

Tuesday, April 09, 2019

Volume 35 No. 4



NOTICE – Items in this issue will be listed online weekly and printed monthly.

NAME CHANGES

(For details on individual listings, see the News Section of this issue)

BestnPet Inc (to MDM Permian Inc)
 Gulf & Orient Steamship Company Ltd (to High Sierra Technologies Inc)
 MedCareers Group, Inc. (to 4 Less Group Inc)
 Pain Therapeutics Inc (to Cassava Sciences Inc)
 Park Place Energy Inc (to Trillion Energy International Inc)

4 LESS GROUP INC

New Name On Mar. 29, 2019, Co. changed its name from MedCareers Group, Inc. to 4 Less Group Inc.

ABEONA THERAPEUTICS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017 (revised)	2016 (revised)
Foundation revenues	2,796,000	...	...
License revenues . . . . .	...	602,000	602,000
Royalties	202,000	235,000	287,000
Total revenues	2,998,000	837,000	889,000
Research & development expenses	38,698,000	16,989,000	10,655,000
General & administrative expenses	20,106,000	10,943,000	13,290,000
Depreciation & amortization	2,360,000	741,000	825,000
Income (loss) from operations	(58,166,000)	(27,836,000)	(23,881,000)
Interest & miscellaneous income (expense)	1,506,000	525,000	2,014,000
Interest & other expense	11,000	8,000	6,000
Net income (loss)	(56,671,000)	(27,319,000)	(21,873,000)
Weighted average shares outstanding - basic	47,528,248	41,636,752	34,180,253
Weighted average shares outstanding - diluted	47,528,248	41,636,752	34,180,253
Year end shares outstanding	47,944,486	46,888,108	40,254,457
Net income (loss) per share - basic	\$(1.19)	\$(0.66)	\$(0.64)
Net income (loss) per share - diluted	\$(1.19)	\$(0.66)	\$(0.64)
Number of full time employees	83	42	19
Number of common stockholders	167	9,300	8,600

□ Reclassified to conform with 2018 presentation; □ As of March 13, 2019; □ As of March 16, 2018; □ As of March 30, 2017; □ Approximately; □ As of March 15, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017 (revised)
Cash & cash equivalents	18,750,000	137,750,000
Short-term investments	66,218,000	...
Receivables	81,000	107,000
Prepaid expenses & other current assets	3,802,000	2,735,000
Total current assets	88,851,000	140,592,000
Laboratory equipment	4,366,000	627,000

Furniture & office equipment	1,454,000	449,000
Leasehold improvements	4,774,000	229,000
Construction work in progress	409,000	455,000
Property & equipment, gross	11,003,000	1,760,000
Less: accumulated depreciation & amortization	1,560,000	386,000
Property & equipment, net	9,443,000	1,374,000
Licensed technology, net	43,042,000	3,977,000
Goodwill	32,466,000	32,466,000
Other assets & restricted cash	597,000	357,000
Total assets	174,399,000	178,766,000
Accounts payable	6,122,000	1,881,000
Accrued expenses	3,936,000	512,000
Current portion of payable to licensor	10,000,000	...
Current portion of deferred revenue	296,000	3,214,000
Total current liabilities	20,354,000	5,607,000
Payable to licensor, net of current portion	20,000,000	...
Deferred revenue, net of current portion . . . . .	...	3,061,000
Total liabilities	40,354,000	8,668,000
Common stock	479,000	469,000
Additional paid-in capital	543,754,000	529,421,000
Retained earnings (accumulated deficit)	(410,188,000)	(359,792,000)
Total stockholders' equity (deficit)	134,045,000	170,098,000

□ Reclassified to conform with 2018 presentation

Recent Dividends:

- Abeona Therapeutics Inc series B cumulative convertible preferred.**
No dividends paid.
- Abeona Therapeutics Inc series A cumulative convertible preferred.**
No dividends paid.
- Abeona Therapeutics Inc common.**
No dividends paid.

ACORN ENERGY INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2018	2017 (revised)	2016 (revised)
Total revenues	5,087	4,350	8,659
Total cost of sales	1,965	1,903	5,134
Gross profit	3,122	2,447	3,525
Research & development expenses, net	542	518	927

Selling, general & administrative expenses	3,956	3,840	5,651
Total operating expenses	4,498	4,358	6,578
Operating income (loss)	(1,376)	(1,911)	(3,053)
Interest income	6	1	1
Interest expense	113	232	604
Exchange gain (loss), net	3	...	31
Gain on sale of interest in DSIT Solutions Ltd. (DSIT), net of transaction costs . . . . .	...	...	3,543
Income (loss) before taxes on income - domestic . . . . .	...	(2,142)	(142)
Income (loss) before taxes on income - foreign . . . . .	...	...	60
Income (loss) before income taxes	(1,480)	(2,142)	(82)
Current foreign income tax expense (benefit) . . . . .	...	41	...
Total current income tax expense (benefit) . . . . .	...	41	...
Deferred foreign income tax expense (benefit) . . . . .	...	...	19
Total deferred income tax expense (benefit) . . . . .	...	...	19
Income tax expense (benefit) . . . . .	...	41	19
Net income (loss) after income taxes	(1,480)	(2,183)	(101)
Share of income in DSIT	33	450	268
Impairment of investment in DSIT	(33)	(308)	...
Gain (loss) on sale of interest in DSIT, net of transaction costs & withholding taxes	(607)	...	...
Income (loss) before discontinued operations	(2,087)	(2,041)	167
Net income (loss) from discontinued operations, net of income taxes . . . . .	...	698	(286)
Net income (loss)	(2,087)	(1,343)	(119)
Non-controlling interest share of loss - continuing operations	86	174	264
Net income (loss) attributable to Acorn Energy, Inc. shareholders	(2,001)	(1,169)	145
Weighted average shares outstanding - basic	29,540	29,423	28,488
Weighted average			

shares				Short-term bank credit	313	12	3	2
outstanding-diluted	29,540	29,423	28,531	Accounts payable	246	489		
Year end shares				Accrued expenses	430	466	92	(19)
outstanding	29,556	29,500	29,323	Deferred revenue	2,734	2,753	105	(17)
Income (loss) per				Due to Acorn directors	250	1,690		
share from				Due to DSIT	...	1,624		
continuing				Taxes	25	90		1
operations-basic	\$(0.07)	\$(0.06)	\$0.02	Warranty provision	37	31		
Income (loss) per				Restructuring liabilities	65	64	(184)	
share from				Total current liabilities	3,787	7,520		
discontinued				Deferred revenue	1,327	811	(184)	1
operations-basic	...	\$0.02	\$(0.01)	Other long-term				
Net income (loss)				liabilities	2	139		
per share-basic	\$(0.07)	\$(0.04)	\$0.01	Due to Acorn director			(79)	101
Income (loss) per				(former director as of			(21,440)	(5,688)
share from				August 6, 2018)	33	...		(16)
continuing				Total long-term				
operations-diluted	\$(0.07)	\$(0.06)	\$0.02	liabilities	1,362	950		
Income (loss) per				Common stock	304	303		
share from				Additional paid-in			25,145	18,591
discontinued				capital	100,340	99,819		15,086
operations-diluted	...	\$0.02	\$(0.01)	Warrants	1,118	1,600	25,145	18,591
Net income (loss)				Retained earnings			29,442	21,292
per share-diluted	\$(0.07)	\$(0.04)	\$0.01	(accumulated deficit)	(100,064)	(98,215)		15,494
Number of full time				Treasury stock, at cost	3,036	3,036		
employees	22	21	82	Total Acorn Energy, Inc.				
Total number of				shareholders' equity				
employees	22	21	82	(deficit)	(1,338)	471		
Number of common				Non-controlling interests	108	281	265	102
stockholders	96	83	96	Total equity (deficit)	(1,230)	752		101
Number of							33	38
beneficial								44
stockholders	3,855	4,900	4,300					
Foreign currency								
translation								
adjustments			6					

¹ Reclassified to conform with 2017 presentation; ² As is; ³ As of March 15, 2019; ⁴ As of March 16, 2018; ⁵ As of March 22, 2017; ⁶ Approximately

¹ Reclassified to conform with 2018 presentation

Recent Dividends:
1. Acorn Energy Inc common.
 No dividends paid.

Annual Dividends:
1. Acorn Energy Inc common.
 No dividends paid.

¹ Reclassified to conform with 2018 presentation; ² Shares increased due to issuance of common stock for offering, options exercised, employee stock purchase plan & restricted stock units; ³ Shares increased due to the effect of proceeds from follow-on offering; ⁴ As is; ⁵ As of February 27, 2019; ⁶ As of February 20, 2018; ⁷ As of March 8, 2017

ADES TECHNOLOGIES CORP
Annual Report

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):			Consolidated Income Statement, Years Ended Dec. 31 (\$000):			Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):		
2018	¹ 2017	(revised)	2018	¹ 2017	¹ 2016	2018	¹ 2017	¹ 2016
Cash & cash equivalents	973	481	Revenue, net	83,490	56,112	8,630	30,078	30,078
Restricted cash	290	...	Cost of revenue	47,429	28,637	458	...	...
Accounts receivable, gross	676	1,114	Gross profit	36,061	27,475	22,490	12,500	...
Allowance for doubtful accounts	11	11	Research & development	20,273	13,623	751	...	...
Accounts receivable, net	665	1,103	Selling, general & administrative	22,592	17,461	...	3,832	...
Raw materials	152	182	Amortization of intangible assets	3,871	1,222	30	...	...
Finished goods	109	47	Acquisition related expenses	7,029	...	23,211	8,668	...
Inventory, net	261	229	Impairment & other charges	2,680	...	1,427	2,213	...
Investment in DSIT	...	5,800	Gain from settlement with former foundry supplier	...	1,962	11,451	2,408	...
Solutions Ltd. (DSIT)	...	803	Total operating expenses	56,445	32,306	5,757	1,193	...
Deferred charges	803	999	Income (loss) from operations	(20,384)	(4,831)	18,635	5,814	...
Total current assets	3,136	8,703	Interest expense, net	3,791	753	1,668	993	...
Computer hardware & software, cost	55	55	Other income (expense), net	2,656	(3)	53,473	45,605	...
Less: accumulated depreciation & amortization-computer hardware & software	55	55	Total other income (expense), net	(1,135)	(756)	15,537	9,457	...
Equipment, cost	145	145	Income before income taxes - United States	(23,170)	(11,843)	372	83	...
Less: accumulated depreciation & amortization-equipment	120	96	Income before income taxes - Foreign	1,651	387	...	350	...
Leasehold improvements, cost	339	339	Income (loss) before provision for income taxes	(21,519)	(5,587)	4,422	4,252	...
Less: accumulated depreciation & amortization-leasehold improvements	291	249	Current federal income taxes	1	...	3,760	675	...
Property & equipment, gross	539	539	Current state	...	...	52	1,301	...
Less: accumulated depreciation & amortization - property & equipment	466	400				24,143	16,118	...
Property & equipment, net	73	139				Less: accumulated depreciation & amortization	17,058	8,935
Other assets	710	380				Property & equipment, net	7,085	7,183
Total assets	3,919	9,222				Intangible assets, net	36,261	7,102
						Other non-current assets	1,729	900
						Goodwill	38,640	22
						Total assets	137,188	60,812
						Accounts payable	16,146	7,075
						Accrued compensation & benefits	4,038	2,614
						Accrued sales commission payable	387	310
						Accrued manufacturing expenses	692	265
						Deferred rent, current		

portion	514	422
Liabilities to certain customers	366	468
Warranty reserve	505	51
Deferred revenue, current portion	1,848	262
Other accrued liabilities	860	581
Price adjustments & other revenue reserves	4,819	...
Earn-out liability, current	10,450	...
Line of credit, current	...	1,500
Term loan, current	141	926
Total current liabilities	40,766	14,474
Term loan, non-current	29,418	10,908
Other non-current liabilities	580	75
Deferred rent, non-current	1,947	2,404
Deferred tax liability, non-current	1,735	1
Total liabilities	74,446	27,862
Common stock	3	2
Additional paid-in capital	184,158	133,087
Accumulated other comprehensive income (loss)	(135)	(295)
Retained earnings (accumulated deficit)	(121,284)	(99,844)
Total stockholders' equity (deficit)	62,742	32,950

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Adesto Technologies Corp common.
No dividends paid.

Annual Dividends:

1. Adesto Technologies Corp common.
No dividends paid.

AGENUS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	□2017	□2016
		(revised)	(revised)

Research & development revenue	19,474,672	42,709,035	22,393,443
Other revenues	...	168,051	179,860
Non-cash royalty revenue related to the sale of future royalties	17,308,879	...	...
Total revenues	36,783,551	42,877,086	22,573,303
Research & development expenses	124,600,359	116,125,299	94,971,379
General & administrative expenses	37,339,748	33,741,183	33,125,690
Contingent purchase price consideration fair value adjustment	(1,335,000)	(3,188,000)	1,953,000
Operating income (loss)	(123,821,556)	(103,801,396)	(107,476,766)
Loss on early extinguishment of debt	(10,766,625)	...	...
Non-operating income (expense)	(2,183,278)	1,977,398	(2,202,336)
Interest expense, net	25,272,557	18,868,494	17,316,073
Net income (loss)	(162,044,016)	(120,692,492)	(126,995,175)
Dividends on series A-1 convertible preferred stock	206,844	205,541	204,246
Less: net loss attributable to non-controlling interest	2,351,900	...	...
Net loss attributable to Agenus Inc. common			

stockholders	(159,898,960)	(120,898,033)	(127,199,421)
Weighted average shares outstanding - basic	110,772,328	98,415,414	87,070,189
Weighted average shares outstanding - diluted	110,772,328	98,415,414	87,070,189
Year end shares outstanding	119,996,331	101,706,117	87,794,933
Net income (loss) per share - basic	\$(1.44)	\$(1.23)	\$(1.46)
Net income (loss) per share - diluted	\$(1.44)	\$(1.23)	\$(1.46)
Total number of employees	□294	□255	□255
Number of common stockholders	□389	□402	□692
Number of beneficiary stockholders	□25,576	□27,634	□26,351
Foreign currency translation adjustments	629,987	(615,213)	677,536

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	□2017
		(revised)
Cash & cash equivalents	53,053,531	60,186,617
Inventories	55,491	79,491
Accounts receivable	938,141	1,134,493
Prepaid expenses	19,264,798	11,070,960
Other current assets	1,495,719	1,081,993
Total current assets	74,807,680	73,553,554
Land	2,230,000	2,230,000
Buildings & building improvements	5,451,000	4,682,000
Furniture, fixtures & other property, plant & equipment	3,984,000	5,409,000
Laboratory & manufacturing equipment	18,993,000	17,438,000
Leasehold improvements	24,525,000	23,415,000
Software & computer equipment	8,001,000	7,034,000
Property, plant & equipment, gross	63,184,000	60,208,000
Less accumulated depreciation & amortization	38,068,114	34,029,085
Property, plant & equipment, net	□25,115,578	□26,178,622
Goodwill	22,924,870	23,048,804
Acquired intangible assets, gross	19,809,950	19,868,484
Accumulated amortization - acquired intangible assets	7,471,764	5,461,834
Acquired intangible assets, net	12,338,186	14,406,650
Other long-term assets	1,214,394	1,214,394
Total assets	136,400,708	138,402,024
Current portion, long-term debt	146,061	20,639,735
Current portion, liability related to sale of future royalties & milestones	27,443,232	...
Current portion, deferred revenue	1,814,146	4,484,882
Accounts payable	13,623,934	8,086,992
Accrued payroll	8,770,000	7,790,000
Accrued professional fees	3,528,000	2,021,000
Accrued contract manufacturing costs	5,947,000	5,528,000
Accrued research services	5,348,000	4,663,000
Other accrued liabilities	958,000	1,567,000
Accrued liabilities	□24,551,286	□21,569,449
Other current liabilities	483,557	1,657,063
Total current liabilities	68,062,216	56,438,121
Subordinated notes	...	12,625,000

□ Reclassified to conform with 2018 presentation; □ As of February 28, 2019; □ As of February 28, 2018; □ As of February 28, 2017; □ As of March 4, 2019

Note purchase agreement	13,211,547	129,760,000
Long-term debt	13,211,547	□□142,385,024
Liability related to sale of future royalties & milestones, net of current portion	182,817,015	...
Deferred revenue, net of current portion	1,165,143	7,748,284
Contingent purchase price consideration	3,038,000	4,373,000
Other long-term liabilities	2,773,445	3,273,387
Series C-1 convertible preferred stock	39,879,089	...
Series A-1 convertible preferred stock	316	316
Common stock	1,199,964	1,017,061
Additional paid-in capital	1,005,183,033	951,811,958
Accumulated other comprehensive income (loss)	(1,539,367)	(2,169,354)
Retained earnings (accumulated deficit)	(1,177,311,393)	(1,026,475,773)
Total stockholders' deficit attributable to Agenus Inc.	(172,467,447)	(75,815,792)
Non-controlling interest	(2,078,300)	...
Total stockholders' deficit	(174,545,747)	(75,815,792)

□ Reclassified to conform with 2018 presentation; □ Rounding difference, breakdown taken from the notes; □ Rounding difference, breakdown taken from notes

Recent Dividends:

1. Agenus Inc series A convertible preferred.
No dividends paid.

2. Agenus Inc series B1 convertible preferred.
No dividends paid.

3. Agenus Inc common.
No dividends paid.

4. Agenus Inc series B2 convertible preferred.
No dividends paid.

5. Agenus Inc series A-1 convertible preferred.
No dividends paid.

Annual Dividends:

1. Agenus Inc series A convertible preferred.
No dividends paid.

2. Agenus Inc series B1 convertible preferred.
No dividends paid.

3. Agenus Inc common.
No dividends paid.

4. Agenus Inc series B2 convertible preferred.
No dividends paid.

5. Agenus Inc series A-1 convertible preferred.
No dividends paid.

AJIA INNOGROUP HOLDINGS LTD

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	□2017	2016
		(revised)	

Revenues, net	105,638	...	...
Cost of revenue	61,641	...	...
Gross profit	43,997	...	...
General & administrative	146,376	20,468	4,628
Professional fee	105,314	29,171	11,435
Impairment loss on intangible assets	58,987	...	...
Total operating expenses	310,677	49,639	16,063
Income (loss) from operations	(266,680)	(49,639)	...
Gain from forgiveness of related party loan	580	...	...
Interest income	3	...	...
Total other income	583	...	...
Income (loss) before income taxes	(266,097)	(49,639)	...
Net income (loss)	(266,097)	(49,639)	(16,063)
Weighted average shares outstanding			

- basic	9,011,973	6,795,205	5,250,000
Weighted average shares outstanding			
- diluted	9,011,973	6,795,205	5,250,000
Year end shares outstanding	10,270,000	7,250,000	5,250,000
Net earnings (loss) per share - basic	\$(0.03)	\$(0.01)	\$0.00
Net earnings (loss) per share - diluted	\$(0.03)	\$(0.01)	\$0.00
Total number of employees	1	...	1
Number of common stockholders	1	1	1

□ Reclassified to conform with 2018 presentation; □ Shares increased due to the effect of issuance of common stock, shares issued for projects and shares to be cancelled; □ Shares increased due to issuance of shares for cash

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017 (revised)
Cash & cash equivalents	1,816	30
Accounts receivable	2,768	...
Prepayments & other receivables	1,600	790
Total current assets	6,184	820
Plant & equipment, net	886	...
Total assets	7,070	820
Other payables & accrued liabilities	36,045	6,500
Amount due to a related party	104,236	555
Total current liabilities	140,281	7,055
Common stock	7,270	7,250
Shares to be cancelled	3,000	...
Additional paid-in capital	189,400	53,720
Accumulated other comprehensive income	421	...
Retained earnings (accumulated deficit)	(333,302)	(67,205)
Total stockholders' equity (deficit)	(133,211)	(6,235)

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Ajia Innogroup Holdings Ltd common.

No dividends paid.

Annual Dividends:

1. Ajia Innogroup Holdings Ltd common.

No dividends paid.

AJIA INNOGROUP HOLDINGS LTD

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Total Asia Associates PLT, as it appeared in Co.'s 2018 10-K: "Opinion on the Consolidated Financial Statements We have audited the accompanying consolidated balance sheet of Ajia Innogroup Holdings, Ltd and Subsidiaries (the "Company") as of June 30, 2018, the related consolidated statements of operations and comprehensive (loss) income, cash flows and changes in stockholders' equity for the year ended June 30, 2018, and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018, and the results of its operations and its cash flows for the year ended June 30, 2018, in conformity with accounting principles generally accepted in the United States of America. Emphasis of Matter As discussed in Note 2 to the consolidated financial statements, during 2018, the Company experienced a net loss of \$266,097 and negative cash flows from operations during the year and incurred an accumulated deficit of \$333,302 as of June 30, 2018. Management's plans in regard to this matter are described in Note 2."

ALPHACOM HOLDINGS INC

Earnings, 9 mos. to Dec 31(Consol. - \$):

	2018	2017
Cost & expenses	24,087	27,364
Operating income	(24,087)	(27,364)
Interest expense	2,273	...
Net income	(26,360)	(27,364)
Earnings common share		

Primary	\$(9.00)	\$(9.00)
Fully Diluted	\$(9.00)	\$(9.00)
Common Shares:		
Full Diluted	2,968	3,000
Year-end	2,920	3,000

AMAZING ENERGY OIL & GAS CO

Earnings, 6 mos. to Jan 31(Consol. - \$):

	2019	2018
Total revenues	225,828	238,718
Cost & expenses	2,291,367	4,092,203
Operating income	(2,216,928)	(3,989,491)
Interest income	1,274	418
Other income (expense), net	(60,000)	...
Net before taxes	(2,715,075)	(4,103,370)
Net income	(2,715,075)	(4,103,370)
Earnings common share		
Primary	\$(0.03)	\$(0.06)
Fully Diluted	\$(0.03)	\$(0.06)
Common Shares:		
Full Diluted	84,668,585	68,274,458
Year-end	86,076,232	75,076,010

AMERAMEX INTERNATIONAL INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017 (revised)	2016
Sales	10,062,500	8,709,534	10,114,772
Cost of goods sold	4,931,036	4,562,414	5,472,380
Gross profit	5,131,464	4,147,120	4,642,392
Selling expenses	80,877	66,347	212,943
General & administrative expenses	2,902,696	2,694,846	3,289,256
Total operating expenses	2,983,573	2,761,193	3,502,199
Income (loss) from operations	2,147,891	1,385,927	1,140,193
Interest expense	737,499	542,638	155,692
Other income (expenses)	...	...	54,789
Total other income (expense)	(737,499)	(542,638)	(100,903)
Income (loss) before provision for income tax	1,410,392	843,289	1,039,290
Income tax provision	1,100	1,100	...
Net income (loss)	1,409,292	842,189	1,039,290
Weighted average shares outstanding			
- basic	754,015,879	689,028,242	753,415,879
Weighted average shares outstanding - diluted	754,015,879	689,028,242	753,415,879
Year end shares outstanding	754,016,879	664,890,879	753,400,000
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00

□ Reclassified to conform with 2018 presentation

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017 (revised)
Cash	197,752	553,625
Accounts receivable	734,020	449,165
Inventory	2,593,433	3,336,203
Other current assets	25,909	17,799
Total current assets	3,551,114	4,356,792
Furniture & equipment, net	5,529,918	5,100,496
Other asset	467,543	439,848
Total assets	9,548,575	9,897,136
Accounts payable	1,099,175	2,314,237
Accrued expenses	48,380	71,890
Deferred revenue	2,218,266	3,149,212
Income taxes payable	92,546	92,546
Line of credit	457,951	488,000
Notes payable - current portion	903,886	826,823
Notes payable - related		

party	353,643	378,806
Total current liabilities	5,173,847	7,321,514
Notes payable net of current portion	1,797,525	1,632,746
Total liabilities	6,971,372	8,954,260
Common stock	754,017	754,017
Additional paid-in capital	20,785,924	20,785,924
Treasury stock	5,438	5,438
Retained earnings (accumulated deficit)	(18,957,300)	(20,591,627)
Total stockholders' equity	2,577,203	942,876

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. AmeraMex International Inc common.

No dividends paid.

Annual Dividends:

1. AmeraMex International Inc common.

No dividends paid.

AMERI HOLDINGS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017 (revised)	2016 (revised)
Net revenues	42,998,280	48,593,712	36,145,589
Cost of revenues	34,014,776	38,355,967	29,217,186
Gross profit	8,983,504	10,237,745	6,928,403
Selling, general & administration	10,794,822	18,510,120	9,361,961
Acquisition related expenses	333,237	481,123	1,585,136
Changes in estimate for consideration payable	(6,940,310)	(1,074,158)	...
Impairment charges on goodwill & intangible assets	9,038,553	...	...
Depreciation & amortization	2,903,662	3,217,191	1,361,169
Total operating expenses	16,129,964	21,134,276	12,308,266
Operating income (loss)	(7,146,460)	(10,896,531)	(5,379,863)
Interest expense	729,896	575,039	751,074
Other income	88,161	4,995	16,604
Change in fair value of warrant liability	(2,760,819)	...	...
Change due to estimates	...	...	(410,817)
Total other income (expense), net	(3,402,554)	(570,044)	(1,145,287)
Net income (loss) before income taxes	(10,549,014)	(11,466,575)	(6,525,150)
Current federal & state income taxes	125,356	63,577	(355,243)
Current foreign income taxes	109,917	144,452	96,357
Total current income taxes	235,273	208,029	(258,886)
Federal & state deferred income taxes	...	(2,599,791)	(3,488,960)
Deferred foreign income taxes (benefit)	24,478	...	...
Valuation allowance	6,088,751	...	...
Total deferred income taxes	6,113,229	(2,599,791)	(3,488,960)
Income tax expense (benefit)	6,348,502	(2,391,762)	(3,747,846)
Net income (loss)	(16,897,516)	(9,074,813)	(2,777,304)
Net income (loss) attributable to non-controlling interest	...	...	(3,382)
Net income (loss) attributable to the Company	...	...	(2,780,686)
Dividend on preferred stock	2,583,185	2,089,151	...

Net income to common	(19,480,701)	(11,163,964)	(2,780,686)
Weighted average shares outstanding - basic	23,790,030	14,982,791	13,068,597
Weighted average shares outstanding - diluted	23,790,030	14,982,791	13,068,597
Year end shares outstanding	42,329,121	18,162,723	13,885,972
Net income (loss) per share - basic	\$(0.82)	\$(0.75)	\$(0.21)
Net income (loss) per share - diluted	\$(0.82)	\$(0.75)	\$(0.21)
Number of full time employees	...	417	237
Total number of employees	390	...	...
Number of common stockholders	568	518	245
Foreign currency translation adjustments	...	44,301	(7,426)

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; As of March 1, 2019; As of March 3, 2018; As of March 20, 2017

	2018	2017 (revised)
Cash & cash equivalents	1,371,331	4,882,084
Accounts receivable	7,871,422	8,838,453
Other current assets	818,600	924,266
Total current assets	10,061,353	14,644,803
Property & equipment, net	58,892	95,048
Intangible assets, net	5,778,036	9,469,703
Goodwill	13,729,770	21,898,323
Deferred income tax assets, net	9,399	6,088,751
Total other assets	19,576,097	37,551,825
Total assets	29,637,450	52,196,628
Line of credit	3,950,681	4,053,318
Accounts payable	4,377,794	5,324,872
Salaries, commissions & other benefits payable	950,257	1,156,601
Professional & legal fees payable	109,246	329,332
Interest payable	172,466	262,520
Tax payable	182,298	446,694
Other liabilities	283,369	387,514
Other accrued expenses	1,697,636	2,582,661
Current portion - long term notes	6,450	749,551
Convertible notes	1,250,000	...
Consideration payable - cash	2,696,000	5,509,427
Consideration payable - equity	605,223	12,148,053
Dividend payable - preferred stock	105,181	...
Total current liabilities	14,688,965	30,367,882
Convertible notes	...	1,250,000
Long-term notes - net of current portion	...	1,130,563
Warrant liability	4,189,388	...
Total long-term liabilities	4,189,388	2,380,563
Total liabilities	18,878,353	32,748,445
Preferred stock	4,207	4,054
Common shares	423,290	181,625
Additional paid-in capital	44,722,856	34,223,181
Retained earnings (accumulated deficit)	(34,478,253)	(14,997,552)
Accumulated other comprehensive income (loss)	86,997	36,875
Total stockholders' equity (deficit)	10,759,097	19,448,183

Recent Dividends:
1. Ameri Holdings Inc 9.0% series A cumulative preferred.

No dividends paid.
2. Ameri Holdings Inc common.
No dividends paid.
3. Ameri Holdings Inc series B-1 redeemable convertible preferred (stated value: \$10).
No dividends paid.
Annual Dividends:
1. Ameri Holdings Inc 9.0% series A cumulative preferred.
No dividends paid.
2. Ameri Holdings Inc common.
No dividends paid.
3. Ameri Holdings Inc series B-1 redeemable convertible preferred (stated value: \$10).
No dividends paid.

	2019	2018
Cost & expenses	139,340	88,840
Operating income	(177,911)	(88,840)
Interest expense	20,116	26,179
Net income	(198,027)	(115,019)
Earnings common share		
Common Shares:		
Full Diluted	784,102,461	828,993,171
Year-end	803,993,771	828,993,171

	2018	2017 (revised)	2016 (revised)
Net revenue	43,154,422	18,372,663	9,397,556
Cost of goods sold	35,409,954	14,821,653	7,100,187
Gross profit	7,744,468	3,551,010	2,297,369
General & administrative expenses	4,082,130	2,594,391	1,355,671
Professional & consulting fees	395,067	721,446	122,247
Total operating expenses	4,477,197	3,315,837	1,477,918
Income (loss) before other income (expense)	3,267,271	235,173	819,451
Interest expense, net	1,176,469	866,361	347,442
Change in fair value put option	...	(213,000)	(121,658)
Gain on sale	...	2,974,584	...
Other income	82,712	26,391	...
Total other income (expense)	(1,093,757)	1,921,614	(469,100)
Income (loss) from continuing operations before provision (benefit) for income taxes	2,173,514	2,156,787	350,351
Current income tax expense (benefit) - state	15,897	731	...
Total current income tax expense (benefit)	15,897	731	...
Non-current income tax expense (benefit) - federal	(358,686)	...	...
Total non-current income tax expense (benefit)	(358,686)	...	...
Income tax expense (benefit)	(342,789)	731	(40,749)
Income before discontinued operations	2,516,303	2,156,056	391,100
Income (loss) from discontinued operations, net	...	984,717	(140,523)
Net income (loss)	2,516,303	3,140,773	250,577
Non-controlling interest share of net income from continuing operations	(490,235)	(53,377)	...
Net income (loss)			

attributable to Amerinac Holding Corp. shareholders	2,026,068	3,087,396	250,577
Weighted average shares outstanding - basic	297,431	279,298	171,118
Weighted average shares outstanding - diluted	297,431	279,298	180,088
Year end shares outstanding	313,636	297,386	298,867
Earnings per share from continuing operations - basic	\$6.81	\$7.53	\$2.29
Earnings (loss) per share from discontinued operations - basic	...	\$3.53	\$(0.82)
Earnings (loss) per share - basic	\$6.81	\$11.05	\$1.46
Earnings per share from continuing operations - diluted	\$6.81	\$7.53	\$2.17
Earnings (loss) per share from discontinued operations - diluted	...	\$3.53	\$(0.78)
Earnings (loss) per share - diluted	\$6.81	\$11.05	\$1.39
Number of full time employees	77	76	...
Number of part time employees	2	2	...
Total number of employees	79	78	...
Number of common stockholders	57	46	...

Reclassified to conform with 2018 presentation; Restated to reflect the discontinued operations of Aero-Missile Components, Inc. business

	2018	2017 (revised)
Cash	360,283	348,398
Accounts receivable, gross	3,879,919	2,904,599
Less: allowance for doubtful accounts	78,753	78,753
Accounts receivable, net	3,801,166	2,825,846
Raw materials	2,133,311	1,548,531
Finished goods	3,598,640	2,273,538
Less: reserve	151,009	338,260
Inventories, net	5,580,942	3,483,809
Escrow receivable	...	1,000,000
Other current assets	230,985	336,509
Total current assets	9,973,376	7,994,562
Land, buildings & improvements	3,419,779	3,410,000
Equipment	3,463,829	3,030,635
Property, plant & equipment, gross	6,883,608	6,440,635
Less accumulated depreciation	758,425	198,929
Property, land & equipment, net	6,125,183	6,241,706
Customer lists - net of amortization	1,708,084	1,907,083
Deferred tax asset	358,686	...
Goodwill	54,993	54,993
Other assets	51,917	51,917
Total assets	18,272,239	16,250,261
Line of credit	...	...
Accounts payable	3,060,269	1,763,213
Interest	35,805	115,445
Salaries & bonus	116,930	673,088
Other accounts payables & accrued expenses	62,007	73,191
Notes payable - short-term - related party	...	515,627
Note payable - short term	600,000	...

Capital leases payable - short term	43,435	...	2018	2017	intangibles assets	3,798,866	2,431,791	...	
Income taxes payable	14,351	...	442,098	117,990	Total expenses	431,475,590	321,209,963	67,964,651	
Total current liabilities	5,024,855	3,140,564	262,002	137,465	Income (loss) from operations	88,432,162	35,145,967	(10,536,950)	
Notes payable - related party	...	7,026,130	0	0	Income (loss) from equity method investments	(8,125,285)	(1,112,541)	...	
Notes payable, net	4,069,990	...	262,002	137,465	Interest expense	560,515	79,689	82,905	
Capital leases payable	113,358	...	279,437	216,911	Interest income	1,258,638	1,015,204	...	
Total long-term liabilities	4,183,348	7,026,130	69,480	77,233	Gain (loss) on change in fair value of warrant & conversion feature liabilities, net	...	...	1,633,333	
Total liabilities	9,208,203	10,166,694	118,545	107,798	Change in fair value of derivative instrument	...	(44,886)	...	
Redeemable non-controlling interest	757,778	453,377	3,726	3,726	Gain on settlement of preexisting note receivable from ApolloMed	...	921,938	...	
Common stock	313	297	471,188	405,668	Gain from investments - fair value adjustments	...	13,697,018	...	
Additional paid-in capital	16,383,599	15,733,615	80,000	70,000	Gain (loss) on deconsolidation of variable interest entity	...	...	242,411	
Retained earnings (accumulated deficit)	(8,077,654)	(10,103,722)	391,188	335,668	Other income (expense)	1,622,131	168,102	14,701	
Total stockholders' equity (deficit)	8,306,258	5,630,190	120,100	138,500	Total other income (expenses), net	(5,805,031)	14,565,146	1,807,540	
			1,215,388	604,973	Income (loss) before provision (benefit) for income taxes	82,627,131	49,711,113	(8,729,410)	
			Lab equipment	725,348	563,434	Current income tax provision (benefit) - federal	21,058,703	19,219,251	(81,614)
			Furniture & fixtures	20,192	14,338	Current income tax provision (benefit) - state	9,646,172	5,336,885	(6,069)
			Property & equipment, gross	745,540	577,772	Total current income tax provision (benefit)	30,704,875	24,556,136	(87,683)
			Less: accumulated depreciation	564,795	525,974	Deferred income tax provision (benefit) - federal	(5,954,666)	(18,718,113)	25,598
			Property & equipment, net	180,745	51,798	Deferred income tax provision (benefit) - state	(2,390,569)	(1,951,238)	14,590
			Security deposits	11,707	8,753	Total deferred income tax provision (benefit)	(8,345,235)	(20,669,351)	40,188
			Total assets	1,407,840	665,524	Provision (benefit) for income taxes	22,359,640	3,886,785	(47,495)
			Accounts payable & accrued expenses	86,125	57,145	Net income (loss)	60,267,491	45,824,328	(8,681,915)
			Customer deposits	190,400	31,582	Net loss (income) attributable to noncontrolling interests	(49,432,489)	(20,022,486)	(287,901)
			Current portion of capital leases	29,180	...	Net income (loss) attributable to Apollo Medical Holdings, Inc.	10,835,002	25,801,842	(8,969,816)
			Line of credit	72,897	76,435	Weighted average shares outstanding - basic	32,893,940	25,525,786	6,001,680
			Total current liabilities	378,602	165,162	Weighted average shares outstanding - diluted	37,914,886	28,661,735	6,001,680
			Capital lease, net of current portion	113,933	...	Year end shares outstanding	34,578,040	32,304,876	6,033,518
			Total liabilities	492,535	165,162	Net earnings (loss) per share - basic	\$0.33	\$1.01	\$(1.49)
			Series A convertible preferred stock	1	1	Net earnings (loss) per share - diluted	\$0.29	\$0.90	\$(1.49)
			Common stock	48,336	46,136	Number of full time employees	475	482	115
			Additional paid in capital	1,715,726	1,631,976	Number of part time employees	17	11	34
			Retained earnings (accumulated deficit)	(848,758)	(1,177,751)	Number of contract employees	83	120	1,000
			Total stockholders' equity (deficit)	915,305	500,362	Total number of employees	...	...	...

Reclassified to conform with 2018 presentation

Recent Dividends:

- 1. Amerinac Holding Corp common. No dividends paid.
 - 2. Amerinac Holding Corp series A convertible preferred. No dividends paid.
 - 3. Amerinac Holding Corp series C convertible preferred. No dividends paid.
 - 4. Amerinac Holding Corp series B convertible preferred. No dividends paid.
- Annual Dividends:
- 1. Amerinac Holding Corp common. No dividends paid.
 - 2. Amerinac Holding Corp series A convertible preferred. No dividends paid.
 - 3. Amerinac Holding Corp series C convertible preferred. No dividends paid.
 - 4. Amerinac Holding Corp series B convertible preferred. No dividends paid.

AMPLITECH GROUP INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017 (revised)	2016 (revised)
Revenue	2,397,418	1,380,743	2,036,443
Cost of goods sold	1,016,226	652,444	827,600
Gross profit	1,381,192	728,299	1,208,843
General & administrative expense	1,039,768	818,395	736,927
Income (loss) from operations	341,424	(90,096)	471,916
Interest expense, net	12,431	6,953	15,628
Income (loss) before income taxes	328,993	(97,049)	456,288
Net income (loss)	328,993	(97,049)	456,288
Weighted average shares outstanding - basic	47,771,668	46,136,326	46,136,326
Weighted average shares outstanding - diluted	87,674,310	46,136,326	85,743,945
Year end shares outstanding	48,336,326	46,136,326	46,136,326
Net income (loss) per share - basic	\$0.00	...	\$0.01
Net income (loss) per share - diluted	\$0.00	...	\$0.01
Number of full time employees	5	5	...
Total number of employees	...	5	...
Number of common stockholders	51	51	...

Reclassified to conform with 2018 presentation; Restated to reflect the correction of the tax provision; As of March 19, 2019; As of March 30, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

Recent Dividends:

- 1. AmpliTech Group Inc series A preferred. No dividends paid.
 - 2. AmpliTech Group Inc common. No dividends paid.
- Annual Dividends:
- 1. AmpliTech Group Inc series A preferred. No dividends paid.
 - 2. AmpliTech Group Inc common. No dividends paid.

APOLLO MEDICAL HOLDINGS INC

Annual Report

Consolidated Income Statement, Years Ended (\$):

	12/31/18	12/31/17 (revised)	03/31/17 (revised)
Capitation, net	344,307,058	272,921,240	...
Risk pool settlements & incentives	100,927,841	44,598,373	...
Management fee income	49,742,755	26,983,695	...
Fee-for-service, net	19,703,999	7,449,249	...
Other income	5,226,099	4,403,373	...
Total revenue	519,907,752	356,355,930	57,427,701
Cost of services	361,132,111	273,453,287	48,735,537
General & administrative expenses	43,353,787	26,249,532	18,583,372
Depreciation & amortization	19,303,179	19,075,353	645,742
Provision for doubtful accounts	3,887,647	...	...
Impairment of goodwill &	...	...	...

employees.....	575	[□] 613	[□] 1,149
Number of common stockholders.....	[□] 555	[□] 355	[□] 351

[□] Reclassified to conform with 2018 presentation; [□] 2017 and prior financials for Co. prior to reverse merger with Network Medical Management, Inc.; [□] Approximately; [□] As of March 6, 2019; [□] As of March 28, 2018; [□] As of June 26, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	[□] 2017 (revised)
Cash & cash equivalents	106,891,503	99,749,199
Restricted cash .....	...	18,005,661
Investment in marketable securities	1,127,102	1,143,095
Receivables, net.....	7,734,631	7,602,812
Receivables, net - related parties	48,721,325	12,514,492
Prepaid expenses & other current assets	8,388,231	5,144,303
Total current assets	172,862,792	144,159,562
Land.....	3,300,000	3,300,000
Buildings	2,326,189	2,308,247
Computer software	2,929,317	2,471,015
Furniture & equipment	11,786,345	11,557,683
Construction in progress	144,008	744,706
Leasehold improvements	6,236,189	5,295,700
Land, property & equipment, gross	26,722,048	25,677,351
Less accumulated depreciation & amortization	14,000,966	11,863,045
Land, property & equipment, net	12,721,082	13,814,306
Intangible assets, net	86,875,883	103,533,558
Goodwill.....	185,805,880	189,847,202
Loans receivable - related parties	17,500,000	15,000,000
Investments in other entities - equity method	34,876,980	21,903,524
Investment in a privately held entity	405,000	...
Restricted cash - long-term	745,470	745,235
Other assets	1,205,962	1,632,406
Total noncurrent assets	340,136,257	346,476,231
Total assets	512,999,049	490,635,793
Lines of credit - related party .....	...	5,025,000
Accounts payable	4,481,544	3,786,381
Specialty capitation payable	300,000	547,307
Subcontractor IPA risk pool payable	2,532,750	1,348,376
Accrued professional fees	2,251,741	3,004,215
Due to related parties	1,488,313	...
Contract liabilities	9,024,235	250,000
Accrued compensation	4,996,906	4,343,341
Provider incentives payable .....	...	21,500,000
Fiduciary accounts payable	1,538,598	2,017,437
Medical liabilities	33,641,701	63,972,318
Income taxes payable	11,621,861	3,198,495
Bank loan, short-term	40,257	510,391
Capital lease obligations	101,741	98,738
Total current liabilities	72,019,647	109,601,999
Lines of credit - related party	13,000,000	...
Deferred tax liability	19,615,935	24,916,598
Liability for unissued equity shares	1,185,025	1,185,025
Dividend payable .....	...	18,000,000
Capital lease obligations, net of current portion	517,261	619,001
Total noncurrent liabilities	34,318,221	44,720,624
Total liabilities	106,337,868	154,322,623
Noncontrolling interest in Allied Pacific of California IPA	225,117,029	172,129,744
Common stock	34,578	32,305

Additional paid-in capital	162,723,051	158,181,192
Retained earnings (accumulated deficit)	17,788,203	1,734,531
Stockholders' equity (deficit) attributable to Apollo Medical Holdings, Inc.	180,545,832	159,948,028
Non-controlling interest	998,320	4,235,398
Total stockholders' equity (deficit)	181,544,152	164,183,426

[□] Reclassified to conform with 2018 presentation

Recent Dividends:

1. Apollo Medical Holdings Inc series A preferred.

No dividends paid.

2. Apollo Medical Holdings Inc common.

No dividends paid.

3. Apollo Medical Holdings Inc series B preferred.

No dividends paid.

Annual Dividends:

1. Apollo Medical Holdings Inc series A preferred.

No dividends paid.

2. Apollo Medical Holdings Inc common.

No dividends paid.

3. Apollo Medical Holdings Inc series B preferred.

No dividends paid.

APPLIANCE RECYCLING CENTERS OF AMERICA INC Annual Report

Consolidated Income Statement, Years Ended (\$000):

	12/29/18	[□] 12/30/17 (revised)	[□] 12/31/16 (revised)
Total revenues	36,794	41,544	40,459
Cost of revenues	25,741	28,399	28,100
Gross profit	11,053	13,145	12,359
Selling, general & administrative expense	17,150	13,376	11,240
Operating income (loss)	(6,097)	(231)	1,119
Gain on sale of property .....	...	5,163	...
Gain on the sale of AAP equity interest .....	...	81	...
Interest expense, net	668	894	1,168
Other income (expense), net	430	(52)	9
Total other income (expense)	(238)	4,298	(1,159)
Income (loss) from continuing operations before provision for income taxes	(6,335)	4,067	(40)
Current provision for (benefit of) income taxes - federal	8	...	12
Current provision for (benefit of) income taxes - state	511	34	36
Total current provision for (benefit of) income taxes	519	34	48
Deferred provision for (benefit of) income taxes - domestic	(1,246)	(3,475)	(97)
Total provision (benefit) for income taxes	(727)	(3,441)	[□] 426
Net income (loss)	(5,608)	5,397	(466)
Net loss attributed to noncontrolling interest .....	...	(496)	(314)
Net income from continuing operations attributable to			

company	(5,608)	5,893	(152)
Net income (loss)	(5,608)	118	(1,451)
Net income (loss) from continuing operations attributed to company .....	...	...	(1,451)
Income (loss) from discontinued operations, net of tax .....	...	...	(1,299)
Weighted average shares outstanding - basic	7,475	6,708	6,054
Weighted average shares outstanding - diluted	7,475	6,758	6,221
Year end shares outstanding	[□] 8,472	6,875	6,655
Income (loss) per common share from continuing operations - basic	\$(0.75)	\$0.88	\$(0.03)
Income (loss) per common share from discontinued operations & loss on sale, net of tax - basic .....	...	\$(0.86)	\$(0.21)
Net income (loss) per common share - basic	\$(0.75)	\$0.02	\$(0.24)
Income (loss) per common share from continuing operations - diluted	\$(0.75)	\$0.87	\$(0.03)
Income (loss) per common share from discontinued operations & loss on sale, net of tax - diluted .....	...	\$(0.85)	\$(0.21)
Net income (loss) per common share - diluted	\$(0.75)	\$0.02	\$(0.23)
Number of full time employees	[□] 154	[□] 160	[□] 0
Number of part time employees	[□] 5	[□] 5	...
Number of common stockholders	[□] 113	[□] 112	...
Foreign currency translation adjustments .....	...	...	(9)

[□] Reclassified to conform with 2018 presentation; [□] Restated to reflect the discontinued operations of Appliancesmart retail appliance segment; [□] As reported by the Company; [□] Shares increased due to the effect of share based compensation; [□] As is; [□] As of June 11, 2018; [□] As of March 1, 2017; [□] As of March 29, 2019; [□] As of June 8, 2018

Consolidated Balance Sheet, Years Ended (\$000):

	12/29/18	[□] 12/30/17 (revised)
Cash & cash equivalents	1,195	3,313
Trade & other receivables, gross	5,833	10,097
Allowance for doubtful accounts	29	61
Trade & other receivables, net	5,804	10,036
Due From Appliancesmart Holdings LLC a subsidiary of Live Ventures Incorporated .....	...	6,500
Income taxes receivable	101	...
Appliances held for resale	801	762
Inventories, net	801	762
Prepaid insurance	271	443
Prepaid rent .....	...	5
Prepaid consulting fees	265	...

			Consolidated Income Statement, Years Ended Dec. 31			Consolidated Balance Sheet, Years Ended Dec. 31		
			(\$000):	2018	2017	2018	2017	2017
				(revised)	(revised)		(revised)	
Prepaid other expenses & other current assets	81	58						
Prepaid expenses & other current assets	617	506						
Total current assets	8,518	21,117	Cloud Revenue	68,887	39,267	20,606		
Note receivable - ApplianceSmart Holdings, LLC a subsidiary of Live Ventures Incorporated	3,837	...	Hardware revenue	6,277	4,703	3,795		
Buildings & improvements	67	156	Maintenance & support revenue	5,226	4,453	4,566		
Equipment (including computer software)	6,049	5,908	Revenues - On premise software license revenue	...	...	2,218		
Projects under construction	58	29	Professional services revenue	7,847	4,627	4,357		
Property & equipment, gross	6,174	6,093	Other revenue	715	1,392	...		
Less accumulated depreciation & amortization	5,557	5,555	Total revenue	88,952	54,442	35,542		
Property & equipment, net	617	538	Cost of sales	30,830	12,619	8,117		
Intangible assets, net	20,988	24,718	Gross profit	58,122	41,823	27,425		
Deposits	561	411	Selling, general & administrative expenses	47,333	33,887	21,048		
Other assets	100	107	Research & development expenses	8,360	4,459	2,897		
Deposits & other assets	661	518	Amortization of intangible assets	8,692	4,477	2,253		
Total assets	34,621	46,891	Total operating expenses	64,385	42,823	26,198		
Accounts payable	3,169	3,321	Income (loss) from operations	(6,263)	(1,000)	1,227		
Accrued compensation & benefits	567	1,061	Interest expense & other expense	8,514	4,626	2,010		
Deferred revenue	...	300	Total other income (expense), net	(8,514)	(4,626)	(2,010)		
Accrued incentive & rebate checks	316	285	Income (loss) from operations before income taxes - domestic	(14,550)	(5,519)	(865)		
Accrued rent	16	77	Income (loss) from operations before income taxes - foreign	(227)	(107)	82		
Accrued interest	...	115	Income (loss) from operations before income taxes - Current federal	(14,777)	(5,626)	(783)		
Accrued payables	...	129	income taxes	...	6	...		
Other accrued expenses	219	31	Current state income taxes	37	50	16		
Accrued liabilities - other	1,118	1,998	Current foreign income taxes	116	(213)	...		
Accrued liability - California Sales Taxes	4,722	4,563	Total current income taxes	153	(157)	16		
Notes payable - short term	...	300	Deferred federal income taxes	(5,747)	85	155		
Accrued income taxes	...	3	Deferred state income taxes	(1,554)	168	18		
MidCap financial trust asset based revolving loan	...	5,605	Deferred foreign income taxes	(81)	...	...
AFCO Finance	193	367	Total deferred income taxes	(7,382)	253	173		
GE	482	482	Income tax provision (benefit)	(7,229)	96	189		
EEl note	...	103	Net income (loss)	(7,548)	(5,722)	(972)		
Capital leases & other financing obligations	...	30	Weighted average shares outstanding - basic	14,010	10,891	6,533		
Debt issuance costs	...	...	Weighted average shares outstanding - diluted	14,010	10,891	6,533		
MidCap, net	...	(442)	Year end shares outstanding	15,282	12,492	8,517		
Debt issuance costs EEL, net	(419)	(568)	Net income (loss) per share - basic	\$(0.54)	\$(0.53)	\$(0.15)		
Short term debt	256	5,577	Net income (loss) per share - diluted	\$(0.54)	\$(0.53)	\$(0.15)		
Total current liabilities	9,265	15,762	Total number of employees	564	324	179		
Deferred income taxes	3,549	4,577	Number of common stockholders	303	320	330		
Other noncurrent liabilities	196	314	Foreign currency translation adjustments	...	...	83		
Total liabilities	13,010	20,653						
Common stock	8	7						
Additional paid in capital	38,654	37,634						
Retained earnings (accumulated deficit)	(16,518)	(10,910)						
Accumulated other comprehensive income (loss)	(533)	(493)						
Total shareholders' equity (deficit)	21,611	26,238						
Total equity (deficit)	...	26,238						

Reclassified to conform with 2018 presentation

Recent Dividends:

1. Appliance Recycling Centers of America Inc common.
No dividends paid.

Annual Dividends:

1. Appliance Recycling Centers of America Inc common.
No dividends paid.

ASURE SOFTWARE INC.

Annual Report

Reclassified to conform with 2018 presentation; Reclassi-

fied to conform with 2017 presentation; Shares increased due to issuance of common stock for underwritten public offering & upon exercise of stock options; Shares increased as a result of issuance of stock upon option exercise and issuance of stock, net; As is; Approximately; As of March 12, 2019; As of March 12, 2018; As of March 15, 2017

Consolidated Balance Sheet, Years Ended Dec. 31

			2018	2017	2017
				(revised)	
Cash & cash equivalents	15,444	27,792			
Accounts & note receivable, gross	17,495	13,786			
Less: allowance for doubtful accounts	1,467	425			
Accounts & note receivable, net	16,028	13,361			
Inventory	3,117	509			
Prepaid expenses & other current assets	3,120	2,588			
Total current assets before funds held for clients	37,709	44,250			
Funds held for clients	122,206	42,328			
Total current assets	159,915	86,578			
Software	8,213	7,436			
Furniture & equipment	8,791	7,918			
Internal support equipment	696	696			
Capital leases	178	178			
Leasehold improvements	3,282	3,813			
Software development costs	5,959	2,062			
Property & equipment, gross	27,119	22,103			
Less: accumulated depreciation & amortization	18,171	16,886			
Property & equipment, net	8,948	5,217			
Goodwill	111,387	77,348			
Intangible assets, net	76,760	33,554			
Other assets	4,090	614			
Total assets	361,100	203,311			
Current portion of notes payable	4,733	8,895			
Accounts payable	3,662	1,912			
Accrued compensation & benefits	2,824	2,477			
Other accrued liabilities	2,234	862			
Deferred revenue	11,849	13,078			
Total current liabilities before client fund obligations	25,302	27,224			
Client fund obligations	123,170	42,328			
Total current liabilities	148,472	69,552			
Deferred revenue	876	1,125			
Deferred tax liability	1,566	1,070			
Notes payable, net of current portion & debt issuance cost	107,229	66,973			
Other liabilities	439	817			
Total long-term liabilities	110,110	69,985			
Total liabilities	258,582	139,537			
Common stock	157	129			
Treasury stock at cost	5,017	5,017			
Additional paid-in capital	391,927	346,322			
Retained earnings (accumulated deficit)	(283,643)	(277,597)			
Accumulated other comprehensive income (loss)	(906)	(63)			
Total stockholders' equity	102,518	63,774			

Reclassified to conform with 2018 presentation

Recent Dividends:

1. Asure Software Inc. common.

No dividends paid.

Annual Dividends:

1. Asure Software Inc. common.

No dividends paid.
ATYR PHARMA INC
Annual Report
Consolidated Income Statement, Years Ended Dec. 31
(\$000):

	2018	2017	2016
		(revised)	(revised)
Research & development	20,385	30,067	42,846
General & administrative	12,435	17,078	15,094
Total operating expenses	32,820	47,145	57,940
Income (loss) from operations	(32,820)	(47,145)	(57,940)
Other income (expense), net	(1,695)	(1,062)	65
Gain (loss) on extinguishment of debt	...	...	(29)
Total other income (expense), net	(1,695)	(1,062)	36
Income (loss) before income taxes - United States	(34,021)	(47,712)	(57,096)
Income (loss) before income taxes - foreign	(494)	(495)	(808)
Income (loss) before income taxes	(34,515)	(48,207)	(57,904)
Income tax expense (benefit)	...	...	(49)
Net income (loss)	(34,515)	(48,207)	(57,855)
Weighted average shares outstanding - basic	29,957	25,800	23,681
Weighted average shares outstanding - diluted	29,957	25,800	23,681
Year end shares outstanding	30,579	29,789	23,745
Net income (loss) per share - basic	\$(1.15)	\$(1.87)	\$(2.44)
Net income (loss) per share - diluted	\$(1.15)	\$(1.87)	\$(2.44)
Number of employees	42	65	58
Number of stockholders	52	59	68

Reclassified to conform with 2017 presentation; As of March 15, 2019; As is; As of March 15, 2018; As of March 9, 2017; Approximately; As of March 8, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2018	2017	2016
		(revised)	(revised)
Cash & cash equivalents	22,962	21,091	...
Available-for-sale investments, short-term	26,583	64,028	...
Prepaid expenses & other assets	1,258	1,866	...
Total current assets	50,803	86,985	...
Computer & office equipment	543	425	...
Scientific & laboratory equipment	5,631	5,494	...
Tenant improvements	1,703	1,706	...
Property & equipment, gross	7,877	7,625	...
Less: accumulated depreciation & amortization	6,024	5,345	...
Property & equipment, net	1,853	2,280	...
Other assets	90	90	...
Total assets	52,746	89,355	...
Accounts payable	1,040	2,276	...
Accrued salaries, wages & benefits	1,309	1,920	...
Other accrued expenses	717	1,183	...
Accrued expenses	2,026	3,103	...
Current portion of long-term debt, net of issuance costs &	...	...	...

discount	7,767	5,012	...
Total current liabilities	10,833	10,391	...
Long-term debt, net of current portion & issuance costs & discount	8,263	14,719	...
Class X convertible preferred stock	2	2	...
Common stock	31	30	...
Additional paid-in capital	332,378	328,519	...
Accumulated other comprehensive income (loss)	(60)	(120)	...
Retained earnings (accumulated deficit)	(298,701)	(264,186)	...
Total stockholders' equity	33,650	64,245	...

Recent Dividends:
1. aTyr Pharma Inc class X convertible preferred.
 No dividends paid.
2. aTyr Pharma Inc common.
 No dividends paid.
Annual Dividends:
1. aTyr Pharma Inc class X convertible preferred.
 No dividends paid.
2. aTyr Pharma Inc common.
 No dividends paid.

AVRA INC
Stock Split Development On Mar. 25, 2019, Co. filed with FINRA a Reverse Split so that each two hundred (200) shares of common stock issued and outstanding shall, automatically and without any action on the part of the respective holders thereof, be combined and converted into one (1) share of common stock. It is anticipated that the effective date for the Reverse Split will on or about Apr. 15, 2019.

BIO-EN HOLDINGS CORP
Annual Report
Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Amortization expense	...	...	19,429
Directors' compensation	...	(187,500)	90,000
Filing fees	21,053	9,062	10,165
Secretarial expenses	9,614	17,821	6,593
Other costs	239	168	168
Professional fees - accounting	24,000	(21,000)	22,000
Professional fees - auditing	29,000	(2,027)	13,500
Professional fees - legal fees	4,479	(39,177)	27,000
Total operating expenses (income)	88,385	(222,653)	188,855
Profit on write back of related party loan	...	33,137	...
Profit on cancellation of technology agreement	...	53,573	...
Interest expenses	...	680	6,769
Net income (loss)	(88,385)	308,683	(195,624)
Weighted average shares outstanding - basic	77,350,003	32,350,003	32,350,003
Weighted average shares outstanding - diluted	77,350,003	32,350,003	32,350,003
Year end shares outstanding	77,350,003	32,350,003	32,350,003
Net income (loss) per share - basic	\$0.00	\$(0.01)	\$(0.01)
Net income (loss) per share - diluted	\$0.00	\$(0.01)	\$(0.01)
Number of common stockholders	52	54	39

Shares increased due to issuance of common stock to related parties; As of March 1, 2019; As of April 12, 2018; As of March 28, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	5,420	60
Sundry receivables	6,220	...
Total current assets	11,640	60
Total assets	11,640	60
Accounts payable & accrued liabilities	37,370	139,500
Loans from related parties	35,845	70,000
Total current liabilities	73,215	209,500
Total liabilities	73,215	209,500
Common stock	7,735	3,235
Additional paid-in capital	352,681	120,931
Retained earnings (accumulated deficit)	(421,991)	(333,606)
Total stockholders' equity (deficit)	(61,575)	(209,440)

Recent Dividends:
1. Bio-En Holdings Corp common.
 No dividends paid.
Annual Dividends:
1. Bio-En Holdings Corp common.
 No dividends paid.

BIO-EN HOLDINGS CORP
Auditor's Report Auditor's Report
 The following is an excerpt from the Report of the Independent Auditors, Weinstein & Co. C.P.A. (Isr), as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Bio-En Holdings Corp ("the Company") as of December 31, 2018 and 2017 and the related statements of operations, changes in stockholders' deficit and cash flows, for each of the periods ended December 31, 2018, and the related notes and schedules (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for each of the periods ended December 31, 2018, in conformity with generally accepted accounting principles in the United States of America. Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has not established a source of revenue sufficient to cover its operating costs. As of December 31, 2018, the Company does not have sufficient working capital and cash resources to meet its planned business objectives. These and other factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plan regarding these matters is also described in Note 2 to the financial statements. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

BIO-PATH HOLDINGS INC
Annual Report
Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Revenue	...	37,000	13,000
Research & development expenses	4,603,000	5,480,000	5,474,000
General & administrative expenses	3,379,000	3,523,000	3,014,000
Impairment of technology license	608,000	...	...
Total operating expense	8,590,000	9,003,000	8,488,000
Net operating income (loss)	(8,590,000)	(8,966,000)	(8,475,000)
Change in fair value of warrant liability	...	2,374,000	1,713,000
Loss on extinguishment of warrant liability	...	(440,000)	...

Interest income	7,000	9,000	12,000
Total other income (expense)	7,000	1,943,000	1,725,000
Net income (loss)	(8,583,000)	(7,023,000)	(6,750,000)
Deemed dividend related to warrant conversion	...	1,038,000	...
Net income (loss) attributable to common stockholders	(8,583,000)	(8,061,000)	(6,750,000)
Weighted average shares outstanding - basic	597,000	504,000	463,500
Weighted average shares outstanding - diluted	597,000	504,000	463,500
Year end shares outstanding	680,115	566,950	478,200
Net income (loss) per share - basic	\$(14.38)	\$(15.99)	\$(14.60)
Net income (loss) per share - diluted	\$(14.38)	\$(15.99)	\$(14.60)
Number of full time employees	8	9	12
Number of common stockholders	231	256	280

□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation; □ Adjusted for 1-for-20 stock split, January 18, 2019; □ Adjusted for 1-for-10 stock split, February 9, 2018; □ Approximately; □ As of March 15, 2019; □ As of March 22, 2018; □ As of March 1, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):			
	2018	2017	(revised)
Cash	1,004,000	5,965,000	
Prepaid drug product for testing	332,000	1,117,000	
Other current assets	593,000	353,000	
Total current assets	1,929,000	7,435,000	
Leasehold improvements	432,000	432,000	
Computers & office equipment	60,000	63,000	
Furniture & fixtures	46,000	46,000	
Scientific equipment	460,000	443,000	
Furniture, fixtures & equipment, gross	998,000	984,000	
Less: accumulated depreciation	592,000	330,000	
Furniture, fixtures & equipment, net	406,000	654,000	
Technology license, gross	...	2,500,000	
Less: accumulated amortization - technology licenses	...	1,731,000	
Technology license, net	...	769,000	
Total assets	2,335,000	8,858,000	
Accounts payable	813,000	52,000	
Accrued expense	304,000	739,000	
Total current liabilities	1,117,000	791,000	
Total liabilities	1,117,000	791,000	
Common stock	1,000	1,000	
Additional paid in capital	48,957,000	47,223,000	
Retained earnings (accumulated deficit)	(47,740,000)	(39,157,000)	
Total shareholders' equity (deficit)	1,218,000	8,067,000	

Recent Dividends:

1. Bio-Path Holdings Inc common.
No dividends paid.

Annual Dividends:

1. Bio-Path Holdings Inc common.
No dividends paid.

BIOSYNERGY, INC.

Earnings, 9 mos. to Jan 31(Consol. - \$):

	2019	2018
Net Sales	1,018,788	933,072
Cost & expenses	895,074	898,598
Operating income	123,714	34,474

Interest income	375	304
Other income (expense), net	1,440	1,440
Net before taxes	125,529	36,218
Income taxes	35,788	7,819
Net income	89,741	28,399
Earnings common share		
Primary	\$0.01	\$0.00
Fully Diluted	\$0.01	\$0.00
Common Shares:		
Full Diluted	14,935,511	14,935,511
Year-end	14,935,511	14,935,511

BLACK RIDGE ACQUISITION CORP**Annual Report****Consolidated Income Statement, Years Ended (\$):**

12/31/18 □12/31/17 □05/31/17

Formation & operating costs	...	...	323
General & administrative expenses	823,779	130,159	...
Income (loss) from operations	(823,779)	(130,159)	...
Interest income	2,474,344	355,338	...
Unrealized gain (loss) on marketable securities held in trust account	66,507	(64,985)	...
Total other income	2,540,851	290,353	...
Income before taxes	1,717,072	160,194	...
Current federal income tax provision	366,374	63,395	...
Deferred federal income tax provision (benefit)	13,969	(13,647)	...
Current state & local income tax provision	190,383	22,327	...
Deferred state & local income tax provision (benefit)	5,147	(5,031)	...
Provision for income taxes	575,873	67,044	...
Net income (loss)	1,141,199	93,150	(323)
Less income attributable to shares subject to redemption	1,798,890	...	...
Adjusted net income (loss)	(657,691)	...	...
Weighted average shares outstanding - basic	4,361,619	3,452,106	3,000,000
Weighted average shares outstanding - diluted	4,361,619	3,452,106	3,000,000
Year end shares outstanding	17,695,000	17,695,000	3,450,000
Net earnings (losses) per share - basic	\$(0.15)	\$(0.02)	\$0.00
Net earnings (losses) per share - diluted	\$(0.15)	\$(0.02)	\$0.00
Total number of employees	3	3	3
Number of common stockholders	2	2	...
Number of units stockholders	...	2	...
Number of rights stockholders	...	2	...
Number of warrants stockholders	...	2	...

□ Non-consolidated

Recent Dividends:

1. Black Ridge Acquisition Corp common subject to possible redemption.

No dividends paid.
2. Black Ridge Acquisition Corp common.

No dividends paid.

Annual Dividends:

1. Black Ridge Acquisition Corp common subject to possible redemption.

No dividends paid.
2. Black Ridge Acquisition Corp common.

No dividends paid.

BLACK RIDGE ACQUISITION CORP**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Marcum LLP, as it appeared in Co.'s 2018 10K: "Opinion on the Financial Statements We have audited the accompanying balance sheet of Black Ridge Acquisition Corp. (the "Company") as of December 31, 2018 and 2017, the related statements of operations, stockholders' equity and cash flows for the year ended December 31, 2018, and for the period from May 9, 2017 (inception) through December 31, 2017, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for the year ended December 31, 2018, and for the period from May 9, 2017 (inception) through December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. Explanatory Paragraph - Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As more fully described in Note 2, the Company has incurred significant losses and needs to raise additional funds to meet its obligations and sustain its operations. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

BLACK RIDGE OIL & GAS INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	2017	2016
		(revised)	(revised)
Management fee income	...	1,000,000	1,049,451
Total revenues	...	1,000,000	1,049,451
Salaries & benefits expenses	1,199,729	1,321,995	1,324,569
Stock compensation expenses	310,731	574,851	626,602
Professional services expenses	473,074	176,155	152,413

□ From May 9, 2017 (Inception); □ Non-consolidated; □ For the period from May 9, 2017 (Inception) through May 31, 2017; □ As of March 8, 2019; □ As of March 16, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

2018 □2017

Other general & administrative expenses	586,588	368,647	409,568
Depreciation & amortization expenses	9,472	10,848	14,271
Total operating expenses	2,579,594	2,452,496	...
Total operating expenses	...	...	2,527,423
Net operating income (loss)	(2,579,594)	(1,452,496)	(1,477,972)
Gain (loss) on debt restructuring	...	...	41,621,150
Interest income	2,474,344	355,338	...
Unrealized gain (loss) on marketable securities held in trust account	66,507	(64,985)	...
Settlement income	2,250,000	...	...
Settlement expense	112,500	...	...
Gain (loss) on sale of property & equipment	...	(4,714)	...
Interest expense	...	8,713	...
Gain (loss) on sale of investment in Black Ridge Holding Company	...	1,030,145	...
Other income	1,996	...	...
Total other income (expense)	4,680,347	1,307,071	41,621,150
Income (loss) before provision for income taxes	2,100,753	(145,425)	40,143,178
Current income taxes provision (benefit)	556,757	85,722	...
Deferred income taxes provision (benefit)	19,116	(18,678)	...
Provision (benefit) for income taxes	575,873	67,044	...
Income (loss) from continuing operations, net of income taxes	...	...	40,143,178
Income (loss) from discontinued operations, net of income taxes	...	...	(10,197,374)
Net income (loss)	1,524,880	(212,469)	29,945,804
Less: net income (loss) attributable to redeemable non-controlling interest	(1,868,894)	(180,060)	...
Net income (loss) attributable to Black Ridge Oil & Gas, Inc.	(344,014)	(392,529)	...
Weighted average shares outstanding - basic	479,816,790	160,970,732	47,979,990
Weighted average shares outstanding - diluted	479,816,790	160,970,732	47,979,990
Year end shares outstanding	479,844,900	479,799,900	47,979,990
Net income (loss) per common share - basic	\$0.00	\$0.00	\$0.62
Net income (loss) per common share - diluted	\$0.00	\$0.00	\$0.62
Number of full time employees	7	7	8
Number of common stockholders	1,900	1,900	1,900

March 15, 2019;[Ⓔ] As of April 6, 2018;[Ⓔ] As of April 3, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017	2016
Cash & cash equivalents	1,503,500	1,477,089	(revised)
Accounts receivable	13	1,611	
Prepaid insurance costs	28,751	24,999	
Prepaid employee benefits	11,865	11,716	
Prepaid office & other costs	13,319	32,102	
Prepaid expenses	53,935	68,817	
Deferred taxes	...	18,678	
Total current assets	1,557,448	1,566,195	
Property & equipment	128,156	128,156	
Less: accumulated depreciation	126,931	117,459	
Total property & equipment, net	1,225	10,697	
Restricted cash & investments held in trust	141,307,307	138,980,353	
Total assets	142,865,980	140,557,245	
Accounts payable	180,452	91,186	
Accrued expenses	5,691	9,769	
Income tax payable	472,770	85,722	
Deferred taxes	438	...	
Total current liabilities	659,351	186,677	
Total liabilities	659,351	186,677	
Redeemable non-controlling interest	140,738,954	138,870,060	
Common stock	479,845	479,800	
Additional paid-in capital	36,475,732	36,164,596	
Retained earnings (accumulated deficit)	(35,487,902)	(35,143,888)	
Total stockholders' equity (deficit)	1,467,675	1,500,508	

[Ⓔ] Reclassified to conform with 2018 presentation

Recent Dividends:
1. Black Ridge Oil & Gas Inc common.
 No dividends paid.

Annual Dividends:
1. Black Ridge Oil & Gas Inc common.
 No dividends paid.

BLACK RIDGE OIL & GAS INC Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, M&K CPAS, PLLC., as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Black Ridge Oil & Gas, Inc. (the Company) as of December 31, 2018 and 2017, and the related statements of income, comprehensive income, stockholders' equity, and cash flows for each of the years in the two-year period ended December 31, 2018, and the related notes and schedules (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Basis for Opinion The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company suffered a net loss from operations and negative cash flows from operations, which raises substantial doubt about its ability to continue as a going concern. Management's plans regarding those matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

BOKU INC Annual Report Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2018	2017	2016
Revenue	35,275	24,412	17,193
Cost of sales	(2,512)	(2,265)	(3,192)
Gross profit	32,763	22,147	14,001
Audit fees	(277)	(502)	(437)
Non-audit fees - taxation advisory & compliance	...	...	...

services	...	...	(92)
Non-audit fees - taxation	(516)	(161)	...
Accounting services	(108)	(145)	(205)
Non-audit fees - consultancy & compliance services	(898)	(529)	(704)
Staff costs (excluding stock option expense)	(18,117)	(17,264)	(17,843)
Travel & entertainment expenses	(1,072)	(910)	(1,152)
Rent & occupancy costs	(2,030)	(1,869)	(1,988)
Total IT, development & hosting	(1,777)	(1,531)	(1,636)
Total banking costs	(254)	(273)	(468)
Legal fees	(688)	(651)	(640)
Other costs including marketing, support & testing & other administration expenses	(701)	(632)	(1,107)
Depreciation of property, plant & equipment	(213)	(221)	(238)
Amortization of intangible assets	(2,581)	(2,764)	(2,917)
Profit (loss) on disposal of property, plant & equipment	(1)	...	(3)
Foreign exchange losses (gains)	(279)	428	(230)
Exceptional items - impairment of investments	(164)	...	...
Exceptional items - impairment of trademarks	...	...	(2,089)
Exceptional items - impairment of developed technology	...	...	(69)
Exceptional items - restructuring costs	(910)	(478)	...
Exceptional items - IPO costs	...	(2,166)	...
Share - based expenses	(4,593)	(1,480)	(2,096)
Administrative expenses	(35,179)	(31,147)	(33,914)
Operating profit (loss)	(2,416)	(9,000)	(19,913)
Interest income from bank deposits	53	18	17
Finance income	53	18	17
Interest on bank loans & overdrafts	(234)	(394)	(417)
Interest on finance leases & hire purchase contracts	(9)	(21)	(34)
Other interest payable (including interest paid for factoring)	(380)	(543)	(81)
Amortization of debt discount	...	(89)	(33)
Interest on convertible loan notes	(8)	(18,511)	(678)
Finance expense	(631)	(19,558)	(1,243)
Profit (loss) before tax	(2,994)	(28,540)	(21,139)
Tax expense (credit)	(1,339)	(129)	542
Profit (loss) for the period	(4,333)	(28,669)	(20,597)
Profit (loss) for the period attributable to	...	...	...

[Ⓔ] Reclassified to conform with 2018 presentation; [Ⓕ] Shares increased due to the effect of issuance of common stock sold in rights offering and private placement; [Ⓖ] Approximately; [Ⓗ] As of

equity holders of the parent company ..	(4,333)	(28,669)	(20,597)	Total non-current liabilities	778	167	attributable to common stockholders	(9,113,937)	(6,467,910)	(3,173,375)
Weighted average common shares outstanding - basic ...	217,069	150,316	140,126	Total liabilities	80,345	78,187	Weighted average shares outstanding			
Weighted average common shares outstanding - diluted	217,069	150,316	140,126	Net assets (net liabilities)	26,646	28,031	- basic	19,933,467	10,817,198	6,043,571
Year end common shares outstanding ...	223,776	[□] 213,582	27,559	Common shares	22	21	Weighted average shares outstanding			
Earnings (loss) per share - basic	\$(0.02)	\$(0.19)	\$(0.15)	Share capital	22	21	- diluted	19,933,467	10,817,198	6,043,571
Earnings (loss) per share - diluted	\$(0.02)	\$(0.19)	\$(0.15)	Share premium	178,079	174,220	Year end shares outstanding	[□] 22,084,884	[□] 14,362,717	6,897,375
Total number of employees	[□] 152	[□] 144	[□] 153	Cash flow hedging reserve	3	(24)	Net earnings (loss) per share - basic	\$(0.46)	\$(0.60)	\$(0.53)
				Foreign exchange reserve	(1,867)	(928)	Net earnings (loss) per share - diluted	\$(0.46)	\$(0.60)	\$(0.53)
				Retained earnings (losses)	(149,591)	(145,258)	Total number of employees	[□] 138	[□] 86	36
				Total equity (deficit)	26,646	28,031	Number of class A common stockholders	[□] 126	[□] 92	...
							Number of common stockholders	[□] 110

[□] Restated to reflect a change in accounting policy to employer taxes for share options (and RSUs); [□] Reclassified to conform with 2017 presentation; [□] As reported by the Company; [□] Shares increased due to the effect of issuance of shares for conversion of loan notes, warrants and IPO, exercise of stock options and conversion of preference shares to common shares; [□] As is; [□] Average

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2018	[□] 2017 (revised)
Property, plant & equipment, cost	1,474	1,477
Accumulated depreciation	(1,188)	(1,067)
Property, plant & equipment	286	410
Merchant relationships, net	3,533	5,036
Trade marks, net	110	110
Goodwill, net	17,853	18,615
Internally developed software, net	970	2,038
Intangible assets	22,466	25,799
Deferred income tax assets	254	714
Total non-current assets	23,006	26,923
Trade receivables - gross	17,612	36,710
Accrued income	33,325	21,060
Accounts receivable - gross	50,937	57,770
Less: provision for impairment	(1,958)	(1,410)
Accounts receivable - net	48,979	56,360
Other receivables	45	48
Deposits held	255	151
Taxes receivable	972	1,117
Note receivable from a shareholder	793	793
Total financial assets classified as loans & receivables	51,044	58,469
Prepayments	614	646
Trade & other receivables	51,658	59,115
Derivative financial instrument	3	...
Cash & cash equivalents	31,073	18,741
Restricted cash	1,251	1,439
Total current assets	83,985	79,295
Total assets	106,991	106,218
Trade payables	69,064	64,275
Accruals	6,402	7,641
Other taxes & social security costs	350	2,203
Accrued tax on issued stock options	811	533
Deferred revenue	747	862
Trade & other payables	77,374	75,514
Derivative financial instrument .....	...	24
Loans & borrowings	2,193	2,482
Total current liabilities	79,567	78,020
Other payables	107	124
Deferred tax liabilities	671	...
Obligations under finance lease & hire purchase .....	...	43
Loans & borrowings .....	...	43

Recent Dividends:

1. Boku Inc preferred.

No dividends paid.

2. Boku Inc common.

No dividends paid.

Annual Dividends:

1. Boku Inc preferred.

No dividends paid.

2. Boku Inc common.

No dividends paid.

BOSTON OMAHA CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	[□] 2016 (revised)
Revenues - billboard rentals, net	14,065,132	5,265,746	3,163,534
Revenues - premiums earned	3,184,312	2,031,597	155,783
Revenues - insurance commissions	2,606,031	1,586,200	507,477
Revenues - investment & other income	165,918	130,802	16,723
Total revenues	20,021,393	9,014,345	3,843,517
Cost of billboard revenues	5,639,030	2,690,538	1,140,663
Cost of insurance revenues	1,949,621	739,657	125,210
Employee costs	8,601,950	4,420,231	1,759,958
Professional fees	3,460,690	2,183,647	1,242,613
General & administrative expense	4,222,015	1,889,531	788,462
Amortization expense	6,036,657	2,410,081	899,037
Depreciation expense	2,039,408	943,845	738,104
Gain (loss) on disposition of assets	(150,649)	(362,575)	(259,104)
Bad debt expense	126,275	147,172	28,682
Accretion expense	52,639	...	...
Total cost & expenses	32,278,934	15,787,277	6,981,833
Net income (loss) from operations	(12,257,541)	(6,772,932)	(3,138,316)
Interest income	1,953,226	95,779	...
Equity in income (loss) of unconsolidated affiliates	500,017	73,760	(27,261)
Unrealized gain (loss) on securities	(15,395)	132,191	...
Gain on disposition of investments	662,666	...	...
Interest expense	1,804	8,255	7,798
Net income (loss) before income taxes	(9,158,831)	(6,479,457)	(3,173,375)
Net income (loss)	(9,158,831)	(6,479,457)	(3,173,375)
Noncontrolling interest in subsidiary loss	44,894	11,547	...
Net income (loss)			

[□] Reclassified to conform to 2017 presentation; [□] Shares increased due to issuance of shares for cash, business acquisition & related parties for cash; [□] Shares increased due to the effect of issuance for cash; [□] As of March 5, 2019; [□] As of March 23, 2018; [□] As of March 11, 2019; [□] As of March 21, 2018; [□] As of March 24, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	[□] 2017 (revised)
Cash & cash equivalents	17,105,072	6,838,345
Restricted cash	1,038,767	392,225
Trade accounts	3,621,695	828,287
Premiums	890,974	288,039
Anticipated salvage & subrogation	2,340	3,572
Less: allowance for doubtful accounts	50,565	24,121
Accounts receivable, net	4,464,444	1,095,777
Interest receivable	33,552	...
Short-term investments	6,251,064	1,659,299
U. S. Treasury trading securities .....	...	83,100,805
U. S. Treasury securities available for sale	86,845,386	...
Prepaid expenses	2,823,654	755,121
Total current assets	118,561,939	93,841,572
Structures, displays & equipment	44,025,894	10,484,725
Vehicles & equipment	642,081	143,154
Office furniture & equipment	973,431	395,981
Less: accumulated depreciation	3,939,251	1,912,847
Property & equipment, net	41,702,155	9,111,013
Goodwill	98,685,795	24,692,161
Intangible assets, net	37,032,534	9,349,623
Investments	32,381,686	13,901,281
Investments in unconsolidated affiliates	568,713	952,128
Funds held as collateral assets	973,674	1,056,330
Deferred policy acquisition costs	1,412,248	327,031
Other assets	875,777	245,945
Total assets	332,194,521	153,477,084
Accounts payable & accrued expenses	3,550,856	2,077,635
Short-term payables for business acquisitions	2,000,610	497,000
Funds held as collateral	973,674	1,056,330
Unearned premiums	4,935,310	1,145,575
Deferred revenue	975,690	254,871
Total current liabilities	12,436,140	5,031,411
Asset retirement obligations	1,824,419	...
Other long-term liabilities	1,316,000	...
Deferred tax liability	57,000	57,000
Total liabilities	15,633,559	5,088,411
Redeemable noncontrolling interest	1,345,578	1,234,987

Class A common stock	21,029	13,307
Class B common stock	1,056	1,056
Additional paid-in capital	335,518,323	158,350,410
Retained earnings (accumulated deficit)	(20,325,024)	(11,211,087)
Total stockholders' equity (deficit)	315,215,384	147,153,686

☐ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Boston Omaha Corp class B common.

No dividends paid.

2. Boston Omaha Corp class A common.

No dividends paid.

Annual Dividends:

1. Boston Omaha Corp class B common.

No dividends paid.

2. Boston Omaha Corp class A common.

No dividends paid.

BOXSCORE BRANDS INC

Interest Sale Completed On Mar. 18, 2019, Co. sold certain assets of the legacy MiniMeltsZ business and operation to Mini Melts of America, Inc. for \$350,000 in cash.

BOXWOOD MERGER CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	☐2017 (revised)
Operating costs	106,435	175
Income (loss) from operations	(106,435)	(175)
Interest income	471,972	...
Other income (expense), net	471,972	...
Income (loss) before provision for income taxes	365,537	(175)
Current federal income taxes provision (benefit)	77,020	...
Current state income taxes provision (benefit)	857	...
Provision (benefit) for income taxes	77,877	...
Net income (loss)	287,660	(175)
Weighted average shares outstanding - basic	6,240,480	6,250,000
Weighted average shares outstanding - diluted	6,240,480	6,250,000
Year end shares outstanding	☐26,000,000	7,187,500
Net earnings (loss) per common share - basic	\$(0.01)	\$0.00
Net earnings (loss) per common share - diluted	\$(0.01)	\$0.00
Total number of employees	4	...
Number of common stockholders	☐☐5	...

☐ From June 28, 2017 (inception); ☐ Reclassified to conform with 2018 presentation; ☐ Shares increased due to sale of Units and Private Placement Units; ☐ As of March 13, 2019; ☐ Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	☐2017 (revised)
Cash	1,275,571	...
Prepaid expenses & other current assets	23,116	...
Total current assets	1,298,687	...
Marketable securities held in Trust Account	200,471,972	...
Security deposit	7,125	...
Total assets	201,777,784	...
Accounts payable & accrued expenses	86,278	175
Income taxes payable	77,877	...
Total current liabilities	164,155	175
Deferred underwriting fees	7,000,000	...
Total liabilities	7,164,155	175
Common stock subject to		

possible redemption	189,613,628	...
Class A common stock	132	...
Class F common stock	575	719
Additional paid in capital	4,711,809	24,281
Stock subscription receivable	...	(25,000)
Retained earnings (accumulated deficit)	287,485	(175)
Total stockholders' equity (deficit)	5,000,001	(175)

☐ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Boxwood Merger Corp class F common.

No dividends paid.

2. Boxwood Merger Corp class A common.

No dividends paid.

Annual Dividends:

1. Boxwood Merger Corp class F common.

No dividends paid.

2. Boxwood Merger Corp class A common.

No dividends paid.

BOXXY INC

Earnings, 9 mos. to Jan 31(Consol. - \$):

	2019	2018
Total revenues	22,317	22,317
Cost & expenses	20,796	25,239
Operating income	(20,796)	(2,922)
Interest expense	587	...
Net before taxes	(21,383)	(2,922)
Net income	(21,383)	(2,922)
Earnings common share		
Common Shares:		
Full Diluted	4,190,000	3,894,094
Year-end	4,190,000	...

CALLOWAY'S NURSERY, INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31

(\$000):

	2018	2017	2016 (revised)
Net revenue	56,600	55,421	50,843
Cost of goods sold	28,257	27,852	26,178
Gross profit	28,343	27,569	24,665
Selling, general & administrative expenses	22,419	20,906	19,787
Recapitalization expenses	...	...	804
Gain (loss) on disposal of property	1	14	(80)
Loss on prepayment of debt	...	...	474
Net interest expense	371	235	361
Income (loss) before provision for income taxes	5,554	6,442	☐3,158
Income tax expense (benefit)	1,170	1,383	1,209
Net income (loss)	4,384	5,059	1,949
Weighted average shares outstanding - basic	7,346	7,346	7,487
Weighted average shares outstanding - diluted	7,346	7,346	7,487
Year end shares outstanding	7,346	7,346	7,346
Net income (loss) per share - basic	\$0.60	\$0.69	\$0.26
Net income (loss) per share - diluted	\$0.60	\$0.69	\$0.26

☐ As reported by the Company

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2018	2017
Cash & cash equivalents	6,794	7,270

Accounts receivable	109	100
Inventories	4,067	3,458
Prepays	96	14
Total current assets	11,066	10,842
Property & equipment, net	23,678	23,653
Assets under capital leases, net	2,526	...
Other assets	42	42
Total assets	37,312	34,537
Accounts payable & accrued expenses	5,131	5,596
Current portion of long-term debt	363	355
Current portion of capital lease obligations	52	...
Dividend payable	3,673	3,673
Total current liabilities	9,219	9,624
Long-term debt, net of current portion & unamortized debt issuance costs	4,341	4,692
Capital lease obligations, net of current portion	2,472	...
Deferred rent payable	91	97
Deferred income taxes	1,358	1,261
Total liabilities	17,481	15,674
Common stock	76	76
Additional paid-in capital	8,601	8,555
Retained earnings (accumulated deficit)	12,562	11,640
Less: treasury stock, at cost	1,408	1,408
Total shareholders' equity	19,831	18,863

Recent Dividends:

1. Calloway's Nursery, Inc. common.

ExDate	Amt	Declared	Record	Payable
12/14/2017	0.50	11/15/2017	12/15/2017	01/16/2018
12/13/2018	0.50	11/14/2018	12/14/2018	01/15/2019

2. Calloway's Nursery, Inc. non-voting preferred.

No dividends paid.

Annual Dividends:

1. Calloway's Nursery, Inc. common.

2018.....0.50 2019.....0.50

2. Calloway's Nursery, Inc. non-voting preferred.

No dividends paid.

CALPINE CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31

(\$000):

	2018	☐2017 (revised)	☐2016 (revised)
Commodity revenue	9,865,000	8,836,000	6,943,000
Mark-to-market gain (loss)	(373,000)	(101,000)	(245,000)
Other revenue	20,000	17,000	18,000
Operating revenues	9,512,000	8,752,000	6,716,000
Fuel & purchased energy expense - commodity expense	6,914,000	6,268,000	4,431,000
Fuel & purchased energy expense - mark-to-market gain (loss)	(165,000)	70,000	(244,000)
Operating & maintenance expense	1,020,000	1,080,000	977,000
Depreciation & amortization expense	739,000	724,000	662,000
General & other administrative expense	158,000	155,000	140,000
Other operating expense	98,000	85,000	79,000
Impairment losses	10,000	41,000	13,000

Gain (loss) on sale of assets, net	27,000	157,000	Restricted cash, current	\$167,000	\$134,000
Income (loss) from unconsolidated subsidiaries	24,000	22,000	Derivative assets, current	142,000	174,000
Income (loss) from operations	762,000	378,000	Other current assets	43,000	43,000
Interest expense	617,000	621,000	Total current assets	2,419,000	2,306,000
Gain (loss) on extinguishment of debt	28,000	(38,000)	Buildings, machinery & equipment	16,400,000	16,506,000
Other income (expense), net	(81,000)	(32,000)	Geothermal properties	1,501,000	1,494,000
Income (loss) before income taxes - U.S.	47,000	(358,000)	Other property, plant & equipment	286,000	236,000
Income (loss) before income taxes - International	27,000	27,000	Less: accumulated depreciation	6,832,000	6,383,000
Income (loss) before income taxes	92,000	(313,000)	Land	121,000	117,000
Federal income taxes (benefit) - current	...	(10,000)	Construction in progress	966,000	754,000
State income taxes (benefit) - current	20,000	18,000	Property, plant & equipment, net	\$12,442,000	\$12,724,000
Foreign income taxes (benefit) - current	(3,000)	(14,000)	Restricted cash, net of current portion	\$34,000	\$25,000
Total current income taxes (benefit)	17,000	(6,000)	Investments in unconsolidated subsidiaries	76,000	106,000
Federal income taxes (benefit) - deferred	(1,000)	5,000	Long-term derivative assets	160,000	218,000
State income taxes (benefit) - deferred	(6,000)	6,000	Goodwill	242,000	242,000
Foreign income taxes (benefit) - deferred	54,000	3,000	Intangible assets, net	412,000	512,000
Total deferred income taxes (benefit)	47,000	14,000	Other assets	\$277,000	\$320,000
Income tax expense (benefit)	64,000	8,000	Total assets	16,062,000	16,453,000
Net income (loss)	28,000	(321,000)	Accounts payable	958,000	777,000
Net income (loss) attributable to the noncontrolling interest	(18,000)	(18,000)	Accrued interest payable	96,000	104,000
Net income (loss) attributable to Calpine	10,000	(339,000)	Debt, current portion	\$637,000	\$225,000
Weighted average shares outstanding - basic	...	355,245	Derivative liabilities, current	303,000	197,000
Weighted average shares outstanding - diluted	...	355,245	Other current liabilities	489,000	571,000
Year end shares outstanding	\$0	360,516	Total current liabilities	2,483,000	1,874,000
Number of full time employees	\$2,282	\$2,290	Senior unsecured notes	3,036,000	3,417,000
Number of common stockholders	\$1	\$80	First lien term loans	2,976,000	2,995,000
			First lien notes	2,400,000	2,396,000
			Project financing, notes payable & other debt	1,264,000	1,498,000
			CCFC term loans	974,000	984,000
			Capital lease obligations	105,000	115,000
			Corporate revolving facility	30,000	...
			Less: current maturities	637,000	225,000
			Debt, net of current portion	\$10,148,000	\$11,180,000
			Long-term derivative liabilities	140,000	119,000
			Other long-term liabilities	235,000	213,000
			Total liabilities	13,006,000	13,386,000
			Treasury stock, at cost	...	15,000
			Additional paid-in capital	9,582,000	9,661,000
			Retained earnings (accumulated deficit)	(6,542,000)	(6,552,000)
			Accumulated other comprehensive income (loss)	(77,000)	(106,000)
			Total Calpine stockholders' equity	2,963,000	2,988,000
			Noncontrolling interests	93,000	79,000
			Total stockholders' equity (deficit)	3,056,000	3,067,000

¹ Reclassified to conform with 2018 presentation; ² Shares decreased due to conversion of shares to cash from merger with Volt Parent, LP; ³ As is

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):		
	2018	2017 (revised)
Cash & cash equivalents	\$205,000	\$284,000
Accounts receivables, gross	1,031,000	979,000
Reserve for doubtful accounts	9,000	9,000
Accounts receivable, net	1,022,000	970,000
Inventories	525,000	498,000
Margin deposits & other prepaid expense	315,000	203,000

¹ Attributable to VIEs - Cash & cash equivalents: \$43,000,000; ² Attributable to VIEs - Cash & cash equivalents: \$39,000,000; ³ Attributable to VIEs - Restricted cash, current: \$90,000,000; ⁴ Attributable to VIEs - Restricted cash, current: \$74,000,000; ⁵ Attributable to VIEs - Property, plant & equipment, net: \$3,919,000,000; ⁶ Attributable to VIEs - Property, plant & equipment, net: \$4,048,000,000; ⁷ Attributable to VIEs - Restricted cash, net of current portion: \$33,000,000; ⁸ Attributable to VIEs - Restricted cash, net of current portion: \$24,000,000; ⁹ Attributable to VIEs - Other assets: \$30,000,000; ¹⁰ Attributable to VIEs - Other assets: \$22,000,000; ¹¹ Attributable to VIEs - Debt, current portion: \$201,000,000; ¹² Attributable to VIEs - Debt, current portion: \$175,000,000; ¹³ Attributable to VIEs - Debt, net of current portion: \$1,978,000; ¹⁴ Attributable to VIEs - Debt, net of current portion: \$2,238,000,000

Recent Dividends:

1. Calpine Corp common.

No dividends paid.

Annual Dividends:

1. Calpine Corp common.

No dividends paid.

CANCER CAPITAL CORP.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016 (revised)
General & administrative	13,547	13,410	13,873
Total expenses	13,547	13,410	13,873
Income (loss) from operations before other expense	(13,547)	(13,410)	(13,873)
Interest expense - related party	8,319	7,379	6,660
Interest expense	6,604	6,464	6,029
Total other income (expense)	(14,923)	(13,843)	(12,689)
Income (loss) from operations before taxes	(28,470)	(27,253)	(26,562)
Taxes	(28,470)	(27,253)	(26,562)
Net income (loss)	(28,470)	(27,253)	(26,562)
Weighted average shares outstanding - basic	6,150,000	6,150,000	6,150,000
Year end shares outstanding	6,150,000	6,150,000	6,150,000
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Number of common stockholders	\$38	\$38	\$38

¹ Approximately; ² As of March 19, 2019; ³ As of March 16, 2018; ⁴ As of March 17, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
Cash	168	315
Total current assets	168	315
Total assets	168	315
Accounts payable - related party	6,600	6,600
Accounts payable - related party	1,100	...
Notes payable - related party	112,825	100,525
Notes payable	82,575	82,575
Accrued interest - related party	34,948	26,629
Accrued interest	34,211	27,607
Total current liabilities	272,259	243,936
Total liabilities	272,259	243,936
Common stock	6,150	6,150
Additional paid-in capital	47,050	47,050
Retained earnings (accumulated deficit)	(325,291)	(296,821)
Total stockholders' equity (deficit)	(272,091)	(243,621)

Recent Dividends:

1. Cancer Capital Corp. common.

No dividends paid.

Annual Dividends:

1. Cancer Capital Corp. common.

No dividends paid.

CANCER CAPITAL CORP.

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Heaton & Co., PLLC dba Pinnacle Accountancy Group of Utah as it appeared in Co.'s 2018 10-K: "We have audited the accompanying balance sheets of Cancer Capital Corp. (the Company) as of December 31, 2018 and 2017, and the related statements of operations, stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United

States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. The Company has suffered recurring losses and has no operations which raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

CAPITAL PROPERTIES, INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	[□] 2017 (revised)	2016 (revised)
Revenue, leasing	5,238,000	5,211,000	...
Revenues .....	...	...	5,118,000
Other income, interest	94,000	36,000	...
Total revenues & other income	5,332,000	5,247,000	...
Operating expenses - General & administrative	941,000	1,320,000	841,000
Impairment loss	1,651,000	2,245,000	1,483,000
Interest on dividend notes	1,832,000	...	...
Total expenses	4,424,000	3,677,000	2,902,000
Income (loss) from continuing operations before income taxes	908,000	1,570,000	2,216,000
Current federal income tax expense (benefit)	499,000	542,000	770,000
Current state income tax expense (benefit)	158,000	131,000	193,000
Current income tax expense (benefit)	657,000	673,000	963,000
Deferred federal income tax expense (benefit)	(367,000)	(302,000)	(74,000)
Deferred state income tax expense (benefit)	(98,000)	27,000	(22,000)
Deferred income tax expense (benefit)	(465,000)	(275,000)	(96,000)
Income tax expense (benefit)	192,000	398,000	867,000
Income from continuing operations	716,000	1,172,000	1,349,000
Income from discontinued operations before income taxes .....	...	...	783,000
Discontinued operations - income tax expense .....	...	...	(307,000)
Income (loss) from discontinued operations, net of taxes	(119,000)	(251,000)	476,000
Gain on sale of discontinued operations, net of taxes	664,000	[□] 5,080,000	...
Income from discontinued operations	545,000	4,829,000	...
Net income (loss)	1,261,000	6,001,000	1,825,000
Weighted average shares outstanding - basic	6,599,912	6,599,912	6,599,912
Year end shares outstanding	6,599,912	6,599,912	6,599,912
Income (loss) per share from continuing operations - basic	\$0.11	\$0.18	\$0.20
Income (loss) per share from discontinued operations - basic	\$(0.02)	\$(0.04)	\$0.08
Income (loss) per			

	02/08/2019	0.07	01/29/2019	02/11/2019	02/22/2019
share from sale of discontinued operations - basic	\$0.10	\$0.77	...	...	...
Net income (loss) per share - basic	\$0.19	\$0.91	\$0.28	...	...
Total number of employees	3	4	11	...	...
Number of class A common stockholders	[□] 377	[□] 395	[□] 415	...	...

[□] Reclassified to conform with 2018 presentation; [□] Net of taxes - discontinued operations: \$3,560,000; [□] As of March 1, 2019; [□] As of March 1, 2018; [□] As of March 1, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	[□] 2017 (revised)
Properties on lease or held for lease - land & land improvements	4,010,000	4,701,000
Properties on lease or held for lease - building & improvements, Steeple Street .....	...	5,831,000
Total properties on lease or held for lease	4,010,000	10,532,000
Office equipment	95,000	95,000
Steeple Street property under contract	3,011,000	...
Less: accumulated depreciation - properties on lease or held for lease	79,000	1,593,000
Less: accumulated depreciation - office equipment	86,000	81,000
Less: accumulated depreciation	165,000	1,674,000
Properties & equipment (net of accumulated depreciation)	6,951,000	8,953,000
Cash & cash equivalents	1,147,000	5,202,000
Funds on deposit with agent .....	...	462,000
Prepaid & other assets	297,000	434,000
Deferred income taxes associated with discontinued operations	132,000	108,000
Total assets	8,527,000	15,159,000
Dividends payable .....	...	462,000
Property taxes	224,000	224,000
Deposits & prepaid rent	110,000	88,000
Accrued payroll & related costs	121,000	333,000
Accrued professional fees	157,000	45,000
Other liabilities	14,000	105,000
Other liabilities	402,000	571,000
Deferred income taxes, net	338,000	803,000
Liabilities associated with discontinued operations	490,000	489,000
Total liabilities	1,454,000	2,549,000
Class A common stock	66,000	66,000
Capital in excess of par	782,000	782,000
Retained earnings (accumulated deficit)	6,225,000	11,762,000
Total shareholders' equity (deficit)	7,073,000	12,610,000

[□] Reclassified to conform with 2018 presentation

Recent Dividends:

1. Capital Properties, Inc. class B common.

No dividends paid.

2. Capital Properties, Inc. class A common.

ExDate	Amt	Declared	Record	Payable
12/14/2017	0.07	10/25/2017	12/15/2017	01/03/2018
02/28/2018	0.07	01/30/2018	03/01/2018	03/15/2018
05/09/2018	0.07	04/24/2018	05/10/2018	05/25/2018
08/16/2018	0.07	07/31/2018	08/17/2018	08/31/2018
11/08/2018	0.07	10/30/2018	11/09/2018	11/23/2018
12/20/2018	0.75	12/06/2018	12/21/2018	12/28/2018

Annual Dividends:
1. Capital Properties, Inc. class B common.
 No dividends paid.
2. Capital Properties, Inc. class A common.
 2018.....1.10 2019.....0.07

CAPSTONE THERAPEUTICS CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	[□] 2017 (revised)	2016 (revised)
Sublicense revenue	2,000,000	...	...
Sublicense transaction costs	254,000	...	...
General & administrative expenses	554,000	641,000	543,000
Research & development expenses	1,373,000	1,039,000	1,041,000
Total operating expenses	2,181,000	1,680,000	1,584,000
Income (loss) after operating expenses	(181,000)	(1,680,000)	...
Interest & other income (expenses), net	(251,000)	(111,000)	(81,000)
Income (loss) from operations before taxes	(432,000)	(1,791,000)	(1,665,000)
Provision (benefit) for income taxes - current .....	...	...	(56,000)
Income tax expense (benefit)	(52,000)	(36,000)	(56,000)
Net income (loss)	(380,000)	(1,755,000)	(1,609,000)
Less: net loss attributable to the non-controlling interest .....	...	...	946,000
Net income (loss) attributable to Capstone Therapeutics Corp. stockholders	(380,000)	(1,755,000)	(663,000)
Weighted average shares outstanding - basic	54,385,000	47,173,000	40,885,000
Weighted average shares outstanding - diluted	54,385,000	47,173,000	40,885,000
Year end shares outstanding	54,385,411	[□] 54,385,411	40,885,411
Net income (loss) per share - basic	\$(0.01)	\$(0.04)	\$(0.02)
Net income (loss) per share - diluted	\$(0.01)	\$(0.04)	\$(0.02)
Total number of employees	0	0	2
Number of common stockholders	[□] 347	[□] 711	[□] 748

[□] Reclassified to conform with 2018 presentation; [□] Shares increased due to the effect of sale of common stock; [□] Approximately; [□] As of February 15, 2019; [□] As of February 15, 2018; [□] As of February 28, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017 (revised)
Cash & cash equivalents	1,341,000	1,275,000
Other current assets	97,000	98,000
Total current assets	1,438,000	1,373,000
Patent license rights, net	39,000	196,000
Machinery & equipment	47,000	221,000
Furniture & fixtures	4,000	34,000
Furniture & equipment, gross	51,000	255,000
Less accumulated depreciation & amortization	51,000	255,000

Total assets	1,477,000	1,569,000
Accounts payable	245,000	197,000
Other accrued liabilities	1,000	2,000
Total current liabilities	246,000	199,000
Secured debt & accrued interest, net of unamortized issuance costs	2,475,000	2,249,000
Total long-term debt	2,475,000	2,249,000
Common stock	27,000	27,000
Additional paid-in capital	190,483,000	190,468,000
Retained earnings (accumulated deficit)	(191,754,000)	(191,374,000)
Total Capstone Therapeutics Corp. stockholders' equity (deficit)	(1,244,000)	(879,000)
Total equity (deficit)	(1,244,000)	(879,000)

Recent Dividends:**1. Capstone Therapeutics Corp common.**

No dividends paid.

Annual Dividends:**1. Capstone Therapeutics Corp common.**

No dividends paid.

CAS MEDICAL SYSTEMS INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	¹ 2017	² 2016
		(revised)	(revised)
Net sales from continuing operations	21,919,987	18,763,136	18,674,146
Cost of sales	9,213,763	8,505,010	8,175,487
Gross profit	12,706,224	10,258,126	10,498,659
Research & development expenses	3,181,915	3,234,101	3,272,718
Selling, general & administrative expenses	14,015,583	13,418,332	13,569,939
Total operating expenses	17,197,498	16,652,433	16,842,657
Operating income (loss)	(4,491,274)	(6,394,307)	(6,343,998)
Interest expense, net	1,469,897	1,076,400	1,048,207
Other income	...	...	42,522
Income (loss) from continuing operations before income taxes	(5,961,171)	(7,470,707)	(7,349,683)
Income tax expense (benefit)	...	(1,745,441)	(1,424,067)
Income (loss) from continuing operations	(5,961,171)	(5,725,266)	(5,925,616)
Income (loss) from discontinued operations	...	745,396	1,277,415
Gain (loss) on sale of discontinued operations	...	4,388,254	2,911,016
Income tax expense	...	(1,745,441)	(1,424,067)
Income from discontinued operations	...	3,388,209	2,764,364
Net income (loss)	(5,961,171)	(2,337,057)	(3,161,252)
Preferred stock dividend accretion	1,703,327	1,589,134	1,482,595
Net loss applicable to common stockholders	(7,664,498)	(3,926,191)	(4,643,847)
Weighted average shares outstanding - basic	27,769,706	27,260,688	26,826,792
Weighted average shares outstanding - diluted	27,769,706	27,260,688	26,826,792
Year end shares outstanding	29,255,211	28,535,697	27,342,752
Earnings (loss) per share from			

continuing operations - basic	\$(0.28)	\$(0.27)	\$(0.28)
Earnings (loss) per share from discontinued operations - basic	...	\$0.13	\$0.11
Net earnings (loss) per share - basic	\$(0.28)	\$(0.14)	\$(0.17)
Earnings (loss) per share from continuing operations - diluted	\$(0.28)	\$(0.27)	\$(0.28)
Earnings (loss) per share from discontinued operations - diluted	...	\$0.13	\$0.11
Net earnings (loss) per share - diluted	\$(0.28)	\$(0.14)	\$(0.17)
Total number of employees	73	76	...
Number of beneficiary stockholders	³ 2,402	³ 1,887	...

¹ Reclassified to conform with 2018 presentation; ² Restated to reflect the discontinued operations of non-invasive blood pressure technology product; ³ Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	¹ 2017
	(revised)	(revised)
Cash & cash equivalents	3,271,999	5,652,996
Accounts receivable, gross	3,307,821	3,043,950
Less: allowance for doubtful accounts	125,000	125,000
Accounts receivable, net	3,182,821	2,918,950
Raw materials	657,019	559,737
Work in process	2,086	1,633
Finished goods	352,489	514,891
Inventories	1,011,594	1,076,261
Other current assets	620,419	353,079
Total current assets	8,086,833	10,001,286
Leasehold improvements	147,373	151,377
Equipment at customers	3,938,022	3,506,386
Machinery & equipment	4,422,720	4,593,473
Property & equipment, gross	8,508,115	8,251,236
Accumulated depreciation & amortization	6,566,877	6,080,350
Property & equipment, net	1,941,238	2,170,886
Patents & other assets	782,566	738,805
Patents pending	301,564	297,746
Accumulated amortization	262,589	234,160
Intangible & other assets, net	821,541	802,391
Total assets	10,849,612	12,974,563
Accounts payable	1,133,874	691,596
Accrued payroll	435,372	394,527
Accrued employee compensation	735,763	275,236
Accrued professional fees	398,821	316,057
Accrued warranty	50,000	65,000
Accrued sales & use tax	208,765	215,086
Other accrued expenses	370,331	385,967
Accrued expenses	2,199,052	1,651,873
Note payable	90,959	86,079
Current portion of long-term debt, less unamortized debt issuance costs	49,463	2,733,831
Liabilities associated with discontinued operations	...	35,000
Total current liabilities	3,473,348	5,198,379
Balance of bank term loan	9,289,073	7,677,026
Less current portion	49,463	2,733,831
Other long-term liabilities	400,000	320,000
Total liabilities	13,112,958	10,461,574
Series A convertible preferred stock	8,802,000	8,802,000

Series A exchangeable preferred stock	5,135,640	5,135,640
Common stock	117,365	114,487
Common stock held in treasury, at cost	101,480	101,480
Additional paid-in capital	33,171,165	31,989,207
Retained earnings (accumulated deficit)	(49,388,036)	(43,426,865)
Total stockholders' equity	(2,263,346)	2,512,989

¹ Reclassified to conform with 2018 presentation

Recent Dividends:**1. CAS Medical Systems Inc series A convertible preferred.**

No dividends paid.

2. CAS Medical Systems Inc common.

No dividends paid.

3. CAS Medical Systems Inc series A exchangeable preferred.

No dividends paid.

Annual Dividends:**1. CAS Medical Systems Inc series A convertible preferred.**

No dividends paid.

2. CAS Medical Systems Inc common.

No dividends paid.

3. CAS Medical Systems Inc series A exchangeable preferred.

No dividends paid.

CASSAVA SCIENCES INC

New Name On Mar. 27, 2019, Co. change its name from Pain Therapeutics, Inc. to Cassava Sciences, Inc.

CASSAVA SCIENCES INC

Stock Trading Symbol Stock symbol, SAVA.

CATALYST PHARMACEUTICALS INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	2017	2016
		(revised)	
Revenues from collaborative arrangement	500,000	...	...
Research & development expenses	19,919,204	11,375,237	11,369,941
General & administrative expenses	15,875,961	7,304,399	7,910,260
Total operating costs & expenses	35,795,165	18,679,636	19,280,201
Income (loss) from operations	(35,295,165)	(18,679,636)	(19,280,201)
Other income, net	1,291,651	454,163	321,612
Change in fair value of warrants liability	...	(186,904)	886,137
Income (loss) before income taxes	(34,003,514)	(18,412,377)	(18,072,452)
Net income (loss)	(34,003,514)	(18,412,377)	(18,072,452)
Weighted average shares outstanding - basic	102,633,884	85,802,487	82,875,281
Weighted average shares outstanding - diluted	102,633,884	85,802,487	82,875,281
Year end shares outstanding	102,739,257	102,549,498	82,972,316
Net income (loss) per share - basic	\$(0.33)	\$(0.21)	\$(0.22)
Net income (loss) per share - diluted	\$(0.33)	\$(0.21)	\$(0.22)
Total number of employees	¹ 51	² 21	³ 18
Number of common stockholders	¹ 39	² 40	³ 44
Number of beneficiary stockholders	¹ 11,500	² 9,000	³ 9,000

¹ As of March 14, 2019; ² As of March 9, 2018; ³ As of March 15, 2017; ⁴ As of March 10, 2017; ⁵ Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017 (revised)
Cash & cash equivalents	16,559,400	57,496,702
Short-term investments	36,922,213	26,516,711
Inventory	56,012	...
Prepaid research fees	358,209	388,977
Prepaid insurance	800,261	638,139
Prepaid pre-commercialization fees	17,030	65,000
Prepaid subscriptions	170,552	23,347
Prepaid rent	31,561	...
Other prepaid expenses	272,168	58,281
Total current assets	55,187,406	85,187,157
Investments	5,008,243	...
Computer equipment	52,704	27,915
Furniture & equipment	212,451	169,931
Leasehold improvements	177,417	152,708
Property & equipment, gross	442,572	350,554
Less: accumulated depreciation	197,147	159,169
Property & equipment, net	245,425	191,385
Deposits	8,888	8,888
Total assets	60,449,962	85,387,430
Accounts payable	2,337,367	1,945,575
Accrued preclinical & clinical trial expenses	821,633	970,649
Accrued professional fees	1,311,061	227,457
Accrued compensation & benefits	1,941,449	821,935
Accrued license fees	3,000,000	252,500
Deferred rent & lease incentive	33,408	24,011
Other accrued expenses & other current liabilities	66,436	24,035
Total current liabilities	9,511,354	4,266,162
Deferred rent & lease incentive- non-current	154,799	157,456
Total liabilities	9,666,153	4,423,618
Common stock	102,739	102,549
Additional paid-in capital	211,265,279	207,421,710
Retained earnings (accumulated deficit)	(160,563,961)	(126,560,447)
Accumulated other comprehensive income (loss)	(20,248)	...
Total stockholders' equity (deficit)	50,783,809	80,963,812

Recent Dividends:
1. Catalyst Pharmaceuticals Inc common.
 No dividends paid.
Annual Dividends:
1. Catalyst Pharmaceuticals Inc common.
 No dividends paid.

CATASYS INC
Annual Report
Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2018	2017 (revised)	2016 (revised)
Healthcare services revenues	15,177	7,717	7,075
Cost of healthcare services	11,119	6,391	4,670
General & administrative	17,395	11,811	8,838
Depreciation & amortization	288	246	141
Total operating expenses	28,802	18,448	13,649
Income (loss) from operations	(13,625)	(10,731)	(6,574)
Other income	40	132	106
Interest expense	570	3,409	5,354
Loss on conversion of note	...	1,356	...
Loss on issuance of common stock	...	145	...

	2018	2017 (revised)	2016 (revised)
Gain (loss) on debt extinguishment	...	...	(2,424)
Change in fair value of warrant liability	(56)	1,778	2,093
Change in fair value of derivative liability	...	132	(5,774)
Income (loss) from operations before provision for income taxes	(14,211)	(13,599)	(17,927)
Provision (benefit) for income taxes	1	6	9
Net income (loss)	(14,212)	(13,605)	(17,936)
Weighted average shares outstanding - basic	15,955	13,751	9,179
Weighted average shares outstanding - diluted	15,955	13,751	9,179
Year end shares outstanding	16,185	15,889	9,215
Net income (loss) per share - basic	\$(0.89)	\$(0.99)	\$(1.95)
Net income (loss) per share - diluted	\$(0.89)	\$(0.99)	\$(1.95)
Number of full time employees	209	136	88
Number of common stockholders	31	30	69

□ Reclassified to conform with 2017 presentation; □ Shares increased due to conversion of debt, stock issued for services, stock paid for salary, & public offering; □ As is; □ As of March 19, 2019; □ As of March 2, 2018; □ As of February 24, 2017; □ Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2018	2017 (revised)	2016 (revised)
Cash, cash equivalents & restricted cash	3,162	4,779	985
Healthcare fees	1,382	985	2
Other receivables	...	2	...
Less allowance for doubtful accounts	...	476	...
Prepays & other current assets	942	366	476
Total current assets	5,486	5,656	666
Furniture & equipment	1,746	1,836	318
Leasehold improvements	318	318	...
Total property & equipment	2,064	2,154	...
Less accumulated depreciation & amortization	1,801	1,542	...
Property & equipment, net	263	612	...
Restricted cash, long term	408	...	...
Deposits & other assets	166	336	...
Total assets	6,323	6,604	...
Accounts payable	497	980	...
Accrued compensation & benefits	1,537	1,177	...
Deferred revenue	4,195	2,914	...
Other accrued liabilities	1,501	578	...
Total current liabilities	7,730	5,649	...
Deferred rent & other long-term liabilities	...	25	...
Capital leases	...	2	...
Warrant liabilities	86	30	...
Total liabilities	15,288	5,706	...
Common stock	2	2	...
Additional paid-in-capital	296,688	294,220	...
Retained earnings (accumulated deficit)	(305,655)	(293,324)	...
Total stockholders' equity (deficit)	(8,965)	898	...

□ Reclassified to conform with 2018 presentation

Recent Dividends:
1. Catasys Inc common.
 No dividends paid.
Annual Dividends:
1. Catasys Inc common.
 No dividends paid.

CERECOR INC
Annual Report
Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017 (revised)	2016 (revised)
Product revenue, net	17,870,745	1,910,403	...
Sales force revenue	456,056	278,165	...
License & other revenue	...	25,000,000	...
Grant revenue	...	624,569	1,152,987
Total revenues, net	18,326,801	27,813,137	...
Cost of product sales	7,478,262	635,648	...
Acquired in-process research & development expenses	18,723,952	...	...
Research & development expenses	5,786,635	4,372,578	10,149,879
General & administrative expenses	10,676,881	7,941,584	7,083,155
Sales & marketing expenses	8,522,461	569,825	...
Amortization expense	4,532,448	403,520	...
Impairment of intangible assets	1,861,562	...	...
Change in fair value of contingent consideration	58,366	...	...
Total operating expenses	57,640,567	13,923,155	...
Income (loss) from operations	(39,313,766)	13,889,982	(16,080,047)
Change in fair value of warrant liability & unit purchase option	25,010	(29,624)	72,625
Other income, net	13,657	...	...
Interest income (expense), net	(811,621)	(24,016)	(464,181)
Total other income (expense), net	(772,954)	(53,640)	(391,556)
Net income (loss) before taxes	(40,086,720)	13,836,342	...
Current income tax expense (benefit) - federal	(53,281)	2,309,285	...
Current income tax expense (benefit) - state	36,116	489,863	...
Total current income tax expense (benefit)	(17,165)	2,799,148	...
Deferred income tax expense (benefit) - federal	(52,235)	(789,274)	...
Deferred income tax expense (benefit) - state	35,490	(43,355)	...
Total deferred income tax expense (benefit)	(16,745)	(832,629)	...
Income tax expense (benefit)	(33,910)	1,966,519	...
Net income (loss) after taxes	(40,052,810)	11,869,823	...
Net income (loss)	(40,052,810)	11,869,823	(16,471,603)
Deemed distribution to shareholder	1,657,383	...	...
Net income (loss) attributable to common shareholders	(41,710,193)	7,772,084	(16,471,603)
Undistributable	...	...	...

earnings (loss) allocable to participating warrants	4,097,739			Contingent consideration, current portion	1,956,807		Expense (benefit) for income taxes	(4,730,000)	(2,238,000)	(673,000)
Weighted average shares outstanding - basic	34,773,613	18,410,005	8,830,396	Total current liabilities	26,216,579	11,089,250	Net income (loss)	(40,940,000)	(2,770,000)	(29,095,000)
Weighted average shares outstanding - diluted	34,773,613	18,754,799	8,830,396	Long term debt, net of current portion	14,327,882		Loss attributable to noncontrolling interests	1,224,000	487,000	
Year end shares outstanding	40,804,189	31,266,989	9,434,141	Contingent consideration, net of current portion	7,093,757	2,576,633	Net income attributable to company	(39,716,000)	(2,283,000)	(29,095,000)
Net income (loss) per common share - basic	\$(1.20)	\$0.42	\$(1.87)	Deferred tax liability, net	69,238	7,144	Weighted average shares outstanding - basic	18,412,807	10,108,329	8,904,508
Net income (loss) per common share - diluted	\$(1.20)	\$0.42	\$(1.87)	License obligations	1,250,000	1,250,000	Weighted average shares outstanding - diluted	18,412,807	10,108,329	8,904,508
Total number of employees	38	15		Other long-term liabilities	385,517	24,272	Year end shares outstanding	21,649,147	10,872,428	9,915,868
Number of full time employees	64			Total liabilities	49,342,973	14,947,299	Net income (loss) per share - basic	\$(2.16)	\$(0.23)	\$(3.27)
Number of stockholders	56	58	67	Common stock	40,804	31,268	Net income (loss) per share - diluted	\$(2.16)	\$(0.23)	\$(3.27)
				Preferred stock	2,857		Total number of employees	53	86	70
				Additional paid-in capital	119,082,157	83,338,136	Number of common stockholders	173	197	206
				Contingently issuable shares		2,655,464	Foreign currency translation adjustments		(5,000)	(1,000)

Reclassified to conform with 2018 presentation

Reclassified to conform with 2018 presentation; 2016 and prior year financials were non-consolidated; Shares increased due to issuance of shares in acquisition of TRx, Ichorion assets, private placement, Series B convertible preferred stock, stock options, warrants and shares purchased through ESPP; Shares increased due to sale of common stock through Maxim Group LLC under the Equity Distribution Agreement; Approximately; As of March 11, 2019; As of March 16, 2018; As of March 2, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017 (revised)
Cash & cash equivalents	10,646,301	2,472,187
Accounts receivable, net	3,157,555	2,935,025
Other receivables	5,469,011	427,241
Escrowed cash receivable		3,752,390
Raw materials	11,392	
Finished goods	1,427,935	560,499
Inventory reserve	328,547	178,346
Inventory, net	1,110,780	382,153
Prepaid expenses & other current assets	1,529,516	703,225
Restricted cash, current portion	18,730	1,959
Total current assets	21,931,893	10,674,180
Furniture & equipment	133,229	58,126
Computers & software	122,065	96,133
Leasehold improvements	463,381	
Total property & equipment	718,675	154,259
Less: accumulated depreciation	132,163	109,647
Property & equipment, net	586,512	44,612
Intangibles assets, net	31,239,468	17,664,480
Goodwill	16,411,123	14,292,282
Restricted cash, net of current portion	81,725	131,353
Total assets	70,250,721	42,806,907
Accounts payable	1,446,141	1,298,980
Sales returns	3,972,510	3,478,349
Medicaid rebates	2,237,269	350,681
Minimum sales commitments, royalties payable, & purchase obligations	9,662,901	743,010
Compensation & benefits	1,953,065	1,401,514
Research & development expenses	278,132	299,480
General & administrative	1,112,378	1,001,454
Sales & marketing	235,721	
Other accrued expenses & other current liabilities	279,397	256,634
Accrued expenses & other current liabilities	19,731,373	7,531,122
Income taxes payable	2,032,258	2,259,148
Long-term debt, current portion	1,050,000	

Recent Dividends:

1. Cerecor Inc series A-I convertible preferred.

No dividends paid.

2. Cerecor Inc common.

No dividends paid.

3. Cerecor Inc series B convertible preferred.

No dividends paid.

4. Cerecor Inc series A convertible preferred.

No dividends paid.

Annual Dividends:

1. Cerecor Inc series A-I convertible preferred.

No dividends paid.

2. Cerecor Inc common.

No dividends paid.

3. Cerecor Inc series B convertible preferred.

No dividends paid.

4. Cerecor Inc series A convertible preferred.

No dividends paid.

CESCA THERAPEUTICS INC

Annual Report

Consolidated Income Statement, Years Ended (\$):

	12/31/18	12/31/17 (revised)	06/30/17 (revised)
Net revenues	9,003,000	4,334,000	14,217,000
Net revenues - related party	669,000	1,679,000	308,000
Net revenues	9,672,000	6,013,000	14,525,000
Cost of revenues	7,479,000	3,858,000	8,686,000
Gross profit (loss)	2,193,000	2,155,000	5,839,000
Sales & marketing expenses	1,359,000	935,000	1,531,000
Research & development expenses	3,012,000	2,246,000	2,497,000
General & administrative expenses	8,286,000	3,572,000	10,870,000
Impairment charges	33,081,000		310,000
Total operating expenses	45,738,000	6,753,000	15,208,000
Income (loss) from operations	(43,545,000)	(4,598,000)	(9,369,000)
Interest expense	2,697,000	541,000	20,519,000
Fair value change of derivative instruments	596,000	133,000	(60,000)
Other income (expenses)	(24,000)	(2,000)	180,000
Total other income (expense)	(2,125,000)	(410,000)	(20,399,000)
Income (loss) before income taxes - United States	(45,458,000)	(4,551,000)	(29,005,000)
Income (loss) before income taxes - Foreign	(212,000)	(457,000)	(763,000)
Income (loss) before income taxes	(45,670,000)	(5,008,000)	(29,768,000)

For 6 months due to fiscal year end change; Reclassified to conform with 2018 presentation; Shares increased due to the effect of stock-based compensation expense, issuance of common stock and pre-funded warrants and exercise of warrants; Shares increased due to shares issued upon debt conversion; Approximately; As of February 28, 2019

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017 (revised)
Cash & cash equivalents	2,400,000	3,513,000
Accounts receivable, gross	1,914,000	1,961,000
Less: allowance for doubtful accounts	419,000	274,000
Accounts receivable, net	1,495,000	1,687,000
Accounts receivable - related party	14,000	862,000
Inventories, net	4,493,000	4,798,000
Prepaid expenses & other current assets	224,000	594,000
Total current assets	8,626,000	11,454,000
Restricted cash	1,000,000	1,000,000
Machinery & equipment	6,136,000	6,507,000
Computer & software	664,000	718,000
Office equipment	264,000	253,000
Leasehold improvements	931,000	528,000
Equipment, gross	7,995,000	8,006,000
Less: accumulated depreciation & amortization	5,433,000	5,010,000
Equipment, net	2,562,000	2,996,000
Goodwill	781,000	13,976,000
Intangible assets, net	1,591,000	21,629,000
Other assets	51,000	56,000
Total assets	14,611,000	51,111,000
Accounts payable	2,423,000	2,079,000
Accrued payroll & related expenses	703,000	532,000
Deferred revenue	485,000	384,000
Related party payable		606,000
Interest payable - related party	1,513,000	657,000
Other current liabilities	1,241,000	1,206,000
Total current liabilities	6,365,000	5,464,000
Long term related party debt	1,174,000	6,700,000
Derivative obligations	1,000	597,000
Noncurrent deferred tax liability		4,730,000
Other noncurrent liabilities	340,000	408,000
Total liabilities	7,880,000	17,899,000
Common stock	22,000	11,000
Paid in capital in excess		

of par	235,868,000	221,371,000
Retained earnings (accumulated deficit)	(227,435,000)	(187,640,000)
Accumulated other comprehensive income (loss)	(13,000)	(43,000)
Total Cesca Therapeutics Inc. stockholders' equity	8,442,000	33,699,000
Non-controlling interests	(1,711,000)	(487,000)
Total equity	6,731,000	33,212,000

□ Reclassified to conform with 2018 presentation; □ Net of reserves: \$258,000; □ Net of reserves: \$1,069,000

Recent Dividends:

1. Cesca Therapeutics Inc common.

No dividends paid.

Annual Dividends:

1. Cesca Therapeutics Inc common.

No dividends paid.

CESCA THERAPEUTICS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Marcum LLP, as it appeared in Co.'s 2018 10-K report: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Cesca Therapeutics Inc. (the "Company") as of December 31, 2018 and 2017, the related consolidated statements of operations and comprehensive loss, stockholders' equity and cash flows for the year ended December 31, 2018, transitional six months ended 2017 and the year ended June 30, 2017, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for the year ended December 31, 2018, the transitional six months ended December 31, 2017 and the year ended June 30, 2017, in conformity with accounting principles generally accepted in the United States of America. Explanatory Paragraph ¶ Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As more fully described in Note 1, the Company has incurred recurring losses and as of December 31, 2018 had an accumulated deficit of \$227,435,000. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

CHEMBIO DIAGNOSTICS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	□2017 (revised)	□2016 (revised)
Net product sales	26,741,020	19,322,302	13,680,107
License & royalty revenue	948,773	741,534	449,685
Research & development, milestone & grant revenue	5,719,458	3,951,591	3,739,049
Total revenues	33,409,251	24,015,427	17,868,841
Cost of product sales	21,427,243	12,921,157	9,417,505
Research & development expenses	8,526,256	8,555,381	8,427,554
Selling, general & administrative expenses	11,100,775	8,963,363	7,595,559
Acquisitions costs	337,645	58,076	...
Total costs & expenses	41,391,919	30,497,977	25,440,618
Income (loss) from operations	(7,982,668)	(6,482,550)	(7,571,777)
Interest income, net	49,498	22,485	25,548
Total other income (expense)	...	...	25,548
Income (loss) before income taxes provision (benefit) - United States	(7,137,428)	(6,054,002)	(7,546,229)
Income (loss)			

before income taxes provision (benefit) - international	(795,742)	(406,063)	...
Income (loss) before income taxes provision (benefit)	(7,933,170)	(6,460,065)	(7,546,229)
Current federal income taxes provision (benefit)	...	(97,339)	...
Current state income taxes provision (benefit)	10,914	9,034	...
Total current income taxes provision (benefit)	10,914	(88,305)	...
Deferred federal income taxes provision (benefit)	...	...	5,778,185
Deferred state income taxes provision (benefit)	...	...	22,633
Deferred foreign income taxes provision (benefit)	(78,435)	...	...
Total deferred income taxes provision (benefit)	(78,435)	...	5,800,818
Income tax provision (benefit)	(67,521)	(88,305)	5,800,818
Net income (loss)	(7,865,649)	(6,371,760)	(13,347,047)
Weighted average shares outstanding - basic	14,432,505	12,300,031	10,622,331
Weighted average shares outstanding - diluted	14,432,505	12,300,031	10,622,331
Year end shares outstanding	□17,166,459	12,318,570	12,026,847
Earnings (loss) per share - basic	\$(0.55)	\$(0.52)	\$(1.26)
Earnings (loss) per share - diluted	\$(0.55)	\$(0.52)	\$(1.26)
Number of full time employees	□295	...	...
Total number of employees	...	□165	□131
Number of common stockholders	□132	□1,590	□2,030
Foreign currency translation adjustments	...	178,948	...

□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation; □ Shares increased due to the effect of new stock from offerings, restricted stock issued and exercised of options; □ Full-time equivalent; □ Approximately; □ As of March 1, 2019; □ As of March 5, 2018; □ As of March 3, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	□2017 (revised)
Cash & cash equivalents	12,524,551	3,790,302
Accounts receivables, gross	7,415,971	2,127,340
Allowance for doubtful accounts	42,000	42,000
Accounts receivable, net	7,373,971	2,085,340
Raw materials	2,803,677	1,767,684
Work in process	263,043	286,413
Finished goods	4,784,502	2,369,521
Inventories, net	7,851,222	4,423,618
Prepaid expenses & other current assets	702,010	554,383
Total current assets	28,451,754	10,853,643
Machinery & equipment	6,070,137	4,582,759
Furniture & fixtures	35,287	449,548
Computer equipment	435,348	422,946
Leasehold improvements	2,334,512	2,258,779
Enterprise business systems	462,420	...
Less accumulated depreciation & amortization	6,463,784	5,804,800

Fixed assets, net of accumulated depreciation	2,873,920	1,909,232
Intangible assets, net	3,884,831	1,597,377
Goodwill	4,983,127	1,666,610
Deposits & other assets	717,551	589,159
Total assets	40,911,183	16,616,021
Accounts payable - suppliers	3,622,765	1,494,759
Accrued commissions	588,131	126,827
Accrued royalties or license fees	279,213	429,297
Accrued payroll	48,867	187,305
Accrued vacation	264,789	309,767
Accrued bonuses	494,318	282,500
Accrued expenses - other	590,598	215,848
Deferred revenue	422,905	50,000
Current portion of note payable	207,694	...
Total current liabilities	6,519,280	3,096,303
Note payable	171,821	99,480
Deferred tax liability	892,308	341,042
Total liabilities	7,583,409	3,536,825
Common stock	171,664	123,185
Additional paid-in capital	90,953,788	62,821,288
Retained earnings (accumulated deficit)	(57,909,874)	(50,044,225)
Accumulated other comprehensive income	112,196	178,948
Total stockholders' equity (deficit)	33,327,774	13,079,196

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Chembio Diagnostics Inc series B 9% convertible preferred.

No dividends paid.

2. Chembio Diagnostics Inc series A 8% convertible preferred.

No dividends paid.

3. Chembio Diagnostics Inc series C 7% redeemable convertible preferred.

No dividends paid.

4. Chembio Diagnostics Inc common.

No dividends paid.

Annual Dividends:

1. Chembio Diagnostics Inc series B 9% convertible preferred.

No dividends paid.

2. Chembio Diagnostics Inc series A 8% convertible preferred.

No dividends paid.

3. Chembio Diagnostics Inc series C 7% redeemable convertible preferred.

No dividends paid.

4. Chembio Diagnostics Inc common.

No dividends paid.

CHINA WUYI MOUNTAIN LTD

Annual Report

Consolidated Income Statement, Years Ended Aug. 31 (\$):

	2018	2017	□2016
Office & general	22,794	9,240	1,339
Consulting fees	45,000	...	...
Professional fees	20,500	15,950	...
Total expenses	88,294	25,190	1,339
Other income	2,500	...	...
Net income (loss)	(85,794)	(25,190)	(1,339)
Weighted average shares outstanding - basic	65,600,000	515,502,466	□800,000,000
Weighted average shares outstanding - diluted	65,600,000	515,502,466	□800,000,000
Year end shares outstanding	65,600,000	65,600,000	□800,000,000
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Total number of employees	1	...	...
Number of common			

stockholders 12
 □ From July 26, 2016 (inception); □ Adjusted for 80-for-1 stock split, April 20, 2017

Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

	2018	2017
Cash	40,885	4,211
Prepaid expenses	310	...
Total current assets	41,195	4,211
Total assets	41,195	4,211
Accounts payable	3,927	3,149
Other liability .....	...	2,500
Due to related party	24,500	5,501
Total current liabilities	28,427	11,150
Common stock	65,600	65,600
Advance receipts - shares to be issued	100,000	...
Additional paid in capital	(40,509)	(46,010)
Retained earnings (accumulated deficit)	(112,323)	(26,529)
Total stockholders' equity (deficit)	12,768	(6,939)

Recent Dividends:

1. China WuYi Mountain Ltd common.

No dividends paid.

Annual Dividends:

1. China WuYi Mountain Ltd common.

No dividends paid.

CHINA WUYI MOUNTAIN LTD

Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors, PLS CPA, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of China Wuyi Mountain, Ltd. (the Company) as of August 31, 2018 and 2017, the related statements of operations, changes in shareholders' deficit, and cash flows for the year ended August 31, 2018 and 2017, and the related notes to the financial statements (collectively, the financial statements). In our opinion the financial statements present fairly, in all material respects, the financial position of the Company as of August 31, 2018 and 2017, and the results of its operations and its cash flows for the period then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern Uncertainty The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has a loss from operations through August 31, 2018, and does not have sufficient working capital to fund its planned operations during the twelve-month period subsequent to the issuance of these financial statements. This raises substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters also are described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

CLEARTRONIC, INC.

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	□2017	□2016
Revenue	782,232	346,942	544,782
Cost of revenue	123,644	83,543	179,765
Gross profit	658,588	263,399	365,017
Selling expenses	420,123	295,138	149,935
Administrative expenses	348,330	372,129	267,917
Research & development	222,256	105,768	14,636
Amortization & depreciation	113,520	334,932	139,668
Impairment of licensing agreement ..	...	...	253,000
Total operating expenses	1,104,229	1,107,967	825,156
Income (loss) from operations .....	...	...	(460,139)
Interest & other expenses .....	...	...	83,816
Change in fair value of derivative			

liability .....	...	...	(30,362)			(net of amortization)	8,046	56,370
Other expense	13,324	9,042	...	...	...	Total other assets	92,776	206,296
Total other income (expense) .....	...	...	...	...	(114,178)	Total assets	217,612	369,733
Income (loss) from continuing operations before income taxes	(458,965)	(853,610)	...	...	...	Accounts payable	502,178	454,660
Income (loss) from continuing operations	(458,965)	(853,610)	...	...	...	Accrued expenses	169,673	25,345
Income (loss) from discontinued operations	(73,844)	(5,573)	...	...	...	Deferred revenue, current portion	354,362	299,262
Total income (loss) from discontinued operations	(73,844)	(5,573)	...	...	...	Notes payable - stockholders, current portion	147,589	16,498
Net income (loss)	(532,809)	(859,183)	(574,317)	...	3,286	Customer deposits	12,756	22,756
Preferred stock dividends series A preferred	43,734	38,291	3,286	...	...	Liabilities from discontinued operations, current portion	106,806	24,132
Net income (loss) attributable to common shareholders	(576,543)	(897,474)	(577,603)	...	...	Total current liabilities	1,293,364	842,653
Weighted average shares outstanding - basic	203,899,190	203,899,190	197,897,821	...	...	Deferred revenue, net of current portion	112,333	57,333
Weighted average shares outstanding - diluted	203,899,190	203,899,190	197,897,821	...	...	Notes payable - stockholders .....	...	117,589
Year end shares outstanding	203,899,190	203,899,190	203,899,190	...	...	Liabilities from discontinued operations, net of current portion .....	...	7,434
Income (loss) per share from continuing operations - basic	\$0.00	\$0.00	...	...	...	Total long term liabilities	112,333	182,356
Income (loss) per share - discontinued operations - basic	\$0.00	\$0.00	...	...	...	Total liabilities	1,405,697	1,025,009
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00	...	...	Series A preferred stock	5	6
Income (loss) per share from continuing operations - diluted	\$0.00	\$0.00	...	...	...	Series C preferred stock	45	26
Income (loss) per share - discontinued operations - diluted	\$0.00	\$0.00	...	...	...	Series D preferred stock	7	7
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00	...	...	Series E preferred stock	30	30
Total number of employees	8	...	5	...	...	Common stock	2,039	2,039
Number of common stockholders	□200	...	□200	...	...	Additional paid-in capital	14,854,301	14,854,319
						Retained earnings (accumulated deficit)	(16,044,512)	(15,511,703)
						Total stockholders' equity (deficit)	(1,188,085)	(655,276)

□ Restated to reflect the discontinued operations of Voiceinterop, Inc.

Recent Dividends:

1. Cleartronic, Inc. series A preferred.

No dividends paid.

2. Cleartronic, Inc. series D preferred.

No dividends paid.

3. Cleartronic, Inc. series B preferred.

No dividends paid.

4. Cleartronic, Inc. common.

No dividends paid.

5. Cleartronic, Inc. series E preferred.

No dividends paid.

6. Cleartronic, Inc. series C preferred.

No dividends paid.

Annual Dividends:

1. Cleartronic, Inc. series A preferred.

No dividends paid.

2. Cleartronic, Inc. series D preferred.

No dividends paid.

3. Cleartronic, Inc. series B preferred.

No dividends paid.

4. Cleartronic, Inc. common.

No dividends paid.

5. Cleartronic, Inc. series E preferred.

No dividends paid.

6. Cleartronic, Inc. series C preferred.

No dividends paid.

CLEARTRONIC, INC.

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Liggett & Webb, P.A., as it appeared in the 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Cleartronic, Inc. and Subsidiaries (the "Company") as of September 30, 2018 and 2017, the related consolidated statements of operations, changes in stockholders' deficit and cash flows for each of the two years in the period ended September 30, 2018 and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2018 and 2017, and the results of its operations and its cash flows for the years ended September 30, 2018 and 2017, in conformity with accounting principles generally accepted in the United States of America. Explanatory Paragraph Ū Going Concern The accompanying consolidated financial statements

□ Restated to reflect the discontinued operations of Voiceinterop, Inc.; □ Reclassified to conform with 2017 presentation; □ Approximately; □ As of December 31, 2018

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	□2017	□2016
Cash	413	7,560	...
Accounts receivable, gross	125,660	98,495	...
Allowance for uncollectible accounts	16,000	2,000	...
Accounts receivable, net	109,660	96,495	...
Inventory	13,790	30,259	...
Prepaid expenses & other current assets	688	10,689	...
Assets from discontinued operations	285	18,434	...
Total current assets	124,836	163,437	...
Other assets	8,656	8,656	...
ReadyOp Communications, Inc. (ReadyOp) software platform (net of amortization)	76,074	141,270	...
ReadyOp customer list			

have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has a net loss of approximately \$532,809, a working capital deficit of \$1,168,528 and an accumulated deficit of \$16,044,512. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are described in Note 3. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

CLIKIA CORP

Earnings, 9 mos. to Dec 31(Consol. - \$):

	2018	2017
Total revenues	3,519	1,049
Cost & expenses	456,856	536,288
Operating income	(453,337)	(535,239)
Net income	(453,337)	(535,239)
Earnings common share		
Primary	\$(0.02)	\$(0.89)
Fully Diluted	\$(0.02)	\$(0.89)
Common Shares:		
Full Diluted	19,893,821	598,628
Year-end	61,565,735	671,629

CLOUDWEB INC
Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
Revenue	...	30,752	20,160
Cost of services	...	20,160	10,592
Gross profit	...	10,592	11,078
Administrative expenses	150	...	394
Depreciation	...	...	182,825
Professional fees	48,316	54,794	...
Stock based compensation	35,200,000	...	...
Salaries & payroll	...	...	49,513
Total operating expenses	35,248,466	54,794	243,810
Income (loss) from operations	...	...	(229,218)
Gain on debt extinguishment	...	11,896	...
Interest expense	53,382	40,491	77
Total other income (expense)	(53,382)	(28,595)	...
Income (loss) before income taxes	...	...	(229,295)
Income (loss) from continuing operations	(35,301,848)	(83,389)	...
Net income (loss) from continuing operations	(35,301,848)	(83,389)	...
Income (loss) from discontinued operations	...	(96,216)	...
Net income (loss)	(35,301,848)	(179,605)	(229,295)
Weighted average shares outstanding - basic	19,863,005	786,082	6,397
Weighted average shares outstanding - diluted	19,863,005	786,082	6,397
Year end shares outstanding	20,786,082	786,082	7,852
Earnings (loss) per common share-continuing operations - basic	\$(1.78)	\$(0.11)	...
Earnings (loss) per common share-discontinued operations - basic	...	\$(0.12)	...
Net earnings (loss) per common share - basic	\$(1.78)	\$(0.23)	\$(36.00)
Earnings (loss) per common share-continuing operations - diluted	\$(1.78)	\$(0.11)	...

Earnings (loss) per common share-discontinued operations - diluted	...	\$(0.12)	...
Net earnings (loss) per common share - diluted	\$(1.78)	\$(0.23)	\$(36.00)
Total number of employees	0	...	1
Number of common stockholders	33	36	32

Non-consolidated; Reclassified to conform with 2018 presentation; 2016 and prior periods for Data Backup, Inc., prior to reverse acquisition of Data Cloud Inc.; As reported by the Company; Adjusted for 1-for-400 stock split, November 30, 2017; Shares increased due to conversion of convertible notes into common stock and issuance of stock for stock-based compensation; As of March 15, 2019; As of March 31, 2018; As of March 23, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
Accounts payable & accrued liabilities	59,659	50,282
Accrued interest	44,384	22,203
Promissory notes payable	58,283	19,193
Convertible notes payable	100,416	...
Total current liabilities	262,742	91,678
Convertible notes payable	...	81,148
Total liabilities	262,742	172,826
Additional paid-in capital	35,369,809	157,877
Retained earnings (accumulated deficit)	(35,536,335)	(234,487)
Retained earnings (accumulated deficit) from discontinued operations	(96,216)	(96,216)
Total stockholders' equity (deficit)	(262,742)	(172,826)

Non-consolidated; Reclassified to conform with 2018 presentation

Recent Dividends:

1. CloudWeb Inc common.

No dividends paid.

Annual Dividends:

1. CloudWeb Inc common.

No dividends paid.

CLOUDWEB INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditor, BF Borgers CPA PC, as it appeared in Co.'s 2018 10-K: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States. Basis for Opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audit. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) ("PCAOB") and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audit in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. Our audit included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audit also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audit provides a reasonable

basis for our opinion. Substantial Doubt about the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company's significant operating losses raise substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

CNL HEALTHCARE PROPERTIES INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2018	2017	2016
Rental income & tenant reimbursements	34,971	35,807	32,836
Resident fees & services	276,623	248,900	232,363
Total revenues	311,594	284,707	265,199
Property operating expenses	181,299	164,866	155,404
General & administrative expenses	12,839	11,924	11,938
Acquisition fees & expenses	...	...	206
Asset management fees	18,389	17,600	13,630
Property management fees	14,075	14,601	14,442
Financing coordination fees	...	2,748	...
Contingent purchase price consideration adjustments	...	...	250
Depreciation & amortization	54,130	64,377	77,589
Impairment provision	7,922	...	...
Total operating expenses	288,654	276,116	273,459
Gain on sale of real estate	1,049	...	15,415
Operating income (loss)	23,989	8,591	7,155
Interest & other income	335	133	62
Interest expense & loan cost amortization	41,924	36,104	32,034
Equity in earnings (loss) of unconsolidated entity	489	403	258
Total other income (expense)	(41,100)	(35,568)	(31,714)
Income (loss) before income tax	(17,111)	(26,977)	(24,559)
Current federal income taxes expense (benefit)	(113)	245	...
Current state income taxes expense	477	448	276
Total current income taxes expense (benefit)	364	693	276
Deferred federal income taxes expense (benefit)	3,333	(8,826)	...
Deferred state income taxes expense (benefit)	(66)	(305)	...
Total deferred income taxes expense (benefit)	3,267	(9,131)	...
Income tax expense (benefit)	3,631	(8,438)	276
Income (loss) from continuing operations	(20,742)	(18,539)	(24,835)
Income (loss) from discontinued	...	...	...

operations	(4,409)	(7,773)	(6,949)	Total liabilities	1,763,961	1,740,881	outstanding	42,578,208	39,439,505	34,807,881
Net income (loss)	(25,151)	(26,312)	(31,784)	Redeemable noncontrolling interest	579	425	Net income (loss) per share - basic	\$(0.38)	\$(0.26)	\$(0.18)
Net income from continuing operations attributable to noncontrolling interest	85	341	120	Common stock	1,740	1,747	Net income (loss) per share - diluted	\$(0.38)	\$(0.26)	\$(0.18)
Net income (loss) from discontinued operations attributable to noncontrolling interest	(6)	9	(3)	Capital in excess of par value	1,516,543	1,523,372	Number of full time employees	11	9	11
Net income (loss) attributable to common stockholders	(25,072)	(25,962)	(31,667)	Retained earnings (accumulated loss)	(233,847)	(208,775)	Number of part time employees	1	1	...
Weighted average shares outstanding - basic	174,247	175,151	175,121	Accumulated distributions	(345,347)	(264,283)	Total number of employees	12	10	...
Weighted average shares outstanding - diluted	174,247	175,151	175,121	Accumulated other comprehensive income (loss)	1,177	(985)	Number of common stockholders	45	75	43
Year end shares outstanding	173,963	174,634	...	Total stockholders' equity	940,266	1,051,076	Number of beneficiary stockholders	3,468	2,500	750
Net income (loss) from continuing operations per common share - basic	\$(0.12)	\$(0.11)	\$(0.14)	Noncontrolling interests	1,081	1,159				
Net income (loss) from discontinued operations per common share - basic	\$(0.03)	\$(0.04)	\$(0.04)	Total equity	941,926	1,052,660				
Net income (loss) per common share - basic	\$(0.15)	\$(0.15)	\$(0.18)							
Net income (loss) from continuing operations per common share - diluted	\$(0.12)	\$(0.11)	\$(0.14)							
Net income (loss) per common share - diluted	\$(0.03)	\$(0.04)	\$(0.04)							
Distributions declared per share of common stock	\$0.47	\$0.44	\$0.42							
Number of common stockholders	45,719	...	...					

Restated to reflect the 53 medical office buildings, 12 post-acute care facilities and 5 acute care hospitals classified as held for sale; As is

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2018	2017 (revised)	2016 (revised)
Real estate investment properties, net	1,455,149	1,495,574	1,184,750
Assets held for sale, net	1,147,645	1,184,750	64,522
Cash	57,109	64,522	23,488
Other assets	23,488	26,248	14,763
Deferred rent & lease incentives	14,763	11,051	7,284
Restricted cash	6,119	7,284	1,614
Intangibles, net	1,614	4,112	2,705,887
Total assets	2,705,887	2,793,541	539,498
Mortgages & other notes payable, net	530,644	539,498	372,743
Credit facilities	425,613	372,743	774,019
Liabilities associated with assets held for sale	774,019	779,709	21,882
Accounts payable & accrued liabilities	21,882	38,036	8,548
Other liabilities	8,548	6,954	3,255
Due to related parties	3,255	3,941	

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
Research & development expenses	10,034,613	6,675,080	3,606,515
General & administrative expenses	5,299,717	3,184,166	2,470,062
Total operating expenses	15,334,330	9,859,246	6,076,577
Operating income (loss)	(15,334,330)	(9,859,246)	(6,076,577)
Interest income	185,614	29,740	9,368
Interest expense	231,999	3,587	7,594
Amortization of debt discount & offering costs	325,150	59	196
Total other income (expense)	(371,535)	26,094	1,578
Net income (loss)	(15,705,865)	(9,833,152)	(6,074,999)
Weighted average shares outstanding - basic	41,254,411	37,478,883	33,130,424
Weighted average shares outstanding - diluted	41,254,411	37,478,883	33,130,424
Year end shares			

As of March 13, 2019; As of March 28, 2018; As of March 28, 2017; Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
Cash	5,722,342	2,823,450
Investments	16,460,426	5,629,009
Prepaid expenses & other current assets	260,630	164,274
Total current assets	22,443,398	8,616,733
Lab equipment	727,450	309,007
Computer & equipment	23,191	20,123
Total property & equipment, gross	750,641	329,130
Less: accumulated depreciation	229,901	152,599
Property & equipment, net	520,740	176,531
Intangible assets, net	20,233	23,051
Other assets	56,793	46,904
Total assets	23,041,164	8,863,219
Accounts payable	1,142,735	492,015
Lab services & supplies	7,786	11,477
Professional fees	106,478	235,181
Consultant fees	3,750	2,500
Interest	231,999	...
Other accrued liabilities	1,800	...
Accrued payroll & other compensation	667,661	503,133
Total current liabilities	2,162,209	1,244,306
Notes payable	2,916,337	...
Total liabilities	5,078,546	1,244,306
Common stock	42,578	39,440
Additional paid-in capital	57,868,593	31,822,161
Retained earnings (accumulated deficit)	(39,948,553)	(24,242,688)
Total stockholders' equity (deficit)	17,962,618	7,618,913
Net of debt discount and offering costs - notes payable:	\$986,163	

Recent Dividends:

1. CohBar Inc series B convertible preferred.

No dividends paid.

2. CohBar Inc common.

No dividends paid.

Annual Dividends:

1. CohBar Inc series B convertible preferred.

No dividends paid.

2. CohBar Inc common.

No dividends paid.

CONCRETE LEVELING SYSTEMS INC

Earnings, 6 mos. to Jan 31 (Consol. - \$):

	2019	2018
Cost & expenses	25,625	34,715
Operating income	(25,000)	(32,705)
Interest income	723	723
Interest expense	523	520
Net before taxes	(25,523)	(32,502)
Net income	(25,523)	(32,502)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		

Full Diluted	6,395,418	6,395,418
Year-end	14,027,834	14,027,834

COUNTERPATH CORP

Earnings, 9 mos. to Jan 31(Consol. - \$):

	2019	2018
Total revenues	7,916,849	9,607,274
Cost & expenses	12,133,598	10,622,466
Operating income	(4,216,749)	(1,015,192)
Other income (expense), net	(897)	
Foreign currency	108,205	(756,512)
Net income	(4,134,084)	(1,772,042)
Earnings common share		
Primary	\$(0.70)	\$(0.33)
Fully Diluted	\$(0.70)	\$(0.33)
Common Shares:		
Full Diluted	5,939,803	5,354,690
Year-end	5,946,832	5,935,206

CREDITRISKMONITOR.COM, INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
Operating revenues	13,891,004	13,385,068	12,814,390
Data & product costs	5,764,535	5,426,779	4,944,053
Selling, general & administrative expenses	8,257,619	8,044,256	7,495,742
Depreciation & amortization	190,156	191,960	200,136
Total operating expenses	14,212,310	13,662,995	12,639,931
Income (loss) from operations	(321,306)	(277,927)	174,459
Other income, net	129,111	47,216	27,183
Income (loss) before income taxes	(192,195)	(230,711)	201,642
Current federal income tax expense (benefit)	3,620	(2,746)	127,768
Current state income tax expense (benefit)	7,469	8,035	18,482
Deferred federal income tax expense (benefit)	(18,379)	(264,707)	20,444
Deferred state income tax expense (benefit)	(5,573)	16,637	(17,495)
Provision (benefit) for income taxes	(12,863)	(242,781)	149,199
Net income (loss)	(179,332)	12,070	52,443
Weighted average shares outstanding - basic	10,722,401	10,722,401	10,722,323
Weighted average shares outstanding - diluted	10,722,401	10,726,121	10,780,511
Year end shares outstanding	10,722,401	10,722,401	10,722,401
Net income (loss) per share - basic	\$(0.02)	\$0.00	\$0.00
Net income (loss) per share - diluted	\$(0.02)	\$0.00	\$0.00
Dividends per share	\$0.05	...	...
Number of full time employees	91	95	90
Number of part time employees	5	7	8
Number of common stockholders	190	200	212

As of March 4, 2019; As of March 5, 2018; As of March 6, 2017; Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
Cash	958,739	508,942
Money market funds	7,108,160	8,226,206
Cash & cash equivalents	8,066,899	8,735,148
Accounts receivable,		

gross	2,484,585	2,169,707
Less: allowance	30,000	30,000
Accounts receivable, net	2,454,585	2,139,707
Other current assets	561,861	530,699
Total current assets	11,083,345	11,405,554
Computer equipment & software	1,347,020	1,485,044
Furniture & fixtures	504,628	369,595
Leasehold improvements	240,328	187,062
Property, plant & equipment, gross	2,091,976	2,041,701
Less: accumulated depreciation & amortization	1,548,214	1,604,485
Property & equipment, net	543,762	437,216
Goodwill	1,954,460	1,954,460
Other assets	35,613	23,463
Total assets	13,617,180	13,820,693
Deferred revenue	8,738,445	8,304,877
Accounts payable	94,767	58,901
Accrued expenses	1,311,218	1,344,526
Total current liabilities	10,144,430	9,708,304
Deferred taxes on income, net	490,381	514,333
Other liabilities	24,537	15,748
Total liabilities	10,659,348	10,238,385
Common stock	107,224	107,224
Additional paid-in capital	29,650,760	29,559,784
Retained earnings (accumulated deficit)	(26,800,152)	(26,084,700)
Total stockholders' equity (deficit)	2,957,832	3,582,308

Recent Dividends:

1. Creditriskmonitor.com, Inc. common.

ExDate	Amt	Declared	Record	Payable
11/14/2016	0.05	10/26/2016	11/16/2016	12/05/2016
11/21/2017	0.05	11/01/2017	11/22/2017	12/11/2017
11/27/2018	0.05	11/14/2018	11/28/2018	12/11/2018

Annual Dividends:

1. Creditriskmonitor.com, Inc. common.

2016	2017	2018
0.05	0.05	0.05

CUI GLOBAL INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
Total revenue	96,789,000	83,275,000	86,461,000
Cost of revenues	67,879,000	55,406,000	54,200,000
Gross profit (loss)	28,910,000	27,869,000	32,261,000
Selling, general & administrative	36,341,000	33,921,000	34,239,000
Depreciation & amortization	2,152,000	2,163,000	2,366,000
Research & development	2,802,000	2,525,000	2,016,000
Provision (credit) for bad debt	33,000	(13,000)	93,000
Impairment of goodwill & intangible assets	4,347,000	3,155,000	...
Other operating expenses	13,000	47,000	57,000
Total operating expenses	45,688,000	41,798,000	38,771,000
Income (loss) from operations	(16,778,000)	(13,929,000)	(6,510,000)
Other income (expense)	(251,000)	234,000	(251,000)
Interest cost incurred	511,000	521,000	492,000
Interest cost capitalized - property & equipment	9,000	21,000	25,000
Interest expense	502,000	500,000	467,000
Income (loss)			

before taxes - U.S. operations	(5,187,000)	(7,420,000)	(8,442,000)
Income (loss) before taxes - foreign operations	(12,344,000)	(6,775,000)	1,214,000
Income (loss) before taxes	(17,531,000)	(14,195,000)	(7,228,000)
Current income tax expense - state & local	81,000	60,000	81,000
Current income tax expense (benefit) - foreign	65,000	101,000	64,000
Total current income tax provision (benefit)	146,000	161,000	145,000
Deferred income tax expense (benefit) - federal	...	(887,000)	...
Deferred income tax expense (benefit) - foreign	(352,000)	(880,000)	(107,000)
Total deferred income tax expense (benefit)	(352,000)	(1,767,000)	(107,000)
Income tax expense (benefit)	(206,000)	(1,606,000)	38,000
Net income (loss)	(17,325,000)	(12,589,000)	(7,266,000)
Weighted average shares outstanding - basic	28,517,339	22,397,865	20,897,812
Weighted average shares outstanding - diluted	28,517,339	22,397,865	20,897,812
Year end shares outstanding	28,552,886	28,406,856	20,916,848
Net income (loss) per share - basic	\$(0.61)	\$(0.56)	\$(0.35)
Net income (loss) per share - diluted	\$(0.61)	\$(0.56)	\$(0.35)
Total number of employees	357	333	357
Number of common stockholders	2,300	2,300	2,300
Number of beneficiary stockholders	3,000	3,000	3,000
Foreign currency translation adjustments	(886,000)	2,080,000	(4,150,000)

Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
Cash & cash equivalents	3,979,000	12,646,000
Trade accounts receivable, gross	14,583,000	10,968,000
Less: allowance - trade accounts receivable	167,000	135,000
Trade accounts receivable, net	14,416,000	10,833,000
Finished goods	10,143,000	10,792,000
Raw materials	4,200,000	3,287,000
Work-in-process	1,194,000	759,000
Inventory reserves	2,495,000	946,000
Inventories, net	13,042,000	13,892,000
Contract assets	1,744,000	2,299,000
Note receivable, current portion	318,000	13,000
Prepaid expenses & other current assets	1,982,000	1,593,000
Total current assets	35,481,000	41,276,000
Land	382,000	1,205,000
Buildings & improvements	4,085,000	8,476,000
Equipment	5,740,000	5,716,000
Property & equipment, gross	10,207,000	15,397,000
Less: accumulated depreciation	4,234,000	4,155,000
Property & equipment, net	5,973,000	11,242,000
Goodwill, net	13,089,000	17,641,000
Other intangible assets,		

gross	27,051,000	27,468,000
Less: accumulated amortization - other intangible assets	13,190,000	11,900,000
Other intangible assets, net	13,861,000	15,568,000
Restricted cash	523,000	...
Note receivable, less current portion	...	317,000
Convertible notes receivable	655,000	...
Deposits & other assets	585,000	1,865,000
Total assets	70,167,000	87,909,000
Accounts payable	6,480,000	5,110,000
Short-term overdraft facility	1,344,000	...
Line of credit	979,000	...
Mortgage note payable, current portion	...	94,000
Accrued expenses	4,851,000	4,186,000
Contract liabilities	2,226,000	8,829,000
Refund liabilities	2,417,000	695,000
Deferred gain on leaseback, current portion	289,000	...
Total current liabilities	18,586,000	18,914,000
Long term note payable, related party	5,304,000	5,304,000
Long term mortgage note payable, less current portion	...	3,256,000
Derivative liability	...	356,000
Deferred tax liabilities	1,922,000	2,414,000
Deferred gain on leaseback, less current portion	2,599,000	...
Other long-term liabilities	218,000	179,000
Total liabilities	28,629,000	30,423,000
Common stock	29,000	28,000
Additional paid-in capital	169,898,000	169,527,000
Retained earnings (accumulated deficit)	(123,993,000)	(108,559,000)
Foreign currency translation adjustment	(4,396,000)	(3,510,000)
Accumulated other comprehensive income (loss)	(4,396,000)	(3,510,000)
Total stockholders' equity (deficit)	41,538,000	57,486,000

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. CUI Global Inc series A convertible preferred.

No dividends paid.

2. CUI Global Inc common.

No dividends paid.

Annual Dividends:

1. CUI Global Inc series A convertible preferred.

No dividends paid.

2. CUI Global Inc common.

No dividends paid.

DARIOHEALTH CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):			
	2018	2017	□2016
		(revised)	(revised)
Revenues	7,394,000	5,170,000	2,803,000
Cost of revenues	5,629,000	3,859,000	3,364,000
Impairment of production line	...	...	269,000
Gross profit (loss)	1,765,000	1,311,000	(830,000)
Research & development	3,676,000	3,297,000	2,154,000
Sales & marketing	10,309,000	7,707,000	4,739,000
General & administrative	5,468,000	4,726,000	3,378,000
Total operating expenses	19,453,000	15,730,000	10,271,000
Operating income (loss)	(17,688,000)	(14,419,000)	(11,101,000)
Bank charges	18,000	171,000	20,000

Foreign currency adjustments losses (gain)	(98,000)	15,000	(26,000)
Other financial expense, net	116,000	156,000	46,000
Expenses (income) from revaluation of warrants	(1,000)	1,168,000	(260,000)
Net income (loss)	(17,803,000)	(15,743,000)	(10,887,000)
Deemed dividend	493,000	255,000	710,000
Net income (loss) attributable to holders of common stock	(18,296,000)	(15,998,000)	□(11,007,000)
Weighted average shares outstanding-basic	23,412,891	9,628,256	5,202,974
Weighted average shares outstanding-diluted	23,412,891	9,628,256	5,202,974
Year end shares outstanding	□36,607,755	□14,074,238	5,713,383
Net earnings (loss) per share - basic	\$(0.78)	\$(1.64)	\$(2.09)
Net earnings (loss) per share - diluted	\$(0.78)	\$(1.64)	\$(2.09)
Number of full time employees	69	45	30
Number of part time employees	7	3	1
Number of common stockholders	□251	□265	□231

□ Reclassified to conform with 2017 presentation; □ As presented by Company; □ Shares increased due to issuance of common stock to directors and employees, consultants and service provider, private placements, conversion of preferred stock and warrant exchange; □ Shares increase due to the effect of public offering, private placement and issuance of common shares to service provider and officer, warrant exchange agreement, and conversion of preferred stock; □ As of March 4, 2019; □ As of March 16, 2018; □ As of March 21, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	10,997,000	3,718,000
Short-term restricted bank deposits	180,000	258,000
Trade receivables	168,000	282,000
Raw materials	424,000	323,000
Finished products	953,000	861,000
Inventories	1,377,000	1,184,000
Prepaid expenses	454,000	451,000
Government authorities	66,000	153,000
Deferred costs	71,000	...
Total current assets	13,313,000	6,046,000
Lease deposits	43,000	42,000
Computers & peripheral equipment	180,000	285,000
Office furniture & equipment	114,000	106,000
Production lines	736,000	814,000
Leasehold improvement	143,000	141,000
Property & equipment, gross	1,173,000	1,346,000
Less: accumulated depreciation - computers & peripheral equipment	97,000	208,000
Less: accumulated depreciation - office furniture & equipment	25,000	20,000
Less: accumulated depreciation - production lines	301,000	246,000
Less: accumulated depreciation - leasehold improvement	17,000	3,000
Less: accumulated depreciation	440,000	477,000
Property & equipment, net	733,000	869,000
Total assets	14,089,000	6,957,000
Trade payables	2,574,000	1,852,000

Deferred revenues	736,000	...
Employees & payroll accruals	974,000	735,000
Accrued expenses	880,000	428,000
Total current liabilities	5,164,000	3,015,000
Liabilities related to warrants	...	1,000
Common stock	8,000	7,000
Additional paid-in capital	98,171,000	74,892,000
Retained earnings (accumulated deficit)	(89,254,000)	(70,958,000)
Total stockholders' equity (deficit)	8,925,000	3,941,000

Recent Dividends:

1. DarioHealth Corp common.

No dividends paid.

Annual Dividends:

1. DarioHealth Corp common.

No dividends paid.

DARIOHEALTH CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Kost Forer Gabbay & Kasierer, A Member of Ernst & Young Global, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying consolidated balance sheets of DarioHealth Corp. (the "Company") and its subsidiary as of December 31, 2018 and 2017, the related consolidated statements of comprehensive loss, changes in stockholders' equity (deficiency) and cash flows for each of the two years in the period ended December 31, 2018, and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company and its subsidiary at December 31, 2018 and 2017, and the results of its operations and its cash flows for each of the two years in the period ended December 31, 2018, in conformity with U.S. generally accepted accounting principles. The Company's Ability to Continue as a Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1c to the financial statements, the Company has suffered recurring losses from operations and has stated that substantial doubt exists about the Company's ability to continue as a going concern. Management's evaluation of the events and conditions and management's plans regarding these matters are also described in Note 1c. The consolidated financial statements do not include any adjustments to reflect the possible future effects on the recoverability and classification of assets or the amounts and classification of liabilities that may result from the outcome of this uncertainty."

DATATRAK INTERNATIONAL INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	□2017	□2016
		(revised)	(revised)
Revenue	7,447,356	7,524,043	8,982,867
Direct costs	1,393,952	1,390,014	1,604,219
Gross profit	6,053,404	6,134,029	7,378,648
Selling, general & administrative expenses	5,211,668	5,286,852	6,044,814
Depreciation & amortization	681,011	634,970	253,467
Income (loss) from operations	160,725	212,207	1,080,367
Interest income	3,583	3,153	792
Interest expense	3,333	130,351	48,092
Other income (expense)	600	...	(6,025)
Income (loss) before income taxes	161,575	85,009	1,027,042
Income tax expense (benefit)	...	(134,687)	12,636
Net income (loss)	161,575	219,696	1,014,406
Weighted average shares outstanding-basic	2,299,067	1,947,081	1,680,859
Weighted average shares outstanding-diluted	2,334,868	2,000,223	1,833,869
Year end shares outstanding	2,313,292	2,272,250	1,766,743

Net income (loss) per share-basic	\$0.07	\$0.11	\$0.60
Net income (loss) per share-diluted	\$0.07	\$0.11	\$0.55
Number of common stockholders	87	96	101
Number of beneficiary stockholders	...	2100	2100

Restated to reflect adoption of FASB ASU No. 2014-09, Revenue from contracts with customers (Topic 606); Greater than

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017 (revised)
Cash & cash equivalents	2,349,348	2,528,796
Marketable securities	8,230	7,550
Accounts receivables, gross	853,389	776,544
Allowance for doubtful accounts	15,000	15,000
Accounts receivable, net	838,389	761,544
Other receivable	139,812	773
Prepaid expenses	236,118	221,704
Total current assets	3,571,897	3,520,367
Equipment	355,502	349,797
Software, net of impairment	4,668,170	4,077,646
Leasehold improvements	55,425	55,425
Property & equipment, gross	5,079,097	4,482,868
Less accumulated depreciation & amortization	3,670,270	2,989,258
Property & equipment, net	1,408,827	1,493,610
Certificate of deposit	225,235	304,270
Contract costs, net	55,006	33,261
Income tax receivable	...	138,870
Deferred tax asset - noncurrent	8,568,510	8,603,535
Deferred tax asset valuation allowance - noncurrent	(8,568,510)	(8,603,535)
Deposits	16,547	20,547
Total assets	5,277,512	5,510,925
Accounts payable	85,406	99,478
Notes payable - current	44,476	40,374
Accrued payroll & other employee costs	414,000	374,000
Accrued professional fees	534,000	328,000
Other accrued expenses	23,000	168,000
Accrued expenses	971,372	869,535
Contract liability	3,042,140	3,189,014
Total current liabilities	4,143,394	4,198,401
Capital lease agreement	...	4,000
Notes payable	46,000	42,000
Less: current maturities	45,000	40,000
Long-term debt	1,359	5,865
Contract liability - long-term	477,925	1,069,898
Other long-term liabilities	150,000	150,000
Total long-term liabilities	629,284	1,225,763
Common shares	86,952,655	86,722,665
Treasury shares, at cost	18,601,506	18,628,014
Accumulated other comprehensive income (loss)	...	(2,600)
Retained earnings (accumulated deficit)	(67,846,315)	(68,005,290)
Total shareholders' equity (deficit)	504,834	86,761

Restated to reflect adoption of FASB ASU No. 2014-09, Revenue from contracts with customers (Topic 606); Rounding difference, breakdown taken from the notes

Recent Dividends:
1. DataTrak International Inc. common.
 No dividends paid.
Annual Dividends:

1. DataTrak International Inc. common.
 No dividends paid.

DEL TACO RESTAURANTS INC (NEW)
Annual Report
Consolidated Income Statement, Years Ended (\$):

	01/01/19	01/02/18 (revised)	01/03/17 (revised)
Company restaurant sales	471,193,000	452,148,000	434,064,000
Franchise revenue	17,569,000	16,464,000	15,676,000
Franchise advertising contributions	13,300,000	...	...
Franchise sublease income	...	...	2,343,000
Franchise sublease & other income	3,428,000	2,844,000	...
Total revenue	505,490,000	471,456,000	452,083,000
Restaurant operating expenses - food & paper costs	128,873,000	125,391,000	120,116,000
Restaurant operating expenses - labor & related expenses	151,954,000	145,012,000	135,725,000
Restaurant operating expenses - occupancy & other operating expenses	97,745,000	92,825,000	88,908,000
General & administrative	43,773,000	38,154,000	37,220,000
Franchise advertising expenses	13,300,000	...	...
Depreciation & amortization	25,794,000	23,362,000	23,129,000
Occupancy & other - franchise subleases	3,167,000	2,608,000	2,207,000
Pre-opening costs	1,584,000	1,591,000	731,000
Impairment of long-lived assets	3,861,000	...	...
Restaurant closure charges, net	394,000	191,000	435,000
Loss (gain) on disposal of assets	(1,012,000)	(1,075,000)	(312,000)
Total operating expenses	471,457,000	430,209,000	408,783,000
Income (loss) from operations	34,033,000	41,247,000	43,300,000
Interest expense	9,075,000	7,200,000	6,327,000
Other income	660,000	...	...
Transaction-related costs	...	...	731,000
Total other income (expense)	(8,415,000)	(7,200,000)	(7,058,000)
Income from operations before provision (benefit) for income taxes	25,618,000	34,047,000	36,242,000
Current federal income taxes	3,762,000	5,884,000	4,204,000
Current state income taxes	1,800,000	886,000	270,000
Current income taxes	5,562,000	6,770,000	4,474,000
Deferred federal income taxes (benefit)	698,000	(24,636,000)	7,145,000
Deferred state income taxes	399,000	2,042,000	3,710,000
Deferred income taxes (benefit)	1,097,000	(22,594,000)	10,855,000
Provision for income taxes (benefit)	6,659,000	(15,824,000)	15,329,000
Net income (loss)	18,959,000	49,871,000	20,913,000
Weighted average shares outstanding - basic	38,106,057	38,689,508	38,725,541

- diluted	38,683,959	39,949,907	39,274,649
Year end shares outstanding	37,305,342	38,434,274	39,153,503
Net income (loss) per common share - basic	\$0.50	\$1.29	\$0.54
Net income (loss) per common share - diluted	\$0.49	\$1.25	\$0.53
Total number of employees	7,544	7,656	7,368
Number of common stockholders	16	18	22

Successor; 53 weeks; As of March 11, 2019; As of March 7, 2018; As of March 6, 2017

Consolidated Balance Sheet, Years Ended (\$):

	01/01/19	01/02/18 (revised)
Cash & cash equivalents	7,153,000	6,559,000
Accounts & other receivables, net	3,167,000	3,828,000
Inventories	2,932,000	2,712,000
Prepaid expenses & other current assets	4,935,000	6,784,000
Assets held for sale	14,794,000	...
Total current assets	32,981,000	19,883,000
Land	1,929,000	9,800,000
Buildings	4,335,000	2,325,000
Restaurant & other equipment	87,767,000	74,075,000
Leasehold improvements	121,409,000	100,192,000
Buildings under capital leases	3,390,000	4,625,000
Restaurant property leased to others	991,000	3,090,000
Construction in progress	10,697,000	11,905,000
Property & equipment, gross	230,518,000	206,012,000
Less: accumulated depreciation	69,089,000	49,888,000
Property & equipment, net	161,429,000	156,124,000
Goodwill	321,531,000	320,638,000
Trademarks	220,300,000	220,300,000
Intangible assets, net	18,507,000	21,498,000
Other assets, net	4,208,000	3,881,000
Total assets	758,956,000	742,324,000
Accounts payable	19,877,000	18,759,000
Employee compensation & related items	12,888,000	12,945,000
Accrued insurance	5,664,000	7,232,000
Accrued sales tax	3,952,000	3,987,000
Accrued property & equipment purchases	3,196,000	3,757,000
Accrued real property tax	1,420,000	1,331,000
Restaurant closure liability	623,000	794,000
Accrued advertising	1,578,000	728,000
Other accrued liabilities	5,464,000	4,483,000
Total other accrued liabilities	34,785,000	35,257,000
Current portion of capital lease obligations & deemed landlord financing liabilities	1,033,000	1,415,000
Total current liabilities	55,695,000	55,431,000
2015 senior credit facility	158,386,000	152,001,000
Total outstanding indebtedness	158,386,000	152,001,000
Obligations under capital leases & deemed landlord financing liabilities	21,311,000	20,053,000
Total debt, net	179,697,000	172,054,000
Less: amounts due within one year	1,033,000	1,415,000
Long-term debt, capital lease obligations & deemed landlord financing liabilities, excluding current portion, net	178,664,000	170,639,000
Deferred income taxes	69,471,000	68,574,000
Unfavorable lease	...	...

liabilities	11,975,000	14,469,000
Insurance reserves	8,794,000	5,965,000
Deferred rent liability	4,594,000	2,972,000
Deferred development & initial franchise fees	2,742,000	1,335,000
Restaurant closure liabilities	1,788,000	2,030,000
Deferred gift card income	1,290,000	1,234,000
Unearned trade discount, non-current	739,000	1,149,000
Other long-term liabilities	930,000	2,277,000
Other non-current liabilities	32,852,000	31,431,000
Total liabilities	336,682,000	326,075,000
Del Taco Restaurants, Inc. (successor) common stock	4,000	4,000
Additional paid-in capital	336,941,000	349,334,000
Accumulated other comprehensive income	180,000	14,000
Retained earnings (accumulated deficit)	85,149,000	66,897,000
Total stockholders' equity	422,274,000	416,249,000

[¶] Reclassified to conform with 2018 presentation

Recent Dividends:

1. Del Taco Restaurants Inc (New) common stock subject to possible redemption.

No dividends paid.

2. Del Taco Restaurants Inc (New) common.

No dividends paid.

Annual Dividends:

1. Del Taco Restaurants Inc (New) common stock subject to possible redemption.

No dividends paid.

2. Del Taco Restaurants Inc (New) common.

No dividends paid.

DIFFUSION PHARMACEUTICALS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	[¶] 2017 (revised)	[¶] 2016 (revised)
Research & development	5,751,940	5,088,621	7,252,241
General & administrative	6,167,177	6,191,845	11,094,146
Goodwill impairment	6,929,258	...	...
Depreciation expense	110,371	67,981	25,342
Income (loss) from operations	(18,958,746)	(11,348,447)	(18,371,729)
Interest expense	...	...	29,686
Interest income (expense), net	151,647	(48,006)	...
Change in fair value of warrant liability	...	(22,072,322)	...
Warrant related expenses	...	10,225,846	...
Other financing expenses	...	2,870,226	...
Income (loss) from continuing operations before income taxes	(18,807,099)	(2,420,203)	(18,401,415)
Income tax expense (benefit)	(437,289)	(1,055,685)	(364,796)
Net income (loss)	(18,369,810)	(1,364,518)	(18,036,619)
Accretion of Series A cumulative preferred dividends	85,993	1,252,394	...
Deemed dividend related to the make-whole provision for the conversion of Series A convertible preferred stock into common stock	8,167,895	...	...

Net income (loss) attributable to common shareholders	(26,623,698)	(2,616,912)	(18,036,619)
Weighted average shares outstanding-basic	3,242,301	[¶] 827,575	682,186
Weighted average shares outstanding-diluted	3,242,301	[¶] 848,090	682,186
Year end shares outstanding	[¶] 3,376,230	[¶] 967,975	689,709
Net income (loss) per share-basic	\$(8.21)	[¶] \$(3.16)	\$(26.40)
Net income (loss) per share-diluted	\$(8.21)	[¶] \$(29.11)	\$(26.40)
Total number of employees	10	11	10
Number of common stockholders	[¶] 383	[¶] 557	[¶] 466

[¶] Reclassified to conform with 2018 presentation; [¶] Reclassified to conform with 2017 presentation; [¶] Adjusted for 1-for-15 stock split, December 14, 2018; [¶] Shares increased due to conversion of Series A convertible preferred stock to common stock, issuances of common stock related to accrued dividends and issuance of warrants; [¶] As of March 13, 2019; [¶] As of March 13, 2018; [¶] As of March 15, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	[¶] 2017 (revised)
Cash & cash equivalents	7,991,172	8,896,468
Prepaid expenses, deposits & other current assets	923,059	769,946
Total current assets	8,914,231	9,666,414
Laboratory equipment	182,357	182,357
Furniture & office equipment	155,113	155,113
Leasehold improvements	430,000	430,000
Property & equipment, gross	767,470	767,470
Less accumulated depreciation	417,189	306,818
Property & equipment, net	350,281	460,652
Intangible asset	8,639,000	8,639,000
Goodwill	...	6,929,258
Other assets	298,480	450,491
Total assets	18,201,992	26,145,815
Current portion of convertible debt	...	550,000
Accounts payable	198,818	511,956
Accrued interest payable	...	37,415
Accrued series A convertible preferred stock dividends	...	1,062,314
Accrued payroll & payroll related expenses	409,889	312,221
Accrued professional fees	69,231	122,711
Accrued clinical studies expenses	34,000	63,350
Other accrued expenses & other current liabilities	92,106	30,840
Total current liabilities	804,044	2,690,807
Deferred income taxes	1,786,389	2,223,678
Other long term liabilities	...	1,386
Total liabilities	2,590,433	4,915,871
Common stock	3,377	968
Additional paid-in capital	95,532,881	82,783,865
Retained earnings (accumulated deficit)	(79,924,699)	(61,554,889)
Total stockholders' equity (deficit)	15,611,559	21,229,944

[¶] Reclassified to conform with 2018 presentation

Recent Dividends:

1. Diffusion Pharmaceuticals Inc common.

No dividends paid.

2. Diffusion Pharmaceuticals Inc series E 5% preferred.

No dividends paid.

3. Diffusion Pharmaceuticals Inc series A convertible preferred.

No dividends paid.

4. Diffusion Pharmaceuticals Inc series C 10% preferred.

No dividends paid.

5. Diffusion Pharmaceuticals Inc series D 10% preferred.

No dividends paid.

Annual Dividends:

1. Diffusion Pharmaceuticals Inc common.

No dividends paid.

2. Diffusion Pharmaceuticals Inc series E 5% preferred.

No dividends paid.

3. Diffusion Pharmaceuticals Inc series A convertible preferred.

No dividends paid.

4. Diffusion Pharmaceuticals Inc series C 10% preferred.

No dividends paid.

5. Diffusion Pharmaceuticals Inc series D 10% preferred.

No dividends paid.

DIGERATI TECHNOLOGIES INC

Earnings, 6 mos. to Jan 31 (Consol. - \$000):

	2019	2018
Total revenues	3,008	207
Cost & expenses	3,579	1,906
Deprec., depl. & amort.	338	39
Operating income	(909)	(1,738)
Other income (expense), net	(1,524)	108
Net income	(3,471)	(1,838)
Earnings common share		
Primary	\$(0.25)	\$(0.20)
Fully Diluted	\$(0.25)	\$(0.20)
Common Shares:		
Full Diluted	13,706	9,339
Year-end	16,042	10,969

DISCOVERY GOLD CORP

Earnings, 9 mos. to Jan 31 (Consol. - \$):

	2019	2018
Cost & expenses	81,960	92
Operating income	(81,960)	(92)
Net before taxes	(81,960)	(92)
Net income	(81,960)	(92)
Earnings common share		
Common Shares:		
Full Diluted	249,777,311	107,667,311
Year-end	249,777,311	...

DRONE AVIATION HOLDING CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
Revenues	2,722,713	(revised) 562,078	(revised) 1,468,462
Cost of goods sold	2,214,166	338,579	557,725
Gross profit	508,547	223,499	910,737
General & administrative expense	8,639,364	10,069,841	9,732,219
Income (loss) from operations	(8,130,817)	(9,846,342)	(8,821,482)
Debt forgiveness	...	...	75,000
Gain (loss) on debt extinguishment	...	(681,988)	...
Derivative gain	...	1,831,635	562,961
Interest expense	344,496	1,627,297	349,994
Total other income (expense)	(344,496)	(477,650)	287,967
Net income (loss)	(8,475,313)	(10,323,992)	(8,533,515)
Net income (loss) attributable to common stockholders	(8,475,313)	(10,323,992)	(8,533,515)
Weighted average shares outstanding			
- basic	9,547,077	8,956,365	6,919,510
Weighted average shares outstanding - diluted	9,547,077	8,956,365	6,919,510
Year end shares outstanding	[¶] 23,640,621	9,182,470	8,682,220
Net income (loss) per share - basic	\$(0.89)	\$(1.15)	\$(1.23)
Net income (loss) per share - diluted	\$(0.89)	\$(1.15)	\$(1.23)
Number of full time			

employees.....	18	21	21
Number of part time employees.....	2	2	2
Number of common stockholders.....	102	101	112
Number of beneficiary stockholders.....	...	...	5,600

□ Shares increased due to conversion related party convertible notes and common stock issued for cash; □ Approximately; □ As of March 21, 2019; □ As of March 23, 2018; □ As of March 17, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
		(revised)
Accounts receivable - trade.....	18,000	110,065
Raw materials.....	136,555	114,119
Work in progress.....	180,041	482,770
Finished goods.....	523,698	398,912
In transit.....	...	5,468
Less: valuation allowance.....	532,369	9,572
Inventory, net.....	307,925	991,697
Prepaid insurance.....	28,828	30,847
Prepaid products & services.....	54,870	66,246
Prepaid rent & security deposit.....	5,915	5,915
Cash.....	2,282,365	615,375
Prepaid expenses & deposits.....	89,613	103,008
Total current assets.....	2,697,903	1,820,145
Shop machinery & equipment.....	87,534	87,704
Computers & electronics.....	32,093	35,270
Office furniture & fixtures.....	37,814	37,814
Vehicle.....	...	73,142
Leasehold improvements.....	19,514	19,514
Property & equipment, at cost.....	176,955	253,444
Less - accumulated depreciation.....	123,725	97,507
Net property & equipment.....	53,230	155,937
Goodwill.....	99,799	99,799
Intangible assets, net.....	705,667	997,667
Total assets.....	3,556,599	3,073,548
Accounts payable - trade & accrued liabilities.....	485,024	205,359
Accounts payable due to related party.....	...	171,981
Bank line of credit.....	2,000,000	1,000,000
Related party convertible note payable.....	...	1,000,000
Total current liabilities.....	2,485,024	2,377,340
Related party convertible notes payable.....	...	3,000,000
Total liabilities.....	2,485,024	5,377,340
Common stock.....	2,364	918
Additional paid-in capital.....	39,541,301	27,692,067
Retained earnings (accumulated deficit).....	(38,472,090)	(29,996,777)
Total stockholders' equity (deficit).....	1,071,575	(2,303,792)

Recent Dividends:

- 1. Drone Aviation Holding Corp series F convertible preferred.**
No dividends paid.
- 2. Drone Aviation Holding Corp series B convertible preferred.**
No dividends paid.
- 3. Drone Aviation Holding Corp series C convertible preferred.**
No dividends paid.
- 4. Drone Aviation Holding Corp series G convertible preferred.**
No dividends paid.
- 5. Drone Aviation Holding Corp series A convertible preferred.**
No dividends paid.

- No dividends paid.
 - 6. Drone Aviation Holding Corp common.**
No dividends paid.
 - 7. Drone Aviation Holding Corp series E convertible preferred.**
No dividends paid.
 - 8. Drone Aviation Holding Corp series B-1 convertible preferred.**
No dividends paid.
 - 9. Drone Aviation Holding Corp series D convertible preferred.**
No dividends paid.
- Annual Dividends:**
- 1. Drone Aviation Holding Corp series F convertible preferred.**
No dividends paid.
 - 2. Drone Aviation Holding Corp series B convertible preferred.**
No dividends paid.
 - 3. Drone Aviation Holding Corp series C convertible preferred.**
No dividends paid.
 - 4. Drone Aviation Holding Corp series G convertible preferred.**
No dividends paid.
 - 5. Drone Aviation Holding Corp series A convertible preferred.**
No dividends paid.
 - 6. Drone Aviation Holding Corp common.**
No dividends paid.
 - 7. Drone Aviation Holding Corp series E convertible preferred.**
No dividends paid.
 - 8. Drone Aviation Holding Corp series B-1 convertible preferred.**
No dividends paid.
 - 9. Drone Aviation Holding Corp series D convertible preferred.**
No dividends paid.

DSG GLOBAL INC

New Accountant On Jan. 29, 2019, Saturna Group Chartered Professional Accountants LLP resigned as Co.'s independent public accounting firm. Also on Mar. 14, 2019, Co. engaged Buckley Dodds LLP as its new independent public accounting firm.

DYADIC INTERNATIONAL INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Research & development revenue.....	1,295,451	758,420	592,886
Costs of research & development revenue.....	1,027,278	680,197	516,162
Provision for contract losses.....	...	220,715	436,916
Research & development expense.....	2,101,628	1,765,474	885,602
Research & development expense - related party.....	1,215,536	437,621	...
General & administrative expense.....	4,522,676	5,030,354	4,562,115
Foreign currency exchange gain (loss), net.....	(20,778)	249,059	(147,338)
Total expenses.....	8,887,896	7,885,302	6,548,133
Income (loss) from operations.....	(7,592,445)	(7,126,882)	(5,955,247)
Settlement of litigation, net.....	...	4,358,223	2,100,000
Interest income, net.....	894,532	566,146	484,581
Total other income (expense).....	894,532	4,924,369	2,584,581
Income (loss) before income taxes - U.S. operations.....	(6,622,695)	(2,096,939)	(1,920,356)
Income (loss) before income taxes - foreign operations.....	(75,218)	(105,574)	(1,450,310)
Income (loss)			

before income taxes ..	(6,697,913)	(2,202,513)	(3,370,666)
Current & deferred provision (benefit) from income taxes - federal.....	...	(66,694)	238,073
Provision (benefit) from income taxes ..	(1,006,157)	(66,694)	238,073
Net income (loss).....	(5,691,756)	(2,135,819)	(3,608,739)
Weighted average shares outstanding - basic.....	27,673,300	28,917,961	36,538,444
Weighted average shares outstanding - diluted.....	27,673,300	28,917,961	36,538,444
Year end shares outstanding.....	26,713,486	28,327,811	32,382,265
Earnings (loss) per share from continuing operations - basic....	...	...	\$(0.10)
Net income (loss) per common share - basic.....	\$(0.21)	\$(0.07)	\$(0.10)
Earnings (loss) per share from continuing operations - diluted.....	...	...	\$(0.10)
Net income (loss) per common share - diluted.....	\$(0.21)	\$(0.07)	\$(0.10)
Number of full time employees.....	...	7	7
Total number of employees.....	8	7	7
Number of common stockholders.....	69	72	94
Number of beneficiary stockholders.....	...	1,580	1,480

□ Reclassified to conform with 2017 presentation; □ Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
		(revised)
Cash & cash equivalents.....	2,386,314	5,786,348
Short-term investment securities.....	38,816,441	41,898,754
Interest receivable.....	294,240	489,841
Billed receivable.....	193,065	208,475
Unbilled receivable.....	125,679	62,554
Accounts receivable.....	318,744	271,029
Income tax receivable.....	506,866	...
Current portion of prepaid research & development.....	253,446	1,015,194
Prepaid insurance.....	91,725	89,760
Prepaid expenses - various.....	77,249	63,678
Prepaid taxes.....	3,027	1,170
Prepaid expenses & other current assets.....	172,001	154,608
Total current assets.....	42,748,052	49,615,774
Long-term investment securities.....	...	922,648
Long-term income tax receivable.....	500,616	...
Non-current portion of prepaid research & development.....	...	152,245
Other assets.....	52,139	53,492
Total assets.....	43,300,807	50,744,159
Accounts payable.....	309,060	520,261
Accrued employee wages & benefits.....	268,287	83,674
Accrued research & development expenses.....	49,666	60,188
Other accrued expenses.....	81,623	4,097
Deferred research & development obligations.....	141,002	...
Income taxes payable.....	...	100,675
Total current liabilities.....	849,638	768,895
Total liabilities.....	849,638	768,895

Common stock	38,967	38,937
Additional paid-in capital	94,385,230	93,913,557
Treasury stock, shares held at cost	18,929,915	16,625,873
Retained earnings (accumulated deficit)	(33,043,113)	(27,351,357)
Total stockholders' equity (deficit)	42,451,169	49,975,264

Recent Dividends:**1. Dyadic International Inc common.**

No dividends paid.

Annual Dividends:**1. Dyadic International Inc common.**

No dividends paid.

EASON EDUCATION KINGDOM HOLDINGS INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	¹ 2017	2016
		(revised)	(revised)
General & administrative expenses	60,786	60,138	52,664
Total operating expenses	60,786	60,138	52,664
Income (loss) from operations	(60,786)	(60,138)	(52,664)
Profit (loss) before income taxes	(60,786)	(60,138)	(52,664)
Net profits (loss)	(60,786)	(60,138)	(52,664)
Weighted average shares outstanding - basic	310,868,500	310,868,500	310,868,500
Weighted average shares outstanding - diluted	310,868,500	310,868,500	310,868,500
Year end shares outstanding	310,868,500	310,868,500	310,868,500
Net income (loss) per share - basic	\$(0.00)	\$(0.00)	\$(0.00)
Net income (loss) per share - diluted	\$(0.00)	\$(0.00)	\$(0.00)
Total number of employees	...	0	0
Number of common stockholders	² 69	² 69	² 69
Number of beneficiary stockholders	² 76	² 76	² 72

¹ Reclassified to conform with 2018 presentation; ² Approximately; ³ As of February 27, 2019; ⁴ As of April 3, 2018; ⁵ As of March 25, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
		(revised)
Escrow account hold by attorney	86,528	131,314
Prepaid expenses	...	12,000
Total current assets	86,528	143,314
Total assets	86,528	143,314
Accrued liabilities	29,000	25,000
Total current liabilities	29,000	25,000
Common stock	310,869	310,869
Additional paid-in capital	413,349	413,349
Retained earnings (accumulated deficit)	(666,690)	(605,904)
Total stockholders' equity (deficit)	57,528	118,314

Recent Dividends:**1. Eason Education Kingdom Holdings Inc common.**

No dividends paid.

Annual Dividends:**1. Eason Education Kingdom Holdings Inc common.**

No dividends paid.

EASON EDUCATION KINGDOM HOLDINGS INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Centurion ZD CPA & Co., as it appeared in Co.'s 2018 10-K: "We have audited the accompanying balance sheets of Eason Education Kingdom Holdings, Inc. ("the Company") as of December 31, 2018 and 2017, and the related statements of income and comprehensive income, change in stockholders' equity and cash flows for each of the two years in the period ended December 31, 2018, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of Eason Education Kingdom Holdings, Inc. as of December 31, 2018 and 2017, and the results of its operations and its cash flows for each of the two years in the period ended December 31, 2018, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has a significant accumulated deficits and negative working capital. These factors raise substantial doubt about the Company's ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

EASTON PHARMACEUTICALS INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	¹ 2017	² 2016
		(revised)	(revised)
Financing income	...	314,260	44,000
Service revenue	208,113	...	...
Georgina property revenue	170,476	...	...
Cost of sales	271,683	...	...
Gross profit	106,906	314,260	44,000
Administrative fees	...	...	3
Consulting fees	11,512	1,144	75,000
Management fees	150,000	...	40,000
Licensing fees	...	250,000	...
Investor relations	2,392	1,442	...
Travel & entertainment expenses	...	417	...
Transfer agent fees	5,168	2,500	...
Professional fees	20,858	751	...
Marketing expenses	1,136	...	...
General & administrative expenses	40,067	293	...
Total expenses	...	...	115,003
Total operating expenses	231,133	256,547	...
Gain (loss) before other income (expenses)	(124,227)	57,713	(71,003)
Write down of investments	45,000	...	801,819
Foreign exchange	...	6,350	...
Total other income (expenses)	(45,000)	6,350	(801,819)
Net gain (loss) before taxes	³ (169,199)	64,063	(872,822)
Net gain (loss)	(169,199)	64,063	(872,822)
Weighted average shares outstanding - basic	1,211,395,236	932,728,571	932,728,571
Weighted average shares outstanding - diluted	1,211,395,236	932,728,571	932,728,571
Year end shares outstanding	1,211,395,236	1,150,728,571	932,728,571
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00

¹ Reclassified to conform with 2018 presentation; ² Reclassified to conform with 2017 presentation; ³ As reported by the Company

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	¹ 2017
		(revised)
Cash & cash equivalents	66,303	...
Due from a director	...	153,000
Inventories	...	45,000

Total current assets	66,303	198,000
1124123 Ontario Inc. (o/a Alliance Partners) Agreement, Property Ownership Interest	1,148,326	1,024,625
Paid to & due from iBliss Inc. (iBliss)	6,540,000	...
Paid to & due from BMV Medica or Common Sense Inc. or Ackerman Pharma	777,588	777,588
Licensing rights of VagiSan (VS-Sense), AminoSense from CommonSense, Biolyse Pharma	625,000	625,000
Prepaid consulting fee	742,629	...
Gaming software	250,000	...
Total assets	10,149,846	2,625,213
Accounts payable & accrued expenses	568,486	30,774
Consultants fees payable or promissory notes	11,512	135,000
Management fees payable	212,000	80,000
Total current liabilities	791,998	245,774
Promissory notes	1,732,462	1,732,462
Other loans	443,352	438,640
Due to stockholders	46,222	48,326
Total liabilities	3,014,034	2,465,202
Common stock	121,140	93,273
Additional paid-in capital	46,237,706	39,120,573
Retained earnings (accumulated deficit)	(39,223,034)	(39,053,835)
Total stockholders' equity (deficit)	7,135,812	160,011

¹ Reclassified to conform with 2018 presentation

Recent Dividends:**1. Easton Pharmaceuticals Inc common.**

No dividends paid.

Annual Dividends:**1. Easton Pharmaceuticals Inc common.**

No dividends paid.

ECARD INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	¹ 2017	2016
		(revised)	(revised)
General & administrative expenses	34,807	79,071	153,673
Income (loss) from operations	(34,807)	(79,071)	(153,673)
Gain on settlement of accounts payable	...	...	2,895
Net income (loss) from continuing operations	...	...	(150,778)
Income (loss) from discontinued operations	...	...	(95,523)
Gain on disposition of discontinued operations	...	...	1,328,175
Net income (loss) from discontinued operations	...	...	1,232,652
Income tax	...	900	...
Net income (loss)	(34,807)	(79,971)	1,081,874
Weighted average number of shares outstanding - basic	49,511,775	49,869,568	49,246,877
Weighted average number of shares outstanding - diluted	49,511,775	49,869,568	49,246,877
Year end shares outstanding	49,511,775	49,511,775	49,861,775
Income (loss) per share from continuing operations - basic	...	...	\$0.00
Income (loss) per share from	...	...	...

discontinued operations - basic	...	...	\$0.03
Earnings (loss) per share-basic	\$0.00	\$0.00	\$0.02
Income (loss) per share from continuing operations - diluted	...	...	\$0.00
Income (loss) per share from discontinued operations - diluted	...	...	\$0.03
Earnings (loss) per share-diluted	\$0.00	\$0.00	\$0.02
Number of common stockholders	268	268	278

development expense	813,000	812,000	767,000
Total operating expenses	4,192,000	3,889,000	3,714,000
Operating income (loss)	(145,000)	410,000	170,000
Interest expense	1,000	...	1,000
Interest income	120,000	38,000	20,000
Other income	8,000	10,000	15,000
Total non-operating income, net	127,000	48,000	34,000
Income (loss) before income taxes	(18,000)	458,000	204,000
Current income taxes - federal	...	167,000	19,000
Current income taxes - state	1,000	...	1,000
Deferred income taxes (benefits) - federal	(9,000)	(31,000)	(19,000)
Deferred income taxes (benefits) - state	...	27,000	1,000
Income taxes expense (benefit)	(8,000)	163,000	2,000
Net income (loss)	(10,000)	295,000	202,000
Weighted average shares outstanding - basic	3,395,521	3,395,521	3,395,521
Weighted average shares outstanding - diluted	3,395,521	3,401,017	3,395,945
Year end shares outstanding	3,395,521	3,395,521	3,395,521
Net income (loss) per share - basic	\$0.00	\$0.09	\$0.06
Net income (loss) per share - diluted	\$0.00	\$0.09	\$0.06
Number of full time employees	233	236	234
Total number of employees	233	236	234
Number of common stockholders	272	267	271
Number of beneficial stockholders	2694	2806	2716

Property & equipment, net	1,050,000	1,074,000
Total assets	13,275,000	13,415,000
Contingent earn-out	...	150,000
Current maturity of financing lease	5,000	...
Accounts payable	116,000	178,000
Accrued wages & commissions	326,000	294,000
Other accrued expenses	79,000	86,000
Total current liabilities	526,000	708,000
Financing lease, net of current maturities	24,000	...
Total long-term liabilities	24,000	...
Common stock	339,000	339,000
Additional paid-in capital	2,019,000	2,004,000
Retained earnings (accumulated deficit)	10,335,000	10,352,000
Accumulated other comprehensive gain (loss) (unrealized gain (loss) on available-for-sale securities, net of income tax)	32,000	12,000
Total stockholders' equity	12,725,000	12,707,000

Reclassified to conform with 2018 presentation; Approximately: As of March 21, 2019; As of February 20, 2018; As of April 6, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
Accounts payable	4,238	...
Due to related parties	70,195	47,344
Accrued liabilities	7,718	...
Total current liabilities	82,151	47,344
Total liabilities	82,151	47,344
Common stock	4,951	4,951
Additional paid-in capital	1,059,873	1,059,873
Retained earnings (accumulated deficit)	(1,146,975)	(1,112,168)
Total stockholders' equity (deficiency)	(82,151)	(47,344)

Recent Dividends:

- 1. ECARD Inc common.**
No dividends paid.
- Annual Dividends:**
1. ECARD Inc common.
No dividends paid.

ECARD INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditor, WWC, P.C., as it appeared in Co.'s 2018 10-K report: "We have audited the accompanying balance sheets of ECARD INC. (the Company) as of December 31, 2018 and 2017, and the related statements of operations, stockholders' deficiency, and cash flows for each of the two years in the period ended December 31, 2018, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for each of the two years in the period ended December 31, 2018, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company had incurred substantial losses during the year, and has a working capital deficit, which raises substantial doubt about its ability to continue as a going concern. Management's plan in regards to these matters are described in Note 3. These financial statements do not include any adjustments that might result from the outcome of this uncertainty."

ELECTRO-SENSORS, INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
Net sales	7,495,000	7,840,000	7,174,000
Cost of goods sold	3,448,000	3,541,000	3,290,000
Gross profit (loss)	4,047,000	4,299,000	3,884,000
Selling & marketing expense	1,634,000	1,469,000	1,576,000
General & administrative expense	1,745,000	1,608,000	1,371,000
Research &			

Reclassified to conform with 2017 presentation; As of March 19, 2019; As of March 19, 2018; As of March 27, 2017; As of February 26, 2019; As of February 27, 2018; As of February 28, 2017; Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
Cash & cash equivalents	1,057,000	963,000
Treasury bills	7,697,000	7,711,000
Available-for-sale securities	45,000	45,000
Trade receivables, gross	907,000	913,000
Less allowance for doubtful accounts	11,000	11,000
Trade receivables, net	896,000	902,000
Raw materials	968,000	898,000
Work in process	309,000	313,000
Finished goods	351,000	341,000
Reserve for obsolescence	10,000	...
Inventories	1,618,000	1,552,000
Other current assets	155,000	141,000
Income tax receivable	...	45,000
Total current assets	11,468,000	11,359,000
Deferred income tax asset	192,000	182,000
Intangible assets, net	565,000	800,000
Construction in progress - equipment	...	90,000
Equipment	274,000	273,000
Furniture & fixtures	503,000	414,000
Right-of-use asset	30,000	...
Building	1,370,000	1,370,000
Land	415,000	415,000
Property & equipment, gross	2,592,000	2,562,000
Less: accumulated depreciation	1,542,000	1,488,000

Recent Dividends:

- 1. Electro-Sensors, Inc. common.**
No dividends paid.
- Annual Dividends:**
1. Electro-Sensors, Inc. common.
No dividends paid.

ELRAY RESOURCES INC

New Accountant On Aug. 10, 2018, GBH CPAs, PC resigned as Co.'s independent public accountant firm. On Mar. 15, 2019, Co. engaged Heaton & Company, PLLC as its new independent public accountant firm.

ENVISION SOLAR INTERNATIONAL INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
		(revised)	
Revenues	6,162,402	1,412,042	2,781,273
Cost of revenues	6,354,502	1,884,793	2,925,994
Gross profit (loss)	(192,100)	(472,751)	(144,721)
Operating expenses	2,337,446	2,227,645	2,643,672
Income (loss) from operations	(2,529,546)	(2,700,396)	(2,788,393)
Other income (expense)	3,729	1,762	415
Gain on sale of fixed assets	16,260	...	...
Loss (gain) on debt settlement, net	...	(25,524)	(450,927)
Interest expense	1,089,223	474,601	275,776
Gain on settlement of debt	...	107,081	...
Change in the fair value of embedded conversion option liability	...	...	(19,089)
Total other income (expense)	(1,069,234)	(340,234)	156,477
Income (loss) before tax expense	(3,598,780)	(3,040,630)	(2,631,916)
Tax expense	...	800	1,600
Net income (loss)	(3,598,780)	(3,041,430)	(2,633,516)
Weighted average shares outstanding - basic	144,564,006	127,470,749	112,469,828
Weighted average shares outstanding - diluted	144,564,006	127,470,749	112,469,828
Year end shares outstanding	145,331,495	141,835,662	120,105,418
Net earnings (loss) per share - basic	\$(0.02)	\$(0.02)	\$(0.02)
Net earnings (loss) per share - diluted	\$(0.02)	\$(0.02)	\$(0.02)
Total number of			

employees.....	18	17	¹⁸
Number of common stockholders.....	⁴⁹³	⁴⁹³	⁴⁶⁶

¹⁸ Including stock based expense - Operating expenses: \$349,072; ¹⁷ Including stock based expense - Operating expenses: \$430,084; ⁴⁹³ Including stock based expense - Operating expenses: \$911,087; ⁴⁹³ As of March 21, 2017; ⁴⁶⁶ Approximately; ⁴⁶⁶ As of March 1, 2019; ⁴⁶⁶ As of March 15, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	²⁰¹⁷ (revised)
Cash.....	244,024	403,475
Accounts receivable, gross.....	1,290,702	5,946
Accounts receivable, net.....	1,290,702	5,946
Prepaid insurance.....	29,524	25,402
Deposit on future raw materials purchases.....	226,547	30,272
Finished goods.....	1,716,141	1,716,141
Work in process.....	443,701	311,481
Raw materials.....	698,689	300,479
Inventory reserve.....	11,424	8,601
Inventory, net.....	1,130,966	2,319,500
Total current assets.....	2,921,763	2,784,595
Computer equipment & software.....	32,666	32,666
Furniture & fixtures.....	82,529	82,529
Office equipment.....	3,039	20,533
Machinery & equipment.....	305,337	341,583
Autos.....	49,238	49,238
Leasehold improvements.....	6,790	6,790
Total property & equipment.....	479,599	533,339
Less accumulated depreciation.....	346,364	307,227
Property & equipment, net.....	133,235	226,112
Patents, net.....	131,625	75,279
Deposits.....	105,541	156,588
Deferred equity offering costs.....	195,028	...
Total assets.....	3,487,192	3,242,574
Accounts payable.....	1,368,257	486,690
Accrued vacation.....	196,888	152,051
Accrued interest.....	239,838	175,953
Accrued rent.....	66,349	77,164
Accrued loss contingency.....	71,744	44,423
Other accrued expense.....	39,351	2,333
Sales tax payable.....	191	46
Deferred revenue.....	835,785	77,514
Convertible line of credit.....	960,000	^{923,232}
Convertible notes payable - current portion.....	^{1,104,235}	^{1,486,948}
Convertible note payable - related party.....	...	135,000
Note payable.....	^{788,185}	...
Auto loan - current portion.....	10,520	9,862
Total current liabilities.....	5,681,343	3,571,216
Convertible note payable - related party.....	^{177,251}	...
Convertible notes payable - long term portion.....	100,000	...
Long-term portion of auto loan.....	9,277	20,620
Total long term liabilities.....	286,528	20,620
Total liabilities.....	5,967,871	3,591,836
Common stock.....	145,331	141,836
Additional paid-in-capital.....	39,249,649	37,785,781
Retained earnings (accumulated deficit).....	(41,875,659)	(38,276,879)
Total stockholders' equity (deficit).....	(2,480,679)	(349,262)

¹⁸ Reclassified to conform with 2018 presentation; ¹⁷ Net of discount - Convertible line of credit: \$226,768; ⁴⁹³ Net of discount - Convertible notes payable - current portion: \$446,381; ⁴⁶⁶ Net of discount - Convertible notes payable - current portion: \$175,668;

¹⁸ Net of discount - Note payable: \$74,315; ¹⁷ Net of debt discount - Convertible note payable - related party: \$7,749

Recent Dividends:

1. Envision Solar International Inc. common.
No dividends paid.

Annual Dividends:

1. Envision Solar International Inc. common.
No dividends paid.

ENVISION SOLAR INTERNATIONAL INC. Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Salberg & Company, P.A., as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Envision Solar International, Inc. and Subsidiary (the "Company") as of December 31, 2018 and 2017, the related consolidated statements of operations, changes in stockholders' deficit, and cash flows, for each of the two years in the period ended December 31, 2018, and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the consolidated financial position of the Company as of December 31, 2018 and 2017, and the consolidated results of its operations and its cash flows for each of the two years in the period ended December 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has a net loss and cash used in operations of \$3,598,780 and \$712,456, respectively, in 2018 and has a working capital deficit, stockholders' deficit and accumulated deficit of \$2,759,580, \$2,480,679 and \$41,875,659, respectively, at December 31, 2018. These matters raise substantial doubt about the Company's ability to continue as a going concern. Management's Plan in regards to these matters is also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

EVERFLOW EASTERN PARTNERS, L.P.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	²⁰¹⁶ (revised)
Crude oil & natural gas sales.....	9,547,117	7,086,476	3,439,081
Well management & operating revenues.....	551,498	512,043	409,454
Other revenues.....	6,049	62,420	32,719
Total revenues.....	10,104,664	7,660,939	3,881,254
Production costs.....	3,256,946	2,160,029	2,133,282
Well management & operating expenses.....	320,962	299,581	239,815
Depreciation, depletion & amortization.....	637,642	940,143	4,753,321
Accretion expense.....	313,641	355,127	393,535
Write down or impairment & abandonment of crude oil & natural gas properties.....	...	...	88,329
Total direct cost of revenues.....	4,529,191	3,754,880	7,608,282
General & administrative expenses.....	2,250,442	2,264,424	2,347,282
Income (loss) from operations.....	3,325,031	1,641,635	(6,074,310)
Interest & dividend income.....	393,810	146,710	92,216
Gain (loss) on disposal of property & equipment.....	644,898	80,368	...
Gain on sale of other assets.....	15,164	175,612	...
Total other income (expense).....	1,053,872	402,690	92,216
Income (loss) before income taxes.....	4,378,903	2,044,325	(5,982,094)
Income tax expense (benefit) - current.....	(65,060)	5,000	(19,581)

	2018	2017	²⁰¹⁶ (revised)
Income tax expense (benefit) - deferred.....	3,000	(36,300)	...
Total income tax expense (benefit).....	(62,060)	(31,300)	(19,581)
Net income (loss).....	4,440,963	2,075,625	(5,962,513)
Allocation of partnership net income (loss) - limited partners.....	4,388,088	2,050,996	(5,891,763)
Allocation of partnership net income (loss) - general partner.....	52,875	24,629	(70,750)
Weighted average units outstanding.....	5,568,486	5,587,616	5,587,616
Year end units outstanding.....	5,549,355	5,587,616	5,587,616
Net income (loss) per unit.....	\$0.79	\$0.37	\$(1.05)
Number of full time employees.....	¹⁷	¹⁷	¹⁶
Number of part time employees.....	¹	⁴	³
Total number of employees.....	¹⁸	²¹	¹⁹
Number of common stockholders.....	^{1,383}	^{1,394}	^{1,392}

¹⁷ Reclassified to conform with 2017 presentation; ¹⁶ As of March 10, 2019; ¹⁷ As of March 10, 2018; ¹⁶ As of March 10, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	²⁰¹⁷ (revised)
Cash & equivalents.....	12,566,868	11,883,725
Investments.....	17,064,136	13,207,778
Production accounts receivable.....	1,661,669	1,189,524
Other current assets.....	64,681	60,725
Total current assets.....	31,357,354	26,341,752
Proved properties (successful efforts accounting method).....	175,062,777	179,141,990
Pipeline & support equipment.....	762,440	682,135
Corporate & other property & equipment.....	2,094,423	2,127,423
Gross property & equipment.....	177,919,640	181,951,548
Less accumulated depreciation, depletion, amortization & write down.....	168,754,778	172,431,241
Net property & equipment.....	9,164,862	9,520,307
Other assets.....	125,796	136,290
Total assets.....	40,648,012	35,998,349
Accounts payable.....	1,869,885	1,958,042
Accrued current portion of asset retirement obligations.....	196,000	775,000
Accrued payroll & retirement plan contributions.....	692,083	664,384
Accrued drilling.....	106,100	106,100
Other accrued expenses.....	55,100	45,600
Accrued federal, state & local taxes.....	35,064	33,121
Accrued expenses.....	1,084,347	1,624,205
Total current liabilities.....	2,954,232	3,582,247
Deferred income taxes.....	40,700	37,700
Operational advances.....	2,135,632	1,513,924
Asset retirement obligations.....	16,807,486	16,591,270
Limited partners' equity.....	18,486,440	14,103,844
General partner's equity.....	223,522	169,364
Total partners' equity.....	18,709,962	14,273,208

¹⁶ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Everflow Eastern Partners, L.P. limited partnership interest units.

No dividends paid.
2. Everflow Eastern Partners, L.P. general partner interest.
 No dividends paid.
Annual Dividends:
1. Everflow Eastern Partners, L.P. limited partnership interest units.
 No dividends paid.
2. Everflow Eastern Partners, L.P. general partner interest.
 No dividends paid.

EXCHANGE BANK (SANTA ROSA, CA)
Annual Report
Consolidated Income Statement, Years Ended Dec. 31
(\$000):

	2018	2017 (revised)	2016
Interest & fees on loans & leases	74,634	70,186	63,226
Interest income on investment securities - taxable	19,402	10,315	9,050
Interest income on investment securities - exempt from federal income taxes	1,920	1,868	1,818
Total interest income	95,956	82,369	74,094
Interest expense on deposits	2,627	830	767
Interest expense from borrowings	...	587	382
Total interest expense	2,627	1,417	1,149
Provision for (reversal of) loan & lease losses	...	...	(900)
Net interest income after provision for loan & lease losses	93,329	80,952	73,845
Service charges & fees	4,845	5,067	5,358
Trust income	7,330	6,709	6,377
Merchant discount & interchange fees	4,413	4,207	4,032
Income from bank owned life insurance	1,639	1,592	1,600
Gain on sale of assets	3,251	1,574	...
Other income	4,293	5,143	2,937
Salaries & employee benefits	36,086	33,528	34,029
Occupancy & equipment	7,663	7,459	6,932
Professional fees	7,440	6,268	5,998
FDIC assessment	840	745	935
Other expenses	13,576	13,673	11,586
Total non-interest expense	65,605	61,673	59,480
Income (loss) before provision for income taxes	53,495	43,571	34,669
Provision for (benefit from) income taxes	14,984	24,063	13,167
Net income (loss)	38,511	19,508	21,502
Year end shares outstanding	1,714	1,714	1,714
Net income (loss) per share - basic	\$22.46	\$11.38	\$12.54
Net income (loss) per share - diluted	\$22.46	\$11.38	...

Reclassified to conform with 2018 presentation

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2018	2017 (revised)	2016
Cash & due from banks	152,890	308,087	...
Short-term investments	234	230	...
Interest bearing deposits with financial	...	...	...

institutions	44,000	52,000	...
Available-for-sale investment securities	844,905	638,912	...
Loans & leases	1,514,404	1,497,785	...
Less: allowance for loan & lease losses	39,854	40,323	...
Net loans & leases	1,474,550	1,457,462	...
Federal Home Loan Bank stock	11,303	10,015	...
Bank premises & equipment, net	17,591	18,762	...
Bank owned life insurance	47,530	45,441	...
Other real estate owned	1,022	41	...
Accrued interest receivable & other assets	59,935	53,142	...
Total assets	2,653,960	2,584,092	...
Non-interest bearing deposit	886,864	894,899	...
Interest bearing deposit	1,492,819	1,448,770	...
Total deposits	2,379,683	2,343,669	...
Accrued interest payable & other liabilities	42,705	37,218	...
Total liabilities	2,422,388	2,380,887	...
Common stock	4,286	4,286	...
Additional paid-in capital	46,026	46,026	...
Retained earnings	193,687	161,775	...
Accumulated other comprehensive income (loss), net of taxes	(12,427)	(8,882)	...
Total stockholders' equity	231,572	203,205	...

Recent Dividends:

1. Exchange Bank (Santa Rosa, CA) common.

ExDate	Amt	Declared	Record	Payable
03/02/2016	0.65	02/17/2016	03/04/2016	03/18/2016
06/01/2016	0.70	05/17/2016	06/03/2016	06/17/2016
08/31/2016	0.70	08/16/2016	09/02/2016	09/16/2016
11/22/2016	0.75	11/15/2016	11/25/2016	12/09/2016
03/02/2017	0.80	02/22/2017	03/06/2017	03/17/2017
05/31/2017	0.85	05/16/2017	06/02/2017	06/16/2017
08/30/2017	0.85	08/15/2017	09/01/2017	09/15/2017
11/22/2017	0.90	11/14/2017	11/24/2017	12/08/2017
03/02/2018	0.95	02/21/2018	03/05/2018	03/16/2018
09/06/2018	0.95	05/15/2018	06/01/2018	06/15/2018
11/29/2018	1.00	08/21/2018	09/07/2018	09/21/2018
03/01/2019	1.05	11/14/2018	11/30/2018	12/14/2018
		02/20/2019	03/04/2019	03/15/2019

2. Exchange Bank (Santa Rosa, CA) series A noncumulative preferred.

No dividends paid.

3. Exchange Bank (Santa Rosa, CA) series B noncumulative preferred.

No dividends paid.

Annual Dividends:

1. Exchange Bank (Santa Rosa, CA) common.

Year	2016	2017	2018
Dividend	2.80	3.40	3.85
Dividend	1.05	...	...

2. Exchange Bank (Santa Rosa, CA) series A noncumulative preferred.

No dividends paid.

3. Exchange Bank (Santa Rosa, CA) series B noncumulative preferred.

No dividends paid.

EXELA TECHNOLOGIES INC

Annual Report
Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017 (revised)	2016
Revenue	1,586,222,000	1,152,324,000	...
Cost of revenue (exclusive of depreciation & amortization)	1,209,874,000	829,143,000	...
Selling, general & administrative expenses	184,651,000	220,955,000	...
Depreciation &	...	...	...

amortization	145,485,000	98,890,000	...
Impairment of goodwill & other intangible assets	48,127,000	69,437,000	...
Related party expense	4,334,000	33,431,000	...
General & administrative expenses	...	1,128,167	...
Operating income (loss)	(6,249,000)	(99,532,000)	(1,128,167)
Interest income	...	1,185,130	...
Interest expense, net	153,095,000	128,489,000	...
Gain (loss) on extinguishment of debt	(1,067,000)	(35,512,000)	...
Sundry expense (income), net	(3,271,000)	2,295,000	...
Other income, net	3,030,000	1,297,000	...
Income before income taxes - United States	(173,506,000)	(279,822,000)	...
Income before income taxes - Foreign	19,396,000	15,291,000	...
Net income (loss) before income taxes	(154,110,000)	(264,531,000)	...
Current provision for federal income taxes	1,308,000	(722,000)	...
Deferred provision for federal income taxes	(1,998,000)	(59,425,000)	...
State income taxes - current	311,000	1,405,000	...
State income taxes - deferred	2,330,000	(7,176,000)	...
Current foreign income taxes	3,435,000	5,794,000	...
Deferred foreign income taxes	3,021,000	(122,000)	...
Income tax expense (benefit)	8,407,000	(60,246,000)	...
Net income (loss)	(162,517,000)	(204,285,000)	56,963
Dividend equivalent on series A preferred stock related to beneficial conversion feature	...	16,375,000	...
Cumulative dividends for series A preferred stock	3,655,000	2,489,000	...
Net income (loss) attributable to common stockholders	(166,172,000)	(223,149,000)	...
Weighted average shares outstanding - basic	152,343,823	107,068,262	10,414,438
Weighted average shares outstanding - diluted	152,343,823	107,068,262	10,414,438
Year end shares outstanding	150,578,451	150,529,151	43,750,000
Net earnings (loss) per share - basic	\$(1.09)	\$(2.08)	\$0.01
Net earnings (loss) per share - diluted	\$(1.09)	\$(2.08)	\$0.01
Number of full time employees	21,000	20,700	...
Number of part time employees	1,000	1,300	...
Total number of employees	22,000	22,000	...
Number of common stockholders	47	67	9
Number of unit holders	...	...	1
Number of warrant holders	...	...	3
Number of	...	...	...

Weighted average shares outstanding			
- basic	9,476,706	2,344,712	2,266,667
Weighted average shares outstanding			
- diluted	9,476,706	2,344,712	2,266,667
Year end shares outstanding	11,468,996	2,566,530	2,266,667
Net earnings (loss) per share - basic	\$(1.82)	\$(2.19)	\$(1.56)
Net earnings (loss) per share - diluted	\$(1.82)	\$(2.19)	\$(1.56)
Number of full time employees	22	11	
Number of part time employees	2	2	
Total number of employees			7
Number of common stockholders	49	67	

Reclassified to conform with 2017 presentation; Adjusted for 1-for-3.75 reverse stock split, January 8, 2018; Shares increased due to the effects of public offerings, warrants exercised, and stock options exercised; As of March 27, 2019; As of March 27, 2018; As of January 14, 2018; Approximately; As of March 20, 2019

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017 (revised)
Cash	19,728,200	5,249,511
Prepaid rent & security deposit	75,729	
Prepaid insurance expenses	39,465	384
Prepaid patent expenses	10,562	7,833
Prepaid conference expenses	7,000	
Prepaid research & development expenses		28,932
Prepaid expenses & other current assets	132,756	37,149
Total current assets	19,860,956	5,286,660
Equipment	62,886	34,979
Leasehold improvements	40,000	40,000
Property & equipment, gross	102,886	74,979
Less: accumulated depreciation & amortization	66,148	47,019
Property & equipment, net	36,738	27,960
Deferred offering costs		328,700
Security deposit	117,800	
Total assets	20,015,494	5,643,320
Accounts payable	1,509,524	246,384
Accrued bonuses	694,490	
Accrued salaries	217,614	
Accrued compensation	912,104	
Accrued research & development expenses	375,204	120,455
Accrued legal expenses	168,650	
Accrued professional services	111,728	41,831
Other accrued	12,165	1,134
Credit card payable	9,466	9,843
Accrued offering costs		133,000
Accrued expenses & other current liabilities	677,213	306,263
Total current liabilities	3,098,841	552,647
Deferred rent	41,584	
Total liabilities	3,140,425	552,647
Series A convertible preferred stock		293
Series A-2 convertible preferred stock		79
Series B convertible preferred stock		92
Common stock	1,147	257
Additional paid-in capital	53,388,216	24,351,138
Retained earnings		

(accumulated deficit) (36,514,294) (19,261,186)
 Total stockholders' equity 16,875,069 5,090,673
 Reclassified to conform with 2018 presentation; As reported by the Company

Recent Dividends:
 1. **Eyenovia Inc series B preferred.**
 No dividends paid.
 2. **Eyenovia Inc series A convertible preferred.**
 No dividends paid.
 3. **Eyenovia Inc series A-2 convertible preferred.**
 No dividends paid.
 4. **Eyenovia Inc common.**
 No dividends paid.
Annual Dividends:
 1. **Eyenovia Inc series B preferred.**
 No dividends paid.
 2. **Eyenovia Inc series A convertible preferred.**
 No dividends paid.
 3. **Eyenovia Inc series A-2 convertible preferred.**
 No dividends paid.
 4. **Eyenovia Inc common.**
 No dividends paid.

FALCONSTOR SOFTWARE INC Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017 (revised)	2016
Product revenues	5,766,532	8,972,112	10,116,897
Support & services revenues	12,071,374	16,188,451	20,146,449
Total revenue	17,837,906	25,160,563	30,263,346
Cost of product revenues	414,149	785,535	932,446
Cost of support & service revenues	2,563,755	4,755,464	7,351,857
Total cost of revenue	2,977,904	5,540,999	8,284,303
Gross profit	14,860,002	19,619,564	21,979,043
Research & development costs	3,913,337	6,517,050	11,702,956
Selling & marketing expenses	4,453,697	6,120,655	13,918,493
General & administrative expenses	5,278,768	6,119,513	6,470,579
Restructuring costs (benefit)	1,261,578	(159,597)	177,389
Total operating expenses	14,907,380	18,597,621	32,269,417
Operating income (loss)	(47,378)	1,021,943	(10,290,374)
Interest & other income (loss), net	(626,048)	38,064	(121,213)
Income (loss) before income taxes - domestic	(1,105,447)	590,660	(10,998,240)
Income (loss) before income taxes - foreign	432,021	469,347	586,653
Income (loss) before income taxes	(673,426)	1,060,007	(10,411,587)
Current federal income taxes provision (benefit)	(231,564)	2,640	(17,626)
Current state & local income taxes provision (benefit)	(47,304)	(85,972)	1,886
Current foreign income taxes provision (benefit)	244,396	238,729	723,502
Total current income taxes provision (benefit)	(34,472)	155,397	707,762
Deferred federal income taxes provision (benefit)	208,709	(530,478)	154,641
Deferred state & local income taxes provision (benefit)	308	(8,215)	1,766
Deferred foreign			

income taxes provision (benefit)	58,743	390,902	(276,962)
Total deferred income taxes provision (benefit)	267,760	(147,791)	(120,555)
Income tax expense	233,288	7,606	587,207
Net income (loss)	(906,714)	1,052,401	(10,998,794)
Less: accrual of Series A redeemable convertible preferred stock dividends	1,035,977	873,043	777,890
Less: accretion to redemption value of series A redeemable convertible preferred stock	254,212		1,181,446
Less: deemed dividend on series A redeemable convertible preferred stock	2,269,042		
Net income (loss) attributable to common shareholders	(4,465,945)	179,358	(12,958,130)
Weighted average shares outstanding-basic	93,330,146	44,413,061	43,091,878
Weighted average shares outstanding-diluted	93,330,146	46,999,327	43,091,878
Year end shares outstanding	587,255,165	44,563,490	43,954,919
Net income (loss) per share-basic	\$(0.05)	\$0.00	\$(0.30)
Net income (loss) per share-diluted	\$(0.05)	\$0.00	\$(0.30)
Number of full time employees			166
Total number of employees	86	81	166
Number of common stockholders	341	336	337
Foreign currency translation adjustments			(139,394)

Approximately; As of February 28, 2019; As of February 28, 2018; As of February 28, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017 (revised)
Cash & cash equivalents	3,059,677	1,011,472
Accounts receivable, gross	3,767,523	4,522,557
Allowances	162,112	354,542
Accounts receivable, net	3,605,411	4,168,015
Prepaid expenses & other current assets	1,909,846	1,244,494
Inventory	14,885	
Contract assets, net	637,179	
Total current assets	9,226,998	6,423,981
Computer hardware & software	16,345,218	16,304,037
Furniture & equipment	601,938	571,004
Leasehold improvements	1,681,606	1,688,030
Property & equipment, gross	18,628,762	18,563,071
Less accumulated depreciation	18,194,827	17,926,959
Property & equipment, net	433,935	636,112
Deferred tax assets, net	545,044	590,977
Software development costs, net	88,769	279,414
Other assets	919,609	992,760
Goodwill	4,150,339	4,150,339
Other intangible assets, gross	3,891,241	3,816,402
Accumulated amortization - other intangible assets	3,799,907	3,674,771
Other intangible assets, net	91,334	141,631

Contract assets, net	516,643	...	Loans, including fees	9,192	7,817	7,741	- basic	6,368	6,355	...
Total assets	15,972,671	13,215,214	Securities - taxable	1,290	943	847	Weighted average shares outstanding			
Accounts payable	551,389	1,092,864	Securities - tax-exempt	49	142	246	- diluted	6,368	6,355	...
Accrued compensation	136,446	522,057	Other interest & dividend income	78	93	31	Year end shares outstanding	6,697	6,613	...
Accrued consulting & professional fees	1,749,108	1,207,061	Total interest & dividend income	10,609	8,995	8,865	Earnings (loss) per share - basic	\$0.17	\$(0.03)	...
Other accrued expenses	64,775	259,579	Interest-bearing checking	24	11	55	Earnings (loss) per share - diluted	\$0.17	\$(0.03)	...
Accrued income taxes	47,088	306,419	Money market accounts	433	282	159	Number of full time employees	...	...	45
Accrued other taxes	420,695	378,374	Savings accounts	29	16	23	Total number of employees	43	45	...
Accrued hardware purchases	...	31,499	Health savings accounts	30	30	43	Number of common stockholders	300	207	...
Accrued restructuring costs	461,361	602,299	Certificates of deposit	1,161	975	1,085	2016 and prior, financial statements of First Federal Bank of Wisconsin; Reclassified to conform with 2017 presentation; As of March 31, 2017; As is; Full-time equivalent employees; Approximately; As of March 27, 2019; As of March 20, 2018			
Accrued series A redeemable convertible preferred stock dividends	...	1,068,947	Interest-bearing deposits	1,677	1,314	1,365	Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):			
Accrued expenses	2,879,473	4,376,235	Interest on Federal Home Loan Bank Advance	432	240	268	2018	2017	(revised)	
Short-term loan, net of debt issuance costs and discounts	...	370,151	Borrowed funds	432	240	268	Cash & due from banks	1,746	3,285	
Deferred revenue, net	6,859,592	11,760,327	Total interest expense	2,109	1,554	1,633	Federal funds sold	2,742	8,528	
Total current liabilities	10,290,454	17,599,577	Net interest income	8,500	7,441	7,232	Cash & cash equivalents	4,488	11,813	
Other long-term liabilities	1,549,692	1,154,512	Provision for loan losses	513	419	844	Available for sale securities, stated at fair value	43,751	58,012	
Notes payable, net	3,124,827	...	Net interest income after provision for loan losses	7,987	7,022	6,388	Loans held for sale	679	109	
Deferred tax liabilities, net	297,890	85,559	Service charges & other fees	371	279	247	Commercial - development	7,801	1,498	
Deferred revenue, net	2,506,898	6,600,363	Net gain on sale of loans	244	266	288	Commercial - real estate	69,425	53,202	
Total liabilities	17,769,761	25,440,011	Net gain (loss) on sale of securities	(204)	20	129	Commercial - commercial & industrial	13,142	10,135	
Series A redeemable convertible preferred stock	9,756,706	9,000,000	Increase in cash surrender value of insurance	194	196	198	1-4 family owner-occupied	41,018	41,446	
Common stock	587,254	60,090	Other noninterest income	95	130	4	1-4 family investor-owned	32,312	33,658	
Additional paid-in capital	112,661,846	168,637,157	Salaries & employee benefits	4,248	3,960	4,051	Multifamily	34,467	31,677	
Retained earnings (accumulated deficit)	(122,907,794)	(130,930,284)	Occupancy & equipment	1,002	1,109	1,012	Consumer	2,733	1,613	
Common stock held in treasury, at cost	...	57,032,917	Data processing	719	605	724	Deferred loan fees	(86)	(74)	
Foreign currency translation	(1,921,905)	(1,980,940)	Foreclosed assets, net	36	27	40	Allowance for loan losses	2,118	1,800	
Net minimum pension liability	26,803	22,097	Professional fees	508	506	441	Loans, net	198,694	171,355	
Accumulated other comprehensive income (loss), net	(1,895,102)	(1,958,843)	Other noninterest expense	798	1,628	971	Land	479	479	
Total stockholders' equity (deficit)	(11,553,796)	(21,224,797)	Total noninterest expense	7,311	7,835	7,239	Buildings	4,929	4,919	
Reclassified to conform with 2018 presentation										
Recent Dividends:										
1. FalconStor Software Inc common.										
No dividends paid.										
2. FalconStor Software Inc series A redeemable convertible preferred.										
No dividends paid.										
Annual Dividends:										
1. FalconStor Software Inc common.										
No dividends paid.										
2. FalconStor Software Inc series A redeemable convertible preferred.										
No dividends paid.										
FERRELLGAS, L.P./FERRELLGAS FINANCE CORP.										
Earnings, 6 mos. to Jan 31(Consol. - \$000):										
	2019	2018	Total current income tax expense (benefit)	197	268	(1)	Premises & equipment, gross	6,893	6,784	
Total revenues	925,686	1,209,811	Deferred income tax expense (benefit) - federal	107	(311)	(145)	Less: accumulated depreciation	1,836	1,494	
Cost & expenses	811,892	1,126,183	Deferred income tax expense (benefit) - state	14	(46)	(10)	Premises & equipment, net	5,057	5,290	
Deprec., depl. & amort.	38,597	51,217	Total deferred income tax expense (benefit)	121	(357)	(155)	Foreclosed assets	69	619	
Operating income	75,197	32,411	Impact of deferred tax asset restatement	...	353	...	FHLB stock, at cost	739	514	
Interest expense	71,345	66,254	Provision (credit) for income taxes	318	264	(156)	Accrued interest receivable	768	782	
Other income (expense), net	105	1,195	Weighted average shares outstanding	1,058	(186)	171	Cash value of life insurance	7,007	6,558	
Net before taxes	3,957	(32,648)					Other assets	1,474	1,429	
Income taxes	154	204					Total assets	262,726	256,481	
Net income	3,803	(32,852)					Non-interest-bearing checking	22,763	22,271	
Earnings common share							Interest bearing checking	5,424	4,017	
Common Shares:							Money market	41,910	54,472	
FFBW INC										
Annual Report										
Consolidated Income Statement, Years Ended Dec. 31 (\$000):										
	2018	2017					Statement savings accounts	13,773	14,030	
		(revised)	2016				Health savings accounts	11,197	11,335	
			(revised)				Certificates of deposit	88,138	76,788	
							Deposits	183,205	182,913	
							Advance payments by borrowers for taxes & insurance	55	36	
							FHLB advances	17,750	12,750	
							Accrued interest payable	70	37	
							Other liabilities	1,284	1,256	
							Total liabilities	202,364	196,992	
							Common stock	67	66	
							Unallocated common stock of employee stock ownership plan ("ESOP")	2,433	2,563	
							Additional paid in capital	28,326	28,296	

Retained earnings	34,995	33,937
Accumulated other comprehensive income (loss), net of income taxes	(593)	(247)
Total equity	60,362	59,489

⊠ Reclassified to conform with 2018 presentation

Recent Dividends:

1. FFBW Inc common.

No dividends paid.

Annual Dividends:

1. FFBW Inc common.

No dividends paid.

FIBROCELL SCIENCE INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	⊠2017 (revised)	⊠2016 (revised)
Revenue from product sales .....	...	...	337,000
Collaboration revenue .....	...	...	18,000
Total revenue .....	...	...	355,000
Cost of product sales .....	...	...	696,000
Cost of collaboration revenue .....	...	...	1,000
Total cost of revenue .....	...	...	697,000
Gross profit (loss) .....	...	...	(342,000)
Research & development expenses	6,018,000	6,512,000	8,400,000
Research & development expenses - related party	(34,000)	5,720,000	3,724,000
Selling, general & administrative expenses	6,405,000	6,749,000	9,773,000
Impairment asset expense .....	...	...	3,905,000
Restructuring costs .....	...	...	335,000
Total operating expenses	12,389,000	18,981,000	...
Income (loss) from operations	(12,389,000)	(18,981,000)	(26,479,000)
Warrant revaluation income (expense)	921,000	4,920,000	11,884,000
Derivative revaluation expense (income)	(1,662,000)	1,407,000	462,000
Interest expense	771,000	828,000	228,000
Other income (expense), net	300,000	56,000	(7,000)
Income (loss) before income taxes	(10,277,000)	(16,240,000)	(15,292,000)
Net income (loss)	(10,277,000)	(16,240,000)	(15,292,000)
Dividend paid in-kind to preferred stockholders	336,000	264,000	...
Deemed dividend on preferred stock	513,000	4,099,000	...
Net income (loss) attributable to common stockholders	(11,126,000)	(20,603,000)	(15,292,000)
Weighted average shares outstanding - basic	7,693,191	⊠3,092,543	⊠2,928,306
Weighted average shares outstanding - diluted	7,693,191	⊠3,093,727	⊠2,929,507
Year end shares outstanding	9,758,332	⊠5,188,049	⊠2,937,627
Net income (loss) per share - basic	\$(1.45)	⊠\$(6.66)	⊠\$(5.20)
Net income (loss) per share - diluted	\$(1.45)	⊠\$(6.67)	⊠\$(5.90)
Number of full time			

employees	19	20	23
Number of common stockholders	⊠⊠33	⊠⊠35	⊠⊠139

⊠ Reclassified to conform with 2018 presentation; ⊠ Reclassified to conform with 2017 presentation; ⊠ Adjusted for 1-for-5 stock split, May 25, 2018; ⊠ Adjusted for 1-for-3 stock split, March 13, 2017; ⊠ Approximately; ⊠ As of March 20, 2019; ⊠ As of March 6, 2018; ⊠ As of March 3, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	⊠2017 (revised)
Cash & cash equivalents	14,430,000	17,417,000
Prepaid expenses & other current assets	105,000	485,000
Total current assets	14,535,000	17,902,000
Laboratory equipment	1,562,000	1,514,000
Computer equipment & software	319,000	318,000
Furniture & fixtures	44,000	44,000
Leasehold improvements	1,449,000	1,412,000
Construction-in-process	159,000	101,000
Total property & equipment, gross	3,533,000	3,389,000
Less: accumulated depreciation	2,311,000	1,919,000
Property & equipment, net	1,222,000	1,470,000
Other assets	1,000	39,000
Total assets	15,758,000	19,411,000
Accounts payable	452,000	862,000
Related party payable	100,000	2,303,000
Accrued professional fees	281,000	322,000
Accrued compensation	449,000	462,000
Accrued clinical trial expenses	525,000	342,000
Accrued other expenses	215,000	134,000
Accrued expenses	1,470,000	1,260,000
Deferred rent, current	150,000	...
Total current liabilities	2,172,000	4,425,000
Accrued interest payable	1,738,000	967,000
Warrant liability	152,000	1,073,000
Derivative liability	1,474,000	3,136,000
Deferred rent	665,000	803,000
Total liabilities	6,201,000	10,404,000
Common stock	10,000	5,000
Additional paid-in capital	198,627,000	187,805,000
Retained earnings (accumulated deficit)	(189,080,000)	(178,803,000)
Total shareholders' equity (deficit)	9,557,000	9,007,000

⊠ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Fibrocell Science Inc common.

No dividends paid.

2. Fibrocell Science Inc series A redeemable preferred.

No dividends paid.

3. Fibrocell Science Inc series D redeemable preferred.

No dividends paid.

4. Fibrocell Science Inc series B redeemable preferred.

No dividends paid.

Annual Dividends:

1. Fibrocell Science Inc common.

No dividends paid.

2. Fibrocell Science Inc series A redeemable preferred.

No dividends paid.

3. Fibrocell Science Inc series D redeemable preferred.

No dividends paid.

4. Fibrocell Science Inc series B redeemable preferred.

No dividends paid.

FIBROCELL SCIENCE INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, PricewaterhouseCoopers LLP, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying consolidated balance sheets of Fibrocell Science, Inc. and its subsidiaries ("the Company") as of December 31, 2018 and 2017, and the related consolidated statements of operations, stockholders' equity and cash flows for the years then ended, including the related notes (collectively referred to as the "consolidated financial

statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. Substantial Doubt About the Company's Ability to Continue as a Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has suffered recurring losses from operations, has an accumulated deficit and cash outflows from operating activities that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

FINANCIAL GRAVITY COMPANIES INC

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	2017 (revised)	2016 (revised)
Investment management fees	1,775,838	1,279,206	920,813
Service income	2,109,765	2,195,718	1,750,613
Commissions	1,390	50,575	69,073
Rental income .....	...	5,000	16,500
Total revenue	3,886,993	3,530,499	2,756,999
Cost of services	85,998	73,004	75,378
Professional services	827,272	997,117	1,237,221
Depreciation & amortization	113,122	99,744	153,547
Impairment of goodwill .....	...	...	662,967
General & administrative	956,784	748,481	408,537
Management fees - related party	203,000	200,000	213,333
Marketing expenses	266,930	375,499	402,402
Salaries & wages	2,847,559	1,961,126	1,730,278
Total operating expenses	5,300,665	4,454,971	4,883,663
Net operating income (loss)	(1,413,672)	(924,472)	(2,126,664)
Interest expense	106,960	51,503	8,475
Total other income (expense)	(106,960)	(51,503)	(8,475)
Net income (loss)	(1,520,632)	(975,975)	(2,135,139)
Weighted average shares outstanding - basic	35,830,228	35,361,321	31,626,189
Weighted average shares outstanding - diluted	35,830,228	35,361,321	31,626,189
Year end shares outstanding	35,837,900	35,737,900	34,862,900
Net income (loss) per share - basic	\$(0.04)	\$(0.03)	\$(0.07)
Net income (loss) per share - diluted	\$(0.04)	\$(0.03)	\$(0.07)
Number of full time employees	⊠16	19	⊠24
Number of common stockholders	⊠⊠1,689	⊠1,689	⊠1,689

⊠ Approximately; ⊠ As of December 31, 2018; ⊠ As of February 15, 2018

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	⊠2017 (revised)
Cash & cash equivalents	32,220	444,420
Trade accounts receivable, gross	37,783	126,809
Reserve for doubtful accounts	21,876	17,014
Trade accounts receivable, net	15,907	109,795
Accounts receivable - related party	1,791	4,506
Prepaid expenses	25,657	64,603
Total current assets	75,575	623,324
Furniture, fixtures & equipment	53,721	11,039

Internally developed software	152,000	152,000	General & administrative expenses	3,333,000	4,180,000	5,002,150	Common stock	111,000	107,000
Property & equipment, gross	205,721	163,039	Selling & marketing expenses	2,690,000	3,525,000	4,118,414	Additional paid-in capital	32,007,000	31,013,000
Less accumulated depreciation & amortization	67,435	35,536	Impairment of intangible assets & goodwill	...	5,929,000	...	Retained earnings (accumulated deficit)	(29,804,000)	(30,208,000)
Property & equipment, net	138,286	127,503	Depreciation & amortization	69,000	409,000	478,235	Total stockholders' equity (deficit)	2,314,000	912,000
Customer relationships, net	11,225	22,450	Total operating expenses	6,092,000	14,043,000	9,598,799			
Proprietary content, net	328,188	393,824	Operating income (loss)	653,000	(8,952,000)	472,265			
Trade name	69,300	69,300	Interest expense	133,000	112,000	109,391			
Non-competitive agreements, net	10,520	15,780	Other income (expense)	...	(8,000)	5,204			
Intellectual property	48,940	30,085	Total other income (expense) (loss)	(133,000)	(120,000)	(104,187)			
Goodwill	1,094,702	1,094,702	Income (loss) before income taxes	520,000	(9,072,000)	...			
Total assets	1,776,736	2,376,968	Provision for income taxes	11,000	689,000	...			
Accounts payable - trade	105,435	51,814	Net income (loss)	509,000	(9,761,000)	368,078			
Accrued payroll	19,489	19,165	Preferred stock dividend	105,000	...	...	
Accrued operating expenses	113,500	103,137	Net income (loss) available to common shareholders	404,000	(9,761,000)	...			
Deferred rent	...	250	Weighted average shares outstanding - basic	10,943,578	10,518,239	10,340,162			
Accrued expenses	132,989	122,552	Weighted average shares outstanding - diluted	10,943,578	10,518,239	10,340,162			
Deferred revenue	...	95,601	Year end shares outstanding	11,119,430	10,681,710	10,483,389			
Line of credit	59,646	...	Net income (loss) per share - basic	\$0.04	\$(0.93)	\$0.04			
Notes payable	356,173	165,562	Net income (loss) per share - diluted	\$0.04	\$(0.93)	\$0.04			
Total current liabilities	654,243	435,529	Number of full time employees	26	28	32			
Notes payable	676,233	281,031	Number of part time employees	...	...	1			
Common stock	35,838	35,738	Number of common stockholders	226	228	231			
Additional paid-in capital	5,986,052	5,679,668							
Retained earnings (accumulated deficit)	(5,575,630)	(4,054,998)							
Total stockholders' equity (deficit)	446,260	1,660,408							

Reclassified to conform with 2018 presentation

Recent Dividends:

1. Financial Gravity Companies Inc common.

No dividends paid.

Annual Dividends:

1. Financial Gravity Companies Inc common.

No dividends paid.

FINANCIAL GRAVITY COMPANIES INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Whitley Penn LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Financial Gravity Companies, Inc. (the "Company"), as of September 30, 2018 and 2017, and the related consolidated statements of operations, stockholders' equity, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Emphasis of Matter The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has suffered recurring losses from operations and has a working capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

FIRST NATIONAL ENERGY CORP.

Resignation of Accountant On Feb. 26, 2019, Schwartz Levitsky Feldman LLP resigned as Co.'s independent public accounting firm.

FITLIFE BRANDS, INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Revenue	17,077,000	17,799,000	25,313,601
Total revenue	...	...	25,313,601
Cost of goods sold	10,332,000	12,708,000	15,242,537
Gross profit (loss)	6,745,000	5,091,000	10,071,064

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Cash	259,000	1,262,000	...
Customer receivables, gross	1,888,000	3,222,000	...
Less: allowance for doubtful accounts	455,000	1,264,000	...
Accounts receivable, net	1,433,000	1,958,000	...
Finished goods	3,168,000	2,512,000	...
Components	462,000	411,000	...
Allowance for obsolescence	107,000	49,000	...
Inventories, net	3,523,000	2,874,000	...
Note receivable, current portion	...	5,000	...
Total current assets	5,438,000	6,320,000	...
Equipment	902,000	972,000	...
Accumulated depreciation	713,000	677,000	...
Property & equipment, net	189,000	296,000	...
Goodwill	225,000	225,000	...
Security deposits	10,000	22,000	...
Total assets	5,862,000	6,863,000	...
Accounts payable	2,628,000	2,974,000	...
Accrued expenses & other liabilities	420,000	612,000	...
Line of credit	...	1,950,000	...
Term loan agreement, current portion	...	415,000	...
Notes payable - related parties	500,000	...	...
Total current liabilities	3,548,000	5,951,000	...
Total liabilities	3,548,000	5,951,000	...

Reclassified to conform with 2018 presentation; Net of allowance for obsolescence - inventories: \$107,000; Net of allowance for obsolescence - inventories: \$49,000; As reported by the Company

Recent Dividends:

1. FitLife Brands, Inc. common.

No dividends paid.

2. FitLife Brands, Inc. series A convertible preferred.

No dividends paid.

3. FitLife Brands, Inc. series C convertible preferred (stated value: \$10,000).

No dividends paid.

4. FitLife Brands, Inc. 10% cumulative perpetual series B preferred (stated value: \$10,000).

No dividends paid.

Annual Dividends:

1. FitLife Brands, Inc. common.

No dividends paid.

2. FitLife Brands, Inc. series A convertible preferred.

No dividends paid.

3. FitLife Brands, Inc. series C convertible preferred (stated value: \$10,000).

No dividends paid.

4. FitLife Brands, Inc. 10% cumulative perpetual series B preferred (stated value: \$10,000).

No dividends paid.

FRESH PROMISE FOODS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
General & administrative expenses	40,000	...	26,771
Impairment charges	463,007	...	...
Professional fees	...	...	23,000
Total operating expenses	503,007	...	49,771
Income (loss) from continuing operations before other income (expense) & income taxes	(503,007)	...	(49,771)
Derivative liability expense	...	...	(742,709)
Gain (loss) on change in value of derivative liabilities	(608,887)	81,934	870,439
Interest expense, net	81,809	339,996	845,798
Total other income (expenses)	(690,696)	(258,062)	(718,068)
Income (loss) from continuing operations before income taxes	(1,193,703)	(258,062)	(767,839)
Net income (loss) from continuing operations	(1,193,703)	(258,062)	(767,839)
Discontinued operations, net of income taxes	(59,238)	(163,152)	(1,088,010)
Net income (loss)	(1,252,941)	(421,214)	(1,855,849)
Weighted average shares outstanding - basic	1,639,773,469	829,919,771	321,224,450
Weighted average shares outstanding - diluted	1,639,773,469	829,919,771	321,224,450
Year end shares outstanding	7,338,180,185	829,920,304	829,920,304
Net income (loss) per common share	...	...	...

from continuing operations - basic	\$0.00	\$0.00	...
Net income (loss) per common share from discontinued operations - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - basic	\$0.00	\$0.00	\$(0.01)
Net income (loss) per common share from continuing operations - diluted	\$0.00	\$0.00	\$0.00
Net income (loss) per common share from discontinued operations - diluted	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$(0.01)
Number of full time employees	...	1	...
Total number of employees	1	1	...
Number of common stockholders	[Ⓐ] 624	[Ⓐ] 274	...

[Ⓐ] As reported from the December 31, 2016 10K; [Ⓑ] As of March 31, 2018; [Ⓒ] Approximately; [Ⓓ] As of March 31, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Accounts payable	165,466	165,466
Accrued liabilities	284,221	255,492
Convertible notes payable, current	790,859	869,166
Derivative liabilities	1,699,583	1,090,696
Related party payables	3,600	3,600
Current liabilities of discontinued operations	1,281,823	1,222,585
Total current liabilities	[Ⓐ] 4,265,552	3,607,005
Total liabilities	4,265,552	3,607,005
Preferred stock series A	100	100
Common stock	73,382	8,300
Additional paid-in capital	7,947,036	7,417,724
Retained earnings (accumulated deficit)	(12,286,070)	(11,033,129)
Total stockholders' equity (deficit)	(4,265,552)	(3,607,005)

[Ⓐ] As reported by the Company

Recent Dividends:

- 1. Fresh Promise Foods Inc series A preferred.**
No dividends paid.
 - 2. Fresh Promise Foods Inc series C convertible preferred.**
No dividends paid.
 - 3. Fresh Promise Foods Inc common.**
No dividends paid.
 - 4. Fresh Promise Foods Inc preferred.**
No dividends paid.
 - 5. Fresh Promise Foods Inc series B convertible preferred.**
No dividends paid.
- Annual Dividends:**
- 1. Fresh Promise Foods Inc series A preferred.**
No dividends paid.
 - 2. Fresh Promise Foods Inc series C convertible preferred.**
No dividends paid.
 - 3. Fresh Promise Foods Inc common.**
No dividends paid.
 - 4. Fresh Promise Foods Inc preferred.**
No dividends paid.
 - 5. Fresh Promise Foods Inc series B convertible preferred.**
No dividends paid.

FRESH PROMISE FOODS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, BF Borgers CPA PC., as it appeared in Co.'s 2017 10-K: "Basis for Opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audit. We are a public accounting firm registered with

the Public Company Accounting Oversight Board (United States) ("PCAOB") and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audit in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. Our audit included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audit also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audit provides a reasonable basis for our opinion. Substantial Doubt about the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has a significant accumulated deficit. In addition, the Company continues to experience negative cash flows from operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

FS INVESTMENT CORP II

New Accountant On Mar. 22, 2019, Co. dismissed RSM US LLP as its independent public accounting firm. On Mar. 26, 2019, Co. engaged Deloitte & Touche LLP as its new independent public accounting firm.

FUTURE FINTECH GROUP INC

New Accountant On Mar. 21, 2019, Co. dismissed Yu Certified Public Accountant P.C. and engaged Simon & Edward, LLP as its new independent public accounting firm.

GEOVAX LABS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	[Ⓐ] 2016
		(revised)	(revised)
Grant & collaboration revenue	963,203	1,075,270	828,918
Research & development expenses	1,878,652	2,017,350	1,970,859
General & administrative expenses	1,647,268	1,232,368	2,131,426
Total operating expenses	3,525,920	3,249,718	4,102,285
Income (loss) from operations	(2,562,717)	(2,174,448)	(3,273,367)
Interest income	5,213	4,286	1,666
Interest expense	2,590	...	...
Total other income (expense)	2,623	4,286	1,666
Net income (loss)	(2,560,094)	(2,170,162)	(3,271,701)
Weighted average shares outstanding - basic	163,584,755	68,605,817	41,516,514
Weighted average shares outstanding - diluted	163,584,755	68,605,817	41,516,514
Year end shares outstanding	218,903,476 [Ⓐ]	106,736,810	[Ⓐ] 55,235,233
Net income (loss) per common share - basic	\$(0.02)	\$(0.03)	\$(0.08)
Net income (loss) per common share - diluted	\$(0.02)	\$(0.03)	\$(0.08)
Number of full time employees	8	[Ⓐ] 7	[Ⓐ] 7
Number of part time employees	1	[Ⓐ] 2	[Ⓐ] 4
Total number of employees	9	...	...
Number of common stockholders	[Ⓐ] 530	[Ⓐ] 540	[Ⓐ] 425

[Ⓐ] Reclassified to conform with 2017 presentation; [Ⓑ] Shares increased due issuance of common stock related to exercise of stock purchase warrant & conversion of preferred stock to common stock; [Ⓒ] Shares increased due to the effect of conversion of preferred stock and sale of common stock; [Ⓓ] As of March 20, 2018; [Ⓔ] As of March 15, 2017; [Ⓕ] Approximately; [Ⓖ] As of March 22, 2019; [Ⓗ] As of March 21, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	[Ⓐ] 2017
		(revised)
Cash & cash equivalents	259,701	312,727
Grant funds & other receivables	121,814	59,758
Prepaid expenses & other current assets	238,189	75,589
Total current assets	619,704	448,074
Laboratory equipment	530,306	530,306
Leasehold improvements	115,605	115,605
Other furniture, fixtures & equipment	28,685	28,685
Property & equipment, gross	674,596	674,596
Less: accumulated depreciation & amortization	663,246	643,445
Property & equipment, net	11,350	31,151
Deposits	11,010	11,010
Total assets	642,064	490,235
Accounts payable	125,859	77,581
Accrued management salaries	924,509	532,615
Accrued director fees	295,670	182,620
Other accrued expenses	18,373	18,476
Accrued expenses	1,238,552	733,711
Current portion of notes payable	260,420	...
Total current liabilities	1,624,831	811,292
Note payable, net of current portion	39,580	...
Total liabilities	1,664,411	811,292
Series B convertible preferred stock	76,095	76,095
Series C convertible preferred stock	705,238	842,990
Series E convertible preferred stock	1,190,000	...
Series D convertible preferred stock	...	980,000
Common stock	218,903	106,737
Additional paid-in capital	37,264,301	35,589,911
Retained earnings (accumulated deficit)	(40,476,884)	(37,916,790)
Total stockholders' equity (deficit)	(1,022,347)	(321,057)

[Ⓐ] Reclassified to conform with 2018 presentation

Recent Dividends:

- 1. GeoVax Labs Inc common.**
No dividends paid.
 - 2. GeoVax Labs Inc series C convertible preferred (stated value: \$1,000).**
No dividends paid.
 - 3. GeoVax Labs Inc series D convertible preferred (stated value: \$1,000).**
No dividends paid.
 - 4. GeoVax Labs Inc series A convertible preferred (stated value: \$1,000).**
No dividends paid.
 - 5. GeoVax Labs Inc series B convertible preferred (stated value: \$1,000).**
No dividends paid.
- Annual Dividends:**
- 1. GeoVax Labs Inc common.**
No dividends paid.
 - 2. GeoVax Labs Inc series C convertible preferred (stated value: \$1,000).**
No dividends paid.

3. GeoVax Labs Inc series D convertible preferred (stated value: \$1,000).

No dividends paid.

4. GeoVax Labs Inc series A convertible preferred (stated value: \$1,000).

No dividends paid.

5. GeoVax Labs Inc series B convertible preferred (stated value: \$1,000).

No dividends paid.

GEOVAX LABS INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Porter Keadle Moore, LLC, as it appeared in Co.'s 2018 10-K Report: "In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of their operations and their cash flows for each of the years in the three-year period ended December 31, 2018, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has suffered recurring losses from operations and its total liabilities exceed its total assets. This raises substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters also are described in Note 2 to the consolidated financial statements. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

GEX MANAGEMENT INC

New Accountant On Mar. 25, 2019, Co. dismissed Heaton & Company, PLLC and engaged AJSH & Co LLP as its new independent public accounting firm.

GLOBAL EAGLE ENTERTAINMENT INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	2017	2016
		(revised)	(revised)
License & services revenue	606,227,000	581,920,000	496,535,000
Equipment revenue	40,867,000	37,549,000	33,220,000
Total revenue	647,094,000	619,469,000	529,755,000
Cost of sales - licensing & services	480,864,000	428,619,000	336,702,000
Cost of sales - equipment	31,529,000	33,501,000	28,768,000
Gross margin	134,701,000	157,349,000	164,285,000
Sales & marketing expenses	37,624,000	40,938,000	30,941,000
Product development expenses	32,740,000	35,608,000	37,718,000
General & administrative expenses	134,663,000	148,221,000	115,195,000
Provision for legal settlements	1,317,000	1,435,000	43,446,000
Amortization of intangible assets	38,440,000	43,955,000	35,648,000
Goodwill impairment	...	167,000,000	64,000,000
Total operating expenses	244,784,000	437,157,000	326,948,000
Income (loss) from operations	(110,083,000)	(279,808,000)	(162,663,000)
Interest income (expense), net	(76,218,000)	(58,454,000)	(18,198,000)
Gain (loss) on extinguishment of debt	...	(14,389,000)	...
Income (loss) from equity method investments including impairment losses	(46,310,000)	(12,424,000)	3,829,000
Change in fair value of derivatives	97,000	3,510,000	25,515,000
Other expense, net	1,017,000	436,000	6,326,000
Income (loss) before income taxes - United States	(239,989,000)	(336,278,000)	(119,549,000)
Income (loss)			

before income taxes			
- foreign	6,458,000	(25,723,000)	(38,294,000)
Income (loss)			
before income taxes	(233,531,000)	(362,001,000)	(157,843,000)
Current federal income tax provision (benefit)	289,000	(323,000)	47,000
Current state income tax provision (benefit)	211,000	(136,000)	227,000
Current foreign income tax provision (benefit)	10,473,000	12,485,000	15,184,000
Total current income tax provision (benefit)	10,973,000	12,026,000	15,458,000
Deferred federal income tax provision (benefit)	(6,924,000)	(9,173,000)	(53,395,000)
Deferred state income tax provision (benefit)	(331,000)	(60,000)	(2,070,000)
Deferred foreign income tax provision (benefit)	(650,000)	(7,680,000)	(4,904,000)
Total deferred income tax provision (benefit)	(7,905,000)	(16,913,000)	(60,369,000)
Income tax provision (benefit)	3,068,000	(4,887,000)	(44,911,000)
Net income (loss)	(236,599,000)	(357,114,000)	(112,932,000)
Weighted average shares			
outstanding-basic	91,325,000	87,733,000	81,269,000
Weighted average shares			
outstanding-diluted	91,325,000	87,733,000	81,269,000
Year end shares			
outstanding	91,781,686	90,781,171	85,429,111
Net earnings (loss) per share - basic	\$(2.59)	\$(4.07)	\$(1.39)
Net earnings (loss) per share - diluted	\$(2.59)	\$(4.07)	\$(1.39)
Number of full time employees	1,322	...	...
Number of part time employees	195	...	...
Total number of employees	1,517	1,500	1,500
Number of common stockholders	86	91	94
Foreign currency translation adjustments	...	394,000	(117,000)

Reclassified to conform with 2018 presentation; As Is; Approximately; As of October 31, 2017; As of March 14, 2019; As of March 14, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	39,154,000	48,260,000
Restricted cash	801,000	3,608,000
Accounts receivable, gross	103,301,000	122,225,000
Less: allowance for doubtful accounts	5,678,000	8,680,000
Accounts receivable, net	97,623,000	113,545,000
Inventories	34,649,000	28,352,000
Prepaid expenses	9,104,000	13,486,000
Other current assets	10,498,000	20,923,000
Total current assets	191,829,000	228,174,000
Content library	6,966,000	8,686,000
Leasehold improvements	6,579,000	6,869,000
Furniture & fixtures	2,147,000	2,187,000
Equipment	156,029,000	128,046,000
Computer equipment	18,561,000	10,661,000
Computer software	38,475,000	31,518,000
Automobiles	293,000	311,000
Buildings	8,005,000	6,744,000
Albatross (aircraft)	447,000	447,000
Satellite transponder	62,306,000	79,097,000
Construction in-progress	7,771,000	3,370,000

Total property, plant, & equipment	300,613,000	269,250,000
Accumulated depreciation	124,036,000	74,221,000
Property, plant & equipment, net	176,577,000	195,029,000
Goodwill	159,562,000	159,696,000
Intangible assets, net	84,136,000	122,582,000
Equity method investments	83,135,000	137,299,000
Other non-current assets	14,882,000	9,118,000
Total assets	717,087,000	860,584,000
Accounts payable	96,105,000	102,893,000
Content license & royalties	38,946,000	37,177,000
Accrued legal settlements	6,969,000	13,322,000
Accrued payroll obligations	7,578,000	7,577,000
Other accrued expenses	27,458,000	44,067,000
Deferred revenue	7,430,000	6,508,000
Current portion of long-term debt	22,673,000	20,106,000
Other current liabilities	5,032,000	7,785,000
Total current liabilities	212,191,000	239,435,000
Deferred revenue, non-current	1,116,000	1,079,000
Senior secured term loan facility	478,125,000	490,625,000
Senior secured revolving credit facility	54,015,000	78,000,000
Convertible senior notes	82,500,000	82,500,000
Second lien notes	158,450,000	...
Other debt	1,707,000	9,075,000
Unamortized bond discounts, fair value adjustments and issue costs, net	(65,186,000)	(41,136,000)
Total long-term debt	709,611,000	619,064,000
Less: current portion, net	22,673,000	20,106,000
Long-term debt	686,938,000	598,958,000
Deferred tax liabilities	8,406,000	16,247,000
Other non-current liabilities	34,771,000	30,340,000
Total liabilities	943,422,000	886,059,000
Common stock	10,000	10,000
Treasury stock	30,659,000	30,659,000
Additional paid-in capital	814,488,000	779,565,000
Subscriptions receivable	(597,000)	(578,000)
Retained earnings (accumulated deficit)	(1,009,458,000)	(773,791,000)
Accumulated other comprehensive income (loss)	(119,000)	(22,000)
Total stockholders' equity (deficit)	(226,335,000)	(25,475,000)

Reclassified to conform with 2018 presentation

Recent Dividends:**1. Global Eagle Entertainment Inc common.**

No dividends paid.

2. Global Eagle Entertainment Inc non-voting common.

No dividends paid.

Annual Dividends:**1. Global Eagle Entertainment Inc common.**

No dividends paid.

2. Global Eagle Entertainment Inc non-voting common.

No dividends paid.

GLOBAL HOUSE HOLDINGS LTD**Earnings, 9 mos. to Jan 31(Consol. - \$):**

	2019	2018
Cost & expenses	36,103	36,959
Net income	(36,103)	(36,959)
Earnings common share		
Common Shares:		
Full Diluted	111,800,000	157,959,420
Year-end	111,800,000	111,800,000

GLOBAL TECH INDUSTRIES GROUP INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	2017	2016
		(revised)	(revised)
General &			

administrative expenses	2,578,940	1,378,845	938,558
Compensation & professional fees	200,396	241,895	7,026,736
Depreciation	362	1,317	1,317
Total operating expenses	2,779,698	1,622,057	7,966,988
Operating income (loss)	(2,779,698)	(1,622,057)	(7,966,988)
Interest income	...	16	303
Other income	...	91,642	...
Interest expense	103,418	103,437	107,341
Total other income (expenses)	(103,418)	(11,779)	(107,038)
Income (loss) before income taxes	(2,883,116)	(1,633,836)	(8,074,026)
Net income (loss)	(2,883,116)	(1,633,836)	(8,074,026)
Weighted average shares outstanding - basic	158,978,560	128,281,415	97,912,754
Weighted average shares outstanding - diluted	158,978,560	128,281,415	97,912,754
Year end shares outstanding	170,777,990	155,577,996	124,527,990
Net income (loss) per share - basic	\$(0.02)	\$(0.01)	\$(0.08)
Net income (loss) per share - diluted	\$(0.02)	\$(0.01)	\$(0.08)
Number of full time employees	1	0	2
Number of part time employees	1	...	...
Number of common stockholders	812	812	812

Reclassified to conform with 2017 presentation; As reported by the Company; Approximately; As of March 15, 2019; As of March 15, 2018; As of April 15, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017 (revised)
Cash & cash equivalents	7,819	120,545
Marketable securities	131,120	176,345
Total current assets	138,939	296,890
Computer equipment	134,896	134,896
Office equipment	22,600	22,600
Telephone equipment	12,900	12,900
Property & equipment, gross	170,396	170,396
Less: accumulated depreciation	170,396	169,034
Property & equipment, net	...	362
Investments	51,832	...
Total assets	190,771	297,252
Accounts payable & accrued expenses	2,433,172	1,665,537
Accrued interest payable	567,246	482,190
Private placement deposits	128,634	128,634
Asset retirement obligation	101,250	101,250
Due to officers & directors	354,623	192,441
Notes payable - in default	568,577	568,577
Current portion of long-term debt - related party	756,780	744,015
Current portion of long-term debt	566,082	571,181
Total current liabilities	5,476,364	4,453,825
Total liabilities	5,476,364	4,453,825
Preferred stock	1	1
Common stock	170,778	155,577
Additional paid-in capital	160,739,496	158,514,377
Unearned ESOP shares	3,413,600	2,972,600
Accumulated other comprehensive income	103,985	149,209
Retained earnings (accumulated deficit)	(162,886,253)	(160,003,137)

Total stockholders' equity (deficit) (5,285,593) (4,156,573)
As reported by the Company

Recent Dividends:
1. Global Tech Industries Group Inc common. No dividends paid.

After 10-for-1 split: No dividends paid.

Annual Dividends:
1. Global Tech Industries Group Inc common. No dividends paid.

After 10-for-1 split: No dividends paid.

GLOBAL TECH INDUSTRIES GROUP INC Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, KSP Group Inc., as it appeared in Co.'s 2018 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of Global Tech Industries Group, Inc. at December 31, 2018 and 2017, and the results of their operations and their cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1, the Company has incurred significant accumulated deficits, recurring operating losses and a negative working capital. This and other factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also discussed in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

GLOLEX INC

Earnings, 9 mos. to Dec 31(Consol. - \$):

	2018	2017
Cost & expenses	9,447	24,598
Operating income	(9,447)	(24,598)
Net income	(9,447)	(24,598)
Earnings common share		
Common Shares:		
Full Diluted	4,356,750	3,683,585
Year-end	4,356,750	4,356,750

GME INNOCENT INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	46,379	160,160
Operating income	(46,379)	(160,160)
Other income (expense), net	(546,006)	(544,743)
Income contin. oper.	(1,174,339)	(956,192)
Net income	(1,174,339)	(956,192)
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	70,542,669	48,326,424
Year-end	72,417,788	...

GORDON POINTE ACQUISITION CORP

Annual Report

Consolidated Income Statement, Years Ended (\$):

	12/31/18	12/31/17 (revised)	05/15/17
Operating costs	780,534	2,416	978
Income (loss) from operations	(780,534)	(2,416)	...
Interest income	2,132,976	...	...
Unrealized gain on marketable securities held in trust account	13,795	...	...
Other income	2,146,771	...	...
Income (loss) before provision for income taxes	1,366,237	(2,416)	...
Current federal income taxes	284,958	...	...
Deferred federal income taxes	1,952	(507)	...
Deferred state income taxes	(1,952)	507	...
Provision (benefit) for income taxes	284,958	...	...

Net income (loss)	1,081,279	(2,416)	(978)
Less: income attributable to common stock subject to redemption	1,571,048	...	...
Adjusted net income (loss)	(489,769)	...	...
Weighted average shares outstanding - basic	3,953,561	3,125,000	3,125,000
Weighted average shares outstanding - diluted	3,953,561	3,215,000	3,125,000
Year end shares outstanding	15,625,000	3,593,750	3,593,750
Net earnings (loss) per common share - basic	\$(0.12)	\$0.00	\$0.00
Net earnings (loss) per common share - diluted	\$(0.12)	\$0.00	\$0.00
Total number of employees	2	2	2
Number of class A common stockholders	1	1	...
Number of class F common stockholders	26	26	...

From April 12, 2017 (inception); Reclassified to conform with 2018 presentation; Shares increased due to the effect of sale of units, forfeiture of founder shares and common stock subject to possible redemption; As of March 13, 2019; As of March 26, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017 (revised)
Cash	89,557	3,193
Prepaid expenses	6,527	...
Total current assets	96,084	3,193
Deferred offering costs	...	331,623
Marketable securities held in trust account	128,396,771	...
Total assets	128,492,855	334,816
Accounts payable & accrued expenses	309,265	2,294
Income taxes payable	284,958	...
Accrued offering costs	...	254,731
Advances from related party	...	55,207
Total current liabilities	594,223	312,232
Deferred underwriting fees	4,375,000	...
Deferred legal fee payable	72,500	...
Total liabilities	5,041,723	312,232
Common stock subject to possible redemption	118,451,128	...
Class A common stock	93	...
Class F common stock	313	359
Additional paid-in capital	3,920,735	24,641
Retained earnings (accumulated deficit)	1,078,863	(2,416)
Total stockholders' equity	5,000,004	22,584

Reclassified to conform with 2018 presentation

Recent Dividends:

1. Gordon Pointe Acquisition Corp class F common. No dividends paid.

2. Gordon Pointe Acquisition Corp class A common. No dividends paid.

Annual Dividends:

1. Gordon Pointe Acquisition Corp class F common. No dividends paid.

2. Gordon Pointe Acquisition Corp class A common. No dividends paid.

GORES HOLDINGS III INC

Annual Report

Consolidated Income Statement, Years Ended (\$):

	12/31/18	06/30/18	Deferred underwriting compensation	14,000,000	...	Deferred income tax expense (benefit)	(2,855,316)	3,235,417	(2,849,766)
Miscellaneous expenses	593		Total liabilities	14,687,370	333,578	Net change to valuation allowance ..	2,855,316	(3,235,417)	2,849,766
Organization expenses	8,000		Class A subject to possible redemption	383,981,610	...	Income tax expense (benefit)	(7,212)	49,442	56,852
Professional fees	33,800		Class A common stock	160	...	Net income (loss)	(7,366,403)	(9,063,596)	(4,719,836)
Professional fees & other expenses	210,619		Class F common stock	1,000	1,078	Net income (loss) available to common shareholders		(9,063,596)	(4,719,836)
State Franchise taxes, other than income tax	200,050	1,808	Additional paid-in-capital	3,285,798	23,922	Weighted average shares outstanding - basic	14,360,981	14,360,981	14,360,981
Income (loss) from operations	(410,669)		Retained earnings (accumulated deficit)	1,713,045	(44,201)	Year end shares outstanding	14,360,981	14,360,981	14,360,981
Other income - interest income	2,609,060		Total stockholders' equity (deficit)	5,000,003	(19,201)	Net income (loss) per share - basic	\$(0.51)	\$(0.63)	\$(0.33)
Net income (loss) before income taxes	2,198,391					Number of common stockholders	95	...	...
Provision for current income tax expense - Federal	461,662		Recent Dividends:						
Total current income tax expense	461,662		1. Gores Holdings III Inc class F common.						
Provision for income tax	461,662		No dividends paid.						
Net income (loss)	1,736,729	(44,201)	2. Gores Holdings III Inc class A common.						
Net income (loss) attributable to common shares	1,736,729		No dividends paid.						
Weighted average class A shares outstanding - basic	10,300,000		Annual Dividends:						
Weighted average class F shares outstanding - basic	8,919,047		1. Gores Holdings III Inc class F common.						
Weighted average shares outstanding - basic	10,781,250		No dividends paid.						
Weighted average class A shares outstanding - diluted	10,300,000		2. Gores Holdings III Inc class A common.						
Weighted average class F shares outstanding - diluted	8,919,047		No dividends paid.						
Weighted average shares outstanding - diluted	10,781,250								
Year end shares outstanding	40,000,000	10,781,250	GRANITE CITY FOOD & BREWERY LTD						
Net earnings (loss) per class A share - basic	\$0.21		Annual Report						
Net earnings (loss) per class F share - basic	\$(0.05)		Consolidated Income Statement, Years Ended (\$):						
Net earnings (loss) per share - basic	\$0.00			12/25/18	12/26/17 (revised)	12/27/16 (revised)			
Net earnings (loss) per class A share - diluted	\$0.21		Total revenues	133,837,780	141,174,936	150,301,535	Cash & cash equivalents	4,488,207	6,165,079
Net earnings (loss) per class F share - diluted	\$(0.05)		Restaurant revenue .....	...	...	...	Inventory	1,656,624	1,680,655
Net earnings (loss) per share - diluted	\$0.00		Cost of sales - food, beverage & retail	34,424,121	37,165,511	39,691,010	Prepays & other current assets, net	975,380	1,241,911
Total number of employees	3	3	Cost of sales - labor	45,724,013	48,178,304	51,143,723	Total current assets	7,120,211	9,087,645
Number of common stockholders	1		Cost of sales - direct restaurant operating	23,893,117	23,951,394	24,075,164	Prepaid rent, net of current portion	194,733	227,695
Number of class F common stockholders	4		Cost of sales - occupancy	14,049,289	15,832,654	15,138,637	Land	18,000	18,000
			Cost of sales & occupancy	118,090,540	125,127,863	130,048,534	Buildings	31,191,659	31,350,863
			General & administrative expenses	10,699,966	11,987,736	10,420,009	Leasehold improvements	16,765,187	16,774,031
			Depreciation & amortization expenses	6,906,897	7,994,832	8,697,917	Equipment & furniture	54,102,125	53,761,439
			Pre-opening expenses .....	...	23,288	1,718,648	Less accumulated depreciation	68,928,202	62,649,431
			Acquisitions costs .....	...	...	1,419	Construction-in-progress	181,431	101,378
			Impairment and other gain (loss) on disposal of assets	(1,158,994)	(76,693)	(305,852)	Property & equipment, net	33,330,200	39,356,280
			Exit or disposal activities	(75,420)	802,780	...	Liquor licenses	944,233	953,471
			Total costs & expenses	136,780,977	146,013,192	151,192,379	Trademarks	1,777,607	1,777,607
			Operating income (loss)	(2,943,197)	(4,838,256)	(890,844)	Security deposits	259,921	262,399
			Interest income .....	...	264	8,862	Less accumulated amortization	671,712	582,269
			Interest expense on capital leases	1,922,988	2,070,565	2,074,656	Deferred loss on sale leaseback	8,672,489	10,704,871
			Other interest expense	2,507,430	2,105,597	1,706,346	Total assets	51,673,712	61,787,699
			Net interest income (expense)	(4,430,418)	(4,175,898)	(3,772,140)	Accounts payable	2,805,900	1,922,091
			Income (loss) before income tax	(7,373,615)	(9,014,154)	(4,662,984)	Accrued payroll & related expenses	2,734,492	3,928,486
			Current income tax expense - state	(7,212)	49,442	56,852	Deferred revenue from gift card sales	4,340,124	4,774,625
			Current income tax expense	(7,212)	49,442	56,852	Accrued sales taxes	337,745	888,089
			Deferred income tax expense (benefit) - federal	(2,560,720)	(3,939,538)	(2,781,339)	Accrued interest	2,021,672	608,335
			Deferred income tax expense (benefit) - state	(294,596)	(340,068)	(68,427)	Accrued real estate taxes	565,148	544,754
			Effect of change in rate used .....	...	7,515,023	...	Accrued credit card fees	275,189	280,524
							Accrued legal fees	45,259	358,815
							Accrued marketing	194,592	53,309
							Accrued rent restructure fees	269,167	856,259
							Accrued CAM charges	534,912	415,925
							Accrued property & equipment .....	...	22,868
							Other accrued expenses	1,126,911	1,449,690
							Deferred rent, current portion	472,770	984,799
							Line of credit, current portion	10,273,000	10,273,000
							Long-term debt, current portion	27,352,370	27,897,037
							Capital lease obligations, current portion	1,198,763	1,058,183
							Total current liabilities	54,548,014	56,316,789
							Deferred rent, net of current portion	4,809,398	5,177,497
							Other liabilities - interest rate swap .....	...	(5,199)
							Capital lease obligations, net of current portion	16,871,357	18,077,020
							Total liabilities	76,228,769	79,566,107
							Common stock	143,610	143,610

From October 23, 2017 (inception)

Consolidated Balance Sheet, Years Ended (\$):

	12/31/18	06/30/18							
Cash .....	...	18,120							
Cash & cash equivalents	856,182								
Deferred offering costs associated with proposed public offering .....	...	296,257							
Prepaid assets	206,849								
Total current assets	1,063,031								
Investments & cash held in trust account	402,605,952								
Total assets	403,668,983	314,377							
Accrued expenses, formation & offering costs	25,658	182,378							
State Franchise tax accrual	200,050	1,200							
Income taxes payable	461,662								
Notes payable - related party .....	...	150,000							
Total current liabilities	687,370								

Reclassified to conform with 2018 presentation

Consolidated Balance Sheet, Years Ended (\$):

	12/25/18	12/26/17 (revised)
Cash & cash equivalents	4,488,207	6,165,079
Inventory	1,656,624	1,680,655
Prepays & other current assets, net	975,380	1,241,911
Total current assets	7,120,211	9,087,645
Prepaid rent, net of current portion	194,733	227,695
Land	18,000	18,000
Buildings	31,191,659	31,350,863
Leasehold improvements	16,765,187	16,774,031
Equipment & furniture	54,102,125	53,761,439
Less accumulated depreciation	68,928,202	62,649,431
Construction-in-progress	181,431	101,378
Property & equipment, net	33,330,200	39,356,280
Liquor licenses	944,233	953,471
Trademarks	1,777,607	1,777,607
Security deposits	259,921	262,399
Less accumulated amortization	671,712	582,269
Deferred loss on sale leaseback	8,672,489	10,704,871
Total assets	51,673,712	61,787,699
Accounts payable	2,805,900	1,922,091
Accrued payroll & related expenses	2,734,492	3,928,486
Deferred revenue from gift card sales	4,340,124	4,774,625
Accrued sales taxes	337,745	888,089
Accrued interest	2,021,672	608,335
Accrued real estate taxes	565,148	544,754
Accrued credit card fees	275,189	280,524
Accrued legal fees	45,259	358,815
Accrued marketing	194,592	53,309
Accrued rent restructure fees	269,167	856,259
Accrued CAM charges	534,912	415,925
Accrued property & equipment .....	...	22,868
Other accrued expenses	1,126,911	1,449,690
Deferred rent, current portion	472,770	984,799
Line of credit, current portion	10,273,000	10,273,000
Long-term debt, current portion	27,352,370	27,897,037
Capital lease obligations, current portion	1,198,763	1,058,183
Total current liabilities	54,548,014	56,316,789
Deferred rent, net of current portion	4,809,398	5,177,497
Other liabilities - interest rate swap .....	...	(5,199)
Capital lease obligations, net of current portion	16,871,357	18,077,020
Total liabilities	76,228,769	79,566,107
Common stock	143,610	143,610

Additional paid-in capital	83,231,932	82,642,178
Retained earnings (accumulated deficit)	(107,930,599)	(100,564,196)
Total shareholders' equity (deficit)	(24,555,057)	(17,778,408)

Recent Dividends:

- 1. Granite City Food & Brewery Ltd redeemable preferred.**
No dividends paid.
- 2. Granite City Food & Brewery Ltd common.**
No dividends paid.
- 3. Granite City Food & Brewery Ltd series A convertible preferred.**
No dividends paid.

Annual Dividends:

- 1. Granite City Food & Brewery Ltd redeemable preferred.**
No dividends paid.
- 2. Granite City Food & Brewery Ltd common.**
No dividends paid.
- 3. Granite City Food & Brewery Ltd series A convertible preferred.**
No dividends paid.

GRANITE CITY FOOD & BREWERY LTD

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Schechter, Dokken, Kanter, Andrews & Selcer Ltd., as it appeared in Co.'s 2018 10-K: "Opinion In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of Granite City Food & Brewery, Ltd., as of December 25, 2018 and December 26, 2017, and the results of its operations and its cash flows for the years then ended in accordance with accounting principles generally accepted in the United States of America. **Emphasis of Matter Regarding Going Concern** The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's evaluation of the events and conditions and management's plans in regard to these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty. Our opinion is not modified with respect to this matter."

GRANITE FALLS ENERGY LLC

Earnings, 3 mos. to Jan 31(Consol. - \$):

	2019	2018
Total revenues	49,375,097	52,993,499
Cost & expenses	53,880,795	51,668,650
Operating income	(4,505,698)	1,324,849
Interest income	73,275	46,473
Interest expense	113,663	105,755
Other income (expense), net	1,459	259,256
Net income	(4,544,627)	1,524,823
Earnings common share		
Primary	\$(116.89)	\$34.36
Fully Diluted	\$(116.89)	\$34.36
Common Shares:		
Full Diluted	30,606	30,606
Year-end	30,606	30,606

Consolidated Balance Sheet Items, as of (\$):

	2019
Assets:	
Cash & equivalents	6,902,900
Inventories	14,832,447
Current assets	29,001,185
Net property & equip.	64,628,169
Total assets	105,197,248
Liabilities:	
Current liabilities	6,406,159
Long-term debt	7,601,669
Stockholders' equity	70,310,280
Net current assets	22,595,026

GRATITUDE HEALTH INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016 (revised)
Net revenues	18,672	761,102	1,086,971
Cost of sales	15,588	366,075	678,056
Gross profit (loss)	3,084	395,027	408,915

Selling expenses	38,678	183,382	183,382
Compensation expenses	387,698	839,652	839,652
Compensation & related cost expenses	339,274	...	...
Professional & consulting expenses	448,868	72,813	496,422
Impairment of intangible assets	...	...	126,426
General & administrative expenses	200,024	161,990	298,427
Total operating expenses	988,166	661,179	1,944,309
Income (loss) from operations	(985,082)	(266,152)	(1,535,394)
Interest income	9	...	...
Interest expense	33,527	...	...
Interest expense, net	...	99,145	348,176
Other income (expense)	(33,518)	(99,145)	(348,176)
Income (loss) before provision for income taxes	(1,018,600)	(365,297)	(1,883,570)
Net income (loss)	(1,018,600)	(365,297)	(1,883,570)
Weighted average shares outstanding - basic	28,359,343	49,766,819	49,719,009
Weighted average shares outstanding - diluted	28,359,343	49,766,819	49,719,009
Year end shares outstanding	16,832,065	49,766,819	49,766,819
Net income (loss) per common share - basic	\$(0.04)	\$(0.01)	\$(0.04)
Net income (loss) per common share - diluted	\$(0.04)	\$(0.01)	\$(0.04)
Number of full time employees	4	3	4
Number of part time employees	1	2	2
Total number of employees	...	5	6
Number of common stockholders	63	64	74

2017 and prior financials are for the Company prior merger with Gratitude Health Inc.; 2018 Restated to reflect the adoption of FASB ASU 2017-11 (Topic 260); 2019 Approximately; 2017 As of March 22, 2019; 2018 As of March 29, 2018; 2016 As of April 18, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
Cash	60,274	5,203
Accounts receivable, gross	...	3,401
Less: allowance for doubtful accounts	...	1,932
Accounts receivable	9,432	1,469
Finished goods	39,984	...
Raw materials	20,132	...
Inventory	60,116	112,399
Prepaid expenses & other current assets	8,939	14,078
Advance to supplier	...	70,740
Total current assets	138,761	203,889
Auto	...	12,522
Furniture & fixtures	...	23,743
Tooling equipment	...	100,510
Leasehold improvements	...	35,206
Molding tool equipment	30,592	...
Packing equipment	19,756	...
Less: accumulated depreciation	12,861	133,241
Property & equipment, net	37,487	38,740
Intangible assets, net	...	142,213
Deposit	6,828	2,813
Total assets	183,076	387,655

Accounts payable & accrued expenses	69,867	266,478
Accrued salaries & related payroll liabilities	21,745	...
Convertible notes payable, net of debt discount	...	500,000
Loan payable	...	197,000
Notes payable - current maturities	...	15,858
Customer deposits	...	3,851
Advances from related party	...	892,500
Deferred rent	...	13,556
Total current liabilities	91,612	1,889,243
Promissory note	...	20,379
Total	...	20,379
Less: current maturities	...	15,858
Total long-term liabilities	...	4,521
Total liabilities	91,612	1,893,764
Convertible series A preferred stock	520	...
Convertible series B preferred stock	500	...
Convertible series C preferred stock	2	...
Common stock	16,832	49,767
Common stock to be issued	2,600	...
Additional paid-in capital	1,186,034	1,893,349
Retained earnings (accumulated deficit)	(1,115,024)	(3,449,225)
Total stockholders' equity (deficit)	91,464	(1,506,109)

2017 and prior financials are for the Company prior merger with Gratitude Health Inc.

Recent Dividends:

- 1. Gratitude Health Inc common.**
No dividends paid.

Annual Dividends:

- 1. Gratitude Health Inc common.**
No dividends paid.

GRATITUDE HEALTH INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, D. Brooks and Associates CPA's, P.A., as it appeared in the 2018 10K report: "Opinion on the Consolidated Financial Statements We have audited the accompanying consolidated balance sheets of Gratitude Health, Inc. (the Company) as of December 31, 2018 and 2017, and the related consolidated statements of operations, stockholders' equity (deficit), and cash flows for the year ended December 31, 2018 and period from September 14, 2017 (Inception) through December 31, 2017, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for the year ended December 31, 2018 and period from September 14, 2017 (Inception) through December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the consolidated financial statements, the Company has incurred operating losses, has incurred negative cash flows from operations and has an accumulated deficit. These and other factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plan regarding these matters is also described in Note 3 to the consolidated financial statements. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

GREEN HYGIENICS HOLDINGS INC

Earnings, 6 mos. to Jan 31(Consol. - \$):

	2019	2018
Cost & expenses	65,172	75,051
Operating income	(65,172)	(75,051)
Interest expense	1,432	1,432
Net income	(66,604)	(76,483)
Earnings common share		

Common Shares:			
Full Diluted	34,707,835	34,707,835	
Year-end	34,707,835	34,707,835	

GROWLIFE INC Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):	2018	2017	2016
		(revised)	(revised)
Net revenue	4,573,461	2,452,104	1,231,281
Cost of goods sold	4,105,172	2,180,603	1,275,580
Gross profit	468,289	271,501	(44,299)
General & administrative expenses	5,016,977	2,320,455	1,888,537
Impairment of long-lived assets .....	...	...	876,056
Operating income (loss)	(4,548,689)	(2,048,954)	(2,808,892)
Change in fair value of derivative ...	977,732	496,306	(1,324,384)
Interest expense, net	1,320,811	1,281,083	816,750
Impairment of acquired assets	61,902	...	...
Other income (expense) .....	...	(15,577)	(144,882)
Loss on debt conversions	6,519,467	2,502,819	2,889,540
Total other income (expense)	(6,924,448)	(3,272,019)	(4,885,792)
Income (loss) before income taxes ..	(11,473,137)	(5,320,974)	(7,694,684)
Net income (loss)	(11,473,137)	(5,320,974)	(7,694,684)
Noncontrolling interest in EZ-Clone Enterprises, Inc.	28,355	...	...
Net income (loss) attributable to Growlife, Inc. & subsidiaries	(11,444,782)	(5,320,974)	...
Weighted average shares outstanding - basic	2,978,812,920	2,044,521,389	1,197,565,907
Weighted average shares outstanding - diluted	2,978,812,920	2,044,521,389	1,197,565,907
Year end shares outstanding	3,437,599,095	2,367,634,022	1,656,120,083
Net income (loss) per share - basic	\$0.00	\$0.00	\$(0.01)
Net income (loss) per share - diluted	\$0.00	\$0.00	\$(0.01)
Number of full time employees .....	...	13	1
Number of part time employees .....	...	6	1
Other number of employees .....	...	...	10
Total number of employees	32	...	...
Number of common stockholders	131	120	112
Number of beneficiary stockholders	101,000	92,000	80,000

¹ Reclassified to conform with 2018 presentation; ² Reclassified to conform with 2017 presentation; ³ As reported by the Company; ⁴ Shares increased due to the effect of shares issued for debt conversion, services, convertible note, interest conversion, common stock, rights offering, option exercise & acquisition of EZ-Clone; ⁵ Shares increased due to the effect of shares issued for debt conversion, shares issued for services rendered and shares issued for convertible note and interest conversion; ⁶ Shares increased due to shares issued for debt conversion, services rendered, issuance for convertible note and interest conversion, mezzanine equity and class actions settlements; ⁷ Approximately; ⁸ As of March 8, 2019; ⁹ As of March 24, 2018; ¹⁰ As of March 31, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Cash & cash equivalents	2,334,377	69,191	...
Accounts receivable - trade	42,254	...	...
Raw materials	417,570	110,000	...
Work in process	35,280	...	...
Finished goods	459,814	375,678	...
Inventory reserve	120,000	20,000	...
Inventory, net	792,664	465,678	...
Prepaid costs	3,418	...	...
Deposits	51,916	24,308	...
Total current assets	3,224,629	559,177	...
Machines, equipment & tooling	943,326	365,861	...
Furniture & fixtures .....	...	49,787	...
Computer equipment	16,675	52,304	...
Leasehold improvements	14,703	56,965	...
Total property & equipment	974,704	524,917	...
Less: accumulated depreciation & amortization	261,839	222,228	...
Equipment, net	712,866	302,689	...
Intangible assets	3,280,453	...	...
Total assets	7,217,948	861,866	...
Accounts payable - trade	1,054,371	821,398	...
Accrued expenses	261,954	133,988	...
Accrued expenses - related parties	73,585	37,776	...
Derivative liability	1,795,473	2,660,167	...
Current portion of convertible notes payable	3,404,133	3,015,021	...
Current portion of notes payable- related parties	100,020	...	...
Current portion of capital lease	8,534	...	...
Deferred revenue	89,504	10,000	...
Total current liabilities	6,787,574	6,678,350	...
Common stock	343,749	236,752	...
Additional paid-in-capital	139,331,067	123,678,069	...
Retained earnings (accumulated deficit)	(141,176,087)	(129,731,305)	...
Total stockholders' equity (deficit)	(1,501,271)	(5,816,484)	...
Non controlling interest in Ez-Clone Enterprises, Inc.	1,931,645	...	...

Recent Dividends:

1. **Growlife Inc series B convertible preferred.**
No dividends paid.
2. **Growlife Inc common.**
No dividends paid.
3. **Growlife Inc series C convertible preferred.**
No dividends paid.
4. **Growlife Inc series A preferred.**
No dividends paid.

Annual Dividends:

1. **Growlife Inc series B convertible preferred.**
No dividends paid.
2. **Growlife Inc common.**
No dividends paid.
3. **Growlife Inc series C convertible preferred.**
No dividends paid.
4. **Growlife Inc series A preferred.**
No dividends paid.

GROWLIFE INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, SD Mayer & Associates, LLP, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying consolidated balance sheets of GrowLife, Inc. as of December 31, 2018 and 2017, and the related consolidated statements of operations, stockholders' deficit, and cash flows for each of the two years in the period ended December 31, 2018 and the related notes (collectively referred to as the 'financial statements'). In our opinion, the financial statements referred to above present fairly, in all material respects, the consolidated financial position of GrowLife, Inc. at December 31, 2018 and 2017, and the consolidated results of its operations and its cash flows for each of the two years in the period ended December 31, 2018, in conformity with U.S. generally

accepted accounting principles. These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audits. We are a public accounting firm registered with the PCAOB and required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audits in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. Our audit included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audits also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audits provide a reasonable basis for our opinion. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has sustained a net loss from operations and has an accumulated deficit since inception. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in this regard are also described in Note 2."

GSE SYSTEMS INC Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2018	2017	2016
		(revised)	(revised)
Revenue	92,249	70,880	53,101
Cost of revenue	69,119	52,336	36,843
Gross profit (loss)	23,130	18,544	16,258
Selling, general & administrative	17,469	15,469	12,260
Research & development	899	1,391	1,261
Restructuring charges	1,269	778	490
Depreciation	515	342	383
Amortization of definite-lived intangible assets	1,612	335	289
Total operating expenses	21,764	18,315	14,683
Operating income (loss)	1,366	229	1,575
Interest income (expense), net	(268)	80	85
Gain (loss) on derivative instruments, net	(350)	99	(18)
Other income (expense), net	29	(4)	130
Income (loss) before income taxes - domestic	2,512	1,580	2,873
Income (loss) before income taxes - foreign	(1,735)	(1,176)	(1,101)
Income (loss) before income taxes ..	777	404	1,772
Provision (benefit) for current federal income taxes	(6)	459	...
Provision (benefit) for current state income taxes	259	47	6
Provision (benefit) for current foreign income taxes	234	19	221
Subtotal provision (benefit) for current income taxes	487	525	227
Provision (benefit) for deferred federal income taxes	600	(5,867)	127
Provision (benefit)			

for deferred state income taxes	67	(942)	19
Provision (benefit) for deferred foreign income taxes	(23)	131	(23)
Subtotal provision (benefit) for deferred income taxes	644	(6,678)	123
Provision (benefit) for income taxes	1,131	(6,153)	350
Net income (loss)	(354)	6,557	1,422
Weighted average shares outstanding - basic	19,705	19,260	18,219
Weighted average shares outstanding - diluted	19,705	19,605	18,512
Year end shares outstanding	19,887	19,425	18,835
Net income (loss) per share - basic	\$(0.02)	\$0.34	\$0.08
Net income (loss) per share - diluted	\$(0.02)	\$0.33	\$0.08
Total number of employees	402	430	272
Number of common stockholders	762	766	820
Foreign currency translation adjustments			(317)

Total current liabilities	22,330	25,252	
Long-term debt, less current portion, net of debt issuance costs & original issue discount	6,610	...	
Other liabilities	1,371	1,258	
Total liabilities	30,311	26,510	
Common stock	214	210	
Additional paid-in capital	78,118	76,802	
Retained earnings (accumulated deficit)	(42,569)	(42,870)	
Accumulated other comprehensive income (loss)	(1,635)	(1,471)	
Treasury stock at cost	2,999	2,999	
Total stockholders' equity (deficiency)	31,129	29,672	

Prepaid expenses & other current assets	2,750	2,178
Total current assets	31,208	46,077
Computer equipment & software	1,225	1,299
Furniture & fixtures	853	853
Leasehold improvements	355	355
Office equipment	211	211
Property & equipment, gross	2,644	2,718
Less: accumulated depreciation	2,625	2,667
Property & equipment, net	19	51
Intangible assets, net	94	108
Total assets	31,321	46,236
Accounts payable	3,279	2,604
Accrued clinical trials	1,492	4,742
Accrued general & administrative	101	314
Accrued research & development	272	312
Accrued employee compensation	66	3
Total current liabilities	5,210	7,975
Common stock	24	22
Additional paid-in capital	626,142	599,876
Retained earnings (accumulated deficit)	(600,055)	(561,637)
Total stockholders' equity (deficit)	26,111	38,261

□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation; □ As is; □ Approximately; □ As of March 28, 2019; □ As of February 28, 2018; □ As of March 28, 2017

Recent Dividends:

- 1. **GSE Systems Inc common.**
No dividends paid.
 - 2. **GSE Systems Inc series A convertible preferred.**
No dividends paid.
- Annual Dividends:**
- 1. **GSE Systems Inc common.**
No dividends paid.
 - 2. **GSE Systems Inc series A convertible preferred.**
No dividends paid.

GT BIOPHARMA INC

Official Changes On Mar. 26, 2019, Co. announced that it has named Anthony J Cataldo as its new Chairman and Chief Executive Officer. Also, on Mar. 26, 2019, Co. appointed Mr. Steven Weldon as its new Chief Financial Officer and a member of the Board of Directors.

GTX INC (DE)

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):			
	2018	2017	2016
Research & development expenses	29,669	21,467	17,228
General & administrative expenses	9,390	9,188	8,705
Total expenses	39,059	30,655	25,933
Income (loss) from operations	(39,059)	(30,655)	(25,933)
Other income (expense), net	641	216	46
Gain (loss) on change in fair value of warrant liability	...	...	8,163
Net income (loss)	(38,418)	(30,439)	(17,724)
Weighted average shares outstanding - basic	23,346	17,441	14,560
Weighted average shares outstanding - diluted	23,346	17,441	14,560
Year end shares outstanding	24,052	21,542	15,920
Net income (loss) per share - basic	\$(1.65)	\$(1.75)	\$(1.22)
Net income (loss) per share - diluted	\$(1.65)	\$(1.75)	\$(1.22)
Total number of employees	21	27	26
Number of common stockholders	69	79	81

□ As is; □ Approximately; □ As of March 12, 2019; □ As of March 7, 2018; □ As of March 17, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):			
	2018	2017	
Cash & cash equivalents	28,258	15,816	
Short-term investments	200	28,083	

Recent Dividends:

- 1. **GTX Inc (DE) common.**
No dividends paid.
- Annual Dividends:**
- 1. **GTX Inc (DE) common.**
No dividends paid.

H/CELL ENERGY CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):			
	2018	2017	2016
Revenue - construction income	7,505,889	6,266,967	4,978,576
Revenue - related party	40,548	85,919	28,527
Total revenue	7,546,437	6,352,886	5,007,103
Direct costs	5,492,607	4,241,421	3,355,176
Direct costs - related party	40,376	87,649	1,500
Total cost of goods sold	5,532,983	4,329,070	3,356,676
Gross profit (loss)	2,013,454	2,023,816	1,650,427
Research & development	...	...	2,000
General & administrative expenses	2,368,860	1,776,859	2,197,139
Management fees - related party	78,000	184,004	158,015
Total operating expenses	2,446,860	1,960,863	2,357,154
Income (loss) from operations	(433,406)	62,953	(706,727)
Interest expense	26,584	...	...
Interest expense - related party	79,622	...	...
Change in fair value earn-out	(15,418)	...	...
Gain on fixed asset disposal	17,277	...	...
Total other income (expenses)	(104,347)	...	...
Current income tax provision (benefit) - U.S. state & local	13,000	...	...
Current income tax provision (benefit) - Australia	9,000	98,000	...
Total current			

income tax provision (benefit) ...	22,000	98,000	...	equipment note payable	(38,991)	...	exchange for preferred stock or revaluation	10,696,774	94,955	...
Deferred income tax provision (benefit) - Australia	(6,000)	(44,000)	...	Equipment note payable	121,038	...	Amortization of debt discounts .....	...	...	(21,599)
Total deferred income tax provision (benefit) ...	(6,000)	(44,000)	...	Capital lease obligation before interest & current maturities	324,495	...	Gain (loss) on warrant repurchases ..	...	...	5,189,484
Income tax provision	(6,000)	(44,000)	...	Less: amounts representing interest	(26,354)	...	Non-cash change in fair value of derivative liabilities .....	...	...	15,255,143
Net income (loss)	(554,010)	8,897	(706,727)	obligations	(65,265)	...	Other income	475,430	200,129	640,000
Weighted average shares outstanding - basic	7,586,024	6,703,223	2,853,785	Capital leases	232,876	...	Interest income	108,067	33,774	45,723
Weighted average shares outstanding - diluted	7,586,024	7,699,743	2,853,785	Convertible note payable - related party, net of discount	29,122	...	Interest expense	8,915	5,502	15,386
Year end shares outstanding	7,586,024	7,041,579	3,131,579	Total noncurrent liabilities	411,395	...	Loss on investment ...	59,143	...	...
Earnings (loss) per share - basic	\$(0.07)	\$0.00	\$(0.25)	Total liabilities	1,901,572	909,400	Total other income (expense), net	(10,181,335)	133,446	21,136,563
Earnings (loss) per share - diluted	\$(0.07)	\$0.00	\$(0.25)	Common stock	758	704	Net income (loss) from continuing operations	(13,163,261)	(10,156,362)	12,274,295
Number of full time employees	52	50	45	Additional paid-in capital	2,983,476	1,335,656	Net income (loss) from discontinued operations .....	...	281,483	(1,589,803)
Number of common stockholders	49	52	58	Retained earnings (accumulated deficit)	(1,285,764)	(731,754)	Net income (loss) allocable to common shareholders .....	...	...	10,684,492
Foreign currency translation adjustments .....	...	21,996	183,230	Accumulated other comprehensive income (loss)	(75,535)	(28,810)	Weighted average shares outstanding - basic	42,696,521,421	26,199,887,696	4,102,959,032
				Total stockholders' equity (deficit)	1,622,935	575,796	Weighted average shares outstanding - diluted	42,696,521,421	26,199,887,696	640,656,219,521
							Year end shares outstanding	66,623,514,522	29,348,867,108	14,213,861,174
							Net income (loss) per share from continuing operations - basic	\$0.00	\$0.00	\$0.00
							Net income (loss) per share from discontinued operations - basic	\$0.00	\$0.00	\$0.00
							Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
							Net income (loss) per share from continuing operations - diluted	\$0.00	\$0.00	\$0.00
							Net income (loss) per share from discontinued operations - diluted	\$0.00	\$0.00	\$0.00
							Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
							Number of full time employees .....	...	...	105
							Number of part time employees .....	...	...	38
							Total number of employees .....	...	...	143
							Number of common stockholders	1,400	...	1,496

Reclassified to conform with 2018 presentation

Recent Dividends:

1. H/Cell Energy Corp common.

No dividends paid.

Annual Dividends:

1. H/Cell Energy Corp common.

No dividends paid.

HAMMER FIBER OPTICS HOLDINGS CORP

New Accountant On Mar. 7, 2019, Co. dismissed Sadler, Gibb & Associates, LLC and engaged Boyle CPA, LLC as its new independent registered public accounting firm.

HARTFORD GREAT HEALTH CORP

Earnings, 6 mos. to Jan 31 (Consol. - \$):

	2019	2018
Cost & expenses	59,809	13,093
Operating income	(59,809)	(13,563)
Interest expense .....	...	257
Other income (expense), net	(99,127)	...
Net before taxes	(158,936)	...
Net income	(158,936)	(13,820)
Earnings common share		
Primary	\$(0.01)	\$
Fully Diluted	\$(0.01)	\$
Common Shares:		
Full Diluted	24,429,359	3,018,000
Year-end	99,108,000	3,018,000

HEALTHIER CHOICES MANAGEMENT CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
Vapor sales, net	6,281,198	5,910,697	6,722,052
Grocery sales, net	8,365,842	7,037,447	3,843,111
Total sales net	14,647,040	12,948,144	10,565,163
Cost of sales vapor ...	2,651,110	2,567,400	2,979,609
Cost of sales grocery	4,831,043	4,114,914	2,352,201
Gross profit (loss)	7,164,887	6,265,830	5,233,353
Advertising expense ..	193,955	110,694	92,124
Selling, general & administrative expense	9,952,858	16,444,944	9,700,479
Impairment of goodwill & intangible assets .....	...	...	3,955,362
Retail store & kiosk closing costs ...	...	...	347,656
Total operating expenses	10,146,813	16,555,638	14,095,621
Income (loss) from operations	(2,981,926)	(10,289,808)	(8,862,268)
Loss on extinguishment of warrants in			

Restated to reflect adoption of ASU 2014-09, Revenue from Contracts with Customers; Shares increased due to issuance of common stock with cashless warrants exercised, options, modification of share-based payment awards, restricted, common stock, preferred stock converted, investment; As of March 20, 2017; Approximately; As of March 27, 2019; Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
Cash & cash equivalents	7,061,253	7,883,191
Accounts receivable, gross	54,951	94,568
Less: allowance	3,000	19,000
Accounts receivable, net	51,951	75,568
Vapor business	425,062	386,593
Grocery business	1,439,557	475,057

Rounding difference, breakdown taken from notes; Shares increased due to issuance of common stock from Pride acquisition, stock issued for services rendered, & stock options exercised; Shares increased due to the effect of issuance of common stock; As of March 25, 2019; As of March 30, 2018; As of March 22, 2017; As of March 29, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
Cash & cash equivalents	359,134	455,700
Accounts receivable (net retention)	1,087,381	808,050
Prepaid expenses	16,282	14,669
Costs & earnings in excess of billings	45,478	51,531
Total current assets	1,508,275	1,329,950
Furniture & fixtures	11,661	6,857
Machinery & equipment	36,969	35,919
Computer & software	88,021	94,761
Auto & truck	785,979	250,044
Leasehold improvements	34,788	40,608
Property & equipment, gross	957,418	428,189
Less: accumulated depreciation	480,982	325,616
Property & equipment, net	476,436	102,573
Security deposits & other non-current assets	32,530	8,416
Deferred tax asset	50,000	44,257
Customer lists, net	83,645	...
Goodwill	1,373,621	...
Total assets	3,524,507	1,485,196
Accounts payable & accrued expenses	891,354	631,385
Management fees payable - related party .....	...	31,257
Earn-out payable	190,736	...
Billings in excess of costs & earnings	195,331	87,206
Sales & withholding tax payable	59,857	61,239
Current equipment notes payable	38,991	...
Current capital lease payable	65,265	...
Income tax payable	48,643	98,313
Total current liabilities	1,490,177	909,400
Line of credit	28,359	...
Equipment note payable before current portion	160,029	...
Less: current portion of		

Inventories	1,864,619	861,650
Prepaid expenses & vendor deposits	402,578	133,401
Investment	90,857	...
Contract assets	32,400	...
Total current assets	9,503,658	8,953,810
Displays	316,380	370,092
Furniture & fixtures	266,216	239,855
Leasehold improvements	128,004	102,195
Computer hardware & equipment	129,876	114,930
Other property & equipment	235,772	156,205
Property & equipment, gross	1,076,248	983,277
Less: accumulated depreciation & amortization	579,209	393,771
Property & equipment, net of accumulated depreciation	497,039	589,506
Intangible assets, net of accumulated amortization	3,062,204	1,559,531
Goodwill	1,437,314	481,314
Note receivable	528,007	...
Other assets	144,441	117,244
Total assets	15,172,663	11,701,405
Accounts payable & accrued expenses	1,301,418	951,528
Contract liabilities	442,630	61,312
Current portion of line of credit	1,868,460	...
Current portion of loan payment	282,224	2,111
Derivative liabilities - warrants	1,722,928	10,231,697
Total current liabilities	5,617,660	11,246,648
Loan payable, net of current portion	1,128,234	10,459
Total liabilities	6,745,894	11,257,107
Series B convertible preferred stock	20,150,116	...
Common stock	6,662,351	2,934,887
Additional paid-in capital	7,348,390	10,080,238
Retained earnings (accumulated deficit)	(25,734,088)	(12,570,827)
Total stockholders' equity (deficiency)	8,426,769	444,298

□ Restated to reflect adoption of ASU 2014-09, Revenue from Contracts with Customers

Recent Dividends:

- 1. Healthier Choices Management Corp common.**
No dividends paid.
- 2. Healthier Choices Management Corp series A convertible preferred.**
No dividends paid.

Annual Dividends:

- 1. Healthier Choices Management Corp common.**
No dividends paid.
- 2. Healthier Choices Management Corp series A convertible preferred.**
No dividends paid.

HEALTHWAREHOUSE.COM, INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	□2017	2016
		(revised)	(revised)
Net sales	15,748,162	14,847,262	10,384,893
Cost of sales	5,526,865	5,009,663	3,647,433
Gross profit	10,221,297	9,837,599	6,737,460
Selling, general & administrative expenses	10,598,867	9,359,593	8,026,636
Impairment of fixed assets	170,000	...	...
Total operating expenses	10,768,867	9,359,593	...
Income (loss) from operations	(547,570)	478,006	(1,289,176)
Interest expense	269,484	106,231	119,027
Net income (loss)	(817,054)	371,775	(1,408,203)

Preferred stock - Series B convertible contractual dividends	342,233	342,232	342,233
Net income (loss) attributable to common stockholders	(1,159,287)	29,543	(1,750,436)
Weighted average shares outstanding - basic	48,695,935	45,214,968	39,743,032
Weighted average shares outstanding - diluted	48,695,935	51,880,200	39,743,032
Year end shares outstanding	49,018,548	47,670,997	42,582,613
Net income (loss) per share - basic	\$(0.02)	\$0.01	\$(0.04)
Net income (loss) per share - diluted	\$(0.02)	\$0.10	\$(0.04)
Number of full time employees	...	...	□59
Number of part time employees	...	...	□15
Number of common stockholders	259	...	□207

□ Reclassified to conform with 2018 presentation; □ As of February 15, 2017; □ As of March 9, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	□2017	(revised)
Cash	2,934	3,349	3,349
Restricted cash	425,513	378,708	378,708
Accounts receivable	127,861	79,030	79,030
Inventories	209,607	253,420	253,420
Prepaid expenses & other current assets	104,041	108,096	108,096
Total current assets	869,956	822,603	822,603
Deposit	...	440,000	440,000
Computer software	230,299	230,299	230,299
Equipment	1,529,714	551,015	551,015
Office furniture & equipment	102,443	98,192	98,192
Computer hardware	50,998	50,997	50,997
Leasehold improvements	322,973	322,973	322,973
Total property & equipment, gross	2,236,427	1,253,476	1,253,476
Less: accumulated depreciation	1,061,613	944,380	944,380
Property & equipment, net	1,174,814	309,096	309,096
Website development costs, net	...	1,053	1,053
Total assets	2,044,770	1,572,752	1,572,752
Accounts payable	853,693	792,824	792,824
Salaries & benefits	240,264	186,340	186,340
Dividend payable	1,026,699	684,465	684,465
Accrued interest	28,436	28,436	28,436
Accrued rent	6,169	2,850	2,850
Severance	...	72,986	72,986
Accrued director fees	53,000	53,000	53,000
Deferred revenue	4,399	11,206	11,206
Other accrued expenses & other current liabilities	68,760	32,156	32,156
Current portion of capital lease payable	5,736	...	...
Notes payable	□2,477,416	400,000	400,000
Note payable & other advances - related parties	...	29,102	29,102
Redeemable preferred stock - series C	1,000,000	1,000,000	1,000,000
Total current liabilities	5,764,572	3,293,365	3,293,365
Notes payable, net	...	□1,378,688	1,378,688
Capital lease payable - non-current	6,557	...	...
Total long term liabilities	6,557	1,378,688	1,378,688
Total liabilities	5,771,129	4,672,053	4,672,053
Convertible preferred stock - series B	517	517	517
Common stock	50,197	48,850	48,850

Additional paid-in capital	33,682,223	33,151,341
Treasury stock, at cost	3,419,715	3,419,715
Retained earnings (accumulated deficit)	(34,039,581)	(32,880,294)
Total stockholders' equity (deficiency)	(3,726,359)	(3,099,301)

□ Reclassified to conform with 2018 presentation; □ Net of debt discount - Notes payable: \$12,262; □ Net of debt discount - Notes payable: \$61,312

Recent Dividends:

- 1. HealthWarehouse.com, Inc. common.**
No dividends paid.
- 2. HealthWarehouse.com, Inc. series C redeemable preferred.**
No dividends paid.

- 3. HealthWarehouse.com, Inc. convertible series A preferred.**
No dividends paid.
- 4. HealthWarehouse.com, Inc. series B convertible preferred.**
No dividends paid.

- 1. HealthWarehouse.com, Inc. common.**
No dividends paid.
- 2. HealthWarehouse.com, Inc. series C redeemable preferred.**
No dividends paid.

Annual Dividends:

- 1. HealthWarehouse.com, Inc. common.**
No dividends paid.
- 2. HealthWarehouse.com, Inc. series C redeemable preferred.**
No dividends paid.

- 3. HealthWarehouse.com, Inc. convertible series A preferred.**
No dividends paid.
- 4. HealthWarehouse.com, Inc. series B convertible preferred.**
No dividends paid.

- 1. HealthWarehouse.com, Inc. common.**
No dividends paid.
- 2. HealthWarehouse.com, Inc. series B convertible preferred.**
No dividends paid.

HEALTHWAREHOUSE.COM, INC.

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Marcum LLP, as it appeared in Co.'s 2018 Annual Report: "We have audited the accompanying consolidated balance sheets of Healthwarehouse.com, Inc. (the "Company") as of December 31, 2018 and 2017, the related consolidated statements of operations, changes in stockholders' deficiency and cash flows for each of the two years in the period ended December 31, 2018, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for each of the two years in the period ended December 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Explanatory Paragraph - Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As more fully described in Note 2, the Company has a significant working capital deficiency, has incurred significant losses and needs to raise additional funds to meet its obligations and sustain its operations. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

HEMACARE CORP.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	□2016
		(revised)	(revised)
Total revenue	28,506,000	20,212,000	13,876,000
Cost of revenue	12,840,000	9,594,000	7,459,000
Gross profit (loss)	15,666,000	10,618,000	6,417,000
General & administrative expenses	9,434,000	7,195,000	5,618,000
Income (loss) before income tax benefit (expense)	6,232,000	3,423,000	799,000
Total federal income taxes	1,167,000	(818,000)	...
Total state income taxes (benefit)	549,000	(191,000)	18,000
Income tax (benefit) expense	1,716,000	(1,009,000)	18,000

Net income (loss)	4,516,000	4,432,000	781,000
Year end shares outstanding	12,860,956	12,011,545	10,698,312

□ Reclassified to conform with 2017 presentation

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):			
	2018	□2017	(revised)
Cash & cash equivalents	10,274,000	9,251,000	
Accounts receivables, gross	5,095,000	3,050,000	
Allowance for doubtful accounts	319,000	91,000	
Accounts receivable, net	4,776,000	2,959,000	
Bioresearch & blood products	3,615,000	2,827,000	
Supplies	570,000	417,000	
Less: allowance for obsolescence	886,000	724,000	
Product inventories & supplies, net	3,299,000	2,520,000	
Prepaid expenses	239,000	162,000	
Other current assets	141,000	...	
Total current assets	18,729,000	14,892,000	
Computers & software	1,460,000	1,424,000	
Furniture, fixtures, equipment & vehicles	3,915,000	3,043,000	
Vehicles	35,000	35,000	
Leasehold improvements	6,288,000	2,205,000	
Construction in progress	22,000	...	
Plant & equipment, gross	11,720,000	6,707,000	
Less: accumulated depreciation & amortization	2,218,000	5,349,000	
Property & equipment, net	9,502,000	1,358,000	
Deferred income taxes . . . . .	...	1,128,000	
Other assets . . . . .	...	70,000	
Total non-current assets	9,502,000	2,556,000	
Total assets	28,231,000	17,448,000	
Accounts payable	2,184,000	682,000	
Accrued payroll & payroll taxes	1,979,000	1,658,000	
Other accrued expenses	123,000	210,000	
Current portion of deferred rent . . . . .	...	9,000	
Current portion of capital lease obligation	201,000	99,000	
Total current liabilities	4,487,000	2,658,000	
Deferred rent, net of current portion	2,409,000	...	
Deferred income taxes	35,000	...	
Long-term portion of capital lease obligations	176,000	93,000	
Total long-term liabilities	2,620,000	93,000	
Total liabilities	7,107,000	2,751,000	
Common stock	23,060,000	21,149,000	
Retained earnings (accumulated deficit)	(1,936,000)	(6,452,000)	
Total shareholders' equity (deficit)	21,124,000	14,697,000	

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Hemacare Corp. common.

No dividends paid.

Annual Dividends:

1. Hemacare Corp. common.

No dividends paid.

HEXION INC

Bankruptcy Proceedings On Apr. 1, 2019, Co., Hexion Holdings LLC, Hexion LLC and Co.'s subsidiaries Lawter International Inc.; Hexion CI Holding Company (China) LLC; Hexion Nimbus Inc.; Hexion Nimbus Asset Holdings LLC; Hexion Deer Park LLC; Hexion VAD LLC; Hexion 2 U.S. Finance Corp.; Hexion HSM Holdings LLC; Hexion Investments Inc.; Hexion International Inc.; North American Sugar Industries Inc.; Cuban-American Mercantile Corp.; The West India Company; NL Coop Holdings LLC and; Hexion Nova Scotia Finance, ULC (collectively, the "Debtors"), which is incorporated by reference herein, filed voluntary petitions (the "Bankruptcy Petitions") for reorganization under Chapter 11 of the United States Bankruptcy Code

(the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Delaware (the "Court"). The Debtors have requested that the Chapter 11 proceedings be jointly administered under the caption In re Hexion Holdings LLC, No. 19-10684 (the "Chapter 11 Cases"). The Debtors would continue to operate their businesses as "debtors-in-possession" under the jurisdiction of the Court and in accordance with the applicable provisions of the Bankruptcy Code and orders of the Court.

HG HOLDINGS INC

Acquisition Completed On Mar. 19, 2019, Co. acquired 300,000 shares of HC Government Realty Trust, Inc., a real estate investment trust, common stock (the "Common Stock") for an aggregate purchase price of \$3,000,000. Also on Mar. 19, 2019, Co. acquired 200,000 shares of HC Government Realty Trust, Inc., a real estate investment trust, 10.00% Series B Cumulative Convertible Preferred Stock (the "Series B Stock") for an aggregate purchase price of \$2,000,000.

HIGH DESERT HOLDING CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	□2017	2016
Exploration	14,933	(2,344)	54,300
Loss (gain) on sale of equipment to a related party	82,500	...	...
Loss (gain) on sale of equipment . . . . .	...	(32,503)	...
Impairment of mining claims & equipment . . . . .	...	900,322	...
General & administrative	100,036	97,171	80,732
Total operating expenses	32,469	1,027,652	135,032
Income (loss) from operations	(32,469)	(1,027,652)	(135,032)
Net income (loss)	(32,469)	(1,027,652)	(135,032)
Weighted average shares outstanding - basic	37,990,000	37,988,151	37,887,945
Weighted average shares outstanding - diluted	37,990,000	37,988,151	37,887,945
Year end shares outstanding	37,990,000	37,990,000	37,965,000
Earnings (loss) per share - basic	\$0.00	\$(0.03)	\$0.00
Earnings (loss) per share - diluted	\$0.00	\$(0.03)	\$0.00
Number of full time employees	1	1	...
Number of common stockholders	□33	□30	...

□ Consolidated; □ As of March 12, 2019; □ As of April 16, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	□2017
Cash	363	241
Prepaid professional fees	2,150	...
Total current assets . . . . .	...	241
Total assets	2,513	241
Accrued director fees	165,000	105,000
Accounts payable & accrued expenses	6,100	...
Related party accounts payable	409	22,768
Shareholder advances . . . . .	...	9,000
Total current liabilities	171,509	136,768
Common stock	37,990	37,990
Additional paid in capital	1,049,652	1,049,652
Retained earnings (accumulated deficit)	(1,256,638)	(1,224,169)
Total stockholders' equity (deficit)	(168,996)	(136,527)

□ Consolidated

Recent Dividends:

1. High Desert Holding Corp common.

No dividends paid.

Annual Dividends:

1. High Desert Holding Corp common.

No dividends paid.

HIGH DESERT HOLDING CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Michael Gillespie & Associates, PLLC, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying balance sheets of High Desert Holding Corp. as of December 31, 2018 and 2017 and the related statements of operations, changes in stockholder's deficit, cash flows, and the related notes (collectively referred to as "financial statements") for the periods then ended. In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017 and the results of its operations and its cash flows for the periods then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note #3 to the financial statements, although the Company has limited operations it has yet to attain profitability. This raises substantial doubt about its ability to continue as a going concern. Management's plan in regard to these matters is also described in Note #3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

HIGH DESERT HOLDING CORP

Dismissal of Accountant On Mar. 22, 2019, Co. dismissed Michael Gillespie & Associates, PLLC as its independent public accounting firm.

HIGH SIERRA TECHNOLOGIES INC

New Name On Apr. 1, 2019, Co. changed its name from Gulf & Orient Steamship Company Ltd to High Sierra Technologies Inc.

HIGH SIERRA TECHNOLOGIES INC

Stock Trading Status Co.'s common stock is trading on National Bulletin Board (NBB), Stock symbol:HSTI.

HISTOGENICS CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31

(\$000):

	2018	2017	2016
		(revised)	
Research & development expenses	15,634	15,566	21,577
General & administrative expenses	10,204	9,384	8,530
Gain (loss) due to asset impairment	4,270	...	...
Impairment of intangible assets . . . . .	...	...	200
Total operating expenses	30,108	24,950	30,307
Income (loss) from operations	(30,108)	(24,950)	(30,307)
Interest income (expense), net	163	134	(60)
Other income (expense), net	(106)	(116)	(248)
Gain (loss) due to extinguishment of liability	1,540	...	...
Warrant expense	733	...	3,100
Change in fair value of warrant liability	20,601	(1,482)	17,507
Total other income (expense), net	21,465	(1,464)	14,099
Net income (loss)	(8,643)	(26,414)	(16,208)
Net income (loss) attributable to series A preferred stock	(121)	(3,915)	(2,345)
Earnings (loss) attributable to common stockholders	(8,522)	(22,499)	(13,863)
Weighted average shares outstanding - basic	36,398	22,670	14,257
Weighted average shares outstanding - diluted	37,090	22,670	14,389
Year end shares			

outstanding	62,025	24,571	20,648
Net earnings (loss) per common share - basic	\$(0.23)	\$(0.99)	\$(0.97)
Net earnings (loss) per common share - diluted	\$(0.79)	\$(0.99)	\$(2.18)
Number of full time employees	49	45	47
Number of common stockholders	11	12	14

Shares increased due to exercise of common stock options, exercise of warrants, issuance of common stock and conversion of Series A convertible preferred stock; Shares increased due to the issuance of common stock related to private placement and conversion of Series A convertible preferred stock; As is; As of March 18, 2019; As of March 14, 2018; As of March 14, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2018	2017 (revised)
Cash & cash equivalents	15,542	7,081
Marketable securities	...	900
Insurance	686	72
Other current assets	172	122
Total current assets	16,400	8,175
Office equipment	266	279
Laboratory equipment	4,561	4,565
Leasehold improvements	5,504	7,712
Construction in progress	...	990
Software	96	96
Total property & equipment	10,427	13,642
Less: accumulated depreciation	10,286	10,919
Property & equipment, net	141	2,723
Other assets	750	...
Restricted cash	137	137
Total assets	17,428	11,035
Accounts payable	1,590	776
Accrued compensation	514	1,671
Accrued audit fees	159	133
Accrued license fees	90	70
Accrued clinical expenses	86	199
Accrued other expenses	151	632
Accrued expenses	1,000	2,705
Current portion of deferred rent	45	35
Current portion of deferred lease incentive	238	111
Current portion of equipment loan	...	178
Total current liabilities	2,873	3,805
Accrued expenses due to Intrexon Corporation	1,125	3,040
Deferred revenue	10,000	...
Deferred rent	351	280
Deferred lease incentive	1,025	499
Warrant liability	2,512	14,679
Total liabilities	17,886	22,303
Common stock	513	159
Additional paid-in capital	215,859	196,760
Retained earnings (accumulated deficit)	(216,830)	(208,187)
Total stockholders' equity (deficit)	(458)	(11,268)

Reclassified to conform with 2018 presentation

Recent Dividends:

1. Histogenics Corp common.

No dividends paid.

Annual Dividends:

1. Histogenics Corp common.

No dividends paid.

HISTOGENICS CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, GRANT THORNTON LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the financial statements We have audited the

accompanying consolidated balance sheets of Histogenics Corporation (a Delaware corporation) and subsidiaries (the "Company") as of December 31, 2018 and 2017, the related consolidated statements of operations, convertible preferred stock and stockholders' equity (deficit), and cash flows for each of the two years in the period ended December 31, 2018, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for each of the two years in the period ended December 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Going concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has incurred net losses from inception, including a net loss of approximately \$8.6 million during the year ended December 31, 2018, and as of that date, its total liabilities exceeded its total assets by approximately \$458,000. These conditions, along with other matters as set forth in Note 1, raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

HUMANIGEN INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2018	2017 (revised)	2016 (revised)
Research & development	2,219	11,165	10,449
General & administrative	9,112	7,866	8,376
Total operating expenses	11,331	19,031	18,825
Income (loss) from operations	(11,331)	(19,031)	(18,825)
Interest expense	852	3,056	131
Other income (expense), net	324	431	125
Reorganization items, net	145	331	8,188
Net income (loss)	(12,004)	(21,987)	(27,019)
Weighted average shares outstanding - basic	94,756	14,975	9,708
Weighted average shares outstanding - diluted	94,756	14,975	9,708
Year end shares outstanding	109,873	14,947	14,977
Net earnings (loss) per share - basic	\$(0.13)	\$(1.47)	\$(2.78)
Net earnings (loss) per share - diluted	\$(0.13)	\$(1.47)	\$(2.78)
Number of full time employees	3	6	...
Total number of employees	...	...	17
Number of common stockholders	44	43	45

Shares increased due to the effect of conversion of notes payable, related accrued interest & fees to common stock, issuance of common stock & issuance of common stock for cash compensation & services; Shares increased due to the effect of issuance of common stock to officers and directors; settlement of litigation; conversion of notes payable and related accrued interest and fees to common stock; As is; Approximately; Full time equivalents; As of March 22, 2019; As of March 23, 2018; As of March 7, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2018	2017 (revised)
Cash & cash equivalents	814	737
Prepaid expenses & other current assets	485	813
Total current assets	1,299	1,550
Computer equipment & software	216	216

Less: accumulated depreciation & amortization

Property & equipment, net	...	19
Restricted cash	71	101
Total assets	1,370	1,670
Accounts payable	2,856	3,330
Accrued expenses	3,129	3,307
Advance notes	807	...
Term loan payable	...	18,018
Notes payable to vendors	1,471	...
Total current liabilities	8,263	24,655
Convertible notes	1,217	...
Notes payable to vendors	...	1,351
Total liabilities	9,480	26,006
Common stock	110	15
Additional paid-in capital	266,381	238,246
Retained earnings (accumulated deficit)	(274,601)	(262,597)
Total stockholders' equity (deficit)	(8,110)	(24,336)

Recent Dividends:

1. Humanigen Inc series D convertible preferred.

No dividends paid.

2. Humanigen Inc series A convertible preferred.

No dividends paid.

3. Humanigen Inc series B-1 convertible preferred.

No dividends paid.

4. Humanigen Inc common.

No dividends paid.

5. Humanigen Inc series E convertible preferred.

No dividends paid.

6. Humanigen Inc series C convertible preferred.

No dividends paid.

7. Humanigen Inc series B-2 convertible preferred.

No dividends paid.

Annual Dividends:

1. Humanigen Inc series D convertible preferred.

No dividends paid.

2. Humanigen Inc series A convertible preferred.

No dividends paid.

3. Humanigen Inc series B-1 convertible preferred.

No dividends paid.

4. Humanigen Inc common.

No dividends paid.

5. Humanigen Inc series E convertible preferred.

No dividends paid.

6. Humanigen Inc series C convertible preferred.

No dividends paid.

7. Humanigen Inc series B-2 convertible preferred.

No dividends paid.

HUMANIGEN INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Horne LLP, as it appeared in Co.'s 2018 10-K: "Opinion on Financial Statement We have audited the accompanying consolidated balance sheets of Humanigen, Inc. (the "Company") as of December 31, 2018 and 2017, and the related consolidated statements of operations and comprehensive loss, shareholders' equity (deficit), and cash flows for the years then ended, and the related notes to the consolidated financial statements (collectively, the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern Uncertainty The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has suffered recurring losses from operations and its total liabilities exceed its total assets. This raises substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters also are described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

HYRECAR INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017 (revised)	2016							
Revenues	9,777,079	3,223,874	515,437	discount	...	46,368	attributable to			
Cost of revenues	5,132,079	2,912,548	427,936	Notes payable - related			Fund Fifteen			
Gross profit (loss)	4,645,000	311,326	87,501	party, net of discount	...	278,607	allocable to			
General & administrative expenses	7,600,735	1,819,588	438,055	Settlement payable	...	24,444	general partners	...	...	2,487
Sales & marketing expenses	4,788,201	1,871,649	370,947	Total current liabilities	2,044,617	1,881,056	Net income (loss)			
Research & development	1,414,727	687,039	117,059	Total liabilities	2,044,617	1,881,056	attributable to			
Total operating expenses	13,803,663	4,378,276	926,061	Preferred stock	...	1,591,886	Fund Fifteen			
Operating income (loss)	(9,158,663)	(4,066,950)	(838,560)	Common stock	117	52	Liquidating Trust			
Interest expense	2,040,311	202,454	31,153	Additional paid-in capital	21,857,017	2,553,672	allocable to			
Other expense	44,129	1,528	509	Subscription receivable - related party	(7,447)	(140,087)	additional beneficial owners	(13,985,453)	(3,604,809)	...
Other income	...	...	4,346	Retained earnings (accumulated deficit)	(16,496,757)	(5,252,854)	Net income (loss)			
Total other income (expense)	(2,084,440)	(203,982)	(27,316)	Total stockholders' equity	5,352,930	(1,247,331)	attributable to			
Income (loss) before provision for income taxes	(11,243,103)	(4,270,932)	(865,876)	Reclassified to conform with 2018 presentation			Fund Fifteen			
Current state income taxes	800	800	800	Recent Dividends:			Liquidating Trust			
Current income taxes	800	800	800	1. HyreCar Inc common.			allocable to			
Deferred federal income taxes	(1,482,000)	(739,000)	(247,000)	No dividends paid.			managing trustee	(141,267)	(36,412)	...
Deferred state income taxes	(410,000)	(365,000)	(15,000)	Annual Dividends:			Weighted average			
Valuation allowance	1,892,000	1,104,000	262,000	1. HyreCar Inc common.			number of limited			
Deferred income taxes	...	...	0	No dividends paid.			partnership			
Provision for income taxes	800	800	800	ICON ECI FUND FIFTEEN LIQUIDATING TRUST			interests			
Net income (loss)	(11,243,903)	(4,271,732)	(866,676)	Annual Report			outstanding	...	...	197,385
Weighted average shares outstanding - basic	8,557,796	4,590,478	3,645,988	Consolidated Income Statement, Years Ended Dec. 31 (\$):			Year end limited			
Weighted average shares outstanding - diluted	8,557,796	4,590,478	3,645,988				partnership			
Year end shares outstanding	[□] 11,708,041	5,252,953	3,978,610		2018	[□] 2017	interests			
Net earnings (loss) per share - basic	\$(1.31)	\$(0.93)	\$(0.24)	Finance income	2,863,864	4,989,164	outstanding	197,385	197,385	...
Net earnings (loss) per share - diluted	\$(1.31)	\$(0.93)	\$(0.24)	Rental income	9,945,831	13,994,174	Year end limited			
Number of full time employees	[□] 87	26	...	Income (loss) from investment in joint ventures	(59,334)	(1,404,748)	partnership			
Number of common stockholders	[□] 32	[□] 95	...	Gain on sale of subsidiaries	...	...	interests			
				Gain on sale of investment in joint venture	...	...	outstanding	197,385	197,385	197,385
				Gain on extinguishment of debt	4,764,270	...	Net income (loss)			
				Gain on derivative financial instruments, net	974,692	244,057	per limited			
				Other income (loss)	43,418	78,049	partnership			
				Total revenue & other income	18,532,741	17,900,696	interest	...	...	\$1.25
				Management fees	...	269,650	Net income (loss)			
				Administrative expense reimbursements	863,567	1,423,008	per additional			
				General & administrative expenses	1,532,189	1,542,208	beneficial interest	\$(70.85)	\$(18.26)	...
				Interest expense	4,371,292	5,897,911	Total number of employees	...	0	...
				Depreciation	4,595,674	6,972,119	Number of beneficiary stockholders	[□] 4,703	...	...
				Gain (loss) on sale of vessel	(2,045,055)	...				
				Gain (loss) on sale of subsidiary	(2,193,117)	...				
				Impairment loss	...	4,048,962				
				Credit loss, net	15,490,776	1,865,158				
				Vessel operating	212,155	935,634				
				Total expenses	31,303,825	22,954,650				
				Income (loss) before income taxes	(12,771,084)	(5,053,954)				
				Income tax expense	58,888	574,778				
				Net income (loss)	(12,829,972)	(5,628,732)				
				Less net income (loss) attributable to noncontrolling interests	(1,296,748)	1,987,511				
				Net income (loss) attributable to Fund Fifteen						
				Liquidating Trust	(14,126,720)	(3,641,221)				
				Net income (loss) attributable to Fund Fifteen						
				allocable to limited partners						
				Net income (loss)						

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):			
	2018	[□] 2017	(revised)
Cash & cash equivalents	6,764,870	213,944	...
Accounts receivable	161,177	41,000	...
Deferred offering costs	...	135,608	...
Deferred expenses	20,927	35,153	...
Other current assets	128,337	118,020	...
Total current assets	7,075,311	543,725	...
Property & equipment, net	10,613	...	...
Intangible assets, net	221,623	...	...
Other assets	90,000	90,000	...
Total assets	7,397,547	633,725	...
Accounts payable	856,925	1,355,064	...
Accrued payables	452,307	...	...
Driver deposits	192,769	54,226	...
Deferred rent	73,886	...	...
Payroll liabilities	3,154	41,000	...
Other accrued liabilities	53,741	24,000	...
Accrued liabilities	775,857	119,226	...
Insurance reserve	348,442	...	...
Deferred revenue	53,764	47,718	...
Related party advance	9,629	9,629	...
Note payable, net of			...

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):			
	2018	[□] 2017	(revised)
Cash	10,405,659	17,797,894	...
Restricted cash	...	4,154,930	...
Net investment in notes receivable	15,359,375	29,770,771	...
Geotechnical drilling vessels	...	124,573,141	...
Leased equipment at cost, gross	...	124,573,141	...
Less: accumulated depreciation	...	13,020,541	...
Leased equipment at cost, net	...	111,552,600	...
Vessel, gross	...	4,182,038	...
Less: accumulated depreciation - vessel	...	482,038	...
Vessel, net	...	3,700,000	...
Investment in joint ventures	412,649	1,406,037	...
Derivative financial instruments	...	1,808,206	...
Other assets	229,567	448,659	...
Total assets	26,407,250	170,639,097	...
Non-recourse long-term debt	...	79,969,199	...
Due to managing trustee & affiliates, net	283,360	3,385,928	...
Seller's credits	...	14,860,226	...
Accrued expenses & other liabilities	404,054	4,783,706	...
Total liabilities	687,414	102,999,059	...
Additional beneficial owners	27,212,142	66,155,358	...
Managing trustee	(1,492,306)	(1,098,940)	...
Total beneficial owners'			

equity	25,719,836	65,056,418
Non-controlling interests	...	2,583,620
Total equity (deficit)	25,719,836	67,640,038

□ Reclassified to conform with 2018 presentation

Dividends:

No dividends paid.

ICON EQUIPMENT & CORPORATE INFRASTRUCTURE FUND FOURTEEN LIQUIDATING TRUST

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	□2017 (revised)	2016
Finance income	896,022	1,033,699	1,126,919
Rental income	1,793,820	1,820,540	8,950,262
Pool revenue	5,628,934	5,216,411	2,064,596
Income (loss) from investment in joint ventures	274,012	(906,605)	320,115
Gain on extinguishment of debt	...	...	2,343,762
Gain on sale of subsidiaries	...	...	6,708,694
Gain on sale of investment in joint ventures	225,377	...	291,990
Gain on sale of assets	1,471,069	...	...
Other income	13,289	25,962	144,048
Total revenue & other income	10,302,523	7,190,007	21,950,386
Management fees	...	216,979	869,053
Administrative expense reimbursements	857,811	1,184,627	1,519,571
General & administrative expense	2,541,715	1,941,178	3,048,745
Credit loss, net	3,511,243	3,944,641	15,875,657
Depreciation expense	1,629,026	2,830,636	5,410,687
Interest expense	2,321,152	1,841,530	4,104,608
Impairment loss	5,495,584	10,299,807	...
Vessel operating expense	3,244,649	3,919,097	4,796,285
Gain (loss) on derivative financial instruments	...	...	(1,211,654)
Total expenses	19,601,180	26,178,495	36,836,260
Net income (loss)	(9,298,657)	(18,988,488)	(14,885,874)
Less: net income (loss) attributable to noncontrolling interests	1,737	5,350	781,621
Net income (loss) attributable to ICON Equipment & Corporate Infrastructure Fund Fourteen, L.P.	...	...	(14,104,253)
Net income (loss) attributable to Fund Fourteen allocable to limited partners	...	...	(13,963,210)
Net income (loss) attributable to Fund Fourteen allocable to general partner	...	...	(141,043)
Net income (loss) attributable to ICON Equipment & Corporate Infrastructure Fund Fourteen Liquidating Trust	(9,296,920)	(18,983,138)	...
Net income (loss) attributable to ICON Equipment & Corporate	...	...	...

Infrastructure Fund Fourteen Liquidating Trust allocable to additional beneficial owners	(9,203,951)	(18,793,307)	...
Net income (loss) attributable to ICON Equipment & Corporate Infrastructure Fund Fourteen Liquidating Trust allocable to managing trustee	(92,969)	(189,831)	...
Weighted average limited partnership interests outstanding - basic	...	...	258,761
Weighted average additional beneficial interests outstanding - basic	258,761	258,761	...
Year end shares outstanding	258,761	258,761	258,761
Net income (loss) per limited partnership interests - basic	...	...	\$(53.96)
Net income (loss) per additional beneficial interests - basic	\$(35.57)	\$(72.63)	...
Total number of employees	...	0	...
Number of beneficiary owners	□7,220	...	...

□ Reclassified to conform with 2018 presentation; □ As of March 20, 2019

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	□2017 (revised)
Cash & cash equivalents	19,615,156	7,547,311
Restricted cash	...	1,500,000
Vessel, gross	...	38,554,193
Less accumulated depreciation	...	2,955,297
Vessel, net	...	35,598,896
Marine - dry buld vessels	...	21,000,000
Leased equipment, gross	...	21,000,000
Less accumulated depreciation	...	1,267,681
Leased equipment at cost	...	19,732,319
Net investment in notes receivable	5,366,243	8,256,062
Investment in joint ventures	412,649	4,871,247
Other assets	623,615	2,856,731
Total assets	26,017,663	80,362,566
Non-recourse long-term debt	...	32,030,638
Deferred revenue	...	2,470,065
Due to managing trustee & affiliates, net	259,118	75,587
Accrued expenses & other liabilities	1,019,888	835,984
Total liabilities	1,279,006	35,412,274
Additional beneficial owners	26,790,861	46,794,811
Managing trustee	(2,052,204)	(1,850,144)
Total beneficial owners' equity	24,738,657	44,944,667
Noncontrolling interests	...	5,625
Total equity	24,738,657	44,950,292

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. ICON Equipment & Corporate Infrastructure Fund Fourteen Liquidating Trust general partners.

No dividends paid.

2. ICON Equipment & Corporate Infrastructure Fund Fourteen Liquidating Trust limited partners.

No dividends paid.

Annual Dividends:

1. ICON Equipment & Corporate Infrastructure Fund Fourteen Liquidating Trust general partners.

No dividends paid.

2. ICON Equipment & Corporate Infrastructure Fund Fourteen Liquidating Trust limited partners.

No dividends paid.

ICON LEASING FUND TWELVE LLC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	□2017 (revised)	2016
Finance income	(417,815)	4,607,583	10,444,370
Rental income	1,000,000	4,091,287	10,476,129
Time charter revenue	...	...	2,982,466
Income (loss) from investment in joint ventures	...	...	(1,923,926)
Income (loss) from investment in joint ventures & equity-method investees	(298,811)	(6,071)	...
Gain (loss) on sale of assets, net	...	209,664	...
Gain (loss) on sale of investment in joint venture	...	...	2,012,669
Gain (loss) on sale of vessels	...	59,730	303,943
Gain on extinguishment of seller's credit & interest payable	1,476,348	5,131,250	...
Other income	101,060	...	117,288
Total revenues & other income	1,860,782	14,093,443	24,412,939
Management fees	...	210,233	944,577
Administrative expense reimbursements	796,752	943,163	1,214,904
General & administrative expenses	1,251,854	1,308,973	2,516,058
Interest expense	1,450,724	2,825,023	3,374,848
Depreciation	310,164	2,926,149	5,865,927
Credit loss, net	...	15,690,944	...
Impairment loss	10,611,836	23,919,230	15,493,643
Vessel operating	...	627,401	3,278,094
Litigation settlement expense	...	...	1,209,000
Total expenses	14,421,330	48,451,116	33,897,051
Net income (loss)	(12,560,548)	(34,357,673)	(9,484,112)
Less: net income (loss) attributable to non-controlling interests	3,096,106	3,993,217	5,794,953
Net income (loss) attributable to Fund Twelve	(9,464,442)	(30,364,456)	(3,689,159)
Weighted average number of additional shares of limited liability company interest outstanding	348,335	348,335	348,335
Year end additional members shares of limited liability company interests	348,335	348,335	348,335
Net income (loss) attributable to Fund Twelve per weighted average additional share of limited liability company interests outstanding	\$(26.90)	\$(86.30)	\$(10.48)

Number of beneficiary stockholders	Annual Report			Foreign currency translation adjustments		
	2018	2017 (revised)	2016 (revised)	2018	2017 (revised)	2016 (revised)
8,713	8,699			53,000	(105,000)	
<p>Reclassified to conform with 2018 presentation; As of March 20, 2019; As of March 27, 2018</p> <p>Reclassified to conform with 2017 presentation; As of February 28, 2019; As of February 28, 2018; As of February 28, 2017</p>						
Consolidated Balance Sheet, Years Ended Dec. 31 (\$):			Consolidated Balance Sheet, Years Ended Dec. 31 (\$):			
	2018	2017 (revised)	2018	2017 (revised)	2016 (revised)	
Cash & cash equivalents	6,696,984	12,974,467	Cash & cash equivalents	4,236,000	3,190,000	
Current portion of net investment in notes receivable	3,750,000	8,791,579	Accounts receivable, gross	3,902,000	3,359,000	
Current portion of net investment in finance leases		2,677,965	Less: allowance for doubtful accounts	72,000	20,000	
Other current assets	278,667	72,325	Accounts receivable, net	3,830,000	3,339,000	
Total current assets	10,725,651	24,516,336	Finished goods	949,000	288,000	
Net investment in notes receivable, less current portion	10,873,333	2,908,421	Components	340,000	47,000	
Net investment in finance leases, less current portion		30,232,353	Inventories	1,289,000	335,000	
Offshore oil field services equipment		21,055,357	Prepaid expenses & other current assets	410,000	255,000	
Leased equipment, gross		21,055,357	Total current assets	9,765,000	7,119,000	
Less: accumulated depreciation		8,055,357	Furniture & fixtures	162,000	164,000	
Leased equipment, at cost		13,000,000	Leasehold improvements	8,000	26,000	
Assets held for sale	2,078,000		Equipment	1,058,000	998,000	
Restricted cash	1,194,424	2,063,845	Property & equipment, gross	1,228,000	1,188,000	
Investment in cost-method investees	3,301,189		Accumulated depreciation	882,000	702,000	
Other non-current assets		202	Property & equipment, net	346,000	486,000	
Total non-current assets	17,446,946	48,204,821	Intangible assets, net	3,317,000	3,485,000	
Total assets	28,172,597	72,721,157	Deferred income taxes	56,000	38,000	
Current portion of non-recourse long-term debt	18,234,494	22,335,800	Total assets	13,484,000	11,128,000	
Due to Managing Trustee & affiliates, net	246,305	107,406	Accounts payable	878,000	563,000	
Accrued expenses & other current liabilities	139,412	604,805	Deferred revenue	716,000	45,000	
Accrued interest	1,047,260	196,074	Warranty	656,000	858,000	
Total current liabilities	19,667,471	23,244,085	Accrued compensation	224,000	288,000	
DVB Group Merchant Bank (Asia) Ltd.	18,315,800	33,810,800	Other current liabilities	373,000	733,000	
Total non-course long-term debt	18,315,800	33,810,800	Total current liabilities	2,847,000	2,487,000	
Less: debt issuance costs	(81,306)	(328,436)	Total liabilities	2,847,000	2,487,000	
Total non-recourse long-term debt	18,234,494	33,482,364	Common stock	52,000	51,000	
Less: current portion of non-recourse long-term debt	(18,234,494)	(22,335,800)	Additional paid-in capital	24,550,000	24,355,000	
Non-recourse long-term debt, less current portion		11,146,564	Accumulated other comprehensive income (loss)	(372,000)	(310,000)	
Seller's credits, less current portion		8,738,715	Retained earnings (accumulated deficit)	(13,593,000)	(15,455,000)	
Other non-current liabilities		150,000	Total shareholders' equity (deficit)	10,637,000	8,641,000	
Total non-current liabilities		20,035,279				
Total liabilities	19,667,471	43,279,364				
Additional beneficial owners	14,664,492	30,414,292				
Managing trustee	(2,963,179)	(2,804,091)				
Total beneficial owners' equity	11,701,313	27,610,201				
Non-controlling interests	(3,196,187)	1,831,592				
Total equity	8,505,126	29,441,793				
<p>Reclassified to conform with 2018 presentation</p>						
Recent Dividends:						
1. Icon Leasing Fund Twelve LLC common.						
No dividends paid.						
Annual Dividends:						
1. Icon Leasing Fund Twelve LLC common.						
No dividends paid.						
IMAGE SENSING SYSTEMS, INC.						
Revenue - product sales	5,644,000	5,919,000	6,398,000			
Revenue - royalties	8,917,000	8,605,000	7,744,000			
Total revenue	14,561,000	14,524,000	14,142,000			
Cost of revenue - products sales	2,419,000	2,563,000	4,008,000			
Cost of revenue - royalties	367,000	362,000				
Cost of revenue - software amortization			90,000			
Total cost of revenue	2,786,000	2,925,000	4,098,000			
Gross profit (loss)	11,775,000	11,599,000	10,044,000			
Selling, marketing & product support expenses	2,817,000	2,486,000	2,417,000			
General & administrative expenses	3,678,000	3,981,000	3,868,000			
Research & development expenses	3,284,000	3,010,000	2,946,000			
Restructuring expenses	144,000		126,000			
Total operating expenses	9,923,000	9,477,000	9,357,000			
Operating income (loss) from operations	1,852,000	2,122,000	687,000			
Other income (expense), net		41,000	(25,000)			
Income (loss) from operations before income taxes - domestic	2,455,000	2,364,000	801,000			
Income (loss) from operations before income taxes - foreign	(603,000)	(201,000)	(139,000)			
Income (loss) from operations before income taxes	1,852,000	2,163,000	662,000			
Current state income tax expense (benefit)	(2,000)	5,000	2,000			
Current foreign income tax expense (benefit)	13,000	60,000	12,000			
Total current income tax expense (benefit)	11,000	65,000	14,000			
Deferred federal income tax expense (benefit)		(3,000)				
Deferred foreign income tax expense (benefit)	(21,000)	23,000	(39,000)			
Total deferred income tax expense (benefit)	(21,000)	20,000	(39,000)			
Income tax expense (benefit)	(10,000)	85,000	(25,000)			
Net income (loss)	1,862,000	2,078,000	687,000			
Weighted average shares outstanding - basic	5,204,000	5,128,000	5,050,000			
Weighted average shares outstanding - diluted	5,221,000	5,136,000	5,055,000			
Year end shares outstanding	5,278,485	5,210,448	5,094,473			
Net income (loss) per share - basic	\$0.36	\$0.41	\$0.14			
Net income (loss) per share - diluted	\$0.36	\$0.40	\$0.14			
Total number of employees	53	59	56			
Number of common stockholders	21	27	20			
Revenue from ferrous operations	28,745,000	21,885,000	12,947,000			
Revenue from non-ferrous operations	31,226,000	31,620,000	21,870,000			
Revenue from auto parts operations & other revenue	1,052,000	1,430,000	1,688,000			
Total revenue from product sales	61,023,000	54,935,000	36,505,000			

Cost of sales for product sales	56,962,000	51,727,000	35,086,000
Gross profit (loss)	4,061,000	3,208,000	1,419,000
Selling, general, & administrative expenses	3,635,000	3,490,000	4,475,000
Income (loss) before other income (expense)	426,000	(282,000)	(3,056,000)
Interest expense, including loan fee amortization	1,254,000	848,000	509,000
Gain (loss) on sale of assets	...	27,000	...
Gain on insurance proceeds	476,000	...	399,000
Other income (expense), net	16,000	(16,000)	16,000
Total other income (expense), net	(762,000)	(837,000)	(94,000)
Income (loss) before income taxes	(336,000)	(1,119,000)	(3,150,000)
Current income tax provision (benefit) - state & local	13,000	12,000	11,000
Deferred income tax provision (benefit) - state & local	...	...	69,000
Total state income tax provision (benefit)	...	...	80,000
Income tax provision (benefit)	13,000	12,000	80,000
Net income (loss)	(349,000)	(1,131,000)	(3,230,000)
Weighted average shares outstanding - basic	8,102,000	8,078,000	8,048,000
Weighted average shares outstanding - diluted	8,102,000	8,078,000	8,048,000
Year end shares outstanding	8,107,865	8,089,129	8,074,541
Net earnings (loss) per share - basic	\$(0.04)	\$(0.14)	\$(0.40)
Net earnings (loss) per share - diluted	\$(0.04)	\$(0.14)	\$(0.40)
Number of full time employees	83	76	75
Number of common stockholders	127	130	136

Reclassified to conform with 2017 presentation; As of February 28, 2019; As of March 11, 2018; As of March 26, 2017; Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017 (revised)
Cash & cash equivalents	1,044,000	841,000
Income tax receivable	16,000	...
Accounts receivable - trade, gross	4,429,000	4,280,000
Allowance for doubtful accounts - accounts receivable	60,000	60,000
Accounts receivable - trade, net	4,369,000	4,220,000
Receivables & other assets from related parties	91,000	92,000
Raw materials	4,485,000	3,046,000
Finished goods	1,284,000	1,366,000
Processing costs	1,165,000	694,000
Inventories	6,934,000	5,106,000
Prepaid expenses & other current assets	159,000	112,000
Total current assets	12,613,000	10,371,000
Land	4,993,000	4,993,000
Equipment & vehicles	27,408,000	26,738,000
Office equipment	1,457,000	1,457,000
Building & leasehold improvements	7,685,000	7,685,000
Gross property & equipment	41,543,000	40,873,000

Less accumulated depreciation	31,757,000	29,661,000
Net property & equipment	9,786,000	11,212,000
Deferred income taxes	27,000	27,000
Other non-current assets	54,000	116,000
Total assets	22,480,000	21,726,000
Current maturities of long-term debt	3,909,000	4,877,000
Current maturities of long-term debt, related parties	32,000	64,000
Current maturities of capital lease obligations	352,000	300,000
Bank overdrafts	...	148,000
Accounts payable	2,387,000	1,784,000
Payable & accrued expenses to related parties	2,000	173,000
Income tax payable	...	2,000
Other current liabilities	566,000	765,000
Total current liabilities	7,248,000	8,113,000
Secured revolving credit facility	3,646,000	5,018,000
Term loan	2,500,000	...
Related party note	1,536,000	1,600,000
Equipment note	63,000	...
Debt issuance costs	(175,000)	(141,000)
Total debt & debt issuance costs	7,570,000	6,477,000
Less current portion of long-term debt & debt issuance costs	3,941,000	4,941,000
Long-term debt, net of current maturities	2,125,000	...
Capital lease obligations, net of current maturities	589,000	819,000
Total long-term liabilities	4,218,000	2,355,000
Common stock	27,000	27,000
Additional paid-in capital	24,133,000	24,028,000
Stock warrants outstanding	1,025,000	1,025,000
Retained earnings (accumulated losses)	(14,127,000)	(13,778,000)
Treasury stock at cost	44,000	44,000
Total shareholders' equity	11,014,000	11,258,000

Reclassified to conform with 2018 presentation

Recent Dividends:

1. Industrial Services of America Inc (FL) common.
No dividends paid.

Annual Dividends:

1. Industrial Services of America Inc (FL) common.
No dividends paid.

INLAND REAL ESTATE INCOME TRUST INC
Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2018	2017 (revised)	2016 (revised)
Rental income	99,637	99,413	93,719
Tenant recovery income	28,641	29,270	26,723
Other property income	423	474	1,056
Total income	128,701	129,157	121,498
Property operating expenses	22,772	22,369	21,460
Real estate tax expense	15,841	15,992	14,202
General & administrative expenses	4,869	5,200	5,908
Acquisition related costs	29	754	(1,556)
Business management fee	9,345	9,196	8,580
Provision for asset impairment	...	8,530	...
Depreciation &			

amortization	57,835	61,804	59,860
Total expenses	110,691	123,845	108,454
Operating income (loss)	18,010	5,312	13,044
Interest expense	27,137	24,582	21,635
Gain on early termination of interest rate swap agreements	1,151	...	...
Loss on extinguishment of debt	(411)	...	...
Interest & other income	516	147	378
Provision for impairment of investment in & note receivable from unconsolidated entities	15,405	...	...
Equity in (loss) earnings of unconsolidated entity	...	21	252
Net income (loss)	(23,276)	(19,102)	(7,961)
Weighted average shares outstanding - basic	35,590	35,571	34,964
Weighted average shares outstanding - diluted	35,590	35,571	34,964
Year end shares outstanding	35,343	35,498	35,262
Net earnings (loss) per share - basic	\$(0.65)	\$(0.54)	\$(0.23)
Net earnings (loss) per share - diluted	\$(0.65)	\$(0.54)	\$(0.23)
Total number of employees	0	0	0
Number of common stockholders	16,557	16,657	16,935

Reclassified to conform with 2018 presentation; Adjusted for 1- for -2.5 stock split, January 16, 2018; As is; As of March 14, 2019; As of March 8, 2018; As of March 3, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2018	2017 (revised)
Land	277,229	277,229
Buildings & other improvements	1,021,607	1,011,688
Total investment properties, gross	1,298,836	1,288,917
Less: accumulated depreciation	139,134	101,094
Net investment properties	1,159,702	1,187,823
Cash & cash equivalents	15,239	11,904
Restricted cash	1,001	4,940
Investment in unconsolidated entities	...	7,125
Accounts & rent receivable	16,176	15,152
Acquired lease intangible assets, net	115,357	138,658
Deferred costs, net	2,570	1,317
Other assets	10,024	8,451
Total assets	1,320,069	1,375,370
Mortgages & credit facility payable, net	705,884	691,465
Accounts payable & accrued expenses	8,849	10,167
Distributions payable	11,924	4,537
Acquired intangible liabilities, net	57,462	62,270
Deferred investment property acquisition obligations	...	1,050
Due to related parties	2,604	2,665
Other liabilities	16,268	11,744
Total liabilities	802,991	783,898
Common stock	35	35
Additional paid in capital	795,409	798,567

Accumulated distributions & net loss	(283,859)	(212,883)
Accumulated other comprehensive loss	5,493	5,753
Total stockholders' equity	517,078	591,472

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Inland Real Estate Income Trust Inc common.

No dividends paid.

Annual Dividends:

1. Inland Real Estate Income Trust Inc common.

No dividends paid.

INNOVATE BIOPHARMACEUTICALS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	□2017	□2016 (revised)
Net sales	1,883,000	4,065,000	4,065,000
Cost of goods sold	1,947,000	3,329,000	3,329,000
Gross profit	(64,000)	736,000	736,000
Research & development	7,559,077	190,000	270,000
Selling & marketing expenses	1,428,000	2,425,000	2,425,000
General & administrative expenses	10,664,991	4,984,000	3,984,000
Trademark impairment	2,286,000	...	...
Total operating expenses	18,224,068	8,888,000	6,679,000
Income (loss) from operations	(18,224,068)	(8,952,000)	(5,943,000)
Interest income	163,832	...	...
Interest expense	6,152,043	...	...
Change in fair value of derivative liability	50,000	...	...
Interest & finance expense	93,000	825,000	825,000
Gain of settlement of customer refund	(920,000)	...	...
Gain on extinguishment of debt	200,000	...	...
Gain on debt conversion	...	557,000	557,000
Total other income (expenses)	(5,938,211)	1,027,000	(268,000)
Income (loss) before income taxes	(24,162,279)	(7,925,000)	(6,211,000)
Provision for income taxes	...	2,000	2,000
Net income (loss)	(24,162,279)	(7,925,000)	(6,213,000)
Warrant tender offer inducement charge	896,000	...	...
Net income (loss) attributable to common shareholders	(8,821,000)	(6,213,000)	(6,213,000)
Weighted average shares outstanding			
- basic	24,762,151	942,000	□552,400
Weighted average shares outstanding - diluted	24,762,151	942,000	□552,400
Year end shares outstanding	26,088,820	1,436,360	□778,501
Net earnings (loss) per share - basic	\$(0.98)	\$(9.36)	□\$(11.20)
Net earnings (loss) per share - diluted	\$(0.98)	\$(9.36)	□\$(11.20)
Number of full time employees	8	5	15
Number of common stockholders	□□310	□□426	□□134

□ 2017 and prior financials are for the company prior to reverse merger with Innovate Biopharmaceuticals, Inc.; □ Reclassified to conform with 2017 presentation; □ Adjusted for 1-for-10 stock

split, February 1, 2018; □ Approximately; □ As of March 13, 2019; □ As of March 9, 2018; □ As of March 17, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	□2017
Cash	...	426,000
Cash & cash equivalents	5,728,900	...
Restricted deposit	75,000	...
Accounts receivable, gross	...	361,000
Allowances	...	271,000
Accounts receivable, net	...	90,000
Inventories	...	101,000
Prepaid expenses & other current assets	504,907	46,000
Deferred offering costs	104,706	...
Total current assets	6,413,513	663,000
Furniture & fixtures	11,552	...
Computer equipment	22,245	...
Leasehold improvements	27,446	...
Property & equipment, gross	61,243	...
Less: accumulated depreciation	26,148	...
Property & equipment, net	35,095	...
Deposits & other assets	...	14,000
Other assets	5,580	...
Total assets	6,454,188	677,000
Accounts payable	3,618,634	441,000
Accrued royalties	...	180,000
Reserve for charges against sales	...	40,000
Accrued compensation & benefits	697,334	...
Other accrued expenses	128,993	472,000
Accrued expenses	826,327	692,000
Convertible note payable	5,196,667	...
Derivative liability	370,000	...
Accrued interest	101,624	...
Customer refund	...	125,000
Due to related parties	...	33,000
Notes payable, net	...	1,359,000
Total current liabilities	10,113,252	2,650,000
Total liabilities	10,113,252	...
Common stock	2,609	1,000
Additional paid-in capital	39,854,297	38,039,000
Retained earnings (accumulated deficit)	(43,515,970)	(40,013,000)
Total stockholders' equity (deficit)	(3,659,064)	(1,973,000)

□ 2017 and prior financials are for the company prior to reverse merger with Innovate Biopharmaceuticals, Inc.

Recent Dividends:

1. Innovate Biopharmaceuticals Inc common.

No dividends paid.

Annual Dividends:

1. Innovate Biopharmaceuticals Inc common.

No dividends paid.

INNOVATE BIOPHARMACEUTICALS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Mayer Hoffman McCann P.C., as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Innovate Biopharmaceuticals, Inc. (the "Company") as of December 31, 2018 and 2017, and the related statements of operations and comprehensive loss, stockholders' deficit, and cash flows for each of the two years in the period ended December 31, 2018, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for each of the two years in the period ended December 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Going Concern Uncertainty The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has incurred recurring operating losses and is dependent on additional financing to fund operations. These conditions raise substantial doubt

about the Company's ability to continue as a going concern. Management's plans in regard to these matters are described in Note 2 to the financial statements. The financial statements do not include any adjustments to reflect the possible future effects on the recoverability and classification of assets or the amounts and classification of liabilities that may result from the outcome of this uncertainty."

INSURANCE ACQUISITION CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018
Formation & operating costs	1,669
Net income (loss)	(1,669)
Weighted average shares outstanding - basic	4,508,333
Weighted average shares outstanding - diluted	4,508,333
Year end shares outstanding	5,163,333
Net earnings per share-basic	\$0.00
Net earnings per share-diluted	\$0.00
Total number of employees	3

□ From March 13, 2018 (inception)

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018
Cash	25,000
Deferred offering costs	100,621
Total assets	125,621
Accrued offering costs	100,621
Accrued expenses	365
Advance from related party	1,304
Total current liabilities	102,290
Class B common stock	516
Additional paid-in capital	24,484
Retained earnings (accumulated deficit)	(1,669)
Total stockholder's equity (deficit)	23,331

Recent Dividends:

1. Insurance Acquisition Corp class B common.

No dividends paid.

2. Insurance Acquisition Corp class A common.

No dividends paid.

Annual Dividends:

1. Insurance Acquisition Corp class B common.

No dividends paid.

2. Insurance Acquisition Corp class A common.

No dividends paid.

INTELGEX TECHNOLOGIES CORP

Options Granted On Mar. 27, 2019, Co. announced that its board of directors granted 100,000 options to acquire 100,000 common shares under the 2016 Stock Option Plan to Rodolphe Obeid, VP Operations of Co. The options have an exercise price of US\$0.69 (C\$0.92), vest over a period of two years at the rate of 25% every six months and expire on Mar. 26, 2029.

INTERNATIONAL BALER CORP

Earnings, 3 mos. to Jan 31(Consol. - \$):

	2019	2018
Net Sales	2,469,256	4,010,636
Cost & expenses	2,494,965	3,705,920
Operating income	(25,709)	304,716
Net before taxes	(24,788)	307,689
Income taxes	(6,000)	109,000
Net income	(18,788)	198,689
Earnings common share		
Primary	\$	\$0.04
Fully Diluted	\$	\$0.04
Common Shares:		
Full Diluted	5,183,895	5,183,895
Year-end	5,183,895	5,183,895

Consolidated Balance Sheet Items, as of (\$):

	2019
Assets:	2019
Cash & equivalents	4,254,874
Inventories	4,309,566
Current assets	9,147,431
Net property & equip.	1,366,483
Total assets	10,575,408
Liabilities:	
Current liabilities	1,410,778
Stockholders' equity	9,164,630
Net current assets	7,736,653

INTERNATIONAL ISOTOPES INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
Sale of product	10,368,823	7,420,390	6,552,149
Cost of product	5,678,530	4,182,705	3,707,558
Gross profit (loss)	4,690,293	3,237,685	2,844,591
Salaries & contract labor expenses	2,311,710	2,118,257	1,782,774
General, administrative & consulting expenses	2,200,044	2,808,303	2,053,518
Research & development expenses	468,603	376,698	511,283
Total operating expenses	4,980,357	5,303,258	4,347,575
Operating income (loss)	(290,064)	(2,065,573)	(1,502,984)
Other income (expense)	86,796	(256,390)	6,605
Loss on equity method investment	...	(946,844)	...
Equity in net income of affiliate	...	53,173	73,957
Interest income	9,428	3,051	938
Interest expense	470,106	509,740	474,059
Total other income (expense)	(373,882)	(1,656,750)	(392,559)
Net income (loss)	(663,946)	(3,722,323)	(1,895,543)
Less: loss (income) attributable to noncontrolling interest	(180,630)	(34,961)	16,431
Net income (loss) attributable to International Isotopes Inc.	(844,576)	(3,757,284)	(1,879,112)
Weighted average shares outstanding - basic	411,071,598	406,361,656	403,302,425
Weighted average shares outstanding - diluted	411,071,598	406,361,656	403,302,425
Year end shares outstanding	413,168,301	406,790,703	404,999,758
Net earnings (loss) per share - basic	...	\$(0.01)	\$0.00
Net earnings (loss) per share - diluted	...	\$(0.01)	\$0.00
Number of full time employees	30	28	26
Number of part time employees	2	2	2
Total number of employees	32	30	28
Number of common stockholders	520	522	534

□ Reclassified to conform with 2017 presentation; □ As of March 11, 2019; □ As of March 22, 2017; □ As of March 28, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017	2016
Cash & cash equivalents	828,039	409,338	409,338
Accounts receivable	820,370	635,026	635,026
Raw materials	42,911	42,911	42,911
Work in progress	2,719,786	1,906,377	1,906,377
Finished goods	3,032	2,225	2,225
Inventories	2,765,729	1,951,513	1,951,513
Restricted cash - due to former member	...	387,455	...
Prepays & other current assets	315,042	344,627	344,627
Total current assets	4,729,180	3,727,959	3,727,959
Restricted cash	622,428	453,575	453,575
Furniture & fixtures	196,242	175,387	175,387
Transportation equipment	122,874	122,874	122,874
Plant & improvements	496,154	496,154	496,154
Production equipment	3,557,717	3,510,389	3,510,389

Property, plant & equipment, gross	4,372,987	4,304,804	4,304,804
Less accumulated depreciation	2,466,805	2,369,269	2,369,269
Property, plant & equipment, net	1,906,182	1,935,535	1,935,535
Goodwill	1,384,255	1,376,584	1,376,584
Patents & other intangibles, net	4,348,031	4,511,641	4,511,641
Total long-term assets	8,260,896	8,277,335	8,277,335
Total assets	12,990,076	12,005,294	12,005,294
Accounts payable	2,285,165	1,619,229	1,619,229
Accrued liabilities	939,918	1,139,477	1,139,477
Current portion of unearned revenue	3,783,541	2,688,128	2,688,128
Current portion of related party notes payable	180,000	60,000	60,000
Current installments of notes payable	7,956	7,437	7,437
Total current liabilities	7,196,580	5,514,271	5,514,271
Related party notes payable, net of current portion & debt discount	446,356	419,534	419,534
Notes payable, net of current portion	20,786	28,741	28,741
Unearned revenue, noncurrent	7,500	688,980	688,980
Obligation for lease disposal costs	507,968	478,424	478,424
Mandatorily redeemable convertible preferred stock	4,656,752	4,528,417	4,528,417
Total long-term liabilities	5,639,362	6,144,096	6,144,096
Total liabilities	12,835,942	11,658,367	11,658,367
Common stock	4,131,683	4,067,907	4,067,907
Additional paid-in capital	120,805,997	120,398,620	120,398,620
Retained earnings (accumulated deficit)	(126,541,421)	(125,696,845)	(125,696,845)
Equity (deficit) attributable to International Isotopes Inc. stockholders	(1,603,741)	(1,230,318)	(1,230,318)
Equity attributable to noncontrolling interest	1,757,875	1,577,245	1,577,245
Total equity	154,134	346,927	346,927

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. International Isotopes Inc series B mandatorily redeemable convertible preferred.

No dividends paid.

2. International Isotopes Inc common.

No dividends paid.

Annual Dividends:

1. International Isotopes Inc series B mandatorily redeemable convertible preferred.

No dividends paid.

2. International Isotopes Inc common.

No dividends paid.

INTERNATIONAL MONETARY SYSTEMS LTD.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
Revenue	11,352,815	11,378,849	11,733,553
Employee costs	7,428,469	7,536,216	7,657,443
Selling, general & administrative expenses	3,073,749	3,094,143	3,194,580
Depreciation & amortization expenses	169,975	315,980	862,042
Total operating expenses	10,669,896	10,946,339	11,714,065
Income (loss) from operations	680,623	432,510	19,488
Interest income	58	101	2,136
Gain (loss) on sales of assets	(922)	26,764	37,885
Interest expense	124,363	140,956	137,174

Net other income (expense)	(125,227)	(114,091)	(97,153)
Income (loss) before income taxes	555,396	318,419	(77,665)
Current provision (benefit) for federal income taxes	39,493	34,864	50,298
Deferred provision (benefit) for federal income taxes	55,851	146,863	(91,073)
Current provision for state & local income taxes	22,556	24,188	14,148
Deferred provision (benefit) for state & local income taxes	23,127	14,292	(23,292)
Income tax expense (benefit)	141,047	220,207	(49,919)
Net income (loss)	414,349	98,212	(27,746)
Weighted average shares outstanding - basic	560,914	577,459	586,478
Weighted average shares outstanding - diluted	560,914	577,459	586,478
Year end shares outstanding	556,248	566,092	590,379
Net income (loss) per share - basic	\$0.74	\$0.17	\$(0.05)
Net income (loss) per share - diluted	\$0.74	\$0.17	\$(0.05)
Foreign currency translation adjustments	...	4,254	(506)

□ Reclassified to conform with 2017 presentation; □ As reported by the Company

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
Cash	895,226	869,378
Marketable securities	161,246	171,717
Accounts receivable, gross	645,602	875,034
Less: allowance for doubtful accounts	106,379	136,832
Accounts receivable, net	539,223	738,202
Prepaid expenses	113,307	117,298
Total current assets	1,709,003	1,896,595
Office furniture, equipment, computers & software	1,933,670	1,954,717
Leasehold improvements	397,794	289,358
Property & equipment, gross	2,331,464	2,244,075
Less: accumulated depreciation	1,886,141	1,820,762
Property & equipment, net	445,323	423,313
Membership lists & other intangibles, net	75,190	123,133
Goodwill	3,482,522	3,482,522
Deferred taxes	128,856	207,833
Other long term assets	164,373	64,323
Total assets	6,005,267	6,197,719
Accounts payable & accrued expenses	807,754	920,693
Credit lines & current portion of long term debt	120,774	366,395
Current portion of notes payable to related parties	200,000	260,000
Total current liabilities	1,128,528	1,547,088
Credit lines	60,500	35,000
Notes payable	356,217	677,870
Less: current portion	(120,774)	(366,395)
Related party notes payable	1,080,000	1,060,000
Less: current portion - related party notes	...	...

payable	(200,000)	(260,000)
Salary continuation agreement	157,500	178,500
Total long-term liabilities	1,333,443	1,324,975
Total liabilities	2,461,971	2,872,063
Common stock	56	56
Paid in capital	5,505,069	5,588,067
Treasury stock	98,687	1,247
Accumulated other comprehensive income (loss)	57,651	73,922
Retained earnings (accumulated deficit)	(1,920,793)	(2,335,142)
Total stockholders' equity	3,543,296	3,325,656

□ As reported by the Company

Recent Dividends:

1. International Monetary Systems Ltd. common.

No dividends paid.

Annual Dividends:

1. International Monetary Systems Ltd. common.

No dividends paid.

INTERNATIONAL MONEY EXPRESS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):			
	□2018	□2017	□2016 (revised)
Wire transfer & money order fees	232,380,000	...	...
Foreign exchange	39,765,000	...	...
Other income	1,756,000	...	...
Total revenues	273,901,000	...	...
Service charges from agents & banks	182,471,000	...	...
Salaries & benefits	32,926,000	...	...
Other selling, general & administrative expenses	19,442,000	...	...
Transaction costs	10,319,000	...	...
Depreciation & amortization	15,671,000	...	...
Operating costs	...	1,131,812	1,621
Total operating expenses	260,829,000	...	...
Operating income (loss)	13,072,000	(1,131,812)	(1,621)
Interest income	...	1,383,186	...
Interest expense	18,448,000	...	...
Income (loss) before income taxes	(5,376,000)	251,374	(1,621)
Current provision for foreign income taxes	212,000	...	...
Current provision for federal income taxes	1,283,000	436,721	...
Current provision for state income taxes	182,000	...	...
Total current tax provision	1,677,000	...	...
Deferred provision for federal income taxes	93,000	(216,951)	...
Deferred provision for state income taxes	98,000	...	...
Total deferred tax provision	191,000	...	...
Change in valuation allowance	...	216,951	...
Income tax provision (benefit)	1,868,000	436,721	...
Net income (loss)	(7,244,000)	(185,347)	(1,621)
Weighted average shares outstanding - basic	25,484,386	7,594,116	5,271,666
Weighted average	...	...	...

shares outstanding - diluted	25,484,386	7,594,116	5,271,666
Year end shares outstanding	36,182,783	□23,893,333	5,298,333
Net income (loss) per share - basic	\$(0.28)	\$(0.02)	\$0.00
Net income (loss) per share - diluted	\$(0.28)	\$(0.02)	\$0.00
Total number of employees	690	2	...
Number of common stockholders	□100	□13	...

□ Successor; □ 2017 and prior, financials for Co. prior to merger with FinTech Acquisition Corp. II, FinTech II Merger Sub Inc., FinTech II Merger Sub 2 LLC, Intermex Holdings II, Inc. and SPC Intermex Rep. LLC; □ Reclassified to conform with 2017 presentation; □ Shares increased due to issuance of shares to initial stockholders and sale of units and placement units; □ As of March 15, 2019; □ As of March 12, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	□2018	□2017
Cash	73,029,000	362,581
Accounts receivable, gross	36,637,000	...
Allowance for doubtful accounts	842,000	...
Accounts receivable, net	35,795,000	...
Prepaid wires	26,655,000	...
Prepaid expenses & other current assets	3,171,000	13,560
Total current assets	138,650,000	376,141
Cash & marketable securities held in Trust Account	...	175,883,186
Computer software & equipment	14,114,000	...
Office improvements	989,000	...
Furniture & fixtures	397,000	...
Property & equipment, gross	15,500,000	...
Less: accumulated depreciation	5,107,000	...
Property & equipment net	10,393,000	...
Goodwill	36,260,000	...
Intangible assets, net	36,395,000	...
Deferred tax asset, net	2,267,000	...
Other assets	1,874,000	...
Total assets	225,839,000	176,259,327
Current portion of long-term debt, net	3,936,000	...
Accounts payable	11,438,000	...
Wire transfers and money orders payable	36,311,000	...
Accrued expenses	...	480,538
Income taxes payable	...	436,721
Payables to sending agents	8,972,000	...
Accrued compensation	2,344,000	...
Accrued bank charges	983,000	...
Accrued loyalty program reserve	621,000	...
Accrued legal fees	920,000	...
Accrued taxes	745,000	...
Accrued interest	1,009,000	...
Other accrued & other current liabilities	761,000	...
Accrued & other current liabilities	16,355,000	...
Total current liabilities	68,040,000	917,259
Revolving credit facility	30,000,000	...
Term loan	90,000,000	...
Total debt	120,000,000	...
Less: current portion of long term debt	3,936,000	...
Less: debt origination costs	(2,738,000)	...
Debt, net	113,326,000	...
Deferred underwriting fees	...	9,190,000
Deferred legal fees payable	...	25,000

Total liabilities	...	10,132,259
Common stock subject to possible redemption	...	161,127,060
Common stock	4,000	778
Additional paid-in capital	61,889,000	5,188,385
Retained earnings (accumulated deficit)	(17,418,000)	(189,155)
Accumulated other comprehensive income (loss)	(2,000)	...
Total stockholders' equity (deficit)	44,473,000	5,000,008

□ Successor; □ 2017 and prior, financials for Co. prior to merger with FinTech Acquisition Corp. II, FinTech II Merger Sub Inc., FinTech II Merger Sub 2 LLC, Intermex Holdings II, Inc. and SPC Intermex Rep. LLC

Recent Dividends:

1. International Money Express Inc common subject to possible redemption.

No dividends paid.

2. International Money Express Inc common.

No dividends paid.

Annual Dividends:

1. International Money Express Inc common subject to possible redemption.

No dividends paid.

2. International Money Express Inc common.

No dividends paid.

INTERPACE DIAGNOSTICS GROUP INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):			
	2018	□2017 (revised)	□2016 (revised)
Revenue, net	21,896,000	15,897,000	13,085,000
Cost of revenue	□10,197,000	□7,358,000	□6,641,000
Gross profit	11,699,000	8,539,000	6,444,000
Sales & marketing expenses	8,421,000	6,567,000	5,462,000
Research & development	2,124,000	1,461,000	1,647,000
General & administrative expenses	8,499,000	9,153,000	10,504,000
Acquisition related amortization expense	3,252,000	3,253,000	3,770,000
Asset impairment	...	...	3,363,000
Change in fair value of contingent consideration	1,522,000	(5,602,000)	(11,860,000)
Total operating expenses	23,818,000	14,832,000	12,886,000
Operating income (loss)	(12,119,000)	(6,293,000)	(6,442,000)
Interest expense	331,000	433,000	2,144,000
Loss on extinguishment of debt	...	(4,278,000)	...
Other (expenses) income, net	263,000	(2,128,000)	14,000
Income (loss) from continuing operations before tax	(12,187,000)	(13,132,000)	(8,572,000)
Current provision (benefit) for federal income taxes	(2,000)	(382,000)	(154,000)
Current provision (benefit) for state income taxes	19,000	(13,000)	(8,000)
Total current provision (benefit) for income taxes	17,000	(395,000)	(162,000)
Provision for (benefit from) income taxes	□18,000	(395,000)	(162,000)
Income (loss) from continuing operations	(12,205,000)	(12,737,000)	(8,410,000)
Income (loss) from	...	...	...

discontinued operations, gross	7,000	1,124,000	(886,000)
Gain (loss) on sale of assets	...	...	1,326,000
Income (loss) from discontinued operations before tax	...	...	440,000
Provision for income tax on discontinued operations	9,000	(603,000)	(362,000)
Income (loss) from discontinued operations, net of tax	16,000	521,000	78,000
Net income (loss)	(12,189,000)	(12,216,000)	(8,332,000)
Weighted average shares outstanding - basic	28,155,000	15,766,000	1,816,000
Weighted average shares outstanding - diluted	28,155,000	15,766,000	1,816,000
Year end shares outstanding	28,694,275	27,836,456	2,176,252
Income (loss) per share from continuing operations - basic	\$(0.43)	\$(0.81)	\$(4.63)
Income (loss) per share from discontinued operations - basic	...	\$0.03	\$0.04
Net income (loss) per share - basic	\$(0.43)	\$(0.77)	\$(4.59)
Income (loss) per share from continuing operations - diluted	\$(0.43)	\$(0.81)	\$(4.63)
Income (loss) per share from discontinued operations - diluted	...	\$0.03	\$0.04
Net income (loss) per share - diluted	\$(0.43)	\$(0.77)	\$(4.59)
Number of full time employees	89	75	...
Total number of employees	...	...	61
Number of common stockholders	192	175	136

Reclassified to conform with 2018 presentation; Excluding amortization - Cost of revenue: \$3,252,000; Excluding amortization - Cost of revenue: \$3,253,000; Excluding amortization - Cost of revenue: \$3,770,000; As reported by the Company; Shares increased due to the effect of issuance of common stock, offerings, debt exchange and exercise of warrants; Approximately; As of February 28, 2019; As of February 28, 2018; As of March 15, 2017; As of March 30, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017 (revised)
Cash & cash equivalents	6,068,000	15,199,000
Accounts receivable, net	9,483,000	3,437,000
Indemnification assets	875,000	875,000
Prepaid expenses	1,230,000	266,000
Other current assets	65,000	31,000
Total other current assets	2,170,000	1,172,000
Total current assets	17,721,000	19,808,000
Furniture & fixtures	62,000	62,000
Office equipment	1,686,000	1,348,000
Computer equipment	172,000	115,000
Internal-use software	113,000	113,000
Leasehold improvements	175,000	175,000
Property & equipment, gross	2,208,000	1,813,000
Less: accumulated depreciation	1,371,000	1,159,000

Property & equipment, net	837,000	654,000
Other intangible assets, net	29,853,000	33,105,000
Other long-term assets	31,000	31,000
Total assets	48,442,000	53,598,000
Accounts payable	1,059,000	391,000
Accrued salary & bonus	1,424,000	1,394,000
Accrued royalties	1,399,000	296,000
Indemnification liability	875,000	875,000
Contingent consideration	434,000	232,000
Department of Justice ("DOJ") settlement	...	500,000
Accrued professional fees	701,000	700,000
Taxes payable	285,000	515,000
Unclaimed property	565,000	565,000
All other accrued expenses	832,000	1,321,000
Current liabilities of discontinued operations	918,000	1,302,000
Total current liabilities	8,492,000	8,091,000
Contingent consideration	2,693,000	1,349,000
Warrant liability	361,000	473,000
Uncertain tax positions	3,838,000	3,734,000
Other long-term liabilities	120,000	82,000
Total liabilities	15,504,000	13,729,000
Common stock	287,000	278,000
Additional paid-in capital	175,820,000	173,062,000
Retained earnings (accumulated deficit)	(141,489,000)	(131,800,000)
Treasury stock, at cost	1,680,000	1,671,000
Total stockholders' equity (deficit)	32,938,000	39,869,000

Recent Dividends:
1. Interpace Diagnostics Group Inc common.
 No dividends paid.
Annual Dividends:
1. Interpace Diagnostics Group Inc common.
 No dividends paid.

ISRAMCO, INC.
Annual Report
Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2018	2017 (revised)	2016 (revised)
Oil & gas sales	46,968	43,890	40,409
Production services	31,825	18,265	12,752
Office services	527	554	569
Gains on divestiture	1,452	2,703	600
Other revenues	567	535	612
Total revenues & others	81,339	65,947	54,942
Lease operating expense, transportation & taxes	9,381	9,478	8,925
Depreciation, depletion & amortization	5,543	5,526	6,667
Impairments of oil & gas assets & equipment	1,252	1,682	4,529
Accretion expense	869	913	897
Production services	29,386	18,241	14,494
Gain (loss) from plug & abandonment	(281)	(26)	3
General & administrative	6,714	5,455	5,366
Total operating expenses	53,426	41,321	40,875
Operating income (loss)	27,913	24,626	14,067
Interest expense, net	4,921	4,784	4,817
Interest expense - related party, net	71	...	...
Gain (loss) from derivative contracts, net	680	(176)	(657)

Capital gain (loss)	13	145	(70)
Total other income (expenses)	(4,299)	(4,815)	(5,544)
Income (loss) before income taxes - U.S.	(7,422)	(8,970)	(18,939)
Income (loss) before income taxes - foreign	31,036	28,781	27,462
Income (loss) before income taxes	23,614	19,811	8,523
Current federal income tax expense (benefit)	...	(57)	...
Current foreign income tax expense (benefit)	7,138	6,907	6,866
Total current income tax expense (benefit)	7,138	6,850	6,866
Deferred federal income tax expense (benefit)	...	38,787	(3,232)
Total deferred income tax expense (benefit)	...	38,787	(3,232)
Income tax expense (benefit)	7,138	45,637	3,634
Net income (loss)	16,476	(25,826)	4,889
Net loss (income) attributable to non-controlling interests	1,458	1,516	1,856
Net income (loss) attributable to Isramco, Inc.	17,934	(24,310)	6,745
Weighted average shares outstanding - basic	2,718	2,718	2,718
Weighted average shares outstanding - diluted	2,718	2,718	2,718
Year end shares outstanding	2,718	2,718	2,718
Earnings (loss) per share - basic	\$6.60	\$(8.95)	\$2.48
Earnings (loss) per share - diluted	\$6.60	\$(8.95)	\$2.48
Number of full time employees	297	193	170
Number of common shareholders	132	139	155

As is; Approximately; As of March 18, 2019; As of March 12, 2018; As of March 10, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2018	2017 (revised)
Cash & cash equivalents	13,857	30,009
Accounts receivable, gross	21,453	14,980
Allowance for doubtful accounts	2,533	2,431
Accounts receivable, net	18,920	12,549
Restricted & designated cash	830	802
Inventories	563	475
Prepaid expenses & other current assets	2,956	2,711
Derivative asset	293	...
Total current assets	37,419	46,546
Property & equipment, at cost - successful efforts method - oil & gas properties	244,450	243,812
Property & equipment, at cost - successful efforts method - advanced payment for equipment	569	564
Production service equipment & other equipment & property	66,929	59,108
Total property &		

equipment	311,948	303,484	Income (loss) before taxes	(135,989)	(174,410)	(413,618)	Net income (loss)	(31,367)	(584,277)	(434,228)
Accumulated depreciation, depletion, amortization & impairment	257,706	251,355	Income tax	...	12,771	22,016	Weighted average shares outstanding-basic	2,042,348	1,939,175	1,887,614
Net property & equipment	54,242	52,129	Net income (loss)	(135,989)	(187,181)	(435,634)	Weighted average shares outstanding-diluted	2,042,348	1,939,175	1,887,614
Derivative asset	388	187	Weighted average shares outstanding - basic	965,390,175	911,064,797	874,610,399	Year end shares outstanding	2,005,567	2,019,976	5,169,500
Restricted cash - long term	19,304	9,674	Year end shares outstanding - diluted	1,492,640,175	1,517,579,064	1,461,810,399	Net earnings (loss) per share - basic	\$(0.02)	\$(0.30)	\$(0.23)
Investments	261	261	Net income earnings per share - basic	\$0.00	\$0.00	\$0.00	Net earnings (loss) per share - diluted	\$(0.02)	\$(0.30)	\$(0.23)
Total assets	111,614	108,797	Net income earnings per share - diluted	\$0.00	\$0.00	\$0.00	Total number of employees	2	2	2
Accounts payable & accrued expenses	13,976	13,515	Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation				Number of common stockholders	286	31	25
Short term debt & current maturities of long-term debt, net	21,739	18,517	Consolidated Balance Sheet, Years Ended Dec. 31 (\$):							
Short term debt, accrued interest, & payables due to related party	3,836	60	2018	2017			Consolidated Balance Sheet, Years Ended Dec. 31 (\$):			
Accrued interest	1,057	1,027	Cash	3,605	15,828		2018	2017		
Derivative liability	...	457	Prepaid marketing	8,000	8,000		(revised)	(revised)		
Total current liabilities	40,608	33,576	Inventory	21,388	37,194					
Bank loan, principal	79,500	98,400	Accounts receivable, gross	...	32,088		Cash	30,929	25,432	
Less: unamortized discount & debt costs	(2,131)	(2,959)	Accounts receivable	82,376	32,088		Prepaid insurance & other	18,115	14,457	
Total long-term debt	77,369	95,441	Total current assets	115,369	93,110		Total current assets	49,044	39,889	
Less: current maturities & current discount amortization	21,176	18,072	Investment in affiliate	551,239	500,439		Restricted cash & investments held in trust account	8,101,595	41,019,387	
Long term debt, net	56,193	77,369	Loans to subsidiaries	350,982	308,770		Total assets	8,150,639	41,059,276	
Asset retirement obligations	22,172	21,670	Office equipment	9,534	4,734		Accounts payable - vendors	215,544	213,228	
Total liabilities	118,973	132,615	Intangible assets - net	65,250	118,437		Accounts payable - principal shareholders & affiliates	99,171	111,038	
Common stock	27	27	Total long-term assets	977,005	932,380		Total accounts payable	314,715	324,266	
Additional paid-in capital	23,853	23,853	Total assets	1,092,374	1,025,490		Services agreement with an entity owned by the principal shareholders, Jensyn Integration Services LLC	300,000	220,000	
Retained earnings (accumulated deficit)	(23,036)	(40,970)	Accounts payable	19,902	29,295		Franchise taxes	...	17,508	
Treasury stock, at cost	164	164	Accounts payable subsidiaries	1,051	754		Accrued legal expenses	...	38,423	
Total Iqramco, Inc. shareholders' equity (deficit)	680	(17,254)	Accrued liabilities	153,141	153,892		Accrued interest expense due to affiliate	63,282	7,522	
Non controlling interest	(8,039)	(6,564)	Credit line	1,800	1,800		Other accrued expenses	424	2,000	
Total shareholders' equity (deficit)	(7,359)	(23,818)	Operational loans - affiliates	258,602	211,202		Total accrued expenses	363,706	285,453	
			Notes payable	35,000	2,540		Accounts payable & accrued expenses	678,421	609,719	
			Total liabilities	469,496	399,483		Notes & advances payable - related parties (net of deferred financing costs)	2,056,220	1,536,549	
			Preferred stock	529	603		Deferred underwriting compensation	780,000	...	
			Common stock	101,098	91,808		Total current liabilities	3,514,641	2,146,268	
			Additional paid-in capital	7,028,031	6,925,248		Deferred underwriting compensation	...	780,000	
			Retained earnings (accumulated deficit)	(6,506,780)	(6,391,652)		Total liabilities	3,514,641	2,926,268	
			Total stockholders' equity	622,878	626,007		Common stock subject to possible redemption	...	33,132,988	
							Common stock	201	202	

Reclassified to conform with 2018 presentation; Discount - Short term debt & current maturities of long-term debt: \$724,000; Discount - Short term debt & current maturities of long-term debt: \$828,000; Net of discount - Long term debt: \$1,407,000; Net of discount - Long term debt: \$2,131,000

Recent Dividends:

1. Iqramco, Inc. common.
No dividends paid.

Annual Dividends:

1. Iqramco, Inc. common.
No dividends paid.

ITALIAN FOOD & BEVERAGE CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017 (revised)	2016 (revised)
Revenues	292,610	1,267,498	1,440,359
Cost of sales	194,344	940,051	930,586
Gross income (loss)	98,266	327,447	509,773
General & administrative	104,351	451,992	668,624
Organization expense	...	(1,818)	19,022
Amortization expense	53,187	42,675	50,910
Professional fees	75,969	9,008	202,083
Total operating expenses	233,507	501,857	940,639
Operating income (loss)	(135,241)	(174,410)	(430,866)
Extraordinary loss (income)	...	...	(17,148)
Miscellaneous income	...	...	100
Interest expense	748	...	...
Total other income (expenses)	(748)	...	17,248

Recent Dividends:

1. Italian Food & Beverage Corp preferred.

No dividends paid.

2. Italian Food & Beverage Corp common.

No dividends paid.

Annual Dividends:

1. Italian Food & Beverage Corp preferred.

No dividends paid.

2. Italian Food & Beverage Corp common.

No dividends paid.

JENSYN ACQUISITION CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017 (revised)	2016 (revised)
Professional fees	434,907	398,440	256,367
Insurance	40,153	40,885	40,150
Office expense - related party	120,000	120,000	100,000
Other general & administrative costs	244,001	187,238	145,285
Total general & administrative costs	839,061	746,563	541,802
Operating income (loss)	(839,061)	(746,563)	(541,802)
Other income	700,000	...	...
Interest income	228,888	216,657	108,422
Interest expense	121,194	54,371	848

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; As of March 21, 2018; As of March 29, 2018; As of March 24, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017 (revised)
Cash	30,929	25,432
Prepaid insurance & other	18,115	14,457
Total current assets	49,044	39,889
Restricted cash & investments held in trust account	8,101,595	41,019,387
Total assets	8,150,639	41,059,276
Accounts payable - vendors	215,544	213,228
Accounts payable - principal shareholders & affiliates	99,171	111,038
Total accounts payable	314,715	324,266
Services agreement with an entity owned by the principal shareholders, Jensyn Integration Services LLC	300,000	220,000
Franchise taxes	...	17,508
Accrued legal expenses	...	38,423
Accrued interest expense due to affiliate	63,282	7,522
Other accrued expenses	424	2,000
Total accrued expenses	363,706	285,453
Accounts payable & accrued expenses	678,421	609,719
Notes & advances payable - related parties (net of deferred financing costs)	2,056,220	1,536,549
Deferred underwriting compensation	780,000	...
Total current liabilities	3,514,641	2,146,268
Deferred underwriting compensation	...	780,000
Total liabilities	3,514,641	2,926,268
Common stock subject to possible redemption	...	33,132,988
Common stock	201	202
Additional paid-in capital	5,894,802	6,227,456
Retained earnings (accumulated deficit)	(1,259,005)	(1,227,638)
Total stockholders' equity (deficit)	4,635,998	5,000,020

Reclassified to conform with 2018 presentation

Recent Dividends:

1. Jensyn Acquisition Corp common.

No dividends paid.

2. Jensyn Acquisition Corp common subject to possible redemption.

No dividends paid.

Annual Dividends:

1. Jensyn Acquisition Corp common.

No dividends paid.

2. Jensyn Acquisition Corp common subject to possible redemption.

No dividends paid.

JENSYN ACQUISITION CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors, CohnReznick LLP, as it appeared in the 2018 10-K: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As further discussed in Note 1 to the accompanying financial statements, the Company has a working capital deficiency and continued losses. Management believes that the Company will continue to incur significant costs in pursuit of its acquisition plans. These conditions raise substantial doubt about the Company's ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

JONES SODA CO.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017 (revised)	2016
Revenue	12,558,000	13,345,000	15,667,000
Cost of goods sold	9,822,000	10,321,000	11,568,000
Gross profit	2,736,000	3,024,000	4,099,000
Selling & marketing	2,492,000	2,123,000	2,033,000
General & administrative	2,071,000	2,014,000	2,151,000
Income (loss) from operations	(1,827,000)	(1,113,000)	(85,000)
Interest expense	271,000	75,000	85,000
Other income (expense), net	43,000	(60,000)	(9,000)
Income (loss) before income taxes - United States	(2,143,000)	(1,337,000)	(271,000)
Income (loss) before income taxes - foreign	88,000	89,000	92,000
Income (loss) before income taxes - Current state	(2,055,000)	(1,248,000)	(179,000)
income tax expense (benefit)	2,000	2,000	2,000
Current foreign income tax expense (benefit)	22,000	21,000	2,000
Total current income tax expense (benefit)	24,000	23,000	4,000
Income tax expense (benefit), net	24,000	23,000	4,000
Net income (loss)	(2,079,000)	(1,271,000)	(183,000)
Weighted average shares outstanding - basic	41,464,373	41,420,603	41,322,944
Weighted average shares outstanding - diluted	41,464,373	41,420,603	41,322,944
Year end shares outstanding	41,464,373	41,464,373	41,340,727
Net income (loss) per share - basic	\$(0.05)	\$(0.03)	\$0.00
Net income (loss) per share - diluted	\$(0.05)	\$(0.03)	\$0.00
Number of full time employees	23	23	23
Number of part time employees	1	2	2
Total number of employees	24	25	25
Number of common stockholders	229	234	235
Foreign currency translation adjustments	...	172,000	6,000

Approximately; As of March 1, 2019; As of March 28, 2018; As of March 1, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017 (revised)
Cash & cash equivalents	991,000	397,000
Accounts receivable, gross	1,402,000	1,254,000
Allowance for doubtful accounts	40,000	7,000
Accounts receivable, net	1,362,000	1,247,000
Finished goods	948,000	1,106,000
Raw materials	401,000	451,000
Inventory	1,349,000	1,557,000
Prepaid expenses & other current assets	245,000	141,000
Total current assets	3,947,000	3,342,000
Vehicles	363,000	393,000
Leasehold improvements & equipment	181,000	181,000
Office & computer equipment	33,000	33,000
Fixed assets, gross	577,000	607,000
Accumulated depreciation	489,000	568,000
Fixed assets, net	88,000	39,000
Other assets	33,000	8,000
Total assets	4,068,000	3,389,000
Accounts payable	1,058,000	949,000
Line of credit	428,000	858,000
Accrued employee benefits	80,000	67,000
Accrued selling & marketing	317,000	303,000
Other accruals	217,000	256,000
Accrued expenses	614,000	626,000
Taxes payable	...	1,000
Total current liabilities	2,100,000	2,434,000
Convertible subordinated notes payable, net	2,528,000	...
Accrued interest expense	135,000	...
Deferred rent	8,000	12,000
Common stock	53,822,000	53,822,000
Additional paid-in capital	9,389,000	8,861,000
Accumulated other comprehensive income (loss)	296,000	391,000
Retained earnings (accumulated deficit)	(64,210,000)	(62,131,000)
Total shareholders' equity (deficit)	(703,000)	943,000

Reclassified to conform with 2018 presentation

Recent Dividends:

1. Jones Soda Co. common.

No dividends paid.

Annual Dividends:

1. Jones Soda Co. common.

No dividends paid.

JONES SODA CO.

Stock Interest Change Development

On Mar. 26, 2019, SOL Global Investments Corp. acquired 3,396,049 common shares of Co. in the open market, representing approximately 8.19% of the total issued and outstanding common shares of Co. Terms of the transaction were not disclosed.

KONA GOLD SOLUTIONS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017 (revised)	2016
Sales	133,015	9,534	1,921
Shipping & delivery income	4,695	...	...
Total income	137,710	9,534	...
Cost of goods sold	85,657	6,039	1,280
Freight & shipping costs	9,563	...	...
Total cost of goods sold	95,220	6,039	...
Gross income	42,490	3,495	641
Accounting expense	...	...	968
Advertising & promotion expense	13,522	8,238	...
Bank service charges	4,812	726	30
Charitable donations	500	...	...

	2018	2017 (revised)	2016
Depreciation expense	1,319	...	...
Legal expense	3,137	2,852	...
Management fees	...	52,500	32,500
Meals & entertainment expense	155	83	...
Office supplies expense	3,047	816	73
Professional fees	25,771	5,430	2,825
Public company fees	7,025	3,109	...
Rent expense	12,797	3,130	...
Repairs & maintenance expense	...	...	75
Shipping expense	...	6,751	803
Shipping supplies expense	4,140	255	...
Travel expense	6,680	156	236
Vehicle expenses	152	...	...
Web development & hosting expense	307	1,101	...
Total expenses	83,364	85,148	37,510
Net income (loss)	(40,874)	(81,653)	(36,869)
Year end shares outstanding	541,965,449	579,465,449	280,965,449

For 3 months (as reported by the Company); Reclassified to conform with 2017 presentation; As reported by the Company

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017 (revised)
Wells Fargo	7,958	34,349
Accounts receivable	86,872	3,833
Total current assets	94,831	38,182
Inventory asset	32,071	59,527
Prepaid expenses	14,806	...
Prepaid rent	21,328	...
Prepaid agreements	(65,000)	...
Undeposited funds	2,462	42,397
Paypal	...	(37,220)
Amazon	...	(5,832)
Total other assets	5,667	64,046
Accumulated depreciation - furniture & equipment	3,815	...
Furniture & equipment	35,582	5,174
Total fixed assets	31,766	...
Preferred series D	1,648	...
Total other assets	1,648	...
Total assets	133,912	102,228
Accounts payable	11,537	...
Credit cards	1,238	...
Sales tax payable	91	11
Total current liabilities	12,867	11
Line of credit	20,000	...
Total long term liabilities	20,000	...
Total liabilities	32,867	11
Preferred stock	342	...
Common stock	75,840	...
Additional paid-in capital	739,375	...
Retained earnings (accumulated deficit)	(531,676)	(82,721)
Opening balance	18	5,969
Net income (loss)	(182,853)	(267,414)
Capital investment	...	446,383
Total equity (deficit)	101,045	102,217

For 3 months (as reported by the Company); As reported by the Company

Recent Dividends:

1. Kona Gold Solutions Inc class A preferred.

No dividends paid.

2. Kona Gold Solutions Inc series C preferred.

No dividends paid.

3. Kona Gold Solutions Inc class B preferred.

No dividends paid.

4. Kona Gold Solutions Inc common.

No dividends paid.

Annual Dividends:

1. Kona Gold Solutions Inc class A preferred.

No dividends paid.

2. Kona Gold Solutions Inc series C preferred.

No dividends paid.

3. Kona Gold Solutions Inc class B preferred.

No dividends paid.

4. Kona Gold Solutions Inc common.

No dividends paid.

LAZEX INC**Earnings, 9 mos. to Jan 31(Consol. - \$):**

	2019	2018
Total revenues	13,240	17,273
Cost & expenses	16,041	(4,033)
Operating income	(16,041)	(4,033)
Net before taxes	(16,041)	(4,033)
Net income	(16,041)	(4,033)
Earnings common share		
Common Shares:		
Full Diluted	6,098,261	5,701,793
Year-end	6,095,000	

LAZEDAYS HOLDINGS INC**Annual Report****Consolidated Income Statement, Years Ended (\$000):**

	12/31/18	03/14/18	12/31/17 (revised)
Revenues: new vehicles & re-owned vehicles	419,018	119,111	546,385
Revenues: parts, service & other	55,237	14,828	68,453
Total revenues	474,255	133,939	614,838
Cost of revenues: new vehicles & pre-owned vehicles	358,757	101,830	472,318
Cost of revenues: parts, service & other	12,894	3,047	15,383
Total cost of revenues	371,651	104,877	487,701
Transaction costs	3,460	438	2,313
Depreciation & amortization	8,204	1,212	6,030
Stock-based compensation	8,618	140	497
Selling, general & administrative expenses	74,624	22,200	96,256
Income (loss) from operations	7,698	5,072	22,041
Gain on sale of property & equipment	1	1	98
Interest expense	8,001	2,019	8,752
Total other income (expense)	(8,000)	(2,018)	(8,654)
Income (loss) before provision for income taxes	(302)	3,054	13,387
Current federal income taxes	3,483	85	5,253
Current state income taxes	609	3	862
Current income taxes	4,092	88	6,115
Deferred federal income taxes	(1,738)	460	(859)
Deferred state income taxes	(36)	170	(171)
Deferred income taxes	(1,774)	630	(1,030)
Income tax expense (benefit)	2,318	718	5,085
Net income (loss)	(2,620)	2,336	8,302
Dividends on series A convertible preferred stock	3,845		
Deemed dividend on series A convertible preferred stock	3,392		
Net income (loss) attributable to common stock & participating securities	(9,857)		

Weighted average shares outstanding - basic	9,668		
Weighted average shares outstanding - diluted	9,668		
Year end shares outstanding	8,472	3,333	
Net earnings (loss) per share - basic	\$(1.02)		
Net earnings (loss) per share - diluted	\$(1.02)		
Number of full time employees	850	775	
Number of part time employees	30		
Total number of employees	880		
Number of common stockholders	51	61	

Less: current portion	4,408
Long-term debt, net	19,013
Deferred tax liability	18,717
Total liabilities	270,663
Series A convertible preferred stock	54,983
Additional paid-in capital	80,606
Retained earnings (accumulated deficit)	(4,156)
Total stockholders' equity	76,450

Successor

Recent Dividends:**1. Lazydays Holdings Inc common.**

No dividends paid.

2. Lazydays Holdings Inc series A preferred.

No dividends paid.

Annual Dividends:**1. Lazydays Holdings Inc common.**

No dividends paid.

2. Lazydays Holdings Inc series A preferred.

No dividends paid.

LEATT CORP**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	2017	2016
Revenues	24,392,312	20,139,785	16,416,465
Cost of revenues	12,820,453	10,674,447	8,178,017
Product royalty income	43,686	98,038	103,366
Salaries & wages expenses	2,808,090	2,603,707	2,332,167
Commissions & consulting expenses	445,534	523,629	566,105
Professional fees	611,269	694,345	538,076
Advertising & marketing expenses	1,881,368	1,690,408	1,588,599
Office rent & expenses	278,592	266,933	258,950
Research & development costs	1,412,866	1,358,512	1,443,451
Bad debt expense (recovery)	96,755	64,213	62,667
General & administrative expenses	1,873,502	1,659,565	1,873,981
Impairment loss	25,000		
Depreciation expenses	695,605	476,552	409,534
Total operating expenses	10,128,581	9,337,864	9,073,530
Income (loss) from operations	1,486,964	225,512	(731,716)
Interest & other income (expenses), net	39,120	(9,457)	97,521
Total other income (expenses)	39,120	(9,457)	97,521
Income (loss) before income taxes	1,526,084	216,055	(634,195)
Current federal income tax expense (benefit)	125,340	(114,137)	(196,758)
Current state income tax expense (benefit)	45,900	1,600	1,600
Total current income tax expense (benefit)	171,240	(112,537)	(195,158)
Deferred federal income tax expense (benefit)	158,000	91,300	16,200
Total deferred income tax expense (benefit)	158,000	91,300	16,200
Income taxes	329,240	(21,237)	(178,958)
Net income (loss)	1,196,844	237,292	(455,237)
Net income (loss) available to common shareholders	1,196,844	237,292	(455,237)
Weighted average shares outstanding - basic	5,366,712	5,365,137	5,310,966
Weighted average			

Successor; Predecessor; Reclassified to conform with 2018 presentation; Including adjustments to the LIFO reserve - Cost of revenues: new & pre-owned vehicles: \$148,000; Including adjustments to the LIFO reserve - Cost of revenues: new & pre-owned vehicles: \$3,772,000; As is; Approximately; As of March 19, 2019; As of April 20, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2018
Cash	26,603
Contracts in transit & vehicle receivables	12,291
Manufacturer receivables	3,823
Finance & other receivables	1,540
Receivables, gross	17,654
Allowance	687
Receivables, net	16,967
New recreational vehicles	129,361
Pre-owned recreational vehicles	34,905
Parts, accessories & other	4,387
Subtotal	168,653
Less: Excess of current cost over LIFO	1,275
Inventories	167,378
Income tax receivable	2,630
Prepaid expenses & other current assets	3,166
Total current assets	216,744
Land	15,555
Buildings & improvements, including leasehold improvements	55,761
Furniture & equipment	5,044
Company vehicles & rental units	4,856
Construction in progress	2,359
Total property & equipment, gross	83,575
Less: Accumulated depreciation & amortization	5,532
Property & equipment, net	78,043
Goodwill	36,762
Intangible assets, net	70,189
Other assets	358
Total assets	402,096
Accounts payable	10,642
Other accrued expenses	3,577
Customer deposits	2,511
Accrued compensation	2,164
Accrued charge-backs	3,252
Accrued interest	453
Accounts payable, accrued expenses & other current liabilities	22,599
Dividends payable	1,210
Floor plan notes payable, net of debt discount	143,469
Financing liability, current portion	714
Long-term debt, current portion	4,408
Total current liabilities	172,400
Financing liability	61,324
Debt discount	(77)
Financing liability, net of debt discount	61,247
Less: current portion	714
Financing liability, non-current portion, net of debt discount	60,533
Term loan	17,783
Capital lease obligation-equipment	5,638
Total long-term debt	23,421

shares outstanding - diluted	5,532,339	5,544,925	5,448,942
Year end shares outstanding	5,370,028	5,366,382	5,362,992
Net income (loss) per common share - basic	\$0.22	\$0.04	\$(0.09)
Net income (loss) per common share - diluted	\$0.22	\$0.04	\$(0.08)
Number of full time employees	49	51	44
Number of part time employees	13	9	11
Number of common stockholders	204	209	221

Approximately; As of March 14, 2019; As of March 19, 2018; As of March 22, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):			
	2018	2017	(revised)
Cash & cash equivalents	1,709,900	1,518,157	58,232
Short-term investments	58,232	58,221	
Accounts receivable, gross	2,132,730	2,505,639	
Less: allowance for doubtful accounts	83,399	84,983	
Accounts receivable	2,049,331	2,420,656	
Inventory	4,815,215	5,034,310	
Payments in advance	473,286	565,124	
Income tax refunds receivable		130,171	
Prepaid expenses & other current assets	1,247,233	847,442	
Total current assets	10,353,197	10,574,081	
Land	336,550	392,571	
Moulds & tools	4,751,026	3,893,849	
Computer equipment & software	487,970	559,289	
Office & other equipment	449,156	402,170	
Vehicles	203,907	209,950	
Leasehold improvements	125,217	140,454	
Property & equipment, gross	6,353,826	5,598,283	
Less: accumulated depreciation	4,036,336	3,484,428	
Property & equipment, net	2,317,490	2,113,855	
Deposits	25,380	26,081	
Intangible assets	40,466	76,364	
Total assets	12,736,533	12,790,381	
Accounts payable & accrued expenses	2,779,182	4,433,665	
Income tax payable	70,258		
Short term loan, net of finance charges	582,128	518,130	
Total current liabilities	3,431,568	4,951,795	
Deferred tax liabilities, net	170,900	38,100	
Deferred compensation	80,000		
Preferred stock	3,000	3,000	
Common stock	130,053	130,053	
Additional paid-in capital	7,868,119	7,687,367	
Accumulated other comprehensive income (loss)	(609,303)	(485,286)	
Retained earnings (accumulated deficit)	1,662,196	465,352	
Total stockholders' equity (deficit)	9,054,065	7,800,486	

Recent Dividends:
1. Leatt Corp class A voting convertible preferred.
 No dividends paid.
2. Leatt Corp common.
 No dividends paid.
Annual Dividends:
1. Leatt Corp class A voting convertible preferred.
 No dividends paid.
2. Leatt Corp common.
 No dividends paid.

LIFELOC TECHNOLOGIES INC.

Annual Report Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
Product sales	8,104,003	7,629,474	7,888,786
Royalties	247,765	289,588	392,603
Rental income	85,886	71,676	99,746
Total revenues	8,437,654	7,990,738	8,381,135
Cost of sales	4,628,403	4,277,874	4,202,729
Gross profit	3,809,251	3,712,864	4,178,406
Research & development	1,121,827	1,076,763	1,037,033
Sales & marketing	1,251,388	1,388,927	1,359,045
General & administrative	1,165,413	1,114,534	1,147,349
Total operating expenses	3,538,628	3,580,224	3,543,427
Operating income	270,623	132,640	634,979
Interest income	25,624	6,824	13,270
Bad debt recovery			4,500
Interest expense	61,650	60,705	65,963
Total other income (expense)	(36,026)	(53,881)	(48,193)
Net income before provision for taxes	234,597	78,759	586,786
Current provision (benefit) for income taxes - federal	12,985	15,177	114,335
Current provision (benefit) for income taxes - state income taxes	17,787	5,783	27,686
Total current provision (benefit) for income taxes	30,772	20,960	142,021
Deferred provision (benefit) for income taxes - federal income taxes	(10,929)	41,845	10,199
Deferred provision (benefit) for income taxes - state income taxes	(2,410)	1,351	1,415
Total deferred provision (benefit) for income taxes	(13,339)	43,196	11,614
Provision (benefit) for federal & state income taxes	17,433	64,156	153,635
Net income	217,164	14,603	433,151
Weighted average shares outstanding - basic	2,454,116	2,454,116	2,454,116
Weighted average shares outstanding - diluted	2,512,445	2,518,188	2,547,430
Year end shares outstanding	2,454,116	2,454,116	2,454,116
Net income (loss) per share - basic	\$0.09	\$0.01	\$0.18
Net income (loss) per share - diluted	\$0.09	\$0.01	\$0.17
Number of full time employees	33	32	32
Number of part time employees	4	4	3
Number of common stockholders	67	75	75

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017	2016
Cash & cash equivalents	2,788,327	2,669,455	
Accounts receivables, gross	705,136	628,326	
Allowance for doubtful accounts	30,000	35,000	
Accounts receivable, net	675,136	593,326	
Raw materials & deposits	937,276	809,867	
Work-in-process	37,338	181,976	
Finished goods	435,993	243,260	

Less reserve for obsolescence	120,000	60,000	
Inventories, net	1,290,607	1,175,103	
Income taxes receivable	90,629	121,401	
Prepaid expenses & other current assets	35,155	21,804	
Total current assets	4,879,854	4,581,089	
Land	317,932	317,932	
Building	1,928,795	1,928,795	
Real time alcohol detection & recognition equipment & software	569,448	569,448	
Production equipment & software	800,569	556,025	
Training courses	432,375	432,375	
Office equipment & software	241,836	204,282	
Sales & marketing equipment	219,797	216,330	
Research & development equipment & software	159,810	131,770	
Less: accumulated depreciation	1,649,203	1,349,499	
Total property & equipment, net	3,021,359	3,007,458	
Patents, net	158,147	177,244	
Deposits & other assets	140,452	259,037	
Deferred taxes	79,869	66,531	
Total assets	8,279,681	8,091,359	
Accounts payable	343,783	297,096	
Term loan payable, current portion	43,207	42,101	
Customer deposits	19,265	48,763	
Accrued compensation	163,814	139,841	
Accrued property & other taxes	61,538	96,097	
Accrued rebates	25,560	28,352	
Deferred revenue, current portion	44,218	53,137	
Reserve for warranty expense	40,000	40,000	
Total current liabilities	741,385	745,387	
Term loan payable, net of current portion & debt issuance costs	1,369,347	1,410,185	
Deferred revenue, net of current portion	8,212	9,683	
Common stock	4,597,646	4,580,177	
Retained earnings (accumulated deficit)	1,563,091	1,345,927	
Total stockholders' equity	6,160,737	5,926,104	

Reclassified to conform with 2018 presentation

Recent Dividends:
1. Lifeloc Technologies Inc. common.
 No dividends paid.
Annual Dividends:
1. Lifeloc Technologies Inc. common.
 No dividends paid.

LITHIUM CORP Annual Report Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
Professional fees	39,618	38,055	62,830
Exploration expenses	16,698	11,787	133,713
Consulting fees	124,000	120,549	111,091
Insurance expense	19,863	16,211	18,308
Investor relations	116,434	64,122	26,072
Transfer agent & filing fees	18,742	10,705	9,886
Travel	15,962	21,694	5,729
General & administrative	10,312	11,409	10,511
Total operating expenses	361,629	294,532	378,140
Income (loss) before from operations	(361,629)	(294,532)	(378,140)
Gain on sale of marketable			

securities	54,133	...	...
Gain on sale of mineral property	202,901	...	...
Change in fair value of marketable securities	...	(42,384)	(126,317)
Other income	...	...	4,990
Interest income	102	104	62
Total other income (expense)	257,136	(42,280)	(121,265)
Income (loss) before income taxes	(104,493)	(336,812)	(499,405)
Net income (loss)	(104,493)	(336,812)	(499,405)
Weighted average shares outstanding - basic	93,590,672	85,385,402	79,904,411
Weighted average shares outstanding - diluted	93,590,672	85,385,402	79,904,411
Year end shares outstanding	95,651,644	89,368,553	81,704,075
Net earnings (loss) per share - basic	\$0.00	\$0.00	\$(0.01)
Net earnings (loss) per share - diluted	\$0.00	\$0.00	\$(0.01)
Number of common stockholders	52	54	54

□ As of March 12, 2019; □ As of April 1, 2018; □ As of April 10, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):			
	2018	2017	
Cash	555,029	326,092	
Marketable securities	771	18,285	
Deposits	700	700	
Prepaid bonds	9,381	1,214	
Prepaid transfer agent fees	13,124	...	
Prepaid insurance	6,935	5,992	
Prepaid office misc	6,000	...	
Prepaid investor relations	56,272	48,631	
Prepaid expenses	91,712	55,837	
Total current assets	648,212	400,914	
Mineral properties	377,663	231,527	
Total assets	1,025,875	632,441	
Accounts payable & accrued liabilities	12,886	9,045	
Allowance for optioned properties	443,308	516,986	
Total current liabilities	456,194	526,031	
Total liabilities	456,194	526,031	
Common stock	95,652	89,369	
Additional paid in capital	4,322,347	3,760,095	
Additional paid in capital - options	191,513	191,513	
Additional paid in capital - warrants	369,115	369,115	
Accumulated other comprehensive income	(771)	...	
Retained earnings (accumulated deficit)	(4,408,175)	(4,303,682)	
Total stockholders' equity	569,681	106,410	

Recent Dividends:

1. Lithium Corp common.

No dividends paid.

Annual Dividends:

1. Lithium Corp common.

No dividends paid.

LITHIUM CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, M&K CPAS, PLLC, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying balance sheets of Lithium Corporation (the Company) as of December 31, 2018 and 2017, and the related statements of operations, stockholders' equity, and cash flows for each of the years in the two-year period ended December 31, 2018, and the related notes and schedules (collectively

referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2018, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company suffered a net loss from operations and has a net capital deficiency, which raises substantial doubt about its ability to continue as a going concern. Management's plans regarding those matters are described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

LIVE CURRENT MEDIA INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2013
Sales - health & beauty eCommerce	...	...	98,572
Sales - domain name advertising	...	...	1,878
Total sales	...	...	100,450
Cost of sales - health & beauty eCommerce	...	...	114,395
Total cost of sales	...	...	114,395
Gross profit	...	...	(13,945)
Gain on sale of domain names	222,265	206,764	...
General & administrative	226,630	76,965	1,831,422
Litigation settlement	...	225,000	...
Impairment of intangible assets	37,500	...	...
Management fees & employee salaries	...	...	258,553
Marketing	...	...	25,424
Professional fees	72,398	325,065	...
Total operating expenses	...	...	2,115,399
Income (loss) from operations	(114,263)	(420,257)	...
Gain on debt retirement	185,198	...	...
Gain on settlement debt	...	...	335,162
Gain on sale of domain names	...	...	5,256,343
Interest income	...	1,396	...
Interest expense	207	207	1,341
Gain (loss) on disposal of property & equipment	...	...	(66,548)
Other income	120	112	...
Foreign exchange gain (loss)	192	(818)	(6,889)
Net income (loss) before taxes	...	...	3,387,383
Consolidated net income (loss)	71,040	(419,774)	3,387,383
Net income (loss) for the period attributable to Live Current Media Inc.	...	...	3,387,383
Weighted average shares outstanding - basic	34,837,625	37,164,825	37,860,500
Weighted average shares outstanding - diluted	34,837,625	37,164,825	37,860,500
Year end shares outstanding	34,837,625	34,837,625	37,860,500
Net earnings (loss) per share - basic	\$0.00	\$(0.01)	\$0.09
Net earnings (loss) per share - diluted	\$0.00	\$(0.01)	\$0.09

□ As reported from the 2017 Annual Report; □ As reported by the Company

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash	956,549	1,149,555
Receivables	5,435	5,435
Domain proceeds receivable	82,500	...
Total current assets	1,044,484	1,154,990
Domain proceeds receivable	30,000	...
Intangible assets	206,150	304,885
Total assets	1,280,634	1,459,875
Accounts payable	185,550	436,038
Other payable	17,236	17,029
Total current liabilities	202,786	453,067
Common stock	34,838	34,838
Additional paid-in capital	18,257,563	18,257,563
Retained earnings (accumulated deficit)	(17,214,553)	(17,285,593)
Total Live Current Media Inc. stockholders' equity (deficit)	1,077,848	1,006,808

□ As reported from the 2017 Annual Report

Recent Dividends:

1. Live Current Media Inc common.

No dividends paid.

Annual Dividends:

1. Live Current Media Inc common.

No dividends paid.

LIVE CURRENT MEDIA INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors, DMCL LLP, as it appeared in Co.'s 2017 10-K: "We have audited the accompanying consolidated balance sheets of Live Current Media Inc. (the "Company") as of December 31, 2017 and 2016, the related consolidated statements of operations, stockholders' equity and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has incurred losses in developing its business, and further losses are possible. The Company requires additional funds to meet its obligations and the costs of its operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in this regard are described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

LIXTE BIOTECHNOLOGY HOLDINGS, INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
General & administrative costs	2,097,348	1,342,531	1,264,909
Research & development costs	40,703	467,258	870,006
Total costs & expenses	2,138,051	1,809,789	2,134,915
Income (loss) from operations	(2,138,051)	(1,809,789)	(2,134,915)
Interest income	4,923	1,375	183
Net income (loss)	(2,133,128)	(1,808,414)	(2,134,732)
Net income (loss) attributable to common stockholders	...	...	(2,134,732)
Weighted average shares outstanding - basic	58,796,115	55,817,458	47,875,814
Weighted average shares outstanding - diluted	58,796,115	55,817,458	47,875,814

Year end shares outstanding	67,045,814	58,025,814	47,875,814
Net income (loss) per share - basic	\$(0.04)	\$(0.03)	\$(0.04)
Net income (loss) per share - diluted	\$(0.04)	\$(0.03)	\$(0.04)
Number of part time employees	...	...	1
Number of common stockholders	80	69	84

Reclassified to conform with 2017 presentation; Including amount to related parties - General & administrative costs \$759,738; Including amount to related parties - General & administrative costs \$83,686; Including amount to related parties - General & administrative costs \$182,264; Including amount to Theradex Systems, Inc. - Research & development costs: \$22,198; Including amount to Theradex Systems, Inc. - Research & development costs: \$105,698; Including amount to Theradex Systems, Inc. - Research & development costs: \$427,429; Shares increased due to the effect of issuance for sale of common stock and exercise of common stock options; As of March 1, 2019; As of March 1, 2018; Approximately; As of March 10, 2017

	2018	2017
Cash	4,273,012	1,305,748
Prepaid expenses & other current assets	61,433	62,317
Total current assets	4,334,445	1,368,065
Prepaid expense, less current portion	2,293	...
Total assets	4,336,738	1,368,065
Accounts payable & accrued expenses	195,211	312,034
Research & development contract liabilities	15,704	60,990
Total current liabilities	210,915	373,024
Series A convertible preferred stock	3,500,000	3,500,000
Common stock	6,704	5,802
Additional paid-in capital	25,267,662	20,004,654
Retained earnings (accumulated deficit)	(24,648,543)	(22,515,415)
Total stockholders' equity	4,125,823	995,041

Recent Dividends:

- Lixte Biotechnology Holdings, Inc. series A convertible preferred (stated value: \$10.00).**
No dividends paid.
- Lixte Biotechnology Holdings, Inc. common.**
No dividends paid.

Annual Dividends:

- Lixte Biotechnology Holdings, Inc. series A convertible preferred (stated value: \$10.00).**
No dividends paid.
- Lixte Biotechnology Holdings, Inc. common.**
No dividends paid.

LIXTE BIOTECHNOLOGY HOLDINGS, INC.

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Weinberg & Company P.A., as it appeared in Co.'s 2018 10-K: "We have audited the accompanying consolidated balance sheets of Lixte Biotechnology Holdings, Inc. and subsidiary (the "Company") as of December 31, 2018 and 2017, and the related consolidated statements of operations, stockholders' equity and cash flows for the years then ended, and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the consolidated financial position of the Company as of December 31, 2018 and 2017, and the results of its consolidated operations and its consolidated cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1, the Company has no recurring source of revenue and has experienced negative operating cash

flows since inception. The Company has financed its working capital requirements during this period primarily through the recurring sale of its equity securities and the exercise of outstanding common stock options and purchase warrants. These matters raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1 to the consolidated financial statements. These consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

LULULEMON ATHLETICA INC

Annual Report

Consolidated Income Statement, Years Ended (\$):

	02/03/19	01/28/18 (revised)	01/29/17 (revised)
Net revenue	3,288,319,000	2,649,181,000	2,344,392,000
Cost of goods sold	1,472,032,000	1,250,391,000	1,144,775,000
Gross profit	1,816,287,000	1,398,790,000	1,199,617,000
Selling, general & administrative expenses	1,110,451,000	904,264,000	778,465,000
Asset impairment & restructuring costs	...	38,525,000	...
Income (loss) from operations	705,836,000	456,001,000	421,152,000
Other income (expense), net	9,414,000	3,997,000	1,577,000
Income before income tax expense - domestic	132,563,000	123,942,000	(30,955,000)
Income before income tax expense - foreign	582,687,000	336,056,000	453,684,000
Income before income tax expense - Current	715,250,000	459,998,000	422,729,000
Current income tax expense - federal	73,213,000	79,724,000	36,245,000
Current income tax expense - state	16,153,000	11,573,000	6,690,000
Current income tax expense - foreign	123,129,000	109,322,000	94,581,000
Total current income tax expense (recovery) - federal	(13,068,000)	14,443,000	(11,065,000)
Deferred income tax expense (recovery) - state	(8,566,000)	3,988,000	(1,840,000)
Deferred income tax expense (recovery) - foreign	40,588,000	(17,714,000)	(5,263,000)
Total deferred income tax expense (recovery)	18,954,000	717,000	(18,168,000)
Income tax expense	231,449,000	201,336,000	119,348,000
Net income (loss)	483,801,000	258,662,000	303,381,000
Weighted average shares outstanding - basic	133,413,000	135,988,000	137,086,000
Weighted average shares outstanding - diluted	133,971,000	136,198,000	137,302,000
Year end shares outstanding	130,932,000	135,431,000	137,085,000
Net earnings (loss) per share - basic	\$3.63	\$1.90	\$2.21
Net earnings (loss) per share - diluted	\$3.61	\$1.90	\$2.21
Total number of employees	15,700	13,400	12,500
Number of common stockholders	850	800	800
Foreign currency translation adjustments	(73,885,000)	58,577,000	36,703,000

Reclassified to conform with 2018 presentation; Approximately; As of March 21, 2019; As of March 21, 2018; As of March 23, 2017

Consolidated Balance Sheet, Years Ended (\$):

	02/03/19	01/28/18 (revised)
Cash & cash equivalents	881,320,000	990,501,000

Accounts receivable	35,786,000	19,173,000
Finished goods	420,931,000	344,695,000
Provision to reduce inventories to net realizable value	16,089,000	15,133,000
Inventories	404,842,000	329,562,000
Prepaid & receivable income taxes	49,385,000	48,948,000
Other prepaid expenses & other current assets	57,949,000	48,098,000
Total current assets	1,429,282,000	1,436,282,000
Land	78,636,000	83,048,000
Buildings	38,030,000	39,278,000
Leasehold improvements	362,571,000	301,449,000
Furniture & fixtures	103,733,000	91,778,000
Computer hardware	69,542,000	61,734,000
Computer software	230,689,000	173,997,000
Equipment & vehicles	15,009,000	14,806,000
Work in progress	74,271,000	51,260,000
Property & equipment, gross	972,481,000	817,350,000
Less: accumulated amortization	405,244,000	343,708,000
Property & equipment, net	567,237,000	473,642,000
Goodwill & intangible assets, net	24,239,000	24,679,000
Deferred income tax assets	26,549,000	32,491,000
Other non-current assets	37,404,000	31,389,000
Total assets	2,084,711,000	1,998,483,000
Accounts payable	95,533,000	24,646,000
Accrued inventory liabilities	16,241,000	13,027,000
Accrued compensation & related expenses	109,181,000	70,141,000
Current income taxes payable	67,412,000	15,700,000
Unredeemed gift card liability	99,412,000	82,668,000
Lease termination liabilities	2,293,000	6,427,000
Accrued duty, freight & other operating expenses	49,945,000	33,695,000
Sales tax collected	16,091,000	11,811,000
Forward currency contract liabilities	1,042,000	8,771,000
Accrued rent	7,331,000	7,074,000
Sales return allowances	11,318,000	6,293,000
Accrued capital expenditures	11,295,000	5,714,000
Deferred revenue	8,045,000	2,453,000
Other accrued expenses	5,338,000	4,178,000
Other current liabilities	112,698,000	86,416,000
Total current liabilities	500,477,000	292,598,000
Non-current income taxes payable	42,099,000	48,268,000
Deferred income tax liabilities	14,249,000	1,336,000
Other non-current liabilities	81,911,000	59,321,000
Total liabilities	638,736,000	401,523,000
Common stock	608,000	628,000
Additional paid-in capital	315,285,000	284,253,000
Retained earnings (accumulated deficit)	1,346,890,000	1,455,002,000
Accumulated other comprehensive income (loss)	(216,808,000)	(142,923,000)
Total stockholders' equity	1,445,975,000	1,596,960,000

Reclassified to conform with 2018 presentation

Recent Dividends:

- lululemon athletica inc special voting stock.**
No dividends paid.
- lululemon athletica inc exchangeable stock.**
No dividends paid.
- lululemon athletica inc common.**
No dividends paid.

Annual Dividends:

- lululemon athletica inc special voting stock.**

No dividends paid.

2. lululemon athletica inc exchangeable stock.
No dividends paid.

3. lululemon athletica inc common.
No dividends paid.

LVYUAN GREEN BUILDING MATERIAL TECHNOLOGY CORP
Earnings, 9 mos. to Jan 31(Consol. - \$):

	2019	2018
Cost & expenses	15,494	18,962
Operating income	(15,494)	(18,962)
Net before taxes	(15,494)	(18,962)
Net income	(15,494)	(18,962)
Earnings common share		
Common Shares:		
Full Diluted	6,910,000	6,910,000
Year-end	6,910,000	6,910,000

MABVAX THERAPEUTICS HOLDINGS INC

Bankruptcy Proceedings On Mar. 21, 2019, Co. filed a voluntary petition for reorganization relief under Chapter 11 of Title 11 of the United States Bankruptcy Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court") (Case No. 19-10603 (CSS)). Co. continues to manage and operate its business as a debtor in possession pursuant to Bankruptcy Code Sections 1107 and 1108. Co. plans to sell substantially all of its assets pursuant to Section 363 of the Bankruptcy Code in the sixty days following the filing of its Chapter 11 petition under a Bankruptcy Court supervised sales process and, subject to sales proceeds and remaining assets, could convert its case to Chapter 7, at which point a Chapter 7 trustee will be appointed by the Bankruptcy Court.

MAJOR LEAGUE FOOTBALL INC

Earnings, 9 mos. to Jan 31(Consol. - \$):

	2019	2018
Cost & expenses	168,754	234,092
Operating income	(168,754)	(234,092)
Other income (expense), net	(218,700)	32,486
Net income	(484,967)	(264,933)
Earnings common share		
Primary	\$(0.01)	\$
Fully Diluted	\$(0.01)	\$
Common Shares:		
Full Diluted	62,810,229	56,753,433
Year-end	71,993,073	57,999,488

MARATHON PATENT GROUP INC**Annual Report**

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Cryptocurrency mining revenue	1,495,402	...	...
Other revenue	66,970	519,622	...
Revenues	1,562,372	519,622	36,629,276
Cost of revenue	3,351,758	3,470,847	26,517,477
Impairment of mining equipment	2,222,688	...	...
Compensation & related taxes	1,984,301	4,362,371	5,483,031
Consulting fees	639,094	537,695	1,279,092
Professional fees	1,216,820	2,797,648	1,797,922
General & administrative	1,374,047	831,001	840,179
Goodwill impairment	...	228,401	4,336,307
Patent impairment	...	2,475,149	11,958,882
Break-up fee - issuance of shares to GBV	2,850,000	...	...
Total operating expenses	13,638,708	14,703,112	52,212,890
Operating income (loss)	(12,076,336)	(14,183,490)	(15,583,614)
Other income (expenses)	112,471	(3,173,341)	(57,454)
Foreign exchange gain (loss)	28,918	(463,821)	(367,847)
Gain on debt extinguishment	...	2,970,313	...
Loss on sale of companies	...	2,610,783	...
Realized loss on sale of digital currencies	152,485	...	...

Gain on Fortress Credit Corp. debt settlement	...	11,940,493	...
Change in fair value adjustment of Clouding IP earn out	...	1,482,012	1,832,872
Change in fair value of warrant liability	1,699,522	(21,855,723)	...
Loss on warrants exchanged for common stock	...	980,400	...
Gain on exchange of warrants to series E	...	305,358	...
Amortization of debt discount	2,290,028	3,561,109	...
Interest income	14,230	2,793	4,353
Interest expense	81,482	1,309,823	3,140,375
Income (loss) before income taxes	(12,745,190)	(31,437,521)	(17,312,065)
Current federal income tax provision (benefit)	...	...	53,634
Current state income tax provision (benefit)	...	...	101,969
Current foreign income tax provision (benefit)	...	...	4,077
Total current income tax provision (benefit)	...	...	159,680
Deferred federal income tax provision (benefit)	...	...	10,182,479
Deferred state income tax provision (benefit)	...	...	1,996,064
Deferred foreign income tax provision (benefit)	...	...	(821,416)
Total deferred income tax provision (benefit)	...	...	11,357,127
Income tax expense (benefit)	69,134	(103,952)	11,516,807
Net income (loss)	(12,814,324)	(31,333,569)	(28,828,872)
Less: net income (loss) attributable to non-controlling interests	...	...	163,848
Net income (loss) attributable to common stockholders	(12,814,324)	(31,333,569)	(28,665,024)
Weighted average shares outstanding			
- basic	21,263,774	6,522,649	3,794,514
Weighted average shares outstanding - diluted	21,263,774	6,522,649	3,794,514
Year end shares outstanding	25,519,940	12,477,781	4,638,118
Net income (loss) per share - basic	\$(0.60)	\$(4.80)	\$(7.55)
Net income (loss) per share - diluted	\$(0.60)	\$(4.80)	\$(7.55)
Number of full time employees	3	3	15
Total number of employees	...	...	15
Number of common stockholders	43	40	48
Foreign currency translation adjustments	...	609,656	205,422

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; Adjusted for 1-for-4 stock split, October 30, 2017; Shares increased due to common stock issued for note conversion, conversion of series E preferred stock, issuance of shares to GBV; Shares increased due to the

effect of stock-based compensation, private placement, conversion of preferred stock and issuance of common stock for account payable and conversion note and warrants; Shares increased due to the effect of par value adjustment and issuance of additional shares due to reverse split; As of March 25, 2019; As of April 12, 2018; As of March 15, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	2,551,171	14,948,529
Accounts receivable - gross	...	394,802
Less: allowance for bad debts	...	387,976
Accounts receivable - net	...	6,826
Prepaid expenses & other current assets	464,006	92,855
Total current assets	3,015,177	15,048,210
Property & equipment, gross	5,373,506	144,524
Less: accumulated depreciation	4,338,931	134,513
Property & equipment, net	1,034,575	10,011
Intangible assets, gross	1,210,000	...
Less: accumulated amortization - intangible assets	65,245	...
Intangible assets, net	1,144,755	...
Total assets	5,194,507	15,058,221
Accounts payable & accrued expenses	1,235,444	1,961,784
Litigation liability	...	2,150,000
Warrant liability	39,083	1,794,396
Convertible notes payable, net	999,106	1,763,920
Total current liabilities	2,273,633	7,670,100
Total liabilities	2,273,633	7,670,100
Preferred stock	...	1
Common stock	2,552	1,248
Additional paid-in capital	105,459,482	97,113,723
Accumulated other comprehensive income (loss)	(450,719)	(450,734)
Retained earnings (accumulated deficit)	(102,090,441)	(89,276,117)
Total stockholders' equity (deficit)	2,920,874	7,388,121

Reclassified to conform with 2018 presentation; Net of discounts - notes payable: \$2,290,028

Recent Dividends:

1. Marathon Patent Group Inc series B convertible preferred.

No dividends paid.

2. Marathon Patent Group Inc common.

No dividends paid.

Annual Dividends:

1. Marathon Patent Group Inc series B convertible preferred.

No dividends paid.

2. Marathon Patent Group Inc common.

No dividends paid.

MARATHON PATENT GROUP INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, RBSM LLP, as it appeared in Co.'s 10K: "We have audited the accompanying consolidated balance sheets of Marathon Patent Group, Inc. and subsidiaries (the Company) as of December 31, 2018 and 2017, and the related consolidated statements of operations and comprehensive loss, stockholders' equity (deficit) and cash flows for each of the years in the two year period ended December 31, 2018, and the related notes (collectively referred to as the consolidated financial statements). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the consolidated results of its operations and its cash flows for each of the years in the two year period ended December 31, 2018, in conformity with accounting principles generally accepted in the United States of America. The Company's

Ability to Continue as a Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has an accumulated deficit, recurring losses, and expects continuing future losses, and has stated that substantial doubt exists about the Company's ability to continue as a going concern. Management's evaluation of the events and conditions and management's plans regarding these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

MDM PERMIAN INC

New Name On Mar. 29, 2019, Co. changed its name from BestPet Inc. to MDM Permian Inc.

MEDICAL SUPPLY INTERNATIONAL USA INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
		(revised)	
Gross sales - third party	1,181,058	2,777,276	3,640,644
Gross sales - intercompany	...	40,110	...
Total gross sales	1,181,058	2,817,386	3,640,644
Less: cost of goods sold	543,408	1,040,830	1,955,360
Gross margin	637,650	1,776,556	1,685,284
Operating & maintenance expenses	1,178,587	748,001	851,249
Selling expenses	174,162	137,388	163,181
General & administrative expenses	360,305	435,107	638,567
Bad debt expense	1,055,060	...	...
Depreciation expenses	17,878	17,878	21,894
Total operating expenses	2,785,992	1,338,374	1,674,891
Total operating income (expense)	(2,148,342)	438,182	10,393
Interest	15,893	43,342	4,731
Net gain or (loss) from Form 4797	...	...	6
Net gain (loss) non operating	(73,430)	...	...
Total non operating income & expense	(89,323)	(43,342)	(4,725)
Net income (loss) before tax	(2,237,665)	394,840	5,668
Net income (loss) after tax	(2,237,665)	394,840	5,668
Weighted average shares outstanding - basic	25,505,978	25,505,970	...
Weighted average shares outstanding - diluted	25,505,978	25,505,970	...
Year end shares outstanding	25,505,978	25,505,970	...
Net income (loss) per common share - basic	\$(0.07)	\$0.02	\$0.00
Net income (loss) per common share - diluted	\$(0.66)	\$0.02	\$0.00

Reclassified to conform with 2018 presentation; Adjusted for 1- for -20 reverse split, October 3, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Cash	9,089	10,394	...
Accounts receivables - third party	1,762,210	756,999	...
Less: allowance for doubtful accounts	1,055,060	...	...
Accounted receivable, net	707,150	756,999	...
Inventory	4,305	29,305	...
Prepays	9,772	14,871	...
Total current assets	730,316	811,569	...
Buildings & other	...	...	...

depreciable assets, gross	493,082	458,206	...
Less: accumulated depreciation	465,696	407,804	...
Buildings & other depreciable assets, net	27,386	50,402	...
Other non-current assets	8,800	8,800	...
Total non-current assets	8,800	8,800	...
Total assets	766,502	870,771	...
Accounts payable & accrued liabilities	1,822,000	423,540	...
Accrued payroll & burden	769	106	...
Accrued taxes	36,780	26,968	...
Long term debt - current	951,542	110,948	...
Total current liabilities	2,811,092	561,562	...
Long-term debt - non current	...	116,054	...
Total non-current liabilities	...	116,054	...
Common stock	121,459	121,459	...
Preferred stock	900	...	...
Retained earnings (accumulated deficit)	(2,166,948)	71,696	...
Total equity (deficit)	(2,044,589)	193,155	...

Reclassified to conform with 2018 presentation; As reported by the Company

Recent Dividends:

- 1. Medical Supply International USA Inc common. No dividends paid.
- 2. Medical Supply International USA Inc series A preferred. No dividends paid.

Annual Dividends:

- 1. Medical Supply International USA Inc common. No dividends paid.
- 2. Medical Supply International USA Inc series A preferred. No dividends paid.

MIKROCOZE INC

Annual Report

Consolidated Income Statement, Years Ended Nov. 30 (\$):

	2018	2017
Product sales	2,715	...
Cost of goods sold	1,381	...
Gross profit	1,334	...
General & administrative expenses	10,224	3,397
Marketing expenses	...	11,800
Professional fees	14,650	16,750
Total operating expenses	24,874	31,947
Net income (loss)	(23,540)	(31,947)
Weighted average shares outstanding - basic	75,000,000	416,780,822
Weighted average shares outstanding - diluted	75,000,000	416,780,822
Year end shares outstanding	75,000,000	75,000,000
Earnings per share - basic	\$0.00	\$0.00
Earnings per share - diluted	\$0.00	\$0.00
Total number of employees	1	...

Consolidated Balance Sheet, Years Ended Nov. 30 (\$):

	2018	2017
Cash	100	1,086
Total current assets	100	1,086
Total assets	100	1,086
Accounts payable	797	1,218
Due to related parties	32,731	11,900
Total current liabilities	33,528	13,118
Common stock	75,000	75,000
Subscription receivable from officer	...	(2,144)
Additional paid-in capital	(51,000)	(51,000)
Retained earnings (accumulated deficit)	(57,428)	(33,888)
Total stockholders' equity (deficit)	(33,428)	(12,032)

Dividends:

No dividends paid.

MIKROCOZE INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Sadler, Gibb & Associates, LLC., as it appeared in Co.'s 2018 10-K: "We have audited the accompanying balance sheets of Mikrocoze Inc. ("the Company") as of November 30, 2018 and 2017, the related statements of operations, stockholders' deficit, and cash flows for each of the years in the two-year period ended November 30, 2018 and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Company as of November 30, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended November 30, 2018, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

MILLER INDUSTRIES, INC. (FL)

Earnings, 6 mos. to Oct 31(Consol. - \$):

	2018	2017
Total revenues	307,534	363,358
Cost & expenses	183,649	204,021
Operating income	123,885	159,337
Net before taxes	123,885	159,337
Income taxes	30,000	58,000
Net income	93,885	101,337
Earnings common share		
Primary	\$0.01	\$0.01
Fully Diluted	\$0.01	\$0.01
Common Shares:		
Full Diluted	5,000,000	5,000,000
Year-end	5,000,000	5,000,000

MOLECULIN BIOTECH INC

Offering On Mar. 27, 2019, Co. announced the pricing of an underwritten public offering of an aggregate of 5,250,000 units at a public offering price of \$1.00 per unit. Each unit is comprised of one share of common stock and 0.5 of a warrant to purchase one share of common stock for a total of 5,250,000 shares of common stock and warrants to purchase 2,625,000 shares of common stock. Each warrant will have an exercise price of \$1.10 per share and is exercisable immediately. The warrants will expire five years from the date of issuance. The shares of common stock and the accompanying warrants included in the units can only be purchased together in this offering but will be issued separately and will be immediately separable upon issuance. The offering is expected to close on or about Mar. 29, 2019, subject to customary closing conditions. The gross proceeds of the offering are expected to be \$5,250,000, prior to deducting the underwriting discount and other estimated offering expenses. Oppenheimer & Co. Inc. is acting as the sole underwriter for the offering. Roth Capital Partners, LLC and Maxim Group LLC are acting as financial advisors to Co. Co. plans to use the net proceeds of the offering to fund its planned clinical trials, preclinical programs, for other research and development activities and for general corporate purposes.

MOTUS GI HOLDINGS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2018	2017	2016
		(revised)	(revised)
Revenue	36	...	...
Cost of revenue	54	...	...
Gross profit (loss)	(18)	...	...
Research & development expenses	6,048	4,262	3,079
Sales & marketing expenses	4,312	2,415	1,034
General & administrative expenses	8,547	6,287	1,894
Total operating expenses	18,907	12,964	6,007

Operating income (loss)	(18,925)	(12,964)	(6,007)	Total current liabilities	2,393	1,983	Reorganization items, net	(11,000)	(1,000)	(2,000)
Warrant expense	3,156	...	...	Contingent royalty obligation	1,953	1,662	Income before income taxes - domestic	(89,000)	(129,000)	(118,000)
Gain (loss) on change in estimated fair value of contingent royalty obligation	(291)	(252)	...	Royalty on coated products	38	...	Income before income taxes - foreign	200,000	144,000	(28,000)
Bank fees & interest .....	...	...	86	Deferred rent	53	...	Income (loss) before income taxes & earnings from unconsolidated entities	111,000	15,000	(146,000)
Change in fair value and interest on convertible notes .....	...	...	1,907	Other non-current liabilities	91	...	Current non-U.S. jurisdictions	44,000	24,000	35,000
Exchange rate differences .....	...	...	27	Total liabilities	4,437	3,645	Deferred United States federal income taxes .....	...	...	(17,000)
Finance income (expense), net	103	(6)	(1,966)	Common stock	2	1	Deferred non-U.S. jurisdictions .....	...	(9,000)	...
Other income	38	...	...	Additional paid-in capital	79,893	44,643	Income tax expense (benefit)	44,000	15,000	18,000
Foreign currency gain (loss)	(26)	22	...	Retained earnings (accumulated deficit)	(61,378)	(39,121)	Income (loss) before earnings from unconsolidated entities	67,000	...	(164,000)
Income (loss) before income taxes ..	(22,257)	(13,200)	(7,973)	Total shareholders' equity (deficit)	18,517	5,523	Earnings from unconsolidated entities, net of taxes	2,000	...	1,000
Income tax expense ..	...	...	50				Net income (loss)	69,000	...	(163,000)
Net income (loss)	(22,257)	(13,200)	(8,023)				Weighted average shares outstanding - basic	48,184	48,113	48,050
Weighted average shares outstanding - basic	15,137	10,333	1,146				Weighted average shares outstanding - diluted	48,749	48,342	48,050
Weighted average shares outstanding - diluted	15,137	10,333	1,146				Year end shares outstanding	48,164	48,122	48,058
Year end shares outstanding	21,440	10,493	9,294				Net earnings (loss) per share - basic	\$1.43	\$0.00	\$(3.39)
Net earnings (loss) per common share - basic	\$(1.47)	\$(1.28)	\$(7.00)				Net earnings (loss) per share - diluted	\$1.42	\$0.00	\$(3.39)
Net earnings (loss) per common share - diluted	\$(1.47)	\$(1.28)	\$(7.00)				Total number of employees .....	...	...	4,900
Number of full time employees	44	39	36				Number of full time employees	5,200	5,200	...
Number of common stockholders	164	320	...				Number of common stockholders	23	25	37

□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation; □ Shares increased due to issuance of common shares upon IPO, exercise of overallocments, options, cashless exercise of options, conversion of preferred to common shares and share based compensation; □ As is; □ As of September 30, 2017; □ Approximately; □ As of March 21, 2019; □ As of March 1, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2018	2017 (revised)
Cash & cash equivalents	18,050	6,939
Short-term investments	3,043	...
Accounts receivable	5	...
Inventory	23	6
Prepaid expenses & other current assets	930	739
Deferred financing fees .....	...	602
Total current assets	22,051	8,286
Office equipment	144	134
Computers & software	284	192
Machinery	329	328
Laboratory & medical equipment	391	279
Leasehold improvements	105	105
Fixed assets, gross	1,253	1,038
Less: accumulated depreciation & amortization	407	255
Fixed assets, net	846	783
Other non-current assets	57	99
Total assets	22,954	9,168
Accounts payable & accrued expenses	2,140	1,733
Employment buy-out payments	240	...
Royalty on coated products	13	...
Deferred financing fees .....	...	250
Other current liabilities	253	250

The following is an excerpt from the Report of the Independent Auditors, EisnerAmper LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheet of Motus GI Holdings, Inc. and Subsidiaries (the "Company") as of December 31, 2018, and the related consolidated statements of comprehensive loss, changes in shareholders' equity, and cash flows for the year then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the consolidated financial position of the Company as of December 31, 2018, and the consolidated results of their operations and their cash flows for the year then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has generated minimal revenues, experienced negative cash flows from operating activities and has incurred substantial operating losses from its activities that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

MPM HOLDINGS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2018	2017 (revised)	2016 (revised)
Net sales	2,705,000	2,331,000	2,233,000
Cost of sales	2,078,000	1,831,000	1,845,000
Gross profit	627,000	500,000	388,000
Selling, general & administrative expense	333,000	340,000	313,000
Research & development expense ..	69,000	64,000	64,000
Restructuring & discrete costs	14,000	6,000	42,000
Other operating income (expense), net	5,000	10,000	16,000
Operating income	206,000	80,000	(47,000)
Interest expense, net	81,000	80,000	76,000
Non-operating income (expense), net	(3,000)	16,000	(30,000)
Gain on extinguishment of debt .....	...	...	9,000

□ Reclassified to conform with 2018 presentation; □ Successor; □ Approximately; □ As is; □ As of March 15, 2019; □ As of February 15, 2018; □ As of February 15, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2018	2017 (revised)
Cash & cash equivalents	260,000	174,000
Customer receivables, gross	354,000	327,000
Allowance for doubtful accounts	3,000	4,000
Accounts receivable, net	351,000	323,000
Raw materials	167,000	153,000
Finished & in-process goods	306,000	292,000
Other current assets	46,000	51,000
Total current assets	1,130,000	993,000
Investment in unconsolidated entities	51,000	19,000
Deferred income taxes	12,000	11,000
Other long-term assets	14,000	11,000
Land	79,000	77,000
Buildings	388,000	338,000
Machinery & equipment	1,174,000	1,135,000
Property, plant & equipment, gross	1,641,000	1,550,000
Less: accumulated depreciation	493,000	383,000
Property, plant & equipment, net	1,148,000	1,167,000
Goodwill	214,000	216,000
Other intangible assets, net	261,000	300,000

Total assets	2,830,000	2,717,000
Accounts payable	326,000	286,000
Debt payable within one year	36,000	36,000
Interest payable	12,000	12,000
Income taxes payable	14,000	7,000
Accrued payroll & incentive compensation	73,000	68,000
Other current liabilities	95,000	103,000
Total current liabilities	556,000	512,000
Secured notes	1,217,000	1,192,000
Long-term debt	1,217,000	1,192,000
Pension liabilities	327,000	335,000
Deferred income taxes	61,000	60,000
Other long-term liabilities	73,000	74,000
Total liabilities	2,234,000	2,173,000
Additional paid-in capital	873,000	868,000
Defined benefit & pension & postretirement plans	31,000	30,000
Foreign currency translation adjustments	(71,000)	(48,000)
Accumulated other comprehensive income (loss)	(40,000)	(18,000)
Retained earnings (accumulated deficit)	(237,000)	(306,000)
Total equity	596,000	544,000

□ Including restricted cash - Cash & cash equivalents: \$1,000,000

Recent Dividends:

1. MPM Holdings Inc common.
No dividends paid.

Annual Dividends:

1. MPM Holdings Inc common.
No dividends paid.

MUDRICK CAPITAL ACQUISITION CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017 (revised)
General & administrative expenses	609,581	2,784
Income (loss) from operations	(609,581)	(2,784)
Interest income	8,302	...
Interest earned on marketable securities held in trust account	2,836,691	...
Other income (expense)	2,844,993	...
Income (loss) before provision for income taxes	2,235,412	...
Federal income taxes - current	555,449	...
Federal income taxes - deferred	(86,012)	...
Change in valuation allowance	86,012	...
Provision for income taxes	555,449	...
Net income (loss)	1,679,963	(2,784)
Weighted average class A shares outstanding - basic	20,800,000	...
Weighted average class B shares outstanding - basic	5,200,000	5,200,000
Weighted average class A shares outstanding - diluted	20,800,000	...
Weighted average class B shares outstanding - diluted	5,200,000	5,200,000
Year end shares outstanding	26,000,000	5,750,000
Net earnings per share class A - basic	\$0.10	...
Net earnings per share class A - diluted	\$0.10	...

Net earnings per share class B - basic	\$(0.08)	\$0.00
Net earnings per share class B - diluted	\$(0.08)	\$0.00
Total number of employees	5	5
Number of common stockholders	□ ₁	...
Number of unit holders	□ ₁	...

□ For the period from August 28, 2017 (inception); □ Reclassified to conform with 2018 presentation; □ As of March 22, 2019

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017 (revised)
Cash	535,946	24,945
Prepaid expenses	52,295	...
Total current assets	588,241	24,945
Deferred financing costs	...	166,500
Marketable securities held in trust account	212,916,691	...
Total assets	213,504,932	191,445
Accounts payable & accrued expenses	201,392	533
Income taxes payable	555,449	...
Accrued offering costs	...	25,000
Deferred underwriting fees	7,280,000	...
Promissory note - related party	...	143,696
Total current liabilities	756,841	169,229
Total liabilities	8,036,841	169,229
Common stock subject to possible redemption	200,468,083	...
Class A common stock	95	...
Class B common stock	520	575
Additional paid-in capital	3,322,214	24,425
Retained earnings (accumulated deficit)	1,677,179	(2,784)
Total stockholders' equity	5,000,008	22,216

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Mudrick Capital Acquisition Corp class A common stock.
No dividends paid.

2. Mudrick Capital Acquisition Corp class B common stock.
No dividends paid.

Annual Dividends:

1. Mudrick Capital Acquisition Corp class A common stock.
No dividends paid.

2. Mudrick Capital Acquisition Corp class B common stock.
No dividends paid.

MUDRICK CAPITAL ACQUISITION CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of The Independent Auditors, WithumSmith+Brown, PC, as it appeared in Co.'s 2018 10K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Mudrick Capital Acquisition Corporation (the "Company") as of December 31, 2018 and 2017; and the related statements of operations, changes in stockholders' equity and cash flows, for the year ended December 31, 2018 and for the period from August 28, 2017 (inception) to December 31, 2017, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for the year ended December 31, 2018 and for the period from August 28, 2017 (inception) to December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, if the Company is unable to complete a Business Combination by February 12, 2020, then the Company will cease all operations except for the purpose of liquidating. This date for mandatory liquidation and subsequent dissolution raises substantial doubt about the Company's ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

MY SIZE INC Annual Report Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2018	2017 (revised)	2016 (revised)
Research & development	1,105	845	727
Marketing, general & administrative	4,070	4,765	1,859
Total operating expenses	5,175	5,610	2,586
Operating income (loss)	(5,175)	(5,610)	(2,586)
Financial expense (income), net	794	(206)	1,748
Net income (loss)	(5,969)	(5,404)	(4,334)
Weighted average shares outstanding - basic	29,117	17,875	16,345
Weighted average shares outstanding - diluted	29,117	17,875	16,345
Year end shares outstanding	□ _{29,852}	□ _{22,239}	□ _{17,405}
Net income (loss) per share - basic	\$(0.20)	\$(0.30)	\$(0.27)
Net income (loss) per share - diluted	\$(0.20)	\$(0.30)	\$(0.27)
Number of full time employees	□ ₂₁	□ ₁₂	...
Number of part time employees	□ ₈	□ ₈	...
Total number of employees	□ ₂₉	□ ₂₀	□ ₁₇
Number of stockholders	□ ₆₀	□ ₁₃₃	□ ₁₂₁

□ Shares increased due to the effect of issuance of shares to consultants, exercise of warrants and options, liability reclassified to equity and issuance and receipts on account of shares; □ Shares increased due to the effect of additional issuance of shares to consultants, issuance and receipts on account of shares and liability reclassified to equity; □ As is; □ As of March 1, 2019; □ As of March 19, 2018; □ As of April 5, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2018	2017 (revised)
Cash & cash equivalents	5,140	1,802
Restricted cash	90	70
Restricted deposit	181	...
Short term deposit	1,209	...
Other receivables & prepaid expenses	218	381
Total current assets	6,838	2,253
Computers & peripheral equipment, at cost	120	98
Office furniture & equipment, at cost	28	20
Leasehold improvements, at cost	15	17
Less: accumulated depreciation - computers & peripheral equipment	81	60
Less: accumulated depreciation - office furniture & equipment	5	3
Less: accumulated depreciation - leasehold improvements	6	5
Property & equipment, net	71	67
Investment in marketable securities	208	98
Total non-current assets	279	165
Total assets	7,117	2,418
Short-term loan	...	558
Trade payables	295	245
Accounts payable	276	336
Warrants, derivatives & stock based compensation liabilities	1,252	2,431

Total current liabilities	1,823	3,570	for income taxes	(2)	6	5	amortization	13,702	13,634
Common stock	30	22	Deferred federal provision (benefit)				Property & equipment, net	279	459
Additional paid-in capital	29,116	16,008	for income taxes	(2,133)	10,678	(3,349)	Other assets	1,394	1,406
Accumulated other comprehensive income (loss)	(835)	(134)	Deferred state provision (benefit)				Total assets	24,865	18,790
Retained earnings (accumulated deficit)	(23,017)	(17,048)	for income taxes	(1,760)	2,577	(1,607)	Accounts payable	9,497	6,120
Total shareholders' equity (deficit)	5,294	(1,152)	Deferred foreign provision (benefit)				Revolving line of credit	2,293	2,024
			for income taxes	(74)	342	288	Accrued payroll & related liabilities	604	807
			Change in valuation allowance	3,967	(13,597)	4,668	Accrued expenses & other current liabilities	343	338
			Provision (benefit) for income taxes	(2)	6	5	Note payable	376	...

⊠ Reclassified to conform with 2018 presentation

Recent Dividends:

1. My Size Inc common.

No dividends paid.

Annual Dividends:

1. My Size Inc common.

No dividends paid.

NEIMAN MARCUS GROUP LTD LLC

Earnings, 6 mos. to (Consol. - \$000):

	01/26/19	01/27/18				
Total revenues	2,498,511	2,601,657				
Net Sales	2,473,107	2,575,728				
Cost & expenses	2,266,091	2,352,422				
Operating income	86,977	91,346				
Interest expense	161,983	152,647				
Other income (expense), net	(1,745)	(925)				
Net before taxes	(76,751)	(62,226)				
Income taxes	(19,574)	(408,541)				
Net income	(57,177)	346,315				
Earnings common share						
Common Shares:						
Year-end	0	0				

NETLIST INC

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	12/29/18	⊠12/30/17 (revised)	12/31/16 (revised)
Net sales	33,529	38,322	12,798
Non-recurring engineering revenues .....	...	...	6,857
Total net revenues .....	...	...	19,655
Cost of sales	⊡31,228	⊡35,866	⊡12,259
Gross profit (loss)	2,301	2,456	7,396
Research & development expenses	⊡2,899	⊡5,231	⊡6,287
Intellectual property legal fees ...	8,918	2,705	3,110
Selling, general & administrative expenses	⊡6,856	⊡7,374	⊡9,033
Total operating expenses	18,673	15,310	18,430
Operating income (loss)	(16,372)	(12,854)	(11,034)
Interest income (expense), net	(739)	(564)	(578)
Other income (expense), net	(11)	4	386
Total other income (expense), net	(750)	(560)	(192)
Income (loss) before provision (benefit) for income taxes - U.S. ...	(16,568)	(12,871)	(10,606)
Income (loss) before provision (benefit) for income taxes - foreign	(554)	(543)	(620)
Income (loss) before provision (benefit) for income taxes	(17,122)	(13,414)	(11,226)
Current state provision (benefit) for income taxes	(2)	6	5
Total current provision (benefit)			

Net income (loss)	(17,120)	(13,420)	(11,231)
Weighted average shares outstanding			
- basic	107,071	65,513	53,784
Weighted average shares outstanding			
- diluted	107,071	65,513	53,784
Year end shares outstanding	⊠139,283	⊡79,314	61,653
Net income (loss) per common share - basic	\$(0.16)	\$(0.20)	\$(0.21)
Net income (loss) per common share - diluted	\$(0.16)	\$(0.20)	\$(0.21)
Number of full time employees	⊡60	⊡68	⊡78
Number of temporary employees	⊡18	⊡14	⊡17
Total number of employees	⊡78	⊡82	⊡95
Number of common stockholders	⊡13	⊡16	⊡17

⊠ Reclassified to conform with 2018 presentation; ⊡ Include stock-based compensation expense - cost of sales: \$26,000; ⊡ Include stock-based compensation expense - cost of sales: \$40,000; ⊡ Include stock-based compensation expense - cost of sales: \$64,000; ⊡ Include stock-based compensation expense - research & development expenses: \$236,000; ⊡ Include stock-based compensation expense - research & development expenses: \$348,000; ⊡ Include stock-based compensation expense - research & development expenses: \$350,000; ⊡ Include stock-based compensation expense - selling, general & administrative expenses: \$475,000; ⊡ Include stock-based compensation expense - selling, general & administrative expenses: \$829,000; ⊡ Include stock-based compensation expense - selling, general & administrative expenses: \$1,061,000; ⊡ Shares increased due to exercise of stock options and issuance of restricted stock and common stock; ⊡ Shares increased due to the effect of issuance of common stock and exercise of stock options; ⊡ As is; ⊡ Approximately; ⊡ As of March 15, 2019; ⊡ As of March 26, 2018; ⊡ As of March 24, 2017

Consolidated Balance Sheet, Years Ended (\$000):

	12/29/18	12/30/17 (revised)
Cash & cash equivalents	14,802	6,720
Restricted cash	1,850	2,800
Accounts receivable, gross	2,956	3,041
Less: reserves	39	44
Accounts receivable, net	2,917	2,997
Raw materials	1,072	768
Work in process	25	88
Finished goods	1,849	3,249
Inventories	2,946	4,105
Prepaid expenses & other current assets	677	303
Total current assets	23,192	16,925
Machinery & equipment	8,850	8,823
Computer equipment & software	3,878	4,017
Leasehold improvements	878	878
Furniture & fixtures	375	375
Property & equipment, gross	13,981	14,093
Less: accumulated depreciation &		

Senior secured convertible note	⊠15,934	⊡15,634
Unsecured convertible note	⊡2,332	...
Note payable	376	...
Unamortized debt discounts & issuance costs	(920)	(868)
Convertible promissory notes & accrued interest before current portion	17,722	14,766
Less: current portion	(376)	...
Convertible promissory notes & accrued interest, net of debt discounts	17,346	14,766
Long-term warranty liability	78	61
Total liabilities	30,537	24,116
Common stock	139	80
Additional paid-in capital	169,355	152,640
Retained earnings (accumulated deficit)	(175,166)	(158,046)
Total stockholders' equity (deficit)	(5,672)	(5,326)

⊠ Including accrued interest - senior secured convertible note: \$934,000; ⊡ Including accrued interest - senior secured convertible note: \$634,000; ⊡ Including accrued interest - unsecured convertible note: \$62,000

Recent Dividends:

1. Netlist Inc common.

No dividends paid.

Annual Dividends:

1. Netlist Inc common.

No dividends paid.

NEURALSTEM INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	⊡2016 (revised)
Revenues	260,000	260,000	16,246
Research & development costs	3,960,191	8,096,095	13,155,887
General & administrative expenses	4,559,265	5,471,010	7,497,202
Total operating expenses	8,519,456	13,567,105	20,653,089
Operating income (loss)	(8,259,456)	(13,307,105)	(20,636,843)
Interest income	78,780	70,269	58,835
Interest expense	7,698	159,066	1,141,297
Gain on related party settlement .....	...	...	458,608
Gain (loss) from change in fair value of liability classified warrants ...	3,269,148	(1,470,174)	660,253
Fees related to issuance of liability classified warrants & other expenses	5,391	799,907	474,167
Total other income (expense)	3,334,839	(2,358,878)	(437,768)
Net income (loss)	(4,924,617)	(15,665,983)	(21,074,611)
Weighted average			

shares outstanding - basic	15,156,925	13,064,422	8,345,992
Weighted average shares outstanding - diluted	15,156,925	13,064,422	8,345,992
Year end shares outstanding	18,205,060	15,160,014	11,032,858
Net earnings (loss) per share - basic	\$(0.32)	\$(1.20)	\$(2.53)
Net earnings (loss) per share - diluted	\$(0.32)	\$(1.20)	\$(2.53)
Number of full time employees	6	6	11
Total number of employees	6	6	...
Number of common stockholders	239	268	315
Foreign currency translation adjustments	...	(1,274)	834

Reclassified to conform with 2017 presentation; Shares increased due to issuance of common stock from capital raises; As of February 28, 2019; As of January 31, 2018; As of January 31, 2017; Approximately; As of February 28, 2018; As of February 28, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
Cash & cash equivalents	5,787,110	6,674,940
Short term investments	...	5,000,000
Trade & other receivables	294,057	312,802
Current portion of related party receivable, net of discount	63,938	58,784
Prepaid expenses	363,288	402,273
Total current assets	6,508,393	12,448,799
Furniture & fixtures	35,407	35,407
Computers & office equipment	138,897	138,897
Lab equipment	818,267	820,507
Property & equipment, gross	992,571	994,811
Less: accumulated depreciation	902,260	821,925
Property & equipment, net	90,311	172,886
Patents, net	763,543	883,462
Related party receivable, net of discount & current portion	298,238	365,456
Other assets	23,965	13,853
Total assets	7,684,450	13,884,456
Accounts payable & accrued expenses	832,564	875,065
Accrued bonus expense	...	418,625
Other current liabilities	218,602	220,879
Total current liabilities	1,051,166	1,514,569
Derivative instruments	583,734	3,852,882
Other long term liabilities	...	1,876
Total liabilities	1,634,900	5,369,327
Preferred stock	10,000	10,000
Common stock	182,051	151,600
Additional paid-in capital	219,481,805	217,050,174
Accumulated other comprehensive income	(413)	2,631
Retained earnings (accumulated deficit)	(213,623,893)	(208,699,276)
Total stockholders' equity (deficit)	6,049,550	8,515,129

Recent Dividends:

1. Neuralstem Inc series A 4.5% convertible preferred.

No dividends paid.

2. Neuralstem Inc common.

No dividends paid.

Annual Dividends:

1. Neuralstem Inc series A 4.5% convertible preferred.

No dividends paid.

2. Neuralstem Inc common.

No dividends paid.

NEURALSTEM INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Dixon Hughes Goodman LLP, at it appeared in Co.'s 2018 10K: "In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for each of the two years in the period ended December 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Substantial Doubt about the Company's Ability to Continue as a Going Concern The accompanying consolidated financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 1 of the consolidated financial statements, the Company has suffered recurring losses from operations and has accumulated deficit that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

NON-INVASIVE MONITORING SYSTEMS INC.

Earnings, 6 mos. to Jan 31 (Consol. - \$):

	2019	2018
Cost & expenses	226,000	122,000
Operating income	(226,000)	(122,000)
Interest expense	93,000	105,000
Other income (expense), net	(1,066,000)	...
Net income	(1,385,000)	(227,000)
Earnings common share		
Primary	\$(0.01)	...
Fully Diluted	\$(0.01)	...
Common Shares:		
Full Diluted	93,290,000	79,007,000
Year-end	140,900,655	79,007,423

NORTHSTAR HEALTHCARE INCOME INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31

(\$000):

	2018	2017	2016
Resident fee income	129,855	127,180	102,915
Rental income	159,481	155,700	132,108
Other revenue	4,935	2,895	1,585
Total property & other revenues	294,271	285,775	236,608
Interest income on debt investments	7,706	7,696	17,720
Interest income on mortgage loans held in securitized trust	5,149	25,955	5,022
Interest income (expense) on mortgage obligations issued by a securitization trust	(3,824)	(19,510)	(3,772)
Net interest income	9,031	14,141	18,970
Real estate properties - operating expenses	188,761	163,837	129,954
Interest expense	70,196	61,082	50,243
Other expenses related to securitization trust	811	3,922	765
Transaction costs	888	9,407	2,204
Asset management & other fees - related party	23,478	41,954	45,092
General & administrative expenses	14,390	13,488	24,843
Depreciation & amortization	107,133	105,459	81,786
Impairment loss	36,277	5,000	...
Total expenses	441,934	404,149	334,887
Unrealized gain (loss) on senior housing mortgage			

loans & debt held in securitization trust, net	1,503	298	
Realized gain (loss) on investments & other	20,243	116	600
Gain (loss) on consolidation of unconsolidated venture	...	...	6,408
Income (loss) before equity in earnings (losses) of unconsolidated ventures & income tax benefit (expense)	(118,389)	(102,614)	(72,003)
Equity in earnings (losses) of unconsolidated ventures	(33,517)	(35,314)	(62,175)
Income tax expense (benefit)	114	43	7,104
Net income (loss)	(152,020)	(137,971)	(141,282)
Net income (loss) attributable to non-controlling interests	442	200	7
Net income (loss) attributable to NorthStar Healthcare Income, Inc. common stockholders	(151,578)	(137,771)	(141,275)
Weighted average shares outstanding - basic	187,501	186,418	182,446
Weighted average shares outstanding - diluted	187,501	186,418	182,446
Year end shares outstanding	188,495	186,709	185,035
Net income (loss) per share of common stock - basic	\$(0.81)	\$(0.74)	\$(0.77)
Net income (loss) per share of common stock - diluted	\$(0.81)	\$(0.74)	\$(0.77)
Number of common stockholders	37,800	37,905	37,943

Reclassified to conform with 2018 presentation; As is; As of March 21, 2019; As of March 29, 2018; As of March 24, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2018	2017
Cash & cash equivalents	73,811	50,046
Restricted cash	20,697	30,442
Land	236,736	239,580
Land improvements	22,453	21,908
Buildings & improvements	1,580,058	1,608,180
Tenant improvements	11,774	8,291
Construction in progress	5,605	5,376
Furniture & fixtures	93,371	83,017
Subtotal	1,949,997	1,966,352
Less: accumulated depreciation	171,083	113,924
Operating real estate, net	1,778,914	1,852,428
Investments in unconsolidated ventures	264,319	325,582
Real estate debt investments, net	58,600	74,650
Senior housing mortgage loans held in a securitization trust, at fair value	...	545,048
Assets held for sale	2,183	...
Receivables, net	14,436	18,363
In-placed lease value, net	14,559	61,593

Goodwill	21,387	22,112
Other intangible assets	380	380
Subtotal intangible assets	36,326	84,085
Deferred costs, net	670	635
Deferred costs & intangible assets, net	36,996	84,720
Healthcare facility regulatory reserve deposit	6,000	6,000
Remainder interest in condominium units	3,025	3,704
Prepaid expenses	3,536	3,352
Lease / rent inducements, net	1,254	1,691
Utility deposits	325	503
Construction deposit	...	993
Other assets	320	1,231
Other assets	14,460	17,474
Total assets	2,264,416	2,998,753
Mortgage & other notes payable, net	1,466,349	1,487,480
Senior housing mortgage obligations issued by a securitization trust, at fair value	...	512,772
Due to related party	5,675	1,046
Escrow deposits payable	4,379	3,817
Distribution payable	5,400	10,704
Accounts payable & accrued expenses	32,405	33,478
Other liabilities	5,834	4,657
Total liabilities	1,520,042	2,053,954
Common stock	1,885	1,867
Additional paid-in capital	1,697,998	1,681,040
Retained earnings (accumulated deficit)	(958,924)	(744,090)
Accumulated other comprehensive income (loss)	(2,284)	(316)
Total NorthStar Healthcare Income, Inc. stockholders' equity	738,675	938,501
Non-controlling interests	5,699	6,298
Total equity	744,374	944,799

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. NorthStar Healthcare Income Inc common.

No dividends paid.

Annual Dividends:

1. NorthStar Healthcare Income Inc common.

No dividends paid.

NOVUS THERAPEUTICS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31

(\$000):

	2018	□2017 (revised)	2016 (revised)
Research & development	6,817	2,022	25,024
General & administrative	7,243	11,099	13,099
Total operating expenses	14,060	13,121	38,123
Income (loss) from operations	(14,060)	(13,121)	(38,123)
Interest & other income (expense), net	...	...	164
Other income (expense), net	(5)	5	...
Net income (loss)	(14,065)	(13,116)	(37,959)

Interest accumulated on preferred shares & on preferred shares contingently issuable for little or no cash

Net loss attributable to	...	328	...
--------------------------	-----	-----	-----

stockholders of preferred shares & to stockholders of preferred shares contingently issuable for little or no cash	...	(2,666)	...
Net income (loss) attributable to common stockholders	(14,065)	(10,778)	(37,959)
Weighted average shares outstanding			
- basic	9,005	4,678	□2,515
Weighted average shares outstanding - diluted	9,005	4,678	□2,515
Year end shares outstanding	9,422	7,110	□2,516
Net earnings (loss) per share - basic	\$(1.56)	\$(2.30)	□\$(15.12)
Net earnings (loss) per share - diluted	\$(1.56)	\$(2.30)	□\$(15.12)
Number of full time employees	□□10	□7	□8
Number of common stockholders	□□□18	□40	□□13

□ Reclassified to conform with 2018 presentation; □ Adjusted for 1-for-9 stock split, May 11, 2017; □ As is; □ As of March 22, 2019; □ As of March 23, 2018; □ As of January 31, 2017; □ Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2018	2017 (revised)
Cash & cash equivalents	12,972	17,233
Restricted cash	...	70
Prepaid insurance	413	1,518
Prepaid other expenses	261	161
Other current assets	630	18
Prepaid expenses & other current assets	1,304	1,697
Total current assets	14,276	19,000
Property & equipment, net	14	25
Goodwill	1,867	1,867
Other assets	869	...
Total assets	17,026	20,892
Accounts payable	689	418
Accrued severance	...	668
Accrued compensation & related expenses	742	...
Accrued clinical	735	85
Accrued professional services	194	158
Accrued vacation	160	111
Other accrued expenses	14	...
Accrued expenses & other liabilities	1,845	354
Total liabilities	2,534	1,440
Common stock	9	7
Additional paid-in capital	56,054	46,951
Retained earnings (accumulated deficit)	(41,571)	(27,506)
Total stockholders' equity (deficit)	14,492	19,452

Recent Dividends:

1. Novus Therapeutics Inc common.

No dividends paid.

Annual Dividends:

1. Novus Therapeutics Inc common.

No dividends paid.

NOVUS THERAPEUTICS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Ernst & Young LLP, as it appeared in Co.'s 2018 10-K Report: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Novus Therapeutics, Inc. (the Company) as of December 31, 2018 and 2017, the related consolidated statements of operations and comprehensive loss, stockholders' equity and cash flows, for each of the

two years in the period ended December 31, 2018, and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company at December 31, 2018 and 2017, and the results of its operations and its cash flows for each of the two years in the period ended December 31, 2018, in conformity with U.S generally accepted accounting principles. The Company's Ability to Continue as a Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses and negative cash flows from operations since inception and has stated that substantial doubt exists about the Company's ability to continue as a going concern. Management's evaluation of the events and conditions and management's plans regarding these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

NRP STONE INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	□2017 (revised)	2016
Professional fees	94,081	82,865	...
Operating expenses	94,081	82,865	48,378
Net income (loss)	(94,081)	(82,865)	(48,378)
Year end shares outstanding	166,118,479	335,949,929	335,949,929
Number of common stockholders	...	143	...

□ Reclassified to conform with 2018 presentation

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	□2017 (revised)
Account payable	2,625	...
Accounts payable - related party	42,038	129,297
Convertible promissory note - related party	114,715	...
Related-party advances	84,061	84,061
Total current liabilities	243,439	213,358
Common stock	166,118	335,950
Paid in capital in excess of par value	45,150	(188,682)
Retained earnings (accumulated deficit)	(454,707)	(360,626)
Total stockholders' equity (deficit)	(243,439)	(213,358)

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. NRP Stone Inc common.

No dividends paid.

Annual Dividends:

1. NRP Stone Inc common.

No dividends paid.

OCEAN BIO-CHEM, INC.

Dividend Announcement On Mar. 22, 2019, Co.'s Board of Directors declared a special cash dividend of \$0.05 per share, payable Apr. 19, 2019, to holders of record of Co.'s Common Stock on Apr. 05, 2019.

OCEAN THERMAL ENERGY CORP (NEW)

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	□2017 (revised)	□2016
Revenue	...	...	49
Gross profit	...	...	49
Salaries & wages	1,361,706	2,044,882	...
Professional fees	1,201,956	1,669,202	136,314
General & administrative expenses	595,306	2,169,577	284,347
Warrant expense	...	6,769,562	...
Impairment of assets under construction	892,639	48,998	...
Total operating expenses	4,051,607	12,702,221	420,661
Net income (loss)	...	...	...

from operations	(4,051,607)	(12,702,221)	(420,612)
Interest expense, net	1,281,134	614,749	75,964
Amortization of debt discount	1,160,983	44,960	...
Loss on settlement of debt	279,432	1,105,203	...
Change in fair value of liability	...	124,542	...
Change in fair value of derivative liability	(1,206,857)	...	...
Income from legal settlement	100,000	...	...
Total other income & expenses	(3,828,406)	(1,889,454)	(75,964)
Income (loss) before income taxes	(7,880,013)	(14,591,675)	(496,576)
Net profit (loss)	(7,880,013)	(14,591,675)	(496,576)
Weighted average shares outstanding - basic	124,725,638	111,735,383	504,946
Weighted average shares outstanding - diluted	124,725,638	111,735,383	504,946
Year end common shares outstanding	131,038,944	122,642,247	534,555
Net income (loss) per share - basic	\$(0.06)	\$(0.13)	\$(0.98)
Net income (loss) per share - diluted	\$(0.06)	\$(0.13)	\$(0.98)
Total number of employees	5	10	1
Number of common stockholders	1,508	1,508	839

Reclassified to conform with 2018 presentation; 2016 and prior periods for TetriDyn Solutions, Inc. prior to reverse merger with Ocean Thermal Energy Corporation; Adjusted for 2.167559-for-1 stock split, May 25, 2017; Approximately; As of March 15, 2019; As of March 20, 2018; As of March 30, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
Cash	8,398	425,015
Prepaid expenses	...	25,000
Total current assets	8,398	450,015
Property & equipment	672	1,352
Assets under construction	...	892,639
Property & equipment, net	672	893,991
Total assets	9,070	1,344,006
Accounts payable & accrued expense	8,876,222	6,846,010
Notes payable - related party, net	2,398,473	3,592,948
Convertible notes payable - related party - net	87,500	87,500
Notes payable, net	2,671,640	589,812
Convertible notes payable, net	1,283,824	50,000
Derivative liability	2,292,254	...
Total current liabilities	17,609,913	11,166,270
Notes payable, net	168,334	607,290
Notes payable, convertible	...	80,000
Total liabilities	17,778,247	11,853,560
Common stock	131,039	122,642
Additional paid-in capital	57,683,015	57,071,022
Retained earnings (accumulated deficit)	(75,583,231)	(67,703,218)
Total stockholders' equity (deficiency)	(17,769,177)	(10,509,554)

Recent Dividends:

- 1. Ocean Thermal Energy Corp (New) common.**
No dividends paid.
 - 2. Ocean Thermal Energy Corp (New) series A preferred.**
No dividends paid.
- Annual Dividends:**

1. Ocean Thermal Energy Corp (New) common.
No dividends paid.

2. Ocean Thermal Energy Corp (New) series A preferred.
No dividends paid.

OCEAN THERMAL ENERGY CORP (NEW)
Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Liggett & Webb, P.A., as it appeared in Co.'s 2018 10-K: "We have audited the accompanying consolidated balance sheets of Ocean Thermal Energy Corporation and Subsidiaries (the "Company") as of December 31, 2018 and 2017, the related consolidated statements of operations, changes in stockholders' deficiency and cash flows for each of the two years in the period ended December 31, 2018, and the related notes. In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for the years ended December 31, 2018 and 2017, in conformity with accounting principles generally accepted in the United States of America. Explanatory Paragraph ¶ Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has a net loss of \$7,880,013, a working capital deficiency of \$17,601,515, and an accumulated deficit of \$75,583,231. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

ODYSSEY GROUP INTERNATIONAL INC

Earnings, 6 mos. to Jan 31(Consol. - \$):

	2019	2018
Cost & expenses	142,167	281,257
Operating income	(142,167)	(281,257)
Interest expense	33,801	29,392
Net income	(175,968)	(310,649)
Earnings common share		
Common Shares:		
Full Diluted	114,976,341	
Year-end	68,645,400	119,839,600

ONDAS HOLDINGS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
Revenues	190,029	2,846	5,512
Cost of sales	...	9,073	12,422
Cost of goods sold	39,365	...	...
Gross profit	150,664	(6,227)	(6,910)
General & administration	2,611,992	...	...
Sales & marketing	2,897,703	...	...
Research & development	3,076,502	...	...
Professional fees - auditing fees	...	11,500	20,000
Professional fees - legal fees	...	9,900	2,250
Filing fees	...	16,146	5,356
Website cost	...	554	...
Miscellaneous fees	...	227	43
Other costs	...	109	21
Total operating expense	8,586,197	38,436	27,670
Operating income (loss)	(8,435,533)	...	...
Interest expense	2,663,645	...	...
Change in fair value of derivative liability	(975,902)	...	...
Gain (loss) on extinguishment of debt	(44,353)	...	...
Other income	4,422	...	...
Interest income	18,147	...	...
Total other income (expense)	(3,661,331)	...	...
Income (loss) before provision for income taxes	(12,096,864)	...	...
Net income (loss)	(12,096,864)	(44,663)	(34,580)

Weighted average shares outstanding - basic	28,528,060	42,329,860	30,000,000
Weighted average shares outstanding - diluted	28,528,060	42,329,860	30,000,000
Year end shares outstanding	50,463,732	57,600,000	30,000,000
Net income (loss) per share - basic	\$(0.42)	\$(0.00)	\$(0.00)
Net income (loss) per share - diluted	\$(0.42)	\$(0.00)	\$(0.00)
Number of full time employees	35	...	...
Number of common stockholders	117	...	...

2017 and prior periods for Zev Ventures Incorporated, prior to reverse acquisition with Ondas Networks Inc.; Adjusted for 10-for-1 stock split, August 15, 2018; As of March 15, 2019; As of March 11, 2019

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

2018 2017

Cash & cash equivalents	1,129,863	3,410
Accounts receivable, net	30,440	649
Inventory	347,945	4,068
Prepaid financing costs	188,300	...
Prepaid marketing cost	125,525	...
Prepaid insurance	102,743	...
Other prepaid expenses	40,654	...
Other receivables	44,294	...
Deposits	31,965	...
Other current assets	533,481	...
Total current assets	2,041,729	...
Leasehold improvements	256,920	...
Vehicles	143,560	...
Furniture & fixtures	132,088	...
Computer equipment	87,087	...
Software	61,287	...
Property & equipment, gross	680,942	...
Less: accumulated depreciation	178,796	...
Property & equipment, net	502,146	...
Intangible assets, net	53,288	...
Security deposit	49,376	...
Deferred offering costs	14,982	...
Total other assets	117,646	...
Total assets	2,661,521	8,127
Account payables & accrued expenses	...	8,500
Accounts payable	1,111,929	...
Secured promissory note, net	10,063,208	...
Notes payable	3,882,868	...
Accrued payroll & other benefits	1,659,577	...
Accrued rent & facilities cost	160,544	...
Accrued interest	138,605	...
Accrued professional fees	126,384	...
D&O insurance financing payable	52,530	...
Other accrued expenses	30,000	...
Deferred revenue	20,631	...
Accrued expenses & other current liabilities	2,188,271	...
Loan from related party	...	77,133
Total current liabilities	17,246,276	...
Notes payable noncurrent	300,000	...
Total long-term liabilities	300,000	...
Total liabilities	17,546,276	85,633
Common stock	5,046	576
Additional paid in capital	17,491,734	21,724
Retained earnings (accumulated deficit)	(32,381,535)	(99,806)
Total stockholders' equity (deficit)	(14,884,755)	(77,506)

¹ 2017 and prior periods for Zev Ventures Incorporated, prior to reverse acquisition with Ondas Networks Inc.

Recent Dividends:

1. Ondas Holdings Inc common.

No dividends paid.

Annual Dividends:

1. Ondas Holdings Inc common.

No dividends paid.

ONDAS HOLDINGS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Rosenberg Rich Baker Berman, P.A., as it appeared in Co.'s 2018 10-K: "We have audited the accompanying balance sheets of Ondas Holdings Inc. (the Company) as of December 31, 2018 and 2017, and the related statements of operations, stockholders' deficit, and cash flows for each of the years in the two-year period ended December 31, 2018, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2018, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 of the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

ONE GROUP HOSPITALITY INC (THE

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	¹ 2017 (revised)	² 2016 (revised)
Owned restaurant net revenues	65,896,000	58,654,000	54,068,000
Owned food, beverage & other net revenues	8,137,000	10,227,000	9,880,000
Management, license & incentive fee revenue	11,568,000	10,779,000	8,466,000
Total revenues	85,601,000	79,660,000	72,414,000
Owned restaurant cost of sales	17,220,000	15,544,000	13,781,000
Owned restaurant operating expenses	39,599,000	37,076,000	34,542,000
Owned food, beverage & other expenses	7,865,000	9,400,000	8,805,000
Total owned operating expenses	64,684,000	62,020,000	57,128,000
General & administrative expenses	³ 11,119,000	⁴ 11,893,000	⁵ 11,172,000
Settlement	...	1,245,000	...
Depreciation & amortization	2,824,000	3,051,000	2,647,000
Lease termination expense & asset write-offs	213,000	2,225,000	529,000
Pre-opening expenses	1,365,000	1,595,000	5,994,000
Transaction costs	...	421,000	1,293,000
Equity in income of investee companies	182,000	168,000	674,000
Other income (expense), net	235,000	(36,000)	46,000
Total costs & expenses	79,788,000	82,318,000	78,043,000
Income (loss) from operations	5,813,000	(2,658,000)	(5,629,000)
Derivative income	...	...	100,000
Interest expense, net of interest income	1,193,000	1,167,000	464,000
Total other expenses, net	1,193,000	1,167,000	364,000

Income (loss) from continuing operations before provision for income taxes - domestic	2,089,000	(6,532,000)	(5,768,000)
Income (loss) from continuing operations before provision for income taxes - foreign	2,531,000	2,707,000	(225,000)
Income (loss) from continuing operations before provision for income taxes	4,620,000	(3,825,000)	(5,993,000)
Current state & local income taxes	52,000	38,000	62,000
Current foreign income taxes	630,000	580,000	260,000
Total current tax expense	682,000	618,000	322,000
Deferred federal income taxes	...	...	7,654,000
Deferred state & local income taxes	...	...	2,394,000
Deferred foreign income taxes	31,000	(18,000)	...
Total deferred tax expense	31,000	(18,000)	10,048,000
Provision for income taxes	713,000	600,000	10,370,000
Income (loss) from continuing operations	3,907,000	(4,425,000)	(16,363,000)
Income (loss) from discontinued operations	...	397,000	(92,000)
Net income (loss)	3,907,000	(4,028,000)	(16,455,000)
Less: net loss attributable to non-controlling interest	(633,000)	(188,000)	(233,000)
Net income (loss) attributable to The One Group Hospitality, Inc.	3,274,000	(4,216,000)	(16,688,000)
Weighted average shares outstanding - basic	27,653,827	25,402,330	25,078,113
Weighted average shares outstanding - diluted	28,122,445	25,402,330	25,078,113
Year end shares outstanding	28,313,017	27,152,101	25,050,628
Net income (loss) per share from continuing operations - basic	\$0.12	\$(0.18)	\$(0.66)
Net income (loss) per share from discontinued operations - basic	\$0.00	\$0.02	...
Net income (loss) per share - basic	\$0.12	\$(0.17)	\$(0.66)
Net income (loss) per share from continuing operations - diluted	\$0.12	\$(0.18)	\$(0.66)
Net income (loss) per share from discontinued operations - diluted	\$0.00	\$0.02	...
Net income (loss) per share - diluted	\$0.12	\$(0.17)	\$(0.66)
Total number of employees	⁶ 2,000	⁶ 2,000	...
Number of common stockholders	⁷ 97	⁸ 98	...
Foreign currency translation adjustments	...	...	(1,123,568)

¹ Reclassified to conform with 2018 presentation; ² Restated to reflect the discontinued operations to cease operations for six of its locations; ³ Include stock-based compensation - General & administrative amount of: \$1,313,000; ⁴ Include stock-based compensation - General & administrative amount of: \$1,052,000; ⁵ Include stock-based compensation - General & administrative amount of: \$838,000; ⁶ Approximately; ⁷ As of March 26, 2019; ⁸ As of April 6, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	¹ 2017 (revised)
Cash & cash equivalents	1,592,000	1,548,000
Account receivables, net	7,029,000	5,514,000
Food	300,000	246,000
Beverages	1,104,000	1,156,000
Inventory	1,404,000	1,402,000
Prepaid taxes	503,000	255,000
Landlord receivable	195,000	258,000
Prepaid expenses	680,000	421,000
Other current assets	93,000	365,000
Other current assets	1,471,000	1,299,000
Due from related parties	45,000	...
Total current assets	11,541,000	9,763,000
Furniture, fixtures & equipment	10,425,000	10,073,000
Leasehold improvements	43,890,000	41,261,000
Less: accumulated depreciation & amortization	16,969,000	18,832,000
Construction in progress	336,000	3,828,000
Restaurant supplies	1,665,000	1,481,000
Property & equipment, net	39,347,000	37,811,000
Investments	2,684,000	2,957,000
Deferred tax assets, net	38,000	69,000
Other assets	349,000	384,000
Security deposits	2,020,000	2,031,000
Total assets	55,979,000	53,015,000
Accounts payable	5,408,000	5,329,000
Accrued payroll & related	1,794,000	847,000
Accrued rent, including disputed amounts	1,766,000	1,471,000
VAT & sales taxes	1,028,000	739,000
Legal, professional & other services	645,000	1,007,000
Accrued income taxes payable	685,000	610,000
Due to hotel	203,000	1,168,000
Accrued insurance	212,000	103,000
Other accrued expenses	1,760,000	1,042,000
Accrued expenses	8,093,000	6,987,000
Deferred license revenue	171,000	115,000
Deferred gift card revenue & other current liabilities	947,000	999,000
Due to related parties, net	...	256,000
Current portion of long-term debt	3,201,000	3,241,000
Total current liabilities	17,820,000	16,927,000
Deferred license revenue, long-term	1,008,000	1,222,000
Due to related parties, long-term	1,197,000	1,197,000
Deferred rent & tenant improvement allowances	16,774,000	17,001,000
Term loan agreements	3,828,000	6,657,000
Promissory notes, net	6,250,000	6,250,000
Equipment financing agreement	752,000	1,094,000
Business loan & security agreement	...	62,000
Total debt	10,830,000	14,063,000
Less: current portion of long-term debt	3,201,000	3,241,000
Discount on warrants, net	(479,000)	(654,000)
Less: debt issuance costs	(32,000)	(53,000)
Long-term debt, net of current portion	7,118,000	10,115,000
Total liabilities	43,917,000	46,462,000
Common stock	3,000	3,000

Additional paid-in capital	43,543,000	41,007,000
Retained earnings (accumulated deficit)	(28,722,000)	(31,979,000)
Accumulated other comprehensive income	(2,310,000)	(1,556,000)
Total stockholders' equity (deficit)	12,514,000	7,475,000
Non-controlling interests	(452,000)	(922,000)
Total equity	12,062,000	6,553,000

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. ONE Group Hospitality Inc (The) common.
No dividends paid.

Annual Dividends:

1. ONE Group Hospitality Inc (The) common.
No dividends paid.

ONE GROUP HOSPITALITY INC (THE)

New Accountant On Mar. 22, 2019, Co. dismissed Plante & Moran, PLLC and engaged Plante Moran, P.C. as its new independent public accounting firm.

ONE STOP SYSTEMS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	□2017 (revised)	□2016 (revised)
Net revenue	37,027,382	27,538,333	18,879,321
Cost of revenue	25,692,658	18,873,797	13,365,615
Gross margin (loss)	11,334,724	8,664,536	5,513,706
General & administrative expenses	6,513,298	3,502,998	2,146,624
Marketing & selling expenses	3,995,258	2,924,727	1,987,358
Research & development expenses	4,001,757	2,687,249	1,599,585
Total operating expenses	14,510,313	9,114,974	5,733,567
Income (loss) from operations	(3,175,589)	(450,438)	(219,861)
Interest expense	65,693	199,257	152,877
Other income (expense), net	271,878	30,440	5,364
Total other income (expense), net	206,185	(168,817)	(147,513)
Income (loss) before provision for income taxes - domestic operations	...	...	(369,908)
Income (loss) before provision for income taxes - foreign operations	...	...	2,534
Income (loss) before provision for income taxes	(2,969,404)	(619,255)	(367,374)
Current federal provision (benefit) for income taxes	(20,391)	10,000	39,898
Current state provision (benefit) for income taxes	1,202	800	7,644
Current international provision (benefit) for income taxes	109,998	3,097	319
Total current provision (benefit) for income taxes	90,809	13,897	47,861
Deferred federal provision (benefit) for income taxes	(817,523)	(202,725)	(144,309)
Deferred state provision (benefit) for income taxes	(670,070)	(256,927)	(86,912)
Deferred international provision (benefit) for income taxes	...	...	423
Total deferred	...	...	...

provision (benefit) for income taxes	(1,487,593)	(459,652)	(230,798)
Adjustment to deferred taxes for tax rate change	...	43,038	...
Provision (benefit) for income taxes	(1,396,784)	(402,717)	(182,937)
Net income (loss) attributable to noncontrolling interest	(1,572,620)	(216,538)	(184,437)
Net income (loss) attributable to common stockholders	436,342	313,158	...
Weighted average shares outstanding - basic	12,586,513	5,449,413	4,782,547
Weighted average shares outstanding - diluted	12,586,513	10,689,047	4,782,547
Year end shares outstanding	□14,216,328	5,514,917	5,374,697
Net income (loss) per share - basic	\$(0.09)	\$0.02	\$(0.04)
Net income (loss) per share - diluted	\$(0.09)	\$0.01	\$(0.04)
Number of full time employees	□112	...	...
Number of part time employees	□2	...	...
Total number of employees	□114	□75	□75
Number of common stockholders	□64	□996	□59

□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation; □ Shares increased due to conversion of preferred stock to common stock, exercise of stock options, proceeds from issuance of stock and shares issued in acquisition; □ Approximately; □ As of September 30, 2017; □ As of February 28, 2019; □ As of February 28, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	□2017 (revised)
Cash & cash equivalents	2,272,256	185,717
Accounts receivable	10,488,396	5,194,831
Unbilled receivables	65,157	...
Accounts receivable, gross	5,194,831	5,194,831
Less: allowance for doubtful accounts	13,403	2,101
Accounts receivable, net	10,540,150	5,192,730
Raw materials	2,248,520	2,079,589
Sub-assemblies	1,198,071	2,417,095
Work-in-process	311,072	...
Finished goods	3,466,419	...
Inventory, gross	7,224,082	4,496,684
Less: reserves for obsolete & slow-moving inventories	400,152	800,354
Inventories, net	6,823,930	3,696,330
Prepaid expenses & other current assets	666,330	978,428
Total current assets	20,302,666	10,053,205
Computers & computer equipment	609,921	936,317
Furniture & office equipment	211,759	161,434
Manufacturing equipment & engineering tools	2,211,080	2,041,238
Leasehold improvements	163,373	131,188
Property & equipment, gross	3,196,133	3,270,177
Less: accumulated depreciation & amortization	1,880,167	1,688,363
Property & equipment, excluding construction in progress - facilities & software implementation in progress - ERP	1,315,966	1,581,814
Construction in progress	...	...

- facilities	197,619	...
Software implementation in progress - ERP	245,501	...
Property & equipment, net	1,759,086	1,581,814
Deposits & other assets	49,966	31,215
Deferred tax assets, net	2,505,632	1,318,447
Goodwill	7,914,211	3,324,128
Intangible assets, net	3,525,257	608,405
Total assets	36,056,818	16,917,214
Accounts payable	3,708,865	3,904,613
Accrued compensation & related liabilities	1,183,653	457,152
Deferred revenue & customer deposits	1,135,470	1,033,845
Warranty reserve	416,313	56,774
Other accrued expenses	1,195,282	386,206
Accrued expenses & other current liabilities	3,930,718	1,933,977
Borrowings on bank lines of credit	422,960	3,334,508
Current portion of related-party notes payable, net	...	□136,303
Current portion of note payable, net	...	□640,079
Current portion of notes payable to foreign banks	1,156,915	...
Total current liabilities	9,219,458	9,949,480
Related-party notes payable, net	...	□12,696
Note payable, net	...	□335,267
Notes payable to foreign banks before current portion	1,421,953	...
Current portion of note payable	1,156,915	...
Notes payable to foreign banks, net of current portion	265,038	...
Total liabilities	9,484,496	10,297,443
Series C preferred stock	...	1,604,101
Series B preferred stock	...	697,996
Series A preferred stock	...	114,430
Common stock	1,422	551
Additional paid-in capital	27,424,113	3,484,428
Noncontrolling interest	500	436,842
Accumulated other comprehensive income (loss)	1,142	...
Retained earnings (accumulated deficit)	(854,855)	281,423
Total stockholders' equity (deficit)	26,572,322	6,619,771

□ Reclassified to conform with 2018 presentation; □ Debt discount - current portion of related-party notes payable, net: \$13,905; □ Debt discount - current portion of note payable, net: \$9,932; □ Current portion and debt discount - related-party notes payable, net: \$579; □ Current portion and debt discount - note payable, net: \$414

Recent Dividends:

1. One Stop Systems Inc series B preferred.

No dividends paid.

2. One Stop Systems Inc series A preferred.

No dividends paid.

3. One Stop Systems Inc series C preferred.

No dividends paid.

4. One Stop Systems Inc common.

No dividends paid.

Annual Dividends:

1. One Stop Systems Inc series B preferred.

No dividends paid.

2. One Stop Systems Inc series A preferred.

No dividends paid.

3. One Stop Systems Inc series C preferred.

No dividends paid.

4. One Stop Systems Inc common.

No dividends paid.

OPGEN INC

Proposed Public Offering On Mar. 26, 2019, Co. announced the pricing of an underwritten public offering of 9,000,000 shares of its common stock at a public offering price of \$0.60 per share. Co. also granted the underwriters a 45-day option to acquire an additional 1,350,000 shares to cover over-allotments in connection with the offering. The offering is expected to close on or about Mar. 28, 2019, subject to customary closing conditions.

OPIANT PHARMACEUTICALS INC
Annual Report

Consolidated Income Statement, Years Ended (\$):			
	12/31/18	12/31/17	07/31/17
		(revised)	(revised)
Royalty & licensing revenue	13,262,321	11,696,676	18,406,142
Treatment investment revenue	250,549	65,641	39,854
Grant & contract revenues	469,307	...	...
Total revenues	13,982,177	11,762,317	18,445,996
General & administrative expense	11,263,804	5,887,135	6,530,533
Research & development expense	8,478,817	2,486,514	3,171,599
Royalty expenses	1,491,099	1,408,012	...
License fees	13,725,000	...	...
Selling expenses	213,897	438,625	1,651,099
Total operating expenses	35,172,617	10,220,286	11,353,231
Income (loss) from operations	(21,190,440)	1,542,031	7,092,765
Interest income (expense), net	144,696	10,401	19,966
Loss (gain) on foreign exchange	(48,306)	10,027	18,356
Loss on settlement of liability	49,983	13,917	...
Total other income (expense)	46,407	6,511	38,322
Income (loss) before provision for income taxes	(21,144,033)	1,548,542	7,131,087
Provision for income taxes	51,283	169,163	550,474
Net income (loss)	(21,195,316)	1,379,379	6,580,613
Weighted average shares outstanding - basic	2,985,335	2,077,663	2,014,540
Weighted average shares outstanding - diluted	2,985,335	4,393,138	2,235,851
Year end shares outstanding	3,845,361	2,535,766	2,026,608
Net income (loss) per share - basic	\$(7.10)	\$0.66	\$3.27
Net income (loss) per share - diluted	\$(7.10)	\$0.31	\$2.94
Number of full time employees	16	14	11
Number of part time employees	0	0	0
Total number of employees	16	14	11
Number of common stockholders	46	70	84

Reclassified to conform with 2018 presentation; For 5 months; Shares increased due to the effect of exercise of stock options and warrants, issuance of stock for services, to net profit partner and for cash, net of issuance costs; As of March 15, 2019; As of March 6, 2018; Approximately; As of October 10, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):		
	2018	2017
		(revised)
Cash & cash equivalents	24,613,638	8,115,903
Accounts receivable	4,489,317	11,696,676
Prepaid expenses & other current assets	267,623	733,328
Deferred financing costs	...	209,042
Total current assets	29,370,578	20,754,949
Computer equipment, net	...	1,183

Patent & patent applications, net	15,746	17,118
Total assets	29,386,324	20,773,250
Accounts payable & accrued liabilities	1,132,960	3,156,992
License fees payable	5,400,000	...
Accrued salaries & wages	1,083,644	713,489
Royalty payable	998,305	1,408,012
Deferred revenue	1,212,149	378,700
Total current liabilities	9,827,058	5,657,193
Deferred revenue	...	2,115,805
License fees payable, net of current portion	2,700,000	...
Total liabilities	12,527,058	7,772,998
Common stock	3,846	2,536
Additional paid-in capital	91,276,086	66,223,066
Retained earnings (accumulated deficit)	(74,420,666)	(53,225,350)
Total stockholders' equity (deficit)	16,859,266	13,000,252

Reclassified to conform with 2018 presentation

Recent Dividends:

1. Opiant Pharmaceuticals Inc common.
No dividends paid.

Annual Dividends:

1. Opiant Pharmaceuticals Inc common.
No dividends paid.

ORCHIDS PAPER PRODUCTS CO. (DE)

Bankruptcy Proceedings On Apr. 1, 2019, Co. and certain of its subsidiaries (collectively, the "Debtors") filed voluntary petitions for relief under Chapter 11 of Title 11 of the United States Bankruptcy Code with the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Filing"). During the pendency of the Bankruptcy Filing, the Debtors plans to operate their businesses as "debtors-in-possession" under the jurisdiction of the bankruptcy court and in accordance with the applicable provisions of the bankruptcy code and plans to conduct business operations in the normal course.

ORCHIDS PAPER PRODUCTS CO. (DE)

Interest Sale Development On Apr. 1, 2019, Co. announced it has entered into an option agreement (the "Option") with Orchids Investment LLC ("OI"). The Option gives Co. the right to execute an asset purchase agreement with OI (the "Purchase Agreement"), through which, should Co. exercise the Option, OI would acquire substantially all of Co.'s assets in exchange for a credit bid of approximately \$175,000,000 against Co.'s obligations under its pre-petition secured credit facility plus other consideration. OI is indirectly owned by a fund affiliated with Black Diamond Capital Management, L.L.C. and Brant Paper Investment Company LLC. To facilitate the potential sale and address its debt obligations, Co. has initiated proceedings under Chapter 11 of the U.S. Bankruptcy Code in the U.S. Bankruptcy Court for the District of Delaware ("Court"). Co. has filed a bid procedures and sale motion with the Court, and the Purchase Agreement will be subject to an auction at which higher and better offers may be made and will require Court approval. The bid by OI comprises the initial stalking horse bid in the auction process. Subject to the results at auction, the closing of the transaction is subject to the satisfaction of usual and customary conditions, but Co. anticipates the transaction will move swiftly and aims to complete the process no later than Aug. 2019.

ORGANOGENESIS HOLDINGS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):		
	2018	2017
		(revised)
Net revenue	193,449,000	...
Cost of goods sold	68,808,000	...
Gross profit	124,641,000	...
Formation & operating costs	4,591,834	208,698
Selling, general & administrative expense	161,961,000	...
Research & development	10,742,000	...
Write-off of deferred offering costs	3,494,000	...
Total operating expenses	176,197,000	...

Income (loss) from operations	(51,556,000)	(4,591,834)	(208,698)
Interest expense	10,853,000	...	...
Interest/dividend income	...	2,497,921	...
Interest income	64,000	...	...
Change in fair value of warrants	(469,000)	...	...
Loss on the extinguishment of debt	(2,095,000)	...	...
Other income (expense), net	162,000	...	...
Total other income (expense), net	(13,191,000)	...	...
Net income (loss) before income taxes	(64,747,000)	...	...
Current income tax expense (benefit) - federal	(212,000)	...	...
Current income tax expense (benefit) - state	101,000	...	...
Current income tax expense (benefit) - foreign	9,000	...	...
Total current income tax expense (benefit)	(102,000)	...	...
Deferred income tax expense (benefit) - federal	212,000	...	...
Deferred income tax expense (benefit) - foreign	(26,000)	...	...
Total deferred income tax expense (benefit)	186,000	...	...
Income tax expense (benefit)	84,000	...	...
Net income (loss)	(64,831,000)	(2,093,913)	(208,698)
Net income attributable to Organogenesis Holdings Inc.	(64,831,000)	...	...
Weighted average shares outstanding - basic	69,318,456	9,334,687	7,919,906
Weighted average shares outstanding - diluted	69,318,456	9,334,687	7,919,906
Year end shares outstanding	91,261,412	38,750,000	38,750,000
Net income (loss) per common share - basic	\$(0.94)	\$(0.48)	\$(0.03)
Net income (loss) per common share - diluted	\$(0.94)	\$(0.48)	\$(0.03)
Total number of employees	700	4	4
Number of common stockholders	...	1	1
Number of class A ordinary shareholders	...	1	...
Number of warrant holders	...	6	...

2017 and prior periods for company prior to merger with Avista Healthcare Public Acquisition Corp.; Reclassified to conform to 2017 presentation; Approximately; As of March 14, 2018; As of March 27, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):		
	2018	2017
Cash	21,291,000	125,886
Restricted cash	114,000	...
Accounts receivable, gross	37,497,000	...
Less: allowance for sales return & doubtful accounts	3,420,000	...

Accounts receivable, net	34,077,000	...
Raw materials	4,711,000	...
Work in process	1,759,000	...
Finished goods	6,851,000	...
Inventory	13,321,000	...
Prepaid expenses	...	168,553
Prepaid subscriptions	594,000	...
Prepaid inventory testing	116,000	...
Prepaid conferences & marketing expenses	392,000	...
Prepaid insurance	223,000	...
Prepaid deposits	764,000	...
Other prepaid expenses & current assets	239,000	...
Prepaid expenses & current assets	2,328,000	...
Total current assets	71,131,000	294,439
Cash & cash equivalents held in trust account	...	312,497,921
Leasehold improvements	34,345,000	...
Furniture, computers & equipment	44,752,000	...
Property & equipment, gross	79,097,000	...
Accumulated depreciation & amortization	62,435,000	...
Construction in progress	22,961,000	...
Property & equipment, net	39,623,000	...
Notes receivable from related parties	477,000	...
Intangible assets, net	26,091,000	...
Goodwill	25,539,000	...
Deferred tax asset	238,000	...
Other assets	579,000	...
Total assets	163,678,000	312,792,360
Deferred acquisition consideration	5,000,000	...
Redeemable common stock liability	6,762,000	...
Current portion of notes payable	2,545,000	...
Current portion of capital lease obligations	7,501,000	...
Note payable to sponsor	...	100,000
Accounts payable	19,165,000	...
Accrued expenses	...	3,828,722
Accrued compensation	15,218,000	...
Accrued professional fees	309,000	...
Accrued interest - capital lease obligations	4,174,000	...
Accrued litigation	1,000,000	...
Accrued royalties	2,463,000	...
Accrued interest - deferred acquisition consideration	618,000	...
Other accrued expenses & other current liabilities	1,633,000	...
Accrued expenses & other current liabilities	25,415,000	...
Total current liabilities	66,388,000	3,928,722
Line of credit	26,484,000	...
Notes payable	15,885,000	...
Less debt discount	(762,000)	...
Less current maturities	(2,545,000)	...
Notes payable, net of current portion	12,578,000	...
Deferred rent, net of current portion	130,000	...
Capital lease obligations, net of current portion	10,154,000	...
Other liabilities	903,000	...
Deferred underwriting commission	...	10,850,000
Total liabilities	116,637,000	14,778,722
Class A ordinary shares subject to possible redemption	...	293,013,630
Class A ordinary shares	...	193
Class B ordinary shares	...	775
Common stock	9,000	...
Additional paid-in capital	177,272,000	7,326,813

Retained earnings (accumulated deficit)	(130,240,000)	(2,327,773)
Total stockholders' equity (deficit)	47,041,000	5,000,008

□ 2017 and prior periods for company prior to merger with Avista Healthcare Public Acquisition Corp.

Recent Dividends:

- 1. Organogenesis Holdings Inc class A ordinary shares.**
No dividends paid.
- 2. Organogenesis Holdings Inc class B ordinary shares.**
No dividends paid.
- 3. Organogenesis Holdings Inc Class A ordinary shares subject to possible redemption.**
No dividends paid.

Annual Dividends:

- 1. Organogenesis Holdings Inc class A ordinary shares.**
No dividends paid.
- 2. Organogenesis Holdings Inc class B ordinary shares.**
No dividends paid.
- 3. Organogenesis Holdings Inc Class A ordinary shares subject to possible redemption.**
No dividends paid.

PACIFIC ETHANOL INC Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	□2017 (revised)	□2016 (revised)
Net sales	1,515,371,000	1,632,255,000	1,624,758,000
Cost of goods sold	1,530,535,000	1,626,324,000	1,570,400,000
Gross profit (loss)	(15,164,000)	5,931,000	54,358,000
Selling, general & administrative expenses	36,373,000	31,516,000	30,849,000
Income (loss) from operations	(51,537,000)	(25,585,000)	23,509,000
Fair value adjustments	...	473,000	(557,000)
Interest expense, net	17,132,000	12,938,000	22,406,000
Other income (expense), net	171,000	(345,000)	(1,000)
Income (loss) before provision (benefit) for income taxes	(68,498,000)	(38,395,000)	545,000
Current provision (benefit)	(589,000)	(490,000)	141,000
Deferred provision (benefit)	27,000	169,000	(1,122,000)
Provision (benefit) for income taxes	(562,000)	(321,000)	(981,000)
Consolidated net income (loss)	(67,936,000)	(38,074,000)	1,526,000
Net income (loss) attributed to noncontrolling interests	7,663,000	3,110,000	(107,000)
Net income (loss) attributed to Pacific Ethanol, Inc.	(60,273,000)	(34,964,000)	1,419,000
Preferred stock dividends	1,265,000	1,265,000	1,269,000
Income allocated to participating securities	...	...	2,000
Income (loss) available to common stockholders	(61,538,000)	(36,229,000)	148,000
Weighted average shares outstanding - basic	43,376,000	42,745,000	42,182,000
Weighted average shares outstanding - diluted	43,376,000	42,745,000	42,251,000
Year end shares outstanding	49,324,422	43,985,871	43,312,370
Net earnings (loss) per share - basic	\$(1.42)	\$(0.85)	\$0.00
Net earnings (loss) per share - diluted	\$(1.42)	\$(0.85)	\$0.00
Number of full time			

employees	□510	□650	□500
Number of common stockholders	□210	□230	□270
Number of non-voting common stockholders	□1	□1	□1

□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation; □ Approximately; □ As of March 14, 2019; □ As Is; □ As of March 15, 2018; □ As of March 15, 2017; □ As of March 14, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	□2017 (revised)
Cash & cash equivalents	26,627,000	49,489,000
Accounts receivable, gross	67,648,000	80,363,000
Allowance for doubtful accounts	12,000	19,000
Accounts receivable, net	67,636,000	80,344,000
Finished goods	35,778,000	35,652,000
Work in progress	6,855,000	8,807,000
Raw materials	7,233,000	7,601,000
Low-carbon & RIN credits	6,130,000	7,952,000
Other inventories	1,824,000	1,538,000
Inventories	57,820,000	61,550,000
Prepaid inventory	3,090,000	3,281,000
Income tax receivables	612,000	743,000
Derivative assets	1,765,000	998,000
Other current assets	11,254,000	6,841,000
Total current assets	168,804,000	203,246,000
Facilities & plant equipment	621,909,000	601,156,000
Land	8,970,000	8,970,000
Other equipment, vehicles & furniture	11,812,000	10,189,000
Construction in progress	30,312,000	38,041,000
Less accumulated depreciation	190,346,000	150,004,000
Property & equipment, net	482,657,000	508,352,000
Intangible asset	2,678,000	2,678,000
Other assets	5,842,000	6,020,000
Total assets	659,981,000	720,296,000
Accounts payable - trade	48,176,000	39,738,000
Accrued liabilities	23,421,000	21,673,000
Current portion - capital leases	45,000	592,000
Current portion - long-term debt, net	146,671,000	20,000,000
Derivative liabilities	6,309,000	2,307,000
Other current liabilities	7,237,000	6,396,000
Total current liabilities	231,859,000	90,706,000
Kinergy Marketing LLC, or ("Kinergy") lines of credit	57,057,000	49,477,000
Pacific Ethanol Pekin, Inc. ("Pekin") term loan	43,000,000	53,500,000
Pekin revolving loan	32,000,000	32,000,000
Illinois Corn Processing, LLC ("ICP") term loan	16,500,000	22,500,000
ICP revolving loan	18,000,000	18,000,000
Parent notes payable	66,948,000	68,948,000
Less unamortized debt discount	(690,000)	(1,409,000)
Less unamortized debt financing costs	(1,377,000)	(1,925,000)
Less: short-term portion	146,671,000	20,000,000
Assessment financing	9,342,000	7,714,000
Capital leases, net of current portion	78,000	123,000
Other liabilities	14,570,000	16,962,000
Total liabilities	340,616,000	336,596,000
Series B preferred stock	1,000	1,000
Common stock	46,000	44,000
Additional paid-in capital	932,179,000	927,090,000
Accumulated other comprehensive income (loss)	(2,459,000)	(2,234,000)
Retained earnings (accumulated deficit)	(630,000,000)	(568,462,000)
Total Pacific Ethanol,		

Incl. stockholders' equity (deficit)	299,767,000	356,439,000
Noncontrolling interests	19,598,000	27,261,000
Total stockholders' equity (deficit)	319,365,000	383,700,000

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Pacific Ethanol Inc common.

No dividends paid.

2. Pacific Ethanol Inc series B cumulative redeemable convertible preferred.

No dividends paid.

3. Pacific Ethanol Inc non voting common.

No dividends paid.

4. Pacific Ethanol Inc series A cumulative redeemable convertible preferred.

No dividends paid.

Annual Dividends:

1. Pacific Ethanol Inc common.

No dividends paid.

2. Pacific Ethanol Inc series B cumulative redeemable convertible preferred.

No dividends paid.

3. Pacific Ethanol Inc non voting common.

No dividends paid.

4. Pacific Ethanol Inc series A cumulative redeemable convertible preferred.

No dividends paid.

PARAGON TECHNOLOGIES INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2018	□2017 (revised)	2016 (revised)
Net sales	85,098	64,615	8,574
Cost of sales	76,454	57,703	6,281
Gross profit on sales	8,644	6,912	2,293
Selling, general & administrative expenses	6,638	6,970	3,749
Product development costs	13	24	16
Total operating expenses	6,651	6,994	3,765
Operating income (loss)	1,993	(82)	(1,472)
Interest income	24	117	39
Interest expense	403	351	12
Realized gain on investment, marketable securities	161	321	138
Unrealized gain (loss) on investment, equity securities	(56)	...	...
Gain on bargain purchase .....	...	4,226	...
Gain (loss) on sale of fixed assets	1	...	...
Total other income (expense), net	(273)	4,313	165
Income (loss) before income taxes & noncontrolling interest	1,720	4,231	(1,307)
Current income tax expense (benefit) - federal	64	169	(26)
Deferred income tax expense (benefit) - federal	(24)	181	(131)
Total federal income tax expense (benefit)	40	350	(157)
Current income tax expense (benefit) - state	11	14	(1)
Deferred income tax expense (benefit) - state	(3)	45	(65)

Total state income tax expense (benefit)	8	59	(66)
Current income tax expense (benefit) - foreign	762	206	...
Deferred income tax expense (benefit) - foreign	(155)	(6)	...
Total foreign income tax expense (benefit)	607	200	...
Income tax expense (benefit)	655	609	(223)
Net income (loss) before noncontrolling interest	1,065	3,622	(1,084)
Net income attributable to noncontrolling interest	(113)	(882)	...
Net income (loss) attributable to Paragon Technologies, Inc. & subsidiaries	952	2,740	(1,084)
Weighted average shares outstanding - basic	1,694	1,685	1,685
Weighted average shares outstanding - diluted	1,694	1,685	1,685
Year end shares outstanding	1,695	1,685	1,685
Net income (loss) per share - basic	\$0.56	\$1.63	\$(0.64)
Net income (loss) per share - diluted	\$0.56	\$1.63	\$(0.64)
Foreign currency translation adjustments .....	...	(93)	...

□ Reclassified to conform with 2018 presentation

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2018	□2017 (revised)	2016 (revised)
Cash & cash equivalents	1,522	2,040	...
Trade accounts receivables, net	14,080	12,643	90
Contract assets	338	90	128
Raw materials	110	128	1
Work-in-process	1	1	13,247
Finished goods	13,247	10,916	13,358
Total inventories	13,358	11,045	...
Prepaid expenses & other current assets	3,066	3,881	...
Total current assets	32,364	29,699	...
Marketable securities	250	420	...
Real estate	1,500	750	...
Machinery & equipment	451	513	...
Software	434	643	...
Land	18	...	...
Leasehold improvements	18	...	...
Capital additions in process	2	...	...
Less: accumulated depreciation	748	872	...
Net property & equipment	1,675	1,034	...
Other assets - intangible assets, net	549	616	...
Deferred tax asset	224	125	...
Total assets	35,062	31,894	...
Accounts payable	20,019	14,103	...
Contract liabilities	1,290	1,119	...
Accrued salaries, wages & commissions	310	209	...
Accrued product warranties	104	89	...
Income taxes payable	780	769	...
Accrued other liabilities	1,017	1,745	...
Bank loan - line of credit	4,977	7,836	...
Total current liabilities	28,497	25,870	...

Common stock	1,695	1,685
Additional paid-in capital	3,500	3,499
Retained earnings (accumulated deficit)	1,139	104
Accumulated other comprehensive income (loss)	(872)	(304)
Total Paragon Technologies, Inc. & subsidiaries stockholders' equity (deficit)	5,462	4,984
Noncontrolling interest in subsidiary	1,103	1,040
Total stockholders' equity	6,565	6,024

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Paragon Technologies Inc common.

No dividends paid.

Annual Dividends:

1. Paragon Technologies Inc common.

No dividends paid.

PARETEUM CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	□2017 (revised)	□2016 (revised)
Revenues	32,435,736	13,547,507	12,855,811
Cost of revenue	10,329,646	3,683,609	3,658,667
Product development	3,092,776	1,479,587	3,543,590
Sales & marketing	3,161,234	1,575,069	1,340,959
General & administrative expenses	17,808,912	10,097,027	11,708,151
Restructuring charges .....	...	...	1,638,049
Restructuring & acquisition costs	7,258,831	966,292	...
Depreciation & amortization of intangible assets .....	...	...	4,246,787
Depreciation & amortization	5,427,029	4,533,109	...
Impairment for assets held & used .....	...	...	850,985
Impairment of goodwill .....	...	...	3,228,930
Gain (loss) on sale of assets .....	...	...	(1,542,374)
Total cost & operating expenses	47,078,428	22,334,693	31,758,492
Income (loss) from operations	(14,642,692)	(8,787,186)	(18,902,681)
Interest income	184,511	172,253	112,169
Interest expense	308,742	1,654,418	1,228,201
Interest expense related to debt discount & conversion feature	184,308	3,408,735	6,041,607
Change in derivative liabilities	1,283,914	794,691	(3,316,199)
Amortization of debt discount & deferred finance cost .....	...	...	541,899
Gain (loss) on extinguishment of debt .....	...	163,835	...
Other income & (expense), net	577,538	705,140	(220,927)
Amortization of deferred financing costs	28,711	341,354	1,267,073
Total other income (expense)	1,524,202	(3,568,588)	(12,503,737)
Income (loss) before income taxes - Domestic	(25,371,790)	(11,993,500)	(34,186,424)
Income (loss) .....	...	...	...

before income taxes			
- Foreign	12,253,300	(362,274)	27,800,006
Income (loss)			
before provision			
for income taxes	(13,118,490)	(12,355,774)	(31,406,418)
Current foreign			
income taxes	81,378	107,205	38,286
Total current			
income taxes	81,378	107,205	38,286
Deferred foreign			
income taxes	(225,218)	...	...
Total deferred			
income taxes	(225,218)	...	...
Income tax			
provision (benefit)	(143,840)	107,205	38,286
Net income (loss)	(12,974,650)	(12,462,979)	(31,444,704)
Weighted average			
shares outstanding			
- basic	64,548,533	16,338,156	6,738,971
Weighted average			
shares outstanding			
- diluted	64,548,533	16,338,156	6,738,971
Year end shares			
outstanding	¹ 97,852,911	² 46,617,093	³ 8,376,267
Net earnings (loss)			
per share - basic	\$(0.20)	\$(0.76)	\$(4.56)
Net earnings (loss)			
per share - diluted	\$(0.20)	\$(0.76)	\$(4.56)
Number of full time			
employees	138	62	⁴ 62
Number of common			
stockholders	⁵ 14,753	⁶ 3,958	⁷ 4,137
Foreign currency			
translation			
adjustments	...	...	703,073

¹ Reclassified to conform to the 2018 presentation; ² Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230); ³ Shares increased due to the effects of issuance of common stock for acquisition, warrant exercised, equity fundraises, compensation, exercised of stock options, conversion of notes and debt settlement; ⁴ Shares increased due to the effects of conversion of notes; warrant exercises; equity fundraises; board and management compensation; expenses; consultants; and strategic partnership; ⁵ Shares increased due to the effect of conversion of notes; settlement of debt; stock awards issued to management; warrant exercises; board and management compensation; and loan amendments; ⁶ Full time equivalents; ⁷ Approximately; ⁸ As of February 28, 2019; ⁹ As of March 30, 2018; ¹⁰ As of March 29, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017	(revised)
Cash & cash equivalents	6,051,709	13,537,899	
Restricted cash	430,655	199,776	
Accounts receivable, gross	16,382,773	2,148,457	
Less: allowance for doubtful accounts	1,021,179	90,173	
Accounts receivable, net	15,361,594	2,058,284	
Prepaid expenses & other current assets	2,083,950	900,369	
Total current assets	23,927,908	16,696,328	
Other assets	45,336	91,267	
Note receivable	1,082,436	594,520	
Furniture & fixtures	139,857	139,857	
Computer, communication & network equipment	17,520,435	17,020,421	
Software	4,716,816	2,899,794	
Automobiles	10,744	10,744	
Software development	1,656,739	398,654	
Total property & equipment	24,044,591	20,469,470	
Less: accumulated depreciation & amortization	19,491,341	15,755,760	
Property & equipment, net	4,553,250	4,713,710	
Intangible assets, net	39,658,325	...	
Goodwill	91,773,911	...	
Long-term investments	...	3,230,208	
Total assets	161,041,166	25,326,033	
Accounts payable &			

customer deposits	10,337,629	1,978,726	
Net billings in excess of revenues	927,780	242,986	
Accrued selling, general & administrative expenses	2,396,941	3,463,800	
Accrued restructuring acquisition related costs	1,885,194	...	
Accrued cost of services	1,070,099	413,942	
Accrued taxes (including VAT)	2,283,999	877,366	
Accrued interest payable	67,613	96,801	
Other accrued expenses	248,534	398,221	
Promissory Note	681,220	...	
9% unsecured subordinate convertible promissory note (current portion net of debt discount & debt issuance)	106,967	66,000	
Total current liabilities	20,005,976	7,537,842	
Derivative liabilities	...	1,597,647	
Other long term liabilities	212,703	151,163	
Unsecured convertible promissory note (net of debt discount & debt issuance)	...	617,848	
Deferred tax liabilities	8,415,825	...	
Related party loan	341,998	...	
Total long-term liabilities	8,970,526	2,366,658	
Total liabilities	28,976,502	9,904,500	
Common stock	450,990,827	321,271,437	
Accumulated other comprehensive income (loss)	(6,300,780)	(6,306,691)	
Retained earnings (accumulated deficit)	(312,625,383)	(299,543,213)	
Pareteum Corporation stockholders' equity (deficit)	132,064,664	15,421,533	
Total stockholders' equity (deficit)	132,064,664	15,421,533	

Recent Dividends:
1. Pareteum Corp series A preferred.
 No dividends paid.
2. Pareteum Corp common.
 No dividends paid.
3. Pareteum Corp series A-1 preferred.
 No dividends paid.
Annual Dividends:
1. Pareteum Corp series A preferred.
 No dividends paid.
2. Pareteum Corp common.
 No dividends paid.
3. Pareteum Corp series A-1 preferred.
 No dividends paid.

PASSUR AEROSPACE, INC.
Earnings, 3 mos. to Jan 31(Consol. - \$):

	2019	2018
Total revenues	3,656,124	3,513,487
Cost & expenses	4,422,272	4,614,793
Operating income	(766,148)	(1,101,306)
Net before taxes	(934,067)	(1,167,019)
Net income	(934,067)	(1,167,019)
Earnings common share		
Primary	\$(0.12)	\$(0.15)
Fully Diluted	\$(0.12)	\$(0.15)
Common Shares:		
Full Diluted	7,696,091	7,696,091
Year-ended	7,696,091	7,696,091

Consolidated Balance Sheet Items, as of (\$):

	2019
Assets:	
Cash & equivalents	2,860,717
Current assets	4,112,767
Net property & equip.	584,354
Total assets	17,766,051
Liabilities:	
Current liabilities	7,437,930
Long-term debt	6,960,000
Stockholders' equity	2,902,027
Net current assets	(3,325,163)

PAYMENT DATA SYSTEMS INC
Annual Report
Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	¹ 2017	2016
Revenues	25,024,124	14,571,158	12,076,358
Cost of services	19,454,611	10,802,932	8,293,354
Gross profit	5,569,513	3,768,226	...
Stock-based compensation	1,251,779	968,141	1,314,778
Cancellation of stock-based compensation	...	...	(261,208)
Other selling, general & administrative expense	6,216,605	4,378,969	3,188,407
Depreciation & amortization	1,875,638	1,258,132	901,600
Operating income (loss)	(3,774,509)	(2,837,016)	(1,360,573)
Interest income	76,551	100,964	97,322
Other income (expense)	(77)	1,583	99,277
Total other income (expense), net	76,474	102,547	196,599
Income (loss) before income taxes	(3,698,035)	(2,734,469)	(1,163,974)
Current state income tax provision	77,780	47,316	32,668
Current income tax provision	77,780	47,316	32,668
Deferred federal income tax provision (benefit)	...	227,000	...
Income taxes	77,780	274,316	32,668
Net income (loss)	(3,775,815)	(3,008,785)	(1,196,642)
Weighted average shares outstanding			
- basic	12,128,816	8,995,883	7,838,197
Weighted average shares outstanding - diluted	12,128,816	8,995,883	7,838,197
Year end shares outstanding	16,043,630	² 16,201,634	11,795,939
Net income (loss) per share - basic	\$(0.31)	\$(0.33)	\$(0.15)
Net income (loss) per share - diluted	\$(0.31)	\$(0.33)	\$(0.15)
Number of full time employees	43	33	21
Number of common stockholders	³ 92	⁴ 91	⁵ 94

¹ Reclassified to conform with 2018 presentation; ² Shares increased due to issuance of common stock; ³ As of March 18, 2019; ⁴ As of March 15, 2018; ⁵ As of March 15, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	¹ 2017
Cash & cash equivalents	2,695,177	4,800,554
Accounts receivable, gross	1,269,567	1,030,897
Less: allowance for doubtful accounts	55,212	61,223
Accounts receivable, net	1,214,355	969,674
Settlement processing assets	44,139,861	38,027,984
Prepaid expenses & other current assets	101,722	176,945
Note receivable	108,750	150,000
Current assets before merchant reserves	48,259,865	44,125,157
Merchant reserves	12,645,803	14,977,468
Total current assets	60,905,668	59,102,625
Software	4,340,253	4,060,964
Equipment	856,127	813,000
Furniture & fixtures	451,779	217,345
Leasehold improvements	171,616	25,353
Total property & equipment	5,819,775	5,116,662
Less: accumulated		

depreciation	3,887,115	3,011,476
Property & equipment, net	1,932,660	2,105,186
Intangibles, net	3,676,427	4,676,427
Deferred tax asset	1,394,000	1,394,000
Other assets	306,757	157,565
Total assets	68,215,512	67,435,803
Accounts payable	308,178	300,736
Accrued commissions	243,317	331,214
Reserve for merchant losses	374,153	172,832
Other accrued expenses	582,720	387,882
Accrued taxes	80,888	45,129
Accrued salaries	107,118	69,205
Deferred revenues	20,000	...
Settlement processing obligations	44,139,861	38,027,984
Current liabilities before restricted cash	45,856,235	39,334,982
Merchant reserve obligations	12,645,803	14,977,468
Total current liabilities	58,502,038	54,312,450
Deferred rent	79,748	...
Total liabilities	58,581,786	54,312,450
Common stock	185,561	186,299
Additional paid-in capital	74,568,627	74,041,083
Treasury stock, at cost	1,813,546	831,059
Deferred compensation	6,270,675	7,012,544
Retained earnings (accumulated deficit)	(57,036,241)	(53,260,426)
Total stockholders' equity (deficit)	9,633,726	13,123,353

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Payment Data Systems Inc common.
No dividends paid.

Annual Dividends:

1. Payment Data Systems Inc common.
No dividends paid.

PEERSTREAM INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):			
	2018	2017	□2016
		(revised)	(revised)
Subscription revenue	20,048,063	22,898,530	18,647,855
Advertising revenue	1,319,191	1,942,753	2,340,574
Technology service revenue	4,988,692	...	...
Total revenue	26,355,946	24,841,283	20,988,429
Cost of revenue	4,884,212	4,861,315	5,015,565
Sales & marketing expense	5,794,551	7,847,235	5,099,956
Product development expense	8,044,991	8,918,409	8,600,688
General & administrative expenses	8,972,353	8,874,389	4,016,068
Total costs & expenses	27,696,107	30,501,348	22,732,277
Income (loss) from operations	(1,340,161)	(5,660,065)	(1,743,848)
Interest income (expense), net	81,180	41,717	(60,030)
Other income (expense), net	...	(46,933)	351,102
Impairment loss on digital tokens	2,535,235	...	...
Income (loss) before provision for income taxes	(3,794,216)	(5,665,281)	(1,452,776)
Current provision for federal income taxes	...	...	2,941,245
Current provision for state & local income taxes	3,001	228,972	...
Deferred provision for state & local income taxes	...	...	(243,138)
Total provision for			

state & local income taxes	3,001	228,972	...
Change in valuation allowance	...	...	(2,698,107)
Provision for income taxes	3,001	228,972	...
Net income (loss)	(3,797,217)	(5,894,253)	(1,452,776)
Weighted average shares outstanding			
- basic	6,721,633	6,452,581	□5,577,856
Weighted average shares outstanding - diluted	6,721,633	6,452,581	□5,577,856
Year end shares outstanding	6,868,679	6,881,794	□6,714,915
Net income (loss) per share - basic	\$(0.56)	\$(0.91)	□\$(0.26)
Net income (loss) per share - diluted	\$(0.56)	\$(0.91)	□\$(0.26)
Number of full time employees	□42	□53	□57
Number of common stockholders	□□74	□□75	□□72

□ Reclassified to conform with 2017 presentation; □ Adjusted for 1-for-35 stock split, January 6, 2017; □ As of March 14, 2019; □ As of March 16, 2018; □ As of March 12, 2017; □ Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	□2017	□2016
		(revised)	(revised)
Cash & cash equivalents	6,555,376	4,137,050	...
Credit card holdback receivable	94,498	140,789	...
Accounts receivable, gross	361,332	521,154	...
Less: allowances & reserves	34,546	42,006	...
Accounts receivable, net	326,786	479,148	...
Prepaid expense & other current assets	288,721	228,296	...
Total current assets	7,265,381	4,985,283	...
Operating lease right-of-use asset	232,423	...	...
Computer equipment	3,706,017	3,706,017	...
Website development	2,685,093	2,342,442	...
Furniture & fixtures	89,027	89,027	...
Leasehold improvements	32,726	32,726	...
Total fixed assets	6,512,863	6,170,212	...
Less: accumulated depreciation	5,934,952	5,547,500	...
Property & equipment, net	577,911	622,712	...
Goodwill	13,086,472	13,086,472	...
Intangible assets, net	2,320,722	3,920,443	...
Digital tokens	832,892	...	...
Other assets	116,767	149,537	...
Total assets	24,432,568	22,764,447	...
Accounts payable	2,842,947	2,374,253	...
Compensation, benefits & payroll taxes	355,300	310,775	...
Other accrued expenses	382,645	94,871	...
Current portion of operating lease liabilities	114,789	...	...
Deferred subscription revenue	2,085,981	2,553,826	...
Deferred technology service revenue	3,379,435	...	...
Total current liabilities	9,161,097	5,333,725	...
Operating lease liabilities, non-current portion	117,634	...	...
Total liabilities	9,278,731	5,333,725	...
Common stock	6,869	6,882	...
Additional paid-in capital	19,867,259	18,346,914	...
Retained earnings (accumulated deficit)	(4,720,291)	(923,074)	...
Total stockholders' equity	15,153,837	17,430,722	...

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. PeerStream Inc common.
No dividends paid.

Annual Dividends:

1. PeerStream Inc common.
No dividends paid.

PFSWEB INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2018	2017	2016
		(revised)	(revised)
Service fee revenue	230,484	233,580	226,165
Product revenue, net	34,350	40,663	48,695
Pass-through revenue	61,326	52,582	59,783
Total revenues	326,160	326,825	334,643
Cost of service fee revenue	146,827	155,160	155,513
Cost of product revenue	32,710	38,504	45,883
Cost of pass-through revenue	61,326	52,582	59,783
Total costs of revenues	240,863	246,246	261,179
Gross profit	85,297	80,579	73,464
Selling, general & administrative expenses	78,800	79,981	76,304
Income (loss) from operations	6,497	598	(2,840)
Interest expense (income), net	(2,499)	(2,738)	(2,323)
Income (loss) from operations before income taxes - domestic	(459)	(2,981)	(6,362)
Income (loss) from operations before income taxes - foreign	4,457	841	1,199
Income (loss) from operations before income taxes	3,998	(2,140)	(5,163)
Current income tax expense (benefit) - domestic	93	3	19
Current income tax expense (benefit) - state	577	558	568
Current income tax expense (benefit) - foreign	1,856	1,537	957
Total current income tax expense (benefit)	2,526	2,098	1,544
Deferred income tax expense (benefit) - domestic	352	127	824
Deferred income tax expense (benefit) - state	21	12	3
Deferred income tax expense (benefit) - foreign	(129)	(413)	(4)
Total deferred income tax expense (benefit)	244	(274)	823
Income tax expense (benefit)	2,770	1,824	2,367
Net income (loss)	1,228	(3,964)	(7,530)
Weighted average shares outstanding			
- basic	19,203	18,933	18,542
Weighted average shares outstanding - diluted	19,826	18,933	18,542
Year end shares outstanding	19,261	19,025	18,735
Net earnings (loss)			

per share - basic	\$0.06	\$(0.21)	\$(0.41)
Net earnings (loss)			
per share - diluted	\$0.06	\$(0.21)	\$(0.41)
Total number of employees	2,300	25,500	2,500
Number of common stockholders	101	109	112
Number of beneficiary stockholders			2,688
Foreign currency translation adjustments	(1,063)	650	(284)

□ As is; □ Approximately; □ As of March 8, 2019; □ As of March 9, 2018; □ As of March 1, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2018	2017	(revised)
Cash & cash equivalents	15,419	19,078	214
Restricted cash	207	214	
Accounts receivable, gross	73,000	72,435	
Less: allowance for doubtful accounts	585	373	
Accounts receivable, net	72,415	72,062	
Inventories, net	6,090	5,326	
Other receivables	4,014	5,366	
Prepaid expenses & other current assets	6,943	6,633	
Total current assets	105,088	108,679	
Purchased & capitalized software costs	36,894	55,940	
Furniture, fixtures & equipment	28,749	30,917	
Computer equipment	15,265	16,657	
Leasehold improvements	14,939	15,513	
In-process assets	1,897	1,376	
Property & equipment, at cost	97,744	120,403	
Less: accumulated depreciation & amortization	76,248	96,225	
Property & equipment, net	21,496	24,178	
Identifiable intangibles, net	1,803	3,371	
Goodwill	45,185	45,698	
Other assets	3,501	3,861	
Total assets	177,073	185,787	
Trade accounts payable	47,580	45,070	
Accrued expenses	24,623	29,074	
Current portion of long-term debt & capital lease obligations	2,610	9,460	
Deferred revenue	7,328	7,405	
Performance-based contingent payments		3,967	
Total current liabilities	82,141	94,976	
U.S. Credit Agreement - revolving loan	35,500	13,234	
U.S. Credit Agreement - term loan		27,000	
U.S. Credit Agreement - equipment loan	3,263	4,205	
U.S. Credit Agreement - debt issuance costs	(382)	(376)	
Master lease agreements - capital leases	3,495	2,903	
Master lease agreements - other financing	82	232	
Other long-term debt & capital lease obligations		128	
Less current portion of long-term debt	2,610	9,460	
Long-term debt & capital lease obligations, less current portion	39,348	37,866	
Deferred revenue, less current portion	1,927	4,034	
Deferred rent	4,625	5,464	
Other liabilities	2,449	2,150	
Total liabilities	130,490	144,490	

Common stock	19	19
Additional paid-in capital	155,455	150,614
Retained earnings (accumulated deficit)	(107,773)	(109,281)
Accumulated other comprehensive income (loss)	(993)	70
Treasury stock at cost	125	125
Total shareholders' equity (deficit)	46,583	41,297

□ Reclassified to conform with 2018 presentation; □ Net of reserves - Inventories: \$298,000; □ Net of reserves - Inventories: \$342,000

Recent Dividends:

1. PFSweb Inc common.
No dividends paid.

Annual Dividends:

1. PFSweb Inc common.
No dividends paid.

PHARMA-BIO SERV INC

Earnings, 3 mos. to Jan 31(Consol. - \$):

	2019	2018
Total revenues	4,566,197	3,726,596
Cost & expenses	4,133,696	3,515,658
Operating income	432,501	210,938
Other income (expense), net	81,474	17,771
Net before taxes	513,975	228,709
Income taxes	42,955	2,701,023
Income discount oper.		(191,698)
Net income	471,020	(2,664,012)
Earnings common share		
Primary	\$0.02	\$(0.12)
Fully Diluted	\$0.02	\$(0.12)
Common Shares:		
Full Diluted	23,119,027	23,065,290
Year-end	22,996,083	

Consolidated Balance Sheet Items, as of (\$):

	2019	2018
Assets:		
Cash & equivalents	15,798,526	23,340,791
Current assets	23,340,791	274,265
Net property & equip.	274,265	25,282,818
Total assets	25,282,818	
Liabilities:		
Current liabilities	2,051,579	42,518
Long-term debt	42,518	20,685,771
Stockholders' equity	20,685,771	21,289,212
Net current assets	21,289,212	

PHIO PHARMACEUTICALS CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Revenues	138,000	15,000	19,000
Research & development	4,326,000	5,370,000	5,415,000
Acquired in-process research & development		4,696,000	
General & administrative	3,176,000	4,011,000	3,619,000
Total operating expenses	7,502,000	14,077,000	9,034,000
Operating income (loss)	(7,364,000)	(14,062,000)	(9,015,000)
Interest income (expense), net			15,000
Other income (expense), net			6,000
Total other income (expense), net	4,000	(11,000)	21,000
Income (loss) before income taxes	(7,360,000)	(14,073,000)	(8,994,000)
Deferred income tax expense (benefit) - federal		2,945,000	
Deferred income tax expense (benefit) - state		(1,568,000)	
Total deferred			

income tax expense (benefit)	1,377,000	
Valuation allowance	(2,998,000)	
Income tax expense (benefit)	(1,621,000)	
Net income (loss)	(7,360,000)	(12,452,000)
Accretion of convertible preferred stock & dividends		2,075,000
Net income (loss) applicable to common stockholders		(11,069,000)

Weighted average shares outstanding			
- basic	7,044,718	2,257,754	674,608
Weighted average shares outstanding - diluted	7,044,718	2,257,754	674,608
Year end shares outstanding	18,841,814	2,429,993	1,300,318
Net income (loss) per share - basic	\$(1.04)	\$(5.52)	\$(16.40)
Net income (loss) per share - diluted	\$(1.04)	\$(5.52)	\$(16.40)
Number of full time employees	9	15	15
Number of common stockholders	60	67	106

□ Reclassified to conform with 2018 presentation; □ Including non-cash stock-based compensation expenses - research and development: \$243,000; □ Including non-cash stock-based compensation expenses - general and administrative: \$513,000; □ Adjusted for 1-for-10 stock split, January 8, 2018; □ Shares increased due to the effect of common stock issued upon the exercised of pre-funded warrants, in connection with underwritten public offering and under purchase agreement; □ As of March 22, 2019; □ As of March 15, 2018; □ As of March 15, 2017; □ Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017	(revised)
Cash	14,879,000	3,581,000	
Restricted cash	50,000	50,000	
Prepaid expenses & other current assets	221,000	201,000	
Total current assets	15,150,000	3,832,000	
Property & equipment, gross	1,153,000	1,148,000	
Less: accumulated depreciation	981,000	900,000	
Property & equipment, net	172,000	248,000	
Other assets		18,000	
Total assets	15,322,000	4,098,000	
Accounts payable	550,000	511,000	
Accrued compensation & benefits	437,000	735,000	
Accrued clinical development expenses	107,000	261,000	
Accrued professional fees	170,000	167,000	
Accrued research & development costs	480,000	583,000	
Other accrued expenses		8,000	
Accrued expenses	1,194,000	1,754,000	
Total current liabilities	1,744,000	2,265,000	
Common stock	2,000		
Additional paid-in capital	99,487,000	80,384,000	
Retained earnings (accumulated deficit)	(85,911,000)	(78,551,000)	
Total stockholders' equity (deficit)	13,578,000	1,833,000	

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Phio Pharmaceuticals Corp series A-I convertible preferred.
No dividends paid.
2. Phio Pharmaceuticals Corp common.
No dividends paid.

3. Phio Pharmaceuticals Corp series B convertible preferred.
No dividends paid.

4. Phio Pharmaceuticals Corp series A convertible preferred.
No dividends paid.

Annual Dividends:

1. Phio Pharmaceuticals Corp series A-1 convertible preferred.
No dividends paid.

2. Phio Pharmaceuticals Corp common.
No dividends paid.

3. Phio Pharmaceuticals Corp series B convertible preferred.
No dividends paid.

4. Phio Pharmaceuticals Corp series A convertible preferred.
No dividends paid.

PHOENIX APPS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
		(revised)	
Revenue, net of fees .....	...	1,258	5,612
Professional fees	31,937	32,763	57,106
Software development .....	...	5,265	13,273
Management fees .....	...	...	48,490
General & administrative expenses	5,302	36,420	26,918
Total operating expenses	37,239	74,448	145,787
Income (loss) from operations	(37,239)	(73,190)	(140,175)
Gain on disposal of assets & liabilities .....	...	8,248	...
Interest expense	57,505	47,132	...
Total other income (expenses)	(57,505)	(38,884)	...
Income (loss) before income taxes ..	(94,744)	(112,074)	(140,175)
Net income (loss)	(94,744)	(112,074)	(140,175)
Weighted average shares outstanding - basic	45,300,000	45,300,000	33,710,959
Weighted average shares outstanding - diluted	45,300,000	45,300,000	33,710,959
Year end shares outstanding	45,300,000	45,300,000	45,300,000
Net earnings (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net earnings (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Total number of employees	0	0	3
Number of common stockholders	44	42	42

□ Shares increased due to the effect of additional issuance of common shares; □ As of March 19, 2019; □ As of April 13, 2018; □ As of March 27, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017	2016
		(revised)	
Cash & cash equivalents .....	...	3,984	...
Total assets .....	...	3,984	...
Accounts payable & accrued liabilities	19,001	17,884	...
Accrued interest	29,741	4,372	...
Convertible promissory notes	74,897	42,760	...
Note payable	21,977	21,977	...
Total current liabilities	145,616	86,993	...
Total liabilities	145,616	86,993	...
Common stock	90,600	90,600	...
Additional paid-in capital	182,397	150,260	...
Retained earnings (accumulated deficit)	(418,613)	(323,869)	...

Total stockholders' equity (equity)

(145,616) (83,009)

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Phoenix Apps Inc common.

No dividends paid.

Annual Dividends:

1. Phoenix Apps Inc common.

No dividends paid.

PHOENIX APPS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, BF Borgers CPA PC, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying balance sheets of Phoenix Apps, Inc. (the "Company") as of December 31, 2018 and 2017, the related statements of operations, stockholders' equity (deficit), and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company's significant operating losses raise substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

PIERIS PHARMACEUTICALS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Revenue	29,101,000	25,275,000	5,831,000
Research & development	41,490,000	22,285,000	19,699,000
General & administrative expenses	18,442,000	17,584,000	8,891,000
Total operating expenses	59,932,000	39,869,000	28,590,000
Income (loss) from operations	(30,831,000)	(14,594,000)	(22,759,000)
Interest income	1,962,000	152,000	2,000
Other income (expense), net	1,803,000	(2,102,000)	120,000
Income (loss) before income taxes - Domestic	(10,633,000)	(13,840,000)	(8,725,000)
Income (loss) before income taxes - United States .....	...	...	(13,913,000)
Income (loss) before income taxes - Foreign	(16,433,000)	(2,704,000)	...
Income (loss) before income taxes - Current foreign income taxes (benefit)	(148,000)	1,103,000	162,000
Total current income taxes (benefit)	(148,000)	1,103,000	162,000
Deferred foreign income taxes (benefit)	(164,000)	...	...
Total deferred income taxes (benefit)	(164,000)	...	...
Provision (benefit) for income tax	(312,000)	1,103,000	162,000
Net income (loss)	(26,754,000)	(17,647,000)	(22,799,000)
Weighted average shares outstanding - basic	53,081,000	43,931,000	41,713,000
Weighted average shares outstanding - diluted	53,081,000	43,931,000	41,713,000
Year end shares outstanding	54,151,219	45,017,062	43,058,827

Net income (loss) per share - basic	\$(0.50)	\$(0.40)	\$(0.55)
Net income (loss) per share - diluted	\$(0.50)	\$(0.40)	\$(0.55)
Number of full time employees	107	68	49
Number of part time employees	9	...	3
Total number of employees .....	...	...	52
Number of common stockholders	64	84	143
Number of preferred stockholders	3	5	5

□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation; □ Shares increased due to the effect of issuance of common stock and preferred stock conversion; □ As of March 23, 2017; □ As of March 11, 2019; □ As of March 12, 2018; □ As of March 20, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	74,867,000	37,878,000
Short-term investments	53,240,000	34,751,000
Accounts receivable	2,701,000	15,546,000
Prepaid expenses & other current assets	4,574,000	1,615,000
Total current assets	135,382,000	89,790,000
Laboratory equipment	7,431,000	6,101,000
Office & computer equipment	661,000	494,000
Leasehold improvements	323,000	318,000
Property & equipment at cost	8,415,000	6,913,000
Less: accumulated depreciation	3,366,000	2,879,000
Property & equipment, net	5,049,000	4,034,000
Long-term investments .....	...	9,922,000
Other non-current assets	910,000	130,000
Total assets	141,341,000	103,876,000
Accounts payable	3,350,000	2,452,000
Accrued license obligations	2,523,000	806,000
Accrued compensation expense	2,380,000	2,325,000
Accrued research & development fees	1,945,000	791,000
Accrued professional fees	943,000	516,000
Accrued audit & tax fees	378,000	424,000
Other current liabilities	945,000	1,308,000
Accrued expenses & other current liabilities	9,114,000	6,170,000
Deferred revenues, current portion	35,612,000	37,153,000
Total current liabilities	48,076,000	45,775,000
Deferred revenue, net of current portion	53,303,000	46,542,000
Other long-term liabilities	27,000	37,000
Total liabilities	101,406,000	92,354,000
Common stock	54,000	45,000
Additional paid in capital	189,929,000	136,484,000
Accumulated other comprehensive income (loss)	(2,982,000)	(4,695,000)
Retained earnings (accumulated deficit)	(147,066,000)	(120,312,000)
Total stockholders' equity (deficit)	39,935,000	11,522,000

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Pieris Pharmaceuticals Inc common.

No dividends paid.

2. Pieris Pharmaceuticals Inc series A convertible preferred.

No dividends paid.

Annual Dividends:

1. Pieris Pharmaceuticals Inc common.

No dividends paid.

2. Pieris Pharmaceuticals Inc series A convertible preferred.
No dividends paid.

PRECIOUS INVESTMENTS INC
Annual Report

Consolidated Income Statement, Years Ended (\$):

	07/31/18	12/04/17	07/31/17 (revised)
Revenues	2,220,755	203,000	826,366
Cost of revenue	2,040,280	203,000	792,166
Gross profit (loss)	180,475	...	34,200
Executive compensation	...	25,000	100,000
General & administrative expenses	588,003	27,645	57,774
Professional fees	278,472	38,798	291,650
Total operating expenses	866,475	91,443	449,424
Income (loss) from operations	(686,000)	(91,443)	(415,224)
Interest expense	74,667	7,901	35,209
Loss (gain) on assets purchase	...	...	(1,500,000)
Loss on acquisition of Flawless fund	...	...	(8,800,000)
Gain (loss) on conversion of debt	(862,499)	...	...
Gain (loss) on issuance of stock	(238,816)	...	...
Gain on sale of assets	4,588	...	...
Interest income	45,893	...	(2,457,778)
Total other income (expense)	(1,125,501)	(7,901)	(12,792,987)
Net income (loss)	(1,811,501)	(99,344)	(13,208,211)
Net income attributable to non-controlling interest	...	6,040	20,932
Net income (loss) attributable company	(1,811,501)	(93,304)	(13,187,279)
Weighted average shares outstanding - basic	14,355,645	...	12,565,645
Weighted average shares outstanding - diluted	14,355,645	...	12,565,645
Year end shares outstanding	14,355,645	...	12,565,645
Net income (loss) per share - basic	\$(0.13)	...	\$(1.05)
Net income (loss) per share - diluted	\$(0.13)	...	\$(1.05)
Number of stockholders	182	...	182

¹ Successor; ² From December 5, 2017; ³ Predecessor; ⁴ From August 1, 2017; ⁵ Reclassified to conform with 2018 presentation; ⁶ Approximately; ⁷ As of January 31, 2019; ⁸ As of March 20, 2018

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):
2018

Cash & cash equivalents	14,238
Accounts & other receivables	561,546
Inventory	0
Prepaid expenses	11,154
Related party receivable	1,209,000
Total current assets	1,795,938
Furniture & fixtures	71,513
Machinery & equipment	195,813
Transportation equipment	11,293
Buildings improvements	4,456
Equipment & improvements, gross	283,075
Less accumulated depreciation & amortization	237,945
Security deposits	36,711
Total assets	1,877,779
Accounts payables & accrued liabilities	830,079
Note payable - line of credit	264,935
Promissory notes	40,350
Convertible notes payable	1,034,000

Related party payables	406,274
Total current liabilities	2,575,638
Promissory notes	175,000
Promissory notes - related party	0
Total long-term liabilities	175,000
Total liabilities	2,750,638
Preferred stock	1,000
Common stock	14,267
Additional paid-in capital	1,270,568
Treasury stock	45,000
Retained earnings (accumulated deficit)	(2,113,694)
Non-controlling interests	0
Total stockholders' equity (deficit)	(872,859)

Recent Dividends:

- Precious Investments Inc common.**
No dividends paid.
- Precious Investments Inc series A preferred.**
No dividends paid.

Annual Dividends:

- Precious Investments Inc common.**
No dividends paid.
- Precious Investments Inc series A preferred.**
No dividends paid.

PRECIOUS INVESTMENTS INC
Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, BMKR, LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Precious Investments, Inc. (the Company) as of July 31, 2018 and 2017, and the related statements of income, comprehensive income, stockholders' equity, and cash flows for each of the years in the (two year) period ended July 31, 2018, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of July 31, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the (two year) period ended July 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As shown in the financial statements, the Company incurred a net loss of (\$1,811,501) during the year ended July 31, 2018, and as of that date, had a and deficit net worth of (\$872,859). The Company is in arrears on accounts with certain vendor creditors which, among other things, cause the balances to become due on demand. The Company is not aware of any alternate sources of capital to meet such demands, if made. As discussed in Note 2 to the financial statements, the Company's significant operating losses raise substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty. Our opinion is not modified with respect to that matter."

PREDICTIVE TECHNOLOGY GROUP INC

Acquisition Completed On Mar. 22, 2019, Co. acquired all outstanding equity securities of Taueret Laboratories, L.L.C. ("Taueret"), a clinical laboratory with a certification under the Clinical Laboratory Improvement Amendments (CLIA) and holds intellectual property assets in the preeclampsia field, for \$9,747,800 (the "Purchase Price"), of which \$1,200,000 of the purchase price paid at closing in the form of Co.'s restricted common stock. The stock was valued based on the closing trading price of Co.'s common stock on the trading day immediately preceding the closing date. The remaining \$8,547,800 of the purchase price (the "2020 Payment") was to be paid on or before Dec. 31, 2020. However, if Co., in its sole discretion, was not satisfied with progress of the commercialization efforts relating to preeclampsia, Co. can elect at any time prior to payment of the 2020 Payment to assign the preeclampsia intellectual property to the Taueret members in lieu of paying the 2020 Payment. As the result, Taueret became a wholly-owned subsidiary of Co.

PREFERRED COMMERCE INC

Earnings, 3 mos. to Feb 28(Consol. - \$):

	2019	2018
Total revenues	403	16,205
Cost & expenses	186,721	185,346
Operating income	(186,318)	(169,141)
Net income	(358,305)	(327,744)
Earnings common share		
Common Shares:		
Year-end	77,199,466	75,215,359

Consolidated Balance Sheet Items, as of (\$):

	2019
Assets:	
Cash & equivalents	1,368
Inventories	40,740
Current assets	49,174
Total assets	51,927
Liabilities:	
Current liabilities	13,063,402
Stockholders' equity	(13,011,483)
Net current assets	(13,014,228)

PREVENTION INSURANCE.COM

Earnings, 9 mos. to Jan 31(Consol. - \$):

	2019	2018
Cost & expenses	70,375	87,271
Operating income	(70,375)	(87,271)
Net income	(70,375)	(87,271)
Earnings common share		
Primary	\$(0.03)	\$(0.04)
Fully Diluted	\$(0.03)	\$(0.04)
Common Shares:		
Full Diluted	2,234,465	2,234,465
Year-end	2,234,465	2,234,008

PRIME MERIDIAN HOLDING CO

Annual Report
Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2018	2017 (revised)	2016
Interest income - loans	14,469	11,589	9,956
Interest income - securities	1,131	983	700
Other interest income	634	379	117
Total interest income	16,234	12,951	10,773
Interest expense on deposits	2,307	1,181	829
Interest expense from other borrowings	...	...	1
Total interest expense	2,307	1,181	830
Net interest income	13,927	11,770	9,943
Provision for loan losses	591	256	424
Net interest income after provision for loan losses	13,336	11,514	9,519
Service charges & fees on deposit amounts	333	322	250
Mortgage banking revenue	447	435	935
Income from bank-owned life insurance	66	46	49
Gain (loss) on sale of securities available for sale	...	(1)	102
Other noninterest income	460	351	294
Salaries & employee benefits	5,106	4,236	4,131
Occupancy & equipment expenses	932	947	907
Professional fees	374	320	346
Advertising expenses	677	574	487
FDIC assessment	163	158	152
Software maintenance, amortization & other	634	535	501
Other noninterest expenses	1,494	1,345	1,188
Total noninterest expenses	9,380	8,115	7,712
Earnings (loss) before income taxes	5,262	4,552	3,437
Current federal income taxes	1,003	1,309	1,031

Current state				money-market deposits	227,674	200,027	from continuing			
income taxes	292	224	180	Time deposits	41,296	22,054	operations	103,000	(1,421,000)	...
Total current				Total deposits	349,067	298,297	Income (loss) from			
income taxes	1,295	1,533	1,211	Official checks	837	1,146	continuing			
Deferred federal				Other liabilities	978	764	operations	(1,570,000)	(2,242,000)	(4,006,000)
income taxes	(65)	193	1	Total liabilities	350,882	300,207	Income (loss) from			
Deferred state				Common stock	31	31	discontinued			
income taxes	(10)	9	5	Additional paid-in			operations	...	530,000	1,138,000
Total deferred				capital	38,330	37,953	Gain on sale of			
income taxes	(75)	202	6	Retained earnings			discontinued			
Income taxes	1,220	1,735	1,217	(accumulated deficit)	13,015	9,285	operations, net of			
Net earnings (loss)	4,042	2,817	2,220	Accumulated other			taxes	(170,000)	42,301,000	...
Weighted average				comprehensive income			Income (loss) from			
shares outstanding				(loss)	(556)	(296)	discontinued			
- basic	3,126	2,704	1,982	Total stockholders'			operations, net	(170,000)	42,831,000	1,138,000
Weighted average				equity	50,820	46,973	Net income (loss)	(1,740,000)	40,589,000	(2,868,000)
shares outstanding							Weighted average			
- diluted	3,132	2,712	1,991				shares outstanding			
Year end shares							- basic	11,396,000	15,565,000	17,081,000
outstanding	3,139	3,119	2,005				Weighted average			
Net earnings (loss)							shares outstanding			
per share - basic	\$1.29	\$1.04	\$1.12				- diluted	11,396,000	15,696,000	17,081,000
Net earnings (loss)							Year end shares			
per share - diluted	\$1.29	\$1.04	\$1.11				outstanding	11,549,519	11,129,892	17,080,776
Number of full time							Income (loss) per			
employees	79	71	64				share from			
Number of common							continuing			
stockholders	336	351	337				operations - basic	\$(0.14)	\$(0.14)	\$(0.24)

Reclassified to conform with 2018 presentation; As is; Full time equivalent employees; As of March 8, 2019

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2018	2017
	(revised)	(revised)
Cash & due from banks	7,866	6,971
Federal funds sold	34,777	20,148
Interest bearing deposits	5,395	5,278
Total cash & cash equivalents	48,038	32,397
Securities available for sale	45,384	49,809
Loans held for sale	4,767	5,880
Real estate mortgage loans - commercial	82,494	79,565
Real estate mortgage loans - residential & home equity	121,454	94,824
Real estate mortgage loans - construction	31,601	26,813
Total real estate mortgage loans	235,549	201,202
Commercial loans	51,018	44,027
Consumer & other loans	6,747	7,742
Total loans	293,314	252,971
Less: net deferred loan fees	(460)	(424)
Less: Allowance for loan losses	3,661	3,136
Loans, net	290,113	250,259
Federal Home Loan Bank stock	355	316
Land	690	690
Building	3,736	3,736
Leasehold improvements	421	416
Furniture, fixtures & equipment	1,168	1,160
Computer & software	2,372	2,140
Construction in progress	40	...
Total, at cost	8,427	8,142
Less: accumulated depreciation & amortization	3,771	3,270
Premises & equipment, net	4,656	4,872
Deferred tax asset	502	339
Accrued interest receivable	1,034	978
Bank-owned life insurance	6,323	1,757
Other assets	530	573
Total assets	401,702	347,180
Non-interest bearing demand deposits	80,097	76,216
Savings, NOW &		

Recent Dividends:

1. Prime Meridian Holding Co common. No dividends paid.

Annual Dividends:

1. Prime Meridian Holding Co common. No dividends paid.

PRIORITY TECHNOLOGY HOLDINGS INC

Acquisition Completed On Mar. 22, 2019, Co., through one of its subsidiaries, acquired certain assets and assumed certain related liabilities (the "net assets") from YapStone, Inc. ("YapStone"), a company that operates a payments platform, for \$65,000,000 in cash and a 6.142% non-controlling interest in Co.'s subsidiary that purchased the net assets of YapStone.

PROPHASE LABS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
	(revised)	(revised)	(revised)
Net sales	13,126,000	9,867,000	4,206,000
Cost of sales	8,345,000	7,919,000	3,209,000
Gross profit	4,781,000	1,948,000	997,000
Sales & marketing expenses	1,107,000	699,000	1,700,000
Administrative expenses	4,910,000	4,808,000	2,733,000
Research & development expenses	398,000	431,000	358,000
Total operating expense	6,415,000	5,938,000	4,791,000
Income (loss) from operations	(1,634,000)	(3,990,000)	...
Interest income	167,000	177,000	1,000
Interest expense	...	...	213,000
Other income	...	150,000	...
Total interest & other income (expense), net	167,000	327,000	(212,000)
Income (loss) from continuing operations before taxes	(1,467,000)	(3,663,000)	(4,006,000)
Current provision (benefit) for federal income taxes	...	(1,245,000)	...
Current provision (benefit) for state income taxes	103,000	(176,000)	...
Total current provision (benefit) for income taxes	103,000	(1,421,000)	...
Deferred provision (benefit) for federal income taxes	(86,000)	15,412,000	(936,000)
Deferred provision (benefit) for state income taxes	225,000	682,000	(66,000)
Total deferred provision (benefit) for income taxes	139,000	16,094,000	(1,002,000)
Change in valuation allowance	(139,000)	(16,094,000)	1,002,000
Income tax provision (benefit)			

Income (loss) per share from continuing operations - basic	\$(0.14)	\$(0.14)	\$(0.24)
Income (loss) per share from discontinued operations - basic	\$(0.01)	\$2.75	\$0.07
Net income (loss) per share - basic	\$(0.15)	\$2.61	\$(0.17)
Income (loss) per share from continuing operations - diluted	\$(0.14)	\$(0.14)	\$(0.24)
Income (loss) per share from discontinued operations - diluted	\$(0.01)	\$2.73	\$0.07
Net income (loss) per share - diluted	\$(0.15)	\$2.59	\$(0.17)
Number of full time employees	47	...	...
Number of part time employees	3	...	...
Total number of employees	50	...	...
Number of common stockholders	194	...	...
Number of beneficial stockholders	400	...	...

Restated to reflect the accounting errors for recording and of income tax expense or benefit; Restated to reflect the discontinued operations of the Cold-EEZE[®] Business; Shares decreased due to acquisition of treasury stock; Approximately; As of March 20, 2019

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
	(revised)	(revised)
Cash & cash equivalents	1,554,000	3,173,000
Marketable securities - available for sale	6,687,000	18,765,000
Escrow receivable, current portion	4,830,000	2,500,000
Accounts receivable, net	2,968,000	1,945,000
Raw materials	1,374,000	1,269,000
Work in process	371,000	245,000
Finished goods	158,000	17,000
Inventory	1,903,000	1,531,000
Prepaid expenses & other current assets	296,000	481,000
Assets held for sale	...	22,000
Total current assets	18,238,000	28,417,000
Land	504,000	504,000
Leasehold improvements	3,059,000	3,059,000
Machinery	4,126,000	4,099,000

Computer equipment	457,000	355,000
Furniture & fixtures	207,000	197,000
Property, plant & equipment, gross	8,353,000	8,213,000
Less: accumulated depreciation	5,854,000	5,471,000
Property, plant & equipment, net	2,499,000	2,742,000
Escrow receivable	2,500,000	2,500,000
Total assets	20,737,000	33,659,000
Accounts payable	437,000	562,000
Accrued advertising & other allowances	101,000	200,000
Dividend payable	2,929,000	...
Other current liabilities	766,000	1,050,000
Total current liabilities	4,233,000	1,812,000
Common stock	14,000	14,000
Additional paid-in capital	59,471,000	58,034,000
Retained earnings (accumulated deficit)	4,533,000	20,902,000
Less: treasury stock, at cost	47,490,000	47,025,000
Accumulated comprehensive income (loss)	(24,000)	(78,000)
Total stockholders' equity (deficit)	16,504,000	31,847,000

Restated to reflect the accounting errors for recording and of income tax expense or benefit; As reported by the Company

Recent Dividends:

1. ProPhase Labs Inc common.

ExDate	Amt	Declared	Record	Payable
06/06/2018	1.00	05/07/2018	05/21/2018	06/05/2018
01/09/2019	0.25	12/26/2018	01/10/2019	01/24/2019

Annual Dividends:

1. ProPhase Labs Inc common.

2018	1.00	2019	0.25
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PROTEXT MOBILITY INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Payroll	179,000	229,900	120,000
Consulting	47,500	130,249	...
Professional services	20,800	51,891	55,000
Research & development	38,400	43,000	...
General & administrative expense	35,796	35,032	115,400
Rent expense	...	9,500	...
Total operating expenses	321,496	499,572	290,400
Operating income (loss)	(321,496)	(499,572)	(290,400)
Derivative expense	110,500	...	...
Interest expense	81,134	49,032	...
Net income (loss)	(513,130)	(548,604)	(290,400)
Year end shares outstanding	4,324,316,008	3,991,316,008	1,946,690,324

Reclassified to conform with 2017 presentation; Shares increased due to the effect of shares issued on conversion of stock and shares issued for services

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Cash	...	564	...
Total current assets	...	564	...
Licenses agreement	2,170,000	2,170,000	...
Capitalized software development	433,395	433,395	...
Total assets	2,603,395	2,603,959	...
Accounts payable & accrued expenses	220,602	47,032	...
Derivative liability	288,650	289,112	...
Accrued salary	218,604	67,500	...

Convertible notes payable	468,732	491,532
Payable to related party	540,016	515,016
Other notes payable	512,694	501,040
Total current liabilities	2,249,298	1,911,232
Total liabilities	2,249,298	1,911,232
Common stock	43,244	39,913
Common stock issuable	116,750	116,750
Additional paid-in capital	1,791,294	1,620,120
Series A preferred stock	72	76
Series B preferred stock	1	1
Series C preferred stock	2,675	2,675
Series D preferred stock	100	100
Retained earnings (accumulated deficit)	(1,600,039)	(1,086,908)
Total stockholders' equity (deficit)	354,097	692,727

Reclassified to conform with 2018 presentation

Recent Dividends:

1. Protext Mobility Inc series B preferred.

No dividends paid.

2. Protext Mobility Inc series C preferred.

No dividends paid.

3. Protext Mobility Inc common.

No dividends paid.

4. Protext Mobility Inc series A preferred.

No dividends paid.

5. Protext Mobility Inc series D preferred.

No dividends paid.

Annual Dividends:

1. Protext Mobility Inc series B preferred.

No dividends paid.

2. Protext Mobility Inc series C preferred.

No dividends paid.

3. Protext Mobility Inc common.

No dividends paid.

4. Protext Mobility Inc series A preferred.

No dividends paid.

5. Protext Mobility Inc series D preferred.

No dividends paid.

PROVENTION BIO INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Research & development expenses	22,649,000	7,684,000	...
General & administrative expenses	4,165,000	1,456,000	165,000
Total operating expenses	26,814,000	9,140,000	165,000
Income (loss) from operations	(26,814,000)	(9,140,000)	(165,000)
Interest income	669,000	132,000	...
Change in fair value of warrant liability	(520,000)	(125,000)	...
Income (loss) before income benefit	(26,665,000)	(9,133,000)	(165,000)
Current state income taxes expense (benefit)	(187,000)	...	...
Income tax expense (benefit)	(187,000)	...	...
Net income (loss)	(26,478,000)	(9,133,000)	(165,000)
Accretion on series A convertible redeemable preferred stock	276,000	343,000	...
Net income (loss) attributable to common stockholders	(26,754,000)	(9,476,000)	(165,000)
Weighted average shares outstanding - basic	22,441,000	9,370,000	7,636,000
Weighted average shares outstanding - diluted	22,441,000	9,370,000	7,636,000
Year end shares	...	...	...

outstanding	37,361,562	10,000,000	10,000,000
Net income (loss) per common share - basic	\$(1.19)	\$(1.01)	\$(0.02)
Net income (loss) per common share - diluted	\$(1.19)	\$(1.01)	\$(0.02)
Number of full time employees	13	7	...
Number of common stockholders	89	...	...

Reclassified to conform with 2018 presentation; From October 4, 2016 (inception); Shares increased due to issuance of common stock upon conversion of Series A Convertible Redeemable Preferred Stock, issuance of common stock in initial public offering and for stock options exercises; As of March 1, 2019; As of June 1, 2018; Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	58,539,000	21,834,000
Prepaid expenses & other current assets	2,990,000	594,000
Total assets	61,529,000	22,428,000
Accounts payable	568,000	459,000
Accrued research & development costs	1,023,000	351,000
Other accrued liabilities	154,000	190,000
Accrued professional fees	126,000	48,000
Accrued compensation	...	230,000
Accrued expenses	1,303,000	819,000
Total current liabilities	1,871,000	1,278,000
Warrant liability	...	998,000
Total liabilities	1,871,000	2,276,000
Series A convertible preferred stock	...	26,185,000
Common stock	4,000	1,000
Additional paid-in capital	95,430,000	3,264,000
Retained earnings (accumulated deficit)	(35,776,000)	(9,298,000)
Total stockholders' equity (deficit)	59,658,000	(6,033,000)

Reclassified to conform with 2018 presentation

Recent Dividends:

1. Provention Bio Inc common.

No dividends paid.

Annual Dividends:

1. Provention Bio Inc common.

No dividends paid.

PROVENTION BIO INC

Official Changes On Mar. 28, 2019, Co. announced the appointment of Dr. Jeffrey Bluestone, PhD, to its Board of Directors.

PURADYN FILTER TECHNOLOGIES INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Net sales	4,203,556	2,250,141	1,949,130
Cost of products sold	2,463,208	1,758,974	1,463,798
Gross profit	1,740,348	491,167	485,332
Salaries & wages expenses	897,507	855,131	878,408
Selling & administrative expenses	626,106	592,614	701,427
Impairment of capitalized patent costs	105,665	...	...
Total operating costs	1,629,278	1,447,745	1,579,835
Income (loss) from operations	111,070	(956,578)	(1,094,503)
Interest expense	327,452	273,516	346,714
Total other income (expense)	(327,452)	(273,516)	(346,714)
Net income (loss) before income tax expense	(216,382)	(1,230,094)	...

Net income (loss)	(216,382)	(1,230,094)	(1,441,217)
Weighted average shares outstanding - basic	69,016,468	69,016,468	51,301,400
Weighted average shares outstanding - diluted	69,016,468	69,016,468	51,301,400
Year end shares outstanding	69,016,468	69,016,468	69,016,468
Net income (loss) per share - basic	\$0.00	\$(0.02)	\$(0.03)
Net income (loss) per share - diluted	\$0.00	\$(0.02)	\$(0.03)
Number of full time employees	20	20	20
Number of part time employees . . . . .	...	1	...
Number of common stockholders	322	322	322

□ Reclassified to conform with 2018 presentation; □ As of March 25, 2019; □ As of March 30, 2018; □ As of March 26, 2017; □ As of March 22, 2019; □ As of March 27, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017	(revised)
Cash	112,769	54,438	
Accounts receivable, gross	310,994	287,896	
Less: allowance for uncollectible accounts	17,000	17,000	
Accounts receivable, net	293,994	270,896	
Raw materials	1,053,147	901,600	
Finished goods	257,623	125,932	
Work in process . . . . .	...	16,848	
Valuation allowance	476,062	643,616	
Inventories, net	834,708	400,764	
Prepaid expenses	27,854	26,648	
Deposits	38,436	42,707	
Total current assets	1,307,761	795,453	
Machinery & equipment	1,030,196	1,045,217	
Furniture & fixtures	56,558	56,558	
Leasehold improvements	188,012	152,322	
Software & website development	88,842	88,842	
Computer hardware & software	179,258	153,249	
Property & equipment, gross	1,542,866	1,496,188	
Less: accumulated depreciation & amortization	1,464,224	1,450,861	
Property & equipment, net	78,642	45,327	
Other noncurrent assets	483,974	532,540	
Total assets	1,870,377	1,373,320	
Accounts payable	416,790	186,696	
Accrued wages & benefits	52,753	69,025	
Accrued expenses relating to vendors & others	128,114	136,681	
Accrued warranty costs	20,000	20,000	
Accrued interest payable relating to stockholder notes	329,801	115,039	
Deferred rent	74,689	22,059	
Accrued liabilities	605,357	362,804	
Sales incentives . . . . .	...	99,128	
Capital lease obligation . . . . .	...	3,443	
Deferred compensation	1,564,253	1,626,003	
Notes payable - stockholders	325,000	7,988,349	
Total current liabilities	2,911,400	10,266,423	
Notes payable - stockholders	7,989,622	...	
Total liabilities	10,901,022	10,266,423	
Common stock	69,016	69,016	
Additional paid-in capital	53,678,000	53,599,160	
Retained earnings (accumulated deficit)	(62,777,661)	(62,561,279)	
Total stockholders' equity (deficit)	(9,030,645)	(8,893,103)	

Recent Dividends:

1. Puradyn Filter Technologies Inc common.

No dividends paid.

Annual Dividends:

1. Puradyn Filter Technologies Inc common.

No dividends paid.

PURADYN FILTER TECHNOLOGIES INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Liggett & Webb, P.A., as it appeared in Co.'s 2018 10-K: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for the years ended December 31, 2018 and 2017, in conformity with accounting principles generally accepted in the United States of America. Explanatory Paragraph **Going Concern** The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has experienced net losses since inception and negative cash flows from operations and has relied on loans from related parties to fund its operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

PUREBASE CORP

Annual Report

Consolidated Income Statement, Years Ended Nov. 30 (\$):

	2018	2017	2016
Revenue	564,296	484,706	177,705
General & administrative expenses	1,447,930	2,358,447	2,501,468
Product fulfillment, exploration & mining expenses	211,900	268,426	218,961
Depreciation & amortization . . . . .	...	...	12,041
Total operating expense	1,659,830	2,626,873	2,732,470
Income (loss) from operations	(1,095,534)	(2,142,167)	...
Change in value of derivative liability . . . . .	...	...	65,061
Gain (loss) from deconsolidation of Purebase Networks, Inc.	0	562,571	...
Other income (expense)	26	22	14
Interest expense	68,955	89,697	212,823
Income tax expense . . . . .	...	...	(1,350)
Total other income (expenses)	(68,929)	472,896	(146,398)
Net income (loss)	(1,164,463)	(1,669,271)	(2,701,166)
Less: net income (loss) attributable to non-controlling interest	0	39,709	76,139
Net income (loss) attributable to Purebase Corp. stockholders	(1,164,463)	(1,629,562)	(2,625,027)
Weighted average shares outstanding - basic	141,347,173	141,347,173	141,042,682
Weighted average shares outstanding - diluted	141,347,173	141,347,173	141,042,682
Year end shares outstanding	141,347,173	141,347,173	141,347,173
Earnings (loss) per share - basic	\$(0.01)	\$(0.01)	\$(0.02)
Earnings (loss) per share - diluted	\$(0.01)	\$(0.01)	\$(0.02)
Number of full time employees	2	5	5
Number of common			

stockholders □81 □77 □80

□ Reclassified to conform with 2018 presentation; □ As reported by the Company; □ Approximately; □ As of February 22, 2019; □ As of February 1, 2018; □ As of February 28, 2017

Consolidated Balance Sheet, Years Ended Nov. 30 (\$):

	2018	2017
Cash	8,281	6,286
Accounts receivable, gross	19,408	60,888
Less: allowance for doubtful accounts	11,137	0
Accounts receivable, net	8,271	60,888
Prepaid expenses & other assets	7,738	5,835
Total current assets	24,290	73,009
Equipment	42,103	42,103
Autos & trucks	25,061	25,061
Accumulated depreciation	64,076	54,070
Total property & equipment	3,088	13,094
Mineral rights acquisition costs	200,000	200,000
Total assets	227,378	286,103
Accounts payable	59,712	81,098
Accrued payroll & related expenses	74,138	250,223
Accrued interest	215,768	152,442
Other accrued liabilities	0	115,098
Due to officer	177,096	197,096
Due to affiliated entities	3,669,275	2,497,708
Notes payable current	1,025,000	1,025,000
Total current liabilities	5,220,989	4,318,665
Total liabilities	5,220,989	4,318,665
Common stock	70,943	70,943
Additional paid in capital	3,050,893	2,847,479
Retained earnings (accumulated deficit)	(8,115,447)	(6,950,984)
Total Purebase Corp. stockholders' equity (deficit)	(4,993,611)	(4,032,562)
Total stockholders' equity (deficit)	(4,993,611)	(4,032,562)

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. PureBase Corp common.

No dividends paid.

Annual Dividends:

1. PureBase Corp common.

No dividends paid.

PUREBASE CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Rose, Snyder & Jacobs LLP, as it appeared in Co.'s 2018 10-K: "**Opinion on the Financial Statements** We have audited the accompanying consolidated balance sheets of Purebase Corporation and Subsidiaries (the Company) as of November 30, 2018 and 2017, and the related consolidated statements of operations, stockholders' deficit, and cash flows for each of the years in the two-year period ended November 30, 2018, and the related notes to the consolidated financial statements (collectively referred to as the consolidated financial statements). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of November 30, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended November 30, 2018, in conformity with accounting principles generally accepted in the United States of America. **Explanatory Paragraph - Going Concern** The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has incurred significant operating losses and negative cash flows from operations during the years ended November 30, 2018 and 2017. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans regarding those matters also are described in Note 2. The consolidated financial statements do not include

any adjustments that might result from the outcome of this uncertainty."

QRONS INC Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017 (revised)	2016
Research & development expenses	919,706	1,179,777	156,000
Professional fees	44,147	22,429	2,792
General & administrative expenses	2,941,092	200,939	6,578
Total operating expenses	3,904,945	1,403,145	165,370
Income (loss) from operations	(3,904,945)	(1,403,145)	(165,370)
Interest expense	20,346	14,205	3,870
Change in derivative liabilities	(5,737)	(6,090)	...
Total other income (expense)	(26,083)	(20,295)	(3,870)
Net income (loss)	(3,931,028)	(1,423,440)	(169,240)
Weighted average shares outstanding - basic	12,770,845	11,657,791	10,406,779
Weighted average shares outstanding - diluted	12,770,845	11,657,791	10,406,779
Year end shares outstanding	12,872,309	12,404,910	11,424,000
Net earnings (loss) per common share - basic	\$(0.31)	\$(0.12)	\$(0.02)
Net earnings (loss) per common share - diluted	\$(0.31)	\$(0.12)	\$(0.02)
Number of full time employees	3	1	...
Number of part time employees	2	...	...
Number of common stockholders	39	41	...

□ As of March 22, 2019; □ As of February 26, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017 (revised)	2016
Cash & cash equivalents	143,862	57,767	...
Prepaid expenses	51,985	15,812	...
Total current assets	195,847	73,579	...
Total assets	195,847	73,579	...
Accounts payable & accrued liabilities	23,324	14,141	...
Accounts payable & accrued liabilities - related party	3,421	1,410	...
Convertible note - related party, net of debt discount	25,000	6,665	...
Derivative liabilities	36,827	31,090	...
Total current liabilities	88,572	53,306	...
Total liabilities	88,572	53,306	...
Series A preferred shares	2	2	...
Common stock	1,287	1,240	...
Additional paid-in capital	5,629,694	1,611,711	...
Retained earnings (accumulated deficit)	(5,523,708)	(1,592,680)	...
Total stockholders' equity (deficit)	107,275	20,273	...

Recent Dividends:

1. QRONS Inc series A preferred.

No dividends paid.

2. QRONS Inc common.

No dividends paid.

Annual Dividends:

1. QRONS Inc series A preferred.

No dividends paid.

2. QRONS Inc common.

No dividends paid.

QRONS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Pinnacle Accountancy Group of Utah, as it appeared in Co.'s Dec. 31, 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Qrons Inc. (the Company) as of December 31, 2018 and 2017, and the related statements of operations, stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as December 31, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Emphasis of Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. The Company has suffered recurring losses and has no operations which raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

RAIN FOREST INTERNATIONAL INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017 (revised)	2016 (revised)
General revenue	81,205	0	0
Other revenue	0	0	202,723
Total revenue	81,205	0	202,723
Cost of goods	73,085	0	...
Gross profit (loss)	8,120	0	...
Development contracts expenses	0	0	120,000
Product development expenses	0	0	21,968
Accounting & professional fees	17,715	8,270	32,906
Gain (loss) on cancellation of license	0	0	(1,500,000)
Computer & network expenses	0	0	792
Software development expenses	0	0	15,985
Marketing expense	0	0	6,389
Consulting fees	24,000	24,000	18,000
General operating expenses	22,878	12,269	11,999
Total expenses	64,593	44,539	1,728,039
Net income (loss)	(56,473)	(44,539)	(1,525,316)
Weighted average shares outstanding - basic	152,987,409	1,053,629	4,404,184
Weighted average shares outstanding - diluted	152,987,409	1,053,629	4,404,184
Year end shares outstanding	155,730,692	1,154,070	750,320
Net income (loss) per common share - basic	\$(0.00)	\$(0.04)	\$(0.40)
Net income (loss) per common share - diluted	\$(0.00)	\$(0.04)	\$(0.40)
Number of common stockholders	820	819	819

□ Adjusted for 1-for-200 stock split, April 25, 2018; □ Shares increased due to issuance of shares; □ Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017 (revised)	2016 (revised)
Cash & equivalents	1,568	5,057	...
Accounts receivable	8,120	0	...
Total current assets	9,688	5,057	...
License agreements	0	400,000	...
Total assets	9,688	405,057	...
Accounts payable	869	1,459	...

Consulting fees payable	18,000	18,000
Loans payable	35,000	18,000
Shareholder loans	2,251	36,083
Total current liabilities	56,120	55,542
Long term liabilities	60,000	100,500
Long term liabilities (2)	48,000	29,000
Total liabilities	164,120	185,042
Common shares	15,573	23,081
Preferred shares	5,000	5,000
Additional paid-in capital	2,294,896	2,605,362
Retained earnings (accumulated deficit)	(2,469,901)	(2,413,428)
Total stockholders' equity (deficit)	(154,432)	220,015

□ Reclassified to conform with 2018 presentation; □ As reported by the Company

Recent Dividends:

1. Rain Forest International Inc common.

No dividends paid.

2. Rain Forest International Inc 8% cumulative series A senior convertible preferred.

No dividends paid.

3. Rain Forest International Inc series A preferred.

No dividends paid.

Annual Dividends:

1. Rain Forest International Inc common.

No dividends paid.

2. Rain Forest International Inc 8% cumulative series A senior convertible preferred.

No dividends paid.

3. Rain Forest International Inc series A preferred.

No dividends paid.

REELTIME RENTALS INC

Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Total revenues	344,217	360,400
Cost & expenses	406,616	176,254
Operating income	(77,236)	169,334
Interest income	3,561	2,104
Interest expense	130,310	175,700
Other income (expense), net	(7,600)	4,160
Net income	(211,585)	(102)
Earnings common share		
Primary	\$(0.01)	...
Common Shares:		
Year-end	36,893,535	12,986,042

REGI US INC

Earnings, 9 mos. to Jan 31 (Consol. - \$):

	2019	2018
Net Sales	75,000	...
Cost & expenses	785,466	1,132,852
Operating income	(710,466)	(1,132,852)
Interest expense	552,258	478,417
Other income (expense), net	(503,329)	...
Net income	(1,766,053)	(1,611,269)
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	101,865,541	86,696,000
Year-end	105,743,040	95,333,527

REGNUM CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017
Revenues	21,400	18,100
Amortization of intangible assets	600	300
Legal & professional fees	8,100	13,638
General & administrative	9,255	1,912
Total operating expenses	17,955	15,850
Income from operations	3,445	2,250
Income before taxes	3,445	2,250
Federal income taxes	647	63
State income taxes	800	800
Income tax expense	1,447	863
Net income	1,998	1,387

	2018	2017	2016	2018	2017	2016
Weighted average shares outstanding - basic	21,130,548	12,347,032	(revised)	7,765,314	6,125,308	5,418,164
Weighted average shares outstanding - diluted	21,130,548	12,347,032	(revised)	7,765,314	6,125,308	5,418,164
Year end shares outstanding	22,950,000	20,000,000	(revised)	562,184	184,282	872,974
Net income per share - basic	\$0.00	\$0.00	(revised)	8,327,498	6,309,590	6,291,138
Net income per share - diluted	\$0.00	\$0.00	(revised)	2,391,656	2,190,020	2,140,756
Total number of employees	1	...	(revised)	195,111	883,593	429,210
Number of common stockholders	31	...	(revised)	2,103,882	2,133,338	2,719,899

Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
Cash	47,295	14,550
Total current assets	47,295	14,550
Intangible assets	400	200
Total other assets	400	200
Total assets	47,695	14,750
Accrued taxes payable	2,310	863
Account payable - related party	1,325	1,325
Total current liabilities	3,635	2,188
Total liabilities	3,635	2,188
Common stock	22,950	20,000
Additional paid-in capital	18,550	(8,000)
Retained earnings	2,560	562
Total stockholders' equity	44,060	12,562

Dividends:

No dividends paid.

REGNUM CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Boyle CPA, LLC, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Regnum Corp. (the "Company") as of December 31, 2018 and 2017, the related statements of operations, stockholders' equity (deficit), and cash flows for each of the two years in the period ended December 31, 2018, and the related notes (collectively referred to as the "financial statements"). These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audits. In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for each of the two years in the period ended December 31, 2018, in conformity with accounting principles generally accepted in the United States of America. **Substantial Doubt about the Company's Ability to Continue as a Going Concern** As discussed in Note 2 to the financial statements, the Company's limited liquidity and inability to establish a stabilized source of revenues sufficient to cover operating costs over an extended period of time raise substantial doubt about its ability to continue as a going concern for one year from the issuance of these financial statements. Management's plans are also described in Note 2. The financial statements do not include adjustments that might result from the outcome of this uncertainty."

REMAMO GROUP CORP

Earnings, 6 mos. to Jan 31 (Consol. - \$):

	2019	2018
Total revenues	18,055	18,055
Cost & expenses	10,962	12,351
Operating income	(10,962)	5,704
Net income	(10,962)	5,704
Earnings common share		
Common Shares:		
Full Diluted	10,511,000	9,903,645
Year-end	10,511,000	...

RESEARCH FRONTIERS INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
Fee income	1,488,642	1,509,070	1,236,097
Operating expenses	3,043,460	3,127,979	4,086,408
Research & development	863,401	799,702	1,417,634
Total expenses	3,906,861	3,927,681	5,504,042
Operating income (loss)	(2,418,219)	(2,418,611)	(4,267,945)
Warrant market adjustment	278,044	...	...
Net investment income (loss)	10,135	4,752	29,535
Net income (loss)	(2,686,128)	(2,413,859)	(4,238,410)
Weighted average shares outstanding - basic	25,956,232	24,043,846	24,043,846
Weighted average shares outstanding - diluted	25,956,232	24,043,846	24,043,846
Year end shares outstanding	27,665,211	24,043,846	24,043,846
Net income (loss) per share - basic	\$(0.10)	\$(0.10)	\$(0.18)
Net income (loss) per share - diluted	\$(0.10)	\$(0.10)	\$(0.18)
Number of full time employees	9	7	11
Number of common stockholders	326	330	400
Number of beneficiary stockholders	7,000	6,900	6,900

As of March 13, 2019; As of March 12, 2018; As of March 16, 2017; Approximately; As of March 12, 2019; As of March 10, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017	2016
Cash & cash equivalents	2,969,416	1,737,847	(revised)
Royalties receivable, net	689,677	597,441	(revised)
Prepaid expenses & other current assets	52,729	29,697	(revised)
Total current assets	3,711,822	2,364,985	(revised)
Equipment & furniture	1,384,112	1,372,449	(revised)
Trade show materials	775,654	775,654	(revised)
Leasehold improvements	584,967	584,967	(revised)
Gross fixed assets	2,744,733	2,733,070	(revised)
Less: accumulated depreciation	2,431,556	2,250,509	(revised)
Fixed assets, net	313,177	482,561	(revised)
Deposits & other assets	33,567	33,567	(revised)
Total assets	4,058,566	2,881,113	(revised)
Accounts payable	133,486	58,090	(revised)
Payroll, bonuses & related benefits	74,010	47,932	(revised)
Professional services	4,400	4,400	(revised)
Deferred rent	192,537	202,141	(revised)
Other accrued expenses & current liabilities	2,659	360	(revised)
Deferred revenue	50,570	824	(revised)
Total current liabilities	457,662	313,747	(revised)
Warrant liability	501,414	...	(revised)
Common stock	2,767	2,404	(revised)
Additional paid-in capital	114,787,657	111,627,789	(revised)
Retained earnings (accumulated deficit)	(111,690,934)	(109,062,827)	(revised)
Total shareholders' equity	3,099,490	2,567,366	(revised)

Reserves - Royalties receivable: \$1,094,774; Reserves - Royalties receivable: \$1,051,424

Recent Dividends:

1. Research Frontiers Inc. common.

No dividends paid.

Annual Dividends:

1. Research Frontiers Inc. common.

No dividends paid.

RESERVE PETROLEUM CO.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
Oil & gas sales	7,765,314	6,125,308	5,418,164
Lease bonuses & other revenues	562,184	184,282	872,974
Total operating revenues	8,327,498	6,309,590	6,291,138
Production costs & expenses	2,391,656	2,190,020	2,140,756
Exploration costs & expenses	195,111	883,593	429,210
Depreciation, depletion, amortization & valuation provisions	2,103,882	2,133,338	2,719,899
General, administrative & other expenses	1,679,507	1,620,955	1,580,776
Total operating costs & expenses	6,370,156	6,827,906	6,870,641
Income (loss) from operations	1,957,342	(518,316)	(579,503)
Equity income (loss) in investees	(84,484)	(61,976)	22,800
Net realized & unrealized gain (loss) on trading securities	...	...	61,729
Net realized & unrealized gain (loss) on equity securities	(108,868)	83,622	...
Gains (losses) on asset sales	611,281	59,683	22,123
Interest income	348,615	130,498	46,370
Settlements of class action lawsuits	408	3,540	55,048
Agricultural rental income	5,600	5,600	5,600
Dividend income	2,902	2,597	1,254
Income from other investments	16,500	445,000	155,000
Interest & other expenses	47,724	47,143	47,532
Income (loss) before income taxes	2,701,572	103,105	(257,111)
Current income tax provision (benefit) - federal	96,443	10,362	(57,494)
Current income tax provision (benefit) - state	(784)	167	(182)
Total current income tax provision (benefit)	95,659	10,529	(57,676)
Deferred income tax provision (benefit)	292,221	(593,111)	(115,210)
Income tax provision (benefit)	387,880	(582,582)	(172,886)
Net income (loss)	2,313,692	685,687	(84,225)
Weighted average shares outstanding - basic	157,458	157,788	158,107
Weighted average shares outstanding - diluted	157,458	157,788	158,107
Year end shares outstanding	157,233	157,665	157,904
Net income (loss) per share - basic	\$14.69	\$4.35	\$(0.53)
Net income (loss) per share - diluted	\$14.69	\$4.35	\$(0.53)
Cash dividends per share	\$5.00	\$5.00	\$5.00
Total number of employees	9	9	8
Number of common stockholders	1,841	1,847	1,810

Reclassified to conform with 2018 presentation; Approximately; As of March 21, 2019; As of March 23, 2018; As of March 24, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	[□] 2017 (revised)
Cash & cash equivalents	6,428,499	4,767,810
Available-for-sale debt securities	16,249,414	16,371,544
Equity securities	454,058	559,936
Refundable income taxes	16,387	326,830
Accounts receivable	846,419	829,824
Notes receivable	218,158	175,000
Total current assets	24,212,935	23,030,944
Equity method investments	881,860	991,094
Other investments	1,689,249	1,633,300
Total investments	2,571,109	2,624,394
Oil & gas properties, at cost - unproved	2,249,113	2,296,686
Oil & gas properties, at cost - proved	54,789,836	53,536,453
Oil & gas properties, gross	57,038,949	55,833,139
Less - accumulated depreciation, depletion, amortization & valuation allowance	46,008,467	45,335,894
Other property & equipment, at cost	403,718	404,256
Less - accumulated depreciation	249,333	253,239
Total property, plant & equipment	11,184,867	10,648,262
Total assets	37,968,911	36,303,600
Accounts payable	318,387	235,007
Other current liabilities	25,243	25,243
Total current liabilities	343,630	260,250
Asset retirement obligation	1,774,114	1,774,634
Dividends payable	1,057,483	1,228,648
Deferred tax liability, net	1,210,271	918,050
Total long-term liabilities	4,041,868	3,921,332
Total liabilities	4,385,498	4,181,582
Common stock	92,368	92,368
Additional paid-in capital	65,000	65,000
Retained earnings	35,023,662	33,497,463
Less - treasury stock, at cost	1,597,617	1,532,813
Total stockholders' equity	33,583,413	32,122,018

[□] Reclassified to conform with 2018 presentation

Recent Dividends:
1. Reserve Petroleum Co. common.

ExDate	Amt	Declared	Record	Payable
06/06/2016	5.00	05/25/2016	06/08/2016	06/21/2016
06/06/2017	5.00	05/25/2017	06/08/2017	06/21/2017
06/06/2018	5.00	05/23/2018	06/07/2018	06/20/2018

Annual Dividends:
1. Reserve Petroleum Co. common.

2016	2017	2018
5.00	5.00	5.00

RESOURCE REAL ESTATE OPPORTUNITY REIT INC.
Annual Report
Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2018	[□] 2017 (revised)	[□] 2016 (revised)
Rental income	129,877	116,188	109,146
Utility income	8,142	7,122	6,627
Ancillary tenant fees	2,238	2,140	1,972
Interest & dividend income	329	239	622
Total revenues	140,586	125,689	118,367
Rental operating - expenses	30,791	27,211	27,608
Rental operating - payroll	13,947	13,652	14,790
Rental operating -			

real estate taxes	16,594	14,454	12,668	net	841,345	794,671
Subtotal - rental operating expenses	61,332	55,317	55,066	Accounts payable	951	791
Acquisition costs	10	4,469	1,582	Accrued expenses & other liabilities	7,776	8,074
Management fees	19,135	16,921	15,724	Accrued real estate taxes	10,191	9,195
General & administrative	10,794	11,061	13,083	Due to related parties	919	719
Loss on disposal of assets	(796)	(1,468)	(1,576)	Tenant prepayments	1,160	1,178
Depreciation & amortization expense	58,732	52,344	44,231	Security deposits	2,650	2,572
Total expenses	150,799	141,580	131,262	Total liabilities	864,992	817,200
Loss before net gains on dispositions	(10,213)	(15,891)	(12,895)	Common stock	704	713
Net gains on dispositions of properties & joint venture interests	15,539	22,735	45,057	Convertible stock	1	1
Income before other income (expense)	5,326	6,844	32,162	Additional paid-in capital	626,436	635,748
Interest expense	36,415	28,963	22,776	Accumulated other comprehensive income (loss)	(474)	(562)
Insurance proceeds in excess of cost basis	(515)	(150)	(985)	Retained earnings (accumulated deficit)	(390,361)	(317,308)
Total other income (expense)	(35,900)	(28,813)	(21,791)	Total stockholders' equity	236,306	318,592
Net income (loss)	(30,574)	(21,969)	10,371			
Net income attributable to noncontrolling interests	...	...	(6,306)			
Net income (loss) attributable to common stockholders	(30,574)	(21,969)	4,065			
Weighted average shares outstanding - basic	70,964	71,865	71,787			
Weighted average shares outstanding - diluted	70,964	71,865	71,787			
Year end shares outstanding	70,428	71,299	72,007			
Net income (loss) per share - basic	\$(0.43)	\$(0.31)	\$0.06			
Net income (loss) per share - diluted	\$(0.43)	\$(0.31)	\$0.06			
Total number of employees	0	0	0			
Number of common stockholders	[□] 14,802	[□] 15,484	[□] 16,846			

[□] Reclassified to conform with 2018 presentation; [□] As is; [□] As of March 12, 2019; [□] As of March 21, 2018; [□] As of March 21, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2018	[□] 2017 (revised)	[□] 2016 (revised)
Land	200,848	196,765	196,765
Buildings & improvements	965,629	905,739	905,739
Furniture, fixtures & equipment	44,918	37,796	37,796
Construction in progress	1,325	6,297	6,297
Less: accumulated depreciation	194,777	147,708	147,708
Rental properties, net	1,017,943	998,889	998,889
Loan held for investment, net	793	782	782
Identified intangible assets, net	26	1,796	1,796
Cash	63,763	117,660	117,660
Restricted cash	14,858	13,401	13,401
Subtotal- cash & restricted cash	78,621	131,061	131,061
Due from related parties	123	371	371
Tenant receivables, net	192	251	251
Deposits	229	227	227
Prepaid expenses & other assets	2,894	1,745	1,745
Goodwill	477	670	670
Total assets	1,101,298	1,135,792	1,135,792
Mortgage notes payable,			

Recent Dividends:
1. Resource Real Estate Opportunity REIT Inc. convertible stock.

No dividends paid.

2. Resource Real Estate Opportunity REIT Inc. common.

No dividends paid.

Annual Dividends:

1. Resource Real Estate Opportunity REIT Inc. convertible stock.

No dividends paid.

2. Resource Real Estate Opportunity REIT Inc. common.

No dividends paid.

RHINO RESOURCE PARTNERS LP

Annual Report
Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2018	2017 (revised)	[□] 2016 (revised)
Coal sales	244,269	217,192	153,271
Other revenues	2,767	1,499	2,160
Total revenues	247,036	218,691	155,431
Cost of operations (exclusive of depreciation, depletion & amortization)	213,570	178,483	124,845
Freights & handling costs	9,084	1,837	...
Depreciation, depletion & amortization expense	22,342	21,117	22,556
Selling, general & administrative expense (exclusive of depreciation, depletion & amortization)	12,906	11,423	14,413
Asset impairment & related charges	...	22,631	2,639
Mark-to-market adjustment-unrealized loss	171	...	...
Gain (loss) on sale or disposal of assets, net	3,422	68	460
Total cost & expenses (loss) from operations	254,651	235,423	163,993
Interest expense & other expense	8,483	4,010	6,535
Interest income & other income	67	86	20
Equity in net income (loss) of unconsolidated affiliates	...	36	(223)
Total interest & other income (expense)	(8,416)	(3,888)	(6,738)

Income (loss) before income taxes from continuing operations	(16,031)	(20,620)	(15,300)	diluted	\$(1.35)	\$(1.75)	\$(16.75)	distributions	3,210	6,038
Net income (loss) from continuing operations	(16,031)	(20,620)	(15,300)	Net income (loss) per limited partner preferred unit from continuing operations - diluted	\$2.14	\$4.03	...	Current portion of long-term debt	2,174	5,475
Income from discontinued operations	...	1,832	(115,463)	Net income (loss) per limited partner preferred unit - diluted	\$2.14	\$4.03	...	Current portion of asset retirement obligations	465	498
Net income (loss)	(16,031)	(18,788)	(130,763)	Number of full time employees	701	635	...	Total current liabilities	30,141	32,526
General partner's interest in net income	(81)	(104)	(862)	Number of common unitholders	84	89	...	Note payable - Financing	29,048	40,000
Common unitholders' interest in net income	(17,617)	(22,715)	(109,206)	[□] Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230); [□] Shares increased due to the effect of limited partner contribution, issuance of units under LTIP and for purchase option; [□] As is; [□] As of March 15, 2019; [□] As of March 16, 2018			Net unamortized debt issuance costs	(4,095)	(4,688)	
Subordinated unitholders' interest in net income	(1,543)	(2,007)	(20,695)	Consolidated Balance Sheet, Years Ended Dec. 31			Net unamortized common unit warrants	(843)	(1,264)	
Preferred unitholders' interest in net income	3,210	6,038	...	2018			Less: current portion	2,174	5,475	
Weighted average limited partner units outstanding - basic - common units	13,062	12,965	6,520	2017			Long-term debt, net	22,458	28,573	
Weighted average limited partner units outstanding - basic - preferred units	1,500	1,500	...	(revised)			Asset retirement obligations, net of current portion	18,084	18,164	
Weighted average limited partner units outstanding - diluted - common units	13,062	12,965	6,520	Cash & cash equivalents	6,172	8,796	Other non-current liabilities	41,500	48,071	
Weighted average limited partner units outstanding - diluted - preferred units	1,500	1,500	...	Restricted cash	...	7,116	Total non-current liabilities	82,042	94,808	
Year end units outstanding	14,242	14,140	14,142	Accounts receivable, gross	15,826	20,386	Total liabilities	112,183	127,334	
Net income (loss) per limited partner common unit from continuing operations - basic	\$(1.35)	\$(1.88)	\$(1.96)	Less: allowance for doubtful accounts	700	0	Limited partners	115,505	130,233	
Net income (loss) per limited partner common unit from discontinued operations - basic	...	\$0.13	\$(14.79)	Accounts receivable, net	15,126	20,386	General partner	8,792	8,855	
Net income (loss) per limited partner common unit - basic	\$(1.35)	\$(1.75)	\$(16.75)	Inventories	6,573	12,860	Preferred partners	15,000	15,000	
Net income (loss) per limited partner preferred unit from continuing operations - basic	\$2.14	\$4.03	...	Advance royalties, current portion	548	495	Investment in Royal common stock	(4,126)	(4,126)	
Net income (loss) per limited partner preferred unit - basic	\$2.14	\$4.03	...	Investment in available for sale securities	1,872	11,165	Common unit warrants	1,264	1,264	
Net income (loss) per limited partner common unit from continuing operations - diluted	\$(1.35)	\$(1.88)	\$(1.96)	Other prepaid expenses	971	920	Accumulated other comprehensive income	...	4,220	
Net income (loss) per limited partner common unit - diluted	...	\$0.13	\$(14.79)	Prepaid insurance	1,397	1,445	Total partners' capital	136,435	155,446	
Net income (loss) per limited partner common unit from discontinued operations - diluted	...	\$0.13	\$(14.79)	Prepaid leases	92	92				
Net income (loss) per limited partner common unit - diluted	...	\$0.13	\$(14.79)	Supply inventory	306	434				
				Total current assets	33,057	63,709				
				Land & land improvements	13,181	14,687				
				Mining & other equipment & related facilities	307,300	298,293				
				Mine development costs	63,681	58,566				
				Coal properties	63,527	64,070				
				Construction work in process	3,199	5,227				
				Property, plant & equipment, at cost, including coal properties, mine development & construction costs	450,888	440,843				
				Less accumulated depreciation, depletion & amortization	277,029	263,520				
				Net property, plant & equipment	173,859	177,323				
				Advance royalties, net of current portion	8,026	7,901				
				Deposits - workers' compensation & surety programs	8,266	...				
				Restricted cash	...	5,209				
				Investment in unconsolidated affiliates	...	130				
				Deposits & other assets	1,144	423				
				Due from (to) Rhino GP	(84)	(61)				
				Non-current receivable	24,192	27,806				
				Deferred expenses	158	340				
				Total assets	248,618	282,780				
				Accounts payable	14,185	9,329				
				Payroll, bonus & vacation expense	2,151	2,633				
				Non-income taxes	2,168	2,738				
				Royalty expenses	1,669	2,410				
				Accrued interest	35	132				
				Health claims	868	871				
				Workers' compensation & pneumoconiosis	1,900	1,750				
				Other accrued expenses & current liabilities	1,316	652				
				Accrued preferred	...	...		

Recent Dividends:**1. Rhino Resource Partners LP subordinated.**

No dividends paid.

2. Rhino Resource Partners LP common.

No dividends paid.

3. Rhino Resource Partners LP series A preferred.

No dividends paid.

4. Rhino Resource Partners LP general partner interest.

No dividends paid.

Annual Dividends:**1. Rhino Resource Partners LP subordinated.**

No dividends paid.

2. Rhino Resource Partners LP common.

No dividends paid.

3. Rhino Resource Partners LP series A preferred.

No dividends paid.

4. Rhino Resource Partners LP general partner interest.

No dividends paid.

RISE GOLD CORP**Earnings, 6 mos. to Jan 31(Consol. - Can\$):**

	2019	2018
Cost & expenses	3,113,438	1,517,127
Net income	(3,127,443)	(1,517,127)
Earnings common share		
Primary	Can\$(0.03)	Can\$(0.02)
Fully Diluted	Can\$(0.03)	Can\$(0.02)
Common Shares:		
Full Diluted	121,164,610	69,996,744
Year-end	145,990,357	80,944,982

RISK GEORGE INDUSTRIES INC**Earnings, 9 mos. to Jan 31(Consol. - \$):**

	2019	2018
Net Sales	10,551,000	8,597,000
Cost & expenses	8,060,000	6,624,000
Operating income	2,491,000	1,973,000
Other income (expense), net	10,000	3,000
Gains or losses	74,000	98,000
Net before taxes	3,391,000	2,885,000
Income taxes	832,000	853,000
Net income	2,559,000	2,032,000
Earnings common share		
Primary	\$0.52	\$0.41
Fully Diluted	\$0.51	\$0.41
Common Shares:		
Full Diluted	4,984,092	4,976,225
Year-end	4,960,710	4,968,947

RUBICON TECHNOLOGY INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

2018 2017 2016

(revised)

Revenue 3,878,000 5,044,000 19,630,000

Cost of goods sold 3,862,000 10,552,000 45,638,000

Gross profit (loss) 16,000 (5,508,000) (26,008,000)

General & administrative 2,250,000 4,510,000 7,695,000

Sales & marketing 376,000 775,000 1,444,000

Research & development 122,000 962,000 2,550,000

Long-lived asset impairment charge 5,051,000 26,554,000

Gain (loss) on sale or disposal of assets 3,367,000 (1,118,000) 1,534,000

Income (loss) from operations 635,000 (17,924,000) (62,717,000)

Interest income 361,000 116,000 73,000

Interest expense 99,000

Realized gain (loss) on foreign currency translation (9,000) 45,000 (359,000)

Total other income (expense) 352,000 161,000 (385,000)

Income (loss) before income taxes - U.S. 1,017,000 (17,104,000) (50,689,000)

Income (loss) before income taxes - foreign (30,000) (659,000) (12,413,000)

Income (loss) before income taxes 987,000 (17,763,000) (63,102,000)

Current income tax expense (benefit) - foreign 24,000 88,000 331,000

Total current income tax expense (benefit) 24,000 88,000 331,000

Deferred income tax expense (benefit) - foreign (554,000)

Total deferred income tax expense (benefit) (554,000)

Income tax expense (benefit) 24,000 88,000 (223,000)

Net income (loss) 963,000 (17,851,000) (62,879,000)

Weighted average shares outstanding - basic 2,729,548 2,702,926 2,635,636

Weighted average shares outstanding - diluted 2,734,721 2,702,926 2,635,636

Year end shares outstanding 2,733,601 2,732,850 2,682,882

Net income (loss) per share - basic \$(23.90)

Net income (loss) per share - diluted \$(23.90)

Number of full time employees 15 20 52

Number of part time employees 1 1 1

Number of common stockholders 19 19 26

Foreign currency translation adjustments 17,000 (2,000)

Adjusted for 1-for-10 stock split, May 5, 2017; Approximately: As of March 6, 2019; As of March 5, 2018; As of March 9, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

2018 2017

(revised)

Cash & cash equivalents 11,241,000 11,544,000

Restricted cash 169,000 181,000

Short-term investments 14,356,000 6,451,000

Accounts receivable,

gross 740,000 725,000

Allowance for doubtful accounts 7,000 7,000

Accounts receivable, net 733,000 718,000

Raw materials 468,000 476,000

Work-in-process 1,322,000 2,334,000

Finished goods 340,000 220,000

Other inventory supplies 183,000 837,000

Prepaid expenses & other current assets 109,000 270,000

Assets held for sale 4,145,000 11,202,000

Total current assets 33,066,000 34,233,000

Land & land improvements 594,000

Buildings 1,686,000

Machinery, equipment & tooling 3,293,000 6,105,000

Leasehold improvements 4,624,000

Information systems 819,000 819,000

Furniture & fixtures 8,000 8,000

Property & equipment, cost 6,400,000 11,556,000

Less accumulated depreciation & amortization 3,672,000 10,741,000

Property & equipment, net 2,728,000 815,000

Total assets 35,794,000 35,048,000

Accounts payable 400,000 582,000

Accrued payroll 28,000 101,000

Accrued & other current liabilities 345,000 430,000

Corporate income & franchise taxes 286,000 294,000

Accrued real estate taxes 96,000 249,000

Advance payments 39,000 59,000

Total current liabilities 1,194,000 1,715,000

Total liabilities 1,194,000 1,715,000

Common stock 29,000 29,000

Additional paid-in capital 375,979,000 375,611,000

Treasury stock, at cost 12,213,000 12,148,000

Accumulated other comprehensive income (loss) (2,000) (3,000)

Retained earnings (accumulated deficit) (329,193,000) (330,156,000)

Total stockholders' equity (deficit) 34,600,000 33,333,000

Recent Dividends:

1. Rubicon Technology Inc common.

No dividends paid.

Annual Dividends:

1. Rubicon Technology Inc common.

No dividends paid.

SABAN CAPITAL ACQUISITION CORP

Liquidation Development On Apr. 1, 2019, Co. was liquidated.

SAEXPLORATION HOLDINGS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

2018 2017 2016

(revised) (revised)

Revenue from services 94,604,000 127,022,000 205,564,000

Cost of services 86,065,000 93,229,000 144,118,000

Depreciation & amortization 11,111,000 11,725,000 16,410,000

Gross profit (loss) (2,572,000) 22,068,000 45,036,000

Selling, general & administrative expenses 59,933,000 25,596,000 29,253,000

(Gain) loss on disposal of property & equipment, net (4,542,000)

Operating income (loss) (62,505,000) (3,528,000) 11,241,000

Costs incurred on debt restructuring 5,439,000

Interest expense, net 13,858,000 29,363,000 23,697,000

Foreign exchange

gain (loss), net (3,417,000) (1,308,000) 1,977,000

Other income (expense), net 491,000 272,000 35,000

Total other income (expense), net (17,766,000) (30,943,000) (27,194,000)

Income (loss) before income taxes - United States (U.S.) (64,599,000) (33,327,000) (29,867,000)

Income (loss) before income taxes - foreign (15,672,000) (1,144,000) 13,914,000

Income (loss) before income taxes (80,271,000) (34,471,000) (15,953,000)

Current income tax expense (benefit): U.S.-federal & state 102,000

Current income tax expense (benefit): foreign (190,000) 3,783,000 7,276,000

Total current income tax expense (benefit) (190,000) 3,783,000 7,378,000

Deferred income tax expense (benefit): foreign 2,614,000 530,000 (1,322,000)

Total deferred income tax expense (benefit) 2,614,000 530,000 (1,322,000)

Income taxes 2,424,000 4,313,000 6,056,000

Net income (loss) (82,695,000) (38,784,000) (22,009,000)

Less: net income attributable to noncontrolling interest (905,000) (1,972,000) (3,021,000)

Net income (loss) attributable to SAExploration (83,600,000) (40,756,000) (25,030,000)

Weighted average shares outstanding - basic 1,336,000 469,346 204,155

Weighted average shares outstanding - diluted 1,336,000 469,346 204,155

Year end shares outstanding 3,100,496 471,217 467,926

Net income (loss) per share - basic \$(102.25) \$(86.90) \$(122.60)

Net income (loss) per share - diluted \$(102.25) \$(86.90) \$(122.60)

Total number of employees 803 1,237 576

Number of common stockholders 128 110 106

Number of beneficiary common stockholders 1,100 4,150

Number of preferred stockholders, series A 1

Number of beneficiary preferred stockholders, series A 33

Foreign currency translation adjustments (260,000) (551,000)

Reclassified to conform with 2018 presentation; Adjusted for 1-for-20 stock split, September 17, 2018; Shares increased due to shares issued upon vesting of restricted stock units, exercise of stock options, conversion of preferred stock and exercises of warrants; As of February 28, 2018; As of February 28, 2017; Approximately; As of March 19, 2019; As of March 9, 2018; As of March 8, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

2018 2017

(revised)

Cash & cash equivalents 7,192,000 3,613,000

Restricted cash	271,000	41,000
Accounts receivable, net	24,859,000	6,105,000
Deferred costs on contracts	3,717,000	1,780,000
Prepaid expenses & other current assets	2,813,000	6,722,000
Total current assets	38,852,000	18,261,000
Field operating equipment	89,962,000	82,295,000
Transportation equipment	18,353,000	15,914,000
Leasehold improvements	461,000	328,000
Software	1,976,000	2,065,000
Computer equipment	5,584,000	4,055,000
Office equipment	902,000	938,000
Property & equipment, gross	117,238,000	105,595,000
Less: accumulated depreciation & amortization	81,904,000	72,649,000
Property & equipment, net	35,334,000	32,946,000
Intangible assets, net	4,066,000	671,000
Goodwill	1,687,000	1,832,000
Long-term accounts receivable, net	52,804,000	78,102,000
Deferred income taxes	2,015,000	4,592,000
Other assets	2,715,000	5,534,000
Total assets	137,473,000	141,938,000
Accounts payable	10,103,000	4,551,000
Accrued payroll liabilities	3,622,000	2,781,000
Accrued interest	306,000	1,877,000
Other accrued liabilities	6,570,000	1,653,000
Income & other taxes payable	3,331,000	7,887,000
Current portion of long-term debt	7,837,000	995,000
Deferred revenue	4,298,000	1,477,000
Total current liabilities	36,067,000	21,221,000
Credit facility	12,209,000	4,401,000
Senior loan facility	29,000,000	29,995,000
Senior secured convertible notes	44,094,000	...
Senior secured notes	...	1,847,000
Senior notes	6,953,000	85,050,000
Capital lease obligations	1,234,000	...
Total debt	93,490,000	121,293,000
Current portion of long-term debt	7,837,000	995,000
Long-term debt	85,653,000	120,298,000
Other long-term liabilities	380,000	608,000
Additional paid-in capital	232,661,000	133,742,000
Retained earnings (accumulated deficit)	(216,612,000)	(133,306,000)
Accumulated other comprehensive income (loss)	(3,035,000)	(5,082,000)
Treasury stock, at cost	1,866,000	113,000
SAExploration stockholders' equity (deficit)	11,148,000	(4,759,000)
Noncontrolling interest	4,225,000	4,570,000
Total stockholders' equity (deficit)	15,373,000	(189,000)

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. SAExploration Holdings Inc common.

No dividends paid.

Annual Dividends:

1. SAExploration Holdings Inc common.

No dividends paid.

SANDSTON CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
General & administrative expenses	19,874	18,578	20,967
Operating income (loss)	(19,874)	(18,578)	(20,967)

Net income (loss)	(19,874)	(18,578)	(20,967)
Weighted average shares outstanding - basic	16,501,501	15,876,484	14,994,308
Weighted average shares outstanding - diluted	16,501,501	15,876,484	14,994,308
Year end shares outstanding	...	16,141,303	15,185,420
Net earnings (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net earnings (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Number of common stockholders	□□200	□□200	□200

□ Approximately; □ As of March 27, 2019; □ As of March 27, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	□2017
		(revised)
Cash	209	270
Total assets	209	270
Accounts payable	23,507	21,826
Common stock	33,951,249	33,933,117
Retained earnings (accumulated deficit)	(33,974,547)	(33,954,673)
Total stockholders' equity (deficit)	(23,298)	(21,556)

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Sandston Corp common.

No dividends paid.

Annual Dividends:

1. Sandston Corp common.

No dividends paid.

SANDSTON CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Plante & Moran, PLLC, as it is appeared in Co.'s 2018 10-K Report: "We have audited the accompanying balance sheets of Sandston Corporation (the "Company") as of December 31, 2018 and 2017, the related statements of operations, stockholders' equity, and cash flows for each of the years in the two-year period ended December 31, 2018 and 2017, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2018 and 2017, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has sustained recurring losses from operations, negative working capital, and insufficient liquidity, which raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

SCOTT'S LIQUID GOLD, INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	□2017	2016
		(revised)	
Net sales	37,058,000	42,186,000	35,228,400
Cost of sales	20,847,000	22,820,000	20,036,700
Gross profit	16,211,000	19,366,000	...
Advertising expenses	1,479,000	884,000	1,567,200
Selling expenses	7,357,000	6,543,000	5,838,000
General & administrative expenses	4,464,000	4,314,000	4,571,700
Total operating expenses	13,300,000	11,741,000	...
Total operating costs & expenses	...	...	32,013,600
Income (loss) from operations	2,911,000	7,625,000	3,214,800

Interest income	17,000	...	...
Other income	...	...	12,600
Interest expense	82,000	136,000	124,800
Income (loss) before income taxes	2,846,000	7,489,000	3,102,600
Current provision (benefit) for income taxes - federal	392,000	1,807,000	71,100
Current provision (benefit) for income taxes - state	77,000	12,000	2,400
Total current provision (benefit) for income taxes	469,000	1,819,000	73,500
Deferred provision (benefit) for income taxes - federal	122,000	859,000	1,071,300
Deferred provision (benefit) for income taxes - state	28,000	149,000	103,300
Total deferred provision (benefit) for income taxes	150,000	1,008,000	1,174,600
Income tax expense (benefit)	619,000	2,827,000	1,248,100
Net income (loss)	2,227,000	4,662,000	1,854,500
Weighted average shares outstanding - basic	12,132,000	11,852,000	11,735,202
Weighted average shares outstanding - diluted	12,581,000	12,267,000	11,971,249
Year end shares outstanding	12,408,000	11,885,839	11,749,589
Net income (loss) per share - basic	\$0.18	\$0.39	\$0.16
Net income (loss) per share - diluted	\$0.18	\$0.38	\$0.15
Total number of employees	74	□66	61
Number of common stockholders	□□649	□□678	□□693

□ Reclassified to conform with 2018 presentation; □ As of March 30, 2018; □ Approximately; □ As of March 19, 2019; □ As of March 30, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	□2017
		(revised)
Cash & cash equivalents	6,232,000	4,114,000
Accounts receivable, net	3,047,000	3,104,000
Finished goods	5,448,000	6,984,000
Raw materials	2,414,000	1,811,000
Inventory reserve for obsolescence	45,000	8,000
Inventories, net	7,817,000	8,787,000
Income taxes receivable	508,000	...
Prepaid expenses	546,000	285,000
Total current assets	18,150,000	16,290,000
Production equipment	5,600,000	5,397,000
Office furniture & equipment	724,000	706,000
Other property, plant & equipment	218,000	218,000
Gross property, plant & equipment	6,542,000	6,321,000
Less accumulated depreciation	5,571,000	5,412,000
Property & equipment, net	971,000	909,000
Deferred tax asset	234,000	384,000
Goodwill	1,521,000	1,521,000
Intangible assets, net	5,528,000	6,148,000
Other assets	71,000	49,000
Total assets	26,475,000	25,301,000
Accounts payable	1,800,000	1,656,000
Accrued expenses	593,000	936,000
Income taxes payable	...	366,000
Current maturities of		

long-term debt	800,000	
Total current liabilities	2,393,000	3,758,000
Long-term debt, net of current maturities & debt issuance costs	362,000	
Total liabilities	2,393,000	4,120,000
Common stock	1,241,000	1,189,000
Capital in excess of par	7,063,000	6,441,000
Retained earnings (accumulated deficit)	15,778,000	13,551,000
Total shareholders' equity (deficit)	24,082,000	21,181,000

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Scott's Liquid Gold, Inc. common.

No dividends paid.

Annual Dividends:

1. Scott's Liquid Gold, Inc. common.

No dividends paid.

SEALIFE CORP (DE)

Annual Report

Consolidated Income Statement, Years Ended Aug. 31 (\$):

	2018	2017	2016
Sales	...	...	214,183
Membership income	49,618	416,978	409,364
Total income	49,618	416,978	623,548
Cost of goods sold	8,338	129,105	97,880
Total cost of goods sold	8,338	129,105	97,880
Gross profit (loss)	41,280	287,873	525,667
Advertising & promotion	334	44,518	9,603
Automobile expense	5,061	8,626	1,577
Bank service charges	(4,927)	16,758	67,084
Commissions	57,002	359,718	343,045
Computer & internet expenses	11,773	93,734	75,351
Depreciation expense	...	...	7,604
Insurance expense	...	...	349
Donation expense	70	...	350
Gift expense	10	1,179	1,271
Meals & entertainment	2,838	10,872	7,421
Miscellaneous expense	17,672	44,362	4,162
Office supplies	9,467	2,980	10,968
Outsider service	65,129	83,003	100,493
Postage expense	16,926	53,472	100,309
Payroll expenses	...	39,954	74,500
Professional fees	66,486	111,855	91,646
Rent expense	45,140	42,369	13,485
Telephone expense	...	...	145
Travel expense	8,261	43,555	66,586
Bad debt	...	48,000	...
International operations (China)	...	12,291	68,063
License & permit fees	...	900	...
Total expense	301,242	1,018,146	1,044,013
Net ordinary income	(259,962)	...	(518,345)
Interest income	8	20	19
Total other income	8	20	19
Ask my accountant	(96,825)	(184,746)	...
Total other expense	96,825	184,746	...
Net other income	96,833	184,765	19
Net income (loss)	(163,129)	(545,507)	(518,326)

Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

	2018	2017
American Plus Bank	1,718	26,218
Preferred Bank Sealife	33,742	4,798
Propay	3,088	7,776
WF checking	19	4,020
WF saving	30,010	30,004
Cash	369	369
Total checking or savings	68,946	73,184
Due from Earth Gen Blofuel	176,307	76,307

Due from Maxie	7,000	7,000
Loan receivable	449,295	449,295
Reserve cash	...	162,479
Prepaid expenses	691	...
Accounts receivable	25,862	25,862
Inventory	67,838	67,838
Total other current assets	726,994	788,782
Total current assets	795,939	861,966
Accumulated depreciation	7,604	7,604
Auto	39,999	39,999
Software	40,000	40,000
Total fixed assets	72,395	72,395
Total assets	868,334	934,361
Due to Earth Gen Biofuel	(5,000)	(5,000)
Member deposit	16,000	16,000
Wells Fargo loan	19,696	21,080
Accounts payable	122,723	122,723
Accounts payable - shareholders	137,657	650
Accrued expenses	56,223	56,223
Accrued interest	87,266	87,266
Accrued payroll taxes	8,382	8,382
Accrued royalties	4,300	4,300
Accrued wages	75,000	75,000
Current long term debt	18,901	18,901
Notes payable	139,000	139,000
Total other current liabilities	680,147	544,525
Total current liabilities	680,147	544,525
Auto loan	27,773	27,773
Note payable	201,408	201,408
Total long term liabilities	229,181	229,181
Total liabilities	909,328	773,706
Capital	1,844,272	1,844,272
Opening balance equity	289,203	327,723
Retained earnings (accumulated deficit)	(1,391,556)	(846,049)
Net income	(163,129)	(545,507)
Additional paid in capital	9,266,857	9,266,857
Common stock	4,898	4,898
Deficit accumulated	(9,891,539)	(9,891,539)
Total equity (deficit)	(40,994)	□160,655

□ As reported by the Company

Recent Dividends:

1. Sealife Corp (DE) common.

No dividends paid.

Annual Dividends:

1. Sealife Corp (DE) common.

No dividends paid.

SECOND SIGHT MEDICAL PRODUCTS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
Net sales	6,896,000	7,964,000	3,985,000
Cost of sales	4,888,000	5,117,000	10,076,000
Gross profit (loss)	2,008,000	2,847,000	(6,091,000)
Research & development, net of grants	10,005,000	7,893,000	5,347,000
Clinical & regulatory	4,600,000	3,062,000	2,703,000
Selling & marketing	11,336,000	9,569,000	8,989,000
General & administrative	10,692,000	10,932,000	10,080,000
Restructuring charges	555,000	...	...
Total operating expenses	37,188,000	31,456,000	27,119,000
Income (loss) from operations	(35,180,000)	(28,609,000)	(33,210,000)
Interest income	86,000	93,000	31,000
Net income (loss)	(35,094,000)	(28,516,000)	(33,179,000)
Weighted average shares outstanding - basic	66,378,000	54,152,000	39,554,000
Weighted average shares outstanding	...	...	...

- diluted	66,378,000	54,152,000	39,554,000
Year end shares outstanding	□76,336,000	□57,630,000	42,701,000
Net income (loss) per share - basic	\$(0.53)	\$(0.53)	\$(0.84)
Net income (loss) per share - diluted	\$(0.53)	\$(0.53)	\$(0.84)
Total number of employees	123	112	110
Number of common stockholders	□□106	□□111	□□157

□ Shares increased due to the effect of issuance of common stock on connection with employee stock purchase plan, warrant exercise & for services, options exercise, and release of restricted stock units; □ Shares increased due to the effect of rights offering, issuance in connection with employee stock purchase plan, at-the-market sales, and professional services, and issuance of restricted stock units; □ Approximately; □ As of March 12, 2019; □ As of March 13, 2018; □ As of March 14, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	□2017
Cash & cash equivalents	4,471,000	7,839,000
Account receivable, gross	704,000	1,931,000
Less: allowance for doubtful accounts	□200,000	□100,000
Accounts receivable, net	504,000	1,831,000
Raw materials	791,000	485,000
Work in process	3,055,000	2,620,000
Finished goods	2,089,000	1,660,000
Inventories, gross	5,935,000	4,765,000
Allowance for excess & obsolescence	2,685,000	2,065,000
Inventories, net	3,250,000	2,700,000
Prepaid expenses & other current assets	1,395,000	795,000
Total current assets	9,620,000	13,165,000
Laboratory equipment	2,482,000	2,450,000
Computer hardware & software	1,456,000	1,329,000
Leasehold improvements	298,000	298,000
Furniture, fixtures & equipment	46,000	46,000
Property & equipment, gross	4,282,000	4,123,000
Accumulated depreciation & amortization	3,257,000	2,824,000
Property & equipment, net	1,025,000	1,299,000
Deposits & other assets	37,000	33,000
Total assets	10,682,000	14,497,000
Accounts payable	1,305,000	752,000
Accrued expenses	2,503,000	2,425,000
Accrued compensation expense	2,690,000	2,611,000
Accrued clinical trial expenses	933,000	779,000
Contract liabilities	167,000	48,000
Total current liabilities	7,598,000	6,615,000
Common stock	229,019,000	202,156,000
Common stock issuable	...	153,000
Additional paid-in capital	44,111,000	40,522,000
Accumulated other comprehensive income (loss)	(575,000)	(572,000)
Retained earnings (accumulated deficit)	(269,471,000)	(234,377,000)
Total stockholders' equity (deficiency)	3,084,000	7,882,000

□ Reclassified to conform with 2018 presentation; □ Approximately

Recent Dividends:

1. Second Sight Medical Products Inc common.

No dividends paid.

Annual Dividends:

1. Second Sight Medical Products Inc common.

No dividends paid.

SELLAS LIFE SCIENCES GROUP INC

Annual Report

	Consolidated Income Statement, Years Ended Dec. 31 (\$):		
	2018	2017 (revised)	2016
Research & development expenses	8,767,000	6,067,000	19,860,000
General & administrative expenses	12,772,000	15,089,000	12,007,000
Severance costs related to merger	...	1,883,000	...
In-process research & development impairment charge	9,550,000	...	...
Total costs & expenses	...	...	31,867,000
Operating income (loss)	...	...	(31,867,000)
Total operating expenses & operating loss	(31,089,000)	(23,039,000)	...
Litigation settlement	...	...	2,750,000
Change in fair value of warrants potentially settleable in cash	...	...	22,220,000
Interest income (expense), net	...	...	(3,508,000)
Change in fair value of the contingent purchase price liability	...	...	5,047,000
Change in fair value of warrant liability	5,300,000	...	...
Change in fair value of contingent consideration	3,032,000	...	...
Loss on settlement of liability-classified warrants	727,000	...	...
Gain on extinguishment of debt	766,000	...	...
Interest expense, net	266,000	462,000	...
Total non-operating income (expense), net	2,041,000	(462,000)	21,009,000
Income (loss) before income taxes	(29,048,000)	(23,501,000)	(10,858,000)
Current federal income tax expense	(106,000)	76,000	...
Current state income tax expense	45,000	138,000	...
Total current income tax expense	(61,000)	214,000	...
Deferred federal income tax expense (benefit)	(747,000)	...	210,000
Deferred state income tax expense (benefit)	(570,000)	39,000	33,000
Total deferred income tax expense (benefit)	(1,317,000)	39,000	243,000
Income tax expense (benefit)	(1,378,000)	253,000	243,000
Income (loss) from continuing operations	...	...	(11,101,000)
Income (loss) from discontinued operations	...	...	(12,448,000)
Net income (loss)	(27,670,000)	(23,754,000)	(23,549,000)
Deemed dividend arising from beneficial conversion feature of convertible preferred stock	4,436,000	...	...

		Consolidated Balance Sheet, Years Ended Dec. 31 (\$):	
		2018	2017 (revised)
Deemed dividend arising from the issuance of common stock to Series A convertible preferred stockholders under most favored nation provision		8,654,000	...
Impact of anti-dilution protection on liability-classified warrants		491,000	...
Deemed dividend on conversion of 2015 Sely note		...	675,000
Net income (loss) attributable to common stockholders		(41,251,000)	(24,429,000)
Weighted average shares outstanding - basic		13,077,140	2,340,368
Weighted average shares outstanding - diluted		13,077,140	2,340,368
Year end shares outstanding		22,026,476	5,766,891
Earnings per share from continuing operations - basic		...	\$(33.30)
Earnings per share from discontinued operations - basic		...	\$(37.50)
Net income (loss) per share - basic		\$(3.15)	\$(10.44)
Earnings per share from continuing operations - diluted		...	\$(33.30)
Earnings per share from discontinued operations - diluted		...	\$(37.50)
Net income (loss) per share-diluted		\$(3.15)	\$(10.44)
Number of full time employees		8	11
Number of common stockholders		118	135
Cash & cash equivalents		5,337,000	2,319,000
Restricted cash & cash equivalents		114,000	10,431,000
Prepaid expenses & other current assets		387,000	337,000
Total current assets		5,838,000	13,087,000
In-process research & development		8,500,000	17,600,000
Goodwill		1,914,000	1,914,000
Deposits & other assets		663,000	925,000
Total assets		16,915,000	33,526,000
Current portion of		...	...

long-term debt	...	8,377,000
Accounts payable	3,755,000	11,691,000
Accrued professional fees	540,000	1,744,000
Accrued value added tax	...	426,000
Accrued rebates & returns	138,000	223,000
Accrued compensation & related benefits	675,000	566,000
Clinical trial costs	858,000	51,000
Other current liabilities	8,000	191,000
Litigation settlement payable	...	1,300,000
Total current liabilities	5,974,000	24,569,000
Deferred tax liability	357,000	1,673,000
Warrant liability	1,013,000	1,309,000
Contingent consideration	4,326,000	1,294,000
Senior secured debenture	...	2,611,000
Total liabilities	11,670,000	31,456,000
Common stock	2,000	1,000
Additional paid-in capital	87,098,000	56,254,000
Retained earnings (accumulated deficit)	(81,855,000)	(54,185,000)
Total stockholders' equity	5,245,000	2,070,000

Reclassified to conform with 2018 presentation

Recent Dividends:**1. SELLAS Life Sciences Group Inc common.**

No dividends paid.

Annual Dividends:**1. SELLAS Life Sciences Group Inc common.**

No dividends paid.

SELLAS LIFE SCIENCES GROUP INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Moss Adams LLP, as it appeared in Co.'s 10-K: "Opinion on the Consolidated Financial Statements We have audited the accompanying consolidated balance sheets of SELLAS Life Sciences Group, Inc. (the "Company") as of December 31, 2018 and 2017, the related consolidated statements of operations, stockholders' equity and cash flows for each of the years then ended and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the consolidated financial position of the Company as of December 31, 2018 and 2017, and the consolidated results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern Uncertainty The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

SENTINEL ENERGY SERVICES INC (DE)**Annual Report****Consolidated Income Statement, Years Ended (\$):**

	12/31/18	12/31/17 (revised)	09/30/17 (revised)
General & administrative expenses	3,628,857	86,384	...
Total expenses	3,628,857	86,384	...
Investment income on trust account	5,123,005	...	...
Total other income	5,123,005	...	...
Net income (loss) before income tax provision	1,494,148	(86,384)	...
Current income tax provision - federal	8,840	...	...
Deferred income tax provision - federal	(16,916)	...	...
Change in valuation allowance	16,916	...	...
Income tax provision	8,840	...	...

Net income (loss) attributable to common shares	1,485,308	(86,384)	...
Weighted average number of Class A common stock outstanding - basic	34,500,000	33,723,214	...
Weighted average number of Class B common stock outstanding - basic	8,625,000	8,625,000	...
Weighted average shares outstanding - basic	...	...	7,500,000
Weighted average number of Class A common stock outstanding - diluted	34,500,000	33,723,214	...
Weighted average number of Class B common stock outstanding - diluted	8,625,000	8,625,000	...
Weighted average shares outstanding - diluted	...	...	7,500,000
Year end shares outstanding	43,125,000	43,125,000	8,625,000
Net income (loss) per common stock, Class A - basic	\$0.15	...	...
Net income (loss) per common stock, Class B - basic	\$(0.42)	\$(0.01)	...
Net income (loss) per common stock, Class A - diluted	\$0.15	...	...
Net income (loss) per common stock, Class B - diluted	\$(0.42)	\$(0.01)	...
Total number of employees	3	3	3
Number of unitholders	□1	□1	...
Number of class A common stockholders	□1	□1	...
Number of class B common stockholders	□2	□2	...

□ For the period from June 5, 2017 (date of inception); □ Reclassified to conform with 2018 presentation; □ As of March 15, 2019; □ As of March 23, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	□2017 (revised)
Cash & cash equivalents	145,699	891,952
Prepaid expenses	92,500	183,333
Total current assets	238,199	1,075,285
Investments held in trust account	350,123,005	345,000,000
Total assets	350,361,204	346,075,285
Accounts payable & accrued expenses	2,811,661	19,890
Accrued income taxes	8,840	...
Total current liabilities	2,820,501	19,890
Deferred underwriting compensation	12,075,000	12,075,000
Total liabilities	14,895,501	12,094,890
Class A common stock subject to possible redemption	330,465,700	328,980,390
Class A common stock	145	160
Class B common stock	863	863
Additional paid-in capital	3,600,071	5,085,366
Retained earnings (accumulated deficit)	1,398,924	(86,384)
Total shareholder's equity	5,000,003	5,000,005

□ Reclassified to conform with 2018 presentation

Recent Dividends:
1. Sentinel Energy Services Inc (DE) class B ordinary.
 No dividends paid.
2. Sentinel Energy Services Inc (DE) class A ordinary subject to possible redemption.
 No dividends paid.
3. Sentinel Energy Services Inc (DE) class A ordinary.
 No dividends paid.
Annual Dividends:
1. Sentinel Energy Services Inc (DE) class B ordinary.
 No dividends paid.
2. Sentinel Energy Services Inc (DE) class A ordinary subject to possible redemption.
 No dividends paid.
3. Sentinel Energy Services Inc (DE) class A ordinary.
 No dividends paid.

SENTINEL ENERGY SERVICES INC (DE) Auditor's Report Auditor's Report
 The following is an excerpt from the Report of the Independent Auditors, WithumSmith+Brown, PC, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying balance sheets of Sentinel Energy Services Inc. (the "Company") as of December 31, 2018 and 2017, the related statements of operations, changes in stockholders' equity and cash flows, for the year ended December 31, 2018 and for the period from June 5, 2017 (date of inception) through December 31, 2017, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for the year ended December 31, 2018 and for the period from June 5, 2017 (date of inception) through December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, if the Company is unable to complete a Business Combination by November 7, 2019, then the Company will cease all operations except for the purpose of winding down and liquidating. The mandatory liquidation and subsequent dissolution raises substantial doubt about the Company's ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

SHARING SERVICES INC Earnings, 9 mos. to Jan 31(Consol. - \$):

	2019	2018
Net Sales	56,854,340	960,182
Cost & expenses	57,748,523	3,117,231
Operating income	(894,183)	(2,157,049)
Interest expense	1,465,771	241,424
Other income (expense), net	29,802,225	(4,577,965)
Net before taxes	27,442,271	(6,976,438)
Net income	27,442,271	(6,976,438)
Earnings common share		
Primary	\$0.39	\$(0.12)
Fully Diluted	\$0.12	\$(0.12)
Common Shares:		
Full Diluted	232,791,207	60,461,176
Year-end	111,272,794	54,860,000

SHENTANG INTERNATIONAL INC. Annual Report Consolidated Income Statement, Years Ended Dec. 31 (\$):

	□2018	2017	□2016
Legal fees	20,025	...	...
Audit & accounting fees	14,800	...	...
General & administrative expenses	11,810	...	...
Total operating expenses	46,635	...	...
Income (loss) before other income	(46,635)	...	...
Interest income	132	...	...
Total other income (expense)	132	...	...
Net income (loss)	(46,503)	...	...
Weighted average shares outstanding - basic	42,330,000	...	...
Weighted average	...	...	...

shares outstanding - diluted	42,330,000	...	...
Year end shares outstanding	47,000,000	20,000,000	20,000,000
Number of common stockholders	□□85	...	...

□ Non-consolidated; □ Financials taken from 2017 10-K; □ Approximately; □ As of January 23, 2019

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	□2018	2017
Notes receivable - related party	7,632	...
Total current assets	7,632	...
Total assets	7,632	...
Accounts payable & accrued expenses	6,250	...
Loan payable - related party	20,885	...
Total current liabilities	27,135	...
Common stock	47,000	20,000
Additional paid in capital	556,833	556,833
Retained earnings (accumulated deficit)	(623,336)	(576,833)
Total stockholders' equity (deficit)	(19,503)	...

□ Non-consolidated

Recent Dividends:
1. Shentang International Inc. common.
 No dividends paid.
Annual Dividends:
1. Shentang International Inc. common.
 No dividends paid.

SHENTANG INTERNATIONAL INC. Auditor's Report Auditor's Report
 The following is an excerpt from the Report of the Independent Auditors, BF Borgers CPA PC, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying balance sheets of Shentang International, Inc. (the "Company") as of December 31, 2018 and 2017, the related statements of operations, stockholders' equity (deficit), and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States. Substantial Doubt about the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company's significant operating losses raise substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

SIGMATRON INTERNATIONAL INC. Earnings, 9 mos. to Jan 31(Consol. - \$):

	2019	2018
Net Sales	217,267,198	209,917,090
Cost & expenses	216,546,039	207,351,227
Operating income	721,159	2,565,863
Other income (expense), net	139,554	128,218
Net before taxes	(922,695)	1,616,427
Income taxes	923,379	466,092
Net income	(1,846,074)	1,150,335
Earnings common share		
Primary	\$(0.44)	\$0.27
Fully Diluted	\$(0.44)	\$0.27
Common Shares:		
Full Diluted	4,227,891	4,325,197
Year-end	4,230,008	4,215,258

SINO UNITED WORLDWIDE CONSOLIDATED LTD New Accountant On Mar. 31, 2019, Co. dismissed Jimmy P. Lee CPA P.C. and engaged Yichien Yeh, CPA as its new independent public accounting firm.
SKINOVATION PHARM, INC. Annual Report Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016 (revised)	Annual Report Consolidated Income Statement, Years Ended Dec. 31 (\$):			No dividends paid. SMITH MICRO SOFTWARE INC Annual Report Consolidated Income Statement, Years Ended Dec. 31 (\$000):		
				2018	[□] 2017 (revised)	[□] 2016 (revised)	2018	2017	[□] 2016 (revised)
General & administrative expenses	13,415	13,330	14,525	Revenue	35,906	55,469	26,285	22,974	28,235
Total expenses	13,415	13,330	14,525	General & administrative expenses	28,592	40,948	4,333	5,082	7,564
Income (loss) before other expense	(13,415)	(13,330)	(14,525)	Officer compensation	522,000	...	21,952	17,892	20,671
Interest expense	15,173	14,085	12,917	Total operating expenses	550,592	40,948	5,784	6,186	9,615
Total other income (expense)	(15,173)	(14,085)	(12,917)	Income (loss) from operations	(514,686)	14,521	8,602	8,952	15,906
before income taxes	(28,588)	(27,415)	(27,442)	Interest expense	31,558	62,948	8,607	8,551	10,341
Net income (loss)	(28,588)	(27,415)	(27,442)	Loss on conversion of debt	(11,437)	...	173	(123)	303
Weighted average shares outstanding	708,000	708,000	708,000	Loss on forgiveness of debt	(47,950)	...	Long-lived asset impairment	...	411
- basic	708,000	708,000	708,000	Loss on impairment of intangible assets	240,901	...	Total operating expenses	23,166	23,566
Weighted average shares outstanding - diluted	708,000	708,000	708,000	Gain on forgiveness of debt	...	39,306	Operating income (loss)	(1,214)	(5,674)
Year end shares outstanding	708,000	708,000	708,000	Total other income (expense)	(331,846)	(23,642)	Change in fair value of warrant liability	(812)	...
Net income (loss) per share - basic	\$(0.04)	\$(0.04)	\$(0.04)	Income (loss) before taxes	(846,532)	(9,121)	Change in carrying value of contingent liability	...	668
Net income (loss) per share - diluted	\$(0.04)	\$(0.04)	\$(0.04)	Net income (loss)	(846,532)	(9,121)	Gain (loss) on debt extinguishment	(203)	(405)
Total number of employees	...	0	0	Weighted average shares outstanding - basic	274,006,375	226,167,867	Interest income (expense), net	(472)	(1,120)
Number of common stockholders	[□] 306	[□] 306	[□] 306	Weighted average shares outstanding - diluted	274,006,375	226,167,867	Other income (expense), net	(26)	(8)
				Year end shares outstanding	[□] 296,097,831	226,167,867	Income (loss) before income taxes	(2,541)	(7,132)
				Net earnings (loss) per share - basic	\$0.00	\$0.00	Income (loss) before income taxes - foreign	(186)	(75)
				Net earnings (loss) per share - diluted	\$0.00	\$0.00	Income (loss) before provision for income taxes	(2,727)	(7,207)
							Current income tax expense (benefit) - federal	(265)	...
							Current income tax expense (benefit) - state	2	(1)
							Current income tax expense - foreign	63	40
							Total current income tax expense (benefit)	(200)	39
							Deferred income tax expense (benefit) - federal	265	(530)
							Deferred income tax expense (benefit) - foreign	(52)	(55)
							Total deferred income tax expense (benefit)	213	(585)
							Provision for income tax expense (benefit)	13	(546)
							Net income (loss)	(2,740)	(6,661)
							Weighted average shares outstanding	22,322	13,489
							- basic	22,322	13,489
							Weighted average shares outstanding - diluted	22,322	13,489
							Year end shares outstanding	[□] 28,241	14,269
							Net income (loss) per share - basic	\$(0.14)	\$(0.49)
							Net income (loss) per share - diluted	\$(0.14)	\$(0.49)
							Total number of employees	[□] 153	[□] 161
							Number of common stockholders	[□] 153	[□] 161

[□] As of March 19, 2019; [□] As of March 16, 2018; [□] As of March 17, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
Cash	132	547
Total current assets	132	547
Total assets	132	547
Accounts payable	7,700	6,600
Notes payable	198,321	186,421
Accrued interest	78,569	63,396
Total current liabilities	284,590	256,417
Total liabilities	284,590	256,417
Common stock	708	708
Additional paid in capital	25,148	25,148
Retained earnings (accumulated deficit)	(310,314)	(281,726)
Total stockholders' equity (deficit)	(284,458)	(255,870)

Recent Dividends:

1. Skinovation Pharm, Inc. common.

No dividends paid.

Annual Dividends:

1. Skinovation Pharm, Inc. common.

No dividends paid.

SKINOVATION PHARM, INC.

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Heaton & Co., PLLC, dba Pinnacle Accountancy Group of Utah, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying balance sheets of Skinovation Pharmaceutical Incorporated (the Company) as of December 31 2018 and 2017, and the related statements of operations, stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. The Company has suffered recurring losses and has no operations which raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

SMC ENTERTAINMENT INC

[□] Reclassified to conform with 2018 presentation; [□] Reclassified to conform with 2017 current presentation; [□] Shares increased due to the effect of common stock issued and cancellation of shares

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	[□] 2017 (revised)
Cash	81	4,684
Note receivable	...	47,950
Other current assets	...	240,902
Total current assets	81	293,536
Total assets	81	293,536
Accounts payable	3,517	...
Accrued compensation	103,875	...
Accrued liabilities	38,840	116,058
Loans payable	469,057	466,673
Loans payable - related party	3,135	163,469
Convertible notes	1,226,515	...
Total current liabilities	1,844,939	746,200
Total liabilities	1,844,939	746,200
Preferred stock	1,004	1,004
Common stock	296,098	226,168
Additional paid-in capital	7,026,895	7,642,487
Retained earnings (accumulated deficit)	(9,168,855)	(8,322,323)
Total stockholders equity (deficit)	(1,844,858)	(452,664)

[□] Reclassified to conform with 2018 presentation

Recent Dividends:

1. SMC Entertainment Inc common.

No dividends paid.

2. SMC Entertainment Inc preferred.

No dividends paid.

Annual Dividends:

1. SMC Entertainment Inc common.

No dividends paid.

2. SMC Entertainment Inc preferred.

stockholders..... 109 133 173
 □ Reclassified to conform with 2017 presentation; □ Shares increased due to restricted stock grants, preferred shares converted to common and common shares issued in stock offering; □ As is; □ Approximately; □ As of March 21, 2019; □ As of March 23, 2018; □ As of March 3, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2018	2017
Cash & cash equivalents	12,159	2,205
Accounts receivable, gross	7,265	5,366
Less: allowances for doubtful accounts & other adjustments	135	221
Accounts receivable, net	7,130	5,145
Prepaid expenses & other current assets	795	576
Total current assets	20,084	7,926
Computer hardware, software & equipment	14,683	14,617
Leasehold improvements	5,316	5,316
Office furniture & fixtures	962	962
Equipment & improvements, gross	20,961	20,895
Less: accumulated depreciation & amortization	20,096	19,666
Equipment & improvements, net	865	1,229
Deferred tax asset, net	191	404
Other assets	140	146
Intangible assets, net	238	487
Goodwill	3,685	3,685
Total assets	25,203	13,877
Accounts payable	1,160	1,333
Accrued payroll & benefits	1,745	1,994
Related party notes payable	...	1,000
Other accrued liabilities	450	416
Deferred revenue	28	73
Total current liabilities	3,383	4,816
Related-party notes payable, net	...	1,200
Notes payable, net	...	1,558
Deferred rent	723	970
Other long-term liabilities	534	766
Total non-current liabilities	1,257	4,494
Common stock	28	14
Additional paid-in capital	256,626	237,486
Accumulated comprehensive earnings (deficit)	(236,091)	(232,933)
Total stockholders' equity	20,563	4,567

□ Net of discount & issuance costs - Notes payable: \$442,000

Recent Dividends:

1. Smith Micro Software Inc common.
 No dividends paid.

2. Smith Micro Software Inc series B 10% convertible preferred.
 No dividends paid.

Annual Dividends:

1. Smith Micro Software Inc common.
 No dividends paid.

2. Smith Micro Software Inc series B 10% convertible preferred.
 No dividends paid.

SMITH-MIDLAND CORP.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
Products sales & leasing	30,983,368
Shipping &

installation revenue	7,657,000	6,510,000	7,272,797
Product sales	29,159,000	29,055,000	...
Barrier rentals	1,729,000	4,267,000	...
Royalties	1,675,000	1,885,000	1,793,881
Total revenue	40,220,000	41,717,000	40,050,046
Cost of goods sold	29,730,000	30,253,000	29,701,150
Gross profit	10,490,000	11,464,000	10,348,896
General & administrative expenses	5,675,000	5,253,000	3,891,472
Selling expenses	2,599,000	2,496,000	2,120,978
Operating income (loss)	2,216,000	3,715,000	4,336,446
Interest expense	176,000	184,000	162,529
Interest income	42,000	37,000	36,684
Gain (loss) on sale of assets	126,000	51,000	32,140
Other income (expense), net	51,000	122,000	54,459
Income (loss) before income tax expense (benefit)	2,259,000	3,741,000	4,297,200
Current federal income tax expense (benefit)	230,000	455,000	777,000
Deferred federal income tax expense (benefit)	223,000	421,000	514,000
Federal income tax expense (benefit)	453,000	876,000	1,291,000
Current state income tax expense (benefit)	58,000	76,000	108,000
Deferred state income tax expense (benefit)	61,000	105,000	63,000
State income tax expense (benefit)	119,000	181,000	171,000
Income tax expense (benefit)	572,000	1,057,000	1,462,000
Net income (loss)	1,687,000	2,684,000	2,835,200
Weighted average shares outstanding-basic	5,080,000	5,042,000	4,934,431
Weighted average shares outstanding-diluted	5,096,000	5,079,000	5,066,714
Year end shares outstanding	5,112,825	5,047,895	4,941,428
Net earnings (loss) per share-basic	\$0.33	\$0.53	\$0.57
Net earnings (loss) per share-diluted	\$0.33	\$0.53	\$0.56
Number of full time employees	191	189	165
Number of part time employees	21	14	6
Number of temporary employees	220	39	32
Number of common stockholders	100	45	45
Number of beneficiary stockholders	700	400	400

□ Reclassified to conform with 2018 presentation; □ As of March 5, 2019; □ As of March 5, 2018; □ As of March 8, 2017; □ Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
Cash	1,946,000	3,390,000
Investment securities, available-for-sale, at fair value	1,107,000	1,098,000
Accounts receivable, trade-billed, gross	12,495,000	9,175,000
Allowance for doubtful accounts	214,000	208,000
Accounts receivable, trade-billed, net	12,281,000	8,967,000
Accounts receivable,	...	...

trade-unbilled	1,313,000	251,000
Raw materials	1,005,000	819,000
Finished goods	2,555,000	2,696,000
Prepaid expenses & other current assets	480,000	452,000
Refundable income taxes	909,000	1,359,000
Total current assets	21,596,000	19,032,000
Land & land improvements	2,452,000	1,538,000
Buildings	6,949,000	10,913,000
Machinery & equipment	12,709,000	5,394,000
Rental equipment	3,659,000	2,763,000
Property & equipment, gross	25,769,000	20,608,000
Less: accumulated depreciation & amortization	11,667,000	10,741,000
Property & equipment, net	14,102,000	9,867,000
Deferred buy-back lease asset, net	5,304,000	...
Other assets	367,000	326,000
Total assets	41,369,000	29,225,000
Accounts payable - trade	4,212,000	3,059,000
Accrued expenses & other liabilities	610,000	588,000
Deferred revenue	1,683,000	1,144,000
Accrued compensation	1,556,000	1,231,000
Dividend payable	281,000	256,000
Line-of-credit construction draw	1,000,000	...
Current maturities of notes payable	711,000	637,000
Customer deposits	1,658,000	919,000
Total current liabilities	11,711,000	7,834,000
Deferred buy-back lease	6,592,000	...
Notes payable to a bank	2,131,000	2,532,000
Construction loan draw on-line-of-credit for the North Carolina Expansion	1,000,000	...
Installment notes	1,372,000	1,001,000
Less current maturities	1,711,000	637,000
Deferred tax liability	1,427,000	1,290,000
Total liabilities	22,522,000	12,020,000
Common stock	51,000	51,000
Additional paid-in capital	5,973,000	5,719,000
Treasury stock, at cost	102,000	102,000
Accumulated other comprehensive income (loss)	(37,000)	(19,000)
Retained earnings (accumulated deficit)	12,962,000	11,556,000
Total stockholders' equity	18,847,000	17,205,000

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Smith-Midland Corp. common.

ExDate	Amt	Declared	Record	Payable
12/28/2016	0.01	12/22/2016	12/30/2016	01/13/2017
	0.05	12/11/2017	12/27/2017	01/09/2018
12/18/2018	0.06	12/05/2018	12/19/2018	01/02/2019

Annual Dividends:

1. Smith-Midland Corp. common.

2017	0.01	2018	0.05	2019	0.06
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SOCIAL LIFE NETWORK INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
Revenues - digital marketing	...	59,380	182,737
Revenues - advertising	5,592	...	62,158
Revenues - licensing revenue - related party	215,000	150,000	...
Total revenue	220,592	209,380	244,895
Cost of goods sold	5,239	9,794	22,471

Gross margin (loss) ..	215,353	199,586	222,424
Compensation expenses	59,293	275,409	119,122
Officer stock compensation expenses	100,000	725,000	...
Consulting expenses - related parties	88,083	42,600	240,000
Related party consulting fees .....	...	...	32,000
Professional fees	344,474	94,452	163,579
Stock compensation expenses - receivership .....	...	...	2,013,000
Stock compensation expenses - receivership - related party .....	...	...	17,921,000
Stock based compensation expenses - warrants ..	3,629,801	1,005,000	...
General & administrative expenses	629,567	146,006	589,317
Total operating expenses	4,851,218	2,288,467	21,078,018
Income (loss) from operations	(4,635,865)	(2,088,881)	(20,855,594)
Gain (loss) on conversion of debt ...	...	...	(101,080)
Total other income (expenses) .....	...	...	(101,080)
Net income (loss)	(4,635,865)	(2,088,881)	(20,956,674)
Weighted average shares outstanding - basic	107,472,315	116,518,976	78,080,690
Weighted average shares outstanding - diluted	123,772,335	132,818,996	78,080,690
Year end shares outstanding	¹ 117,817,319	² 95,393,976	³ 137,643,976
Net earnings (loss) per share - basic	\$(0.04)	\$(0.02)	\$(0.27)
Net earnings (loss) per share - diluted	\$(0.04)	\$(0.02)	\$(0.27)
Number of full time employees	7	...	...
Number of common stockholders	⁴ 149	...	...

¹ Restated to reflect the correction of accounting related to recognition of licensing revenue; ² Shares increased due to issuance of common stock for services, services to officers and common stock sold for cash; ³ Shares decreased due to cancellation of common stock; ⁴ Shares increased due to common stock issued; ⁵ As of March 14, 2019

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	¹ 2017 (revised)
Cash	195,051	53,722
Accounts receivable	2,096	71,394
Prepaid rent	3,144	10,084
Total assets	200,291	135,200
Loans payable - related party .....	...	80,800
Total liabilities .....	...	80,800
Common stock	117,817	95,394
Additional paid in capital	27,763,019	22,186,186
Common stock to be issued	25,000	842,500
Retained earnings (accumulated deficit)	(27,705,545)	(23,069,680)
Total stockholders' equity (deficit)	200,291	54,400

¹ Restated to reflect the correction of accounting related to recognition of licensing revenue

Recent Dividends:

1. Social Life Network Inc common.

No dividends paid.

Annual Dividends:

1. Social Life Network Inc common.

No dividends paid.

SOCIAL LIFE NETWORK INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, BF Borgers CPA PC, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Social Life Network, Inc. (the "Company") as of December 31, 2018 and 2017, the related statements of operations, stockholders' equity (deficit), and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States. Substantial Doubt about the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company's significant operating losses raise substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

SOLENO THERAPEUTICS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	¹ 2017 (revised)	² 2016 (revised)
Research & development	7,178,000	3,069,000	2,247,141
Sales & marketing expenses .....	...	26,000	...
General & administrative	6,556,000	6,584,000	6,076,976
Change in fair value of contingent consideration	567,000	2,492,000	...
Total operating expenses	14,301,000	12,171,000	8,324,117
Operating income (loss)	(14,301,000)	(12,171,000)	(8,324,117)
Cease-use income (expense)	6,000	4,000	(93,749)
Change in fair value of warrants liabilities	522,000	(685,000)	1,667,117
Gain on deconsolidation of former subsidiary	1,994,000	...	...
Interest & other expense, net	62,000	590,000	...
Other income (expense) .....	...	...	13,129
Total other income (expense)	2,460,000	(1,271,000)	1,586,497
Income (loss) before income taxes - Foreign	(11,830,000)	(13,707,000)	...
Income (loss) before income taxes - United States	(11,000)	(17,000)	...
Income (loss) from continuing operations before provision for income tax benefit ...	(11,841,000)	(13,442,000)	(6,737,620)
Current state income tax provision (benefit) ...	...	1,000	...
Total current income tax provision (benefit) ...	...	1,000	...
Deferred federal income tax provision (benefit) ...	...	(1,578,000)	...
Deferred state income tax provision (benefit) ...	...	(73,000)	...
Total deferred income tax provision (benefit) ...	...	(1,651,000)	...
Provision for income tax benefit			

from continuing operations .....	...	(1,650,000)	...
Income (loss) from continuing operations	(11,841,000)	(11,792,000)	(6,737,620)
Income (loss) from discontinued operations - operating loss	(1,494,000)	(3,399,000)	(5,327,594)
Income (loss) from discontinued operations - other expense .....	...	(194,000)	...
Income (loss) from discontinued operations	(1,494,000)	(3,593,000)	(5,327,594)
Net income (loss)	(13,335,000)	(15,385,000)	(12,065,214)
Loss on extinguishment of convertible preferred stock .....	...	...	3,651,172
Net income (loss) applicable to common stockholders .....	...	...	(15,716,386)
Weighted average shares outstanding - basic	20,975,479	8,977,795	³ 3,101,497
Weighted average shares outstanding - diluted	20,975,479	8,977,795	³ 3,101,497
Year end shares outstanding	³ 31,755,169	19,238,972	³ 3,357,390
Net income (loss) per share - continuing operations - basic	\$(0.56)	\$(1.31)	³ \$(3.35)
Net income (loss) per share - discontinued operations - basic	\$(0.07)	\$(0.40)	³ \$(1.72)
Net income (loss) per share - basic	\$(0.64)	\$(1.71)	³ \$(5.07)
Net income (loss) per share - continuing operations - diluted	\$(0.56)	\$(1.31)	³ \$(3.35)
Net income (loss) per share - discontinued operations - diluted	\$(0.07)	\$(0.40)	³ \$(1.72)
Net income (loss) per share - diluted	\$(0.64)	\$(1.71)	³ \$(5.07)
Number of full time employees	9	12	...
Number of part time employees	14	6	...
Total number of employees	23	18	...
Number of common stockholders	⁵ 80	⁶ 82	...

¹ Reclassified to conform with 2018 presentation; ² Restated to reflect the discontinued operations of the CoSense, Neo Force, Inc. and Serenz businesses; ³ Adjusted for 1-for-5 stock split, October 6, 2017; ⁴ Shares increased due to conversion of series B convertible preferred shares, issuance of shares for stock-based compensation and offering of shares; ⁵ As of March 6, 2019; ⁶ As of March 1, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	¹ 2017 (revised)
Cash & cash equivalents	23,099,000	17,100,000
Restricted cash .....	...	35,000
Prepaid expenses & other current assets	529,000	343,000
Due from related party	64,000	...
Minority interest investment in former subsidiary	978,000	...
Current assets held for		

sale	516,000	
Total current assets	24,670,000	17,994,000
Computer hardware	67,000	61,000
Computer software	2,000	...
Furniture & fixtures	23,000	23,000
Leasehold improvements	13,000	13,000
Property & equipment, gross	105,000	97,000
Less accumulated depreciation & amortization	93,000	74,000
Property & equipment, net	12,000	23,000
Other assets	...	126,000
Intangible assets, net	18,469,000	20,413,000
Long-term assets held for sale	...	466,000
Total assets	43,151,000	39,022,000
Accounts payable	934,000	633,000
Accrued compensation & other current liabilities	943,000	973,000
Current liabilities held for sale	...	127,000
Total current liabilities	1,877,000	1,733,000
Series A warrant liability	49,000	70,000
Series C warrant liability	...	6,000
2017 PIPE warrant liability	4,563,000	5,076,000
2018 PIPE warrant liability	600,000	...
Contingent liability for Essentialis purchase price	5,649,000	5,082,000
Other liabilities	...	13,000
Long-term liabilities held for sale	...	225,000
Total liabilities	12,738,000	12,205,000
Common stock	32,000	19,000
Additional paid-in capital	157,413,000	140,495,000
Retained earnings (accumulated deficit)	(127,032,000)	(113,697,000)
Total stockholders' equity (deficit)	30,413,000	26,817,000

□ Reclassified to conform with 2018 presentation

Recent Dividends:

- 1. Soleno Therapeutics Inc series B convertible preferred.**
No dividends paid.
- 2. Soleno Therapeutics Inc series A convertible preferred.**
No dividends paid.
- 3. Soleno Therapeutics Inc common.**
No dividends paid.

Annual Dividends:

- 1. Soleno Therapeutics Inc series B convertible preferred.**
No dividends paid.
- 2. Soleno Therapeutics Inc series A convertible preferred.**
No dividends paid.
- 3. Soleno Therapeutics Inc common.**
No dividends paid.

SOLENO THERAPEUTICS INC Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Marcum LLP, as it appeared in Co.'s 2018 10-K: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for each of the two years in the period ended December 31, 2018, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As more fully described in Note 2, the Company has incurred significant losses and needs to raise additional funds to meet its obligations and sustain its operations. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

SOLIGENIX INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	□2017	2016
		(revised)	(revised)
Contract revenue	3,965,496	4,749,294	10,448,794
Grant revenue	1,275,952	683,178	...
Total revenues	5,241,448	5,432,472	10,448,794
Cost of revenues	4,597,715	4,310,083	8,433,671
Gross profit	643,733	1,122,389	2,015,123
Research & development expenses	6,750,954	5,507,033	4,295,867
General & administrative expenses	2,951,760	3,209,155	3,428,838
Income (loss) from operations	(9,058,981)	(7,593,799)	(5,709,582)
Change in fair value of warrant liability	...	...	1,541,241
Gain on settlement of liability	...	...	390,599
Interest income	159,006	29,906	...
Interest income (expense)	...	...	2,216
Total other income (expense)	...	...	1,934,056
Net income (loss) before income taxes	(8,899,975)	(7,563,893)	(3,775,526)
State income taxes	...	(416,810)	(530,143)
Income tax expense (benefit)	...	(416,810)	(530,143)
Net income (loss)	(8,899,975)	(7,147,083)	(3,245,383)
Weighted average common shares outstanding - basic	13,178,154	6,144,237	3,481,460
Weighted average common shares outstanding - diluted	13,178,154	6,144,237	3,583,587
Year end shares outstanding	□17,682,839	8,730,640	5,470,032
Net income (loss) per share - basic	\$(0.68)	\$(1.16)	\$(0.93)
Net income (loss) per share - diluted	\$(0.68)	\$(1.16)	\$(1.34)
Number of full time employees	14	18	19
Number of common stockholders	□233	□257	□336

□ Reclassified to conform with 2018 presentation; □ Shares increased due to the effect of issuance of common stock; □ As of March 20, 2019; □ As of March 9, 2018; □ As of March 17, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	□2017	2016
		(revised)	(revised)
Cash & cash equivalents	8,983,717	7,809,487	...
Contracts & grants receivable	1,201,715	926,251	...
Prepaid expenses	157,278	263,254	...
Income tax receivable	...	416,810	...
Total current assets	10,342,710	9,415,502	...
Security deposit	22,734	22,734	...
Office furniture & equipment, net	19,634	37,163	...
Deferred issuance costs	59,761	...	...
Intangible assets, net	46,863	73,952	...
Total assets	10,491,702	9,549,651	...
Clinical trial expenses	1,633,713	1,011,666	...
Other accrued expenses	156,976	131,640	...
Accrued expenses	1,790,689	1,143,306	...
Accounts payable	2,126,215	1,753,614	...
Accrued compensation	294,628	333,019	...
Total current liabilities	4,211,532	3,229,939	...
Common stock	17,683	8,731	...
Additional paid-in capital	172,436,176	163,581,026	...
Retained earnings (accumulated deficit)	(166,170,020)	(157,270,045)	...
Accumulated other comprehensive income (loss)	(3,669)	...	...

Total shareholders' equity (deficiency)

equity (deficiency)	6,280,170	6,319,712
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□ Reclassified to conform with 2018 presentation

Recent Dividends:

- 1. Soligenix Inc common.**
No dividends paid.
- Annual Dividends:**
- 1. Soligenix Inc common.**
No dividends paid.

SOUTH DAKOTA SOYBEAN PROCESSORS LLC Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	□2016
			(revised)
Net revenues	391,436,374	375,256,342	377,931,693
Cost of product sold	298,969,468	305,916,591	304,374,614
Production	27,040,845	24,448,686	24,208,809
Freight & rail	36,157,789	33,101,043	34,554,001
Brokerage fees	669,768	667,413	692,185
Total cost of revenues	362,837,870	364,133,733	363,829,609
Gross profit	28,598,504	11,122,609	14,102,084
Administration expenses	3,834,845	3,211,255	3,441,446
Operating income	24,763,659	7,911,354	10,660,638
Interest expense	1,127,326	704,601	413,863
Other non-operating income (expense)	2,096,714	(930,945)	1,479,226
Patronage dividend income	146,258	493,201	860,846
Total other income (expense)	1,115,646	(1,142,345)	1,926,209
Income before income taxes	25,879,305	6,769,009	12,586,847
Income taxes expense (benefit)	1,960	1,941	(6,209)
Net income	25,877,345	6,767,068	12,593,056
Weighted average shares outstanding - basic	30,419,000	30,419,000	30,419,000
Weighted average shares outstanding - diluted	30,419,000	30,419,000	30,419,000
Year end shares outstanding	30,419,000	30,419,000	30,419,000
Net earnings (loss) per share - basic	\$0.85	\$0.22	\$0.41
Net earnings (loss) per share - diluted	\$0.85	\$0.22	\$0.41
Number of full time employees	□114	□107	□107
Number of part time employees	□9	□9	□4
Total number of employees	□123	□116	□111
Number of common stockholders	□2,200	□2,198	□2,182

□ Reclassified to conform with 2017 presentation; □ Approximately; □ As of March 1, 2019; □ As of March 1, 2018; □ As of March 1, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
Cash & cash equivalents	7,197,082	683,523
Trade accounts receivables, net	20,550,438	19,800,646
Finished goods	21,283,354	21,273,635
Raw materials	15,206,526	16,432,849
Supplies & miscellaneous	226,134	259,603
Inventories	36,716,014	37,966,087
Margin deposits	2,350,852	4,377,752
Prepaid expenses	1,492,163	1,578,927
Total current assets	68,306,549	64,406,935
Land	516,326	543,816
Land improvements	2,043,236	1,775,086
Buildings & improvements	21,526,900	19,969,718
Machinery & equipment	79,238,692	74,960,126
Railroad cars	1,238,508	...
Company vehicles	123,716	123,716

Furniture & fixtures	1,526,779	1,442,380
Construction in progress	4,100,622	4,510,571
Property & equipment, gross	110,314,779	103,325,413
Less: accumulated depreciation	51,246,765	47,794,105
Total property & equipment, net	59,068,014	55,531,308
Investments in related parties	8,009,315	1,750,513
CoBank	1,552,022	1,527,891
Investments in cooperatives	1,552,022	1,527,891
Total other assets	9,561,337	3,278,404
Total assets	136,935,900	123,216,647
Excess of outstanding checks over bank balance	3,893,179	4,494,963
Current maturities of long-term debt	61,964	60,749
Accounts payable	2,325,404	1,932,758
Accrued commodity purchases	35,384,390	37,642,811
Accrued expenses	3,541,696	2,166,849
Accrued interest	166,608	178,831
Deferred liabilities - current	792,384	2,261,662
Total current liabilities	46,165,625	48,738,623
Revolving term loan from CoBank	...	4,449,981
Note payable to Brookings Regional Railroad Authority	665,222	725,970
Less current maturities	61,964	60,749
Less: debt issuance costs	(10,231)	(12,384)
Long-term debt, less current maturities	593,027	5,102,818
Total long-term liabilities	593,027	...
Members' equity class A units	90,177,248	69,375,206
Total liabilities & members' equity	90,177,248	69,375,206

Amortization - Debt issuance cost: \$3,769; Amortization Debt issuance cost: \$1,615

Recent Dividends:

1. South Dakota Soybean Processors LLC class A unit.
No dividends paid.

Annual Dividends:

1. South Dakota Soybean Processors LLC class A unit.
No dividends paid.

SOUTHCROSS ENERGY PARTNERS LP

Bankruptcy Proceedings On Apr. 1, 2019, Co. together with twenty-six affiliates and subsidiaries, has filed a petition for relief under chapter 11 in the Bankruptcy Court for the District of Delaware (Lead Case No. 19-10702).

SPINDLE INC

Bankruptcy Proceedings On Mar. 21, 2019, Co.'s Board of Directors voted to authorize Management to file a petition for relief under Chapter 7 of the United States Bankruptcy Code. On Mar. 22, 2019, Co. filed a petition for relief under Chapter 7 of the United States Bankruptcy Code in the United States Bankruptcy Court for the Middle District of Florida. The proceeding is captioned In re Spindle, Inc., case number 9:19-bk-02549. The initial hearing for creditors has been scheduled for Apr. 23, 2019, and the enclosed Notice of Bankruptcy Case Filing has been sent to known creditors. A receiver/trustee has not yet been appointed, though Co. anticipates one to be during the Apr. 23 hearing.

STAFFING 360 SOLUTIONS INC

Annual Report

Consolidated Income Statement, Years Ended (\$):

	12/29/18	12/30/17	12/31/16
		(revised)	(revised)
Revenue	260,926,000	192,650,000	109,422,000
Cost of revenue, excluding depreciation & amortization stated below	212,622,000	155,909,000	90,285,000
Gross profit (loss)	48,304,000	36,741,000	19,137,000
Selling, general and administrative			

expenses	43,579,000	32,819,000	18,244,000
Depreciation & amortization	3,124,000	3,566,000	1,773,000
Impairment of goodwill	...	4,790,000	...
Operating expenses - restructuring	(57,000)	780,000	...
Total operating expenses	46,646,000	41,955,000	20,017,000
Income (loss) from operations	1,658,000	(5,214,000)	(880,000)
Interest expense	8,386,000	3,745,000	1,382,000
Amortization of beneficial conversion feature	...	...	430,000
Amortization of debt discount & deferred financing costs	580,000	2,745,000	979,000
Change in fair value of warrant liability	879,000	383,000	...
Re-measurement loss on intercompany note	686,000	...	...
Gain from sale of business	238,000	...	...
Gain (loss) on extinguishment of debt, net	...	(6,132,000)	(162,000)
Other income (expense), net	398,000	(106,000)	(12,000)
Total other income (expenses), net	(8,137,000)	(12,345,000)	(2,965,000)
Income (loss) before provision for income taxes - domestic	(4,840,000)	(17,667,000)	(5,000,000)
Income (loss) before provision for income taxes - foreign	(1,639,000)	108,000	1,155,000
Income (loss) before provision for income tax	(6,479,000)	(17,559,000)	(3,845,000)
Current federal income taxes	...	152,000	...
Current state income taxes	60,000	250,000	...
Current foreign income taxes	39,000	62,000	16,000
Total current tax expense (benefit)	99,000	464,000	16,000
Deferred federal income taxes	35,000	41,000	...
Deferred state income taxes	11,000	8,000	...
Deferred foreign income taxes	(123,000)	419,000	...
Total deferred tax expense	(77,000)	468,000	...
Provision for (benefit from) income taxes	22,000	932,000	16,000
Net income (loss)	(6,501,000)	(18,491,000)	(3,861,000)
Net income (loss) before preferred share dividends	...	...	(3,861,000)
Dividends - series A preferred stock - related party	200,000	200,000	116,000
Dividends - series E preferred stock - related party	195,000	...	...
Dividends - series E-1 preferred stock - related party	91,000	...	...
Deemed dividends - series D preferred stock	...	2,009,000	1,660,000
Net income (loss) attributable to common stock holders	(6,987,000)	(20,700,000)	(5,637,000)

Weighted average shares outstanding - basic	4,444,033	2,801,831	1,564,794
Weighted average shares outstanding - diluted	4,444,033	2,801,831	1,564,794
Year end shares outstanding	5,326,068	3,909,114	1,827,960
Net income (loss) per share - basic	\$(1.46)	\$(6.60)	\$(2.47)
Net income (loss) per share - diluted	\$(1.46)	\$(6.60)	\$(2.47)
Number of full time employees	270	300	...
Total number of employees	...	...	4,500
Number of common stockholders	2,500	2,175	3,000
Foreign currency translation adjustments	...	...	696,000

Reclassified to conform with 2017 presentation; Adjusted for 1-for-5 stock split, January 3, 2018; Shares increased due to issuance of common stock for services rendered, acquisition of subsidiaries, extension of convertible bonds, conversion of preferred stock & convertible notes; Approximately; As of March 22, 2019; As of March 29, 2018; As of April 12, 2017

Consolidated Balance Sheet, Years Ended (\$):

	12/29/18	12/30/17
		(revised)
Cash	3,181,000	3,100,000
Accounts receivables, gross	32,994,000	33,551,000
Less: allowance for doubtful accounts	248,000	159,000
Accounts receivable, net	32,746,000	33,392,000
Prepaid expenses & other current assets	1,197,000	1,443,000
Total current assets	37,124,000	37,935,000
Computer software	251,000	192,000
Office equipment	208,000	131,000
Computer equipment	960,000	835,000
Furniture & fixtures	965,000	824,000
Leasehold improvements	862,000	655,000
Property & equipment, gross	3,246,000	2,637,000
Less: accumulated depreciation	1,607,000	1,019,000
Property & equipment, net	1,639,000	1,618,000
Goodwill	32,061,000	27,169,000
Intangible assets, net	22,657,000	17,145,000
Collateral associated with workmans' compensation insurance	2,956,000	2,842,000
Other non-current assets	...	39,000
Total assets	96,437,000	86,748,000
Accounts payable	3,213,000	4,371,000
Accrued payroll, taxes & bonuses	11,378,000	7,061,000
Severance costs	201,000	780,000
Legal cost accrual	...	608,000
Other accrued expenses	3,491,000	2,529,000
Interest payable - related party	1,457,000	1,360,000
Current portion of long term debt	657,000	245,000
Accounts receivable financing	21,979,000	25,983,000
Other current liabilities	9,642,000	6,372,000
Total current liabilities	52,018,000	49,309,000
Term loans	37,393,000	40,254,000
Total debt, net	37,393,000	40,254,000
Less deferred financing costs &/or debt discount	(1,171,000)	(1,260,000)
Less: current portion	657,000	245,000
Long-term debt	35,565,000	38,749,000
Term loan - related party, net	34,568,000	38,749,000
Term loan	997,000	...
Warrant liability	...	1,426,000

Other long-term liabilities	4,659,000	4,049,000
Total liabilities	92,242,000	93,533,000
Series E preferred stock	13,000	...
Additional paid in capital	73,772,000	57,574,000
Accumulated other comprehensive income (loss)	2,053,000	783,000
Retained earnings (accumulated deficit)	(71,643,000)	(65,142,000)
Total stockholders' equity (deficit)	4,195,000	(6,785,000)

subscriptions	2,500	...	...
Depreciation	763	88	...
Equipment rental	13,331	...	...
Insurance expenses	56,511	...	...
Meals & entertainment	259,910	...	...
Medical	5,950	...	...
Legal & professional fees	13,100	22,367	...
Office expenses	26,980	...	...
Parking	5,755	...	...
Postage & delivery	109	...	...
Professional fees	64,915	...	...
Rent or lease	113,785	14,400	14,400
Miscellaneous expenses	734	...	...
Repairs & maintenance	4,204	...	...
Travel expense	22,613	...	...
Telephone expense	11,160	...	...
Trade show	730	...	...
Utilities	3,096	...	...
I.T & website support services	30,000	30,000	30,000
OTC Market Group & transfer fees	7,100	4,659	4,659
General & administrative expenses	22,637	12,238	12,238
Total expenses	1,254,283	88,000	97,253
Net ordinary income (loss)	376,781	(88,000)	(97,253)
Allowance on deferred income tax assets	...	94,164	...
Impairment of intangible assets	...	295,642	...
Income (loss) before tax provision	(88,000)	(487,059)	...
Provision for income taxes	800	800	800
Net income (loss)	376,781	(88,800)	(487,859)

(accumulated deficit)	50,059	...
Net income	376,781	...
Total stockholders' equity (deficit)	111,957	4,589,637

Reclassified to conform with 2018 presentation

- Recent Dividends:**
- 1. Staffing 360 Solutions Inc common. No dividends paid.
 - 2. Staffing 360 Solutions Inc series B preferred (stated value: \$10.00). No dividends paid.
 - 3. Staffing 360 Solutions Inc series D preferred (stated value: \$10.00). No dividends paid.
 - 4. Staffing 360 Solutions Inc series A preferred (stated value: \$10.00). No dividends paid.
 - 5. Staffing 360 Solutions Inc series C preferred (stated value: \$1.00). No dividends paid.
- Annual Dividends:**
- 1. Staffing 360 Solutions Inc common. No dividends paid.
 - 2. Staffing 360 Solutions Inc series B preferred (stated value: \$10.00). No dividends paid.
 - 3. Staffing 360 Solutions Inc series D preferred (stated value: \$10.00). No dividends paid.
 - 4. Staffing 360 Solutions Inc series A preferred (stated value: \$10.00). No dividends paid.
 - 5. Staffing 360 Solutions Inc series C preferred (stated value: \$1.00). No dividends paid.

OTC Market Group & transfer fees	7,100	4,659	4,659
General & administrative expenses	22,637	12,238	12,238
Total expenses	1,254,283	88,000	97,253
Net ordinary income (loss)	376,781	(88,000)	(97,253)
Allowance on deferred income tax assets	...	94,164	...
Impairment of intangible assets	...	295,642	...
Income (loss) before tax provision	(88,000)	(487,059)	...
Provision for income taxes	800	800	800
Net income (loss)	376,781	(88,800)	(487,859)
Weighted average shares	5,626,300	5,462,810	5,617,810
outstanding-basic	5,626,300	5,462,810	5,617,810
Weighted average shares	5,626,300	5,462,810	5,617,810
outstanding-diluted	5,626,300	5,462,810	5,617,810
Year end shares	5,617,810	5,547,810	5,617,810
outstanding	5,617,810	5,547,810	5,617,810

Recent Dividends:
1. Star Jets International Inc common. No dividends paid.

Annual Dividends:
1. Star Jets International Inc common. No dividends paid.

STAR JETS INTERNATIONAL INC Annual Report Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
Sales	5,932,914	5,932,914	5,932,914
Total sales	7,083,824	5,932,914	5,932,914
Operator expense	4,301,850	4,301,850	4,301,850
Cost of goods sold	5,780,264	4,301,850	4,301,850
Total cost of goods sold	5,780,264	4,301,850	4,301,850
Gross profit	1,303,560	1,631,064	1,631,064
Advertising	498,726	192,742	192,742
Web marketing	20,911	192,742	192,742
Automobile expense	9,751	9,751	9,751
Bank & credit card fees	63,665	63,665	63,665
Bank charges	52,615	1,025	1,025
Business gifts	1,025	53	53
Business licenses & permits	53	53	53
Charitable contributions	3,300	150	150
Commissions	382,808	382,808	382,808
Commissions & fees	849,490	849,490	849,490
Computer & internet expenses	11,806	11,806	11,806
Dues & subscriptions	12,644	2,500	2,500
Depreciation	763	763	763
Equipment rental	13,331	13,331	13,331
Insurance expenses	56,511	56,511	56,511
Interest paid	36,194	36,194	36,194
Meals & entertainment	259,910	259,910	259,910
Medical	5,950	5,950	5,950
Legal & professional fees	253,593	13,100	13,100
Office expenses	109,013	26,980	26,980
Parking	5,755	5,755	5,755
Postage & delivery	109	109	109
Professional fees	64,915	64,915	64,915
Rent or lease	145,904	113,785	113,785
Miscellaneous expenses	191,122	734	734
Repairs & maintenance	4,204	4,204	4,204
Travel expense	22,613	22,613	22,613
Telephone expense	11,160	11,160	11,160
Trade show	730	730	730
Utilities	3,096	3,096	3,096
I.T & website support services	30,000	30,000	30,000
OTC Market Group & transfer fees	7,100	7,100	7,100
General & administrative expenses	22,637	22,637	22,637
Total expenses	2,230,488	1,254,283	88,000
Net ordinary income (loss)	(926,929)	376,781	(88,000)
Income (loss) before tax provision	...	...	(88,000)
Provision for income taxes	800	800	800
Net income (loss)	(926,929)	376,781	(88,800)
Weighted average shares	5,626,300	5,462,810	5,617,810
outstanding-basic	5,626,300	5,462,810	5,617,810
Weighted average shares	5,626,300	5,462,810	5,617,810

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash	(561)	(561)
Cash - Bank of America 5465	16,006	16,006
Credit card escrow	95,951	95,951
Total checking or savings	111,957	111,957
Total current assets	111,957	(561)
Property & equipment	4,545	4,545
Intellectual properties	50,000	50,000
Business development costs	5,000,000	5,000,000
Total assets	111,957	5,053,984
Accrued expenses	2,128	2,128
Loans payable - officers	250,884	250,884
Loans payable - Tahim & Associates, APC	211,335	211,335
Total current liabilities	464,347	464,347
Total liabilities	464,347	464,347
Common stock	562,630	562,630
Additional paid-in capital	5,623,559	5,623,559
Capital	44,063	44,063
Distribution	(358,946)	(358,946)
Retained earnings (accumulated deficit) during development stage	(1,596,552)	(1,596,552)
Retained earnings	...	...

	2017	2016	2015 (revised)
Sales	5,932,914	5,932,914	5,932,914
Total sales	5,932,914	5,932,914	5,932,914
Operator expense	4,301,850	4,301,850	4,301,850
Total cost of goods sold	4,301,850	4,301,850	4,301,850
Gross profit	1,631,064	1,631,064	1,631,064
Consulting fees	13,500	13,500	13,500
Web marketing	192,742	192,742	192,742
Automobile expense	9,751	9,751	9,751
Bank & credit card fees	63,665	63,665	63,665
Business gifts	1,025	1,025	1,025
Business licenses & permits	53	53	53
Charitable contributions	150	150	150
Commissions	382,808	382,808	382,808
Computer & internet expenses	11,806	11,806	11,806
Dues &	...	...	...

STAR JETS INTERNATIONAL INC Annual Report

	2017	2016	2015 (revised)
Sales	5,932,914	5,932,914	5,932,914
Total sales	5,932,914	5,932,914	5,932,914
Operator expense	4,301,850	4,301,850	4,301,850
Total cost of goods sold	4,301,850	4,301,850	4,301,850
Gross profit	1,631,064	1,631,064	1,631,064
Consulting fees	13,500	13,500	13,500
Web marketing	192,742	192,742	192,742
Automobile expense	9,751	9,751	9,751
Bank & credit card fees	63,665	63,665	63,665
Business gifts	1,025	1,025	1,025
Business licenses & permits	53	53	53
Charitable contributions	150	150	150
Commissions	382,808	382,808	382,808
Computer & internet expenses	11,806	11,806	11,806
Dues &	...	...	...

As reported by the Company; Adjusted for 1-for-100 stock split, February 12, 2018

outstanding-diluted... ..	...	...	5,626,300	interests.....	(175,000)	(295,000)	75,000	Common stock	110,000	111,000
Year end shares	...	...	5,617,810	Net income (loss)				Additional paid-in		
outstanding.....	...	...	5,617,810	attributable to				capital	95,336,000	96,097,000
				common stockholders	8,152,000	8,561,000	(1,916,000)	Retained earnings		
				Net income (loss)				(accumulated deficit)	(38,546,000)	(44,741,000)
				attributable to				Total stockholders'		
				common shares	8,152,000	8,561,000	...	equity	56,900,000	51,467,000
				Weighted average				Non-controlling interests.....	1,170,000	1,051,000
				shares outstanding				Total equity	58,070,000	52,518,000
				- basic	10,962,716	10,936,361	11,006,759			
				Weighted average						
				shares outstanding						
				- diluted	10,962,716	10,936,361	11,006,759			
				Year end shares						
				outstanding	10,863,299	10,988,438	10,938,245			
				Net earnings (loss)						
				per share - basic	\$0.74	\$0.78	\$(0.17)			
				Net earnings (loss)						
				per share - diluted	\$0.74	\$0.78	\$(0.17)			
				Dividends per						
				common share	\$0.24	\$0.24	...			
				Number of common						
				stockholders.....	2,982	3,019	3,067			

As reported by the Company; Adjusted for 1-for-100 stock split, February 12, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017	
Cash - Bank of America			
1112.....	104,246	...	
Cash - Bank of America			
5465.....	13,060	16,006	
Credit card escrow .....	...	95,951	
Total checking or savings	117,306	111,957	
Credit card escrow	150,000	...	
Other current assets	98,778	...	
Total current assets	248,778	111,957	
Total assets	366,084	111,957	
Credit card	53,389	...	
Accounts payable	306,943	...	
SkyCard accounts	556,384	...	
Loans payable	161,703	...	
Federal excise tax			
payable	547,602	...	
Total current liabilities	1,626,021	...	
Total liabilities	1,626,021	...	
Common stock	275,000	...	
Opening balance equity	107,314	...	
Capital .....	...	44,063	
Distribution .....	...	(358,946)	
Retained earnings			
(accumulated deficit)	(715,323)	50,059	
Net income	(926,929)	376,781	
Total stockholders' equity (deficit)	(1,259,938)	111,957	

Recent Dividends:

1. Star Jets International Inc common. No dividends paid.

Annual Dividends:

1. Star Jets International Inc common. No dividends paid.

STRATEGIC REALTY TRUST INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Rental & reimbursements			
revenue	6,751,000	9,035,000	10,476,000
Operating & maintenance expense ..	2,426,000	3,257,000	3,745,000
General & administrative expense	1,748,000	1,979,000	2,196,000
Depreciation & amortization expense	1,560,000	2,848,000	3,373,000
Transaction expense ..	39,000	85,000	772,000
Interest expense	887,000	1,824,000	2,212,000
Total expense	6,660,000	9,993,000	12,298,000
Operating income (loss)	91,000	(958,000)	(1,822,000)
Equity in income (loss) of unconsolidated joint ventures	229,000	(59,000)	132,000
Net gain on disposal of real estate	7,932,000	11,608,000	640,000
Other income (expense) .....	...	91,000	154,000
Loss on extinguishment of debt .....	...	(1,645,000)	(966,000)
Income (loss) before income taxes ..	8,252,000	9,037,000	(1,862,000)
Income taxes	(75,000)	181,000	129,000
Net income (loss)	8,327,000	8,856,000	(1,991,000)
Net loss (income) attributable to non-controlling			

Approximately; As of March 18, 2019; As of March 20, 2018; As of February 28, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Investments in real estate - land	15,217,000	14,020,000	
Investments in real estate - building & improvements	31,697,000	30,825,000	
Investments in real estate - tenant improvements	1,479,000	1,188,000	
Investments in real estate, gross	48,393,000	46,033,000	
Investments in real estate : accumulated depreciation	3,917,000	2,579,000	
Investments in real estate, net	44,476,000	43,454,000	
Properties under development & development costs - land	25,851,000	25,851,000	
Properties under development & development costs - buildings	570,000	585,000	
Properties under development & development costs - development costs	13,813,000	9,609,000	
Properties under development & development costs, net	40,234,000	36,045,000	
Cash, cash equivalents & restricted cash	3,347,000	3,902,000	
Tenant receivables	1,084,000	1,007,000	
Investments in unconsolidated joint ventures	2,701,000	2,705,000	
Lease intangibles, net	1,890,000	2,061,000	
Assets held for sale .....	...	20,646,000	
Deferred financing costs, net	736,000	1,258,000	
Total assets	94,605,000	111,278,000	
Notes payable, net	34,536,000	42,223,000	
Accounts payable & accrued expenses	1,224,000	2,006,000	
Amounts due to affiliates	30,000	21,000	
Other liabilities	375,000	387,000	
Liabilities related to assets held for sale .....	...	13,017,000	
Below-market lease liabilities, net	370,000	438,000	
Deferred gain on sale of properties to unconsolidated joint venture .....	...	668,000	
Total liabilities	36,535,000	58,760,000	

Reclassified to conform with 2018 presentation; Net of bad debt reserve - Tenant receivables: \$40,000

Recent Dividends:

1. Strategic Realty Trust Inc common. No dividends paid.

Annual Dividends:

1. Strategic Realty Trust Inc common. No dividends paid.

SUN BIOPHARMA INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
General & administrative expense	2,108,000	3,423,000	2,664,000
Research & development expense ..	1,783,000	2,593,000	2,504,000
Operating income (loss)	(3,891,000)	(6,016,000)	(5,168,000)
Interest income .....	...	1,000	2,000
Grant income	54,000	163,000	...
Interest expense	1,814,000	1,617,000	180,000
Loss on induced debt conversions .....	...	3,696,000	...
Other income (expense)	(508,000)	255,000	(107,000)
Total other income (expense)	(2,268,000)	(4,894,000)	(285,000)
Income (loss) before income tax expense (benefit)	(6,159,000)	(10,910,000)	(5,453,000)
Income tax expense (benefit)	(254,000)	(536,000)	(341,000)
Net income (loss)	(5,905,000)	(10,374,000)	(5,112,000)
Weighted average shares outstanding			
- basic	4,662,080	3,566,098	3,106,846
Weighted average shares outstanding			
- diluted	4,662,080	3,566,098	3,106,846
Year end shares outstanding	5,077,483	3,841,652	3,220,131
Net income (loss) per share - basic	\$(1.27)	\$(2.91)	\$(1.65)
Net income (loss) per share - diluted	\$(1.27)	\$(2.91)	\$(1.65)
Number of full time employees	4	5	6
Number of part time employees	1	1	3
Total number of employees	5	6	9
Number of common stockholders	225	182	179
Foreign currency translation adjustments .....	...	(241,000)	63,000

Reclassified to conform with 2017 presentation; Adjusted for 1-for-10 stock split, November 8, 2017; Shares increased due to sale of common stock and warrants, exercise of stock options, and conversion of convertible notes payable and accrued interest into common stock and warrants; As of March 19, 2019; As of March 19, 2018; As of March 27, 2017; As of March 15, 2019

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Cash	1,405,000	152,000	
Prepaid expenses & other			

current assets	110,000	195,000
Income tax receivable	332,000	420,000
Total current assets	1,847,000	767,000
Other noncurrent assets	51,000	...
Total assets	1,898,000	767,000
Accounts payable	1,064,000	1,196,000
Accrued deferred payroll & related expenses	...	1,094,000
Accrued clinical trial & related expenses	42,000	95,000
Accrued professional services	157,000	61,000
Other accrued expenses	13,000	4,000
Accrued expenses	212,000	1,254,000
Convertible notes payable, net of debt discounts	64,000	1,525,000
Term debt, current portion	286,000	14,000
Accrued interest	4,000	181,000
Total current liabilities	1,630,000	4,170,000
Term debt, noncurrent portion	...	286,000
Total long-term liabilities	...	286,000
Common stock	5,000	4,000
Additional paid-in capital	35,038,000	25,625,000
Retained earnings (accumulated deficit)	(35,058,000)	(29,153,000)
Accumulated comprehensive income (loss)	283,000	(165,000)
Total stockholders' equity (deficit)	268,000	(3,689,000)

Reclassified to conform with 2018 presentation

Recent Dividends:

- Sun BioPharma Inc common.**
No dividends paid.
- Sun BioPharma Inc series A preferred.**
No dividends paid.

Annual Dividends:

- Sun BioPharma Inc common.**
No dividends paid.
- Sun BioPharma Inc series A preferred.**
No dividends paid.

SUN BIOPHARMA INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Cherry Bekaert, as it appeared in Co.'s 2018 10K: **"Opinion on the Financial Statements** We have audited the accompanying consolidated balance sheets of Sun Biopharma, Inc. and Subsidiary (the "Company") as of December 31, 2018 and 2017, and the related consolidated statements of operations and comprehensive loss, stockholders' equity (deficit), and cash flows for each of the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for each of the years then ended in conformity with accounting principles generally accepted in the United States of America. **Substantial Doubt about the Company's Ability to Continue as a Going Concern** The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has recurring losses and negative cash flows from operations that raise substantial doubt about its ability to continue as a going concern. Management's evaluations of the events and conditions and management's plans regarding those matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

SUNWIN STEVIA INTERNATIONAL INC

Earnings, 9 mos. to Jan 31(Consol. - \$):

	2019	2018
Total revenues	17,562,943	15,093,085
Cost & expenses	20,279,963	18,684,973
Operating income	(2,717,020)	(3,591,888)
Interest income	1,213	785
Other income (expense), net	(8,416)	156,906
Net before taxes	(3,314,410)	(3,821,910)
Net income	(3,314,410)	(3,821,910)

Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	199,632,803	199,632,803
Year-end	199,632,803	199,632,803

SURNA INC Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Revenue, net	9,581,968	7,210,241	7,579,863
Cost of revenue	7,132,090	5,299,977	5,275,968
Gross profit	2,449,878	1,910,264	2,303,895
Advertising & marketing expenses	979,711	625,773	289,992
Product development costs	317,713	319,680	349,062
Selling, general & administrative expenses	5,972,948	5,206,471	2,197,758
Total operating expenses	7,270,372	6,151,924	2,836,812
Operating income (loss)	(4,820,494)	(4,241,660)	(532,917)
Interest & other income (expense), net	58,254	4,097	40,157
Interest expense	2,908	41,485	373,688
Amortization of debt discount on convertible promissory notes	...	63,157	1,529,219
Gain (loss) on extinguishment of debt	...	(643,428)	(338,241)
Gain on change in fair value of derivative liabilities	21,403	66,934	(538,705)
Total other income (expense)	76,749	(677,039)	(2,739,696)
Income (loss) before provision for income taxes	(4,743,745)	(4,918,699)	(3,272,613)
Net income (loss)	(4,743,745)	(4,918,699)	(3,272,613)
Weighted average shares outstanding - basic	218,752,365	182,857,538	140,604,764
Weighted average shares outstanding - diluted	218,752,365	182,857,538	140,604,764
Year end shares outstanding	224,989,794	206,248,522	160,744,916
Net earnings (loss) per share - basic	\$(0.02)	\$(0.03)	\$(0.02)
Net earnings (loss) per share - diluted	\$(0.02)	\$(0.03)	\$(0.02)
Number of full time employees	25	35	28
Number of common stockholders	144	180	149
Number of beneficiary stockholders	16,950	16,835	...

Reclassified to conform with 2017 presentation; Shares increased due to conversion of debt & interest to shares, shares issued with convertible notes payable, shares issued for cash, & shares issued for service provided; As of March 31, 2017; Approximately; As of March 18, 2019; As of March 30, 2018; As of March 20, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	253,387	2,468,199
Accounts receivable, gross	329,209	527,856
Allowance for doubtful accounts	119,022	105,267
Accounts receivable	210,187	422,589
Finished goods	869,895	569,047

Work in progress	9,080	14,348
Raw materials	352,258	262,611
Allowance for excess & obsolete inventory	295,347	323,384
Inventory, net	935,886	522,622
Prepaid expenses	127,694	293,458
Other assets	654	550
Total current assets	1,527,808	3,707,418
Furniture & equipment	386,047	326,894
Equipment held for lease to related party	176,042	159,806
Vehicles	15,000	15,000
Leasehold improvements	215,193	33,257
Property & equipment, gross	792,282	534,957
Accumulated depreciation	271,961	133,601
Property & equipment, net	520,321	401,356
Goodwill	631,064	631,064
Intangible assets, net	23,028	37,985
Deposits	51,000	51,000
Total noncurrent assets	1,225,413	1,121,405
Total assets	2,753,221	4,828,823
Accounts payable	1,278,678	1,159,975
Sales commissions payable	56,277	21,931
Accrued payroll liabilities	127,915	58,557
Product warranty accrual	144,822	105,122
Commercial dispute settlement	...	332,418
Other accrued expenses	201,437	291,260
Accounts payable & accrued liabilities	1,809,129	1,969,263
Deferred revenue	641,798	1,011,871
Amounts due to shareholders	...	6,927
Derivative liabilities	...	410,880
Total current liabilities	2,450,927	3,398,941
Deferred rent	107,958	17,396
Total noncurrent liabilities	107,958	17,396
Total liabilities	2,558,885	3,416,337
Preferred stock	420	772
Common stock	2,250	2,062
Additional paid in capital	24,538,027	20,664,563
Retained earnings (accumulated deficit)	(24,346,361)	(19,254,911)
Total shareholders' equity (deficit)	194,336	1,412,486

Reclassified to conform with 2018 presentation

Recent Dividends:

- Surna Inc series A preferred.**
No dividends paid.
- Surna Inc common.**
No dividends paid.

Annual Dividends:

- Surna Inc series A preferred.**
No dividends paid.
- Surna Inc common.**
No dividends paid.

SURNA INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, ACM LLP, as it appeared in the 2018 10-K report: "In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the consolidated financial statements, the Company has suffered recurring losses from operations and has a working capital deficiency that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

TEARLAB CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016 (revised)	equipment	6,922,000	8,437,000	2018	2017	2016
Revenues - product sales	22,153,000	24,237,000	23,809,000	Manufacturing equipment	317,000	...	...	...	26,700
Revenues - reader equipment rentals	2,846,000	2,882,000	4,205,000	Leasehold improvements	13,000	60,000	Revenue - Stock	...	...
Total revenues	24,999,000	27,119,000	28,014,000	Computer equipment & software	846,000	915,000	Video	...	...
Cost of goods sold (excluding amortization of intangible assets)	8,495,000	10,993,000	10,188,000	Furniture & office equipment	368,000	436,000	Revenue - Video	38,950	39,250
Cost of goods sold - reader equipment depreciation	961,000	2,121,000	2,130,000	Medical equipment	1,366,000	1,180,000	Filming	38,950	39,250
Gross profit (loss)	15,543,000	14,005,000	15,696,000	Fixed assets, gross	9,832,000	11,028,000	Total revenue	38,950	39,250
Sales & marketing expenses	3,334,000	12,330,000	14,397,000	Less: accumulated depreciation	7,808,000	8,289,000	Gross profit (loss)	38,950	39,250
Clinical, regulatory & research & development expenses	3,587,000	4,691,000	5,152,000	Fixed assets, net	2,024,000	2,739,000	Bad debt	...	20,000
General & administrative expenses	6,160,000	8,772,000	11,057,000	Intangible assets, net	2,000	10,000	Depreciation & amortization	7,909	4,576
Amortization of intangible assets	...	...	1,066,000	Other non-current assets	151,000	100,000	Computer & internet	...	978
Income (loss) from operations	2,462,000	(11,788,000)	(15,976,000)	Total assets	14,513,000	14,345,000	Consulting fees	598,500	33,500
Interest expense	4,709,000	4,269,000	4,003,000	Accounts payable	681,000	1,720,000	Professional fees	27,113	22,059
Changes in fair value of warrant obligation	...	...	28,000	Accrued liabilities due to professionals	17,000	193,000	Production audio - video expense	188	30,942
Other income (expense), net	(4,000)	(44,000)	31,000	Accrued liabilities due to employees & directors	1,289,000	944,000	Marketing expense	599	2,000
Total other income (expense)	(4,713,000)	(4,313,000)	(3,944,000)	Accrued sales & use tax liabilities	257,000	253,000	General & administrative	5,481	8,988
Net income (loss) & comprehensive income (loss)	(2,251,000)	(16,101,000)	(19,920,000)	Accrued royalty liability	290,000	447,000	Total expenses	639,790	123,043
Weighted average shares outstanding - basic	10,615,513	5,789,714	4,647,983	Accrued warranty	74,000	131,000	Net operating income (loss) before income taxes	(600,840)	(83,793)
Weighted average shares outstanding - diluted	10,615,513	5,789,714	4,647,983	Accrued restructuring	...	200,000	Income taxes	...	(7,341)
Year end shares outstanding	11,296,998	7,986,998	5,360,198	Accrued liabilities - other	436,000	691,000	Total other income (expense)	...	7,341
Net earnings (loss) per share - basic	\$(0.21)	\$(2.78)	\$(4.29)	Accrued liabilities	2,363,000	2,859,000	Net income (loss)	(600,840)	(76,452)
Net earnings (loss) per share - diluted	\$(0.21)	\$(2.78)	\$(4.29)	Deferred rent	13,000	42,000	Weighted average shares outstanding - basic	13,836,250	8,836,250
Number of full time employees	34	39	75	Total current liabilities	3,057,000	4,621,000	Weighted average shares outstanding - diluted	13,836,250	8,836,250
Number of part time employees	6	3	...	Long-term third-party payable	111,000	...	Year end shares outstanding	18,836,250	8,836,250
Number of common stockholders	54	64	80	Long-term debt	32,014,000	28,290,000	Income (loss) per share - basic	\$(0.04)	\$(0.01)
				Total liabilities	35,182,000	32,911,000	Income (loss) per share - diluted	\$(0.04)	\$(0.01)
				Common stock	11,000	8,000	Total number of employees	...	...
				Additional paid-in capital	510,380,000	510,235,000	Number of common stockholders	49	49
				Retained earnings (accumulated deficit)	(531,060,000)	(528,809,000)			
				Total stockholders' equity (deficit)	(20,669,000)	(18,566,000)			

Recent Dividends:**1. TearLab Corp series A convertible preferred.**

No dividends paid.

2. TearLab Corp common.

No dividends paid.

Annual Dividends:**1. TearLab Corp series A convertible preferred.**

No dividends paid.

2. TearLab Corp common.

No dividends paid.

TEARLAB CORP**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Mayer Hoffman McCann P.C., as it appeared in Co.'s 2018 10-K: "We have audited the accompanying consolidated balance sheets of TearLab Corporation ("Company") as of December 31, 2018 and 2017, and the related consolidated statements of operations and comprehensive loss, stockholders' deficit, and cash flows for each of the two years in the period ended December 31, 2018, and the related notes (collectively referred to as the "financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for each of the two years in the period ended December 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Going Concern Uncertainty The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has incurred recurring losses and is dependent on additional financing to fund operations. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans regarding those matters are also described in Note 1 to the financial statements. The financial statements do not include any adjustments to reflect the possible future effects on the recoverability and classification of assets or the amounts and classification of liabilities that may result from the outcome of this uncertainty."

TECH CENTRAL INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

□ Shares increased due to the effect of issuance of stock for services

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017 (revised)
Cash	30,085	5,616
Accounts receivable	20,250	10,500
Total current assets	50,335	16,116
Equipment	22,884	22,884
Less: accumulated depreciation - equipment	15,014	10,438
Film equipment net	7,870	12,446
Script, gross	50,000	...
Less: accumulated amortization - script	3,333	...
Script, net	46,667	...
Total other assets	54,537	12,446
Total assets	104,872	28,562
Accounts payable	5,800	2,600
Total current liabilities	5,800	2,600
Total liabilities	5,800	2,600
Common stock	18,837	8,837
Shares to be issued	173,950	...
Additional paid in capital	541,988	51,988
Retained earnings (accumulated deficit)	(635,703)	(34,863)
Total stockholders' equity (deficit)	99,072	25,962

□ Reclassified to conform with 2018 presentation

Recent Dividends:**1. Tech Central Inc common.**

No dividends paid.

Annual Dividends:**1. Tech Central Inc common.**

No dividends paid.

□ Adjusted for 1-for-10 stock split, February 27, 2017; □ Shares increased due to series A convertible preferred stock conversion to common; □ Approximately; □ As of February 22, 2019; □ As of February 26, 2018; □ As of March 3, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
Cash	8,473,000	7,272,000
Trade receivable, gross	1,324,000	2,044,000
Less: allowance for doubtful accounts	138,000	508,000
Finished goods	1,987,000	2,125,000
Inventory reserves	...	127,000
Inventory, net	1,987,000	1,998,000
Prepaid trade shows	18,000	14,000
Prepaid insurance	322,000	313,000
Manufacturing deposits	111,000	...
Subscriptions	140,000	311,000
Other fees & services	98,000	52,000
Other current assets	1,000	...
Prepaid expenses & other current assets	690,000	690,000
Total current assets	12,336,000	11,496,000
Capitalized TearLab		

TECH CENTRAL INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Fruci & Associates II, PLLC, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying balance sheets of Tech Central, Inc. ("the Company") as of December 31, 2018 and 2017, and the related statements of operations, changes in shareholders' equity (deficit), and cash flows for each of the years in the two-year period ended December 31, 2018, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has an accumulated deficit, net losses, and negative cash flows from operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

THC THERAPEUTICS INC (NEW)

Earnings, 6 mos. to Jan 31(Consol. - \$):

	2019	2018
Cost & expenses	662,090	232,916
Operating income	(674,974)	(245,715)
Other income (expense), net	(3,281,002)	28,001
Net income	(3,982,277)	(277,607)
Earnings common share		
Primary	\$(0.31)	\$(0.02)
Fully Diluted	\$(0.31)	\$(0.02)
Common Shares:		
Full Diluted	13,039,598	11,878,524
Year-end	13,107,190	11,878,539

TIBERIUS ACQUISITION CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
		(revised)	
Formation & operating costs	...	...	1,602
General & administrative expenses	668,087	16,297	...
Income (loss) from operations	(668,087)	(16,297)	...
Interest income	2,687,003	...	...
Unrealized gains (losses) on marketable securities	(17,374)	...	...
Other income, net	2,669,629	...	...
Income (loss) before provision for income taxes	2,001,542	(16,297)	...
Current federal income taxes provision (benefit)	420,000	...	...
Provision (benefit) for income taxes	420,000	...	...
Net income (loss)	1,581,542	(16,297)	(1,602)
Weighted average shares outstanding - basic	5,205,676	3,750,000	3,750,000
Weighted average shares outstanding - diluted	5,205,676	3,750,000	3,750,000
Year end shares outstanding	21,562,500	4,312,500	4,132,500
Net earnings (loss) per share - basic	\$(0.06)	\$0.00	\$0.00
Net earnings (loss) per share - diluted	\$(0.06)	\$0.00	\$0.00
Total number of employees	3	3	...
Number of common stockholders	7	...	...

Reclassified to conform with 2018 presentation; Shares increased due to sale of common stock to public; As of March 18, 2019

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017	2016
		(revised)	
Cash	325,115	5,347	...
Income tax receivable	30,000	...	...
Prepaid expenses	114,725	12,500	...
Total current assets	469,840	17,847	...
Deferred offering costs	...	223,020	...
Investments & cash held in trust account	176,444,379	...	...
Total assets	176,914,219	240,867	...
Accounts payable & accrued expenses	184,237	30,534	...
Due to sponsor	5,000	...	...
Note payable	...	204,563	...
Total current liabilities	189,237	235,097	...
Sponsor loan payable	1,725,000	...	...
Deferred underwriting commissions	7,350,000	...	...
Total liabilities	9,264,237	235,097	...
Common stock subject to possible redemption	162,649,981	...	...
Common stock	565	431	...
Additional paid-in capital	3,437,124	24,569	...
Retained earnings (accumulated deficit)	1,562,312	(19,230)	...
Total stockholders' equity (deficit)	5,000,001	5,770	...

Reclassified to conform with 2018 presentation

Recent Dividends:

1. Tiberius Acquisition Corp common.

No dividends paid.

Annual Dividends:

1. Tiberius Acquisition Corp common.

No dividends paid.

TIER REIT INC

Merger Development On Mar. 25, 2019, Cousins Properties Inc. ("Cousins"), Co. and Murphy Subsidiary Holdings Corp., a wholly-owned subsidiary of Cousins ("Merger Sub"), entered into an Agreement and Plan of Merger (the "Merger Agreement"), pursuant to which Co. will merge with and into Merger Sub (the "Merger"), with Merger Sub continuing as the surviving corporation of the Merger and a wholly-owned subsidiary of Cousins. Pursuant to the Merger Agreement, upon the terms and subject to the conditions of the Merger Agreement, at the effective time of the Merger (the "Effective Time"), each share of Co. common stock, par value \$0.0001 per share, issued and outstanding immediately prior to the Effective Time will be converted into the right to receive 2.98 newly issued shares of common stock, par value \$1 per share, of Cousins. As of immediately prior to the Effective Time, each outstanding award of restricted shares and restricted stock units in respect of Co. common stock will become fully vested in accordance with their terms and will otherwise be treated in the same manner as any other share of Co. common stock at the Effective Time. Pursuant to the Merger Agreement, as of immediately prior to the Effective Time, with respect to each outstanding award of performance-based restricted stock units in respect of Co. common stock, performance will be determined to be achieved as set forth under the applicable award agreement. The transaction is subject to customary closing conditions, including receipt of the approval of both Cousins and Co. stockholders and expected to close during the third quarter of 2019.

TOGA LTD

Annual Report

Consolidated Income Statement, Years Ended Jul. 31 (\$):

	2018	2017	2016
		(revised)	
Revenue	1,254,495	...	...
Cost of goods sold	139,369	...	...
Gross profit	1,115,126	...	...
General & administrative expenses	1,556,509	99,174	19,333
Research & development	86,674	...	...
Depreciation	15,050	...	...
Total operating expenses	1,658,233	99,174	19,333

Income (loss) from operations	(543,107)	(99,174)	(19,333)
Other income	205,748	...	...
Interest expense	382	...	...
Gain (loss) on settlement of debt	(13,282,567)	...	...
Total other income (expenses)	(13,077,201)	...	...
Income (loss) before income taxes	(13,620,308)	(99,174)	(19,333)
Net income (loss)	(13,620,308)	(99,174)	(19,333)
Weighted average shares outstanding - basic	2,516,311,665	1,596,442,350	19,658,450
Weighted average shares outstanding - diluted	2,516,311,665	1,596,442,350	19,658,450
Year end shares outstanding	695,865,164	2,546,354,700	19,658,450
Net earnings (loss) per share - basic	\$(0.01)	\$0.00	\$0.00
Net earnings (loss) per share - diluted	\$(0.01)	\$0.00	\$0.00
Number of full time employees	39	...	...
Number of part time employees	21	...	...
Total number of employees	60	...	...
Number of common stockholders	550	26	24

Non-Consolidated; Reclassified to conform with 2017 presentation; Adjusted for 50-for-1 stock split, September 11, 2017

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2018	2017
Cash & cash equivalents	1,064,672	100
Accounts receivable, net	367,918	...
Prepaid expense	25,958	...
Total current assets	1,458,548	100
Property & equipment	135,706	...
Intangible asset - digital currency	1,348,920	...
Deposit	9,780	...
Total assets	2,952,954	100
Accounts payable & accrued liabilities	180,573	1,262
Due to related parties	186,390	96,212
Notes due to related parties	24,126	24,126
Deferred revenue	20,500	...
Total current liabilities	411,589	121,600
Common stock	69,587	254,636
Common stock subscribed	(3,000)	(3,000)
Additional paid-in capital	16,880,233	358,015
Accumulated other comprehensive income (loss)	(53,996)	...
Retained earnings (accumulated deficit)	(14,351,459)	(731,151)
Total stockholders equity (deficit)	2,541,365	(121,500)

Non-Consolidated

Recent Dividends:

1. Toga Ltd common.

No dividends paid.

Annual Dividends:

1. Toga Ltd common.

No dividends paid.

TOGA LTD

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Pinnacle Accountancy Group of Utah, as it appeared in Co.'s 2018 10-K: "In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of July 31, 2018, and the results of its operations and its cash flows for the periods then ended, in conformity with accounting principles generally accepted in the United States

of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. The Company has suffered recurring losses and has not yet generated net income from operations in any fiscal year and has accumulated and stockholders' deficits, which raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

TORCHLIGHT ENERGY RESOURCES INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Oil & gas sales	1,282,362	570,499	354,390
Cost of revenue	806,158	173,187	328,438
Gross profit (loss)	476,204	397,312	25,952
General & administrative expense	4,053,062	3,652,970	6,447,706
Depreciation, depletion & amortization	1,173,752	100,156	636,426
Loss on settlement	369,439	...	...
Impairment loss	139,891	...	70,080
Loss on sale of properties	...	...	(283,285)
Total operating expenses	5,736,144	3,753,126	7,437,497
Consulting income	...	2,781,500	...
Interest income	1,038	454	36
Interest expense & accretion of note discounts	547,710	346,050	272,837
Total other income (expense)	(546,672)	2,435,904	(272,801)
Income (loss) before taxes	(5,806,612)	(919,910)	(7,684,346)
Net income (loss)	(5,806,612)	(919,910)	(7,684,346)
Weighted average shares outstanding - basic	68,134,745	59,623,105	43,122,514
Weighted average shares outstanding - diluted	68,134,745	59,623,105	43,122,514
Year end shares outstanding	70,112,376	63,340,034	55,096,503
Net income (loss) per share - basic	\$(0.09)	\$(0.02)	\$(0.19)
Net income (loss) per share - diluted	\$(0.09)	\$(0.02)	\$(0.19)
Number of full time employees	2	4	4
Number of common stockholders	225	239	275
Number of beneficiary stockholders	3,800	3,900	2,600

¹ Reclassified to conform with 2017 presentation; ² Shares increased due to the effect of common stock issued for cash, services, mineral, note interest and warrant exercise and conversion of notes; ³ Approximately; ⁴ As of March 8, 2019; ⁵ As of March 8, 2018; ⁶ As of March 21, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Cash	840,163	1,051,720	...
Accounts receivable	179,702	596,141	...
Production revenue receivable	294,715	142,932	...
Prepayments - development costs	146,422	1,335,652	...
Prepaid expenses	60,980	39,506	...
Total current assets	1,521,982	3,165,951	...
Oil & gas properties, net	36,565,461	25,579,279	...
Office equipment, net	4,076	15,716	...
Other assets	6,362	6,362	...
Total assets	38,097,881	28,767,308	...
Accounts payable	729,806	762,502	...
Funds received pending settlement	...	520,400	...

Accrued payroll	816,176	695,176	...
Related party payables	45,000	45,000	...
Due to working interest owners	54,320	54,320	...
Accrued interest payable	553,370	202,050	...
Total current liabilities	2,198,672	2,279,448	...
Unsecured promissory notes, net of discount & financing costs	11,862,080	7,269,281	...
Note payable	6,000,000	3,250,000	...
Asset retirement obligation	14,353	9,274	...
Total liabilities	20,075,105	12,808,003	...
Common stock	70,116	63,344	...
Additional paid-in capital	107,266,965	99,403,654	...
Retained earnings (accumulated deficit)	(89,314,305)	(83,507,693)	...
Total stockholders' equity	18,022,776	15,959,305	...

¹ Net of discount & financing costs - Unsecured promissory notes: \$702,217; ² Net of discount & financing costs - Unsecured promissory notes: \$795,017

Recent Dividends:

1. Torchlight Energy Resources Inc. common.

No dividends paid.

2. Torchlight Energy Resources Inc. preferred.

No dividends paid.

Annual Dividends:

1. Torchlight Energy Resources Inc. common.

No dividends paid.

2. Torchlight Energy Resources Inc. preferred.

No dividends paid.

TORCHLIGHT ENERGY RESOURCES INC.

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Briggs & Veselka Co., as it appeared in Co.'s 2018 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Also, in our opinion, the Company maintained, in all material respects, effective internal control over financial reporting as of December 31, 2018, based on criteria established in Internal Control Integrated Framework (2013) issued by COSO. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has incurred recurring losses from its operations and has a net capital deficiency which raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

TRANSGLOBAL ASSETS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
			(revised)
General	122,341	122,341	110,697
Legal fees	277,667	277,667	60,670
Stock maintenance fees	9,825	9,825	6,610
Total expenses	409,833	409,833	177,977
Net operating income (loss) before income taxes	(409,833)	(409,833)	(177,977)
Net income (loss)	(409,833)	(409,833)	(177,977)
Year end shares outstanding	212,874,719	212,874,719	500,000,000
Number of common stockholders	...	174	174

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017	2016
Accounts payable	173,224	173,224	...
Short term notes due to affiliates	963,257	963,257	...

Short term notes due to others	75,000	75,000	...
Total liabilities	1,211,481	1,211,481	...
Common stock	212,875	212,875	...
Retained earnings (accumulated deficit)	(1,424,356)	(1,424,356)	...
Total stockholders' equity (deficit)	(1,211,481)	(1,211,481)	...

Recent Dividends:

1. Transglobal Assets Inc common.

No dividends paid.

Annual Dividends:

1. Transglobal Assets Inc common.

No dividends paid.

TRIDENT ACQUISITIONS CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Operating costs	699,334	387	...
Operating & formation costs	...	...	1,971
Loss from operations	(699,334)	(387)	...
Interest income	2,474,008	...	...
Unrealized gain on marketable securities held in trust account	4,054	...	...
Other income, net	2,478,062	387	...
Income (loss) before provision for income taxes	1,778,728	(387)	...
Current federal income taxes	373,794	...	...
Deferred federal income taxes	851	...	...
Provision for income taxes	374,645	...	...
Net income (loss)	1,404,083	(387)	(1,971)
Less: income attributable to shares subject to redemption	(1,880,138)	...	...
Weighted average shares outstanding - basic	5,756,638	3,250,000	3,250,000
Weighted average shares outstanding - diluted	5,756,638	3,250,000	3,250,000
Year end shares outstanding	7,070,627	3,737,500	3,737,500
Net earnings per share - basic	\$(0.08)	\$0.00	\$0.00
Net earnings per share - diluted	\$(0.08)	\$0.00	\$0.00
Total number of employees	2	2	...
Number of common stockholders	27	...	...

¹ Reclassified to conform with 2018 presentation; ² For the period from March 17, 2016 (inception) through December 31, 2016; ³ Shares increased due to the effect of common stock issued to initial stockholders, sales of 20,125,000 units, net of underwriting discount and offering and sale 1,150,000 private units; ⁴ As of March 15, 2019

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Cash	1,255,817	143,403	...
Prepaid expenses	63,843	...	...
Total current assets	1,319,660	143,403	...
MARKetable securities held in trust account	207,753,062	...	...
Deferred offering costs	...	403,039	...
Security deposit	1,200	1,200	...
Total assets	209,073,922	547,642	...
Accounts payable & accrued expenses	159,512	...	...
Income taxes payable	373,794	...	...

Promissory notes - related parties	425,000	525,000
Total current liabilities	958,306	525,000
Deferred tax liability	851	...
Deferred underwriting fee payable	5,031,250	...
Total liabilities	5,990,407	525,000
Common stock subject to possible redemption	198,083,507	...
Common stock	7,071	3,737
Additional paid in capital	3,591,212	21,263
Retained earnings (accumulated deficit)	1,401,725	(2,358)
Total stockholders' equity	5,000,008	22,642

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Trident Acquisitions Corp common.

No dividends paid.

Annual Dividends:

1. Trident Acquisitions Corp common.

No dividends paid.

TRILLION ENERGY INTERNATIONAL INC

New Name On Apr. 1, 2019, Co. changed its name from Park Place Energy Inc to Trillion Energy International Inc.

TRILLION ENERGY INTERNATIONAL INC

Stock Trading Symbol Stock symbol:TCFF.

TRUE NORTH ENERGY CORP

Earnings, 9 mos. to Jan 31(Consol. - \$):

	2019	2018
Total revenues	125	113
Cost & expenses	95,473	278,251
Operating income	(95,408)	(280,422)
Interest income	...	34,446
Other income (expense), net	1,108,665	132,201
Gains or losses	...	10,250
Net income	1,083,046	(220,928)
Earnings common share		
Primary	\$0.02	\$(0.02)
Fully Diluted	\$0.01	\$0.01
Common Shares:		
Full Diluted	147,799,813	...
Year-end	65,314,542	13,269,668

TRXADE GROUP, INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	□2017	□2016
Revenues, net	3,831,778	2,931,280	2,481,866
Cost of sales	449,049	...	...
Gross profit	3,382,729	2,931,280	...
General & administrative	3,470,345	2,536,185	3,489,145
Operating income (loss)	(87,616)	395,095	(1,007,279)
Other income	161,639	67,500	23,250
Loss on extinguishment of debt	(7,444)	(16,556)	(37,579)
Interest expense	57,541	157,056	151,500
Income (loss) from continuing operations	...	...	(1,173,108)
Income (loss) from discontinued operations	...	...	(1,784,625)
Gain (loss) from sale of discontinued operations	...	...	197,608
Net income (loss)	9,038	288,983	(2,760,125)
Weighted average shares outstanding-basic	32,260,622	31,955,416	31,544,868
Weighted average shares outstanding-diluted	34,958,502	34,086,251	31,544,868
Year end shares outstanding	33,285,827	31,985,827	31,660,827
Net earnings (loss)	...	...	...

per share from continuing operations - basic	...	...	\$(0.04)
Net earnings (loss) per share from discontinued operations - basic	...	...	\$(0.05)
Net earnings (loss) per share - basic	\$0.00	\$0.01	\$(0.09)
Net earnings (loss) per share from continuing operations - diluted	...	...	\$(0.04)
Net earnings (loss) per share from discontinued operations - diluted	...	...	\$(0.05)
Net earnings (loss) per share-diluted	\$0.00	\$0.01	\$(0.09)
Number of full time employees	31	...	...
Number of part time employees	1	...	...
Total number of employees	32	23	22
Number of common stockholders	□67	□67	□55

□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation; □ Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017	2016
Cash	869,557	183,914	(revised)
Accounts receivable, net	433,627	319,467	...
Inventory	79,966	...	...
Prepaid assets	82,927	102,095	2,000
Other assets	...	...	...
Total current assets	1,466,077	607,476	...
Property plant & equipment, net	15,006	...	...
Deposits	20,531	10,000	...
Goodwill	725,973	...	...
Total assets	2,227,587	617,476	...
Accounts payable	400,544	106,084	...
Accrued liabilities	138,323	156,961	...
Short-term notes payable	...	□10,587	...
Short term convertible notes payable	181,500	...	...
Short term convertible notes payable - related parties	140,000	251,725	...
Total current liabilities	860,367	525,357	...
Convertible notes payable	...	181,500	...
Notes payable - related parties	522,552	222,552	...
Total liabilities	1,382,919	929,409	...
Common stock	332	320	...
Additional paid-in capital	8,955,411	7,807,860	...
Retained earnings (deficit)	(8,111,075)	(8,120,113)	...
Total shareholders' equity (deficit)	844,668	(311,933)	...

□ Net of discount - short-term notes payable: \$152

Recent Dividends:

1. Trxade Group, Inc. common.

No dividends paid.

Annual Dividends:

1. Trxade Group, Inc. common.

No dividends paid.

TSS INC DE

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	□2017	2016
Revenue	22,335,000	18,316,000	27,373,000
Cost of revenue excluding	...	...	...

depreciation & amortization	13,852,000	10,591,000	20,165,000
Gross profit	8,483,000	7,725,000	7,208,000
Selling, general & administrative expenses	6,372,000	6,459,000	8,149,000
Depreciation & amortization expense	385,000	481,000	602,000
Gain on sale of business component	1,140,000	321,000	910,000
Operating income (loss)	2,866,000	1,106,000	(633,000)
Interest income (expense), net	(403,000)	(328,000)	(365,000)
Other income (expense), net	...	(3,000)	(6,000)
Income (loss) before income taxes	2,463,000	775,000	(1,004,000)
Current income tax expense (benefit) - state	26,000	19,000	...
Deferred income tax expense (benefit) - federal	...	(6,000)	...
Deferred income tax expense (benefit) - state	...	(4,000)	...
Income tax provision (benefit)	26,000	9,000	19,000
Net income (loss)	2,437,000	766,000	(1,023,000)
Weighted average shares outstanding - basic	15,532,000	15,507,000	15,405,000
Weighted average shares outstanding - diluted	18,679,000	16,524,000	15,405,000
Year end shares outstanding	16,743,000	15,547,000	15,622,000
Net earnings (loss) per share - basic	\$0.16	\$0.05	\$(0.07)
Net earnings (loss) per share - diluted	\$0.13	\$0.05	\$(0.07)
Number of full time employees	67	66	78
Number of common stockholders	□56	□53	□63

□ Reclassified to conform with 2018 presentation; □ As of March 21, 2019; □ As of March 23, 2018; □ As of March 31, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	□2017	(revised)
Cash & cash equivalents	6,178,000	2,268,000	...
Contract & other receivables, gross	735,000	998,000	...
Less: allowance for doubtful accounts	8,000	8,000	...
Costs & estimated earnings in excess of billings on uncompleted contracts	154,000	223,000	...
Raw materials	110,000	136,000	...
Less: reserve on raw materials	2,000	2,000	...
Inventories, net	108,000	134,000	...
Prepaid expenses & other current assets	266,000	114,000	...
Total current assets	7,433,000	3,729,000	...
Vehicles	...	32,000	...
Trade equipment	102,000	162,000	...
Leasehold improvements	250,000	378,000	...
Furniture & fixtures	16,000	18,000	...
Computer equipment & software	1,599,000	1,448,000	...
Property & equipment, gross	1,967,000	2,038,000	...
Less: accumulated depreciation	1,577,000	1,620,000	...
Fixed assets, net	390,000	418,000	...
Goodwill	780,000	1,907,000	...
Other intangible assets,	...	...	...

net	398,000	561,000
Other assets	109,000	112,000
Total assets	9,110,000	6,727,000
Accounts payable	944,000	1,413,000
Accrued expenses	566,000	847,000
Compensation, benefits & related taxes	856,000	567,000
Other accrued expenses	24,000	14,000
Deferred revenues	2,181,000	2,494,000
Total current liabilities	4,571,000	5,335,000
Note payable	1,995,000	1,995,000
Accrued interest - long term	148,000	47,000
Less unamortized discount & debt issuance costs	(305,000)	(386,000)
Total long term	1,838,000	1,656,000
Long-term borrowings	1,838,000	1,656,000
Deferred revenues - noncurrent portion	112,000	...
Other liabilities	108,000	41,000
Total liabilities	6,629,000	7,032,000
Common stock	2,000	2,000
Additional paid-in capital	69,241,000	68,886,000
Treasury stock, at cost	1,542,000	1,536,000
Retained earnings (accumulated deficit)	(65,220,000)	(67,657,000)
Total stockholders' equity (deficiency)	2,481,000	(305,000)

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. TSS Inc DE common.

No dividends paid.

Annual Dividends:

1. TSS Inc DE common.

No dividends paid.

TWIN VEE POWERCATS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	□2017	2016
		(revised)	
Service income	480	171,574	5,974
Real estate sales	867,825	805,468	1,594,504
Boat sales	9,681,224	6,108,067	5,796,287
Management fees - related party	...	30,000	70,000
Other income	89,866	22,641	(157,790)
Net revenue	10,639,395	7,137,750	7,308,975
Cost of revenue - real estate sales	140,618	87,658	428,799
Cost of revenue - boat sales	5,594,245	3,218,477	2,953,951
Cost of revenue - Membership buyout	...	...	49,000
Gross profit (loss)	4,904,532	3,831,615	3,877,225
Salaries & wages expense	2,787,994	2,197,202	1,990,676
General & administrative expenses	626,451	577,541	325,316
Rent expenses	234,039	206,913	388,598
Professional fees	179,557	164,804	107,069
Property taxes	80,086	79,311	(28,691)
Depreciation & amortization expense	98,225	32,661	6,580
Total operating expenses	4,006,352	3,258,432	2,789,548
Profit (loss) from operations	898,180	573,183	1,087,677
Interest expense	217,698	145,424	177,798
Interest income	43,765	...	12,486
Net other income (expense)	(173,933)	(145,424)	(165,312)
Profit (loss) before provision for income taxes	724,247	427,759	922,365
Net profit (loss)	724,247	427,759	922,365
Weighted average shares outstanding - basic	99,604,175	92,539,841	50,000,000
Weighted average			

shares outstanding - diluted	99,604,175	92,539,841	50,000,000
Year end shares outstanding	99,604,175	92,539,841	□50,000,000
Net profit (loss) per share - basic	\$0.01	\$0.00	\$0.02
Net profit (loss) per share - diluted	\$0.01	\$0.00	\$0.02

□ Reclassified to conform with 2018 presentation; □ Shares increased due to issuance of common stock

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	□2017	(revised)
Cash & cash equivalents	31,765	57,095	30,029
Accounts receivable	74,452	30,029	114,171
Due from officer	114,171	13,228	275,142
Note receivable	275,142	271,206	10,721
Other current assets	10,721	...	1,000,981
Inventory	1,000,981	2,468,123	1,507,232
Total current assets	1,507,232	2,839,681	3,334,662
Property & equipment, net	3,334,662	876,495	...
Real estate held for development & sale	...	86,323	811,093
Intangibles, net	811,093	859,362	5,652,987
Total assets	5,652,987	4,661,861	1,159,744
Accounts payable & accrued expenses	1,159,744	777,999	365,172
Other current liabilities	365,172	229,458	467,248
Current portion of notes payable, net	467,248	184,899	1,992,164
Total current liabilities	1,992,164	1,192,356	1,454,595
Total notes payable before current portion	1,454,595	2,099,828	467,248
Less: current portion	467,248	184,899	987,347
Notes payable, net - less current portion	987,347	1,914,929	2,979,511
Total liabilities	2,979,511	3,107,285	996,041
Common stock	996,041	925,398	9,406,249
Additional paid-in capital	9,406,249	9,082,238	(7,728,815)
Retained earnings (accumulated deficit)	(7,728,815)	(8,453,060)	2,673,476
Total stockholders' equity (deficit)	2,673,476	1,554,576	...

□ Reclassified to conform with 2018 presentation; □ As reported by the Company

Recent Dividends:

1. Twin Vee Powercats Inc common.

No dividends paid.

Annual Dividends:

1. Twin Vee Powercats Inc common.

No dividends paid.

UMAX GROUP CORP

Earnings, 9 mos. to Jan 31 (Consol. - \$):

	2019	2018
Total revenues	123,781	1,030
Cost & expenses	(123,781)	(26,918)
Operating income	(123,781)	(25,888)
Interest expense	552	...
Other income (expense), net	(1,934)	...
Gains or losses	(15,000)	...
Net before taxes	(141,267)	(25,888)
Net income	(141,267)	(25,888)

Earnings common share

Common Shares:		
Full Diluted	4,482,978	2,134,643
Year-end	4,482,978	2,134,643

UNIROYAL GLOBAL ENGINEERED PRODUCTS INC

Annual Report

Consolidated Income Statement, Years Ended (\$):

	12/30/18	12/31/17	01/01/17
		(revised)	(revised)
Net sales	99,560,721	98,138,060	100,377,278
Cost of goods sold	82,622,952	79,726,380	77,515,316
Gross profit	16,937,769	18,411,680	22,861,962
Selling expense	4,697,627	5,113,726	5,078,706
General & administrative			

expense	7,038,725	6,812,448	8,008,975
Research & development expense	1,653,234	1,940,671	1,727,616
Other operating expenses	510,230	...	...
Total operating expenses	13,899,816	13,866,845	14,815,297
Operating income (loss)	3,037,953	4,544,835	8,046,665
Interest income & other debt related income (expense)	(1,886,886)	(1,654,719)	(1,616,120)
Other income (expense), net	(96,662)	(81,211)	(249,640)
Net other income (expense)	(1,983,548)	(1,735,930)	(1,865,760)
Income (loss) before tax provision (benefit)	1,054,405	2,808,905	6,180,905
Current income tax provision (benefit) - state	5,796	38,044	174,323
Current foreign income taxes	(363,428)	362,866	...
Total current income tax provision (benefit)	(357,632)	400,910	174,323
Deferred income tax provision (benefit) - federal	266,925	2,559,887	(1,925,000)
Deferred state income taxes	8,057	(37,979)	...
Deferred income tax provision (benefit) - foreign	(109,742)	(6,700)	552,120
Total deferred income tax provision (benefit)	165,240	2,515,208	(1,372,880)
Tax provision (benefit)	(192,392)	2,916,118	(1,198,557)
Net income (loss)	1,246,797	(107,213)	7,379,462
Preferred stock dividend	3,105,983	2,994,917	2,879,798
Net income (loss) applicable to common shareholders	(1,859,186)	(3,102,130)	4,499,664
Weighted average shares outstanding - basic	18,690,030	18,704,773	18,828,378
Weighted average shares outstanding - diluted	18,690,030	18,704,773	18,869,709
Year end shares outstanding	18,690,030	18,690,030	18,727,782
Net earnings (loss) per common share - basic	\$(0.10)	\$(0.17)	\$0.24
Net earnings (loss) per common share - diluted	\$(0.10)	\$(0.17)	\$0.24
Total number of employees	393	408	420
Number of common stockholders	□750	□816	□856

□ As of March 4, 2019; □ As of March 5, 2018; □ As of March 16, 2017

Consolidated Balance Sheet, Years Ended (\$):

	12/30/18	12/31/17	(revised)
Cash & cash equivalents	1,028,841	1,267,319	...
Accounts receivable, gross	12,705,890	15,449,757	...
Less: allowance for doubtful accounts, returns & discounts	283,560	282,289	...
Accounts receivable, net	12,422,330	15,167,468	...
Raw materials	5,863,762	5,572,253	...
Work-in-process	5,040,582	5,342,359	...
Finished goods	10,049,567	10,377,480	...
Total inventories before allowance for inventory obsolescence	20,953,911	21,292,092	...
Less: allowance for			...

inventory obsolescence	1,493,651	1,522,430
Inventories, net	19,460,260	19,769,662
Related party receivable	20,118	37,116
Total current assets	33,897,069	37,087,927
Building & building improvements	1,355,238	732,086
Machinery & equipment	30,106,102	27,244,195
Computer equipment	1,469,300	1,399,851
Furniture & fixtures	190,601	173,904
Real estate under lease	2,375,914	2,165,914
Construction-in-progress	90,660	97,605
Total property & equipment	35,587,815	31,813,555
Less: accumulated depreciation	16,708,866	14,524,497
Property & equipment, net	18,878,949	17,289,058
Intangible assets	3,217,997	3,295,896
Goodwill	1,079,175	1,079,175
Deferred tax asset	2,899,634	3,167,092
Other long-term assets	793,733	735,154
Total assets	60,766,557	62,654,302
Checks issued in excess of bank balance	855,210	686,640
Lines of credit	19,325,116	19,340,468
Current maturities of long-term debt	1,369,967	1,155,490
Current maturities of capital lease obligations	388,862	408,425
Accounts payable	9,335,235	10,358,761
Accrued expenses & other liabilities	3,326,291	3,594,684
Related party obligation	84,154	286,955
Current portion of postretirement benefit liability - health & life	139,095	143,287
Total current liabilities	34,823,930	35,974,710
Term loans	1,428,278	899,763
Financing obligation	1,795,974	691,830
Note payable	2,113,469	2,031,330
Less: current portion	1,369,967	1,155,490
Capital lease obligations, less current portion	109,446	531,218
Related party lease financing obligations	2,613,717	2,153,327
Long-term debt to related parties	2,990,655	2,765,655
Postretirement benefit liability - health & life, less current portion	2,101,892	2,547,076
Total long-term liabilities	12,437,117	11,287,201
Total liabilities	47,261,047	47,261,911
Preferred units, Series A UEP Holdings, LLC	617,571	617,571
Preferred units, Series B UEP Holdings, LLC	463,179	463,179
Preferred stock, Uniroyal Global (Europe) Limited	75	75
Common stock	18,690	18,690
Additional paid-in capital	35,244,770	34,944,972
Retained earnings (accumulated deficit)	(22,136,130)	(20,276,944)
Minimum benefit liability adjustments	836,593	564,757
Foreign currency translation adjustment	(1,539,238)	(939,909)
Accumulated other comprehensive income (loss)	(702,645)	(375,152)
Total stockholders' equity (deficit)	13,505,510	15,392,391

Recent Dividends:

- Uniroyal Global Engineered Products Inc Uniroyal Global (Europe) Limited preferred (stated value: \$1.51).**
No dividends paid.
- Uniroyal Global Engineered Products Inc common.**
No dividends paid.

3. Uniroyal Global Engineered Products Inc series B UEP Holdings, LLC preferred. No dividends paid.			
4. Uniroyal Global Engineered Products Inc series A UEP Holdings, LLC preferred. No dividends paid.			
5. Uniroyal Global Engineered Products Inc series C convertible preferred. No dividends paid.			
6. Uniroyal Global Engineered Products Inc series B convertible preferred. No dividends paid.			
7. Uniroyal Global Engineered Products Inc series A convertible preferred. No dividends paid.			
Annual Dividends:			
1. Uniroyal Global Engineered Products Inc Uniroyal Global (Europe) Limited preferred (stated value: \$1.51). No dividends paid.			
2. Uniroyal Global Engineered Products Inc common. No dividends paid.			
3. Uniroyal Global Engineered Products Inc series B UEP Holdings, LLC preferred. No dividends paid.			
4. Uniroyal Global Engineered Products Inc series A UEP Holdings, LLC preferred. No dividends paid.			
5. Uniroyal Global Engineered Products Inc series C convertible preferred. No dividends paid.			
6. Uniroyal Global Engineered Products Inc series B convertible preferred. No dividends paid.			
7. Uniroyal Global Engineered Products Inc series A convertible preferred. No dividends paid.			
URBAN ONE INC			
Annual Report			
Consolidated Income Statement, Years Ended Dec. 31 (\$000):			
	2018	2017	2016
		(revised)	(revised)
Net revenue	439,098	440,041	456,219
Programming & technical expenses	125,364	130,417	134,000
Selling, general & administrative expenses	149,710	148,725	147,905
Corporate selling, general & administrative expenses	35,939	45,016	50,636
Depreciation & amortization expenses	33,189	34,016	34,247
Impairment of long-lived assets	21,256	29,148	1,287
Total operating expenses	365,458	387,322	368,075
Operating income (loss)	73,640	52,719	88,144
Interest income	240	200	214
Interest expense	76,667	79,420	81,636
Gain (loss) on retirement of debt	(1,809)	(5,219)	2,646
Gain (loss) on sale-leaseback	...	14,411	...
Other income (expense), net	8,002	6,608	928
Income (loss) before provision for (benefit from) income taxes & noncontrolling interests in income (loss) of subsidiaries	3,406	(10,701)	10,296
Federal income tax provision (benefit) - current	...	677	158
Federal income tax provision (benefit) - deferred	(116,316)	(125,040)	7,212
State income tax			

provision (benefit) - current	604	301	308
State income tax provision (benefit) - deferred	(23,046)	899	1,902
Provision for (benefit from) income taxes	(138,758)	(123,163)	9,580
Consolidated net income (loss)	142,164	112,462	716
Net income (loss) attributable to noncontrolling interests	(1,163)	(575)	(1,139)
Consolidated net income (loss) attributable to common stockholders	141,001	111,887	(423)
Weighted average shares outstanding - basic	45,648	47,170	47,925
Weighted average shares outstanding - diluted	48,001	49,633	47,925
Year end shares outstanding	46,274	48,447	48,643
Net income (loss) per common share - basic	\$3.09	\$2.37	\$(0.01)
Net income (loss) per common share - diluted	\$2.94	\$2.25	\$(0.01)
Number of full time employees	1,042	1,058	994
Number of part time employees	424	408	354
Number of class A common stockholders	1,500	1,843	1,653
Number of class B common stockholders	2	2	2
Number of class C common stockholders	3	3	3
Number of class D common stockholders	1,734	2,106	1,960

¹ Including stock-based compensation - programming and technical expenses: \$48,000; ² Including stock-based compensation - selling, general and administrative expenses: \$743,000; ³ Including stock-based compensation - selling, general and administrative expenses: \$802,000; ⁴ Including stock-based compensation - selling, general and administrative expenses: \$306,000; ⁵ Including stock-based compensation - corporate selling, general and administrative expenses: \$3,920,000; ⁶ Including stock-based compensation - corporate selling, general and administrative expenses: \$3,845,000; ⁷ Including stock-based compensation - corporate selling, general and administrative expenses: \$3,104,000; ⁸ As is; ⁹ Approximately; ¹⁰ As of February 15, 2019; ¹¹ As of February 20, 2018; ¹² As of February 24, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2018	2017
		(revised)
Cash & cash equivalents	15,255	37,009
Restricted cash	635	802
Trade accounts receivable, gross	118,603	119,667
Less: allowance for doubtful accounts	8,249	8,071
Trade accounts receivable, net	110,354	111,596
Prepaid expenses	9,775	9,013
Current portion of content assets	33,951	37,549
Other current assets	3,229	3,766
Total current assets	173,199	199,735
Content assets, net	77,266	74,508
Land & improvements	3,491	2,391
Buildings	2,754	2,660
Transmitters & towers	41,854	40,343
Equipment	60,872	59,024
Furniture & fixtures	9,699	10,354
Software & web		

development	27,330	25,398
Leasehold improvements	25,407	24,543
Construction-in-progress	275	184
Property & equipment, gross	171,682	164,897
Less: accumulated depreciation & amortization	145,594	139,716
Property & equipment, net	26,088	25,181
Goodwill	245,572	262,894
Radio broadcasting licenses	600,134	614,535
Other intangible assets, net	70,091	94,055
Other assets	45,059	45,847
Total assets	1,237,409	1,316,755
Accounts payable	7,331	8,127
Accrued interest	6,887	15,428
Accrued compensation & related benefits	15,033	8,648
Current portion of content payables	18,870	17,891
Deferred revenue	9,211	9,070
Deferred barter revenue	346	1,730
Deferred rent	861	764
Employment agreement award	2,520	2,973
Accrued national representative fees	1,025	755
Accrued miscellaneous taxes	290	302
Income taxes payable	426	1,082
Tenant allowance	367	...
Deferred gain on sale-leaseback	809	809
Contingent consideration	1,433	850
Reserve for audience deficiency	3,332	4,427
Other current liabilities	3,831	4,474
Current portion of long-term debt	38,706	3,500
Total current liabilities	111,278	80,830
Credit facility	515,926	347,375
MGM National Harbor Loan	50,066	...
Senior subordinated notes	2,037	275,000
Senior secured notes	350,000	350,000
Comcast note	11,872	11,872
Less: current portion of long-term debt	38,706	3,500
Less: original issue discount & issuance costs	(17,438)	(13,581)
Content payables, net of current portion	18,381	21,879
Other long-term liabilities	35,716	44,853
Deferred tax liabilities, net	9,345	148,592
Total liabilities	1,048,477	1,263,320
Redeemable noncontrolling interests	10,232	10,780
Class A common stock	2	2
Class B common stock	3	3
Class C common stock	3	3
Class D common stock	39	41
Additional paid-in capital	978,628	983,582
Retained earnings (accumulated deficit)	(799,975)	(940,976)
Total stockholders' equity (deficit)	178,700	42,655

Recent Dividends:

1. Urban One Inc non-voting class C common.

No dividends paid.

2. Urban One Inc non-voting class D common.

No dividends paid.

3. Urban One Inc class B common.

No dividends paid.

4. Urban One Inc class A common.

No dividends paid.

Annual Dividends:

1. Urban One Inc non-voting class C common.

No dividends paid.

2. Urban One Inc non-voting class D common.

No dividends paid.

3. Urban One Inc class B common.

No dividends paid.

4. Urban One Inc class A common.

No dividends paid.

VANGUARD NATURAL RESOURCES INC

Bankruptcy Proceedings On Mar. 31, 2019, Co. and certain subsidiaries (such subsidiaries, together with Co., the "2019 Debtors") filed voluntary petitions for relief (collectively, the "2019 Bankruptcy Petitions") and, the cases commenced thereby, the "2019 Chapter 11 Cases") under chapter 11 of the Bankruptcy Code in the Bankruptcy Court. The 2019 Debtors filed a motion with the Bankruptcy Court seeking to jointly administer the 2019 Chapter 11 Cases under the caption "In re: Vanguard Natural Resources, Inc., et al." No trustee has been appointed and Co. would continue to manage itself and its affiliates and operate their businesses as "debtors-in-possession" subject to the jurisdiction of the Bankruptcy Court and in accordance with the applicable provisions of the Bankruptcy Code and the orders of the Bankruptcy Court. Co. anticipates to continue its operations during the pendency of the 2019 Chapter 11 Cases. To assure ordinary course operations, the 2019 Debtors have filed motions seeking orders from the Bankruptcy Court approving a variety of "first day" motions, including motions that authorize the 2019 Debtors to maintain their existing cash management system, to secure debtor-in-possession financing and other customary operational and financing relief. Such relief has not yet been granted by the Bankruptcy Court.

VANTAGE ENERGY ACQUISITION CORP**Annual Report****Consolidated Income Statement, Years Ended (\$):**

	12/31/18	12/31/17	02/14/17
		(revised)	
Administration fee - related party	120,000	86,333	...
General & administrative expenses	3,799,184	803,459	...
Formation & operating costs	...	...	7,012
Total expenses	3,919,184	889,792	...
Investment income on trust account	9,775,211	3,400,357	...
Interest income	2,569	4,236	...
Total other income	9,777,780	3,404,593	...
Net income before income tax provision	5,858,596	2,514,801	...
Current federal income taxes	1,810,407	960,577	...
Deferred federal income taxes (benefit)	(580,641)	(66,079)	...
Change in valuation allowance	580,641	66,079	...
Income tax provision	1,810,407	960,577	...
Net income (loss)	4,048,189	1,554,224	(7,012)
Weighted average shares outstanding - basic	15,664,350	15,555,521	13,800,000
Weighted average shares outstanding-diluted	69,000,000	69,000,000	13,800,000
Year end shares outstanding	69,000,000	69,000,000	13,800,000
Net earnings per share - basic	\$0.26	\$0.10	\$0.00
Net earnings per share - diluted	\$0.06	\$0.02	\$0.00
Total number of employees	4	4	4
Number of stockholders units	...	1	...
Number of class A common stockholders	1	1	...
Number of class B common stockholders	5	3	...

From February 8, 2017 (date of inception); Reclassified to conform with 2018 presentation; As of March 23, 2018; As

of March 15, 2019

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	26,415	376,959
Prepaid expenses	23,698	175,855
Total current assets	50,113	552,814
Cash & marketable securities held in trust account	562,262,437	554,390,357
Total assets	562,312,550	554,943,171
Accounts payable & accrued expenses	1,747,382	162,377
Accrued income & franchise taxes	204,584	...
Due to related parties	59,377	...
Note payable - related party	1,472,224	...
Total current liabilities	3,483,567	162,377
Deferred underwriting discounts & commissions	19,320,000	19,320,000
Total liabilities	22,803,567	19,482,377
Class A common stock subject to possible redemption	534,508,980	530,460,790
Class A common stock	175	215
Class B common stock	1,380	1,380
Additional paid-in capital	...	3,444,185
Retained earnings (accumulated deficit)	4,998,448	1,554,224
Total stockholder's equity	5,000,003	5,000,004

Reclassified to conform with 2018 presentation

Recent Dividends:

1. Vantage Energy Acquisition Corp class B common.

No dividends paid.

2. Vantage Energy Acquisition Corp class A common.

No dividends paid.

Annual Dividends:

1. Vantage Energy Acquisition Corp class B common.

No dividends paid.

2. Vantage Energy Acquisition Corp class A common.

No dividends paid.

VANTAGE ENERGY ACQUISITION CORP**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, WithumSmith+Brown, PC, as it appeared in Co.'s 2018 10K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Vantage Energy Acquisition Corp. (the "Company") as of December 31, 2018 and 2017, and the related statements of operations, changes in stockholders' equity and cash flows, for the year ended December 31, 2018 and for the period from February 8, 2017 (date of inception) to December 31, 2017, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for the year ended December 31, 2018 and for the period from February 8, 2017 (date of inception) to December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, if the Company is unable to complete a Business Combination by April 17, 2019, then the Company will cease all operations except for the purpose of liquidating. This date for mandatory liquidation and subsequent dissolution raises substantial doubt about the Company's ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

VAPORBRANDS INTERNATIONAL, INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	2017	2016
Cost of sales	19,578
Gross margin (loss)	(19,578)
General & administrative

expenses	15,638	21,366	14,326
Officer & director compensation	14,600	12,700	30,400
Total operating expenses	30,238	34,066	44,726
Net operating income (loss)	(30,238)	(34,066)	(64,304)
Gain (loss) on retirement of liabilities	(100,533)	20,225	...
Gain (loss) on debt extinguishment	...	(14,028)	...
Interest expense	22,789	22,058	22,781
Net income (loss)	(153,560)	(49,927)	(87,085)
Weighted average common shares outstanding - basic	90,592,920	85,184,384	73,778,273
Weighted average common shares outstanding - diluted	90,592,920	85,184,384	73,778,273
Year end shares outstanding	92,535,788	87,509,121	79,950,634
Net earnings (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net earnings (loss) per share - diluted	\$0.00	\$0.00	\$0.00

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
Cash	266	...
Total current assets	266	...
Total assets	266	...
Accounts payable & accrued expenses	72,545	72,833
Bank overdraft	...	401
Advances payable, related party	202	...
Accrued interest	107,736	86,467
Accrued expenses, related party	12,675	3,968
Convertible notes payable	136,237	123,454
Notes payable	123,000	123,000
Total current liabilities	452,395	410,123
Common stock	92,536	87,509
Additional paid in capital	5,713,225	5,606,698
Retained earnings (accumulated deficit)	(6,257,890)	(6,104,330)
Total stockholders' equity (deficit)	(452,129)	(410,123)

Recent Dividends:

1. VaporBrands International, Inc common.
No dividends paid.

Annual Dividends:

1. VaporBrands International, Inc common.
No dividends paid.

VAULTED GOLD BULLION TRUST

Earnings, 3 mos. to Jan 31(Consol. - \$):

	2019	2018
Earnings common share		
Common Shares:		

Consolidated Balance Sheet Items, as of (\$):

	2019
Assets:	
Total assets	202,901,862
Liabilities:	
Stockholders' equity	202,901,862
Net current assets	0

VENTURE VANADIUM INC

Earnings, 3 mos. to Jan 31(Consol. - \$):

	2019	2018
Total revenues	8,950	12,930
Cost & expenses	17,213	(3,980)
Operating income	(17,213)	(3,980)
Net income	(17,213)	(3,980)
Earnings common share		
Common Shares:		
Full Diluted	53,280,000	53,280,000
Year-end	53,280,000	53,280,000

Consolidated Balance Sheet Items, as of (\$):

Assets:	2019
Cash & equivalents	2,910
Current assets	6,543
Net property & equip.	1,136
Total assets	7,679
Liabilities:	
Current liabilities	31,900
Stockholders' equity	(24,221)
Net current assets	(25,357)

VERUS INTERNATIONAL INC

Annual Report

Consolidated Income Statement, Years Ended Oct. 31 (\$):

	2018	2017	2016
		(revised)	(revised)

Real estate revenues	...	...	868,528
Revenue	5,802,037	2,888,094	868,528
Cost of revenues - real estate	...	...	207,081
Cost of revenue	5,053,453	2,510,621	207,981
Gross profit	748,584	377,473	661,447
Salaries & benefits expenses	488,577	941,456	561,766
Selling & promotions expense	...	965	9,305
Legal & professional fees	285,138	450,335	...
Depreciation & amortization expense	...	...	24,436
General & administrative expenses	885,367	204,027	537,632
Total operating expenses	1,659,082	1,596,784	1,133,139
Operating income (loss)	(910,498)	(1,219,310)	(471,692)
Interest expense	320,527	144,674	651,991
Loss on legal settlement of accounts payable & convertible debt	914,353	...	...
Gain (loss) on change in fair value of derivative liabilities	...	...	5,765
Gain on settlement of notes payable & accrued expenses	...	...	201,744
Exchange gain	...	...	9,450
Gain (loss) on extinguishment of debt	...	(23,716)	...
Default principal increase on convertible notes payable	938,100	...	...
Total other income (expense)	(2,172,980)	(168,390)	(435,033)
Income (loss) from continuing operations before income taxes	(3,083,478)	(1,387,700)	...
Income (loss) from continuing operations	(3,083,478)	(1,387,700)	...
Income from discontinued operations	259,186	109,491	...
Net income (loss)	(2,824,292)	(1,278,209)	(906,725)
Weighted average shares outstanding - basic	740,632,107	229,394,625	149,625,555
Weighted average shares outstanding - diluted	740,632,107	229,394,625	149,625,555
Year end shares outstanding	1,500,000,000	249,369,810	155,521,500
Income (loss) per common share - continuing operations - basic	\$0.00	\$(0.01)	...

Net income (loss) per common share - basic	\$0.00	\$(0.01)	\$(0.01)
Income (loss) per common share - continuing operations - diluted	\$0.00	\$(0.01)	...
Net income (loss) per common share - diluted	\$0.00	\$(0.01)	\$(0.01)
Number of full time employees	4	9	9
Number of part time employees	5	2	...
Total number of employees	9	...	...
Number of common stockholders	437	448	473

Restated to reflect the spin-off of the real estate segment, all related assets and liabilities; Reclassified to conform with 2017 presentation; As reported by the Company; Shares increased due to issuance of common shares for conversion of promissory notes & under Monaker litigation settlement; Shares increased due to conversion of series A convertible preferred into common stock, issuance of promissory note and common stock issued for accrued compensation; As of March 13, 2019; Approximately; As of March 16, 2018; As of February 8, 2017

Consolidated Balance Sheet, Years Ended Oct. 31 (\$):

	2018	2017
		(revised)

Cash	28,554	251,301
Accounts receivable, net	1,246,301	812,748
Inventory	90,589	341,188
Prepaid expenses	12,412	...
Other current assets	8,629	16,621
Assets of discontinued operations	...	41,674
Total current assets	1,386,485	1,463,532
Office equipment	98,341	...
Less: accumulated depreciation	82,719	...
Property & equipment, net	15,622	...
Total assets	1,402,107	1,463,532
Interest payable	257,170	22,560
Due to officer	33,301	33,301
Note payable	530,000	...
Convertible notes payable, net	1,497,126	975,250
Liabilities of discontinued operations	...	396,407
Total current liabilities	2,960,336	2,262,109
Series A convertible preferred stock	44,570	100
Series C convertible preferred stock	160	160
Common stock	1,500,000	249,370
Additional paid-in-capital	22,545,691	22,409,041
Accumulated other comprehensive income (loss)	...	(53,285)
Shares to be issued	456,090	...
Retained earnings (accumulated deficit)	(26,104,740)	(23,403,963)
Total stockholders' equity (deficit)	(1,558,229)	(798,577)

Restated to reflect the spin-off of the real estate segment, all related assets and liabilities; Net of discount - Convertible notes payable: \$15,000

Recent Dividends:

1. Verus International Inc common.
No dividends paid.
2. Verus International Inc series C convertible preferred.
No dividends paid.
3. Verus International Inc series A convertible preferred.
No dividends paid.

Annual Dividends:

- 1. Verus International Inc common.**
No dividends paid.
- 2. Verus International Inc series C convertible preferred.**
No dividends paid.
- 3. Verus International Inc series A convertible preferred.**
No dividends paid.

VERUS INTERNATIONAL INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Assurance Dimensions, Inc., as it appeared in Co.'s 2018 10-K: "We have audited the accompanying consolidated balance sheets of Verus International, Inc. as of October 31, 2018 and 2017 and the related consolidated statements of operations and comprehensive loss, changes in stockholders' deficit and cash flows for each of the two years in the period ended October 31, 2018 and 2017, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of October 31, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended October 2018, in conformity with accounting principles generally accepted in the United States of America. Explanatory Paragraph ¶ Going Concern The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company had a Net Loss of approximately \$2,800,000 for the year ended of October 31, 2018 and a working capital deficit of approximately \$1,600,000. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regards to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

VITA MOBILE SYSTEMS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Bank charges & fees	250	35	...
Consulting	134,500	213,623	...
Filing fees	185	70	...
Legal expense	12,350	3,210	...
Management fees	53,750	47,000	41,000
Marketing expenses	7,550	4,500	...
Meals & entertainment	56	0	...
Office supplies & software	940	326	...
Other business expenses	372	99	...
Postage & delivery expense	62	136	...
Reporting expense	6,000	3,500	...
Transfer agent expense	4,890	5,699	...
Research & development	6,000	71,308	...
Legal & professional services	1,500	...	...
Interest expense	3,750	0	...
Net operating income (loss)	(232,155)	(349,505)	...
Gain (loss) - debt settlement	...	(572)	...
Total other income (expense)	...	(572)	...
Net income (loss)	(232,155)	(350,077)	(41,000)
Year end shares outstanding	998,059,760	886,205,132	...

¶ Reclassified to conform with 2018 presentation; ¶ Restated to reflect mining as discontinued operations

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Bank accounts - Business			
Classic (9672)	32,592	184	...
Total current assets	32,592	184	...
Development	37,750	0	...
Intercompany account	48,633	51,107	...
Investment	2,560,000	2,560,000	...

Total other assets	2,646,383	2,611,107	...
Total assets	2,678,974	2,611,291	...
Accounts payable	48,319	245,573	...
Total accounts payable	48,319	245,573	...
Convertible notes - current portion	214,750	...	...
Total other current liabilities	214,750	...	...
Total current liabilities	263,069	245,573	...
Convertible notes	2,626	176,046	...
Promissory notes	96,000	96,000	...
Total long-term liabilities	98,626	272,046	...
Total liabilities	361,695	517,619	...
Additional paid-in capital	14,999,464	14,557,612	...
Common stock	115,206	100,546	...
Preferred stock	10,000	10,000	...
Retained earnings (accumulated deficit)	(12,538,609)	(12,187,782)	...
Treasury	36,627	36,627	...
Net income (loss)	(232,155)	(350,077)	...
Total stockholders' equity	2,317,279	2,093,672	...

¶ Reclassified to conform with 2018 presentation; ¶ As reported by the Company

Recent Dividends:

- VITA Mobile Systems Inc common.**
No dividends paid.
- VITA Mobile Systems Inc series 2 preferred.**
No dividends paid.
- VITA Mobile Systems Inc series A preferred.**
No dividends paid.

Annual Dividends:

- VITA Mobile Systems Inc common.**
No dividends paid.
- VITA Mobile Systems Inc series 2 preferred.**
No dividends paid.
- VITA Mobile Systems Inc series A preferred.**
No dividends paid.

VIVEVE MEDICAL INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Revenue	18,517,000	15,288,000	7,141,000
Cost of revenue	11,197,000	7,844,000	4,612,000
Gross profit (loss)	7,320,000	7,444,000	2,529,000
Research & development	13,716,000	12,343,000	8,365,000
Selling, general & administrative	38,569,000	28,831,000	12,868,000
Total operating expenses	52,285,000	41,174,000	21,233,000
Income (loss) from operations	(44,965,000)	(33,730,000)	(18,704,000)
Interest expense	4,372,000	3,169,000	1,370,000
Other income (expense), net	13,000	(60,000)	(37,000)
Net income (loss) from consolidated companies	(49,324,000)	(36,959,000)	(20,111,000)
Income (loss) from minority interest in limited liability company	(657,000)	...	...
Weighted average shares outstanding - basic	31,059,483	17,496,942	9,222,348
Weighted average shares outstanding - diluted	31,059,483	17,496,942	9,222,348
Year end shares outstanding	46,363,945	19,503,558	10,661,201
Net earnings (loss) per share - basic	\$(1.61)	\$(2.11)	\$(2.18)
Net earnings (loss) per share - diluted	\$(1.61)	\$(2.11)	\$(2.18)
Number of full time employees	67	103	42
Number of common stockholders	640	605	598

¶ Shares increased due to the effect of offering cost, ATM facility, issuance of restricted stock awards, issuance of restricted shares and issuance common stock from employee stock purchase plan; ¶ As of March 8, 2018; ¶ As is; ¶ As of February 8, 2017; ¶ Approximately; ¶ As of March 8, 2019; ¶ As of February 7, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	29,523,000	20,730,000
Accounts receivable, gross	5,988,000	6,434,000
Less: allowance	284,000	221,000
Accounts receivable, net	5,704,000	6,213,000
Inventory	4,119,000	2,390,000
Prepaid expenses & other current assets	2,558,000	2,741,000
Total current assets	41,904,000	32,074,000
Medical equipment	3,571,000	1,299,000
Computer equipment	309,000	193,000
Leasehold improvements	121,000	200,000
Furniture & fixtures	403,000	340,000
Software	25,000	...
Property & equipment, gross	4,429,000	2,032,000
Less: accumulated depreciation & amortization	1,513,000	729,000
Property & equipment, net	2,916,000	1,303,000
Investment in limited liability company	1,843,000	2,500,000
Other assets	171,000	202,000
Total assets	46,834,000	36,079,000
Accounts payable	3,994,000	4,799,000
Accrued bonuses	837,000	1,597,000
Accrued sales commission	1,743,000	1,067,000
Accrued payroll & other related expenses	877,000	488,000
Travel & entertainment	280,000	156,000
Accrued professional fees	978,000	562,000
Accrued interest	683,000	447,000
Customer contracts liabilities	686,000	...
Accrued sales & use tax	259,000	149,000
Accrued clinical trial costs	84,000	30,000
Other accruals	339,000	109,000
Accrued liabilities	6,766,000	4,605,000
Total current liabilities	10,760,000	9,404,000
Note payable, noncurrent portion	30,528,000	28,948,000
Other noncurrent liabilities	634,000	327,000
Total liabilities	41,922,000	38,679,000
Common stock	5,000	2,000
Additional paid-in capital	160,292,000	102,979,000
Retained earnings (accumulated deficit)	(155,385,000)	(105,581,000)
Total stockholders' equity (deficit)	4,912,000	(2,600,000)

¶ Reclassified to conform with 2018 presentation

Recent Dividends:

- Viveve Medical Inc common.**
No dividends paid.
- ##### Annual Dividends:
- Viveve Medical Inc common.**
No dividends paid.

VIVOS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Consulting revenues, net	...	4,054	8,108
Sales & marketing expenses	11,500	111,662	284,138
Depreciation & amortization	...	...	...

expenses	1,473	2,947	
Professional fees	682,217	709,843	2,068,796
Reserved stock units granted	113,189	575,011	
Stock based compensation	1,164,885	103,865	675,324
Payroll expenses	315,000	806,620	652,877
Research & development expenses	104,208	203,037	328,026
General & administrative expenses	98,638	109,457	432,470
Total operating expenses	2,489,637	2,620,968	
Total operating expenses			4,444,578
Operating income (loss)	(2,489,637)	(2,616,914)	(4,436,470)
Interest expense	5,649,546	3,903,015	6,259,467
Gain (loss) on settlement of debt	605,601	(310,086)	3,108,342
Grant income	17,583		21,010
Gain (loss) on fair value of derivative liability	(186,846)	408,488	(2,244,353)
Gain (loss) on sale of assets		2,800	
Loss on impaired assets			43,957
Total non-operating income (expenses)	(5,213,208)	(3,801,813)	(5,418,425)
Net income (loss) before provision for income taxes	(7,702,845)	(6,418,727)	(9,854,895)
Net income (loss)	(7,702,845)	(6,418,727)	(9,854,895)
Weighted average shares outstanding - basic	444,009,985	48,386,991	21,497,069
Weighted average shares outstanding - diluted	444,009,985	48,386,991	
Year end shares outstanding	¹ 1,307,565,888	² 65,695,213	³ 31,743,797
Net income (loss) per share - basic	\$(0.02)	\$(0.13)	\$(0.46)
Net income (loss) per share - diluted	\$(0.02)	\$(0.13)	
Number of full time employees	1	2	3
Number of common stockholders	⁴ 231	⁵ 341	⁶ 200

¹ Shares increased due to stock issued for cash, settlement of debt, accounts payable and accrued expenses, services, conversion of preferred stock into common stock and restricted units vested; ² Shares increased due to the effect of common stock issued for exercise of options and warrants, settlement of debt, and conversion of preferred stock; ³ Approximately; ⁴ As of March 22, 2019; ⁵ As of March 28, 2018; ⁶ As of March 6, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	¹ 2017 (revised)
Cash	5,494	8,317
Prepaid expenses	10,992	6,711
Total current assets	16,486	15,028
Production equipment	15,182	15,182
Less: accumulated depreciation	15,182	15,182
Deposits		669
Total assets	16,486	15,697
Accounts payable & accrued expenses	795,129	840,972
Related party accounts payable	38,610	57,297
Accrued interest payable	59,646	347,069
Payroll liabilities payable	11,451	85,786
Convertible notes payable, net	53,824	2,563,272
Related party promissory note		383,771
Total current liabilities	958,660	4,278,167

Total liabilities	958,660	4,278,167
Series A convertible preferred stock	2,553	3,779
Additional paid in capital - series A convertible preferred stock	8,870,626	13,547,780
Series B convertible preferred stock	3,306	
Additional paid in capital - series B convertible preferred stock	1,876,768	
Common stock	1,307,566	65,695
Additional paid in capital - common stock	58,988,019	46,408,443
Retained earnings (accumulated deficit)	(71,991,012)	(64,288,167)
Total stockholders' equity (deficit)	(942,174)	(4,262,470)

¹ Reclassified to conform with 2018 presentation

Recent Dividends:

- 1. Vivos Inc common.**
No dividends paid.
- 2. Vivos Inc series A preferred.**
No dividends paid.

Annual Dividends:

- 1. Vivos Inc common.**
No dividends paid.
- 2. Vivos Inc series A preferred.**
No dividends paid.

VIVOS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Fruci & Associates II, PLLC, as it appeared in Co.'s 2018 10K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Vivos, Inc. ("the Company") as of December 31, 2018 and 2017, and the related statements of operations, changes in stockholders' equity (deficit), and cash flows for each of the years in the two-year period ended December 31, 2018, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has suffered recurring losses, utilizes a significant amount of cash to fund its operations, and does not have sufficient cash to support current operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

WASHINGTON BUSINESS BANK

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2018	2017
Interest income - loans & fees	4,133	3,557
Interest income - federal funds sold & interest-bearing deposits in banks	135	60
Interest income - dividends	29	21
Interest income - securities available-for-sale	3	4
Total interest income	4,300	3,642
Interest expense - deposits	764	414
Interest expense - Federal Home Loan Bank ("FHLB") borrowings	92	76
Total interest expense	856	490

Net interest income	3,444	3,152
Provision for loan losses	100	16
Net interest income after provision for loan losses	3,344	3,136
Noninterest income - service charges on deposit accounts	84	100
Noninterest income - other fee income	9	6
Salaries & employee benefits expense	1,494	1,427
Occupancy expense	150	154
Data processing expense	124	118
Furniture & equipment expense	71	70
Total noninterest expenses	2,454	2,539
Income (loss) before provision for income taxes	983	703
Current provision (benefit) for income taxes	231	269
Deferred provision (benefit) for income taxes	(25)	(13)
Provision (benefit) for income taxes	206	256
Net income (loss)	777	447
Year end shares outstanding	668	676

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2018	2017
Cash & due from banks	988	958
Federal funds sold	5,758	1,026
Interest-bearing deposits in banks	2,265	5,650
Securities available-for-sale, at fair value	87	149
Federal Home Loan Bank (FHLB) stock	294	282
Commercial loans	25,594	27,085
Real estate loans - commercial	33,280	26,788
Real estate loans - multi-family	1,746	1,862
Real estate loans - residential - 1-4 family	12,945	7,379
Total real estate loans	47,971	36,029
Construction loans	2,666	5,359
Consumer loans	7	
Total loans before less net deferred loan origination fees	76,238	68,473
Less net deferred loan origination fees	185	173
Loans receivable	76,053	68,300
Allowance for loan losses	611	506
Net loans	75,442	67,794
Accrued interest receivable	223	195
Land	437	437
Building	1,959	1,959
Furniture & fixtures	168	167
Equipment	586	576
Software	67	67
Premises & equipment, gross	3,217	3,206
Less accumulated depreciation & amortization	1,428	1,349
Premises & equipment, net	1,789	1,857
Other assets	232	254
Total assets	87,078	78,165
Customer deposits - demand deposits, noninterest-bearing	10,922	11,841
Customer deposits - NOW & money market accounts	16,985	17,742
Customer deposits -		

savings deposits	2,923	2,458	provision (benefit) ...	153	(994)	380	Accumulated other comprehensive income (loss) ...	(93)	4
Customer deposits - time certificates	41,529	32,172	Deferred state income tax				Total shareholders' equity	26,105	26,183
Customer deposits	72,359	64,213	provision (benefit) ...	(44)	(52)	119			
Accrued interest payable	75	29	Deferred foreign income tax						
FHLB borrowings	5,000	5,000	provision (benefit) ...	...	...	20			
Other liabilities	232	207	Deferred income tax						
Total liabilities	77,666	69,449	provision (benefit) ...	109	(1,046)	519			
Common stock	668	676	Income tax benefit (expense) ...	333	(684)	815			
Additional paid-in capital	7,288	7,359	Net income (loss) ...	856	163	95			
Retained earnings (accumulated deficit)	1,456	679	Weighted average shares outstanding - basic	5,328	5,382	5,632			
Accumulated other comprehensive income (loss), net of tax	...	2	Weighted average shares outstanding - diluted	5,328	5,382	5,686			
Total shareholders' equity (deficit)	9,412	8,716	Year end shares outstanding	5,208	5,382	5,382			
			Net income (loss) per common share - basic	\$0.16	\$0.03	\$0.02			
			Net income (loss) per common share - diluted	\$0.16	\$0.03	\$0.02			
			Total number of employees	117	121	121			
			Number of common stockholders	438	439	445			
			Foreign currency translation adjustments	...	54	(38)			

Dividends:

No dividends paid.

WECONNECT TECHNOLOGY INTERNATIONAL INC**Earnings, 6 mos. to Jan 31(Consol. - \$):**

	2019	2018
Total revenues	63,742	93,303
Cost & expenses	783,150	(93,303)
Operating income	(718,887)	(93,303)
Other income (expense), net	521	(9,955)
Foreign currency		(9,955)
Net before taxes	(718,887)	(103,258)
Net income	(718,887)	(103,258)
Earnings common share		
Common Shares:		
Full Diluted	643,610,070	77,747,989
Year-end	593,610,070	95,300,000

WILHELMINA INTERNATIONAL, INC.**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$000):**

	2018	2017	2016 (revised)
Service revenues	77,791	73,162	82,044
License fees & other income	60	34	184
Total revenues	77,851	73,196	82,228
Model costs	55,600	52,275	58,682
Revenues net of modal costs	22,251	20,921	23,546
Salaries & service costs	14,015	14,103	14,893
Office & general expenses	4,748	5,132	5,647
Amortization & depreciation	990	906	594
Corporate overhead	1,125	1,079	1,395
Total operating expenses	20,878	21,220	22,529
Operating income (loss)	1,373	(299)	1,017
Foreign exchange gain (loss)	(83)	(54)	14
Gain (loss) from unconsolidated affiliate	...	(40)	(10)
Interest expense	101	128	81
Gain (loss) on revolution of contingent liability	...	...	(30)
Total other income (expense)	(184)	(222)	(107)
Income (loss) before income taxes	1,189	(521)	910
Current state income tax provision (benefit)	26	149	177
Current foreign income taxes	198	213	119
Current income tax provision (benefit)	224	362	296
Deferred federal income tax			

per common share - basic	\$0.16	\$0.03	\$0.02
per common share - diluted	\$0.16	\$0.03	\$0.02
Total number of employees	117	121	121
Number of common stockholders	438	439	445
Foreign currency translation adjustments	...	54	(38)
As is; As of March 20, 2019; As of March 22, 2018; As of March 23, 2017			

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2018	2017
Cash & cash equivalents	6,748	4,256
Accounts receivable, gross	13,692	15,798
Allowance for doubtful accounts	1,791	2,171
Accounts receivable, net	11,901	13,627
Prepaid expenses & other current assets	197	180
Total current assets	18,846	18,063
Property & equipment, at cost	5,831	5,388
Less: accumulated depreciation	3,264	2,349
Property & equipment, net	2,567	3,039
Trademarks & trade names with indefinite lives	8,467	8,467
Other intangibles with finite lives, gross	8,737	8,737
Less: accumulated amortization - other intangibles with finite lives	8,684	8,609
Other intangibles with finite lives, net	53	128
Goodwill	13,192	13,192
Other assets	114	137
Total assets	43,239	43,026
Accounts payable & accrued liabilities	5,071	3,985
Due to models	8,809	10,190
Term loan - current	623	524
Total current liabilities	14,503	14,699
Net deferred income tax liability	631	521
Term loan - non-current	2,000	1,623
Total long-term liabilities	2,631	2,144
Total liabilities	17,134	16,843
Common stock	65	65
Treasury stock, at cost	6,093	4,893
Additional paid-in capital	88,255	87,892
Retained earnings (accumulated deficit)	(56,029)	(56,885)

Recent Dividends:**1. Wilhelmina International, Inc. series A convertible preferred.**

No dividends paid.

2. Wilhelmina International, Inc. common.

No dividends paid.

Annual Dividends:**1. Wilhelmina International, Inc. series A convertible preferred.**

No dividends paid.

2. Wilhelmina International, Inc. common.

No dividends paid.

WILLSCOT CORP**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	2017	2016 (revised)
Leasing & services revenue: modular leasing	518,235,000	297,821,000	...
Leasing & services revenue: modular delivery & installation	154,557,000	89,850,000	...
Sales: new units	53,603,000	36,371,000	...
Sales: rental units	25,017,000	21,900,000	...
Total revenues	751,412,000	445,942,000	...
Cost of leasing & services: modular leasing	143,120,000	83,588,000	...
Cost of leasing & services: modular delivery & installation	143,950,000	85,477,000	...
Cost of sales: new units	36,863,000	26,025,000	...
Cost of sales: rental units	16,659,000	12,643,000	...
Depreciation of rental equipment	121,436,000	72,639,000	...
Gross profit (loss)	289,384,000	165,570,000	...
General & administrative expenses	...	...	688,567
Selling, general & administrative expenses	254,871,000	162,351,000	...
Other depreciation & amortization	13,304,000	8,653,000	...
Impairment losses on goodwill	...	60,743,000	...
Impairment losses on property, plant & equipment	1,600,000	...	...
Restructuring costs	15,468,000	2,196,000	...
Currency gains (losses), net	(2,454,000)	12,878,000	...
Other income (expense), net	4,574,000	(2,827,000)	...
Operating income (loss)	6,261,000	(58,322,000)	(688,567)
Interest expense	98,433,000	119,308,000	...
Interest income	...	12,232,000	...
Interest income on trust account	...	...	1,251,227
Income before income taxes - US	(80,824,000)	(97,009,000)	...
Income before income taxes - non-US	(11,348,000)	(68,389,000)	...
Income (loss) from continuing operations before income tax	(92,172,000)	(165,398,000)	...
US federal & state income tax provision (benefit)			

- current	668,000	(1,817,000)	
US federal & state income tax provision (benefit) - deferred	(36,149,000)	3,450,000	
Outside of US income tax provision (benefit) - current	924,000	(1,422,000)	
Outside of US income tax provision (benefit) - deferred	(4,043,000)	(1,147,000)	
Income tax expense (benefit)	(38,600,000)	(936,000)	
Income (loss) from continuing operations	(53,572,000)	(164,462,000)	
Income from discontinued operations, net of tax	14,650,000		
Net income (loss)	(53,572,000)	(149,812,000)	562,660
Less net loss attributable to non-controlling interest, net of tax	4,532,000	2,110,000	
Net income (loss) attributable to WillScot Corporation	(49,040,000)	(147,702,000)	
Non-cash deemed dividend related to warrant exchange	2,135,000		
Net income (loss) attributable to WillScot Corporation common shareholders	(51,175,000)	(147,702,000)	562,660
Weighted average shares outstanding - basic	87,209,605	19,760,189	14,845,029
Weighted average shares outstanding - diluted	87,209,605	19,760,189	62,500,000
Year end shares outstanding	116,533,416	92,669,193	62,500,000
Net income (loss) per share from continuing operations - basic	\$(0.59)	\$(8.21)	
Net income (loss) per share from discontinued operations - basic		\$0.74	
Net income (loss) per share - basic	\$(0.59)	\$(7.47)	\$0.05
Net income (loss) per share from continuing operations - diluted	\$(0.59)	\$(8.21)	
Net income (loss) per share from discontinued operations - diluted		\$0.74	
Net income (loss) per share - diluted	\$(0.59)	\$(7.47)	\$0.01
Total number of employees	2,000	8	3
Number of class A ordinary stockholders	61	8	1
Number of class B ordinary stockholders	1	1	

Reclassified to conform with 2018 presentation; 2016 and prior year financials are for Double Eagle Acquisition Corporation

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):		
	2018	2017 (revised)
Cash & cash equivalents	8,958,000	9,185,000

Trade receivables, gross	215,842,000	99,665,000
Less: allowance for doubtful accounts	9,340,000	4,845,000
Trade receivables, net	206,502,000	94,820,000
Raw materials & consumables	16,022,000	10,082,000
Work in process	196,000	
Inventories	16,218,000	10,082,000
Other current assets	12,506,000	6,004,000
Prepaid expenses	9,200,000	4,829,000
Receivables due from affiliates	122,000	2,863,000
Prepaid expenses & other current assets	21,828,000	13,696,000
Assets held for sale	2,841,000	
Total current assets	256,347,000	127,783,000
Other property, plant & equipment, gross	2,333,776,000	1,385,901,000
Other property, plant & equipment, gross	90,526,000	59,566,000
Property, plant & equipment, gross	2,424,302,000	1,445,467,000
Less: Accumulated depreciation	495,012,000	405,321,000
Rental equipment, net	1,929,290,000	1,040,146,000
Buildings & leasehold improvements	185,870,000	89,941,000
Manufacturing & office equipment	58,481,000	47,882,000
Software & other	29,632,000	26,598,000
Total property, plant & equipment, gross	273,983,000	164,421,000
Less: accumulated depreciation	90,233,000	80,755,000
Property, plant & equipment, net	183,750,000	83,666,000
Goodwill	247,017,000	28,609,000
Intangible assets, net	131,801,000	126,259,000
Other non-current assets	4,280,000	4,279,000
Total long-term assets	2,496,138,000	1,282,959,000
Total assets	2,752,485,000	1,410,742,000
Accounts payable	90,353,000	57,051,000
Accrued liabilities	84,696,000	48,912,000
Accrued interest	20,237,000	2,704,000
Deferred revenue & customer deposits	71,778,000	45,182,000
Current portion of long-term debt	1,959,000	1,881,000
Total current liabilities	269,023,000	155,730,000
Senior secured notes	586,176,000	290,687,000
Unsecured notes	198,931,000	
US ABL facility	853,409,000	297,323,000
Capital lease & other financing obligations	37,983,000	38,736,000
Total debt	1,676,499,000	626,746,000
Less: Current portion (long-term debt)	1,959,000	1,881,000
Long-term debt	1,674,540,000	624,865,000
Deferred tax liabilities	67,384,000	120,865,000
Deferred revenue & customer deposits	7,723,000	5,377,000
Other non-current liabilities	31,618,000	19,355,000
Long-term liabilities	1,781,265,000	770,462,000
Total liabilities	2,050,288,000	926,192,000
Class A common stock	11,000	8,000
Class B common stock	1,000	1,000
Additional paid-in capital	2,389,548,000	2,121,926,000
Foreign currency translation adjustment	(62,608,000)	(49,497,000)
Unrealized losses on hedging activities	(5,418,000)	
Accumulated other comprehensive income (loss)	(68,026,000)	(49,497,000)
Retained earnings (accumulated deficit)	(1,683,319,000)	(1,636,819,000)
Total stockholders' equity (deficit)	638,215,000	435,619,000
Non-controlling interests	63,982,000	48,931,000
Total equity (deficit)	702,197,000	484,550,000

Recent Dividends:

1. WillScot Corp class A ordinary shares subject to possible redemption.
 No dividends paid.
2. WillScot Corp class A common.
 No dividends paid.
3. WillScot Corp class B common.
 No dividends paid.
Annual Dividends:
1. WillScot Corp class A ordinary shares subject to possible redemption.
 No dividends paid.
2. WillScot Corp class A common.
 No dividends paid.
3. WillScot Corp class B common.
 No dividends paid.

**WINLAND HOLDINGS CORP
 Annual Report**

Consolidated Income Statement, Years Ended Dec. 31 (\$):			
	2018	2017	2016 (revised)
Net sales	3,765,000	3,576,000	3,562,000
Cost of sales	2,594,000	2,243,000	2,393,000
Gross profit	1,171,000	1,333,000	1,169,000
General & administrative expenses	621,000	625,000	620,000
Sales & marketing expenses	479,000	479,000	433,000
Research & development expenses	110,000	8,000	23,000
Total operating expenses	1,210,000	1,112,000	1,076,000
Operating income (loss)	(39,000)	221,000	93,000
Northumberland	(56,000)		
Other income	1,000		
Interest income	8,000		
Marketable securities	108,000		
Other income (expenses)	61,000	11,000	21,000
Income (loss) before income taxes	22,000	232,000	114,000
Net income (loss)	22,000	232,000	114,000
Weighted average shares outstanding - basic	3,789,522	3,789,522	3,789,522
Weighted average shares outstanding - diluted	3,835,558	3,860,864	3,901,094
Year end shares outstanding	3,789,522	3,789,522	3,789,522
Net income (loss) per share - basic	\$0.01	\$0.06	\$0.03
Net income (loss) per share - diluted	\$0.01	\$0.06	\$0.03

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):		
	2018	2017
Cash & cash equivalents	849,000	1,596,000
Short-term marketable securities	235,000	27,000
Short-term investments	34,000	
Rights to payment	322,000	
Accounts receivable, gross	406,000	468,000
Less allowance for doubtful accounts	8,000	8,000
Accounts receivable, net	398,000	460,000
Raw materials	42,000	6,000
Finished goods	859,000	431,000
Inventories	901,000	437,000
Prepaid expenses & other assets	46,000	47,000
Total current assets	2,785,000	2,567,000
Machinery & equipment	213,000	213,000
Data processing equipment	124,000	118,000
Office furniture & equipment	26,000	26,000
Total property &		

equipment	363,000	357,000
Less: accumulated depreciation	338,000	322,000
Net property & equipment	25,000	35,000
Equity method investment	149,000	205,000
Long-term marketable securities	5,000	...
Total long-term assets	154,000	205,000
Total assets	2,964,000	2,807,000
Accounts payable	571,000	450,000
Accrued compensation	59,000	53,000
Unearned revenue	51,000	42,000
Other accrued liabilities	15,000	16,000
Total current liabilities	696,000	561,000
Common stock	38,000	38,000
Additional paid-in capital	5,111,000	5,111,000
Retained earnings (accumulated deficit)	(2,881,000)	(2,900,000)
Accumulated other comprehensive income (loss)	...	(3,000)
Total stockholders' equity	2,268,000	2,246,000

□ Non-consolidated

Recent Dividends:

1. Winland Holdings Corp common.

No dividends paid.

Annual Dividends:

1. Winland Holdings Corp common.

No dividends paid.

WOODSTOCK HOLDINGS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	4,844,713	4,850,090
Cost & expenses	5,115,379	5,170,903
Net income	(270,666)	(320,813)
Earnings common share		
Primary	\$(0.16)	\$(0.19)
Fully Diluted	\$(0.16)	\$(0.19)
Common Shares:		
Year-end	2,819,862	2,121,858

WORKHORSE GROUP INC

Annual Report

	Consolidated Income Statement, Years Ended Dec. 31 (\$):		
	2018	2017	2016
Net sales	763,173	10,038,460	6,414,800
Cost of sales	7,981,413	24,399,363	13,578,262
Warranty expense	7,972,152	117,500	...
Gross profit (loss)	(15,190,392)	(14,478,403)	(7,163,462)
Selling, general & administrative expense	11,485,482	8,820,211	6,202,569
Research & development expense	7,391,693	17,737,737	6,145,801
Total operating expenses	18,877,175	26,557,948	12,348,370
Interest expense, net	2,434,749	180,437	44,036
Net income (loss)	(36,502,316)	(41,216,788)	(19,555,868)
Deemed dividend - warrants	765,179	...	...
Net income (loss) attributable to common stockholders	(37,267,495)	(41,216,788)	...
Weighted average shares outstanding - basic	50,377,909	38,755,796	25,201,261
Weighted average shares outstanding - diluted	50,377,909	38,755,796	25,201,261
Year end shares outstanding	58,270,934	41,529,181	27,578,864
Net income (loss) per common share - basic	\$(0.74)	\$(1.06)	\$(0.78)
Net income (loss) per common share - diluted	\$(0.74)	\$(1.06)	\$(0.78)
Number of full time			

employees	74	...	79
Number of part time employees	7	...	19
Number of common stockholders	195	...	209

□ Restated to reflect the adoption of FASB ASU 2017-11, Earnings per Share (Topic 260); Distinguishing Liabilities from Equity (Topic 480); Derivatives and Hedging (Topic 815): (Part I); □ Shares increased due to the effect of issuance of common stock, exercises of stock options and warrants, and conversion of account payable; □ Shares increased due to issuance of common stock, stock options and warrants exercised, exchange offer - warrants and conversion of accounts payable; □ Shares increased due to the effect of issuance of common stock, exercises of stock options and warrants, and conversion of account payable; □ Shares increased due to the effect of issuance of common stock, and fulfillment of stock subscriptions receivable, exercises of stock options and warrants and conversion of account payable; □ Approximately; □ As of March 18, 2019; □ As of March 14, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
Cash & cash equivalents	1,512,750	4,069,477
Accounts receivable	...	1,013,423
Lease receivable current	48,271	45,300
Raw materials	4,319,637	3,205,618
Work in process	702,079	1,416,324
Total inventory before inventory reserve	5,021,716	...
Less: inventory reserve	2,488,100	...
Inventory	2,533,616	4,621,942
Prepaid expenses & deposits	2,274,595	946,134
Total current assets	6,369,232	10,696,276
Land	700,000	700,000
Buildings	5,900,000	5,900,000
Leasehold improvements	19,236	19,225
Software	102,367	86,050
Equipment	836,646	829,742
Vehicles & prototypes	86,679	156,567
Property, plant & equipment, gross	7,644,928	7,691,584
Less: accumulated depreciation	2,407,477	2,095,571
Property, plant & equipment, net	5,237,451	5,596,013
Lease receivable long-term	198,090	212,004
Total assets	11,804,773	16,504,293
Accounts payable	4,340,463	5,657,771
Accrued liabilities	3,946,386	284,115
Warranty liability	7,058,769	142,560
Warrant liability	1,822,819	...
Customer deposits	406,000	54,405
Duke Energy Corporation financing obligation	1,340,700	...
Current portion of long-term debt	...	381,497
Total current liabilities	18,915,137	6,520,348
Principal amount of notes payable	...	5,750,000
Less: unamortized discount & debt issuance costs	...	(987,500)
Notes payable less unamortized discount & debt issuance costs	...	4,762,500
Net Marathon Asset Management, LP credit agreement	8,312,079	...
Net senior secured notes	...	4,762,500
Secured mortgage payable	...	1,741,378
Unsecured note payable	...	350,000
Less: current portion	...	5,143,997
Long-term debt	8,312,079	1,709,881
Common stock	58,271	41,529
Additional paid-in capital	126,076,782	107,760,036
Retained earnings (accumulated deficit)	(141,557,496)	(104,290,001)
Total stockholders'		

equity (deficit)	(15,422,443)	3,511,564
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□ Restated to reflect the adoption of FASB ASU 2017-11, Earnings per Share (Topic 260); Distinguishing Liabilities from Equity (Topic 480); Derivatives and Hedging (Topic 815): (Part I)

Recent Dividends:

1. Workhorse Group Inc series A preferred.

No dividends paid.

2. Workhorse Group Inc common.

No dividends paid.

Annual Dividends:

1. Workhorse Group Inc series A preferred.

No dividends paid.

2. Workhorse Group Inc common.

No dividends paid.

WORKHORSE GROUP INC

Auditor's Comment The following is an excerpt of the statement of auditors, Grant Thornton LLP, as it appeared in the 2018 Annual Report Form 10-K: "We have audited the internal control over financial reporting of Workhorse Group Inc. (a Nevada corporation) and subsidiaries (the "Company") as of December 31, 2018, based on criteria established in the 2013 Internal Control-Integrated Framework issued by the Committee of Sponsoring Organizations of the Treadway Commission ("COSO"). In our opinion, because of the effect of the material weaknesses described in the following paragraph on the achievement of the objectives of the control criteria, the Company has not maintained effective internal control over financial reporting as of December 31, 2018, based on criteria established in the 2013 Internal Control-Integrated Framework issued by COSO. A material weakness is a control deficiency, or combination of deficiencies, in internal control over financial reporting, such that there is a reasonable possibility that a material misstatement of the Company's annual or interim financial statements will not be prevented or detected on a timely basis. The following material weaknesses have been identified and included in management's assessment: o The Company has not established adequate financial reporting monitoring activities to mitigate the risk of accounting errors. o The lack of a fully implemented automated financial reporting system caused over reliance on manual entries."

WORKHORSE GROUP INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, GRANT THORNTON LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the financial statements We have audited the accompanying consolidated balance sheet of Workhorse Group Inc. (a Nevada corporation) and subsidiaries (the "Company") as of December 31, 2018, the related consolidated statements of operations, stockholders' equity (deficit), and cash flows for the year ended December 31, 2018, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018, and the results of its operations and its cash flows for the year ended December 31, 2018, in conformity with accounting principles generally accepted in the United States of America. We also have audited, in accordance with the standards of the Public Company Accounting Oversight Board (United States) ("PCAOB"), the Company's internal control over financial reporting as of December 31, 2018, based on criteria established in the 2013 Internal Control-Integrated Framework issued by the Committee of Sponsoring Organizations of the Treadway Commission ("COSO"), and our report dated March 18, 2019 expressed an adverse opinion. Going concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company incurred a net loss of \$36,502,316 during the year ended December 31, 2018, and as of that date, the Company's current liabilities exceeded its current assets by \$12,545,905 and its total liabilities exceeded its total assets by \$15,422,443. These conditions, along with other matters as set forth in Note 1, raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

WORLDNET INC OF NEVADA

Annual Report

	2018	2017	2016
Consolidated Income Statement, Years Ended Dec. 31 (\$):			(revised)
General & administrative			

expenses	14,000	14,000	14,485
Total expenses	14,000	14,000	14,485
Net operating income (loss)	(14,000)	(14,000)	(14,485)
Interest expense - related party	11,382	10,398	9,656
Interest expense	7,080	6,955	6,495
Total other income (expense)	(18,462)	(17,353)	(16,151)
Income (loss) before income taxes	(32,462)	(31,353)	(30,636)
Net income (loss)	(32,462)	(31,353)	(30,636)
Weighted average shares outstanding - basic	18,500,000	18,500,000	18,500,000
Year end shares outstanding	18,500,000	18,500,000	18,500,000
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Number of common stockholders	85	85	85

As of March 19, 2019; As of March 16, 2018; As of March 17, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
Cash	196	396
Total current assets	196	396
Total assets	196	396
Accounts payable related party	6,600	6,600
Accounts payable	1,300	...
Notes payable related party	151,300	138,800
Notes payable	88,500	88,500
Accrued interest related party	53,400	42,018
Accrued interest	36,485	29,405
Total current liabilities	337,585	305,323
Total liabilities	337,585	305,323
Common stock	18,500	18,500
Additional paid-in capital	47,500	47,500
Retained earnings (accumulated deficit)	(403,389)	(370,927)
Total stockholders' equity (deficit)	(337,389)	(304,927)

Recent Dividends:

1. WorldNet Inc of Nevada common.

No dividends paid.

Annual Dividends:

1. WorldNet Inc of Nevada common.

No dividends paid.

WORLDNET INC OF NEVADA

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Pinnacle Accountancy Group of Utah, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of WorldNet, Inc. of Nevada (the Company) as of December 31 2018 and 2017, and the related statements of operations, stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Emphasis of Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. The Company has suffered recurring losses and has no operations which raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

WORLDWIDE DIVERSIFIED HOLDINGS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
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Fee income	565,427	1,142,725	850,640
Interest income	288,248	321,631	321,630
Total revenues	853,675	1,464,356	1,172,270
Cost of services	711,911	995,762	801,586
Gross profit (loss)	141,764	468,594	370,684
Officer compensation expense	120,000	120,000	60,000
General & administrative expenses	53,773	37,488	29,555
Interest expense	46,630	49,492	43,916
Total operating expenses	220,403	206,980	133,471
Profit (loss) before taxes	(78,639)	261,614	237,213
Tax loss carry forward beginning of year	596,877	858,491	1,095,704
Tax loss carry forward end of year	(675,516)	(596,877)	(858,491)
Income taxes	0	0	0
Net income (loss)	(78,639)	261,614	237,213
Year end shares outstanding	5,454,102,427	5,454,102,427	5,224,102,427

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
Cash	1,276	164
Accounts receivables	777,166	938,680
Total current assets	778,442	938,844
Investments	33,307,324	33,307,324
Total assets	34,085,766	34,246,168
Accounts payable	5,990	4,102
Notes payable	540,390	417,957
Accrued expenses	240,000	120,000
Total current liabilities	786,380	542,059
Preferred stock	17,620	17,620
Common stock	545,410	5,454,102
Additional paid in capital	32,736,356	28,232,387
Total stockholders' equity (deficit)	33,299,386	33,704,109

Recent Dividends:

1. Worldwide Diversified Holdings Inc series C preferred (stated value: \$5.00).
No dividends paid.

2. Worldwide Diversified Holdings Inc series B preferred.
No dividends paid.

3. Worldwide Diversified Holdings Inc common.
No dividends paid.

4. Worldwide Diversified Holdings Inc series A preferred.
No dividends paid.

Annual Dividends:

1. Worldwide Diversified Holdings Inc series C preferred (stated value: \$5.00).
No dividends paid.

2. Worldwide Diversified Holdings Inc series B preferred.
No dividends paid.

3. Worldwide Diversified Holdings Inc common.
No dividends paid.

4. Worldwide Diversified Holdings Inc series A preferred.
No dividends paid.

YIJIA GROUP CORP

Earnings, 9 mos. to Jan 31(Consol. - \$):

	2019	2018
Cost & expenses	58,215	33,328
Operating income	(58,215)	(33,328)
Income contin. oper.	(58,215)	(33,328)
Net income	(92,571)	2,600
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	5,871,250	4,502,586
Year-end	5,871,250	...

ZOSANO PHARMA CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2018	2017	2016 (revised)
Research & development	25,508	20,188	20,457
General & administrative	9,357	8,182	8,176
Impairment loss	511	...	...
Total operating expenses	35,376	28,370	28,633
Income (loss) from operations	(35,376)	(28,370)	(28,633)
Interest expense	379	742	1,192
Interest income	381	...	...
Other expense, net	...	(7)	7
Other income, net	16	...	...
Income (loss) before provision for income taxes	(35,358)	(29,105)	(29,832)
Net income (loss)	(35,358)	(29,105)	(29,832)
Weighted average shares outstanding - basic	9,452	1,730	688
Weighted average shares outstanding - diluted	9,452	1,730	688
Year end shares outstanding	11,973	1,973	841
Net earnings (loss) per share - basic	\$(3.74)	\$(16.82)	\$43.36
Net earnings (loss) per share - diluted	\$(3.74)	\$(16.82)	\$43.36
Number of full time employees	53	51	38
Total number of employees	53	51	38
Number of common stockholders	49	17	41

Non-consolidated; Reclassified to conform with 2017 presentation; Adjusted for 1-for-20 stock split, January 25, 2018; Shares increased due to issuance of shares in public offering; Shares increased due to the effect of issuance for private investment in public equity (PIPE) offering, and to employees upon stock options exercised; As is; As of March 01, 2019; As of March 1, 2018; As of February 20, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2018	2017
Cash & cash equivalents	9,140	11,651
Marketable securities at fair value	13,862	...
Prepaid expenses & other current assets	358	1,742
Total current assets	23,360	13,393
Restricted cash	455	35
Laboratory & office equipment	1,434	1,159
Manufacturing equipment	10,387	10,387
Computer equipment & software	206	209
Leasehold improvements	16,690	15,660
Construction in progress	9,558	2,351
Property & equipment, gross	38,275	29,766
Less: accumulated depreciation	26,359	25,614
Property & equipment, net	11,916	4,152
Other long-term assets	49	420
Total assets	35,780	18,000
Accounts payable	4,450	1,511
Accrued compensation	2,092	1,571
Capital lease obligation, current portion	5	...
Build-to-suit obligation, current portion	2,326	...
Secured promissory note (including accrued interest), net of issuance costs	...	6,687
Other accrued liabilities	2,414	688
Total current liabilities	11,287	10,457

Capital lease obligation, long-term portion	18	...
Build-to-suit obligation, long-term portion, net of debt issuance costs & discount	4,478	...
Deferred rent	1,287	495
Total liabilities	17,070	10,952
Common stock	1	...
Additional paid-in capital	279,946	232,922
Retained earnings (accumulated deficit)	(261,232)	(225,874)
Accumulated other comprehensive income (loss)	(5)	...
Total stockholders' equity (deficit)	18,710	7,048

□ Non-consolidated

Recent Dividends:

1. Zosano Pharma Corp common.

No dividends paid.

Annual Dividends:

1. Zosano Pharma Corp common.

No dividends paid.

ZOSANO PHARMA CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Marcum LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Zosano Pharma Corporation (the "Company") as of December 31, 2018 and 2017, the related consolidated statements of operations, stockholders' equity and cash flows for each of the two years in the period ended December 31, 2018, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for each of the two years in the period ended December 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Explanatory Paragraph ¶ Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As more fully described in Note 2, the Company has negative cash flows from operations, has incurred significant losses and needs to raise additional funds to meet its obligations and sustain its operations. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

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