

Tuesday, May 14, 2019

Volume 35 No. 5



NOTICE – Items in this issue will be listed online weekly and printed monthly.

### NAME CHANGES

(For details on individual listings, see the News Section of this issue)

Alliqua BioMedical Inc (to Adynxx Inc)  
 Bullzi Holdings, Inc (to Metro Inc (NV))  
 Mullan Agritech Inc (to Muliang Agritech Inc)  
 Oroplata Resources Inc (to American Battery Metals Corp (NV))  
 Pocket Shot Co (to Pure Harvest Cannabis Group Inc)  
 uSell.com Inc (to Phonex Holdings Inc)

### 4 LESS GROUP INC

**New Accountant** On Apr. 30, 2019, Co. dismissed Marcum LLP and engaged Fruci & Associates II, PLLC as its new independent public accounting firm.

### ACETO CORP

**Interest Sale Completed** On Apr. 29, 2019, Co. and certain of its U.S. subsidiaries (collectively, the "Sellers") sold to Aceto Holdings, L.P. (f/k/a NMC Atlas, L.P.) (the "Buyer"), an affiliate of New Mountain Capital, L.L.C., substantially all the assets (the "Purchased Assets") and assumed certain liabilities of the Nutritional Business Sub Segment, Performance Chemicals Segment and Pharmaceutical Ingredients Segment of Co.'s business (collectively, the "Chemical Plus Business") pursuant to Section 363 of the Bankruptcy Code, consisting of cash of approximately \$422,000,000, plus the payment of cure costs and the assumption of certain liabilities. The cash purchase price was subject to certain withholding requirements and adjustment after Closing. Of the total purchase price, \$10,000,000 was placed in escrow to secure any potential downward adjustment in the purchase price. As the result, Co. used a portion of the proceeds to repay 100% of the outstanding principal and unpaid interest and fees due under both its Second Amended and Restated Credit Agreement, dated as of Dec. 21, 2016, and its Senior Secured, Priming and Super-priority Debtor-in-Possession Credit Agreement, dated as of Feb. 21, 2019. The total amount paid to the lenders, together with related costs and expenses, was approximately \$234,600,000. Also, Co. used approximately \$2,600,000 of the sale proceeds to repay 100% of the outstanding principal and unpaid interest and fees due to JPMorgan Chase Bank, N.A. under a mortgage loan secured by Co.'s headquarters in Port Washington, NY, and related costs.

### ADYNXX INC

**New Name** On May 6, 2019, Co. changed its name from Alliqua BioMedical Inc to Adynxx Inc.

### ADYNXX INC

**Stock Trading Symbol** Stock symbol: ADYX.

### AEHR TEST SYSTEMS

**Earnings, 9 mos. to Feb 28**(Consol. – \$000):

	2019	2018
Net Sales	13,814	22,286
Cost & expenses	18,937	21,620
Operating income	(5,123)	666
Interest expense	228	310
Other income (expense), net	27	(100)
Net before taxes	(5,324)	256
Income taxes	21	(81)
<b>Net income</b>	(5,345)	337
Balance for common	(5,345)	337
Earnings common share		
Primary	\$(0.24)	\$0.02
Fully Diluted	\$(0.24)	\$0.01
Common Shares:		
Full Diluted	22,314	22,838
Year-end	22,562	21,943

### ALKALINE WATER CO INC (THE)

**New Accountant** On Apr. 25, 2019, AMC Auditing, LLC resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Prager Metis CPAs, LLC as its new independent public accounting firm.

### ALLIANCE DATA SYSTEMS CORP.

**Earnings, 3 mos. to Mar 31**(Consol. – \$000):

	2019	2018
Total revenues	1,334,200	1,381,700
Cost & expenses	930,900	960,700
Operating income	356,900	372,300
Interest expense	149,500	131,800
Net before taxes	207,400	240,500
Income taxes	33,100	64,000
Income contin. oper.	174,300	176,500
<b>Net income</b>	149,100	163,900
Balance for common		163,900
Earnings common share		
Primary	\$2.81	\$2.96
Fully Diluted	\$2.80	\$2.95
Common Shares:		
Full Diluted	53,200	55,700
Year-end	52,300	

**Consolidated Balance Sheet Items, as of** (\$000):

	2019
<b>Assets:</b>	
Cash & equivalents	3,685,000
Inventories	242,300
Current assets	27,035,900
Net property & equip.	289,800
Total assets	29,433,100
<b>Liabilities:</b>	
Current liabilities	10,596,700
Long-term debt	5,720,000
Stockholders' equity	2,239,500
Net current assets	16,439,200

### ALLTEMP INC

#### Annual Report

**Consolidated Income Statement, Years Ended Dec. 31** (\$):

	2018	2017	2016
Revenues	116,660	177,826	...
Cost of sales	380,427	213,727	...
Gross profit (loss)	(263,767)	(35,901)	...
Selling & marketing expenses	446,571	830,258	...
General & administrative expenses	2,410,733	6,320,650	403,557
Loss on litigation	...	...	108,000
Research & development expense	401,377	433,586	...
Total expenses	3,258,681	7,584,494	511,557
Income (loss) from operations	(3,522,448)	(7,620,395)	(511,557)
Interest expense	11,700	77,644	4,619
Total other income (expense)	...	...	(4,619)
<b>Net income (loss)</b>	(3,534,148)	(7,698,039)	(516,176)
Weighted average shares			
outstanding-basic	169,500,573	153,468,513	4,853,215
Weighted average shares			
outstanding-diluted	169,500,573	153,468,513	4,853,215
Year end shares			
outstanding	175,653,313	165,653,313	10,748,884
Net earnings (loss) per share - basic	\$(0.02)	\$(0.05)	\$(0.11)
Net earnings (loss) per share - diluted	\$(0.02)	\$(0.05)	\$(0.11)
Number of full time employees	...	...	51
Number of common	...	...	...

stockholders

□ 2016 and prior periods for Alltemp Inc. prior to merger with CSES Group, Inc.; □ Including related parties - Selling & marketing costs: \$300,500; □ Including related parties - General & administrative costs: \$604,025; □ Including related parties - General & administrative costs: \$1,411,187; □ As of March 28, 2017; □ Approximately

**Consolidated Balance Sheet, Years Ended Dec. 31** (\$):

	2018	2017
Cash	270,727	599,484
Accounts receivables, gross	20,477	64,079
Allowance for bad debt	3,774	...
Accounts receivable, net	16,703	64,079
Raw materials	74,998	101,688
Work in process	15,924	17,228
Finished goods	46,161	32,944
Purchased components	45,917	67,040
Inventories	183,000	218,900
Prepaid expenses & other current assets	80,895	101,549
Total current assets	551,325	984,012
Plant equipment	271,041	256,717
Computer equipment	6,545	6,545
Furniture & fixtures	23,270	23,270
Property, plant & equipment, gross	300,856	286,532
Less: accumulated depreciation	75,105	17,922
Property, plant & equipment, net	225,751	268,610
Deposits & other non-current assets	20,278	21,925
Total assets	797,354	1,274,547
Accounts payable & accrued expenses	406,151	154,763
Accrued compensation & related expenses	327,979	47,228
Insurance premium financing obligations	24,739	25,741
8% demand convertible promissory note payable	119,317	111,317
Total current liabilities	878,186	339,049
Total liabilities	878,186	...
Common stock	175,653	165,653
Additional paid-in capital	14,804,443	12,296,625
Retained earnings (accumulated deficit)	(15,060,928)	(11,526,780)
Total stockholders' equity (deficit)	(80,832)	935,498

□ Including accrued interest of - Notes payable: \$11,317

#### Recent Dividends:

- Alltemp Inc series B preferred.**  
No dividends paid.
- Alltemp Inc series C preferred.**  
No dividends paid.
- Alltemp Inc common.**  
No dividends paid.

#### Annual Dividends:

- Alltemp Inc series B preferred.**  
No dividends paid.
- Alltemp Inc series C preferred.**  
No dividends paid.

**3. Alltemp Inc common.**

No dividends paid.

**AMERICAN BATTERY METALS CORP (NV)**

**New Name** On May 3, 2019, Co. changed its name from Orolata Resources Inc to American Battery Metals Corp (NV).

**AMERICAN BATTERY METALS CORP (NV)**

**Stock Trading Symbol** Stock symbol: ABML.

**AMERICAN HEMP VENTURES INC****Annual Report****Consolidated Income Statement, Years Ended (\$):**

	12/31/18	12/31/17	04/30/16
Consulting income	10,000		
Greenhouse sales	734,145		
Crop or seed sales	1,400,000		
Total revenue	2,144,145		
Cost of goods sold	987,437		
Gross profit (loss) from operations	1,156,708		
General & administrative			91,500
Total advertising expenses	213	48,851	
Total vehicle expenses	76,161		
Total miscellaneous overhead expense	73,532	9,300	
Total independent contractor fees	758,452	226,900	
Total professional fees	33,847	86,308	
Total office expenses	47,518	1,934	
Total utility expense	57,573	408	
Total rent expense	24,000		
Total payroll expense	219,590	98,149	
Total overhead expenses	1,290,886	471,851	91,500
Profit (loss) from operations	(134,178)	(471,851)	(91,500)
Share exchange or merger expense	186,878		
Partner buyout expense	200,000		
Interest income	45		
Extraordinary item			(25,315,000)
Non-deductible organization costs		81,371	
Interest expense	1,807	274	
Research & development expense	21,495		
Income (loss) from discontinued operations	(612,650)		
State income taxes	800		
Total other income (expenses)	(1,023,585)	(81,645)	
<b>Net profit (loss)</b>	<b>(1,157,762)</b>	<b>(553,496)</b>	<b>(25,406,500)</b>
Weighted average shares outstanding			
- basic	16,061,560	11,261,560	41,658
Weighted average shares outstanding			
- diluted	16,061,560	11,261,560	41,658
Year end shares outstanding	16,061,560	11,261,560	48,449
Net income (loss) per share - basic	\$(0.07)	\$(0.05)	\$0.00
Net income (loss) per share - diluted	\$(0.07)	\$(0.05)	\$0.00

2017 and prior years for ASC Biosciences, Inc. prior an agreement for share exchange with American Hemp Ventures, Inc.; 2016 and prior years for Nevis Capital Corporation prior to reverse merger of reorganization; As reported by the Company; Adjusted for 2-for-1 stock split, October 31, 2018; Adjusted for 1-for-2,000 stock split, May 10, 2017

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

2018 2017

Cash at bank - checking accounts	48,997	239,777
Cash at bank - savings account	(14)	21,998
Bank & cash total	48,982	261,775
Accounts receivable	114,979	
Deposits & prepayments	2,500	
Product inventory	27,927	
Total current assets	194,389	
Buildings & infrastructure	314,165	
Furniture, fixtures & equipment	7,857	54,127
Accumulated depreciation	62,256	1,353
Total fixed assets	259,766	52,774
Construction work in progress	66,500	
Fixed assets of discontinued operations	41,948	
Organization costs - Nevis Capital Corporation (Nevis Capital) merger		81,371
Accumulated amortization of organization costs		81,371
Total assets	562,604	314,549
Accounts payable & accrued expenses	60,783	
Accounts payable		0
Payroll liabilities	50,414	147
Accrued expenses		66,184
Wells Fargo Credit Line	0	7,121
Investor deposits		763,750
Shareholder loan	153,600	
Total current liabilities	264,798	837,202
Notes payable	189,585	
Deferred consulting revenue	600,000	
Equipment loans		26,584
Total long term liabilities	789,585	26,584
Total liabilities	1,054,383	863,785
Common stock issued	16,062	8,031
Treasury shares	0	2,400
Common stock outstanding	16,062	5,631
Additional paid in capital	1,204,789	
Retained earnings (accumulated deficit)	(554,867)	(1,371)
Accumulated surplus (deficit) current year	(1,157,762)	(553,496)
Total stockholders' equity (deficit)	(491,779)	(549,236)

2017 and prior years for ASC Biosciences, Inc. prior an agreement for share exchange with American Hemp Ventures, Inc.; As reported by the Company

**Recent Dividends:****1. American Hemp Ventures Inc common.**

No dividends paid.

**Annual Dividends:****1. American Hemp Ventures Inc common.**

No dividends paid.

**ARGOS THERAPEUTICS INC**

**Resignation of Auditor** On May 1, 2019, PricewaterhouseCoopers LLP resigned as Co.'s independent registered public accounting firm

**ARMANINO FOODS OF DISTINCTION, INC.****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	31,572,486	29,357,649
Cost & expenses	25,203,840	23,677,181
Operating income	6,368,646	5,680,468
Interest income	169,029	127,227
Interest expense	82,444	11,480
Net before taxes	6,455,231	5,796,215
<b>Net income</b>	<b>5,035,080</b>	<b>3,710,228</b>
Earnings common share		
Primary	\$0.16	\$0.12
Fully Diluted	\$0.16	\$0.12
Common Shares:		
Full Diluted	32,065,645	32,065,645
Year-end	32,065,645	32,065,645

**ARTELO BIOSCIENCES INC****Earnings, 6 mos. to Feb 28(Consol. - \$):**

	2019	2018
Cost & expenses	1,314,682	1,075,375
Operating income	(1,314,822)	(1,075,521)
Other income (expense), net	333,130	
<b>Net income</b>	<b>(981,692)</b>	<b>(1,075,521)</b>
Earnings common share		
Primary	\$(0.07)	\$(0.10)
Fully Diluted	\$(0.09)	\$(0.10)
Common Shares:		
Full Diluted	14,684,419	11,555,105
Year-end	15,679,489	12,367,889

**ARTIFICIAL INTELLIGENCE TECHNOLOGY SOLUTIONS INC****Earnings, 9 mos. to Nov 30(Consol. - \$):**

	2018	2017
Total revenues	65,705	98,632
Cost & expenses	3,656,861	2,062,273
Operating income	(3,674,058)	(2,038,430)
Interest expense	5,288,927	7,446,670
Other income (expense), net	26,347,207	(2,320,634)
<b>Net income</b>	<b>17,384,222</b>	<b>(1,805,734)</b>
Earnings common share		
Primary	\$4.32	\$(28.92)
Fully Diluted	\$(0.01)	\$(28.92)
Common Shares:		
Full Diluted	1,247,050,203	408,206
Year-end	16,252,014	1,250,046

**BAB INC****Earnings, 3 mos. to Feb 28(Consol. - \$):**

	2019	2018
Total revenues	712,300	500,467
Cost & expenses	610,301	384,509
Operating income	101,600	115,806
Interest income	260	24
Net before taxes	101,860	115,830
<b>Net income</b>	<b>96,860</b>	<b>100,830</b>
Balance for common	96,860	100,830
Earnings common share		
Primary	\$0.01	\$0.01
Fully Diluted	\$0.01	\$0.01
Common Shares:		
Full Diluted	7,263,508	7,263,508
Year-end	7,263,508	7,263,508

**Consolidated Balance Sheet Items, as of (\$):**

	2019
Assets:	
Cash & equivalents	965,541
Current assets	1,547,699
Net property & equip.	1,029
Total assets	4,221,464
Liabilities:	
Current liabilities	902,395
Long-term debt	448,390
Stockholders' equity	2,795,397
Net current assets	645,304

**BANKFIRST CAPITAL CORP.****Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2019	2018
Cost & expenses	9,881	8,357
Operating income	3,021	2,995
Net before taxes	3,021	2,995
Income taxes	675	662
<b>Net income</b>	<b>2,346</b>	<b>2,333</b>
Earnings common share		
Common Shares:		
Year-end	3,878	3,872

**Consolidated Balance Sheet Items, as of (\$000):**

	2019
Assets:	
Cash & equivalents	99,487
Current assets	103,285
Net property & equip.	20,556
Total assets	1,048,630
Liabilities:	
Current liabilities	877,517
Long-term debt	58,304
Stockholders' equity	106,774
Net current assets	(774,232)

**BARISTAS COFFEE CO INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	2017	2016
Revenues	...	...	560,690
Total revenues	10,055	175,376	560,690
Direct costs	6,617	55,702	126,600
Compensation	200,770	116,567	310,291
Depreciation & amortization	32,526	51,920	67,844
General & administrative expenses	(10,840)	37,112	405,246
Professional expenses	24,003	42,859	82,096
Stock-based compensation	...	...	282,806
Impairment expense	2,520,651	193,899	...
Total operating expenses	2,773,727	498,059	1,274,883
Net operating income (loss)	(2,763,672)	(322,683)	(714,193)
Beneficial conversion fee	...	...	220,500
Gain on disposal of subsidiary	...	...	664,959
Interest income	39,989	26,452	...
Interest expense (recovery)	109,601	132,308	189,573
Gain (loss) on loan settlement	...	...	(1,050,286)
Gain (loss) on disposal of assets	...	68,000	304,621
Realized gain (loss) on sales of marketable securities	...	...	(155,588)
Total other income (expenses)	(69,612)	(37,856)	(646,367)
Net income (loss)	(2,833,284)	(360,539)	(1,360,560)
Net income (loss) attributable to the shareholders of Baristas Coffee Company Inc.	(2,833,284)	...	(1,360,560)
Weighted average shares outstanding - basic	123,683,642	98,803,943	62,268,669
Weighted average shares outstanding - diluted	123,683,642	98,803,943	62,268,669
Year end shares outstanding	155,540,746	112,528,407	81,011,109
Net income (loss) per share - basic	\$(0.02)	\$(0.00)	\$(0.03)
Net income (loss) per share - diluted	\$(0.02)	\$(0.00)	\$(0.03)
Number of common stockholders	38	...	...

<sup>1</sup> 2016 and prior financials are non-consolidated presentation

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2018	2017
Cash	81	902
Coffee & merchandise held for sale	11,120	5,354
Inventory	11,120	5,354
Barter exchange	67,200	67,200
Notes receivable - relaed parties	470,141	419,552
Total current assets	548,542	493,008
Property & equipment, net	7,820	13,340
Goodwill	250,000	2,770,651
Intangible assets, net	10,127	37,133
Total other assets	267,947	2,821,124
Total assets	816,489	3,314,132
Accounts payable	88,334	80,539
Accrued expenses	1,365,551	1,314,617
Notes payable	41,250	39,250
Related party convertible notes	<sup>1</sup> 101,080	<sup>2</sup> 83,653
Convertible notes	<sup>3</sup> 328,991	<sup>4</sup> 352,023
Total current liabilities	1,925,206	1,870,082
Series A preferred stock	27,328	27,328

	2019	2018
Common stock	130,800	112,528
Additional paid-in capital	14,743,665	14,621,420
Common stock to be issued	140,000	...
Accumulated other comprehensive income (loss)	(1,916)	(1,916)
Retained earnings (accumulated deficit)	(16,148,594)	(13,315,310)
Total Baristas Coffee Company Inc. stockholders' equity (deficit)	(1,108,717)	1,444,050
Total equity (deficit)	(1,108,717)	...

<sup>1</sup> Net of discount: \$5,175; <sup>2</sup> Net of discount: \$37,249; <sup>3</sup> Net of discount: \$3,571

**Recent Dividends:**

**1. Baristas Coffee Co Inc common.**

No dividends paid.

**2. Baristas Coffee Co Inc series A preferred.**

No dividends paid.

**Annual Dividends:**

**1. Baristas Coffee Co Inc common.**

No dividends paid.

**2. Baristas Coffee Co Inc series A preferred.**

No dividends paid.

**BIORFORCE NANOSCIENCES HOLDINGS INC**

**Earnings, 3 mos. to Mar 31 (Consol. - \$):**

	2019	2018
Net Sales	5,850	...
Cost & expenses	18,702	23,974
Operating income	(12,852)	(23,974)
Net before taxes	(12,852)	(23,974)
Net income	(12,852)	(23,974)

**Earnings common share**

Full Diluted	76,312,031	76,295,171
Year-end	76,313,213	76,295,171

**Consolidated Balance Sheet Items, as of (\$):**

	2019
Assets:	
Cash & equivalents	35,120
Current assets	40,970
Total assets	40,970
Liabilities:	
Current liabilities	6,775
Stockholders' equity	34,195
Net current assets	34,195

**BIOMERICA INC**

**Earnings, 9 mos. to Feb 28 (Consol. - \$):**

	2019	2018
Net Sales	4,034,822	4,433,785
Cost & expenses	5,682,793	5,271,397
Operating income	(1,647,971)	(837,612)
Interest expense	47	37
Net before taxes	(1,607,730)	(798,211)
Net income	(1,607,730)	(798,211)

**Earnings common share**

Primary	\$(0.18)	\$(0.09)
Fully Diluted	\$(0.18)	\$(0.09)
Common Shares:		
Full Diluted	9,103,225	8,529,009
Year-end	9,333,657	8,621,929

**BIOPHAN TECHNOLOGIES INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Feb. 28 (\$):**

	2019	2018	2009
Development payments	...	...	155,000
License fees	...	...	250,000
Grant revenues	...	...	99,793
Testing service & consulting fees	...	...	173,134
Total revenues	...	...	677,927
Research & development expenses	...	...	1,010,368
General & administrative expenses	...	...	3,381,560

Professional fees	2,652	2,652	...
Operating income (loss)	(2,652)	(2,652)	(3,714,001)
Interest income	...	...	65,257
Interest expense	...	...	1,708,676
Change in fair value of warrant liability	...	...	(175,168)
Gain (loss) on extinguishment of debt	...	...	(2,057,803)
Other income	...	...	109,735
Other expense	...	...	64,825
Total other income (expense)	...	...	(3,831,480)
Minority interest in loss from continuing operations	...	...	(2,137)
Income (loss) from continuing operations	...	...	(7,543,344)
Income (loss) from operations of discontinued operations before minority interest	...	...	(10,064,023)
Minority interest in loss from operations of discontinued operations	...	...	538,264
Income (loss) from operations of discontinuing operations	...	...	(9,525,759)
Net income (loss)	(2,652)	(2,652)	(17,069,103)
Weighted average outstanding shares - basic	238,362,184	238,362,184	192,350,652
Weighted average outstanding shares - diluted	238,362,184	238,362,184	192,350,652
Year end shares outstanding	238,362,184	238,362,184	238,362,184
Net income (loss) per common share-continuing operations - basic	...	...	\$(0.04)
Net income (loss) per common share-discontinued operations - basic	...	...	\$(0.05)
Net income (loss) per share - basic	\$0.00	\$0.00	\$(0.09)
Net income (loss) per common share-continuing operations - diluted	...	...	\$(0.04)
Net income (loss) per common share-discontinued operations - diluted	...	...	\$(0.05)
Net income (loss) per share - diluted	\$0.00	\$0.00	\$(0.09)
Number of full time employees	...	...	<sup>1</sup> 2
Number of part time employees	...	...	<sup>2</sup> 5
Total number of employees	...	...	<sup>3</sup> 7
Number of common stockholders	...	...	236
Number of beneficiary stockholders	...	...	<sup>4</sup> 8,300

<sup>1</sup> As of March 28, 2009; <sup>2</sup> Approximately

**Consolidated Balance Sheet, Years Ended Feb. 28 (\$):**

	2019	2018
--	------	------

Accounts payable	18,564	15,912
Total current liabilities	18,564	15,912
Total liabilities	18,564	15,912
Common stock	1,191,811	1,191,811
Additional paid-in capital	72,174,805	72,174,805
Retained earnings (cumulated deficit)	(73,385,180)	(73,382,528)
Total stockholders' equity (deficit)	(18,564)	(15,912)

**Recent Dividends:****1. Biophan Technologies Inc common.**

No dividends paid.

**Annual Dividends:****1. Biophan Technologies Inc common.**

No dividends paid.

**BIOSIG TECHNOLOGIES INC****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Cost & expenses	5,867,736	2,634,216
Operating income	(5,875,671)	(2,637,119)
Net before taxes	(5,869,548)	(2,637,034)
<b>Net income</b>	<b>(5,869,548)</b>	<b>(2,637,034)</b>
Balance for common	(5,880,089)	(2,942,080)
Earnings common share		
Primary	\$(0.33)	\$(0.25)
Fully Diluted	\$(0.33)	\$(0.25)
Common Shares:		
Full Diluted	17,848,238	11,977,778
Year-end	20,009,985	12,199,083

**Consolidated Balance Sheet Items, as of (\$):**

	2019	2018
Assets:		
Cash & equivalents	10,933,593	10,933,593
Current assets	11,090,170	11,090,170
Net property & equip.	53,559	53,559
Total assets	11,904,075	11,904,075
Liabilities:		
Current liabilities	1,009,291	1,009,291
Long-term debt	226,531	226,531
Stockholders' equity	10,193,253	10,193,253
Net current assets	10,080,879	10,080,879

**BOARDWALK PIPELINE PARTNERS LP****Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2019	2018
Total revenues	345,900	335,400
Cost & expenses	107,000	111,800
Deprec., depl. & amort.	85,800	82,900
Operating income	153,100	140,700
Other income (expense), net	200	800
Net before taxes	108,300	97,400
Income taxes	200	200
<b>Net income</b>	<b>108,100</b>	<b>97,200</b>
Earnings common share		
Common Shares:		
Year-end	250,300	250,300

**Consolidated Balance Sheet Items, as of (\$000):**

	2019	2018
Assets:		
Cash & equivalents	15,300	15,300
Current assets	186,600	186,600
Net property & equip.	8,374,400	8,374,400
Total assets	9,036,100	9,036,100
Liabilities:		
Current liabilities	201,300	201,300
Long-term debt	3,647,400	3,647,400
Net current assets	(14,700)	(14,700)

**BOWLIN TRAVEL CENTERS INC****Annual Report****Consolidated Income Statement, Years Ended Jan. 31 (\$):**

	2019	2018	2017
Gross sales	30,284,578	27,751,427	25,883,486
Less discounts on sale	412,776	327,544	378,659
Net sales	29,871,802	27,423,883	25,504,827
Cost of goods sold	17,004,627	15,255,132	13,870,390
Gross profit	12,867,175	12,168,751	11,634,437
General & administrative expenses	7,546,088	7,186,834	6,840,585
Salaries & wages	3,635,713	3,378,316	3,172,764

Depreciation & amortization	1,094,498	1,006,324	985,353
Operating income (loss)	590,876	597,277	635,735
Interest income	16,792	9,815	8,301
Gain (loss) on sale of cell tower leases & easements	...	300,479	...
Gain (loss) on sale of property & equipment	(698)	(7,486)	...
Impairment on investment in real estate	...	...	85,000
Rental income	73,602	84,935	100,451
Interest expense	339,840	210,245	179,119
Total non-operating income (expense)	(250,144)	177,498	(155,367)
Income (loss) before extraordinary item	340,732	774,775	480,368
Current federal income taxes	...	186,600	108,689
Current state income taxes	...	37,400	(9,692)
Total current income taxes	...	224,000	98,997
Deferred federal income taxes	78,800	(137,273)	66,011
Deferred state income taxes	25,500	(27,454)	44,692
Total deferred income taxes	104,300	(164,727)	110,703
Income tax expense (benefit)	104,300	59,273	209,700
<b>Net income (loss)</b>	<b>236,432</b>	<b>715,502</b>	<b>270,668</b>
Weighted average shares outstanding - basic	4,010,524	4,022,387	4,040,672
Weighted average shares outstanding - diluted	4,010,524	4,022,387	4,040,672
Year end shares outstanding	4,001,772	4,022,387	4,040,672
Net earnings (loss) per share - basic	\$0.06	\$0.18	\$0.07
Net earnings (loss) per share - diluted	\$0.06	\$0.18	\$0.07

Restated to reflect correction of errors relating to deferred income tax

**Consolidated Balance Sheet, Years Ended Jan. 31 (\$):**

	2019	2018	(revised)
Cash & cash equivalents	4,444,824	4,033,464	4,033,464
Marketable securities	865,000	964,680	964,680
Accounts receivable	11,133	17,868	17,868
Inventories	3,809,592	3,587,355	3,587,355
Interest receivable	5,353	3,044	3,044
Prepaid income taxes	66,472	155,967	155,967
Prepaid expenses	242,829	247,067	247,067
Total current assets	9,445,203	9,009,445	9,009,445
Land	1,999,591	1,999,591	1,999,591
Buildings & improvements	13,811,600	10,899,933	10,899,933
Machinery & equipment	13,104,194	11,626,147	11,626,147
Autos, trucks & mobile homes	2,383,627	2,280,943	2,280,943
Billboards	2,924,815	2,807,986	2,807,986
Construction in progress	51,867	990,385	990,385
Property & equipment, gross	34,275,694	30,604,985	30,604,985
Less: accumulated depreciation	21,612,726	20,546,399	20,546,399
Property & equipment, net	12,662,968	10,058,586	10,058,586
Capital lease, net	319,568	405,669	405,669
Other assets	18,273	9,265	9,265
Investment in real estate	821,196	821,196	821,196
Total assets	23,267,208	20,304,161	20,304,161
Current maturity of long-term debt	282,152	157,854	157,854
Current maturity of capital lease obligations	92,786	86,102	86,102
Accounts payable	634,445	673,484	673,484

Accrued salaries & benefits	758,089	844,992
Accrued liabilities	353,349	344,274
Deferred revenue, current	42,436	38,339
Total current liabilities	2,163,257	2,145,045
Deferred income taxes	619,594	515,294
Due YESCO LLC	319,568	405,669
Less: current maturities	92,786	86,102
Capital lease obligations, less current maturities	226,782	319,567
Due to a bank	7,844,680	4,963,409
Less: unamortized debt issuance costs	(63,053)	(55,634)
Long-term debt, less unamortized debt issuance costs	7,781,627	4,907,775
Less: current maturities	282,152	157,854
Long-term debt, less current maturities	7,499,475	4,749,921
Total liabilities	10,509,108	7,729,827
Common stock	4,583	4,583
Less: treasury stock	581	560
Common stock outstanding	4,002	4,023
Additional paid in capital	9,040,527	9,093,172
Retained earnings	3,713,571	3,477,139
Total stockholders' equity	12,758,100	12,574,334

Restated to reflect correction of errors relating to deferred income tax

**Recent Dividends:****1. Bowlin Travel Centers Inc common.**

No dividends paid.

**Annual Dividends:****1. Bowlin Travel Centers Inc common.**

No dividends paid.

**BRIDGEGATE PICTURES CORP****Earnings, 9 mos. to Jan 31(Consol. - \$):**

	2019	2018
Total revenues	184,460	2,350,752
Cost & expenses	184,460	1,836,637
Operating income	(186,710)	514,115
<b>Net income</b>	<b>(242,710)</b>	<b>514,115</b>
Earnings common share		
Primary	\$(0.00)	\$0.00
Fully Diluted	\$(0.00)	\$0.00
Common Shares:		
Full Diluted	195,326,031	136,476,031
Year-end	195,326,031	136,476,031

**BROADWIND ENERGY, INC.****Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2019	2018
Total revenues	41,660	29,967
Cost & expenses	41,951	34,033
Operating income	(494)	(4,537)
Interest expense	536	298
Other income (expense), net	(2)	(3)
Net before taxes	(1,032)	(4,838)
Income taxes	11	(27)
Income contin. oper.	(1,043)	(4,811)
Income discont. oper.	1	(27)
<b>Net income</b>	<b>(1,042)</b>	<b>(4,838)</b>
Earnings common share		
Primary	\$(0.07)	\$(0.32)
Fully Diluted	\$(0.07)	\$(0.32)
Common Shares:		
Full Diluted	15,786	15,257
Year-end	15,986	15,651

**Consolidated Balance Sheet Items, as of (\$000):**

	2019	2018
Assets:		
Cash & equivalents	37	37
Inventories	32,944	32,944
Current assets	57,196	57,196
Net property & equip.	48,472	48,472
Total assets	129,579	129,579
Liabilities:		
Current liabilities	67,818	67,818
Long-term debt	18,934	18,934
Stockholders' equity	42,762	42,762
Net current assets	(10,622)	(10,622)

**BROOKMOUNT EXPLORATIONS INC**

Earnings, 3 mos. to Feb 28(Consol. - \$):		
	2019	2018
Net Sales	972,000	2,120
Cost & expenses	551,000	1,053
Operating income	318,000	1,027
Other income (expense), net	(75,000)	.....
Net before taxes	318,000	1,027
Income taxes	36,000	110
<b>Net income</b>	<b>282,000</b>	<b>917</b>

## Earnings common share

Common Shares:		
Year-end	238,115,567	213,115,567

**Consolidated Balance Sheet Items, as of (\$):**

	2019	2018
<b>Assets:</b>		
Cash & equivalents	75,000	
Inventories	42,000	
Current assets	117,000	
Net property & equip.	285,000	
Total assets	5,265,000	
<b>Liabilities:</b>		
Current liabilities	794,000	
Stockholders' equity	150,182,000	
Net current assets	(677,000)	

**CANNABIS PHARMACEUTICALS INC**

Earnings, 6 mos. to Feb 28(Consol. - \$):		
	2019	2018
Total revenues	5,626	3,689
Cost & expenses	1,549,962	2,242,086
Operating income	(1,544,336)	(2,238,397)
Other income (expense), net	4,618,028	65,826
<b>Net income</b>	<b>3,073,691</b>	<b>(2,172,572)</b>

## Earnings common share

Primary	\$0.07	\$(0.02)
Fully Diluted	\$0.07	\$(0.02)

## Common Shares:

Full Diluted	122,429,506	119,874,507
Year-end	132,194,831	120,485,672

**CELL MEDX CORP**

Earnings, 9 mos. to Feb 28(Consol. - \$):		
	2019	2018
Cost & expenses	532,413	1,185,841
Interest expense	9,731	9,617
Other income (expense), net	(219,052)	.....
<b>Net income</b>	<b>(761,649)</b>	<b>(1,310,476)</b>

## Earnings common share

Primary	\$(0.02)	\$(0.03)
Fully Diluted	\$(0.02)	\$(0.03)

## Common Shares:

Full Diluted	44,282,749	42,780,895
Year-end	44,282,749	44,282,749

**CHINA VTV LTD****Annual Report**

Consolidated Income Statement, Years Ended Feb. 28 (\$):			
	2019	2018	2017 (revised)
General & administrative expenses	90,587	427,889	37,218
Income (loss) from operations	(90,587)	(427,889)	(37,218)
Income (loss) before income tax	(90,587)	(427,889)	(37,218)
<b>Net income (loss)</b>	<b>(90,587)</b>	<b>(427,889)</b>	<b>(37,218)</b>
Weighted average shares outstanding - basic	93,000,000	54,431,507	48,750,000
Weighted average shares outstanding - diluted	93,000,000	54,431,507	48,750,000
Year end shares outstanding	105,000,000	75,000,000	48,750,000
Net earnings (loss) per common share - basic	\$0.00	\$(0.01)	\$0.00
Net earnings (loss) per common share - diluted	\$0.00	\$(0.01)	\$0.00
Number of full time employees	...	1	...
Number of part time employees	...	...	...

employees	1	...	...
Number of common stockholders	35	31	...

Reclassified to conform with 2018 presentation; Shares increased due to issuance of common stock for cash; As of April 24, 2019

**Consolidated Balance Sheet, Years Ended Feb. 28 (\$):**

	2019	2018
Cash & cash equivalents	17,548	51,451
Total current assets	17,548	51,451
Total assets	17,548	51,451
Accrued expenses	23,163	14,352
Due to related parties	456,474	438,601
Total current liabilities	479,637	452,953
Total liabilities	479,637	452,953
Common stock	105,000	75,000
Additional paid-in capital	10,663	10,663
Retained earnings (accumulated deficit)	(557,752)	(487,165)
Total stockholders' equity (deficit)	(462,089)	(401,502)

As reported by the Company

**Recent Dividends:****1. China VTV Ltd common.**

No dividends paid.

**Annual Dividends:****1. China VTV Ltd common.**

No dividends paid.

**CHINA VTV LTD****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, KCCW Accountancy Corp., as it appeared in Co.'s 2019 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of China VTV Limited (the Company) as of February 28, 2019 and 2018, the related statements of operations, stockholders' equity (deficit), and cash flows for each of the two years in the period ended February 28, 2019, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company at February 28, 2019 and 2018, and the results of its operations and its cash flows for each of the two years in the period ended February 28, 2019, in conformity with U.S. generally accepted accounting principles. Basis for Opinion The accompanying financial statements have been prepared assuming that China VTV Limited will continue as a going concern. As described in Note 1 to the financial statements, the Company has incurred losses from operations, has a working capital deficit, and is in need of additional capital to grow its operations so that it can become profitable. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans regarding these matters are described in Note 1. The accompanying financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**CHINA WUYI MOUNTAIN LTD****Earnings, 6 mos. to Feb 28(Consol. - \$):**

	2019	2018
Cost & expenses	30,900	10,003
Operating income	.....	(2,500)
Other income (expense), net	.....	2,500
<b>Net income</b>	<b>(30,900)</b>	<b>(7,503)</b>
Earnings common share		
Common Shares:		
Year-end	85,600,000	65,600,000

**COFFEESMITHS COLLECTIVE INC****Annual Report**

Consolidated Income Statement, Years Ended (\$):			
	12/31/18	12/31/17	08/31/17 (revised)
Revenue, net	10,049,846	2,066,111	4,180,483
Direct costs of revenue	6,794,062	1,618,963	3,633,591
Professional fees	270,416	102,533	171,181
Rent expense	1,488,265	252,528	463,655
Depreciation & amortization	.....	.....	.....

expense	543,036	101,817	191,025
Property taxes	.....	.....	10,461
Other general & administrative expenses	3,540,439	496,071	1,091,080
Operating income (loss)	(2,586,371)	(505,801)	(1,380,510)
Interest expense	82,348	10,293	.....
Impairment expense	13,582	.....	46,566
Income (loss) before provision for income taxes & minority interest	(2,682,300)	(516,094)	(1,427,076)
<b>Net income (loss) attributable to common shareholders</b>	<b>(2,682,300)</b>	<b>(516,094)</b>	<b>(1,427,076)</b>
Net loss attributable to non-controlling interest	4,077	638	1,230
Net income (loss) attributable to common shareholders	(2,678,222)	(515,456)	(1,425,846)
Weighted average shares outstanding - basic	208,288,685	207,100,000	207,025,000
Weighted average shares outstanding - diluted	208,288,685	207,100,000	207,025,000
Year end shares outstanding	162,004,875	160,012,875	150,036,000
Net income (loss) per share - basic	\$(0.01)	\$0.00	\$(0.01)
Net income (loss) per share - diluted	\$(0.01)	\$0.00	\$(0.01)
Number of full time employees	.....	.....	77
Number of part time employees	.....	.....	42
Total number of employees	409	.....	119
Number of common stockholders	63	.....	18
Foreign currency translation adjustments	.....	.....	(33,723)

As reported from the December 31, 2018 10K; Reclassified to conform with 2018 presentation; As reported by the Company

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2018	2017
Cash	2,540,291	115,803
Accounts receivable, gross	645,165	.....
Less allowance for doubtful accounts	45,002	.....
Accounts receivable	600,163	280,402
Prepaid expenses	546,498	389,768
Consumable products	73,758	39,775
Cold brew	9,687	.....
Retail products	34,333	18,030
Food & drinks	274,046	39,133
Inventory	391,824	96,938
Total current assets	4,078,776	882,911
Computer equipment	81,783	88,484
Motor vehicles	63,481	.....
Office equipment	37,307	22,599
Site furniture, fixtures & fittings	797,509	454,070
Leasehold improvements	4,957,158	1,808,104
Site equipment & machinery	730,172	499,831
Fixed assets, gross	6,667,410	2,873,088
Less: accumulated depreciation	1,297,274	897,016
Fixed assets, net	5,370,135	1,976,072
Intangible assets, net	135,270	12,556
Other receivables	38,281	40,500
Goodwill	11,385,139	2,013,119
Advance to related party	511,738	.....
Deposits	527,588	212,199
Total assets	22,046,927	5,137,357

Notes payable, current portion .....	482,417	172,375
Accounts payable .....	2,008,854	892,903
Accrued expenses .....	848,838	459,360
Accounts payable to related parties .....	64,410	54,346
Taxes payable .....	261,160	120,781
Deferred consideration for acquisitions, current portion .....	928,964	...
Capital leases obligations, current portion .....	175,005	237,874
Deferred taxes .....	12,062	...
Deferred revenue .....	41,232	35,634
Total current liabilities .....	4,822,942	1,973,273
Notes payable, non-current portion .....	1,258,306	344,361
Notes payable to related party .....	10,787	11,412
Capital leases obligations, non-current portion .....	245,816	132,727
Deferred consideration for acquisitions, non-current portion .....	191,404	...
Other long-term liabilities .....	96,328	...
Total long-term liabilities .....	1,802,641	488,500
Total liabilities .....	6,625,583	2,461,773
Common stock .....	209,092	207,100
Additional paid-in capital .....	2,430,022	758,933
Accumulated other comprehensive gain .....	211,754	319,278
Retained earnings (accumulated deficit) .....	(5,964,764)	(3,282,461)
Total shareholders' equity (deficit) .....	(3,113,896)	(1,997,150)
Non-controlling interest - preference shares of Department of Coffee & Social Affairs Limited (DEPT-UK) .....	17,571,450	4,672,734
Non-controlling interest in Dollop .....	963,790	...

<sup>□</sup> As reported from the December 31, 2018 10K; <sup>□</sup> As reported by the Company

#### Recent Dividends:

##### 1. Coffeesmiths Collective Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Coffeesmiths Collective Inc common.

No dividends paid.

#### COFFEESMITHS COLLECTIVE INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditor, Turner, Stone & Company, L.L.P., as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of The Coffeesmiths Collective, Inc. (f/k/a DOCASA, Inc.) and its subsidiaries (the "Company") as of December 31, 2018 and 2017 and the related consolidated statements of operations, changes in shareholders' deficit and cash flows for the year ended December 31, 2018 and the period from September 1, 2017 to December 31, 2017, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the consolidated financial position of the Company as of December 31, 2018 and 2017, and the results of its consolidated operations and its consolidated cash flows for the year ended December 31, 2018 and the period from September 1, 2017 to December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. Explanatory Paragraph  $\hat{U}$  Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has suffered recurring losses from operations since inception and has a working capital deficiency both of which raise substantial doubt about its ability to continue as a going concern. Management's plans in regard

to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### COMSTOCK HOLDING COMPANIES, INC

**Interest Sale Completed** On Apr. 30, 2019, Co. transferred to Comstock Development Services, LC ("CDS"), an entity wholly-owned by Christopher Clemente, Co.'s Chief Executive Officer, the management of and its Class A membership interests ("Class A Units") in Comstock Investors X, L.C., ("Investors X") the entity owning Co.'s residual homebuilding operations; consisting of 28 housing units and 150 single family attached lots in development and their associated project level indebtedness, in exchange for the transfer of CDS' Class B membership interests in Investors X, which entitled Co. to priority distribution of distributable cash flow from Investor X's projects ("Class B Units"). The Class B Units had a capital account balance of approximately \$18,500,000 (the "Capital Account"). As additional consideration for the transfer of the Class B Units, Co. issued to CDS (i) 1,220,000 shares of Co.'s Series C Non-Convertible Preferred Stock, par value \$0.01 per share, valued at a price of \$5.00 per share for purposes of this transaction ("Series C Stock"), and (ii) 3,100,000 shares of Co.'s Class A common stock, par value \$0.01 per share, valued at an above market price of \$4.00 per share for purposes of this transaction. Additionally, pursuant to Master Transfer Agreement (the "MTA"), FR54, LC ("FR54"), an entity also controlled by Mr. Clemente, transferred to Co. 579,158 shares of Series C Stock, which were immediately cancelled by Co., in exchange for the issuance of 723,947 newly issued shares of Co.'s Class A common stock valued at an above market price of \$4.00 per share for purposes of the transaction. The transactions set forth in the MTA result in Co.'s immediate divestment of Co.'s residual homebuilding assets and liabilities and retention of all residual net cash flow proceeds of the homebuilder projects funding the Capital Account.

#### CYTORI THERAPEUTICS INC

**Interest Sale Completed** On Apr. 25, 2019, Co. sold its Japanese wholly-owned subsidiary, Cytori Therapeutics, K.K., and substantially all Co.'s Cell Therapy assets used in Japan, to Mr. Seijiro Shirahama, the President of Co.'s Cell Therapy business in Japan, resulting in \$3,000,000 of cash proceeds to Co., of which \$1,400,000 was used to pay down principal, interest and fees under the Oxford Loan Agreement.

#### CYTORI THERAPEUTICS INC

**Interest Sale Completed** On Apr. 24, 2019, Co. and its wholly-owned subsidiary, Cytori Therapeutics, K.K., sold Co.'s UK subsidiary and Co.'s Cell Therapy assets, excluding such assets used for Japan or relating to Co.'s contract with the Biomedical Advanced Research Development Authority, to Lorem Vascular Pte. Ltd., a company that manufactures regenerative medicines in the fields of breast reconstruction and chronic wounds resulting from radiation or diabetes, erectile dysfunction, systemic sclerosis, osteoarthritis, and sports injuries, resulting of \$4,000,000 of cash proceeds to Co., of which \$1,650,000 was used to pay down principal, interest and fees under the Oxford Loan Agreement.

#### DESTINY MEDIA TECHNOLOGIES INC

**Earnings, 6 mos. to Feb 28(Consol. - \$):**

	2019	2018
Total revenues .....	1,863,383	1,788,853
Cost & expenses .....	1,535,095	1,437,035
Operating income .....	287,953	300,632
Interest income .....	12,921	4,029
Other income (expense), net .....	35	(3,795)
<b>Net income</b> .....	<b>300,909</b>	<b>300,866</b>
Earnings common share		
Primary .....	\$0.01	\$.....
Fully Diluted .....	\$0.01	\$.....
Common Shares:		
Full Diluted .....	55,013,874	55,013,874
Year-end .....	55,013,874	55,013,874

#### DIGITAL UTILITIES VENTURES INC

**Earnings, 9 mos. to Feb 28(Consol. - \$):**

	2019	2018
Cost & expenses .....	517,386	6,451
Interest expense .....	83,870	103,145
<b>Net income</b> .....	<b>(601,256)</b>	<b>(109,596)</b>
Earnings common share		
Common Shares:		
Full Diluted .....	3,454,485,443,415,044,936	
Year-end .....	3,453,679,078,430,078,447	

#### DOUGHERTY'S PHARMACY INC

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues .....	27,384,000	30,213,000
Cost & expenses .....	27,658,000	29,929,000
Operating income .....	(987,000)	(485,000)
Other income (expense), net .....	135,000	(75,000)
Net before taxes .....	(1,158,000)	(877,000)
Income taxes .....	2,022,000	32,000
<b>Net income</b> .....	<b>(3,180,000)</b>	<b>(909,000)</b>
Earnings common share		
Primary .....	\$(0.14)	\$(0.04)
Fully Diluted .....	\$(0.14)	\$(0.04)
Common Shares:		
Full Diluted .....	23,087,347	22,450,017
Year-end .....	23,082,164	22,926,357

#### ELECTRONIC SYSTEMS TECHNOLOGY, INC.

**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Net Sales .....	374,166	307,828
Cost & expenses .....	434,879	415,351
Operating income .....	(60,713)	(107,523)
Net before taxes .....	(54,826)	(103,792)
<b>Net income</b> .....	<b>(54,826)</b>	<b>(103,792)</b>
Earnings common share		
Primary .....	\$(0.01)	\$(0.02)
Fully Diluted .....	\$(0.01)	\$(0.02)
Common Shares:		
Full Diluted .....	4,953,043	4,986,048
Year-end .....	4,946,502	4,986,048

#### Consolidated Balance Sheet Items, as of (\$):

Assets:	2019
Cash & equivalents .....	326,378
Inventories .....	675,419
Current assets .....	1,944,813
Net property & equip. ....	18,375
Total assets .....	2,041,898
Liabilities:	
Current liabilities .....	132,045
Stockholders' equity .....	1,883,425
Net current assets .....	1,812,768

#### EMPIRE POST MEDIA INC.

**Earnings, 3 mos. to Feb 28(Consol. - \$):**

	2019	2018
Cost & expenses .....	750	750
<b>Net income</b> .....	<b>(750)</b>	<b>(750)</b>
Earnings common share		
Common Shares:		
Full Diluted .....	195,837,336	207,837,336
Year-end .....	195,837,336	.....

#### Consolidated Balance Sheet Items, as of (\$):

Assets:	2019
Total assets .....	100
Liabilities:	
Stockholders' equity .....	100
Net current assets .....	0

#### ENTEST GROUP INC

**Earnings, 6 mos. to Feb 28(Consol. - \$):**

	2019	2018
Cost & expenses .....	25,026	597,382
Operating income .....	(25,026)	(597,382)
Other income (expense), net .....	29,289	30,000
Gains or losses .....	205,271	.....
Net before taxes .....	209,039	(567,915)
Income contin. oper. ....	.....	(567,915)
<b>Net income</b> .....	<b>209,039</b>	<b>(567,915)</b>
Balance for common .....	.....	(362,648)
Earnings common share		
Primary .....	\$.....	\$(0.01)
Fully Diluted .....	\$.....	\$(0.01)
Common Shares:		
Full Diluted .....	253,564,962	49,073,250
Year-end .....	49,170,472	49,170,472

#### EXCELLIGENCE LEARNING CORP

**Acquisition Completed** On May 5, 2019, Co. acquired the Letter People and the DIG comprehensive pre-kindergarten curriculum from Abrams Learning Trends. Terms of the transaction were not disclosed.

#### EXCHANGE BANK (SANTA ROSA, CA)

**Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2019	2018	Fully Diluted	\$0.26	\$(0.06)	& building	741,612	...
Cost & expenses	18,374	16,269	Common Shares:			Delivery trucks at cost	3,500	3,500
Operating income	12,648	15,507	Full Diluted	1,154,651	1,871,678	Less: accumulated		
Net before taxes	12,648	15,507	Year-end	1,154,651	1,871,678	depreciation - delivery	2,492	1,120
Income taxes	3,580	4,407	<b>Consolidated Balance Sheet Items, as of (\$):</b>					
<b>Net income</b>	<b>9,068</b>	<b>11,100</b>	Assets:					
Earnings common share			Cash & equivalents					
Primary	\$5.29	\$6.47	Inventories					
Common Shares:			Current assets					
<b>Consolidated Balance Sheet Items, as of (\$000):</b>			Net property & equip.					
Assets:			Total assets					
Cash & equivalents			Liabilities:					
Current assets			Current liabilities					
Net property & equip.			Long-term debt					
Total assets			Stockholders' equity					
Liabilities:			Net current assets					
Current liabilities								
Stockholders' equity								
Net current assets								

**EXENT CORP****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018			
Cost & expenses	6,649	6,823			
Operating income	(6,649)	(6,823)			
<b>Net income</b>	<b>(6,649)</b>	<b>(6,823)</b>			
Earnings common share					
Primary	\$(0.01)	\$(0.01)			
Fully Diluted	\$(0.01)	\$(0.01)			
Common Shares:					
Full Diluted	2,027,000	1,500,000			
Year-end	2,027,000	1,500,000			
<b>Consolidated Balance Sheet Items, as of (\$):</b>					
Assets:					
Cash & equivalents					
Current assets					
Net property & equip.					
Total assets					
Liabilities:					
Current liabilities					
Stockholders' equity					
Net current assets					

**EXEO ENTERTAINMENT INC****Earnings, 3 mos. to Feb 28(Consol. - \$):**

	2019	2018			
Total revenues	750	2,765			
Cost & expenses	345,083	266,157			
Operating income	(349,291)	(267,340)			
Gains or losses	(12,046)	(7,273)			
<b>Net income</b>	<b>(362,631)</b>	<b>(275,978)</b>			
Balance for common	(403,291)	(316,638)			
Earnings common share					
Primary	\$(0.01)	\$(0.01)			
Fully Diluted	\$(0.01)	\$(0.01)			
Common Shares:					
Full Diluted	27,326,799	25,610,503			
Year-end	27,449,098	26,216,646			

**Consolidated Balance Sheet Items, as of (\$):**

Assets:			2019		
Cash & equivalents			220,720		
Inventories			38,306		
Current assets			420,461		
Net property & equip.			62,619		
Total assets			483,080		
Liabilities:					
Current liabilities			1,539,763		
Long-term debt			8,400		
Stockholders' equity			(2,994,293)		
Net current assets			(1,119,302)		

**FIRSTIME DESIGN LTD****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018			
Net Sales	3,147,000	3,133,000			
Cost & expenses	3,063,000	3,237,000			
Operating income	84,000	(104,000)			
Interest expense	32,000				
Other income (expense), net	250,000	(11,000)			
Net before taxes	302,000	(115,000)			
<b>Net income</b>	<b>302,000</b>	<b>(115,000)</b>			
Earnings common share					
Primary	\$0.26	\$(0.06)			

	2019				
Cash & equivalents	12,000				
Inventories	2,363,000				
Current assets	4,914,000				
Net property & equip.	105,000				
Total assets	7,357,000				
Liabilities:					
Current liabilities					
Long-term debt					
Stockholders' equity					
Net current assets					

**FREEFLOW INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	2017	2016		
		(revised)	(revised)		
Sales	249,655	340,148	551,182		
Total revenues	249,655	340,148	551,182		
Cost of goods sold	38,958	217,041	101,736		
Gross profit	210,696	123,107	449,446		
General & administrative expenses	152,156	205,960	315,155		
Provision for write-off - inventory			0		
Provision for impairment of Trade Mark			0		
Depreciation expense	38,573	1,820			
Total general & administrative expenses	190,729	207,780			
Total expenses	190,729	207,780	315,155		
<b>Net income (loss)</b>	<b>19,967</b>	<b>(84,673)</b>	<b>134,291</b>		
Weighted average shares outstanding - basic	26,200,000	26,200,000	26,200,000		
Weighted average shares outstanding - diluted	26,200,000	26,200,000	26,200,000		
Year end shares outstanding	26,200,000	26,200,000	26,200,000		
Net income (loss) per share - basic	\$(0.01)	\$(0.01)	\$(0.01)		
Net income (loss) per share - diluted	\$(0.01)	\$(0.01)	\$(0.01)		
Number of full time employees	2	0			
Number of part time employees	1	2			
Total number of employees			9		
Number of common stockholders	80	72	67		

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; As reported by the Company; Approximately

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2018	2017		
		(revised)		
Cash	19,115	5,354		
Trade receivables - current	7,723	1,906		
Trade receivables - old	573			
Advances for inventory purchases	18,963			
Auto parts	571,260	177,871		
Inventory	571,260	177,871		
Total current assets	617,634	185,131		
Land & building, at cost	772,513			
Less: accumulated depreciation - land & building	30,901			
Writtdown value - land				

	2019	2018		
Writtdown value - delivery trucks	1,008	2,380		
Equipment & delivery trucks, after depreciation allowance	35,000			
Less: accumulated depreciation - equipment & delivery trucks	7,000			
Writtdown value - equipment & delivery trucks	28,000			
Total other assets	29,008	2,380		
Total assets	1,388,254	187,511		
Accounts payable	7,468	21,140		
Notes payable - related parties	380	176,417		
Total current liabilities	7,848	197,557		
Loan - secured	900,100			
Total long-term liabilities	900,100			
Total liabilities	907,948	197,557		
Series B redeemable preferred stock	330,000	330,000		
Series C preferred stock	470,935			
Preferred stock	1	1		
Common stock	2,620	2,620		
Additional paid-in capital	114,546	114,545		
Retained earnings (accumulated deficit)	(437,796)	(457,212)		
Total stockholders' equity (deficit)	(320,629)	(340,046)		

Reclassified to conform with 2018 presentation

**Recent Dividends:**

- FreeFlow Inc series B redeemable preferred. No dividends paid.
- FreeFlow Inc series A preferred. No dividends paid.
- FreeFlow Inc common. No dividends paid.

**Annual Dividends:**

- FreeFlow Inc series B redeemable preferred. No dividends paid.
- FreeFlow Inc series A preferred. No dividends paid.
- FreeFlow Inc common. No dividends paid.

**FRMO CORP.****Earnings, 9 mos. to Feb 28(Consol. - \$):**

	2019	2018		
Total revenues	17,913,292	21,446,926		
Cost & expenses	957,453	598,766		
Operating income	16,926,185	20,836,866		
Net before taxes	16,926,185	20,836,866		
Income taxes	365,154	2,553,862		
<b>Net income</b>	<b>16,561,031</b>	<b>18,283,004</b>		
Earnings common share				
Primary	\$0.07	\$0.42		
Fully Diluted	\$0.07	\$0.42		
Common Shares:				
Full Diluted	43,974,319	44,002,613		
Year-end	43,976,781	43,973,781		

**FUTURE FINTECH GROUP INC**

**New Accountant** On Apr. 26, 2019, Co. dismissed Simon & Edward, LLP and engaged Wang Certified Public Accountant P.C. as its new independent public accounting firm.

**GD ENTERTAINMENT & TECHNOLOGY INC****Earnings, 9 mos. to Feb 28(Consol. - \$):**

	2019	2018		
Total revenues	12,875	5,400		
Cost & expenses	222,890	29,469		
Operating income	(210,015)	(24,069)		
Other income (expense), net		(2,134,141)		
<b>Net income</b>	<b>(210,015)</b>	<b>(2,158,210)</b>		
Earnings common share				
Primary	\$(0.00)			

Fully Diluted	\$	(0.00)	per share - diluted	\$(0.02)	\$(0.02)	\$(0.03)
Common Shares:						
Full Diluted	831,374,858	483,053,453				
Year-end	1,076,940,570	450,874,858				

**GENERAL MOTORS FINANCIAL CO INC**

Earnings, 3 mos. to Mar 31(Consol. - \$000):

	2019	2018
Total revenues	3,620,000	3,411,000
Cost & expenses	3,306,000	3,020,000
Operating income	359,000	443,000
Other income (expense), net	45,000	52,000
Net before taxes	359,000	443,000
Income taxes	88,000	74,000
<b>Net income</b>	<b>271,000</b>	<b>369,000</b>
Balance for common share	248,000	355,000
Earnings common share		
Common Shares:		
Year-end	5,050	5,050

Consolidated Balance Sheet Items, as of (\$000):

	2019
Assets:	
Cash & equivalents	5,286,000
Current assets	58,515,000
Total assets	111,245,000
Liabilities:	
Long-term debt	92,131,000
Stockholders' equity	11,984,000
Net current assets	58,515,000

**GLOBAL BOATWORKS HOLDINGS INC**

Interest Sale Completed On Apr. 24, 2019, Co. sold the Luxuria, a luxury floating vessel, designed, built and owned by Co. for \$750,000.

**GME INNOTAINMENT INC**

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
Revenue, net	319,500	319,500	...
Cost of sales	244,998	244,998	...
Gross profit	74,502	74,502	...
General & administrative expenses	161,354	63,504	...
Total operating expenses	161,354	63,504	...
Income (loss) from operations	(161,354)	(10,997)	...
Evolution notes	584,205	363,771	...
PureSafe note	150,000	4,110	...
Other interest expense	11,690	9,016	...
Interest expense	745,895	376,897	131,495
Financing fee penalty	730,000	769,000	732,000
Change in embedded value	10	12,916	...
Beneficial conversion feature	...	12,827	...
Amortization of original issue discount	...	1,500	...
Total other income (expense)	(1,475,975)	(1,147,308)	...
Income (loss) from continuing operations before minority interests	(1,637,329)	(1,136,310)	...
Income (loss) from continuing operations	...	...	(863,495)
<b>Net income (loss) for the year</b>	<b>(1,637,329)</b>	<b>(1,136,310)</b>	<b>(863,495)</b>
Weighted average shares outstanding			
- basic	70,542,669	48,326,424	27,527,016
Weighted average shares outstanding - diluted	70,542,669	48,326,424	27,527,016
Year end shares outstanding	72,417,788	65,604,571	28,433,094
Net income (loss) per share - basic	\$(0.02)	\$(0.02)	\$(0.03)
Net income (loss)			

Reclassified to conform with 2018 presentation; As reported from 2017 Annual Report; As reported by the Company; As of April 25, 2019; Shares increased due to issuance of shares in regards to merger and for extinguishment of convertible debt.

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
Cash & cash equivalent	10,108	6,467
Other receivables, net	1,050	1,050
Deferred financing costs & other prepaid expenses	6,540	...
Total current assets	17,698	7,517
Goodwill, net	3,215,696	3,215,696
Total assets	3,223,394	3,223,213
Accrued interest on notes payable	1,273,607	524,174
Officer salaries	100,000	...
Accrued expenses on sustainable	4,000	4,000
Accrued expenses	1,373,607	528,174
Loan payable to investors	...	6,465
Notes payable	2,122,803	1,579,651
Notes payable, PureSafe, Inc	3,000,000	3,000,000
Derivative liabilities	153,547	58,244
Total current liabilities	6,549,957	5,172,534
Convertible notes payable	142,000	62,000
Total liabilities	6,691,957	5,234,534
Common stock	724,178	656,052
Additional paid in capital	9,305,149	9,283,194
Retained earnings (accumulated deficits)	(13,587,890)	(11,950,561)
Total shareholders' equity (deficit) attributable to the Company	(3,558,563)	(2,011,321)

Reclassified to conform with 2018 presentation; As reported by the Company

**Recent Dividends:**

1. GME Innotainment Inc common.

No dividends paid.

**Annual Dividends:**

1. GME Innotainment Inc common.

No dividends paid.

**GRAYBAR ELECTRIC CO., INC.**

Earnings, 3 mos. to Mar 31(Consol. - \$000):

	2019	2018
Net Sales	1,777,800	1,637,700
Cost & expenses	1,711,300	1,588,800
Deprec., depl. & amort.	12,500	12,100
Operating income	54,000	36,800
Other income (expense), net	(6,600)	(7,500)
Net before taxes	47,400	29,300
Income taxes	13,000	8,100
<b>Net income</b>	<b>34,400</b>	<b>21,200</b>
Earnings common share		
Primary	\$1.59	\$0.98
Common Shares:		
Year-end	21,603	21,529

Consolidated Balance Sheet Items, as of (\$000):

	2019
Assets:	
Cash & equivalents	85,000
Inventories	696,300
Current assets	1,959,000
Net property & equip.	419,500
Total assets	2,580,300
Liabilities:	
Current liabilities	1,397,500
Long-term debt	8,700
Stockholders' equity	904,500
Net current assets	561,500

**GREENBOX POS**

Resignation of Accountant On Apr. 24, 2019, Pinnacle Accountancy Group of Utah resigned as Co.'s independent registered public accounting firm.

**HANNOVER HOUSE INC****Annual Report**

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
Revenues	902,968	965,383	2,242,674
Net, collected revenues	264,036	774,940	373,831
Additional invoiced sales	422,057	259,083	...
Additional invoiced shipments	...	...	926,936
Reserve for potential returns	(279,813)	(84,598)	(301,858)
Adjusted revenues for period	846,919	949,425	2,045,503
Sales & marketing	38,660	24,702	32,047
Video manufacturing	87,225	60,736	161,198
Film & book royalties	36,283	132,000	269,245
Freight	19,289	9,270	25,641
Other expenses	136,528	81,754	214,627
Total cost of sales	317,986	308,462	702,758
Gross profit	528,934	640,963	1,342,775
Auto	...	633	...
Bank charges	...	855	2,281
Employees & labor	...	156,127	177,661
Equipment	...	448	238
Insurance	...	700	6,313
Labor	...	...	770
Legal & accounting	...	70,348	54,355
Miscellaneous	...	3,407	26,576
Office	...	7,668	4,151
Rent	...	25,811	38,590
Taxes	...	23,487	29,216
Telephone	...	6,914	10,375
Travel	...	45,342	28,333
Utilities	...	...	4,143
General & administrative expenses	215,216	341,867	382,982
Income (loss) from operations	313,718	299,096	959,793
Interest expense	65,096	...	...
Other expenses	138,017	...	...
Other income (expense)	...	...	47,750
Income (loss) before taxes	110,605	299,096	1,007,543
Provision for income taxes	...	39,479	352,640
Total interest	...	86,374	...
<b>Net income (loss)</b>	<b>110,605</b>	<b>173,243</b>	<b>654,902</b>
Year end shares outstanding	809,929,996	799,929,996	799,929,996
Number of common stockholders	202	194	2,019
Number of beneficiary stockholders	335	327	327

As reported by the Company

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
Cash & cash equivalents	2,212	3,919
Accounts receivable, net	463,987	5,794,556
Merchandise inventory	100,704	91,587
Prepaid advertising	765,000	765,000
Prepaid producer royalties	2,335,645	2,335,645
Producer marketing recoupment	3,016,762	2,888,949
Film distribution rights	1,996,379	1,996,379
Film production investments	463,697	461,587
Total current assets	9,144,386	14,337,622
Office furnishings, equipment & film gear	154,725	154,331
Less: accumulated depreciation - office furnishings, equipment & film gear	37,164	37,164
Vehicles	22,500	22,500



Less: accumulated depreciation - vehicles	15,200	15,200
Total property & equipment	124,861	124,467
Film & television library	27,413,517	23,565,337
Total assets	36,682,764	38,027,426
Accounts payable	40,608	83,127
Accrued royalties	24,980	108,229
Acquisition advances due	285,399	309,599
Accrued wages	125,182	110,382
Deferred income tax payable	...	39,479
NB Cal AFIL P&A loan	80,000	80,000
Hounddog P&A note (EFG)	331,025	731,025
Interest on Hounddog note	364,187	354,785
Shuttlewood investments	...	330,000
Interest on Shuttlewood note	...	8,750
Graham financial service note	33,500	80,000
Interest on Graham note	15,868	18,668
Short term notes (various)	549,384	364,030
Interest on short term notes	79,469	50,744
Bank of Fayetteville note	15,000	15,000
Total current liabilities	1,944,602	2,683,818
Long-term payables	1,141,751	1,290,388
Executive salary deferrals	848,915	710,897
Officer notes payable	105,855	121,455
Total long-term liabilities	2,096,521	2,122,740
Total liabilities	4,041,123	4,806,558
Common stock	29,008,523	29,406,326
Retained earnings (accumulated deficit)	3,633,118	3,814,162
Total shareholders' equity	32,641,641	33,220,488

**Recent Dividends:**

- Hannover House Inc common.**  
No dividends paid.
  - Hannover House Inc series A preferred.**  
No dividends paid.
- Annual Dividends:**
- Hannover House Inc common.**  
No dividends paid.
  - Hannover House Inc series A preferred.**  
No dividends paid.

**HARRISON, VICKERS & WATERMAN INC**  
**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2018	2017
Cost & expenses	2,101,452	839,595
Operating income	(126,800)	103,225
Other income (expense), net	(8,586,601)	(1,480,501)
Gains or losses	33,250	33,250
Net before taxes	(9,345,015)	(2,706,140)
<b>Net income</b>	<b>(9,333,818)</b>	<b>(2,238,969)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	986,147,606	249,044,362
Year-end	1,236,170,214	311,600,088

**HG HOLDINGS INC**

**New Auditor** On Apr. 29, 2019, Co. dismissed BDO USA, LLP as its independent registered public accountant firm and engaged Cherry Bekaert LLP as its new independent registered public accountant firm.

**HO WAH GENTING GROUP LTD**  
**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	2017
Revenues	389,366	260,749
Cost of revenue	292,376	213,389
Gross profit	96,990	47,360
Administrative expenses	1,623,455	1,128,995
Total operating		685,697

expenses	...	...	685,697
Income (loss) from operations	(1,526,465)	(1,081,635)	(608,935)
Gain (loss) on disposal of short-term investments	21,241	(3,257)	1,604
Fair value gain on short-term investments	...	...	341,400
Interest income	4,299	1,040	...
Other expenses	...	...	4,570
Other operating expenses	1,949,487	...	211,884
Exchange gain	687	(4,341)	6,524
Total income (expenses), net	(1,923,260)	334,842	(208,326)
Net income (loss) before taxes	□(3,449,726)	(746,793)	(817,261)
Current provision for income tax - foreign	...	...	725
Income tax expense	...	...	725
Income (loss) from continuing operations	...	(746,793)	(817,986)
Gain from disposal of subsidiary	...	...	7,397
<b>Net income (loss)</b>	<b>(3,449,726)</b>	<b>(746,793)</b>	<b>(810,589)</b>
Net income (loss) contributed to non-controlling interest	...	64,081	11,952
Net income (loss) contributed to shareholders	(3,449,726)	(682,712)	(798,637)
Weighted average shares outstanding - basic	500,027,774	500,027,774	□415,443,013
Weighted average shares outstanding - diluted	500,027,774	500,027,774	□415,443,013
Year end shares outstanding	500,027,774	500,027,774	□500,027,766
Earnings (loss) per share from continuing operations - basic	...	\$0.00	□\$0.00
Earnings (loss) per share from discontinued operations - basic	...	...	□\$0.00
Net earnings (loss) per shares - basic	\$0.00	\$0.00	□\$0.00
Earnings (loss) per share from continuing operations - diluted	...	\$0.00	□\$0.00
Earnings (loss) per share from discontinued operations - diluted	...	...	□\$0.00
Net earnings (loss) per shares - diluted	\$0.00	\$0.00	□\$0.00
Number of full time employees	...	11	7
Number of common stockholders	...	□133	□29

□ As reported by the Company; □ Adjusted for 1-for-2 stock split, August 11, 2017; □ Shares increased due to the effect of reverse merger recapitalization; □ Approximately; □ As of April 13, 2018; □ As of April 6, 2017

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2018	2017
Cash & cash equivalents	606,809	335,591
Accounts receivable, net	131,746	19,642
Deposits	...	196,867

Prepayment	...	8,337
Other receivables, deposits & prepayment	2,036,580	205,204
Amount due from related company	361,684	424,413
Short-term investments	550,017	2,544,644
Total current assets	3,686,836	3,529,494
Leasehold building	...	78,227
Computer and software	...	13,845
Furniture & fixtures	...	19,627
Property & equipment, gross	...	111,699
Less: accumulated depreciation	...	19,906
Property & equipment, net	62,933	91,793
Total assets	3,749,769	3,621,287
Other payables	...	4,692,631
Accruals	...	36,618
Other payables & accrued expenses	7,751,217	4,729,249
Amounts due to related party	813,748	109,255
Total current liabilities	8,564,965	4,838,504
Total liabilities	8,564,965	4,838,504
Common stock	402,172	100,006
Additional paid-in capital	...	302,166
Retained earnings (accumulated deficit)	(4,665,721)	(1,215,994)
Non-controlling interests	...	(68,101)
Accumulated other comprehensive income (loss)	(551,647)	(335,294)
Total stockholders' equity (deficit)	(4,815,196)	(1,217,217)

**Recent Dividends:**

- Ho Wah Genting Group Ltd common.**  
No dividends paid.
- Annual Dividends:**
- Ho Wah Genting Group Ltd common.**  
No dividends paid.

**HOPTO INC**

**New Auditor** On Apr. 25, 2019, Co. dismissed Marcum LLP as its independent registered public accounting firm and appointed dbbmkennon as its new independent registered public accounting firm.

**HYDROGEN ENGINE CENTER INC**  
**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	2017	2016
Sales	146,235	42,120	...
Cost of goods sold	4,861	26,187	...
Gross profit	□141,373	15,933	...
Compensation expense	293,111	□688,043	□516,392
Professional services	114,635	329,032	203,210
Stock warrant extension expense	...	...	300,000
Occupancy expenses	94,338	100,003	93,372
Operations expense	36,304	217,089	284,655
Depreciation & amortization	96,067	107,722	96,002
Total operating expenses	□634,454	1,441,889	1,493,631
Interest income	...	29	206
Other income	15,122	16,449	10,632
Rental income	28,932	12,000	7,500
Interest expense	94,581	104,104	86,724
Gain (loss) on sale of fixed assets	...	(84,695)	...
Total other income (expenses)	(50,527)	(160,321)	(68,386)
Income (loss) before income taxes	(543,608)	(1,586,277)	(1,562,017)
<b>Net income (loss)</b>	<b>(543,608)</b>	<b>(1,586,277)</b>	<b>(1,562,017)</b>
Weighted average shares outstanding - basic	50,580,471	50,580,471	...
Weighted average			

shares outstanding			
- diluted	50,580,471	50,580,471	...
Year end shares outstanding	50,580,417	50,580,471	49,085,283
Net income (loss) per common share - basic	\$(0.01)	\$(0.03)	\$(0.03)
Net income (loss) per common share - diluted	\$(0.01)	\$(0.03)	\$(0.03)
Number of stockholders	218	...	...
Number of full time employees	3	...	...
Number of part time employees	2	...	...

□ As reported by the Company; □ Including stock compensation - Compensation expense: \$316,735; □ Including stock compensation - Compensation expense: \$84,294

<b>Consolidated Balance Sheet, Years Ended Dec. 31 (\$):</b>			
	2018	2017	
Cash	3,238	2,164	
Accounts receivable	26,262	...	
Due to a related party	11,774	11,774	
Parts & components	...	8,000	
WIP - electrolyzers	...	237,409	
Gensets	...	36,000	
Inventories	390,301	281,409	
Total current assets	431,574	295,347	
Land & land improvements	...	25,000	
Building	...	600,250	
Building renovations	...	41,233	
Leasehold improvements	...	56,843	
Vehicles	...	1,650	
Furniture & equipment	...	325,316	
Property & equipment, gross	...	1,050,292	
Less: accumulated depreciation	...	214,401	
Property & equipment, net	685,498	835,891	
Intangibles assets, net of amortization	229,665	256,226	
Total assets	1,346,738	1,387,464	
Accounts payable & related taxes	...	119,879	
Accounts payable	88,085	...	
Accrued liabilities	14,204	6,734	
Accrued officers wages	988,862	788,862	
Customer deposits	45,770	30,000	
Accrued interest	701,886	607,305	
Iowa Department of Economic Development court judgment payable	694,187	694,187	
Druerk judgment payable	107,379	107,379	
Note payable - City of Algona	53,113	53,113	
Notes payable - Algona Area Economic Development Commission	233,624	233,624	
Advances from stockholders	204,363	141,863	
Current portion, notes payable	736,556	736,556	
Total current liabilities	□4,022,384	3,519,502	
Common stock	50,580	50,580	
Additional paid in capital	22,021,426	22,021,426	
Accumulated other comprehensive income	1,651	1,651	
Retained earnings (deficit)	(24,749,303)	(24,205,695)	
Total stockholders' equity (deficit)	(2,675,646)	(2,132,038)	

□ As reported by the Company

#### Recent Dividends:

1. Hydrogen Engine Center Inc common. No dividends paid.

#### Annual Dividends:

1. Hydrogen Engine Center Inc common.

No dividends paid.

#### ICORECONNECT INC

**Acquisition Completed** On Apr. 30, 2019, Co. acquired substantially all the assets and business of ClariCare Inc. ("Seller"), a company that develops and delivers a suit of dental analytics and practice management software (PMS) solutions, in exchange for (i) 2,301,007 shares of Common Stock of Co., subject to adjustment, (ii) \$50,000 in cash and (iii) the assumption of certain specified debts, liabilities and obligations of Seller.

#### ICORECONNECT INC

**Stock Trading Symbol** Stock symbol:ICCT.

#### IDEANOMICS INC

**Acquisition Completed** On May 3, 2019, Co. acquired an additional 71.7% ownership in Delaware Board of Trade Holdings, Inc. making Co. the largest shareholder with 98.4%. This acquisition, valued at over \$18,000,000, signifies that Co. was ready to bridge capital markets, advisory for digital offerings, and better transparency for a range of industry stakeholders. Terms of the transaction were not disclosed.

#### IHEARTMEDIA INC

**Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2019	2018
Total revenues	1,381,899	1,369,648
Cost & expenses	1,240,273	1,157,362
Deprec., depl. & amort.	113,366	151,434
Operating income	28,260	60,852
Other income (expense), net	(42,567)	(192,771)
Gains or losses	(9,961)	(90)
Net before taxes	(139,032)	(550,406)
Income taxes	(3,431)	(117,366)
<b>Net income</b>	(135,601)	(433,040)
Earnings common share		
Primary	\$(1.34)	\$(4.89)
Fully Diluted	\$(1.34)	\$(4.89)
Common Shares:		
Full Diluted	85,649	85,215
Year-end	90,958	91,459

#### Consolidated Balance Sheet Items, as of (\$000):

Assets:	2019
Cash & equivalents	448,130
Current assets	2,090,052
Net property & equip.	1,741,238
Total assets	14,285,970
Liabilities:	
Current liabilities	1,439,572
Long-term debt	5,293,405
Stockholders' equity	(11,566,113)
Net current assets	650,480

#### IMPERALIS HOLDING CORP

**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Net Sales	1,870	31,513
Cost & expenses	2,380	20,035
Operating income	(510)	11,478
Net before taxes	(510)	11,478
<b>Net income</b>	(510)	11,478
Earnings common share		
Common Shares:		
Full Diluted	73,905,017	73,702,938
Year-end	73,902,938	73,702,938

#### Consolidated Balance Sheet Items, as of (\$):

Assets:	2019
Cash & equivalents	48,758
Current assets	48,758
Net property & equip.	67,500
Total assets	140,925
Liabilities:	
Current liabilities	6,840
Long-term debt	60,000
Stockholders' equity	208,485
Net current assets	41,918

#### INCOMING INC

#### Annual Report

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	□2017	2016
		(revised)	(revised)
Revenue	...	6,380	27,789
Revenues from related parties	...	64,655	224,206
Total revenue	...	71,035	251,995
Cost of revenue	32,591	142,998	294,478

Depreciation	24,492	64,083	74,948
Gross profit (loss)	(57,083)	(136,046)	(117,431)
Selling, general & administrative expenses	72,392	87,692	108,277
Loss on impairment of property & equipment	247,162	199,831	...
Income (loss) from operations	(376,637)	(423,569)	(225,708)
Other income	469	1,666	720
Interest expense	70	368	671
Total other income (expense)	399	1,298	49
<b>Net income (loss)</b>	(376,238)	(422,271)	(225,659)
Weighted average class A shares outstanding - basic	31,774,332	31,774,332	31,774,332
Weighted average class B shares outstanding - basic	1,980,000	1,980,000	1,980,000
Weighted average class A shares outstanding - diluted	31,774,332	31,774,332	31,774,332
Year end shares outstanding	33,754,332	33,754,332	33,754,332
Net income (loss) per class A share - basic	\$(0.01)	\$(0.01)	\$(0.01)
Net income (loss) per class A share - diluted	\$(0.01)	\$(0.01)	\$(0.01)
Total number of employees	1	1	3
Number of common stockholders class A	□99	□99	□99
Number of common stockholders class B	□1	□1	1

□ Reclassified to conform with 2018 presentation; □ As of April 15, 2019; □ As of March 5, 2018; □ As of February 12, 2017

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	□2017
		(revised)
Cash	...	3,480
Accounts receivable, trade, gross	11,324	11,324
Less: allowance for doubtful accounts	11,096	11,096
Accounts receivable, trade, net	228	228
Prepaid expenses	...	3,821
Other current assets	400	400
Total current assets	628	7,929
Plant & equipment	...	456,100
Property, plant & equipment, gross	...	456,100
Less: accumulated depreciation	...	184,446
Property & equipment, net	...	271,654
Total assets	628	279,583
Accounts payable	193,066	196,883
Short-term debt	...	1,690
Accrued liabilities	88,205	81,865
Accounts payable - related party	274,916	274,916
Related party debt - short-term	240,302	143,852
Total current liabilities	796,489	699,206
Total liabilities	796,489	699,206
Class A capital stock	31,774	31,774
Convertible class B capital stock	1,980	1,980
Additional paid in capital	6,482,070	6,482,070
Retained earnings (accumulated deficit)	(7,311,685)	(6,935,447)
Total shareholders' equity (deficit)	(795,861)	(419,623)

□ Reclassified to conform with 2018 presentation

**Recent Dividends:**

- 1. Incoming Inc common.**  
No dividends paid.
- 2. Incoming Inc class A common.**  
No dividends paid.
- 3. Incoming Inc convertible class B common.**  
No dividends paid.

**Annual Dividends:**

- 1. Incoming Inc common.**  
No dividends paid.
- 2. Incoming Inc class A common.**  
No dividends paid.
- 3. Incoming Inc convertible class B common.**  
No dividends paid.

**INCOMING INC**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Incoming, Inc. and its subsidiary (collectively, the "Company") as of December 31, 2018 and 2017, and the related consolidated statements of operations, stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**INTELGEX TECHNOLOGIES CORP**

**U.S. Patent Issued** On May 1, 2019, Co. announced that the United States Patent and Trademark Office has issued U.S. Patent 10,272,038 entitled "Film Dosage Form with Extended Release Mucoadhesive Particles." The patent covers the design and manufacturing of topical oral films ("TOF") for the local (topical) treatment of diseases of the oral mucosa using mucoadhesive particles. This patent was in the same family as U.S. Patent 9,668,970 issued to Co. in June 2017 and provides broader coverage for Co.'s proprietary technology, which was intended to provide sustained release of an active agent to a target area of the oral cavity. The technology was useful for the topical treatment of oral diseases and conditions such as gingivitis, buccal ulcers, canker sores, Sjogren's syndrome, oral mucositis and Behcet's disease.

**INTERDYNE CO.**

**Earnings, 9 mos. to Mar 31**(Consol. - \$):

	2019	2018
Cost & expenses	17,667	17,983
Operating income	(17,667)	(17,983)
Net before taxes	(17,667)	(17,983)
Income taxes	800	800
<b>Net income</b>	<b>(18,467)</b>	<b>(18,783)</b>
Earnings common share		
Common Shares:		
Full Diluted	39,999,942	39,999,942
Year-end	39,999,942	39,999,942

**INTERNATIONAL LAND ALLIANCE INC**

**New Auditor** On May 6, 2019, M&K CPAS, PLLC resigned as Co.'s independent registered public accounting firm and Co. engaged Haskell & White, LLP, Irvine, California as its new independent registered public accounting firm.

**INTERNATIONAL WIRE GROUP HOLDINGS INC**

**Sale Completed** On May 2, 2019, Co. was acquired by Atlas Holdings LLC, a company that operates as a holding company and through its subsidiaries, provides services that operate in the automotive, building materials, capital equipment, energy, industrial, packaging, pulp, paper, and tissue, steel, and logistics, supply chain management, and distribution segments, in exchange for \$10.70 in cash for each of Co.'s common share.

**IOTA COMMUNICATIONS INC**

**Earnings, 6 mos. to Nov 30**(Consol. - \$):

	2018	2017			
Net Sales	793,044	8,569,141	to equity holders		
Cost & expenses	25,751,056	11,313,138	of the parent	171,331	67,821
Operating income	(25,512,410)	(2,743,997)	attributable to		14,407
Interest income	38,719		non-controlling		
Other income (expense), net	(33,172)	(695,806)	interest	(4,477)	(4,996)
Net before taxes	(25,722,904)	(6,705,188)	Weighted average		
<b>Net income</b>	<b>(25,722,904)</b>	<b>(6,705,188)</b>	shares		
Earnings common share			outstanding-basic	512,407	512,407
Primary	\$(0.18)	\$(0.30)	Weighted average		
Fully Diluted	\$(0.18)	\$(0.30)	shares		
Common Shares:			outstanding-diluted	512,407	512,407
Full Diluted	145,372,474	22,509,764	Year end shares		
Year-end	145,372,474	25,391,737	outstanding	512,407	512,407
			Net income per		
			share-basic	Ch\$0.33	Ch\$0.13
			Net income per		
			share-diluted	Ch\$0.33	Ch\$0.13
			Total number of		
			employees	9,179	9,492
			Dividends per share	0.04	0.00

**IPIC ENTERTAINMENT INC**

**New Auditor** On May 2, 2019, Co. engaged Marcum LLP as its new independent registered public accounting firm.

**ITAU CORPBANCA**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31**

(Ch\$Millions):

	2018	2017	2016
		(revised)	(revised)
Interest income	1,739,317	1,646,329	1,509,203
Deposits & other demand liabilities	(49,677)	(72,871)	...
Investment under agreements to repurchase	(29,664)	(32,677)	...
Time deposits & other time liabilities	(385,734)	(433,237)	...
Borrowings from financial institutions	(69,260)	(54,385)	...
Debt instruments issued	(322,252)	(282,884)	...
Other financial obligations	(752)	(114)	...
Other interest expense	(4,689)	(2,518)	...
Gain (loss) from accounting hedges	10,374	15,339	...
Interest expense	(851,654)	(863,347)	(870,028)
Net interest income	887,663	782,982	639,175
Fee & commission income	237,956	216,420	193,801
Fee & commission expense	(51,827)	(38,849)	(43,005)
Net fee & commission income	186,129	177,571	150,796
Net income from financial operations	172,755	8,268	112,952
Foreign exchange gains (losses), net	(17,965)	46,165	(48,848)
Other operating income	26,656	41,532	19,447
Provisions for loan losses	(279,798)	(315,417)	(245,990)
Personnel salaries & expenses	(294,747)	(281,323)	(245,665)
Administration expenses	(291,736)	(305,622)	(235,204)
Depreciation & amortization	(86,817)	(81,845)	(63,692)
Impairment	(28)	(27)	(351)
Other operating expenses	(68,199)	(62,330)	(71,715)
Total operating expenses	(741,527)	(731,147)	(616,627)
Total net operating income before income taxes	233,913	9,954	10,905
Income taxes	(67,059)	52,871	3,568
Income from continuing operations	166,854	62,825	14,473
Income (loss) from discontinued operations	...	...	(504)
Net income for the year	166,854	62,825	13,969
Income attributable			

□ Reclassified to conform with 2018 presentation; □ As is

**Consolidated Balance Sheet, Years Ended Dec. 31**

(Ch\$Millions):

	2018	2017
		(revised)
Cash & deposits in banks	987,680	964,030
Cash in the process of collection	318,658	157,017
Financial instruments at fair value through profit or loss	96,943	...
Financial instruments at fair value through other comprehensive income	2,657,154	...
Interbank loans at amortized cost	341,244	...
Loans & accounts receivable from customers at amortized cost	20,714,370	...
Financial instruments, at amortized cost	198,923	...
Investments under resale agreements	109,467	28,524
Derivative financial instruments	1,368,957	1,248,775
Interbank loans, net	...	70,077
Trading investments	...	415,061
Loans & accounts receivable from customers, net	...	19,764,078
Available for sale investments	...	2,663,478
Held-to-maturity investments	...	202,030
Computer equipment system or software	151,840	...
IT projects & licenses	12,614	...
Goodwill	1,135,392	...
Trademarks	37,002	...
Customer relationships	69,259	...
Core deposits	164,363	...
Other projects	494	...
Intangible assets, net	1,570,964	1,562,654
Property & equipment, gross	196,474	234,272
Less accumulated depreciation & impairment	(100,910)	(103,693)
Property, plant & equipment, net	95,564	130,579
Current taxes	123,129	238,452
Deferred taxes	178,686	140,685
Other assets	501,797	429,025
Other non-current assets held for sale	59,802	18,308
Total assets	29,323,338	28,032,773
Deposits & other demand liabilities	4,300,475	4,141,667
Cash in process of being cleared	247,165	109,496
Obligations under repurchase agreements	1,015,614	420,920

Time deposits & other time liabilities	10,121,111	10,065,243
Derivative financial instruments	1,112,806	1,095,154
Interbank borrowings	2,327,723	2,196,130
Mortgage finance bonds	53,463	67,938
Senior bonds	4,882,341	4,840,918
Subordinated bonds	1,074,320	1,041,182
Debt instruments issued	6,010,124	5,950,038
Other financial obligations	12,400	17,066
Current taxes	1,191	624
Deferred taxes	471	26,354
Provisions	214,903	117,889
Other liabilities	521,795	463,435
Total liabilities	25,885,778	24,604,016
Capital	1,862,826	1,862,826
Reserves	1,290,131	1,290,131
Accumulated other comprehensive income (loss)	16,159	(4,735)
Retained earnings from prior periods	(69,355)	12,668
Net income for the period	171,331	67,821
Less: accrual for mandatory dividends	(51,614)	(17,234)
Equity attributable to holders of parent	3,219,478	3,211,477
Non-controlling interest	218,082	217,280
Total equity	3,437,560	3,428,757
Total liabilities & equity	29,323,338	28,032,773

Reclassified to conform with 2018 presentation

**Recent Dividends:**

**1. Itau CorpBanca American Depository Receipts.**

ExDate	Amt	Declared	Record	Payable
	0.04		03/21/2018	03/27/2018
	0.10		03/13/2019	03/19/2019

**2. Itau CorpBanca common.**

ExDate	Amt	Declared	Record	Payable
03/02/2016	0.54		03/05/2016	03/18/2016
03/22/2017	0.00		03/24/2017	04/03/2017
03/28/2018	0.09		03/29/2018	04/06/2018
03/20/2019	0.15		03/21/2019	03/29/2019

**Annual Dividends:**

**1. Itau CorpBanca American Depository Receipts.**

2018	0.04	2019	0.10
------	------	------	------

**2. Itau CorpBanca common.**

2016	0.54	2017	0.00	2018	0.09
2019	0.15				

**JAGUAR HEALTH INC**

New Accountant On Apr. 10, 2019, BDO USA, LLP resigned as Co.'s independent registered public accounting firm. Also on Apr. 29, 2019, Co. engaged Mayer Hoffman McCann P.C. as its new independent registered public accounting firm.

**KEWEENAW LAND ASSOCIATION LTD.**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	2017 (revised)	2016 (revised)
Developed lot sales	...	...	45,000
Timber sales	14,211,739	11,488,785	10,911,462
Land sales	1,449,000	167,000	...
Prepaid assets	61,000	...	...
Lease income, mineral royalties, & service fees	263,670	490,528	...
Total sales	15,985,409	12,146,313	...
Cost of sales	...	7,551,380	...
Timber cost of sales	10,403,593	8,425,373	...
Land cost of sales	407,863	5,556	...
Timber operations forestry expense	755,517	712,839	...
Developed lot development costs	...	...	...

of sale	35,666	...	...	receivable	49,705	49,044
Land management costs	463,534	567,340	...	Other current assets	36,066	38,499
Total cost of sales	12,066,173	9,711,108	...	Total current assets	6,366,309	6,610,224
Gross profit (loss)	3,919,236	2,435,205	...	Land & mineral holdings	14,000,200	14,002,761
Selling, management & administration expenses	1,603,845	1,710,972	...	Timber	23,369,163	23,493,323
Nonrecurring expenses	2,349,136	660,949	...	Permanent logging roads	1,029,372	995,117
Development costs	...	...	41,696	Properties at cost	38,298,735	38,491,201
Operations expenses	...	...	2,166,851	Less: accumulated timber depletion	6,243,758	5,762,651
Operations income	(33,745)	63,284	1,196,535	Less: accumulated road depreciation	454,441	424,758
Minerals royalties	...	...	21,011	Prepaid developed lot costs	379,808	409,880
Lease & rentals	...	...	145,170	Buildings	412,413	408,912
Investment earnings	...	...	88,999	Furniture, equipment, & accessories	1,107,189	1,110,628
Profit (loss) on security sales	...	...	132,062	Machinery & vehicles	481,215	447,241
Land sales	...	...	89,872	Land improvements	827,781	769,992
Land management expenses	...	...	606,356	Less: accumulated depreciation	1,520,885	1,448,632
Board of directors' expenses	...	...	269,826	Total non-current assets	33,388,057	34,001,813
Other income (expense)	72,979	894,233	194,198	Total assets	39,754,366	40,612,037
Interest expense	677,139	475,541	...	Accounts & deposits payable	67,096	51,177
Earnings (loss) before income taxes	(637,905)	481,976	991,665	Current state & federal deferred income tax liability	167,784	392,222
Current provision (benefit) for federal income tax	(16,947)	74,999	156,111	Other accrued liabilities	714,274	892,109
Deferred provision (benefit) for federal income tax	(126,027)	(179,083)	70,860	Total current liabilities	949,154	1,335,508
Total provision (benefit) for federal income tax	(142,974)	(104,084)	226,972	Long term debt	18,513,236	18,489,299
Current provision (benefit) for state income taxes	(706)	20,213	58,980	Non-current state & federal deferred income tax liability	197,521	197,505
Deferred provision (benefit) for state income taxes	(52,313)	(1,772)	7,032	Total non-current liabilities	18,710,757	18,686,804
Total provision (benefit) for state & federal income taxes	(195,993)	(85,643)	292,983	Total liabilities	19,659,911	20,022,312
<b>Net income (loss)</b>	<b>(441,912)</b>	<b>567,619</b>	<b>698,682</b>	Common stock issued	85,111	85,032
Weighted average shares outstanding - basic	1,301,550	1,300,189	1,298,602	Accumulated other comprehensive income (loss)	974,255	1,147,613
Weighted average shares outstanding - diluted	1,301,781	1,300,189	...	Retained earnings (accumulated deficit)	19,035,089	19,357,080
Year end shares outstanding	1,303,342	1,300,350	1,298,974	Total stockholders' equity (deficit)	20,094,455	20,589,725
Net income (loss) per share - basic	\$(0.34)	\$0.44	\$0.54	Reclassified to conform with 2018 presentation	...	...
Net income (loss) per share - diluted	\$(0.34)	\$0.44	...	<b>Recent Dividends:</b>	...	...
Number of full time employees	17	...	...	<b>1. Keweenaw Land Association Ltd. common.</b>	...	...
Cash dividends per share	...	...	\$0.00	No dividends paid.	...	...
Reclassified to conform with 2018 presentation; As reported by the Company; As of March 19, 2019				<b>Annual Dividends:</b>	...	...
<b>Consolidated Balance Sheet, Years Ended Dec. 31 (\$):</b>				<b>1. Keweenaw Land Association Ltd. common.</b>	...	...
	2018	2017 (revised)	2016 (revised)	No dividends paid.	...	...
Cash & cash equivalents	2,739,990	2,906,698	2,906,698	<b>KEWEENAW LAND ASSOCIATION LTD.</b>	...	...
Receivables, gross	764,174	730,515	...	<b>Earnings, 3 mos. to Mar 31(Consol. - \$):</b>	2019	2018
Less: allowance for doubtful accounts	13,422	13,033	...	Net Sales	5,496,653	4,391,685
Accounts receivable, net	750,752	717,482	...	Cost & expenses	4,829,824	4,149,805
Investments in marketable securities	2,338,726	2,558,166	...	Operating income	666,829	241,880
Prepaid assets	283,644	288,324	...	Interest expense	189,046	144,894
Log inventory	167,426	52,011	...	Other income (expense), net	1,503,226	8,346
Federal income tax	...	...	...	Net before taxes	1,981,009	105,332
				Income taxes	480,924	(6,534)
				<b>Net income</b>	<b>1,500,085</b>	<b>111,866</b>
				Earnings common share	...	...
				Primary	\$1.15	\$0.09
				Fully Diluted	\$1.15	\$0.09
				Common Shares:	...	...
				Full Diluted	1,302,618	1,301,550
				<b>Consolidated Balance Sheet Items, as of (\$):</b>	2019	2018
				Assets:	...	...
				Cash & equivalents	5,592,600	...
				Inventories	90,296	...
				Current assets	7,003,491	...
				Net property & equip.	1,307,070	...
				Total assets	40,220,617	...
				Liabilities:	...	...
				Current liabilities	1,310,564	...
				Long-term debt	18,019,134	...
				Stockholders' equity	20,720,002	...
				Net current assets	5,692,927	...
				<b>KONA GRILL INC</b>	...	...

**Bankruptcy Proceedings** On Apr. 30, 2019, Co. and eight of its subsidiaries commenced voluntary chapter 11 proceedings under the United States Bankruptcy Code (the "Bankruptcy Code") with the United States Bankruptcy Court for the District of Delaware in Wilmington, Delaware (the "Bankruptcy Court"). Co. has filed a motion with the Bankruptcy Court seeking to administer all of the chapter 11 cases jointly under the caption In Re Kona Grill, Inc., et al. (Case No. 19-10953). The eight subsidiaries in the chapter 11 cases are: Kona Restaurant Holdings, Inc., Kona Sushi, Inc., Kona Macadamia, Inc., Kona Texas Restaurants, Inc., Kona Grill International Holdings, Inc., Kona Baltimore, Inc., Kona Grill International, Inc. and Kona Grill Puerto Rico, Inc. No trustee has been appointed in the chapter 11 cases, and Co. and the four named subsidiaries continue to operate their business as "debtors in possession" subject to the supervision and orders of the Bankruptcy Court in accordance with the Bankruptcy Code. It is expected that Co. and its subsidiaries will continue their respective operations without interruption during the pendency of the chapter 11 cases. To maintain and continue ordinary course operations without interruption, Co. is seeking approval from the Bankruptcy Court of a variety of "first day" motions seeking certain relief and authorizing Co. and its subsidiaries to maintain their operations in the ordinary course.

**KONATEL INC**

**Annual Report**

**Consolidated Income Statement, Years Ended (\$):**

	12/31/18	12/31/17	09/30/17
		(revised)	
Revenue	9,415,139	11,477,723	...
Cost of revenue	7,570,350	9,283,398	...
Gross profit	1,844,789	2,194,325	...
Payroll & related expense	1,479,284	2,338,105	...
Operating & maintenance expense	1,103,010	565,117	...
Bad debt expense	15,210	82,809	...
Utilities & facilities expense	189,464	192,426	...
Depreciation & amortization expense	166,149	423,056	...
General & administrative expenses	154,072	82,709	126,853
Marketing & advertising expenses	46,960	55,583	...
Taxes & insurance expense	140,375	58,011	...
Total operating expenses	3,294,524	3,797,816	...
Total costs & expenses	...	...	126,853
Operating income (loss)	(1,449,735)	(1,603,491)	...
Interest income	1,150	...	...
Other income	8,073	...	...
Gain (loss) on sale of assets	318,257	...	...
Impairment of goodwill	...	80,867	...
Interest expense	38,945	28,822	...
Total other income (expenses)	288,535	(109,689)	...
Gain on settlement of debt	...	...	4,912
Interest expense	...	...	18,841
Total non-operating income (expenses)	...	...	(13,929)
<b>Net income (loss)</b>	<b>(1,161,200)</b>	<b>(1,713,180)</b>	<b>(140,782)</b>
Dividends on preferred stock	...	...	62,758
Net income (loss) attributable to common stock	...	...	(203,540)
Weighted average shares outstanding - basic	31,890,916	13,692,286	5,075,536
Weighted average shares outstanding - diluted	...	...	5,075,536
Year end shares outstanding	40,692,286	27,192,186	13,692,286
Net earnings (loss)	...	...	...

per share - basic	\$(0.04)	\$(0.13)	\$(0.04)
Net earnings (loss)	...	...	\$(0.04)
per share - diluted	...	...	...
Number of full time employees	18	17	21
Number of part time employees	1	1	1
Number of common stockholders	579	577	559

Reclassified to conform with 2018 presentation; Shares increased due to issuance of common stock and issuance of common stock in acquisition; Shares increased due to the effect of issuance of common stock

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2018	2017
		(revised)
Cash & cash equivalents	56,510	94,150
Accounts receivable, net	1,035,273	744,082
Note receivable	66,667	...
Inventory, net	1,085	45,910
Prepaid expenses	7,354	103,566
Total current assets	1,166,889	987,708
Leasehold improvements	46,950	46,950
Furniture & fixtures	101,638	87,201
Billing software	217,163	217,163
Office equipment	86,887	89,590
Property & equipment, gross	452,638	440,904
Less: accumulated depreciation & amortization	320,615	298,837
Property & equipment, net	132,023	142,067
Oil & natural gas properties using the full cost method of accounting, unproved	...	37,475
Intangible assets, net	2,490,922	184,628
Advances for acquisition target	561,309	...
Other assets	57,266	4,340
Total other assets	3,109,497	226,443
Total assets	4,408,409	1,356,218
Accounts payable & accrued expenses	1,265,080	1,374,709
Amount due to stockholder	91,152	223,327
Revolving line of credit	103,379	153,141
Deferred revenue	69,988	36,835
Income tax payable	108,941	...
Customer deposits	28,854	28,854
Total current liabilities	1,667,394	1,816,866
Deferred tax liability	10,700	...
Total liabilities	1,678,094	1,816,866
Common stock	40,692	27,192
Additional paid in capital	7,041,696	2,703,033
Retained earnings (accumulated deficit)	(4,352,073)	(3,190,873)
Total stockholders' equity (deficit)	2,730,315	(460,648)

Reclassified to conform with 2018 presentation

**Recent Dividends:**

- KonaTel Inc series A preferred.**  
No dividends paid.
- KonaTel Inc 6% series A convertible preferred.**  
No dividends paid.
- KonaTel Inc common.**  
No dividends paid.

**Annual Dividends:**

- KonaTel Inc series A preferred.**  
No dividends paid.
- KonaTel Inc 6% series A convertible preferred.**  
No dividends paid.
- KonaTel Inc common.**  
No dividends paid.

**LAACO, LTD.**

**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Total revenues	21,761,000	20,592,000
Cost & expenses	13,861,000	12,855,000

Deprec., depl. & amort.	2,502,000	2,231,000
Operating income	5,398,000	5,506,000
Interest expense	478,000	378,000
Other income (expense), net	199,000	191,000
<b>Net income</b>	<b>5,119,000</b>	<b>5,319,000</b>
Earnings common share		
Primary	\$30.38	\$31.48
Common Shares:		
Year-end	168,576	169,021

**Consolidated Balance Sheet Items, as of (\$):**

	2019
Assets:	
Cash & equivalents	5,947,000
Inventories	394,000
Current assets	9,181,000
Net property & equip.	247,832,000
Total assets	278,896,000
Liabilities:	
Current liabilities	20,288,000
Long-term debt	44,660,000
Net current assets	(11,107,000)

**LANTRONIX INC.**

**Earnings, 9 mos. to Mar 31(Consol. - \$000):**

	2019	2018
Total revenues	36,737	33,543
Cost & expenses	35,561	33,372
Operating income	1,032	33
Other income (expense), net	(14)	1
Net before taxes	1,165	20
Income taxes	114	92
<b>Net income</b>	<b>1,051</b>	<b>(72)</b>
Earnings common share		
Primary	\$0.05	\$0.05
Fully Diluted	\$0.05	\$0.05
Common Shares:		
Full Diluted	22,632	18,050
Year-end	22,461	18,248

**LEADER HILL CORP**

**New Auditor** On May 3, 2019, Co. engaged Total Asia Associates PLT as its new independent registered public accounting firm.

**LEGACY VENTURES INTERNATIONAL INC**

**Earnings, 9 mos. to Mar 31(Consol. - \$):**

	2018	2017
Total revenues	74,042	460,627
Cost & expenses	22,982	(386,585)
Operating income	(22,982)	(877)
Other income (expense), net	(8,568)	84,021
Gains or losses	...	(32,760)
Net before taxes	(32,760)	(303,441)
<b>Net income</b>	<b>(32,760)</b>	<b>(303,441)</b>
Earnings common share		
Primary	\$(0.10)	\$(6.11)
Fully Diluted	\$(0.10)	\$(6.11)
Common Shares:		
Full Diluted	315,064	49,630
Year-end	315,064	65,064

**LUBOA GROUP INC**

**Earnings, 6 mos. to Feb 28(Consol. - \$):**

	2019	2018
Cost & expenses	19,985	34,908
Operating income	(19,985)	(34,908)
<b>Net income</b>	<b>(19,985)</b>	<b>(34,908)</b>
Earnings common share		
Common Shares:		
Full Diluted	11,600,000	11,600,000
Year-end	11,600,000	11,600,000

**LZG INTERNATIONAL INC.**

**Earnings, 9 mos. to Feb 28(Consol. - \$):**

	2019	2018
Cost & expenses	11,455	10,274
Operating income	(11,455)	(14,530)
Net before taxes	(21,661)	(14,530)
<b>Net income</b>	<b>(21,661)</b>	<b>(14,530)</b>
Earnings common share		
Primary	\$(0.09)	\$(0.06)
Fully Diluted	\$(0.09)	\$(0.06)
Common Shares:		
Full Diluted	250,556	250,556
Year-end	250,556	250,556

**MASCOTA RESOURCES CORP****Earnings, 3 mos. to Feb 28(Consol. - \$):**

	2019	2018
Cost & expenses	47,164	6,549
Operating income	(47,164)	(6,549)
Interest expense	1,295	1,054
<b>Net income</b>	<b>(48,459)</b>	<b>(7,603)</b>
Earnings common share		
Primary	\$(0.01)	\$
Fully Diluted	\$(0.01)	\$
Common Shares:		
Full Diluted	6,491,190	4,140,750
Year-end	6,491,190	4,140,750

**Consolidated Balance Sheet Items, as of (\$):**

	2019
Assets:	
Cash & equivalents	1,286
Current assets	1,286
Net property & equip.	143,963
Total assets	145,249
Liabilities:	
Current liabilities	92,154
Long-term debt	50,000
Stockholders' equity	3,095
Net current assets	(90,868)

**MEEMEE MEDIA INC**

**New Accountant** On Apr. 30, 2019, AMC Auditing, LLC resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Prager Metis CPAs LLC as its new independent public accounting firm.

**MERIT MEDICAL SYSTEMS, INC.**

**Acquisition Completed** On Dec. 14, 2018, Co. acquired substantially all the assets of Vascular Insights, LLC ("VI") and VI Management, Inc. ("Management" and, collectively with VI, the "Sellers"), which included, among other things, the ClariVein<sup>®</sup>IC system and the ClariVein<sup>®</sup>OC system (collectively, the "Systems"), which were specialty infusion and occlusion catheter systems with rotating wire tips designed for the controlled 360-degree dispersion of physician-specified agents to the targeted treatment area, in exchange Co. paid to VI an aggregate amount of \$40,000,000 at closing of the Acquisition (the "Cash Purchase Price"), \$4,000,000 of which was deposited into an escrow account to secure certain indemnification obligations of Sellers. The Cash Purchase Price was subject to increase or decrease based on the amount of inventory held by Sellers at closing of the Acquisition. In addition to the Cash Purchase Price, Co. agreed to make certain contingent payments, subject to set-off for customary indemnification obligations, to VI as follows: (a) up to an additional \$10,000,000 if net sales of the Systems exceed \$15,000,000 on or prior to Dec. 31, 2023; and (b) up to an additional \$10,000,000 if net sales of the Systems exceed \$20,000,000 on or prior to Dec. 31, 2023.

**METRO INC (NV)**

**New Name** On May 2, 2019, Co. changed its name from Bullzi Holdings, Inc to Metro Inc (NV).

**MIKROCOZE INC****Earnings, 3 mos. to Feb 28(Consol. - \$):**

	2019	2018
Cost & expenses	9,195	12,053
<b>Net income</b>	<b>(9,195)</b>	<b>(11,233)</b>
Earnings common share		
Common Shares:		
Full Diluted	75,000,000	75,000,000
Year-end	75,000,000	75,000,000

**Consolidated Balance Sheet Items, as of (\$):**

	2019
Assets:	
Cash & equivalents	70
Current assets	70
Total assets	70
Liabilities:	
Current liabilities	42,693
Stockholders' equity	(42,623)
Net current assets	(42,623)

**MINERCO INC****Annual Report****Consolidated Income Statement, Years Ended Jul. 31 (\$):**

	2017	2016	2015
	(revised)	(revised)	(revised)
Sales - products	555,534	1,898,007	
Sales - services	66,000	79,189	
Sales	621,534	1,977,196	
Cost of goods sold	568,097	1,947,728	
Gross profit	53,437	29,468	

Selling & marketing expenses	64,391	153,847	
General & administrative expenses	(61,172)	2,387,206	2,999,828
Total operating expenses	(61,172)	2,451,597	3,153,315
Net gain (loss) from operations	61,172	(2,398,160)	(3,123,847)
Interest expense, net	200,636	629,981	569,529
Gain (loss) on derivative liability	(733,137)	(1,343,096)	(39,947)
Impairment of cost method investment			630,000
Gain (loss) on debt for equity swap	(44,645)	(652,229)	(815,219)
Gain on sale of intangible assets			149,838
Total other income (expenses)	(978,418)	(2,625,306)	(1,904,964)
Income (loss) from continuing operations	(917,246)	(5,023,466)	(5,028,811)
Discontinued operations		(250,000)	
<b>Net income (loss)</b>	<b>(917,246)</b>	<b>(5,273,466)</b>	<b>(5,028,811)</b>
Net loss attributable to noncontrolling interest		179,608	1,332,364
Net income (loss) to Minerco	(917,246)	(5,093,858)	(3,696,547)
Preferred stock dividends	640,722	729,666	113,387
Net income (loss) attributable to common shareholders	(1,557,968)	(5,823,524)	(3,809,934)
Weighted average shares outstanding-diluted	137,930,787	67,798,845	32,680,556
Weighted average shares outstanding-basic	137,930,787	67,798,845	32,680,556
Year end shares outstanding	202,657,082	110,887,387	34,962,336
Net income (loss) per share-basic	\$(0.01)	\$(0.09)	\$(0.12)
Net income (loss) per share-diluted	\$(0.01)	\$(0.09)	\$(0.12)
Number of full time employees			28
Number of common stockholders	1,529		178

<sup>1</sup> Reclassified to conform with 2018 presentation; <sup>2</sup> Successor; <sup>3</sup> From October 25, 2014 (after reverse acquisition with Avanzar Sales and Distributions LLC); <sup>4</sup> Reclassified to conform with 2016 presentation; <sup>5</sup> As reported by the Company; <sup>6</sup> Adjusted for 1-for-100 reverse stock split, October 2, 2015; <sup>7</sup> Shares increased due to the effect of debt conversion, stock in resolution of debt liabilities, preferred B issuance for dividends and issuance for note payable; <sup>8</sup> Shares increased due to issuance of common stock; <sup>9</sup> Approximately; <sup>10</sup> As of November 11, 2015

**Consolidated Balance Sheet, Years Ended Jul. 31 (\$):**

	2017	2016
	(revised)	(revised)
Furniture & fixtures	7,830	7,830
Computer & equipment	2,413	2,413
Less: accumulated depreciation	6,294	3,711
Property & equipment, net	3,949	6,531
Intangible assets, net	291,268	299,973
Total assets	295,217	306,524
Accounts payable & accrued liabilities	1,306,972	1,116,131
Accounts payable - related parties	8,666	8,666
Convertible debt, net	110,724	416,674

Derivative liabilities	3,496,541	2,207,352
Short term debt	2,179,458	2,465,563
Total current liabilities	7,102,360	6,214,385
Total liabilities	7,102,360	6,214,385
Preferred stock - Series A convertible	650	150
Preferred stock - Series B convertible	472	366
Preferred stock - Series C convertible	337	837
Common stock	202,658	110,888
Additional paid-in capital	28,498,722	27,774,453
Retained earnings (accumulated deficit)	(35,509,981)	(33,952,013)
Total Minerco stockholders' (deficit) equity (deficit)	(6,807,143)	(5,907,881)
Total stockholders' equity (deficit)	(6,807,143)	(5,907,881)

<sup>11</sup> Reclassified to conform with 2018 presentation; <sup>12</sup> Reclassified to conform with 2017 presentation; <sup>13</sup> As reported by the Company; <sup>14</sup> Unamortized discount - Convertible debt: \$1,855,218; <sup>15</sup> Unamortized discount - Convertible debt: \$1,309,568

**Recent Dividends:**

- 1. Minerco Inc common.**  
No dividends paid.
- 2. Minerco Inc series B convertible preferred.**  
No dividends paid.
- 3. Minerco Inc series A convertible preferred.**  
No dividends paid.
- 4. Minerco Inc series C convertible preferred.**  
No dividends paid.

**Annual Dividends:**

- 1. Minerco Inc common.**  
No dividends paid.
- 2. Minerco Inc series B convertible preferred.**  
No dividends paid.
- 3. Minerco Inc series A convertible preferred.**  
No dividends paid.
- 4. Minerco Inc series C convertible preferred.**  
No dividends paid.

**MINERCO INC****Annual Report****Consolidated Income Statement, Years Ended Jul. 31 (\$):**

	2018	2017	2016
		(revised)	(revised)
Sales - products			555,534
Sales - services			66,000
Sales			621,534
Cost of goods sold			568,097
Gross profit			53,437
Selling & marketing expenses			64,391
General & administrative expenses	1,015,616	(61,172)	2,387,206
Total operating expenses	1,015,616	(61,172)	2,451,597
Net gain (loss) from operations	(1,015,616)	61,172	(2,398,160)
Interest expense, net	296,000	200,636	629,981
Gain (loss) on derivative liability	2,321,984	(733,137)	(1,343,096)
Gain (loss) on debt for equity swap	(1,809,317)	(44,645)	(652,229)
Total other income (expenses)	216,667	(978,418)	(2,625,306)
Income (loss) from continuing operations	(798,949)	(917,246)	(5,023,466)
Discontinued operations			(250,000)
<b>Net income (loss)</b>	<b>(798,949)</b>	<b>(917,246)</b>	<b>(5,273,466)</b>
Net loss attributable to noncontrolling interest			179,608
Net income (loss) to Minerco		(917,246)	(5,093,858)

Preferred stock dividends	254,619	640,722	729,666
Net income (loss) attributable to common shareholders	(1,053,567)	(1,557,968)	(5,823,524)
Weighted average shares outstanding-diluted	4,265,792,972	137,930,787	67,798,845
Weighted average shares outstanding-basic	4,265,792,972	137,930,787	67,798,845
Year end shares outstanding	8,069,599,466	202,657,082	110,887,387
Net income (loss) per share-basic	\$0.00	\$(0.01)	\$(0.09)
Net income (loss) per share-diluted	\$0.00	\$(0.01)	\$(0.09)
Number of common stockholders	1,529	1,529	...

<sup>1</sup> Reclassified to conform with 2018 presentation; <sup>2</sup> As reported by the Company; <sup>3</sup> Shares increased due to the effect of issued for debt conversion, debt liabilities acquisition and common exchanged for preferred; <sup>4</sup> Shares increased due to the effect of debt conversion, stock in resolution of debt liabilities, preferred B issuance for dividends and issuance for note payable

<b>Consolidated Balance Sheet, Years Ended Jul. 31 (\$):</b>			
	2018	<sup>1</sup> 2017	(revised)
Furniture & fixtures	7,830	7,830	
Computer & equipment	2,413	2,413	
Less: accumulated depreciation	10,213	6,294	
Property & equipment, net	...	3,949	
Goodwill	1,408,500	...	
Intangible assets, net	284,316	291,268	
Total assets	<sup>2</sup> 1,692,816	295,217	
Accounts payable & accrued liabilities	2,337,296	1,306,972	
Notes payable	<sup>3</sup> 0	...	
Accounts payable - related parties	...	8,666	
Convertible debt, net	<sup>4</sup> 92,724	<sup>5</sup> 110,724	
Derivative liabilities	1,116,735	3,496,541	
Short term debt	2,636,794	2,179,458	
Total current liabilities	6,183,549	<sup>7</sup> 7,102,360	
Total liabilities	6,183,549	7,102,360	
Preferred stock - Series A convertible	1,000	650	
Preferred stock - Series B convertible	472	472	
Preferred stock - Series C convertible	337	337	
Preferred stock - Series D convertible	750	...	
Common stock	8,069,600	202,658	
Additional paid-in capital	24,000,657	28,498,722	
Retained earnings (accumulated deficit)	(36,563,548)	(35,509,981)	
Total Minerco stockholders' (deficit)	<sup>4</sup> (4,490,733)	<sup>6</sup> (6,807,143)	
Total stockholders' equity (deficit)	(4,490,733)	(6,807,143)	

<sup>1</sup> Reclassified to conform with 2018 presentation; <sup>2</sup> As reported by the Company; <sup>3</sup> Net of unamortized discount - note payable: \$18,360; <sup>4</sup> Unamortized discount - Convertible debt: \$696,718; <sup>5</sup> Unamortized discount - Convertible debt: \$1,855,218

**Recent Dividends:**

- 1. Minerco Inc common.**  
No dividends paid.
- 2. Minerco Inc series B convertible preferred.**  
No dividends paid.
- 3. Minerco Inc series A convertible preferred.**  
No dividends paid.
- 4. Minerco Inc series C convertible preferred.**  
No dividends paid.

**Annual Dividends:**

- 1. Minerco Inc common.**

- No dividends paid.
- 2. Minerco Inc series B convertible preferred.**  
No dividends paid.
- 3. Minerco Inc series A convertible preferred.**  
No dividends paid.
- 4. Minerco Inc series C convertible preferred.**  
No dividends paid.

**MINERCO INC****Earnings, 6 mos. to Jan 31(Consol. - \$):**

	2019	2018
Cost & expenses	114,732	118,512
Operating income	(114,732)	(118,512)
Interest expense	150,000	1,145,750
Other income (expense), net	1,207	(188,042)
<b>Net income</b>	(263,525)	(1,456,848)
Balance for common	(391,892)	(1,585,216)
Earnings common share		
Common Shares:		
Full Diluted	8,069,599,466	6,557,867,127
Year-end	8,069,599,466	6,069,599,466

**MJ HARVEST INC****Earnings, 9 mos. to Feb 28(Consol. - \$):**

	2019	2018
Total revenues	67,298	...
Cost & expenses	773,170	579,720
Operating income	(705,872)	(579,720)
Other income (expense), net	(5,730)	...
Earnings common share		
Primary	\$(0.04)	\$(0.04)
Fully Diluted	\$(0.04)	\$(0.04)
Common Shares:		
Full Diluted	17,795,669	14,132,984
Year-end	18,758,739	...

**MOVEIX INC****Earnings, 9 mos. to Feb 28(Consol. - \$):**

	2019	2018
Cost & expenses	13,088	10,921
Operating income	(13,088)	(7,921)
<b>Net income</b>	(13,088)	(7,921)
Earnings common share		
Common Shares:		
Full Diluted	4,058,456	5,093,670
Year-end	6,220,000	6,220,000

**MR AMAZING LOANS CORP****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Total revenues	252,620	394,342
Cost & expenses	831,569	1,436,371
Operating income	(580,182)	(1,043,454)
Other income (expense), net	...	63
Gains or losses	...	(194)
<b>Net income</b>	(580,182)	(1,043,585)
Balance for common	(580,182)	(1,043,585)
Earnings common share		
Primary	\$(0.03)	\$(0.06)
Fully Diluted	\$(0.03)	\$(0.06)
Common Shares:		
Full Diluted	17,226,283	17,463,449
Year-end	17,226,283	17,463,449

**Consolidated Balance Sheet Items, as of (\$):**

	2019	2018
Assets:		
Cash & equivalents	341,374	...
Current assets	402,736	...
Net property & equip.	6,621	...
Total assets	3,161,399	...
Liabilities:		
Current liabilities	101,126	...
Stockholders' equity	3,060,273	...
Net current assets	301,610	...

**MULIANG AGRITECH INC**

**New Name** On May 7, 2019, Co. changed its name from Mulian Agritech Inc to Muliang Agritech Inc.

**MULIANG AGRITECH INC**

**Stock Trading Symbol** Stock symbol:MHDG D.

**NEUROMETRIX INC****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Total revenues	3,122,935	4,942,990
Cost & expenses	6,824,090	8,543,708
Operating income	(3,701,155)	(3,600,718)
Other income (expense), net	5,751,662	4,766,970
<b>Net income</b>	2,050,507	1,166,252
Balance for common	2,050,507	1,166,252

**Earnings common share**

Primary	\$0.26	\$0.18
Fully Diluted	\$0.15	\$0.08
Common Shares:		
Full Diluted	13,964,209	13,726,614
Year-end	8,310,463	7,141,940

**Consolidated Balance Sheet Items, as of (\$):**

	2019	2018
Assets:		
Cash & equivalents	7,200,795	...
Inventories	2,494,268	...
Current assets	11,630,142	...
Net property & equip.	375,561	...
Total assets	13,906,763	...
Liabilities:		
Current liabilities	4,502,872	...
Stockholders' equity	8,192,411	...
Net current assets	7,127,270	...

**NEUTRA CORP  
Annual Report****Consolidated Income Statement, Years Ended Jan. 31 (\$):**

	2019	2018	2017
General & administrative expense	1,709,280	163,684	370,726
Income (loss) from operations	(1,709,280)	(163,684)	(370,726)
Interest expense	720,750	355,348	497,155
Other income	565	...	...
Total other income (expense)	(720,185)	(355,348)	(497,155)
<b>Net income (loss)</b>	(2,429,465)	(519,032)	(867,881)
Weighted average shares outstanding			
- basic	14,907,042	5,262,147	2,140,377
Weighted average shares outstanding - diluted	14,907,042	5,262,147	2,140,377
Year end shares outstanding	<sup>1</sup> 34,126,328	<sup>2</sup> 6,839,274	<sup>3</sup> 2,981,660
Net income (loss) per share - basic	\$(0.16)	\$(0.10)	\$(0.41)
Net income (loss) per share - diluted	\$(0.16)	\$(0.10)	\$(0.41)
Total number of employees	1	1	1
Number of common stockholders	9	<sup>4</sup> 54	<sup>5</sup> 54

<sup>1</sup> Shares increased due to stock issued to related party for services & debt conversion; <sup>2</sup> Shares increased due to the effects of shares issued for debt conversion; <sup>3</sup> As of May 1, 2018; <sup>4</sup> As of May 17, 2017

**Consolidated Balance Sheet, Years Ended Jan. 31 (\$):**

	2019	2018
Assets:		
Deposits	163,596	12,325
Total current assets	163,596	12,325
Total assets	163,596	12,325
Liabilities:		
Accounts payable & accrued liabilities	458,481	458,480
Accounts payable, related party	83,692	83,692
Advances payable	3,450	3,450
Convertible notes payable, in default	527,568	...
Current portion of convertible notes payable	<sup>1</sup> 61,684	<sup>2</sup> 146,708
Current portion of accrued interest payable	134,291	55,343
Total current liabilities	1,269,166	747,673
Convertible note payable	...	<sup>3</sup> 17,185
Accrued interest payable	...	11,939
Total liabilities	1,269,166	776,797
Common stock	34,126	6,839

Series E preferred stock.....	1,000	1,000
Additional paid-in capital.....	7,722,991	5,661,911
Retained earnings (accumulated deficit).....	(8,863,687)	(6,434,222)
Total stockholders' equity (deficit).....	(1,105,570)	(764,472)

<sup>1</sup> Net of discount - current portion of convertible notes payable: \$147,302; <sup>2</sup> Net of discount - current portion of convertible notes payable: \$224,861; <sup>3</sup> Net of discount - convertible notes payable: \$50,800

**Recent Dividends:****1. Neutra Corp series E preferred.**

No dividends paid.

**2. Neutra Corp common.**

No dividends paid.

**Annual Dividends:****1. Neutra Corp series E preferred.**

No dividends paid.

**2. Neutra Corp common.**

No dividends paid.

**NEUTRA CORP****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, M&K CPAS, PLLC, as it appeared in Co.'s 2019 10-K: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of January 31, 2019 and 2018, and the results of its operations and its cash flows for each of the years in the two-year period ended January 31, 2019, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company suffered a net loss from operations and has a net capital deficiency, which raises substantial doubt about its ability to continue as a going concern. Management's plans regarding those matters are described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**NEW INFINITY HOLDINGS LTD****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	2017	2016
Professional fees.....	7,000	...	...
General & administrative expenses.....	8,982	13,168	11,071
Total operating expenses.....	15,982	13,168	11,071
<b>Net income (loss) for the year.....</b>	<b>(15,982)</b>	<b>(13,168)</b>	<b>(11,071)</b>
Weighted average common shares outstanding - basic...	107,905,277	118,117,499	135,244,183
Weighted average common shares outstanding - diluted.....	107,905,277 <sup>1</sup>	118,117,499	135,244,183
Year end shares outstanding.....	107,905,277 <sup>1</sup>	107,905,277	136,662,377
Net income (loss) per common share - basic.....	\$0.00	\$0.00	\$0.00
Net income (loss) per common share - diluted.....	\$0.00	\$0.00	\$0.00
Number of common stockholders.....	<sup>2</sup> 511	<sup>2</sup> 511	...

<sup>1</sup> Shares decreased due to the effect of common stock cancelled and common stock issued; <sup>2</sup> As of March 25, 2019

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2018	2017
Cash.....	635	1,118
Total current assets.....	635	1,118
Total assets.....	635	1,118
Accounts payable & accrued expenses.....	4,819	150

Shareholder advances related party.....	18,783	7,953
Total current liabilities.....	23,602	8,103
Total liabilities.....	23,602	8,103
Common stock.....	107,905	107,905
Additional paid in capital.....	43,363	43,363
Retained earnings (accumulated deficit).....	(174,235)	(158,253)
Total stockholders' equity (deficit).....	(22,967)	(6,985)

**Dividends:**

No dividends paid.

**NEW YOU INC**

**New Name** On Apr. 30, 2019, Co. changed its name from Radiant Creations Group Inc (The) to New You Inc.

**NEW YOU INC**

**Stock Trading Symbol** Stock symbol:RCGP.D.

**NF ENERGY SAVING CORP**

**New Accountant** On Apr. 16, 2019, Co. dismissed Centurion ZD CPA & Co. and engaged HHC, LLP as its new independent public accounting firm.

**NVEST INC**

**New Name** On Apr. 30, 2019, Co. changed its name from MJ Venture Partners Inc to NVest Inc.

**NVEST INC**

**Stock Trading Symbol** Stock symbol:NVES.

**OPPENHEIMER HOLDINGS INC**

**Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2019	2018
Total revenues.....	251,770	234,530
Cost & expenses.....	235,718	224,909
Operating income.....	16,052	9,621
Net before taxes.....	16,052	9,621
Income taxes.....	4,858	2,916
<b>Net income.....</b>	<b>11,194</b>	<b>6,705</b>
Earnings common share		
Primary.....	\$0.86	\$0.51
Fully Diluted.....	\$0.81	\$0.48
Common Shares:		
Full Diluted.....	13,851	13,977
Year-end.....	13,023	13,241

**Consolidated Balance Sheet Items, as of (\$000):**

	2019
Assets:	
Cash & equivalents.....	83,662
Current assets.....	1,072,577
Net property & equip.....	30,728
Total assets.....	2,527,564
Liabilities:	
Current liabilities.....	1,545,042
Long-term debt.....	199,160
Stockholders' equity.....	554,487
Net current assets.....	(472,465)

**ORIGINCLEAR INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	<sup>1</sup> 2017	<sup>2</sup> 2016
Sales.....	4,637,698	3,355,632	5,071,095
Cost of goods sold.....	3,484,018	2,705,771	3,589,165
Gross profit.....	1,153,680	649,861	1,481,930
Selling & marketing expenses..	1,823,188	2,503,833	1,849,639
General & administrative expenses.....	3,045,780	2,508,264	2,674,318
Research & development expense..	290,542	197,119	502,209
Goodwill impairment.....	...	682,145	...
Depreciation & amortization expense.....	56,521	52,554	45,478
Income (loss) from operations.....	(4,062,351)	(5,294,054)	(3,589,714)
Other income.....	34,900	744	400
Unrealized gain (loss) on investment securities.....	7,200	...	...
Realized gain (loss) on			

investment.....	(39,538)	...	...
Gain (loss) on sale of asset.....	(406)	...	...
Gain (loss) on settlement of payable.....	35,776	...	...
Commitment fee.....	479,913	1,546,920	1,243,148
Gain (loss) on conversion of debt...	1,849,979	889,676	...
Gain (loss) on net change in derivative liability & conversion of debt...	(3,261,137)	3,224,457	1,527,714
Interest expense.....	1,645,169	726,356	841,082
Total other income (expense).....	(7,284,218)	62,249	(556,116)
<b>Net income (loss)....</b>	<b>(11,346,569)</b>	<b>(5,231,805)</b>	<b>(4,145,830)</b>
Preferred stock dividends.....	27,017	...	...
Net income (loss) available to shareholders.....	(11,373,586)	(5,231,805)	...
Weighted average shares outstanding			
- basic.....	446,668,160	53,303,847	<sup>1</sup> 12,470,715
Weighted average shares outstanding			
- diluted.....	446,668,160	53,303,847	<sup>1</sup> 12,470,715
Year end shares outstanding.....	<sup>1</sup> 1,750,487,245 <sup>2</sup>	<sup>1</sup> 112,888,964 <sup>3</sup>	<sup>1</sup> 21,428,455
Net income (loss) per share - basic.....	\$(0.03)	\$(0.10)	<sup>1</sup> \$(0.35)
Net income (loss) per share - diluted....	\$(0.03)	\$(0.10)	<sup>1</sup> \$(0.35)
Number of full time employees.....	<sup>4</sup> 23	<sup>5</sup> 22	<sup>6</sup> 26
Number of common stockholders.....	<sup>7</sup> 10,473	<sup>8</sup> 11,483	<sup>9</sup> 12,462

<sup>1</sup> Reclassified to conform with 2018 presentation; <sup>2</sup> Reclassified to conform with 2017 presentation; <sup>3</sup> Adjusted for 1-for-35 stock split, April 12, 2017; <sup>4</sup> Shares increased due to common stock issued and series E preferred stock converted to common stock; <sup>5</sup> Shares increased due to the effect of common stock issuance for cash, conversion of debt, settlement of accounts payable, services and commitment fees and conversion of preferred stock; <sup>6</sup> Shares increased due to issuance of stock for private placement, conversion of debt and for services; <sup>7</sup> As of March 31, 2019; <sup>8</sup> As of April 15, 2018; <sup>9</sup> As of March 31, 2017; <sup>10</sup> Approximately; <sup>11</sup> As of March 31, 2018; <sup>12</sup> As of March 28, 2017

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2018	<sup>1</sup> 2017
Cash.....	609,144	439,822
Contracts receivable, gross.....	316,219	497,437
Less: allowance for doubtful accounts.....	6,996	6,996
Contracts receivable.....	309,223	490,441
Inventory.....	13,736	13,614
Contract assets.....	111,001	88,589
Convertible note receivable.....	84,900	...
Work in progress.....	...	84,157
Prepaid expenses.....	46,584	61,607
Total current assets.....	1,174,588	1,178,230
Net property & equipment.....	154,250	150,628
Fair value investment-securities.....	22,800	...
Other asset.....	...	19,538
Trademark.....	4,467	4,467
Security deposit.....	3,500	3,500
Total assets.....	1,359,605	1,356,363
Accounts payable & other payable.....	987,524	827,656
Accrued expenses.....	1,152,982	932,092
Cumulative preferred stock dividends payable.....	25,085	...
Contract liabilities.....	112,894	154,048
Capital lease, current		



portion	9,088	...
Customer deposit	120,688	113,950
Warranty reserve	20,000	20,000
Deferred income	...	15,500
Loans payable, truck	...	11,090
Loan payable, merchant cash advance	②473,507	...
Loan payable, related party	219,841	...
Promissory note, current	110	...
Derivative liabilities	9,360,204	5,531,183
Convertible promissory notes	③1,580,955	④766,931
Total current liabilities	14,062,878	8,372,450
Capital lease	36,006	...
Less: current portion - capital lease	(9,088)	...
Capital lease, long term portion	26,918	...
Promissory note, long term portion	74,867	...
Loan payable, truck long term portion	...	4,609
Convertible promissory notes, net of debt discount	3,657,427	...
Less: current portion - convertible promissory notes	(1,580,955)	...
Convertible promissory notes	2,076,472	2,811,000
Total long term liabilities	2,178,257	2,815,609
Total liabilities	16,241,135	11,188,059
Series F convertible preferred stock	1,743,000	...
Series B preferred stock	0	1
Series D-1 preferred stock	3,850	...
Series E preferred stock	214	...
Common stock	175,049	11,289
Additional paid in capital	63,004,472	58,618,560
Accumulated other comprehensive income (loss)	(134)	(134)
Retained earnings (accumulated deficit)	(79,807,981)	(68,461,412)
Total shareholders' equity (deficit)	(16,624,530)	(9,831,696)

① Reclassified to conform with 2018 presentation; ② Net of finance fees - loan payable, merchant cash advance: \$123,458; ③ Net of discount - convertible promissory notes: \$146,005; ④ Net of discount - convertible promissory notes: \$240,137

**Recent Dividends:**

1. **OriginClear Inc series B convertible preferred (stated value:\$150).**

No dividends paid.

2. **OriginClear Inc common.**

No dividends paid.

3. **OriginClear Inc series A preferred.**

No dividends paid.

4. **OriginClear Inc series C preferred.**

No dividends paid.

**Annual Dividends:**

1. **OriginClear Inc series B convertible preferred (stated value:\$150).**

No dividends paid.

2. **OriginClear Inc common.**

No dividends paid.

3. **OriginClear Inc series A preferred.**

No dividends paid.

4. **OriginClear Inc series C preferred.**

No dividends paid.

**ORIGINCLEAR INC**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Liggett & Webb, P.A, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of OriginClear, Inc. (the

"Company") as of December 31, 2018 and 2017, the related statements of operations, shareholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The Company's Ability to Continue as a Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company does not generate significant revenue, incurred a net loss and has negative cash flows from operations. This raises substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**PACIFIC BLUE ENERGY CORP**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	2017	2016
Weighted average shares outstanding - basic	41,029,000	41,029,000	41,029,000
Weighted average shares outstanding - diluted	41,029,000	41,029,000	41,029,000
Year end shares outstanding	41,029,000	41,029,000	41,029,000
Number of common stockholders	①②41,029,000	①②41,029,000	①②41,029,000

① Approximately; ② As of May 1, 2019

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2018	2017
Accounts payable & accrued liabilities	7,000	7,000
Total current liabilities	7,000	7,000
Common stock	41,029	41,029
Common stock issuable	27,000	27,000
Additional paid-in capital	3,317,739	3,317,739
Retained earnings (accumulated deficit)	(3,392,768)	(3,392,768)
Total stockholders' equity (deficit)	(7,000)	(7,000)

**Recent Dividends:**

1. **Pacific Blue Energy Corp common.**

No dividends paid.

**Annual Dividends:**

1. **Pacific Blue Energy Corp common.**

No dividends paid.

**PACIFIC BLUE ENERGY CORP**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Boyle CPA, LLC, as it appeared in the 2018 10-K report: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Pacific Blue Energy Corp. (the "Company") as of December 31, 2018 and 2017, the related consolidated statements of operations, stockholder's equity (deficit), and cash flows for each of the years in the two-year period ended December 31, 2017, and the related notes (collectively referred to as the "financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Substantial Doubt About the Company's Ability to Continue as a Going Concern As discussed in Note 1 to the consolidated financial statements, the Company's lack of revenues and accumulated deficit raise substantial doubt about its ability to continue as a going concern for one year from the issuance of these financial statements. Management's plans are also described in Note 1. The consolidated financial statements do not include adjustments that might result from the outcome of this uncertainty."

**PACIFIC BLUE ENERGY CORP**

**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Earnings common share		
Common Shares:		
Full Diluted	41,029,000	41,029,000
Year-end	41,029,000	41,029,000

**Consolidated Balance Sheet Items, as of (\$):**

	2019
Assets:	
Liabilities:	
Current liabilities	7,000
Stockholders' equity	(7,000)
Net current assets	(7,000)

**PAO GROUP INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	①2017	②2016
Sales	287,819	416,456	...
Cost of goods sold - program costs	138,755	151,319	12,500
Total cost of goods sold	138,755	151,319	12,500
Gross profit (loss)	149,064	265,137	(12,500)
Officer salaries expense	38,018	...	45,000
Advertising expense	5,923	28,820	...
Wages expense	73,343	20,000	...
Legal expense	800	400	189
Professional fees	1,689	4,526	11,830
Transfer agent fees	...	20,000	139
Other operating expense	236,022	285,270	2,920
Total operating expenses	355,795	359,016	60,078
Net operating income (loss)	(206,731)	(93,879)	(72,578)
Interest expense	103,763	109,361	106,390
Total non-operating expenses	(103,763)	(109,361)	(106,390)
Total expenses	...	...	166,468
<b>Net income (loss)</b>	<b>(310,494)</b>	<b>(203,240)</b>	<b>(178,968)</b>
Weighted average shares outstanding - basic	815,183,464	710,183,464	605,183,464
Year end shares outstanding	③815,183,464	605,183,464	605,183,464
Net income (loss) per common share - basic	\$(0.00)	\$(0.00)	\$(0.00)
Number of common stockholders	135	135	135
Number of preferred class A stockholders	3	3	1
Number of preferred class B stockholders	3	3	...
Number of preferred class C stockholders	1	1	1

① Reclassified to conform with 2018 presentation; ② Reclassified to conform with 2017 presentation; ③ Shares increased due to issuance of stock for capital

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2018	2017
Cash & cash equivalents	13,022	35,066
Accounts receivable	...	85,245
Total current assets	13,022	120,311
Fixtures & real estate	260,169	199,261
Total fixed assets	260,169	199,261
Investment	35,100	35,000
Total other assets	35,100	35,000
Total assets	308,291	354,572
Accounts payable	6,121	26,400
Due to related party	...	50,248
Accrued interest payable	868,619	859,519
Fees payable	600,000	600,000
Notes payable	855,293	479,653
Total short-term		

liabilities	2,330,033	2,015,820
Total liabilities	2,330,033	2,015,820
Common stock	815,183	710,183
Preferred stock - class C	5,000	5,000
Preferred stock - class B	400	400
Preferred stock - class A	145	145
Additional paid-in capital	82,272	237,272
Retained earnings (deficit)	(2,614,248)	(2,411,008)
Current earnings (loss)	(310,494)	(203,240)
Total stockholders' equity (deficit)	(2,021,742)	(1,661,248)

**Recent Dividends:****1. PAO Group Inc class B preferred.**

No dividends paid.

**2. PAO Group Inc class A preferred.**

No dividends paid.

**3. PAO Group Inc common.**

No dividends paid.

**4. PAO Group Inc class C preferred.**

No dividends paid.

**Annual Dividends:****1. PAO Group Inc class B preferred.**

No dividends paid.

**2. PAO Group Inc class A preferred.**

No dividends paid.

**3. PAO Group Inc common.**

No dividends paid.

**4. PAO Group Inc class C preferred.**

No dividends paid.

**PATRIOT SCIENTIFIC CORP****Earnings, 9 mos. to Feb 28(Consol. - \$):**

	2019	2018
Cost & expenses	506,029	811,487
Operating income	(547,518)	(952,965)
Interest income	21,922	21,156
Other income (expense), net	(63,411)	(159,540)
Net before taxes	(547,518)	(949,871)
Income taxes	1,600	(49,756)
<b>Net income</b>	<b>(549,118)</b>	<b>(900,115)</b>
Earnings common share		
Common Shares:		
Full Diluted	398,548,318	398,548,318
Year-end	401,392,948	

**PHONEX HOLDINGS INC**

**New Name** On May 6, 2019, Co. changed its name from uSell.com Inc to Phonex Holdings Inc.

**PHONEX HOLDINGS INC****Stock Trading Symbol** Stock symbol:PXHL.**POVERTY DIGNIFIED INC****Earnings, 6 mos. to Feb 28(Consol. - \$):**

	2019	2018
Cost & expenses	384,940	351,611
Operating income	(384,940)	(351,611)
Interest expense	121,562	120,706
Other income (expense), net	78,907	(268,652)
Income contin. oper.	(427,595)	(740,969)
Income discont. oper.	(1,798)	(270,951)
<b>Net income</b>	<b>(429,393)</b>	<b>(1,011,920)</b>
Earnings common share		
Primary	\$(0.04)	\$(0.12)
Fully Diluted	\$(0.04)	\$(0.12)
Common Shares:		
Full Diluted	11,101,773	8,739,622
Year-end	12,096,152	

**PSYCHEMEDICS CORP.****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Total revenues	9,822,000	10,935,000
Cost & expenses	8,878,000	9,029,000
Operating income	944,000	1,906,000
Other income (expense), net	26,000	32,000
Net before taxes	970,000	1,938,000
Income taxes	343,000	687,000
<b>Net income</b>	<b>627,000</b>	<b>1,251,000</b>
Earnings common share		
Primary	\$0.11	\$0.23
Fully Diluted	\$0.11	\$0.23
Common Shares:		

Full Diluted	5,538,000	5,556,000
Year-end	5,507,000	5,492,000
<b>Consolidated Balance Sheet Items, as of (\$):</b>		
Assets:		2019
Cash & equivalents		3,226,000
Current assets		13,473,000
Net property & equip.		9,556,000
Total assets		25,529,000
Liabilities:		
Current liabilities		4,371,000
Long-term debt		1,109,000
Stockholders' equity		18,493,000
Net current assets		9,102,000

**PURE ACQUISITION CORP****Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2019	2018
Cost & expenses	189,131	450
Operating income	(189,131)	(450)
Other income (expense), net	2,434,969	
Net before taxes	2,245,838	(450)
Income taxes	500,833	
<b>Net income</b>	<b>1,745,005</b>	<b>(450)</b>
Balance for common	1,745,005	(450)
Earnings common share		
Primary	\$0.04	\$
Fully Diluted	\$0.04	\$
Common Shares:		
Full Diluted	41,400,000	10,350,000
Year-end	51,750,000	10,350,000

**Consolidated Balance Sheet Items, as of (\$):**

Assets:		2019
Cash & equivalents		618,078
Current assets		618,078
Total assets		421,635,769
Liabilities:		
Current liabilities		822,956
Stockholders' equity		6,812,813
Net current assets		(204,878)

**PURE CYCLE CORP.****Earnings, 6 mos. to Feb 28(Consol. - \$):**

	2019	2018
Total revenues	5,702,968	1,854,793
Cost & expenses	5,281,172	1,955,197
Operating income	243,391	(214,403)
Interest income	192,823	106,974
Other income (expense), net	101,733	110,980
Net before taxes	537,947	3,551
<b>Net income</b>	<b>537,947</b>	<b>3,551</b>
Earnings common share		
Primary	\$0.02	\$
Fully Diluted	\$0.02	\$
Common Shares:		
Full Diluted	23,995,760	23,893,272
Year-end	23,801,598	23,764,098

**PURE HARVEST CANNABIS GROUP INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	2017	2016
		(revised)	
Royalty income	87,663	81,889	
Costs of sales	31,767	27,318	
Gross margin	55,896	54,571	
Advertising & promotion	1,108	8,614	
General & administrative expenses	46,169	98,447	95,539
Sales incentives			832
Travel & entertainment	7,016	3,828	
Depreciation expense	28,712	24,670	
Total operating expenses	46,169	135,283	133,483
<b>Net income (loss)</b>	<b>(46,169)</b>	<b>(79,387)</b>	<b>(78,912)</b>
Weighted average shares outstanding			
- basic	17,906,016		
Weighted average shares outstanding			

- diluted	17,906,016		
Year end shares outstanding	31,523,330	12,917,314	12,917,314
Net earnings (loss) per share - basic	\$(0.01)		
Net earnings (loss) per share - diluted	\$(0.01)		
Number of full time employees	2		
Number of part time employees		1	1
Number of common stockholders		57	57

2017 and prior periods are for the company prior to the reverse acquisition with Pure Harvest Cannabis Producers, Inc.; Non-consolidated; Adjusted for 2-for-1 stock split, May 2, 2019; As of April 15, 2019; As of April 17, 2017; Approximately

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2018	2017
Cash	22,501	35,737
Accounts receivable	22,802	14,953
Inventory	63,940	67,056
Total current assets	109,243	117,746
Machinery & equipment	305,165	305,165
Less: accumulated depreciation	274,615	253,307
Total fixed assets	30,550	51,858
Total assets	139,793	169,604
Accounts payable	104,330	13,194
Accrued expense	36,000	
Payable to shareholder		19,556
Royalty payable	194	893
Due to related parties	19,889	
Loans	117,000	
Total current liabilities	277,412	33,643
Total liabilities	277,412	
Common stock	157,617	
Additional paid-in capital	(43,922)	583,069
Retained earnings (accumulated deficit)	(251,314)	(447,108)
Total stockholders' equity (deficit)	(137,619)	135,961

2017 and prior periods are for the company prior to the reverse acquisition with Pure Harvest Cannabis Producers, Inc.; Non-consolidated; As reported by the Company

**Recent Dividends:****1. Pure Harvest Cannabis Group Inc common.**

No dividends paid.

**Annual Dividends:****1. Pure Harvest Cannabis Group Inc common.**

No dividends paid.

**PURE HARVEST CANNABIS GROUP INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, BF Borgers CPA PC, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Pure Harvest Cannabis Group, Inc. as of December 31, 2018 and 2017, the related statements of operations, stockholders' equity (deficit), and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States. Substantial Doubt about the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company's significant operating losses raise substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**PURE HARVEST CANNABIS GROUP INC**

**New Name** On May 2, 2019, Co. changed its name from Pocket Shot Co to Pure Harvest Cannabis Group Inc.

**PURE HARVEST CANNABIS GROUP INC**

Stock Trading Symbol Stock symbol:PCKK D.

**Q BIOMED INC**

Earnings, 3 mos. to Feb 28(Consol. - \$):

	2019	2018
Cost & expenses	2,057,410	2,174,179
Interest expense	290,672	
Other income (expense), net	(27,000)	
<b>Net income</b>	<b>(2,375,082)</b>	<b>(2,174,179)</b>

Earnings common share

Primary	\$(0.16)	\$(0.17)
Fully Diluted	\$(0.16)	\$(0.17)

Common Shares:

Full Diluted	14,404,289	12,727,442
Year-end	14,466,155	13,947,784

**Consolidated Balance Sheet Items, as of (\$):**

	2019	2018
Assets:		
Cash & equivalents	1,313,481	
Current assets	1,321,602	
Total assets	1,809,102	
Liabilities:		
Current liabilities	669,741	
Long-term debt	3,136,396	
Stockholders' equity	(1,997,035)	
Net current assets	651,861	

**QUANTUM CAPITAL INC****New Name** On Apr. 30, 2019, Co. changed its name from LTS Nutraceuticals Inc to Quantum Capital Inc.**QUANTUM CAPITAL INC**

Stock Trading Symbol Stock symbol:LTSN D.

**REALTIME RENTALS INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	2017	2016 (revised)
Revenue	621,209	366,800	60,249
Cost of revenue	402,503	98,392	31,328
Gross margin	218,706	268,408	28,921
Stock based compensation	224,354		
General & administrative expenses	91,189	101,631	328,306
Depreciation & amortization expenses	21,408	19,757	18,788
Total operating expenses	336,951	121,388	347,094
Net operating income (loss)	(118,245)	147,020	(318,173)
Other income (expense)	(8,880)	8,160	4,240
Interest income	4,727	3,157	3,319
Interest expense	176,711	219,452	352,243
Loss on extinguishment of notes receivable	(2,515)		
Total other income (expense)	(183,379)	(208,135)	(344,684)
<b>Net income (loss)</b>	<b>(301,624)</b>	<b>(61,115)</b>	<b>(662,857)</b>
Weighted average shares outstanding			
- basic	26,402,382	13,545,100	7,821,436
Weighted average shares outstanding - diluted	26,402,382	13,545,100	7,821,436
Year end shares outstanding	39,734,522	16,786,042	12,986,042
Income (loss) per share - basic	\$(0.01)	\$(0.01)	\$(0.09)
Income (loss) per share - diluted	\$(0.01)	\$(0.01)	\$(0.09)

□ Adjusted for 1- for -50 stock split, February 1, 2017; □ Shares increased due to issuance of shares; □ Shares increased due to the effect of conversion of notes payable into shares of common stock

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2018	2017
Cash		1,415
Marketable securities	3,920	12,800

Prepaid expenses	124,256	
Barter exchange	675,727	456,737
Notes receivable - related parties	33,400	37,377
Total current assets	837,303	508,329
Property & equipment, gross	9,634	9,634
Less: accumulated depreciation	4,760	2,833
Property & equipment, net	4,874	6,801
Intangible assets, gross		125,000
Less: accumulated amortization		40,920
Intangible assets, net	142,599	84,080
Total other assets	147,473	90,881
Total assets	984,776	599,210
Accounts payable	65,145	92,101
Accrued compensation	314,235	432,819
Accrued payroll taxes	403,268	385,256
Accrued interest	427,334	324,248
Accrued expenses	1,144,837	1,142,323
Convertible notes	701,720	637,961
Notes payable	286,017	280,787
Deferred revenue	212,850	116,863
Total current liabilities	2,410,569	2,270,035
Total liabilities	2,410,569	2,270,035
Preferred stock	30,000	30,000
Common stock	4,193,300	3,934,724
Additional paid-in-capital	1,025,598	871,076
Stock to be issued	163,808	30,250
Retained earnings (accumulated deficit)	(6,838,499)	(6,536,875)
Total stockholders' equity (deficiency)	(1,425,793)	(1,670,825)

□ Net of discount - Convertible notes: \$123,114; □ Net of discount - Convertible notes: \$39,984

**Recent Dividends:****1. Reeltime Rentals Inc preferred.**

No dividends paid.

**2. Reeltime Rentals Inc common.**

No dividends paid.

**Annual Dividends:****1. Reeltime Rentals Inc preferred.**

No dividends paid.

**2. Reeltime Rentals Inc common.**

No dividends paid.

**REIGN SAPPHIRE CORP**

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Total revenues	41,554	23,149
Cost & expenses	210,409	311,385
Operating income	(168,855)	(288,236)
Interest expense	15,500	81,600
Other income (expense), net	(242,407)	
Net before taxes	(184,355)	(612,243)
Income contin. oper.	(184,355)	(612,243)
<b>Net income</b>	<b>53,960</b>	<b>(739,392)</b>

Earnings common share

Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)

Common Shares:

Full Diluted	81,272,408	57,711,496
Year-end	81,272,408	59,505,658

**Consolidated Balance Sheet Items, as of (\$):**

	2019	2018
Assets:		
Cash & equivalents	1,331	
Inventories	715,351	
Current assets	716,682	
Net property & equip.	12,288	
Total assets	826,004	
Liabilities:		
Current liabilities	4,487,286	
Stockholders' equity	(3,661,282)	
Net current assets	(3,770,604)	

**REKOR SYSTEMS INC****New Name** On Apr. 30, 2019, Co. changed its name from Novume Solutions Inc to Rekor Systems Inc.**RELIANCE GLOBAL GROUP INC**

**Acquisition Completed** On May 3, 2019, Co.'s affiliated privately-owned company, Reliance Global Holdings, LLC, acquired an unaffiliated insurance agency, Fortman Insurance Agency, LLC, for a total purchase price of \$4,138,000, consisting of cash and the issuance of restricted stock.

**RJD GREEN INC**

Earnings, 6 mos. to Feb 28(Consol. - \$):

	2019	2018
Total revenues	1,995,943	1,901,639
Cost & expenses	1,845,789	1,734,708
<b>Net income</b>	<b>150,202</b>	<b>166,931</b>

Earnings common share

Common Shares:

Full Diluted	296,230,654	256,169,569
Year-end	296,230,654	256,169,569

**SCI ENGINEERED MATERIALS, INC.**

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Total revenues	4,015,038	1,846,858
Cost & expenses	3,856,024	1,758,645
Operating income	159,014	88,213
Net before taxes	160,202	80,485
Income taxes	4,860	3,248
<b>Net income</b>	<b>155,342</b>	<b>77,237</b>
Balance for common	149,304	71,199
Earnings common share		
Primary	\$0.03	\$0.02
Fully Diluted	\$0.03	\$0.02
Common Shares:		
Full Diluted	4,350,377	4,205,638
Year-end	4,315,869	4,203,864

**Consolidated Balance Sheet Items, as of (\$):**

	2019	2018
Assets:		
Cash & equivalents	1,499,660	
Inventories	3,209,259	
Current assets	5,492,243	
Net property & equip.	2,510,299	
Total assets	8,079,369	
Liabilities:		
Current liabilities	3,771,018	
Long-term debt	128,262	
Stockholders' equity	3,727,130	
Net current assets	1,721,225	

**SCWORX CORP**

**New Accountant** On Apr. 30, 2019, Co. dismissed Friedman LLP as its independent public accounting firm. Also on Apr. 25, 2019, Co. engaged WithumSmith+Brown, PC as its new independent public accounting firm.

**SECURITY DEVICES INTERNATIONAL INC**

Earnings, 3 mos. to Feb 28(Consol. - \$):

	2019	2018
Net Sales	11,107	28,116
Cost & expenses	1,117,050	319,211
Operating income	(1,116,954)	(294,448)
Interest expense	59,390	33,907
Other income (expense), net	292,572	(27,357)
Net before taxes	(883,772)	(355,712)
<b>Net income</b>	<b>(883,772)</b>	<b>(355,712)</b>

Earnings common share

Primary	\$(0.01)	\$(0.00)
Fully Diluted	\$(0.01)	\$(0.00)

Common Shares:

Full Diluted	102,435,923	93,014,134
Year-end	103,093,442	93,014,134

**Consolidated Balance Sheet Items, as of (\$):**

	2019	2018
Assets:		
Cash & equivalents	350,929	
Inventories	315,640	
Current assets	1,362,931	
Net property & equip.	201,704	
Total assets	1,894,260	
Liabilities:		
Current liabilities	2,096,447	
Long-term debt	239,149	
Stockholders' equity	(441,336)	
Net current assets	(733,516)	

**SHALE OIL INTERNATIONAL INC**

Earnings, 3 mos. to Nov 30(Consol. - \$):

	2018	2017		2019	2018	Year end shares			
Cost & expenses	29,506	29,550	Net before taxes	224,000	150,000	outstanding	33,792,589	27,140,550	27,140,550
Interest expense	6,699	205	Income contin. oper.	150,000	150,000	Earnings (loss) per			
Income contin. oper.	(36,205)	(29,755)	<b>Net income</b>	224,000	150,000	common share from			
Income discont. oper.	(724,663)	(161,877)	Earnings common share			continuing			
<b>Net income</b>	(760,868)	(191,632)	Primary	\$0.06	\$0.04	operations - basic	\$(0.08)	\$(0.04)	\$(0.05)
Earnings common share			Fully Diluted	\$0.06	\$0.04	Earnings (loss) per			
Primary	\$(0.02)	\$(0.02)	Common Shares:			common share from			
Fully Diluted	\$(0.02)	\$(0.02)	Full Diluted	4,034,394	3,993,050	discontinued			
Common Shares:			Year-end	4,034,394	3,993,020	operations - basic	...	\$0.05	\$0.01
Full Diluted	46,277,834	41,844,592	<b>Consolidated Balance Sheet Items, as of (\$):</b>			Net earnings (loss)			
Year-end	55,292,092		Assets:			per share - basic	\$(0.08)	\$0.01	\$(0.04)
<b>Consolidated Balance Sheet Items, as of (\$):</b>			Cash & equivalents	346,000		Earnings (loss) per			
Assets:		2018	Inventories	1,322,000		common share from			
Liabilities:			Current assets	2,128,000		continuing			
Current liabilities	942,456		Net property & equip.	139,000		operations -			
Long-term debt	67,501		Total assets	4,828,000		diluted	\$(0.08)	\$(0.04)	\$(0.05)
Stockholders' equity	(1,009,957)		Liabilities:			Earnings (loss) per			
Net current assets	(942,456)		Current liabilities	968,000		common share form			
			Stockholders' equity	3,741,000		discontinued			
			Net current assets	1,160,000		operations -			
						diluted	...	\$0.05	\$0.01
						Net earnings (loss)			
						per share - diluted	\$(0.08)	\$0.01	\$(0.04)
						Number of full time			
						employees	5	4	4
						Number of common			
						stockholders	167	130	130

**SHIFTPIXIY INC**

Earnings, 6 mos. to Feb 28(Consol. - \$):

	2018	2017
Total revenues	14,398,378	11,090,419
Cost & expenses	20,458,478	11,672,672
<b>Net income</b>	(6,060,100)	(582,253)
Earnings common share		
Primary	\$(0.21)	\$(0.02)
Fully Diluted	\$(0.21)	\$(0.02)
Common Shares:		
Full Diluted	28,792,333	26,220,789
Year-end	28,800,676	

**SIMPLICITY ESPORTS & GAMING CO**

Earnings, 9 mos. to Feb 28(Consol. - \$):

	2019	2018
Total revenues	14,070	
Cost & expenses	3,811,612	305,690
Operating income	(3,797,542)	(305,690)
Interest income	401,582	312,000
Other income (expense), net	300,000	
Net before taxes	(3,095,960)	6,310
Income taxes		2,145
<b>Net income</b>	(3,095,960)	4,165
Earnings common share		
Primary	\$(0.87)	\$(0.37)
Fully Diluted	\$(0.87)	\$(0.37)
Common Shares:		
Full Diluted	3,575,419	2,002,237
Year-end	6,313,038	6,813,500

**SPRING BANK PHARMACEUTICALS INC**

Earnings, 3 mos. to Mar 31(Consol. - \$000):

	2019	2018
Cost & expenses	8,377	6,200
Operating income	(8,377)	(6,200)
Interest income	361	134
Other income (expense), net	2,821	1,202
<b>Net income</b>	(5,195)	(4,864)
Earnings common share		
Primary	\$(0.32)	\$(0.37)
Fully Diluted	\$(0.32)	\$(0.37)
Common Shares:		
Full Diluted	16,437	12,992
Year-end	16,443	13,154

**Consolidated Balance Sheet Items, as of (\$000):**

	2019	2018
Cash & equivalents	16,750	
Current assets	47,825	
Net property & equip.	2,307	
Total assets	64,352	
Liabilities:		
Current liabilities	3,948	
Stockholders' equity	51,546	
Net current assets	43,877	

**STEPHAN CO (THE)**

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2019	2018
Total revenues	2,230,000	2,226,000
Cost & expenses	2,009,000	2,073,000
Deprec., depl. & amort.	10,000	16,000
Operating income	211,000	137,000
Other income (expense), net	13,000	13,000

**STWC HOLDINGS INC****Annual Report****Consolidated Income Statement, Years Ended Jan. 31 (\$):**

	2019	2018	2017
		(revised)	(revised)
Consulting services revenue	136,537	263,500	23,250
Cost of consulting services	110,761	233,529	...
Gross profit	25,776	29,971	23,250
Rents & other occupancy expense	59,450	67,927	64,203
Compensation expense	744,128	523,805	732,203
Professional, legal & consulting expense	597,099	193,950	182,581
Depreciation & amortization expense	1,826	2,308	8,575
General & administrative expense	355,814	307,023	299,789
Total operating costs & expenses	1,758,317	1,095,013	1,287,351
Income (loss) from continuing operations	...	...	(1,264,101)
Interest expense	104,783	1,016	...
Other expenses	(6,666)	...	...
Loss on impairment of investment	345,394	...	...
Loss on debt conversion	80,502	...	...
Loss on investment in affiliate	(18,722)	(24,159)	...
Income (loss) on equity investment in unconsolidated subsidiary	...	...	7,500
Interest & financing costs	...	...	4,501
Total other income (expense)	(542,735)	(25,175)	...
Income (loss) from continuing operations, before provision for taxes on income	(2,275,276)	(1,090,217)	(1,261,102)
Income (loss) from continuing operations, net of tax	(2,275,276)	(1,090,217)	(1,261,102)
Income (loss) from discontinued operations	...	1,479,497	285,682
<b>Net income (loss)</b>	(2,275,276)	389,280	(975,420)
Weighted average shares outstanding - basic	29,222,516	27,140,550	27,140,550
Weighted average shares outstanding - diluted	29,222,516	27,140,550	27,140,550

Reclassified to conform with 2018 presentation; As of October 3, 2018; Approximately; As of April 23, 2019; As of October 8, 2018

**Consolidated Balance Sheet, Years Ended Jan. 31 (\$):**

	2019	2018
		(revised)
Cash	2,965	27,925
Accounts Receivable, net	56,459	5,000
Inventory	29,786	11,888
Total current assets	108,885	62,405
Leasehold improvements	2,200	2,200
Office equipment, furniture & fixtures	26,276	26,276
Office equipment, gross	28,476	28,476
Less: accumulated amortization & depreciation - office equipment	25,709	24,703
Property & equipment, net	2,767	3,773
Intangible assets, net	9,452	8,021
Notes receivable, related party	452,709	94,061
Trademark, gross	...	11,010
Less: accumulated amortization - trademark	...	2,989
Total assets	573,813	168,260
Accounts payable	665,791	284,394
Accrued expenses	437,388	82,044
Loans from related parties	32,021	490,970
Deferred revenue	192,500	150,000
Notes payable current, net of discount	274,282	...
Total current liabilities	1,601,982	1,007,408
Long-term loan from related party	48,240	...
Long-term notes payable	125,000	...
Total liabilities	1,775,222	1,007,408
Additional paid in capital	7,238,699	5,325,684
Retained earnings (accumulated deficit)	(8,440,108)	(6,164,832)
Total stockholders' equity (deficit)	(1,201,409)	(839,148)

Reclassified to conform with 2018 presentation

**Recent Dividends:****1. STWC Holdings Inc series A convertible preferred.**

No dividends paid.

**2. STWC Holdings Inc common.**

No dividends paid.

**Annual Dividends:**

**1. STWC Holdings Inc series A convertible preferred.**

No dividends paid.

**2. STWC Holdings Inc common.**

No dividends paid.

**STWC HOLDINGS INC****Auditor's Report Auditor's Report****SUNDANCE STRATEGIES, INC****Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2017	2016
Cost & expenses	3,167,950	2,023,056
Operating income	(3,167,950)	2,121,980
Interest expense	241,597	281,982
Other income (expense), net	(22,950,126)	
Net before taxes	(26,359,673)	1,839,998
Net income	(25,600,701)	1,428,395
Earnings common share		
Primary	\$(0.58)	\$0.03
Fully Diluted	\$(0.58)	\$0.03
Common Shares:		
Full Diluted	44,128,441	45,513,268
Year-end	44,128,441	44,128,441

**SUNTEX ENTERPRISES INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	2017	2016
		(revised)	(revised)
Lease & rental income	2,097	731	960
Total revenue	2,097	731	960
Cost of goods sold	...	...	979
Total cost of goods sold	30,282	757	979
Gross income (loss)	(28,185)	(26)	(19)
Web design & costs	5,008	...	...
Promotional costs	573	...	...
Registration fees, etc.	13,324	...	25
Compensation expense	...	2,500	...
Professional fees	125,500	...	120,000
Office expense	10,602	938	1,200
Interest expense	24,630	21,450	...
Supplies expense	5,351	...	...
Travel expense	20	...	...
Total expenses	185,008	24,888	121,225
Net operating income (loss)	(213,193)	(24,914)	...
Extraordinary item: writedown of expired patents, etc.	950,000	...	...
Net earnings (loss)	(1,163,193)	(24,914)	(121,244)
Year end shares outstanding	67,648,729	325,148,729	148,591
Number of common shareholders	246	246	266
Number of preferred series A stockholders	...	1	...
Number of preferred stockholders	...	...	1

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; Shares decreased due to cancellation of common stock; Shares increased due to the effect of stock issuance; Adjusted for 1-for-10,000 stock split, January 23, 2017

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2018	2017
		(revised)
Cash on hand, in bank	1,194	117
Inventory	4,235	...
Total current assets	5,429	117
Cryptocurrency machines	122,000	122,000
Patents, intangibles	520,225	1,605,600
Total assets	647,654	1,605,717
Accounts payable	7,010	7,285
Notes payable	659,980	502,250
Total other liabilities	659,980	502,250
Total liabilities	666,990	509,535
Preferred series A stock	50	50

Common stock	676	3,251	differences	381,022	(1,661,821)	2,502,188
Additional paid in capital	1,941,653	1,891,403	Other income (expenses)	686,211	(195,414)	(261,468)
Retained earnings (deficit)	(798,522)	(773,608)	Total other income (expense)	(4,633,241)	(4,733,112)	(3,239,586)
Current earnings (deficit)	(1,163,193)	(24,914)	Income before income taxes - domestic	(1,002,997)	(5,331,597)	(1,411,971)
Total stockholders' equity (deficit)	(19,336)	1,096,182	Income before income taxes - foreign	(32,561,101)	(10,082,600)	(9,549,369)

Reclassified to conform with 2018 presentation; As reported by the Company

**Recent Dividends:****1. Suntex Enterprises Inc common.**

No dividends paid.

**2. Suntex Enterprises Inc series A preferred.**

No dividends paid.

**Annual Dividends:****1. Suntex Enterprises Inc common.**

No dividends paid.

**2. Suntex Enterprises Inc series A preferred.**

No dividends paid.

**SUNVESTA INC (FL)****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	2017	2016
		(revised)	(revised)
Rental & related expenses	129,843	143,663	188,093
Audit expenses	116,224	337,057	291,218
Consulting expenses	1,972,990	2,775,399	2,519,305
Travel expenses	192,061	460,971	332,781
Personnel costs including social security's costs & share based remuneration	...	...	1,017,705
Marketing, investor & public relations expenses	...	...	92,362
Personnel costs including social security's costs & share based remuneration - cash based compensation	1,008,057	834,881	...
Personnel costs including social security's costs & share based remuneration - share based compensation	(1,064,438)	254,283	...
Marketing, communication & office expenses	11,936	51,497	...
Various other operating expenditures	396,185	423,093	637,731
Provision for liquidated damages expenses	...	5,120,000	...
Impairment expenses	...	280,242	2,642,556
Loss from abandonment of long lived assets	26,168,000	...	...
Total operating expenses	28,930,857	10,681,086	7,721,754
Income (loss) from operations	(28,930,857)	(10,681,086)	(7,721,754)
Interest income	71,968	72,766	67,808
Interest expense gross	9,317,912	9,883,681	...
Interest capitalized	2,661,669	3,164,473	...
Interest expense	6,656,243	6,719,208	6,883,332
Loss on extinguishment of debt	(39,266)	2,138,858	(1,165,268)
Change in fair value of conversion feature	923,066	1,631,708	2,500,486
Exchange	...	...	...

Net income (loss) before income taxes	(33,564,098)	(15,414,197)	(10,961,340)
Net income (loss)	(33,564,098)	(15,414,197)	(10,961,340)
Weighted average shares outstanding - basic	106,625,165	105,614,728	100,245,439
Weighted average shares outstanding - diluted	106,625,165	105,614,728	100,245,439
Year end shares outstanding	107,241,603	104,741,603	101,841,603
Net income (loss) per share - basic	\$(0.31)	\$(0.15)	\$(0.11)
Net income (loss) per share - diluted	\$(0.31)	\$(0.15)	\$(0.11)
Total number of employees	...	5	5
Number of common stockholders	90	91	91

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; As reported by the Company; As of March 17, 2017; As of March 28, 2019

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2018	2017
		(revised)
Cash & cash equivalents	2,371,021	4,058,982
Other assets	827,398	772,182
Total current assets	3,198,419	4,831,164
Concession Land	19,700,000	19,700,000
Other equipment & furniture	534,644	538,927
Construction in-process	66,415,432	56,722,733
Property & equipment, gross	86,650,077	76,961,659
Less: accumulated depreciation	533,890	537,965
Accumulated loss from abandonment of long lived assets	26,168,000	...
Property & equipment, net	59,948,186	76,423,695
Deposits related to construction work	316,854	851,665
Restricted cash	1,668,793	1,669,917
Total non-current assets	61,933,834	78,945,277
Total assets	65,132,253	83,776,440
Accounts payable	770,161	1,796,917
Accrued expenses	2,385,958	3,083,131
Other liabilities	246,918	28,720
Convertible CHF-Bond	...	11,032,145
Liability related to conversion feature	...	922,087
Provisions for liquidated damages	...	5,120,000
Total current liabilities	3,403,037	21,983,000
CHF-bond	32,503,078	31,853,298
Notes payable to related parties not subordinated	49,958,943	20,490,817
Notes payable to related parties subordinated	83,040,814	79,339,011
Pension liabilities	685,039	210,031
Total non-current liabilities	166,187,874	131,893,157
Total liabilities	169,590,911	153,876,156
Common stock	1,072,416	1,047,416
Additional paid-in capital	22,315,370	23,404,808
Accumulated other comprehensive income (loss)	(500,004)	(769,600)
Retained earnings	...	...

(accumulated deficit) .....	(127,346,441)	(93,782,340)
Total stockholders' equity (deficit) .....	<sup>2</sup> (104,458,658)	(70,099,716)

<sup>1</sup> Reclassified to conform with 2018 presentation; <sup>2</sup> As reported by the Company

#### Recent Dividends:

**1. Sunvesta Inc (FL) common.**  
No dividends paid.

#### Annual Dividends:

**1. Sunvesta Inc (FL) common.**  
No dividends paid.

#### SURGE COMPONENTS INC

Earnings, 3 mos. to Feb 28(Consol. - \$):

	2019	2018
Net Sales .....	8,407,342	6,982,327
Cost & expenses .....	7,813,715	6,885,030
Operating income .....	584,049	85,343
Interest expense .....	733	6,021
Other income (expense), net .....	1	1
Net before taxes .....	583,317	79,323
Income taxes .....	(110,480)	43,766
<b>Net income</b> .....	693,797	35,557
Balance for common .....	691,297	33,057
Earnings common share		
Primary .....	\$0.13	\$0.01
Fully Diluted .....	\$0.13	\$0.01
Common Shares:		
Full Diluted .....	5,362,128	5,345,145
Year-end .....	5,262,128	5,224,431

#### Consolidated Balance Sheet Items, as of (\$):

Assets:	2019	2018
Cash & equivalents .....	1,816,521	
Inventories .....	3,350,369	
Current assets .....	10,808,034	
Net property & equip. ....	111,997	
Total assets .....	12,041,123	
Liabilities:		
Current liabilities .....	4,615,458	
Long-term debt .....	21,967	
Stockholders' equity .....	7,381,131	
Net current assets .....	6,192,576	

#### SYNERGY PHARMACEUTICALS INC

**Bankruptcy Proceedings** On May 1, 2019, Co.'s Fourth Amended Joint Plan of Reorganization and its Debtor Affiliate became effective. The Plan contemplates that the Excess Sale Proceeds will be split on a 50-50 basis between the holders of allowed Term Loan Claims and holders of allowed General Unsecured Claims, except that CRG, on behalf of holders of Term Loan Claims, will direct that the CRG-ESH Settlement Fund be retained from the portion of Excess Sale Proceeds otherwise allocable to holders of allowed Term Loan Claims and applied pursuant to the Equity Committee Settlement. In addition, holders of General Unsecured Claims, Section 510(b) Claims and equity interests in Co. will receive beneficial interests in a Litigation Trust established as of the Effective Date. As of the Effective Date, all avoidance actions and causes of action of the Debtors that are neither (x) acquired by the Purchaser or otherwise released pursuant to the Asset Purchase Agreement nor (y) released pursuant to the Plan or the Final DIP Order are vested in the Litigation Trust. Any recoveries from the causes of action and avoidance actions that vest in the Litigation Trust will be distributed pro rata to holders of General Unsecured Claims until such creditors are paid in full and thereafter will be distributed ratably between holders of Section 510(b) Claims until paid in full and holders of equity interests in Co. As previously disclosed, as of the Effective Date, (a) all equity interests in Co. was deemed automatically cancelled, released, and extinguished; (b) the respective boards of directors of the Debtors have terminated and the members thereof were deemed to have resigned; and (c) Co.'s wholly-owned subsidiary, Synergy Advanced Pharmaceuticals, Inc., a Delaware corporation ("Synergy Advanced") has merged into Co., and Co. has been converted into a Delaware limited liability company and will continue to exist as the Liquidating Debtor. The Plan provides that, as soon as practicable after the Effective Date, each holder of Co.'s 7.5% Senior Convertible Notes due Nov. 1, 2019 (the "Prepetition Notes") shall surrender its note(s) to the Senior Notes Indenture Trustee, and each holder of Prepetition Notes shall be deemed to have surrendered such holder's security, note, debenture, or other evidence of indebtedness upon surrender of such global security by the holder or a securities depository or custodian thereof. No distributions under the Plan shall be made for or

on behalf of such holder unless and until such note(s) is received by the Senior Notes Indenture Trustee or the loss, theft, or destruction of such note(s) is established to the reasonable satisfaction of the Senior Notes Indenture Trustee. Subject to the terms and conditions of the Plan, holders of Allowed Claims arising from the Prepetition Notes shall be treated as Class 4 Claims and afforded the treatment of General Unsecured Claims described in the Plan and summarized herein.

#### TACTICAL SERVICES INC

**New Accountant** On Apr. 29, 2019, AMC Auditing, LLC resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Prager Metis CPAs LLC as its new independent public accounting firm.

#### TARGET HOSPITALITY CORP

**New Accountant** On Apr. 26, 2019, Co. engaged Ernst & Young LLP as its new independent public accounting firm.

#### TEXAS MINERAL RESOURCES CORP

Earnings, 6 mos. to Feb 28(Consol. - \$):

	2019	2018
Cost & expenses .....	540,986	176,487
Operating income .....	(540,986)	(176,487)
<b>Net income</b> .....	(551,776)	(223,562)
Earnings common share		
Primary .....	\$(0.01)	\$(0.01)
Fully Diluted .....	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted .....	45,585,727	44,941,533
Year-end .....	46,686,252	44,941,533

#### TRUE DRINKS HOLDINGS, INC.

**Acquisition Completed** On Apr. 26, 2019, Co. acquired all the outstanding membership interests of Charlies Chalk Dust, LLC ("CCD"), a producer of high-quality vapor products, from each of the members ("Members") of CCD in exchange for the issuance by Co. of units ("Units"), with such Units consisting of an aggregate of (i) 15,655,538,349 shares of Common Stock (which included the issuance of an aggregate of 1,396,305 shares of a newly created class of Series B Convertible Preferred Stock, par value \$0.001 per share ("New Series B Preferred"), convertible into an aggregate of 13,963,047,716 shares of Common Stock, issued to certain individuals in lieu of Common Stock); (ii) 206,249 shares of a newly created class of Series A Convertible Preferred Stock, par value \$0.001 per share ("Series A Preferred"), convertible into an aggregate of 4,654,349,239 shares of Common Stock; and (iii) warrants to purchase an aggregate of 3,102,899,493 shares of Common Stock (the "Investor Warrants," and together with the Common Stock, Series A Preferred and New Series B Preferred, the "Securities") (the "Exchange"). As a result of the Exchange, CCD became a wholly owned subsidiary of Co. The Investor Warrants, have a term of five years, and are exercisable at a price of \$0.0044313 per share, subject to certain adjustments. The Investor Warrants may be exercised at any time at the option of the holder; provided, however, that the Investor Warrants shall not become exercisable unless and until such time that Co. has amended its Amended and Restated Articles of Incorporation, as amended ("Charter"), to increase the number of shares authorized for issuance thereunder by a sufficient amount to allow for the conversion and/or exercise of all Securities issued to the Members and Direct Investors in the Exchange (the "Increase in Authorized"). In addition, pursuant to the terms of the Investor Warrants, a holder may not exercise any portion of the Investor Warrants in the event that such exercise would result in the holder and its affiliates beneficially owning in excess of 4.99% of Co.'s issued and outstanding Common Stock immediately thereafter, which limit may be increased to 9.99% at the election of the holder.

#### UBI BLOCKCHAIN INTERNET LTD

Earnings, 6 mos. to Feb 28(Consol. - \$):

	2019	2018
Total revenues .....	113,278	
Cost & expenses .....	1,240,810	1,874,274
Operating income .....	(1,146,314)	(1,878,598)
Interest income .....	83	
Foreign currency .....	(196)	(58)
<b>Net income</b> .....	(1,223,376)	(1,907,501)
Earnings common share		
Primary .....	\$(0.01)	\$(0.02)
Fully Diluted .....	\$(0.01)	\$(0.02)
Common Shares:		
Full Diluted .....	110,349,046	110,185,002
Year-end .....	110,349,046	110,199,046

#### UNIVERSAL BIOSENSORS INC

Earnings, 3 mos. to Mar 31(Consol. - A\$):

	2019	2018
Total revenues .....	1,867,190	7,684,147
Cost & expenses .....	4,888,401	6,435,787
Operating income .....	(3,296,553)	715,118
Interest income .....	169,824	44,811
Other income (expense), net .....	585,831	(1,970)
Net before taxes .....	(2,540,898)	83,821
<b>Net income</b> .....	(2,540,898)	83,821
Earnings common share		
Primary .....	A\$(0.01)	A\$
Fully Diluted .....	A\$(0.01)	A\$
Common Shares:		
Full Diluted .....	177,318,187	177,514,791
Year-end .....	177,453,520	176,498,550

#### Consolidated Balance Sheet Items, as of (A\$):

Assets:	2019	2018
Cash & equivalents .....	51,899,585	
Inventories .....	909,199	
Current assets .....	56,550,266	
Net property & equip. ....	5,284,643	
Total assets .....	62,154,909	
Liabilities:		
Current liabilities .....	6,676,128	
Stockholders' equity .....	47,702,998	
Net current assets .....	49,874,138	

#### VACCEX INC

#### Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2019	2018
Revenue .....	1,244	
Cost of goods sold .....	166	
Gross profit .....	1,078	
General & administrative expenses .....	7,724	
Salaries & wages .....	150,500	
Professional fees .....	11,658	
Impairment of intangible assets .....	7,845	
Total operating expenses .....	177,727	
Interest expense .....	36,072	
Realized gain on cryptocurrency-denominated assets (cryptocurrency) .....	1,060	
Total expenses .....	(35,012)	
<b>Net income (loss)</b> .....	(211,661)	
Weighted average shares outstanding - basic .....	552,944,934	
Year end shares outstanding .....	3,686,300	
Net loss per common share - basic .....	\$0.00	

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2019	2018
Accounts payable & accrued liabilities .....	287,200	
Bank overdrafts .....	824	
Accrued interest payable - related party .....	68,425	
Related party advances .....	17,043	
Notes payable - related party .....	828,756	
Total current liabilities .....	1,202,248	
Total liabilities .....	1,202,248	
Series C preferred stock .....	215	
Series D preferred stock .....	46	
Common stock .....	369	
Additional paid in capital .....	85,871	
Accumulated earnings .....	(1,288,749)	
Total stockholders' equity (deficit) .....	(1,202,248)	

#### Recent Dividends:

**1. Vaccex Inc series C preferred.**  
No dividends paid.

**2. Vaccex Inc series E preferred.**  
No dividends paid.

**3. Vaccex Inc series D preferred.**  
No dividends paid.

**4. Vaccex Inc common.**  
No dividends paid.

#### Annual Dividends:

**1. Vaccex Inc series C preferred.**  
No dividends paid.

**2. Vaccex Inc series E preferred.**  
No dividends paid.

**3. Vaccex Inc series D preferred.**  
No dividends paid.

**4. Vaccex Inc common.**  
No dividends paid.

**VIVA ENTERTAINMENT GROUP INC****Earnings, 3 mos. to Jan 31(Consol. – \$):**

	2019	2018
Cost & expenses .....	503,920	1,200,821
Operating income .....	(493,140)	(1,187,660)
Other income (expense), net.....	1,387,797	(195,850)
Gains or losses .....	(101,164)	(33,763)
<b>Net income</b> .....	<b>62,090</b>	<b>(1,580,592)</b>

## Earnings common share

Primary .....	\$.....	\$(0.13)
Fully Diluted .....	\$.....	\$(0.13)

## Common Shares:

Full Diluted .....	97,168,279	9,660,722
Year-end .....	26,737,366	10,132,053

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2019	
Current assets .....	5,000	
Total assets .....	50,858	
Liabilities:		
Current liabilities .....	3,997,741	
Stockholders' equity .....	(3,946,883)	
Net current assets .....	(3,992,741)	

\*

*MERGENT OTC UNLISTED News Reports 0895-3252* is published weekly online on Tuesdays and printed the last Friday of the month by Mergent, Inc., 444 Madison Ave., New York, NY 10022. The News Reports are part of the OTC UNLISTED Manual and provide periodic updates. Send address changes to MERGENT OTC UNLISTED, 580 Kingsley Park Drive, Fort Mill, SC 29715.

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