

Tuesday, June 11, 2019

Volume 35 No. 6



NOTICE – Items in this issue will be listed online weekly and printed monthly.

### NAME CHANGES

(For details on individual listings, see the News Section of this issue)

Shale Oil International Inc (to Pacific Conquest Holdings Inc)

### 24/7 KID DOC INC

Earnings, 3 mos. to Mar 31(Consol. – \$):

	2019	2018
Cost & expenses	67,359	5,565
Operating income	(67,359)	(5,565)
Interest expense	6,414	374
Other income (expense), net		1,404
<b>Net income</b>	<b>(73,773)</b>	<b>(4,535)</b>

Earnings common share

Common Shares:

Full Diluted	51,810,502	50,810,502
Year-end	50,964,655	50,138,852

Consolidated Balance Sheet Items, as of (\$):

Assets:	2019	2018
Cash & equivalents	152,840	152,840
Current assets	152,840	830
Net property & equip.	830	153,670
Total assets	153,670	
Liabilities:		
Current liabilities	278,927	
Stockholders' equity	(125,257)	
Net current assets	(126,087)	

### ABCO ENERGY INC

Earnings, 3 mos. to Mar 31(Consol. – \$):

	2019	2018
Total revenues	654,010	522,295
Cost & expenses	671,285	488,314
Operating income	(17,275)	33,981
Other income (expense), net	(422,646)	(32,334)
Net before taxes	(518,835)	(6,827)
<b>Net income</b>	<b>(518,835)</b>	<b>(6,827)</b>

Earnings common share

Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)

Common Shares:

Full Diluted	47,560,874	873,984
Year-end	56,785,459	161,459,560

Consolidated Balance Sheet Items, as of (\$):

Assets:	2019	2018
Cash & equivalents	32,968	57,722
Inventories	57,722	383,718
Current assets	383,718	34,797
Net property & equip.	34,797	425,412
Total assets	425,412	
Liabilities:		
Current liabilities	1,117,284	
Long-term debt	15,682	
Stockholders' equity	(707,555)	
Net current assets	(733,566)	

### ADVANTEGO CORP

Earnings, 3 mos. to Mar 31(Consol. – \$):

	2019	2018
Net Sales	8,325	43,977
Cost & expenses	358,587	212,679
Operating income	(350,262)	(168,702)
Interest expense	250,152	75,134
Net before taxes	(600,414)	(243,836)
Income contin. oper.	(600,414)	(243,836)
<b>Net income</b>	<b>(600,414)</b>	<b>(243,836)</b>

Earnings common share

Primary	\$(0.04)	\$(0.02)
Fully Diluted	\$(0.04)	\$(0.02)

Common Shares:

Full Diluted	16,723,323	15,524,531
Year-end	16,712,819	15,626,398

Consolidated Balance Sheet Items, as of (\$):

Assets:	2019	2018
Cash & equivalents	423,439	4,594
Inventories	4,594	481,624
Current assets	481,624	545,860
Total assets	545,860	
Liabilities:		
Current liabilities	4,445,345	
Stockholders' equity	(3,899,485)	
Net current assets	(3,963,721)	

### ADVECO GROUP INC

Earnings, 3 mos. to Mar 31(Consol. – \$):

	2019	2018
Total revenues	342,880	
Cost & expenses	1,257,908	23,315
Operating income	(915,028)	(23,315)
Interest expense	4,069	
Other income (expense), net	10,478	
Net before taxes	(908,619)	
<b>Net income</b>	<b>(908,619)</b>	<b>(23,315)</b>

Earnings common share

Common Shares:

Full Diluted	6,505,000	
Year-end	434,073,648	6,505,100

Consolidated Balance Sheet Items, as of (\$):

Assets:	2019	2018
Cash & equivalents	61,553	910,282
Inventories	910,282	2,000,353
Current assets	2,000,353	6,231,850
Net property & equip.	6,231,850	10,705,949
Total assets	10,705,949	
Liabilities:		
Current liabilities	20,943,402	
Stockholders' equity	(10,237,453)	
Net current assets	(18,943,049)	

### ADYNXX INC

**New Accountant** On May 29, 2019, Co. dismissed Marcum LLP as its independent public accounting firm. On May 31, 2019, Co. engaged BDO USA, LLP as its new independent public accounting firm.

### AGRITEK HOLDINGS INC

#### Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Consulting & other income	...	48,000	...
Product revenue	3,339	2,000	3,228
Total revenues	3,339	50,000	3,228
Cost of revenue	61,168	64,000	3,161
Gross profit (loss)	(57,829)	(14,000)	67
Management fees	142,950	421,000	150,000
Administrative fees	65,415	83,200	13,850
Professional & consulting fees	383,664	730,357	161,150
Rent & other occupancy costs	49,166	101,279	40,303
Leased property expense	294,996	41,546	114,894
Advertising & promotion	60,842	54,927	...
Travel & entertainment	139,499	136,751	...

Other general & administrative

expenses	160,522	146,923	127,724
Total operating expenses	1,297,054	1,715,983	607,921
Operating income (loss)	(1,354,883)	(1,729,983)	(607,854)
Gain (loss) on debt settlement	(58,759)	(114,781)	84,057
Loss on legal matter	24,242	399,291	...
Impairment of investments	131,000	50,000	255,000
Interest expense	2,724,307	1,873,198	742,021
Derivative liability income (expense)	2,880,913	(4,986,057)	(1,457,071)
Total other income (expense), net	(57,395)	(7,423,327)	(2,370,035)
<b>Net income (loss)</b>	<b>(1,412,278)</b>	<b>(9,153,310)</b>	<b>(2,977,889)</b>
Weighted average shares outstanding - basic	4,124,863	3,178,254	1,673,863
Weighted average shares outstanding - diluted	4,124,863	3,178,254	1,673,863
Year end shares outstanding	5,628,493	3,618,402	2,004,337
Net income (loss) per share - basic	\$(0.34)	\$(2.88)	\$(2.00)
Net income (loss) per share - diluted	\$(0.34)	\$(2.88)	\$(2.00)
Total number of employees	1	1	...
Number of common stockholders	1819	255	1820
		265	1821

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; Includes related party - Cost of revenue: \$30,000; Includes related party stock compensation - Management fees: \$22,950; Includes related party stock compensation - Management fees: \$301,000; Includes related party expenses - Administrative fees: \$57,000; Includes related party expenses - Administrative fees: \$48,000; Includes stock based compensation - Professional & consulting fees: \$97,500; Includes related party expenses - Professional & consulting fees: \$46,900; Includes stock based compensation - Professional & consulting fees: \$220,600; Includes related party expenses - Professional & consulting fees: \$30,500; Includes related party expense - Leased property expense: \$96,000; Adjusted for 1-for-200 stock split, March 26, 2019; Shares increased due to the effect of issuance of common stock upon conversion of convertible debt and accrued interest, upon cashless warrant exercises, for services and for stock payable; Shares increased due to the effect of common stock issued for conversion of convertible debt and accrued interest, additional interest on convertible notes and settlement of accounts payable; Shares increased due to the effect of common stock issued for services, investment in Canadian property, previously cancelled on company's records and cashless warrant exercises; Share increased due to the effect of common stock issued upon conversion of convertible notes and company note; Approximately; As of May 3, 2019; As of March 31, 2018; As of March 31, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
Cash & cash equivalents	77,016	304,889
Marketable securities	8,703	41,862
Accounts receivables, gross	45,398	...
Less: allowance for doubtful accounts	43,408	...
Accounts receivable, net	1,990	...
Inventory, net	...	10,000
Prepaid assets & other	28,000	48,500
Total current assets	115,709	405,251
Notes receivable	170,000	210,000
Furniture & equipment	215,000	180,684
Land	129,555	129,555
Less: accumulated depreciation	61,928	23,824
Property & equipment, net	282,633	286,415
Security deposit & other	825	13,825
Total assets	569,167	915,491
Accounts payable & accrued expenses	1,190,668	1,089,333
Due to related party	1,283	7,715
Customer deposits	2,400	2,400
Deferred rent	24,916	24,916
Convertible note payable, net	717,715	485,250
Derivative liabilities	1,561,232	5,416,830
Notes payable, current portion	21,500	51,500
Total current liabilities	3,519,714	7,077,944
Series B convertible preferred stock	10	10
Common stock	563	362
Common stock to be issued	30	26
Additional paid-in capital	24,047,027	19,389,888
Accumulated comprehensive gain (loss)	(7,822)	25,337
Retained earnings (accumulated deficit)	(26,990,355)	(25,578,077)
Total stockholders' equity (deficit)	(2,950,547)	(6,162,454)

□ Reclassified to conform with 2018 presentation; □ As reported by the Company; □ Net of discount - Convertible notes payable: \$217,293; □ Net of discount - Convertible notes payable: \$494,193

#### Recent Dividends:

- Agritek Holdings Inc series B convertible preferred.**  
No dividends paid.
- Agritek Holdings Inc common.**  
No dividends paid.
- Agritek Holdings Inc series B convertible preferred.**  
No dividends paid.

#### Annual Dividends:

- Agritek Holdings Inc series B convertible preferred.**  
No dividends paid.
- Agritek Holdings Inc common.**  
No dividends paid.
- Agritek Holdings Inc series B convertible preferred.**  
No dividends paid.

#### AGRITEK HOLDINGS INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, M&K CPAS, PLLC, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying consolidated balance sheets of Agritek Holdings, Inc. (the Company) as of December 31, 2018 and 2017, and the related consolidated statements of operations, comprehensive loss, stockholders' equity (deficit), and cash flows for each of the years in the two-year period ended December 31, 2018, and the related notes and schedules (collectively referred to as the consolidated financial statements). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2018, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 14 to the

consolidated financial statements, the Company suffered losses from operations which raise substantial doubt about its ability to continue as a going concern. Managements plans regarding those matters are also described in Note 14. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### AIXIN LIFE INTERNATIONAL INC

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Net Sales	90,479	104,548
Cost & expenses	368,554	522,091
Operating income	(278,075)	(417,543)
Other income (expense), net	70	(406)
Net before taxes	(278,005)	(417,949)
Net income	(278,005)	(417,949)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	287,838,699	292,528,604
Year-end	287,838,699	287,838,699

##### Consolidated Balance Sheet Items, as of (\$):

	2019	2018
Assets:		
Cash & equivalents	3,221	7,847
Inventories	635,437	1,463,210
Current assets	2,098,647	5,333,767
Net property & equip.	(3,235,120)	(4,698,330)
Total assets	5,333,767	(3,235,120)
Liabilities:		
Current liabilities	(3,235,120)	(4,698,330)
Stockholders' equity	(3,235,120)	(4,698,330)
Net current assets	(4,698,330)	(4,698,330)

#### ALLIED RESOURCES INC

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Total revenues	324,730	91,864
Cost & expenses	113,781	111,304
Operating income	200,693	(30,545)
Interest income	7,379	5,422
Net before taxes	208,072	(25,123)
Net income	208,072	(25,123)
Earnings common share		
Primary	\$0.04	\$(0.04)
Fully Diluted	\$0.04	\$(0.04)
Common Shares:		
Full Diluted	5,834,000	5,653,000
Year-end	5,653,011	5,653,011

##### Consolidated Balance Sheet Items, as of (\$):

	2019	2018
Assets:		
Cash & equivalents	729,532	1,865,419
Current assets	1,865,419	404,662
Net property & equip.	404,662	2,974,782
Total assets	2,974,782	17,075
Liabilities:		
Current liabilities	17,075	2,684,003
Stockholders' equity	2,684,003	1,848,344
Net current assets	1,848,344	1,848,344

#### ALPHA ENERGY INC

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Total revenues	2,270	1,540
Cost & expenses	211,841	41,996
Operating income	(209,571)	(40,456)
Other income (expense), net	472,152	(58,342)
Net income	239,249	(116,205)
Earnings common share		
Primary	\$0.01	\$(0.01)
Fully Diluted	\$0.01	\$(0.01)
Common Shares:		
Full Diluted	17,459,730	17,016,428
Year-end	17,456,428	17,016,428

##### Consolidated Balance Sheet Items, as of (\$):

	2019	2018
Assets:		
Cash & equivalents	8,375	8,375
Current assets	8,375	80,000
Net property & equip.	80,000	88,375
Total assets	88,375	88,375
Liabilities:		
Current liabilities	289,854	127,555
Long-term debt	127,555	(329,763)
Stockholders' equity	(329,763)	(329,763)

Net current assets (281,479)

#### ALPHA NETWORK ALLIANCE VENTURES INC

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Total revenues	39,147	33,048
Cost & expenses	212,206	219,254
Net income	(173,059)	(186,206)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Common Shares:		
Year-end	113,405,751	113,405,751

##### Consolidated Balance Sheet Items, as of (\$):

	2019	2018
Assets:		
Cash & equivalents	1,196	46,013
Current assets	46,013	46,013
Total assets	46,013	46,013
Liabilities:		
Current liabilities	3,069,165	(3,023,152)
Stockholders' equity	(3,023,152)	(3,023,152)
Net current assets	(3,023,152)	(3,023,152)

#### ALPINE 4 TECHNOLOGIES LTD

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Total revenues	7,125,989	2,606,481
Cost & expenses	7,474,958	2,571,013
Operating income	(348,969)	35,468
Interest expense	1,031,630	337,338
Other income (expense), net	(49,739)	80,568
Net before taxes	(1,430,338)	(221,302)
Income contin. oper.	(1,430,338)	(221,302)
Income discont. oper.	2,419,849	(439,776)
Net income	989,511	(661,078)
Earnings common share		
Primary	\$0.03	\$(0.03)
Fully Diluted	\$0.03	\$(0.03)
Common Shares:		
Full Diluted	30,782,076	25,328,907
Year-end	33,237,510	33,237,510

##### Consolidated Balance Sheet Items, as of (\$):

	2019	2018
Assets:		
Cash & equivalents	189,728	3,028,305
Inventories	3,028,305	9,121,701
Current assets	9,121,701	12,140,827
Net property & equip.	12,140,827	26,819,943
Total assets	26,819,943	26,819,943
Liabilities:		
Current liabilities	16,966,190	19,258,240
Long-term debt	19,258,240	(10,451,995)
Stockholders' equity	(10,451,995)	(7,844,489)
Net current assets	(7,844,489)	(7,844,489)

#### ALTERNATIVE INVESTMENT CORP

##### Earnings, 6 mos. to Mar 31(Consol. - \$):

	2019	2018
Cost & expenses	130,591	151,632
Operating income	(130,591)	(151,632)
Interest income	4,952	9,753
Interest expense	12,868	10,882
Net before taxes	(138,507)	(152,761)
Net income	(138,507)	(152,761)

##### Earnings common share

	2019	2018
Primary	\$(0.32)	\$(0.88)
Fully Diluted	\$(0.32)	\$(0.88)
Common Shares:		
Full Diluted	431,991	172,775
Year-end	432,192	172,775

#### ALTERNET SYSTEMS INC

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Total revenues	120,000	60,000
Cost & expenses	304,000	152,000
Operating income	(184,000)	(92,000)
Interest expense	9,913	4,957
Net income	(193,913)	(96,957)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	241,624,583	139,253,365
Year-end	275,596,851	149,942,254

##### Consolidated Balance Sheet Items, as of (\$):

Assets:	2019	
Cash & equivalents	40,167	
Current assets	400,656	
Total assets	404,531	
Liabilities:		
Current liabilities	5,280,060	
Stockholders' equity	(4,875,529)	
Net current assets	(4,879,404)	

**ALTERNUS ENERGY INC****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Total revenues	370,131	437,090
Cost & expenses	679,565	438,760
Operating income	(476,904)	(334,913)
<b>Net income</b>	<b>(1,344,469)</b>	<b>(391,859)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	121,640,902	71,476,725
Year-end	132,642,601	71,776,725

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019	
Cash & equivalents	420,292	
Current assets	3,649,960	
Net property & equip.	21,905,864	
Total assets	34,237,782	
Liabilities:		
Current liabilities	16,662,403	
Long-term debt	11,775,238	
Stockholders' equity	5,725,704	
Net current assets	(13,012,443)	

**AMANASU TECHNO HOLDINGS CORP****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Cost & expenses	20,241	16,747
Operating income	(20,241)	(16,747)
Net before taxes	(23,807)	(20,011)
<b>Net income</b>	<b>(23,807)</b>	<b>(20,011)</b>
Earnings common share		
Primary		
Fully Diluted	46,956,300	46,956,300
Year-end	46,956,300	46,956,300

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019	
Cash & equivalents	410	
Current assets	7,269	
Total assets	7,269	
Liabilities:		
Current liabilities	597,795	
Stockholders' equity	(590,526)	
Net current assets	(590,526)	

**AMERICAN BIO MEDICA CORP.****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Net Sales	923,000	1,041,000
Cost & expenses	1,097,000	1,247,000
Operating income	(174,000)	(206,000)
Interest expense	67,000	71,000
Other income (expense), net	1,000	10,000
Net before taxes	(240,000)	(267,000)
<b>Net income</b>	<b>(240,000)</b>	<b>(267,000)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	32,367,963	29,822,770
Year-end	32,518,361	29,932,770

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019	
Cash & equivalents	54,000	
Inventories	973,000	
Current assets	1,467,000	
Net property & equip.	699,000	
Total assets	2,316,000	
Liabilities:		
Current liabilities	2,671,000	
Long-term debt	12,000	
Stockholders' equity	(367,000)	
Net current assets	(1,204,000)	

**AMERICAN CRYSTEM CORP****Earnings, 6 mos. to Mar 31(Consol. - \$):**

	2019	2018
Total revenues	159,711	779,849
Cost & expenses	744,424	1,393,113
Operating income	(584,713)	(613,264)
Interest income	1	
Other income (expense), net	(4,117)	
Gains or losses		(96,621)
Net before taxes	(646,533)	(762,096)
<b>Net income</b>	<b>(646,533)</b>	<b>(762,096)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.02)
Fully Diluted	\$(0.01)	\$(0.02)
Common Shares:		
Full Diluted	48,512,058	44,630,031
Year-end	49,230,582	46,269,016

**AMERICAN HEMP VENTURES INC****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Cost & expenses	1,126,403	170,459
Operating income	308,015	(170,459)
Interest expense	2,057	451
Other income (expense), net	(42,548)	(828)
<b>Net income</b>	<b>263,409</b>	<b>(171,738)</b>
Earnings common share		
Primary	\$0.02	\$(0.01)
Fully Diluted	\$0.02	\$(0.01)
Common Shares:		
Full Diluted	16,061,560	11,261,560
Year-end	16,061,560	11,261,560

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019	
Cash & equivalents	285,172	
Inventories	61,666	
Current assets	444,459	
Net property & equip.	383,047	
Total assets	870,176	
Liabilities:		
Current liabilities	286,903	
Long-term debt	191,643	
Stockholders' equity	(238,370)	
Net current assets	157,556	

**AMERICAN INTERNATIONAL VENTURES, INC. (DE)****Earnings, 6 mos. to Nov 30(Consol. - \$):**

	2018	2017
Net Sales	48,076	48,076
Cost & expenses	584,311	468,066
Operating income	(603,747)	(419,990)
Other income (expense), net	34,422	
Net before taxes	(604,488)	(392,946)
<b>Net income</b>	<b>(604,488)</b>	<b>(392,946)</b>
Earnings common share		
Primary		
Fully Diluted	368,495,938	235,904,507
Year-end	413,982,940	273,399,945

**AMERICAN PREMIUM WATER CORP****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Net Sales	1,900	406
Cost & expenses	418,119	448,478
Operating income	(416,219)	(448,072)
Other income (expense), net	645,459	200,715
Net before taxes	132,380	(256,447)
<b>Net income</b>	<b>132,380</b>	<b>(256,447)</b>
Earnings common share		
Primary	\$	\$(0.01)
Fully Diluted		
Common Shares:		
Full Diluted	508,757,423	

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019	
Cash & equivalents	48,240	
Inventories	9,980	
Current assets	116,420	
Net property & equip.	33,142	
Total assets	179,839	
Liabilities:		
Current liabilities	2,875,791	
Stockholders' equity	(2,695,952)	
Net current assets	(2,759,371)	

**ANGIOGENEX INC****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Cost & expenses	576,934	178,064
Operating income	(576,934)	(178,064)
Interest income	7	260
Interest expense	2,449	2,983
Other income (expense), net	97	(154)
Net before taxes	(579,279)	(180,941)
<b>Net income</b>	<b>(579,279)</b>	<b>(180,941)</b>
Earnings common share		
Primary	\$(0.02)	\$(0.01)
Fully Diluted	\$(0.02)	\$(0.01)
Common Shares:		
Full Diluted	30,220,000	29,386,667
Year-end	30,386,667	29,386,667

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019	
Cash & equivalents	95,377	
Current assets	119,658	
Total assets	119,658	
Liabilities:		
Current liabilities	1,149,938	
Long-term debt	27,450	
Stockholders' equity	(1,057,730)	
Net current assets	(1,030,280)	

**ANVIA HOLDINGS CORP****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Total revenues	1,678,069	17,839
Cost & expenses	2,512,837	51,782
Operating income	(3,775,561)	(33,943)
Interest expense	4,621,821	
Net before taxes	(8,397,382)	(33,943)
<b>Net income</b>	<b>(8,397,382)</b>	<b>(33,943)</b>
Earnings common share		
Primary		
Fully Diluted	42,257,877	

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019	
Cash & equivalents	188,603	
Current assets	928,301	
Net property & equip.	440,831	
Total assets	5,225,618	
Liabilities:		
Current liabilities	14,214,006	
Stockholders' equity	(8,990,708)	
Net current assets	(13,285,705)	

**ARC GROUP INC****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Total revenues	4,588,821	1,189,164
Net Sales	4,378,791	927,277
Cost & expenses	4,845,814	1,140,856
Operating income	(256,993)	48,308
Interest expense	203,063	5,692
Other income (expense), net	45,813	4,998
<b>Net income</b>	<b>(414,243)</b>	<b>47,614</b>
Earnings common share		
Primary	\$(0.06)	\$0.01
Fully Diluted	\$(0.06)	\$0.01
Common Shares:		
Full Diluted	7,071,985	6,980,735
Year-end	7,080,771	6,974,008

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019	
Cash & equivalents	174,680	
Inventories	191,954	
Current assets	1,270,491	
Net property & equip.	1,122,484	
Total assets	18,155,436	
Liabilities:		
Current liabilities	4,485,228	
Long-term debt	11,161,870	
Stockholders' equity	(1,041,842)	
Net current assets	(3,214,737)	

**ARION GROUP CORP****Annual Report****Consolidated Income Statement, Years Ended Jan. 31 (\$):**

	2019	<sup>1</sup> 2018 (revised)	<sup>2</sup> 2017	<sup>3</sup> Restated to reflect the cedar phyto barrels business as discontinued operations	Number of common stockholders
Revenue	2,000	...	...		<sup>3</sup> 37
Gross profit (loss)	2,000	...	...		
General & administrative expenses	46,831	18,133	3,080		
Total operating expenses	46,831	18,133	...		
Income (loss) from operations	(44,831)	(18,133)	(3,080)		
Income (loss) from continuing operations before income taxes	(44,831)	(18,133)	(3,080)		
Income (loss) from continuing operations	(44,831)	(18,133)	...		
Income (loss) from discontinued operations, net of taxes	...	21,800	...		
<b>Net income (loss)</b>	(44,831)	3,667	(3,080)		
Weighted average shares outstanding - basic	7,630,000	5,924,383	2,034,883		
Weighted average shares outstanding - diluted	7,630,000	5,924,383	2,034,883		
Year end shares outstanding	7,630,000	7,630,000	5,000,000		
Earnings (loss) per common share from continuing operations - basic	\$(0.01)	\$0.00	...		
Earnings (loss) per common share from discontinued operations - basic	\$0.00	\$0.00	...		
Earnings (loss) per common share - basic	\$(0.01)	\$0.00	\$0.00		
Earnings (loss) per common share from continuing operations - diluted	\$(0.01)	\$0.00	...		
Earnings (loss) per common share from discontinued operations - diluted	\$0.00	\$0.00	...		
Earnings (loss) per common share - diluted	\$(0.01)	\$0.00	\$0.00		
Number of common stockholders	<sup>3</sup> 1	...	...		
<sup>1</sup> Restated to reflect the cedar phyto barrels business as discontinued operations; <sup>2</sup> For the period from inception date of November 7, 2016; <sup>3</sup> As of May 16, 2019					
<b>Consolidated Balance Sheet, Years Ended Jan. 31 (\$):</b>					
	2019	<sup>1</sup> 2018 (revised)	<sup>2</sup> 2017	<sup>3</sup> Restated to reflect the cedar phyto barrels business as discontinued operations	Number of common stockholders
Cash & cash equivalents	9,090	36,675	36,675		<sup>3</sup> 37
Total current assets	9,090	36,675	...		
Property & equipment, net	510	974	...		
Total assets	9,600	37,649	...		
Accounts payable	2,112	...	...		
Current liabilities of discontinued operations	...	3,099	...		
Loan from shareholders	20,432	2,663	...		
Total current liabilities	22,544	5,762	...		
Total liabilities	22,544	5,762	...		
Common stock	7,630	7,630	...		
Additional paid-in-capital	23,670	23,670	...		
Retained earnings (deficit)	(44,244)	587	...		
Total stockholders' equity (deficit)	(12,944)	31,887	...		
<b>Recent Dividends:</b>					
<b>1. Arion Group Corp common.</b>					
No dividends paid.					
<b>Annual Dividends:</b>					
<b>1. Arion Group Corp common.</b>					
No dividends paid.					
<b>ARION GROUP CORP</b>					
<b>Auditor's Report Auditor's Report</b>					
The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in the 2019 10K report: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Arion Group Corp. (the "Company") as of January 31, 2019 and 2018, and the related statements of operations, changes in stockholders' equity (deficit), and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of January 31, 2019 and 2018, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has not yet established an ongoing source of revenues sufficient to cover its operating costs. This raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."					
<b>ARTISAN CONSUMER GOODS INC</b>					
<b>Earnings, 9 mos. to Mar 31(Consol. - \$):</b>					
	2019	2018			
Cost & expenses	42,727	18,897			
Operating income	(42,727)	(18,897)			
Other income (expense), net	(4,143)	(3,714)			
<b>Net income</b>	(46,870)	(22,611)			
Earnings common share					
Primary	\$(0.01)	\$(0.01)			
Fully Diluted	\$(0.01)	\$(0.01)			
Common Shares:					
Full Diluted	4,400,048	4,400,048			
Year-end	4,400,048	4,400,048			
<b>ASTIKA HOLDINGS, INC.</b>					
<b>Annual Report</b>					
<b>Consolidated Income Statement, Years Ended Dec. 31 (\$):</b>					
	2018	2017	<sup>1</sup> 2016 (revised)		
General & administrative expense	55,450	158,477	18,381		
Total operating expenses	55,450	158,477	18,381		
Operating income (loss)	(55,450)	(158,477)	(18,381)		
Interest expense, net	71	8,897	2,031		
Gain (loss) on change in fair value of derivative	...	(102,226)	(3,122)		
Total other income (expense)	(71)	(111,123)	(5,153)		
<b>Net income (loss)</b>	(55,521)	(269,600)	(23,534)		
Weighted average shares outstanding - basic	29,890,066	16,721,721	11,626,857		
Weighted average shares outstanding - diluted	29,890,066	16,721,721	11,626,857		
Year end shares outstanding	29,890,066	<sup>2</sup> 29,890,066	11,626,857		
Net income (loss) per common share - basic	\$0.00	\$(0.02)	\$0.00		
Net income (loss) per common share - diluted	\$0.00	\$(0.02)	\$0.00		
Number of part time employees	<sup>2</sup>	<sup>2</sup>	<sup>2</sup>		
<b>ASTIKA HOLDINGS, INC.</b>					
<b>Auditor's Report Auditor's Report</b>					
The following is an excerpt from the Report of the Independent Auditors, Yu Certified Public Accountant P.C., as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Astika Holdings Inc. (the "Company") as of December 31, 2018 and 2017, and the related statements of operations, changes in stockholders' deficits and statements of cash flows for the years then ended, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Astika Holdings Inc. as of December 31, 2018 and 2017, and the results of their operations and their cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. <b>Emphasis of Matter - Going Concern</b> The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 2 to the financial statements, although the Company has limited operations, it has not yet to attain profitability. This raises substantial doubt about its ability to continue as a going concern. Management's plan in regard to these matters is also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."					
<b>ATRM HOLDINGS INC</b>					
<b>Annual Report</b>					
<b>Consolidated Income Statement, Years Ended Dec. 31 (\$):</b>					
	2017	<sup>1</sup> 2016 (revised)	2015 (revised)		
Net sales	40,553,000	28,156,000	25,631,527		
Cost of sales	37,668,000	26,589,000	...		
Cost of goods sold	...	...	25,982,130		
Selling, general & administrative expenses	6,690,000	4,648,000	5,082,415		
Goodwill impairment charge	3,020,000	1,733,000	...		
Total costs & expenses	47,378,000	32,970,000	31,064,545		
Operating income (loss)	(6,825,000)	(4,814,000)	(5,433,018)		
Interest expense,					

net	2,278,000	1,676,000	1,396,542
Change in fair value of contingent earn-outs, net	437,000	(26,000)	(190,681)
Settlement gain	...	...	3,686,628
Income (loss) from continuing operations before income taxes	(8,666,000)	(6,516,000)	(3,333,613)
Income tax expense (benefit)	11,000	8,000	6,000
<b>Net income (loss)</b>	<b>(8,677,000)</b>	<b>(6,524,000)</b>	<b>(3,339,613)</b>
Stock dividend	407,000	...	...
Net income (loss) attributable to common shareholders	(9,084,000)	(6,524,000)	...
Weighted average shares outstanding - basic	2,372,000	2,265,000	1,479,825
Weighted average shares outstanding - diluted	2,372,000	2,265,000	1,479,825
Year end shares outstanding	2,396,219	2,366,219	2,206,219
Net income (loss) per share - basic	\$(3.83)	\$(2.88)	\$(2.26)
Net income (loss) per share - diluted	\$(3.83)	\$(2.88)	\$(2.26)
Total number of employees	188	183	140
Number of common stockholders	290	260	270

Reclassified to conform with 2017 presentation; Approximate; As of April 26, 2019; As of September 22, 2017; As of March 28, 2016

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)
Cash & cash equivalents	48,000	1,247,000
Restricted cash	482,000	150,000
Accounts receivable, gross	4,025,000	2,700,000
Allowance for doubtful accounts	185,000	96,000
Accounts receivable, net	3,840,000	2,604,000
Costs & estimated profit in excess of billings	565,000	1,045,000
Inventories	1,285,000	1,404,000
Fair value of contingent earn-out receivable, current	373,000	359,000
Other current assets	216,000	237,000
Total current assets	6,809,000	7,046,000
Land	858,000	858,000
Buildings & improvements	2,763,000	2,795,000
Equipment	1,946,000	1,508,000
Less: accumulated depreciation & amortization	1,111,000	768,000
Property, plant & equipment, net	4,456,000	4,393,000
Fair value of contingent earn-out receivable, noncurrent	61,000	202,000
Goodwill	...	3,020,000
Intangible assets, net	1,589,000	2,117,000
Total assets	12,915,000	16,778,000
Notes payable	5,969,000	3,420,000
Current portion of long-term debt	1,068,000	1,675,000
Trade accounts payable	4,856,000	3,776,000
Billings in excess of costs & estimated profit	983,000	652,000
Accrued compensation	416,000	407,000
Fair value of contingent earn-out payable	...	967,000
Accrued sales taxes	1,562,000	739,000
Accrued sales rebates	420,000	327,000
Accrued health insurance costs	285,000	96,000
Accrued warranty	50,000	49,000
Other accrued liabilities	33,000	416,000

Accrued interest expense	20,000	637,000
Total current liabilities	15,662,000	13,161,000
Secured promissory note payable	3,000,000	3,000,000
Amended deferred payments to EdgeBuilder Wall Panels, Inc. & Glenbrook Lumber & Supply, Inc.(EBGL) sellers	1,034,000	...
EBGL computer equipment & software financing	48,000	...
KBS Builders, Inc. (KBS) software installment payment agreement	35,000	46,000
Revolving equipment credit line	12,000	...
Promissory notes payable to Lone Star Value	...	6,773,000
Co-Invest I, LP (LSV) Co-Invest I)	...	...
Promissory note payable to Lone Star Value	...	4,261,000
Investors, LP (LSVI)	...	...
Promissory note payable to KBS sellers	...	678,000
Secured notes payable	...	22,000
Deferred payments to EBGL sellers	...	964,000
Less: current portion of long-term debt	1,068,000	1,675,000
Deferred income taxes	28,000	19,000
Common stock	2,000	2,000
Additional paid-in capital	83,014,000	69,702,000
Retained earnings (accumulated deficit)	(88,852,000)	(80,175,000)
Total shareholders' equity (deficit)	(5,836,000)	(10,471,000)

Reclassified to conform with 2017 presentation

#### Recent Dividends:

##### 1. ATRM Holdings Inc preferred.

No dividends paid.

##### 2. ATRM Holdings Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. ATRM Holdings Inc preferred.

No dividends paid.

##### 2. ATRM Holdings Inc common.

No dividends paid.

#### BAGGER DAVE'S BURGER TAVERN INC

##### Earnings, 3 mos. to (Consol. - \$):

	03/31/19	04/01/18
Total revenues	2,600,164	2,882,889
Cost & expenses	2,587,476	2,865,399
Operating income	(393,253)	(427,346)
Other income (expense), net	18,096	6,691
Net before taxes	(375,157)	(420,655)
Income taxes	900	2,759
<b>Net income</b>	<b>(376,057)</b>	<b>(423,413)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.02)
Fully Diluted	\$(0.01)	\$(0.02)
Common Shares:		
Full Diluted	27,078,293	27,266,528
Year-end	27,078,293	27,266,528

#### Consolidated Balance Sheet Items, as of (\$):

	2019
Assets:	
Cash & equivalents	572,777
Inventories	146,024
Current assets	890,727
Net property & equip.	14,738,747
Total assets	15,871,293
Liabilities:	
Current liabilities	1,195,199
Stockholders' equity	7,037,294
Net current assets	(304,472)

#### BARREL ENERGY INC

##### Earnings, 6 mos. to Mar 31(Consol. - \$):

	2019	2018
Cost & expenses	426,864	184,706
Operating income	(426,864)	(184,706)

Interest expense	16,538	2,604
Other income (expense), net	(125,930)	...
Foreign currency	(24)	...
<b>Net income</b>	<b>(569,356)</b>	<b>(187,310)</b>
Earnings common share		
Primary	\$(0.04)	\$(0.02)
Fully Diluted	\$(0.04)	\$(0.02)
Common Shares:		
Full Diluted	14,122,761	12,301,322
Year-end	37,918,618	12,301,332

#### BETA MUSIC GROUP, INC

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Total revenues	144,121	298,316
Cost & expenses	246,059	277,116
Operating income	(105,940)	20,994
<b>Net income</b>	<b>(106,122)</b>	<b>19,847</b>
Earnings common share		
Common Shares:		
Full Diluted	284,295,659	106,300,154
Year-end	284,212,326	105,432,042

#### Consolidated Balance Sheet Items, as of (\$):

	2019
Assets:	
Cash & equivalents	39,431
Current assets	158,810
Total assets	285,610
Liabilities:	
Current liabilities	431,559
Stockholders' equity	(145,949)
Net current assets	(272,749)

#### BIG ROCK PARTNERS ACQUISITION CORP

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Cost & expenses	163,181	192,374
Operating income	(163,181)	(192,374)
Interest income	382,862	213,569
Other income (expense), net	...	(1,599)
Net before taxes	219,681	19,596
Income taxes	31,716	4,115
<b>Net income</b>	<b>187,965</b>	<b>15,481</b>
Earnings common share		
Primary	\$(0.03)	\$(0.07)
Fully Diluted	\$(0.03)	\$(0.07)
Common Shares:		
Full Diluted	2,725,039	2,590,985
Year-end	9,035,500	9,035,500

#### Consolidated Balance Sheet Items, as of (\$):

	2019
Assets:	
Cash & equivalents	1,818
Current assets	50,716
Total assets	71,707,751
Liabilities:	
Current liabilities	494,395
Long-term debt	1,486,642
Stockholders' equity	5,000,005
Net current assets	(443,679)

#### BITFRONTIER CAPITAL HOLDINGS INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
Professional fees	24,948	4,250	...
Consulting fees	66,715	47,178	...
General & administrative expense	416,463	18,175	...
Total operating expenses	508,126	69,603	...
Operating income (loss)	(508,126)	...	...
Interest expense	7,998	...	...
<b>Net income (loss)</b>	<b>(516,124)</b>	<b>(69,603)</b>	...
Weighted average shares outstanding			
- basic	12,405,785,569	12,400,263,104	12,400,205,592
Weighted average shares outstanding - fully diluted	12,405,785,569	12,400,263,104	12,400,205,592
Year end shares outstanding	12,417,145,701	12,400,263,104	12,400,263,104
Net income (loss)			

per common share - basic	\$0.00	\$0.00	...
Net income (loss)			
per common share - fully diluted	\$0.00	\$0.00	...

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2018	2017 (revised)
Cash	16,977	1,115
Prepaid expenses & sundry assets	17,978	5,000
Total current assets	34,955	6,115
Total assets	34,955	6,115
Accounts payable & accrued liabilities	366,025	12,854
Notes payable - related parties	5,406	27,613
Notes payable - convertible net of discount	40,000	25,000
Total current liabilities	411,431	65,467
Total liabilities	411,431	65,467
Series A preferred stock	2	2
Series B preferred stock	1,400	1,400
Series C convertible preferred stock	52	...
Series D preferred stock	1	1
Series C preferred stock	218	270
Common stock	124,172	124,003
Common stock issuable	165	...
Additional paid-in capital	1,137,449	938,783
Accumulated other comprehensive income (loss)	22,490	22,490
Retained earnings (accumulated deficit) during development stage	(1,662,425)	(1,146,301)
Total stockholders' equity (deficit)	(376,476)	(59,352)

□ Reclassified to conform with 2018 presentation

**Recent Dividends:**

- BitFrontier Capital Holdings Inc common.**  
No dividends paid.
  - BitFrontier Capital Holdings Inc series A preferred.**  
No dividends paid.
  - BitFrontier Capital Holdings Inc series D super voting preferred.**  
No dividends paid.
  - BitFrontier Capital Holdings Inc series B preferred.**  
No dividends paid.
  - BitFrontier Capital Holdings Inc series C convertible preferred.**  
No dividends paid.
- Annual Dividends:**
- BitFrontier Capital Holdings Inc common.**  
No dividends paid.
  - BitFrontier Capital Holdings Inc series A preferred.**  
No dividends paid.
  - BitFrontier Capital Holdings Inc series D super voting preferred.**  
No dividends paid.
  - BitFrontier Capital Holdings Inc series B preferred.**  
No dividends paid.
  - BitFrontier Capital Holdings Inc series C convertible preferred.**  
No dividends paid.

**BLACKBOXSTOCKS INC**

<b>Earnings, 3 mos. to Mar 31(Consol. - \$):</b>	2019	2018
Total revenues	226,349	143,295
Cost & expenses	411,181	337,976
Operating income	(190,065)	(197,795)
Interest expense	18,438	4,747
Net before taxes	(208,503)	(202,542)
<b>Net income</b>	(208,503)	(202,542)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Common Shares:		
Year-end	23,115,500	23,000,000

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019
Cash & equivalents	24,650
Current assets	175,714
Net property & equip.	181,217
Total assets	356,931
Liabilities:	
Current liabilities	1,593,937
Stockholders' equity	(1,344,970)
Net current assets	(1,418,223)

**BLUE LINE PROTECTION GROUP INC**

<b>Earnings, 3 mos. to Mar 31(Consol. - \$):</b>	2019	2018
Total revenues	928,609	1,041,306
Cost & expenses	1,093,319	1,230,080
Operating income	(195,792)	(202,010)
Other income (expense), net	145,906	(1,603,706)
<b>Net income</b>	(568,836)	(2,118,114)
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	415,378,581	132,921,561
Year-end	467,367,574	137,249,285

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019
Cash & equivalents	48,319
Current assets	382,069
Net property & equip.	485,945
Total assets	1,546,601
Liabilities:	
Current liabilities	4,599,958
Long-term debt	71,268
Stockholders' equity	(3,734,927)
Net current assets	(4,217,889)

**BOSTON THERAPEUTICS INC**

<b>Earnings, 3 mos. to Mar 31(Consol. - \$):</b>	2019	2018
Total revenues	4,085	9,236
Cost & expenses	740,004	731,384
Operating income	(735,919)	(722,148)
Other income (expense), net	(130,359)	(1,676,902)
Net before taxes	(951,880)	(2,743,206)
<b>Net income</b>	(951,880)	(2,743,206)
Earnings common share		
Primary	\$(0.01)	\$(0.03)
Fully Diluted	\$(0.01)	\$(0.03)
Common Shares:		
Full Diluted	111,131,373	81,823,866
Year-end	111,131,373	107,660,945

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019
Cash & equivalents	8,119
Inventories	7,637
Current assets	451,770
Net property & equip.	1,726
Total assets	930,258
Liabilities:	
Current liabilities	4,929,151
Stockholders' equity	(5,061,304)
Net current assets	(4,477,381)

**BRAZIL MINERALS INC**

<b>Earnings, 3 mos. to Mar 31(Consol. - \$):</b>	2019	2018
Total revenues	4,793	4,915
Cost & expenses	298,256	213,831
Operating income	(293,463)	(208,916)
Net before taxes	(448,022)	(358,635)
<b>Net income</b>	(448,022)	(358,635)
Earnings common share		
Common Shares:		
Full Diluted	310,581,682	138,510,812
Year-end	460,518,411	168,155,392

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019
Cash & equivalents	5,596
Inventories	33,002
Current assets	82,218
Net property & equip.	225,121
Total assets	984,664

**Liabilities:**

Current liabilities	2,280,590
Stockholders' equity	(2,906,841)
Net current assets	(2,198,372)

**BUNKER HILL MINING CORP**

<b>Earnings, 9 mos. to Mar 31(Consol. - \$):</b>	2019	2018
Cost & expenses	6,244,243	5,493,791
Operating income	(6,244,243)	(5,493,791)
Interest expense	191,268	...
Other income (expense), net	704,926	476,943
Gains or losses	(10,930)	...
Foreign currency	(11,673)	39,596
Net before taxes	(5,753,188)	(4,977,252)
<b>Net income</b>	(5,753,188)	(4,977,252)
Earnings common share		
Primary	\$(1.50)	\$(1.80)
Fully Diluted	\$(1.50)	\$(1.80)
Common Shares:		
Full Diluted	3,758,277	2,833,006
Year-end	4,151,396	3,301,372

**CANFIELD MEDICAL SUPPLY INC**

<b>Earnings, 3 mos. to Mar 31(Consol. - \$):</b>	2019	2018
Total revenues	271,955	344,624
Cost & expenses	308,823	316,038
Operating income	(48,078)	15,953
Interest expense	1,342	1,194
Gains or losses	(4,916)	5,249
Net before taxes	(54,336)	20,008
<b>Net income</b>	(54,336)	20,008
Earnings common share		
Common Shares:		
Full Diluted	11,427,200	11,427,200
Year-end	11,477,200	11,277,200

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019
Cash & equivalents	19,830
Inventories	24,963
Current assets	335,409
Net property & equip.	49,107
Total assets	421,954
Liabilities:	
Current liabilities	436,859
Long-term debt	4,652
Stockholders' equity	(56,995)
Net current assets	(101,450)

**CANNAGROW HOLDINGS INC**

<b>Earnings, 3 mos. to Mar 31(Consol. - \$):</b>	2019	2018
Total revenues	209,375	200,267
Cost & expenses	221,845	196,981
Interest expense	46,136	42,236
Other income (expense), net	125,000	...
<b>Net income</b>	66,394	(38,950)
Earnings common share		
Common Shares:		
Year-end	102,073,434	102,073,434

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019
Cash & equivalents	9,119
Inventories	1,647
Current assets	2,373,922
Total assets	2,627,022
Liabilities:	
Current liabilities	4,395,659
Long-term debt	1,002,057
Stockholders' equity	(2,770,694)
Net current assets	(2,021,737)

**CAPITAL FINANCIAL GLOBAL INC**

<b>Earnings, 3 mos. to Mar 31(Consol. - \$):</b>	2019	2018
Total revenues	6,154	...
Cost & expenses	42,548	32,644
Operating income	(36,394)	(32,644)
Net before taxes	(127,095)	(43,768)
<b>Net income</b>	(127,095)	(43,768)
Balance for common	(127,095)	(43,768)
Earnings common share		
Common Shares:		
Year-end	2,176,275,318	176,275,318

**Consolidated Balance Sheet Items, as of (\$):**

	2019	2018
Assets:		
Cash & equivalents	83	
Current assets	1,006,237	
Total assets	1,806,237	
Liabilities:		
Current liabilities	2,433,538	
Stockholders' equity	(1,092,701)	
Net current assets	(1,427,301)	

	2019	2018
Current federal income taxes expense (benefit)	(1,056)	(287)
Current state income taxes expense (benefit)	712	229
Current foreign income taxes expense (benefit)	43	36
Total current income taxes expense (benefit)	712	(784)
Deferred federal income taxes expense (benefit)	(3,415)	(4,425)
Deferred state income taxes expense (benefit)	(1,100)	(178)
Deferred foreign income taxes expense (benefit)	(2,124)	56
Total deferred income taxes expense (benefit)	(6,639)	(4,547)
Income tax provision (benefit)	(5,927)	(5,331)
Income (loss) from continuing operations		(16,526)
Income (loss) from discontinued operations, net of tax		(1,286)
Net income (loss)	(123,766)	(2,458)
Less: preferred dividends	6,144	5,480
Net income (loss) attributable to common stockholders	(129,910)	(7,938)
Weighted average shares outstanding - basic	21,569	13,313
Weighted average shares outstanding - diluted	21,569	13,313
Year end shares outstanding	58,364	13,488
Income (loss) per share - continuing operations - basic		\$(1.71)
Income (loss) per share - discontinued operations - basic		\$0.10
Income (loss) per share from continuing operations - diluted		\$(1.71)
Income (loss) per share - discontinued operations - diluted		\$(0.10)
Income (loss) per common share - diluted	\$(6.02)	\$(0.60)
Number of full time employees	2,500	247
Number of part time employees	1,500	161
Number of temporary employees		13
Total number of employees	4,000	421
Number of common stockholders	740	722
Foreign currency translation adjustments		(221)

□ Reclassified to conform with 2018 presentation; □ Restated to reflect the correction of an immaterial error; □ Shares increased due to issuance of common stock, restricted common stock, conversion of Series A and Series A-1 preferred stock to common stock; □ Approximately; □ As is; □ As of May 15, 2019; □ As of April 2, 2018

**CAPITAL PARK HOLDINGS CORP**

**Acquisition Completed** On May 3, 2019, Co., solely in its capacity as guarantor, through its indirect wholly-owned subsidiary, C-PAK Consumer Product Holdings LLC, and The Procter & Gamble Co. acquired certain assets pertaining to the "Joy" and "Cream Suds" trademarks for \$30,000,000 plus assumption of certain liabilities.

**CELL SOURCE INC****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Cost & expenses	1,171,032	660,112
Operating income	(1,171,032)	(660,112)
Other income (expense), net	52,600	135,400
Gains or losses	(262,470)	
Net income	(1,458,509)	(712,184)
Balance for common	(1,606,544)	(819,680)
Earnings common share		
Primary	\$(0.06)	\$(0.03)
Fully Diluted	\$(0.06)	\$(0.03)
Common Shares:		
Full Diluted	28,121,446	27,393,071
Year-end	26,077,611	25,349,236

**Consolidated Balance Sheet Items, as of (\$):**

	2019	2018
Assets:		
Cash & equivalents	13,490	
Current assets	58,899	
Total assets	58,899	
Liabilities:		
Current liabilities	5,170,360	
Stockholders' equity	(5,111,461)	
Net current assets	(5,111,461)	

**CENTRIC BRANDS INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31****(\$000):**

	2018	2017 (revised)	2016 (revised)
Net sales	596,602	164,053	149,267
Cost of goods sold	435,867	92,303	87,987
Gross profit	160,735	71,750	61,280
Selling, general & administrative expense	145,136	62,030	63,244
Depreciation & amortization expense	19,351	6,061	6,012
Retail stores impairment			2,177
Other operating expense, net	87,807	2,583	
Total operating expenses	252,294	70,674	71,433
Operating income (loss)	(91,559)	1,076	(10,153)
Contractual coupon interest	29,176	7,716	6,235
Amortization of discount & deferred financing costs	9,151	1,128	1,296
Interest expense	38,327	8,844	7,531
Other income (expense), net	193	(21)	(42)
Total other income (expense)	(38,134)	(8,865)	(7,573)
Income (loss) before income taxes - domestic	(130,609)	(7,352)	(15,731)
Income (loss) before income taxes - foreign	916	(437)	(1,995)
Income (loss) before income taxes	(129,693)	(7,789)	(17,726)

	2018	2017 (revised)
Cash & cash equivalents	29,519	8,250
Accounts receivable, gross	27,910	27,013
Less: allowances & bad debt		4,767
Accounts receivable, net	27,910	22,246
Sold receivables, net	33,825	
Finished goods	315,484	31,245
Raw materials & work in progress	27,468	488
Inventories	342,952	31,733
Prepaid expenses	21,547	4,740
Prepaid royalty	12,645	
Non-trade receivable	8,935	
Prepaid marketing & advertising	5,251	92
Prepaid expenses & other current assets	48,378	4,832
Total current assets	482,584	67,061
Computer & equipment	9,638	6,214
Furniture & fixtures	14,580	6,245
Leasehold improvements	77,817	9,302
Property & equipment, gross	102,035	21,761
Less: accumulated depreciation & amortization	17,885	13,639
Construction in progress	8,894	295
Property & equipment, net	93,044	8,417
Goodwill	376,132	8,380
Intangible assets, net	897,470	89,332
Deferred debt financing fees	8,901	
Other receivables & deposits long-term	824	484
Other assets	9,725	484
Total assets	1,858,955	173,674
Accounts payable	290,104	7,384
Accrued expenses	128,990	5,922
Accrued royalty	56,595	
Accrued payroll & other benefits	20,814	2,236
Accrued interest	22,128	1,768
Other accounts payable & accrued expenses	7,232	4,894
Accounts payable & accrued expenses	525,863	22,204
Current portion of long-term debt	11,602	16,507
Total current liabilities	537,465	38,711
Line of credit		21,254
Convertible notes	36,235	13,866
Long-term debt, net of current portion	1,195,297	44,896
Deferred income taxes, net		6,650
Other non-current liabilities	6,581	3,554
Total liabilities	1,775,578	128,931
Series A convertible preferred stock		5
Common stock	5,836	1,349
Additional paid-in capital	218,240	61,314
Accumulated other comprehensive income (loss)	487	271
Retained earnings (accumulated deficit)	(141,186)	(18,196)
Total stockholders' equity (deficit)	83,377	44,743
Total equity (deficit)	83,377	44,743

□ Reclassified to conform with 2018 presentation

**Recent Dividends:****1. Centric Brands Inc common.**

No dividends paid.

**2. Centric Brands Inc series A convertible preferred.**

No dividends paid.

**Annual Dividends:****1. Centric Brands Inc common.**

No dividends paid.

**2. Centric Brands Inc series A convertible preferred.**

No dividends paid.

**CEREBAIN BIOTECH CORP****Earnings, 9 mos. to Mar 31(Consol. – \$):**

	2019	2018
Cost & expenses	723,859	1,078,847
Other income (expense), net	(87,675)	(3,092,748)
<b>Net income</b>	<b>(1,298,646)</b>	<b>(4,499,065)</b>
Balance for common	(1,298,646)	(4,499,065)
Earnings common share		
Primary	\$(0.04)	\$(0.54)
Fully Diluted	\$(0.04)	\$(0.54)
Common Shares:		
Full Diluted	34,161,037	8,365,059
Year-end	80,073,096	9,039,347

**CGROWTH CAPITAL, INC.****Earnings, 3 mos. to Mar 31(Consol. – \$):**

	2019	2018
Total revenues	96,000	130,570
Cost & expenses	145,319	183,953
Operating income	(98,577)	(104,435)
Interest income	158,596	152,769
Interest expense	141,192	459,693
Other income (expense), net	(156,023)	(5,084)
Gains or losses	(141,302)	
Net before taxes	(378,498)	(383,377)
<b>Net income</b>	<b>(378,498)</b>	<b>(383,377)</b>
Earnings common share		
Common Shares:		
Full Diluted	448,115,959	391,413,019
Year-end	448,115,959	391,413,019

**Consolidated Balance Sheet Items, as of (\$):**

	2019
Assets:	
Cash & equivalents	2,122
Current assets	1,948,357
Net property & equip.	8,025,675
Total assets	21,987,029
Liabilities:	
Current liabilities	2,047,879
Long-term debt	13,138,305
Stockholders' equity	6,800,843
Net current assets	(99,522)

**CHEE CORP****Annual Report****Consolidated Income Statement, Years Ended Jan. 31 (\$):**

	2019	2018	2017
Revenues	27,080	22,900	...
Cost of goods sold	2,714	2,987	...
Gross profit	24,366	19,913	...
General & administrative expenses	40,754	25,651	1,893
Total operating expenses	40,754	25,651	1,893
Net income (loss) from operations	(16,388)	(5,738)	(1,893)
<b>Net income (loss)</b>	<b>(16,388)</b>	<b>(5,738)</b>	<b>(1,893)</b>
Weighted average shares outstanding			
- basic	5,707,250	4,541,723	517,808
Weighted average shares outstanding - diluted	5,707,250	4,541,723	517,808
Year end shares outstanding	5,707,250	□5,707,250	4,500,000
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share -			

	\$0.00	\$0.00	\$0.00
diluted			
Number of full time employees	1	1	...
Number of common stockholders	33	33	...

□ Shares increased due to issuance of shares

**Consolidated Balance Sheet, Years Ended Jan. 31 (\$):**

	2019	2018
Cash & cash equivalents	3,830	162
Prepaid rent	300	...
Prepaid expenses	300	7,951
Raw materials	999	...
Inventory	999	788
Total current assets	5,129	8,901
Equipment, net	15,547	19,713
Total fixed assets	15,547	19,713
Total assets	20,676	28,614
Related party loans	16,050	7,600
Total current liabilities	16,050	7,600
Total liabilities	16,050	7,600
Common stock	5,707	5,707
Additional paid-in capital	22,938	22,938
Retained earnings (accumulated deficit)	(24,019)	(7,631)
Total stockholders' equity	4,626	21,014

□ Reclassified to conform with 2019 presentation

**Recent Dividends:****1. Chee Corp common.**

No dividends paid.

**Annual Dividends:****1. Chee Corp common.**

No dividends paid.

**CHEE CORP****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Michael Gillespie & Associates, PLLC, as it appeared in Co.'s 2019 10-K: "We have audited the accompanying balance sheets of Chee Corp. as of January 31, 2019 and 2018 and the related statements of operations, changes in stockholder's equity, cash flows, and the related notes (collectively referred to as "financial statements") for the periods then ended. In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of January 31, 2019 and 2018 and the results of its operations and its cash flows for the periods then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note #2 to the financial statements, although the Company has limited operations it has yet to attain profitability. This raises substantial doubt about its ability to continue as a going concern. Management's plan in regard to these matters is also described in Note #2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**CHEE CORP****Earnings, 3 mos. to Apr 30(Consol. – \$):**

	2019	2018
Total revenues	3,400	7,400
Cost & expenses	9,178	10,061
Operating income	(5,778)	(2,661)
<b>Net income</b>	<b>(5,778)</b>	<b>(2,661)</b>
Earnings common share		
Common Shares:		
Full Diluted	5,707,250	5,707,250
Year-end	5,707,250	5,707,250

**Consolidated Balance Sheet Items, as of (\$):**

	2019
Assets:	
Cash & equivalents	331
Inventories	661
Current assets	992
Net property & equip.	14,506
Total assets	15,498
Liabilities:	
Current liabilities	16,650
Stockholders' equity	(1,152)
Net current assets	(15,658)

**CIBL INC****Earnings, 3 mos. to Mar 31(Consol. – \$):**

	2019	2018
Cost & expenses	86,000	82,000
Operating income	(86,000)	(82,000)
Other income (expense), net	49,000	(48,000)
Gains or losses	167,000	65,000
Net before taxes	130,000	(65,000)
Income taxes	27,000	(14,000)
Income contin. oper.	103,000	(51,000)
<b>Net income</b>	<b>103,000</b>	<b>99,000</b>
Earnings common share		
Primary	\$6.28	\$5.95
Fully Diluted	\$6.28	\$5.95
Common Shares:		
Full Diluted	16,399	16,635
Year-end	16,323	16,635

**Consolidated Balance Sheet Items, as of (\$):**

	2019
Assets:	
Cash & equivalents	24,781,000
Current assets	29,755,000
Total assets	31,356,000
Liabilities:	
Current liabilities	121,000
Stockholders' equity	31,227,000
Net current assets	29,634,000

**CLEARTRONIC, INC.****Earnings, 6 mos. to Mar 31(Consol. – \$):**

	2019	2018
Total revenues	470,335	369,273
Cost & expenses	641,774	535,465
Operating income	(222,197)	(217,695)
Other income (expense), net	(10,114)	5,257
Net before taxes	(222,197)	(217,695)
Income contin. oper.	(222,197)	(217,695)
Income discount. oper.	(38,089)	(8,898)
<b>Net income</b>	<b>(260,286)</b>	<b>(226,593)</b>
Balance for common	(280,749)	(249,253)
Earnings common share		
Common Shares:		
Full Diluted	205,913,842	203,899,190
Year-end	207,232,524	203,899,190

**COMMAND CENTER INC****Earnings, 3 mos. to (Consol. – \$):**

	03/29/19	03/30/18
Total revenues	21,754,898	22,467,398
Cost & expenses	22,672,647	24,086,951
Deprec., depl. & amort.	67,817	92,591
Operating income	(985,566)	(1,712,144)
Net before taxes	(985,646)	(1,714,307)
Income taxes	(241,623)	(496,618)
<b>Net income</b>	<b>(744,023)</b>	<b>(1,217,689)</b>
Earnings common share		
Primary	\$(0.16)	\$(0.24)
Fully Diluted	\$(0.16)	\$(0.24)
Common Shares:		
Full Diluted	4,662,275	4,983,157
Year-end	4,633,120	4,971,211

**Consolidated Balance Sheet Items, as of (\$):**

	2019
Assets:	
Cash & equivalents	7,338,186
Current assets	17,316,027
Net property & equip.	288,375
Total assets	25,076,981
Liabilities:	
Current liabilities	5,211,863
Stockholders' equity	18,037,161
Net current assets	12,104,164

**COMMERCIAL NATIONAL FINANCIAL CORP. (PA)****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	2017	2016
Interest & fees on loans	9,391,000	9,089,000	8,172,000
Interest & dividends on investments: taxable	4,323,000	3,714,000	2,264,000
Interest & dividends on			



investments: exempt from federal income taxes	2,098,000	2,562,000	3,246,000	available for sale	159,741,000	145,669,000
Other interest income	77,000	72,000	77,000	Restricted investments in bank stock	1,411,000	412,000
Total interest income	15,889,000	15,437,000	13,759,000	Commercial, industrial & other loans	31,007,000	30,911,000
Interest expense on deposits	573,000	320,000	306,000	Commercial real estate loans	104,679,000	97,688,000
Interest expense on short-term borrowings	618,000	418,000	50,000	Residential mortgages	73,895,000	63,842,000
Total interest expense	1,191,000	738,000	356,000	Loans to individuals	18,166,000	17,220,000
Net interest income	14,698,000	14,699,000	13,403,000	Allowance for loan losses	1,349,000	1,250,000
Provision for loan losses	0	800,000	...	Net loans	226,398,000	208,411,000
Net interest income after provision for loan losses	14,698,000	13,899,000	13,403,000	Land	437,000	437,000
Asset management & trust fees	1,306,000	1,275,000	1,375,000	Premises	6,394,000	6,316,000
Service charges on deposit accounts & fees	736,000	775,000	806,000	Leasehold improvements	356,000	315,000
Net security gains (losses)	(11,000)	777,000	1,196,000	Furniture & equipment	6,430,000	6,382,000
Loss on sale of other real estate owned	0	(6,000)	...	Premises & equipment, gross	13,617,000	13,450,000
Income from investment in life insurance	505,000	507,000	501,000	Less accumulated depreciation & amortization	10,817,000	10,504,000
Other income	213,000	241,000	228,000	Premises & equipment, net	2,800,000	2,946,000
Salaries & employee benefits expenses	7,273,000	7,128,000	7,305,000	Accrued interest receivable	2,134,000	1,980,000
Net occupancy expense	860,000	869,000	862,000	Investment in life insurance	19,767,000	19,230,000
Furniture & equipment expense	489,000	507,000	569,000	Other assets	1,674,000	2,389,000
Pennsylvania shares tax	554,000	506,000	484,000	Total assets	419,626,000	386,019,000
Legal & professional fees	456,000	390,000	382,000	Non-interest bearing deposits	128,437,000	121,861,000
FDIC insurance expense	113,000	120,000	145,000	Savings accounts	76,349,000	77,522,000
ATM expenses	410,000	389,000	402,000	NOW accounts	31,009,000	32,009,000
Director fees	526,000	514,000	471,000	Money market accounts	36,463,000	37,797,000
Software expense	343,000	354,000	319,000	Time deposits	53,661,000	49,058,000
Other expenses	1,723,000	1,679,000	1,783,000	Interest bearing deposits	197,482,000	196,386,000
Total other operating expenses	12,747,000	12,456,000	12,722,000	Total deposits	325,919,000	318,247,000
Income before income taxes	4,700,000	5,012,000	4,787,000	Short-term borrowings	32,822,000	5,650,000
Current income tax expense	(675,000)	653,000	664,000	Other liabilities	1,351,000	2,096,000
Valuation reversal	0	(1,851,000)	363,000	Total liabilities	360,092,000	325,993,000
Re-measurement for tax reform	0	(667,000)	...	Common stock	7,200,000	7,200,000
Deferred income tax expense (benefit)	1,030,000	11,000	(280,000)	Retained earnings	63,085,000	61,715,000
Income tax expense (benefit)	355,000	(1,854,000)	747,000	Accumulated other comprehensive income (loss)	1,793,000	3,655,000
Net income	4,345,000	6,866,000	4,040,000	Treasury stock, at cost	12,544,000	12,544,000
Weighted average shares outstanding - basic	2,860,953	2,860,953	2,860,953	Total shareholders' equity	59,534,000	60,026,000
Year end shares outstanding	2,860,953	2,860,953	2,860,953			
Net earnings per share - basic	\$1.52	\$2.40	\$1.41			
Dividends per common share	\$1.04	\$1.30	\$1.04			
Total number of employees	98	99	99			

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2018	2017
Cash & due from banks	5,642,000	4,933,000
Interest bearing deposits with banks	59,000	49,000
Investment securities		

**Annual Dividends:****1. Commercial National Financial Corp. (PA) common.**

Year	2016	2017	2018
2016	1.04	1.30	1.04
2019	0.52		

**COMPUMED INC****Earnings, 6 mos. to Mar 31(Consol. - \$):**

	2019	2018
Total revenues	2,493,542	1,461,373
Cost & expenses	1,921,023	1,335,583
Operating income	432,931	87,198
Interest expense	7,725	3,010
Other income (expense), net	(1,575)	(800)
Net income	423,631	83,388
Earnings common share		

**Common Shares:**

Full Diluted	31,586,984
Year-end	32,432,070

**COMPUTER SERVICES, INC.****Annual Report****Consolidated Income Statement, Years Ended Feb. 28****(\$000):**

	2019	2018 (revised)	2017 (revised)
Total revenues	266,494	249,558	234,901
Operating expenses	213,256	201,839	184,920
Operating income (loss)	53,238	47,719	49,981
Non-operating income	4,093	...	...
Interest income (expense)	796	124	93
Income (loss) before income taxes	58,127	47,843	50,074
Current provision for income taxes - federal	8,759	12,176	15,158
Current provision for income taxes - state	2,298	2,257	2,376
Deferred provision (benefit) for income taxes	2,112	(5,421)	1,619
Provision for income taxes	13,169	9,012	19,153
Net income (loss)	44,958	38,831	30,921
Net income attributable to Computer Services, Inc.	44,958	...	...
Weighted average shares outstanding - basic	13,909	13,963	14,007
Weighted average shares outstanding - diluted	13,909	13,963	14,007
Year end shares outstanding	13,846	...	...
Net earnings (loss) per share - basic	\$3.23	\$2.78	\$2.21
Net earnings (loss) per share - diluted	\$3.23	\$2.78	\$2.21
Dividends per share	\$1.34	\$1.18	\$1.06
Total number of employees	1,176	1,161	1,135
Number of common stockholders	3,540	...	...

Restated to reflect amendments in Co.'s financial statements to record a liability associated with Co.'s program for qualified retiree medical benefits; Adjusted for 100% stock dividend, May 1, 2019; As is; Approximately

**Consolidated Balance Sheet, Years Ended Feb. 28 (\$000):**

	2019	2018 (revised)
Cash & cash equivalents	56,553	40,661
Accounts receivable, gross	38,758	30,564
Allowance for doubtful accounts	31	35
Accounts receivable, net	38,727	30,529
Income tax receivable	1,666	3,851
Prepaid expenses & other current assets	18,675	16,332
Total current assets	115,621	91,373
Land	1,716	1,716
Buildings & improvements	29,024	28,467
Equipment	75,262	67,107
Construction-in-progress	1,957	169
Property & equipment, at cost	107,959	97,459
Less: accumulated depreciation	66,359	60,415
Property & equipment, net	41,600	37,044
Software & software		

licenses, gross	70,947	67,638
Less: accumulated amortization - software & software licenses	51,384	44,515
Software & software licenses, net	19,563	23,123
Goodwill	60,115	60,115
Intangible assets	4,712	5,370
Other assets	54,871	29,972
Total assets	296,482	246,997
Accounts payable	8,282	7,663
Accrued expenses	35,264	21,624
Deferred revenue	13,857	9,868
Total current liabilities	57,403	39,155
Deferred income taxes	17,787	13,752
Other liabilities	2,041	2,234
Postretirement benefits	447	5,359
Total liabilities	77,678	60,500
Common stock	28,253	25,838
Retained earnings (accumulated deficit)	186,934	160,659
Other comprehensive income (loss), net	3,617	...
Total shareholders' equity (deficit)	218,804	186,497

□ Restated to reflect amendments in Co.'s financial statements to record a liability associated with Co.'s program for qualified retiree medical benefits

#### Recent Dividends:

##### 1. Computer Services, Inc. common.

ExDate	Amt	Declared	Record	Payable
03/11/2016	0.25	03/01/2016	03/15/2016	03/31/2016
05/27/2016	0.25	03/30/2016	06/01/2016	06/27/2016
08/30/2016	0.28	07/06/2016	09/01/2016	09/26/2016
11/29/2016	0.28	10/10/2016	12/01/2016	12/27/2016
03/13/2017	0.28	03/01/2017	03/15/2017	03/31/2017
05/30/2017	0.28	04/13/2017	06/01/2017	06/26/2017
08/30/2017	0.31	07/12/2017	09/01/2017	09/25/2017
11/30/2017	0.31	10/18/2017	12/01/2017	12/26/2017
03/14/2018	0.31	03/01/2018	03/15/2018	03/29/2018
05/31/2018	0.31	03/28/2018	06/01/2018	06/25/2018
08/31/2018	0.36	06/25/2018	09/04/2018	09/25/2018
11/30/2018	0.36	10/08/2018	12/03/2018	12/26/2018
03/14/2019	0.36	03/01/2019	03/15/2019	03/29/2019

After 100% split: No dividends paid.

#### Annual Dividends:

##### 1. Computer Services, Inc. common.

2016	1.06	2017	1.18	2018	1.34
2019	0.36				

After 100% split: No dividends paid.

#### CONSUMER CAPITAL GROUP INC

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Total revenues	165,624	2,516
Cost & expenses	248,686	405,911
Operating income	(83,062)	(403,395)
Interest income	533	24,648
Other income (expense), net	3,303	(197)
Net before taxes	(605,204)	(879,326)
Income taxes	5,269	...
<b>Net income</b>	<b>(610,473)</b>	<b>(879,326)</b>

##### Earnings common share

Primary	\$(0.01)	\$(0.02)
Fully Diluted	\$(0.01)	\$(0.02)

##### Common Shares:

Full Diluted	27,208,849	32,208,849
Year-end	27,208,849	32,208,849

##### Consolidated Balance Sheet Items, as of (\$):

Assets:	2019	2018
Cash & equivalents	870,273	...
Current assets	1,467,975	...
Net property & equip.	68,812	...
Total assets	1,536,787	...
Liabilities:		
Current liabilities	7,546,840	...
Long-term debt	1,408,059	...
Stockholders' equity	(4,308,798)	...
Net current assets	(6,078,865)	...

#### COOL TECHNOLOGIES INC

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Cost & expenses	404,115	682,841
Operating income	(404,115)	(682,841)
Interest expense	619,975	508,406
Other income (expense), net	192,368	1,531
<b>Net income</b>	<b>(831,722)</b>	<b>(1,189,716)</b>

##### Earnings common share

Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)

##### Common Shares:

Full Diluted	221,061,294	163,346,083
Year-end	228,183,916	188,076,129

##### Consolidated Balance Sheet Items, as of (\$):

Assets:	2019	2018
Cash & equivalents	490,201	...
Inventories	63,148	...
Current assets	572,016	...
Net property & equip.	57,098	...
Total assets	836,135	...
Liabilities:		
Current liabilities	5,015,130	...
Long-term debt	586,088	...
Stockholders' equity	(4,709,849)	...
Net current assets	(4,443,114)	...

#### COSMOS HOLDINGS INC

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Total revenues	9,683,341	11,965,429
Cost & expenses	9,800,710	12,107,181
Operating income	(173,742)	(149,548)
Other income (expense), net	2,357	(1,417,853)
Gains or losses	606,125	...
Foreign currency	(160,640)	82,283
Net before taxes	(215,391)	(3,055,774)
Income taxes	1,782	28
<b>Net income</b>	<b>(217,173)</b>	<b>(3,055,802)</b>

##### Earnings common share

Primary	\$(0.02)	\$(0.24)
Fully Diluted	\$(0.02)	\$(0.24)

##### Common Shares:

Full Diluted	13,384,574	12,825,393
Year-end	13,087,478	12,666,704

##### Consolidated Balance Sheet Items, as of (\$):

Assets:	2019	2018
Cash & equivalents	309,656	...
Inventories	2,750,559	...
Current assets	19,123,132	...
Net property & equip.	1,676,313	...
Total assets	21,705,779	...
Liabilities:		
Current liabilities	23,146,552	...
Long-term debt	1,560,409	...
Stockholders' equity	(3,544,535)	...
Net current assets	(4,023,420)	...

#### COSTAS INC

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Cost & expenses	22,500	29,643
Operating income	(22,500)	(29,643)
Interest expense	2,369	...
Gains or losses	(200,000)	...
Net before taxes	(224,869)	...
<b>Net income</b>	<b>(224,869)</b>	<b>(29,643)</b>

##### Earnings common share

Full Diluted	25,185,148	...
Year-end	25,185,548	21,655,548

##### Consolidated Balance Sheet Items, as of (\$):

Assets:	2019	2018
Liabilities:		
Current liabilities	343,227	...
Stockholders' equity	(343,227)	...
Net current assets	(343,227)	...

#### CREATIVE MEDICAL TECHNOLOGY HOLDINGS INC

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Total revenues	50,800	9,600
Cost & expenses	296,213	208,530

Operating income	(250,699)	(204,216)
Other income (expense), net	(92,125)	(7,191,056)
Net before taxes	(797,366)	(7,586,580)
<b>Net income</b>	<b>(797,366)</b>	<b>(7,586,580)</b>

##### Earnings common share

Primary	\$(0.04)	\$(0.04)
Fully Diluted	\$(0.04)	\$(0.04)

##### Common Shares:

Full Diluted	965,679,771	188,131,817
Year-end	1,007,488,561	400,340,232

##### Consolidated Balance Sheet Items, as of (\$):

Assets:	2019	2018
Cash & equivalents	419,477	...
Current assets	419,640	...
Total assets	577,859	...
Liabilities:		
Current liabilities	4,182,639	...
Stockholders' equity	(3,604,780)	...
Net current assets	(3,762,999)	...

#### CURE PHARMACEUTICAL HOLDING CORP

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Total revenues	74,500	105,014
Cost & expenses	2,728,540	1,504,125
Operating income	(2,654,040)	(1,399,111)
Interest expense	3,297,480	433,830
Other income (expense), net	(4,083,339)	(75,571)
Net before taxes	(10,034,859)	(1,908,512)
<b>Net income</b>	<b>(10,034,859)</b>	<b>(1,908,512)</b>

##### Earnings common share

Primary	\$(0.35)	\$(0.08)
Fully Diluted	\$(0.35)	\$(0.08)

##### Common Shares:

Full Diluted	28,595,784	23,937,919
Year-end	30,366,794	23,951,252

##### Consolidated Balance Sheet Items, as of (\$):

Assets:	2019	2018
Cash & equivalents	2,593,976	...
Inventories	39,801	...
Current assets	3,599,418	...
Net property & equip.	296,825	...
Total assets	5,301,473	...
Liabilities:		
Current liabilities	5,358,844	...
Stockholders' equity	(164,592)	...
Net current assets	(1,759,426)	...

#### CYTTA CORP

##### Earnings, 6 mos. to Mar 31(Consol. - \$):

	2019	2018
Total revenues	27,566	...
Cost & expenses	284,550	278,673
Operating income	(256,984)	(278,673)
Net before taxes	(256,984)	(278,673)
<b>Net income</b>	<b>(256,984)</b>	<b>(278,673)</b>

##### Earnings common share

Full Diluted	185,547,675	153,913,357
Year-end	185,547,675	157,547,671

#### DATA STORAGE CORP.

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Net Sales	2,001,281	1,949,524
Cost & expenses	1,899,411	1,920,216
Operating income	101,870	29,308
Interest income	87	...
Other income (expense), net	1,202	716
Net before taxes	52,538	16,148
<b>Net income</b>	<b>52,538</b>	<b>16,148</b>
Balance for common	31,783	(12,154)

##### Earnings common share

Full Diluted	131,939,979	128,139,418
Year-end	128,139,418	128,139,418

##### Consolidated Balance Sheet Items, as of (\$):

Assets:	2019	2018
Cash & equivalents	255,395	...
Current assets	909,496	...
Net property & equip.	2,633,355	...
Total assets	7,670,037	...
Liabilities:		

Current liabilities	3,325,353
Long-term debt	2,286,851
Stockholders' equity	1,837,864
Net current assets	(2,415,857)

**DBUB GROUP INC****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Cost & expenses	297,135	67,420
Operating income	(297,135)	(67,420)
Interest income	263	
Interest expense	136,303	
Other income (expense), net	33,410	(218)
Net before taxes	(399,765)	(67,638)
Income contin. oper.	(399,765)	(67,638)
<b>Net income</b>	<b>(399,765)</b>	<b>(219,672)</b>
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	20,935,106	11,267,918
Year-end	20,935,106	11,267,918

**Consolidated Balance Sheet Items, as of (\$):**

	2019	2018
Assets:		
Cash & equivalents	1,376,965	
Current assets	1,699,128	
Net property & equip.	239,321	
Total assets	2,072,109	
Liabilities:		
Current liabilities	3,166,112	
Stockholders' equity	(1,094,003)	
Net current assets	(1,466,984)	

**DD'S DELUXE ROD HOLDER INC****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Total revenues	119,453	
Cost & expenses	1,031,639	20,293
Operating income	(932,496)	(20,293)
Interest income	149	
Interest expense		647
Other income (expense), net	(2,143)	(1,860)
Foreign currency	600	
Net before taxes	(933,890)	(22,800)
<b>Net income</b>	<b>(933,890)</b>	<b>(22,800)</b>
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	234,000,000	4,000,000
Year-end	234,000,000	4,000,000

**Consolidated Balance Sheet Items, as of (\$):**

	2019	2018
Assets:		
Cash & equivalents	117,319	
Current assets	1,789,336	
Net property & equip.	894,655	
Total assets	5,267,467	
Liabilities:		
Current liabilities	2,136,576	
Stockholders' equity	715,597	
Net current assets	(347,240)	

**DIGITAL DEVELOPMENT PARTNERS INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	2017	2016
General & administrative expenses	83,538	76,231	75,739
Total operating expenses	83,538	76,231	75,739
Income (loss) from operations	(83,538)	(76,231)	(75,739)
Interest expense	37,572	33,783	30,529
Total other income (expense)	(37,572)	(33,783)	(30,529)
<b>Net income (loss)</b>	<b>(121,110)</b>	<b>(110,014)</b>	<b>(106,268)</b>
Weighted average shares outstanding - basic	85,970,665	85,970,665	85,970,665
Weighted average shares outstanding - diluted	85,970,665	85,970,665	85,970,665

Year end shares outstanding	85,970,665	85,970,665	85,970,665
Net income (loss) per common share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per common share - diluted	\$0.00	\$0.00	\$0.00
Number of common stockholders	7	7	7

As of April 30, 2019; As of April 12, 2018; As of March 28, 2017

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2018	2017
Cash	4,733	1,573
Total current assets	4,733	1,573
Total assets	4,733	1,573
Accounts payable & accrued liabilities	231,553	186,541
Related party loan payables	792,008	712,750
Total current liabilities		899,291
Total liabilities	1,023,561	899,291
Common stock	85,971	85,971
Additional paid-in capital	7,488,946	7,488,946
Retained earnings (accumulated deficit)	(8,593,745)	(8,472,635)
Total stockholders' equity (deficit)	(1,018,828)	(897,718)

**Recent Dividends:****1. Digital Development Partners Inc common.**

No dividends paid.

**Annual Dividends:****1. Digital Development Partners Inc common.**

No dividends paid.

**DIGITAL DEVELOPMENT PARTNERS INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2018 10-K: **"Opinion on the Financial Statements** We have audited the accompanying balance sheets of Digital Development Partners, Inc. (the "Company") as of December 31, 2018 and 2017, and the related statements of operations, changes in stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. **Going Concern Matter** The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**DISCOVERY ENERGY CORP****Annual Report****Consolidated Income Statement, Years Ended Feb. 28 (\$):**

	2019	2018	2017
General & administrative expenses	1,248,775	931,915	226,035
Exploration costs	264,847	488,171	3,172,442
Professional fees			327,168
Rent expenses			10,318
Travel expenses			96,495
Total operating expenses	1,513,622	1,420,086	3,832,458
Operating income (loss)	(1,513,622)	(1,420,086)	(3,832,458)
Gain on conversion of debt			57,545
Interest expense	2,344,975	2,150,825	6,013,747

Change in fair value of derivative liabilities	(5,614,689)	1,987,177
Miscellaneous income (expense)	70,681	3,006
Gain (loss) of foreign currency transactions	2,284	3,639
Other income (expense)	(2,272,010)	(7,758,869)
<b>Net income (loss)</b>	<b>(3,785,632)</b>	<b>(9,178,955)</b>

Weighted average shares outstanding - basic	145,861,218	142,230,807	140,446,842
Weighted average shares outstanding - diluted	145,861,218	142,230,807	140,446,842
Year end shares outstanding	148,240,396	143,040,396	141,665,396
Income (loss) per common share - basic	\$(0.03)	\$(0.06)	\$(0.06)
Income (loss) per common share - diluted	\$(0.03)	\$(0.06)	\$(0.06)
Number of common stockholders	110	106	104

Reclassified to conform with 2019 presentation; Reclassified to conform with 2018 presentation; As of May 1, 2019; As of June 15, 2018; Approximately; As of June 7, 2017

**Consolidated Balance Sheet, Years Ended Feb. 28 (\$):**

	2019	2018
Cash	405,908	261,141
Prepaid expenses	23,246	90,722
Tax receivable	1,311	1,537
Total current assets	430,465	353,400
Oil & gas property - not subject to amortization (successful efforts method)	2,883,915	2,883,915
Other assets	35,730	38,960
Total assets	3,350,110	3,276,275
Accounts payable & accrued liabilities	1,409,658	813,738
Accounts payable - related parties, net	149,190	30,476
Total current liabilities	1,558,848	844,214
Derivative liabilities		15,526,457
Convertible debentures payable, net of debt discount	3,182,027	1,754,305
Total liabilities	4,740,875	18,124,976
Common stock	148,240	143,040
Additional paid-in capital	18,059,682	4,520,275
Accumulated other comprehensive income (loss)	76,205	4,756
Retained earnings (accumulated deficit)	(19,674,892)	(19,516,772)
Total shareholders' equity (deficit)	(1,390,765)	(14,848,701)

Reclassified to conform with 2019 presentation; As reported by the Company

**Recent Dividends:****1. Discovery Energy Corp common.**

No dividends paid.

**Annual Dividends:****1. Discovery Energy Corp common.**

No dividends paid.

**DISCOVERY ENERGY CORP****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Marcum LLP, as it appeared in Co.'s 2019 10-K: **"Opinion on the Financial Statements** We have audited the accompanying consolidated balance sheet of Discovery Energy Corp. (the "Company") as of February 28, 2019, the related consolidated statements of operations and comprehensive income (loss), stockholders' equity (deficit), and cash flows for the year then

ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of February 28, 2019, and the results of its operations and comprehensive income (loss) and its cash flows for the year ended February 28, 2019, in conformity with accounting principles generally accepted in the United States of America. **Explanatory Paragraph - Going Concern** The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As more fully described in Note 3 to the consolidated financial statements, the Company had not generated any revenues and had an accumulated loss since inception, which raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### DKG CAPITAL INC Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):			
	2018	2017	2016
		(revised)	(revised)
Revenue	1,129,592	1,187,811	...
General & administrative expenses	604,005	171,884	34,873
Total operating expenses	604,005	171,884	34,873
Profit (loss) from operations	525,587	1,015,927	(34,873)
Interest expense	...	...	500
Total other income (expense)	...	...	(500)
Profit (loss) before provision for income taxes	525,587	1,015,927	(35,373)
Income taxes	201,404	250,591	...
Net profit (loss)	324,183	765,336	(35,373)
Weighted average shares outstanding			
- basic	14,893,714	14,893,714	14,893,714
Weighted average shares outstanding - diluted	14,893,714	14,893,714	14,893,714
Year end shares outstanding	14,893,714	14,893,714	14,893,714
Net profit (loss) per common share - basic	\$0.02	\$0.05	\$0.00
Net profit (loss) per common share - diluted	\$0.02	\$0.05	\$0.00
Number of common stockholders	21	20	...

Adjusted for 1-for-35 stock split, August 4, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):			
	2018	2017	2016
		(revised)	(revised)
Cash & cash equivalents	637,543	890,900	...
Accounts receivable & deposits	15,110	318,879	...
Total current assets	652,653	1,209,779	...
Investment	481,600	...	...
Furniture & fixtures	12,226	...	...
Renovation	4,531	...	...
Fixed assets, gross	16,757	...	...
Less: accumulated depreciation & currency translation differences	1,849	...	...
Fixed assets, net	14,908	...	...
Total non-current assets	496,508	...	...
Total assets	1,149,161	1,209,779	...
Accounts payable & accrued liabilities	6,742	135,339	...
Amount due to former director	2,306	2,306	...
Amount due to shareholder	63,160	67,013	...
Tax payable	88	250,591	...
Total current liabilities	72,296	455,249	...
Total liabilities	72,296	455,249	...
Common stock	14,894	14,894	...

Additional paid-in capital	2,782,620	2,782,620	...
Translation reserves	(1,848)	...	...
Retained earnings (accumulated deficit)	(1,718,801)	(2,042,984)	...
Total stockholders' equity (deficit)	1,076,865	754,530	...

#### Recent Dividends:

##### 1. DKG Capital Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. DKG Capital Inc common.

No dividends paid.

#### DKG CAPITAL INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, BF Borgers CPA PC, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of DKG Capital, Inc. as of December 31, 2018 and 2017, the related statements of operations, stockholders' equity (deficit), and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States. **Substantial Doubt about the Company's Ability to Continue as a Going Concern** The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company's limited operating income raises substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### DREAM HOMES & DEVELOPMENT CORP

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Total revenues	775,599	575,560
Cost & expenses	829,834	578,771
Operating income	(55,697)	(4,439)
Net before taxes	(57,167)	(4,439)
Income taxes	8,126	...
Net income	(57,167)	(12,565)
Earnings common share		
Common Shares:		
Full Diluted	24,200,993	24,231,963
Year-end	24,200,993	24,013,453

##### Consolidated Balance Sheet Items, as of (\$):

	2019
Assets:	
Cash & equivalents	183,590
Current assets	686,385
Net property & equip.	16,769
Total assets	1,070,219
Liabilities:	
Current liabilities	813,346
Stockholders' equity	256,873
Net current assets	(126,961)

#### EDISON NATION INC

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Net Sales	5,738,534	3,431,330
Cost & expenses	6,994,746	4,881,731
Operating income	(1,256,212)	(1,450,401)
Interest expense	124,694	87,535
Other income (expense), net	25,704	25,704
Net before taxes	(1,355,202)	(1,512,232)
Income taxes	23,195	65,073
Net income	(1,378,397)	(1,577,305)
Earnings common share		
Common Shares:		
Full Diluted	5,661,380	3,000,000
Year-end	5,654,830	3,000,000

##### Consolidated Balance Sheet Items, as of (\$):

	2019
Assets:	
Cash & equivalents	719,446
Inventories	1,361,342
Current assets	6,224,524

Net property & equip.	1,034,281
Total assets	30,292,310
Liabilities:	
Current liabilities	10,776,855
Long-term debt	3,509,044
Stockholders' equity	13,863,792
Net current assets	(4,552,331)

#### EMARINE GLOBAL INC

##### Earnings, 3 mos. to Mar 31(Consol. - W):

	2019	2018
Total revenues	1,280,331,000	309,483,000
Cost & expenses	1,129,658,000	279,106,000
Operating income	150,673,000	30,377,000
Interest expense	39,698,000	39,817,000
Other income (expense), net	(4,187,000)	(4,040,000)
Net before taxes	106,788,000	(13,480,000)
Income taxes	(1,621,000)	(2,930,000)
Net income	108,409,000	(10,550,000)
Earnings common share		
Primary	W4.73	W(0.48)
Fully Diluted	W3.92	W(0.48)
Common Shares:		
Full Diluted	27,680,416	22,119,095
Year-end	22,927,992	22,927,992

##### Consolidated Balance Sheet Items, as of (W):

	2019
Assets:	
Cash & equivalents	181,471,000
Inventories	61,934,000
Current assets	894,041,000
Net property & equip.	307,155,000
Total assets	3,012,025,000
Liabilities:	
Current liabilities	5,616,708,000
Long-term debt	394,210,000
Stockholders' equity	(4,485,779,000)
Net current assets	(4,722,667,000)

#### EMPIRE PETROLEUM CORP

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Total revenues	255,851	...
Net Sales	343,965	...
Cost & expenses	791,324	226,677
Deprec., depl. & amort.	18,086	...
Operating income	(553,559)	(226,677)
Interest expense	33,943	19,628
Net income	(587,502)	(246,305)
Earnings common share		
Primary	\$(0.03)	\$(0.02)
Fully Diluted	\$(0.03)	\$(0.02)
Common Shares:		
Full Diluted	17,805,534	10,890,740
Year-end	18,792,277	9,993,942

##### Consolidated Balance Sheet Items, as of (\$):

	2019
Assets:	
Cash & equivalents	29,933
Inventories	472,023
Current assets	806,489
Net property & equip.	9,861,895
Total assets	10,668,384
Liabilities:	
Current liabilities	7,684,440
Stockholders' equity	(520,685)
Net current assets	(6,877,951)

#### ENERGY FOCUS INC

**New Accountant** On May 24, 2019, Co. engaged GBQ Partners LLC as its new independent public accounting firm.

#### ENERKON SOLAR INTERNATIONAL INC

##### Earnings, 6 mos. to Mar 31(Consol. - \$):

	2019	2018
Total revenues	27,199,070	2,871,225
Cost & expenses	21,784,624	2,589,184
Operating income	...	200,271
Net income	4,901,892	200,271
Earnings common share		
Common Shares:		
Year-end	65,610,510	51,182,510

##### Consolidated Balance Sheet Items, as of (\$):

	2019
Assets:	
Cash & equivalents	86,341,462
Inventories	7,174,959

Current assets	94,316,286
Net property & equip.	7,594,715
Total assets	102,287,001
Liabilities:	
Current liabilities	85,191,127
Stockholders' equity	10,725,968
Net current assets	9,125,159

**ENTERPRISE DIVERSIFIED INC**

**Interest Sale Completed** On May 24, 2019, Co.'s wholly-owned subsidiary, Specialty Contracting Group, LLC ("Seller"), sold all its personal property comprising any furniture, furnishings, equipment, machinery, customer lists and customer records, in each case as on hand and located at Seller's Phoenix, Arizona premises, but excluding stock inventory and Seller's other current assets, to an unaffiliated third-party purchaser, Rooter Hero Plumbing, Inc. ("Buyer"), as part of the transaction. Buyer assumed Seller's obligations under lease and/or loan agreements for 3 vehicles as well as the obligations to service all of Seller's customer accounts, going forward. As consideration for the transaction, Buyer would pay Seller monthly royalties for the next 60 months, calculated on the basis of revenue received from the customer accounts sold to Buyer. Under such royalty arrangements, Seller would receive 7.5% of monthly revenue generated from qualified sales during the first year, and 5% of monthly revenue during years two through five.

**ENVIRO SERV INC****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Total revenues	66,015	87,660
Cost & expenses	87,585	130,640
Operating income	(42,980)	(42,980)
<b>Net income</b>	<b>(21,570)</b>	<b>(42,980)</b>
Earnings common share		
Common Shares:		
Year-end	1,905,616	

**Consolidated Balance Sheet Items, as of (\$):**

	2019	2018
Assets:		
Cash & equivalents	15,406	
Inventories	4,649	
Current assets	20,055	
Net property & equip.	84,999	
Total assets	105,054	
Liabilities:		
Current liabilities	54,125	
Stockholders' equity	50,929	
Net current assets	(34,070)	

**ENVIROTECHNOLOGIES INTERNATIONAL INC****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Total revenues	132,851	122,826
Cost & expenses	141,678	179,703
Operating income	(8,827)	(56,877)
Interest expense	5,809	4,635
<b>Net income</b>	<b>(14,636)</b>	<b>(61,513)</b>
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	46,497,741	29,162,042
Year-end	72,547,754	51,162,042

**Consolidated Balance Sheet Items, as of (\$):**

	2019	2018
Assets:		
Cash & equivalents	11,854	
Current assets	31,024	
Net property & equip.	39,646	
Total assets	2,605,058	
Liabilities:		
Current liabilities	335,282	
Stockholders' equity	452,885	
Net current assets	(304,258)	

**EOS INC****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Net Sales	200,112	101,537
Cost & expenses	224,606	147,789
Operating income	(24,494)	(46,252)
Foreign currency	7,522	(15,606)
Net before taxes	(16,972)	(61,858)
<b>Net income</b>	<b>(16,972)</b>	<b>(61,858)</b>
Earnings common share		
Common Shares:		

Full Diluted	64,122,997	64,122,997
Year-end	64,122,997	64,122,997

**Consolidated Balance Sheet Items, as of (\$):**

	2019	2018
Assets:		
Cash & equivalents	99,842	
Inventories	4,360	
Current assets	1,850,872	
Net property & equip.	7,139	
Total assets	1,860,682	
Liabilities:		
Current liabilities	245,955	
Stockholders' equity	1,614,727	
Net current assets	1,604,917	

**EQUITABLE FINANCIAL CORP****Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
		(revised)	
Interest income - loans	11,366,276	9,225,388	8,228,373
Interest income - securities	62,072	47,078	79,639
Other interest income	100,937	23,111	71,502
Total interest income	11,529,285	9,295,577	8,379,514
Interest-bearing NOW	379,115	186,561	169,242
Money market	543,521	477,148	403,825
Savings	45,567	38,922	33,941
Certificates of deposit	770,131	422,687	436,887
Interest expense - deposits	1,738,334	1,125,318	1,043,895
Interest expense - Federal Home Loan Bank borrowings	88,650	10,970	...
Interest expense - other	5,956	3,786	792
Total interest expense	1,832,940	1,140,074	1,044,687
Net interest income	9,696,345	8,155,503	7,334,827
Provision for loan losses	699,773	644,029	275,024
Net interest income after provision for loan losses	8,996,572	7,511,474	7,059,803
Service charges on deposit accounts	674,463	631,673	594,624
Brokerage fee income	702,279	722,640	633,215
Gain (loss) on sale of loans	495,663	856,222	750,353
Other loan fees	253,669	283,310	264,626
Other income	365,832	151,503	141,385
Salaries & employee benefits	5,147,684	4,773,321	4,479,207
Director & committee fees	169,100	166,000	160,150
Data processing fees	634,324	552,608	539,077
Occupancy & equipment	1,034,919	967,055	886,280
Regulatory fees & deposit insurance premium	256,406	170,262	206,756
Advertising & public relations	241,458	239,677	215,681
Insurance & surety bond premiums	...	...	98,978
Professional fees	401,274	379,076	448,289
Supplies, telephone & postage	271,602	275,065	265,254
Other expenses	779,304	717,890	598,770
Total noninterest expense	8,936,071	8,240,954	7,898,442
Income (loss) before income taxes	2,552,407	1,915,868	1,545,564
Current federal income tax expense	566,709	35,227	73,021
Current state income tax expense	106,812	83,962	72,879
Deferred federal			

income tax expense	469,907	561,635	344,906
Income tax expense	1,143,428	680,824	490,806
<b>Net income (loss)</b>	<b>1,408,979</b>	<b>1,235,044</b>	<b>1,054,758</b>
Weighted average shares outstanding-basic	3,321,162	3,299,269	3,264,979
Weighted average shares outstanding-diluted	3,342,145	3,499,558	3,291,517
Year end shares outstanding	3,315,470	3,372,532	3,477,157
Net income (loss) per share-basic	\$0.42	\$0.37	\$0.32
Net income (loss) per share-diluted	\$0.42	\$0.35	\$0.32
Number of full time employees	...	65	67
Number of part time employees	...	7	8
Total number of employees	...	72	75
Number of common stockholders	...	275	273

<sup>□</sup> Reclassified to conform with 2018 presentation; <sup>□</sup> As of September 28, 2017; <sup>□</sup> As of September 16, 2016

**Consolidated Balance Sheet, Years Ended Jun. 30 (\$):**

	2018	2017
		(revised)
Cash & due from financial institutions	2,743,454	4,753,438
Interest-earning deposits	2,010,889	127,569
Cash, net	4,754,343	4,881,007
Securities available-for-sale	1,272,916	1,410,955
Securities held-to-maturity	700,154	735,978
Federal Home Loan Bank stock, at cost	283,600	453,400
Commercial - operating	23,566,018	20,139,045
Commercial - real estate	97,345,243	86,809,938
Agricultural - operating	27,535,419	26,739,407
Agricultural - real estate	32,385,547	31,105,790
Residential real estate - 1-4 family	49,066,376	43,060,013
Residential real estate - home equity	12,337,649	11,748,363
Construction & land	22,136,237	16,175,698
Consumer loans	4,021,407	3,674,674
Total loans, gross	268,393,896	239,452,928
Deferred loan origination costs, net	679,342	647,197
Less: allowance for loan losses	4,292,000	3,555,000
Loans, net	264,781,238	236,545,125
Land & land improvements	2,101,553	1,485,458
Buildings & improvements	7,045,600	7,038,547
Furniture & equipment	1,142,159	1,124,046
Computer equipment	816,786	630,248
Vehicles	140,057	57,016
Assets in process	35,677	...
Total premises & equipment, gross	11,281,832	10,335,315
Less: accumulated depreciation	5,239,288	4,910,460
Premises & equipment, net	6,042,544	5,424,855
Foreclosed assets, net	227,700	223,200
Accrued interest receivable	1,582,699	1,297,908
Deferred taxes, net	400,396	862,009
Customer list intangible	1,415,705	277,940
Other assets	2,063,088	1,730,111
Total assets	283,524,383	253,842,488
Non-interest-bearing deposits	34,310,163	29,546,051
NOW accounts	59,037,403	49,252,671
Money market accounts	65,906,640	67,039,151
Savings accounts	17,931,065	17,104,400
Certificates of deposit	59,802,868	46,116,043
Interest-bearing deposits	202,677,976	179,512,265
Total deposits	236,988,139	209,058,316

Lines of credit .....	1,543,000	399,000
Federal Home Loan Bank borrowings .....	5,000,000	6,745,400
Advance payments from borrowers for taxes & insurance .....	468,989	432,960
Accrued interest payable & other liabilities .....	1,971,388	820,229
Total liabilities .....	245,971,516	217,455,905
Common stock in ESOP subject to contingent repurchase obligation .....	1,012,570	815,280
Common stock, net .....	33,155	33,725
Additional paid-in capital .....	25,191,460	25,794,124
Retained earnings .....	13,883,937	12,474,958
Unearned ESOP shares .....	969,291	1,107,692
Shares reserved for stock compensation .....	(551,149)	(797,950)
Unrealized holding gains (losses) on securities available-for-sale .....	(48,992)	(16,034)
Tax benefit .....	13,747	5,452
Accumulated other comprehensive income (loss), net of tax .....	(35,245)	(10,582)
Reclassification of ESOP shares .....	(1,012,570)	(815,280)
Total stockholders' equity .....	36,540,297	35,571,303

□ Reclassified to conform with 2018 presentation

#### Recent Dividends:

##### 1. Equitable Financial Corp common.

No dividends paid.

##### Annual Dividends:

##### 1. Equitable Financial Corp common.

No dividends paid.

#### EXACTUS INC

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Total revenues .....	15,980	
Cost & expenses .....	2,611,834	1,382,695
Operating income .....	(2,595,854)	(1,382,695)
Other income (expense), net .....	1,552,900	420,150
Net before taxes .....	(1,409,867)	(1,073,846)
<b>Net income</b> .....	(1,409,867)	(1,073,846)
Balance for common .....	(2,278,713)	(1,073,846)
Earnings common share		
Primary .....	\$(0.07)	\$(0.24)
Fully Diluted .....	\$(0.07)	\$(0.24)
Common Shares:		
Full Diluted .....	19,485,557	4,522,422
Year-end .....	33,149,090	4,598,817

##### Consolidated Balance Sheet Items, as of (\$):

Assets:	2019	
Cash & equivalents .....	1,172,915	
Inventories .....	422,819	
Current assets .....	2,671,539	
Net property & equip. ....	28,500	
Total assets .....	5,890,028	
Liabilities:		
Current liabilities .....	2,969,101	
Long-term debt .....	308,716	
Stockholders' equity .....	2,647,815	
Net current assets .....	(297,562)	

#### EXCHANGE BANK (SANTA ROSA, CA)

**Dividend Announcement** On May 29, 2019, Co.'s Board of Directors declared a quarterly cash dividend of \$1.10 per share on common stock outstanding to shareholders of record at the close of business on June 07, 2019, payable June 21, 2019. The cash dividend which represents an increase of \$0.05 over the prior quarter's dividend at \$1.05 per share, was a reflection of Co.'s financial strength and robust earnings. The dividend has increased from \$0.95 per share during the similar quarter ending June 30, 2018, an increase of 15.8%.

#### EYENOVIA INC

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Cost & expenses .....	5,951,659	3,431,744
Operating income .....	(5,951,659)	(3,431,744)
Interest income .....	19,275	2,137

<b>Net income</b> .....	(5,932,384)	(3,429,607)
Earnings common share		
Primary .....	\$(0.50)	\$(0.45)
Fully Diluted .....	\$(0.50)	\$(0.45)
Common Shares:		
Full Diluted .....	11,919,973	7,561,915
Year-end .....	12,019,148	9,936,771

##### Consolidated Balance Sheet Items, as of (\$):

Assets:	2019	
Cash & equivalents .....	14,315,348	
Current assets .....	14,875,677	
Net property & equip. ....	34,185	
Total assets .....	15,027,662	
Liabilities:		
Current liabilities .....	2,524,929	
Stockholders' equity .....	12,459,533	
Net current assets .....	12,350,748	

#### FEDERAL SCREW WORKS

##### Earnings, 9 mos. to Mar 31(Consol. - \$):

	2019	2018
Net Sales .....	55,299,000	56,448,000
Cost & expenses .....	53,446,000	54,614,000
Operating income .....	1,853,000	1,834,000
Net before taxes .....	1,853,000	1,834,000
<b>Net income</b> .....	1,464,000	1,300,000
Earnings common share		
Primary .....	\$1.06	\$0.94
Common Shares:		
Year-end .....	1,381,595	1,381,595

#### FINANCIAL GRAVITY COMPANIES INC

##### Earnings, 6 mos. to Mar 31(Consol. - \$):

	2019	2018
Total revenues .....	2,055,521	2,004,969
Cost & expenses .....	2,353,127	2,834,934
Deprec., depl. & amort. ....	128,600	54,124
Operating income .....	(426,206)	(884,087)
Other income (expense), net .....		(29,258)
<b>Net income</b> .....	(520,271)	(945,452)
Earnings common share		
Primary .....	\$(0.01)	\$(0.03)
Fully Diluted .....	\$(0.01)	\$(0.03)
Common Shares:		
Full Diluted .....	35,837,900	35,823,648
Year-end .....	36,337,500	35,837,900

#### FINTECH ACQUISITION CORP III

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Cost & expenses .....	512,829	809
Operating income .....	(512,829)	(809)
Net before taxes .....	1,557,703	(809)
Income taxes .....	427,853	
<b>Net income</b> .....	1,129,850	(809)
Earnings common share		
Primary .....	\$0.05	\$.....
Fully Diluted .....	\$0.05	\$.....
Common Shares:		
Full Diluted .....	34,500,000	15,465,000
Year-end .....	44,287,500	8,857,500

##### Consolidated Balance Sheet Items, as of (\$):

Assets:	2019	
Cash & equivalents .....	1,823,014	
Current assets .....	1,956,018	
Total assets .....	349,893,689	
Liabilities:		
Current liabilities .....	724,212	
Stockholders' equity .....	5,000,004	
Net current assets .....	1,231,806	

#### FISION CORP

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Total revenues .....	133,153	126,880
Cost & expenses .....	652,777	859,992
Operating income .....	(519,624)	(733,112)
Other income (expense), net .....	36,252	927,307
<b>Net income</b> .....	(984,855)	(414,905)
Earnings common share		
Primary .....	\$(0.01)	\$(0.01)
Fully Diluted .....	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted .....	74,514,874	47,940,631
Year-end .....	78,363,863	48,748,326

##### Consolidated Balance Sheet Items, as of (\$):

Assets:	2019	
Cash & equivalents .....	47,849	
Current assets .....	931,748	
Net property & equip. ....	5,818	
Total assets .....	1,009,571	
Liabilities:		
Current liabilities .....	3,191,025	
Long-term debt .....	443,955	
Stockholders' equity .....	(2,625,409)	
Net current assets .....	(2,259,277)	

#### FOCUS UNIVERSAL INC

**Acquisition Completed** On Mar. 15, 2019, Co. acquired 100% of the outstanding stock AVX Design & Integration, Inc. ("AVX"), an IoT installation and management company based in southern California, consisting of 2,000 shares of the outstanding common stock of AVX, from Patrick Calderone, the owner of AVX for \$875,000, comprised of (1) \$550,000 payable in cash at closing; (2) \$275,000 payable in 39,286 shares of Co.'s common stock issued upon closing; and (3) \$50,000 payable in the form of a secured promissory note at 6% interest over 12 months secured by six shares of AVX common stock.

#### FOOTHILLS EXPLORATION INC

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Total revenues .....	996,819	728,230
Cost & expenses .....	1,169,525	1,198,280
Operating income .....	(382,789)	(584,425)
Other income (expense), net .....	751,258	17,180
<b>Net income</b> .....	(7,100,395)	(861,845)
Balance for common .....	(7,100,395)	(861,845)
Earnings common share		
Primary .....	\$(0.31)	\$(0.06)
Fully Diluted .....	\$(0.31)	\$(0.06)
Common Shares:		
Full Diluted .....	22,648,738	14,900,627
Year-end .....	23,610,738	14,900,627

##### Consolidated Balance Sheet Items, as of (\$):

Assets:	2019	
Cash & equivalents .....	123,616	
Current assets .....	533,338	
Net property & equip. ....	4,491	
Total assets .....	14,156,425	
Liabilities:		
Current liabilities .....	23,799,336	
Stockholders' equity .....	(10,287,548)	
Net current assets .....	(23,265,998)	

#### FOR THE EARTH CORP

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Net Sales .....	6,283	17,125
Cost & expenses .....	407,739	19,756
Interest expense .....	634,561	390
<b>Net income</b> .....	(1,036,017)	(3,021)
Earnings common share		
Primary .....	\$(0.00)	\$.....
Fully Diluted .....	\$(0.00)	\$.....
Common Shares:		
Full Diluted .....	3,166,829,173	178,905,713
Year-end .....	4,401,506,953	218,906,953

##### Consolidated Balance Sheet Items, as of (\$):

Assets:	2019	
Cash & equivalents .....	20,492	
Current assets .....	20,492	
Net property & equip. ....	4,921	
Total assets .....	228,940	
Liabilities:		
Current liabilities .....	7,451,865	
Stockholders' equity .....	(7,222,925)	
Net current assets .....	(7,431,373)	

#### FRANCHISE HOLDINGS INTERNATIONAL INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	□2017	□2016
		(revised)	(revised)
Net sales .....	481,521	408,701	361,123
Cost of goods sold ...	384,908	231,771	334,060
Gross profit (loss) ....	□96,614	176,930	27,063
General & administrative			

expenses	268,707	1,531,467	126,275
Sales & marketing expenses	90,567	3,715	62,013
Professional fees	864,160	417,595	193,336
Gain (loss) on foreign exchange	(84,306)	(4,651)	(7,659)
Income (loss) from operations	(1,211,127)	(1,780,498)	(362,220)
Interest expense	55,548	13,307	20,773
Gain (loss) on derivative	...	(521,486)	...
Amortization of debt discount	...	105,600	572,118
Other expenses	...	...	103,090
Debt issuance costs	...	2,971	6,029
Finance charges	418	48,244	71,990
Gain (loss) on settlement of debt	(495,944)	(931,000)	...
Total other income (expense)	(551,910)	(1,622,608)	(774,000)
<b>Net income (loss)</b>	<b>(1,763,038)</b>	<b>(3,403,106)</b>	<b>(1,136,220)</b>
Weighted average shares outstanding			
- basic	22,348,119	20,387,873	11,271,515
Weighted average shares outstanding - diluted	22,348,119	20,387,873	11,271,515
Year end shares outstanding	24,634,051	20,387,873	11,348,024
Net income (loss) per share - basic	\$(0.08)	\$(0.17)	\$(0.12)
Net income (loss) per share - diluted	\$(0.08)	\$(0.17)	\$(0.12)
Number of full time employees	1	1	1
Number of common stockholders	120	128	119
Foreign currency translation adjustments	...	...	2,434

<sup>1</sup> Reclassified to conform with 2018 presentation; <sup>2</sup> Reclassified to conform with 2017 presentation; <sup>3</sup> As reported by the Company; <sup>4</sup> Adjusted for 1-for-6 stock split, March 29, 2019; <sup>5</sup> Shares increased due to issuance for services and issuance for settlement of payables; <sup>6</sup> Shares increased due to the effect of stock issued for settlement of note payable and accounts payable, and to service providers; <sup>7</sup> Approximately; <sup>8</sup> As of May 13, 2019; <sup>9</sup> As of June 15, 2018; <sup>10</sup> As of September 8, 2017

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	25,323	66,961
Accounts receivable net	61,883	189,502
Finished goods	282,239	44,635
Promotional items	700	...
Raw materials	6,577	...
Inventory	289,516	44,635
Prepaid inventory	...	19,684
Prepaid expenses & deposits	124,114	392,047
Total current assets	500,835	712,829
Prepaid expenses - long term	...	136,466
Equipment, gross	8,850	6,976
Less: accumulated amortization - equipment	2,254	1,181
Equipment, net	6,595	5,795
Product molds, gross	37,243	37,243
Product molds, net	37,243	37,243
Computers, gross	1,162	1,162
Less: accumulated amortization - computers	1,141	1,121
Computers, net	21	41
Property & equipment, net	43,860	43,079
Intangible assets, net	12,673	13,096
Total assets	557,368	905,470
Accounts payable & accrued liabilities	401,766	230,770
Payroll taxes payable	82,365	5,114
Related party loan	9,372	22,211

Current portion of notes payable	287,425	275,844
Total current liabilities	780,928	533,939
Total liabilities	780,928	533,939
Series A preferred stock	10,000	10,000
Common stock	2,463	2,039
Additional paid-in capital	8,103,934	7,474,811
Share subscriptions receivable	(1,577)	(10,755)
Share subscriptions payable	2,019,532	1,531,080
Retained earnings (accumulated deficit)	(10,354,299)	(8,591,261)
Cumulative translation adjustment	(3,613)	(44,383)
Total shareholders' equity (deficit)	(223,560)	371,531

<sup>1</sup> Reclassified to conform with 2018 presentation; <sup>2</sup> As reported by the Company

#### Recent Dividends:

**1. Franchise Holdings International Inc series A preferred.**

No dividends paid.

**2. Franchise Holdings International Inc common.**

No dividends paid.

#### Annual Dividends:

**1. Franchise Holdings International Inc series A preferred.**

No dividends paid.

**2. Franchise Holdings International Inc common.**

No dividends paid.

#### FRANCHISE HOLDINGS INTERNATIONAL INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Haynie & Company, as it appeared in Co.'s 2018 10-K: "**Opinion on the Financial Statements** We have audited the accompanying consolidated balance sheets of Franchise Holdings International, Inc. (the Company) as of December 31, 2018 and 2017, and the related consolidated statements of operations and comprehensive loss, stockholders' equity, and cash flows for each of the years in the two-year period ended December 31, 2018, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period then ended, in conformity with accounting principles generally accepted in the United States of America. **Consideration of the Company's Ability to Continue as a Going Concern** The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As more fully described in Note 2 to the financial statements, the Company has incurred net losses and has an accumulated deficit. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2 to the financial statements. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### FREESTONE RESOURCES INC

##### Earnings, 9 mos. to Mar 31(Consol. - \$):

	2019	2018
Total revenues	826,327	880,865
Cost & expenses	1,523,398	1,435,277
Operating income	(793,734)	(648,881)
<b>Net income</b>	<b>(987,299)</b>	<b>(812,738)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	97,106,973	91,738,633
Year-end	98,288,177	91,988,177

#### FS ENERGY & POWER FUND

##### Earnings, 3 mos. to Mar 31(Consol. - \$000):

	2019	2018
Cost & expenses	41,434	35,585
<b>Net income</b>	<b>46,979</b>	<b>54,388</b>
Earnings common share		
Primary	\$0.11	\$0.13
Fully Diluted	\$0.11	\$0.13
Common Shares:		
Full Diluted	437,648	439,924
Year-end	439,854	446,045

#### Consolidated Balance Sheet Items, as of (\$000):

	2019
Assets:	
Cash & equivalents	100,235
Current assets	154,942
Total assets	3,868,892
Liabilities:	
Current liabilities	1,167,588
Stockholders' equity	2,697,928
Net current assets	(1,012,646)

#### FUSION CONNECT INC

**Bankruptcy Proceedings** On June 3, 2019, Co. filed voluntary petitions (the "Bankruptcy Petitions," and the cases commenced thereby, the "Chapter 11 Cases") under the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of New York (the "Court"). Consistent with the RSA, Co. plans to file the Plan with the Court within 21 days of commencing the Chapter 11 Cases and would seek to emerge from chapter 11 on an expedited timeframe. The Chapter 11 Cases were being administered under the caption In re Fusion Connect, Inc. (Case No. 19-11811). Co. would continue to operate its businesses as "debtors-in-possession" under the jurisdiction of the Court and in accordance with the applicable provisions of the Bankruptcy Code. Co. plans to continue to operate its businesses in the ordinary course during the pendency of the Chapter 11 Cases. To assure ordinary course operations, Co. was seeking approval from the Court for a variety of "first day" motions seeking various relief, authorizing Co. to maintain their operations in the ordinary course.

#### GALAXY GAMING INC

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Total revenues	5,346,751	4,360,695
Cost & expenses	4,146,045	2,967,708
Operating income	718,642	941,427
Interest expense	168,013	366,093
Other income (expense), net	(26,142)	...
Foreign currency	36,476	105,801
Net before taxes	561,678	681,577
Income taxes	101,014	144,779
<b>Net income</b>	<b>460,664</b>	<b>536,798</b>
Earnings common share		
Primary	\$0.01	\$0.01
Fully Diluted	\$0.01	\$0.01
Common Shares:		
Full Diluted	42,242,557	42,153,901
Year-end	40,490,123	39,804,591

#### Consolidated Balance Sheet Items, as of (\$):

	2019
Assets:	
Cash & equivalents	6,594,225
Inventories	621,918
Current assets	10,741,170
Net property & equip.	165,099
Total assets	21,535,403
Liabilities:	
Current liabilities	4,894,014
Long-term debt	8,310,364
Stockholders' equity	8,177,601
Net current assets	5,847,156

#### GEOSPATIAL CORP

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Net Sales	66,100	177,814
Cost & expenses	360,036	505,784
Operating income	(293,936)	(327,970)
Interest expense	80,625	110,749
Other income (expense), net	...	1,711
Foreign currency	51	...
Net before taxes	(374,510)	(437,008)
<b>Net income</b>	<b>(374,510)</b>	<b>(437,008)</b>
Earnings common share		
Common Shares:		
Full Diluted	328,659,529	292,830,452
Year-end	344,160,452	279,080,452

#### Consolidated Balance Sheet Items, as of (\$):

	2019
Assets:	
Cash & equivalents	188,399
Current assets	334,665
Net property & equip.	793
Total assets	335,458
Liabilities:	
Current liabilities	3,844,668
Stockholders' equity	(3,509,210)

Net current assets ..... (3,510,003)

**GIGGLES N' HUGS INC**

Earnings, 3 mos. to (Consol. - \$):

	03/31/19	04/01/18
Net Sales .....	699,226	613,363
Cost & expenses .....	764,448	777,903
Operating income .....	(117,469)	(226,175)
Other income (expense), net .....		(1,000)
<b>Net income</b> .....	<b>(127,906)</b>	<b>(241,565)</b>

Earnings common share

Common Shares:

Full Diluted .....	168,511,580	146,989,918
Year-end .....	168,774,080	147,332,251

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019
Cash & equivalents .....	28,599
Inventories .....	23,349
Current assets .....	69,167
Net property & equip. ....	455,597
Total assets .....	1,393,097
Liabilities:	
Current liabilities .....	2,043,258
Stockholders' equity .....	(2,064,562)
Net current assets .....	(1,974,091)

**GLOBAL CLEAN ENERGY INC**

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Cost & expenses .....	58,500	82,500
Operating income .....	58,500	
<b>Net income</b> .....	<b>58,500</b>	<b>(82,500)</b>

Earnings common share

Common Shares:

Full Diluted .....	570,668,911	570,668,911
Year-end .....	570,668,911	570,668,911

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019
Cash & equivalents .....	11,200
Current assets .....	11,200
Total assets .....	11,200
Liabilities:	
Current liabilities .....	5,567,943
Stockholders' equity .....	(3,294,591)
Net current assets .....	(5,556,743)

**GLOBAL FIBER TECHNOLOGIES INC**

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Cost & expenses .....	230,007	108,991
Operating income .....	(230,007)	(108,991)
Income contin. oper. ....	(406,019)	(123,341)
<b>Net income</b> .....	<b>(406,019)</b>	<b>(123,341)</b>

Earnings common share

Primary .....

Primary .....	\$(0.02)	\$(0.01)
Fully Diluted .....	\$(0.02)	\$(0.01)

Common Shares:

Full Diluted .....	21,209,691	20,500,093
Year-end .....	20,296,515	18,898,927

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019
Cash & equivalents .....	1,692
Current assets .....	32,792
Net property & equip. ....	1,018
Total assets .....	33,810
Liabilities:	
Current liabilities .....	1,799,894
Stockholders' equity .....	(1,766,084)
Net current assets .....	(1,767,102)

**GLOBAL HEALTHCARE REIT INC**

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Total revenues .....	1,275,079	812,065
Cost & expenses .....	542,667	225,971
Operating income .....	409,487	280,684
Interest expense .....	526,235	598,366
Other income (expense), net .....	103	105,448
Gains or losses .....	271,333	
<b>Net income</b> .....	<b>160,155</b>	<b>(212,234)</b>
Balance for common .....	156,796	(211,833)

Earnings common share

Primary .....

Primary .....	\$0.01	\$(0.01)
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Fully Diluted .....

Common Shares:

Full Diluted .....	26,895,586	26,662,817
Year-end .....	27,077,404	26,862,817

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019
Cash & equivalents .....	386,124
Current assets .....	1,952,701
Net property & equip. ....	36,524,474
Total assets .....	38,489,309
Liabilities:	
Current liabilities .....	682,474
Long-term debt .....	36,619,057
Stockholders' equity .....	1,390,101
Net current assets .....	1,270,227

**GLOLEX INC**

Annual Report

**Consolidated Income Statement, Years Ended Mar. 31 (\$):**

	2019	2018	2017
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Services rendered (consultation & advise) .....	...	...	13,000
Consulting fees .....	...	...	650
Net profit .....	...	...	12,350

Bank service charges .....

Bank service charges .....	162	757	284
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General & administrative expenses .....

General & administrative expenses .....	12,117	26,436	9,420
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Miscellaneous expense .....

Miscellaneous expense .....	...	120	...
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Depreciation expense .....

Depreciation expense .....	270	271	330
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Business licenses & permits expense .....

Business licenses & permits expense .....	1,350	...	...
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Website development expense .....

Website development expense .....	...	...	4,000
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Total operating expenses .....

Total operating expenses .....	13,899	27,584	14,034
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Income (loss) before income tax provision .....

Income (loss) before income tax provision .....	(13,899)	(27,584)	(1,684)
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**Net income (loss)** .....

<b>Net income (loss)</b> .....	<b>(13,899)</b>	<b>(27,584)</b>	<b>(1,684)</b>
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Weighted average shares outstanding - basic .....

Weighted average shares outstanding - basic .....	4,356,750	4,356,750	3,000,000
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Weighted average shares outstanding - diluted .....

Weighted average shares outstanding - diluted .....	4,356,750	4,356,750	3,000,000
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Year end shares outstanding .....

Year end shares outstanding .....	4,356,750	4,356,750	3,000,000
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Net income (loss) per share - basic .....

Net income (loss) per share - basic .....	\$0.00	\$0.00	\$0.00
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Net income (loss) per share - diluted .....

Net income (loss) per share - diluted .....	\$0.00	\$0.00	\$0.00
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Number of common stockholders .....

Number of common stockholders .....	33	33	1
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**Consolidated Balance Sheet, Years Ended Mar. 31 (\$):**

	2019	2018
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Cash & cash equivalents .....	1,053	3,191
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Total current assets .....	1,053	3,191
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Equipment .....	215	485
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Total fixed assets .....	215	485
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Total assets .....	1,268	3,676
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Accounts payable .....	791	...
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Accrued expenses .....	3,000	...
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Loan from director .....	11,509	3,809
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Total current liabilities .....	15,300	3,809
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Total liabilities .....	15,300	3,809
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Common stock .....	4,357	4,357
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Additional paid in capital .....	25,778	25,778
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Retained earnings (accumulated deficit) .....	(44,167)	(30,268)
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Total stockholders' equity (deficit) .....	(14,032)	(133)
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**Recent Dividends:**

1. Glolex Inc common.

No dividends paid.

**Annual Dividends:**

1. Glolex Inc common.

No dividends paid.

**GLUCOSE HEALTH INC**

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Total revenues .....	82,396	38,421
Cost & expenses .....	68,206	46,532
Operating income .....	14,190	(8,111)
Net before taxes .....	5,018	(12,009)
<b>Net income</b> .....	<b>5,018</b>	<b>(12,009)</b>

Earnings common share

Common Shares:

Full Diluted .....	6,909,570	5,292,209
Year-end .....	7,104,285	5,716,133

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019
Cash & equivalents .....	24,243
Inventories .....	64,432
Current assets .....	139,460
Total assets .....	139,565
Liabilities:	
Current liabilities .....	580,051
Stockholders' equity .....	(440,486)
Net current assets .....	(440,591)

**GOLDEN STAR ENTERPRISES LTD**

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Cost & expenses .....	81,484	89,032
Operating income .....	(82,571)	(88,340)
Net before taxes .....	(82,571)	(88,340)
<b>Net income</b> .....	<b>(82,571)</b>	<b>(86,971)</b>

Earnings common share

Common Shares:

Full Diluted .....	20,160,926	18,660,926
Year-end .....	20,160,926	20,160,926

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019
Cash & equivalents .....	5,056
Inventories .....	6,783
Current assets .....	11,839
Total assets .....	166,421
Liabilities:	
Current liabilities .....	505,895
Stockholders' equity .....	(339,474)
Net current assets .....	(494,056)

**GOLDEN STAR RESOURCE CORP**

Earnings, 9 mos. to Mar 31(Consol. - \$):

	2019	2018
Cost & expenses .....	26,588	28,848
<b>Net income</b> .....	<b>(26,588)</b>	<b>(28,848)</b>

Earnings common share

Common Shares:

Full Diluted .....	7,070,000	7,070,000
Year-end .....	7,070,000	7,070,000

**GOLDRICH MINING CO**

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Cost & expenses .....	159,493	243,619
Other income (expense), net .....	(9,777)	(1,828)
<b>Net income</b> .....	<b>(383,542)</b>	<b>(401,170)</b>
Balance for common .....	(391,146)	(403,045)

Earnings common share

Common Shares:

Full Diluted .....	139,573,798	134,107,809
Year-end .....	139,573,798	134,107,809

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019
Cash & equivalents .....	17,831
Current assets .....	189,737
Net property & equip. ....	870,211
Total assets .....	1,059,948
Liabilities:	
Current liabilities .....	5,787,793
Stockholders' equity .....	(5,179,101)
Net current assets .....	(5,598,056)

**GRAYSCALE BITCOIN TRUST (BTC)**

Annual Report

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**



	2018	2017	2016 (revised)
Sponsor fee, related party	28,524,092	13,829,467	1,818,656
Additional trust expenses, related party	...	358,185	...
Net investment loss	(28,524,092)	(14,187,652)	(1,818,656)
Year end shares outstanding	206,559,100	174,283,200	167,194,300
Net earnings (loss) per share - basic	\$(0.15)	\$(0.08)	\$(0.01)
Number of common stockholders	115	65	127
Number of beneficiary stockholders	115	65	33

Reclassified to conform with 2017 presentation; Adjusted for 91-for-1 stock split, January 29, 2018

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2018	2017
Investments in bitcoin, at fair value	751,622,174	2,491,383,131
Total assets	751,622,174	2,491,383,131
Net assets	751,622,174	2,491,383,131
Paid-in-capital	398,578,756	152,427,989
In-kind distribution of Bitcoin cash	(104,518,219)	(104,518,219)
In-kind distribution of Bitcoin gold	(53,121,626)	(53,121,626)
Accumulated net investment loss	(46,463,000)	(17,938,908)
Accumulated net realized gain (loss) on investments	35,269,595	12,890,654
Accumulated net realized gain on Bitcoin cash	104,857,600	104,857,600
Accumulated net realized gain on Bitcoin gold	53,140,430	53,140,430
Accumulated net change in unrealized appreciation (depreciation) on investments in Bitcoin	363,878,638	2,343,645,211
Net assets	751,622,174	2,491,383,131
Net assets value per share	\$3.64	\$14.30

Cost - Investments in bitcoin, at fair value: \$387,743,536; Cost - Investments in bitcoin, at fair value: \$147,737,920

**Recent Dividends:**

1. Grayscale Bitcoin Trust (BTC) common. No dividends paid.

**Annual Dividends:**

1. Grayscale Bitcoin Trust (BTC) common. No dividends paid.

**GRAYSCALE BITCOIN TRUST (BTC)**

**Auditor's Report Auditor's Report**

The following is an excerpt of the report of the Independent Auditors, Friedman LLP, as reported in the 2018 Annual report: "Opinion on the Financial Statements We have audited the accompanying statements of assets and liabilities, including the schedules of investment, of Grayscale Bitcoin Trust (BTC) (the "Trust") as of December 31, 2018 and 2017, and the related statements of operations and changes in net assets for each of the years in the two-year period ended December 31, 2018, and the related notes and schedules (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Trust as of December 31, 2018 and 2017, and the results of its operations for each of the years in the two-year period ended December 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Emphasis of Matter - Investments in Bitcoin In forming our opinion we have considered the adequacy of the disclosures included in Note 8 to the financial statements concerning among other things the risks and uncertainties related to the Trust's investment in Bitcoin and Incidental Rights or IR Virtual Currency that arise as a result of the Trust's investment in Bitcoin. The risks and rewards to be recognized by the Trust associated with its investment in Bitcoin will be dependent on many factors outside of the Trust's control. The currently unregulated

and immature nature of the Bitcoin market including clearing, settlement, custody and trading mechanisms, the dependency on information technology to sustain Bitcoin continuity, as well as valuation and volume volatility all subject Bitcoin to unique risks of theft, loss, or other misappropriation as well as valuation uncertainty. Furthermore, these factors also contribute to the significant uncertainty with respect to the future viability and value of Bitcoin. Our opinion is not qualified in respect to this matter."

**GREATER CANNABIS CO INC (THE)**

**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Net Sales	136	136
Cost & expenses	84,077	40,256
Operating income	(89,077)	(40,120)
Other income (expense), net	(10,851)	(22,013)
Net before taxes	(138,349)	...
Net income	(138,349)	(85,153)
Earnings common share	...	...
Common Shares:	...	...
Full Diluted	33,280,775	29,380,969
Year-end	33,345,883	29,380,969

**Consolidated Balance Sheet Items, as of (\$):**

	2019
Assets:	...
Cash & equivalents	164,929
Current assets	164,929
Total assets	249,678
Liabilities:	...
Current liabilities	743,314
Stockholders' equity	(493,636)
Net current assets	(578,385)

**GREENGRO TECHNOLOGIES INC**

**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Total revenues	93,327	126,262
Cost & expenses	396,907	1,689,302
Operating income	(344,280)	(1,639,436)
Interest income	9,978	9,949
Other income (expense), net	(88,590)	(246,675)
Net before taxes	(451,218)	(2,024,605)
Net income	(451,218)	(2,024,605)
Earnings common share	...	...
Common Shares:	...	...
Full Diluted	509,796,618	433,350,980
Year-end	524,742,229	463,970,980

**Consolidated Balance Sheet Items, as of (\$):**

	2019
Assets:	...
Cash & equivalents	25,429
Inventories	156,067
Current assets	2,425,843
Net property & equip.	2,176,407
Total assets	5,117,506
Liabilities:	...
Current liabilities	6,456,940
Stockholders' equity	(1,567,470)
Net current assets	(4,031,097)

**GREENKRAFT INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	2017	2016
Revenue	434,168	1,153,429	846,957
Cost of revenue	396,834	765,027	688,405
Gross profit (loss)	37,334	388,402	158,552
Research & development expenses	...	162	17,545
Selling, general & administrative expenses	223,521	251,965	918,423
Payroll expenses	204,554	181,470	...
Rent expenses	120,000	119,499	...
Share compensation expense	...	867,100	...
Total costs & expenses	548,075	1,420,196	935,968
Income (loss) from operations	(510,741)	(1,031,794)	(777,416)
Interest expense	...	87	16,305
Gain (loss) on insurance debt conversion	(182,200)	...	...

Interest income	...	4	759
Total other income (expense)	(182,200)	(83)	(15,546)
Net income (loss)	(692,941)	(1,031,877)	(792,962)
Weighted average shares outstanding - basic	104,287,280	100,452,992	94,137,786
Weighted average shares outstanding - diluted	104,287,280	100,452,992	94,137,786
Year end shares outstanding	105,102,718	103,102,718	96,432,718
Income (loss) per share - basic	\$(0.01)	\$(0.01)	\$(0.01)
Income (loss) per share - diluted	\$(0.01)	\$(0.01)	\$(0.01)
Total number of employees	6	8	8
Number of common stockholders	94	94	69

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; Approximately; As of April 4, 2017

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2018	2017
Cash	23,876	18,339
Accounts receivable	3,600	3,600
Raw materials	1,806,056	1,373,032
Inventories, net	1,806,056	1,373,032
Prepaid inventory	...	509,365
Total current assets	1,833,532	1,904,336
Equipment	229,193	232,478
Less: accumulated depreciation	74,810	46,758
Property & equipment, net	154,383	185,719
Total non-current assets	154,383	185,719
Total assets	1,987,915	2,090,055
Accounts payable	3,399	23,325
Accounts payable - related party	250,000	130,000
Accrued liabilities	111,745	108,219
Deferred income	475,995	475,995
Convertible notes payable	5,500	7,500
Other liabilities	75,000	75,000
Short term debt	...	...
California Energy Commission ("CEC")	240,000	240,000
Deferred rent - current	831	831
Total current liabilities	1,162,470	1,060,870
Deferred rent - net of current	8,000	8,000
Long term payable - related party Defiance Company, LLC	285,389	285,389
Long term payable - related party FWP	525,000	525,000
Long term payable - related party CEE, LLC	5,945	5,945
Long term loan - related party	1,901,916	1,901,916
Long term debt CEC	704,000	924,000
Total non-current liabilities	3,430,250	3,650,250
Total liabilities	4,592,720	4,711,120
Common stock	105,103	103,103
Additional paid-in capital	4,812,778	4,105,577
Retained earnings (accumulated deficit)	(7,522,686)	(6,829,745)
Total stockholders' equity (deficit)	(2,604,805)	(2,621,065)

Reclassified to conform with 2018 presentation; As reported by the Company

**Recent Dividends:**

1. Greenkraft Inc common. No dividends paid.

**Annual Dividends:**

1. Greenkraft Inc common.

No dividends paid.

**GROM SOCIAL ENTERPRISES INC****Earnings, 3 mos. to Mar 31**(Consol. - \$):

	2019	2018
Total revenues	1,966,860	2,032,672
Cost & expenses	2,669,290	2,660,945
Deprec., depl. & amort.	222,428	200,101
Operating income	(924,858)	(828,374)
Other income (expense), net	(363,468)	
Gains or losses	20,847	345
Net before taxes	(1,643,639)	(1,091,122)
<b>Net income</b>	<b>(1,643,639)</b>	<b>(1,091,122)</b>
Balance for common	(2,287,844)	(1,091,122)
Earnings common share		
Primary	\$(0.02)	\$(0.01)
Fully Diluted	\$(0.02)	\$(0.01)
Common Shares:		
Full Diluted	140,020,849	125,643,201
Year-end	144,830,718	126,115,017

**Consolidated Balance Sheet Items, as of (\$):**

	2019	2018
Assets:		
Cash & equivalents	762,500	
Inventories	8,501	
Current assets	2,099,960	
Net property & equip.	1,015,855	
Total assets	19,607,586	
Liabilities:		
Current liabilities	6,362,620	
Long-term debt	4,968,587	
Stockholders' equity	6,546,429	
Net current assets	(4,262,660)	

**GTX CORP****Earnings, 3 mos. to Mar 31**(Consol. - \$):

	2019	2018
Total revenues	102,906	251,062
Cost & expenses	520,444	403,334
Operating income	(417,538)	(152,272)
Other income (expense), net	(31,767)	8,825
<b>Net income</b>	<b>(556,475)</b>	<b>(315,867)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.03)
Fully Diluted	\$(0.01)	\$(0.03)
Common Shares:		
Full Diluted	71,310,111	9,946,826
Year-end	80,960,744	10,282,966

**Consolidated Balance Sheet Items, as of (\$):**

	2019	2018
Assets:		
Cash & equivalents	29,715	
Inventories	53,982	
Current assets	164,299	
Net property & equip.	40,109	
Total assets	221,203	
Liabilities:		
Current liabilities	3,945,163	
Stockholders' equity	(3,723,960)	
Net current assets	(3,780,864)	

**GUIDED THERAPEUTICS INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31**

(\$000):

	2018	2017	2016
		(revised)	(revised)
Sales - devices & disposables	57	244	605
Cost of goods sold	89	530	493
Research & development expenses	244	334	733
Sales & marketing expenses	195	245	393
General & administrative expenses	1,077	2,256	2,806
Total operating expenses	1,516	2,835	3,932
Operating income (loss)	(1,548)	(3,121)	(3,820)
Other income (expense)	54	18	68
Interest income (expense), net	(1,763)	(1,106)	(1,895)

Gain on extinguishment of debt	1,039	...	...
Change in fair value of warrants	3,234	(6,487)	1,677
Total other income (expenses)	2,564	(7,575)	(150)
Income (loss) before income taxes	1,016	(10,696)	(3,970)
<b>Net income (loss)</b>	<b>1,016</b>	<b>(10,696)</b>	<b>(3,970)</b>
Preferred stock dividends	116	278	1,025
Net income (loss) attributable to common stockholders	900	(10,974)	(4,995)
Weighted average shares outstanding			
- basic	462	11	0
Weighted average shares outstanding			
- diluted	65,227	11	0
Year end shares outstanding	2,669	62	1
Net income (loss) per share - basic	\$1.95	\$(1,032.00)	\$(19,696.00)
Net income (loss) per share - diluted	\$0.01	\$(1,032.00)	\$(19,696.00)
Total number of employees	10	10	13
Number of common stockholders	210	210	210

□ Adjusted for 1-for-800 stock split, March 29, 2019; □ Shares increased due to the effect of conversion of Series C preferred stock to common stock, conversion of debt into common stock and issuance of common stock; □ Shares increased due to the effect of issuance on conversion of series C to common stock, conversion debt and note agreement; □ Shares increase due to the effect of conversion of series C preferred stock and debt to common stock, issuance and exercise of common stock and warrant, and warrants exchange and common shares issuance; □ As is; □ As of April 15, 2019; □ As of April 8, 2018; □ As of March 6, 2017

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):**

	2018	2017
		(revised)
Cash & cash equivalents	...	1
Accounts receivable, gross	170	163
Less: allowance for doubtful accounts	157	160
Accounts receivable, net	13	3
Raw materials	783	789
Work in process	81	82
Finished goods	17	27
Less valuation reserve	767	716
Inventory, net	114	182
Other current assets	69	111
Total current assets	196	297
Equipment	1,378	1,378
Software	740	740
Furniture & fixtures	124	124
Leasehold improvements	199	199
Property & equipment, gross	2,441	2,441
Less accumulated depreciation	2,420	2,392
Property & equipment, net	21	49
Other assets	19	60
Total noncurrent assets	40	109
Total assets	236	406
Notes payable in default, including related parties	700	1,091
Short term notes payable	899	447
Convertible note in default	2,778	2,321
Convertible notes payable, net	380	783
Accounts payable	3,013	3,019
Accrued compensation	1,030	2,122
Accrued professional fees	203	223
Accrued interest	892	511
Accrued warranty	2	39

Accrued vacation	53	152
Accrued dividends	120	291
Stock subscription	692	705
Other accrued expenses	164	121
Accrued liabilities	3,156	4,164
Customer deposits	66	21
Total current liabilities	10,992	11,846
Warrants, at fair value	4,728	7,962
Long-term debt-related parties	340	...
Total long-term debt	5,068	7,962
Total liabilities	16,060	19,808
Series C convertible preferred stock	105	355
Series C1 convertible preferred stock	170	701
Series C2 convertible preferred stock	531	...
Common stock	2,877	791
Additional paid-in capital	118,259	117,416
Treasury stock, at cost	132	132
Retained earnings (accumulated deficit)	(137,634)	(138,533)
Total Guided Therapeutics, inc. stockholders' equity (deficit)	(15,824)	(19,402)

□ Reclassified to conform with 2018 presentation

**Recent Dividends:**

- 1. Guided Therapeutics Inc series C convertible preferred.**  
No dividends paid.
- 2. Guided Therapeutics Inc series A convertible preferred.**  
No dividends paid.
- 3. Guided Therapeutics Inc series C1 convertible preferred.**  
No dividends paid.
- 4. Guided Therapeutics Inc series B convertible preferred.**  
No dividends paid.
- 5. Guided Therapeutics Inc series C2 convertible preferred.**  
No dividends paid.
- 6. Guided Therapeutics Inc common.**  
No dividends paid.

**Annual Dividends:**

- 1. Guided Therapeutics Inc series C convertible preferred.**  
No dividends paid.
- 2. Guided Therapeutics Inc series A convertible preferred.**  
No dividends paid.
- 3. Guided Therapeutics Inc series C1 convertible preferred.**  
No dividends paid.
- 4. Guided Therapeutics Inc series B convertible preferred.**  
No dividends paid.
- 5. Guided Therapeutics Inc series C2 convertible preferred.**  
No dividends paid.
- 6. Guided Therapeutics Inc common.**  
No dividends paid.

**GUIDED THERAPEUTICS INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, UHY LLP, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying consolidated balance sheets of Guided Therapeutics, Inc., Inc. (the "Company") as of December 31, 2018 and 2017, and the related consolidated statements of operations, stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively, the "financial statements"). In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Substantial Doubt about the Company's Ability to Continue as a Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note (1) to the consolidated financial statements, the Company has recurring losses from operations, limited cash flow, and an accumulated deficit. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note (1)."

**HEDGE PATH PHARMACEUTICALS, INC.**

**Name Change Development** On May 24, 2019, Co. notified its stockholders that, in lieu of a special meeting of the stockholders of Co., and pursuant to Section 211(b) of the Delaware General Corporation Law (the "DGCL"), the Board of Directors of Co. (the "Board") and Mayne Pharma Ventures Pty Ltd., the holder of approximately 56% of Co.'s outstanding voting securities as of such date (the "Voting Stockholder"), have taken and approved the following actions to approve an amendment to Co.'s Certificate of Incorporation to change the name of Co. from "HedgePath Pharmaceuticals, Inc." to "Inhibitor Therapeutics, Inc."

#### HEDGEPATH PHARMACEUTICALS, INC.

**Stock Split Development** On May 24, 2019, Co. notified its stockholders that, in lieu of a special meeting of the stockholders of Co., and pursuant to Section 211(b) of the Delaware General Corporation Law (the "DGCL"), the Board of Directors of Co. (the "Board") and Mayne Pharma Ventures Pty Ltd., the holder of approximately 56% of Co.'s outstanding voting securities as of such date (the "Voting Stockholder"), have taken and approved the following actions to approve an amendment to Co.'s Certificate of Incorporation, as amended (the "Certificate of Incorporation"), to effect a reverse stock split of Co.'s issued and outstanding Common Stock at a ratio of between one-for-fifty and one-for-one hundred fifty, with such ratio to be determined at the sole discretion of the Board (the "Reverse Stock Split"), and with such Reverse Stock Split to be effected at such time and date, if at all, as determined by the Board in its sole discretion.

#### HIGH DESERT HOLDING CORP

**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Cost & expenses	20,799	20,809
Operating income	(20,799)	(20,809)
<b>Net income</b>	(20,799)	(20,809)
Earnings common share		
Common Shares:		
Full Diluted	37,990,000	37,990,000
Year-end	37,990,000	37,990,000

**Consolidated Balance Sheet Items, as of (\$):**

	2019	2018
Assets:		
Cash & equivalents	321	321
Current assets	321	321
Total assets	321	321
Liabilities:		
Current liabilities	190,116	190,116
Stockholders' equity	(189,795)	(189,795)
Net current assets	(189,795)	(189,795)

#### ICONIC BRANDS INC.

**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Cost & expenses	1,104,277	827,103
Operating income	(982,364)	(765,384)
Other income (expense), net		828,316
<b>Net income</b>	(982,364)	1,855
Earnings common share		
Primary	\$(0.10)	\$0.06
Fully Diluted	\$(0.10)	\$0.06
Common Shares:		
Full Diluted	6,159,404	6,331,457
Year-end	8,244,515	4,863,808

**Consolidated Balance Sheet Items, as of (\$):**

	2019	2018
Assets:		
Cash & equivalents	162,517	216,502
Inventories		482,959
Current assets	162,517	700,461
Total assets	162,517	700,461
Liabilities:		
Current liabilities	1,656,942	1,656,942
Stockholders' equity	(202,107)	(202,107)
Net current assets	(1,173,983)	(1,173,983)

#### IGAMBIT, INC.

**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Net Sales	5,325	4,192
Cost & expenses	198,471	242,194
Operating income	(367,113)	(411,969)
Other income (expense), net	(5,838)	(63,699)
Gains or losses	(53,163)	(118,101)
<b>Net income</b>	(559,367)	(610,033)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	286,206,039	121,245,294

Year-end .....316,577,519 122,290,751

**Consolidated Balance Sheet Items, as of (\$):**

	2019	2018
Assets:		
Cash & equivalents	7,036	26,988
Inventories	26,988	44,390
Current assets	34,024	71,378
Net property & equip.	1,871	2,446,329
Total assets	35,895	2,446,329
Liabilities:		
Current liabilities	1,222,874	1,223,455
Stockholders' equity	1,223,455	(1,178,484)
Net current assets	(1,178,484)	(1,178,484)

#### IMAC HOLDINGS INC

**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Total revenues	2,769,828	267,853
Cost & expenses	3,828,886	820,549
Operating income	(1,344,626)	(583,964)
Interest income		3,312
Other income (expense), net	(15,955)	
Equity earnings		85,651
<b>Net income</b>	(2,030,410)	(689,855)
Earnings common share		
Primary	\$(0.27)	\$(0.09)
Fully Diluted	\$(0.27)	\$(0.09)
Common Shares:		
Full Diluted	5,919,856	4,533,623
Year-end	7,252,923	

**Consolidated Balance Sheet Items, as of (\$):**

	2019	2018
Assets:		
Cash & equivalents	3,065,553	4,131,592
Current assets	4,131,592	3,221,183
Net property & equip.	3,221,183	17,990,245
Total assets	17,990,245	17,990,245
Liabilities:		
Current liabilities	6,502,146	906,289
Long-term debt	906,289	9,143,448
Stockholders' equity	9,143,448	(2,370,554)
Net current assets	(2,370,554)	(2,370,554)

#### IMAGING DIAGNOSTIC SYSTEMS INC

**Earnings, 9 mos. to Mar 31(Consol. - \$):**

	2019	2018
Total revenues	161,781	104,039
Cost & expenses	1,307,313	1,229,920
Deprec., depl. & amort.	5,840	5,840
Operating income	(1,151,372)	(1,131,721)
Interest income	99	4
Interest expense	31,767	103,590
Other income (expense), net	27,943	41,490
<b>Net income</b>	(1,155,097)	(1,193,817)
Balance for common	(1,168,609)	(1,611,673)
Earnings common share		
Primary	\$(0.01)	\$(0.07)
Fully Diluted	\$(0.01)	\$(0.07)
Common Shares:		
Full Diluted	108,930,341	22,654,477
Year-end	122,523,607	24,732,829

#### IMMUNE THERAPEUTICS INC (FL)

**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Total revenues	65,013	65,013
Cost & expenses	606,585	1,052,835
Operating income	(606,972)	(988,255)
Interest expense	115,209	220,461
Other income (expense), net	12,772	476,778
<b>Net income</b>	(709,409)	(731,938)
Earnings common share		
Common Shares:		
Full Diluted	447,626,057	387,621,835
Year-end	445,577,799	389,846,113

**Consolidated Balance Sheet Items, as of (\$):**

	2019	2018
Assets:		
Cash & equivalents	5,688	82,801
Inventories		88,489
Current assets	5,688	171,290
Net property & equip.	2,378	91,067
Total assets	8,066	171,290
Liabilities:		
Current liabilities	11,845,680	(19,754,613)
Stockholders' equity	(19,754,613)	(11,757,191)
Net current assets	(11,757,191)	(11,757,191)

#### INCEPTION MINING INC

**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Total revenues	921,442	1,179,440
Cost & expenses	1,848,832	2,165,410
Operating income	(936,478)	(996,245)
Interest expense	1,350,338	791,566
Other income (expense), net	(1,500,005)	302,105
Net before taxes	(3,786,821)	(1,485,706)
<b>Net income</b>	(3,786,821)	(1,485,706)
Earnings common share		
Primary	\$(0.07)	\$(0.03)
Fully Diluted	\$(0.07)	\$(0.03)
Common Shares:		
Full Diluted	54,413,005	53,122,165
Year-end	55,348,505	53,250,146

**Consolidated Balance Sheet Items, as of (\$):**

	2019	2018
Assets:		
Cash & equivalents	40,939	412,804
Inventories		490,818
Current assets	40,939	710,967
Net property & equip.		1,238,477
Total assets	40,939	1,238,477
Liabilities:		
Current liabilities	22,150,053	316,052
Long-term debt		(21,559,080)
Stockholders' equity		(21,559,080)
Net current assets	(21,659,235)	(21,659,235)

#### INCOMING INC

**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Cost & expenses	23,231	36,096
Operating income	(23,231)	(36,096)
Interest expense		70
<b>Net income</b>	(23,231)	(36,166)
Earnings common share		
Common Shares:		
Full Diluted	31,774,332	31,774,332
Year-end	33,754,332	33,754,332

**Consolidated Balance Sheet Items, as of (\$):**

	2019	2018
Assets:		
Current assets	628	7,012
Total assets	628	7,012
Liabilities:		
Current liabilities	826,104	(819,092)
Stockholders' equity		(825,476)
Net current assets	(825,476)	(825,476)

#### INDEPENDENCE ENERGY CORP

**Earnings, 9 mos. to Mar 31(Consol. - \$):**

	2019	2018
Total revenues	169,076	257,099
Cost & expenses	543,748	432,340
Operating income	(455,031)	(241,739)
Other income (expense), net	(402,850)	(78,775)
<b>Net income</b>	(997,245)	(418,559)
Earnings common share		
Common Shares:		
Full Diluted	487,312,611	358,407,239
Year-end	652,416,098	351,049,027

#### INNERSCOPE HEARING TECHNOLOGIES INC

**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Total revenues	186,529	55,977
Cost & expenses	1,059,095	469,094
Operating income	(872,566)	(413,116)
Other income (expense), net	(622,690)	(151,259)
Gains or losses	(1,040)	(2,305)
<b>Net income</b>	(2,003,038)	(697,943)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	134,411,801	61,631,452
Year-end	149,588,383	61,763,406

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019
Cash & equivalents	34,914
Inventories	133,081
Current assets	646,156
Net property & equip.	57,921
Total assets	3,960,170
Liabilities:	
Current liabilities	4,913,488
Long-term debt	960,610
Stockholders' equity	(2,730,236)
Net current assets	(4,267,332)

**INNOCAP INC****Annual Report****Consolidated Income Statement, Years Ended Jan. 31 (\$):**

	2019	2018	2017
		(revised)	(revised)
General & administrative expenses	256,960	251,111	210,319
Loss from settlement of accrued liabilities	...	...	12,600
<b>Net income (loss)</b>	<b>(256,960)</b>	<b>(251,111)</b>	<b>(222,919)</b>
Weighted average shares outstanding			
- basic	151,521,575	135,818,151	124,188,388
Weighted average shares outstanding - diluted	151,521,575	135,818,151	124,188,388
Year end shares outstanding	152,075,000	149,075,000	130,825,000
Net earnings (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net earnings (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Number of full time employees	21	21	21
Total number of stockholders	...	...	46

□ Reclassified to conform with 2018 presentation; □ As of April 30, 2019; □ As of April 30, 2018; □ As of April 24, 2017

**Consolidated Balance Sheet, Years Ended Jan. 31 (\$):**

	2019	2018	2017
		(revised)	(revised)
Cash	18,870	144	144
Prepaid expenses	8,286	92,857	92,857
Total current assets	27,156	93,001	93,001
Investment in salvage project	200,000	200,000	200,000
Total assets	227,156	293,001	293,001
Accrued liabilities	33,352	18,118	18,118
Accrued liabilities - related party	179,065	93,484	93,484
Project advances	520,300	455,000	455,000
Total liabilities	732,717	566,602	566,602
Preferred stock	1,000	1,000	1,000
Common stock	152,075	149,075	149,075
Additional paid-in capital	689,105	667,105	667,105
Retained earnings (accumulated deficit)	(1,347,741)	(1,090,781)	(1,090,781)
Total stockholders' equity (deficit)	(505,561)	(273,601)	(273,601)

□ Reclassified to conform with 2019 presentation

**Recent Dividends:****1. Innocap Inc common.**

No dividends paid.

**2. Innocap Inc preferred.**

No dividends paid.

**Annual Dividends:****1. Innocap Inc common.**

No dividends paid.

**2. Innocap Inc preferred.**

No dividends paid.

**INNOCAP INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Marcum LLP, as it appeared in Co.'s 2019 10-K: "We have audited the accompanying balance sheet of Innocap, Inc. (the

"Company") as of January 31, 2019, the related statements of operations, stockholders' deficit and cash flows for the year ended January 31, 2019, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of January 31, 2019, and the results of its operations and its cash flows for the year ended January 31, 2019, in conformity with accounting principles generally accepted in the United States of America. Explanatory Paragraph Ú Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As more fully described in Note 3, the Company has suffered recurring losses from operations, has not yet generated any revenue from operations since inception. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**INNOVATIVE FOOD HOLDINGS INC****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Total revenues	12,859,215	10,916,544
Cost & expenses	12,670,377	10,441,248
Operating income	188,838	475,296
Interest expense	25,478	26,748
Net before taxes	163,360	448,548
<b>Net income</b>	<b>163,360</b>	<b>448,548</b>
Earnings common share		
Primary	\$0.01	\$0.01
Fully Diluted	\$0.01	\$0.01
Common Shares:		
Full Diluted	33,947,817	33,725,720
Year-end	33,839,774	33,805,348

**Consolidated Balance Sheet Items, as of (\$):**

	2019
Assets:	
Cash & equivalents	3,140,799
Inventories	2,123,330
Current assets	8,678,873
Net property & equip.	2,253,224
Total assets	15,825,533
Liabilities:	
Current liabilities	3,656,018
Long-term debt	1,132,988
Stockholders' equity	10,518,956
Net current assets	5,022,855

**INSPYR THERAPEUTICS INC****Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Cost & expenses	423,000	1,746,000
Operating income	(423,000)	(1,746,000)
Other income (expense), net	1,045,000	1,998,000
Net before taxes	462,000	(1,210,000)
<b>Net income</b>	<b>462,000</b>	<b>(1,210,000)</b>
Balance for common	266,000	...
Earnings common share		
Primary	\$0.02	\$(0.79)
Fully Diluted	\$0.02	\$(0.79)
Common Shares:		
Full Diluted	150,000,000	1,527,536
Year-end	16,638,929	1,622,417

**IPIC ENTERTAINMENT INC****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Total revenues	30,238,000	38,704,000
Cost & expenses	35,542,000	50,989,000
Operating income	(10,091,000)	(17,125,000)
Net before taxes	(14,923,000)	(21,739,000)
Income taxes	13,000	22,000
<b>Net income</b>	<b>(14,936,000)</b>	<b>(21,761,000)</b>
Earnings common share		
Primary	\$(1.26)	\$(1.70)
Fully Diluted	\$(1.26)	\$(1.70)
Common Shares:		
Full Diluted	7,365,472	1,135,437
Year-end	11,467,888	11,174,780

**Consolidated Balance Sheet Items, as of (\$):**

	2019
Assets:	
Cash & equivalents	3,562,000
Inventories	1,233,000
Current assets	12,077,000
Net property & equip.	144,562,000

Total assets	156,969,000
Liabilities:	
Current liabilities	27,103,000
Long-term debt	203,567,000
Stockholders' equity	(149,883,000)
Net current assets	(15,026,000)

**ITOCO INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	2017	2016
		(revised)	(revised)
Management fee	1,546,000	231,000	...
Consulting expense - related party	150,000	150,000	...
Consulting expense	330,000	1,005,000	...
Professional fees	94,404	71,835	...
Rent expense	54,240	54,240	...
General & administrative expense	108,805	104,238	507,778
Total operating expenses	2,283,449	1,616,313	507,778
Income (loss) from operations	(2,283,449)	(1,616,313)	(507,778)
Loss on impairment of mining asset	28,777	66,639	...
Loss on debt conversion	380,706	48,014	...
Total other income (expense)	(409,483)	(114,653)	...
Income (loss) before provision (benefit) for income taxes	(2,692,932)	(1,730,966)	...
<b>Net income (loss)</b>	<b>(2,692,932)</b>	<b>(1,730,966)</b>	<b>(507,778)</b>
Weighted average shares outstanding			
- basic	69,088,814	9,798,641	9,112,487
Weighted average shares outstanding - diluted	69,088,814	9,798,641	9,112,487
Year end shares outstanding	115,822,402	9,904,778	9,422,130
Net earnings (loss) per share - basic	\$(0.06)	\$(0.18)	\$0.00
Net earnings (loss) per share - diluted	\$(0.06)	\$(0.18)	\$0.00
Number of common stockholders	124	...	...

□ Reclassified to conform with 2019 presentation; □ Adjusted for 1-for-30 stock split, February 7, 2018; □ Shares increased due to the issuance of shares for services to related party and conversion of debt; □ As of April 24, 2019

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2018	2017
		(revised)
Cash	168	43
Inventory	...	30,000
Other current assets	851	846
Total current assets	1,019	30,889
Total assets	1,019	30,889
Accounts payable	308,175	782,978
Accounts payable - related party	306,913	515,980
Accrued salary	164,000	486,073
Loans payable	15,671	15,671
Loans payable - related party	171,958	182,386
Total current liabilities	966,717	1,983,088
Total liabilities	966,717	1,983,088
Common stock	115,821	9,905
Additional paid in capital	6,153,134	2,578,819
Retained earnings (accumulated deficit)	(7,230,512)	(4,537,580)
Accumulated other comprehensive income (loss)	(4,141)	(3,343)
Total stockholders' equity (deficit)	(965,698)	(1,952,199)

□ Reclassified to conform with 2019 presentation

#### Recent Dividends:

##### 1. Itoco Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Itoco Inc common.

No dividends paid.

#### ITOCO INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Fruci & Associates II, PLLC, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Itoco, Inc. ("the Company") as of December 31, 2018 and 2017, and the related statements of operations, changes in stockholders' deficit, and cash flows for each of the years in the two-year period ended December 31, 2018, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2018, in conformity with accounting principles generally accepted in the United States of America. **Going Concern** The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has suffered recurring losses, utilizes a significant amount of cash to fund its operations, and does not have sufficient cash to support current operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### JIALIJA GROUP CORP LTD

##### Annual Report

##### Consolidated Income Statement, Years Ended Jan. 31 (\$):

	2019	2018	2017
Revenue	...	...	5,100
Cost of goods sold	...	...	3,570
Gross profit	...	...	1,530
General & administrative expenses	42,783	30,567	30,929
Total operating expenses	42,783	30,567	30,929
Income (loss) from operations	(42,783)	(30,567)	(29,399)
Gain (loss) on disposal of fixed assets	...	...	(2,084)
Income (loss) before income taxes	...	(30,567)	(31,483)
<b>Net income (loss)</b>	<b>(42,783)</b>	<b>(30,567)</b>	<b>(31,483)</b>
Weighted average shares outstanding - basic	7,285,000	7,285,000	6,754,850
Weighted average shares outstanding - diluted	7,285,000	7,285,000	6,754,850
Year end shares outstanding	7,285,000	7,285,000	7,285,000
Net income (loss) per common share - basic	\$(0.01)	\$0.00	\$0.00
Net income (loss) per common share - diluted	\$(0.01)	\$0.00	\$0.00
Number of common stockholders	□□8	□□32	□□32

□ Approximately; □ As of May 7, 2019; □ As of May 10, 2018;

□ As of December 15, 2016

##### Consolidated Balance Sheet, Years Ended Jan. 31 (\$):

	2019	2018
Prepaid expenses	10,000	...
Total current assets	10,000	...
Total assets	10,000	...
Accrued liabilities	...	200
Loan from related party	84,115	31,132
Total current liabilities	84,115	31,332

Total liabilities	84,115	31,332	Net property & equip.	21,402,779
Common stock	7,285	7,285	Total assets	57,803,090
Additional paid-in-capital	24,415	24,415	Liabilities:	
Retained earnings (accumulated deficit)	(105,815)	(63,032)	Current liabilities	9,919,514
Total stockholders' equity (deficit)	(74,115)	(31,332)	Long-term debt	22,697,387
			Stockholders' equity	15,159,886
			Net current assets	4,962,893

#### Recent Dividends:

##### 1. Jialijia Group Corp Ltd common.

No dividends paid.

#### Annual Dividends:

##### 1. Jialijia Group Corp Ltd common.

No dividends paid.

#### JIALIJA GROUP CORP LTD

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, KCCW Accountancy Corp, as it appeared in Co.'s 2019 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheet of Jialijia Group Corporation Limited (the "Company") as of January 31, 2019, and the related statement of operations, stockholders' deficit, and cash flows for the year ended January 31, 2019, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of January 31, 2019, and the results of its operations and its cash flows for year ended January 31, 2019, in conformity with accounting principles generally accepted in the United States of America. Consideration of the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has not yet established an ongoing source of revenues sufficient to cover its operating costs, which raises substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustment that might result from the outcome of this uncertainty."

#### JOSHUA GOLD RESOURCES INC

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Cost & expenses	32,784	38,266
<b>Net income</b>	<b>(32,784)</b>	<b>(38,266)</b>
Balance for common	(40,418)	(41,095)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	121,041,942	121,368,942
Year-end	121,041,942	...
<b>Consolidated Balance Sheet Items, as of (\$):</b>		
Assets:		2019
Cash & equivalents	7,418	7,418
Current assets	43,748	43,748
Net property & equip.	1	1
Total assets	43,749	43,749
Liabilities:		
Current liabilities	991,783	991,783
Stockholders' equity	(948,034)	(948,034)
Net current assets	(948,035)	(948,035)

#### JRSIS HEALTH CARE CORP

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Total revenues	7,572,103	6,800,077
Cost & expenses	5,589,225	4,079,096
Operating income	1,444,654	2,339,132
Other income (expense), net	(231,475)	(310,010)
Net before taxes	1,213,179	2,029,122
Income taxes	255,792	581
<b>Net income</b>	<b>957,387</b>	<b>2,028,541</b>
Earnings common share		
Primary	\$0.04	\$0.10
Fully Diluted	\$0.04	\$0.10
Common Shares:		
Full Diluted	14,975,000	14,871,111
Year-end	14,975,000	17,958,000

##### Consolidated Balance Sheet Items, as of (\$):

	2019
Assets:	
Cash & equivalents	3,273,628
Inventories	942,619
Current assets	14,882,407

#### JUDO CAPITAL CORP

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
			(revised)
General & administrative expense	48,213	29,482	6,696
Total operating expenses	48,213	29,482	6,696
Income (loss) from operations	(48,213)	(29,482)	(6,696)
Interest expense	5,156	...	...
Total other income (expense)	(5,156)	...	...
<b>Net income (loss)</b>	<b>(53,369)</b>	<b>(29,482)</b>	<b>(6,696)</b>
Weighted average shares outstanding - basic	69,322,426	69,322,426	29,755,303
Weighted average shares outstanding - diluted	69,322,426	69,322,426	29,755,303
Year end shares outstanding	69,322,426	69,322,426	□69,322,426
Net income (loss) per common share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per common share - diluted	\$0.00	\$0.00	\$0.00
Total number of employees	2	2	...

□ Shares increased due to internal settlement with dissatisfied shareholders

##### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash	138	4,787
Prepaid expenses	...	5,250
Total current assets	138	10,037
Total assets	138	10,037
Accounts payable & accrued liabilities	18,119	9,805
Interest payable	5,156	...
Loan payable - related party	30,000	...
Total current liabilities	53,275	9,805
Related party convertible note payable, net of current portion	600,000	...
Total liabilities	653,275	9,805
Common stock	69,322	69,322
Additional paid-in capital	(321,175)	278,825
Retained earnings (accumulated deficit)	(401,284)	(347,915)
Total stockholders' equity (deficit)	(653,137)	232

#### Recent Dividends:

##### 1. Judo Capital Corp series A preferred.

No dividends paid.

##### 2. Judo Capital Corp common.

No dividends paid.

#### Annual Dividends:

##### 1. Judo Capital Corp series A preferred.

No dividends paid.

##### 2. Judo Capital Corp common.

No dividends paid.

#### JUDO CAPITAL CORP

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
General & administrative expense	12,567	48,213	29,482
Total operating expenses	12,567	48,213	29,482
Income (loss) from operations	(12,567)	(48,213)	(29,482)
Interest expense	3,000	5,156	...
Total other income (expense)	(3,000)	(5,156)	...
Net income (loss)	(15,567)	(53,369)	(29,482)
Weighted average shares outstanding - basic	69,322,426	69,322,426	69,322,426
Weighted average shares outstanding - diluted	69,322,426	69,322,426	69,322,426
Year end shares outstanding	69,322,426	69,322,426	69,322,426
Net income (loss) per common share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per common share - diluted	\$0.00	\$0.00	\$0.00
Total number of employees	2	2	2

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
Cash	231	138
Total current assets	231	138
Total assets	231	138
Accounts payable & accrued liabilities	21,479	18,119
Related party payables	300	...
Interest payable	5,156	5,156
Loan payable - related party	39,000	30,000
Total current liabilities	65,935	53,275
Related party convertible note payable, net of current portion	...	600,000
Total liabilities	65,935	653,275
Common stock	69,322	69,322
Additional paid-in capital	281,825	(321,175)
Retained earnings (accumulated deficit)	(416,851)	(401,284)
Total stockholders' equity (deficit)	(65,704)	(653,137)

#### Recent Dividends:

##### 1. Judo Capital Corp series A preferred.

No dividends paid.

##### 2. Judo Capital Corp common.

No dividends paid.

#### Annual Dividends:

##### 1. Judo Capital Corp series A preferred.

No dividends paid.

##### 2. Judo Capital Corp common.

No dividends paid.

#### JUDO CAPITAL CORP

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Boyle CPA, LLC, as it appeared in Co.'s 2018 10-K: Opinion on the Financial Statements "We have audited the accompanying consolidated balance sheets of Judo Capital Corp. (the "Company") as of December 31, 2018 and 2017, the related consolidated statements of operations, changes in stockholders' equity (deficit), and cash flows for each of the two years in the period ended December 31, 2018, and the related notes (collectively referred to as the "financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for each of the two years in the period ended December 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Substantial Doubt About

the Company's Ability to Continue as a Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has suffered recurring losses from operations which raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### KIBUSH CAPITAL CORP

##### Earnings, 6 mos. to Mar 31(Consol. - \$):

	2019	2018
Total revenues	85,178	48,063
Cost & expenses	313,819	328,141
Operating income	(228,641)	(280,078)
Other income (expense), net	23,432	437,251
Net before taxes	(255,347)	94,001
Net income	(255,347)	94,001
Earnings common share		
Common Shares:		
Full Diluted	233,177,226	186,657,041
Year-end	443,354,541	323,354,541

#### KINETIC GROUP INC

##### Earnings, 6 mos. to Mar 31(Consol. - \$):

	2019	2018
Total revenues	8,850	25,950
Cost & expenses	25,685	45,382
Operating income	(16,835)	(19,432)
Net income	(16,835)	(19,432)
Earnings common share		
Common Shares:		
Full Diluted	5,060,000	4,780,000
Year-end	5,060,000	4,780,000

#### KYTO TECHNOLOGY & LIFE SCIENCES INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Mar. 31 (\$):

	2019	2018	2017
Revenue from sale of services	9,000	...	...
General & administrative expenses	239,082	90,827	93,929
Total operating expenses	239,082	90,827	93,929
Income (loss) from operations	(230,082)	(90,827)	(93,929)
Interest expense, net	25	...	...
Net income (loss) before taxes	(230,107)	(90,827)	(93,929)
Net income (loss)	(230,107)	(90,827)	(93,929)
Net income (loss) available to common shareholders	(230,107)	(90,827)	...
Weighted average shares outstanding - basic	4,768,369	3,139,747	3,139,747
Weighted average shares outstanding - diluted	4,768,369	3,139,747	3,139,747
Year end shares outstanding	5,836,832	3,139,747	3,139,747
Net income (loss) per share - basic	\$(0.05)	\$(0.03)	\$(0.03)
Net income (loss) per share - diluted	\$(0.05)	\$(0.03)	\$(0.03)
Number of common stockholders	14	17	17

Reclassified to conform with 2019 presentation; Shares increased due to the effect of exercise of options for common stock

##### Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2019	2018	2017
Cash	93,634	4	...
Receivables	1,000	...	...
Prepaid & other current assets	...	7,500	7,504
Total current assets	94,634	7,504	7,504

Investments	1,498,048	...
Total assets	1,592,682	7,504
Accounts payable & accrued liabilities	21,700	13,030
Accrued liabilities & loans - related party	7,250	311,430
Total current liabilities	28,950	324,460
Series A preferred convertible stock	2,612,500	...
Common stock	584	314
Additional paid-in capital	31,561,501	32,063,476
Retained earnings (accumulated deficit)	(32,610,853)	(32,380,746)
Total stockholders' equity (deficit)	1,563,732	(316,956)

Reclassified to conform with 2019 presentation

#### Recent Dividends:

##### 1. Kyto Technology & Life Sciences Inc common.

No dividends paid.

##### 2. Kyto Technology & Life Sciences Inc series A convertible preferred.

No dividends paid.

#### Annual Dividends:

##### 1. Kyto Technology & Life Sciences Inc common.

No dividends paid.

##### 2. Kyto Technology & Life Sciences Inc series A convertible preferred.

No dividends paid.

#### LANCADIA HOLDINGS II INC

##### Annual Report

##### Consolidated Income Statement, Years Ended (\$):

	02/28/19	12/31/18	12/31/17
Weighted average shares outstanding - basic	4,161,939	3,317,875	3,317,875
Weighted average shares outstanding - diluted	4,161,939	3,317,875	3,317,875
Year end shares outstanding	7,906,250	3,815,625	3,815,625
Total number of employees	5	...	...

For 2 months ended

##### Consolidated Balance Sheet, Years Ended (\$):

	02/28/19	12/31/18
Class B common stock	791	382
Additional paid-in capital	10,209	618
Stock subscription receivable, affiliates	(11,000)	(1,000)
Total stockholders' equity	0	0

#### Recent Dividends:

##### 1. Landcadia Holdings II Inc class A common.

No dividends paid.

##### 2. Landcadia Holdings II Inc class B common.

No dividends paid.

#### Annual Dividends:

##### 1. Landcadia Holdings II Inc class A common.

No dividends paid.

##### 2. Landcadia Holdings II Inc class B common.

No dividends paid.

#### LEGACY VENTURES INTERNATIONAL INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
Revenues	...	74,042	200,265
Cost of sales	...	50,665	126,819
Gross profit	...	23,377	73,446
Professional fees	29,581	41,644	1,412,606
Management fees	...	2,119,194	152,283
General expenses	...	...	117,265
Other general & administration	...	...	...

expenses	5,624	534	...
Total operating income (loss)	(35,205)	(2,137,995)	(1,608,708)
Write-off of promissory note & interest receivable	511,617	...	...
Net gain (loss) due to loss control in subsidiary	...	84,021	...
Interest income - promissory note	11,617	...	...
Interest expense - convertible note	17,609	...	...
Accretion expense - convertible note	52,424	...	...
Forgiveness of loan	...	22,987	17,974
Impairment of goodwill	...	...	2,101,785
Interest & bank charges	...	...	8,694
Bank charges & other	20,060	933	...
Total other income (expenses)	(590,093)	106,075	...
Amortization expense	...	...	70,350
Net income (loss) before income taxes	(625,298)	(2,031,920)	(3,771,563)
<b>Net income (loss)</b>	(625,298)	(2,031,920)	(3,771,563)
Weighted average shares outstanding - basic	315,064	89,779	34,765
Weighted average shares outstanding - diluted	315,064	89,779	34,765
Year end shares outstanding	315,064	315,064	29,527
Earnings (loss) per share - basic	\$1.92	\$(22.63)	\$(108.50)
Earnings (loss) per share - diluted	\$1.92	\$(22.63)	\$(108.50)
Number of full time employees	...	5	...
Number of common stockholders	32	32	34

<sup>1</sup> Reclassified to conform with 2018 presentation; <sup>2</sup> Reclassified to conform with 2017 presentation; <sup>3</sup> Adjusted for 1-for-1,000 reverse stock split, December 5, 2016; <sup>4</sup> Shares increased due to the effect of issuance of shares for services; <sup>5</sup> Shares decreased due to the effect of cancellation of shares; <sup>6</sup> As of May 8, 2019; <sup>7</sup> As of October 16, 2016; <sup>8</sup> As of October 5, 2016

<b>Consolidated Balance Sheet, Years Ended Jun. 30 (\$):</b>			
	2018	2017	(revised)
Cash	30	89	89
Total assets	30	89	89
Accounts payable & accrued liabilities	48,822	16,541	...
Convertible note	52,425	...	...
Interest payable	17,609	...	...
Advances from third parties	22,925	...	...
Total liabilities	141,781	16,541	...
Common stock	32	32	...
Additional paid-in-capital	6,394,771	5,894,772	...
Retained earnings (accumulated deficit)	(6,536,554)	(5,911,256)	...
Total stockholders' equity (deficiency)	(141,751)	(16,452)	...

<sup>1</sup> Reclassified to conform with 2018 presentation

#### Recent Dividends:

1. Legacy Ventures International Inc common. No dividends paid.

#### Annual Dividends:

1. Legacy Ventures International Inc common. No dividends paid.

#### LEGACY VENTURES INTERNATIONAL INC Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, MNP LLP, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying balance sheet of Legacy Venture International Inc. (the Company) as of June 30, 2018, and the related statements of operations and comprehensive loss, changes in stockholders' deficiency, and cash flows for the year ended June 30, 2018, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018, and the results of its operations and its cash flows for the year ended June 30, 2018, in conformity with accounting principles generally accepted in the United States of America. Material Uncertainty Related to Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### LEVELBLOX INC

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Total revenues	10,000	...
Cost & expenses	221,613	84,922
Operating income	(211,613)	(84,922)
<b>Net income</b>	(211,613)	(84,922)

##### Earnings common share

##### Common Shares:

Full Diluted	101,509,059	77,413,259
Year-end	103,601,259	77,413,259

##### Consolidated Balance Sheet Items, as of (\$):

	2019	2018
<b>Assets:</b>		
Cash & equivalents	35,750	...
Current assets	69,186	...
Total assets	69,186	...
<b>Liabilities:</b>		
Current liabilities	987,022	...
Stockholders' equity	(917,836)	...
Net current assets	(917,836)	...

#### LIBERATED SYNDICATION INC

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Total revenues	6,282,979	5,059,305
Cost & expenses	3,977,479	3,671,240
Operating income	1,563,403	621,165
Interest income	51,951	9,665
Interest expense	86,842	100,596
Other income (expense), net	(879)	2,681
Net before taxes	1,527,633	532,915
<b>Net income</b>	1,527,633	532,915

##### Earnings common share

Primary	\$0.05	\$0.02
Fully Diluted	\$0.05	\$0.02
<b>Common Shares:</b>		
Full Diluted	29,721,294	29,644,362
Year-end	29,721,974	29,776,974

##### Consolidated Balance Sheet Items, as of (\$):

	2019	2018
<b>Assets:</b>		
Cash & equivalents	12,516,269	...
Current assets	13,456,182	...
Net property & equip.	2,094,830	...
Total assets	40,782,178	...
<b>Liabilities:</b>		
Current liabilities	6,471,795	...
Long-term debt	5,287,952	...
Stockholders' equity	27,815,404	...
Net current assets	6,984,387	...

#### LIBERTY STAR URANIUM & METALS CORP

##### Annual Report

##### Consolidated Income Statement, Years Ended Jan. 31 (\$):

	2019	2018	2017
Geological & geophysical costs	45,121	54,124	84,140
Salaries & benefits expenses	287,136	310,141	331,913
Public relations expenses	209,216	26,028	96,546

Depreciation expenses	2,360	4,377	5,666
Legal expenses	18,233	59,080	80,068
Professional services expenses	77,047	83,290	83,124
General & administrative expenses	133,701	149,956	192,657
Travel expenses	4,332	12,496	8,598
Net operating expenses	777,146	699,492	882,712
Income (loss) from operations	(777,146)	(699,492)	(882,712)
Interest expense	525,011	320,567	325,195

Impairment of stock subscription receivable	55,673	...	...
Loss on settlement of accounts payable	...	9,333	...
Gain (loss) on change in fair value of derivative liability	52,578	36,593	(288,643)
Total other income (expense)	(528,106)	(293,307)	(613,838)
<b>Net income (loss)</b>	(1,305,252)	(992,799)	(1,496,550)

Weighted average shares outstanding - basic	2,966,157,698	2,164,394,190	1,875,491,709
Weighted average shares outstanding - diluted	2,966,157,698	2,164,394,190	1,875,491,709
Year end shares outstanding	4,097,457,393	2,446,425,982	2,003,844,312
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Number of full time employees	4	4	4
Number of common stockholders	147	144	139

<sup>1</sup> Shares increased due to issuance of common shares for cash pursuant to investment agreement and shares issued for conversion of notes; <sup>2</sup> As of May 15, 2019; <sup>3</sup> As of May 15, 2018; <sup>4</sup> As of April 28, 2017

##### Consolidated Balance Sheet, Years Ended Jan. 31 (\$):

	2019	2018
Cash & cash equivalents	890	36,086
Prepaid expenses	7,044	14,220
Total current assets	7,934	50,306
Geology equipment	264,744	264,734
Vehicles & transportation equipment	44,284	44,284
Office furniture & equipment	85,363	85,363
Property & equipment, gross	394,391	394,381
Less: accumulated depreciation & amortization	392,652	390,292
Property & equipment, net	1,739	4,089
Total assets	9,673	54,395
Accounts payable & accrued liabilities	708,877	399,121
Accounts payable to related party	52,332	34,798
Accrued wages to related parties	775,574	684,574
Notes payable to related party	106,943	...
Convertible promissory notes, net	1,057	261,996
Derivative liability	58,656	168,686
Total current liabilities	1,703,439	1,549,175
Total long-term convertible notes payable	21,641	271,712
Less debt discount	(20,584)	(9,716)
Less current portion of convertible notes	1,057	261,996

Total liabilities	1,703,439	1,549,175
Common stock	40,975	24,464
Stock subscription receivable		(55,673)
Additional paid-in capital	54,708,186	53,674,104
Retained earnings (accumulated deficit)	(56,442,927)	(55,137,675)
Total stockholders' equity (deficit)	(1,693,766)	(1,494,780)

□ Net of debt discount - convertible promissory note: \$20,584;

□ Net of debt discount - convertible promissory note: \$9,716

#### Recent Dividends:

##### 1. Liberty Star Uranium & Metals Corp common.

No dividends paid.

#### Annual Dividends:

##### 1. Liberty Star Uranium & Metals Corp common.

No dividends paid.

#### LIBERTY STAR URANIUM & METALS CORP

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2019 10-K report: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Liberty Star Uranium & Metals Corp. and its subsidiaries (collectively, the "Company") as of January 31, 2019 and 2018, and the related consolidated statements of operations, changes in stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of January 31, 2019 and 2018, and the results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### LONGBAU GROUP INC

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Total revenues	1,031,142	1,296,850
Cost & expenses	1,150,517	1,249,938
Operating income	(129,238)	24,176
Other income (expense), net	4,176	40,328
Gains or losses	42,400	(67,405)
Net before taxes	(82,663)	(2,901)
Income taxes		8,188
Net income	(82,663)	(11,089)

##### Earnings common share

Common Shares:		
Full Diluted	30,500,000	30,500,000
Year-end	30,500,000	30,500,000

##### Consolidated Balance Sheet Items, as of (\$):

Assets:	2019	
Cash & equivalents	341,386	
Inventories	363,817	
Current assets	909,599	
Net property & equip.	80,393	
Total assets	10,785,982	
Liabilities:		
Current liabilities	2,085,306	
Stockholders' equity	396,205	
Net current assets	(1,175,707)	

#### M LINE HOLDINGS INC

##### Earnings, 9 mos. to Mar 31(Consol. - \$):

	2019	2018
Net Sales	1,641,347	24,750
Cost & expenses	3,149,362	183,232
Operating income	(1,516,369)	(158,482)
Interest expense	174,827	132,943
Other income (expense), net	(4,401,779)	
Gains or losses	6,300,000	(479,226)
Net before taxes	207,025	(770,651)
Net income	462,790	(770,651)

##### Earnings common share

Common Shares:		
Full Diluted	3,573,006,840	904,962,001
Year-end	8,124,020,778	909,165,639

#### MAKINGORG INC

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Cost & expenses	138,833	28,500
Operating income	(138,833)	(28,500)
Interest income	18	
Interest expense	16,000	10,856
Other income (expense), net	(2,775)	
Net before taxes	(157,590)	(39,356)
Net income	(157,590)	(39,356)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	35,540,000	35,430,000
Year-end	35,540,000	35,430,000

##### Consolidated Balance Sheet Items, as of (\$):

Assets:	2019	
Cash & equivalents	57,377	
Inventories	19,426	
Current assets	428,690	
Total assets	442,234	
Liabilities:		
Current liabilities	509,924	
Stockholders' equity	(71,372)	
Net current assets	(81,234)	

#### MANHATTAN SCIENTIFICS, INC.

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Cost & expenses	221,000	429,000
Operating income	(221,000)	(429,000)
Other income (expense), net	(215,000)	(2,399,000)
Net income	(436,000)	(2,828,000)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	533,781,064	533,781,064
Year-end	533,781,064	533,781,064

##### Consolidated Balance Sheet Items, as of (\$):

Assets:	2019	
Cash & equivalents	36,000	
Current assets	53,000	
Net property & equip.	7,000	
Total assets	2,402,000	
Liabilities:		
Current liabilities	1,930,000	
Stockholders' equity	(586,000)	
Net current assets	(1,877,000)	

#### MARIJUANA COMPANY OF AMERICA INC

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Total revenues	114,810	19,010
Cost & expenses	1,027,219	311,925
Operating income	(914,105)	(294,308)
Interest expense	436,282	730,746
Other income (expense), net	(2,746,990)	5,175,402
Gains or losses	(135,000)	
Net before taxes	(4,232,377)	4,150,798
Net income	(4,232,377)	4,150,798
Earnings common share		
Primary	\$(0.00)	\$0.00
Fully Diluted	\$(0.00)	\$0.00
Common Shares:		
Full Diluted	2,326,751,398	122,103,506
Year-end	2,687,790,778	139,307,875

##### Consolidated Balance Sheet Items, as of (\$):

Assets:	2019	
Cash & equivalents	509,462	
Inventories	231,666	
Current assets	1,650,046	
Net property & equip.	13,066	
Total assets	2,143,188	
Liabilities:		
Current liabilities	8,087,340	
Stockholders' equity	(5,944,151)	
Net current assets	(6,437,294)	

#### MASSROOTS INC

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Total revenues	4,383	1,492
Cost & expenses	955,648	5,037,279
Operating income	(964,115)	(5,133,052)
Interest expense	238,787	350,196
Other income (expense), net	(293,597)	
Net before taxes	(1,496,499)	(5,483,248)
Net income	(1,496,499)	(5,483,248)
Earnings common share		
Primary	\$(0.01)	\$(0.04)
Fully Diluted	\$(0.01)	\$(0.04)
Common Shares:		
Full Diluted	177,158,200	141,834,002
Year-end	181,990,849	153,944,886

##### Consolidated Balance Sheet Items, as of (\$):

Assets:	2019	
Cash & equivalents	485	
Current assets	50,806	
Net property & equip.	5,550	
Total assets	562,282	
Liabilities:		
Current liabilities	7,957,766	
Stockholders' equity	(7,395,484)	
Net current assets	(7,906,960)	

#### MASTERMIND INC

##### Earnings, 6 mos. to Mar 31(Consol. - \$):

	2019	2018
Total revenues	2,695,377	2,210,424
Cost & expenses	2,278,050	1,901,148
Operating income	417,327	309,276
Other income (expense), net		(50,000)
Net before taxes	417,327	250,676
Income taxes	107,906	48,756
Net income	309,421	201,920
Earnings common share		
Primary	\$0.01	\$0.01
Fully Diluted	\$0.01	\$0.01
Common Shares:		
Full Diluted	33,870,520	30,388,799
Year-end	33,870,520	33,870,520

#### MEDICINE MAN TECHNOLOGIES INC

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Total revenues	2,003,476	1,211,037
Cost & expenses	4,231,503	1,193,010
Operating income	(2,228,027)	18,027
Interest income		7,397
Other income (expense), net	(683,791)	
Net income	(2,911,818)	25,424
Earnings common share		
Primary	\$(0.10)	\$0.00
Fully Diluted	\$(0.10)	\$0.00
Common Shares:		
Full Diluted	27,887,147	24,082,334
Year-end	28,585,098	24,082,334

##### Consolidated Balance Sheet Items, as of (\$):

Assets:	2019	
Cash & equivalents	699,979	
Inventories	371,649	
Current assets	2,962,094	
Net property & equip.	85,948	
Total assets	17,764,351	
Liabilities:		
Current liabilities	2,178,844	
Stockholders' equity	15,348,123	
Net current assets	783,250	

#### MEDICO INTERNATIONAL INC

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Cost & expenses	39,847	3,907
Operating income	(39,847)	(3,907)
Net before taxes	(39,847)	(3,907)
Net income	(39,847)	(3,907)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	3,697,000	3,697,000
Year-end	3,697,000	3,697,000



**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019
Liabilities:	
Current liabilities	533,153
Stockholders' equity	(533,153)
Net current assets	(533,153)

**MEDIFIRST SOLUTIONS INC****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Total revenues	26,400	4,550
Cost & expenses	277,242	141,473
Operating income	(250,842)	(136,923)
Other income (expense), net	(426,565)	(22,943)
Net before taxes	(808,404)	(294,569)
Net income	(808,404)	(294,569)
Earnings common share		
Primary	\$(0.17)	\$(0.28)
Fully Diluted	\$(0.17)	\$(0.28)
Common Shares:		
Full Diluted	4,775,553	1,066,708
Year-end	5,808,883	1,243,548

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019
Cash & equivalents	275,705
Inventories	31,163
Current assets	311,168
Net property & equip.	431
Total assets	446,709
Liabilities:	
Current liabilities	2,210,920
Stockholders' equity	(1,786,028)
Net current assets	(1,899,752)

**MENTOR CAPITAL INC****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Total revenues	1,075,995	1,016,199
Cost & expenses	1,932,239	1,236,270
Operating income	(856,244)	(220,071)
Interest income	42,580	39,067
Interest expense	4,523	4,128
Gains or losses	(1,569,881)	51,591
Net before taxes	(2,388,068)	(133,541)
Income taxes	16,800	12,050
Net income	(2,404,868)	(145,591)
Earnings common share		
Primary	\$(0.10)	\$(0.01)
Fully Diluted	\$(0.10)	\$(0.01)
Common Shares:		
Full Diluted	23,139,837	23,011,078
Year-end	23,139,837	23,076,676

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019
Cash & equivalents	1,353,062
Current assets	2,426,953
Net property & equip.	188,908
Total assets	6,180,495
Liabilities:	
Current liabilities	707,696
Long-term debt	126,422
Stockholders' equity	4,026,448
Net current assets	1,719,257

**MERITAGE HOSPITALITY GROUP INC**

**Dividend Announcement** On May 21, 2019, Co.'s Board of Directors approved a special quarterly dividend of \$0.06 per share, payable on June 13, 2019 to shareholders of record on June 3, 2019.

**MIDWEST HOLDING INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	<sup>1</sup> 2017	<sup>2</sup> 2016
		(revised)	(revised)
Premiums income	135,387	921,374	3,517,458
Investment income (loss), net of expenses	515,888	949,415	878,991
Income (loss) on equity method investment			(420,720)
Net realized gains (losses) on investments	47,824	3,550	31,504

Extinguishment of Hot Dot, Inc. (Hot Dot) payable	486,361		
Miscellaneous income	176,713	71,680	107,015
Total income	875,812	2,432,380	4,114,248
Death & other benefits expenses	93,646	203,464	803,091
Interest credited	47,936	353,556	776,541
Benefit reserves	(27,121)	273,326	751,743
Amortization of deferred acquisition costs		19,521	367,235
Salaries & benefits	2,160,853	2,143,449	2,175,519
Goodwill impairment			1,129,824
Other operating expenses	3,637,748	2,337,777	3,284,743
Total expenses	5,913,062	5,331,093	9,288,696
Operating income (loss)			(5,174,448)
Bargain purchase gain for business acquisition			1,326,526
Income (loss) from continuing operations before taxes	(5,037,250)	(2,898,713)	(3,847,922)
Income (loss) from operations of discontinued operations	(28,284)	149,642	
Gain (loss) on discontinued operations	(28,284)	149,642	
Net income (loss)	(5,065,534)	(2,749,071)	(3,847,922)
Weighted average shares outstanding			
- basic	22,873,764	22,860,701	21,625,878
Weighted average shares outstanding - diluted	22,873,764	22,860,701	21,625,878
Year end shares outstanding	22,873,764	22,860,701	22,558,956
Net income (loss) per share - basic	\$(0.22)	\$(0.12)	\$(0.18)
Net income (loss) per share - diluted	\$(0.22)	\$(0.12)	\$(0.18)
Number of full time employees	17		<sup>1</sup> 19
Number of independent contractors			<sup>1</sup> 90
Number of common stockholders	<sup>1</sup> <sup>2</sup> 11,920		<sup>1</sup> <sup>2</sup> 11,900

<sup>1</sup> Restated to reflect Discontinued Operations under ASC 2014-08 Presentation of Financial Statements (Topic 205); <sup>2</sup> Reclassified to conform with 2017 presentation; <sup>3</sup> Approximately; <sup>4</sup> As of April 15, 2019; <sup>5</sup> As of March 28, 2017

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2018	<sup>1</sup> 2017	(revised)
Investments, available for sale, at fair value - fixed maturities	<sup>1</sup> 17,384,183	<sup>2</sup> 21,005,907	
Real estate, held for investment		505,688	
Policy loans	43,843	86,491	
Cash & cash equivalents	2,832,567	951,527	
Amounts recoverable from reinsurers	23,100,644	22,393,225	
Interest due & accrued	200,708	223,166	
Due premiums	346,870	374,351	
Intangible assets	700,000	700,000	
Property, plant & equipment, gross	1,034,737	1,021,990	
Less: accumulated depreciation	943,323	894,014	
Property & equipment, net	91,414	127,976	
Other assets	261,884	97,898	
Assets associated with			

business held for sale	20,937,071	3,203,383
Total assets	65,899,184	49,669,612
Benefit reserves	16,012,655	16,737,295
Policy claims	270,785	296,091
Deposit-type contracts	7,234,927	8,314,297
Advance premiums	490	4,410
Deferred gain on coinsurance transactions	3,899,999	955,427
Total policy liabilities	27,418,856	26,307,520
Notes payable	18,938,705	
Accounts payable & accrued expenses	1,125,840	739,466
Liabilities associated with business held for sale	21,052,733	19,837,247
Surplus notes		550,000
Total liabilities	68,536,134	47,434,233
Preferred stock, series C	1,500,000	
Common stock	22,874	22,861
Additional paid-in capital	33,006,242	33,006,255
Retained earnings (accumulated deficit)	(35,348,052)	(30,282,518)
Accumulated other comprehensive income (loss)	(1,818,014)	(511,219)
Total Midwest Holding Inc.'s stockholders' equity	(4,136,950)	2,235,379
Total stockholders' equity	(4,136,950)	2,235,379

<sup>1</sup> Restated to reflect Discontinued Operations under ASC 2014-08 Presentation of Financial Statements (Topic 205); <sup>2</sup> Amortized cost - Investments, available-for-sale, at fair value-fixed maturities: \$19,226,841; <sup>3</sup> Amortized cost - Investments, available-for-sale, at fair value-fixed maturities: \$21,573,519

**Recent Dividends:**

- Midwest Holding Inc series B preferred.**  
No dividends paid.
  - Midwest Holding Inc common.**  
No dividends paid.
  - Midwest Holding Inc series C preferred.**  
No dividends paid.
  - Midwest Holding Inc series A preferred.**  
No dividends paid.
- Annual Dividends:**
- Midwest Holding Inc series B preferred.**  
No dividends paid.
  - Midwest Holding Inc common.**  
No dividends paid.
  - Midwest Holding Inc series C preferred.**  
No dividends paid.
  - Midwest Holding Inc series A preferred.**  
No dividends paid.

**MIMEDX GROUP INC**

**New Accountant** On May 24, 2019, Co. engaged BDO USA, LLP as its new independent public accounting firm.

**MOUNT TAM BIOTECHNOLOGIES INC****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Cost & expenses	378,565	580,625
Operating income	(378,565)	(580,625)
Other income (expense), net	174	
Net before taxes	(406,841)	(618,472)
Net income	(406,841)	(618,472)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	55,632,481	53,320,702
Year-end	55,710,702	53,320,702

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019
Cash & equivalents	34,024
Current assets	57,171
Total assets	57,171
Liabilities:	
Current liabilities	2,386,550
Stockholders' equity	(2,329,378)
Net current assets	(2,329,379)

**NATUR INTERNATIONAL CORP**

**Bankruptcy Proceedings** On May 9, 2019, Co.'s wholly-owned subsidiary, Natur Holding B.V. and its three subsidiaries, NL Juices Retail B.V., Hi Tech Juices B.V. and NL Juices Online B.V. (together the "Natur Holding Entities") submitted the plan for reorganization to the District Court of Amsterdam. The plan of reorganization was submitted according to the European Insolvency Directive, Section 3, Subsection 1, and the Netherlands Bankruptcy Act, Section 1. Pursuant to Netherlands law, the plan of reorganization is a controlled insolvency of the Natur Holding Entities and the transfer of specific assets, assumption of specific liabilities and re-employment of the employees. The assets that were to be transferred to the resulting company, Natur CBD BV ("Natur CBD"), the newly formed, Netherlands subsidiary company of Co., would assume the Natur Holding BV legacy business to complement its product portfolio of functional products under the plan of reorganization, include all the brand elements of the Natur products, the intellectual property related to the Natur products, the web assets, the product formulations and supply contracts required for the branded products and the distribution and sale of the branded products. The liabilities that were to be assumed by Natur CBD would include those held by the providers of services and product for the ongoing operations of Natur CBD, which generally would include many of the current suppliers and essential service providers.

**NATUR INTERNATIONAL CORP**

**Bankruptcy Proceedings** On May 22, 2019, the Amsterdam District Court appointed Mr. J Opstroom as the curator. Mr. Opstroom maintains an office at NoMa House, Gustave Malerlaan 1236, 1081 La Amsterdam, The Netherlands. The court appointed curator would further assess the plan, the principal purpose of which is to evaluate the assets that are not being transferred to Natur CBD BV ("Natur CBD"), the newly formed, Netherlands subsidiary company of Co., for liquidation and to determine the appropriateness of the liabilities of Co.'s wholly-owned subsidiary, Natur Holding B.V. and its three subsidiaries, NL Juices Retail B.V., Hi Tech Juices B.V. and NL Juices Online B.V. (together the "Natur Holding Entities") to be discharged.

**NATUR INTERNATIONAL CORP**

**Bankruptcy Proceedings** On May 21, 2019, the Amsterdam District Court accepted the plan of reorganization and took the initial step to appoint the curator of the plan of reorganization.

**NUO THERAPEUTICS INC**

**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Total revenues	39,229	159,943
Cost & expenses	651,062	827,669
Operating income	(611,833)	(667,726)
Other income (expense), net		(2,565)
<b>Net income</b>	<b>(679,909)</b>	<b>(670,247)</b>
Earnings common share		
Primary	\$(0.03)	\$(0.03)
Fully Diluted	\$(0.03)	\$(0.03)
Common Shares:		
Full Diluted	23,722,400	22,722,400
Year-end	23,722,400	22,722,400

**Consolidated Balance Sheet Items, as of (\$):**

	2019
Assets:	
Cash & equivalents	185,314
Inventories	17,310
Current assets	377,796
Net property & equip.	80,274
Total assets	461,400
Liabilities:	
Current liabilities	1,173,296
Stockholders' equity	(711,896)
Net current assets	(795,500)

**NVE CORP****Annual Report****Consolidated Income Statement, Years Ended Mar. 31 (\$):**

	2019	2018	2017
Product sales	25,291,306	27,321,810	26,182,453
Contract research & development revenue	1,181,031	2,542,071	2,143,743
Total revenues	26,472,337	29,863,881	28,326,196
Cost of sales	5,216,112	6,274,744	6,078,294
Gross profit	21,256,225	23,589,137	22,247,902
Research & development expenses	4,107,692	3,702,918	3,344,101
Selling, general &			

administrative expense	1,223,971	1,435,592	1,458,598
Total expenses	5,331,663	5,138,510	4,802,699
Income (loss) from operations	15,924,562	18,450,627	17,445,203
Interest income	1,785,277	1,558,197	1,650,808
Income (loss) before taxes	17,709,839	20,008,824	19,096,011
Current federal income taxes	3,107,376	5,899,574	6,034,924
Current state income taxes	125,796	160,670	138,689
Deferred federal income taxes	(30,012)	31,800	(25,196)
Deferred state income taxes	(1,257)	4,108	(1,275)
Provision (benefit) for income taxes	3,201,903	6,096,152	6,147,142
<b>Net income (loss)</b>	<b>14,507,936</b>	<b>13,912,672</b>	<b>12,948,869</b>
Weighted average shares outstanding-basic	4,844,010	4,841,347	4,836,602
Weighted average shares outstanding-diluted	4,850,567	4,846,212	4,838,389
Year end shares outstanding	4,846,010	4,842,010	4,841,010
Net income (loss) per share-basic	\$3.00	\$2.87	\$2.68
Net income (loss) per share-diluted	\$2.99	\$2.87	\$2.68
Cash dividends declared per common share	\$4.00	\$4.00	\$4.00
Total number of employees	48	45	51
Number of common stockholders	67	71	85
Number of beneficiary stockholders	8,267	7,713	

□ Approximately; □ As of April 11, 2019; □ As of April 13, 2018; □ As of April 18, 2017

**Consolidated Balance Sheet, Years Ended Mar. 31 (\$):**

	2019	2018
Cash & cash equivalents	6,877,304	4,755,082
Marketable securities, short term	12,487,821	20,765,809
Accounts receivable, gross	3,010,638	2,903,779
Allowance for uncollectible accounts	15,000	15,000
Accounts receivable, net	2,995,638	2,888,779
Raw materials	1,130,917	1,084,030
Work in process	2,325,238	1,828,492
Finished goods	808,721	737,917
Inventories	4,264,876	3,650,439
Prepaid expenses & other assets	816,045	635,160
Total current assets	27,441,684	32,695,269
Machinery & equipment	9,365,806	9,395,987
Leasehold improvements	1,787,269	1,749,284
Fixed assets, gross	11,153,075	11,145,271
Less accumulated depreciation & amortization	10,258,240	9,819,888
Net fixed assets	894,835	1,325,383
Deferred tax assets	353,735	572,655
Marketable securities, long-term	54,925,633	52,838,158
Total assets	83,615,887	87,431,465
Accounts payable	375,188	414,970
Accrued payroll & other current liabilities	460,488	574,755
Total current liabilities	835,676	989,725
Common stock	48,460	48,420
Additional paid-in capital	19,910,558	19,599,298
Accumulated other comprehensive income (loss)	(82,725)	(915,635)

Retained earnings (accumulated deficit)	62,903,918	67,709,657
Total shareholders' equity	82,780,211	86,441,740

**Recent Dividends:****1. NVE Corp common.**

No dividends paid.

**Annual Dividends:****1. NVE Corp common.**

No dividends paid.

**OC BEVERAGES, INC.**

**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Cost & expenses	2,500	
Operating income	(2,500)	
<b>Net income</b>	<b>(2,500)</b>	

Earnings common share

Common Shares:

Year-end 39,025,187 39,025,187

**Consolidated Balance Sheet Items, as of (\$):**

	2019
Assets:	
Liabilities:	
Current liabilities	7,413
Stockholders' equity	(7,413)
Net current assets	(7,413)

**OPES ACQUISITION CORP**

**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Cost & expenses	181,150	69,458
Operating income	504,499	13,835
Gains or losses	1,761	14,582
Net before taxes	506,260	28,417
Income taxes	126,019	5,968
<b>Net income</b>	<b>380,241</b>	<b>22,449</b>

Balance for common

(109,774) (17,861)

Earnings common share

Primary \$(0.03) \$(0.01)

Fully Diluted \$(0.03) \$(0.01)

Common Shares:

Full Diluted 3,789,558 2,690,740

Year-end 14,820,000 3,758,206

**Consolidated Balance Sheet Items, as of (\$):**

	2019
Assets:	
Cash & equivalents	136,402
Current assets	238,902
Total assets	118,505,121
Liabilities:	
Current liabilities	360,821
Stockholders' equity	5,000,009
Net current assets	(121,919)

**ORHUB INC**

**Earnings, 9 mos. to Mar 31(Consol. - \$):**

	2019	2018
Total revenues	112,500	62,500
Cost & expenses	2,073,140	12,812,896
Deprec., depl. & amort.	43,842	15,040
Operating income	(2,004,482)	(12,765,436)
Interest income	338	13,829
Other income (expense), net	38,943	(866,686)
<b>Net income</b>	<b>(3,737,318)</b>	<b>(14,172,043)</b>

Earnings common share

Primary \$(0.02) \$(0.10)

Fully Diluted \$(0.02) \$(0.10)

Common Shares:

Full Diluted 153,111,601 140,325,080

Year-end 152,942,319 162,825,801

**ORIGINCLEAR INC**

**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Cost & expenses	1,816,942	2,031,756
Deprec., depl. & amort.	10,729	14,361
Operating income	(1,085,628)	(712,578)
Other income (expense), net	1,093,348	(12,018,156)
<b>Net income</b>	<b>(331,272)</b>	<b>(12,888,316)</b>

Balance for common

(369,428) (12,888,316)

Earnings common share

Primary \$(0.11) \$(0.11)

Fully Diluted \$(0.11) \$(0.11)

Common Shares:			
Full Diluted .....	1,751,656,273	123,062,170	
Year-end .....	2,775,193,101	135,587,180	

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019		
Cash & equivalents .....	303,130		
Inventories .....	13,736		
Current assets .....	874,193		
Net property & equip. ....	143,519		
Total assets .....	1,041,279		
Liabilities:			
Current liabilities .....	13,489,132		
Long-term debt .....	1,167,620		
Stockholders' equity .....	(15,823,473)		
Net current assets .....	(12,614,939)		

**P10 HOLDINGS INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	2017 (revised)	2016 (revised)
Management fee revenue .....	30,561,000	4,192,000	...
Other revenue .....	2,497,000	118,000	...
Total revenue .....	33,058,000	4,310,000	...
Compensation & benefits .....	9,395,000	859,000	338,000
Professional fees .....	821,000	1,150,000	380,000
General, administrative & other expenses .....	4,307,000	857,000	729,000
Amortization of intangibles .....	10,858,000	1,884,000	...
Idle facility expense .....	747,000	...	...
Total operating expenses .....	26,128,000	4,750,000	1,447,000
Income (loss) from operations .....	6,930,000	(440,000)	(1,447,000)
Interest expense implied on notes payable to sellers .....	3,515,000	629,000	...
Interest expense, net .....	6,362,000	361,000	...
Total other expense .....	9,877,000	990,000	...
Other income (expense), net .....	...	...	1,000
Income (loss) before income taxes ..	(2,947,000)	(1,430,000)	(1,446,000)
Deferred state income tax provision (benefit) ...	(2,486,000)	(452,000)	...
Deferred federal income tax provision (benefit) ...	(6,449,000)	(1,459,000)	...
Total deferred income tax provision (benefit) ...	(8,935,000)	(1,911,000)	...
Income tax provision (benefit) ...	(8,935,000)	(1,911,000)	...
Income (loss) from continuing operations .....	5,988,000	481,000	(1,446,000)
Income (loss) from discontinued operations .....	...	633,000	(7,823,000)
Income (loss) on sale of discontinued operations .....	...	...	(6,597,000)
Net income (loss) from discontinued operations .....	...	...	(14,420,000)
<b>Net income (loss)</b> .....	5,988,000	1,114,000	(15,866,000)
Weighted average shares outstanding - basic .....	89,411,000	48,245,000	23,211,000
Weighted average shares outstanding - diluted .....	92,543,000	49,302,000	23,211,000
Year end shares outstanding .....	89,235,000	89,235,000	23,414,000
Earnings (loss) per share from			

continuing operations - basic .....	\$0.07	\$0.01	\$(0.06)
Earnings (loss) per share from discontinued operations - basic .....	...	\$0.01	\$(0.62)
Net income (loss) per share - basic .....	\$0.07	\$0.02	\$(0.68)
Earnings (loss) per share from continuing operations - diluted .....	\$0.06	\$0.01	\$(0.06)
Earnings (loss) per share from discontinued operations - diluted .....	...	\$0.01	\$(0.62)
Net income (loss) per share - diluted .....	\$0.06	\$0.02	\$(0.68)
Total number of employees .....	...	2	2
Number of common stockholders .....	...	57	57
Foreign currency translation adjustments .....	...	...	(132,000)

<sup>□</sup> Reclassified to conform with 2017 presentation; <sup>□</sup> Approximately, <sup>□</sup> As of March 10, 2018; <sup>□</sup> As of March 10, 2017

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2018	2017 (revised)
Cash & cash equivalents .....	8,195,000	2,109,000
Restricted cash .....	756,000	...
Accounts receivable third party .....	624,000	...
Receivables from affiliates .....	104,000	339,000
Accounts receivable from funds .....	281,000	...
Prepaid expenses & other current assets .....	200,000	307,000
Purchase consideration payable .....	...	61,296,000
Computers & purchased software .....	121,000	5,000
Property & equipment, gross .....	121,000	5,000
Less: accumulated depreciation .....	75,000	4,000
Property & equipment, net .....	46,000	1,000
Deferred tax assets .....	10,846,000	1,911,000
Intangibles, net .....	64,184,000	40,192,000
Goodwill .....	98,680,000	...
Total assets .....	183,916,000	106,155,000
Accounts payable .....	80,000	191,000
Accrued compensation, severance & benefits .....	1,373,000	62,000
Accrued interest .....	1,500,000	23,000
Accrued idle facility costs .....	423,000	...
Accrued provision for lease settlement .....	605,000	...
Other accrued expenses .....	199,000	29,000
Accrued franchise tax .....	...	34,000
Accrued expenses .....	4,100,000	148,000
Post-closing payment .....	875,000	...
Deferred revenues .....	6,145,000	2,511,000
Credit & guarantee facility, net .....	90,129,000	(3,284,000)
Loans payable .....	...	11,700,000
Notes payable to sellers, net .....	58,677,000	77,326,000
Total liabilities .....	160,006,000	88,592,000
Common stock .....	89,000	89,000
Treasury stock, at cost .....	273,000	273,000
Additional paid-in capital .....	323,309,000	322,950,000
Retained earnings (accumulated deficit) .....	(299,215,000)	(305,203,000)
Total stockholders' equity (deficit) .....	23,910,000	17,563,000

**Recent Dividends:****1. P10 Holdings Inc common.**

No dividends paid.

**Annual Dividends:****1. P10 Holdings Inc common.**

No dividends paid.

**PACIFIC CONQUEST HOLDINGS INC**

**New Name** On May 31, 2019, Co. changed its name from Shale Oil International Inc. to Pacific Conquest Holdings Inc.

**PACIFIC HEALTH CARE ORGANIZATION INC****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Total revenues .....	1,783,438	1,583,309
Cost & expenses .....	1,327,232	1,011,308
Operating income .....	437,322	555,657
Net before taxes .....	437,322	555,657
Income taxes .....	122,759	155,976
<b>Net income</b> .....	314,563	399,681
Earnings common share		
Primary .....	\$0.10	\$0.12
Fully Diluted .....	\$0.09	\$0.11

**Common Shares:**

Full Diluted .....	3,544,000	3,544,000
Year-end .....	3,200,000	3,200,000

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019	
Cash & equivalents .....	7,368,174	
Current assets .....	8,816,725	
Net property & equip. ....	125,027	
Total assets .....	9,688,401	
Liabilities:		
Current liabilities .....	819,694	
Stockholders' equity .....	8,396,318	
Net current assets .....	7,997,031	

**PARADISE, INC.****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Net Sales .....	2,042,072	2,126,278
Cost & expenses .....	2,538,108	2,593,297
Operating income .....	(500,536)	(471,519)
Other income (expense), net .....	51,613	(1,464)
Net before taxes .....	(448,923)	(472,983)
Income taxes .....	(118,965)	(125,340)
<b>Net income</b> .....	(329,958)	(347,643)
Earnings common share		
Primary .....	\$(0.64)	\$(0.67)
Fully Diluted .....	\$(0.64)	\$(0.67)
Common Shares:		
Full Diluted .....	519,600	519,600
Year-end .....	519,600	519,600

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019	
Cash & equivalents .....	7,167,345	
Inventories .....	11,465,234	
Current assets .....	19,992,438	
Net property & equip. ....	4,079,789	
Total assets .....	24,635,447	
Liabilities:		
Current liabilities .....	2,218,595	
Stockholders' equity .....	22,416,852	
Net current assets .....	17,773,843	

**PHI GROUP INC.****Earnings, 9 mos. to Mar 31(Consol. - \$):**

	2019	2018
Total revenues .....	1,150,000	960,500
Cost & expenses .....	603,839	444,518
Operating income .....	546,161	515,982
Other income (expense), net .....	(123,579)	(1,174,913)
<b>Net income</b> .....	(1,003,251)	(1,673,680)
Earnings common share		
Primary .....	\$(0.02)	\$(0.02)
Fully Diluted .....	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted .....	2,292,849,015	84,816,801
Year-end .....	6,761,268,673	104,924,476

**PHUNWARE INC****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018	Total other income			Total property, plant & equipment, at cost			
Total revenues	5,315,000	4,980,000	(expense)	(29,123,000)	(10,518,000)	4,824,000	35,735,000	32,773,000	
Cost & expenses	8,625,000	11,574,000	Income (loss)				Accumulated depreciation	16,775,000	12,646,000
Operating income	(3,310,000)	(6,594,000)	before income taxes	(47,169,000)	(35,859,000)	(12,593,000)	Property, plant & equipment, net	18,960,000	20,127,000
Other income (expense), net	4,000	(368,000)	Current federal tax expense (benefit)	127,000	(6,568,000)	(859,000)	Intangible assets, net	21,491,000	26,029,000
Net before taxes	(3,494,000)	(7,164,000)	Current state tax expense (benefit)	77,000	60,000	215,000	Goodwill	29,835,000	29,835,000
<b>Net income</b>	<b>(3,494,000)</b>	<b>(7,164,000)</b>	Total current tax expense (benefit)	204,000	(6,508,000)	(644,000)	Other noncurrent assets	5,972,000	4,681,000
Earnings common share			Deferred federal tax expense (benefit)	100,000	13,907,000	(6,713,000)	Total assets	247,019,000	264,619,000
Primary	\$(0.12)	\$(0.29)	Deferred state tax expense (benefit)	139,000	4,214,000	(2,345,000)	Accounts payable	51,225,000	53,588,000
Fully Diluted	\$(0.12)	\$(0.29)	Total deferred tax expense (benefit)	239,000	18,121,000	(9,058,000)	Current maturities of long-term debt	...	750,000
Common Shares:			Income tax expense (benefit)	443,000	11,613,000	(9,702,000)	Contingent consideration	12,000	26,000
Full Diluted	30,264,000	24,952,000	<b>Net income (loss)</b>	<b>(47,612,000)</b>	<b>(47,472,000)</b>	<b>(2,891,000)</b>	Revolving line of credit, current	37,055,000	12,774,000
Year-end	38,888,285	...	Deemed dividend on series B preferred stock	37,860,000	...	...	Other accrued liabilities - warranty	12,628,000	10,200,000
<b>Consolidated Balance Sheet Items, as of (\$):</b>			Net income (loss) available to common stockholders	(85,472,000)	(47,472,000)	(2,891,000)	Litigation reserves	12,137,000	10,287,000
Assets:		2019	Weighted average shares outstanding - basic	13,787,000	10,931,000	10,808,000	Deferred revenue	2,822,000	1,818,000
Cash & equivalents	1,065,000	1,065,000	Weighted average shares outstanding - diluted	13,787,000	10,931,000	10,991,000	Other accrued liabilities - professional services	2,593,000	3,975,000
Current assets	4,839,000	4,839,000	Year end shares outstanding	18,433,000	10,922,000	10,753,000	Accrued compensation & benefits	1,974,000	1,509,000
Net property & equip.	50,000	50,000	Net earnings (loss) per common share - basic	\$(6.20)	\$(4.34)	\$(0.27)	Income taxes payable	375,000	131,000
Total assets	31,434,000	31,434,000	Net earnings (loss) per common share - diluted	\$(6.20)	\$(4.47)	\$(1.11)	Other accrued liabilities	5,833,000	4,587,000
Liabilities:			Number of full time employees	1,000	...	815	Other accrued liabilities	38,362,000	32,507,000
Current liabilities	16,103,000	16,103,000	Number of part time employees	...	...	4	Total current liabilities	126,654,000	99,645,000
Stockholders' equity	10,807,000	10,807,000	Total number of employees	...	...	819	Deferred income taxes	703,000	464,000
Net current assets	(11,264,000)	(11,264,000)	Number of common stockholders	...	...	32	Warrants	24,700,000	...
							Unsecured senior notes	55,000,000	55,000,000
							TPG term loan	...	70,650,000
							Less unamortized debt issuance costs	(561,000)	(15,258,000)
							Long-term debt, less current maturities, net	54,439,000	110,392,000
							Other noncurrent liabilities	8,351,000	13,458,000
							Total liabilities	214,847,000	223,959,000
							Common stock	19,000	12,000
							Additional paid-in capital	123,838,000	86,764,000
							Retained earnings (accumulated deficit)	(82,147,000)	(34,535,000)
							Treasury stock	9,538,000	11,581,000
							Total stockholders' equity (deficit)	32,172,000	40,660,000

**PLEDGE PETROLEUM CORP****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Cost & expenses	298,729	197,648
Operating income	(298,729)	(198,910)
Interest expense	1,919	...
Other income (expense), net	(98,438)	14,658
Net before taxes	(399,086)	(184,151)
<b>Net income</b>	<b>(399,086)</b>	<b>(184,151)</b>
Balance for common share	(406,976)	(193,028)
Earnings common share		
Common Shares:		
Full Diluted	484,256,464	262,843,156
Year-end	484,256,464	204,256,464

**Consolidated Balance Sheet Items, as of (\$):**

	2019	2018
Assets:		
Cash & equivalents	204	204
Current assets	121,525	121,525
Net property & equip.	2,623	2,623
Total assets	124,148	124,148
Liabilities:		
Current liabilities	455,364	455,364
Stockholders' equity	(331,216)	(331,216)
Net current assets	(333,839)	(333,839)

**POWER SOLUTIONS INTERNATIONAL INC (DE)****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015 (revised)
Net sales	416,616,000	339,465,000	362,387,000
Cost of sales	365,623,000	310,276,000	311,148,000
Gross profit (loss)	50,993,000	29,189,000	51,239,000
Research, development & engineering expenses	19,944,000	18,961,000	23,574,000
Selling, general & administrative expenses	44,256,000	28,522,000	28,837,000
Asset impairment charges	1,000	1,614,000	11,686,000
Amortization of intangible assets	4,838,000	5,716,000	4,582,000
Change in fair value of contingent consideration	...	(283,000)	(23,000)
Total operating expenses	69,039,000	54,530,000	68,656,000
Operating income (loss)	(18,046,000)	(25,341,000)	(17,417,000)
Interest expense	10,841,000	11,215,000	4,320,000
Gain (loss) from change in fair value of warrants	(4,000,000)	1,413,000	9,300,000
Gain (loss) on debt extinguishment & modifications	(11,921,000)	(357,000)	(12,000)
Other income (expense), net	(2,361,000)	(359,000)	(144,000)

As reported from the December 31, 2017 10K; Restated to reflect adjustments on the correction of accounting errors related to stockholders' equity and net income; Shares increased due to issuance of common stock to Weichai America Corp. and conversion of series B convertible preferred stock to common stock; Approximately; As of February 22, 2016

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016
Cash & cash equivalents	...	2,292,000
Accounts receivable, gross	70,480,000	61,381,000
Less: allowance for doubtful accounts	1,820,000	1,045,000
Accounts receivable, net	68,660,000	60,336,000
Income tax receivable	1,018,000	7,127,000
Raw materials	71,732,000	70,498,000
Work in process	4,535,000	9,270,000
Finished goods	16,684,000	30,862,000
Total inventories	92,951,000	110,630,000
Inventory allowance	6,227,000	10,082,000
Inventories, net	86,724,000	100,548,000
Insurance proceeds receivable	10,563,000	8,500,000
Prepaid expenses	3,710,000	4,072,000
Other prepaid expenses & other current assets	86,000	1,072,000
Prepaid expenses & other current assets	14,359,000	13,644,000
Total current assets	170,761,000	183,947,000
Leasehold improvements	6,320,000	6,199,000
Machinery & equipment	27,379,000	24,490,000
Construction in progress	2,036,000	2,084,000

**Recent Dividends:**

**1. Power Solutions International Inc (DE) common.**

No dividends paid.

**Annual Dividends:**

**1. Power Solutions International Inc (DE) common.**

No dividends paid.

**POWER SOLUTIONS INTERNATIONAL INC (DE) Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Michael T. Studer CPA P.C., as it appeared in Co.'s 2017 10-K: "Opinion on the Consolidated Financial Statements We have audited the accompanying consolidated balance sheets of Power Solutions International, Inc. (the "Company") and subsidiaries as of December 31, 2017, 2016, 2015 and 2014, the related consolidated statements of operations, convertible preferred stock and stockholders' equity, and cash flows for each of the four years in the period ended December 31, 2017, and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company and subsidiaries at December 31, 2017, 2016, 2015 and 2014, and the results of their operations and their cash flows for each of the four years in the period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. Going Concern Uncertainty The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As described in Note 1 to the consolidated financial statements, the Company has suffered recurring losses from operations and significant uncertainties exist about the Company's ability to refinance, extend, or repay outstanding indebtedness, the circumstances of which raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The consolidated financial

As reported from the December 31, 2017 10K

statements do not include any adjustments that might result from the outcome of this uncertainty."

**POWERVERDE INC****Earnings, 3 mos. to Mar 31**(Consol. - \$):

	2019	2018
Total revenues	5,000	162,094
Cost & expenses	95,857	105,686
Operating income	(90,857)	56,408
Interest income		914
Interest expense	4,294	698
Net before taxes	(95,151)	56,624
<b>Net income</b>	(95,151)	56,624

## Earnings common share

## Common Shares:

Full Diluted	31,750,106	31,750,106
Year-end	31,750,106	31,750,106

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019	
Cash & equivalents	218,143	
Current assets	238,717	
Total assets	310,395	
Liabilities:		
Current liabilities	72,801	
Long-term debt	267,721	
Stockholders' equity	(30,127)	
Net current assets	165,916	

**PRAXSYN CORP****Earnings, 3 mos. to Mar 31**(Consol. - \$):

	2019	2018
Total revenues	38,434	
Cost & expenses	30,770	143,178
Operating income	(30,770)	(104,744)
Interest expense	4,932	129,622
<b>Net income</b>	(35,702)	(234,366)

## Earnings common share

## Common Shares:

Year-end	741,742,157	
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**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019	
Cash & equivalents	4,175	
Current assets	11,054,648	
Net property & equip.	81,335	
Total assets	11,135,983	
Liabilities:		
Current liabilities	8,653,426	
Stockholders' equity	2,482,557	
Net current assets	2,401,222	

**PROCYON CORP.****Earnings, 9 mos. to Mar 31**(Consol. - \$):

	2019	2018
Net Sales	3,075,918	2,955,868
Cost & expenses	2,940,179	2,836,740
Operating income	135,739	119,128
Interest income	1,737	639
Net before taxes	137,476	119,767
Income taxes	53,245	429,374
<b>Net income</b>	84,231	(309,607)
Balance for common	71,448	(322,890)

## Earnings common share

## Primary

## Fully Diluted

Primary	\$0.01	\$(0.04)
Fully Diluted	\$0.01	\$(0.04)

## Common Shares:

Full Diluted	8,319,488	8,077,388
Year-end	8,087,388	8,077,388

**PURADYN FILTER TECHNOLOGIES INC****Earnings, 3 mos. to Mar 31**(Consol. - \$):

	2019	2018
Net Sales	482,993	885,740
Cost & expenses	761,135	847,780
Operating income	(278,142)	37,960
Net before taxes	(367,140)	(36,743)
<b>Net income</b>	(367,140)	(36,743)

## Earnings common share

## Primary

## Fully Diluted

Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)

## Common Shares:

Full Diluted	69,016,468	69,016,468
Year-end	69,016,468	69,016,468

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019	
Cash & equivalents	175,303	
Inventories	1,074,978	
Current assets	1,419,374	
Net property & equip.	71,201	
Total assets	2,812,602	
Liabilities:		
Current liabilities	3,067,674	
Long-term debt	8,385,132	
Stockholders' equity	(9,383,855)	
Net current assets	(1,648,300)	

**QPAGOS CORP****Earnings, 3 mos. to Mar 31**(Consol. - \$):

	2019	2018
Total revenues	1,236,202	1,464,789
Cost & expenses	1,637,155	2,080,744
Deprec., depl. & amort.	11,303	12,406
Operating income	(412,256)	(628,361)
Interest expense	631,237	1,245,786
Other income (expense), net	181,853	52,733
Foreign currency	(5,203)	152,931
Net before taxes	(866,843)	(1,668,483)
<b>Net income</b>	(866,843)	(1,668,483)

## Earnings common share

## Primary

## Fully Diluted

Primary	\$(0.01)	\$(0.03)
Fully Diluted	\$(0.01)	\$(0.03)

## Common Shares:

Full Diluted	100,070,725	62,511,646
Year-end	113,215,382	79,882,568

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019	
Cash & equivalents	72,137	
Inventories	335,295	
Current assets	640,417	
Net property & equip.	214,971	
Total assets	967,737	
Liabilities:		
Current liabilities	4,354,963	
Stockholders' equity	(3,387,226)	
Net current assets	(3,714,546)	

**QUANTRX BIOMEDICAL CORP****Earnings, 3 mos. to Mar 31**(Consol. - \$):

	2019	2018
Cost & expenses	59,004	46,303
Operating income	(59,004)	(46,603)
Net before taxes	(112,217)	(105,000)
<b>Net income</b>	(112,217)	(105,000)

## Earnings common share

## Common Shares:

Full Diluted	78,696,461	78,696,461
Year-end	78,696,461	78,696,461

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019	
Cash & equivalents	281,920	
Current assets	309,430	
Total assets	531,430	
Liabilities:		
Current liabilities	2,150,048	
Stockholders' equity	(1,618,618)	
Net current assets	(1,840,618)	

**RAFINA INNOVATIONS INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	2017	2016
Sales	412,682	355,736	687,448
Cost of goods sold	144,368	130,172	321,713
Gross profit (loss)	268,314	225,564	365,735
Depreciation expenses	81,760	96,403	67,647
Office rent expenses	45,632	98,994	106,530
Office expenses	249,061	209,600	197,885
Consultancy fees	3,626,469	1,068,357	542,456
Professional fees	124,033	284,716	610,671
Research & development expenses	278,708	1,290,345	340,782
Travel & entertainment expenses	99,040	59,629	105,337

Total operating expenses	4,504,703	3,108,044	1,971,308
Income (loss) from operations	(4,236,389)	(2,882,480)	(1,605,573)
Gain (loss) on debt settlement	(1,608,203)	(17,707)	...
Gain (loss) on foreign currency transaction	(1,649)	(1,096)	2,196
Interest expenses	3,591	...	...
Interest expenses due to related party	...	6,143	3,982
Total other income (expenses)	(1,613,443)	(24,946)	(1,786)
Income (loss) before provision for income tax	(5,849,832)	(2,907,426)	(1,607,359)
Provision for (benefit from) income tax	...	80,000	(11,200)
<b>Net income (loss)</b>	(5,849,832)	(2,987,426)	(1,596,159)
Weighted average shares outstanding			
- basic	13,745,304	9,962,852	9,613,626
Weighted average shares outstanding			
- diluted	13,745,304	9,962,852	9,613,626
Year end shares outstanding	15,719,681	11,919,284	9,640,742
Net earnings (loss) per share - basic	\$(0.43)	\$(0.20)	\$(0.20)
Net earnings (loss) per share - fully diluted	\$(0.43)	\$(0.20)	\$(0.20)
Total number of employees	4	5	7
Number of common stockholders	81	78	63

□ Reclassified to conform with 2017 presentation; □ Adjusted for 1-for-20 reserve stock split, July 9, 2018; □ Shares increased due to proceeds from issuance of common stock for private placements and share issuances for stock awards and debt settlement; □ As of May 15, 2019; □ As of May 14, 2018; □ As of April 14, 2017

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2018	2017
Cash & cash equivalents	18,827	352,498
Accounts receivable	80,197	27,557
Other receivable	80,419	59,827
Inventory	4,149	4,395
Office lease, including security deposits	37,403	39,582
Travel advances & other expenses	9,382	10,943
Prepaid expenses	46,785	50,525
Total current assets	230,377	494,802
Leasehold improvement, cost	193,109	203,990
Office furniture, cost	31,072	32,781
Computer & equipment, cost	32,426	33,144
Vehicle, cost	57,230	59,902
Machine & plant, cost	8,690	9,206
Lab equipment, cost	32,209	34,123
Property, plant & equipment, at cost	354,736	373,146
Less: accumulated depreciation & impairment	286,453	218,117
Property, plant & equipment, net	68,283	155,029
Total assets	298,660	649,831
Accounts payable, advances & accrued expenses	571,531	582,781
Accounts payable & accrued expenses, related party	47,382	508,853
Income tax penalties payable	80,000	80,000

Advances from a related party	14,881	341,355
Notes payable, third parties	79,091	47,921
Total current liabilities	792,885	1,560,910
Total liabilities	792,885	1,560,910
Common stock	1,572	1,192
Additional paid-in capital	40,146,912	33,841,702
Retained earnings (accumulated deficit)	(40,586,465)	(34,736,633)
Accumulated other comprehensive income (loss)	(56,244)	(17,340)
Stockholders' equity (deficit)	(494,225)	(911,079)

□ Reclassified to conform with 2018 presentation

#### Recent Dividends:

##### 1. Rafina Innovations Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Rafina Innovations Inc common.

No dividends paid.

#### RAFINA INNOVATIONS INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Pinnacle Accountancy Group of Utah, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Rafina Innovations Inc. (the "Company") as of December 31, 2018 and 2017, and the related statements of operations, stockholders' equity (deficit), and cash flows for each of the years in the two-year period ended December 31, 2018 and the related notes (collectively referred to as the financial statements). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. Explanatory Paragraph Regarding Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has suffered losses from operations and has a working capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans regarding these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### RAFINA INNOVATIONS INC

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Net Sales	54,248	131,780
Cost & expenses	658,453	807,051
Operating income	(619,200)	(694,726)
Foreign currency	(678)	1,825
Net before taxes	(621,583)	(693,515)
Net income	(621,583)	(693,515)
Earnings common share		
Primary	\$(0.04)	\$(0.06)
Fully Diluted	\$(0.04)	\$(0.06)
Common Shares:		
Full Diluted	15,719,681	12,302,432
Year-end	15,719,681	12,801,716

##### Consolidated Balance Sheet Items, as of (\$):

Assets:		2019
Cash & equivalents		17,258
Inventories		4,248
Current assets		207,815
Net property & equip.		54,539
Total assets		301,882
Liabilities:		
Current liabilities		890,119
Stockholders' equity		(588,237)
Net current assets		(682,304)

#### RED METAL RESOURCES LTD

##### Annual Report

##### Consolidated Income Statement, Years Ended Jan. 31 (\$):

	2019	□2018 (revised)	□2017 (revised)
Amortization expenses	492	675	885
Consulting fees	30,000	60,000	60,000
General & administrative expenses	56,165	63,958	68,506
Mineral exploration costs	15,432	1,868	4,188
Professional fees	41,784	18,702	16,870
Rent expenses	5,099	10,245	9,838
Regulatory expenses	7,770	10,461	8,066
Salaries, wages & benefits expenses	64,507	65,241	54,676
Total operating expenses	221,249	231,150	223,029
Foreign exchange gain (loss)	4,062	(1,663)	(66)
Forgiveness of debt	162,723	41,807	...
Interest on notes payable	79,598	102,831	...
Interest on current debt	...	...	99,740
Net royalty income	...	...	13,355
Net income (loss)	(134,062)	(293,837)	(309,480)
Weighted average shares outstanding - basic	37,504,588	34,699,304	34,342,995
Weighted average shares outstanding - diluted	37,504,588	34,699,304	34,342,995
Year end shares outstanding	37,504,588	35,004,588	34,647,445
Net earnings (loss) per share - basic	\$0.00	\$(0.01)	\$(0.01)
Net earnings (loss) per share - diluted	\$0.00	\$(0.01)	\$(0.01)
Number of part time employees	...	2	3
Number of common stockholders	□40	□40	□42

□ Reclassified to conform with 2019 presentation; □ Reclassified to conform with 2018 presentation; □ As of May 2, 2019; □ As of April 30, 2018; □ Approximately; □ As of April 29, 2017

##### Consolidated Balance Sheet, Years Ended Jan. 31 (\$):

	2019	2018 (revised)
Cash	8,686	2,392
Prepays & other receivables	1,838	7,034
Total current assets	10,524	9,426
Equipment	1,305	1,966
Unproved mineral properties	730,549	694,616
Total assets	742,378	706,008
Accounts payable	216,926	387,961
Accrued liabilities	133,383	179,239
Due to related parties	1,849	1,196,798
Notes payable	27,019	34,384
Notes payable to related parties	...	1,218,375
Total current liabilities	379,177	3,016,757
Long-term notes payable to related parties	613,540	...
Total liabilities	992,717	3,016,757
Common stock	37,504	35,004
Additional paid-in capital	8,968,677	6,803,833
Retained earnings (accumulated deficit)	(9,263,300)	(9,129,238)
Accumulated other comprehensive income (loss)	6,780	(20,348)
Total stockholders' equity (deficit)	(250,339)	(2,310,749)

#### Recent Dividends:

##### 1. Red Metal Resources Ltd common.

No dividends paid.

#### Annual Dividends:

##### 1. Red Metal Resources Ltd common.

No dividends paid.

#### RED METAL RESOURCES LTD

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Dale Matheson Carr-Hilton Labonte LLP, as it appeared in Co.'s 2019 10-K report: "Opinion on the Consolidated Financial Statements We have audited the accompanying consolidated balance sheets of Red Metal Resources Ltd. (the "Company") as of January 31, 2019 and 2018, the related consolidated statements of operations, stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of January 31, 2019 and 2018, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has only generated minimal income to date. The Company requires additional funds to meet its obligations and the costs of its operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in this regard are described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### REGENICIN, INC.

##### Earnings, 6 mos. to Mar 31(Consol. - \$):

	2019	2018
Cost & expenses	415,153	431,452
Operating income	(415,153)	(431,452)
Other income (expense), net	(1,325)	...
Net income	(425,657)	(441,372)
Balance for common	(460,960)	(476,675)
Earnings common share		
Common Shares:		
Full Diluted	153,483,050	153,483,050
Year-end	157,911,410	157,911,410

#### RESPIRERX PHARMACEUTICALS INC

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Cost & expenses	473,863	506,177
Interest expense	81,112	27,273
Other income (expense), net	...	(66,782)
Foreign currency	14,643	(146,446)
Net income	(540,332)	(746,678)
Balance for common	(540,332)	(746,678)
Earnings common share		
Primary	\$(0.14)	\$(0.24)
Fully Diluted	\$(0.14)	\$(0.24)
Common Shares:		
Full Diluted	3,872,076	3,085,263
Year-end	3,872,076	3,123,332

##### Consolidated Balance Sheet Items, as of (\$):

Assets:		2019
Cash & equivalents		5,498
Current assets		144,774
Total assets		144,774
Liabilities:		
Current liabilities		6,372,549
Stockholders' equity		(6,227,775)
Net current assets		(6,227,775)

#### ROCKY MOUNTAIN HIGH BRANDS INC

##### Annual Report

##### Consolidated Income Statement, Years Ended (\$):

	12/31/18	06/30/17	□06/30/16 (revised)
Sales	379,238	401,974	1,075,476
Cost of sales	385,673	150,922	408,918
Inventory			
obsolescence	25,145	100,998	725,718
Gross profit (loss)	(31,580)	150,054	(59,160)
General & administrative expenses	3,689,175	5,751,464	2,142,984
Advertising & marketing expenses	833,933	1,513,633	1,340,428
Impairment expenses	...	...	166,000
Total operating expenses	4,523,108	7,265,097	3,649,412
Income (loss) from			

operations	(4,554,688)	(7,115,043)	(3,708,572)
Interest expense	1,275,693	1,044,431	203,496
Debt inducement expense	...	...	3,887,618
Gain (loss) on extinguishment of debt	(191,138)	...	(945,838)
Gain (loss) on change in redemption value of Series C preferred stock	...	834,242	...
Gain (loss) on lawsuit judgment & legal settlement	689,724	...	...
Gain (loss) on change in fair value of derivative liability	1,975,858	(1,951,019)	11,071,250
Total other income (expenses)	1,198,751	(2,161,208)	6,034,298
Income (loss) before income tax provision (benefit)	(3,355,937)	(9,276,251)	2,325,726
<b>Net income (loss)</b>	<b>(3,355,937)</b>	<b>(9,276,251)</b>	<b>2,325,726</b>
Weighted average shares outstanding - basic	80,285,967	34,975,446	23,728,592
Weighted average shares outstanding - diluted	80,285,967	34,975,446	23,728,592
Year end shares outstanding	94,580,869	39,326,256	26,899,488
Net income (loss) per common share - basic	\$0.00	\$(0.20)	\$0.20
Net income (loss) per common share - diluted	\$0.00	\$(0.20)	\$0.20
Total number of employees	9	7	10
Number of common stockholders	...	17,700	223

Reclassified to conform with 2017 presentation; Adjusted for 1-for-20 stock split, April 22, 2019; Shares increased due to the effect of issuance of common stock for cash, services rendered, compensation conversion of convertible notes, cashless warrant exercise and as part of legal settlement; Shares increased due to the effect of issuance for acquisition, services rendered, conversion of convertible notes and cash; Approximately; As of October 9, 2017; As of September 28, 2016

**Consolidated Balance Sheet, Years Ended (\$):**

	12/31/18	06/30/17
Cash	613,686	91,675
Accounts receivable, gross	22,599	201,641
Less: net of allowance	5,275	138,373
Accounts receivable	17,324	63,268
Finished inventory	84,730	216,711
Raw materials & packaging	61,992	7,984
Inventory	146,722	224,695
Prepaid officers' compensation	291,617	521,916
Prepaid directors' compensation	29,442	206,090
Prepaid marketing expenses	2,750	19,250
Other prepaid expenses & current assets	64,265	27,082
Prepaid expenses & other current assets	388,074	774,338
Total current assets	1,165,806	1,153,976
Vehicles	29,598	29,598
Furniture & equipment	41,422	41,042
Personal computers	17,901	3,315
Property & equipment, gross	88,921	73,955
Less: accumulated depreciation	54,641	25,822

Property & equipment, net	34,280	48,133
Intangible assets	148,647	...
Other assets	26,245	77,256
Total assets	1,374,978	1,279,365
Accounts payable	308,717	...
Accrued compensation	25,500	...
Other accrued expenses	170,997	...
Accounts payable & accrued liabilities	505,214	441,190
Related party convertible notes payable, net of debt discount	...	266,247
Convertible notes payable, net of debt discount	666,596	733,253
Note payable - other	...	26,130
Notes payable	37,493	...
Redemption value of Series C preferred stock	...	1,661,424
Accrued interest	25,758	382,820
Deferred revenue	466,300	...
Derivative liability	376,172	5,072,579
Total current liabilities	2,077,533	8,583,643
Preferred stock - Series A	...	1,000
Common stock	1,891,617	786,525
Additional paid in capital	32,424,179	18,062,830
Retained earnings (accumulated deficit)	(35,018,351)	(26,154,633)
Total shareholders' equity (deficit)	(702,555)	(7,304,278)

**Recent Dividends:**

- 1. Rocky Mountain High Brands Inc series C preferred.**  
No dividends paid.
- 2. Rocky Mountain High Brands Inc common.**  
No dividends paid.
- 3. Rocky Mountain High Brands Inc series A preferred.**  
No dividends paid.

**Annual Dividends:**

- 1. Rocky Mountain High Brands Inc series C preferred.**  
No dividends paid.
- 2. Rocky Mountain High Brands Inc common.**  
No dividends paid.
- 3. Rocky Mountain High Brands Inc series A preferred.**  
No dividends paid.

**ROCKY MOUNTAIN HIGH BRANDS INC**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Prager Metis CPA's LLC, as it appeared in Co.'s 2018 Annual Report: "We have audited the accompanying consolidated balance sheet of Rocky Mountain Brands, Inc. (the Company) as of December 31, 2018, and the related consolidated statement of operations, stockholders' deficit, and cash flows for the year ended December 31, 2018, and the related notes (collectively referred to as the consolidated financial statements). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018, and the results of its operations and its cash flows for the year ended December 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As described in Note 3 to the consolidated financial statements, the Company has a shareholders' deficit of \$702,555, an accumulated deficit of \$35,018,351 as of December 31, 2017, and has generated operating losses since inception. These factors, among others, raise substantial doubt regarding the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3 to the accompanying financial statements. The accompanying financial statements do not include any adjustments that might result from the outcome of this uncertainty"

**ROK3R INC**

**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Total revenues	1,138,920	...
Cost & expenses	1,655,850	908,278
Operating income	(516,930)	(908,278)
Interest expense	532	16,039
Other income (expense), net	(874)	...

Net before taxes	(518,336)	(924,317)
<b>Net income</b>	<b>(518,336)</b>	<b>(924,317)</b>
Balance for common	(514,680)	...
Earnings common share	...	...
Primary	\$(0.01)	...
Fully Diluted	\$(0.01)	...
Common Shares:	...	...
Full Diluted	102,440,050	95,768,224
Year-end	102,472,105	98,223,412

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019
Cash & equivalents	1,942,032
Current assets	3,247,745
Net property & equip.	20,074
Total assets	4,268,169
Liabilities:	...
Current liabilities	672,068
Stockholders' equity	778,026
Net current assets	2,575,677

**SAKER AVIATION SERVICES, INC.**

**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Total revenues	2,072,772	2,078,489
Cost & expenses	2,015,193	2,312,320
Operating income	57,579	(233,831)
Interest income	8,408	14,067
Interest expense	2,651	3,799
Net before taxes	63,336	(223,563)
Income taxes	11,000	...
<b>Net income</b>	<b>52,336</b>	<b>(223,563)</b>

**Earnings common share**

Primary	\$0.05	\$(0.21)
Fully Diluted	\$0.05	\$(0.21)
Common Shares:	...	...
Full Diluted	1,019,572	1,084,766
Year-end	1,007,293	1,065,938

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019
Cash & equivalents	2,951,197
Inventories	190,592
Current assets	4,682,976
Net property & equip.	250,327
Total assets	6,727,784
Liabilities:	...
Current liabilities	890,317
Stockholders' equity	5,407,337
Net current assets	3,792,659

**SANUWAVE HEALTH INC**

**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Total revenues	177,963	344,272
Cost & expenses	2,030,039	1,460,516
Operating income	(1,860,432)	(1,121,260)
Gains or losses	32,359	(2,973,682)
Foreign currency	(1,296)	(16,746)
<b>Net income</b>	<b>(2,197,317)</b>	<b>(5,856,655)</b>

**Earnings common share**

Primary	\$(0.01)	\$(0.04)
Fully Diluted	\$(0.01)	\$(0.04)
Common Shares:	...	...
Full Diluted	157,112,875	139,754,044
Year-end	160,322,580	141,050,550

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019
Cash & equivalents	98,946
Inventories	328,384
Current assets	766,430
Net property & equip.	91,452
Total assets	1,318,749
Liabilities:	...
Current liabilities	16,654,354
Stockholders' equity	(15,693,947)
Net current assets	(15,887,924)

**SEARS HOMETOWN & OUTLET STORES INC**

**Annual Report**

**Consolidated Income Statement, Years Ended (\$000):**

	02/02/19	02/03/18	01/28/17
		(revised)	(revised)
Net sales	1,449,948	1,719,951	2,070,056
Cost of sales &	...	...	...

occupancy	1,126,752	1,371,408	1,661,314
Selling & administration expenses	349,082	419,567	458,786
Impairment of property & equipment	2,089	3,357	9,356
Depreciation & amortization	12,374	13,039	13,458
Gain on the sale of assets	1,358	...	25,203
Total costs & expenses	1,488,939	1,807,371	2,117,711
Operating income (loss)	(38,991)	(87,420)	(47,655)
Interest income (expense)	...	...	(4,263)
Interest expense	14,676	8,058	...
Other income	367	925	1,490
Income (loss) before income taxes - United States	(54,629)	(96,166)	(51,588)
Income (loss) before income taxes - Foreign	1,329	1,613	1,160
Income (loss) before income taxes	(53,300)	(94,553)	(50,428)
Current federal income tax expense (benefit)	(2)	2	(155)
Current state income tax expense (benefit)	302	215	1,001
Current foreign income tax expense (benefit)	(136)	1,046	542
Current income tax expense (benefit)	164	1,263	1,388
Deferred federal income tax expense (benefit)	...	(759)	67,463
Deferred state income tax expense (benefit)	...	...	12,640
Deferred income tax expense (benefit)	...	(759)	80,103
Income tax expense (benefit)	164	504	81,491
Net income (loss)	(53,464)	(95,057)	(131,919)
Weighted average shares outstanding - basic	22,702	22,702	22,691
Weighted average shares outstanding - diluted	22,702	22,702	22,691
Year end shares outstanding	22,702	22,702	22,716
Net income (loss) per share - basic	\$(2.36)	\$(4.19)	\$(5.81)
Net income (loss) per share - diluted	\$(2.36)	\$(4.19)	\$(5.81)
Total number of employees	2,992	2,962	3,600
Number of common stockholders	...	253	276

<sup>1</sup> Reclassified to conform with 2019 presentation; <sup>2</sup> Reclassified to conform with 2018 presentation; <sup>3</sup> As is; <sup>4</sup> Approximately; <sup>5</sup> As of April 3, 2018; <sup>6</sup> As of March 17, 2017

<b>Consolidated Balance Sheet, Years Ended (\$000):</b>			
	02/02/19	02/03/18	(revised)
Cash & cash equivalents	15,110	10,402	
Accounts & franchisee receivables, net	11,916	14,672	
Merchandise inventories	277,285	336,294	
Prepaid expenses & other current assets	9,452	7,131	
Total current assets	313,763	368,499	
Land	1,638	1,741	
Buildings & improvements	29,735	35,065	
Furniture, fixtures & equipment	35,526	37,303	

Capitalized leases	1,648	1,276
Total property & equipment	68,547	75,385
Less: accumulated depreciation	40,816	39,336
Property & equipment, net	27,731	36,049
Other assets, net	2,277	8,140
Total assets	343,771	412,688
Short-term borrowings	93,000	137,900
Term loan, net	39,057	...
Payable to Sears Holdings Corporation	14,080	28,082
Accounts payable	19,830	15,741
Other current liabilities	56,009	53,142
Total current liabilities	221,976	234,865
Other long-term liabilities	1,839	2,284
Total liabilities	223,815	237,149
Common stock	227	227
Capital in excess of par value	555,378	555,378
Retained earnings (deficit)	(435,649)	(380,066)
Total stockholders' equity	119,956	175,539

#### Recent Dividends:

**1. Sears Hometown & Outlet Stores Inc common.**  
No dividends paid.

#### Annual Dividends:

**1. Sears Hometown & Outlet Stores Inc common.**  
No dividends paid.

#### SEARS HOMETOWN & OUTLET STORES INC Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, BDO USA, LLP, as it appeared in Co.'s 2019 10-K: "We have audited the accompanying consolidated balance sheets of Sears Hometown and Outlet Stores, Inc. (the "Company") as of February 2, 2019 and February 3, 2018, the related consolidated statements of operations, stockholders' equity, and cash flows for each of the two years in the period ended February 2, 2019 and February 3, 2018, and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company at February 2, 2019 and February 3, 2018, and the results of its operations and its cash flows for each of the two years in the periods ended February 2, 2019 and February 3, 2018, in conformity with accounting principles generally accepted in the United States of America. Going Concern Uncertainty The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has recurring operating losses and uncertainty in its financial performance and cash flows, and is dependent upon obtaining additional capital or refinancing its debt agreements to fund operations which raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### SED INTELLIGENT HOME INC

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Total revenues	11,318,595	4,105,774
Cost & expenses	10,941,164	3,847,314
Operating income	377,431	258,460
Interest income	15,182	5,966
Other income (expense), net	1,500	3,141
Net before taxes	394,113	267,567
Net income	394,113	267,567
Earnings common share		
Common Shares:		
Full Diluted	704,043,324	704,043,324
Year-end	704,043,324	704,043,324

##### Consolidated Balance Sheet Items, as of (\$):

	2019	2018
Cash & equivalents	2,352,794	2,352,794
Current assets	8,835,270	8,835,270
Net property & equip.	6,585	6,585
Total assets	41,959,911	41,959,911

Liabilities:		
Current liabilities	6,101,801	6,101,801
Long-term debt	2,846,842	2,846,842
Stockholders' equity	32,857,230	32,857,230
Net current assets	2,733,469	2,733,469

#### SIMLATUS CORP

##### Annual Report

##### Consolidated Income Statement, Years Ended (\$):

	12/31/18	03/31/18	03/31/17
			(revised)
Sales	489,016	23,405	68,955
Cost of materials	1,492	89,263	52,203
Gross profit (loss)	487,524	(65,858)	16,752
General & administrative expenses	322,918	337,739	193,410
Professional fees	2,278	178,955	183,767
Salaries & wages	251,347	345,833	449,999
Total operating expenses	576,543	862,527	827,176
Income (loss) from operations	(89,019)	(928,385)	(810,424)
Gain on settlement of debt	...	555,633	1,302,334
Gain (loss) in fair value of derivative liability	7,251,108	442,559	(3,952,365)
Loss on former CEO settlement	...	1,465,948	...
Interest expense	78,879	2,800,599	2,523,389
Loss on conversion of debt	...	201,809	...
Other income	...	...	12
Total other income (expense)	7,172,229	(3,470,164)	(5,173,408)
Net income (loss) before income taxes	7,083,210	(4,398,549)	(5,983,832)
Net income (loss)	7,083,210	(4,398,549)	(5,983,832)
Weighted average shares outstanding			
- basic	18,589,285	1,696	133
Weighted average shares outstanding			
- diluted	1,783,656,841	1,696	133
Year end shares outstanding	108,077,937	1,943	489
Net income (loss) per common share - basic	\$0.38	(2,595.00)	(45,000.00)
Net income (loss) per common share - diluted	\$0.00	(2,595.00)	(45,000.00)
Total number of employees	3	3	4
Number of common stockholders	26	26	26

<sup>1</sup> For nine months due to fiscal year end change; <sup>2</sup> Adjusted for 1-for-1,500 reverse stock split, October 19, 2018; <sup>3</sup> Adjusted for 1-for-1,500 reverse stock split, November 22, 2017; <sup>4</sup> As of May 8, 2019; <sup>5</sup> As of September 24, 2018

##### Consolidated Balance Sheet, Years Ended (\$):

	12/31/18	03/31/18
Cash	5,982	2,431
Accounts receivable	29,350	4,760
Inventory, net	...	1,435
Total current assets	35,332	8,626
Security deposit	5,162	...
Total assets	40,494	8,626
Accounts payable	307,410	230,553
Accounts payable - related parties	31,269	...
Accrued wages	1,058,808	751,754
Deferred revenue	...	3,528
Accrued credit cards	18,122	...
Accrued customer deposits	18,497	...
Accrued sales tax payable	1,694	...
Accrued short-term loan	3,000	...
Accrued expenses	41,313	...
Accrued interest	651,619	...



Derivative liabilities	4,888,497	6,627,023
Convertible notes payable in default, net of discount	812,437	511,923
Convertible notes payable, net of discount	235,516	262,910
Convertible notes payable, interest	...	3,289,044
Promissory notes	297,669	...
Related party liabilities	152,067	126,494
Total current liabilities	8,476,605	11,803,229
Long term notes payable	61,000	61,000
Total liabilities	8,537,605	11,864,229
Series A preferred stock	5,065	3,490
Series B preferred stock	1	1
Common stock	1,081	29
Additional paid in capital	(15,137,988)	(954,735)
Retained earnings (accumulated deficit)	6,634,730	(10,904,388)
Total shareholders' equity (deficit)	(8,497,111)	(11,855,603)

**Recent Dividends:****1. Simlatus Corp series A preferred.**

No dividends paid.

**2. Simlatus Corp series B preferred.**

No dividends paid.

**3. Simlatus Corp common.**

No dividends paid.

**Annual Dividends:****1. Simlatus Corp series A preferred.**

No dividends paid.

**2. Simlatus Corp series B preferred.**

No dividends paid.

**3. Simlatus Corp common.**

No dividends paid.

**SIMLATUS CORP****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, M&K CPAS, PLLC, as it appeared in Co.'s 2018 10KT: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Simlatus Corporation (the Company) as of December 31, 2018 and 2017, and the statements of operations, statements of stockholders' equity (deficit), and cash flows for the nine month transition periods ended December 31, 2018 and 2017, and the related notes and schedules (collectively referred to as the financial statements). In our opinion, the financial statements audited present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the transition periods described above, in conformity with accounting principles generally accepted in the United States of America. **Basis for Opinion** The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company suffered losses from operations which raise substantial doubt about its ability to continue as a going concern. Managements plans regarding those matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**SMARTMETRIC INC****Earnings, 9 mos. to Mar 31(Consol. - \$):**

	2019	2018
Cost & expenses	601,945	777,319
Operating income	(601,945)	(777,319)
Net income	(641,413)	(805,256)
Balance for common	(645,686)	(805,256)
Earnings common share		
Common Shares:		
Full Diluted	253,891,612	237,906,584
Year-end	256,676,745	245,438,947

**STANDARD AVB FINANCIAL CORP****Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2019	2018
Cost & expenses	7,545	7,127
Operating income	2,712	2,736
Net before taxes	2,712	2,736
Income taxes	543	576
Net income	2,169	2,160
Earnings common share		
Primary	\$0.47	\$0.47

Fully Diluted	\$0.46	\$0.46
Common Shares:		
Full Diluted	4,765	4,738
Year-end	4,823	4,797
<b>Consolidated Balance Sheet Items, as of (\$000):</b>		
Assets:	2019	2018
Cash & equivalents	34,701	34,701
Current assets	34,701	34,701
Net property & equip.	8,835	8,835
Total assets	989,750	989,750
Liabilities:		
Current liabilities	747,410	747,410
Long-term debt	98,148	98,148
Stockholders' equity	140,144	140,144
Net current assets	(712,709)	(712,709)

**STAR ALLIANCE INTERNATIONAL CORP****Earnings, 9 mos. to Mar 31(Consol. - \$):**

	2019	2018
Cost & expenses	70,852	46,882
Operating income	(70,852)	(46,882)
Interest expense	1,933	1,933
Net before taxes	(72,785)	(46,882)
Net income	(72,785)	(46,882)
Earnings common share		
Common Shares:		
Full Diluted	35,450,000	35,400,000
Year-end	35,450,000	35,400,000

**STRATEGIC REALTY TRUST INC****Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2019	2018
Cost & expenses	858	1,370
Operating income	(291)	25
Other income (expense), net	(20)	(2)
Net income	(311)	23
Balance for common	(304)	22
Earnings common share		
Primary	\$(0.03)	\$(0.03)
Fully Diluted	\$(0.03)	\$(0.03)

Common Shares:		
Full Diluted	10,863	10,988
Year-end	10,842	10,978

**Consolidated Balance Sheet Items, as of (\$000):**

Assets:	2019	2018
Cash & equivalents	3,254	3,254
Current assets	4,376	4,376
Net property & equip.	41,156	41,156
Total assets	94,966	94,966
Liabilities:		
Current liabilities	1,322	1,322
Long-term debt	36,063	36,063
Stockholders' equity	55,819	55,819
Net current assets	3,054	3,054

**SUGARMADE, INC.****Earnings, 9 mos. to Mar 31(Consol. - \$):**

	2019	2018
Total revenues	3,459,511	2,965,404
Cost & expenses	7,900,342	4,957,623
Operating income	(4,440,832)	(1,992,219)
Other income (expense), net	(4,415,991)	(1,983,111)
Gains or losses	9,391	9,391
Net income	(10,052,588)	(4,278,813)
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	434,601,096	237,925,753
Year-end	660,473,827	660,473,827

**SUN PACIFIC HOLDINGS CORP****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Total revenues	108,365	120,740
Cost & expenses	411,728	520,899
Operating income	(303,363)	(400,159)
Interest expense	317,391	7,161
Other income (expense), net	(3,125)	(3,125)
Net income	(620,754)	(410,445)
Balance for common	(445,010)	(410,445)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)

Common Shares:		
Full Diluted	85,480,598	60,889,512
Year-end	120,041,354	60,933,030

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019	2018
Cash & equivalents	3,016,579	3,016,579
Current assets	3,779,105	3,779,105
Net property & equip.	196,512	196,512
Total assets	7,007,243	7,007,243
Liabilities:		
Current liabilities	8,903,971	8,903,971
Long-term debt	25,643	25,643
Stockholders' equity	(3,043,473)	(3,043,473)
Net current assets	(5,124,866)	(5,124,866)

**SVB & T CORP.****Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2019	2018
Cost & expenses	5,025	3,987
Operating income	760	1,226
Net before taxes	760	1,226
Income taxes	77	186
Net income	683	1,040
Earnings common share		
Primary	\$1.22	\$1.86
Fully Diluted	\$1.22	\$1.86

Common Shares:		
Full Diluted	559,136	559,136
Year-end	559,136	558,865

**Consolidated Balance Sheet Items, as of (\$000):**

Assets:	2019	2018
Cash & equivalents	24,756	24,756
Current assets	80,660	80,660
Net property & equip.	5,268	5,268
Total assets	419,887	419,887
Liabilities:		
Current liabilities	369,325	369,325
Long-term debt	5,000	5,000
Stockholders' equity	41,747	41,747
Net current assets	(288,665)	(288,665)

**SYSOREX INC****Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2019	2018
Total revenues	266	1,246
Cost & expenses	1,253	2,555
Operating income	(1,738)	(1,828)
Interest expense	146	460
Other income (expense), net	577	577
Net income	(1,884)	(1,711)
Earnings common share		
Primary	\$(0.06)	\$(0.06)
Fully Diluted	\$(0.06)	\$(0.06)

Common Shares:		
Full Diluted	33,908	28,208
Year-end	34,110	28,208

**Consolidated Balance Sheet Items, as of (\$000):**

Assets:	2019	2018
Cash & equivalents	74	74
Current assets	321	321
Net property & equip.	22	22
Total assets	2,199	2,199
Liabilities:		
Current liabilities	11,583	11,583
Stockholders' equity	(16,546)	(16,546)
Net current assets	(11,262)	(11,262)

**TEAM 360 SPORTS INC****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Total revenues	639	639
Cost & expenses	119,325	121,349
Operating income	(118,686)	(120,710)
Interest expense	1,174	1,313
Net before taxes	(119,860)	(122,023)
Net income	(119,860)	(122,023)
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)

Common Shares:		
Full Diluted	5,131,612	5,131,612
Year-end	5,131,612	5,131,612

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019	
Cash & equivalents	214	
Current assets	214	
Total assets	214	
Liabilities:		
Current liabilities	630,292	
Stockholders' equity	(630,078)	
Net current assets	(630,078)	

**TEARDROPPERS INC**

<b>Earnings, 3 mos. to Mar 31</b> (Consol. - \$):	2019	2018
Cost & expenses	81,780	58,212
Operating income	(68,505)	(54,212)
Net before taxes	(78,805)	(70,941)
<b>Net income</b>	(78,805)	(70,941)
Earnings common share		
Common Shares:		
Full Diluted	45,920,000	41,530,889
Year-end	45,920,000	41,530,000

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019	
Cash & equivalents	50,259	
Current assets	54,148	
Net property & equip.	202,560	
Total assets	256,708	
Liabilities:		
Current liabilities	969,493	
Long-term debt	133,632	
Stockholders' equity	(846,417)	
Net current assets	(915,345)	

**TETON ADVISORS INC**

<b>Earnings, 3 mos. to Mar 31</b> (Consol. - \$):	2019	2018
Total revenues	5,532,169	7,326,015
Cost & expenses	4,060,858	4,816,200
Operating income	1,471,311	2,509,815
Interest expense	426,822	42,533
Other income (expense), net	(210,200)	(211,689)
Net before taxes	834,289	2,255,593
Income taxes	159,841	568,181
<b>Net income</b>	674,448	1,687,412
Balance for common	674,448	1,480,080
Earnings common share		
Primary	\$0.53	\$1.27
Fully Diluted	\$0.53	\$1.17
Common Shares:		
Full Diluted	1,262,931	1,270,069
Year-end	1,262,431	1,176,883

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019	
Cash & equivalents	3,660,629	
Current assets	3,798,113	
Total assets	27,107,480	
Liabilities:		
Current liabilities	1,205,240	
Stockholders' equity	23,307,271	
Net current assets	2,592,873	

**TEXAS SOUTH ENERGY INC**

<b>Earnings, 3 mos. to Mar 31</b> (Consol. - \$):	2019	2018
Cost & expenses	2,349,194	597,427
Operating income	(2,351,275)	(599,334)
Interest expense	28,330	48,382
Other income (expense), net	81	10,230
<b>Net income</b>	(2,379,524)	(637,486)
Earnings common share		
Common Shares:		
Full Diluted	999,191,436	859,137,337
Year-end	999,199,769	867,440,670

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019	
Cash & equivalents	185,169	
Current assets	792,488	
Net property & equip.	13,928,283	
Total assets	14,729,111	
Liabilities:		
Current liabilities	7,199,854	
Stockholders' equity	5,532,859	
Net current assets	(6,407,366)	

**TEXTMUNICATION HOLDINGS INC**

<b>Earnings, 3 mos. to Mar 31</b> (Consol. - \$):	2019	2018
Net Sales	243,443	263,864
Cost & expenses	2,836,139	388,852
Operating income	(2,592,696)	(124,988)
Other income (expense), net	1,530	200,374
Equity earnings	159	269
<b>Net income</b>	(2,591,325)	43,969
Earnings common share		
Primary	\$(0.47)	\$0.01
Fully Diluted	\$(0.47)	\$0.01

Common Shares:		
Full Diluted	5,526,452	3,641,249
Year-end	11,579,452	3,975,519

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019	
Cash & equivalents	14,122	
Current assets	23,839	
Total assets	474,363	
Liabilities:		
Current liabilities	431,554	
Stockholders' equity	42,809	
Net current assets	(407,715)	

**THERAPEUTIC SOLUTIONS INTERNATIONAL INC**

<b>Earnings, 3 mos. to Mar 31</b> (Consol. - \$):	2019	2018
Net Sales	2,464	600
Cost & expenses	435,054	199,425
Operating income	(432,590)	(198,825)
Interest expense	87,500	44,284
Other income (expense), net	352,871	44,827
Gains or losses	(207,927)	(79,351)
<b>Net income</b>	(375,146)	(277,634)
Earnings common share		
Common Shares:		
Full Diluted	1,091,073,182	825,126,417
Year-end	1,101,102,071	840,301,713

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019	
Cash & equivalents	592	
Current assets	167,294	
Total assets	225,287	
Liabilities:		
Current liabilities	1,925,881	
Stockholders' equity	(1,700,594)	
Net current assets	(1,758,587)	

**THERON RESOURCE GROUP**

<b>Earnings, 3 mos. to Mar 31</b> (Consol. - \$):	2019	2018
Cost & expenses	23,810	24,143
Operating income	(23,810)	(24,143)
Interest expense	625	625
<b>Net income</b>	(24,435)	(24,768)
Earnings common share		
Common Shares:		
Full Diluted	7,900,000	7,900,000
Year-end	7,900,000	7,900,000

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019	
Current liabilities	236,273	
Stockholders' equity	(236,273)	
Net current assets	(236,273)	

**TNR TECHNICAL, INC.**

<b>Annual Report</b>			
<b>Consolidated Income Statement, Years Ended Jun. 30 (\$):</b>	2018	2017	2016
Net sales	8,593,983	8,647,948	8,240,882
Cost of goods sold	6,270,679	6,227,976	5,875,207
Gross margin	2,323,304	2,419,972	2,365,675
Selling, general & administrative expense	2,019,447	2,084,870	1,910,835
Operating income	303,857	335,102	454,840
Interest income	189	29	65
Investment income			
(loss), net	6,724	103	...
Total other income			

(expense)	6,913	132	65
Income (loss) before income taxes	310,770	335,234	454,905
Current federal income taxes (benefit)	99,000	152,000	125,000
Current state income taxes (benefit)	(21,000)	35,000	28,000
Total current income taxes (benefit)	78,000	187,000	153,000
Deferred federal income taxes (benefit)	49,000	(56,000)	22,000
Deferred state income taxes (benefit)	7,000	(11,000)	5,000
Total deferred income taxes (benefit)	56,000	(67,000)	27,000
Provision for income taxes (benefit)	134,000	120,000	180,000
<b>Net income (loss)</b>	176,770	215,234	274,905
Weighted average shares			
outstanding-basic	318,561	307,032	307,089
Weighted average shares			
outstanding-diluted	318,561	307,032	307,089
Year end shares			
outstanding	319,978	306,978	307,200
Net earnings (loss) per share - basic	\$0.55	\$0.70	\$0.90
Net earnings (loss) per share - diluted	\$0.55	\$0.70	\$0.90
Dividends per common share	...	\$2.00	...

**Consolidated Balance Sheet, Years Ended Jun. 30 (\$):**

	2018	2017
		(revised)
Cash & cash equivalents	1,224,853	1,688,870
Investments	784,212	348,366
Accounts receivable - trade, gross	630,246	708,226
Less: Allowance for doubtful accounts	12,498	14,159
Accounts receivable - trade, net	617,748	694,067
Finished goods/work-in-progress	32,727	38,092
Purchased product & materials	2,413,380	1,934,973
Inventories	2,446,107	1,973,065
Prepaid expenses & other current assets	71,297	105,583
Deferred tax asset	94,000	115,000
Income tax receivable	127,000	17,000
Total current assets	5,365,217	4,941,951
Machinery & equipment	86,248	82,569
Furniture & fixtures	148,014	164,908
Leasehold improvements	59,792	59,792
Property & equipment, gross	294,054	307,269
Less accumulated depreciation & amortization	247,903	254,311
Property & equipment, net	46,151	52,958
Non-current deferred tax asset	...	29,000
Deposits	5,639	8,556
Total assets	5,417,007	5,032,465
Accounts payable	406,674	191,495
Accrued expense	335,628	506,985
Total current liabilities	742,302	698,480
Non-current deferred tax liability	6,000	...
Total liabilities	748,302	698,480
Common stock	7,167	7,167
Additional paid in capital	3,457,911	3,405,041



No dividends paid.

### TOUCAN INTERACTIVE CORP Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Michael Gillespie & Associates, PLLC, as it appeared in Co.'s 2019 10-K: "We have audited the accompanying balance sheet of Toucan Interactive Corp. as of February 28, 2019 and 2018 and the related statements of operations, changes in stockholders' equity/deficit, cash flows, and the related notes (collectively referred to as "financial statements") for the periods then ended. In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of February 28, 2019 and 2018 and the results of its operations and its cash flows for the periods then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note #2 to the financial statements, although the Company has limited operations it has yet to attain profitability. This raises substantial doubt about its ability to continue as a going concern. Management's plan in regard to these matters is also described in Note #2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

### TRENDMAKER INC LTD Annual Report

#### Consolidated Income Statement, Years Ended Jul. 31 (\$):

	2017	2016 (revised)	2015 (revised)
Revenue	111	111	111
Gross income (loss)	111	111	111
Other service fees	64,800	...	...
Professional fees	112,629	46,363	45,544
General & administrative expense	235,812	91,355	95,912
Total operating expenses	...	...	141,456
Operating income	...	...	(141,456)
Interest expense	...	300	...
Income (loss) from operations before income tax	(283,641)	(137,907)	(141,456)
Net income (loss)	(283,641)	(137,907)	(141,456)
Weighted average shares outstanding - basic	13,371,543	12,875,000	12,875,000
Weighted average shares outstanding - diluted	13,371,543	12,875,000	12,875,000
Year end shares outstanding	13,537,000	12,875,000	12,875,000
Net income (loss) per share - basic	\$(0.02)	\$(0.01)	\$(0.01)
Net income (loss) per share - diluted	\$(0.02)	\$(0.01)	\$(0.01)
Total number of employees	0	0	1
Number of common stockholders	147	42	43

Reclassified to conform with 2017 presentation; Reclassified to conform with 2016 presentation; Adjusted for 2-for-1 stock split, June 10, 2016; As of November 9, 2015

#### Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2017	2016 (revised)	2015 (revised)
Due from related party	438,686	...	...
Total current assets	438,686	...	...
Total assets	438,686	...	...
Accounts payable	11,698	11,002	...
Accrued expenses	5,000	3,244	...
Accounts payable & accrued expenses	16,698	14,246	...
Loans payable - related party	...	39,905	...
Due to related party	203,700	...	...
Total current liabilities	220,398	54,151	...
Total liabilities	220,398	54,151	...
Common stock	1,354	1,288	...
Additional paid in capital	...	...	...

capital	825,166	269,152	...
Retained earnings (accumulated deficit)	(608,232)	(324,591)	...
Total stockholders' equity (deficit)	218,288	(54,151)	...

Reclassified to conform with 2017 presentation

#### Recent Dividends:

##### 1. Trendmaker Inc Ltd common.

No dividends paid.

#### Annual Dividends:

##### 1. Trendmaker Inc Ltd common.

No dividends paid.

### TRENDMAKER INC LTD

#### Annual Report

#### Consolidated Income Statement, Years Ended Jul. 31 (\$):

	2018	2017	2016 (revised)
Revenue	...	...	111
Gross income (loss)	...	...	111
Other service fees	...	64,800	...
Professional fees	24,080	112,629	46,363
General & administrative expense	32,381	235,812	91,355
Interest expense	...	...	300
Income (loss) from operations before income tax - local	(56,461)	...	...
Income (loss) from operations before income tax	(56,461)	(283,641)	(137,907)
Net income (loss)	(56,461)	(283,641)	(137,907)
Weighted average shares outstanding - basic	13,537,000	13,371,543	12,875,000
Weighted average shares outstanding - diluted	13,537,000	13,371,543	12,875,000
Year end shares outstanding	13,537,000	13,537,000	12,875,000
Net income (loss) per share - basic	\$(0.00)	\$(0.02)	\$(0.01)
Net income (loss) per share - diluted	\$(0.00)	\$(0.02)	\$(0.01)
Total number of employees	...	0	0
Number of common stockholders	...	147	42

Reclassified to conform with 2017 presentation

#### Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2018	2017
Due from related party	386,669	438,686
Total current assets	386,669	438,686
Total assets	386,669	438,686
Accounts payable	219,842	11,698
Accrued expenses	5,000	5,000
Accounts payable & accrued expenses	224,842	16,698
Due to related party	...	203,700
Total current liabilities	224,842	220,398
Total liabilities	224,842	220,398
Common stock	1,354	1,354
Additional paid in capital	825,166	825,166
Retained earnings (accumulated deficit)	(664,693)	(608,232)
Total stockholders' equity (deficit)	161,827	218,288

#### Recent Dividends:

##### 1. Trendmaker Inc Ltd common.

No dividends paid.

#### Annual Dividends:

##### 1. Trendmaker Inc Ltd common.

No dividends paid.

### TRENDMAKER INC LTD

#### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Total Asia Associates PLT, as it appeared in Co.'s 2018

10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheet of Trendmaker, Inc. Limited (the 'Company') as of July 31, 2018 and the related statements of income, stockholders' equity, and cash flows for the year ended of July 31, 2018, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of July 31, 2018, and the results of its operations and its cash flows for the year ended July 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Basis for Opinion The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 7 to the financial statements, for the year ended July 31, 2018 the Company incurred a net loss and has yet to generate revenue. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 7. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

### TRIDENT ACQUISITIONS CORP

#### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Cost & expenses	226,217	4,728
Operating income	(226,217)	(4,728)
Interest income	1,232,149	...
Other income (expense), net	16,170	...
Net before taxes	1,022,102	(4,728)
Income taxes	227,287	...
Net income	794,815	(4,728)

#### Earnings common share

Primary	\$(0.02)	\$...
Fully Diluted	\$(0.02)	\$...

#### Common Shares:

Full Diluted	7,070,627	3,700,000
Year-end	26,306,250	5,031,250

#### Consolidated Balance Sheet Items, as of (\$):

	2019	2018
Assets:		
Cash & equivalents	1,105,693	...
Current assets	1,170,770	...
Total assets	210,054,226	...
Liabilities:		
Current liabilities	1,141,251	...
Stockholders' equity	5,000,003	...
Net current assets	29,519	...

### TURNKEY CAPITAL INC

#### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Cost & expenses	71,847	96,117
Operating income	(71,847)	(66,117)
Other income (expense), net	...	(96,100)
Net before taxes	(71,847)	(162,217)
Net income	(71,847)	(162,217)
Balance for common	(71,847)	(162,217)

#### Earnings common share

Full Diluted	42,264,665	39,264,665
Year-end	42,264,665	39,264,665

#### Consolidated Balance Sheet Items, as of (\$):

	2019	2018
Assets:		
Cash & equivalents	131	...
Current assets	131	...
Net property & equip.	1,680	...
Total assets	1,811	...
Liabilities:		
Current liabilities	893,616	...
Stockholders' equity	(891,805)	...
Net current assets	(893,485)	...

### US NUCLEAR CORP

#### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Net Sales	629,053	999,777
Cost & expenses	810,369	1,535,039
Operating income	(181,316)	(535,262)
Interest expense	6,103	6,879
Net before taxes	(187,419)	(542,141)
Net income	(187,419)	(542,141)

#### Earnings common share

Primary	\$(0.01)	\$(0.04)
Fully Diluted	\$(0.01)	\$(0.04)

#### Common Shares:

Full Diluted.....	17,031,588	14,305,441
Year-end .....	17,216,834	15,703,813
<b>Consolidated Balance Sheet Items, as of (\$):</b>		
Assets:		
Cash & equivalents .....	712,879	2019
Inventories .....	1,267,889	
Current assets .....	2,719,633	
Net property & equip.....	5,467	
Total assets .....	3,626,681	
Liabilities:		
Current liabilities .....	1,094,379	
Long-term debt .....	421,778	
Stockholders' equity .....	1,936,742	
Net current assets .....	1,625,254	

### USA ZHIMINGDE INTERNATIONAL GROUP CORP Annual Report

<b>Consolidated Income Statement, Years Ended Dec. 31 (\$):</b>			
	2018	2017	2016
Professional fees .....	51,809	46,888	46,003
<b>Net income (loss) .....</b>	<b>(51,809)</b>	<b>(46,888)</b>	<b>(46,003)</b>
Weighted average shares outstanding			
- basic .....	1,853,207	1,853,207	1,853,207
Weighted average shares outstanding			
- diluted .....	1,853,207	1,853,207	1,853,207
Year end shares outstanding .....	1,853,207	1,853,207	1,853,207
Income (loss) per common share - basic .....	\$(0.03)	\$(0.03)	\$(0.02)
Income (loss) per common share - diluted .....	\$(0.03)	\$(0.03)	\$(0.02)
Number of common stockholders .....	363	363	363

<b>Consolidated Balance Sheet, Years Ended Dec. 31 (\$):</b>			
	2018	2017	
Accrued expenses .....	180,716	155,924	
Total current liabilities .....	180,716	155,924	
Total liabilities .....	180,716	155,924	
Common stock .....	1,853	1,853	
Additional paid-in capital .....	744,303	717,286	
Retained earnings (accumulated deficit) .....	(926,872)	(875,063)	
Total stockholders' equity (deficit) .....	(180,716)	(155,924)	

#### Recent Dividends:

1. USA Zhimingde International Group Corp common. No dividends paid.

#### Annual Dividends:

1. USA Zhimingde International Group Corp common. No dividends paid.

### USA ZHIMINGDE INTERNATIONAL GROUP CORP Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Wei, Wei & Co., LLP, as it appeared in Co.'s 2018 10-K: "**Opinion on the Financial Statements** We have audited the accompanying balance sheets of USA Zhimingde International Group Corporation (the "Company") as of December 31, 2018 and 2017, and the related statements of operations, changes in stockholders' deficit, and cash flows for each of the years in the two-year period ended December 31, 2018, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2018, in conformity with accounting principles generally accepted in the United States of America. **Emphasis of Matter - Going Concern** The accompanying financial statements have been prepared assuming that USA Zhimingde International Group Corporation will continue as a going concern. As more fully described in Note 6, the Company has no viable operations or significant assets and is dependent upon its major stockholder to provide sufficient working capital to maintain the integrity of the corporate entity. These

conditions and the Company's lack of equity and viable operations, raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regards to these matters are also described in Note 6. The financial statements do not include any adjustments that might result from the outcome of this uncertainty. Our opinion is not modified with respect to this matter."

### VET ONLINE SUPPLY INC

<b>Earnings, 3 mos. to Mar 31(Consol. - \$):</b>			
	2019	2018	
Net Sales .....	971	968	
Cost & expenses .....	38,303	482,914	
Operating income .....	(37,332)	(481,946)	
Interest expense .....	204,088	321,288	
Gains or losses .....	41,326	(3,150,870)	
Net before taxes .....	(200,094)	(3,954,104)	
<b>Net income .....</b>	<b>(200,094)</b>	<b>(3,954,104)</b>	

#### Earnings common share

<b>Common Shares:</b>			
Full Diluted .....	5,206,468,324	230,195,391	
Year-end .....	5,826,958,372	195,849,432	

### Consolidated Balance Sheet Items, as of (\$):

<b>Assets:</b>			
Cash & equivalents .....	2,930	2019	
Inventories .....	17,590		
Current assets .....	20,627		
Total assets .....	20,627		
<b>Liabilities:</b>			
Current liabilities .....	2,793,078		
Stockholders' equity .....	(2,772,451)		
Net current assets .....	(2,772,451)		

### VIVIC CORP

**New Accountant** On May 22, 2019, Co. engaged HKCM CPA & Co. as its new independent public accounting firm.

### VPR BRANDS LP

<b>Annual Report</b>			
<b>Consolidated Income Statement, Years Ended Dec. 31 (\$):</b>			
	2018	2017	2016
Sales .....	4,613,300	3,610,379	1,580,676
Cost of sales .....	2,697,937	2,398,242	1,099,824
Gross profit .....	1,915,363	1,212,137	480,852
Selling, general & administrative .....	1,905,881	2,100,901	808,609
Total expenses .....	1,905,881	2,100,901	808,609
Income (loss) from operations .....	9,482	(888,764)	(327,757)
Interest expense .....	494,071	336,973	64,373
Interest expense - related party .....	47,539	...	...
Gain (loss) on extinguishment of debt .....	(525,880)	(488,614)	...
Change in fair value of derivative liability .....	84,268	102,539	16,396
<b>Net income (loss) .....</b>	<b>(973,740)</b>	<b>(1,611,812)</b>	<b>(375,734)</b>
Weighted average units outstanding - basic .....	78,594,769	53,077,075	43,648,289
Weighted average units outstanding - diluted .....	78,594,769	53,077,075	43,648,289
Year end units outstanding .....	85,975,911	68,604,686	49,292,125
Net income (loss) per unit - basic .....	\$(0.01)	\$(0.03)	\$(0.01)
Net income (loss) per unit - diluted .....	\$(0.01)	\$(0.03)	\$(0.01)
Total number of employees .....	20	19	19
Number of common unitholders .....	30	32	35

<sup>1</sup> Reclassified to conform with 2017 presentation; <sup>2</sup> Shares increased due to the effect of common stock issued for conversion of debt; <sup>3</sup> As of April 1, 2019; <sup>4</sup> As of April 17, 2018; <sup>5</sup> As of March 29, 2017; <sup>6</sup> As of April 15, 2019

### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017	
		(revised)	

Cash .....	58,323	56,640
Accounts receivable, net .....	217,902	199,803
Inventory .....	413,289	150,365
Vendor deposits .....	42,791	...
Deposits .....	16,780	16,780
Total current assets .....	749,085	423,588
Furniture & fixtures .....	30,296	30,296
Warehouse equipment .....	130	130
Property & equipment, gross .....	30,426	30,426
Less: accumulated depreciation .....	21,926	12,667
Property & equipment, net .....	8,500	17,759
Intangible assets - net of accumulated amortization .....	9,624	29,754
Total assets .....	767,209	471,101
Accounts payable & accrued expenses .....	298,519	243,265
Customer deposits .....	1,451	...
Derivative liability .....	...	392,623
Notes payable including accrued interest .....	640,688	...
Note payable - related party .....	385,044	...
Convertible notes payable - current portion, net .....	25,000	666,855
Total current liabilities .....	1,350,702	1,302,743
Total liabilities .....	1,350,702	1,302,743
Partners' capital .....	8,015,891	6,794,002
Retained earnings (accumulated deficit) .....	(8,599,384)	(7,625,644)
Total partners' capital (deficiency) .....	(583,493)	(831,642)

<sup>1</sup> Reserve - accounts receivable: \$49,056; <sup>2</sup> Reserve - accounts receivable: \$69,358; <sup>3</sup> Debt discount - convertible notes payable: \$145,856

#### Recent Dividends:

1. VPR Brands LP common.

No dividends paid.

#### Annual Dividends:

1. VPR Brands LP common.

No dividends paid.

### VPR BRANDS LP

#### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Prager Metis CPA's LLC, as it appeared in Co.'s 2018 10-K report: "We have audited the accompanying balance sheet of VPR Brands, LP. (the Company) as of December 31, 2018, and the related statement of operations, changes in Partners' Capital, and cash flows for the year ended December 31, 2018, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018, and the results of its operations and its cash flows for the year ended December 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As described in Note 3 to the financial statements, the Company has a net loss of \$973,740 for the year ended December 31, 2018 and has an accumulated deficit of \$8,599,384 and a working capital deficit of \$601,617 at December 31, 2018. These factors, among others, raise substantial doubt regarding the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 4 to the accompanying financial statements. The accompanying financial statements do not include any adjustments that might result from the outcome of this uncertainty."

### WARI INC

#### Annual Report

<b>Consolidated Income Statement, Years Ended Nov. 30 (\$):</b>			
	2018	2017	2016
			(revised)
General & administrative expenses .....	5,603	15,262	2,239
Professional fees .....	113,882	37,675	31,222
Total operating expenses .....	119,485	52,937	33,461

Net income (loss) from operations	(119,485)	(52,937)	(33,461)
Income (loss) from discontinued operations, net of tax	...	(24,241)	(1,751)
<b>Net income (loss)</b>	<b>(119,485)</b>	<b>(77,178)</b>	<b>(35,212)</b>
Weighted average shares outstanding - basic	20,664,680	20,510,708	20,162,431
Weighted average shares outstanding - diluted	20,664,680	20,510,708	20,162,431
Year end shares outstanding	20,691,050	20,566,050	20,466,050
Net income (loss) per common share - basic	\$(0.01)	\$0.00	\$0.00
Net income (loss) per common share - diluted	\$(0.01)	\$0.00	\$0.00
Number of common stockholders	12	13	...

□ Non-consolidated; □ Restated to reflect the withdrawal of auto sales business in Costa Rican as discontinued operations; □ As of February 28, 2019; □ As of March 12, 2018

#### Consolidated Balance Sheet, Years Ended Nov. 30 (\$):

	2018	2017
Cash & cash equivalents	...	1,673
Total current assets	...	1,673
Total assets	...	1,673
Accounts payable & accrued liabilities	...	2,097
Due to a related party	94,889	...
Total current liabilities	94,889	2,097
Total liabilities	94,889	2,097
Common stock	20,691	20,566
Additional paid in capital	147,805	122,910
Retained earnings (accumulated deficit)	(263,385)	(143,900)
Total stockholders' equity (deficit)	(94,889)	(424)

□ Non-consolidated

#### Recent Dividends:

##### 1. Wari Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Wari Inc common.

No dividends paid.

#### WARI INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Green & Company CPAs, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheet of Wari, Inc. (the Company) as of November 30, 2018 and 2017, the related statements of operations, stockholders' equity, and cash flows for the years then ended November 30, 2018 and 2017, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company at November 30, 2018 and 2017, and the results of its operations and its cash flows for the years ended November 30, 2018 and 2017, in conformity with U.S. generally accepted accounting principles. **Going Concern** The accompanying Financial Statements have been prepared assuming that the Company will continue as a going concern. As shown in the accompanying Financial Statements, the Company has significant net losses, cash flow deficiencies, negative working capital and accumulated deficit. Those conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans regarding those matters are described in Note 3. The Financial Statements do not include any adjustments that might result from the outcome of this uncertainty."

#### WARI INC

**New Accountant** On May 30, 2019, Co. dismissed Green & Company, CPAs and engaged Friedman LLP as its new independent public accounting firm.

#### WAVE SYNC CORP

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
Revenue	85,573	230,805	30,691
Cost of revenues	84,015	878	34
Gross profit	1,558	229,927	30,657
General & administrative expenses	1,671,264	1,448,488	1,262,731
Total operating expenses	1,671,264	1,448,488	1,262,731
Income (loss) from operations	(1,669,706)	(1,218,561)	(1,232,074)
Interest income	26	2,117	4,225
Interest expense	...	750	1,470
Other expenses	3,943,408	(161,092)	3,514
Other income	6,047	...	14
Impairment loss	...	3,805,460	...
Total other income (expense)	(3,937,335)	(3,643,001)	(745)
Income (loss) before income taxes	(5,607,041)	(4,861,562)	(1,232,819)
<b>Net income (loss)</b>	<b>(5,607,041)</b>	<b>(4,861,562)</b>	<b>(1,232,819)</b>
Weighted average shares outstanding - basic	21,027,713	20,212,213	19,920,325
Weighted average shares outstanding - diluted	21,027,713	20,344,019	19,920,325
Year end shares outstanding	21,027,713	21,027,713	19,920,325
Net income (loss) per common share - basic	\$(0.27)	\$(0.24)	\$(0.06)
Net income (loss) per common share - diluted	\$(0.27)	\$(0.24)	\$(0.06)
Total number of employees	11	20	29
Number of common stockholders	137	137	135
Foreign currency translation adjustments	(35,167)	(143,235)	(26,879)

□ Reclassified to conform with 2018 presentation; □ As of April 2, 2019; □ As of April 2, 2018; □ As of March 24, 2017

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017	2016
Cash & cash equivalents	504	10,346	...
Other receivables	277	7,343	...
Advance to suppliers	...	36,175	...
Prepaid expenses	...	9,346	...
Prepaid taxes	6,422	3,927	...
Total current assets	7,203	67,137	...
Machinery	...	71,852	...
Office equipment	18,320	19,362	...
Office furniture	12,723	13,446	...
Total property & equipment, gross	31,043	104,660	...
Less: accumulated depreciation	30,459	37,383	...
Fixed assets, net	584	67,277	...
Intangible asset, net	...	3,952,052	...
Total non-current assets	584	4,019,329	...
Total assets	7,787	4,086,466	...
Capital lease - current portion	...	9,980	...
Accounts payable	322,368	159,766	...
Taxes payable	...	6,145	...
Other payables	51,806	66,142	...
Audit fees	35,000	35,000	...
Utilities	11,751	2,440	...
Accrued expenses	46,751	37,440	...
Related party payables	994,040	685,180	...
Total current liabilities	1,414,965	964,653	...
Total liabilities	1,414,965	964,653	...
Common stock	21,027	21,027	...
Additional paid-in capital	25,889,431	24,776,214	...

#### Retained earnings

(accumulated deficit)	(27,059,112)	(21,452,071)
Accumulated other comprehensive income (loss)	(258,524)	(223,357)
Total stockholders' equity (deficit)	(1,407,178)	3,121,813

□ Reclassified to conform with 2018 presentation

#### Recent Dividends:

##### 1. Wave Sync Corp common.

No dividends paid.

#### Annual Dividends:

##### 1. Wave Sync Corp common.

No dividends paid.

#### WAVE SYNC CORP

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, WWC, P.C., as it appeared in the 2018 10K: "We have audited the accompanying balance sheets of Wave Sync Corp. (the "Company") as of December 31, 2018 and 2017, and the related statements of operations, comprehensive income, stockholders' equity, and cash flows for each of the years in the two year ended December 31, 2018, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2018 and 2017, in conformity with accounting principles generally accepted in the United States of America. Emphasis of Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 11 to the financial statements, the Company had incurred substantial losses in previous years and has a working capital deficit, which raises substantial doubt about its ability to continue as a going concern. Management's plans in regards to these matters are also described in Note 11. These financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### WEED INC

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Cost & expenses	11,095,086	4,333,736
Operating income	(11,135,746)	(4,374,894)
Interest income	...	9,338
Interest expense	249	2,659
Other income (expense), net	(480)	(1,067,475)
<b>Net income</b>	<b>(11,136,475)</b>	<b>(5,435,690)</b>

#### Earnings common share

Primary	\$(0.10)	\$(0.05)
Fully Diluted	\$(0.10)	\$(0.05)
Common Shares:		
Full Diluted	106,169,574	101,351,403
Year-end	106,410,685	101,785,685

#### Consolidated Balance Sheet Items, as of (\$):

Assets:	2019	2018
Cash & equivalents	84,543	84,543
Current assets	255,498	255,498
Net property & equip.	2,307,102	2,307,102
Total assets	2,746,867	2,746,867
Liabilities:		
Current liabilities	289,093	289,093
Stockholders' equity	2,457,774	2,457,774
Net current assets	(33,595)	(33,595)

#### WEST COAST VENTURES GROUP CORP

##### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Total revenues	839,615	690,759
Cost & expenses	1,165,044	932,147
Deprec., depl. & amort.	18,778	21,591
Operating income	(344,207)	(262,979)
Interest expense	260,706	211,512
Other income (expense), net	(517,568)	(111,804)
Net before taxes	(1,122,481)	(586,295)
<b>Net income</b>	<b>(1,122,481)</b>	<b>(586,295)</b>

#### Earnings common share

Primary	\$(0.03)	\$(0.02)
Fully Diluted	\$(0.03)	\$(0.02)
Common Shares:		
Full Diluted	38,051,004	31,104,815
Year-end	40,924,839	32,203,271

#### Consolidated Balance Sheet Items, as of (\$):

Assets:	2019	
Cash & equivalents	130,972	
Inventories	19,826	
Current assets	218,472	
Net property & equip.	219,142	
Total assets	1,777,410	
Liabilities:		
Current liabilities	4,101,741	
Stockholders' equity	(3,384,554)	
Net current assets	(3,883,269)	

**WOODSTOCK HOLDINGS INC****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Total revenues	1,391,635	1,763,471
Cost & expenses	1,460,113	1,816,621
<b>Net income</b>	(68,478)	(53,150)
Earnings common share		
Primary	\$(0.03)	\$(0.04)
Fully Diluted	\$(0.03)	\$(0.04)
Common Shares:		
Full Diluted	2,433,803	2,031,588
Year-end	2,999,862	2,141,862

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019	
Cash & equivalents	458,870	
Current assets	745,185	
Net property & equip.	867,434	
Total assets	1,783,217	
Liabilities:		
Current liabilities	430,405	
Long-term debt	812,528	
Stockholders' equity	468,694	
Net current assets	314,780	

**XIAMEN LUTONG INTERNATIONAL TRAVEL AGENCY CO LTD****Earnings, 9 mos. to Mar 31(Consol. - \$):**

	2019	2018
Cost & expenses	21,998	33,192
Operating income	(21,998)	(33,192)
Interest expense	19,209	19,298
Net before taxes	(41,207)	(52,490)
<b>Net income</b>	(41,207)	(52,490)
Earnings common share		
Common Shares:		
Full Diluted	58,167,600	58,167,600
Year-end	58,167,600	58,167,600

**XSPORT GLOBAL INC****Earnings, 6 mos. to Mar 31(Consol. - \$):**

	2019	2018
Total revenues	1,168,308	1,168,308
Cost & expenses	2,167,012	488,421
Operating income	(998,704)	(488,421)
Interest expense	381,357	17,219
<b>Net income</b>	(1,380,061)	(505,640)
Balance for common	(1,412,649)	(505,640)
Earnings common share		
Primary	\$(0.04)	\$(0.02)
Fully Diluted	\$(0.04)	\$(0.02)
Common Shares:		
Full Diluted	39,012,842	29,868,277
Year-end	42,954,578	29,990,046

**YEW BIO-PHARM GROUP INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	2017	2016
Revenues	431,248	17,634,466	22,581,267
Revenues - related parties	37,165,694	22,905,224	28,766,815
Total revenues	37,596,942	40,539,690	51,348,082
Cost of revenues	1,241,279	17,810,948	24,688,860
Cost of revenues - related parties	25,631,415	17,666,765	23,424,644
Total cost of revenues	26,872,694	35,477,713	48,113,504
Gross profit	10,724,248	5,061,977	3,234,578
Selling, general & administrative expense	1,016,124	1,027,935	...
Selling expense	...	...	34,828

General & administrative expense	...	...	1,078,392	
Bad debt expense	7,921,979	...	...	
Stock-based compensation expense	1,067,548	709,388	...	
Total operating expenses	10,005,651	1,737,323	1,113,220	
Income from operations	718,597	3,324,654	2,121,358	
Interest expense	294,117	225,023	140,844	
Other income (expense)	84,012	(33,961)	3,853	
Exchange gains (loss)	(337,750)	147,978	40,533	
Total other income (expenses)	(547,855)	(111,006)	(96,458)	
Income (loss) before provision for income taxes	170,742	3,213,648	2,024,900	
Current provision for income taxes - federal	1,492,831	...	...	
Current provision for income taxes - foreign	352	...	...	
Total current provision for income taxes	1,493,183	...	18,009	
Provision for income taxes	1,493,183	614	18,009	
<b>Net income (loss)</b>	(1,322,441)	3,213,034	2,006,891	
Weighted average shares outstanding - basic	51,965,411	51,875,000	51,875,000	
Weighted average shares outstanding - diluted	51,965,411	53,934,497	51,875,000	
Year end shares outstanding	52,075,000	51,875,000	51,875,000	
Net income per common share - basic	\$(0.03)	\$0.06	\$0.04	
Net income per common share - diluted	\$(0.03)	\$0.06	\$0.04	
Number of full time employees	39	46	46	
Number of part time employees	...	40	40	
Total number of employees	...	86	86	
Number of common stockholders	1,000	1,000	1,000	

□ Reclassified to conform with 2019 presentation; □ Reclassified to conform with 2017 presentation; □ Approximately

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2018	2017
Cash	521,670	859,830
Accounts receivable	17,167	9,881,914
Accounts receivable - related parties, gross	5,417,595	21,847,733
Less: allowance for doubtful account	837,929	...
Accounts receivable - related parties, net	4,579,666	21,847,733
Raw materials	40,240	62,548
Finished goods	6,194,707	2,475,709
Yew seedlings	...	47,913
Inventory, gross	6,234,947	2,586,170
Less: inventory write-down	(29,993)	(6,980)
Inventories, net	6,204,954	2,579,190
Prepaid expenses - related parties	32,318	57,202
Prepaid expenses & other assets	47,530	37,519
Value Added Taxes ("VAT") recoverables	985,831	170,564
Total current assets	12,389,136	35,433,952

Long-term inventories, net	1,824,128	10,546,648
Buildings & building improvements	637,920	674,196
Motor vehicles	576,434	566,471
Machinery & equipment	508,309	530,051
Office equipment	29,792	31,025
Property & equipment, gross	1,752,455	1,801,743
Less: accumulated depreciation	1,233,805	1,222,186
Property & equipment, net	518,650	579,557
Intangible assets	45,359	...
Land use rights & yew forest assets, net	34,914,793	6,369,938
Total long-term assets	37,302,930	17,496,143
Total assets	49,692,066	52,930,095
Accounts payable	268,359	460,202
Accounts payable - related parties	...	50,318
Advance from customers	145	...
Advance from customers - related party	21,295	...
Accrued expenses & other payables	244,043	162,619
Taxes payable	189,617	5,574
Due to related parties	580,016	619,999
Short-term borrowings	5,758,517	6,099,876
Total current liabilities	7,061,992	7,398,588
Taxes payable	1,202,741	...
Deferred income	340,294	359,646
Total non-current liabilities	1,543,035	359,646
Total liabilities	8,605,027	7,758,234
Common stock	52,075	51,875
Additional paid-in capital	9,953,494	10,363,412
Retained earnings	28,965,217	30,287,658
Statutory reserves	3,762,288	3,762,288
Accumulated other comprehensive income (loss)	(1,646,035)	706,628
Total shareholders' equity (deficit)	41,087,039	45,171,861

**Recent Dividends:****1. Yew Bio-Pharm Group Inc common.**

No dividends paid.

**Annual Dividends:****1. Yew Bio-Pharm Group Inc common.**

No dividends paid.

**YOGAWORKS INC****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Total revenues	15,691,274	15,529,813
Cost & expenses	17,537,254	17,100,698
Operating income	(3,345,648)	(3,949,642)
Net before taxes	(3,306,312)	(3,943,512)
Income taxes	5,025	17,384
<b>Net income</b>	(3,311,337)	(3,960,896)
Balance for common	(3,311,337)	(3,960,896)
Earnings common share		
Primary	\$(0.20)	\$(0.24)
Fully Diluted	\$(0.20)	\$(0.24)
Common Shares:		
Full Diluted	16,533,349	16,350,026
Year-end	16,608,238	16,362,955

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019
Cash & equivalents	6,065,077
Inventories	1,089,976
Current assets	9,107,004
Net property & equip.	9,967,773
Total assets	33,531,737
Liabilities:	
Current liabilities	13,152,606
Stockholders' equity	16,313,907
Net current assets	(4,045,602)

**ZENERGY BRANDS INC****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Total revenues .....	891,908	301,809
Cost & expenses .....	1,460,527	959,203
Operating income .....	(568,619)	(663,119)
Interest income .....	31,539	1,854
Interest expense .....	397,005	507,197
Other income (expense), net .....	102	261,476
<b>Net income</b> .....	<b>(933,983)</b>	<b>(906,986)</b>

## Earnings common share

Primary .....	\$.....	\$(0.00)
Fully Diluted .....	\$.....	\$(0.00)

## Common Shares:

Full Diluted .....	23,083,169,588,848,434,290
Year-end .....	5,523,577,153,067,268,441

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019
Cash & equivalents .....	5,686
Inventories .....	92,651
Current assets .....	328,821
Total assets .....	2,123,997
Liabilities:	
Current liabilities .....	5,880,735
Long-term debt .....	1,345,882
Stockholders' equity .....	(6,318,156)
Net current assets .....	(5,551,914)

**ZOSANO PHARMA CORP**

**New Accountant** On May 28, 2019, Co. dismissed Marcum LLP and engaged Deloitte & Touche LLP as its new independent public accounting firm.



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