



This Supplemental News Report is published as required, is part of the annual MERGENT INDUSTRIAL and INTERNATIONAL Manuals and will be included in the bound September 2018 Monthly News Reports and is published on our Website.

## DISCOVERY HARBOUR RESOURCES CORP

Company Website: [www.discoveryharbour.com](http://www.discoveryharbour.com)

**History:** Incorporated in Canada as CVC Cayman Ventures Corp. on Mar. 11, 2009. Present name adopted on Apr. 3, 2013.

**Business Summary:** Discovery Harbour Resources is engaged in the sourcing, exploring and developing mineral properties. Co. is in the process of exploring its resource properties and has not determined whether these properties contain mineral reserves which are economically recoverable.

**Property:** Co. maintains its head office in Vancouver, British Columbia. Co. has an option to acquire 100% interest in the Caldera Project, located only 33 km from Kinross Gold's Round Mountain Mine in Nevada, USA.

### Subsidiaries

0845837 B.C. Ltd.  
Discovery Harbour (USA) LLC (United States)

### Officers

Mark Fields, Interim President; Chief Executive Officer  
Binny Jassal, Chief Financial Officer

### Directors

Mark Fields, Director  
Andrew Hancharyk, Director  
Richard Gilliam, Director

**Auditors:** A Chan & Company LLP

**Annual Meeting:** In September

**Shareholder Relations:** Mark Fields, Investor Relations **Tel:** 604-562-7555

**No. of Stockholders:** June 30, 2018, 250, greater than

**Address:** Suite 1400 - 1111 West Georgia Street, Vancouver, British Columbia V6E 4M3, Canada

**Tel:** 604 689-1799

**Fax:** 604 689-8199

**Web:** [www.discoveryharbour.com](http://www.discoveryharbour.com)

**Email:** [info@discoveryharbour.com](mailto:info@discoveryharbour.com)

**Consolidated Income Statement, Years Ended Sept. 30 (Can\$):**

	2017	2016	<sup>□</sup> 2015 (revised)
Accounting & audit ..	(51,025)	(60,125)	(88,000)
Accretion expense on convertible debenture .....	(5,460)	...	...
Amortization .....	...	(429)	(1,725)
Bank & interest charges .....	(915)	(1,587)	(2,989)
Consulting fees .....	(75,059)	(203,823)	(388,077)
Filing fee .....	(18,444)	(7,689)	(10,315)
Foreign exchange .....	597	(6,410)	48,873
Investors communication .....	(4,869)	(5,596)	(14,514)
Legal .....	(33,136)	(6,773)	(43,458)
Office & administration .....	(16,807)	(34,587)	(37,150)
Rent expenses .....	(6,000)	(6,091)	(14,771)

Share transfer agent .....	(6,725)	(6,004)	(9,015)
Stock based compensation .....	...	...	(167,360)
Trade shows .....	...	...	(5,037)
Travel .....	...	(3,531)	(17,104)
Profit (loss) before other income (expense) .....	(217,843)	(342,645)	(750,642)
Interest income .....	...	534	2,941
Write-off of exploration & evaluation expenditures .....	(9,350)	(1,021,527)	...
Gain (loss) on unrealized & realized investments .....	...	(53,498)	...
Gain (loss) on sale of resource property .....	...	...	(6,407,227)
Net income (loss) for the year .....	(227,193)	(1,417,136)	(7,154,928)
Weighted average common shares outstanding - basic .....	17,797,840	<sup>□</sup> 17,797,838	17,797,838
Weighted average common shares outstanding - diluted .....	17,797,840	<sup>□</sup> 17,797,838	17,797,838
Year end common shares outstanding .....	17,797,840	<sup>□</sup> 17,797,838	17,797,838
Net earnings (loss) per share - basic .....	Can\$(0.01)	<sup>□</sup> Can\$(0.06)	Can\$(0.39)
Net earnings (loss) per share - diluted .....	Can\$(0.01)	<sup>□</sup> Can\$(0.06)	Can\$(0.39)
Number of common stockholders .....	<sup>□</sup> 250	...	...

expenditures .....	53,294	...
Total assets .....	146,831	133,100
<b>Liabilities:</b>		
Accounts payable .....	5,379	2,236
Accrued liabilities .....	11,500	13,030
Due to related parties .....	...	3,426
Convertible debenture .....	94,205	...
Loan payable .....	97,097	...
Total current liabilities .....	208,181	18,692
Equity portion of convertible debentures .....	11,255	...
Common shares .....	18,398,693	18,398,693
Shares capital .....	18,398,693	18,398,693
Contributed surplus .....	1,719,782	1,703,902
Accumulated other comprehensive income (loss) .....	24,300	...
Retained earnings (deficit), per accompanying statement .....	(20,215,380)	(19,988,187)
Total shareholders' equity (deficiency) .....	(61,350)	114,408
Total liabilities & shareholders' equity (deficiency) .....	146,831	133,100

### Auditor's Report:

The following is an excerpt from the Report of Independent Auditors, A Chan & Company LLP, as it appeared in Co.'s 2017 Annual Report:

#### Opinion

In our opinion, the consolidated financial statements present fairly, in all material respects, the consolidated financial position of the Company as at September 30, 2017 and September 30, 2016, and its consolidated financial performance and its consolidated cash flows for the years ended September 30, 2017 and September 30, 2016 in accordance with International Financial Reporting Standards.

#### Emphasis of Matter

Without qualifying our opinion, we draw attention to Note 1 in the consolidated financial statements which indicates that the Company has incurred losses to date. This condition, along with other matters as set forth in Note 1, indicates the existence of a material uncertainty that may cast significant doubt about the Company's ability to continue as a going concern."

**Capital Stock: 1. Discovery Harbour Resources Corp common; no par.**

OUTSTANDING—Sept. 30, 2017, 17,797,840 shs; no par.

WARRANTS—Warrants 200,000..

STOCK SPLITS—No par shares split 1-for-3 on Apr. 3, 2013; split 1-for-3 on July 7, 2017.

OPTIONS—Sept. 30, 2017, outstanding, 486,667.

PRIMARY EXCHANGE—Venture Exchange (TVX): DHR.

PRIVATE PLACEMENTS—(6,000,000 units) at C\$0.05 per unit privately placed on July 23, 2018 for a gross proceeds of C\$300,000. Each unit consists one common share and one common share purchase warrant.

**Consolidated Balance Sheet, Years Ended Sept. 30 (Can\$):**

	2017	2016
<b>Assets:</b>		
Cash & cash equivalents .....	39,659	100,535
Accounts & other receivable .....	1,671	4,685
Prepaid expenses .....	5,486	5,459
Total current assets .....	46,816	110,679
Investments .....	40,501	16,201
Reclamation bond .....	6,220	6,220
Equipment, cost .....	21,281	21,281
Total accumulated amortization .....	(21,281)	(21,281)
Exploration & evaluation		

*MERGENT INDUSTRIAL 0545-0217* is published weekly online on Tuesdays and printed the last Friday of the month by Mergent, Inc., 444 Madison Ave., New York, NY 10022. The News Reports are part of the INDUSTRIAL Manual and provide periodic updates. Send address changes to MERGENT INDUSTRIAL, 580 Kingsley Park Drive, Fort Mill, SC 29715.

---

Copyright©2018 by Mergent. All information contained herein is copyrighted in the name of Mergent, Inc., and none of such information may be copied or otherwise reproduced, repackaged, further transmitted, transferred, disseminated, redistributed or resold, or stored for subsequent use for any such purpose, in whole or in part, in any form or matter or by any means whatsoever, by any person without Mergent's prior written consent.

All information contained is obtained by Mergent, from sources believed by it to be accurate and reliable. Because of the possibility of human and mechanical error, as well as other factors, however, such information is provided "as is", without warranty of any kind. NO WARRANTY, EXPRESS OR IMPLIED, AS TO THE ACCURACY, TIMELINESS, COMPLETENESS, MERCHANTABILITY OR FITNESS FOR ANY PARTICULAR PURPOSE OF ANY INFORMATION IS GIVEN OR MADE BY MERGENT IN ANY FORM OR MANNER WHATSOEVER. Under no circumstances shall Mergent have any liability to any person or entity for (a) any loss or damage in whole or in part caused by, resulting from, or relating to, any error (negligent or otherwise) or other circumstance involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages whatsoever, even if Mergent is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.