

MERGENT BANK & FINANCE

NEWS REPORTS

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BANK

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AMERICA FIRST MULTIFAMILY INVESTORS LP

Earnings, 9 mos. to Sep. 30 (Consol. — \$):

	2018	2017
Investment Revenues	56,651,483	48,434,147
Gain (losses) on sale of assets	56,651,483	48,434,147
Net interest income	11,265,559	2,266,273
Non-int. income	46,978,755	46,243,245
Non-int. expenses	35,874,068	38,536,585
Income taxes	cr803,805	2,110,047
Net income	27,225,480	15,015,398
Earn. per share (primary)	\$0.38	\$0.21
Earn. per share (fully-diluted)	\$0.38	\$0.21
Common shares		
Avg. no. shs. (primary)	59,989,585	59,904,078
Avg. no. shs. (fully-diluted)	59,989,585	59,904,078

AMERICAN FINANCE TRUST INC

Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Investment Revenues	189,249	177,620
Gain (losses) on sale of assets	189,249	177,620
Net interest income	216,115	753
Non-int. income	220,533	197,803
Non-int. expenses	dr23,925	195,100
Net income	dr23,925	dr27,150
Earn. per share (primary)	\$0.23	\$0.28
Earn. per share (fully-diluted)	\$0.23	\$0.28
Common shares(000)		
Avg. no. shs. (primary)	105,379	97,852

	2018	2017
Avg. no. shs. (fully-diluted)	105,379	97,852

AMERICAN NATIONAL BANKSHARES, INC. (DANVILLE, VA)

Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Net interest income	50,877	46,558
Prov. loan losses	dr97	1,090
Non-int. income	dr50,877	dr46,558
Non-int. expenses	32,705	30,772
Income taxes	4,270	5,726
Net income	17,577	13,129
Earn. per share (primary)	\$2.02	\$1.52
Earn. per share (fully-diluted)	\$2.02	\$1.52
Common shares(000)		
Avg. no. shs. (primary)	8,691	8,639
Avg. no. shs. (fully-diluted)	8,704	8,658

AMERICAN NATIONAL INSURANCE CO. (GALVESTON, TX)

Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Net investment income	740,942	704,326
Real estate revenues	11,278	6,484
Non-int. income	2,807,682	2,486,640
Net income	278,161	151,493
Earn. per share (primary)	10.28	\$5.54
Earn. per share (fully-diluted)	10.26	\$5.53
Common shares(000)		
Avg. no. shs. (primary)	26,886	26,896
Avg. no. shs. (fully-diluted)	26,924	26,959

AMERICAN REALTY INVESTORS, INC.

Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Income taxes	792	
Net income	28,526	dr7,350
Earn. per share (primary)	\$1.56	dr\$0.52
Earn. per share (fully-diluted)	\$1.56	dr\$0.52
Common shares(000)		
Avg. no. shs. (primary)	15,978	15,514
Avg. no. shs. (fully-diluted)	15,978	15,514

AMERICAN RIVER BANKSHARES

Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Net interest income	16,230	15,256
Prov. loan losses	50	300
Non-int. income	dr16,230	dr15,256
Non-int. expenses	11,131	9,810
Income taxes	1,237	1,718
Net income	3,775	3,590
Earn. per share (primary)	\$0.64	\$0.56
Earn. per share (fully-diluted)	\$0.64	\$0.55
Common shares(000)		
Avg. no. shs. (primary)	5,887	6,403
Avg. no. shs. (fully-diluted)	5,926	6,482

AMERIS Bancorp

Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Investment Revenues	290,539	214,820
Gain (losses) on sale of assets	290,539	214,820
Non-operating income	12,053	8,508
Net interest income	290,577	214,783
Prov. loan losses	13,006	5,828
Non-int. income	87,942	80,894
Non-int. expenses	264,576	196,780
Income taxes	23,446	28,671
Net income	77,491	64,398
Earn. per share (primary)	\$1.86	\$1.76
Earn. per share (fully-diluted)	\$1.85	\$1.74
Common shares(000)		
Avg. no. shs. (primary)	41,673	36,690
Avg. no. shs. (fully-diluted)	41,845	37,017

AMES NATIONAL CORP.

Earnings, 9 mos. to Sep. 30 (Consol. — \$):

	2018	2017
Net interest income	36,253,608	34,167,340
Prov. loan losses	192,978	1,221,620
Non-int. income	dr36,253,608	dr34,167,340
Non-int. expenses	20,373,054	17,950,506
Income taxes	3,328,100	4,661,687
Net income	12,812,850	11,010,865
Earn. per share (primary)	\$1.38	\$1.18
Earn. per share (fully-diluted)	\$1.38	\$1.18
Common shares		
Avg. no. shs. (primary)	9,310,913	9,310,913
Avg. no. shs. (fully-diluted)	9,310,913	9,310,913

ANCHOR Bancorp (WA)

Earnings, 3 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Net interest income	5,816	5,297
Prov. loan losses	50	75
Non-int. income	dr5,816	dr5,297
Non-int. expenses	3,926	3,853
Income taxes	559	471
Net income	1,287	1,044
Earn. per share (primary)	\$0.52	\$0.43
Earn. per share (fully-diluted)	\$0.52	\$0.43
Common shares(000)	2,484	2,421
Avg. no. shs. (primary)	2,489	2,433
Avg. no. shs. (fully-diluted)	2,489	2,433

Consolidated Balance Sheet Items, as of Sep. 30(\$000):

	2018	2017
Assets:		
Loans	374,626	4,420
Loan loss prov.		369,291
Net loans		8,515
Premises & equipment		1,350
Other assets		478,880
Total assets		
Liabilities:		
Total deposits		365,657
Demand deposits		59,725
Savings & time deposits		305,932
Common stock		25
Total liab. & stockholders' equity		478,880

ANCHOR Bancorp (WA)

Merger Completed: On Nov. 15, 2018, Co. merged with and into FS Bancorp, Inc. ("FS Bancorp"), with FS Bancorp continuing as the surviving corporation (the "Merger"), immediately following the merger, Co.'s wholly-owned bank subsidiary, Anchor Bank, merged with and into FS Bancorp's wholly-owned bank subsidiary, 1st Security Bank of Washington, with 1st Security Bank of Washington continuing as the surviving bank. As the result of the merger, FS Bancorp paid aggregate consideration to Co. shareholders of 725,585 shares of FS Bancorp common stock and \$30,800,000 in cash. Each share of Co. common stock was converted into the right to receive 0.2921 shares of FS Bancorp common stock and \$12.40 per share in cash. In addition, each unvested Co. restricted stock award became fully vested and converted into the right to receive the merger consideration described immediately above, as provided in the Merger Agreement.

AMTRUST FINANCIAL SERVICES INC

Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Gain (losses) on sale of assets	739,600	56,600
Investment Revenues	739,600	56,600
Net investment income	188,100	357,600
Insurance premiums	4,066,300	3,796,100
Non-int. income	5,224,500	4,889,800
Non-int. expenses	4,298,200	4,169,400
Income taxes	cr40,500	cr61,000
Net income	490,100	104,400
Earn. per share (primary)	\$2.34	dr\$0.80
Earn. per share (fully-diluted)	\$2.34	dr\$0.80
Common shares(000)		
Avg. no. shs. (primary)	196,900	182,570
Avg. no. shs. (fully-diluted)	197,300	182,570

APOLLO GLOBAL MANAGEMENT LLC

Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Non-int. income	1,207,950	1,843,532
Non-int. expenses	828,996	967,997
Income taxes	46,596	54,926
Net income	397,154	982,335

Earn. per share (primary)	\$1.66	\$1.17
Earn. per share (fully-diluted)	\$1.64	\$1.16
Common shares		
Avg. no. shs. (primary)	1,402,407	1,384,669
Avg. no. shs. (fully-diluted)	1,422,271	1,398,369

HEARTLAND FINANCIAL USA, INC. (DUBUQUE, IA) Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

Net interest income	2018 339,517	2017 261,590
Prov. loan losses	14,332	10,235
Non-int. income	dr339,517	dr261,590
Non-int. expenses	250,735	209,562
Income taxes	21,530	22,314
Net income	84,857	61,600
Earn. per share (primary)	\$2.61	\$2.23
Earn. per share (fully-diluted)	\$2.59	\$2.21
Common shares(000)		
Avg. no. shs. (primary)	32,520	27,569
Avg. no. shs. (fully-diluted)	32,707	27,834

HERITAGE COMMERCE CORP Earnings, 9 mos. to Sep. 30 (Consol. — \$):

Net interest income	2018 94,467,000	2017 78,759,000
Prov. loan losses	7,279,000	390,000
Non-int. income	dr94,467,000	dr78,759,000
Non-int. expenses	dr7,279,000	dr390,000
Income taxes	8,186,000	13,752,000
Net income	22,099,000	22,570,000
Earn. per share (primary)	\$0.54	\$0.59
Earn. per share (fully-diluted)	\$0.53	\$0.59
Common shares		
Avg. no. shs. (primary)	41,132,043	38,060,224
Avg. no. shs. (fully-diluted)	41,683,044	38,565,134

HERITAGE FINANCIAL CORP (WA) Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

Net interest income	2018 144,494	2017 108,165
Prov. loan losses	3,967	2,882
Non-int. income	dr144,494	dr108,165
Non-int. expenses	108,083	80,105
Income taxes	6,412	11,086
Net income	36,448	31,768
Earn. per share (primary)	\$1.04	\$1.06
Earn. per share (fully-diluted)	\$1.04	\$1.06
Common shares(000)		
Avg. no. shs. (primary)	34,650	29,748
Avg. no. shs. (fully-diluted)	34,821	29,834

HIGH COUNTRY BANCORP, INC. Earnings, 3 mos. to Sep. 30 (Consol. — \$):

Net interest income	2018 3,454,000	2017 3,052,000
Non-int. income	dr3,454,000	dr3,052,000
Non-int. expenses	2,397,000	2,184,000
Income taxes	320,000	431,000
Net income	1,054,000	766,000
Earn. per share (primary)	\$1.14	\$0.83
Earn. per share (fully-diluted)	\$1.14	\$0.83
Common shares		
Avg. no. shs. (primary)	922,034	922,534
Avg. no. shs. (fully-diluted)	922,034	922,534

Consolidated Balance Sheet Items, as of Sep. 30 (\$):

Assets:	2018	2017
Premises & equipment	5,274,000	1,499,000
Other assets	276,228,000	276,228,000
Total assets	281,502,000	277,727,000
Liabilities:		
Total deposits	247,076,000	247,076,000
Other liabilities	1,821,000	1,821,000
Total liab. & stockholders' equity	248,897,000	248,897,000

HIGHLANDS REIT INC Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

Non-int. income	2018 33,117	2017 44,723
Non-int. expenses	29,805	38,039
Income taxes	cr155	cr700
Net income	12,849	189,362
Earn. per share (primary)	\$0.01	\$0.22
Earn. per share (fully-diluted)	\$0.01	\$0.22
Common shares(000)		
Avg. no. shs. (primary)	871,027	867,440
Avg. no. shs. (fully-diluted)	871,027	867,440

HILLS BANCORPORATION Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

Net interest income	2018 87,506	2017 78,185
Prov. loan losses	1,539	1,827
Non-int. income	dr87,506	dr78,185
Non-int. expenses	45,352	42,606
Income taxes	7,765	10,472
Net income	30,971	23,883
Earn. per share (primary)	\$3.30	\$2.56
Earn. per share (fully-diluted)	\$3.30	\$2.56
Common shares(000)		
Avg. no. shs. (primary)	9,375	9,328

Av. no. shs. (fully-diluted)	9,379	9,333
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HINGHAM INSTITUTION FOR SAVINGS Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

Net interest income	2018 69,607	2017 59,294
Prov. loan losses	1,050	1,098
Non-int. income	dr69,607	dr59,294
Non-int. expenses	14,071	13,636
Income taxes	10,060	13,366
Net income	25,735	19,066
Earn. per share (primary)	\$12.07	\$8.94
Earn. per share (fully-diluted)	\$11.77	\$8.75
Common shares(000)		
Avg. no. shs. (primary)	2,133	2,133
Avg. no. shs. (fully-diluted)	2,187	2,180

HOME BANCORP INC Earnings, 9 mos. to Sep. 30 (Consol. — \$):

Net interest income	2018 76,410,000	2017 52,428,000
Prov. loan losses	2,331,000	1,117,000
Non-int. income	dr76,410,000	dr52,428,000
Non-int. expenses	45,277,000	32,305,000
Income taxes	6,079,000	6,985,000
Net income	23,501,000	13,582,000
Earn. per share (primary)	\$2.60	\$1.95
Earn. per share (fully-diluted)	\$2.53	\$1.88
Common shares		
Avg. no. shs. (primary)	9,053,000	6,972,000
Avg. no. shs. (fully-diluted)	9,297,000	7,241,000

HOME BANCSHARES INC Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

Net interest income	2018 507,588	2017 361,270
Prov. loan losses	4,322	39,324
Non-int. income	dr507,588	dr361,270
Non-int. expenses	188,409	137,666
Income taxes	73,630	63,192
Net income	229,373	111,774
Earn. per share (primary)	\$1.32	\$0.78
Earn. per share (fully-diluted)	\$1.32	\$0.78
Common shares(000)		
Avg. no. shs. (primary)	173,870	143,111
Avg. no. shs. (fully-diluted)	174,394	143,839

HOPE BANCORP INC Earnings, 9 mos. to Sep. 30 (Consol. — \$):

Net interest income	2018 478,146,000	2017 418,919,000
Prov. loan losses	12,100,000	13,760,000
Non-int. income	dr478,146,000	dr418,919,000
Non-int. expenses	195,437,000	179,813,000
Income taxes	49,823,000	76,158,000
Net income	145,140,000	121,461,000
Earn. per share (primary)	\$1.09	\$0.90
Earn. per share (fully-diluted)	\$1.09	\$0.90
Common shares		
Avg. no. shs. (primary)	132,930,437	135,296,332
Avg. no. shs. (fully-diluted)	133,214,069	135,661,965

HOWARD BANCORP INC Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

Net interest income	2018 57,961	2017 31,688
Prov. loan losses	3,241	1,031
Non-int. income	dr57,961	dr31,688
Non-int. expenses	61,447	32,321
Income taxes	cr1,103	3,158
Net income	dr3,974	5,317
Earn. per share (primary)	dr\$0.23	\$0.56
Earn. per share (fully-diluted)	dr\$0.23	\$0.56
Common shares(000)		
Avg. no. shs. (primary)	17,058	9,469
Avg. no. shs. (fully-diluted)	17,058	9,507

HUGOTON ROYALTY TRUST (TX) Earnings, 9 mos. to Sep. 30 (— \$):

Net interest income	2018 16,455	2017 4,616
Non-int. income	1,590,949	4,236,724
Net income	370,040	3,534,280
Earn. per share (primary)	\$0.01	\$0.09
Earn. per share (fully-diluted)	\$0.01	\$0.09
Common shares		
Avg. no. shs. (primary)	40,000,000	40,000,000

HUNT COMPANIES FINANCE TRUST INC Earnings, 9 mos. to Sep. 30 (Consol. — \$):

Non-operating income	2018 37,096,104	2017 56,072,760
Investment Revenues	37,096,104	56,072,760
Gain (losses) on sale of assets	37,096,104	56,072,760
Net interest income	48,785,662	66,412,908
Non-int. income	dr10,898,997	dr9,737,727
Non-int. expenses	43,708,702	60,858,948
Net income	dr5,822,037	dr4,183,767
Earn. per share (primary)	dr\$0.36	dr\$0.35
Earn. per share (fully-diluted)	dr\$0.36	dr\$0.35

Common shares		
Avg. no. shs. (primary)	23,588,688	19,342,188
Avg. no. shs. (fully-diluted)	23,588,688	19,342,188

IBERIABANK CORP Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

Net interest income	2018 891,433	2017 644,080
Prov. loan losses	26,678	36,718
Non-int. income	dr891,433	dr644,080
Non-int. expenses	dr26,678	dr36,718
Income taxes	78,410	69,358
Net income	240,210	132,135
Earn. per share (primary)	\$4.17	\$2.47
Earn. per share (fully-diluted)	\$4.14	\$2.45
Common shares(000)		
Avg. no. shs. (primary)	55,047	49,749
Avg. no. shs. (fully-diluted)	55,407	50,106

ICAHN ENTERPRISES LP Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

Investment Revenues	2018 427,000	2017 698,000
Gain (losses) on sale of assets	427,000	698,000
Non-operating income	65,000	1,969,000
Net interest income	99,000	94,000
Non-int. income	9,328,000	10,374,000
Non-int. expenses	8,973,000	8,192,000
Income taxes	cr57,000	13,000
Net income	864,000	2,394,000
Earn. per share (primary)	\$3.15	\$13.23
Earn. per share (fully-diluted)	\$3.15	\$13.23
Common shares(000)		
Avg. no. shs. (primary)	178,000	158,000
Avg. no. shs. (fully-diluted)	178,000	154,000

INDEPENDENT BANK CORP (MA) Merger Completed:

On Nov. 16, 2018, MNB Bancorp ("MNB") merged with and into Co., with Co. continuing as the surviving corporation (the "Merger"), immediately following the merger, MNB's wholly-owned bank subsidiary, The Milford National Bank and Trust Company ("Milford National"), merged with and into Co.'s wholly-owned bank subsidiary, Rockland Trust Company ("Rockland Trust"), with Rockland Trust continuing as the surviving bank. As the result of the merger, each share of MNB common stock was converted into the right to receive either (i) \$275.00 in cash or (ii) 3.55 shares of Co. common stock. Pursuant to the Merger Agreement, 25% of the aggregate merger consideration consisted of cash and 75% consisted of shares of Independent common stock. Former MNB Bancorp shareholders received approximately 528,353 shares of Co. common stock in the aggregate and an aggregate of approximately \$13,644,263 in cash, which doesn't include cash in lieu of fractional shares. Each MNB shareholder who would otherwise have been entitled to receive a fraction of a share of Co. common stock in the Merger received cash in an amount equal to the product obtained by multiplying (i) the fractional share interest to which such holder would otherwise be entitled to receive by (ii) \$79.57, which was the volume-weighted average trading price of a share of Co. common stock on the Nasdaq Global Select Market, as reported by Bloomberg L.P., for the five consecutive trading days ending on the fifth trading day immediately preceding the closing date of the Merger, rounded to the nearest whole cent. Including the shares issued in connection with the acquisition, Co. had approximately 28,080,467 shares of common stock outstanding.

INTERACTIVE BROKERS GROUP INC Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

Gain (losses) on sale of assets	2018 1,015,000	2017 737,000
Investment Revenues	1,015,000	737,000
Non-operating income	dr321,000	dr147,000
Net investment income	32,000	26,000
Net interest income	1,007,000	626,000
Non-int. income	379,000	535,000
Non-int. expenses	524,000	502,000
Income taxes	52,000	56,000
Net income	810,000	603,000
Earn. per share (primary)	\$1.73	\$1.12
Earn. per share (fully-diluted)	\$1.71	\$1.10
Common shares(000)		
Avg. no. shs. (primary)	72,879	69,406
Avg. no. shs. (fully-diluted)	73,746	70,410

INTERNATIONAL BANCSHARES CORP. Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

Investment Revenues	2018 360,898	2017 317,524
Gain (losses) on sale of assets	360,898	317,524
Non-operating income	13,425	8,569
Net interest income	344,847	307,100
Prov. loan losses	3,212	9,096
Non-int. income	dr3,212	dr9,096
Non-int. expenses	266,005	249,086
Income taxes	42,009	49,761
Net income	157,402	112,201
Earn. per share (primary)	\$2.38	\$1.70
Earn. per share (fully-diluted)	\$2.36	\$1.68
Common shares(000)		
Avg. no. shs. (primary)	66,114	66,037

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Avg. no. shs. (fully-diluted) 66,740 66,736

INVESCO DB COMMODITY INDEX TRACKING FUND

Earnings, 9 mos. to Sep. 30 (— \$):
 2018 2017
 Net interest income 30,540,276 9,110,862
 Non-int. income 4,485,222 518,171
 Non-int. expenses 17,778,119 13,309,656
Net income 17,247,379 **dr3,680,623**
 Earn. per share (primary) \$0.11 **d\$0.03**

ISHARES S&P GSCI COMMODITY-INDEXED TRUST

Earnings, 9 mos. to Sep. 30 (— \$):
 2018 2017
 Investment Revenues 17,187,579 6,136,013
 Gain (losses) on sale of assets 17,187,579 6,136,013
 Net interest income 17,187,579 6,136,013
 Non-int. income **dr17,187,579** **dr6,136,013**
 Non-int. expenses 9,068,494 7,069,851
Net income 8,119,085 **dr933,838**
 Earn. per share (primary) \$0.10 **d\$0.01**

ISHARES SILVER TRUST

Earnings, 9 mos. to Sep. 30 (— \$):
 2018 2017
 Non-int. expenses 19,371,652 21,523,569
Net income **dr19,371,652** **dr21,523,569**
 Earn. per share (primary) **d\$2.45** **\$0.61**

JMP GROUP LLC

Earnings, 9 mos. to Sep. 30 (Consol. — \$):
 2018 2017
 Net investment income **dr1,467,000** **dr3,608,000**
 Prov. loan losses 4,199,000 3,488,000
 Non-int. income 99,857,000 83,356,000
 Non-int. expenses 102,518,000 89,029,000
 Income taxes **cr146,000** **cr169,000**
Net income **dr1,845,000** **dr12,798,000**
 Earn. per share (primary) **d\$0.09** **d\$0.67**
 Earn. per share (fully-diluted) **d\$0.09** **d\$0.67**
 Common shares
 Avg. no. shs. (primary) 21,545,000 21,583,000
 (fully-diluted) 21,545,000 21,583,000

KKR REAL ESTATE FINANCE TRUST INC

Earnings, 9 mos. to Sep. 30 (Consol. — \$000):
 2018 2017
 Investment Revenues 208,079 96,928
 Gain (losses) on sale of assets 208,079 96,928
 Non-operating income 3,699 13,426
 Net interest income 195,079 96,928
 Non-int. income 37,566 27,774
 Non-int. expenses 74,129 25,359
 Income taxes 227 388
Net income 158,289 98,955
 Earn. per share (primary) \$1.26 \$0.98
 Earn. per share (fully-diluted) \$1.25 \$0.98
 Common shares(000)
 Avg. no. shs. (primary) 54,111 42,501
 (fully-diluted) 54,132 42,502

LAKELAND FINANCIAL CORP

Earnings, 9 mos. to Sep. 30 (Consol. — \$000):
 2018 2017
 Net interest income 145,242 121,537
 Prov. loan losses 6,100 1,150
 Non-int. income **dr145,242** **dr121,537**
 Non-int. expenses 57,385 58,519
 Income taxes 13,053 20,525
Net income 59,048 45,703
 Earn. per share (primary) \$2.33 \$1.82
 Earn. per share (fully-diluted) \$2.30 \$1.78
 Common shares(000)
 Avg. no. shs. (primary) 25,284 25,177
 (fully-diluted) 25,720 25,641

Consolidated Balance Sheet Items, as of Sep. 30(\$000):
 2018 2017
 Assets:
 Cash & due from banks 151,127
 Net loans 3,794,782
 Premises & equipment 57,644
 Other assets 37,275
 Total assets 4,757,619
 Liabilities:
 Federal Funds purchased 20,000
 Demand deposits 880,363
 Savings & time deposits 3,135,561
 Secur. repurchase. agree 77,352
 Other liabilities 26,132
 Common stock 111,045
 Total liab. & stockholders' equity 4,757,530

LIVE OAK BANCSHARES INC

Earnings, 9 mos. to Sep. 30 (Consol. — \$000):
 2018 2017
 Net interest income 117,889 72,936
 Non-int. income **dr117,889** **dr72,936**
 Non-int. expenses 120,146 102,141
 Income taxes **cr2,392** **cr3,853**
Net income 40,958 28,769
 Earn. per share (primary) \$1.02 \$0.81

Earn. per share (fully-diluted) \$0.98 \$0.78
 Common shares(000)
 Avg. no. shs. (primary) 40,025 35,485
 Avg. no. shs. (fully-diluted) 41,587 36,730

MB FINANCIAL INC

Earnings, 9 mos. to Sep. 30 (Consol. — \$000):
 2018 2017
 Investment Revenues 554,531 497,624
 Gain (losses) on sale of assets 554,531 497,624
 Non-operating income 35,595 28,894
 Net interest income 555,662 497,480
 Prov. loan losses 35,230 17,950
 Non-int. income 260,949 279,551
 Non-int. expenses 663,689 561,144
 Income taxes 32,591 65,224
Net income 85,101 132,713
 Earn. per share (primary) \$1.71 \$1.84
 Earn. per share (fully-diluted) \$1.69 \$1.81
 Common shares(000)
 Avg. no. shs. (primary) 84,231 83,800
 (fully-diluted) 85,162 84,776

MERCANTILE BANK CORP.

Earnings, 9 mos. to Sep. 30 (Consol. — \$):
 2018 2017
 Net interest income 104,786,000 92,641,000
 Prov. loan losses 1,100,000 2,350,000
 Non-int. income **dr104,786,000** **dr92,641,000**
 Non-int. expenses 63,111,000 57,518,000
Net income 30,450,000 23,295,000
 Earn. per share (primary) \$1.83 \$1.41
 Earn. per share (fully-diluted) \$1.83 \$1.41
 Common shares
 Avg. no. shs. (primary) 16,602,701 16,463,245
 (fully-diluted) 16,610,544 16,474,534

MGM GROWTH PROPERTIES LLC

Earnings, 9 mos. to Sep. 30 (Consol. — \$000):
 2018 2017
 Investment Revenues 652,888 551,153
 Gain (losses) on sale of assets 652,888 551,153
 Non-int. income 718,450 551,153
 Non-int. expenses 373,354 279,586
 Income taxes 7,760 3,903
Net income 176,151 134,267
 Earn. per share (primary) \$0.68 \$0.56
 Earn. per share (fully-diluted) \$0.68 \$0.56
 Common shares(000)
 Avg. no. shs. (primary) 70,991 58,613
 (fully-diluted) 71,174 58,808

MIDDLEFIELD BANC CORP

Earnings, 9 mos. to Sep. 30 (Consol. — \$):
 2018 2017
 Net interest income 36,898,000 32,431,000
 Prov. loan losses 630,000 615,000
 Non-int. income **dr36,898,000** **dr32,431,000**
 Non-int. expenses 20,870,000 20,653,000
 Income taxes 1,602,000 2,535,000
Net income 9,069,000 7,069,000
 Earn. per share (primary) \$2.79 \$2.38
 Earn. per share (fully-diluted) \$2.78 \$2.37
 Common shares
 Avg. no. shs. (primary) 3,226,845 2,966,151
 (fully-diluted) 3,242,299 2,978,743

MIDWESTONE FINANCIAL GROUP, INC.

Earnings, 9 mos. to Sep. 30 (Consol. — \$000):
 2018 2017
 Net interest income 95,425 88,782
 Prov. loan losses 4,050 6,665
 Non-int. income **dr95,425** **dr88,782**
 Non-int. expenses 59,650 53,378
 Income taxes 5,921 7,603
Net income 22,727 20,289
 Earn. per share (primary) \$1.86 \$1.69
 Earn. per share (fully-diluted) \$1.86 \$1.69
 Common shares(000)
 Avg. no. shs. (primary) 12,221 11,978
 (fully-diluted) 12,237 12,000

NATIONAL WESTERN LIFE GROUP INC

Earnings, 9 mos. to Sep. 30 (Consol. — \$000):
 2018 2017
 Net investment income 358,100 327,493
 Non-int. income 509,113 626,633
 Non-int. expenses 390,463 518,511
Net income 94,982 70,834
 Earn. per share (primary) 26.86 10.02
 Earn. per share (fully-diluted) 13.43 20.03
 Avg. no. shs. (fully-diluted) 3,436 200

NAVIGATORS GROUP INC (THE)

Earnings, 9 mos. to Sep. 30 (Consol. — \$):
 2018 2017
 Insurance premiums 1,000,680,000 881,321,000
 Net investment income 73,954,000 66,311,000
 Non-int. income 1,082,536,000 952,458,000

Income taxes 13,457,000 **cr2,243,000**
Net income 67,607,000 13,633,000
 Earn. per share (primary) \$2.28 \$0.46
 Earn. per share (fully-diluted) \$2.24 \$0.45
 Common shares
 Avg. no. shs. (primary) 29,699,000 29,419,000
 Avg. no. shs. (fully-diluted) 30,160,000 30,006,000

NBT BANCORP. INC.

Earnings, 9 mos. to Sep. 30 (Consol. — \$000):
 2018 2017
 Net interest income 253,731 229,177
 Prov. loan losses 22,300 22,835
 Non-int. income **dr253,731** **dr229,177**
 Non-int. expenses 173,357 159,369
 Income taxes 23,699 30,321
Net income 83,914 64,514
 Earn. per share (primary) \$1.92 \$1.48
 Earn. per share (fully-diluted) \$1.91 \$1.47
 Common shares(000)
 Avg. no. shs. (primary) 43,692 43,563
 Avg. no. shs. (fully-diluted) 44,009 43,892

NEW YORK MORTGAGE TRUST INC

Earnings, 9 mos. to Sep. 30 (Consol. — \$):
 2018 2017
 Net interest income 326,863,000 263,748,000
 Non-int. income **dr326,863,000** **dr263,748,000**
 Non-int. expenses 27,380,000 32,791,000
 Income taxes **cr547,000** **cr2,187,000**
Net income 95,286,000 57,767,000
 Earn. per share (primary) \$0.63 \$0.46
 Earn. per share (fully-diluted) \$0.60 \$0.45
 Common shares
 Avg. no. shs. (primary) 119,955,000 111,824,000
 Avg. no. shs. (fully-diluted) 140,044,000 129,931,000

NORTHTRIM BANCCORP INC

Earnings, 9 mos. to Sep. 30 (Consol. — \$000):
 2018 2017
 Net interest income 46,970 44,876
 Prov. loan losses **dr300** **dr3,200**
 Non-int. income **dr46,970** **dr44,876**
 Non-int. expenses 51,800 49,616
 Income taxes 3,164 6,236
Net income 15,156 13,264
 Earn. per share (primary) \$2.21 \$1.88
 Earn. per share (fully-diluted) \$2.17 \$1.85
 Common shares(000)
 Avg. no. shs. (primary) 6,874 6,898
 Avg. no. shs. (fully-diluted) 6,979 6,984

NORTHWEST BANCSHARES, INC. (MD)

Earnings, 9 mos. to Sep. 30 (Consol. — \$000):
 2018 2017
 Net interest income 278,013 267,295
 Prov. loan losses 16,540 13,226
 Non-int. income **dr278,013** **dr267,295**
 Non-int. expenses 187,285 200,481
 Income taxes 20,875 34,868
Net income 79,024 72,319
 Earn. per share (primary) \$0.78 \$0.72
 Earn. per share (fully-diluted) \$0.76 \$0.71
 Common shares(000)
 Avg. no. shs. (primary) 101,937 100,921
 Avg. no. shs. (fully-diluted) 103,504 102,538

NORTHWEST INDIANA BANCORP

Earnings, 9 mos. to Sep. 30 (Consol. — \$000):
 2018 2017
 Net interest income 28,064 24,781
 Prov. loan losses 950 722
 Non-int. income **dr28,064** **dr24,781**
 Non-int. expenses 21,980 18,531
 Income taxes 1,025 1,715
Net income 6,697 7,075
 Earn. per share (primary) \$2.29 \$2.47
 Earn. per share (fully-diluted) \$2.29 \$2.47
 Common shares(000)
 Avg. no. shs. (primary) 2,922 2,864
 Avg. no. shs. (fully-diluted) 2,922 2,864

NUVEEN TAXABLE MUNICIPAL INCOME FUND

New Name: On Nov. 19, 2018, Co. changed its name from Nuveen Build America Bond to Nuveen Taxable Municipal Income Fund.

OLD SECOND BANCORP., INC. (AURORA, ILL.)

Earnings, 9 mos. to Sep. 30 (Consol. — \$000):
 2018 2017
 Net interest income 78,579 64,841
 Prov. loan losses 728 1,050
 Non-int. income **dr78,579** **dr64,841**
 Non-int. expenses 57,623 51,908
 Income taxes 6,978 6,023
Net income 25,392 17,650
 Earn. per share (primary) \$0.85 \$0.60
 Earn. per share (fully-diluted) \$0.84 \$0.59
 Common shares(000)
 Avg. no. shs. (primary) 29,718 29,592

BANK

Avg. no. shs. (fully-diluted)	5,211	5,177
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RIVERSOURCE LIFE INSURANCE CO
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

2018	2017	
Insurance premiums	296,000	304,000
Net investment income	757,000	797,000
Non-int. income	2,959,000	2,855,000
Income taxes	29,000	71,000
Net income	652,000	686,000

RIVERVIEW BANCORP, INC.
Earnings, 6 mos. to Sep. 30 (Consol. — \$000):

2018	2017	
Net interest income	24,318	22,338
Prov. loan losses	50	50
Non-int. income	dr24,318	dr22,338
Non-int. expenses	17,884	17,933
Income taxes	2,502	2,963
Net income	8,671	5,713
Earn. per share (primary)	\$0.38	\$0.25
Earn. per share (fully-diluted)	\$0.38	\$0.25
Common shares(000)		
Avg. no. shs. (primary)	22,575	22,512
Avg. no. shs. (fully-diluted)	22,655	22,600

SABRA HEALTH CARE REIT INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

2018	2017	
Non-int. income	484,200	239,175
Non-int. expenses	326,830	191,800
Income taxes	1,847	161
Net income	298,498	54,396
Earn. per share (primary)	\$1.62	\$0.58
Earn. per share (fully-diluted)	\$1.62	\$0.57
Common shares(000)		
Avg. no. shs. (primary)	178,309	81,151
Avg. no. shs. (fully-diluted)	178,730	81,429

SAFETY, INCOME & GROWTH INC
Acquisition Completed: On Nov. 9, 2018, Co. acquired land and simultaneously structured and entered into a ground lease at 1111 Pennsylvania Avenue, a 337,000 square foot Class-A office building located in Washington, D.C. for an aggregate purchase price of \$150,000,000.

SANTANDER HOLDINGS USA INC.
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

2018	2017	
Investment Revenues	5,972,541	5,979,249
Gain (Losses) on sale of assets	5,972,541	5,979,249
Non-operating income	2,023,524	1,766,479
Net interest income	5,974,472	5,962,973
Prov. loan losses	1,608,697	2,065,837
Non-int. income	2,442,436	2,251,364
Non-int. expenses	6,699,535	6,176,147
Income taxes	374,162	257,033
Net income	dr374,006	dr414,197

SEACOAST BANKING CORP. OF FLORIDA
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

2018	2017	
Net interest income	171,340	138,252
Prov. loan losses	9,388	3,385
Non-int. income	dr171,340	dr138,252
Non-int. expenses	103,421	107,347
Income taxes	15,329	15,962
Net income	51,313	29,818
Earn. per share (primary)	\$1.09	\$0.72
Earn. per share (fully-diluted)	\$1.07	\$0.70
Common shares(000)		
Avg. no. shs. (primary)	47,108	41,626
Avg. no. shs. (fully-diluted)	47,903	42,298

SENIOR HOUSING PROPERTIES TRUST
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

2018	2017	
Non-int. income	831,942	796,185
Income taxes	444	300
Net income	409,596	85,475
Earn. per share (primary)	\$1.71	\$0.35
Earn. per share (fully-diluted)	\$1.71	\$0.35
Common shares(000)		
Avg. no. shs. (primary)	237,492	237,404
Avg. no. shs. (fully-diluted)	237,526	237,445

SIERRA BANCORP
Earnings, 9 mos. to Sep. 30 (Consol. — \$):

2018	2017	
Net interest income	74,596,000	56,790,000
Prov. loan losses	2,950,000	300,000
Non-int. income	dr74,596,000	dr56,790,000
Non-int. expenses	50,038,000	45,938,000
Income taxes	6,910,000	7,533,000
Net income	21,773,000	15,496,000
Earn. per share (primary)	\$1.43	\$1.12
Earn. per share (fully-diluted)	\$1.41	\$1.11
Common shares		
Avg. no. shs. (primary)	15,251,746	13,824,173

Avg. no. shs. (fully-diluted)	15,428,465	14,010,894
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SIGNATURE BANK (NEW YORK, NY)
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

2018	2017	
Investment Revenues	1,254,046	1,093,132
Gain (losses) on sale of assets	1,254,046	1,093,132
Non-operating income	dr19,011	dr10,200
Net interest income	1,248,103	1,083,212
Prov. loan losses	156,083	221,560
Non-int. income	17,344	26,941
Non-int. expenses	63,884	490,497
Income taxes	113,594	126,354
Net income	344,486	271,742
Earn. per share (primary)	\$6.32	\$5.05
Earn. per share (fully-diluted)	\$6.30	\$5.01
Common shares(000)		
Avg. no. shs. (primary)	54,406	53,968
Avg. no. shs. (fully-diluted)	54,646	54,349

SIMMONS FIRST NATIONAL CORP
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

2018	2017	
Investment Revenues	502,444	252,111
Gain (losses) on sale of assets	502,444	252,111
Non-operating income	17,461	17,580
Net interest income	502,391	249,809
Prov. loan losses	28,528	16,792
Non-int. income	109,308	102,135
Non-int. expenses	465,806	283,722
Income taxes	38,651	35,429
Net income	78,714	16,002
Earn. per share (primary)	\$1.74	\$1.16
Earn. per share (fully-diluted)	\$1.72	\$1.16
Common shares(000)		
Avg. no. shs. (primary)	92,246	63,594
Avg. no. shs. (fully-diluted)	92,797	64,014

SIMMONS FIRST NATIONAL CORP
Merger Development: On Nov. 13, 2018, Co., the parent holding company of Simmons Bank, entered into an Agreement and Plan of Merger (the "Agreement") with Reliance Bancshares, Inc. ("Reliance"), the parent company of Reliance Bank, pursuant to which, upon the terms and subject to the conditions of the Agreement, Reliance will merge with and into Co. (the "Transaction"), with Co. continuing as the surviving corporation in the Transaction. Upon the terms and subject to the conditions of the Agreement, upon the consummation of the Transaction, (i) holders of Reliance's common stock and common stock equivalents will receive, in the aggregate, 4,000,000 shares of Co.'s common stock and \$62,700,000 in cash (the "Aggregate Cash Consideration") and (ii) each share of Reliance's series A preferred stock, series B preferred stock and series C preferred stock will be converted into the right to receive one share of Co.'s comparable series A preferred stock, series B preferred stock or series C preferred stock, respectively. In addition, upon the terms and subject to the conditions of the Agreement, if, as of the 10th day prior to the consummation of the Transaction, (i) the average closing price of Co.'s common stock is more than \$37.68 and (ii) the change in the average closing price of Co.'s common stock exceeds the change in the Nasdaq Bank Index by more than 20%, then the Aggregate Cash Consideration will be decreased by an amount such that the total value of the merger consideration is not greater than \$213,420,000. Simultaneously with the closing of the transaction, Reliance Bank is expected to be merged with and into Simmons Bank.

SPIRIT OF TEXAS BANCSHARES INC
Merger Completed: On Nov. 14, 2018, Comanche National Corporation, a Texas corporation ("Comanche") merged with and into Co., with Co. continuing as the surviving corporation (the "Merger"). Immediately after the Merger, Comanche National Corporation of Delaware, a Delaware corporation and wholly-owned subsidiary of Comanche, merged with and into Co., with Co. continuing as the surviving corporation. As a result of the Merger, each outstanding share of Comanche common stock, no par value, held immediately prior to the effective time of the Merger was converted into the right to receive \$30.67 in cash and approximately 5.37 shares of Co. common stock, no par value ("Spirit Common Stock"). In lieu of each fractional share of Spirit Common Stock that would otherwise have been issued to Comanche shareholders in the Merger, Co. will pay cash in an amount (rounded to the nearest cent) determined by multiplying such fraction by \$21.00.

SPRINGLEAF FINANCE CORP
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

2018	2017	
Insurance premiums	318,000	114,000
Net interest income	2,692,000	913,000
Prov. loan losses	766,000	232,000
Non-int. income	dr2,692,000	dr913,000
Non-int. expenses	dr766,000	dr232,000
Income taxes	131,000	51,000
Net income	294,000	73,000

STATE AUTO FINANCIAL CORP.
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

2018	2017	
Insurance premiums	929,200	957,200
Net investment income	62,200	56,500
Non-int. income	1,011,400	1,059,200
Net income	37,300	dr4,100
Earn. per share (primary)	\$0.87	dr\$0.10
Earn. per share (fully-diluted)	\$0.86	dr\$0.10
Common shares(000)		

Avg. no. shs. (primary)	42,800	42,000
Avg. no. shs. (fully-diluted)	43,300	42,000

STELLUS CAPITAL INVESTMENT CORP
Earnings, 9 mos. to Sep. 30 (Consol. — \$):

2018	2017	
Investment Revenues	38,019,061	30,236,690
Gain (losses) on sale of assets	38,019,061	30,236,690
Net income	14,812,589	13,558,038
Earn. per share (primary)	\$0.93	\$0.93
Common shares		
Avg. no. shs. (primary)	15,953,491	14,510,408

SUNCREST BANK (VISALIA, CA)
Earnings, 9 mos. to Sep. 30 (— \$):

2018	2017	
Net interest income	23,635,991	16,153,341
Prov. loan losses	920,000	950,000
Non-int. income	dr23,635,991	dr16,153,341
Non-int. expenses	12,911,042	8,943,976
Income taxes	2,506,500	2,357,100
Net income	6,367,723	3,273,529

SVB FINANCIAL GROUP
Merger Development: On Nov. 13, 2018, Co. announced that it has entered into a merger agreement to acquire Leerink Holdings LLC ("Leerink"), the Boston-based parent company of Leerink Partners LLC, an investment bank focused on the healthcare and life science industries. The new entity, SVB Leerink, will operate as a wholly-owned subsidiary of Co. Co. will acquire Leerink for \$280,000,000 in cash up front to the unitholders and, in addition, will provide a retention pool for employees of \$60,000,000 to be paid over five years. The deal has been approved by Leerink's unitholders and the transaction is expected to close during the first quarter of 2019.

SVB FINANCIAL GROUP
Co. Repurchasing Certain Securities: On Nov. 13, 2018, Co. announced that its Board of Directors has authorized a \$500,000,000 common stock repurchase program (the "Stock Repurchase Program") pursuant to which Co. may, from time to time and on or before the program's expiration date, repurchase shares of its outstanding common stock in the open market, in privately-negotiated transactions, or otherwise, subject to applicable laws and regulations. The extent to which Co. repurchases its shares, and the timing of such repurchases, will depend upon a variety of factors, including market conditions, regulatory requirements, availability of funds, and other relevant considerations, as determined by Co. Co. may, in its discretion, begin, suspend or terminate repurchases at any time prior to the program's expiration, without any prior notice. Repurchases may also be made pursuant to a trading plan under Rule 10b5-1 under the Securities Exchange Act of 1934, as amended, which would permit shares to be repurchased when Co. might otherwise be precluded from doing so because of self-imposed trading blackout periods or other regulatory restrictions. Co. expects to finance repurchases under the program with available cash balances.

TIPTREE INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$):

2018	2017	
Insurance premiums	317,842,000	272,781,000
Net investment income	13,942,000	12,032,000
Non-int. income	473,449,000	430,370,000
Income taxes	cr1,478,000	cr1,278,000
Net income	29,355,000	dr7,360,000
Earn. per share (primary)	\$0.69	dr\$0.22
Earn. per share (fully-diluted)	\$0.69	dr\$0.22
Common shares		
Avg. no. shs. (primary)	34,309,551	28,908,195
Avg. no. shs. (fully-diluted)	34,309,551	28,908,195

TOYOTA MOTOR CREDIT CORP.
Earnings, 6 mos. to Sep. 30 (Consol. — \$000):

2018	2017	
Prov. loan losses	156,000	212,000
Non-int. expenses	dr156,000	dr212,000
Income taxes	109,000	166,000
Net income	286,000	282,000

TPG RE FINANCE TRUST INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

2018	2017	
Net interest income	193,921	146,411
Non-int. income	dr193,921	dr146,411
Non-int. expenses	25,08	21,128
Income taxes	208	140
Net income	78,376	69,594
Earn. per share (primary)	\$1.27	\$1.34
Earn. per share (fully-diluted)	\$1.27	\$1.34
Common shares(000)		
Avg. no. shs. (primary)	61,636	51,970
Avg. no. shs. (fully-diluted)	61,636	51,970

TRISTATE CAPITAL HOLDINGS INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

2018	2017	
Net interest income	141,624	96,427
Prov. loan losses	376	1,042
Non-int. income	dr141,624	dr96,427
Non-int. expenses	74,478	64,712
Income taxes	5,680	8,640
Net income	39,304	25,945
Earn. per share (primary)	\$1.37	\$0.94
Earn. per share (fully-diluted)	\$1.31	\$0.90
Common shares(000)		

Avg. no. shs. (primary)	27,604	27,581
Avg. no. shs. (fully-diluted)	28,850	28,722

TRUSTMARK CORP
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

Investment Revenues	360,676	332,811
Gain (losses) on sale of assets	360,676	332,811
Non-operating income	4,832	11,268
Net interest income	360,676	332,796
Prov. loan losses	15,043	3,533
Non-int. income	141,277	140,703
Non-int. expenses	326,824	401,408
Income taxes	16,090	23,596
Net income	143,996	44,962
Earn. per share (primary)	\$1.67	\$1.33
Earn. per share (fully-diluted)	\$1.67	\$1.32
Common shares(000)	67,729	67,722
Avg. no. shs. (primary)	67,729	67,722
Avg. no. shs. (fully-diluted)	67,876	67,876

UNION BANKSHARES CORP (NEW)
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

Net interest income	388,151	241,865
Prov. loan losses	9,011	7,344
Non-int. income	dr388,151	dr241,865
Non-int. expenses	254,223	160,527
Income taxes	20,973	20,924
Net income	102,163	57,737
Earn. per share (primary)	\$1.55	\$1.32
Earn. per share (fully-diluted)	\$1.55	\$1.32
Common shares(000)	65,818	43,685
Avg. no. shs. (primary)	65,818	43,685
Avg. no. shs. (fully-diluted)	65,873	43,768

UNIONBANCAL CORP
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

Net interest income	3,737,000	3,093,000
Prov. loan losses	43,000	dr34,000
Non-int. income	dr3,737,000	dr3,093,000
Non-int. expenses	3,183,000	2,979,000
Income taxes	21,000	255,000
Net income	796,000	731,000

UNITED BANKSHARES INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

Investment Revenues	530,215	447,288
Gain (losses) on sale of assets	530,215	447,288
Non-operating income	5,182	5,504
Net interest income	530,215	447,288
Prov. loan losses	16,190	21,429
Non-int. income	99,577	93,727
Non-int. expenses	365,452	324,778
Income taxes	55,066	67,356
Net income	193,084	127,452
Earn. per share (primary)	\$1.84	\$1.39
Earn. per share (fully-diluted)	\$1.83	\$1.39
Common shares(000)	104,382	95,041
Avg. no. shs. (primary)	104,382	95,041
Avg. no. shs. (fully-diluted)	104,680	95,451

UNITED COMMUNITY BANKS INC (BLAIRSVILLE, GA)
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

Net interest income	366,226	282,963
Prov. loan losses	7,400	2,600
Non-int. income	dr366,226	dr282,963
Non-int. expenses	220,643	189,129
Income taxes	37,370	50,743
Net income	120,974	79,737
Earn. per share (primary)	\$1.51	\$1.10
Earn. per share (fully-diluted)	\$1.51	\$1.10
Common shares(000)	79,588	72,060
Avg. no. shs. (primary)	79,588	72,060
Avg. no. shs. (fully-diluted)	79,598	72,071

UNITED FINANCIAL BANCORP INC (NEW)
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

Net interest income	200,815	174,527
Prov. loan losses	6,296	7,146
Non-int. income	dr200,815	dr174,527
Non-int. expenses	107,753	98,367
Income taxes	2,271	6,601
Net income	47,741	45,117
Earn. per share (primary)	\$0.94	\$0.90
Earn. per share (fully-diluted)	\$0.94	\$0.89
Common shares(000)	50,536	50,246
Avg. no. shs. (primary)	50,536	50,246
Avg. no. shs. (fully-diluted)	51,026	50,888

UNITED FIRE GROUP, INC.
Earnings, 9 mos. to Sep. 30 (Consol. — \$):

Gain (losses) on sale of assets	7,404,000	3,397,000
Investment Revenues	7,404,000	3,397,000
Net investment income	43,933,000	38,561,000

Insurance premiums	766,767,000	737,424,000
Non-int. income	818,104,000	779,382,000
Non-int. expenses	785,742,000	793,101,000
Income taxes	771,000	cr13,330,000
Net income	56,986,000	5,030,000
Earn. per share (primary)	\$2.28	\$0.20
Earn. per share (fully-diluted)	\$2.23	\$0.20
Common shares	24,982,155	25,177,133
Avg. no. shs. (primary)	24,982,155	25,177,133
Avg. no. shs. (fully-diluted)	25,607,305	25,666,405

UNITY BANCORP, INC.
Earnings, 9 mos. to Sep. 30 (Consol. — \$):

Net interest income	49,204,000	40,269,000
Prov. loan losses	1,550,000	1,150,000
Non-int. income	dr49,204,000	dr40,269,000
Non-int. expenses	23,603,000	21,268,000
Income taxes	3,841,000	5,632,000
Net income	16,117,000	10,393,000
Earn. per share (primary)	\$1.50	\$0.99
Earn. per share (fully-diluted)	\$1.48	\$0.97
Common shares	10,713,000	10,543,000
Avg. no. shs. (primary)	10,713,000	10,543,000
Avg. no. shs. (fully-diluted)	10,910,000	10,734,000

UWHARRIE CAPITAL CORP.
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

Net interest income	16,016	14,367
Prov. loan losses	92	dr309
Non-int. income	dr16,016	dr14,367
Non-int. expenses	19,005	17,824
Income taxes	248	829
Net income	1,344	1,837
Earn. per share (primary)	\$0.13	\$0.20
Earn. per share (fully-diluted)	\$0.13	\$0.20
Common shares(000)	7,105	7,148
Avg. no. shs. (primary)	7,105	7,148
Avg. no. shs. (fully-diluted)	7,105	7,149

VESTIN REALTY MORTGAGE I INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$):

Net interest income	2,650,000	2017
Net income	2,189,000	752,000
Earn. per share (primary)	\$1.92	dr1,541,000
Earn. per share (fully-diluted)	\$1.92	dr1,541,000
Common shares	1,138,051	1,215,819
Avg. no. shs. (primary)	1,138,051	1,215,819
Avg. no. shs. (fully-diluted)	1,138,051	1,215,819

WASHINGTON TRUST BANCORP, INC.
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

Net interest income	128,890	2017
Prov. loan losses	750	110,686
Non-int. income	dr128,890	2,400
Non-int. expenses	78,730	dr110,686
Income taxes	13,737	75,946
Net income	51,396	18,552
Earn. per share (primary)	\$2.97	37,943
Earn. per share (fully-diluted)	\$2.95	\$2.20
Common shares(000)	17,263	\$2.19
Avg. no. shs. (primary)	17,263	17,201
Avg. no. shs. (fully-diluted)	17,392	17,320

WHEELER REAL ESTATE INVESTMENT TRUST INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$):

Net interest income	49,642,000	2017
Non-int. expenses	41,870,000	44,239,000
Income taxes	72,000	38,745,000
Net income	dr4,022,000	175,000
Earn. per share (primary)	dr\$1.48	dr\$1.32
Earn. per share (fully-diluted)	dr\$1.48	dr\$1.32
Common shares	9,179,366	8,625,523
Avg. no. shs. (primary)	9,179,366	8,625,523
Avg. no. shs. (fully-diluted)	9,179,366	8,625,523

WILLIS LEASE FINANCE CORP.
Earnings, 9 mos. to Sep. 30 (Consol. — \$):

Net interest income	216,170,000	2017
Non-int. income	9,359,000	211,653,000
Income taxes	2,271	13,367,000
Net income	25,117,000	19,449,000
Earn. per share (primary)	\$3.80	\$3.04
Earn. per share (fully-diluted)	\$3.72	\$2.97
Common shares	5,960,000	6,068,000
Avg. no. shs. (primary)	5,960,000	6,068,000
Avg. no. shs. (fully-diluted)	6,083,000	6,215,000

WINTRUST FINANCIAL CORP (IL)
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

Net interest income	850,214	2017
Prov. loan losses	24,431	694,628
Non-int. income	dr850,214	21,996
Non-int. expenses	590,324	dr694,628

Income taxes	88,962	105,311
Net income	263,509	188,901
Earn. per share (primary)	\$4.57	\$3.34
Earn. per share (fully-diluted)	\$4.50	\$3.23
Common shares(000)	56,268	54,292
Avg. no. shs. (primary)	56,268	54,292
Avg. no. shs. (fully-diluted)	57,180	56,597

WORLD ACCEPTANCE CORP.
Earnings, 6 mos. to Sep. 30 (Consol. — \$):

Investment Revenues	221,934,475	2018
Gain (losses) on sale of assets	221,934,475	209,685,171
Net interest income	221,934,475	209,685,171
Prov. loan losses	70,949,315	60,534,025
Non-int. income	27,971,273	25,882,246
Non-int. expenses	265,426,406	257,951,196
Income taxes	8,163,498	13,776,282
Net income	dr139,678,852	dr106,108,567
Earn. per share (primary)	d\$0.77	\$2.63
Earn. per share (fully-diluted)	d\$0.75	\$2.58
Common shares	9,063,524	8,700,489
Avg. no. shs. (primary)	9,063,524	8,700,489
Avg. no. shs. (fully-diluted)	9,273,104	8,861,007

NEWS SECTION TWO

News Section Two includes:
UNIT INVESTMENT TRUSTS

INVESCO UNIT TRUSTS, SERIES 1923

TRUSTEE: Bank of New York Mellon
TEL: (800) 856-8487
Cusip: 46142U428
Cusip: 46142U436
Cusip: 46142U444
Cusip: 46142U451

REIT INCOME PORTFOLIO 2018-4

DISTRIBUTIONS

Initial distribution of \$0.03 per unit to be paid on Dec. 25, 2018 to holders of record on Dec. 10, 2018.

RECORD OF UNIT HOLDERS VALUE, AS OF NOV. 5:

Units Outstanding:	Value Per Unit
2018	\$9.661
Number of Shares Held:	
2018	3,035

OFFERED

(14,983 units) at \$10.00 per unit including a 2.75% sales charge plus accrued interest on Nov. 5, 2018 thru Invesco Capital Markets, Inc. and associates.

FINANCIAL STATEMENTS

Statement of Condition, as of Nov. 5, 2018 (\$000):

Trust Property		Value
Contracts to purchase securities	150	
Total	150	
Liabilities		Value
Cost to investors	150	
Less: Deferred sales charge, creation and development fee and organization costs	5	
Organization costs	1	
Deferred sales charge liability	3	
Creation and development fee liability	1	
Total	150	

SCHEDULE OF SECURITIES OWNED, AS OF NOV. 5, 2018:

Shares	Company Name
87	American Tower Corporation
91	Crown Castle International Corporation
71	CyrusOne, Inc.
18	Equinix, Inc.
121	Washington Real Estate Investment Trust
199	Weyerhaeuser Company
212	HCP, Inc.
132	Healthcare Realty Trust, Inc.
47	National Health Investors, Inc.
135	Prologis, Inc.
107	Terreno Realty Corporation
111	Pebblebrook Hotel Trust
330	Sunstone Hotel Investors, Inc.
32	Alexandria Real Estate Equities, Inc.
36	Boston Properties, Inc.
259	Empire State Realty Trust, Inc.
128	Hudson Pacific Properties, Inc.
65	American Campus Communities, Inc.
38	AvalonBay Communities, Inc.
19	Essex Property Trust, Inc.
218	Invitation Homes, Inc.
45	Mid-America Apartment Communities, Inc.
44	Sun Communities, Inc.
21	Federal Realty Investment Trust
125	National Retail Properties, Inc.
147	Retail Opportunity Investments Corporation
48	Simon Property Group, Inc.
89	Weingarten Realty Investors
41	Extra Space Storage, Inc.
19	Public Storage
Cusip: 46142U386	
Cusip: 46142U394	
Cusip: 46142U402	
Cusip: 46142U410	

DIVERSIFIED HEALTHCARE PORTFOLIO 2018-4

BANK

DISTRIBUTIONS

Initial distribution, if any, to be paid on Mar. 25, 2019 to holders of record on Mar. 10, 2019.

RECORD OF UNIT HOLDERS VALUE, AS OF NOV. 5:

Units Outstanding:

	Units	Value Per Unit
2018	14,803	\$9.674
Number of Shares Held:		
2018		1,603

OFFERED

(14,803 units) at \$10.00 per unit including a 2.75% sales charge plus accrued interest on Nov. 5, 2018 thru Invesco Capital Markets, Inc. and associates.

FINANCIAL STATEMENTS

Statement of Condition, as of Nov. 5, 2018 (\$000):

Trust Property	
Contracts to purchase securities	148
Total	148
Liabilities	
Cost to investors	148
Less: Deferred sales charge, creation and development fee and organization costs	5
Organization costs	1
Deferred sales charge liability	3
Creation and development fee liability	1
Total	148

SCHEDULE OF SECURITIES OWNED, AS OF NOV. 5, 2018:

Shares	
66	AbbVie, Inc.
43	Alexion Pharmaceuticals, Inc.
28	Amgen, Inc.
17	Biogen, Inc.
76	Gilead Sciences, Inc.
31	Vertex Pharmaceuticals, Inc.
76	Abbott Laboratories
23	Becton, Dickinson and Company
143	Boston Scientific Corporation
10	Intuitive Surgical, Inc.
58	Medtronic plc
39	HCA Healthcare, Inc.
73	CVS Health Corporation
93	Cerner Corporation
80	Agilent Technologies, Inc.
22	Thermo Fisher Scientific, Inc.
20	Anthem, Inc.
25	Cigna Corporation
16	Humana, Inc.
20	UnitedHealth Group, Inc.
33	Allergan plc
104	Bristol-Myers Squibb Company
50	Eli Lilly & Company
38	Johnson & Johnson
73	Merck & Company, Inc.
165	Mylan N.V.
124	Pfizer, Inc.
57	Zoetis, Inc.

Cusip: 46142U303

Cusip: 46142U311

Cusip: 46142U329

Cusip: 46142U337

ENERGY PORTFOLIO 2018-4

DISTRIBUTIONS

Initial distribution of \$0.07 per unit to be paid on Mar. 25, 2019 to holders of record on Mar. 10, 2019.

RECORD OF UNIT HOLDERS VALUE, AS OF NOV. 5:

Units Outstanding:

	Units	Value Per Unit
2018	14,845	\$9.662
Number of Shares Held:		
2018		3,432

OFFERED

(14,845 units) at \$10.00 per unit including a 2.75% sales charge plus accrued interest on Nov. 5, 2018 thru Invesco Capital Markets, Inc. and associates.

FINANCIAL STATEMENTS

Statement of Condition, as of Nov. 5, 2018 (\$000):

Trust Property	
Contracts to purchase securities	148
Total	148
Liabilities	
Cost to investors	148
Less: Deferred sales charge, creation and development fee and organization costs	5
Organization costs	1
Deferred sales charge liability	3
Creation and development fee liability	1
Total	148

SCHEDULE OF SECURITIES OWNED, AS OF NOV. 5, 2018:

Shares	
137	BP plc
50	Chevron Corporation
70	Exxon Mobil Corporation
84	Occidental Petroleum Corporation
92	Royal Dutch Shell plc
169	Suncor Energy, Inc.
100	Total S.A.
349	Patterson-UTI Energy, Inc.
223	Baker Hughes, a GE Company
164	Halliburton Company
112	Schlumberger, Ltd.
107	Anadarko Petroleum Corporation
240	Cabot Oil & Gas Corporation
40	Concho Resources, Inc.
84	ConocoPhillips
113	Continental Resources, Inc.
50	Diamondback Energy, Inc.
56	EOG Resources, Inc.
229	Parsley Energy, Inc.

39	Pioneer Natural Resources Company
81	Marathon Petroleum Corporation
57	Phillips 66
62	Valero Energy Corporation
216	Enterprise Products Partners, L.P.
338	Kinder Morgan, Inc.
170	MPLX, L.P.

Cusip: 46142U345

Cusip: 46142U352

Cusip: 46142U360

Cusip: 46142U378

FINANCIAL INSTITUTIONS PORTFOLIO 2018-4

DISTRIBUTIONS

Initial distribution of \$0.05 per unit to be paid on Mar. 25, 2019 to holders of record on Mar. 10, 2019.

RECORD OF UNIT HOLDERS VALUE, AS OF NOV. 5:

Units Outstanding:

	Units	Value Per Unit
2018	14,859	\$9.678
Number of Shares Held:		
2018		2,196

OFFERED

(14,859 units) at \$10.00 per unit including a 2.75% sales charge plus accrued interest on Nov. 5, 2018 thru Invesco Capital Markets, Inc. and associates.

FINANCIAL STATEMENTS

Statement of Condition, as of Nov. 5, 2018 (\$000):

Trust Property	
Contracts to purchase securities	149
Total	149
Liabilities	
Cost to investors	149
Less: Deferred sales charge, creation and development fee and organization costs	5
Organization costs	1
Deferred sales charge liability	3
Creation and development fee liability	1
Total	149

SCHEDULE OF SECURITIES OWNED, AS OF NOV. 5, 2018:

Shares	
12	BlackRock, Inc.
50	T. Rowe Price Group, Inc.
48	American Express Company
55	Capital One Financial Corporation
25	Mastercard, Inc.
35	Visa, Inc.
178	Bank of America Corporation
75	Citigroup, Inc.
45	JPMorgan Chase & Company
27	CME Group, Inc.
34	MSCI, Inc.
27	S&P Global, Inc.
59	Marsh & McLennan Companies, Inc.
107	Charles Schwab Corporation
98	E*TRADE Financial Corporation
108	Morgan Stanley
52	Prudential Financial, Inc.
49	American Financial Group, Inc.
55	Allstate Corporation
72	Progressive Corporation
101	BB&T Corporation
132	Citizens Financial Group, Inc.
60	Comerica, Inc.
93	East West Bancorp, Inc.
269	KeyCorp
38	PNC Financial Services Group, Inc.
21	SVB Financial Group
103	Western Alliance Bancorporation
64	Wintrust Financial Corporation
104	Zions Bancorporation

Cusip: 46142U469

Cusip: 46142U477

Cusip: 46142U485

Cusip: 46142U493

UTILITY INCOME PORTFOLIO 2018-4

DISTRIBUTIONS

Initial distribution of \$0.03 per unit to be paid on Dec. 25, 2018 to holders of record on Dec. 10, 2018.

RECORD OF UNIT HOLDERS VALUE, AS OF NOV. 5:

Units Outstanding:

	Units	Value Per Unit
2018	14,937	\$9.680
Number of Shares Held:		
2018		2,676

OFFERED

(14,937 units) at \$10.00 per unit including a 2.75% sales charge plus accrued interest on Nov. 5, 2018 thru Invesco Capital Markets, Inc. and associates.

FINANCIAL STATEMENTS

Statement of Condition, as of Nov. 5, 2018 (\$000):

Trust Property	
Contracts to purchase securities	149
Total	149
Liabilities	
Cost to investors	149
Less: Deferred sales charge, creation and development fee and organization costs	5
Organization costs	1
Deferred sales charge liability	3
Creation and development fee liability	1
Total	149

SCHEDULE OF SECURITIES OWNED, AS OF NOV. 5, 2018:

Shares	
141	Alliant Energy Corporation
82	American Electric Power Company, Inc.
72	Duke Energy Corporation

88	Edison International
72	Entergy Corporation
107	Eversource Energy
96	Eversource Energy
138	Exelon Corporation
36	NextEra Energy, Inc.
167	OGE Energy Corporation
73	Pinnacle West Capital Corporation
194	PPL Corporation
125	Xcel Energy, Inc.
65	Atmos Energy Corporation
83	Spire, Inc.
94	Ameren Corporation
220	CenterPoint Energy, Inc.
124	CMS Energy Corporation
86	Dominion Energy, Inc.
54	DTE Energy Company
236	NiSource, Inc.
112	Public Service Enterprise Group, Inc.
54	Sempra Energy
89	WEC Energy Group, Inc.
68	American Water Works Company, Inc.

INVESCO UNIT TRUSTS, SERIES 1924

TRUSTEE: Bank of New York Mellon

TEL: (800) 856-8487

Cusip: 46142U501

Cusip: 46142U519

Cusip: 46142U527

Cusip: 46142U535

SELECT 10 INDUSTRIAL PORTFOLIO 2018-6

DISTRIBUTIONS

Initial distribution, if any, to be paid on Dec. 25, 2018 to holders of record on Dec. 10, 2018.

RECORD OF UNIT HOLDERS VALUE, AS OF NOV. 5:

Units Outstanding:

	Units	Value Per Unit
2018	14,897	\$9.796
Number of Shares Held:		
2018		1,991

OFFERED

(14,897 units) at \$10.00 per unit including a 1.85% sales charge plus accrued interest on Nov. 5, 2018 thru Invesco Capital Markets, Inc. and associates.

FINANCIAL STATEMENTS

Statement of Condition, as of Nov. 5, 2018 (\$000):

Trust Property	
Contracts to purchase securities	149
Total	149
Liabilities	
Cost to investors	149
Less: Deferred sales charge, creation and development fee and organization costs	3
Deferred sales charge liability	2
Creation and development fee liability	1
Total	149

SCHEDULE OF SECURITIES OWNED, AS OF NOV. 5, 2018:

Shares	
265	Verizon Communications, Inc.
312	Coca-Cola Company
167	Procter & Gamble Company
130	Chevron Corporation
182	Exxon Mobil Corporation
137	JPMorgan Chase & Company
206	Merck & Company, Inc.
347	Pfizer, Inc.
117	Caterpillar, Inc.
128	International Business Machines Corporation

INVESCO UNIT TRUSTS, SERIES 1928

TRUSTEE: Bank of New York Mellon

TEL: (800) 856-8487

Cusip: 46142U667

Cusip: 46142U675

Cusip: 46142U683

Cusip: 46142U691

DIVIDEND SUSTAINABILITY STRATEGIC OPPORTUNITY PORTFOLIO 2018-4

DISTRIBUTIONS

Initial distribution of \$0.06 per unit to be paid on Mar. 25, 2019 to holders of record on Mar. 10, 2019.

RECORD OF UNIT HOLDERS VALUE, AS OF NOV. 13:

Units Outstanding:

	Units	Value Per Unit
2018	14,718	\$9.776
Number of Shares Held:		
2018		1,880

OFFERED

(14,718 units) at \$10.00 per unit including a 1.85% sales charge plus accrued interest on Nov. 13, 2018 thru Invesco Capital Markets, Inc. and associates.

FINANCIAL STATEMENTS

Statement of Condition, as of Nov. 13, 2018 (\$000):

Trust Property	
Contracts to purchase securities	147
Total	147
Liabilities	
Cost to investors	147
Less: Deferred sales charge, creation and development fee and organization costs	3
Organization costs	1
Deferred sales charge liability	2
Creation and development fee liability	1
Total	147

BANK

SCHEDULE OF SECURITIES OWNED, AS OF NOV. 13, 2018:

Shares	
192	AT&T, Inc.
61	Lowe's Companies, Inc.
32	McDonald's Corporation
69	Target Corporation
108	TJX Companies, Inc.
119	Coca-Cola Company
51	PepsiCo, Inc.
64	Procter & Gamble Company
50	Chevron Corporation
133	Aflac, Inc.
32	S&P Global, Inc.
61	T. Rowe Price Group, Inc.
83	Abbott Laboratories
41	Johnson & Johnson
64	Medtronic plc
87	Emerson Electric Company
237	nVent Electric plc
20	Roper Technologies, Inc.
46	United Technologies Corporation
41	Automatic Data Processing, Inc.
37	Ecolab, Inc.
37	Linde plc
121	National Retail Properties, Inc.
61	Atmos Energy Corporation
33	NextEra Energy, Inc.

Cusip: 46142U709

Cusip: 46142U717

Cusip: 46142U725

Cusip: 46142U733

GLOBAL HIGH DIVIDEND PORTFOLIO 2018-4

DISTRIBUTIONS

Initial distribution of \$0.09 per unit to be paid on Mar. 25, 2019 to holders of record on Mar. 10, 2019.

RECORD OF UNIT HOLDERS VALUE, AS OF NOV. 13:

Units Outstanding:		
	Units	Value Per Unit
2018	14,747	\$9.766
Number of Shares Held:		
2018	2,304	

OFFERED

(14,747 units) at \$10.00 per unit including a 1.85% sales charge plus accrued interest on Nov. 13, 2018 thru Invesco Capital Markets, Inc. and associates.

FINANCIAL STATEMENTS

Statement of Condition, as of Nov. 13, 2018 (\$000):

Trust Property	
Contracts to purchase securities	147
Total	147

Liabilities	
Cost to investors	147
Less: Deferred sales charge, creation and development fee and organization costs	3
Organization costs	1
Deferred sales charge liability	2
Creation and development fee liability	1
Total	147

SCHEDULE OF SECURITIES OWNED, AS OF NOV. 13, 2018:

Shares	
160	AT&T, Inc.
120	BCE, Inc.
84	Verizon Communications, Inc.
85	Carnival Corporation
96	Las Vegas Sands Corporation
58	Target Corporation
79	Altria Group, Inc.
99	Coca-Cola Company
53	Procter & Gamble Company
120	BP plc
42	Chevron Corporation
79	Royal Dutch Shell plc
66	Bank of Montreal
12	BlackRock, Inc.
121	HSBC Holdings plc
90	Toronto-Dominion Bank
56	AbbVie, Inc.
121	GlaxoSmithKline plc
34	Johnson & Johnson
112	Pfizer, Inc.
72	Emerson Electric Company
16	Lockheed Martin Corporation
22	Broadcom, Inc.
107	Cisco Systems, Inc.
90	QUALCOMM, Inc.
52	Texas Instruments, Inc.
31	Air Products and Chemicals, Inc.
52	LyondellBasell Industries NV
67	Dominion Energy, Inc.
108	Exelon Corporation

Cusip: 46142U741

Cusip: 46142U758

Cusip: 46142U766

Cusip: 46142U774

INSIDER BUY STRATEGY 2018-4

DISTRIBUTIONS

Initial distribution of \$0.04 per unit to be paid on Mar. 25, 2019 to holders of record on Mar. 10, 2019.

RECORD OF UNIT HOLDERS VALUE, AS OF NOV. 13:

Units Outstanding:		
	Units	Value Per Unit
2018	17,412	\$9.754
Number of Shares Held:		
2018	3,913	

OFFERED

(17,412 units) at \$10.00 per unit including a 1.85% sales charge plus accrued interest on Nov. 13, 2018 thru Invesco Capital Markets, Inc. and associates.

FINANCIAL STATEMENTS

Statement of Condition, as of Nov. 13, 2018 (\$000):

Trust Property	
Contracts to purchase securities	174
Total	174

Liabilities	
Cost to investors	147
Less: Deferred sales charge, creation and development fee and organization costs	4
Organization costs	1
Deferred sales charge liability	2
Creation and development fee liability	1
Total	174

SCHEDULE OF SECURITIES OWNED, AS OF NOV. 13, 2018:

Shares	
236	AT&T, Inc.
381	Liberty Latin America, Ltd.
85	Dollar Tree, Inc.
329	Genetex Corporation
23	MercadoLibre, Inc.
256	Keurig Dr Pepper, Inc.
83	Philip Morris International, Inc.
283	Cabot Oil & Gas Corporation
413	Kinder Morgan, Inc.
18	BlackRock, Inc.
67	JPMorgan Chase & Company
152	Western Alliance Bancorp
44	Allergan plc
213	Elanco Animal Health, Inc.
111	Perrigo Company plc
109	Cubic Corporation
290	nVent Electric plc
79	United Continental Holdings, Inc.
36	Alliance Data Systems Corporation
174	Seagate Technology plc
115	RPM International, Inc.
66	Crown Castle International Corporation
251	HCP, Inc.
99	Dominion Energy, Inc.

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