

MERGENT BANK & FINANCE

NEWS REPORTS

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BANK

NEW COMPANY DESCRIPTIONS

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ACADIA REALTY TRUST		
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
	2018	2017
Non-int. income	192,768	184,181
Income taxes	851	1,017
Net income	<i>dr</i> 9,027	39,364
Earn. per share (primary)	\$0.29	\$0.48
Earn. per share (fully-diluted)	\$0.29	\$0.48
Common shares(000)		
Avg. no. shs. (primary)	82,245	83,666
Avg. no. shs. (fully-diluted)	82,245	83,669
ACNB CORP		
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
	2018	2017
Net interest income	47,401	36,604
Prov. loan losses	770	
Non-int. income	<i>dr</i> 47,401	<i>dr</i> 36,604
Non-int. expenses	32,323	33,501
Income taxes	3,898	2,627
Net income	16,459	7,271
Earn. per share (primary)	\$2.34	\$1.14
Common shares(000)		
Avg. no. shs. (primary)	7,033	6,383
AG MORTGAGE INVESTMENT TRUST INC		
Earnings, 9 mos. to Sep. 30 (Consol. — \$):		
	2018	2017
Investment Revenues	92,819,000	132,079,000
Gain (losses) on sale of assets		
Net interest income	92,819,000	132,079,000
Non-int. income	115,072,000	92,773,000
Non-int. expenses	<i>dr</i> 22,253,000	39,306,000
Non-int. expenses	70,049,000	47,479,000
Net income	17,540,000	133,606,000
Earn. per share (primary)	\$1.05	\$3.03
Earn. per share (fully-diluted)	\$1.05	\$3.03
Common shares		
Avg. no. shs. (primary)	28,274,000	27,756,000
Avg. no. shs. (fully-diluted)	28,282,000	27,770,000
ALEXANDER'S INC		
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		

	2018	2017
Non-int. income	175,258	172,513
Income taxes	3.00	7.00
Net income	22,873	62,626
Earn. per share (primary)	\$4.47	12.24
Earn. per share (fully-diluted)	\$4.47	12.24
Common shares(000)		
Avg. no. shs. (primary)	5,117	5,115
Avg. no. shs. (fully-diluted)	5,117	5,115

ALLEGIANCE BANCSHARES INC

Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
	2018	2017
Net interest income	101,920	87,400
Prov. loan losses	1,284	11,258
Non-int. income	<i>dr</i> 101,920	<i>dr</i> 87,400
Non-int. expenses	56,457	39,428
Income taxes	4,949	4,138
Net income	24,146	14,428
Earn. per share (primary)	\$1.81	\$1.10
Earn. per share (fully-diluted)	\$1.77	\$1.07
Common shares(000)		
Avg. no. shs. (primary)	13,320	13,104
Avg. no. shs. (fully-diluted)	13,605	13,445

ALLY FINANCIAL INC

Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
	2018	2017
Net interest income	6,644,000	6,226,000
Prov. loan losses	652,000	854,000
Non-int. income	<i>dr</i> 6,644,000	<i>dr</i> 6,226,000
Non-int. expenses	<i>dr</i> 652,000	<i>dr</i> 854,000
Income taxes	280,000	350,000
Net income	973,000	748,000
Earn. per share (primary)	\$2.26	\$1.63
Earn. per share (fully-diluted)	\$2.25	\$1.63
Common shares(000)		
Avg. no. shs. (primary)	429,625	457,612
Avg. no. shs. (fully-diluted)	432,038	458,848

AMERICAN EXPRESS CREDIT CORP.

Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
	2018	2017
Investment Revenues	1,011,000	756,000
Gain (losses) on sale of assets		
Prov. loan losses	1,011,000	756,000
Non-int. income	190,000	176,000
Non-int. income	1,055,000	791,000
Non-int. expenses	557,000	412,000
Income taxes	<i>cr</i> 18,000	15,000
Net income	326,000	188,000

AMERICAN FINANCIAL GROUP INC

Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
	2018	2017
Non-int. income	5,460,000	5,057,000
Income taxes	126,000	146,000
Net income	552,000	311,000
Earn. per share (primary)	\$6.29	\$3.52
Earn. per share (fully-diluted)	\$6.17	\$3.44
Common shares(000)		
Avg. no. shs. (primary)	88,900	87,700
Avg. no. shs. (fully-diluted)	90,600	89,700

ANNALY CAPITAL MANAGEMENT INC

Earnings, 9 mos. to Sep. 30 (Consol. — \$):		
	2018	2017
Investment Revenues	3,869,490,000	1,678,774,000
Gain (losses) on sale of assets		
Net interest income	2,472,889,000	1,747,703,000
Non-int. income	1,396,601,000	<i>dr</i> 68,929,000
Non-int. expenses	1,565,886,000	854,510,000
Income taxes	<i>cr</i> 3,416,000	2,019,000
Net income	2,309,020,000	822,245,000
Earn. per share (primary)	\$1.88	\$0.72
Earn. per share (fully-diluted)	\$1.88	\$0.72
Common shares		
Avg. no. shs. (primary)	1,174,292,701	1,037,033,076

Avg. no. shs. (fully-diluted)	1,174,292,701	1,037,445,177
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ANWORTH MORTGAGE ASSET CORP.

Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
	2018	2017
Investment Revenues	125,209	109,303
Gain (losses) on sale of assets		
Net interest income	125,209	109,303
Non-int. income	120,772	102,712
Non-int. income	4,437	6,591
Non-int. expenses	95,794	71,136
Net income	29,415	38,167
Earn. per share (primary)	\$0.23	\$0.34
Earn. per share (fully-diluted)	\$0.23	\$0.33
Common shares(000)		
Avg. no. shs. (primary)	98,270	96,323
Avg. no. shs. (fully-diluted)	102,199	99,998

APOLLO INVESTMENT CORP

Earnings, 6 mos. to Sep. 30 (— \$000):		
	2018	2017
Investment Revenues	129,625	133,173
Gain (losses) on sale of assets		
Net interest income	129,625	133,173
Income taxes	63,710	67,477
Net income	\$0.30	\$0.31
Earn. per share (primary)	\$0.30	\$0.31
Common shares(000)		
Avg. no. shs. (primary)	215,002	219,607

APPLE HOSPITALITY REIT INC

Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
	2018	2017
Investment Revenues	901,652	877,974
Gain (losses) on sale of assets		
Non-int. income	901,652	877,974
Non-int. income	975,300	949,555
Non-int. expenses	1,308,791	1,256,753
Income taxes	414	712
Net income	<i>dr</i> 372,174	<i>dr</i> 343,500
Earn. per share (primary)	\$0.75	\$0.83
Earn. per share (fully-diluted)	\$0.75	\$0.83
Common shares(000)		
Avg. no. shs. (primary)	230,402	223,052
Avg. no. shs. (fully-diluted)	230,402	223,052

ARES CAPITAL CORP

Earnings, 9 mos. to Sep. 30 (Consol. — \$):		
	2018	2017
Non-int. income	992,000,000	853,000,000
Non-int. expenses	484,000,000	468,000,000
Income taxes	17,000,000	14,000,000
Net income	491,000,000	371,000,000
Earn. per share (primary)	\$1.66	\$1.02
Earn. per share (fully-diluted)	\$1.66	\$1.02
Common shares		
Avg. no. shs. (primary)	426,000,000	425,000,000
Avg. no. shs. (fully-diluted)	426,000,000	425,000,000

ARLINGTON ASSET INVESTMENT CORP

Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
	2018	2017
Net interest income	93,779	90,639
Non-int. income	<i>dr</i> 93,779	<i>dr</i> 90,639
Income taxes	34,372	25,896
Net income	<i>dr</i> 65,492	10,194
Earn. per share (primary)	<i>d</i> \$2.31	\$0.41
Earn. per share (fully-diluted)	<i>d</i> \$2.31	\$0.40
Common shares(000)		
Avg. no. shs. (primary)	28,601	24,793
Avg. no. shs. (fully-diluted)	28,601	25,143

ARTISAN PARTNERS ASSET MANAGEMENT INC

Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
	2018	2017
Non-int. income	637,092	584,903
Non-int. expenses	396,392	379,738
Income taxes	38,444	49,169
Net income	206,026	149,897
Earn. per share (primary)	\$2.27	\$1.48
Earn. per share (fully-diluted)	\$2.27	\$1.48

Common shares(000)		
Avg. no. shs. (primary)	48,608	44,068
Avg. no. shs. (fully-diluted)	48,608	44,068

ASHFORD HOSPITALITY TRUST INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$):

	2018	2017
Investment Revenues	51,358,000	43,720,000
Gain (losses) on sale of assets	51,358,000	43,720,000
Non-int. income	1,087,301,000	1,097,704,000
Non-int. expenses	991,675,000	981,341,000
Income taxes	2,606,000	cr507,000
Net income	dr90,261,000	dr50,235,000
Earn. per share (primary)	d\$1.09	d\$0.80
Earn. per share (fully-diluted)	d\$1.09	d\$0.80
Common shares		
Avg. no. shs. (primary)	96,591,000	95,169,000
Avg. no. shs. (fully-diluted)	96,591,000	95,169,000

BANCFIRST CORP. (OKLAHOMA CITY, OKLA)
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Net interest income	223,449	183,314
Prov. loan losses	2,286	5,189
Non-int. income	dr223,449	dr183,314
Non-int. expenses	dr2,286	dr5,189
Income taxes	25,606	32,405
Net income	93,089	66,942
Earn. per share (primary)	\$2.85	\$2.11
Earn. per share (fully-diluted)	\$2.78	\$2.06
Common shares(000)		
Avg. no. shs. (primary)	32,678	31,792
Avg. no. shs. (fully-diluted)	33,431	32,534

BANCORP 34 INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$):

	2018	2017
Net interest income	12,932,984	11,771,414
Non-int. income	dr12,932,984	dr11,771,414
Non-int. expenses	20,664,759	16,671,814
Income taxes	238,879	491,293
Net income	892,430	952,077
Earn. per share (primary)	\$0.28	\$0.29
Earn. per share (fully-diluted)	\$0.27	\$0.29
Common shares		
Avg. no. shs. (primary)	3,165,715	3,256,303
Avg. no. shs. (fully-diluted)	3,175,195	3,265,032

BANC OF CALIFORNIA INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Investment Revenues	315,831	314,850
Gain (losses) on sale of assets	315,831	314,850
Non-operating income	12,773	11,290
Net interest income	311,666	292,033
Prov. loan losses	23,562	8,647
Non-int. income	21,467	38,975
Non-int. expenses	341,752	347,272
Income taxes	cr1,273	cr23,163
Net income	dr27,830	2,037
Earn. per share (primary)	\$1.19	\$1.19
Earn. per share (fully-diluted)	\$1.19	\$1.19
Common shares(000)		
Avg. no. shs. (primary)	50,614	50,161
Avg. no. shs. (fully-diluted)	80,873	50,810

BANK OF COMMERCE HOLDINGS (CA)
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Net interest income	38,951	33,902
Prov. loan losses	500	500
Non-int. income	dr38,951	dr33,902
Non-int. expenses	23,338	22,573
Income taxes	3,710	3,125
Net income	10,891	7,337
Earn. per share (primary)	\$0.67	\$0.49
Earn. per share (fully-diluted)	\$0.67	\$0.49
Common shares(000)		
Avg. no. shs. (primary)	16,242	14,884
Avg. no. shs. (fully-diluted)	16,327	14,984

BANKGUAM HOLDING CO.
Annual Report:

Consolidated Income Account, years ended Dec. 31 (\$thousands of US \$):

	2017	2016	2015
Interest income on loans	72,457	69,914	65,061
Interest income on investment securities	8,217	5,142	4,580
Interest income on deposits with banks	1,009	493	162
Interest income on Federal funds sold			2.00
Total interest income	81,683	75,549	69,805
Interest expense on savings deposits	2,052	1,836	1,731
Interest expense on time deposits	143	142	163
Interest expense on other borrowed funds		165	

Total interest expense	2,195	2,143	1,894
Net interest income	79,488	73,406	67,911
Provision for loan losses			
Net interest income, after provision for loan losses	71,969	69,506	63,411
Service charges & fees	6,616	5,824	4,913
Gain (loss) on sale of investment securities	4.00	401	76
Income from merchant services, net	2,422	2,108	903
Cardholders income, net	941	1,754	1,888
Trustee fees	3,429	911	583
Other non-interest income	3,151	2,894	2,629
Total non-interest income	16,563	13,892	10,992
Salaries & employee benefits	34,171	31,618	28,473
Occupancy expenses	6,729	6,329	6,554
Equipment & depreciation	9,102	7,382	6,575
Insurance	1,665	1,625	1,680
Telecommunications	1,769	1,647	1,527
Federal Depository Insurance Corporation (FDIC) assessment	1,477	1,325	1,259
Professional services	1,876	1,999	1,757
Contract services	1,899	1,607	1,825
Other real estate owned	179	133	397
Stationery & supplies	790	926	747
Training & education	1,167	1,025	1,046
General, administrative & other expenses	9,528	8,513	7,207
Total non-interest expense	70,352	64,129	59,047
Income (loss) before income taxes	18,180	19,269	15,356
Income tax expense	9,636	5,716	4,066
Net income (loss)	8,544	13,553	11,290
Preferred stock dividend	552	49	
Net income attributable to common stockholders	7,992	13,504	11,290
Common shares(thousands)			
Weighted average shares outstanding - basic	9,291	9,251	9,017
Weighted average shares outstanding - diluted	9,291	9,251	9,017
Year end shares outstanding	9,414	9,268	9,241
Net earnings (loss) per share - basic	\$0.86	\$1.46	\$1.25
Net earnings (loss) per share - diluted	\$0.86	\$1.46	\$1.25
Dividends per common share	\$0.40	\$0.40	\$0.40
Number of full time employees	618	604	537
Number of common stockholders	4,420	4,387	4,380

Consolidated Balance Sheet, as of Dec. 31 (\$thousands of US \$):

Assets:	2017	2016
Cash & due from banks	29,033	25,738
Interest bearing deposits with banks	97,094	150,913
Total cash & cash equivalents	126,127	176,651
Restricted cash	400	400
Investment in unconsolidated subsidiary	3,167	3,025
Investment securities available-for-sale, at fair value	460,788	419,880
Investment securities held-to-maturity, at amortized cost	89,677	96,167
Federal Home Loan Bank stock, at cost	2,303	1,855
Loans, net of allowance for loan losses	1,209,824	1,158,045
Accrued interest receivable	5,728	4,758
Premises & equipment, net	17,842	17,825
Total other assets	50,090	42,946
Total assets	1,965,946	1,921,552
Liabilities:		
Non-interest bearing deposits	508,149	469,451
Interest bearing deposits	1,307,983	1,309,219
Total deposits	1,816,132	1,778,670
Accrued interest payable	131	122
Other liabilities	11,536	10,558
Total liabilities	1,827,799	1,789,350
Common stock	1,969	1,938
Preferred stock	980	980
Additional paid-in capital, common stock	21,472	19,917

Additional paid-in capital, preferred stock	8,803	8,803
Retained earnings (accumulated deficit)	108,900	104,626
Accumulated other comprehensive income (loss)	dr3,687	dr3,772
Common stock in treasury, at cost	290	290
Total stockholders' equity (deficit)	138,147	132,202

Reclassified to conform with 2017 presentation
Fair value - Investment securities held-to-maturity, at amortized cost: 2016 \$97,063,000; 2017 \$89,999,000

BANKUNITED INC.
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Investment Revenues	1,050,246	927,611
Gain (losses) on sale of assets	1,050,246	927,611
Non-operating income	26,437	25,795
Net interest income	1,034,348	891,816
Prov. loan losses	13,342	63,573
Non-int. income	98,694	111,363
Non-int. expenses	970,086	774,228
Income taxes	74,067	89,060
Net income	75,547	76,318
Earn. per share (primary)	\$2.50	\$1.79
Earn. per share (fully-diluted)	\$2.49	\$1.79
Common shares(000)		
Avg. no. shs. (primary)	104,745	105,386
Avg. no. shs. (fully-diluted)	105,257	105,865

BANKWELL FINANCIAL GROUP INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Investment Revenues	58,521	52,472
Gain (losses) on sale of assets	58,521	52,472
Prov. loan losses	645	1,836
Non-int. expenses	26,192	22,108
Income taxes	3,504	6,024
Net income	14,172	11,734
Earn. per share (primary)	\$1.81	\$1.53
Earn. per share (fully-diluted)	\$1.80	\$1.51
Common shares(000)		
Avg. no. shs. (primary)	7,713	7,555
Avg. no. shs. (fully-diluted)	7,759	7,652

BANNER CORP.
Earnings, 9 mos. to Sep. 30 (Consol. — \$):

	2018	2017
Net interest income	334,891,000	308,809,000
Prov. loan losses	6,000,000	6,000,000
Non-int. income	dr334,891,000	dr308,809,000
Non-int. expenses	239,975,000	230,469,000
Income taxes	25,542,000	35,502,000
Net income	98,987,000	74,324,000
Earn. per share (primary)	\$3.06	\$2.25
Earn. per share (fully-diluted)	\$3.05	\$2.25
Common shares		
Avg. no. shs. (primary)	32,300,688	32,966,214
Avg. no. shs. (fully-diluted)	32,406,414	33,061,172

BERKLEY (WR) CORP
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Insurance premiums	4,751,947	4,720,244
Net investment income	514,419	426,601
Real estate revenues	15,339	14,894
Non-int. income	5,740,066	5,749,808
Income taxes	136,661	174,305
Net income	512,794	397,065
Earn. per share (primary)	\$4.02	\$3.17
Earn. per share (fully-diluted)	\$3.96	\$3.05
Common shares(000)		
Avg. no. shs. (primary)	126,575	124,363
Avg. no. shs. (fully-diluted)	128,404	129,289

BERKSHIRE HILLS BANCORP INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Investment Revenues	343,074	260,670
Gain (losses) on sale of assets	343,074	260,670
Non-operating income	1,891	dr2,438
Net interest income	343,310	254,435
Prov. loan losses	18,735	14,884
Non-int. income	88,831	96,391
Non-int. expenses	297,561	255,675
Income taxes	24,339	22,210
Net income	91,506	58,057
Earn. per share (primary)	\$1.99	\$1.55
Earn. per share (fully-diluted)	\$1.98	\$1.54
Common shares(000)		
Avg. no. shs. (primary)	46,009	37,547
Avg. no. shs. (fully-diluted)	46,226	37,708

BIMINI CAPITAL MANAGEMENT INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$):

	2018	2017
Net interest income	6,135,025	4,075,160
Non-int. income	3,301,866	5,253,822
Non-int. expenses	4,885,622	4,551,388
Income taxes	cr675,575	1,283,181

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Net income	dr2,177,995	1,936,380
Earn. per share (primary)	d\$0.17	\$0.15
Earn. per share (fully-diluted)	d\$0.17	\$0.15
Avg. no. shs. (fully-diluted)	12,718,667	12,701,627

BLACKHAWK BANCORP INC

Earnings, 9 mos. to Sep. 30 (Consol. — \$):		
	2018	2017
Net interest income ..	23,423,000	18,644,000
Prov. loan losses	1,030,000	1,080,000
Non-int. income	dr23,423,000	dr18,644,000
Non-int. expenses	19,395,000	16,038,000
Income taxes	1,422,000	1,332,000
Net income	6,046,000	4,828,000
Earn. per share (primary)	\$1.83	\$1.60
Earn. per share (fully-diluted)	\$1.83	\$1.60

BLACKROCK CAPITAL INVESTMENT CORP
Earnings, 9 mos. to Sep. 30 (Consol. — \$):

	2018	2017
Investment Revenues ..	63,150,153	72,931,589
Gain (losses) on sale of assets	63,150,153	72,931,589
Non-int. expenses	27,503,171	32,357,077
Net income	35,646,982	40,574,512
Earn. per share (primary)	\$0.50	\$0.56
Earn. per share (fully-diluted)	\$0.48	\$0.54
Common shares		
Avg. no. shs. (primary) ..	71,892,278	72,928,772
Avg. no. shs. (fully-diluted) ..	88,886,015	72,928,772

BLACKROCK INC

Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
	2018	2017
Non-int. income	10,764,000	9,836,000
Income taxes	829,000	1,085,000
Net income	3,375,000	2,688,000
Earn. per share (primary)	21.01	16.35
Earn. per share (fully-diluted)	20.83	16.17
Common shares(000)		
Avg. no. shs. (primary) ..	160,787	162,460
Avg. no. shs. (fully-diluted) ..	162,141	164,289

BOK FINANCIAL CORP

Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
	2018	2017
Net interest income ..	862,834	716,984
Prov. loan losses	dr1,000	dr1,000
Non-int. income	dr862,834	dr716,984
Non-int. expenses	744,523	761,530
Income taxes	98,940	128,246
Net income	338,047	263,320
Earn. per share (primary)	\$5.15	\$4.01
Earn. per share (fully-diluted)	\$5.15	\$4.00
Common shares(000)		
Avg. no. shs. (primary) ..	64,883	64,729
Avg. no. shs. (fully-diluted) ..	64,920	64,794

BOSTON PROPERTIES INC

Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
	2018	2017
Investment Revenues ..	1,934,212	1,888,340
Gain (losses) on sale of assets	1,934,212	1,888,340
Non-int. income	2,011,919	1,946,847
Non-int. expenses	1,334,779	1,268,203
Net income	527,322	430,278
Earn. per share (primary)	\$2.74	\$2.26
Earn. per share (fully-diluted)	\$2.74	\$2.26
Common shares(000)		
Avg. no. shs. (primary) ..	154,414	154,132
Avg. no. shs. (fully-diluted) ..	154,652	154,344

BRAEMAR HOTELS & RESORTS INC

Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
	2018	2017
Non-int. income	332,453	321,507
Income taxes	2,514	334
Net income	16,498	dr120
Earn. per share (primary)	\$0.25	d\$0.25
Earn. per share (fully-diluted)	\$0.25	d\$0.25
Common shares(000)		
Avg. no. shs. (primary) ..	31,905	30,089
Avg. no. shs. (fully-diluted) ..	31,922	30,089

BRIXMOR PROPERTY GROUP INC

Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
	2018	2017
Investment Revenues ..	726,549	749,976
Gain (losses) on sale of assets	726,549	749,976
Non-int. income	936,685	963,120
Non-int. expenses	619,237	620,051
Net income	288,730	230,473
Earn. per share (primary)	\$0.95	\$0.76
Earn. per share (fully-diluted)	\$0.95	\$0.75
Common shares(000)		
Avg. no. shs. (primary) ..	303,031	304,810

Avg. no. shs. (fully-diluted)	303,213	305,175
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BRYN MAWR BANK CORP

Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
	2018	2017
Net interest income ..	133,521	94,761
Prov. loan losses	4,831	1,541
Non-int. income	dr133,521	dr94,761
Non-int. expenses	100,627	81,798
Income taxes	12,419	14,306
Net income	46,661	29,216
Earn. per share (primary)	\$2.31	\$1.72
Earn. per share (fully-diluted)	\$2.28	\$1.69
Common shares(000)		
Avg. no. shs. (primary) ..	20,238	16,988
Avg. no. shs. (fully-diluted) ..	20,444	17,242

BSB BANCORP INC. (MD)

Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
	2018	2017
Net interest income ..	71,945	56,028
Non-int. income	dr71,945	dr56,028
Non-int. expenses	23,305	23,049
Income taxes	6,589	6,500
Net income	18,306	12,278
Earn. per share (primary)	\$2.05	\$1.39
Earn. per share (fully-diluted)	\$1.95	\$1.33
Common shares(000)		
Avg. no. shs. (primary) ..	8,931	8,808
Avg. no. shs. (fully-diluted) ..	9,390	9,227

CAB FINANCIAL CORP

Earnings, 9 mos. to Sep. 30 (Consol. — \$):		
	2018	2017
Net interest income ..	21,352,276	18,901,974
Prov. loan losses	425,000	378,000
Non-int. income	dr21,352,276	dr18,901,974
Non-int. expenses	16,971,750	15,620,905
Income taxes	695,000	1,165,000
Net income	3,577,375	3,020,080
Earn. per share (primary)	\$0.50	\$0.42
Earn. per share (fully-diluted)	\$0.49	\$0.42
Common shares		
Avg. no. shs. (primary) ..	7,209,338	7,107,561
Avg. no. shs. (fully-diluted) ..	7,342,159	7,222,666

CALIFORNIA FIRST NATIONAL BANCORP

Earnings, 3 mos. to Sep. 30 (Consol. — \$):		
	2018	2017
Net interest income ..	3,647,000	6,231,000
Prov. loan losses	dr3,647,000	dr6,231,000
Non-int. income	1,859,000	3,073,000
Non-int. expenses	1,064,000	1,567,000
Net income	3,897,000	2,295,000
Earn. per share (primary)	\$0.38	\$0.22
Earn. per share (fully-diluted)	\$0.38	\$0.22
Common shares		
Avg. no. shs. (primary) ..	10,284,139	10,284,182
Avg. no. shs. (fully-diluted) ..	10,284,139	10,284,182

Consolidated Balance Sheet Items, as of Sep. 30 (\$):

Assets:	2018	2017
Cash & due from banks	53,545,000	2,888,000
Loan loss prov.	2,888,000	
Net loans	217,540,000	3,190,000
Other assets	3,190,000	
Total assets	377,093,000	103,000
Liabilities:		
Total liab. & stockholders' equity	377,093,000	

CAMDEN NATIONAL CORP. (ME)

Earnings, 9 mos. to Sep. 30 (Consol. — \$):		
	2018	2017
Net interest income ..	110,924,000	101,064,000
Non-int. income	dr110,924,000	dr101,064,000
Non-int. expenses	68,365,000	65,411,000
Income taxes	9,204,000	14,543,000
Net income	39,094,000	31,649,000
Earn. per share (primary)	\$2.50	\$2.03
Earn. per share (fully-diluted)	\$2.50	\$2.02
Common shares		
Avg. no. shs. (primary) ..	15,565,355	15,505,698
Avg. no. shs. (fully-diluted) ..	15,621,400	15,580,072

CAPITAL CITY BANK GROUP, INC.

Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
	2018	2017
Investment Revenues ..	73,025	64,303
Gain (losses) on sale of assets	73,025	64,303
Non-operating income ..	4,861	4,737
Net interest income ..	73,025	64,303
Prov. loan losses	2,464	1,389
Non-int. income	38,327	38,849
Non-int. expenses	92,798	86,559
Income taxes	1,255	5,543
Net income	14,835	9,661
Earn. per share (primary)	\$1.04	\$0.64
Earn. per share (fully-diluted)	\$1.04	\$0.64
Common shares(000)		
Avg. no. shs. (primary) ..	17,043	16,946

Avg. no. shs. (fully-diluted)	17,102	17,009
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CAPSTEAD MORTGAGE CORP.

Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
	2018	2017
Investment Revenues ..	203,052	168,774
Gain (losses) on sale of assets	203,052	168,774
Non-int. income	203,052	168,774
Non-int. expenses	161,964	111,772
Net income	41,088	57,002
Earn. per share (primary)	\$0.29	\$0.46
Earn. per share (fully-diluted)	\$0.29	\$0.46
Common shares(000)		
Avg. no. shs. (primary) ..	92,202	95,768
Avg. no. shs. (fully-diluted) ..	92,317	95,905

CASHMERE VALLEY BANK WASHINGTON (NEW)

Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
	2018	2017
Net interest income ..	37,043	33,846
Prov. loan losses	300	22
Non-int. income	dr37,043	dr33,846
Non-int. expenses	22,771	20,973
Income taxes	2,267	3,044
Net income	16,534	13,946
Earn. per share (primary)	\$4.02	\$3.40
Earn. per share (fully-diluted)	\$4.00	\$3.38

CATCHMARK TIMBER TRUST INC

Earnings, 9 mos. to Sep. 30 (Consol. — \$):		
	2018	2017
Non-int. income	74,930,000	68,573,000
Net income	dr83,789,000	dr8,488,000
Earn. per share (primary)	d\$1.76	d\$0.22
Earn. per share (fully-diluted)	d\$1.76	d\$0.22
Common shares		
Avg. no. shs. (primary) ..	47,551,000	38,799,000
Avg. no. shs. (fully-diluted) ..	47,551,000	38,799,000

CATERPILLAR FINANCIAL SERVICES CORP

Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
	2018	2017
Prov. loan losses	218,000	82,000
Non-int. income	2,148,000	2,011,000
Non-int. expenses	dr218,000	dr82,000
Income taxes	85,000	137,000
Net income	302,000	320,000

CBL & ASSOCIATES PROPERTIES INC

Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
	2018	2017
Non-int. income	641,676	691,896
Income taxes	cr1,846	cr4,784
Net income	dr333,608	dr18,444
Earn. per share (primary)	d\$0.34	\$0.30
Earn. per share (fully-diluted)	d\$0.34	\$0.30
Common shares(000)		
Avg. no. shs. (primary) ..	172,426	171,060
Avg. no. shs. (fully-diluted) ..	172,426	171,060

CCFNB BANCORP INC.

Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
	2018	2017
Net interest income ..	18,280	16,835
Prov. loan losses	90	90
Non-int. income	dr18,280	dr16,835
Non-int. expenses	11,834	11,834
Income taxes	1,174	1,879
Net income	6,290	5,759
Earn. per share (primary)	\$2.95	\$2.70
Common shares(000)		
Avg. no. shs. (primary) ..	2,130	2,132

CEDAR REALTY TRUST INC

Earnings, 9 mos. to Sep. 30 (Consol. — \$):		
	2018	2017
Investment Revenues ..	85,732,000	84,790,000
Gain (losses) on sale of assets	85,732,000	84,790,000
Non-int. income	115,088,000	108,871,000
Non-int. expenses	94,169,000	78,260,000
Net income	dr378,000	dr13,973,

Avg. no. shs. (primary)	84,958	56,316
Avg. no. shs. (fully-diluted)	86,210	57,330
CENTRAL PACIFIC FINANCIAL CORP		
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
2018	2017	
Net interest income	145,955	135,286
Prov. loan losses	262	dr2,488
Non-int. income	dr145,955	dr135,286
Non-int. expenses	99,794	99,794
Income taxes	12,386	20,598
Net income	43,694	36,916
Earn. per share (primary)	\$1.48	\$1.21
Earn. per share (fully-diluted)	\$1.47	\$1.20
Common shares(000)		
Avg. no. shs. (primary)	29,537	30,526
Avg. no. shs. (fully-diluted)	29,743	30,759

CHEMUNG FINANCIAL CORP		
Earnings, 9 mos. to Sep. 30 (Consol. — \$):		
2018	2017	
Net interest income	47,674,000	44,495,000
Prov. loan losses	3,371,000	2,750,000
Non-int. income	dr47,674,000	dr44,495,000
Non-int. expenses	39,190,000	37,903,000
Income taxes	3,349,000	4,250,000
Net income	13,896,000	9,589,000
Earn. per share (primary)	\$2.88	\$2.00
Earn. per share (fully-diluted)	\$2.88	\$2.00
Common shares		
Avg. no. shs. (primary)	4,828,000	4,796,000
Avg. no. shs. (fully-diluted)	4,828,000	4,796,000

CIT GROUP INC		
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
2018	2017	
Net interest income	1,398,400	1,387,900
Prov. loan losses	139,800	84,200
Non-int. income	dr1,398,400	dr1,387,900
Non-int. expenses	1,104,300	1,405,600
Income taxes	140,000	c95,500
Net income	355,300	556,200
Earn. per share (primary)	\$2.83	\$3.22
Earn. per share (fully-diluted)	\$2.80	\$3.19
Common shares(000)		
Avg. no. shs. (primary)	122,185	172,682
Avg. no. shs. (fully-diluted)	123,338	174,201

CITIZENS, INC. (AUSTIN, TX)		
Earnings, 9 mos. to Sep. 30 (Consol. — \$):		
2018	2017	
Net investment income	41,169,000	39,640,000
Non-int. income	178,436,000	184,764,000
Net income	dr17,275,000	6,077,000
Earn. per share (primary)	d\$0.35	\$0.12
Earn. per share (fully-diluted)	d\$0.35	\$0.12
Avg. no. shs. (fully-diluted)	49,127,000	49,080,000

CITIZENS & NORTHERN CORP		
Earnings, 9 mos. to Sep. 30 (Consol. — \$):		
2018	2017	
Net interest income	37,024,000	34,078,000
Prov. loan losses	332,000	778,000
Non-int. income	dr37,024,000	dr34,078,000
Non-int. expenses	29,080,000	26,788,000
Income taxes	3,229,000	3,620,000
Net income	16,332,000	11,491,000
Earn. per share (primary)	\$1.33	\$0.94
Earn. per share (fully-diluted)	\$1.33	\$0.94
Common shares		
Avg. no. shs. (primary)	12,209,879	12,105,673
Avg. no. shs. (fully-diluted)	12,248,669	12,146,297

CNA FINANCIAL CORP		
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
2018	2017	
Insurance premiums	5,453,000	5,185,000
Net investment income	1,483,000	1,529,000
Non-int. income	7,731,000	7,094,000
Income taxes	181,000	224,000
Net income	897,000	676,000
Earn. per share (primary)	\$3.30	\$2.49
Earn. per share (fully-diluted)	\$3.29	\$2.48
Common shares(000)		
Avg. no. shs. (primary)	271,500	271,100
Avg. no. shs. (fully-diluted)	272,400	272,000

COLONY CAPITAL INC (NEW)		
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
2018	2017	
Net interest income	168,027	333,286
Non-int. income	1,863,005	1,743,104
Income taxes	c35,159	c6,990
Net income	dr82,093	229,971
Earn. per share (primary)	d\$0.47	\$0.05
Earn. per share (fully-diluted)	d\$0.47	\$0.05
Common shares(000)		
Avg. no. shs. (primary)	501,202	531,251

Avg. no. shs. (fully-diluted)	501,202	531,251
COLONY BANCORP, INC.		
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
2018	2017	
Net interest income	36,170	34,237
Prov. loan losses	131	335
Non-int. income	dr36,170	dr34,237
Non-int. expenses	26,084	25,073
Income taxes	2,264	3,424
Net income	8,952	7,172
Earn. per share (primary)	\$1.06	\$0.82
Earn. per share (fully-diluted)	\$1.04	\$0.81
Common shares(000)		
Avg. no. shs. (primary)	8,439	8,439
Avg. no. shs. (fully-diluted)	8,572	8,632

COMMUNITY BANCORP OF SANTA MARIA		
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
2018	2017	
Net interest income	8,120,871	7,398,187
Non-int. income	dr8,120,871	dr7,398,187
Non-int. expenses	6,120,251	5,624,183
Income taxes	1,006,450	784,451
Net income	2,566,345	1,275,948
Earn. per share (primary)	\$1.42	\$0.71

COMMUNITY BANK SYSTEM INC		
Earnings, 9 mos. to Sep. 30 (Consol. — \$):		
2018	2017	
Net interest income	270,312,000	239,867,000
Non-int. income	dr270,312,000	dr239,867,000
Non-int. expenses	257,676,000	260,230,000
Income taxes	33,673,000	33,659,000
Net income	127,818,000	78,691,000
Earn. per share (primary)	\$2.49	\$1.62
Earn. per share (fully-diluted)	\$2.46	\$1.60
Common shares		
Avg. no. shs. (primary)	51,108,000	48,189,000
Avg. no. shs. (fully-diluted)	51,698,000	48,829,000

COMMUNITY WEST BANCSHARES		
Earnings, 9 mos. to Sep. 30 (Consol. — \$):		
2018	2017	
Net interest income	31,590,000	27,464,000
Prov. loan losses	dr224,000	423,000
Non-int. income	dr31,590,000	dr27,464,000
Non-int. expenses	19,416,000	17,894,000
Income taxes	2,239,000	3,034,000
Net income	6,050,000	4,466,000
Earn. per share (primary)	\$0.73	\$0.55
Earn. per share (fully-diluted)	\$0.69	\$0.52
Common shares		
Avg. no. shs. (primary)	8,233,000	8,134,000
Avg. no. shs. (fully-diluted)	8,724,000	8,569,000

CRAWFORD & CO.		
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
2018	2017	
Non-int. income	848,459	850,168
Non-int. expenses	830,967	805,128
Income taxes	6,255	16,569
Net income	13,881	29,866
Earn. per share (primary)	\$0.50	\$0.50
Common shares(000)		
Avg. no. shs. (primary)	55,284	55,998
Avg. no. shs. (fully-diluted)	55,906	56,795

CREDIT ACCEPTANCE CORP (MI)		
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
2018	2017	
Insurance premiums	34,200	30,900
Prov. loan losses	39,200	68,000
Non-int. income	943,000	822,700
Non-int. expenses	dr39,200	dr68,000
Income taxes	132,000	168,300
Net income	422,100	293,100
Earn. per share (primary)	21.69	15.01
Earn. per share (fully-diluted)	21.68	14.99
Common shares(000)		
Avg. no. shs. (primary)	19,456	19,528
Avg. no. shs. (fully-diluted)	19,472	19,548

CROGHAN BANCSHARES, INC.		
Earnings, 9 mos. to Sep. 30 (— \$):		
2018	2017	
Net interest income	26,005,000	24,755,000
Prov. loan losses	375,000	400,000
Non-int. income	dr26,005,000	dr24,755,000
Non-int. expenses	17,132,000	17,115,000
Net income	9,126,000	7,637,000
Earn. per share (primary)	\$3.34	\$3.34
Common shares		
Avg. no. shs. (primary)	2,285,107	2,283,832

CURO GROUP HOLDINGS CORP		
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
2018	2017	
Non-int. income	486,205	470,120
Non-int. expenses	493,951	397,389
Income taxes	9,000	29,988
Net income	dr7,755	42,743

Earn. per share (primary)	d\$0.17	\$1.13
Earn. per share (fully-diluted)	d\$0.16	\$1.10
Common shares(000)		
Avg. no. shs. (primary)	45,674	37,908
Avg. no. shs. (fully-diluted)	48,061	38,959

CUSTOMERS BANCORP INC		
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
2018	2017	
Net interest income	314,649	275,232
Prov. loan losses	4,257	5,937
Non-int. income	dr314,649	dr275,232
Non-int. expenses	158,877	154,881
Income taxes	14,250	34,236
Net income	53,833	57,222
Earn. per share (primary)	\$1.36	\$1.52
Earn. per share (fully-diluted)	\$1.33	\$1.42
Common shares(000)		
Avg. no. shs. (primary)	31,554	30,597
Avg. no. shs. (fully-diluted)	32,312	32,627

DIAMOND HILL INVESTMENT GROUP INC.		
Earnings, 9 mos. to Sep. 30 (Consol. — \$):		
2018	2017	
Non-int. income	111,181,363	107,353,244
Income taxes	14,446,092	19,018,708
Net income	44,239,522	39,250,567
Earn. per share (primary)	12.12	11.07
Earn. per share (fully-diluted)	12.11	11.05
Common shares		
Avg. no. shs. (primary)	3,512,547	3,442,402
Avg. no. shs. (fully-diluted)	3,514,517	3,447,976

DUKE REALTY L.P.		
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
2018	2017	
Non-int. income	677,013	565,315
Non-int. expenses	470,334	379,641
Income taxes	9,495	7,918
Net income	322,842	1,464,175
Earn. per share (primary)	\$0.89	\$4.06
Earn. per share (fully-diluted)	\$0.89	\$4.03
Common shares(000)		
Avg. no. shs. (primary)	360,585	358,921
Avg. no. shs. (fully-diluted)	362,745	361,947

DYNEX CAPITAL, INC.		
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
2018	2017	
Investment Revenues	78,037	70,378
Gain (losses) on sale of assets	78,037	70,378
Net interest income	78,037	70,378
Non-int. expenses	52,134	38,098
Net income	85,545	11,931
Earn. per share (primary)	\$1.35	\$0.08
Earn. per share (fully-diluted)	\$1.35	\$0.08
Common shares(000)		
Avg. no. shs. (primary)	56,638	49,411
Avg. no. shs. (fully-diluted)	56,638	49,411

EMBASSY BANCORP INC		
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
2018	2017	
Net interest income	28,412	25,209
Prov. loan losses	540	735
Non-int. income	dr28,412	dr25,209
Non-int. expenses	15,078	14,148
Income taxes	1,697	2,536
Net income	7,567	6,218
Earn. per share (primary)	\$1.01	\$0.84
Earn. per share (fully-diluted)	\$1.00	\$0.83
Common shares(000)		
Avg. no. shs. (primary)	7,473	7,446
Avg. no. shs. (fully-diluted)	7,540	7,503

EMPIRE STATE REALTY TRUST INC		
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
2018	2017	
Investment Revenues	422,596	414,237
Gain (losses) on sale of assets	422,596	414,237
Non-int. income	532,202	527,229
Non-int. expenses	399,835	384,517
Income taxes	3,330	4,333
Net income	77,472	85,993
Earn. per share (primary)	\$0.26	\$0.29
Earn. per share (fully-diluted)	\$0.26	\$0.29
Common shares(000)		
Avg. no. shs. (primary)	165,613	157,796
Avg. no. shs. (fully-diluted)	297,181	298,089

ENTERPRISE FINANCIAL SERVICES CORP
Merger Development: On Nov. 1, 2018, Trinity Capital Corp. ("Trinity") and its wholly-owned subsidiary, Los Alamos National Bank ("LANB"), entered into an Agreement and Plan of Merger (the "Merger Agreement") with Co. and its wholly-owned subsidiary, Enterprise Bank & Trust ("EB&T"). Subject to the terms and conditions of the Merger Agreement, Trinity will merge

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with and into EFSC, with EFSC being the surviving corporation (the "Merger"). Immediately following the consummation of the Merger, LANB will merge with and into EB&T, with Enterprise Bank & Trust being the surviving bank (the "Bank Merger"). The terms and conditions of the Merger Agreement and the transactions contemplated thereby have been unanimously approved by the boards of directors of Trinity, Co., EB&T and LANB. Under the Merger Agreement, at the effective time of the Merger (the "Effective Time"), each outstanding share of Trinity's common stock (except for cancelled shares and Dissenting Shares (as defined in the Merger Agreement)) will be converted into the right to receive (i) 0.1972 shares of Co.'s common stock and (ii) \$1.84 in cash, without interest, with any fractional shares paid in cash (collectively, the "Merger Consideration"). Based on the closing price of \$43.45 for Co. common stock on Oct. 31, 2018, the Merger Consideration would have an implied aggregate value of approximately \$213,000,000. At the Effective Time, each award of Trinity restricted stock units ("RSU award") that would vest immediately prior to the Effective Time will be cancelled, and the holder will be entitled to receive the Merger Consideration in accordance with the terms of the Merger Agreement. At the Effective Time, any RSU award that would not vest immediately prior to the Effective Time will be converted into an award consisting of a number of restricted stock units of Co. common stock to be calculated in accordance with the terms of the Merger Agreement. The transaction is expected to close in early 2019, subject to satisfaction of customary closing conditions, including regulatory approvals and approval of the Trinity's shareholders.

ERP OPERATING L.P.
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Non-int. income	1,925,691	1,840,702
Income taxes	767	710
Net income	562,804	498,297
Earn. per share (primary)	\$1.46	\$1.30
Earn. per share (fully-diluted)	\$1.46	\$1.29
Common shares(000)		
Avg. no. shs. (primary)	380,791	379,716
Avg. no. shs. (fully-diluted)	383,433	382,640

EVANS BANCORP, INC.
Earnings, 9 mos. to Sep. 30 (Consol. — \$):

	2018	2017
Net interest income	42,303,000	34,954,000
Non-int. income	dr42,303,000	dr34,954,000
Non-int. expenses	31,861,000	28,208,000
Income taxes	2,479,000	3,002,000
Net income	11,905,000	9,487,000
Earn. per share (primary)	\$2.48	\$2.01
Earn. per share (fully-diluted)	\$2.41	\$1.96
Common shares		
Avg. no. shs. (primary)	4,807,684	4,724,774
Avg. no. shs. (fully-diluted)	4,933,485	4,845,664

EVERI HOLDINGS INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Non-int. income	700,026	1,454,178
Non-int. expenses	350,568	1,139,006
Income taxes	cr2,310	3,623
Net income	289,013	224,628
Earn. per share (primary)	\$0.12	dr\$0.40
Earn. per share (fully-diluted)	\$0.11	dr\$0.40
Common shares(000)		
Avg. no. shs. (primary)	69,217	66,449
Avg. no. shs. (fully-diluted)	73,712	66,449

EXANTAS CAPITAL CORP
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Investment Revenues	87,453	73,089
Gain (losses) on sale of assets	87,453	73,089
Non-operating income	dr47,783	dr40,432
Net interest income	87,453	73,089
Non-int. income	dr47,783	dr40,432
Non-int. expenses	17,572	25,260
Income taxes	cr31	5,938
Net income	17,473	35,655
Earn. per share (primary)	dr\$0.01	\$0.58
Earn. per share (fully-diluted)	dr\$0.01	\$0.57
Common shares(000)		
Avg. no. shs. (primary)	31,186	30,810
Avg. no. shs. (fully-diluted)	31,186	31,017

FNB CORP
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Investment Revenues	864,890	715,136
Gain (losses) on sale of assets	864,890	715,136
Non-operating income	33,132	23,219
Net interest income	864,859	709,241
Prov. loan losses	46,024	44,374
Non-int. income	207,226	187,345
Non-int. expenses	689,437	607,855
Income taxes	63,893	69,279
Net income	272,731	175,078
Earn. per share (primary)	\$0.82	\$0.57
Earn. per share (fully-diluted)	\$0.82	\$0.57
Common shares(000)		
Avg. no. shs. (primary)	324,118	295,013

Avg. no. shs. (fully-diluted)	325,675	296,653
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FANNIE MAE
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Net interest income	86,715,000	82,238,000
Prov. loan losses	dr2,229,000	dr1,481,000
Non-int. income	dr86,715,000	dr82,238,000
Non-int. expenses	7,578,000	6,558,000
Net income	12,729,000	8,996,000
Earn. per share (primary)	\$0.58	\$0.01
Earn. per share (fully-diluted)	\$0.57	\$0.01
Common shares(000)		
Avg. no. shs. (primary)	5,762,000	5,762,000
Avg. no. shs. (fully-diluted)	5,893,000	5,893,000

FBL FINANCIAL GROUP INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Net investment income	310,753	307,852
Non-int. income	560,990	552,473
Income taxes	14,462	32,017
Net income	87,362	83,345
Earn. per share (primary)	\$3.50	\$3.32
Earn. per share (fully-diluted)	\$3.50	\$3.32
Common shares(000)		
Avg. no. shs. (primary)	24,947	25,036
Avg. no. shs. (fully-diluted)	24,960	25,056

FCB FINANCIAL HOLDINGS INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Investment Revenues	358,697	274,212
Gain (losses) on sale of assets	358,697	274,212
Non-operating income	8,606	14,552
Net interest income	360,126	272,611
Prov. loan losses	5,801	6,629
Non-int. income	23,941	27,285
Non-int. expenses	216,901	160,848
Income taxes	35,052	26,189
Net income	126,313	106,230
Earn. per share (primary)	\$2.73	\$2.49
Earn. per share (fully-diluted)	\$2.61	\$2.31
Common shares(000)		
Avg. no. shs. (primary)	46,213	42,580
Avg. no. shs. (fully-diluted)	48,473	45,961

FEDERAL AGRICULTURAL MORTGAGE CORP
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Investment Revenues	397,848	289,950
Gain (losses) on sale of assets	397,848	289,950
Non-operating income	871	3,420
Net interest income	397,831	289,161
Prov. loan losses	92	1,234
Non-int. income	11,058	14,839
Non-int. expenses	301,824	205,352
Income taxes	21,749	33,103
Net income	85,224	64,311
Earn. per share (primary)	\$7.07	\$5.16
Earn. per share (fully-diluted)	\$7.01	\$5.06
Common shares(000)		
Avg. no. shs. (primary)	10,650	10,586
Avg. no. shs. (fully-diluted)	10,743	10,794

FEDERAL HOME LOAN BANK OF SAN FRANCISCO
Earnings, 9 mos. to Sep. 30 (— \$000000):

	2018	2017
Net interest income	1,857	1,115
Non-int. income	dr1,857	dr1,115
Non-int. expenses	138	170
Net income	287	309

FIDELITY SOUTHERN CORP
Earnings, 9 mos. to Sep. 30 (Consol. — \$):

	2018	2017
Net interest income	133,174,000	116,325,000
Prov. loan losses	4,776,000	4,275,000
Non-int. income	dr133,174,000	dr116,325,000
Non-int. expenses	164,403,000	153,685,000
Income taxes	9,905,000	15,840,000
Net income	33,899,000	27,353,000
Earn. per share (primary)	\$1.25	\$1.03
Earn. per share (fully-diluted)	\$1.25	\$1.03
Common shares		
Avg. no. shs. (primary)	27,112,000	26,500,000
Avg. no. shs. (fully-diluted)	27,223,000	26,625,000

FINEMARK HOLDINGS INC
History & Business:
History: Incorporated in Florida on May 31, 2006. In 2017, Co., through FineMark National Bank & Trust, formed FineMark Solar, LLC.
Business Summary: FineMark Holdings is a bank holding company. Through its subsidiary, FineMark National Bank & Trust, Co. is a nationally-chartered commercial bank and trust company. Co. provides banking and financial services to individual and corporate clients. The deposit accounts are insured up to the applicable limits by the Federal Deposit Insurance Corporation "FDIC". Co. also provides investment management, trust administration, estate planning and financial planning services. In addition, Co. operates solar

farms that generate renewable energy that is sold to local electric companies through FineMark Solar, LLC.
Property: Co. maintains its principle executive offices in Fort Myers, FL. Co. operates banking services through its 12 offices in South Carolina.

Subsidiaries
FineMark National Bank & Trust
FineMark Solar, LLC

Officers
David H. Lucas, Chairman; Subsidiary Officer
Scott A. Edmonds, Vice-Chairman
Joseph R. Catti, President; Chief Executive Officer; Subsidiary Officer
Brian J. Eagleston, Executive Vice President; Chief Financial Officer
John F. Blais, Jr., Subsidiary Officer - Finemark National Bank, Board Vice-Chairman
David A. Highmark, Executive Vice President; Region Officer; Subsidiary Officer
Harlan C. Parrish, Region Officer
Adria D. Starkey, Region Officer
David H. Scaff, Region Officer
Michael E. Drohan, Region Officer
Thomas H. Lytton, Region Officer

Directors
David H. Lucas, Chairman; Director
Scott A. Edmonds, Vice-Chairman; Director
Richard E. Beightol, Director
Edward G. Beimfohr, Director
Aurelia J. Bell, Director
John F. Blais, Jr., Director
Michael J. Carron, M.D., Director
Joseph R. Catti, Director
Brian J. Eagleston, Director
Tracey U. Galloway, Director
William N. Horowitz, Director
Hale S. Irwin, Director
Clive Lubner, Director
Vito S. Manone, Director
Alan D. Reynolds, Director
Lee J. Seidler, Ph.D., Director
William H. Turner, Director
Martin M. Wasmer, Director
Thomas D. Case, II, Director

Auditors: Hacker, Johnson & Smith P.A.
Shareholder Relations: Brian Eagleston Tel: 239-461-3850

No. of Stockholders: Sept. 11, 2018, 441
No. of Employees: June 30, 2018, 178
Address: 12681 Creekside Lane, Fort Myers, FL 33919 Tel: 239 461-5900 Fax: 239 461-5902 Web: www.finemarkbank.com Email: beagleston@finemarkbank.com

Consolidated Income Account, years ended Dec. 31(\$000):

Interest income on loans	2017	2016	2015
Interest on investment securities	43,152	33,774	27,306
Other interest income	5,677	6,224	5,551
Total interest income	180	94	72
Interest expenses on deposits	49,009	40,092	32,929
Interest expenses on borrowings	5,191	3,156	2,671
Total interest expense	2,246	2,151	1,957
Net interest income	7,437	5,307	4,628
Provision for loan losses	41,572	34,785	28,301
Net interest income after provision for loan losses	2,119	2,186	2,162
Trust fees	39,453	32,599	26,139
Income from bank-owned life insurance	13,998	11,463	10,883
Gain on sale of securities available for sale	952	840	419
Gain on extinguishment of debt	290	962	220
Other fees & service charges	381	518	80
Total noninterest income	848	652	556
Salaries & employee benefits	16,469	14,435	12,158
Occupancy & equipment	25,710	21,367	17,470
Data processing	4,359	4,128	3,314
Telecommunications	2,527	2,026	1,661
Legal fees	595	614	398
Accounting & professional fees	133	188	148
Marketing	965	993	705
Office supplies	1,632	1,389	1,227
FDIC assessment	593	485	531
Outside services	894	685	546
Other noninterest expenses	476	806	589
Total non-interest expenses	2,468	2,222	2,186
Income (loss) before income tax expense	40,352	34,903	28,775
Income tax expense	15,570	12,131	9,522
Income tax expense	5,966	4,152	3,385
Net earnings (loss)	9,604	7,979	6,137
Preferred stock dividends			54
Earnings available to common shareholders(000)			6,083
Weighted average shares outstanding - basic	8,494	8,285	5,865
Weighted average shares outstanding - diluted	8,707	8,488	6,082

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Year end shares outstanding	8,537	8,409	8,240
Net earnings (loss) per share - basic	\$1.13	\$0.96	\$1.04
Net earnings (loss) per share - diluted	\$1.10	\$0.94	\$1.00
Number of full time employees	178		
Number of common stockholders	441		

Reclassified to conform with 2017 presentation As of June 30, 2018 As of September 11, 2018

Consolidated Balance Sheet, as of Dec. 31 (\$000):

Assets:	2017	2017	2016
Cash & due from banks	11,933	13,358	
Securities available for sale	270,525	304,253	
Securities held to maturity	29,080		
Net loans	1,199,030	986,466	
Federal Home Loan Bank stock	5,374	6,156	
Federal Reserve Bank stock	3,014	3,003	
Premises & equipment, net	16,058	12,739	
Accrued interest receivable	4,523	3,895	
Deferred tax asset	3,470	4,458	
Bank-owned life insurance	32,588	31,636	
Other assets	3,956	3,894	
Total assets	1,579,551	1,369,858	
Liabilities:			
Noninterest-bearing demand deposits	172,403	144,246	
Savings, NOW & money-market deposits	923,414	775,197	
Time deposits	208,725	181,495	
Total deposits	1,304,542	1,100,938	
Official checks	13,028	4,827	
Federal funds purchased	12,000		
Other borrowings	398	7,447	
Other Home Loan Bank advances	97,473	121,320	
Other liabilities	9,506	4,763	
Total liabilities	1,436,947	1,239,295	
Common stock	85	84	
Additional paid-in capital	117,191	114,719	
Retained earnings	27,982	17,944	
Cumulative other comprehensive income (loss)	dr2,654	dr2,184	
Total shareholders' equity	142,604	130,563	

Debt: Dec. 31, 2017, \$97,473,000 (including current portion) Federal Home Loan Bank advances, bearing weighted interest rates ranging from 0.96% to 2.50%, due from 2018 to 2026.

Capital Stock: 1. Finemak Holdings Inc common; par \$0.01. AUTHORIZED — 50,000,000 shs. OUTSTANDING — Dec. 31, 2017, 8,536,680 shs; par \$0.01.

OPTIONS — Dec. 31, 2017, outstanding, 679,317; outstanding, 137,675; restricted, 105,792; available for grant, 12,325; reserved for options, 1,213,100; available for grant, 231,933. TICKER — FNBT.

FIRST BANCORP Earnings, 9 mos. to Sep. 30 (Consol. — \$):

Net interest income	462,543,000	440,597,000	2017
Non-int. income	dr462,543,000	dr440,597,000	2018
Non-int. expenses	267,108,000	262,565,000	2017
Income taxes	30,249,000	cr7,181,000	2018
Net income	100,503,000	42,787,000	2017
Earn. per share (primary)	\$0.46	\$0.19	2018
Earn. per share (fully-diluted)	\$0.45	\$0.19	2017
Common shares	215,516,000	213,812,000	2017
Avg. no. shs. (primary)	215,516,000	213,812,000	2018
Avg. no. shs. (fully-diluted)	216,584,000	213,812,000	2017

FIRST BANKERS TRUSTSHARES, INC. (QUINCY, IL) Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

Non-operating income	13,152	13,003	2018
Net interest income	19,992	19,369	2017
Prov. loan losses	6,025	1,100	2018
Non-int. income	dr19,992	dr19,369	2017
Non-int. expenses	14,329	21,808	2018
Income taxes	1,342	2,691	2017
Net income	5,423	5,673	2018
Earn. per share (primary)	\$1.76	\$1.84	2017

FIRST CITIZENS BANCSHARES INC (NC) Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

Net interest income	912,184	817,732	2018
Non-int. income	dr912,184	dr817,732	2017
Non-int. expenses	801,593	749,389	2018
Income taxes	76,844	151,242	2017
Net income	310,840	269,345	2018
Earn. per share (primary)	25.91	22.43	2017

Common shares(000)	11,997	12,010
Avg. no. shs. (primary)	11,997	12,010

FIRST COMMONWEALTH FINANCIAL CORP (INDIANA, PA) Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

Investment Revenues	230,229	190,382	2018
Gain (losses) on sale of assets	230,229	190,382	2017
Non-operating income	11,155	9,838	2018
Net interest income	214,312	184,710	2017
Prov. loan losses	11,032	2,834	2018
Non-int. income	68,108	55,626	2017
Non-int. expenses	187,310	170,400	2018
Income taxes	18,217	22,429	2017
Net income	65,861	44,673	2018
Earn. per share (primary)	\$0.81	\$0.54	2017
Earn. per share (fully-diluted)	\$0.81	\$0.54	2018
Common shares(000)	98,999	94,536	2017
Avg. no. shs. (primary)	98,999	94,536	2018
Avg. no. shs. (fully-diluted)	99,198	94,578	2017

FIRST COMMUNITY BANKSHARES INC (VA) Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

Net interest income	72,913	71,546	2018
Prov. loan losses	1,485	2,156	2017
Non-int. income	dr72,913	dr71,546	2018
Non-int. expenses	dr1,485	dr2,156	2017
Income taxes	6,186	9,908	2018
Net income	27,034	20,272	2017
Earn. per share (primary)	\$1.62	\$1.19	2018
Earn. per share (fully-diluted)	\$1.61	\$1.19	2017
Common shares(000)	16,718	17,005	2018
Avg. no. shs. (primary)	16,718	17,005	2017
Avg. no. shs. (fully-diluted)	16,810	17,077	2018

FIRST FINANCIAL BANKSHARES, INC. Earnings, 9 mos. to Sep. 30 (Consol. — \$):

Net interest income	215,209,000	182,519,000	2018
Prov. loan losses	3,865,000	5,090,000	2017
Non-int. income	dr215,209,000	dr182,519,000	2018
Non-int. expenses	138,583,000	124,801,000	2017
Income taxes	20,937,000	25,300,000	2018
Net income	112,202,000	84,227,000	2017
Earn. per share (primary)	\$1.66	\$1.27	2018
Earn. per share (fully-diluted)	\$1.65	\$1.27	2017
Common shares	67,586,843	66,104,914	2018
Avg. no. shs. (primary)	67,586,843	66,104,914	2017
Avg. no. shs. (fully-diluted)	67,948,420	66,392,210	2018

FIRST HORIZON NATIONAL CORP Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

Gain (losses) on sale of assets	1,357,811	702,752	2018
Investment Revenues	1,357,811	702,752	2017
Non-operating income	98,354	37,989	2018
Net investment income	8,130		2017
Net interest income	1,144,835	702,297	2018
Prov. loan losses	1,000	dr3,000	2017
Non-int. income	677,846	386,080	2018
Non-int. expenses	1,279,126	851,616	2017
Income taxes	133,553	57,903	2018
Net income	409,022	181,858	2017
Earn. per share (primary)	\$1.36	\$0.91	2018
Earn. per share (fully-diluted)	\$1.35	\$0.90	2017
Common shares(000)	325,341	233,438	2018
Avg. no. shs. (primary)	325,341	233,438	2017
Avg. no. shs. (fully-diluted)	328,645	236,372	2018

FIRSTCASH INC Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

Prov. loan losses	2018	2017	2016
Non-int. income	1,299,650	1,299,617	1,299,617
Non-int. expenses	1,144,422	1,168,921	1,168,921
Income taxes	37,002	39,119	39,119
Net income	105,131	76,158	76,158
Earn. per share (primary)	\$2.33	\$1.58	\$1.58
Earn. per share (fully-diluted)	\$2.33	\$1.58	\$1.58
Common shares(000)	45,107	48,090	48,090
Avg. no. shs. (primary)	45,107	48,090	48,090
Avg. no. shs. (fully-diluted)	45,204	48,117	48,117

FIRST REPUBLIC BANK (SAN FRANCISCO, CA) Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

Net interest income	2,202,951	1,788,817	2018
Prov. loan losses	51,003	43,139	2017
Non-int. income	dr2,202,951	dr1,788,817	2018
Non-int. expenses	1,367,134	1,150,859	2017
Income taxes	142,253	112,246	2018
Net income	622,410	563,383	2017
Earn. per share (primary)	\$3.58	\$3.32	2018
Earn. per share (fully-diluted)	\$3.52	\$3.21	2017
Common shares(000)	162,322	156,699	2018
Avg. no. shs. (primary)	162,322	156,699	2017

Avg. no. shs. (fully-diluted)	165,109	161,725
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FLAGSTAR BANCORP, INC. Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

Net interest income	502,000	379,000	2018
Prov. loan losses	dr3,000	4,000	2017
Non-int. income	dr502,000	dr379,000	2018
Non-int. expenses	526,000	461,000	2017
Income taxes	33,000	52,000	2018
Net income	133,000	108,000	2017
Earn. per share (primary)	\$2.32	\$1.90	2018
Earn. per share (fully-diluted)	\$2.28	\$1.86	2017
Common shares(000)	57,484	57,063	2018
Avg. no. shs. (primary)	57,484	57,063	2017
Avg. no. shs. (fully-diluted)	58,302	58,133	2018

FNCB BANCORP INC Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

Net interest income	33,367	27,727	2018
Non-int. income	dr33,367	dr27,727	2017
Non-int. expenses	21,386	20,265	2018
Income taxes	1,322	2,543	2017
Net income	6,281	6,261	2018
Earn. per share (primary)	\$0.37	\$0.37	2017
Earn. per share (fully-diluted)	\$0.37	\$0.37	2018
Common shares(000)	16,792	16,711	2018
Avg. no. shs. (primary)	16,792	16,711	2017
Avg. no. shs. (fully-diluted)	16,814	16,729	2018

FOREST CITY REALTY TRUST INC Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

Non-int. income	635,488	685,992	2018
Non-int. expenses	350,734	387,806	2017
Net income	755,315	111,611	2018
Earn. per share (primary)	\$2.66	\$0.39	2017
Earn. per share (fully-diluted)	\$2.62	\$0.39	2018
Common shares(000)	266,468	261,566	2018
Avg. no. shs. (primary)	266,468	261,566	2017
Avg. no. shs. (fully-diluted)	271,785	264,042	2018

FRANKLIN RESOURCES, INC. Annual Report: Consolidated Income Account, years ended Sep. 30(\$000):

Investment management fees	4,367,500	4,359,200	4,471,700	2018
Sales & distribution fees	1,599,800	1,705,600	1,806,400	2017
Shareholder servicing fees	221,900	225,700	243,600	2016
Other operating revenues	129,900	101,700	96,300	2018
Total operating revenues	6,319,100	6,392,200	6,618,000	2017
Sales, distribution & marketing expenses	2,039,700	2,130,900	2,209,900	2016
Compensation & benefits	1,390,600	1,333,700	1,360,900	2018
Information systems & technology	243,900	219,800	207,300	2017
Occupancy expenses	128,600	121,300	134,100	2018
General administrative & other operating expenses	397,700	322,200	340,100	2017
Total operating expenses	4,200,500	4,127,900	4,252,300	2016
Operating income	2,118,600	2,264,300	2,365,700	2018
Rental income	15,900	11,100		2017
Other investment & other income, net	9,400	10,900	18,700	2018
Investment & other income, net	145,300	336,300	184,000	2017
Interest expense	48,700	51,500	49,900	2018
Other income (expense), net	96,600	284,800	134,100	2017
Income before taxes	2,215,200	2,549,100	2,499,800	2018
Taxes on income	1,472,500	759,400	742,100	2017
Net income (loss)	742,700	1,789,700	1,757,700	2018
Less: net income (loss) attributable to nonredeemable noncontrolling interests	8,900	dr40,000	dr29,400	2017
Less: net income (loss) attributable to redeemable noncontrolling interests	12,800	dr53,000	dr1,600	2016
Net income attributable to Franklin Resources, Inc.	764,400	1,696,700	1,726,700	2018
Less: allocation of earnings to participating nonvested stock & stock unit awards	17,600	12,400	10,900	2017
Net income available to common stockholders	746,800	1,684,300	1,715,800	2018
Common shares(000)	537,400	558,800	583,800	2017
Weighted average shares outstanding - basic	537,400	558,800	583,800	2018
Weighted average shares outstanding - diluted	538,000	559,100	583,800	2017
Year end shares outstanding	519,123	554,865	570,345	2018

BANK

Net income (loss) per share - basic	\$1.39	\$3.01	\$2.94
Net income (loss) per share - diluted	\$1.39	\$3.01	\$2.94
Dividends declared per share	\$3.92	\$8.80	\$7.72
Total number of employees	9,700	9,400	9,100
Number of common stockholders	2,914	3,068	3,287
Foreign currency translation adjustments			dr18,300
[Reclassified to conform with 2018 presentation] [Reclassified to conform with 2017 presentation] [As is] [Approximately] [As of October 31, 2017] [As of Oct. 31, 2018] [As of October 31, 2016]			

Consolidated Balance Sheet, as of Sep. 30 (\$000):

Assets:	2018	2017	
Cash & cash equivalents	6,910,600	8,749,700	
Receivables	733,700	767,800	
Investments	1,426,500	1,393,600	
Assets of consolidated sponsored investment products - cash & cash equivalents	299,800	226,400	
Assets of consolidated sponsored investment products - receivables	114,200	234,100	
Assets of consolidated sponsored investment products - investments, at fair value	2,109,400	3,467,400	
Property & equipment, net	535,000	517,200	
Goodwill & other intangible assets, net	2,333,400	2,227,700	
Other non-current assets	220,700	176,500	
Total assets	14,383,500	17,534,000	
Liabilities:			
Compensation & benefits	405,600	396,600	
Accounts payable & accrued expenses	158,900	167,400	
Dividends	127,700	113,300	
Commissions	297,900	313,300	
Income taxes	1,034,800	74,700	
Liabilities of consolidated investment products - accounts payable & accrued expenses	68,000	124,100	
Debt	695,900	1,044,200	
Liabilities of consolidated investment products - debt	32,600	53,400	
Deferred taxes	126,500	170,600	
Other non-current liabilities	184,100	198,700	
Total liabilities	3,132,000	2,656,300	
Redeemable non-controlling interests	1,043,600	1,941,900	
Common stock	51,900	55,500	
Retained earnings	10,217,900	12,849,300	
Accumulated other comprehensive income (loss)	dr370,600	dr284,800	
Total Franklin Resources, Inc. stockholders' equity	9,899,200	12,620,000	
Nonredeemable non-controlling interests	308,700	315,800	
Total stockholders' equity	10,207,900	12,935,800	
[Reclassified to conform with 2018 presentation] [Including fair value - investments: 2017 \$440,000,000; 2018 \$551,600,000] [As reported by the Company]			

FREDDIE MAC Earnings, 9 mos. to Sep. 30 (Consol. — \$000000):

	2018	2017
Net interest income	52,080	50,753
Non-int. income	dr52,080	dr50,753
Income taxes	1,946	4,466
Net income	8,135	8,546
Earn. per share (primary)	\$1.23	dr\$0.10
Earn. per share (fully-diluted)	\$1.23	dr\$0.10
Common shares(000000)	3,234	3,234
Avg. no. shs. (primary)	3,234	3,234
Avg. no. shs. (fully-diluted)	3,234	3,234

FRONT YARD RESIDENTIAL CORP Earnings, 9 mos. to Sep. 30 (Consol. — \$thousands):

	2018	2017
Net interest income	128,984	66,413
Income taxes	6.00	42
Net income	dr96,619	dr147,980
Earn. per share (primary)	dr\$1.81	dr\$2.77
Earn. per share (fully-diluted)	dr\$1.81	dr\$2.77
Common shares(thousands)		
Avg. no. shs. (primary)	53,526	53,509
Avg. no. shs. (fully-diluted)	53,526	53,509

GAMCO INVESTORS INC Earnings, 9 mos. to Sep. 30 (Consol. — \$):

	2018	2017
Net interest income	260,478,000	261,858,000
Non-int. expenses	126,149,000	156,362,000
Income taxes	30,164,000	33,688,000
Net income	93,859,000	64,314,000

Earn. per share (primary)	\$3.26	\$2.22
Earn. per share (fully-diluted)	\$3.26	\$2.14
Common shares		
Avg. no. shs. (primary)	28,789,000	28,930,000
Avg. no. shs. (fully-diluted)	28,824,000	31,144,000

GEO GROUP INC (THE NEW) Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Non-int. income	1,731,956	1,694,443
Income taxes	12,193	5,590
Net income	111,474	109,761
Earn. per share (primary)	\$0.93	\$0.92
Earn. per share (fully-diluted)	\$0.92	\$0.91
Common shares(000)		
Avg. no. shs. (primary)	120,567	119,356
Avg. no. shs. (fully-diluted)	121,055	120,114

GLACIER BANCORP, INC. Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Net interest income	343,686	278,124
Prov. loan losses	8,707	7,938
Non-int. income	dr343,686	dr278,124
Non-int. expenses	229,544	189,267
Income taxes	28,684	33,298
Net income	132,279	101,421
Earn. per share (primary)	\$1.59	\$1.31
Earn. per share (fully-diluted)	\$1.59	\$1.31
Common shares(000)		
Avg. no. shs. (primary)	83,294	77,380
Avg. no. shs. (fully-diluted)	83,362	77,443

GLOBAL MEDICAL REIT INC Earnings, 9 mos. to Sep. 30 (Consol. — \$):

	2018	2017
Net interest income	38,817,000	20,471,000
Non-int. expenses	33,760,000	21,806,000
Net income	5,057,000	dr1,335,000
Earn. per share (primary)	\$0.03	dr\$0.08
Earn. per share (fully-diluted)	\$0.03	dr\$0.08
Common shares		
Avg. no. shs. (primary)	21,687,000	18,938,000
Avg. no. shs. (fully-diluted)	21,687,000	18,938,000

GOLDMAN SACHS BDC INC Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Investment Revenues	110,762	102,621
Gain (losses) on sale of assets	110,762	102,621
Non-int. expenses	49,281	40,512
Income taxes	1,017	1,116
Net income	60,464	60,993
Earn. per share (primary)	\$1.37	\$0.98
Earn. per share (fully-diluted)	\$1.37	\$0.98
Common shares(000)		
Avg. no. shs. (primary)	40,172	38,130
Avg. no. shs. (fully-diluted)	40,172	38,130

GUARANTY BANCORP (DE) Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Net interest income	112,214	98,962
Prov. loan losses	924	708
Non-int. income	dr112,214	dr98,962
Non-int. expenses	65,303	62,131
Income taxes	11,443	14,313
Net income	41,764	30,019
Earn. per share (primary)	\$1.45	\$1.08
Earn. per share (fully-diluted)	\$1.44	\$1.07
Common shares(000)		
Avg. no. shs. (primary)	28,852	27,901
Avg. no. shs. (fully-diluted)	29,084	28,140

HANCOCK WHITNEY CORP Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Net interest income	756,911	661,408
Prov. loan losses	28,016	43,982
Non-int. income	dr756,911	dr661,408
Non-int. expenses	508,364	480,646
Income taxes	50,081	53,565
Net income	227,530	160,183
Earn. per share (primary)	\$2.62	\$1.85
Earn. per share (fully-diluted)	\$2.61	\$1.85
Common shares(000)		
Avg. no. shs. (primary)	85,298	84,577
Avg. no. shs. (fully-diluted)	85,482	84,818

HANNON ARMSTRONG SUSTAINABLE INFRASTRUCTURE CAPITAL INC Earnings, 9 mos. to Sep. 30 (Consol. — \$):

	2018	2017
Net interest income	98,617,000	78,477,000
Non-int. expenses	84,777,000	70,154,000
Income taxes	1,110,000	119,000
Net income	32,699,000	27,628,000

Earn. per share (primary)	\$0.60	\$0.52
Earn. per share (fully-diluted)	\$0.60	\$0.52
Common shares		
Avg. no. shs. (primary)	52,167,308	49,924,224
Avg. no. shs. (fully-diluted)	52,167,308	49,924,224

HERCULES CAPITAL INC Earnings, 9 mos. to Sep. 30 (Consol. — \$):

	2018	2017
Net interest income	137,949,000	125,802,000
Non-int. income	12,915,000	14,880,000
Non-int. expenses	72,725,000	68,757,000
Net income	78,139,000	71,925,000
Earn. per share (primary)	\$0.87	\$0.87
Earn. per share (fully-diluted)	\$0.87	\$0.87
Common shares		
Avg. no. shs. (primary)	89,100,000	82,073,000
Avg. no. shs. (fully-diluted)	89,212,000	82,173,000

HFF INC Earnings, 9 mos. to Sep. 30 (Consol. — \$):

	2018	2017
Net interest income	446,743,000	424,192,000
Income taxes	19,166,000	40,593,000
Net income	71,024,000	60,721,000
Earn. per share (primary)	\$1.81	\$1.57
Earn. per share (fully-diluted)	\$1.77	\$1.54
Common shares		
Avg. no. shs. (primary)	39,185,500	38,647,021
Avg. no. shs. (fully-diluted)	40,205,988	39,515,826

HINES GLOBAL REIT INC Interest Sale Completed: On Nov. 7, 2018, Co.'s subsidiaries, Hines Global REIT Bourke Trust, Hines Global REIT Brookes Trust and Hines Global REIT Ann Trust sold (i) 818 Bourke Street, (ii) 100 Brookes Street, and (iii) 825 Ann Street to Centuria Property Funds No. 2 Limited, a responsible entity of Centuria Urban REIT. In addition, also on Nov. 7, 2018, Co.'s subsidiary, Hines Global REIT Victoria Trust sold 465 Victoria Avenue to Centuria Property Funds No. 2 Limited, as responsible entity of Centuria Urban REIT and 465 Victoria Avenue Pty Ltd (together, the "Australia Purchasers"). The four office properties sold to the Australia Purchasers are collectively referred to herein as the "Australia Portfolio." The Australia Purchasers are not affiliated with Co. or its affiliates. The aggregate contract sales price for the Australia Portfolio was approximately A\$645,800,000 (approximately \$465,000,000 based on an exchange rate of \$0.72 per A\$) in aggregate, exclusive of transaction costs and closing proratations.

HMN FINANCIAL INC. Earnings, 9 mos. to Sep. 30 (Consol. — \$):

	2018	2017
Net interest income	22,584,000	20,913,000
Prov. loan losses	dr482,000	dr582,000
Non-int. income	dr22,584,000	dr20,913,000
Non-int. expenses	19,563,000	19,627,000
Income taxes	2,284,000	2,766,000
Net income	5,884,000	4,017,000
Earn. per share (primary)	\$1.37	\$0.95
Earn. per share (fully-diluted)	\$1.24	\$0.83
Common shares		
Avg. no. shs. (primary)	4,296,000	4,212,000
Avg. no. shs. (fully-diluted)	4,754,000	4,863,000

HORACE MANN EDUCATORS CORP. Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Gain (losses) on sale of assets	1,884	dr1,656
Investment Revenues	1,884	dr1,656
Net investment income	288,048	275,025
Insurance premiums	615,428	590,375
Non-int. income	913,064	868,557
Non-int. expenses	865,365	815,009
Income taxes	9,099	9,418
Net income	38,600	44,130
Earn. per share (primary)	\$0.93	\$1.07
Earn. per share (fully-diluted)	\$0.93	\$1.06
Common shares(000)		
Avg. no. shs. (primary)	41,586	41,337
Avg. no. shs. (fully-diluted)	41,727	41,467

HOWARD HUGHES CORP Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Net interest income	599,844	799,137
Income taxes	5,628	31,846
Net income	19,802	19,295
Earn. per share (primary)	\$0.46	\$0.47
Earn. per share (fully-diluted)	\$0.46	\$0.45
Common shares(000)		
Avg. no. shs. (primary)	43,023	40,860
Avg. no. shs. (fully-diluted)	43,281	43,098

INDEPENDENCE HOLDING COMPANY Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Net interest income	263,127	237,829
Income taxes	7,518	cr5,175
Net income	23,933	24,529

BANK

Earn. per share (primary)	\$1.60	\$1.53
Earn. per share (fully-diluted)	\$1.57	\$1.50
Common shares(000)	14,808	15,999
Avg. no. shs. (primary)	15,104	16,287
Avg. no. shs. (fully-diluted)		

INDEPENDENCE REALTY TRUST INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

2018	2017	
Non-int. income	141,423	118,769
Net income	11,881	24,922
Earn. per share (primary)	\$0.14	\$0.34
Earn. per share (fully-diluted)	\$0.13	\$0.34
Common shares(000)	86,559	69,876
Avg. no. shs. (primary)	86,818	70,106
Avg. no. shs. (fully-diluted)		

INDEPENDENT BANK CORP (MA)
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

2018	2017	
Net interest income	235,791	204,318
Prov. loan losses	3,575	1,650
Non-int. income	dr235,791	dr204,318
Non-int. expenses	158,003	151,242
Income taxes	26,046	32,426
Net income	91,688	65,140
Earn. per share (primary)	\$3.33	\$2.39
Earn. per share (fully-diluted)	\$3.32	\$2.38
Common shares(000)	27,517	27,243
Avg. no. shs. (primary)	27,580	27,321
Avg. no. shs. (fully-diluted)		

INDEPENDENT BANK CORPORATION (IONIA, MI)
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

2018	2017	
Net interest income	94,352	72,283
Prov. loan losses	912	806
Non-int. income	dr94,352	dr72,283
Non-int. expenses	79,724	68,140
Income taxes	7,026	8,443
Net income	29,903	18,764
Earn. per share (primary)	\$1.29	\$0.88
Earn. per share (fully-diluted)	\$1.27	\$0.87
Common shares(000)	23,218	21,325
Avg. no. shs. (primary)	23,576	21,646
Avg. no. shs. (fully-diluted)		

INTERGROUP CORP. (THE)
Earnings, 3 mos. to Sep. 30 (Consol. — \$):

2018	2017	
Non-int. income	19,489,000	18,114,000
Income taxes	710,000	75,000
Net income	1,128,000	dr295,000
Earn. per share (primary)	\$0.27	d\$0.17
Earn. per share (fully-diluted)	\$0.24	d\$0.17
Common shares	2,333,419	2,371,765
Avg. no. shs. (primary)	2,651,419	2,371,765
Avg. no. shs. (fully-diluted)		

Consolidated Balance Sheet Items, as of Sep. 30 (\$):

Assets:	2018	2017
Other assets	4,740,000	
Total assets	133,436,000	
Liabilities:		
Secur. repurchase, agree	1,664,000	
Common stock	33,000	
Total liab. & stockholders' equity	158,975,000	

INVESCO MORTGAGE CAPITAL INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$):

2018	2017	
Investment Revenues	dr95,202,000	400,208,000
Gain (losses) on sale of assets	dr95,202,000	400,208,000
Non-operating income	53,877,000	dr15,135,000
Net interest income	466,912,000	392,074,000
Non-int. income	dr508,237,000	dr7,001,000
Non-int. expenses	272,628,000	169,428,000
Net income	dr311,175,000	214,365,000
Earn. per share (primary)	\$0.51	\$1.64
Earn. per share (fully-diluted)	\$0.51	\$1.59
Common shares	111,639,132	111,606,784
Avg. no. shs. (primary)	113,079,666	124,278,215
Avg. no. shs. (fully-diluted)		

INVESTMENT TECHNOLOGY GROUP INC.
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

2018	2017	
Non-int. income	380,730	356,947
Non-int. expenses	372,328	350,004
Income taxes	6,831	43,965
Net income	1,571	dr37,022
Earn. per share (primary)	\$0.05	d\$1.12
Earn. per share (fully-diluted)	\$0.05	d\$1.12
Common shares(000)	32,976	33,060
Avg. no. shs. (primary)		

Avg. no. shs. (fully-diluted)	34,202	33,060
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INVITATION HOMES INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

2018	2017	
Non-int. income	1,290,346	724,502
Non-int. expenses	1,061,636	628,905
Net income	dr30,727	dr59,372
Earn. per share (primary)	d\$0.06	d\$0.14
Earn. per share (fully-diluted)	d\$0.06	d\$0.14
Common shares(000)	520,267	311,674
Avg. no. shs. (primary)	520,267	311,674
Avg. no. shs. (fully-diluted)		

ISTAR INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

2018	2017	
Net interest income	74,824	83,145
Prov. loan losses	18,237	dr8,128
Non-int. income	583,132	492,914
Non-int. expenses	dr18,237	8,128
Income taxes	386	972
Net income	86,702	176,918
Earn. per share (primary)	\$0.75	\$1.61
Earn. per share (fully-diluted)	\$0.69	\$1.61
Common shares(000)	67,940	71,972
Avg. no. shs. (primary)	83,729	71,972
Avg. no. shs. (fully-diluted)		

KAYNE ANDERSON MIDSTREAM/ENERGY FUND INC
Earnings, 9 mos. to Aug. 31 (— \$000):

2018	2017	
Non-int. income	6,614	14,061
Non-int. expenses	10,617	10,634
Net income	dr4,003	3,427
Earn. per share (primary)	d\$0.17	\$0.16

KAYNE ANDERSON MLP/MIDSTREAM INVESTMENT CO
Earnings, 9 mos. to Aug. 31 (— \$000):

2018	2017	
Investment Revenues	13,801	13,393
Gain (losses) on sale of assets	13,801	13,393
Non-int. expenses	69,409	74,696
Net income	dr43,980	dr41,808
Earn. per share (primary)	d\$0.38	d\$0.37
Common shares(000)	116,276	
Avg. no. shs. (primary)		

LADDER CAPITAL CORP
Earnings, 9 mos. to Sep. 30 (Consol. — \$):

2018	2017	
Net interest income	253,822,000	190,315,000
Prov. loan losses	13,600,000	
Non-int. income	dr253,822,000	dr190,315,000
Non-int. expenses	dr13,600,000	
Income taxes	5,679,000	4,654,000
Net income	194,829,000	80,509,000
Earn. per share (primary)	\$1.62	\$0.75
Earn. per share (fully-diluted)	\$1.61	\$0.74
Common shares	96,317,513	79,416,957
Avg. no. shs. (primary)	110,482,991	109,857,679
Avg. no. shs. (fully-diluted)		

LEXINGTON REALTY TRUST
Earnings, 9 mos. to Sep. 30 (Consol. — \$):

2018	2017	
Investment Revenues	308,088,000	289,472,000
Gain (losses) on sale of assets	308,088,000	289,472,000
Non-int. income	308,088,000	289,472,000
Non-int. expenses	101,722,000	232,053,000
Income taxes	1,326,000	1,174,000
Net income	205,232,000	55,181,000
Earn. per share (primary)	\$0.83	\$0.21
Earn. per share (fully-diluted)	\$0.83	\$0.21
Common shares	237,577,198	237,632,572
Avg. no. shs. (primary)	241,660,588	241,442,227
Avg. no. shs. (fully-diluted)		

LIMESTONE BANCORP INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

2018	2017	
Net interest income	31,720	27,805
Prov. loan losses	dr500	
Non-int. income	dr31,720	dr27,805
Non-int. expenses	22,304	21,695
Income taxes	1,416	
Net income	6,354	5,183
Earn. per share (primary)	\$0.90	\$0.83
Earn. per share (fully-diluted)	\$0.90	\$0.83
Common shares(000)	7,059	6,245
Avg. no. shs. (primary)	6,942	6,085
Avg. no. shs. (fully-diluted)		

LTC PROPERTIES, INC.
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

2018	2017	
Investment Revenues	125,058	126,336
Gain (losses) on sale of assets	125,058	126,336
Net interest income	22,412	22,803
Non-int. income	102,646	103,533
Non-int. expenses	65,627	65,519
Net income	124,232	67,506
Earn. per share (primary)	\$3.13	\$1.71
Earn. per share (fully-diluted)	\$3.12	\$1.70
Common shares(000)	39,470	39,403
Avg. no. shs. (primary)	39,845	39,738
Avg. no. shs. (fully-diluted)		

LYON (WILLIAM) HOMES
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

2018	2017	
Non-int. income	1,427,524	1,171,885
Income taxes	19,580	17,480
Net income	71,638	41,015
Earn. per share (primary)	\$1.51	\$0.98
Earn. per share (fully-diluted)	\$1.45	\$0.95
Common shares(000)	37,932	37,007
Avg. no. shs. (primary)	39,582	38,381
Avg. no. shs. (fully-diluted)		

MAIN STREET CAPITAL CORP
Earnings, 9 mos. to Sep. 30 (Consol. — \$):

2018	2017	
Investment Revenues	174,075,000	149,944,000
Gain (losses) on sale of assets	174,075,000	149,944,000
Non-int. expenses	59,514,000	52,056,000
Net income	114,561,000	97,888,000
Earn. per share (primary)	\$1.91	\$1.74
Earn. per share (fully-diluted)	\$1.91	\$1.74
Common shares	59,836,527	56,140,953
Avg. no. shs. (primary)	59,836,527	56,140,953
Avg. no. shs. (fully-diluted)		

MAINSTREET BANCSHARES INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$thousands):

2018	2017	
Net interest income	30,753	19,051
Prov. loan losses	2,630	1,170
Non-int. income	dr30,753	dr19,051
Non-int. expenses	11,976	10,278
Income taxes	1,248	1,364
Net income	5,540	3,121
Earn. per share (primary)	\$0.90	\$0.69
Earn. per share (fully-diluted)	\$0.90	\$0.69
Common shares(thousands)	6,132	4,526
Avg. no. shs. (primary)	6,132	4,529
Avg. no. shs. (fully-diluted)		

MARCUS & MILLICHAP INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

2018	2017	
Non-int. income	584,533	516,924
Income taxes	22,772	27,564
Net income	61,032	43,044
Earn. per share (primary)	\$1.56	\$1.10
Earn. per share (fully-diluted)	\$1.55	\$1.10
Common shares(000)	39,147	38,995
Avg. no. shs. (primary)	39,359	39,136
Avg. no. shs. (fully-diluted)		

MARKEL CORP (HOLDING CO)
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

2018	2017	
Gain (losses) on sale of assets	408,326	dr1,515
Investment Revenues	408,326	dr1,515
Net investment income	319,710	304,156
Insurance premiums	3,484,528	3,116,038
Non-int. income	4,212,564	3,418,679
Non-int. expenses	3,355,322	3,435,099
Income taxes	299,580	cr17,791
Net income	508,367	dr92,896
Earn. per share (primary)	44.29	d\$4.52
Earn. per share (fully-diluted)	44.21	d\$4.52
Common shares(000)	13,925	13,974
Avg. no. shs. (primary)	13,949	14,018
Avg. no. shs. (fully-diluted)		

MARS BANCORP INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$):

2018	2017	
Net interest income	9,048,263	8,281,867
Prov. loan losses	3,000	99,000
Non-int. income	dr9,048,263	dr8,281,867
Non-int. expenses	8,198,862	7,624,077
Income taxes	186,000	246,000
Net income	1,287,424	972,443
Earn. per share (primary)	16.09	12.16

MBIA INC.
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Gain (losses) on sale of assets	dr80,000	dr71,000
Investment Revenues	dr80,000	dr71,000
Insurance premiums	138,000	146,000
Non-operating income	dr3,000
Net investment income	96,000	122,000
Non-int. income	174,000	206,000
Non-int. expenses	477,000	785,000
Income taxes	2,000	965,000
Net income	dr305,000	dr1,544,000
Earn. per share (primary)	d\$3.24	d12.38
Earn. per share (fully-diluted)	d\$3.24	d12.38
Common shares(000)	89,076	126,644
Avg. no. shs. (primary)	89,076	126,644
Avg. no. shs. (fully-diluted)	89,076	126,644

M.D.C. HOLDINGS, INC.
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Income taxes	38,513	60,651
Net income	156,055	117,283
Earn. per share (primary)	\$2.77	\$2.10
Earn. per share (fully-diluted)	\$2.72	\$2.06
Common shares(000)	56,024	55,623
Avg. no. shs. (primary)	56,024	55,623
Avg. no. shs. (fully-diluted)	57,030	56,428

MEDICAL PROPERTIES TRUST INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$):

	2018	2017
Investment Revenues	603,944,000	499,784,000
Gain (losses) on sale of assets	603,944,000	499,784,000
Net interest income	130,098,000	86,776,000
Non-int. income	473,846,000	413,008,000
Non-int. expenses	338,673,000	277,775,000
Income taxes	4,802,000	783,000
Net income	939,536,000	218,862,000
Earn. per share (primary)	\$2.56	\$0.63
Earn. per share (fully-diluted)	\$2.56	\$0.63
Common shares	364,934,000	345,076,000
Avg. no. shs. (primary)	364,934,000	345,076,000
Avg. no. shs. (fully-diluted)	365,784,000	345,596,000

METLIFE INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$000000):

	2018	2017
Net investment income	12,704	12,909
Real estate revenues	538	478
Non-int. income	52,279	46,468
Income taxes	770	cr116
Net income	3,066	1,705
Earn. per share (primary)	\$2.93	\$1.52
Earn. per share (fully-diluted)	\$2.91	\$1.51
Common shares(000000)	1,015	1,076
Avg. no. shs. (primary)	1,015	1,076
Avg. no. shs. (fully-diluted)	1,023	1,084

MFA FINANCIAL, INC.
Earnings, 9 mos. to Sep. 30 (Consol. — \$):

	2018	2017
Net interest income	322,931,000	332,546,000
Non-int. income	dr322,931,000	dr332,546,000
Net income	240,922,000	221,799,000
Earn. per share (primary)	\$0.56	\$0.54
Earn. per share (fully-diluted)	\$0.56	\$0.54
Common shares	408,614,000	385,282,000
Avg. no. shs. (primary)	408,614,000	385,282,000
Avg. no. shs. (fully-diluted)	408,614,000	385,282,000

MGIC INVESTMENT CORP. (WI)
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Insurance premiums	729,497	697,322
Net investment income	103,003	89,595
Non-int. income	838,215	794,552
Income taxes	137,090	210,593
Net income	512,351	328,447
Earn. per share (primary)	\$1.40	\$0.91
Earn. per share (fully-diluted)	\$1.36	\$0.86
Common shares(000)	367,190	359,613
Avg. no. shs. (primary)	367,190	359,613
Avg. no. shs. (fully-diluted)	387,765	395,870

MIDSOUTH BANCORP, INC.
Earnings, 9 mos. to Sep. 30 (Consol. — \$):

	2018	2017
Net interest income	56,171,000	59,668,000
Prov. loan losses	4,740,000	19,600,000
Non-int. income	dr56,171,000	dr59,668,000
Non-int. expenses	62,933,000	34,993,000
Income taxes	cr1,644,000	cr2,058,000
Net income	dr5,207,000	dr1,257,000
Earn. per share (primary)	d\$0.46	d\$0.28
Earn. per share (fully-diluted)	d\$0.46	d\$0.28
Common shares	16,531,000	13,314,000
Avg. no. shs. (primary)	16,531,000	13,314,000

	2018	2017
Avg. no. shs. (fully-diluted)	16,531,000	13,314,000

MSB FINANCIAL CORP (NEW)
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Net interest income	17,342	14,103
Prov. loan losses	240	985
Non-int. income	dr17,342	dr14,103
Non-int. expenses	8,710	7,372
Income taxes	1,320	528
Net income	3,580	2,450
Earn. per share (primary)	\$0.67	\$0.44
Earn. per share (fully-diluted)	\$0.66	\$0.44
Common shares(000)	5,377	5,541
Avg. no. shs. (primary)	5,377	5,541
Avg. no. shs. (fully-diluted)	5,449	5,545

MUNCY BANK FINANCIAL, INC. (MUNCY, PA)
Earnings, 9 mos. to Sep. 30 (Consol. — \$):

	2018	2017
Net interest income	13,901,000	12,302,000
Prov. loan losses	dr85,000	580,000
Non-int. income	dr13,901,000	dr12,302,000
Non-int. expenses	85,000	dr580,000
Income taxes	618,000	770,000
Net income	3,463,000	2,756,000
Earn. per share (primary)	\$2.37	\$1.88

MOV FINANCIAL CORP
Earnings, 9 mos. to Sep. 30 (Consol. — \$):

	2018	2017
Net interest income	41,512,000	40,485,000
Prov. loan losses	1,137,000	2,975,000
Non-int. income	dr41,512,000	dr40,485,000
Non-int. expenses	51,649,000	49,420,000
Income taxes	3,088,000	3,265,000
Net income	6,152,000	10,605,000
Earn. per share (primary)	\$0.56	\$1.22
Earn. per share (fully-diluted)	\$0.56	\$1.08
Common shares	10,262,944	8,073,644
Avg. no. shs. (primary)	10,262,944	8,073,644
Avg. no. shs. (fully-diluted)	10,288,534	9,935,209

NATIONAL BANK HOLDINGS CORP
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Net interest income	163,611	122,652
Prov. loan losses	2,721	9,700
Non-int. income	dr163,611	dr122,652
Non-int. expenses	143,756	92,950
Income taxes	8,849	2,668
Net income	44,216	24,698
Earn. per share (primary)	\$1.44	\$0.92
Earn. per share (fully-diluted)	\$1.41	\$0.89
Common shares(000)	30,701	26,902
Avg. no. shs. (primary)	30,701	26,902
Avg. no. shs. (fully-diluted)	31,389	27,637

NEW MOUNTAIN FINANCE CORP
Earnings, 9 mos. to Sep. 30 (Consol. — \$):

	2018	2017
Investment Revenues	167,956,000	144,562,000
Gain (losses) on sale of assets	167,956,000	144,562,000
Net interest income	89,096,000	68,700,000
Non-int. income	286,000	341,000
Non-int. expenses	89,096,000	68,700,000
Income taxes	286,000	341,000
Net income	78,574,000	75,521,000
Earn. per share (primary)	\$0.97	\$1.12
Earn. per share (fully-diluted)	\$0.91	\$1.04
Common shares	75,994,068	73,618,794
Avg. no. shs. (primary)	75,994,068	73,618,794
Avg. no. shs. (fully-diluted)	86,983,697	83,442,921

NEW YORK COMMUNITY BANCORP INC.
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Net interest income	1,246,801	1,191,869
Prov. loan losses	dr1,246,801	dr1,191,869
Non-int. income	411,682	492,942
Non-int. expenses	104,398	193,628
Income taxes	320,678	329,680
Net income	320,678	329,680
Earn. per share (primary)	\$0.60	\$0.64
Earn. per share (fully-diluted)	\$0.60	\$0.64
Common shares(000)	488,384	487,026
Avg. no. shs. (primary)	488,384	487,026
Avg. no. shs. (fully-diluted)	488,384	487,026

NEW YORK REIT INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

Consolidated Balance Sheet Items, as of Sep. 30(\$000):

	2018	2017
Assets:		
Total assets	435,966	435,966
Liabilities:		
Other liabilities	462	462
Total liab. & stockholders' equity	435,966	435,966

NICOLET BANKSHARES INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Real estate revenues	4,510	852
Net interest income	93,210	79,417
Prov. loan losses	1,360	1,875
Non-int. income	dr93,210	dr79,417
Non-int. expenses	66,777	57,623
Income taxes	9,431	12,605
Net income	30,403	24,275
Earn. per share (primary)	\$3.12	\$2.58
Earn. per share (fully-diluted)	\$3.02	\$2.45
Common shares(000)	9,679	9,317
Avg. no. shs. (primary)	9,679	9,317
Avg. no. shs. (fully-diluted)	10,004	9,821

NMI HOLDINGS INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$):

	2018	2017
Insurance premiums	181,936,000	115,661,000
Net investment income	16,586,000	11,885,000
Non-int. income	198,766,000	128,205,000
Income taxes	18,310,000	11,917,000
Net income	72,407,000	23,816,000
Earn. per share (primary)	\$1.12	\$0.40
Earn. per share (fully-diluted)	\$1.07	\$0.38
Common shares	64,584,000	59,680,000
Avg. no. shs. (primary)	64,584,000	59,680,000
Avg. no. shs. (fully-diluted)	67,512,000	62,773,000

OCWEN FINANCIAL CORP
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Investment Revenues	61,135	76,976
Gain (losses) on sale of assets	61,135	76,976
Net interest income	752,116	917,806
Non-int. income	629,677	830,342
Income taxes	4,541	cr15,465
Net income	dr68,254	dr83,194
Earn. per share (primary)	d\$0.51	d\$0.66
Earn. per share (fully-diluted)	d\$0.51	d\$0.66
Common shares(000)	133,633	125,798
Avg. no. shs. (primary)	133,633	125,798
Avg. no. shs. (fully-diluted)	133,633	125,798

OLD LINE BANCSHARES INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$):

	2018	2017
Net interest income	80,246,381	53,180,907
Prov. loan losses	1,235,023	855,108
Non-int. income	dr80,246,381	dr53,180,907
Non-int. expenses	47,496,680	33,246,926
Income taxes	6,642,850	5,824,713
Net income	17,055,844	10,106,379
Earn. per share (primary)	\$1.12	\$0.90
Earn. per share (fully-diluted)	\$1.10	\$0.88
Common shares	15,277,219	11,286,215
Avg. no. shs. (primary)	15,277,219	11,286,215
Avg. no. shs. (fully-diluted)	15,485,452	11,496,659

OLD NATIONAL BANCORP (EVANSVILLE, IN)
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Net interest income	456,811	360,202
Prov. loan losses	3,576	2,013
Non-int. income	dr456,811	dr360,202
Non-int. expenses	363,417	306,391
Income taxes	14,627	32,534
Net income	143,332	114,218
Earn. per share (primary)	\$0.95	\$0.85
Earn. per share (fully-diluted)	\$0.94	\$0.84
Common shares(000)	151,844	135,040
Avg. no. shs. (primary)	151,844	135,040
Avg. no. shs. (fully-diluted)	152,616	135,693

OMEGA HEALTHCARE INVESTORS, INC.
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Investment Revenues	658,767	651,207
Gain (losses) on sale of assets	658,767	651,207
Net interest income	51,809	49,173
Non-int. income	610,123	638,006
Non-int. expenses	289,696	495,116
Income taxes	2,185	2,690
Net income	228,981	39,754
Earn. per share (primary)	\$1.10	\$0.19
Earn. per share (fully-diluted)	\$1.10	\$0.19
Common shares(000)	199,773	197,445
Avg. no. shs. (primary)	199,773	197,445
Avg. no. shs. (fully-diluted)	208,905	206,502

ONEMAIN HOLDINGS INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Investment Revenues	2,700,000	2,339,000
Gain (losses) on sale of assets	2,700,000	

Earn. per share (primary)	\$2.05	\$1.07
Earn. per share (fully-diluted)	\$2.05	\$1.07
Common shares(000)		
Avg. no. shs. (primary)	135,678	135,241
Avg. no. shs. (fully-diluted)	135,992	135,599

OPUS BANK (IRVINE, CA)
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Net interest income	182,366	192,711
Non-int. income	dr182,366	dr192,711
Non-int. expenses	130,882	144,412
Income taxes	7,193	28,500
Net income	37,779	46,442
Earn. per share (primary)	\$1.00	\$1.26
Earn. per share (fully-diluted)	\$0.99	\$1.23
Common shares(000)		
Avg. no. shs. (primary)	36,043	36,600
Avg. no. shs. (fully-diluted)	38,338	37,612

OWENS REALTY MORTGAGE, INC
Merger Development: On Nov. 7, 2018, Ready Capital Corp. ("Ready Capital") announced it has entered into a definitive merger agreement to combine in a stock-for-stock merger with Co. The combined company, which will operate under the name Ready Capital, is expected to have pro forma equity capital in excess of \$750,000,000. Under the terms of the agreement, each Co. share will be converted into 1.441 Ready Capital shares, based on a fixed exchange ratio. The exchange ratio is subject to certain adjustments if either company's book value per share, as defined in the merger agreement, declines by more than 3%. The all-stock merger is intended to be a tax-free transaction. Upon the closing of the transaction, Ready Capital stockholders are expected to own approximately 72% of the combined company's stock, while Co. stockholders are expected to own approximately 28% of the combined company's stock. Based on the closing prices of Co. common shares and Ready Capital's common stock on Nov. 7, 2018, the equity market capitalization of the combined company would be approximately \$678,000,000. The combined company's shares are expected to continue trading on the New York Stock Exchange under the ticker symbol for Ready Capital (NYSE: RC). The transaction has been unanimously approved by the Board of Directors of Ready Capital and approved by the Board of Directors of Co. upon the unanimous recommendation of the Special Committee of the Co. Board of Directors, which is comprised entirely of independent directors. The transaction is expected to close by the end of the first quarter of 2019, subject to approval by Co. and Ready Capital stockholders and other customary closing conditions.

PACIFIC MERCANTILE BANCORP
Earnings, 9 mos. to Sep. 30 (Consol. — \$):

	2018	2017
Net interest income	46,147,000	37,761,000
Non-int. income	dr46,147,000	dr37,761,000
Non-int. expenses	27,834,000	27,649,000
Income taxes	cr11,183,000	150,000
Net income	22,976,000	8,037,000
Earn. per share (primary)	\$0.98	\$0.35
Earn. per share (fully-diluted)	\$0.98	\$0.35
Common shares		
Avg. no. shs. (primary)	23,121,083	23,172,810
Avg. no. shs. (fully-diluted)	23,535,408	23,290,068

PACIFIC VENTURES GROUP INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$):

	2018	2017
Non-int. expenses	1,157,226	341,417
Net income	dr1,048,617	dr353,758
Earn. per share (primary)	d\$0.01	
Earn. per share (fully-diluted)	d\$0.01	
Avg. no. shs. (fully-diluted)	98,963,753	29,931,607

PARK NATIONAL CORP (NEWARK, OH)
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Net interest income	228,634	212,455
Prov. loan losses	4,586	8,740
Non-int. income	dr228,634	dr212,455
Non-int. expenses	161,572	140,983
Net income	84,126	61,411
Earn. per share (primary)	\$5.46	\$4.01
Earn. per share (fully-diluted)	\$5.41	\$3.99
Common shares(000)		
Avg. no. shs. (primary)	15,420	15,299
Avg. no. shs. (fully-diluted)	15,561	15,394

PEBBLEBROOK HOTEL TRUST
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Non-int. income	593,036	589,688
Income taxes	3,628	181
Net income	112,728	88,330
Earn. per share (primary)	\$1.45	\$1.08
Earn. per share (fully-diluted)	\$1.44	\$1.08
Common shares(000)		
Avg. no. shs. (primary)	68,900	69,855

Av. no. shs. (fully-diluted)	69,267	70,228
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PENNSYLVANIA REAL ESTATE INVESTMENT TRUST
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Investment Revenues	262,904	263,553
Gain (losses) on sale of assets	262,904	263,553
Non-int. income	266,358	267,725
Non-int. expenses	551,068	327,615
Net income	dr273,028	dr40,916
Earn. per share (primary)	d\$0.75	d\$0.81
Earn. per share (fully-diluted)	d\$0.75	d\$0.81
Common shares(000)		
Avg. no. shs. (primary)	69,718	69,319
Avg. no. shs. (fully-diluted)	69,718	69,319

PENNYMAC MORTGAGE INVESTMENT TRUST
Earnings, 9 mos. to Sep. 30 (Consol. — \$):

	2018	2017
Net interest income	155,648,000	152,063,000
Non-int. income	111,517,000	72,174,000
Non-int. expenses	135,379,000	145,638,000
Income taxes	20,613,000	1,688,000
Net income	111,173,000	76,911,000
Earn. per share (primary)	\$1.51	\$1.01
Earn. per share (fully-diluted)	\$1.44	\$0.98
Common shares		
Avg. no. shs. (primary)	60,880,000	66,702,000
Avg. no. shs. (fully-diluted)	69,347,000	75,169,000

PINNACLE FINANCIAL PARTNERS INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$):

	2018	2017
Net interest income	690,622,000	427,767,000
Prov. loan losses	25,058,000	17,384,000
Non-int. income	dr690,622,000	dr427,767,000
Non-int. expenses	308,420,000	226,203,000
Income taxes	67,069,000	68,839,000
Net income	264,122,000	147,181,000
Earn. per share (primary)	\$3.42	\$2.48
Earn. per share (fully-diluted)	\$3.41	\$2.46
Common shares		
Avg. no. shs. (primary)	77,116,377	59,371,202
Avg. no. shs. (fully-diluted)	77,442,554	59,910,344

PROASSURANCE CORP
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Insurance premiums	616,819	555,559
Net investment income	67,677	69,592
Non-operating income	14,408	27,128
Non-int. income	706,059	656,860
Non-int. expenses	638,981	562,642
Income taxes	cr3,939	4,467
Net income	71,017	89,751
Earn. per share (primary)	\$1.33	\$1.68
Earn. per share (fully-diluted)	\$1.33	\$1.68
Common shares(000)		
Avg. no. shs. (primary)	53,585	53,377
Avg. no. shs. (fully-diluted)	53,735	53,586

PROSPERITY BANCSHARES INC.
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Net interest income	540,015	505,516
Prov. loan losses	15,350	12,325
Non-int. income	dr540,015	dr505,516
Non-int. expenses	230,066	219,688
Income taxes	60,031	98,861
Net income	238,481	205,027
Earn. per share (primary)	\$3.42	\$2.95
Earn. per share (fully-diluted)	\$3.42	\$2.95
Common shares(000)		
Avg. no. shs. (primary)	69,815	69,484
Avg. no. shs. (fully-diluted)	69,815	69,485

PROVIDENT FINANCIAL SERVICES INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Net interest income	265,907	240,250
Prov. loan losses	21,900	3,700
Non-int. income	dr265,907	dr240,250
Non-int. expenses	120,475	136,044
Income taxes	19,504	30,788
Net income	82,624	74,466
Earn. per share (primary)	\$1.27	\$1.16
Earn. per share (fully-diluted)	\$1.27	\$1.15
Common shares(000)		
Avg. no. shs. (primary)	64,907	64,328
Avg. no. shs. (fully-diluted)	65,079	64,520

PRUDENTIAL FINANCIAL INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Gain (losses) on sale of assets	1,261,000	943,000
Investment Revenues	1,261,000	943,000
Net investment income	12,140,000	12,226,000
Insurance premiums	23,559,000	22,602,000

Non-int. income	44,560,000	43,424,000
Non-int. expenses	40,779,000	38,053,000
Income taxes	604,000	1,320,000
Net income	3,239,000	4,109,000
Earn. per share (primary)	\$7.62	\$9.46
Earn. per share (fully-diluted)	\$7.51	\$9.29
Common shares(000)		
Avg. no. shs. (primary)	419,200	428,100
Avg. no. shs. (fully-diluted)	427,800	437,100

QTS REALTY TRUST INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Non-int. income	338,187	327,599
Income taxes	cr3,245	cr5,404
Net income	dr13,577	17,570
Earn. per share (primary)	d\$0.42	\$0.31
Earn. per share (fully-diluted)	d\$0.42	\$0.31
Common shares(000)		
Avg. no. shs. (primary)	50,401	47,862
Avg. no. shs. (fully-diluted)	50,401	55,405

RADIANT GROUP, INC.
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Insurance premiums	752,325	687,598
Net investment income	110,424	93,643
Non-int. income	941,533	903,719
Income taxes	41,469	67,738
Net income	466,232	114,272
Earn. per share (primary)	\$2.17	\$0.53
Earn. per share (fully-diluted)	\$2.13	\$0.52
Common shares(000)		
Avg. no. shs. (primary)	214,499	215,194
Avg. no. shs. (fully-diluted)	218,783	220,230

RAIT FINANCIAL TRUST
Earnings, 9 mos. to Sep. 30 (Consol. — \$):

	2018	2017
Non-int. income	44,221,000	77,019,000
Income taxes	152,000	cr261,000
Net income	dr105,766,000	dr154,266,000
Earn. per share (primary)	d60.00	d98.47
Earn. per share (fully-diluted)	d60.00	d98.47
Common shares		
Avg. no. shs. (primary)	1,839,172	1,828,778
Avg. no. shs. (fully-diluted)	1,839,172	1,828,778

READY CAPITAL CORP
Earnings, 9 mos. to Sep. 30 (Consol. — \$):

	2018	2017
Net interest income	123,295,000	102,169,000
Non-int. income	dr123,295,000	dr102,169,000
Income taxes	4,123,000	1,763,000
Net income	51,971,000	33,084,000
Earn. per share (primary)	\$1.57	\$1.00
Earn. per share (fully-diluted)	\$1.57	\$1.00
Common shares		
Avg. no. shs. (primary)	32,073,665	31,120,476
Avg. no. shs. (fully-diluted)	32,090,126	31,121,449

READY CAPITAL CORP
Merger Development: On Nov. 7, 2018, Co. announced it has entered into a definitive merger agreement to combine in a stock-for-stock merger with Owens Realty Mortgage, Inc. ("Owens"). The combined company, which will operate under the name Ready Capital, is expected to have pro forma equity capital in excess of \$750,000,000. Under the terms of the agreement, each Owens share will be converted into 1.441 Co. shares, based on a fixed exchange ratio. The exchange ratio is subject to certain adjustments if either company's book value per share, as defined in the merger agreement, declines by more than 3%. The all-stock merger is intended to be a tax-free transaction. Upon the closing of the transaction, Co. stockholders are expected to own approximately 72% of the combined company's stock, while Owens stockholders are expected to own approximately 28% of the combined company's stock. Based on the closing prices of Owens common shares and Co.'s common stock on Nov. 7, 2018, the equity market capitalization of the combined company would be approximately \$678,000,000. The combined company's shares are expected to continue trading on the New York Stock Exchange under the ticker symbol for Ready Capital (NYSE: RC). The transaction has been unanimously approved by the Board of Directors of Co. and approved by the Board of Directors of Owens upon the unanimous recommendation of the Special Committee of the Owens' Board of Directors, which is comprised entirely of independent directors. The transaction is expected to close by the end of the first quarter of 2019, subject to approval by Owens and Co. stockholders and other customary closing conditions.

RE/MAX HOLDINGS INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Non-int. income	161,785	145,204
Non-int. expenses	105,347	95,271
Income taxes	8,429	10,786
Net income	39,299	32,217
Earn. per share (primary)	\$1.17	\$0.89
Earn. per share (fully-diluted)	\$1.17	\$0.89

BANK

Avg. no. shs. (fully-diluted)	17,768	17,726
REDWOOD TRUST INC		
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
Investment Revenues	2018 280,344	2017 185,398
Gain (losses) on sale of assets	280,344	185,398
Non-operating income	21,723	19,463
Net interest income	258,992	176,589
Non-int. income	91,471	79,122
Non-int. expenses	281,136	121,924
Income taxes	12,343	16,741
Net income	56,984	117,046
Earn. per share (primary)	\$1.51	\$1.39
Earn. per share (fully-diluted)	\$1.30	\$1.26
Common shares(000)	77,211	76,803
Avg. no. shs. (primary)	107,792	99,398
Avg. no. shs. (fully-diluted)	107,792	99,398

REVERE BANK (LAUREL, MD)		
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
Net interest income	2018 77,451	2017 64,922
Prov. loan losses	2,751	2,508
Non-int. income	dr77,451	dr64,922
Non-int. expenses	29,668	28,176
Income taxes	6,720	7,841
Net income	20,415	13,509
Earn. per share (primary)	\$2.02	\$1.39
Earn. per share (fully-diluted)	\$1.94	\$1.32
Common shares(000)	10,099	9,705
Avg. no. shs. (primary)	10,530	10,199
Avg. no. shs. (fully-diluted)	10,530	10,199

REXFORD INDUSTRIAL REALTY INC		
Earnings, 9 mos. to Sep. 30 (Consol. — \$):		
Net interest income	2018 609,000	2017 445,000
Non-int. income	154,877,000	115,030,000
Net income	31,868,000	27,585,000
Earn. per share (primary)	\$0.28	\$0.33
Earn. per share (fully-diluted)	\$0.28	\$0.33
Common shares	84,407,429	68,984,047
Avg. no. shs. (primary)	84,925,472	69,364,855
Avg. no. shs. (fully-diluted)	84,925,472	69,364,855

RLJ LODGING TRUST		
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
Non-int. income	2018 1,361,327	2017 893,771
Non-int. expenses	829,130	524,091
Income taxes	7,852	9,362
Net income	162,943	68,353
Earn. per share (primary)	\$0.81	\$0.50
Earn. per share (fully-diluted)	\$0.81	\$0.50
Common shares(000)	174,253	129,317
Avg. no. shs. (primary)	174,365	129,399
Avg. no. shs. (fully-diluted)	174,365	129,399

RPT REALTY		
Earnings, 9 mos. to Sep. 30 (Consol. — \$):		
Real estate revenues	2018 222,000	2017 314,000
Non-int. income	196,902,000	200,819,000
Net income	22,227,000	49,295,000
Earn. per share (primary)	\$0.21	\$0.54
Earn. per share (fully-diluted)	\$0.20	\$0.54
Common shares	79,547,000	79,337,000
Avg. no. shs. (primary)	79,939,000	79,514,000
Avg. no. shs. (fully-diluted)	79,939,000	79,514,000

RPT REALTY
New Name: On Nov. 13, 2018, Co. changed its name from Ramco-Gershenson Properties Trust (MD) to RPT Realty.

RYMAN HOSPITALITY PROPERTIES INC		
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
Non-int. income	2018 914,553	2017 839,544
Non-int. expenses	751,810	690,415
Income taxes	9,748	2,022
Net income	105,476	103,782
Earn. per share (primary)	\$2.06	\$2.03
Earn. per share (fully-diluted)	\$2.05	\$2.02
Common shares(000)	51,281	51,131
Avg. no. shs. (primary)	51,476	51,331
Avg. no. shs. (fully-diluted)	51,476	51,331

S & T BANCORP INC (INDIANA, PA)		
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
Investment Revenues	2018 215,110	2017 196,774
Gain (losses) on sale of assets	215,110	196,774
Non-operating income	6,642	6,906
Net interest income	213,237	192,787
Prov. loan losses	12,279	12,901
Non-int. income	38,086	42,812
Non-int. expenses	186,312	159,724

Income taxes	12,893	24,182
Net income	39,839	38,792
Earn. per share (primary)	\$2.26	\$1.83
Earn. per share (fully-diluted)	\$2.24	\$1.82
Common shares(000)	34,783	34,722
Avg. no. shs. (primary)	34,885	34,839
Avg. no. shs. (fully-diluted)	34,885	34,839

SAUL CENTERS INC		
Earnings, 9 mos. to Sep. 30 (Consol. — \$):		
Investment Revenues	2018 165,367,000	2017 162,782,000
Gain (losses) on sale of assets	165,367,000	162,782,000
Non-operating income	4,263,000	7,797,000
Prov. loan losses	530,000	602,000
Non-int. income	169,630,000	170,579,000
Non-int. expenses	122,275,000	123,826,000
Extradord. items	dr2,000	dr2,000
Net income	47,550,000	46,180,000
Earn. per share (primary)	\$1.19	\$1.25
Earn. per share (fully-diluted)	\$1.19	\$1.25
Common shares	22,290,000	21,844,000
Avg. no. shs. (primary)	22,336,000	21,949,000
Avg. no. shs. (fully-diluted)	22,336,000	21,949,000

SBA COMMUNICATIONS CORP (NEW)		
Earnings, 9 mos. to Sep. 30 (Consol. — \$):		
Non-int. income	2018 1,381,846,000	2017 1,284,602,000
Non-int. expenses	988,002,000	945,182,000
Income taxes	cr11,645,000	10,167,000
Net income	dr9,702,000	95,994,000
Earn. per share (primary)	dr\$0.08	\$0.80
Earn. per share (fully-diluted)	dr\$0.08	\$0.79
Common shares	115,378,000	120,745,000
Avg. no. shs. (primary)	115,378,000	121,727,000
Avg. no. shs. (fully-diluted)	115,378,000	121,727,000

SCHWAB (CHARLES) CORP (THE)		
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
Investment Revenues	2018 4,766,000	2017 3,358,000
Gain (losses) on sale of assets	4,766,000	3,358,000
Net investment income	557,000	500,000
Net interest income	4,766,000	3,358,000
Non-int. income	3,266,000	3,241,000
Non-int. expenses	4,680,000	3,902,000
Income taxes	780,000	940,000
Net income	2,572,000	1,757,000
Earn. per share (primary)	\$1.81	\$1.22
Earn. per share (fully-diluted)	\$1.79	\$1.21
Common shares(000)	1,349,000	1,338,000
Avg. no. shs. (primary)	1,363,000	1,352,000
Avg. no. shs. (fully-diluted)	1,363,000	1,352,000

SELECT INCOME REIT		
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
Non-int. income	2018 358,517	2017 350,178
Non-int. expenses	257,269	218,467
Income taxes	446	364
Net income	90,223	64,831
Earn. per share (primary)	\$0.83	\$0.73
Earn. per share (fully-diluted)	\$0.83	\$0.73
Common shares(000)	89,395	89,341
Avg. no. shs. (primary)	89,411	89,364
Avg. no. shs. (fully-diluted)	89,411	89,364

SERVISFIRST BANCSHARES INC		
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
Net interest income	2018 236,463	2017 190,696
Prov. loan losses	14,884	14,170
Non-int. income	dr236,463	dr190,696
Non-int. expenses	55,788	50,469
Income taxes	23,481	29,405
Net income	100,703	71,942
Earn. per share (primary)	\$1.89	\$1.36
Earn. per share (fully-diluted)	\$1.86	\$1.33
Common shares(000)	53,135	52,854
Avg. no. shs. (primary)	54,190	54,111
Avg. no. shs. (fully-diluted)	54,190	54,111

SITE CENTERS CORP		
Earnings, 9 mos. to Sep. 30 (Consol. — \$):		
Investment Revenues	2018 518,448,000	2017 654,792,000
Gain (losses) on sale of assets	518,448,000	654,792,000
Non-int. income	570,679,000	704,032,000
Non-int. expenses	480,264,000	595,847,000
Income taxes	611,000	9,965,000
Net income	dr65,222,000	dr22,919,000
Earn. per share (primary)	dr\$0.50	dr\$0.24
Earn. per share (fully-diluted)	dr\$0.50	dr\$0.24
Common shares	184,616,000	183,519,000
Avg. no. shs. (primary)	184,616,000	183,519,000

Avg. no. shs. (fully-diluted)	184,616,000	183,519,000
SOUTH STATE CORP		
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
Net interest income	2018 423,340	2017 308,176
Prov. loan losses	10,049	8,082
Non-int. income	dr423,340	dr308,176
Non-int. expenses	314,214	257,973
Income taxes	32,752	40,710
Net income	129,867	85,133
Earn. per share (primary)	\$3.53	\$2.92
Earn. per share (fully-diluted)	\$3.52	\$2.90
Common shares(000)	36,657	29,023
Avg. no. shs. (primary)	36,909	29,291
Avg. no. shs. (fully-diluted)	36,909	29,291

SOUTHERN FIRST BANCSHARES, INC.		
Earnings, 9 mos. to Sep. 30 (Consol. — \$):		
Net interest income	2018 55,578,000	2017 44,845,000
Prov. loan losses	1,300,000	1,500,000
Non-int. income	dr55,578,000	dr44,845,000
Non-int. expenses	28,072,000	24,429,000
Income taxes	4,702,000	6,030,000
Net income	16,506,000	10,965,000
Earn. per share (primary)	\$2.24	\$1.59
Earn. per share (fully-diluted)	\$2.13	\$1.50
Common shares	7,369,473	6,905,017
Avg. no. shs. (primary)	7,741,483	7,291,164
Avg. no. shs. (fully-diluted)	7,741,483	7,291,164

SPIRIT REALTY CAPITAL INC (NEW)		
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
Investment Revenues	2018 313,344	2017 322,749
Gain (losses) on sale of assets	313,344	322,749
Net interest income	2,410	2,392
Non-int. income	313,232	321,496
Non-int. expenses	254,169	343,530
Income taxes	475	421
Net income	77,938	41,357
Earn. per share (primary)	\$0.16	\$0.09
Earn. per share (fully-diluted)	\$0.16	\$0.09
Common shares(000)	433,163	472,699
Avg. no. shs. (primary)	433,941	472,699
Avg. no. shs. (fully-diluted)	433,941	472,699

SPROTT INC
Dividend Announcement: On Nov. 8, 2018, Co. declared an eligible dividend of CS0.03 per common share for the quarter ended Sept. 30, 2018, payable on Dec. 4, 2018 to shareholders of record at the close of business on Nov. 19, 2018.

STARWOOD PROPERTY TRUST INC.		
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
Non-int. income	2018 815,862	2017 637,056
Income taxes	14,480	18,285
Net income	311,265	318,886
Earn. per share (primary)	\$1.11	\$1.18
Earn. per share (fully-diluted)	\$1.09	\$1.17
Common shares(000)	262,356	259,412
Avg. no. shs. (primary)	288,130	262,055
Avg. no. shs. (fully-diluted)	288,130	262,055

STERLING BANCORP (DE)		
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
Net interest income	2018 895,276	2017 405,955
Prov. loan losses	35,500	14,000
Non-int. income	dr895,276	dr405,955
Non-int. expenses	312,948	168,624
Income taxes	88,542	59,620
Net income	332,763	126,319
Earn. per share (primary)	\$1.45	\$0.93
Earn. per share (fully-diluted)	\$1.45	\$0.93
Common shares(000)	224,969	135,277
Avg. no. shs. (primary)	225,504	135,896
Avg. no. shs. (fully-diluted)	225,504	135,896

STEWART INFORMATION SERVICES CORP		
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
Non-int. income	2018 1,437,739	2017 1,430,061
Income taxes	8,679	15,536
Net income	44,163	42,076
Earn. per share (primary)	\$1.54	\$1.43
Earn. per share (fully-diluted)	\$1.53	\$1.43
Common shares(000)	23,537	23,442
Avg. no. shs. (primary)	23,677	23,571
Avg. no. shs. (fully-diluted)	23,677	23,571

STIFEL FINANCIAL CORP		
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):		
Net interest income	2018 461,915	2017 327,766
Non-int. income	1,881,717	1,844,746
Non-int. expenses	1,853,001	1,851,991

BANK

Income taxes	98,525	85,497
Net income	279,906	184,859
Earn. per share		
(primary)	\$3.80	\$2.60
(fully-diluted)	\$3.35	\$2.21
Common shares(000)		
Avg. no. shs. (primary)	71,824	68,488
Avg. no. shs. (fully-diluted)	81,425	80,562

STOCK YARDS BANCORP INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Net interest income	94,769	81,801
Prov. loan losses	2,705	1,650
Non-int. income	dr94,769	dr81,801
Non-int. expenses	62,239	61,722
Income taxes	9,766	11,597
Net income	40,859	33,097
Earn. per share		
(primary)	\$1.81	\$1.47
(fully-diluted)	\$1.78	\$1.44
Common shares(000)		
Avg. no. shs. (primary)	22,613	22,524
Avg. no. shs. (fully-diluted)	22,956	22,984

SUMMIT FINANCIAL GROUP INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$):

	2018	2017
Net interest income	70,096,000	61,941,000
Prov. loan losses	1,750,000	875,000
Non-int. income	dr70,096,000	dr61,941,000
Non-int. expenses	35,657,000	44,524,000
Income taxes	5,201,000	3,339,000
Net income	20,622,000	9,592,000
Earn. per share		
(primary)	\$1.67	\$0.81
(fully-diluted)	\$1.66	\$0.81
Common shares		
Avg. no. shs. (primary)	12,366,612	11,781,342
Avg. no. shs. (fully-diluted)	12,430,227	11,807,002

SUN HUNG KAI PROPERTIES LTD
Earnings, 6 mos. to Dec. 31 (Consol. — in millions):

	2018	2017
Net interest income	1,427,012	1,060,124
Prov. loan losses	74,226	70,062
Non-int. income	dr1,427,012	dr1,060,124
Non-int. expenses	806,375	676,578
Income taxes	246,561	220,412
Net income	736,417	394,514
Earn. per share		
(primary)	13.33	\$7.11
(fully-diluted)	13.15	\$7.01
Common shares(000)		
Avg. no. shs. (primary)	53,062	52,530
Avg. no. shs. (fully-diluted)	53,800	53,230

TCF FINANCIAL CORP
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Net interest income	848,767	748,429
Prov. loan losses	27,874	46,184
Non-int. income	dr848,767	dr748,429
Non-int. expenses	736,568	665,944
Income taxes	66,083	77,341
Minority interest	8,766	7,894
Net income	218,706	167,238
Earn. per share		
(primary)	\$1.24	\$0.86
(fully-diluted)	\$1.23	\$0.86
Common shares(000)		
Avg. no. shs. (primary)	166,350	168,493
Avg. no. shs. (fully-diluted)	167,502	168,823

TRANSCONTINENTAL REALTY INVESTORS, INC.
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Income taxes	792	792
Net income	30,389	dr8,091
Earn. per share		
(primary)	\$3.27	dr\$1.05
(fully-diluted)	\$3.27	dr\$1.05
Common shares(000)		
Avg. no. shs. (primary)	8,718	8,718
Avg. no. shs. (fully-diluted)	8,718	8,718

TRUSTCO BANK CORP. (N.Y.)
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Net interest income	134,050	125,948
Prov. loan losses	900	1,700
Non-int. income	dr134,050	dr125,948
Non-int. expenses	71,894	68,758
Income taxes	14,470	21,264
Net income	45,412	35,783
Earn. per share		
(primary)	\$0.47	\$0.37
(fully-diluted)	\$0.47	\$0.37
Common shares(000)		
Avg. no. shs. (primary)	96,453	95,997
Avg. no. shs. (fully-diluted)	96,587	96,091

UMB FINANCIAL CORP
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Net interest income	529,242	453,796
Prov. loan losses	22,750	35,000
Non-int. income	dr529,242	dr453,796
Non-int. expenses	510,729	487,570
Income taxes	28,302	36,907
Net income	170,059	135,144
Earn. per share		
(primary)	\$3.44	\$2.75
(fully-diluted)	\$3.40	\$2.71
Common shares(000)		
Avg. no. shs. (primary)	49,482	49,222
Avg. no. shs. (fully-diluted)	49,953	49,839

UMPOUA HOLDINGS CORP
Earnings, 9 mos. to Sep. 30 (Consol. — \$):

	2018	2017
Net interest income	780,381,000	699,434,000
Prov. loan losses	38,686,000	34,326,000
Non-int. income	dr780,381,000	dr699,434,000
Non-int. expenses	522,291,000	520,763,000
Income taxes	78,240,000	94,292,000
Net income	235,952,000	167,062,000
Earn. per share		
(primary)	\$1.07	\$0.76
(fully-diluted)	\$1.07	\$0.76
Common shares		
Avg. no. shs. (primary)	220,292,000	220,270,000
Avg. no. shs. (fully-diluted)	220,751,000	220,793,000

UNION BANK (GREENVILLE, NC)
Earnings, 9 mos. to Sep. 30 (— \$):

	2018	2017
Net interest income	22,817,000	14,047,000
Non-int. income	dr22,817,000	dr14,047,000
Income taxes	1,313,000	1,145,000
Net income	5,000,000	2,183,000
Earn. per share		
(primary)	\$0.86	\$0.52

UNITED SECURITY BANCSHARES (CA)
Earnings, 9 mos. to Sep. 30 (Consol. — \$):

	2018	2017
Net interest income	26,793,000	24,335,000
Prov. loan losses	dr1,699,000	dr24,000
Non-int. income	dr26,793,000	dr24,335,000
Non-int. expenses	17,158,000	14,567,000
Income taxes	4,077,000	4,685,000
Net income	10,068,000	7,004,000
Earn. per share		
(primary)	\$0.60	\$0.41
(fully-diluted)	\$0.59	\$0.41
Common shares		
Avg. no. shs. (primary)	16,897,524	16,885,578
Avg. no. shs. (fully-diluted)	16,933,477	16,904,063

UNIVERSAL HEALTH REALTY INCOME TRUST
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Investment Revenues	57,478	54,089
Gain (losses) on sale of assets	57,478	54,089
Non-int. income	57,478	54,089
Non-int. expenses	37,228	36,021
Net income	19,783	39,555
Earn. per share		
(primary)	\$1.44	\$2.91
(fully-diluted)	\$1.44	\$2.91
Common shares(000)		
Avg. no. shs. (primary)	13,721	13,595
Avg. no. shs. (fully-diluted)	13,721	13,595

UNIVERSAL INSURANCE HOLDINGS INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$):

	2018	2017
Gain (losses) on sale of assets	dr11,196,000	2,450,000
Investment Revenues	dr11,196,000	2,450,000
Net investment income	36,529,000	19,646,000
Insurance premiums	1,388,479,000	1,240,892,000
Non-int. income	1,451,451,000	1,297,045,000
Non-int. expenses	443,329,000	438,711,000
Income taxes	40,595,000	41,354,000
Net income	967,527,000	816,980,000
Earn. per share		
(primary)	\$3.54	\$2.02
(fully-diluted)	\$3.45	\$1.96
Common shares		
Avg. no. shs. (primary)	34,870,000	34,927,000
Avg. no. shs. (fully-diluted)	35,754,000	35,917,000

UNIVEST CORP. OF PENNSYLVANIA (SOUDEBURY)
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Net interest income	139,249	120,598
Prov. loan losses	20,207	7,900
Non-int. income	dr139,249	dr120,598
Non-int. expenses	83,636	89,373
Income taxes	6,221	12,555
Net income	32,171	33,830
Earn. per share		
(primary)	\$1.10	\$1.27
(fully-diluted)	\$1.09	\$1.27
Common shares(000)		
Avg. no. shs. (primary)	29,183	26,388

Avg. no. shs. (fully-diluted)	29,275	26,490
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VALLEY NATIONAL BANCORP (NJ)
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Insurance premiums	11,493	13,938
Net interest income	844,654	616,203
Prov. loan losses	24,642	7,742
Non-int. income	dr844,654	dr616,203
Non-int. expenses	450,707	365,014
Income taxes	50,191	55,873
Net income	184,326	135,809
Earn. per share		
(primary)	\$0.53	\$0.49
(fully-diluted)	\$0.53	\$0.49
Common shares(000)		
Avg. no. shs. (primary)	331,180	263,939
Avg. no. shs. (fully-diluted)	332,694	264,755

VEREIT INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$):

	2018	2017
Non-int. income	944,604,000	935,686,000
Income taxes	3,487,000	5,439,000
Net income	dr115,872,000	65,470,000
Earn. per share		
(primary)	dr\$0.17	\$0.01
(fully-diluted)	dr\$0.17	\$0.01
Common shares		
Avg. no. shs. (primary)	969,521,946	974,060,160
Avg. no. shs. (fully-diluted)	969,521,946	998,085,973

VICI PROPERTIES INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Investment Revenues	652,242	652,242
Gain (losses) on sale of assets	652,242	652,242
Non-int. income	671,938	671,938
Non-int. expenses	109,666	109,666
Income taxes	884	884
Net income	387,487	387,487
Earn. per share (primary)	\$1.06	\$1.06
Earn. per share (fully-diluted)	\$1.06	\$1.06
Common shares(000)		
Avg. no. shs. (primary)	360,997	360,997
Avg. no. shs. (fully-diluted)	361,042	361,042

VOYA FINANCIAL INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Insurance premiums	1,622,000	1,606,000
Gain (losses) on sale of assets	199,000	295,000
Investment Revenues	199,000	295,000
Non-operating income	dr369,000	dr164,000
Real estate revenues	298,000	291,000
Net investment income	5,046,000	4,982,000
Non-int. income	8,865,000	8,944,000
Non-int. expenses	5,884,000	6,124,000
Income taxes	70,000	53,000
Net income	3,368,000	2,803,000
Earn. per share		
(primary)	\$4.54	\$0.93
(fully-diluted)	\$4.39	\$0.92
Common shares(000)		
Avg. no. shs. (primary)	166	185,700
Avg. no. shs. (fully-diluted)	172	188,100

WADDELL & REED FINANCIAL, INC.
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Non-int. income	888,071	862,668
Non-int. expenses	710,422	704,689
Income taxes	41,355	74,988
Net income	136,740	113,923
Earn. per share		
(primary)	\$1.69	\$1.33
(fully-diluted)	\$1.69	\$1.33
Common shares(000)		
Avg. no. shs. (primary)	81,372	83,719
Avg. no. shs. (fully-diluted)	81,372	83,719

WATERSTONE FINANCIAL INC (MD)
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Investment Revenues	54,372	49,779
Gain (losses) on sale of assets	54,372	49,779
Non-int. expenses	101,310	99,561
Income taxes	7,948	12,397
Net income	25,076	22,849
Earn. per share		
(primary)	\$0.91	\$0.83
(fully-diluted)	\$0.90	\$0.82
Common shares(000)		
Avg. no. shs. (primary)	27,488	27,449
Avg. no. shs. (fully-diluted)	27,765	27,927

WESBANCO INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Net interest income	293,596	247,573
Prov. loan losses	4,911	7,610
Non-int. income	dr293,596	dr247,573
Non-int. expenses	189,323	158,413
Income taxes	20,855	30,801
Net income	99,184	78,584
Earn. per share		
(primary)	\$2.11	\$1.79

Earn. per share (fully-diluted)	\$2.11	\$1.78
Common shares(000)		
Avg. no. shs. (primary)	46,965	43,992
Avg. no. shs. (fully-diluted)	47,108	44,059

WESTAMERICA BANCORPORATION
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Net interest income	106,342	99,632
Prov. loan losses		dr1,900
Non-int. income	dr106,342	dr99,632
Non-int. expenses	75,196	75,025
Income taxes	13,444	17,441
Net income	52,509	45,865
Earn. per share (primary)	\$1.97	\$1.75
Earn. per share (fully-diluted)	\$1.96	\$1.74
Common shares(000)		
Avg. no. shs. (primary)	26,622	26,260
Avg. no. shs. (fully-diluted)	26,736	26,379

WESTERN ALLIANCE BANCORPORATION
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Net interest income	751,515	617,054
Prov. loan losses	17,000	12,250
Non-int. income	dr751,515	dr617,054
Non-int. expenses	297,538	253,293
Income taxes	53,631	91,352
Net income	316,702	236,146
Earn. per share (primary)	\$3.03	\$2.27
Earn. per share (fully-diluted)	\$3.00	\$2.25
Common shares(000)		
Avg. no. shs. (primary)	104,664	104,124
Avg. no. shs. (fully-diluted)	105,398	104,941

WESTERN ASSET MORTGAGE CAPITAL CORP
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Investment Revenues	167,151	129,945
Gain (losses) on sale of assets	167,151	129,945
Net interest income	151,342	89,413
Non-int. income	15,809	40,532
Non-int. expenses	122,532	64,980
Income taxes	555	1,272
Net income	51,450	84,324
Earn. per share (primary)	\$1.05	\$1.52
Earn. per share (fully-diluted)	\$1.05	\$1.52
Common shares(000)		
Avg. no. shs. (primary)	41,802	41,824
Avg. no. shs. (fully-diluted)	41,802	41,824

WHITESTONE REIT
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Non-int. expenses	60,001	54,311
Income taxes	328	296
Net income	12,704	6,613
Earn. per share (primary)	\$0.31	\$0.18
Earn. per share (fully-diluted)	\$0.30	\$0.17
Common shares(000)		
Avg. no. shs. (primary)	39,200	34,406
Avg. no. shs. (fully-diluted)	40,541	35,211

W.P. CAREY INC
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Income taxes	2,975	2,903
Net income	229,063	210,610
Earn. per share (primary)	\$2.02	\$1.87
Earn. per share (fully-diluted)	\$2.01	\$1.87
Common shares(000)		
Avg. no. shs. (primary)	108,064	107,752
Avg. no. shs. (fully-diluted)	108,254	107,947

ZIONS BANCORPORATION, N.A.
Earnings, 9 mos. to Sep. 30 (Consol. — \$000):

	2018	2017
Net interest income	1,825,000	1,630,000
Prov. loan losses	dr46,000	35,000
Non-int. income	dr1,825,000	dr1,630,000
Non-int. expenses	1,305,000	1,197,000
Income taxes	195,000	207,000
Net income	658,000	469,000
Earn. per share (primary)	\$3.22	\$2.14
Earn. per share (fully-diluted)	\$3.01	\$2.06
Common shares(000)		
Avg. no. shs. (primary)	195,079	201,493
Avg. no. shs. (fully-diluted)	208,657	209,366

NEWS SECTION TWO

News Section Two includes:
UNIT INVESTMENT TRUSTS

INVESCO UNIT TRUSTS, SERIES 1926

TRUSTEE: Bank of New York Mellon
TEL: (800) 856-8487
Cusip: 46142U584
Cusip: 46142U592
Cusip: 46142U600
Cusip: 46142U618

HIGH INCOME ALLOCATION PORTFOLIO 2018-4

DISTRIBUTIONS
Initial distribution, if any, to be paid on Dec. 25, 2018 to holders of record on Dec. 10, 2018.

RECORD OF UNIT HOLDERS VALUE, AS OF NOV. 6:
Units Outstanding:

	Units	Value
2018	14,858	\$9.88
Number of Shares Held:		
2018		4,007

OFFERED
(14,858 units) at \$10.00 per unit including a 2.75% sales charge plus accrued interest on Nov. 6, 2018 thru Invesco Capital Markets, Inc. and associates.

FINANCIAL STATEMENTS
Statement of Condition, as of Nov. 6, 2018 (\$000):

	Trust Property	
Contracts to purchase securities		149
Total		149
	Liabilities	
Cost to investors		149
Less: Deferred sales charge, creation and development fee and organization costs		5
Organization costs		1
Deferred sales charge liability		3
Creation and development fee liability		1
Total		149

SCHEDULE OF SECURITIES OWNED, AS OF NOV. 6, 2018:

Shares	
16	McDonald's Corporation
46	Altria Group, Inc.
61	Coca-Cola Company
26	PepsiCo, Inc.
33	Procter & Gamble Company
29	Walmart, Inc.
25	Chevron Corporation
7	BlackRock, Inc.
16	Amgen, Inc.
21	Johnson & Johnson
32	Medtronic plc
41	Merck & Company, Inc.
69	Pfizer, Inc.
65	Cisco Systems, Inc.
47	QUALCOMM, Inc.
161	AT&T, Inc.
238	CenturyLink, Inc.
87	Verizon Communications, Inc.
40	American Electric Power Company, Inc.
42	Dominion Energy, Inc.
35	Duke Energy Corporation
67	Exelon Corporation
55	Public Service Enterprise Group, Inc.
110	Enterprise Products Partners, L.P.
48	Magellan Midstream Partners, L.P.
88	MPLX, L.P.
60	Phillips 66 Partners, L.P.
130	Plains All American Pipeline, L.P.
158	Apollo Commercial Real Estate Finance, Inc.
86	Blackstone Mortgage Trust, Inc.
160	Chimera Investment Corporation
170	New Residential Investment Corporation
137	Starwood Property Trust, Inc.
74	American Campus Communities, Inc.
27	Crown Castle International Corporation
105	HCP, Inc.
62	National Retail Properties, Inc.
16	Simon Property Group, Inc.
171	Ares Capital Corporation
214	BlackRock TCP Capital Corporation
78	Main Street Capital Corporation
142	Solar Capital, Ltd.
146	TPG Specialty Lending, Inc.
110	Citigroup, Inc. - Series J 7.125s
114	Goldman Sachs Group, Inc. 6.375s
110	Morgan Stanley - Series E 7.125s
115	State Street Corporation 5.900s
117	Wells Fargo & Company - Series Q 5.850s
Cusip: 46142U626	
Cusip: 46142U634	
Cusip: 46142U642	
Cusip: 46142U659	

PREFERRED OPPORTUNITY PORTFOLIO 2018-4
DISTRIBUTIONS
Initial distribution of \$0.05 per unit to be paid on Dec. 25, 2018 to holders of record on Dec. 10, 2018.

RECORD OF UNIT HOLDERS VALUE, AS OF NOV. 6:
Units Outstanding:

	Units	Value
2018	14,873	\$9.687
Number of Shares Held:		
2018		5,944

OFFERED
(14,873 units) at \$10.00 per unit including a 2.75% sales charge plus accrued interest on Nov. 6, 2018 thru Invesco Capital Markets, Inc. and associates.

FINANCIAL STATEMENTS

Statement of Condition, as of Nov. 6, 2018 (\$000):

	Trust Property	
Contracts to purchase securities		149
Total		149
	Liabilities	
Cost to investors		149
Less: Deferred sales charge, creation and development fee and organization costs		5
Organization costs		1
Deferred sales charge liability		3
Creation and development fee liability		1
Total		149

SCHEDULE OF SECURITIES OWNED, AS OF NOV. 6, 2018:

Shares	
206	Bank of America Corporation - Series EE 6.00s
119	BB&T Corporation - Series H 5.625s
176	Capital One Financial Corporation - Series H 6.00s
173	Charles Schwab Corporation - Series D 5.95s
219	Citigroup, Inc. - Series J 7.125s
192	Fifth Third Bancorp - Series I 6.625s
125	First Republic Bank - Series I 5.50s
227	Goldman Sachs Group, Inc. - Series K 6.375s
117	Huntington Bancshares, Inc. - Series D 6.25s
239	JPMorgan Chase & Company - Series DD 5.75s
219	Morgan Stanley - Series E 7.125s
89	Oaktree Capital Group, LLC - Series A 6.625s
170	PNC Financial Services Group, Inc. - Series P 6.125s
196	Regions Financial Corporation - Series B 6.375s
201	State Street Corporation - Series D 5.90s
234	Wells Fargo & Company - Series Q 5.85s
130	Dominion Energy, Inc. - Series A 5.25s,07/30/2076
116	DTE Energy Company - Series F 6.00s,12/15/2076
190	NextEra Energy Capital Holdings, Inc. - Series K 5.25s,06/01/2076
182	Energy Transfer Partners, L.P. - Series C 7.375s
118	eBay, Inc. 6.00s,02/01/2056
60	Allstate Corporation - Series G, 5.625s
118	Allstate Corporation, 5.100s
135	Arch Capital Group, Ltd. - Series E 5.25s
129	Axis Capital Holdings, Ltd. - Series E 5.50s
116	Enstar Group, Ltd. - Series D (8) 7.00s
163	Hartford Financial Services Group, Inc. 7.875s,04/15/2042
180	MetLife, Inc. - Series E 5.625s
185	Prudential Financial, Inc.
113	Reinsurance Group of America, Inc. 6.20s,09/15/2042
121	RenaissanceRe Holdings, Ltd. - Series F 5.75s
146	Torchmark Corporation 6.125s,06/15/2056
190	W.R. Berkley Corporation 5.75s,06/01/2056
124	American Homes 4 Rent 6.50s
101	Digital Realty Trust, Inc. - Series J 5.250s
137	PS Business Parks, Inc. - Series Y 5.20s
98	Public Storage - Series F 5.150s
190	AT&T, Inc. 5.350s,11/01/2066

Cusip: 46142U543
Cusip: 46142U550
Cusip: 46142U568
Cusip: 46142U576

MULTI-ASSET HIGH INCOME PORTFOLIO 2018-4
DISTRIBUTIONS
Initial distribution, if any, to be paid on Dec. 25, 2018 to holders of record on Dec. 10, 2018.

RECORD OF UNIT HOLDERS VALUE, AS OF NOV. 6:
Units Outstanding:

	Units	Value
2018	14,867	\$9.755
Number of Shares Held:		
2018		6,153

OFFERED
(14,867 units) at \$10.00 per unit including a 1.85% sales charge plus accrued interest on Nov. 6, 2018 thru Invesco Capital Markets, Inc. and associates.

FINANCIAL STATEMENTS
Statement of Condition, as of Nov. 6, 2018 (\$000):

	Trust Property	
Contracts to purchase securities		149
Total		149
	Liabilities	
Cost to investors		149
Less: Deferred sales charge, creation and development fee and organization costs		4
Organization costs		1
Deferred sales charge liability		2
Creation and development fee liability		1
Total		149

SCHEDULE OF SECURITIES OWNED, AS OF NOV. 6, 2018:

Shares	
39	Comcast Corporation
26	Verizon Communications, Inc.
8	Home Depot, Inc.
8	McDonald's Corporation
17	Target Corporation
31	Coca-Cola Company
13	Chevron Corporation
4	BlackRock, Inc.
14	JPMorgan Chase & Company
32	Morgan Stanley
10	Johnson & Johnson
16	Medtronic plc
34	Pfizer, Inc.
21	Emerson Electric Company
5	Lockheed Martin Corporation
32	Cisco Systems, Inc.
31	Intel Corporation
16	Texas Instruments, Inc.
33	Exelon Corporation
9	NextEra Energy, Inc.
91	Crestwood Equity Partners, L.P.
187	Energy Transfer Equity, L.P.
110	Enterprise Products Partners, L.P.
66	EQT Midstream Partners, L.P.

BANK

48	Magellan Midstream Partners, L.P.	27	Crown Castle International Corporation	535	Liberty All-Star Growth Fund, Inc.
88	MPLX, L.P.	105	HCP, Inc.	254	Cohen & Steers Total Return Realty Fund, Inc.
60	Phillips 66 Partners, L.P.	62	National Retail Properties, Inc.	121	Allstate Corporation - Series G (8) 5.625s
130	Plains All American Pipeline, L.P.	16	Simon Property Group, Inc.	118	Bank of America Corporation - Series EE 6.00s
154	Shell Midstream Partners, L.P.	190	BlackRock Enhanced Capital and Income Fund, Inc.	110	Citigroup, Inc. - Series J 7.125s
74	Western Gas Partners, L.P.	212	Eaton Vance Enhanced Equity Income Fund	110	Fifth Third Bancorp - Series I 6.625s
158	Apollo Commercial Real Estate Finance, Inc.	186	Eaton Vance Enhanced Equity Income Fund II	114	Goldman Sachs Group, Inc. - Series K 6.375s
86	Blackstone Mortgage Trust, Inc.	164	Nuveen Dow 30SM Dynamic Overwrite Fund	120	JPMorgan Chase & Company - Series DD 5.750s
160	Chimera Investment Corporation	102	BlackRock Science & Technology Trust	120	MetLife, Inc. - Series E 5.625s
170	New Residential Investment Corporation	319	Aberdeen Global Dynamic Dividend Fund	110	Morgan Stanley - Series E 7.125s
137	Starwood Property Trust, Inc.	141	Tekla Healthcare Investors	115	State Street Corporation - Series D 5.90s
74	American Campus Communities, Inc.	493	Liberty All Star Equity Fund	117	Wells Fargo & Company - Series Q 5.85s

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