



This Supplemental News Report is published as required, is part of the annual MERGENT INDUSTRIAL and INTERNATIONAL Manuals and will be included in the bound June 2017 Monthly News Reports and is published on our Website.

LOTTOGOPHER HOLDINGS INC

Company Website: www.lottogopher.com

History: Incorporated in British Columbia, Canada on Feb. 10, 2016 as Red Hat Investments Inc. Present name adopted on Jan. 4, 2017.

Business Summary: LottoGopher Holding is a lottery messenger service that allows users to easily order and manage their state lottery tickets online using a debit or credit card. Co. provides memberships for \$12 per month or \$99 per year, that allow California residents to order multiple tickets from various lotteries, paying the same price as at the store. Members also have exclusive access to expert player strategies, jackpot alerts, and lottery news.

Property: Co. maintains its principal executive offices in Vancouver, British Columbia.

Subsidiaries

LottoGopher U.S. Inc. (United States)
Galaxy-Group, LA, LLC (United States)
LottoJar, Inc. (United States)

Officers

James Morel, President; Chief Executive Officer
Alnesh Mohan, Chief Financial Officer
Sheryl Dhillon, Corporate Secretary

Directors

Lloyd John Lemmon, Director
Alnesh Mohan, Director
James Morel, Director
Kurtis Rintala, Director
Norman Wareham, Director

Auditors: Davidson & Company LLP

Registrar & Transfer Agent: Computershare Investor Services Inc.

Shareholder Relations: Erin Ostrom, Investor Relations **Tel:** 604-219-6648

No. of Stockholders: June 5, 2017, 100, approx.

No. of Employees: June 5, 2017, 4

Address: 1240-1140 West Pender Street, Vancouver, British Columbia V6E 4G1, Canada

Tel: 604 677-1766

Fax: 604 608-5372

Web: www.lottogopher.com

Consolidated Income Statement, Years Ended Dec. 31 (Can\$):

	2016
Bank charges	(1,064)
Consulting fees	(32,698)
Finance cost	(6,349)
Foreign exchange loss	(1,013)
General & administrative costs	(252)
Management fees	(70,200)
Professional fees	(305,916)
Travel	(49,793)
Total expenses	(467,285)
Profit (Loss) for the period	(467,285)
Weighted average ordinary shares outstanding - basic	7,278,068
Weighted average ordinary shares outstanding - diluted	7,278,068
Year end shares outstanding	15,775,001
Earnings (loss) per share - basic	Can\$(0.06)
Earnings (loss) per share - diluted	Can\$(0.06)
Total number of employees	24
Number of common stockholders	100

□ From February 10, 2016 (date of incorporation); □ As of June 5, 2017; □ Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (Can\$):

	2016
Assets:	
Cash	73,686
Amounts receivable	7,320
Advances to Galaxy Group LA, LLC	408,715
Prepaid expenses	116,247
Total current assets	605,968
Total assets	605,968
Liabilities:	
Accounts payable & accrued liabilities	260,504
Total current liabilities	260,504
Convertible debentures	461,196
Total liabilities	721,700
Share capital	310,500
Warrant reserves	6,737

Equity portion of convertible debentures	34,316
Retained earnings (accumulated deficit)	(467,285)
Total equity	(115,732)
Total equity & liabilities	605,968

□ From February 10, 2016 (date of incorporation)

Auditor's Report:

The following is an excerpt from the Report of the Independent Auditors, Davidson & Company LLP, as it appeared in Co.'s 2016 Annual Report:

"Opinion

In our opinion, these financial statements present fairly, in all material respects, the financial position of LottoGopher Holdings Inc. as at December 31, 2016 and its financial performance and its cash flows for the period from incorporation on February 10, 2016 to December 31, 2016 in accordance with International Financial Reporting Standards.

Emphasis of Matter

Without qualifying our opinion, we draw attention to Note 1 in the financial statements which describes conditions and matters that indicate the existence of a material uncertainty that may cast significant doubt about LottoGopher Holdings Inc.'s ability to continue as a going concern."

Debt: Dec. 31, 2016, C\$461,196 (excluding current portion) convertible debenture, bearing interest rate of 8.0%.

Subsequent Financing: Co. closed its convertible debentures private placement on Feb. 28, 2017. An additional C\$505,000 in gross proceeds was received.

Capital Stock: 1. LottoGopher Holdings Inc common; no par.

OUTSTANDING—Dec. 31, 2016, 15,775,001 shs; no par. WARRANTS—70,000 shs.

PRIMARY EXCHANGE—Canadian Trading & Quotation System (CNQ): LOTO.

SECONDARY EXCHANGES—Frankfurt (FSE): 2LG.

PRIVATE PLACEMENTS—(6,975,000 shares) at C\$0.02 per share privately placed on June 1, 2016 for gross proceeds of C\$139,500.

(8,800,000 shares) at C\$0.02 per share privately placed on Sept. 23, 2016 for gross proceeds of C\$176,000.

OFFERED—(14,023,000 shares) at Can\$0.25 a share on May 11, 2017 through LML&S Services Inc.

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