

MERGENT BANK & FINANCE

NEWS REPORTS

Tuesday, March 5, 2019



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BANK

NEW COMPANY DESCRIPTIONS

(For details on individual listings, see the News Section of this issue)

Company Name	2018	2017	2016
INVESCO UNIT TRUSTS, MUNICIPAL SERIES 1326			
INVESTMENT GRADE MUNICIPAL TRUST, 7-13 YEAR SERIES 81			
INVESCO UNIT TRUSTS, SERIES 1946			
DIVIDEND SUSTAINABILITY STRATEGIC OPPORTUNITY PORTFOLIO 2019-1			
GLOBAL HIGH DIVIDEND PORTFOLIO 2019-1			
TURNAROUND STRATEGY PORTFOLIO 2019-1			

AFFILIATED MANAGERS GROUP INC.

Annual Report:

Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Revenue	2,378,400	2,305,000	2,194,600
Compensation & related expenses	987,200	979,000	932,400
Selling, general & administrative expenses	417,700	373,100	398,100
Intangible amortization & impairments	114,800	86,400	110,200
Interest expense	80,600	87,800	91,700
Depreciation & other amortization	22,000	20,300	19,500
Other operating expenses, net	69,700	58,000	43,300
Total operating expenses	1,692,000	1,604,600	1,595,200
Income (loss) from equity method investments	dr200	302,200	328,800
Investment & other income (loss)	27,400	64,500	46,400
Income (loss) before income taxes	713,600	1,067,100	974,600
Income taxes	181,300	58,400	235,600
Net income (loss)	532,300	1,008,700	739,000
Net income (loss) (non-controlling interests)	dr288,700	dr319,200	dr266,200
Net income (loss) (controlling interest)	243,600	689,500	472,800
Common shares(000)			
Weighted average shares outstanding - basic	53,600	56,000	54,200
Weighted average shares outstanding - diluted	53,800	58,600	57,000
Year end shares outstanding	58,500	58,500	58,500
Net earnings (loss) per share - basic	\$4.55	12.30	\$8.73
Net earnings (loss) per share - diluted	\$4.52	12.03	\$8.57
Dividends per share	\$1.20	\$3.80	
Number of employees	24,450	24,400	24,100
Number of common stockholders	14	18	18

Reclassified to conform with 2018 presentation As of February 21, 2018 As of February 19, 2019

Consolidated Balance Sheet, as of Dec. 31(\$000):

	2018	2017
Assets:		
Cash & cash equivalents	565,500	439,500
Receivables	400,600	433,800
Investments in marketable securities	119,300	77,800
Other investments	201,100	165,000
Fixed assets (net)	104,300	111,000
Goodwill	2,633,400	2,662,500
Acquired client relationships (net)	1,309,900	1,449,700
Equity method investments in affiliates	2,791,000	3,304,700
Other assets	94,000	58,100
Total assets	8,219,100	8,702,100
Liabilities:		
Payables & accrued liabilities	746,600	807,200
Senior bank debt	779,700	809,000
Senior notes	742,500	741,300
Convertible securities	307,400	304,400
Deferred income tax liability (net)	511,600	467,400
Other liabilities	162,700	182,400
Total liabilities	3,250,500	3,311,700
Redeemable non-controlling interests	833,700	811,900
Common stock	600	600

	2018	2017	2016
Additional paid-in capital	835,600	808,600	
Accumulated other comprehensive income (loss)	dr109,000	dr21,800	
Retained earnings (accumulated deficit)	3,876,800	3,698,500	
Stockholders' equity before treasury stock	4,604,000	4,485,900	
Less: treasury stock, at cost	1,146,600	663,700	
Total stockholders' equity	3,457,400	3,822,200	
Non-controlling interests	677,500	756,300	
Total equity	4,134,900	4,578,500	

AFLAC INC

Annual Report:

Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Net premiums, principal	18,677,000	18,531,000	19,225,000
Net investment income	3,442,000	3,220,000	3,278,000
Other-than-temporary impairment losses realized	dr81,000	dr37,000	dr85,000
Other gains (losses)	dr349,000	dr114,000	71,000
Total realized investment gains (losses)	dr430,000	dr151,000	dr14,000
Other income	69,000	67,000	70,000
Total revenues	21,758,000	21,667,000	22,559,000
Benefits & claims expense, net	12,000,000	12,181,000	12,919,000
Amortization of deferred policy acquisition costs	1,245,000	1,132,000	1,141,000
Insurance commissions expense	1,320,000	1,316,000	1,368,000
Insurance & other expenses	2,988,000	2,780,000	2,796,000
Interest expense	222,000	240,000	268,000
Total acquisition & operating expenses	5,775,000	5,468,000	5,573,000
Total benefits & expenses	17,775,000	17,649,000	18,492,000
Earnings (loss) before income taxes	3,983,000	4,018,000	4,067,000
Income tax expense (benefit) - current	1,379,000	631,000	884,000
Income tax expense (benefit) - deferred	cr316,000	cr1,217,000	524,000
Total income taxes	1,063,000	cr586,000	1,408,000
Net earnings (loss)	2,920,000	4,604,000	2,659,000
Common shares(000)			
Weighted average shares outstanding - basic	769,588	792,042	822,942
Weighted average shares outstanding - diluted	774,650	797,861	827,841
Year end shares outstanding	755,286	780,910	811,620
Net earnings (loss) per share - basic	\$3.79	\$5.81	\$3.23
Net earnings (loss) per share - diluted	\$3.77	\$5.77	\$3.21
Dividends per common share	\$1.04	\$0.87	\$0.83
Total number of employees	11,390	11,318	10,212
Total number of stockholders	86,621	85,593	87,228

Reclassified to conform with 2018 presentation Includes early extinguishment of debt - Insurance and other expenses: 2016 \$137,000,000; 2017 \$13,000,000

Adjusted for 100% stock dividend, March 19, 2018 As of February 15, 2017 As of February 13, 2018 As of February 12, 2019

Consolidated Balance Sheet, as of Dec. 31(\$000):

	2018	2017
Assets:		
Fixed maturities available for sale, at fair value	78,429,000	78,804,000
Fixed maturities - consolidated variable interest entities available for sale, at fair value	4,466,000	5,509,000

Fixed maturities held to maturity, at amortized cost	30,318,000	31,430,000
Equity securities available for sale, at fair value	827,000	270,000
Equity securities - consolidated variable interest entities - available for sale	160,000	753,000
Other investments	7,706,000	3,402,000
Cash & cash equivalents	4,337,000	3,491,000
Total investments & cash	126,243,000	123,659,000
Receivables	851,000	827,000
Accrued investment income	773,000	769,000
Deferred policy acquisition costs	9,875,000	9,505,000
Property & equipment, at cost less accumulated depreciation	443,000	434,000
Other assets	6,222,000	6,203,000
Total assets	140,406,000	137,217,000
Liabilities:		
Future policy benefits	86,368,000	81,857,000
Unpaid policy claims	4,584,000	4,392,000
Unearned premiums	5,090,000	5,959,000
Other policyholders funds	7,146,000	6,939,000
Total policy liabilities	103,188,000	99,147,000
Income taxes	4,020,000	4,745,000
Payable for return of cash collateral on loaned securities	1,052,000	606,000
Notes payable	5,778,000	5,289,000
Other liabilities	2,906,000	2,832,000
Total liabilities	116,944,000	112,619,000
Common stock	135,000	135,000
Additional paid-in capital	2,177,000	2,052,000
Retained earnings (accumulated deficit)	31,788,000	29,895,000
Unrealized foreign currency translation gains (loss)	dr1,847,000	dr1,750,000
Unrealized gains (losses) on investment securities	4,234,000	5,964,000
Unrealized gains (losses) on derivatives	dr24,000	dr23,000
Pension liability adjustment	dr212,000	dr163,000
Treasury stock, at average cost	12,789,000	11,512,000
Total shareholders' equity	23,462,000	24,598,000

Reclassified to conform with 2018 presentation Amortized cost - Securities available for sale, at fair value: fixed maturities: 2017 \$70,594,000,000; 2018 \$73,007,000,000 Amortized cost - Securities available for sale, at fair value: fixed maturities - consolidated variable interest entities: 2017 \$4,538,000,000; 2018 \$3,849,000,000 Fair value - Securities held to maturity, at amortized cost: fixed maturities: 2017 \$38,072,000,000; 2018 \$36,722,000,000 Includes loan receivables & limited partnerships from consolidated variable interest entities - other investments 2017 \$2,341,000,000; 2018 \$5,856,000,000 Includes derivatives from consolidated variable interest entities - Other assets: 2017 \$151,000,000; 2018 \$182,000,000 Includes derivatives from consolidated variable interest entities - Other liabilities: 2017 \$128,000,000; 2018 \$102,000,000

ALEXANDER & BALDWIN INC (REIT)

Dividend Announcement: On Feb. 26, 2019, Co.'s Board of Directors approved a first quarter 2019 dividend of \$0.145 per share, payable on Mar. 26, 2019 to shareholders of record as of the close of business on Mar. 11, 2019.

ALLEGHANY CORP.

Annual Report:

Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Net premiums earned	4,976,190	4,954,990	4,975,777
Net investment income	500,534	451,016	438,455
Change in the fair value of equity securities	dr228,994		
Net realized capital gains (losses)	dr3,241	107,222	63,205
Other than temporary impairment gains (losses)	dr1,328	dr16,871	dr45,165

Noninsurance Revenue	1,643,999	928,298	698,747
Total revenues	6,887,160	6,424,655	6,131,019
Net loss & loss adjustment expenses	3,520,431	3,620,197	2,917,166
Commissions & brokerage & other underwriting expenses	1,617,333	1,651,177	1,657,251
Other operating expenses	1,579,309	967,104	765,226
Corporate administration	15,732	46,998	42,960
Amortization of intangibles assets	24,039	19,419	19,012
Interest expense	90,724	83,070	81,599
Total costs & expenses	6,847,568	6,387,965	5,483,214
Earnings (loss) before income taxes	39,592	36,690	647,805
Income taxes (benefits)	cr15,062	cr63,802	187,141
Net earnings (loss)	54,654	100,492	460,664
Net loss (earnings) attributable to noncontrolling interest	dr15,115	dr10,359	dr3,743
Net earnings attributable to Allegheny Corp. stockholders	39,539	90,133	456,921
Common shares(000) Weighted average shares outstanding - basic	15,063	15,410	15,436
Weighted average shares outstanding - diluted	15,063	15,410	15,443
Year end shares outstanding	14,577	15,391	15,410
Net earnings per share - basic	\$2.62	\$5.85	29.60
Net earnings per share - diluted	\$2.62	\$5.85	29.59
Total number of employees	9,300	4,402	3,420
Number of common stockholders	530	600	667
Foreign currency translation adjustments	dr21,902	26,639	dr7,223

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Equity securities	3,572,790	4,099,467
Debt securities available-for-sale	11,823,968	12,721,399
Short-term investments	893,776	578,054
Total investments	16,290,534	17,398,920
Commercial mortgage loans	676,532	658,364
Other invested assets	555,972	743,358
Total investments	17,523,038	18,800,642
Cash	1,038,763	838,375
Accrued investment income	91,913	105,877
Premium balances receivable	842,642	797,346
Reinsurance recoverables	1,921,278	1,746,488
Ceded unearned premiums	221,232	190,252
Deferred acquisition costs	464,546	453,346
Property & equipment at cost, net of accumulated depreciation & amortization	195,243	125,337
Goodwill	455,142	334,905
Intangible assets, net of amortization	553,136	459,037
Current taxes receivable	116,637	31,085
Net deferred tax assets	164,890	136,489
Funds held under reinsurance agreements	744,057	706,042
Other assets	1,012,379	659,096
Total assets	25,344,896	25,384,317
Liabilities:		
Loss & loss adjustment expenses	12,250,294	11,871,250
Unearned premiums	2,267,078	2,182,294
Senior notes & other debt	1,669,039	1,484,897
Reinsurance payable	168,667	156,376
Other liabilities	1,127,346	1,068,907
Total liabilities	17,482,424	16,763,724
Redeemable noncontrolling interests	169,762	106,530
Common stock	17,460	17,460
Contributed capital	3,612,830	3,612,109
Accumulated other comprehensive income	dr202,003	618,118
Treasury stock, at cost	1,312,939	824,906
Retained earnings	5,577,362	5,091,282
Total stockholders' equity attributable to Allegheny Corp. stockholders	7,692,710	8,514,063
Total stockholders' equity	7,692,710	8,514,063

Reclassified to conform with 2018 presentation
 Cost - Available-for-sale equity securities: 2017 \$3,170,673,000; 2018 \$2,904,496,000
 Amortized cost - Available-for-sale debt securities: 2017 \$12,536,772,000; 2018 \$11,895,850,000
 Rounding difference, breakdown

taken from notes
 Rounding difference, breakdown taken from the notes

ALLIANCEBERNSTEIN HOLDING LP

Annual Report: Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Equity in net income (loss) attributable to AllianceBernstein Unitholders LP	270,647	232,393	239,389
Income taxes	28,250	24,971	22,803
Net income (loss) Common shares(000)	242,397	207,422	216,586
Weighted average units outstanding - basic	97,041	94,733	96,834
Weighted average units outstanding - diluted	97,292	95,163	97,388
Year end units outstanding	96,658	96,462	96,652
Net income per unit - basic	\$2.50	\$2.19	\$2.24
Net income per unit - diluted	\$2.50	\$2.19	\$2.23
Cash distributions per unit	\$2.68	\$2.30	\$1.92
Number of full time employees	3,641	3,466	3,438
Number of unitholders	929	908	911
Number of beneficial unitholders	79,000	80,000	76,000
Foreign currency translation adjustments			dr6,639
Reclassified to conform with 2018 presentation			As is
Approximately			As of February 10, 2019

Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Investment in AllianceBernstein LP	1,490,701	1,544,704
Total assets	1,490,701	1,544,704
Liabilities:		
Other liabilities	644	1,154
Total liabilities	644	1,154
Partners' capital - general partner	1,385	1,411
Partners' capital - limited partners	1,555,892	1,590,776
AB Holding units held by AllianceBernstein LP to fund long-term incentive compensation plans	dr27,759	dr15,174
Accumulated other comprehensive income (loss)	dr39,461	dr33,463
Total partners' capital	1,490,057	1,543,550

Reclassified to conform with 2018 presentation
 Rounding difference, breakdown taken from notes
 Rounding difference, breakdown taken from the notes
 As is
 Approximately
 As of February 11, 2018
 As of February 10, 2019
 As of February 13, 2017

Income tax expense (benefit)	492	802	877
Net income (loss)	2,252	3,189	1,877
Preferred stock dividends	148	116	116
Net income applicable to common shareholders	2,104	3,073	1,761
Common shares(000000) Weighted average shares outstanding - basic	348	362	373
Weighted average shares outstanding - diluted	353	368	377
Year end shares outstanding	332	355	366
Net income (loss) per share - basic	\$6.05	\$8.49	\$4.72
Net income (loss) per share - diluted	\$5.96	\$8.36	\$4.67
Cash dividends declared per share	\$1.84	\$1.48	\$1.32
Number of full time employees	45,140	42,460	43,050
Number of part time employees	560	440	450
Total number of employees	45,700	42,900	43,500
Number of common stockholders	72,568	75,863	80,367

Consolidated Balance Sheet, as of Dec. 31(\$000000):

Assets:	2018	2017
Fixed income securities, at fair value (amortized cost \$57,134 & \$57,525)	57,170	58,992
Equity securities, FV-NI	5,036	6,621
Mortgage loans investment	4,670	4,534
Limited partnership interests investments	7,505	6,740
Short-term investments, at fair value	3,027	1,944
Other investments	3,852	3,972
Total investments	81,260	82,803
Cash	499	617
Premium installment receivables, net	6,154	5,786
Deferred policy acquisition costs	4,784	4,191
Reinsurance & indemnification recoverables, net	9,565	8,921
Accrued investment income	600	569
Property & equipment, net	1,045	1,072
Goodwill	2,530	2,181
Other assets	3,007	2,838
Separate accounts	2,805	3,444
Total assets	112,249	112,422
Liabilities:		
Reserve for property & casualty insurance claims & claims expense	27,423	26,325
Reserve for life-contingent contract benefits	12,208	12,549
Contractholder funds	18,371	19,434
Unearned premiums	14,510	13,473
Claim payments outstanding	1,007	875
Deferred income taxes	425	782
Other liabilities & accrued expenses	7,737	6,639
Long-term debt	6,451	6,350
Separate accounts	2,805	3,444
Total liabilities	90,937	89,871
Preferred stock & additional capital paid-in	1,930	1,746
Common stock	9,000	9,000
Additional capital paid-in	3,310	3,313
Retained income	45,708	43,162
Deferred Employee Stock Ownership Plan ("ESOP") expense	3,000	3,000
Treasury stock, at cost	28,085	25,982
Unrealized net capital gains & (losses) on fixed income securities with other-than-temporary impairment	75	85
Other unrealized net capital gains & (losses)	dr51	1,981
Unrealized adjustment to deferred policy acquisition costs, deferred sales inducement costs & insurance reserves	dr26	dr404
Total unrealized net capital gains & (losses)	dr2,000	1,662

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Unrealized foreign currency translation adjustments	dr64	dr9.00	
Unrecognized pension & other postretirement benefit cost	dr1,491	dr1,347	
Total accumulated other comprehensive income (loss)	dr1,557	306	
Total shareholders' equity	21,312	22,551	
<small> [] Amortized cost - fixed income securities, at fair value: 2017 \$57,525,000,000; 2018 \$57,134,000,000 [] Cost equity securities, at fair value: 2017 \$5,461,000,000; 2018 \$4,489,000,000 [] Amortized cost - short-term, at fair value: 2017 \$1,944,000,000; 2018 \$3,027,000,000 </small>			

ALLY FINANCIAL INC
Annual Report:

Consolidated Income Account, years ended Dec. 31 (\$000000):

	2018	[]2017	[]2016
Interest & fees on finance receivables & loans	6,688	5,819	5,162
Interest on loans held-for-sale	15		
Interest & dividends on investment securities & other earning assets	788	599	418
Interest on cash & cash equivalents	72	37	14
Operating leases	1,489	1,867	2,711
Total financing revenue & other interest income	9,052	8,322	8,305
Interest on deposits	1,735	1,077	830
Interest on short-term borrowings	149	127	57
Interest on long-term debt	1,753	1,653	1,742
Total interest expense	3,637	2,857	2,629
Net depreciation expense on operating lease assets	1,025	1,244	1,769
Net financing revenue & other interest income	4,390	4,221	3,907
Insurance premiums & service revenue earned	1,022	973	945
Gain (loss) on mortgage & automotive loans, net	25	68	11
Other gain (loss) on investments, net	dr50	102	185
Other income, net of losses	417	401	389
Total other revenue	1,414	1,544	1,530
Total net revenue	5,804	5,765	5,437
Provision for loan losses	918	1,148	917
Compensation & benefits expense	1,155	1,095	992
Insurance losses & loss adjustment expenses	295	332	342
Other operating expenses	1,814	1,683	1,605
Total noninterest expense	3,264	3,110	2,939
Income (loss) from continuing operations before income tax expense (benefit)	1,622	1,507	1,581
Income tax expense (benefit) from continuing operations	359	581	470
Net (loss) income from continuing operations	1,263	926	1,111
Income (loss) from discontinued operations, net of tax	dr44	3,00	1,067
Net income (loss)	1,263	929	1,067
Common shares(000000)			
Weighted average shares outstanding-basic	425	454	481
Weighted average shares outstanding-diluted	428	455	482
Year end shares outstanding	405	437	467
Earnings (loss) per share from continuing operations - basic	\$2.97	\$2.04	\$2.25
Earnings (loss) per share from discontinued operations - basic		\$0.01	dr\$0.09
Net earnings (loss) per share - basic	\$2.97	\$2.05	\$2.15
Earnings (loss) per share from continuing operations - diluted	\$2.95	\$2.03	\$2.24
Earnings (loss) per share from discontinued operations - diluted		\$0.01	dr\$0.09
Net earnings (loss) per share - diluted	\$2.95	\$2.04	\$2.15
Dividends per common share	\$0.56	\$0.40	\$0.16

Total number of employees	[]8,200	[]7,900	
Number of common stockholders	[]37	[]35	
<small> [] Reclassified to conform with 2018 presentation [] Approximately []As of February 15, 2019 []As of February 16, 2018 []As of February 15, 2019 </small>			

Consolidated Balance Sheet, as of Dec. 31 (\$000000):

	2018	[]2017	
Assets:			
Noninterest-bearing cash & cash equivalents	810	844	
Interest-bearing cash & cash equivalents	3,727	3,408	
Total cash & cash equivalents	4,537	4,252	
Equity securities	773	518	
Available-for-sale securities	25,303	22,303	
Held-to-maturity securities	[]2,362	[]1,899	
Loans held-for-sale, net	314	108	
Finance receivables & loans, net of unearned income	129,926	122,893	
Allowance for loan losses	1,242	1,276	
Total finance receivables & loans, net	128,684	121,617	
Investment in operating leases, net	8,417	8,741	
Premiums receivable & other insurance assets	2,326	2,047	
Other assets	6,153	5,663	
Total assets	178,869	167,148	
Liabilities:			
Noninterest-bearing deposit liabilities	142	108	
Interest-bearing deposit liabilities	106,036	93,148	
Total deposit liabilities	106,178	93,256	
Short-term borrowings	9,987	11,413	
Long-term debt	44,193	44,226	
Interest payable	523	375	
Unearned insurance premiums & service revenue	3,044	2,604	
Accrued expenses & other liabilities	1,676	1,780	
Total liabilities	165,601	153,654	
Common stock & paid-in-capital	21,345	21,245	
Retained earnings (accumulated deficit)	dr5,489	dr6,406	
Accumulated other comprehensive income (loss)	dr539	dr235	
Treasury stock, at cost	2,049	1,110	
Total equity	13,268	13,494	
<small> [] Reclassified to conform with 2018 presentation [] Fair value - Held-to-maturity securities: 2017 \$1,865,000; 2018 \$2,307,000 </small>			

AMERICAN FINANCIAL GROUP INC
Annual Report:

Consolidated Income Account, years ended Dec. 31 (\$000):

	2018	2017	[]2016
Property & casualty insurance net earned premiums	4,865,000	4,579,000	4,328,000
Life, accident & health net earned premiums	24,000	22,000	24,000
Net investment income	2,094,000	1,831,000	1,696,000
Realized gains (losses) on securities	dr266,000	5,000	19,000
Realized gains (losses) on subsidiaries			2,000
Income (loss) of managed investment entities - investment income	255,000	210,000	190,000
Income (loss) of managed investment entities - gain (loss) on change in fair value of assets/liabilities	dr21,000	12,000	15,000
Other income	199,000	206,000	224,000
Total revenues	7,150,000	6,865,000	6,498,000
Property & casualty insurance: Losses & loss adjustment expenses	3,003,000	2,955,000	2,762,000
Property & casualty insurance: Other underwriting expenses	1,583,000	1,407,000	1,349,000
Annuity benefits - Life, accident & health benefits	998,000	892,000	800,000
Annuity & supplemental insurance acquisition expenses	40,000	26,000	33,000
Interest charges on borrowed money	261,000	173,000	186,000
Expenses of managed investment entities	62,000	85,000	77,000
Other expenses	211,000	181,000	151,000
Total costs & expenses	353,000	422,000	353,000
Total costs & expenses	6,511,000	6,141,000	5,711,000

Earnings (loss) before income taxes	639,000	724,000	787,000
Provision (credit) for income taxes	122,000	247,000	119,000
Net earnings (loss), including noncontrolling interests	517,000	477,000	668,000
Less: net earnings (loss) attributable to noncontrolling interests	13,000	dr2,000	dr19,000
Net earnings attributable to shareholders	530,000	475,000	649,000
Common shares(000)			
Weighted average shares outstanding - basic	89,000	87,800	86,900
Weighted average shares outstanding - diluted	90,600	89,800	88,500
Year end shares outstanding	89,292	88,275	86,924
Net earnings (loss) per share - basic	\$5.95	\$5.40	\$7.47
Net earnings (loss) per share - diluted	\$5.85	\$5.28	\$7.33
Number of full time employees	[]600	[]400	
Total number of employees	[]7,600		
Total number of stockholders	[]5,500	[]5,200	[]5,500
<small> [] Reclassified to conform with 2018 presentation []As of February 1, 2018 []As of February 1, 2017 []As of February 1, 2018 []As of February 1, 2019 </small>			

Consolidated Balance Sheet, as of Dec. 31 (\$000):

	2018	[]2017	
Assets:			
Cash & cash equivalents	1,515,000	2,338,000	
Fixed maturities investments, available for sale at fair value	41,997,000	[]38,379,000	
Fixed maturities investments, trading at fair value	105,000	348,000	
Equity securities, at fair value	1,814,000	1,662,000	
Investments accounted for using the equity method	1,374,000	999,000	
Mortgage loans	1,068,000	1,125,000	
Policy loans	174,000	184,000	
Equity index call options	184,000	701,000	
Real estate & other investments	267,000	312,000	
Total cash & investments	48,498,000	46,048,000	
Recoverables from reinsurers	3,349,000	3,369,000	
Prepaid reinsurance premiums	610,000	600,000	
Agents' balances & premiums receivable	1,234,000	1,146,000	
Deferred policy acquisition costs	1,682,000	1,216,000	
Assets of managed investment entities	4,700,000	4,902,000	
Other receivables	1,090,000	1,030,000	
Variable annuity assets (separate accounts)	557,000	644,000	
Other assets	1,529,000	1,504,000	
Goodwill	207,000	199,000	
Total assets	63,456,000	60,658,000	
Liabilities:			
Unpaid losses & loss adjustment expenses	9,741,000	9,678,000	
Unearned premiums	2,595,000	2,410,000	
Annuity benefits accumulated	36,616,000	33,316,000	
Life, accident & health reserves	635,000	658,000	
Payable to reinsurers	752,000	743,000	
Liabilities of managed investment entities	4,512,000	4,687,000	
Long-term debt	1,302,000	1,301,000	
Variable annuity liabilities (separate accounts)	557,000	644,000	
Other liabilities	1,774,000	1,887,000	
Total liabilities	58,484,000	55,324,000	
Redeemable noncontrolling interests		3,000	
Common stock	89,000	88,000	
Capital surplus	1,245,000	1,181,000	
Retained earnings (accumulated deficit)	3,588,000	3,248,000	
Accumulated other comprehensive income (loss), net of tax	48,000	813,000	
Total shareholders' equity	4,970,000	5,330,000	
Noncontrolling interests	2,000	1,000	
Total equity	4,972,000	5,331,000	
<small> [] Reclassified to conform with 2018 presentation [] Amortized cost - Fixed maturities available for sale: 2017 \$37,038,000 </small>			

AMERICAN INTERNATIONAL GROUP INC
Annual Report:

Consolidated Income Account, years ended Dec. 31 (\$000):

	2018	2017	[]2016
Premiums	30,614,000	31,374,000	34,393,000
Policy fees	2,791,000	2,935,000	2,732,000
Net investment income	12,476,000	14,179,000	14,065,000

BANK

Total other-than-temporary impairments on available for sale securities	dr190,000	dr196,000	dr458,000
Portion of other-than-temporary impairments on available for sale fixed maturity securities recognized in other comprehensive income (loss)	dr61,000	dr31,000	dr29,000
Net other-than-temporary impairments on available for sale securities recognized in net income (loss)	dr251,000	dr227,000	dr487,000
Other realized capital gains (losses)	121,000	dr1,153,000	dr1,457,000
Total net realized capital gains (losses)	dr130,000	dr1,380,000	dr1,944,000
Other income	1,638,000	2,412,000	3,121,000
Total revenues	47,389,000	49,520,000	52,367,000
Policyholder benefits & losses incurred	27,412,000	29,972,000	32,437,000
Interest credited to policyholder account balances	3,754,000	3,592,000	3,705,000
Amortization of deferred policy acquisition costs	5,386,000	4,288,000	4,521,000
General operating & other expenses	9,302,000	9,107,000	10,989,000
Interest expense	1,309,000	1,168,000	1,260,000
Loss (gain) on extinguishment of debt	7,000	dr5,000	74,000
Net gain (loss) on sale of divested businesses	38,000	68,000	545,000
Total benefits, claims & expenses	47,132,000	48,054,000	52,441,000
Income (loss) from continuing operations before income tax expense (benefit)	257,000	1,466,000	dr74,000
Income taxes expense (benefit) - current	336,000	636,000	576,000
Income taxes expense (benefit) - deferred	cr182,000	6,890,000	cr391,000
Income taxes expense (benefit)	154,000	7,526,000	185,000
Income (loss) from continuing operations	103,000	dr6,060,000	dr259,000
Income (loss) from discontinued operations, net of income tax expense	dr42,000	4,000	dr90,000
Net income (loss)	61,000	dr6,056,000	dr349,000
Net income (loss) from continuing operations attributable to noncontrolling interests	dr67,000	dr28,000	dr500,000
Net income (loss) attributable to American International Group, Inc.	dr6,000	dr6,084,000	dr849,000
Common shares(000)			
Weighted average shares outstanding - basic	898,406	930,561	1,091,085
Weighted average shares outstanding - diluted	910,141	930,561	1,091,085
Year end shares outstanding	866,609	899,045	995,336
Income (loss) per share - continuing operations - basic	\$0.04	dr\$6.54	dr\$0.70
Income (loss) per share - discontinued operations - basic	dr\$0.05		dr\$0.08
Net income (loss) per share - basic	dr\$0.01	dr\$6.54	dr\$0.78
Income (loss) per share - continuing operations - diluted	\$0.04	dr\$6.54	dr\$0.70
Income (loss) per share - discontinued operations - diluted	dr\$0.05		dr\$0.08
Net income (loss) per share - diluted	dr\$0.01	dr\$6.54	dr\$0.78
Dividends declared per common share	\$1.28	\$1.28	\$1.28
Total number of employees	2,496,600	2,498,800	2,564,400
Number of common stockholders	2,243,334	2,252,522	2,306,306

Reclassified to conform with 2017 presentation As of February 7, 2018 As of February 11, 2019

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Fixed maturity securities - bonds available for sale, at fair value	229,391,000	238,992,000
Fixed maturity securities - other bond securities, at fair value	11,415,000	12,772,000

Equity securities - common & preferred stock available for sale, at fair value		1,708,000
Equity securities - other common & preferred stock, at fair value	1,253,000	589,000
Mortgage & other loans receivable, net of allowance	43,135,000	37,023,000
Other invested assets	19,341,000	20,822,000
Short-term investments	29,674,000	27,386,000
Total investments	314,209,000	322,292,000
Cash	2,873,000	2,362,000
Accrued investment income	2,389,000	2,356,000
Premiums & other receivables, net of allowance	11,011,000	10,248,000
Reinsurance assets, net of allowance	38,172,000	33,024,000
Deferred income taxes	15,221,000	14,035,000
Deferred policy acquisition costs	12,694,000	10,994,000
Other assets	13,568,000	10,194,000
Separate account assets, at fair value	81,847,000	92,798,000
Total assets	491,984,000	498,301,000
Liabilities:		
Liability for unpaid losses & loss adjustment expenses	83,639,000	78,393,000
Unearned premiums	19,248,000	19,030,000
Future policy benefits for life & accident & health insurance contracts	44,935,000	45,432,000
Policyholder contract deposits	142,262,000	135,602,000
Other policyholder funds	3,568,000	3,648,000
Other liabilities	24,636,000	26,050,000
Long-term debt	34,540,000	31,640,000
Separate account liabilities	81,847,000	92,798,000
Total liabilities	434,675,000	432,593,000
Common stock	4,766,000	4,766,000
Treasury stock, at cost	49,144,000	47,595,000
Additional paid-in capital	81,268,000	81,078,000
Retained earnings (accumulated deficit)	20,884,000	21,457,000
Accumulated other comprehensive income (loss)	dr1,413,000	5,465,000
Total American International Group, Inc. shareholders' equity	56,361,000	65,171,000
Non-redeemable non-controlling interests	948,000	537,000
Total equity	57,309,000	65,708,000

AMERICAN TOWER CORP (NEW)
Annual Report:
Consolidated Income Account, years ended Dec. 31(\$):

Property	7,314,700,000	6,565,900,000	5,713,100,000
Services	125,400,000	98,000,000	72,600,000
Total operating revenues	7,440,100,000	6,663,900,000	5,785,700,000
Costs of property operations	2,128,700,000	2,022,000,000	1,762,700,000
Costs of services operations	49,100,000	34,600,000	27,700,000
Depreciation, amortization & accretion	2,110,800,000	1,715,900,000	1,525,600,000
Selling, general, administrative & development expense	733,200,000	637,000,000	543,400,000
Other operating expenses	513,300,000	256,000,000	73,300,000
Total operating expenses	5,535,100,000	4,665,500,000	3,932,700,000
Operating income (loss)	1,905,000,000	1,998,400,000	1,853,000,000
Interest income (expense) - TV Azteca, S.A. de C.V. (TV Azteca)	dr100,000	10,800,000	10,900,000
Interest income	54,700,000	35,400,000	25,600,000
Interest expense	825,500,000	749,600,000	717,100,000
Gain (loss) on retirement of long-term obligations	dr3,300,000	dr70,200,000	1,200,000
Other income (expense)	23,800,000	31,300,000	dr47,700,000
Total other income (expense)	dr750,400,000	dr742,300,000	dr727,100,000
Income (loss) from continuing operations before income taxes	1,154,600,000	1,256,100,000	1,125,900,000

Income tax provision (benefit)	cr110,100,000	30,700,000	155,500,000
Net income (loss)	1,264,700,000	1,225,400,000	970,400,000
Net income (loss) attributable to noncontrolling interests	dr28,300,000	13,500,000	dr14,000,000
Net income (loss) attributable to American Tower Corporation stockholders	1,236,400,000	1,238,900,000	956,400,000
Dividends on preferred stock	9,400,000	87,400,000	107,100,000
Net income attributable to American Tower Corporation common stockholders	1,227,000,000	1,151,500,000	849,300,000
Common shares			
Weighted average shares outstanding - basic	439,606,000	428,181,000	425,143,000
Weighted average shares outstanding - diluted	442,960,000	431,688,000	429,283,000
Year end shares outstanding	441,060,000	428,820,000	427,103,000
Net income (loss) per share - basic	\$2.79	\$2.69	\$2.00
Net income (loss) per share - diluted	\$2.77	\$2.67	\$1.98
Dividends paid per common share	\$3.15	\$2.62	\$2.17
Number of full time employees	5,026	4,752	
Number of stockholders	145	150	

Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230) Reclassified to conform with 2018 presentation Including stock-based compensation expense - costs of property operations: 2016 \$1,700,000; 2017 \$2,100,000; 2018 \$2,400,000 Including stock-based compensation expense - costs of services operations: 2016 \$700,000; 2017 \$800,000; 2018 \$900,000 Including stock-based compensation expense - Selling, general, administrative and development expense: 2016 \$87,500,000; 2017 \$105,600,000; 2018 \$134,200,000 Net of interest expense - Interest income (expense), TV Azteca: 2016 \$1,200,000; 2017 \$1,200,000; 2018 \$1,200,000 Including unrealized foreign currency (losses) gains: 2016 (\$23,400,000); 2017 \$26,500,000 As of February 20, 2018 As of February 20, 2019

Consolidated Balance Sheet, as of Dec. 31(\$):

Assets:	2018	2017
Cash & cash equivalents	1,208,700,000	802,100,000
Restricted cash	96,200,000	152,800,000
Short-term investments		1,000,000
Accounts receivable, net	459,000,000	513,600,000
Prepaid & other current assets	621,200,000	568,600,000
Total current assets	2,385,100,000	2,038,100,000
Property & equipment, net	11,247,100,000	11,101,000,000
Goodwill	5,501,900,000	5,638,400,000
Other intangible assets, net	11,174,300,000	11,783,300,000
Deferred tax asset	157,700,000	204,400,000
Deferred rent asset	1,581,700,000	1,499,000,000
Notes receivable & other non-current assets	962,600,000	950,100,000
Total assets	33,010,400,000	33,214,300,000
Liabilities:		
Accounts payable	130,800,000	142,900,000
Accrued expenses	948,300,000	854,300,000
Distributions payable	377,400,000	304,400,000
Accrued interest	1,745,000,000	1,669,900,000
Current portion of long-term obligations	2,754,800,000	774,800,000
Unearned revenue	304,100,000	268,800,000
Total current liabilities	4,689,900,000	2,512,100,000
Long-term obligations	18,405,100,000	19,430,300,000
Asset retirement obligations	1,210,000,000	1,175,300,000
Deferred tax liability	535,900,000	898,100,000
Other non-current liabilities	1,265,100,000	1,244,200,000
Total liabilities	26,106,000,000	25,260,000,000
Redeemable noncontrolling interests	1,004,800,000	1,126,200,000
Common stock	4,500,000	4,400,000
Additional paid-in capital	10,380,800,000	10,247,500,000
Retained earnings (accumulated deficit)	dr1,199,500,000	dr1,058,100,000
Accumulated other comprehensive income (loss)	dr2,642,900,000	dr1,978,300,000
Treasury stock, at cost	1,206,800,000	974,000,000
Total American Tower Corporation equity	5,336,100,000	6,241,500,000
Noncontrolling interests	563,500,000	586,600,000
Total equity	5,899,600,000	6,828,100,000

AMERIPRISE FINANCIAL INC
Annual Report:
Consolidated Income Account, years ended Dec. 31(\$000000):

Management & financial advice fees	6,776	6,415	5,802
Distribution fees	1,877	1,757	1,781
Net investment income	1,596	1,509	1,576
Premiums	1,426	1,394	1,491
Other revenues	1,249	1,105	1,189
Total revenues	12,924	12,180	11,839

BANK

Banking & deposit interest expense	89	48	39
Total net revenues	12,835	12,132	11,800
Distribution expenses	3,637	3,397	3,200
Interest credited to fixed accounts	674	656	623
Benefits, claims, losses & settlement expenses	2,302	2,233	2,646
Amortization of deferred acquisition costs	322	267	415
Interest & debt expense	245	207	241
General & administrative expense	3,171	3,158	3,084
Total expenses	10,351	9,918	10,209
Income from continuing operations before income tax provision	2,484	2,214	1,591
Income tax provision (benefit)	386	734	278
Net income (loss)	2,098	1,480	1,313
Common shares(000000)			
Weighted average shares outstanding - basic	146	154	166
Weighted average shares outstanding - diluted	148	157	168
Year end shares outstanding	136	147	147
Net income (loss) per share - basic	14.41	\$9.60	\$7.90
Net income (loss) per share - diluted	14.20	\$9.44	\$7.81
Cash dividends declared per common share	\$3.53	\$3.24	\$2.92
Total number of employees	14,000		
Number of common stockholders	13,547		

Restated to reflect the adoption of accounting standards for revenue from contracts with customers

Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230) As is Approximately As of February 15, 2018

Consolidated Balance Sheet, as of Dec. 31(\$000000):

Assets:	2018	2017
Cash & cash equivalents	2,931	2,484
Cash of consolidated investment entities	166	136
Investments	35,825	35,925
Investments of consolidated investment entities, at fair value	1,706	2,131
Separate account assets	77,925	87,368
Receivables	6,173	5,762
Receivables of consolidated investment entities	12	25
Deferred acquisition costs	2,776	2,676
Restricted & segregated cash & investments	2,910	3,147
Other assets	6,792	7,826
Total assets	137,216	147,480
Liabilities:		
Policyholder account balances, future policy benefits & claims	30,124	29,904
Separate account liabilities	77,925	87,368
Customer deposits	11,545	10,303
Short-term borrowings	201	200
Long-term debt	2,867	2,891
Debt of consolidated investment entities	1,743	2,206
Accounts payable & accrued expenses	1,862	1,975
Other liabilities	5,239	6,575
Other liabilities of consolidated investment entities	122	63
Total liabilities	131,628	141,485
Common shares	3.00	3.00
Additional paid-in capital	8,260	8,085
Retained earnings	12,909	11,326
Treasury shares, at cost	15,293	13,648
Accumulated other comprehensive income (loss), net of tax	dr291	229
Total equity	5,588	5,995

ALLIANCEBERNSTEIN NATIONAL MUNICIPAL INCOME FUND, INC.

Annual Report:

Income Account, years ended Oct. 31(\$):

	2018	2017	2016
Interest on investment income	25,979,911	26,412,604	27,517,047
Dividends - affiliated issuers	21,433	21,099	8,344
Other income	27,877		
Total investment income	26,001,344	26,461,580	27,525,391
Advisory fee	3,562,846	3,613,026	3,730,152
Auction preferred shares - auction agent's fees	46,114	46,114	51,566
Custodian expenses	170,662	149,925	158,469
Audit & tax expenses	68,362	71,632	80,582

Printing expenses	55,258	46,576	31,420
Legal expenses	45,918	32,442	49,833
Transfer agency expenses	29,063	34,579	35,290
Registration fees	28,241	27,990	27,992
Directors' fees & expenses	25,690	26,309	23,702
Miscellaneous expenses	112,134	100,237	94,047
Total expenses before interest expense & fees & amortization of offering costs	4,144,288	4,148,830	4,283,053
Interest expense, fees & amortization of offering costs	4,319,324	3,398,137	2,792,218
Total expenses	8,463,612	7,546,967	7,075,271
Less: expenses waived & reimbursed by the adviser	2,228	6,471	2,534
Net expenses	8,461,384	7,540,496	7,072,737
Net investment income	17,539,960	18,921,084	20,452,654
Year end shares outstanding	28,744,936	28,744,936	28,744,936
Net investment income per share	\$0.61	\$0.66	\$0.71
Dividends & distributions per common share	\$0.54		

Balance Sheet, as of Oct. 31(\$):

Assets:	2018	2017
Investments in securities, at value - unaffiliated issuers	654,469,505	686,320,832
Investments in securities, at value - affiliated issuers	543,043	1,629,881
Interest receivable	9,564,013	9,717,023
Affiliated dividends receivable	3,264	2,535
Total assets	664,579,825	697,670,271
Liabilities:		
Variable rate muni fund term preferred shares, at liquidation value	140,929,790	140,885,417
Payable for floating rate notes issued	26,095,000	26,095,000
Payable for investment securities purchased	6,193,080	8,273,742
Interest expense payable	342,468	266,172
Advisory fee payable	295,709	299,273
Dividends payable - auction preferred shares	27,336	17,316
Directors' fees payable	2,071	2,180
Other liabilities	9,890	49,419
Accrued expenses	129,133	210,643
Total liabilities	174,024,477	176,099,162
Auction preferred shares	92,125,000	92,125,000
Net assets applicable to common shareholders	398,430,348	429,446,109
Common stock	28,745	28,745
Additional paid-in capital	407,823,758	413,697,307
Distributions in excess of net investment income		dr17,316
Accumulated net realized gain (loss) on investment transactions		dr27,601,794
Accumulated gain (loss)	dr9,422,155	
Net unrealized appreciation (depreciation) of investments		43,339,167
Net assets applicable to common shareholders	398,430,348	429,446,109
Net assets value per share	14	15
Cost - Investments in securities, at value - unaffiliated issuers: 2018 \$642,562,018		
Cost - Investments in securities, at value - affiliated issuers: 2018 \$543,043		
Net of unamortized deferred offering cost - Variable Rate MuniFund Term Preferred Shares, at liquidation value: 2018 \$170,210		

ANNALY CAPITAL MANAGEMENT INC Annual Report: Consolidated Income Account, years ended Dec. 31(\$):

	2018	2017	2016
Total interest income	3,332,563,000	2,493,126,000	2,210,951,000
Total interest expense	1,897,860,000	1,008,354,000	657,752,000
Net interest income	1,434,703,000	1,484,772,000	1,553,199,000
Net interest component of interest rate swaps	100,553,000	dr371,108,000	dr506,681,000
Realized gains (losses) on termination of interest rate swaps	1,409,000	dr160,133,000	dr113,941,000
Unrealized gains (losses) on interest rate swaps	424,081,000	512,918,000	282,190,000
Subtotal	526,043,000	dr18,323,000	dr338,432,000
Net gains (losses) on disposal of investments	dr1,124,448,000	dr3,938,000	33,089,000
Net gains (losses) on other derivatives	dr403,001,000	261,438,000	230,580,000
Net unrealized gains (losses) on instruments measured at fair value through earnings	dr158,082,000	dr39,684,000	86,391,000

Loan gain (loss) provision	dr3,496,000		
Bargain purchase gain			72,576,000
Subtotal before realized & unrealized gains (losses)	dr1,689,027,000	217,816,000	422,636,000
Total realized & unrealized gains (losses)	dr1,162,984,000	199,493,000	84,204,000
Other income (loss)	109,927,000	115,857,000	44,144,000
Compensation & management fee	179,841,000	164,322,000	151,599,000
Other general & administrative expenses	150,032,000	59,802,000	98,757,000
Total general & administrative expenses	329,873,000	224,124,000	250,356,000
Income (loss) before income taxes	51,773,000	1,575,998,000	1,431,191,000
Income taxes	dr2,375,000	6,982,000	cr1,595,000
Net income (loss)	54,148,000	1,569,016,000	1,432,786,000
Net income (loss) attributable to noncontrolling interest	260,000	588,000	970,000
Net income (loss) attributable to Annaly Capital Management Inc	54,408,000	1,569,604,000	1,433,756,000
Dividends on preferred stock	129,312,000	109,635,000	82,260,000
Net income (loss) available to common shareholders	dr74,904,000	1,459,969,000	1,351,496,000
Common shares			
Weighted average shares outstanding - basic	1,209,601,809	1,065,923,652	969,787,583
Weighted average shares outstanding - diluted	1,209,601,809	1,066,351,616	970,102,353
Year end shares outstanding	1,313,763,450	1,159,585,078	1,018,913,249
Net income (loss) per share - basic	dr\$0.06	\$1.37	\$1.39
Net income (loss) per share - diluted	dr\$0.06	\$1.37	\$1.39
Total number of employees	170	152	189
Number of beneficial stockholders	395,000	393,000	401,000

Reclassified to conform with 2018 presentation

Approximately As of February 10, 2017 As of January 31, 2018 As of January 31, 2019

Consolidated Balance Sheet, as of Dec. 31(\$):

Assets:	2018	2017
Cash & cash equivalents	1,735,749,000	2,706,589,000
Securities	92,623,788,000	92,563,572,000
Loans, net	4,585,975,000	2,999,148,000
Mortgage servicing rights	557,813,000	580,860,000
Assets transferred or pledged to securitization vehicles	3,833,200,000	3,306,133,000
Real estate, net	739,473,000	485,953,000
Derivative assets	200,503,000	313,885,000
Reverse repurchase agreements	650,040,000	
Receivable for investments sold	68,779,000	1,232,000
Interest receivable	357,365,000	323,526,000
Other assets	333,988,000	384,117,000
Goodwill & intangible assets, net	100,854,000	95,035,000
Total assets	105,787,527,000	101,760,050,000
Liabilities:		
Repurchase agreements	81,115,874,000	77,696,343,000
Other secured financing	4,183,311,000	3,837,528,000
Debt issued by securitization vehicles	3,347,062,000	2,971,771,000
Mortgages payable	511,056,000	309,686,000
Derivative liabilities	889,750,000	607,854,000
Dividends payable	394,129,000	347,876,000
Payable for investments purchased	583,036,000	656,581,000
Interest payable	570,928,000	253,068,000
Other liabilities	74,580,000	207,770,000
Total liabilities	91,669,726,000	86,888,477,000
7.625% series C cumulative redeemable preferred stock	169,466,000	290,514,000
7.50% series D cumulative redeemable preferred stock	445,457,000	445,457,000
8.125% Series H Cumulative Redeemable Preferred Stock	55,000,000	
7.625% series E cumulative redeemable preferred stock		287,500,000
6.95% Series F cumulative redeemable preferred stock	696,910,000	696,910,000
6.50% Series G Cumulative Redeemable Preferred Stock	411,335,000	
Cumulative redeemable preferred stock	1,778,168,000	1,720,381,000
Common stock	13,138,000	11,596,000
Additional paid-in capital	18,794,331,000	17,221,265,000
Accumulated other comprehensive income (loss)	dr1,979,865,000	dr1,126,020,000
Retained earnings (accumulated deficit)	dr4,493,660,000	dr2,961,749,000
Total stockholders' equity	14,112,112,000	14,865,473,000
Noncontrolling interests	5,689,000	6,100,000

BANK

Total equity	14,117,801,000	14,871,573,000
Reclassified to conform with 2018 presentation		
Including cash pledge as collateral - cash and cash equivalents: 2017 \$579,213,000; 2018 \$1,581,775,000		
Includes pledged assets securities: 2017 \$84,752,790,000; 2018 \$87,193,316,000		
Includes pledged assets - loans: 2017 \$1,811,062,000; 2018 \$2,997,051,000		
Including pledged assets - mortgage servicing rights: 2017 \$5,224,000; 2018 \$3,616,000		

APARTMENT INVESTMENT & MANAGEMENT CO
Annual Report:
Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Rental & other property revenues attributable to real estate	922,593	918,148	899,891
Rental & other property revenues of partnerships served by asset management business	42,830	74,046	74,640
Tax credit & asset management revenues	6,987	13,243	21,323
Total revenues	972,410	1,005,437	995,854
Property operating expenses attributable to real estate	307,901	319,126	317,957
Property operating expenses of partnerships served by asset management business	20,921	35,458	36,956
Depreciation & amortization	377,786	366,184	333,066
General & administrative expenses	46,268	43,657	46,784
Other expenses (income), net	3,778	11,148	14,295
Provision for real estate impairment loss		35,881	
Total operating expenses	756,654	811,454	749,058
Interest income	10,914	8,332	7,797
Interest expense	200,634	194,615	196,389
Gain on dispositions of real estate & the Asset Management Business	677,463	300,849	400,156
Other income (expenses), net	77	7,694	6,071
Income (loss) before income taxes & discontinued operations	703,576	316,243	464,431
Income tax expense (benefit)	cr13,027	cr30,836	cr18,842
Net income (loss)	716,603	347,079	483,273
Net income (loss) attributable to noncontrolling interests in consolidated real estate partnerships	dr8,220	dr9,084	dr25,256
Net income (loss) attributable to preferred noncontrolling interests in Aimco Operating Partnership	dr7,739	dr7,764	dr7,239
Net loss (income) attributable to common noncontrolling interests in Aimco Operating Partnership	dr34,417	dr14,457	dr20,368
Total noncontrolling interests	dr50,376	dr31,305	dr52,863
Net income (loss) attributable to Aimco	666,227	315,774	430,410
Income (loss) attributable to Aimco preferred stockholders	8,593	8,594	11,994
Income (loss) attributable to participating securities	1,037	319	635
Net income (loss) attributable to common stockholders	656,597	306,861	417,781
Common shares(000)			
Weighted average shares outstanding-basic	155,866	156,323	156,001
Weighted average shares outstanding-diluted	156,053	156,796	156,391
Year end shares outstanding	149,134	157,189	156,888
Net income (loss) per share-basic	\$4.21	\$1.96	\$2.68
Net income (loss) per share-diluted	\$4.21	\$1.96	\$2.67
Dividends declared per common share	\$1.52	\$1.44	\$1.32
Total number of employees	1,050	1,350	1,456
Number of common stockholders	1,673	1,741	1,842

Reclassified to conform with 2017 presentation As is Approximately As of February 23, 2017 As of February 27, 2018 As of February 15, 2019

Consolidated Balance Sheet, as of Dec. 31(\$000):

	2018	2017
Assets:		
Real estate - buildings & improvements	6,552,065	6,174,149
Real estate - land	1,756,525	1,753,604
Total real estate	8,308,590	7,927,753
Less accumulated depreciation - total real estate	2,585,115	2,522,358
Net real estate	5,723,475	5,405,395
Cash & cash equivalents	36,858	60,498
Restricted cash	35,737	34,827
Assets held for sale	42,393	17,959
Other assets	351,541	272,739
Assets of partnerships served by asset management business: real estate, net		224,873
Assets of partnerships served by asset management business: cash & cash equivalents		16,288
Assets of partnerships served by asset management business: restricted cash		30,928
Assets of partnerships served by asset management business: other assets		15,533
Total assets	6,190,004	6,079,040
Liabilities:		
Non-recourse property debt secured by Real Estate communities, net	3,915,305	3,545,109
Term loan, net		249,501
Revolving credit facility borrowings	160,360	67,160
Total indebtedness associated with real estate portfolio	4,075,665	3,861,770
Accrued liabilities & other liabilities	226,230	213,027
Liabilities of partnerships served by asset management business: non-recourse property debt		227,141
Liabilities of partnerships served by asset management business: accrued liabilities & other liabilities		19,812
Liabilities related to assets held for sale	23,177	
Total liabilities	4,325,072	4,321,750
Preferred noncontrolling interests in Aimco operating partnership	101,291	101,537
Perpetual preferred stock	125,000	125,000
Common stock	1,491	1,572
Additional paid-in capital	3,515,641	3,900,042
Accumulated other comprehensive income (loss)	4,794	3,603
Retained earnings (distributions in excess of earnings)	dr1,947,507	dr2,367,073
Total Aimco equity	1,699,419	1,663,144
Noncontrolling interests in consolidated real estate partnerships	dr2,967	dr1,716
Common noncontrolling interests in Aimco Operating Partnership	67,189	dr5,675
Total equity	1,763,641	1,655,753

Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230)

APOLLO GLOBAL MANAGEMENT LLC

Acquisition Completed: On Feb. 15, 2019, Co. acquired Aspen Insurance Holdings Ltd ("Aspen Insurance"), a holding company in exchange for \$42.75 in cash for each of Aspen Insurance's ordinary share.

APOLLO GLOBAL MANAGEMENT LLC

Acquisition Development: On Feb. 15, 2019, Co. announced that it has agreed to acquire a majority stake in 14 television stations from Cox Media Group ("Cox"), an integrated broadcasting, publishing, direct marketing and digital media company. While Co. and Cox did not disclose financial terms, sources said the transaction was valued at around \$3,000,000,000.

APOLLO GLOBAL MANAGEMENT LLC

Merger Completed: On Feb. 15, 2019, Highlands Holding Ltd. ("Parent"), an affiliate of certain investment funds (the "Apollo Funds") managed by affiliates of Co., wholly-owned subsidiary, Highlands Merger Sub, Ltd. ("Merger Sub"), merged with and into Aspen Insurance Holdings Ltd. ("Aspen"), with Aspen continuing as the surviving corporation and became a wholly-owned subsidiary of Parent. As the result of the merger, (i) each issued and outstanding ordinary share, par value \$0.015144558 per ordinary share, of Aspen (each, an "Ordinary Share") (other than any Ordinary Shares that are owned by Aspen as treasury shares, owned by any subsidiary of Aspen or owned by Parent or Merger Sub or any subsidiary thereof ("Excluded Shares")) was automatically canceled and converted into the right to receive \$42.75 in cash, without interest and less any required tax withholdings (the "Merger Consideration") and (ii) each issued and outstanding 5.95% Fixed-to-Floating Rate Perpetual Non-Cumulative Preference Share of Aspen and each issued and outstanding 5.625% Perpetual Non-Cumulative Preference Share of Aspen collectively, the "Preference Shares") remained issued and outstanding as a preference share of the Surviving Company, in each case, entitled to the same dividend and all other preferences and privileges, rights, qualifications, limitations, and restrictions set forth

in the applicable certificate of designation. At the Effective Time, all outstanding restricted share units and phantom shares that were subject to performance-based vesting requirements, to the extent not vested, vested in full (with respect to any performance period that had been completed, determined based on actual level of performance achieved, and, with respect to any performance period that had not been completed, determined based on achievement of performance-based vesting requirements at target payout levels) and were cashed out based on the per share Merger Consideration. All other outstanding restricted share unit awards, to the extent not vested, vested in full and were cashed out based on the per share Merger Consideration plus a cash amount for any accrued but unpaid dividends in respect of such awards prior to the Effective Time.

ARES CAPITAL CORP

Annual Report:

Consolidated Income Account, years ended Dec. 31(\$):

	2018	2017	2016
Interest income from non-controlled/non-affiliate company investments (excluding payment-in-kind ("PIK") interest)	834,000,000	711,000,000	515,000,000
PIK interest income from non-controlled/non-affiliate company investments	42,000,000	42,000,000	34,000,000
Capital structuring service fees from non-controlled/non-affiliate company investments	130,000,000	95,000,000	90,000,000
Dividends income from non-controlled/non-affiliate company investments	35,000,000	26,000,000	35,000,000
Other income from non-controlled/non-affiliate company investments	38,000,000	19,000,000	14,000,000
Total investment income from non-controlled or non-affiliate investments	1,079,000,000	893,000,000	688,000,000
Interest income from non-controlled affiliate company investments (excluding PIK interest)	16,000,000	13,000,000	12,000,000
PIK interest income from non-controlled affiliate company investments	4,000,000	4,000,000	4,000,000
Capital structuring service fees from non-controlled affiliate company investments			1,000,000
Dividend income from non-controlled affiliate company investments	4,000,000	1,000,000	
Total investment income from non-controlled affiliate company investments	24,000,000	18,000,000	17,000,000
Interest income from controlled affiliate company investments (excluding PIK interest)	123,000,000	162,000,000	238,000,000
PIK interest income from controlled affiliate company investments	22,000,000	19,000,000	3,000,000
Capital structuring service fees from controlled affiliate company investments	13,000,000	10,000,000	8,000,000
Dividend income from controlled affiliate company investments	58,000,000	49,000,000	40,000,000
Other income from controlled affiliate company investments	18,000,000	9,000,000	18,000,000
Total investment income from controlled affiliated company investments	234,000,000	249,000,000	307,000,000
Total investment income	1,337,000,000	1,160,000,000	1,012,000,000
Interest & credit facility fees	240,000,000	225,000,000	186,000,000
Base management fees	180,000,000	171,000,000	137,000,000
Income based fees	169,000,000	134,000,000	123,000,000
Capital gain (loss) incentive fees	33,000,000	41,000,000	dr5,000,000
Administrative fees	13,000,000	12,000,000	14,000,000
Professional fees & other costs related to the American Capital Acquisition	3,000,000	45,000,000	15,000,000
Other general & administrative expenses	26,000,000	32,000,000	27,000,000
Total expenses	664,000,000	660,000,000	497,000,000

BANK

Waiver of income based fees	40,000,000	30,000,000	
Total expenses, net of waiver of income based fees	624,000,000	630,000,000	497,000,000
Net investment income before income taxes	713,000,000	530,000,000	515,000,000
Income tax expense (benefit), including excise tax	19,000,000	19,000,000	21,000,000
Net investment income	694,000,000	511,000,000	494,000,000
Common shares outstanding - basic	426,000,000	425,000,000	314,000,000
Weighted average shares outstanding - diluted	426,000,000	425,000,000	314,000,000
Year end shares outstanding	426,000,000	426,000,000	314,000,000
Net investment income per share - basic	\$2.01	\$1.57	\$1.51
Net investment income per share - diluted	\$2.01	\$1.57	\$1.51
Dividends per common share	\$1.54	\$1.52	\$1.52
Number of common stockholders	1,438	1,557	1,596

Consolidated Balance Sheet, as of Dec. 31(\$):

Assets:	2018	2017
Investments at fair value - non-controlled/non-affiliate investments	10,478,000,000	10,010,000,000
Investments at fair value - non-controlled affiliate company investments	292,000,000	216,000,000
Investments at fair value - controlled affiliate company investments	1,647,000,000	1,615,000,000
Total investments at fair value	12,417,000,000	11,841,000,000
Cash & cash equivalents	296,000,000	316,000,000
Interest receivable	91,000,000	93,000,000
Receivable for open trades	12,000,000	1,000,000
Other assets	79,000,000	96,000,000
Total assets	12,895,000,000	12,347,000,000
Liabilities:		
Debt	5,214,000,000	4,854,000,000
Base management fees payable	45,000,000	44,000,000
Income based fees payable	36,000,000	27,000,000
Capital gains incentive fees payable	112,000,000	79,000,000
Accounts payable & other liabilities	99,000,000	181,000,000
Interest & facility fees payable	64,000,000	64,000,000
Payable to open trades	25,000,000	
Total liabilities	5,595,000,000	5,249,000,000
Capital in excess of par value	7,173,000,000	7,192,000,000
Accumulated undistributed (over/tributed) earnings	127,000,000	94,000,000
Total stockholders' equity	7,300,000,000	7,098,000,000
Net assets per share	17	17

Reclassified to conform with 2018 presentation
 Amortized cost - Total investments at fair value: 2017 \$11,905,000,000; 2018 \$12,754,000,000

ARLINGTON ASSET INVESTMENT CORP

Dividend Announcement: On Feb. 15, 2019, Co.'s Board of Directors authorized a quarterly dividend of \$0.4375 per share of its 7.00% Series B Cumulative Perpetual Redeemable Preferred Stock (the 'Series B Preferred Stock') for the first quarter of 2019. The dividend would be payable on Apr. 1, 2019 to shareholders of record of the Series B Preferred Stock on Feb. 27, 2019.

ARMOUR RESIDENTIAL REIT INC.

Annual Report:

Consolidated Income Account, years ended Dec. 31(\$):

	2018	2017	2016
Interest income: agency securities, net of amortization of premium & fees	218,391,000	196,301,000	225,796,000
Interest income: credit risk & non-agency securities, including discount accretion	56,427,000	55,969,000	36,573,000
Interest income: interest-only securities	1,667,000	2,163,000	1,626,000
U.S. treasury securities	4,644,000		
BUCKLER Securities LLC			
Subordinated securities	2,019,000		
Total interest income	283,148,000	254,433,000	263,995,000
Interest expense - repurchase agreements	154,230,000	94,558,000	73,107,000
Net interest income	128,918,000	159,875,000	190,888,000

Realized gain (loss) on sale of agency securities	dr182,950,000	dr8,486,000	dr18,211,000
Other than temporary impairment of agency securities	dr12,090,000	dr13,707,000	dr6,540,000
Gain (loss) on credit risk & non-agency securities	dr27,266,000	65,672,000	59,120,000
Gain (loss) on interest-only securities	dr1,007,000	dr2,966,000	6,431,000
Gain (loss) on U.S. treasury securities	dr6,365,000		
Bargain purchase price on acquisition of JAVELIN Mortgage Investment Corp. ('JAVELIN')			6,484,000
Subtotal	dr199,678,000	40,513,000	47,284,000
Realized loss on derivatives	dr47,497,000	dr22,675,000	dr45,398,000
Unrealized (loss) gain on derivatives	49,316,000	39,272,000	206,212,000
Subtotal	1,819,000	16,597,000	dr246,186,000
Total other (loss) income	dr197,859,000	57,110,000	dr198,902,000
Management fees	27,246,000	26,582,000	26,070,000
Professional fees	4,978,000	4,378,000	5,253,000
Insurance	660,000	836,000	1,010,000
Compensation	3,774,000	2,298,000	2,260,000
Other expenses	367,000	1,537,000	2,910,000
Total expenses	37,025,000	35,831,000	37,503,000
Net income (loss)	dr105,966,000	181,154,000	dr45,517,000
Dividends on preferred stock	17,032,000	15,880,000	15,622,000
Net income (loss) related to common stockholders	dr122,998,000	165,274,000	dr61,139,000
Common shares			
Weighted average shares outstanding - basic	42,128,000	39,170,000	36,698,000
Weighted average shares outstanding - diluted	42,128,000	39,642,000	36,698,000
Year end shares outstanding	43,702,000	41,877,000	36,723,000
Net income (loss) per share - basic	ds\$2.92	\$4.22	ds\$1.67
Net income (loss) per share - diluted	ds\$2.92	\$4.17	ds\$1.67
Dividends per common share	\$2.28	\$2.28	\$3.02
Number of common stockholders	143	149	155

Consolidated Balance Sheet, as of Dec. 31(\$):

Assets:	2018	2017
Cash collateral posted to counterparties	221,668,000	265,232,000
Agency securities available for sale, at fair value	10,531,000	17,162,000
Credit risk & non-agency securities, trading, at fair value	7,051,954,000	7,478,966,000
Interest-only securities	819,915,000	975,829,000
US Treasury Securities	20,623,000	25,752,000
Derivatives, at fair value	98,646,000	
Accrued interest receivable	111,913,000	37,211,000
Prepaid & other assets	22,505,000	22,165,000
Subordinated loans due from BUCKLER Securities LLC	1,855,000	1,600,000
Total assets	105,000,000	105,000,000
Liabilities:	8,464,610,000	8,928,917,000
Repurchase agreements	7,037,651,000	7,555,917,000
Cash collateral posted by counterparties	97,213,000	29,593,000
Payable for unsettled purchases	166,052,000	
Derivatives, at fair value	24,505,000	7,948,000
Accrued interest payable - repurchase agreements	10,268,000	6,452,000
Accounts payable & accrued expenses	3,608,000	2,956,000
Total liabilities	7,339,297,000	7,602,866,000
Series A cumulative preferred stock	2,000	2,000
Series B cumulative preferred stock	6,000	6,000
Common stock	44,000	42,000
Additional paid-in capital	2,752,376,000	2,709,335,000
Retained earnings (accumulated deficit)	dr1,583,245,000	dr1,363,223,000
Accumulated other comprehensive income (loss)	dr43,870,000	dr20,111,000
Total stockholders' equity (deficit)	1,125,313,000	1,326,051,000

Including pledged securities - agency securities available for sale, at fair value: 2017 \$7,094,766,000; 2018 \$6,743,689,000
 Including pledged securities - non-agency securities, trading, at fair value: 2017 \$974,372,000
 Including pledged securities - credit risk & non-agency securities: 2018 \$698,255,000; 2018 \$20,748,000

ASHFORD HOSPITALITY TRUST INC

Acquisition Completed: On Feb. 27, 2019, Co. acquired the 178-room Hilton Santa Cruz/Scotts Valley in Santa Cruz, California (the 'Property') for \$50,000,000. To fund the acquisition Co. used cash on its balance sheet and issued as consideration to the seller approximately

1,500,000 Operating Partnership Units valued at \$7.00 per unit at a premium of approximately 31% to Feb. 26, 2019 closing price. Co. also assumed a non-recourse mortgage loan at closing with a current balance of approximately \$25,300,000. The loan matured in Mar. 2025 and had a fixed interest rate of 4.7%.

ASSOCIATED BANC-CORP

Annual Report:

Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Interest & fees on loans	976,990	749,000	659,538
Taxable interest & dividends on investment securities	119,741	96,909	95,152
Tax-exempt interest & dividends on investment securities	44,782	32,977	32,049
Other interest income	12,623	7,719	4,829
Total interest income	1,154,137	886,605	791,568
Interest expense on deposits	176,118	94,025	50,335
Interest on Federal funds purchased & securities sold under agreements to repurchase	2,006	2,527	1,314
Interest expense on other short-term funding	186	293	248
Interest expense on FHLB advances	73,668	30,364	10,741
Interest expense on long-term funding	22,579	18,176	21,657
Total interest expense	274,557	145,385	84,295
Net interest income	879,580	741,220	707,273
Provision for loan losses		26,000	70,000
Net interest income (loss) after provision for credit losses	879,580	715,220	637,273
Insurance commissions	89,511	81,474	80,795
Service charges on deposit accounts	66,075	64,427	66,609
Card-based & loan fees	57,474	52,688	50,077
Trust & asset management fees	54,316	50,191	46,867
Brokerage & advisory fees	28,246	19,935	16,235
Mortgage banking, net	19,911	19,360	38,121
Capital markets, net	20,120	19,642	22,059
Bank & corporate owned life insurance	13,951	16,250	14,371
Asset gains (losses), net	dr1,103	dr1,244	dr86
Investment securities gains (losses), net	dr1,985	434	9,316
Other noninterest income	9,051	9,523	8,519
Total noninterest income	355,568	332,680	352,883
Personnel	482,676	428,976	424,676
Business development & advertising	30,923	28,946	26,351
Occupancy	59,121	53,842	56,069
Technology	72,674	63,004	57,300
Equipment	23,243	21,201	21,489
Legal & professional	23,061	22,509	19,869
Foreclosure or other real estate owned expense, net	3,603	4,878	4,844
Federal Deposit Insurance Corporation assessment	30,000	31,300	34,750
Other intangible amortization	8,159	1,959	2,093
Acquisition related costs	29,002		
Card issuance & loan costs	12,386	11,760	13,641
Other noninterest expense	46,951	40,758	41,478
Total noninterest expense	821,799	709,133	702,560
Income (loss) before income taxes	413,349	338,767	287,596
Income tax expense (benefit)	79,786	109,503	87,322
Net income (loss)	333,562	229,264	200,274
Preferred stock dividends	10,784	9,347	8,903
Net income (loss) available to common equity	322,779	219,917	191,371
Common shares(000)			
Weighted average shares outstanding - basic	167,345	150,877	148,769
Weighted average shares outstanding - diluted	169,732	153,647	149,961
Year end shares outstanding	164,440	152,844	152,121
Net earnings (loss) per share - basic	\$1.92	\$1.45	\$1.27
Net earnings (loss) per share - diluted	\$1.89	\$1.42	\$1.26
Dividends per share	\$0.62	\$0.50	\$0.45
Number of full time employees	4,655		
Number of common stockholders	13,984		

BANK

Number of beneficiary stockholders \square 22,694
 Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230) \square As reported by the Company \square As is \square Approximately \square Full-time equivalent employees \square As of January 31, 2019

Consolidated Balance Sheet, as of Dec. 31 (\$000):

	2018	2017
Assets:		
Cash & due from banks	507,187	483,666
Interest-bearing deposits in other financial institutions	221,226	199,702
Federal funds sold & securities purchased under agreements to resell	148,285	32,650
Investment securities, held to maturity, at amortized cost	2,740,511	2,282,853
Investment securities available for sale, at fair value	3,948,510	4,043,446
Federal Home Loan Bank & Federal Reserve Bank stocks, at cost	250,534	165,331
Residential loans held for sale	64,321	85,544
Commercial loans held for sale	14,943	
Loans	22,940,429	20,784,991
Allowance for loan losses	238,023	265,880
Loans, net	22,702,406	20,519,111
Bank & corporate owned life insurance	663,203	591,057
Investment in unconsolidated subsidiaries	161,181	170,473
Trading assets	88,943	69,675
Premises & equipment, net	363,225	330,963
Goodwill	1,169,023	976,239
Mortgage servicing rights, net	68,193	58,384
Other intangible assets, net	75,836	15,580
Other assets	460,331	458,920
Total assets	33,647,859	30,483,594
Liabilities:		
Noninterest-bearing demand deposits	5,698,530	5,478,416
Interest-bearing deposits	19,198,863	17,307,546
Total deposits	24,897,393	22,785,962
Federal funds purchased & securities sold under agreements to repurchase	111,651	324,815
Commercial Paper	45,423	67,467
Federal Home Loan Bank advances	3,574,371	3,184,168
Other long-term funding	795,611	497,282
Trading liabilities	87,668	67,660
Accrued expenses & other liabilities	354,855	318,797
Total liabilities	29,866,971	27,246,151
Preferred stock	256,716	159,929
Common stock	1,752	1,618
Surplus	1,712,615	1,338,722
Retained earnings	2,181,414	1,934,696
Accumulated other comprehensive income (loss)	dr124,972	dr62,758
Treasury stock, at cost	246,638	134,764
Total common equity	3,524,171	3,077,514
Total stockholders' equity	3,780,888	3,237,443

Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230) \square As reported by the Company

ASTA FUNDING, INC.
Earnings, 3 mos. to Dec. 31 (Consol. — \$):

	2018	2017
Non-int. income	5,702,000	5,271,000
Non-int. expenses	3,956,000	3,860,000
Income taxes	471,000	4,000,000
Net income	1,275,000	dr2,669,000
Earn. per share (primary)	\$0.19	dr\$0.40
Earn. per share (fully-diluted)	\$0.19	dr\$0.40
Common shares	6,685,415	6,623,815
Avg. no. shs. (primary)	6,685,415	6,623,815
Avg. no. shs. (fully-diluted)	6,685,722	6,623,815

Consolidated Balance Sheet Items, as of Dec. 31 (\$):

	2018	2017
Assets:		
Premises & equipment	84,000	
Other assets	819,000	
Total assets	87,673,000	
Common stock	135,000	
Liabilities:		
Total liab. & stockholders' equity	85,704,000	

AVALONBAY COMMUNITIES, INC.
Annual Report:

Consolidated Income Account, years ended Dec. 31 (\$000):

	2018	2017	2016
Rental & other income	2,280,963	2,154,481	2,039,656
Management, development & other fees	3,572	4,147	5,599
Total revenue	2,284,535	2,158,628	2,045,255
Operating expenses, excluding property taxes	528,997	503,946	478,437
Property taxes	241,563	221,375	204,837

	2018	2017	2016
Interest expense, net	220,974	199,661	187,510
Loss (gain) on extinguishment of debt, net	17,492	25,472	7,075
Depreciation expense	631,196	584,150	531,434
General & administrative expense	56,365	50,673	45,771
Expensed acquisition, development & other pursuit costs, net of recoveries	4,309	2,736	9,922
Casualty & impairment loss (gain), net	215	6,250	dr3,935
Total expenses	1,701,111	1,594,263	1,461,051
Equity in income of unconsolidated real estate entities	15,270	70,744	64,962
Gain on sale of communities	374,976	252,599	374,623
Gain (loss) on other real estate transactions, net	345	dr10,907	10,224
Income before income taxes	974,015	876,801	1,034,013
Income tax expense	cr160	141	305
Net income (loss)	974,175	876,660	1,033,708
Net income (loss) attributable to noncontrolling interests	350	261	294
Net income (loss) attributable to common stockholders	974,525	876,921	1,034,002
Common shares(000)			
Weighted average shares outstanding - basic	137,845	137,524	136,928
Weighted average shares outstanding - diluted	138,289	138,067	137,462
Year end shares outstanding	138,508	138,094	137,331
Net income (loss) per common share - basic	\$7.05	\$6.36	\$7.53
Net income (loss) per common share - diluted	\$7.05	\$6.35	\$7.52
Dividends per common share	\$5.88	\$5.68	\$5.40
Total number of employees	23,087	23,112	23,071
Number of common stockholders	2476	2496	2484

Consolidated Balance Sheet, as of Dec. 31 (\$000):

	2018	2017
Assets:		
Land & improvements	4,077,090	4,237,318
Buildings & improvements	15,651,035	15,708,666
Furniture, fixtures & equipment	696,200	615,288
Real estate, before accumulated depreciation	20,424,325	20,561,272
Less accumulated depreciation	4,601,447	4,218,379
Net operating real estate	15,822,878	16,342,893
Construction in progress, including land	1,768,132	1,306,300
Land held for development	84,712	68,364
Real estate assets held for sale, net	55,208	
Total real estate, net	17,730,930	17,717,557
Cash & cash equivalents	91,659	67,088
Cash in escrow	126,205	134,818
Resident security deposits	31,816	32,686
Investments in unconsolidated real estate entities	217,432	163,475
Deferred development costs	47,443	45,819
Prepaid expenses & other assets	134,715	253,378
Total assets	18,380,200	18,414,821
Liabilities:		
Unsecured notes, net	5,905,993	5,852,764
Mortgage notes payable, net	1,134,270	1,476,706
Dividends payable	204,191	196,094
Payables for construction	96,983	85,377
Accrued expenses & other liabilities	297,700	308,189
Accrued interest payable	46,648	43,116
Resident security deposits	58,415	58,473
Liabilities related to real estate assets held for sale	150	
Total liabilities	7,744,350	8,020,719
Redeemable noncontrolling interests	3,244	6,056
Common stock	1,385	1,381
Additional paid-in capital	10,306,588	10,235,475
Accumulated earnings less dividends	350,777	188,609
Accumulated other comprehensive income (loss)	dr26,144	dr37,419

Total stockholders' equity	10,632,606	10,388,046
Total equity	10,632,606	10,388,046

BANK OF AMERICA CORP
Annual Report:

Consolidated Income Account, years ended Dec. 31 (\$000000):

	2018	2017	2016
Interest income on loans & leases	40,811	36,221	33,228
Interest income on debt securities	11,724	10,471	9,167
Income income on federal funds sold & securities borrowed or purchased under agreements to resell	3,176	2,390	1,118
Interest income on trading account assets	4,811	4,474	4,423
Other interest income	6,247	4,023	3,121
Total interest income	66,769	57,579	51,057
Interest expense on deposits	4,495	1,931	1,015
Interest expense on short-term borrowings	5,839	3,538	2,350
Interest expense on trading account liabilities	1,358	1,204	1,018
Interest expense on long-term debt	7,645	6,239	5,578
Total interest expense	19,337	12,912	9,961
Net interest income	47,432	44,667	41,096
Card income	6,051	5,902	5,851
Service charges	7,767	7,818	7,638
Investment & brokerage services	14,160	13,836	13,349
Investment banking income	5,327	6,011	5,241
Trading account profits	8,540	7,277	6,902
Other income (loss)	1,970	1,841	3,624
Total noninterest income	43,815	42,685	42,605
Total revenue, net of interest expense	91,247	87,352	83,701
Provision for credit losses	3,282	3,396	3,597
Personnel	31,880	31,931	32,018
Occupancy expense	4,066	4,009	4,038
Equipment expense	1,705	1,692	1,804
Marketing expense	1,674	1,746	1,703
Professional fees	1,699	1,888	1,971
Data processing expense	3,222	3,139	3,007
Telecommunications expense	699	699	746
Other general operating expense	8,436	9,639	9,796
Total noninterest expense	53,381	54,743	55,083
Income (loss) before income taxes	34,584	29,213	25,021
Income tax expense (benefit)	6,437	10,981	7,199
Net income (loss)	28,147	18,232	17,822
Preferred stock dividends	1,451	1,614	1,682
Net income (loss) applicable to common shareholders	26,696	16,618	16,140
Common shares(000000)			
Weighted average shares outstanding-basic	10,097	10,196	10,284
Weighted average shares outstanding-diluted	10,237	10,778	11,047
Year end shares outstanding	9,669	10,287	10,053
Net earnings (loss) per share-basic	\$2.64	\$1.63	\$1.57
Net earnings (loss) per share-diluted	\$2.61	\$1.56	\$1.49
Total number of employees	204,000	209,000	208,000
Number of common stockholders	170,394	174,913	183,458

Reclassified to conform with 2018 presentation \square As is \square Approximately \square As of February 22, 2017 \square As of February 21, 2018 \square As of February 25, 2019

Consolidated Balance Sheet, as of Dec. 31 (\$000000):

	2018	2017
Assets:		
Cash & due from banks	29,063	29,480
Interest-bearing deposits with the Federal Reserve, non-U.S. central banks & other banks	148,341	127,954
Cash & cash equivalents	177,404	157,434
Time deposits placed & other short-term investments	7,494	11,153
Federal funds sold & securities borrowed or purchased under agreements to resell	261,131	212,747
Trading account assets	214,348	209,358
Derivative assets	43,725	37,762
Debt securities carried at fair value	238,101	315,117
Debt securities held-to-maturity, at cost	203,652	125,013
Total debt securities	441,753	440,130

BANK

Loans & leases	7946,895	7936,749
Allowance for loan & lease losses	9,601	10,393
Loans & leases, net of allowance	937,294	926,356
Premises & equipment, net	9,906	9,247
Goodwill	68,951	68,951
Loans held-for-sale	10,367	11,430
Customer & other receivables	65,814	61,623
Other assets	116,320	135,043
Total assets	2,354,507	2,281,234
Liabilities:		
Noninterest-bearing deposits in U.S. offices	412,587	430,650
Interest-bearing deposits in U.S. offices	891,636	796,576
Non-interest bearing deposits in non-U.S. offices	14,060	14,024
Interest-bearing deposits in non-U.S. offices	63,193	68,295
Total deposits	1,381,476	1,309,545
Federal funds purchased & securities loaned or sold under agreements to repurchase	186,988	176,865
Trading account liabilities	68,220	81,187
Derivative liabilities	37,891	34,300
Short-term borrowings	20,189	32,666
Accrued expenses & other liabilities	165,078	152,123
Long-term debt	229,340	227,402
Total liabilities	2,089,182	2,014,088
Preferred stock	22,323	22,323
Common stock & additional paid-in capital	118,896	138,089
Retained earnings	136,314	113,816
Accumulated other comprehensive income (loss)	dr12,211	dr7,082
Total shareholders' equity	265,325	267,146

BANK OF NEW YORK MELLON CORP
Annual Report:
Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Investment services fees - asset servicing	4,608,000	4,383,000	4,244,000
Investment services fees - clearing services	1,578,000	1,553,000	1,404,000
Investment services fees - issuer services	1,099,000	977,000	1,026,000
Investment services fees - treasury services	554,000	557,000	547,000
Total investment services fees	7,839,000	7,470,000	7,221,000
Investment management & performance fees	3,685,000	3,584,000	3,350,000
Foreign exchange & other trading revenue	732,000	668,000	701,000
Financing-related fees	207,000	216,000	219,000
Distribution & servicing	139,000	160,000	166,000
Investment & other income	240,000	64,000	341,000
Total fee revenue	12,842,000	12,162,000	11,998,000
Net securities gains (losses) - including other-than-temporary impairment	dr47,000	6,000	79,000
Noncredit-related portion of other-than-temporary impairment (recognized in other comprehensive income)	dr1,000	dr3,000	dr4,000

Net securities gains (losses)	dr48,000	3,000	75,000
Total fee & other revenue	12,794,000	12,165,000	12,073,000
Operations of consolidated investment management funds - investment income	dr12,000	74,000	35,000
Operations of consolidated investment management funds - interest of investment management fund note holders	1,000	4,000	9,000
Income of consolidated asset management funds	dr13,000	70,000	26,000
Interest revenue	6,432,000	4,382,000	3,575,000
Interest expense	2,821,000	1,074,000	437,000
Net interest revenue	3,611,000	3,308,000	3,138,000
Total revenues	16,392,000	15,543,000	15,237,000
Provision for credit losses	dr11,000	dr24,000	dr11,000
Staff expense	6,145,000	6,033,000	5,809,000
Professional, legal & other purchased services expense	1,334,000	1,276,000	1,186,000
Software expense	772,000	744,000	647,000
Net occupancy expense	630,000	570,000	592,000
Sub-custodian & clearing	450,000	414,000	400,000
Distribution & servicing expense	406,000	419,000	405,000
Furniture & equipment expense	290,000	241,000	247,000
Business development expense	228,000	229,000	245,000
Bank assessment charges	170,000	220,000	219,000
Amortization of intangible assets	180,000	209,000	237,000
Other noninterest expense	606,000	602,000	536,000
Total noninterest expense	11,211,000	10,957,000	10,523,000
Income (loss) before income taxes	5,192,000	4,610,000	4,725,000
Provision for income taxes	938,000	496,000	1,177,000
Net income (loss)	4,254,000	4,114,000	3,548,000

Net loss (income) attributable to noncontrolling interests	12,000	dr24,000	dr1,000
Net income applicable to shareholders of The Bank of New York Mellon Corporation	4,266,000	4,090,000	3,547,000
Preferred stock dividends	169,000	175,000	122,000
Net income (loss) applicable to common shareholders of The Bank of New York Mellon Corporation	4,097,000	3,915,000	3,425,000
Earnings allocated to participating securities	27,000	43,000	52,000
Net income to common shareholders of The Bank of New York Mellon Corporation after required adjustment for the calculation of basic & diluted earnings	4,070,000	3,872,000	3,373,000
Common shares(000)			
Weighted average shares outstanding - basic	1,002,922	1,034,281	1,066,286
Weighted average shares outstanding - diluted	1,007,141	1,040,290	1,072,013
Year end shares outstanding	960,426	1,013,442	
Net income (loss) per share - basic	\$4.06	\$3.74	\$3.16
Net income (loss) per share - diluted	\$4.04	\$3.72	\$3.15
Total number of employees	51,300		
Number of common stockholders	27,700		

Consolidated Balance Sheet, as of Dec. 31(\$000):

	2018	2017
Assets:		
Cash & due from banks	5,864,000	5,382,000
Interest-bearing deposits with the Federal Reserve & other central banks	67,988,000	91,510,000
Interest-bearing deposits with banks	14,148,000	11,979,000

Federal funds sold & securities purchased under resale agreements	46,795,000	28,135,000
Held-to-maturity securities	33,982,000	40,827,000
Available-for-sale securities	85,809,000	79,543,000
Total securities	119,791,000	120,370,000
Trading assets	7,035,000	6,022,000
Loans	56,564,000	61,540,000
Allowance for loan losses	146,000	159,000
Net loans	56,418,000	61,381,000
Premises & equipment	1,832,000	1,634,000
Accrued interest receivable	671,000	610,000
Goodwill	17,359,000	17,564,000
Intangible assets	3,220,000	3,411,000
Total other assets	21,298,000	23,029,000
Subtotal assets of operations	362,410,000	371,027,000
Assets of consolidated investment management funds, at fair value - other assets	463,000	731,000
Total assets	362,873,000	371,758,000
Liabilities:		
Noninterest-bearing deposits (principally U.S. offices)	70,783,000	82,716,000
Interest-bearing deposits in U.S. offices	74,904,000	52,294,000
Interest-bearing deposits in non-U.S. offices	93,091,000	109,312,000
Total deposits	238,778,000	244,322,000
Federal funds purchased & securities sold under repurchase agreements	14,243,000	15,163,000
Trading liabilities	3,479,000	3,984,000
Payables to customers & broker-dealers	19,731,000	20,184,000
Commercial paper	1,939,000	3,075,000
Other borrowed funds	3,227,000	3,028,000
Accrued taxes & other expenses	5,669,000	6,225,000
Other liabilities	25,774,000	26,050,000
Long-term debt	29,163,000	27,979,000
Subtotal liabilities of operations	322,003,000	330,010,000
Liabilities of consolidated investment management funds, at fair value	2,000	2,000
Total liabilities	322,005,000	330,012,000
Redeemable noncontrolling interests	129,000	179,000
Preferred stock	3,542,000	3,542,000
Common stock	14,000	14,000
Additional paid-in capital	27,118,000	26,665,000
Retained earnings	28,652,000	25,635,000
Accumulated other comprehensive income (loss), net of tax	dr3,171,000	dr2,357,000
Less: treasury stock	15,517,000	12,248,000
Total The Bank of New York Mellon Corporation shareholders' equity	40,638,000	41,251,000
Nonredeemable noncontrolling interests of consolidated investment management funds	101,000	316,000
Total permanent equity	40,739,000	41,567,000

BANKFINANCIAL CORP
Annual Report:
Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Interest & dividend income on loans, including fees	57,052	53,227	49,025
Interest & dividend income on securities	2,229	1,474	1,228
Interest & dividend income on other	2,006	1,478	675
Total interest income	61,287	56,179	50,928
Interest expense on deposits	8,561	5,438	3,865
Interest expense on borrowings	656	651	105
Total interest expense	9,217	6,089	3,970
Net interest income	52,070	50,090	46,958
Provision for (recovery of) loan losses	145	dr87	dr239
Net interest income after provision for (recovery of) loan losses	51,925	50,177	47,197
Deposit service charges & fees	3,968	3,953	2,254
Other fee income			2,052

BANK

Insurance commissions & annuities income	302		
Gain on sale of loans, net	75		
Gain (loss) on sale of securities	46		
Loan servicing fees	439	326	
Mortgage brokerage & banking fees	257	215	
Gain on sale of equity securities	3,558		
Unrealized gains on equity securities	3,427		
Gain on sale of premises held-for-sale	93		
Amortization & impairment of servicing assets			112
Earnings (loss) on bank owned life insurance	174	265	207
Bank-owned life insurance death benefit	1,389		
Trust			674
Other noninterest income	635	678	771
Total noninterest income	14,877	6,408	6,545
Trust & insurance commissions & annuities income	937	971	
Compensation & benefits	22,987	21,767	22,755
Office occupancy & equipment	6,817	6,623	6,380
Advertising & public relations	848	1,004	870
Information technology	2,792	2,743	2,892
Supplies, telephone & postage	1,433	1,366	1,364
Amortization of intangibles	184	496	523
Nonperforming asset management	353	340	399
Operations of other real estate owned	432	923	846
FDIC insurance premiums	437	587	755
Other noninterest expense	4,471	4,542	4,758
Total noninterest expense	40,754	40,391	41,542
Income (loss) before income taxes	26,048	16,194	12,200
Income tax expense (benefit)	6,706	7,190	4,698
Net income (loss)	19,342	9,004	7,502
Common shares(000)			
Weighted average shares outstanding - basic	17,434	18,280	18,988
Weighted average shares outstanding - diluted	17,434	18,280	19,047
Year end shares outstanding	16,482	17,959	19,234
Net income (loss) per share - basic	\$1.11	\$0.49	\$0.40
Net income (loss) per share - diluted	\$1.11	\$0.49	\$0.39
Dividends per common share			\$.21
Number of full time employees	208	209	224
Number of part time employees	52	50	40
Number of common stockholders	1,153	1,228	1,305

Reclassified to conform with 2018 presentation

Includes accumulated other comprehensive income reclassifications for unrealized net gain (losses) on available for sale securities - Gain (loss) on sale of securities: 2016 \$46,000 As is Approximately As of January 31, 2018 As of January 31, 2019 As of January 31, 2017

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Cash & due from other financial institutions	13,805	13,572
Interest-bearing deposits in other financial institutions	84,399	114,020
Cash & cash equivalents	98,204	127,592
Securities, at fair value	88,179	93,383
Loans receivable, net	1,323,793	1,314,651
Other real estate owned, net	1,226	2,351
Stock in Federal Home Loan Bank & Federal Reserve Bank, at cost	8,026	8,290
Premises held-for-sale		5,667
Premises & equipment, net	25,205	24,856
Accrued interest receivable	4,952	4,619
Core deposit intangible	102	286
Deferred taxes	18,809	22,859
Other assets	6,235	12,563
Total assets	10,594	8,441
Liabilities:	1,585,325	1,625,558
Noninterest-bearing deposits	230,041	234,354
Interest-bearing deposits	1,122,443	1,105,697
Total deposits	1,352,484	1,340,051
Borrowings	21,049	60,768
Advance payments by borrowers for taxes & insurance	10,531	11,645

Accrued interest payable & other liabilities	14,111	15,460
Total liabilities	1,398,175	1,427,924
Common stock	165	179
Additional paid-in capital	130,547	153,811
Retained earnings (deficit)	56,167	43,274
Accumulated other comprehensive income (loss)	271	370
Total stockholders' equity	187,150	197,634

BARINGS BDC INC

Co. Repurchasing Certain Securities: On Feb. 27, 2019, Co. announced that it has adopted a trading plan for the purpose of repurchasing shares of its common stock in the open market (the "Plan") pursuant to its Board of Directors (the "Board") approval on Feb. 25, 2019. The Board has authorized Co. to repurchase in 2019 up to a maximum of 5.0% of the amount of shares outstanding under the following targets: (a) a maximum of 2.5% of the amount of shares of Co.'s common stock outstanding if shares trade below NAV per share but in excess of 90% of NAV per share; and (b) a maximum of 5.0% of the amount of shares of Co.'s common stock outstanding if shares trade below 90% of NAV per share.

BARINGS BDC INC

Dividend Announcement: On Feb. 27, 2019, Co.'s Board of Directors declared a quarterly cash dividend of \$0.12 per share, which would be paid on Mar. 20, 2019 to stockholders of record as of the close of business on Mar. 13, 2019. This represented a \$0.02 increase from the fourth quarter dividend of 2018 and a dividend yield of approximately 5%.

BB&T CORP.

Annual Report:

Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Interest & fees on loans & leases	6,894,000	6,230,000	5,985,000
Interest & dividends on securities	1,160,000	1,092,000	1,029,000
Interest on other earning assets	66,000	52,000	52,000
Total interest income	8,120,000	7,374,000	7,066,000
Interest expense on deposits	644,000	344,000	251,000
Interest expense on short-term borrowings	111,000	41,000	9,000
Interest expense on long-term debt	683,000	454,000	485,000
Total interest expense	1,438,000	839,000	745,000
Net interest income	6,682,000	6,535,000	6,321,000
Provision for credit losses	566,000	547,000	572,000
Net interest income after provision for credit losses	6,116,000	5,988,000	5,749,000
Insurance income	1,852,000	1,754,000	1,713,000
Service charges on deposits	712,000	706,000	664,000
Mortgage banking income	358,000	415,000	463,000
Investment banking & brokerage fees & commissions	477,000	410,000	408,000
Trust & investment advisory revenues	285,000	278,000	266,000
Bankcard fees & merchant discounts	287,000	271,000	237,000
Checkcard fees	221,000	214,000	195,000
Operating lease income	145,000	146,000	137,000
Income from bank-owned life insurance	116,000	122,000	123,000
Other income	420,000	467,000	220,000
Gross realized securities gains	4,000	17,000	46,000
Gross realized securities gains (losses)	dr1,000	dr18,000	
Total securities gains (losses), net	3,000	dr1,000	46,000
Total noninterest income	4,876,000	4,782,000	4,472,000
Personnel expense	4,313,000	4,226,000	4,029,000
Occupancy & equipment expense	758,000	784,000	786,000
Software expense	272,000	242,000	224,000
Outside IT services	132,000	160,000	186,000
Regulatory charges	134,000	153,000	145,000
Amortization of intangibles	131,000	142,000	150,000
Loan-related expense	108,000	130,000	95,000
Professional services	138,000	123,000	102,000
Merit-related & restructuring charges, net	146,000	115,000	171,000
Loss (gain) on early extinguishment of debt		392,000	dr1,000
Other expense	800,000	977,000	834,000
Total noninterest expense	6,932,000	7,444,000	6,721,000
Income before income taxes	4,060,000	3,326,000	3,500,000
Provision (benefit) for income taxes	803,000	911,000	1,058,000
Net income (loss)	3,257,000	2,415,000	2,442,000
Noncontrolling interests	dr20,000	dr21,000	dr16,000
Dividends on preferred stock	174,000	174,000	167,000

Net income (loss) available to common shareholders	3,063,000	2,220,000	2,259,000
Common shares(000)			
Weighted average shares outstanding - basic	772,963	799,217	804,680
Weighted average shares outstanding - diluted	783,484	810,977	814,916
Year end shares outstanding	763,326	782,006	809,475
Net income (loss) per share - basic	\$3.96	\$2.78	\$2.81
Net income (loss) per share - diluted	\$3.91	\$2.74	\$2.77
Cash dividends declared per share	\$1.56	\$1.26	\$1.15
Number of full time employees	35,852	36,484	37,500
Number of common stockholders	80,036	48,000	45,000
Reclassified to conform with 2018 presentation	As is	Approximately	Full-time equivalent employees

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Cash & due from banks	2,753,000	2,243,000
Interest-bearing deposits with banks	984,000	343,000
Cash equivalents	143,000	127,000
Restricted cash	107,000	370,000
Available-for-sale securities at fair value	25,038,000	24,547,000
Held-to-maturity securities	20,552,000	23,027,000
Loans held for sale at fair value	988,000	1,099,000
Loans & leases	149,013,000	143,701,000
Allowance for loan & lease losses	1,558,000	1,490,000
Loans & leases, net of allowance for loan & lease losses	147,455,000	142,211,000
Premises & equipment	2,118,000	2,055,000
Goodwill	9,818,000	9,618,000
Core deposit intangibles & other intangible assets	758,000	711,000
Mortgage servicing rights at fair value	1,108,000	1,056,000
Other assets	13,875,000	14,235,000
Total assets	225,697,000	221,642,000
Liabilities:		
Total deposits	161,199,000	157,371,000
Short-term borrowings	5,178,000	4,938,000
Long-term debt	23,709,000	23,648,000
Accounts payable & other liabilities	5,433,000	5,990,000
Total liabilities	195,519,000	191,947,000
Preferred stock	3,053,000	3,053,000
Common stock	3,817,000	3,910,000
Additional paid-in capital	6,849,000	7,893,000
Retained earnings	18,118,000	16,259,000
Accumulated other comprehensive income (loss), net of deferred income taxes	dr1,715,000	dr1,467,000
Noncontrolling interests	56,000	47,000
Total shareholders' equity	30,178,000	29,695,000
Fair value - Held-to-maturity securities: 2017	\$22,837,000,000; 2018	\$20,047,000,000

BERKLEY (WR) CORP

Annual Report:

Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Net premiums written	6,433,227	6,260,508	6,423,913
Change in net unearned premiums	61,722	dr50,911	130,565
Net premiums earned	6,371,505	6,311,419	6,293,348
Net investment income	674,235	575,788	564,163
Net realized & unrealized gains before OTTI	160,175	335,858	285,119
Other-than-temporary impairments (OTTI)	dr5,687		dr18,114
Net realized & unrealized gains (losses) on investments	154,488	335,858	267,005
Revenues from non-insurance businesses	372,985	326,165	390,348
Insurance service fees	117,757	134,729	138,944
Other income	681	805	376
Total revenues	7,691,651	7,684,764	7,654,184
Losses & loss expenses	3,974,702	4,002,348	3,845,800
Other operating costs & expenses	2,383,221	2,436,932	2,395,619
Expenses from non-insurance businesses	364,449	325,417	375,431
Interest expense	157,185	147,297	140,896
Total operating costs & expenses	6,879,557	6,911,994	6,757,746
Income (loss) before income taxes	812,094	772,770	896,438
Income tax expense (benefit)	163,028	219,433	292,953

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Net income (loss) before noncontrolling interests			
Noncontrolling interests	649,066	553,337	603,485
Net income to common stockholders	640,749	549,094	601,916
Weighted average shares outstanding - basic	126,699	124,843	122,651
Weighted average shares outstanding - diluted	128,264	129,018	128,553
Year end shares outstanding	121,996	121,515	121,194
Net income (loss) per share - basic	\$5.06	\$4.40	\$4.91
Net income (loss) per share - diluted	\$5.00	\$4.26	\$4.68
Total number of employees	17,448	17,722	17,683
Number of common stockholders	323	333	355

Consolidated Balance Sheet, as of Dec. 31(\$000):

	2018	2017
Assets:		
Investments: fixed maturity securities	13,606,812	13,551,250
Investment funds	1,332,818	1,155,677
Real estate	1,957,092	1,469,601
Investments: arbitrage trading account	452,548	617,649
Loans receivable	94,813	79,684
Investments: equity securities available for sale	279,006	576,647
Total investments	17,723,089	17,450,508
Cash & cash equivalents	817,602	950,471
Premiums & fees receivable	1,807,762	1,773,844
Due from reinsurers	1,932,291	1,783,200
Deferred policy acquisition costs	497,629	507,549
Prepaid reinsurance premiums	498,880	472,009
Trading account receivable from brokers & clearing organizations	347,228	189,280
Property, furniture & equipment	416,372	422,960
Goodwill	173,037	178,945
Accrued investment income	144,481	136,597
Deferred federal & foreign income taxes	35,490	
Current federal & foreign income taxes	703	
Other assets	501,413	434,554
Total assets	24,895,977	24,299,917
Liabilities:		
Reserves for losses & loss expenses	11,966,448	11,670,408
Unearned premiums	3,359,991	3,290,180
Due to reinsurers	256,917	246,460
Trading account securities sold but not yet purchased	38,120	64,358
Current federal & foreign income taxes		11,327
Deferred federal & foreign income taxes		86,764
Other liabilities	1,005,184	981,987
Senior notes & other debt	1,882,028	1,769,052
Subordinated debentures	907,491	728,218
Total liabilities	19,416,179	18,848,754
Common stock	47,024	47,024
Additional paid-in capital	1,063,144	1,048,283
Retained earnings	7,558,619	6,956,882
Accumulated other comprehensive income (loss)	dr510,470	68,541
Treasury stock, at cost	2,720,466	2,709,386
Total common stockholders' equity	5,437,851	5,411,344
Noncontrolling interests	41,947	39,819
Total equity	5,479,798	5,451,163

BERKSHIRE HATHAWAY INC Annual Report:

Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Insurance & other businesses - insurance premiums earned	57,418,000	60,597,000	45,881,000
Insurance & other businesses - sales & service revenues	133,336,000	130,343,000	123,053,000
Insurance & other businesses - leasing revenues	5,732,000	2,452,000	2,553,000
Insurance & other businesses - interest, dividend & other investment income	7,678,000	6,536,000	6,180,000
Insurance & other businesses - total revenues	204,164,000	199,928,000	177,667,000

Railroad, utilities & energy - freight rail transportation revenues	23,703,000	21,080,000	19,683,000
Railroad, utilities & energy - energy operating revenues	15,555,000	15,155,000	14,621,000
Railroad, utilities & energy - service revenues & other income	4,415,000	3,770,000	3,143,000
Railroad, utilities & energy - total revenues	43,673,000	40,005,000	37,447,000
Total revenues	247,837,000	239,933,000	215,114,000
Investment gains (losses)	dr22,155,000	1,410,000	7,553,000
Derivative contract gains (losses)	dr300,000	718,000	751,000
Total investment & derivative contract gains (losses)	dr22,455,000	2,128,000	8,304,000
Insurance & other businesses - insurance losses & loss adjustment	39,906,000	48,891,000	30,906,000
Insurance & other businesses - life, annuity & health insurance benefits	5,699,000	5,618,000	5,131,000
Insurance & other businesses - insurance underwriting expenses	9,793,000	9,321,000	7,713,000
Insurance & other businesses - cost of sales & services expenses	106,083,000	104,343,000	97,867,000
Insurance & other businesses - cost of leasing	4,061,000	1,455,000	1,335,000
Insurance & other businesses - selling, general & administrative expenses	18,238,000	19,189,000	17,973,000
Insurance & other businesses - interest expense	1,035,000	1,132,000	1,099,000
Insurance & other businesses - total costs & expenses	184,815,000	189,949,000	162,024,000
Railroad, utilities & energy businesses - freight rail transportation expenses	16,045,000	14,031,000	13,134,000
Railroad, utilities & energy businesses - utilities & energy cost of sales & other expenses	11,641,000	10,772,000	10,471,000
Railroad, utilities & energy businesses - other expenses	3,895,000	3,231,000	2,589,000
Railroad, utilities & energy - interest expense	2,818,000	3,254,000	2,642,000
Railroad, utilities & energy - total costs & expenses	34,399,000	31,288,000	28,836,000
Total costs & expenses	219,214,000	221,237,000	190,860,000
Earnings before income taxes & equity method earnings (losses)	6,168,000	20,824,000	32,558,000
Equity method earnings (losses)	dr2,167,000	3,014,000	1,109,000
Earnings before income taxes	4,001,000	23,838,000	33,667,000
Income tax expense	cr321,000	cr21,515,000	9,240,000
Net earnings	4,322,000	45,353,000	24,427,000
Less: earnings attributable to noncontrolling interests	dr301,000	dr413,000	dr353,000
Net earnings attributable to Berkshire Hathaway shareholders	4,021,000	44,940,000	24,074,000
Common shares(000)			
Weighted average shares outstanding - basic	1,644	1,645	1,644
Year end shares outstanding	1,641	1,645	1,644,000
Net earnings (loss) per share - basic	2,446.00	27,326.00	14,645.00
Total number of employees	13,899,000		
Number of class A common stockholders	2,000		
Number of class B common stockholders	19,500		
Total number of stockholders	21,500		

Consolidated Balance Sheet, as of Dec. 31(\$000):

	2018	2017
Assets:		
Insurance & other businesses - cash & cash equivalents	27,749,000	28,673,000
Insurance & other businesses - short-term investments in U.S. treasury bills	81,506,000	84,371,000
Insurance & other businesses - investment - fixed maturity securities	19,898,000	21,353,000

Insurance & other businesses - investment - equity securities	172,757,000	170,540,000
Insurance & other businesses - equity method investments	17,325,000	21,024,000
Insurance & other businesses - loans & finance receivables	16,280,000	13,748,000
Insurance & other businesses - receivables	31,564,000	29,392,000
Insurance & other businesses - inventories	19,069,000	17,366,000
Insurance & other businesses - property, plant, equipment, net	20,628,000	19,868,000
Insurance & other businesses - equipment held for lease	14,298,000	10,167,000
Insurance & other businesses - goodwill	56,323,000	56,478,000
Insurance & other businesses - other intangible assets	31,499,000	32,518,000
Insurance & other businesses - deferred charges under retroactive reinsurance contracts	14,104,000	15,278,000
Insurance & other businesses - other assets	9,307,000	9,391,000
Insurance & other businesses - total assets	532,307,000	530,167,000
Railroad, utilities & energy - cash & cash equivalents	2,612,000	2,910,000
Railroad, utilities & energy - receivables	3,666,000	3,531,000
Railroad, utilities & energy - property, plant & equipment, net	131,780,000	128,184,000
Railroad, utilities & energy - goodwill	24,702,000	24,780,000
Railroad, utilities & energy - regulatory assets	3,067,000	2,950,000
Railroad, utilities & energy - other assets	9,660,000	9,573,000
Railroad, utilities & energy - total assets	175,487,000	171,928,000
Total assets	707,794,000	702,095,000
Liabilities:		
Insurance & other businesses - unpaid losses & loss adjustment expenses	68,458,000	61,122,000
Insurance & other businesses - unpaid losses & loss adjustment expenses under retroactive reinsurance contracts	41,834,000	42,937,000
Insurance & other businesses - unearned premiums	18,093,000	16,040,000
Insurance & other businesses - life, annuity & health insurance benefits	18,632,000	17,608,000
Insurance & other businesses - other policyholder liabilities	7,675,000	7,654,000
Insurance & other businesses - accounts payable, accruals & other liabilities	25,776,000	24,569,000
Insurance & other businesses - derivative contract liabilities	2,452,000	2,172,000
Insurance & other businesses - aircraft purchase liabilities & unearned lease revenues	4,593,000	
Insurance & other businesses - notes payable & other borrowings	34,975,000	40,409,000
Insurance & other businesses - total liabilities	222,488,000	212,511,000
Railroad, utilities & energy - accounts payable, accruals & other liabilities	11,410,000	11,334,000
Railroad, utilities & energy - regulatory liabilities	7,506,000	7,511,000
Railroad, utilities & energy - notes payable & other borrowings	62,515,000	62,178,000
Railroad, utilities & energy - total liabilities	81,431,000	81,023,000
Income taxes, primarily deferred	51,375,000	56,607,000
Total liabilities	355,294,000	350,141,000
Common stock	8,000	8,000
Capital in excess of par value	35,707,000	35,694,000
Accumulated other comprehensive income	dr5,015,000	58,571,000
Retained earnings (accumulated deficit)	321,112,000	255,786,000
Treasury stock, at cost	3,109,000	1,763,000
Berkshire Hathaway shareholders' equity	348,703,000	348,296,000
Noncontrolling interests	3,797,000	3,658,000
Total shareholders' equity	352,500,000	351,954,000

Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230) Equivalent class A common stock basis As is Approximately As of February 15, 2019

BLACKSTONE GROUP LP (THE)
 Merger Completed: On Feb. 22, 2019, Colfax Corp. ("Colfax") indirect wholly-owned subsidiary, Motion

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Merger Sub, Inc. ("Merger Sub"), merged with and into DJO Global, Inc. ("DJO"), a medical device company that produces a variety of orthopedic products for rehabilitation, pain management and physical therapy, and owned by private equity funds managed by Co., with DJO continuing as the surviving corporation and became an indirect wholly-owned subsidiary of Colfax. As the result of the merger, Colfax paid an aggregate purchase price of approximately \$3,150,000,000, subject to certain adjustments set forth in the Merger Agreement.

BLUE RIDGE REAL ESTATE CO.

**Annual Report:
Consolidated Income Account, years ended Oct. 31(\$):**

	2018	2017	2016
Resort operations revenue	3,716,719	3,667,566	3,539,323
Real estate management revenue	681,783	730,150	719,616
Land resource management revenue	364,428	867,593	2,214,541
Rental income revenue	846,464	850,990	870,267
Total revenues	5,609,394	6,116,299	7,343,747
Resort operations costs	3,741,170	3,565,272	3,525,663
Real estate management costs	596,841	631,741	655,420
Land resource management costs	665,501	1,017,216	982,846
Rental income costs	343,268	378,804	357,769
General & administration expenses	1,864,665	2,053,103	1,795,540
Loss (gain) on sale of assets			2,750
Total costs & expenses	7,211,445	7,646,136	7,314,488
Operating profit (loss) before other income and (expense)	dr1,602,051	dr1,529,837	29,259
Interest & other income	183	1,212	10,576
Interest expense	450,379	467,721	486,452
Interest & dividends on marketable securities, net	193,023	177,483	68,557
Gain (loss) on disposition of marketable securities	2,616	dr5,998	dr68
Total other income (expense)	dr254,557	dr295,024	dr407,387
Income (loss) from operations before income taxes	dr1,856,608	dr1,824,861	dr378,128
Current income taxes provision (credit)	1,000		
Deferred income tax provision (credit)	cr81,000	cr598,000	cr166,000
Total provision (credit) for income taxes	cr80,000	cr598,000	cr166,000
Net income (loss)	dr1,776,608	dr1,226,861	dr212,128
Common shares			
Weighted average shares outstanding - basic	2,443,535	2,443,805	2,443,954
Weighted average shares outstanding - diluted	2,443,535	2,443,805	2,443,954
Year end shares outstanding	2,443,488	2,443,600	2,443,824
Net income (loss) per share - basic	dr\$0.73	dr\$0.50	dr\$0.09
Net income (loss) per share - diluted	dr\$0.73	dr\$0.50	dr\$0.09
Non-Consolidated Reclassified to conform with 2017 presentation			

Consolidated Balance Sheet, as of Oct. 31(\$):

	2018	2017
Assets:		
Land & land development costs	6,863,566	6,863,526
Land improvements, buildings & equipment, net	9,491,969	9,990,161
Land held for investment, principally unimproved	4,087,290	4,087,290
Long-lived assets held for sale	65,657	65,657
Cash & cash equivalents	2,569,341	3,130,601
Marketable securities available for sale	2,559,601	4,440,954
Cash held in escrow	510	505
Prepaid expenses & other assets	493,036	437,640
Deferred tax asset	821,717	957,484
Accounts receivables, net	46,241	43,936
Total assets	26,998,928	30,017,754
Liabilities:		
Debt	6,386,091	6,704,588
Accounts payable	192,673	206,690
Accrued liabilities	445,400	1,187,456
Deferred income	114,968	129,024
Accrued pension expense	2,570,402	3,256,648
Total liabilities	9,709,534	11,484,406
Capital stock	733,046	733,080
Capital in excess of stated value	18,252,368	18,253,174
Earnings retained in the business	64,954	1,464,008
Accumulated other comprehensive income (loss)	dr1,760,974	dr1,916,914

Total shareholders' equity	17,289,394	18,533,348
Non-Consolidated		

BOULDER GROWTH & INCOME FUND INC.

**Annual Report:
Income Account, years ended Nov. 30(\$):**

	2018	2017	2016
Dividends income	23,808,747	21,637,489	
Dividends from unaffiliated securities			24,157,693
Dividends from affiliated securities			136,461
Security lending income			14,722
Interest & other income	2,667,123		
Total investment income	26,475,870	21,637,489	24,308,876
Investment advisory & co-advisory fees	13,428,787	12,829,810	11,190,211
Administration & co-administration fees	1,938,278	2,334,969	2,056,245
Printing fees	273,564	198,613	169,904
Directors' fees & expenses	249,160	255,566	257,489
Legal fees	176,225	132,285	229,431
Insurance expense	154,089	151,420	149,872
Interest on loan	138,478	887,118	641,609
Audit fees		112,795	179,684
Audit & tax fees	78,204		
Custody fees	72,190	80,728	143,647
Transfer agency fees	35,560	37,290	32,841
Other expenses	233,592	233,688	278,067
Total expenses	16,778,127	17,254,282	15,329,000
Net investment income (loss)	9,697,743	4,383,207	8,979,876
Year end shares outstanding	105,657,392	106,015,292	106,096,817
Net investment income (loss) per share	\$0.09	\$0.04	\$0.08
Distributions per share	\$0.06	\$0.10	
Net of foreign withholding taxes - dividends income: 2018 \$83,907; 2017 \$283,415			
Net of foreign withholding taxes - dividends from unaffiliated securities: 2016 \$231,806			

Balance Sheet, as of Nov. 30(\$):

	2018	2017
Assets:		
Total investments at value	1,407,202,082	1,406,165,884
Cash		21,730
Foreign currency, at value		6,888
Dividends & interest receivable	1,830,752	1,934,014
Prepaid expense & other assets	25,289	132,639
Total assets	1,409,058,123	1,408,261,155
Loan payable		50,028,290
Interest due on loan payable		82,592
Liabilities:		
Investment advisory fees payable	1,077,749	1,119,158
Administration fees payable	125,562	236,172
Audit fees payable	114,175	114,175
Legal fees payable	122,761	27,177
Directors' fees & expenses payable	67,043	66,914
Audit & tax fees payable		58,000
Printing fees payable		38,482
Custody fees payable		6,187
Accrued expenses & other payables	9,786	10,775
Total liabilities	1,505,570	51,803,951
Total net assets applicable to common stockholders	1,407,552,553	1,356,457,204
Par value of common stock	1,056,574	1,060,153
Paid-in capital in excess of par value of common stock	619,480,915	634,106,678
Undistributed (overdistributed) net investment income (loss)		dr4,674,809
Accumulated net realized gain (loss)		7,482,777
Net unrealized appreciation (depreciation)		718,482,405
Total distributable earnings	787,015,064	
Total net assets (applicable to common stockholders)	1,407,552,553	1,356,457,204
Net asset value per share	13	13
Cost - total investments at value: 2018 \$623,871,767; 2017 \$687,679,931		
Securities loaned, at value - total investments at value: 2017 \$44,694,755		
Cost - foreign currency, at value: 2017 \$6,790		

BRANDYWINEGLOBAL GLOBAL INVESTMENT OPPORTUNITIES FUND INC

**Annual Report:
Income Account, years ended Oct. 31(\$):**

	2018	2017	2016
Interest income	27,330,281	30,407,512	27,974,294
Dividends on investment income		194,040	593,795
Less: foreign taxes withheld	dr831,645	dr270,105	dr388,101
Total investment income	26,498,636	30,331,447	28,179,988

	2018	2017	2016
Investment management fee	3,825,854	4,090,260	4,172,889
Interest expense	2,650,748	2,035,122	1,460,732
Distributions to mandatory redeemable preferred stockholders	1,674,000	1,674,000	1,678,586
Custody fees	273,000	173,350	167,329
Amortization of preferred stock offering costs	156,337	156,337	157,607
Directors' fees	79,499	77,630	80,559
Transfer agent fees	78,951	84,362	107,844
Audit & tax expenses	69,341	58,290	65,000
Legal fees	62,452	61,974	45,779
Fund accounting fees	53,120	41,244	40,671
Shareholder reports expense	28,404	29,076	30,773
Rating agency fees	19,172	12,610	21,777
Stock exchange listing fees	12,501	15,378	21,289
Insurance expense	5,556	5,705	6,191
Excise tax			640,647
Miscellaneous expenses	43,712	38,092	33,387
Total expenses	9,032,647		
Less: fee waivers & expense reimbursements	409,561		
Net expenses	8,623,086	8,553,430	8,731,060
Net investment income	17,875,550	21,778,017	19,448,928
Year end shares outstanding	20,989,795	20,989,795	20,989,795
Net investment income per share	\$0.85	\$1.04	\$0.92
Distributions per common share	\$0.33		

Balance Sheet, as of Oct. 31(\$):

	2018	2017
Assets:		
Investments, at value	405,623,321	482,516,395
Foreign currency, at value	175	
Interest receivable	6,225,960	8,214,592
Receivable for securities sold		3,718,498
Deposits with brokers for centrally cleared swap contracts	3,108,912	1,672,769
Deposits with brokers for OTC derivatives	1,950,000	370,000
Unrealized appreciation on forward foreign currency contracts	1,627,562	2,243,757
Receivable from broker - variation margin on centrally cleared swaps	636,315	1,087,179
Foreign currency collateral for centrally cleared swaps, at value	567,992	
OTC swaps, at value		223,347
Deposits with brokers for open futures contracts		160,817
Receivable for open OTC swap contracts	3,471	20,213
Prepaid expenses	25,937	26,919
Total assets	419,769,645	500,254,486
Liabilities:		
Loan payable	100,000,000	131,500,000
Mandatory redeemable preferred stock	49,749,116	49,592,780
Unrealized depreciation on forward foreign currency contracts	5,278,424	3,837,142
Payable for securities purchased	3,081,621	
Distributions payable to common shareholders	1,607,415	1,890,777
Distributions payable to mandatory redeemable preferred stockholders	355,628	355,628
Investment management fee payable	263,544	360,443
Interest payable	97,803	77,752
OTC swaps, at value	59,882	192,754
Accrued foreign capital gains tax	9,459	199,530
Payable to broker - variation margin on open futures contracts		38,683
Directors' fees payable	8,161	6,930
Foreign currency overdraft, at value		2,636
Accrued expenses	305,044	175,150
Total liabilities	160,816,097	188,230,205
Total net assets applicable to common shareholders	258,953,548	312,024,281
Common stock	20,990	20,990
Paid-in capital in excess of par value	325,389,353	337,927,377
Undistributed (overdistributed) net investment income	dr3,171,064	dr2,479,150
Accumulated net realized gain (loss) on investments, futures contracts, swap contracts, forward foreign currency contracts & foreign currency transactions	dr25,537,737	dr20,786,598

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Net unrealized depreciation on investments, swap contracts, forward foreign currency contracts & foreign currencies	dr37,747,994	dr2,658,338
Total net assets applicable to common shareholders	258,953,548	312,024,281
Net assets value per share	12	15
□Cost - investments, at value: 2018 \$438,594,438; 2017 \$483,445,591 □Cost - foreign currency, at value: 2018 \$180 □Cost - foreign currency collateral for centrally cleared swaps, at value: 2018 \$580,419 □Net of deferred offering costs - mandatory redeemable preferred stock: 2018 \$250,884 □Premiums received - OTC swaps, at value: 2018 \$148,732 □Premiums received: 2017 \$505,886 □Cost - Foreign currency overdraft, at value: 2017 \$2,650 □Net of accrued foreign capital gains tax - Net unrealized depreciation on investments, futures contracts, forward foreign currency contracts & foreign currencies: 2017 \$199,530		

BRIGHTHOUSE FINANCIAL INC

Annual Report:

Consolidated Income Account, years ended Dec. 31(\$000000):

	2018	2017	2016
Premiums	900	863	1,222
Universal life & investment-type product policy fees	3,835	3,898	3,782
Net investment income	3,338	3,078	3,207
Other revenues	397	651	736
Total net investment gains (losses)	dr207	dr28	dr78
Net derivative gains (losses)	702	dr1,620	dr5,851
Total revenues	8,965	6,842	3,018
Policyholder benefits & claims	3,272	3,636	3,903
Interest credited to policyholder account balances	1,079	1,111	1,165
Amortization of deferred policy acquisition costs & value of business acquired	1,050	227	371
Total other expenses	dr2,575	dr2,483	dr2,284
Total expenses	7,976	7,457	7,723
Income (loss) from continuing operations before provision for income tax	989	dr615	dr4,705
Provision for income tax expense (benefit)	119	cr237	cr1,766
Net income (loss)	870	dr378	dr2,939
Less: net income (loss) attributable to noncontrolling interests	dr5.00		
Net income (loss) available to Brighthouse Financial, Inc.'s common shareholders	865	dr378	dr2,939
Common shares(000000)			
Weighted average shares outstanding - basic	119	120	120
Weighted average shares outstanding - diluted	120	120	120
Year end shares outstanding	118	120	10
Net earnings (loss) per share - basic	\$7.24	dr\$3.16	dr\$24.54
Net earnings (loss) per share - diluted	\$7.21	dr\$3.16	dr\$24.54
Total number of employees	1,260	1,260	1,100
Number of common stockholders	1,300	1,435,787	
□Reclassified to conform with 2018 presentation □Pro forma □Approximately □As is □As of March 6, 2018 □As of February 22, 2019			

Consolidated Balance Sheet, as of Dec. 31(\$000000):

	2018	2017
Assets:		
Fixed maturity securities available-for-sale, at estimated fair value	62,608	64,991
Equity securities, at estimated fair value	140	161
Mortgage loans, net	13,694	10,742
Policy loans	1,421	1,523
Real estate joint ventures	451	433
Other limited partnership interests	1,840	1,669
Short-term investments, principally at estimated fair value		312
Other invested assets, principally at estimated fair value	3,027	2,507
Total investments	83,181	82,338
Cash & cash equivalents	4,145	1,857
Accrued investment income	724	601
Premiums, reinsurance & other receivables	13,697	13,525
Deferred policy acquisition costs & value of business acquired	5,717	6,286

Current income tax recoverable	1.00	740
Other assets	573	588
Separate account assets	98,256	118,257
Total assets	206,294	224,192
Liabilities:		
Future policy benefits	36,209	36,616
Policyholder account balances	40,054	37,783
Other policy-related payables for collateral under securities loaned & other transactions	5,057	4,169
Long-term debt	3,963	3,612
Current income tax payable	15	
Deferred income tax liability	972	927
Other liabilities	4,285	5,263
Separate account liabilities	98,256	118,257
Total liabilities	191,811	209,612
Common stock, net	1.00	1.00
Additional paid-in capital	12,473	12,432
Retained earnings	1,346	406
Treasury stock at cost	118	
Accumulated other comprehensive income (loss)	716	1,676
Total shareholder's net investment	14,418	14,515
Noncontrolling interests	65	65
Total equity	14,483	14,580
□Reclassified to conform with 2018 presentation □Amortized cost: - fixed maturity securities available-for-sale, at estimated fair value: 2017 \$60,173,000,000; 2018 \$60,902,000,000		

BRIXMOR PROPERTY GROUP INC

Official Changes: On Feb. 26, 2019, Co. announced the appointment of Ms. Juliann M. ('Julie') Bowerman to its board of directors.

BROWN & BROWN INC

Annual Report:

Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Commissions & fees	2,009,857	1,857,270	1,762,787
Investment income	2,746	1,626	1,456
Other income (loss), net	1,643	22,451	2,386
Total revenues	2,014,246	1,881,347	1,766,629
Employee compensation & benefits	1,068,914	994,652	925,217
Other operating expenses	332,118	283,470	262,872
Gain (loss) on disposal	2,175	2,157	1,291
Amortization	86,544	85,446	86,663
Depreciation	22,834	22,698	21,003
Interest	40,580	38,316	39,481
Change in estimated acquisition earn-out payables	2,969	9,200	9,185
Total expenses	1,551,784	1,431,625	1,343,130
Income before income taxes	462,462	449,722	423,499
Income taxes	118,207	50,092	166,008
Net income	344,255	399,630	257,491
Net income attributable to unvested awarded performance stock	8,297	9,746	6,705
Net income to common	335,958	389,884	250,786
Weighted average shares outstanding - diluted	275,521	277,586	275,608
Common shares(000)			
Weighted average shares outstanding - basic	270,971	272,580	272,278
Year end shares outstanding	279,583	276,210	280,208
Net income per share - basic	\$1.24	\$1.43	\$0.92
Net income per share - diluted	\$1.22	\$1.41	\$0.91
Dividends declared per share	\$0.31	\$0.28	\$0.25
Number of full time employees	1,281	1,491	1,297
Number of common stockholders	1,311	1,245	
□Adjusted for 2-for-1 stock split, March 29, 2018 □As is □Full-Time Equivalent Employees □Approximately □As of February 2, 2019 □As of February 23, 2018			

Consolidated Balance Sheet, as of Dec. 31(\$000):

	2018	2017
Assets:		
Cash & cash equivalents	438,961	573,383
Restricted cash & investments	338,635	250,705
Short-term investments	12,868	24,965
Premiums, commissions & fees receivable	844,815	546,402
Reinsurance recoverable	65,396	477,820
Prepaid reinsurance premiums	337,920	321,017
Other current assets	128,716	47,864
Total current assets	2,167,311	2,242,156
Fixed assets, net	100,395	77,086
Goodwill	3,432,786	2,716,079
Amortizable intangible assets, net	898,807	641,005
Investments	17,394	13,949
Other assets	71,975	57,275

Total assets	6,688,668	5,747,550
Liabilities:		
Premiums payable to insurance companies	857,559	685,163
Losses & loss adjustment reserve	65,212	476,721
Unearned premiums	337,920	321,017
Premium deposits & credits due customers	105,640	91,648
Accounts payable	87,345	64,177
Accrued expenses & other liabilities	279,310	228,748
Current portion of long-term debt	50,000	120,000
Total current liabilities	1,782,986	1,987,474
Long-term debt less unamortized discount & debt issuance costs	1,456,990	856,141
Deferred income taxes, net	315,732	256,185
Other liabilities	132,392	65,051
Common stock	29,338	14,882
Additional paid-in capital	615,180	497,540
Treasury stock, at cost	477,572	386,322
Retained earnings	2,833,622	2,456,599
Total shareholders' equity	3,000,568	2,582,699

CAMDEN PROPERTY TRUST

Annual Report:

Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Rental revenues	842,047	770,540	750,597
Other property revenues	112,458	130,356	125,850
Total property revenues	954,505	900,896	876,447
Property operating & maintenance	220,732	217,817	206,780
Real estate taxes	122,847	110,925	104,575
Total property expenses	343,579	328,742	311,355
Non-property income - fee & asset management	7,231	8,176	6,864
Non-property income - interest & other income (loss)	2,101	3,011	2,202
Non-property income - income (loss) on deferred compensation plans	dr6,535	16,608	5,511
Total non-property income (loss)	2,797	27,795	14,577
Property management	25,581	25,773	25,125
Fee & asset management expenses	4,451	3,903	3,848
General & administrative expenses	50,735	50,587	47,415
Interest	84,263	86,750	93,145
Depreciation & amortization	300,946	263,974	250,146
Expense (benefit) on deferred compensation plans	dr6,535	16,608	5,511
Total other expenses	459,441	447,595	425,190
Gain (loss) on early retirement of debt		dr323	
Gain on sale of operating properties, including land		43,231	295,397
Equity in income (loss) of joint ventures	7,836	6,822	7,125
Income (loss) from continuing operations before income taxes	162,118	202,084	457,001
Income tax expense	1,424	1,224	1,617
Income (loss) from continuing operations	160,694	200,860	455,384
Income from discontinued operations			7,605
Gain on sale of discontinued operations, net of tax			375,237
Net income (loss)	160,694	200,860	838,226
Less income allocated to non-controlling interests from continuing operations	dr4,566	dr4,438	dr18,403
Net income (loss) attributable to common shareholders	156,128	196,422	819,823
Amount allocated to participating securities	1,107	660	6,304
Net income attributable to common shareholders	155,021	195,762	813,519
Common shares(000)			
Weighted average shares outstanding - basic	95,208	91,499	89,580
Weighted average shares outstanding - diluted	95,366	92,515	89,903
Year end shares outstanding	103,080	102,769	97,818

BANK

Earnings (loss) per share from continuing operations - basic	\$1.63	\$2.14	\$4.81
Earnings per share from discontinued operations - basic			\$4.27
Net earnings (loss) per share - basic	\$1.63	\$2.14	\$9.08
Earnings (loss) per share from continuing operations - diluted	\$1.63	\$2.13	\$4.79
Earnings per share from discontinued operations - diluted			\$4.26
Net earnings (loss) per share - diluted	\$1.63	\$2.13	\$9.05
Distributions declared per common share	\$3.08	\$3.00	\$7.25
Total number of employees	1,600	1,600	1,600
Number of common stockholders	365	387	413
Number of beneficiary stockholders	42,402	34,624	37,781

Reclassified to conform with 2018 presentation As is Approximately As of February 7, 2017 As of February 8, 2018 As of February 7, 2019

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Land	1,098,526	1,021,031
Buildings & improvements	6,935,971	6,269,481
Real estate assets, at cost	8,034,497	7,290,512
Accumulated depreciation	2,403,149	2,118,839
Net operating real estate assets	5,631,348	5,171,673
Properties under development, including land	293,978	377,231
Investments in joint ventures	22,283	27,237
Total real estate assets	5,947,609	5,576,141
Accounts receivable - affiliates	22,920	24,038
Other assets, net	205,454	195,764
Cash & cash equivalents	34,378	368,492
Restricted cash	9,225	9,313
Total assets	6,219,586	6,173,748
Liabilities:		
Notes payable, unsecured	1,836,427	1,338,628
Notes payable, secured	485,176	865,970
Accounts payable & accrued expenses	146,866	128,313
Accrued real estate taxes	54,358	51,383
Distributions payable	74,982	72,943
Other liabilities	183,999	154,567
Total liabilities	2,781,808	2,611,804
Non-qualified deferred compensation share awards	52,674	77,230
Common shares of beneficial interest	1,031	1,028
Additional paid-in-capital	4,154,763	4,137,161
Distributions in excess of net income (loss) attributable to common shareholders	dr495,496	dr368,703
Treasury shares, at cost	355,804	364,066
Accumulated other comprehensive income (loss)	6,929	dr57
Total common equity	3,311,423	3,405,363
Non-controlling interests	73,681	79,351
Total equity	3,385,104	3,484,714

Rounding difference, breakdown taken from notes

CAPITOL FEDERAL FINANCIAL INC

Earnings, 3 mos. to Dec. 31 (Consol. — \$000):

	2018	2017
Net interest income	82,421	80,644
Non-int. income	dr82,421	dr80,644
Non-int. expenses	26,782	22,036
Income taxes	6,560	860
Net income	24,383	31,836
Earn. per share (primary)	\$0.18	\$0.24
Earn. per share (fully-diluted)	\$0.18	\$0.24
Common shares(000)		
Avg. no. shs. (primary)	137,551	134,373
Avg. no. shs. (fully-diluted)	137,592	134,467

Consolidated Balance Sheet Items, as of Dec. 31(\$000):

Assets:	2018
Loans	7,518,887
Loan loss prov.	8,558
Net loans	7,525,780
Premises & equipment	96,109
Other assets	262,334
Total assets	9,303,782
Liabilities:	
Total deposits	5,557,864
Demand deposits	348,867

Common stock	1,413		
Total liab. & stockholders' equity	9,303,782		
CAPITAL ONE FINANCIAL CORP			
Annual Report:			
Consolidated Income Account, years ended Dec. 31(\$000):			
	2018	2017	2016
Interest income on loans, including loans held for sale	24,728,000	23,388,000	21,203,000
Interest income on investment securities	2,211,000	1,711,000	1,599,000
Other interest income	237,000	123,000	89,000
Total interest income	27,176,000	25,222,000	22,891,000
Interest expense on deposits	2,598,000	1,602,000	1,213,000
Interest expense on securitized debt obligations	496,000	327,000	216,000
Interest expense on senior & subordinated notes	1,125,000	731,000	476,000
Interest expense on other borrowings	82,000	102,000	113,000
Total interest expense	4,301,000	2,762,000	2,018,000
Net interest income	22,875,000	22,460,000	20,873,000
Provision for credit losses	5,856,000	7,551,000	6,459,000
Net interest income after provision for credit losses	17,019,000	14,909,000	14,414,000
Interchange fees, net	2,823,000	2,573,000	2,452,000
Service charges & other customer-related fees	1,585,000	1,597,000	1,646,000
Net securities gains (losses)	dr209,000	65,000	dr11,000
Other non-interest income	1,002,000	542,000	541,000
Total non-interest income	5,201,000	4,777,000	4,628,000
Salaries & associate benefits	5,727,000	5,899,000	5,202,000
Occupancy & equipment	2,118,000	1,939,000	1,944,000
Marketing	2,174,000	1,670,000	1,811,000
Professional services	1,145,000	1,097,000	1,075,000
Communications & data processing	1,260,000	1,177,000	1,169,000
Amortization of intangibles	174,000	245,000	386,000
Other non-interest expense	2,304,000	2,167,000	1,971,000
Total non-interest expense	14,902,000	14,194,000	13,558,000
Income (loss) from continuing operations before income taxes	7,318,000	5,492,000	5,484,000
Income tax provision	1,293,000	3,375,000	1,714,000
Income from continuing operations, net of tax	6,025,000	2,117,000	3,770,000
Income (loss) from discontinued operations, net of tax	dr10,000	dr135,000	dr19,000
Net income (loss)	6,015,000	1,982,000	3,751,000
Dividends & undistributed earnings allocated to participating securities	40,000	13,000	24,000
Preferred stock dividends	265,000	265,000	214,000
Net income (loss) available to common stockholders	5,710,000	1,704,000	3,513,000
Common shares(000) Weighted average shares outstanding - basic	479,900	484,200	504,900
Weighted average shares outstanding - diluted	483,100	488,600	509,800
Year end shares outstanding	467,717	485,525	480,219
Earnings (loss) per share - continuing operations - basic	12	\$3.80	\$7.00
Earnings (loss) per share - discontinued operations - basic	dr\$.02	dr\$.28	dr\$.04
Net earnings (loss) per share - basic	11.90	\$3.52	\$6.96
Earnings (loss) per share - continuing operations - diluted	12	\$3.76	\$6.93
Earnings (loss) per share - discontinued operations - diluted	dr\$.02	dr\$.27	dr\$.04
Net earnings (loss) per share - diluted	11.82	\$3.49	\$6.89
Dividends paid per common share	\$1.60	\$1.60	\$1.60
Total number of employees	1,600	1,600	1,600
Number of common stockholders	365	387	413

As is Approximately As of January 31, 2017 As of January 31, 2018 As of January 31, 2019

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
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Cash & due from banks	4,768,000	4,458,000
Interest-bearing deposits & other short-term investments	8,418,000	9,582,000
Total cash & cash equivalents	13,186,000	14,040,000
Restricted cash for securitization investors	303,000	312,000
Securities available for sale	46,150,000	37,655,000
Securities held to maturity	36,771,000	28,984,000
Total investment securities	82,921,000	66,639,000
Unsecuritized loans held for investment	211,702,000	218,806,000
Loans held in consolidated trusts	34,197,000	35,667,000
Total loans held for investment	245,899,000	254,473,000
Less: allowance for loan & lease losses	7,220,000	7,502,000
Net loans held for investment	238,679,000	246,971,000
Loans held for sale, at lower of cost or fair value	1,192,000	971,000
Premises & equipment, net	4,191,000	4,033,000
Interest receivable	1,614,000	1,536,000
Goodwill	14,544,000	14,533,000
Other assets	15,908,000	16,658,000
Total assets	372,538,000	365,693,000
Liabilities:		
Interest payable	458,000	413,000
Non-interest bearing deposits	23,483,000	26,404,000
Interest bearing deposits	226,281,000	217,298,000
Total customer deposits	249,764,000	243,702,000
Securitized debt obligations	18,307,000	20,010,000
Federal funds purchased & securities loaned or sold under agreements to repurchase	352,000	576,000
Senior & subordinated notes	30,826,000	30,755,000
Other borrowings	9,420,000	8,940,000
Total other debt	40,598,000	40,271,000
Other liabilities	11,743,000	12,567,000
Total liabilities	320,870,000	316,963,000
Common stock	7,000	7,000
Additional paid-in capital, net	32,040,000	31,656,000
Retained earnings	35,875,000	30,700,000
Accumulated other comprehensive income (loss)	dr1,263,000	dr926,000
Less: treasury stock, at cost	14,991,000	12,707,000
Total stockholders' equity	51,668,000	48,730,000

Reclassified to conform with 2018 presentation

CARETRUST REIT INC

Annual Report:

Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Rental income	140,073	117,633	93,126
Tenant reimbursements	11,924	10,254	7,846
Independent living facilities	3,379	3,228	2,970
Interest & other income	1,565	1,867	737
Total revenues	156,941	132,982	104,679
Depreciation & amortization	45,766	39,159	31,965
Interest expense	27,860	24,196	22,873
Loss on extinguishment of debt	11,924	11,883	326
Property taxes	11,924	10,254	7,846
Impairment of real estate investment		890	
Acquisition costs			205
Reserve for advances & deferred rent		10,414	
Independent living facilities	2,964	2,733	2,549
General & administrative	12,555	11,117	9,297
Total expenses	101,069	110,646	75,061
Gain (loss) on disposition of other real estate investment		3,538	
Gain (loss) on sale of real estate	2,051		dr265
Net income (loss)	57,923	25,874	29,353
Less: net income allocated to participating securities	364	354	260
Net income available to common stockholders(000)	57,559	25,520	29,093
Common shares(000) Weighted average shares outstanding - basic	79,386	72,647	56,030
Weighted average shares outstanding - diluted	79,392	72,647	56,030
Year end shares outstanding	85,867	75,478	64,816
Net earnings (loss) per share - basic	\$0.73	\$0.35	\$0.52
Net earnings (loss) per share - diluted	\$0.72	\$0.35	\$0.52

BANK

Dividends per common share	\$.82	\$.74	\$.68
Total number of employees	57	50	50
Number of common stockholders	73	124	154
□ Reclassified to conform with 2018 presentation □ Reclassified to conform with 2017 presentation □ Shares increased due to issuance of common stock and vesting of restricted common stock □ As is □ Approximately □ As of February 26, 2018 □ As of February 11, 2019 □ As of February 3, 2017			

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Real estate investments, net	1,216,237	1,152,261
Other real estate investments, net	18,045	17,949
Cash & cash equivalents	36,792	6,909
Accounts & other receivables, net	11,387	5,254
Prepaid expenses & other assets	8,668	895
Deferred financing costs, net	633	1,718
Total assets	1,291,762	1,184,986
Liabilities:		
Senior unsecured notes payable, net	295,153	294,395
Senior unsecured term loan, net	99,612	99,517
Unsecured revolving credit facility	95,000	165,000
Accounts payable & accrued liabilities	15,967	17,413
Dividends payable	17,783	14,044
Total liabilities	523,515	590,369
Common stock	859	755
Additional paid-in capital	965,578	783,237
Cumulative distributions in excess of earnings	dr198,190	dr189,375
Total equity	768,247	594,617

CARVER BANCORP INC.
Earnings, 9 mos. to Dec. 31 (Consol. — \$):

	2018	2017
Net interest income	17,606,000	18,563,000
Non-int. income	dr17,606,000	dr18,563,000
Non-int. expenses	21,194,000	20,381,000
Income taxes	100,000	91,000
Net income	dr4,396,000	dr2,179,000
Earn. per share (primary)	\$1.19	\$0.59
Earn. per share (fully-diluted)	\$1.19	\$0.59
Common shares		
Avg. no. shs. (primary)	3,698,424	3,697,753
Avg. no. shs. (fully-diluted)	3,698,424	3,697,753

CATCHMARK TIMBER TRUST INC.
Dividend Announcement: On Feb. 14, 2019, Co. declared a cash dividend of \$0.135 per share for its common stockholders of record on Feb. 28, 2019, payable on Mar. 15, 2019.

CEDAR REALTY TRUST INC
Annual Report:
Consolidated Income Account, years ended Dec. 31(\$):

	2018	2017	2016
Rents revenue	113,858,000	113,276,000	118,098,000
Expense recoveries	33,378,000	31,220,000	32,036,000
Other revenues	4,784,000	1,512,000	952,000
Total revenues	152,020,000	146,008,000	151,086,000
Operating maintenance & management	27,771,000	24,752,000	24,898,000
Real estate & other property-related taxes	20,123,000	19,577,000	19,617,000
General & administrative	16,915,000	16,907,000	18,154,000
Acquisition pursuit costs		156,000	3,426,000
Depreciation & amortization	40,053,000	40,115,000	40,787,000
Total expenses	104,862,000	101,507,000	106,882,000
Gain on sale	4,864,000	7,099,000	59,000
Impairment charges	20,689,000	9,538,000	6,347,000
Total other expenses	15,825,000	2,439,000	6,288,000
Operating income (loss)	31,333,000	42,062,000	37,916,000
Interest expense	22,146,000	22,199,000	26,529,000
Early extinguishment of debt costs	dr4,829,000	dr210,000	dr2,623,000
Total non-operating income & (expenses)	dr26,975,000	dr22,409,000	dr29,152,000
Net income (loss)	4,358,000	19,653,000	8,764,000
Minority interests in consolidated joint ventures	dr497,000	dr523,000	162,000
Limited partners' interest in operating partnership	28,000	13,000	17,000
Total net loss (income) attributable to noncontrolling interests	dr469,000	dr510,000	179,000
Net income (loss) attributable to Cedar Realty Trust, Inc.	3,889,000	19,143,000	8,943,000
Preferred stock dividends	10,863,000	13,652,000	14,408,000
Preferred stock redemption costs	3,507,000	7,890,000	

Net income (loss) attributable to common shareholders	dr10,481,000	dr2,399,000	dr5,465,000
Common shares			
Weighted average shares outstanding - basic	88,420,000	84,168,000	81,672,000
Weighted average shares outstanding - diluted	88,420,000	84,168,000	81,672,000
Year end shares outstanding	87,465,000	87,958,000	82,052,000
Net income (loss) per share - basic	dr\$0.13	dr\$0.04	dr\$0.08
Net income (loss) per share - diluted	dr\$0.13	dr\$0.04	dr\$0.08
Number of full time employees	76	76	69
Number of part time employees			1.00
Total number of employees		76	70
Number of common stockholders	600	600	700
Number of beneficiary stockholders	4,000	4,000	4,000
□ Reclassified to conform with 2018 presentation □ Approximately			

Consolidated Balance Sheet, as of Dec. 31(\$):

Assets:	2018	2017
Land	295,734,000	304,237,000
Buildings & improvements	1,212,948,000	1,230,362,000
Total real estate	1,508,682,000	1,534,599,000
Less accumulated depreciation	361,969,000	341,943,000
Real estate, net	1,146,713,000	1,192,656,000
Real estate held for sale	11,592,000	
Cash & cash equivalents	1,977,000	3,702,000
Restricted cash		3,517,000
Receivables	21,977,000	17,193,000
Other assets & deferred charges, net	40,642,000	35,350,000
Total assets	1,222,901,000	1,252,418,000
Liabilities:		
Mortgage loans payable	47,315,000	127,969,000
Capital lease obligation	5,387,000	
Unsecured revolving credit facility	100,000,000	55,000,000
Unsecured term loans	472,132,000	397,156,000
Accounts payable & accrued liabilities	26,142,000	24,519,000
Unamortized intangible lease liabilities	13,209,000	17,663,000
Total liabilities	664,185,000	622,307,000
Preferred stock	159,541,000	207,508,000
Common stock	5,426,000	5,479,000
Treasury stock	16,572,000	18,463,000
Additional paid-in-capital	875,565,000	875,062,000
Cumulative distributions in excess (deficit) of net income	dr475,726,000	dr446,944,000
Accumulated other comprehensive income (loss)	7,191,000	5,694,000
Total Cedar Realty Trust, Inc. shareholders' equity	555,425,000	628,336,000
Minority interests in consolidated joint ventures	dr112,000	dr609,000
Limited partners' operating partnership units	3,403,000	2,384,000
Total non-controlling interests	3,291,000	1,775,000
Total equity	558,716,000	630,111,000
□ Reclassified to conform with 2018 presentation		

CENTRAL & EASTERN EUROPE FUND INC (THE)
Annual Report:
Income Account, years ended Oct. 31(\$):

	2018	2017	2016
Investment income on dividends	8,901,996	6,314,200	5,485,228
Income distributions - DWS Central Cash Management Fund	320,194		
Income distributions - DWS Deutsche Central Cash Management Government Fund		106,566	39,769
Securities lending income, net of borrower rebates	64,557	80,052	99,122
Other investment income	348,133		
Total investment income	9,634,880	6,500,818	5,624,119
Investment advisory fee	1,375,935	1,305,966	1,192,953
Administration fee	391,979	368,655	330,985
Custody & accounting fee	256,045	272,451	232,908
Services to shareholders	10,220	10,875	12,115
Reports to shareholders & shareholders meeting expense	44,368	54,835	14,758
Directors' fees & expenses	105,753	146,992	140,054
Legal fees	176,814	194,600	109,941
Audit & tax fees	106,613	83,781	96,656
NYSE listing fee	23,751	26,250	21,250
Insurance expenses	33,801	36,087	33,321

Miscellaneous expenses	26,010	38,078	38,746
Net expenses	2,551,289	2,538,574	2,223,687
Net investment income (loss)	7,083,591	3,962,244	3,400,432
Year end shares outstanding	6,842,632	7,229,111	7,757,617
Net investment income per share	\$1.01	\$0.53	\$0.42
Distributions per common share	\$.56		
□ Net of foreign withholding taxes - Dividends: 2018 \$1,195,682 □ Net of foreign withholding taxes - dividends: 2017 \$918,880; 2016 \$964,485			

Balance Sheet, as of Oct. 31(\$):

Assets:	2018	2017
Investments in non-affiliated securities, at value	159,254,507	197,570,390
Investments in DWS Central Cash Management Fund	25,557,784	
Investment in DWS Deutsche Central Cash Management Government Fund		7,621,962
Investment in DWS Government & Agency Securities Portfolio	1,032,744	3,499,900
Foreign currency, at value	584,996	529,307
Cash	1,373,374	
Receivable for investments sold		91,610
Dividends receivable	718,924	440,401
Foreign taxes recoverable	56,645	2,547
Interest receivable	34,661	18,025
Other assets		1,415
Total assets	188,613,635	209,775,557
Liabilities:		
Payable for investments purchased	2,441,175	6,371,465
Payable upon return of securities loaned	1,032,744	3,499,900
Investment advisory fee payable	115,075	121,979
Payable for fund shares repurchased	72,700	66,366
Payable for directors' fees & expenses	47,280	58,902
Administration fee payable	34,718	37,019
Accrued expenses & other liabilities	240,109	213,462
Total liabilities	3,983,801	10,369,093
Net assets	184,629,834	199,406,464
Undistributed net investment income		3,960,962
Distributable earnings (loss)	dr10,318,592	
Accumulated net realized gain (loss) on investments & foreign currency		dr40,557,029
Net unrealized appreciation (depreciation) on investments		31,635,151
Net unrealized appreciation (depreciation) on foreign currency		3,773
Paid-in capital	194,948,426	204,363,607
Net assets	184,629,834	199,406,464
Net asset value per share	27	28
□ Including securities loaned: 2018 \$993,887 □ Cost - Investments in non-affiliated securities: 2018 \$134,593,136 2017 \$3,350,996 2017 \$165,935,239 □ Cost - Investments in Central Cash Management Fund: 2018 \$25,557,784 □ Cost - Investments in Deutsche Central Cash Management Government Fund: 2017 \$7,632,196 □ Cost - Investments in Government & Agency Securities Portfolio: 2018 \$1,032,744; 2017 \$3,499,900 □ Cost - Foreign currency: 2018 \$584,885; 2017 \$531,424		

CINCINNATI FINANCIAL CORP.
Annual Report:
Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Earned premiums	5,170,000	4,954,000	4,710,000
Investment income, net of expenses	619,000	609,000	595,000
Realized investments gains (losses), net	dr402,000	148,000	124,000
Fee revenues	15,000	16,000	15,000
Other revenues	5,000	5,000	5,000
Total revenues	5,407,000	5,732,000	5,449,000
Insurance losses & policyholder benefits expenses	3,490,000	3,390,000	3,107,000
Underwriting, acquisition & insurance expenses	1,597,000	1,546,000	1,465,000
Interest expense	53,000	53,000	53,000
Other operating expenses	16,000	13,000	12,000
Total benefits & expenses	5,156,000	5,002,000	4,637,000
Income before income taxes	251,000	730,000	812,000
Provision (benefit) for income taxes - current	11,000	129,000	183,000
Provision (benefit) for income taxes - deferred	cr47,000	cr444,000	38,000
Total provision (benefit) for income taxes	cr36,000	cr315,000	221,000
Net income (loss)	287,000	1,045,000	591,000
Common shares(000)			

BANK

Weighted average shares outstanding - basic	163,200	164,200	164,500
Weighted average shares outstanding - diluted	164,500	166,000	166,500
Year end shares outstanding	162,800	163,900	164,400
Net income (loss) per common share - basic	\$1.76	\$6.36	\$3.59
Net income (loss) per common share - diluted	\$1.75	\$6.29	\$3.55
Cash dividends per common share paid	\$2.09	\$1.98	\$1.90
Total number of employees	4,925	4,754	
Number of common stockholders	150,000	95,000	112,000

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Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Fixed maturities, at fair value	10,689,000	10,699,000
Equity securities, at fair value	5,920,000	6,249,000
Other invested assets	123,000	103,000
Total investments	16,732,000	17,051,000
Cash & cash equivalents	784,000	657,000
Investment income receivable	132,000	134,000
Finance receivable	71,000	61,000
Premiums receivable	1,644,000	1,589,000
Reinsurance receivable	484,000	432,000
Prepaid reinsurance premiums	44,000	42,000
Deferred policy acquisition costs	738,000	670,000
Land, building & equipment, net, for company use	195,000	185,000
Other assets	308,000	216,000
Separate accounts	803,000	806,000
Total assets	21,935,000	21,843,000
Liabilities:		
Loss & loss expense reserves	5,707,000	5,273,000
Life policy & investment contract reserves	2,779,000	2,729,000
Unearned premiums	2,516,000	2,404,000
Other liabilities	804,000	792,000
Deferred income tax	627,000	745,000
Note payable	32,000	24,000
Long-term debt & capital lease obligations	834,000	827,000
Separate accounts	803,000	806,000
Total liabilities	14,102,000	13,600,000
Common stock	397,000	397,000
Paid-in capital	1,281,000	1,265,000
Retained earnings	7,625,000	5,180,000
Accumulated other comprehensive income	22,000	2,788,000
Treasury stock, at cost	1,492,000	1,387,000
Total shareholders' equity	7,833,000	8,243,000

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CITIGROUP INC Annual Report:

Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Interest revenue	70,828,000	61,579,000	57,988,000
Interest expense	24,266,000	16,518,000	12,512,000
Net interest revenue	46,562,000	45,061,000	45,476,000
Commissions & fees	11,857,000	12,707,000	11,678,000
Principal transactions	9,062,000	9,475,000	7,857,000
Administration & other fiduciary fees	3,580,000	3,584,000	3,294,000
Realized gains (losses) on sales of investments, net	421,000	778,000	949,000
Gross impairment losses	dr132,000	dr63,000	dr620,000
Net impairment losses recognized in earnings	dr132,000	dr63,000	dr620,000
Other revenues	1,504,000	902,000	2,163,000
Total non-interest revenues	26,292,000	27,383,000	25,321,000
Total revenues, net of interest expense	72,854,000	72,444,000	70,797,000
Provision for loan losses	7,354,000	7,503,000	6,749,000
Policyholder benefits & claims	101,000	109,000	204,000
Provision (release) for unfunded lending commitments	113,000	dr161,000	29,000
Total provisions for credit losses & for benefits & claims	7,568,000	7,451,000	6,982,000
Compensation & benefits	21,154,000	21,181,000	20,970,000
Premises & equipment	2,324,000	2,453,000	2,542,000
Technology/communications	1,930,000	6,909,000	6,701,000
Advertising & marketing	1,545,000	1,608,000	1,632,000
Other operating expenses	9,625,000	10,081,000	10,493,000
Total operating expenses	41,841,000	42,232,000	42,338,000

Income (loss) from continuing operations before income taxes	23,445,000	22,761,000	21,477,000
Provision (benefit) for income taxes	5,357,000	29,388,000	6,444,000
Income (loss) from continuing operations	18,088,000	dr6,627,000	15,033,000
Income (loss) from discontinued operations	dr26,000	dr104,000	dr80,000
Provision (benefit) for income taxes	18,000	dr7,000	22,000
Income (loss) from discontinued operations, net of taxes	dr8,000	dr111,000	dr58,000

Net income (loss) before attribution of noncontrolling interests

	2018	2017	2016
Net income (loss) before attribution of noncontrolling interests	18,080,000	dr6,738,000	14,975,000
Noncontrolling interests	dr35,000	dr60,000	dr63,000
Citigroup's net income (loss)	18,045,000	dr6,798,000	14,912,000
Less: preferred dividends	1,173,000	1,213,000	1,077,000
Net income available to common shareholders	16,872,000	dr8,011,000	13,835,000
Less: dividends & undistributed earnings allocated to employee restricted & deferred shares with nonforfeitable rights to dividends, applicable to basic earnings per share	200,000	37,000	195,000
Net income allocated to common shareholders for basic earnings per share	16,672,000	dr8,048,000	13,640,000

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Cash & due from banks (including segregated cash & other deposits)	23,645,000	23,775,000
Deposits with banks	164,460,000	156,741,000
Federal funds sold & securities borrowed & purchased under agreements to resell	270,684,000	232,478,000
Brokerage receivables	35,450,000	38,384,000
Trading account assets	256,117,000	252,790,000
Available-for-sale debt securities	288,038,000	290,725,000
Held-to-maturity debt securities	63,357,000	53,320,000
Equity securities	7,212,000	8,245,000
Total investments	358,607,000	352,290,000
Consumer loans, net of unearned income	330,487,000	333,656,000
Corporate loans, net of unearned income	353,709,000	333,378,000
Loans, net of unearned income	684,196,000	667,034,000
Allowance for loan losses	12,315,000	12,355,000
Total loans, net	671,881,000	654,679,000
Goodwill	22,046,000	22,256,000
Intangible assets (other than MSRs)	5,220,000	5,146,000
Other assets	109,273,000	103,926,000
Total assets	1,917,383,000	1,842,465,000
Liabilities:		
Non-interest bearing deposits in U.S. offices	105,836,000	126,880,000
Interest-bearing deposits in U.S. offices	361,573,000	318,613,000

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Cash & due from banks (including segregated cash & other deposits)	23,645,000	23,775,000
Deposits with banks	164,460,000	156,741,000
Federal funds sold & securities borrowed & purchased under agreements to resell	270,684,000	232,478,000
Brokerage receivables	35,450,000	38,384,000
Trading account assets	256,117,000	252,790,000
Available-for-sale debt securities	288,038,000	290,725,000
Held-to-maturity debt securities	63,357,000	53,320,000
Equity securities	7,212,000	8,245,000
Total investments	358,607,000	352,290,000
Consumer loans, net of unearned income	330,487,000	333,656,000
Corporate loans, net of unearned income	353,709,000	333,378,000
Loans, net of unearned income	684,196,000	667,034,000
Allowance for loan losses	12,315,000	12,355,000
Total loans, net	671,881,000	654,679,000
Goodwill	22,046,000	22,256,000
Intangible assets (other than MSRs)	5,220,000	5,146,000
Other assets	109,273,000	103,926,000
Total assets	1,917,383,000	1,842,465,000
Liabilities:		
Non-interest bearing deposits in U.S. offices	105,836,000	126,880,000
Interest-bearing deposits in U.S. offices	361,573,000	318,613,000

Non-interest-bearing deposits in offices outside the U.S.	80,648,000	87,440,000
Interest-bearing deposits in offices outside the U.S.	465,113,000	426,889,000
Total deposits	1,013,170,000	959,822,000
Federal funds purchased & securities loaned & sold under agreements to repurchase	177,768,000	156,277,000
Brokerage payables	64,571,000	61,342,000
Trading account liabilities	144,305,000	125,170,000
Short-term borrowings	32,346,000	44,452,000
Long-term debt	231,999,000	236,709,000
Other liabilities	56,150,000	57,021,000
Total liabilities	1,720,309,000	1,640,793,000
Preferred stock	18,460,000	19,253,000
Common stock	31,000	31,000
Additional paid-in capital	107,922,000	108,008,000
Retained earnings	151,347,000	138,425,000
Treasury stock, at cost	44,370,000	30,309,000
Accumulated other comprehensive income (loss)	dr37,170,000	dr34,668,000
Total Citigroup stockholders' equity	196,220,000	200,740,000
Noncontrolling interest	854,000	932,000
Total equity	197,074,000	201,672,000

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CITIZENS BANCSHARES CORP (SC) Annual Report:

Consolidated Income Account, years ended Dec. 31(\$):

	2017	2016
Interest income on loans, including fees	11,435,815	9,760,324
Interest income on investment securities - taxable	1,935,011	1,822,063
Interest income on investment securities - tax-exempt	665,036	788,919
Dividends income on investment securities	47,423	50,156
Interest income on federal funds sold	234,848	112,633
Interest income on interest-bearing deposits	269,501	226,063
Total interest income	14,587,634	12,760,158
Interest expense on deposits	675,568	662,946
Interest expense on other borrowings	63,654	18,352
Total interest expense	739,222	681,298
Net interest income	13,848,412	12,078,860
Provision for loan losses	dr62,500	
Net interest income after provision for loan losses	13,848,412	12,141,360
Service charges on deposits	3,376,463	2,842,482
Gains on sales of securities		201,383
Mortgage origination fees	310,470	208,691
ATM surcharges	181,640	217,615
Bank owned life insurance	275,866	267,684
Grant income	227,282	
Other operating income	464,565	723,920
Total noninterest income	4,836,286	4,461,775
Salaries & employee benefits expense	7,050,608	6,974,204
Occupancy & equipment expense	2,068,458	2,057,655
Other real estate owned, net	dr8,060	dr128,804
Other operating expenses	5,742,508	4,962,694
Total noninterest expense	14,853,514	13,865,749
Income before income tax expense	3,831,184	2,737,386
Income taxes related to change in tax rate	1,162,201	
Income taxes related to continuing operations	1,057,244	705,960

BANK

Income tax expense (benefit)	2,219,445	705,960
Net income (loss)	1,611,739	2,031,426
Discounts on redemption of preferred stock		dr151,951
Preferred dividends	132,243	247,767
Net income available to common stockholders	1,479,496	1,935,610
Common shares		
Weighted average shares outstanding - basic	2,145,808	2,209,809
Weighted average shares outstanding - diluted	2,178,125	2,227,873
Year end shares outstanding	2,095,491	2,169,998
Net income (loss) per common share - basic	\$0.69	\$0.88
Net income (loss) per common share - diluted	\$0.68	\$0.87
Cash dividends paid per common share	\$0.08	\$0.08

Consolidated Balance Sheet, as of Dec. 31(\$):

Assets:	2017	2016
Cash & due from banks	12,075,510	12,617,352
Federal funds sold	18,766,398	16,575,018
Interest-bearing deposits with banks	29,882,103	19,108,346
Certificates of deposit	1,150,000	900,000
Investment securities available for sale, at fair value	104,350,792	120,654,512
Other investments	1,175,350	957,550
Loans receivable - net	245,097,549	208,139,242
Premises & equipment, net	7,946,840	6,392,341
Cash surrender value of life insurance	10,633,638	10,357,772
Other real estate owned	646,350	1,585,396
Other assets	7,388,194	8,480,698
Total assets	429,112,724	395,768,227
Liabilities:		
Noninterest-bearing deposits	126,649,743	87,434,898
Interest-bearing deposits	245,602,047	251,388,474
Total deposits	372,251,790	338,823,372
Accrued expenses & other liabilities	4,628,381	4,545,126
Notes payable	1,900,000	
Advances from Federal Home Loan Bank	10,194,770	5,214,937
Total liabilities	388,974,941	348,583,435
Series B preferred stock		7,462,000
Common stock	2,265,441	2,330,028
Nonvoting common stock	90,000	90,000
Nonvested restricted common stock	35,310	dr110,551
Additional paid-in capital	7,803,056	8,623,441
Retained earnings	32,957,926	31,550,758
Treasury stock at cost	2,092,839	1,990,988
Accumulated other comprehensive income (loss), net of income taxes	dr921,111	dr769,896
Total stockholders' equity	40,137,783	47,184,792

CITIZENS FINANCIAL GROUP INC (NEW)

Annual Report:

Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Interest & fees on loans & leases	5,010,000	4,249,000	3,653,000
Interest & fees on loans held for sale, at fair value	37,000	18,000	15,000
Interest & fees on other loans held for sale	10,000	10,000	6,000
Investment securities interest-bearing	672,000	625,000	584,000
deposits in banks	29,000	18,000	8,000
Total interest income	5,758,000	4,920,000	4,266,000
Deposits	785,000	441,000	270,000
Federal funds purchased & securities sold under agreements to repurchase	6,000	3,000	2,000
Other short-term borrowed funds	57,000	31,000	40,000
Long-term borrowed funds	378,000	272,000	196,000
Total interest expense	1,226,000	747,000	508,000
Net interest income	4,532,000	4,173,000	3,758,000
Provision for credit losses	326,000	321,000	369,000
Net interest income after provision for credit losses	4,206,000	3,852,000	3,389,000
Service charges & fees	513,000	516,000	522,000
Card fees	244,000	233,000	203,000
Capital markets fees	179,000	194,000	136,000
Trust & investment services fees	171,000	158,000	146,000
Letter of credit & loan fees	128,000	121,000	112,000

Foreign exchange & interest rate products	126,000	109,000	103,000
Mortgage banking fees	152,000	108,000	112,000
Securities gains, net	19,000	11,000	16,000
Net securities impairment losses recognized in earnings	dr3,000	dr7,000	dr12,000
Other income	67,000	91,000	159,000
Total noninterest income	1,596,000	1,534,000	1,497,000
Salaries & employee benefits	1,880,000	1,766,000	1,714,000
Outside services	447,000	404,000	377,000
Occupancy	333,000	319,000	307,000
Equipment expenses	275,000	263,000	263,000
Amortization of software	189,000	180,000	170,000
Other operating expense	495,000	542,000	521,000
Total noninterest expense	3,619,000	3,474,000	3,352,000
Income (loss) before income tax expense (benefit)	2,183,000	1,912,000	1,534,000
Income tax expense (benefit)	462,000	260,000	489,000
Net income	1,721,000	1,652,000	1,045,000
Less: preferred stock dividends	29,000	14,000	14,000
Net income (loss) available to common stockholders	1,692,000	1,638,000	1,031,000
Common shares(000)			
Weighted average shares outstanding-basic	478,822	502,157	522,094
Weighted average shares outstanding-diluted	480,431	503,685	523,931
Year end shares outstanding	466,008	490,813	511,955
Net earnings (loss) per share - basic	\$3.54	\$3.26	\$1.97
Net earnings (loss) per share - diluted	\$3.52	\$3.25	\$1.97
Number of full time employees	17,800	17,100	17,600
Number of part time employees	100	200	400
Number of temporary employees	200	300	
Total number of employees	18,100	17,600	18,000
Number of common stockholders	2,000	3,000	1,000
Number of beneficiary stockholders	18,300	16,800	16,000

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Cash & due from banks	1,081,000	987,000
Interest-bearing cash & due from banks	2,993,000	2,045,000
Interest-bearing deposits in banks	148,000	192,000
Securities available-for-sale, at fair value	19,895,000	20,157,000
Securities held to maturity	4,165,000	4,685,000
Other investment securities, at fair value	181,000	169,000
Other investment securities, at cost	834,000	722,000
Loans held for sale, at fair value	1,219,000	497,000
Other loans held for sale	101,000	221,000
Loans & leases	116,660,000	110,617,000
Less: allowance for loan & lease losses	1,242,000	1,236,000
Net loans & leases	115,418,000	109,381,000
Derivative assets	317,000	617,000
Premises & equipment, net	791,000	685,000
Bank-owned life insurance	1,698,000	1,656,000
Goodwill	6,923,000	6,887,000
Due from broker		6,000
Other assets	4,754,000	3,429,000
Total assets	160,518,000	152,336,000
Liabilities:		
Noninterest-bearing deposits	29,458,000	29,279,000
Interest-bearing deposits	90,117,000	85,810,000
Total deposits	119,575,000	115,089,000
Federal funds purchased & securities sold under agreements to repurchase	1,156,000	815,000
Other short-term borrowed funds	1,653,000	1,856,000
Derivative liabilities	292,000	310,000
Deferred taxes, net	573,000	571,000
Long-term borrowed funds	14,433,000	11,765,000
Other liabilities	2,019,000	1,660,000
Total liabilities	139,701,000	132,066,000
Series A, non-cumulative perpetual preferred stock	840,000	247,000
Common stock	6,000	6,000
Additional paid-in capital	18,815,000	18,781,000
Retained earnings	5,385,000	4,164,000
Treasury stock, at cost	3,133,000	2,108,000

Accumulated other comprehensive income (loss) dr1,096,000 dr820,000
 Total stockholder's equity 20,817,000 20,270,000
 Pledged to creditors - Debt securities available for sale, at fair value: 2017 \$91,000,000; 2018 \$363,000,000
 Fair value - Debt securities held to maturity: 2017 \$4,668,000,000; 2018 \$4,041,000,000

CITIZENS FIRST CORP.

Merger Development: On Feb. 21, 2019, German American Bancorp, Inc. ("German American") and Co., announced that they have entered into a definitive agreement to merge Co. into German American. Upon completion of the transaction, Co.'s subsidiary bank, Citizens First Bank, Inc., will be merged into German American's subsidiary bank, German American Bank. Under terms of the definitive agreement, Co. common shareholders (excluding 401(k) shareholders) will receive a fixed exchange ratio of 0.6629 shares of German American common stock for each share of Co. in a tax-free exchange, and a cash payment of \$5.80 per share. Shareholders who hold Co. common shares in the Citizens First Bank 401(k) Profit Sharing Plan will receive a cash payment equal to \$5.80 plus the exchange ratio multiplied by the 20-day volume weighted average price of German American's common shares on the second day prior to closing (provided that such average price will not be less than the closing price of German American's common shares on the last trading day preceding the closing). Based upon the \$31.59 per share closing price of German American's common shares ending on Feb. 20, 2019, the transaction has a value of \$26.74 per Co. common share. Because a portion of the consideration to be received is German American's common stock, the stock portion of the transaction value will fluctuate until closing together with the market price of German American's common shares. Based on the number of Co. common shares expected to be outstanding at closing, German American would issue approximately 1,700,000 shares of its common stock, and pay approximately \$16,000,000 cash, for all of the issued and outstanding common shares of Co. Based upon the \$31.59 per share price of German American's common shares ending on Feb. 20, 2019, the transaction has an aggregate indicated value of approximately \$68,200,000, with the total merger consideration being split between stock and cash on an approximate 77:23 basis. The transaction is subject to approval by regulatory authorities and Co.'s shareholders, as well as certain other closing conditions and expected to be completed in the third quarter of 2019.

CNB BANK SHARES INC

Annual Report:

Consolidated Income Account, years ended Dec. 31(\$):

	2017	2016
Interest income - interest & fees on loans	34,432,532	31,895,926
Interest income - interest & dividends on debt & equity securities - taxable	2,159,438	2,181,335
Interest income - interest & dividends on debt & equity securities - exempt from federal income taxes	1,792,681	1,690,968
Interest income - interest on short-term investments	464,968	136,070
Total interest income	38,849,619	35,904,299
Interest expense - interest on deposits	5,325,417	4,902,458
Interest expense - interest on short term borrowings	66,607	34,041
Interest expense - interest on Federal Home Loan Bank borrowings	204,913	109,395
Interest expense - interest on notes payable	87,037	106,079
Total interest expense	5,683,974	5,151,973
Net interest income	33,165,645	30,752,326
Provision for possible loan losses	2,254,528	1,576,749
Net interest income after provision for possible loan losses	30,911,117	29,175,577
Service charges on deposit accounts	1,321,266	1,231,245
Card-based revenue	1,033,566	991,293
Income from fiduciary activities	1,253,545	1,022,439
Mortgage banking revenues	1,191,233	1,396,155
Increase in cash surrender value of life insurance policies	113,201	97,382
Net gains on sales of investment securities	51,096	
Other noninterest income	841,166	599,346
Total non interest income	5,805,073	5,337,860
Salaries & employee benefits	13,655,441	13,067,626
Occupancy & equipment expense	3,232,416	3,310,871
Legal & professional fees	730,789	483,306
Postage, printing, & supplies	506,876	510,824
Amortization of intangible assets	602,833	674,345
Other real estate owned expense	146,125	46,838
Advertising expenses	733,679	657,504
FDIC insurance assessments	554,000	546,000



Other noninterest expense	3,071,311	2,625,769	
Total non interest expenses	23,233,470	21,923,083	
Income before applicable income taxes	13,482,720	12,590,354	
Applicable income tax expense	5,290,805	4,329,026	
Net income	8,191,915	8,261,328	
Year end shares outstanding	4,777,880	4,768,040	
Dividends per common share	\$.37	\$.33	
□ Adjusted for 20- for -1 stock split, 2017			
Consolidated Balance Sheet, as of Dec. 31 (\$):			
Assets:	2017	2016	
Cash & due from banks	32,216,948	24,743,482	
Interest-earning deposits in other financial institutions	22,238,980	46,802,842	
Investments in available-for-sale debt & equity securities	148,895,251	149,431,900	
Mortgage loans held for sale	469,180	321,976	
Loans	716,150,270	692,834,357	
Less: deferred loan fees, net of related costs	515,184	454,009	
Less: reserve for possible loan losses	8,579,439	8,767,469	
Net loans	707,055,647	683,612,879	
Bank premises & equipment, net	13,157,360	13,310,517	
Accrued interest receivable	6,971,229	6,357,845	
Bank-owned life insurance policies	4,901,869	4,838,668	
Identifiable intangible assets	753,816	1,114,454	
Goodwill	4,526,325	4,526,325	
Other assets	4,685,030	6,610,168	
Total assets	945,871,635	941,671,056	
Liabilities:			
Noninterest-bearing deposits	132,666,564	133,170,428	
Interest-bearing deposits	688,017,673	698,999,143	
Total deposits	820,684,237	832,169,571	
Short-term borrowings	15,173,266	14,142,064	
Accrued interest payable	1,056,947	811,540	
Federal Home Loan Bank borrowings	16,507,690	8,888,383	
Notes payable	1,846,925	2,846,925	
Other liabilities	6,922,172	5,885,119	
Total liabilities	862,191,237	864,743,602	
Common stock	262,710	262,710	
Surplus	8,929,106	8,678,204	
Retained earnings (accumulated deficit)	79,966,720	73,483,743	
Treasury stock, at cost	5,265,582	4,923,207	
Accumulated other comprehensive income (loss) - net unrealized holding gains (losses) on available-for-sale securities	dr212,556	dr573,996	
Total stockholders' equity	83,680,398	76,927,454	

CNB FINANCIAL SERVICES INC
Annual Report:

Consolidated Income Account, years ended Dec. 31 (\$):			
	2017	□2016	2009
Interest income - interest & fees on loans	11,364,466	10,190,815	12,846,225
Interest & dividends on securities - U.S. government agencies & corporations	154,400	117,548	247,780
Interest & dividends on securities - corporate bonds	68,925	116,895	361,768
Interest & dividends on securities - mortgage backed securities	441,205	454,385	1,362,588
Interest & dividends on securities - state & political subdivisions	1,150,173	1,175,887	798,067
Interest on certificates of deposit			18,484
Dividend income on Federal Home Loan Bank (FHLB) stock	31,257	34,737	
Interest on FHLB deposits	885	225	35
Interest on federal funds sold & deposits	22,461	17,758	7,002
Total interest income	13,233,772	12,108,250	15,641,949
Interest on interest bearing demand, savings & time deposits	1,600,007	1,499,146	5,106,052
Interest on federal funds purchased	5.00	2.00	
Interest on FHLB borrowings	191,661	94,685	305,530
Total interest expense	1,791,673	1,593,833	5,411,582
Net interest income	11,442,099	10,514,417	10,230,367
Provision for (recovery of) loan losses	dr398,640	95,000	1,852,726

Net interest income after provision for loan losses	11,840,739	10,419,417	8,377,641
Service charges on deposit accounts	1,256,791	1,218,114	1,321,910
Other service charges & fees	947,161	887,507	605,545
Trust fee income	447,577	507,666	197,232
Other operating income	78,993	76,642	135,030
Net gain on sales of loans	228,926	335,367	36,125
Net gain (loss) on sales & calls of securities	189,810	199,139	35,444
Net gain (loss) on sale of other real estate owned	16,021	29,010	dr148,921
Net gain (loss) on disposal of premises, equipment & software	4,121		dr7,575
Net gain (loss) on sale of repossessed assets	7,228	3,848	dr11,600
Income from title company			8,262
Total non-interest income	3,176,628	3,257,293	2,171,452
Salaries	3,904,495	3,696,126	2,714,069
Employee benefits	1,561,699	1,901,260	1,148,288
Occupancy of premises	848,350	741,159	492,600
Furniture & equipment expense	651,087	561,101	576,456
Foreclosure expenses & writedowns	36,236	57,589	
Total other operating expenses	4,264,893	3,854,168	2,902,331
Total non-interest expenses	11,266,760	10,811,403	7,833,744
Income (loss) before income taxes	3,750,607	2,865,307	2,715,349
Provision for income taxes	1,573,321	645,457	565,618
Net income (loss)	2,177,286	2,219,850	2,149,731
Common shares			
Weighted average shares outstanding - basic	415,418	420,806	446,029
Weighted average shares outstanding - diluted	415,418	420,806	446,029
Year end shares outstanding	411,854	417,820	443,648
Earnings per common share - basic	\$5.23	\$5.26	\$4.82
Earnings per common share - diluted	\$5.23	\$5.26	\$4.82
Earnings per class A common share - basic	\$5.75	\$5.79	
Earnings per class A common share - diluted	\$5.75	\$5.79	
Dividends per common share	\$1.80	\$1.60	
Dividends per class A common share	\$1.98	\$1.76	
Number of full time employees			91
Number of common stockholders			□663

□ As reported from the December 31, 2017 Annual Report □ As of February 25, 2010

Consolidated Balance Sheet, as of Dec. 31 (\$):			
Assets:	2017	□2016	
Cash & due from banks	7,433,677	5,718,653	
Securities available for sale (at approximate market value)	66,342,156	82,918,692	
Federal Home Loan Bank (FHLB) stock, at cost	1,212,300	802,100	
Loans & leases receivable, net	271,073,840	235,903,816	
Lease purchase agreement	1,000,000		
Accrued interest receivable	1,101,814	1,130,770	
Foreclosed real estate (held for sale), net	135,541	440,472	
Premises & equipment, net	5,270,369	5,354,588	
Deferred income taxes	1,971,605	3,883,128	
Cash surrender value of life insurance	6,163,499	2,070,086	
Other assets	3,221,498	2,157,811	
Total assets	364,926,298	340,380,116	
Liabilities:			
Demand deposits	75,384,346	69,222,155	
Interest-bearing demand deposits	70,577,892	56,991,921	
Savings deposits	53,258,429	46,869,446	
Time deposits	103,577,166	116,466,537	
Total deposits	302,797,833	289,550,059	
Accrued interest payable	260,888	321,312	
FHLB borrowings	23,900,000	11,900,000	
Accrued expenses & other liabilities	6,520,458	8,276,881	
Total liabilities	333,479,179	310,048,252	
Common stock	444,976	444,976	
Class A common stock	13,072	13,072	
Retained surplus	4,163,592	4,163,592	
Retained earnings (accumulated deficit)	33,188,296	31,177,064	
Accumulated other comprehensive income (loss)	dr3,916,244	dr3,324,534	
Less treasury stock, at cost	2,446,572	2,142,306	

Total shareholders' equity	31,447,120	30,331,864	
□ As reported from the December 31, 2017 Annual Report			
CNO FINANCIAL GROUP INC Annual Report:			
Consolidated Income Account, years ended Dec. 31 (\$000):			
	2018	2017	□2016
Insurance policy income	2,593,100	2,647,300	2,601,100
Net investment income - general account assets	1,279,700	1,285,400	1,204,100
Net investment income (loss) - policyholder & other special-purpose portfolios	26,500	265,900	121,100
Net realized gains on the transfer of assets related to reinsurance transaction	363,400		
Net realized investment gains (losses), excluding impairment losses	dr8,700	77,400	47,900
Total other-than-temporary impairment losses	dr2,600	dr21,900	dr35,900
Portion of other-than-temporary impairment losses recognized in accumulated other comprehensive income (loss)		dr900	3,600
Net impairment losses recognized	dr2,600	dr22,800	dr32,300
Gain (loss) on dissolution of variable interest entities		dr4,300	dr7,300
Total realized gains (losses)	352,100	50,300	8,300
Fee revenue & other income	62,100	48,300	50,500
Total revenues	4,313,500	4,297,200	3,985,100
Insurance policy benefits	2,278,600	2,602,700	2,390,500
Loss related to reinsurance transaction	1,067,600		75,400
Interest expense	149,800	123,700	116,400
Amortization	264,300	239,300	253,300
Gain (loss) on extinguishment of borrowings related to variable interest entities	dr3,800	dr9,500	
Other operating costs & expenses	814,200	841,500	796,300
Total benefits & expenses	4,578,300	3,816,700	3,631,900
Income (loss) before income taxes	dr264,800	480,500	353,200
Income tax expense (benefit) - tax expense (benefit) on period income	cr57,600	162,800	127,800
Valuation allowance for deferred tax assets & other tax items	107,800	142,100	cr132,800
Net income (loss)	dr315,000	175,600	358,200
Common shares (000)			
Weighted average shares outstanding - basic	165,457	170,025	176,638
Weighted average shares outstanding - diluted	165,457	172,144	178,323
Year end shares outstanding	162,202	166,858	173,754
Net earnings (loss) per share - basic	dr\$1.90	\$1.03	\$2.03
Net income (loss) per share - diluted	dr\$1.90	\$1.02	\$2.01
Number of full time employees	□□3,300	□□3,300	□□3,400
Number of common stockholders	□□□22,000	□□□24,000	□□□20,000
□ Reclassified to conform with 2018 presentation □ As is □ Approximately □ As of February 9, 2017 □ As of February 12, 2018 □ As of February 5, 2019			
Consolidated Balance Sheet, as of Dec. 31 (\$000):			
Assets:	2018	□2017	
Fixed maturities, available for sale, at fair value	□18,447,700	□22,910,900	
Equity securities at fair value	□291,000	□440,600	
Mortgage loans	1,602,100	1,650,600	
Policy loans	119,700	116,000	
Trading securities	233,100	284,600	
Investments held by variable interest entities	1,468,400	1,526,900	
Other invested assets	833,400	924,500	
Total investments	22,995,400	27,854,100	
Cash & cash equivalents - unrestricted	594,200	578,400	
Cash & cash equivalents held by variable interest entities	62,400	178,900	
Accrued investment income	205,200	245,900	
Present value of future profits	343,600	359,600	
Deferred acquisition costs	1,322,500	1,026,800	

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Reinsurance receivables	4,925,400	2,175,200
Income tax assets, net	630,000	366,900
Assets held in separate accounts	4,400	5,000
Other assets	356,700	319,500
Total assets	31,439,800	33,110,300
Liabilities:		
Policyholder account balances	11,594,100	11,220,700
Future policy benefits	11,082,400	11,521,300
Liability for policy & contract claims	521,900	530,300
Unearned & advanced premiums	253,900	261,700
Liabilities related to separate accounts	4,400	5,000
Other liabilities	632,400	751,800
Investment borrowings	1,645,800	1,646,700
Borrowings related to variable interest entities	1,417,200	1,410,700
Notes payable - direct corporate obligations	916,800	914,600
Total liabilities	28,068,900	28,262,800
Common stock	1,600	1,700
Additional paid-in capital	2,995,000	3,073,300
Accumulated other comprehensive income (loss)	177,700	1,212,100
Retained earnings (accumulated deficit)	196,600	560,400
Total shareholders' equity (deficit)	3,370,900	4,847,500

Reclassified to conform with 2018 presentation
 Amortized cost - Fixed maturities, available for sale, at fair value: 2017 \$20,702,100,000; 2018 \$18,107,800,000
 Cost - Equity securities, at fair value: 2017 \$420,000,000; 2018 \$319,800,000

CNO FINANCIAL GROUP INC
Annual Meeting Development: On Feb. 20, 2019, Co. announced that its Annual Meeting of Shareholders will be held on May 10, 2019, at 8:00 a.m. EDT at its offices in Carmel, IN.

CNO FINANCIAL GROUP INC
Dividend Announcement: On Feb. 20, 2019, Co.'s Board of Directors declared a quarterly cash dividend of \$0.10 per share on Co.'s common shares, payable on Mar. 25, 2019, to shareholders of record at the close of business on Mar. 11, 2019.

COHEN & STEERS MLP INCOME & ENERGY OPPORTUNITY FUND INC
Annual Report:

Income Account, years ended Nov. 30(\$):			
	2018	2017	2016
Distributions from master limited partnerships	25,856,916	25,862,492	27,894,665
Less return of capital on distributions	dr4,893,503	dr25,250,037	dr27,247,270
Net distributions from master limited partnerships	963,413	612,455	647,395
Dividend income	1,316,917	2,191,458	2,562,764
Interest income	801,242	556,012	587,101
Total investment income	3,081,572	3,359,925	3,797,260
Investment advisory fees	3,993,527	4,203,792	4,043,156
Interest expense	2,671,345	2,065,292	2,272,820
Administrative fees	372,918	286,230	356,929
Professional fees	261,773	388,435	303,056
Line of credit fees		177,016	1,301,457
Shareholder reporting expenses	39,457	49,599	67,393
Custodian fees & expenses	27,775	35,436	39,775
Transfer agent fees & expenses	22,319	21,421	21,083
Directors' fees & expenses	17,571	24,620	8,606
Miscellaneous	58,640	52,154	31,566
Total expenses	7,465,325	7,303,995	8,445,841
Net investment income (loss)	dr4,383,753	dr3,944,070	dr4,648,581
Year end shares outstanding	26,793,340	26,793,340	26,793,340
Net investment income (loss) per share	dr\$0.16	dr\$0.15	dr\$0.17
Distributions per common share	\$.55	\$.20	
Net of foreign withholding tax - Dividend income: 2018 \$47,813; 2017 \$64,015; 2016 \$61,723			

Balance Sheet, as of Nov. 30(\$):		
	2018	2017
Assets:		
Investments in securities, at value	378,055,648	376,934,625
Cash		195
Receivable for investment securities sold	3,360,224	280,471
Receivable for dividends, distributions & interest	320,229	269,942
Other assets	3,959	2,871
Total assets	381,740,060	377,488,104
Liabilities:		
Payable for credit agreement	117,000,000	105,000,000
Payable for investment securities purchased	3,879,902	593,522
Payable for due to custodian	1,952,596	
Payable for investment advisory fees	315,320	311,280
Payable for distributions declared	127,795	138,750
Payable for administration fees	25,226	24,902

Payable for interest expense	17,822	11,317
Payable for directors' fees	1,764	2,583
Other liabilities	241,158	405,666
Total liabilities	123,561,583	106,488,020
Net assets	258,178,477	271,000,084
Paid-in capital	388,058,902	398,024,574
Total distributable earnings (accumulated loss)	dr129,880,425	
Dividends in excess of net investment income (loss), net of income taxes		dr10,705,907
Accumulated net realized loss, net of income taxes		dr114,122,029
Net unrealized appreciation (depreciation), net of income taxes		dr2,196,554
Net assets	258,178,477	271,000,084
Net assets value per share	9.64	10
Identified cost - Investments in securities, at value: 2018 \$377,867,864; 2017 \$379,130,828		

COLUMBIA PROPERTY TRUST INC
Annual Report:

Consolidated Income Account, years ended Dec. 31 (\$000):			
	2018	2017	2016
Rental income	283,252	280,570	435,956
Hotel income	1,339		22,661
Asset & property management fee income	7,384	3,782	2,122
Other property income	7,307	3,309	12,804
Total revenues	297,943	289,000	473,543
Property operating costs	88,813	87,805	154,968
Hotel operating costs	2,089		18,686
Asset & property management fee expenses	854	918	1,415
Depreciation expense	81,795	80,394	108,543
Amortization expense	32,554	32,403	56,775
Impairment loss on real estate assets	30,812		
General & administrative - corporate	32,979	34,966	33,876
General & administrative - unconsolidated joint ventures	3,108	1,454	
Total expenses	270,915	240,029	374,263
Real estate operating income (loss)	27,028	48,971	99,280
Interest expense	56,499	60,516	67,609
Interest & other income	6,894	9,529	7,288
Gain on sale of unconsolidated joint venture interests	762		
Gain (loss) on extinguishment of debt	23,340	dr325	dr18,997
Total other income (expense)	dr25,503	dr51,312	dr79,318
Income before income tax expense (benefit), unconsolidated joint ventures & gains on sale of real estate	1,525	dr2,341	19,962
Income tax expense (benefit)	37	cr213	445
Income (loss) from unconsolidated joint venture	8,003	2,651	cr7,561
Income before gains of sale of real estate assets	9,491	523	11,956
Gains on sale of real estate assets	175,518	72,325	84,281
Net income	9,491	176,041	84,281
Distributions paid on unvested shares	296	337	314
Net income attributable to the common stockholders of Columbia Property Trust, Inc. & Common shares(000)	9,195	175,704	83,967
Weighted average shares outstanding - basic	117,888	120,795	123,130
Weighted average shares outstanding - diluted	118,311	121,159	123,228
Year end shares outstanding	116,698	119,789	122,184
Net income (loss) per share - basic	\$0.08	\$1.45	\$0.68
Net income (loss) per share - diluted	\$0.08	\$1.45	\$0.68
Dividends per common share	\$.80	\$.80	
Total number of employees	95	94	90
Number of common stockholders	46,000	54,000	47,695
Reclassified to conform with 2018 presentation Approximately As of January 31, 2018 As of January 31, 2019 As of January 31, 2017			

COMMUNITY BANCORP OF SANTA MARIA
Annual Report:

Consolidated Income Account, years ended Dec. 31 (\$):			
	2018	2017	2016
Interest & fees on loans	9,556,000	8,441,000	7,412,439
Interest on investment securities	1,084,000	1,340,000	1,323,752
Other interest income	297,000	242,000	211,646
Total interest income	10,937,000	10,023,000	8,947,837
Interest expense on savings, NOW & money market accounts	204,000	209,000	190,277
Interest expense on time deposits	100,000	96,000	97,510
Interest expense on borrowings	117,000		
Total interest expense	421,000	305,000	287,787
Net interest income	10,516,000	9,718,000	8,660,050
Net interest income after provision for loan losses	10,516,000	9,718,000	8,660,050
Service charges & fees on deposit accounts	379,000	373,000	
Other service charges & fees	95,000	164,000	
Service charges, fees & other income	474,000	537,000	802,513
Intercharge fees	216,000	143,000	
Unrealized gains (losses) recognized on equity securities	81,000		
Loss on sale of available-for-sale securities		dr52,000	
Gain on sale of branch	1,241,000		
Recovery of payment network expenses	614,000		
Earnings on bank owned life insurance	60,000	63,000	66,132
Total noninterest income	2,686,000	691,000	868,645
Salaries & employee benefits	4,906,000	4,571,000	4,363,285
Occupancy expenses	518,000	516,000	653,658
Equipment expenses	202,000	195,000	218,674
Other expenses	2,500,000	2,368,000	2,297,498
Total noninterest expense	8,126,000	7,650,000	7,533,115
Income before provision for income taxes	5,076,000	2,759,000	1,995,580
Income tax expense	1,436,000	1,316,000	768,117
Net income	3,640,000	1,443,000	1,227,463
Common shares			
Weighted average shares outstanding - basic	2,416,734	2,410,270	2,400,710

BANK

Weighted average shares outstanding - diluted	2,419,107	2,413,449	2,408,278
Year end shares outstanding	2,454,796	2,417,666	2,414,266
Net income (loss) per share - basic	\$1.48	\$0.60	\$0.51
Net income (loss) per share - diluted	\$1.48	\$0.60	\$0.51

Reclassified to conform with 2018 presentation
Consolidated Balance Sheet, as of Dec. 31(\$):

Assets:	2018	2017
Cash & due from banks	9,759,000	8,480,000
Interest bearing demand deposits	5,810,000	16,623,000
Federal funds sold	104,000	102,000
Total cash & cash equivalents	15,673,000	25,205,000
Time deposits in other financial institutions	100,000	100,000
Securities available for sale	54,133,000	72,800,000
Construction & land development loans	7,412,000	10,252,000
Commercial & other real estate loans	106,343,000	94,136,000
Commercial & industrial loans	30,770,000	29,482,000
Consumer, including home equity lines of credit	17,545,000	18,915,000
Agricultural loans	9,998,000	10,618,000
Total loans	172,068,000	163,403,000
Deferred loan fees, net of costs	dr410,000	dr454,000
Allowance for loan losses	2,013,000	1,998,000
Net loans	169,645,000	160,951,000
Federal Home Loan Bank stock, at cost	1,412,000	1,400,000
Bank owned life insurance	3,184,000	3,124,000
Premises & equipment, net	4,375,000	6,302,000
Accrued interest & other assets	2,683,000	2,114,000
Total assets	251,205,000	271,996,000
Liabilities:		
Noninterest-bearing demand	92,875,000	102,491,000
Savings, NOW & money market accounts	105,839,000	118,113,000
Time deposits under \$250,000	18,267,000	25,193,000
Time deposits \$250,000 & over	1,858,000	2,146,000
Total deposits	218,839,000	247,943,000
Federal Home Loan Bank Borrowings	5,000,000	
Accrued interest & other liabilities	802,000	764,000
Total liabilities	224,641,000	248,707,000
Common stock	15,415,000	15,394,000
Additional paid-in capital	677,000	587,000
Retained earnings	11,536,000	8,132,000
Accumulated other comprehensive income - unrecognized gain on available-for-sale securities, net of taxes	dr1,064,000	dr824,000
Total stockholders' equity	26,564,000	23,289,000

Unrecognized gain on available-for-sale securities, net of taxes - accumulated other comprehensive income: 2017 \$346,000; 2018 \$446,000

COMMUNITY FIRST BANCSHARES INC (DC)
Earnings, 3 mos. to Dec. 31 (Consol. — \$000):

Net interest income	2018	2017
Non-int. income	3,592	3,328
Non-int. expenses	dr3,592	dr3,328
Income taxes	3,211	3,179
Net income	43	1,048
Earn. per share (primary)	148	dr961
Earn. per share (fully-diluted)	\$0.02	d\$0.13
Common shares(000)	\$0.02	d\$0.13
Avg. no. shs. (primary)	7,496	7,538
Avg. no. shs. (fully-diluted)	7,496	7,538

Consolidated Balance Sheet Items, as of Dec. 31(\$000):

Assets:	2018	2017
Cash & due from banks	3,817	3,817
Loans	231,446	231,446
Loan loss prov.	4,022	4,022
Net loans	227,424	227,424
Premises & equipment	8,896	8,896
Other assets	3,862	3,862
Total assets	307,695	307,695
Liabilities:		
Total deposits	219,181	219,181
Demand deposits	82,224	82,224
Other liabilities	4,546	4,546
Common stock	75	75
Total liab. & stockholders' equity	307,695	307,695

COMMUNITY SAVINGS BANCORP INC
Earnings, 6 mos. to Dec. 31 (Consol. — \$000):

Net interest income	2018	2017
Non-int. income	949	879
Non-int. expenses	dr949	dr879
Income taxes	1,150	1,131
Net income	cr15	cr192
Earn. per share (primary)	dr70	dr192
Earn. per share (fully-diluted)	d\$0.17	d\$0.47

Common shares(000)	407	409
Avg. no. shs. (primary)	407	409
Avg. no. shs. (fully-diluted)	407	409

CONSUMER BANCORP, INC. (MINERVA, OH)
Earnings, 6 mos. to Dec. 31 (Consol. — \$000):

Net interest income	2018	2017
Prov. loan losses	9,958	8,434
Non-int. income	dr660	150
Income taxes	dr9,958	dr8,434
Net income	8,224	6,803
Earn. per share (primary)	686	735
Earn. per share (fully-diluted)	3,522	1,586
Common shares(000)	\$1.29	\$0.58
Avg. no. shs. (primary)	\$1.29	\$0.58
Avg. no. shs. (fully-diluted)	2,730	2,726

CBOE GLOBAL MARKETS INC
Annual Report:

Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Transaction fees	1,986,900	1,564,900	509,300
Access fees	127,900	106,800	52,400
Exchange services & other fees	83,100	74,800	46,300
Market data fees	204,000	164,500	33,200
Regulatory fees	333,900	291,500	48,300
Other revenue	33,000	26,600	13,600
Total revenues	2,768,800	2,229,100	703,100
Liquidity payments	1,113,000	849,700	35,800
Routing & clearing	39,100	37,600	11,100
Section 31 fees	302,400	260,000	11,800
Royalty fees	97,400	86,200	78,000
Total cost of revenues	1,551,900	1,233,500	136,700
Revenues less cost of revenues	1,216,900	995,600	566,400
Compensation & benefits	228,800	201,400	113,200
Depreciation & amortization	204,000	192,200	44,400
Technology support services	47,900	42,100	22,500
Professional fees & outside services	68,300	66,000	53,100
Travel & promotional expenses	13,000	17,200	11,000
Facilities costs	11,500	10,300	5,700
Acquisition-related costs	30,000	84,400	13,600
Other expenses	14,000	10,100	4,700
Total operating expenses	617,500	623,700	268,200
Operating income	599,400	371,900	298,200
Interest expense, net	38,200	41,300	5,700
Other income	10,000	3,800	14,100
Income before income tax provision (benefit)	571,200	334,400	306,600
Income tax provision (benefit)	146,000	cr66,200	120,900
Net income	425,200	400,600	185,700
Net loss attributable to noncontrolling interests	1,300	1,100	1,100
Net income excluding noncontrolling interests	426,500	401,700	186,800
Change in redemption value of noncontrolling interests	1,300	1,100	1,100
Net income allocated to participating securities	3,100	3,900	800
Net income allocated to common stockholders	422,100	396,700	184,900
Common shares(000)	111,800	107,200	81,400
Weighted average shares outstanding - basic	111,800	107,200	81,400
Weighted average shares outstanding - diluted	112,200	107,500	81,400
Year end shares outstanding	111,602	112,741	81,285
Net income per share - basic	\$3.78	\$3.70	\$2.27
Net income per share - diluted	\$3.76	\$3.69	\$2.27
Dividends per common share	\$1.16	\$1.04	\$0.96
Total number of employees	842	889	553
Number of common stockholders	163	186	145

Reclassified to conform with 2018 presentation As is Approximately As of January 31, 2017 As of January 31, 2018 As of January 31, 2019

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Cash & cash equivalents	275,100	143,500
Financial investments	35,700	47,300
Accounts receivables, net	287,300	217,300
Income taxes receivable	70,400	17,200
Other current assets	15,200	9,400
Total current assets	683,700	434,700
Investments	86,200	82,700
Land	4,900	4,900
Property & equipment - net	71,700	73,900
Goodwill	2,691,400	2,707,400

Intangible assets, net	1,720,200	1,902,600
Other assets - net	62,900	59,500
Total assets	5,321,000	5,265,700
Liabilities:		
Accounts payable & accrued liabilities	198,500	153,800
Section 31 fees payable	81,100	105,600
Deferred revenue	8,500	15,400
Income taxes payable	4,100	2,600
Current portion of long-term debt	299,800	
Contingent consideration liability	3,900	56,600
Total current liabilities	595,900	334,000
Long-term debt	1915,600	1,237,900
Income tax liability	114,900	78,800
Deferred income taxes	436,800	488,200
Other non-current liabilities	7,400	6,800
Redeemable noncontrolling interest	9,400	9,400
Common stock	1,200	1,200
Common stock in treasury, at cost	720,100	558,300
Additional paid-in-capital	2,660,200	2,623,700
Retained earnings	1,288,200	993,300
Accumulated other comprehensive income (loss), net	11,500	50,700
Total stockholders' equity	3,241,000	3,110,600

Reclassified to conform with 2018 presentation As reported by the Company

CBOE GLOBAL MARKETS INC
Dividend Announcement: On Feb. 13, 2019, Co.'s Board of Directors declared a quarterly cash dividend of \$0.31 per share of common stock for the first quarter of 2019. The first-quarter 2019 dividend was payable on Mar. 15, 2019, to stockholders of record as of Mar. 1, 2019.

CORELOGIC INC.
Annual Report:

Consolidated Income Account, years ended Dec. 31(\$):

	2018	2017	2016
Operating revenue	1,788,378,000	1,851,117,000	1,952,557,000
Cost of service	921,429,000	974,851,000	1,043,937,000
Selling, general & administrative expense	444,614,000	459,842,000	458,102,000
Depreciation & amortization	199,717,000	177,806,000	172,578,000
Total operating expenses	1,565,760,000	1,612,499,000	1,674,617,000
Operating income	222,618,000	238,618,000	277,940,000
Interest income	1,577,000	1,532,000	3,052,000
Interest expense	75,551,000	63,356,000	63,392,000
Total interest income (expense), net	dr73,974,000	dr61,824,000	dr60,340,000
Gain (loss) on early extinguishment of debt	dr1,775,000	dr26,624,000	
Tax indemnification release			23,350,000
Impairment loss on investment in affiliates	dr3,811,000	dr23,431,000	
Gain (loss) on investments & other, net	18,005,000	dr2,316,000	19,779,000
Income (loss) from continuing operations before equity in earnings (losses) of affiliates & income taxes	166,649,000	168,892,000	163,974,000
Provision for income taxes	45,691,000	18,172,000	54,524,000
Income (loss) from continuing operations before equity in earnings (losses) of affiliates	120,958,000	150,720,000	109,450,000
Equity in earnings (losses) of affiliates, net of tax	1,493,000	dr1,186,000	496,000
Net income from continuing operations	122,451,000	149,534,000	109,946,000
Income (loss) from discontinued operations, net of tax	dr587,000	2,315,000	dr1,466,000
Gain (loss) from sale of discontinued operations, net of tax	121,864,000	313,000	dr1,930,000
Net income (loss)	121,864,000	152,162,000	106,550,000
Net income (loss) attributable to CoreLogic, Inc. Common shares			
Weighted average shares outstanding - basic	80,854,000	83,499,000	87,502,000
Weighted average shares outstanding - diluted	82,275,000	85,234,000	89,122,000
Year end shares outstanding	80,092,000	80,885,000	84,368,000
Income (loss) per share from continuing operations - basic	\$1.51	\$1.79	\$1.26
Income (loss) per share from discontinued operations, net of tax - basic	d\$.01	\$0.03	d\$.02

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Income (loss) per share from sale of discontinued operations - basic			\$0.02
Net income (loss) per share - basic	\$1.50	\$1.82	\$1.22
Income (loss) per share from continuing operations - diluted	\$1.49	\$1.75	\$1.23
Income (loss) per share from discontinued operations, net of tax - diluted	\$0.01	\$0.03	\$0.02
Income (loss) per share from sale of discontinued operations - diluted			\$0.02
Net income (loss) per share - diluted	\$1.48	\$1.78	\$1.19
Total number of employees	5,800		
Number of common stockholders	2,453		

Income (loss) from continuing operations before equity in income (loss) of unconsolidated entities & income taxes	75,583	74,549	33,260
Equity in income (loss) of unconsolidated entities	2,697	1,490	752
Income tax expense (benefit)	cr363	1,098	244
Net income (loss)	78,643	74,941	33,768
Net income (loss) attributable to noncontrolling interests in consolidated entities	dr3,940	dr3,646	dr3,715
Net income (loss) attributable to Corporate Office Properties Trust Preferred share dividends	660	6,879	14,957
Issuance costs associated with redeemed preferred shares		6,847	17
Net income (loss) attributable to Corporate Office Properties Trust common shareholders	74,043	57,569	15,079
Common shares(000)			
Weighted average shares outstanding - basic	103,946	98,969	94,502
Weighted average shares outstanding - diluted	104,125	99,155	94,502
Year end shares outstanding	110,242	101,292	
Net earnings (loss) per common unit - basic	\$0.69	\$0.56	\$0.15
Net earnings (loss) per common unit - diluted	\$0.69	\$0.56	\$0.15
Cash dividends declared per common share	\$1.10	\$1.10	\$1.10
Total number of employees	5,378	5,375	5,376
Number of common stockholders	2,457	2,463	2,487

Noncontrolling interests in subsidiaries - common units in Corporate Office Properties, L.P.	19,168		45,097
Noncontrolling interests in subsidiaries - preferred units in Corporate Office Properties, L.P.	8,800		8,800
Noncontrolling interests in subsidiaries - other consolidated entities	13,669		12,268
Noncontrolling interests in subsidiaries	41,637		66,165
Total equity	1,627,048		1,468,307

Restated to reflect the adoption of FASB ASU No 2014-09, the recognition of revenue from contracts with customers, (Topic 606) Net of allowance - deferred rent receivable: 2017 \$364,000; 2018 \$264,000 Net of accumulated amortization - deferred leasing costs: 2017 \$29,560,000; 2018 \$31,994,000

COUSINS PROPERTIES INC
Annual Report:
Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Rental property revenues	461,853	446,035	249,814
Fee income	10,089	8,632	8,347
Other revenues	3,270	11,518	1,050
Total revenues	475,212	466,185	259,211
Rental property operating expenses	164,678	163,882	96,908
Reimbursed expenses	3,782	3,527	3,259
General & administrative expenses	22,040	27,523	25,592
Interest expense	39,430	33,524	26,650
Depreciation & amortization	181,382	196,745	97,948
Acquisition & transaction costs	248	1,661	24,521
Other expenses	556	1,796	5,888
Total expenses	412,116	428,658	280,766
Gain (loss) on extinguishment of debt	8.00	2,258	dr5,180
Income (loss) from continuing operations before discontinued joint ventures & gain (loss) on sale of investment properties	63,104	39,785	dr26,735
Income (loss) from discontinued joint ventures	12,224	47,115	10,562
Income (loss) from continuing operations before gain on sale of investment properties	75,328	86,900	dr16,173
Gain on sale of investment properties	5,437	133,059	77,114
Income (loss) from continuing operations	80,765	219,959	60,941
Income (loss) from discontinued operations			19,163
Income (loss) from discontinued operations, net	80,765	219,959	19,163
Net income (loss)	80,765	219,959	80,104
Net loss (income) attributable to noncontrolling interests	dr1,601	dr3,684	dr995
Net income (loss) available to common stockholders	79,164	216,275	79,109
Common shares(000)			
Weighted average shares outstanding - basic	420,305	415,610	253,895
Weighted average shares outstanding - diluted	427,473	423,297	256,023
Year end shares outstanding	420,385	420,021	393,418
Income (loss) per share - continuing operations - basic	\$0.19	\$0.52	\$0.24
Income (loss) per share - discontinued operations - basic			\$0.07
Net income (loss) per share - basic	\$0.19	\$0.52	\$0.31
Income (loss) per share - continuing operations - diluted	\$0.19	\$0.52	\$0.24
Income (loss) per share - discontinued operations - diluted			\$0.07
Net income (loss) per share - diluted	\$0.19	\$0.52	\$0.31
Dividends declared per common share	\$2.26	\$3.30	\$2.24
Total number of employees	2,257	2,261	
Number of common stockholders	1,787	1,821	

Restated to reflect the adoption of FASB ASU No 2014-09, the recognition of revenue from contracts with customers, (Topic 606) As is As of January 31, 2019.

Consolidated Balance Sheet, as of Dec. 31(\$):

	2018	2017
Assets:		
Cash & cash equivalents	85,271,000	118,804,000
Accounts receivable, net	242,814,000	256,595,000
Prepaid expenses & other current assets	50,136,000	47,220,000
Income tax receivable	25,299,000	7,649,000
Total current assets	403,520,000	430,268,000
Property & equipment, net	456,497,000	447,659,000
Goodwill, net	102,136,000	2,250,599,000
Other intangible assets, net	468,405,000	475,613,000
Capitalized data & database costs, net	324,049,000	329,403,000
Investment in affiliates, net	22,429,000	38,989,000
Other assets	102,136,000	104,882,000
Total assets	4,168,990,000	4,077,413,000
Liabilities:		
Accounts payable & accrued expenses	166,258,000	145,655,000
Accrued salaries & benefits	84,940,000	93,717,000
Contract liabilities, current	308,959,000	303,948,000
Current portion of long-term debt	26,935,000	70,046,000
Total current liabilities	587,092,000	613,366,000
Long-term debt, net of current	1,752,241,000	1,683,524,000
Contract liabilities, net of current	524,069,000	504,900,000
Deferred income tax liabilities	124,968,000	102,571,000
Other liabilities	180,122,000	165,176,000
Total liabilities	3,168,492,000	3,069,537,000
Common stock	1,000	1,000
Additional paid-in capital	160,870,000	224,455,000
Retained earnings (accumulated deficit)	975,375,000	877,111,000
Accumulated other comprehensive income (loss)	dr135,748,000	dr93,691,000
Total CoreLogic, Inc.'s stockholders' equity	1,000,498,000	1,007,876,000

Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230)

CORPORATE OFFICE PROPERTIES TRUST
Annual Report:
Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Rental revenue	407,686	405,722	417,711
Tenant recoveries & other real estate operations revenue	109,567	104,258	108,253
Construction contract & other service revenues	60,859	102,840	48,364
Total revenues	578,112	612,820	574,328
Property operating expenses	201,035	190,964	197,530
Depreciation & amortization associated with real estate operations	137,116	134,228	132,719
Construction contract & other service expenses	58,326	99,618	45,481
Impairment losses	2,367	15,123	101,391
General, administrative & leasing expenses	28,900	30,837	36,553
Business development expenses & land carry costs	5,840	6,213	8,244
Total operating expenses	433,584	476,983	521,918
Interest expense	75,385	76,983	83,163
Interest & other income	4,358	6,318	5,444
Gain on sales of real estate	2,340	9,890	59,679
Gain (loss) on early extinguishment of debt	dr258	dr513	dr1,110

Consolidated Balance Sheet, as of Dec. 31(\$000):

	2018	2017
Assets:		
Operating properties, net	2,847,265	2,737,611
Projects in development or held for future development	403,361	403,494
Total properties, net	3,250,626	3,141,105
Assets held for sale, net		42,226
Cash & cash equivalents	8,066	12,261
Investment in unconsolidated real estate joint venture	39,845	41,787
Account receivable, net	26,277	31,802
Deferred rent receivable	289,350	286,710
Intangible assets on real estate acquisitions, net	43,470	59,092
Deferred leasing costs	50,191	48,322
Investing receivables	56,982	57,493
Interest rate derivatives	5,617	3,073
Total for COPLP & subsidiaries	81,713	66,718
Marketable securities in deferred compensation plan	3,868	4,616
Prepaid expenses & other assets, net	85,581	71,334
Total assets	3,656,005	3,595,205
Liabilities:		
Debt, net	1,823,909	1,828,333
Accounts payable & accrued expenses	92,855	108,137
Rents received in advance & security deposits	30,079	25,648
Dividends & distributions payable	30,856	28,921
Deferred revenue associated with operating leases	9,125	11,682
Deferred property sale		43,377
Capital lease obligation	660	15,853
Other liabilities	15,213	41,822
Total liabilities	2,002,697	2,103,773
Redeemable noncontrolling interests	26,260	23,125
Common shares of beneficial interest	1,102	1,013
Additional paid-in capital	2,431,355	2,201,047
Cumulative distributions in excess of net income	dr846,808	dr802,085
Accumulated other comprehensive income (loss)	dr238	2,167
Total Corporate Office Properties Trust's shareholders' equity	1,585,411	1,402,142

Restated to reflect the adoption of FASB ASU No 2014-09, the recognition of revenue from contracts with customers, (Topic 606) As is As of January 31, 2019.

COUSINS PROPERTIES INC
Annual Report:
Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Rental property revenues	461,853	446,035	249,814
Fee income	10,089	8,632	8,347
Other revenues	3,270	11,518	1,050
Total revenues	475,212	466,185	259,211
Rental property operating expenses	164,678	163,882	96,908
Reimbursed expenses	3,782	3,527	3,259
General & administrative expenses	22,040	27,523	25,592
Interest expense	39,430	33,524	26,650
Depreciation & amortization	181,382	196,745	97,948
Acquisition & transaction costs	248	1,661	24,521
Other expenses	556	1,796	5,888
Total expenses	412,116	428,658	280,766
Gain (loss) on extinguishment of debt	8.00	2,258	dr5,180
Income (loss) from continuing operations before discontinued joint ventures & gain (loss) on sale of investment properties	63,104	39,785	dr26,735
Income (loss) from discontinued joint ventures	12,224	47,115	10,562
Income (loss) from continuing operations before gain on sale of investment properties	75,328	86,900	dr16,173
Gain on sale of investment properties	5,437	133,059	77,114
Income (loss) from continuing operations	80,765	219,959	60,941
Income (loss) from discontinued operations			19,163
Income (loss) from discontinued operations, net	80,765	219,959	19,163
Net income (loss)	80,765	219,959	80,104
Net loss (income) attributable to noncontrolling interests	dr1,601	dr3,684	dr995
Net income (loss) available to common stockholders	79,164	216,275	79,109
Common shares(000)			
Weighted average shares outstanding - basic	420,305	415,610	253,895
Weighted average shares outstanding - diluted	427,473	423,297	256,023
Year end shares outstanding	420,385	420,021	393,418
Income (loss) per share - continuing operations - basic	\$0.19	\$0.52	\$0.24
Income (loss) per share - discontinued operations - basic			\$0.07
Net income (loss) per share - basic	\$0.19	\$0.52	\$0.31
Income (loss) per share - continuing operations - diluted	\$0.19	\$0.52	\$0.24
Income (loss) per share - discontinued operations - diluted			\$0.07
Net income (loss) per share - diluted	\$0.19	\$0.52	\$0.31
Dividends declared per common share	\$2.26	\$3.30	\$2.24
Total number of employees	2,257	2,261	
Number of common stockholders	1,787	1,821	

Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230) Shares increased due to the effect

BANK

of securities issued in merger As is As of January 31, 2019 As of February 1, 2018

Consolidated Balance Sheet, as of Dec. 31(\$000):

	2018	2017
Assets:		
Operating properties, net	3,603,011	3,332,619
Projects under development	24,217	280,982
Land	72,563	4,221
Total real estate assets	3,699,791	3,617,822
Cash & cash equivalents	2,547	148,929
Restricted cash	148	56,816
Notes & accounts receivable, net	13,821	14,420
Deferred rents receivable	83,116	58,158
Investment in unconsolidated joint ventures	161,907	101,414
Intangible assets, net	145,883	186,206
Other assets	39,083	20,854
Total assets	4,146,296	4,204,619
Liabilities:		
Notes payable	1,062,570	1,093,228
Accounts payable & accrued liabilities	110,159	137,909
Deferred income	41,266	37,383
Intangible liabilities, net	56,941	70,454
Other liabilities	54,204	40,534
Total liabilities	1,325,140	1,379,508
Preferred stock	6,867	6,867
Common stock	430,725	430,350
Additional paid-in capital	3,606,191	3,604,776
Treasury stock, at cost	148,473	148,373
Distributions in excess of cumulative net income	dr1,129,445	dr1,121,647
Total stockholders' investment	2,765,865	2,771,973
Nonredeemable non-controlling interests	55,291	53,138
Total equity	2,821,156	2,825,111

Net of accumulated amortization - Line of credit deferred financing costs: 2018 \$1,451,000; 2017 \$3,119,000 Net of accumulated amortization - Intangible liabilities: 2018 \$42,473,000; 2017 \$28,960,000

CREDIT ACCEPTANCE CORP (MI)

Annual Report: Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Finance charges revenue	1,176,800	1,011,500	874,300
Premiums earned	46,600	41,100	43,000
Other income	62,400	57,400	51,900
Total revenue	1,285,800	1,110,000	969,200
Salaries & wages expense	167,800	140,100	126,500
General & administrative expense	55,700	55,500	48,200
Sales & marketing expense	67,700	58,400	49,400
Provision for credit losses	56,900	129,300	90,200
Interest expense	156,600	120,200	97,700
Provision for claims	26,000	22,700	26,000
Total costs & expenses	530,700	526,200	438,000
Income (loss) before provision for income taxes	755,100	583,800	531,200
Provision (credit) for income taxes	181,100	113,600	198,400
Net income (loss)	574,000	470,200	332,800
Common shares(000)			
Weighted average shares outstanding-basic	19,446	19,498	20,332
Weighted average shares outstanding-diluted	19,532	19,559	20,410
Year end shares outstanding	18,973	19,310	
Net income (loss) per share-basic	29.52	24.12	16.37
Net income (loss) per share-diluted	29.39	24.04	16.31
Total number of employees	2,040		
Number of common stockholders	223		
Number of beneficiary stockholders	11,600		

Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230) As is As of February 1, 2019 Approximately

Consolidated Balance Sheet, as of Dec. 31(\$000):

	2018	2017
Assets:		
Cash & cash equivalents	25,700	8,200
Restricted cash & cash equivalents	303,600	255,600
Restricted securities available for sale	58,600	46,100
Loans receivable	6,225,200	5,049,000
Allowance for credit losses	461,900	429,400
Loans receivable, net	5,763,300	4,619,600
Property & equipment, net	40,200	20,500
Income taxes receivable	7,900	2,200
Other assets	38,100	33,400
Total assets	6,237,400	4,985,600
Liabilities:		
Accounts payable & accrued liabilities	186,400	151,700
Revolving secured line of credit	171,900	13,900

Secured financing	3,092,700	2,514,100
Senior notes	544,400	542,800
Other borrowings	11,900	
Deferred income taxes, net	236,700	187,400
Income taxes payable	2,500	39,900
Total liabilities	4,246,500	3,449,800
Common stock	200	200
Paid-in capital	154,900	145,500
Retained earnings	1,836,100	1,390,300
Accumulated other comprehensive income (loss)	dr300	dr200
Total stockholders' equity	1,990,900	1,535,800

CUSHING ENERGY INCOME FUND

Annual Report: Income Account, years ended Nov. 30(\$):

	2018	2017	2016
Distributions & dividends received	1,164,315	1,238,373	1,450,651
Less: return of capital on distributions	dr630,933	dr615,493	dr1,129,498
Distribution & dividend income	533,382	622,880	321,153
Interest income	168,574	291,878	198,693
Other income	1,252	30,759	
Total investment income	703,208	945,517	519,846
Advisor fees	452,492	459,393	409,338
Administrator fees	86,953	82,094	81,687
Professional fees	84,220	108,022	124,877
Reports to stockholders	46,088	60,426	39,811
Trustees' fees	39,000	26,840	26,840
Registration fees	32,907	26,921	72,992
Transfer agent fees	18,750	18,119	17,217
Insurance expense	11,200	14,772	12,240
Custodian fees & expenses	4,396	20,890	21,870
Fund accounting fees	2,301	1,985	1,985
Other expenses	1,417		5,172
Franchise tax expense	50		90,863
Total expenses before interest	779,774	832,730	904,892
Interest expense	108,948	102,817	56,975
Total expenses	888,722	935,547	961,867
Less: expenses waived by adviser	150,830	153,198	111,638
Net expenses	737,892	782,349	850,229
Net investment income (loss)	dr34,684	163,168	dr330,383
Year end shares outstanding	2,474,989	2,474,989	2,474,989
Net investment income (loss) per share	d\$0.02	d\$0.49	d\$0.13

Net of foreign taxes withheld - distributions & dividends received: 2018 \$37,226; 2017 \$49,941 ; 2016 \$29,241

Balance Sheet, as of Nov. 30(\$):

	2018	2017
Assets:		
Investments, at fair value	27,624,286	28,056,997
Cash		3,716
Distributions & dividends receivable	59,703	75,751
Interest receivable	58,262	58,459
Prepaid expenses & other receivables	179,810	174,311
Total assets	27,922,061	28,369,234
Liabilities:		
Written options, at fair value	13,530	
Payable to adviser, net of waiver	23,177	23,557
Distributions & dividends payable	824	838
Short-term borrowings	5,165,000	2,915,000
Accrued interest expense	479	192
Accrued expenses & other liabilities	93,424	110,561
Total liabilities	5,296,434	3,050,148
Net assets applicable to common stockholders	22,625,627	25,319,086
Capital stock	2,475	2,475
Additional paid-in capital	156,477,634	176,847,597
Undistributed (distributions) in excess of net investment income (loss)		dr854,120
Accumulated realized gain (loss)		dr150,283,145
Net unrealized appreciation (depreciation) on investments		dr393,721
Accumulated net income (losses)	dr133,854,482	
Net assets applicable to common stockholders	22,625,627	25,319,086
Net assets value per common share	9.14	10

Cost - investments, at fair value: 2018 \$28,290,174; 2017 \$28,450,718 Proceeds - written options, at fair value: 2018 \$48,862

CUSHING MLP & INFRASTRUCTURE TOTAL

RETURN FUND Annual Report: Income Account, years ended Nov. 30(\$):

	2018	2017	2016
Distributions & dividends received	7,605,948	9,481,830	9,454,162

Less: return of capital on distributions	dr5,157,796	dr8,639,095	dr8,769,888
Distribution & dividend income	2,448,152	842,735	684,274
Interest income	188,009	15,536	68,490
Other investment income	16,592	1,093	27,378
Total investment income	2,652,753	859,364	780,142
Adviser fees	1,540,947	1,787,170	1,682,547
Professional fees	155,535	140,891	149,315
Administrator fees	118,411	128,092	116,840
Stock loan fees			47,933
Trustees' fees	66,598	80,445	77,099
Reports to stockholders	62,710	56,678	69,608
Fund accounting fees	45,202	46,405	44,286
Registration fees	33,077	26,567	39,435
Insurance expense	29,030	41,766	50,030
Transfer agent fees	27,649	28,507	28,202
Custodian fees & expenses	9,097	9,574	12,452
Franchise tax expense		6,571	35,917
Other expenses			1,097
Total expenses before interest & dividend expense	2,088,256	2,352,666	2,354,761
Interest expense	1,108,640	1,028,222	907,714
Total expenses	3,196,896	3,380,888	3,262,475

Less expense reimbursement by Advisor	308,189	424,448	673,019
Net expenses	2,888,707	2,956,440	2,589,456
Net investment income (loss), before tax expense		dr2,097,076	dr1,809,314
Current tax expense			cr2,362,833
Deferred tax expense		972,195	2,504,127
Net investment income (loss)	dr235,954	dr3,069,271	dr1,950,608
Year end common shares outstanding	6,734,302	6,734,302	6,734,302
Net investment income (loss) per share	d\$0.04	d\$0.42	d\$0.29
Distributions per common share	\$0.01		

Net of foreign taxes withheld - Distributions & dividends received: 2018 \$85,357; 2016 \$2,827

Balance Sheet, as of Nov. 30(\$):

	2018	2017
Assets:		
Investments, at fair value	103,065,756	114,527,185
Purchased options at fair value		9,000
Receivable for investments sold	2,297	
Current tax receivable		346,677
Distribution & dividends receivable	195,787	13,628
Interest receivable	75,235	5,293
Prepaid expenses		16,047
Prepaid expenses & other receivables	155,190	
Total assets	103,494,265	114,917,830
Liabilities:		
Written options, at fair value	24,000	
Short-term borrowings	26,050,000	33,650,000
Payable for investments purchased	805,788	
Distributions & dividends payable	10,877	5,882
Payable to adviser	91,092	95,474
Accrued interest expense	2,414	2,217
Accrued expenses & other liabilities	128,112	161,937
Total liabilities	27,112,283	33,915,510
Net assets applicable to common stockholders	76,381,982	81,002,320
Capital stock	6,734	6,734
Additional paid-in capital	162,542,275	254,125,082
Accumulated net gain (loss)	dr86,167,027	
Distributions in excess of net investment income (loss)		dr80,409,158
Accumulated realized gain (loss)		dr86,864,435
Net unrealized appreciation (depreciation) on investments		dr5,670,014
Net unrealized appreciation (depreciation) on options		dr185,889
Net assets applicable to common stockholders	76,381,982	81,002,320
Net assets value per share common share	11	12

Cost - Investments, at fair value: 2018 \$105,906,064; 2017 \$120,197,199 Premiums - Purchased options, at fair value: 2017 \$194,889 Proceeds - Written options, at fair value: 2018 \$16,983

CUSHING RENAISSANCE FUND (THE)

Annual Report: Income Account, years ended Nov. 30(\$):

	2018	2017	2016
Distributions received from master limited partnerships			5,845,564
Distributions & dividends received	8,176,271	6,231,019	
Less: return of capital on distributions	dr4,733,393	dr3,283,104	dr2,451,174
Distribution & dividend income	3,442,878	2,947,915	3,394,390
Interest income	3,246,426	2,208,145	2,334,255

BANK

Other income	3,887	53,615	
Total investment income	6,693,191	5,209,675	5,728,645
Adviser fees	2,238,505	1,762,997	1,467,185
Administrator fees	162,206	132,962	111,642
Professional fees	143,902	150,607	125,429
Trustees' fees	90,646	93,198	89,928
Reports to stockholders	70,054	64,039	40,160
Insurance expense	37,034	49,558	50,307
Registration fees	32,551	26,409	26,029
Transfer agent fees	18,328	17,827	16,243
Custodian fees & expenses	11,012	10,254	11,059
Fund accounting fees	3,813	3,548	5,055
Other expenses			1,254
Total expenses before interest expense	2,808,051	2,311,399	1,944,291
Interest expense	1,130,139	550,659	158,972
Net expenses	3,938,190	2,862,058	2,103,263
Net investment income (loss)	2,755,001	2,347,616	3,625,382
Year end shares outstanding	7,805,143	5,853,857	6,054,188
Net investment income (loss) per share	\$0.90	\$0.11	\$0.01
Distributions per common share	\$1.19	\$4.33	

Net of foreign taxes withheld - Dividends & distributions received: 2016 \$95,047; 2018 \$114,425 ; 2017 \$60,221 As reported by the Company

Balance Sheet, as of Nov. 30(\$):

Assets:	2018	2017
Investments, at fair value	\$177,664,685	\$138,442,833
Interest receivable	1,009,970	578,688
Receivable for investments sold		531,563
Distributions & dividends receivable	562,801	432,441
Prepaid expenses	87,143	83,276
Other receivables		53,423
Other assets	16,494	
Total assets	179,341,093	140,122,224
Liabilities:		
Written call options, at fair value	\$6,500	
Payable to adviser	190,287	141,245
Distributions payable & dividends	9,914	
Short-term borrowings	42,156,007	22,956,007
Accrued interest expense	3,908	1,512
Accrued expenses & other liabilities	131,284	115,806
Total liabilities	42,497,900	23,214,570
Net assets applicable to common stockholders	136,843,193	116,907,654
Capital stock	7,805	5,854
Additional paid-in capital	140,556,087	114,323,680
Accumulated net investment income (loss)	dr3,720,699	
Distributions in excess of net investment income (loss)		dr864,792
Accumulated realized gain (loss)		dr8,242,321
Net unrealized appreciation (depreciation) on investments		11,685,233
Net assets applicable to common stockholders	136,843,193	116,907,654
Net assets value per share	18	20
Cost - Investments, at fair value: 2018 \$179,693,751; 2017 \$126,757,600 Premiums - Written call options, at fair value: 2018 \$64,475		

FS KKR CAPITAL CORP

Dividend Announcement: On Feb. 27, 2019, Co.'s Board of Directors declared a regular cash distribution for the first quarter of \$0.19 per share, which would be paid on or about Apr. 2, 2019 to stockholders of record as of the close of business on Mar. 20, 2019.

DELAWARE INVESTMENTS NATIONAL MUNICIPAL INCOME FUND

Earnings, 6 mos. to Sep. 30 (— \$):

	2018	2017
Net interest income	2,098,205	2,065,671
Non-int. income	dr2,098,205	dr2,065,671
Non-int. expenses	721,428	625,542
Net income	1,376,777	1,440,129
Earn. per share (primary)	\$0.30	\$0.32

DENMARK BANCSHARES INC

Annual Report: Consolidated Income Account, years ended Dec. 31(\$):

	2017	2016	2012
Interest income - loans including fees	16,931,084	15,684,281	15,219,460
Interest income - investment securities - taxable	909,099	953,331	1,164,892
Interest income - investment securities - tax exempt	453,066	469,028	697,403
Interest income on interest on federal funds sold	101,798	42,700	13,886
Other interest income	71,766	67,063	115,908
Total interest income	18,466,813	17,216,403	17,211,549

Interest expense - deposits	1,710,422	1,484,110	2,255,653
Interest expense - short-term borrowings	26,668	15,598	55,849
Interest expense - long-term debt	202,255	213,500	935,707
Total interest expense	1,939,345	1,713,208	3,247,209
Net interest income	16,527,468	15,503,195	13,964,340
Provision for credit losses	375,000	150,000	600,000
Net interest income after provision for credit losses	16,152,468	15,353,195	13,364,340
Service fees & commissions	876,698	827,610	977,524
Investment security gains (losses)			204,192
Loan sale gains	352,202	505,027	651,789
Bank owned life insurance	286,737	646,229	356,491
Other income	744,051	944,053	455,849
Total other income	2,259,688	2,922,919	2,645,845
Total other-than-temporary impairment losses			dr1,515,787
Amount in other comprehensive income, before taxes			1,377,421
Other-than-temporary impairment losses, net			138,366
Salaries & employee benefits	8,915,297	7,835,300	6,341,494
Data processing expenses	1,445,162	1,353,956	860,698
Occupancy expenses	1,256,017	781,725	910,096
Professional fees	917,141	796,170	429,723
Marketing expenses	397,199	518,454	131,985
Printing & supplies	206,572	150,381	122,402
Directors fees	201,220	208,150	166,775
Federal Deposit Insurance Corporation (FDIC) insurance premiums	63,000	240,000	300,449
Amortization of intangibles			112,228
Gain (loss) on sale of other real estate	34,104	86,470	dr259,226
Other real estate expense	12,681	32,667	31,630
Other operating expenses	672,128	667,042	487,610
Total other expenses	14,052,313	12,497,375	10,154,316
Income before income taxes	4,359,843	5,778,739	5,717,503
Income tax expense	\$1,560,020	\$1,855,153	\$1,961,585
Net income (loss)	2,799,823	3,923,586	3,755,918
Weighted average shares outstanding - basic	3,264,603	3,379,275	\$3,559,500
Weighted average shares outstanding - diluted	3,264,603	3,379,275	\$3,559,500
Year end shares outstanding	3,244,455	3,281,653	\$3,557,040
Net income (loss) per share - basic	\$0.86	\$1.16	\$1.06
Net income (loss) per share - diluted	\$0.86	\$1.16	\$1.06
Dividends per common share	\$0.53	\$0.51	\$0.48

Consolidated Balance Sheet, as of Dec. 31(\$):

Assets:	2017	2016
Cash & due from banks	10,526,813	7,858,110
Federal funds sold	16,905,000	6,086,000
Investment securities available-for-sale, at fair value	57,526,951	61,443,539
Loans	372,479,931	367,494,157
Allowance for loan losses	6,257,529	5,753,806
Net loans	366,222,402	361,740,351
Loans held for sale, net	613,600	878,005
Premises & equipment	5,739,331	5,470,150
Other investments, at cost	1,425,387	1,211,378
Accrued interest receivable	1,490,315	1,414,621
Bank owned life insurance	11,657,081	9,870,345
Other assets	2,412,705	3,595,885
Total assets	474,519,585	459,568,384
Liabilities:		
Noninterest-bearing deposits	70,969,054	62,805,349
Interest-bearing deposits	\$325,721,184	\$317,181,570
Total deposits	396,690,238	379,986,919
Short-term borrowings	1,008,134	4,078,134
Accrued interest payable	178,079	152,259
Other liabilities	2,924,871	2,734,941
Long-term debt	14,004,016	13,264,909
Total liabilities	414,805,338	400,217,162
Class A common stock	17,559,940	17,559,940
Class B common stock	614,035	614,035
Treasury stock shares, at cost	8,007,581	7,074,557
Paid in capital	746,102	599,819
Retained earnings	48,826,997	47,738,037
Accumulated other comprehensive income (loss)	127,278	dr14,719
Deferred stock-based compensation	dr152,524	dr71,333

Total stockholders' equity	59,714,247	59,351,222
As reported from December 31, 2017 Annual Report		
Rounding difference, breakdown taken from notes		

DISCOVER FINANCIAL SERVICES

Annual Report: Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Interest income on credit card loans	8,835,000	7,907,000	7,155,000
Interest income on other loans	1,726,000	1,560,000	1,361,000
Interest income on investment securities	40,000	27,000	38,000
Other interest income	292,000	154,000	62,000
Total interest income	10,893,000	9,648,000	8,616,000
Interest expense on deposits	1,238,000	846,000	687,000
Interest expense on long-term borrowings	901,000	802,000	711,000
Total interest expense	2,139,000	1,648,000	1,398,000
Net interest income	8,754,000	8,000,000	7,218,000
Provision for loan losses	3,035,000	2,579,000	1,859,000
Net interest income (loss) after provision for loan losses	5,719,000	5,421,000	5,359,000
Discount & interchange revenue, net	1,074,000	1,052,000	1,055,000
Protection products revenue	204,000	223,000	239,000
Loan fee income	402,000	363,000	343,000
Transaction processing revenue	178,000	167,000	155,000
Other income	97,000	92,000	89,000
Total other income	1,955,000	1,897,000	1,881,000
Employee compensation & benefits	1,627,000	1,512,000	1,379,000
Marketing & business development expenses	857,000	776,000	731,000
Information processing & communications expenses	350,000	315,000	339,000
Professional fees	672,000	655,000	605,000
Premises & equipment expenses	102,000	99,000	95,000
Other expenses	469,000	424,000	435,000
Total other expense	4,077,000	3,781,000	3,584,000
Income before income tax expense	3,597,000	3,537,000	3,656,000
Income tax expense	855,000	1,438,000	1,263,000
Net income	2,742,000	2,099,000	2,393,000
Preferred stock dividends	31,000	37,000	37,000
Issuance costs for series B preferred stock redemption		15,000	
Income allocated to participating securities	22,000	16,000	17,000
Net income available to common stockholders	2,689,000	2,031,000	2,339,000
Common shares (000)			
Weighted average shares outstanding - basic	344,000	374,000	405,000
Weighted average shares outstanding - diluted	345,000	374,000	406,000
Year end shares outstanding	331,446	357,920	
Net income (loss) per share - basic	\$7.81	\$5.43	\$5.77
Net income (loss) per share - diluted	\$7.79	\$5.42	\$5.77
Dividends paid per share	\$1.50	\$1.30	\$1.16
Total number of employees	\$16,600		
Number of common stockholders	\$46,343		

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Cash & cash equivalents	13,299,000	13,306,000
Restricted cash	1,846,000	81,000
Investments securities	\$3,370,000	\$1,568,000
Loan receivables	90,512,000	84,248,000
Allowance for loan losses	3,041,000	2,621,000
Net loan receivables	87,471,000	81,627,000
Premises & equipment, net	936,000	825,000
Goodwill	255,000	255,000
Intangible assets, net	161,000	163,000
Other assets	2,215,000	2,262,000
Total assets	109,553,000	100,087,000
Liabilities:		
Interest-bearing deposit accounts	67,084,000	58,185,000
Non-interest bearing deposit accounts	675,000	599,000
Total deposits	67,759,000	58,784,000
Long-term borrowings	27,228,000	26,326,000
Accrued expenses & other liabilities	3,436,000	4,105,000
Total liabilities	98,423,000	89,195,000

BANK

Common stock	6,000	6,000
Preferred stock	563,000	563,000
Additional paid-in capital	4,130,000	4,042,000
Retained earnings	18,906,000	16,687,000
Accumulated other comprehensive income (loss)	dr156,000	dr152,000
Treasury stock, at cost	12,319,000	10,254,000
Total stockholders' equity	11,130,000	10,892,000

Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230) Fair value - investments securities: 2017 \$1,395,000,000; 2018 \$3,133,000,000

DOUGLAS EMMETT INC

Annual Report:

Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Office rental - rental revenues & tenant recoveries	661,147	606,852	545,061
Office rental - parking & other income	116,784	108,694	100,572
Total office revenues	777,931	715,546	645,633
Multifamily rental - rental revenues	95,423	89,039	89,996
Multifamily rental - parking & other income	7,962	7,467	6,922
Total multifamily revenues	103,385	96,506	96,918
Total revenues	881,316	812,052	742,551
Office expenses	252,751	233,633	214,546
Multifamily expenses	28,116	24,401	23,317
General & administrative	38,641	36,234	34,957
Depreciation & amortization	309,864	276,761	248,914
Total operating expenses	629,372	571,029	521,734
Operating income (loss)	251,944	241,023	220,817
Other income	11,414	9,712	8,759
Other expenses	7,472	7,037	9,477
Income (loss), including depreciation, from unconsolidated real estate funds	6,400	5,905	7,812
Interest expense	133,402	145,176	146,148
Demolition expenses	272		
Income before gains	128,612	104,427	81,763
Gains on sales of investments in real estate			14,327
Net income (loss)	128,612	104,427	96,090
Less: net income (loss) attributable to noncontrolling interests	dr12,526	dr9,984	dr10,693
Net income (loss) attributable to common stockholders	116,086	94,443	85,397
Less: allocation to participating securities unvested long-term incentive plan (LTIP) units	546	626	468
Net income attributable to common stockholders	115,540	93,817	84,929
Common shares(000)			
Weighted average shares outstanding - basic	169,893	160,905	149,299
Weighted average shares outstanding - diluted	169,902	161,230	153,190
Year end shares outstanding	170,215	169,565	151,530
Net income (loss) per share - basic	\$0.68	\$0.58	\$0.57
Net income (loss) per share - diluted	\$0.68	\$0.58	\$0.55
Dividends per common share	\$1.01	\$0.94	\$0.89
Total number of employees	4670		
Number of common stockholders	15		

Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230) As is Approximately As of February 8, 2019

Consolidated Balance Sheet, as of Dec. 31(\$000):

	2018	2017
Assets:		
Investment in real estate-land	1,065,099	1,062,345
Investment in real estate-buildings & improvements	7,995,203	7,886,201
Investment in real estate-tenant improvements & lease intangibles	840,653	756,190
Investment in real estate-property under development	129,753	124,472
Investment in real estate, gross	10,030,708	9,829,208
Less: accumulated depreciation & amortization	2,246,887	2,012,752
Investment in real estate, net	7,783,821	7,816,456
Cash & cash equivalents	146,227	176,645
Tenant receivables, net	4,371	2,980
Deferred rent receivables, net	124,834	106,021

Acquired lease intangible assets, net	3,251	4,293
Interest rate contract assets	73,414	60,069
Investment in unconsolidated real estate funds	111,032	107,735
Other assets	14,759	18,442
Total assets	8,261,709	8,292,641
Liabilities:		
Secured notes payable & revolving credit facility, net	4,134,030	4,117,390
Interest payable, accounts payable & deferred revenue	130,154	103,947
Security deposits	50,733	50,414
Acquired lease intangible liabilities, net	52,569	75,635
Interest rate contract liabilities	1,530	807
Dividends payable	44,263	42,399
Total liabilities	4,413,279	4,390,592
Common stock	1,702	1,696
Additional paid-in capital	3,282,316	3,272,539
Accumulated other comprehensive income (loss)	53,944	43,099
Retained earnings (accumulated deficit)	dr935,630	dr879,810
Total Douglas Emmett, Inc. stockholders' equity	2,402,332	2,437,524
Noncontrolling interests	1,446,098	1,464,525
Total equity	3,848,430	3,902,049

DUKE REALTY CORP

Annual Report:

Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Rental & related revenue	785,319	686,514	641,701
General contractor & service fee revenue	162,551	94,420	88,810
Total revenues	947,870	780,934	730,511
Rental expenses	73,075	64,582	74,323
Real estate taxes	125,269	108,964	98,938
General contractor & other services expenses	153,909	89,457	80,467
Depreciation & amortization	312,217	273,561	242,557
Total expenses	664,470	536,564	496,285
Equity in earnings (loss) of unconsolidated joint ventures	21,444	63,310	47,403
Gain on dissolution of unconsolidated joint venture			30,697
Promote income		20,007	26,299
Gain on sale of properties	204,988	113,669	162,093
Gain on land sales	10,334	9,244	9,865
Other operating expenses (income)	3,592	2,554	3,864
Impairment charges		4,481	18,018
General & administrative expenses	56,218	54,944	55,389
Total other operating activities	176,956	144,251	199,086
Operating income (loss)	460,356	388,621	433,312
Interest & other income, net	17,234	14,721	4,035
Interest expense	85,006	87,003	112,757
Gain (loss) on debt extinguishment	dr388	dr26,104	dr33,934
Acquisition-related activity			7,176
Income (loss) from continuing operations before income taxes	392,196	290,235	297,832
Income tax expense (benefit)	8,828	cr357	cr589
Income (loss) from continuing operations	383,368	290,592	298,421
Discontinued operations - income before gain on sales & income taxes	108	18,436	15,841
Discontinued operations - gain on sale of depreciable properties	3,792	1,357,778	1,016
Discontinued operations - income tax expense		dr12,465	
Income (loss) from discontinued operations	3,900	1,363,749	16,857
Net income (loss)	387,268	1,654,341	315,278
Net loss (income) attributable to noncontrolling interests	dr3,539	dr19,910	dr3,135
Net income (loss) attributable to common shareholders	383,729	1,634,431	312,143
Less: dividends on participating securities	1,675	3,981	2,356
Net income (loss) attributable to common shareholders	382,054	1,630,450	309,787

Common shares(000)			
Weighted average shares outstanding - basic	357,569	355,762	349,942
Weighted average shares outstanding - diluted	363,297	362,011	357,076
Year end shares outstanding		356,361	354,756
Earnings (loss) per share from continuing operations - basic	\$1.06	\$0.80	\$0.84
Earnings (loss) per share from discontinued operations - basic	\$0.01	\$3.78	\$0.05
Net earnings (loss) per share - basic	\$1.07	\$4.58	\$0.89
Earnings (loss) per share from continuing operations - diluted	\$1.06	\$0.80	\$0.84
Earnings (loss) per share from discontinued operations - diluted	\$0.01	\$3.76	\$0.00
Net earnings (loss) per share - diluted	\$1.07	\$4.56	\$0.88
Dividends per common share	\$0.82	\$0.77	\$0.73
Dividends per common share - special		\$0.85	
Total number of employees	4400	4400	
Number of common stockholders	5,120	5,376	

Restated to reflect the disposal of medical properties as discontinued operations As is Approximately As of February 14, 2018 As of February 20, 2019

Consolidated Balance Sheet, as of Dec. 31(\$000):

	2018	2017
Assets:		
Real estate assets	7,248,346	6,593,567
Construction in progress	477,162	401,407
Investments in & advances to unconsolidated joint ventures	110,795	126,487
Undeveloped land	360,816	226,987
Gross real estate investments	8,197,119	7,348,448
Accumulated depreciation	1,344,176	1,193,905
Net real estate investments	6,852,943	6,154,543
Real estate investments & other assets held-for-sale	1,082	17,550
Cash & cash equivalents	17,901	67,562
Accounts receivable, net	14,254	19,427
Straight-line rent receivable, net	109,334	93,005
Receivables on construction contracts, including retentions	41,215	13,480
Deferred leasing & other costs	313,799	292,682
Restricted cash held in escrow for like-kind exchange		116,405
Notes receivable from property sales	272,550	426,657
Other escrow deposits & other assets	180,946	186,885
Total assets	7,804,024	7,388,196
Liabilities:		
Secured debt	79,563	311,349
Unsecured debt	2,548,938	2,111,542
Unsecured line of credit		30,000
Total indebtedness	2,628,501	2,422,891
Liabilities related to real estate investments held-for-sale		1,163
Construction payables & amounts due subcontractors, including retentions	92,288	54,545
Accrued real estate taxes	73,358	67,374
Accrued interest	16,153	17,911
Other liabilities	205,433	210,825
Tenant security deposits & prepaid rents	45,048	39,109
Total liabilities	3,090,781	2,813,818
Common shares	3,589	3,564
Additional paid-in capital	5,244,375	5,205,316
Accumulated other comprehensive income (loss)	dr4,676	
Distributions in excess of net income (loss)	dr585,087	dr676,036
Total shareholders' equity	4,658,201	4,532,844
Noncontrolling interests	55,042	41,534
Total equity	4,713,243	4,574,378

Net of accumulated amortization - Deferred leasing & other costs: 2017 \$209,451,000; 2018 \$200,744,000 Net of deferred financing costs - Secured debt: 2017 \$614,000; 2018 \$238,000 Net of deferred financing costs - Unsecured debt: 2017 \$20,500,000; 2018 \$26,062,000

DWS MUNICIPAL INCOME TRUST (NEW)

Annual Report:

Income Account, years ended Nov. 30(\$):

	2018	2017	2016
Interest income	32,291,865	35,322,674	38,007,801
Other investment income			32,386

BANK

Total income	32,291,865	35,322,674	38,040,187
Management fee	3,727,978	3,833,992	4,018,554
Services to shareholders	30,567	33,043	37,921
Custodian fee	7,715	6,370	5,990
Professional fees	105,643	122,933	129,700
Reports to shareholders	70,461	69,629	69,659
Trustees' fees & expenses	29,132	32,843	26,624
Interest expense			3,908,408
Interest expense & amortization of deferred cost on Series 2018 municipal term preferred shares ("MTPS")	4,798,740	3,724,114	
Interest expense on floating rate notes	1,398,403	1,417,463	
Stock exchange listing fees	41,391	38,588	34,376
Offering costs			117,396
Other expenses	123,751	113,356	95,979
Total expenses	10,333,781	9,392,331	8,444,607
Net investment income (loss)	21,958,084	25,930,343	29,595,580
Year end shares outstanding	39,500,938	39,500,938	39,396,905
Net investment income per share	\$0.56	\$0.66	\$0.75
Distributions per share	\$0.61	\$0.78	

Balance Sheet, as of Nov. 30(\$):

	2018	2017
Assets:		
Investments in non-affiliated securities, at value	715,617,767	763,205,422
Cash	37,478	
Receivable for investments sold	470,000	45,000
Interest receivable	8,971,148	9,938,159
Other assets	10,980	13,064
Total assets	725,107,373	773,201,645
Cash overdraft		180,739
Liabilities:		
Payable for floating rate notes issued	60,200,000	79,639,956
Interest expense payable on preferred shares	433,275	316,410
Accrued management fee	308,383	325,156
Accrued trustees' fees	7,235	7,942
Other accrued expenses & payables	179,200	161,652
Series 2018 municipal term preferred shares ("MTPS"), net of deferred offering costs	198,720,068	198,750,000
Total liabilities	259,848,161	279,381,855
Net assets applicable to common shareholders, at value	465,259,212	493,819,790
Undistributed net investment income (loss)		4,624,307
Net unrealized appreciation (depreciation) on investments		53,603,105
Accumulated net realized gain (loss)		1,786,112
Distributable earnings (loss)	31,821,588	
Paid-in capital	433,437,624	433,806,266
Net assets applicable to common shareholders, at value	465,259,212	493,819,790
Net asset value per common share	12	13

□ Cost - investments in non-affiliated securities, at value: 2018 \$688,443,717; 2017 \$709,602,317 □ Liquidation value - series 2018 municipal term preferred shares, net of deferred offering costs: 2018 \$198,750,000

E*TRADE FINANCIAL CORP Annual Report:

Consolidated Income Account, years ended Dec. 31(\$):

	2018	2017	2016
Interest income	2,009,000,000	1,571,000,000	1,233,000,000
Interest expense	163,000,000	86,000,000	85,000,000
Net interest income	1,846,000,000	1,485,000,000	1,148,000,000
Commissions	498,000,000	441,000,000	442,000,000
Fees & service charges	431,000,000	369,000,000	268,000,000
Gains on securities & other expense, net	53,000,000	28,000,000	42,000,000
Other revenue	45,000,000	43,000,000	41,000,000
Total non-interest income (loss)	1,027,000,000	881,000,000	793,000,000
Total net revenue	2,873,000,000	2,366,000,000	1,941,000,000
Provision (benefit) for loan losses	dr86,000,000	dr168,000,000	dr149,000,000
Compensation & benefits expense	621,000,000	546,000,000	501,000,000
Advertising & market development expense	200,000,000	166,000,000	131,000,000
Clearing & servicing expense	126,000,000	124,000,000	105,000,000
Professional services expense	96,000,000	99,000,000	97,000,000
Occupancy & equipment expense	124,000,000	116,000,000	98,000,000
Communications expense	116,000,000	121,000,000	87,000,000
Depreciation & amortization expense	92,000,000	82,000,000	79,000,000

Federal Deposit Insurance Corporation (FDIC) insurance premiums expense	30,000,000	31,000,000	25,000,000
Amortization of other intangibles	48,000,000	36,000,000	23,000,000
Restructuring & acquisition-related activities	7,000,000	15,000,000	35,000,000
Losses on early extinguishment of debt	4,000,000	58,000,000	
Other non-interest expenses	77,000,000	76,000,000	71,000,000
Total non-interest expense	1,541,000,000	1,470,000,000	1,252,000,000
Income (loss) before income tax expense (benefit)	1,418,000,000	1,064,000,000	838,000,000
Income tax expense (benefit)	366,000,000	450,000,000	286,000,000
Net income (loss)	1,052,000,000	614,000,000	552,000,000
Preferred stock dividends	36,000,000	25,000,000	
Net income available to common shareholders	1,016,000,000	589,000,000	552,000,000
Common shares			
Weighted average shares outstanding - basic	260,600,000	273,190,000	277,789,000
Weighted average shares outstanding - diluted	261,669,000	274,352,000	279,048,000
Year end shares outstanding	246,495,174	266,827,881	273,963,415
Net earnings (loss) per share - basic	\$3.90	\$2.16	\$1.99
Net earnings (loss) per share - diluted	\$3.88	\$2.15	\$1.98
Dividends declared per common share	\$1.14		
Total number of employees	4,000	3,600	3,600
Number of common stockholders	600	628	671
Foreign currency translation adjustments		dr2,000,000	

Consolidated Balance Sheet, as of Dec. 31(\$):

	2018	2017
Assets:		
Cash & equivalents	2,333,000,000	931,000,000
Cash segregated under federal or other regulations	1,011,000,000	872,000,000
Available-for-sale securities	23,153,000,000	20,679,000,000
Held-to-maturity securities	21,884,000,000	23,839,000,000
Margin receivables	9,560,000,000	9,071,000,000
Loans receivable, net	2,103,000,000	2,654,000,000
Receivables from brokers, dealers & clearing organizations	760,000,000	1,178,000,000
Property & equipment, net	281,000,000	253,000,000
Goodwill	2,485,000,000	2,370,000,000
Other intangibles, net	491,000,000	284,000,000
Other assets	942,000,000	1,234,000,000
Total assets	65,003,000,000	63,365,000,000
Liabilities:		
Deposits	45,313,000,000	42,742,000,000
Customer payables	10,117,000,000	9,449,000,000
Payables to brokers, dealers & clearing organizations	948,000,000	1,542,000,000
Other borrowings		910,000,000
Corporate debt	1,409,000,000	991,000,000
Other liabilities	654,000,000	800,000,000
Total liabilities	58,441,000,000	56,434,000,000
Preferred stock	689,000,000	689,000,000
Common stock	2,000,000	3,000,000
Additional paid-in-capital	5,462,000,000	6,582,000,000
Retained earnings (accumulated deficit)	684,000,000	dr317,000,000
Accumulated other comprehensive income (loss)	dr275,000,000	dr26,000,000
Total shareholders' equity (deficit)	6,562,000,000	6,931,000,000

□ Reclassified to conform with 2018 presentation □ Fair value - Held-to-maturity securities: 2017 \$23,719,000,000; 2018 \$21,491,000,000

EASTGROUP PROPERTIES INC Annual Report:

Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Income from real estate operations	299,018	274,031	252,961
Other revenue	1,374	119	86
Total revenues	300,392	274,150	253,047
Expenses from real estate operations	86,394	80,108	74,347
Depreciation & amortization	91,704	83,874	77,935
General & administrative	13,738	14,972	13,232
Acquisition costs		161	
Total expenses	191,836	178,954	165,675
Operating income (loss)	108,556	95,196	87,372
Interest expense	35,106	34,775	35,213
Gain, net of loss, on sales of real estate investments	14,273	21,855	42,170
Other income (expense)	913	1,313	1,765
Net income (loss)	88,636	83,589	96,094

Net income (loss) attributable to noncontrolling interest in joint ventures	dr130	dr406	dr585
Net income (loss) available to Eastgroup Properties, Inc. common stockholders	88,506	83,183	95,509
Common shares (000)			
Weighted average shares outstanding - basic	35,439	33,996	32,563
Weighted average shares outstanding - diluted	35,506	34,047	32,628
Year end shares outstanding	36,501	34,758	33,332
Net income (loss) per share - basic	\$2.50	\$2.45	\$2.93
Net income (loss) per share - diluted	\$2.49	\$2.44	\$2.93
Dividends per common share	\$2.72	\$2.52	\$2.44
Number of full time employees	72	69	68
Number of part time employees	3.00	2.00	3.00
Number of common stockholders	450	467	495

□ As is □ As of February 14, 2017 □ As of February 13, 2018 □ As of February 13, 2019

Consolidated Balance Sheet, as of Dec. 31(\$000):

	2018	2017
Assets:		
Real estate properties Development & value-add properties	2,553,481	2,336,734
Real estate properties, gross	263,664	242,014
Less accumulated depreciation	2,817,145	2,578,748
Real estate properties, net	814,915	749,601
Real estate properties, net	2,002,230	1,829,147
Unconsolidated investment	7,870	8,029
Cash	374	16
Other assets	121,231	116,029
Total assets	2,131,705	1,953,221
Liabilities:		
Unsecured bank credit facilities	193,926	195,709
Unsecured debt	723,400	713,061
Secured debt	188,461	199,512
Accounts payable & accrued expenses	86,563	64,967
Other liabilities	34,652	28,842
Total liabilities	1,227,002	1,202,091
Common shares	4.00	3.00
Additional paid-in-capital	1,222,547	1,061,153
Distributions in excess of earnings	dr326,193	dr317,032
Accumulated other comprehensive income (loss)	6,701	5,348
Total stockholders' equity	903,059	749,472
Noncontrolling interest in joint ventures	1,644	1,658
Total equity	904,703	751,130

□ Reclassified to conform with 2018 presentation □ Net of accumulated amortization - Leasing costs (principally commissions): 2017 \$27,973,000; 2018 \$30,185,000 □ Net of allowance for doubtful accounts - Straight-line rents receivable: 2017 \$48,000; 2018 \$343,000 □ Net of accumulated amortization - Acquired below-market lease intangibles: 2017 \$2,147,000; 2018 \$3,028,000

EATON VANCE MICHIGAN MUNICIPAL BOND FUND Annual Report:

Income Account, years ended Sep. 30(\$):

	2018	2017	2016
Interest income	1,443,012	1,493,239	1,522,639
Total investment income	1,443,012	1,493,239	1,522,639
Investment adviser fee	195,763	199,143	202,362
Trustees' fees & expenses	1,891	2,546	2,458
Custodian fee	22,920	23,167	23,076
Transfer & dividend disbursing agent fees	18,422	18,434	17,983
Legal & accounting services	40,685	32,307	45,807
Printing & postage expense	6,681	7,314	7,555
Amortization of offering costs			27,869
Interest expense & fees	288,399	215,330	109,839
Auction preferred shares service fee		2,217	2,111
Rating agency fees		29,000	
Miscellaneous expense	36,078	36,661	60,042
Total expenses	610,839	610,839	499,102
Net expenses		566,119	
Net investment income	832,173	927,120	1,023,537
Year end shares outstanding	1,500,065	1,500,065	1,500,065
Net investment income per share	\$0.56	\$0.62	\$0.68
Distributions to common shareholders	\$5.7		
Number of common stockholders		5.00	4.00
Number of street name stockholders		957	763

□ Approximately

Balance Sheet, as of Sep. 30(\$):

BANK

	2018	2017
Assets:		
Investments - identified cost	33,736,879	33,234,533
Investments - unrealized appreciation	882,124	2,686,387
Investments, at value	34,619,003	35,920,920
Cash	325,146	
Interest receivable	485,550	489,078
Total assets	35,429,799	36,409,998
Liabilities:		
Payable for floating rate notes issued	13,399,985	
Institutional MuniFund term preferred shares, at liquidation value	10,470,809	
Due to custodian	31,935	
Payable to affiliate for investment adviser fee	28,070	16,527
Interest expense & fees payable	69,421	
Accrued expenses	39,144	66,855
Total liabilities	13,536,620	10,586,126
Auction preferred shares at liquidation value plus cumulative unpaid dividends		2,800,458
Net assets applicable to common shareholders	21,893,179	23,023,414
Common shares	15,001	15,001
Additional paid-in capital	21,211,717	21,265,907
Accumulated net realized gain (loss)		dr1,044,805
Accumulated distributable earnings (loss)	666,461	
Accumulated undistributed net investment income		100,924
Net unrealized appreciation (depreciation)		2,686,387
Net assets applicable to common shareholders	21,893,179	23,023,414
Net assets value per share	15	15
Net of unamortized deferred offering costs - Institutional MuniFund Term Preferred Shares, at liquidation value: 2017 \$54,191		

EATON VANCE MUNICIPAL BOND FUND II
Annual Report:

	Income Account, years ended Sep. 30(\$):		
	2018	2017	2016
Interest income	8,596,161	8,954,360	9,140,331
Total investment income	8,596,161	8,954,360	9,140,331
Investment adviser fee	1,179,844	1,224,438	1,257,691
Trustees' fees & expenses	9,739	13,090	12,649
Custodian fee	61,979	63,546	63,396
Transfer & dividend disbursing agent fees	18,461	18,499	17,988
Legal & accounting services	81,112	64,691	96,620
Printing & postage	20,642	19,484	20,639
Interest expense & fees	1,798,776	1,406,846	822,339
Auction preferred shares service fee		3,759	10,387
Rating agency fees		29,000	
Amortization of offering costs			78,295
Miscellaneous expense	56,183	61,314	90,097
Total expenses	3,226,736	2,904,667	2,470,101
Net expenses		2,904,667	2,470,101
Net investment income	5,369,425	6,049,693	6,670,230
Year end shares outstanding	10,013,381	10,013,381	10,013,381
Net investment income per share	\$0.54	\$0.60	\$0.67
Distributions to common shareholders	\$0.56		
Number of common stockholders		11	11
Number of street name stockholders		4,696	3,622
Approximately			

Balance Sheet, as of Sep. 30(\$):

	2018	2017
Assets:		
Investments - identified cost	195,115,571	202,627,348
Investments - unrealized appreciation (depreciation)	7,413,831	16,756,336
Investments, at value	202,529,402	219,383,684
Cash	4,516,362	
Restricted cash	2,151,498	2,839,054
Receivable from investments sold	1,260,188	
Total assets	210,457,450	222,222,738
Liabilities:		
Payable for floating rate notes issued	59,147,448	41,169,278
Institutional MuniFund term preferred shares, at liquidation value	12,410,486	39,798,080
Due to broker for floating rate notes redeemed	1,201,800	
Payable for investments purchased	5,113,883	
Payable for when-issued securities	4,988,198	
Due to custodian		246,921

	2018	2017
Payable to affiliate for investment adviser fee	88,155	100,806
Interest expense & fees payable	219,855	187,919
Accrued expenses	89,307	128,728
Total liabilities	83,259,132	81,631,732
Auction preferred shares at liquidation value plus cumulative unpaid dividends		4,750,932
Net assets applicable to common shareholders	127,198,318	135,840,074
Common shares	100,134	100,134
Additional paid-in capital	129,042,289	140,783,878
Accumulated net realized gain (loss)		dr21,981,960
Accumulated distributable earnings (loss)	dr1,944,105	
Accumulated undistributed (distributions in excess of) net investment income		181,686
Net unrealized appreciation (depreciation)		16,756,336
Net assets applicable to common shareholders	127,198,318	135,840,074
Net assets value per share	13	14
Net of unamortized deferred debt issuance costs: 2017 \$25,722; 2018 \$64,514; 2017 \$151,920		

EATON VANCE MASSACHUSETTS MUNICIPAL BOND FUND

	Annual Report:		
	Income Account, years ended Sep. 30(\$):		
	2018	2017	2016
Interest income	1,597,901	1,640,630	1,672,908
Total investment income	1,597,901	1,640,630	1,672,908
Investment adviser fee	219,742	227,504	236,350
Trustees' fees & expenses	2,112	2,840	2,788
Custodian fee	24,080	24,291	24,479
Transfer & dividend disbursing agent fees	18,417	19,014	17,983
Legal & accounting services	44,990	37,011	46,669
Printing & postage	7,477	7,099	8,020
Amortization of offering costs			31,007
Interest expense & fees	339,414	272,518	148,007
Auction preferred shares service fee		496	1,025
Rating agency fees		29,000	
Miscellaneous expense	37,035	37,333	61,266
Total expenses	693,267	657,106	577,594
Net expenses			577,594
Net investment income	904,634	983,524	1,095,314
Year end shares outstanding	1,768,514	1,768,514	1,768,514
Net investment income per share	\$0.51	\$0.56	\$0.62
Distributions to common shareholders	\$0.52		
Number of common stockholders		3.00	3.00
Number of street name stockholders		798	763
Approximately			

Balance Sheet, as of Sep. 30(\$):

	2018	2017
Assets:		
Investments - identified cost	37,563,655	35,598,293
Investments - unrealized appreciation	1,377,066	4,134,712
Investments, at value	38,940,721	39,733,005
Cash	605,265	776,207
Interest receivable	469,280	456,608
Total assets	40,015,266	40,965,820
Liabilities:		
Payable for floating rate notes issued	14,662,707	500,000
Institutional MuniFund term preferred shares, at liquidation value	17,235	12,889,731
Investment adviser fee		18,655
Interest expense & fees payable	49,037	743
Accrued expenses	44,789	72,481
Total liabilities	14,773,768	13,481,610
Auction preferred shares at liquidation value plus cumulative unpaid dividends		625,052
Net assets applicable to common shareholders	25,241,498	26,859,158
Common shares	17,685	17,685
Additional paid-in capital	24,162,561	25,277,829
Accumulated net realized gain (loss)		dr2,664,282
Accumulated distributable earnings (loss)	1,061,252	
Accumulated undistributed (distributions in excess of) net investment income		93,214
Net unrealized appreciation (depreciation)		4,134,712

	2018	2017
Net assets applicable to common shareholders	25,241,498	26,859,158
Net assets value per common share	14	15

EATON VANCE MUNICIPAL INCOME TRUST

Merger Completed: On Feb. 25, 2019, Eaton Vance New Jersey Municipal Income Trust ("Eaton Vance New"), a non-diversified, closed-end management investment company merged with and into Co. (the "Merger"). As a result of the Merger, each of Eaton Vance New's common share was converted into 1.033252458 of Co.'s common share.

EATON VANCE NEW JERSEY MUNICIPAL INCOME TRUST

Merger Completed: On Feb. 25, 2019, Co. merged with and into Eaton Vance Municipal Income Trust ("Eaton Vance Municipal"), a non-diversified, closed-end management investment company (the "Merger"). As a result of the Merger, each of Co.'s common share was converted into 1.033252458 of Eaton Vance Municipal's common share.

EATON VANCE NEW YORK MUNICIPAL BOND FUND

	Annual Report:		
	Income Account, years ended Sep. 30(\$):		
	2018	2017	2016
Interest income	13,676,915	13,980,756	14,244,912
Total investment income	13,676,915	13,980,756	14,244,912
Investment adviser fee	2,194,822	2,309,793	2,366,224
Trustees' fees & expenses	15,380	20,566	19,871
Custodian fee	88,768	99,970	93,486
Transfer & dividend disbursing agent fees	18,655	18,789	17,982
Legal & accounting services	94,755	88,006	88,594
Printing & postage	16,735	17,092	17,585
Interest expense & fees	2,779,610	2,007,004	1,188,138
Miscellaneous expenses	28,160	32,414	31,730
Total expenses	5,236,885	4,593,634	3,823,610
Net expenses		4,593,634	3,823,610
Net investment income	8,440,030	9,387,122	10,421,302
Year end shares outstanding	15,661,780	15,661,780	15,661,780
Net investment income per share	\$0.54	\$0.60	\$0.73
Distributions from net investment income	\$0.56		
Number of common stockholders		35	39
Number of beneficiary stockholders		4,259	4,199
Approximately			

Balance Sheet, as of Sep. 30(\$):

	2018	2017
Assets:		
Investments, identified costs	334,051,475	336,348,778
Investments, unrealized appreciation	8,133,278	20,467,633
Investments, at value	342,184,753	356,816,411
Cash	680,177	
Interest receivable	4,625,562	4,612,567
Total assets	346,810,315	362,109,155
Liabilities:		
Payable for floating rate notes issued	145,451,137	145,271,228
Payable for when-issued securities		2,676,550
Due to custodian	251,989	
Investment adviser fees	169,608	191,031
Interest expense & fees payable	887,198	640,855
Accrued expenses	121,523	144,725
Total liabilities	146,881,455	148,924,389
Net assets applicable to common shares	199,928,860	213,184,766
Common shares	156,618	156,618
Additional paid-in capital	204,212,569	213,121,925
Accumulated net realized gain (loss)		dr21,355,271
Accumulated distributable earnings (loss)	dr4,440,327	
Accumulated undistributed (distributions in excess of) net investment income		793,861
Net unrealized appreciation (depreciation)		20,467,633
Net assets applicable to common shares	199,928,860	213,184,766
Net assets value per share	13	14
Net of unamortized deferred debt issuance costs of - Payable for floating rate notes issued: 2018 \$17,863; 2017 \$18,772		

EATON VANCE PENNSYLVANIA MUNICIPAL BOND FUND

	Annual Report:		
	Income Account, years ended Sep. 30(\$):		
	2018	2017	2016
Interest income	2,700,826	2,864,838	2,903,142
Total investment income	2,700,826	2,864,838	2,903,142
Investment adviser fee	357,948	370,582	377,469

BANK

Trustees' fees & expenses	3,056	4,307	4,145
Custodian fee	29,735	29,267	30,961
Transfer & dividend disbursing agent fees	18,570	18,684	17,979
Legal & accounting services	45,310	40,354	53,938
Printing & postage	9,078	10,267	10,746
Interest expense & fees	563,286	453,401	241,759
Auction preferred shares service fee		1,010	
Rating agency fees		29,000	4,386
Amortization of offering costs			43,926
Miscellaneous expenses	41,851	42,114	66,100
Total expenses	1,068,834	998,986	851,409
Net investment income	1,631,992	1,865,852	2,051,733
Year end shares outstanding	2,960,040	2,960,040	2,960,040
Net investment income per share	\$0.55	\$0.63	\$0.69
Distributions per common share	\$.58		
Number of common stockholders		21	23
Number of street name stockholders		1,526	1,507

Balance Sheet, as of Sep. 30(\$):

Assets:	2018	2017
Investments - identified cost	62,709,750	59,786,222
Investments - unrealized appreciation	1,456,992	4,555,515
Investments, at value	64,166,742	64,341,737
Cash	129,550	1,452,707
Deposits for financial futures contracts		60,000
Interest receivable	698,166	754,746
Receivable for investments sold		890,000
Total assets	64,994,458	67,499,190
Liabilities:		
Payable for floating rate notes issued	24,971,408	3,390,000
Institutional MuniFund term preferred shares, at liquidation value		20,364,691
Payable for variation margin on open financial futures contracts		625
Payable to affiliate for investment adviser fee	29,486	30,578
Interest expense & fees payable	114,066	24,825
Accrued expenses	51,715	80,634
Total liabilities	25,166,675	23,891,353
Auction preferred shares at liquidation value plus cumulative unpaid dividends		1,275,107
Net assets applicable to common shares	39,827,783	42,332,730
Common shares	29,600	29,600
Additional paid-in capital	40,701,432	42,735,788
Accumulated net realized gain (loss)		dr5,282,065
Accumulated undistributed net investment income (loss)		243,773
Accumulated distributable net investment income (loss)	dr903,249	
Net unrealized appreciation (depreciation)		4,605,634
Net assets applicable to common shares	39,827,783	42,332,730
Net assets value per share	13	14

Net of unamortized deferred offering costs of: 2017 \$85,309

ELLINGTON FINANCIAL LLC
Name Change Development: On Feb. 22, 2019, Co. announced that it plans to convert from a Delaware limited liability company to a Delaware corporation. The conversion is expected to be completed on or about Mar. 1, 2019. Because Co. has already elected to be treated as a corporation for U.S. federal income tax purposes effective Jan. 1, 2019, no material tax or financial changes are expected as a result of the state law conversion. As announced on Feb. 13, 2019, Co. plans to elect to be taxed as a real estate investment trust commencing with its taxable year ending Dec. 31, 2019.

ELLSWORTH GROWTH & INCOME FUND LTD
Annual Report:
Income Account, years ended Sep. 30(\$):

	2018	2017	2016
Dividends income	2,253,226	2,355,555	3,145,106
Interest income	1,588,027	1,444,985	786,207
Total Investment Income	3,841,253	3,800,540	3,931,313
Investment advisory fees	1,166,067	954,731	891,625
Trustees' fees	126,500	122,000	110,083
Shareholder communications expenses	78,500	65,380	69,864
Payroll expenses	76,387	77,831	44,759
Legal & audit fees	55,587	31,119	70,212
Accounting fees	45,000	45,000	41,250
Shareholder services fees	29,693	23,772	22,411
Custodian fees	13,059	10,762	15,865
Tax expense			1,061

Miscellaneous expenses	15,919	36,779	49,858
Total expenses	1,606,787	1,367,374	1,316,988
Expenses paid indirectly by broker	708	1,852	2,545
Net expenses	1,606,079	1,365,522	1,314,443
Net investment income	2,235,174	2,435,018	2,616,870
Year end shares outstanding	12,934,886	12,869,252	12,910,353
Net investment income per share	\$0.17	\$0.18	\$0.20
Distributions per common share	\$.19		

Net of foreign withholding taxes - Dividends: 2018 \$6,476; 2016 \$28,448 ; 2017 \$25,333

Balance Sheet, as of Sep. 30(\$):

Assets:	2018	2017
Investments at value	172,667,941	160,952,734
Cash	9,121	339,764
Receivable for investments sold	401,881	
Dividends & interest receivable	635,232	630,432
Deferred offering expense	114,239	24,158
Prepaid expenses	623	
Other assets		448
Total assets	173,829,037	161,947,536
Liabilities:		
Distributions payable	21,875	56,875
Payable for investments purchased	390,000	519,043
Payable for preferred offering expenses		149,646
Payable for investment advisory fees	98,783	85,535
Payable for payroll expenses	30,330	25,479
Payable for accounting fees	3,750	11,250
Other accrued expenses		92,298
Total liabilities	637,036	932,330
Series A cumulative preferred shares	30,000,000	30,000,000
Net assets	143,192,001	131,015,206
Paid-in capital	110,572,758	111,440,185
Total distributable earnings	32,619,243	
Distributions in excess of net investment income		dr5,098,898
Accumulated net realized gain (loss) from investment transactions		3,794,629
Unrealized appreciation (depreciation) on investments		20,879,290
Net assets	143,192,001	131,015,206
Net asset value per share	11	10

Cost - Investments at value: 2018 \$141,420,753; 2017 \$140,073,444

EQUITY COMMONWEALTH
Annual Report:
Consolidated Income Account, years ended Dec. 31 (\$000):

	2018	2017	2016
Rental income	144,425	270,320	409,071
Tenant reimbursements & other income	52,597	70,251	91,609
Total revenues	197,022	340,571	500,680
Operating expenses	79,916	141,425	200,706
Depreciation & amortization	49,041	90,708	131,806
General & administrative	44,439	47,760	50,256
Loss on asset impairment	12,087	19,714	58,476
Total expenses	185,483	299,607	441,244
Operating income (loss)	11,539	40,964	59,436
Interest & other income	46,815	26,380	10,331
Interest expense	26,585	52,183	84,329
Gain (loss) on early extinguishment of debt	dr7,122	dr493	dr2,680
Foreign currency exchange gain (loss)			dr5,000
Gain (loss) on sale of properties, net	251,417	15,498	250,886
Income (loss) before income taxes	276,064	30,166	233,639
Income tax expense	3,156	500	745
Net income (loss)	272,908	29,666	232,894
Net loss (income) attributable to noncontrolling interest	dr95	dr10	
Net income (loss) attributable to Equity Commonwealth	272,813	29,656	232,894
Preferred distributions	7,988	7,988	17,956
Excess fair value of consideration paid over carrying value of preferred shares			9,609
Net income (loss) attributable to Equity Commonwealth common shareholders	264,825	21,668	205,329
Common shares(000)			

Weighted average shares outstanding - basic	122,314	124,125	125,474
Weighted average shares outstanding - diluted	123,385	125,129	126,768
Year end shares outstanding	121,572	124,218	123,994
Net income (loss) per share - basic	\$2.17	\$0.17	\$1.64
Net income (loss) per share - diluted	\$2.15	\$0.17	\$1.62
Number of full time employees	41	54	58
Number of common stockholders	1,166	1,251	1,317

Reclassified to conform with 2017 presentation
 Including net amortization of debt discounts, premiums & deferred financing fees - Interest expense: 2017 \$3,135,000; 2016 \$3,725,000 As is As of February 12, 2018 As of February 7, 2019 As of February 13, 2017

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Land	135,142	191,775
Buildings & improvements	1,004,500	1,555,836
Real estate properties, at cost	1,139,642	1,747,611
Accumulated depreciation	375,968	450,718
Real estate properties, net	763,674	1,296,893
Assets held for sale		97,688
Acquired real estate leases, net	275	23,847
Cash & cash equivalents	2,400,803	2,351,693
Marketable securities	249,602	276,928
Restricted cash	3,298	8,897
Rents receivable, net	51,089	93,436
Other assets, net	62,031	87,563
Total assets	3,530,772	4,236,945
Liabilities:		
Senior unsecured debt, net	248,473	815,984
Mortgage notes payable, net	26,482	32,594
Liabilities related to properties held for sale		1,840
Accounts payable, accrued expenses & other liabilities	62,368	74,956
Rent collected in advance	9,451	11,076
Total liabilities	346,774	936,450
Series D preferred shares	119,263	119,263
Common shares of beneficial interest	1,216	1,242
Additional paid in capital	4,305,974	4,380,313
Cumulative net income (loss)	2,870,974	2,596,259
Cumulated other comprehensive income (loss)	dr342	dr95
Cumulative common distributions	dr3,420,548	dr3,111,868
Cumulative preferred distributions	dr693,736	dr685,748
Total shareholders' equity	3,182,801	3,299,366
Non-controlling interest	1,197	1,129
Total equity	3,183,998	3,300,495

ESSA BANCORP INC
Earnings, 3 mos. to Dec. 31 (Consol. — \$000):

	2018	2017
Net interest income	16,869	15,376
Prov. loan losses	876	1,000
Non-int. income	dr16,869	dr15,376
Non-int. expenses	8,776	9,282
Income taxes	474	4,093
Net income	3,009	dr1,638
Earn. per share (primary)	\$0.27	dr\$0.15
Earn. per share (fully-diluted)	\$0.27	dr\$0.15
Common shares(000)	10,951	10,717
Avg. no. shs. (primary)	10,951	10,717
Avg. no. shs. (fully-diluted)	10,951	10,717

Consolidated Balance Sheet Items, as of Dec. 31(\$000):

Assets:	2018	2017
Cash & due from banks	35,849	35,849
Loan loss prov.		12,221
Net loans		1,334,304
Premises & equipment		14,448
Other assets		21,123
Total assets		1,862,878
Liabilities:		
Total deposits		1,307,917
Demand deposits		360,449
Long term debt		112,373
Other liabilities		9,554
Common stock		181
Total liab. & stockholders' equity		1,862,878

ESSEX PROPERTY TRUST INC
Annual Report:
Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Rental & other property	1,390,870	1,354,325	1,285,723
Management & other fees from affiliates	9,183	9,574	8,278
Total revenues	1,400,053	1,363,899	1,294,001

Property operating, excluding real estate taxes	233,809	229,076	249,765
Real estate taxes	151,525	146,310	139,162
Corporate-level property management expenses	31,062	30,156	
Depreciation & amortization	479,884	468,881	441,682
General & administrative	53,451	41,385	40,751
Expensed acquisition & investment related costs	194	1,569	1,841
Total expenses	949,925	917,377	873,201
Earnings from operations	450,128	446,522	420,800
Interest expense	220,492	222,894	219,654
Total return swap income	8,707	10,098	11,716
Interest & other income	23,010	24,604	27,305
Equity income (loss) in co-investments	89,132	86,445	48,698
Gain (loss) on early retirement of debt		dr1,796	dr606
Gain on sale of real estate & land	61,861	26,423	154,561
Deferred tax expense on gain on sale of real estate & land			4,410
Gain on remeasurement of co-investment	1,253	88,641	
Net income (loss)	413,599	458,043	438,410
Net loss (income) attributable to noncontrolling interest	dr23,446	dr24,984	dr23,431
Net income attributable to controlling interest	390,153	433,059	414,979
Dividends to preferred stockholders			1,314
Excess of redemption value of preferred stock over the carrying value			2,541
Net income (loss) available to common stockholders	390,153	433,059	411,124
Common shares(000)			
Weighted average shares outstanding - basic	66,041	65,829	65,472
Weighted average shares outstanding - diluted	66,085	65,898	65,588
Year end shares outstanding	65,890	66,054	65,528
Net income (loss) per share - basic	\$5.91	\$6.58	\$6.28
Net income (loss) per share - diluted	\$5.90	\$6.57	\$6.27
Dividends per common share	\$0.07	\$0.07	
Total number of employees	1,826	1,835	1,799
Number of common stockholders	1,313	1,271	1,336

Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230). As is Approximately As of February 21, 2017 As of February 15, 2018 As of February 15, 2019

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Rental properties: land & land improvements	2,701,356	2,719,064
Rental properties: buildings & improvements	10,664,745	10,643,009
Rental properties, gross	13,366,101	13,362,073
Less accumulated depreciation - rental properties	3,209,548	2,769,297
Rental properties, net	10,156,553	10,592,776
Real estate for development	454,629	355,735
Co-investments	1,300,140	1,155,984
Total real estate investments	11,911,322	12,104,495
Cash & cash equivalents - unrestricted	134,465	44,620
Cash & cash equivalents - restricted	16,930	16,506
Marketable securities	209,545	190,004
Notes & other receivables	71,895	100,926
Prepaid expenses & other assets	39,439	39,155
Total assets	12,383,596	12,495,706
Liabilities:		
Unsecured debt	3,799,316	3,501,709
Mortgage notes payable, net	1,806,626	2,008,417
Lines of credit		179,000
Accounts payable & accrued liabilities	127,086	127,501
Construction payable	59,345	51,770
Dividends payable	128,529	121,420
Distributions in excess of investments in co-investments		36,726
Other liabilities	33,375	33,132
Total liabilities	5,954,277	6,059,675
Redeemable noncontrolling interest	35,475	39,206
Common stock	7.00	7.00

Additional paid-in capital	7,093,079	7,129,571
Distributions in excess of accumulated earnings (deficit)	dr812,796	dr833,726
Accumulated other comprehensive income (loss), net	dr13,217	dr18,446
Total stockholders' equity	6,267,073	6,277,406
Noncontrolling interest	126,771	119,419
Total equity	6,393,844	6,396,825

FNB CORP

Annual Report:

Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Interest income on loans & leases, including fees	1,022,000	862,000	598,000
Interest income on securities - taxable	119,000	97,000	72,000
Interest income on securities - tax-exempt	28,000	20,000	9,000
Other interest income	1,000	1,000	
Total interest income	1,170,000	980,000	679,000
Interest expense on deposits	142,000	72,000	41,000
Interest expense on short-term borrowings	75,000	44,000	12,000
Interest expense on long-term borrowings	21,000	18,000	14,000
Total interest expense	238,000	134,000	67,000
Net interest income	932,000	846,000	612,000
Provision for credit losses	61,000	61,000	56,000
Net interest income after provision for credit losses	871,000	785,000	556,000
Service charges	126,000	120,000	97,000
Trust services	26,000	23,000	21,000
Insurance commissions & fees	18,000	19,000	18,000
Securities commissions & fees	18,000	15,000	13,000
Capital markets income	21,000	17,000	16,000
Mortgage banking operations	22,000	20,000	12,000
Dividends on non-marketable equity securities	16,000	9,000	4,000
Bank owned life insurance	13,000	12,000	10,000
Net securities gains (losses)		6,000	1,000
Other non-interest income	16,000	11,000	9,000
Total non-interest income	276,000	252,000	201,000
Salaries & employee benefits	370,000	327,000	240,000
Net occupancy	60,000	54,000	40,000
Equipment	55,000	49,000	38,000
Amortization of intangibles	16,000	18,000	11,000
Outside services	66,000	56,000	44,000
FDIC insurance	33,000	33,000	19,000
Bank shares & franchise taxes	12,000	10,000	9,000
Merger-related expenses		57,000	37,000
Other non-interest expenses	83,000	77,000	73,000
Total non-interest expense	695,000	681,000	511,000
Income before income taxes	452,000	356,000	246,000
Income taxes	79,000	157,000	75,000
Net income	373,000	199,000	171,000
Preferred stock dividends	8,000	8,000	8,000
Net income available to common stockholders	365,000	191,000	163,000
Common shares(000)			
Weighted average shares outstanding - basic	324,207	302,195	206,244
Weighted average shares outstanding - diluted	325,624	303,858	207,769
Year end shares outstanding	324,315	323,465	211,060
Net income per share - basic	\$1.13	\$0.63	\$0.79
Net income per share - diluted	\$1.12	\$0.63	\$0.78
Cash dividends paid for common share	\$48	\$48	\$48
Number of full time employees	3,880	4,215	3,326
Number of part time employees	540	533	495
Total number of employees	4,420	4,748	3,821
Number of common stockholders	1,689	1,751	1,927

Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230). As is Approximately As of January 31, 2017 As of January 31, 2018

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Cash & due from banks	451,000	408,000

Interest bearing deposits with banks	37,000	71,000
Cash & cash equivalents	488,000	479,000
Securities available for sale	3,341,000	2,765,000
Debt securities held to maturity	3,254,000	3,242,000
Loans held for sale	22,000	93,000
Loans & leases, net	22,153,000	20,999,000
Allowance for credit losses	180,000	175,000
Net loans & leases	21,973,000	20,824,000
Premises & equipment, net	330,000	337,000
Goodwill	2,255,000	2,249,000
Core deposit & other intangible assets, net	79,000	92,000
Bank owned life insurance	537,000	527,000
Other assets	823,000	810,000
Total assets	33,102,000	31,418,000
Liabilities:		
Non-interest-bearing demand deposits	6,000,000	5,720,000
Interest-bearing demand deposits	9,660,000	9,571,000
Savings deposits	2,526,000	2,488,000
Certificates & other time deposits	5,269,000	4,621,000
Total deposits	23,455,000	22,400,000
Short-term borrowings	4,129,000	3,679,000
Long-term borrowings	627,000	668,000
Other liabilities	283,000	262,000
Total liabilities	28,494,000	27,009,000
Preferred stock	107,000	107,000
Common stock	3,000	3,000
Additional paid-in capital	4,049,000	4,033,000
Retained earnings (accumulated deficit)	576,000	368,000
Accumulated other comprehensive income (loss)	dr106,000	dr83,000
Treasury stock, at cost	21,000	19,000
Total stockholders' equity	4,608,000	4,409,000

Reclassified to conform with 2018 presentation. Fair value of debt securities held to maturity: 2017 \$3,218,000,000; 2018 \$3,155,000,000. Measured at fair value - loans held for sale 2017 \$56,000,000; 2018 \$14,000,000. Net of unearned income - Loans & leases: 2017 \$51,000,000; 2018 \$3,000,000

FNB CORP

Dividend Announcement: On Feb. 20, 2019, Co.'s Board of Directors declared a quarterly cash dividend of \$0.12 per share on Co.'s common stock, payable on Mar. 15, 2019, to shareholders of record as of the close of business on Mar. 5, 2019.

FANNIE MAE

Annual Report:

Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Interest income on trading securities	1,336,000	706,000	516,000
Interest income on available-for-sale securities	230,000	335,000	620,000
Interest income on mortgage loans	114,605,000	108,319,000	104,642,000
Interest income on federal funds sold & securities purchased under agreements to resell or similar arrangements	742,000	373,000	141,000
Other interest income	136,000	123,000	102,000
Total interest income	117,049,000	109,856,000	106,021,000
Interest expense on short-term debt	468,000	250,000	206,000
Interest expense on long-term debt	95,630,000	88,873,000	84,520,000
Total interest expense	96,098,000	89,123,000	84,726,000
Net interest income	20,951,000	20,733,000	21,295,000
Provision (benefit) for credit losses	dr3,309,000	dr2,041,000	dr2,155,000
Net interest income (loss) after benefit (provision) for credit (loan) losses	24,260,000	22,774,000	23,450,000
Investment gains (losses), net	952,000	1,522,000	1,256,000
Fair value gains (losses), net	1,121,000	dr1,211,000	dr1,081,000
Fee & other income (expense)	979,000	2,227,000	966,000
Non-interest income (loss)	3,052,000	2,538,000	1,141,000
Salaries & employee benefits	1,451,000	1,328,000	1,336,000
Professional services	1,032,000	933,000	955,000
Other administrative expenses	576,000	476,000	450,000
Total administrative expenses	3,059,000	2,737,000	2,741,000
Foreclosed property income (expense)	dr617,000	dr521,000	dr644,000
Temporary Payroll Cut Continuation Act of 2011 (TCCA) fees	2,284,000	2,096,000	1,845,000
Other expenses, net	1,253,000	1,511,000	1,028,000
Total expenses	7,213,000	6,865,000	6,258,000
Income (loss) before federal income taxes	20,099,000	18,447,000	18,333,000
Provision (benefit) for federal income taxes	4,140,000	15,984,000	6,020,000

BANK

Net income (loss)	15,959,000	2,463,000	12,313,000
Dividends distributed or available for distribution to senior preferred stockholder	12,613,000	8,944,000	12,236,000
Net income (loss) attributable to common stockholders	3,346,000	4,681,000	77,000
Common shares(000)			
Weighted average shares outstanding - basic	5,762,000	5,762,000	5,762,000
Weighted average shares outstanding - diluted	5,893,000	5,762,000	5,893,000
Year end shares outstanding	1,158,088	1,158,088	1,158,000
Net income (loss) per share - basic	\$0.58	\$1.12	\$0.01
Net income (loss) per share - diluted	\$0.57	\$1.12	\$0.01
Total number of employees	7,400		
Number of common stockholders	9,000		

Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230) Includes amount related to consolidated trusts - Interest income - mortgage loans: 2016 \$95,266,000,000; 2017 \$100,593,000,000 Includes amount related to consolidated trusts - Interest expense - long-term debt: 2016 \$77,575,000,000; 2017 \$82,580,000,000 As is Approximately As of January 31, 2019

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Cash & cash equivalents	25,557,000	32,110,000
Restricted cash	23,866,000	28,150,000
Federal funds sold & securities purchased under agreements to resell or similar arrangements	32,938,000	19,470,000
Investments in securities - trading, at fair value	41,867,000	34,679,000
Investments in securities - available for sale, at fair value	3,429,000	4,843,000
Total investments in securities	45,296,000	39,522,000
Mortgage loans held for sale, at lower of cost or fair value	7,701,000	4,988,000
Mortgage loans held for investment - Of Fannie Mae	113,039,000	162,809,000
Mortgage loans held for investment - Of consolidated trusts	3,142,858,000	3,029,812,000
Total mortgage loans held for investment, at amortized cost	3,255,897,000	3,192,621,000
Allowance for loan losses	14,203,000	19,084,000
Total loans held for investment, net of allowance	3,241,694,000	3,173,537,000
Total mortgage loans	3,249,395,000	3,178,525,000
Deferred tax assets, net	13,188,000	17,350,000
Accrued interest receivable	8,490,000	8,133,000
Acquired property, net	2,584,000	3,220,000
Other assets	17,004,000	19,049,000
Total assets	3,418,318,000	3,345,529,000
Liabilities:		
Accrued interest payable	10,211,000	9,682,000
Debt - of Fannie Mae	232,074,000	276,752,000
Debt - of consolidated trusts	3,159,846,000	3,053,302,000
Other liabilities	109,947,000	109,479,000
Total liabilities	3,412,078,000	3,349,215,000
Senior preferred stock	120,836,000	117,149,000
Preferred stock	19,130,000	19,130,000
Common stock	687,000	687,000
Retained earnings (accumulated deficit)	127,335,000	133,805,000
Accumulated other comprehensive income (loss)	322,000	553,000
Treasury stock, at cost	7,400,000	7,400,000
Total equity (deficit)	6,240,000	3,686,000

Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230) Includes amount related to consolidated trusts - Restricted cash: 2017 \$22,132,000,000; 2018 \$17,849,000,000 Includes pledged as collateral - Investments in securities - trading, at fair value: 2017 \$747,000,000; 2018 \$3,061,000,000 Includes amount related to consolidated trusts - Investments in securities - available-for-sale securities, at fair value: 2017 \$87,000,000; 2018 \$10,596,000,000; 2018 \$8,922,000,000 Includes amount related to consolidated trusts - Accrued interest receivable: 2017 \$7,560,000,000; 2018 \$7,928,000,000 Includes amount related to consolidated trusts - Accrued interest payable: 2017 \$8,598,000,000; 2018 \$9,133,000,000 Includes at fair value - Debt of Fannie Mae: 2017 \$8,186,000,000; 2018 \$6,826,000,000 Includes at fair value - Debt of consolidated trusts: 2017 \$30,493,000,000; 2018 \$23,753,000,000 Includes amount related to consolidated trusts - Other liabilities: 2017 \$492,000,000; 2018 \$356,000,000

FCCC INC Earnings, 9 mos. to Dec. 31 (— \$000):

Net income	2018	2017
Earn. per share (primary)	\$0.01	\$0.01
Earn. per share (fully-diluted)	\$0.01	\$0.01
Common shares(000)		
Avg. no. shs. (primary)	3,461	3,461

Avg. no. shs. (fully-diluted) 3,461 3,461

FEDERATED INVESTORS INC (PA) Annual Report:

Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Investment advisory fees, net - affiliates	585,832	591,112	654,224
Investment advisory fees, net - other	187,586	140,558	112,601
Administrative service fees, net - affiliates	199,269	188,814	211,646
Other service fees, net - affiliates	156,935	176,397	160,024
Other service fees, net - other	6,055	6,043	4,876
Total revenue	1,135,677	1,102,924	1,143,371
Compensation & related expenses	354,765	289,215	296,466
Distribution expenses	287,580	342,779	383,648
Professional service fees	42,903	29,064	29,443
Systems & communications expenses	39,925	31,971	31,271
Office & occupancy expenses	34,622	29,258	27,379
Advertising & promotional expenses	16,141	11,166	14,522
Travel & related expenses	15,594	12,646	13,228
Other operating expenses	13,867	15,317	11,731
Total operating expenses	805,397	761,416	807,688
Operating income	330,280	341,508	335,683
Investment income, net	5,985	7,236	7,256
Gain (loss) on securities, net	4,357	8,072	2,108
Debt expense	5,885	4,772	4,173
Other nonoperating income (expenses), net	29,849	42	60
Total nonoperating income (expenses), net	34,106	10,494	5,251
Income before income taxes	296,174	352,002	340,934
Income tax provision	73,875	57,101	119,420
Net income including noncontrolling interest in subsidiaries	222,299	294,901	221,514
Less: net income attributable to the noncontrolling interest in subsidiaries	2,002	3,560	12,595
Net income attributable to Federated Investors, Inc.	220,297	291,341	208,919
Less: total net income available to participating unvested restricted shareholders	8,555	11,420	7,632
Total net income attributable to Federated common stock	211,742	279,921	201,287
Common shares(000)			
Weighted average shares outstanding - basic	96,949	97,411	99,116
Weighted average shares outstanding - diluted	96,949	97,412	99,117
Year end shares outstanding	100,812	101,109	101,999
Net income (loss) per share - basic	\$2.18	\$2.87	\$2.03
Net income (loss) per share - diluted	\$2.18	\$2.87	\$2.03
Cash dividends per share	\$1.06	\$1.00	\$2.00
Total number of employees	1,878	1,441	1,463
Number of class A common beneficial stockholder	1,000	1,000	1,000
Number of class B common beneficial stockholders	38,476	36,759	27,413

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Cash & cash equivalents	156,832	316,264
Investments - consolidated investment companies	22,798	45,411
Investments - affiliates & other	10,860	7,863
Receivables, net	60,094	26,033
Receivables - affiliates	34,985	27,449
Prepaid expenses	16,513	11,747
Other current assets	2,019	2,507
Total current assets	304,101	437,274
Goodwill	809,608	660,040
Intangible assets, net	339,639	76,875
Property & equipment, net	53,229	37,670
Other long-term assets	37,106	19,551
Total long-term assets	1,239,582	794,136

Total assets	1,543,683	1,231,410
Liabilities:		
Accounts payable & accrued expenses	56,110	47,595
Accrued compensation & benefits	113,865	74,572
Other current liabilities	11,205	6,682
Total current liabilities	181,180	128,849
Long-term debt	135,000	170,000
Long-term deferred tax liability, net	148,164	117,620
Other long-term liabilities	39,705	23,563
Total long-term liabilities	322,869	311,183
Total liabilities	504,049	440,032
Redeemable noncontrolling interests in subsidiaries	182,513	30,163
Class A common stock	189	189
Class B common stock	367,063	343,189
Retained earnings	791,823	697,359
Treasury stock, at cost		
class B common stock	287,337	278,732
Accumulated other comprehensive income (loss), net of tax	14,617	790
Total permanent equity	857,121	761,215

FIDELITY NATIONAL FINANCIAL INC Annual Report:

Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Direct title insurance premiums	2,221,000	2,170,000	2,097,000
Agency title insurance premiums	2,690,000	2,723,000	2,626,000
Escrow, title-related & other fees	2,615,000	2,637,000	2,416,000
Interest & investment income	177,000	131,000	126,000
Realized gains & (losses), net	109,000	2,000	8,000
Total revenues	7,594,000	7,663,000	7,257,000
Personnel costs	2,538,000	2,460,000	2,275,000
Agent commissions	2,059,000	2,089,000	1,998,000
Other operating expenses	1,801,000	1,781,000	1,648,000
Depreciation & amortization expense	182,000	183,000	160,000
Provision for title claim losses	221,000	238,000	157,000
Interest expense	43,000	48,000	64,000
Total expenses	6,844,000	6,799,000	6,302,000
Earnings (loss) from continuing operations before income taxes & equity in earnings (loss) of unconsolidated affiliates	750,000	864,000	955,000
Income tax expense (benefit) on continuing operations	120,000	235,000	347,000
Earnings (loss) from continuing operations before equity in earnings (loss) of unconsolidated affiliates	630,000	629,000	608,000
Equity in earnings (loss) of unconsolidated affiliates	5,000	10,000	14,000
Net earnings (loss) from continuing operations	635,000	639,000	622,000
Earnings (loss) from discontinued operations, net of tax		155,000	70,000
Net earnings (loss)	635,000	794,000	692,000
Less: net earnings (loss) attributable to non-controlling interests	7,000	23,000	42,000
Net earnings (loss) attributable to Fidelity National Financial, Inc. common shareholders	628,000	771,000	650,000
Common shares(000)			
Weighted average shares outstanding - FNF Group - basic	273,000	271,000	272,000
Weighted average shares outstanding - FNFV Group - basic		65,000	67,000
Weighted average shares outstanding - FNF Group - diluted	278,000	278,000	280,000
Weighted average shares outstanding - FNFV Group - diluted		67,000	70,000
Year end shares outstanding	275,374	274,432	338,622
Earnings (loss) per share from continuing operations - FNF Group - basic	\$2.30	\$2.36	\$2.31

BANK

Earnings (loss) per share from discontinued operations - FNF Group - basic	\$0.08	\$0.09	
Net earnings (loss) per share - FNF Group - basic	\$2.30	\$2.44	\$2.40
Earnings (loss) per share from discontinued operations - FNFV Group - basic	\$1.68	\$1.68	\$0.06
Net earnings (loss) per share - FNFV Group - basic	\$1.68	\$1.68	\$0.06
Earnings (loss) per share from discontinued operations - FNF Group - diluted	\$2.26	\$2.30	\$2.24
Earnings (loss) per share from discontinued operations - FNFV Group - diluted	\$0.08	\$0.08	\$0.10
Net earnings (loss) per share - FNFV Group - diluted	\$2.26	\$2.38	\$2.34
Earnings (loss) per share from discontinued operations - FNFV Group - diluted	\$1.63	\$1.63	\$0.06
Cash dividends paid per share - FNF Group	\$1.20	\$1.02	\$0.88
Number of full time employees	23,436	24,367	
Number of common stockholders	6,700	7,000	
Common shares(000)			
Foreign currency translation adjustments	6,000	2,000	

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Fixed maturities available for sale, at fair value	1,998,000	1,816,000
Preferred securities, at fair value	301,000	319,000
Equity securities, at fair value	498,000	681,000
Investments in unconsolidated affiliates	137,000	150,000
Other long-term investments	135,000	110,000
Short-term investments	480,000	295,000
Total investments	3,549,000	3,371,000
Cash & cash equivalents	1,257,000	1,110,000
Trade & notes receivables, net	306,000	317,000
Goodwill	2,726,000	2,746,000
Prepaid expenses & other assets	377,000	398,000
Other intangible assets, net	513,000	618,000
Title plants	405,000	398,000
Property & equipment, net	164,000	193,000
Income taxes receivable	4,000	4,000
Total assets	9,301,000	9,151,000
Liabilities:		
Accounts payable & accrued liabilities	956,000	955,000
Income taxes payable	137,000	137,000
Notes payable	836,000	759,000
Reserve for title claim losses	1,488,000	1,490,000
Secured trust deposits	822,000	830,000
Deferred tax liability	227,000	169,000
Total liabilities	4,329,000	4,340,000
Redeemable non-controlling interest	344,000	344,000
Additional paid-in capital	4,500,000	4,587,000
Retained earnings (deficit)	641,000	217,000
Accumulated other comprehensive earnings (loss)	dr13,000	111,000
Less: treasury stock, at cost	498,000	468,000
Total Fidelity National Financial, Inc. shareholders' equity	4,630,000	4,447,000
Noncontrolling interests	dr2,000	20,000
Total equity	4,628,000	4,467,000

Reclassified to conform with 2018 presentation
 Includes pledged fixed maturities securities related to secured trust deposits - Fixed maturities available for sale, at fair value: 2017 \$364,000,000; 2018 \$418,000,000
 Includes pledged short-term investments related to secured trust deposits - Short-term investments: 2017 \$3,000,000; 2018 \$8,000,000
 Includes pledged cash related to secured trust deposits - Cash and cash equivalents: 2017 \$475,000,000; 2018 \$412,000,000

FIDELITY NATIONAL FINANCIAL INC

Dividend Announcement: On Feb. 13, 2019, Co. announced that its board of directors has declared an increased quarterly cash dividend of \$0.31 per share, a 3% increase from the previous quarterly cash dividend of

\$0.30. The dividend will be payable Mar. 29, 2019, to stockholders of record as of Mar. 15, 2019.

FIDUCIARY/CLAYMORE ENERGY INFRASTRUCTURE FUND

Annual Report:

Income Account, years ended Nov. 30(\$):

	2018	2017	2016
Interest income	87,432		
Distributions from master limited partnerships	62,141,081	60,295,908	65,261,898
In-kind stock dividends received		1,512,364	
Less: return of capital distributions	dr56,752,238	dr54,426,166	dr56,990,747
Less: distributions classified as realized gains	dr1,744,577	dr3,090,901	dr5,024,115
Total investment income	3,731,698	4,291,205	3,247,036
Interest expense	7,229,892	4,521,629	3,064,925
Investment advisory fees	6,691,471	6,824,263	6,428,486
Professional fees	299,051	384,257	366,319
Administration fee	140,372	142,364	136,414
Fund accounting fees	122,013	123,332	119,429
Trustees' fees & expenses	119,862	144,843	139,808
Printing expense	77,538	65,887	83,368
Registration & filings expense	36,582	35,514	30,755
Custodian fees	23,343	21,263	18,323
Transfer agent fees	19,536	17,709	20,003
Insurance expense	13,441	14,782	26,119
Other fees	3,347	2,656	2,600
Total expenses	14,776,448	12,298,499	10,436,549
Advisory fees waived	6,811	76,062	6,760
Net expenses	14,769,637	12,222,437	10,429,789
Net investment income (loss) before taxes	dr11,037,939	dr7,931,232	dr7,182,753
Current tax expense (benefit)	cr570,841	cr1,441,373	
Deferred tax expense (benefit)	cr2,040,998	cr1,805,012	cr2,423,201
Net investment income (loss)	dr8,426,100	dr4,684,847	dr4,759,552
Year end shares outstanding	35,440,768	35,359,842	33,651,772
Net investment income (loss) per share	dr\$0.24	dr\$0.14	dr\$0.14

Balance Sheet, as of Nov. 30(\$):

Assets:	2018	2017
Investments in securities, at value	637,010,526	696,623,377
Cash	723,089	
Current tax receivable	10,352,866	19,776,482
Investments sold receivable		4,809,137
Interest receivable	15,029	4,527
Prepaid expenses	8,366	7,653
Total assets	648,109,876	721,221,176
Liabilities:		
Borrowings	118,000,000	118,000,000
Reverse repurchase agreements	110,022,062	110,230,215
Interest due on borrowings	27,809	253,277
Payable for net deferred tax	44,116,191	80,450,830
Payable for investment advisory fees	508,740	487,252
Payable for professional fees	185,595	313,125
Payable for offering costs	124,746	246,548
Payable for trustees' fees & expenses	12,730	388
Payable for other fees & expenses	33,391	45,209
Total liabilities	273,031,264	310,026,844
Net assets	375,078,612	411,194,332
Common stock	354,408	353,598
Additional paid-in capital	155,191,361	203,798,722
Accumulated net investment income (loss) net of tax benefit (expense)		dr72,661,404
Accumulated net realized gain (loss) on investments, net of tax		131,167,148
Net unrealized appreciation (depreciation) on investments, net of tax		148,536,268
Total distributable earnings (loss)	219,532,843	
Net assets	375,078,612	411,194,332
Net asset value per share	11	12
Cost - investments in securities, at value: 2018 \$463,714,922; 2017 \$456,607,252		

FIFTH STREET ASSET MANAGEMENT INC

Liquidation Development: On Feb. 20, 2019, Co. was liquidated.

FIRST INDUSTRIAL REALTY TRUST INC

Annual Report:

Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Rental income	306,406	303,874	289,858
Tenant recoveries & other income	97,548	92,528	88,162

Total revenues	403,954	396,402	378,020
Property expenses	116,854	113,494	112,324
General & administrative	27,749	28,079	26,703
Acquisitions costs			491
Impairment of real estate	2,756		
Depreciation & other amortization	116,459	116,364	117,282
Total expenses	263,818	257,937	256,800
Gain (loss) on sale of real estate	81,600	131,269	68,202
Interest expense	50,775	57,199	59,430
Amortization of debt issuance costs	3,404	3,162	3,219
Settlement gain on derivative instruments		1,896	
Gain (loss) from retirement of debt	dr39	dr1,775	
Total other income (expense)	27,382	71,029	5,553
Income (loss) from operations before equity in loss of joint venture & income tax provision	167,518	209,494	126,773
Equity income (loss) of joint venture	dr276		
Income tax provision (benefit)	cr92	1,193	1,089
Net income (loss)	167,334	208,301	125,684
Less: net loss (income) attributable to the noncontrolling interest	dr4,095	dr6,845	dr4,452
Net income (loss) attributable to First Industrial Realty Trust, Inc.'s common stockholders & participating securities	163,239	201,456	121,232
Common shares(000)			
Weighted average shares outstanding - basic	123,804	118,272	115,030
Weighted average shares outstanding - diluted	124,191	118,787	115,370
Year end shares outstanding	126,307	119,883	117,108
Net earnings (loss) per share - basic	\$1.31	\$1.70	\$1.05
Net earnings (loss) per share - diluted	\$1.31	\$1.69	\$1.05
Dividends per share	\$0.87	\$0.84	\$0.76
Total number of employees	145		
Number of common stockholders	397		

Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230) As is As of February 15, 2019

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Land	909,318	864,813
Buildings & improvements	2,704,850	2,521,457
Construction in progress	59,476	109,475
Less: accumulated depreciation	811,784	789,919
Net investment in real estate	2,861,860	2,705,826
Cash & cash equivalents	43,102	21,146
Restricted cash	7,271	25,336
Tenant accounts receivable, net	5,185	4,873
Investment in joint venture	23,326	
Deferred rent receivable, net	71,079	70,254
Deferred leasing intangibles, net	29,678	30,481
Prepaid expenses & other assets, net	101,190	83,146
Total assets	3,142,691	2,941,062
Liabilities:		
Mortgage loans payable, net	296,470	450,056
Senior unsecured notes, net	544,504	246,673
Unsecured term loans, net	456,809	455,768
Unsecured credit facility		144,500
Accounts payable & accrued expenses & other liabilities	78,665	86,532
Deferred leasing intangibles, net	9,560	10,355
Rents received in advance & security deposits	47,927	44,285
Dividends & distributions payable	28,845	27,016
Total liabilities	1,462,780	1,465,185
Common stock	1,263	1,199
Additional paid-in capital	2,131,556	1,967,110
Distributions in excess of accumulated earnings (deficit)	dr490,807	dr541,847
Accumulated other comprehensive income (loss)	3,502	1,338

BANK

Total First Industrial Realty Trust, Inc.'s stockholders' equity (net deficit)	1,645,514	1,427,800
Noncontrolling interest	34,397	48,077
Total equity	1,679,911	1,475,877

Reclassified to reflect the adoption of FASB ASU No 2016-18, (Topic 230)

FIRST SAVINGS FINANCIAL GROUP INC
Earnings, 3 mos. to Dec. 31 (Consol. — \$000):

	2018	2017
Investment Revenues	16,213	11,237
Gain (losses) on sale of assets	16,213	11,237
Non-operating income	801	590
Net interest income	11,801	9,426
Prov. loan losses	315	462
Non-int. income	5,781	2,906
Non-int. expenses	15,065	8,617
Income taxes	522	622
Net income	1,680	2,631
Earn. per share (primary)	\$1.28	\$1.53
Earn. per share (fully-diluted)	\$1.24	\$1.44
Common shares(000)	2,285	2,228
Avg. no. shs. (primary)	2,285	2,228
Avg. no. shs. (fully-diluted)	2,371	2,359

Consolidated Balance Sheet Items, as of Dec. 31(\$000):

Assets:	2018	2017
Cash & due from banks	11,524	11,524
Loans	743,436	743,436
Unearned income	dr245	dr245
Loan loss prov.	9,620	9,620
Net loans	734,061	734,061
Premises & equipment	20,159	20,159
Other assets	6,890	6,890
Total assets	1,735,407	1,735,407
Liabilities:		
Total deposits	1,495,084	1,495,084
Demand deposits	169,062	169,062
Savings & time deposits	663,011	663,011
Current debt	1,352	1,352
Long term debt	126,697	126,697
Secur. repurchase, agree	1,352	1,352
Other liabilities	7,455	7,455
Common stock	26	26
Surplus	27,746	27,746
Retain earnings	79,109	79,109
Treasury stock	5,105	5,105
Total liab. & stockholders' equity	1,735,407	1,735,407

FIRST TRUST SPECIALTY FINANCE AND FINANCIAL OPPORTUNITIES FUND

Annual Report:
Income Account, years ended Nov. 30(\$):

	2018	2017	2016
Investment income - dividends	11,472,613	9,765,809	11,151,558
Investment income - interest	6,382	832	227
Total investment income	11,478,995	9,766,641	11,151,785
Investment advisory fees	1,122,078	1,258,687	1,157,648
Interest & fees on loan	697,215	512,972	298,845
Printing fees	48,529	59,943	52,294
Administrative fees	48,529	55,671	50,752
Shareholder reporting fees	46,400	48,366	49,580
Audit & tax fees	31,693	31,685	34,226
Transfer agent fees	21,654	17,910	17,750
Listing expense	17,910	17,346	17,750
Custodian fees	16,068	16,561	17,479
Trustees' fees & expenses	9,250	9,250	9,250
Financial reporting fees	7,180	5,142	4,446
Legal fees	8,492	26,643	36,800
At the market offering costs	2,072,114	2,042,266	1,694,323
Other expenses	9,406,881	7,724,375	9,457,462
Total expenses	14,352,033	14,344,765	14,329,772
Net investment income (loss)	\$0.66	\$0.54	\$0.66
Year end shares outstanding	\$0.66	\$0.54	\$0.66
Net investment income per common share	\$0.66	\$0.54	\$0.66
Distributions per common share	\$0.63	\$0.60	

Balance Sheet, as of Nov. 30(\$):

Assets:	2018	2017
Investments, at value	107,712,915	116,881,021
Cash	2,757,470	2,689,676
Foreign currency	19	20
Dividends receivable	229,034	335,403
Prepaid expenses	1,808	3,205
Total assets	110,701,246	119,909,325
Liabilities:		
Outstanding loan	25,000,000	25,000,000
Distributions payables	2,511,606	2,510,334
Investment advisory fees payables	90,900	97,918
Interest & fees on loan payables	59,172	46,892
Audit & tax fees payables	46,450	48,378
Printing fees payables	22,841	22,841
Shareholder reporting fees payables	17,049	
Administrative fees payables	4,743	4,914
Custodian fees payables	4,345	2,935
Transfer agent fees payables	2,905	5,404

Trustees' fees & expenses payables	2,685	2,724
Legal fees payables	1,153	1,142
Financial reporting fees payables	771	771
Other liabilities	626	263
Total liabilities	27,741,595	27,744,516
Net assets	82,959,651	92,164,809
Paid-in capital	123,923,335	138,820,531
Par value	143,520	143,448
Accumulated net investment income (loss)	dr2,510,334	dr2,510,334
Accumulated net realized gain (loss) on investments	dr33,302,512	dr33,302,512
Net unrealized appreciation (depreciation) on investments & foreign currency translation	dr10,986,324	dr10,986,324
Accumulated distributable earnings (loss)	dr41,107,204	dr41,107,204
Net assets	82,959,651	92,164,809
Net asset value per common share	5.78	6.42

Cost - investments, at value: 2018 \$122,381,678; 2017 \$127,867,338 Cost - foreign currency: 2018 \$26; 2017 \$27

FORD MOTOR CREDIT COMPANY LLC
Annual Report:

Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Operating leases	5,795,000	5,552,000	5,555,000
Retail financing	3,891,000	3,451,000	3,070,000
Dealer financing	2,207,000	1,903,000	1,760,000
Other financing revenue	84,000	70,000	38,000
Total financing revenue	11,977,000	10,976,000	10,423,000
Depreciation on vehicles subject to operating leases	3,867,000	4,135,000	4,329,000
Interest expense	3,930,000	3,175,000	2,755,000
Net financing margin	4,180,000	3,666,000	3,339,000
Insurance premiums earned	167,000	158,000	156,000
Fee based revenue & other revenue	238,000	243,000	
Total financing revenue & other revenue	4,585,000	4,067,000	3,495,000
Operating expenses	1,429,000	1,295,000	1,274,000
Provision for credit losses	532,000	588,000	547,000
Insurance expenses	77,000	124,000	125,000
Total expenses	2,038,000	2,007,000	1,946,000
Other income, net	80,000	250,000	330,000
Income (loss) before income taxes	2,627,000	2,310,000	1,879,000
Provision for (benefit from) income taxes	403,000	cr697,000	506,000
Net income (loss)	2,224,000	3,007,000	1,373,000
Number of full time employees	17,600	17,600	17,300
Number of stockholders	1.00	1.00	1.00

Reclassified to conform with 2017 presentation As is Approximately

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Cash & cash equivalents	9,607,000	9,558,000
Marketable securities	1,308,000	2,881,000
Finance receivables, net	118,814,000	116,003,000
Net investment in operating leases	27,449,000	26,661,000
Notes & accounts receivable from affiliated companies	905,000	1,076,000
Derivative financial instruments	670,000	935,000
Other assets	3,456,000	3,329,000
Total assets	162,209,000	160,443,000
Liabilities:		
Accounts payable - customer deposits, dealer reservess & other accounts payable	1,097,000	1,171,000
Accounts payable - affiliated companies	426,000	592,000
Total accounts payable	1,523,000	1,763,000
Debt	140,146,000	137,828,000
Deferred income taxes	2,595,000	2,386,000
Derivative financial instruments	663,000	310,000
Other liabilities & deferred income	2,307,000	2,272,000
Total liabilities	147,234,000	144,559,000
Shareholder's interest	5,227,000	5,227,000
Accumulated other comprehensive income (loss)	dr829,000	dr419,000
Retained earnings	10,577,000	11,076,000
Total shareholder's interest	14,975,000	15,884,000

Reclassified to conform with 2018 presentation Includes variable interest entities - Cash & cash equivalents: 2017 \$3,479,000,000; 2018 \$2,728,000,000 Includes variable interest entities - Finance receivables, net: 2017 \$56,250,000,000; 2018 \$58,662,000,000 Includes variable interest entities - Net investment in operating leases: 2017 \$1,503,000,000; 2018 \$1,632,000,000 Includes variable interest entities - Derivative financial instruments: 2017 \$64,000,000; 2018 \$27,000,000 Includes variable interest entities - Debt: 2017 \$46,437,000,000; 2018 \$53,269,000,000 2017 \$2,000,000; 2018 \$24,000,000 Includes tax and interest

payable to affiliated companies - Income tax and related interest: 2017 \$99,000,000

FREDDIE MAC
Annual Report:
Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Interest income on mortgage loans	66,037,000	63,735,000	61,040,000
Interest income on investments in securities	3,035,000	3,415,000	3,855,000
Other interest income	982,000	657,000	270,000
Total interest income	70,054,000	67,807,000	65,165,000
Total interest expense	58,033,000	53,643,000	50,786,000
Net interest income	12,021,000	14,164,000	14,379,000
Provision (benefit) for credit losses	dr736,000	dr84,000	dr803,000
Net interest income (loss) after provision (benefit) for credit losses	12,757,000	14,248,000	15,182,000
Guarantee fee income	811,000	662,000	513,000
Mortgage loans gains (losses)	724,000	2,026,000	200,000
Investment securities gains (losses)	dr695,000	1,036,000	dr269,000
Debt gains (losses)	720,000	151,000	dr473,000
Derivative gains (losses)	1,270,000	dr1,988,000	dr274,000
Other income (loss)	714,000	4,982,000	803,000
Non-interest income (loss)	3,544,000	6,869,000	500,000
Salaries & employee benefits	1,227,000	1,098,000	989,000
Professional services	486,000	452,000	489,000
Other administrative expenses	580,000	556,000	527,000
Total administrative expenses	2,293,000	2,106,000	2,005,000
Real estate owned operations expense (income)	169,000	189,000	287,000
Temporary Payroll Tax Cut			
Continuation Act of 2011 expense	1,484,000	1,340,000	1,152,000
Other expense	881,000	648,000	599,000
Non-interest expense	4,827,000	4,283,000	4,043,000
Income (loss) before income tax expense (benefit)	11,474,000	16,834,000	11,639,000
Income tax expense (benefit)	2,239,000	11,209,000	3,824,000
Net income (loss)	9,235,000	5,625,000	7,815,000
Undistributed net worth sweep & senior preferred stock dividends	5,623,000	8,869,000	7,718,000
Net income (loss) available to common stockholders	3,612,000	dr3,244,000	97,000
Common shares(000)			
Weighted average shares outstanding - basic	3,234,000	3,234,000	3,234,000
Weighted average shares outstanding - diluted	3,234,000	3,234,000	3,234,000
Year end shares outstanding	650,059	650,055	650,047
Net income (loss) per share - basic	\$1.12	dr\$1.00	\$0.03
Net income (loss) per share - diluted	\$1.12	dr\$1.00	\$0.03
Number of full time employees	6,600	6,144	5,959
Number of part time employees	42	41	45
Total number of employees	6,642	6,185	6,004
Number of common stockholders	6,642	6,659	1,740

Reclassified to conform with 2018 presentation As is As of February 1, 2017 As of February 1, 2018 As of February 1, 2019

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Cash & cash equivalents	7,273,000	9,811,000
Securities purchased under agreements to resell	34,771,000	55,903,000
Investments in securities, at fair value	69,111,000	84,318,000
Mortgage loans held-for-sale	41,622,000	34,763,000
Mortgage loans held-for-investment	1,885,356,000	1,836,454,000
Accrued interest receivable	6,728,000	6,355,000
Derivative assets, net	335,000	375,000
Deferred tax asset, net	6,888,000	8,107,000
Other assets	10,976,000	13,690,000
Total assets	2,063,060,000	2,049,776,000
Liabilities:		
Accrued interest payable	6,652,000	6,221,000
Debt, net	2,044,950,000	2,034,630,000
Derivative liabilities, net	583,000	269,000
Other liabilities	6,398,000	8,968,000
Total liabilities	2,058,583,000	2,050,088,000
Senior preferred stock	72,648,000	72,336,000
Preferred stock, at redemption value	14,109,000	14,109,000
Retained earnings (accumulated deficit)	dr78,260,000	dr83,261,000

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Accumulated other comprehensive income (loss), net of taxes, related to available-for-sale securities	83,000	662,000
Accumulated other comprehensive income (loss), net of taxes, related to cash flow hedge relationships	dr315,000	dr356,000
Accumulated other comprehensive income (loss), net of taxes, related to defined benefit plans	97,000	83,000
Total accumulated other comprehensive income (loss), net of taxes	dr135,000	389,000
Treasury stock, at cost	3,885,000	3,885,000
Total equity (deficit)	4,477,000	dr312,000

Reclassified to conform with 2018 presentation
 Includes amount at fair value - Mortgage loans held-for-sale: 2017 \$20,054,000,000; 2018 \$23,106,000,000
 Includes amount at fair value - Other assets: 2017 \$3,353,000,000; 2018 \$3,929,000,000
 Includes amount at fair value - Debt, net: 2017 \$5,799,000,000; 2018 \$5,112,000,000
 Includes net unrealized gains on securities for which other-than-temporary impairment has been recognized in earnings - Accumulated other comprehensive income (loss) - available for sale securities: 2017 \$593,000,000; 2018 \$221,000,000

FREDDIE MAC

Auditor's Report: The following is an excerpt from the Report of the Independent Auditors, PricewaterhouseCoopers LLP, as it appeared in the 2018 10-K report: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for each of the three years in the period ended December 31, 2018 in conformity with accounting principles generally accepted in the United States of America. Also in our opinion, the Company did not maintain, in all material respects, effective internal control over financial reporting as of December 31, 2018, based on criteria established in Internal Control - Integrated Framework (2013) issued by the COSO because a material weakness in internal control over financial reporting related to disclosure controls and procedures that do not provide adequate mechanisms for information known to the Federal Housing Finance Agency (FHFA) that may have financial statement disclosure ramifications to be communicated to management of Freddie Mac existed as of that date. A material weakness is a deficiency, or a combination of deficiencies, in internal control over financial reporting, such that there is a reasonable possibility that a material misstatement of the annual or interim financial statements will not be prevented or detected on a timely basis. The material weakness referred to above is described in Management's Report on Internal Control over Financial Reporting, appearing under Item 9A. We considered this material weakness in determining the nature, timing, and extent of audit tests applied in our audit of the 2018 consolidated financial statements, and our opinion regarding the effectiveness of the Company's internal control over financial reporting does not affect our opinion on those consolidated financial statements. Basis for Opinions The Company's management is responsible for these consolidated financial statements, for maintaining effective internal control over financial reporting, and for its assessment of the effectiveness of internal control over financial reporting included in management's report referred to above. Our responsibility is to express opinions on the Company's consolidated financial statements and on the Company's internal control over financial reporting based on our audits. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) (PCAOB) and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audits in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audits to obtain reasonable assurance about whether the consolidated financial statements are free of material misstatement, whether due to error or fraud, and whether effective internal control over financial reporting was maintained in all material respects. Our audits of the consolidated financial statements included performing procedures to assess the risks of material misstatement of the consolidated financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the consolidated financial statements. Our audits also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the consolidated financial statements. Our audit of internal control over financial reporting included obtaining an understanding of internal control over financial reporting, assessing the risk that a material weakness exists, and testing and evaluating the design and operating effectiveness of internal control based on the assessed risk. Our audits also included performing such other procedures as we considered necessary in the circumstances. We believe that our audits provide a reasonable basis for our opinions. **Emphasis of Matter - Conservatorship** As discussed in Note 2: Conservatorship and Related Matters, in September 2008, the Company was placed into conservatorship by FHFA. The U.S. Department of the Treasury (Treasury) has committed financial support to the Company, and FHFA, as Conservator, provided for the Board of Directors to perform certain functions and to oversee management and the Board delegated to management authority to conduct business operations during conservatorship. The Company

is dependent upon the continued support of Treasury and FHFA.

FUQUAN FINANCIAL CO

Earnings, 9 mos. to Dec. 31 (— \$):

	2018	2017
Non-int. expenses	325,072	16,606
Net income	dr354,884	dr16,606
Common shares		
Avg. no. shs. (primary)	2,698,127,750	122,164,114
Avg. no. shs. (fully-diluted)	2,698,127,750	122,164,114

FVCBANKCORP INC

Earnings, 3 mos. to Mar. 31 (Consol. — \$000):

	2018	2017
Net interest income	11,341	9,388
Prov. loan losses	358	350
Non-int. income	dr11,341	dr9,388
Non-int. expenses	dr358	dr350
Income taxes	533	993
Net income	2,997	2,329
Earn. per share (primary)	\$0.27	\$0.23
Earn. per share (fully-diluted)	\$0.25	\$0.22

Consolidated Balance Sheet Items, as of Mar. 31 (\$000):

Assets:	2018	2017
Cash & due from banks	8,258	8,258
Loans	921,231	921,231
Loan loss prov.	8,102	8,102
Net loans	913,129	913,129
Premises & equipment	1,349	1,349
Other assets	3,866	3,866
Total assets	1,078,697	1,078,697
Liabilities:		
Total deposits	938,661	938,661
Demand deposits	179,407	179,407
Other liabilities	2,538	2,538
Total liab. & stockholders' equity	100,651	100,651

GENWORTH FINANCIAL, INC. (HOLDING CO)

Annual Report:

Consolidated Income Account, years ended Dec. 31 (\$000000):

	2018	2017	2016
Premiums revenue	4,519	4,004	4,160
Net investment income	3,262	3,200	3,159
Net realized investment gains (losses)	dr146	265	72
Policy fees & other income	795	826	978
Total revenues	8,430	8,295	8,369
Benefits & other charges in policy reserves	5,684	5,179	5,245
Interest credited	611	646	696
Acquisition & operating expenses, net of deferrals	997	1,022	1,273
Amortization of deferred acquisition costs & intangibles	391	435	498
Interest expense	299	284	337
Total benefits & expenses	7,982	7,566	8,049
Income (loss) from continuing operations before income taxes	448	729	320
Provision (benefit) for income taxes	151	cr207	358
Income (loss) from continuing operations	297	936	dr38
Income (loss) from discontinued operations, net of taxes	dr9,00	dr97	dr29
Net income (loss)	297	927	dr67
Less: net income attributable to noncontrolling interests	dr178	dr110	dr210
Net income (loss) available to Genworth Financial, Inc.'s common stockholders	119	817	dr277
Common shares (000000)			
Weighted average shares outstanding - basic	500	499	498
Weighted average shares outstanding - diluted	504	501	498
Year end shares outstanding	501	499	498
Earnings per share from continuing operations - basic	\$0.24	\$1.66	dr\$0.50
Earnings (loss) per share - discontinued operations - basic	dr\$0.02	dr\$0.06	dr\$0.06
Net earnings (loss) per share - basic	\$0.24	\$1.64	dr\$0.56
Earnings per share from continuing operations - diluted	\$0.24	\$1.65	dr\$0.50
Earnings (loss) per share - discontinued operations - diluted	dr\$0.02	dr\$0.06	dr\$0.06

Net earnings (loss) per share - diluted	\$0.24	\$1.63	dr\$0.56
Total number of employees	3,500	3,500	3,400
Number of class A common stockholders	301	316	328

As is Approximately As of February 15, 2017
 As of February 16, 2018 As of February 19, 2019

Consolidated Balance Sheet, as of Dec. 31 (\$000000):

Assets:	2018	2017
Fixed maturities securities available-for-sale, at fair value	59,661	62,525
Equity securities available-for-sale, at fair value	655	820
Commercial mortgage loans	6,687	6,341
Restricted commercial mortgage loans related to securitization entities	62	107
Policy loans	1,861	1,786
Other invested assets	1,188	1,813
Total investments	70,114	73,392
Cash, cash equivalents & restricted cash	2,177	2,875
Accrued investment income	675	644
Deferred acquisition costs	3,263	2,329
Intangible assets & goodwill	347	301
Reinsurance recoverable	17,278	17,569
Other assets	474	453
Deferred tax asset	736	504
Separate account assets	5,859	7,230
Total assets	100,923	105,297
Liabilities:		
Future policy benefits	37,940	38,472
Policyholder account balances	22,968	24,195
Liability for policy & contract claims	10,379	9,594
Unearned premiums	3,546	3,967
Other liabilities	1,682	2,190
Borrowings related to securitization entities		40
Non-recourse funding obligations	311	310
Long-term borrowings	4,025	4,224
Deferred tax liability	24	27
Separate account liabilities	5,859	7,230
Total liabilities	86,734	89,969
Class A common stock	1.00	1.00
Additional paid-in capital	11,987	11,977
Net unrealized gains (losses) on securities not other-than-temporarily impaired	585	1,075
Net unrealized gains (losses) on other-than-temporarily impaired securities	10	10
Net unrealized investment gains (losses)	595	1,085
Derivatives qualifying as hedges	1,781	2,065
Foreign currency translation & other adjustments	dr332	dr123
Total accumulated other comprehensive income (loss)	2,044	3,027
Retained earnings	1,118	1,113
Treasury stock	2,700	2,700
Total Genworth Financial, Inc.'s stockholders' equity	12,450	13,418
Non-controlling interests	1,739	1,910
Total stockholders' equity	14,189	15,328

Reclassified to conform with 2018 presentation
 Other liabilities related to securitization entities - Other liabilities: 2017 \$1,000,000 Fair value - Borrowings related to securitization entities: 2017 \$12,000,000

GEO GROUP INC (THE) (NEW)

Annual Report:

Consolidated Income Account, years ended Dec. 31 (\$000):

	2018	2017	2016
Revenues	2,331,386	2,263,420	2,179,490
Operating expenses (excluding depreciation & amortization)	1,755,772	1,700,495	1,650,281
Depreciation & amortization	126,434	124,297	114,916
General & administrative expenses	184,515	190,343	148,709
Operating income	264,665	248,285	265,584
Interest income	34,755	51,676	28,496
Interest expense	150,103	148,024	128,718
Gain (loss) on extinguishment of debt			dr15,885
Income (loss) before income taxes, equity in earnings of affiliates	149,317	151,937	149,477
Provision (benefit) for income taxes	14,117	17,958	7,904
Equity in earnings (loss) of affiliates, net	9,627	12,045	6,925

BANK

Net income	144,827	146,024	148,498
Less: income (loss) attributable to noncontrolling interests	262	217	217
Net (income) loss attributable to The GEO Group, Inc.	145,089	146,241	148,715
Common shares(000) shares outstanding - basic	120,241	120,095	111,065
Weighted average shares outstanding - diluted	120,747	120,814	111,485
Year end shares outstanding	120,585	124,008	112,548
Net income (loss) per share - basic	\$1.21	\$1.22	\$1.34
Net income (loss) per share - diluted	\$1.20	\$1.21	\$1.33
Dividends declared per share	\$1.88	\$1.88	\$1.73
Number of full time employees	22,000	18,512	19,370
Total number of stockholders	667	634	624
Foreign currency translation adjustments		3,808	

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Cash & cash equivalents	31,255	81,377
Restricted cash & investments	51,678	44,932
Accounts receivable, net	445,526	389,916
Contract receivable, current portion	15,535	18,142
Prepaid expenses & other current assets	47,113	45,342
Total current assets	591,107	579,709
Restricted cash & investments	22,431	27,999
Property & equipment, net	2,158,610	2,078,123
Contract receivable	368,178	404,309
Assets held for sale	2,634	3,915
Deferred income tax assets	29,924	26,277
Goodwill	776,359	778,951
Intangible assets, net	232,360	255,339
Other non-current assets	65,860	72,286
Total assets	4,247,463	4,226,908
Liabilities:		
Accounts payable	93,032	92,587
Accrued payroll & related taxes	76,009	71,732
Accrued expenses & other current liabilities	193,515	176,324
Current portion of capital lease obligations, long-term debt & non-recourse debt	332,027	28,920
Total current liabilities	694,583	369,563
Deferred income tax liabilities	13,681	8,757
Other non-current liabilities	82,481	96,702
Capital lease obligations	4,570	6,059
Long-term debt	2,397,227	2,181,544
Non-recourse debt	15,017	365,364
Common stock	1,248	1,240
Additional paid-in capital	1,210,916	1,190,906
Earnings (distributions) in excess of distributions	dr52,868	31,541
Accumulated other comprehensive income (loss)	dr23,618	dr24,446
Treasury stock, at cost	95,175	
Total shareholders' equity attributable to The GEO Group, Inc.	1,040,503	1,199,241
Noncontrolling interests	dr599	dr322
Total shareholders' equity	1,039,904	1,198,919

GERMAN AMERICAN BANCORP INC

Merger Development: On Feb. 21, 2019, Co. and Citizens First Corp. ("Citizens First"), announced that they have entered into a definitive agreement to merge Citizens First into Co. Upon completion of the transaction, Citizens First's subsidiary bank, Citizens First Bank, Inc., will be merged into Co.'s subsidiary bank, German American Bank. Under terms of the definitive agreement, Citizens First common shareholders (excluding 401(k) shareholders) will receive a fixed exchange ratio of 0.6629 shares of Co. common stock for each share of Citizens First in a tax-free exchange, and a cash payment of \$5.80 per Citizens First share. Shareholders who hold Citizens First common shares in the Citizens First Bank 401(k) Profit Sharing Plan will receive a cash payment equal to \$5.80 plus the exchange ratio multiplied by the 20-day volume weighted average price of Co.'s common shares on the second day prior to closing (provided that such average price will not be less than the closing price of Co.'s common shares on the last trading day preceding the closing). Based upon the \$31.59 per share closing price of Co.'s common shares ending on Feb. 20, 2019, the transaction has a value of \$26.74 per Citizens First common share. Because a portion of the consideration to be received is Co.'s common stock, the stock portion of the transaction value will fluctuate until closing together

with the market price of Co.'s common shares. Based on the number of Citizens First common shares expected to be outstanding at closing, Co. would issue approximately 1,700,000 shares of its common stock, and pay approximately \$16,000,000 cash, for all of the issued and outstanding common shares of Citizens First. Based upon the \$31.59 per share price of Co.'s common shares ending on Feb. 20, 2019, the transaction has an aggregate indicated value of approximately \$68,200,000, with the total merger consideration being split between stock and cash on an approximate 77:23 basis. The transaction is subject to approval by regulatory authorities and Citizens First's shareholders, as well as certain other closing conditions and expected to be completed in the third quarter of 2019.

GIGCAPITAL INC Annual Report:

Income Account, years ended Sep. 30(\$):

General & administrative expenses	1,879,526	2018
Income (loss) from operations	dr1,879,526	
Interest income on cash & marketable securities held in trust account	1,814,589	
Income (loss) before provision for income taxes	dr64,937	
Provision for income taxes	600,448	
Net income (loss)	dr665,385	
Less: net income attributable to common stock subject to redemption	941,036	
Net income (loss) to common	dr1,606,421	
Common shares		
Weighted average shares outstanding - basic	4,048,626	
Weighted average shares outstanding - diluted	4,048,626	
Year end shares outstanding	18,462,006	
Net earnings (loss) per share - basic	d\$0.40	
Net earnings (loss) per share - diluted	d\$0.40	
Total number of employees	2.00	
Number of unit stockholders	25.00	
From October 9, 2017 (Inception) As of November 30, 2018		

Balance Sheet, as of Sep. 30(\$):

Assets:	2018
Cash	597,268
Receivable from related party	6,229
Prepaid expenses	110,439
Total current assets	713,936
Cash & marketable securities held in trust account	144,964,309
Interest receivable on cash & marketable securities held in trust account	221,157
Total assets	145,899,402
Liabilities:	
Accounts payable	64,581
Accrued liabilities	772,840
Other current liabilities	221,865
Total current liabilities	1,059,286
Common stock subject to possible redemption	139,840,115
Common stock	415
Additional paid-in capital	5,664,971
Retained earnings (accumulated deficit)	dr665,385
Total stockholders' equity	5,000,001

GIGCAPITAL INC

Auditor's Report: The following is an excerpt from the Report of the Independent Auditors, BPM LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheet of GigCapital, Inc. (a Delaware corporation) (the "Company") as of September 30, 2018, and the related statements of operations, stockholders' equity, and cash flows for the period from October 9, 2017 (date of inception) to September 30, 2018, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2018, and the results of its operations and its cash flows for period from October 9, 2017 (date of inception) to September 30, 2018, in conformity with accounting principles generally accepted in the United States of America. Going Concern Uncertainty The accompanying financial statements have been prepared assuming that GigCapital, Inc. will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has no present revenue, its business plan is dependent on the completion of a financing and the Company's cash and working capital are not sufficient to complete its planned activities for the upcoming year. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans regarding these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

GIGCAPITAL INC

Earnings, 3 mos. to Dec. 31 (— \$):

Income taxes	214,539	2017
Net income	dr164,103	dr145,928
Earn. per share (primary)	d\$0.14	d\$0.04
Earn. per share (fully-diluted)	d\$0.14	d\$0.04
Common shares		
Avg. no. shs. (primary)	4,056,831	4,062,738
Avg. no. shs. (fully-diluted)	4,056,831	4,062,738

Balance Sheet Items, as of Dec. 31(\$):

Assets:	2018
Other assets	145,448,268
Total assets	146,131,923
Common stock	417
Liabilities:	
Total liab. & stockholders' equity	5,000,001

GIGCAPITAL INC

Merger Development: On Feb. 26, 2019, Co. announced that it has entered into a definitive agreement

to combine with Kaleyra S.p.A. ("Kaleyra"), a profitable and rapidly growing CPaaS provider. Following the combination, assuming no redemption by the stockholders of Co., the enterprise value for Kaleyra will be approximately \$192,000,000, or 1.5x estimated fiscal 2019 revenue. The combined company expects to utilize the available capital for organic and strategic growth. The transaction closing is not conditioned on any level of redemption by the stockholders of Co. or minimum cash delivered by Co. at closing. The transaction is subject to customary closing conditions, including regulatory and stockholder approval. Upon consummation of the proposed transaction, the combined company will be renamed Kaleyra, Inc. (NYSE: KLR). It is anticipated that, upon the consummation of the transaction and in case of no redemption of the current cash in Co.'s trust account, Kaleyra's shareholders and employees would own approximately 33% of the combined company's common stock and Co. stockholders would own the remaining 67%. The parties expect to close the proposed transaction in the second half of 2019.

GOLDMAN SACHS MLP ENERGY RENAISSANCE FUND

Annual Report:

Income Account, years ended Nov. 30(\$):

	2018	2017	2016
Dividends income - unaffiliated issuers	67,625,099	71,871,071	69,289,427
Dividends income - affiliated issuers	20,988	31,843	1,758,108
Less: return of capital on dividends	dr65,720,433	dr70,405,378	dr65,967,184
Total investment income	1,925,654	1,497,336	5,080,351
Management fees	7,548,460	8,848,821	7,157,059
Interest on borrowings	6,417,922	8,073,714	6,392,666
Professional fees	564,176	475,493	539,748
Trustees fees	159,474	183,620	295,815
Amortization of deferred financing costs			81,861
Custody, accounting & administrative services expense	97,956	88,534	78,431
Printing & mailing costs	75,803	75,896	83,935
Transfer agency fees	17,502	17,502	17,500
Franchise expense	99	194,248	333,557
Other expenses	201,361	177,833	376,545
Total operating expenses, before income taxes	15,082,753	18,135,661	15,357,167
Less - expense reductions	2,007	6,428	14,617
Net operating expenses, before income taxes	15,080,746	18,129,233	15,342,550
Net investment income (loss), before income taxes	dr13,155,092	dr16,631,897	dr10,262,199
Deferred tax expense (benefit)	cr1,192,051	1,967	
Current & deferred tax expense (benefit)			cr1,968
Net investment income (loss), net of taxes	dr11,963,041	dr16,633,864	dr10,260,231
Year end shares outstanding	79,474,880	79,248,425	79,019,350
Net investment income (loss) per share	d\$0.15	d\$0.21	d\$0.13
Distributions per share	\$.43	\$.35	

Balance Sheet, as of Nov. 30(\$):

Assets:	2018	2017
Investments of unaffiliated issuers, at value	695,926,297	719,477,568
Investments of affiliated issuers, at value		3,784
Cash	4,314,372	2,775,297
Investments sold receivables	3,672,303	1,183,200
Current taxes receivables	45,443	42,792
Dividends receivables		3,785
Prepaid state & local franchise taxes	53,182	53,180
Other assets	1,785	11,689
Total assets	704,013,382	723,551,295
Liabilities:		
Borrowings on credit facility payables	232,500,000	240,000,000
Investments purchased payables	4,638,211	1,541,290
Interest on borrowing payables	1,431,025	1,118,025
Management fees payables	592,643	600,374
Deferred taxes, net	3,078,392	
Accrued expenses	835,050	849,036
Total liabilities	243,075,321	244,108,725
Paid-in capital	1,281,936,548	1,296,865,295
Undistributed (distributions in excess of) net investment income (loss), net of taxes		dr43,723,443
Accumulated net realized gain (loss), net of taxes		dr718,084,671
Net unrealized gain (loss), net of taxes		dr55,614,611
Total distributable earnings (loss)	dr820,998,487	
Net assets	460,938,061	479,442,570

BANK

Net assets value per share 5.80 6.05
 □Cost - investments of unaffiliated issuers, at value: 2018 \$771,174,160; 2017 \$775,092,179 □Cost - investments of affiliated issuers, at value: 2017 \$3,784

GOLDMAN SACHS MLP INCOME OPPORTUNITIES FUND

Annual Report:
Income Account, years ended Nov. 30(\$):

	2018	2017	2016
Dividends - unaffiliated issuers	55,765,383	53,234,313	44,212,756
Dividends - affiliated issuers	54,471	3,297,137	9,028,087
Less: return of capital on dividends	dr52,490,666	dr49,497,371	dr45,420,580
Interest income	.....	.....	26,561
Total investment income	3,329,188	7,034,079	7,846,824
Management fees	6,073,770	6,755,559	5,569,927
Interest on borrowings	5,345,249	6,053,343	4,436,402
Professional fees	580,197	494,695	487,220
Amortization of deferred financing costs	.....	.....	81,861
Trustees' fees	159,474	183,611	290,568
Custody, accounting & administrative services	98,302	85,266	74,820
Printing & mailing costs	58,744	46,204	72,833
Transfer agency fees	15,005	15,005	15,046
Franchise expense	24,599	221,038	226,137
Other expenses	99,605	79,220	394,143
Total operating expenses, before income taxes	12,454,945	13,933,941	11,648,957
Less - expense reductions	5,066	11,738	10,414
Net operating expenses, before income taxes	12,449,879	13,922,203	11,638,543
Net investment income (loss) before taxes	dr9,120,691	dr6,888,124	dr3,791,719
Deferred tax expense	1,322,168	152,623	.....
Current & deferred tax expense (benefit)	.....	.....	77,844
Net investment income (loss)	dr10,442,859	dr7,040,747	dr3,869,563
Year end shares outstanding	44,428,432	44,428,432	44,344,020
Net investment income per share	dr\$0.24	dr\$0.17	dr\$0.09
Distributions per common share	\$.35	\$.84	.....

Balance Sheet, as of Nov. 30(\$):

	2018	2017
Assets:		
Investments of unaffiliated issuers, at value	□549,589,052	□547,540,434
Investments of affiliated issuers, at value	□4,377,236	□27,759,669
Cash	6,327,478	9,317,150
Investments sold receivables	11,602,167	4,213,789
Current taxes receivable	1,820,811	2,066,973
Dividends receivable	10,330	16,196
Prepaid state & local income taxes	37,325	37,325
Other assets	1,369	4,936
Total assets	573,765,768	590,956,472
Liabilities:		
Payable for borrowings on credit facility	188,000,000	188,000,000
Payable for investments purchased	7,405,028	4,274,460
Payable for interest on borrowings	1,152,013	879,919
Payable for management fees	475,525	482,535
Deferred taxes, net	3,244,239	5,673,499
Accrued expenses	593,330	617,534
Total liabilities	200,870,135	199,927,947
Paid-in capital	685,193,901	707,111,212
Total distributable earnings (loss)	dr312,298,268	.....
Undistributed (distributions in excess of) net investment income, net of taxes	.....	dr63,952,328
Accumulated net realized gain (loss), net of taxes	.....	dr215,064,809
Net unrealized gain (loss), net of taxes	.....	dr37,065,550
Net assets	372,895,633	391,028,525
Net asset value per share	8.39	8.80
□Cost - Investments of unaffiliated issuers, at value: 2018 \$589,821,726; 2017 \$577,110,052 □Cost - Investments of affiliated issuers, at value: 2018 \$4,377,236; 2017 \$34,457,369		

GOLDMAN SACHS GROUP INC

Annual Report:
Consolidated Income Account, years ended Dec. 31(\$000000):

	2018	□2017	□□2016
Investment banking revenues	7,862	7,371	6,273
Investment management revenues	6,514	5,803	5,407
Commissions & fees revenues	3,199	3,051	3,208
Market making transactions	9,451	7,660	9,933

Other principal transactions (revenues (losses)) 5,823 5,913 3,382
 Total non-interest revenues (loss) 32,849 29,798 28,203
 Interest income revenues 19,679 13,113 9,691
 Interest expense 15,912 10,181 7,104
 Net interest income 3,767 2,932 2,587
 Total net revenues 36,616 32,730 30,790
 Provision for credit losses 674 657 182
 Compensation & benefits expenses 12,328 11,653 11,448
 Brokerage, clearing, exchange & distribution fees 3,200 2,876 2,823
 Market development expenses 740 588 457
 Communications & technology expenses 1,023 897 809
 Depreciation & amortization 1,328 1,152 998
 Occupancy expenses 809 733 788
 Professional fees 1,214 1,165 1,081
 Other expenses 2,819 1,877 1,900
 Total operating expenses 23,461 20,941 20,304
 Pre-tax earnings (loss) 12,481 11,132 10,304
 Provision (credit) for taxes 2,022 6,846 2,906
Net earnings (loss) 10,459 4,286 7,398
 Preferred stock dividends 599 601 311
 Net earnings (loss) applicable to common shareholders 9,860 3,685 7,087
 Common shares(000000) 36,600 36,600 34,400
 Weighted average shares outstanding - basic 385 402 427
 Weighted average shares outstanding - diluted 390 409 435
 Year end shares outstanding 368 375 393
 Net earnings (loss) per share - basic 25.53 \$9.12 16.53
 Net earnings (loss) per share - diluted 25.27 \$9.01 16.29
 Dividends declared per common share \$3.15 \$2.90 \$2.60
 Total number of employees □36,600 □36,600 □34,400
 Number of common stockholders □□7,137 □□7,652 □□8,177
 Foreign currency translation adjustments dr60
 □Reclassified to conform with 2018 presentation
 □Reclassified to conform with 2017 presentation □As is □As of February 9, 2018 □As of February 8, 2019 □As of February 10, 2017

Consolidated Balance Sheet, as of Dec. 31(\$000000):

	2018	□2017
Assets:		
Cash & cash equivalents	130,547	110,051
Securities purchased under agreements to resell & federal funds sold	□139,258	□120,822
Securities borrowed	□135,285	□190,848
Loans receivable	80,590	65,953
Customer & other receivables	□79,315	□84,788
Financial instruments owned, at fair value	□336,161	□315,988
Total other assets	30,640	28,346
Total assets	931,796	916,776
Liabilities:		
Deposits	□158,257	□138,604
Securities sold under agreements to repurchase, at fair value	78,723	84,718
Securities loaned	□11,808	□14,793
Other secured financings	□21,433	□24,788
Customer & other payables	180,235	178,169
Financial instruments sold, but not yet purchased, at fair value	108,897	111,930
Unsecured short-term borrowings, including the current portion of unsecured long-term borrowings	□40,502	□46,922
Unsecured long-term borrowings	□224,149	□217,687
Total other liabilities	□17,607	□16,922
Total liabilities	841,611	834,533
Preferred stock	11,203	11,853
Common stock	9,000	9,000
Share-based awards	2,845	2,777
Additional paid-in capital	54,005	53,357
Retained earnings (accumulated deficit)	100,100	91,519
Accumulated other comprehensive income (loss)	693	dr1,880
Stock held in treasury, at cost	78,670	75,392
Total shareholders' equity (deficit)	90,185	82,243
□Reclassified to conform with 2018 presentation □Includes at fair value - Securities purchased under agreements to resell & federal funds sold: 2017 \$20,420,000,000; 2018 \$139,220,000,000 □Includes at fair value - collateralized agreements: securities borrowed:		

2017 \$78,189,000,000; 2018 \$23,142,000,000 □Includes at fair value - customer & other receivables: 2017 \$3,526,000,000; 2018 \$3,189,000,000 □Pledged as collateral - Financial instruments owned, at fair value: 2017 \$50,335,000,000; 2018 \$55,081,000,000 □Includes at fair value - Bank deposits: 2017 \$22,902,000,000; 2018 \$21,060,000,000 □Includes at fair value - Securities loaned: 2017 \$5,357,000,000; 2018 \$3,241,000,000 □Includes at fair value - Other secured financings: 2017 \$24,345,000,000; 2018 \$20,904,000,000 □Includes at fair value - unsecured short-term borrowings including current portion of unsecured long-term borrowings: 2017 \$16,904,000,000; 2018 \$16,963,000,000 □Includes at fair value - unsecured long-term borrowings: 2017 \$38,638,000,000; 2018 \$46,584,000,000 □Includes at fair value - other liabilities & accrued expenses: 2017 \$268,000,000; 2018 \$132,000,000

GRANITESHARES GOLD TRUST
Earnings, 6 mos. to Dec. 31 (— \$):

	2018	2017
Non-int. expenses	265,000	3,000
Net income	dr265,000	dr3,000
Earn. per share (primary)	dr\$0.11	dr\$0.09
Common shares	2,309,000	37,000

GRANITESHARES PLATINUM TRUST
Earnings, 6 mos. to Dec. 31 (— \$):

	2018	2017
Non-int. expenses	9,000	9,000
Net income	dr9,000	dr9,000
Earn. per share (primary)	dr\$0.21	dr\$0.21
Common shares	45,000	45,000

GREENE COUNTY BANCORP INC
Earnings, 6 mos. to Dec. 31 (Consol. — \$):

	2018	2017
Net interest income	22,403,000	18,509,000
Prov. loan losses	708,000	699,000
Non-int. income	dr22,403,000	dr18,509,000
Non-int. expenses	11,500,000	9,506,000
Income taxes	1,965,000	2,241,000
Net income	8,964,000	7,112,000
Earn. per share (primary)	\$1.05	\$0.84
Earn. per share (fully-diluted)	\$1.05	\$0.83
Common shares	8,537,814	8,503,451
Avg. no. shs. (primary)	8,537,814	8,532,274
Avg. no. shs. (fully-diluted)	8,537,814	8,532,274

HAMILTON BANCORP INC (MD)
Earnings, 9 mos. to Dec. 31 (Consol. — \$):

	2018	2017
Net interest income	14,669,840	13,388,660
Non-int. income	dr14,669,840	dr13,388,660
Non-int. expenses	10,061,069	9,700,131
Income taxes	.....	2,663,897
Net income	1,419,288	dr1,124,060
Earn. per share (primary)	\$0.44	dr\$0.35
Earn. per share (fully-diluted)	\$0.44	dr\$0.35
Common shares	3,209,100	3,188,949
Avg. no. shs. (primary)	3,209,100	3,188,949
Avg. no. shs. (fully-diluted)	3,209,895	3,188,949

HANOVER INSURANCE GROUP INC

Annual Report:
Consolidated Income Account, years ended Dec. 31(\$000):

	2018	□2017	□□2016
Premiums	4,254,400	3,980,400	3,789,500
Net investment income	267,400	243,900	231,600
Net realized gains from sales & other securities	dr2,700	26,700	37,600
Net change in fair value of equity securities	dr43,400	.....	.....
Net other-than-temporary impairment losses on investments recognized in earnings	dr4,600	dr5,600	dr27,400
Total net realized investment gains (losses)	dr50,700	21,100	10,200
Fees & other income	23,200	22,500	22,600
Total revenues	4,494,300	4,267,900	4,053,900
Losses & loss adjustment expenses	2,724,600	2,579,600	2,546,000
Amortization of deferred acquisition costs	891,800	840,700	803,600
Interest expense	45,100	45,200	51,400
Loss on repayment of debt	28,200	.....	88,300
Other operating expenses	522,100	509,500	498,600
Total losses & expenses	4,211,800	3,975,000	3,987,900
Income (loss) before income taxes	282,500	292,900	66,000
Current income tax expense (benefit)	46,200	3,100	26,200
Deferred income tax expense (benefit)	cr2,700	73,700	cr27,200
Total income tax expense (benefit)	43,500	76,800	cr1,000
Income (loss) from continuing operations	239,000	216,100	67,000
Gain from sale of Chaucer business, net of taxes	131,900

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Net gain (loss) from discontinued life businesses, net of taxes	100	dr16,800	dr1,000
Income (loss) from Chaucer business, net of taxes	20,000	dr13,100	89,100
Net income (loss) Common shares(000)	391,000	186,200	155,100
Weighted average shares outstanding - basic	42,400	42,500	42,800
Weighted average shares outstanding - diluted	43,000	43,000	43,200
Year end shares outstanding	42,300	42,500	
Income (loss) per share - continuing operations - basic	\$5.63	\$5.08	\$1.57
Income (loss) per share from discontinued operations - net gain (loss) from discontinued life businesses, net of taxes - basic		d\$.40	d\$.02
Income (loss) per share from discontinued operations - gain from sale of Chaucer business, net of taxes - basic	\$3.11		
Income (loss) per share from discontinued operations - income (loss) from Chaucer business, net of taxes - basic	\$4.47	d\$.30	\$2.08
Net income (loss) per share - basic	\$9.21	\$4.38	\$3.63
Income (loss) per share - continuing operations - diluted	\$5.56	\$5.03	\$1.55
Income (loss) per share from discontinued operations - net gain (loss) from discontinued life businesses, net of taxes - diluted		d\$.40	d\$.02
Income (loss) per share from discontinued operations - gain from sale of Chaucer business, net of taxes - diluted	\$3.07		
Income (loss) per share from discontinued operations - income (loss) from Chaucer business, net of taxes - diluted	\$4.46	d\$.30	\$2.06
Net income (loss) per share - diluted	\$9.09	\$4.33	\$3.59
Total number of employees	234,200	234,600	234,900
Number of common stockholders	16,781	17,586	18,543

Restated to reflect the sale of Chaucer Holdings Limited as discontinued operation. As is Approximately As of February 17, 2017 As of February 23, 2018 As of February 15, 2019

Accumulated other comprehensive income (loss)	dr116,500	107,600
Retained earnings (accumulated deficit)	2,182,300	1,975,000
Treasury stock at cost	983,500	942,500
Total shareholders' equity	2,954,700	2,997,700

Restated to reflect the sale of Chaucer Holdings Limited as discontinued operation. Amortized cost - Fixed maturities, at fair value: 2017 \$5,657,100,000; 2018 \$6,245,900,000

HEALTHCARE REALTY TRUST, INC.
Annual Report:
Consolidated Income Account, years ended Dec. 31(\$):

	2018	2017	2016
Rental income	442,397,000	416,978,000	402,205,000
Other operating	7,992,000	7,759,000	9,750,000
Total revenues	450,389,000	424,737,000	411,955,000
Property operating	170,506,000	157,252,000	146,529,000
General & administrative	34,511,000	32,992,000	31,309,000
Acquisition & pursuit costs	738,000	2,180,000	4,496,000
Depreciation & amortization	164,201,000	142,472,000	127,690,000
Bad debt, net of recoveries	60,000	159,000	dr21,000
Total expenses	370,016,000	335,055,000	310,005,000
Gain (loss) on sales of real estate assets	41,665,000	39,524,000	41,044,000
Interest expense	52,804,000	56,402,000	57,351,000
Gain (loss) on extinguishment of debt		dr44,985,000	
Pension termination			4,000
Impairment of real estate assets		5,385,000	121,000
Interest & other income, net	537,000	658,000	51,000
Total other income (expense)	dr10,602,000	dr66,590,000	dr16,381,000
Net income (loss) Common shares	69,771,000	23,092,000	85,571,000
Weighted average shares outstanding - basic	123,292,125	117,926,158	108,572,102
Weighted average shares outstanding - diluted	123,350,933	118,017,165	109,386,997
Year end shares outstanding	125,279,000	125,132,000	
Net income (loss) per share - basic	\$0.55	\$0.18	\$0.79
Net income (loss) per share - diluted	\$0.55	\$0.18	\$0.78
Dividends per common share	\$1.20	\$1.20	\$1.20
Total number of employees	277		
Number of common stockholders	1,005		

Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230) Reclassified to conform with 2017 presentation

Consolidated Balance Sheet, as of Dec. 31(\$):

Assets:	2018	2017
Land	230,206,000	201,283,000
Buildings, improvements & lease intangibles	3,675,415,000	3,601,460,000
Personal property	10,696,000	10,314,000
Construction in progress	33,107,000	5,458,000
Land held for development	24,647,000	20,123,000
Gross real estate properties	3,974,071,000	3,838,638,000
Less accumulated depreciation	1,015,174,000	897,430,000
Total real estate properties, net	2,958,897,000	2,941,208,000
Cash & cash equivalents	8,381,000	6,215,000
Assets held for sale, net	9,272,000	33,147,000
Other assets, net	214,697,000	213,015,000
Total assets	3,191,247,000	3,193,585,000
Liabilities:		
Notes & bonds payable	1,345,984,000	1,283,880,000
Accounts payable & accrued liabilities	80,411,000	70,995,000
Liabilities of properties held for sale	587,000	93,000
Other liabilities	47,623,000	48,734,000
Total liabilities	1,474,605,000	1,403,702,000
Common stock	1,253,000	1,251,000
Additional paid-in capital	3,180,284,000	3,173,429,000
Accumulated other comprehensive income (loss)	dr902,000	dr1,299,000
Cumulative net income attributable to common stockholders	1,088,119,000	1,018,348,000
Cumulative dividends	dr2,552,112,000	dr2,401,846,000
Total stockholders' equity	1,716,642,000	1,789,883,000

Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230) Rounding differences, breakdown taken from notes Rounding difference, breakdown taken from the notes

HOME FEDERAL BANCORP, INC. (LA)
Earnings, 6 mos. to Dec. 31 (Consol. — \$000):

	2018	2017
Net interest income	9,882	9,180
Non-int. income	dr9,882	dr9,180
Non-int. expenses	5,497	5,586
Income taxes	677	1,683
Net income	2,393	1,369

Earn. per share (primary)	\$1.34	\$0.76
Earn. per share (fully-diluted)	\$1.25	\$0.72
Common shares(000)	1,782	1,807
Avg. no. shs. (primary)	1,913	1,907
Avg. no. shs. (fully-diluted)	1,913	1,907

HOMETRUST BANCSHARES INC.
Earnings, 6 mos. to Dec. 31 (Consol. — \$000):

	2018	2017
Net interest income	66,680	56,994
Non-int. income	dr66,680	dr56,994
Non-int. expenses	43,741	41,863
Income taxes	4,499	22,018
Net income	15,831	dr5,099
Earn. per share (primary)	\$0.88	d\$.028
Earn. per share (fully-diluted)	\$0.84	d\$.028
Common shares(000)	17,961	17,971
Avg. no. shs. (primary)	18,690	17,971
Avg. no. shs. (fully-diluted)	18,690	17,971

HOST HOTELS & RESORTS INC
Annual Report:
Consolidated Income Account, years ended Dec. 31(\$000000):

	2018	2017	2016
Revenue - rooms	3,547	3,490	3,492
Revenue - food & beverage	1,616	1,561	1,599
Other revenues	361	336	339
Total revenues	5,524	5,387	5,430
Rooms expenses	918	899	893
Food & beverage expenses	1,103	1,071	1,114
Other departmental & support expenses	1,302	1,273	1,306
Management fees	243	239	236
Other property-level expenses	387	394	382
Depreciation & amortization	944	751	724
Corporate & other expenses	104	98	106
Gain on insurance & business interruption settlements	7.00	14	15
Total operating costs & expenses	4,994	4,711	4,746
Operating profit (loss)	530	676	684
Interest income	15	6.00	3.00
Interest expense	176	167	154
Gain on sale of assets	902	108	253
Gain (loss) on foreign currency transactions & derivatives		dr2.00	4.00
Equity in earnings (losses) of affiliates	30	30	21
Income (loss) before income taxes	1,301	651	811
Provision (benefit) for income taxes	150	80	40
Net income (loss)	1,151	571	771
Less: net loss (income) attributable to non-controlling interests	dr64	dr7.00	dr9.00
Net income (loss) attributable to Host Hotels & Resorts, Inc.	1,087	564	762
Common shares(000000)			
Weighted average shares outstanding - basic	740	739	743
Weighted average shares outstanding - diluted	741	739	744
Year end shares outstanding	740	739	738
Net income (loss) per common share - basic	\$1.47	\$0.76	\$1.03
Net income (loss) per common share - diluted	\$1.47	\$0.76	\$1.02
Total number of employees	184	205	220
Number of common stockholders	18,359	19,129	20,071
Number of OP unit holders	1,239	1,271	1,364

As is As of February 20, 2017 As of February 21, 2018 As of February 21, 2019 As of February 19, 2019

Consolidated Balance Sheet, as of Dec. 31(\$000000):

Assets:	2018	2017
Property & equipment, net	9,760	9,692
Assets held for sale	281	250
Due from managers	71	79
Advances to & investments in affiliates	48	327
Furniture, fixtures & equipment replacement fund	213	195
Other assets	175	237
Cash & cash equivalents	1,542	913
Total assets	12,090	11,693

BANK

Liabilities:			
Senior notes	2,782	2,778	
Credit facility	1,049	1,170	
Other debt	6,00	6,00	
Total debt	3,837	3,954	
Accounts payable & accrued expenses	293	283	
Other liabilities	266	287	
Total liabilities	4,396	4,524	
Non-controlling interests - Host Hotels & Resorts, L.P.	128	167	
Common stock	7,00	7,00	
Additional paid-in capital	8,156	8,097	
Accumulated other comprehensive income (loss)	dr59	dr60	
Retained earnings (accumulated deficit)	dr610	dr1,071	
Total equity of Host Hotels & Resorts, Inc. stockholders	7,494	6,973	
Non-redeemable non-controlling interests - other consolidated partnerships	72	29	
Total equity	7,566	7,002	
Reclassified to conform with 2018 presentation			
Including term loan - Credit facility: 2017 \$996,000,000			

HSBC USA, INC. Annual Report:

Consolidated Income Account, years ended Dec. 31 (\$000):

	2018	2017	2016
Interest income on loans	2,589,000	2,241,000	2,284,000
Interest income on securities	1,131,000	952,000	956,000
Interest income on trading assets	213,000	209,000	262,000
Interest income on short-term investments	645,000	669,000	365,000
Other interest income	77,000	52,000	43,000
Total interest income	4,655,000	4,123,000	3,910,000
Interest expense on deposits	1,072,000	703,000	468,000
Interest expense on short-term borrowings	172,000	124,000	79,000
Interest expense on long-term debt	1,123,000	998,000	864,000
Other interest expense	36,000	25,000	15,000
Total interest expense	2,403,000	1,850,000	1,426,000
Net interest income	2,252,000	2,273,000	2,484,000
Provision for credit losses	dr73,000	dr165,000	372,000
Net interest income after provision for credit losses	2,325,000	2,438,000	2,112,000
Credit card fees, net	50,000	46,000	52,000
Trust & investment management fees	135,000	156,000	153,000
Other fees & commissions	684,000	669,000	721,000
Trading revenues (loss)	625,000	354,000	227,000
Other securities gains (losses), net	24,000	52,000	70,000
Servicing & other fees from HSBC facilities	356,000	348,000	289,000
Gain (loss) on instruments designated at fair value & related derivatives	19,000	43,000	dr71,000
Other income (loss)	6,000	334,000	dr37,000
Total other revenues (losses)	1,899,000	2,002,000	1,404,000
Salaries & employee benefits	830,000	1,077,000	981,000
Support services from HSBC affiliates	1,603,000	1,549,000	1,495,000
Occupancy expense, net	185,000	202,000	171,000
Other expenses	1,020,000	563,000	651,000
Total operating expenses	3,638,000	3,391,000	3,298,000
Income (loss) before income tax expense (benefit)	586,000	1,049,000	218,000
Income tax expense (benefit)	266,000	1,228,000	89,000
Net income (loss)	320,000	dr179,000	129,000
Year end shares outstanding	.71	.71	.71
Total number of employees	4,933		
Number of common stockholders	1.00		

Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230) As is Approximately As of February 15, 2019

Consolidated Balance Sheet, as of Dec. 31 (\$000):

	2018	2017
Cash & due from banks	1,514,000	1,115,000
Interest bearing deposits with banks	15,700,000	11,157,000
Federal funds sold & securities purchased under agreements to resell	10,168,000	32,618,000
Trading assets	21,978,000	16,150,000
Securities available-for-sale	31,379,000	30,700,000
Securities held-to-maturity	14,670,000	13,977,000
Loans	68,978,000	72,563,000

Less - allowance for credit losses	541,000	681,000
Loans, net	68,437,000	71,882,000
Loans held for sale	512,000	715,000
Properties & equipment, net	158,000	185,000
Goodwill	1,607,000	1,607,000
Other assets	6,325,000	7,129,000
Total assets	172,448,000	187,235,000
Liabilities:		
Noninterest bearing deposits in domestic	25,639,000	28,153,000
Interest bearing deposits in domestic	78,830,000	84,223,000
Non-interest bearing deposits in foreign	202,000	322,000
Interest bearing deposits in foreign	6,274,000	5,331,000
Deposits held for sale	10,000	673,000
Total deposits	110,955,000	118,702,000
Short-term borrowings	4,180,000	4,650,000
Long-term debt	30,628,000	34,966,000
Total debt	145,763,000	158,318,000
Trading liabilities	3,643,000	4,879,000
Interest, taxes & other liabilities	2,536,000	3,944,000
Total liabilities	151,942,000	167,141,000
Preferred stock	1,265,000	1,265,000
Additional paid-in capital	18,136,000	18,130,000
Retained earnings (deficit)	1,471,000	1,130,000
Accumulated other comprehensive income (loss)	dr366,000	dr431,000
Total common equity	19,241,000	18,829,000
Total equity	20,506,000	20,094,000

Includes amounts designated under fair value option - Federal funds sold and securities purchased under agreements to resell: 2017 \$80,000,000; 2018 \$2,500,000,000; 2019 \$2,500,000,000; 2018 \$2,500,000,000; 2019 \$2,500,000,000; 2018 \$22,000,000; 2019 \$22,000,000; 2018 \$13,900,000,000; 2019 \$14,400,000,000; 2018 \$471,000,000; 2019 \$471,000,000; 2018 \$7,700,000,000; 2019 \$8,200,000,000; 2018 \$2,000,000,000; 2019 \$560,000,000; 2018 \$12,900,000,000; 2019 \$11,200,000,000

HUNTINGTON BANCSHARES INC Annual Report:

Consolidated Income Account, years ended Dec. 31 (\$000):

	2018	2017	2016
Interest & fee income on loans & leases	3,305,000	2,838,000	2,178,000
Available-for-sale & other securities-taxable	279,000	283,000	211,000
Available-for-sale & other securities-tax exempt	97,000	77,000	59,000
Held-to-maturity securities	211,000	193,000	138,000
Other securities - taxable	25,000	20,000	12,000
Other interest & fee income	32,000	22,000	34,000
Total interest income	3,949,000	3,433,000	2,632,000
Interest expense on deposits	391,000	180,000	102,000
Interest expense on short-term borrowings	48,000	25,000	5,000
Interest expense on subordinated notes & other long-term debt	321,000	226,000	156,000
Total interest expense	760,000	431,000	263,000
Net interest income	3,189,000	3,002,000	2,369,000
Provision for credit losses	235,000	201,000	191,000
Net interest income after provision for credit losses	2,954,000	2,801,000	2,178,000
Service charges on deposit accounts	364,000	353,000	324,000
Cards & payment processing income	224,000	206,000	169,000
Trust & investment management services	171,000	156,000	123,000
Mortgage banking income	108,000	131,000	128,000
Capital markets fees	91,000	76,000	60,000
Insurance income	82,000	81,000	84,000
Bank owned life insurance income	67,000	67,000	58,000
Gain on sale of loans & leases	55,000	56,000	47,000
Net (losses) gains on sales of securities	dr21,000		2,000
Impairment losses recognized in earnings on available-for-sale securities		dr4,000	dr2,000
Other income	180,000	185,000	157,000
Total noninterest income	1,321,000	1,307,000	1,150,000
Personnel costs	1,559,000	1,524,000	1,349,000
Outside data processing & other services	294,000	313,000	305,000
Net occupancy expense	184,000	212,000	153,000
Equipment expense	164,000	171,000	165,000
Deposit & other insurance expense	63,000	78,000	54,000

Professional services expense	60,000	69,000	105,000
Marketing expense	53,000	60,000	63,000
Amortization of intangibles	53,000	56,000	30,000
Other expense	217,000	231,000	184,000
Total noninterest expense	2,647,000	2,714,000	2,408,000
Income (loss) before income taxes	1,628,000	1,394,000	920,000
Provision (benefit) for income taxes	235,000	208,000	208,000
Net income (loss)	1,393,000	1,186,000	712,000
Dividends on preferred shares	70,000	76,000	65,000
Net income (loss) applicable to common shares	1,323,000	1,110,000	647,000
Common shares(000)			
Weighted average shares outstanding - basic	1,081,542	1,084,686	904,438
Weighted average shares outstanding - diluted	1,105,985	1,136,186	918,790
Year end shares outstanding	1,046,767	1,072,027	1,085,689
Net income (loss) per share - basic	\$1.22	\$1.02	\$0.72
Net income (loss) per share - diluted	\$1.20	\$1.00	\$0.70
Cash dividends declared	\$0.50	\$0.35	\$0.29
Number of full time employees	15,693	15,770	13,858
Number of common stockholders	28,724	30,059	34,831

Reclassified to conform with 2018 presentation
Shares increased due to issuance of shares for FirstMerit acquisition
As is Average As of January 31, 2017
As of January 31, 2018 As of January 31, 2019

Consolidated Balance Sheet, as of Dec. 31 (\$000):

	2018	2017
Cash & due from banks	1,108,000	1,212,000
Interest-bearing deposits at Federal Reserve Bank	1,564,000	308,000
Interest-bearing deposits in banks	53,000	47,000
Trading account securities	105,000	86,000
Available-for-sale & other securities	13,780,000	14,869,000
Held-to-maturity securities	8,565,000	9,091,000
Other securities	565,000	600,000
Loans held for sale	804,000	488,000
Net loans & leases	74,900,000	70,117,000
Less allowance for loan & lease losses	772,000	691,000
Net loans & leases	74,128,000	69,426,000
Bank owned life insurance	2,507,000	2,466,000
Premises & equipment	790,000	864,000
Goodwill	1,989,000	1,993,000
Servicing rights & other intangible assets	535,000	584,000
Accrued income & other assets	2,288,000	2,151,000
Total assets	108,781,000	104,185,000
Liabilities:		
Demand deposits - noninterest-bearing - deposits in domestic offices	21,783,000	21,546,000
Interest-bearing deposits - deposits in domestic offices	62,991,000	55,495,000
Total deposits	84,774,000	77,041,000
Short-term borrowings	2,017,000	5,056,000
Long-term debt	8,625,000	9,206,000
Other liabilities	2,263,000	2,068,000
Total liabilities	97,679,000	93,371,000
Preferred stock	1,203,000	1,071,000
Common stock	11,000	11,000
Capital surplus	9,181,000	9,707,000
Less treasury shares, at cost	45,000	35,000
Accumulated other comprehensive income (loss)	dr609,000	dr528,000
Retained earnings (deficit)	1,361,000	588,000
Total shareholders' equity	11,102,000	10,814,000

Reclassified to conform with 2018 presentation
Includes measured at fair value - loans held for sale: 2017 \$413,000,000; 2018 \$613,000,000; 2019 \$79,000,000
Includes held-for-sale - demand deposits - non-interest-bearing: 2018 \$210,000

HV BANCORP INC

Earnings, 6 mos. to Dec. 31 (Consol. — \$000):

	2018	2017
Net interest income	5,395	3,587
Prov. loan losses	83	79
Non-int. income	dr5,395	dr3,587
Non-int. expenses	4,808	4,236
Income taxes	92	182
Net income	409	415
Earn. per share (primary)	\$0.20	\$0.19
Earn. per share (fully-diluted)	\$0.20	\$0.19
Common shares(000)		
Avg. no. shs. (primary)	2,026	2,182
Avg. no. shs. (fully-diluted)	2,026	2,182

IF BANCORP, INC.

Earnings, 6 mos. to Dec. 31 (Consol. — \$000):

BANK

Investment Revenues	2018	2017
Gain (Losses) on sale of assets	13,256	11,301
Non-operating income	2,992	2,823
Net interest income	13,077	11,138
Prov. loan losses	375	358
Non-int. income	4,544	4,290
Non-int. expenses	15,955	12,373
Income taxes	624	2,217
Net income	765	480
Earn. per share (primary)	\$0.48	\$0.07
Earn. per share (fully-diluted)	\$0.47	\$0.07
Common shares(000)	3,843	3,676
Avg. no. shs. (primary)	3,843	3,676
Avg. no. shs. (fully-diluted)	3,660	3,710

INVESCO HIGH INCOME 2023 TARGET TERM FUND
Earnings, 6 mos. to Aug. 31 (— \$):

	2018	2017
Non-int. income	10,344,662	9,505,520
Non-int. expenses	2,717,458	2,213,303
Net income	7,627,204	7,292,217
Earn. per share (primary)	\$0.32	\$0.30

INVESCO HIGH INCOME 2024 TARGET TERM FUND
Earnings, 6 mos. to Aug. 31 (— \$):

	2018
Non-int. income	4,179,564
Non-int. expenses	1,023,318
Net income	3,156,246
Earn. per share (primary)	\$0.36

JEFFERIES FINANCIAL GROUP INC
Acquisition Development: On Feb. 19, 2019, Co., which owns 70.1% of HomeFed Corp. ("HomeFed"), announced that it is proposing to acquire the remaining common stock of HomeFed not already owned by Co. (the "Proposed Transaction"). The Proposed Transaction would entail Jefferies issuing two shares of Co. common stock for each share of the HomeFed's common stock to be acquired by Co. Co.'s proposal will include a condition that the Proposed Transaction will require the approval of a majority of the outstanding shares of the HomeFed's Common Stock not already owned by Co. (or its affiliates), in addition to any other vote required by applicable law. The Proposed Transaction would involve the issuance of approximately 9,250,000 shares of Co. common stock, worth approximately \$194,000,000 as of Feb. 15, 2019, closing share price. Upon completion of the proposed transaction, Co.'s total post-transaction carrying value of HomeFed's net assets would be approximately \$651,000,000.

JOHN MARSHALL BANCORP INC
Earnings, 9 mos. to Sep. 30 (Consol. — thousands):

	2018	2017
Net interest income	41,827	36,107
Prov. loan losses	666	1,145
Non-int. income	dr41,827	dr36,107
Non-int. expenses	20,154	16,583
Income taxes	2,357	4,159
Net income	9,143	7,866
Earn. per share (primary)	\$0.71	\$0.62
Earn. per share (fully-diluted)	\$0.67	\$0.58
Common shares(thousands)	12,777	12,708
Avg. no. shs. (primary)	12,777	12,708
Avg. no. shs. (fully-diluted)	13,533	13,481

JONES LANG LASALLE INC
Annual Report:
Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Revenue before reimbursements	9,089,500	7,967,400	.....
Reimbursement	7,228,900	6,485,800	.....
Total revenue	16,318,400	14,453,200	6,803,800
Compensation & benefits expenses	5,206,800	4,622,400	3,983,100
Operating administrative & other operating expenses	2,950,900	2,601,200	2,169,800
Reimbursed expenses	7,228,900	6,485,800	.....
Depreciation & amortization expenses	186,100	167,200	141,800
Restructuring charges & acquisition charges	38,800	30,700	68,500
Total operating expenses	15,611,500	13,907,300	6,363,200
Operating income (loss)	706,900	545,900	440,600
Interest expense, net of interest income	51,100	56,200	45,300
Equity in earnings (losses) from real estate ventures	32,800	44,400	33,800
Other income	17,400	1,700	13,300
Income (loss) before income taxes & noncontrolling interest	706,000	535,800	442,400
Provision for (benefit from) income taxes	214,300	256,300	108,000
Net income (loss)	491,700	279,500	334,400

Net income attributable to noncontrolling interest	dr7,200	dr3,100	dr16,200
Net income (loss) attributable to the Company	484,500	276,400	318,200
Dividends on unvested common stock, net of tax benefit	400	400	400
Net income (loss) attributable to common shareholders	484,100	276,000	317,800
Common shares(000)	484,100	276,000	317,800
Weighted average shares outstanding - basic	45,517	45,316	45,154
Weighted average shares outstanding - diluted	45,931	45,758	45,528
Year end shares outstanding	45,599	45,374	45,214
Net earnings (loss) per share - basic	10.64	\$6.09	\$7.04
Net earnings (loss) per share - diluted	10.54	\$6.03	\$6.98
Dividends per share	\$8.2	\$7.2	\$6.4
Dividends on unvested common stock, net of tax	.....	.....	dr\$0.1
Total number of employees	90,000	77,300	77,300
Number of common stockholders	348	348	366
Number of beneficiary stockholders	45,000	45,000	40,800
Foreign currency translation adjustments	dr118,200	202,000	dr181,900

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Cash & cash equivalents	480,900	268,000
Allowances	52,000	51,300
Trade receivables, net	1,854,000	1,739,400
Notes & other receivables	363,000	385,300
Reimbursable receivables	1,540,500	1,263,300
Warehouse receivables	331,200	317,500
Short-term contract assets	314,700	178,400
Prepaid & other	321,700	389,100
Total current assets	5,206,000	4,541,000
Property & equipment, net	567,900	543,900
Goodwill	2,697,800	2,709,300
Identified intangibles, net	336,900	305,000
Investments in real estate ventures	356,900	376,200
Long-term receivables	199,000	164,700
Deferred tax assets, net	210,100	229,100
Deferred compensation plan	258,200	229,700
Other assets	192,700	155,500
Total assets	10,025,500	9,254,400
Liabilities:		
Accounts payable & accrued liabilities	1,261,400	993,100
Reimbursable payables	1,090,700	1,022,600
Accrued compensation	1,604,500	1,419,100
Short-term borrowings	32,700	77,400
Short-term contract liabilities & deferred income	190,400	155,400
Short-term acquisition-related obligations	78,500	80,100
Warehouse facilities	317,900	309,200
Other current liabilities	185,700	256,800
Total current liabilities	4,761,800	4,313,700
Credit facility, net	dr15,900	dr15,300
Long-term debt, net of debt issuance costs	671,500	690,600
Deferred tax liabilities, net	32,700	63,200
Deferred compensation	277,800	259,000
Long-term acquisition-related obligations	175,800	228,900
Other noncurrent liabilities	387,300	332,300
Total liabilities	6,291,000	5,872,400
Redeemable noncontrolling interest	.....	3,800
Common stock	500	500
Additional paid-in capital	1,057,300	1,037,600
Retained earnings (accumulated deficit)	3,095,700	2,649,000
Shares held in trust	dr5,800	dr5,900
Accumulated other comprehensive income (loss)	dr456,200	dr341,100
Total Company shareholders' equity	3,691,500	3,340,100
Noncontrolling interest	43,000	38,100
Total equity	3,734,500	3,378,200

Restated to reflect adoption of ASC Topic 606 "Revenue from Contracts with Customers" As is As of January 31, 2019

Restated to reflect adoption of ASC Topic 606 "Revenue from Contracts with Customers" Including amount at fair value - investments in real estate ventures: 2017 \$242,300,000; 2018 \$247,300,000 Net of debt issuance costs - credit facility: 2017 \$15,300,000; 2018

\$15,900,000 Net of debt issuance costs - long-term debt: 2017 \$4,300,000; 2018 \$3,700,000

JPMORGAN CHASE & CO
Annual Report:
Consolidated Income Account, years ended Dec. 31(\$000000):

	2018	2017	2016
Investment banking fees	7,550	7,412	6,572
Principal transactions	12,059	11,347	11,566
Lending & deposit-related fees	6,052	5,933	5,774
Asset management, administration & commissions	17,118	16,287	15,364
Investment securities gains (losses)	dr395	dr66	141
Mortgage fees & related income	1,254	1,616	2,491
Card income	4,989	4,433	4,779
Other income	5,343	3,646	3,799
Total noninterest revenue	53,970	50,608	50,486
Interest income	77,442	64,372	55,901
Interest expense	22,383	14,275	9,818
Net interest income	55,059	50,097	46,083
Total net revenue	109,029	100,705	96,569
Provision for credit losses	4,871	5,290	5,361
Compensation expense	33,117	31,208	30,203
Occupancy expense	3,952	3,723	3,638
Technology, communications & equipment expense	8,802	7,715	6,853
Professional & outside services	8,502	7,890	7,526
Marketing expense	3,290	2,900	2,897
Other expense	5,731	6,079	5,555
Total noninterest expense	63,394	59,515	56,672
Income (loss) before income tax expense (benefit)	40,764	35,900	34,536
Income tax expense (benefit)	8,290	11,459	9,803
Net income (loss)	32,474	24,441	24,733
Less: Preferred stock dividends	1,551	1,663	.....
Dividends & undistributed earnings allocated to participating securities	214	211	.....
Net income (loss) applicable to common stockholders	30,709	22,567	22,834
Common shares(000000)	30,709	22,567	22,834
Weighted average shares outstanding - basic	3,396	3,552	3,659
Weighted average shares outstanding - diluted	3,414	3,577	3,690
Year end shares outstanding	3,276	3,425	3,561
Net income (loss) per share - basic	\$9.04	\$6.35	\$6.24
Net income (loss) per share - diluted	\$9.00	\$6.31	\$6.19
Cash dividends declared per common share	\$2.72	\$2.12	.....
Number of employees	256,105	252,539	243,355
Number of common stockholders	195,417	.....	.....

Restated to reflect the adoption of ASC 606, Revenue from Contracts with Customers As is As of January 31, 2019

Consolidated Balance Sheet, as of Dec. 31(\$000000):

Assets:	2018	2017
Cash & due from banks	22,324	25,898
Deposits with banks	256,469	405,406
Federal funds sold & securities purchase under resale agreements	321,588	198,422
Securities borrowed	111,995	105,112
Trading assets	413,714	381,844
Investment securities	6261,828	6249,958
Loans	7984,554	7930,697
Allowance for loan losses	13,445	13,604
Loans, net of allowance for loan losses	971,109	917,093
Accrued interest & accounts receivable	73,200	67,729
Premises & equipment	14,934	14,159
Goodwill, mortgage servicing rights & other intangible assets	54,349	54,392
Other assets	121,022	113,587
Total assets	2,622,532	2,533,600
Liabilities:		
Total deposits	1,470,666	1,443,982
Federal funds purchased & securities loaned or sold under repurchase agreements	182,320	158,916
Short-term borrowings	69,276	51,802
Trading liabilities	144,773	123,663
Accounts payable & other liabilities	196,710	189,383

BANK

Beneficial interest issued by consolidated variable interest entities	16	20,241	16	26,081
Total long-term debt	17	282,031	17	284,080
Total liabilities		2,366,017		2,277,907
Total preferred stock		26,068		26,068
Common stock		4,105		4,105
Additional paid-in capital		89,162		90,579
Retained earnings		199,202		177,676
Accumulated other comprehensive income (loss)	dr	1,507	dr	1,119
Shares held in RSU				
Trust, at cost	dr	21	dr	21
Treasury stock, at cost		60,494		42,595
Total stockholders' equity		256,515		255,693

Restated to reflect the adoption of ASC 606, Revenue from Contracts with Customers. Included amount at fair value - Federal funds sold and securities purchased under resale agreements: 2017 \$14,732,000,000; 2018 \$13,235,000,000. Included amount at fair value - Securities borrowed: 2017 \$3,049,000,000; 2018 \$5,105,000,000. Including assets pledged: 2017 \$109,887,000,000; 2018 \$89,073,000,000. Included amount at fair value - Securities: 2017 \$202,225,000,000. Including assets pledged - Securities: 2017 \$17,969,000,000; 2018 \$230,394,000,000. 2018 \$11,432,000,000. Included amount at fair value - Loans: 2017 \$2,508,000,000; 2018 \$3,151,000,000. Included amount at fair value - Other assets: 2017 \$16,128,000,000. Including assets pledged - Other assets: 2017 \$7,980,000,000. 2018 \$9,630,000,000. 2018 \$3,457,000,000. Included amount at fair value - U.S. offices - interest-bearing deposits: 2017 \$14,947,000,000; 2018 \$19,691,000,000. Included amount at fair value - Non-U.S. offices - interest-bearing deposits: 2017 \$6,374,000,000; 2018 \$3,526,000,000. Included amount at fair value - Deposits: 2017 \$21,321,000,000; 2018 \$23,217,000,000. Included amount at fair value - Federal funds purchased and securities loaned or sold under repurchase agreements: 2017 \$697,000,000; 2018 \$935,000,000. Included amount at fair value - short-term borrowings: 2017 \$9,191,000,000; 2018 \$7,130,000,000. Included amount at fair value - Accounts payable and other liabilities: 2017 \$9,208,000,000; 2018 \$3,269,000,000. Included amount at fair value - Beneficial interests issued by consolidated variable interest entities: 2017 \$45,000,000; 2018 \$28,000,000. Included amount at fair value - Long-term debt: 2017 \$47,519,000,000; 2018 \$54,886,000,000.

KATAHDIN BANKSHARES CORP

Dividend Announcement: On Feb. 27, 2019, Co. declared a cash dividend of \$0.1125 per share for the first quarter of 2019, payable on Mar. 22, 2019 to all shareholders of record as of Mar. 15, 2019. Also on Feb. 27, 2019, Co. declared a cash dividend on its preferred stock Series D of \$4.6875 per share for the first quarter of 2019, payable on Apr. 15, 2019 to shareholders of record as of Apr. 5, 2019.

KEARNY FINANCIAL CORP (MD)

Earnings, 6 mos. to Dec. 31 (Consol. — \$000):

	2018	2017
Net interest income	118,228	75,624
Non-int. income	dr118,228	dr75,624
Non-int. expenses	53,727	44,050
Income taxes	7,308	7,885
Net income	21,914	6,501
Earn. per share (primary)	\$0.23	\$0.08
Earn. per share (fully-diluted)	\$0.23	\$0.08
Common shares(000)		
Avg. no. shs. (primary)	93,780	78,411
Avg. no. shs. (fully-diluted)	93,831	78,474

KENTUCKY FIRST FEDERAL BANCORP

Earnings, 6 mos. to Dec. 31 (Consol. — \$000):

	2018	2017
Net interest income	6,224	5,885
Prov. loan losses	11	3,00
Non-int. income	dr6,224	dr5,885
Non-int. expenses	4,443	4,361
Net income	305	1,149
Earn. per share (primary)	\$0.04	\$0.14
Earn. per share (fully-diluted)	\$0.04	\$0.14
Common shares(000)		
Avg. no. shs. (primary)	8,362	8,362
Avg. no. shs. (fully-diluted)	8,362	8,362

KEYCORP

Annual Report:

Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Interest income on loans	4,023,000	3,677,000	2,773,000
Interest income on loans held for sale	66,000	52,000	34,000
Interest income on securities available for sale	409,000	369,000	329,000
Interest income on held-to-maturity securities	284,000	222,000	122,000
Interest income on trading account assets	29,000	27,000	23,000
Interest income on short-term investments	46,000	26,000	22,000
Interest income on other investments	21,000	17,000	16,000
Total interest income	4,878,000	4,390,000	3,319,000

Interest expense on deposits	517,000	278,000	171,000
Interest expense on federal funds purchased & securities sold under repurchase agreements	11,000	1,000	1,000
Interest expense on bank notes & other short-term borrowings	21,000	15,000	10,000
Interest expense on long-term debt	420,000	319,000	218,000
Total interest expense	969,000	613,000	400,000
Net interest income	3,909,000	3,777,000	2,919,000
Provision for credit losses	246,000	229,000	266,000
Net interest income (loss) after provision for credit losses	3,663,000	3,548,000	2,653,000
Trust & investment services income	499,000	535,000	464,000
Investment banking & fee placement	650,000	603,000	482,000
Service charges on deposit accounts	349,000	357,000	302,000
Operating lease income & other leasing gains	89,000	96,000	62,000
Corporate services income	233,000	219,000	215,000
Cards & payments income	270,000	287,000	233,000
Corporate-owned life insurance income	137,000	131,000	125,000
Consumer mortgage income	30,000	26,000	17,000
Mortgage servicing fees	82,000	71,000	57,000
Other income	176,000	153,000	114,000
Total noninterest income	2,515,000	2,478,000	2,071,000
Personnel expense	2,309,000	2,278,000	2,048,000
Net occupancy expense	308,000	331,000	305,000
Computer processing expense	210,000	225,000	255,000
Business services & professional fees	184,000	192,000	235,000
Equipment expense	105,000	114,000	98,000
Operating lease expense	120,000	92,000	59,000
Marketing expense	102,000	120,000	101,000
Federal Deposit Insurance Corporation assessment expense	72,000	82,000	61,000
Intangible asset amortization	99,000	95,000	55,000
Other real estate owned expense, net	6,000	11,000	9,000
Other expense	460,000	558,000	530,000
Total noninterest expense	3,975,000	4,098,000	3,756,000
Income (loss) from continuing operations before income taxes	2,203,000	1,928,000	968,000
Income taxes expense (benefit)	344,000	637,000	179,000
Income (loss) from continuing operations	1,859,000	1,291,000	789,000
Income (loss) from discontinued operations, net	7,000	7,000	1,000
Net income (loss)	1,866,000	1,298,000	790,000
Less: net income (loss) attributable to noncontrolling interests		dr2,000	1,000
Net income (loss) attributable to KeyCorp	1,866,000	1,296,000	791,000
Dividends on preferred stock	66,000	70,000	37,000
Net income (loss) attributable to KeyCorp common shareholders	1,800,000	1,226,000	754,000
Common shares(000)			
Weighted average shares outstanding - basic	1,040,890	1,072,078	927,816
Weighted average shares outstanding - diluted	1,054,682	1,088,593	938,536
Year end shares outstanding	1,019,503	1,069,084	1,079,314
Income (loss) per share from continuing operations - basic	\$1.72	\$1.13	\$0.81
Income (loss) per share from discontinued operations - basic	\$0.01	\$0.01	
Net income (loss) per share - basic	\$1.73	\$1.14	\$0.81
Income (loss) per share from continuing operations - diluted	\$1.70	\$1.12	\$0.80
Income (loss) per share from discontinued operations - diluted	\$0.01	\$0.01	
Net income (loss) per share - diluted	\$1.71	\$1.13	\$0.80

Cash dividends declared per common share	\$0.57	\$0.38	\$0.33
Number of full time employees	18,180	18,415	15,700
Number of common stockholders	34,596	36,126	43,291
Reclassified to conform with 2018 presentation			As
Full-time equivalents			

Consolidated Balance Sheet, as of Dec. 31(\$000):

	2018	2017
Assets:		
Cash & due from banks	678,000	671,000
Short-term investments	2,562,000	4,447,000
Trading account assets	849,000	836,000
Securities available for sale	19,428,000	18,139,000
Held-to-maturity securities	11,519,000	11,830,000
Other investments	666,000	726,000
Total loans	89,552,000	86,405,000
Allowance for loan & lease losses	883,000	877,000
Net loans	88,669,000	85,528,000
Loans held for sale	1,227,000	1,107,000
Premises & equipment	882,000	930,000
Operating lease assets	993,000	821,000
Goodwill	2,516,000	2,538,000
Other intangible assets	316,000	416,000
Corporate owned life insurance	4,171,000	4,132,000
Accrued income & other assets	4,037,000	4,237,000
Discontinued assets	1,100,000	1,340,000
Total assets	139,613,000	137,698,000
Liabilities:		
NOW & money market deposit accounts	59,918,000	53,627,000
Savings deposits	4,854,000	6,296,000
Certificates of deposit (\$100,000 or more)	7,913,000	6,849,000
Other time deposits	5,332,000	4,798,000
Total interest-bearing deposits	78,017,000	71,570,000
Noninterest-bearing deposits	29,292,000	33,665,000
Total deposits	107,309,000	105,235,000
Federal funds purchased & securities sold under repurchase agreements	319,000	377,000
Bank notes & other short-term borrowings	544,000	634,000
Accrued expenses & other liabilities	2,113,000	2,094,000
Long-term debt	13,732,000	14,333,000
Total liabilities	124,017,000	122,673,000
Preferred stock	1,450,000	1,025,000
Common shares	1,257,000	1,257,000
Capital surplus	6,331,000	6,335,000
Retained earnings	11,556,000	10,335,000
Treasury stock, at cost	4,181,000	3,150,000
Accumulated other comprehensive income (loss)	dr818,000	dr779,000
KeyCorp shareholders' equity	15,595,000	15,023,000
Non-controlling interests	1,000	2,000
Total equity	15,596,000	15,025,000
Reclassified to conform with 2018 presentation		
Fair value - held-to-maturity securities: 2017 \$11,565,000,000; 2018 \$11,122,000,000		
Net of unearned income - Loans: 2017 \$736,000,000; 2018 \$678,000,000		

KILROY REALTY CORP

Annual Report:

Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Rental income	656,631	633,896	574,413
Tenant reimbursements	80,982	76,559	61,079
Other property income	9,685	8,546	7,080
Total revenues	747,298	719,001	642,572
Property expenses	133,787	129,971	113,932
Real estate taxes	70,820	66,449	55,206
Provision for bad debts	5,685	3,269	
Ground leases	6,176	6,337	3,439
General & administrative expenses	90,471	60,581	57,029
Acquisition-related expenses			1,902
Depreciation & amortization	254,281	245,886	217,234
Total expenses	561,220	512,493	448,742
Interest income & other net investment gains (losses)	dr559	5,503	1,764
Interest expense	49,721	66,040	55,803
Gain (loss) on early extinguishment of debt	dr12,623	dr5,312	
Net gain (loss) on sales of land	11,825	449	dr295
Gains on sales of depreciable operating properties	142,926	39,507	164,302
Total other income (expenses)	91,848	dr25,893	109,968
Net income (loss)	277,926	180,615	303,798
Net income attributable to noncontrolling common units of the operating partnership	dr5,193	dr3,223	dr6,635

BANK

Net income attributable to noncontrolling interests in consolidated property partnerships	dr14,318	dr12,780	dr3,375
Total income attributable to noncontrolling interests	dr19,511	dr16,003	dr10,010
Net income attributable to Kilroy Realty Corporation	258,415	164,612	293,788
Preferred dividends	5,774	13,250	
Original issuance costs of redeemed preferred stock & preferred units		7,589	
Total preferred dividends		13,363	13,250
Net income available to common stockholders	258,415	151,249	280,538
Common shares(000)			
Weighted average shares outstanding - basic	99,972	98,114	92,342
Weighted average shares outstanding - diluted	100,482	98,727	93,023
Year end shares outstanding	100,747	98,620	93,219
Net income (loss) per share - basic	\$2.56	\$1.52	\$3.00
Net income (loss) per share - diluted	\$2.55	\$1.51	\$2.97
Dividends declared per common share	\$1.79	\$1.65	\$3.38
Total number of employees	227	251	245
Number of common stockholders	2387	2885	2993

Reclassified to conform with 2018 presentation As of February 15, 2019

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017	2016
Land & improvements	1,160,138	1,076,172	
Buildings & improvements	5,207,984	4,908,797	
Undeveloped land & construction in progress	2,058,510	1,432,808	
Total real estate assets held for investment	8,426,632	7,417,777	
Accumulated depreciation & amortization	1,391,368	1,264,162	
Total real estate assets held for investment, net	7,035,264	6,153,615	
Cash & cash equivalents	51,604	57,649	
Restricted cash	119,430	9,149	
Marketable securities	21,779	20,674	
Current receivables, net	20,176	16,926	
Deferred rent receivables, net	267,007	246,391	
Deferred leasing costs & acquisition-related intangible assets, net	197,574	183,728	
Prepaid expenses & other assets, net	52,873	114,706	
Total assets	7,765,707	6,802,838	
Liabilities:			
Secured debt, net	335,531	340,800	
Unsecured debt, net	2,552,070	2,006,263	
Unsecured line of credit	45,000		
Accounts payable, accrued expenses & other liabilities	374,415	249,637	
Accrued dividends & distributions	47,559	43,448	
Deferred revenue & acquisition-related intangible liabilities, net	149,646	145,890	
Rents received in advance & tenant security deposits	60,225	56,484	
Total liabilities	3,564,446	2,842,522	
Common stock	1,007	986	
Additional paid-in capital	3,976,953	3,822,492	
Retained earnings (distributions in excess of earnings)	dr48,053	dr122,685	
Total stockholders' equity	3,929,907	3,700,793	
Noncontrolling interest: common units of the operating partnership	78,991	77,948	
Noncontrolling interests in consolidated property partnerships	192,363	181,575	
Total noncontrolling interests	271,354	259,523	
Total equity	4,201,261	3,960,316	

KIMCO REALTY CORP Annual Report: Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Revenues from rental properties	882,345	912,670	893,365
Reimbursement income	246,381	247,563	239,015
Other rental property income	20,877	23,552	20,021

Management & other fee income	15,159	17,049	18,391
Total revenues	1,164,762	1,200,834	1,170,792
Rent	10,929	11,145	10,993
Real estate taxes	153,336	157,196	146,615
Operating & maintenance expenses	164,294	169,552	171,416
General & administrative expenses	87,797	91,690	86,796
Provision for doubtful accounts	6,253	5,630	5,563
Impairment charges	79,207	67,331	93,266
Depreciation & amortization	310,380	360,811	355,320
Total operating expenses	812,196	863,355	869,969
Gain on sale of operating properties/change in control of interests	229,840	93,538	92,823
Operating income (loss)	582,406	431,017	393,646
Other income (expense), net	13,041	2,559	5,425
Interest expense	183,339	191,956	192,549
Early extinguishment of debt income (charges)	dr12,762	dr1,753	dr45,674
Income (loss) before income taxes, net, equity in income of joint ventures, net, gain on change in control of joint venture interests & equity in income from other real estate investments, net	399,346	239,867	160,848
Provision (benefit) for income taxes, net	1,600	cr880	78,583
Equity in income of joint ventures, net	71,617	60,763	218,714
Gain on change in control of joint venture interests		71,160	57,386
Equity in income of other real estate investments, net	29,100	67,001	27,773
Net income (loss)	498,463	439,671	386,138
Net income attributable to noncontrolling interests	dr668	dr13,596	dr7,288
Net income (loss) attributable to the Company	497,795	426,075	378,850
Preferred stock redemption charges		7,014	46,220
Preferred dividends	58,191	46,600	46,220
Net income (loss) available to common shareholders	439,604	372,461	332,630
Common shares(000)			
Weighted average shares outstanding - basic	420,641	423,614	418,402
Weighted average shares outstanding - diluted	421,379	424,019	419,709
Year end shares outstanding	421,389	425,646	425,034
Net income (loss) per share - basic	\$1.02	\$0.87	\$0.79
Net income (loss) per share - diluted	\$1.02	\$0.87	\$0.79
Total number of employees	256	251	255
Number of common stockholders	2122	2162	2292

Reclassified to conform with 2018 presentation As of January 31, 2017

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Real estate - land	2,822,691	3,019,284
Real estate - building & improvements	8,813,115	9,231,644
Total real estate	11,635,806	12,250,928
Less, accumulated depreciation & amortization	2,385,287	2,433,053
Net rental property	9,250,519	9,817,875
Real estate under development	241,384	402,518
Investments in & advances to real estate joint ventures	570,922	483,861
Other real estate investments	192,123	217,584
Mortgages & other financing receivables	14,448	21,838
Cash & cash equivalents	143,581	238,513
Marketable securities	10,302	13,265
Accounts & notes receivable, net	184,528	189,757
Deferred charges & prepaid expenses	156,155	155,472
Other assets	235,138	223,043
Total assets	10,999,100	11,763,726
Liabilities:		
Notes payable, net	4,381,456	4,596,140
Mortgages & construction loan payable, net	492,416	882,787
Accounts payable & accrued expenses	174,903	185,702
Dividends payable	130,262	128,892
Other liabilities	385,328	431,915
Total liabilities	5,564,365	6,225,436

Redeemable noncontrolling interests	23,682	16,143
Aggregate liquidation preference	43	41
Common stock	4,214	4,256
Paid-in capital	6,117,254	6,152,764
Retained earnings (cumulative distributions in excess of net income)	dr787,707	dr761,337
Accumulated other comprehensive income (loss)		dr1,480
Total stockholders' equity	5,333,804	5,394,244
Noncontrolling interests	77,249	127,903
Total equity	5,411,053	5,522,147

LEGACYTEXAS FINANCIAL GROUP INC Annual Report: Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Interest & dividend income: loans, including fees	392,499	347,438	301,542
Interest & dividend income: taxable securities	12,760	10,800	9,254
Interest & dividend income: nontaxable securities	2,525	2,907	3,052
Interest & dividend income: interest-bearing deposits in other financial institutions	4,941	4,009	1,878
Interest & dividend income: Federal Home Loan Bank, Federal Reserve Bank stock & other	2,257	1,703	1,626
Total interest & dividend income	414,982	366,857	317,352
Interest expense: deposits	57,475	36,694	21,034
Interest expense: Federal Home Loan Bank advances	16,009	9,650	7,167
Interest expense: repurchase agreements & other borrowings	8,990	9,082	6,882
Total interest expense	82,474	55,426	35,083
Net interest income	332,508	311,431	282,269
Provision for loan losses	35,797	39,456	26,900
Net interest income after provision for loan losses	296,711	271,975	255,369
Service charges & fees	35,320	35,742	36,690
Net gain on sale of mortgage loans held for sale	6,573	7,322	8,225
Bank-owned life insurance income	1,890	1,727	1,744
Net gain (loss) on securities transactions	dr138	dr39	56
Gain (loss) on sale & disposition of assets	2,981	dr1,572	3,356
Other non-interest income	2,615	402	1,860
Total non-interest income	49,241	43,582	51,931
Salaries & employee benefits expense	100,170	95,136	92,568
Advertising expense	4,371	4,378	3,861
Occupancy & equipment expense	15,643	14,385	15,007
Outside professional services expense	5,804	4,889	3,872
Regulatory assessments expense	3,521	4,479	4,948
Data processing expense	21,378	16,796	14,974
Office operations expense	9,005	9,238	9,901
Other non-interest expense	11,238	11,043	11,246
Total non-interest expense	171,130	160,344	156,377
Income (loss) before income tax expense (benefit)	174,822	155,213	150,923
Income tax expense (benefit)	20,633	65,719	53,102
Net income (loss)	154,189	89,494	97,821
Distributed & undistributed earnings to participating securities	497		497
Income available to common shareholders (000)	153,692		97,324
Weighted average shares outstanding - basic	47,035	46,612	46,184
Weighted average shares outstanding - diluted	47,654	47,139	46,485
Year end shares outstanding	48,505	48,117	47,876

BANK

Net earnings (loss) per share - basic	\$3.27	\$1.91	\$2.11
Net earnings (loss) per share - diluted	\$3.23	\$1.89	\$2.09
Dividends declared per share	\$.70	\$.61	\$.58
Number of full time employees	851	836	870
Number of part time employees	30	33	26
Number of common stockholders	1,576	1,627	1,699

As is As of February 6, 2018 As of February 5, 2019 As of February 7, 2017

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Cash & due from financial institutions	60,416	61,713
Short-term interest-bearing deposits in other financial institutions	208,777	231,743
Total cash & cash equivalents	269,193	293,456
Securities available for sale, at fair value	471,746	419,717
Securities held to maturity	146,046	173,509
Loans held for sale, at fair value	23,193	16,707
Loans held for investment	6,733,692	6,418,271
Loans held for investment - Warehouse Purchase Program	960,404	1,320,846
Total loans held for investment	7,694,096	7,739,117
Federal Home Loan Bank stock & other restricted securities, at cost	56,226	64,790
Bank-owned life insurance	59,036	57,684
Premises & equipment, net	73,073	69,693
Goodwill	178,559	178,559
Other assets	79,974	72,964
Total assets	9,051,142	9,086,196
Liabilities:		
Non-interest-bearing demand deposits	1,773,762	1,635,622
Interest-bearing demand deposits	826,755	1,029,375
Savings & money market deposits	2,455,787	2,735,296
Time deposits	1,785,411	1,367,390
Total deposits	6,841,715	6,767,683
Federal Home Loan Bank advances	825,409	1,043,163
Repurchase agreements	50,340	84,676
Subordinated debt	135,012	134,522
Accrued expenses & other liabilities	104,299	96,278
Total liabilities	7,956,775	8,126,322
Common stock	485	481
Additional paid-in capital	619,983	603,884
Retained earnings	491,948	370,858
Accumulated other comprehensive income (loss), net	dr6,658	dr3,429
Unearned employee stock ownership plan shares	11,391	11,920
Total shareholders' equity	1,094,367	959,874

Reclassified to conform with 2018 presentation
Fair value - securities held to maturity: 2017 \$174,926,000; 2018 \$144,791,000

LIBERTY BANCSHARES INC (OH)

Annual Report:

Consolidated Income Account, years ended Dec. 31(\$):

	2017	2016
Interest income on loans, including fees	11,056,705	9,991,042
Interest income on taxable	587,398	552,583
Interest income on tax exempt	308,195	314,623
Interest income on other	278,155	161,325
Total interest income	12,230,453	11,019,573
Interest expense on deposit	909,013	682,984
Interest expense on borrowings	97,621	162,652
Total interest expense	1,006,634	845,636
Net interest income	11,223,819	10,173,937
Provision for loan losses	450,000	846,574
Net interest income after provision for loan losses	10,773,819	9,327,363
Service charges on deposit accounts	696,937	711,974
Gain on sales of loans, net	213,455	317,536
Gain on sales of securities, net	6,263	
Other noninterest income	360,903	336,237
Total noninterest income	1,277,558	1,365,747
Salaries & employee benefits expense	4,553,495	4,183,617
Occupancy expense	677,032	647,365
Furniture & equipment expense	637,294	559,871
Data processing expense	514,030	529,605
State franchise tax	242,633	233,817
Deposit insurance premiums	113,409	160,220

Other noninterest expense	1,722,603	1,619,068
Total noninterest expense	8,460,496	7,933,563
Net income before income tax	3,590,881	2,759,547
Provision for income taxes	1,126,496	781,919
Net income (loss)	2,464,385	1,977,628
Common shares		
Weighted average shares outstanding - basic	625,690	620,660
Weighted average shares outstanding - diluted	625,690	620,660
Year end shares outstanding	626,906	621,944
Net earnings per share - basic	\$3.94	\$3.19
Net earnings per share - diluted	\$3.94	\$3.19
Dividends per common share	\$1.16	\$1.16
Number of full time employees	666	666
Number of common stockholders	346	349

Rounding difference, breakdown taken from the notes Full time equivalent employees

Consolidated Balance Sheet, as of Dec. 31(\$):

Assets:	2017	2016
Cash & due from banks	10,443,516	15,223,070
Securities available for sale, at fair value	44,490,792	41,866,193
Securities held-to-maturity	2,307,663	2,295,712
Loans receivable, net	229,493,839	205,030,071
Premises & equipment, net	4,940,025	5,079,296
Federal Reserve & Federal Home Loan Bank stock	1,519,600	1,519,600
Bank-owned life insurance	5,961,635	5,806,792
Accrued interest receivable	1,091,939	1,056,791
Goodwill	1,455,869	1,455,869
Other assets	1,171,815	1,039,308
Total assets	302,876,693	280,372,702
Liabilities:		
Noninterest-bearing demand	71,836,660	59,853,731
Interest-bearing demand	23,015,383	28,584,853
Savings accounts	112,321,373	94,698,557
Time deposits	57,669,494	58,316,056
Total deposits	264,842,910	241,453,197
Federal Home Loan Bank advances	5,000,000	8,000,000
Deferred compensation	1,428,170	1,276,679
Accrued interest payable & other liabilities	1,054,693	1,192,078
Total liabilities	272,325,773	251,921,954
Common stock	963,823	963,823
Additional paid-in capital	5,994,942	5,938,497
Retained earnings	29,311,533	27,523,475
Treasury stock, at cost	5,418,607	5,596,375
Accumulated other comprehensive income (loss)	dr300,771	dr378,672
Total stockholders' equity	30,550,920	28,450,748

Rounding difference, breakdown taken from the notes

LIGHTSTONE VALUE PLUS REAL ESTATE INVESTMENT TRUST V INC

Acquisition Completed: On Feb. 14, 2019, Co.'s operating partnership, Lightstone REIT V OP LP, through its wholly-owned subsidiary, LVP BH Valley Ranch LLC, acquired a 384-unit multifamily property located in Ann Arbor, MI, from Tilden Valley Ranch Apartments LLC, an unrelated third party, for approximately \$70,300,000, excluding closing and other acquisition related costs.

LINCOLN NATIONAL CORP.

Annual Report:

Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Insurance premiums	4,601,000	3,256,000	2,987,000
Fee income	5,986,000	5,619,000	5,244,000
Net investment income	5,085,000	4,990,000	4,874,000
Total other-than-temporary impairment gains (losses) on securities	dr7,000	dr18,000	dr145,000
Portion of gain (loss) recognized in other comprehensive income			43,000
Net other-than-temporary impairment gains (losses) on securities recognized in earnings	dr7,000	dr18,000	dr102,000
Realized gain (loss), excluding other-than-temporary impairment gains (losses) on securities	148,000	dr152,000	dr237,000
Total realized gain (loss)	141,000	dr170,000	dr339,000

Amortization of deferred gain on business sold through reinsurance	dr9,000	dr23,000	dr73,000
Other revenues	602,000	539,000	491,000
Total revenues	16,424,000	14,257,000	13,330,000
Interest credited	2,617,000	2,590,000	2,564,000
Benefits	6,786,000	5,160,000	4,692,000
Commissions & other expenses	4,763,000	4,176,000	4,277,000
Interest & debt expense	297,000	253,000	331,000
Strategic digitization expense	76,000	43,000	8,000
Impairment of intangibles		905,000	
Total expenses	dr14,539,000	dr13,127,000	dr11,872,000
Income (loss) before taxes	1,885,000	1,130,000	1,458,000
Federal income tax expense (benefit)	244,000	cr949,000	266,000
Net income (loss)	1,641,000	2,079,000	1,192,000
Common shares(000)			
Weighted average shares outstanding - basic	215,936	222,129	234,182
Weighted average shares outstanding - diluted	219,552	226,221	236,830
Year end shares outstanding	205,863	218,090	226,335
Net income (loss) per share - basic	\$7.60	\$9.36	\$5.09
Net income (loss) per share - diluted	\$7.40	\$9.22	\$5.03
Dividends per common share	\$1.36	\$1.20	\$1.04
Number of full time employees	10,006	9,047	9,057
Number of part time employees	1,028	1,147	1,225
Total number of employees	11,034		
Number of common stockholders	6,404	6,736	7,170

As is As of February 17, 2017 As of February 16, 2018 As of February 14, 2019

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Available for sale securities, at fair value - fixed maturity securities	94,024,000	94,840,000
Available for sale securities, at fair value - equity securities		246,000
Trading securities	1,950,000	1,620,000
Equity securities	99,000	
Mortgage loans on real estate	13,260,000	10,762,000
Real estate	12,000	11,000
Policy loans	2,509,000	2,399,000
Derivative investments	1,107,000	915,000
Other investments	2,255,000	2,296,000
Total investments	115,216,000	113,089,000
Cash & invested cash	2,345,000	1,628,000
Deferred acquisition costs & value of business acquired	10,264,000	8,403,000
Premiums & fees receivable	570,000	396,000
Accrued investment income	1,119,000	1,078,000
Reinsurance recoverables	17,748,000	4,907,000
Funds withheld reinsurance assets	557,000	593,000
Goodwill	1,782,000	1,368,000
Other assets	15,713,000	6,082,000
Separate accounts assets	132,833,000	144,219,000
Total assets	298,147,000	281,763,000
Liabilities:		
Future contract benefits	34,648,000	22,887,000
Other contract holder funds	91,233,000	80,209,000
Short-term debt		450,000
Long-term debt	5,839,000	4,894,000
Reinsurance related embedded derivatives	3,000	57,000
Funds withheld reinsurance liabilities	1,740,000	1,761,000
Payables for collateral on investments	4,805,000	4,417,000
Other liabilities	12,696,000	5,547,000
Separate account liabilities	132,833,000	144,219,000
Total liabilities	283,797,000	264,441,000
Common stock	5,392,000	5,693,000
Retained earnings	8,551,000	8,399,000
Accumulated other comprehensive income (loss)	407,000	3,230,000
Total stockholders' equity	14,350,000	17,322,000

Reclassified to conform with 2018 presentation
Amortized cost - Available for sale securities, at fair value - fixed maturity securities: 2017 \$86,993,000,000; 2018 \$92,429,000,000
Cost - Available for sale securities, at fair value - equity securities: 2017 \$247,000,000

M & T BANK CORP

Annual Report:

Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Interest income on loans & leases, including fees	4,164,561	3,742,867	3,485,050
Interest income on investment securities - fully taxable	323,912	361,157	361,494

BANK

Interest income on investment securities - exempt from federal taxes	665	1,431	2,606
Interest income on deposits at banks	108,182	61,326	45,516
Other interest income	1,391	1,014	1,205
Total interest income	4,598,711	4,167,795	3,895,871
Interest expense on savings & interest-checking deposits	215,411	133,177	87,704
Interest expense on time deposits	51,423	61,505	102,841
Interest expense on deposits at Cayman Islands office	5,633	1,186	797
Interest expense on short-term borrowings	5,386	1,511	3,625
Interest expense on long-term borrowings	248,556	189,372	231,017
Total interest expense	526,409	386,751	425,984
Net interest income	4,072,302	3,781,044	3,469,887
Provision for credit losses	132,000	168,000	190,000
Net interest income after provision for credit losses	3,940,302	3,613,044	3,279,887
Mortgage banking revenues	360,442	363,827	373,697
Service charges on deposit accounts	429,337	427,372	419,102
Trust income	537,585	501,381	472,184
Brokerage services income	51,069	61,445	63,423
Trading account & foreign exchange gains	32,547	35,301	41,126
Gain (loss) on bank investment securities	dr6,301	21,279	30,314
Other revenues from operations	451,321	440,538	426,150
Total other income	1,856,000	1,851,143	1,825,996
Salaries & employee benefits expense	1,752,264	1,648,794	1,618,074
Equipment & net occupancy expense	298,828	295,084	295,141
Outside data processing & software	199,025	184,670	172,389
Federal Deposit Insurance Corporation assessments	68,526	101,871	105,045
Advertising & marketing expenses	85,710	69,203	87,137
Printing, postage & supplies expense	35,658	35,960	39,546
Amortization of core deposit & other intangible assets	24,522	31,366	42,613
Other costs of operations	823,529	773,377	687,540
Total other expense	3,288,062	3,140,325	3,047,485
Income (loss) before taxes	2,508,240	2,323,862	2,058,398
Income taxes expense (benefit)	590,160	915,556	743,284
Net income (loss)	1,918,080	1,408,306	1,315,114
Less: TARP preferred stock dividends	72,521	72,734	81,270
Less: income attributable to unvested stock-based compensation awards	9,531	8,069	10,385
Net income available to common shareholders	1,836,028	1,327,503	1,223,459
Common shares(000)			
Weighted average shares outstanding - basic	143,992	152,159	156,780
Weighted average shares outstanding - diluted	144,151	152,551	157,304
Year end shares outstanding	138,510	150,084	156,181
Net income (loss) per share - basic	12.75	\$8.72	\$7.80
Net income (loss) per share - diluted	12.74	\$8.70	\$7.78
Cash dividends declared per share	\$3.55	\$3.00	\$2.80
Number of full time employees	16,413	15,913	16,000
Number of part time employees	854	881	973
Total number of employees	17,267	16,794	16,973
Number of common stockholders	18,099	18,864	19,802
Reclassified to conform with 2017 presentation			

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Cash & due from banks	1,605,439	1,420,888
Interest-bearing deposits at banks	8,105,197	5,078,903
Trading account	185,584	132,909
Investment securities available for sale	8,682,509	10,896,284
Investment securities held to maturity	3,316,640	3,353,213
Equity & other securities	693,664	415,028

Total investment securities	12,692,813	14,664,525
Loans & leases	88,733,492	88,242,886
Unearned discount	267,015	253,903
Loans & leases before unearned discount	88,466,477	87,988,983
Allowance for credit losses	1,019,444	1,017,198
Loans & leases, net	87,447,033	86,971,785
Premises & equipment	647,408	646,451
Goodwill	4,593,112	4,593,112
Core deposit & other intangible assets	47,067	71,589
Accrued interest & other assets	4,773,750	5,013,325
Total assets	120,097,403	118,593,487
Liabilities:		
Noninterest-bearing deposits	32,256,668	33,975,180
Savings & interest-checking deposits	50,963,744	51,698,008
Time deposits	6,124,254	6,580,962
Deposits at Cayman Islands office	811,906	177,996
Total deposits	90,156,572	92,432,146
Short-term borrowings	4,398,378	175,099
Accrued interest & other liabilities	1,637,348	1,593,993
Long-term borrowings	8,444,914	8,141,430
Total liabilities	104,637,212	102,342,668
Preferred stock	1,231,500	1,231,500
Common stock	79,883	79,909
Common stock issuable	1,726	1,847
Additional paid-in capital	6,579,342	6,590,855
Retained earnings	11,516,672	10,164,804
Accumulated other comprehensive income (loss), net	dr420,081	dr363,814
Treasury stock - common, at cost	3,528,851	1,454,282
Total shareholders' equity	15,460,191	16,250,819

Reclassified to conform with 2018 presentation

Cost of investment securities available for sale: 2017 \$10,938,796,000; 2018 \$8,869,423,000

Fair value - investment securities held to maturity: 2017 \$3,341,762,000; 2018 \$3,255,483,000

Cost - investment securities equity and other securities: 2017 \$415,028,000; 2018 \$677,187,000

Includes pledged securities that can be sold or repledged - total investment securities: 2017 \$487,151,000; 2018 \$487,365,000

MACATAWA BANK CORP. Annual Report:

Consolidated Income Account, years ended Dec. 31(\$):

	2018	2017	2016
Interest income on loans, including fees	58,852,000	51,068,000	47,400,000
Interest income on securities - taxable	3,716,000	2,869,000	2,322,000
Interest income on securities - tax-exempt	3,464,000	2,244,000	1,819,000
Interest income on Federal Home Loan Bank (FHLB) stock	578,000	491,000	491,000
Interest income on federal funds sold & other short-term investments	2,427,000	1,004,000	467,000
Total interest income	69,037,000	57,676,000	52,499,000
Interest expense on deposits	5,881,000	6,212,000	1,771,000
Interest expense on other borrowings	1,403,000	1,407,000	1,685,000
Interest expense on long-term debt	2,127,000	1,713,000	1,503,000
Total interest expense	9,411,000	9,332,000	4,959,000
Net interest income	59,626,000	51,944,000	47,540,000
Provision for loan losses	450,000	dr1,350,000	dr1,350,000
Net interest income (loss) after provision for loan losses	59,176,000	53,294,000	48,890,000
Service charges & fees	4,377,000	4,466,000	4,425,000
Net gains on mortgage loans	924,000	1,574,000	3,024,000
Trust fees	3,643,000	3,277,000	3,096,000
ATM & debit card fees	5,535,000	5,207,000	4,980,000
Gain on sales of securities		3,000	124,000
Bank owned life insurance ("BOLI") income	942,000	969,000	977,000
Other noninterest income	2,082,000	1,923,000	2,448,000
Total noninterest income	17,503,000	17,419,000	19,074,000
Salaries & benefits expense	25,207,000	24,803,000	24,867,000
Occupancy of premises expense	3,931,000	3,864,000	3,789,000
Furniture & equipment expense	3,125,000	3,050,000	3,256,000
Legal & professional expense	806,000	812,000	863,000
Marketing & promotion expense	881,000	882,000	1,000,000
Data processing expense	2,986,000	2,759,000	2,787,000
Federal Deposit Insurance Corporation (FDIC) assessment	518,000	539,000	778,000

Interchange & other card expense	1,409,000	1,306,000	1,286,000
Bond & directors/officers insurance expense	440,000	471,000	527,000
Net losses on repossessed & foreclosed properties	dr207,000	dr428,000	318,000
Administration & disposition of problem assets	276,000	493,000	977,000
Other noninterest expense	4,957,000	5,137,000	5,334,000
Total noninterest expenses	44,329,000	43,688,000	45,782,000
Income (loss) before income tax	32,350,000	27,025,000	22,182,000
Income tax expense (benefit)	5,971,000	10,733,000	6,231,000
Net income (loss)	26,379,000	16,292,000	15,951,000
Net income (loss) available to common shares	26,379,000	16,292,000	15,951,000
Common shares			
Weighted average shares outstanding - basic	34,018,259	33,946,520	33,922,548
Weighted average shares outstanding - diluted	34,018,554	33,952,872	33,922,548
Year end shares outstanding	34,045,411	33,972,977	33,940,788
Net earnings (loss) per share - basic	\$0.78	\$0.48	\$0.47
Net earnings (loss) per share - diluted	\$0.78	\$0.48	\$0.47
Cash dividends per common share	\$0.25	\$0.18	\$0.12
Number of full time employees	292	296	292
Number of part time employees	79	72	82
Number of common stockholders	17,244	16,229	16,657
Number of beneficiary stockholders	4,967	5,126	5,442
Reclassified to conform with 2017 presentation			
As reported by the Company			
Approximately As of February 15, 2018			
As of February 14, 2019			
As of February 16, 2017			

Consolidated Balance Sheet, as of Dec. 31(\$):

Assets:	2018	2017
Cash & due from banks	40,526,000	34,945,000
Federal funds sold & other short-term investments	130,758,000	126,522,000
Cash & cash equivalents	171,284,000	161,467,000
Securities available for sale, at fair value	226,986,000	220,720,000
Securities held to maturity	70,334,000	85,827,000
Federal Home Loan Bank (FHLB) stock	11,558,000	11,558,000
Loans held for sale, at fair value	415,000	1,208,000
Total loans	1,405,658,000	1,320,309,000
Allowance for loan losses	16,876,000	16,600,000
Net loans	1,388,782,000	1,303,709,000
Premises & equipment - net	44,862,000	46,629,000
Accrued interest receivable	5,279,000	4,680,000
Bank-owned life insurance	41,185,000	40,243,000
Other real estate owned, net	3,380,000	5,767,000
Net deferred tax asset	3,380,000	3,785,000
Other assets	7,679,000	4,659,000
Total assets	1,975,124,000	1,890,232,000
Liabilities:		
Noninterest-bearing deposits	485,530,000	490,583,000
Interest-bearing deposits	1,191,209,000	1,088,427,000
Total deposits	1,676,739,000	1,579,010,000
Other borrowed funds	60,000,000	92,118,000
Long-term debt	41,238,000	41,238,000
Accrued expenses & other liabilities	6,294,000	4,880,000
Total liabilities	1,784,271,000	1,717,246,000
Common stock	217,783,000	217,081,000
Retained earnings (deficit)	dr24,652,000	dr42,804,000
Accumulated other comprehensive income (loss)	dr2,278,000	dr1,291,000
Total shareholders' equity	190,853,000	172,986,000
Fair value - Securities held to maturity: 2017	\$86,452,000; 2018 \$71,505,000	

MACERICH CO (THE) Annual Report:

Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Minimum rents	575,856	594,030	616,295
Percentage rents	17,569	17,124	20,902
Tenant recoveries	263,477	283,295	305,282
Other revenues	59,969	55,819	59,328
Management companies	43,480	43,394	39,464
Total revenues	960,351	993,662	1,041,271
Shopping center & operating expenses	277,470	295,190	307,623
Management companies' operating expenses	103,534	100,121	98,323

BANK

REIT general & administrative expenses	24,160	28,240	28,217
Depreciation & amortization expenses	327,436	335,431	348,488
Costs related to shareholder activism	19,369		
Total expenses	751,969	758,982	782,651
Interest expense - related parties	6,883	8,731	8,973
Interest expense - other	176,079	163,045	154,702
Total interest expense	182,962	171,776	163,675
Gain (loss) on extinguishment of debt, net			1,709
Total expenses	934,931	930,758	944,617
Equity in income (loss) of unconsolidated joint ventures	71,773	85,546	56,941
Co-venture expense		13,629	13,382
Income tax provision (benefit)	cr3,604	15,594	722
Gain (loss) on sale or write down of assets, net	dr31,825	42,446	415,348
Net income	68,972	161,673	554,839
Less net income attributable to noncontrolling interests	dr8,952	dr15,543	dr37,844
Net income attributable to the Company	60,020	146,130	516,995
Allocation of earnings to participating securities	1,106	757	779
Net income available to common stockholders	58,914	145,373	516,216
Common shares(000)			
Weighted average shares outstanding - basic	141,142	141,877	146,599
Weighted average shares outstanding - diluted	141,144	141,913	146,711
Year end shares outstanding	141,222	140,994	
Net income (loss) per share - basic	\$0.42	\$1.02	\$3.52
Net income (loss) per share - diluted	\$0.42	\$1.02	\$3.52
Dividends per common share	\$2.97	\$2.87	\$2.75
Number of full time employees	□□715		
Number of part time employees	□□3.00		
Total number of employees	□□718		
Number of common stockholders	□□□507		
□□As is □□Approximately □□As of February 21, 2019			
Consolidated Balance Sheet, as of Dec. 31(\$000):			
Assets:	2018	2017	
Property, net	6,785,776	7,109,230	
Cash & cash equivalents	102,711	91,038	
Restricted cash	46,590	52,067	
Tenant & other receivables, net	123,492	112,653	
Deferred charges & other assets, net	390,403	449,190	
Due from affiliates	85,181	82,162	
Investments in unconsolidated joint ventures	1,492,655	1,709,522	
Total assets	9,026,808	9,605,862	
Mortgage notes payable related parties		171,569	
Liabilities:			
Mortgage notes payable - others	4,073,916	4,066,511	
Total mortgage notes payable	4,073,916	4,238,080	
Bank & other notes payable	908,544	932,184	
Accounts payable & accrued expenses	59,392	58,412	
Other accrued liabilities	303,051	325,701	
Distributions in excess of investments in unconsolidated joint ventures	114,988	83,486	
Financing arrangement obligation	378,485		
Total liabilities	5,838,376	5,637,863	
Common stock	1,412	1,410	
Additional paid-in capital	4,567,643	4,510,489	
Retained earnings (accumulated deficit)	dr1,614,357	dr830,279	
Accumulated other comprehensive income (loss)	dr4,466	dr42	
Total stockholders' equity (deficit)	2,950,232	3,681,578	
Noncontrolling interests	238,200	286,421	
Total equity	3,188,432	3,967,999	

MACK CALI REALTY CORP

Annual Report:			
Consolidated Income Account, years ended Dec. 31(\$000):			
	2018	2017	□2016
Base rents	436,222	501,334	506,877

Escalations & recoveries from tenants	44,121	58,767	60,505
Real estate services	17,094	23,129	26,589
Parking income	22,117	20,270	13,630
Other income	11,052	12,700	5,797
Total revenues	530,606	616,200	613,398
Real estate taxes	64,555	81,364	87,379
Utilities expenses	39,054	42,598	49,624
Operating services expenses	102,626	107,379	103,954
Real estate services expenses	17,919	23,394	26,260
General & administrative expenses	53,988	50,949	51,979
Acquisition-related costs			2,880
Depreciation & amortization	174,847	205,169	186,684
Land impairments	24,566		
Total expenses	477,555	510,853	508,760
Interest expense	83,754	93,388	94,889
Interest & other investment income (loss)	3,389	2,766	1,614
Equity in earnings (loss) of unconsolidated joint ventures	dr127	dr6,081	18,788
Gain on change of control of interests	14,217		15,347
Realized gains (losses) & unrealized losses on disposition of rental property, net	99,436	2,364	109,666
Gain on sale of investment in unconsolidated joint venture		23,131	5,670
Gain (loss) from extinguishment of debt, net	dr10,750	dr421	dr30,540
Gain on disposition of developable land	30,939		
Total other income (expense)	53,350	dr71,629	25,656
Net income (loss)	106,401	33,718	130,294
Noncontrolling interest in consolidated joint ventures	1,216	1,018	651
Noncontrolling interest in operating partnership	dr9,527	dr2,711	dr13,721
Redeemable noncontrolling interest	dr13,979	dr8,840	
Net income (loss) available to common shareholders	84,111	23,185	117,224
Common shares(000)			
Weighted average shares outstanding - basic	90,388	90,005	89,746
Weighted average shares outstanding - diluted	100,724	100,703	100,498
Year end shares outstanding	90,320	89,914	89,697
Net income (loss) per share - basic	\$0.80	\$0.06	\$1.31
Net income (loss) per share - diluted	\$0.80	\$0.06	\$1.30
Number of full time employees	□□352		
Total number of stockholders	□□301		
□□Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230) □□Approximately □□As is □□As of February 15, 2019			
Consolidated Balance Sheet, as of Dec. 31(\$000):			
Assets:	2018	2017	
Land & leasehold interests	807,236	786,789	
Buildings & improvements	4,109,797	3,955,122	
Tenant improvements	335,266	330,686	
Furniture, fixtures & equipment	53,718	30,247	
Total rental property	5,306,017	5,102,844	
Less - accumulated depreciation & amortization	1,097,868	1,087,083	
Total investment before the following	4,208,149	4,015,761	
Rental property held for sale, net	108,848	171,578	
Net investment in rental property	4,316,997	4,187,339	
Cash & cash equivalents	29,633	28,180	
Investments in unconsolidated joint ventures	232,750	252,626	
Unbilled rents receivable, net	100,737	100,842	
Deferred charges, goodwill & other assets, net	355,234	342,320	
Restricted cash	19,921	39,792	
Accounts receivable, net	5,372	6,786	
Total assets	5,060,644	4,957,885	
Liabilities:			
Senior unsecured notes, net	570,314	569,145	
Unsecured revolving credit facility & term loans	790,939	822,288	

Mortgages, loans payable & other obligations, net	1,431,398	1,418,135
Dividends & distributions payable	21,877	21,158
Accounts payable, accrued expenses & other liabilities	168,115	192,716
Rents received in advance & security deposits	41,244	43,993
Accrued interest payable	9,117	9,519
Total liabilities	3,033,004	3,076,954
Redeemable noncontrolling interests	330,459	212,208
Common stock	903	899
Additional paid-in capital	2,561,503	2,565,136
Dividends in excess of net earnings	dr1,084,518	dr1,096,429
Accumulated other comprehensive income (loss)	8,770	6,689
Total Mack-Cali Realty Corporation stockholders' equity	1,486,658	1,476,295
Noncontrolling interests in subsidiaries - operating partnership	168,373	171,395
Noncontrolling interests in subsidiaries - consolidated joint ventures	42,150	21,033
Total noncontrolling interests in subsidiaries	210,523	192,428
Total equity	1,697,181	1,668,723

MAGYAR BANCORP INC

Earnings, 3 mos. to Dec. 31 (Consol. — \$000):			
	2018	2017	
Net interest income	6,661	5,888	
Prov. loan losses	201	250	
Non-int. income	dr6,661	dr5,888	
Non-int. expenses	4,093	4,087	
Income taxes	279	564	
Net income	685	329	
Earn. per share (primary)	\$0.12	\$0.06	
Earn. per share (fully-diluted)	\$0.12	\$0.06	
Common shares(000)	5,821	5,821	
Avg. no. shs. (primary)	5,821	5,821	
Avg. no. shs. (fully-diluted)	5,821	5,821	
Consolidated Balance Sheet Items, as of Dec. 31(\$000):			
Assets:	2018	2017	
Loans	514,438	514,438	
Loan loss prov.	4,402	4,402	
Net loans	510,161	510,161	
Premises & equipment	16,777	16,777	
Other assets	2,130	2,130	
Total assets	643,585	643,585	
Liabilities:			
Total deposits	549,786	549,786	
Demand deposits	109,312	109,312	
Other liabilities	2,582	2,582	
Common stock	59	59	
Total liab. & stockholders' equity	643,585	643,585	

MALVERN BANCORP INC

Earnings, 3 mos. to Dec. 31 (Consol. — \$000):			
	12/31/18	12/31/17	
Net interest income	10,912	9,511	
Prov. loan losses	1,453		
Non-int. income	dr10,912	dr9,511	
Non-int. expenses	2,641	4,471	
Income taxes	535	3,219	
Net income	2,011	403	
Earn. per share (primary)	\$0.27	\$0.06	
Earn. per share (fully-diluted)	\$0.27	\$0.06	
Common shares(000)	7,556	6,445	
Avg. no. shs. (primary)	7,556	6,451	
Avg. no. shs. (fully-diluted)	7,556	6,451	
Consolidated Balance Sheet Items, as of (\$000):			
Assets:	12/31/18	12/31/17	
Cash & due from banks	1,377	1,377	
Loans	933,426	933,426	
Loan loss prov.	9,247	9,247	
Net loans	924,639	924,639	
Premises & equipment	7,067	7,067	
Other assets	6,452	6,452	
Total assets	1,128,492	1,128,492	
Liabilities:			
Total deposits	843,200	843,200	
Demand deposits	39,734	39,734	
Savings & time deposits	803,466	803,466	
Other liabilities	3,720	3,720	
Common stock	78	78	
Total liab. & stockholders' equity	1,128,492	1,128,492	

MARS BANCORP INC

Annual Report:			
Consolidated Income Account, years ended Dec. 31(\$):			
	2017	2016	□2015
Interest income - loans, including fees	9,325,736	8,521,931	7,893,250
Interest income - interest-bearing deposits with banks	92,574	38,997	18,825
Interest income - securities: taxable	1,384,139	1,426,912	1,702,111

BANK

Interest income - securities: exempt from federal income tax	364,295	188,450	499,562
Total interest income	11,166,744	10,176,290	10,113,748
Interest expense - deposits	644,048	380,759	346,978
Interest expense - interest on borrowed funds	338,456	225,131	114,279
Total interest expense	982,504	605,890	461,257
Net interest income	10,184,240	9,570,400	9,652,491
Provision for loan losses	100,000	71,500	166,500
Net interest income after provision for loan losses	10,084,240	9,498,900	9,485,991
Service charges on deposits	162,161	175,666	195,376
NSF fees	109,477	119,705	136,473
ATM processing fees	415,942	389,585	431,689
Investment services	35,740	41,042	62,042
Gain on sales of mortgages originated for sale	385,951	500,612	435,480
Net gain on sales of available for sale securities	11,232	291,046	265,357
Gain on sale of fixed assets			69,500
Other non-interest income	807,996	914,952	998,430
Total non-interest income	1,928,499	2,432,608	2,594,347
Salaries & employee benefits	5,787,689	5,937,652	6,324,918
Occupancy expenses	563,363	608,227	650,670
Furniture & equipment	859,164	864,705	785,230
Pennsylvania shares tax	317,879	255,229	334,547
FDIC insurance	120,273	178,806	215,071
Professional fees	277,942	262,386	301,299
Other non-interest expense	2,267,716	2,073,896	2,333,526
Total non-interest expense	10,194,026	10,180,901	10,945,261
Income before income taxes	1,818,713	1,750,607	1,135,077
Income tax expenses (benefit)	788,600	443,000	125,000
Net income (loss)	1,030,113	1,307,607	1,010,077
Common shares			
Weighted average shares outstanding - basic	80,000	80,000	80,000
Weighted average shares outstanding - diluted	80,000	80,000	80,000
Year end shares outstanding	80,000	80,000	80,000
Net earnings per share - basic	12.88	16.35	12.63
Net earnings per share - diluted	12.88	16.35	12.63
Dividends per common share	12	12	12

Reclassified to conform with 2016 presentation

Consolidated Balance Sheet, as of Dec. 31(\$):

Assets:	2017	2016
Cash & due from banks	24,707,904	9,236,132
Interest bearing deposits with banks	1,213,242	1,546,219
Cash & cash equivalents	25,921,146	10,782,351
Securities available for sale	103,767,543	109,704,010
Loans	245,959,705	234,300,001
Less: allowance for loan losses	2,554,729	2,450,829
Net loans	243,404,976	231,849,172
Premises & equipment, net	6,338,148	6,444,331
Restricted investments in bank stock	3,456,700	3,978,000
Bank-owned life insurance	5,747,399	5,581,727
Accrued interest receivable & other assets	2,860,093	3,358,316
Total assets	391,496,005	371,697,907
Liabilities:		
Non-interest bearing demand deposits	88,835,141	89,008,190
Interest bearing demand deposits	46,516,741	43,588,651
Savings deposits	82,693,577	78,916,039
Money market deposits	82,661,276	62,743,338
Time deposits	36,087,078	31,722,773
Total deposits	336,793,813	305,978,991
Borrowed funds	18,400,303	29,721,041
Accrued interest payable & other liabilities	1,699,428	1,637,361
Total liabilities	356,893,544	337,337,393
Common stock	800	800
Capital surplus	799,200	799,200
Undivided profits	34,436,444	34,366,331
Accumulated other comprehensive income (loss)	dr633,983	dr805,817
Total stockholders' equity	34,602,461	34,360,514

MARSH & MCLENNAN COMPANIES INC.

Annual Report:

Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Revenue	14,950,000	14,024,000	13,211,000
Compensation & benefits expense	8,605,000	8,085,000	7,694,000
Other operating expenses	3,584,000	3,284,000	3,086,000

Operating expenses	12,189,000	11,369,000	10,780,000
Operating income (loss)	2,761,000	2,655,000	2,431,000
Other net benefits credits	215,000	201,000	233,000
Interest income	11,000	9,000	5,000
Interest expense	290,000	237,000	189,000
Investment income (loss)	dr12,000	15,000	
Acquisition related derivative contracts	dr441,000		
Income (loss) before income taxes	2,244,000	2,643,000	2,480,000
Income tax expense	574,000	1,133,000	685,000
Income (loss) from continuing operations	1,670,000	1,510,000	1,795,000
Discontinued operations, net of tax		2,000	
Net income (loss) before non-controlling interests	1,670,000	1,512,000	1,795,000
Less: net loss (income) attributable to non-controlling interests	dr20,000	dr20,000	dr27,000
Net income (loss) attributable to the Company	1,650,000	1,492,000	1,768,000
Common shares(000)			
Weighted average shares outstanding - basic	506,000	513,000	519,000
Weighted average shares outstanding - diluted	511,000	519,000	524,000
Year end shares outstanding	503,837	508,712	514,000
Income (loss) per share from continuing operations - basic	\$3.26	\$2.91	\$3.41
Net income (loss) per share - basic	\$3.26	\$2.91	\$3.41
Income (loss) per share from continuing operations - diluted	\$3.23	\$2.87	\$3.38
Net income (loss) per share - diluted	\$3.23	\$2.87	\$3.38
Dividends per share	\$1.58		\$1.30
Total number of employees	65,000	65,000	60,000
Number of common stockholders	5,063	5,346	5,718
Foreign currency translation adjustments	dr529,000	717,000	dr742,000

Reclassified to conform with 2018 presentation

As of February 16, 2017

As of February 19, 2018

As of February 18, 2019

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Cash & cash equivalents	1,066,000	1,205,000
Commissions & fees receivables	3,984,000	3,777,000
Advanced premiums & claims receivables	79,000	65,000
Other receivables	366,000	401,000
Total receivables	4,429,000	4,243,000
Less - allowance for doubtful accounts & cancellation	112,000	110,000
Net receivables	4,317,000	4,133,000
Other current assets	551,000	224,000
Total current assets	5,934,000	5,562,000
Goodwill	9,599,000	9,089,000
Other intangible assets	1,437,000	1,274,000
Fixed assets, net	701,000	712,000
Pension related assets	1,688,000	1,693,000
Deferred tax assets	680,000	669,000
Other assets	1,539,000	1,430,000
Total assets	21,578,000	20,429,000
Liabilities:		
Short-term debt	314,000	262,000
Accounts payable & accrued liabilities	2,234,000	2,083,000
Accrued compensation & employee benefits	1,778,000	1,718,000
Acquisition related derivatives	441,000	
Accrued income taxes	157,000	199,000
Total current liabilities	4,924,000	4,262,000
Fiduciary liabilities	5,001,000	4,847,000
Less - cash & investments held in a fiduciary capacity	dr5,001,000	dr4,847,000
Long-term debt	5,510,000	5,225,000
Pension, postretirement & postemployment benefits	1,911,000	1,888,000
Liabilities for errors & omissions	287,000	301,000
Other liabilities	1,362,000	1,311,000
Common stock	561,000	561,000
Additional paid-in capital	817,000	784,000
Retained earnings	14,347,000	13,140,000
Accumulated other comprehensive income (loss)	dr4,647,000	dr4,043,000
Non-controlling interests	73,000	83,000
Total stockholder's equity before treasury stock	11,151,000	10,525,000
Less - treasury shares, at cost	3,567,000	3,083,000
Total equity	7,584,000	7,442,000

\$15,000,000 Net of deferred tax liability - Net unrealized investment gains: 2017 \$7,000,000 Net of deferred tax asset (credit) Net charges related to pension/post-retirement plans: 2017 \$1,462,000,000; 2018 \$1,493,000,000

MERCURY GENERAL CORP.

Annual Report:

Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Net premiums earned	3,368,411	3,195,437	3,131,773
Net investment income	135,838	124,930	121,871
Net realized investment gains (losses)	dr133,520	83,650	dr34,255
Other revenues	9,275	11,945	8,294
Total revenues	3,380,004	3,415,962	3,227,683
Losses & loss adjustment expenses	2,576,789	2,444,884	2,355,138
Policy acquisition costs	572,164	555,350	562,545
Other operating expenses	244,630	233,475	235,314
Interest expense	17,036	15,168	3,962
Total expenses	3,410,619	3,248,877	3,156,959
Income (loss) before income taxes	dr30,615	167,085	70,724
Income tax expense (benefit)	cr24,887	22,208	cr2,320
Net income (loss)	dr5,728	144,877	73,044
Common shares(000)			
Weighted average shares outstanding - basic	55,335	55,316	55,249
Weighted average shares outstanding - diluted	55,335	55,327	55,302
Year end shares outstanding	55,340	55,332	55,289
Net income (loss) per share - basic	dr\$0.10	\$2.62	\$1.32
Net income (loss) per share - diluted	dr\$0.10	\$2.62	\$1.32
Dividends per common share	\$2.50	\$2.49	\$2.48
Total number of employees	4,400	4,300	4,200
Number of common stockholders	111	111	113

As is

Approximately

As of February 3, 2017

As of February 2, 2018

As of February 7, 2019

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Fixed maturities securities, at fair value	2,985,161	2,892,777
Equity securities trading, at fair value	529,631	537,240
Short-term cash investments, at fair value	253,299	202,711
Total investments	3,768,091	3,732,728
Cash	314,291	291,413
Premiums receivables	555,038	474,060
Accrued investment income	45,373	39,368
Other receivables	6,132	6,658
Total receivables	606,543	520,086
Reinsurance recoverables	221,088	56,349
Deferred policy acquisition costs	215,131	198,151
Fixed assets, net	153,023	145,223
Current income taxes	38,885	61,257
Deferred income taxes	13,339	
Goodwill	42,796	42,796
Other intangible assets, net	15,534	20,728
Other assets	45,008	32,592
Total assets	5,433,729	5,101,323
Liabilities:		
Losses & loss adjustment expenses	1,829,412	1,510,613
Unearned premiums	1,236,181	1,101,927
Notes payable	371,734	371,335
Accounts payable & accrued expenses	115,071	108,252
Deferred income taxes	263,647	224,877
Other liabilities	3,816,045	3,339,936
Common stock	98,026	97,523
Retained earnings (accumulated deficit)	1,519,658	1,663,864
Total shareholders' equity (deficit)	1,617,684	1,761,387

META FINANCIAL GROUP INC

Earnings, 3 mos. to Dec. 31 (Consol. — \$):

	2018	2017
Investment Revenues	75,836,000	29,828,000
Gain (losses) on sale of assets	75,836,000	29,828,000
Non-operating income	12,409,000	771,000
Net interest income	74,976,000	30,857,000
Prov. loan losses	9,999,000	1,068,000
Non-int. income	37,751,000	29,268,000
Non-int. expenses	103,703,000	53,364,000
Income taxes	cr1,691,000	5,684,000
Net income	1,616,000	9,000
Earn. per share (primary)	\$0.39	\$0.16
Earn. per share (fully-diluted)	\$0.39	\$0.16
Common shares		
Avg. no. shs. (primary)	39,335,054	28,970,334
Avg. no. shs. (fully-diluted)	39,406,507	29,138,523

BANK

Consolidated Balance Sheet Items, as of Dec. 31 (\$):

Assets:	2018
Loans	11,882,648,000
Loan loss prov.	21,290,000
Net loans	11,861,358,000
Premises & equipment	44,299,000
Other assets	79,586,000
Total assets	6,179,498,000
Liabilities:	
Total deposits	4,936,447,000
Demand deposits	2,739,757,000
Current debt	231,293,000
Long term debt	88,983,000
Other liabilities	144,034,000
Common stock	394,000
Surplus	572,156,000
Retain earnings	228,453,000
Treasury stock	4,356,000
Total liab. & stockholders' equity	6,179,498,000

METLIFE INC

Annual Report:

Consolidated Income Account, years ended Dec. 31 (\$000000):

	2018	2017	2016
Premiums	43,840	38,992	37,202
Universal life & investment-type product policy fees	5,502	5,510	5,483
Net investment income	16,166	17,363	16,790
Other revenues	1,880	1,341	1,685
Other-than-temporary impairments on fixed maturity securities	dr40	dr11	dr96
Other-than-temporary impairments on fixed maturity securities transferred to other comprehensive loss		1.00	dr11
Other net investment gains (losses), net	dr258	dr298	424
Total net investment gains (losses)	dr298	dr308	317
Net derivative gains (losses)	851	dr590	dr690
Total revenues	67,941	62,308	60,787
Policyholder benefits & claims	42,656	38,313	36,358
Interest credited to policyholder account balances	4,013	5,607	5,176
Policyholder dividends	1,251	1,231	1,223
Total other expenses	13,714	13,621	13,749
Total expenses	61,634	58,772	56,506
Income (loss) from continuing operations before provision for income tax expense	6,307	3,536	4,281
Provision for income tax expense (benefit)	1,179	cr1,470	693
Income (loss) from continuing operations, net of income tax	5,128	5,006	3,588
Income (loss) from discontinued operations, net of income tax		dr986	dr2,734
Net income (loss)	5,128	4,020	854
Net income (loss) attributable to noncontrolling interests	dr5.00	dr10	dr4.00
Net income (loss) attributable to MetLife, Inc.	5,123	4,010	850
Preferred stock dividends	141	103	103
Net income (loss) available to MetLife, Inc.'s common shareholders	4,982	3,907	747
Common shares(000000)			
Weighted average shares outstanding - basic	1,006	1,070	1,101
Weighted average shares outstanding - diluted	1,014	1,079	1,109
Year end shares outstanding	959	1,044	1,096
Income (loss) per share from continuing operations - basic	\$4.95	\$4.57	\$3.16
Income (loss) per share - basic - diluted	\$4.91	\$4.53	\$3.13
Net income (loss) per share - diluted	\$4.91	\$3.62	\$0.67
Cash dividends per common share	\$1.66	\$1.60	\$1.58
Total number of employees	75,017	77,054	
Number of common stockholders	75,017	77,054	

Reclassified to conform with 2018 presentation Restated to reflect the disposal of Brighthouse Financial, Inc. as discontinued operations As is Approximately As of October 1, 2017 As of October 1, 2018 As of February 16, 2018 As of February 14, 2019

Consolidated Balance Sheet, as of Dec. 31 (\$000000):

Assets:	2018	2017
Fixed maturity securities available-for-sale, at estimated fair value	298,265	308,931
Equity securities, at estimated fair value	1,440	2,513
Contractholder-directed equity securities & fair value option securities, at estimated fair value	12,616	16,745
Mortgage loans, net	75,752	68,731
Policy loans	9,699	9,669
Real estate & real estate joint ventures	9,698	9,637
Other limited partnership interests	6,613	5,708
Short-term investments, principally at estimated fair value	3,937	4,870
Other invested assets	18,190	17,263
Total investments	436,210	444,067
Cash & cash equivalents, principally at estimated fair value	15,821	12,701
Accrued investment income	3,582	3,524
Premiums, reinsurance & other receivables	19,644	18,423
Deferred policy acquisition costs & value of business acquired	18,895	18,419
Goodwill	9,422	9,590
Other assets	8,408	8,167
Separate account assets	175,556	205,001
Total assets	687,538	719,892
Liabilities:		
Future policy benefits	186,780	177,974
Policyholder account balances	183,693	182,518
Other policy-related balances	16,529	15,515
Policyholder dividends payable	677	682
Policyholder dividend obligation	428	2,121
Payables for collateral under securities loaned & other transactions	24,794	25,723
Short-term debt	268	477
Long-term debt	12,829	15,686
Collateral financing arrangements	1,060	1,121
Junior subordinated debt securities	3,147	3,144
Current income tax payable	441	311
Deferred income tax liability	5,414	6,767
Other liabilities	22,964	23,982
Separate account liabilities	175,556	205,001
Total liabilities	634,580	661,022
Common stock	12	12
Additional paid-in capital	32,474	31,111
Retained earnings	28,926	26,527
Treasury stock, at cost	10,393	6,401
Accumulated other comprehensive income (loss)	1,722	7,427
Total MetLife, Inc.'s stockholders' equity	52,741	58,676
Noncontrolling interests	217	194
Total equity	52,958	58,870

MFA FINANCIAL, INC.

Dividend Announcement: On Feb. 15, 2019, Co. announced that in accordance with the terms of its 7.50% Series B Cumulative Redeemable Preferred Stock, the Board of Directors has declared a preferred stock dividend of \$0.46875 per share for the quarter ending Mar. 31, 2019. This dividend was payable on Mar. 29, 2019, to preferred stockholders of record as of Mar. 4, 2019.

MID-AMERICA APARTMENT COMMUNITIES INC Annual Report:

Consolidated Income Account, years ended Dec. 31 (\$000):

	2018	2017	2016
Rental & other property revenues	1,571,346	1,528,987	1,125,348

Operating expense, excluding real estate taxes and insurance	371,095	364,190	280,572
Real estate taxes & insurance expenses	223,493	212,541	142,784
Depreciation & amortization expenses	489,759	493,708	322,958
Total property operating expenses	1,084,347	1,070,439	746,314
Property management expenses	47,633	43,588	34,093
General & administrative expenses	34,786	40,194	29,040
Merger & integration related expenses	9,112	19,990	40,823
Interest expense	173,594	154,751	129,947
Loss (gain) on sale of depreciable real estate assets	dr39	127,386	80,397
Gain on sale of non-depreciable real estate assets	4,532	21	2,171
Other non-operating income (expense)	5,434	14,353	dr1,839
Income before income tax expense	231,801	341,785	225,860
Income tax expense	2,611	2,619	1,699
Income from continuing operations before joint venture activity	229,190	339,166	224,161
Gain (loss) from real estate joint ventures	1,832	1,370	241
Net income (loss)	231,022	340,536	224,402
Net income (loss) attributable to noncontrolling interests	dr8,123	dr12,157	dr12,180
Net income available for shareholders	222,899	328,379	212,222
Dividends to MAA Series I preferred shareholders	3,688	3,688	307
Net income (loss) available for MAA common shareholders	219,211	324,691	211,915
Common shares(000)			
Weighted average shares outstanding - basic	113,638	113,407	78,502
Weighted average shares outstanding - diluted	113,836	113,687	78,800
Year end shares outstanding	113,844	113,643	
Net income (loss) per share - basic	\$1.93	\$2.86	\$2.69
Net income (loss) per share - diluted	\$1.93	\$2.86	\$2.69
Dividends declared per common share	\$3.73	\$3.53	\$3.33
Number of full time employees	2,508		
Number of part time employees	44		
Total number of employees	2,552		
Number of common stockholders	270,000		

Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230) As is Approximately As of February 18, 2019

Consolidated Balance Sheet, as of Dec. 31 (\$000):

Assets:	2018	2017
Land	1,868,828	1,836,417
Buildings & improvements & other	11,670,216	11,281,504
Development & capital improvements in progress	59,506	116,833
Real estate assets, gross	13,598,550	13,234,754
Less: accumulated depreciation	2,549,287	2,075,071
Real estate assets before undernoted	11,049,263	11,159,683
Undeveloped land	58,257	57,285
Investments in real estate joint ventures	44,181	44,956
Real estate assets, net	11,151,701	11,261,924
Cash & cash equivalents	34,259	10,750
Restricted cash	17,414	78,117
Other assets	120,407	135,807
Assets held for sale		5,321
Total assets	11,323,781	11,491,919
Liabilities:		
Unsecured notes payable	4,053,302	3,525,765
Secured notes payable	475,026	976,292
Accrued expenses & other liabilities	413,850	405,560
Total liabilities	4,942,178	4,907,617
Redeemable common stock	9,414	10,408
Preferred stock	9,000	9,000
Common stock	1,136	1,134
Additional paid-in capital	7,138,170	7,121,112
Accumulated distributions in excess of net income (loss)	dr989,263	dr784,500
Accumulated other comprehensive income (losses)	dr212	2,157

BANK

Total Mid-America Apartments, Inc. shareholders' equity (deficit)	6,149,840	6,339,912
Noncontrolling interests - operating partnership units	220,043	231,676
Total company's shareholders' equity	6,369,883	6,571,588
Noncontrolling interests - consolidated real estate entity	2,306	2,306
Total equity	6,372,189	6,573,894

MISSION VALLEY BANCORP (SUN VALLEY, CA)
Dividend Announcement: On Feb. 13, 2019, Co. announced that the Board of Directors approved the payment of a cash dividend in the amount of \$0.10 per common share. The dividend was approved by the Board of Directors on Jan. 29, 2019 and would be payable on or about Feb. 28, 2019 to common shareholders of record as of the close of business on Feb. 14, 2019.

MONMOUTH REAL ESTATE INVESTMENT CORP
Earnings, 3 mos. to Dec. 31 (Consol. — \$):

	2018	2017
Non-int. income	39,146,614	33,674,910
Non-int. expenses	19,825,176	16,990,818
Net income	dr27,943,222	17,630,401
Earn. per share (primary)	d\$0.31	\$0.23
Earn. per share (fully-diluted)	d\$0.31	\$0.23
Common shares		
Avg. no. shs. (primary)	90,505,329	76,375,400
Avg. no. shs. (fully-diluted)	90,659,652	76,586,782

Consolidated Balance Sheet Items, as of Dec. 31 (\$):

Assets:	2018
Other assets	5,003,816
Total assets	1,829,356,614
Liabilities:	
Other liabilities	22,323,567
Common stock	923,351
Surplus	616,321,734
Total liab. & stockholders' equity	1,829,356,614

MORGAN STANLEY
Annual Report:
Consolidated Income Account, years ended Dec. 31 (\$000):

	2018	2017	2016
Investment banking	6,482,000	6,003,000	4,933,000
Trading	11,551,000	11,116,000	10,209,000
Investments	437,000	820,000	160,000
Commissions & fees	4,190,000	4,061,000	4,109,000
Asset management	12,898,000	11,797,000	10,697,000
Other revenues	743,000	848,000	825,000
Total non-interest revenues	36,301,000	34,645,000	30,933,000
Interest income	13,892,000	8,997,000	7,016,000
Interest expense - borrowings	5,031,000	4,285,000	3,606,000
Interest expense	10,086,000	5,697,000	3,318,000
Net interest	3,806,000	3,300,000	3,698,000
Net revenues	40,107,000	37,945,000	34,631,000
Compensation & benefits expenses	17,632,000	17,166,000	15,878,000
Occupancy & equipment expenses	1,391,000	1,329,000	1,308,000
Brokerage, clearing & exchange fees	2,393,000	2,093,000	1,920,000
Information processing & communications expenses	2,016,000	1,791,000	1,787,000
Marketing & business development expenses	691,000	609,000	587,000
Professional services expenses	2,265,000	2,169,000	2,128,000
Other non-interest expenses	2,482,000	2,385,000	2,175,000
Total non-interest expenses	28,870,000	27,542,000	25,783,000
Income (loss) from continuing operations before income taxes	11,237,000	10,403,000	8,848,000
Provision for (benefits from) income taxes	2,350,000	4,168,000	2,726,000
Income (loss) from continuing operations	8,887,000	6,235,000	6,122,000
Income (loss) from discontinued operations, net of income taxes	dr4,000	dr19,000	1,000
Net income (loss)	8,883,000	6,216,000	6,123,000
Net loss (income) applicable to nonredeemable noncontrolling interests	dr135,000	dr105,000	dr144,000
Net income (loss) applicable to Morgan Stanley	8,748,000	6,111,000	5,979,000
Preferred stock dividends & other Earnings (loss) applicable to Morgan Stanley common shareholders	526,000	523,000	471,000
Common shares(000)	8,222,000	5,588,000	5,508,000
Weighted average shares outstanding - basic	1,708,000	1,780,000	1,849,000

Weighted average shares outstanding - diluted	1,738,000	1,821,000	1,887,000
Year end shares outstanding	1,699,829	1,788,087	1,852,482
Income (loss) per share from continuing operations - basic	\$4.81	\$3.15	\$2.98
Income (loss) per share from discontinued operations - basic	d\$0.01		
Net income (loss) per share - basic	\$4.81	\$3.14	\$2.98
Income (loss) per share from continuing operations - diluted	\$4.73	\$3.08	\$2.92
Income (loss) per share from discontinued operations - diluted	d\$0.01		
Net income (loss) per share - diluted	\$4.73	\$3.07	\$2.92
Dividends declared per common share	\$1.10	\$0.90	\$0.70
Total number of employees	60,348	57,633	55,311
Number of common stockholders	56,561	61,442	64,798
Reclassified to conform with 2017 presentation	As of February 17, 2017	As of February 15, 2018	As of February 15, 2019

Consolidated Balance Sheet, as of Dec. 31 (\$000):

Assets:	2018	2017
Cash & due from banks	30,541,000	24,816,000
Interest bearing deposits with banks	21,299,000	21,348,000
Restricted cash	35,356,000	34,231,000
Trading assets at fair value	266,299,000	298,282,000
Investment securities	91,832,000	78,802,000
Securities purchased under agreements to resell	98,522,000	84,258,000
Securities borrowed	116,313,000	124,010,000
Customer & other receivables	53,298,000	56,187,000
Loans held for investment	99,815,000	92,953,000
Loans held for sale	15,764,000	11,173,000
Goodwill	6,688,000	6,597,000
Intangible assets, net	2,163,000	2,448,000
Other assets	15,641,000	16,628,000
Total assets	853,531,000	851,733,000
Liabilities:		
Deposits	187,820,000	159,436,000
Trading liabilities at fair value	126,747,000	131,295,000
Securities sold under agreements to repurchase	49,759,000	56,424,000
Securities loaned	11,908,000	13,592,000
Other secured financings	9,466,000	11,271,000
Customer & other payables	179,559,000	191,510,000
Other liabilities & accrued expenses	17,204,000	17,157,000
Borrowings	189,662,000	192,582,000
Total liabilities	772,125,000	773,267,000
Preferred stock	8,520,000	8,520,000
Common stock	20,000	20,000
Additional paid-in capital	23,794,000	23,545,000
Retained earnings	64,175,000	57,577,000
Employee stock trusts	2,836,000	2,907,000
Accumulated other comprehensive income (loss)	dr2,292,000	dr3,060,000
Common stock held in treasury at cost	13,971,000	9,211,000
Common stock issued to employee stock trusts	dr2,836,000	dr2,907,000
Total Morgan Stanley shareholders' equity	80,246,000	77,391,000
Noncontrolling interests	1,160,000	1,075,000
Total equity	81,406,000	78,466,000
Amount pledged to various parties - Trading assets at fair value: 2017 \$169,735,000,000 ; 2018 \$120,437,000,000		
Includes amount at fair value - Investment securities: 2017 \$55,203,000,000 ; 2018 \$61,061,000		
Net of allowance - Loans held for investment: 2017 \$224,000,000 ; 2018 \$238,000,000		
Includes amount at fair value - Deposits: 2017 \$204,000,000 ; 2018 \$42,000,000		
Includes amount at fair value - Securities sold under agreements to repurchase: 2017 \$800,000,000 ; 2018 \$812,000,000		
Includes amount at fair value - Other secured financings: 2017 \$3,863,000,000 ; 2018 \$5,245,000,000		
Includes amount at fair value - Borrowings: 2017 \$46,912,000,000 ; 2018 \$51,184,000,000		

MORGAN STANLEY
Acquisition Development: On Feb. 11, 2019, Co. announced that it has signed a deal to buy Calgary-based Solium Capital Inc. ('Solium') in a cash deal valued at about \$1,100,000,000. Under the agreement, Co. will pay \$19.15 per share for Solium, which helps companies manage employee stock plans.

NASB FINANCIAL INC
Earnings, 3 mos. to Dec. 31 (Consol. — \$000):

	2018	2017
Net interest income	27,518	23,900
Prov. loan losses	750	
Non-int. income	dr27,518	dr23,900
Non-int. expenses	16,061	17,802
Income taxes	2,704	6,192
Net income	8,113	6,715

Earn. per share (primary)	\$1.10	\$0.91
Common shares(000)		
Avg. no. shs. (primary)	7,385	7,384

Consolidated Balance Sheet Items, as of Dec. 31 (\$000):

Assets:	2018
Loan loss prov.	20,488
Premises & equipment	11,025
Other assets	9,950
Total assets	2,197,987
Liabilities:	
Other liabilities	8,534
Common stock	1,480
Total liab. & stockholders' equity	2,197,987

NATIONAL HOLDINGS CORP
Earnings, 3 mos. to Dec. 31 (Consol. — \$):

	2018	2017
Non-int. income	58,107,000	50,080,000
Non-int. expenses	56,790,000	50,256,000
Income taxes	367,000	2,273,000
Net income	956,000	dr8,040,000
Earn. per share (primary)	\$0.08	d\$0.65
Earn. per share (fully-diluted)	\$0.08	d\$0.65
Common shares		
Avg. no. shs. (primary)	12,545,286	12,437,916
Avg. no. shs. (fully-diluted)	12,716,195	12,437,916

Consolidated Balance Sheet Items, as of Dec. 31 (\$):

Assets:	2018
Premises & equipment	2,652,000
Other assets	767,000
Total assets	71,268,000
Liabilities:	
Other liabilities	620,000
Common stock	252,000
Surplus	87,729,000
Total liab. & stockholders' equity	71,268,000

NATIONAL HOLDINGS CORP
Stock Interest Change Development: On Feb. 11, 2019, Fortress Biotech, Inc. wholly-owned subsidiary, FBIO Acquisition, Inc., sold its remaining holdings of Co. shares of common stock (32.1%) to NHC Holdings, LLC, a wholly-owned subsidiary of B. Riley FBR, Inc., which in turn a wholly-owned subsidiary of B. Riley Financial Inc., for \$3.25 per share.

NATIONAL RETAIL PROPERTIES INC
Dividend Announcement: On Feb. 15, 2019, Co.'s Board of Directors declared a cash dividend on its 5.70% Series E Cumulative Redeemable Preferred Stock of \$0.35625 per depositary share payable Mar. 15, 2019, to shareholders of record on Feb. 28, 2019. The Board also declared a cash dividend on its 5.20% Series F Cumulative Redeemable Preferred Stock of \$0.325 per depositary share payable Mar. 15, 2019, to shareholders of record on Feb. 28, 2019.

NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORP
Earnings, 6 mos. to Nov. 30 (Consol. — \$000):

	2018	2017
Net interest income	559,744	531,738
Non-int. income	dr559,744	dr531,738
Non-int. expenses	57,269	44,690
Income taxes	303	859
Net income	167,704	187,738

NEUBERGER BERMAN CALIFORNIA MUNICIPAL FUND INC
Dividend Announcement: On Feb. 15, 2019, Co.'s Board of Director has declared monthly distributions of \$0.04480. Distributions of Co. may be subject to the federal alternative minimum tax for some stockholders. Co. distribution was payable on Mar. 15, 2019, has a record date of Feb. 28, 2019 and an ex-date of Feb. 27, 2019.

NEUBERGER BERMAN MUNICIPAL FUND INC
Dividend Announcement: On Feb. 15, 2019, Co.'s Board of Director has declared monthly distributions of \$0.06244. Distributions of Co. may be subject to the federal alternative minimum tax for some stockholders. Co. distribution was payable on Mar. 15, 2019, has a record date of Feb. 28, 2019 and an ex-date of Feb. 27, 2019.

NEUBERGER BERMAN NEW YORK MUNICIPAL FUND INC
Dividend Announcement: On Feb. 15, 2019, Co.'s Board of Director has declared monthly distributions of \$0.03933. Distributions of Co. may be subject to the federal alternative minimum tax for some stockholders. Co. distribution was payable on Mar. 15, 2019, has a record date of Feb. 28, 2019 and an ex-date of Feb. 27, 2019.

NMI HOLDINGS INC
Annual Report:
Consolidated Income Account, years ended Dec. 31 (\$):

	2018	2017	2016
Net premiums earned	251,197,000	165,740,000	110,481,000
Net investment income	23,538,000	16,273,000	13,751,000
Net realized investment gains (losses)	57,000	208,000	dr693,000
Other revenues	233,000	522,000	276,000
Total revenues	275,025,000	182,743,000	123,815,000
Insurance claims & claims expenses	5,452,000	5,339,000	2,392,000



Underwriting & operating expenses	117,236,000	106,979,000	93,223,000
Total expenses	122,688,000	112,318,000	95,615,000
Gain (loss) from change in fair value of warrant liability	dr1,397,000	dr4,105,000	dr1,900,000
Interest expense	14,979,000	13,528,000	14,848,000
Total other income (expenses)	dr16,376,000	dr17,633,000	dr16,748,000
Income (loss) before income taxes	135,961,000	52,792,000	11,452,000
Income tax benefit	28,034,000	30,742,000	cr52,549,000
Net income (loss)	107,927,000	22,050,000	64,001,000
Net income (loss) to common shareholders	107,927,000	22,050,000	64,001,000
Common shares			
Weighted average shares			
outstanding-basic	65,019,000	59,816,000	59,071,000
Weighted average shares			
outstanding-diluted	67,652,000	62,186,000	60,829,000
Year end shares			
outstanding	66,318,849	60,517,512	59,145,161
Net earnings (loss) per share - basic	\$1.66	\$0.37	\$1.08
Net earnings (loss) per share - diluted	\$1.60	\$0.35	\$1.05
Number of full time employees	304	299	
Number of common stockholders	19	21	

Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230) Restated to reflect the correction of deferred taxes on vested options associated with employees terminated in previous years Approximately As of February 13, 2018 As of February 11, 2019

Consolidated Balance Sheet, as of Dec. 31(\$):

Assets:	2018	2017
Fixed maturities, available-for-sale, at fair value	911,490,000	715,875,000
Cash & cash equivalents	25,294,000	19,196,000
Premiums receivable	36,007,000	25,179,000
Accrued investment income	5,694,000	4,212,000
Prepaid expenses	3,241,000	2,151,000
Deferred policy acquisition costs, net	46,840,000	37,925,000
Software & equipment, net	24,765,000	22,802,000
Intangible assets & goodwill	3,634,000	3,634,000
Prepaid reinsurance premiums	30,370,000	40,250,000
Deferred tax asset, net		19,929,000
Other assets	4,708,000	3,695,000
Total assets	1,092,043,000	894,848,000
Liabilities:		
Term loan	146,757,000	143,882,000
Unearned premiums	158,893,000	163,166,000
Accounts payable & accrued expenses	31,141,000	23,364,000
Reserve for insurance claims & claim expenses	12,811,000	8,761,000
Reinsurance funds withheld	27,114,000	34,102,000
Deferred ceding commission	3,791,000	5,024,000
Warrant liability, at fair value	7,296,000	7,472,000
Deferred tax liability, net		2,740,000
Total liabilities	390,543,000	385,771,000
Class A common stock	663,000	605,000
Additional paid-in capital	682,181,000	585,488,000
Accumulated other comprehensive income (loss)	dr14,832,000	dr2,859,000
Retained earnings (accumulated deficit)	33,488,000	dr74,157,000
Total shareholders' equity	701,500,000	509,077,000

Amortized cost - Investments available-for-sale, at fair value, fixed maturities: 2017 \$713,859,000; 2018 \$924,987,000 Including restricted cash - Cash & cash equivalents: 2018 \$1,414,000

NORTHEAST BANCORP (ME) Earnings, 6 mos. to Dec. 31 (Consol. — \$):

	2018	2017
Net interest income	39,095,000	31,438,000
Prov. loan losses	633,000	792,000
Non-int. income	dr39,095,000	dr31,438,000
Non-int. expenses	18,624,000	16,485,000
Income taxes	3,550,000	2,995,000
Net income	9,659,000	7,890,000
Earn. per share (primary)	\$1.07	\$0.89
Earn. per share (fully-diluted)	\$1.05	\$0.86
Common shares		
Avg. no. shs. (primary)	9,022,161	8,883,003
Avg. no. shs. (fully-diluted)	9,192,643	9,129,010

NORTHERN TRUST CORP Annual Report: Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Trust, investment & other servicing fees	3,753,700	3,434,300	3,108,100
Foreign exchange trading income	307,200	209,900	236,600
Treasury management fees	51,800	56,400	62,800

Security commissions & trading income	98,300	89,600	81,400
Other operating income	127,500	157,500	241,200
Investment security gains (losses), net	dr1,000	dr1,600	dr3,200
Total noninterest income	4,337,500	3,946,100	3,726,900
Interest income	2,321,400	1,769,400	1,416,900
Interest expense	698,700	340,200	182,000
Net interest income	1,622,700	1,429,200	1,234,900
Provision for credit losses	dr14,500	dr28,000	dr26,000
Net interest income after provision for credit losses	1,637,200	1,457,200	1,260,900
Compensation expense	1,806,900	1,733,700	1,541,100
Employee benefits expense	356,700	319,900	293,300
Outside services expense	739,400	668,400	627,100
Equipment & software expense	582,200	524,000	467,400
Occupancy expense	201,100	191,800	177,400
Total other operating expense	330,600	331,600	364,400
Total noninterest expense	4,016,900	3,769,400	3,470,700
Income before income taxes	1,957,800	1,633,900	1,517,100
Provision (benefit) for income taxes	401,400	434,900	484,600
Net income (loss)	1,556,400	1,199,000	1,032,500
TARP - dividend on preferred stock	46,400	49,800	23,400
Less: earnings allocated to participating securities	20,100	18,800	18,700
Net income (loss) applicable to common stock	1,489,900	1,130,400	990,400
Common shares(000)			
Weighted average shares outstanding - basic	223,148	228,258	227,581
Weighted average shares outstanding - diluted	224,488	229,654	229,151
Year end shares outstanding	219,012	226,127	228,605
Net income per share - basic	\$6.68	\$4.95	\$4.35
Net income per share - diluted	\$6.64	\$4.92	\$4.32
Number of full time employees	18,800	18,100	17,100
Number of common stockholders	1,805	1,897	256
Foreign currency translation adjustments		16,700	dr900

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Cash & due from banks	4,581,600	4,518,100
Federal Reserve & other central bank deposits	30,080,200	40,479,100
Interest-bearing deposits with banks	4,264,200	5,611,900
Federal funds sold & securities purchase under agreements to resell	1,165,200	1,324,300
Investment securities available for sale	36,888,800	33,742,100
Investment securities held to maturity	14,354,000	13,049,000
Trading account	300	500
Total debt securities	51,243,100	46,791,600
Commercial loans & leases	15,175,200	14,558,000
Personal loans & leases	17,314,800	18,034,200
Total loans & leases, net	32,490,000	32,592,200
Allowance for credit losses assigned to loans & leases	112,600	131,200
Buildings & equipment	428,200	464,600
Client security settlement receivables	1,646,100	1,647,000
Goodwill	669,300	605,600
Other assets	5,757,200	4,687,300
Total assets	132,212,500	138,590,500
Liabilities:		
Demand & other noninterest-bearing deposits	14,508,000	18,712,200
Savings, money market & other interest-bearing	14,612,000	16,975,300
Savings certificates & other time deposits	688,700	1,152,300
Non-U.S. offices - non-interest bearing deposits	8,220,100	9,878,800
Non-U.S. offices - interest bearing deposits	66,468,000	65,672,200
Total deposits	104,496,800	112,390,800
Federal funds purchased	2,594,200	2,286,100
Securities sold under agreements to repurchase	168,300	834,000
Other borrowings	7,901,700	6,051,100
Senior notes	2,011,300	1,497,300
Long-term debt	1,112,400	1,449,500
Floating rate capital debt	277,600	277,500
Other liabilities	3,141,900	3,588,000

Total liabilities	121,704,200	128,374,300
Series C preferred stock	388,500	388,500
Series D preferred stock	493,500	493,500
Common stock	408,600	408,600
Additional paid-in capital	1,068,500	1,047,200
Retained earnings	10,776,800	9,685,100
Accumulated other comprehensive income (loss)	dr453,700	dr414,300
Treasury stock, at cost	2,173,900	1,392,400
Total stockholders' equity	10,508,300	10,216,200

Fair value - Securities held to maturity: 2018 \$14,267,000; 2017 \$13,010,900,000 Net of unearned income - Total loans & leases: 2018 \$13,200,000; 2017 \$35,500,000

NUVEEN CALIFORNIA AMT-FREE QUALITY MUNICIPAL INCOME FUND Earnings, 6 mos. to Aug. 31 (— \$):

	2018	2017
Investment Revenues	24,931,885	25,824,587
Gain (losses) on sale of assets	24,931,885	25,824,587
Non-int. expenses	8,898,825	7,869,407
Net income	16,033,060	17,955,180
Earn. per share (primary)	\$0.34	\$0.38

NUVEEN ARIZONA QUALITY MUNICIPAL INCOME FUND Earnings, 6 mos. to Aug. 31 (— \$):

	2018	2017
Investment Revenues	4,738,249	5,463,283
Gain (losses) on sale of assets	4,738,249	5,463,283
Non-int. expenses	2,183,606	1,709,886
Net income	2,554,643	3,753,397
Earn. per share (primary)	\$0.22	\$0.32

NUVEEN NEW YORK QUALITY MUNICIPAL INCOME FUND Earnings, 6 mos. to Aug. 31 (— \$):

	08/31/18	08/31/17
Investment Revenues	14,902,128	15,533,908
Gain (losses) on sale of assets	14,902,128	15,533,908
Non-int. expenses	5,389,340	4,879,974
Net income	9,512,788	10,653,934
Earn. per share (primary)	\$0.31	\$0.34

NUVEEN OHIO QUALITY MUNICIPAL INCOME FUND Earnings, 6 mos. to Aug. 31 (— \$):

	2018	2017
Investment Revenues	8,566,304	9,446,990
Gain (losses) on sale of assets	8,566,304	9,446,990
Non-int. expenses	3,454,416	2,897,328
Net income	5,111,888	6,549,662
Earn. per share (primary)	\$0.28	\$0.35

NUVEEN SELECT TAX-FREE INCOME PORTFOLIO 3 Earnings, 6 mos. to Sep. 30 (— \$):

	2018	2017
Investment Revenues	3,945,029	4,028,709
Gain (losses) on sale of assets	3,945,029	4,028,709
Non-int. expenses	320,967	333,478
Net income	3,624,062	3,695,231
Earn. per share (primary)	\$0.28	\$0.28

NUVEEN TAXABLE MUNICIPAL INCOME FUND Earnings, 6 mos. to Sep. 30 (— \$):

	2018	2017
Investment Revenues	19,150,239	19,650,969
Gain (losses) on sale of assets	19,150,239	19,650,969
Non-int. expenses	4,733,516	3,804,540
Net income	14,416,723	15,846,429
Earn. per share (primary)	\$0.54	\$0.60

OCONEE FEDERAL FINANCIAL CORP. Earnings, 6 mos. to Dec. 31 (Consol. — \$000):

	2018	2017
Net interest income	9,120	8,442
Non-int. income	dr9,120	dr8,442
Non-int. expenses	6,047	5,954
Income taxes	447	1,611
Net income	1,831	798
Earn. per share (primary)	\$0.32	\$0.14
Earn. per share (fully-diluted)	\$0.31	\$0.14
Common shares(000)		
Avg. no. shs. (primary)	5,697	5,698
Avg. no. shs. (fully-diluted)	5,821	5,826

OLD NATIONAL BANCORP (EVANSVILLE, IN) Annual Report: Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Interest income on loans, including fees - taxable	508,293	389,219	349,095

BANK

Interest income on loans, including fees - nontaxable	16,299	13,970	12,287
Interest income on investment securities, taxable	80,168	63,031	57,005
Interest income on investment securities, nontaxable	26,655	28,858	28,617
Interest income money market & other interest-earning investments	630	258	130
Total interest income	632,045	495,336	447,134
Interest expense on deposits	41,277	20,356	17,283
Interest expense on federal funds purchased & interbank borrowings	4,793	1,966	673
Interest expense on securities sold under agreement to repurchase	1,962	1,270	1,509
Interest expense on Federal Home Loan Bank advances	34,925	24,818	15,547
Interest expense on other borrowings	11,486	9,758	9,419
Total interest expense	94,443	58,168	44,431
Net interest income	537,602	437,168	402,703
Provision for loan losses	6,966	3,050	960
Net interest income after provision for loan losses	530,636	434,118	401,743
Wealth management fees	36,863	37,316	34,641
Service charges on deposit accounts	44,026	41,331	41,578
Debit card & ATM fees	20,216	17,676	16,769
Mortgage banking revenue	17,657	18,449	20,240
Insurance premiums & commissions	399	617	20,527
Investment product fees	20,539	20,977	18,822
Capital markets income	4,934	6,544	3,227
Company-owned life insurance	10,584	8,654	8,479
Net securities gains (losses)	2,060	9,135	5,848
Recognition of deferred gain on sale leaseback transactions	1,577	2,080	16,057
Net gain on branch divestitures	13,989		
Gain on sale of ONB Insurance Group, Inc.	22,461	20,603	24,778
Other income	195,305	183,382	252,830
Total noninterest income	281,275	246,738	252,892
Salaries & employee benefits expenses	51,941	46,511	50,947
Occupancy expense	14,861	13,560	13,448
Equipment expense	15,847	13,172	14,620
Marketing expense	36,170	32,306	32,002
Data processing expense	10,846	9,284	9,959
Communication expense	14,503	16,840	15,705
Professional fees	7,028	6,596	7,632
Loan expense	3,037	2,406	2,865
Supplies expense	10,638	9,480	8,681
FDIC assessment expense	878	3,376	4,195
Other real estate owned expense	14,442	11,841	12,486
Amortization of intangibles	22,949	11,733	
Amortization of tax credit investments	32,846	24,993	28,715
Other expense	517,261	448,836	454,147
Total noninterest expense	208,680	168,664	200,426
Income (loss) before income taxes	17,850	72,939	66,162
Income tax expense (benefit)	190,830	95,725	134,264
Net income (loss) Common shares(000)	155,675	137,821	127,705
Weighted average shares outstanding - basic	156,539	138,513	128,301
Weighted average shares outstanding - diluted	175,141	152,040	135,159
Year end shares outstanding	\$1.23	\$0.69	\$1.05
Net income (loss) per share - basic	\$1.22	\$0.69	\$1.05
Net income (loss) per share - diluted	\$0.52	\$0.52	\$0.52
Dividends per common share	2,892	2,801	2,733
Number of full time employees	34,536	43,684	44,698
Total number of shareholders			

Reclassified to conform with 2017 presentation As of Full-time equivalent employees

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017	2016
Cash & due from banks	284,003	222,753	
Money market & other interest-earning investments	33,162	67,679	

Total cash & cash equivalents	317,165	290,432	290,432
Equity securities	5,582	5,584	5,584
Investment securities available-for-sale, at fair value	4,123,416	3,196,207	3,196,207
Investment securities - held-to-maturity, at amortized cost	506,334	684,063	684,063
Federal Home Loan Bank or Federal Reserve Bank stock, at cost	142,980	119,686	119,686
Loans held for sale, at fair value	14,911	17,930	17,930
Loans, net of unearned income	12,243,892	11,118,121	11,118,121
Total loans	12,243,892	11,118,121	11,118,121
Allowance for loan losses	55,461	50,381	50,381
Net loans	12,188,431	11,067,740	11,067,740
Premises & equipment, net	485,912	458,074	458,074
Accrued interest receivable	89,464	87,102	87,102
Goodwill	1,036,258	828,051	828,051
Other intangible assets	77,016	53,096	53,096
Company-owned life insurance	444,224	403,753	403,753
Net deferred tax assets	87,048	110,857	110,857
Loan servicing rights	24,497	24,661	24,661
Assets held for sale	3,253	7,180	7,180
Other real estate owned & repossessed personal property	3,232	8,810	8,810
Other assets	178,712	155,066	155,066
Total assets	19,728,435	17,518,292	17,518,292
Liabilities:			
Noninterest-bearing demand deposits	3,965,380	3,680,807	3,680,807
Interest-bearing deposits - checking & NOW	3,788,339	3,115,822	3,115,822
Interest-bearing deposits - savings	2,944,092	3,035,622	3,035,622
Interest-bearing deposits - money market	1,627,882	1,139,077	1,139,077
Interest-bearing deposits - time	2,024,256	1,634,436	1,634,436
Total deposits	14,349,949	12,605,764	12,605,764
Federal funds purchased & interbank borrowings	270,135	335,033	335,033
Securities sold under agreements to repurchase	362,294	384,810	384,810
Federal Home Loan Bank (FHLB) advances	1,613,481	1,609,579	1,609,579
Other borrowings	247,883	248,782	248,782
Accrued expenses & other liabilities	195,123	179,927	179,927
Total liabilities	17,038,865	15,363,895	15,363,895
Common stock	175,141	152,040	152,040
Capital surplus	2,031,695	1,639,499	1,639,499
Retained earnings	527,684	413,130	413,130
Accumulated other comprehensive income (loss), net of tax	dr44,950	dr50,272	dr50,272
Total shareholders' equity	2,689,570	2,154,397	2,154,397

Reclassified to conform with 2018 presentation Fair value - Investment securities - held-to-maturity, at amortized: 2017 \$727,703,000; 2018 \$506,103,000

OMEGA HEALTHCARE INVESTORS, INC. Annual Report:

Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Rental income	767,340	775,176	743,885
Income from direct financing leases	1,636	32,336	62,298
Mortgage interest income	70,312	66,202	69,811
Other investment income	40,228	29,225	21,852
Miscellaneous income	2,166	5,446	2,981
Total operating revenues	881,682	908,385	900,827
Depreciation & amortization	281,279	287,591	267,062
General & administrative	63,508	47,683	45,867
Acquisition costs	383		9,582
Impairment on real estate properties	29,839	99,070	58,726
Impairment on direct financing leases	27,168	198,199	
Provision for uncollectible accounts	6,689	14,580	9,845
Total operating expenses	408,866	647,123	391,082
Gain on assets sold - net	24,774	53,912	50,208
Operating income	497,590	315,174	559,953
Interest income & other income - net	313	267	173
Interest expense	192,462	188,762	164,103
Interest - amortization of deferred financing costs	8,960	9,516	9,345
Interest - refinancing contracts	21,965	2,113	
Contractual settlement		dr10,412	
Realized gain (loss) on foreign exchange	32	311	dr232
Total other income (expense)	dr201,077	dr209,253	dr175,620

Income from continuing operations	296,513	105,921	384,333
Income tax expense	3,010	3,248	1,405
Income from unconsolidated joint venture	381	2,237	439
Net income (loss)	293,884	104,910	383,367
Net income (loss) attributable to noncontrolling interest	dr12,306	dr4,491	dr16,952
Net income (loss) available to common stockholders	281,578	100,419	366,415
Common shares(000)			
Weighted average shares outstanding - basic	200,279	197,738	191,781
Weighted average shares outstanding - diluted	209,711	206,790	201,635
Year end shares outstanding	202,346	198,309	196,142
Net income (loss) per share - basic	\$1.41	\$0.51	\$1.91
Net income (loss) per share - diluted	\$1.40	\$0.51	\$1.90
Dividends declared & paid per common share	\$2.64	\$2.54	\$2.36
Number of full time employees	51	59	60
Number of common stockholders	3,044	3,047	3,112

Reclassified to conform with 2018 presentation As of February 17, 2017 As of February 16, 2018 As of February 19, 2019

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017	2016
Real estate investments	7,746,410	7,655,960	7,655,960
Less: accumulated depreciation	1,562,619	1,376,828	1,376,828
Real estate properties - net	6,183,791	6,279,132	6,279,132
Investment in direct financing leases - net	132,262	364,965	364,965
Mortgage notes receivable - net	710,858	671,232	671,232
Total real estate properties	7,026,911	7,315,329	7,315,329
Other investments - net	504,626	276,342	276,342
Investment in unconsolidated joint venture	31,045	36,516	36,516
Assets held for sale - net	989	86,699	86,699
Total investments	7,563,571	7,714,886	7,714,886
Cash & cash equivalents	10,300	85,937	85,937
Restricted cash	1,371	10,871	10,871
Accounts receivable - net	347,377	279,334	279,334
Goodwill	643,950	644,690	644,690
Other assets	24,308	37,587	37,587
Total assets	8,590,877	8,773,305	8,773,305
Liabilities:			
Revolving line of credit	313,000	290,000	290,000
Term loans - net	898,726	904,670	904,670
Secured borrowings - net		53,098	53,098
Senior notes & other unsecured borrowings - net	3,328,896	3,324,390	3,324,390
Accrued expenses & other liabilities	272,172	295,142	295,142
Deferred income taxes	13,599	17,747	17,747
Total liabilities	4,826,393	4,885,047	4,885,047
Common stock	20,235	19,831	19,831
Common stock - additional paid-in capital	5,074,544	4,936,302	4,936,302
Cumulative net earnings	2,130,511	1,839,356	1,839,356
Cumulative dividends paid	dr3,739,197	dr3,210,248	dr3,210,248
Accumulated other comprehensive income (loss)	dr41,652	dr30,150	dr30,150
Total stockholders' equity	3,444,441	3,555,091	3,555,091
Noncontrolling interest	320,043	333,167	333,167
Total equity	3,764,484	3,888,258	3,888,258

Reclassified to conform with 2018 presentation

ONEMAIN HOLDINGS INC Annual Report:

Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Finance charges	3,645,000	3,183,000	3,036,000
Finance receivables held for sale originated as held for investment	13,000	13,000	74,000
Total interest income	3,658,000	3,196,000	3,110,000
Interest expense	875,000	816,000	856,000
Net interest income	2,783,000	2,380,000	2,254,000
Provision for finance receivable losses	1,048,000	955,000	932,000
Net interest income after provision for finance receivable losses	1,735,000	1,425,000	1,322,000
Insurance	429,000	420,000	449,000
Investment	66,000	73,000	86,000
Net gain (loss) on repurchases & repayments of debt	dr9,000	dr29,000	dr17,000
Net gain on sale of SpringCastle interests			167,000

BANK

Net gain on sales of personal & real estate loans	18,000	18,000	18,000
Other revenues	70,000	96,000	70,000
Total other revenues	574,000	560,000	773,000
Salaries & benefits	903,000	757,000	788,000

Acquisition-related transaction & integration expenses	54,000	69,000	108,000
Other operating expenses	536,000	544,000	676,000
Insurance policy benefits & claims	192,000	184,000	167,000
Total other expenses	1,685,000	1,554,000	1,739,000

Income (loss) before income tax expense (benefit)	624,000	431,000	356,000
Income tax expense (benefit)	177,000	248,000	113,000
Net income (loss)	447,000	183,000	243,000

Net income attributable to non-controlling interests			dr28,000
Net income (loss) attributable to OneMain Holdings, Inc.	447,000	183,000	215,000

Common Shares(000)			
Weighted average shares outstanding - basic	135,703	135,249	134,719

Weighted average shares outstanding - diluted	136,034	135,679	135,136
Year end shares outstanding	135,832	135,350	134,868

Net income (loss) per share - basic	\$3.29	\$1.35	\$1.60
Net income (loss) per share - diluted	\$3.29	\$1.35	\$1.59

Total number of employees	10,200	10,100	10,100
Number of common stockholders	8,000	7,000	10

Reclassified to conform with 2018 presentation As is As of February 14, 2017 As of February 14, 2018 As of January 31, 2019

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Cash & cash equivalents	679,000	987,000

Investment securities	1,694,000	1,697,000
Personal loans	16,164,000	14,823,000

Other receivables	134,000	134,000
Net finance receivables	16,164,000	14,957,000

Unearned insurance premium & claim reserves	662,000	590,000
Allowance for finance receivable losses	731,000	697,000

Net finance receivables, less unearned insurance premium & allowance for finance receivable losses	14,771,000	13,670,000
Finance receivables held for sale	103,000	132,000

Restricted cash & restricted cash equivalents	499,000	498,000
Goodwill	1,422,000	1,422,000

Other intangible assets	388,000	440,000
Other assets	534,000	587,000

Total assets	20,090,000	19,453,000
Liabilities:		

Long-term debt	15,178,000	15,050,000
Insurance claims & policyholder liabilities	685,000	737,000

Deferred & accrued taxes	45,000	45,000
Other liabilities	383,000	323,000

Total liabilities	16,291,000	16,155,000
Common stock	1,000	1,000

Additional paid-in capital	1,681,000	1,560,000
Accumulated other comprehensive income (loss)	dr34,000	11,000

Retained earnings (accumulated deficit)	2,151,000	1,706,000
OneMain Holdings, Inc. shareholders' equity	3,799,000	3,278,000

Reclassified to conform with 2018 presentation Includes loans of consolidated variable interest entities - Personal loans: 2017 \$9,800,000,000; 2018 \$8,500,000,000 Includes allowance of consolidated variable interest entities - Allowance for finance receivable losses: 2017 \$465,000,000; 2018 \$444,000,000 Includes restricted cash and restricted cash equivalents of consolidated variable interest entities - Restricted cash and restricted cash equivalents: 2017 \$482,000,000; 2018 \$479,000,000 Includes debt of consolidated variable interest entities - Long-term debt: 2017 \$8,700,000,000; 2018 \$7,500,000,000

PCSB FINANCIAL CORP Earnings, 6 mos. to Dec. 31 (Consol. — \$000):

Net interest income	25,849	22,954
Prov. loan losses	64	335
Non-int. income	dr25,849	dr22,954
Non-int. expenses	15,684	15,684
Income taxes	1,464	3,356
Net income	4,653	1,758

Earn. per share (primary)	\$0.28	\$0.10
Earn. per share (fully-diluted)	\$0.28	\$0.10
Common shares(000)		

Avg. no. shs. (primary)	16,861	16,774
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Avg. no. shs. (fully-diluted)	16,869	16,774
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PERMROCK ROYALTY TRUST

Dividend Announcement: On Feb. 15, 2019, Co. declared a monthly cash distribution to record holders of its trust units representing beneficial interests in Co. as of Feb. 28, 2019, and payable on Mar. 14, 2019 in the amount of \$0.040955 per Unit, based principally upon production during the month of Dec. 2018.

PIONEER HIGH INCOME TRUST Earnings, 6 mos. to Sep. 30 (— \$):

Investment Revenues	15,517,722	15,917,020
Gain (losses) on sale of assets	15,517,722	15,917,020
Net income	12,052,447	12,315,990
Earn. per share (primary)	\$0.41	\$0.42

PRUDENTIAL BANCORP INC (NEW) Earnings, 3 mos. to Dec. 31 (Consol. — \$000):

Investment Revenues	10,001	8,036
Gain (losses) on sale of assets	10,001	8,036
Non-operating income	202	248
Net interest income	10,001	8,036
Prov. loan losses	380	210
Non-int. income	7,978	415
Non-int. expenses	9,943	5,943
Income taxes	429	2,264
Net income	1,974	34
Earn. per share (primary)	\$0.22	
Earn. per share (fully-diluted)	\$0.22	
Common shares(000)	8,804	8,855
Avg. no. shs. (primary)	8,993	9,213
Avg. no. shs. (fully-diluted)	8,993	9,213

Consolidated Balance Sheet Items, as of Dec. 31(\$000):

Assets:	2018	2017
Cash & due from banks	2,220	2,220
Loans	636,267	50,061
Unearned income	50,061	5,167
Loan loss prov.	5,167	582,511
Net loans	582,511	7,310
Premises & equipment	7,310	47,381
Other assets	4,506	1,853,219
Total assets	1,853,219	1,853,219

Liabilities:		
Total deposits	1,490,420	1,490,420
Demand deposits	14,306	738,057
Savings & time deposits	738,057	68,500
Current debt	68,500	148,901
Long term debt	148,901	108
Common stock	108	118,621
Surplus	118,621	47,381
Retain earnings	47,381	29,399
Treasury stock	29,399	1,853,219
Total liab. & stockhldrs' equity	1,853,219	1,853,219

PROASSURANCE CORP Annual Report:

Consolidated Income Account, years ended Dec. 31(\$000):

Net premiums earned	2018	2017	2016
Net investment income	818,853	738,531	733,281
Equity in earnings (loss) of unconsolidated subsidiaries	91,884	95,662	100,012

Net realized investments gains (losses) - other-than-temporary impairment losses (OTTI)	8,948	8,033	dr5,762
Net realized investments gains (losses) - portion of OTTI losses recognized in (reclassified from) other comprehensive income before taxes	dr490	dr13,200	dr10,834

Net realized investments gains (losses) - net impairment losses recognized in earnings	dr490	dr12,952	dr9,766
Other net realized investments gains (losses)	dr42,998	29,361	44,641

Total net realized investments gains (losses)	dr43,488	16,409	34,875
Other income	9,833	7,514	7,808
Total revenues	886,030	866,149	870,214

Net losses & loss adjustment expenses	593,210	469,158	443,229
Underwriting, policy acquisition & operating expenses	134,055	140,002	139,232
Deferred policy acquisition costs amortization	104,501	95,751	88,378

Segregated portfolio cells dividend expense (income)	9,122	15,771	8,142
Interest expense	16,117	16,844	15,032
Total expenses	857,005	737,526	694,013

Income before income taxes	29,025	128,623	176,201
Current income taxes expense (benefit)	cr6,208	19,666	16,586
Deferred income taxes expense (benefit)	cr11,824	1,693	8,534
Total income tax expense (benefit)	cr18,032	21,359	25,120
Net income	47,057	107,264	151,081

Common shares(000)			
Weighted average shares outstanding - basic	53,598	53,393	53,216

Weighted average shares outstanding - diluted	53,749	53,611	53,448
Year end shares outstanding	53,637	53,457	53,251

Net income (loss) per share - basic	\$0.88	\$2.01	\$2.84
Net income (loss) per share - diluted	\$0.88	\$2.00	\$2.83

Cash dividends declared per common share	\$1.74	\$5.93	\$5.93
Total number of employees	991	994	965

Number of common stockholders	3,028	2,595	2,665
Reclassified to conform with 2018 presentation			

Reclassified to conform with 2017 presentation As is As of February 17, 2017 As of February 16, 2018 As of February 15, 2019

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Fixed maturities, at fair value	2,131,986	2,280,242
Equity investments, at fair value	442,937	470,609

Short-term investments	308,319	432,126
Business owned life insurance	64,096	62,113
Investments in unconsolidated subsidiaries	367,757	330,591

Other investments	34,287	110,847
Total investments	3,349,382	3,686,528
Cash & cash equivalents	80,471	134,495

Premiums receivable	261,466	238,085
Receivable from reinsurers on paid losses & loss adjustment expenses	11,558	7,317
Receivable from reinsurers on unpaid losses & loss adjustment expenses	343,820	335,585

Prepaid reinsurance premiums	40,631	39,916
Deferred policy acquisition costs	54,116	50,261
Deferred tax asset, net	29,108	9,930

Real estate, net	31,114	31,975
Intangible assets, net	76,776	82,952
Goodwill	210,725	210,725

Other assets	111,559	101,428
Total assets	4,600,726	4,929,197
Liabilities:		

Reserve for losses & loss adjustment expenses	2,119,847	2,048,381
Unearned premiums	415,211	398,884
Reinsurance premiums payable	55,614	37,726

Total policy liabilities	2,590,672	2,484,991
Other liabilities	199,295	437,600
Debt less debt issuance costs	287,757	411,811

Total liabilities	3,077,724	3,334,402
Common shares	630	628
Additional paid-in capital	384,713	383,077

Accumulated other comprehensive income (loss)	dr16,911	dr14,911
Retained earnings	1,571,847	1,614,186
Treasury shares, at cost	417,277	418,007

Total shareholders' equity	1,523,002	1,594,795
Reclassified to conform with 2018 presentation		

Cost - Fixed maturities, at fair value: 2017 \$2,257,188,000; 2018 \$2,155,270,000 Cost - Equity investments, at fair value: 2017 \$425,942,000; 2018 \$450,931,000 Fair value or cost or amortized cost - Other investments: 2017 \$52,301,000; 2018 \$31,344,000 Less than: Approximately Net of deferred tax expense (benefit) - Accumulated other comprehensive income (loss): 2017 \$5,218,000; 2018 (\$4,355,000)

PROGRESSIVE CORP. (OH) Annual Report:

Consolidated Income Account, years ended Dec. 31(\$000):

Net premiums earned	2018	2017	2016
Investment income	30,933,300	25,729,900	22,474,000
Net realized gains (losses) on securities	820,500	563,100	478,900

Net holding period gains (losses) on securities	170,700	115,700	155,800
Net impairment losses recognized in earnings	dr507,900	dr1,600	dr17,900
Total net realized gains (losses) on securities	dr405,500	49,600	51,100

Fees & other revenues	472,200	370,600	332,500
Service revenues	158,500	126,800	103,300
Other gains (losses)	dr1,000	dr1,000	1,600

Total revenues	31,979,000	26,839,000	23,441,400
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BANK

Losses & loss adjustment expenses	21,721,000	18,808,000	16,879,600
Policy acquisition costs	2,573,700	2,124,900	1,863,800
Other underwriting expenses	4,195,800	3,480,700	2,972,000
Investment expenses	24,300	23,900	22,400
Service expenses	134,100	109,500	92,000
Interest expense	166,500	153,100	140,900
Total expenses	28,815,400	24,700,100	21,970,700
Income (loss) before income taxes	3,163,600	2,138,900	1,470,700
Provision (benefit) for income taxes	542,600	540,800	413,500
Net income (loss)	2,621,000	1,598,100	1,057,200
Net income (loss) attributable to noncontrolling interest, net of tax	dr5,700	dr5,900	dr26,200
Net income attributable to Progressive	2,615,300	1,592,200	1,031,000
Preferred share dividends	21,400		
Net income available to common shareholders	2,593,900	1,592,200	1,031,000
Common shares(000)			
Weighted average shares			
outstanding-basic	582,400	580,800	581,700
Weighted average shares			
outstanding-diluted	586,700	585,700	585,000
Year end shares			
outstanding	583,200	581,700	579,900
Net income (loss) per share-basic	\$4.45	\$2.74	\$1.77
Net income (loss) per share-diluted	\$4.42	\$2.72	\$1.76
Dividends per share	\$2.51	\$1.12	\$.68
Total number of employees	37,346	33,656	
Number of common stockholders	2,016	2,082	
Foreign currency translation adjustments		1,100	400

Reclassified to conform with 2018 presentation As

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Available-for-sale fixed maturities, at fair value	28,111,500	20,201,700
Total equity securities	3,660,000	4,203,600
Available-for-sale short-term investments, at fair value	1,795,900	2,869,400
Total available-for-sale securities	29,907,400	23,071,100
Nonredeemable preferred stocks	1,033,900	803,800
Common equities	2,626,100	3,399,800
Total equity securities	3,660,000	4,203,600
Total investments	33,567,400	27,274,700
Cash & cash equivalents	69,500	265,000
Restricted cash	5,500	10,300
Total cash, cash equivalents, & restricted cash	75,000	275,300
Accrued investment income	190,800	119,700
Premiums receivable, net	6,497,100	5,422,500
Reinsurance recoverables	2,696,100	2,273,400
Prepaid reinsurance premiums	309,700	203,300
Deferred acquisition costs	951,600	780,500
Property & equipment, net	1,131,700	1,119,600
Goodwill	452,700	452,700
Intangible assets, net	294,600	366,600
Net deferred income taxes	43,200	
Other assets	365,100	412,900
Total assets	46,575,000	38,701,200
Liabilities:		
Unearned premiums	10,686,500	8,903,500
Loss & loss adjustment expense reserves	15,400,800	13,086,900
Net deferred income taxes		135,000
Accounts payable, accrued expenses & other liabilities	5,046,500	3,481,000
Debt	4,404,900	3,306,300
Total liabilities	35,538,700	28,912,700
Redeemable noncontrolling interest	214,500	503,700
Serial preferred shares, series B	493,900	
Common shares	583,200	581,700
Paid-in capital	1,479,000	1,389,200
Retained earnings (accumulated deficit)	8,386,600	6,031,700
Net unrealized gains (losses) on securities	dr105,600	1,295,000
Net unrealized gains on forecasted transactions	dr17,200	dr14,800
Accumulated other comprehensive (income) loss attributable to noncontrolling interest		1,900
Total accumulated other comprehensive income (loss)	dr120,900	1,282,200
Total shareholders' equity (deficit)	10,821,800	9,284,800

Reclassified to conform with 2018 presentation Amortized cost - fixed maturities available-for-sale:

2017 \$20,209,900,000; 2018 \$28,255,900 Amortized cost short-term investments available-for-sale: 2017 \$2,869,400,000; 2018 \$1,795,900 Cost - nonredeemable preferred stocks: 2017 \$698,600; 2018 \$1,002,600 Cost - Equity securities, common equities: 2017 \$1,499,000; 2018 \$1,148,900

PROSPERITY BANCSHARES INC. Annual Report:

Consolidated Income Account, years ended Dec. 31(\$):

	2018	2017	2016
Interest income on loans, including fees	503,963,000	468,338,000	475,059,000
Interest income on securities	221,909,000	208,189,000	200,375,000
Interest income on federal funds sold & other earning assets	1,337,000	\$28,000	345,000
Total interest income	727,209,000	677,355,000	675,779,000
Interest expense on deposits	71,384,000	46,312,000	39,125,000
Interest expense on other borrowings	24,241,000	12,908,000	3,065,000
Interest expense on securities sold under repurchase agreements	1,991,000	1,272,000	932,000
Interest expense on junior subordinated debentures			37,000
Total interest expense	97,616,000	60,492,000	43,159,000
Net interest income	629,593,000	616,863,000	632,620,000
Provision for credit losses	16,350,000	14,325,000	24,000,000
Net interest income after provision for credit losses	613,243,000	602,538,000	608,620,000
Non-sufficient funds fees	33,163,000	32,354,000	33,536,000
Credit card, debit card & ATM card income	25,046,000	24,425,000	23,561,000
Service charges on deposit accounts	20,652,000	21,327,000	18,832,000
Trust income	10,178,000	9,200,000	8,120,000
Mortgage income	3,355,000	4,053,000	7,076,000
Brokerage income	2,617,000	1,950,000	4,571,000
Net gain (loss) on sale of assets	dr755,000	dr1,921,000	1,864,000
Net gain (loss) on sale of securities	dr13,000	3,270,000	
Other noninterest income	21,769,000	21,975,000	20,865,000
Total noninterest income	116,012,000	116,633,000	118,425,000
Salaries & employee benefits expense	207,517,000	192,409,000	197,897,000
Net occupancy & equipment expense	22,760,000	22,402,000	23,058,000
Credit & debit card, data processing & software amortization	17,790,000	17,230,000	17,050,000
Regulatory assessments & FDIC insurance	13,261,000	14,311,000	12,735,000
Core deposit intangibles amortization	5,959,000	6,942,000	9,200,000
Depreciation expense	12,365,000	12,215,000	13,094,000
Communications expense	10,032,000	10,592,000	11,561,000
Other real estate expense	722,000	3,271,000	514,000
Other noninterest expense	35,814,000	33,729,000	33,278,000
Total noninterest expense	326,220,000	313,101,000	318,387,000
Income (loss) before income taxes	403,035,000	406,070,000	408,658,000
Provision for income taxes	81,223,000	133,905,000	134,192,000
Net income (loss)	321,812,000	272,165,000	274,466,000
Common shares			
Weighted average shares outstanding - basic	69,821,000	69,484,000	69,674,000
Weighted average shares outstanding - diluted	69,821,000	69,484,000	69,680,000
Year end shares outstanding	69,846,825	69,490,910	69,491,012
Net earnings per share - basic	\$4.61	\$3.92	\$3.94
Net earnings per share - diluted	\$4.61	\$3.92	\$3.94
Dividends per common share	\$1.49	\$1.38	\$1.24
Number of full-time employees	3,036	3,035	3,035
Number of common stockholders	3,068	3,161	3,287

Reclassified to conform with 2018 presentation Approximately As of February 23, 2017 As of February 26, 2018 As of February 22, 2019

Consolidated Balance Sheet, as of Dec. 31(\$):

Assets:	2018	2017
Cash & due from banks	410,575,000	391,616,000
Federal funds sold	552,000	697,000
Total cash & cash equivalents	411,127,000	392,313,000
Available-for-sale securities, at fair value	84,155,000	217,870,000
Held to maturity securities, at cost	9,324,811,000	9,454,246,000
Total securities	9,408,966,000	9,672,116,000
Loans held for sale	29,367,000	31,389,000

Loans held for investment	10,340,946,000	9,989,384,000
Total loans	10,370,313,000	10,020,773,000
Less allowance for credit losses	86,440,000	84,041,000
Loans, net	10,283,873,000	9,936,732,000
Accrued interest receivable	56,532,000	56,368,000
Goodwill	1,900,845,000	1,900,845,000
Core deposit intangibles, net	32,883,000	38,842,000
Bank premises & equipment, net	257,046,000	257,065,000
Other real estate owned	1,805,000	11,152,000
Bank owned life insurance, net	260,335,000	255,132,000
Federal Home Loan Bank of Dallas stock	55,959,000	49,764,000
Other assets	24,031,000	16,963,000
Total assets	22,693,402,000	22,587,292,000
Liabilities:		
Noninterest-bearing deposits	5,666,115,000	5,623,322,000
Interest-bearing deposits	11,590,443,000	12,198,138,000
Total deposits	17,256,558,000	17,821,460,000
Fed funds purchased & other borrowings	1,031,126,000	505,223,000
Securities sold under repurchase agreements	284,720,000	324,154,000
Accrued interest payable	4,201,000	2,945,000
Other liabilities	63,973,000	109,356,000
Total liabilities	18,640,578,000	18,763,138,000
Common stock	69,847,000	69,491,000
Capital surplus	2,045,351,000	2,035,219,000
Retained earnings	1,937,316,000	1,719,557,000
Accumulated other comprehensive income (loss) - net unrealized gain (loss) on available for sale securities, net	310,000	dr113,000
Total shareholders' equity	4,052,824,000	3,824,154,000

Reclassified to conform with 2018 presentation Fair value - Held to maturity securities, at cost: 2017 \$9,323,482,000; 2018 \$9,081,236,000

PROVIDENT FINANCIAL HOLDINGS, INC. Earnings, 6 mos. to Dec. 31 (Consol. — \$000):

	2018	2017
Investment Revenues	27,829	30,212
Gain (losses) on sale of assets	27,829	30,212
Non-operating income	1,140	1,217
Net interest income	22,440	21,110
Prov. loan losses	dr454	158
Non-int. income	8,144	12,093
Non-int. expenses	25,831	32,188
Income taxes	1,426	1,859
Net income	3,781	dr1,002
Earn. per share (primary)	\$0.51	dr\$0.13
Earn. per share (fully-diluted)	\$0.50	dr\$0.13
Common shares(000)	7,468	7,630
Avg. no. shs. (primary)	7,579	7,630
Avg. no. shs. (fully-diluted)	7,579	7,630

PRUDENTIAL FINANCIAL INC Annual Report:

Consolidated Income Account, years ended Dec. 31(\$000000):

	2018	2017	2016
Premiums	35,779	32,091	30,964
Policy charges & fee income	6,002	5,303	5,906
Net investment income	16,176	16,435	15,520
Asset management & service fees	4,100	4,127	3,752
Other income (loss)	dr1,042	1,301	443
Realized investment gains (losses), net: other-than-temporary impairments on fixed maturity securities	dr279	dr289	dr269
Realized investment gains (losses), net: other-than-temporary impairments on fixed maturity securities transferred to other comprehensive income		22	47
Realized investment gains (losses), net: other realized investment gains (losses), net	2,256	699	2,416
Total realized investment gains (losses), net	1,977	432	2,194
Total revenues	62,992	59,689	58,779
Policyholders' benefits expenses	39,404	33,794	33,632
Interest credited to policyholders' account balances	3,196	3,822	3,761
Dividends to policyholders	1,336	2,091	2,025
Amortization of deferred policy acquisition costs	2,273	1,580	1,877
General & administrative expenses	11,949	11,915	11,779
Total benefits & expenses	58,158	53,202	53,074

BANK

Income (loss) before income taxes & equity in earnings of operating joint ventures	4,834	6,487	5,705
Total income tax expense (benefit)	822	cr1,438	1,335
Income (loss) before equity in earnings of operating joint ventures	4,012	7,925	4,370
Equity in earnings (losses) of operating joint ventures, net of taxes	76	49	49
Net income (loss)	4,088	7,974	4,419
Less: loss (income) attributable to noncontrolling interests	dr14	dr111	dr51
Net income (loss) attributable to Prudential Financial, Inc.	4,074	7,863	4,368
Common shares(000000)			
Weighted average shares outstanding - basic	418	427	438
Weighted average shares outstanding - diluted	426	436	447
Year end shares outstanding	411	423	
Net income (loss) per common share - basic	\$9.64	18.19	\$9.85
Net income (loss) per common share - diluted	\$9.50	17.86	\$9.71
Dividends declared per share of common stock	\$3.60	\$3.00	\$2.80
Total number of employees	350,492		
Number of common stockholders	31,257,264		
Foreign currency translation adjustments		751	256

Restated to reflect the adoption of ASU 2016-01 Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230) As is As of January 31, 2019

Consolidated Balance Sheet, as of Dec. 31 (\$000000):

Assets:	2018	2017
Fixed maturities, available-for-sale, at fair value	353,656	346,780
Fixed maturities, held-to-maturity, at amortized cost	2,013	2,049
Fixed maturities, trading, at fair value	3,243	3,507
Assets supporting experience-rated contractholder liabilities, at fair value	21,254	22,097
Equity securities, at fair value	6,238	7,329
Commercial mortgage & other loans	59,830	56,045
Policy loans	12,016	11,891
Other invested assets	14,526	13,373
Short-term investments	6,469	6,800
Total investments	479,245	469,871
Cash & cash equivalents	15,353	14,490
Accrued investment income	3,318	3,325
Deferred policy acquisition costs	20,058	18,992
Value of business acquired	1,850	1,591
Other assets	16,118	17,250
Separate account assets	279,136	306,617
Total assets	815,078	832,136
Liabilities:		
Future policy benefits	273,846	257,317
Policyholders' account balances	150,338	148,189
Policyholders' dividends	4,110	6,411
Securities sold under agreements to repurchase	9,950	8,400
Cash collateral for loaned securities	3,929	4,354
Income taxes	7,936	9,648
Short-term debt	2,451	1,380
Long-term debt	17,378	17,172
Other liabilities	16,018	16,619
Notes issued by consolidated variable interest entities	955	1,518
Separate account liabilities	279,136	306,617
Total liabilities	766,047	777,625
Common stock	6.00	6.00
Additional paid-in capital	24,828	24,769
Common stock held in treasury, at cost	17,593	16,284
Accumulated other comprehensive income (loss)	10,906	17,074
Retained earnings (accumulated deficit)	30,470	28,671
Total Prudential Financial, Inc. equity	48,617	54,236
Noncontrolling interests	414	275
Total equity	49,031	54,511

Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230) Restated to reflect the adoption of ASU 2016-01 Amortized cost - Fixed maturities, availa-

ble-for-sale, at fair value: 2017 \$312,385,000,000; 2018 \$331,745,000,000 Fair value - Fixed maturities, held-to-maturity, at amortized cost: 2017 \$2,430,000,000; 2018 \$2,372,000,000 Amortized cost - Fixed maturities, trading, at fair value: 2017 \$3,509,000,000; 2018 \$3,392,000,000 Cost - Equity securities, at fair value: 2017 \$5,154,000,000; 2018 \$5,219,000,000 Includes amount measured at fair value under the fair value option - Commercial mortgage and other loans: 2017 \$593,000,000; 2018 \$763,000,000 Includes measured at fair value - Other invested assets: 2017 \$3,159,000,000; 2018 \$5,524,000,000 Includes mortgage debt denominated in foreign currency - Mortgage Debt: 2018 \$53,000,000 Includes debt that has recourse only to real estate property held for investment by subsidiaries - Current portion of long-term debt: 2018 \$57,000,000 Includes Prudential Financial debt - Junior subordinated notes: 2018 \$7,511,000,000 Includes subsidiary debt - Junior subordinated notes: 2018 \$57,000,000 Includes amount measured at fair value under the fair value option - Notes issued by consolidated variable interest entities: 2017 \$1,196,000,000; 2018 \$595,000,000

QTS REALTY TRUST INC

Proposed Public Offering: On Feb. 26, 2019, Co. announced the pricing of an underwritten public offering of 6,750,000 shares of its Class A common stock (common stock), of which 4,000,000 shares were offered directly by Co., and 2,750,000 shares were offered, at the request of Co., by the forward purchaser (as defined below) or its affiliate in connection with the forward sale agreement described below, at a public offering price of \$41.50 per share (before deducting the underwriting discounts and commissions). The forward purchaser or its affiliate has also granted the underwriters a 30-day option to purchase an aggregate of up to an additional 1,012,500 shares of common stock. In connection with the offering of Co.'s common stock, Co. entered into a forward sale agreement with Jefferies LLC (who is referred to in such capacity as the 'forward purchaser'), with respect to 2,750,000 shares of Co.'s common stock covered by the offering. The forward purchaser or its affiliate is expected to borrow from third parties and sell to the underwriters 2,750,000 shares of Co.'s common stock in connection with the forward sale agreement (or an aggregate of 3,762,500 shares if the underwriters exercise their option to purchase additional shares in full). Pursuant to the terms of the forward sale agreement, and subject to Co.'s right to elect cash or net share settlement under the forward sale agreement, Co. plans to issue and sell, upon physical settlement of such forward sale agreement, 2,750,000 shares of its common stock to the forward purchaser (or an aggregate of 3,762,500 shares if the underwriters exercise their option to purchase additional shares in full) in exchange for cash proceeds per share equal to the applicable forward sale price per share, which will initially be the public offering price per share in the offering, less underwriting discounts and commissions, and will be subject to certain adjustments as provided in the forward sale agreement. Co. anticipates to physically settle the forward sale agreement in full and receive proceeds by Mar. 1, 2020. Co. will receive proceeds from the sale of shares of its common stock offered by it in the offering, but will not initially receive any proceeds from the sale of shares of its common stock offered by the forward purchaser or its affiliate to the underwriters, except in certain circumstances described in the prospectus supplement relating to the offering. Co. estimates that net proceeds to it, after deducting the underwriting discounts and commissions and other estimated offering expenses, will be approximately \$268,500,000, assuming full physical settlement of the forward sale agreement and excluding the option to purchase additional shares. Co. plans to use the net proceeds of the offering to repay a portion of the amounts outstanding under its unsecured revolving credit facility, for capital expenditures, including the development of properties in its portfolio, and for other general corporate purposes.

RE/MAX HOLDINGS INC

Dividend Announcement: On Feb. 20, 2019, Co. announced that its board of Directors declared a quarterly cash dividend of \$0.21 per share of Class A common stock, a \$0.01 or 5% increase over the previous quarter's dividend. The dividend was payable on Mar. 20, 2019 to shareholders of record at the close of business on Mar. 6, 2019.

REALTY INCOME CORP

Annual Report:
Consolidated Income Account, years ended Dec. 31 (\$000):

	2018	2017	2016
Rental revenue	1,274,596	1,166,224	1,057,413
Tenant reimbursements	46,950	46,082	43,104
Other revenue	6,292	3,462	2,655
Total revenue	1,327,838	1,215,768	1,103,172
Depreciation & amortization	539,780	498,788	449,943
Interest expense	266,020	247,413	219,974
General & administrative expenses	84,148	58,446	51,966
Property (including reimbursable)	66,326	69,480	62,865
Income taxes	5,340	6,044	3,262
Provisions for impairment	26,269	14,751	20,664
Total expenses	987,883	894,922	808,674
Gain on sales of real estate	24,643	40,898	21,979
Loss on extinguishment of debt		dr42,426	
Net income	364,598	319,318	316,477
Net income (loss) attributable to noncontrolling interests	dr984	dr520	dr906
Net income attributable to the Company	363,614	318,798	315,571
Preferred stock dividends		3,911	27,080

Excess of redemption value over fixed maturities carrying value of preferred shares redeemed	13,373		
Net income available to common stockholders	363,614	301,514	288,491
Common shares(000)			
Weighted average shares outstanding - basic	289,427	273,466	255,067
Weighted average shares outstanding - diluted	289,924	273,937	255,624
Year end shares outstanding	303,742	284,214	260,168
Net income (loss) per share - basic	\$1.26	\$1.10	\$1.13
Net earnings (loss) per share - diluted	\$1.26	\$1.10	\$1.13
Total number of employees	165	152	146
Number of common stockholders	9,789	9,862	9,896
Number of beneficiary stockholders	525,000	440,000	421,000

Consolidated Balance Sheet, as of Dec. 31 (\$000):

Assets:	2018	2017
Land	4,682,660	4,080,400
Buildings & improvements	11,858,806	10,936,069
Total real estate, at cost	16,541,466	15,016,469
Less accumulated depreciation & amortization	2,714,534	2,346,644
Net real estate held for investment	13,826,932	12,669,825
Real estate held for sale, net	16,585	6,674
Net real estate	13,843,517	12,676,499
Cash & cash equivalents	10,387	6,898
Accounts receivable, net	144,991	119,533
Acquired lease intangible assets, net	1,199,597	1,194,930
Goodwill	14,630	14,970
Other assets, net	47,361	45,336
Total assets	15,260,483	14,058,166
Liabilities:		
Distributions payable	67,789	60,799
Accounts payable & accrued expenses	133,765	109,523
Acquired lease intangible liabilities, net	310,866	268,796
Other liabilities	127,109	116,869
Line of credit payable	252,000	110,000
Term loans, net	568,610	445,286
Mortgages payable, net	302,569	325,941
Notes payable, net	5,376,797	5,230,244
Total liabilities	7,139,505	6,667,458
Common stock & paid in capital	10,754,495	9,624,264
Distributions in excess of net income	dr2,657,655	dr2,252,763
Accumulated other comprehensive loss	dr8,098	
Total stockholders' equity	8,088,742	7,371,501
Noncontrolling interests	32,236	19,207
Total equity	8,120,978	7,390,708

REALTY INCOME CORP

Dividend Announcement: On Feb. 14, 2019, Co. announced that its board of directors has declared the 584th consecutive common stock monthly dividend. The dividend amount of \$0.225 per share, representing an annualized amount of \$2.706 per share, is payable on Mar. 15, 2019 to shareholders of record as of Mar. 1, 2019. The ex-dividend date for Mar.'s dividend was Feb. 28, 2019.

REDWOOD TRUST INC

Dividend Announcement: On Feb. 27, 2019, Co.'s Board of Directors authorized the declaration of a first quarter 2019 regular dividend of \$0.30 per share, payable on Mar. 29, 2019 to stockholders of record on Mar. 15, 2019.

REGENCY CENTERS CORP

Annual Report:
Consolidated Income Account, years ended Dec. 31 (\$):

	2018	2017	2016
Minimum rent	818,483,000	728,078,000	444,305,000
Percentage rent	7,486,000	6,635,000	4,128,000
Recoveries from tenants & other income	266,512,000	223,455,000	140,611,000
Management, transaction & other fees	28,494,000	26,158,000	25,327,000
Total revenues	1,120,975,000	984,326,000	614,371,000
Depreciation & amortization expense	359,688,000	334,201,000	162,327,000
Operating & maintenance expense	168,034,000	143,990,000	95,022,000
General & administrative expense	65,491,000	67,624,000	65,327,000
Real estate taxes	137,856,000	109,723,000	66,395,000
Other operating expenses	9,737,000	89,225,000	14,081,000
Total operating expenses	740,806,000	744,763,000	403,152,000
Interest expense	148,456,000	132,629,000	90,712,000

BANK

Provision for impairment	38,437,000		4,200,000
Gain on sale of real estate, net of tax	28,343,000	27,432,000	47,321,000
Early extinguishment of debt	dr11,172,000	dr12,449,000	dr14,240,000
Net investment income (loss)	dr1,096,000	3,985,000	1,672,000
Income (loss) on derivative instruments			dr40,586,000
Total other income (expense)	dr170,818,000	dr113,661,000	dr100,745,000
Income (loss) before equity in income (loss) of investments in real estate partnership & income taxes	209,351,000	125,902,000	110,474,000
Equity in income (loss) of investments in real estate partnerships	42,974,000	43,341,000	56,518,000
Deferred income tax (benefit) of taxable REIT subsidiary		cr9,737,000	
Net income (loss)	252,325,000	178,980,000	166,992,000
Noncontrolling interests - exchangeable operating partnership units	dr525,000	dr388,000	dr257,000
Noncontrolling interests - limited partners' interests in consolidated partnerships	dr2,673,000	dr2,515,000	dr1,813,000
Income attributable to noncontrolling interests	dr3,198,000	dr2,903,000	dr2,070,000
Net income (loss) attributable to the Company	249,127,000	176,077,000	164,922,000
Preferred stock dividends		16,128,000	21,062,000
Net income (loss) for attributable to common stockholders	249,127,000	159,949,000	143,860,000
Common shares			
Weighted average shares outstanding - basic	169,724,000	159,536,000	100,863,000
Weighted average shares outstanding - diluted	170,100,000	159,960,000	101,285,000
Year end shares outstanding	167,514,430	170,998,280	
Net income (loss) per common share - basic	\$1.47	\$1.00	\$1.43
Net income (loss) per common share - diluted	\$1.46	\$1.00	\$1.42
Total number of employees	446		
Number of stockholders	70,487		

Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230) Net of interest income - interest expense: 2017 \$1,811,000; 2018 \$1,230,000; 2016 \$1,180,000 Including unrealized gains (losses) - net investment income (loss): 2017 (\$1,136,000); 2016 (\$773,000) Shares increased due to issuance of common stock for stock offerings As of February 7, 2019

Consolidated Balance Sheet, as of Dec. 31 (\$):

Assets:	2018	2017
Total real estate investments at cost	10,863,162,000	10,892,821,000
Less: accumulated depreciation	1,535,444,000	1,339,771,000
Real estate assets, net	9,327,718,000	9,553,050,000
Investments in real estate partnerships	463,001,000	386,304,000
Properties held for sale, net	60,516,000	
Cash & cash equivalents	42,532,000	45,370,000
Restricted cash	2,658,000	4,011,000
Tent & other receivables, net	172,359,000	170,985,000
Deferred leasing costs	84,983,000	80,044,000
Acquired lease intangible assets	387,069,000	478,826,000
Other assets	403,827,000	427,127,000
Total assets	10,944,663,000	11,145,717,000
Liabilities:		
Notes payable	3,006,478,000	2,971,715,000
Unsecured credit facilities	708,734,000	623,262,000
Accounts payable & other liabilities	224,807,000	234,272,000
Acquired lease intangible liabilities	496,726,000	537,401,000
Tenants' security & escrow deposits & prepaid rent	57,750,000	46,013,000
Total liabilities	4,494,495,000	4,412,663,000
Common stock	1,679,000	1,714,000
Treasury stock at cost	19,834,000	18,307,000
Additional paid in capital	7,672,517,000	7,873,104,000
Accumulated other comprehensive income (loss)	dr927,000	dr6,289,000
Distributions in excess of net income (loss)	dr1,255,465,000	dr1,158,170,000
Total stockholders' equity	6,397,970,000	6,692,052,000
Noncontrolling interests - exchangeable operating partnership units	10,666,000	10,907,000

Noncontrolling interests - limited partners' interests in consolidated partnerships	41,532,000	30,095,000
Total noncontrolling interests	52,198,000	41,002,000
Total equity	6,450,168,000	6,733,054,000

Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230) Accumulated amortization - deferred leasing costs: 2017 \$93,291,000; 2018 \$101,093,000 Less accumulated amortization - acquired lease intangible liabilities: 2017 \$56,550,000; 2018 \$92,746,000 Aggregate redemption value - exchangeable operating partnership units: 2017 \$24,206,000; 2018 \$20,532,000

REGIONS FINANCIAL CORP

Annual Report:

Consolidated Income Account, years ended Dec. 31 (\$000):

	2018	2017	2016
Interest income on loans, including fees	3,613,000	3,228,000	3,066,000
Interest income on debt securities - taxable	625,000	596,000	563,000
Interest income on loans held for sale	15,000	16,000	16,000
Interest income on other earning assets	70,000	53,000	44,000
Interest income on operating lease assets	70,000	94,000	125,000
Total interest income, including other financing income	4,393,000	3,987,000	3,814,000
Interest expense on deposits	250,000	156,000	117,000
Interest expense on short-term borrowings	30,000	5,000	
Interest expense on long-term borrowings	322,000	212,000	196,000
Total interest expense	602,000	373,000	313,000
Depreciation expense on operating lease assets	56,000	75,000	103,000
Total interest expense & depreciation expense on operating lease assets	658,000	448,000	416,000
Net interest income & other financing income	3,735,000	3,539,000	3,398,000
Provision for loan losses	229,000	150,000	262,000
Net interest income (loss) & other financing income after provision for loan losses	3,506,000	3,389,000	3,136,000
Service charges on deposit accounts	710,000	683,000	664,000
Card & ATM fees	438,000	417,000	402,000
Investment management & trust fee income	235,000	230,000	213,000
Capital markets income	202,000	161,000	152,000
Mortgage income	137,000	149,000	173,000
Securities gains (losses), net	1,000	19,000	6,000
Other non-interest income	296,000	303,000	401,000
Total non-interest income	2,019,000	1,962,000	2,011,000
Salaries & employee benefits	1,947,000	1,874,000	1,842,000
Net occupancy expense	335,000	339,000	342,000
Furniture & equipment expense	325,000	326,000	312,000
Other non-interest expense	dr963,000	dr952,000	dr987,000
Total non-interest expense	3,570,000	3,491,000	3,483,000
Income (loss) from continuing operations before income taxes	1,955,000	1,860,000	1,664,000
Income tax expense (benefit)	387,000	619,000	510,000
Income (loss) from continuing operations	1,568,000	1,241,000	1,154,000
Income (loss) from discontinued operations before income taxes	271,000	19,000	16,000
Income tax benefit (expense)	dr80,000	3,000	dr7,000
Income (loss) from discontinued operations, net of tax	191,000	22,000	9,000
Net income (loss)	1,759,000	1,263,000	1,163,000
TARP - preferred stock dividends	64,000	64,000	64,000
Net income (loss) from continuing operations available to common shareholders	1,504,000	1,177,000	1,090,000
Net income (loss) available to common shareholders	1,695,000	1,199,000	1,099,000
Common shares(000)			

Weighted average shares outstanding - basic	1,092,000	1,186,000	1,255,000
Weighted average shares outstanding - diluted	1,102,000	1,198,000	1,261,000
Year end shares outstanding	1,024,826	1,134,068	1,214,000
Earnings (loss) per common share from continuing operations - basic	\$1.38	\$0.99	\$0.87
Earnings (loss) per common share from discontinued operations - basic	\$0.18	\$0.02	\$0.01
Net earnings (loss) per common share - basic	\$1.55	\$1.01	\$0.87
Earnings (loss) per common share from continuing operations - diluted	\$1.36	\$0.98	\$0.86
Earnings (loss) per common share from discontinued operations - diluted	\$0.17	\$0.02	\$0.01
Net earnings (loss) per common share - diluted	\$1.54	\$1.00	\$0.87
Cash dividends declared per common share	\$0.46	\$0.32	\$0.26
Total number of employees	19,969		
Number of common stockholders	41,998		

Restated to reflect the discontinued operations of Regions Insurance Group, Inc. and related affiliates As of February 20, 2019

Consolidated Balance Sheet, as of Dec. 31 (\$000):

Assets:	2018	2017
Cash & due from banks	2,018,000	2,012,000
Interest-bearing deposits in other banks	1,520,000	1,899,000
Federal funds sold & securities purchased under agreements to resell		70,000
Debt securities held to maturity	1,482,000	1,658,000
Debt securities available for sale	22,729,000	23,403,000
Loans held for sale	304,000	348,000
Loans, net of unearned income	83,152,000	79,947,000
Allowance for loan losses	840,000	934,000
Net loans	82,312,000	79,013,000
Other earning assets	1,719,000	1,891,000
Premises & equipment, net	2,045,000	2,064,000
Interest receivable	375,000	337,000
Goodwill	4,829,000	4,904,000
Residential mortgage servicing rights at fair value	418,000	336,000
Other identifiable intangible assets, net	115,000	177,000
Other assets	5,822,000	6,182,000
Total assets	125,688,000	124,294,000
Liabilities:		
Non-interest-bearing deposits	35,053,000	36,127,000
Interest-bearing deposits	59,438,000	60,762,000
Total deposits	94,491,000	96,889,000
Other short-term borrowings	1,600,000	500,000
Total short-term borrowings	1,600,000	500,000
Long-term borrowings	12,424,000	8,132,000
Total borrowed funds	14,024,000	8,632,000
Other liabilities	2,083,000	2,581,000
Total liabilities	110,598,000	108,102,000
TARP - preferred stock, non-cumulative perpetual	820,000	820,000
Common stock	11,000	12,000
Additional paid-in capital	13,766,000	15,858,000
Retained earnings (accumulated deficit)	2,828,000	1,628,000
Treasury stock, at cost	1,371,000	1,377,000
Accumulated other comprehensive income (loss), net	dr964,000	dr749,000
Total stockholders' equity	15,090,000	16,192,000

Restated to reflect the discontinued operations of Regions Insurance Group, Inc. and related affiliates Estimated fair value of - Debt securities held to maturity: 2017 \$1,667,000,000; 2018 \$1,460,000,000 Includes measured at fair value - Loans held for sale: 2017 \$325,000,000; 2018 \$251,000,000

REINSURANCE GROUP OF AMERICA, INC.

Annual Report:

Consolidated Income Account, years ended Dec. 31 (\$000):

	2018	2017	2016
Net premiums	10,543,776	9,841,130	9,248,871
Investment income, net of related expenses	2,138,525	2,154,651	1,911,886
Other-than-temporary impairments on fixed maturity securities	dr28,494	dr42,639	dr38,805

BANK

Other-than-temporary impairment on fixed maturity securities transferred to (from) other comprehensive income			74
Other investment related gains (losses), net	dr141,594	210,519	132,926
Total investment related gains (losses), net	dr170,088	167,880	94,195
Other revenues	363,451	352,108	266,559
Total revenues	12,875,664	12,515,769	11,521,511
Claims & other policy benefits	9,318,929	8,518,917	7,993,375
Interest credited	425,204	502,040	364,691
Policy acquisition costs & other insurance expenses	1,322,520	1,466,646	1,310,540
Other operating expenses	786,137	710,690	645,509
Interest expense	147,355	146,025	137,623
Collateral finance & securitization expense	29,699	28,636	25,827
Total benefits & expenses	dr12,029,844	dr11,372,954	dr10,477,565
Income (loss) before income taxes	845,820	1,142,815	1,043,946
Provision for income taxes	129,978	cr679,366	342,503
Net income (loss)	715,842	1,822,181	701,443
Common shares(000)			
Weighted average shares outstanding - basic	63,658	64,427	64,274
Weighted average shares outstanding - diluted	65,094	65,753	64,989
Year end shares outstanding	62,814	64,452	64,303
Net income per share - basic	11.25	28.28	10.91
Net income per share - diluted	11.00	27.71	10.79
Dividends per common share	\$2.20	\$1.82	\$1.56
Total number of employees	2,767	2,640	2,482
Number of common stockholders	25,527	26,844	28,414
Foreign currency translation adjustments	69,126	8,610	

Reclassified to conform with 2018 presentation
 As of January 31, 2017
 As of January 31, 2019

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Fixed maturity securities available-for-sale, at fair value	39,992,346	38,150,820
Equity securities	82,197	100,152
Mortgage loans on real estate	4,966,298	4,400,533
Policy loans	1,344,980	1,357,624
Funds withheld at interest	5,761,471	6,083,388
Short-term investments	142,598	93,304
Other invested assets	1,915,297	1,505,332
Total investments	54,205,187	51,691,153
Cash & cash equivalents	1,889,733	1,303,524
Accrued investment income	427,893	392,721
Premiums receivable & other reinsurance balances	3,017,868	2,338,481
Reinsurance ceded receivables	757,572	782,027
Deferred policy acquisition costs	3,397,770	3,239,824
Other assets	839,222	767,088
Total assets	64,535,245	60,514,818
Liabilities:		
Future policy benefits	25,285,400	22,363,241
Interest-sensitive contract liabilities	18,004,526	16,227,642
Other policy claims & benefits	5,642,755	4,992,074
Other reinsurance balances	487,177	488,739
Deferred income taxes	1,798,800	2,198,309
Other liabilities	1,396,200	1,102,975
Long-term debt	2,787,873	2,788,365
Collateral finance & securitization notes	681,961	783,938
Total liabilities	56,084,692	50,945,283
Common stock	791	791
Additional paid-in-capital	1,898,652	1,870,906
Retained earnings	7,284,949	6,736,265
Treasury stock, at cost	1,370,602	1,102,058
Accumulated other comprehensive income (loss)	636,763	2,063,631
Total stockholders' equity	8,450,553	9,569,535

Reclassified to conform with 2018 presentation
 Amortized cost - Fixed maturity securities available-for-sale: 2017 \$35,281,412,000; 2018 \$38,882,168,000
 Amortized cost - Equity securities: 2017 \$102,841,000; 2018 \$107,721,000
 Net of allowances - Mortgage loans on real estate: 2017 \$9,384,000; 2018 \$11,286,000

REVEN HOUSING REIT INC

Acquisition Completed: On Feb. 11, 2019, Co.'s wholly-owned subsidiary, Reven Housing Funding 2, LLC, acquired the final 12 single family homes in the Oklahoma City, Oklahoma metropolitan area pursuant, from A Signature Holdings, LLC, WRG Investments,

LLC, Foster Signature Investments, LLC, and Lone Oak Real Investment Holdings, LLC (collectively, the "Sellers"), for approximately \$2,893,478, exclusive of closing costs.

REVERE BANK (LAUREL, MD)
Annual Report:
Consolidated Income Account, years ended Dec. 31(\$000):

	2017	2016	2015
Interest income - loans, including fees	84,594	54,801	32,469
Interest income - securities	2,965	1,751	1,094
Other interest income	261	216	102
Interest income - federal funds sold & other	572	312	56
Total interest income	88,392	57,080	33,721
Interest expense - deposits	13,691	8,470	4,699
Interest expense - borrowed funds	1,001	704	309
Interest on subordinated debt	1,841	487	
Total interest expense	16,533	9,661	5,008
Net interest income	71,859	47,419	28,713
Provision for loan losses	3,159	3,533	2,001
Net interest income after provision for loan losses	68,700	43,886	26,712
Non-interest income - service charge on deposits	917	662	534
Other non-interest income	980	711	417
Non-interest income - loss on sales of other assets	dr2.00	dr33	
Non-interest income - earnings on bank owned life insurance	242	53	
Total non-interest income	2,137	1,393	951
Salaries & employee benefits	26,588	18,062	11,451
Occupancy & equipment	4,090	2,813	1,975
Legal & professional fees	1,041	879	482
Advertising expense	765	556	388
Data processing	2,397	1,884	1,132
FDIC premiums	1,544	992	442
Merger & acquisition	584	2,596	183
Core deposit intangible amortization	710	252	
Other non-interest expense	3,269	2,326	1,333
Total non-interest expense	40,988	30,360	17,386
Income before income taxes	29,849	14,919	10,277
Income tax expense	13,578	6,142	4,075
Net income	16,271	8,777	6,202
Common shares(000)			
Weighted average shares outstanding - basic	9,737	7,024	5,049
Weighted average shares outstanding - diluted	10,235	7,479	5,342
Year end shares outstanding	9,854	9,641	5,352
Earnings per common share - basic	\$1.67	\$1.25	\$1.23
Earnings per common share - diluted	\$1.59	\$1.17	\$1.16

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2017	2016
Cash & due from banks	70,730	111,068
Federal funds sold	12	311
Interest-bearing deposits with banks	1,470	464
Securities available-for-sale, at value	163,226	139,613
Equity securities, at cost	5,150	5,302
Loans receivable	1,799,865	1,576,206
Premises & equipment, net	4,227	4,332
Accrued interest receivable	5,868	4,976
Deferred tax asset	5,233	7,614
Bank owned life insurance	10,664	10,422
Goodwill	26,815	26,250
Core deposit intangible	4,337	5,047
Other assets	1,248	2,673
Total assets	2,098,845	1,894,287
Liabilities:		
Noninterest-bearing demand deposits	323,149	254,322
Interest-bearing deposits	1,471,943	1,348,363
Total deposits	1,795,092	1,602,685
Federal Home Loan Bank advances	77,827	86,007
Subordinated debt, net	30,607	30,515
Accrued interest payable	929	897
Other liabilities	6,113	5,424
Total liabilities	1,910,568	1,725,528
Common stock	49,272	48,203
Surplus	104,921	102,879

Retained earnings (accumulated deficit)	35,060	18,789
Accumulated other comprehensive income (loss)	dr976	dr1,112
Total stockholders' equity	188,277	168,759

Reclassified to conform with 2017 presentation

RIVERVIEW BANCORP, INC.
Earnings, 9 mos. to Dec. 31 (Consol. — \$000):

	2017	2016
Net interest income	36,654	33,716
Prov. loan losses	50	
Non-int. income	dr36,654	dr33,716
Non-int. expenses	26,687	26,491
Income taxes	3,773	6,571
Net income	13,059	7,233
Earn. per share (primary)	\$0.58	\$0.32
Earn. per share (fully-diluted)	\$0.58	\$0.32
Common shares(000)		
Avg. no. shs. (primary)	22,583	22,520
Avg. no. shs. (fully-diluted)	22,658	22,609

SAFEHOLD INC
New Name: On Feb. 25, 2019, Co. changed its name from Safety, Income & Growth Inc to Safehold Inc.

SAFETY, INCOME & GROWTH INC
Annual Report:
Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Ground & other lease income	47,400	16,952	21,664
Other income	2,324	258	79
Total revenues	49,724	17,210	21,743
Interest expense	15,389	7,485	8,242
Real estate expense	1,600	1,261	861
Depreciation & amortization	9,142	6,406	3,142
General & administrative expenses	10,662	5,094	2,883
Other expense	995	633	
Total costs & expenses (loss) from operations	37,788	20,879	15,128
Net income (loss)	11,936	dr3,669	6,615
Net loss (income) attributable to noncontrolling interests	dr196		
Net income attributable to Safety, Income and Growth, Inc	11,740	dr3,669	6,615
Net income (loss) attributable & allocable to common shareholders		dr3,669	
Common shares(000)			
Weighted average shares outstanding - basic	18,218	14,648	
Weighted average shares outstanding - diluted	18,218	14,648	
Year end shares outstanding	18,276	18,190	
Net earnings (loss) per share - basic	\$0.64	dr\$0.25	
Net earnings (loss) per share - diluted	\$0.64	dr\$0.25	
Dividends per common share	\$0.31		
Number of common stockholders	6,000	8,000	

Reclassified to conform with 2017 presentation
 From April 14, 2017
 Successor
 Predecessor
 As of February 13, 2019
 As of February 15, 2018

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Real estate, at cost	669,923	
Less: accumulated depreciation	10,257	4,253
Total real estate, net	659,666	408,892
Real estate-related intangible assets, net	262,531	138,725
Total real estate, net & real estate-related intangible assets, net	922,197	547,617
Cash & cash equivalents	16,418	168,214
Restricted cash	8,007	1,656
Deferred ground & other lease income receivable, net	23,138	4,097
Deferred expenses & other assets, net	9,983	6,929
Total assets	979,743	728,513
Liabilities:		
Accounts payable, accrued expenses & other liabilities	20,800	7,545
Real estate-related intangible liabilities, net	57,620	57,959
Debt obligations, net	543,965	307,074
Total liabilities	622,385	372,578
Common stock	183	182
Additional paid-in capital	370,530	364,919
Retained earnings (deficit)	dr8,486	dr9,246
Accumulated other comprehensive income (loss)	dr6,876	80

BANK

Total Safety, Income & Growth Inc. share-holders' equity	355,351	
Non-controlling interests	2,007	
Total equity	357,358	355,935
Successor		

SARATOGA INVESTMENT CORP

Earnings, 9 mos. to Nov. 30 (Consol. — \$):

	2018	2017
Investment Revenues	66,489,745	54,305,271
Gain (losses) on sale of assets	66,489,745	54,305,271
Net interest income	63,573,285	51,657,205
Non-int. income	2,916,460	2,648,066
Non-int. expenses	20,512,988	19,075,833
Net income	45,976,757	35,229,438
Earn. per share (primary)	\$2.06	\$1.58
Common shares		
Avg. no. shs. (primary)	6,887,544	5,952,086
Avg. no. shs. (fully-diluted)	6,887,544	5,952,086

SCHWAB (CHARLES) CORP (THE)

Annual Report:
Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Interest revenue	6,680,000	4,624,000	3,493,000
Interest expense	857,000	342,000	171,000
Net interest revenue	5,823,000	4,282,000	3,322,000
Asset management & administration fees	3,229,000	3,392,000	3,055,000
Trading revenue	763,000	654,000	825,000
Other	317,000	290,000	276,000
Total net revenues	10,132,000	8,618,000	7,478,000
Compensation & benefits expense	3,057,000	2,737,000	2,466,000
Professional services expense	654,000	580,000	506,000
Occupancy & equipment expense	496,000	436,000	398,000
Advertising & market development expense	313,000	268,000	265,000
Communications expense	242,000	231,000	237,000
Depreciation & amortization expense	306,000	269,000	234,000
Regulatory fees & assessments	189,000	179,000	144,000
Other expenses excluding interest	313,000	268,000	235,000
Total expenses excluding interest	5,570,000	4,968,000	4,485,000
Income before taxes on income	4,562,000	3,650,000	2,993,000
Taxes on income	1,055,000	1,296,000	1,104,000
Net income	3,507,000	2,354,000	1,889,000
Preferred stock dividends & other	178,000	174,000	143,000
Net income available to common stockholders	3,329,000	2,180,000	1,746,000
Common shares(000) Weighted average shares outstanding - basic	1,348,000	1,339,000	1,324,000
Weighted average shares outstanding - diluted	1,361,000	1,353,250	1,334,000
Year end shares outstanding	1,332,427	1,345,333	
Net income (loss) per share - basic	\$2.47	\$1.63	\$1.32
Net income (loss) per share - diluted	\$2.45	\$1.61	\$1.31
Number of full time employees	19,500		
Number of common stockholders	5,803		

Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230) Includes fee waivers - Asset management & administration fees: 2016 \$224,000,000; 2017 \$10,000,000 Approximately As is As of January 31, 2019

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Cash & cash equivalents	27,938,000	14,217,000
Cash & investments segregated & on deposit for regulatory purposes	13,563,000	15,139,000
Receivables from brokers, dealers & clearing organizations	553,000	649,000
Receivables from brokerage clients - net	21,651,000	20,576,000
Other securities owned, at fair value	539,000	539,000
Available for sale securities	66,578,000	49,995,000
Held to maturity securities	144,009,000	120,926,000
Bank loans, net	16,609,000	16,478,000
Equipment, office facilities & property - net	1,769,000	1,471,000
Goodwill	1,227,000	1,227,000
Other assets	2,046,000	2,057,000
Total assets	296,482,000	243,274,000
Liabilities:		
Bank deposits	231,423,000	169,656,000
Payables to brokers, dealers & clearing organizations	1,831,000	1,287,000
Payables to brokerage clients	32,726,000	31,243,000

Accrued expenses & other liabilities	2,954,000	2,810,000
Short-term borrowings		15,000,000
Long-term debt	6,878,000	4,753,000
Total liabilities	275,812,000	224,749,000
Preferred stock	2,793,000	2,793,000
Common stock	15,000	15,000
Additional paid-in capital	4,499,000	4,353,000
Retained earnings	17,329,000	14,408,000
Treasury stock, at cost	3,714,000	2,892,000

Accumulated other comprehensive income (loss)

2018	2017
dr252,000	dr152,000
20,670,000	18,525,000

Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230) Including resale agreements - cash and investments segregated and on deposit for regulatory purposes: 2017 \$6,596,000,000; 2018 \$7,195,000 Fair value - held to maturity securities: 2017 \$120,373,000,000; 2018 \$299,000 Net accumulated amortization 2017 \$270,000; 2018 \$299,000

SELECTIVE INSURANCE GROUP INC

Annual Report:
Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Net premiums earned	2,436,229	2,291,027	2,149,572
Net investment income earned	195,336	161,882	130,754
Net realized investment gains (losses) on disposals	dr18,975	11,204	3,562
Other-than-temporary impairments	dr6,579	dr4,809	dr8,509
Other-than-temporary impairments on fixed income securities recognized in other comprehensive income		dr36	10
Net unrealized gains (losses) on equity securities	dr29,369		
Total net realized & unrealized gains (losses)	dr54,923	6,359	dr4,937
Other income	9,438	10,716	8,881
Total revenues	2,586,080	2,469,984	2,284,270
Loss & loss expense incurred	1,498,134	1,345,074	1,234,797
Amortization of deferred policy acquisition costs	495,042	469,236	450,328
Other insurance expenses	331,318	333,097	321,395
Interest expense	24,419	24,354	22,771
Corporate expenses	25,446	36,255	35,024
Total expenses	2,374,359	2,208,016	2,064,315
Income (loss) before federal income tax	211,721	261,968	219,955
Federal income taxes (benefit) - current	35,012	62,184	48,581
Federal income taxes (benefit) - deferred	cr2,230	30,958	12,879
Total federal income tax expense (benefit)	32,782	93,142	61,460
Net income (loss)	178,939	168,826	158,495
Common shares(000) Weighted average shares outstanding - basic	58,950	58,458	57,889
Weighted average shares outstanding - diluted	59,713	59,357	58,747
Year end shares outstanding	58,949	58,495	57,967
Net income (loss) per share - basic	\$3.04	\$2.89	\$2.74
Net income (loss) per share - diluted	\$3.00	\$2.84	\$2.70
Dividends to stockholders	\$74	\$66	\$61
Total number of employees	2,290		
Number of common stockholders	3,122		

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Fixed income securities, held-to-maturity - at carrying value	37,110	42,129
Fixed income securities, available-for-sale - at fair value	5,273,100	5,162,522
Equity securities - at fair value	147,639	182,705
Short-term investments (at cost which approximates fair value)	323,864	165,555
Other investments	178,938	132,268
Total investments	5,960,651	5,685,179
Cash	505	534
Restricted cash	16,414	44,176
Interest & dividends due or accrued	41,620	40,897
Premiums receivable, net	770,518	747,029
Reinsurance recoverable, net	549,172	594,832
Prepaid reinsurance premiums	157,723	153,493
Current federal income tax		3,243

Deferred federal income tax	53,540	31,990
Property & equipment, at cost, net	65,248	63,959
Deferred policy acquisition costs	252,612	235,055
Goodwill	7,849	7,849
Other assets	76,877	78,195
Total assets	7,952,729	7,686,431
Liabilities:		
Reserve for loss & loss expense	3,893,868	3,771,240
Unearned premiums	1,431,932	1,349,644
Long-term debt	439,540	439,116
Current federal income tax	1,302	
Accrued salaries & benefits	116,706	131,850
Other liabilities	277,579	281,624
Total liabilities	6,160,927	5,973,474
Common stock	205,697	204,569
Additional paid-in capital	390,315	367,717
Retained earnings (accumulated deficit)	1,858,414	1,698,613
Accumulated other comprehensive income (loss)	dr77,956	20,170
Treasury stock at cost	584,668	578,112
Total stockholders' equity	1,791,802	1,712,957

Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230) Fair value - Fixed income securities, held-to-maturity - at carrying value: 2017 \$44,100,000; 2018 \$38,317,000 Amortized cost - Fixed income securities, available-for-sale - at fair value: 2017 \$5,076,716,000; 2018 \$5,270,798,000 Fair value - Equity securities - cost: 2017 \$143,811,000 Cost - Equity securities - at fair value: 2018 \$138,114,000 Net of allowance for noncollectible accounts - Reinsurance recoverable: 2017 \$4,600,000; 2018 \$4,500,000

SEVERN BANCORP INC (ANNAPOLIS MD)

Dividend Announcement: On Feb. 26, 2019, Co., parent company of Severn Bank, announced that the Board of Directors approved a cash dividend to its shareholders. The cash dividend of \$0.03 per share of common stock would be payable on Mar. 18, 2019 to shareholders of record at the close of business on Mar. 8, 2019.

SIMON PROPERTY GROUP, INC.

Annual Report:
Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Minimum rent	3,488,522	3,440,009	3,358,498
Overage rent	162,189	147,471	161,508
Tenant reimbursements	1,520,340	1,532,923	1,494,804
Management fees & other revenues	116,286	121,259	143,875
Other income	370,582	296,978	276,544
Total revenue	5,657,919	5,538,640	5,435,229
Property operating expenses	450,636	443,177	432,394
Depreciation & amortization expenses	1,282,454	1,275,452	1,252,673
Real estate taxes	457,740	440,003	439,030
Repairs & maintenance expenses	99,588	96,900	99,723
Advertising & promotion expenses	151,241	150,865	142,801
Provision for credit losses	12,631	11,304	7,319
Home & regional office costs	136,677	135,150	158,406
General & administrative expenses	46,543	51,972	65,082
Other expenses	109,322	131,477	116,973
Total operating expenses	2,746,832	2,736,300	2,714,401
Operating income	2,911,087	2,802,340	2,720,828
Interest expense	815,923	809,393	857,554
Loss on extinguishment of debt		dr128,618	dr136,777
Income & other taxes	36,898	23,343	29,678
Income from unconsolidated entities	475,250	400,270	353,334
Gain upon acquisition of controlling interests, sale or disposal of assets & interests in unconsolidated entities, & impairment charge on investment in unconsolidated entities, net	288,827	3,647	84,553
Consolidated net income (loss)	2,822,343	2,244,903	2,134,706
Net income attributable to noncontrolling interests	dr382,285	dr296,941	dr295,810
Preferred dividends	3,337	3,337	3,337
Net income available to common stockholders	2,436,721	1,944,625	1,835,559
Common shares(000) Weighted average shares outstanding - basic	309,627	311,517	312,691
Weighted average shares outstanding - diluted	309,627	311,517	312,691
Year end shares outstanding	320,412	320,331	313,075

BANK

Net income (loss) per share - basic	\$7.87	\$6.24	\$5.87
Net income (loss) per share - diluted	\$7.87	\$6.24	\$5.87
Number of full time employees	15,000	13,300	13,100
Number of part time employees	1,700	1,700	1,900
Total number of employees	16,700	15,000	15,000
Number of common stockholders	1,066	1,128	1,208

Reclassified to conform with 2017 presentation As is Approximately As of February 14, 2017 As of February 14, 2019

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Investment properties at cost	37,092,670	36,393,464
Less accumulated depreciation	12,884,539	11,935,949
Investment properties, net	24,208,131	24,457,515
Cash & cash equivalents	514,335	1,482,309
Tenant receivables & accrued revenue, net	763,815	742,672
Investment in unconsolidated entities, at equity	2,220,414	2,266,483
Investment in Klepierre, at equity	1,769,488	1,934,676
Deferred costs & other assets	1,210,040	1,373,983
Total assets	30,686,223	32,257,638
Liabilities:		
Mortgages & other unsecured indebtedness	23,305,535	24,632,463
Accounts payable, accrued expenses, intangibles & deferred revenue	1,316,861	1,269,190
Cash distributions & losses in unconsolidated entities, at equity	1,536,111	1,406,378
Other liabilities	500,597	520,363
Total liabilities	26,659,104	27,828,394
Limited partners' preferred interest in the operating partnership & noncontrolling redeemable interests in properties	230,163	190,480
Series J 8 3/8% cumulative redeemable preferred stock	42,748	43,077
Common stock	32	32
Capital in excess of par value	9,700,418	9,614,748
Retained earnings (accumulated deficit)	4,893,069	4,782,173
Accumulated other comprehensive income (loss)	126,017	110,453
Common stock held in treasury at cost	1,427,431	1,079,063
Total stockholders' equity	3,296,681	3,686,168
Noncontrolling interests	500,275	552,596
Total equity	3,796,956	4,238,764

SL GREEN REALTY CORP

Annual Report: Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Rental revenue, net	864,978	1,100,993	1,323,767
Escalation & reimbursement revenues	113,596	172,939	196,858
Investment income	201,492	193,871	213,008
Other income	47,326	43,670	130,348
Total revenues	1,227,392	1,511,473	1,863,981
Operating expenses	229,347	293,364	312,859
Real estate taxes	186,351	244,323	248,388
Ground rent	32,965	33,231	33,261
Interest expense, net of interest income	208,669	257,045	321,199
Amortization of deferred financing costs	12,408	16,498	24,564
Depreciation & amortization	279,507	403,320	821,041
Loan loss & other investment reserves, net of recoveries	6,839		
Transaction related costs	1,099	1,834	7,528
Marketing, general & administrative expenses	92,631	100,498	99,759
Total expenses	1,049,816	1,346,445	1,868,599
Equity in net income of unconsolidated joint ventures	7,311	21,892	11,874
Equity in net gain on sale of interest in unconsolidated joint venture/ real estate	303,967	16,166	44,009
Purchase price fair value adjustment	57,385		
(Loss) gain on sale of real estate, net	30,757	73,241	238,116
Depreciable real estate reserves	227,543	178,520	10,387
Gain (loss) on sale of investment in marketable securities		3,262	83

Gain (loss) on early extinguishment of debt	dr17,083		
Income (loss) from continuing operations	270,856	101,069	278,911
Net income (loss) attributable to noncontrolling interests in the operating partnership	dr12,216	dr3,995	dr10,136
Net loss (income) attributable to noncontrolling interests in other partnerships	6.00	15,701	dr7,644
Net income attributable to noncontrolling interests preferred units distribution	dr11,384	dr11,401	dr11,235
Net income attributable to SL Green	247,262	101,374	249,896
Perpetual preferred stock dividends	14,950	14,950	14,950
Net income attributable to SL Green common stockholders	232,312	86,424	234,946
Common shares(000)			
Weighted average shares outstanding - basic	86,753	98,571	100,185
Weighted average shares outstanding - diluted	91,530	103,403	104,881
Year end shares outstanding	83,684	92,803	
Net income (loss) per share - basic	\$2.67	\$7.00	\$2.34
Net income (loss) per share - diluted	\$2.67	\$0.87	\$2.34
Dividends per common share	\$3.29	\$3.14	\$2.94
Total number of employees	1,058		
Number of common stockholders	1,391		

Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230) Including related party expenses - operating expenses: 2016 \$21,890,000; 2017 \$21,400,000 ; 2018 \$17,823,000 As is As of February 25, 2019

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Land & land interests	1,774,899	2,357,051
Buildings & improvements	5,268,484	6,351,012
Building leasehold & improvements	1,423,107	1,450,614
Property under capital lease	47,445	47,445
Total commercial real estate properties, at cost	8,513,935	10,206,122
Less accumulated depreciation	2,099,137	2,300,116
Commercial real estate properties, net	6,414,798	7,906,006
Assets held for sale		338,354
Cash & cash equivalents	129,475	127,888
Restricted cash	149,638	122,138
Investment in marketable securities	28,638	28,579
Tenant & other receivables	41,589	57,644
Related party receivables	28,033	23,039
Deferred rents receivable, net	335,985	365,337
Debt & preferred equity investments, net	2,099,393	2,114,041
Investments in unconsolidated joint ventures	3,019,020	2,362,989
Deferred costs, net	209,110	226,201
Other assets	295,679	310,688
Total assets	12,751,358	13,982,904
Liabilities:		
Mortgages & other loans payable	1,961,240	2,837,282
Revolving credit facility, net	492,196	30,336
Unsecured term loan, net	1,493,051	1,491,575
Unsecured notes, net	1,495,214	1,395,939
Accrued interest payable	23,154	38,142
Other liabilities	116,566	188,005
Accounts payable & accrued expenses	147,060	137,142
Deferred revenue	94,453	208,119
Capitalized lease obligations	43,616	42,843
Deferred land leases payable	3,603	3,239
Dividend & distributions payable	80,430	85,138
Security deposits	64,688	67,927
Liabilities related to assets held for sale		4,074
Junior subordinate debentures held by trusts that issued trust preferred securities	100,000	100,000
Total liabilities	6,115,271	6,629,761
Noncontrolling interests in operating partnership	387,805	461,954
Preferred units	300,427	301,735
Series I preferred stock	221,932	221,932

Common stock	847	939
Additional paid-in capital	4,508,685	4,968,338
Treasury stock at cost	124,049	124,049
Accumulated other comprehensive income (loss)	15,108	18,604
Retained earnings (accumulated deficit)	1,278,998	1,139,329
Total SLGOP partners' capital	5,901,521	6,225,093
Noncontrolling interests in other partnerships	46,334	364,361
Total equity	5,947,855	6,589,454

Net of allowance - deferred rents receivable: 2017 \$17,207,000; 2018 \$15,457,000 Net of discounts & deferred origination fees - debt & preferred equity investments: 2017 \$25,507,000; 2018 \$22,379,000 Allowance - debt & preferred equity investments: 2018 \$5,750,000

SOLERA NATIONAL BANCORP INC
Annual Report: Consolidated Income Account, years ended Dec. 31(\$):

	2017	2016	2015
Interest income & fees on loans	5,211,000	4,384,000	4,237,000
Interest income on investment securities	1,010,000	1,037,000	1,044,000
Dividend on nonmarketable equity securities	51,000	45,000	46,000
Other interest income	20,000	11,000	15,000
Total interest income	6,292,000	5,477,000	5,342,000
Interest expense on deposits	1,358,000	1,227,000	1,039,000
Interest expense on Federal Home Loan Bank advances	89,000	73,000	96,000
Total interest expense	1,447,000	1,300,000	1,135,000
Net interest income before provision	4,845,000	4,177,000	4,207,000
Provision for loan losses			dr50,000
Net interest income after provision for loan losses	4,845,000	4,177,000	4,257,000
Service charges & fees	99,000	102,000	110,000
Other income	127,000	138,000	449,000
Gain on loans sold	125,000		
Gain on sale of available-for-sale securities, net		157,000	186,000
Total noninterest income	226,000	522,000	745,000
Employee compensation & benefits	1,926,000	1,617,000	1,581,000
Occupancy & equipment	192,000	233,000	203,000
Professional fees	162,000	280,000	205,000
Other general & administrative expenses	1,080,000	1,651,000	1,235,000
Total noninterest expense	3,360,000	3,781,000	3,224,000
Income (loss) before income taxes	1,711,000	918,000	1,778,000
Income tax expense (benefit)	1,202,000	cr2,209,000	1,778,000
Net income (loss)	509,000	3,127,000	
Common shares			
Weighted average common shares outstanding - basic	2,724,834	2,723,062	2,722,473
Weighted average common shares outstanding - diluted	2,753,133	2,726,047	2,724,492
Year end common shares outstanding	2,757,089	2,753,588	2,773,838
Net income (loss) per common share - basic	\$0.19	\$1.15	\$0.65
Net income (loss) per common share - diluted	\$0.19	\$1.15	\$0.65

Reclassified to conform with 2017 presentation

Consolidated Balance Sheet, as of Dec. 31(\$):

Assets:	2017	2016
Cash & cash equivalents	1,057,000	799,000
Interest-bearing deposits with banks	493,000	261,000
Investment securities, available-for-sale	31,954,000	36,133,000
Investments securities, held-to-maturity	4,902,000	4,500,000
Loans, net	125,136,000	103,384,000
Nonmarketable equity securities	1,244,000	879,000
Bank-owned life insurance	4,612,000	4,495,000
Premises & equipment, net	1,765,000	1,831,000
Accrued interest receivable	837,000	798,000
Deferred tax asset, net	1,234,000	2,483,000
Other assets	661,000	528,000
Total assets	173,895,000	156,091,000
Liabilities:		
Noninterest-bearing deposits	24,068,000	5,941,000
Interest-bearing demand deposits	8,049,000	8,374,000
Savings & money market deposits	45,649,000	42,569,000
Time deposits	59,745,000	69,441,000
Total deposits	137,511,000	126,325,000

BANK

Accrued interest payable	130,000	103,000
Accounts payable & other liabilities	304,000	776,000
Federal Home Loan Bank advances	12,121,000	5,815,000
Total liabilities	150,066,000	133,019,000
Common stock	27,000	27,000
Additional paid-in capital	27,253,000	27,170,000
Retained earnings (accumulated deficit)	dr3,052,000	dr3,543,000
Accumulated other comprehensive income (loss)	dr243,000	dr426,000
Treasury stock, at cost	156,000	156,000
Total stockholders' equity (deficit)	23,829,000	23,072,000

SOUTHERN MISSOURI BANCORP, INC.
Earnings, 6 mos. to Dec. 31 (Consol. — \$):

	2018	2017
Net interest income	46,249,000	37,642,000
Non-int. income	dr46,249,000	dr37,642,000
Non-int. expenses	24,000,000	21,273,000
Income taxes	3,469,000	4,435,000
Net income	14,254,000	10,033,000
Earn. per share (primary)	\$1.57	\$1.17
Earn. per share (fully-diluted)	\$1.57	\$1.16
Common shares		
Avg. no. shs. (primary)	9,066,597	8,590,218
Avg. no. shs. (fully-diluted)	9,078,939	8,618,996

SPRINGLEAF FINANCE CORP
Annual Report:
Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Interest income - finance charges	3,635,000	1,228,000	1,276,000
Interest income - finance receivables held for sale originated as held for investment	13,000	13,000	74,000
Total interest income	3,648,000	1,241,000	1,350,000
Interest expense	876,000	517,000	556,000
Net interest income	2,772,000	724,000	794,000
Provision for finance receivable losses	1,043,000	324,000	329,000
Net interest income after provision for finance receivable losses	1,729,000	400,000	465,000
Insurance revenues	429,000	140,000	160,000
Investment revenues	66,000	28,000	31,000
Interest income on notes receivable from parent	18,000		
Interest income on notes receivable from parent & affiliates		255,000	214,000
Net income (loss) on repurchases & repayments of debt	dr9,000	dr28,000	dr17,000
Net gain on sale of SpringCastle interests			167,000
Net gain (loss) on sales of personal & real estate loans	18,000		18,000
Other revenues (expense)	38,000	12,000	1,000
Total other revenues	560,000	407,000	574,000
Salaries & benefits	862,000	307,000	347,000
Acquisition-related transaction & integration expenses	54,000		
Other operating expenses	538,000	251,000	291,000
Insurance policy benefits & claims	192,000	56,000	55,000
Total other expenses	1,646,000	614,000	693,000
Income (loss) before provision for (benefit from) income taxes	643,000	193,000	346,000
Provision for (benefit from) income taxes	182,000	99,000	113,000
Net income (loss)	461,000	94,000	233,000
Net income attributable to non-controlling interests			dr28,000
Net income (loss) attributable to Springleaf Finance Corporation	461,000	94,000	205,000
Year end shares outstanding	10,160	10,160	10,160
Total number of employees	2,500	2,800	2,800
Number of common stockholders	1,000	1,000	1,000

Consolidated Balance Sheet, as of Dec. 31(\$000):

	2018	2017
Assets:		
Cash & cash equivalents	663,000	244,000
Investment securities	1,694,000	536,000
Personal loans	16,122,000	5,308,000
Real estate loans		128,000
Retail sales finance		6,000

Net finance receivables	16,122,000	5,442,000
Unearned insurance premium & claim reserves	662,000	108,000
Allowance for finance receivable losses	726,000	240,000
Net finance receivables, less unearned insurance premium & claim reserves & allowance for finance receivable losses	14,734,000	
Net finance receivables, less allowance for finance receivable losses		5,094,000
Financing receivables held for sale	103,000	132,000
Notes receivables from parent	260,000	
Notes receivable from parent & affiliate		4,488,000
Restricted cash & cash equivalents	499,000	169,000
Goodwill	1,422,000	
Other intangible assets	387,000	
Total other assets	547,000	161,000
Total assets	20,309,000	10,824,000
Liabilities:		
Long-term debt	15,178,000	7,865,000
Insurance claims & policyholder liabilities	685,000	261,000
Deferred & accrued taxes	42,000	78,000
Total other liabilities	383,000	214,000
Total liabilities	16,288,000	8,418,000
Common stock	5,000	5,000
Additional paid-in capital	2,110,000	799,000
Accumulated other comprehensive income (loss)	dr34,000	
Retained earnings (accumulated deficit)	1,940,000	1,602,000
Springleaf Finance Corporation shareholder's equity		2,406,000
Total shareholder's equity	4,021,000	2,406,000

SPROTT INC
Conference Call Announcement: On Feb. 25, 2019, Co. announced that it will host a conference call on Feb. 28, 2019 at 10:00 a.m. ET to discuss its 2018 annual results.

SPROTT INC
Dividend Announcement: On Feb. 27, 2019, Co. declared an eligible dividend of C\$0.03 per common share for the quarter ended Dec. 31, 2018, payable on Mar. 25, 2019 to shareholders of record at the close of business on Mar. 8, 2019.

STATE STREET CORP.
Annual Report:
Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Servicing fees	5,421,000	5,365,000	5,073,000
Management fees	1,851,000	1,616,000	1,292,000
Foreign exchange trading services	1,201,000	1,071,000	1,099,000
Securities finance	543,000	606,000	562,000
Processing fees & other fee revenue	289,000	247,000	90,000
Total fee revenue	9,305,000	8,905,000	8,116,000
Interest income	3,662,000	2,908,000	2,512,000
Interest expense	991,000	604,000	428,000
Net interest revenue	2,671,000	2,304,000	2,084,000
Net gains (losses) from sales of available-for-sale securities	9,000	dr39,000	10,000
Losses from other-than-temporary impairment	dr3,000		dr2,000
Losses reclassified (from) to other comprehensive income			dr1,000
Gain (loss) related to investment securities, net	6,000	dr39,000	7,000
Total revenue	11,982,000	11,170,000	10,207,000
Provision for loan losses	15,000	2,000	10,000
Compensation & employee benefits	4,780,000	4,394,000	4,353,000
Information systems & communications	1,324,000	1,167,000	1,105,000
Transaction processing services	938,000	838,000	800,000
Occupancy	500,000	461,000	440,000
Acquisition & restructuring costs	24,000	266,000	209,000
Amortization of other intangible assets	226,000	214,000	207,000
Other operating expenses	1,176,000	929,000	963,000

Total expenses	8,968,000	8,269,000	8,077,000
Income before income tax expense	2,999,000	2,899,000	2,120,000
Income tax expense	400,000	722,000	cr22,000
Net income from non-controlling interest			dr1,000
Net income (loss)	2,599,000	2,177,000	2,143,000
Preferred stock dividends	188,000	182,000	173,000
Dividends & undistributed earnings allocated to participating securities	1,000	2,000	2,000
Net income (loss) available to common shareholders	2,410,000	1,993,000	1,968,000
Common shares(000)			
Weighted average shares outstanding - basic	371,983	374,793	391,485
Weighted average shares outstanding - diluted	376,476	380,213	396,090
Year end shares outstanding	379,947	367,650	381,939
Net income (loss) per share - basic	\$6.48	\$5.32	\$5.03
Net income (loss) per share - diluted	\$6.40	\$5.24	\$4.97
Dividends per common share	\$1.78	\$1.60	\$1.44
Total number of employees	2,500	2,800	2,800
Number of common stockholders	1,000	1,000	1,000
Foreign currency translation adjustments	dr67,000	900,000	dr372,000

Consolidated Balance Sheet, as of Dec. 31(\$000):

	2018	2017
Assets:		
Cash & due from banks	3,597,000	2,107,000
Interest-bearing deposits with banks	73,040,000	67,227,000
Securities purchased under resale agreements	4,679,000	3,241,000
Trading account assets	860,000	1,093,000
Investment securities available-for-sale	45,148,000	57,121,000
Investment securities-held to maturity	41,914,000	40,458,000
Loans & leases, net	25,722,000	23,240,000
Premises & equipment, net	2,214,000	2,186,000
Accrued interest & fees	3,203,000	3,099,000
Goodwill	7,446,000	6,022,000
Other intangible assets	2,369,000	1,613,000
Other assets	34,434,000	31,018,000
Total assets	244,626,000	238,425,000
Liabilities:		
Noninterest-bearing deposits	44,804,000	47,175,000
Interest-bearing deposits - U.S.	66,235,000	50,139,000
Interest-bearing deposits - non-U.S.	69,321,000	87,582,000
Total deposits	180,360,000	184,896,000
Securities sold under repurchase agreements	1,082,000	2,842,000
Other short-term borrowings	3,092,000	1,144,000
Accrued expenses & other liabilities	24,209,000	15,606,000
Long-term debt	11,093,000	11,620,000
Total liabilities	219,836,000	216,108,000
Preferred stock, series C	491,000	491,000
Preferred stock, series D	742,000	742,000
Preferred stock, series E	728,000	728,000
Preferred stock, series F	742,000	742,000
Preferred stock, series G	493,000	493,000
Series H Preferred Stock	494,000	
Common stock	504,000	504,000
Surplus	10,061,000	9,799,000
Retained earnings	20,606,000	18,856,000
Accumulated other comprehensive income (loss)	dr1,356,000	dr1,009,000
Treasury stock, at cost	8,715,000	9,029,000
Total stockholders' equity	24,790,000	22,317,000

STIFEL FINANCIAL CORP
Annual Report:
Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Commissions revenues	657,732	678,904	729,989
Principal transactions revenues	351,378	396,826	475,428
Investment banking revenues	707,670	726,763	513,034
Asset management & service fees	806,175	702,064	582,789
Interest revenues	646,449	454,381	294,332
Other income (loss)	25,553	37,524	46,798
Total revenues	3,194,957	2,996,462	2,642,370

BANK

Interest expense	170,076	70,030	66,874
Net revenues	3,024,881	2,926,432	2,575,496
Compensation & benefits expenses	1,770,762	1,958,929	1,726,016
Occupancy & equipment rental expenses	222,384	222,708	231,324
Communications & office supplies expenses	140,254	133,493	139,644
Commissions & floor brokerage expenses	41,967	44,132	44,315
Other operating expenses	315,152	297,634	291,615
Total non-interest expenses	2,490,519	2,656,896	2,432,914
Income (loss) from continuing operations before income tax expense	534,362	269,536	142,582
Provision (benefit) for income taxes	140,394	86,665	61,062
Net income (loss)	393,968	182,871	81,520
Preferred dividends	9,375	9,375	3,906
Net income available to common shareholders	384,593	173,496	77,614
Common shares(000)			
Weighted average shares outstanding - basic	71,786	68,562	66,871
Weighted average shares outstanding - diluted	81,321	81,035	77,563
Year end shares outstanding	70,802	70,865	
Net earnings (loss) per share - basic	\$5.36	\$2.53	\$1.16
Net earnings (loss) per share - diluted	\$4.73	\$2.14	\$1.00
Dividends per common share	\$.48	\$.20	
Total number of employees	7,500		
Number of common stockholders	38,000		

Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230) As is Approximately As of February 15, 2019

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Cash & cash equivalents	1,936,560	696,283
Cash segregated for regulatory purposes	132,814	90,802
Receivable from brokerage clients, net	1,201,477	1,384,096
Receivable from broker, dealers & clearing organizations	515,574	459,107
Securities purchased under agreements to resell	699,900	512,220
Financial instruments owned, at fair value	1,267,449	1,143,684
Available-for-sale securities, at fair value	3,070,447	3,773,508
Held-to-maturity securities, at amortized cost	4,218,854	3,698,098
Loans held for sale, at lower of cost or market	205,557	226,068
Bank loans, net	8,517,615	6,947,759
Investments, at fair value	67,982	111,379
Fixed assets, net	372,939	155,120
Goodwill	1,034,679	968,834
Intangible assets, net	119,655	109,627
Loans & advances to financial advisors & other employees, net	408,436	378,124
Deferred tax assets, net	112,008	105,152
Other assets	637,652	624,092
Total assets	24,519,598	21,383,953
Liabilities:		
Brokerage clients	837,379	828,206
Payable to brokers, dealers & clearing organizations	432,299	276,302
Drafts payables	104,887	107,043
Securities sold under agreements to repurchase	535,394	233,704
Bank deposits	15,863,613	13,411,935
Financial instruments sold, but not yet purchased, at fair value	947,306	778,863
Accrued compensation	460,347	493,973
Accounts payable & accrued expenses	344,152	308,911
Federal Home Loan Bank advances	540,000	745,000
Borrowings	180,655	256,000
Senior notes, net	1,015,973	1,014,940
Debentures to Stifel Financial Capital Trusts	60,000	67,500
Total liabilities	21,322,005	18,522,377
Preferred stock	150,000	150,000
Common stock	11,166	10,746
Additional paid-in capital	1,893,304	1,733,348
Retained earnings	1,366,503	1,033,526
Accumulated other comprehensive income (loss)	dr72,523	dr26,736
Treasury stock, at cost	180,857	39,308
Total Stifel Financial Corp. shareholders' equity	3,167,593	2,861,576
Non-controlling interests	30,000	

Total shareholders' equity	3,197,593	2,861,576
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STONE HARBOR EMERGING MARKETS INCOME FUND

Annual Report: Income Account, years ended Nov. 30(\$):

	2018	2017	2016
Interest income	24,319,718	28,137,149	27,110,085
Dividends income		146,661	260,828
Total investment income	24,319,718	28,283,810	27,370,913
Investment advisory fees	2,947,105	3,277,375	3,009,148
Interest on reverse repurchase agreements	2,242,985	1,733,860	928,459
Administration fees	448,563	506,418	465,221
Custodian fees	104,597	141,946	105,234
Professional fees	146,357	161,977	174,165
Printing fees	100,492	90,836	76,489
Trustee fees	33,114	32,101	22,378
Transfer agent fees	19,894	22,500	20,705
Insurance fees	29,677	29,459	40,191
Other expenses	73,862	69,480	47,540
Total expenses	6,146,646	6,065,952	4,889,530
Net investment income	18,173,072	22,217,858	22,481,383
Year end shares outstanding	16,168,916	15,973,492	15,843,749
Net investment income per share	\$1.13	\$1.40	\$1.42
Distributions per common share	\$.42	\$1.08	
Net of foreign withholding tax - Interest: 2018 \$5,491; 2016 \$227,773			

Balance Sheet, as of Nov. 30(\$):

Assets:	2018	2017
Investments, at value	245,269,970	292,798,979
Foreign currency, at value		365,533
Unrealized appreciation on credit default swap contracts	29,748	
Variation margin receivable on interest rate swap contracts		106,625
Unrealized appreciation on forward foreign currency contracts	80,108	
Receivable for investments sold	2,555,438	145,269
Deposits with brokers for interest rate swap contracts	1,943,575	1,281,574
Deposits with brokers for forward foreign currency contracts		120,000
Deposits with brokers for reverse repurchase agreements	3,877,000	486,000
Receivable on credit default swap contracts	21,000	
Interest receivable	5,664,350	6,502,263
Prepaid & other assets	2,174	2,154
Total assets	259,443,363	301,808,397
Liabilities:		
Bank overdraft	1,586,293	8,896
Payable for reverse repurchase agreements	84,686,984	64,505,011
Interest payable on reverse repurchase agreements	456,970	361,908
Payable to brokers for reverse repurchase agreements		109,000
Payable due to brokers for forward foreign currency contracts collateral	20,000	
Swap premium received	39,456	
Payable for investments purchased		1,959,887
Unrealized depreciation on credit default swap contract	1,141,475	
Unrealized depreciation on forward foreign currency contracts	15,113	49,991
Variation margin payable on interest rate swap contracts	109,791	
Payable to adviser	213,052	250,690
Payable to administrator	36,162	84,774
Other payables	145,568	197,599
Total liabilities	88,450,864	67,527,756
Net assets	170,992,499	234,280,641
Paid-in capital	274,617,766	299,890,979
Total distributable earnings (loss)	dr103,625,267	
Undistributed (distribution in excess of) net investment income		dr617,828
Accumulated net realized gain (loss)		dr69,464,263
Net unrealized appreciation (depreciation)		4,471,753
Net assets	170,992,499	234,280,641
Net assets value per share	11	15
Investments, at value: 2018 \$267,576,900; 2017 \$288,188,483		
Cost - Foreign currency, at value: 2017 \$370,469		

STONE HARBOR EMERGING MARKETS TOTAL INCOME FUND

Annual Report: Income Account, years ended Nov. 30(\$):

Interest income & fees on loans held for investment	6,058,000	5,385,000	4,939,000
Interest income & fees on loans held for sale	101,000	99,000	92,000
Interest on securities available for sale	849,000	756,000	636,000
Trading account interest & other interest income	197,000	147,000	111,000
Total interest income	7,205,000	6,387,000	5,778,000
Interest expense on deposits	711,000	404,000	259,000
Interest expense on long-term debt	375,000	288,000	260,000

Interest investment income	15,053,481	17,137,502	17,600,827
Dividend investment income		99,585	232,879
Total investment income	15,053,481	17,437,087	17,833,706
Investment advisory fees	1,880,783	2,054,691	1,038,603
Interest on reverse repurchase agreements	1,496,820	1,124,116	408,285
Administration fees	288,597	320,444	159,929
Custodian fees	80,804	83,108	43,075
Professional fees	153,772	182,504	96,380
Printing fees	56,781	81,000	19,092
Trustee fees	20,879	19,541	7,315
Transfer agent fees	19,978	19,929	9,699
Insurance fees	18,595	18,346	12,057
Other expenses	70,341	67,310	21,609
Total expenses	4,087,350	3,970,989	1,816,044
Net investment income (loss)	10,966,131	13,466,098	6,017,662
Year end shares outstanding	9,700,393	9,640,008	9,613,154
Net investment income (loss) per share	\$1.13	\$1.40	\$0.63
Distributions per common share	\$.17	\$.22	
From June 1, 2016 through November 30, 2016			
Net of foreign withholding tax - Interest income: 2018 \$43,681; 2017 \$176,899; 2016 \$3,430			

Balance Sheet, as of Nov. 30(\$):

Assets:	2018	2017
Investments, at value	157,576,492	188,941,211
Variation margin receivable on interest rate swap contracts		66,761
Unrealized appreciation on credit default swap contracts	16,999	
Unrealized appreciation on forward foreign currency contracts	15,682	
Receivable for investments sold	1,634,173	111,186
Deposits with brokers for interest rate swap contracts	1,089,986	787,858
Deposits with brokers for reverse repurchase agreements	2,264,000	370,000
Receivable on credit default swap contracts	12,000	
Interest receivable	3,579,425	4,415,232
Prepaid & other assets	2,134	2,150
Total assets	166,190,891	194,694,398
Liabilities:		
Bank overdraft	893,586	25,056
Payable for reverse repurchase agreements	54,342,708	45,706,962
Interest payable on reverse repurchase agreements	263,481	327,789
Payable due to brokers for reverse repurchase agreements collateral		223,000
Swap premium received	22,546	
Payable for investments purchased	652,272	1,236,990
Payable for distributions		71,665
Unrealized depreciation on forward foreign currency contracts	9,551	
Variation margin payable on interest rate swap contracts	59,369	
Payable to adviser	136,612	159,714
Payable to administrator	21,396	55,048
Other payables	132,614	170,486
Total liabilities	56,534,135	47,976,710
Net assets	109,656,756	146,717,688
Paid in capital	182,537,861	197,645,416
Total distributable earnings (loss)	dr72,881,105	
Undistributed (distributions in excess of) net investment income (loss)		dr3,862
Accumulated net realized gain (loss)		dr46,463,453
Net unrealized appreciation (depreciation)		dr4,460,413
Net assets	109,656,756	146,717,688
Net asset value per share	11	15
Cost - investments, at value: 2018 \$173,885,235; 2017 \$193,318,590		

SUNTRUST BANKS INC Annual Report:

Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Interest income & fees on loans held for investment	6,058,000	5,385,000	4,939,000
Interest income & fees on loans held for sale	101,000	99,000	92,000
Interest on securities available for sale	849,000	756,000	636,000
Trading account interest & other interest income	197,000	147,000	111,000
Total interest income	7,205,000	6,387,000	5,778,000
Interest expense on deposits	711,000	404,000	259,000
Interest expense on long-term debt	375,000	288,000	260,000

BANK

Interest expense on other borrowings	132,000	62,000	38,000
Total interest expense	1,218,000	754,000	557,000
Net interest income	5,987,000	5,633,000	5,221,000
Provision for credit losses	208,000	409,000	444,000
Net interest income after provision for credit losses	5,779,000	5,224,000	4,777,000
Service charges on deposit accounts	579,000	603,000	630,000
Other charges & fees	356,000	361,000	359,000
Card fees	324,000	344,000	327,000
Investment banking income	599,000	623,000	515,000
Trading income (loss)	161,000	189,000	211,000
Mortgage related income	342,000	422,000	555,000
Trust & investment management income	304,000	309,000	304,000
Retail investment services	292,000	278,000	281,000
Commercial real estate related income	134,000	123,000	69,000
Net securities gains (losses)	1,000	dr108,000	4,000
Gain on sale of subsidiary		107,000	
Other noninterest income	134,000	103,000	128,000
Total noninterest income	3,226,000	3,354,000	3,383,000
Employee compensation expense	2,878,000	2,854,000	2,698,000
Employee benefits expense	430,000	403,000	373,000
Outside processing & software expense	909,000	826,000	834,000
Net occupancy expense	372,000	377,000	349,000
Marketing & customer development expense	175,000	232,000	172,000
Equipment expense	166,000	164,000	170,000
Regulatory assessments expense	126,000	187,000	173,000
Operating losses	79,000	40,000	108,000
Amortization	73,000	75,000	49,000
Consulting & legal fees	62,000	71,000	93,000
Other staff expense	52,000	121,000	67,000
Other noninterest expense	351,000	414,000	382,000
Total noninterest expense	5,673,000	5,764,000	5,468,000
Income (loss) before provision (benefit) for income taxes	3,332,000	2,814,000	2,692,000
Provision (benefit) for income taxes	548,000	532,000	805,000
Net income (loss) including income attributable to noncontrolling interest	2,784,000	2,282,000	1,887,000
Less net loss (income) attributable to noncontrolling interest	dr9,000	dr9,000	dr9,000
Net income (loss)	2,775,000	2,273,000	1,878,000
Less: preferred stock dividends & other	107,000	94,000	67,000
Net income (loss) available to common shareholders	2,668,000	2,179,000	1,811,000
Common shares(000)			
Weighted average shares outstanding - basic	460,922	481,339	498,638
Weighted average shares outstanding - diluted	464,961	486,954	503,466
Year end shares outstanding	446,888	470,931	491,188
Net income (loss) per share - basic	\$5.79	\$4.53	\$3.63
Net income (loss) per share - diluted	\$5.74	\$4.47	\$3.60
Dividends declared per common share	\$1.80	\$1.32	\$1.00
Number of full time employees	22,899	23,785	24,375
Number of common stockholders	20,687	21,731	23,119
Reclassified to conform with 2018 presentation As is Full-time equivalent employees			

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Cash & due from banks	5,791,000	5,349,000
Federal funds sold & securities borrowed or purchased under agreements to resell	1,679,000	1,538,000
Interest-bearing deposits in other banks	25,000	25,000
Cash & cash equivalents	7,495,000	6,912,000
Trading assets & derivative instruments	5,506,000	5,093,000
Securities available for sale	31,442,000	30,947,000
Loans held for sale	1,468,000	2,290,000
Loans held for investment	151,839,000	143,181,000
Allowance for loan & lease losses	1,615,000	1,735,000

Net loans held for investment	150,224,000	141,446,000
Premises, property & equipment, net	2,024,000	2,053,000
Goodwill	6,331,000	6,331,000
Other intangible assets	2,062,000	1,791,000
Other assets	8,991,000	9,099,000
Total assets	215,543,000	205,962,000
Liabilities:		
Noninterest-bearing deposits	40,770,000	42,784,000
Interest-bearing deposits	121,819,000	117,996,000
Total deposits	162,589,000	160,780,000
Funds purchased	2,141,000	2,561,000
Securities sold under agreements to repurchase	1,774,000	1,503,000
Other short-term borrowings	4,857,000	717,000
Long-term debt	15,072,000	13,978,000
Trading liabilities & derivative instruments	1,604,000	1,283,000
Other liabilities	3,226,000	4,179,000
Total liabilities	191,263,000	180,808,000
Preferred stock, no par value	2,025,000	2,475,000
Common stock	553,000	550,000
Additional paid-in capital	9,022,000	9,000,000
Retained earnings	19,522,000	17,540,000
Treasury stock, at cost, & other shareholders' equity (deficit)	dr5,422,000	dr3,591,000
Accumulated other comprehensive income (loss), net of tax	dr1,420,000	dr820,000
Total shareholders' equity	24,280,000	25,154,000
Reclassified to conform with 2018 presentation		
Including trading securities pledged as collateral where counterparties have the right to sell or repledge the collateral - Trading assets and derivative instruments: 2017 \$1,086,000,000; 2018 \$1,442,000,000		
Includes securities available-for-sale pledged as collateral where counterparties have the right to sell or repledge the collateral - Securities available for sale: 2017 \$223,000,000; 2018 \$222,000,000		
Fair value - Loans held for sale: 2017 \$1,577,000,000; 2018 \$1,178,000,000		
Fair value - Loans held for investment: 2017 \$196,000,000; 2018 \$196,000,000		
Includes debt of consolidated variable interest entities - Long-term debt: 2017 \$189,000,000; 2018 \$289,000,000		
Includes noncontrolling interest - Treasury stock, at cost, and other shareholders' equity (deficit): 2017 \$103,000,000; 2018 \$103,000,000		

SUNTRUST BANKS INC

Dividend Announcement: On Feb. 15, 2019, Co.'s Board of Directors has declared a regular quarterly cash dividend of \$0.50 per common share. The dividend was payable on Mar. 15, 2019, to common shareholders of record at the close of business on Feb. 28, 2019. The board of directors also declared the following dividends payable in cash on Mar. 15, 2019, to preferred shareholders of record at the close of business on Feb. 28, 2019: (i) a quarterly cash dividend of \$1,000.00 per share on Co.'s Perpetual Preferred Stock, Series A (\$100,000 liquidation preference per share). The amount of the dividend on each Series A Depository Share (\$25 liquidation preference per share) would be \$0.25; and (ii) a quarterly cash dividend of \$1,000.00 per share on Co.'s Perpetual Preferred Stock, Series B (\$100,000 liquidation preference per share).

SVENSKA HANDELSBANKEN
Annual Report:

Consolidated Income Account, years ended Dec. 31 (in millions of Swedish Krona):

	2018	2017	2016
Interest income	49,171	42,092	39,950
Interest expense	dr17,885	dr12,326	dr12,007
Net interest income	31,286	29,766	27,943
Fee & commission income	12,183	11,539	10,780
Fees & commissions expense	dr1,936	dr1,821	dr1,624
Net fee & commission income	10,247	9,718	9,156
Net gains or losses on financial transactions	908	1,271	3,066
Risk result - insurance	106	142	142
Other dividend income	218	591	228
Share of profit of associates		14	25
Other income	1,005	172	203
Total income	43,770	41,674	40,763
Staff costs	dr13,465	dr12,472	dr12,542
Other expenses	dr6,712	dr5,889	dr5,401
Depreciation, amortization & impairment of property, equipment & intangible assets	dr713	dr619	dr495
Total expenses	dr20,890	dr18,980	dr18,438
Profit before loan losses	22,880	22,694	22,325
Net credit losses	dr881	dr1,683	dr1,724

Gains/losses on disposal of property, equipment & intangible assets	14	14	32
Operating profit	22,013	21,025	20,633
Taxes	dr4,656	dr4,923	dr4,401
Profit for the year from continuing operations			16,232
Profit for the year pertaining to discontinued operations, after tax			13
Profit for the year	17,357	16,102	16,245
Profit attributable to shareholders in Svenska Handelsbanken AB	17,354	16,099	16,244
Profit attributable to minority interest	3.00	3.00	1.00
Weighted average ordinary shares outstanding-basic	1,944	1,944	1,927
Weighted average ordinary shares outstanding-diluted	1,975	1,974	1,973
Year end shares outstanding	1,944	1,944	1,944
Earnings per share from continuing operations-basic			8.42
Earnings per share from discontinued operations-basic			.01
Net earnings per share-basic	8.93	8.28	8.43
Earnings per share from continuing operations-diluted			8.30
Earnings per share from discontinued operations-diluted			.01
Net earnings per share-diluted	8.84	8.20	8.31
Dividends per series A share	5.50	5.50	5.00
Dividends per series B share	5.50	5.50	5.00
Total number of employees	12,307	11,832	11,759
Number of common stockholders	120,858	115,432	111,928
Reclassified to conform with 2018 presentation As is Average			

Consolidated Balance Sheet, as of Dec. 31 (in millions of Swedish Krona):

Assets:	2018	2017
Cash & balances with central banks	317,217	226,314
Other loans to central banks	33,557	38,920
Interest-bearing securities eligible as collateral with central banks	122,260	129,006
Loans to other credit institutions	22,137	20,250
Loans to the public	2,189,092	2,065,761
Value change of interest hedged item in portfolio hedge	33	36
Bonds & other interest-bearing securities	50,729	49,601
Shares	13,821	14,052
Investments in associates	259	297
Assets where the customer bears the value change risk	136,346	135,617
Derivative instruments	58,041	56,070
Reinsurance assets	12	14
Intangible assets	10,455	9,861
Property & equipment	2,229	2,238
Current tax assets	617	242
Deferred tax assets	1,044	399
Assets held for sale	19	
Net pension assets		1,239
Other assets	16,880	10,715
Prepaid expenses & accrued income	3,426	6,345
Total assets	2,978,174	2,766,977
Liabilities:		
Due to credit institutions & borrowing from the public	194,082	174,820
Liabilities where the customer bears the value change risk	136,346	135,617
Issued securities	1,394,647	1,276,595
Derivative instruments	17,360	24,876
Short positions	6,163	2,072
Insurance liabilities	542	549
Current tax liabilities	1,118	394
Deferred tax liabilities	5,786	6,853
Provisions	222	153
Net pension liabilities	3,226	
Other liabilities	12,984	15,863
Accrued expenses & deferred income	3,865	12,718
Subordinated liabilities	51,085	32,896
Total liabilities	2,835,913	2,625,373
Minority interest	11	11
Share capital	3,013	3,013
Share premium reserve	5,629	5,629
Reserves	5,098	8,106
Retained earnings	111,155	108,746
Profit for the year, attributable to shareholders in Svenska Handelsbanken AB	17,354	16,099
Total equity	142,261	141,604

Total liabilities & equity	2,978,174	2,766,977
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TANGER FACTORY OUTLET CENTERS, INC.

**Annual Report:
Consolidated Income Account, years ended Dec. 31(\$000):**

Base rentals	327,960	323,985	308,353
Percentage rentals	10,040	9,853	11,221
Expense reimbursements	145,356	142,817	133,818
Management, leasing & other services	2,496	2,452	3,847
Other revenues	8,829	9,127	8,595
Total revenues	494,681	488,234	465,834
Property operating expenses	160,457	155,235	152,017
General & administrative	44,167	44,004	46,696
Acquisitions costs			487
Abandoned development costs		528	
Impairment charge	49,739		
Depreciation & amortization	131,722	127,744	115,357
Total expenses	386,085	327,511	314,557
Interest expense	64,821	64,825	60,669
Gain (loss) on early extinguishment of debt		dr35,626	
Gain on sale of assets & interests in unconsolidated entities		6,943	6,305
Gain on previously held interest in acquired joint venture			95,516
Other non operating income (expense)	864	2,724	1,028
Total other income (expense)	dr63,957	dr90,784	dr42,180
Income before equity in earnings (losses) of unconsolidated joint ventures	44,639	69,939	193,457
Equity in earnings (losses) of unconsolidated joint ventures	924	1,937	10,872
Net income	45,563	71,876	204,329
Noncontrolling interest in operating partnership	dr2,329	dr3,609	dr10,287
Noncontrolling interests in other consolidated partnerships	421	dr265	dr298
Net income available to Tanger Factory Outlet Centers, Inc.	43,655	68,002	193,744
Allocation of earnings to participating securities	1,211	1,209	1,926
Net income available to common shareholders of Tanger Factory Outlet Centers, Inc.	42,444	66,793	191,818
Common shares(000)			
Weighted average shares outstanding - basic	93,309	94,506	95,102
Weighted average shares outstanding - diluted	93,310	94,522	95,345
Year end shares outstanding	93,942	94,561	96,096
Net earnings (loss) per share - basic	\$0.45	\$0.71	\$2.02
Net earnings (loss) per share - diluted	\$0.45	\$0.71	\$2.01
Dividends per common share	\$1.39	\$1.35	\$1.26
Number of full time employees	285		
Number of part time employees	358		
Number of common stockholders	395		
Foreign currency translation adjustments		8,138	

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Rental property - land	278,428	279,978
Rental property - buildings, improvements & fixtures	2,764,649	2,793,638
Rental property - construction in progress	3,102	14,854
Total rental property, gross	3,046,179	3,088,470
Accumulated depreciation	981,305	901,967
Rental property, net	2,064,874	2,186,503
Cash & cash equivalents	9,083	6,101
Investments in unconsolidated joint ventures	95,969	119,436
Deferred lease costs & other intangibles, net	116,874	132,061
Prepays & other assets	98,102	96,004
Total assets	2,384,902	2,540,105
Liabilities:		
Senior, unsecured notes, net	1,136,663	1,134,755

Unsecured term loan	346,799	322,975
Mortgages payable, net	87,471	99,761
Unsecured lines of credit	141,985	206,160
Total debt	1,712,918	1,763,651
Accounts payable & accrued expenses	82,676	90,416
Other liabilities	83,773	73,736
Total liabilities	1,879,367	1,927,803
Common shares	939	946
Paid-in capital	778,845	784,782
Accumulated distributions in excess of net income (loss)	dr272,454	dr184,865
Accumulated other comprehensive income (loss)	dr27,151	dr19,285
Equity attributable to Tanger Factory Outlet Centers, Inc.	480,179	581,578
Equity attributable to noncontrolling interest in operating partnership	25,356	30,724
Total equity	505,535	612,302

TCF FINANCIAL CORP

**Annual Report:
Consolidated Income Account, years ended Dec. 31(\$000):**

Loans & leases interest income	1,065,137	954,246	850,546
Debt securities available for sale interest income	54,574	33,278	26,573
Debt securities held to maturity interest income	3,970	4,436	4,649
Loans held for sale & other interest income	18,583	27,097	48,962
Total interest income	1,142,264	1,019,057	930,730
Deposits interest expense	107,113	66,012	61,788
Borrowings interest expense	43,144	27,807	20,836
Total interest expense	150,257	93,819	82,624
Net interest income	992,007	925,238	848,106
Provision for credit losses	46,768	68,443	65,874
Net interest income after provision for credit losses	945,239	856,795	782,232
Fees & service charges	132,201	131,887	137,664
Card revenue	58,864	55,732	54,882
ATM revenue	19,690	19,624	20,445
Gains on sale of loans, net	33,498	42,787	85,259
Servicing fee income	27,334	41,347	40,182
Leasing & equipment finance	185,107	145,039	119,166
Other non-interest income	13,843	11,646	8,883
Gains (losses) on debt securities, net	348	237	dr581
Total non-interest income	470,885	448,299	465,900
Compensation & employee benefits expenses	497,063	482,512	475,964
Occupancy & equipment expenses	165,812	156,909	149,980
Total other non-interest expense	260,646	346,856	230,397
Operating lease depreciation	73,829	55,901	40,359
Foreclosed real estate & repossessed assets, net	17,050	17,756	13,187
Total non-interest expense	1,014,400	1,059,934	909,887
Income (loss) before income tax expense (benefit)	401,724	245,160	338,245
Income tax expense (benefit)	86,096	cr33,624	116,528
Income (loss) after income tax expense (benefit)	315,628	278,784	221,717
Income (loss) attributable to non-controlling interest	11,270	10,147	9,593
Net income (loss) attributable to TCF Financial Corporation	304,358	268,637	212,124
Preferred stock dividends	11,588	19,904	19,388
Impact of preferred stock redemption	3,481	5,779	
Net income (loss) available to common stockholders	289,289	242,954	192,736
Common shares(000)			
Weighted average shares outstanding - basic	165,585	168,680	167,220
Weighted average shares outstanding - diluted	166,562	169,089	167,807
Year end shares outstanding	163,923	171,669	170,992
Net income (loss) per common share - basic	\$1.75	\$1.44	\$1.15
Net income (loss) per common share - diluted	\$1.74	\$1.44	\$1.15

Dividends declared per common share	\$0.60	\$0.30	\$0.30
Number of full time employees	5,544	5,338	5,519
Number of part time employees	698	778	908
Number of employees	6,242	6,116	6,427
Number of common stockholders	5,151	5,832	5,751

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Cash & due from banks	587,057	621,782
Investments	91,654	82,644
Debt securities held to maturity	148,852	161,576
Debt securities available for sale	2,470,065	1,709,018
Loans & leases held for sale	90,664	134,862
Consumer real estate: first mortgage lien	2,444,380	1,959,387
Consumer real estate: junior lien	2,965,960	2,860,309
Total consumer real estate	5,410,340	4,819,696
Commercial loans & leases	3,851,303	3,561,193
Leasing & equipment finance loans & leases	4,699,740	4,761,661
Inventory finance loans & leases	3,107,356	2,739,754
Auto finance loans & leases	1,982,277	3,199,639
Other loans & leases	21,295	22,517
Total loans & leases	19,072,311	19,104,460
Allowance for loan & lease losses	157,446	171,041
Net loans & leases	18,914,865	18,933,419
Premises & equipment, net	427,534	421,549
Goodwill, net	154,757	154,757
Other assets	814,164	782,552
Total assets	23,699,612	23,002,159
Liabilities:		
Checking deposits	6,381,327	6,300,127
Savings deposits	6,122,257	5,287,606
Money market deposits	1,609,422	1,764,998
Certificates of deposit	4,790,680	4,982,271
Total deposits	18,903,686	18,335,002
Long-term borrowings	1,449,472	1,249,449
Accrued expenses & other liabilities	790,194	737,124
Total liabilities	21,143,352	20,321,575
Preferred stock	169,302	265,821
Common stock	1,736	1,722
Additional paid-in capital	885,089	877,217
Retained earnings, subject to certain restrictions	1,766,994	1,577,311
Accumulated other comprehensive income (loss)	dr33,138	dr18,517
Treasury stock at cost & other	252,182	40,797
Total TCF Financial Corporation stockholders' equity	2,537,801	2,662,757
Non-controlling interest in subsidiaries	18,459	17,827
Total equity	2,556,260	2,680,584

TEXAS CAPITAL BANCSHARES INC

**Annual Report:
Consolidated Income Account, years ended Dec. 31(\$000):**

Interest income & fees on loans	1,124,970	846,292	684,582
Interest income on securities	2,834	1,066	967
Interest income on federal funds sold			1,547
Interest income on federal funds sold & securities purchased under resale agreements	3,792	2,542	
Interest income on deposits in other banks	32,597	29,399	16,312
Total interest income	1,164,193	879,299	703,408
Interest expense on deposits	185,116	79,886	37,175
Interest expense on federal funds purchased	6,531	2,592	518
Interest expense on repurchase agreements			9,000
Interest expense on other borrowings	36,207	15,137	6,119
Interest expense on subordinated notes	16,764	16,764	16,764
Interest expense on trust preferred subordinated debentures	4,715	3,592	3,009
Total interest expense	249,333	117,971	63,594
Net interest income	914,860	761,328	639,814
Provision for credit losses	87,000	44,000	77,000
Net interest income after provision for credit losses	827,860	717,328	562,814
Service charges on deposit accounts	12,787	12,432	10,341

BANK

Trust fee income	8,148	6,153	4,268
Borrowed life insurance (BOLD) income			2,073
Brokered loan fees	22,532	23,331	25,339
Servicing income	18,307	15,657	
Swap fees	5,625	3,990	2,866
Gain (loss) on sale of loans held for sale	dr15,934	dr2,387	
Other non-interest income	26,559	15,080	15,893
Total non-interest income	78,024	74,256	60,780
Salaries & employee benefits expense	291,768	264,231	228,985
Net occupancy expense	30,342	25,811	23,221
Marketing expense	39,335	26,787	17,303
Legal & professional expense	42,990	29,731	23,326
Communications & technology expense	30,056	31,004	25,562
Federal Deposit Insurance Corporation insurance assessment expense	24,307	23,510	24,440
Servicing related expenses	14,934	15,506	
Allowance & other carrying costs for other real estate owned	474	6,437	824
Other non-interest expense	50,890	42,859	38,736
Total non-interest expense	525,096	465,876	382,397
Income (loss) before income taxes	380,788	325,708	241,197
Income tax expense (benefit)	79,964	128,645	86,078
Net income (loss)	300,824	197,063	155,119
Preferred stock dividends	9,750	9,750	9,750
Net income (loss) available to common stockholders	291,074	187,313	145,369
Common shares(000)			
Weighted average shares outstanding - basic	49,937	49,587	46,239
Weighted average shares outstanding - diluted	50,273	50,260	46,766
Year end shares outstanding	50,201	49,643	49,504
Net income (loss) per share - basic	\$5.83	\$3.78	\$3.14
Net income (loss) per share - diluted	\$5.79	\$3.73	\$3.11
Number of full time employees	1,641	1,564	1,442
Number of common stockholders	172	179	195

Reclassified to conform with 2018 presentation As is Approximately As of February 13, 2018 As of February 13, 2019 As of February 15, 2017

Accumulated other comprehensive income (loss), net of taxes	518	428
Total stockholders' equity	2,500,394	2,202,721
Fair value - loans held for sale: 2017 \$1,007,700,000; 2018 \$1,969,200,000		

TFS FINANCIAL CORP Earnings, 3 mos. to Dec. 31 (Consol. — \$000):

	2018	2017
Net interest income	118,288	107,229
Prov. loan losses	dr2,000	dr3,000
Non-int. income	dr18,288	dr107,229
Non-int. expenses	49,280	48,776
Income taxes	6,175	12,443
Net income	20,333	19,613
Earn. per share (primary)	\$0.07	\$0.07
Earn. per share (fully-diluted)	\$0.07	\$0.07
Common shares(000)		
Avg. no. shs. (primary)	275,376	275,816
Avg. no. shs. (fully-diluted)	277,073	277,624

Consolidated Balance Sheet Items, as of Dec. 31 (\$000):

Assets:	2018	2017
Cash & due from banks	42,528	41,938
Unearned income	dr39,526	41,938
Loan loss prov.	41,938	41,938
Net loans	12,919,526	12,919,526
Premises & equipment	62,829	62,829
Other assets	48,381	48,381
Total assets	14,238,678	14,238,678
Liabilities:		
Total deposits	8,597,179	8,597,179
Savings & time deposits	8,593,061	8,593,061
Other liabilities	30,577	30,577
Common stock	3,323	3,323
Total liab. & stockholders' equity	14,238,678	14,238,678

TIMBERLAND BANCORP, INC. Earnings, 3 mos. to Dec. 31 (Consol. — \$):

	2018	2017
Net interest income	13,315,000	10,035,000
Non-int. income	dr13,315,000	dr10,035,000
Non-int. expenses	8,562,000	7,176,000
Net income	5,615,000	3,614,000
Earn. per share (primary)	\$0.68	\$0.49
Earn. per share (fully-diluted)	\$0.66	\$0.48
Common shares		
Avg. no. shs. (primary)	8,293,212	7,312,531
Avg. no. shs. (fully-diluted)	8,457,703	7,508,169

Consolidated Balance Sheet Items, as of Dec. 31 (\$):

Assets:	2018	2017
Cash & due from banks	18,938,000	18,938,000
Loan loss prov.	9,533,000	9,533,000
Premises & equipment	22,884,000	22,884,000
Other assets	2,879,000	2,879,000
Total assets	1,200,315,000	1,200,315,000
Liabilities:		
Total deposits	1,035,177,000	1,035,177,000
Demand deposits	271,251,000	271,251,000
Savings & time deposits	763,926,000	763,926,000
Other liabilities	8,233,000	8,233,000
Common stock	42,951,000	42,951,000
Total liab. & stockholders' equity	1,200,315,000	1,200,315,000

TIPTREE INC Merger Completed: On Feb. 15, 2019, Co. and its subsidiary, Tiptree Asset Management Company, LLC, completed a Strategic Combination Agreement (the "Combination Agreement") with Tricadia Holdings, L.P. ("Tricadia Holdings"), a company engaged in holding or owning securities of companies other than banks, which was the parent company of Tricadia Capital Management, LLC ("TCM"), Tricadia Holdings GP, LLC, which was the general partner of Tricadia Holdings ("Holdings GP"), Tricadia GP Holdings LLC ("Fund GP," and Fund GP, Tricadia Holdings and Holdings GP were individually and collectively, as applicable, referred to herein as "Tricadia"), and Mr. Michael Barnes, Tricadia's founder and Chief Investment Officer, as well as Executive Chairman of Co. (together with Tricadia, the "Tricadia Parties"). Pursuant to the Combination Agreement, Co. became a managing member of both Holdings GP and Fund GP (the "Combination") and other than with respect to specified funds that were being liquidated, Tricadia will be managed by Co. No cash consideration was paid for the acquisition of control of Tricadia by Co. Co. was obligated, to the extent it has sufficiently available cash to do so, to invest not less than \$75,000,000 into a fund or account managed by TCM (the "Strategic Investment"). The Strategic Investment would be subject to customary withdrawal provisions. The Strategic Investment would also be subject to an annual management fee to Tricadia of 1.25% of the net asset value of invested capital and, during the lock-up period, 1.25% of the \$75,000,000 commitment to the extent not invested. TCM also would receive an incentive fee equal to 20% of the net profits allocated to the Strategic Investment, subject to a conventional high-water mark. Co. has the right to elect, on a "most-favored nations" basis, the terms provided by Tricadia to other third-party investors. Beginning Jan. 1, 2021, Tiptree would be allocated 10.2% of certain profit shares interests of each of Tricadia Holdings and the Fund GP (the "Option Entities"), with an additional 10.2% interest in the Option Entities accruing for each of the next consecutive four years, so that, as of Jan. 1, 2025, Co.'s percentage interest in the Option Entities' profits and losses will be 51%. However, Co. would not be allocated profits or losses in respect of specified legacy Tricadia assets. On Jan. 1, 2021, Mr. Barnes would withdraw as a member of Holdings GP and Co. would become the sole member of Holdings GP and Holdings GP would be required to pay Mr. Barnes his capital account balance by Mar. 31, 2021. The Combination Agreement included a call option in favor of Co. and a put option in favor of Mr.

Barnes (the "Option"). Beginning on the five-year period commencing Jan. 1, 2026, Tiptree may buy all or a portion of Mr. Barnes' profit share interests in the Option Entities (the "Class A Interests"). Mr. Barnes has a reciprocal four year put right beginning on Jan. 1, 2027. The purchase price would equal the appraised value of the Class A Interests and will be payable in shares of Co. common stock valued at the greater of (a) book value, adjusted for purchase accounting and other similar adjustments, and (b) market value, based on a 20-day volume weighted average price of Co.'s common stock. The appraised value of the Class A Interests would be based on the product of (a) the percentage of Class A Interests that is the subject of the Option and (b) a quantity equal to (i) the product of 8.5 multiplied by the 3-year average of the Option Entities' annual management fee EBITDA (as defined in the Combination Agreement) plus (ii) the product of 4.0 multiplied by the 3-year average of the Option Entities' performance fee EBITDA (as defined in the Combination Agreement). In no event would the Option be exercised in a manner that results in the number of Co. shares issuable as consideration, in the aggregate, exceeding 15% of the outstanding common stock of Co. as of Jan. 1, 2026.

TOYOTA MOTOR CREDIT CORP. Earnings, 9 mos. to Dec. 31 (Consol. — \$000):

	2018	2017
Prov. loan losses	266,000	320,000
Non-int. expenses	dr266,000	dr320,000
Income taxes	178,000	cr2,655,000
Net income	500,000	3,358,000

UDR INC Annual Report: Consolidated Income Account, years ended Dec. 31 (\$000):

	2018	2017	2016
Rental income	1,035,105	984,309	948,461
Joint venture management & other fees	11,754	11,482	11,400
Total revenues	1,046,859	995,791	959,861
Property operating & maintenance expenses	169,078	164,660	159,947
Real estate taxes & insurance expenses	133,912	121,146	115,429
Property management expenses	28,465	27,068	26,083
Other operating expenses	12,100	9,060	7,649
Real estate depreciation & amortization	429,006	430,054	419,615
General & administrative expenses	46,983	48,566	49,761
Casualty-related charges (recoveries), net	2,121	4,335	732
Other depreciation & amortization expenses	6,673	6,408	6,023
Total operating expenses	828,338	811,297	785,239
Gain/(loss) on sale of real estate owned	136,197	43,404	226,199
Operating income	354,718	227,898	400,821
Income (loss) from unconsolidated entities	dr5,055	31,257	52,234
Interest expense	134,168	128,711	123,031
Interest income & other income (expense), net	6,735	1,971	1,930
Income/(loss) before income taxes	222,230	132,415	331,954
Tax benefit (provision), net	688	cr240	11,574
Net income (loss)	221,542	132,655	320,380
Net loss (income) attributable to redeemable noncontrolling interests in the operating partnership & DownREIT partnership	dr18,215	dr10,933	dr27,282
Net loss (income) attributable to noncontrolling interests	dr221	dr164	dr380
Net income/(loss) attributable to UDR Inc	203,106	121,558	292,718
Distributions to preferred stockholders - series E (convertible)	3,868	3,708	3,717
Net income (loss) available to common stockholders	199,238	117,850	289,001
Common shares(000)			
Weighted average shares outstanding - basic	268,179	267,024	265,386
Weighted average shares outstanding - diluted	269,483	268,830	267,311
Year end shares outstanding	275,546	267,822	267,259
Net earnings (loss) per share - basic	\$0.74	\$0.44	\$1.09
Net earnings (loss) per share - diluted	\$0.74	\$0.44	\$1.08
Common distributions declared per share	\$1.29	\$1.24	\$1.18
Number of full time employees	1,405		

BANK

Number of part time employees 26
 Number of common stockholders 3,464
 Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230) Reclassified to conform with 2017 presentation As is As of February 18, 2019

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Real estate held for investment, gross	10,196,159	9,584,716
Less: accumulated depreciation - real estate held for investment	3,654,160	3,326,312
Real estate held for investment, net	6,541,999	6,258,404
Real estate under development, net		588,636
Total real estate owned, net of accumulated depreciation	6,541,999	6,847,040
Cash & cash equivalents	185,216	2,038
Restricted cash	23,675	19,792
Notes receivable, net	42,259	19,469
Investment in & advances to unconsolidated joint ventures, net	780,869	720,830
Other assets	137,710	124,104
Total assets	7,711,728	7,733,273
Liabilities:		
Secured debt, net	601,227	803,269
Unsecured debt, net	2,946,560	2,868,394
Real estate taxes payable	20,608	18,349
Accrued interest payable	38,747	33,432
Security deposits & prepaid rent	35,060	31,916
Distributions payable	97,666	91,455
Accounts payable, accrued expenses & other liabilities	76,343	102,956
Total liabilities	3,816,211	3,949,771
Redeemable noncontrolling interests in the operating partnership & DownREIT partnership	972,740	948,138
Series E cumulative convertible preferred stock	46,200	46,200
Series F cumulative convertible preferred stock	1.00	1.00
Common stock	2,755	2,678
Additional paid-in capital	4,920,732	4,651,205
Retained earnings (distributions in excess of net income)	dr2,063,996	dr1,871,603
Accumulated other comprehensive income (loss), net	dr67	dr2,681
Total stockholders' equity	2,905,625	2,825,800
Noncontrolling interests	17,152	9,564
Total equity	2,922,777	2,835,364

US BANCORP (DE) Annual Report: Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Interest income on loans	13,120,000	11,788,000	10,810,000
Interest income on loans held for sale	165,000	144,000	154,000
Interest income on investment securities	2,616,000	2,232,000	2,078,000
Other interest income	272,000	182,000	125,000
Total interest income	16,173,000	14,346,000	13,167,000
Interest expense on deposits	1,869,000	1,041,000	622,000
Interest expense on short-term borrowings	378,000	141,000	263,000
Interest expense on long-term debt	1,007,000	784,000	754,000
Total interest expense	3,254,000	1,966,000	1,639,000
Net interest income	12,919,000	12,380,000	11,528,000
Provision for credit losses	1,379,000	1,390,000	1,324,000
Net interest income after provision for credit losses	11,540,000	10,990,000	10,204,000
Credit & debit card revenue	1,401,000	1,289,000	1,177,000
Corporate payment products revenue	644,000	575,000	712,000
Merchant processing services	1,531,000	1,486,000	1,592,000
ATM processing services	308,000	303,000	338,000
Trust & investment management fees	1,619,000	1,522,000	1,427,000
Deposit service charges	762,000	732,000	725,000
Treasury management fees	594,000	618,000	583,000
Commercial products revenue	895,000	954,000	871,000
Mortgage banking revenue	720,000	834,000	979,000
Investment products fees	188,000	173,000	158,000
Realized gains (losses), net	30,000	57,000	27,000

Total other-than-temporary impairment 6,000
 Portion of other-than-temporary impairment recognized in other comprehensive income 1,000
 Total securities gains (losses), net 30,000 57,000 22,000
 Other noninterest income 910,000 774,000 993,000
 Total noninterest income 9,602,000 9,317,000 9,577,000
 Compensation 6,162,000 5,746,000 5,212,000
 Employee benefits 1,231,000 1,134,000 1,119,000
 Net occupancy & equipment expense 1,063,000 1,019,000 988,000
 Professional services expense 407,000 419,000 502,000
 Marketing & business development expense 429,000 542,000 435,000
 Technology & communications expense 978,000 903,000 955,000
 Postage, printing & supplies expense 324,000 323,000 311,000
 Other intangibles 161,000 175,000 179,000
 Other noninterest expense 1,709,000 2,529,000 1,975,000
 Total noninterest expense 12,464,000 12,790,000 11,676,000
 Income (loss) before income taxes 8,678,000 7,517,000 8,105,000
 Applicable income taxes 1,554,000 1,264,000 2,161,000
Net income (loss) 7,124,000 6,253,000 5,944,000
 Net loss (income) attributable to noncontrolling interests dr28,000 dr35,000 dr56,000
Net income dr28,000 dr35,000 dr56,000
 attributable to U.S. Bancorp common shareholders 7,096,000 6,218,000 5,888,000
 Preferred dividends 282,000 267,000 281,000
 Impact of preferred stock redemption 10,000
 Impact of the purchase of noncontrolling interest dr9,000
 Earnings allocated to participating stock awards 30,000 28,000 27,000
Net income applicable to U.S. Bancorp common shareholders 6,784,000 5,913,000 5,589,000
 Common shares(000) 39,539,000 40,463,000
 Weighted average shares outstanding - basic 1,634,000 1,677,000 1,718,000
 Weighted average shares outstanding - diluted 1,638,000 1,683,000 1,724,000
 Year end shares outstanding 1,608,335 1,655,646 1,696,912
 Net earnings (loss) per share - basic \$4.15 \$3.53 \$3.25
 Net earnings (loss) per share - diluted \$4.14 \$3.51 \$3.24
 Dividends declared per common share \$1.34 \$1.16 \$1.07
 Number of full time employees 73,333 72,402 71,191
 Number of common shareholders 35,093 36,841 38,794
 Foreign currency translation adjustments dr3,000 dr2,000 dr28,000
 As is Full-time equivalent As of January 31, 2019

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Cash & due from investment securities held-to-maturity	21,453,000	19,505,000
Investment securities available-for-sale	246,050,000	244,362,000
Loans held for sale	66,115,000	68,137,000
Commercial loans	2,056,000	3,554,000
Commercial real estate loans	102,444,000	97,561,000
Residential mortgages	39,539,000	40,463,000
loans	65,034,000	59,783,000
Credit card loans	23,363,000	22,180,000
Other retail loans	56,430,000	57,324,000
Total loans, excluding covered loans	286,810,000	280,432,000
Covered loans		3,121,000
Total loans	286,810,000	280,432,000
Less allowance for loan losses	3,973,000	3,925,000
Net loans	282,837,000	276,507,000
Premises & equipment	2,457,000	2,432,000
Goodwill	9,369,000	9,434,000
Other intangible assets	3,392,000	3,228,000
Other assets	33,645,000	34,881,000
Total assets	467,374,000	462,040,000
Liabilities:		
Noninterest-bearing deposits	81,811,000	87,557,000
Interest-bearing deposits	263,664,000	259,658,000
Total deposits	345,475,000	347,215,000
Short-term borrowings	14,139,000	16,651,000
Long-term debt	41,340,000	32,259,000
Other liabilities	14,763,000	16,249,000
Total liabilities	415,717,000	412,374,000
Preferred stock	5,984,000	5,419,000
Common stock	21,000	21,000
Capital surplus	8,469,000	8,464,000

Retained earnings 59,065,000 54,142,000
 Less cost of common stock in treasury 20,188,000 17,602,000
 Accumulated other comprehensive income (loss) dr2,322,000 dr1,404,000
 Total U.S. Bancorp shareholders' equity 51,029,000 49,040,000
 Noncontrolling interests 628,000 626,000
 Total equity 51,657,000 49,666,000
 Reclassified to conform with 2018 presentation
 Fair value - Investment securities held-to-maturity: 2017 \$43,723,000,000; 2018 \$44,964,000,000
 Including amounts pledged as collateral - Available-for-sale: 2017 \$689,000,000; 2018 \$2,057,000,000
 Including amounts of mortgage loans carried at fair value - Loans held for sale: 2017 \$3,534,000,000; 2018 \$2,035,000,000
 Including trading securities at fair value pledged as collateral - Other assets: 2017 \$238,000,000; 2018 \$843,000,000

UNUM GROUP Annual Report: Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Premium income	8,986,100	8,597,100	8,357,700
Net investment income	2,453,700	2,451,700	2,459,000
Other-than-temporary impairment loss on fixed maturity securities	dr17,500	dr8,100	dr30,500
Net realized investment gain (loss), excluding other-than-temporary impairment loss on fixed maturity securities	dr22,000	48,400	54,700
Net realized investment gain (loss)	dr39,500	40,300	24,200
Other income	198,200	197,700	205,600
Total revenue	11,598,500	11,286,800	11,046,500
Benefits & change in reserves for future benefits	8,020,400	7,055,700	6,941,800
Commissions	1,108,400	1,060,800	1,026,700
Interest & debt expense	167,300	159,900	166,000
Deferral of acquisition costs	dr668,000	dr628,000	dr592,400
Amortization of deferred acquisition costs	565,500	527,100	493,000
Compensation expense	885,900	852,300	839,100
Other expenses	891,200	855,000	824,600
Total benefits & expenses	10,970,700	9,882,800	9,698,800
Income (loss) before income tax	627,800	1,404,000	1,347,700
Current income tax expense (benefit)	227,400	401,300	385,700
Deferred income tax expense (benefit)	cr123,000	8,500	30,600
Total income tax expense (benefit)	104,400	409,800	416,300
Net income (loss)	523,400	994,200	931,400
Common shares(000)			
Weighted average shares outstanding - basic	219,636	226,492	235,446
Weighted average shares outstanding - diluted	220,059	227,335	235,979
Year end shares outstanding	214,553	222,547	229,823
Net earnings (loss) per share - basic	\$2.38	\$4.39	\$3.96
Net earnings (loss) per share - diluted	\$2.38	\$4.37	\$3.95
Dividends per common share	\$0.98	\$0.86	\$0.77
Number of full time employees	9,600	9,400	9,400
Number of common stockholders	9,157	9,650	10,440
Reclassified to conform with 2018 presentation As is Approximately As of February 21, 2017 As of February 20, 2018 As of February 15, 2019			

Consolidated Balance Sheet, as of Dec. 31(\$000):

Assets:	2018	2017
Fixed maturity securities - at fair value	43,011,700	45,457,800
Mortgage loans	2,295,000	2,213,200
Policy loans	3,729,900	3,571,100
Other long-term investments	702,900	646,800
Short-term investments	968,100	1,155,100
Total investments	50,707,600	53,044,000
Cash & bank deposits	94,000	77,400
Accounts & premiums receivable	1,615,500	1,665,700
Reinsurance recoverable	4,662,400	4,879,200
Accrued investment income	690,600	690,100
Deferred acquisition costs	2,309,400	2,184,600
Goodwill	350,300	338,600
Property & equipment	546,900	504,800
Deferred income tax	109,900	
Other assets	789,000	628,700
Total assets	61,875,600	64,013,100
Liabilities:		
Policy & contract benefits	1,695,700	1,605,200
Reserves for future policy & contract benefits	44,841,900	45,601,600
Unearned premiums	363,300	373,100
Other policyholders' funds	1,594,800	1,595,000

BANK

Income tax payable	24,000	2,900
Deferred income tax	199,000	199,000
Short-term debt	2,971,300	2,738,400
Long-term debt	2,971,300	2,738,400
Payables for collateral on investments	128,100	396,200
Other liabilities	1,634,700	1,726,900
Total liabilities	53,253,800	54,438,200
Common stock	30,500	30,500
Additional paid-in capital	2,321,700	2,303,300
Accumulated other comprehensive income (loss)	dr814,200	127,500
Retained earnings	9,863,100	9,542,200
Treasury stock, at cost	2,779,300	2,428,600
Total stockholders' equity	8,621,800	9,574,900

VAN KAMPEN SENIOR LOAN FUND
Earnings, 6 mos. to Aug. 31 (— \$):

	2018	2017
Non-int. income	23,666,350	23,604,906
Non-int. expenses	8,398,086	8,745,550
Net income	15,268,264	14,859,356
Earn. per share (primary)	\$0.14	\$0.13

VICI PROPERTIES INC
Annual Report:

Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Earned income from direct financing leases	741,564	150,171	
Rental income from operating leases	47,972	11,529	
Tenant reimbursement of property taxes	81,240	19,558	
Golf-related revenues - food & beverage	27,201	6,351	14,558
Revenues - direct - retail & other			2,150
Net revenues	897,977	187,609	18,785
Direct - golf			7,082
Direct - food & beverage			1,828
Direct - retail & other			1,691
Property costs			3,138
General & administrative expenses	24,429	9,939	
Depreciation	3,686	751	3,030
Property taxes	81,810	19,558	
Golf-related	17,371	4,126	
Loss on impairment	12,334		
Acquisition & transaction expenses	393	9,039	
Administrative & other			2,009
Total operating expenses	140,023	43,413	18,778
Total operating income	757,954	144,196	7,007
Interest expense	212,663	63,354	7,007
Interest income	11,307	282	
Loss from extinguishment of debt	dr23,040	dr38,488	
Income before income taxes	533,558	42,636	
Income tax benefit	1,441	cr1,901	
Net income (loss)	532,117	44,537	
Less: Net income attributable to noncontrolling interests	dr8,498	dr1,875	
Net income attributable to common shareholders	523,619	42,662	
Common shares(000)			
Weighted average shares outstanding - basic	367,226	227,829	
Weighted average shares outstanding - diluted	367,317	227,985	
Year end shares outstanding	404,730	300,279	
Net income (loss) per share - basic	\$1.43	\$0.19	
Net income (loss) per share - diluted	\$1.43	\$0.19	
Total number of employees	447	447	440
Number of common stockholders	47	225	

Consolidated Balance Sheet, as of Dec. 31(\$000):

	2018	2017
Assets:		
Investment in direct financing leases, net	8,916,047	8,268,643
Real Estate Investments: Accounted for using the operating method	1,086,658	1,110,400
Real Estate Investments: Land	95,789	73,600
Property and equipment used in operations, net	71,513	74,300

Cash & cash equivalents	577,883	183,646
Restricted cash	20,564	13,760
Short-term investments	520,877	
Other assets	44,037	15,363
Total assets	11,333,368	9,739,712
Liabilities:		
Debt	4,122,264	4,785,756
Accrued interest	14,184	21,595
Deferred financing liability	73,600	73,600
Deferred revenue	43,605	68,117
Dividends payable	116,287	
Other liabilities	62,406	14,280
Total liabilities	4,432,346	4,963,348
Common stock	4,047	3,003
Additional paid in capital	6,648,430	4,645,824
Accumulated other comprehensive loss	dr22,124	
Retained earnings (accumulated deficit)	187,096	42,662
Total VICI shareholders' equity	6,817,449	4,691,489
Non-controlling interests	83,573	84,875
Total shareholders' equity	6,901,022	4,776,364

VIRTUS GLOBAL DIVIDEND & INCOME FUND INC
Dividend Announcement: On Feb. 27, 2019, Co. announced the following monthly distributions of \$0.113 per share, payable on Mar. 18, 2019 to all shareholders of record as of Mar. 11, 2019; \$0.113 per share, payable on Apr. 18, 2019 to all shareholders of record as of Apr. 11, 2019; and \$0.113 per share, payable on May 20, 2019 to all shareholders of record as of May 13, 2019.

	2018	2017
Investment Revenues	15,256,679	17,034,862
Gain (losses) on sale of assets (primary)	15,256,679	17,034,862
Non-int. expenses	5,968,440	6,402,088
Net income	9,288,239	10,632,774
Earn. per share (primary)	\$0.32	\$0.29

VIRTUS TOTAL RETURN FUND INC
Dividend Announcement: On Feb. 27, 2019, Co. declared a cash dividend of \$0.361 per share, payable on Apr. 18, 2019 to all shareholders of record as of Apr. 11, 2019.

	2018	2017
Investment Revenues	15,256,679	17,034,862
Gain (losses) on sale of assets	15,256,679	17,034,862
Non-int. expenses	5,968,440	6,402,088
Net income	9,288,239	10,632,774
Earn. per share (primary)	\$0.32	\$0.29

VOYA SENIOR INCOME FUND
Earnings, 6 mos. to Aug. 31 (— \$):

	2018	2017
Investment Revenues	15,256,679	17,034,862
Gain (losses) on sale of assets (primary)	15,256,679	17,034,862
Non-int. expenses	5,968,440	6,402,088
Net income	9,288,239	10,632,774
Earn. per share (primary)	\$0.32	\$0.29

WATERSIDE CAPITAL CORP.
Earnings, 6 mos. to Dec. 31 (— \$):

	2018	2017
Net income	dr79,677	dr48,399
Earn. per share (primary)	dr\$0.04	dr\$0.03
Earn. per share (fully-diluted)	dr\$0.04	dr\$0.03
Common shares		
Avg. no. shs. (primary)	1,915,548	1,915,548
Avg. no. shs. (fully-diluted)	1,915,548	1,915,548

WELLS FARGO & CO (NEW)
Annual Report:

Consolidated Income Account, years ended Dec. 31(\$000):

	2018	2017	2016
Interest income on debt securities	14,406,000	12,946,000	11,244,000
Interest income on mortgages held for sale	777,000	786,000	784,000
Interest income on loans held for sale	140,000	50,000	38,000
Interest income on loans	43,974,000	41,388,000	39,505,000
Interest income on equity securities	992,000	799,000	635,000
Other interest income	4,358,000	2,940,000	1,457,000
Total interest income	64,647,000	58,909,000	53,663,000
Interest expenses on deposits	5,622,000	3,013,000	1,395,000
Interest expenses on short-term borrowings	1,717,000	758,000	330,000
Interest expenses on long-term debt	6,703,000	5,157,000	3,830,000
Other interest expense	610,000	424,000	354,000
Total interest expense	14,652,000	9,352,000	5,909,000
Net interest income	49,995,000	49,557,000	47,754,000
Provision for credit losses	1,744,000	2,528,000	3,770,000
Net interest income after provision for credit losses	48,251,000	47,029,000	43,984,000
Service charges on deposit accounts	4,716,000	5,111,000	5,372,000
Trust & investment fees	14,509,000	14,495,000	14,243,000
Card fees	3,907,000	3,960,000	3,936,000
Other fees	3,384,000	3,557,000	3,727,000
Mortgage banking	3,017,000	4,350,000	6,096,000
Insurance	429,000	1,049,000	1,268,000
Net gains from trading activities	602,000	542,000	610,000
Net gains (losses) on debt securities	108,000	479,000	942,000
Net gains (losses) from equity securities	1,515,000	1,779,000	1,103,000
Lease income	1,753,000	1,907,000	1,927,000
Other non-interest income	2,473,000	1,603,000	1,289,000

Total noninterest income	36,413,000	38,832,000	40,513,000
Salaries expense	17,834,000	17,363,000	16,552,000
Commission & incentive compensation	10,264,000	10,442,000	10,247,000
Employee benefits expense	4,926,000	5,566,000	5,094,000
Equipment expense	2,444,000	2,237,000	2,154,000
Net occupancy expense	2,888,000	2,849,000	2,855,000
Core deposit & other intangibles	1,058,000	1,152,000	1,192,000
FDIC & other deposit assessments	1,110,000	1,287,000	1,168,000
Other non-interest expenses	15,602,000	17,588,000	13,115,000
Total non-interest expenses	56,126,000	58,484,000	52,377,000
Income (loss) before income tax expense	28,538,000	27,377,000	32,120,000
Income tax expense	5,662,000	4,917,000	10,075,000
Net income (loss)	22,876,000	22,460,000	22,045,000
Net income attributable to non-controlling interests	dr483,000	dr277,000	dr107,000
Net income attributable to Wells Fargo	22,393,000	22,183,000	21,938,000
Less: preferred stock dividends & other	1,704,000	1,629,000	1,565,000
Net income (loss) applicable to common stock	20,689,000	20,554,000	20,373,000
Common shares(000)			
Weighted average shares outstanding - basic	4,799,700	4,964,600	5,052,800
Weighted average shares outstanding - diluted	4,838,400	5,017,300	5,108,300
Year end shares outstanding	4,581,254	4,891,617	5,016,109
Net earnings (loss) per share - basic	\$4.31	\$4.14	\$4.03
Net earnings (loss) per share - diluted	\$4.28	\$4.10	\$3.99
Dividends declared per common share	\$1.64	\$1.54	\$1.52
Number of full time employees	290,000		
Number of common stockholders	173,797		

Restated to reflect the adoption of ASU 2016-01 - Financial Instruments - Overall (Subtopic 825-10); Recognition and Measurement of Financial Assets and Financial Liabilities Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230) - Restricted Cash As is Full time equivalents Approximately As of February 19, 2019

Consolidated Balance Sheet, as of Dec. 31(\$000):

	2018	2017
Assets:		
Cash & due from banks	23,551,000	23,367,000
Interest-earning deposits with banks	149,736,000	192,580,000
Total cash, cash equivalents, & restricted cash	173,287,000	215,947,000
Federal funds sold & securities purchased under resale agreements	80,207,000	80,025,000
Trading, at fair value	69,989,000	57,624,000
Investment securities available for sale	269,912,000	276,407,000
Investments securities held-to-maturity	144,788,000	139,335,000
Mortgages held for sale	15,126,000	20,070,000
Loans held for sale	2,041,000	1,131,000
Total loans	195,310,000	195,670,000
Allowance for loan losses	9,775,000	11,004,000
Net loans	943,335,000	945,766,000
Mortgage servicing rights-measured at fair value	14,649,000	13,625,000
Mortgage servicing rights-amortized	1,443,000	1,424,000
Premises & equipment, net	8,920,000	8,847,000
Goodwill	26,418,000	26,587,000
Derivative assets	10,770,000	12,228,000
Equity securities	55,148,000	62,497,000
Total other assets	79,850,000	90,244,000
Total assets	1,895,883,000	1,951,757,000
Liabilities:		
Noninterest-bearing deposits	349,534,000	373,722,000
Interest-bearing deposits	936,636,000	962,269,000
Total deposits	1,286,170,000	1,335,991,000
Short-term borrowings	105,787,000	103,256,000
Derivative liabilities	8,499,000	8,796,000
Accrued expenses & other liabilities	69,317,000	70,615,000
Long-term debt	229,044,000	225,020,000
Total liabilities	1,698,817,000	1,743,678,000
Preferred stock	23,214,000	25,358,000
Common stock	9,136,000	9,136,000
Additional paid-in capital	60,685,000	60,893,000
Retained earnings	158,163,000	145,263,000
Cumulative other comprehensive income (loss)	dr6,336,000	dr2,144,000
Treasury stock	dr47,194,000	dr29,892,000
Unearned ESOP shares	1,502,000	1,678,000
Total Wells Fargo stockholders' equity	196,166,000	206,936,000

BANK

Noncontrolling interests 900,000 1,143,000
 Total equity 197,066,000 208,079,000
 Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 250) - Restricted Cash Restated to reflect the adoption of ASU 2016-01 - Financial Instruments - Overall (Subtopic 825-10): Recognition and Measurement of Financial Assets and Financial Liabilities
 Fair value - Investments securities held-to-maturity: 2017 \$138,985,000,000; 2018 \$142,115,000,000
 Includes amount carried at fair value - Mortgage loans held for sale: 2017 \$16,116,000,000; 2018 \$1,469,000,000
 Includes amount carried at fair value - Loans: 2017 \$376,000,000; 2018 \$244,000,000
 Includes amount carried at fair value - Equity securities: 2017 \$39,227,000; 2018 \$29,556,000,000
 Includes amount carried at fair value - other assets: 2017 \$4,867,000,000

WELLTOWER INC
Annual Report:

Consolidated Income Account, years ended Dec. 31 (\$):

	2018	2017	2016
Resident fees & services	3,234,852,000	2,779,423,000	2,504,731,000
Rental income	1,380,422,000	1,445,871,000	1,648,815,000
Interest income	55,814,000	73,811,000	97,963,000
Other income	29,411,000	17,536,000	29,651,000
Total revenues	4,700,499,000	4,316,641,000	4,281,160,000
Property operating expenses	2,433,017,000	2,083,925,000	1,876,983,000
Depreciation & amortization	950,459,000	921,720,000	901,242,000
Interest expense	526,592,000	484,622,000	521,345,000
General & administrative expenses	126,383,000	122,008,000	155,241,000
Transaction costs			42,910,000
Loss (gain) on derivatives & financial instruments, net	4,016,000	dr2,284,000	2,448,000
Loss (gain) on extinguishment of debt	16,097,000	37,241,000	17,214,000
Provision for loan losses		62,966,000	10,215,000
Impairment of assets	115,579,000	124,483,000	37,207,000
Other operating expenses	112,898,000	177,776,000	11,998,000
Total expenses	4,277,009,000	4,017,025,000	3,571,907,000
Income (loss) from continuing operations before income taxes & income from unconsolidated entities	423,490,000	299,616,000	709,253,000
Income tax expense (benefit)	8,674,000	20,128,000	cr19,128,000
Income (loss) from unconsolidated entities	dr641,000	dr83,125,000	dr10,357,000
Gain (loss) on real estate dispositions, net	415,575,000	344,250,000	364,046,000
Income (loss) from continuing operations	829,750,000	540,613,000	1,082,070,000
Net income (loss)	829,750,000	540,613,000	1,082,070,000
Preferred stock dividends	46,704,000	49,410,000	65,406,000
Preferred stock redemption charge		9,769,000	
Net income (loss) attributable to noncontrolling interests	dr24,796,000	dr17,839,000	dr4,267,000
Net income (loss) available to common stockholders	758,250,000	463,595,000	1,012,397,000
Common shares			
Weighted average shares outstanding - basic	373,620,000	367,237,000	358,275,000
Weighted average shares outstanding - diluted	375,250,000	369,001,000	360,227,000
Year end shares outstanding	383,674,603	371,731,551	362,602,173
Income (loss) per share - continuing operations - basic	\$2.22	\$1.47	\$3.02
Net income (loss) per share - basic	\$2.03	\$1.26	\$2.83
Income (loss) per share - continuing operations - diluted	\$2.21	\$1.47	\$3.00
Net income (loss) per share - diluted	\$2.02	\$1.26	\$2.81
Number of employees	3384	3392	3466
Number of common stockholders	33,668	34,761	35,066
Reclassified to conform with 2018 presentation	As of January 31, 2017	As of January 31, 2018	As of January 31, 2019

Consolidated Balance Sheet, as of Dec. 31 (\$):

	2018	2017
Assets:		
Land & land improvements	3,205,091,000	2,734,467,000
Buildings & improvements	28,019,502,000	25,373,117,000
Acquired lease intangibles	1,581,159,000	1,502,471,000
Real property held for sale, net of accumulated depreciation	590,271,000	734,147,000
Construction in progress	194,365,000	237,746,000
Gross real property owned	33,590,388,000	30,581,948,000

Less accumulated depreciation & amortization	5,499,958,000	4,838,370,000
Net real property owned	28,090,430,000	25,743,578,000
Real estate loans receivable	398,711,000	495,871,000
Less allowance for losses on loans receivable	68,372,000	68,372,000
Net real estate loans receivables	330,339,000	427,499,000
Net real estate investments	28,420,769,000	26,171,077,000
Investments in unconsolidated entities	482,914,000	445,585,000
Goodwill	68,321,000	68,321,000
Cash & cash equivalents	215,376,000	243,777,000
Restricted cash	100,753,000	65,526,000
Straight-line receivable	367,093,000	389,168,000
Receivables & other assets	686,846,000	560,991,000
Total other assets	1,921,303,000	1,773,368,000
Total assets	30,342,072,000	27,944,445,000
Liabilities:		
Borrowings under primary unsecured credit facility	1,147,000,000	719,000,000
Senior unsecured notes	9,603,299,000	8,331,722,000
Secured debt	2,476,177,000	2,608,976,000
Capital lease obligations	70,668,000	72,238,000
Accrued expenses & other liabilities	1,034,283,000	911,863,000
Total liabilities	14,331,427,000	12,643,799,000
Redeemable noncontrolling interests	424,046,000	375,194,000
Preferred stock	718,498,000	718,503,000
Common stock	384,465,000	372,449,000
Capital in excess of par value	18,424,368,000	17,662,681,000
Treasury stock	68,499,000	64,559,000
Cumulative net income	6,121,534,000	5,316,580,000
Cumulative dividends	dr10,818,557,000	dr9,471,712,000
Accumulated other comprehensive income (loss)	dr129,769,000	dr111,465,000
Other equity	294,000	670,000
Total Health Care REIT, Inc. stockholders' equity	14,632,334,000	14,423,147,000
Noncontrolling interests	954,265,000	502,305,000
Total equity	15,586,599,000	14,925,452,000

WORLD ACCEPTANCE CORP.

Earnings, 9 mos. to Dec. 31 (Consol. — \$):

	2018	2017
Prov. loan losses	119,893,201	100,989,538
Non-int. income	387,545,079	361,270,056
Non-int. expenses	dr119,893,201	dr100,989,538
Income taxes	8,997,456	28,979,799
Net income	dr705,487	24,547,248
Earn. per share (primary)	dr\$0.08	\$2.81
Earn. per share (fully-diluted)	dr\$0.08	\$2.76
Common shares		
Avg. no. shs. (primary)	9,078,576	8,729,710
Avg. no. shs. (fully-diluted)	9,275,068	8,886,763

WORLD GOLD TRUST

Earnings, 3 mos. to Dec. 31 (— \$):

	2018	2017
Non-int. expenses	169,000	22,000
Net income	25,072,000	59,000
Earn. per share (primary)		\$0.40
Common shares		
Avg. no. shs. (primary)		148,000

Balance Sheet Items, as of Dec. 31 (\$):

	2018	2017
Total assets	426,127,000	
Liabilities:		
Total liab. & stockholders' equity	426,127,000	

WVS FINANCIAL CORP.

Earnings, 6 mos. to Dec. 31 (Consol. — \$000):

	2018	2017
Net interest income	5,774	4,492
Prov. loan losses	33	12
Non-int. income	dr5,774	dr4,492
Non-int. expenses	1,822	1,837
Income taxes	435	651
Net income	1,432	898
Earn. per share (primary)	\$0.80	\$0.49
Earn. per share (fully-diluted)	\$0.80	\$0.49
Common shares(000)		
Avg. no. shs. (primary)	1,788	1,826
Avg. no. shs. (fully-diluted)	1,788	1,826

ZIONS BANCORPORATION, N.A.

Annual Report:

Consolidated Income Account, years ended Dec. 31 (\$000):

	2018	2017	2016
Interest income & fees on loans	2,102,000	1,847,000	1,729,000
Interest income on money market investments	29,000	19,000	21,000
Interest on securities	350,000	326,000	204,000
Total interest income	2,481,000	2,192,000	1,954,000
Interest expense on deposits	135,000	59,000	49,000

Interest on short- & long-term borrowings	116,000	68,000	38,000
Total interest expense	251,000	127,000	87,000
Net interest income	2,230,000	2,065,000	1,867,000
Provision for loan losses	dr39,000	24,000	93,000
Net interest income after provision for loan losses	2,269,000	2,041,000	1,774,000
Service charges & fees on deposit accounts	166,000	171,000	171,000
Other service charges, commissions & fees	228,000	217,000	208,000
Wealth management & trust income	51,000	42,000	37,000
Loan sales & servicing income	25,000	25,000	35,000
Capital markets foreign exchange	31,000	30,000	22,000
Customer-related fees	501,000	485,000	473,000
Dividends & other investment income	43,000	40,000	24,000
Securities gain (loss), net	1,000	14,000	7,000
Other noninterest income	7,000	5,000	12,000
Total noninterest income	552,000	544,000	516,000
Salaries & employee benefits expense	1,070,000	1,006,000	978,000
Occupancy expense, net	132,000	129,000	125,000
Furniture, equipment & software, net	126,000	130,000	125,000
Other real estate expense (income), net	1,000	dr1,000	dr2,000
Credit related expense	25,000	29,000	25,000
Provision for unfunded lending commitments	dr1,000	dr7,000	dr10,000
Professional & legal services expense	52,000	57,000	56,000
Advertising expense	26,000	22,000	22,000
Federal Deposit Insurance Corporation premiums	50,000	53,000	40,000
Other noninterest expense	197,000	231,000	226,000
Total noninterest expense	1,678,000	1,649,000	1,585,000
Income (loss) before income taxes	1,143,000	936,000	705,000
Income taxes expense (benefit)	259,000	344,000	236,000
Net income (loss)	884,000	592,000	469,000
Preferred stock dividends	34,000	40,000	48,000
Preferred stock redemption		2,000	10,000
Net earnings (loss) applicable to common shareholders	850,000	550,000	411,000
Common shares(000)			
Weighted average shares outstanding - basic	193,589	200,776	203,855
Weighted average shares outstanding - diluted	206,501	209,653	204,269
Year end shares outstanding	187,554	197,532	203,085
Net income (loss) per common share - basic	\$4.36	\$2.71	\$2.00
Net income (loss) per common share - diluted	\$4.08	\$2.60	\$1.99
Dividends on common stock	\$1.04	\$44	\$28
Number of full time employees	10,201	10,083	10,057
Number of common stockholders	4,161	4,353	4,833
Reclassified to conform with 2018 presentation	As of February 13, 2017	As of February 9, 2018	As of February 8, 2019

Consolidated Balance Sheet, as of Dec. 31 (\$000):

	2018	2017
Assets:		
Cash & due from banks	614,000	548,000
Interest-bearing deposits	619,000	782,000
Federal funds sold & security resell agreements	1,461,000	514,000
Investment securities held-to-maturity, at amortized cost	774,000	770,000
Investment securities available for sale, at fair value	14,737,000	15,161,000
Investment securities trading account, at fair value	106,000	148,000
Total investment securities	15,617,000	16,079,000
Loans held for sale	93,000	44,000
Loans & leases	46,714,000	44,780,000
Allowance for loan losses	495,000	518,000
Loans, net of allowance	46,219,000	44,262,000
Other noninterest-bearing investments	1,046,000	1,029,000

BANK

Premises, equipment & software net	1,124,000	1,094,000
Goodwill & intangibles	1,015,000	1,016,000
Other real estate owned	4,000	4,000
Other assets	934,000	916,000
Total assets	68,746,000	66,288,000
Liabilities:		
Noninterest-bearing demand deposits	23,645,000	23,886,000
Savings & money market deposits	26,120,000	25,620,000
Time deposits	4,336,000	3,115,000
Total deposits	54,101,000	52,621,000
Federal funds & other short-term borrowings	5,653,000	4,976,000
Long-term debt	724,000	383,000
Reserve for unfunded lending commitments	57,000	58,000
Other liabilities	633,000	571,000
Total liabilities	61,168,000	58,609,000
Preferred stock	566,000	566,000
Common stock		4,445,000
Additional paid in capital	3,806,000	
Retained earnings (accumulated deficit)	3,456,000	2,807,000
Accumulated other comprehensive income (loss)	dr250,000	dr139,000
Controlling interest shareholders' equity	7,578,000	7,679,000
Total shareholders' equity	7,578,000	7,679,000
Reclassified to conform with 2018 presentation		
Approximate fair value - Investment securities held-to-maturity: 2017 \$762,000,000; 2018 \$767,000,000		

NEWS SECTION TWO

News Section Two includes:
UNIT INVESTMENT TRUSTS

INVESCO UNIT TRUSTS, MUNICIPAL SERIES 1326
TRUSTEE: Bank of New York Mellon
TEL: (800) 856-8487
Cusip: 46137B666
Cusip: 46137B674

INVESTMENT GRADE MUNICIPAL TRUST, 7-13 YEAR SERIES 81

DISTRIBUTIONS

Initial distribution of \$2.12 per unit to be paid on Mar. 25, 2018 to holders of record on Mar. 10, 2018.

RECORD OF UNIT HOLDERS VALUE, AS OF FEB. 15:
Units Outstanding:

2018	Units	Value
Principal Amount of Bonds Held (\$):	5,495	\$1,086.75
2018		5,495,000

OFFERED

(5,495 units) at \$1,121.74 per unit including a 2.50% sales charge plus accrued interest on Feb. 15, 2018 thru Invesco Capital Markets, Inc. and associates.

Estimated current return: 3.41%

FINANCIAL STATEMENTS

Statement of Condition, as of Feb. 15, 2018 (\$'000):

Trust Property	
Contracts to purchase securities	5,972
Accrued interest	43
Cash	39
Total	6,054
Liabilities	
Cost to investors	6,164
Less: Gross underwrtg. commission	153
Less: Organization costs	39
Accrued interest payable to Sponsor	43
Organization costs	39
Total	6,054

SCHEDULE OF SECURITIES OWNED, AS OF FEB. 15, 2018:

M Princ Amt.	
\$100	Illinois, Village of Romeoville, Will County Revenue Bonds, Lewis University Project 5.00s, 10/01/2027
100	Illinois, Chicago OHare International Airport, General Airport Senior Lien Revenue Refunding Bonds, Series C 5.00s, 01/01/2028
225	Florida Higher Educational Facilities Financing Authority Educational Facilities Revenue Refunding Bonds, Nova Southeastern University Project 5.00s, 04/01/2028
120	Illinois, Village of Romeoville Revenue Bonds, Will County, (Lewis University Project) 5.00s, 10/01/2028
120	Illinois, Community Unit School District Number 213, Menard, Sangamon and Logan Counties, General Obligation School Building Bonds (Assured Municipal Insured) 3.25s, 12/01/2028
75	Connecticut, State Health and Educational Facilities Authority Revenue Bonds, Middlesex Hospital Issue, Series O 3.50s, 07/01/2029
500	Illinois, Upper Illinois River Valley Development Authority Revenue Bonds, Morris Hospital 5.00s, 12/01/2029
225	New Jersey, The Board of Education of the Borough of Ramsey, General Obligation School Bonds 3.25s, 01/15/2030
225	Iowa, City of Ames, Hospital Revenue Refunding Bonds, Mary Greeley Medical Center 4.00s, 06/15/2030
420	Indiana, University of Southern Indiana Student Fee Revenue Bonds, Series M 5.00s, 10/01/2030

200	New York, Metropolitan Transportation Authority, Transportation Revenue Refunding Bonds, Series D 5.00s, 11/15/2030
50	Illinois Finance Authority Revenue Bonds, Mercy Health Corporation 4.00s, 12/01/2030
100	Pennsylvania Higher Educational Facilities Authority, Drexel University Revenue Refunding Bonds 5.00s, 05/01/2031
60	Illinois Finance Authority Revenue Bonds, OSF Healthcare System 4.00s, 05/15/2031
80	Connecticut, State Health and Educational Facilities Authority Revenue Bonds, University of New Haven Issue, Series K-1 5.00s, 07/01/2031
60	Florida, School Board of Duval County, Florida Master Lease Program, Certificates of Participation, Series B 3.50s, 07/01/2031
140	Hawaii, City and County of Honolulu, Board of Water Supply, Water System Revenue Bonds, Series A 3.25s, 07/01/2031
225	New York, Centereach Fire District in the Town of Brookhaven Fire District General Obligation Serial Bonds, Series B 3.00s, 08/15/2031
225	Texas, Roma Independent School District Unlimited Tax General Obligation Refunding Bonds 4.00s, 08/15/2031
200	Pennsylvania, City of Pittsburgh General Obligation Bonds 4.00s, 09/01/2031
40	Illinois Finance Authority Revenue Refunding Bonds, DePaul University, Series A 4.00s, 10/01/2031
225	Missouri, State Health and Educational Facilities Authority, Health Facilities Revenue Bonds, CoxHealth, Series A 3.50s, 11/15/2031
105	Colorado, City of Arvada Certificates of Participation 4.00s, 12/01/2031
225	Pennsylvania, Allegheny County Sanitary Authority Sewer Revenue Bonds (Assured Municipal Insured) 4.00s, 12/01/2031
225	Illinois, Will County, Community Unit School District Number 365-U General Obligation Limited School Bonds (Valley View) 4.00s, 01/01/2032
230	Texas, Fort Arthur Independent School District General Obligation Unlimited Tax Refunding Bonds, Series E 4.00s, 02/15/2032
60	Utah, Local Building Authority of Alpine School District, Board of Education of Alpine School District, Lease Revenue Bonds 3.125s, 03/15/2032
225	Nevada, Capital Improvement, Historic Preservation and General Obligation Refunding Bonds, Series A 4.00s, 04/01/2032
125	Michigan, Southwestern Michigan College Refunding General Obligation Bonds 3.50s, 05/01/2032
140	Texas, Lower Colorado River Authority Refunding Revenue Bonds, Series D 3.75s, 05/15/2032
50	Connecticut Health and Educational Facilities Authority Revenue Bonds, University of New Haven Issue, Series K-1 5.00s, 07/01/2032
80	Hawaii, City and County of Honolulu, Wastewater System Refunding Revenue Bonds, Second Bond Resolution, Junior Series A 3.50s, 07/01/2032
90	Florida Gulf Coast University Financing Corporation Capital Improvement Refunding Revenue Bonds, Housing Project, Series A 5.00s, 08/01/2032
225	New Jersey, Board of Education of the Township of North Brunswick General Obligation School Bonds 3.25s, 08/15/2032

INVESCO UNIT TRUSTS, SERIES 1946

TRUSTEE: Bank of New York Mellon
TEL: (800) 856-8487
Cusip: 46143C302
Cusip: 46143C310
Cusip: 46143C328
Cusip: 46143C336

DIVIDEND SUSTAINABILITY STRATEGIC OPPORTUNITY PORTFOLIO 2019-1

DISTRIBUTIONS

Initial distribution of \$0.06 per unit to be paid on Jun. 25, 2019 to holders of record on Jun. 10, 2019.

RECORD OF UNIT HOLDERS VALUE, AS OF FEB. 13:
Units Outstanding:

2019	Units	Value
Number of Shares Held:	14,855	\$9,777
2019		1,828

OFFERED

(14,855 units) at \$10.00 per unit including a 1.85% sales charge plus accrued interest on Feb. 13, 2019 thru Invesco Capital Markets, Inc. and associates.

FINANCIAL STATEMENTS

Statement of Condition, as of Feb. 13, 2019 (\$'000):

Trust Property	
Contracts to purchase securities	149
Total	149
Liabilities	
Cost to investors	149
Less: Deferred sales charge, creation and development fee and organization costs	3
Organization costs	1
Deferred sales charge liability	2
Creation and development fee liability	1
Total	149

SCHEDULE OF SECURITIES OWNED, AS OF FEB. 13, 2019:

Shares	
198	AT&T, Inc.
60	Lowe's Companies, Inc.
34	McDonald's Corporation
120	TJX Companies, Inc.
120	Coca-Cola Company
60	Procter & Gamble Company
61	Walmart, Inc.
50	Chevron Corporation
121	Aflac, Inc.
45	Chubb, Ltd.
30	S&P Global, Inc.
62	T. Rowe Price Group, Inc.
80	Abbott Laboratories

66	Medtronic plc
87	Emerson Electric Company
226	Invent Electric plc
19	Roper Technologies, Inc.
48	United Technologies Corporation
40	Automatic Data Processing, Inc.
37	Ecolab, Inc.
36	Linde plc
22	Essex Property Trust, Inc.
113	National Retail Properties, Inc.
6	Atmos Energy Corporation
32	NextEra Energy, Inc.

Cusip: 46143C344

Cusip: 46143C351

Cusip: 46143C369

Cusip: 46143C377

GLOBAL HIGH DIVIDEND PORTFOLIO 2019-1

DISTRIBUTIONS

Initial distribution of \$0.09 per unit to be paid on Jun. 25, 2019 to holders of record on Jun. 10, 2019.

RECORD OF UNIT HOLDERS VALUE, AS OF FEB. 13:
Units Outstanding:

2019	Units	Value
Number of Shares Held:	14,845	\$9,767
2019		2,230

OFFERED

(14,845 units) at \$10.00 per unit including a 1.85% sales charge plus accrued interest on Feb. 13, 2019 thru Invesco Capital Markets, Inc. and associates.

FINANCIAL STATEMENTS

Statement of Condition, as of Feb. 13, 2019 (\$'000):

Trust Property	
Contracts to purchase securities	148
Total	148
Liabilities	
Cost to investors	148
Less: Deferred sales charge, creation and development fee and organization costs	3
Organization costs	1
Deferred sales charge liability	2
Creation and development fee liability	1
Total	148

SCHEDULE OF SECURITIES OWNED, AS OF FEB. 13, 2019:

Shares	
165	AT&T, Inc.
114	BCE, Inc.
90	Verizon Communications, Inc.
87	Carnival Corporation
82	Las Vegas Sands Corporation
70	Target Corporation
100	Coca-Cola Company
62	Philip Morris International, Inc.
50	Procter & Gamble Company
116	BP plc
42	Chevron Corporation
78	Royal Dutch Shell plc
67	Bank of Montreal
12	BlackRock, Inc.
48	JPMorgan Chase & Company
88	Toronto-Dominion Bank
74	CVS Health Corporation
122	GlaxoSmithKline plc
37	Johnson & Johnson
119	Pfizer, Inc.
98	Delta Air Lines, Inc.
73	Emerson Electric Company
16	Lockheed Martin Corporation
18	Broadcom, Inc.
103	Cisco Systems, Inc.
95	QUALCOMM, Inc.
47	Texas Instruments, Inc.
29	Air Products and Chemicals, Inc.
61	American Electric Power Company, Inc.
67	Dominion Energy, Inc.

Cusip: 46143C468

Cusip: 46143C476

Cusip: 46143C484

Cusip: 46143C492

TURNAROUND STRATEGY PORTFOLIO 2019-1

DISTRIBUTIONS

Initial distribution of \$0.05 per unit to be paid on Jun. 25, 2019 to holders of record on Jun. 10, 2019.

RECORD OF UNIT HOLDERS VALUE, AS OF FEB. 13:
Units Outstanding:

2019	Units	Value
Number of Shares Held:	14,842	\$9,783
2019		3,620

OFFERED

(14,842 units) at \$10.00 per unit including a 1.85% sales charge plus accrued interest on Feb. 13, 2019 thru Invesco Capital Markets, Inc. and associates.

FINANCIAL STATEMENTS

Statement of Condition, as of Feb. 13, 2019 (\$'000):

Trust Property	
Contracts to purchase securities	148
Total	148
Liabilities	
Cost to investors	148
Less: Deferred sales charge, creation and development fee and organization costs	3
Deferred sales charge liability	2
Creation and development fee liability	1
Total	148

SCHEDULE OF SECURITIES OWNED, AS OF FEB. 13, 2019:

Shares

185	Discovery, Inc. - CL C	90	Hess Corporation	497	General Electric Company
170	MGM Resorts International	46	American Express Company	40	United Technologies Corporation
143	Campbell Soup Company	79	Citigroup, Inc.	71	Akamai Technologies, Inc.
75	Colgate-Palmolive Company	119	Morgan Stanley	29	Alliance Data Systems Corporation
210	Conagra Brands, Inc.	447	SLM Corporation	74	CommVault Systems, Inc.
104	Mondelez International, Inc.	36	Allergan plc	95	QUALCOMM, Inc.
50	Procter & Gamble Company	74	CVS Health Corporation	109	Seagate Technology plc
190	Devon Energy Corporation	37	McKesson Corporation	213	Symantec Corporation
		55	Medtronic plc	164	Xerox Corporation
		102	Perrigo Company plc	46	PPG Industries, Inc.
		27	FedEx Corporation	43	Sempra Energy

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