

Tuesday, March 12, 2019

Volume 35 No. 3



NOTICE – Items in this issue will be listed online weekly and printed monthly.

NAME CHANGES

(For details on individual listings, see the News Section of this issue)

Dais Analytic Corp (to Dais Corp)
Geant Corp (to Cannabis Suisse Corp)
Recall Studios Inc (to Pulse Evolution Group Inc)
xG Technology Inc (to Vislink Technologies Inc)

| | | | | | | | |
|---------------------------------------|--------------|--------------|---------|-----------------------------------|---------|-----------|-----------|
| Expenses | □646,236 | 168,169 | 284,075 | amortization expense | 102,201 | 103,919 | 200,297 |
| Earnings (losses) before income taxes | (21,399) | (3,542) | 621,040 | Professional services expense | 96,825 | 42,622 | 61,526 |
| Provision for income taxes | 0 | ... | ... | General & administrative expenses | 755,370 | 1,037,793 | 763,455 |
| Net earnings (losses) | (21,399) | (3,542) | 621,040 | Total operating expenses | 954,396 | 1,184,334 | 1,025,278 |
| Year end shares outstanding | □888,664,646 | □336,488,731 | | Interest expense | 42,485 | 220,298 | 107,491 |

□ As reported by the Company; □ Includes Class A & B common as of May 22, 2017; □ As of October 20, 2016

024 PHARMA INC Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

| | 2018 | 2017 | 2016 |
|--|-----------|---------|-----------|
| Sales | 1,659,193 | 450,471 | 1,079,541 |
| Cost of sales | 1,034,357 | 285,844 | 174,426 |
| Gross profit | 624,836 | 164,627 | 905,115 |
| Shipping costs | ... | ... | 115,594 |
| Web design expense | ... | ... | 11,553 |
| Advertising & promotion expense | ... | ... | 42,431 |
| Wages & salaries expense | ... | ... | 67,696 |
| Occupancy costs | ... | ... | 16,666 |
| Subcontracts expense | ... | ... | 646 |
| Repairs & maintenance expense | ... | ... | 1,529 |
| Travel expense | ... | ... | 1,564 |
| Meals & entertainment expense | ... | ... | 231 |
| Office & general expense | ... | ... | 719 |
| Professional fees | ... | ... | 7,933 |
| Printing fee | ... | ... | 10,816 |
| Vehicle expense | ... | ... | 892 |
| Telephone & telecommunications expense | ... | ... | 634 |
| Interest & bank charges | ... | ... | 308 |
| Insurance expense | ... | ... | 802 |
| Utilities expense | ... | ... | 4,061 |
| Shipping costs | 150,085 | 39,056 | ... |
| Web design expense | 42,201 | 10,982 | ... |
| Advertising & promotion expense | 59,608 | 15,512 | ... |
| Wages & salaries expense | 21,407 | 5,571 | ... |
| Occupancy costs | 13,259 | 3,450 | ... |
| Subcontracts expense | 12,923 | 3,363 | ... |
| Repairs & maintenance expense | 9,404 | 2,447 | ... |
| Travel expense | 2,322 | 604 | ... |
| Meals & entertainment expense | 2,161 | 562 | ... |
| Office & general expense | 8,192 | 2,132 | ... |
| Professional fees | 1,884 | 490 | ... |
| Printing fee | 248 | 65 | ... |
| Vehicle expense | 234 | 61 | ... |
| Telephone & telecommunications expense | 102 | 27 | ... |
| Interest & bank charges | 2,161 | 562 | ... |
| Insurance expense | 320,044 | 83,285 | ... |

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

| | 2018 | 2017 |
|---|----------|----------|
| Cash | (6,781) | 13,346 |
| Harmonized sales taxes recoverable | 1,069 | 3,270 |
| Due from related companies | 539 | 539 |
| Total current assets | (5,173) | 17,154 |
| Equipment | 1,234 | ... |
| Property, plant & equipment, net | ... | 1,234 |
| Total assets | □(3,940) | 18,388 |
| Accounts payable & accrued charges | 3,531 | 3,531 |
| Accrued management salaries | 3,254 | 2,054 |
| Income taxes payable | 2,818 | 3,545 |
| Advances from shareholder | 3,989 | 1,450 |
| Total current liabilities | 13,592 | 10,580 |
| Total liabilities | 13,592 | 10,580 |
| Share capital | 1 | 1 |
| Retained earnings (accumulated deficit) | 463 | 33,897 |
| Additional paid-in capital | (17,995) | (26,090) |
| Total shareholders' equity (deficit) | (17,531) | 7,808 |

□ As reported by the Company

Recent Dividends:

- 024 Pharma Inc class A common.**
No dividends paid.
 - 024 Pharma Inc series A 3% preferred (stated value: \$1,000).**
No dividends paid.
 - 024 Pharma Inc class B common.**
No dividends paid.
- #### Annual Dividends:
- 024 Pharma Inc class A common.**
No dividends paid.
 - 024 Pharma Inc series A 3% preferred (stated value: \$1,000).**
No dividends paid.
 - 024 Pharma Inc class B common.**
No dividends paid.

3DX INDUSTRIES INC

Annual Report

Consolidated Income Statement, Years Ended Oct. 31 (\$):

| | 2018 | □2017 (revised) | 2016 |
|--------------------|---------|-----------------|---------|
| Revenue | 374,206 | 855,095 | 382,494 |
| Cost of goods sold | ... | ... | 36,245 |
| Gross profit | ... | ... | 346,249 |
| Depreciation & | | | |

| | | | |
|---|------------|------------|------------|
| Gain on disposal & settlement of equipment | ... | 198,948 | ... |
| Gain on debt forgiveness | ... | 1,076,841 | ... |
| Total other income (expense) | (42,485) | 1,055,491 | (107,491) |
| Net income (loss) | (622,675) | 726,252 | (786,520) |
| Weighted average shares outstanding - basic | 46,356,032 | 44,294,286 | 37,461,409 |
| Weighted average shares outstanding - diluted | 46,356,032 | 59,694,286 | 37,461,409 |
| Year end shares outstanding | 48,458,909 | 45,461,409 | 37,461,409 |
| Net income (loss) per common share - basic | \$(0.01) | \$0.02 | \$(0.02) |
| Net income (loss) per common share - diluted | \$(0.01) | \$0.01 | \$(0.02) |

□ Reclassified to conform with 2018 presentation

Consolidated Balance Sheet, Years Ended Oct. 31 (\$):

| | 2018 | □2017 (revised) |
|---|-----------|-----------------|
| Cash & cash equivalents | 30,949 | 60,091 |
| Prepaid expenses | 37,500 | ... |
| Accounts receivable | 35,749 | 45,717 |
| Total current assets | 104,198 | 105,808 |
| Manufacturing equipment | 670,221 | 670,221 |
| Furniture & fixtures | 638 | 638 |
| Computer equipment | 6,978 | 6,978 |
| Vehicle | 7,780 | ... |
| Less accumulated depreciation | 406,252 | 304,051 |
| Property & equipment, net | 279,365 | 373,786 |
| Security deposit | 4,451 | 4,275 |
| Total assets | 388,014 | 483,869 |
| Accounts payable & accrued expenses | 1,465,965 | 1,168,325 |
| Payables to related parties | 280,042 | 168,027 |
| Accrued compensation - convertible | 174,000 | 174,000 |
| Note payable - unrelated party | 440,071 | 397,406 |
| Convertible notes payable - unrelated party | 282,040 | 287,490 |
| Total current liabilities | 2,642,118 | 2,195,248 |
| Convertible notes payable - related party | 250,000 | 250,000 |
| Total long-term liabilities | 250,000 | 250,000 |
| Total liabilities | 2,892,118 | 2,445,248 |
| Common stock | 48,459 | 45,461 |
| Additional paid-in | | |

| | | |
|---|--------------|--------------|
| capital (deficit) | 15,161,482 | 15,084,530 |
| Retained earnings (accumulated deficit) | (17,714,045) | (17,091,370) |
| Total stockholders' equity (deficit) | (2,504,104) | (1,961,379) |

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. 3DX Industries Inc common.

No dividends paid.

Annual Dividends:

1. 3DX Industries Inc common.

No dividends paid.

ACRO BIOMEDICAL CO LTD

Earnings, 3 mos. to Dec 31(Consol. - \$):

| | 2018 | 2017 |
|-------------------------|-----------------|---------------|
| Total revenues | 1,354,000 | 1,445,000 |
| Cost & expenses | 1,448,235 | 1,364,773 |
| Operating income | (94,957) | 80,227 |
| Net before taxes | (94,957) | 80,227 |
| Income taxes | (19,941) | ..... |
| Net income | (75,016) | 80,227 |

Earnings common share

Common Shares:

| | | |
|--------------------|------------|------------|
| Full Diluted | 47,760,000 | 47,660,000 |
| Year-end | 47,760,000 | 47,660,000 |

Consolidated Balance Sheet Items, as of (\$):

| Assets: | 2018 | 2017 |
|----------------------------|-----------|-----------|
| Cash & equivalents | 37,607 | 360,000 |
| Inventories | 360,000 | 1,250,994 |
| Current assets | 1,250,994 | 1,270,935 |
| Total assets | 1,270,935 | ..... |
| Liabilities: | | |
| Current liabilities | 103,075 | 1,167,860 |
| Stockholders' equity | 1,167,860 | 1,147,919 |
| Net current assets | 1,147,919 | ..... |

ADIAL PHARMACEUTICALS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

| | 2018 | 2017 | 2016 |
|---|---------------------|--------------------|------------------|
| | | (revised) | (revised) |
| Research & development | 368,459 | 182,107 | 146,143 |
| General & administrative expenses | 6,618,763 | 813,179 | 264,664 |
| Total operating expenses | 6,987,222 | 995,286 | 410,807 |
| Income (loss) from operations | (6,987,222) | (995,286) | (410,807) |
| Change in fair value of derivative liability ..... | ..... | ..... | 10 |
| Interest income | 7,392 | 367 | 240 |
| Gain (loss) on debt extinguishments | (3,484,502) | ..... | ..... |
| Interest expense | 1,167,046 | 144,537 | 9,643 |
| Total other income (expense), net | (4,644,156) | (144,170) | (9,393) |
| Income (loss) before income taxes .. | (11,631,378) | (1,139,456) | (420,200) |
| Net income (loss) | (11,631,378) | (1,139,456) | (420,200) |
| Weighted average shares outstanding - basic | 4,759,363 | 3,264,385 | 3,258,002 |
| Weighted average shares outstanding - diluted | 4,759,363 | 3,264,385 | 3,258,002 |
| Year end shares outstanding | □6,862,499 | 3,268,005 | 3,260,987 |
| Net earnings (loss) per share - basic | \$(2.44) | \$(0.35) | \$(0.13) |
| Net earnings (loss) per share - diluted | \$(2.44) | \$(0.35) | \$(0.13) |
| Number of full time employees | 3 | ..... | ..... |
| Number of part time employees | 3 | ..... | ..... |
| Total number of employees | 6 | □3 | ..... |
| Number of | | | |

| | | | |
|--------------------|-------|-------|-------|
| stockholders | □□104 | | |
|--------------------|-------|-------|-------|

□ Shares increased due to the effect of sale of common stock and warrants, equity-based compensation, conversion of convertible notes and senior note, stocks and warrant issued and exercise of warrants; □ As of July 26, 2018; □ Approximately; □ As of February 15, 2019

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

| | 2018 | 2017 |
|---|--------------|-----------|
| | | (revised) |
| Cash & cash equivalents | 3,869,043 | 18,248 |
| Prepaid research & development | 505,960 | ..... |
| Prepaid expenses & other current assets | 317,547 | 9,000 |
| Total current assets | 4,692,550 | 27,248 |
| Intangible assets - net | 6,735 | 7,298 |
| Total other assets | 6,735 | 7,298 |
| Total assets | 4,699,285 | 34,546 |
| Accounts payable & accrued expenses | 257,974 | 342,082 |
| Senior secured bridge note payable, net ..... | ..... | □351,637 |
| Subordinated notes payable - related parties, net ..... | ..... | □103,315 |
| Convertible notes payable, net ..... | ..... | □234,313 |
| Derivative liability ..... | ..... | 752 |
| Total current liabilities | 257,974 | 1,032,099 |
| Common stock | 6,863 | 3,268 |
| Additional paid-in capital | 16,469,818 | (596,829) |
| Retained earnings (accumulated deficit) | (12,035,370) | (403,992) |
| Total stockholders' equity (deficit) | 4,441,311 | (997,553) |

□ Discount - Senior secured bridge note payable, net: \$23,363;

□ Discount - Subordinated notes payable - related parties, net \$11,685; □ Dicount - Convertible notes payable, net: \$687

Recent Dividends:

1. Adial Pharmaceuticals Inc common.

No dividends paid.

Annual Dividends:

1. Adial Pharmaceuticals Inc common.

No dividends paid.

ADIAL PHARMACEUTICALS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Friedman LLP, as it appeared in Co.'s 2018 10K: "We have audited the accompanying balance sheets of Adial Pharmaceuticals, Inc. (the "Company") as of December 31, 2018 and 2017, and the related statements of operations, stockholders' equity (deficit), and cash flows for each of the years in the two-year period ended December 31, 2018, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the consolidated financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2018, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As described in Note 2, the Company has an accumulated deficit of \$12.0 million as of December 31, 2018 and has suffered recurring losses from operations and has a net working capital deficiency. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that may result from the outcome of these uncertainties."

ADM TRONICS UNLIMITED, INC.

Earnings, 9 mos. to Dec 31(Consol. - \$):

| | 2018 | 2017 |
|------------------------|-----------|-----------|
| Total revenues | 2,351,201 | 3,098,536 |
| Cost & expenses | 2,467,572 | 2,934,185 |
| Operating income | (116,371) | 164,351 |
| Interest income | 20,292 | 11,806 |
| Net before taxes | (98,890) | 173,974 |
| Income taxes | (97,000) | 394,000 |

| | | |
|-------------------------|------------|------------|
| Net income | (1,890) | (220,026) |
| Earnings common share | | |
| Common Shares: | | |
| Full Diluted | 67,588,492 | 67,588,492 |
| Year-end | 67,588,492 | ..... |

ADOMANI INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31

| ((\$000): | 2018 | 2017 | 2016 |
|--|-----------------|-----------------|-----------------|
| Sales | 5,011 | 425 | 68 |
| Cost of sales | 4,878 | 479 | 50 |
| Gross profit | 133 | (54) | 18 |
| General & administrative | □10,651 | □18,705 | □9,398 |
| Consulting | 171 | 2,252 | 117 |
| Research & development | 686 | 587 | 37 |
| Total operating expenses, net | 11,508 | 21,544 | 9,552 |
| Income (loss) from operations | (11,375) | (21,598) | (9,534) |
| Interest expense, net | (189) | 322 | 1,148 |
| Other income (expense) | 138 | 20 | (3) |
| Total other income (expense) | 327 | (302) | (1,151) |
| Income (loss) before income taxes .. | (11,048) | (21,900) | (10,685) |
| Income taxes expense ..... | ..... | 3 | ..... |
| Net income (loss) | (11,048) | (21,903) | (10,685) |
| Weighted average shares outstanding - basic | 72,185 | 66,538 | 66,586 |
| Weighted average shares outstanding - diluted | 72,185 | 66,538 | 66,586 |
| Year end shares outstanding | 72,732 | 68,071 | 58,542 |
| Earnings (loss) per share - net income - basic | \$(0.15) | \$(0.33) | \$(0.16) |
| Earnings (loss) per share - net income - diluted | \$(0.15) | \$(0.33) | \$(0.16) |
| Number of full time employees | □□12 | □□11 | ..... |
| Number of common stockholders | □□□122 | □□□261 | ..... |

□ Includes stock-based compensation expense - general & administrative: \$6,410,000; □ Includes stock-based compensation expense - general & administrative: \$15,039,000; □ Includes stock-based compensation expense - general & administrative: \$7,565,000; □ As is; □ As of February 8, 2019; □ As of March 7, 2018; □ Approximately; □ As of February 7, 2019

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

| | 2018 | 2017 |
|-------------------------------------|--------|-------|
| Cash & cash equivalents | 3,759 | 2,446 |
| Marketable securities | 3,949 | ..... |
| Accounts receivable | 997 | ..... |
| Notes receivable, net | 300 | 1,000 |
| Inventory, net ..... | ..... | 225 |
| Other current assets | 1,175 | 778 |
| Total current assets | 10,180 | 4,449 |
| Property & equipment, net | 150 | 487 |
| Other non-current assets | 503 | 386 |
| Total assets | 10,833 | 5,322 |
| Accounts payable | 342 | 30 |
| Accrued liabilities | 968 | 514 |
| Notes payable, net ..... | ..... | 2,149 |
| Line of credit | 1,700 | ..... |
| Total current liabilities | 3,010 | 2,693 |
| Other non-current liabilities | 219 | 289 |
| Total liabilities | 3,229 | 2,982 |
| Common stock | 1 | 1 |

| | | |
|---|----------|----------|
| Additional paid-in capital | 61,628 | 45,316 |
| Retained earnings (accumulated deficit) | (54,025) | (42,977) |
| Total stockholders' equity (deficit) | 7,604 | 2,340 |

Recent Dividends:

1. ADOMANI Inc common.

No dividends paid.

Annual Dividends:

1. ADOMANI Inc common.

No dividends paid.

ADVANCED BIOMEDICAL TECHNOLOGIES, INC.

Annual Report

Consolidated Income Statement, Years Ended Oct. 31 (\$):

| | 2018 | 2017 | 2016 |
|--|------------------|------------------|------------------|
| | | (revised) | (revised) |
| General & administrative expenses | 561,210 | 341,956 | 374,441 |
| Depreciation | 16,295 | 13,604 | 29,588 |
| Research & development | 56,512 | 48,053 | 57,300 |
| Total operating expenses | 634,017 | 403,613 | 461,329 |
| Income (loss) from operations | (634,017) | (403,613) | (461,329) |
| Interest income | 36 | 36 | 59 |
| Interest paid to a stockholder & related parties | 286,756 | 242,144 | 230,284 |
| Imputed interest | 13,815 | 15,623 | 18,990 |
| Other income (expenses), net | (18,768) | (30,256) | (14,193) |
| Total other income (expenses), net | (319,303) | (287,987) | (263,408) |
| Income (loss) from operations before taxes | (953,320) | (691,600) | (724,737) |
| Net income (loss) | (953,320) | (691,600) | (724,737) |
| Net income (loss) attributable to Advanced Biomedical Technologies, Inc. common stockholders | (953,320) | (691,600) | (724,737) |
| Weighted average shares outstanding - basic | 69,381,015 | 68,277,590 | 66,693,839 |
| Weighted average shares outstanding - diluted | 69,381,015 | 68,277,590 | 66,693,839 |
| Year end shares outstanding | 69,624,850 | 69,624,850 | 67,124,850 |
| Net income (loss) per share - basic | \$(0.01) | \$(0.01) | \$(0.01) |
| Net income (loss) per share - diluted | \$(0.01) | \$(0.01) | \$(0.01) |
| Total number of employees | 15 | 15 | 15 |
| Number of common stockholders | 51 | 51 | 40 |

Consolidated Balance Sheet, Years Ended Oct. 31 (\$):

| | 2018 | 2017 |
|--|---------|-----------|
| | | (revised) |
| Cash & cash equivalents | 6,860 | 7,463 |
| Other receivables & prepaid expenses | 32,649 | 17,469 |
| Total current assets | 39,509 | 24,932 |
| Plant & machinery | 296,517 | 280,871 |
| Motor vehicles | 39,534 | 41,566 |
| Office equipment | 34,572 | 34,902 |
| Computer software | 5,017 | 5,017 |
| Office improvements | 145,480 | 121,126 |
| Property & equipment, at cost | 521,120 | 483,482 |
| Less: accumulated depreciation | 418,225 | 422,967 |
| Property & equipment, net | 102,895 | 60,515 |
| Total assets | 142,404 | 85,447 |
| Other payables | 215,095 | 223,437 |

| | | |
|---|-------------|-------------|
| Accrued expenses | 228,068 | 185,642 |
| Due to directors | 273,874 | 321,420 |
| Due to a stockholder | 718,808 | 582,795 |
| Due to related parties | 4,325,571 | 3,767,180 |
| Total current liabilities | 5,761,416 | 5,080,474 |
| Common stock | 696 | 694 |
| Additional paid-in capital | 2,740,183 | 2,673,620 |
| Retained earnings (accumulated deficit) | (8,632,618) | (7,679,298) |
| Accumulated other comprehensive income (loss) | 272,727 | 9,957 |
| Total stockholders' equity (deficit) | (5,619,012) | (4,995,027) |

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Advanced BioMedical Technologies, Inc. common.

No dividends paid.

Annual Dividends:

1. Advanced BioMedical Technologies, Inc. common.

No dividends paid.

ADVANSOURCE BIOMATERIALS CORP

Earnings, 9 mos. to Dec 31(Consol. - \$):

| | 2018 | 2017 |
|-------------------------|---------------|------------------|
| Total revenues | 2,272,000 | 1,988,000 |
| Cost & expenses | 1,922,000 | 2,159,000 |
| Operating income | 350,000 | (171,000) |
| Net before taxes | 68,000 | (460,000) |
| Net income | 68,000 | (460,000) |
| Earnings common share | | |
| Primary | \$..... | \$(0.02) |
| Fully Diluted | \$..... | \$(0.02) |
| Common Shares: | | |
| Full Diluted | 22,627,000 | 21,491,000 |
| Year-end | 21,490,621 | 21,490,621 |

ADVANZEON SOLUTIONS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

| | 2017 | 2016 | 2015 |
|---|--------------------|--------------------|--------------------|
| Administrative services only (ASO) revenues | ... | 138,620 | 387,559 |
| Obstructive sleep apnea (OSA) - related | 564,117 | 70,899 | 50,470 |
| Total revenues | 564,117 | 209,519 | 438,029 |
| Costs of revenues | 286,332 | 47,017 | 10,366 |
| Selling, general & administrative | 4,708,930 | 3,573,449 | 3,390,616 |
| Depreciation & amortization | 598 | 598 | 898 |
| Total costs & expenses | 4,995,860 | 3,621,064 | 3,401,880 |
| Operating income (loss) | (4,431,743) | (3,411,545) | (2,963,851) |
| Interest expense | 1,441,583 | 1,464,454 | 1,371,965 |
| Legal settlement | 17,031 | (339,900) | ... |
| Gain on forgiveness of debt | ... | ... | 773,402 |
| Net income (loss) | (5,890,357) | (4,536,099) | (3,562,414) |
| Weighted average shares outstanding - basic | 63,063,685 | 63,063,685 | 63,063,685 |
| Weighted average shares outstanding - diluted | 63,063,685 | 63,063,685 | 63,063,685 |
| Year end shares outstanding | 63,063,685 | 63,063,685 | 63,063,685 |
| Net income (loss) per share - basic | \$(0.09) | \$(0.07) | \$(0.06) |
| Net income (loss) per share - diluted | \$(0.09) | \$(0.07) | \$(0.06) |
| Number of full time employees | 3 | 3 | 6 |
| Number of part time employees | 9 | 9 | 3 |
| Number of common stockholders | 415 | ... | ... |

□ As reported from the December 31, 2017 10K; □ As of January 9, 2019

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

| | 2017 | 2016 |
|---|--------------|--------------|
| Cash | 18,200 | 194,050 |
| Accounts receivable, net | 961 | ... |
| Prepaid accounting fees | 24,617 | 76,717 |
| Prepaid rent | 5,248 | 12,945 |
| Security deposits | 3,500 | 3,500 |
| Due from related party | 29,468 | 4,420 |
| Total current assets | 81,994 | 291,632 |
| Furniture & equipment | 2,992 | 2,992 |
| Less: accumulated depreciation & amortization | 2,094 | 1,496 |
| Property & equipment, net | 898 | 1,496 |
| Total non-current assets | 898 | 1,496 |
| Total assets | 82,892 | 293,128 |
| Notes payable - related parties | 3,019,923 | 3,024,923 |
| Current portion of long term debt | 8,461,795 | 7,371,795 |
| Account payable | 946,841 | 876,157 |
| Contingent liability | 489,995 | ... |
| Accrued interest - related party | 5,017,708 | 3,885,706 |
| Other accrued expenses | 13,170,753 | 10,268,313 |
| Total current liabilities | 31,107,015 | 25,426,894 |
| Total liabilities | 31,107,015 | 25,426,894 |
| Series C convertible | 521,700 | 521,700 |
| Common stock | 630,637 | 630,637 |
| Additional paid in capital | 27,235,066 | 27,235,066 |
| Retained earnings (accumulated deficit) | (59,411,526) | (53,521,169) |
| Total stockholders' equity (deficiency) | (31,024,123) | (25,133,766) |

□ As reported from the December 31, 2017 10K

Recent Dividends:

1. Advanzeon Solutions Inc series C convertible preferred.

No dividends paid.

2. Advanzeon Solutions Inc common.

No dividends paid.

3. Advanzeon Solutions Inc series A convertible preferred.

No dividends paid.

4. Advanzeon Solutions Inc series D convertible preferred.

No dividends paid.

Annual Dividends:

1. Advanzeon Solutions Inc series C convertible preferred.

No dividends paid.

2. Advanzeon Solutions Inc common.

No dividends paid.

3. Advanzeon Solutions Inc series A convertible preferred.

No dividends paid.

4. Advanzeon Solutions Inc series D convertible preferred.

No dividends paid.

AEON GLOBAL HEALTH CORP

Earnings, 6 mos. to Dec 31(Consol. - \$):

| | 2018 | 2017 |
|-----------------------------------|------------------|--------------------|
| Total revenues | 7,286,442 | 8,889,274 |
| Cost & expenses | 7,741,413 | 8,222,212 |
| Deprec., depl. & amort. | 245,257 | 423,421 |
| Operating income | (700,228) | 243,641 |
| Interest expense | 95,303 | 64,362 |
| Other income (expense), net | 226,017 | 203,570 |
| Net before taxes | (569,514) | 382,849 |
| Income taxes | 14,709 | 4,493,239 |
| Net income | (584,223) | (4,110,390) |
| Balance for common | (755,637) | (4,280,639) |
| Earnings common share | | |
| Primary | \$(0.10) | \$(0.59) |
| Fully Diluted | \$(0.10) | \$(0.59) |
| Common Shares: | | |
| Full Diluted | 7,375,449 | 7,249,370 |
| Year-end | 7,383,706 | 7,249,370 |

AFTERMASTER INC

Earnings, 6 mos. to Dec 31(Consol. - \$):

| | 2018 | 2017 |
|-----------------------------|--------------------|--------------------|
| Total revenues | 942,586 | 460,462 |
| Cost & expenses | 2,905,335 | 2,266,456 |
| Operating income | (2,009,644) | (1,889,501) |
| Interest expense | 1,538,566 | 1,465,488 |
| Other income (expense), net | (760,609) | 859,127 |
| Net before taxes | (4,308,819) | (2,495,862) |
| Net income | (4,308,819) | (2,495,862) |
| Balance for common | (4,421,553) | (2,608,596) |
| Earnings common share | | |
| Primary | \$(0.03) | \$(0.02) |
| Fully Diluted | \$(0.03) | \$(0.02) |
| Common Shares: | | |
| Full Diluted | 154,374,704 | 121,773,934 |
| Year-end | 167,170,130 | |

AGAPE ATP CORP**Earnings, 6 mos. to Dec 31(Consol. - \$):**

| | 2018 | 2017 |
|-----------------------------|------------------|------------------|
| Total revenues | 685,288 | 489,499 |
| Cost & expenses | 722,629 | 660,991 |
| Operating income | (135,481) | (171,492) |
| Other income (expense), net | (98,140) | |
| Net before taxes | (135,481) | (171,492) |
| Income taxes | 6,965 | 7,186 |
| Net income | (142,446) | (178,678) |
| Earnings common share | | |
| Primary | \$(0.02) | \$(0.01) |
| Fully Diluted | \$(0.02) | \$(0.01) |
| Common Shares: | | |
| Full Diluted | 376,275,500 | 371,413,413 |
| Year-end | 376,275,500 | |

AJIA INNOGROUP HOLDINGS LTD**Earnings, 6 mos. to Dec 31(Consol. - \$):**

| | 2018 | 2017 |
|-----------------------|------------------|-----------------|
| Cost & expenses | 171,984 | 110,882 |
| Net income | (141,983) | (96,512) |
| Earnings common share | | |
| Primary | \$(0.02) | \$(0.01) |
| Fully Diluted | \$(0.02) | \$(0.01) |
| Common Shares: | | |
| Full Diluted | 7,718,641 | |
| Year-end | 10,270,000 | 10,270,000 |

ALKALINE WATER CO INC (THE)**Earnings, 9 mos. to Dec 31(Consol. - \$):**

| | 2018 | 2017 |
|-----------------------|--------------------|--------------------|
| Total revenues | 24,211,398 | 13,838,383 |
| Cost & expenses | 29,244,051 | 18,444,310 |
| Operating income | (5,367,422) | (4,892,409) |
| Net income | (5,781,290) | (5,537,174) |
| Earnings common share | | |
| Primary | \$(0.19) | \$(0.28) |
| Fully Diluted | \$(0.19) | \$(0.28) |
| Common Shares: | | |
| Year-end | 34,093,011 | 22,091,346 |

ALMOST NEVER FILMS INC**Earnings, 6 mos. to Dec 31(Consol. - \$):**

| | 2018 | 2017 |
|-----------------------|------------------|------------------|
| Cost & expenses | 186,358 | 102,367 |
| Operating income | (186,358) | (102,367) |
| Interest income | | 4,841 |
| Interest expense | 41,841 | 22,540 |
| Net before taxes | (228,199) | (120,066) |
| Net income | (228,199) | (120,066) |
| Earnings common share | | |
| Primary | \$(0.04) | \$(0.03) |
| Fully Diluted | \$(0.04) | \$(0.03) |
| Common Shares: | | |
| Full Diluted | 5,513,630 | 4,672,359 |
| Year-end | 5,778,765 | 4,670,049 |

ALTERNATIVE INVESTMENT CORP**Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

| | 2018 | 2017 | 2016 |
|-----------------------------------|-----------|-----------|-----------|
| | | (revised) | (revised) |
| General & administrative expenses | 386,000 | 101,548 | 74,776 |
| Professional fees | 46,750 | 88,800 | 163,595 |
| Total operating expenses | 432,750 | 190,348 | 238,371 |
| Income (loss) from operations | (432,750) | (190,348) | (238,371) |

| | | | |
|---------------------------------------|------------------|------------------|------------------|
| Interest income | 15,539 | 18,615 | 17,052 |
| Interest expense | 20,050 | 17,155 | 11,954 |
| Other miscellaneous income | | 420 | |
| Non-recoverable investments | | 111,615 | |
| Forfeiture of acquisition deposit | | 310,000 | |
| Loss from uncollectability | 15,504 | | |
| Total other income (expense) | (20,015) | (419,735) | 5,098 |
| Income (loss) before income taxes | (452,765) | (610,083) | (233,273) |
| Net income (loss) | (452,765) | (610,083) | (233,273) |
| Weighted average shares outstanding | | | |
| - basic | 218,632 | 172,976 | 369,069 |
| - diluted | 218,632 | 172,976 | 369,069 |
| Year end shares outstanding | 431,991 | 172,775 | 172,775 |
| Net income (loss) per share - basic | \$(2.07) | \$(3.53) | \$(0.50) |
| Net income (loss) per share - diluted | \$(2.07) | \$(3.53) | \$(0.50) |
| Number of part time employees | 2 | | |
| Total number of employees | 2 | 1 | 1 |
| Number of common stockholders | 35 | 28 | 28 |

¹ Reclassified to conform with 2017 presentation; ² Adjusted for 1-for-50 reverse stock split, December 29, 2017; ³ As of January 14, 2019; ⁴ As of November 30, 2017

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

| | 2018 | 2017 |
|---|-------------|-------------|
| | | (revised) |
| Cash & cash equivalents | 5,620 | 10,396 |
| Due from Fingi, net - related party | | 56,502 |
| Miscellaneous receivable other, net | 366 | 61 |
| Interest receivable | | 27,654 |
| Prepaid expenses | 654 | 406 |
| Investment in commercial paper, net allowance for doubtful recovery | | 100,000 |
| Total current assets | 6,640 | 195,019 |
| Total assets | 6,640 | 195,019 |
| Accounts payable | 195,668 | 49,037 |
| Accrued expense | 11,472 | |
| Loan payable related party | 26,000 | |
| Loan payable, short-term | 136,000 | 145,000 |
| Accrued interest | 19,743 | 17,155 |
| Amount due to shareholder | 231,973 | 311,973 |
| Total current liabilities | 620,856 | 523,165 |
| Total liabilities | 620,856 | 523,165 |
| Common stock | 432 | 173 |
| Additional paid-in capital | 1,213,497 | 472,086 |
| Common stock issuable | | 574,975 |
| Treasury stock, at cost | 80 | 80 |
| Retained earnings (accumulated deficit) | (1,828,065) | (1,375,300) |
| Total stockholders' equity (deficit) | (614,216) | (328,146) |

Recent Dividends:**1. Alternative Investment Corp common.**

No dividends paid.

Annual Dividends:**1. Alternative Investment Corp common.**

No dividends paid.

ALTERNATIVE INVESTMENT CORP**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Haynie & Company, as it appeared in the 2018 10-K

report: "Basis for Opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audit. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) (PCAOB) and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audit in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. The Company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. As part of our audit, we are required to obtain an understanding of internal control over financial reporting, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. Our audit included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audit also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audit provide a reasonable basis for our opinion. Consideration of the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As more fully described in Note 1 to the financial statements, the Company has incurred net losses and has and a stockholders' deficit. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2 to the financial statements. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

ALTERNATIVE INVESTMENT CORP**Earnings, 3 mos. to Dec 31(Consol. - \$):**

| | 2018 | 2017 |
|-----------------------|-----------------|-----------------|
| Cost & expenses | 58,449 | 76,904 |
| Operating income | (58,449) | (76,904) |
| Interest income | 2,979 | 4,698 |
| Interest expense | 5,177 | 5,628 |
| Net before taxes | (60,647) | (77,834) |
| Net income | (60,647) | (77,834) |
| Earnings common share | | |
| Primary | \$(0.14) | \$(0.45) |
| Fully Diluted | \$(0.14) | \$(0.45) |
| Common Shares: | | |
| Full Diluted | 431,991 | 172,775 |
| Year-end | 432,192 | 172,775 |

Consolidated Balance Sheet Items, as of (\$):

| | 2018 |
|----------------------|-----------|
| Assets: | |
| Cash & equivalents | 1,045 |
| Current assets | 1,870 |
| Total assets | 1,870 |
| Liabilities: | |
| Current liabilities | 674,979 |
| Stockholders' equity | (673,109) |
| Net current assets | (673,109) |

ALTIGEN COMMUNICATIONS INC**Earnings, 3 mos. to Dec 31(Consol. - \$):**

| | 2018 | 2017 |
|-----------------------|----------------|----------------|
| Total revenues | 2,779,000 | 2,317,000 |
| Cost & expenses | 2,169,000 | 1,977,000 |
| Operating income | 610,000 | 340,000 |
| Net before taxes | 612,000 | 340,000 |
| Income taxes | | 2,000 |
| Net income | 612,000 | 338,000 |
| Earnings common share | | |
| Primary | \$0.03 | \$0.01 |
| Fully Diluted | \$0.02 | \$0.01 |
| Common Shares: | | |
| Full Diluted | 24,919,000 | 23,983,000 |
| Year-end | 22,842,246 | 22,798,683 |

Consolidated Balance Sheet Items, as of (\$):

| | 2018 |
|--------------------|-----------|
| Assets: | |
| Cash & equivalents | 4,857,000 |
| Current assets | 5,576,000 |

| | | |
|-----------------------|------------|-----------|
| Net property & equip. | | 66,000 |
| Total assets | 14,903,000 | |
| Liabilities: | | |
| Current liabilities | | 2,814,000 |
| Stockholders' equity | 11,833,000 | |
| Net current assets | 2,762,000 | |

| | | |
|----------------------|-----------|--|
| Liabilities: | | |
| Current liabilities | 2,501,121 | |
| Stockholders' equity | 7,449,260 | |
| Net current assets | 2,095,743 | |

| | | |
|-----------------------------|------------------|------------------|
| | 2018 | 2017 |
| Net Sales | 239,008 | 76,433 |
| Cost & expenses | 328,310 | 232,740 |
| Interest expense | 3,231 | 3,175 |
| Other income (expense), net | (9,990) | |
| Net income | (102,523) | (159,482) |
| Earnings common share | | |
| Common Shares: | | |
| Year-end | 346,803,444 | 288,575,044 |

AMERICAN CANNABIS CO INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

| | | |
|-----------------------------|------------------|----------------|
| | 2018 | 2017 |
| Total revenues | 771,302 | 2,560,251 |
| Cost & expenses | 1,261,997 | 1,485,523 |
| Operating income | (490,695) | 1,017,411 |
| Other income (expense), net | (88,615) | (585,089) |
| Net before taxes | (579,101) | 441,647 |
| Net income | (579,101) | 441,647 |
| Earnings common share | | |
| Primary | \$(0.01) | \$0.01 |
| Fully Diluted | \$(0.01) | \$0.01 |
| Common Shares: | | |
| Full Diluted | 51,465,188 | 51,434,050 |
| Year-end | 51,513,064 | 51,434,050 |

ANDO HOLDINGS LTD**Earnings, 3 mos. to Dec 31(Consol. - \$):**

| | | |
|-----------------------|-----------------|----------------|
| | 2018 | 2017 |
| Cost & expenses | 25,710 | 9,610 |
| Operating income | (25,710) | (9,610) |
| Net income | (25,710) | (9,610) |
| Earnings common share | | |
| Common Shares: | | |
| Full Diluted | 12,000,000 | 12,000,000 |
| Year-end | 12,000,000 | 12,000,000 |

Consolidated Balance Sheet Items, as of (\$):

| | | |
|----------------------|----------|------|
| Assets: | 2018 | 2017 |
| Cash & equivalents | 11,473 | |
| Current assets | 17,473 | |
| Total assets | 17,473 | |
| Liabilities: | | |
| Current liabilities | 83,176 | |
| Stockholders' equity | (65,703) | |
| Net current assets | (65,703) | |

APEX RESOURCES INC (NV)**Earnings, 3 mos. to Sep 30(Consol. - \$):**

| | | |
|-----------------------|------------------|----------------|
| | 2018 | 2017 |
| Total revenues | | 30,108 |
| Cost & expenses | 171,050 | 31,375 |
| Operating income | (171,050) | (1,339) |
| Interest expense | 49 | |
| Net before taxes | (171,099) | (1,339) |
| Net income | (171,099) | (1,339) |
| Earnings common share | | |
| Primary | \$(0.03) | \$(0.00) |
| Fully Diluted | \$(0.03) | \$(0.00) |

Earnings common share

| | | |
|----------------|-----------|-----------|
| Common Shares: | | |
| Full Diluted | 5,080,000 | 5,080,000 |
| Year-end | 5,080,000 | 5,080,000 |

Consolidated Balance Sheet Items, as of (\$):

| | | |
|----------------------|-----------|------|
| Assets: | 2018 | 2017 |
| Cash & equivalents | 14,964 | |
| Current assets | 16,109 | |
| Total assets | 16,109 | |
| Liabilities: | | |
| Current liabilities | 262,773 | |
| Stockholders' equity | (242,893) | |
| Net current assets | (246,664) | |

APPYEA INC.**Earnings, 6 mos. to Dec 31(Consol. - \$):**

| | | |
|-----------------------------|----------------|------------------|
| | 2018 | 2017 |
| Cost & expenses | 82,840 | 364,900 |
| Operating income | (89,143) | (382,600) |
| Interest expense | 76,703 | 211,556 |
| Other income (expense), net | 355,325 | (349,988) |
| Net income | 189,479 | (944,144) |
| Balance for common | (89,143) | (944,144) |
| Earnings common share | | |
| Common Shares: | | |
| Full Diluted | 7,148,481,669 | 805,777,397 |
| Year-end | 1,623,141,260 | 92,349,788 |

ASTIKA HOLDINGS, INC.

New Accountant On Feb. 25, 2019, Co. engaged Yu Certified Public Accountant PC as its new independent public accounting firm.

AURASOURCE INC**Earnings, 9 mos. to Dec 31(Consol. - \$):**

| | | |
|-----------------------|------------------|------------------|
| | 2018 | 2017 |
| Cost & expenses | 843,351 | 523,245 |
| Operating income | (843,351) | (523,245) |
| Net income | (993,740) | (700,243) |
| Earnings common share | | |
| Primary | \$(0.01) | \$(0.01) |
| Fully Diluted | \$(0.01) | \$(0.01) |

Earnings common share

| | | |
|----------------|------------|------------|
| Common Shares: | | |
| Full Diluted | 67,369,723 | 66,794,465 |
| Year-end | 63,298,620 | 68,154,830 |

B2DIGITAL INC**Earnings, 9 mos. to Dec 31(Consol. - \$):****AMERICAN CRYOSTEM CORP****Earnings, 3 mos. to Dec 31(Consol. - \$):**

| | | |
|-----------------------------|------------------|------------------|
| | 2018 | 2017 |
| Total revenues | 115,391 | 539,266 |
| Cost & expenses | 376,751 | 987,681 |
| Operating income | (261,360) | (448,415) |
| Other income (expense), net | (4,117) | (76,437) |
| Net before taxes | (294,430) | (554,393) |
| Net income | (294,430) | (554,393) |
| Earnings common share | | |
| Primary | \$(0.01) | \$(0.01) |
| Fully Diluted | \$(0.01) | \$(0.01) |
| Common Shares: | | |
| Full Diluted | 48,224,018 | 43,757,135 |
| Year-end | 48,347,249 | 45,494,016 |

Consolidated Balance Sheet Items, as of (\$):

| | | |
|-----------------------|-----------|------|
| Assets: | 2018 | 2017 |
| Cash & equivalents | 27,225 | |
| Inventories | 33,235 | |
| Current assets | 376,832 | |
| Net property & equip. | 263,663 | |
| Total assets | 1,297,779 | |
| Liabilities: | | |
| Current liabilities | 1,189,379 | |
| Long-term debt | 91,441 | |
| Stockholders' equity | (907,336) | |
| Net current assets | (812,547) | |

AMERICAN ENERGY GROUP LTD.**Earnings, 6 mos. to Dec 31(Consol. - \$):**

| | | |
|-----------------------------|------------------|------------------|
| | 2018 | 2017 |
| Cost & expenses | 511,637 | 322,692 |
| Operating income | (511,862) | (322,917) |
| Other income (expense), net | 290,610 | |
| Net before taxes | (280,570) | (371,395) |
| Net income | (280,570) | (371,395) |
| Earnings common share | | |
| Common Shares: | | |
| Full Diluted | 71,904,290 | 70,635,657 |
| Year-end | 71,904,290 | 70,975,719 |

AMERICANN INC**Earnings, 3 mos. to Dec 31(Consol. - \$):**

| | | |
|-----------------------------|------------------|--------------------|
| | 2018 | 2017 |
| Cost & expenses | 357,901 | 587,811 |
| Operating income | (357,901) | (587,811) |
| Other income (expense), net | (3,030) | (2,861) |
| Net income | (538,508) | (1,374,364) |
| Balance for common | (538,508) | (1,374,364) |
| Earnings common share | | |
| Primary | \$(0.02) | \$(0.07) |
| Fully Diluted | \$(0.02) | \$(0.07) |
| Common Shares: | | |
| Full Diluted | 22,568,375 | 19,366,000 |
| Year-end | 22,782,907 | 19,366,000 |

Consolidated Balance Sheet Items, as of (\$):

| | | |
|-----------------------|-----------|------|
| Assets: | 2018 | 2017 |
| Cash & equivalents | 71,817 | |
| Current assets | 4,596,864 | |
| Net property & equip. | 1,710,418 | |
| Total assets | 9,950,381 | |

BAYING ECOLOGICAL HOLDING GROUP INC**Earnings, 6 mos. to Dec 31(Consol. - \$):**

| | | |
|-----------------------|-----------------|-----------------|
| | 2018 | 2017 |
| Cost & expenses | 18,260 | 19,458 |
| Operating income | (18,260) | (19,458) |
| Net before taxes | (18,260) | (19,458) |
| Net income | (18,260) | (19,458) |
| Earnings common share | | |
| Common Shares: | | |
| Full Diluted | 260,983 | 260,983 |
| Year-end | 260,983 | 260,983 |

BESPOKE EXTRACTS INC**Earnings, 3 mos. to Nov 30(Consol. - \$):**

| | | |
|-----------------------------|------------------|--------------------|
| | 2018 | 2017 |
| Total revenues | 41,431 | |
| Net Sales | 41,431 | |
| Cost & expenses | (3,973,238) | 1,032,664 |
| Operating income | 4,013,833 | (1,033,500) |
| Other income (expense), net | (76,000) | |
| Net before taxes | 3,853,800 | (1,137,046) |
| Net income | 3,853,800 | (1,137,046) |
| Earnings common share | | |
| Primary | \$0.08 | \$(0.04) |
| Fully Diluted | \$0.08 | \$(0.04) |
| Common Shares: | | |
| Full Diluted | 46,257,657 | 28,542,156 |
| Year-end | 49,902,712 | 31,472,712 |

Consolidated Balance Sheet Items, as of (\$):

| | | |
|----------------------|-----------|------|
| Assets: | 2018 | 2017 |
| Cash & equivalents | 114,234 | |
| Inventories | 48,436 | |
| Current assets | 198,958 | |
| Total assets | 243,288 | |
| Liabilities: | | |
| Current liabilities | 741,322 | |
| Stockholders' equity | (498,034) | |
| Net current assets | (542,364) | |

BIONOVATE TECHNOLOGIES CORP**Earnings, 6 mos. to Dec 31(Consol. - \$):**

| | | |
|-----------------------|------------------|-----------------|
| | 2018 | 2017 |
| Cost & expenses | 33,438 | 76,968 |
| Operating income | (33,438) | (76,968) |
| Interest expense | 101,368 | 10,145 |
| Foreign currency | (32) | 8,163 |
| Net before taxes | (134,838) | (78,950) |
| Net income | (134,838) | (78,950) |
| Earnings common share | | |
| Primary | \$(0.01) | \$(0.26) |
| Fully Diluted | \$(0.01) | \$(0.26) |
| Common Shares: | | |
| Full Diluted | 15,579,749 | 299,400 |
| Year-end | 15,579,749 | 299,400 |

BIOTRICITY INC**Earnings, 9 mos. to Dec 31(Consol. - \$):**

| | | |
|-----------------------------|--------------------|--------------------|
| | 2018 | 2017 |
| Total revenues | 220,060 | |
| Cost & expenses | 6,989,565 | 4,932,260 |
| Operating income | (6,769,505) | (5,832,264) |
| Other income (expense), net | | (900,004) |
| Net before taxes | (6,769,505) | (5,832,264) |
| Net income | (6,769,505) | (5,832,264) |
| Earnings common share | | |
| Primary | \$(0.21) | \$(0.19) |
| Fully Diluted | \$(0.21) | \$(0.19) |
| Common Shares: | | |
| Full Diluted | 32,884,003 | 31,374,911 |
| Year-end | 29,534,343 | 31,530,305 |

BITMIS CORP**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

| | 2018 | 2017 (revised) | 2016 |
|---|-----------|-------------------|-----------|
| Revenues | 17,650 | 10,500 | ... |
| Cost of goods sold | 2,700 | ... | ... |
| Gross profit | 14,950 | 10,500 | ... |
| General & administrative expenses | 25,757 | 12,663 | 941 |
| Total operating expenses | 8,107 | 12,663 | 941 |
| Net income (loss) from operations | (8,107) | (2,163) | (941) |
| Net income (loss) | (8,107) | (2,163) | (941) |
| Weighted average shares outstanding - basic | 6,250,750 | 5,191,890 | 5,000,000 |
| Weighted average shares outstanding - diluted | 6,250,750 | 5,191,890 | 5,000,000 |
| Year end shares outstanding | 6,250,750 | 6,250,750 | 5,000,000 |
| Net income (loss) per share - basic | \$0.00 | \$0.00 | \$0.00 |
| Net income (loss) per share - diluted | \$0.00 | \$0.00 | \$0.00 |
| Total number of employees | 1 | 1 | ... |
| Number of common stockholders | 35 | 35 | ... |

¹ From June 6, 2016 (date of inception); ² As reported by the Company

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

| | 2018 | 2017 (revised) | 2016 |
|---|----------|-------------------|---------|
| Cash & cash equivalents | 19,328 | 37,978 | 37,978 |
| Total current assets | 19,328 | 37,978 | 37,978 |
| Equipment, net | 3,118 | 2,625 | 2,625 |
| Total fixed assets | 3,118 | 2,625 | 2,625 |
| Total assets | 22,445 | 40,603 | 40,603 |
| Accounts payable | 99 | 3,000 | 3,000 |
| Customer deposits | ... | 8,650 | 8,650 |
| Related party loans | 3,541 | 2,041 | 2,041 |
| Total current liabilities | 3,640 | 13,691 | 13,691 |
| Common stock | 6,251 | 6,251 | 6,251 |
| Additional paid in capital | 23,765 | 23,765 | 23,765 |
| Retained earnings (accumulated deficit) | (11,211) | (3,104) | (3,104) |
| Total stockholders' equity | 18,805 | 26,912 | 26,912 |

¹ Reclassified to conform with 2018 presentation; ² As reported by the Company

Recent Dividends:

1. Bitmis Corp common.
No dividends paid.

Annual Dividends:

1. Bitmis Corp common.
No dividends paid.

BITMIS CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Michael Gillespie & Associates, PLLC, as it appeared in Co.'s 2018 SEC 10-K: "We have audited the accompanying balance sheets of Bitmis Corp. as of June 30, 2018 and 2017 and the related statements of operations, changes in stockholder's equity/deficit, cash flows, and the related notes (collectively referred to as "financial statements") for the periods then ended. In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018 and 2017 and the results of its operations and its cash flows for the periods then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note #2 to the financial statements, although the Company has limited operations it has yet to attain profitability. This raises substantial doubt about its ability to continue as a going concern. Management's plan in regard to these matters is also described in Note #2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

| BITMIS CORP | | | | before income taxes | | |
|--|-----------|-----------|-----------|---------------------|---------|---------|
| Earnings, 3 mos. to Sep 30 (Consol. - \$): | | | | 2018 | 2017 | 2016 |
| Total revenues | 17,650 | 10,500 | ... | 240,900 | 298,000 | 302,800 |
| Cost & expenses | 4,335 | 15,352 | ... | 600 | 1,000 | 600 |
| Operating income | (4,335) | 1,898 | ... | 240,300 | 297,000 | 302,200 |
| Income taxes | 664 | 1,234 | ... | | | |
| Net income | (4,335) | 1,234 | ... | | | |
| Earnings common share | | | ... | | | |
| Common Shares: | | | ... | | | |
| Full Diluted | 6,250,750 | 6,250,750 | 5,000,000 | | | |
| Year-end | 6,250,750 | 6,250,750 | 5,000,000 | | | |

Consolidated Balance Sheet Items, as of (\$):

| | 2018 | 2017 | 2016 |
|-----------------------|--------|--------|--------|
| Assets: | | | |
| Cash & equivalents | 15,751 | 15,751 | 15,751 |
| Current assets | 15,751 | 15,751 | 15,751 |
| Net property & equip. | 2,360 | 2,360 | 2,360 |
| Total assets | 18,111 | 18,111 | 18,111 |
| Liabilities: | | | |
| Current liabilities | 3,640 | 3,640 | 3,640 |
| Stockholders' equity | 14,471 | 14,471 | 14,471 |
| Net current assets | 12,111 | 12,111 | 12,111 |

BITMIS CORP

Earnings, 6 mos. to Dec 31 (Consol. - \$):

| | 2018 | 2017 | 2016 |
|-----------------------|-----------|-----------|-----------|
| Total revenues | 17,650 | 20,392 | 20,392 |
| Cost & expenses | 13,905 | 20,392 | 20,392 |
| Operating income | (13,905) | (2,742) | (2,742) |
| Net income | (13,905) | (2,742) | (2,742) |
| Earnings common share | | | |
| Common Shares: | | | |
| Full Diluted | 6,250,750 | 6,250,750 | 5,000,000 |
| Year-end | 6,250,750 | 6,250,750 | 5,000,000 |

BLUE RIDGE MOUNTAIN RESOURCES INC

Merger Completed On Mar. 1, 2019, Co. merged with and into Montage Resource Corp ("Montage Resource"), an independent exploration and production company engaged in the acquisition and development of oil and natural gas properties in the Appalachian Basin of the U.S., which encompasses the Utica Shale and Marcellus Shale prospective areas (the "Merger"). As a result of the Merger, each of Co.'s common shares were converted into 0.29506 shares of Montage Resource.

BOARDWALK PIPELINE PARTNERS LP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31

| | 2018 | 2017 (revised) | 2016 (revised) |
|---|-----------|-------------------|-------------------|
| Transportation revenue | 1,083,600 | 1,156,200 | 1,120,300 |
| Storage, parking & lending | 90,400 | 101,700 | 109,600 |
| Other operating revenues | 49,700 | 64,700 | 77,300 |
| Total operating revenues | 1,223,700 | 1,322,600 | 1,307,200 |
| Fuel & transportation expense | 19,000 | 54,800 | 70,800 |
| Operation & maintenance expense | 205,600 | 204,200 | 199,900 |
| Administrative & general expense | 136,300 | 129,000 | 143,300 |
| Depreciation & amortization expense | 344,700 | 322,800 | 317,800 |
| Loss (gain) on sale of assets & impairments | (200) | 49,000 | 3,700 |
| Taxes other than income taxes | 103,800 | 98,800 | 95,300 |
| Total operating costs & expenses | 809,200 | 858,600 | 830,800 |
| Operating income (loss) | 414,500 | 464,000 | 476,400 |
| Interest expense | 175,700 | 171,000 | 182,800 |
| Interest income | 100 | 400 | 400 |
| Miscellaneous other income | 2,000 | 4,600 | 8,800 |
| Total other income (deductions) | (173,600) | (166,000) | (173,600) |
| Income (loss) | | | |

| | 2018 | 2017 | 2016 |
|---|---------|---------|---------|
| Weighted average limited partner common units outstanding - basic | 250,300 | 250,300 | 250,300 |
| Year end units outstanding | 250,300 | 250,300 | 250,300 |
| Total number of employees | 1,240 | 1,260 | 1,280 |
| Number of common stockholders | 35 | 35 | 41 |

¹ Reclassified to conform with 2018 presentation; ² As is; ³ Approximately; ⁴ As of February 13, 2018; ⁵ As of February 13, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

| | 2018 | 2017 (revised) |
|--|------------|-------------------|
| Cash & cash equivalents | 3,600 | 17,600 |
| Trade receivables, net | 139,200 | 116,800 |
| Other receivables | 14,500 | 16,600 |
| Gas transportation receivables | 8,800 | 4,600 |
| Costs recoverable from customers | 23,600 | ... |
| Prepayments | 21,300 | 17,900 |
| Other current assets | 1,300 | 7,100 |
| Total current assets | 212,300 | 180,600 |
| Natural gas transmission & other plant | 11,175,400 | 10,467,100 |
| Construction work in progress | 150,200 | 416,500 |
| Less - accumulated depreciation & amortization | 2,939,800 | 2,621,100 |
| Property, plant & equipment, net | 8,385,800 | 8,262,500 |
| Goodwill | 237,400 | 237,400 |
| Gas stored underground | 68,600 | 86,300 |
| Other assets | 144,600 | 139,800 |
| Total assets | 9,048,700 | 8,906,600 |
| Trade payables | 61,200 | 76,000 |
| Affiliates | 500 | 1,500 |
| Other | 9,900 | 11,900 |
| Gas payables | 8,200 | 5,700 |
| Accrued taxes, other | 58,600 | 57,100 |
| Accrued interest | 38,100 | 37,900 |
| Accrued payroll & employee benefits | 34,000 | 33,700 |
| Construction retainage | 20,400 | 32,400 |
| Deferred income | 500 | 1,900 |
| Other current liabilities | 26,000 | 22,300 |
| Total current liabilities | 257,400 | 280,400 |
| Notes | 3,040,000 | 3,225,000 |
| Debentures | 100,000 | 100,000 |
| Revolving credit facility | 580,000 | 385,000 |
| Capital lease obligation | 7,500 | 8,100 |
| Less: unamortized debt discount | (19,100) | (22,500) |
| Current portion of long-term debt | 7,100 | 8,800 |
| Long-term debt & capital lease obligation | 3,701,300 | 3,686,800 |
| Pension liability | 24,800 | 21,800 |
| Asset retirement obligation | 56,400 | 46,000 |
| Provision for other asset retirement | 68,500 | 65,800 |
| Payable to affiliate | ... | 16,000 |
| Other liabilities & deferred credits | 78,400 | 65,000 |
| Total other liabilities & deferred credits | 228,100 | 214,600 |
| Common units | ... | 4,713,100 |
| General partner | ... | 92,700 |
| Partners' capital | 4,947,100 | ... |
| Accumulated other comprehensive income (loss) | (85,200) | (81,000) |
| Total partners' capital | 4,861,900 | 4,724,800 |
| Total equity | 4,861,900 | ... |

Recent Dividends:
1. Boardwalk Pipeline Partners LP subordinated units.
 No dividends paid.
2. Boardwalk Pipeline Partners LP general partner's equity.
 No dividends paid.
3. Boardwalk Pipeline Partners LP class B unit.
 No dividends paid.
4. Boardwalk Pipeline Partners LP common units.

| ExDate | Amt | Declared | Record | Payable |
|------------|------|------------|------------|------------|
| 02/16/2016 | 0.10 | 02/08/2016 | 02/18/2016 | 02/25/2016 |
| 05/10/2016 | 0.10 | 05/02/2016 | 05/12/2016 | 05/19/2016 |
| 08/09/2016 | 0.10 | 08/01/2016 | 08/11/2016 | 08/18/2016 |
| 11/08/2016 | 0.10 | 10/31/2016 | 11/10/2016 | 11/17/2016 |
| 02/14/2017 | 0.10 | 02/06/2017 | 02/16/2017 | 02/23/2017 |
| 05/09/2017 | 0.10 | 05/01/2017 | 05/11/2017 | 05/18/2017 |
| 08/08/2017 | 0.10 | 07/31/2017 | 08/10/2017 | 08/17/2017 |
| 11/08/2017 | 0.10 | 10/30/2017 | 11/09/2017 | 11/16/2017 |
| 02/21/2018 | 0.10 | 02/12/2018 | 02/22/2018 | 03/01/2018 |
| 05/09/2018 | 0.10 | 04/30/2018 | 05/10/2018 | 05/17/2018 |

Annual Dividends:
1. Boardwalk Pipeline Partners LP subordinated units.
 No dividends paid.
2. Boardwalk Pipeline Partners LP general partner's equity.
 No dividends paid.
3. Boardwalk Pipeline Partners LP class B unit.
 No dividends paid.
4. Boardwalk Pipeline Partners LP common units.

| 2016 | 2017 | 2018 |
|------|------|------|
| 0.40 | 0.40 | 0.20 |

BRIDGELINE DIGITAL INC

Earnings, 3 mos. to Dec 31(Consol. - \$000):

| | 2018 | 2017 |
|-----------------------|----------|----------|
| Total revenues | 2,375 | 3,969 |
| Cost & expenses | 7,083 | 4,204 |
| Operating income | (4,734) | (343) |
| Net before taxes | (4,951) | (429) |
| Income taxes | 4 | 1 |
| Net income | (4,955) | (430) |
| Balance for common | (5,034) | (505) |
| Earnings common share | | |
| Primary | \$(0.46) | \$(0.12) |
| Fully Diluted | \$(0.46) | \$(0.12) |
| Common Shares: | | |
| Full Diluted | 11,008 | 4,200 |
| Year-end | 14,081 | 4,200 |

Consolidated Balance Sheet Items, as of (\$000):

| | 2018 | 2017 |
|-----------------------|-------|-------|
| Assets: | | |
| Cash & equivalents | 2,101 | 2,101 |
| Current assets | 4,915 | 4,915 |
| Net property & equip. | 57 | 57 |
| Total assets | 9,271 | 9,271 |
| Liabilities: | | |
| Current liabilities | 2,828 | 2,828 |
| Long-term debt | 2,323 | 2,323 |
| Stockholders' equity | 3,917 | 3,917 |
| Net current assets | 2,087 | 2,087 |

BRYN RESOURCES INC

Earnings, 6 mos. to Dec 31(Consol. - \$):

| | 2018 | 2017 |
|-----------------------|------------|------------|
| Cost & expenses | 5,301 | 800 |
| Operating income | (5,301) | (800) |
| Interest expense | 145 | |
| Net income | (5,446) | (800) |
| Earnings common share | | |
| Common Shares: | | |
| Full Diluted | 14,552,371 | 14,552,371 |
| Year-end | 14,552,371 | 10,111,332 |

BTCS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

| | 2018 | 2017 | 2016 |
|-----------------------------------|---------|-----------|-----------|
| | | (revised) | (revised) |
| E-commerce | 4,480 | 1,640 | |
| Transaction verification services | 325,627 | | |
| Hosting | 27,945 | | |

| | | | |
|---|-------------|--------------|--------------|
| Total revenues | 4,480 | 355,212 | |
| Power & mining expenses | 160 | 263,869 | |
| Revaluation of digital currencies | | (8,665) | |
| Gross profit | 4,320 | 100,008 | |
| General & administrative expenses | 986,525 | 1,564,851 | 1,309,014 |
| Marketing expenses | 3,644 | 9,242 | 10,693 |
| Impairment loss on fixed assets | | | 236,585 |
| Total operating expenses | 990,169 | 1,574,093 | 1,556,292 |
| Net income (loss) from operations | (990,169) | (1,569,773) | (1,456,284) |
| Impairment loss related to investment | | | 2,250,000 |
| Fair value adjustments for warrant liabilities | | (39,222,099) | (25,266,593) |
| Fair value adjustments for convertible notes | | (16,849,071) | 2,096,700 |
| Fair value adjustments for derivative liability shortfall of shares | | | (14,915,419) |
| Interest income (expenses) | | | (7,420) |
| Loss on issuance of Series C convertible preferred stock | | 2,809,497 | |
| Loss on issuance of Series C-1 convertible preferred stock | | 478,035 | |
| Loss on issuance of units | | | 250,000 |
| Gain on extinguishment of debt | | 15,918,867 | 837,369 |
| Loss from lease termination | | 100,696 | |
| Liquidated damages | | 693,000 | 3,102,750 |
| Realized gain on sale of digital currencies | 163,749 | 299,092 | |
| Other income | | 39,643 | 49,121 |
| Total other income (expense) | 163,749 | (43,894,796) | (42,808,992) |
| Net income (loss) | (826,420) | (45,464,569) | (44,265,276) |
| Deemed dividend related to reduction of warrant strike price | 5,600 | | |
| Net income (loss) attributable to common stockholders | (832,020) | (45,464,569) | |
| Weighted average shares outstanding - basic | 371,561,990 | 123,548,858 | 9,058,785 |
| Weighted average shares outstanding - diluted | 371,561,990 | 123,548,858 | 9,058,785 |
| Year end shares outstanding | 375,455,986 | 363,043,769 | 16,095,929 |
| Net income (loss) per share - basic | \$0.00 | \$(0.37) | \$(4.89) |
| Net income (loss) per share - diluted | \$0.00 | \$(0.37) | \$(4.89) |
| Number of full time employees | | | 2 |
| Total number of employees | 2 | | |
| Number of common stockholders | 137 | | 131 |

classified to conform with 2017 presentation; ⁽¹⁾ Shares increased due to the effects of shares issued for conversion of convertible preferred to common stock, due to anti-dilution provision, for services, cashless warrant exercise; ⁽²⁾ Shares increased due to the effects of shares issued for consideration for warrant amendment and fractional shares adjusted for reverse split; ⁽³⁾ As of January 24, 2019; ⁽⁴⁾ As of June 8, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

| | 2018 | 2017 |
|---|---------------|---------------|
| | | (revised) |
| Cash | 52,117 | 303,334 |
| Digital currencies | | 217,119 |
| Prepaid expense | 8,333 | 67,736 |
| Total current assets | 60,450 | 588,189 |
| Property & equipment, net | 2,703 | 1,235 |
| Total other assets | 2,703 | 1,235 |
| Total assets | 63,153 | 589,424 |
| Accounts payable & accrued expense | 119,146 | 75,997 |
| Short term loan | 200,000 | |
| Total current liabilities | 319,146 | 75,997 |
| Series B convertible preferred stock | | 25 |
| Series C-1 convertible preferred stock | 29 | 50 |
| Common stock | 375,456 | 363,044 |
| Additional paid in capital | 114,711,714 | 114,667,080 |
| Retained earnings (accumulated deficit) | (115,343,192) | (114,516,772) |
| Total stockholders' equity (deficit) | (255,993) | 513,427 |

⁽¹⁾ Restated to reflect the correction error of financial statement in connection with the accounting for the digital currencies

Recent Dividends:

- BTCS Inc series C-1 convertible preferred.**
No dividends paid.
 - BTCS Inc series C convertible preferred.**
No dividends paid.
 - BTCS Inc common.**
No dividends paid.
 - BTCS Inc series B convertible preferred.**
No dividends paid.
- Annual Dividends:**
- BTCS Inc series C-1 convertible preferred.**
No dividends paid.
 - BTCS Inc series C convertible preferred.**
No dividends paid.
 - BTCS Inc common.**
No dividends paid.
 - BTCS Inc series B convertible preferred.**
No dividends paid.

BTCS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, RBSM LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of BTCS Inc. and subsidiary (The "Company") as of December 31, 2018 and 2017 and the related consolidated statements of operations, stockholders' equity (deficit), and cash flows for each of the years in the two-year period ended December 31, 2018, and the related notes (collectively referred to as the consolidated financial statements). In our opinion, the consolidated financial statements present fairly, in all material respects, the consolidated financial position of the Company as of December 31, 2018 and 2017, and the consolidated results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2018, in conformity with accounting principles generally accepted in the United States of America. The Company's Ability to Continue as a Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 4 to the consolidated financial statements, the Company has an accumulated deficit, recurring losses, and expects continuing future losses, and has stated that substantial doubt exists about the Company's ability to continue as a going concern. Management's evaluation of the events and conditions and management's plans regarding these matters are also described in Note 4. The consolidated financial statements do

⁽¹⁾ Restated to reflect the correction error of financial statement in connection with the accounting for the digital currencies ; ⁽²⁾ Re-

not include any adjustments that might result from the outcome of this uncertainty."

BUNKER HILL MINING CORP**Earnings, 6 mos. to Dec 31(Consol. - \$):**

| | 2018 | 2017 |
|-----------------------------|--------------------|--------------------|
| Cost & expenses | 5,004,404 | 3,875,739 |
| Operating income | (5,004,404) | (3,875,739) |
| Interest expense | 95,342 | |
| Other income (expense), net | 1,182,304 | 449,149 |
| Gains or losses | (10,930) | |
| Foreign currency | 1,589 | 32,394 |
| Net before taxes | (3,926,783) | (3,394,196) |
| Net income | (3,926,783) | (3,394,196) |
| Earnings common share | | |
| Primary | \$(0.11) | \$(0.13) |
| Fully Diluted | \$(0.11) | \$(0.13) |
| Common Shares: | | |
| Full Diluted | 35,684,988 | 26,026,621 |
| Year-end | 41,513,955 | 33,013,715 |

BURNHAM HOLDINGS, INC.**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$000):**

| | 2018 | 2017 | 2016 |
|--|--------------|------------|--------------|
| | | (revised) | (revised) |
| Net sales | 197,707 | 175,778 | 172,447 |
| Cost of goods sold | 156,058 | 139,976 | 135,972 |
| Gross profit (loss) | 41,649 | 35,802 | 36,475 |
| Selling, general & administrative expenses | 33,746 | 29,922 | 30,179 |
| Goodwill impairment loss | 6,780 | 6,000 | |
| Operating income (loss) | 1,123 | (120) | 6,296 |
| Gain (loss) on sale of property | | (50) | 1,107 |
| Non-service related pension credit | 650 | 1,141 | |
| Interest & investment income (loss) | 293 | 414 | 236 |
| Interest expense | 1,057 | 1,020 | 1,014 |
| Total other income (expense) | (114) | 485 | 329 |
| Income (loss) before income taxes | 1,009 | 365 | 6,625 |
| Current federal income tax expense | | 1,149 | 109 |
| Current state income tax expense | | 217 | 284 |
| Total current income tax expense | | 1,366 | 393 |
| Deferred federal income tax expense (benefit) | | (1,988) | 1,462 |
| Deferred state income tax expense (benefit) | | 17 | 133 |
| Total deferred income tax expense (benefit) | | (1,971) | 1,595 |
| Income tax expense (benefit) | 1,554 | (605) | 1,988 |
| Net income (loss) | (545) | 970 | 4,637 |
| Preferred stock dividends | | 18 | 18 |
| Net income (loss) available to common stockholders | | 952 | 4,619 |
| Weighted average shares outstanding - basic | | 4,542 | 4,534 |
| Weighted average shares outstanding - diluted | | 4,543 | 4,537 |
| Year end shares outstanding | 4,553 | 4,544 | 4,537 |
| Earnings (loss) per share - basic | \$(0.12) | \$0.21 | \$1.02 |
| Earnings (loss) per share - diluted | \$(0.12) | \$0.21 | \$1.02 |
| Dividends per | | | |

| | | | |
|---------------------------|--------|--------|--------|
| Common share | \$0.88 | \$0.88 | \$0.88 |
| Total number of employees | | 740 | 750 |

Reclassified to conform with 2018 presentation; As is

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

| | 2018 | 2017 |
|---|----------|-----------|
| | | (revised) |
| Cash, cash equivalents & restricted cash | 8,399 | 5,515 |
| Trade accounts receivable, gross | 22,782 | 22,782 |
| Less: allowance | 321 | 321 |
| Trade accounts receivable, less allowances | 23,567 | 22,461 |
| Materials, in process & supplies | | 33,086 |
| Finished goods | 9,748 | 9,748 |
| Inventories | 45,817 | 42,834 |
| Prepaid expenses & other current assets | 1,656 | 1,338 |
| Total current assets | 79,439 | 72,148 |
| Land & land improvements | 6,694 | 6,694 |
| Buildings & improvements | 44,226 | 44,226 |
| Machinery & equipment | 103,361 | 103,361 |
| Total property, plant & equipment, gross | 154,281 | 154,281 |
| Accumulated depreciation | 104,749 | 104,749 |
| Property, plant & equipment, net | 49,997 | 49,532 |
| Other assets, net | 9,930 | 16,725 |
| Total assets | 139,366 | 138,405 |
| Accounts & taxes payable & accrued expenses | 25,577 | 22,149 |
| Current portion of long-term liabilities | 4,136 | 134 |
| Total current liabilities | 29,713 | 22,283 |
| Secured industrial revenue bond | 4,000 | 4,000 |
| Revolving line of credit | 10,736 | 10,736 |
| Fair value of swaps | 606 | 606 |
| Long-term debt | 14,423 | 15,342 |
| Other postretirement liabilities | 11,502 | 10,221 |
| Deferred income taxes | 4,196 | 3,830 |
| Preferred stock | 530 | 530 |
| Class A common stock | 3,518 | 3,500 |
| Class B convertible common stock | 1,426 | 1,444 |
| Additional paid-in capital | 15,911 | 15,798 |
| Retained earnings (accumulated deficit) | 109,610 | 109,019 |
| Pension liability | | (24,817) |
| Post-retirement medical liability | | (276) |
| Interest rate swap liability | | (388) |
| Investment asset (liability) | | (91) |
| Accumulated other comprehensive income (loss) | (33,481) | (25,572) |
| Treasury stock, at cost | 17,982 | 17,990 |
| Total stockholders' equity | 79,532 | 86,729 |

Reclassified to conform with 2018 presentation; Net of goodwill impairment charge: \$6,000,000

Recent Dividends:**1. Burnham Holdings, Inc. 6% cumulative preferred.**

| ExDate | Amt | Declared | Record | Payable |
|------------|------|------------|------------|------------|
| 03/04/2016 | 0.22 | 02/25/2016 | 03/08/2016 | 03/15/2016 |
| 06/03/2016 | 0.22 | 04/25/2016 | 06/07/2016 | 06/14/2016 |
| 08/12/2016 | 0.22 | 07/21/2016 | 08/16/2016 | 08/23/2016 |
| 12/09/2016 | 0.22 | 12/01/2016 | 12/13/2016 | 12/20/2016 |
| 02/28/2017 | 0.22 | 02/23/2017 | 03/02/2017 | 03/09/2017 |
| 06/02/2017 | 0.22 | 04/24/2017 | 06/06/2017 | 06/13/2017 |
| 08/11/2017 | 0.22 | 07/20/2017 | 08/15/2017 | 08/22/2017 |

| | | | | |
|------------|------|------------|------------|------------|
| 12/18/2017 | 0.22 | 12/07/2017 | 12/19/2017 | 12/26/2017 |
| 03/07/2018 | 0.22 | 02/22/2018 | 03/08/2018 | 04/23/2018 |
| 06/04/2018 | 0.22 | 04/23/2018 | 06/05/2018 | 06/12/2018 |
| 08/13/2018 | 0.22 | 07/19/2018 | 08/14/2018 | 08/21/2018 |
| 12/18/2018 | 0.22 | 12/06/2018 | 12/19/2018 | 12/26/2018 |

2. Burnham Holdings, Inc. class B convertible common.

| ExDate | Amt | Declared | Record | Payable |
|------------|------|------------|------------|------------|
| 03/04/2016 | 0.22 | 02/25/2016 | 03/08/2016 | 03/15/2016 |
| 06/03/2016 | 0.22 | 04/25/2016 | 06/07/2016 | 06/14/2016 |
| 08/12/2016 | 0.22 | 07/21/2016 | 08/16/2016 | 08/23/2016 |
| 12/09/2016 | 0.22 | 12/01/2016 | 12/13/2016 | 12/20/2016 |
| 02/28/2017 | 0.22 | 02/23/2017 | 03/02/2017 | 03/09/2017 |
| 06/02/2017 | 0.22 | 04/24/2017 | 06/06/2017 | 06/13/2017 |
| 08/11/2017 | 0.22 | 07/20/2017 | 08/15/2017 | 08/22/2017 |
| 12/18/2017 | 0.22 | 12/07/2017 | 12/19/2017 | 12/26/2017 |
| 03/07/2018 | 0.22 | 02/22/2018 | 03/08/2018 | 03/15/2018 |
| 06/04/2018 | 0.22 | 04/23/2018 | 06/05/2018 | 06/12/2018 |
| 08/13/2018 | 0.22 | 07/19/2018 | 08/14/2018 | 08/21/2018 |
| 12/18/2018 | 0.22 | 12/06/2018 | 12/19/2018 | 12/26/2018 |

3. Burnham Holdings, Inc. class A common.

| ExDate | Amt | Declared | Record | Payable |
|------------|------|------------|------------|------------|
| 06/03/2016 | 1.50 | 04/25/2016 | 06/07/2016 | 06/14/2016 |
| 12/09/2016 | 1.50 | 12/01/2016 | 12/13/2016 | 12/20/2016 |
| 06/02/2017 | 1.50 | 04/24/2017 | 06/06/2017 | 06/13/2017 |
| 12/18/2017 | 1.50 | 12/07/2017 | 12/19/2017 | 12/26/2017 |
| 06/04/2018 | 1.50 | 04/23/2018 | 06/05/2018 | 06/12/2018 |
| 12/18/2018 | 1.50 | 12/06/2018 | 12/19/2018 | 12/26/2018 |

Annual Dividends:**1. Burnham Holdings, Inc. 6% cumulative preferred.**

| | | | | | |
|------|------|------|------|------|------|
| 2016 | 0.88 | 2017 | 0.88 | 2018 | 0.88 |
|------|------|------|------|------|------|

2. Burnham Holdings, Inc. class B convertible common.

| | | | | | |
|------|------|------|------|------|------|
| 2016 | 0.88 | 2017 | 0.88 | 2018 | 0.88 |
|------|------|------|------|------|------|

3. Burnham Holdings, Inc. class A common.

| | | | | | |
|------|------|------|------|------|------|
| 2016 | 3.00 | 2017 | 3.00 | 2018 | 3.00 |
|------|------|------|------|------|------|

CADUCEUS SOFTWARE SYSTEMS CORP.**Earnings, 9 mos. to Dec 31(Consol. - \$):**

| | 2018 | 2017 |
|-----------------------|------------------|-----------------|
| Total revenues | 6,104 | 37,154 |
| Cost & expenses | 120,920 | 120,920 |
| Operating income | (114,816) | (83,766) |
| Net income | (114,816) | (83,766) |
| Balance for common | (114,816) | (83,766) |
| Earnings common share | | |
| Common Shares: | | |
| Full Diluted | 714,600,000 | 729,327,273 |
| Year-end | 714,600,000 | 714,600,000 |

CANG BAO TIAN XIA INTERNATIONAL ART TRADE CENTER INC**Earnings, 6 mos. to Dec 31(Consol. - \$):**

| | 2018 | 2017 |
|-----------------------|-----------------|---------|
| Cost & expenses | 22,350 | |
| Net income | (22,350) | |
| Earnings common share | | |
| Common Shares: | | |
| Full Diluted | 3,319,245 | |
| Year-end | 3,319,245 | 223,045 |

CANNABIS STRATEGIC VENTURES**Earnings, 9 mos. to Dec 31(Consol. - \$):**

| | 2018 | 2017 |
|-----------------------------|--------------------|--------------------|
| Total revenues | 42,805 | |
| Net Sales | | 198,213 |
| Cost & expenses | 4,650,894 | 3,706,388 |
| Operating income | (4,608,089) | (3,508,175) |
| Interest income | 5,004 | |
| Interest expense | 1,282 | |
| Other income (expense), net | (23,048) | |
| Net before taxes | (4,627,415) | (3,508,175) |
| Net income | (4,627,415) | (3,508,175) |
| Earnings common share | | |
| Common Shares: | | |
| Primary | \$(0.02) | \$(0.02) |
| Fully Diluted | \$(0.02) | \$(0.02) |

| | | |
|----------------|-------------|-------------|
| Common Shares: | | |
| Full Diluted | 298,891,202 | 156,945,699 |
| Year-end | 180,456,796 | 284,783,451 |

CANNABIS SUISSE CORP

New Name On Feb. 28, 2019, Co. changed its name from Geant Corp to Cannabis Suisse Corp.

CANNABIS SUISSE CORP

Stock Trading Symbol Stock symbol:GNNT.D.

CAPITAL BEVERAGE CORP (NEW)**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

| | 2018 | 2017 | 2016 |
|--|------------|------------|------------|
| Gain on forgiveness of debt | 10,000 | ... | ... |
| Total other income (expense) | 10,000 | ... | ... |
| Income (loss) before income taxes | 10,000 | ... | ... |
| Income taxes | 0 | ... | ... |
| Income (loss) from continuing operations | 10,000 | ... | ... |
| Net income (loss) | 10,000 | ... | ... |
| Weighted average shares outstanding | | | |
| - basic | 11,042,008 | 11,041,734 | 11,041,734 |
| Weighted average shares outstanding | | | |
| - diluted | 11,042,008 | 11,041,734 | 11,041,734 |
| Year end shares outstanding | 11,054,234 | 11,041,734 | 11,041,734 |
| Net income (loss) per share - basic | \$0.00 | ... | ... |
| Net income (loss) per share - diluted | \$0.00 | ... | ... |

□ Adjusted for 1- for -20 reverse stock split, September 5, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

| | 2018 | 2017 |
|---|-------------|-------------|
| Professional fees | ... | 55,000 |
| Franchise taxes | ... | 5,000 |
| Accounts payable & accrued expenses | ... | 60,000 |
| Total current liabilities | ... | 60,000 |
| Total liabilities | ... | 60,000 |
| Common stock | 11,054 | 11,042 |
| Additional paid-in capital | 7,358,608 | 7,488,620 |
| Retained earnings (accumulated deficit) | (7,549,662) | (7,559,662) |
| Total stockholders' equity (deficit) | ... | (60,000) |

Recent Dividends:

- Capital Beverage Corp (New) common.**
No dividends paid.

Annual Dividends:

- Capital Beverage Corp (New) common.**
No dividends paid.

CAVITATION TECHNOLOGIES, INC.**Earnings, 6 mos. to Dec 31(Consol. - \$):**

| | 2018 | 2017 |
|-----------------------------|-------------|-------------|
| Total revenues | 408,000 | 678,000 |
| Cost & expenses | 1,104,000 | 844,000 |
| Other income (expense), net | ... | 100,000 |
| Net income | (696,000) | (66,000) |
| Earnings common share | | |
| Common Shares: | | |
| Full Diluted | 196,997,906 | 197,195,735 |
| Year-end | 196,997,906 | 197,197,906 |

CENTREX INC**Earnings, 3 mos. to Dec 31(Consol. - \$):**

| | 2018 | 2017 |
|-----------------------------|-------------|------------|
| Total revenues | 17,284,544 | 32,381,900 |
| Cost & expenses | 18,909,113 | 31,514,209 |
| Operating income | (1,624,569) | 867,691 |
| Interest expense | 189,747 | 368,461 |
| Other income (expense), net | 47,643 | 291,767 |

| | | |
|-----------------------|-------------|------------|
| Equity earnings | 342,776 | ... |
| Net before taxes | (1,766,673) | 790,997 |
| Income taxes | 66,849 | 59,006 |
| Net income | (2,176,298) | 731,991 |
| Balance for common | (3,134,078) | 731,991 |
| Earnings common share | | |
| Primary | \$(0.24) | \$0.07 |
| Fully Diluted | \$(0.24) | \$0.07 |
| Common Shares: | | |
| Full Diluted | 13,110,211 | 10,644,723 |
| Year-end | 13,385,108 | 10,553,522 |

Consolidated Balance Sheet Items, as of (\$):

| | 2018 |
|-----------------------|------------|
| Assets: | |
| Cash & equivalents | 818,548 |
| Inventories | 13,362,007 |
| Current assets | 30,897,265 |
| Net property & equip. | 26,342,873 |
| Total assets | 65,084,980 |
| Liabilities: | |
| Current liabilities | 22,672,172 |
| Long-term debt | 7,714,691 |
| Stockholders' equity | 32,646,618 |
| Net current assets | 8,225,093 |

CENTAURUS DIAMOND TECHNOLOGIES INC**Earnings, 9 mos. to Dec 31(Consol. - \$):**

| | 2018 | 2017 |
|-----------------------|-------------|-------------|
| Cost & expenses | 230,137 | 210,117 |
| Operating income | (230,137) | (210,117) |
| Interest expense | 1,620 | ... |
| Net before taxes | (231,757) | (210,117) |
| Net income | (231,757) | (210,117) |
| Earnings common share | | |
| Common Shares: | | |
| Full Diluted | 211,267,623 | 223,758,532 |
| Year-end | 211,267,623 | 211,267,623 |

CHINA HEALTH INDUSTRIES HOLDINGS, INC.**Earnings, 6 mos. to Dec 31(Consol. - \$):**

| | 2018 | 2017 |
|-----------------------------|------------|------------|
| Total revenues | 4,855,982 | 3,325,007 |
| Cost & expenses | 2,182,112 | 3,316,168 |
| Deprec., depl. & amort. | 284,280 | 208,604 |
| Operating income | 2,389,590 | (199,765) |
| Interest income | 54,716 | 52,203 |
| Interest expense | 3 | 48,402 |
| Other income (expense), net | 14,888 | 35,261 |
| Net before taxes | 2,459,191 | (160,703) |
| Income taxes | 709,710 | 129,040 |
| Net income | 1,749,481 | (289,743) |
| Earnings common share | | |
| Primary | \$0.03 | \$(0.00) |
| Fully Diluted | \$0.03 | \$(0.00) |
| Common Shares: | | |
| Full Diluted | 65,539,737 | 65,539,737 |
| Year-end | 65,539,737 | 65,539,737 |

CHINA KING SPIRIT GROUP LTD**Earnings, 6 mos. to Dec 31(Consol. - \$):**

| | 2018 | 2017 |
|-----------------------|------------|------------|
| Cost & expenses | 32,399 | 775 |
| Operating income | (32,399) | (775) |
| Net before taxes | (32,399) | (775) |
| Income contin. oper. | (32,399) | (775) |
| Net income | (32,399) | (6,681) |
| Earnings common share | | |
| Common Shares: | | |
| Full Diluted | 12,644,500 | 12,644,500 |
| Year-end | 12,644,500 | 12,644,500 |

CHINA MEDIA INC**Earnings, 6 mos. to Dec 31(Consol. - \$):**

| | 2018 | 2017 |
|-------------------------|------------|------------|
| Cost & expenses | 848,465 | 132,484 |
| Deprec., depl. & amort. | ... | 756 |
| Operating income | (861,997) | (144,354) |
| Interest expense | 13,532 | 11,114 |
| Net before taxes | (861,997) | (144,354) |
| Net income | (861,997) | (144,354) |
| Earnings common share | | |
| Primary | \$(0.02) | \$... |
| Fully Diluted | \$(0.02) | \$... |
| Common Shares: | | |
| Full Diluted | 39,750,000 | 39,750,000 |
| Year-end | 39,750,000 | 39,750,000 |

CIPHERLOC CORP**Earnings, 3 mos. to Dec 31(Consol. - \$):**

| | 2018 | 2017 |
|-----------------------------|-------------|-------------|
| Cost & expenses | 1,092,844 | 352,039 |
| Operating income | (1,092,844) | (236,397) |
| Other income (expense), net | ... | (980,715) |
| Net income | (1,091,947) | (1,413,148) |
| Earnings common share | | |
| Primary | \$(0.03) | \$(0.21) |
| Fully Diluted | \$(0.03) | \$(0.21) |
| Common Shares: | | |
| Full Diluted | 40,762,159 | 6,712,339 |
| Year-end | 40,763,917 | 7,040,164 |

Consolidated Balance Sheet Items, as of (\$):

| | 2018 |
|-----------------------|------------|
| Assets: | |
| Cash & equivalents | 13,052,481 |
| Current assets | 13,109,476 |
| Net property & equip. | 35,988 |
| Total assets | 13,157,682 |
| Liabilities: | |
| Current liabilities | 245,547 |
| Stockholders' equity | 12,912,135 |
| Net current assets | 12,863,929 |

CITIUS PHARMACEUTICALS INC**Earnings, 3 mos. to Dec 31(Consol. - \$):**

| | 2018 | 2017 |
|-----------------------|-------------|-------------|
| Cost & expenses | 3,872,474 | 3,242,782 |
| Operating income | (3,872,474) | (3,242,782) |
| Interest income | 1,747 | ... |
| Interest expense | 4,003 | 3,384 |
| Net before taxes | (3,874,730) | (3,246,166) |
| Net income | (3,874,730) | (3,246,166) |
| Earnings common share | | |
| Primary | \$(0.22) | \$(0.38) |
| Fully Diluted | \$(0.22) | \$(0.38) |
| Common Shares: | | |
| Full Diluted | 17,764,008 | 8,605,046 |
| Year-end | 17,798,791 | 9,975,518 |

Consolidated Balance Sheet Items, as of (\$):

| | 2018 |
|-----------------------|------------|
| Assets: | |
| Cash & equivalents | 7,041,473 |
| Current assets | 7,088,096 |
| Net property & equip. | 1,248 |
| Total assets | 28,078,307 |
| Liabilities: | |
| Current liabilities | 3,900,104 |
| Stockholders' equity | 24,178,203 |
| Net current assets | 3,187,992 |

CLANCY CORP**Earnings, 6 mos. to Jan 31(Consol. - \$):**

| | 2019 | 2018 |
|-----------------------|-----------|-----------|
| Total revenues | 11,050 | 1,500 |
| Cost & expenses | 17,780 | 36,076 |
| Operating income | (6,730) | (34,576) |
| Net income | (6,730) | (34,576) |
| Earnings common share | | |
| Common Shares: | | |
| Full Diluted | 3,105,250 | 2,297,773 |
| Year-end | 3,105,250 | ... |

CLEARTRONIC, INC.**Earnings, 3 mos. to Dec 31(Consol. - \$):**

| | 2018 | 2017 |
|-----------------------------|-------------|-------------|
| Total revenues | 191,332 | 180,140 |
| Cost & expenses | 279,593 | 273,617 |
| Operating income | (116,606) | (113,180) |
| Other income (expense), net | (4,000) | 8,677 |
| Net before taxes | (116,606) | (113,180) |
| Income contin. oper. | (116,606) | (113,180) |
| Income discont. oper. | 5,446 | (6,747) |
| Net income | (111,160) | (119,927) |
| Balance for common | (121,504) | (131,350) |
| Earnings common share | | |
| Common Shares: | | |
| Full Diluted | 204,623,828 | 203,899,190 |
| Year-end | 207,232,524 | ... |

Consolidated Balance Sheet Items, as of (\$):

| | | | |
|----------------------|-------------|------|--|
| Assets: | | 2018 | |
| Cash & equivalents | 46,659 | | |
| Inventories | 36,800 | | |
| Current assets | 228,242 | | |
| Total assets | 296,673 | | |
| Liabilities: | | | |
| Current liabilities | 1,364,478 | | |
| Stockholders' equity | (1,224,245) | | |
| Net current assets | (1,136,236) | | |

CLIC TECHNOLOGY INC**Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

| | 2018 | 2017 | 2016 |
|--|-------------|------------|---------------|
| | | (revised) | (revised) |
| Revenue | 7,500 | ... | ... |
| Product development expenses | 29,358 | ... | ... |
| Administrative expenses | 273,385 | ... | ... |
| Interest expenses | 6,027 | ... | ... |
| Expense on acquisition of FundThatCompany, Inc. (FNNT) | 395,670 | ... | ... |
| General & administrative | ... | 17,338 | 2,478 |
| Professional fees | ... | 12,950 | 12,275 |
| Total expenses | 704,440 | 30,288 | 14,753 |
| Net income (loss) before taxes | (696,940) | ... | ... |
| Net income (loss) | (696,940) | (30,288) | (14,753) |
| Weighted average shares outstanding - basic | 216,596,535 | 73,850,000 | 1,750,000,000 |
| Weighted average shares outstanding - diluted | 216,596,535 | 73,850,000 | 1,750,000,000 |
| Year end shares outstanding | 260,725,000 | 73,850,000 | 1,750,000,000 |
| Net earnings (loss) per share - basic | \$(0.00) | \$0.00 | \$0.00 |
| Net earnings (loss) per share - diluted | \$(0.00) | \$0.00 | \$0.00 |
| Total number of employees | 14 | ... | ... |
| Number of common stockholders | 20 | ... | ... |

¹ 2017 and prior periods for FundThatCompany, Inc., prior to reverse merger with CLIC Technology, Inc.; ² Shares increased due to the effect of issuance of shares for the merger and acquisition; ³ Shares decrease due to the effect of shares issued for cash and cancelled of shares; ⁴ Approximately

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

| | 2018 | 2017 |
|---|-----------|----------|
| Cash & cash equivalents | 24,413 | 169 |
| Total current assets | 24,413 | 169 |
| Goodwill | 570,273 | ... |
| Total assets | 594,686 | 169 |
| Accounts payable | 44,601 | 3,000 |
| Shareholder loans | 0 | 28,892 |
| Total current liabilities | 44,601 | 31,892 |
| Shareholder loans | 634,742 | ... |
| Note payable | 232,027 | ... |
| Total liabilities | 911,369 | ... |
| Common stock | 260,725 | 73,850 |
| Additional paid in capital | 109,375 | (58,700) |
| Retained earnings (accumulated deficit) | (696,940) | (46,873) |
| Foreign currency translation reserve | (10,156) | ... |
| Total stockholders' equity (deficit) | (316,683) | (31,723) |

¹ 2017 and prior periods for FundThatCompany, Inc., prior to reverse merger with CLIC Technology, Inc.; ² As reported by the Company

Recent Dividends:

1. CLIC Technology Inc common.

No dividends paid.

Annual Dividends:

1. CLIC Technology Inc common.

No dividends paid.

CLIC TECHNOLOGY INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Manohar Chowdhry & Associates, as it appeared in Co.'s 2018 10-K: "In our opinion, the consolidated financial statements present fairly, in all material respects, the consolidated financial position of the Company as of September 30, 2018, and the consolidated results of its operations and its cash flows for the year ended September 30, 2018, in conformity with accounting principles generally accepted in United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has not generated any revenues from its business operations and has incurred operating losses since inception raises substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty. Management plans in regard to these matters are also described in Note 2."

COM-GUARD.COM INC**Earnings, 6 mos. to Dec 31(Consol. - \$):**

| | 2018 | 2017 |
|-----------------------|-------------|-------------|
| Total revenues | 37,000 | 24,000 |
| Cost & expenses | 199,000 | 220,000 |
| Operating income | (162,000) | (196,000) |
| Interest expense | 273,000 | 246,000 |
| Net income | (435,000) | (442,000) |
| Earnings common share | | |
| Primary | \$(0.00) | \$(0.00) |
| Fully Diluted | \$(0.00) | \$(0.00) |
| Common Shares: | | |
| Full Diluted | 502,289,901 | 502,289,901 |
| Year-end | 502,289,901 | 502,289,901 |

COMPUMED INC**Earnings, 3 mos. to Dec 31(Consol. - \$):**

| | 2018 | 2017 |
|-----------------------|------------|------------|
| Total revenues | 1,304,884 | 655,890 |
| Cost & expenses | 962,528 | 600,067 |
| Operating income | 274,493 | 36,948 |
| Interest expense | 3,527 | 1,316 |
| Net income | 270,966 | 35,632 |
| Balance for common | 270,966 | ... |
| Earnings common share | | |
| Common Shares: | | |
| Full Diluted | 32,432,070 | 31,586,984 |
| Year-end | 32,432,070 | 31,586,984 |

Consolidated Balance Sheet Items, as of (\$):

| | 2018 | 2017 |
|-----------------------|-----------|---------|
| Assets: | | |
| Cash & equivalents | 441,415 | 86,395 |
| Inventories | 86,395 | ... |
| Current assets | 1,379,890 | 426,332 |
| Net property & equip. | 426,332 | ... |
| Total assets | 1,814,845 | ... |
| Liabilities: | | |
| Current liabilities | 594,694 | 119,901 |
| Long-term debt | 119,901 | ... |
| Stockholders' equity | 1,100,250 | 785,196 |
| Net current assets | 785,196 | ... |

CONCIERGE TECHNOLOGIES INC**Earnings, 6 mos. to Dec 31(Consol. - \$):**

| | 2018 | 2017 |
|-----------------------------|------------|------------|
| Total revenues | 13,862,578 | 14,588,331 |
| Cost & expenses | 12,882,613 | 12,297,888 |
| Deprec., depl. & amort. | 349,096 | 228,024 |
| Operating income | 630,869 | 2,062,419 |
| Interest income | 355,364 | 6,345 |
| Interest expense | 15,377 | 13,789 |
| Other income (expense), net | (493,083) | (93,925) |
| Net before taxes | 477,773 | 1,961,050 |
| Income taxes | 129,106 | 1,111,449 |
| Net income | 348,667 | 849,601 |
| Balance for common | 348,667 | 849,601 |
| Earnings common share | | |
| Primary | \$0.01 | \$0.03 |
| Fully Diluted | \$0.01 | \$0.02 |
| Common Shares: | | |
| Full Diluted | 38,298,159 | 38,298,159 |
| Year-end | 29,559,139 | ... |

CONCRETE PUMPING HOLDINGS INC

New Auditor On Feb. 28, 2019, Co. dismissed Withum-Smith+Brown, PC as its independent registered public accounting firm and engaged BDO USA LLP as its new its independent registered public accounting firm.

CURRENCY EXCHANGE INTERNATIONAL CORP**Annual Report****Consolidated Income Statement, Years Ended Oct. 31 (\$):**

| | 2018 | 2017 | 2016 |
|--|--------------|--------------|--------------|
| | | (revised) | (revised) |
| Commission from trading | 36,722,112 | 30,462,663 | 25,147,376 |
| Fee income | 2,376,029 | 2,014,557 | 1,680,080 |
| Total revenues | 39,098,141 | 32,477,220 | 26,827,456 |
| Salaries & benefits | (15,847,680) | (13,286,617) | (10,787,911) |
| Rent | (3,381,155) | (3,018,722) | (2,652,296) |
| Legal & professional | (2,671,996) | (1,842,163) | (1,054,277) |
| Postage & shipping | (4,560,283) | (3,449,837) | (2,546,923) |
| Stock based compensation | (629,550) | (556,379) | (650,216) |
| Travel & entertainment | (664,823) | (550,276) | ... |
| Bank services charges | (757,230) | (344,991) | ... |
| Software maintenance | (685,320) | (373,954) | (340,177) |
| Losses & shortages | (307,029) | (167,993) | ... |
| Insurance | (361,270) | (339,067) | (350,185) |
| Other general & administrative | (1,094,000) | (625,712) | (1,567,982) |
| Operating expenses | (30,960,337) | (24,555,711) | (19,949,967) |
| Net operating income | 8,137,804 | 7,921,509 | 6,877,489 |
| Other income | ... | ... | (41,824) |
| Interest revenue | 12,707 | 26,854 | ... |
| Revaluation of contingent consideration | ... | ... | (96,359) |
| Total other income (expense) | ... | ... | (138,183) |
| Earnings before interest, taxes, depreciation & amortization | 8,150,511 | 7,948,363 | 6,739,306 |
| Interest & accretion | ... | ... | (95,758) |
| Interest expense | (369,724) | (162,554) | ... |
| Depreciation & amortization | (1,371,256) | (1,324,211) | (1,311,526) |
| Income before income taxes | 6,409,531 | 6,461,598 | 5,332,022 |
| Income tax expense | (2,182,288) | (2,640,129) | (1,689,911) |
| Net income for the period | 4,227,243 | 3,821,469 | 3,642,111 |
| Weighted average ordinary shares outstanding - basic | 6,300,026 | 6,198,775 | 6,121,985 |
| Weighted average ordinary shares outstanding - diluted | 6,344,557 | 6,266,840 | 6,277,080 |
| Year end shares outstanding | 6,407,667 | 6,263,428 | 6,134,815 |
| Net earnings (loss) per share - basic | \$0.67 | \$0.62 | \$0.59 |
| Net earnings (loss) per share - diluted | \$0.67 | \$0.61 | \$0.58 |

¹ Reclassified to conform with 2018 presentation; ² As reported by the Company

Consolidated Balance Sheet, Years Ended Oct. 31 (\$):

| | 2018 | 2017 |
|--------------------------------|------------|------------|
| | | (revised) |
| Cash | 56,402,979 | 51,147,685 |
| Accounts receivable | 9,639,897 | 6,444,031 |
| Restricted cash held in escrow | 1,998,942 | 1,972,168 |
| Forward contract assets | 10,857 | 17,858 |
| Income tax receivable | 840,213 | ... |
| Other current assets | 1,135,586 | 671,944 |
| Total current assets | 70,028,474 | 60,253,686 |
| Property & equipment, at | | |

| | | |
|--------------------------------|-------------|-------------|
| cost | 3,562,468 | 3,124,870 |
| Total accumulated depreciation | (2,572,094) | (2,121,231) |
| Property & equipment | 990,374 | 1,003,639 |
| Intangible assets | 1,424,879 | 1,510,665 |
| Other assets | 93,280 | 90,923 |
| Net deferred tax asset | 730,267 | 1,109,314 |
| Total assets | 73,267,274 | 63,968,227 |
| Accounts payable | 8,312,778 | 4,939,749 |
| Accrued expenses | 2,232,559 | 2,115,943 |
| Income taxes payable | .. | 419,917 |
| Total current liabilities | 10,545,337 | 7,475,609 |
| Total liabilities | 10,545,337 | 7,475,609 |
| Share capital | 6,407,667 | 6,263,428 |
| Equity reserves | 28,529,465 | 26,671,628 |
| Retained earnings | 27,784,805 | 23,557,562 |
| Total equity | 62,721,937 | 56,492,618 |
| Total liabilities & equity | 73,267,274 | 63,968,227 |

Recent Dividends:

1. Currency Exchange International Corp common.
No dividends paid.

Annual Dividends:

1. Currency Exchange International Corp common.
No dividends paid.

CX NETWORK GROUP INC

Earnings, 3 mos. to Dec 31 (Consol. - \$):

| | 2018 | 2017 |
|-----------------------------|------------|------------|
| Total revenues | 33,460 | .. |
| Cost & expenses | 153,760 | 32,819 |
| Operating income | (120,300) | (32,818) |
| Interest expense | .. | 3,025 |
| Other income (expense), net | 13,806 | (140) |
| Net before taxes | (106,494) | (35,983) |
| Net income | (106,494) | (35,983) |
| Earnings common share | .. | .. |
| Common Shares: | .. | .. |
| Full Diluted | 21,311,701 | 14,486,270 |
| Year-end | 21,376,918 | 14,486,670 |

Consolidated Balance Sheet Items, as of (\$):

| | | |
|-----------------------|-----------|------|
| Assets: | 2018 | 2017 |
| Cash & equivalents | 9,763 | .. |
| Current assets | 16,070 | .. |
| Net property & equip. | 40,193 | .. |
| Total assets | 60,626 | .. |
| Liabilities: | .. | .. |
| Current liabilities | 545,989 | .. |
| Stockholders' equity | (485,363) | .. |
| Net current assets | (529,919) | .. |

CYBERFORT SOFTWARE INC

Earnings, 9 mos. to Dec 31 (Consol. - \$):

| | 2018 | 2017 |
|-----------------------|------------|-----------|
| Cost & expenses | 525,582 | 156,523 |
| Operating income | (525,582) | (156,523) |
| Interest expense | 4,002 | 270 |
| Net income | (529,584) | (156,793) |
| Earnings common share | .. | .. |
| Primary | \$(0.02) | \$(18.32) |
| Fully Diluted | \$(0.02) | \$(18.32) |
| Common Shares: | .. | .. |
| Full Diluted | 30,150,854 | 8,560 |
| Year-end | 33,758,785 | 8,576 |

CYTTA CORP

Earnings, 3 mos. to Dec 31 (Consol. - \$):

| | 2018 | 2017 |
|-----------------------|-------------|-------------|
| Cost & expenses | 119,891 | 143,420 |
| Operating income | (119,892) | (143,420) |
| Net before taxes | (119,892) | (143,420) |
| Net income | (119,892) | (143,420) |
| Earnings common share | .. | .. |
| Common Shares: | .. | .. |
| Full Diluted | 157,547,671 | 150,358,050 |
| Year-end | 157,547,671 | 157,547,671 |

Consolidated Balance Sheet Items, as of (\$):

| | | |
|---------------------|------------|------|
| Assets: | 2018 | 2017 |
| Cash & equivalents | 9,010 | .. |
| Current assets | 15,010 | .. |
| Total assets | 10,474,988 | .. |
| Liabilities: | .. | .. |
| Current liabilities | 55,685 | .. |

| | | |
|----------------------|------------|----|
| Stockholders' equity | 10,419,303 | .. |
| Net current assets | (40,675) | .. |

DAIS CORP

New Name On Feb. 27, 2019, Co. changed its name from Dais Analytic Corp to Dais Corp.

DARKSTAR VENTURES INC

Earnings, 3 mos. to Oct 31 (Consol. - \$):

| | 2018 | 2017 |
|-----------------------|-------------|-------------|
| Cost & expenses | 53,311 | 35,359 |
| Operating income | (53,311) | (35,359) |
| Interest expense | 51,301 | 26,301 |
| Net income | (104,612) | (61,660) |
| Earnings common share | .. | .. |
| Common Shares: | .. | .. |
| Full Diluted | 647,345,000 | 647,345,000 |
| Year-end | 647,345,000 | 647,345,000 |

Consolidated Balance Sheet Items, as of (\$):

| | | |
|-----------------------|-----------|------|
| Assets: | 2018 | 2017 |
| Current assets | 24,172 | .. |
| Net property & equip. | 3,841 | .. |
| Total assets | 76,152 | .. |
| Liabilities: | .. | .. |
| Current liabilities | 154,101 | .. |
| Long-term debt | 745,666 | .. |
| Stockholders' equity | (823,615) | .. |
| Net current assets | (129,929) | .. |

DATASEA INC

Earnings, 6 mos. to Dec 31 (Consol. - \$):

| | 2018 | 2017 |
|-----------------------------|------------|------------|
| Total revenues | .. | 9,034 |
| Cost & expenses | 754,890 | 840,472 |
| Operating income | (754,890) | (831,438) |
| Interest expense | 14,418 | .. |
| Other income (expense), net | (3,465) | 31,440 |
| Net income | (743,937) | (799,998) |
| Earnings common share | .. | .. |
| Primary | \$(0.04) | \$(0.04) |
| Fully Diluted | \$(0.04) | \$(0.04) |
| Common Shares: | .. | .. |
| Full Diluted | 19,308,455 | 19,089,796 |
| Year-end | 20,943,846 | 19,170,590 |

DEEP WELL OIL & GAS INC

Earnings, 3 mos. to Dec 31 (Consol. - \$):

| | 2018 | 2017 |
|-----------------------------|-------------|-------------|
| Cost & expenses | 53,855 | 119,360 |
| Operating income | (65,297) | (132,385) |
| Interest expense | 1,810 | 1,436 |
| Other income (expense), net | 2,046 | 1,814 |
| Net income | (61,441) | (129,135) |
| Earnings common share | .. | .. |
| Common Shares: | .. | .. |
| Full Diluted | 230,574,000 | 229,374,000 |
| Year-end | 230,574,603 | 229,374,605 |

Consolidated Balance Sheet Items, as of (\$):

| | | |
|-----------------------|------------|------|
| Assets: | 2018 | 2017 |
| Cash & equivalents | 181,691 | .. |
| Current assets | 283,113 | .. |
| Net property & equip. | 85,917 | .. |
| Total assets | 22,763,953 | .. |
| Liabilities: | .. | .. |
| Current liabilities | 49,053 | .. |
| Stockholders' equity | 22,242,287 | .. |
| Net current assets | 234,060 | .. |

DEFENSE TECHNOLOGIES INTERNATIONAL CORP

Earnings, 6 mos. to Oct 31 (Consol. - \$):

| | 2018 | 2017 |
|-----------------------------|-----------|-----------|
| Cost & expenses | 421,497 | 241,917 |
| Operating income | (421,497) | (241,917) |
| Other income (expense), net | 1,197,396 | 400,322 |
| Net before taxes | 648,191 | 60,026 |
| Net income | 648,191 | 60,026 |
| Earnings common share | .. | .. |
| Primary | \$0.38 | \$0.46 |
| Fully Diluted | \$0.16 | \$0.20 |
| Common Shares: | .. | .. |
| Full Diluted | 4,136,181 | 298,653 |
| Year-end | 3,657,820 | 132,910 |

DETERMINE INC

Earnings, 9 mos. to Dec 31 (Consol. - \$):

| | 2018 | 2017 |
|-----------------------------|--------------|-------------|
| Total revenues | 17,716,000 | 21,343,000 |
| Cost & expenses | 27,175,000 | 27,215,000 |
| Operating income | (9,459,000) | (5,872,000) |
| Other income (expense), net | (1,073,000) | (1,280,000) |
| Net before taxes | (10,532,000) | (7,152,000) |
| Income taxes | 119,000 | (25,000) |
| Net income | (10,651,000) | (7,127,000) |
| Earnings common share | .. | .. |
| Primary | \$(0.70) | \$(0.51) |
| Fully Diluted | \$(0.70) | \$(0.51) |
| Common Shares: | .. | .. |
| Full Diluted | 15,222,000 | 14,068,000 |
| Year-end | 15,236,482 | 14,818,000 |

DISCOVERY MINERALS LTD.

Earnings, 3 mos. to Dec 31 (Consol. - \$):

| | 2018 | 2017 |
|-----------------------------|---------------|-------------|
| Cost & expenses | 103,067 | 42,400 |
| Operating income | (103,067) | (42,400) |
| Other income (expense), net | 51,784 | .. |
| Net before taxes | (128,283) | (44,400) |
| Net income | (128,283) | (44,400) |
| Earnings common share | .. | .. |
| Primary | \$(0.01) | \$(0.01) |
| Fully Diluted | \$(0.01) | \$(0.01) |
| Common Shares: | .. | .. |
| Full Diluted | 4,821,413,084 | 821,413,081 |
| Year-end | 4,986,913,084 | 821,413,081 |

Consolidated Balance Sheet Items, as of (\$):

| | | |
|----------------------|-----------|------|
| Assets: | 2018 | 2017 |
| Cash & equivalents | 220,288 | .. |
| Current assets | 291,288 | .. |
| Total assets | 291,288 | .. |
| Liabilities: | .. | .. |
| Current liabilities | 1,219,943 | .. |
| Stockholders' equity | (928,655) | .. |
| Net current assets | (928,655) | .. |

DONG FANG HUI LE INC**Annual Report**

Consolidated Income Statement, Years Ended Dec. 31 (\$):

| | 2018 | [□] 2017 | [□] 2016 |
|---------------------------------------|----------|-----------------------|---------------------|
| | | (revised) | (revised) |
| Professional fees | 4,280 | 15,860 | 3,712 |
| Consulting fees | 6,000 | .. | 55,695 |
| Management compensation | 14,000 | 13,300 | .. |
| General & administrative expenses | 5,254 | 1,356 | 13,217 |
| Total operating expenses | 29,534 | 30,516 | 72,624 |
| Income (loss) from operations | (29,534) | (30,516) | (72,624) |
| Interest expense | 158 | 158 | 46 |
| Total other income (expense) | (158) | (158) | (46) |
| Net income (loss) before income taxes | (29,692) | (30,674) | (72,670) |
| Net income (loss) | (29,692) | (30,674) | (72,670) |
| Weighted average shares outstanding | .. | .. | .. |
| - basic | 99,530 | [□] 99,530 | 33,341 |
| Weighted average shares outstanding | .. | .. | .. |
| - diluted | 99,530 | [□] 99,530 | 33,341 |
| Year end shares outstanding | .. | .. | .. |
| - diluted | 99,530 | [□] 99,530 | [□] 99,341 |
| Net income (loss) per share - basic | \$(0.30) | [□] \$(0.31) | \$0.00 |
| Net income (loss) per share - diluted | \$(0.30) | [□] \$(0.31) | \$0.00 |

[□] Reclassified to conform with 2018 presentation; [□] Reclassified to conform with 2017 presentation; [□] Adjusted for 1-for-10,000 stock split, February 5, 2018; [□] Shares increased due to the effect of shares issued for services and debt

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

| | 2018 | 2017 | | 2018 | 2017 | | 2018 | 2017 |
|--|--------------|--------------|--|------------|------------|---|-------------|------------|
| | | (revised) | Net before taxes | 908,384 | 116,381 | income tax provisions | | |
| Cash | 3,178 | 96 | Income taxes | 277,000 | (32,119) | (benefit) | (1,801,000) | 19,000 |
| Total assets | 3,178 | ... | Net income | 631,384 | 148,500 | Current state & foreign income tax provisions | | |
| Due to related party | 67,376 | 34,761 | Balance for common | 554,134 | 71,250 | (benefit) | 6,000 | 2,000 |
| Interest payable | 364 | 205 | Earnings common share | | | Total current income tax provisions | | 2,000 |
| Convertible notes payable | 3,175 | 3,175 | Primary | \$0.04 | \$0.01 | (benefit) | | |
| Total current liabilities | 70,915 | 38,141 | Fully Diluted | \$0.03 | \$0.00 | Deferred federal & state income tax provision (benefit) | 3,362,000 | 7,749,000 |
| Total liabilities | 70,915 | 38,141 | Common Shares: | | | Income tax expense (benefit) | 6,000 | 1,563,000 |
| Common stock | 100 | 993,406 | Full Diluted | 17,569,233 | 17,673,169 | Net income (loss) | 5,849,000 | 5,445,000 |
| Additional paid-in capital | 33,257,167 | 32,263,861 | Year-end | 14,071,171 | 14,239,836 | Weighted common shares outstanding | | |
| Retained earnings (deficit) accumulated during the development-stage | (33,325,004) | (33,295,312) | Consolidated Balance Sheet Items, as of (\$): | | | - basic | 44,215,000 | 44,215,000 |
| Total stockholders' equity (deficit) | (67,737) | (38,045) | Assets: | | 2018 | Weighted common shares outstanding - diluted | 44,215,000 | 44,215,000 |

Recent Dividends:**1. Dong Fang Hui Le Inc common.**

No dividends paid.

Annual Dividends:**1. Dong Fang Hui Le Inc common.**

No dividends paid.

DRONE GUARDER INC**Earnings, 9 mos. to Oct 31(Consol. - \$):**

| | 2018 | 2017 |
|-----------------------|--------------------|-----------------|
| Cost & expenses | 522,987 | 175,235 |
| Operating income | (522,997) | (175,391) |
| Gains or losses | (197,231) | 118,757 |
| Net income | (1,514,330) | (79,466) |
| Earnings common share | | |
| Common Shares: | | |
| Full Diluted | 133,505,556 | 132,900,000 |
| Year-end | 142,950,000 | 132,900,000 |

ECO SCIENCE SOLUTIONS INC**Earnings, 9 mos. to Oct 31(Consol. - \$):**

| | 2018 | 2017 |
|-----------------------|--------------------|---------------------|
| Cost & expenses | 3,332,834 | 21,987,259 |
| Operating income | (3,336,717) | (21,989,592) |
| Interest income | 9,000 | 1,300 |
| Interest expense | 535,756 | 48,532 |
| Net income | (3,863,473) | (22,036,824) |
| Earnings common share | | |
| Primary | \$(0.08) | \$(0.43) |
| Fully Diluted | \$(0.08) | \$(0.43) |
| Common Shares: | | |
| Full Diluted | 47,227,902 | 50,835,146 |
| Year-end | 47,557,572 | 45,557,572 |

ECO-STIM ENERGY SOLUTIONS INC

Interest Sale Completed On Feb. 21, 2019, Co. completed the disposition of certain of its U.S. equipment to an unrelated third party in exchange for \$6,200,000 of aggregate cash proceeds, before commissions and selling expenses.

ENCISION INC.**Earnings, 9 mos. to Dec 31(Consol. - \$):**

| | 2018 | 2017 |
|-----------------------------|-----------------|----------------|
| Total revenues | 6,718,257 | 6,716,480 |
| Cost & expenses | 6,723,712 | 6,318,197 |
| Operating income | (5,454) | 398,283 |
| Other income (expense), net | 424 | (400) |
| Net before taxes | (53,506) | 353,718 |
| Net income | (53,506) | 353,718 |
| Earnings common share | | |
| Primary | \$ | \$0.03 |
| Fully Diluted | \$ | \$0.03 |
| Common Shares: | | |
| Full Diluted | 10,721,817 | 10,702,493 |
| Year-end | 11,558,355 | |

ENERGY SERVICES OF AMERICA CORP.**Earnings, 3 mos. to Dec 31(Consol. - \$):**

| | 2018 | 2017 |
|-----------------------------|------------|------------|
| Total revenues | 49,114,139 | 32,547,603 |
| Cost & expenses | 48,035,685 | 32,581,240 |
| Operating income | 1,078,454 | (33,637) |
| Interest income | 41,522 | 132,281 |
| Interest expense | 204,349 | 295,844 |
| Other income (expense), net | (32,995) | (55,124) |
| Gains or losses | 25,752 | 368,705 |

| | | |
|-----------------------|----------------|----------------|
| Net before taxes | 908,384 | 116,381 |
| Income taxes | 277,000 | (32,119) |
| Net income | 631,384 | 148,500 |
| Balance for common | 554,134 | 71,250 |
| Earnings common share | | |
| Primary | \$0.04 | \$0.01 |
| Fully Diluted | \$0.03 | \$0.00 |
| Common Shares: | | |
| Full Diluted | 17,569,233 | 17,673,169 |
| Year-end | 14,071,171 | 14,239,836 |

ENERKON SOLAR INTERNATIONAL INC**Earnings, 3 mos. to Dec 31(Consol. - \$):**

| | 2018 | 2017 |
|-----------------------|------------------|---------------|
| Total revenues | 18,910,146 | |
| Net Sales | | 22,156 |
| Cost & expenses | 16,661,656 | 20,619 |
| Operating income | | 1,537 |
| Gains or losses | | 17,000 |
| Net before taxes | | 18,537 |
| Net income | 2,020,940 | 18,537 |
| Earnings common share | | |
| Common Shares: | | |
| Full Diluted | 46,936,960 | |
| Year-end | 65,610,510 | 46,414,710 |

Consolidated Balance Sheet Items, as of (\$):

| | 2018 | 2017 |
|-----------------------|------------|------|
| Cash & equivalents | 80,828,956 | |
| Inventories | 2,100,488 | |
| Current assets | 83,266,452 | |
| Net property & equip. | 7,911,484 | |
| Total assets | 91,553,936 | |
| Liabilities: | | |
| Current liabilities | 77,339,015 | |
| Stockholders' equity | 7,845,016 | |
| Net current assets | 5,927,437 | |

ENXNET INC.**Earnings, 9 mos. to Dec 31(Consol. - \$):**

| | 2018 | 2017 |
|-----------------------------|------------------|------------------|
| Cost & expenses | 82,332 | 64,450 |
| Operating income | (82,332) | (65,971) |
| Other income (expense), net | (17,500) | |
| Net income | (130,583) | (107,152) |
| Earnings common share | | |
| Common Shares: | | |
| Full Diluted | 56,972,868 | 54,848,154 |
| Year-end | 58,776,518 | |

ENZON PHARMACEUTICALS INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

| | 2018 | 2017 | 2016 |
|---|-----------|-----------|-----------|
| Royalties | | | 8,314,000 |
| Royalties & milestones, net | 6,918,000 | 8,379,000 | |
| Miscellaneous income | | | 63,000 |
| Total revenues | 6,918,000 | 8,379,000 | 8,377,000 |
| General & administrative expenses | 1,063,000 | 1,371,000 | 1,679,000 |
| Lease termination costs | | | 54,000 |
| Total operating expenses | 1,063,000 | 1,371,000 | 1,733,000 |
| Operating income (loss) | 5,855,000 | 7,008,000 | |
| Income (loss) before income tax expense (benefit) | 5,855,000 | 7,008,000 | 6,644,000 |
| Current federal | | | |

| | | | |
|---|------------------|------------------|--------------------|
| income tax provisions (benefit) | (1,801,000) | 19,000 | |
| Current state & foreign income tax provisions (benefit) | 6,000 | 2,000 | 2,000 |
| Total current income tax provisions (benefit) | 6,000 | (1,799,000) | 21,000 |
| Deferred federal & state income tax provision (benefit) | | 3,362,000 | 7,749,000 |
| Income tax expense (benefit) | 6,000 | 1,563,000 | 7,770,000 |
| Net income (loss) | 5,849,000 | 5,445,000 | (1,126,000) |
| Weighted common shares outstanding | | | |
| - basic | 44,215,000 | 44,215,000 | 44,215,000 |
| Weighted common shares outstanding - diluted | 44,215,000 | 44,215,000 | 44,215,000 |
| Year end shares outstanding | 44,214,603 | 44,214,603 | 44,214,603 |
| Net income (loss) per share - basic | \$0.13 | \$0.12 | \$(0.03) |
| Net income (loss) per share - diluted | \$0.13 | \$0.12 | \$(0.03) |
| Dividends per common share | | \$0.15 | \$0.15 |
| Total number of employees | 0 | 0 | 1 |
| Number of common stockholders | 849 | 919 | 941 |

Reclassified to conform with 2018 presentation; As of February 8, 2019; As of March 2, 2018; As of March 3, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

| | 2018 | 2017 |
|--|--------------|--------------|
| Cash | 6,500,000 | 7,478,000 |
| Milestone receivable | 7,000,000 | |
| Refundable tax credits receivable, current portion | | 970,000 |
| Other current assets | 70,000 | 94,000 |
| Total current assets | 14,540,000 | 7,572,000 |
| Refundable tax credits receivable | 970,000 | 1,940,000 |
| Total assets | 15,510,000 | 9,512,000 |
| Accounts payable | 439,000 | 225,000 |
| Accrued professional & consulting fees | 78,000 | 142,000 |
| Other accrued expenses & current liabilities | | 1,000 |
| Total current liabilities | 517,000 | 368,000 |
| Total liabilities | 517,000 | 368,000 |
| Common stock | 442,000 | 442,000 |
| Additional paid-in capital | 83,649,000 | 83,649,000 |
| Retained earnings (accumulated deficit) | (69,098,000) | (74,947,000) |
| Total stockholders' equity (deficit) | 14,993,000 | 9,144,000 |

Recent Dividends:**1. Enzon Pharmaceuticals Inc common.**

No dividends paid.

Annual Dividends:**1. Enzon Pharmaceuticals Inc common.**

No dividends paid.

EPOXY INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

| | 2018 | 2017 |
|-----------------------------|---------------|------------------|
| Total revenues | 119,947 | 79,356 |
| Cost & expenses | 217,016 | 190,888 |
| Operating income | (104,764) | (111,532) |
| Other income (expense), net | 254,537 | (682,331) |
| Net before taxes | 73,537 | (904,660) |
| Net income | 73,537 | (904,660) |
| Earnings common share | | |

| | | |
|----------------|------------|----------|
| Primary | \$0.21 | \$(3.25) |
| Fully Diluted | \$ | \$(3.25) |
| Common Shares: | | |
| Full Diluted | 64,167,078 | 278,134 |
| Year-end | 349,399 | 320,599 |

ESCALON MEDICAL CORP

Earnings, 6 mos. to Dec 31(Consol. - \$):

| | 2018 | 2017 |
|-----------------------------|-----------|-----------|
| Total revenues | 4,677,263 | 6,012,652 |
| Cost & expenses | 4,947,205 | 5,794,787 |
| Operating income | (269,942) | 217,865 |
| Other income (expense), net | 11,122 | 500,000 |
| Net income | (265,719) | 650,699 |
| Balance for common | (291,730) | 650,699 |
| Earnings common share | | |
| Primary | \$(0.04) | \$0.09 |
| Fully Diluted | \$(0.04) | \$0.09 |
| Common Shares: | | |
| Full Diluted | 7,415,329 | 7,551,430 |
| Year-end | 7,415,329 | 7,551,430 |

EVERLERT INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

| | 2018 | 2017 |
|-----------------------|-------------|-------------|
| Cost & expenses | 479,350 | 903,247 |
| Operating income | (480,430) | (872,135) |
| Income contin. oper. | (480,430) | (872,135) |
| Net income | (480,430) | (872,135) |
| Earnings common share | | |
| Primary | \$(0.00) | \$(0.01) |
| Common Shares: | | |
| Year-end | 588,341,733 | 420,841,733 |

EXACT SCIENCES CORP.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

| | 2018 | 2017 | 2016 |
|---------------------------------------|---------------|---------------|---------------|
| Total revenue | 454,462,000 | 265,989,000 | 99,376,000 |
| Cost of sales | 117,982,000 | 79,196,000 | 45,195,000 |
| Gross margin | 336,480,000 | 186,793,000 | 54,181,000 |
| Research & development expense | 68,210,000 | 42,139,000 | 33,473,000 |
| General & administrative expense | 178,293,000 | 109,040,000 | 76,898,000 |
| Sales & marketing expense | 249,448,000 | 153,924,000 | 112,826,000 |
| Total operating expenses | 495,951,000 | 305,103,000 | 223,197,000 |
| Income (loss) from operations | (159,471,000) | (118,310,000) | (169,016,000) |
| Investment income | 21,203,000 | 3,932,000 | 2,018,000 |
| Interest expense | 36,789,000 | 206,000 | 213,000 |
| Total other income (expenses) | (15,586,000) | 3,726,000 | 1,805,000 |
| Net income (loss) before tax | (175,057,000) | (114,584,000) | (167,211,000) |
| Current income tax expense | 92,000 | 106,000 | ... |
| Deferred income tax expense (benefit) | ... | (293,000) | ... |
| Income tax expense (benefit) | 92,000 | (187,000) | ... |
| Net income (loss) | (175,149,000) | (114,397,000) | (167,211,000) |
| Weighted average shares outstanding | | | |
| - basic | 122,207,000 | 115,684,000 | 102,335,000 |
| - diluted | 122,207,000 | 115,684,000 | 102,335,000 |
| Year end shares outstanding | | | |
| | 123,192,540 | 120,497,426 | 110,236,127 |
| Net income (loss) per share - basic | | | |
| | \$(1.43) | \$(0.99) | \$(1.63) |
| Net income (loss) per share - diluted | | | |
| | \$(1.43) | \$(0.99) | \$(1.63) |
| Number of full time employees | 1,977 | 1,268 | 736 |
| Number of common stockholders | 85 | 87 | 87 |
| Foreign currency translation | | | |

| | | |
|-------------|---------|-----------|
| adjustments | 143,000 | (215,000) |
|-------------|---------|-----------|

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; As of February 20, 2019; Approximately; As of February 20, 2018; As of February 20, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

| | 2018 | 2017 |
|--|-----------------|---------------|
| Cash & cash equivalents | 160,430,000 | 77,491,000 |
| Marketable securities | 963,752,000 | 347,224,000 |
| Accounts receivable, net | 44,239,000 | 26,419,000 |
| Raw materials | 12,761,000 | 10,344,000 |
| Semi-finished & finished goods | 26,387,000 | 15,683,000 |
| Inventory, net | 39,148,000 | 26,027,000 |
| Prepaid expenses & other current assets | 20,498,000 | 10,055,000 |
| Total current assets | 1,228,067,000 | 487,216,000 |
| Land | 4,466,000 | 4,466,000 |
| Leasehold & building improvements | 38,895,000 | 17,629,000 |
| Land improvements | 1,530,000 | 1,419,000 |
| Buildings | 7,928,000 | 7,928,000 |
| Computer equipment & computer software | 36,969,000 | 30,148,000 |
| Laboratory equipment | 37,518,000 | 23,296,000 |
| Furniture & fixtures | 8,353,000 | 4,531,000 |
| Assets under construction | 167,462,000 | 28,655,000 |
| Property & equipment, at cost | 303,121,000 | 118,072,000 |
| Less: accumulated depreciation | 57,862,000 | 38,086,000 |
| Net property & equipment | 245,259,000 | 79,986,000 |
| Goodwill & intangibles, net | 46,281,000 | 24,205,000 |
| Other long-term assets | 4,415,000 | 7,153,000 |
| Total assets | 1,524,022,000 | 598,560,000 |
| Accounts payable | 28,141,000 | 16,135,000 |
| Accrued compensation | 37,133,000 | 26,399,000 |
| Accrued assets under construction | 32,021,000 | 8,797,000 |
| Accrued professional fees | 19,143,000 | 5,304,000 |
| Accrued research & trial related expenses | 6,245,000 | 3,466,000 |
| Other accrued expenses | 4,052,000 | 3,872,000 |
| Accrued licenses | 2,050,000 | 1,288,000 |
| Accrued liabilities | 100,644,000 | 49,126,000 |
| Accrued interest | 4,593,000 | ... |
| Debt, current portion | 8,000 | 182,000 |
| Other short-term liabilities | 3,204,000 | 2,681,000 |
| Total current liabilities | 136,590,000 | 68,124,000 |
| Convertible notes, net | 664,749,000 | ... |
| Long term debt, less current portion | 24,073,000 | 4,269,000 |
| Other long-term liabilities | 9,475,000 | 5,749,000 |
| Lease incentive obligation, less current portion | 8,194,000 | ... |
| Total liabilities | 843,081,000 | 78,142,000 |
| Common stock | 1,232,000 | 1,205,000 |
| Additional paid-in capital | 1,716,894,000 | 1,380,577,000 |
| Accumulated other comprehensive income (loss) | (1,422,000) | (750,000) |
| Retained earnings (accumulated deficit) | (1,035,763,000) | (860,614,000) |
| Total stockholders' equity (deficit) | 680,941,000 | 520,418,000 |

Reclassified to conform with 2018 presentation

Recent Dividends:
1. EXACT Sciences Corp. common.
 No dividends paid.

Annual Dividends:
1. EXACT Sciences Corp. common.
 No dividends paid.

EXCEED WORLD INC
Earnings, 3 mos. to Dec 31(Consol. - \$):

| | | |
|-----------------------------|-----------|----------|
| Total revenues | 7,892,164 | 9,987 |
| Cost & expenses | 7,956,186 | 49,759 |
| Operating income | (64,022) | (39,772) |
| Interest expense | ... | 2,325 |
| Other income (expense), net | (323,146) | ... |
| Net before taxes | (387,168) | (42,097) |
| Income taxes | 66,499 | ... |
| Net income | (453,667) | (42,097) |

Earnings common share

| | | |
|---------------|----------|-----|
| Primary | \$(0.01) | ... |
| Fully Diluted | \$(0.01) | ... |

Common Shares:

| | | |
|--------------|------------|------------|
| Full Diluted | 32,700,000 | 20,000,000 |
| Year-end | 32,700,000 | 20,000,000 |

Consolidated Balance Sheet Items, as of (\$):

| Assets: | 2018 |
|-----------------------|------------|
| Cash & equivalents | 16,398,758 |
| Inventories | 898,273 |
| Current assets | 19,241,644 |
| Net property & equip. | 338,853 |
| Total assets | 22,639,784 |
| Liabilities: | |
| Current liabilities | 6,613,435 |
| Long-term debt | 43,358 |
| Stockholders' equity | 15,982,991 |
| Net current assets | 12,628,209 |

FINANCIAL GRAVITY COMPANIES INC

Earnings, 3 mos. to Dec 31(Consol. - \$):

| | 2018 | 2017 |
|-------------------------|------------|------------|
| Total revenues | 999,265 | 919,900 |
| Cost & expenses | 1,128,411 | 1,143,536 |
| Deprec., depl. & amort. | 28,802 | 25,829 |
| Operating income | (157,948) | (249,465) |
| Net income | (199,372) | (270,853) |
| Earnings common share | | |
| Primary | \$(0.01) | \$(0.01) |
| Fully Diluted | \$(0.01) | \$(0.01) |
| Common Shares: | | |
| Full Diluted | 35,837,900 | 35,812,952 |
| Year-end | 35,837,900 | 35,837,900 |

Consolidated Balance Sheet Items, as of (\$):

| Assets: | 2018 |
|-----------------------|-----------|
| Cash & equivalents | 87,068 |
| Current assets | 114,844 |
| Net property & equip. | 138,714 |
| Total assets | 1,795,903 |
| Liabilities: | |
| Current liabilities | 743,485 |
| Long-term debt | 757,276 |
| Stockholders' equity | 295,142 |
| Net current assets | (628,641) |

FINGERMOTION INC

Earnings, 9 mos. to Nov 30(Consol. - \$):

| | 2018 | 2017 |
|-----------------------------|------------|------------|
| Total revenues | 783,842 | 233,297 |
| Cost & expenses | 1,232,350 | 1,039,898 |
| Operating income | (534,186) | (871,184) |
| Other income (expense), net | (385,761) | (5) |
| Foreign currency | 6,832 | ... |
| Net income | (936,322) | (871,189) |
| Earnings common share | | |
| Primary | \$(0.05) | \$(0.09) |
| Fully Diluted | \$(0.05) | \$(0.09) |
| Common Shares: | | |
| Full Diluted | 17,723,371 | 10,027,945 |
| Year-end | 18,503,753 | 17,262,753 |

FORTRAN CORP

Earnings, 6 mos. to Dec 31(Consol. - \$):

| | 2018 | 2017 |
|-----------------------------|-----------|---------|
| Total revenues | 677,478 | 578,653 |
| Cost & expenses | 991,717 | 559,113 |
| Operating income | (330,673) | 19,540 |
| Interest expense | 12,915 | 7,657 |
| Other income (expense), net | (244,768) | 316,083 |
| Net before taxes | (588,356) | 327,966 |
| Net income | (588,356) | 327,966 |
| Earnings common share | | |
| Primary | \$(0.02) | \$0.01 |
| Fully Diluted | \$(0.02) | \$0.01 |
| Common Shares: | | |

| | | |
|--------------|------------|------------|
| Full Diluted | 28,012,351 | 27,487,351 |
| Year-end | 28,012,351 | 27,487,351 |

FRANKLIN WIRELESS CORP**Earnings, 6 mos. to Dec 31(Consol. - \$):**

| | 2018 | 2017 |
|-----------------------------|------------------|--------------------|
| Net Sales | 22,514,692 | 15,996,612 |
| Cost & expenses | 23,113,694 | 17,132,621 |
| Operating income | (599,002) | (1,136,009) |
| Interest income | 33,752 | 5,034 |
| Other income (expense), net | 58,518 | 39,342 |
| Net before taxes | (506,732) | (1,091,633) |
| Income taxes | (77,040) | 99,120 |
| Net income | (429,692) | (1,190,753) |
| Earnings common share | | |
| Primary | \$(0.03) | \$(0.11) |
| Fully Diluted | \$(0.03) | \$(0.11) |
| Common Shares: | | |
| Full Diluted | 10,570,203 | 10,520,203 |
| Year-end | 10,570,203 | 10,520,203 |

FREEDOM LEAF INC**Earnings, 6 mos. to Dec 31(Consol. - \$):**

| | 2018 | 2017 |
|-----------------------------|--------------------|--------------------|
| Total revenues | 1,358,222 | 7,659 |
| Cost & expenses | 3,593,707 | 1,300,036 |
| Operating income | (2,941,305) | (1,315,689) |
| Interest income | 115 | 10,324 |
| Interest expense | 11,991 | 12,780 |
| Other income (expense), net | 100,000 | (52,259) |
| Net income | (2,853,181) | (1,449,998) |
| Earnings common share | | |
| Primary | \$(0.01) | \$(0.01) |
| Fully Diluted | \$(0.01) | \$(0.01) |
| Common Shares: | | |
| Full Diluted | 207,790,316 | 129,643,006 |
| Year-end | 222,870,976 | 147,620,698 |

FREESTONE RESOURCES INC**Earnings, 6 mos. to Dec 31(Consol. - \$):**

| | 2018 | 2017 |
|-----------------------|------------------|------------------|
| Total revenues | 607,590 | 622,058 |
| Cost & expenses | 1,037,769 | 941,966 |
| Operating income | (489,335) | (382,534) |
| Net income | (618,789) | (491,781) |
| Earnings common share | | |
| Primary | \$(0.01) | \$(0.01) |
| Fully Diluted | \$(0.01) | \$(0.01) |
| Common Shares: | | |
| Full Diluted | 96,553,294 | 91,677,036 |
| Year-end | 98,238,177 | 91,863,177 |

GALEM GROUP INC**Earnings, 6 mos. to Dec 31(Consol. - \$):**

| | 2018 | 2017 |
|-----------------------|----------------|----------------|
| Total revenues | | 10,500 |
| Cost & expenses | 7,765 | 12,774 |
| Operating income | (7,765) | (2,274) |
| Net before taxes | (7,765) | (2,274) |
| Net income | (7,765) | (2,274) |
| Earnings common share | | |
| Primary | \$(0.09) | \$(0.10) |
| Fully Diluted | \$(0.09) | \$(0.10) |
| Common Shares: | | |
| Full Diluted | 3,970,000 | 3,970,000 |
| Year-end | 3,970,000 | |

GB SCIENCES INC**Earnings, 9 mos. to Dec 31(Consol. - \$):**

| | 2018 | 2017 |
|-----------------------------|---------------------|---------------------|
| Net Sales | 2,728,277 | 1,635,136 |
| Cost & expenses | 13,201,411 | 13,334,624 |
| Operating income | (10,473,134) | (11,699,488) |
| Interest expense | 4,870,182 | 1,918,264 |
| Other income (expense), net | (3,352,311) | 354,308 |
| Net before taxes | (18,695,627) | (13,263,444) |
| Income taxes | 737,568 | |
| Net income | (19,433,195) | (13,263,444) |
| Earnings common share | | |
| Primary | \$(0.09) | \$(0.10) |
| Fully Diluted | \$(0.09) | \$(0.10) |
| Common Shares: | | |
| Full Diluted | 200,971,724 | 127,389,398 |
| Year-end | 228,071,805 | 131,254,104 |

GENERATION NEXT FRANCHISE BRANDS INC**Earnings, 6 mos. to Dec 31(Consol. - \$):**

| | 2018 | 2017 |
|-----------------------------|--------------------|--------------------|
| Total revenues | 6,272,455 | 97,427 |
| Cost & expenses | 15,772,947 | 6,109,248 |
| Operating income | (9,722,591) | (6,224,736) |
| Interest expense | 81,701 | 145,002 |
| Other income (expense), net | (20,201) | |
| Gains or losses | (72,375) | |
| Net before taxes | (9,896,868) | (6,369,738) |
| Income contin. oper. | (9,896,868) | (6,369,738) |
| Net income | (9,755,366) | (7,774,884) |
| Earnings common share | | |
| Primary | \$(0.14) | \$(0.21) |
| Fully Diluted | \$(0.14) | \$(0.21) |
| Common Shares: | | |
| Full Diluted | 70,069,253 | 37,748,979 |
| Year-end | 71,443,367 | |

GENTECH HOLDINGS INC**Annual Report****Consolidated Income Statement, Years Ended Oct. 31 (\$):**

| | 2018 | 2017 | 2016 |
|---|------------------|------------------|------------------|
| Revenues, related parties | | | 30,938 |
| Revenues | | | 172,283 |
| Net revenues | | 106 | |
| Cost of revenues | | | 15,591 |
| Gross profit (loss) | | | 187,630 |
| General & administrative expenses | 11,629 | 18,275 | 549,294 |
| Officer compensation | 123,250 | 120,150 | 230,627 |
| Professional fees | 137,095 | 173,404 | 724,855 |
| Total operating expenses | 271,974 | 311,829 | 1,504,776 |
| Income (loss) from operations | (271,974) | (311,723) | (1,317,146) |
| Gain (loss) on change in fair value of derivative liability | | | 1,011,805 |
| Income from mining of cryptocurrency | 2,562 | | |
| Gain (loss) on settlement of debt | 149,529 | | |
| Interest expense | 102,505 | 94,636 | 377,354 |
| Total other income (expenses) | 49,586 | (94,636) | 634,451 |
| Net income (loss) before income taxes | (222,388) | (406,359) | (682,695) |
| Net income (loss) | (222,388) | (406,359) | (682,695) |
| Year end shares outstanding | 1,080,718 | 873,346 | 1,116,991 |

□ Non-consolidated; □ Adjusted for 1-for-7,000 stock split November 21, 2018; □ Shares increased due to the effect of issuance of common stock for the conversion of convertible notes payable, accrued interest, consulting services, & cash.; □ Shares increased due to the effect of common stock issued for services and conversion of debt

Consolidated Balance Sheet, Years Ended Oct. 31 (\$):

| | 2018 | 2017 |
|--|-----------|---------|
| Cash & cash equivalents | 4 | |
| Loan origination costs | 2,796 | |
| Total current assets | 2,800 | |
| Property & equipment, gross | 20,685 | |
| Less: net of accumulated depreciation - property & equipment | 1,970 | |
| Property & equipment | 18,715 | |
| Total assets | 21,515 | 1,057 |
| Judgement payable | 1,068,339 | |
| Accounts payable | 47,002 | 30,374 |
| Accrued expenses, related parties | 9,935 | 8,466 |
| Accrued expenses | 260,640 | 116,489 |
| Accrued compensation | 65,698 | 119,660 |
| Loans payable, related parties | 26,588 | 1,145 |
| Loans payable | 29,000 | |
| Convertible debenture | 720,230 | 768,623 |

| | | |
|---|-------------|-------------|
| Total current liabilities | 2,227,432 | 1,044,757 |
| Total liabilities | 2,227,432 | 1,044,757 |
| Common stock | 75,650 | 611,343 |
| Additional paid-in capital | 5,613,245 | 4,608,091 |
| Subscriptions payable | 1,500 | 1,500 |
| Retained earnings (accumulated deficit) | (7,896,312) | (6,264,634) |
| Total stockholders' equity (deficit) | (2,205,917) | (1,043,700) |

□ Non-consolidated

Recent Dividends:**1. Gentech Holdings Inc series AA preferred.**

No dividends paid.

2. Gentech Holdings Inc series C preferred.

No dividends paid.

3. Gentech Holdings Inc series A preferred.

No dividends paid.

4. Gentech Holdings Inc series B preferred.

No dividends paid.

5. Gentech Holdings Inc common.

No dividends paid.

Annual Dividends:**1. Gentech Holdings Inc series AA preferred.**

No dividends paid.

2. Gentech Holdings Inc series C preferred.

No dividends paid.

3. Gentech Holdings Inc series A preferred.

No dividends paid.

4. Gentech Holdings Inc series B preferred.

No dividends paid.

5. Gentech Holdings Inc common.

No dividends paid.

GEO JS TECHNOLOGY GROUP CORP**Annual Report****Consolidated Income Statement, Years Ended Mar. 31 (\$):**

| | 2018 | 2017 | 2016 |
|---|------------------|------------------|------------------|
| Net revenues | 710,927 | 939,865 | 5,133,792 |
| Cost of net revenues | 693,616 | 861,116 | 5,685,558 |
| Gross profit (loss) | 17,311 | 78,749 | (551,765) |
| Operating expenses | 259,150 | 235,652 | 288,986 |
| Income (loss) from operations | (241,839) | (156,903) | (840,751) |
| Income (loss) before income taxes | (241,839) | (156,903) | (840,751) |
| Net profit (loss) | (241,839) | (156,903) | (840,751) |
| Weighted average shares outstanding | | | |
| - basic | 205,530,000 | 205,530,000 | 205,117,500 |
| Weighted average shares outstanding | | | |
| - diluted | 205,530,000 | 205,530,000 | 205,117,500 |
| Year end shares outstanding | 205,530,000 | 205,530,000 | 204,980,000 |
| Net earnings (loss) per share - basic | \$(0.00) | \$(0.00) | \$(0.00) |
| Net earnings (loss) per share - diluted | \$(0.00) | \$(0.00) | \$(0.00) |

□ Reclassified to conform with 2017 presentation

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

| | 2018 | 2017 |
|--|-----------|-----------|
| Cash & cash equivalents | 18,708 | 42,806 |
| Prepaid deposit | 109,540 | 109,540 |
| Total current assets | 128,248 | 152,346 |
| Machinery | 613,184 | 613,184 |
| Equipment | 2,482,000 | 2,482,000 |
| Total assets at cost | 3,095,184 | 3,095,184 |
| Less: accumulated depreciation | 1,522,113 | 1,307,595 |
| Machinery, equipment & other depreciable assets, net | 1,573,071 | 1,787,589 |
| Mining assets | 210,000 | 210,000 |
| Total long term assets | 1,783,071 | 1,997,589 |
| Total assets | 1,911,317 | 2,149,935 |
| Accounts payable | 0 | 0 |
| Loans from shareholders | 1,252,720 | 1,249,500 |

| | | |
|---|-------------|-------------|
| Payroll tax payable | 0 | 0 |
| Total current liabilities | 1,252,720 | 1,249,500 |
| Total liabilities | 1,252,720 | 1,249,500 |
| Common stock | 205,530 | 205,530 |
| Additional paid-in capital | 6,038,970 | 6,038,970 |
| Retained earnings (accumulated deficit) | (5,585,903) | (5,344,066) |
| Total stockholders' equity (deficit) | 658,597 | 900,435 |

□ As reported by the Company

Recent Dividends:

1. GEO JS Technology Group Corp common.

No dividends paid.

Annual Dividends:

1. GEO JS Technology Group Corp common.

No dividends paid.

GEO JS TECHNOLOGY GROUP CORP

Earnings, 9 mos. to Dec 31(Consol. - \$):

| | 2018 | 2017 |
|-----------------------|------------------|------------------|
| Total revenues | 3,947,966 | 133,575 |
| Cost & expenses | 4,111,321 | 299,216 |
| Operating income | (163,354) | (165,641) |
| Interest income | 8,637 | |
| Net before taxes | (154,718) | (165,641) |
| Net income | (154,718) | (165,641) |
| Earnings common share | | |
| Primary | \$(0.00) | \$(0.00) |
| Fully Diluted | \$(0.00) | \$(0.00) |
| Common Shares: | | |
| Full Diluted | 205,530,000 | 205,530,000 |
| Year-end | 205,530,000 | 205,530,000 |

GH CAPITAL INC

Earnings, 3 mos. to Dec 31(Consol. - \$):

| | 2018 | 2017 |
|-----------------------------|------------------|------------------|
| Cost & expenses | 43,489 | 81,437 |
| Operating income | (43,489) | (81,437) |
| Interest expense | 40,895 | 57,699 |
| Other income (expense), net | (79,640) | (202,094) |
| Gains or losses | (10) | 201 |
| Net before taxes | (164,034) | (341,029) |
| Income contin. oper. | (164,034) | (341,029) |
| Income discount. oper. | (2,353) | (15,017) |
| Net income | (166,387) | (356,046) |
| Earnings common share | | |
| Primary | \$(0.01) | \$(0.01) |
| Fully Diluted | \$(0.01) | \$(0.01) |
| Common Shares: | | |
| Full Diluted | 68,208,335 | 60,661,818 |
| Year-end | 86,551,494 | |

Consolidated Balance Sheet Items, as of (\$):

| | 2018 |
|----------------------|-----------|
| Assets: | |
| Cash & equivalents | 23,705 |
| Current assets | 26,705 |
| Total assets | 26,705 |
| Liabilities: | |
| Current liabilities | 866,898 |
| Stockholders' equity | (840,193) |
| Net current assets | (840,193) |

GLOBAL POLE TRUSION GROUP CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

| | 2018 | 2017 |
|-----------------------|-----------------|---------|
| Net Sales | 21,411 | |
| Cost & expenses | 67,884 | |
| Operating income | (46,473) | |
| Net before taxes | (46,473) | |
| Net income | (46,473) | |
| Earnings common share | | |
| Common Shares: | | |
| Year-end | 410,943 | 614,894 |

Consolidated Balance Sheet Items, as of (\$):

| | 2018 |
|----------------------|----------|
| Assets: | |
| Cash & equivalents | 2,746 |
| Current assets | 2,806 |
| Total assets | 471,556 |
| Liabilities: | |
| Current liabilities | 92,530 |
| Long-term debt | 84,393 |
| Stockholders' equity | 294,633 |
| Net current assets | (89,724) |

GLOBAL SEED CORP

Earnings, 6 mos. to Dec 31(Consol. - \$):

| | 2018 | 2017 |
|-----------------------|-----------------|----------------|
| Cost & expenses | 11,878 | 5,924 |
| Operating income | (11,878) | (5,924) |
| Net income | (12,201) | (6,702) |
| Earnings common share | | |
| Common Shares: | | |
| Full Diluted | 5,000,000 | 5,000,000 |
| Year-end | 5,000,000 | 5,000,000 |

GME INNOTAINMENT INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

| | 2017 | 2016 | 2015 |
|---|--------------------|------------------|---------------|
| Revenue, net | 319,500 | | |
| Direct cost of revenue | 244,998 | | |
| General & administrative expenses | 63,504 | | 10,500 |
| Income (loss) from operations | (10,997) | | (10,500) |
| Amortization of original issue discount | 1,500 | | |
| Change in embedded value | 12,916 | | 28,899 |
| Beneficial conversion feature | 12,827 | | |
| Interest expense | 376,897 | 131,495 | 81,311 |
| Financing fee penalty | 769,000 | 732,000 | 60,000 |
| Income (loss) from continuing operations | (1,136,310) | (863,495) | (122,912) |
| Net income (loss) from discontinued operations | | | 223,412 |
| Net income (loss) attributable to non-controlling interests | | | 66,959 |
| Net income (loss) for the year | (1,136,310) | (863,495) | 33,541 |
| Weighted average shares outstanding - basic | 50,053,602 | 27,527,016 | 27,832,362 |
| Weighted average shares outstanding - diluted | 50,053,602 | 27,527,016 | 27,832,362 |
| Year end shares outstanding | 65,605,147 | 28,433,094 | 28,433,094 |
| Net income (loss) per share - basic | \$(0.02) | \$(0.03) | \$0.00 |
| Net income (loss) per share - diluted | \$(0.02) | \$(0.03) | \$0.00 |

□ As reported from 2017 Annual Report; □ As reported by the Company; □ Shares increased due to issuance of shares in regards to merger and for extinguishment of convertible debt.

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

| | 2017 | 2016 |
|---|-----------|-----------|
| Cash | 6,467 | 6,465 |
| Accounts receivable, net | 1,050 | |
| Total current assets | 7,517 | 6,465 |
| Goodwill, net | 3,215,696 | |
| Total assets | 3,223,213 | 6,465 |
| Convertible notes payable, net of discounts | 1,641,651 | 886,351 |
| Notes payable | 3,000,000 | |
| Interest on evolution note | 513,943 | 150,172 |
| Accrued expenses on sustainable | 7,552 | |
| Other accrued expenses | 6,679 | 950 |
| Accrued expenses | 528,174 | 151,122 |
| Loan payable to ex-related parties | 6,465 | 6,465 |
| Derivative liabilities | 58,244 | |
| Total current liabilities | 5,234,534 | 1,043,938 |

| | 2018 | 2017 |
|--|--------------|--------------|
| Total liabilities | 5,234,534 | 1,043,938 |
| Common stock | 656,052 | 284,331 |
| Additional paid in capital | 9,283,188 | 9,492,446 |
| Retained earnings (accumulated deficits) | (11,950,561) | (10,814,250) |
| Total shareholders' equity (deficit) attributable to the Company | (2,011,321) | (1,037,473) |

□ As reported from 2017 Annual Report

Recent Dividends:

1. GME Innotainment Inc common.

No dividends paid.

Annual Dividends:

1. GME Innotainment Inc common.

No dividends paid.

GREEN CURES & BOTANICAL DISTRIBUTION INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

| | 2018 | 2017 |
|-----------------------------|---------------|----------------|
| Total revenues | 131,629 | |
| Cost & expenses | 66,521 | (206,277) |
| Operating income | 65,108 | 202,277 |
| Other income (expense), net | 7,800 | 7,800 |
| Net income | 60,908 | 193,377 |
| Earnings common share | | |
| Common Shares: | | |
| Full Diluted | 347,653,218 | 344,864,861 |
| Year-end | 571,906,275 | 426,056,275 |

Consolidated Balance Sheet Items, as of (\$):

| | 2018 |
|----------------------|-----------|
| Assets: | |
| Cash & equivalents | 4,163 |
| Current assets | 4,163 |
| Total assets | 4,163 |
| Liabilities: | |
| Current liabilities | 498,224 |
| Stockholders' equity | (289,752) |
| Net current assets | (494,061) |

GULFSLOPE ENERGY INC

Earnings, 3 mos. to Dec 31(Consol. - \$):

| | 2018 | 2017 |
|-----------------------------|------------------|------------------|
| Cost & expenses | 129,438 | 289,327 |
| Operating income | (129,438) | (289,327) |
| Interest expense | 98,157 | 225,077 |
| Other income (expense), net | (196,266) | |
| Net before taxes | (423,861) | (514,404) |
| Net income | (423,861) | (514,404) |
| Earnings common share | | |
| Common Shares: | | |
| Full Diluted | 832,013,373 | 696,744,886 |
| Year-end | 851,338,272 | 698,526,625 |

Consolidated Balance Sheet Items, as of (\$):

| | 2018 |
|-----------------------|--------------|
| Assets: | |
| Cash & equivalents | 3,796,786 |
| Current assets | 16,930,684 |
| Net property & equip. | 11,217,267 |
| Total assets | 28,172,736 |
| Liabilities: | |
| Current liabilities | 31,623,582 |
| Stockholders' equity | (3,450,846) |
| Net current assets | (14,692,898) |

HBP ENERGY CORP

Annual Report

Consolidated Income Statement, Years Ended Oct. 31 (\$):

| | 2018 | 2017 |
|---|------------------|-------------|
| Selling, general & administrative expense | 603,124 | |
| Total operating expenses | 603,124 | |
| Net income (loss) | (603,124) | |
| Year end shares outstanding | 167,178,226 | 164,078,226 |

Consolidated Balance Sheet, Years Ended Oct. 31 (\$):

| | 2018 | 2017 |
|--------------------|---------|---------|
| Preferred stock | 10,000 | |
| Common stock | 167,178 | 164,078 |
| Additional paid in | | |

| | | |
|-----------------------------|-----------|-----------|
| capital | 590,024 | ... |
| Retained earnings | | |
| (accumulated deficit) | (767,202) | (164,078) |

Recent Dividends:**1. HBP Energy Corp preferred.**

No dividends paid.

2. HBP Energy Corp common.

No dividends paid.

Annual Dividends:**1. HBP Energy Corp preferred.**

No dividends paid.

2. HBP Energy Corp common.

No dividends paid.

HEAR ATLAST HOLDINGS INC**Earnings, 9 mos. to Dec 31(Consol. - \$):**

| | | |
|-----------------------|------|------|
| | 2018 | 2017 |
| Earnings common share | | |
| Common Shares: | | |

HERON THERAPEUTICS INC

U.S. Food and Drug Administration Approval On Feb. 26, 2019, Co. announced that the U.S. Food and Drug Administration (FDA) has approved Co.'s supplemental New Drug Application (sNDA) for CINVANTI (aprepitant) injectable emulsion, for intravenous (IV) use.

HOLLYWALL ENTERTAINMENT INC**Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

| | 2018 | 2017 | 2016 (revised) |
|---|--------------------|--------------------|--------------------|
| Hollywall school of communications | 640,000 | ... | ... |
| Licensing sales | 770,000 | 304,000 | 415,000 |
| Investigative & security services | ... | ... | 30,974 |
| Total revenues | 1,410,000 | 304,000 | 445,974 |
| Officer & administrative salaries | 469,360 | 149,451 | 704,674 |
| Professional fees | 318,700 | 50,662 | 143,476 |
| Flights & travel | 117,560 | 19,971 | 46,926 |
| Selling expenses | 24,850 | 1,350 | 79,473 |
| Other administrative expenses | 176,800 | 433,538 | 524,059 |
| Total operating expenses | 1,107,270 | 654,972 | 1,498,608 |
| Income (loss) from operations | 302,730 | (350,972) | (1,052,634) |
| Gain (loss) from bargain purchase | 0 | ... | ... |
| Amortization expense | 3,743,548 | 3,743,548 | 3,743,548 |
| Total other income & (expense) | (3,743,548) | (3,743,548) | (3,743,548) |
| Income (loss) before income taxes .. | (3,440,818) | (4,094,520) | (4,796,182) |
| Benefit (provision) for deferred income taxes | (1,163,060) | (1,163,060) | (1,163,060) |
| Net income (loss) | (2,277,758) | (2,931,460) | (3,633,122) |
| Year end shares outstanding | 13,362,543 | 1,597,774 | 74,120 |
| Total number of employees | 12 | ... | 7 |

□ Reclassified to conform with 2017 presentation; □ Shares increased due to the effect of common stock issued for exchange of warrant shares purchased; □ Shares increased due to the effect of common stock issued for retirement of promissory notes and retirement of Hollywall ESOP; □ Adjusted for 1-for-1,400 stock split, June 27, 2017

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

| | 2018 | 2017 |
|------------------------------------|-----------|---------|
| Cash & cash equivalents | 136,450 | 8,957 |
| Total current assets | 136,450 | 8,957 |
| Purchase Open Vision deposit | 175,000 | 175,000 |
| Investments in subsidiaries | 1,220,915 | 462,460 |

| | | |
|--|------------|------------|
| Tangible Music Master Recordings Library | 59,886,736 | 63,640,284 |
| Total other assets | 61,282,651 | 64,277,744 |
| Total assets | 61,419,101 | 64,286,701 |
| Accounts payable & accrued expenses | 57,733 | 64,733 |
| Notes payable | 1,106,847 | 1,024,348 |
| Total current liabilities | 1,164,580 | 1,089,081 |
| Loans & exchanges | 933,603 | 1,815,216 |
| Deferred income taxes payable | 15,023,525 | 15,895,820 |
| Preferred stock | 99 | 99 |
| Common stock | (28,553) | (40,316) |
| Additional paid-in capital | 27,201,165 | 26,996,656 |
| Retained earnings (accumulated deficit) | 17,124,682 | 18,530,145 |
| Total stockholders' equity (deficit) | 44,297,393 | 45,486,584 |

Recent Dividends:**1. Hollywall Entertainment Inc common.**

No dividends paid.

2. Hollywall Entertainment Inc series A convertible preferred.

No dividends paid.

Annual Dividends:**1. Hollywall Entertainment Inc common.**

No dividends paid.

2. Hollywall Entertainment Inc series A convertible preferred.

No dividends paid.

HOLLYWALL ENTERTAINMENT INC**Earnings, 3 mos. to Dec 31(Consol. - \$):**

| | | |
|-----------------------------------|------------------|------------------|
| | 2018 | 2017 |
| Total revenues | 3,150,000 | 140,000 |
| Net Sales | 150,000 | 140,000 |
| Cost & expenses | 385,441 | 115,863 |
| Operating income | 2,764,559 | 24,137 |
| Other income (expense), net | (935,887) | (935,887) |
| Net before taxes | 1,828,672 | (911,750) |
| Net income | 2,119,437 | (620,985) |
| Earnings common share | | |
| Common Shares: | | |
| Year-end | 14,591,954 | 13,021,427 |

HQDA ELDERLY LIFE NETWORK CORP**Earnings, 6 mos. to Dec 31(Consol. - \$):**

| | | |
|-------------------------|---------------------|------------------|
| | 2018 | 2017 |
| Total revenues | 222,464 | ... |
| Cost & expenses | 27,930,384 | 160,090 |
| Interest income | 77,362 | ... |
| Net income | (27,741,531) | (160,660) |
| Earnings common share | | |
| Primary | \$(0.23) | \$ |
| Fully Diluted | \$(0.23) | \$ |
| Common Shares: | | |
| Full Diluted | 121,225,344 | 33,863,478 |
| Year-end | 139,314,416 | 42,555,000 |

HUAHUI EDUCATION GROUP CORP**Earnings, 6 mos. to Dec 31(Consol. - \$):**

| | | |
|-------------------------|-----------------|-----------------|
| | 2018 | 2017 |
| Cost & expenses | 48,423 | 2,500 |
| Operating income | (48,423) | (2,500) |
| Net before taxes | (48,423) | (2,500) |
| Net income | (48,423) | (15,899) |
| Earnings common share | | |
| Common Shares: | | |
| Full Diluted | 2,734,900 | 2,734,900 |
| Year-end | 2,734,900 | 2,734,900 |

HYDRONER, INC.**Earnings, 6 mos. to Dec 31(Consol. - \$):**

| | | |
|---------------------------|------------------|--------------|
| | 2018 | 2017 |
| Total revenues | 2,275,272 | 2,098,348 |
| Cost & expenses | (2,809,505) | 2,560,143 |
| Income taxes | (35,631) | (176,359) |
| Income contin. oper. | 5,120,408 | (285,436) |
| Net income | 5,196,441 | 1,010 |
| Earnings common share | | |
| Primary | \$1.09 | \$ |
| Fully Diluted | \$1.09 | \$ |
| Common Shares: | | |
| Full Diluted | 4,772,318 | 4,772,318 |
| Year-end | 4,772,318 | ... |

ICON ECI FUND FIFTEEN LIQUIDATING TRUST**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

| | | |
|--|--------------------|--------------------|
| | 2017 | 2016 |
| Finance income | 4,989,164 | 5,987,539 |
| Rental income | 13,994,174 | 41,522,233 |
| Income (loss) from investment in joint ventures | (1,404,748) | (1,038,597) |
| Gain on sale of subsidiaries | ... | 1,190,836 |
| Gain on sale of investment in joint venture | ... | 9,427 |
| Gain on derivative financial instruments | 244,057 | 1,199,915 |
| Other income (loss) | 78,049 | (48,528) |
| Total revenue & other income | 17,900,696 | 48,822,825 |
| Management fees | 269,650 | 1,149,563 |
| Administrative expense reimbursements | 1,423,008 | 1,642,715 |
| General & administrative expenses | 1,542,208 | 2,197,472 |
| Interest expense | 5,897,911 | 7,838,691 |
| Depreciation | 6,972,119 | 29,672,712 |
| Impairment loss | 4,048,962 | ... |
| Credit loss | 1,865,158 | 7,271,958 |
| Vessel operating | 935,634 | ... |
| Total expenses | 22,954,650 | 49,773,111 |
| Income (loss) before income taxes | (5,053,954) | (950,286) |
| Income taxes | 574,778 | 430,840 |
| Net income (loss) | (5,628,732) | (1,381,126) |
| Less net loss attributable to noncontrolling interests | 1,987,511 | 1,629,875 |
| Net income (loss) attributable to Fund Fifteen | (3,641,221) | 248,749 |
| Net income (loss) attributable to Fund Fifteen allocable to limited partners | (3,604,809) | 246,262 |
| Net income (loss) attributable to Fund Fifteen allocable to general partners | (36,412) | 2,487 |
| Weighted average number of limited partnership interests outstanding | 197,385 | 197,385 |
| Year end limited partnership interests outstanding | 197,385 | 197,385 |
| Net income (loss) per limited partnership interest | \$(18.26) | \$1.25 |
| Total number of employees | 0 | ... |

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

| | | |
|--|-------------|-------------|
| | 2017 | 2016 |
| Cash | 17,797,894 | 46,375,576 |
| Restricted cash | 4,154,930 | 3,513,940 |
| Net investment in notes receivable | 29,770,771 | 40,131,151 |
| Geotechnical drilling vessels | 124,573,141 | 124,573,141 |
| Leased equipment at cost, gross | 124,573,141 | 124,573,141 |

| | | |
|--|-------------|-------------|
| Less: accumulated depreciation | 13,020,541 | 6,530,460 |
| Leased equipment at cost, net | 111,552,600 | 118,042,681 |
| Vessel, gross | 4,182,038 | ... |
| Less: accumulated depreciation - vessel | 482,038 | ... |
| Vessel, net | 3,700,000 | ... |
| Net investment in finance leases | ... | 10,320,550 |
| Investment in joint ventures | 1,406,037 | 4,359,617 |
| Derivative financial instruments | 1,808,206 | 1,583,000 |
| Other assets | 448,659 | 1,664,154 |
| Total assets | 170,639,097 | 225,990,669 |
| Non-recourse long-term debt | 79,969,199 | 88,072,012 |
| Due to general partner & affiliates, net | 3,385,928 | 3,208,866 |
| Seller's credits | 14,860,226 | 14,331,692 |
| Accrued expenses & other liabilities | 4,783,706 | 4,403,106 |
| Total liabilities | 102,999,059 | 110,015,676 |
| Limited partners | 66,155,358 | 111,845,247 |
| General partners | (1,098,940) | (637,428) |
| Total partners' equity | 65,056,418 | 111,207,819 |
| Non-controlling interests | 2,583,620 | 4,767,174 |
| Total equity (deficit) | 67,640,038 | 115,974,993 |

| | | | |
|---|----------|----------|--------|
| shares outstanding - basic | 6,130 | 5,842 | 4,976 |
| Weighted average shares outstanding - diluted | 6,130 | 5,842 | 4,976 |
| Year end shares outstanding | 6,098 | 6,111 | 5,579 |
| Net income (loss) per share - basic | \$(5.79) | \$(0.14) | \$0.74 |
| Net income (loss) per share - diluted | \$(5.79) | \$(0.14) | \$0.74 |
| Dividend declared per common share | ... | \$0.00 | \$0.16 |

| | | |
|---|----------|----------|
| payable - long term portion | 4,500 | ... |
| Total non-current liabilities | 15,727 | 3,174 |
| Total liabilities | 63,847 | 26,757 |
| Class B common stock | 61 | 61 |
| Class C common stock | 5 | 5 |
| Additional paid-in capital | 69,780 | 66,694 |
| Accumulated other comprehensive income | (228) | (183) |
| Retained earnings (accumulated deficit) | (51,430) | (15,908) |
| Treasury stock, at cost | 1,196 | 1,196 |
| Total IDW Media Holdings, Inc. stockholders' equity | 16,992 | 49,473 |
| Total stockholders' equity | 16,992 | 49,473 |

Reclassified to conform with 2017 presentation; Including stock-based compensation - Selling, general & administrative expense: \$2,940,000; Including stock-based compensation - Selling, general & administrative expense: \$388,000; Shares increased due to the effect of stock based compensation, exchange of common stock for non-controlling interests & issuance of common stock to finance IDW Entertainment division

Consolidated Balance Sheet, Years Ended Oct. 31 (\$000):

| | | |
|---|--------|---------|
| | 2018 | 2017 |
| Cash & cash equivalents | 13,945 | 9,154 |
| Trade accounts receivable, gross | 16,149 | 17,982 |
| Less: allowance for sales returns | 160 | 227 |
| Less: allowance for doubtful accounts | 93 | 47 |
| Less: non-current portion | (408) | (3,078) |
| Trade accounts receivable, net | 15,488 | 14,630 |
| Inventory - print & production costs | 42,035 | 29,354 |
| Prepaid expenses | 1,757 | 2,292 |
| Total current assets | 73,225 | 55,430 |
| Equipment | 10,369 | 9,815 |
| Vehicles | 3,070 | 2,934 |
| Leasehold improvements | 1,097 | 1,097 |
| Computer software | 1,686 | 1,621 |
| Property & equipment, gross | 16,222 | 15,467 |
| Less accumulated depreciation & amortization | 13,055 | 11,988 |
| Property & equipment, net | 3,167 | 3,479 |
| Trade accounts receivable - non-current portion | 408 | 3,078 |
| Deferred taxes | 513 | 10,391 |
| Intangible assets, net | 766 | 1,164 |
| Goodwill | 2,297 | 2,272 |
| Other assets | 463 | 416 |
| Total non-current assets | 4,447 | 17,321 |
| Total assets | 80,839 | 76,230 |
| Trade accounts payable | 2,150 | 2,809 |
| Accrued royalties | 831 | 932 |
| Accrued payroll & payroll taxes | 954 | 765 |
| Accrued bonus | 724 | 823 |
| Accrued production costs & participation | 6,834 | 6,784 |
| Other accrued expenses | 773 | 576 |
| Accrued expenses | 10,116 | 9,880 |
| Deferred revenue | 1,540 | 4,677 |
| Bank loans payable - current portion | 19,238 | 5,409 |
| Related party loans payable - current portion | 14,500 | ... |
| Income taxes payable | 79 | 249 |
| Capital lease obligations - current portion | 402 | 397 |
| Other current liabilities | 95 | 162 |
| Total current liabilities | 48,120 | 23,583 |
| Accrued liabilities - non-current | ... | 1,602 |
| Capital lease obligations - long term portion | 727 | 923 |
| Bank loans payable - long term portion | 10,500 | 649 |
| Related party loans | | |

Reclassified to conform with 2018 presentation

Recent Dividends:

- IDW Media Holdings Inc class A common.**
No dividends paid.
 - IDW Media Holdings Inc class B common.**
No dividends paid.
 - IDW Media Holdings Inc class C common.**
No dividends paid.
- Annual Dividends:**
- IDW Media Holdings Inc class A common.**
No dividends paid.
 - IDW Media Holdings Inc class B common.**
No dividends paid.
 - IDW Media Holdings Inc class C common.**
No dividends paid.

IFRESH INC

Earnings, 9 mos. to Dec 31(Consol. - \$):

| | | |
|-----------------------------|--------------------|------------------|
| | 2018 | 2017 |
| Total revenues | 92,677,010 | 101,731,609 |
| Cost & expenses | 100,119,121 | 103,465,425 |
| Operating income | (7,442,111) | (1,733,816) |
| Interest expense | 1,002,127 | 590,835 |
| Other income (expense), net | 913,678 | 1,352,941 |
| Net before taxes | (7,530,560) | (971,710) |
| Income taxes | 313,833 | (302,635) |
| Net income | (7,844,393) | (669,075) |
| Earnings common share | | |
| Primary | \$(0.52) | \$(0.05) |
| Fully Diluted | \$(0.52) | \$(0.05) |
| Common Shares: | | |
| Full Diluted | 15,080,794 | 14,167,599 |
| Year-end | 16,264,684 | ... |

INTEGRATED VENTURES INC

Earnings, 6 mos. to Dec 31(Consol. - \$):

| | | |
|-----------------------------|--------------------|------------------|
| | 2018 | 2017 |
| Total revenues | 202,715 | 105,088 |
| Cost & expenses | 3,262,520 | 709,842 |
| Operating income | (3,059,805) | (604,754) |
| Other income (expense), net | 1,965,515 | (412,230) |
| Gains or losses | ... | (25,000) |
| Invest. income | (32,504) | 288,416 |
| Net before taxes | (1,171,446) | (895,873) |
| Net income | (1,171,446) | (895,873) |
| Earnings common share | | |
| Primary | \$(0.12) | \$(0.12) |
| Fully Diluted | \$(0.12) | \$(0.12) |
| Common Shares: | | |
| Full Diluted | 9,560,842 | 7,711,319 |
| Year-end | 9,874,103 | ... |

INTELLISENSE SOLUTIONS INC

Earnings, 9 mos. to Dec 31(Consol. - \$):

| | | |
|-----------------------|-----------------|-----------------|
| | 2018 | 2017 |
| Cost & expenses | 35,567 | 15,226 |
| Interest expense | 5,326 | 3,185 |
| Net income | (40,893) | (18,411) |
| Earnings common share | | |
| Primary | \$(0.02) | \$(0.01) |
| Fully Diluted | \$(0.02) | \$(0.01) |
| Common Shares: | | |
| Full Diluted | 2,529,680 | 2,529,680 |
| Year-end | 2,529,680 | 2,529,680 |

Dividends:

No dividends paid.

IDEANOMICS INC

Acquisition Completed On Feb. 25, 2019, Co. purchased of various assets of SolidOpinion, Inc. ("SolidOpinion"), a Delaware corporation. Among the assets purchased is SolidOpinion's Comments Radar technology and the supporting development team. Terms of the transaction were not disclosed.

IDW MEDIA HOLDINGS INC

Annual Report Consolidated Income Statement, Years Ended Oct. 31 (\$000):

| | | | |
|---|-----------------|--------------|--------------|
| | 2018 | 2017 | 2016 |
| | | (revised) | (revised) |
| Revenues | 58,680 | 60,360 | 65,267 |
| Direct cost of revenues | 54,838 | 33,250 | 34,444 |
| Selling, general & administrative expense | 27,272 | 26,501 | 22,727 |
| Depreciation & amortization | 1,625 | 1,585 | 1,538 |
| Bad debt expense | 69 | 22 | 318 |
| Total cost & expenses | 83,804 | 61,358 | 59,027 |
| Income from operations | (25,124) | (998) | 6,240 |
| Interest income (expense), net | (524) | (155) | (75) |
| Other income (expense), net | 10 | 74 | (23) |
| Income (loss) before income taxes | (25,638) | (1,079) | 6,142 |
| Current federal income taxes | (506) | (314) | 194 |
| Current state & local income taxes | ... | 56 | 428 |
| Total current income taxes | (506) | (258) | 622 |
| Deferred federal income taxes | 10,083 | (96) | 1,800 |
| Deferred state & local income taxes | 249 | 72 | 51 |
| Deferred foreign income taxes | 58 | ... | ... |
| Total deferred income taxes (benefit) | 10,390 | (24) | 1,851 |
| Provision (benefit from) for income taxes | 9,884 | (282) | 2,473 |
| Net income (loss) | (35,522) | (797) | 3,669 |
| Weighted average | | | |

INTERLINK PLUS INC

| Earnings, 6 mos. to Dec 31(Consol. - \$): | | |
|---|------------|------------|
| | 2018 | 2017 |
| Total revenues | 40,682 | 51,812 |
| Cost & expenses | 48,748 | 68,908 |
| Operating income | (8,762) | (17,777) |
| Net income | (17,374) | (25,161) |
| Earnings common share | | |
| Common Shares: | | |
| Full Diluted | 67,373,008 | 67,373,008 |
| Year-end | 67,373,008 | 67,373,008 |

INTERNATIONAL LEADERS CAPITAL CORP

| Earnings, 6 mos. to Dec 31(Consol. - \$): | | |
|---|-------------|-----------|
| | 2018 | 2017 |
| Total revenues | 46,884 | |
| Cost & expenses | 958,067 | (6,428) |
| Operating income | (911,183) | 6,428 |
| Interest expense | 13,973 | 159,858 |
| Other income (expense), net | 12,150 | 149,967 |
| Net income | (913,006) | (3,463) |
| Earnings common share | | |
| Common Shares: | | |
| Full Diluted | 1,746,337 | |
| Year-end | 249,386,285 | 2,311,285 |

INVESTVIEW INC

| Earnings, 9 mos. to Dec 31(Consol. - \$): | | |
|---|---------------|---------------|
| | 2018 | 2017 |
| Total revenues | 23,342,603 | 10,529,005 |
| Cost & expenses | 26,227,695 | 19,859,843 |
| Operating income | (2,885,092) | (9,330,838) |
| Other income (expense), net | 112,748 | (3,887,514) |
| Gains or losses | 2,021,645 | 264,486 |
| Net before taxes | (965,853) | (13,062,979) |
| Income taxes | 44,844 | 21,076 |
| Net income | (1,010,697) | (13,084,055) |
| Earnings common share | | |
| Primary | | |
| Fully Diluted | \$ | \$(0.01) |
| Common Shares: | | |
| Full Diluted | 2,197,588,591 | 828,597,169 |
| Year-end | 2,213,661,318 | 1,488,994,318 |

INVITRO INTERNATIONAL

| Earnings, 3 mos. to Dec 31(Consol. - \$): | | |
|---|------------|------------|
| | 2018 | 2017 |
| Total revenues | 207,817 | 153,924 |
| Cost & expenses | 173,420 | 198,602 |
| Operating income | 34,397 | (44,678) |
| Invest. income | 542 | 883 |
| Net before taxes | 41,597 | (39,617) |
| Net income | 41,597 | (39,617) |
| Earnings common share | | |
| Primary | | |
| Fully Diluted | \$0.00 | \$(0.00) |
| Common Shares: | | |
| Full Diluted | 22,016,059 | 21,953,976 |
| Year-end | 22,016,059 | 21,953,976 |

Consolidated Balance Sheet Items, as of (\$):

| | 2018 | 2017 |
|-----------------------|-----------|-----------|
| Assets: | | |
| Cash & equivalents | 912,472 | 144,609 |
| Inventories | 1,201,540 | 14,701 |
| Current assets | 1,229,838 | 65,872 |
| Net property & equip. | 1,163,966 | 1,135,668 |
| Total assets | | |
| Liabilities: | | |
| Current liabilities | | |
| Stockholders' equity | | |
| Net current assets | | |

ITEM 9 LABS CORP

| Earnings, 3 mos. to Dec 31(Consol. - \$): | | |
|---|-----------|-----------|
| | 2018 | 2017 |
| Total revenues | 1,017,097 | 99,641 |
| Cost & expenses | 1,210,721 | 79,706 |
| Operating income | (193,624) | 19,935 |
| Interest income | 32,513 | |
| Other income (expense), net | (860,200) | |
| Net before taxes | (975,346) | |
| Net income | (161,111) | (975,346) |
| Earnings common share | | |
| Primary | | |
| Fully Diluted | \$ | \$(0.20) |
| Common Shares: | | |
| Full Diluted | | \$(0.20) |

| Common Shares: | | |
|----------------|------------|-----------|
| Full Diluted | 56,851,805 | 7,519,182 |
| Year-end | 60,946,642 | 7,519,182 |

Consolidated Balance Sheet Items, as of (\$):

| | 2018 | 2017 |
|-----------------------|------------|------------|
| Assets: | | |
| Cash & equivalents | 2,494,639 | 4,687,172 |
| Current assets | 1,231,002 | 15,478,757 |
| Net property & equip. | | |
| Total assets | | |
| Liabilities: | | |
| Current liabilities | 841,826 | 1,500,000 |
| Long-term debt | 13,185,409 | 3,845,346 |
| Stockholders' equity | | |
| Net current assets | | |

JERASH HOLDINGS (US) INC

| Earnings, 9 mos. to Dec 31(Consol. - \$): | | |
|---|------------|------------|
| | 2018 | 2017 |
| Cost & expenses | 63,946,282 | 49,056,762 |
| Operating income | 6,558,364 | 11,386,638 |
| Other income (expense), net | 19,633 | 1,316 |
| Net before taxes | 6,577,997 | 11,387,954 |
| Income taxes | 1,251,000 | |
| Net income | 5,326,997 | 11,387,954 |
| Earnings common share | | |
| Primary | | |
| Fully Diluted | \$0.47 | \$1.18 |
| Common Shares: | | |
| Full Diluted | 11,283,812 | 9,683,500 |
| Year-end | 11,325,000 | 9,895,000 |

KIBUSH CAPITAL CORP**Annual Report Consolidated Income Statement, Years Ended Sept. 30 (\$):**

| | 2018 | 2017 | 2016 |
|---|-------------|-------------|-------------|
| Net revenue | 81,042 | 75,664 | 141,187 |
| Cost of sales | 163,001 | 104,219 | ... |
| Gross profit (loss) | (81,959) | (28,555) | 141,187 |
| General & administrative expenses | | | |
| | 393,910 | 637,348 | 899,983 |
| Total operating expenses | 393,910 | 637,348 | 899,983 |
| Income (loss) from operations | (475,869) | (665,903) | (758,796) |
| Interest expense | 116,080 | 189,998 | 582,762 |
| Other income | ... | 134,005 | ... |
| Change in fair value of derivative liabilities | 606,150 | (260,737) | (7,525) |
| Total other expense, net | 490,070 | (316,730) | (590,287) |
| Income (loss) before provision for income taxes | 14,201 | (982,633) | (1,349,083) |
| Net income (loss) from operations | 14,201 | (982,633) | (1,349,083) |
| Less: loss attributable to non-controlling interest | | | |
| | 31,388 | 25,903 | 21,874 |
| Gain (loss) from discontinued operations | ... | ... | (132,677) |
| Less net loss from discontinued operations | ... | ... | 107,377 |
| Net income (loss) attributable to Holding Company | 45,589 | (956,730) | (1,301,909) |
| Weighted average shares outstanding | | | |
| - basic | 233,177,226 | 148,736,452 | 160,116 |
| Weighted average shares outstanding - diluted | 233,177,226 | 148,736,452 | 160,116 |
| Year end shares outstanding | | | |
| | 443,354,541 | 3,959,541 | 1,188,948 |
| Net income (loss) per share - basic | \$0.00 | \$(0.01) | \$(9.00) |
| Net income (loss) per share - diluted | \$0.00 | \$(0.01) | \$(9.00) |

| Number of full time employees | | | |
|-------------------------------|-----|-----|-----|
| | 33 | 23 | 49 |
| Number of common stockholders | | | |
| | 202 | 202 | 202 |

Reclassified to conform with 2017 presentation; Adjusted for 1-for-225 stock split, August 23, 2017; Shares increased due to the effect of common stock issued for repayment of convertible note and for bonus; As of February 8, 2018; As of February 14, 2018; As of January 15, 2017; As of February 8, 2019

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

| | 2018 | 2017 |
|---|--------------|--------------|
| Cash | 2,155 | 5,784 |
| Trade debtors | 5,780 | 25,703 |
| Total current assets | 7,935 | 31,487 |
| Plant equipment | 65,869 | 58,363 |
| Motor vehicle | 111,585 | 111,585 |
| Property & equipment, gross | 177,454 | 169,948 |
| Less: accumulated depreciation | 64,842 | 47,792 |
| Property & equipment, net | 112,612 | 122,155 |
| Other assets | 50,171 | 34,031 |
| Total assets | 170,718 | 187,673 |
| Accrued expenses | 611,899 | 1,134,446 |
| Convertible notes payable | 91,166 | 128,466 |
| Loans from related parties | 1,737,566 | 1,417,065 |
| Derivative liabilities | 726,871 | 1,333,021 |
| Total current liabilities | 3,167,502 | 4,012,998 |
| Preferred stock - series A | | |
| | 3,000 | 3,000 |
| Preferred stock - series B | | |
| | 20,000 | 20,000 |
| Common stock | 443,355 | 3,960 |
| Additional paid-in capital | 9,842,517 | 9,467,573 |
| Retained earnings (accumulated deficit) | (13,199,727) | (13,245,316) |
| Total stockholders' equity (deficit) including non-controlling interest | (2,890,855) | (3,750,784) |
| Non-controlling interests | (105,929) | (74,541) |
| Total stockholders' equity | (2,996,784) | (3,825,324) |

Reclassified to conform with 2018 presentation; As reported by the Company

Recent Dividends:

1. Kibush Capital Corp series A preferred. No dividends paid.
2. Kibush Capital Corp common. No dividends paid.
3. Kibush Capital Corp series B preferred. No dividends paid.

Annual Dividends:

1. Kibush Capital Corp series A preferred. No dividends paid.
2. Kibush Capital Corp common. No dividends paid.
3. Kibush Capital Corp series B preferred. No dividends paid.

KIBUSH CAPITAL CORP**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of Independent Auditors, ShineWing Australia, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheet of Kibush Capital Corporation and its subsidiaries (the "Company") as of September 30, 2018, and the related consolidated statements of operations, stockholders' equity and cash flows for the year then ended, and the related notes and schedules (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2018, and the results of its operations and its cash flows for the year then ended, in conformity with accounting principles generally accepted in the United States of America. Going concern The accompanying financial statements have

been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company reported a net profit of \$45,589, net current assets deficiency with its current liabilities exceeding its current assets by \$3,159,567, accumulated deficit of \$13,199,727 as of September 30, 2018 from recurring net losses and significant short term debt maturing in less than one year. All these factors raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also discussed in Note 1 to the financial statements. The financial statements do not include any adjustments that might result from the outcome of this uncertainty. Basis for Opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audits. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) ("PCAOB") and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audits in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. Our audits included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audits also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audits provide a reasonable basis for our opinion."

KIBUSH CAPITAL CORP

Earnings, 3 mos. to Dec 31(Consol. - \$):

| | 2018 | 2017 |
|-----------------------------|-------------|-------------|
| Total revenues | 50,167 | 29,979 |
| Cost & expenses | 143,413 | 167,682 |
| Operating income | (93,246) | (137,703) |
| Other income (expense), net | 22,100 | 159,185 |
| Net before taxes | (96,491) | (3,785) |
| Net income | (96,491) | (3,785) |
| Earnings common share | | |
| Common Shares: | | |
| Full Diluted | 233,177,226 | 117,157,041 |
| Year-end | 443,354,541 | 184,354,541 |

Consolidated Balance Sheet Items, as of (\$):

| | 2018 |
|-----------------------|-------------|
| Assets: | |
| Cash & equivalents | 2,112 |
| Current assets | 20,989 |
| Net property & equip. | 109,170 |
| Total assets | 179,955 |
| Liabilities: | |
| Current liabilities | 3,273,229 |
| Stockholders' equity | (2,984,280) |
| Net current assets | (3,252,240) |

LAKE FOREST MINERALS INC

Earnings, 6 mos. to Dec 31(Consol. - \$):

| | 2018 | 2017 |
|-----------------------|------------|------------|
| Cost & expenses | 10,522 | 6,214 |
| Operating income | (10,522) | (6,214) |
| Net income | (10,522) | (6,214) |
| Earnings common share | | |
| Common Shares: | | |
| Full Diluted | 11,000,000 | 11,000,000 |
| Year-end | 11,000,000 | 11,000,000 |

LAKE VICTORIA MINING CO., INC.

Earnings, 9 mos. to Dec 31(Consol. - \$):

| | 2018 | 2017 |
|-----------------------|-------------|-------------|
| Cost & expenses | 5,542 | 1,521 |
| Operating income | (3,498) | (1,521) |
| Net income | (3,498) | (1,521) |
| Earnings common share | | |
| Common Shares: | | |
| Full Diluted | 167,329,067 | 167,329,067 |
| Year-end | 167,329,067 | |

LEAFBUYER TECHNOLOGIES INC

Earnings, 6 mos. to Dec 31(Consol. - \$):

| | 2018 | 2017 |
|------------------|---------|---------|
| Operating income | (3,498) | (1,521) |
| Net income | (3,498) | (1,521) |

| | 2018 | 2017 |
|-----------------------------|-------------|------------|
| Net Sales | 807,230 | 493,688 |
| Cost & expenses | 3,739,381 | 969,166 |
| Operating income | (2,932,151) | (475,478) |
| Interest expense | 174,622 | 29 |
| Other income (expense), net | | 5,057 |
| Net income | (3,106,773) | (470,450) |
| Earnings common share | | |
| Primary | \$(0.07) | \$(0.01) |
| Fully Diluted | \$(0.07) | \$(0.01) |
| Common Shares: | | |
| Full Diluted | 45,234,512 | 38,312,511 |
| Year-end | 46,806,904 | 38,380,663 |

LEVI STRAUSS & CO.

Annual Report

Consolidated Income Statement, Years Ended (\$000):

| | 11/25/18 | 11/26/17 | 11/27/16 |
|--|-----------|-----------|-----------|
| | | (revised) | (revised) |
| Net revenues | 5,575,440 | 4,904,030 | 4,552,739 |
| Cost of goods sold | 2,577,465 | 2,341,301 | 2,223,727 |
| Gross profit (loss) | 2,997,975 | 2,562,729 | 2,329,012 |
| Selling | 1,043,000 | 888,200 | 783,200 |
| Advertising & promotion | 400,300 | 323,300 | 284,000 |
| Administration | 487,900 | 411,000 | 350,100 |
| Other selling, general & administrative | 529,700 | 473,000 | 442,000 |
| Restructuring-related charges | | | 7,200 |
| Selling, general & administrative expenses | 2,460,915 | 2,095,560 | 1,866,805 |
| Operating income (loss) | 537,060 | 467,169 | 462,207 |
| Interest expense | 55,296 | 68,603 | 73,170 |
| Gain (loss) on early extinguishment of debt | | (22,793) | |
| Foreign exchange management gains (losses) | 11,167 | (41,167) | 15,860 |
| Foreign currency transaction gains (losses) | (7,498) | 7,853 | (7,166) |
| Interest income | 9,400 | 3,380 | 1,376 |
| Investment income | 734 | 629 | 976 |
| Other income (expenses) | 4,455 | 2,313 | 7,177 |
| Income (loss) before income taxes | 500,022 | 348,781 | 407,260 |
| - Domestic | 151,229 | 67,407 | 189,478 |
| Income (loss) before income taxes - Foreign | 348,793 | 281,374 | 217,782 |
| Income (loss) before income taxes | 500,022 | 348,781 | 407,260 |
| Income tax expense (benefit)-U.S. federal-current | 12,468 | 7,936 | 7,122 |
| Income tax expense (benefit)-U.S. federal-deferred | 126,210 | 1,240 | 66,840 |
| Total income tax expense (benefit)-U.S. federal | 138,678 | 9,176 | 73,962 |
| Income tax expense (benefit)-U.S. state-current | 6,447 | 3,441 | 2,097 |
| Income tax expense (benefit)-U.S. state-deferred | 4,655 | 4,157 | 4,846 |
| Total income tax expense (benefit)-U.S. state | 11,102 | 7,598 | 6,943 |
| Income tax expense (benefit)-foreign-current | 61,605 | 53,334 | 40,754 |
| Income tax expense (benefit)-foreign-deferred | 3,393 | (5,883) | (5,608) |
| Total income tax | | | |

| | 2018 | 2017 | 2016 |
|---|---------|---------|---------|
| expense (benefit)-foreign | 64,998 | 47,451 | 35,146 |
| Income tax expense (benefit) | 214,778 | 64,225 | 116,051 |
| Net income (loss) | 285,244 | 284,556 | 291,209 |
| Less: net income (loss) attributable to noncontrolling interest | (2,102) | (3,153) | (157) |
| Net income (loss) attributable to Levi Strauss & Co. | 283,142 | 281,403 | 291,052 |
| Year end shares outstanding | 37,603 | 37,521 | 37,470 |
| Total number of employees | 15,100 | 13,800 | 13,200 |
| Number of common stockholders | 271 | 266 | 276 |

Reclassified to conform with 2018 presentation; Rounding difference, breakdown taken from notes; Approximately; As of January 30, 2019; As of February 5, 2018; As of February 6, 2017

Consolidated Balance Sheet, Years Ended (\$000):

| | 11/25/18 | 11/26/17 |
|---|-----------|-----------|
| | | (revised) |
| Cash & cash equivalents | 713,120 | 633,622 |
| Trade receivables, gross | 544,201 | 497,211 |
| Less: allowance for doubtful accounts | 10,037 | 11,726 |
| Trade receivables, net | 534,164 | 485,485 |
| Raw materials | 3,681 | 3,858 |
| Work-in-process | 2,977 | 3,008 |
| Finished goods | 877,115 | 752,530 |
| Total inventories | 883,773 | 759,396 |
| Other current assets | 157,002 | 118,724 |
| Total current assets | 2,288,059 | 1,997,227 |
| Land | 8,197 | 8,239 |
| Buildings & leasehold improvements | 466,256 | 422,168 |
| Machinery & equipment | 471,015 | 452,950 |
| Capitalized internal-use software | 453,943 | 450,558 |
| Construction in progress | 35,408 | 41,797 |
| Property, plant & equipment, gross | 1,434,819 | 1,375,712 |
| Less: accumulated depreciation | 974,206 | 951,249 |
| Property, plant & equipment, net | 460,613 | 424,463 |
| Goodwill | 236,246 | 237,327 |
| Other intangible assets, net | 42,835 | 42,893 |
| Deferred tax assets, net | 397,791 | 537,923 |
| Other non-current assets | 117,116 | 118,005 |
| Total assets | 3,542,660 | 3,357,838 |
| Short-term debt | 31,935 | 38,451 |
| Accounts payable | 351,329 | 289,505 |
| Accrued salaries, wages & employee benefits | 298,990 | 227,251 |
| Accrued interest payable | 6,089 | 6,327 |
| Accrued income taxes | 15,466 | 16,020 |
| Other accrued liabilities | 348,390 | 301,516 |
| Total current liabilities | 1,052,199 | 879,070 |
| Unsecured senior notes | 1,020,219 | 1,038,860 |
| Postretirement medical benefits | 74,181 | 89,248 |
| Pension liability | 195,639 | 314,525 |
| Long-term employee related benefits | 107,556 | 90,998 |
| Long-term income tax liabilities | 9,805 | 20,457 |
| Other long-term liabilities | 116,462 | 95,257 |
| Total liabilities | 2,576,061 | 2,528,415 |
| Temporary equity | 299,140 | 127,035 |
| Common stock | 376 | 375 |
| Retained earnings (accumulated deficit) | 1,084,321 | 1,100,916 |
| Pension & post retirement benefits | (229,023) | (232,181) |
| Net investment hedges | (39,887) | (55,618) |
| Foreign currency | | |

| | | |
|---|-----------|-----------|
| translation | (158,622) | (120,630) |
| Unrealized gain (loss) on marketable securities | 2,948 | 4,048 |
| Accumulated other comprehensive income (loss) | (424,584) | (404,381) |
| Total Levi Strauss & Co. stockholders' equity (deficit) | 660,113 | 696,910 |
| Noncontrolling interest | 7,346 | 5,478 |
| Total stockholders' equity (deficit) | 667,459 | 702,388 |

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Levi Strauss & Co. temporary equity.

No dividends paid.

2. Levi Strauss & Co. common.

No dividends paid.

Annual Dividends:

1. Levi Strauss & Co. temporary equity.

No dividends paid.

2. Levi Strauss & Co. common.

No dividends paid.

LIBERATED SOLUTIONS INC

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

| | 2018 | 2017 | 2016 |
|---|-------------|-------------|-----------|
| | | (revised) | (revised) |
| Sales | 48,000 | ... | ... |
| Cost of sales | 14,000 | ... | ... |
| Gross profit | 34,990 | ... | ... |
| General & administrative expenses | 858,697 | 1,348,106 | 285,367 |
| Operating income (loss) | (858,697) | (1,313,116) | (285,367) |
| Interest income | ... | 4 | ... |
| Interest expenses | 162,441 | 151,010 | 64,345 |
| Debt settlement | ... | ... | 47,510 |
| Impairment of assets | ... | ... | 16,234 |
| Total other income (expense) | (162,441) | (151,006) | (33,068) |
| Net income (loss) | (1,021,138) | (1,464,122) | (318,436) |
| Weighted average shares outstanding - basic | 206,106,808 | 4,089,611 | 798,545 |
| Weighted average shares outstanding - diluted | 206,106,808 | 4,089,611 | 798,545 |
| Year end shares outstanding | 630,989,121 | 14,468,303 | 1,888,832 |
| Earnings (loss) per share - basic | \$(0.01) | \$(0.36) | \$(0.43) |
| Earnings (loss) per share - diluted | \$(0.01) | \$(0.36) | \$(0.43) |
| Total number of employees | ... | 1 | 1 |
| Number of common stockholders | 46 | 46 | 46 |

□ Reclassified to conform with 2018 presentation; □ As reported by the Company; □ Shares increased due to the effect of issuance of common stock for debt and service; □ Approximately; □ As of January 12, 2018; □ As of January 13, 2017

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

| | 2018 | 2017 |
|-------------------------------------|-----------|-----------|
| | | (revised) |
| Cash & cash equivalents | 17,978 | 67,353 |
| Total current assets | 17,978 | 67,353 |
| Total assets | 17,978 | 67,353 |
| Accounts payable & accrued expenses | 105,166 | 133,970 |
| Convertible note payable | 639,795 | 973,086 |
| Deferred revenue | 5,000 | ... |
| Total liabilities | 749,961 | 1,107,056 |
| Preferred stock | 10,000 | 10,000 |
| Common stock | 630,988 | 14,468 |
| Additional paid-in capital | 2,513,957 | 1,801,619 |

| | | |
|---|-------------|-------------|
| Retained earnings (accumulated deficit) | (3,886,928) | (2,865,790) |
| Total stockholders' equity (deficit) | (731,983) | (1,039,702) |

□ As reported by the Company

Recent Dividends:

1. Liberated Solutions Inc common.

No dividends paid.

2. Liberated Solutions Inc series A preferred.

No dividends paid.

Annual Dividends:

1. Liberated Solutions Inc common.

No dividends paid.

2. Liberated Solutions Inc series A preferred.

No dividends paid.

LIBERATED SOLUTIONS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, De Leon & Company, P.A., as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Liberated Solutions, Inc. (the "Company") as of September 30, 2018 and 2017 and the related statements of operations, shareholders' equity and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2018 and 2017, and the results of its operations and its cash flows for each of the two years in the period ended September 30, 2018, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company's ability to raise additional capital through debt and/or equity financing to fund its operating costs is unknown, which raises substantial doubt about its ability to continue as a going concern. Management's plan in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

LIMITLESS VENTURE GROUP INC

Earnings, 6 mos. to Dec 31(Consol. - \$):

| | 2018 | 2017 |
|-----------------------------|---------------|-------------|
| Total revenues | 307 | ... |
| Cost & expenses | 8,504 | 4,177 |
| Operating income | (8,197) | (4,177) |
| Interest expense | 27,931 | 58,242 |
| Other income (expense), net | 38,165 | ... |
| Net income | 2,036 | (62,419) |
| Earnings common share | ... | ... |
| Common Shares: | ... | ... |
| Full Diluted | 4,200,000,000 | 200,000,000 |
| Year-end | 3,875,000,000 | 825,000,000 |

LOVE INTERNATIONAL GROUP INC

New Accountant On Feb. 25, 2019, Co. dismissed Centurion ZD CPA & Co. and engaged TAAD, LLP as its new independent public accounting firm.

LUCKYWEL PHARMACEUTICALS INC

Earnings, 9 mos. to Dec 31(Consol. - \$):

| | 2018 | 2017 |
|-----------------------------|-------------|------------|
| Cost & expenses | 642,267 | 388,820 |
| Other income (expense), net | 5 | 287 |
| Gains or losses | ... | (4,123) |
| Net income | (642,262) | (392,656) |
| Earnings common share | ... | ... |
| Primary | \$(0.01) | \$(0.02) |
| Fully Diluted | \$(0.01) | \$(0.02) |
| Common Shares: | ... | ... |
| Full Diluted | 128,376,000 | 18,280,545 |
| Year-end | 143,376,000 | 18,376,000 |

LUNA INNOVATIONS INC

Acquisition Completed On Mar. 1, 2019, Co.'s a wholly-owned subsidiary Luna Technologies, Inc. (the "Buyer") acquired all outstanding capital stock of General Photonics Corporation (the "Seller") for aggregate consideration of \$19,000,000, including \$17,100,000 in cash paid at closing, and \$1,900,000 placed in escrow until later of Sept. 1, 2020 or the date that specified matters are resolved as agreed by the Buyer and Steve Yao ("Yao") as representative of the Shareholders and Luna, solely as the Buyer guarantor (altogether, the "Transaction"). In the Transaction, Seller's

shareholders (the "Shareholders") retained the cash and debt of the Seller. Additionally, Co. can become obligated to pay additional cash consideration of up to \$1,000,000 to the Shareholders if certain revenue targets for the Seller's historical business are met for the twelve months following the closing of the Transaction. The purchase price is subject to positive or negative adjustment based upon the final determination of working capital of the Seller compared to a target working capital amount specified in the Stock purchase agreement. The stock purchase agreement contains customary representations and warranties and indemnities. In connection with the Transaction, Yao separately entered into a Consulting Agreement with Buyer whereby in return for providing consulting services to Buyer over a period of four years, Yao will receive compensation of \$120 per consulting hour for the duration of the Consulting Agreement with minimum annual compensation of \$120,000 for each of the first two years. In connection with the Transaction, Yao was also issued a stock option under Co.'s 2016 Equity Incentive plan to purchase 485,070 shares of common stock. In addition, for a period of four years after closing, Yao has agreed not to compete or engage in any competing business and not to solicit customers, employees or consultants of the Buyer, subject to specified exceptions.

LUVU BRANDS INC

Earnings, 6 mos. to Dec 31(Consol. - \$):

| | 2018 | 2017 |
|-----------------------|------------|------------|
| Cost & expenses | 8,263,000 | 7,929,000 |
| Operating income | 347,000 | 223,000 |
| Net before taxes | 61,000 | (44,000) |
| Net income | 61,000 | (44,000) |
| Earnings common share | ... | ... |
| Common Shares: | ... | ... |
| Full Diluted | 75,297,147 | 73,452,596 |
| Year-end | 73,452,596 | 73,452,596 |

MARKETING ALLIANCE INC

Earnings, 9 mos. to Dec 31(Consol. - \$):

| | 2018 | 2017 |
|-----------------------------|------------|------------|
| Total revenues | 24,604,979 | 22,672,932 |
| Cost & expenses | 24,120,541 | 21,886,788 |
| Operating income | (12,740) | 247,757 |
| Interest expense | 266,782 | 204,513 |
| Other income (expense), net | (64,601) | (103,223) |
| Gains or losses | (723,241) | 685,892 |
| Net before taxes | (933,604) | 740,471 |
| Income taxes | (252,514) | (98,129) |
| Net income | (681,090) | 838,600 |
| Earnings common share | ... | ... |
| Common Shares: | ... | ... |
| Year-end | 8,032,266 | 8,032,266 |

MASCOTA RESOURCES CORP

Annual Report

Consolidated Income Statement, Years Ended Nov. 30 (\$):

| | 2018 | 2017 | 2016 |
|---|-----------|-----------|-----------|
| | | (revised) | (revised) |
| General & administrative expenses | 39,878 | 28,840 | 26,201 |
| Total expenses | 39,878 | 28,840 | 26,201 |
| Net income (loss) | (44,096) | (29,714) | (28,499) |
| Operating income (loss) | (39,878) | (28,840) | (26,201) |
| Interest expense | 3,162 | 289 | 2,298 |
| Interest expense, related parties | 1,056 | 585 | ... |
| Total other income (expenses) | (4,218) | (874) | ... |
| Weighted average shares outstanding - basic | 4,510,283 | 3,897,599 | 3,331,055 |
| Weighted average shares outstanding - diluted | 4,510,283 | 3,897,599 | 3,331,055 |
| Year end shares outstanding | 6,491,190 | 4,140,750 | 3,890,750 |
| Net earnings (loss) per share - basic | \$(0.01) | \$(0.01) | \$(0.01) |
| Net earnings (loss) per share - diluted | \$(0.01) | \$(0.01) | \$(0.01) |
| Number of common stockholders | 63 | 32 | 32 |

□ Reclassified to conform with 2018 presentation; □ Shares increased due to the effect of shares issued for convertible notes

payable and accrued interest and shares issued for cash; [Ⓐ] As of February 7, 2019; [Ⓑ] As of August 15, 2018; [Ⓒ] As of May 12, 2017

Consolidated Balance Sheet, Years Ended Nov. 30 (\$):

| | 2018 | [Ⓐ] 2017 (revised) |
|---|-----------|--------------------------------|
| Cash | 49,380 | 2,846 |
| Total current assets | 49,380 | 2,846 |
| Land & land improvements | 101,163 | 55,000 |
| Total fixed assets | 101,163 | 55,000 |
| Total assets | 150,543 | 57,846 |
| Accounts payable | 21,205 | 19,530 |
| Accrued interest, convertible notes payable - related parties | ... | 577 |
| Accrued interest, notes payable - related parties | 604 | 9 |
| Accrued interest, convertible notes payable | ... | 214 |
| Accrued interest, notes payable | 2,780 | 74 |
| Convertible notes payable - related parties | ... | 10,000 |
| Convertible notes payable | ... | 10,000 |
| Notes payable - related parties, current portion | 24,400 | ... |
| Total current liabilities | 48,989 | 40,404 |
| Notes payable - related parties, net of current portion | 5,000 | 5,000 |
| Notes payable | 45,000 | 45,000 |
| Total long-term liabilities | 50,000 | 50,000 |
| Total liabilities | 98,989 | 90,404 |
| Preferred stock, net | 500 | 500 |
| Common stock | 6,491 | 4,141 |
| Additional paid-in capital | 286,611 | 160,753 |
| Retained earnings (accumulated deficit) | (242,048) | (197,952) |
| Total stockholders equity (deficit) | 51,554 | (32,558) |

[Ⓐ] Reclassified to conform with 2018 presentation

Recent Dividends:

- 1. Mascota Resources Corp common.**
No dividends paid.
- 2. Mascota Resources Corp preferred.**
No dividends paid.

Annual Dividends:

- 1. Mascota Resources Corp common.**
No dividends paid.
- 2. Mascota Resources Corp preferred.**
No dividends paid.

MASCOTA RESOURCES CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Pinnacle Accountancy Group of Utah, as it appeared in Co.'s 2018 10K: "We have audited the accompanying consolidated balance sheets of Mascota Resources Corp. (the "Company") as of November 30, 2018 and 2017, and the related consolidated statements of operations, stockholders' equity (deficit), and cash flows for the years then ended, and the related notes (collectively referred to as the consolidated financial statements). In our opinion, the consolidated financial statements present fairly, in all material respects, the consolidated financial position of the Company as of November 30, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. The Company has suffered recurring losses and has no operations which raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

MAVERICK TECHNOLOGY SOLUTIONS

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

| | 2018 | [Ⓐ] 2017 | [Ⓑ] 2016 |
|---------|---------|-------------------|-------------------|
| Revenue | 524,577 | ... | ... |

| | | | |
|---|-----------------|-----------------|-----------------|
| Cost of goods sold | 297,363 | ... | ... |
| Gross profit | 227,214 | ... | ... |
| Selling, general & administrative expense | 318,468 | ... | ... |
| Total expenses | 318,468 | 500 | 7,000 |
| Income (loss) from operations | (91,254) | (500) | (7,000) |
| Interest expense | ... | 12,802 | 12,834 |
| Total other income (expense) | ... | (12,802) | (12,834) |
| Income (loss) before taxes | ... | (13,302) | (19,834) |
| Net income (loss) | (91,254) | (13,302) | (19,834) |
| Weighted average shares outstanding - basic | 27,886,082 | 2,710,000 | 2,710,000 |
| Weighted average shares outstanding - diluted | 27,886,082 | 2,710,000 | 2,710,000 |
| Year end shares outstanding | 30,210,000 | 2,710,000 | 2,710,000 |
| Net income (loss) per share - basic | \$0.00 | \$0.00 | \$(0.01) |
| Net income (loss) per share - diluted | \$0.00 | \$0.00 | \$(0.01) |
| Total number of employees | ... | 1 | ... |
| Number of common stockholders | ... | 14 | ... |

[Ⓐ] 2017 and prior periods for Licont Corp prior to merger with Wyoming Corporation; [Ⓑ] As reported from September 30, 2017 Annual Report

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

| | 2018 | [Ⓐ] 2017 |
|---|----------|-------------------|
| Cash | 58,225 | ... |
| Account receivable | 3,436 | ... |
| Inventories | 21,017 | ... |
| Other current assets | 2,132 | ... |
| Total current assets | 84,810 | ... |
| Property & equipment, net | 551 | ... |
| Deposit | 2,100 | ... |
| Total assets | 87,461 | ... |
| Accounts payable & accrued expenses | 3,744 | 73,871 |
| Interest payable | ... | 57,913 |
| Convertible promissory notes | ... | 160,000 |
| Total current liabilities | 3,744 | 291,784 |
| Total liabilities | 3,744 | 291,784 |
| Common stock | 30,210 | 2,710 |
| Additional paid-in capital | 142,982 | 511,390 |
| Retained earnings (accumulated deficit) | (89,475) | (805,884) |
| Total stockholders' equity (deficit) | 83,717 | (291,784) |

[Ⓐ] 2017 and prior periods for Licont Corp prior to merger with Wyoming Corporation

Recent Dividends:

- 1. Maverick Technology Solutions common.**
No dividends paid.

Annual Dividends:

- 1. Maverick Technology Solutions common.**
No dividends paid.

METATRON INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

| | 2018 | 2017 |
|-----------------------|---------------------------|-------------------------|
| Total revenues | 10,860 | 27,342 |
| Net Sales | 10,860 | 27,342 |
| Cost & expenses | 75,849 | 145,246 |
| Net income | (64,989) | (117,904) |
| Earnings common share | | |
| Primary | \$(0.00) | \$(0.00) |
| Fully Diluted | \$(0.00) | \$(0.00) |
| Common Shares: | | |
| Full Diluted | 8,000,000,000,000,000,000 | 000,000,000,000,000,000 |
| Year-end | 5,768,537,123,986,373,852 | ... |

M11 GLOBAL TELCO INC

New Accountant On Jan. 30, 2019, HKCM CPA & Co. resigned as Co.'s independent public accounting firm, subsequently, Co. engaged RH, CPA as its new independent public accounting firm.

MICROPAC INDUSTRIES, INC.

Annual Report

Consolidated Income Statement, Years Ended Nov. 30 (\$000):

| | 2018 | 2017 | 2016 (revised) |
|--|--------------------|------------------|-------------------|
| Net sales | 20,967 | 19,725 | 17,599 |
| Cost of goods sold | 13,001 | 12,176 | 12,026 |
| Research & development | 1,271 | 1,704 | 1,152 |
| Selling, general & administrative expenses | 5,384 | 4,245 | 4,132 |
| Total costs & expenses | 19,656 | 18,125 | 17,310 |
| Operating income (loss) | [Ⓐ] 1,312 | 1,600 | 289 |
| Other income | 44 | 58 | 58 |
| Interest income (expense), net | 67 | 19 | (2) |
| Income (loss) before income taxes | 1,422 | 1,677 | 345 |
| Current provision (benefit) for federal income taxes | (202) | 171 | 22 |
| Current provision (benefit) for state income taxes | 37 | 30 | 28 |
| Provision (benefit) for income taxes - current | (165) | 201 | 50 |
| Deferred federal tax expense | 146 | 70 | 60 |
| Provision (benefit) for income taxes - deferred | 146 | 70 | 60 |
| Total tax expense (benefit) provision | (19) | 271 | 110 |
| Net income (loss) | 1,441 | 1,406 | 235 |
| Weighted average shares outstanding - basic | 2,578 | 2,578 | 2,578 |
| Weighted average shares outstanding - diluted | 2,578 | 2,578 | 2,578 |
| Year end shares outstanding | 2,578 | 2,578 | 2,578 |
| Net income (loss) per share - basic | \$0.56 | \$0.55 | \$0.09 |
| Net income (loss) per share - diluted | \$0.56 | \$0.55 | \$0.09 |
| Dividend per share | \$0.10 | \$0.10 | \$0.10 |
| Number of full time employees | [Ⓐ] 123 | [Ⓐ] 119 | [Ⓐ] 121 |
| Number of common stockholders | [Ⓐ] 445 | [Ⓐ] 452 | [Ⓐ] 456 |

[Ⓐ] As reported by the Company; [Ⓑ] As is; [Ⓒ] As of February 5, 2019; [Ⓓ] As of February 8, 2018; [Ⓔ] As of February 9, 2017

Consolidated Balance Sheet, Years Ended Nov. 30 (\$000):

| | 2018 | 2017 |
|---------------------------------|--------|--------|
| Cash & cash equivalents | 10,483 | 9,388 |
| Short-term investments | 2,058 | 2,031 |
| Receivables, gross | 3,772 | 3,462 |
| Allowance for doubtful accounts | 0 | 0 |
| Receivables, net | 3,772 | 3,462 |
| Raw materials & supplies | 4,593 | 3,874 |
| Work-in-process | 1,985 | 1,991 |
| Total inventories | 6,578 | 5,865 |
| Prepaid income tax | 407 | 227 |
| Prepaid expenses & other assets | 511 | 274 |
| Total current assets | 23,809 | 21,247 |
| Land | 1,518 | 1,518 |

| | | |
|---|--------|--------|
| Buildings | 498 | 498 |
| Facility improvements | 1,109 | 1,109 |
| Furniture & fixtures | 953 | 938 |
| Construction in process | | |
| equipment | 607 | 678 |
| Machinery & equipment | 8,841 | 8,492 |
| Total property, plant & equipment | 13,526 | 13,233 |
| Less: accumulated depreciation | 9,746 | 9,429 |
| Net property, plant & equipment | 3,780 | 3,804 |
| Deferred income taxes | 57 | 203 |
| Total assets | 27,646 | 25,254 |
| Accounts payable | 707 | 372 |
| Accrued compensation | 747 | 704 |
| Deferred revenue | 1,238 | 392 |
| Property taxes | 88 | 86 |
| Other accrued liabilities | 123 | 140 |
| Total current liabilities | 2,903 | 1,694 |
| Common stock | 308 | 308 |
| Additional paid-in capital | 885 | 885 |
| Treasury stock, at cost | 1,250 | 1,250 |
| Retained earnings (accumulated deficit) | 24,800 | 23,617 |
| Total shareholders' equity | 24,743 | 23,560 |

Recent Dividends:**1. Micropac Industries, Inc. common.**

| ExDate | Amt | Declared | Record | Payable |
|------------|------|------------|------------|------------|
| 01/08/2016 | 0.10 | 12/16/2015 | 01/12/2016 | 02/11/2016 |
| 01/06/2017 | 0.10 | 12/16/2016 | 01/10/2017 | 02/09/2017 |
| 01/09/2018 | 0.10 | 12/14/2017 | 01/10/2018 | 02/09/2018 |
| 01/08/2019 | 0.10 | 12/11/2018 | 01/09/2019 | 02/08/2019 |

Annual Dividends:**1. Micropac Industries, Inc. common.**

| | | | | | |
|------|-----------|------|-----------|------|-----------|
| 2016 |0.10 | 2017 |0.10 | 2018 |0.10 |
| 2019 |0.10 | | | | |

MINING POWER GROUP INC

New Accountant On Feb. 21, 2019, Haynie & Company resigned as Co.'s independent public accounting firm. On Feb. 20, 2019, Co. engaged Heaton & Company, PLLC as its new independent public accounting firm.

MIRAGE ENERGY CORP

Earnings, 3 mos. to Oct 31(Consol. - \$):

| | | |
|-------------------|------------------|------------------|
| | 2018 | 2017 |
| Cost & expenses | 251,980 | 258,364 |
| Operating income | (251,980) | (258,364) |
| Interest expense | 154,916 | 5,138 |
| Net before taxes | (406,896) | (263,502) |
| Net income | (406,896) | (263,502) |

Earnings common share

Common Shares:

| | | |
|--------------|-------------|-------------|
| Full Diluted | 349,799,576 | 310,190,456 |
| Year-end | 354,320,042 | 310,190,456 |

Consolidated Balance Sheet Items, as of (\$):

| | | |
|-----------------------|-------------|------|
| Assets: | 2018 | 2017 |
| Cash & equivalents | 11,426 | |
| Current assets | 14,121 | |
| Net property & equip. | 4,216 | |
| Total assets | 25,258 | |
| Liabilities: | | |
| Current liabilities | 2,565,413 | |
| Long-term debt | 50,000 | |
| Stockholders' equity | (2,590,155) | |
| Net current assets | (2,551,292) | |

MITU RESOURCES INC

Earnings, 6 mos. to Sep 30(Consol. - \$):

| | | |
|-----------------------|-----------------|-----------------|
| | 2018 | 2017 |
| Cost & expenses | 17,405 | 21,869 |
| Operating income | (17,405) | (21,869) |
| Interest expense | 1,385 | |
| Net income | (18,790) | (21,869) |
| Earnings common share | | |
| Primary | \$(0.06) | \$(0.07) |
| Fully Diluted | \$(0.06) | \$(0.07) |

Common Shares:

| | | |
|--------------|---------|---------|
| Full Diluted | 299,257 | 300,000 |
| Year-end | 292,000 | 300,000 |

MJ HARVEST INC

Earnings, 6 mos. to Nov 30(Consol. - \$):

| | | |
|-----------------------------|------------------|------------|
| | 2018 | 2017 |
| Total revenues | 35,714 | |
| Cost & expenses | 449,340 | |
| Operating income | (413,626) | |
| Other income (expense), net | (5,730) | |
| Net income | (419,356) | |
| Earnings common share | | |
| Primary | \$(0.02) | |
| Fully Diluted | \$(0.02) | |
| Common Shares: | | |
| Full Diluted | 17,705,378 | 13,994,339 |
| Year-end | 17,867,739 | |

MJ HOLDINGS INC

New Accountant On Dec. 21, 2018, Prager Metis CPAs LLC resigned as Co.'s independent public accounting firm. On Feb. 15, 2019, Co. engaged Marcum, LLP as its new independent public accounting firm.

MOJO DATA SOLUTIONS INC**Annual Report**

Consolidated Income Statement, Years Ended Dec. 31 (\$):

| | | | |
|---|-----------------|-----------------|-----------------|
| | 2018 | 2017 | 2016 |
| Revenues | ... | 9,000 | 9,000 |
| Cost of sales | 4,321 | 43,634 | 43,634 |
| Gross profit | (4,321) | (34,634) | (34,634) |
| General & administrative expenses | 7,537 | 3,469 | 3,469 |
| Income (loss) from operations | (11,858) | (38,103) | (38,103) |
| Interest expense | 679 | ... | ... |
| Total other income (expense) | (679) | ... | ... |
| Net profit (loss) before provision for income tax | (12,537) | (38,103) | (38,103) |
| Net profit (loss) | (12,537) | (38,103) | (38,103) |
| Weighted average shares outstanding - basic | 15,755,060 | 15,755,060 | 15,755,060 |
| - Weighted average shares outstanding - diluted | 15,755,060 | 15,755,060 | 15,755,060 |
| Year end shares outstanding | 15,755,060 | 15,755,060 | 15,755,060 |
| Net earnings (loss) per share - basic | \$(0.00) | \$(0.00) | \$(0.00) |
| Net earnings (loss) per share - diluted | \$(0.00) | \$(0.00) | \$(0.00) |
| Number of full time employees | 3 | 3 | 3 |

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

| | | |
|--|---------|---------|
| | 2018 | 2017 |
| Cash | 225,591 | 591 |
| Accounts receivable | 15,941 | 15,477 |
| Inventory | 3,049 | 2,961 |
| Prepaid expenses | 2,689 | 2,445 |
| Total current assets | 247,271 | 21,474 |
| Furniture & equipment | 13,607 | 13,607 |
| Less: accumulated depreciation | 2,720 | 2,720 |
| Property & equipment, net | 10,887 | 10,887 |
| Intangibles assets | 4,615 | 4,615 |
| Other assets, net | 1,500 | 1,500 |
| Total assets | 264,274 | 38,476 |
| Cash overdraft | 4,137 | 4,137 |
| Accounts payable & accrued expenses | 457,806 | 444,472 |
| Tax payable | 2,391 | 2,391 |
| Convertible note payable - net of discount | 57,699 | 57,699 |
| Total current liabilities | 522,033 | 508,699 |
| Notes payable | 179,539 | 179,539 |
| Total liabilities | 701,572 | 688,238 |
| Series A - preferred | | |

| | | |
|---|-----------|-----------|
| stock | 8,000 | 8,000 |
| Series B - preferred stock | 240,000 | 15,000 |
| Common stock | 15,755 | 15,755 |
| Additional paid in capital | 75,014 | 75,014 |
| Retained earnings (accumulated deficit) | (776,068) | (763,531) |
| Total stockholders' equity (deficit) | (437,299) | (649,762) |

□ As reported by the Company

Recent Dividends:**1. MOJO Data Solutions Inc series B preferred.**

No dividends paid.

2. MOJO Data Solutions Inc common.

No dividends paid.

3. MOJO Data Solutions Inc series A preferred.

No dividends paid.

Annual Dividends:**1. MOJO Data Solutions Inc series B preferred.**

No dividends paid.

2. MOJO Data Solutions Inc common.

No dividends paid.

3. MOJO Data Solutions Inc series A preferred.

No dividends paid.

MOLECULIN BIOTECH INC**Annual Report**

Consolidated Income Statement, Years Ended Dec. 31 (\$):

| | | | |
|---|---------------------|--------------------|--------------------|
| | 2018 | 2017 | 2016 |
| | | (revised) | (revised) |
| Research & development | 9,728,000 | 4,545,000 | 1,496,000 |
| General & administrative | 5,229,000 | 4,090,000 | 2,381,000 |
| Depreciation | 68,000 | 18,000 | 6,000 |
| Total operating expenses | 15,025,000 | 8,653,000 | 3,883,000 |
| Income (loss) from operations | (15,025,000) | (8,653,000) | (3,883,000) |
| Loss from change in fair value of warrant liability | (3,185,000) | 2,548,000 | ... |
| Gain from settlement of liability | ... | 149,000 | ... |
| Gain from expiration of warrants | ... | 1,238,000 | ... |
| Other income | (40,000) | 9,000 | ... |
| Interest income (expense), net | 4,000 | ... | ... |
| Interest expense | ... | ... | 43,000 |
| Net income (loss) | (11,876,000) | (9,805,000) | (3,926,000) |
| Weighted average shares outstanding - basic | 25,904,170 | 18,569,193 | 9,827,510 |
| - Weighted average shares outstanding - diluted | 25,904,170 | 18,569,193 | 9,827,510 |
| Year end shares outstanding | 28,528,663 | 21,469,109 | 12,164,852 |
| Net earnings (loss) per share - basic | \$(0.46) | \$(0.53) | \$(0.40) |
| Net earnings (loss) per share - diluted | \$(0.46) | \$(0.53) | \$(0.40) |
| Number of full time employees | 9 | 4 | 2 |
| Number of part time employees | 4 | 4 | 4 |
| Total number of employees | 13 | 8 | 6 |
| Number of common stockholders | 153 | 170 | 229 |

□ Reclassified to conform with 2017 presentation; □ Shares increased due to the effect of issuance for acquisition, technology, cash, services, and convertible debt.; □ Approximately; □ As of February 1, 2019; □ As of March 16, 2018; □ As of February 23, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

| | 2018 | 2017 (revised) |
|--|--------------|-------------------|
| Cash & cash equivalents | 7,134,000 | 7,714,000 |
| Prepaid expenses | 840,000 | 588,000 |
| Total current assets | 7,974,000 | 8,302,000 |
| Furniture & equipment, gross | 556,000 | 54,000 |
| Less: accumulated depreciation | 93,000 | 21,000 |
| Furniture & equipment, net | 463,000 | 33,000 |
| Intangible assets | 11,148,000 | 11,148,000 |
| Total assets | 19,585,000 | 19,483,000 |
| Accounts payable | 1,246,000 | 810,000 |
| Accrued license fees & sponsored research agreements | 1,147,000 | 260,000 |
| Accrued drug manufacturing costs | 400,000 | ... |
| Accrued payroll | 342,000 | 250,000 |
| Accrued clinical testing | 95,000 | 320,000 |
| Accrued legal & professional fees | 91,000 | 50,000 |
| Accrued other expenses | 227,000 | 22,000 |
| Accrued expenses & current liabilities | 2,302,000 | 902,000 |
| Deferred compensation - related party | 150,000 | ... |
| Warrant liability | 180,000 | 503,000 |
| Total current liabilities | 3,878,000 | 2,215,000 |
| Long-term deferred compensation - related party | ... | 150,000 |
| Deferred rent - long-term | 107,000 | ... |
| Warrant liability - long-term | 1,328,000 | ... |
| Total liabilities | 5,313,000 | 2,365,000 |
| Common stock | 29,000 | 21,000 |
| Additional paid-in capital | 40,564,000 | 31,577,000 |
| Accumulated other comprehensive income | 35,000 | ... |
| Retained earnings (accumulated deficit) | (26,356,000) | (14,480,000) |
| Total stockholders' equity (deficit) | 14,272,000 | 17,118,000 |

Recent Dividends:

1. Moleculin Biotech Inc common.

No dividends paid.

Annual Dividends:

1. Moleculin Biotech Inc common.

No dividends paid.

MOLECULIN BIOTECH INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors, Grant Thornton LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the financial statements We have audited the accompanying consolidated balance sheets of Moleculin Biotech, Inc. (a Delaware corporation) and subsidiary (the "Company") as of December 31, 2018 and 2017, the related consolidated statements of operations, stockholders' equity, and cash flows for each of the two years in the period ended December 31, 2018, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for each of the two years in the period ended December 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has incurred an accumulated deficit of \$26.4 million since inception and has not generated any revenue from operations. These conditions, along with other matters as set forth in Note 2, raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty. Basis for opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audits. We

are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) ("PCAOB") and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audits in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. The Company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. As part of our audits we are required to obtain an understanding of internal control over financial reporting but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. Our audits included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. Our audits also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audits provide a reasonable basis for our opinion."

MOMENTOUS HOLDINGS CORP

Earnings, 6 mos. to Nov 30(Consol. - \$):

| | 2018 | 2017 |
|------------------|----------|---------|
| Total revenues | 2 | 100 |
| Cost & expenses | 18,296 | 8,550 |
| Operating income | (18,294) | (8,450) |
| Net before taxes | (18,294) | (8,450) |
| Net income | (18,294) | (8,450) |

Earnings common share

Common Shares:

| | | |
|--------------|------------|------------|
| Full Diluted | 28,228,700 | 27,995,000 |
| Year-end | 28,245,000 | 3,785,000 |

MOTORS LIQUIDATION CO GUC TRUST

Earnings, 9 mos. to Dec 31(Consol. - \$000):

| | 2018 | 2017 |
|-----------------------|------|------|
| Earnings common share | ... | ... |
| Common Shares: | ... | ... |

MOUNTAIN HIGH ACQUISITIONS CORP

Earnings, 9 mos. to Dec 31(Consol. - \$):

| | 2018 | 2017 |
|-----------------------------|-------------|-------------|
| Total revenues | 148,750 | 90,000 |
| Cost & expenses | 817,177 | 677,708 |
| Operating income | (703,677) | (607,708) |
| Other income (expense), net | (3,399,704) | (2,145,550) |
| Net income | (4,124,836) | (2,919,114) |

Earnings common share

| | | |
|---------------|----------|----------|
| Primary | \$(0.04) | \$(0.04) |
| Fully Diluted | \$(0.04) | \$(0.04) |

Common Shares:

| | | |
|--------------|-------------|------------|
| Full Diluted | 101,681,366 | 76,569,111 |
| Year-end | 199,380,515 | 83,575,227 |

MOVIE STUDIO INC

Annual Report

Consolidated Income Statement, Years Ended Oct. 31 (\$):

| | 2017 | 2016 (revised) | 2015 (revised) |
|-------------------------|---------|-------------------|-------------------|
| Gross sales | 21,076 | 145,355 | 34,593 |
| Advertising & promotion | 5,461 | ... | ... |
| Auto expense | 7,508 | 5,865 | 12,223 |
| Bank service charge | 2,112 | 879 | 1,752 |
| Commissions expense | 2,410 | 11,003 | 13,778 |
| Consulting services | 97,024 | 46,166 | 2,250 |
| Dues & subscription | 371 | 5,930 | 6,003 |
| General supplies | 1,812 | 4,991 | 10,149 |
| Meals & entertainment | 15,873 | 18,285 | 25,691 |
| Moving expense | ... | 3,447 | ... |
| Miscellaneous expense | 560 | 1,467 | 2,278 |
| Office assistance | 16,665 | 7,110 | 13,099 |
| Officer's salary | 153,964 | 151,051 | 199,500 |
| Office supplies | 4,483 | 8,408 | 8,346 |
| Postage & delivery | 584 | 964 | 407 |
| Professional fees | 14,879 | 6,742 | 23,700 |

| | | | |
|--|-----------|-----------|-----------|
| Public relations | 5,708 | 620 | ... |
| Repairs & maintenance | 1,990 | 30 | ... |
| Stock transfer services | 3,120 | 22,156 | 8,000 |
| Storage rent | 1,500 | 3,680 | 1,802 |
| Studio rent | 2,784 | 11,330 | 10,410 |
| Taxes, licenses & permits | 558 | 88 | 239 |
| Telephone expense | 1,353 | 127 | ... |
| Travel expense | 490 | 1,514 | 1,948 |
| Utilities | 5,913 | 2,341 | 1,759 |
| Total expenses | 347,121 | 314,195 | 343,333 |
| Net income (loss) | (326,046) | (168,840) | (308,740) |
| Weighted average share outstanding - basic | 965,613 | 261,535 | 1,122,000 |
| Weighted average share outstanding - diluted | 965,613 | 261,535 | 1,122,000 |
| Year end shares outstanding | 1,705,517 | 583,758 | 102,752 |
| Net earnings (loss) per share - basic | \$(0.25) | \$(0.50) | \$(5.00) |
| Net earnings (loss) per share - diluted | \$(0.25) | \$(0.50) | \$(5.00) |

Reclassified to conform with 2017 presentation; Reclassified to conform with 2016 presentation; As reported by the Company; Adjusted for 1-for-250 stock split, September 11, 2018

Consolidated Balance Sheet, Years Ended Oct. 31 (\$):

| | 2017 | 2016 (revised) |
|---|--------------|-------------------|
| Cash | 12,261 | 4,866 |
| Accounts receivable | 109,364 | 109,364 |
| Total current assets | 121,625 | 114,230 |
| Property, plant & equipment | 76,820 | 76,820 |
| Less: accumulated depreciation | 76,820 | 76,820 |
| Intellectual property & equipment, gross | 152,500 | 113,500 |
| Motion picture in-process | 21,533 | ... |
| Net intellectual property & equipment | 174,033 | 113,500 |
| Capitalized amortizable intangible assets | 859,082 | 837,086 |
| Less: accumulated amortization | 106,119 | 53,059 |
| Net capitalized amortizable intangible assets | 752,963 | 784,026 |
| Total assets | 1,048,621 | 1,011,756 |
| Tri-Bridge Ventures LLC note payable | 25,000 | ... |
| KGH note payable | 20,440 | 20,440 |
| Gregg Ross note payable | 17,500 | ... |
| Officer's salary payable | 913,521 | 929,595 |
| Total current liabilities | 976,461 | 950,035 |
| Cid Galindo note payable | ... | 28,354 |
| KGH, Inc note payable | 1,164,490 | 1,474,940 |
| Total long-term liabilities | 1,164,490 | 1,503,294 |
| Preferred stock | 96,050 | 96,050 |
| Common stock | 66,438 | 35,580 |
| Additional paid-in capital | 8,863,272 | 8,218,843 |
| Retained earnings (accumulated deficit) | (10,118,091) | (9,792,045) |
| Total stockholders' equity (deficiency) | (1,092,330) | (1,441,572) |

Reclassified to conform with 2017 presentation; As reported by the Company

Recent Dividends:

1. Movie Studio Inc series A convertible preferred.

No dividends paid.

2. Movie Studio Inc series B convertible preferred.

No dividends paid.

3. Movie Studio Inc common.

No dividends paid.

Annual Dividends:

- 1. Movie Studio Inc series A convertible preferred.**
No dividends paid.
- 2. Movie Studio Inc series B convertible preferred.**
No dividends paid.
- 3. Movie Studio Inc common.**
No dividends paid.

MOXIAN INC**Earnings, 3 mos. to Dec 31(Consol. - \$):**

| | 2018 | 2017 |
|-----------------------------|------------|-------------|
| Total revenues | 144,515 | 61,086 |
| Cost & expenses | 143,437 | 1,756,463 |
| Deprec., depl. & amort. | | 200,372 |
| Operating income | 1,078 | (1,895,749) |
| Other income (expense), net | | 16,466 |
| Net before taxes | 1,078 | (1,879,283) |
| Net income | 1,078 | (1,879,283) |
| Earnings common share | | |
| Primary | \$ | \$(0.03) |
| Fully Diluted | \$ | \$(0.03) |
| Common Shares: | | |
| Full Diluted | 67,357,202 | 67,007,199 |
| Year-end | 67,357,222 | 67,007,199 |

Consolidated Balance Sheet Items, as of (\$):

| | 2018 |
|----------------------|--------------|
| Assets: | |
| Cash & equivalents | 303,962 |
| Current assets | 303,962 |
| Total assets | 303,962 |
| Liabilities: | |
| Current liabilities | 10,681,235 |
| Stockholders' equity | (10,377,333) |
| Net current assets | (10,377,273) |

MPHASE TECHNOLOGIES INC.**Earnings, 6 mos. to Dec 31(Consol. - \$):**

| | 2018 | 2017 |
|-----------------------------|---------------|---------------|
| Cost & expenses | 119,223 | 71,816 |
| Deprec., depl. & amort. | | 683 |
| Operating income | (119,223) | (72,499) |
| Other income (expense), net | 16,278 | 1,051,594 |
| Net before taxes | (242,986) | 855,846 |
| Net income | (253,894) | 1,081,847 |
| Earnings common share | | |
| Common Shares: | | |
| Full Diluted | 29,049,352.97 | 8,000,000.000 |
| Year-end | 42,704,176.12 | 5,360,514.523 |

MYND ANALYTICS INC**Earnings, 3 mos. to Dec 31(Consol. - \$):**

| | 2018 | 2017 |
|-----------------------|-------------|-------------|
| Total revenues | 387,100 | 122,000 |
| Cost & expenses | 3,068,600 | 2,877,700 |
| Operating income | (2,681,500) | (2,755,600) |
| Net before taxes | (2,704,400) | (2,769,300) |
| Net income | (2,704,400) | (2,769,300) |
| Balance for common | (2,402,100) | (2,769,300) |
| Earnings common share | | |
| Primary | \$(0.32) | \$(0.64) |
| Fully Diluted | \$(0.32) | \$(0.64) |
| Common Shares: | | |
| Full Diluted | 7,542,663 | 4,332,927 |
| Year-end | 7,555,004 | 4,360,561 |

Consolidated Balance Sheet Items, as of (\$):

| | 2018 |
|-----------------------|-----------|
| Assets: | |
| Cash & equivalents | 1,499,800 |
| Current assets | 1,790,500 |
| Net property & equip. | 98,800 |
| Total assets | 3,406,000 |
| Liabilities: | |
| Current liabilities | 1,586,400 |
| Long-term debt | 714,600 |
| Stockholders' equity | 2,166,300 |
| Net current assets | 204,100 |

NATURALS SHRIMP INC**Earnings, 9 mos. to Dec 31(Consol. - \$):**

| | 2018 | 2017 |
|-----------------------------|-------------|-------------|
| Cost & expenses | 720,561 | 887,294 |
| Operating income | (773,732) | (940,464) |
| Other income (expense), net | (292,235) | (1,570,640) |
| Net before taxes | (2,323,235) | (3,036,803) |
| Net income | (2,323,235) | (3,036,803) |
| Earnings common share | | |

| | | |
|----------------|-------------|------------|
| Primary | \$(0.02) | \$(0.03) |
| Fully Diluted | \$(0.02) | \$(0.03) |
| Common Shares: | | |
| Full Diluted | 129,672,152 | 93,345,203 |
| Year-end | 254,321,787 | 95,416,339 |

NEMAURA MEDICAL INC**Earnings, 9 mos. to Dec 31(Consol. - \$):**

| | 2018 | 2017 |
|-----------------------|-------------|-------------|
| Cost & expenses | 2,852,245 | 1,341,190 |
| Operating income | (2,852,245) | (1,341,190) |
| Interest income | 23,927 | 74,006 |
| Net income | (2,828,318) | (1,267,184) |
| Earnings common share | | |
| Primary | \$(0.02) | \$(0.02) |
| Fully Diluted | \$(0.02) | \$(0.02) |
| Common Shares: | | |
| Full Diluted | 172,179,520 | 177,035,840 |
| Year-end | 207,274,559 | 67,676,000 |

NEW GOLD INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$000):**

| | 2018 | 2017 (revised) | 2016 (revised) |
|---|-------------|----------------|----------------|
| Revenues | 604,500 | 388,700 | 522,800 |
| Raw materials & consumables | (148,100) | (85,000) | (127,600) |
| Salaries & employee benefits | (102,100) | (59,600) | (84,900) |
| Contractors | (60,600) | (32,200) | (35,000) |
| Repairs & maintenance | (47,700) | (15,100) | (21,100) |
| General & administrative | (20,300) | (15,700) | (14,800) |
| Operating leases | (4,200) | (2,300) | (7,700) |
| Royalties | (3,500) | (2,900) | (6,300) |
| Drilling & analytical | (2,400) | (1,300) | (1,300) |
| Other operating expenses | (5,200) | (2,500) | (4,300) |
| Total production expenses | (394,100) | (216,600) | (303,000) |
| Less: production expenses capitalized | 45,300 | 22,500 | 39,700 |
| Less: change in inventories & work? progress | 23,400 | (4,200) | (12,200) |
| Operating expenses | (325,400) | (198,300) | (275,500) |
| Depreciation & depletion | (239,900) | (160,100) | (200,100) |
| Corporate administration | (23,200) | (23,700) | (22,900) |
| Corporate restructuring | (4,100) | (4,200) | ... |
| Share-based payment expenses | (700) | (5,100) | (8,300) |
| Asset impairment | (1,054,800) | (268,400) | (6,400) |
| Exploration & business development | (3,000) | (6,400) | (4,100) |
| Earnings (loss) from operations | (1,046,600) | (277,500) | 5,500 |
| Interest income | 1,500 | 1,100 | 1,400 |
| Finance income | 1,500 | 1,100 | 1,400 |
| Interest on senior unsecured notes | (53,200) | (54,400) | (54,000) |
| Interest on credit facility | (9,000) | (5,900) | (600) |
| Accretion expense on decommissioning obligations | (2,000) | (1,000) | (1,400) |
| Gain on modification of long-term debt | ... | 3,300 | ... |
| Other finance costs | (4,800) | (6,100) | (3,300) |
| Less: amounts included in cost of qualifying assets | ... | 51,300 | 49,400 |
| Finance costs | (69,000) | (12,800) | (9,900) |
| Unrealized gain on share purchase | ... | ... | ... |

| | | | |
|--|-------------|-----------|----------|
| warrants | ... | 1,200 | 200 |
| Gain (loss) on foreign exchange | 6,600 | 43,800 | 12,000 |
| Gain on disposal of El Morro stream asset ("El Morro stream") | ... | 33,000 | ... |
| Other gain (loss) on disposal of assets | (300) | 300 | 100 |
| Gain (loss) on revaluation of investments | (200) | (200) | 500 |
| Unrealized gain (loss) on revaluation of gold stream obligation | 11,700 | (21,800) | (31,100) |
| Settlement & gain (loss) on revaluation of gold price option contracts | (4,800) | (6,500) | 10,500 |
| Gain (loss) on revaluation of copper forward contracts & copper price option contracts | 4,800 | (4,400) | 300 |
| Revaluation of CSP's reclamation & disclosure cost obligation | (1,000) | ... | ... |
| Other gains (losses) | 1,300 | 1,200 | (200) |
| Income (loss) before taxes | (1,096,000) | (242,600) | (10,700) |
| Income tax recovery | 25,200 | 84,600 | 2,100 |
| Income (loss) from continuing operations | (1,070,800) | (158,000) | (8,600) |
| Earnings (loss) from discontinued operations, net of tax | (154,900) | 50,000 | 1,600 |
| Net earnings (loss) | (1,225,700) | (108,000) | (7,000) |
| Weighted average number of shares outstanding - basic | 578,700 | 564,700 | 511,800 |
| Weighted average number of shares outstanding - diluted | 578,700 | 564,700 | 511,800 |
| Year end shares outstanding | 579,115 | 578,636 | 513,709 |
| Earnings (loss) per share from continuing operations - basic | \$(1.85) | \$(0.28) | \$(0.02) |
| Net earnings (loss) per share - basic | \$(2.12) | \$(0.19) | \$(0.01) |
| Earnings (loss) per share from continuing operations - diluted | \$(1.85) | \$(0.28) | \$(0.02) |
| Net earnings (loss) per share - diluted | \$(2.12) | \$(0.19) | \$(0.01) |
| Total number of employees | ... | 1,834 | ... |

□ Restated to reflect the Peak Mines & Mesquite as discontinued operations; □ Restated to reflect the revision to the immaterial error relating to depletion of its New Afton mining interest; □ Restated to reflect the Peak Mines as discontinued operations; □ As is

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

| | 2018 | 2017 (revised) |
|--|---------|----------------|
| Cash & cash equivalents | 103,700 | 216,200 |
| Trade receivables | 9,500 | 3,800 |
| Sales tax receivable | 14,000 | 22,700 |
| Unsettled provisionally priced concentrate | ... | ... |

| | | |
|--|-------------|-------------|
| derivatives & swap contracts | (700) | (1,900) |
| Proceeds due from the sale of Mesquite, excluding income tax refund receivable | 11,200 | ... |
| Other receivables | 1,900 | 2,500 |
| Trade & other receivables | 35,900 | 27,100 |
| Inventories | 141,800 | 193,200 |
| Current income tax receivable | 4,300 | 12,900 |
| Prepaid expenses & other | 4,700 | 5,600 |
| Total current assets | 290,400 | 455,000 |
| Non-current inventories | 14,900 | 78,700 |
| Mining interests at cost | 2,948,900 | 4,351,300 |
| Accumulated depreciation | (1,095,500) | (1,150,900) |
| Mining interests | 1,853,400 | 3,200,400 |
| Deferred tax assets | ... | 171,600 |
| Other non-current assets | 10,900 | 2,600 |
| Total non-current assets | 2,169,600 | 3,908,300 |
| Assets held for sale | ... | 109,000 |
| Total assets | 2,169,600 | 4,017,300 |
| Trade payables | 47,100 | 60,900 |
| Interest payable | 6,900 | 6,900 |
| Accruals | 47,300 | 79,200 |
| Current portion of reclamation & closure cost obligations | 6,500 | 2,600 |
| Current portion of gold stream obligation | 18,300 | 24,500 |
| Derivative liabilities | 4,800 | 4,100 |
| Trade & other payables | 130,900 | 178,200 |
| Total current liabilities | 130,900 | 181,200 |
| Deferred benefit - peak sale prepayment | ... | 3,000 |
| Reclamation & closure cost obligations | 86,100 | 121,500 |
| Gold stream obligation | 161,900 | 249,000 |
| Long-term debt | 780,500 | 1,007,700 |
| Deferred tax liabilities | 41,500 | 250,300 |
| Other liabilities | 9,400 | 5,300 |
| Total liabilities before liabilities held for sale | 1,210,300 | 1,815,000 |
| Liabilities held for sale | ... | 62,800 |
| Total liabilities | 1,210,300 | 1,877,800 |
| Common shares | 3,035,200 | 3,036,500 |
| Contributed surplus | 105,000 | 103,200 |
| Other reserves | 6,100 | (38,900) |
| Retained earnings (deficit) | (2,187,000) | (961,300) |
| Total equity | 959,300 | 2,139,500 |
| Total liabilities & equity | 2,169,600 | 4,017,300 |

⊠ Restated to reflect the Peak Mines & Mesquite as discontinued operations

Recent Dividends:

1. New Gold Inc common.
No dividends paid.

Annual Dividends:

1. New Gold Inc common.
No dividends paid.

NEW LEAP INC

Annual Report

Consolidated Income Statement, Years Ended (\$):

| | ⊠12/31/17 | ⊠06/30/17 |
|---|-----------|-----------|
| Selling, general & administrative expenses | 73,271 | 37,455 |
| Income (loss) from operations | (73,271) | (37,455) |
| Income (loss) before provision for income taxes | (73,271) | (37,455) |
| Net income (loss) | (73,271) | (37,455) |
| Weighted average shares outstanding - basic | 9,000,000 | 9,000,000 |
| Weighted average shares outstanding - diluted | 9,000,000 | 9,000,000 |
| Year end shares outstanding | 9,000,000 | 9,000,000 |
| Earnings (loss) per share | | |

| | | |
|-------------------------------------|----------|--------|
| - basic | \$(0.01) | \$0.00 |
| Earnings (loss) per share - diluted | \$(0.01) | \$0.00 |
| Total number of employees | 1 | ... |
| Number of common stockholders | ⊠⊡36 | ... |

⊠ From June 1, 2017 (Date of inception); ⊡ Approximately; ⊢ As of March 22, 2018

Consolidated Balance Sheet, Years Ended (\$):

| | 12/31/17 | 06/30/17 |
|---|----------|----------|
| Cash & cash equivalents | 7,954 | ... |
| Total current assets | 7,954 | ... |
| Total assets | 7,954 | ... |
| Account payable to related party | 25,000 | 25,000 |
| Other accounts payable | 7,157 | ... |
| Promissory note from shareholder | 18,018 | 305 |
| Total current liabilities | 50,175 | 25,305 |
| Total liabilities | 50,175 | 25,305 |
| Common stock | 9,000 | 9,000 |
| Addition paid-in capital | 22,050 | 3,150 |
| Retained earnings (accumulated deficit) | (73,271) | (37,455) |
| Total stockholder's equity (deficit) | (42,221) | (25,305) |

Recent Dividends:

1. New Leap Inc common.
No dividends paid.

Annual Dividends:

1. New Leap Inc common.
No dividends paid.

NEW LEAP INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, B F Borgers CPA PC, as it appeared in Co.'s 2017 10-K: "We have audited the accompanying balance sheets of New Leap, Inc. (the "Company") as of December 31, 2017 and June 30, 2017, the statements of operations, comprehensive income (loss), changes in shareholders' deficit, and cash flows for the periods inception (June 1, 2017) to December 31, 2017, and inception (June 1, 2017) to June 30, 2017 then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and June 30, 2017, and the results of its operations and its cash flows for the periods inception (June 1, 2017) to December 31, 2017, and inception (June 1, 2017) to June 30, 2017 then ended, in conformity with accounting principles generally accepted in the United States. Going concern uncertainty The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company incurred recurring losses from operations, has net current liabilities and an accumulated deficit that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

NEWTOWN LANE MARKETING INC

Earnings, 9 mos. to Dec 31(Consol. - \$):

| | 2018 | 2017 |
|-----------------------|------------|------------|
| Cost & expenses | 38,470 | 43,849 |
| Operating income | (38,470) | (43,849) |
| Net before taxes | (38,470) | (43,849) |
| Net income | (38,470) | (43,849) |
| Earnings common share | | |
| Common Shares: | | |
| Full Diluted | 13,757,550 | 13,757,550 |
| Year-end | 13,757,550 | 13,757,550 |

NEXEO SOLUTIONS INC

Merger Completed On Feb. 28, 2019, Univar Inc. ("Univar") wholly-owned subsidiary, Pilates Merger Sub I Corp. ("Merger Sub I"), merged with and into Co., with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of Univar (the "Initial Merger"), immediately following the Initial Merger, Co. merged with and into Univar's wholly-owned subsidiary, Pilates Merger Sub II LLC ("Merger Sub II"), with Merger

Sub II surviving as the surviving company in the Subsequent Merger (the "Subsequent Merger" and together with the Initial Merger, the "Mergers"). As the result of the Initial Merger, each full share of common stock, par value \$0.0001 per share, of Co. (collectively, the "Co. Common Shares") issued and outstanding immediately prior to the effective time of the Initial Merger (such time, the "Initial Effective Time") (other than (i) Co. Common Shares owned by Univar, Co. or any direct or indirect wholly owned subsidiary of Co. or Univar (including Merger Sub I and Merger Sub II) and (ii) Co. Common Shares owned by stockholders who have perfected and not withdrawn a demand for appraisal rights pursuant to the Delaware General Corporations Law, as amended) was converted into the right to receive (A) the Cash Consideration, described below, and (B) 0.305 of a share of common stock, par value \$0.01 per share, of Univar ("Univar Common Stock") (the "Stock Consideration" and, together with the Cash Consideration and any cash in lieu of fractional shares of Univar Common Stock, the "Merger Consideration"). No fractional Univar Common Stock were issued in the Mergers, and instead each holder of a Co. Common Share converted pursuant to the terms of the previous sentence who would otherwise have been entitled to receive a fraction of a share of Univar Common Stock (after taking into account Co. Common Shares held by such holder) received, in lieu of such fractional Univar Common Stock, cash (without interest) in an amount equal to such fractional amount of Univar Common Stock multiplied by \$23.29, the last reported sale price of Univar Common Stock on Feb. 27, 2019, the last complete trading day prior to the date of the Initial Effective Time. Pursuant to the terms of the Merger Agreement, the "Cash Consideration" was \$3.02 per Co. Common Share, which amount reflects a reduction by \$0.27 per Co. Common Share based on the closing price of Univar Common Stock on Feb. 27, 2019, the day prior to the closing of the Mergers. The stock consideration payable to former holders of Co. Common Shares and related stock awards, described below, consisted, in the aggregate, of approximately 28,000,000 shares of Univar Common Stock, or approximately 16% of the issued and outstanding Univar Common Stock following the completion of the transaction. Following the Initial Effective Time, Co.'s units (the "Co. Units"), consisting of one Co. Common Share and one Co. warrant, were split into one Co. Common Share, which was converted into the right to receive the Merger Consideration in the Initial Merger, and one Co. warrant (a "Co. Warrant"), which remained outstanding and was assumed by Merger Sub II as successor to Co. in the Subsequent Merger. Following the Initial Effective Time, each outstanding and unexercised Co. Warrant, including Co. Warrants retained by Co. unitholders after the split of the Co. units, was exercisable for 0.1525 shares of Univar Common Stock and \$1.51 in cash, which represents the Merger Consideration that would have been payable in respect of the one-half (1/2) share of Co. Common Stock that the holder of each Co. Warrant would have been entitled to receive had such holder exercised such Co. Warrant immediately prior to the Initial Effective Time, upon the terms and conditions specified in Co. Warrants and the Warrant Agreement, dated as of June 5, 2014 (the "Co. Warrant Agreement"), by and between WL Ross Holding Corp and Continental Stock Transfer & Trust Company. Effective Feb. 28, 2019, Univar appointed Equiniti Trust Company ("Equiniti") as successor warrant agent pursuant to the Co. Warrant Agreement, and Equiniti assumed the obligations of the warrant agent under the Co. Warrant Agreement. At the Initial Effective Time, with respect to each outstanding option to purchase Co. Common Shares (each, a "Co. Option"), whether vested or unvested, was: (i) if the exercise price of such Co. Option was equal to or greater than the sum of (A) the Cash Consideration plus (B) the product obtained by multiplying (x) the Stock Consideration by (y) the volume weighted average closing sale price of one share of Univar Common Stock as reported on the NYSE for the ten (10) consecutive trading days ending on Feb. 27, 2019, the trading day immediately preceding the Initial Effective Time, or \$23.49 (the "Per Share Cash Equivalent Consideration"), such Co. Option was terminated and cancelled as of immediately prior to the Initial Effective Time, without any consideration being payable in respect thereof, and has no further force or effect, or (ii) if the exercise price of such Co. Option was less than the Per Share Cash Equivalent Consideration, was terminated and cancelled as of immediately prior to the Initial Effective Time and converted into the right to receive, in respect of each "net share" covered by such Co. Option, the Merger Consideration, net of any taxes, the per share Merger Consideration. The number of "net shares" covered by such Co. Option was determined in accordance with the formula set forth in the Merger Agreement and took in account the exercise price of the applicable Co. Option. Each outstanding share of restricted stock (each, a "Co. Restricted Stock Award") that was outstanding as

of immediately prior to the Effective Time, whether vested or unvested, was terminated and cancelled as of immediately prior to the Initial Effective Time and converted into the right to receive the Merger Consideration, net of any taxes withheld, with respect to the number of Co. Common Shares subject to such Co. Restricted Stock Award immediately prior to the Initial Effective Time. Each outstanding performance share unit that was granted under Co.'s stock plan (each, a "Co. Performance Share Unit Award") that was outstanding or payable as of immediately prior to the Initial Effective Time, whether vested or unvested, was terminated and cancelled as of immediately prior to the Initial Effective Time and converted into the right to receive the Merger Consideration, net of any taxes withheld, with respect to the number of Shares subject to such Co. Performance Share Unit Award determined based on actual performance through the latest practicable date prior to the Closing Date. Each outstanding award of share-based restricted share units (each, a "Co. RSU Award") that was outstanding or payable as of immediately prior to the Initial Effective Time, whether vested or unvested, was terminated and cancelled as of immediately prior to the Initial Effective Time and converted into the right to receive the Merger Consideration, net of any taxes withheld, with respect to the number of Shares subject to such Co. RSU Award immediately prior to the Initial Effective Time. Each outstanding award of cash-settled restricted share units (each, a "Co. Cash RSU Award") that was outstanding or payable as of immediately prior to the Initial Effective Time, whether vested or unvested, was terminated and cancelled as of immediately prior to the Initial Effective Time and converted into the right to receive an amount in cash equal to the Per Share Cash Equivalent Consideration, net of any taxes withheld, with respect to each Share subject to such Co. Cash RSU Award immediately prior to the Initial Effective Time.

NEXIEN BIOPHARMA INC

Earnings, 6 mos. to Dec 31 (Consol. - \$):

| | 2018 | 2017 |
|-----------------------|-------------|------------|
| Cost & expenses | 2,756,728 | 754,338 |
| Net income | (2,756,728) | (754,338) |
| Earnings common share | | |
| Primary | \$(0.06) | \$(0.02) |
| Fully Diluted | \$(0.06) | \$(0.02) |
| Common Shares: | | |
| Full Diluted | 48,415,709 | 41,180,126 |
| Year-end | 53,715,996 | 44,059,963 |

NEXUS ENERGY SERVICES INC (NEW)

Earnings, 3 mos. to Dec 31 (Consol. - \$):

| | 2018 | 2017 |
|-----------------------|-------------|-------------|
| Total revenues | 20 | 20 |
| Cost & expenses | 30,106 | 81 |
| Operating income | (31,429) | (1,404) |
| Net income | (31,429) | (1,404) |
| Earnings common share | | |
| Common Shares: | | |
| Year-end | 290,342,956 | 290,342,956 |

Consolidated Balance Sheet Items, as of (\$):

| | 2018 | 2017 |
|-----------------------|-----------|-----------|
| Assets: | | |
| Cash & equivalents | 115 | 115 |
| Current assets | 1,730 | 1,730 |
| Net property & equip. | 1,500,000 | 1,500,000 |
| Total assets | 1,510,985 | 1,510,985 |
| Liabilities: | | |
| Current liabilities | 182,501 | 182,501 |
| Long-term debt | 30,000 | 30,000 |
| Stockholders' equity | 1,298,484 | 1,298,484 |
| Net current assets | (180,771) | (180,771) |

NUTRANOMICS INC

Annual Report

| Consolidated Income Statement, Years Ended Jul. 31 (\$): | | | |
|--|---------|---------|-----------|
| | 2018 | 2017 | 2015 |
| Revenues | 75,619 | 71,290 | 1,789,325 |
| Cost of sales | 20,387 | 45,044 | 900,478 |
| Gross profit | 55,232 | 26,246 | 888,847 |
| General & administrative | | | |
| expense | 19,594 | 36,151 | 375,759 |
| Advertising & marketing expense | 47,700 | 78,909 | 76,471 |
| Professional fees | 240,277 | 135,478 | 259,071 |
| Research & development expense | ... | ... | 2,093 |
| Salaries & wages expense | 83,758 | 259,000 | 1,011,545 |

| | | | |
|---------------------------------------|---------------|---------------|-------------|
| Total operating expenses | 391,329 | 509,538 | 1,724,939 |
| Operating income (loss) | (336,097) | (483,292) | (836,092) |
| Other income | ... | ... | 999 |
| Change in fair value of derivative | | | |
| Interest expense | 415,414 | 191,561 | 471,336 |
| Total other income (expense) | (415,414) | (191,561) | (381,387) |
| Net income (loss) before income taxes | (751,511) | (674,853) | (1,217,479) |
| Net income (loss) | (751,511) | (674,853) | (1,217,479) |
| Weighted average shares outstanding | | | |
| - basic | 1,213,923,912 | 1,081,531,351 | 112,433,620 |
| - diluted | 1,213,923,912 | 1,081,531,351 | 112,433,620 |
| Year end shares outstanding | | | |
| Net income (loss) per share - basic | \$(0.00) | \$(0.00) | \$(0.01) |
| Net income (loss) per share - diluted | \$(0.00) | \$(0.00) | \$(0.01) |
| Number of full time employees | | | |
| Number of stockholders | ... | ... | 6 |

As reported from the July 31, 2018 Annual Report; Shares increased due to common stock for conversion of convertible note principal; Shares increased due to common stock issued for cash, share based compensation, acquisition, related party AES purchase & conversion of convertible note principal; As of November 3, 2015

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

| | 2018 | 2017 |
|---|-------------|-------------|
| Cash & cash equivalents | 609 | 2,245 |
| Due from related party | 19,858 | ... |
| Prepaid expenses | 49,000 | ... |
| Other current assets | 23,267 | 11,247 |
| Finished goods | 25,234 | 36,997 |
| Raw materials | 2,319 | 2,636 |
| Inventory | 27,554 | 39,633 |
| Total current assets | 120,288 | 53,125 |
| Intangibles, net | 3,703 | 3,703 |
| Rent deposit | ... | 1,000 |
| Total assets | 123,991 | 57,828 |
| Accounts payable | 695,735 | 663,483 |
| Accrued interest | 475,190 | 368,492 |
| Other accrued expenses | 224,509 | 197,894 |
| Credit cards payable | 52,164 | 46,997 |
| Accounts payable & accrued expenses | 1,447,597 | 1,276,866 |
| Lines of credit | 33,429 | 33,429 |
| Convertible notes payable | | |
| - current portion net of premium (discount) | 1,596,448 | 1,029,607 |
| Loan payable - current portion | 583,181 | 541,298 |
| Note derivative liability | 445,790 | 462,456 |
| Warrant liability | 90,703 | 90,703 |
| Legal reserves | 386,271 | 344,953 |
| RestoreMe advance | 222 | ... |
| Total current liabilities | 4,583,641 | 3,779,312 |
| Total liabilities | 4,583,641 | 3,779,312 |
| Preferred stock | 1,000 | 1,000 |
| Common stock | 1,300,911 | 1,081,529 |
| Additional paid in capital | | |
| Retained earnings (accumulated deficit) | (9,183,391) | (8,431,880) |
| Total stockholders' equity (deficit) | (4,459,650) | (3,721,484) |

As reported from the July 31, 2018 Annual Report; As reported by the Company

Recent Dividends:

1. Nutranomics Inc preferred. No dividends paid.

2. Nutranomics Inc common.

No dividends paid.

Annual Dividends:

1. Nutranomics Inc preferred.

No dividends paid.

2. Nutranomics Inc common.

No dividends paid.

NUZEE INC

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

| | 2018 | 2017 | 2016 |
|--|-------------|-------------|-------------|
| Revenues, net | 1,388,972 | 1,628,410 | 455,491 |
| Cost of sales | 1,321,755 | 1,319,232 | 408,150 |
| Gross profit (loss) | 67,217 | 309,178 | 47,341 |
| Operating expenses | 3,685,186 | 2,076,654 | 1,325,463 |
| Income (loss) from operations | (3,617,969) | (1,767,476) | (1,278,122) |
| Other income | 63,484 | 40,764 | 11,897 |
| Equity in loss of unconsolidated affiliate | (10,733) | (39,267) | ... |
| Other expenses | 1,906 | 3,235 | 5,683 |
| Interest expense | 2,468 | 6,976 | 3,385 |
| Net income (loss) | (3,569,592) | (1,776,190) | (1,275,293) |
| Net income (loss) attributable to non-controlling interest | | | |
| NuZee, Inc. | (3,577,171) | (1,767,139) | (1,275,293) |
| Weighted average shares outstanding | | | |
| - basic | 36,702,321 | 32,135,363 | 30,752,267 |
| - diluted | 36,702,321 | 32,135,363 | 30,752,267 |
| Year end shares outstanding | | | |
| Net earnings (loss) per share - basic | \$(0.10) | \$(0.05) | \$(0.04) |
| Net earnings (loss) per share - diluted | \$(0.10) | \$(0.05) | \$(0.04) |
| Number of full time employees | | | |
| Number of part time employees | 13 | 6 | 7 |
| Other number of employees | 6 | ... | ... |
| Total number of employees | | | |
| Number of common stockholders | 23 | 10 | 12 |
| Foreign currency translation adjustments | 466 | 273 | 227 |
| | (17,592) | ... | ... |

Reclassified to conform with 2017 presentation

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

| | 2018 | 2017 |
|--------------------------------------|-----------|---------|
| Cash | 1,806,666 | 347,327 |
| Accounts receivable, net | 144,632 | 143,893 |
| Accounts receivable - related party | 222 | 12,380 |
| Raw materials | 30,200 | 111,043 |
| Work in process | ... | 5,535 |
| Finished goods | 104,677 | 159,128 |
| Less: inventory reserve | ... | 9,086 |
| Inventories, net | 134,877 | 266,620 |
| Other current assets | 134,632 | 102,926 |
| Other current assets - related party | | |
| Total current assets | 2,254,916 | 902,524 |
| Furniture & fixtures | 25,642 | 31,514 |
| Machinery & equipment | 806,374 | 323,706 |
| Vehicles | 44,657 | 44,657 |
| Leasehold improvements | 56,809 | ... |
| Software costs | 14,807 | 14,807 |
| Less: accumulated depreciation | | |
| Property & equipment, | 273,896 | 136,697 |

| | | |
|---|--------------|-------------|
| net..... | 674,393 | 277,987 |
| Goodwill..... | 17,112 | 17,112 |
| Customer list, net..... | 34,424 | 45,899 |
| Other asset..... | 1,667 | ... |
| Investment in unconsolidated affiliate..... | ... | 10,733 |
| Total other assets..... | 53,203 | 73,744 |
| Total assets..... | 2,982,512 | 1,254,255 |
| Accounts payable..... | 268,283 | 104,973 |
| Loans payable - short term - related party..... | ... | 200 |
| Current portion of long-term loan payable..... | 44,229 | 44,681 |
| Other current liabilities..... | 160,773 | 126,687 |
| Other current liabilities - related party..... | 2,782 | 1,089 |
| Deferred revenue..... | ... | 72,750 |
| Total current liabilities..... | 476,067 | 350,380 |
| Loan payable - long term, net of current portion..... | 88,063 | 133,644 |
| Other noncurrent liabilities..... | 6,317 | 9,610 |
| Total non-current liabilities..... | 94,380 | 143,254 |
| Total liabilities..... | 570,447 | 493,634 |
| Common stock, net..... | 396 | 347 |
| Additional paid in capital..... | 14,957,227 | 9,718,648 |
| Retained earnings (accumulated deficit)..... | (12,607,722) | (9,030,551) |
| Accumulated other comprehensive income..... | (30,967) | (20,680) |
| Total NuZee, Inc. shareholders' equity (deficit)..... | 2,318,934 | 667,764 |
| Non-controlling interests..... | 93,131 | 92,857 |
| Total stockholders' equity (deficit)..... | 2,412,065 | 760,621 |

Reclassified to conform with 2018 presentation

Recent Dividends:
1. Nuzee Inc common.
 No dividends paid.
Annual Dividends:
1. Nuzee Inc common.
 No dividends paid.

NUZEE INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2018 10-K Report: "We have audited the accompanying consolidated balance sheets of NuZee, Inc. and its subsidiaries (collectively, the "Company") as of September 30, 2018 and 2017, and the related consolidated statements of operations, comprehensive loss, stockholders' equity, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2018 and 2017, and the results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

OC BEVERAGES, INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

| | 2018 | 2017 | 2016 |
|--|----------------|------------|------------|
| Selling, general & administrative..... | 4,913 | ... | ... |
| Total operating expenses..... | 4,913 | ... | ... |
| Income (loss) before other income (expense)..... | (4,913) | ... | ... |
| Net income (loss).... | (4,913) | ... | ... |

| | | | |
|--|-------------|-------------|------------|
| Year end shares outstanding..... | 39,025,187 | 39,025,187 | 39,025,187 |
| Consolidated Balance Sheet, Years Ended Dec. 31 (\$): | | | |
| | 2018 | 2017 | |
| Prepaid & other expenses..... | 2,500 | ... | ... |
| Total current assets..... | 2,500 | ... | ... |
| Total assets..... | 2,500 | ... | ... |
| Notes payable..... | 7,413 | ... | ... |
| Total current liabilities..... | 7,413 | ... | ... |
| Common stock..... | 39,025 | 39,025 | ... |
| Additional paid in capital..... | 1,001,513 | 1,001,513 | ... |
| Retained earnings (accumulated deficit)..... | (1,045,451) | (1,040,538) | ... |
| Total stockholders' equity..... | (4,913) | ... | ... |

Recent Dividends:
1. OC Beverages, Inc. common.
 No dividends paid.
Annual Dividends:
1. OC Beverages, Inc. common.
 No dividends paid.

OCONEE FINANCIAL CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

| | 2017 | 2016 | 2015 |
|--|------------|------------|-----------|
| Interest & fees on loans..... | 7,279,075 | 7,634,527 | 6,898,711 |
| Interest & dividends on securities - U. S. government agencies..... | 320,391 | 418,087 | 425,533 |
| Interest & dividends on securities - mortgage backed securities..... | 1,407,562 | 1,451,003 | 1,423,575 |
| Interest & dividends on securities - state, county & municipal..... | 1,139,622 | 1,048,224 | 861,172 |
| Interest & dividends on securities - other..... | 478,753 | 170,520 | 74,748 |
| Total interest income..... | 10,625,403 | 10,722,361 | 9,683,739 |
| Interest expense on interest-bearing demand deposits..... | 209,899 | 146,669 | 139,599 |
| Interest expense on savings deposits..... | 81,532 | 80,390 | 71,345 |
| Interest expense on time deposits..... | 392,190 | 465,062 | 579,564 |
| Total interest expense..... | 683,621 | 692,121 | 790,508 |
| Net interest income .. | 9,941,782 | 10,030,240 | 8,893,231 |
| Provision for loan losses..... | ... | 168,750 | 225,000 |
| Net interest income after provision for loan losses..... | 9,941,782 | 9,861,490 | 8,668,231 |
| Service charges..... | 378,131 | 420,228 | 483,521 |
| Net gain on sale of securities..... | 11,342 | 40,576 | 79,365 |
| Gain (loss) on sale & disposal of fixed assets..... | ... | ... | 8,345 |
| Gain (loss) on sale & disposal of fixed assets..... | 210 | ... | ... |
| Mortgage origination income..... | 45,080 | 214,899 | 135,239 |
| Miscellaneous..... | 1,305,134 | 1,192,402 | 1,092,973 |
| Salaries & employee benefits..... | 5,724,986 | 4,761,873 | 4,581,601 |
| Occupancy expenses .. | 980,836 | 980,130 | 942,926 |
| Other operating expenses..... | 2,761,507 | 2,507,176 | 2,339,082 |
| Total other | | | |

| | | | |
|--|------------------|------------------|------------------|
| expenses..... | 9,467,329 | 8,249,179 | 7,863,609 |
| Income (loss) before income taxes .. | 2,214,350 | 3,480,416 | 2,604,065 |
| Current income tax expense (benefit)..... | 481,500 | 394,997 | (14,692) |
| Deferred income tax expense (benefit)..... | (3,706) | 490,462 | 673,569 |
| Less valuation allowance..... | ... | 79,722 | ... |
| Adjustment for change in tax rates .. | (183,237) | ... | ... |
| Income tax expense (benefit)..... | 294,557 | 965,181 | 658,877 |
| Net income (loss).... | 1,919,793 | 2,515,235 | 1,945,188 |
| Weighted average shares outstanding - basic..... | 899,815 | 899,815 | 899,815 |
| Year end shares outstanding..... | 900,614 | 899,815 | 899,815 |
| Net income (loss) per share - basic | \$2.13 | \$2.80 | \$2.16 |
| Dividends per share .. | \$0.60 | \$0.43 | \$0.25 |

As reported from the 2016 Annual Report

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

| | 2017 | 2016 |
|---|-------------|-------------|
| Cash & cash equivalents..... | 57,052,469 | 55,900,829 |
| Investment securities available for sale..... | 120,937,462 | 127,303,356 |
| Federal Home Loan Bank stock..... | 301,900 | 268,800 |
| Loans held for sale..... | ... | 115,000 |
| Real estate - mortgage - 1- 4 family residential..... | 34,407,531 | 31,695,604 |
| Real estate - mortgage - hotel..... | 19,969,626 | 18,634,174 |
| Real estate - mortgage - other..... | 78,267,688 | 64,238,659 |
| Real estate - construction..... | 3,432,642 | 2,970,217 |
| Commercial, financial & agricultural loans..... | 28,818,488 | 24,458,939 |
| Consumer..... | 4,339,480 | 4,484,686 |
| Loans..... | 169,235,455 | 146,482,279 |
| Deferred fees & costs, net..... | 82,179 | (25,155) |
| Less: allowance for losses..... | 2,005,090 | 2,023,485 |
| Loans, net..... | 167,148,186 | 144,483,949 |
| Land..... | 1,302,205 | 1,302,205 |
| Buildings & improvements..... | 6,648,071 | 6,357,050 |
| Furniture & equipment..... | 7,025,637 | 6,573,417 |
| Premises & equipment, gross..... | 14,975,913 | 14,232,672 |
| Less: accumulated depreciation..... | 9,282,856 | 8,922,199 |
| Premises & equipment, net..... | 5,693,057 | 5,310,473 |
| Other real estate owned..... | ... | 36,000 |
| Accrued interest receivable & other assets..... | 3,939,851 | 2,025,655 |
| Total assets..... | 355,072,925 | 335,444,062 |
| Demand deposits..... | 60,263,916 | 55,688,903 |
| Interest-bearing demand deposits..... | 155,117,311 | 134,170,061 |
| Savings deposits..... | 54,797,296 | 54,960,763 |
| Time deposits..... | 53,917,503 | 61,740,499 |
| Total deposits..... | 324,096,026 | 306,560,226 |
| Accrued interest payable & other liabilities..... | 311,039 | 197,528 |
| Total liabilities..... | 324,407,065 | 306,757,754 |
| Common stock..... | 1,801,228 | 1,799,630 |
| Restricted stock..... | 16,908 | ... |
| Additional paid-in capital..... | 4,264,250 | 4,243,332 |
| Retained earnings (accumulated deficit)..... | 25,084,407 | 23,626,222 |
| Accumulated other comprehensive income (loss)..... | (467,117) | (982,876) |
| Total stockholders' equity..... | 30,665,860 | 28,686,308 |

| ORGHARVEST INC | | | |
|---|--------------------|------------------|-----------|
| Annual Report | | | |
| Consolidated Income Statement, Years Ended Dec. 31 (\$): | | | |
| | 2018 | 2017 | 2016 |
| Revenues | 0 | 0 | 0 |
| Operating expenses .. | 63,591 | 0 | 0 |
| Net income (loss) | | | |
| from operations | (63,591) | 0 | 0 |
| Interest expense | 76 | 0 | 0 |
| Net income (loss) | | | |
| from operations | | | |
| before income taxes .. | (63,667) | 0 | 0 |
| Tax expense | 0 | 0 | 0 |
| Net income (loss) | (63,667) | 0 | 0 |
| Weighted average | | | |
| shares outstanding | | | |
| - basic | 8,162,642 | 8,161,582 | 8,161,582 |
| Weighted average | | | |
| shares outstanding | | | |
| - diluted | 8,162,642 | 8,161,582 | 8,161,582 |
| Year end shares | | | |
| outstanding | 8,161,642 | 8,161,582 | 8,161,582 |
| Net income (loss) | | | |
| per share - basic | \$(0.01) | \$0.00 | \$0.00 |
| Net income (loss) | | | |
| per share - diluted | \$(0.01) | \$0.00 | \$0.00 |
| □ Adjusted for 1-for-350 stock split, October 31, 2018 | | | |
| Consolidated Balance Sheet, Years Ended Dec. 31 (\$): | | | |
| | 2018 | 2017 | |
| Cash & cash equivalents | 1,441 | 0 | |
| Total current assets | 1,441 | 0 | |
| Total assets | 1,441 | 0 | |
| Accounts payable & | | | |
| accrued expenses | 28,758 | 7,500 | |
| Notes payable | 50,000 | 50,000 | |
| Related party office | | | |
| demand loan | 13,850 | 0 | |
| Total current liabilities | 92,608 | 57,500 | |
| Total liabilities | 92,608 | 57,500 | |
| Preferred stock | 30,000 | 0 | |
| Common stock | 8,162 | 2,856,554 | |
| Additional paid in | | | |
| capital | 4,361,432 | 3,975,393 | |
| Retained earnings | | | |
| (accumulated deficit) | (4,490,761) | (6,889,447) | |
| Total equity (deficit) | (91,167) | (57,500) | |
| Recent Dividends: | | | |
| 1. One World Ventures Inc series A preferred. | | | |
| No dividends paid. | | | |
| 2. One World Ventures Inc common. | | | |
| No dividends paid. | | | |
| Annual Dividends: | | | |
| 1. One World Ventures Inc series A preferred. | | | |
| No dividends paid. | | | |
| 2. One World Ventures Inc common. | | | |
| No dividends paid. | | | |
| OPTEC INTERNATIONAL INC | | | |
| Earnings, 6 mos. to Dec 31(Consol. - \$): | | | |
| | 2018 | 2017 | |
| Total revenues | 15,248 | 90,800 | |
| Cost & expenses | 117,979 | 153,392 | |
| Operating income | (128,394) | (64,630) | |
| Other income (expense), net | (3,248,258) | (252,525) | |
| Net income | (4,112,928) | (362,764) | |
| Earnings common share | | | |
| Primary | \$(0.23) | \$(0.01) | |
| Fully Diluted | \$(0.23) | \$(0.01) | |
| Common Shares: | | | |
| Full Diluted | 17,846,356 | 38,244,500 | |
| Year-end | 18,007,001 | 19,245,000 | |

| ORGHARVEST INC | | | |
|---|------------------|-----------------|----------------|
| Annual Report | | | |
| Consolidated Income Statement, Years Ended Dec. 31 (\$): | | | |
| | 2018 | 2017 | 2016 |
| Automobile expenses .. | 66 | 127 | 120 |
| Accounting expenses .. | 1,044 | 297 | ... |
| Advertising | | | |
| expenses | ... | 49 | ... |
| Bank fees | 263 | 127 | 108 |
| Computer supplies | | | |
| & maintenance | | | |
| expenses | 250 | 25 | (97) |
| Charity | | | |
| contribution | 150 | ... | ... |
| Commissions | 5,200 | ... | ... |
| Credit card | | | |
| expenses | ... | ... | 93 |
| Consultants | | | |
| expenses | 630 | 708 | ... |
| Insurance expense | 269 | ... | ... |
| Forex excess | | | |
| exchange | 81,515 | ... | ... |
| Legal expenses | 6,429 | 5,470 | ... |
| Office expense | 1,080 | 3,133 | 689 |
| Postage & delivery | | | |
| expenses | 21 | 5 | ... |
| Professional fees | 161,268 | 5,241 | ... |
| Repairs expenses | ... | 300 | ... |
| Supplies & | | | |
| provisions | 416 | 1,061 | 316 |
| State & Delaware | 353 | 930 | ... |
| Telephone expense | 900 | ... | ... |
| Travel & | | | |
| entertainment | | | |
| expenses | 5,722 | 3,688 | 3,659 |
| Pink sheets listing | 6,200 | 4,000 | ... |
| Other expenses - | | | |
| including | | | |
| depreciation | 12,174 | 1,131 | 1,246 |
| Total expenses | 283,950 | 26,292 | 6,135 |
| Net profit (loss) | (283,950) | (26,292) | (6,135) |
| Year end shares | | | |
| outstanding | 44,033,162 | 42,773,394 | ... |
| □ As reported by the Company | | | |
| Consolidated Balance Sheet, Years Ended Dec. 31 (\$): | | | |
| | 2018 | 2017 | |
| Checking & savings | 2,199 | 1,409 | |
| Checking | ... | 9,862 | |
| Total checking & savings | 2,199 | 11,270 | |
| Total current assets | 2,199 | 11,270 | |
| Computer equipment, net | ... | 1,928 | |
| Loans & advances | 128,218 | 128,218 | |
| Investment | 215,000 | 215,000 | |
| Total other assets | 343,218 | 343,218 | |
| Total assets | 345,417 | 356,416 | |
| Loan to HSL | ... | 129,743 | |
| Total current liabilities | ... | 129,743 | |
| Loan from Frank Celecia | 1,071,193 | 26,037 | |
| Loan from HSL | | | |
| shareholders | 30,000 | ... | |
| Total notes payable | 1,101,193 | 26,037 | |
| Total long term | | | |
| liabilities | 1,101,193 | 26,037 | |
| Total liabilities | 1,101,193 | 155,780 | |
| Preferred stock | ... | 895,047 | |
| Common stock | 44,033 | 42,773 | |
| Additional paid in equity | 272,009 | 49,154 | |
| Retained earnings | | | |
| (accumulated deficit) - | | | |
| development stage | (1,071,818) | (786,338) | |
| Total equity | (755,776) | 200,636 | |
| □ As reported by the Company | | | |
| Recent Dividends: | | | |
| 1. OrgHarvest Inc common. | | | |
| No dividends paid. | | | |
| Annual Dividends: | | | |
| 1. OrgHarvest Inc common. | | | |
| No dividends paid. | | | |

| ORHUB INC | | | |
|--|--------------------|--------------------|---------------|
| Earnings, 6 mos. to Dec 31(Consol. - \$): | | | |
| | 2018 | 2017 | |
| Total revenues | 75,000 | 25,000 | |
| Cost & expenses | (67,512) | 2,213,539 | |
| Deprec., depl. & amort | 28,892 | 7,994 | |
| Operating income | 113,620 | ... | |
| Interest income | 226 | 5,764 | |
| Other income (expense), net | 35,996 | ... | |
| Net income | (1,042,045) | (2,307,508) | |
| Earnings common share | | | |
| Primary | \$(0.01) | \$(0.02) | |
| Fully Diluted | \$(0.01) | \$(0.02) | |
| Common Shares: | | | |
| Full Diluted | 153,025,489 | 130,388,276 | |
| Year-end | 152,942,319 | 142,464,838 | |
| PACCAR FINANCIAL CORP | | | |
| Annual Report | | | |
| Consolidated Income Statement, Years Ended Dec. 31 (\$000): | | | |
| | 2018 | 2017 | 2016 |
| Interest & fee | | | |
| income | 277,200 | 236,100 | 239,100 |
| Operating lease & | | | |
| rental revenues | 406,900 | 392,600 | 351,400 |
| Used truck sales & | | | |
| other revenues | 23,400 | 43,700 | 33,200 |
| Total interest & | | | |
| other revenues | 707,500 | 672,400 | 623,700 |
| Interest & other | | | |
| borrowing costs | 138,500 | 101,200 | 84,200 |
| Depreciation & | | | |
| other rental | | | |
| expenses | 365,400 | 374,900 | 306,400 |
| Cost of used truck | | | |
| sales & other | | | |
| expenses | 17,800 | 40,100 | 32,100 |
| Selling, general & | | | |
| administrative | | | |
| expenses | 56,400 | 52,900 | 49,500 |
| Provision for | | | |
| losses on | | | |
| receivables | 8,600 | 12,000 | 12,300 |
| Total expenses | 586,700 | 581,100 | 484,500 |
| Income before | | | |
| income taxes | 120,800 | 91,300 | 139,200 |
| Current income tax | | | |
| provision (benefit) | | | |
| - federal | (8,100) | (95,900) | 19,200 |
| Current income tax | | | |
| provision (benefit) | | | |
| - state | 200 | 4,000 | 900 |
| Total current | | | |
| income tax | | | |
| provisions | | | |
| (benefit) | (7,900) | (91,900) | 20,100 |
| Deferred income tax | | | |
| provision - federal | 33,500 | (214,200) | 28,700 |
| Deferred income tax | | | |
| provision (benefit) | | | |
| - state | 2,700 | 6,200 | 1,500 |
| Total deferred | | | |
| income tax | | | |
| provision (benefit) ... | 36,200 | (208,000) | 30,200 |
| Income taxes | 28,300 | (299,900) | 50,300 |
| Net income | 92,500 | 391,200 | 88,900 |
| Year end shares | | | |
| outstanding | 145 | 145 | 145 |
| Number of full time | | | |
| employees | 427 | 437 | 451 |
| Number of common | | | |
| stockholders | 1 | 1 | 1 |
| □ As is | | | |
| Consolidated Balance Sheet, Years Ended Dec. 31 (\$000): | | | |
| | 2018 | 2017 | |
| Cash | 74,800 | 62,700 | |
| Retail loans | 3,372,300 | 2,908,300 | |
| Retail direct financing | | | |
| leases | 1,573,600 | 1,536,500 | |
| Dealer wholesale | | | |

| | | |
|---|-----------|-----------|
| financing | 1,179,000 | 913,800 |
| Dealer master notes | 52,900 | 18,300 |
| Operating lease & other receivables | 66,700 | 71,200 |
| Unearned interest - finance leases | 145,000 | 135,500 |
| Less: allowance for losses: loans & leases | 56,100 | 54,800 |
| Less: allowance for losses: dealer wholesale financing | 3,100 | 2,400 |
| Less: allowance for losses: operating lease & other trade receivables | 1,500 | 1,200 |
| Finance & other receivables, net | 6,038,800 | 5,254,200 |
| Due from PACCAR Inc & affiliates | 1,581,300 | 1,236,300 |
| Equipment on operating leases, net | 1,459,000 | 1,592,600 |
| Other assets | 141,400 | 206,800 |
| Total assets | 9,295,300 | 8,352,600 |
| Accounts payable, accrued expenses & other liabilities | 362,700 | 288,400 |
| Due to PACCAR Inc & affiliates | 9,900 | 20,200 |
| Commercial paper | 1,731,600 | 1,437,800 |
| Medium-term notes | 4,884,400 | 4,433,400 |
| Deferred taxes & other liabilities | 638,300 | 602,500 |
| Total liabilities | 7,626,900 | 6,782,300 |
| Preferred stock | 31,000 | 31,000 |
| Common stock | 14,500 | 14,500 |
| Additional paid-in capital | 133,900 | 126,800 |
| Retained earnings | 1,488,200 | 1,396,100 |
| Accumulated other comprehensive income (loss) | 800 | 1,900 |
| Total stockholder's equity | 1,668,400 | 1,570,300 |

□ Net of accumulated depreciation - Equipment on operating leases: \$659,700,000; □ Net of accumulated depreciation - Equipment on operating leases: \$630,600,000

Recent Dividends:

- 1. Paccar Financial Corp common.**
No dividends paid.
- 2. Paccar Financial Corp 6% noncumulative nonvoting preferred.**
No dividends paid.

Annual Dividends:

- 1. Paccar Financial Corp common.**
No dividends paid.
- 2. Paccar Financial Corp 6% noncumulative nonvoting preferred.**
No dividends paid.

PACIFIC GREEN TECHNOLOGIES INC

Earnings, 9 mos. to Dec 31(Consol. - \$):

| | | |
|-----------------------------|---------------------|--------------------|
| | 2018 | 2017 |
| Cost & expenses | 9,145,838 | 4,169,512 |
| Operating income | (9,809,766) | (2,838,440) |
| Interest expense | 9,025 | 346,499 |
| Other income (expense), net | (299,102) | (487,432) |
| Net income | (10,117,893) | (3,672,371) |
| Earnings common share | | |
| Primary | \$(0.24) | \$(0.12) |
| Fully Diluted | \$(0.24) | \$(0.12) |
| Common Shares: | | |
| Full Diluted | 42,917,350 | 30,875,288 |
| Year-end | 44,080,846 | 39,858,415 |

PACIFIC SOFTWARE INC

Earnings, 3 mos. to Dec 31(Consol. - \$):

| | | |
|-----------------------|------------------|--------------|
| | 2018 | 2017 |
| Cost & expenses | 635,738 | (7,452) |
| Operating income | (635,738) | 8,202 |
| Interest expense | 207 | 3,150 |
| Net income | (635,945) | 5,052 |
| Earnings common share | | |
| Primary | \$(0.03) | \$..... |

| | | |
|--|------------|-----------|
| Fully Diluted | \$(0.03) | \$..... |
| Common Shares: | | |
| Full Diluted | 18,295,549 | 1,046,800 |
| Year-end | 18,295,549 | 2,046,799 |
| Consolidated Balance Sheet Items, as of (\$): | | |
| Assets: | | 2018 |
| Cash & equivalents | | 705,883 |
| Current assets | | 861,499 |
| Total assets | | 861,499 |
| Liabilities: | | |
| Current liabilities | | 44,662 |
| Stockholders' equity | | 717,837 |
| Net current assets | | 816,837 |

PACMAN MEDIA INC

Annual Report

Consolidated Income Statement, Years Ended Oct. 31 (\$):

| | | | |
|---|-----------------|-----------------|----------------|
| | 2018 | 2017 | 2016 |
| Revenue | ... | ... | 4,875 |
| Amortization | 2,160 | 1,083 | ... |
| Professional fees | 8,225 | 6,800 | 7,510 |
| Business license | 1,017 | 1,839 | ... |
| Bank charges & interest | 360 | 386 | 348 |
| Total general & administrative expenses | 11,762 | 10,108 | 7,858 |
| Net income (loss) | (11,762) | (10,108) | (2,983) |
| Weighted average shares outstanding - basic | 6,241,013 | 6,181,952 | 4,075,890 |
| Weighted average shares outstanding - diluted | 6,241,013 | 6,181,952 | 4,075,890 |
| Year end shares outstanding | 6,260,000 | 6,120,000 | 4,400,000 |
| Income (loss) per share - basic | \$(0.00) | \$(0.00) | \$(0.00) |
| Income (loss) per share - diluted | \$(0.00) | \$(0.00) | \$(0.00) |
| Number of common stockholders | 36 | 50 | ... |

□ Shares increased due to the effect of issuance of common shares for cash

Consolidated Balance Sheet, Years Ended Oct. 31 (\$):

| | | |
|--|----------|----------|
| | 2018 | 2017 |
| Cash & cash equivalents | 1,542 | 7,044 |
| Total current assets | 1,542 | 7,044 |
| Website development | 3,257 | 5,417 |
| Total assets | 4,799 | 12,461 |
| Account payable | 6,500 | 6,500 |
| Shareholder loan | 1,680 | 1,680 |
| Total current liabilities | 8,180 | 8,180 |
| Common stock | 6,260 | 6,120 |
| Additional paid in capital | 22,016 | 20,756 |
| Stock subscription receivable | ... | (2,700) |
| Retained earnings (accumulated deficit) during the development stage | (31,657) | (19,895) |
| Total stockholders' equity (deficit) | (3,381) | 4,281 |

Recent Dividends:

- 1. Pacman Media Inc common.**
No dividends paid.

Annual Dividends:

- 1. Pacman Media Inc common.**
No dividends paid.

PACMAN MEDIA INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors, Michael Gillespie & Associates, PLLC, as it appeared in Co.'s 2018 10-K Report: "Basis for Opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audit. We are a public accounting firm

registered with the Public Company Accounting Oversight Board (United States) (PCAOB) and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audits in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. The Company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. As part of our audit, we are required to obtain an understanding of internal control over financial reporting, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. Our audit included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audit also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audit provides a reasonable basis for our opinion. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note #2 to the financial statements, although the Company has limited operations it has yet to attain profitability. This raises substantial doubt about its ability to continue as a going concern. Management's plan in regard to these matters is also described in Note #2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

PANAMERA HEALTHCARE CORP

Earnings, 6 mos. to Jan 31(Consol. - \$):

| | | |
|-----------------------|-----------------|-----------------|
| | 2019 | 2018 |
| Cost & expenses | 17,039 | 18,335 |
| Operating income | (17,039) | (18,335) |
| Interest expense | 1,584 | 973 |
| Net before taxes | (18,623) | (19,308) |
| Net income | (18,623) | (19,308) |
| Earnings common share | | |
| Common Shares: | | |
| Full Diluted | 17,990,000 | 17,990,000 |
| Year-end | 17,990,000 | 17,990,000 |

PCS EDVENTURES!.COM INC

Annual Report

Consolidated Income Statement, Years Ended Mar. 31 (\$):

| | | | |
|---|------------------|--------------------|------------------|
| | 2018 | 2017 | 2016 |
| | | □ | □ |
| | | (revised) | |
| Domestic sales revenue | 1,982,339 | 1,893,202 | 2,275,340 |
| Learning center revenue | 1,286,369 | 132,966 | 211,042 |
| License & royalty revenue | 16,533 | 35,892 | 45,083 |
| International revenue | 8,198 | 189,664 | 804,147 |
| Total revenues | 3,293,439 | 2,251,724 | 3,335,612 |
| Cost of sales | 2,252,116 | 1,472,564 | 1,262,946 |
| Gross profit | 1,041,324 | 779,160 | 2,072,666 |
| Salaries & wages | 903,934 | 1,066,552 | 712,576 |
| Depreciation & amortization expense | 8,623 | 87,523 | 33,673 |
| General & administrative expenses | 634,315 | 1,212,005 | 1,492,875 |
| Total operating expenses | 1,546,872 | 2,366,080 | 2,239,124 |
| Operating income (loss) | (505,548) | (1,586,920) | (166,458) |
| Interest expense | 358,836 | 208,442 | 267,595 |
| Gain on stock for services | ... | 13,000 | ... |
| Total other income (expenses) | ... | ... | (267,595) |
| Net income (loss) | (864,384) | (1,782,362) | (434,053) |
| Weighted average shares outstanding - basic | 107,687,354 | 90,995,219 | 75,150,169 |
| Weighted average shares outstanding | | | |

| | | | |
|-------------------------------|--------------------------|-------------|------------|
| - diluted | 108,440,709 | 94,727,794 | 75,150,169 |
| Year end shares | | | |
| outstanding | 111,653,715 [Ⓐ] | 100,308,372 | 76,442,668 |
| Net income (loss) | | | |
| per share - basic | \$(0.01) | \$(0.02) | \$(0.01) |
| Net income (loss) | | | |
| per share - diluted | \$(0.01) | \$(0.02) | \$(0.01) |
| Number of full time employees | | | 16 |
| Number of common stockholders | | | 250 |

[Ⓐ] Non-consolidated; [Ⓑ] Reclassified to conform with 2018 presentation; [Ⓒ] As reported by the Company; [Ⓓ] Shares increased due to the effect of issuance of common stock for services, bonuses, exercise of options, conversion of notes payable and private sale; [Ⓔ] Approximately

| | | | |
|--|---------------------|---------------------|-----------|
| Consolidated Balance Sheet, Years Ended Mar. 31 (\$): | | | |
| | 2018 | [Ⓐ] 2017 | (revised) |
| Cash | 59,162 | 34,746 | |
| Accounts receivables, gross | 1,209,196 | 394,119 | |
| Less: allowance for doubtful account | 46,590 | 2,096 | |
| Accounts receivable, net | 1,162,606 | 392,023 | |
| Prepaid insurance | 129,458 | | |
| Prepaid software | | 8,000 | |
| Prepaid expenses, other | | 3,591 | |
| Prepaid expenses | 129,458 | 11,591 | |
| Finished goods inventory | 354,878 | 518,756 | |
| Other receivable | 16,340 | 27,142 | |
| Total current assets | 1,722,444 | 984,258 | |
| Computer/office equipment | 46,632 | 46,630 | |
| Software | 127,355 | 127,355 | |
| Less: accumulated depreciation | 155,307 | 165,364 | |
| Fixed assets, net | | 8,621 | |
| Goodwill | 1,270 | 1,270 | |
| Note receivable, net | [Ⓐ] 21,198 | [Ⓐ] 21,198 | |
| Deposits | 6,725 | 12,180 | |
| Total non-current assets | 29,193 | 43,269 | |
| Total assets | 1,751,637 | 1,027,527 | |
| Accounts payable & other current liabilities | 326,169 | 329,229 | |
| Payroll liabilities payable | 36,289 | 42,986 | |
| Deferred revenue | 561,253 | 4,175 | |
| Note payable | 307,990 | 251,445 | |
| Note payable, convertible | | 90,696 | |
| Note payable, convertible, default | 90,696 | | |
| Note payable, related party | 500,000 | 1,917,679 | |
| Note payable, related party, default | 1,917,679 | | |
| Lines of credit payable | | 14,096 | |
| Total current liabilities | 4,009,084 | 3,136,242 | |
| Note payable, long term | 58,200 | | |
| Total non-current liabilities | 58,200 | | |
| Total liabilities | 4,067,284 | 3,136,242 | |
| Common stock | 40,218,883 | 39,725,706 | |
| Restricted stock payable | 103,339 | | |
| Retained earnings (accumulated deficit) | (42,637,869) | (41,834,421) | |
| Total stockholders' equity (deficit) | (2,315,647) | (2,108,715) | |

[Ⓐ] Non-consolidated; [Ⓑ] Reclassified to conform with 2018 presentation; [Ⓒ] Net of allowance - Note receivable: \$49,998; [Ⓓ] Net of allowance - Note receivable: \$47,998

Recent Dividends:

1. PCS Adventures!.Com Inc common.
No dividends paid.

Annual Dividends:

1. PCS Adventures!.Com Inc common.
No dividends paid.

PEI WORLDWIDE INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

| | | | |
|-----------------------------------|-------------|------------|------------|
| | 2018 | 2017 | 2016 |
| Selling, general & administrative | 122,228 | | |
| Total operating expenses | 122,228 | | |
| Income (loss) before other income | (122,228) | | |
| Net income (loss) | (122,228) | | |
| Year end shares outstanding | 199,999,807 | 77,771,807 | 77,771,807 |

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

| | | |
|---|-------------|-------------|
| | 2018 | 2017 |
| Common stock | 199,999 | 77,771 |
| Additional paid in capital | 2,911,454 | 2,911,454 |
| Retained earnings (accumulated deficit) | (3,111,453) | (2,989,225) |

Recent Dividends:

1. PEI Worldwide Inc common.

No dividends paid.

Annual Dividends:

1. PEI Worldwide Inc common.

No dividends paid.

PENSARE ACQUISITION CORP**Earnings, 9 mos. to Dec 31(Consol. - \$):**

| | | |
|-----------------------|-------------|------------|
| | 2018 | 2017 |
| Cost & expenses | 2,209,291 | 794,867 |
| Operating income | (2,209,291) | (794,867) |
| Interest income | 3,785,945 | 835,992 |
| Net before taxes | 1,576,654 | 41,125 |
| Income taxes | (192,227) | 22,764 |
| Net income | 1,768,881 | 18,361 |
| Balance for common | (1,741,036) | (625,220) |
| Earnings common share | | |
| Primary | \$(0.20) | \$(0.10) |
| Fully Diluted | \$(0.20) | \$(0.10) |
| Common Shares: | | |
| Full Diluted | 8,537,232 | 6,342,506 |
| Year-end | 38,812,500 | 38,812,500 |

PEREGRINE INDUSTRIES, INC.**Earnings, 6 mos. to Dec 31(Consol. - \$):**

| | | |
|-----------------------|------------|------------|
| | 2018 | 2017 |
| Cost & expenses | 11,516 | 4,700 |
| Net income | (11,516) | (4,700) |
| Earnings common share | | |
| Common Shares: | | |
| Full Diluted | 23,002,043 | 21,036,767 |
| Year-end | 23,002,043 | 23,002,043 |

PETRO RIVER OIL CORP

Acquisition Development On Feb. 27, 2019, Co. announced the acquisition of an additional 5.63% interest in an international, offshore exploration project in the North Sea (the "UK Project") through Horizon Energy Acquisition, LLC, a newly-formed company of which Co. owns a 14.5455% membership interest and has a right to appoint one member to the three-member board of managers. Co. already holds an indirect 5.63% interest in the same assets through its investment in Horizon Energy Partners, LLC ("Horizon Energy"). The UK Project includes three (3) Seaward Production Licenses (P2300, P2329, and P2427, collectively, the "Licenses"), encompassing approximately 455,000 net acres with the potential of being awarded a fourth license adjacent to the Licenses comprising approximately 150,000 net acres. Horizon Energy is a sponsor of a new 3D seismic survey to be commenced in the second quarter of 2019 that will image a portion of the Licenses. Terms of the transaction were not disclosed.

PETVIVO HOLDINGS INC**Earnings, 9 mos. to Dec 31(Consol. - \$):**

| | | |
|-----------------------------|-------------|-------------|
| | 2018 | 2017 |
| Total revenues | | 1,510 |
| Cost & expenses | 2,898,965 | 847,509 |
| Operating income | (3,384,296) | (1,329,316) |
| Interest expense | 76,112 | 71,739 |
| Other income (expense), net | | 22,000 |
| Net before taxes | (3,460,408) | (1,379,055) |
| Net income | (3,460,408) | (1,379,055) |
| Earnings common share | | |
| Primary | \$(0.17) | \$(0.08) |

| | | |
|----------------|------------|------------|
| Fully Diluted | \$(0.17) | \$(0.08) |
| Common Shares: | | |
| Full Diluted | 20,081,984 | 16,506,923 |
| Year-end | 20,543,088 | 18,279,075 |

PHARMA-BIO SERV INC**Annual Report****Consolidated Income Statement, Years Ended Oct. 31 (\$):**

| | | | |
|---|------------------|-------------------|------------------|
| | 2018 | [Ⓐ] 2017 | 2016 |
| Revenues | 17,797,425 | 13,297,598 | 19,536,715 |
| Cost of services | 12,110,618 | 9,455,274 | 13,753,483 |
| Gross profit | 5,686,807 | 3,842,324 | 5,783,232 |
| Selling, general & administrative expenses | 4,598,545 | 4,660,027 | 5,874,991 |
| Income (loss) from continuing operations | 1,088,262 | (817,703) | (91,759) |
| Other-than-temporary impairment on marketable securities | | | 55,000 |
| Other income (expense), net of foreign exchange settlement | 435,527 | 43,751 | (56,982) |
| Income (loss) from continuing operations before income taxes | 1,523,789 | (773,952) | (203,741) |
| Income tax & US tax reform transition tax expense | 2,785,525 | 3,866 | 52,834 |
| Net income (loss) from continuing operations | (1,261,736) | (777,818) | |
| Net gain (loss) from operations through disposal | (170,774) | (637,091) | |
| Gain (loss) on disposal | 2,712,244 | | |
| Net income (loss) from discontinued operations | 2,541,470 | (637,091) | |
| Net income (loss) | 1,279,734 | (1,414,909) | (256,575) |
| Weighted average shares outstanding - basic | 23,080,995 | 23,096,547 | 23,015,522 |
| Weighted average shares outstanding - diluted | 23,096,252 | 23,099,376 | 23,185,951 |
| Year end shares outstanding | 23,058,413 | 23,089,631 | 23,009,316 |
| Earnings (losses) per common share from continuing operations - basic | \$(0.06) | \$(0.03) | |
| Earnings (losses) per common share from discontinued operations - basic | \$0.11 | \$(0.03) | |
| Earnings (losses) per common share - basic | \$0.06 | \$(0.06) | \$(0.01) |
| Earnings (losses) per common share from continuing operations - diluted | \$(0.06) | \$(0.03) | |
| Earnings (losses) per common share from discontinued operations - diluted | \$0.11 | \$(0.03) | |
| Earnings (losses) per common share - diluted | \$0.06 | \$(0.06) | \$(0.01) |
| Cash dividends per common share | \$0.07 | | |
| Number of full time employees | [Ⓐ] 185 | [Ⓐ] 155 | [Ⓐ] 185 |
| Number of common | | | |

| | | | |
|--|--------|--------|--------|
| stockholders | 2018 | 2017 | 2016 |
| Foreign currency translation adjustments | 73,538 | 35,029 | 18,811 |

Restated to reflect the sale of laboratory assets as discontinued operations; Approximate; As of January 25, 2019; As of January 25, 2018; As of January 26, 2017

Consolidated Balance Sheet, Years Ended Oct. 31 (\$):

| | | | |
|---|------------|------------|------------|
| | 2018 | 2017 | 2016 |
| Cash & cash equivalents | 16,029,920 | 11,591,548 | 11,591,548 |
| Marketable securities | 44,475 | 26,600 | 26,600 |
| Accounts receivable | 5,193,385 | 6,317,390 | 6,317,390 |
| Current portion - promissory note receivable due from sale of assets from discontinued operations | 1,750,000 | ... | ... |
| Prepays & other assets | 394,017 | 443,464 | 443,464 |
| Assets of discontinued operations | ... | 3,297,462 | 3,297,462 |
| Total current assets | 23,411,797 | 21,676,464 | 21,676,464 |
| Promissory note receivable due from sale of assets from discontinued operations | 1,250,000 | ... | ... |
| Vehicles | 269,257 | 248,152 | 248,152 |
| Leasehold improvements | 84,485 | 70,168 | 70,168 |
| Computers | 307,579 | 313,199 | 313,199 |
| Equipment | 132,089 | 70,522 | 70,522 |
| Furniture & fixtures | 1,563 | 3,718 | 3,718 |
| Total property & equipment | 794,973 | 705,759 | 705,759 |
| Less: accumulated depreciation & amortization | 496,953 | 455,147 | 455,147 |
| Property & equipment | 298,020 | 250,612 | 250,612 |
| Other assets | 418,495 | 422,925 | 422,925 |
| Total assets | 25,378,312 | 22,350,001 | 22,350,001 |
| Current portion - obligations under capital leases | 13,768 | 13,949 | 13,949 |
| Accounts payable & accrued expenses | 2,140,001 | 1,416,698 | 1,416,698 |
| Current portion of US tax reform transition tax & income taxes payable | 411,903 | 2,067 | 2,067 |
| Liabilities of discontinued operations | ... | 110,206 | 110,206 |
| Total current liabilities | 2,565,672 | 1,542,920 | 1,542,920 |
| US tax reform transition tax payable | 2,485,000 | ... | ... |
| Obligations under capital leases | 46,027 | 59,795 | 59,795 |
| Other liabilities | 17,950 | ... | ... |
| Total liabilities | 5,114,649 | 1,602,715 | 1,602,715 |
| Common stock | 2,337 | 2,333 | 2,333 |
| Additional paid-in capital | 1,346,956 | 1,295,314 | 1,295,314 |
| Retained earnings (accumulated deficit) | 19,111,111 | 19,560,131 | 19,560,131 |
| Accumulated other comprehensive income (loss) | 107,947 | 137,671 | 137,671 |
| Stockholders' equity before treasury stock | 20,568,351 | 20,995,449 | 20,995,449 |
| Treasury stock, at cost | 304,688 | 248,163 | 248,163 |
| Total stockholders' equity | 20,263,663 | 20,747,286 | 20,747,286 |

Restated to reflect the sale of laboratory assets as discontinued operations

Recent Dividends:

1. Pharma-Bio Serv Inc common.

| | | | | |
|------------|------|------------|------------|------------|
| ExDate | Amt | Declared | Record | Payable |
| 10/12/2018 | 0.07 | 10/04/2018 | 10/15/2018 | 10/26/2018 |

Annual Dividends:

1. Pharma-Bio Serv Inc common.

2018.....0.08

PHI GROUP INC.

Earnings, 6 mos. to Dec 31(Consol. - \$):

| | | |
|-----------------------------|-------------|-------------|
| | 2018 | 2017 |
| Total revenues | 200,000 | 460,500 |
| Cost & expenses | 459,448 | 269,466 |
| Operating income | (259,448) | 191,034 |
| Other income (expense), net | (38,819) | (1,065,205) |
| Net income | (1,324,725) | (1,386,787) |
| Earnings common share | | |
| Primary | \$(0.02) | \$(0.02) |
| Fully Diluted | \$(0.02) | \$(0.02) |
| Common Shares: | | |
| Full Diluted | 347,841,371 | 58,542,242 |
| Year-end | 469,748,895 | 73,163,910 |

PLYZER TECHNOLOGIES INC

Earnings, 9 mos. to Dec 31(Consol. - \$):

| | | |
|-----------------------------|--------------|------------|
| | 2018 | 2017 |
| Cost & expenses | 22,505,100 | 567,017 |
| Operating income | (22,505,100) | (567,017) |
| Other income (expense), net | 124,448 | (20,147) |
| Gains or losses | 46,000 | ... |
| Net before taxes | (22,987,673) | (759,477) |
| Net income | (22,987,673) | (759,477) |
| Earnings common share | | |
| Primary | \$(0.37) | \$(0.02) |
| Fully Diluted | \$(0.37) | \$(0.02) |
| Common Shares: | | |
| Full Diluted | 61,934,035 | 38,017,423 |
| Year-end | 82,187,210 | 41,806,776 |

PREMIER PRODUCTS GROUP INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

| | | | |
|--|-------------|-------------|-------------|
| | 2017 | 2016 | 2015 |
| | | (revised) | (revised) |
| Depreciation expense | ... | ... | 3,000 |
| Management expense | ... | 37,378 | 450,000 |
| Management stock compensation expense | ... | 55,200 | ... |
| Professional fees | 13,733 | 50,984 | 138,069 |
| Travel & entertainment expense | ... | ... | 843 |
| General & administrative expense | ... | 3,639 | 25,843 |
| Total expenses | 13,733 | 147,201 | 617,755 |
| Income (loss) from operations | (13,733) | (147,201) | (617,755) |
| Gain on discharge of debt | 130,600 | 273,774 | ... |
| Gain (loss) on derivative liability | 5,649 | (11,810) | 5,552 |
| Interest expense - accrued | 45,020 | 35,081 | 10,186 |
| Legal expense | ... | 1,750 | 42,283 |
| Loss on impairment of asset | ... | ... | 48,000 |
| Gain (loss) on issuance of shares for debt | (149,234) | (216,480) | (216,234) |
| Impairment & write off of Illegal Officer loan resulting from former CEO Fraud & Malfeasance | ... | ... | 14,131 |
| Other expenses | ... | ... | 75,000 |
| Net other income (expense) | (58,005) | 8,653 | (400,282) |
| Income (loss) before income taxes | (71,738) | (138,548) | (1,018,036) |
| Net income (loss) | (71,738) | (138,548) | (1,018,036) |
| Weighted average shares outstanding - basic | 215,843,883 | 156,446,775 | 88,702,808 |
| Weighted average shares outstanding - diluted | 215,843,883 | 156,446,775 | 88,702,808 |

Year end shares

| | | | |
|--|-------------|-------------|-------------|
| outstanding | 220,211,936 | 193,503,096 | 102,210,918 |
| Income (loss) per common share - basic | \$0.00 | \$0.00 | \$(0.01) |
| Income (loss) per common share - diluted | \$0.00 | \$0.00 | \$(0.01) |
| Number of full time employees | ... | ... | 2 |
| Number of part time employees | 1 | 1 | ... |
| Number of common stockholders | 1,202 | 1,202 | 1,102 |

As reported by the Company; Shares increased due to issuance of common shares for debt and to management; As of May 4, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

| | | |
|---|-------------|-------------|
| | 2017 | 2016 |
| | | (revised) |
| Cash | 84 | 84 |
| Total current assets | 84 | 84 |
| Total assets | 84 | 84 |
| Accounts payable & accrued expenses | 209,171 | 203,481 |
| Accounts payable & accrued expenses - related parties | ... | 162,878 |
| Contingent liability - legal | 187,283 | 177,283 |
| Contingent liability - notes | 225,200 | 225,200 |
| Derivative liability - warrants | 6,842 | 12,491 |
| Notes payable | 306,445 | 338,359 |
| Total current liabilities | 934,942 | 1,119,692 |
| Total liabilities | 934,942 | 1,119,692 |
| Common stock | 2,202 | 1,022 |
| Additional paid-in capital | 5,228,557 | 4,652,277 |
| Retained earnings (accumulated deficit) | (6,165,616) | (5,955,330) |
| Total stockholders' equity (deficit) | (934,857) | (1,302,031) |

Reclassified to conform with 2017 presentation; As reported by the Company

Recent Dividends:

1. Premier Products Group Inc series B preferred.

No dividends paid.

2. Premier Products Group Inc common.

No dividends paid.

Annual Dividends:

1. Premier Products Group Inc series B preferred.

No dividends paid.

2. Premier Products Group Inc common.

No dividends paid.

PREMIER PRODUCTS GROUP INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, BF Borgers CPA PC, as it appeared in Co.'s 2017 10K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Premier Products Group, Inc. (the "Company") as of December 31, 2017 and 2016, the related statements of operations, stockholders' equity (deficit), and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States. Substantial Doubt about the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company's significant operating losses raise substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

PRIME GLOBAL CAPITAL GROUP INC

Annual Report**Consolidated Income Statement, Years Ended Oct. 31 (\$):**

| | 2018 | 2017 | 2016 |
|---|------------------|------------------|-------------------|
| Plantation business ... | 164,947 | 162,040 | (revised) 108,516 |
| Rental income | 1,364,639 | 1,103,481 | 1,538,211 |
| Total revenues, net ... | 1,529,586 | 1,265,521 | 1,646,727 |
| Cost of revenues | 695,040 | 628,315 | 630,418 |
| Gross profit | 834,546 | 637,206 | 1,016,309 |
| General & administrative | 352,006 | 594,662 | 626,395 |
| Income (loss) from operations | 482,540 | 42,544 | 389,914 |
| Gain (loss) on disposal of property, plant & equipment | ... | 1,803 | ... |
| Forgiveness of debts | ... | 25,949 | ... |
| Interest income | ... | ... | 47,813 |
| Interest expense | 787,285 | 894,998 | 977,097 |
| Other income | 7,736 | 921 | 16,983 |
| Impairment loss on available-for-sale securities | 43,530 | 55,685 | 135,597 |
| Income (loss) before income taxes - United States | (116,549) | (127,622) | (150,884) |
| Income (loss) before income taxes - Malaysia | (223,990) | (751,844) | (507,100) |
| Income (loss) before income taxes .. | (340,539) | (879,466) | (657,984) |
| Current foreign income taxes | 226,297 | 78,654 | 274,142 |
| Deferred foreign income taxes | (12,874) | 1,949 | (20,604) |
| Income tax expense .. | 213,423 | 80,603 | 253,538 |
| Net income (loss) | (553,962) | (960,069) | (911,522) |
| Net income (loss) attributable to non-controlling interests | 21,630 | 61,750 | 45,171 |
| Net income (loss) attributable to the Company | (532,332) | (898,319) | (866,351) |
| Weighted average shares outstanding - basic | 512,682,393 | 512,682,393 | 512,682,393 |
| Weighted average shares outstanding - diluted | 512,682,393 | 512,682,393 | 512,682,393 |
| Year end shares outstanding | 512,682,393 | 512,682,393 | 512,682,393 |
| Net income (loss) per share - basic | \$0.00 | \$0.00 | \$0.00 |
| Net income (loss) per share - diluted | \$0.00 | \$0.00 | \$0.00 |
| Number of full time employees | 9 | 9 | 13 |
| Number of common stockholders | 2,285 | 2,341 | 2,341 |

[□] As of January 31, 2017; [□] Approximately; [□] As of January 16, 2019; [□] As of January 24, 2018

Consolidated Balance Sheet, Years Ended Oct. 31 (\$):

| | 2018 | 2017 |
|---|---------|---------|
| Cash & bank balances held by financial institutions located in Malaysia | 503,197 | 294,261 |
| Cash & cash equivalents | 503,197 | 294,261 |
| Marketable securities, available-for-sale | 172,532 | 221,198 |
| Rental concession | 26,304 | 26,009 |
| Accounts receivable, net | 15,990 | 154,619 |
| Deposits & other receivables | 26,804 | 24,742 |
| Total current assets | 744,827 | 720,829 |
| Rental concession, non-current | 633,484 | 678,402 |
| Deferred development | | |

| | | |
|---|--------------|--------------|
| costs | 241,670 | 94,822 |
| Construction in progress | 417,409 | 304,956 |
| Freehold plantation land & orchard | 7,845,805 | 7,845,805 |
| Leasehold land under development | 4,276,764 | 4,276,764 |
| Freehold land under development | 18,091,173 | 18,091,173 |
| Freehold land & land improvement for rental purpose commercial building | 15,191,123 | 15,191,123 |
| Building structure & improvements | 15,857,410 | 15,857,410 |
| Office furniture, fixture & equipment | 157,084 | 129,159 |
| Motor vehicles | 162,300 | 162,300 |
| Foreign translation difference | (15,884,845) | (16,395,642) |
| Property plant & equipment, gross | 45,696,814 | 45,158,092 |
| Less: accumulated depreciation | 3,248,963 | 2,940,952 |
| Less: foreign translation difference | 487,503 | 503,557 |
| Property, plant & equipment, net | 42,935,354 | 42,720,697 |
| Total assets | 44,972,744 | 44,519,706 |
| Accounts payable | 30,797 | 322 |
| Amount due to a related party | 86,420 | 86,420 |
| Rental deposits from tenants | 416,762 | 409,963 |
| Income tax payable | 572,825 | 684,287 |
| Short-term bank borrowings | ... | 3,501,799 |
| Current portion of long-term bank loans | 598,795 | 919,638 |
| Deferred tax liabilities, current | ... | 6,242 |
| Accrued operating expenses | 96,519 | 107,781 |
| Potential tax penalty liability | 135,000 | 135,000 |
| Other payable | 99,308 | 176,455 |
| Total current liabilities | 2,036,426 | 6,027,907 |
| Bank laons from Bank of China (Malaysia) Berhad | ... | 7,432,487 |
| Bank laons from Public Islamic Bank Berhad | 12,001,461 | ... |
| Bank laons from RHB Bank Berhad | 2,057,952 | 2,096,946 |
| Long-term bank loans, gross | 14,059,413 | 9,529,433 |
| Less: current portion | 598,795 | 919,638 |
| Amount due to a director | 2,270,089 | 2,427,767 |
| Deferred tax liabilities | 160,050 | 164,265 |
| Total liabilities | 17,927,183 | 17,229,734 |
| Common stock | 512,683 | 512,683 |
| Additional paid-in capital | 41,934,476 | 41,934,476 |
| Accumulated other comprehensive income (loss) | (10,876,629) | (11,187,912) |
| Retained earnings (accumulated deficit) | (4,277,137) | (3,744,805) |
| Total stockholders' equity | 27,293,393 | 27,514,442 |
| Non-controlling interests | (247,832) | (224,470) |
| Total equity | 27,045,561 | 27,289,972 |

Recent Dividends:

1. Prime Global Capital Group Inc common.
No dividends paid.

Annual Dividends:

1. Prime Global Capital Group Inc common.
No dividends paid.

PRIME GLOBAL CAPITAL GROUP INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, ShineWing Australia, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Prime Global Capital

Group Incorporated and its subsidiaries (the "Company") as of October 31, 2018 and 2017, the related consolidated statements of operations and comprehensive loss, changes in stockholders' equity and cash flows for each of the two years in the period ended October 31, 2018, and the related notes and schedules (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of October 31, 2018 and 2017, and the results of its operations and its cash flows for each of the two years in the period ended October 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Going concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company reported a net loss of \$553,962, net current assets deficiency with its current liabilities exceeded its current assets by \$1,291,599, accumulated deficit of \$4,277,137 as of October 31, 2018 from recurring net losses and significant short term debt maturing in less than one year. All these factors raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also discussed in Note 2 to the financial statements. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

PROCYON CORP.**Earnings, 6 mos. to Dec 31 (Consol. - \$):**

| | 2018 | 2017 |
|--------------------------|---------------|------------------|
| Net Sales | 2,005,088 | 1,848,850 |
| Cost & expenses | 1,956,542 | 1,812,401 |
| Operating income | 48,546 | 36,449 |
| Interest income | 1,151 | 462 |
| Net before taxes | 49,697 | 36,911 |
| Income taxes | 30,486 | 405,441 |
| Net income | 19,211 | (368,530) |
| Balance for common | 10,606 | (377,385) |
| Earnings common share | | |
| Primary | \$ (0.05) | \$ (0.05) |
| Fully Diluted | \$ (0.05) | \$ (0.05) |
| Common Shares: | | |
| Full Diluted | 8,319,488 | 8,077,388 |
| Year-end | 8,077,388 | 8,077,388 |

PROTECT PHARMACEUTICAL CORP**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

| | 2017 | 2016 | 2015 |
|---|------------------|-----------------|------------------|
| | | (revised) | (revised) |
| Professional fees | 115,200 | 37,225 | 22,085 |
| Executive compensation expenses | ... | 4,150 | 6,000 |
| General & administrative expenses | 200 | 332 | 1,942 |
| Total operating expenses | 115,400 | 41,707 | ... |
| Income (loss) from operations | (115,400) | (41,707) | (30,027) |
| Interest expense | 7,211 | ... | ... |
| Gain (loss) on settlement of debt | ... | ... | (605,437) |
| Income (loss) before income taxes | (122,611) | (41,707) | (635,464) |
| Net income (loss) | (122,611) | (41,707) | (635,464) |
| Weighted average shares outstanding - basic | 1,111,460 | 1,111,460 | 442,169 |
| Weighted average shares outstanding - diluted | 1,204,815 | 1,111,460 | 442,169 |
| Year end shares outstanding | 1,111,460 | 1,111,460 | 1,111,460 |
| Net earnings (loss) per share - basic | \$(0.11) | \$(0.04) | \$(1.44) |
| Net earnings (loss) per share - diluted | \$(0.10) | \$(0.04) | \$(1.44) |
| Total number of employees | ... | 0 | 0 |
| Number of common stockholders | 96 | 82 | 81 |

□ Reclassified to conform with 2017 presentation; □ Shares increase due to the effect of rounding shares issued and settlement of debt; □ Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

| | 2017 | 2016 (revised) |
|---|-------------|----------------|
| Accounts payable & accrued expenses | 950 | 9,950 |
| Related party payables | 35,280 | 10,880 |
| Interest payable | 6,211 | ... |
| Total current liabilities | 42,441 | 20,830 |
| Notes payable | 101,000 | ... |
| Total long-term liabilities | 101,000 | ... |
| Total liabilities | 143,441 | 20,830 |
| Common stock | 5,557 | 5,557 |
| Additional paid-in capital | 9,365,612 | 9,365,612 |
| Retained earnings (accumulated deficit) | (9,514,610) | (9,391,999) |
| Total stockholders' equity (deficit) | (143,441) | (20,830) |

Recent Dividends:

1. Protect Pharmaceutical Corp common.

No dividends paid.

Annual Dividends:

1. Protect Pharmaceutical Corp common.

No dividends paid.

PROTECT PHARMACEUTICAL CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Montgomery Coscia Greilich, LLP as it appeared in Co.'s 2017 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheet of Protect Pharmaceutical Corporation (the "Company") as of December 31, 2017, and the related statements of operations, changes in stockholders' deficit, and cash flows for the year then ended, and the related notes to the financial statements (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017, and the results of its operations and its cash flows for the year then ended in conformity with accounting principles generally accepted in the United States of America. Other Matter As discussed in Note 2 to the financial statements, the accompanying financial statements have been prepared assuming that the Company will continue as a going concern. The Company has no assets nor does it have an established source of revenue to cover its operating costs, which raises substantial doubt about its ability to continue as a going concern. Management's plan in regard to these matters are described in Note 2. The financial statements do not include any adjustments to reflect the outcome of this uncertainty. Our opinion is not modified with respect to this matter."

PULMATRIX INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

| | 2018 | 2017 (revised) | 2016 (revised) |
|---|--------------|----------------|----------------|
| Revenues | 153,000 | 335,000 | 835,000 |
| Research & development expenses | 12,966,000 | 10,243,000 | 10,152,000 |
| General & administrative expenses | 7,518,000 | 7,567,000 | 8,015,000 |
| Write off of intangibles | ... | ... | 7,534,000 |
| Total operating expenses | 20,484,000 | 17,810,000 | 25,701,000 |
| Income (loss) from operation | (20,331,000) | (17,475,000) | (24,866,000) |
| Interest expense | 186,000 | 643,000 | 881,000 |
| Impairment of goodwill | 69,000 | ... | 5,029,000 |
| Fair value adjustment of derivative liability | 1,000 | 34,000 | (24,000) |
| Other income (expense), net | 22,000 | 28,000 | (2,000) |
| Total other income (expenses) | (232,000) | (581,000) | ... |

| | | | |
|--|--------------|--------------|--------------|
| Income (loss) before income tax | ... | ... | (30,802,000) |
| Benefit from income taxes | ... | ... | (2,959,000) |
| Net income (loss) | (20,563,000) | (18,056,000) | (27,843,000) |
| Weighted average shares outstanding | | | |
| - basic | □4,126,393 | 1,937,161 | 1,481,523 |
| Weighted average shares outstanding | | | |
| - diluted | □4,126,393 | 1,937,161 | 1,481,523 |
| Year end shares outstanding | □4,932,723 | 2,104,750 | 1,485,053 |
| Net income (loss) per common share - basic | □\$(4.98) | \$(9.32) | \$(18.80) |
| Net income (loss) per common share - diluted | □\$(4.98) | \$(9.32) | \$(18.80) |
| Number of full time employees | 22 | 24 | 23 |
| Number of part time employees | 1 | 1 | 1 |
| Number of common stockholders | □□191 | □□191 | □□189 |

□ Reclassified to conform with 2018 presentation; □ Adjusted for 1-for-10 stock split, February 6, 2019; □ Approximately; □ As of February 14, 2019; □ As of March 8, 2018; □ As of February 28, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

| | 2018 | 2017 (revised) |
|---|---------------|----------------|
| Cash & cash equivalents | 2,563,000 | 3,550,000 |
| Prepaid insurance | 243,000 | 203,000 |
| Prepaid clinical trials | 419,000 | 421,000 |
| Prepaid other | 27,000 | 44,000 |
| Accounts receivable | ... | 1,000 |
| Deferred clinical costs | 28,000 | 27,000 |
| Total current assets | 3,280,000 | 4,246,000 |
| Laboratory equipment | 1,529,000 | 2,476,000 |
| Computer equipment | 185,000 | 216,000 |
| Office furniture & equipment | 217,000 | 214,000 |
| Leasehold improvements | 579,000 | 578,000 |
| Property & equipment, gross | 2,510,000 | 3,484,000 |
| Less: Accumulated depreciation & amortization | 2,116,000 | 2,870,000 |
| Property & equipment, net | 394,000 | 614,000 |
| Long-term restricted cash | 204,000 | 204,000 |
| Goodwill | 10,845,000 | 10,914,000 |
| Total assets | 14,723,000 | 15,978,000 |
| Loans payable, net of debt discount | ... | 3,221,000 |
| Accounts payable | 1,183,000 | 457,000 |
| Accrued vacation | 59,000 | 57,000 |
| Accrued wages & incentive | 915,000 | 1,113,000 |
| Accrued clinical & consulting | 517,000 | 568,000 |
| Accrued legal & patent | 67,000 | 61,000 |
| End of term fee | ... | 225,000 |
| Deferred rent | 67,000 | 68,000 |
| Accrued other expenses | 71,000 | 70,000 |
| Accrued expenses | 1,696,000 | 2,162,000 |
| Total current liabilities | 2,879,000 | 5,840,000 |
| Derivative liability | ... | 1,000 |
| Total liabilities | 2,879,000 | 5,841,000 |
| Additional paid in capital | 206,409,000 | 184,139,000 |
| Retained earnings (accumulated deficit) | (194,565,000) | (174,002,000) |
| Total stockholders' equity (deficit) | 11,844,000 | 10,137,000 |

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Pulmatrix Inc common.

No dividends paid.

Annual Dividends:

1. Pulmatrix Inc common.

No dividends paid.

PULMATRIX INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Marcum LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Pulmatrix, Inc. and Subsidiary (the "Company") as of December 31, 2018 and 2017, and the related consolidated statements of operations, stockholders' equity and cash flows for each of the two years in the period ended December 31, 2018, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for each of the two years in the period ended December 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Explanatory Paragraph ¶ Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As more fully described in Note 1, the Company continues to have negative cash flow from its operations, has incurred significant losses and needs to raise additional funds to meet its obligations and sustain its operations. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

PULSE EVOLUTION CORP

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

| | 2018 | 2017 (revised) | 2016 |
|---|--------------|----------------|--------------|
| Revenue | 587,545 | 1,928,664 | 8,100 |
| Gross profit | 587,545 | 1,928,664 | ... |
| Costs & expenses | ... | ... | 10,340,183 |
| Compensation expense | 423,685 | 5,279,897 | ... |
| Stock based compensation expense | 10,181,153 | 7,989,889 | 50,970,656 |
| Professional services | 824,286 | 1,612,493 | ... |
| Interest expense | ... | ... | 319,867 |
| Amortization, intangible assets | ... | ... | 465,200 |
| Amortization - licensing fees | ... | 4,785,337 | ... |
| Depreciation expense | ... | ... | 12,604 |
| Depreciation - property & equipment | 20,684 | 28,770 | ... |
| Depreciation - acquired technology | 2,411,357 | 2,411,357 | ... |
| General & administrative expenses | 164,975 | 1,496,963 | ... |
| Total operating expenses | 14,026,140 | 23,604,706 | 62,108,510 |
| Net income (loss) from operations | (13,438,595) | (21,676,042) | ... |
| Interest expense | 555,602 | 787,054 | ... |
| Other income (expense) | 2,771,843 | 750,000 | ... |
| Change in fair value of warrant liability | 2,158,672 | 30,234,190 | ... |
| Total other income (expense) | 4,374,913 | 30,197,136 | ... |
| Income (loss) from continuing operations | (9,063,682) | 8,521,094 | ... |
| Net income (loss) before income taxes | (9,063,682) | 8,521,094 | ... |
| Net income (loss) | (9,063,682) | 8,521,094 | (62,100,410) |
| Weighted average shares outstanding | | | |
| - basic | 208,664,494 | 170,572,194 | ... |
| Weighted average | | | |

| | | | |
|---------------------------------------|-------------|-------------|-------------|
| shares outstanding | | | |
| - diluted | 208,664,494 | 170,572,194 | ... |
| Year end shares outstanding | 215,938,010 | 194,077,010 | 166,582,343 |
| Net income (loss) per share - basic | \$(0.04) | \$0.05 | \$(0.38) |
| Net income (loss) per share - diluted | \$(0.04) | \$0.05 | ... |

□ Reclassified to conform with 2018 presentation

| | | | |
|--|--------------|--------------|-----------|
| Consolidated Balance Sheet, Years Ended Jun. 30 (\$): | | | |
| | 2018 | □2017 | (revised) |
| Prepaid expenses | 113,607 | 121,607 | |
| Deposits & retainers | 123,072 | 125,269 | |
| Total current assets | 236,679 | 246,876 | |
| Computers & other equipment | 3,900 | 3,900 | |
| Furniture & fixtures | 133,994 | 133,994 | |
| Total property & equipment, cost | 137,894 | 137,894 | |
| Less: accumulated depreciation | 62,057 | 41,374 | |
| Property & equipment, net | 75,837 | 96,520 | |
| Acquired technology, net | 11,453,946 | 13,865,304 | |
| Total assets | 11,766,462 | 14,208,700 | |
| Accounts payable | 2,230,953 | 2,985,883 | |
| Payroll & payroll related liabilities | 1,308,016 | 1,308,016 | |
| Accrued interest | 743,876 | 827,860 | |
| Employee credit card expenses | 814,546 | 787,306 | |
| Other accrued expenses | 2,432,903 | 2,173,519 | |
| Accrued expenses | 5,299,341 | 5,096,701 | |
| Notes payable, net of discount | 2,700,000 | 6,970,000 | |
| Note payable - related party | 30,000 | 30,000 | |
| Warrant liability | 3,516,209 | 5,674,881 | |
| Total current liabilities | 13,776,503 | 20,757,465 | |
| Redeemable common stock | ... | 850,000 | |
| Series A convertible preferred stock | 9,376 | 31,129 | |
| Common stock | 215,938 | 190,277 | |
| Common stock, committed & to be issued | 4,295,053 | 3,300 | |
| Subscription receivable | ... | (1,253) | |
| Additional paid in capital | 71,406,980 | 61,251,488 | |
| Retained earnings (accumulated deficit) | (77,937,388) | (68,873,706) | |
| Total Pulse Evolution Corporation equity (deficit) | (2,010,041) | (7,398,765) | |
| Total shareholders' equity (deficit) | (2,010,041) | (7,398,765) | |

□ Reclassified to conform with 2018 presentation

Recent Dividends:

- 1. Pulse Evolution Corp series A convertible preferred.**
No dividends paid.
- 2. Pulse Evolution Corp common.**
No dividends paid.
- 3. Pulse Evolution Corp redeemable common.**
No dividends paid.

Annual Dividends:

- 1. Pulse Evolution Corp series A convertible preferred.**
No dividends paid.
- 2. Pulse Evolution Corp common.**
No dividends paid.
- 3. Pulse Evolution Corp redeemable common.**
No dividends paid.

PULSE EVOLUTION CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Fruci & Associates II, PLLC, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying consolidated balance sheets of Pulse Evolution Corporation ("the Company") as of June 30, 2018 and 2017, and the related consolidated statements of operations, stockholders' equity (deficit), and cash flows for the two years then ended, and the related notes (collectively referred

to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Consideration of the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has an accumulated deficit and a history net operating losses. These factors raise substantial doubt about the Company's ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

PULSE EVOLUTION GROUP INC

New Auditor On Mar. 1, 2019, Co.'s Board of Directors appointed Marcum LLP as its new independent registered accounting firm.

PULSE EVOLUTION GROUP INC

New Name On Feb. 28, 2019, Co. changed its name from Recall Studios Inc to Pulse Evolution Group Inc.

PULSE EVOLUTION GROUP INC

Stock Trading Symbol Stock symbol: BTOP D.

RASNA THERAPEUTICS INC

Earnings, 3 mos. to Dec 31 (Consol. - \$):

| | | |
|-----------------------|------------------|--------------------|
| | 2018 | 2017 |
| Cost & expenses | 399,328 | 1,999,775 |
| Operating income | (399,328) | (1,999,775) |
| Foreign currency | (1,975) | (3,676) |
| Net before taxes | (401,303) | (2,003,451) |
| Net income | (401,303) | (2,003,451) |
| Earnings common share | | |
| Primary | \$(0.01) | \$(0.03) |
| Fully Diluted | \$(0.01) | \$(0.03) |
| Common Shares: | | |
| Full Diluted | 68,908,003 | 68,908,003 |
| Year-end | 68,908,003 | 68,908,003 |

Consolidated Balance Sheet Items, as of (\$):

| | |
|-----------------------|-------------|
| Assets: | 2018 |
| Cash & equivalents | 87,557 |
| Current assets | 287,287 |
| Net property & equip. | 4,146 |
| Total assets | 5,163,787 |
| Liabilities: | |
| Current liabilities | 2,320,580 |
| Stockholders' equity | 2,832,589 |
| Net current assets | (2,033,293) |

RECRO PHARMA, INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

| | | | |
|---|--------------|--------------|--------------|
| | 2018 | 2017 | 2016 |
| | | (revised) | (revised) |
| Total revenues | 77,347,000 | 71,834,000 | 69,337,000 |
| Cost of sales (excluding amortization of intangible assets) | 43,160,000 | 38,193,000 | 37,152,000 |
| Research & development | 39,985,000 | 33,095,000 | 33,278,000 |
| General & administrative | 36,879,000 | 25,426,000 | 12,742,000 |
| Amortization of intangible assets | 2,583,000 | 2,583,000 | 2,583,000 |
| Change in warrant valuation | 284,000 | 9,000 | (373,000) |
| Change in contingent consideration valuation | 8,499,000 | 12,839,000 | 9,728,000 |
| Total operating expenses | 131,390,000 | 112,145,000 | 95,110,000 |
| Operating income (loss) | (54,043,000) | (40,311,000) | (25,773,000) |
| Interest income | 512,000 | 385,000 | 49,000 |
| Interest expense | 8,756,000 | 12,034,000 | 5,588,000 |
| Income before income taxes - Domestic | (32,126,000) | (24,353,000) | 1,207,000 |
| Income before income taxes - Foreign | (30,161,000) | (27,607,000) | (32,519,000) |
| Income (loss) | | | |

| | | | |
|---|---------------------|---------------------|---------------------|
| before income taxes | (62,287,000) | (51,960,000) | (31,312,000) |
| Current federal income taxes | (131,000) | (190,000) | 298,000 |
| Current state & local income taxes | 1,000 | ... | 18,000 |
| Total current income taxes | (130,000) | (190,000) | 316,000 |
| Deferred federal income taxes | (7,620,000) | (705,000) | (1,607,000) |
| Deferred state & local income taxes | (3,654,000) | (985,000) | 184,000 |
| Deferred foreign income taxes | (3,770,000) | 3,450,000 | 4,065,000 |
| Total deferred income taxes | (15,044,000) | 1,760,000 | 2,642,000 |
| Change in valuation allowance | 32,610,000 | (3,450,000) | (4,065,000) |
| Income tax expense (benefit) | 17,436,000 | (1,880,000) | (1,107,000) |
| Net income (loss) available to common stockholders | (79,723,000) | (50,080,000) | (30,205,000) |
| Weighted average shares outstanding - basic | 20,465,106 | 19,070,983 | 10,721,928 |
| Weighted average shares outstanding - diluted | 20,465,106 | 19,070,983 | 10,721,928 |
| Year end shares outstanding | 21,799,961 | 19,127,435 | 19,043,216 |
| Net income (loss) per share - basic | \$(3.90) | \$(2.63) | \$(2.82) |
| Net income (loss) per share - diluted | \$(3.90) | \$(2.63) | \$(2.82) |
| Number of full time employees | 255 | 255 | 195 |
| Number of part time employees | 5 | 1 | 1 |
| Total number of employees | 260 | 256 | 196 |
| Number of common stockholders | □ ₉ | □ ₈ | □ ₉ |

□ As of February 15, 2019; □ As of March 1, 2018; □ As of March 6, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

| | | | |
|---|-------------|-------------|-----------|
| | 2018 | □2017 | (revised) |
| Cash & cash equivalents | 38,514,000 | 60,984,000 | |
| Short-term investments | ... | 3,498,000 | |
| Accounts receivable | 12,866,000 | 9,686,000 | |
| Raw materials | 2,611,000 | 2,130,000 | |
| Work in process | 4,935,000 | 3,931,000 | |
| Finished goods | 3,440,000 | 4,488,000 | |
| Provision for inventory obsolescence | (287,000) | (710,000) | |
| Inventories | 10,699,000 | 9,839,000 | |
| Contract asset | 5,201,000 | ... | |
| Prepaid expenses & other current assets | 3,861,000 | 3,276,000 | |
| Total current assets | 71,141,000 | 87,283,000 | |
| Land | 3,263,000 | 3,263,000 | |
| Building & improvements | 17,880,000 | 15,751,000 | |
| Furniture, office & computer equipment | 7,226,000 | 5,168,000 | |
| Manufacturing equipment | 30,197,000 | 23,391,000 | |
| Construction in progress | 6,078,000 | 5,326,000 | |
| Property, plant & equipment, gross | 64,644,000 | 52,899,000 | |
| Less: accumulated depreciation & amortization | 19,004,000 | 13,825,000 | |
| Property, plant & equipment, net | 45,640,000 | 39,074,000 | |
| Deferred income taxes | ... | 18,573,000 | |
| Intangible assets, net | 32,266,000 | 34,850,000 | |
| Goodwill | 6,446,000 | 6,446,000 | |
| Total assets | 155,493,000 | 186,226,000 | |
| Accounts payable | 4,510,000 | 7,954,000 | |
| Accrued clinical trial & related costs | 683,000 | 383,000 | |
| Accrued professional & consulting fees | 672,000 | 1,010,000 | |

| | | |
|---|---------------|---------------|
| Accrued payroll & related costs | 4,782,000 | 6,387,000 |
| Accrued property, plant & equipment | 1,737,000 | 216,000 |
| Accrued deferred revenue | 66,000 | 546,000 |
| Accrued interest payable | ... | 802,000 |
| Pre-commercialization scale-up costs | 4,445,000 | ... |
| Other research & development costs | 678,000 | ... |
| Other accrued expenses | 1,102,000 | 553,000 |
| Accrued expenses & other current liabilities | 14,165,000 | 9,897,000 |
| Current portion of contingent consideration | 10,354,000 | 32,053,000 |
| Total current liabilities | 29,029,000 | 49,904,000 |
| Long-term debt, net | 64,243,000 | 53,598,000 |
| Warrants & other long-term liabilities | 1,163,000 | 3,516,000 |
| Long-term portion of contingent consideration | 80,558,000 | 50,360,000 |
| Total liabilities | 174,993,000 | 157,378,000 |
| Common stock | 218,000 | 191,000 |
| Additional paid-in capital | 168,535,000 | 140,006,000 |
| Retained earnings (accumulated deficit) | (188,253,000) | (111,348,000) |
| Accumulated other comprehensive income (loss) | ... | (1,000) |
| Total shareholders' equity (deficit) | (19,500,000) | 28,848,000 |

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Recro Pharma, Inc common.
No dividends paid.

Annual Dividends:

1. Recro Pharma, Inc common.
No dividends paid.

REGENICIN, INC.

Earnings, 3 mos. to Dec 31(Consol. - \$):

| | | |
|-----------------------------|------------------|------------------|
| | 2018 | 2017 |
| Cost & expenses | 238,992 | 203,039 |
| Operating income | (238,992) | (203,039) |
| Other income (expense), net | (3,450) | ... |
| Net income | (247,306) | (208,106) |
| Balance for common | (265,151) | (225,951) |

Earnings common share

Common Shares:

| | | |
|--------------|-------------|-------------|
| Full Diluted | 153,483,050 | 153,483,050 |
| Year-end | 153,483,050 | 153,483,050 |

Consolidated Balance Sheet Items, as of (\$):

| | | |
|----------------------|-------------|------|
| Assets: | 2018 | 2017 |
| Cash & equivalents | 1,827 | ... |
| Current assets | 40,295 | ... |
| Total assets | 40,295 | ... |
| Liabilities: | 2018 | 2017 |
| Current liabilities | 3,256,830 | ... |
| Stockholders' equity | (3,216,535) | ... |
| Net current assets | (3,216,535) | ... |

RELmada THERAPEUTICS INC

Earnings, 6 mos. to Dec 31(Consol. - \$):

| | | |
|-----------------------------|---------------------|--------------------|
| | 2018 | 2017 |
| Cost & expenses | 5,890,214 | 2,437,441 |
| Operating income | (5,890,214) | (2,437,441) |
| Other income (expense), net | (3,829,102) | 337,754 |
| Net income | (10,509,403) | (2,409,036) |
| Earnings common share | ... | ... |
| Primary | \$(0.55) | \$(0.19) |
| Fully Diluted | \$(0.55) | \$(0.19) |
| Common Shares: | ... | ... |
| Full Diluted | 19,066,896 | 12,540,208 |
| Year-end | 29,764,210 | 12,545,120 |

REMEDENT INC

Earnings, 9 mos. to Dec 31(Consol. - \$):

| | | |
|------------------|-----------|-----------|
| | 2018 | 2017 |
| Net Sales | 1,199,814 | 2,215,136 |
| Cost & expenses | 1,617,104 | 2,202,909 |
| Operating income | (491,607) | (62,294) |
| Interest expense | 5,390 | 13,824 |

| | | |
|-----------------------------|------------------|----------------|
| Other income (expense), net | 54,567 | 248,438 |
| Net before taxes | (441,190) | 170,201 |
| Income taxes | 874 | 407 |
| Net income | (442,064) | 169,794 |
| Earnings common share | ... | ... |
| Primary | \$(0.02) | \$0.01 |
| Fully Diluted | \$(0.02) | \$0.01 |
| Common Shares: | ... | ... |
| Full Diluted | 19,995,969 | 19,995,969 |
| Year-end | 19,995,969 | 19,995,969 |

RESEARCH SOLUTIONS INC

Earnings, 6 mos. to Dec 31(Consol. - \$):

| | | |
|-----------------------------|------------------|--------------------|
| | 2018 | 2017 |
| Total revenues | 13,941,363 | 13,571,060 |
| Cost & expenses | 14,818,944 | 15,014,756 |
| Operating income | (898,429) | (1,530,594) |
| Interest expense | ... | 6,000 |
| Other income (expense), net | 47,249 | 24,114 |
| Net before taxes | (851,180) | (1,512,480) |
| Income taxes | 16,663 | 21,567 |
| Income contin. oper. | (867,843) | (1,534,047) |
| Net income | (770,425) | (1,397,545) |
| Earnings common share | ... | ... |
| Primary | \$(0.03) | \$(0.06) |
| Fully Diluted | \$(0.03) | \$(0.06) |
| Common Shares: | ... | ... |
| Full Diluted | 23,716,312 | 23,418,046 |
| Year-end | 24,239,013 | 24,147,582 |

REVASUM INC

Earnings, 6 mos. to Jun 30(Consol. - \$):

| | | |
|-----------------------|------|------|
| | 2018 | 2017 |
| Earnings common share | ... | ... |
| Common Shares: | ... | ... |

REZOLUTE INC

Earnings, 6 mos. to Dec 31(Consol. - \$):

| | | |
|-----------------------------|--------------------|---------------------|
| | 2018 | 2017 |
| Cost & expenses | 5,722,978 | 12,468,088 |
| Operating income | (5,722,978) | (12,468,088) |
| Interest expense | 2,198,513 | 147 |
| Other income (expense), net | 394,763 | 64,174 |
| Net income | (7,526,665) | (12,403,200) |
| Earnings common share | ... | ... |
| Primary | \$(0.12) | \$(0.23) |
| Fully Diluted | \$(0.12) | \$(0.23) |
| Common Shares: | ... | ... |
| Full Diluted | 62,144,998 | 53,327,558 |
| Year-end | 61,866,319 | 54,073,309 |

RIGHT ON BRANDS INC

Earnings, 9 mos. to Dec 31(Consol. - \$):

| | | |
|-----------------------------|--------------------|------------------|
| | 2018 | 2017 |
| Total revenues | 153,087 | 4,558 |
| Cost & expenses | 1,465,844 | 359,722 |
| Deprec., depl. & amort. | 2,822 | 19,858 |
| Interest expense | 981,383 | 2,648 |
| Other income (expense), net | (509,686) | ... |
| Net income | (2,806,648) | (377,670) |
| Earnings common share | ... | ... |
| Primary | \$(0.04) | \$(0.01) |
| Fully Diluted | \$(0.04) | \$(0.01) |
| Common Shares: | ... | ... |
| Full Diluted | 64,930,832 | 52,793,373 |
| Year-end | 66,583,869 | 54,991,369 |

RIMROCK GOLD CORP

Annual Report

Consolidated Income Statement, Years Ended Aug. 31 (\$):

| | | | |
|--|-----------|---------|---------|
| | 2018 | 2017 | □2016 |
| Professional fees | 44,392 | 28,000 | 30,161 |
| Interest expense (including day one interest expense on convertible notes) | 382,568 | 51,822 | 24,691 |
| Changes in fair value of convertible notes & derivative liabilities | (694,172) | 916,099 | 418,287 |
| Office & general expenses | 8,556 | 850 | 6,332 |

| | | | |
|---|------------------|------------------|------------------|
| Depreciation | 320 | 452 | 632 |
| Total operating expenses | (258,336) | 997,223 | 480,103 |
| Net gain (loss) from operations | 258,336 | (997,223) | (480,103) |
| Gain on settlement of convertible notes | 791,848 | 244,211 | ... |
| Net gain (loss) from operations before income taxes | 1,050,184 | (753,012) | (480,103) |
| Net income (loss) for the year | 1,050,184 | (753,012) | (480,103) |
| Weighted average shares outstanding - basic | 1,990,701,808 | 1,990,701,808 | 1,990,619,841 |
| Weighted average shares outstanding - diluted | 1,990,701,808 | 1,990,701,808 | 1,990,619,841 |
| Year end shares outstanding | 1,990,701,808 | 1,990,701,808 | 1,990,701,808 |
| Net income (loss) per share - basic | \$0.00 | \$(0.00) | \$(0.00) |
| Net income (loss) per share - diluted | \$0.00 | \$(0.00) | \$(0.00) |

□ As reported from the August 31, 2017 Annual Report

Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

| | | |
|--|-------------|-------------|
| | 2018 | 2017 |
| Cash | 12,594 | ... |
| Total current assets | 12,594 | ... |
| Furniture, gross | 3,634 | 3,634 |
| Less: accumulated depreciation - furniture | 3,458 | 3,414 |
| Furniture, net | 176 | 220 |
| Computer, cost | 17,758 | 17,758 |
| Less: accumulated depreciation - computer | 17,113 | 16,837 |
| Equipment, net | 821 | 1,141 |
| Total assets | 13,415 | 1,141 |
| Accounts payable | 140,808 | 168,582 |
| Accrued liabilities | 51,836 | 36,444 |
| Advances from a related party | 70,799 | 30,432 |
| Convertible notes at fair value | 435,043 | 1,667,163 |
| Loans payable | 166,225 | ... |
| Common stock to be issued | 84,740 | 84,740 |
| Total current liabilities | 949,451 | 1,987,361 |
| Preferred stock | 501 | 501 |
| Common stock | 1,990,702 | 1,990,702 |
| Additional paid-in capital | 3,100,284 | 3,100,284 |
| Retained earnings (accumulated deficit) | (6,027,523) | (7,077,707) |
| Total stockholders' equity (deficiency) | (936,036) | (1,986,220) |

Recent Dividends:

1. Rimrock Gold Corp series B preferred.

No dividends paid.

2. Rimrock Gold Corp series A preferred.

No dividends paid.

3. Rimrock Gold Corp common.

No dividends paid.

Annual Dividends:

1. Rimrock Gold Corp series B preferred.

No dividends paid.

2. Rimrock Gold Corp series A preferred.

No dividends paid.

3. Rimrock Gold Corp common.

No dividends paid.

RIMROCK GOLD CORP

Earnings, 3 mos. to Nov 30(Consol. - \$):

| | | |
|-----------------------------|----------------|-----------------|
| | 2018 | 2017 |
| Cost & expenses | (35,813) | (717,686) |
| Operating income | 35,486 | 717,606 |
| Other income (expense), net | 355,043 | (791,848) |
| Net before taxes | 390,529 | (74,242) |
| Net income | 390,529 | (74,242) |
| Earnings common share | ... | ... |
| Primary | \$0.00 | ... |

| | | |
|----------------|---------------|-------------|
| Fully Diluted | \$0.00 | \$0.00 |
| Common Shares: | | |
| Full Diluted | 2,061,812,919 | 990,701,808 |
| Year-end | 2,190,701,808 | 990,701,808 |

Consolidated Balance Sheet Items, as of (\$):

| | | |
|-----------------------|-----------|-----------|
| Assets: | 2018 | 2017 |
| Cash & equivalents | 3,077 | 3,077 |
| Current assets | 80,855 | 80,855 |
| Net property & equip. | 2,293 | 2,293 |
| Total assets | 83,148 | 83,148 |
| Liabilities: | | |
| Current liabilities | 548,656 | 548,656 |
| Stockholders' equity | (465,508) | (465,508) |
| Net current assets | (467,801) | (467,801) |

RISB PROPERTIES INC**Earnings, 9 mos. to Dec 31(Consol. - \$):**

| | | |
|-----------------------|-----------|-----------|
| | 2018 | 2017 |
| Cost & expenses | 128,002 | 49,473 |
| Net income | (128,002) | (49,473) |
| Earnings common share | | |
| Primary | \$(0.04) | \$(0.02) |
| Fully Diluted | \$(0.04) | \$(0.02) |
| Common Shares: | | |
| Full Diluted | 3,500,000 | 3,049,618 |
| Year-end | 3,500,000 | |

RIVEX TECHNOLOGY CORP**Earnings, 9 mos. to Dec 31(Consol. - \$):**

| | | |
|-----------------------|-----------|-----------|
| | 2018 | 2017 |
| Cost & expenses | 20,879 | 15,189 |
| Operating income | (20,879) | (15,189) |
| Income contin. oper. | (20,879) | (15,189) |
| Net income | (45,987) | (165) |
| Earnings common share | | |
| Primary | \$(0.01) | \$0.00 |
| Fully Diluted | \$(0.01) | \$0.00 |
| Common Shares: | | |
| Full Diluted | 6,180,000 | 5,465,690 |
| Year-end | 6,180,000 | |

ROOSHINE INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

| | | | |
|---|-------------|-------------|-------------|
| | 2018 | 2017 | 2016 |
| | | (revised) | (revised) |
| Sales | 40,000 | 13,332 | 13,332 |
| Cost of sales | 15,386 | 12,789 | 12,789 |
| Gross profit | 24,614 | 543 | 543 |
| Selling, general & administrative expenses | 34,297 | 22,963 | 72,610 |
| Total operating expenses | 34,297 | 22,963 | 72,610 |
| Income (loss) from operations | (9,683) | (22,963) | (72,067) |
| Amortization of debt discount | 34,798 | | |
| Gain (loss) on debt derivative | 15,140 | (2,576) | 13,441 |
| Other income (loss) | | | (108) |
| Interest income (expense) | (22,150) | (11,706) | (11,430) |
| Total other income (expense) | (41,808) | (14,282) | 1,903 |
| Income (loss) before income taxes | (51,491) | (37,245) | (70,164) |
| Net income (loss) | (51,491) | (37,245) | (70,164) |
| Weighted average shares outstanding - basic | 496,413,133 | 485,317,243 | 485,317,243 |
| Weighted average shares outstanding - diluted | 496,413,133 | 485,317,243 | 485,317,243 |
| Year end shares outstanding | 585,317,243 | 485,317,243 | 485,317,243 |
| Earnings (losses) per share - basic | \$(0.00) | \$(0.00) | \$(0.00) |
| Earnings (losses) per share - diluted | \$(0.00) | \$(0.00) | \$(0.00) |

Reclassified to conform with 2017 presentation

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

| | | |
|---|-----------|-----------|
| | 2018 | 2017 |
| Cash & cash equivalents | 1,114 | 393 |
| Inventory | 15,386 | 15,386 |
| Note receivable | 18,864 | 17,927 |
| Vendor deposits | 118,875 | |
| Other current assets | 84,525 | 2,500 |
| Total current assets | 223,378 | 36,206 |
| Equipment | 11,670 | 11,670 |
| Less: accumulated depreciation | 11,670 | 9,611 |
| Net property & equipment | 0 | 2,059 |
| Other assets | 189,478 | 180,403 |
| Total other assets | 189,478 | 180,403 |
| Total assets | 412,856 | 218,668 |
| Accounts payable | 50,652 | 41,275 |
| Notes & amounts due to shareholder | 101,240 | 66,860 |
| Notes payable - current portion | 180,098 | 172,026 |
| Debt discount | (89,541) | |
| Derivative liability | 121,081 | 11,882 |
| Other current liabilities | 65,545 | 42,573 |
| Total current liabilities | 429,075 | 334,616 |
| Notes payable - Total long-term liabilities | 83,629 | (3,543) |
| Total liabilities | 512,704 | 331,073 |
| Common stock | 585,317 | 485,317 |
| Additional paid in capital | (537,556) | (501,604) |
| Retained earnings (accumulated deficit) | (147,609) | (96,118) |
| Total stockholders' equity (deficit) | (99,848) | (112,405) |

Reclassified to conform with 2018 presentation

Recent Dividends:**1. RooShine Inc common.**

No dividends paid.

Annual Dividends:**1. RooShine Inc common.**

No dividends paid.

SENMIAO TECHNOLOGY LTD**Earnings, 9 mos. to Dec 31(Consol. - \$):**

| | | |
|-----------------------------|-------------|-------------|
| | 2018 | 2017 |
| Total revenues | 406,391 | 335,498 |
| Cost & expenses | 2,681,078 | 960,349 |
| Operating income | (2,508,263) | (1,113,061) |
| Interest expense | 6,239 | |
| Other income (expense), net | 25,841 | 1,921 |
| Net income | (2,488,661) | (1,111,140) |
| Balance for common | (2,491,702) | (1,111,140) |
| Earnings common share | | |
| Primary | \$(0.10) | \$(0.05) |
| Fully Diluted | \$(0.10) | \$(0.05) |
| Common Shares: | | |
| Full Diluted | 25,879,400 | 21,669,455 |
| Year-end | 25,879,400 | 22,500,000 |

SHARING SERVICES INC**Earnings, 6 mos. to Oct 31(Consol. - \$):**

| | | |
|-----------------------------|-------------|-------------|
| | 2018 | 2017 |
| Net Sales | 30,904,105 | |
| Cost & expenses | 29,700,131 | 2,131,597 |
| Operating income | 1,203,974 | (2,131,597) |
| Interest expense | 1,028,615 | 123,195 |
| Other income (expense), net | 29,884,636 | (1,122,591) |
| Net before taxes | 30,059,995 | (3,377,383) |
| Net income | 30,059,995 | (3,377,383) |
| Earnings common share | | |
| Primary | \$0.45 | \$(0.07) |
| Fully Diluted | \$0.10 | \$(0.07) |
| Common Shares: | | |
| Full Diluted | 291,913,008 | 48,324,000 |
| Year-end | 75,151,654 | 64,860,000 |

SHINECO INC**Earnings, 6 mos. to Dec 31(Consol. - \$):**

| | | |
|------------------|------------|------------|
| | 2018 | 2017 |
| Total revenues | 15,971,013 | 21,941,696 |
| Cost & expenses | 15,037,119 | 17,744,692 |
| Operating income | 933,894 | 4,197,004 |

| | | |
|-----------------------------|------------|------------|
| Other income (expense), net | 910,802 | 1,270,562 |
| Net before taxes | 1,834,086 | 5,436,242 |
| Income taxes | 444,146 | 595,035 |
| Net income | 1,389,940 | 4,841,207 |
| Earnings common share | | |
| Primary | \$0.06 | \$0.23 |
| Fully Diluted | \$0.06 | \$0.23 |
| Common Shares: | | |
| Full Diluted | 22,079,624 | 21,034,072 |
| Year-end | 22,871,772 | 21,034,072 |

SIMPLICITY ESPORTS & GAMING CO**Earnings, 6 mos. to Nov 30(Consol. - \$):**

| | | |
|-----------------------|-------------|-----------|
| | 2018 | 2017 |
| Cost & expenses | 3,381,602 | 191,225 |
| Operating income | (3,381,602) | (191,225) |
| Interest income | 401,418 | 153,288 |
| Net before taxes | (2,980,184) | (37,937) |
| Net income | (3,480,184) | (37,937) |
| Earnings common share | | |
| Primary | \$(1.48) | \$(0.02) |
| Fully Diluted | \$(1.48) | \$(0.02) |
| Common Shares: | | |
| Full Diluted | 2,354,655 | 1,957,291 |
| Year-end | 5,119,390 | |

SIMPLY GOOD FOODS COMPANY (THE)

New Accountant On Feb. 25, 2019, Co. dismissed Ernst & Young LLP and engaged Deloitte & Touche LLP as its new independent public accounting firm.

SINGING MACHINE CO., INC.**Earnings, 9 mos. to Dec 31(Consol. - \$):**

| | | |
|-----------------------------|------------|------------|
| | 2018 | 2017 |
| Net Sales | 45,593,906 | 58,203,731 |
| Cost & expenses | 43,253,187 | 55,148,124 |
| Operating income | 2,140,581 | 2,902,382 |
| Other income (expense), net | (10,000) | (28,272) |
| Net before taxes | 1,895,291 | 2,632,607 |
| Income taxes | 422,000 | 1,220,511 |
| Net income | 1,473,291 | 1,412,096 |
| Earnings common share | | |
| Primary | \$0.04 | \$0.04 |
| Fully Diluted | \$0.04 | \$0.04 |
| Common Shares: | | |
| Full Diluted | 39,413,214 | 39,127,079 |
| Year-end | 38,384,753 | 38,282,028 |

SIPUP CORP**Earnings, 9 mos. to Aug 31(Consol. - \$):**

| | | |
|-----------------------|-----------|-----------|
| | 2018 | 2017 |
| Cost & expenses | 8,600 | 7,070 |
| Net income | (8,600) | (7,070) |
| Earnings common share | | |
| Full Diluted | 4,500,000 | 4,452,555 |
| Year-end | 4,500,000 | 4,500,000 |

SKKNET CLOUD SYSTEMS INC**Annual Report****Consolidated Income Statement, Years Ended Oct. 31 (\$):**

| | | | |
|-----------------------------------|-----------|-----------|-------------|
| | 2018 | 2017 | 2016 |
| | | (revised) | (revised) |
| Revenue | 1,466,412 | 1,336,316 | 1,172,306 |
| Cost of goods sold | 50,921 | 32,254 | 23,316 |
| Gross margin | 1,415,491 | 1,304,062 | 1,148,990 |
| General & administrative expense | 1,915,349 | 2,053,758 | 2,296,491 |
| Depreciation | 496 | 701 | 978 |
| Income (loss) from operations | (500,354) | (750,397) | (1,148,479) |
| Other income | 1,128 | 1,132 | 20 |
| Loss on settlement of liabilities | 39,193 | | |
| Currency exchange | 15,301 | (26,978) | 17,245 |
| Total other income (expense) | (22,764) | (25,846) | 17,265 |
| Net income (loss) before taxes | (523,118) | (776,243) | (1,131,214) |
| Corporate tax expense (refund) | (32,275) | (33,317) | (33,770) |
| Net income (loss) | (490,843) | (742,926) | (1,097,444) |
| Preferred dividends | 11,620 | 11,620 | 11,620 |
| Net income (loss) | | | |

| | | | |
|---|------------|------------|-------------|
| to common shareholders | (502,463) | (754,546) | (1,109,064) |
| Weighted average shares outstanding - basic | 51,328,090 | 51,057,293 | 50,876,750 |
| Weighted average shares outstanding - diluted | 51,328,090 | 51,057,293 | 50,876,750 |
| Year end shares outstanding | 51,363,022 | 51,287,266 | 50,931,266 |
| Net income (loss) per share - basic | \$(0.01) | \$(0.01) | \$(0.02) |
| Net income (loss) per share - diluted | \$(0.01) | \$(0.01) | \$(0.02) |
| Number of full time employees | 5 | 5 | 5 |
| Number of part time employees | 5 | 5 | 5 |
| Number of common stockholders | 126 | 126 | 110 |

Reclassified to conform with 2017 presentation; Approximately

Consolidated Balance Sheet, Years Ended Oct. 31 (\$):

| | 2018 | 2017 |
|---|-------------|-------------|
| Cash & cash equivalents | 677,303 | 582,671 |
| Accounts receivable | 203,052 | 147,174 |
| Inventory | 2,319 | 2,634 |
| Prepaid expenses | 7,431 | 19,528 |
| Total current assets | 890,105 | 752,007 |
| Property & equipment, gross | 87,773 | 83,682 |
| Less: accumulated depreciation | 81,713 | 82,721 |
| Property & equipment, net | 6,060 | 961 |
| Other assets | 7,221 | 5,996 |
| Total assets | 903,386 | 758,964 |
| Accounts payable & accrued expense | 74,701 | 39,009 |
| Accrued liability - related parties | 84,210 | 47,631 |
| Deferred income | 88,386 | 103,204 |
| Total current liabilities | 247,297 | 189,844 |
| Total liabilities | 247,297 | 189,844 |
| Preferred stock | 5 | 5 |
| Series B preferred convertible stock | 193,661 | 193,661 |
| Common stock | 51,364 | 51,288 |
| Additional paid-in capital | 5,832,725 | 5,240,833 |
| Accumulated other comprehensive income (loss) | (74,643) | (60,487) |
| Retained earnings (accumulated deficit) | (5,347,023) | (4,856,180) |
| Total stockholders' equity (deficit) | 656,089 | 569,120 |

Recent Dividends:

- Skynet Cloud Systems Inc preferred.**
No dividends paid.
 - Skynet Cloud Systems Inc common.**
No dividends paid.
 - Skynet Cloud Systems Inc series B convertible preferred.**
No dividends paid.
- Annual Dividends:**
- Skynet Cloud Systems Inc preferred.**
No dividends paid.
 - Skynet Cloud Systems Inc common.**
No dividends paid.
 - Skynet Cloud Systems Inc series B convertible preferred.**
No dividends paid.

SOLAR INTEGRATED ROOFING CORP

Earnings, 9 mos. to Nov 30(Consol. - \$):

| | 2018 | 2017 |
|-----------------------------|-----------|-----------|
| Total revenues | 3,997,597 | 5,343,745 |
| Net Sales | 3,997,597 | 5,343,745 |
| Cost & expenses | 4,083,257 | 5,071,447 |
| Operating income | (85,660) | 272,298 |
| Other income (expense), net | | 3,293 |
| Net income | (182,599) | 267,775 |

Earnings common share

| | | |
|----------------|------------|-------------|
| Primary | \$(0.00) | \$0.00 |
| Common Shares: | | |
| Year-end | 70,951,016 | 127,790,723 |

SONOMA PHARMACEUTICALS INC

Earnings, 9 mos. to Dec 31(Consol. - \$000):

| | 2018 | 2017 |
|-----------------------------|----------|----------|
| Total revenues | 14,588 | 13,003 |
| Cost & expenses | 23,142 | 22,443 |
| Operating income | (8,554) | (9,440) |
| Interest income | 139 | 85 |
| Interest expense | 26 | 31 |
| Other income (expense), net | (135) | (179) |
| Net income | (8,576) | (9,565) |
| Earnings common share | | |
| Primary | \$(1.20) | \$(2.21) |
| Fully Diluted | \$(1.20) | \$(2.21) |
| Common Shares: | | |
| Full Diluted | 7,152 | 4,333 |
| Year-end | 11,972 | 4,638 |

SOTHEBY'S Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

| | 2018 | 2017 | 2016 |
|--|-----------|-----------|----------|
| Agency commissions & fees | 891,774 | 809,571 | 724,398 |
| Inventory sales | 80,808 | 178,982 | 62,863 |
| Finance revenues | 43,887 | 50,937 | 52,716 |
| Other revenues | 19,271 | 17,890 | 17,965 |
| Total revenues | 1,035,740 | 1,057,380 | 857,942 |
| Agency direct costs | 184,491 | 150,133 | 125,889 |
| Cost of inventory sales | 81,103 | 181,487 | 81,782 |
| Cost of finance revenues | 4,056 | 19,312 | 17,738 |
| Marketing expenses | 23,897 | 25,377 | 19,695 |
| Salaries & related costs | 342,687 | 318,555 | 315,640 |
| General & administrative expenses | 180,360 | 172,950 | 161,356 |
| Depreciation & amortization expense | 27,048 | 24,053 | 21,817 |
| Voluntary separation incentive programs | | (162) | (610) |
| Restructuring charges, net | 10,753 | | |
| Total expenses | 854,395 | 891,705 | 743,307 |
| Operating income (loss) | 181,345 | 165,675 | 114,635 |
| Interest income | 1,467 | 1,184 | 1,294 |
| Interest expense | 39,984 | 32,218 | 30,310 |
| Extinguishment of debt, net | (10,855) | | |
| Write-off of credit facility fees | 3,982 | | |
| Non-operating income (expense) | 4,688 | 7,045 | 11,115 |
| Income (loss) before taxes - domestic | 5,355 | 3,636 | (38,567) |
| Income (loss) before taxes - foreign | 127,324 | 138,050 | 135,301 |
| Income (loss) before taxes | 132,679 | 141,686 | 96,734 |
| Current income tax expense (benefit) - domestic | (17,510) | 24,427 | 18,443 |
| Current income tax expense (benefit) - state & local | 2,987 | 1,492 | 1,766 |
| Current income tax expense - foreign | 44,536 | 27,481 | 29,904 |
| Total current income tax expense (benefit) | 30,013 | 53,400 | 50,113 |
| Deferred income tax | | | |

| | | | |
|---|---------|----------|----------|
| expense (benefit) - domestic | (2,787) | (34,501) | (19,114) |
| Deferred income tax expense (benefit) - state & local | (252) | 1,285 | (1,034) |
| Deferred income tax expense (benefit) - foreign | 678 | 5,231 | (4,008) |
| Total deferred income tax expense (benefit) | (2,361) | (27,985) | (24,156) |
| Income tax expense (benefit) | 27,652 | 25,415 | 25,957 |
| Equity in earnings of investees, net of taxes | 3,591 | 2,508 | 3,262 |
| Net income (loss) | 108,618 | 118,779 | 74,039 |
| Less: net income attributable to noncontrolling interest | 16 | 17 | 73 |
| Net income attributable to Sotheby's | 108,634 | 118,796 | 74,112 |
| Less: net income attributable to participating securities | 1,620 | 1,765 | 1,001 |
| Net income (loss) attributable to Sotheby's common shareholders | 107,014 | 117,031 | 73,111 |
| Weighted average shares outstanding - basic | 50,872 | 52,684 | 57,024 |
| Weighted average shares outstanding - diluted | 51,278 | 53,101 | 57,653 |
| Year end shares outstanding | 46,347 | 52,462 | ... |
| Net income (loss) per share - basic | \$2.10 | \$2.22 | \$1.28 |
| Net income (loss) per shares - diluted | \$2.09 | \$2.20 | \$1.27 |
| Total number of employees | 1,713 | ... | ... |
| Number of common stockholders | 746 | ... | ... |

Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230); As is; As of February 11, 2019

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

| | 2018 | 2017 |
|---|-----------|-----------|
| Cash & cash equivalents | 178,579 | 544,432 |
| Restricted cash | 4,836 | 361,578 |
| Accounts receivable, gross | 987,240 | 803,939 |
| Less allowance for doubtful accounts | 9,100 | 8,700 |
| Accounts receivable, net | 978,140 | 795,239 |
| Notes receivable, net | 103,834 | 87,746 |
| Inventory | 43,635 | 74,483 |
| Income tax receivables | 3,353 | 6,601 |
| Prepaid expenses & other current assets | 38,631 | 32,010 |
| Total current assets | 1,351,008 | 1,902,089 |
| Notes receivable | 602,389 | 507,538 |
| Land | 92,338 | 92,591 |
| Buildings & building improvements | 235,469 | 235,222 |
| Leasehold improvements | 82,350 | 84,504 |
| Computer hardware & software | 94,632 | 77,179 |
| Furniture, fixtures & equipment | 81,628 | 81,031 |
| Construction in progress | 34,233 | 9,492 |
| Other fixed assets | 3,297 | 1,767 |
| Fixed assets, gross | 623,947 | 581,786 |
| Less: accumulated depreciation & amortization | 237,211 | 229,751 |

| | | | | | | | | |
|--|-----------|-----------|-----------------------|------------|------------|--------------------------|--------------|--------------|
| Fixed assets, net | 386,736 | 352,035 | 2018 | 2017 | (benefit) | 12,697,000 | 4,371,000 | (6,651,000) |
| Goodwill | 55,573 | 50,547 | Cost & expenses | 41,434,464 | 36,747,209 | Total deferred | | |
| Intangible assets, net | 12,993 | 11,492 | Operating income | 17,633,896 | 11,465,596 | income tax expense | | |
| Income tax receivables | 16,694 | 324 | Interest income | 110,186 | 88,678 | (benefit) | 85,595,000 | 53,002,000 |
| Deferred income taxes | 37,035 | 35,674 | Gains or losses | 573,092 | 573,092 | Valuation allowance | (47,628,000) | (53,002,000) |
| Other long-term assets | 226,660 | 227,608 | Net before taxes | 17,744,082 | 12,127,366 | Income tax expense | | |
| Total assets | 2,689,088 | 3,087,307 | Income taxes | 4,436,020 | 3,031,841 | (benefit) | 37,967,000 | (99,000) |
| Client payables | 997,168 | 996,197 | Net income | 13,308,062 | 9,095,525 | Net income (loss) | 260,022,000 | 142,482,000 |
| Accounts payable & accrued liabilities | 101,366 | 90,298 | Earnings common share | | | Weighted average | | |
| Accrued salaries & related costs | 92,219 | 94,310 | Primary | \$0.43 | \$0.30 | shares outstanding | | |
| Current portion of long-term debt, net | 13,604 | 308,932 | Fully Diluted | \$0.43 | \$0.30 | - basic | 242,308,893 | 206,167,506 |
| Accrued income taxes | 31,169 | 8,127 | Common Shares: | | | Weighted average | | |
| Other current liabilities | 13,263 | 18,762 | Full Diluted | 29,827,532 | 29,789,168 | shares outstanding | | |
| Total current liabilities | 1,248,789 | 1,516,626 | Year-end | 29,839,168 | 29,789,168 | - diluted | 243,021,002 | 206,743,551 |

SRC ENERGY INC Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

| | 2018 | 2017 | 2016 |
|---|--------------|--------------|---------------|
| | | (revised) | (revised) |
| Oil, natural gas, & NGL revenues | 645,641,000 | 362,516,000 | 107,149,000 |
| Lease operating expenses | 43,291,000 | 19,496,000 | 19,949,000 |
| Transportation & gathering | 9,135,000 | 3,226,000 | ... |
| Production taxes | 59,830,000 | 36,266,000 | 5,732,000 |
| Depletion of oil & gas properties | 175,441,000 | 109,287,000 | 45,193,000 |
| Depreciation & accretion | 4,332,000 | 3,022,000 | 1,485,000 |
| Depreciation, depletion, & accretion | 179,773,000 | 112,309,000 | 46,678,000 |
| Full cost ceiling impairment | ... | ... | 215,223,000 |
| Goodwill impairment | 40,711,000 | ... | ... |
| Unused commitment charge | ... | 669,000 | 597,000 |
| General & administrative expenses | 38,618,000 | 32,965,000 | 30,545,000 |
| Total expenses | 371,358,000 | 204,931,000 | 318,724,000 |
| Operating income (loss) | 274,283,000 | 157,585,000 | (211,575,000) |
| Realized gain (loss) on commodity derivatives | (19,359,000) | 39,000 | 2,355,000 |
| Unrealized gain (loss) on commodity derivatives | 42,772,000 | (4,265,000) | (10,105,000) |
| Commodity derivative gain (loss) | 23,413,000 | (4,226,000) | (7,750,000) |
| Interest expense on revolving credit facility | 2,209,000 | 2,004,000 | 154,000 |
| Interest expense on note payable | 34,375,000 | 10,036,000 | 3,940,000 |
| Amortization of debt issuance costs | 3,926,000 | 3,084,000 | 1,638,000 |
| Debt extinguishment costs | ... | 11,842,000 | ... |
| Less: interest capitalized | 40,510,000 | 15,124,000 | 5,732,000 |
| Interest expense, net of amounts capitalized | ... | 11,842,000 | ... |
| Interest income | 99,000 | 363,000 | 192,000 |
| Other income | 194,000 | 503,000 | 50,000 |
| Total other income (expense) | 23,706,000 | (15,202,000) | (7,508,000) |
| Income (loss) before income taxes | 297,989,000 | 142,383,000 | (219,083,000) |
| Current federal income tax expense (benefit) | ... | (99,000) | 106,000 |
| Total current income tax expense (benefit) | ... | (99,000) | 106,000 |
| Deferred federal income tax expense (benefit) | 72,898,000 | 48,631,000 | (74,099,000) |
| Deferred state income tax expense | | | |

| | | | |
|---------------------------------------|-------------|-------------|-------------|
| Weighted average shares outstanding | | | |
| - basic | 242,308,893 | 206,167,506 | 173,774,035 |
| Weighted average shares outstanding | | | |
| - diluted | 243,021,002 | 206,743,551 | 173,774,035 |
| Year end shares outstanding | 242,608,284 | 241,365,522 | 200,647,572 |
| Net income (loss) per share - basic | \$1.07 | \$0.69 | \$(1.26) |
| Net income (loss) per share - diluted | \$1.07 | \$0.69 | \$(1.26) |
| Number of full time employees | 147 | 122 | ... |
| Number of common stockholders | 59 | 80 | ... |

Reclassified to conform with 2018 presentation; Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230); Shares increased due to the issuance of equity offering, stock bonus and equity incentive plans, and exercise of stock options; Shares increased due to the effect of issuance for equity offerings, stock bonus and equity incentive plans, and stock options exercised; As of February 14, 2019; As of February 19, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

| | 2018 | 2017 |
|--|---------------|---------------|
| | | (revised) |
| Cash & cash equivalents | 49,609,000 | 48,772,000 |
| Accounts receivable - oil, natural gas & natural gas liquid (NGL) sales | 100,973,000 | 86,013,000 |
| Accounts receivable - trade | 39,415,000 | 18,134,000 |
| Commodity derivative assets | 34,906,000 | ... |
| Other current assets | 7,537,000 | 7,116,000 |
| Total current assets | 232,440,000 | 160,035,000 |
| Proved properties - producing & non-producing | 2,385,958,000 | 1,629,789,000 |
| Less: accumulated depletion & full cost ceiling impairments | 840,513,000 | 659,205,000 |
| Wells in progress | 227,262,000 | 106,269,000 |
| Unproved properties - lease acquisition & other costs of unproved properties | 731,058,000 | 786,469,000 |
| Unproved properties - land | 9,395,000 | 7,200,000 |
| Unproved properties & land, not subject to depletion | 740,453,000 | 793,669,000 |
| Oil & gas properties, net | 2,513,160,000 | 1,870,522,000 |
| Other property & equipment | 9,642,000 | 8,134,000 |
| Less: accumulated depreciation | 4,102,000 | 2,080,000 |
| Total property & equipment, net | 2,518,700,000 | 1,876,576,000 |
| Goodwill | ... | 40,711,000 |
| Other assets | 3,574,000 | 2,242,000 |
| Total assets | 2,754,714,000 | 2,079,564,000 |
| Trade accounts payable | 2,029,000 | 624,000 |
| Accrued well costs | 130,784,000 | 56,348,000 |
| Accrued general & administrative (G&A) | 4,913,000 | 6,017,000 |
| Accrued lease operating expenses (LOE) | 8,366,000 | 5,249,000 |
| Accrued interest | 3,574,000 | 3,125,000 |
| Other accrued expenses | 344,000 | 3,309,000 |
| Revenue payable | 97,030,000 | 64,111,000 |
| Production taxes payable | 95,099,000 | 52,413,000 |

Net of unamortized discount - York property mortgage: \$3,559,000; Net of unamortized discount - York property mortgage: \$4,545,000; Net of unamortized debt issuance costs - Senior notes: \$4,894,000; Net of unamortized debt issuance costs - Senior notes: \$8,621,000; Net of unamortized debt issuance costs - Less current portion of York Property Mortgage: \$1,010,000; Net of unamortized debt issuance costs - Less current portion of senior notes: \$2,998,000

Recent Dividends:

1. Sotheby's common.

| ExDate | Amt | Declared | Record | Payable |
|--------|------|----------|--------|------------|
| | 0.00 | | | 03/15/2016 |

Annual Dividends:

1. Sotheby's common.

2016: 0.00

SOURCINGLINK.NET INC

Earnings, 9 mos. to Dec 31(Consol. - \$):

| | 2018 | 2017 |
|-----------------------|-------------|-------------|
| Total revenues | 2,556 | 2,556 |
| Cost & expenses | 44,514 | 37,376 |
| Operating income | (45,402) | (35,485) |
| Net income | (56,933) | (35,485) |
| Earnings common share | | |
| Common Shares: | | |
| Full Diluted | 116,733,924 | 113,394,287 |
| Year-end | 121,612,469 | 116,412,469 |

SPRING PHARMACEUTICAL GROUP INC

Earnings, 9 mos. to Dec 31(Consol. - \$):

| | | |
|---|---------------|---------------|
| Asset retirement obligations | 11,694,000 | 3,246,000 |
| Commodity derivative liabilities | 7,865,000 | |
| Total current liabilities | 353,833,000 | 202,307,000 |
| Revolving credit facility | 195,000,000 | |
| Notes payable, net of issuance costs | 539,360,000 | 538,186,000 |
| Deferred taxes | 37,967,000 | |
| Asset retirement obligations | 40,052,000 | 28,376,000 |
| Other liabilities | 2,210,000 | 2,261,000 |
| Total liabilities | 1,168,422,000 | 771,130,000 |
| Common stock | 243,000 | 241,000 |
| Additional paid-in capital | 1,492,107,000 | 1,474,273,000 |
| Retained earnings (accumulated deficit) | 93,942,000 | (166,080,000) |
| Total shareholders' equity (deficit) | 1,586,292,000 | 1,308,434,000 |

Recent Dividends:

1. SRC Energy Inc common.

No dividends paid.

Annual Dividends:

1. SRC Energy Inc common.

No dividends paid.

STAR ALLIANCE INTERNATIONAL CORP

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

| | 2018 | 2017 (revised) | 2016 (revised) |
|---|-----------------|------------------|-----------------|
| General & administrative expenses | 6,382 | 253,853 | 1,580 |
| Imputed interest expense | ... | ... | 907 |
| Professional fees | 87,422 | 242,737 | 19,902 |
| Total operating expenses | 93,804 | 496,590 | 22,389 |
| Income (loss) from operations | (93,804) | (496,590) | (22,389) |
| Interest income | ... | 228 | ... |
| Interest expense | 132 | 420 | ... |
| Total other income (expense) | (132) | (192) | ... |
| Income (loss) before provision for income taxes | (93,936) | (496,782) | (22,389) |
| Net income (loss) | (93,936) | (496,782) | (22,389) |
| Weighted average shares outstanding - basic | 35,400,000 | 35,400,000 | 35,400,000 |
| Weighted average shares outstanding - diluted | 35,400,000 | 35,400,000 | 35,400,000 |
| Year end shares outstanding | 35,450,000 | 35,400,000 | 35,400,000 |
| Net income (loss) per common share - basic | \$0.00 | \$(0.01) | \$0.00 |
| Net income (loss) per common share - diluted | \$0.00 | \$(0.01) | \$0.00 |
| Total number of employees | ... | ... | 2 |
| Number of common stockholders | 35 | 35 | 27 |

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; Adjusted for 5-for-1 stock split, March 20, 2017

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

| | 2018 | 2017 (revised) |
|-------------------------------------|--------|----------------|
| Cash | 300 | ... |
| Total assets | 300 | ... |
| Accrued expenses | 20,182 | 25,897 |
| Note payable - former related party | 32,000 | ... |
| Related party debt | 300 | ... |
| Due to former related party | ... | ... |

| | | |
|---|-----------|-----------|
| party | 42,651 | ... |
| Total current liabilities | 95,133 | 25,897 |
| Total liabilities | 95,133 | 25,897 |
| Common stock | 35,450 | 35,400 |
| Additional paid-in capital | 503,289 | 478,339 |
| Retained earnings (accumulated deficit) | (633,572) | (539,636) |
| Total stockholders' equity (deficit) | (94,833) | (25,897) |

Reclassified to conform with 2018 presentation

Recent Dividends:

1. Star Alliance International Corp common.

No dividends paid.

Annual Dividends:

1. Star Alliance International Corp common.

No dividends paid.

STAR ALLIANCE INTERNATIONAL CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Registered Public Accounting Firm, MaloneBailey, LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Star Alliance International Corp. (the "Company") as of June 30, 2018 and 2017, and the related statements of operations and comprehensive loss, changes in stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

STAR ALLIANCE INTERNATIONAL CORP

Earnings, 3 mos. to Sep 30(Consol. - \$):

| | 2018 | 2017 |
|-----------------------|-----------------|-----------------|
| Cost & expenses | 22,407 | 10,171 |
| Operating income | (22,407) | (10,171) |
| Interest expense | 403 | ... |
| Net before taxes | (22,810) | (10,171) |
| Net income | (22,810) | (10,171) |
| Earnings common share | | |
| Common Shares: | | |
| Full Diluted | 35,450,000 | 35,400,000 |
| Year-end | 35,450,000 | 35,400,000 |

Consolidated Balance Sheet Items, as of (\$):

| | 2018 | 2017 |
|----------------------|-----------|-------|
| Assets: | | |
| Cash & equivalents | 2,530 | 2,530 |
| Current assets | 2,530 | 2,530 |
| Total assets | 2,530 | 2,530 |
| Liabilities: | | |
| Current liabilities | 120,173 | ... |
| Stockholders' equity | (117,643) | ... |
| Net current assets | (117,643) | ... |

STAR WEALTH GROUP INC

Earnings, 3 mos. to Dec 31(Consol. - \$):

| | 2018 | 2017 |
|-----------------------|-----------------|-----------------|
| Cost & expenses | 16,111 | 25,942 |
| Operating income | (16,111) | (25,942) |
| Net before taxes | (16,111) | (25,942) |
| Net income | (16,111) | (25,942) |
| Earnings common share | | |
| Common Shares: | | |
| Full Diluted | 29,737,000 | 6,440,000 |
| Year-end | 29,737,000 | 29,737,000 |

Consolidated Balance Sheet Items, as of (\$):

| | 2018 | 2017 |
|----------------------|----------|-------|
| Assets: | | |
| Current assets | 7,833 | 7,833 |
| Total assets | 7,833 | 7,833 |
| Liabilities: | | |
| Current liabilities | 106,070 | ... |
| Stockholders' equity | (98,237) | ... |

| | |
|--------------------|----------|
| Net current assets | (98,237) |
|--------------------|----------|

STEM HOLDINGS INC

Earnings, 3 mos. to Dec 31(Consol. - \$):

| | 2018 | 2017 |
|-----------------------------|--------------------|------------------|
| Total revenues | 337,952 | 309,829 |
| Cost & expenses | 2,975,581 | 987,962 |
| Operating income | (2,637,629) | (678,133) |
| Interest income | 22 | 26 |
| Interest expense | 558,092 | 9,736 |
| Other income (expense), net | (823,900) | ... |
| Net before taxes | (4,019,599) | (687,843) |
| Net income | (4,019,599) | (687,843) |
| Earnings common share | | |
| Primary | \$(0.29) | \$(0.10) |
| Fully Diluted | \$(0.29) | \$(0.10) |
| Common Shares: | | |
| Full Diluted | 13,931,370 | 6,596,074 |
| Year-end | 14,854,487 | 7,411,984 |

Consolidated Balance Sheet Items, as of (\$):

| | 2018 |
|-----------------------|-------------|
| Assets: | |
| Cash & equivalents | 3,794,092 |
| Current assets | 4,846,682 |
| Net property & equip. | 8,611,857 |
| Total assets | 24,933,650 |
| Liabilities: | |
| Current liabilities | 6,337,010 |
| Long-term debt | 1,871,379 |
| Stockholders' equity | 16,725,261 |
| Net current assets | (1,490,328) |

STEMGEN INC

Earnings, 6 mos. to Dec 31(Consol. - \$):

| | 2018 | 2017 |
|-----------------------|-----------------|-----------------|
| Cost & expenses | 17,750 | 3,500 |
| Operating income | (17,750) | (3,500) |
| Interest expense | 50,036 | 46,422 |
| Net income | (67,786) | (49,922) |
| Earnings common share | | |
| Common Shares: | | |
| Full Diluted | 14,083,927 | 14,083,927 |
| Year-end | 14,083,927 | ... |

STRONG SOLUTIONS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

| | 2017 (revised) | 2016 (revised) | 2015 |
|--|------------------|-----------------|-----------------|
| Commissions revenue | 11,415 | 12,300 | 13,300 |
| General & administration expense | 12,148 | 803 | 8,413 |
| Equipment rental, office rent & salary expense | ... | 44,200 | 44,100 |
| Related party equipment rental, office rent & salary expense | 44,200 | ... | ... |
| Repairs | ... | 0 | 4,930 |
| Stock compensation expense | 270,000 | ... | ... |
| Total operating expenses | 326,348 | 45,003 | 57,443 |
| Net income (loss) from operations before income taxes | (314,933) | (32,703) | ... |
| Net income (loss) | (314,933) | (32,703) | (44,143) |
| Weighted average shares outstanding - basic | 5,051,732 | 5,000,000 | 5,000,000 |
| Weighted average shares outstanding - diluted | 5,051,732 | 5,000,000 | 5,000,000 |
| Year end shares outstanding | 36,293,000 | 5,000,000 | 5,000,000 |
| Earnings (loss) per share - basic | \$(0.06) | \$(0.01) | \$0.00 |
| Earnings (loss) per share - diluted | \$(0.06) | \$(0.01) | \$0.00 |
| Number of common stockholders | 31 | 1 | ... |

□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation; □ Shares increased due to the effect of issuance of stock for cash and, repayment of accrued salary and compensation

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

| | 2018 | □2017 (revised) | □2016 (revised) |
|--|-----------|--------------------|--------------------|
| Cash & cash equivalents | 20,676 | 8,679 | 12,300 |
| Accounts receivable | 0 | 0 | 0 |
| Total current assets | 20,676 | 20,979 | 20,979 |
| Total assets | 20,676 | 20,979 | 20,979 |
| Accounts payable | 0 | 0 | 0 |
| Accrued equipment rent | 0 | 1,100 | 7,200 |
| Accrued office rent | 0 | 7,200 | 80,000 |
| Accrued shareholder salary | ... | 80,000 | ... |
| Related party accrued shareholder salary | 90,000 | ... | ... |
| Total liabilities | 90,000 | 88,300 | 88,300 |
| Common stock | 3,629 | 500 | 500 |
| Additional paid in capital | 319,301 | 9,500 | 9,500 |
| Retained earnings (accumulated deficit) | (392,254) | (77,321) | (77,321) |
| Total stockholders' equity (deficit) | (69,324) | (67,321) | (67,321) |

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Strong Solutions Inc common.

No dividends paid.

Annual Dividends:

1. Strong Solutions Inc common.

No dividends paid.

STRONG SOLUTIONS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

| | 2018 | □2017 (revised) | □2016 (revised) |
|--|------------|--------------------|--------------------|
| Commissions revenue | 11,576 | 11,415 | 12,300 |
| General & administration expense | 15,797 | 12,148 | 803 |
| Equipment rental, office rent & salary expense | ... | ... | 44,200 |
| Related party equipment rental, office rent & salary expense | 26,250 | 44,200 | ... |
| Repairs | ... | ... | 0 |
| Stock compensation expense | ... | 270,000 | ... |
| Total operating expenses | 42,047 | 326,348 | 45,003 |
| Net income (loss) from operations | (30,471) | (314,933) | (32,703) |
| Net income (loss) | (30,471) | (314,933) | (32,703) |
| Weighted average shares outstanding - basic | 36,293,000 | 5,051,732 | 5,000,000 |
| Weighted average shares outstanding - diluted | 36,293,000 | 5,051,732 | 5,000,000 |
| Year end shares outstanding | 36,293,000 | □36,293,000 | 5,000,000 |
| Earnings (loss) per share - basic | \$0.00 | \$(0.06) | \$(0.01) |
| Earnings (loss) per share - diluted | \$0.00 | \$(0.06) | \$(0.01) |
| Total number of employees | 1 | ... | ... |
| Number of common stockholders | 31 | 31 | 1 |

□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation; □ Shares increased due to the effect of issuance of stock for cash and, repayment of accrued salary and compensation

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

| | 2018 | □2017 (revised) | □2016 (revised) |
|---|-----------|--------------------|--------------------|
| Cash & cash equivalents | 13,705 | 20,676 | 20,676 |
| Accounts receivable | ... | 0 | 0 |
| Total current assets | 13,705 | 20,676 | 20,676 |
| Construction equipment from related party | 25,000 | ... | ... |
| Total assets | 38,705 | 20,676 | 20,676 |
| Accrued equipment rent | ... | 0 | 0 |
| Accrued office rent | ... | 0 | 0 |
| Related party accrued shareholder salary | 113,500 | 90,000 | 90,000 |
| Total liabilities | 113,500 | 90,000 | 90,000 |
| Common stock | 3,629 | 3,629 | 3,629 |
| Additional paid in capital | 344,301 | 319,301 | 319,301 |
| Retained earnings (accumulated deficit) | (422,725) | (392,254) | (392,254) |
| Total stockholders' equity (deficit) | (74,795) | (69,324) | (69,324) |

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Strong Solutions Inc common.

No dividends paid.

Annual Dividends:

1. Strong Solutions Inc common.

No dividends paid.

STRONG SOLUTIONS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Registered Public Accounting Firm, BF Borgers CPA PC, as it appeared in Co.'s 2017 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Strong Solutions, Inc. (the "Company") as of December 31, 2017 and 2016, the related statements of operations, stockholders' equity (deficit), and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States. Substantial Doubt about the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company's significant operating losses raise substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

STRONG SOLUTIONS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Registered Public Accounting Firm, BF Borgers CPA PC, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Strong Solutions, Inc. (the "Company") as of December 31, 2018 and 2017, the related statements of operations, stockholders' equity (deficit), and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States. Substantial Doubt about the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company's minimal activities raise substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

SUGARMADE, INC.

Earnings, 6 mos. to Dec 31 (Consol. - \$):

| | 2018 | 2017 |
|-----------------------------|-------------|-------------|
| Total revenues | 2,886,885 | 2,115,968 |
| Cost & expenses | 6,867,409 | 3,562,503 |
| Operating income | (3,980,524) | (1,446,535) |
| Other income (expense), net | (3,860,832) | (5,416,785) |
| Net income | (8,642,432) | (7,064,649) |
| Earnings common share | | |
| Primary | \$(0.03) | \$(0.03) |

| | 2018 | 2017 |
|------------------------------|-------------|-------------|
| Fully Diluted Common Shares: | | |
| Full Diluted | 330,029,294 | 237,925,753 |
| Year-end | 637,860,318 | 247,395,774 |

SUMMER INFANT INC

Annual Report

Consolidated Income Statement, Years Ended (\$):

| | 12/29/18 | 12/30/17 (revised) | 12/31/16 (revised) |
|---|-------------|-----------------------|-----------------------|
| Net sales | 173,619,000 | 189,869,000 | 194,328,000 |
| Cost of goods sold | 118,500,000 | 129,674,000 | 132,577,000 |
| Gross profit (loss) | 55,119,000 | 60,195,000 | 61,751,000 |
| General & administrative expenses | 38,880,000 | 38,878,000 | 41,292,000 |
| Selling expenses | 12,430,000 | 14,229,000 | 15,269,000 |
| Impairment of intangible assets | ... | ... | 2,993,000 |
| Depreciation & amortization expense | 4,182,000 | 4,197,000 | 5,011,000 |
| Operating income (loss) | (373,000) | 2,891,000 | (2,814,000) |
| Interest income (expense), net | (4,442,000) | (2,968,000) | (2,682,000) |
| Income (loss) before provision (benefit) for income taxes | (4,815,000) | (77,000) | (5,496,000) |
| Current foreign income taxes expense (benefit) | (382,000) | 256,000 | 185,000 |
| Current state & local income taxes expense (benefit) | 11,000 | 5,000 | 6,000 |
| Total current income taxes expense (benefit) | (371,000) | 261,000 | 191,000 |
| Deferred federal income taxes expense (benefit) | 114,000 | 1,631,000 | (406,000) |
| Deferred foreign income taxes expense (benefit) | (109,000) | 175,000 | (910,000) |
| Deferred state & local income taxes expense (benefit) | (198,000) | 105,000 | (49,000) |
| Total deferred income taxes expense (benefit) | (193,000) | 1,911,000 | (1,365,000) |
| Provision (benefit) for income taxes | (564,000) | 2,172,000 | (1,174,000) |
| Net income (loss) | (4,251,000) | (2,249,000) | (4,322,000) |
| Weighted average shares outstanding - basic | 18,744,424 | 18,573,398 | 18,440,436 |
| Weighted average shares outstanding - diluted | 18,744,424 | 18,573,398 | 18,440,436 |
| Year end shares outstanding | 18,820,602 | 18,629,737 | 18,506,617 |
| Net income (loss) per share - basic | \$(0.23) | \$(0.12) | \$(0.23) |
| Net income (loss) per share - diluted | \$(0.23) | \$(0.12) | \$(0.23) |
| Number of full time employees | 187 | 193 | 202 |
| Number of part time employees | 4 | 8 | 7 |
| Total number of employees | 191 | 201 | 209 |
| Number of common stockholders | □34 | □34 | □34 |
| Foreign currency translation adjustments | ... | 571,000 | (360,000) |

□ As of February 19, 2019; □ As of February 19, 2018; □ As of February 20, 2017

Consolidated Balance Sheet, Years Ended (\$):

| | 12/29/18 | 12/30/17 (revised) |
|-------------------------|----------|-----------------------|
| Cash & cash equivalents | 721,000 | 681,000 |

| | | |
|--|--------------|--------------|
| Trade receivables, gross | 31,527,000 | 38,262,000 |
| Less: allowance for doubtful accounts | 304,000 | 1,622,000 |
| Trade receivables, net | 31,223,000 | 36,640,000 |
| Inventory, net | 36,066,000 | 34,035,000 |
| Prepays & other current assets | 997,000 | 950,000 |
| Total current assets | 69,007,000 | 72,306,000 |
| Computer-related | 4,556,000 | 3,994,000 |
| Tools, dies prototypes, & molds | 28,361,000 | 28,445,000 |
| Building | 4,156,000 | 4,156,000 |
| Other property & equipment | 7,148,000 | 6,246,000 |
| Property & equipment, gross | 44,221,000 | 42,841,000 |
| Less: accumulated depreciation - property & equipment | 34,536,000 | 33,201,000 |
| Property & equipment, net | 9,685,000 | 9,640,000 |
| Intangible assets, net | 13,300,000 | 14,046,000 |
| Deferred tax assets, noncurrent | 2,127,000 | 1,935,000 |
| Other assets | 97,000 | 103,000 |
| Total assets | 94,216,000 | 98,030,000 |
| Accounts payable | 28,120,000 | 24,642,000 |
| Accrued expenses | 8,939,000 | 9,818,000 |
| Current portion of long-term debt | 875,000 | 3,250,000 |
| Total current liabilities | 37,934,000 | 37,710,000 |
| Long-term debt, less current portion & unamortized debt issuance costs | 44,641,000 | 43,772,000 |
| Other liabilities | 2,371,000 | 2,906,000 |
| Total liabilities | 84,946,000 | 84,388,000 |
| Common stock | 2,000 | 2,000 |
| Treasury stock | 1,283,000 | 1,283,000 |
| Additional paid-in capital | 77,396,000 | 76,848,000 |
| Retained earnings (accumulated deficit) | (63,885,000) | (59,634,000) |
| Accumulated other comprehensive income (loss) | (2,960,000) | (2,291,000) |
| Total stockholders' equity (deficit) | 9,270,000 | 13,642,000 |

Recent Dividends:
1. Summer Infant Inc common.
 No dividends paid.
Annual Dividends:
1. Summer Infant Inc common.
 No dividends paid.

TARONIS TECHNOLOGIES INC

Acquisition Completed On Feb. 22, 2019, Co.'s wholly-owned subsidiary, MagneGas Welding Supply Ū Complete LA, LLC, acquired from Complete Cutting & Welding Supplies, Inc., a California corporation (the "Seller") substantially all the Seller's tangible and intangible business assets, consisting of substantially all the Seller's right, title and interest to the Seller's business assets and certain other assumed liabilities, for \$2,500,000 cash. Upon consummation of the closing, Co. commenced business operations at five retail locations in the greater Los Angeles, California region and was doing business as "Complete Cutting & Welding Supply".

TECHPRECISION CORP

Earnings, 9 mos. to Dec 31(Consol. - \$):

| | | |
|-----------------------------|----------------|----------------|
| | 2018 | 2017 |
| Net Sales | 11,990,404 | 14,061,574 |
| Cost & expenses | 10,984,835 | 12,701,606 |
| Operating income | 1,005,569 | 1,359,968 |
| Interest expense | 273,948 | 314,057 |
| Other income (expense), net | 8,605 | 1,633 |
| Net before taxes | 740,226 | 1,047,544 |
| Net income | 563,122 | 101,297 |
| Earnings common share | | |
| Primary | \$0.02 | \$..... |
| Fully Diluted | \$0.02 | \$..... |
| Common Shares: | | |
| Full Diluted | 30,158,509 | 29,564,841 |
| Year-end | 28,949,593 | 28,824,593 |

THC FARMACEUTICALS INC

Annual Report
Consolidated Income Statement, Years Ended Sept. 30 (\$):

| | | | |
|---|-----------------|----------------|-----------------|
| | 2018 | 2017 | 2014 |
| Revenues from transaction fees | 12,208 | 12,949 | 19,034 |
| Total revenues | ... | ... | 19,034 |
| General & administrative expenses | 26,500 | 19,644 | 30,151 |
| Depreciation expenses | ... | ... | 600 |
| Depreciation & amortization | 953 | 605 | ... |
| Service expenses, related party | ... | ... | 12,300 |
| Total operating expense | 27,453 | 20,249 | 43,051 |
| Income (loss) from operations | (15,245) | (7,300) | (24,017) |
| Interest expense, finance of automated teller machines (ATMs) | ... | ... | 55 |
| Interest expense, related party | ... | ... | 6,625 |
| Net income (loss) before taxes | (15,245) | (7,300) | ... |
| Net income (loss) | (15,245) | (7,300) | (30,697) |
| Weighted average shares outstanding - basic | 15,245,633 | 15,131,600 | 8,968,000 |
| Weighted average shares outstanding - diluted | 15,245,633 | 15,131,600 | 8,968,000 |
| Year end shares outstanding | 16,631,600 | 15,131,600 | 8,968,000 |
| Net income (loss) per share - basic | \$(0.01) | \$(0.01) | \$(0.01) |
| Net income (loss) per share - diluted | \$(0.01) | \$(0.01) | \$(0.01) |
| Total number of employees | ... | ... | 2 |
| Number of common stockholders | ... | ... | 65 |

As reported from the September 30, 2018 Annual Report; Approximately; As of November 7, 2014

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

| | | |
|---|-------------|-------------|
| | 2018 | 2017 |
| Cash | 31,714 | 1,714 |
| Accounts receivable | 1,442 | 1,442 |
| Deposits & prepayments | 25,000 | 25,000 |
| Loans receivable - related parties | 621,513 | 621,513 |
| Total current assets | 679,669 | 649,669 |
| Property plant & equipment, net | 9,314 | 10,267 |
| Intangible assets | 1,228,659 | 255,159 |
| Investments in affiliates | 837,050 | 837,050 |
| Total other assets | 2,075,023 | 1,102,476 |
| Total assets | 2,754,692 | 1,752,145 |
| Accounts payable | 2,909 | 5,261 |
| Accounts payable - related parties | 8,952 | 8,952 |
| Total current liabilities | 11,861 | 14,213 |
| Accrued interest related party | 577 | 577 |
| Accrued expenses | 29,802 | 29,802 |
| Notes payable to related parties | 916,724 | 915,080 |
| Total long term liabilities | 947,103 | 945,459 |
| Total liabilities | 958,964 | 959,672 |
| Common stock | 16,631 | 15,131 |
| Additional paid-in capital | 3,086,792 | 2,054,792 |
| Retained earnings (accumulated deficit) | (1,292,695) | (1,277,450) |
| Non-controlling interests | (15,000) | ... |
| Total stockholders' equity (deficit) | 1,795,728 | 792,473 |

equity (deficit) 1,795,728 792,473

As reported from the September 30, 2018 Annual Report

Recent Dividends:

1. THC Pharmaceuticals Inc common.

No dividends paid.

Annual Dividends:

1. THC Pharmaceuticals Inc common.

No dividends paid.

TIAN'AN PHARMACEUTICAL CO LTD

Annual Report
Consolidated Income Statement, Years Ended Dec. 31 (\$):

| | | | |
|-----------------------------------|-----------------|------------|------------|
| | 2018 | 2017 | 2016 |
| Selling, general & administrative | 22,805 | ... | ... |
| Total operating expenses | 22,805 | ... | ... |
| Income (loss) before other income | (22,805) | ... | ... |
| Interest income | 79 | ... | ... |
| Total other income (expense) | 79 | ... | ... |
| Net income (loss) | (22,726) | ... | ... |
| Year end shares outstanding | 49,995,010 | 13,995,010 | 13,995,010 |

Shares increased due to the effect of issuance of common stock to related party

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

| | | |
|---|-------------|-------------|
| | 2018 | 2017 |
| Notes receivable - related party | 19,779 | ... |
| Total current assets | 19,779 | ... |
| Total assets | 19,779 | ... |
| Related party note payable | 1,505 | ... |
| Total current liabilities | 1,505 | ... |
| Preferred stock | 5,000 | ... |
| Common stock | 49,995 | 13,995 |
| Additional paid-in capital | 7,287,451 | 7,287,451 |
| Retained earnings (accumulated deficit) | (7,324,172) | (7,301,446) |
| Total stockholders' equity | 18,274 | ... |

Recent Dividends:

1. Tian'an Pharmaceutical Co Ltd preferred.

No dividends paid.

2. Tian'an Pharmaceutical Co Ltd common.

No dividends paid.

Annual Dividends:

1. Tian'an Pharmaceutical Co Ltd preferred.

No dividends paid.

2. Tian'an Pharmaceutical Co Ltd common.

No dividends paid.

TIANCI INTERNATIONAL INC

Earnings, 3 mos. to Oct 31(Consol. - \$):

| | | |
|-----------------------|-----------------|-----------------|
| | 2018 | 2017 |
| Cost & expenses | 22,816 | 24,320 |
| Operating income | (22,816) | (24,320) |
| Net before taxes | (22,816) | (24,320) |
| Net income | (22,816) | (24,320) |
| Earnings common share | | |
| Common Shares: | | |
| Full Diluted | 5,054,985 | 5,054,985 |
| Year-end | 5,054,985 | 5,054,985 |

Consolidated Balance Sheet Items, as of (\$):

| | |
|----------------------|-----------|
| | 2018 |
| Assets: | |
| Cash & equivalents | 3,968 |
| Current assets | 7,343 |
| Total assets | 7,343 |
| Liabilities: | |
| Current liabilities | 119,014 |
| Stockholders' equity | (111,671) |
| Net current assets | (111,671) |

TORTEC GROUP CORP

Earnings, 9 mos. to Dec 31(Consol. - \$):

| | 2018 | 2017 | revenue & carriage fees | | | | Company | | | |
|-----------------------------|-------------|-------------|-------------------------|-----------|-----------|--|---|---------|--------|----------|
| Cost & expenses | 107,222 | 4,762,856 | 632,846 | 540,244 | 455,768 | | 412,571 | 194,119 | 14,246 | |
| Operating income | (107,222) | (4,762,856) | | | | | Weighted average shares outstanding | | | |
| Interest expense | 120 | 26,682 | | | | | - basic | 87,604 | 87,066 | 90,244 |
| Other income (expense), net | | 36,070 | | | | | Weighted average shares outstanding | | | |
| Net before taxes | (107,342) | (4,753,468) | | | | | - diluted | 88,401 | 88,001 | 90,636 |
| Income discount. oper. | | (39,012) | | | | | Year end shares outstanding | 87,694 | 87,333 | 86,320 |
| Net income | (107,342) | (4,792,480) | 2,009,734 | 1,848,959 | 1,947,930 | | Income (loss) per share - continuing operations - basic | \$4.71 | \$2.06 | \$0.96 |
| Earnings common share | | | 489,063 | 604,068 | 515,738 | | Income (loss) per share - discontinued operations - basic | | | |
| Primary | | \$(0.06) | | | | | Net income (loss) per share - basic | \$4.71 | \$2.23 | \$0.16 |
| Fully Diluted | | \$(0.06) | 401,366 | 391,770 | 390,595 | | Income (loss) per share - continuing operations - diluted | \$4.67 | \$2.04 | \$0.96 |
| Common Shares: | | | | | | | Net income (loss) per share - discontinued operations - diluted | | \$0.16 | \$(0.80) |
| Full Diluted | 100,000,000 | 86,910,133 | 567,798 | 573,008 | 620,422 | | Regular dividends declared per common share | \$1.00 | \$1.00 | \$1.00 |
| Year-end | 100,000,000 | | 54,206 | 56,314 | 58,825 | | Special dividends declared per common share | | \$5.77 | |

TOUCAN INTERACTIVE CORP

Earnings, 6 mos. to Aug 31(Consol. - \$):

| | 2018 | 2017 |
|-----------------------|-----------|-----------|
| Cost & expenses | 3,430 | 7,255 |
| Net income | (3,430) | (7,255) |
| Earnings common share | | |
| Common Shares: | | |
| Full Diluted | 7,100,000 | 7,100,000 |
| Year-end | 7,100,000 | 7,100,000 |

TRACK GROUP INC

Earnings, 3 mos. to Dec 31(Consol. - \$):

| | 2018 | 2017 |
|-----------------------------|-------------|-------------|
| Total revenues | 8,211,535 | 7,490,694 |
| Cost & expenses | 7,753,549 | 7,250,570 |
| Deprec., depl. & amort. | 514,981 | 564,740 |
| Operating income | (56,995) | (324,616) |
| Interest expense | 601,239 | 673,827 |
| Other income (expense), net | | 10,924 |
| Foreign currency | (932,677) | (55,072) |
| Net before taxes | (1,590,911) | (1,042,591) |
| Income taxes | 144,007 | |
| Net income | (1,734,918) | (1,042,591) |
| Balance for common | (1,734,918) | (1,042,591) |
| Earnings common share | | |
| Primary | \$(0.16) | \$(0.10) |
| Fully Diluted | \$(0.16) | \$(0.10) |
| Common Shares: | | |
| Full Diluted | 11,101,650 | 10,476,346 |
| Year-end | 11,401,650 | 10,462,433 |

Consolidated Balance Sheet Items, as of (\$):

| | 2018 |
|-----------------------|--------------|
| Assets: | |
| Cash & equivalents | 5,865,546 |
| Inventories | 154,408 |
| Current assets | 13,550,194 |
| Net property & equip. | 781,704 |
| Total assets | 47,854,543 |
| Liabilities: | |
| Current liabilities | 44,447,877 |
| Long-term debt | 3,416,296 |
| Stockholders' equity | (9,630) |
| Net current assets | (30,897,683) |

TRANSBIOTEC INC

New Accountant On Feb. 13, 2019, Co. dismissed Benjamin & Young, LLP and engaged Hall & Company as its new independent public accounting firm.

TRAQER CORP

Earnings, 6 mos. to Dec 31(Consol. - \$):

| | 2018 | 2017 |
|-----------------------------|-------------|-----------|
| Cost & expenses | 101,168 | 63,465 |
| Operating income | (101,168) | (63,465) |
| Interest income | 37 | 25 |
| Other income (expense), net | 365 | (285) |
| Net before taxes | (100,766) | (63,725) |
| Net income | (100,766) | (63,725) |
| Earnings common share | | |
| Common Shares: | | |
| Full Diluted | 305,761,500 | 5,761,500 |
| Year-end | 305,761,500 | |

TRIBUNE MEDIA CO**Annual Report**

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

| | 2018 | 2017 | 2016 |
|----------------|-----------|-----------|-----------|
| Advertising | 1,315,769 | 1,225,900 | 1,374,571 |
| Retransmission | | | |

| | | | | | | | | | |
|---|-----------|-----------|-----------|--|--|--|--|--|--|
| Other television & entertainment | 50,063 | 69,279 | 79,557 | | | | | | |
| Other operating revenues | 11,056 | 13,536 | 38,034 | | | | | | |
| Total operating revenues | 2,009,734 | 1,848,959 | 1,947,930 | | | | | | |
| Programming | 489,063 | 604,068 | 515,738 | | | | | | |
| Direct operating expenses | 401,366 | 391,770 | 390,595 | | | | | | |
| Selling, general & administrative | 567,798 | 573,008 | 620,422 | | | | | | |
| Depreciation | 54,206 | 56,314 | 58,825 | | | | | | |
| Amortization | 166,715 | 166,679 | 166,664 | | | | | | |
| Gain on sales of spectrum | 133,197 | | | | | | | | |
| Gain (loss) on sales of real estate, net | 24,657 | 28,533 | 213,086 | | | | | | |
| Operating profit (loss) | 488,440 | 85,653 | 408,772 | | | | | | |
| Income (loss) on equity investments, net | 169,335 | 137,362 | 148,156 | | | | | | |
| Interest & dividend income | 12,224 | 3,149 | 1,226 | | | | | | |
| Interest expense | 169,033 | 159,387 | 152,719 | | | | | | |
| Pension & other postretirement periodic benefit credit, net | 28,139 | 22,815 | 24,802 | | | | | | |
| Gain (loss) on extinguishments & modification of debt | | (20,487) | | | | | | | |
| Gain (loss) on investment transactions, net | (1,113) | 8,131 | | | | | | | |
| Write-downs of investments | | 193,494 | | | | | | | |
| Other non-operating gain (loss), net | 68 | 71 | 5,427 | | | | | | |
| Reorganization items, net | 2,400 | 2,109 | 1,422 | | | | | | |
| Income (loss) from continuing operations before income taxes | 525,660 | (118,296) | 434,242 | | | | | | |
| Current income taxes - U.S. federal | 21,069 | 94,873 | 273,205 | | | | | | |
| Current income taxes - state & local | 12,282 | 18,810 | 35,057 | | | | | | |
| Total current income taxes | 33,351 | 113,683 | 308,262 | | | | | | |
| Deferred income taxes - U.S. federal | 61,144 | (381,063) | 32,783 | | | | | | |
| Deferred income taxes - state & local | 18,635 | (33,993) | 6,157 | | | | | | |
| Total deferred income taxes | 79,779 | (415,056) | 38,940 | | | | | | |
| Income tax expense (benefit) | 113,130 | (301,373) | 347,202 | | | | | | |
| Income (loss) from continuing operations | 412,530 | 183,077 | 87,040 | | | | | | |
| Income (loss) from discontinued operations, net of taxes | | 14,420 | (72,794) | | | | | | |
| Net income (loss) | 412,530 | 197,497 | 14,246 | | | | | | |
| Net loss (income) from continuing operations attributable to noncontrolling interests | 41 | (3,378) | | | | | | | |
| Net income (loss) attributable to Tribune Media | | | | | | | | | |

Reclassified to conform with 2018 presentation; As is; Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

| | 2018 | 2017 |
|------------------------------------|-----------|-----------|
| Cash & cash equivalents | 1,063,041 | 673,685 |
| Restricted cash & cash equivalents | 16,607 | 17,566 |
| Accounts receivable, gross | 421,399 | 424,909 |
| Allowances | 4,461 | 4,814 |
| Accounts receivable, net | 416,938 | 420,095 |
| Broadcast rights | 98,269 | 129,174 |
| Income taxes receivable | 23,922 | 18,274 |
| Prepaid expenses | 19,444 | 20,158 |
| Other current assets | 7,509 | 14,039 |
| Total current assets | 1,645,730 | 1,292,991 |
| Machinery, equipment & furniture | 334,495 | 318,891 |
| Buildings & leasehold improvements | 156,868 | 171,113 |
| Accumulated depreciation | 266,078 | 233,387 |
| Land | 147,614 | 157,298 |
| Construction in progress | 48,400 | 26,380 |
| Net properties | 421,299 | 440,295 |
| Broadcast rights | 95,876 | 133,683 |
| Goodwill | 3,228,601 | 3,228,988 |
| Other intangible assets, net | 1,442,456 | 1,613,665 |
| Assets held for sale | | 38,900 |
| Investments | 1,264,437 | 1,281,791 |
| Other assets | 152,992 | 139,015 |
| Total assets | 8,251,391 | 8,169,328 |
| Accounts payable | 44,897 | 48,319 |
| Income taxes payable | 9,973 | 36,252 |
| Employee compensation & benefits | 79,482 | 71,759 |
| Contracts payable for | | |

| | | | | | | | |
|--|-------------|-------------|------------|------|------------|------------|------------|
| broadcast rights | 232,687 | 253,244 | 08/17/2017 | 0.25 | 08/02/2017 | 08/21/2017 | 09/05/2017 |
| Deferred revenue | 12,508 | 11,942 | 11/17/2017 | 0.25 | 10/26/2017 | 11/20/2017 | 12/05/2017 |
| Interest payable | 30,086 | 30,525 | | 0.25 | 02/21/2018 | 03/12/2018 | 03/26/2018 |
| Deferred spectrum auction proceeds | ... | 172,102 | 05/18/2018 | 0.25 | 05/08/2018 | 05/21/2018 | 06/05/2018 |
| Other current liabilities | 42,160 | 30,124 | 08/17/2018 | 0.25 | 08/08/2018 | 08/20/2018 | 09/04/2018 |
| Total current liabilities | 451,793 | 654,267 | 11/16/2018 | 0.25 | 11/08/2018 | 11/19/2018 | 12/04/2018 |
| Term loan facility | 1,835,944 | 1,831,834 | | | | | |
| Senior notes | 1,090,139 | 1,087,351 | | | | | |
| Long-term debt | (2,926,083) | (2,919,185) | | | | | |
| Deferred income taxes | 573,924 | 508,174 | | | | | |
| Contracts payable for broadcast rights | 233,275 | 300,420 | | | | | |
| Pension obligations, net | 380,322 | 396,875 | | | | | |
| Postretirement medical, life & other benefits | 8,298 | 9,328 | | | | | |
| Other obligations | 154,599 | 163,899 | | | | | |
| Total non-current liabilities | 4,276,501 | 4,297,881 | | | | | |
| Total liabilities | 4,728,294 | 4,952,148 | | | | | |
| Class A common stock | 102 | 101 | | | | | |
| Treasury stock, at cost | 632,194 | 632,194 | | | | | |
| Additional paid-in capital | 4,031,233 | 4,011,530 | | | | | |
| Retained earnings (deficit) | 223,734 | (114,240) | | | | | |
| Pension & other post-retirement benefit items | (108,238) | (45,812) | | | | | |
| Cash flow hedging instruments | 4,564 | (293) | | | | | |
| Foreign currency translation adjustments | (1,293) | (1,956) | | | | | |
| Accumulated other comprehensive income (loss) | (104,967) | (48,061) | | | | | |
| Total Tribune Media Company shareholders' equity (deficit) | 3,517,908 | 3,217,136 | | | | | |
| Noncontrolling interests | 5,189 | 44 | | | | | |
| Total shareholders' equity | 3,523,097 | 3,217,180 | | | | | |

[□] Reclassified to conform with 2018 presentation; [■] Net of unamortized discounts and debt issuance costs - Long-term debt: \$29,434,000; [■] Net of unamortized discounts and debt issuance costs - Long-term debt: \$36,332,000

Recent Dividends:

- 1. Tribune Media Co class A common.**
No dividends paid.
- 2. Tribune Media Co class B common.**
No dividends paid.
- 3. Tribune Media Co series C convertible preferred.**
No dividends paid.

| ExDate | Amt | Declared | Record | Payable |
|------------|------|------------|------------|------------|
| 03/08/2016 | 0.25 | 02/24/2016 | 03/10/2016 | 03/24/2016 |
| | 0.25 | 05/10/2016 | 05/20/2016 | 06/06/2016 |
| 08/17/2016 | 0.25 | 08/03/2016 | 08/19/2016 | 09/02/2016 |
| 11/17/2016 | 0.25 | 11/03/2016 | 11/21/2016 | 12/06/2016 |
| 01/11/2017 | 5.77 | 01/02/2017 | 01/13/2017 | 02/03/2017 |
| 03/09/2017 | 0.25 | 03/01/2017 | 03/13/2017 | 03/27/2017 |
| 05/18/2017 | 0.25 | 05/05/2017 | 05/22/2017 | 06/06/2017 |
| 08/17/2017 | 0.25 | 08/02/2017 | 08/21/2017 | 09/05/2017 |
| 11/17/2017 | 0.25 | 10/26/2017 | 11/20/2017 | 12/05/2017 |
| 03/09/2018 | 0.25 | 02/21/2018 | 03/12/2018 | 03/26/2018 |
| 05/18/2018 | 0.25 | 05/08/2018 | 05/21/2018 | 06/05/2018 |
| 08/17/2018 | 0.25 | 08/08/2018 | 08/20/2018 | 09/04/2018 |
| 11/16/2018 | 0.25 | 11/08/2018 | 11/19/2018 | 12/04/2018 |

- 4. Tribune Media Co series D-2 convertible preferred.**
No dividends paid.
- 5. Tribune Media Co series D-1 convertible preferred.**
No dividends paid.
- 6. Tribune Media Co common.**

| ExDate | Amt | Declared | Record | Payable |
|------------|------|------------|------------|------------|
| 03/08/2016 | 0.25 | 02/24/2016 | 03/10/2016 | 03/24/2016 |
| | 0.25 | 05/10/2016 | 05/20/2016 | 06/06/2016 |
| 08/17/2016 | 0.25 | 08/03/2016 | 08/19/2016 | 09/02/2016 |
| 11/17/2016 | 0.25 | 11/03/2016 | 11/21/2016 | 12/06/2016 |
| 01/11/2017 | 5.77 | 01/02/2017 | 01/13/2017 | 02/03/2017 |
| 03/09/2017 | 0.25 | 02/14/2017 | 03/13/2017 | 03/27/2017 |
| 05/18/2017 | 0.25 | 05/05/2017 | 05/22/2017 | 06/06/2017 |

- Annual Dividends:**
- 1. Tribune Media Co class A common.**
No dividends paid.
 - 2. Tribune Media Co class B common.**
No dividends paid.
 - 3. Tribune Media Co series C convertible preferred.**
2016.....1.00 2017.....6.77 2018.....1.00
 - 4. Tribune Media Co series D-2 convertible preferred.**
No dividends paid.
 - 5. Tribune Media Co series D-1 convertible preferred.**
No dividends paid.
 - 6. Tribune Media Co common.**
2016.....1.00 2017.....6.77 2018.....1.00

TRUCEPT INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

| | 2018 | 2017 | 2016 |
|---|------------------|----------------|------------------|
| Revenue | 9,630,788 | 8,030,555 | 6,738,432 |
| Cost of revenue & service delivery | 6,637,074 | 4,769,345 | 3,406,956 |
| Gross profit | 2,993,714 | 3,261,210 | 3,331,476 |
| Depreciation | ... | (1,608) | 3,196 |
| Selling, general & administrative expenses | 2,419,749 | 2,622,516 | 1,434,329 |
| Total operating expenses | 2,419,749 | 2,620,908 | 1,437,525 |
| Operating income (loss) | 573,965 | 640,302 | 1,893,951 |
| Tax & tax penalties | ... | 41,000 | 454 |
| Tax variance | (2,000,000) | ... | ... |
| Bad debt write-off | ... | ... | (1,761,586) |
| Other income | ... | 3,136 | 3,692,074 |
| Total other income (expense) | 2,000,000 | (37,864) | 1,930,034 |
| Net income (loss) | 2,573,965 | 602,438 | 3,823,985 |
| Weighted average shares outstanding - basic | 52,762,123 | 52,762,123 | 50,262,123 |
| Weighted average shares outstanding - diluted | 52,762,123 | 52,762,123 | 50,262,123 |
| Year end shares outstanding | 52,762,123 | 52,762,123 | 50,262,123 |
| Net earnings (loss) per share - basic | \$0.05 | \$0.01 | \$0.08 |
| Net earnings (loss) per share - diluted | \$0.05 | \$0.01 | \$0.08 |
| Number of common stockholders | 397 | 395 | 391 |
| Number of beneficiary stockholders | 2 | 2 | 2 |

| | 2018 | 2017 | 2016 |
|--|------------|------------|------|
| Cash & cash equivalents | 605 | 1,000 | ... |
| Accounts receivable, gross | 159,785 | ... | ... |
| Accounts receivable, net | 159,785 | 207,947 | ... |
| Notes receivable | 974,790 | 957,791 | ... |
| Prepaid expenses & deposits | 830,380 | 839,380 | ... |
| Total current assets | 1,965,560 | 2,006,118 | ... |
| Prepaid workers compensation | 19,927,318 | 19,157,318 | ... |
| Total assets | 21,892,878 | 21,163,436 | ... |
| Accounts payable & accrued liabilities | 822,527 | 729,807 | ... |
| Accrued payroll taxes | 436,108 | 391,719 | ... |

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

| | 2018 | 2017 | 2016 |
|-----------------------------------|-----------|--------|------|
| Gross sales | 1,090,000 | ... | ... |
| Revenue | 1,090,000 | ... | ... |
| Goods purchased or manufactured | 822,300 | ... | ... |
| Total goods available | 822,300 | ... | ... |
| Cost of goods sold | 822,300 | ... | ... |
| Gross profit | 267,700 | ... | ... |
| Depreciation | 110,000 | ... | ... |
| Amortization | 50,000 | ... | ... |
| Bank charges | 2,896 | ... | ... |
| Bank credit line interest | 16,435 | ... | ... |
| Interest | 18,762 | ... | ... |
| General & administrative expenses | ... | 88,850 | ... |
| Legal & professional fees | 22,750 | ... | ... |
| Miscellaneous | 38,825 | ... | ... |
| Office expense | 28,282 | ... | ... |
| Rent | 14,400 | ... | ... |
| Telephone | 1,420 | ... | ... |

| | | |
|---|--------------|--------------|
| Disputed 3rd party liabilities | 26,119,277 | 28,462,736 |
| Other liabilities | 209,467 | 44,667 |
| Notes payable | 3,176,450 | 2,979,422 |
| Total current liability | 30,763,829 | 32,608,351 |
| Total liabilities | 30,763,829 | 32,608,351 |
| Common stock | 52,763 | 52,763 |
| Additional paid in capital | 7,274,644 | 7,274,644 |
| Retained earnings (accumulated deficit) | (16,198,358) | (18,722,322) |
| Total stockholders' equity (deficit) | (8,780,951) | (11,444,915) |

[□] Reclassified to conform with 2018 presentation ; [■] As reported by the Company

Recent Dividends:

- 1. Trucept Inc class A preferred.**
No dividends paid.
- 2. Trucept Inc common.**
No dividends paid.

Annual Dividends:

- 1. Trucept Inc class A preferred.**
No dividends paid.
- 2. Trucept Inc common.**
No dividends paid.

TRUETT-HURST, INC

Co. Repurchasing Certain Securities On Feb. 28, 2019, Co. announced the final results of its self tender offer to purchase up to 1,000,000 shares of its Class A common stock, including shares issued upon exchange of limited liability company interests of its subsidiary H.D.D., LLC, or such lesser number of shares of its Class A common stock as are properly tendered and not properly withdrawn, at a price of \$2.40 per share of Class A common stock, to the seller in cash, less any applicable withholding taxes and without interest, which expired at 12:00 midnight, New York City time, at the end of the day on Feb. 22, 2019. The aggregate purchase price for the shares purchased by Co. in the tender offer is \$2,400,000 in cash, excluding fees and expenses relating to the tender offer. The purchased shares represent approximately 22% of Co.'s outstanding Class A common stock.

UNEEO INC

Earnings, 6 mos. to Dec 31 (Consol. - \$):

| | 2018 | 2017 |
|-----------------------|------------------|-----------------|
| Cost & expenses | 111,099 | 38,634 |
| Operating income | (111,099) | (38,634) |
| Interest expense | 9,148 | 9,124 |
| Net income | (120,247) | (47,758) |
| Earnings common share | | |
| Primary | \$(0.00) | \$(0.00) |
| Fully Diluted | \$(0.00) | \$(0.00) |
| Common Shares: | | |
| Full Diluted | 113,750,000 | 113,750,000 |
| Year-end | 113,750,000 | 113,750,000 |

UPIN HOLDING CORP

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

| | 2018 | 2017 | 2016 |
|-----------------------------------|-----------|--------|------|
| Gross sales | 1,090,000 | ... | ... |
| Revenue | 1,090,000 | ... | ... |
| Goods purchased or manufactured | 822,300 | ... | ... |
| Total goods available | 822,300 | ... | ... |
| Cost of goods sold | 822,300 | ... | ... |
| Gross profit | 267,700 | ... | ... |
| Depreciation | 110,000 | ... | ... |
| Amortization | 50,000 | ... | ... |
| Bank charges | 2,896 | ... | ... |
| Bank credit line interest | 16,435 | ... | ... |
| Interest | 18,762 | ... | ... |
| General & administrative expenses | ... | 88,850 | ... |
| Legal & professional fees | 22,750 | ... | ... |
| Miscellaneous | 38,825 | ... | ... |
| Office expense | 28,282 | ... | ... |
| Rent | 14,400 | ... | ... |
| Telephone | 1,420 | ... | ... |

| | 2018 | [□] 2017 (revised) | [□] 2016 (revised) | | 2018 | [□] 2017 (revised) | [□] 2016 (revised) |
|--|-----------------|--------------------------------|--------------------------------|---|-------------------|--------------------------------|--------------------------------|
| Wages | 54,919 | | | | 2,924,000 | 3,961,000 | |
| Total operating expenses | 358,689 | 88,850 | | Net product sales | 193,118,000 | 165,083,000 | 146,017,000 |
| Operating profit (loss) | (90,989) | (88,850) | | Total revenue | 193,118,000 | 165,083,000 | 146,017,000 |
| Gain from forgiveness of debt | | | 9,887 | Cost of goods sold, excluding amortization | 20,508,000 | 17,848,000 | 24,712,000 |
| Total other income (expense) | | | 9,887 | Research & development expense | 43,594,000 | 38,547,000 | 29,156,000 |
| Net income (loss) from continuing operations | | (88,850) | 9,887 | Selling, general & administrative | 105,751,000 | 123,841,000 | 99,787,000 |
| Net income (loss) from discontinued operations | | | (60,507) | Intangible asset amortization | 1,527,000 | 1,750,000 | 10,933,000 |
| Net income (loss) | (90,989) | (88,850) | (50,620) | Total operating expenses | 171,380,000 | 181,986,000 | 164,588,000 |
| Weighted average shares outstanding - basic | 112,340,748 | 102,903,456 | | Income (loss) from operations | 21,738,000 | (16,903,000) | (18,571,000) |
| Weighted average shares outstanding - diluted | 112,340,748 | 102,903,456 | | Other income | 3,608,000 | 1,472,000 | 665,000 |
| Year end shares outstanding | 114,283,851 | 114,283,851 | 105,191,127 | Income (loss) before tax provision (benefit) | 25,346,000 | (15,431,000) | (17,906,000) |
| Net income (loss) per share - basic | | \$0.00 | \$0.00 | Current income tax expense (benefit) - state | 53,000 | 65,000 | 66,000 |
| Net income (loss) per share - diluted | | \$0.00 | \$0.00 | Current income tax expense (benefit) - foreign | 99,000 | (66,000) | 142,000 |
| | | | | Deferred income tax expense (benefit) - foreign | (14,000) | 137,000 | (104,000) |
| | | | | Income tax provision (benefit) | 138,000 | 136,000 | 104,000 |
| | | | | Net income (loss) | 25,208,000 | (15,567,000) | (18,010,000) |
| | | | | Weighted average shares outstanding - basic | 50,859,947 | 44,735,146 | 43,449,441 |
| | | | | Weighted average shares outstanding - diluted | 53,045,257 | 44,735,146 | 43,449,441 |
| | | | | Year end shares outstanding | 52,477,593 | 44,938,133 | 44,000,614 |
| | | | | Net income (loss) per common share - basic | \$0.50 | \$(0.35) | \$(0.41) |
| | | | | Net income (loss) per common share - diluted | \$0.48 | \$(0.35) | \$(0.41) |
| | | | | Number of full time employees | 270 | 273 | 142 |
| | | | | Number of common stockholders | [□] 7 | [□] 7 | [□] 9 |

[□] As reported from the June 30, 2017 Annual Report

| Consolidated Balance Sheet, Years Ended Jun. 30 (\$): | | |
|---|-----------|-----------|
| | 2018 | 2017 |
| Cash & cash equivalents | 30,900 | |
| Accounts receivable | 1,090,000 | |
| Total current assets | 1,120,900 | |
| Property, plant & equipment | 746,113 | |
| Long-term investments | 1,208 | |
| Intangible assets | 200,000 | |
| Total non-current assets | 947,321 | |
| Total assets | 2,068,221 | |
| Accounts payable | 35,372 | 2,600 |
| Related parties advances | | 18,000 |
| Short-term loans | 220,000 | |
| Income tax payable | 28,282 | |
| Deferred revenue | 950,000 | |
| Total current liabilities | 1,233,654 | |
| Long term debt | 600,000 | |
| Total non-current liabilities | 600,000 | |
| Total liabilities | 1,833,654 | 20,600 |
| Common stock | 202,985 | 152,965 |
| Retained earnings (accumulated deficit) | 31,582 | (173,565) |
| Total stockholders' equity (deficit) | 234,567 | (20,600) |

Recent Dividends:

1. UPIN Holding Corp common.

No dividends paid.

Annual Dividends:

1. UPIN Holding Corp common.

No dividends paid.

UPIN HOLDING CORP

New Name On Jan. 19, 2018, Co. changed its name from Universal Power Industry Corp to UPIN Holding Corp.

UPPERSOLUTION.COM

Earnings, 6 mos. to Nov 30(Consol. - \$):

| | 2018 | 2017 |
|-----------------------|-----------------|----------------|
| Total revenues | 555 | |
| Cost & expenses | 23,471 | 5,000 |
| Operating income | (22,916) | (5,000) |
| Net before taxes | (22,916) | (5,000) |
| Net income | (22,916) | (5,000) |
| Earnings common share | | |
| Common Shares: | | |
| Full Diluted | 14,100,000 | 14,000,000 |
| Year-end | 14,100,000 | 14,000,000 |

VANDA PHARMACEUTICALS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

| Consolidated Balance Sheet, Years Ended Dec. 31 (\$): | | |
|---|-------------|--------------------------------|
| | 2018 | [□] 2017 (revised) |
| Cash & cash equivalents | 61,005,000 | 33,627,000 |
| Marketable securities | 196,355,000 | 109,786,000 |
| Accounts receivable, net | 28,780,000 | 17,601,000 |
| Work-in-process | 48,000 | 80,000 |
| Finished goods | 946,000 | 760,000 |
| Inventory | 994,000 | 840,000 |
| Total current assets | 299,132,000 | 169,857,000 |
| Computer & other equipment | 3,642,000 | 3,342,000 |
| Furniture & fixtures | 1,488,000 | 1,929,000 |
| Leasehold improvements | 4,506,000 | 4,515,000 |
| Property & equipment, gross | 9,636,000 | 9,786,000 |
| Less - accumulated depreciation & amortization | 5,219,000 | 4,480,000 |
| Property & equipment, net | 4,417,000 | 5,306,000 |
| Intangible asset, net | 24,542,000 | 26,069,000 |
| Non-current inventory & other assets | 4,039,000 | 4,193,000 |
| Total assets | 332,130,000 | 205,425,000 |
| Accrued research & development expenses | 5,593,000 | 4,663,000 |
| Accrued consulting & | | |

[□] Reclassified to conform with 2018 presentation; [□] As of February 12, 2019; [□] As of February 1, 2018; [□] As of February 6, 2017

| Consolidated Balance Sheet, Years Ended Oct. 31 (\$): | | |
|---|--------------------------|--------------------------------|
| | 2018 | [□] 2017 (revised) |
| Investment in gold | [□] 186,256,695 | [□] 37,667,568 |
| Total assets | 186,256,695 | 37,667,568 |
| Paid-in capital | 203,470,539 | 36,067,530 |
| Unrealized gain (loss) on investment in gold | (17,213,844) | 1,600,038 |
| Net assets | 186,256,695 | 37,667,568 |
| Net asset value per receipt | \$1,214.95 | \$1,270.15 |

| Consolidated Income Statement, Years Ended Oct. 31 (\$): | | |
|--|---------------------|--------------------------------|
| | 2018 | [□] 2017 (revised) |
| Net realized gain (loss) on redemption of receipts | (18,134,617) | (372) |
| Net change in unrealized gain (loss) on investment in gold | (18,813,882) | 1,600,049 |
| Total gain (loss) on investment in gold | (36,948,499) | 1,599,677 |
| Net income (loss) | (36,948,499) | 1,599,677 |
| Year end receipts outstanding | 153,304 | 29,656 |

[□] Reclassified to conform with 2018 presentation

Recent Dividends:

1. Vanda Pharmaceuticals Inc common.

No dividends paid.

Annual Dividends:

1. Vanda Pharmaceuticals Inc common.

No dividends paid.

VAULTED GOLD BULLION TRUST

Annual Report

Consolidated Income Statement, Years Ended Oct. 31 (\$):

| | 2018 | [□] 2017 (revised) |
|--|---------------------|--------------------------------|
| Net realized gain (loss) on redemption of receipts | (18,134,617) | (372) |
| Net change in unrealized gain (loss) on investment in gold | (18,813,882) | 1,600,049 |
| Total gain (loss) on investment in gold | (36,948,499) | 1,599,677 |
| Net income (loss) | (36,948,499) | 1,599,677 |
| Year end receipts outstanding | 153,304 | 29,656 |

[□] Reclassified to conform with 2018 presentation

Consolidated Balance Sheet, Years Ended Oct. 31 (\$):

| | 2018 | [□] 2017 (revised) |
|--|--------------------------|--------------------------------|
| Investment in gold | [□] 186,256,695 | [□] 37,667,568 |
| Total assets | 186,256,695 | 37,667,568 |
| Paid-in capital | 203,470,539 | 36,067,530 |
| Unrealized gain (loss) on investment in gold | (17,213,844) | 1,600,038 |
| Net assets | 186,256,695 | 37,667,568 |
| Net asset value per receipt | \$1,214.95 | \$1,270.15 |

[□] Cost - Investment in gold: \$203,470,539; [□] Cost - Investment in gold: \$36,067,530

Recent Dividends:

1. Vaulted Gold Bullion Trust common.

No dividends paid.

Annual Dividends:

1. Vaulted Gold Bullion Trust common.

No dividends paid.

VELT INTERNATIONAL GROUP INC

Earnings, 3 mos. to Dec 31(Consol. - \$):

| | 2018 | 2017 |
|-----------------------|----------------|-----------------|
| Cost & expenses | 8,136 | 57,639 |
| Operating income | (8,505) | (57,639) |
| Interest expense | 750 | |
| Net before taxes | (9,255) | (57,639) |
| Net income | (9,255) | (57,639) |
| Earnings common share | | |
| Common Shares: | | |

| | | |
|-------------------|-----------|-----------|
| Full Diluted..... | 1,886,622 | 1,886,575 |
| Year-end | 1,886,622 | 1,886,575 |

Consolidated Balance Sheet Items, as of (\$):

| | | |
|----------------------------|--|----------|
| Assets: | | 2018 |
| Cash & equivalents | | 60 |
| Current assets | | 60 |
| Net property & equip..... | | 5,935 |
| Total assets | | 5,995 |
| Liabilities: | | |
| Current liabilities | | 11,722 |
| Stockholders' equity | | (5,727) |
| Net current assets | | (11,662) |

VELTEX CORP.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

| | 2018 | 2017 (revised) | 2016 |
|---|------------------|--------------------|--------------------|
| Bad debt expense | ... | ... | 1,300 |
| Management fees | 120,000 | 114,750 | 82,500 |
| Professional fees | 56,142 | 62,141 | 254,749 |
| Press releases expenses | 195 | 3,520 | 9,838 |
| Rent expenses | 17,552 | 15,253 | 16,204 |
| Stock based compensation expenses | 260,000 | 1,557,000 | 532,750 |
| Office expense | 6,365 | 12,331 | 13,339 |
| OTC compliance expenses | 5,000 | 935 | 21,295 |
| Meals & entertainment expenses | 9,761 | 12,218 | 24,087 |
| Transfer agent fees | 14,028 | 7,915 | 14,936 |
| Travel expense | 19,114 | 9,083 | 19,519 |
| Taxes & licenses expenses | ... | 990 | 1,233 |
| Interest expense | 41,238 | 29,045 | ... |
| Website expenses | 627 | 1,216 | ... |
| Various expenses | 919 | 10,167 | 13,245 |
| Total expenses | 550,941 | 1,836,564 | 1,004,995 |
| Income (loss) from operations | (550,941) | (1,836,564) | (1,004,995) |
| Settlement income | 5,652 | ... | ... |
| Net income (loss) | (545,289) | (1,836,564) | (1,004,995) |
| Year end shares outstanding | 68,796,143 | 67,396,143 | 64,246,143 |

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

| | 2018 | 2017 (revised) |
|---|-------------|-------------------|
| Cash | 54 | 3,453 |
| Prepaid legal fees | ... | 40,000 |
| Total assets | 54 | 43,453 |
| Due to management company | 311,579 | 174,954 |
| Accounts payable | 15,265 | ... |
| Common stock payable | 20,000 | ... |
| Total liabilities | 346,844 | 174,954 |
| Common stock | 72,002 | 70,602 |
| Additional paid-in capital | 4,815,172 | 4,486,572 |
| Retained earnings (accumulated deficit) | (5,230,758) | (4,685,469) |
| Less: treasury stock, at cost | 3,206 | 3,206 |
| Total stockholders' equity (deficit) | (346,790) | (131,501) |

Recent Dividends:

1. Veltex Corp. common.

No dividends paid.

Annual Dividends:

1. Veltex Corp. common.

No dividends paid.

VELTEX CORP.

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Sasseti LLC, as it appeared in Co.'s 2018 Annual Report: "The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in note 4 to the financial statements the Company has an accumulated deficit and no current operations which raises substantial doubt about the ability to continue as a going concern."

Management's plans regarding these matters are also described in note 4 to the financial statements. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

VEMANTI GROUP INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

| | 2018 | 2017 (revised) | 2016 (revised) |
|---|------------------|-------------------|-------------------|
| Sales | 466,081 | 460,419 | 499,710 |
| Cost of sales | 88,218 | 104,198 | 127,607 |
| Gross margin | 377,863 | 356,221 | 372,103 |
| General & administrative expenses | 625,627 | 929,318 | 535,407 |
| Total operating expenses | 625,627 | 929,318 | 535,407 |
| Income (loss) from operations | (247,764) | (573,097) | (163,304) |
| Interest expense | 535 | 4,898 | 9,277 |
| Other income | 630 | 4,038 | 1,258 |
| Realized loss | (10,745) | ... | ... |
| Total other income (expense) | (10,650) | (860) | (8,019) |
| Income (loss) before provision for income taxes | (258,414) | (573,957) | (171,323) |
| Net income (loss) | (258,414) | (573,957) | (171,323) |
| Weighted average shares outstanding - basic | 63,019,620 | 50,580,362 | 44,106,202 |
| Weighted average shares outstanding - diluted | 63,019,620 | 50,580,362 | 44,106,202 |
| Year end shares outstanding | 64,984,086 | 60,232,000 | 45,270,000 |
| Income (loss) per share - basic | \$0.00 | \$(0.01) | \$0.00 |
| Income (loss) per share - diluted | \$0.00 | \$(0.01) | \$0.00 |
| Number of common stockholders | 82 | 395 | 53 |

Reclassified to conform with 2018 presentation; Shares increased due to the effect of issuance for cash

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

| | 2018 | 2017 (revised) |
|---|-------------|-------------------|
| Cash | 403,192 | 490,089 |
| Account receivable | 20,834 | 9,173 |
| Prepaid expenses | ... | 58,141 |
| Digital assets | 4,255 | 15,000 |
| Total current assets | 428,281 | 572,403 |
| Software licenses | 32,188 | 32,188 |
| Computer equipment | 17,080 | 17,080 |
| Equipment, gross | 49,268 | 49,268 |
| Less accumulated depreciation | 46,413 | 45,672 |
| Equipment, net | 2,855 | 3,596 |
| Investment in Chopp, Inc. | 25,000 | ... |
| Investment in Directrus Holdings, Inc. | 300,000 | ... |
| Total assets | 756,136 | 575,999 |
| Accounts payable | 1,846 | 3,268 |
| Accrued expenses | 45,819 | 72,315 |
| Note payable, current portion | ... | 33,531 |
| Total current liabilities | 47,665 | 109,114 |
| Note payable to bank | ... | 33,531 |
| Less: current portion | ... | 33,531 |
| Total liabilities | 47,665 | 109,114 |
| Preferred stock | 4,000 | 4,000 |
| Common stock | 6,498 | 6,023 |
| Additional paid-in capital | 2,041,837 | 1,542,312 |
| Retained earnings (accumulated deficit) | (1,343,864) | (1,085,450) |
| Total stockholders' equity (deficit) | 708,471 | 466,885 |

Reclassified to conform with 2018 presentation

Recent Dividends:

1. Vemanti Group Inc common.

No dividends paid.

2. Vemanti Group Inc preferred.

No dividends paid.

Annual Dividends:

1. Vemanti Group Inc common.

No dividends paid.

2. Vemanti Group Inc preferred.

No dividends paid.

VENTURE VANADIUM INC

Annual Report

Consolidated Income Statement, Years Ended Oct. 31 (\$):

| | 2018 | 2017 (revised) | 2016 |
|---|-----------------|-------------------|--------------|
| Revenues | 21,161 | 21,430 | ... |
| Cost of goods sold | 8,551 | 644 | ... |
| Gross profit | 12,610 | 20,786 | ... |
| General & administrative expenses | 33,908 | 37,855 | 120 |
| Total operating expenses | 33,908 | 37,855 | ... |
| Profit (loss) from operations | (21,298) | (17,069) | (120) |
| Net income (loss) | (21,298) | (17,069) | (120) |
| Weighted average shares outstanding - basic | 53,280,000 | 40,298,628 | 6,000,000 |
| Weighted average shares outstanding - diluted | 53,280,000 | 40,298,628 | 6,000,000 |
| Year end shares outstanding | 53,280,000 | 53,280,000 | 36,000,000 |
| Net earnings per share - basic | \$0.00 | \$0.00 | \$0.00 |
| Net earnings per share - diluted | \$0.00 | \$0.00 | \$0.00 |
| Total number of employees | 1 | ... | ... |
| Number of common stockholders | 41 | 41 | ... |

Reclassified to conform with 2018 presentation; Adjusted for 12-for-1 stock split, February 13, 2019; Shares increased due to shares issued for cash

Consolidated Balance Sheet, Years Ended Oct. 31 (\$):

| | 2018 | 2017 (revised) |
|---|----------|-------------------|
| Cash & cash equivalents | 5,719 | 7,415 |
| Prepaid expense | 4,338 | ... |
| Inventory | ... | 10,621 |
| Total current assets | 10,057 | 18,036 |
| Equipment, net | 8,836 | 16,155 |
| Total non-current assets | 8,836 | 16,155 |
| Total assets | 18,893 | 34,191 |
| Related party loans | 25,900 | 19,900 |
| Total current liabilities | 25,900 | 19,900 |
| Total liabilities | 25,900 | 19,900 |
| Common stock | 4,440 | 4,440 |
| Additional paid in capital | 27,040 | 27,040 |
| Retained earnings (accumulated deficit) | (38,487) | (17,189) |
| Total stockholders' equity (deficit) | (7,007) | 14,291 |

Reclassified to conform with 2018 presentation

Recent Dividends:

1. Venture Vanadium Inc common.

No dividends paid.

Annual Dividends:

1. Venture Vanadium Inc common.

No dividends paid.

VENTURE VANADIUM INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, DylanFloyd Accounting & Consulting, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheet of Aura Energy Inc. (formerly Arcom Corp.) (the "Company") as of October 31, 2018,

the related statement of operations, changes in stockholders' equity (deficit) and cash flows, and the related notes [and schedules] (collectively referred to as the "financial statements"). The financial statements of the Company for the year ended October 31, 2017 were audited by other auditors whose report dated January 31, 2018 expressed an unqualified opinion on those financial statements. Our opinion, in so far as it relates to the year end October 31, 2017, is based solely on the report of other auditors. In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of October 31, 2018 and the results of its operations and its cash flows for the period ended October 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Critical Audit Matters The critical audit matters communicated below are matters arising from the current period audit of the financial statements that were communicated or required to be communicated to the audit committee and that: (1) relate to accounts or disclosures that are material to the financial statements and (2) involved our especially challenging, subjective, or complex judgments. The communication of critical audit matters does not alter in any way our opinion on the financial statements, taken as a whole, and we are not, by communicating the critical audit matters below, providing separate opinions on the critical audit matters or on the accounts or disclosures to which they relate. There are no critical audit matters. The Company's financial statements are prepared using the generally accepted accounting principles applicable to a going concern, which contemplates the realization of assets and liquidation of liabilities in the normal course of business. The Company has an accumulated deficit of \$38,487 and a negative cash flow from operations amounting to \$21,298 for the year ended October 31, 2018. These factors as discussed in Note 2 of the financial statements raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of these uncertainties."

VERDE RESOURCES INC

Earnings, 6 mos. to Dec 31(Consol. - \$):

| | 2018 | 2017 |
|-----------------------------|-------------|------------|
| Total revenues | 8,879 | 43,523 |
| Cost & expenses | 106,060 | 34,779 |
| Operating income | (97,181) | 8,744 |
| Other income (expense), net | 300,019 | 58,564 |
| Net before taxes | 202,838 | 67,308 |
| Net income | 202,838 | 67,308 |
| Balance for common | 202,838 | 67,308 |
| Earnings common share | | |
| Primary | \$0.00 | \$0.00 |
| Fully Diluted | \$0.00 | \$0.00 |
| Common Shares: | | |
| Full Diluted | 115,038,909 | 93,038,909 |
| Year-end | 115,038,909 | 96,038,909 |

VERIFY SMART CORP

Earnings, 6 mos. to Dec 31(Consol. - \$):

| | 2018 | 2017 |
|-----------------------|-------------|------------|
| Total revenues | 1,924 | |
| Cost & expenses | 146,263 | 211,143 |
| Operating income | (144,339) | (211,142) |
| Net income | (144,339) | (211,142) |
| Earnings common share | | |
| Primary | \$(0.00) | \$(0.00) |
| Fully Diluted | \$(0.00) | \$(0.00) |
| Common Shares: | | |
| Full Diluted | 113,568,748 | 91,387,714 |
| Year-end | 113,568,748 | |

VGTEL, INC.

Earnings, 9 mos. to Dec 31(Consol. - \$):

| | 2018 | 2017 |
|-----------------------------|----------|----------|
| Total revenues | 11,687 | 15,772 |
| Cost & expenses | 79,808 | 45,415 |
| Other income (expense), net | (4,600) | |
| Net income | (72,721) | (29,643) |
| Earnings common share | | |
| Common Shares: | | |

VIABUILT VENTURES INC

Earnings, 9 mos. to Dec 31(Consol. - \$):

| | 2018 | 2017 |
|-----------------------------|-----------|----------|
| Cost & expenses | 55,381 | (24,435) |
| Other income (expense), net | (127,871) | |
| Net income | (190,315) | 24,435 |
| Earnings common share | | |

| | | |
|----------------|-----------|-----------|
| Primary | \$(0.16) | \$0.02 |
| Fully Diluted | \$(0.16) | \$0.02 |
| Common Shares: | | |
| Full Diluted | 1,176,000 | 1,176,000 |
| Year-end | 1,176,000 | 1,176,000 |

VIADERMA INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

| | 2018 | 2017 |
|-----------------------------|-------------|-------------|
| Net Sales | 37,995 | 26,802 |
| Cost & expenses | 1,570,113 | 514,738 |
| Operating income | (1,532,600) | (488,659) |
| Other income (expense), net | 30,244 | (140,089) |
| Net income | (1,829,901) | (806,657) |
| Earnings common share | | |
| Common Shares: | | |
| Full Diluted | 586,634,045 | 354,245,423 |
| Year-end | 672,171,475 | 421,214,603 |

VILACTO BIO INC

Earnings, 9 mos. to Dec 31(Consol. - \$):

| | 2018 | 2017 |
|-----------------------------|-------------|------------|
| Total revenues | 2,640 | |
| Cost & expenses | 695,877 | 228,066 |
| Operating income | (697,303) | (228,075) |
| Interest expense | 727,456 | 5,481 |
| Other income (expense), net | (671,158) | |
| Gains or losses | (3,248,188) | |
| Net income | (5,344,105) | (233,556) |
| Earnings common share | | |
| Primary | \$(0.06) | \$0.00 |
| Fully Diluted | \$(0.06) | \$0.00 |
| Common Shares: | | |
| Full Diluted | 92,571,273 | 90,000,000 |
| Year-end | 110,440,000 | 90,000,000 |

VIRATECH CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

| | 2018 | 2017 |
|-----------------------------|---------------|-------------|
| Total revenues | 130,227 | 113,165 |
| Cost & expenses | 516,617 | 125,438 |
| Operating income | (346,503) | (12,273) |
| Interest income | 1,122 | |
| Interest expense | 10,848 | |
| Other income (expense), net | (698,209) | |
| Net before taxes | (1,054,438) | (12,273) |
| Net income | (1,054,438) | (12,273) |
| Earnings common share | | |
| Common Shares: | | |
| Full Diluted | 912,861,786 | |
| Year-end | 1,356,570,146 | 754,243,750 |

VISLINK TECHNOLOGIES INC

New Name On Mar. 5, 2019, Co. changed its name from xG Technology Inc to Vislink Technologies Inc.

VITALITY BIOPHARMA INC

Earnings, 9 mos. to Dec 31(Consol. - \$):

| | 2018 | 2017 |
|-----------------------------|-------------|-------------|
| Total revenues | 157,656 | 77,324 |
| Cost & expenses | 3,816,922 | 3,363,126 |
| Operating income | (3,659,266) | (3,285,802) |
| Interest expense | 5,880 | |
| Other income (expense), net | 100,559 | 38,955 |
| Net income | (3,564,587) | (3,246,847) |
| Earnings common share | | |
| Primary | \$(0.13) | \$(0.14) |
| Fully Diluted | \$(0.13) | \$(0.14) |
| Common Shares: | | |
| Full Diluted | 32,741,120 | 22,752,010 |
| Year-end | 36,480,147 | 24,200,147 |

W & E SOURCE CORP.

Earnings, 6 mos. to Dec 31(Consol. - \$):

| | 2018 | 2017 |
|-----------------------|------------|------------|
| Total revenues | 228 | 299 |
| Cost & expenses | 23,420 | 21,252 |
| Operating income | (23,192) | (20,953) |
| Foreign currency | (4,357) | 2,369 |
| Net income | (27,549) | (18,584) |
| Earnings common share | | |
| Common Shares: | | |
| Full Diluted | 82,489,391 | 82,489,391 |
| Year-end | 82,489,391 | 82,489,391 |

WALKER INNOVATION INC Annual Report

Consolidated Income Statement, Years Ended (\$):

| | ¹ 06/30/18 | ² 12/31/17 (revised) |
|---|-----------------------|------------------------------------|
| Licensing fees | ... | 300,000 |
| Revenues | ... | 300,000 |
| Other legal & consulting fees | 2,000 | 374,000 |
| Patent prosecution & maintenance fees | 24,000 | 87,000 |
| Compensation & benefits | ³ 537,000 | ⁴ 1,722,000 |
| Professional fees | 425,000 | 769,000 |
| General & administrative expenses | 220,000 | 493,000 |
| Total operating expenses | 1,208,000 | 3,445,000 |
| Operating income (loss) | (1,208,000) | (3,145,000) |
| Other income - related party | ... | 386,000 |
| Realized gain on sales of investment | ... | 2,189,000 |
| Interest income | 120,000 | 45,000 |
| Net income (loss) before taxes | (1,088,000) | (525,000) |
| Current federal income taxes | ... | 273,000 |
| Deferred federal income tax provision | (436,000) | 1,753,000 |
| Current state income taxes | ... | 93,000 |
| Deferred state income tax provision | 450,000 | (1,010,000) |
| Change in valuation allowance | (14,000) | (743,000) |
| Income tax provision | ... | 366,000 |
| Net income (loss) | (1,088,000) | (891,000) |
| Weighted average shares outstanding - basic | 20,094,000 | 20,527,624 |
| Weighted average shares outstanding - diluted | 20,094,000 | 20,527,624 |
| Year end shares outstanding | 21,184,744 | 20,094,314 |
| Net income (loss) per share - basic | \$(0.05) | \$(0.04) |
| Net income (loss) per share - diluted | \$(0.05) | \$(0.04) |
| Number of full time employees | ... | ⁵ 4 |
| Number of common stockholders | ... | ⁵ 200 |
| Number of preferred stockholders | ... | ⁵ 1 |

¹ Going concern basis; ² For six month; ³ Includes non-cash stock based compensation - Compensation & benefits: \$51,000; ⁴ Includes non-cash stock based compensation - Compensation & benefits: \$400,000; ⁵ As of January 15, 2018; ⁶ Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

| | ¹ 2018 |
|--|-------------------|
| Cash & cash equivalents | 2,588,000 |
| Income tax receivable | 358,000 |
| Interest receivable | 15,000 |
| Liability for estimated costs post liquidation | 564,000 |
| Net assets in Liquidation | 3,397,000 |

¹ Liquidation basis

Recent Dividends:

1. Walker Innovation Inc series A convertible preferred. No dividends paid.
2. Walker Innovation Inc series D convertible preferred. No dividends paid.
3. Walker Innovation Inc series B convertible preferred. No dividends paid.
4. Walker Innovation Inc series B convertible preferred. No dividends paid.
5. Walker Innovation Inc common.

| ExDate | Amt | Declared | Record | Payable |
|--------|------|------------|------------|------------|
| | 0.48 | 09/05/2018 | 09/20/2018 | 09/27/2018 |

Annual Dividends:

1. Walker Innovation Inc series A convertible preferred.
No dividends paid.
2. Walker Innovation Inc series D convertible preferred.
No dividends paid.
3. Walker Innovation Inc series B convertible preferred.
No dividends paid.
4. Walker Innovation Inc series B convertible preferred.
No dividends paid.
5. Walker Innovation Inc common.

2018.....0.48

WALKER INNOVATION INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Marcum LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the consolidated balance sheet (going concern basis) of Walker Innovation Inc. and its subsidiaries as of December 31, 2017, the related consolidated statements of operations (going concern basis), stockholders' equity (going concern basis) and cash flows (going concern basis) for the period from January 1, 2018 to June 30, 2018 and for the year ended December 31, 2017, the consolidated statement of net assets (liquidation basis) as of December 31, 2018, the related consolidated statement of changes in net assets (liquidation basis) for the period from July 1, 2018 to December 31, 2018, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017, and the results of its operations and its cash flows for the period from January 1, 2018 to June 30, 2018 and for the year ended December 31, 2017, its net assets in liquidation as of December 31, 2018, and the changes in net assets for the period from July 1, 2018 to December 31, 2018 in conformity with accounting principles generally accepted in the United States of America. Emphasis of a Matter U Liquidation Basis of Accounting As discussed in Notes 1 and 2 to the consolidated financial statements, the board of directors of Walker Innovation Inc. approved a plan of liquidation and dissolution on June 28, 2018, and the Company determined liquidation is imminent. The Company used June 30, 2018 as a convenience date as activities between June 28, 2018 and June 30, 2018 were immaterial. As a result, the Company changed its basis of accounting on June 30, 2018 from the going concern basis to liquidation basis."

WEBCO INDUSTRIES INC.**Earnings, 6 mos. to Jan 31(Consol. - \$000):**

| | 2019 | 2018 |
|-----------------------------------|---------------|---------------|
| Net Sales | 272,860 | 225,237 |
| Cost & expenses | 250,919 | 214,970 |
| Operating income | 21,941 | 10,266 |
| Interest expense | 2,675 | 1,570 |
| Other income (expense), net | (235) | 687 |
| Net before taxes | 19,031 | 9,383 |
| Income taxes | 4,402 | (2,088) |
| Net income | 14,629 | 11,472 |
| Earnings common share | | |
| Primary | \$18.02 | \$14.09 |
| Fully Diluted | \$15.86 | \$12.47 |
| Common Shares: | | |
| Full Diluted | 922 | 920 |
| Year-end | 895 | 890 |

WELLESLEY BANCORP INC.

Dividend Announcement On Feb. 27, 2019, Co.'s Board of Directors approved a quarterly cash dividend to its stockholders of \$0.055 per common share, to be paid on Mar. 27, 2019 to stockholders of record as of the close of business on Mar. 13, 2019.

WESTMORELAND COAL CO

Bankruptcy Proceedings On Mar. 4, 2019, Co. announced that the United States Bankruptcy Court for the Southern District of Texas, Houston Division approved the going-concern sale of its assets pursuant to its Chapter 11 plan. Co. expects to complete transactions associated with its financial restructuring which will preserve over a thousand jobs in the U.S. and Canada and emerge from Chapter 11 protection by the end of the first quarter 2019. Under the terms of the Plan, Co.'s first lien creditors will take ownership of Co.'s assets, including its Colstrip, Montana; San Juan, New Mexico; and Canada operations (with the exception of Kemmerer mine operations). Co.'s mine assets will remain in operation under new leadership and Co. will continue operating in the normal course, emerging with a strengthened balance sheet and better positioned to succeed.

WESTWATER RESOURCES INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

| | 2018 | ¹ 2017 (revised) | ² 2016 (revised) |
|---|-------------------------|--------------------------------|--------------------------------|
| Mineral property expenses | 3,538,000 | 4,584,000 | 3,248,000 |
| General & administrative | 7,357,000 | 6,614,000 | 7,650,000 |
| Acquisition related expenses | 333,000 | 1,003,000 | ... |
| Accretion of asset retirement obligations | 993,000 | 1,039,000 | 480,000 |
| Depreciation & amortization | 116,000 | 142,000 | 247,000 |
| Impairment of uranium properties | 23,712,000 | 11,436,000 | 1,673,000 |
| Total operating expenses | 36,049,000 | 24,818,000 | 13,298,000 |
| Net loss on sale of marketable securities | (484,000) | ... | ... |
| Income (loss) on extinguishment of convertible debt | ... | (39,000) | (3,322,000) |
| Interest income | 735,000 | 614,000 | ... |
| Gain on sale of fixed assets | 104,000 | ... | ... |
| Interest income (expense) | ... | ... | (2,800,000) |
| Commitment fees | ... | ... | 333,000 |
| Gain on disposal/exchange of uranium properties | ... | 4,927,000 | ... |
| Other income (expense), net | 10,000 | 28,000 | 148,000 |
| Total other income (expense) | 365,000 | 5,530,000 | (6,307,000) |
| Net income (loss) | (35,684,000) | (19,288,000) | (19,605,000) |
| Weighted average shares outstanding - basic | 46,384,357 | 24,736,955 | 5,251,954 |
| Weighted average shares outstanding - diluted | 46,384,357 | 24,736,955 | 5,251,954 |
| Year end shares outstanding | ³ 71,819,718 | ⁴ 27,782,299 | ⁵ 16,667,394 |
| Net income (loss) per share - basic | \$(0.77) | \$(0.78) | \$(3.73) |
| Net income (loss) per share - diluted | \$(0.77) | \$(0.78) | \$(3.73) |
| Total number of employees | ⁶ 32 | ⁷ 30 | ⁸ 33 |
| Number of common stockholders | ⁹ 406 | ¹⁰ 406 | ¹¹ 65 |

¹ Reclassified to conform with 2018 presentation; ² Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230); ³ Shares increased due to the effect of common stock, warrants and options issued for acquisition, consulting services, purchase of lithium mineral interests and stock compensation expense; ⁴ Shares increased due to stock compensation expense and related share issuances; ⁵ Shares increase due to the effect of common stock issued, extinguishment of convertible debt, settlement of accounts payable, purchase of lithium properties, loan interest, commitment fees; ⁶ As of February 15, 2019; ⁷ As of March 1, 2018; ⁸ As of March 2, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

| | 2018 | 2017 (revised) |
|--|---------------|-------------------|
| Cash & cash equivalents | 1,577,000 | 4,054,000 |
| Marketable securities | 415,000 | 1,361,000 |
| Notes receivable - current | 1,545,000 | 1,750,000 |
| Prepaid & other current assets | 643,000 | 668,000 |
| Total current assets | 4,180,000 | 7,833,000 |
| Property, plant & equipment | 91,772,000 | 101,187,000 |
| Less: accumulated depreciation, depletion & impairment | 71,219,000 | 65,778,000 |
| Net property, plant & equipment | 20,553,000 | 35,409,000 |
| Restricted cash | 3,732,000 | 3,668,000 |
| Notes receivable, non-current | 1,493,000 | 3,328,000 |
| Total assets | 29,958,000 | 50,238,000 |
| Accounts payable | 776,000 | 538,000 |
| Accrued liabilities | 1,688,000 | 2,352,000 |
| Current portion of asset retirement obligations | 708,000 | 1,078,000 |
| Total current liabilities | 3,172,000 | 3,968,000 |
| Asset retirement obligations, net of current portion | 5,495,000 | 4,653,000 |
| Royalties payable | 500,000 | 500,000 |
| Other long-term liabilities | 500,000 | 500,000 |
| Total liabilities | 9,167,000 | 9,121,000 |
| Common stock | 72,000 | 28,000 |
| Paid-in capital | 312,941,000 | 297,250,000 |
| Accumulated other comprehensive income (loss) | (90,000) | 287,000 |
| Retained earnings (accumulated deficit) | (291,874,000) | (256,190,000) |
| Less: treasury stock, at cost | 258,000 | 258,000 |
| Total shareholders' equity (deficit) | 20,791,000 | 41,117,000 |

Recent Dividends:**1. Westwater Resources Inc common.**

No dividends paid.

Annual Dividends:**1. Westwater Resources Inc common.**

No dividends paid.

WESTWATER RESOURCES INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Moss Adams LLP, as it appeared in Co.'s 2018 10K: "We have audited the accompanying consolidated balance sheets of Westwater Resources, Inc. (the "Company") as of December 31, 2018 and 2017, the related consolidated statements of operations, stockholders' equity and cash flows for the years then ended, and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the consolidated financial position of the Company as of December 31, 2018 and 2017, and the consolidated results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has no revenue, has suffered recurring losses from operations, and has relied on debt and equity financing and asset sales to fund its operations, which raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

WINDSTREAM HOLDINGS INC

Bankruptcy Proceedings On Feb. 25, 2019, Co. filed for Chapter 11 bankruptcy Monday after a subsidiary lost a case in New York. On Feb. 15, 2019, Co.'s wholly owned subsidiary, Windstream Services LLC ("Windstream Services") failed to repay debts to Aurelius Capital Management ("Aurelius"). According to judge Jesse Furman in the Southern District of New York, Windstream Services owes Aurelius \$310,000,000 in debt. Windstream has received a commitment from Citigroup Global Markets Inc. for \$1,000,000,000 debtor-in possession financing. Tony Thomas, CEO of Windstream Services, said that his company is taking steps to ensure the long-term viability of the company and is working with creditors in the restructuring of the company.

WINDSTREAM HOLDINGS INC

Bankruptcy Proceedings On Feb. 26, 2019, the Bankruptcy Court approved the DIP Facilities and the DIP Facilities closed on the same day. The foregoing description of the DIP Facilities does not purport to be complete and is qualified in its entirety by reference to the final, executed credit agreement relating to the DIP Facilities, as approved by the Bankruptcy Court.

WORLD FINANCIAL HOLDING GROUP**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

| | 2017 | 2016 (revised) | 2015 |
|---|-----------------|-------------------|-----------------|
| Professional fees | 2,797 | 18,307 | 12,293 |
| Selling, general & administrative expense | 20,330 | 1,266 | 6,502 |
| Rent expenses | 3,600 | 600 | 2,700 |
| Total operating expenses | 26,727 | 20,173 | 21,495 |
| Operating income (loss) | (26,727) | (20,173) | (21,495) |
| Net income (loss) | (26,727) | (20,173) | (21,495) |
| Weighted average shares outstanding - basic | 2,507,597 | 2,507,597 | 2,507,597 |
| Weighted average shares outstanding - diluted | 2,507,597 | 2,507,597 | 2,507,597 |
| Year end shares outstanding | 2,507,597 | 2,507,597 | 2,507,597 |
| Net income per share - basic | \$0.00 | \$0.00 | \$0.00 |
| Net income per share - diluted | \$0.00 | \$0.00 | \$0.00 |
| Number of common stockholders | 380 | 380 | 380 |
| Number of beneficiary stockholders | 380 | 380 | 380 |

□ Adjusted for 1-for-10 stock split, May 1, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

| | 2017 | 2016 (revised) |
|---|-----------|-------------------|
| Cash & cash equivalents | 30 | 30 |
| Total current assets | 30 | 30 |
| Total assets | 30 | 30 |
| Accounts payable | 200 | 200 |
| Accrued expenses | 1,800 | 1,800 |
| Accrued management fees | 25,000 | 18,000 |
| Note payable - related parties | 62,097 | 44,400 |
| Total current liabilities | 89,097 | 62,400 |
| Total liabilities | 89,097 | 62,400 |
| Common stock | 25,076 | 25,076 |
| Additional paid in capital | 17,364 | 17,364 |
| Retained earnings (accumulated deficit) | (131,536) | (104,809) |
| Total stockholders' equity (deficit) | □(89,097) | □(62,370) |

□ As reported by the Company

Recent Dividends:**1. World Financial Holding Group common.**

No dividends paid.

2. World Financial Holding Group preferred.

No dividends paid.

Annual Dividends:**1. World Financial Holding Group common.**

No dividends paid.

2. World Financial Holding Group preferred.

No dividends paid.

WORLD FINANCIAL HOLDING GROUP**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

| | 2018 | 2017 | 2016 (revised) |
|---|-----------------|-----------------|-------------------|
| Professional fees | 6,247 | 2,797 | 18,307 |
| Selling, general & administrative expense | 19,837 | 20,330 | 1,266 |
| Rent expenses | 3,600 | 3,600 | 600 |
| Total operating expenses | 29,684 | 26,727 | 20,173 |
| Operating income (loss) | (29,684) | (26,727) | (20,173) |
| Net income (loss) | (29,684) | (26,727) | (20,173) |

| | 2018 | 2017 | 2016 (revised) |
|---|-----------|-----------|-------------------|
| Weighted average shares outstanding - basic | 9,927,889 | 2,507,597 | 2,507,597 |
| Weighted average shares outstanding - diluted | 9,927,889 | 2,507,597 | 2,507,597 |
| Year end shares outstanding | 2,508,420 | 2,507,597 | 2,507,597 |
| Net income per share - basic | \$0.00 | □\$0.00 | \$0.00 |
| Net income per share - diluted | \$0.00 | □\$0.00 | \$0.00 |
| Number of common stockholders | 380 | 380 | 380 |
| Number of beneficiary stockholders | 380 | 380 | 380 |

□ Adjusted for 1-for-10 stock split, May 1, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

| | 2018 | 2017 |
|---|------------|-----------|
| Cash & cash equivalents | 2,348 | ... |
| Total current assets | 2,348 | ... |
| Total assets | 2,348 | ... |
| Accounts payable | ... | 200 |
| Accrued expenses | 400 | 1,800 |
| Accrued management fees | 30,000 | 25,000 |
| Note payable - related parties | 90,729 | 62,097 |
| Total current liabilities | 121,129 | 89,097 |
| Total liabilities | 121,129 | 89,097 |
| Common stock | 2,508 | 25,076 |
| Additional paid in capital | 39,932 | 17,364 |
| Retained earnings (accumulated deficit) | (161,220) | (131,536) |
| Total stockholders' equity (deficit) | □(118,781) | □(89,097) |

□ As reported by the Company

Recent Dividends:**1. World Financial Holding Group common.**

No dividends paid.

2. World Financial Holding Group preferred.

No dividends paid.

Annual Dividends:**1. World Financial Holding Group common.**

No dividends paid.

2. World Financial Holding Group preferred.

No dividends paid.

WORRY FREE TEA HOUSE HOLDINGS CO**Earnings, 6 mos. to Dec 31(Consol. - \$):**

| | 2018 | 2017 |
|-----------------------|-------------|---------|
| Earnings common share | | |
| Common Shares: | | |
| Full Diluted | 118,882,262 | 944,113 |
| Year-end | 100,944,113 | 944,113 |

XIAMEN LUTONG INTERNATIONAL TRAVEL AGENCY CO LTD**Earnings, 6 mos. to Dec 31(Consol. - \$):**

| | 2018 | 2017 |
|-----------------------|-----------------|-----------------|
| Cost & expenses | 14,948 | 22,762 |
| Operating income | (14,948) | (22,762) |
| Interest expense | 12,806 | 12,842 |
| Net before taxes | (27,754) | (35,604) |
| Net income | (27,754) | (35,604) |
| Earnings common share | | |
| Common Shares: | | |
| Full Diluted | 58,167,600 | 58,167,600 |
| Year-end | 58,167,600 | 58,167,600 |

XSPORT GLOBAL INC**Earnings, 3 mos. to Dec 31(Consol. - \$):**

| | 2018 | 2017 |
|-------------------|------------------|------------------|
| Total revenues | 522,167 | ... |
| Cost & expenses | 894,661 | 235,430 |
| Operating income | (372,494) | (235,430) |
| Interest expense | 179,353 | 7,707 |
| Net income | (551,847) | (243,137) |

Earnings common share

| | | |
|----------------|------------|------------|
| Primary | \$(0.01) | \$(0.01) |
| Fully Diluted | \$(0.01) | \$(0.01) |
| Common Shares: | | |
| Full Diluted | 37,974,388 | 29,770,893 |
| Year-end | 38,135,984 | 29,790,046 |

Consolidated Balance Sheet Items, as of (\$):

| | 2018 |
|-----------------------|-------------|
| Assets: | |
| Cash & equivalents | 84,244 |
| Current assets | 562,573 |
| Net property & equip. | 38,711 |
| Total assets | 726,100 |
| Liabilities: | |
| Current liabilities | 3,402,438 |
| Long-term debt | 449,639 |
| Stockholders' equity | (3,125,977) |
| Net current assets | (2,839,865) |

YIJA GROUP CORP

New Accountant On Feb. 25, 2019, Co. dismissed Fruci & Associates II, PLLC and engaged Exelient PAC as its new independent public accounting firm.

YIPPY INC**Earnings, 6 mos. to Nov 30(Consol. - \$):**

| | 2018 | 2017 |
|-------------------------|------------------|------------------|
| Total revenues | 530,280 | 252,950 |
| Cost & expenses | 528,598 | 666,019 |
| Deprec., depl. & amort. | 253,522 | 253,522 |
| Operating income | (251,840) | (666,591) |
| Interest expense | 272,723 | 96,601 |
| Gains or losses | (30,000) | ... |
| Net income | (554,563) | (763,192) |
| Earnings common share | | |
| Primary | \$(0.01) | \$(0.01) |
| Fully Diluted | \$(0.01) | \$(0.01) |
| Common Shares: | | |
| Full Diluted | 74,975,377 | 74,917,685 |
| Year-end | 74,975,377 | ... |

ZICIX CORP**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

| | 2018 | 2017 (revised) |
|------------------------------|------------------|-------------------|
| Officers salaries | ... | 325,000 |
| Director fees | 6,500 | 2,000 |
| Accounting & auditing | ... | 800 |
| Bank service charges | 120 | 112 |
| Corporate management | 42,031 | ... |
| Corporate registration | 139 | 197 |
| Delivery expenses | ... | 21 |
| Interest expense | 825 | ... |
| Internet website | 785 | ... |
| Legal fees | ... | 3,500 |
| Meal & entertainment | ... | 55 |
| Miscellaneous | 110 | ... |
| Office supplies | ... | 212 |
| OTC markets | 3,700 | 4,000 |
| Press releases | 1,100 | ... |
| Professional fees | 61,500 | 142,850 |
| Licenses & permits | ... | 50 |
| Transfer agent fees | 3,256 | 25,212 |
| Telephone | 158 | 213 |
| Operating expenses | 120,224 | 504,222 |
| Net operating income (loss) | (120,224) | (504,222) |
| Depreciation | 12,580 | 9,580 |
| Amortization | 30,880 | 30,880 |
| Total other income (expense) | (43,460) | (40,460) |
| Net income (loss) | (163,684) | (544,682) |
| Year end shares outstanding | □551,365,852 | 188,689,338 |

□ Reclassified to conform with 2018 presentation; □ Shares increased due to effect of share based compensation, debt conversion and share based payments

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

| | 2018 | 2017 (revised) |
|-------------------|--------|-------------------|
| Cash | 506 | 496 |
| Notes receivable | 7,760 | 7,760 |
| Director advances | 35,000 | ... |

| | | |
|--------------------------------------|-------------|-------------|
| Total current assets | 43,266 | 8,256 |
| Machinery & equipment | 20,000 | 20,000 |
| Office equipment | 40,000 | 40,000 |
| Total property & equipment | 60,000 | ... |
| Less accumulated depreciation | 22,875 | 10,295 |
| Net property & equipment | 37,125 | 49,705 |
| Coupon redemption software | 595,000 | 320,000 |
| Investments | 568,000 | 100,000 |
| Accumulated amortization | ... | 34,380 |
| Total other assets | 1,163,000 | 385,620 |
| Less: accumulated depreciation | 65,260 | ... |
| Net other assets | 1,097,740 | ... |
| Total assets | 1,178,131 | 443,581 |
| Accounts payable | 23,430 | 23,430 |
| Due to corporate agent | ... | 95,990 |
| Due to officers | ... | 35,844 |
| Accrued salaries | ... | 457,400 |
| Accrued director fees | ... | 4,000 |
| Accrued expenses | ... | 2,000 |
| Total current liabilities | 23,430 | 618,664 |
| Notes payable | ... | 480,000 |
| Due Taconic Media LLC | 86,938 | ... |
| Due directors | 37,774 | ... |
| Total long term debt | 124,712 | ... |
| Total long term liabilities | ... | 480,000 |
| Total liabilities | 148,142 | ... |
| Net operating loss carryover | 1,108,883 | 1,108,883 |
| Total deferred income tax credits | ... | 1,108,883 |
| Capital stock | 55,137 | 18,349 |
| Paid in capital | 1,462,698 | 118,130 |
| Retained earnings (deficit) | (1,433,045) | (1,355,663) |
| Dividends paid | ... | (100) |
| Current income (loss) | (163,684) | (544,682) |
| Total shareholder's equity (deficit) | (78,894) | (1,763,966) |

Recent Dividends:

1. Zicix Corp common.
No dividends paid.

Annual Dividends:

1. Zicix Corp common.
No dividends paid.

ZIVO BIOSCIENCE INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

| | 2018 | 2017 (revised) | 2016 (revised) |
|---|-------------|----------------|----------------|
| General & administrative | 1,353,319 | 2,127,979 | 832,239 |
| Professional fees & consulting expense | 1,962,333 | 1,820,985 | 1,869,234 |
| Research & development | 2,814,991 | 2,381,222 | 788,971 |
| Total costs & expenses | 6,130,643 | 6,330,186 | 3,490,444 |
| Income (loss) from operations | (6,130,643) | (6,330,186) | (3,490,444) |
| Loss on extinguishment of debt | ... | (406,482) | ... |
| Other income | ... | 7,394 | ... |
| Amortization of debt discount | 903,317 | 574,716 | 1,376,182 |
| Amortization of deferred finance costs | ... | ... | 26,813 |
| Finance costs | 96,595 | 216,000 | 108,000 |
| Finance costs paid in stocks & warrants | 310,892 | 144,000 | 72,000 |
| Interest expense - related parties | 7,060,383 | 2,122,018 | 950,698 |
| Interest expense | 133,537 | 252,366 | 35,490 |
| Total other income | ... | ... | ... |

| | | | |
|---|---------------------|---------------------|--------------------|
| (expense) | (8,504,724) | (3,708,188) | (2,569,183) |
| Net income (loss) | (14,635,367) | (10,038,374) | (6,059,627) |
| Weighted average shares outstanding | 156,678,765 | 139,243,126 | 133,844,254 |
| Weighted average shares outstanding - diluted | 156,678,765 | 139,243,126 | 133,844,254 |
| Year end shares outstanding | 180,036,435 | 141,106,061 | 136,745,347 |
| Net income (loss) per share - basic | \$(0.09) | \$(0.07) | \$(0.05) |
| Net income (loss) per share - diluted | \$(0.09) | \$(0.07) | \$(0.05) |
| Number of full time employees | 4 | 3 | 2 |
| Number of part time employees | 1 | 2 | 3 |
| Number of common stockholders | 144 | 145 | 145 |

Restated to reflect the adoption of Accounting Standards Update (ASU) No. 2015-03, "Simplifying the Presentation of Debt Issuance Costs"; Shares increased due to the effect of issuance of shares for cash, financing costs and for conversion of 11% convertible debt and accrued interest

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

| | 2018 | 2017 (revised) |
|--|--------------|----------------|
| Cash | 388,891 | 317,135 |
| Prepaid expenses | 22,615 | 15,143 |
| Total current assets | 411,506 | 332,278 |
| Furniture & fixtures | 20,000 | 20,000 |
| Equipment | 80,000 | 80,000 |
| Property & equipment, gross | 100,000 | 100,000 |
| Less accumulated depreciation & amortization | 100,000 | 100,000 |
| Total assets | 411,506 | 332,278 |
| Accounts payable | 422,426 | 541,710 |
| Due to related party | 432,429 | 475,834 |
| Loans payable - related parties | 176,405 | 394,019 |
| Convertible debentures payable | 17,978,215 | 1,490,000 |
| Accrued interest | 3,674,148 | 1,649,240 |
| Accrued liabilities - other | 10,000 | 10,000 |
| Total current liabilities | 22,693,623 | 4,560,803 |
| Convertible debenture payable | ... | 12,075,967 |
| Total liabilities | 22,693,623 | 16,636,770 |
| Common stock | 180,037 | 141,107 |
| Additional paid-in capital | 55,985,626 | 47,366,814 |
| Retained earnings (accumulated deficit) | (78,447,780) | (63,812,413) |
| Total stockholders' equity (deficit) | (22,282,117) | (16,304,492) |

Restated to reflect the adoption of Accounting Standards Update (ASU) No. 2015-03, "Simplifying the Presentation of Debt Issuance Costs"

Recent Dividends:

1. Zivo Bioscience Inc common.
No dividends paid.

Annual Dividends:

1. Zivo Bioscience Inc common.
No dividends paid.

ZIVO BIOSCIENCE INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Wolinetz, Lafazan & Company, P.C., as it appeared in Co.'s 2018 10-K Report: "Opinion on the Consolidated financial statements We have audited the accompanying consolidated balance sheets of ZIVO Bioscience, Inc. and subsidiaries (the "Company") as of December 31, 2018 and 2017, the related consolidated statements of operations, stockholders' deficiency, and cash flows, for each of the two years in the period ended December 31, 2018, and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated

financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of their operations and their cash flows for each of the two years in the period ended December 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Basis for Opinion These consolidated financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's consolidated financial statements based on our audits. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) ("PCAOB") and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audits in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the consolidated financial statements are free of material misstatement, whether due to error or fraud. The Company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. As part of our audits, we are required to obtain an understanding of internal control over financial reporting, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. Our audits included performing procedures to assess the risks of material misstatement of the consolidated financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the consolidated financial statements. Our audits also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the consolidated financial statements. We believe that our audits provide a reasonable basis for our opinion. The accompanying consolidated financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has incurred significant operating losses for the years ended December 31, 2018 and 2017 and, as of December 31, 2018, has a significant working capital and stockholders' deficiency. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans regarding those matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

*

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