



This Supplemental News Report is published as required, is part of the annual MERGENT INDUSTRIAL and INTERNATIONAL Manuals and will be included in the bound June 2017 Monthly News Reports and is published on our Website.

LEAGOLD MINING CORP

Company Website: www.leagold.com

History: Incorporated in Canada under the Canada Business Corporations Act by Certificate of Incorporation on July 7, 1981 as HTI Ventures Corp. Reincorporated in Canada on Aug. 31, 2016. Present name adopted on Aug. 31, 2016.

On April 7, 2017, Co. acquired the Los Filos Gold Mine in Mexico for US\$350 million from Goldcorp Inc. Co. has completed a C\$179 million equity financing (US\$133 million), US\$50 million equity private placement, and US\$150 million senior secured term loan.

Business: Leagold Mining is engaged in the acquisition of gold mining operations and advanced-stage development projects with a focus in Latin America.

Property: Co. maintains its head office in Vancouver, British Columbia.

Officers

Frank Giustra, Chairman
Neil Woodyer, Chief Executive Officer
Douglas Bowlby, Senior Vice President - Corporate Development
Douglas Reddy, Senior Vice President - Technical Services
Harpreet Dhaliwal, Chief Financial Officer
Bernadette D'Silva, Vice President - Corporate Services; Corporate Secretary

Directors

Frank Giustra, Chairman; Director
Neil Woodyer, Director
Wesley K. Clark, (Retired), Independent Director
Gordon Campbell, Independent Director
Miguel Rodriguez, Independent Director
Russell David Ball, Independent Director

Auditors: Deloitte LLP

Annual Meeting: In June

Shareholder Relations: Douglas Reddy **Tel:** 604-609-6114

No. of Employees: May 30, 2017, 1,356

Address: 3123 - 595 Burrard Street, Vancouver, British Columbia V7X 1J1, Canada

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Web: www.leagold.com

Email: info@leagold.com

Consolidated Income Statement, Years Ended (\$):

	12/31/16	09/30/15	09/30/14 (revised)
Share-based payment	(2,641,514)	...	...

Transaction costs	(565,221)	...	...	...	...
Consulting services	(343,532)	...	...	...	...
Management services	(297,705)	...	...	...	...
Accounting & audit . . . . .	...	(11,216)	(8,765)	...	...
Office & administration	(168,256)	...	...	...	...
Professional services	(131,584)	...	...	...	...
Marketing & travel	(126,028)	...	...	...	...
Regulatory & transfer agent fees	(27,929)	...	...	...	...
Unrealized foreign exchange loss	(17,456)	...	...	...	...
Interest . . . . .	...	(4,952)	(2,566)	...	...
Listing & stock transfer . . . . .	...	(12,049)	(11,751)	...	...
Office & miscellaneous . . . . .	...	(7,281)	(3,688)	...	...
Travel & promotion . . . . .	...	(976)	(4,492)	...	...
Total expenses	(4,319,225)	...	...	...	...
Cancellation of trade & other payables	136,434	...	...	...	...
Finance income (expense)	47,519	...	...	...	...
Net income (loss) & comprehensive income (loss)	(4,135,272)	(36,474)	(31,262)	...	...
Weighted average shares outstanding - basic	98,834,879	7,087,108	7,087,108	...	...
Weighted average shares outstanding - diluted	98,834,879	7,087,108	7,087,108	...	...
Year end shares outstanding	135,654,471	7,087,108	7,087,108	...	...
Net income (loss) per share - basic	\$(0.04)	Can\$0.00	Can\$0.00	...	...
Net income (loss) per share - diluted	\$(0.04)	Can\$0.00	Can\$0.00	...	...
Total number of employees	1,356	...	...	...	...

As of May 30, 2017

Consolidated Balance Sheet, Years Ended (\$):

	12/31/16	09/30/15
Assets:		
Cash . . . . .	...	568
Cash & cash equivalents	24,650,343	...
Restricted cash . . . . .	...	5,750
Prepaid expenses	134,744	...
Other receivables	47,127	...
Total current assets . . . . .	...	6,318
Accounts payable & accrued liabilities . . . . .	...	239,849
Trade & other payables	632,974	...
Loans payable . . . . .	...	58,647
Total current liabilities	632,974	298,496
Other long-term liabilities	50,000	...
Total liabilities	682,974	...
Preferred shares . . . . .	...	132,750
Common shares	26,119,015	13,788,261
Reserves	2,235,292	...
Contributed surplus . . . . .	...	8,015
Retained earnings (accumulated deficit)	(4,205,067)	(14,221,204)
Total shareholders' equity (deficiency) . . . . .	...	(292,178)
Total equity	24,149,240	...
Total liabilities & shareholders' equity	24,832,214	6,318

2015 and prior periods in Canadian dollars

Capital Stock: 1. Leagold Mining Corp series 1 convertible non-voting preferred; no par.

AUTHORIZED—80,000 shs.
OUTSTANDING—Sept. 30, 2015, 28,000 shs; no par.(Converted in 2016)

2. Leagold Mining Corp common; no par.

OUTSTANDING—Dec. 31, 2016, 135,654,471 shs; no par.
STOCK SPLITS—No par shares split 1-for-10 on June 1, 2012; split 1.5-for-1 on June 28, 2016; split 1-for-5 on Mar. 8, 2017.
OPTIONS—Dec. 31, 2016, outstanding, 12,500,000.

PRIMARY EXCHANGE—Venture Exchange (TVX): LMC.
SECONDARY EXCHANGES—National Bulletin Board (NBB): HTXF F.

For 15 months due to fiscal year end change; 2015 and prior periods in Canadian dollars; Adjusted for 1.5-for-1 stock split, June 28, 2016; Adjusted for 1-for-5 stock split, March 8, 2017;

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