular Listing Processing Fee (Published within 10 business days)	\$4,700
Initial Expedited Listing Processing Fee (Published within 3 business days)	\$5,700
Annual Renewal Listing Fee	\$1,100 U.S. Company or \$1,400 Non-U.S. Company

* Prices are effective through December 31, 2018.

Please complete the following application to process your listing.

NAME: _____ **TITLE:** _____

COMPANY NAME: _____

ADDRESS: _____

CITY: _____ **STATE/PROVINCE:** _____

POSTAL CODE: _____ **COUNTRY:** _____

TELEPHONE #: _____ **FAX #:** _____

EMAIL ADDRESS: _____

AUTHORIZED SIGNATURE: _____ **DATE:** _____

*Please note that payment is required in advance to process the application.



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General Inclusion Guidelines Form for Mergent Industrial and International Manuals & News Reports

Inclusion Requirements:

- Audited financial statements. If a subsequent merger or acquisition has occurred, a pro-forma reflecting the new or merged entity is also required*.
- Description of company's active business & operations (blind pools not accepted)
- Source documents utilized to formulate & maintain listing
 - Latest annual report
 - Final audited prospectus (if IPO)
 - Press releases (if applicable)
 - Any other related documents

Please complete the following information. Also, please include a description of any acquisitions or divestitures, along with the effective data and terms and a description of current business activities.

Number of Employees: _____ **as of (date)** _____

Number of Stockholders: _____ **as of (date)** _____

Shareholder Relations Contact: _____

Telephone #: _____ **Fax #:** _____

Website Address: _____

Incorporation Date: _____ **State & Country:** _____

Reincorporation Date: _____ **State & Country:** _____

List of Company Officer with Title:

_____	_____
_____	_____
_____	_____

List of Directors with Title:

_____	_____
_____	_____



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Company Listing Information for Mergent Industrial and International Manuals & News Reports

Company Information included in company profile (Please note that Mergent will collect this information):

Company Profile Data Items	Listing Coverage
Company Narratives:	
▪ Company History	Brief
▪ Business Description	Brief
▪ Subsidiaries	Brief
▪ Plants & Property	Brief
▪ Management Listing	Brief
▪ Footnotes	If available
Financials:	
▪ Income Accounts	3 Years
▪ Balance Sheets	2 Years
▪ Capital Stock	Brief

* Brief is defined as basic coverage (i.e. hundred words or less in business description).

Additional Company Profile Data Items (if available)	
Address, Telephone, Fax and Email	Number of Stockholders
Co. Website (live link from mergent.com)	Transfer Agent
Annual Meeting Date	Shareholder Relation Contact
Counsel	5-year Stock Pricing Range
Auditors	Number of Employees
Long-Term Debt	



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***Acquisitions/Mergers**

Please submit all documentation of any merger and/or acquisition. The following data points are an integral step for presentation to Mergent's Editorial Review Board, and ultimately the approval of your company's listing in Mergent's Manuals and News Reports:

- (a) Date of the consummation of the Merger/Acquisition.
- (b) Entities involved in the transaction [name of acquired or merged company or companies.]
- (c) Terms and conditions of the transaction.

If there is a *Reverse* Merger or Acquisition, the following information is also needed:

- (a) Date of the consummation of the Reverse Merger/Acquisition.
- (b) Entities involved in the transaction [name of acquired or merged company or companies.]
- (c) Terms and conditions of the transaction.
- (d) Audited financials for the company or companies in the transaction.

Pro-forma financials for the company along with the financials of the companies or company in the Reverse Acquisition/Merger with the pro-forma adjustments and pro-forma combined statement for all accounts and columns clearly identified.