



This Supplemental News Report is published as required, is part of the annual MERGENT INDUSTRIAL and INTERNATIONAL Manuals and will be included in the bound July 2017 Monthly News Reports and is published on our Website.

ASSURE HOLDINGS CORP

Company Website: www.assureIOM.com

History: Incorporated in Canada under the Business Corporations Act (British Columbia) on Sept. 24, 2007 as Montreux Capital Corp. Present name adopted on May 29, 2017. Subsequently incorporated in Nevada.

On May 26, 2017, Co. (Montreux Capital Corp) completed the acquisition of Assure Holdings, Inc. Co. acquired all of the issued and outstanding shares of Assure. As a result, the Resulting Issuer renamed Assure Holdings Corp. Assure Shareholders will own approximately 68.7 % of the Resulting Issuer Shares on a non-dilutive basis and shareholders of Montreux will own approximately 11.8% of the Resulting Issuer Shares on a non-dilutive basis. The transaction is accounted for as a reverse acquisition by Assure.

Business Summary: Assure Holdings is a holding company. Through its subsidiaries, Co. works with neurosurgeons and orthopedic spine surgeons to provide services that support intraoperative neuromonitoring activities during invasive surgeries. Co. employs its own staff of technologists and uses its own monitoring equipment; handles 100% of intraoperative neuromonitoring scheduling and setup; and bills for all technical services provided. Co. delivers technical and professional surgical support services in connection with inter operative neuro-monitoring procedures (IONM). It provides risk mitigation services to make underlying surgeries safer.

Property: Co. maintains its principal executive offices in Parker, CO.

Subsidiaries

Assure Holdings, Inc.
Assure Neuromonitoring, LLC
Assure Networks, LLC

Officers

Preston Parsons, Executive Chairman; Founder
Matthew Willer, Chief Executive Officer
Frank Iadipaolo, Chief Financial Officer

Directors

Preston Parsons, Executive Chairman; Director
Martin Andrew Burian, Independent Director
John Farlinger, Independent Director
Matthew Willer, Director

Auditors: Dale Matheson Carr-Hilton LaBonte LLP

Transfer Agent: Computershare Trust Company of Canada, Vancouver, British Columbia, Canada

Shareholder Relations: Matthew Willer, Chief Executive Officer
Tel: 720-287-3093

No. of Stockholders: June 15, 2017, 360

No. of Employees: July 3, 2017, 18

Address: 10233 South Parker Road Suite 105, Parker, CO 80134

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Email: ir@assureIOM.com

Consolidated Income Statement, Years Ended Dec. 31 (Can\$):

	2016	2015	2014 (revised)		504,754	163,370
Office & miscellaneous	(1,257)	(1,799)	(1,764)	Total liabilities & shareholders' equity		
Professional fees	(51,014)	(24,775)	(35,441)			
Transfer agent & filing fees	(21,217)	(12,658)	(20,036)			
Travel & related expenses	(3,600)			
Total expenses	(77,088)	(39,232)	(57,241)			
Interest income	4,402	1,252	1,584			
Net income (loss) for the year	(72,686)	(37,980)	(55,567)			
Weighted average shares outstanding - basic	6,070,975	1,326,667	962,283			
Weighted average shares outstanding - diluted	6,070,975	1,326,667	962,283			
Year end shares outstanding	12,409,000	1,393,333	1,393,333			
Net income (loss) per share - basic	Can\$(0.01)	Can\$0.00	Can\$(0.06)			
Net income (loss) per share - diluted	Can\$(0.01)	Can\$0.00	Can\$(0.06)			
Number of employees	18			
Number of common stockholders	360			

¹ 2016 and prior year financials are for Montreux Capital Corp. before reverse acquisition with Assure Holdings Inc.; ² As reported by the Company; ³ Adjusted for 1-for-2 stock split, September 29, 2016; ⁴ Adjusted for 1-for-3 stock split, May 29, 2017; ⁵ Shares increase due to the issuance of new shares for cash; ⁶ As of July 3, 2017; ⁷ June 15, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (Can\$):

	2016	2015		2016
Assets:			Out-of-network fees	5,328,205
Cash & equivalents	250,790	162,647	Contract fees	201,443
Receivables	3,964	723	Total revenue	5,529,648
Loan receivable	250,000	...	Cost of revenues	(931,693)
Total current assets	504,754	163,370	Gross margin	4,597,955
Total assets	504,754	163,370	General & administrative	1,010,340
Liabilities:			Depreciation	66,493
Trade payables	40,740	903	Sales & marketing	191,052
Accrued liabilities	7,500	13,715	Total operating expenses	1,267,885
Trade payables & accrued liabilities	48,240	14,618	Earnings (loss) from operations	3,330,070
Total current liabilities	48,240	14,618	Earnings from equity method investments	1,040,498
Common shares	1,048,976	675,797	Interest, net	(17,544)
Share capital	1,048,976	675,797	Total other income/(expense)	1,022,954
Reserves	102,322	95,053		
Retained earnings (deficit)	(694,784)	(622,098)		
Total shareholders' equity (deficit)	456,514	148,752		

		Current portion of finance leases	44,370	Current portion of finance leases	44,370
Income before income taxes ..	4,353,024	Current income taxes payable ..	504,023	Current income taxes payable ..	504,023
Income taxes	339,245	Note payable	184,658	Due to related parties	164,039
Net income	4,013,779	Due to related parties	164,039	Total current liabilities	1,565,992
		Total current liabilities	1,715,018		
Basic earnings per common share	0.17	Finance leases, net of current portion	131,396	Finance leases, net of current portion	131,396
Fully diluted earnings per common share	0.16	Total liabilities	1,846,414	Total liabilities	1,697,388
				Common shares	2,895,799
Basic weighted average common shares outstanding	23,114,746	Capital stock	675,556	Contributed surplus	1,085,345
Fully diluted weighted average common shares outstanding ..	25,105,229	Contributed surplus	324,547	Warrants	168,401
Year-end shares outstanding ..	24,000,000	Retained earnings	2,851,922	Retained earnings	2,091,124
		Total shareholders' equity	3,852,025	Total shareholders' equity	6,240,669
Consolidated Balance Sheet, as of Dec. 31, 2016 (\$):		Total liabilities & shareholders' equity	5,698,439	Total liabilities & shareholders' equity	7,938,057
	2016				
ASSETS		Pro-Forma Balance Sheet, as of Mar. 31, 2017 (\$):		Capital Stock: 1. Assure Holdings Corp common; no par.	
Current Assets			2017	OUTSTANDING–Dec. 31, 2016, 12,409,000 shs; no par.(Escrow Shares, 200,000)	
Cash	88,883	ASSETS		WARRANTS–519,330 shs.	
Accounts receivable, net	4,328,551	Current Assets		STOCK SPLITS–No par shares split 1-for-2.5 on Apr. 16, 2014; split 1-for-2 on Sept. 29, 2016; split 1-for-3 on May 29, 2017.	
Deferred share issue costs	123,757	Cash	2,449,330	OPTIONS–Dec. 31, 2012, outstanding, 400,000.	
Total current liabilities	4,541,191	Accounts receivable, net	4,331,479	PRIMARY EXCHANGE–Venture Exchange (TVX): IOM.	
		Total current assets	6,780,809	SECONDARY EXCHANGES–Frankfurt (FSE): 14G.	
Equity method investments	703,363	Equity method investments	703,363	PRIVATE PLACEMENTS–(2,000,000 shares) at C\$0.05 per share privately placed on Oct. 31, 2007 for gross proceeds of C\$100,000.	
Due from related parties	23,450	Due from related parties	23,450	(2,000,000 shares) at C\$0.10 per share privately placed in June 2008 for gross proceeds of C\$200,000.	
Deferred tax asset	164,778	Deferred tax asset	164,778	(2,900,000 shares) at C\$0.075 per share privately placed on Dec. 15, 2010 for gross proceeds of C\$217,500.	
Equipment & furniture, net	265,657	Equipment & furniture, net	265,657	(6,000,000 shares) at C\$0.05 per share privately placed on May 15, 2014 for gross proceeds of C\$300,000.	
Total assets	5,698,439	Total assets	7,938,057	(8,229,000 shares) privately placed on Oct. 1, 2016 for gross proceeds of C\$411,450.	
LIABILITIES & SHAREHOLDERS' EQUITY		LIABILITIES & SHAREHOLDERS' EQUITY			
Current Liabilities		Current Liabilities			
Accounts payable & accrued liabilities	817,928	Accounts payable & accrued liabilities	853,560		

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