

Tuesday, March 05, 2019

Volume 35 No. 3



NOTICE – Items in this issue will be listed online weekly and printed monthly.

### NAME CHANGES

(For details on individual listings, see the News Section of this issue)

China Health Care Corp (to Changming Industrial Management Group Holding)  
Music Of Your Life Inc (to Marquie Group Inc)

### 12 RETECH CORP

**Acquisition Completed** On Feb. 19, 2019, Co. acquired 100% of the membership interests of Red Wire Group, LLC ("Red Wire"), a company that designs and manufactures apparels, consisting of (i) 75% of the membership interests of Red Wire in exchange for 54,000 shares of Co.'s Series D-6 Preferred Stock and (ii) the remaining 25% of the membership interests of Red Wire in exchange for 37,500 shares of Co.'s Series D-5 Preferred Stock.

### ADDEXTAX GROUP CORP

Earnings, 9 mos. to Dec 31(Consol. – \$):

	2018	2017
Total revenues	8,108,408	11,339,887
Cost & expenses	8,690,535	11,439,147
Operating income	(582,127)	(99,260)
Other income (expense), net	19,132	7,127
Net before taxes	(562,995)	(92,133)
Income taxes	6,591	13,713
<b>Net income</b>	<b>(569,586)</b>	<b>(105,846)</b>
Earnings common share		
Common Shares:		
Full Diluted	506,920,000	506,920,000
Year-end	506,920,000	506,920,000

### ADMIRAL FINANCIAL CORP.

Earnings, 6 mos. to Dec 31(Consol. – \$):

	2018	2017
Earnings common share		
Common Shares:		
Year-end	10,985,046	10,985,046

### ADVANCED BIOENERGY LLC (DE)

Earnings, 3 mos. to Dec 31(Consol. – \$000):

	2018	2017
Net Sales	31,952	30,498
Cost & expenses	34,990	31,598
Operating income	(3,038)	(1,100)
Interest income	1	1
Interest expense	201	202
Other income (expense), net	130	2
<b>Net income</b>	<b>(3,108)</b>	<b>(1,299)</b>
Earnings common share		
Primary	\$(0.12)	\$(0.05)
Fully Diluted	\$(0.12)	\$(0.05)
Common Shares:		
Full Diluted	25,411	25,411
Year-end	25,411	25,411

Consolidated Balance Sheet Items, as of (\$000):

	2018	2017
Assets:		
Cash & equivalents	7,719	5,895
Inventories	5,895	18,097
Current assets	18,097	34,022
Net property & equip.	34,022	52,571
Total assets	52,571	86,593
Liabilities:		
Current liabilities	8,725	18,510
Long-term debt	18,510	25,315
Stockholders' equity	25,315	9,372
Net current assets	9,372	9,372

### AEROGROW INTERNATIONAL, INC.

Earnings, 9 mos. to Dec 31(Consol. – \$):

	2018	2017
Total revenues	25,261,000	25,554,000
Cost & expenses	25,779,000	26,006,000
Operating income	(517,000)	(452,000)
Other income (expense), net	7,000	52,000
<b>Net income</b>	<b>(695,000)</b>	<b>(420,000)</b>
Balance for common	(695,000)	114,000
Earnings common share		
Primary	\$(0.02)	\$0.00
Fully Diluted	\$(0.02)	\$0.00
Common Shares:		
Full Diluted	34,328,000	33,951,000
Year-end	34,328,036	34,328,036

### AETHLON MEDICAL INC

Earnings, 9 mos. to Dec 31(Consol. – \$):

	2018	2017
Cost & expenses	4,557,724	3,634,862
Operating income	(4,408,099)	(3,560,049)
Other income (expense), net	7,000	(507,123)
<b>Net income</b>	<b>(4,573,416)</b>	<b>(4,373,667)</b>
Earnings common share		
Primary	\$(0.25)	\$(0.40)
Fully Diluted	\$(0.25)	\$(0.40)
Common Shares:		
Full Diluted	17,865,176	10,927,106
Year-end	18,577,123	15,367,658

### ALL FOR ONE MEDIA CORP

Earnings, 3 mos. to Dec 31(Consol. – \$):

	2018	2017
Net Sales	2,210	1,045,237
Cost & expenses	412,501	146,970
Operating income	(410,291)	(146,970)
Other income (expense), net	(1,242,866)	1,045,237
Net before taxes	(2,817,334)	371,462
<b>Net income</b>	<b>(2,817,334)</b>	<b>371,462</b>
Earnings common share		
Primary	\$(0.04)	\$0.02
Fully Diluted	\$(0.04)	\$0.02
Common Shares:		
Full Diluted	63,211,878	78,238,774
Year-end	69,527,828	26,560,028

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	103,677	188,393
Current assets	188,393	3,444,160
Total assets	3,444,160	8,818,611
Liabilities:		
Current liabilities	8,818,611	(5,250,807)
Stockholders' equity	(5,250,807)	(8,630,218)
Net current assets	(8,630,218)	

### ALLIANCE DATA SYSTEMS CORP.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31

(\$000):

	2018	2017
Services revenues	2,420,000	2,612,200
Redemption, net	676,300	935,300
Finance charges, net	4,694,900	4,171,900
Total revenue	7,791,200	7,719,400
Cost of operations (exclusive of depreciation & amortization disclosed separately below)	4,220,900	4,269,900
Provision for loan loss	1,016,000	1,140,100

	2018	2017
General & administrative expenses	172,700	166,300
Depreciation & other amortization expenses	196,100	183,100
Amortization of purchased intangibles expenses	291,200	314,500
Total operating expenses	5,896,900	6,073,900
Operating income (loss)	1,894,300	1,645,500
Interest expense on securitization funding costs	220,200	156,600
Interest expense on deposit	165,700	125,100
Interest expense on long-term debt & other debt, net	284,700	282,700
Total interest expense, net	670,600	564,400
Income before income taxes - domestic	1,046,600	889,900
Income (loss) before income taxes - foreign	177,100	191,200
Income (loss) from continuing operations before income taxes	1,223,700	1,081,100
Income tax expense (benefit) - current - federal	130,200	316,700
Income tax expense (benefit) - current - state	61,100	30,300
Income tax expense (benefit) - current - foreign	53,000	59,200
Total income tax expense (benefit) - current	244,300	406,200
Income tax expense (benefit) - deferred - federal	56,100	(96,700)
Income tax expense (benefit) - deferred - state	18,200	1,000
Income tax expense (benefit) - deferred - foreign	(58,000)	(18,100)
Total deferred income taxes (benefit)	16,300	(113,800)
Provision (benefit) for income taxes	260,600	292,400
<b>Net income (loss)</b>	<b>963,100</b>	<b>788,700</b>
Net income (loss) attributable to common stockholders after accretion of redeemable non-controlling interest	963,100	788,700
Weighted average shares outstanding - basic	54,900	55,700
Weighted average shares outstanding - diluted	55,100	55,900
Year end shares outstanding	53,400	55,400
Net income (loss) per share - basic	\$17.56	\$14.17
Net income (loss) per share - diluted	\$17.49	\$14.10
Dividends declared per share	\$2.28	\$2.08
Total number of employees	20,000	...
Number of common		

stockholders	98	...	(accumulated deficit)	5,012,400	4,176,700
Foreign currency translation adjustments	(25,400)	64,200	Net unrealized gain (loss) on securities	(10,700)	...
			Net unrealized (gain) loss on cash flow hedges	(200)	...

Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230); Approximately; As reported by the Company; As is; As of February 20, 2019

#### Consolidated Balance Sheet, Years Ended (\$000):

	12/31/18	01/01/18 (revised)	
Cash & cash equivalents	3,863,100	...	
Trade receivables, gross	929,200	...	
Less: allowance for doubtful accounts	5,300	...	
Trade receivables, net	923,900	844,700	
Other credit card & loan receivables	4,436,700	...	
Allowance for loan loss Credit card & loan receivables held for sale	1,038,300	...	
Inventories, net	251,900	...	
Other current assets	345,900	332,300	
Redemption settlement assets, restricted	558,600	...	
Total current assets	24,711,700	...	
Computer software & development	921,600	...	
Furniture & equipment	422,800	...	
Land, buildings & leasehold improvements	191,600	...	
Capital leases	22,400	...	
Construction in progress	63,500	...	
Total property & equipment, gross	1,621,900	...	
Accumulated depreciation	1,026,800	...	
Property & equipment, net	595,100	...	
Deferred tax asset, net	47,000	...	
Intangible assets, net	539,700	...	
Goodwill	3,841,000	...	
Other non-current assets	653,200	635,600	
Total assets	30,387,700	...	
Accounts payable	558,300	...	
Accrued payroll & benefits	242,200	...	
Accrued taxes	24,000	...	
Accrued other liabilities	154,800	...	
Accrued expenses	421,000	446,000	
Current portion of deposits	6,537,700	...	
Current portion of non-recourse borrowings of consolidated securitization entities	2,717,600	...	
Current portion of long-term & other debt	144,500	...	
Other current liabilities	338,800	354,400	
Deferred revenue	766,100	...	
Total current liabilities	11,484,000	...	
Deferred revenue, net	109,200	...	
Deferred tax liability	256,600	...	
Deposits	5,256,000	...	
Non-recourse borrowings of consolidated securitization entities	4,934,100	...	
Revolving line of credit	740,000	...	
Term loans	2,938,100	...	
Brand Loyalty credit agreement	183,700	...	
Senior notes	1,902,900	...	
Capital lease obligations & other debt	12,600	...	
Less: unamortized discount & debt issuance costs	(39,400)	...	
Less: current portion	144,500	...	
Other liabilities	422,300	357,300	
Total liabilities	28,055,600	...	
Common stock	1,100	...	
Additional paid-in capital	3,172,400	...	
Treasury stock, at cost	5,715,700	...	
Retained earnings	...	...	

Income (loss) from operations	(2,838,814)	(3,214,711)	(8,618,968)
Interest income	26,477	45,620	36,227
Interest expense	955,587	1,266,764	4,055,858
Change in fair value	...	...	1,224,318
Other income (expense)	...	(1,784)	(168,588)
Total other income (expense)	(7,544,109)	(1,222,928)	(2,963,902)
Net income (loss)	(10,382,923)	(4,437,639)	(11,582,870)
Year end shares outstanding	246,412,182	148,230,841	...

As reported by the Company

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
Cash & cash equivalents	829	47,204
Related party convertible notes receivable at fair value	34,213	598,695
Prepaid expenses & other current assets	717,575	792,580
Total current assets	752,617	1,438,479
Investment in Avant at fair value	2,726,657	8,800,000
Intangible assets	1,256	...
Total non-current assets	2,727,913	8,800,000
Total assets	3,480,530	10,238,479
Accounts payable & accrued liabilities	12,558,161	17,581,376
Notes payable	194,200	706,265
Convertible notes	17,989,380	9,492,416
Share-settled debt	475,109	475,109
Total current liabilities	31,216,850	28,255,166
Total liabilities	31,216,850	28,255,166
Common stock	223,585	...
Preferred stock	2,733,389	...
Common & preferred stock	...	19,604,032
Additional paid-in capital	84,610,219	81,980,189
Retained earnings (accumulated deficit) during the development stage	...	(115,163,269)
Net income (loss)	...	(4,437,639)
Retained earnings (accumulated deficit) & net income	(115,303,513)	...
Total stockholders' equity (deficit)	(27,736,320)	(18,016,687)

#### Recent Dividends:

- 1. Alliance Data Systems Corp. common.**
  - 1. Alliance Data Systems Corp. common.**
- | ExDate     | Amt  | Declared   | Record     | Payable    |
|------------|------|------------|------------|------------|
| 11/01/2016 | 0.52 | 10/20/2016 | 11/03/2016 | 12/16/2016 |
| 02/13/2017 | 0.52 | 01/26/2017 | 02/15/2017 | 03/17/2017 |
| 05/11/2017 | 0.52 | 04/20/2017 | 05/15/2017 | 06/19/2017 |
| 08/10/2017 | 0.52 | 07/20/2017 | 08/14/2017 | 09/19/2017 |
| 11/13/2017 | 0.52 | 10/19/2017 | 11/14/2017 | 12/19/2017 |
| 02/13/2018 | 0.57 | 01/25/2018 | 02/14/2018 | 03/20/2018 |
| 05/11/2018 | 0.57 | 04/19/2018 | 05/14/2018 | 06/19/2018 |
| 08/13/2018 | 0.57 | 07/19/2018 | 08/14/2018 | 09/19/2018 |
| 11/13/2018 | 0.57 | 10/18/2018 | 11/14/2018 | 12/19/2018 |
- 1. Alliance Data Systems Corp. common.**
  - 1. Alliance Data Systems Corp. common.**
- | 2016 | 2017 | 2018 |
|------|------|------|
| 0.52 | 2.08 | 2.28 |
- #### ALLIED HEALTHCARE PRODUCTS INC
- ##### Earnings, 6 mos. to Dec 31(Consol. - \$):
- |                             | 2018        | 2017        |
|-----------------------------|-------------|-------------|
| Net Sales                   | 15,375,895  | 16,615,455  |
| Cost & expenses             | 17,363,998  | 17,626,987  |
| Operating income            | (1,988,103) | (1,011,532) |
| Interest income             | 60          | 225         |
| Interest expense            | 25,959      | ...         |
| Other income (expense), net | ...         | (236)       |
| Net before taxes            | (2,014,002) | (1,011,543) |
| Income taxes                | ...         | 136,386     |
| Net income                  | (2,014,002) | (1,147,929) |
| Earnings common share       |             |             |
| Primary                     | \$(0.50)    | \$(0.29)    |
| Fully Diluted               | \$(0.50)    | \$(0.29)    |
| Common Shares:              |             |             |
| Full Diluted                | 4,013,537   | 4,013,537   |
| Year-end                    | 4,013,537   | 4,013,537   |
- #### ALTAIR INTERNATIONAL CORP
- ##### Earnings, 9 mos. to Dec 31(Consol. - \$):
- |                             | 2018        | 2017       |
|-----------------------------|-------------|------------|
| Cost & expenses             | 58,017      | 76,387     |
| Operating income            | (58,017)    | 168,330    |
| Other income (expense), net | ...         | 244,717    |
| Net before taxes            | (58,017)    | 168,330    |
| Net income                  | (58,017)    | 168,330    |
| Earnings common share       |             |            |
| Primary                     | \$0.01      | \$0.01     |
| Fully Diluted               | \$0.01      | \$0.01     |
| Common Shares:              |             |            |
| Full Diluted                | 166,179,618 | 36,722,783 |
| Year-end                    | 496,732,553 | 47,747,245 |
- #### AMARANTUS BIOSCIENCE HOLDINGS, INC
- ##### Annual Report
- ##### Consolidated Income Statement, Years Ended Dec. 31 (\$):
- |                                   | 2018      | 2017      | 2016      |
|-----------------------------------|-----------|-----------|-----------|
| Research & development            | 12,052    | ...       | 3,670,785 |
| General & administrative expenses | 2,826,762 | 3,214,711 | 4,948,183 |
| Total cost & expenses             | 2,838,814 | ...       | ...       |
| Total operating expenses          | ...       | 3,214,711 | 8,618,968 |
- 1. Amarantus Bioscience Holdings, Inc series I preferred.**  
No dividends paid.
  - 2. Amarantus Bioscience Holdings, Inc series B preferred.**  
No dividends paid.
  - 3. Amarantus Bioscience Holdings, Inc series D convertible preferred (stated value: \$1,000).**  
No dividends paid.
  - 4. Amarantus Bioscience Holdings, Inc series A convertible preferred.**  
No dividends paid.
  - 5. Amarantus Bioscience Holdings, Inc series E convertible preferred (stated value:\$1,000).**  
No dividends paid.
  - 6. Amarantus Bioscience Holdings, Inc series F preferred.**  
No dividends paid.
  - 7. Amarantus Bioscience Holdings, Inc series H preferred (stated value: \$1,000).**  
No dividends paid.
  - 8. Amarantus Bioscience Holdings, Inc series C convertible preferred.**  
No dividends paid.
  - 9. Amarantus Bioscience Holdings, Inc common.**  
No dividends paid.
- #### Annual Dividends:
- 1. Amarantus Bioscience Holdings, Inc series I preferred.**  
No dividends paid.
  - 2. Amarantus Bioscience Holdings, Inc series B preferred.**  
No dividends paid.

**3. Amarantus Bioscience Holdings, Inc series D convertible preferred (stated value: \$1,000).**  
No dividends paid.

**4. Amarantus Bioscience Holdings, Inc series A convertible preferred.**  
No dividends paid.

**5. Amarantus Bioscience Holdings, Inc series E convertible preferred (stated value: \$1,000).**  
No dividends paid.

**6. Amarantus Bioscience Holdings, Inc series F preferred.**  
No dividends paid.

**7. Amarantus Bioscience Holdings, Inc series H preferred (stated value: \$1,000).**  
No dividends paid.

**8. Amarantus Bioscience Holdings, Inc series C convertible preferred.**  
No dividends paid.

**9. Amarantus Bioscience Holdings, Inc common.**  
No dividends paid.

**AMERICAN CANNABIS CO INC**

**Earnings, 3 mos. to Mar 31 (Consol. - \$):**

	2018	2017
Total revenues	279,410	617,158
Cost & expenses	437,203	501,908
Operating income	(157,793)	115,250
Other income (expense), net	(13,426)	(329,879)
Net before taxes	(171,184)	(206,000)
<b>Net income</b>	<b>(171,184)</b>	<b>(206,000)</b>

Earnings common share

Common Shares:

	2018	2017
Full Diluted	51,336,522	51,063,412
Year-end	51,434,050	51,425,095

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
<b>Assets:</b>		
Cash & equivalents	1,363,816	83,690
Inventories	1,664,509	10,742
Current assets	1,679,751	173,620
Net property & equip.	1,506,131	1,490,889
Total assets		
<b>Liabilities:</b>		
Current liabilities	173,620	1,506,131
Stockholders' equity	1,506,131	1,490,889
Net current assets	1,490,889	

**AMERICAN CANNABIS CO INC**

**Earnings, 9 mos. to Sep 30 (Consol. - \$):**

	2018	2017
Total revenues	771,302	2,560,251
Cost & expenses	1,261,997	1,485,523
Operating income	(490,695)	1,017,411
Other income (expense), net	(88,615)	(585,089)
Net before taxes	(579,101)	441,647
<b>Net income</b>	<b>(579,101)</b>	<b>441,647</b>

Earnings common share

	2018	2017
Primary	\$(0.01)	\$0.01
Fully Diluted	\$(0.01)	\$0.01
Common Shares:		
Full Diluted	51,465,188	51,434,050
Year-end	51,513,064	51,434,050

**AMERICAN ENERGY PARTNERS INC (CO)**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	2017	2016
Sales	96,261	6,600	10,508
Gross profit	96,261	6,600	10,508
Advertising & promotion expenses	78,529	220,677	2,141
Automobile expense	32	167	396
Bank charges	8,894	21,283	87
Compensation	787,800	250,000	...
Depletion expense	1,585	...	...
Dues & subscriptions	17,867	22,498	366
Insurance	...	5,583	...
Interest expense	8,668	6,448	...
Meals & entertainment	1,896	3,832	294
Office expense	293	923	307
Postage	64	119	39
Professional fees	275,281	203,967	30,792
Repair & maintenance	20,432	532	...

Rent expense	116	56	...
Royalties	7,116	...	...
Travel expense	8,417	3,125	177
Utilities	119	3	...
Total operating expenses	1,217,109	739,213	34,599
Operating income (loss)	(1,120,848)	(732,613)	...
Gain from sale of equipment	29,500	...	...
Loss on investment write off	...	77,551	...
Miscellaneous income	17,100	...	...
Total other income (expenses)	46,600	(77,551)	...
<b>Net income (loss)</b>	<b>(1,074,248)</b>	<b>(810,164)</b>	<b>(24,091)</b>
Year end shares outstanding	109,643,990	37,983,990	...

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; Shares increased due to issuance of common stock, convertible note, and stock compensation

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2018	2017	2016
Cash	11,800	30,466	...
Accounts receivable	10,997	6,600	...
Total current assets	22,797	37,066	...
Oil & gas wells	77,232	...	...
Less accumulated depletion	1,585	...	...
Property, plant & equipment, net	75,647	57,000	...
Total assets	98,444	94,066	...
Accounts payable	49,658	...	...
Interest payable	13,826	5,158	...
Convertible notes	100,000	100,000	...
Total current liabilities	163,484	105,158	...
Preferred stock	750,000	750,000	...
Common B stock	12,500	12,500	...
Common stock	97,144	25,844	...
Additional paid-in capital	1,290,270	341,270	...
Retained earnings (accumulated deficit)	(2,214,954)	(1,140,706)	...
Total stockholders' equity (deficit)	(65,040)	(11,092)	...

Reclassified to conform with 2018 presentation

**Recent Dividends:**

**1. American Energy Partners Inc (CO) class B common.**

No dividends paid.

**2. American Energy Partners Inc (CO) preferred.**

No dividends paid.

**3. American Energy Partners Inc (CO) common.**

No dividends paid.

**Annual Dividends:**

**1. American Energy Partners Inc (CO) class B common.**

No dividends paid.

**2. American Energy Partners Inc (CO) preferred.**

No dividends paid.

**3. American Energy Partners Inc (CO) common.**

No dividends paid.

**AMERICAN RESOURCES CORP**

**Acquisition Completed** On Feb. 12, 2019, Co. acquired additional real estate and mineral deposits from Empire Coal Holdings, LLC ("Empire Coal"), a company that owns and operates coal mines, for \$500,000 and a promissory note in the amount of \$2,000,000. The promissory note was secured by the purchased property held by Empire Coal and Co.'s wholly-owned subsidiary, Empire Kentucky Land, Inc ("Empire Kentucky"), and had a six-month term and a 3.0% annual interest rate.

**AMERICAN RESOURCES CORP**

**Merger Completed** On Feb. 12, 2019, Co.'s wholly-owned subsidiary, Arc Acquisition Corp., ("Merger Sub"), merged with and into Empire Kentucky Land, Inc ("Empire Kentucky"), a company, along with its wholly-owned subsidiary, Colonial Coal Company, Inc., owns real estate and mineral deposits located in Pike County, Kentucky, near Co.'s McCoy Elkhorn Coal operations, with Empire Kentucky continuing as the surviving corporation

and became a wholly-owned subsidiary of Co. As the result of the merger, Co. issued 2,000,000 Class A Common Shares in exchange for 100% of the outstanding shares of Empire Kentucky.

**AMERICANN INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2018	2017	2016
Consulting fees	...	40,000	60,000
Total revenues	...	40,000	60,000
Advertising & marketing	36,539	10,712	21,312
Professional fees	554,673	415,173	571,141
Provision for doubtful accounts	...	...	13,229
General & administrative expenses	1,438,215	1,412,314	583,739
Impairment of long-lived assets	...	639,497	...
Total operating expenses	2,029,427	2,477,696	1,189,421
Income (loss) from operations	(2,029,427)	(2,437,696)	(1,129,421)
Interest income	45,028	11,086	183,255
Interest expense	2,300,396	201,367	162,834
Other income (expense)	(2,861)	...	...
Loss on extinguishment of debt	...	...	(991,939)
Interest expense - related party	145,060	143,917	109,825
Total other income (expense)	(2,403,289)	(334,198)	(1,081,343)
<b>Net income (loss)</b>	<b>(4,432,716)</b>	<b>(2,771,894)</b>	<b>(2,210,764)</b>
Weighted average shares outstanding - basic	20,066,824	19,007,371	17,031,000
Weighted average shares outstanding - diluted	20,066,824	19,007,371	17,031,000
Year end shares outstanding	22,106,706	19,366,000	17,031,000
Net earnings (loss) per share - basic	\$(0.22)	\$(0.15)	\$(0.13)
Net earnings (loss) per share - diluted	\$(0.22)	\$(0.15)	\$(0.13)
Number of full time employees	3	4	...
Total number of employees	...	...	2
Number of stockholders	140	171	163

As of December 31, 2018; As of November 15, 2017; As of December 28, 2016

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

	2018	2017
Cash & cash equivalents	198,144	1,627
Restricted cash	3,818,805	...
Current portion of prepaid land lease	57,959	57,959
Prepaid expenses & other current assets	7,470	5,000
Total current assets	4,082,378	64,586
Land held for sale	...	1,611,312
Construction in progress	1,681,382	680,028
Furniture & equipment, gross	10,621	7,857
Net of depreciation - furniture & equipment	4,827	3,704
Website development cost, gross	41,500	41,500
Net of amortization - website development costs	41,500	28,820
Website development costs, net	...	12,680
Notes & other receivables	783,905	780,315
Notes receivable - related party	176,764	125,327
Prepaid land lease &		

related deposits, net of current portion	2,724,088	2,782,047
Security deposit & other assets	3,110	3,110
Total assets	9,457,421	6,063,558
Accounts payable & accrued expenses	268,065	624,623
Interest payable	46,605	86,253
Other payables	8,906	19,699
Notes payable	521,250	1,070,000
Total current liabilities	844,826	1,800,575
Note payable - related party	1,782,319	1,978,683
Total liabilities	2,627,145	3,779,258
Common stock	2,211	1,937
Additional paid in capital	19,937,606	10,959,188
Retained earnings (accumulated deficit)	(13,109,541)	(8,676,825)
Total stockholders' equity (deficit)	6,830,276	2,284,300

Net of allowance - notes and other receivables: \$977,770; Net of allowance - notes and other receivables: \$469,699; Including related parties - interest payable: \$12,742; Including related parties - interest payable: \$84,998; Net of discount - notes payable: \$138,750; Net of discount - notes payable: \$0; Inclusive of premium - notes payable - related party: \$25,673; Inclusive of premium - notes payable - related party: \$47,037

#### Recent Dividends:

##### 1. Americann Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Americann Inc common.

No dividends paid.

#### AMERICANN INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of AmeriCann, Inc and its subsidiary (collectively, the "Company") as of September 30, 2018 and 2017, and the related consolidated statements of operations, changes in stockholders' equity, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2018 and 2017, and the results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has an accumulated deficit that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### ANAVEX LIFE SCIENCES CORP

##### Earnings, 3 mos. to Dec 31(Consol. - \$):

	2018	2017
Cost & expenses	7,473,517	4,092,115
Operating income	(7,399,224)	(4,049,760)
Other income (expense), net	74,528	...
Foreign currency	(4,507)	11,979
Net before taxes	(7,324,696)	(4,049,760)
Income taxes	8,717	9,405
Net income	(7,333,413)	(4,059,165)
Earnings common share		
Primary	\$(0.16)	\$(0.09)
Fully Diluted	\$(0.16)	\$(0.09)
Common Shares:		
Full Diluted	46,327,482	43,882,939
Year-end	46,887,056	44,421,992

##### Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	20,715,169
Current assets	22,095,679
Total assets	22,095,679
Liabilities:	

Current liabilities	4,875,895
Stockholders' equity	17,219,784
Net current assets	17,219,784

#### APPLIED BIOSCIENCES CORP

##### Earnings, 9 mos. to Dec 31(Consol. - \$):

	2018	2017
Total revenues	179,534	179,534
Cost & expenses	2,708,574	728,573
Operating income	(2,236,942)	(717,467)
Interest expense	574,880	...
Gains or losses	404,763	...
Net income	(2,407,059)	(717,467)
Earnings common share		
Primary	\$(0.22)	\$(0.05)
Fully Diluted	\$(0.22)	\$(0.05)
Common Shares:		
Full Diluted	11,150,168	15,458,775
Year-end	11,597,110	15,595,100

#### ARADIGM CORP.

**Bankruptcy Proceedings** On Feb. 15, 2019, Co. filed a petition for bankruptcy protection under Chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the Northern District of California.

#### ARC GROUP WORLDWIDE INC

##### Earnings, 6 mos. to (Consol. - \$):

	12/30/18	12/31/17
Net Sales	41,473,000	36,514,000
Cost & expenses	43,351,000	42,290,000
Operating income	(1,878,000)	(5,776,000)
Other income (expense), net	90,000	129,000
Net before taxes	(3,617,000)	(7,536,000)
Income taxes	68,000	(194,000)
Income contin. oper.	(3,685,000)	(7,342,000)
Income discont. oper.	(1,554,000)	(534,000)
Net income	(5,239,000)	(7,876,000)
Earnings common share		
Primary	\$(0.22)	\$(0.43)
Fully Diluted	\$(0.22)	\$(0.43)
Common Shares:		
Full Diluted	23,343,044	18,229,320
Year-end	23,349,478	...

#### ARTISAN CONSUMER GOODS INC

##### Earnings, 6 mos. to Dec 31(Consol. - \$):

	2018	2017
Cost & expenses	12,446	12,441
Operating income	(12,446)	(12,441)
Other income (expense), net	(4,143)	(3,714)
Net income	(16,589)	(16,155)
Earnings common share		
Full Diluted	4,400,000	4,400,000
Year-end	4,400,000	4,400,000

#### ASTROTECH CORP

##### Earnings, 6 mos. to Dec 31(Consol. - \$000):

	2018	2017
Total revenues	40	41
Cost & expenses	4,441	6,284
Operating income	(4,401)	(6,243)
Net before taxes	(4,398)	(6,143)
Net income	(4,398)	(6,143)
Earnings common share		
Primary	\$(1.01)	\$(1.51)
Fully Diluted	\$(1.01)	\$(1.51)
Common Shares:		
Full Diluted	4,374	4,059
Year-end	5,571	4,108

#### ATACAMA RESOURCES INTERNATIONAL INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016
Revenue	391	...
Cost of goods sold	95	...
Gross profit	296	...
Consulting fees	114,256	268,980
Stock issued for services	60,074	117,785
Exploration costs	33,578	18,344
Management fees	36,680	348,000

Professional fees	165,293	37,349	45,216
Property taxes	649	548	...
Selling, general & administrative expenses	89,458	29,171	8,036
Stock based compensation	646,320	...	6,550
Travel	19,162	13,042	...
Total operating expenses	1,165,470	833,219	254,492
Net income (loss) from operations	(1,165,174)	(833,219)	(254,492)
Interest expense	87,973	23,466	28,424
Loss due to impairment of intangible asset	167,647	155,000	...
Gain (loss) due to revaluation of investment	...	(9,222)	...
Loss on conversion of debt	...	505,883	...
Interest expense related to derivative liability	595,236	...	...
Gain on settlement of payables	35,660	...	...
Change in derivative liability	381,749	...	...
Net income (loss)	(1,598,621)	(1,526,790)	(282,916)
Weighted average shares outstanding-basic	192,051,549	127,755,784	57,222,991
Weighted average shares outstanding-diluted	192,051,549	127,755,784	57,222,991
Year end shares outstanding	468,512,587	139,900,818	114,208,334
Net earnings (loss) per share - basic	\$(0.01)	\$(0.01)	\$(0.01)
Net earnings (loss) per share - diluted	\$(0.01)	\$(0.01)	\$(0.01)
Number of common stockholders	...	214	765

Reclassified to conform with 2017 presentation; Shares increased due to the effect of issuance of common stock; Shares increase due to the effect of issuance of common stock for consulting fees, services, consulting services, and cash; Shares increase due to the effect of common stock to certain officers and directors for services, for consulting services, for cash to various investors and for acquiring Good2Drive LLC. Approximately; As of April 17, 2017; As of April 21, 2016

##### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents	789	17,670
Accounts receivable, gross	297	...
Accounts receivable	297	...
Prepaid expenses	75,000	3,895
Total current assets	76,086	21,565
Total assets	76,086	21,565
Accounts payable	374,282	567,528
Deposits	1,200	...
Accrued expenses	7,750	...
Accrued interest	95,349	27,923
Accrued interest - related party	6,417	...
Due to related party	7,500	3,588
Notes payable - related party	83,579	2,020
Notes payable	48,820	99,800
Convertible notes payable	316,679	...
Derivative liability	576,908	...
Total current liabilities	1,518,484	700,859
Total liabilities	1,518,484	700,859
Common stock	46,851	13,990
Additional paid in capital	2,273,228	1,466,801
Other comprehensive income (loss)	(11,956)	(8,165)

Retained earnings (accumulated deficit) .....	(3,750,521)	(2,151,920)
Total stockholders' equity (deficit) .....	(1,442,398)	(679,294)

□ Reclassified to conform with 2017 presentation; □ Net of discount - Convertible notes payable: \$69,040

**Recent Dividends:**

**1. Atacama Resources International Inc common.**  
No dividends paid.

**Annual Dividends:**

**1. Atacama Resources International Inc common.**  
No dividends paid.

**B-SCADA INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Oct. 31 (\$):**

	2018	□2017 (revised)	2016 (revised)
Technology licensing & support .....	347,751	787,329	824,842
Commercial software .....	231,007	87,845	210,857
SAAS revenue .....	22,113	15,802	...
Other hardware & software sales .....	4,216	23,928	325,637
Other & misc revenue .....	78,053	17,072	...
Sensor sales .....	...	...	7,883
Total revenues .....	683,140	931,975	1,369,219
Cost of goods sold .....	35,476	78,657	281,798
Gross profit .....	647,664	□853,318	1,087,421
Technology licensing & support expense .....	...	...	0
Commercial software expense .....	...	...	300,493
Sales & marketing expense .....	33,449	44,947	365,239
Research & development expense .....	358,236	209,124	198,629
General & administrative expense .....	846,317	865,998	620,229
Depreciation & amortization expense .....	93,774	116,121	17,286
Total operating expenses .....	1,331,776	1,236,190	1,501,876
Operating income (loss) .....	(684,112)	(382,872)	(414,455)
Interest income .....	2,134	1,427	1,316
Interest expense .....	3,441	3,989	4,772
Other income (expenses) .....	(4,241)	...	...
Total other income (expenses), net .....	(5,548)	(2,562)	□(3,455)
Income (loss) before income taxes .....	(689,660)	(385,434)	(417,910)
Provision (benefit) from income taxes .....	1,096,899	781,340	(109,016)
<b>Net income (loss) .....</b>	<b>(1,786,559)</b>	<b>(1,166,774)</b>	<b>(308,894)</b>
Year end shares outstanding .....	3,059,341	3,059,341	3,059,341
Foreign currency translation adjustments .....	...	...	(26,332)

□ Reclassified to conform with 2018 presentation; □ As reported by the Company

**Consolidated Balance Sheet, Years Ended Oct. 31 (\$):**

	2018	□2017 (revised)
Cash & cash equivalents .....	514,433	518,093
Accounts receivable - net .....	185,091	93,032
Accrued revenue .....	...	0
Inventory .....	23,751	95,856
IVA tax receivable - net .....	...	35,762
Prepaid expenses & other current assets .....	6,316	8,033
Total current assets .....	729,591	750,776
Property & equipment - net .....	(244,927)	192,526

Intangible assets - net .....	420,645	276,187
Deferred income tax .....	...	389,500
Security deposits .....	920	919
Total assets .....	906,229	1,609,908
Accounts payable .....	10,291	22,700
Accrued liabilities .....	7,269	17,061
Deferred revenue .....	115,530	433
Mortgage payable - current .....	...	18,659
Total current liabilities .....	133,090	58,853
Mortgage payable .....	...	49,130
Total liabilities .....	133,090	107,983
Common stock .....	3,060	3,060
Additional paid in capital .....	8,669,068	8,669,068
Accumulated other comprehensive income (loss) .....	...	(23,368)
Retained earnings (accumulated deficit) .....	(7,898,989)	(7,146,835)
Total stockholders' equity (deficit) .....	773,139	1,501,925

□ Reclassified to conform with 2018 presentation

**Recent Dividends:**

**1. B-Scada Inc common.**  
No dividends paid.

**Annual Dividends:**

**1. B-Scada Inc common.**  
No dividends paid.

**B2DIGITAL INC**

**Earnings, 6 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues .....	172,595	...
Cost & expenses .....	133,337	77,405
Interest expense .....	2,107	1,066
Other income (expense), net .....	(4,314)	...
<b>Net income .....</b>	<b>(51,627)</b>	<b>(78,471)</b>
Earnings common share		
Common Shares:		
Full Diluted .....	9,850,000	9,850,000
Year-end .....	9,850,000	9,850,000

**BALLY CORP**

**Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2018	2017
Cost & expenses .....	9,989	8,300
Operating income .....	(9,989)	(8,300)
Net before taxes .....	(9,989)	(8,300)
<b>Net income .....</b>	<b>(9,989)</b>	<b>(8,300)</b>
Earnings common share		
Common Shares:		
Full Diluted .....	9,850,000	9,850,000
Year-end .....	9,850,000	9,850,000

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018
Liabilities:	
Current liabilities .....	20,460
Stockholders' equity .....	(20,460)
Net current assets .....	(20,460)

**BEBE STORES INC**

**Earnings, 6 mos. to (Consol. - \$):**

	01/05/19	12/30/17
Cost & expenses .....	1,486,000	4,646,000
Operating income .....	(1,486,000)	(4,646,000)
Equity earnings .....	(9,368,000)	(3,166,000)
Net before taxes .....	(1,220,000)	(6,520,000)
Income taxes .....	(7,000)	...
Income contin. oper. ....	8,155,000	(3,354,000)
<b>Net income .....</b>	<b>8,392,000</b>	<b>1,398,000</b>
Earnings common share		
Primary .....	\$0.74	\$0.17
Fully Diluted .....	\$0.74	\$0.17
Common Shares:		
Full Diluted .....	11,374,000	8,129,000
Year-end .....	11,374,111	8,114,275

**BIOANALYTICAL SYSTEMS, INC.**

**Earnings, 3 mos. to Dec 31(Consol. - \$000):**

	2018	2017
Total revenues .....	8,625	5,377
Cost & expenses .....	8,584	5,366
Operating income .....	41	11

Interest expense .....	126	52
Other income (expense), net .....	1	...
Net before taxes .....	(84)	(41)
Income taxes .....	1	(67)
<b>Net income .....</b>	<b>(85)</b>	<b>26</b>
Balance for common .....	(85)	26

Earnings common share		
Primary .....	\$(0.01)	\$ .....
Fully Diluted .....	\$(0.01)	\$ .....
Common Shares:		
Full Diluted .....	10,245	8,795
Year-end .....	10,245	8,244

**Consolidated Balance Sheet Items, as of (\$000):**

Assets:	2018
Cash & equivalents .....	723
Inventories .....	1,171
Current assets .....	7,737
Net property & equip. ....	16,761
Total assets .....	30,903
Liabilities:	
Current liabilities .....	11,813
Long-term debt .....	8,342
Stockholders' equity .....	10,748
Net current assets .....	(4,076)

**BIONIK LABORATORIES CORP**

**Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2018	2017
Net Sales .....	1,978,675	570,327
Cost & expenses .....	8,867,392	7,639,392
Operating income .....	(2,048,697)	...
Other income (expense), net .....	(96,092)	(948,374)
Foreign currency .....	116,715	(102,671)
<b>Net income .....</b>	<b>(7,127,966)</b>	<b>(8,436,636)</b>
Earnings common share		
Primary .....	\$(3.14)	\$(12.74)
Fully Diluted .....	\$(3.14)	\$(12.74)
Common Shares:		
Full Diluted .....	2,267,906	662,237
Year-end .....	2,337,964	678,631

**BIOVIE INC**

**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2018	2017
Cost & expenses .....	877,609	1,042,350
Operating income .....	(992,298)	(1,157,039)
Interest income .....	788	1
Interest expense .....	271	8,485
Other income (expense), net .....	51,400	...
<b>Net income .....</b>	<b>(940,381)</b>	<b>(1,165,523)</b>
Balance for common .....	(989,040)	(1,165,523)
Earnings common share		
Primary .....	\$(0.01)	\$(0.01)
Fully Diluted .....	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted .....	312,182,118	94,078,045
Year-end .....	315,053,673	94,971,365

**BLACKSTAR ENTERPRISE GROUP INC**

**Annual Report**

**Consolidated Income Statement, Years Ended (\$):**

	12/31/17	□12/31/16	07/31/04
Revenues from student services .....	...	...	18,472
Cost of revenues .....	...	...	13,781
Gross profit .....	...	...	4,692
Operating costs .....	...	...	1,764
Consulting fees .....	6,250	...	...
Depreciation .....	575	230	...
Legal & professional fees .....	39,580	31,190	...
Management consulting .....	25,000	30,000	...
Advertising & promotion .....	...	905	...
Automobile .....	...	132	...
Bank charges .....	250	166	...
Clerical services .....	1,275	6,564	...
Continuing education .....	218	...	...
Investor relations .....	1,323	...	...
Meals & entertainment .....	292	687	...

Office expense	279	1,448	...	Preferred stock	1,000	1,000	Weighted average shares		
Corporate registration	12,500	...	...	Common stock	52,000	55,825	outstanding - basic	22,057,164	22,028,847
Filing fees	3,800	5,237	...	Additional paid-in capital	1,725,353	1,691,528	Weighted average shares		
Rent	1,572	...	...	Subscription offering receipts	60,000	...	outstanding - diluted	22,057,164	22,028,847
Transfer agent	2,627	4,786	...	Additional paid-in capital - warrants	1,430,000	1,360,000	Year end shares		
Telephone	1,433	...	...	Retained earnings (accumulated deficit)	(3,109,953)	(2,993,815)	outstanding	22,073,000	22,053,000
Travel	(36)	1,838	...	Total stockholders' equity (deficit)	158,400	114,538	Net income (loss) per share - basic	\$0.00	\$(0.01)
Website	450	174	...				Net income (loss) per share - diluted	\$0.00	\$(0.01)
General & administrative expenses	25,983	21,937	2,591				Number of full time employees	□ <sub>3</sub>	...
Depreciation & amortization	...	...	282				Number of part time employees	□ <sub>3</sub>	...
Bad debt expense	...	...	1,864				Number of common stockholders	□□ <sub>39</sub>	...
Total operating expenses	91,138	89,607	6,502						
Income (loss) from operations	(91,138)	(89,607)	(1,810)						
Gain on debt settlement	...	270,822	...						
Warrant expense	70,000	1,328,000	...						
Gain on unused contracts, net	...	...	476						
Loss on sale of customer contracts	...	...	(123)						
Interest income (expense)	45,000	(7,500)	222						
Total other income (expense) net	(25,000)	(1,064,678)	...						
Income (loss) before provision for income taxes	(116,138)	(1,154,285)	(1,234)						
Net income (loss)	(116,138)	(1,154,285)	(1,234)						
Dividends on preferred stock	...	...	12						
Net income (loss) attributable to common stockholders	...	...	(1,246)						
Weighted average shares outstanding - basic	19,220,608	11,112,421	□ <sub>2,749</sub>						
Weighted average shares outstanding - diluted	19,220,608	11,112,421	□ <sub>2,749</sub>						
Year end shares outstanding	52,000,000	55,824,970	□ <sub>2,819</sub>						
Net income (loss) per common share-basic	\$(0.01)	\$(0.10)	□ <sub>\$(0.40)</sub>						
Net income (loss) per common share-diluted	\$(0.01)	\$(0.10)	□ <sub>\$(0.40)</sub>						
Number of full time employees	...	...	□ <sub>56</sub>						
Number of part time employees	□ <sub>2</sub>	...	□ <sub>8</sub>						
Number of contractors	...	...	□ <sub>125</sub>						
Total number of employees	□ <sub>2</sub>	...	□ <sub>189</sub>						
Number of common stockholders	□ <sub>373</sub>	...	□ <sub>180</sub>						

□ As reported from the December 31, 2017 10-K; □ Adjusted for 1-for-10 stock split, July 16, 2008; □ Approximately; □ As Is; □ As of November 2, 2004

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):		
	2017	□ <sub>2016</sub>
Cash	34,454	14,175
Total current assets	34,454	14,175
Furniture & equipment	1,659	1,659
Accumulated depreciation	806	230
Total fixed assets	853	1,429
Notes receivable	145,000	250,000
Total other assets	145,000	250,000
Total assets	180,307	265,604
Accounts payable	3,407	1,066
Loans payable - related party	18,500	150,000
Total current liabilities	21,907	151,066

Preferred stock	1,000	1,000	Weighted average shares		
Common stock	52,000	55,825	outstanding - basic	22,057,164	22,028,847
Additional paid-in capital	1,725,353	1,691,528	Weighted average shares		
Subscription offering receipts	60,000	...	outstanding - diluted	22,057,164	22,028,847
Additional paid-in capital - warrants	1,430,000	1,360,000	Year end shares		
Retained earnings (accumulated deficit)	(3,109,953)	(2,993,815)	outstanding	22,073,000	22,053,000
Total stockholders' equity (deficit)	158,400	114,538	Net income (loss) per share - basic	\$0.00	\$(0.01)

□ As reported from the December 31, 2017 10-K

#### Recent Dividends:

1. BlackStar Enterprise Group Inc preferred.

No dividends paid.

2. BlackStar Enterprise Group Inc common.

No dividends paid.

#### Annual Dividends:

1. BlackStar Enterprise Group Inc preferred.

No dividends paid.

2. BlackStar Enterprise Group Inc common.

No dividends paid.

#### BLACKSTAR ENTERPRISE GROUP INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, BF Borgers CPA PC, as it appeared in Co.'s 2017 Annual Report: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Blackstar Enterprise Group, Inc. (the "Company") as of December 31, 2017 and 2016, the related statements of operations, stockholders' equity (deficit), and cash flows for the year then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States. Substantial Doubt about the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company's significant operating losses raise substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### BLOCKCHAIN SOLUTIONS INC

Resignation of Accountant On Feb. 13, 2019, Sadler Gibb and Associates, LLC resigned as Co.'s independent public accounting firm.

#### BLOX INC

Earnings, 9 mos. to Dec 31(Consol. - \$):

	2018	2017
Cost & expenses	314,264	362,425
Interest income	47	...
Other income (expense), net	(10,410)	...
Gains or losses	(2,186)	...
Net income	(324,627)	(364,997)
Earnings common share		
Common Shares:		
Full Diluted	139,214,959	108,611,814
Year-end	142,366,414	108,611,814

#### BORROWMONEY.COM INC

##### Annual Report

Consolidated Income Statement, Years Ended Aug. 31 (\$):

	2017	2016
Revenues	14,936	1,980
Costs related to service revenue	11,450	1,485
Gross profit	3,486	495
General & administrative	95,047	152,167
Total operating expenses	95,047	152,167
Income (loss) from operations	(91,561)	(151,672)
Interest expense	7,932	5,829
Total other income (expenses)	(7,932)	(5,829)
Net income (loss) before income taxes	(99,493)	(157,501)
Net income (loss)	(99,493)	(157,501)

Consolidated Balance Sheet, Years Ended Aug. 31 (\$):		
	□ <sub>2017</sub>	2016
Cash	10,026	9,248
Total current assets	10,026	9,248
Total assets	10,026	9,248
Accounts payable & accrued expenses	1,500	...
Accrued expenses	...	1,500
Accrued interest	17,496	9,725
Notes payable related party	...	167,720
Total current liabilities	18,996	178,945
Notes payable - related party	240,220	...
Total liabilities	259,216	178,945
Common stock	2,207	2,205
Additional paid-in capital	238,793	218,795
Retained earnings (accumulated deficit)	(490,190)	(390,697)
Total stockholders' equity (deficit)	(249,190)	(169,697)

□ As Is; □ As of November 28, 2017

#### Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

	□ <sub>2017</sub>	2016
Cash	10,026	9,248
Total current assets	10,026	9,248
Total assets	10,026	9,248
Accounts payable & accrued expenses	1,500	...
Accrued expenses	...	1,500
Accrued interest	17,496	9,725
Notes payable related party	...	167,720
Total current liabilities	18,996	178,945
Notes payable - related party	240,220	...
Total liabilities	259,216	178,945
Common stock	2,207	2,205
Additional paid-in capital	238,793	218,795
Retained earnings (accumulated deficit)	(490,190)	(390,697)
Total stockholders' equity (deficit)	(249,190)	(169,697)

□ Reclassified to conform with 2018 presentation

#### Recent Dividends:

1. BorrowMoney.com Inc common.

No dividends paid.

#### Annual Dividends:

1. BorrowMoney.com Inc common.

No dividends paid.

#### BORROWMONEY.COM INC

##### Annual Report

Consolidated Income Statement, Years Ended Aug. 31 (\$):

	2018	2017	2016
Revenues	...	14,936	1,980
Costs related to service revenue	...	11,450	1,485
Gross profit	...	3,486	495
General & administrative	90,940	95,047	152,167
Total operating expenses	90,940	95,047	152,167
Income (loss) from operations	(90,940)	(91,561)	(151,672)
Interest expense	9,662	7,932	5,829
Total other income (expenses)	(9,662)	(7,932)	(5,829)
Net income (loss) before income taxes	(100,602)	(99,493)	(157,501)
Net income (loss)	(100,602)	(99,493)	(157,501)
Weighted average shares outstanding - basic	21,993,548	22,057,164	22,028,847
Weighted average shares outstanding - diluted	21,993,548	22,057,164	22,028,847
Year end shares outstanding	21,823,000	22,073,000	22,053,000
Net income (loss) per share - basic	\$0.00	\$0.00	\$(0.01)
Net income (loss) per share - diluted	\$0.00	\$0.00	\$(0.01)

Number of full time employees.....	□ <sub>3</sub>	...
Number of part time employees.....	□ <sub>4</sub>	□ <sub>3</sub> ...
Number of common stockholders.....	□ <sub>39</sub>	□ <sub>39</sub> ...

□ As Is, □ As of November 28, 2017

**Consolidated Balance Sheet, Years Ended Aug. 31 (\$):**

	2018	□ <sub>2017</sub> (revised)
Cash.....	5,132	10,026
Prepaid expenses.....	4,000	...
Total current assets.....	9,132	10,026
Total assets.....	9,132	10,026
Accounts payable & accrued expenses.....	2,599	1,500
Accrued interest.....	27,105	17,496
Total current liabilities.....	29,704	18,996
Notes payable - related party.....	330,220	240,220
Total liabilities.....	359,924	259,216
Common stock.....	2,182	2,207
Additional paid-in capital.....	237,818	238,793
Retained earnings (accumulated deficit).....	(590,792)	(490,190)
Total stockholders' equity (deficit).....	(350,792)	(249,190)

□ Reclassified to conform with 2018 presentation

**Recent Dividends:**

**1. BorrowMoney.com Inc common.**  
No dividends paid.

**Annual Dividends:**

**1. BorrowMoney.com Inc common.**  
No dividends paid.

**BORROWMONEY.COM INC**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of BorrowMoney.com, Inc. and its subsidiary as of August 31, 2017 and 2016, and the results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**BORROWMONEY.COM INC**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of BorrowMoney.com, Inc. and its subsidiary (the "Company") as of August 31, 2018 and 2017, and the related consolidated statements of operations, stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of August 31, 2018 and 2017, and the results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**BRAVATEK SOLUTIONS INC**

**Resignation of Accountant** On Feb. 18., 2019, D. Brooks and Associates CPA's, P.A. resigned as Co.'s independent public accounting firm.

**BYLOG GROUP CORP**

**Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues.....	23,200	23,200
Cost & expenses.....	46,611	15,467
Operating income.....	(46,611)	7,733
Net before taxes.....	(46,611)	7,733
<b>Net income</b> .....	(46,611)	7,733
Earnings common share		
Common Shares:		
Full Diluted.....	11,405,000	11,442,127
Year-end.....	11,405,000	...

**C-BOND SYSTEMS INC**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales.....	230,586	...
Cost & expenses.....	7,185,009	34,021
Operating income.....	(6,954,423)	(34,021)
Interest income.....	105	105
Interest expense.....	49,003	...
Other income (expense), net.....	(583,475)	...
Net before taxes.....	(7,586,901)	(33,916)
<b>Net income</b> .....	(7,586,901)	(33,916)
Earnings common share		
Primary.....	\$(0.11)	...
Fully Diluted.....	\$(0.11)	...
Common Shares:		
Full Diluted.....	68,041,147	9,106,250
Year-end.....	76,997,376	9,106,250

**CADUCEUS SOFTWARE SYSTEMS CORP.**

**Annual Report**

**Consolidated Income Statement, Years Ended Mar. 31 (\$):**

	2018	□ <sub>2017</sub> (revised)	□ <sub>2016</sub> (revised)
Revenues.....	78,843	...	...
Cost of goods sold.....	87,875	71,875	71,875
Gross profit (loss).....	(9,032)	(71,875)	(71,875)
Selling expenses.....	2,820	...	...
General & administrative expenses.....	69,999	217,549	217,549
Depreciation & amortization.....	...	4,500	4,500
Total operating expenses.....	72,819	222,049	222,049
Income (loss) from operations.....	(81,851)	(293,924)	(293,924)
<b>Net income (loss) for the period</b> .....	(81,851)	(293,924)	(293,924)
Net income (loss) applicable to common stockholders.....	(81,851)	(293,924)	(293,924)
Weighted average shares outstanding - basic.....	725,695,890	796,163,836	738,284,699
Weighted average shares outstanding - diluted.....	725,695,890	796,163,836	738,284,699
Year end shares outstanding.....	714,600,000	794,200,000	□ <sub>794,200,000</sub>
Net income (loss) per share - basic.....	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted.....	\$0.00	\$0.00	\$0.00
Number of common shareholders.....	13	12	...
Number of beneficial shareholders.....	2	1	...

**Consolidated Balance Sheet, Years Ended Mar. 31 (\$):**

	2018	□ <sub>2017</sub> (revised)
Cash.....	8,611	5,283

□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation; □ Shares increased due to the effect of stock issuance for compensation

**Consolidated Balance Sheet, Years Ended Mar. 31 (\$):**

	2018	□ <sub>2017</sub> (revised)
Cash.....	8,611	5,283

Prepaid expenses - current.....	13,663	...
Total current assets.....	22,274	5,283
Fixed & intangible assets - office equipment.....	18,000	...
Fixed & intangible assets - software systems.....	575,000	575,000
Fixed & intangible assets - website.....	...	18,000
Total fixed & intangible assets.....	593,000	593,000
Accumulated amortization & depreciation.....	381,875	310,000
Fixed & intangible assets, net.....	211,125	283,000
Total assets.....	233,399	288,283
Accounts payables & accrued expenses.....	266,673	239,706
Notes payable - related parties.....	5,043,854	5,043,854
Loans from officer.....	72,205	72,205
Total current liabilities.....	5,382,732	5,355,765
Total liabilities.....	5,382,732	5,355,765
Common stock.....	714,600	804,600
Additional paid-in capital.....	4,607,064	4,517,064
Retained earnings (accumulated deficit).....	(10,470,997)	(10,389,146)
Total stockholders' equity (deficit).....	(5,149,333)	(5,067,482)

□ Reclassified to conform with 2018 presentation

**Recent Dividends:**

**1. Caduceus Software Systems Corp. common.**  
No dividends paid.

**Annual Dividends:**

**1. Caduceus Software Systems Corp. common.**  
No dividends paid.

**CANNABICS PHARMACEUTICALS INC**

**Earnings, 3 mos. to Nov 30(Consol. - \$):**

	2018	2017
Total revenues.....	3,305	1,758
Cost & expenses.....	651,595	538,709
Operating income.....	(648,290)	(536,951)
Other income (expense), net.....	(7,685)	(553)
<b>Net income</b> .....	(655,975)	(537,504)
Earnings common share		
Primary.....	\$(0.01)	\$(0.00)
Fully Diluted.....	\$(0.01)	\$(0.00)
Common Shares:		
Full Diluted.....	123,065,008	119,564,840
Year-end.....	131,833,165	119,564,840

**Consolidated Balance Sheet Items, as of (\$):**

	2018
Assets:	
Cash & equivalents.....	6,579,908
Current assets.....	7,238,168
Net property & equip.....	1,004,206
Total assets.....	9,483,373
Liabilities:	
Current liabilities.....	412,739
Stockholders' equity.....	9,070,634
Net current assets.....	6,825,429

**CAPSTONE TURBINE CORP.**

**Earnings, 9 mos. to Dec 31(Consol. - \$000):**

	2018	2017
Total revenues.....	61,393	61,776
Cost & expenses.....	73,542	68,623
Operating income.....	(12,149)	(6,847)
Interest income.....	9	9
Interest expense.....	506	489
Other income (expense), net.....	(44)	(749)
Net before taxes.....	(12,699)	(8,076)
Income taxes.....	5	7
<b>Net income</b> .....	(12,704)	(8,083)
Earnings common share		
Primary.....	\$(0.19)	\$(0.18)
Fully Diluted.....	\$(0.19)	\$(0.18)
Common Shares:		
Full Diluted.....	65,469	45,465
Year-end.....	71,593	50,188

**CHANGMING INDUSTRIAL MANAGEMENT GROUP HOLDING**

**New Name** On Feb. 22, 2019, Co. changed its name from China Health Care Corporation to Changming Industrial Management Group Holding.

**CHASE GENERAL CORP.**

**Earnings, 6 mos. to Dec 31**(Consol. - \$):

	2018	2017
Net Sales	1,872,149	1,980,665
Cost & expenses	1,683,005	1,947,693
Operating income	189,144	32,972
Interest expense	5,941	4,298
Other income (expense), net	3,825	762
Net before taxes	187,028	29,436
Income taxes	3,400	13,891
<b>Net income</b>	183,628	15,545
Balance for common	119,592	(48,491)
Earnings common share		
Primary	\$0.11	\$(0.05)
Fully Diluted	\$0.05	\$(0.05)
Common Shares:		
Full Diluted	2,003,168	2,003,168
Year-end	969,834	969,834

**CHEE CORP****Annual Report**

**Consolidated Income Statement, Years Ended Jan. 31 (\$):**

	2018	2017
Revenues	22,900	...
Cost of goods sold	2,987	...
Gross profit	19,913	...
General & administrative expenses	25,651	1,893
Total operating expenses	25,651	1,893
Net income (loss) from operations	(5,738)	(1,893)
<b>Net income (loss)</b>	(5,738)	(1,893)
Weighted average shares outstanding - basic	4,541,723	517,808
Weighted average shares outstanding - diluted	4,541,723	517,808
Year end shares	5,707,250	4,500,000
Net income (loss) per share - basic	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00
Number of full time employees	1	...
Number of common stockholders	33	...

<sup>□</sup> Shares increased due to issuance of shares

**Consolidated Balance Sheet, Years Ended Jan. 31 (\$):**

	2018	2017
Cash & cash equivalents	162	5,947
Prepaid rent	3,900	...
Prepaid marketing	4,051	...
Prepaid expenses	7,951	1,500
Inventories	788	653
Total current assets	8,901	8,100
Equipment, net	19,713	2,107
Total fixed assets	19,713	2,107
Total assets	28,614	10,207
Related party loans	7,600	7,600
Total current liabilities	7,600	7,600
Total liabilities	7,600	7,600
Common stock	5,707	4,500
Common paid-in capital	22,938	...
Retained earnings (accumulated deficit)	(7,631)	(1,893)
Total stockholders' equity	21,014	2,607

**Recent Dividends:**

**1. Chee Corp common.**  
No dividends paid.

**Annual Dividends:**

**1. Chee Corp common.**  
No dividends paid.

**CHEE CORP****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Michael Gillespie & Associates, PLLC, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying balance sheets of Chee Corp. as of January 31, 2018 and the related statements of operations, changes in stockholder's equity, cash flows, and the related notes (collectively referred to as "financial statements") for the period then ended. In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of January 31, 2018 and the results of its operations and its cash flows for the period then ended, in conformity with accounting principles generally accepted in the United States of America. The financial statements of Chee Corp. as of January 31, 2017, were audited by other auditors whose report dated March 20, 2017, expressed an unqualified opinion on those statements. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note #2 to the financial statements, although the Company has limited operations it has yet to attain profitability. This raises substantial doubt about its ability to continue as a going concern. Management's plan in regard to these matters is also described in Note #2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**CHINA HGS REAL ESTATE INC**

**Earnings, 3 mos. to Dec 31**(Consol. - \$):

	2018	2017
Cost & expenses	6,564,090	12,674,712
Operating income	1,030,995	1,747,643
Interest expense	105,231	128,621
Other income (expense), net	(273,153)	...
Net before taxes	652,611	1,619,022
Income taxes	168,401	413,750
<b>Net income</b>	484,210	1,205,272
Earnings common share		
Primary	\$0.01	\$0.03
Fully Diluted	\$0.01	\$0.03
Common Shares:		
Full Diluted	45,050,000	45,050,000
Year-end	45,050,000	45,050,000

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Cash & equivalents	1,020,954	...
Current assets	132,858,780	...
Net property & equip.	697,603	...
Total assets	361,505,125	...
Liabilities:		
Current liabilities	143,610,487	...
Long-term debt	45,531,384	...
Stockholders' equity	161,983,288	...
Net current assets	(10,751,707)	...

**CHINA JO-JO DRUGSTORES INC**

**Earnings, 9 mos. to Dec 31**(Consol. - \$):

	2018	2017
Total revenues	81,098,161	71,973,653
Cost & expenses	85,430,423	77,274,164
Operating income	(4,332,262)	(5,300,511)
Interest income	92,196	479,509
Other income (expense), net	(161,519)	683,851
Net before taxes	(4,401,585)	(4,137,151)
Income taxes	104,712	76,691
<b>Net income</b>	(4,506,297)	(4,213,842)
Earnings common share		
Primary	\$(0.14)	\$(0.17)
Fully Diluted	\$(0.14)	\$(0.17)
Common Shares:		
Full Diluted	28,936,778	25,214,678
Year-end	28,936,778	...

**CHINA RECYCLING ENERGY CORP**

**Interest Sale Completed** On Feb. 15, 2019, Co.'s wholly-owned subsidiary, Xi'an Zhonghong New Energy Technology Co., Ltd. ("Xi'an Zhonghong"), transferred a CDQ WHPG station (under construction) located in Xuzhou City for Xuzhou Huayu Coking Co., Ltd. ("Xuzhou Huayu Project") to Mr. Chonggong Bai for RMB120,000,000 (\$17,518,248) and Co.'s wholly-owned subsidiary, Xi'an TCH Energy Technology Co., Ltd. ("Xi'an TCH"), transferred two Biomass Power Generation Projects in Shenqiu ("Shenqiu Phase I and II Projects") to Mr. Bai for RMB127,066,000 (approximately \$18,549,781). Mr. Bai agreed to transfer all the equity shares of his wholly-owned company, Xi'an Hanneng Enterprises Management Consulting

Co. Ltd. ("Xi'an Hanneng") to Beijing Hongyuan Recycling Energy Investment Center, LLP (the "HYREF") as repayment by Xi'an Zhonghong for the RMB247,066,000 (\$36,068,029) loan to HYREE as consideration for the transfer of the Xuzhou Huayu Project and Shenqiu Phase I and II Projects.

**CHINA XUEFENG ENVIRONMENTAL ENGINEERING INC**

**Earnings, 6 mos. to Nov 30**(Consol. - \$):

	2018	2017
Total revenues	7,588,035	4,979,266
Cost & expenses	4,427,741	2,481,789
Operating income	3,160,294	2,497,477
Interest income	39,623	152,247
Other income (expense), net	442,306	449,248
Net before taxes	3,642,223	3,098,972
Income taxes	788,511	614,847
<b>Net income</b>	2,853,712	2,484,125
Earnings common share		
Primary	\$0.04	\$0.04
Fully Diluted	\$0.04	\$0.04
Common Shares:		
Full Diluted	66,520,871	63,604,204
Year-end	66,520,871	66,520,871

**CLEANSARK INC****Annual Report**

**Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2018	<sup>□</sup> 2017	2016
Revenues, net	578,635	447,963	(revised) 82,031
Cost of revenues	390,774	296,295	31,264
Gross profit	187,861	151,668	50,767
Professional fees	1,271,005	1,016,934	1,925,593
Payroll expenses	1,579,197	264,063	...
Product development	1,375,650	1,067,556	...
Research & development	7,190	591	1,826
General & administrative expenses	279,679	365,819	86,143
Loss on disposal of assets	...	(12,817)	...
Impairment expense	1,896,090	8,551,321	...
Depreciation & amortization	854,981	2,250,784	578,456
Total operating expenses	7,263,792	13,529,885	2,592,018
Income (loss) from operations	(7,075,931)	(13,378,217)	(2,541,251)
Gain (loss) on settlement of debt	(41,092)	(117,414)	...
Gain (loss) on derivative liability	(38,964,688)	...	...
Interest expense	924,454	2,895	32
Gain (loss) on disposal of assets	...	...	721
Total other income (expense)	(39,930,234)	(120,309)	689
<b>Net income (loss)</b>	(47,006,165)	(13,498,526)	(2,540,562)
Weighted average shares outstanding - basic	34,517,986	32,182,107	22,528,668
Weighted average shares outstanding - diluted	...	...	22,528,668
Year end shares outstanding	36,116,447	33,409,471	27,834,415
Net income (loss) per share - basic	\$(1.36)	\$(0.42)	\$(0.11)
Net income (loss) per share - diluted	...	...	\$(0.11)
Total number of employees	7	5	0
Number of common stockholders	<sup>□</sup> 282	<sup>□</sup> 238	<sup>□</sup> 179

<sup>□</sup> Reclassified to conform with 2018 presentation; <sup>□</sup> As of January 9, 2019; <sup>□</sup> As of January 11, 2018; <sup>□</sup> As of December 27, 2016

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

	2018	<sup>□</sup> 2017	(revised)



Cash	412,777	57,128
Accounts receivable	34,141	41,947
Costs in excess of billings	52,439	...
Prepaid expense & other current assets	49,023	29,556
Total current assets	548,380	128,631
Machinery & equipment	130,191	133,061
Furniture & fixtures	54,251	74,393
Fixed assets, gross	184,442	207,454
Less: accumulated depreciation	97,711	82,013
Fixed assets	86,731	125,441
Capitalized software, net	8,786,226	9,709,444
Intangible assets	3,214,467	5,903,686
Goodwill	4,919,858	4,919,858
Deposits	...	5,742
Total assets	17,555,662	20,792,802
Accounts payable & accrued liabilities	131,724	143,225
Convertible notes, net of unamortized discounts	69,121	...
Customer deposits	...	16,000
Due to related parties	308,373	61,021
Loans from related parties	382,790	73,333
Loans payable, net of unamortized discounts	457,579	7,712
Total current liabilities	1,349,587	301,291
Promissory notes	150,000	150,000
Loans payable	150,000	150,000
Total liabilities	1,499,587	451,291
Common stock	36,116	33,409
Preferred stock	1,000	1,000
Additional paid-in capital	82,958,490	40,240,468
Retained earnings (accumulated deficit)	(66,939,531)	(19,933,366)
Total stockholders' equity (deficit)	16,056,075	20,341,511

□ Reclassified to conform with 2018 presentation

**Recent Dividends:**

**1. CleanSpark Inc series A preferred.**

No dividends paid.

**2. CleanSpark Inc common.**

No dividends paid.

**Annual Dividends:**

**1. CleanSpark Inc series A preferred.**

No dividends paid.

**2. CleanSpark Inc common.**

No dividends paid.

**CLEANSKARK INC**

**Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues	262,907	18,080
Cost & expenses	1,845,333	842,795
Operating income	(1,739,909)	(1,040,384)
Interest expense	517,417	16,131
Other income (expense), net	(26,225)	...
<b>Net income</b>	<b>(2,283,551)</b>	<b>(1,056,515)</b>
Earnings common share		
Primary	\$(0.06)	\$(0.03)
Common Shares:		
Year-end	36,679,197	33,608,894

**Consolidated Balance Sheet Items, as of (\$):**

Assets:		2018
Cash & equivalents	4,622,728	
Current assets	4,798,220	
Net property & equip.	78,975	
Total assets	21,441,309	
Liabilities:		
Current liabilities	1,610,465	
Stockholders' equity	19,830,844	
Net current assets	3,187,755	

**CONCRETE PUMPING HOLDINGS INC**

**Annual Report**

**Consolidated Income Statement, Years Ended (\$):**

	□ 12/05/18	□ 12/31/17 (revised)
General & administrative costs	10,119,630	837,473

Franchise tax expense	185,205	147,447
Income (loss) from operations	(10,304,835)	(984,920)
Investment income on Trust Account	3,988,884	935,034
Income (loss) before income tax expense	(6,315,951)	(49,886)
Income tax expense	800,540	267,780
<b>Net income (loss)</b>	<b>(7,116,491)</b>	<b>(317,666)</b>
Weighted average shares outstanding - basic	28,074,659	28,232,089
Weighted average shares outstanding - diluted	28,074,659	28,232,089
Year end shares outstanding	28,750,000	28,750,000
Net earnings per share - basic	\$(1.02)	\$(0.05)
Net earnings per share - diluted	\$(1.02)	\$(0.05)
Total number of employees	5	5
Number of common stockholders	□30	□1

□ From January 1, 2018; □ From April 7, 2017 (date of inception); □ Reclassified to conform with 2018 presentation; □ As of January 28, 2019; □ As of March 28, 2018

**Consolidated Balance Sheet, Years Ended (\$):**

	12/05/18	12/31/17 (revised)
Cash	3,612	828,555
Prepaid expenses	807,171	272,165
Total current assets	810,783	1,100,720
Cash & marketable securities held in Trust Account	238,473,957	235,195,034
Total assets	239,284,740	236,295,754
Accounts payable	10,112,686	205,249
Accrued expenses	47,021	425,181
Accrued expenses - related parties	66,640	92,500
Note payable - related parties	338,700	...
Income tax payable	196,072	...
Franchise tax payable	67,288	...
Total current liabilities	10,828,407	722,930
Deferred underwriting commissions	8,050,000	8,050,000
Total liabilities	18,878,407	8,772,930
Class A common stock	215,406,323	222,522,823
Class A common stock	188	118
Class B common stock	575	575
Additional paid-in capital	12,433,404	5,316,974
Retained earnings (accumulated deficit)	(7,434,157)	(317,666)
Total stockholders' equity	5,000,010	5,000,001

**Recent Dividends:**

**1. Concrete Pumping Holdings Inc class A common - shares subject to possible redemption.**

No dividends paid.

**2. Concrete Pumping Holdings Inc class B common.**

No dividends paid.

**3. Concrete Pumping Holdings Inc class A common.**

No dividends paid.

**Annual Dividends:**

**1. Concrete Pumping Holdings Inc class A common - shares subject to possible redemption.**

No dividends paid.

**2. Concrete Pumping Holdings Inc class B common.**

No dividends paid.

**3. Concrete Pumping Holdings Inc class A common.**

No dividends paid.

**COSMO VENTURES INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Mar. 31 (\$):**

	2018	2017
General & administrative expenses	19,253	20,251
Total operating expenses	19,253	20,251

<b>Net income (loss)</b>	(19,253)	(20,251)
Weighted average shares outstanding - basic	13,000,000	13,000,000
Weighted average shares outstanding - diluted	13,000,000	13,000,000
Year end shares outstanding	13,000,000	13,000,000
Income (loss) per share - basic	\$0.00	\$0.00
Income (loss) per share - diluted	\$0.00	\$0.00
Total number of employees	1	...

**Consolidated Balance Sheet, Years Ended Mar. 31 (\$):**

	2018	2017
Cash	756	151
Total current assets	756	151
Total assets	756	151
Accounts payable	4,748	6,548
Amounts due to a related parties	32,699	11,041
Total current liabilities	37,447	17,589
Common stock, net	13,000	13,000
Additional paid-in capital	12,000	12,000
Retained earnings (accumulated deficit)	(61,691)	(42,438)
Stockholders' equity (deficit)	(36,691)	(17,438)

**Recent Dividends:**

**1. Cosmo Ventures Inc common.**

No dividends paid.

**Annual Dividends:**

**1. Cosmo Ventures Inc common.**

No dividends paid.

**COSMO VENTURES INC**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, GBH CPAs, PC, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Cosmo Ventures Inc. (the "Company") as of March 31, 2018 and 2017, the related statements of operations, changes in stockholders' equity (deficit), and cash flows for each of the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of March 31, 2018 and 2017, and the results of its operations and its cash flows for each of the years then ended, in conformity with accounting principles generally accepted in the United States of America. Other matters The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**COSMO VENTURES INC**

**Earnings, 6 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	13,090	10,046
<b>Net income</b>	<b>(13,090)</b>	<b>(10,046)</b>
Earnings common share		
Common Shares:		
Full Diluted	13,000,000	13,000,000
Year-end	13,000,000	...

**CX NETWORK GROUP INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2018	□ 2017 (revised)
Tuition revenues	1,381,872	2,524,821
Licensing fees	...	23,750
Shipping revenues	13,289	11,902
Revenues	505,080	1,395,161
Cost of revenues	72,590	638,104
Gross profit	432,490	757,057
		1,221,159

Selling expenses	80,040	...	...
Selling, general & administrative expenses	747,468	1,443,324	...
Depreciation & amortization	1,390	3,007	...
General & administrative expenses	626,826	...	...
Research & development expenses	359,775	...	...
Total operating expenses	1,066,641	748,858	1,446,331
Income (loss) from operations	(634,151)	8,200	(225,172)
Other income (expenses)	85,785	12,895	...
Interest expense	...	35,021	21,307
Total other income (expenses)	...	(22,126)	(21,307)
Income (loss) before income taxes	(548,366)	(13,926)	(246,479)
Current state income tax	...	1,890	800
Provision for income tax	...	1,890	800
Net income (loss)	(548,366)	(15,816)	(247,279)
Weighted average shares outstanding - basic	13,355,471	14,532,912	13,766,667
Weighted average shares outstanding - diluted	13,355,471	14,532,912	13,766,667
Year end shares outstanding	21,216,918	14,486,670	13,766,667
Net income (loss) per share - basic	\$(0.04)	\$0.00	\$(0.02)
Net income (loss) per share - diluted	\$(0.04)	\$0.00	\$(0.02)
Number of full time employees	12	...	8
Number of part time employees	...	2	5
Number of common stockholders	28	8	3
Number of beneficiary stockholders	...	...	1,100

□ 2017 and prior periods for mLight Tech, Inc., prior to reverse merger with CX Network, Group, Inc. ; □ Reclassified to conform with 2017 presentation; □ As reported by the Company; □ Adjusted for 1-for-15 stock split, July 12, 2017; □ As of January 15, 2019; □ As of December 20, 2017; □ Approximately

#### Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017
Cash & cash equivalents	21,941	13,611
Accounts receivable, gross	2,426	...
Accounts receivable, net	2,426	...
Prepaid expenses	1,840	...
Other receivable	2,363	...
Total current assets	28,570	13,611
Office equipment	54,605	...
Furniture & fixtures	20,935	...
Sub-total	75,540	...
Less: accumulated depreciation	29,615	...
Property & equipment, net	45,925	...
Security deposits	4,369	...
Total non-current assets	50,294	...
Total assets	78,864	13,611
Due to related parties	374,394	...
Accrued liabilities & other payables	74,075	...
Short-term loans	57,497	...
Accounts payable	...	6,600
Accrued interest	...	5,359
Notes payable	...	150,000

Total current liabilities	505,966	161,959
Total liabilities	505,966	161,959
Common stock	2,122	1,449
Treasury stock	...	(17)
Additional paid-in capital	1,695,645	152,184
Retained earnings (accumulated deficit)	(2,094,690)	(301,998)
Accumulated other comprehensive income (loss)	(30,179)	...
Total stockholders' equity (deficit)	(427,102)	(148,348)

□ 2017 and prior periods for mLight Tech, Inc., prior to reverse merger with CX Network, Group, Inc.

#### Recent Dividends:

##### 1. CX Network Group Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. CX Network Group Inc common.

No dividends paid.

#### CX NETWORK GROUP INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheet of CX Network Group, Inc. and its subsidiaries (collectively, the "Company") as of September 30, 2018 and 2017, and the related consolidated statements of operations and comprehensive loss, changes in stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2018 and 2017, and the results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### CYANOTECH CORP.

##### Earnings, 9 mos. to Dec 31(Consol. - \$000):

	2018	2017
Net Sales	24,143	26,014
Cost & expenses	25,819	23,665
Operating income	(1,676)	2,349
Net before taxes	(2,090)	1,978
Income taxes	33	(105)
Net income	(2,123)	2,083
Earnings common share		
Primary	\$(0.37)	\$0.36
Fully Diluted	\$(0.37)	\$0.36
Common Shares:		
Full Diluted	5,809	5,774
Year-end	5,836	5,753

#### DAILY JOURNAL CORPORATION

##### Earnings, 3 mos. to Dec 31(Consol. - \$):

	2018	2017
Total revenues	10,428,000	10,252,000
Cost & expenses	12,796,000	12,479,000
Deprec., depl. & amort.	153,000	1,218,000
Operating income	(2,521,000)	(3,445,000)
Other income (expense), net	(28,630,000)	11,000
Net before taxes	(29,850,000)	(2,111,000)
Income taxes	(8,317,000)	(16,850,000)
Net income	(21,533,000)	14,739,000
Earnings common share		
Primary	\$(15.60)	\$10.67
Fully Diluted	\$(15.60)	\$10.67
Common Shares:		
Full Diluted	1,380,746	1,380,746
Year-end	1,380,746	1,380,746

##### Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	2017
Cash & equivalents	6,691,000	...
Inventories	55,000	...
Current assets	197,984,000	...
Net property & equip.	11,151,000	...
Total assets	235,116,000	...
Liabilities:		
Current liabilities	27,976,000	...
Long-term debt	31,297,000	...
Stockholders' equity	141,383,000	...
Net current assets	170,008,000	...

#### DAKOTA TERRITORY RESOURCE CORP

##### Earnings, 9 mos. to Dec 31(Consol. - \$):

	2018	2017
Cost & expenses	436,143	317,466
Operating income	(436,143)	(317,466)
Interest expense	25,082	24,543
Net income	(461,225)	(342,009)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	60,203,332	58,708,605
Year-end	60,916,787	59,566,787

#### DANIELS CORPORATE ADVISORY CO INC

**Stock Split Development** On Feb. 21, 2019, Co. announced that in connection with action taken by Co.'s board of directors and the holders of a majority in interest of its voting capital stock to amend Co.'s pending 1 for 500 reverse split to 1 for 1,000 (the "Amended Reverse Split"). The foregoing action has been ratified by the written consent of the holders of a majority in interest of Co.'s voting capital stock, consisting of its outstanding common stock, as well as Co.'s board of directors, by written consent on Jan. 25, 2019. In effecting the Amended Reverse Split, Co. is consolidating the number of its outstanding shares of common stock on a ratio of 1 share for every 1,000 shares issued and outstanding as of the record date set forth below. Co. would not issue fractional shares and would round each fractional share up to the nearest whole share. The Amended Reverse Split would be effective as of the date it is filed definitive, but, under federal securities laws, is not effective until at least 20 days after the mailing of this Information Statement. Co. anticipate that the effective date for the Amended Reverse Split would be on or about Mar. 11, 2019 or earlier/later depending upon FINRA review and clearance.

#### DELMAR PHARMACEUTICALS, INC

##### Earnings, 6 mos. to Dec 31(Consol. - \$):

	2018	2017
Cost & expenses	3,827,723	5,833,088
Interest income	36,116	391
Other income (expense), net	1,041	55,679
Foreign currency	(10,935)	(50,986)
Net income	(3,801,501)	(5,828,004)
Balance for common	(3,853,776)	(5,923,736)
Earnings common share		
Primary	\$(0.16)	\$(0.31)
Fully Diluted	\$(0.16)	\$(0.31)
Common Shares:		
Full Diluted	23,605,657	18,882,259
Year-end	26,143,419	22,608,837

#### DIGIPATH INC

##### Earnings, 3 mos. to Dec 31(Consol. - \$):

	2018	2017
Total revenues	642,115	1,118,785
Cost & expenses	1,143,936	1,318,502
Operating income	(501,821)	(199,717)
Other income (expense), net	50,400	20,700
Net income	(462,174)	(179,017)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	42,708,641	35,413,602
Year-end	43,757,277	37,285,676

##### Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	2017
Cash & equivalents	259,790	...
Current assets	643,440	...
Net property & equip.	892,727	...
Total assets	1,536,167	...
Liabilities:		
Current liabilities	323,081	...

Long-term debt	433,882
Stockholders' equity	779,204
Net current assets	320,359

**DLH HOLDINGS CORP****Earnings, 3 mos. to Dec 31(Consol. - \$000):**

	2018	2017
Total revenues	33,752	30,215
Cost & expenses	30,632	28,563
Operating income	2,557	1,146
Other income (expense), net	6	6
Net before taxes	2,380	868
Income taxes	690	3,719
<b>Net income</b>	1,690	(2,851)
Earnings common share		
Primary	\$0.14	\$(0.24)
Fully Diluted	\$0.13	\$(0.24)
Common Shares:		
Full Diluted	12,979	11,837
Year-end	12,036	11,882

**Consolidated Balance Sheet Items, as of (\$000):**

	2018
Assets:	
Cash & equivalents	4,325
Current assets	19,715
Net property & equip.	1,444
Total assets	63,757
Liabilities:	
Current liabilities	15,464
Stockholders' equity	41,340
Net current assets	4,251

**DUO WORLD INC****Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues	479,080	582,049
Cost & expenses	1,412,598	1,957,680
Operating income	(952,059)	(1,395,709)
Interest expense	157,944	55,407
Other income (expense), net	2,295	113
Gains or losses	14	83
Foreign currency	(40,475)	6,338
Net before taxes	(1,148,169)	(1,444,581)
<b>Net income</b>	(1,180,108)	(1,480,592)
Earnings common share		
Primary	\$(0.01)	\$(0.02)
Fully Diluted	\$(0.01)	\$(0.02)
Common Shares:		
Full Diluted	112,774,120	89,951,984
Year-end	65,738,321	179,002,616

**DYNASIL CORP OF AMERICA****Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues	10,028,000	9,189,000
Cost & expenses	10,153,000	9,358,000
Operating income	(125,000)	(169,000)
Interest expense	42,000	43,000
Net before taxes	(167,000)	(212,000)
Income taxes	(65,000)	660,000
<b>Net income</b>	(102,000)	(872,000)
Balance for common	(93,000)	(797,000)
Earnings common share		
Primary	\$(0.01)	\$(0.05)
Fully Diluted	\$(0.01)	\$(0.05)
Common Shares:		
Full Diluted	17,324,976	17,047,690
Year-end	17,387,961	17,119,023

**Consolidated Balance Sheet Items, as of (\$):**

	2018
Assets:	
Cash & equivalents	1,165,000
Inventories	4,492,000
Current assets	11,195,000
Net property & equip.	7,956,000
Total assets	30,184,000
Liabilities:	
Current liabilities	5,675,000
Long-term debt	1,942,000
Stockholders' equity	20,898,000
Net current assets	5,520,000

**DYNATRONICS CORP.****Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2018	2017
Net Sales	32,505,801	30,879,304
Cost & expenses	32,548,004	30,507,780
Operating income	(42,203)	371,524
Interest expense	262,630	180,514
Other income (expense), net	383,553	21,985
Net before taxes	78,720	212,995
Income taxes	203,949	
<b>Net income</b>	(125,229)	212,995
Balance for common	(515,134)	(1,303,330)
Earnings common share		
Primary	\$(0.06)	\$(0.25)
Fully Diluted	\$(0.06)	\$(0.25)
Common Shares:		
Full Diluted	8,176,877	5,241,604
Year-end	8,188,815	7,864,715

**E-WASTE CORP****Earnings, 9 mos. to Nov 30(Consol. - \$):**

	2018	2017
Cost & expenses	22,344	51,929
Operating income	(22,344)	(51,929)
Net before taxes	(22,344)	(51,929)
<b>Net income</b>	(22,344)	(51,929)
Earnings common share		
Common Shares:		
Full Diluted	12,000,000	12,000,000
Year-end	12,000,000	12,000,000

**EARN-A-CAR INC****Earnings, 9 mos. to Nov 30(Consol. - \$):**

	2018	2017
Total revenues	3,378,451	2,819,699
Cost & expenses	2,453,279	1,935,099
Operating income	104,239	206,878
Interest income	18,636	27,788
Gains or losses	(53,601)	10,573
Net before taxes	69,274	245,239
<b>Net income</b>	69,274	245,239
Earnings common share		
Primary	\$0.00	\$0.00
Fully Diluted	\$0.00	\$0.00
Common Shares:		
Full Diluted	112,250,000	112,250,000
Year-end	112,250,000	112,250,000

**ECOARK HOLDINGS INC****Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues	1,054,000	33,000
Cost & expenses	9,721,000	33,028,000
Operating income	(9,591,000)	(33,486,000)
Net before taxes	(9,960,000)	(33,527,000)
Income taxes		17,000
Income discount. oper.	(1,923,000)	(2,049,000)
<b>Net income</b>	(11,883,000)	(35,593,000)
Earnings common share		
Primary	\$(0.24)	\$(0.79)
Fully Diluted	\$(0.24)	\$(0.79)
Common Shares:		
Full Diluted	50,489,000	45,099,000
Year-end	51,986,000	

**EGAIN CORP****Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues	33,405,000	29,973,000
Cost & expenses	30,523,000	30,623,000
Operating income	2,882,000	(650,000)
Interest expense	329,000	583,000
Other income (expense), net	11,000	(161,000)
Net before taxes	2,564,000	(1,394,000)
Income taxes	(40,000)	(38,000)
<b>Net income</b>	2,604,000	(1,356,000)
Earnings common share		
Primary	\$0.09	\$(0.05)
Fully Diluted	\$0.09	\$(0.05)
Common Shares:		
Full Diluted	29,687,000	27,213,000
Year-end	27,883,000	27,258,000

**ELITE PHARMACEUTICALS INC****Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues	6,224,713	5,861,805
Cost & expenses	12,481,819	11,724,354
Operating income	(7,148,496)	(6,430,103)
Interest income	4,570	12,862
Other income (expense), net	807,347	4,767,884
Net before taxes	(6,615,616)	(1,895,087)
<b>Net income</b>	(6,615,616)	(843,758)
Balance for common	(6,615,616)	(843,758)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	811,659,752	803,327,285
Year-end	820,400,139	

**ENERKON SOLAR INTERNATIONAL INC****Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2018	2017	2016
			(revised)
Revenues	18,959,947	...	...
Cost of goods sold	12,187,826	...	...
Sales	...	69,714	8,385
Cost of sales	...	11,031	1,246
Gross profit	6,772,121	58,683	7,139
Administrative expenses	6,770	...	...
Salaries & wages	3,693,836	...	...
Rent	41,400	...	...
Professional fees	32,315	...	...
Interest expense or bank fees	18,631	...	...
Repair & maintenance	33,318	...	...
Utilities	50,902	...	...
Selling expenses	...	31,130	4,065
General & administrative expenses	...	20,356	53,697
Depreciation expense	374,748	...	...
Taxes	15,271	...	...
Equipment leases	615,045	...	...
Insurance	44,150	...	...
Total expenses	4,926,386	51,486	57,762
Income (loss) from operations	1,845,735	7,197	(50,623)
Interest & dividends revenues	...	1,601	23,351
Royalty revenues	...	1,500	572
Net gain (loss) on marketable securities	...	(38,673)	(151,453)
Impairment of investment in Emergent Health Corporation common stock	...	40,000	100,000
Impairment of license agreement with Emergent Health Corporation	...	30,000	...
Interest expenses	...	525	398
Total other income (expense) - net	...	(106,097)	(227,928)
Income (loss) before income taxes	...	(98,900)	(278,551)
<b>Net income (loss)</b>	1,845,735	(98,900)	(278,551)
Weighted average shares outstanding-basic	...	46,414,710	45,550,049
Weighted average shares outstanding-diluted	...	46,936,960	46,072,299
Year end shares outstanding	51,182,510	46,414,710	46,414,710
Net earnings (loss) per share - basic	...	\$0.00	\$(0.01)
Net earnings (loss) per share - diluted	...	\$0.00	\$(0.01)
Number of common stockholders	...	250	250
Number of class A	...		

convertible preferred stockholders	...	2019	2019
Number of class B preferred stockholders	...	1	1

□ Non-consolidated; □ Approximately; □ As of October 20, 2017; □ As of October 28, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):			
	2018	2017	
Cash	79,215,957	...	
Cash & cash equivalents	...	120,640	
Marketable securities, at market value	...	5,100	
Inventory	4,806,011	9,027	
Other current assets	299,600	...	
Land	3,277,446	...	
Buildings	2,369,270	...	
Furniture & equipment	274,439	...	
Computers	114,376	...	
Vehicles	1,414,439	...	
Total fixed assets	7,449,970	...	
Investment in Emergent Health Corporation common stock	...	20,000	
Deposits	376,000	...	
Other assets	...	5,497	
Total assets	92,147,538	160,264	
Accounts payable & accrued expenses	...	4,288	
Account payable	985,134	...	
Taxes payable	417,110	...	
Accrued employee payroll benefits	7,520	...	
Loans payable to affiliate	...	18,081	
Other current liabilities	1,333,738	...	
Notes payable	36,162	...	
Deferred revenue	77,299,962	...	
Total current liabilities	80,079,625	...	
Long term liabilities	6,369,906	...	
Total liabilities	86,449,531	22,369	
Class A convertible preferred stock	5,223	5,223	
Class B preferred stock	1,000	1,000	
Common stock	127,956	117,509	
Treasury common stock, at cost	32,620	32,620	
Additional paid-in capital	1,872,730	1,883,177	
Retained earnings (accumulated deficit)	3,723,717	(1,836,394)	
Total stockholders' equity (deficit)	5,698,007	137,895	

□ Non-consolidated; □ As reported by the Company

#### Recent Dividends:

##### 1. Enerkon Solar International Inc common.

No dividends paid.

##### 2. Enerkon Solar International Inc class A convertible preferred.

No dividends paid.

##### 3. Enerkon Solar International Inc class B preferred.

No dividends paid.

#### Annual Dividends:

##### 1. Enerkon Solar International Inc common.

No dividends paid.

##### 2. Enerkon Solar International Inc class A convertible preferred.

No dividends paid.

##### 3. Enerkon Solar International Inc class B preferred.

No dividends paid.

#### ENOCHIAN BIOSCIENCES INC

Earnings, 6 mos. to Dec 31(Consol. - \$):

	2018	2017
Cost & expenses	6,176,537	1,899,503
Deprec., depl. & amort.	3,855,116	7,900
Operating income	(10,031,653)	(1,907,403)
Other income (expense), net	(10,125,390)	...
Net before taxes	(20,294,784)	(1,309,286)

Income taxes	(6,572)	...
Net income	(20,294,784)	(1,302,714)
Earnings common share		
Primary	\$(0.56)	\$(0.10)
Fully Diluted	\$(0.56)	\$(0.10)
Common Shares:		
Full Diluted	36,229,259	12,711,029
Year-end	38,789,310	13,910,894

#### EVERGREEN INTERNATIONAL CORP

Earnings, 6 mos. to Oct 31(Consol. - \$):

	2018	2017
Cost & expenses	28,247	12,660
Operating income	(28,247)	(12,660)
Net income	(28,114)	(12,550)
Earnings common share		
Common Shares:		
Year-end	7,350,540	7,350,540

#### EVIO INC

New Accountant On Feb. 13, 2019, Co. dismissed Sadler, Gibb & Associates, LLC and engaged BF Borgers CPA PC as its new independent public accounting firm.

#### EVOLUTION TECHNOLOGY RESOURCES INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	82,500	82,500
Operating income	(82,500)	(82,500)
Net income	(82,500)	(82,500)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	100,781,622	90,489,956
Year-end	124,489,956	...

#### FEDERAL SCREW WORKS

Earnings, 6 mos. to Dec 31(Consol. - \$):

	2018	2017
Net Sales	35,539,000	35,379,000
Cost & expenses	34,793,000	34,478,000
Operating income	807,000	903,000
Other income (expense), net	61,000	2,000
Net before taxes	807,000	903,000
Net income	637,000	596,000
Earnings common share		
Primary	\$0.46	\$0.43
Common Shares:		
Year-end	1,381,595	1,381,595

#### FINDIT INC

##### Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Press release packages	...	...	280,657
Other revenues	...	...	63,025
Findit services	268,545	...	...
Total revenue from operations	268,545	335,038	343,682
Merchant account fees	...	778	...
Total cost of goods sold	...	778	...
Gross profit	...	334,260	...
Accounting	...	500	...
Advertising, marketing & press release expense	11,877	...	9,857
Advertising & promotion	...	2,869	...
Automobile expense	22,067	19,224	24,673
Bank & credit card fees	7,278	...	2,572
Bank service charges	...	7,147	...
Commission sales	2,850	11,359	14,727
Computer & internet expenses	5,434	11,928	...
Content writing	...	...	5,435
Continuing education	...	306	...
Contract labor	129,314	92,092	89,008

Corporate fees	7,124	8,160	...
Dues & subscriptions	905	578	118
Email mailing service	972	62	527
Insurance expense	8,365	4,050	2,757
Interest expense	...	2,115	...
Internet fees	...	...	5,407
Legal & accounting fees	11,245	...	24,381
Licenses & fees	342	...	112
Meals & entertainment	2,556	1,934	2,941
Medical	...	90	4,019
New syndicator	...	...	1,345
Office supplies	7,510	3,558	3,997
Payroll expenses	...	0	...
Press release	...	250	...
Professional fees	...	11,940	...
Programming fees	16,874	86,758	24,081
Regulatory fees	...	...	4,200
Rent expense	28,750	44,630	46,300
Repairs & maintenance	1,474	360	2,383
Software	...	120	...
Software expense	...	450	...
Stock transfer fees	6,101	700	1,100
Taxes & licenses	...	84	...
Telephone expense	3,215	3,777	9,617
Travel expense	6,568	6,885	2,210
Utilities	7,498	11,980	7,492
Video production	...	...	706
Web design fees	42,436	2,602	24,853
Website hosting fees	19,165	4,299	19,447
Total operating expense	349,920	340,806	334,265
Income (loss) from operations	(81,375)	(6,546)	9,417
Other income	...	4,906	...
Total other income	...	4,906	...
Net other income	...	4,906	...
Net income (loss)	(81,375)	(1,640)	9,417
Year end shares outstanding	...	329,470,032	1,629,170,032

□ As of March 31, 2015

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Checking/savings	...	2,626
Cash & cash equivalents	852	...
Total current assets	852	2,626
Domain name & website, gross	90,763	...
Accumulated amortization	1,110	...
Domain name & website, net	89,653	89,653
Investment in equities	...	...
newswire	8,500	8,500
Total assets	99,005	100,779
Accounts payable -other	38,681	38,681
Related party payable	34,911	34,911
Total other current liabilities	...	73,592
Total current liabilities	73,592	73,592
Total liabilities	73,592	73,592
Common stock	317,627	238,027
Additional paid in capital	1,929,455	1,929,455
Retained earnings (deficit)	(2,221,669)	(2,138,656)
Net income	...	(1,640)
Total stockholders' equity	25,413	27,187
Total equity	...	27,187

#### Recent Dividends:

##### 1. Findit Inc series A convertible preferred.

No dividends paid.

##### 2. Findit Inc series B convertible preferred.

No dividends paid.

##### 3. Findit Inc common.

No dividends paid.

**Annual Dividends:**

1. **Findit Inc series A convertible preferred.**  
No dividends paid.
2. **Findit Inc series B convertible preferred.**  
No dividends paid.
3. **Findit Inc common.**  
No dividends paid.

**FINDIT INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	2017	2016
Findit services .....	249,213	268,545	...
Total revenue from operations .....	249,213	268,545	335,038
Merchant account fees .....	...	...	778
Total cost of goods sold .....	...	...	778
Gross profit .....	...	...	334,260
Accounting .....	...	...	500
Advertising, marketing & press release expense .....	7,176	11,877	...
Advertising & promotion .....	...	...	2,869
Automobile expense .....	4,899	22,067	19,224
Bank & credit card fees .....	7,086	7,278	...
Bank service charges .....	...	...	7,147
Commission sales .....	...	2,850	11,359
Computer & internet expenses .....	6,076	5,434	11,928
Content writing .....	57,318	...	...
Continuing education .....	...	...	306
Contract labor .....	59,697	129,314	92,092
Corporate fees .....	...	7,124	8,160
Domain name fees .....	2,102	...	...
Dues & subscriptions .....	...	905	578
Email mailing service .....	1,216	972	62
Insurance expense .....	7,561	8,365	4,050
Interest expense .....	...	...	2,115
Legal & accounting fees .....	7,165	11,245	...
Licenses & fees .....	468	342	...
Meals & entertainment .....	1,075	2,556	1,934
Medical .....	...	...	90
Office supplies .....	3,798	7,510	3,558
OTC market fees .....	3,000	...	...
Payroll expenses .....	...	...	0
Press release .....	...	...	250
Professional fees .....	...	...	11,940
Photos .....	1,570	...	...
Programming fees .....	34,520	16,874	86,758
Rent expense .....	15,650	28,750	44,630
Repairs & maintenance .....	660	1,474	360
Software .....	3,025	...	120
Software expense .....	...	...	450
Stock transfer fees .....	3,800	6,101	700
Taxes & licenses .....	...	...	84
Telephone expense .....	4,075	3,215	3,777
Travel expense .....	11,291	6,568	6,885
Utilities .....	1,419	7,498	11,980
Video production .....	2,829	...	...
Web design fees .....	32,841	42,436	2,602
Website hosting fees .....	11,619	19,165	4,299
Total operating expense .....	291,936	349,920	340,806
Income (loss) from operations .....	(42,723)	(81,375)	(6,546)
Other income .....	12,000	...	4,906
Total other income .....	...	...	4,906
Net other income .....	...	...	4,906
<b>Net income (loss)</b> .....	<b>(30,723)</b>	<b>(81,375)</b>	<b>(1,640)</b>
Year end shares outstanding .....	254,310,032	...	329,470,032

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2018	2017
Cash & cash equivalents .....	3,129	852
Total current assets .....	3,129	852
Domain name & website, gross .....	90,763	90,763
Accumulated amortization .....	1,110	1,110
Domain name & website .....	89,653	89,653
Investment in equities newswire .....	8,500	8,500
Total assets .....	101,282	99,005
Accounts payable, trade .....	38,681	...
Accounts payable -other .....	...	38,681
Related party payable .....	36,911	34,911
Total current liabilities .....	75,592	73,592
Total liabilities .....	75,592	73,592
Preferred stock, series A .....	5,000	...
Preferred stock, series B .....	4,900	...
Common stock .....	338,727	317,627
Additional paid in capital .....	1,929,455	1,929,455
Retained earnings (deficit) .....	(2,252,392)	(2,221,669)
Total stockholders' equity .....	25,690	25,413

**Recent Dividends:**

1. **Findit Inc series A convertible preferred.**  
No dividends paid.
  2. **Findit Inc series B convertible preferred.**  
No dividends paid.
  3. **Findit Inc common.**  
No dividends paid.
- Annual Dividends:**
1. **Findit Inc series A convertible preferred.**  
No dividends paid.
  2. **Findit Inc series B convertible preferred.**  
No dividends paid.
  3. **Findit Inc common.**  
No dividends paid.

**FIRST AMERICA RESOURCES CORP****Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2018	2017
Cost & expenses .....	11,075	11,833
Operating income .....	(11,075)	(11,833)
Net before taxes .....	(11,075)	(11,833)
<b>Net income</b> .....	<b>(11,075)</b>	<b>(11,833)</b>
Earnings common share		
Common Shares:		
Full Diluted .....	7,964,090	7,964,090
Year-end .....	7,964,090	7,964,090

**FIRST PRIORITY TAX SOLUTIONS INC****Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2018	2017
Cost & expenses .....	16,418	25,965
Operating income .....	(16,418)	(26,822)
Interest expense .....	...	857
Net before taxes .....	(16,418)	(26,822)
Income contin. oper. .....	(16,418)	(26,822)
<b>Net income</b> .....	<b>(18,722)</b>	<b>11,616</b>
Earnings common share		
Common Shares:		
Full Diluted .....	5,760,000	5,740,000
Year-end .....	5,760,000	5,740,000

**FLUX POWER HOLDINGS INC****Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues .....	4,547,000	1,354,000
Cost & expenses .....	8,905,000	4,338,000
Operating income .....	(4,358,000)	(2,984,000)
Interest expense .....	967,000	302,000
<b>Net income</b> .....	<b>(5,325,000)</b>	<b>(3,286,000)</b>
Earnings common share		
Primary .....	\$(0.15)	\$(0.13)
Fully Diluted .....	\$(0.15)	\$(0.13)
Common Shares:		
Full Diluted .....	36,517,598	25,108,859
Year-end .....	50,329,436	25,108,868

**FONAR CORP****Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues .....	41,930,000	39,502,000
Cost & expenses .....	30,412,000	28,906,000
Operating income .....	11,518,000	10,596,000
Other income (expense), net .....	...	(7,000)
Gains or losses .....	230,000	104,000
Net before taxes .....	11,698,000	10,601,000
Income taxes .....	2,341,000	760,000
<b>Net income</b> .....	<b>9,357,000</b>	<b>9,841,000</b>
Earnings common share		
Primary .....	\$1.01	\$1.18
Fully Diluted .....	\$0.99	\$1.16
Common Shares:		
Full Diluted .....	6,479,000	6,415,000
Year-end .....	6,886,000	6,817,000

**FORTRESS BIOTECH INC**

**Interest Sale Completed** On Nov. 16, 2018, Co.'s wholly-owned subsidiary, FBIO Acquisition, Inc., sold 24% of its 56.1% majority stake of National Holdings Corp. to NHC Holdings, LLC, a wholly-owned subsidiary of B. Riley FBR, Inc., which in turn a wholly-owned subsidiary of B. Riley Financial Inc., for \$3.25 per share.

**FORTRESS BIOTECH INC**

**Interest Sale Completed** On Feb. 11, 2019, Co.'s wholly-owned subsidiary, FBIO Acquisition, Inc., sold its remaining holdings of National Holdings Corp. shares of common stock (32.1%) to NHC Holdings, LLC, a wholly-owned subsidiary of B. Riley FBR, Inc., which in turn a wholly-owned subsidiary of B. Riley Financial Inc., for \$3.25 per share.

**FORWARD INDUSTRIES, INC.****Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues .....	10,183,283	6,336,467
Cost & expenses .....	10,663,810	6,285,394
Operating income .....	(480,527)	51,073
Other income (expense), net .....	(4,963)	(4,422)
Net before taxes .....	(530,527)	46,651
<b>Net income</b> .....	<b>(530,527)</b>	<b>46,651</b>
Earnings common share		
Primary .....	\$(0.06)	\$0.01
Fully Diluted .....	\$(0.06)	\$0.01
Common Shares:		
Full Diluted .....	9,527,823	8,895,456
Year-end .....	9,533,851	8,850,830

**Consolidated Balance Sheet Items, as of (\$):**

	2018
Assets:	
Cash & equivalents .....	4,417,281
Inventories .....	1,427,412
Current assets .....	15,424,240
Net property & equip. ....	327,712
Total assets .....	19,368,493
Liabilities:	
Current liabilities .....	8,334,779
Long-term debt .....	84,429
Stockholders' equity .....	10,580,862
Net current assets .....	7,089,461

**FREEDOM HOLDING CORP (NV)****Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues .....	51,779,000	48,388,000
Cost & expenses .....	46,494,000	25,902,000
Operating income .....	5,285,000	22,486,000
Net before taxes .....	5,285,000	22,486,000
Income taxes .....	1,009,000	552,000
<b>Net income</b> .....	<b>4,276,000</b>	<b>21,934,000</b>
Earnings common share		
Primary .....	\$0.07	\$0.83
Fully Diluted .....	\$0.07	\$0.83
Common Shares:		
Full Diluted .....	58,225,549	26,434,930
Year-end .....	58,043,212	...

**FREEFLOW INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales .....	117,648	317,651
Cost & expenses .....	168,577	329,792
Operating income .....	(42,318)	(12,140)
Other income (expense), net .....	42,318	...
Net before taxes .....	...	(12,140)
<b>Net income</b> .....	<b>(8,611)</b>	<b>(12,140)</b>
Earnings common share		

Common Shares:		
Year-end	26,200,000	26,200,000

**FREEZE TAG INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	1,540,875	14,125
Cost & expenses	1,551,812	537,217
Operating income	(10,937)	(523,092)
Interest expense	46,687	
Other income (expense), net	(1,757,960)	
Net before taxes	(57,624)	(2,924,201)
Income taxes		1,200
<b>Net income</b>	<b>(57,624)</b>	<b>(2,925,401)</b>
Earnings common share		
Primary	\$ (0.32)	
Fully Diluted	\$ (0.32)	
Common Shares:		
Full Diluted	72,376,819	9,284,279
Year-end	75,056,123	12,525,910

**FRESENIUS MEDICAL CARE HOLDINGS INC.**

**Merger Completed** On Feb. 21, 2019, Co., a wholly-owned subsidiary of Fresenius Medical Care AG & Co KGaA, through its wholly-owned subsidiary, Broadway Renal Services, ("Merger Sub"), merged with and into NxStage Medical, Inc. ("NxStage"), with NxStage continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, all outstanding shares of NxStage's common stock, par value \$0.001 per share (the "Shares"), other than Shares held by NxStage, Co. or its wholly-owned subsidiaries, or any stockholders properly exercising their appraisal rights under the General Corporation Law of the State of Delaware were converted into the right to receive \$30.00 per share in cash, subject to any applicable tax withholdings.

**FUSE ENTERPRISES INC****Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues	516,000	
Cost & expenses	577,871	227,791
Operating income	(61,871)	(227,791)
Interest income	3	41,410
Interest expense		52,668
Other income (expense), net	(462)	(340)
Net before taxes	(62,330)	(239,389)
<b>Net income</b>	<b>(62,330)</b>	<b>(239,389)</b>
Earnings common share		
Primary	\$ (0.01)	
Fully Diluted	\$ (0.01)	
Common Shares:		
Full Diluted	64,778,050	45,150,000
Year-end	64,778,050	45,150,000

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Cash & equivalents	93,859	
Current assets	112,004	
Net property & equip.	10,216	
Total assets	1,122,220	
Liabilities:		
Current liabilities	4,792	
Stockholders' equity	1,117,428	
Net current assets	107,212	

**GAWK INC****Annual Report****Consolidated Income Statement, Years Ended Jan. 31 (\$):**

	2018	<sup>□</sup> 2017	<sup>□</sup> 2016
		(revised)	(revised)
Revenue	5,543,768	5,637,900	1,333,672
Cost of revenue	4,234,636	4,391,933	1,145,278
Gross profit			188,394
General & administration expenses	2,556,900	3,180,510	1,805,223
Research & development expenses			2,500
Legal settlement	25,000	525,000	54,000
Impairment loss		4,369,707	562,500
Depreciation & amortization	595,200	746,487	155,736
Total operating expenses			2,579,959
Total operating			

expenses	7,411,736	13,213,637	...
Net income (loss)			
from operations	(1,867,968)	(7,575,737)	(2,391,565)
Other income	19,637	22,275	13,200
Interest expense			544,616
Interest expense (income), net	(2,454,896)	(1,808,729)	...
Unrealized gain on marketable securities	(68,700)	24,000	49,350
Change in fair value of derivative liabilities	(849,013)	(1,351,818)	326,899
Gain on sale of assets	73,728		
Gain (loss) on settlement of debt	131,115	(1,629,773)	(2,956,954)
Total other income (expenses)	(3,148,129)	(4,744,045)	(3,112,121)
Income (loss) from continuing operations	(5,016,097)	(12,319,782)	(5,503,686)
Gain on sale of assets		111,467	
Income (loss) from discontinued operations		(95,349)	(1,239,427)
Total gain (loss) from discontinued operations		16,118	(1,239,427)
<b>Net income (loss)</b>	<b>(5,016,097)</b>	<b>(12,303,664)</b>	<b>(6,743,113)</b>
Dividend on Series B preferred stock		23,344	
Net income (loss) attributable to common stockholders	(5,016,097)	(12,327,008)	(6,743,113)
Weighted average shares outstanding			
- basic	2,333,697	<sup>□</sup> 289,925	77,968
Weighted average shares outstanding			
- diluted	2,333,697	<sup>□</sup> 289,925	77,968
Year end shares outstanding	<sup>□</sup> 2,537,019	<sup>□</sup> 942,836	<sup>□</sup> 104,745
Net income (loss) per share from continuing operations - basic	\$ (2.15)	<sup>□</sup> \$ (50.00)	\$ (75.00)
Net income (loss) per share from discontinued operations - basic		<sup>□</sup> \$ 0.00	\$ (25.00)
Net income (loss) per share - basic	\$ (2.15)	<sup>□</sup> \$ (50.00)	\$ (100.00)
Net income (loss) per share from continuing operations - diluted	\$ (2.15)	<sup>□</sup> \$ (50.00)	\$ (75.00)
Net income (loss) per share from discontinued operations - diluted		<sup>□</sup> \$ 0.00	\$ (25.00)
Net income (loss) per share - diluted	\$ (2.15)	<sup>□</sup> \$ (50.00)	\$ (100.00)
Number of full time employees		11	8
Number of common stockholders		<sup>□</sup> 50	<sup>□</sup> 51

<sup>□</sup> Reclassified to conform with 2018 presentation; <sup>□</sup> Reclassified to conform with 2017 presentation; <sup>□</sup> Adjusted for 1-for-2,500 stock split, April 18, 2018; <sup>□</sup> Shares increase due to the effect of issuance of shares for conversion of debt; <sup>□</sup> Shares increase due to the effect of issuance of shares for exercise of stock options and conversion of debt; <sup>□</sup> Shares increase due to the effect of issued to director, for services, financing fees and to settle account payable, legal settlement, exchange for warrant, acquisition and from conversion of debt; <sup>□</sup> As of October 19, 2017; <sup>□</sup> As of May 10, 2016

**Consolidated Balance Sheet, Years Ended Jan. 31 (\$):**

	2018	<sup>□</sup> 2017
		(revised)
Cash & cash equivalents	60,716	133,249
Accounts receivables, gross	242,949	251,181
Allowance for doubtful accounts	7,235	18,876
Accounts receivable, net	235,714	232,305
Marketable securities - available for sale	33,600	102,300
Prepaid & other current assets	26,735	54,028
Total current assets	356,765	521,882
Intangible assets & proprietary technology, gross	1,806,075	1,806,075
Less: accumulated amortization	1,251,444	656,244
Intangible assets & proprietary technology, net	554,631	1,149,831
Goodwill	1,416,851	1,416,851
Total assets	2,328,247	3,088,564
Accounts payable & accrued liabilities	2,585,771	1,953,401
Notes payable	<sup>□</sup> 687,228	<sup>□</sup> 98,930
Current portion of notes payable - related party	570,182	614,085
Current portion of convertible notes payable, net	3,089,377	<sup>□</sup> 2,061,952
Investor payable - common shares	658,000	658,000
Due to related parties	408,174	305,458
Derivative liabilities	2,780,153	2,088,684
Total current liabilities	10,778,885	7,780,510
Notes payable - related party		159,514
Total liabilities	10,778,885	7,940,024
Series C convertible preferred stock	16,000,000	16,000,000
Series D convertible preferred stock	3,100,000	2,100,000
Series A preferred stock	1	1
Series B preferred stock	75,188	68,188
Common stock	2,537	943
Additional paid-in capital	3,749,048	3,340,723
Retained earnings (accumulated deficit)	(31,377,412)	(26,361,315)
Total stockholders' equity (deficit)	(27,550,638)	(22,951,460)

<sup>□</sup> Reclassified to conform with 2018 presentation; <sup>□</sup> Net of unamortized discount - note payable: \$309,697; <sup>□</sup> Net of unamortized discount - note payable: \$1,546; <sup>□</sup> Net of unamortized discount - current portion of convertible note payable: \$598,790

**Recent Dividends:**

- 1. Gawk Inc series D convertible preferred.**  
No dividends paid.
- 2. Gawk Inc series A preferred.**  
No dividends paid.
- 3. Gawk Inc series C convertible preferred.**  
No dividends paid.
- 4. Gawk Inc series B convertible preferred.**  
No dividends paid.
- 5. Gawk Inc common.**  
No dividends paid.

**Annual Dividends:**

- 1. Gawk Inc series D convertible preferred.**  
No dividends paid.
- 2. Gawk Inc series A preferred.**  
No dividends paid.
- 3. Gawk Inc series C convertible preferred.**  
No dividends paid.
- 4. Gawk Inc series B convertible preferred.**  
No dividends paid.
- 5. Gawk Inc common.**  
No dividends paid.

**GENERAL MOTORS FINANCIAL CO INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$000):**

	2018	<sup>1</sup> 2017 (revised)	<sup>2</sup> 2016 (revised)
Finance charge income	3,629,000	3,256,000	2,846,000
Leased vehicle income	9,963,000	8,606,000	5,896,000
Other income	424,000	289,000	241,000
Total revenue	14,016,000	12,151,000	8,983,000
Operating expenses	1,522,000	1,390,000	1,250,000
Leased vehicle expenses	6,917,000	6,415,000	4,506,000
Provision for loan losses	642,000	757,000	644,000
Interest expense	3,225,000	2,566,000	1,972,000
Total costs & expenses	12,306,000	11,128,000	8,372,000
Equity income	183,000	173,000	151,000
Income (loss) from continuing operations before income taxes	1,893,000	1,196,000	762,000
Current federal income tax provision (benefit)	...	...	(1,000)
Current state & local income tax provision (benefit)	1,000	(4,000)	...
Current non - U.S. income tax provision (benefit)	83,000	73,000	98,000
Total current income tax provision (benefit)	84,000	69,000	97,000
Deferred federal income tax provision (benefit)	133,000	(16,000)	(1,000)
Deferred state & local income tax provision (benefit)	75,000	31,000	13,000
Deferred non-U.S. income tax provision (benefit)	31,000	27,000	(4,000)
Total deferred income tax provision (benefit)	239,000	42,000	8,000
Income tax provision (benefit)	323,000	111,000	105,000
Income from continuing operations	1,570,000	1,085,000	657,000
Income (loss) from discontinued operations, net of tax	...	(424,000)	97,000
<b>Net income (loss)</b>	1,570,000	661,000	754,000
Net income attributable to common shareholder	1,504,000	645,000	754,000
Year end shares outstanding	5,050	5,050	<sup>3</sup> 5,050
Total number of employees	<sup>4</sup> 10,000	<sup>5</sup> 9,000	...
Number of common stockholders	<sup>6</sup> 1	<sup>7</sup> 1	...

<sup>1</sup> Reclassified to conform with 2018 presentation; <sup>2</sup> Restated to reflect the discontinued operations of European subsidiaries and branches; <sup>3</sup> Adjusted for 10,000- for -1 stock split, September 1, 2017; <sup>4</sup> As is; <sup>5</sup> Approximately

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):**

	2018	2017 (revised)
Cash & cash equivalents	4,883,000	4,265,000
Retail finance receivables, net of fees	<sup>1</sup> 40,702,000	<sup>2</sup> 32,802,000
Less: allowance for loan losses - retail finance receivables	844,000	889,000
Total retail finance receivables, net	39,858,000	31,913,000
Commercial finance receivables, net of fees	<sup>3</sup> 12,721,000	<sup>4</sup> 10,312,000
Less: allowance for loan		

losses - commercial finance receivables	67,000	53,000
Leased vehicles	64,928,000	62,203,000
Manufacturer subvention	(9,934,000)	(9,468,000)
Less: accumulated depreciation - leased vehicles	11,435,000	9,853,000
Leased vehicles, net	43,559,000	42,882,000
Goodwill	1,186,000	1,197,000
Equity in net assets of non-consolidated affiliate	1,355,000	1,187,000
Property & equipment, gross	472,000	418,000
Less: accumulated depreciation - property & equipment	221,000	159,000
Property & equipment, net	251,000	259,000
Deferred income taxes	214,000	249,000
Related party receivables	729,000	309,000
Other assets	5,231,000	4,495,000
Total assets	109,920,000	97,015,000
Secured revolving credit facilities	3,410,000	4,694,000
Secured securitization notes payable	39,425,000	35,193,000
Secured debt	42,835,000	39,887,000
Unsecured senior notes	42,611,000	36,820,000
Unsecured credit facilities	2,157,000	2,368,000
Other unsecured debt	3,385,000	1,642,000
Unsecured debt	48,153,000	40,830,000
Accounts payable & accrued expenses	1,891,000	1,622,000
Deferred income taxes	3,605,000	3,221,000
Deferred income taxes	522,000	288,000
Related party payables	63,000	92,000
Other liabilities	1,192,000	781,000
Total liabilities	98,261,000	86,721,000
Additional paid-in capital	8,058,000	7,525,000
Unrealized gain (loss) on cash flow hedges	9,000	16,000
Defined benefit plans	1,000	1,000
Foreign currency translation adjustment	(1,076,000)	(785,000)
Accumulated other comprehensive income (loss)	(1,066,000)	(768,000)
Retained earnings (accumulated deficit)	4,667,000	3,537,000
Total shareholders' equity	11,659,000	10,294,000

<sup>1</sup> Net of unearned income, unamortized premiums and discounts, and deferred fees and costs - Retail finance receivables: \$53,000,000; <sup>2</sup> Net of unearned income, unamortized premiums and discounts, and deferred fees and costs - Retail finance receivables: \$228,000,000; <sup>3</sup> Net of dealer cash management balances - Commercial finance receivables: \$922,000,000; <sup>4</sup> Net of dealer cash management balances - Commercial finance receivables: \$536,000,000

**Recent Dividends:**

- 1. General Motors Financial Co Inc common.**  
No dividends paid.
  - 2. General Motors Financial Co Inc series B fixed-to-floating rate cumulative perpetual preferred.**  
No dividends paid.
  - 3. General Motors Financial Co Inc series A fixed-to-floating rate cumulative perpetual preferred.**  
No dividends paid.
- Annual Dividends:**
- 1. General Motors Financial Co Inc common.**  
No dividends paid.
  - 2. General Motors Financial Co Inc series B fixed-to-floating rate cumulative perpetual preferred.**  
No dividends paid.
  - 3. General Motors Financial Co Inc series A fixed-to-floating rate cumulative perpetual preferred.**  
No dividends paid.

**GENESYS INDUSTRIES INC**

**Earnings, 6 mos. to Dec 31 (Consol. - \$):**

	2018	2017
Total revenues	433,445	1,557
Cost & expenses	306,034	31,673
Operating income	127,411	(30,116)
Interest expense	13,780	243
Net before taxes	113,631	(30,359)
Income taxes	25,962	...
<b>Net income</b>	87,669	(30,359)
Earnings common share		
Common Shares:		
Full Diluted	17,870,000	17,555,000
Year-end	17,870,000	17,555,000

**GEOVAX LABS INC**

**Special Meeting of Stockholders** On Feb. 19, 2019, Co. announced that a Special Meeting of Stockholders will be held on Apr. 15, 2019 at 8:30 a.m. Eastern Daylight Time, at the offices of Womble Bond Dickinson (US) LLP, 271 17th Street, NW, Suite 2400, Atlanta, GA, 30363.

**GEOVAX LABS INC**

**Stock Split Development** On Feb. 19, 2019, Co. announced that its Special Meeting of Stockholders to be held on Apr. 15, 2019, Co. will be asking its Stockholders to approve the grant of discretionary authority to co.'s Board of Directors to amend Co.'s Certificate of Incorporation to effect a reverse stock split of Co. issued and outstanding Common Stock at a ratio within the range of 1-for-100 to 1-for-500, as selected by Co.'s Board of Directors.

**GIGA-TRONICS INC**

**Earnings, 9 mos. to (Consol. - \$000):**

	12/29/18	12/30/17
Total revenues	7,623	7,453
Cost & expenses	8,141	10,166
Operating income	(518)	(2,713)
Other income (expense), net	67	...
Gains or losses	324	...
Net before taxes	(1,044)	(2,650)
Income taxes	42	2
<b>Net income</b>	(1,086)	(2,652)
Earnings common share		
Primary	\$(0.10)	\$(0.27)
Fully Diluted	\$(0.10)	\$(0.27)
Common Shares:		
Full Diluted	10,408	9,769
Year-end	10,997	10,180

**GOLDEN STAR RESOURCE CORP**

**Earnings, 6 mos. to Dec 31 (Consol. - \$):**

	2018	2017
Cost & expenses	20,231	21,735
<b>Net income</b>	(20,231)	(21,735)
Earnings common share		
Common Shares:		
Full Diluted	7,070,000	7,070,000
Year-end	7,070,000	7,070,000

**GOOD TIMES RESTAURANTS INC.**

**Earnings, 3 mos. to (Consol. - \$):**

	12/25/18	12/26/17
Total revenues	25,370,000	22,848,000
Cost & expenses	25,951,000	23,175,000
Operating income	(581,000)	(327,000)
Other income (expense), net	(1,000)	...
<b>Net income</b>	(742,000)	(410,000)
Balance for common	(1,051,000)	(583,000)
Earnings common share		
Primary	\$(0.08)	\$(0.05)
Fully Diluted	\$(0.08)	\$(0.05)
Common Shares:		
Full Diluted	12,504,909	12,444,748
Year-end	12,522,778	12,468,325

**Consolidated Balance Sheet Items, as of (\$):**

	2018
Assets:	
Cash & equivalents	2,447,000
Inventories	1,051,000
Current assets	5,197,000
Net property & equip.	36,302,000
Total assets	60,832,000
Liabilities:	
Current liabilities	6,419,000
Long-term debt	10,217,000
Stockholders' equity	33,047,000
Net current assets	(1,222,000)

**GRANITE FALLS ENERGY LLC****Annual Report****Consolidated Income Statement, Years Ended Oct. 31 (\$):**

	2018	2017	2016 (revised)
Revenues	210,312,407	215,782,391	215,526,226
Cost of goods sold	200,726,921	194,682,913	198,627,132
Gross profit	9,585,486	21,099,478	16,899,094
Operating expenses	6,284,403	6,167,883	5,325,569
Operating income	3,301,083	14,931,595	11,573,525
Other income, net	409,479	457,275	99,735
Interest income	177,955	56,384	8,400
Interest expense	512,131	323,708	453,398
Total other income (expense), net	75,303	189,951	(345,263)
<b>Net income (loss)</b>	<b>3,376,386</b>	<b>15,121,546</b>	<b>11,228,262</b>
Less: net income attributable to non-controlling interest	(512,174)	(3,636,213)	(2,505,454)
Net income (loss) attributable to Granite Falls Energy, LLC	2,864,212	11,485,333	8,722,808
Weighted average units outstanding - basic	30,606	30,606	30,606
Weighted average units outstanding - diluted	30,606	30,606	30,606
Year end units outstanding	30,606	30,606	30,606
Net income (loss) per unit - basic	\$93.58	\$375.26	\$285.00
Net income (loss) per unit - diluted	\$93.58	\$375.26	\$285.00
Distributions per unit	\$385.00	\$365.00	\$315.00
Number of full time employees	82	82	83
Number of common stockholders	987	979	979

□ As of January 29, 2019; □ Approximately; □ As of January 29, 2018

**Consolidated Balance Sheet, Years Ended Oct. 31 (\$):**

	2018	2017
Cash	14,901,091	21,658,422
Restricted cash	...	75,189
Accounts receivable	7,325,203	7,622,601
Raw materials	4,508,297	4,488,923
Supplies	2,957,452	2,929,385
Work in process	1,222,251	1,281,292
Finished goods	6,228,809	6,541,492
Inventory	14,916,809	15,241,092
Commodity derivative instruments	957,938	244,294
Prepaid expenses & other current assets	506,926	361,340
Total current assets	38,607,967	45,202,938
Land & improvements	13,697,790	13,697,790
Railroad improvements	9,045,112	9,045,112
Process equipment & tanks	132,769,215	129,640,626
Administration building	569,328	569,328
Office equipment	1,085,903	989,690
Rolling stock	2,131,733	1,904,154
Construction in progress	702,904	777,655
Property, plant & equipment, gross	160,001,985	156,624,355
Less: accumulated depreciation	93,326,314	84,353,342
Property & equipment, net	66,675,671	72,271,013
Goodwill	1,372,473	1,372,473
Investments	9,500,000	7,500,000
Other assets	704,958	743,106
Total assets	116,861,069	127,089,530
Current maturities of long-term debt	659,791	432,183
Accounts payable	10,033,168	7,535,468
Commodity derivative instruments	50,360	40,379

Accrued expenses	1,388,293	972,043
Total current liabilities	12,131,612	8,980,073
Heron Lake BioEnergy: note payable	7,500,000	7,500,000
Heron Lake BioEnergy: assessment payable	959,201	1,297,685
Heron Lake BioEnergy: note payable	...	100,000
Less: amounts due within one year	659,791	432,183
Long-term debt, less current portion	7,799,410	8,465,502
Members' equity attributable to Granite Falls Energy, LLC	75,083,782	83,998,672
Non-controlling interest	21,846,265	25,645,283
Total members' equity	96,930,047	109,643,955

**Recent Dividends:****1. Granite Falls Energy LLC membership units.**

No dividends paid.

**Annual Dividends:****1. Granite Falls Energy LLC membership units.**

No dividends paid.

**GRAPHENE & SOLAR TECHNOLOGIES LTD****Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2018	2017 (revised)	2016 (revised)
Professional services	1,802,058	95,905	...
General & administrative	323,221	46,929	64,790
Total operating expenses	2,125,279	142,834	64,790
Income (loss) from operations	(2,125,279)	(142,834)	(64,790)
Interest expense	20,853	17,488	12,408
Other interest costs	...	...	7,074
Gain (loss) on debt extinguishment	...	...	91,102
Total other income (expenses)	(20,853)	(17,488)	71,620
Net income (loss) before income taxes	...	...	6,830
<b>Net income (loss)</b>	<b>(2,146,132)</b>	<b>(160,322)</b>	<b>6,830</b>
Weighted average shares outstanding - basic	231,311,252	36,569,260	1,002,134
Weighted average shares outstanding - diluted	231,311,252	36,569,260	1,002,134
Year end shares outstanding	236,046,151	224,426,229	979,109
Net income (loss) per share - basic	\$(0.01)	\$0.00	\$0.01
Net income (loss) per share - diluted	\$(0.01)	\$0.00	\$0.01
Number of common stockholders	295	215	215
Foreign currency translation adjustments	92,046	...	...

□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation; □ Approximately; □ As of September 30, 2017

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

	2018	2017 (revised)
Cash & cash equivalents	6,704	10,738
Due from affiliate	...	26,889
Total current assets	6,704	37,627
Furniture & equipment, gross	85,430	92,653
Net of depreciation - furniture & equipment	38,276	0
Furniture & equipment, net	47,154	92,653
Quartz deposits	28,692	30,000
Total assets	82,550	160,280

Accounts payable	141,128	364,009
Accrued interest payable	55,673	45,060
Accrued liabilities	35,955	26,011
Short term notes payable	90,000	85,000
Other liabilities	...	92
Due to affiliated parties	447,764	418,755
Other notes payable	60,497	...
Current portion of notes payable	70,747	70,747
Total current liabilities	901,764	1,009,674
Common stock	2,360	2,245
Additional paid-in capital	7,972,361	5,888,210
Retained earnings (accumulated deficit)	(8,885,981)	(6,739,849)
Accumulated other comprehensive earnings	92,046	...
Total stockholders' equity (deficit)	(819,214)	(849,394)

□ Reclassified to conform with 2018 presentation; □ Net of dividend - Other notes payable: \$2,503

**Recent Dividends:****1. Graphene & Solar Technologies Ltd common.**

No dividends paid.

**Annual Dividends:****1. Graphene & Solar Technologies Ltd common.**

No dividends paid.

**GRAPHENE & SOLAR TECHNOLOGIES LTD****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Thayer O'Neal Company, LLC, as it appeared in Co.'s 2018 10-K: "Basis for Opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audits. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) ("PCAOB") and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audits in accordance with the standards of the Public Company Accounting Oversight Board (United States). Those standards require that we plan and perform an audit to obtain reasonable assurance whether the financial statements are free of material misstatement, whether due to error or fraud. Our audits included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audits also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audits provide a reasonable basis for our opinion. In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of the Company as of September 30, 2018 and 2017 and the results of their operations and their cash flows for each of the years in the period ended September 30, 2018 in conformity with accounting principles generally accepted in the United States of America. Matter of Emphasis The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As described in Note 3 to the consolidated financial statements, the Company has suffered recurring losses from operations and negative cash flows from operating activities that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**GREEN PLANET GROUP, INC.****Earnings, 9 mos. to Dec 31 (Consol. - \$):**

	2018	2017
Net Sales	128,793	55,831
Cost & expenses	166,143	137,597
Operating income	(37,350)	(81,765)
Interest expense	242	476
Other income (expense), net	(35,677)	...
Net before taxes	(73,268)	(82,241)
<b>Net income</b>	<b>(73,268)</b>	<b>(82,241)</b>
Balance for common	(73,268)	(82,241)



Earnings common share	
Common Shares:	
Year-end .....	444,712,659 423,730,960

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	2017
Cash & equivalents .....	1,700	
Inventories .....	115,731	
Current assets .....	175,219	
Net property & equip. ....	7,617,668	
Total assets .....	8,964,293	
Liabilities:		
Current liabilities .....	5,839,755	
Long-term debt .....	5,667,955	
Stockholders' equity .....	(2,550,345)	
Net current assets .....	(5,664,536)	

**GROW CONDOS INC**

**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues .....	200,188	153,394
Cost & expenses .....	611,060	1,194,280
Operating income .....	(425,821)	(1,076,575)
Interest expense .....	30,704	975,642
Gains or losses .....	(5,412)	
<b>Net income</b> .....	<b>(461,937)</b>	<b>(2,052,217)</b>

**Earnings common share**

Primary .....	\$	\$(0.03)
Fully Diluted .....	\$	\$(0.03)

**Common Shares:**

Full Diluted .....	110,439,652	60,229,716
Year-end .....	113,835,141	87,519,254

**GSE SYSTEMS INC**

**Acquisition Completed** On Feb. 15, 2019, Co., through its wholly-owned subsidiary, GSE Performance Solutions, Inc., acquired 100% of the membership interests in DP Engineering Ltd. Co. ("DP Engineering"), a provider of value-added technical engineering solutions and consulting services to nuclear power plants with an emphasis on preparation and implementation of design modifications during plant outages, from Steven L. Pellerin, Christopher A. Davenport for \$13,500,000 payable at closing (subject to customary pre- and post-closing working capital adjustments) plus an additional earn-out amount not to exceed \$5,000,000, potentially payable in 2020 and 2021 depending on DP Engineering's satisfaction of certain targets for Adjusted EBITDA in calendar years 2019 and 2020, respectively.

**GTY TECHNOLOGY HOLDINGS INC (MA)**

**Acquisition Completed** On Feb. 19, 2019, Co.'s wholly-owned subsidiaries, 1176370 B.C. Unlimited Liability Company ("Callico") and 1176363 B.C. Ltd. ("Exchangeco"), acquired all the issued and outstanding shares of Bonfire Interactive Ltd. ("Bonfire"), a developer of cloud-based eSourcing and procurement software that helps purchasers find, engage, and evaluate suppliers and manage the resulting contracting and performance relationships, for aggregate consideration of approximately \$47,300,000 in cash and 2,156,014 shares of Co. common stock (valued at \$10.00 per share) and 2,161,741 shares of Bonfire Exchangeco, each of which was exchangeable for shares of Co. common stock on a one-for-one basis at any time of the holder's choosing. Of the shares issued to Bonfire Holders, 2,008,283 shares of Co. common stock and 2,093,612 exchangeable shares in the capital stock of Bonfire Exchangeco were subject to transfer restrictions for one year, which such transfer restrictions may be lifted earlier if, subsequent to the Closing: (i) the last sale price of Co. common stock equals or exceeds \$12.00 per share (as adjusted for share splits, share dividends, reorganizations, recapitalizations and the like) for any 20 trading days within any 30-trading day period commencing at least 150 days after Closing, or (ii) Co. consummates a subsequent liquidation, merger, share exchange or other similar transaction which results in all of its shareholders having the right to exchange their shares of Co. common stock for cash, securities or other property. In addition, approximately \$3,100,000 in cash and 690,000 shares of Co. common stock were deposited into escrow for a period of up to one year to cover certain indemnification obligations of the Bonfire Holders. Additionally, in accordance with the Bonfire Agreement, 1,218,937 invested options to purchase shares of Bonfire common stock were converted into 408,667 options to purchase shares of Co. common stock. As the result, Bonfire became an indirect, wholly-owned subsidiary of Co. Also on Feb. 19, 2019, Co.'s indirect wholly-owned subsidiary, 1176368 B.C. Ltd. ("Questica Exchangeco"), acquired all the issued and outstanding shares of Questica Inc. and Questica USCDN Inc. (together,

"Questica"), a provider of budgeting software, performance management and transparency and data visualization solutions, for aggregate consideration of approximately \$44,400,000 in cash and an aggregate of 2,600,000 Class A exchangeable shares in the capital stock of Questica Exchangeco and 1,000,000 Class B exchangeable shares in the capital stock of Questica Exchangeco, each of which were exchangeable into shares of Co. common stock, that were issued to the holders of Questica capital stock (the "Questica Holders"). In accordance with the Questica Shareholder Agreement, dated as of Feb. 12, 2019, by and among Co. and certain Questica Holders (the "Questica Shareholder Agreement"), 500,000 Class C exchangeable shares in the capital stock of Questica Exchangeco may be redeemable at the sole discretion of Co. at any time for \$5,000,000 plus all accrued and unpaid dividends, and may be exchanged for shares of Co. common stock beginning on the sixty-first day following the Closing for a number of shares of Co. common stock equal to \$5,000,000 plus accrued and unpaid dividends divided by the lesser of (i) \$10.00 or (ii) the 5-day volume weighted average price ("VWAP") at the time of exchange. For so long as the Class C exchangeable shares remain outstanding, they accumulate a dividend of 5.0% per annum for the first sixty days following the Closing and 10.0% per annum thereafter. The Class A exchangeable shares in the capital stock of Questica Exchangeco were subject to transfer restrictions for one year, which such transfer restrictions may be lifted earlier if, subsequent to the Closing, (i) the last sale price of Co. common stock equals or exceeds \$12.00 per share (as adjusted for share splits, share dividends, reorganizations, recapitalizations and the like) for any 20 trading days within any 30-trading day period commencing at least 150 days after Closing, or (ii) Co. consummates a subsequent liquidation, merger, share exchange or other similar transaction which results in all of its shareholders having the right to exchange their shares of Co. common stock for cash, securities or other property. In addition, approximately \$100,000 in cash and 800,000 exchangeable shares were deposited into escrow for a period of one year to cover certain indemnification obligations of the Questica Holders. As the result, Questica became an indirect, wholly-owned subsidiary of Co. Also on Feb. 19, 2019, Co.'s former parent of company, GTY Technology Holdings Inc., a Cayman Islands exempted company ("GTY Cayman"), acquired all the issued and outstanding shares of capital stock of Sherpa Government Solutions LLC ("Sherpa"), a provider of public sector budgeting software and consulting services, for aggregate consideration of approximately \$7,300,000 in cash and 100,000 shares of Co. common stock (valued at \$10.00 per share) all of which were redeemable for a promissory note bearing interest equal to 5.5% per annum in the first year subsequent to issuance and 8.0% per annum thereafter at the sole discretion of Co. within seven days of the Closing. In addition, approximately \$900,000 in cash was deposited into escrow for a period of one year to cover certain indemnification obligations of the Questica Holders. Immediately following the Closing, Co. granted an award of 250,000 restricted stock units under its incentive plan to Dave Farrell, the chief executive officer of Sherpa.

**GTY TECHNOLOGY HOLDINGS INC (MA)**

**Merger Completed** On Feb. 19, 2019, Co.'s wholly-owned subsidiary, GTY Technology Merger Sub, Inc. ("GTY Merger Sub"), merged with and into GTY Technology Holdings Inc., a Cayman Islands exempted company and former parent of Co. ("GTY Cayman"), with GTY Cayman surviving the merger as a direct, wholly-owned subsidiary of Co. As the result of the merger, GTY Cayman shareholders received 1 share of Co. for each share held. Also on Feb. 19, 2019, Co.'s wholly-owned subsidiary, GTY CB Merger Sub, Inc. ("CityBase Merger Sub"), merged with and into CityBase, Inc. ("CityBase"), a developer of technology, payment and communication channels and aggregator of operational data that also creates websites and mobile applications for utilities, self-service kiosks and point of sale tablets with customized solutions, with CityBase surviving the merger as a direct, wholly-owned subsidiary of Co. As the result of the merger, Co. paid aggregate consideration of approximately \$63,000,000 in cash and 3,034,546 shares of Co. common stock (valued at \$10.00 per share). Each CityBase Holder may elect to have their shares subject to transfer restrictions for up to one year or to have their shares subject to redemption at Co.'s option for a promissory note in an amount equal to \$10.00 per share redeemed, which note would bear interest at a rate of 8% per annum in the first year after issuance and 10.0% per annum thereafter (subject to an increase of 1% for each additional 6 months that has elapsed without full payment of such note(s)) (which option must be exercised within 90 days after the Closing). Prior to the consummation of the Business Combination, the CityBase Holders agreed to purchase 380,937 Class A Ordinary Shares of GTY Technology Holdings Inc., a Cayman Islands exempted company and for-

mer parent of the Company ("GTY Cayman"), with the proceeds they would have otherwise received from the closing of the CityBase Transaction, which resulted in an approximate \$3,800,000 reduction to the amount of cash payable to the CityBase Holders. In addition, approximately \$2,100,000 in cash and 1,000,000 shares of Co. common stock were deposited into escrow for a period of up to one year to cover certain indemnification obligations of the CityBase Holders. Also on Feb. 19, 2019, Co.'s wholly-owned subsidiary, GTY EC Merger Sub, Inc. ("eCivis Merger Sub"), merged with and into eCivis Inc. ("eCivis"), a cloud-based grants management system provider for state, local and tribal governments that also offers writing, consulting and professional services as well as financial and program performance tracking, cost allocation and budgeting, with eCivis surviving the merger as a direct, wholly-owned subsidiary of Co. As the result of the merger, Co. paid aggregate consideration of approximately \$14,700,000 in cash and 2,833,433 shares of Co. common stock (valued at \$10.00 per share) (including 703,631 shares of Co. common stock which were redeemable for cash at any time in the sole discretion of Co. for a price of \$10.00 per share). The shares not subject to a redemption right were subject to transfer restrictions for one year, which such transfer restrictions may be lifted earlier if, subsequent to the Closing, (i) the last sale price of Co. common stock equals or exceeds \$12.00 per share (as adjusted for share splits, share dividends, reorganizations, recapitalizations and the like) for any 20 trading days within any 30-trading day period commencing at least 150 days after Closing, or (ii) Co. consummates a subsequent liquidation, merger, share exchange or other similar transaction which results in all of its shareholders having the right to exchange their shares of Co. common stock for cash, securities or other property. In addition, approximately \$3,600,000 in cash and 242,200 shares of Co. common stock were deposited into escrow for a period of up to one year to cover certain indemnification obligations of the eCivis Holders. Also on Feb. 19, 2019, Co.'s wholly-owned subsidiary, GTY OC Merger Sub, Inc. ("Open Counter Merger Sub"), merged with and into Open Counter Enterprises Inc. ("OpenCounter"), a builder of user-friendly software to guide applicants through complex permitting and licensing procedures, with Open Counter surviving the merger as a direct, wholly-owned subsidiary of Co. As the result of the merger, Co. paid aggregate consideration of approximately \$9,400,000 in cash and 1,580,990 shares of Co. common stock (valued at \$10.00 per share) that were issued to the holders of Open Counter capital stock (the "Open Counter Holders") (including 100,000 shares of Co. common stock which were redeemable for a promissory note at the sole discretion of Co. within seven days of the Closing, which such promissory note would bear interest at a rate of 8% per annum in the first year after issuance and 10.0% per annum thereafter (subject to an increase of 1% for each additional 6 months that has elapsed without full payment of such note(s))). The shares not subject to a redemption right are subject to transfer restrictions for one year, which such transfer restrictions may be lifted earlier if, subsequent to the Closing, (i) the last sale price of Co. common stock equals or exceeds \$12.00 per share (as adjusted for share splits, share dividends, reorganizations, recapitalizations and the like) for any 20 trading days within any 30-trading day period commencing at least 150 days after Closing, or (ii) Co. consummates a subsequent liquidation, merger, share exchange or other similar transaction which results in all of its shareholders having the right to exchange their shares of Co. common stock for cash, securities or other property. In addition, approximately \$1,300,000 in cash and 164,554 shares of Co. common stock were deposited into escrow for a period of one year to cover certain indemnification obligations of the Open Counter Holders.

**HBP ENERGY CORP**

**Earnings, 3 mos. to Jan 31(Consol. - \$):**

	2019	2018
Earnings common share		
Common Shares:		
Year-end .....	167,178,226	164,078,226

**HEALTHMED SERVICES LTD.**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Bank fees .....	0	0	0
General & administrative .....	0	0	0
Meal & entertainment expenses .....	0	0	0
Professional fees .....	0	0	0
Consulting fees .....	0	0	0

Office supplies.....	0	0	0
Software development costs.....	0	0	0
Travel costs.....	0	0	0
Telephone.....	0	0	0
Accounting fees.....	0	0	0
Total expenses.....	0	0	0
Net income (loss) before taxes.....	0	0	0
Provision for income tax.....	0	0	0
<b>Net income (loss)</b> .....	<b>0</b>	<b>0</b>	<b>0</b>
Weighted average shares outstanding - basic.....	967,153,003	967,153,003	967,153,003
Weighted average shares outstanding - diluted.....	967,153,003	967,153,003	967,153,003
Year end shares outstanding.....	967,153,003	967,153,003	967,153,003
Net income (loss) per share - basic.....	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted.....	\$0.00	\$0.00	\$0.00

□ As reported from December 31, 2016 10K

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016
Current assets.....	52	52
Total assets.....	52	52
Accounts payable.....	6,277	6,277
Notes payable - related party.....	300,000	300,000
Total liabilities.....	306,277	306,277
Common stock.....	967,056	967,056
Paid in capital.....	96,700	96,700
Retained earnings (accumulated deficit) during the development stage.....	(1,369,981)	(1,369,981)
Total stockholders' equity (deficit).....	(306,225)	(306,225)

**Recent Dividends:**

**1. Healthmed Services Ltd. common.**

No dividends paid.

**Annual Dividends:**

**1. Healthmed Services Ltd. common.**

No dividends paid.

**HEMPAMERICANA INC**

**Earnings, 9 mos. to Nov 30(Consol. - \$):**

	2018	2017
Cost & expenses.....	486,200	.....
Other income (expense), net.....	112,500	.....
<b>Net income</b> .....	<b>(373,700)</b>	.....
Earnings common share		
Common Shares:		
Year-end.....	2,603,518,840	108,000,000

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Cash & equivalents.....	286,275	.....
Inventories.....	333,000	.....
Current assets.....	787,353	.....
Net property & equip.....	1,890,246	.....
Total assets.....	2,677,599	.....
Liabilities:		
Current liabilities.....	3,210,354	.....
Stockholders' equity.....	(479,228)	.....
Net current assets.....	(2,423,001)	.....

**HENNESSY ADVISORS INC**

**Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues.....	11,644,000	13,813,000
Cost & expenses.....	6,984,000	7,333,000
Operating income.....	4,605,000	6,434,000
Interest expense.....	310,000	300,000
Other income (expense), net.....	78,000	13,000
Net before taxes.....	4,373,000	6,147,000
Income taxes.....	1,306,000	(2,040,000)
<b>Net income</b> .....	<b>3,067,000</b>	<b>8,187,000</b>

Earnings common share		
Primary.....	\$0.39	\$1.05
Fully Diluted.....	\$0.39	\$1.04
Common Shares:		
Full Diluted.....	7,916,870	7,842,707
Year-end.....	7,917,526	7,803,530

**Consolidated Balance Sheet Items, as of (\$):**

	2018
Assets:	
Cash & equivalents.....	23,446,000
Current assets.....	27,945,000
Net property & equip.....	384,000
Total assets.....	108,424,000
Liabilities:	
Current liabilities.....	8,868,000
Long-term debt.....	16,442,000
Stockholders' equity.....	73,725,000
Net current assets.....	19,077,000

**HOLLY BROTHERS PICTURES INC**

**Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2018	2017
Cost & expenses.....	150,175	16,713
Operating income.....	(1,380)	(16,713)
Interest expense.....	134,729	.....
Gains or losses.....	1,380	.....
<b>Net income</b> .....	<b>(283,524)</b>	<b>(16,713)</b>

**Earnings common share**

Primary.....	\$(0.24)	\$(0.01)
Fully Diluted.....	\$(0.24)	\$.....

**Common Shares:**

Full Diluted.....	1,204,000	.....
Year-end.....	1,204,000	2,865,172

**HOMEFED CORP.**

**Sale Development** On Feb. 19, 2019, Jefferies Financial Group Inc. ("Jefferies"), which owns 70.1% of Co., announced that it is proposing to acquire the remaining common stock of Co. not already owned by Jefferies (the "Proposed Transaction"). The Proposed Transaction would entail Jefferies issuing two shares of Jefferies common stock for each share of Co.'s common stock to be acquired by Jefferies. Jefferies' proposal will include a condition that the Proposed Transaction will require the approval of a majority of the outstanding shares of Co.'s Common Stock not already owned by Jefferies (or its affiliates), in addition to any other vote required by applicable law. The Proposed Transaction would involve the issuance of approximately 9,250,000 shares of Jefferies common stock, worth approximately \$194,000,000 as of Feb. 15, 2019, closing share price. Upon completion of the proposed transaction, Jefferies' total post-transaction carrying value of Co.'s net assets would be approximately \$651,000,000.

**HOTH THERAPEUTICS INC**

**Offering** On Feb. 20, 2019, Co. announced the closing of its initial public offering of 1,250,000 shares of its common stock at an initial offering price to the public of \$5.60 per share, resulting in aggregate gross proceeds of \$7,000,000, before deducting underwriting discounts and commissions and other estimated offering expenses. In addition, Co. has granted the underwriters a 30-day option to purchase up to an additional 187,500 shares of common stock at the initial public offering price, less the underwriting discount, to cover over-allotments, if any. Co.'s common stock began trading on the Nasdaq Capital Market on Feb. 15, 2019 under the ticker symbol "HOTH".

**HUMAN UNITEC INTERNATIONAL, INC.**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016
Billable expense income.....	31,258	.....
Sales.....	45	.....
Total income.....	31,303	.....
Gross profit.....	31,303	.....
Bank charges & fees.....	4,394	.....
Dues & subscriptions.....	674	.....
Meals & entertainment.....	9,258	.....
Medical.....	170	.....
Shipping.....	45	.....
Travel.....	24,532	.....
Legal expense.....	.....	2,000
Selling, general & administrative expenses.....	.....	9,795
Total operating expenses.....	39,074	11,795
Income (loss) from operations.....	.....	(11,795)
Income (loss) before		

income taxes.....	.....	(11,795)
<b>Net income (loss)</b> .....	<b>(7,771)</b>	<b>(11,795)</b>
Year end shares		
outstanding.....	682,619,000	83,440,433
Number of shareholders.....	83	.....

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016
Cash.....	.....	(56,224)
Bank accounts.....	61,548	.....
Total current assets.....	61,548	.....
Goodwill.....	310,000	310,000
Total assets.....	371,548	253,776
Accounts payable.....	106,557	106,557
Total current liabilities.....	106,557	106,557
Due shareholder.....	.....	170,000
Note payable.....	216,438	.....
Total long-term liabilities.....	216,438	170,000
Total liabilities.....	322,995	276,557
Excess paid in capital.....	56,224	.....
Common stock.....	.....	83,440
Opening balance equity.....	100	.....
Retained earnings (accumulated deficit).....	.....	(106,221)
Net income.....	(7,771)	.....
Total stockholders' equity (deficit).....	48,553	(22,781)

**Recent Dividends:**

**1. Human Unitec International, Inc. common.**

No dividends paid.

**Annual Dividends:**

**1. Human Unitec International, Inc. common.**

No dividends paid.

**HYPERSOLAR INC**

**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2018	2017
Cost & expenses.....	555,301	392,026
Deprec., depl. & amort.....	3,064	2,927
Operating income.....	(558,365)	(394,953)
Interest expense.....	293,002	176,344
Other income (expense), net.....	(669,207)	(1,281,925)
<b>Net income</b> .....	<b>(1,520,574)</b>	<b>(1,853,222)</b>

**Earnings common share**

**Common Shares:**

Full Diluted.....	873,771,485	699,483,259
Year-end.....	894,676,787	759,910,084

**IEH CORP.**

**Earnings, 9 mos. to (Consol. - \$):**

	12/28/18	12/29/17
Net Sales.....	21,619,017	16,283,973
Cost & expenses.....	15,535,631	13,467,796
Operating income.....	5,773,786	2,498,277
Other income (expense), net.....	8,579	2,092
Net before taxes.....	5,782,365	2,500,369
Income taxes.....	1,787,896	1,155,178
<b>Net income</b> .....	<b>3,994,469</b>	<b>1,345,191</b>

**Earnings common share**

Primary.....	\$1.72	\$0.59
Fully Diluted.....	\$1.66	\$0.59

**Common Shares:**

Full Diluted.....	2,407,000	2,312,000
Year-end.....	2,323,468	.....

**IMAC HOLDINGS INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016
Patient revenues.....	1,378,313	.....
Contractual adjustments.....	(723,688)	.....
Total patient revenue, net.....	654,625	.....
Management fees.....	131,400	15,000
Total revenues.....	786,025	15,000
Patient expenses.....	63,216	4,266
Salaries & benefits.....	967,627	33,589
Share-based compensation.....	18,747	150,000
Advertising & marketing.....	119,867	25,000
General & administrative		

expenses	465,740	21,192
Depreciation	65,895	...
Total operating expenses	1,701,092	234,047
Operating income (loss)	(915,067)	(219,047)
Interest income	14,821	4
Gain (loss) on disposal of assets	(2,744)	...
Interest expense	27,151	...
Total other income (expense), net	(15,074)	...
Income (loss) before equity in earnings (loss) of non-consolidated affiliate	(930,141)	(219,043)
Equity in earnings (loss) of non-consolidated affiliate	13,609	(178,397)
<b>Net income (loss)</b>	(916,532)	(397,440)
Net income (loss) attributable to the non-controlling interest	859,351	16,643
Net income (loss) attributable to IMAC Holdings, Inc.	(57,181)	(380,797)
Year end shares outstanding	6,582,737	6,492,563
Number of full time employees	73	...
Number of part time employees	22	...
Total number of employees	95	...
Number of stockholders	7	...

As of February 8, 2019

<b>Consolidated Balance Sheet, Years Ended Dec. 31 (\$):</b>		
	2017	2016
Cash	127,788	876,205
Accounts receivable, gross	295,704	...
Less: allowance for doubtful accounts & contractual adjustments	156,723	...
Accounts receivable, net	138,981	...
Employee/shareholder receivables	1,005	301,000
Due from related parties	347,648	421,603
Other current assets	93,040	2,743
Total current assets	708,463	1,601,551
Leasehold improvements	254,515	...
Medical equipment	242,899	...
Physical therapy equipment	90,337	...
Office furniture & fixtures	2,431	...
Computers	9,539	...
Chiropractic equipment	8,965	...
Total property & equipment, gross	608,686	...
Less: Accumulated depreciation	65,895	...
Property & equipment, net	542,791	...
Security deposits	27,828	...
Total other assets	27,828	...
Total assets	1,279,081	1,601,551
Accounts payable & accrued expenses	56,665	2,991
Patient deposits	130,906	...
Due to related parties	95,501	48,099
Notes payable, current portion	157,932	...
Capital lease obligation, net of current portion	7,820	...
Line of credit	25,000	...
Total current liabilities	473,824	51,090
Notes payable, net of current portion	456,152	500,000
Capital lease obligation	52,494	...
Deferred rent	64,753	...
Lease incentive obligation	60,428	...
Total liabilities	1,107,651	551,090

Common stock	6,583	6,493
Additional paid-in capital	1,231,917	1,194,507
Retained earnings (accumulated deficit)	(491,076)	(433,896)
Non-controlling interests	(575,994)	283,357
Total shareholders' (deficit) equity	171,430	1,050,461

As reported by the Company

**Recent Dividends:**

**1. IMAC Holdings Inc common.**

No dividends paid.

**Annual Dividends:**

**1. IMAC Holdings Inc common.**

No dividends paid.

**IMAC HOLDINGS INC**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	3,428,190	428,062
Cost & expenses	5,597,372	1,044,766
Operating income	(2,714,002)	(653,126)
Interest income	7,541	11,375
Interest expense	102,092	22,056
Other income (expense), net	18,356	...
Equity earnings	105,550	(14,273)
<b>Net income</b>	(2,895,747)	(649,534)
Earnings common share		
Common Shares:		
Year-end	6,582,737	...

**IMAGING DIAGNOSTIC SYSTEMS INC**

**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues	149,066	104,039
Cost & expenses	914,203	807,791
Deprec., depl. & amort.	3,893	3,893
Operating income	(769,030)	(707,645)
Interest income	22	3
Interest expense	16,973	88,548
Other income (expense), net	27,867	24,232
<b>Net income</b>	(758,114)	(771,958)
Balance for common	(767,188)	(1,050,529)
Earnings common share		
Primary	\$(0.01)	\$(0.05)
Fully Diluted	\$(0.01)	\$(0.05)
Common Shares:		
Full Diluted	102,671,166	21,998,442
Year-end	120,935,373	...

**IMMUNE PHARMACEUTICALS INC**

**Bankruptcy Proceedings** On Feb. 19, 2019, Co. has filed for chapter 11 bankruptcy in the Federal Bankruptcy Court in New Jersey. Co. was unable to negotiate terms for additional funding to provide the several month's runway necessary to complete a transaction, despite making significant progress towards a bertilimumab strategic transaction. Co. had expected to receive \$3,000,000 in financing and to sign a Ceplene partnership with an initial payment of \$2,500,000, but neither transaction closed. Accordingly, in order to prevent the loss of Co.'s assets, Co. undertook the difficult decision to seek the protection of the bankruptcy court. Co. will have minimal ongoing operations during this re-organization period while it pursues transactions to monetize its assets.

**INNOVATION PHARMACEUTICALS INC**

**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2018	2017
Cost & expenses	3,993,000	8,952,000
Operating income	(3,993,000)	(8,952,000)
Interest income	...	1,000
Other income (expense), net	40,000	...
Net before taxes	(6,029,000)	(9,052,000)
<b>Net income</b>	(6,029,000)	(9,052,000)
Earnings common share		
Primary	\$(0.04)	\$(0.07)
Fully Diluted	\$(0.04)	\$(0.07)
Common Shares:		
Full Diluted	170,541,225	138,960,684
Year-end	176,268,860	144,988,782

**INSPIRED BUILDERS INC**

**Earnings, 3 mos. to Dec 31(Consol. - \$):**

Cost & expenses	21,748	112,507
Operating income	(21,748)	(112,507)
Net before taxes	(21,780)	(112,539)
<b>Net income</b>	(21,780)	(112,539)
Earnings common share		
Primary	\$(0.02)	\$(0.11)
Fully Diluted	\$(0.02)	\$(0.11)
Common Shares:		
Full Diluted	1,011,254	1,011,254
Year-end	1,011,254	1,011,250

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	2017
Cash & equivalents	1,082	1,249
Current assets	1,249	1,249
Total assets	1,249	1,249
Liabilities:		
Current liabilities	20,789	...
Stockholders' equity	(19,540)	...
Net current assets	(19,540)	...

**INSPIRED ENTERTAINMENT INC**

**Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues	30,732,000	31,387,000
Cost & expenses	23,526,000	26,248,000
Operating income	(2,383,000)	(4,421,000)
Interest income	32,000	38,000
Interest expense	4,111,000	4,906,000
Other income (expense), net	1,789,000	5,167,000
Net before taxes	(4,673,000)	(4,122,000)
Income taxes	56,000	33,000
<b>Net income</b>	(4,729,000)	(4,155,000)
Earnings common share		
Primary	\$(0.23)	\$(0.20)
Fully Diluted	\$(0.23)	\$(0.20)
Common Shares:		
Full Diluted	20,861,130	20,441,832
Year-end	20,870,397	20,848,375

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	2017
Cash & equivalents	15,988,000	5,096,000
Inventories	5,096,000	49,066,000
Current assets	49,066,000	39,851,000
Net property & equip.	39,851,000	186,616,000
Total assets	186,616,000	186,616,000
Liabilities:		
Current liabilities	42,443,000	131,480,000
Long-term debt	131,480,000	(18,385,000)
Stockholders' equity	(18,385,000)	6,623,000
Net current assets	6,623,000	...

**INSPIREMD INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	2017	2016
Revenues	3,601,000	2,761,000	(revised) 1,894,000
Cost of revenues	2,606,000	2,176,000	1,792,000
Gross profit	995,000	585,000	102,000
Research & development	1,535,000	1,276,000	1,291,000
Selling & marketing expenses	2,241,000	2,357,000	1,459,000
General & administrative expenses	4,830,000	5,184,000	5,000,000
Total operating expenses	8,606,000	8,817,000	7,750,000
Income (loss) from operations	(7,611,000)	(8,232,000)	(7,648,000)
Interest expenses	...	119,000	721,000
Other financial expenses (income)	(371,000)	60,000	91,000
Income (loss) before tax expenses	(7,240,000)	(8,411,000)	(8,460,000)
Tax expenses	...	27,000	1,000
<b>Net income (loss)</b>	(7,240,000)	(8,438,000)	(8,461,000)
Weighted average shares outstanding			
- basic	23,076,944	372,460	40,732
Weighted average shares outstanding			

- diluted	23,076,944	372,460	40,732	deficiency)	8,763,000	2,727,000
Year end shares outstanding	38,408,953	1,483,808	42,653	Reclassified to conform with 2018 presentation		
Net income (loss) per share - basic	\$(0.33)	\$(34.98)	\$(207.72)	<b>Recent Dividends:</b>		
Net income (loss) per share - diluted	\$(0.33)	\$(34.98)	\$(207.72)	1. <b>InspireMD Inc series B convertible preferred.</b> No dividends paid.		
Number of full time employees	43	36	34	2. <b>InspireMD Inc common.</b> No dividends paid.		
Number of common stockholders	264	236	237	3. <b>InspireMD Inc series D convertible preferred.</b> No dividends paid.		
				4. <b>InspireMD Inc series C convertible preferred.</b> No dividends paid.		

Adjusted for 1-for-35 stock split, February 8, 2018; Shares increased due to the effect of issuance of common share, warrants, Pre-funded warrants and exercise, conversion preferred stock and exercise of unit purchase option; Shares increased due to the effect of conversion of preferred shares to common shares; Shares increased due to the effect of issuance of common stock, preferred shares and warrants, conversion of preferred shares, and share-based compensation related to restricted stock award; Shares increased due to the effect of exercise of options and issuance of shares for options cancelled; As of February 18, 2019; As of February 12, 2018; As of February 15, 2017; As of February 15, 2019; Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):		
	2018	2017 (revised)
Cash & cash equivalents	9,384,000	3,710,000
Accounts receivable - trade open accounts	788,000	715,000
Allowance for doubtful accounts	72,000	72,000
Accounts receivable - trade, net	716,000	643,000
Other accounts receivable	104,000	207,000
Prepaid expenses	81,000	62,000
Finished goods	284,000	174,000
Work in process	111,000	63,000
Raw materials & supplies	739,000	296,000
Total current assets	11,419,000	5,155,000
Computer equipment	241,000	214,000
Office furniture & equipment	73,000	75,000
Machinery & equipment	1,262,000	1,209,000
Leasehold improvements	144,000	143,000
Property, plant & equipment, gross	1,720,000	1,641,000
Less - accumulated depreciation & amortization	1,299,000	1,165,000
Property, plant & equipment, net	421,000	476,000
Fund in respect of employee rights upon retirement	448,000	476,000
Total assets	12,288,000	6,107,000
Accounts payable & accruals - trade	929,000	328,000
Employees & employee institutions	828,000	853,000
Accrued vacation & recreation pay	171,000	165,000
Provision for sales commissions	37,000	109,000
Accrued expenses	903,000	976,000
Other accounts payable & accruals	27,000	31,000
Contract liability	25,000	20,000
Total current liabilities	2,920,000	2,482,000
Liability for employee rights upon retirement	605,000	624,000
Total long-term liabilities	605,000	624,000
Total liabilities	3,525,000	3,106,000
Common stock	4,000	...
Redeemable preferred shares	...	274,000
Additional paid-in capital	156,351,000	143,079,000
Retained earnings (accumulated deficit)	(147,592,000)	(140,352,000)
Total equity (capital)		

**Annual Dividends:**  
1. **InspireMD Inc series B convertible preferred.**  
No dividends paid.  
2. **InspireMD Inc common.**  
No dividends paid.  
3. **InspireMD Inc series D convertible preferred.**  
No dividends paid.  
4. **InspireMD Inc series C convertible preferred.**  
No dividends paid.

#### INSPIREMD INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Kesselman & Kesselman, Certified Public Accountants (member of PricewaterhouseCoopers International Limited), as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of InspireMD Inc. and its subsidiaries (the "Company") as of December 31, 2018 and 2017, and the related consolidated statements of operations, changes in equity and cash flows for each of the two years in the period ended December 31, 2018, including the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for each of the two years in the period ended December 31, 2018 in conformity with accounting principles generally accepted in the United States of America. Substantial Doubt About the Company's Ability to Continue as a Going Concern The accompanying consolidated financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 1b to the consolidated financial statements, the Company has suffered recurring losses from operations and cash outflows from operating activities that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1b. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### INTEGRATED BIOPHARMA INC

##### Earnings, 6 mos. to Dec 31 (Consol. - \$):

	2018	2017
Net Sales	22,305,000	20,570,000
Cost & expenses	21,413,000	20,161,000
Operating income	892,000	409,000
Other income (expense), net	16,000	(180,000)
Net before taxes	518,000	(233,000)
Income taxes	113,000	294,000
<b>Net income</b>	<b>405,000</b>	<b>(527,000)</b>
Earnings common share		
Primary	\$0.01	\$(0.02)
Fully Diluted	\$0.01	\$(0.02)
Common Shares:		
Full Diluted	28,906,245	21,135,174
Year-end	29,565,943	21,135,174

#### INTEGRITY APPLICATIONS INC

##### Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Total revenues	43,488	125,881
Cost & expenses	5,570,047	8,021,937
Operating income	(5,527,171)	(7,896,056)
Other income (expense), net	170,279	273,360
Foreign currency	(14,410)	(30,154)
<b>Net income</b>	<b>(5,383,155)</b>	<b>(7,672,266)</b>
Balance for common	(7,408,115)	(8,671,416)
Earnings common share		
Primary	\$(0.96)	\$(1.40)
Fully Diluted	\$(0.96)	\$(1.40)
Common Shares:		
Full Diluted	7,745,275	6,207,844
Year-end	8,864,612	6,521,993

#### INTERNATIONAL BALER CORP

##### Annual Report

##### Consolidated Income Statement, Years Ended Oct. 31 (\$):

	2018	2017	2016 (revised)
Net sales - equipment	8,081,671	7,856,922	8,832,362
Net sales - parts & service	3,032,311	2,638,019	2,818,226
Total net sales	11,113,982	10,494,941	11,650,588
Cost of sales	9,552,308	9,241,435	10,047,312
Gross profit	1,561,674	1,253,506	1,603,276
Selling expense	470,084	448,292	721,490
Administrative expense	683,886	693,510	914,412
Total operating expense	1,153,970	1,141,802	1,635,902
Operating income (loss)	407,704	111,704	(32,626)
Interest income	6,105	5,198	10,038
Interest expense	...	...	514
Total other income (expense)	6,105	5,198	9,524
Income (loss) before income taxes	413,809	116,902	(23,102)
Current federal income tax provision (benefit)	112,510	41,245	(117,969)
Current state income tax provision (benefit)	15,217	3,926	(15,007)
Total current income tax provision (benefit)	127,727	45,171	(132,975)
Deferred federal income tax provision (benefit)	(21,270)	(1,491)	17,810
Deferred state income tax provision (benefit)	(2,877)	(138)	1,654
Total deferred income tax provision (benefit)	(24,147)	(1,629)	19,464
Income tax provision (benefit)	103,580	43,542	(113,512)
<b>Net income (loss)</b>	<b>310,229</b>	<b>73,360</b>	<b>90,410</b>
Weighted average shares outstanding - basic	5,183,895	5,183,895	5,183,895
Weighted average shares outstanding - diluted	5,183,895	5,183,895	5,183,895
Year end shares outstanding	5,183,895	5,183,895	5,183,895
Net income (loss) per share - basic	\$0.06	\$0.01	\$0.02
Net income (loss) per share - diluted	\$0.06	\$0.01	\$0.02
Number of full time employees	57	59	54
Total number of employees	57	59	54
Number of common stockholders	400	400	400
Number of beneficiary stockholders	500	500	500

As reported by the Company; Approximately

##### Consolidated Balance Sheet, Years Ended Oct. 31 (\$):

	2018	2017
Cash & cash equivalents	4,733,510	4,541,767
Accounts receivable, gross	571,666	924,784
Net of allowance for doubtful accounts	15,000	15,000
Accounts receivable	556,666	909,784
Raw materials	1,901,707	2,287,901
Work in process	2,166,663	1,966,519
Finished goods	188,715	175,228
Inventories	4,257,085	4,429,648
Prepaid expense & other		

current assets	166,604	105,935
Income taxes receivable	...	126,886
Total current assets	9,713,865	10,114,020
Land	82,304	82,304
Building & improvements	1,300,282	1,225,189
Machinery & equipment	2,528,540	2,456,564
Vehicles	174,764	150,975
Construction in progress	6,263	45,478
Property, plant & equipment, at cost	4,092,153	3,960,510
Less: accumulated depreciation	2,821,448	2,637,818
Net property, plant & equipment	1,270,705	1,322,692
Deferred income taxes	61,494	37,348
Total assets	11,046,064	11,474,060
Accounts payable	581,651	765,019
Accrued liabilities	386,416	355,016
Customer deposits	894,579	1,480,836
Total current liabilities	1,862,646	2,600,871
Total liabilities	1,862,646	2,600,871
Common stock	64,299	64,299
Additional paid-in capital	6,419,687	6,419,687
Retained earnings (accumulated deficit)	3,380,842	3,070,613
Less: treasury stock, at cost	681,410	681,410
Total stockholders' equity	9,183,418	8,873,189

**Recent Dividends:****1. International Baler Corp common.**

No dividends paid.

**Annual Dividends:****1. International Baler Corp common.**

No dividends paid.

**INVECH HOLDINGS INC****Annual Report****Consolidated Income Statement, Years Ended Jan. 31 (\$):**

	2018	2017	2016
General & administrative expenses	20,937	...	...
Total operating expenses	20,937	...	...
<b>Net income (loss) for the year</b>	<b>(20,937)</b>	...	...
Weighted average shares outstanding - basic	1,625,888	1,625,888	1,625,888
Weighted average shares outstanding - diluted	1,625,888	1,625,888	1,625,888
Year end common shares outstanding	1,625,888	1,625,888	1,625,888
Net earnings (loss) per share - basic	\$(0.01)	\$0.00	\$0.00
Net earnings (loss) per share - diluted	\$(0.01)	\$0.00	\$0.00

**Consolidated Balance Sheet, Years Ended Jan. 31 (\$):**

	2018	2017
Accounts payables & accrued expenses	169	...
Advances payable - related party	500	...
Total current liabilities	669	...
Preferred stock	120	...
Common stock	163	163
Additional paid in capital	19,985	(163)
Retained earnings (accumulated deficit)	(20,937)	...
Total stockholders' equity (deficit)	(669)	0

**Recent Dividends:****1. Invech Holdings Inc common.**

No dividends paid.

**2. Invech Holdings Inc series A convertible preferred.**

No dividends paid.

**Annual Dividends:****1. Invech Holdings Inc common.**

No dividends paid.

**2. Invech Holdings Inc series A convertible preferred.**

No dividends paid.

**IONIX TECHNOLOGY INC****Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues	4,820,436	1,132,485
Cost & expenses	4,531,889	1,123,602
Operating income	288,547	8,883
Other income (expense), net	17,688	...
Net before taxes	306,235	8,883
Income taxes	122,228	9,373
<b>Net income</b>	<b>184,007</b>	<b>(490)</b>
Earnings common share		
Common Shares:		
Full Diluted	99,329,087	99,003,000
Year-end	114,003,000	99,003,000

**ISOCIALY INC****Earnings, 6 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	24,014	4,054
Operating income	(24,014)	(4,054)
Interest expense	15,000	1,378,425
Other income (expense), net	(28,000)	30,000
Net before taxes	(43,000)	(1,348,425)
<b>Net income</b>	<b>(67,014)</b>	<b>(1,352,479)</b>
Earnings common share		
Primary	\$(0.04)	\$(0.94)
Fully Diluted	\$(0.04)	\$(0.94)
Common Shares:		
Full Diluted	1,523,375	1,436,531
Year-end	1,523,375	...

**ITEM 9 LABS CORP****Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2018	2017	2016
Revenues, net	1,375,295	243,926	324,026
Cost of products sold	...	80,678	158,322
Cost of services	1,018,109	...	...
Gross profit	357,186	163,248	165,704
Professional fees & outside services	371,952	...	...
General & administrative expenses	...	157,493	729,382
Sales & marketing expenses	108,828	3,544	42,210
Small tools & supplies	22,447	...	...
Other operating expenses	545,390	...	...
Total operating expenses	1,048,617	161,037	771,592
Income (loss) from operations	(691,431)	2,211	(605,888)
Interest income	29,858	...	...
Interest expense	1,989	268,782	992,175
Bad debt expense	...	...	530
Gain (loss) on extinguishment of debt	...	...	(1,526,943)
Total other income (expense), net	27,869	(268,782)	(2,519,648)
Income (loss) before income taxes	...	(266,571)	(3,125,536)
Income (loss) from continuing operations	(663,562)	...	...
Income (loss) from discontinued operations	21,280	...	...
<b>Net income (loss)</b>	<b>(642,282)</b>	<b>(266,571)</b>	<b>(3,125,536)</b>
Weighted average shares outstanding - basic	54,766,642	7,463,081	3,813,844
Weighted average	...	...	...

## shares outstanding

- diluted	54,766,642	7,463,081	3,813,844
Year end shares outstanding	54,766,642	7,519,182	7,412,556
Net earnings (loss) per share - basic	\$(0.01)	\$0.00	\$(0.80)
Net earnings (loss) per share - diluted	\$(0.01)	\$0.00	\$(0.80)
Number of common stockholders	247	150	150

2017 and prior periods for the company prior to reverse recapitalization with BSSD Group, LLC; 2017 Adjusted for 1-for-20 stock split, October 18, 2018

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

2018 2017

Cash & cash equivalents	174,266	86,827
Account receivable	70,819	...
Inventory, net	...	6,996
Deferred costs	618,718	...
Notes receivable	220,700	...
Balance receivable for sale of Airware assets	639,000	...
Prepaid expenses & other current assets	6,107	...
Total current assets	1,729,610	108,002
Manufacturing equipment	154,059	61,500
Office furniture & equipment	...	21,678
Construction in progress	233,768	...
Land & building	913,314	...
Property & equipment, gross	1,301,141	83,178
Less: accumulated depreciation	67,099	82,540
Property & equipment, net	1,234,042	638
Investment in Health Defense, LLC	100,000	...
Deposit on land purchase from related party	200,000	...
Balance receivable for sale of Airware assets, net	249,088	...
Total assets	3,512,740	108,640
Accounts payable	720,510	1,692,256
Accrued payroll	36,733	...
Accrued compensated absences	17,426	...
Accrued interest - related parties	...	9,755
Accrued interest	14,199	2,444
Accrued expenses	81,363	103,268
Convertible notes payable	25,000	5,000
Convertible notes payable to related parties, net of discount	...	526,000
Total current liabilities	895,231	2,338,723
Total liabilities	895,231	2,338,723
Common stock	5,477	15,038
Additional paid-in capital	3,435,836	37,982,583
Retained earnings (accumulated deficit)	(823,804)	(40,227,704)
Total stockholders' equity (deficit)	2,617,509	(2,230,083)

2017 and prior periods for the company prior to reverse recapitalization with BSSD Group, LLC

**Recent Dividends:****1. Item 9 Labs Corp common.**

No dividends paid.

**Annual Dividends:****1. Item 9 Labs Corp common.**

No dividends paid.

**ITERIS INC****Earnings, 9 mos. to Dec 31(Consol. - \$000):**

	2018	2017
Total revenues	73,032	78,457
Cost & expenses	78,335	81,143
Operating income	(5,494)	(2,770)

Other income (expense), net	41	(14)
Net before taxes	(5,363)	(2,776)
Income taxes	21	(1,407)
Income contin. oper.	(5,384)	(1,369)
<b>Net income</b>	(5,384)	(1,111)
Earnings common share		
Primary	\$(0.16)	\$(0.03)
Fully Diluted	\$(0.16)	\$(0.03)
Common Shares:		
Full Diluted	33,247	32,670
Year-end	33,297	33,055

**ITONIS INC****Annual Report****Consolidated Income Statement, Years Ended Nov. 30 (\$):**

	<sup>□</sup> 2017 (revised)	<sup>□</sup> 2016 (revised)	2015
Revenue	7,669	450	...
Cost of goods sold	4,601	...	...
Gross margin	3,068	450	...
Legal & professional fees	10,750	1,800	7,350
Executive compensation	...	361,584	190,000
General & administrative	54,452	54,685	314,927
Total operating expenses	65,202	418,069	512,277
Interest expense	920	3,164	1,974
Loss on MyECheck	324,000	...	...
Gain (loss) on derivative liability	1,560	(1,920)	7,800
Total other income (expense)	(323,360)	(5,084)	5,826
Net income (loss) before taxes	(385,494)	(422,703)	(506,451)
Income tax expense	0	0	800
<b>Net income (loss)</b>	(385,494)	(422,703)	(507,251)
Weighted average shares outstanding			
- basic	1,402,197,713	1,143,955,289	992,571,956
Year end shares outstanding	1,523,409,834	1,502,155,289	1,062,955,289
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Number of common shareholders	<sup>□</sup> 662	<sup>□</sup> 662	<sup>□</sup> 662
Number of beneficial shareholders	<sup>□</sup> 2	<sup>□</sup> 1	<sup>□</sup> 1

<sup>□</sup> Reclassified to conform with 2018 presentation; <sup>□</sup> Reclassified to conform with 2017 presentation; <sup>□</sup> As Is; <sup>□</sup> Approximately

**Consolidated Balance Sheet, Years Ended Nov. 30 (\$):**

	<sup>□</sup> 2017 (revised)	2016 (revised)	2015
Cash	15,199	9,689	2,086
Other assets	2,086	2,086	17,285
Total current assets	17,285	11,775	28,119
Inventory	28,119	32,720	13,000
Emesyl patent	13,000	...	324,000
Capitalized license fees	...	324,000	368,495
Total assets	58,404	368,495	3,560
Accounts payable & accrued liabilities	3,560	5,978	229,009
Accounts payable - related parties	229,009	229,009	960
Derivative liability	960	2,520	690,641
Loan payable	690,641	651,817	5,600
Income taxes payable	5,600	4,800	929,770
Total current liabilities	929,770	894,124	894,124
Total liabilities	<sup>□</sup> 929,769	894,124	500
Preferred stock	500	500	1,523,410
Common stock	1,523,410	1,502,155	13,513,059
Additional paid-in capital	13,513,059	13,494,313	(15,908,333)
Retained earnings (accumulated deficit)	(15,908,333)	(15,522,597)	(871,364)
Total stockholders' equity (deficit)	(871,364)	(525,629)	

<sup>□</sup> Reclassified to conform with 2018 presentation; <sup>□</sup> As reported by the Company

**Recent Dividends:****1. Itonis Inc preferred.**

No dividends paid.

**2. Itonis Inc common.**

No dividends paid.

**Annual Dividends:****1. Itonis Inc preferred.**

No dividends paid.

**2. Itonis Inc common.**

No dividends paid.

**ITONIS INC****Annual Report****Consolidated Income Statement, Years Ended Nov. 30 (\$):**

	2018	<sup>□</sup> 2017 (revised)	<sup>□</sup> 2016 (revised)
Revenue	9,117	7,669	450
Cost of goods sold	5,365	4,601	...
Gross margin	3,752	3,068	450
Legal & professional fees	12,900	10,750	1,800
Executive compensation	...	...	361,584
General & administrative	62,168	54,452	54,685
Total operating expenses	75,068	65,202	418,069
Interest expense	617	920	3,164
Loss on MyECheck	...	324,000	...
Gain (loss) on derivative liability	140	1,560	(1,920)
Total other income (expense)	(477)	(323,360)	(5,084)
Net income (loss) before taxes	(71,793)	(385,494)	(422,703)
Income tax expense	0	0	0
<b>Net income (loss)</b>	(71,793)	(385,494)	(422,703)
Weighted average shares outstanding			
- basic	1,523,409,834	1,402,197,713	1,143,955,289
Year end shares outstanding	1,523,409,834	1,523,409,834	1,502,155,289
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Number of common shareholders	<sup>□</sup> 662	<sup>□</sup> 662	<sup>□</sup> 662
Number of beneficial shareholders	<sup>□</sup> 2	<sup>□</sup> 2	<sup>□</sup> 1

<sup>□</sup> Reclassified to conform with 2018 presentation; <sup>□</sup> Reclassified to conform with 2017 presentation; <sup>□</sup> Approximately; <sup>□</sup> As Is

**Consolidated Balance Sheet, Years Ended Nov. 30 (\$):**

	2018	<sup>□</sup> 2017 (revised)	<sup>□</sup> 2016 (revised)
Cash	4,950	15,199	2,086
Other assets	2,086	2,086	17,285
Total current assets	7,036	17,285	28,119
Inventory	37,157	28,119	13,000
Emesyl patent	13,000	13,000	324,000
Total assets	57,193	58,404	3,560
Accounts payable & accrued liabilities	...	3,560	229,009
Accounts payable - related parties	229,009	229,009	960
Derivative liability	1,100	960	690,641
Loan payable	764,641	690,641	5,600
Income taxes payable	5,600	5,600	1,000,350
Total current liabilities	1,000,350	<sup>□</sup> 929,769	894,124
Total liabilities	1,000,350	<sup>□</sup> 929,769	500
Preferred stock	500	500	1,523,410
Common stock	1,523,410	1,523,410	13,513,059
Additional paid-in capital	13,513,059	13,513,059	(15,980,126)
Retained earnings (accumulated deficit)	(15,980,126)	(15,908,333)	(871,364)
Total stockholders' equity (deficit)	(943,157)	(871,364)	

<sup>□</sup> Reclassified to conform with 2018 presentation; <sup>□</sup> As reported by the Company

**Recent Dividends:****1. Itonis Inc preferred.**

No dividends paid.

**2. Itonis Inc common.**

No dividends paid.

**Annual Dividends:****1. Itonis Inc preferred.**

No dividends paid.

**2. Itonis Inc common.**

No dividends paid.

**JANEL CORP**

**New Accountant** On Feb. 22, 2019, Co. dismissed Crowe LLP and engaged Prager Metis CPAs, LLC as its new independent public accounting firm.

**JIN WAN HONG INTERNATIONAL HOLDINGS LTD****Earnings, 3 mos. to Aug 31(Consol. - \$):**

	2018	2017
Cost & expenses	55,286	9,792
Operating income	(55,286)	(9,792)
Net before taxes	(55,286)	(9,792)
<b>Net income</b>	(55,286)	(9,792)
Earnings common share		
Common Shares:		
Full Diluted	8,100,000	8,100,000
Year-end	8,100,000	8,100,000

**Consolidated Balance Sheet Items, as of (\$):**

	2018
Assets:	2018
Current liabilities	114,567
Stockholders' equity	(114,567)
Net current assets	(114,567)

**JUDO CAPITAL CORP**

**New Accountant** On Feb. 18, 2019, Co. dismissed MaloneBailey, LLP and engaged Boyle CPA, LLC as its new independent public accounting firm.

**KALMIN CORP****Annual Report****Consolidated Income Statement, Years Ended Aug. 31 (\$):**

	2018	2017	<sup>□</sup> 2016
Revenues	25,766	26,000	...
Cost of goods sold	13,511	6,030	...
Gross profit	12,255	19,970	...
General & administrative expense	58,568	22,068	2,232
Total operating expenses	58,568	22,068	2,232
Income (loss) from operations	(46,313)	(2,098)	(2,232)
<b>Net income (loss)</b>	(46,313)	(2,098)	(2,232)
Weighted average shares outstanding			
- basic	4,836,158	4,174,597	837,209
Weighted average shares outstanding - diluted	4,836,158	4,174,597	837,209
Year end shares outstanding	4,836,500	4,811,500	4,000,000
Income (loss) per common share - basic	\$(0.01)	\$0.00	\$0.00
Income (loss) per common share - diluted	\$(0.01)	\$0.00	\$0.00
Number of full time employees	0	...	...
Total number of employees	0	1	...
Number of stockholders	<sup>□</sup> 12	31	...

<sup>□</sup> Period From July 20, 2016 (inception); <sup>□</sup> As of November 28, 2018

**Consolidated Balance Sheet, Years Ended Aug. 31 (\$):**

	2018	<sup>□</sup> 2017 (revised)
Cash & cash equivalents	...	4,021
Prepaid expenses	...	10,343

Inventory .....	12,908	
Total current assets .....	27,272	
Machinery & equipment .....	6,700	
Furniture .....	3,885	
Less: accumulated amortization .....	954	
Property & equipment, net of accumulated depreciation .....	9,631	
Total assets .....	36,903	
Accounts payable & accrued liabilities .....	12,821	
Advances from director .....	2,582	21,453
Total current liabilities .....	15,403	21,453
Total liabilities .....	15,403	21,453
Common stock .....	4,836	4,811
Additional paid-in capital .....	30,404	14,969
Retained earnings (accumulated deficit) .....	(50,643)	(4,330)
Total stockholders' equity (deficit) .....	(15,403)	15,450

Reclassified to conform with 2018 presentation

**Recent Dividends:**

**1. Kalmin Corp common.**

No dividends paid.

**Annual Dividends:**

**1. Kalmin Corp common.**

No dividends paid.

**KALMIN CORP**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Accell Audit & Compliance, P.A., as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Kalmin Corp. (the "Company") as of August 31, 2018 and 2017, and the related statements of operations, changes in stockholders' equity (deficit), and cash flows for each of the years in the two-year period ended August 31, 2018, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of August 31, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended August 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Substantial Doubt about the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2, the Company has incurred net losses and negative cash flow from operations since inception. These factors, and the need for additional financing in order for the Company to meet its business plans raises substantial doubt about the Company's ability to continue as a going concern. Our opinion is not modified with respect to that matter."

**KNOW LABS INC**

**Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues .....	602,209	1,232,857
Cost & expenses .....	1,368,722	1,487,108
Operating income .....	(766,513)	(254,251)
Interest expense .....	9,126	293,202
Other income (expense), net .....	6,436	19,188
Net before taxes .....	(769,203)	(528,265)
<b>Net income</b> .....	<b>(769,203)</b>	<b>(528,265)</b>
Earnings common share		
Primary .....	\$(0.04)	\$(0.11)
Fully Diluted .....	\$(0.04)	\$(0.11)
Common Shares:		
Full Diluted .....	17,571,057	4,655,486
Year-end .....	17,811,431	4,655,486

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	
Cash & equivalents .....	310,779	
Inventories .....	159,223	
Current assets .....	690,777	
Net property & equip. ....	153,690	
Total assets .....	1,256,082	
Liabilities:		
Current liabilities .....	4,461,377	
Stockholders' equity .....	(3,205,295)	
Net current assets .....	(3,770,600)	

**KORVER CORP**

**Earnings, 6 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses .....	27,685	3,910,570
Operating income .....	(27,685)	(3,910,570)
Interest expense .....	2,569	632
Other income (expense), net .....	(11,533,500)	(3,980,000)
<b>Net income</b> .....	<b>(11,563,754)</b>	<b>(7,891,202)</b>
Earnings common share		
Primary .....	\$(1.48)	\$(28.06)
Fully Diluted .....	\$(1.48)	\$(28.06)
Common Shares:		
Full Diluted .....	7,828,157	281,271
Year-end .....	16,934,714	434,674

**KYTO TECHNOLOGY & LIFE SCIENCES INC**

**Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2018	2017
Cost & expenses .....	161,121	63,862
Operating income .....	(156,121)	(63,862)
Net before taxes .....	(156,146)	(63,862)
<b>Net income</b> .....	<b>(156,146)</b>	<b>(63,862)</b>
Earnings common share		
Primary .....	\$(0.03)	\$(0.02)
Fully Diluted .....	\$(0.03)	\$(0.02)
Common Shares:		
Full Diluted .....	4,650,112	3,139,747
Year-end .....	5,027,703	3,139,747

**LIBERATED SOLUTIONS INC**

**Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2018	2017
Cost & expenses .....	56,934	68,825
Operating income .....	(56,934)	(68,825)
Interest expense .....	11,268	20,153
<b>Net income</b> .....	<b>(68,202)</b>	<b>(88,978)</b>
Earnings common share		
Primary .....	\$(0.03)	\$(0.02)
Fully Diluted .....	\$(0.03)	\$(0.02)
Common Shares:		
Full Diluted .....	1,125,989,482	15,296,068
Year-end .....	1,598,052,555	18,711,869

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	
Cash & equivalents .....	44	
Current assets .....	44	
Total assets .....	44	
Liabilities:		
Current liabilities .....	666,790	
Stockholders' equity .....	(666,745)	
Net current assets .....	(666,746)	

**LIBERTY STAR URANIUM & METALS CORP**

**Earnings, 9 mos. to Oct 31(Consol. - \$):**

	2018	2017
Cost & expenses .....	665,148	545,954
Operating income .....	(666,926)	(549,416)
Other income (expense), net .....	28,334	862
<b>Net income</b> .....	<b>(1,067,093)</b>	<b>(722,873)</b>
Earnings common share		
Primary .....	\$(0.08)	\$(0.05)
Fully Diluted .....	\$(0.08)	\$(0.05)
Common Shares:		
Full Diluted .....	2,686,414,288	108,745,039
Year-end .....	3,325,683,708	265,686,911

**LIFE ON EARTH INC**

**Earnings, 6 mos. to Nov 30(Consol. - \$):**

	2018	2017
Net Sales .....	2,386,384	1,754,101
Cost & expenses .....	3,197,036	2,098,593
Operating income .....	(895,577)	(374,804)
<b>Net income</b> .....	<b>(2,079,254)</b>	<b>(957,995)</b>
Earnings common share		
Primary .....	\$(0.08)	\$(0.05)
Fully Diluted .....	\$(0.08)	\$(0.05)
Common Shares:		
Full Diluted .....	27,360,626	19,433,598
Year-end .....	30,483,381	21,250,412

**LIGHTPATH TECHNOLOGIES, INC.**

**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues .....	17,098,228	15,933,466
Cost & expenses .....	16,528,676	14,622,614
Operating income .....	(84,070)	652,310
Interest expense .....	298,302	395,008
Other income (expense), net .....	(386,606)	248,220

Net before taxes .....	(768,978)	505,522
Income taxes .....	(202,363)	(135,524)
<b>Net income</b> .....	<b>(566,615)</b>	<b>641,046</b>
Earnings common share		
Primary .....	\$(0.02)	\$0.03
Fully Diluted .....	\$(0.02)	\$0.02
Common Shares:		
Full Diluted .....	25,777,330	26,326,759
Year-end .....	25,789,272	24,702,886

**LIVE VENTURES INC**

**Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues .....	53,195,940	40,368,064
Cost & expenses .....	51,105,448	36,447,276
Operating income .....	2,090,492	3,920,788
Other income (expense), net .....	1,660,111	3,850,570
Net before taxes .....	2,097,870	5,303,046
Income taxes .....	567,361	3,425,491
<b>Net income</b> .....	<b>1,530,509</b>	<b>1,877,555</b>
Balance for common .....	1,530,217	1,877,263
Earnings common share		
Primary .....	\$0.79	\$0.95
Fully Diluted .....	\$0.41	\$0.50
Common Shares:		
Full Diluted .....	3,696,008	3,749,041
Year-end .....	1,942,428	1,972,136

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	
Cash & equivalents .....	3,452,127	
Inventories .....	42,516,250	
Current assets .....	60,303,718	
Net property & equip. ....	24,488,962	
Total assets .....	131,809,291	
Liabilities:		
Current liabilities .....	30,321,303	
Long-term debt .....	59,721,259	
Stockholders' equity .....	41,006,326	
Net current assets .....	29,982,415	

**LIVEXLIVE MEDIA INC**

**Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues .....	24,522,000	80,000
Cost & expenses .....	45,173,000	7,719,000
Operating income .....	(20,651,000)	(7,639,000)
Interest expense .....	2,236,000	2,295,000
Other income (expense), net .....	(53,000)	
Net before taxes .....	(27,656,000)	(9,934,000)
Income contin. oper. ....	(27,656,000)	(9,934,000)
<b>Net income</b> .....	<b>(27,656,000)</b>	<b>(13,836,000)</b>
Earnings common share		
Primary .....	\$(0.53)	\$(0.38)
Fully Diluted .....	\$(0.53)	\$(0.38)
Common Shares:		
Full Diluted .....	51,821,782	36,030,900
Year-end .....	51,985,105	

**LRAD CORP**

**Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues .....	10,177,559	7,628,567
Cost & expenses .....	8,887,684	6,637,462
Operating income .....	1,289,875	991,105
Other income (expense), net .....	39,068	34,530
Net before taxes .....	1,328,943	1,025,635
Income taxes .....	283,003	2,708,888
<b>Net income</b> .....	<b>1,045,940</b>	<b>(1,683,253)</b>
Earnings common share		
Primary .....	\$0.03	\$(0.05)
Fully Diluted .....	\$0.03	\$(0.05)
Common Shares:		
Full Diluted .....	33,570,866	32,236,039
Year-end .....	32,589,321	32,249,288

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	
Cash & equivalents .....	4,416,106	
Inventories .....	8,708,732	
Current assets .....	26,959,393	
Net property & equip. ....	2,362,920	
Total assets .....	40,349,222	
Liabilities:		
Current liabilities .....	5,385,276	
Long-term debt .....	51,644	

Stockholders' equity	32,996,163
Net current assets	21,574,117

**LUBOA GROUP INC****Earnings, 3 mos. to Nov 30(Consol. - \$):**

	2018	2017
Cost & expenses	16,924	21,441
Operating income	(16,924)	(21,441)
Net before taxes	(16,924)	(21,441)
<b>Net income</b>	<b>(16,924)</b>	<b>(21,441)</b>

## Earnings common share

## Common Shares:

Full Diluted	11,600,000	11,600,000
Year-end	11,600,000	11,600,000

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018
Liabilities:	
Current liabilities	162,912
Stockholders' equity	(162,912)
Net current assets	(162,912)

**MAM SOFTWARE GROUP INC.****Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues	18,256,000	17,138,000
Cost & expenses	15,634,000	14,672,000
Operating income	2,511,000	2,350,000
Interest expense	183,000	213,000
Net before taxes	2,328,000	2,137,000
Income taxes	413,000	1,102,000
<b>Net income</b>	<b>1,915,000</b>	<b>1,035,000</b>

## Earnings common share

Primary	\$0.16	\$0.09
Fully Diluted	\$0.16	\$0.09

## Common Shares:

Full Diluted	12,207,000	12,151,000
Year-end	12,588,000	12,570,000

**MARINE PETROLEUM TRUST****Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues	480,537	384,096
Cost & expenses	116,078	104,102
Operating income	364,459	279,994
Net before taxes	364,459	279,994
<b>Net income</b>	<b>364,459</b>	<b>279,994</b>

## Earnings common share

Primary	\$0.18	\$0.14
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## Common Shares:

Year-end	2,000,000	2,000,000
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**MARQUIE GROUP INC**

**New Name** On Feb. 22, 2019, Co. changed its name from Music Of Your Life Inc to Marquie Group Inc.

**MARQUIE GROUP INC**

**Stock Trading Symbol** Stock symbol:TMGI.

**MASTERMIND INC****Annual Report****Consolidated Income Statement, Years Ended (\$):**

	09/30/18	12/31/17	12/31/16
Revenues	5,229,465	...	...
Cost of revenues	744,787	...	...
Gross profit	4,484,678	...	...
General & administrative expenses	3,234,450	62,000	10,000
Total operating expenses	3,234,450	62,000	10,000
Income (loss) from operations	1,250,228	...	...
Merger costs	50,000	...	...
Interest expense to related party	11,566	...	...
Interest income	3,010	...	...
Other income, net	1,727	...	...
Total other income (expense), net	(56,829)	...	...
Net income before provision for income taxes	1,193,399	...	...
Provision for income taxes	278,474	...	...
<b>Net income (loss)</b>	<b>914,925</b>	<b>(62,000)</b>	<b>(10,000)</b>

Weighted average shares outstanding			
- basic	32,139,225	4,301,700	4,186,094
Weighted average shares outstanding			
- diluted	32,139,225	4,301,700	4,186,094
Year end shares outstanding	33,870,520	4,633,761	4,186,094
Net income (loss) per share - basic	\$0.03	\$(0.01)	\$0.00
Net income (loss) per share - diluted	\$0.03	\$(0.01)	\$0.00
Total number of employees	26	...	...
Number of common stockholders	24,4736	24,4732	24,4728

2017 and prior periods for the Company prior to reverse acquisition with Mastermind Involvement Marketing; 2018 approximately; 2019 As of January 9, 2019; 2018 As of March 31, 2018; 2017 As of December 31, 2017

**Consolidated Balance Sheet, Years Ended (\$):**

	09/30/18	12/31/17
Cash & cash equivalents	861,371	...
Accounts receivable	1,146,312	...
Advance to related party	6,589	...
Prepaid expenses & other current assets	23,611	...
Total current assets	2,037,883	...
Furniture, fixtures & office equipment	131,487	...
Leasehold improvements	73,795	...
Property & equipment, gross	205,282	...
Less: accumulated depreciation	112,597	...
Property & equipment, net	92,685	...
Security deposit	...	5,000
Total assets	2,130,568	5,000
Accounts payable & accrued expenses	123,862	7,000
Deferred transaction costs	...	50,000
Deferred (unearned) revenues	109,363	...
Deferred tax liabilities	109,724	...
Related party advances	...	2,000
Total current liabilities	342,949	59,000
Total liabilities	342,949	59,000
Common stock	33,871	4,000
Additional paid-in capital	...	13,907,000
Retained earnings (accumulated deficit)	1,753,748	(13,965,000)
Total equity (deficit)	1,787,619	(54,000)

2017 and prior periods for the Company prior to reverse acquisition with Mastermind Involvement Marketing

**Recent Dividends:**

1. Mastermind Inc common. No dividends paid.
2. Mastermind Inc preferred. No dividends paid.

**Annual Dividends:**

1. Mastermind Inc common. No dividends paid.
2. Mastermind Inc preferred. No dividends paid.

**MAVERICK TECHNOLOGY SOLUTIONS****Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues	142,720	...
Cost & expenses	972,769	...
Operating income	(830,049)	(3,226)
Interest expense	3,226	...
Net before taxes	...	(3,226)
<b>Net income</b>	<b>(830,049)</b>	<b>(3,226)</b>
Balance for common	...	(3,226)
Earnings common share	...	...
Primary	\$(0.02)	...

Fully Diluted	...	\$(0.02)
Common Shares:		
Full Diluted	33,334,658	2,710,000
Year-end	36,060,000	2,710,000

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018
Cash & equivalents	183,190
Inventories	21,017
Current assets	606,671
Net property & equip.	1,141
Total assets	609,912
Liabilities:	
Current liabilities	13,744
Stockholders' equity	596,168
Net current assets	592,927

**MEDICAL IMAGING CORP**

**New Accountant** On Feb. 15, 2019, Co. dismissed AMC Auditing, LLC as its independent public accounting firm. On Feb. 19, 2019, Co. engaged Haynie & Company as its new independent public accounting firm.

**MERGER MINES CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	201	...
Cost & expenses	202,971	296,536
Operating income	(202,971)	(296,335)
Gains or losses	4,200	...
<b>Net income</b>	<b>(198,771)</b>	<b>(296,335)</b>

## Earnings common share

Year-end	412,120	357,582
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**MEXUS GOLD US****Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2018	2017
Cost & expenses	1,454,373	2,637,452
Interest expense	481,840	210,119
Other income (expense), net	256,585	(54,583)
Gains or losses	10,000	...
Foreign currency	4,677	(4,615)
Income contin. oper.	(1,664,951)	(2,906,769)
<b>Net income</b>	<b>(1,664,951)</b>	<b>(2,906,769)</b>

## Earnings common share

Full Diluted	849,827,525	689,151,808
Year-end	937,359,249	752,558,566

**MICROWAVE FILTER CO., INC.****Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2018	2017
Net Sales	858,318	786,916
Cost & expenses	916,644	825,044
Operating income	(58,326)	(38,128)
Other income (expense), net	(1,898)	(2,679)
Net before taxes	(60,224)	(40,807)
<b>Net income</b>	<b>(60,224)</b>	<b>(40,807)</b>

## Earnings common share

Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)

## Common Shares:

Full Diluted	2,579,680	2,579,684
Year-end	2,579,680	2,579,684

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018
Cash & equivalents	592,215
Inventories	380,935
Current assets	1,349,448
Net property & equip.	307,914
Total assets	1,657,362
Liabilities:	
Current liabilities	321,751
Long-term debt	205,923
Stockholders' equity	1,129,688
Net current assets	1,027,697

**MINERAL MOUNTAIN MINING & MILLING CO.****Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**



	2018	<sup>Ⓐ</sup> 2017 (revised)	<sup>Ⓑ</sup> 2016
Professional fees . . . . .	74,662	40,000	150
General & administrative . . . . .	220,776	51,058	410,702
Officers' fees . . . . .	140,742	...	...
Mineral property expense . . . . .	79,321	101,679	...
Mineral property option . . . . .	...	10,000	10,000
Total operating expenses . . . . .	515,501	202,737	420,852
Income (loss) before other income & expenses . . . . .	(515,501)	(202,737)	...
Interest expense . . . . .	5,652	2,124	227
Other expense . . . . .	2,000	...	...
Loss on issuance of common stock . . . . .	...	...	(130,800)
Total other income (expense) . . . . .	(7,652)	(2,124)	(131,027)
Net income (loss) before taxes . . . . .	(523,153)	(204,861)	<sup>Ⓒ</sup> (551,878)
<b>Net income (loss)</b> . . . . .	<b>(523,153)</b>	<b>(204,861)</b>	<b>(551,878)</b>
Weighted average shares outstanding - basic . . . . .	58,750,329	52,316,162	25,778,662
Weighted average shares outstanding - diluted . . . . .	58,750,329	52,316,162	25,778,662
Year end shares outstanding . . . . .	60,436,162	53,816,162	48,816,162
Net income (loss) per share - basic . . . . .	\$(0.01)	\$0.00	\$(0.02)
Net income (loss) per share - diluted . . . . .	\$(0.01)	\$0.00	\$(0.02)
Number of full time employees . . . . .	1	1	...
Number of part time employees . . . . .	...	2	...
Number of common stockholders . . . . .	<sup>Ⓓ</sup> 1,301	<sup>Ⓔ</sup> 1,296	...

<sup>Ⓐ</sup> Reclassified to conform with 2018 presentation; <sup>Ⓑ</sup> As reported from 2017 Annual Report; <sup>Ⓒ</sup> As reported by the Company; <sup>Ⓓ</sup> Approximately; <sup>Ⓔ</sup> As of December 31, 2018; <sup>Ⓚ</sup> As of April 16, 2018

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

	2018	<sup>Ⓐ</sup> 2017 (revised)
Cash & cash equivalents . . . . .	1,900	5,011
Total current assets . . . . .	1,900	5,011
Investment in mineral lease . . . . .	336,000	336,000
Mineral lease, net . . . . .	101,498	176,818
Other assets . . . . .	437,498	512,818
Total assets . . . . .	439,398	517,829
Accounts payable . . . . .	21,084	10,804
Accrued interest . . . . .	8,002	2,350
Accrued lease payments . . . . .	...	20,000
Deferred payroll . . . . .	74,257	...
Notes payable - related party . . . . .	57,000	57,000
Total current liabilities . . . . .	160,343	90,154
Mineral lease . . . . .	216,817	212,318
Total long term liabilities . . . . .	216,817	212,318
Total liabilities . . . . .	377,160	302,472
Common stock . . . . .	60,436	53,816
Additional paid-in capital . . . . .	2,752,600	2,444,186
Shares to be issued . . . . .	55,000	...
Retained earnings (accumulated deficit) . . . . .	(2,805,798)	(2,282,645)
Total stockholders' equity . . . . .	62,238	215,357

<sup>Ⓐ</sup> Reclassified to conform with 2018 presentation

**Recent Dividends:**

- 1. Mineral Mountain Mining & Milling Co. common. No dividends paid.
- Annual Dividends:**
- 1. Mineral Mountain Mining & Milling Co. common.

No dividends paid.

**MINERAL MOUNTAIN MINING & MILLING CO. Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Fruci & Associates II, PLLC, as it appeared in Co.'s 2018 10K: "We have audited the accompanying consolidated balance sheets of Mineral Mountain Mining and Milling Company ("the Company") as of September 30, 2018 and 2017, and the related consolidated statements of operations, changes in stockholders' deficit, and cash flows for the two years then ended, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2018 and 2017, and the results of its operations and its cash flows for each of the two years ended September 30, 2018 and 2017, respectively, in conformity with accounting principles generally accepted in the United States of America. Consideration of the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has an accumulated deficit and intends to fund operations through equity financing which may be insufficient to fund its capital expenditures. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**MINERAL MOUNTAIN MINING & MILLING CO. Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2018	2017
Cost & expenses . . . . .	260,544	59,082
Operating income . . . . .	(300,797)	(60,384)
Interest expense . . . . .	4,848	1,302
Other income (expense), net . . . . .	(35,405)	...
Net before taxes . . . . .	(300,797)	(60,384)
<b>Net income</b> . . . . .	<b>(300,797)</b>	<b>(60,384)</b>
Earnings common share		
Common Shares:		
Full Diluted . . . . .	65,592,829	55,882,829
Year-end . . . . .	64,371,162	57,516,162

**Consolidated Balance Sheet Items, as of (\$):**

	2018
Assets:	
Cash & equivalents . . . . .	41,671
Current assets . . . . .	41,671
Total assets . . . . .	479,169
Liabilities:	
Current liabilities . . . . .	229,911
Stockholders' equity . . . . .	32,441
Net current assets . . . . .	(188,240)

**MITEK SYSTEMS, INC. Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues . . . . .	17,683,000	12,136,000
Cost & expenses . . . . .	22,243,000	14,448,000
Operating income . . . . .	(4,560,000)	(2,312,000)
Other income (expense), net . . . . .	14,000	190,000
Net before taxes . . . . .	(4,546,000)	(2,122,000)
Income taxes . . . . .	(1,355,000)	3,614,000
<b>Net income</b> . . . . .	<b>(3,191,000)</b>	<b>(5,736,000)</b>
Earnings common share		
Primary . . . . .	\$(0.08)	\$(0.17)
Fully Diluted . . . . .	\$(0.08)	\$(0.17)
Common Shares:		
Full Diluted . . . . .	38,247,000	34,207,000
Year-end . . . . .	38,638,816	34,902,816

**Consolidated Balance Sheet Items, as of (\$):**

	2018
Assets:	
Cash & equivalents . . . . .	10,437,000
Current assets . . . . .	37,067,000
Net property & equip. . . . .	4,779,000
Total assets . . . . .	126,177,000
Liabilities:	
Current liabilities . . . . .	19,210,000
Stockholders' equity . . . . .	95,568,000
Net current assets . . . . .	17,857,000

**MOBETIZE CORP Earnings, 6 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses . . . . .	603,928	1,006,991
Operating income . . . . .	...	14,676

Other income (expense), net . . . . .	(15,668)	(10,713)
Gains or losses . . . . .	...	(14,676)
<b>Net income</b> . . . . .	<b>(469,975)</b>	<b>(852,516)</b>
Earnings common share		
Primary . . . . .	\$(2.00)	\$(3.64)
Fully Diluted . . . . .	\$(2.00)	\$(3.64)
Common Shares:		
Full Diluted . . . . .	234,514	234,514
Year-end . . . . .	14,285,255	234,514

**MOBIQUITY TECHNOLOGIES INC Merger Completed** On Dec. 7, 2018, Co. consumed the previously announced Agreement and Plan of Merger (the "Merger Agreement") with Glen Eagles Acquisition LP ("GEAL") (which owned 165,000,000 shares of common stock of Co., equivalent to approximately 29.6% of the outstanding shares), AVNG Acquisition Sub, LLC ("Merger Sub") and Advangelists, LLC ("Advangelists"), a next generation technology platform for digital programmatic advertisers, under which, Merger Sub to merge into Advangelists, with Advangelists as the surviving company following the merger. As the result of the merger, Co. issued warrants for 107,753,750 shares of Co. common stock at an exercise price of \$0.14 per share, and, subject to the vesting threshold described below, Co. transferred 9,209,722 shares of Gopher Protocol, Inc. common stock, to the pre-merger Advangelists members. The Gopher common stock was unvested at the time of transfer subject to vesting in Feb. 2019 only if Advangelists' combined revenues for the months of Dec. 2018 and January 2019 were at least \$250,000. The vesting threshold was met. GEAL paid the pre-merger Advangelists members \$10,000,000 in cash. \$500,000 was paid at closing and \$9,500,000 would be paid under a promissory note that was issued at closing, in 19 monthly installments of \$500,000 each, commencing on Jan. 6, 2109. As a result of the merger, Co. owned 48% and GEAL owned 52% of Advangelists; and Co. was the sole manager of, and controls, Advangelists.

**MODERN MEDIA ACQUISITION CORP Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2018	2017
Cost & expenses . . . . .	490,439	526,751
Operating income . . . . .	(490,439)	(526,751)
Interest income . . . . .	2,779,342	954,456
Income taxes . . . . .	552,241	281,680
<b>Net income</b> . . . . .	<b>1,736,662</b>	<b>146,025</b>
Earnings common share		
Primary . . . . .	\$0.28	\$0.02
Fully Diluted . . . . .	\$0.07	\$0.01
Common Shares:		
Full Diluted . . . . .	25,875,000	22,399,818
Year-end . . . . .	25,875,000	25,875,000

**MODULAR MEDICAL INC Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2018	2017
Cost & expenses . . . . .	1,554,748	480,971
Operating income . . . . .	(1,554,748)	(480,971)
Interest income . . . . .	22,203	3,908
Net before taxes . . . . .	(1,532,545)	(477,063)
Income taxes . . . . .	...	800
<b>Net income</b> . . . . .	<b>(1,532,545)</b>	<b>(477,863)</b>
Earnings common share		
Primary . . . . .	\$(0.09)	\$(0.04)
Fully Diluted . . . . .	\$(0.09)	\$(0.04)
Common Shares:		
Full Diluted . . . . .	16,272,642	12,500,588
Year-end . . . . .	17,799,705	15,983,273

**MOJO DATA SOLUTIONS INC Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Earnings common share		
Common Shares:		
Full Diluted . . . . .	15,755,060	15,755,060
Year-end . . . . .	38,755,060	38,755,060

**NASCENT BIOTECH INC Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2018	2017
Cost & expenses . . . . .	1,034,309	1,420,451
Operating income . . . . .	(1,034,309)	(1,420,451)
Interest income . . . . .	27	100
Other income (expense), net . . . . .	...	346
Net before taxes . . . . .	(1,034,282)	(1,420,005)
<b>Net income</b> . . . . .	<b>(1,034,282)</b>	<b>(1,420,005)</b>
Earnings common share		

	2018	2017	<sup>1</sup> <sup>2</sup> 2016	
Primary .....	\$(0.04)	\$(0.06)		Foreign currency translation adjustments .....
Fully Diluted .....	\$(0.04)	\$(0.06)		(7,600,000) 13,000,000 (4,500,000)
Common Shares:				
Full Diluted .....	29,503,095	25,500,333		
Year-end .....	31,139,598	27,261,806		
<b>NATURAL HEALTH FARM HOLDINGS INC</b>				
<b>Earnings, 3 mos. to Dec 31(Consol. - \$):</b>				
	2018	2017		
Total revenues .....	121,750	1,999		
Cost & expenses .....	74,801	19,077		
Operating income .....	46,949	(17,078)		
Interest expense .....	807			
Net before taxes .....	46,142	(17,078)		
<b>Net income</b> .....	46,142	(17,078)		
Earnings common share				
Common Shares:				
Full Diluted .....	161,647,674	150,150,000		
Year-end .....	161,859,500	150,150,000		
<b>Consolidated Balance Sheet Items, as of (\$):</b>				
Assets:	2018	2017		
Cash & equivalents .....	13,044			
Current assets .....	98,044			
Total assets .....	125,337			
Liabilities:				
Current liabilities .....	305,535			
Stockholders' equity .....	(180,198)			
Net current assets .....	(207,491)			
<b>NEMUS BIOSCIENCE INC</b>				
<b>Name Change Development</b> On Feb. 20, 2019, Co. announced that on Feb. 11, 2019, a stockholder holding 73,153,917 shares of Co. Common Stock, which constitutes a majority of the voting power of Co., and Co.'s Board of Directors (the "Board") took action by written consent approving and adopting an amendment to Co.'s Articles of Incorporation changing the name of Co. to Emerald Bioscience, Inc.				
<b>NETSOL TECHNOLOGIES INC</b>				
<b>Earnings, 6 mos. to Dec 31(Consol. - \$):</b>				
	2018	2017		
Total revenues .....	33,399,172	27,265,211		
Cost & expenses .....	29,203,758	27,597,725		
Operating income .....	3,789,403	(801,172)		
Interest income .....	479,385	252,481		
Interest expense .....	163,238	227,746		
Other income (expense), net .....	(588,102)	(255,288)		
Gains or losses .....	48,790	(16,069)		
Foreign currency .....	2,547,667	2,754,329		
Net before taxes .....	6,113,905	1,706,535		
Income taxes .....	501,786	225,798		
<b>Net income</b> .....	5,612,119	1,480,737		
Balance for common .....	3,818,218	264,923		
Earnings common share				
Primary .....	\$0.33	\$0.02		
Fully Diluted .....	\$0.33	\$0.02		
Common Shares:				
Full Diluted .....	11,548,563	11,127,814		
Year-end .....	11,654,457	11,221,347		
<b>NEW BRIDGE GLOBAL VENTURES INC</b>				
<b>Acquisition Completed</b> On Feb. 14, 2019, Co. acquired certain equipment and other tangible property from EcoXtraction LLC, a Louisiana limited liability company, in exchange of an aggregate of 2,350,000 shares of Co.'s common stock par value \$0.0001 per share.				
<b>NEW BRIDGE GLOBAL VENTURES INC</b>				
<b>Joint Venture Completed</b> On Feb. 15, 2019, Co. and EcoXtraction LLC ("EcoXtraction") established CleanWave Labs, LLC ("CleanWave"), a 50%-50% joint venture formed primarily for the purpose of (i) exploiting certain proprietary technologies being assigned and licensed to Co. by EcoXtraction designed to extract CBD, THC, as well as additional compounds from cannabis and hemp plants and (ii) manufacture and market equipment derived from that technology for use in extracting CBD, THC and additional compounds. Pursuant to the terms of the Operating Agreement and in consideration of its membership interests, Co. shall provide certain equipment, as well as \$2,000,000 in working capital over a two-year period, with the first \$150,000 of the \$2,000,000 paid to Hydro Dynamics, Inc. ("Hydro") upon election to be used to pay Hydro the amount owed by EcoXtraction to Hydro.				
<b>NEXEO SOLUTIONS INC</b>				
<b>Annual Report</b>				
<b>Consolidated Income Statement, Years Ended Sept. 30 (\$):</b>				
	2018	2017	<sup>1</sup> <sup>2</sup> 2016	
Sales & operating revenues .....	4,034,200,000	3,636,900,000	1,065,700,000	
Cost of sales & operating expenses .....	3,574,100,000	3,238,500,000	957,300,000	
Gross profit .....	460,100,000	398,400,000	108,400,000	
Selling, general & administrative expenses .....	352,600,000	312,900,000	91,700,000	
Transaction related costs .....	2,800,000	1,900,000	21,300,000	
Change in fair value of contingent consideration obligations .....	7,500,000	16,200,000	(11,200,000)	
Operating income (loss) .....	97,200,000	67,400,000	6,600,000	
Other income, net .....	1,000,000	8,300,000	500,000	
Interest income .....	500,000	300,000	800,000	
Interest expense .....	52,600,000	51,100,000	15,100,000	
Income (loss) from continuing operations before income taxes - U.S. ...	24,800,000	7,900,000	(9,100,000)	
Income (loss) from continuing operations before income taxes - foreign .....	21,300,000	17,000,000	1,900,000	
Income (loss) from continuing operations before income taxes .....	46,100,000	24,900,000	(7,200,000)	
Current tax expense (benefit) - U.S. federal .....	9,500,000	1,300,000	500,000	
Current tax expense (benefit) - U.S. state .....	2,800,000	500,000	(200,000)	
Current tax expense (benefit) - foreign .....	11,300,000	6,500,000	2,000,000	
Total current tax expense (benefit) .....	23,600,000	8,300,000	2,300,000	
Deferred tax expense (benefit) - U.S. federal .....	(4,700,000)	4,600,000	(800,000)	
Deferred tax expense (benefit) - U.S. state .....	100,000	200,000	400,000	
Deferred tax expense (benefit) - foreign .....	(2,300,000)	(2,600,000)	(700,000)	
Total deferred tax expense (benefit) .....	(6,900,000)	2,200,000	(1,100,000)	
Income tax expense .....	16,700,000	10,500,000	1,200,000	
Net income (loss) from continuing operations .....	29,400,000	14,400,000	(8,400,000)	
<b>Net income (loss)</b> .....	29,400,000	14,400,000	(8,400,000)	
Net income (loss) attributable to Nexeo Solutions, Inc. .....	29,400,000	14,400,000	(8,400,000)	
Weighted average shares outstanding - basic .....	76,803,187	76,752,752	35,193,789	
Weighted average shares outstanding - diluted .....	76,909,547	76,839,810	35,193,789	
Year end shares outstanding .....	89,727,546	89,344,065	89,286,936	
Net earnings (loss) per common share - basic .....	\$0.38	\$0.19	\$(0.24)	
Net earnings (loss) per common share - diluted .....	\$0.38	\$0.19	\$(0.24)	
Total number of employees .....	<sup>1</sup> <sup>2</sup> 2,760	<sup>2</sup> 2,640	<sup>2</sup> 2,520	
Number of common stockholders .....	<sup>1</sup> <sup>2</sup> 96	<sup>2</sup> 35	<sup>2</sup> 41	
Number of unitholders .....	<sup>1</sup> <sup>2</sup> 1	<sup>2</sup> 1	...	
Cash & cash equivalents .....	58,900,000	53,900,000		
Accounts & notes receivable, gross .....	612,000,000	599,600,000		
Allowance for doubtful accounts .....	4,200,000	2,200,000		
Accounts & notes receivable, net .....	<sup>1</sup> 607,800,000	597,400,000		
Finished products .....	334,000,000	310,600,000		
Supplies .....	4,800,000	4,900,000		
Inventories .....	338,800,000	315,500,000		
Income taxes receivable .....	5,900,000	3,400,000		
Other current assets .....	17,300,000	19,800,000		
Total current assets .....	1,028,700,000	990,000,000		
Land .....	50,800,000	51,000,000		
Plants & buildings .....	109,700,000	106,500,000		
Machinery & equipment .....	153,400,000	152,800,000		
Software & computer equipment .....	70,500,000	63,300,000		
Construction in progress .....	5,400,000	5,000,000		
Total property, plant & equipment .....	389,800,000	378,600,000		
Less accumulated depreciation .....	104,900,000	62,500,000		
Property, plant & equipment, net .....	284,900,000	316,100,000		
Goodwill .....	699,900,000	703,000,000		
Other intangible assets, net of amortization .....	211,600,000	231,500,000		
Deferred income taxes .....	2,300,000	2,300,000		
Other non-current assets .....	16,200,000	10,600,000		
Total non-current assets .....	1,214,900,000	1,263,500,000		
Total assets .....	2,243,600,000	2,253,500,000		
Short-term borrowings .....	38,100,000	40,800,000		
Current portion of long-term debt & capital lease obligations .....	9,600,000	10,300,000		
Short-term borrowings, current portion of long-term debt & capital lease obligations .....	47,700,000	51,100,000		
Accounts payable .....	380,100,000	384,200,000		
Accrued expenses & other liabilities .....	67,200,000	58,400,000		
Due to related party pursuant to contingent consideration obligations .....	14,700,000	12,500,000		
Income taxes payable .....	2,900,000	3,200,000		
Total current liabilities .....	512,600,000	509,400,000		
ABL facility .....	104,600,000	139,300,000		
Term loan facility .....	640,400,000	646,900,000		
Capital lease obligations .....	34,000,000	37,500,000		
Total long-term debt .....	779,000,000	823,700,000		
Less: unamortized debt discount .....	(2,300,000)	(2,700,000)		
Less: debt issuance costs .....	(14,700,000)	(16,700,000)		
Less: current portion of long-term debt & capital lease obligations .....	(9,600,000)	(10,300,000)		
Long-term debt & capital lease obligations, less current portion, net .....	752,400,000	794,000,000		
Deferred income taxes .....	30,700,000	34,900,000		
Due to related party pursuant to contingent consideration obligations .....	122,800,000	127,700,000		
Other non-current liabilities .....	10,600,000	9,900,000		
Total non-current liabilities .....	916,500,000	966,500,000		
Total liabilities .....	1,429,100,000	1,475,900,000		
Additional paid-in capital .....	771,500,000	764,400,000		
Retained earnings .....				

(accumulated deficit) .....	34,200,000	4,800,000
Accumulated other comprehensive income (loss) .....	9,000,000	8,500,000
Treasury stock, at cost .....	200,000	100,000
Total equity .....	814,500,000	777,600,000

□ Pro forma

**Recent Dividends:**

**1. Nexeo Solutions Inc common.**

No dividends paid.

**Annual Dividends:**

**1. Nexeo Solutions Inc common.**

No dividends paid.

**NOGALES RESOURCES CORP**

**Earnings, 6 mos. to Oct 31(Consol. - \$):**

	2018	2017
Cost & expenses .....	20,793	30,086
Operating income .....	(20,793)	(30,086)
Other income (expense), net .....	96,870	
<b>Net income</b> .....	(20,793)	66,784

**Earnings common share**

Primary .....	\$0.01	\$0.02
Fully Diluted .....	\$0.01	\$0.02

**Common Shares:**

Full Diluted .....	2,790,000	2,790,000
Year-end .....	2,790,000	2,790,000

**NU-MED PLUS INC**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses .....	822,376	309,820
Operating income .....	(833,345)	(318,778)
Other income (expense), net .....	4,083,787	
<b>Net income</b> .....	(847,889)	3,729,621

**Earnings common share**

Primary .....	\$(0.02)	\$0.10
Fully Diluted .....	\$(0.02)	\$0.05

**Common Shares:**

Full Diluted .....	38,187,449	76,399,015
Year-end .....	40,934,375	37,742,269

**NUKKLEUS INC**

**Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues .....	4,800,000	4,800,000
Cost & expenses .....	4,880,989	4,963,948
Operating income .....	(80,989)	(163,948)
Other income (expense), net .....	(37,403)	
Net before taxes .....	(119,902)	(169,988)
<b>Net income</b> .....	(119,902)	(169,988)

**Earnings common share**

Primary .....	\$(0.02)	\$(0.01)
Fully Diluted .....	\$(0.02)	\$(0.01)

**Common Shares:**

Full Diluted .....	230,485,100	242,037,970
Year-end .....	230,485,100	230,485,100

**Consolidated Balance Sheet Items, as of (\$):**

<b>Assets:</b>	2018	
Cash & equivalents .....	126,191	
Current assets .....	253,576	
Total assets .....	253,576	
<b>Liabilities:</b>		
Current liabilities .....	692,563	
Stockholders' equity .....	(683,434)	
Net current assets .....	(438,987)	

**OHR PHARMACEUTICAL, INC. (NEW)**

**Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2018	2017
Cost & expenses .....	739,016	3,897,763
Operating income .....	(906,386)	(4,182,749)
Net before taxes .....	(897,624)	(4,151,358)
<b>Net income</b> .....	(897,624)	(4,151,358)

**Earnings common share**

Primary .....	\$(0.32)	\$(1.48)
Fully Diluted .....	\$(0.32)	\$(1.48)

**Common Shares:**

Full Diluted .....	2,829,248	2,810,189
Year-end .....	2,829,248	2,821,071

**Consolidated Balance Sheet Items, as of (\$):**

<b>Assets:</b>	2018	
Cash & equivalents .....	1,164,000	
Inventories .....	8,521,000	
Current assets .....	12,500,000	
Net property & equip. ....	1,233,000	

<b>Assets:</b>	2018	
Cash & equivalents .....	3,110,441	
Current assets .....	3,213,710	
Net property & equip. ....	13,421	
Total assets .....	10,674,022	
<b>Liabilities:</b>		
Current liabilities .....	597,152	
Stockholders' equity .....	10,076,870	
Net current assets .....	2,616,558	

**OLB GROUP INC**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues .....	6,192,130	43,576
Cost & expenses .....	6,018,592	327,344
Operating income .....	(281,815)	(283,768)
<b>Net income</b> .....	(784,302)	(309,788)

**Earnings common share**

Primary .....	\$(0.01)	\$(0.02)
Fully Diluted .....	\$(0.01)	\$(0.02)

**Common Shares:**

Full Diluted .....	137,921,364	13,479,297
Year-end .....	162,350,364	13,479,297

**ONE WORLD PHARMA INC**

**Merger Completed** On Feb. 21, 2019, Co.'s wholly-owned subsidiary, OWP Merger Subsidiary, Inc. ("OWP Merger Sub"), merged with and into OWP Ventures, Inc. ("OWP Delaware"), a company engaged in the cultivation, production, and distribution of cannabis in Colombia, with OWP Delaware continuing as the surviving corporation and became a wholly-owned of Co. As the result of the merger, (a) holders of the outstanding capital stock of OWP Delaware received an aggregate of 39,475,398 shares of Co. Common Stock; (b) options to purchase 825,000 shares of common stock of OWP Delaware at an exercise price of \$0.50 automatically converted into options to purchase 825,000 shares of Co. Common Stock at an exercise price of \$0.50; (c) the outstanding principal and interest under a \$300,000 convertible note issued by OWP Delaware became convertible, at the option of the holder, into shares of Co. Common Stock at a conversion price equal to the lesser of \$0.424 per share or 80% of the price Co. sell its Common Stock in a future "Qualified Offering"; (d) 875,000 shares of Co. Common Stock owned by OWP Delaware prior to the Merger were cancelled; and (e) OWP Delaware's chief operating officer became Co.'s chief operating officer and two of OWP Delaware's directors became members of Co. board of directors.

**ONLINE DISRUPTIVE TECHNOLOGIES INC.**

**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Cost & expenses .....	1,755,509	952,540
Operating income .....	(1,755,509)	(952,540)
Other income (expense), net .....	(17,278)	
Foreign currency .....	(65,719)	36,449
<b>Net income</b> .....	(1,987,170)	(1,056,397)

**Earnings common share**

Primary .....	\$(0.02)	\$(0.01)
Fully Diluted .....	\$(0.02)	\$(0.01)

**Common Shares:**

Full Diluted .....	119,388,085	115,397,955
Year-end .....	119,762,247	117,413,408

**OPTEX SYSTEMS HOLDINGS INC**

**Earnings, 3 mos. to (Consol. - \$):**

	12/30/18	12/31/17
Total revenues .....	5,891,000	4,777,000
Cost & expenses .....	5,191,000	4,434,000
Operating income .....	700,000	343,000
Interest expense .....	6,000	3,000
Other income (expense), net .....	1,385,000	(344,000)
Net before taxes .....	2,079,000	(4,000)
<b>Net income</b> .....	2,025,000	(94,000)
Balance for common .....	1,354,000	(184,000)

**Earnings common share**

Primary .....	\$0.16	\$(0.02)
Fully Diluted .....	\$0.16	\$(0.02)

**Common Shares:**

Full Diluted .....	8,494,242	8,319,771
Year-end .....	8,333,353	8,590,101

**Consolidated Balance Sheet Items, as of (\$):**

<b>Assets:</b>	2018	
Cash & equivalents .....	1,164,000	
Inventories .....	8,521,000	
Current assets .....	12,500,000	
Net property & equip. ....	1,233,000	

<b>Total assets</b> .....	13,778,000
<b>Liabilities:</b>	
Current liabilities .....	3,258,000
Stockholders' equity .....	8,405,000
Net current assets .....	9,242,000

**ORGENESIS INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Nov. 30 (\$):**

	2018	□2017	□2016
		(revised)	(revised)
Services .....	14,065,000	8,024,000	4,683,000
Goods .....	4,590,000	2,065,000	1,714,000
Revenues .....	18,655,000	10,089,000	6,397,000
Cost of revenues .....	10,824,000	6,807,000	7,657,000
Gross profit (loss) .....	7,831,000	3,282,000	(1,260,000)
Research & development expenses, net .....	6,464,000	2,478,000	2,157,000
Amortization of intangible assets .....	1,913,000	1,631,000	1,620,000
Selling, general & administrative expenses .....	16,303,000	9,189,000	6,240,000
Other income, net .....	2,930,000	...	...
Share in losses of associated company ..	731,000	1,214,000	123,000
Operating income (loss) .....	(14,650,000)	(11,230,000)	(11,400,000)
Decrease in fair value of warrants & financial liabilities measured at fair value .....	(48,000)	902,000	...
Stock-based compensation related to warrants granted due to issuance of credit facility .....	(180,000)	(1,497,000)	...
Interest expense on convertible loans .....	2,753,000	1,233,000	...
Foreign exchange gain (loss), net .....	(129,000)	(562,000)	...
Other income (expense) .....	(7,000)	(57,000)	...
Income (loss) before income taxes ..	(17,767,000)	(13,677,000)	(12,660,000)
Income tax expense (benefit) .....	1,337,000	(1,310,000)	(1,547,000)
<b>Net income (loss)</b> .....	(19,104,000)	(12,367,000)	(11,113,000)
Net income attributable to non-controlling interests (including redeemable) .....	813,000	...	...
Net income (loss) attributable to company .....	(18,291,000)	(12,367,000)	...
Weighted average shares outstanding			
- basic .....	13,374,103	9,679,964	□8,521,583
Weighted average shares outstanding			
- diluted .....	13,374,103	9,714,252	□8,521,583
Year end shares outstanding .....	14,951,783	9,872,659	□9,508,068
Net income (loss) per share - basic .....	\$(1.43)	\$(1.28)	□\$(1.30)
Net income (loss) per share - diluted .....	\$(1.43)	\$(1.31)	□\$(1.30)
Number of full time employees .....	231	103	80
Number of common stockholders .....	□156	□76	□67

□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation; □ Adjusted for 1-for-12 stock split, November 16, 2017; □ As of February 11, 2019; □ As of February 28, 2018; □ As of February 28, 2017

**Consolidated Balance Sheet, Years Ended Nov. 30 (\$):**

	2018	2017
Cash & cash equivalents	16,064,000	3,519,000
Restricted Cash	392,000	...
Accounts receivable, net	4,151,000	1,336,000
Prepaid expenses & other receivables	913,000	841,000
GPP receivable	6,600,000	...
Receivables from related party	...	691,000
Grants receivable	441,000	183,000
Inventory	1,736,000	725,000
Total current assets	30,297,000	7,295,000
Call option derivative	...	339,000
Loan to related party	1,007,000	...
Bank deposits	85,000	...
Investments in associates, net	...	1,321,000
Production facility	11,413,000	6,246,000
Office furniture & computers	1,875,000	353,000
Lab equipment	3,292,000	2,039,000
Property & equipment, gross	16,580,000	8,638,000
Less - accumulated depreciation	4,679,000	3,534,000
Property & equipment, net	11,901,000	5,104,000
Intangible assets, net	16,700,000	15,051,000
Other assets	292,000	78,000
Goodwill	15,165,000	10,684,000
Total non current assets	45,150,000	32,577,000
Total assets	75,447,000	39,872,000
Accounts payable	3,804,000	3,914,000
Accrued expenses & other payables	2,269,000	1,435,000
Employee & related payables	3,006,000	2,961,000
Related parties	...	116,000
Advance payments on account of grant	1,724,000	1,719,000
Short-term loans & current maturities of long term loans	647,000	378,000
Deferred income	5,317,000	3,611,000
Current maturities of convertible loans	378,000	2,780,000
Total current liabilities	17,145,000	16,914,000
Loans payable	1,662,000	2,118,000
Convertible loans	1,038,000	2,415,000
Retirement benefit obligation	265,000	6,000
Deferred taxes	1,702,000	690,000
Other long term liabilities	833,000	...
Total long-term liabilities	5,500,000	5,229,000
Total liabilities	22,645,000	22,143,000
Redeemable non controlling interest	24,153,000	3,606,000
Common stock	1,000	1,000
Additional paid-in capital	88,082,000	55,334,000
Receipts on account of shares to be allotted	2,253,000	1,483,000
Accumulated other comprehensive income (loss)	425,000	1,425,000
Retained earnings (accumulated deficit)	(62,411,000)	(44,120,000)
Total shareholders' equity (deficiency)	28,350,000	14,123,000
Non-controlling interests	299,000	...
Total capital (deficiency)	28,649,000	14,123,000

**Recent Dividends:**

**1. Orgenesis Inc common.**  
No dividends paid.

**Annual Dividends:**

**1. Orgenesis Inc common.**  
No dividends paid.

**ORITANI FINANCIAL CORP (DE)**

**Earnings, 6 mos. to Dec 31(Consol. - \$000):**

	2018	2017
Cost & expenses	43,736	40,444
Operating income	36,410	37,121
Net before taxes	36,410	37,121
Income taxes	9,584	21,155
<b>Net income</b>	<b>26,826</b>	<b>15,966</b>
Earnings common share		
Primary	\$0.61	\$0.36
Fully Diluted	\$0.60	\$0.35
Common Shares:		
Full Diluted	44,623	45,054
Year-end	44,752	46,305

**OROPLATA RESOURCES INC**

**Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2018	2017
Cost & expenses	1,162,216	2,493,828
Operating income	(1,162,216)	(2,493,828)
Interest expense	277,690	24,149
Other income (expense), net	(421,745)	...
Gains or losses	(708,155)	...
<b>Net income</b>	<b>(2,569,806)</b>	<b>(2,517,977)</b>
Earnings common share		
Primary	\$(0.03)	\$(0.04)
Fully Diluted	\$(0.03)	\$(0.04)
Common Shares:		
Full Diluted	92,475,310	58,972,240
Year-end	102,535,109	78,778,696

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Cash & equivalents	52,717	...
Current assets	133,717	...
Total assets	168,967	...
Liabilities:		
Current liabilities	3,774,203	...
Stockholders' equity	(3,605,236)	...
Net current assets	(3,640,486)	...

**OT MINING CORP (THE)**

**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2018	2017
Cost & expenses	106,365	92,791
Operating income	(106,365)	(92,791)
Interest expense	7,093	6,690
Other income (expense), net	1,200	3,679
Foreign currency	583	(2,160)
Net before taxes	(111,675)	(97,962)
<b>Net income</b>	<b>(111,675)</b>	<b>(97,962)</b>
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	30,888,361	30,888,361
Year-end	30,888,361	30,888,361

**OUTLOOK THERAPEUTICS INC**

**Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues	1,067,598	771,890
Cost & expenses	11,324,913	3,951,654
Operating income	(10,257,315)	(3,179,764)
Interest expense	1,120,849	717,883
Other income (expense), net	1,636,320	(1,173,570)
Net before taxes	(9,741,844)	(5,071,217)
Income taxes	...	(3,150,716)
<b>Net income</b>	<b>(9,741,844)</b>	<b>(1,920,501)</b>
Balance for common	(9,892,352)	(17,726,321)
Earnings common share		
Primary	\$(0.13)	\$(0.71)
Fully Diluted	\$(0.13)	\$(0.71)
Common Shares:		
Full Diluted	78,748,320	25,003,055
Year-end	85,091,786	25,530,727

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Cash & equivalents	227,716	...
Current assets	2,305,507	...
Net property & equip.	15,941,866	...
Total assets	18,709,699	...
Liabilities:		
Current liabilities	27,535,821	...
Long-term debt	3,487,070	...
Stockholders' equity	(26,354,264)	...
Net current assets	(25,230,314)	...

**PALAYAN RESOURCES INC**

**Earnings, 6 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	23,482	16,214
<b>Net income</b>	<b>(23,482)</b>	<b>(16,214)</b>
Earnings common share		
Common Shares:		
Full Diluted	30,000,000	30,000,000
Year-end	30,000,000	30,000,000

**PARK CITY GROUP INC**

**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues	11,507,231	10,436,871
Cost & expenses	8,517,110	8,327,308
Operating income	2,700,716	1,786,935
Interest income	89,897	...
Interest expense	16,096	29,887
Net before taxes	2,774,517	1,757,048
Income taxes	122,500	75,714
<b>Net income</b>	<b>2,652,017</b>	<b>1,681,334</b>
Balance for common	2,358,795	1,401,208
Earnings common share		
Primary	\$0.12	\$0.07
Fully Diluted	\$0.12	\$0.07
Common Shares:		
Full Diluted	20,474,000	20,340,000
Year-end	19,839,261	19,534,586

**PARKWAY ACQUISITION CORP**

**Dividend Announcement** On Feb. 20, 2019, Co., the holding company for Skyline National Bank, announced a cash dividend on Co.'s common stock of \$0.12 per share, payable Mar. 22, 2019, to shareholders of record on Mar. 12, 2019.

**PASSUR AEROSPACE, INC.****Annual Report**

**Consolidated Income Statement, Years Ended Oct. 31 (\$):**

	2018	2017	2016
Revenues	14,817,799	13,871,495	14,892,495
Cost of revenues	10,481,134	6,449,931	6,240,949
Research & development expenses	593,708	783,014	826,227
Selling, general & administrative expenses	8,887,985	8,021,182	6,481,260
Total cost of expenses	19,962,827	15,254,127	13,548,436
Income (loss) from operations	(5,145,028)	(1,382,632)	1,344,059
Interest expense - related party	335,948	170,917	183,333
Other loss	(1,224)	5,221	...
Income (loss) before income taxes	(5,479,752)	(1,558,770)	1,160,726
Current state provision (benefit) income tax	5,000	20,000	50,000
Total income tax provision - current	5,000	20,000	50,000
Deferred federal income tax provision (benefit)	...	1,826,000	514,000
Deferred state income tax provision (benefit)	...	116,000	79,000
Provision (benefit) for income taxes	4,634	1,961,506	643,023
<b>Net income (loss)</b>	<b>(5,484,386)</b>	<b>(3,520,276)</b>	<b>517,703</b>
Weighted average shares outstanding - basic	7,696,091	7,693,831	7,679,696
Weighted average shares outstanding - diluted	7,696,091	7,693,831	7,730,566
Year end shares outstanding	7,696,091	7,696,091	7,690,199
Net income (loss) per share - basic	\$(0.71)	\$(0.46)	\$0.07
Net income (loss) per share - diluted	\$(0.71)	\$(0.46)	\$0.07
Number of full time employees	50	56	43

Number of part time employees.....	6	6	6	income.....	105,809	...	...	Cleaning services.....	1,200	400	...
Total number of employees.....	56	62	49	Uncategorized income.....	111,734	25,000	...	Payroll wages.....	527,197	32,719	122,424
Number of common stockholders.....	<sup>□</sup> 158	<sup>□</sup> 172	<sup>□</sup> 182	Total income.....	2,458,959	650,930	956,404	Taxes.....	29,509	...	...

<sup>□</sup> Restated to reflect the correction of errors for capitalized costs associated with software development, the manufacturing and installation of fixed assets, and deferred tax assets; <sup>□</sup> Rounding difference, breakdown taken from notes; <sup>□</sup> As of December 31, 2018; <sup>□</sup> As of December 31, 2017; <sup>□</sup> As of December 31, 2016

**Consolidated Balance Sheet, Years Ended Oct. 31 (\$):**

	2018	<sup>□</sup> 2017	(revised)
Cash.....	100,856	275,146	275,146
Accounts receivable, gross.....	1,345,664	1,543,447	1,543,447
Provision for doubtful accounts.....	159,000	184,000	184,000
Accounts receivable, net.....	1,186,664	1,359,447	1,359,447
Prepaid expenses & other current assets.....	199,173	251,689	251,689
Total current assets.....	1,486,693	1,886,282	1,886,282
PASSUR network, net.....	4,800,750	6,004,367	6,004,367
Capitalized software development costs, net.....	8,141,589	8,893,414	8,893,414
Leasehold improvements.....	216,000	216,000	216,000
Equipment.....	6,212,000	5,960,000	5,960,000
Furniture & fixtures.....	593,000	585,000	585,000
Property, plant & equipment, gross.....	7,021,000	6,761,000	6,761,000
Less: accumulated depreciation.....	6,348,000	5,909,000	5,909,000
Property & equipment, net.....	<sup>□</sup> 672,601	<sup>□</sup> 852,147	<sup>□</sup> 852,147
Other assets.....	112,551	169,635	169,635
Total assets.....	15,214,184	17,805,845	17,805,845
Accounts payable.....	989,958	984,369	984,369
Accrued payroll taxes & benefits.....	304,000	565,000	565,000
Accrued professional fees.....	272,000	156,000	156,000
Accrued travel expenses.....	142,000	98,000	98,000
Accrued rent.....	151,000	41,000	41,000
Accrued contractor fees.....	...	172,000	172,000
Other liabilities.....	320,000	241,000	241,000
Deferred revenue, current portion.....	2,847,323	2,824,885	2,824,885
Total current liabilities.....	5,026,623	5,082,424	5,082,424
Deferred revenue, long term portion.....	409,971	470,831	470,831
Notes payable - related party.....	6,050,000	3,800,000	3,800,000
Other liabilities.....	113,273	...	...
Total liabilities.....	11,599,867	9,353,255	9,353,255
Common shares.....	84,804	84,804	84,804
Additional paid-in capital.....	17,345,450	16,699,337	16,699,337
Retained earnings (accumulated deficit).....	(11,882,259)	(6,397,873)	(6,397,873)
Treasury stock, at cost.....	1,933,678	1,933,678	1,933,678
Total stockholders' equity (deficit).....	3,614,317	8,452,590	8,452,590

<sup>□</sup> Reclassified to conform with 2018 presentation; <sup>□</sup> Rounding difference, breakdown taken from notes

**Recent Dividends:**

**1. Passur Aerospace, Inc. common.**  
No dividends paid.

**Annual Dividends:**

**1. Passur Aerospace, Inc. common.**  
No dividends paid.

**PATIENT ACCESS SOLUTIONS, INC.**

**Annual Report**

**Consolidated Income Statement, Years Ended Oct. 31 (\$):**

	2017	2016	2014
Sales & commissions.....	...	...	956,404
Sales.....	2,241,391	625,227	...
Terminal fees.....	25	704	...
Sales of product	...	...	...

NY Department of finance.....	56,439	...	...	Cleaning services.....	1,200	400	...
Advertising.....	59,054	...	...	Payroll wages.....	527,197	32,719	122,424
Trade shows.....	20,838	27,896	200	Taxes.....	29,509	...	...
Total advertising.....	79,892	27,896	...	Wages.....	855,134	...	...
Marketing.....	176,791	64,212	...	Company contribution.....	7,555	...	...
Petty cash.....	28,042	6,405	...	Health insurance.....	1,200	...	...
Merchant bank fees.....	...	...	127,512	Total company contributions.....	8,755	...	...
Terminal equipment.....	...	...	70,874	Total payroll wages.....	1,420,595	...	...
Digital pen equipment.....	...	...	4,170	Social security expenses.....	...	463	...
Total advertising & promotion.....	...	...	200	Consultants & commissions.....	...	...	162,515
Automobile expense.....	...	...	17,708	Commissions & fees.....	22,027	15,000	...
Transportation (air,hotel,auto).....	...	...	12,462	Legal & professional fees.....	42,424	117,670	...
Tolls & parking.....	...	...	2,284	Transfer agent fees.....	22,881	11,699	9,600
Travel advances.....	...	...	22,424	Accounting.....	3,552	15,399	12,000
Travel expenses - other.....	...	...	4,622	Legal fees.....	...	...	30,000
Travel.....	9,722	37,015	59,500	Filing fees.....	...	...	4,400
Meals & entertainment.....	57,050	152	...	Professional fees.....	21,500	19,500	...
Travel meals.....	642	48	...	Total legal & professional fees.....	90,356	164,268	56,000
Bank charges.....	11,245	731	...	Loan payable.....	35,000	...	...
Merchant processing fees.....	5,000	...	...	Rent or lease.....	232,977	49,253	13,000
Total bank charges.....	16,245	...	...	Taxes.....	...	...	220,500
Business licenses & permits.....	200	...	...	Utilities.....	370	5,266	...
Computer/network fees.....	74,357	39,844	...	Repairs & maintenance.....	214	...	...
Dues & subscriptions.....	792	...	10,218	Insurance expense.....	24	50	...
Filing fees.....	18,961	14,275	...	Automotive expense.....	6,673	1,003	...
Total dues & subscriptions.....	19,753	14,275	...	Purchases.....	8,500	...	...
Licenses.....	11,769	...	...	Compensation expense.....	37,220	...	...
Insurance.....	9,687	...	...	Expense reimbursement.....	11,665	...	...
Insurance - liability.....	1,954	11,621	...	Refunds.....	66	...	...
Insurance - medical.....	115,459	37,823	24,000	Rental fees.....	625	...	...
Insurance - disability.....	1,567	...	...	Uncategorized expense.....	241	...	2,224
Insurance - malpractice.....	53,840	...	...	Unapplied medical reimbursement.....	306,375	...	...
Other general & administrative expenses.....	21,867	...	...	Consulting expense.....	155,772	6,000	...
Medical equipment.....	31,468	...	...	Consulting fees (stock-based).....	503,733	...	...
Medical supplies.....	58,984	...	...	Suspense expense.....	...	7,590	...
Office expenses.....	50,406	13,617	...	Donation.....	760	...	...
Telephone.....	18,885	2,561	10,400	Total expenses.....	3,813,666	<sup>□</sup> 502,997	958,756
Total office expenses.....	69,291	16,178	...	Net operating income.....	(1,354,707)	147,934	...
Bank service charges.....	...	...	222	Gain on compromise of payroll taxes liability.....	79,838	...	...
Network processing fees.....	...	...	22,844	Total other income.....	79,838	...	...
Total computer & internet expenses.....	...	...	22,844	Miscellaneous.....	1,058	43	...
Worker's compensation.....	...	...	2,300	Depreciation expense - furniture & fixtures.....	10,427	...	...
Insurance expense - other.....	...	...	10,200	Amortization expense - senior secured credit debt discounts.....	189,713	31,619	...
Total insurance expense.....	...	...	36,500	Interest expense.....	65,720	7,000	...
Miscellaneous expense.....	...	...	33,990	Depreciation expense - machinery & equipment.....	11,050	...	...
Supplies & materials.....	64,054	2,547	2,400	Depreciation expense - computers.....	6,378	...	...
Stationery & printing.....	18,978	...	...	Depreciation expense - leasehold improvements.....	17,683	...	...
UPS.....	...	...	1,050	Deduction.....	2,500	...	...
Fed Ex.....	...	...	464	Total expenses.....	299,528	...	...
Postage & delivery.....	1,096	...	1,748	Net other income (expenses).....	(219,690)	(38,662)	...
Technical support.....	128	...	...	<b>Net income (loss).....</b>	<b>(1,574,397)</b>	<b>109,272</b>	<b>(2,351)</b>
Total postage & delivery.....	...	61	3,262	Year end shares outstanding.....	81,523,960	24,523,960	6,422,571

<sup>□</sup> As reported by the Company

**Consolidated Balance Sheet, Years Ended Oct. 31 (\$):**

	2017	2016
--	------	------

Chase account	(75)	...	Contra convertible notes payable	(336,000)	...	Other general & administrative expenses	9,368	21,867	...	
Bank transfer	(536)	500	Due to Bruce	500	...	Medical equipment	...	31,468	...	
Checking	(251,016)	63,540	Total other current liabilities	921,510	828,709	Medical supplies	31,251	58,984	...	
Wire transfer	(24)	...	Total current liabilities	1,093,412	879,967	Office expenses	5,013	50,406	13,617	
Total bank accounts	(251,651)	64,040	Total liabilities	1,093,412	879,967	Telephone	1,127	18,885	2,561	
Accounts receivables	1,779,586	9,695	Series A convertible preferred stock	10,000	...	Total office expenses	6,140	69,291	16,178	
Total accounts receivable	1,779,586	...	Common stock - PPM	102,500	...	Supplies & materials	1,731	64,054	2,547	
Total rental receivable	...	172,511	Common stock - other	94,695	...	Stationery & printing	13,834	18,978	...	
Senior secured credit cash in escrow pending settlement of NYS income tax withholding liability	...	144,000	Total common stock	...	2,035	Postage & delivery	1,875	1,096	...	
Prepaid rent	23,247	23,247	Additional paid-in capital	15,919,276	380,465	Technical support	...	128	...	
Supplies inventory	19,764	19,764	Retained earnings (accumulated deficit)	(13,411,820)	...	Total postage & delivery	...	...	61	
Loan receivable from Bruce	...	17,560	Net income	(1,574,397)	(349,658)	Cleaning services	1,900	1,200	400	
Loan receivable from Tony & Bruce	...	18,500	Total stockholders' equity (deficiency)	1,140,254	32,842	Payroll wages	51,095	527,197	32,719	
Total other current assets	43,011	395,582	<b>Recent Dividends:</b>			Taxes	...	29,509	...	
Total current assets	1,570,945	469,316	<b>1. Patient Access Solutions, Inc. Series A preferred.</b>			Wages	23,899	855,134	...	
Furniture & fixtures	106,337	43,699	No dividends paid.			Company contribution	...	7,555	...	
Machinery & equipment	142,893	76,987	<b>2. Patient Access Solutions, Inc. common.</b>			Health insurance	...	1,200	...	
Computer etal	55,030	34,026	No dividends paid.			Total company contributions	...	8,755	...	
Leasehold improvements	377,503	242,288	<b>Annual Dividends:</b>			Total payroll wages	74,995	1,420,595	...	
Less: accumulated depreciation - furniture & fixture	10,427	...	<b>1. Patient Access Solutions, Inc. Series A preferred.</b>			Social security expenses	...	...	463	
Less: accumulated depreciation - machinery & equipment	11,050	...	No dividends paid.			Commissions & fees	7,826	22,027	15,000	
Less: accumulated depreciation - computers	6,378	...	<b>2. Patient Access Solutions, Inc. common.</b>			Legal & professional fees	3,211	42,424	117,670	
Less: accumulated depreciation - leasehold improvement	17,683	...	No dividends paid.			Transfer agent fees	7,000	22,881	11,699	
Less: accumulated depreciation	45,537	...	<b>PATIENT ACCESS SOLUTIONS, INC.</b>			Accounting	15,000	3,552	15,399	
Total fixed assets	636,227	397,000	<b>Annual Report</b>			Professional fees	2,500	21,500	19,500	
Loan to company	(20,000)	0	<b>Consolidated Income Statement, Years Ended Oct. 31 (\$):</b>			Medical staffing	226,052	...	...	
Security deposit	46,493	46,493		2018	2017	2016	Total legal & professional fees	253,763	90,356	164,268
Total other assets	26,493	46,493	Sales	1,771,371	2,241,391	625,227	Loan payable	17,355	35,000	...
Total assets	2,233,666	912,810	Terminal fees	62,140	25	704	Rent or lease	241,503	232,977	49,253
Accounts payable	171,901	51,258	Sales of product income	23,155	105,809	...	Utilities	39,150	370	5,266
Due to Stella Realty	...	(15,000)	Uncategorized income	...	111,734	25,000	Repairs & maintenance	...	214	...
Social security - employer liabilities	(1,107)	...	CIT Center CM closed	1,500	...	...	Insurance expense	...	24	50
Social security withheld	(1,107)	463	Total income	1,858,166	2,458,959	650,930	Automotive expense	3,394	6,673	1,003
Accrued interest	...	463	Cost of goods sold	(2,784)	...	...	Purchases	...	8,500	...
Federal income tax withheld	(67,667)	854	Total cost of goods sold	(2,784)	...	...	Compensation expense	...	37,220	...
NYS income tax withheld	(1,030)	15,627	Gross profit	1,860,951	2,458,959	650,930	Expense reimbursement	385	11,665	...
Loan payable - JK	50,000	...	NY Department of finance	...	56,439	...	Refunds	5,412	66	...
Loan payable - senior secured credit	578,500	700,000	Advertising	8,145	59,054	...	Rental fees	...	625	...
Debt discounts - loan payable - senior secured credit	(31,619)	(221,331)	Trade shows	...	20,838	27,896	Uncategorized expense	12,164	241	...
Interest payable	30,500	...	Total advertising	...	79,892	27,896	Unapplied medical reimbursement	221,239	306,375	...
NYS income tax withholding liability	...	(10,000)	Marketing	15,026	176,791	64,212	Consulting expense	50,974	155,772	6,000
Federal taxes	161,681	...	Petty cash	18,077	28,042	6,405	Consulting fees (stock-based)	...	503,733	...
Deferred additional revenue share expense	(500,000)	(500,000)	Travel	9,012	9,722	37,015	Suspense expense	...	...	7,590
Additional revenue share payable	500,000	500,000	Meals & entertainment	12,736	57,050	152	Donation	90	760	...
Series B preferred stock (redeemable & convertible)	200,000	200,000	Travel meals	916	642	48	Payroll services	19,145	...	...
Rental short term	...	157,633	Bank charges	9,887	11,245	731	Services	12,878	...	...
Payroll liabilities	(11,109)	...	Merchant processing fees	...	5,000	...	Total expenses	1,161,850	3,813,666	502,997
Payroll liabilities - connectcare	3,600	...	Total bank charges	...	16,245	...	Net operating income	699,101	(1,354,707)	147,934
Payroll liabilities - federal taxes	(96,621)	...	Business licenses & permits	2,419	200	...	Gain on compromise of payroll taxes liability	...	79,838	...
Payroll liabilities - federal unemployment	800	...	Computer/network fees	3,129	74,357	39,844	Total other income	...	79,838	...
Payroll liabilities - employment taxes	(12,592)	...	Dues & subscriptions	296	792	...	Miscellaneous	(225,919)	1,058	43
Payroll liabilities - income tax	26	...	Filing fees	9,244	18,961	14,275	Depreciation expense - furniture & fixtures	...	10,427	...
Total payroll liabilities	115,897	...	Total dues & subscriptions	9,540	19,753	14,275	Amortization expense - senior secured credit debt discounts	...	189,713	31,619
Accrued rent expenses	93,756	...	Licenses	12,779	11,769	...	Interest expense	...	65,720	7,000
Convertible notes	361,000	...	Insurance	6,385	9,687	...	Depreciation expense - machinery & equipment	(12,746)	11,050	...
			Insurance - liability	...	1,954	11,621	Depreciation expense - computers	...	6,378	...
			Insurance - medical	25,022	115,459	37,823				
			Insurance - disability	898	1,567	...				
			Insurance - malpractice	...	53,840	...				
			Insurance - life insurance	1,507	...	...				

Depreciation expense - leasehold improvements .....	17,683	...	...
Deduction .....	2,500	...	...
Total expenses .....	(238,665)	299,528	...
Net other income (expenses) .....	238,665	(219,690)	(38,662)
<b>Net income (loss)</b> .....	937,765	(1,574,397)	109,272
Year end shares outstanding .....	268,205,058	81,523,960	24,523,960

☐ As reported by the Company

**Consolidated Balance Sheet, Years Ended Oct. 31 (\$):**

	2018	2017
Cash & cash equivalents .....	1,691	...
Chase account .....	...	(75)
Bank transfer .....	...	(536)
Checking .....	...	(251,016)
Wire transfer .....	...	(24)
Total bank accounts .....	...	(251,651)
Accounts receivables .....	...	1,779,586
Total accounts receivable .....	...	1,779,586
Prepaid rent .....	...	23,247
Supplies inventory .....	...	19,764
Total other current assets .....	...	43,011
Fees & loans receivable from health care provider .....	1,433,624	...
Prepaid expenses & other current assets .....	43,011	...
Total current assets .....	1,478,326	1,570,945
Property, plant & equipment, gross .....	663,564	...
Less: accumulated depreciation .....	45,537	...
Property, plant & equipment, net .....	618,027	...
Furniture & fixtures .....	...	106,337
Machinery & equipment .....	...	142,893
Computer et al .....	...	55,030
Leasehold improvements .....	...	377,503
Less: accumulated depreciation - furniture & fixture .....	...	10,427
Less: accumulated depreciation - machinery & equipment .....	...	11,050
Less: accumulated depreciation - computers .....	...	6,378
Less: accumulated depreciation - leasehold improvement .....	...	17,683
Less: accumulated depreciation .....	...	45,537
Total fixed assets .....	...	636,227
Loan to company .....	...	(20,000)
Security deposit .....	46,492	46,493
Total other assets .....	...	26,493
Total assets .....	2,142,845	2,233,666
Current portion of debt .....	1,640,375	...
Accounts payable .....	148,210	171,901
Social security - employer liabilities .....	...	(1,107)
Social security withheld .....	...	(1,107)
Federal income tax withheld .....	...	(67,667)
NYS income tax withheld .....	...	(1,030)
Loan payable - JK .....	...	50,000
Loan payable - senior secured credit .....	...	578,500
Debt discounts - loan payable - senior secured credit .....	...	(31,619)
Interest payable .....	...	30,500
Federal taxes .....	...	161,681
Deferred additional revenue share expense .....	...	(500,000)
Additional revenue share payable .....	...	500,000
Series B preferred stock (redeemable & convertible) .....	...	200,000
Payroll liabilities .....	...	(11,109)

Payroll liabilities - connectcare .....	...	3,600	...
Payroll liabilities - federal taxes .....	...	(96,621)	...
Payroll liabilities - federal unemployment .....	...	800	...
Payroll liabilities - employment taxes .....	...	(12,592)	...
Payroll liabilities - income tax .....	...	26	...
Total payroll liabilities .....	...	115,897	...
Accrued rent expenses .....	...	93,756	...
Convertible notes .....	...	361,000	...
Contra convertible notes payable .....	...	(336,000)	...
Due to Bruce .....	...	500	...
Total other current liabilities .....	...	921,510	...
Delinquent payroll withholdings, payroll taxes, interest, & penalties .....	...	164,681	...
Accrued expenses & other current liabilities .....	...	119,256	...
Total current liabilities .....	...	2,072,522	1,093,412
Mandatorily redeemable & convertible preferred stock .....	...	200,000	...
Total liabilities .....	...	2,272,522	1,093,412
Series A convertible preferred stock .....	...	10,000	10,000
Common stock - PPM .....	...	...	102,500
Common stock - other .....	...	...	94,695
Total common stock .....	...	94,695	...
Additional paid-in capital .....	...	19,171,768	15,919,276
Retained earnings (accumulated deficit) .....	(19,406,140)	(13,411,820)	...
Net income .....	...	(1,574,397)	...
Total stockholders' equity (deficiency) .....	(129,677)	1,140,254	...

**Recent Dividends:**

**1. Patient Access Solutions, Inc. Series A preferred.**

No dividends paid.

**2. Patient Access Solutions, Inc. common.**

No dividends paid.

**Annual Dividends:**

**1. Patient Access Solutions, Inc. Series A preferred.**

No dividends paid.

**2. Patient Access Solutions, Inc. common.**

No dividends paid.

**PAYLESS HOLDINGS LLC**

**Bankruptcy Proceedings** On Feb. 19, 2019, Co. filed for Chapter 11 bankruptcy protection as Co. prepares to wind down its 2,500 U.S. stores. The filing less than two years after it emerged from its previous bankruptcy. The filing was made Monday night, a day after it began liquidation sales for its U.S. stores. The filing said Co. has about \$470,000,000 in outstanding debt. Co. first filed for bankruptcy protection in Apr. 2017, eliminating nearly 700 stores and roughly \$435,000,000 in debt. Its emergence after four months was notable many retailers, such as Toys R Us, have been unable to avoid complete financial collapse. Ultimately, though, Co. joined the scant number of survivors that, like Gymboree, boomeranged back into bankruptcy court.

**PDVWIRELESS INC**

**Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues .....	5,199,000	4,579,000
Cost & expenses .....	38,694,000	27,750,000
Operating income .....	(33,495,000)	(23,171,000)
Interest income .....	1,079,000	494,000
Other income (expense), net .....	(16,000)	(29,000)
Net before taxes .....	(32,432,000)	(22,708,000)
Income taxes .....	...	(6,498,000)
<b>Net income</b> .....	(32,432,000)	(16,210,000)
Earnings common share		
Primary .....	\$(2.23)	\$(1.12)
Fully Diluted .....	\$(2.23)	\$(1.12)
Common Shares:		
Full Diluted .....	14,539,377	14,445,627
Year-end .....	14,676,408	...

**PETROGAS CO**

**Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2018	2017
Cost & expenses .....	29,386	41,594
Operating income .....	(28,296)	(40,728)
Interest expense .....	63,413	100,339
Other income (expense), net .....	(29,158)	...
Gains or losses .....	...	900
<b>Net income</b> .....	(120,867)	(140,167)
Earnings common share		
Primary .....	\$(0.01)	...
Fully Diluted .....	\$(0.01)	...
Common Shares:		
Full Diluted .....	30,099,230	9,585,773
Year-end .....	30,099,230	30,099,230

**PETROLIA ENERGY CORP**

**New Accountant** On Jan. 29, 2019, MaloneBailey, LLP resigned as Co.'s independent public accounting firm. On Jan. 31, 2019, Co. engaged M&K CPAS, PLLC as its new independent public accounting firm.

**PISMO COAST VILLAGE, INC.**

**Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues .....	1,813,320	1,831,402
Cost & expenses .....	1,500,349	1,405,233
Operating income .....	207,962	319,314
Interest expense .....	2,560	2,408
Net before taxes .....	206,933	318,036
Income taxes .....	60,000	136,400
<b>Net income</b> .....	146,933	181,636
Earnings common share		
Primary .....	\$82.78	\$102.33
Common Shares:		
Year-end .....	1,775	1,775

**Consolidated Balance Sheet Items, as of (\$):**

	2018
Assets:	
Cash & equivalents .....	4,269,231
Inventories .....	196,482
Current assets .....	4,638,692
Net property & equip. ....	14,606,379
Total assets .....	19,328,906
Liabilities:	
Current liabilities .....	2,187,829
Long-term debt .....	160,268
Stockholders' equity .....	16,475,209
Net current assets .....	2,450,863

**PLAYERS NETWORK (THE)**

**Name Change Development** On Feb. 20, 2019, Co. announced that it intended to change Co.'s name to Green Leaf Farms International, Inc. and proposed symbol GLFI which is waiting on approval from FINRA.

**PLYZER TECHNOLOGIES INC**

**Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2018	2017
Cost & expenses .....	22,505,100	567,017
Operating income .....	(22,505,100)	(567,017)
Other income (expense), net .....	124,448	(20,147)
Gains or losses .....	46,000	...
Net before taxes .....	(22,987,673)	(759,477)
<b>Net income</b> .....	(22,987,673)	(759,477)
Earnings common share		
Primary .....	\$(0.37)	\$(0.02)
Fully Diluted .....	\$(0.37)	\$(0.02)
Common Shares:		
Full Diluted .....	61,934,035	38,017,423
Year-end .....	82,187,210	41,806,776

**POTASH AMERICA INC**

**Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2018	2017
Cost & expenses .....	10,950	10,903
Operating income .....	(10,950)	(10,903)
Interest expense .....	44,726	51,103
Net before taxes .....	(55,676)	(62,006)
<b>Net income</b> .....	(55,676)	(62,006)
Earnings common share		
Common Shares:		
Full Diluted .....	348,665,000	148,665,000
Year-end .....	348,665,000	348,665,000

**PRECISION OPTICS CORP INC (MA)**

**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues	3,037,309	1,841,519
Cost & expenses	3,461,696	1,929,632
Operating income	(424,387)	(88,113)
Interest expense	846	998
<b>Net income</b>	<b>(425,233)</b>	<b>(89,111)</b>
Earnings common share		
Primary	\$(0.04)	\$(0.01)
Fully Diluted	\$(0.04)	\$(0.01)
Common Shares:		
Full Diluted	10,940,074	9,543,810
Year-end	11,897,139	10,095,139

**PREDICTIVE TECHNOLOGY GROUP INC****Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2018	2017
Cost & expenses	19,224,458	9,182,714
Deprec., depl. & amort.	3,664,964	1,948,681
Operating income	(4,138,584)	(5,717,461)
Other income (expense), net	(913,986)	212,286
Net before taxes	(5,052,570)	(5,513,927)
<b>Net income</b>	<b>(5,052,570)</b>	<b>(5,513,927)</b>
Earnings common share		
Primary	\$(0.02)	\$(0.03)
Fully Diluted	\$(0.02)	\$(0.03)
Common Shares:		
Full Diluted	230,111,417	203,135,262
Year-end	248,846,403	215,733,614

**PRO-DEX INC. (CO)****Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2018	2017
Net Sales	13,314,000	10,723,000
Cost & expenses	10,394,000	9,498,000
Operating income	2,920,000	1,225,000
Invest. income	356,000	...
Net before taxes	3,355,000	1,314,000
Income taxes	827,000	341,000
<b>Net income</b>	<b>2,528,000</b>	<b>973,000</b>
Earnings common share		
Primary	\$0.59	\$0.23
Fully Diluted	\$0.59	\$0.23
Common Shares:		
Full Diluted	4,303,000	4,295,000
Year-end	4,143,182	4,360,481

**PROPANC BIOPHARMA INC****Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2018	2017
Cost & expenses	1,206,691	2,641,045
Operating income	(1,206,691)	(2,641,045)
Interest income	27	67
Interest expense	1,119,527	1,379,186
Other income (expense), net	(751,841)	(276,684)
Foreign currency	(613,912)	(9,152)
Net before taxes	(3,691,944)	(4,306,000)
Income taxes	(116,970)	(180,278)
<b>Net income</b>	<b>(3,574,974)</b>	<b>(4,125,722)</b>
Earnings common share		
Primary	\$(0.02)	\$(0.49)
Fully Diluted	\$(0.02)	\$(0.49)
Common Shares:		
Full Diluted	154,556,976	8,399,687
Year-end	273,252,306	17,668,806

**PROTECT PHARMACEUTICAL CORP**

**New Accountant** On Dec. 13, 2018, Co. dismissed Sadler Gibb and Associates, LLC and engaged Montgomery Coscia Greiflich LLP as its new independent public accounting firm.

**PULSE EVOLUTION CORP****Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues	2,037,190	587,545
Cost & expenses	(3,252,968)	8,756,697
Operating income	(1,215,778)	(8,169,152)
Interest expense	102,500	5,202
Other income (expense), net	242,907	...
Net before taxes	(31,125,618)	(9,390,132)
Income contin. oper.	(3,112,561)	(9,390,132)
<b>Net income</b>	<b>(3,112,561)</b>	<b>(9,390,132)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.03)
Fully Diluted	\$(0.01)	\$(0.03)
Common Shares:		

Full Diluted	264,327,541	213,577,001
Year-end	268,127,541	196,553,546

**PURE ACQUISITION CORP****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	2017
Administrative expenses	86,000	...
General expenses	88,737	5,881
Franchise taxes	144,845	...
Total operating expense	319,582	5,881
Profit (loss) from operations	(319,582)	(5,881)
Other income - investment income on Trust Account	5,777,767	...
Net income (loss) before income tax provision	5,458,185	(5,881)
Income tax provision	1,182,914	...
<b>Net income (loss)</b>	<b>4,275,271</b>	<b>(5,881)</b>
Weighted average shares outstanding - diluted	...	9,000,000
Weighted average class A shares outstanding - basic	41,400,000	...
Weighted average class B shares outstanding - basic	10,350,000	10,350,000
Weighted average class A shares outstanding - diluted	41,400,000	...
Weighted average class B shares outstanding - diluted	10,350,000	10,350,000
Year end shares outstanding	51,750,000	10,350,000
Net income per class A share - basic	\$0.11	...
Net income per class A share - diluted	\$0.11	...
Net income per class B share - basic	\$(0.01)	\$0.00
Net income per class B share - diluted	\$(0.01)	\$0.00
Total number of employees	3	3

□ For the period from November 13, 2017 (inception) to December 31, 2017; □ Reclassified to conform with 2018 presentation

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2018	2017
Cash	734,894	25,000
Prepaid expenses	3,023	...
Total current assets	737,917	25,000
Marketable securities held in Trust Account	418,727,517	...
Deferred offering costs	...	206,360
Total other assets	418,727,517	206,360
Total assets	419,465,434	231,360
Accrued formation & offering costs	...	212,241
Accrued expenses	39,867	...
Accrued taxes payable	357,759	...
Total current liabilities	397,626	212,241
Class A common stock subject to possible redemption	414,000,000	...
Class B common stock	1,035	1,035
Additional paid-in capital	797,383	23,965
Retained earnings (accumulated deficit)	4,269,390	(5,881)
Total stockholders' equity	5,067,808	19,119

□ Reclassified to conform with 2018 presentation

**Recent Dividends:**

- 1. Pure Acquisition Corp class A common.**  
No dividends paid.
- 2. Pure Acquisition Corp class B common.**  
No dividends paid.
- 3. Pure Acquisition Corp class A common subject to possible redemption.**

No dividends paid.

**Annual Dividends:**

- 1. Pure Acquisition Corp class A common.**  
No dividends paid.
- 2. Pure Acquisition Corp class B common.**  
No dividends paid.
- 3. Pure Acquisition Corp class A common subject to possible redemption.**  
No dividends paid.

**PURE ACQUISITION CORP****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, WithumSmith+Brown, PC, as it appeared in Co.'s 2018 SEC 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Pure Acquisition Corp. (the "Company") as of December 31, 2018 and 2017, and the related statements of operations, changes in stockholders' equity and cash flows, for the year ended December 31, 2018 and for the period from November 13, 2017 (Inception) to December 31, 2017, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for the year ended December 31, 2018 and for the period from November, 13, 2017 (Inception) to December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, if the Company is unable to complete a Business Combination by the close of business on October 16, 2019, then the Company will cease all operations except for the purpose of liquidating. This date for mandatory liquidation and subsequent dissolution raises substantial doubt about the Company's ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**Q2EARTH INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	55,933	...
Cost & expenses	1,244,136	1,135,167
Operating income	(1,244,136)	(1,079,234)
Other income (expense), net	90,431	(112,764)
Net before taxes	(1,393,671)	(1,437,777)
<b>Net income</b>	<b>(1,393,671)</b>	<b>(1,437,777)</b>
Balance for common	(1,425,365)	(1,464,703)
Earnings common share		
Primary	\$(0.03)	\$(0.03)
Fully Diluted	\$(0.03)	\$(0.03)
Common Shares:		
Full Diluted	49,148,470	43,793,353
Year-end	51,997,460	48,422,386

**QIAN YUAN BAIXING INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	2017	2016
Professional fees	85,290	134,289	5,767
General & administrative expenses	3,726	2,071	...
Total operating expenses	89,016	136,360	5,767
Operating income (loss)	(89,016)	(136,360)	(5,767)
Interest expense	5,000	2,534	...
Total other income (expense)	(5,000)	(2,534)	...
<b>Net income (loss)</b>	<b>(94,016)</b>	<b>(138,894)</b>	<b>(5,767)</b>
Weighted average shares outstanding			
- basic	89,177,307	75,904,890	18,754,205
Weighted average shares outstanding - diluted	89,177,307	75,904,890	18,754,205
Year end shares outstanding	89,641,747	88,754,205	18,754,205
Net earnings (loss) per share - basic	\$(0.00)	\$(0.00)	\$0.00
Net earnings (loss) per share - diluted	\$(0.00)	\$(0.00)	\$0.00



□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):		
	2018	2017 (revised)
Cash	...	40,583
Prepaid expenses	9,319	...
Total current assets	9,319	40,583
Total assets	9,319	40,583
Accounts payable	5,004	700
Accrued expenses	7,534	2,534
Shareholders advances	35,697	...
Total current liabilities	48,235	3,234
Related party convertible promissory note payable	100,000	100,000
Total long term liabilities	100,000	100,000
Total liabilities	148,235	103,234
Common stock	89,642	88,754
Additional paid-in capital	10,196,030	10,179,167
Retained earnings (accumulated deficit)	(10,424,588)	(10,330,572)
Total stockholders' equity (deficiency)	(138,916)	(62,651)

**Recent Dividends:**

**1. Qian Yuan Baixing Inc common.**  
No dividends paid.

**Annual Dividends:**

**1. Qian Yuan Baixing Inc common.**  
No dividends paid.

**QPAGOS CORP**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	5,111,017	2,889,458
Cost & expenses	6,631,723	4,436,732
Deprec., depl. & amort.	37,241	55,784
Operating income	(1,557,947)	(1,603,058)
Other income (expense), net	(69,856)	236,813
Foreign currency	99,019	303,504
Net before taxes	(3,858,067)	(2,327,124)
<b>Net income</b>	<b>(3,858,067)</b>	<b>(2,327,124)</b>
Earnings common share		
Primary	\$(0.05)	\$(0.04)
Fully Diluted	\$(0.05)	\$(0.04)
Common Shares:		
Full Diluted	76,006,930	55,555,930
Year-end	83,792,313	55,835,442

**QUANTUM MATERIALS CORP.**

**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues	...	11,870
Cost & expenses	2,662,061	3,025,348
Operating income	(2,662,061)	(3,013,478)
Other income (expense), net	(401,049)	(978,640)
<b>Net income</b>	<b>(3,555,391)</b>	<b>(4,847,658)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	485,929,475	387,913,206
Year-end	492,313,256	402,739,639

**QUARTA-RAD INC**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	674,944	976,897
Cost & expenses	735,112	870,754
Operating income	(60,168)	106,143
Other income (expense), net	(22,085)	(5,412)
<b>Net income</b>	<b>(82,253)</b>	<b>100,731</b>
Earnings common share		
Primary	\$(0.01)	\$0.01
Fully Diluted	\$(0.01)	\$0.01
Common Shares:		
Full Diluted	15,326,150	15,326,150
Year-end	15,326,150	15,326,150

**RADIANT CREATIONS GROUP INC (THE)**

**Earnings, 9 mos. to Nov 30(Consol. - \$):**

	2018	2017
Total revenues	5,988	5,988
Cost & expenses	5,054	102,433
Operating income	(5,054)	(137,278)
Other income (expense), net	(279,166)	(279,166)
<b>Net income</b>	<b>(229,054)</b>	<b>(439,010)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	317,269,793	36,554,722
Year-end	538,629,319	37,197,199

**REGEN BIOPHARMA INC**

**Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues	27,425	...
Cost & expenses	226,259	879,585
Operating income	(198,834)	(879,585)
Interest income	1,302	5,663
Other income (expense), net	948,333	(1,518,244)
Gains or losses	(54,481)	...
<b>Net income</b>	<b>248,103</b>	<b>(2,785,148)</b>
Earnings common share		
Primary	\$0.00	\$(0.02)
Fully Diluted	\$0.00	\$(0.02)
Common Shares:		
Full Diluted	211,859,383	143,076,861
Year-end	252,044,737	146,180,799

**Consolidated Balance Sheet Items, as of (\$):**

	2018
Assets:	
Cash & equivalents	39,095
Current assets	107,215
Total assets	182,245
Liabilities:	
Current liabilities	8,000,433
Long-term debt	845,991
Stockholders' equity	(8,664,180)
Net current assets	(7,893,218)

**REMARO GROUP CORP****Annual Report**

**Consolidated Income Statement, Years Ended Jul. 31 (\$):**

	2018	2017
Revenue	18,055	18,200
Cost of revenue	5,300	...
Gross profit	12,755	18,200
General & administrative expenses	25,291	20,511
Income (loss) from operations	(12,536)	(2,311)
Income (loss) before provision for income taxes	(12,536)	(2,311)
<b>Net income (loss)</b>	<b>(12,536)</b>	<b>(2,311)</b>
Weighted average shares outstanding - basic	10,204,831	8,057,561
Weighted average shares outstanding - diluted	10,204,831	8,057,561
Year end shares outstanding	□10,511,000	8,370,000
Income (loss) per common share - basic	\$0.00	\$0.00
Income (loss) per common share - diluted	\$0.00	\$0.00
Number of common stockholders	32	...

□ Shares increased due to issuance of shares

**Consolidated Balance Sheet, Years Ended Jul. 31 (\$):**

	2018	2017
Cash	14,654	5,981
Total current assets	14,654	5,981
Equipment & computer	9,000	6,500
Accumulated depreciation	3,305	506
Equipment, net of depreciation	5,695	5,994
Total fixed assets	5,695	5,994
Total assets	20,349	11,975
Loan from related parties	1,064	1,064
Accounts payable	2,000	...

Deferred revenue	...	2,500
Total current liabilities	3,064	3,564
Total liabilities	3,064	3,564
Common stock	10,511	8,370
Additional paid in capital	22,599	3,330
Accumulated earnings (deficit)	(15,825)	(3,289)
Total stockholders' equity	17,285	8,411

**Recent Dividends:**

**1. Remaro Group Corp common.**  
No dividends paid.

**Annual Dividends:**

**1. Remaro Group Corp common.**  
No dividends paid.

**REMARO GROUP CORP****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Haynie & Company, as it appeared in Co's 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheet of Remaro Group Corp. (the Company) as of July 31, 2018, and the related statements of operations, stockholders' equity, and cash flows for the year then ended and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financials position of the Company as of July 31, 2018, and the results of its operations and its cash flows for the year ended July 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Consideration of the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has incurred net losses and has an accumulated deficit. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans with regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**RESOURCES GLOBAL SERVICES GROUP****Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	□2018	2010	□2009 (revised)
Registration fees	3,131	...	...
Total income	3,131	...	...
Gross profit	3,131	...	...
Net revenue	...	6,420,307	6,334,781
Bank fees	446	...	...
Compliance fees	1,088	...	...
Consulting & accounting	341	...	...
Foreign currency gains & losses	3,014	...	...
Listing fees	1,634	...	...
Legal fees	4,134	...	...
Teachers salaries & related expenses	...	2,050,535	2,164,486
Student expenses	...	609,950	...
Professional & consulting fees	...	870,680	1,054,483
Rent & related expenses	...	1,890,701	1,811,139
Depreciation & amortization	...	935,765	901,348
Other general & administrative expenses	...	711,401	1,015,240
Total operating expenses	4,629	7,069,032	6,946,696
Income (loss) from operations	...	(648,725)	(611,915)
Interest income	...	1,192	1,379
Interest expense	...	672,382	686,870
Gain (loss) on disposal of property & equipment	...	(6,835)	...
Accretion of discount on receivable from	...	...	...

related party relating to sale of real property	492,444	482,478
Total other income (expense)	(185,581)	(203,013)
Income (loss) from continued operations	(834,306)	(814,928)
<b>Net income (loss)</b>	<b>(1,498)</b>	<b>(834,306)</b>
Weighted average number of shares outstanding - basic	20,766,062	3,082,500
Weighted average number of shares outstanding - diluted	20,766,062	3,082,500
Year end shares outstanding	78,749,862	22,582,500
Net income (loss) per share - basic	\$(0.04)	\$(0.26)
Net income (loss) per share - diluted	\$(0.04)	\$(0.26)
Number of common stockholders	26	27

□ From July 1, 2018; □ Reclassified to conform with 2010 presentation; □ As of March 3, 2011; □ Approximately; □ As of March 31, 2010

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2010
Cash & cash equivalents	217,424	
Bank - Resources Global Services AUD	22,577	
Bank - Resources Global Services USD	40,539	
Receivable from related party	2,643,248	
Receivable from sale & leaseback of real property - related party	1,196,272	
Accounts receivable	25,491	
Total current assets	25,491	4,056,944
Infrastructure & leasehold improvements	15,434,952	
Education equipment	516,376	
Automobiles	46,489	
Total property & equipment	15,997,817	
Less: accumulated depreciation	5,116,275	
Property, plant & equipment	368,519	10,881,542
Receivable from sale & leaseback of real property - related party	2,640,949	
Intangible assets	(21,122)	
Total non-current assets	347,397	
Total assets	436,004	17,579,435
Bank & loan company borrowings	12,576,160	
Accounts payable	1,216,941	
Accrued wages	129,492	
Accrued consulting fees	763,661	
Other accrued expenses	74,521	
Payables to related parties	617,810	
Deferred revenue	933,662	
Total current liabilities	16,312,247	
Total liabilities	16,312,247	
Class A shareholding	38,220	
Class J shareholding	63,148	
Class R shareholding	347,397	
Current year earnings	(1,498)	
Additional paid in capital	5,906,363	
Common stock	22,583	
Statutory reserves	480,813	
Retained earnings (accumulated deficit)	(11,216)	(5,949,928)
Accumulated other comprehensive income		807,357
Total stockholders'		

equity	436,051	1,267,188
□ As reported by the Company		

#### Recent Dividends:

**1. Resources Global Services Group common.**  
No dividends paid.

#### Annual Dividends:

**1. Resources Global Services Group common.**  
No dividends paid.

#### RISING BIOSCIENCES INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	15,218	
Net Sales	15,218	
Cost & expenses	87,115	67,222
Operating income	(71,897)	(67,222)
<b>Net income</b>	<b>(120,232)</b>	<b>(64,879)</b>
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	619,115,348	493,115,348
Year-end	619,115,348	493,115,348

#### RITO GROUP CORP

##### Earnings, 6 mos. to Dec 31(Consol. - \$):

	2018	2017
Cost & expenses	715,084	409,916
Operating income	(509,896)	(381,407)
Interest expense	2,861	3,362
Net before taxes	(512,757)	(384,769)
<b>Net income</b>	<b>(512,757)</b>	<b>(384,769)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	55,987,155	54,735,569
Year-end	56,045,784	54,991,284

#### RMR GROUP INC (THE)

##### Earnings, 3 mos. to Dec 31(Consol. - \$000):

	2018	2017
Total revenues	280,313	218,541
Cost & expenses	141,800	35,766
Operating income	138,258	182,395
Other income (expense), net	1,526	25,494
Equity earnings	2,769	
Net before taxes	139,784	207,889
Income taxes	18,970	48,343
<b>Net income</b>	<b>118,080</b>	<b>159,324</b>
Earnings common share		
Primary	\$3.22	\$4.40
Fully Diluted	\$3.22	\$4.39
Common Shares:		
Full Diluted	16,131	16,084
Year-end	31,230	31,164

#### Consolidated Balance Sheet Items, as of (\$000):

	2018
Assets:	
Cash & equivalents	284,159
Current assets	481,799
Net property & equip.	2,442
Total assets	690,299
Liabilities:	
Current liabilities	115,748
Stockholders' equity	280,858
Net current assets	366,051

#### RMR INDUSTRIALS INC

##### Earnings, 6 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	1,656,143	499,024
Cost & expenses	3,704,147	3,074,107
Operating income	(2,048,004)	(2,575,083)
Net before taxes	(2,545,739)	(2,919,320)
Income taxes		3,200
<b>Net income</b>	<b>(2,545,739)</b>	<b>(2,922,520)</b>
Earnings common share		
Primary	\$(0.51)	\$(0.93)
Fully Diluted	\$(0.51)	\$(0.93)
Common Shares:		
Full Diluted	4,666,165	3,037,550
Year-end	38,753,570	37,113,148

#### ROAD MARSHALL INC

##### Earnings, 3 mos. to Dec 31(Consol. - \$):

	2018	2017
Cost & expenses	8,130	8,045
<b>Net income</b>	<b>(8,130)</b>	<b>(8,045)</b>
Earnings common share		
Common Shares:		
Full Diluted	20,000,000	20,000,000
Year-end	20,000,000	20,000,000

#### Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	8,000
Current assets	8,000
Total assets	8,000
Liabilities:	
Stockholders' equity	8,000
Net current assets	8,000

#### S&W SEED CO.

##### Earnings, 6 mos. to Dec 31(Consol. - \$):

	2018	2017
Total revenues	44,701,133	31,244,512
Cost & expenses	44,153,667	31,113,097
Deprec., depl. & amort.	1,890,714	1,759,233
Operating income	(1,343,248)	(1,627,818)
Other income (expense), net		431,300
Foreign currency	58,430	(22,030)
Net before taxes	(2,718,919)	(2,017,270)
Income taxes	4,533	200,123
<b>Net income</b>	<b>(2,723,452)</b>	<b>(2,217,393)</b>
Earnings common share		
Primary	\$(0.10)	\$(0.11)
Fully Diluted	\$(0.10)	\$(0.11)
Common Shares:		
Full Diluted	26,996,483	20,643,973
Year-end	33,221,141	24,328,300

#### SANGUI BIOTECH INTERNATIONAL INC

##### Earnings, 6 mos. to Dec 31(Consol. - \$):

	2018	2017
Cost & expenses	209,002	164,207
Operating income	(153,635)	(109,125)
Foreign currency	6,457	(5,938)
Net before taxes	(153,394)	(118,839)
Income taxes	1,213	
<b>Net income</b>	<b>(154,607)</b>	<b>(118,839)</b>
Balance for common	(146,319)	(112,882)
Earnings common share		
Common Shares:		
Full Diluted	195,007,308	187,036,368
Year-end	199,241,747	188,397,747

#### SCI ENGINEERED MATERIALS, INC.

##### Annual Report

#### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
Total revenue	11,361,575	6,801,365	5,465,599
Total cost of revenue	8,456,799	5,223,814	4,381,198
Gross profit	2,904,776	1,577,551	1,084,401
General & administrative expense	1,256,778	1,021,155	1,080,380
Research & development expense	351,999	330,805	319,476
Marketing & sales expense	361,132	176,470	345,505
Income (loss) from operations	934,867	49,121	(660,960)
Interest expense	9,356	41,109	45,051
Income (loss) before income taxes	925,511	8,012	(706,011)
Income tax expense (benefit)	17,642	1,921	43
<b>Net income (loss)</b>	<b>907,869</b>	<b>6,091</b>	<b>(706,054)</b>
Dividends on preferred stock	24,152	24,152	24,152
Income (loss) applicable to common stock	883,717	(18,061)	(730,206)
Weighted average shares outstanding			
- basic	4,223,865	4,138,516	4,052,128

Weighted average shares outstanding - diluted	4,257,131	4,138,516	4,052,128
Year end shares outstanding	4,277,731	4,185,839	4,090,804
Net income (loss) per common share - basic	\$0.21	\$0.00	\$(0.18)
Net income (loss) per common share - diluted	\$0.21	\$0.00	\$(0.18)
Number of full time employees	26	18	18
Number of common stockholders	260	270	270
Number of preferred stockholders	40	40	40

□ Approximately

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017	(revised)
Cash	1,802,839	920,802	
Accounts receivable - trade, gross	492,779	351,009	
Less: allowance for doubtful accounts	15,000	15,000	
Accounts receivable - trade, net	477,779	336,009	
Other accounts receivable	153	...	
Raw materials	1,568,487	141,733	
Work-in-process	1,144,080	370,318	
Finished goods	70,019	161,393	
Inventories, gross	2,782,586	673,444	
Less: reserve for obsolete inventory	29,741	56,000	
Inventories	2,752,845	617,444	
Prepaid expenses	613,425	138,175	
Total current assets	5,647,041	2,012,430	
Machinery & equipment	8,017,850	7,824,563	
Furniture & fixtures	127,610	132,543	
Leasehold improvements	360,225	327,904	
Construction in progress	138,067	22,504	
Property & equipment, at cost	8,643,752	8,307,514	
Less accumulated depreciation & amortization	6,720,847	6,422,448	
Property & equipment, net	1,922,905	1,885,066	
Other assets	75,613	52,078	
Total assets	7,645,559	3,949,574	
Capital lease obligations, current portion	114,853	129,500	
Notes payable, current portion	...	221,105	
Accounts payable	321,348	307,498	
Customer deposits	3,202,447	407,956	
Accrued compensation	211,227	83,314	
Accrued expenses & other current liabilities	125,130	138,662	
Total current liabilities	3,975,005	1,288,035	
Capital lease obligations, net of current portion	147,878	181,744	
Total liabilities	4,122,883	1,469,779	
Convertible preferred stock	514,438	514,438	
Common stock	10,275,733	10,131,307	
Additional paid-in capital	2,280,060	2,289,474	
Retained earnings (accumulated deficit)	(9,547,555)	(10,455,424)	
Total shareholders' equity	3,522,676	2,479,795	

#### Recent Dividends:

1. SCI Engineered Materials, Inc. common. No dividends paid.
2. SCI Engineered Materials, Inc. 10% series B cumulative nonvoting convertible preferred (stated value: \$10). No dividends paid.

#### Annual Dividends:

1. SCI Engineered Materials, Inc. common. No dividends paid.
2. SCI Engineered Materials, Inc. 10% series B cumulative nonvoting convertible preferred (stated value: \$10). No dividends paid.

#### SCIENTIFIC INDUSTRIES INC

##### Earnings, 6 mos. to Dec 31(Consol. - \$):

	2018	2017
Total revenues	4,201,800	3,173,300
Cost & expenses	3,870,000	3,469,800
Operating income	331,800	(296,500)
Interest income	2,800	5,600
Interest expense	800	600
Other income (expense), net	(7,400)	1,400
Net before taxes	326,400	(290,100)
Income taxes	65,900	23,500
Net income	260,500	(313,600)
Earnings common share		
Primary	\$0.17	\$(0.21)
Fully Diluted	\$0.17	\$(0.21)
Common Shares:		
Full Diluted	1,505,480	1,494,112
Year-end	1,494,112	1,513,914

#### SECTOR 10, INC.

##### Earnings, 9 mos. to Dec 31(Consol. - \$):

	2018	2017
Cost & expenses	623,409	594,855
Operating income	(623,409)	(594,855)
Interest expense	350,006	310,405
Net before taxes	(973,415)	(905,260)
Net income	(973,415)	(905,260)
Earnings common share		
Primary	\$(3.19)	\$(2.96)
Fully Diluted	\$(3.19)	\$(2.96)
Common Shares:		
Full Diluted	305,778	305,778
Year-end	305,778	305,778

#### SEEDO CORP

##### Annual Report

##### Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	2017
Research & development	2,007,000	532,000
Selling & marketing	815,000	187,000
General & administrative	2,127,000	330,000
Operating income (loss)	(4,949,000)	(1,049,000)
Other income	10,000	...
Financial expenses, net	209,000	53,000
Net income (loss)	(5,148,000)	(1,102,000)
Weighted average number of ordinary shares - basic	10,563,916	9,668,056
Weighted average number of ordinary shares - diluted	10,563,916	9,668,056
Year end shares outstanding	15,000,000	10,358,219
Net income (loss) per share - basic	\$(0.49)	\$(0.11)
Net income (loss) per share - diluted	\$(0.49)	\$(0.11)
Total number of employees	24	...
Number of common stockholders	50	...

##### Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017
Cash & cash equivalents	472,000	744,000
Restricted bank deposit	3,000	242,000
Government authorities	70,000	31,000
Prepaid expenses	22,000	8,000
Financial institutes	977,000	302,000
Advances to suppliers	148,000	...
Other accounts receivable	...	22,000
Other accounts receivable	1,217,000	363,000
Investment in warrants	90,000	...
Inventory	122,000	...
Total current assets	1,904,000	1,349,000
Restricted bank deposit	56,000	...
Computers & peripheral	...	...

equipment	40,000	13,000
Office furniture & equipment	11,000	2,000
Mold & production equipment	955,000	...
Software	192,000	...
Property & equipment, gross	1,198,000	15,000
Accumulated depreciation	24,000	1,000
Property & equipment, net	1,174,000	14,000
Total assets	3,134,000	1,363,000
Short-term loan	69,000	...
Open accounts	626,000	25,000
Notes payable	84,000	19,000
Trade payables	710,000	44,000
Convertible loans	1,057,000	...
Loan from related parties	350,000	...
Advances from customers	3,208,000	1,263,000
Employees & payroll accruals	811,000	381,000
Government authorities	62,000	11,000
Professional services	140,000	18,000
Other payables	121,000	14,000
Other accounts payable	1,134,000	424,000
Total current liabilities	6,528,000	1,731,000
Ordinary shares	1,000	1,000
Additional paid in capital	3,419,000	1,297,000
Retained earnings (accumulated deficit)	(6,814,000)	(1,666,000)
Total shareholders' equity (deficiency)	(3,394,000)	(368,000)

#### Recent Dividends:

1. Seedo Corp common. No dividends paid.

#### Annual Dividends:

1. Seedo Corp common. No dividends paid.

#### SEEDO CORP

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Kost Forer Gabbay & Kasierer, as it appeared in Co.'s 2018 10K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Seedo Corp. (the "Company") as of September 30, 2018 and 2017, and the related consolidated statements of operations, changes in shareholders' deficiency and cash flows for each of the two years in the period ended September 30, 2018, and the related notes (collectively referred to as the "financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company at September 30, 2018 and 2017, and the results of its operations and its cash flows for each of the two years in the period ended September 30, 2018, in conformity with U.S. generally accepted accounting principles. The Company's Ability to Continue as a Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1c to the financial statements, the Company has suffered recurring losses from operations, has a working capital deficiency, and has stated that substantial doubt exists about the Company's ability to continue as a going concern. Management's evaluation of the events and conditions and management's plans regarding these matters are also described in Note 1c. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### SIGNAL ADVANCE INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	(revised)
Consulting revenue	62,000	172,500	0
Licensing revenue	0	100,000	0
Other regular income	45,000	0	...
Total income	107,000	272,500	0
Cost of revenue	0	0	0
Gross profit	107,000	272,500	0
General & administrative expenses	25,211	27,346	25,384
Depreciation	0	1,362	1,406

Intellectual property	12,078	16,294	10,242
Professional services	87,332	46,811	81,535
Research & development expenses	40,079	64,250	69,155
Total expenses	164,699	156,063	187,721
Net ordinary income (loss)	(57,699)	116,437	(187,721)
Other expense	39,145	238,217	0
Total other income (expense)	(39,145)	(238,217)	0
Net other income (expense)	(39,145)	(238,217)	0
Net income (loss)	(96,845)	(121,780)	(187,721)
Weighted average shares outstanding - basic	16,435,342	14,285,342	12,407,342
Weighted average shares outstanding - diluted	16,435,342	14,285,342	12,407,342
Year end shares outstanding	16,435,342	14,285,342	12,407,342
Net earnings (loss) per share - basic	\$(0.01)	\$(0.01)	\$(0.01)
Net earnings (loss) per share - diluted	\$(0.01)	\$(0.01)	\$(0.01)

<sup>1</sup> Reclassified to conform with 2018 presentation; <sup>2</sup> As reported by December 31, 2017 Annual Report; <sup>3</sup> As reported by the Company

<b>Consolidated Balance Sheet, Years Ended Dec. 31 (\$):</b>			
	2018	<sup>1</sup> 2017	<sup>2</sup> 2017
		(revised)	
Cash or cash equivalent	1,785	13,413	13,413
Total current assets	1,785	13,413	13,413
Property & equipment (cost or basis)	0	126,606	126,606
Less: accumulated depreciation	0	124,494	124,494
Write-down due to casualty loss	0	(2,112)	(2,112)
Total property & equipment, net	0	0	0
Long-term investments	134,990	138,542	138,542
Total assets	136,775	151,955	151,955
Accounts payable	8,300	0	0
Line of credit - shareholder	26,038	31,377	31,377
Total current liabilities	34,338	31,377	31,377
Contingent liability	0	28,797	28,797
Total long-term liabilities	0	28,797	28,797
Total liabilities	34,338	60,174	60,174
Additional paid-in capital	5,879,111	5,771,611	5,771,611
Retained earnings (accumulated deficit)	(5,679,829)	(5,558,049)	(5,558,049)
Net income (loss)	(96,845)	(121,780)	(121,780)
Total equity (deficit)	102,437	91,782	91,782

<sup>1</sup> Reclassified to conform with 2018 presentation

#### Recent Dividends:

##### 1. Signal Advance Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Signal Advance Inc common.

No dividends paid.

#### SINO-GLOBAL SHIPPING AMERICA LTD

##### Earnings, 6 mos. to Dec 31(Consol. - \$):

	2018	2017	
Total revenues	17,014,820	10,600,492	
Cost & expenses	19,548,190	9,989,894	
Operating income	(2,533,370)	610,598	
Other income (expense), net	1,494	222,595	
Net before taxes	(2,531,876)	833,193	
Income taxes	178,513	(274,692)	
Net income	(2,710,389)	1,107,885	
Earnings common share			
Primary	\$(0.21)	\$0.09	
Fully Diluted	\$(0.21)	\$0.09	

Common Shares:			
Full Diluted	13,457,726	10,286,683	
Year-end	15,245,703	10,435,535	

#### SMARTMETRIC INC

##### Earnings, 6 mos. to Dec 31(Consol. - \$):

	2018	2017	
Cost & expenses	394,296	488,989	
Operating income	(394,296)	(488,989)	
Interest expense	25,820	20,238	
Net income	(420,116)	(509,227)	
Earnings common share			
Common Shares:			
Full Diluted	252,521,874	234,893,779	
Year-end	256,676,745	242,245,327	

#### SMITH (A O) CORP

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2018	<sup>1</sup> 2017	<sup>1</sup> 2016
		(revised)	(revised)
Net sales	3,187,900	2,996,700	2,685,900
Cost of products sold	1,882,400	1,764,300	1,571,700
Gross profit	1,305,500	1,232,400	1,114,200
Selling, general & administrative expenses	753,800	722,800	662,500
Restructuring & impairment expenses	6,700	...	...
Interest expense	8,400	10,100	7,300
Other income (expense) - net	21,200	21,300	18,100
Earnings (loss) before provision for income taxes - United States	376,000	329,900	300,900
Earnings (loss) before provision for income taxes - international	181,800	190,900	161,600
Earnings (loss) before provision for income taxes (benefit)	557,800	520,800	462,500
Current federal income taxes (benefit)	60,100	148,000	71,600
Current state income taxes (benefit)	15,600	9,400	14,500
Current international income taxes (benefit)	38,600	43,800	34,900
Deferred federal income taxes (benefit)	(1,700)	23,500	11,000
Deferred state income taxes (benefit)	1,500	5,800	5,200
Deferred international income taxes (benefit)	(500)	(6,200)	(1,200)
Provision for income taxes	113,600	224,300	136,000
Net earnings (loss)	444,200	296,500	326,500
Weighted-average shares outstanding - basic	170,589	172,666	174,713
Weighted-average shares outstanding - diluted	172,194	174,605	176,825
Year end shares outstanding	168,159	171,663	173,442
Net earnings (loss) per share - basic	\$2.60	\$1.72	\$1.87
Net earnings (loss) per share - diluted	\$2.58	\$1.70	\$1.85
Total number of employees	<sup>2</sup> 16,300	<sup>2</sup> 16,100	<sup>2</sup> 15,500
Number of common			

stockholders	<sup>3</sup> 613	<sup>3</sup> 616	<sup>3</sup> 640
Number of common stockholders - class A	<sup>4</sup> 171	<sup>4</sup> 179	<sup>4</sup> 180
Foreign currency translation adjustments	...	52,700	(39,800)

<sup>1</sup> Reclassified to conform with 2018 presentation; <sup>2</sup> As is; <sup>3</sup> Approximately; <sup>4</sup> As of January 31, 2019; <sup>5</sup> As of January 31, 2018; <sup>6</sup> As of January 31, 2017

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2018	<sup>1</sup> 2017
		(revised)
Cash & cash equivalents	259,700	346,600
Marketable securities	385,300	473,400
Receivables	647,300	592,700
Finished products	137,600	140,400
Work in process	23,300	18,300
Raw materials	174,400	160,500
Inventories, at first-in, first-out cost	335,300	319,200
Last-in, first-out reserve	30,600	22,200
Inventories	304,700	297,000
Other current assets	41,500	57,200
Total current assets	1,638,500	1,766,900
Land	11,200	11,200
Buildings	323,300	329,900
Equipment	643,800	608,400
Software	118,500	110,600
Property, plant & equipment, gross	1,096,800	1,060,100
Less accumulated depreciation & amortization	556,800	531,200
Net property, plant & equipment	540,000	528,900
Goodwill	513,000	516,700
Other intangibles	293,100	308,700
Other assets	86,900	76,200
Total assets	3,071,500	3,197,400
Trade payables	543,800	535,000
Accrued payroll & benefits	79,400	90,800
Accrued liabilities	120,400	116,000
Product warranties	41,700	44,500
Long-term debt due within one year	...	7,500
Total current liabilities	785,300	793,800
Bank credit lines	17,100	15,900
Revolving credit agreement borrowings	10,000	190,000
Commercial paper	74,300	77,000
Term notes with insurance companies	120,000	122,700
Canadian term notes with insurance companies	...	4,800
Less long-term debt due within one year	...	7,500
Long-term debt	221,400	402,900
Product warranties	97,700	97,900
Pension liabilities	49,400	48,100
Other liabilities	200,700	209,800
Total liabilities	1,354,500	1,552,500
Class A common stock	131,000	131,200
Common stock	164,500	164,500
Capital in excess of par value	496,700	486,500
Retained earnings (accumulated deficit)	2,102,800	1,788,700
Cumulative foreign currency translation adjustments	(64,900)	(26,500)
Unrealized net gain (loss) on cash flow derivative instruments	<sup>2</sup> (700)	<sup>2</sup> (900)
Pension liability	<sup>3</sup> (285,200)	<sup>3</sup> (272,100)
Accumulated other comprehensive income (loss)	(350,800)	(299,500)
Treasury stock at cost	827,200	626,500
Total stockholders'		

equity (deficit)..... 1,717,000 1,644,900 <sup>Ⓜ</sup> Pro Forma; <sup>Ⓜ</sup> Reclassified to conform with 2018 presentation

<sup>Ⓜ</sup> Reclassified to conform with 2018 presentation; <sup>Ⓜ</sup> Less related income tax provision (benefit) - Unrealized net gain (loss) on cash flow derivative instruments: (\$200,000); <sup>Ⓜ</sup> Less related income tax provision (benefit) - Unrealized net gain (loss) on cash flow derivative instruments: (\$600,000); <sup>Ⓜ</sup> Less related income tax provision (benefit) - Pension liability: (\$180,100,000); <sup>Ⓜ</sup> Less related income tax provision (benefit) - Pension liability: (\$179,900,000)

**Recent Dividends:**

**1. Smith (A O) Corp common.**

No dividends paid.

**2. Smith (A O) Corp class A common.**

No dividends paid.

**Annual Dividends:**

**1. Smith (A O) Corp common.**

No dividends paid.

**2. Smith (A O) Corp class A common.**

No dividends paid.

**SOCIAL DETENTION INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	<sup>Ⓜ</sup> 2017 (revised)	<sup>Ⓜ</sup> 2016 (revised)
Income .....	2,770,680	680,000	207,000
Gross profit .....	2,770,680	680,000	207,000
Advertising .....	2,600	1,580	1,600
Automobile .....	20,400	17,800	17,880
Contracted services ..	583,000	172,200	12,000
Depreciation expense .....	2,200	9,028	9,028
Goodwill impairment ..	5,900	23,917	23,917
Insurance expense .....	39,300	26,100	20,800
Materials .....	1,085,080	145,533	...
Office supplies .....	5,400	5,400	4,800
Rental equipment .....	72,004	22,800	...
Total interest fees .....	1,400	5,542	5,542
General & administrative .....	202,000	...	...
Travel .....	23,000	12,600	12,000
Total operating expenses .....	2,042,284	442,500	107,567
Income (loss) from operations .....	728,396	237,500	99,433
<b>Net income (loss) .....</b>	<b>728,396</b>	<b>237,500</b>	<b>99,433</b>
Weighted average shares outstanding - basic .....	183,753,333	183,753,333	167,200,000
Weighted average shares outstanding - diluted .....	183,753,333	183,753,333	167,200,000
Year end shares outstanding .....	183,753,333	183,753,333	167,200,000
Net earnings (loss) per share - basic .....	\$0.00	\$0.00	\$0.00
Net earnings (loss) per share - diluted .....	\$0.00	\$0.00	\$0.00

<sup>Ⓜ</sup> Pro Forma; <sup>Ⓜ</sup> Reclassified to conform with 2017 presentation

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2018	<sup>Ⓜ</sup> 2017 (revised)
Cash in bank .....	113,940	42,953
Accounts receivable .....	359,000	109,000
Total current assets .....	472,940	151,953
Long term investment .....	28,300	28,300
Total other assets .....	28,300	28,300
Total assets .....	501,240	180,253
Accounts payable .....	251,300	7,875
Notes payable - related party .....	12,000	12,000
Notes payable .....	28,300	28,300
Total current liabilities .....	291,600	48,175
Common stock .....	183,753	183,753
Additional paid in capital .....	220,847	(16,553)
Consolidation accounting .....	(615,082)	(272,522)
Retained earnings (accumulated deficit) .....	420,122	237,400
Total stockholders' equity (deficit) .....	209,640	132,078

**Recent Dividends:**

**1. Social Detention Inc common.**

No dividends paid.

**Annual Dividends:**

**1. Social Detention Inc common.**

No dividends paid.

**STAR GOLD CORP**

**Earnings, 6 mos. to Oct 31(Consol. - \$):**

	2018	2017
Cost & expenses .....	215,920	209,656
Operating income .....	(216,752)	(209,656)
<b>Net income .....</b>	<b>(216,003)</b>	<b>(209,918)</b>
Earnings common share		
Common Shares:		
Full Diluted .....	76,459,832	54,836,726
Year-end .....	77,394,841	76,434,424

**STEALTH TECHNOLOGIES INC**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues .....	2,144,820	2,539,822
Cost & expenses .....	2,635,723	3,135,197
Operating income .....	(491,854)	(693,749)
Interest expense .....	359,868	32,643
Other income (expense), net .....	474,430	223,102
<b>Net income .....</b>	<b>(377,292)</b>	<b>(503,290)</b>
Earnings for common .....	(491,854)	(693,749)
Earnings common share		
Primary .....	\$(0.04)	\$(0.08)
Fully Diluted .....	\$(0.01)	\$(0.09)
Common Shares:		
Full Diluted .....	48,396,465	8,104,339
Year-end .....	10,677,151	7,075,107

**STEMGEN INC**

**Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses .....	9,750	1,750
Operating income .....	(9,750)	(1,750)
Interest expense .....	20,322	23,211
<b>Net income .....</b>	<b>(30,072)</b>	<b>(24,961)</b>
Earnings common share		
Common Shares:		
Full Diluted .....	14,083,927	14,083,927
Year-end .....	14,083,927	...

**Consolidated Balance Sheet Items, as of (\$):**

	2018
Assets:	
Liabilities:	
Current liabilities .....	934,411
Stockholders' equity .....	(934,411)
Net current assets .....	(934,411)

**SYNTHESIS ENERGY SYSTEMS INC**

**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues .....	345,000	345,000
Cost & expenses .....	3,573,000	3,613,000
Operating income .....	(3,592,000)	(3,286,000)
Interest income .....	24,000	10,000
Interest expense .....	653,000	233,000
Other income (expense), net .....	1,486,000	1,807,000
Foreign currency .....	(91,000)	107,000
<b>Net income .....</b>	<b>(2,826,000)</b>	<b>(1,595,000)</b>
Earnings common share		
Primary .....	\$(0.26)	\$(0.15)
Fully Diluted .....	\$(0.26)	\$(0.15)
Common Shares:		
Full Diluted .....	11,021,000	10,944,000
Year-end .....	11,022,000	10,966,000

**TARONIS TECHNOLOGIES INC**

**Acquisition Completed** On Feb. 15, 2019, Co. acquired all the issued and outstanding capital stock of Cylinder Solutions, Inc., an industrial gas services business based in East Texas, from Melvin Ruyle, Jered Ruyle and Janson Ruyle (collectively, the "Seller") for \$1,500,000.

**TEAM 360 SPORTS INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	<sup>Ⓜ</sup> 2016 (revised)	2015
Revenues .....	2,557	1,676	...
Compensation expense .....	25,000	...	...
General & administrative expenses .....	734,313	10,947	745
Website development, related party .....	...	...	45,000
Total operating expenses .....	759,313	10,947	45,745
Income (loss) from operations .....	(756,756)	(9,271)	(45,745)
Interest expense .....	910	...	...
Total other income (expense) .....	(910)	...	...
Income (loss) before income taxes ..	(757,666)	(9,271)	(45,745)
<b>Net income (loss) .....</b>	<b>(757,666)</b>	<b>(9,271)</b>	<b>(45,745)</b>
Weighted average shares outstanding - basic .....	4,935,996	4,421,612	4,186,112
Weighted average shares outstanding - diluted .....	4,935,996	4,421,612	...
Year end shares outstanding .....	5,131,612	4,421,612	4,197,612
Net income (loss) per share - basic .....	\$(0.15)	\$0.00	\$(0.01)
Total number of employees .....	<sup>Ⓜ</sup> 2	2	...
Number of common stockholders .....	50	<sup>Ⓜ</sup> 52	...

<sup>Ⓜ</sup> Reclassified to conform with 2017 presentation; <sup>Ⓜ</sup> As of April 2, 2018; <sup>Ⓜ</sup> As of August 10, 2017

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	<sup>Ⓜ</sup> 2016 (revised)
Cash & cash equivalents .....	18,163	1,016
Prepaid expenses & other current assets .....	...	5,000
Total current assets .....	18,163	6,016
Total assets .....	18,163	6,016
Accounts payable & accrued liabilities .....	99	2,277
Deferred revenue .....	10,017	12,574
Loan payable .....	39,548	...
Total liabilities .....	49,664	14,851
Common stock .....	5,132	4,422
Additional paid in capital .....	783,100	48,810
Retained earnings (accumulated deficit) .....	(819,733)	(62,067)
Total stockholders' equity (deficit) .....	(31,501)	(8,835)

<sup>Ⓜ</sup> Reclassified to conform with 2017 presentation

**Recent Dividends:**

**1. Team 360 Sports Inc common.**

No dividends paid.

**Annual Dividends:**

**1. Team 360 Sports Inc common.**

No dividends paid.

**TEAM 360 SPORTS INC**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Pinnacle Accountancy Group of Utah, as it appeared in Co.'s 2017 10-K: "We have audited the accompanying balance sheet of Team 360 Sports Inc. (the Company) as of December 31, 2017, and the related statements of operations, stockholders' equity (deficit), and cash flows for the year ended December 31, 2017 and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017, and the results of its operations and its cash flows for the year ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming the Company will continue as a going concern.

As discussed in Note 3 to the financial statements, the Company has negative working capital and has not generated revenues to cover operating expenses. These factors, among others, raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to this matter are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### TECHMEDIA ADVERTISING, INC.

Earnings, 6 mos. to Dec 31(Consol. - \$):

	2018	2017
Total revenues	1,113,089	630,404
Cost & expenses	1,443,935	914,978
Operating income	(336,454)	(290,422)
Other income (expense), net	17,055	
Net before taxes	(336,454)	(273,367)
Income taxes		1,895
Net income	(336,454)	(275,262)
Earnings common share		
Primary	\$(0.02)	\$(0.01)
Fully Diluted	\$(0.02)	\$(0.01)
Common Shares:		
Full Diluted	19,185,579	18,998,211
Year-end	30,490,095	

#### TECHPRECISION CORP

Earnings, 9 mos. to Dec 31(Consol. - \$):

	2018	2017
Net Sales	11,990,404	14,061,574
Cost & expenses	10,984,835	12,701,606
Operating income	1,005,569	1,359,968
Interest expense	273,948	314,057
Other income (expense), net	8,605	1,633
Net before taxes	740,226	1,047,544
Net income	563,122	101,297
Earnings common share		
Primary	\$0.02	\$0.02
Fully Diluted	\$0.02	\$0.02
Common Shares:		
Full Diluted	30,158,509	29,564,841
Year-end	28,949,593	28,824,593

#### TELLURIAN INC

**Interest Sale Development** On Feb. 14, 2019, Petronet LNG, a company that develops, designs, constructs, owns and operates Liquefied Natural Gas import and regasification terminals in India signed an initial agreement with Co. to invest in Co.'s proposed Driftwood project in Louisiana in the United States and buy liquefied natural gas (LNG). Co. offered an equity interest in Driftwood Holdings, which comprises Co.'s upstream company, its pipeline and the upcoming terminal that will be able to export 27,600,000 tonnes of LNG a year. A \$500,000,000 investment in Driftwood would give the stakeholder rights over a 1,000,000 tonne/year of LNG over the life of the project, according to a presentation by Co. posted on the U.S. company's website. Co. hopes to begin production in 2023.

#### TEXAS SOUTH ENERGY INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	1,910,402	2,905,456
Operating income	(1,916,309)	(2,910,555)
Interest expense	123,041	154,809
Other income (expense), net	11,384	44,069
Net income	(2,027,966)	(3,021,295)
Earnings common share		
Common Shares:		
Full Diluted	905,039,867	777,409,351
Year-end	990,199,769	814,540,670

#### TEXHOMA ENERGY INC

##### Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	2017	2016
		(revised)	(revised)
Revenue	2,291	6,807	988
Cost of operations	692	592	577
Gross margin	1,599	6,215	411
Depletion expenses	1,542	1,445	1,014
General & administrative expenses	81,747	59,317	17,958
Total operating expenses	83,289	60,762	18,972
Net operating income (loss)	(81,690)	(54,547)	(18,561)

Gain (loss) on note extinguishment	29,694	226,518	...
Gain (loss) on debt extinguishment	...	(70,534)	(7,804)
Gain on forgiveness of liabilities	88,919	...	...
Gain on deconsolidation of subsidiary	20,506	...	...
Gain on forgiveness of interest	135,054	...	...
Interest expense	18,015	33,656	72,351
Net gain (loss)	115,080	(385,255)	(98,716)
Weighted average shares outstanding - basic	5,067,555,576	2,195,314,841	1,345,662,325
Weighted average shares outstanding - diluted	5,161,321,245	...	1,345,662,325
Year end shares outstanding	5,273,818,813	3,438,589,000	1,406,231,000
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	...	\$0.00

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; Shares increased due to the effect of issuance of shares to recap and assigns satisfaction of convertible settlements and note payable and to note holder in satisfaction of convertible notes payable

#### Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017	2016
		(revised)	(revised)
Cash	92	3,389	...
Accounts receivable	297	197	...
Advances receivable	103,710	...	...
Unearned advisory services	5,625	...	...
Prepaid expenses	5,000	...	...
Total current assets	114,724	3,586	...
Investments, cost	142,500	105,000	...
Investments, equity	2,262	2,262	...
Investments, cost	52,594	...	...
Total investments	197,356	107,262	...
Oil & gas properties, at cost	17,410	17,410	...
Less: depletion - oil & gas properties	8,133	6,592	...
Oil & gas properties, net	9,277	10,818	...
Total assets	321,357	121,666	...
Accounts payable	108,436	87,094	...
Advances payable	90,522	77,604	...
Accrued interest	101,380	84,250	...
Convertible settlements payable	646,477	870,450	...
Convertible notes payable, net of discount	560,678	444,678	...
Total current liabilities	1,507,493	1,564,076	...
Series A preferred stock	1	1	...
Series B preferred stock	50	50	...
Common stock	5,273,819	3,438,589	...
Common stock, subscribed	...	(42,329)	...
Additional paid-in capital	7,115,311	8,767,018	...
Retained earnings (accumulated deficit)	(13,575,317)	(13,690,397)	...
Total stockholders' equity (deficit)	(1,186,136)	(1,442,410)	...

Reclassified to conform with 2018 presentation

#### Recent Dividends:

##### 1. Texhoma Energy Inc series A preferred.

No dividends paid.

##### 2. Texhoma Energy Inc common.

No dividends paid.

##### 3. Texhoma Energy Inc series B preferred.

No dividends paid.

#### Annual Dividends:

##### 1. Texhoma Energy Inc series A preferred.

No dividends paid.

#### 2. Texhoma Energy Inc common.

No dividends paid.

#### 3. Texhoma Energy Inc series B preferred.

No dividends paid.

#### TEXTMUNICATION HOLDINGS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	709,375	721,383
Cost & expenses	1,047,673	7,251,500
Operating income	(338,298)	(6,530,117)
Other income (expense), net	374,708	(555,801)
Equity earnings	2,237	2,218
Net income	(15,583)	(7,384,111)
Earnings common share		
Common Shares:		
Full Diluted	3,641,249	2,722,097
Year-end	3,976,452	1,705,529

#### TGR FINANCIAL, INC

##### Annual Report

Consolidated Income Statement, Years Ended Dec. 31

(\$000):

	2017	2016	2015
		(revised)	(revised)
Interest income - loans	40,719	35,003	29,575
Interest income - investment securities	4,206	3,752	4,247
Interest income - interest bearing balances due from banks & others	684	494	294
Total interest income	45,609	39,249	34,116
Interest expense - deposits	5,866	4,535	3,762
Interest expense - customer repurchase agreements	636	320	296
Interest expense - other borrowed funds	281	306	221
Total interest expense	6,783	5,161	4,279
Net interest income	38,826	34,088	29,837
Provision for loan losses	...	971	1,070
Net interest income after provision for loan losses	38,826	33,117	28,767
Service charges & fees on deposit accounts	1,362	1,237	1,060
Title & closing services revenue	510	446	501
Gain (loss) on sale of other real estate owned	1,021	...	...
Gain (loss) on sale of securities, net	(393)	7	32
Bank owned life insurance	679	697	616
Bargain purchase gain (adjustment)	...	...	(79)
Other non-interest income	551	497	410
Salaries & employee benefits	16,927	15,913	13,960
Occupancy & equipment	4,027	3,814	3,503
Professional fees	916	803	544
Data processing	1,529	1,292	1,133
Advertising, marketing & business development	924	977	974
Regulatory assessments	997	955	850
Other non-interest expense	3,772	3,328	3,058
Total non-interest expenses	29,092	27,082	24,022
Income (loss)			

before income taxes . . .	13,464	8,919	7,285
Current federal income taxes . . . . .	1,265	162	132
Current state income taxes . . . . .	407	...	...
Total current income taxes . . . . .	1,672	162	132
Deferred federal income taxes . . . . .	3,438	2,552	2,369
Deferred state income taxes . . . . .	230	502	107
Total deferred income taxes . . . . .	3,668	3,054	2,476
Provision (benefit) for income taxes . . . . .	5,340	3,216	2,608
<b>Net income (loss)</b> . . . . .	8,124	5,703	4,677
Weighted average shares outstanding - basic . . . . .	17,243	17,228	17,122
Weighted average shares outstanding-diluted . . . . .	19,007	18,779	18,421
Year end shares outstanding . . . . .	17,263	17,228	17,227
Income (loss) per share - basic . . . . .	\$0.47	\$0.33	\$0.27
Income (loss) per share - diluted . . . . .	\$0.43	\$0.30	\$0.25

□ Reclassified to conform with 2017 presentation; □ Reclassified to conform with 2016 presentation

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):**

	2017	2016	(revised)
Cash & due from banks	41,454	14,482	
Interest earning balances due from banks & others	96,088	20,778	
Total cash & cash equivalents	137,542	35,260	
Securities available-for-sale	169,920	188,401	
Securities held-to-maturity	□30,510	□4,336	
Federal Reserve Bank stock, at cost	3,203	3,147	
Federal Home Loan Bank stock, at cost	1,078	3,729	
Residential single family & multifamily	312,464	349,396	
Commercial real estate	449,184	396,920	
Construction loans	92,164	105,147	
Commercial & industrial	104,026	46,247	
Consumer installment loans	10,472	12,415	
Loans, gross	968,310	910,125	
Less allowance for loan losses	9,355	9,174	
Loans, net	958,955	900,951	
Land	5,331	3,034	
Buildings & improvements	14,547	14,545	
Leasehold improvements	2,803	2,799	
Furniture, fixtures & office equipment	2,923	2,819	
Computer equipment	1,916	1,856	
Computer software	1,858	1,754	
Automobiles	274	219	
Signs	98	98	
Construction in progress	1,272	110	
Premises & equipment, gross	31,022	27,234	
Less: accumulated depreciation & amortization	9,253	8,005	
Premises & equipment, net	21,769	19,229	
Accrued interest receivable	3,348	2,661	
Goodwill & other intangibles	5,542	5,633	
Bank owned life insurance	27,418	26,739	
Deferred tax asset, net	3,032	7,382	
Other assets	1,944	1,617	
Total assets	1,364,261	1,199,085	
Noninterest-bearing			

demand deposits . . . . .	206,142	183,245	
Interest-bearing liabilities - money market . . . . .	178,807	178,854	
Interest-bearing liabilities - NOW . . . . .	476,821	348,836	
Interest-bearing liabilities - savings . . . . .	52,889	51,125	
Interest-bearing liabilities - certificates of deposit equal or under \$250,000 . . . . .	117,827	91,392	
Interest-bearing liabilities - certificates of deposit over \$250,000 . . . . .	97,280	67,372	
Total deposits . . . . .	1,129,766	920,824	
Customer repurchase agreements . . . . .	114,666	105,986	
Short term borrowings . . . . .	...	43,000	
Long term borrowings . . . . .	...	20,000	
Total borrowings . . . . .	114,666	168,986	
Other liabilities . . . . .	3,865	2,876	
Total liabilities . . . . .	1,248,297	1,092,686	
Common stock . . . . .	17,263	17,228	
Nonvoting series A convertible preferred stock . . . . .	1,038	1,038	
Additional paid-in capital . . . . .	92,254	91,315	
Retained earnings (accumulated deficit) . . . . .	6,923	(1,201)	
Accumulated other comprehensive income (loss), net of tax . . . . .	(1,514)	(1,981)	
Total stockholders' equity . . . . .	115,964	106,399	

□ Fair value: Securities held-to-maturity \$30,644,000; □ Fair value: Securities held-to-maturity \$4,386,000

**Recent Dividends:**

- TGR Financial, Inc nonvoting series A convertible preferred.**  
No dividends paid.
  - TGR Financial, Inc common.**  
No dividends paid.
- Annual Dividends:**
- TGR Financial, Inc nonvoting series A convertible preferred.**  
No dividends paid.
  - TGR Financial, Inc common.**  
No dividends paid.

**THESTREET INC**

**Interest Sale Completed** On Feb. 14, 2019, Co. sold all the membership interests of its wholly-owned subsidiary, The Deal, L.L.C., which conducted Co.'s institutional business units (the "B2B Business"), to Euromoney Institutional Investor PLC ("Euromoney") wholly-owned subsidiary, Internet Securities, Inc. ("Purchaser"), for a purchase price of \$87,300,000 in cash, subject to adjustment, including based on the working capital, cash and the outstanding indebtedness of the B2B Business as of the closing. At the closing of the Sale, \$100,000 of the purchase price was deposited into an escrow account to cover potential purchase price adjustment payments in Purchaser's favor under the Purchase Agreement, if any, and \$520,000 of the purchase price was deposited into an escrow account as security for Purchaser's right to indemnification under the Purchase Agreement for any tax loss. Any remaining escrowed funds of the tax escrow amount will be released to Co. on the first business day following Jan. 31, 2020, subject to any pending tax loss claims.

**TOUGHBUILT INDUSTRIES INC**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues . . . . .	11,925,629	9,705,114
Cost & expenses . . . . .	16,501,762	12,691,787
Operating income . . . . .	(4,576,133)	(2,986,673)
Interest expense . . . . .	2,561,482	1,663,238
Net before taxes . . . . .	(7,137,615)	(4,649,911)
<b>Net income</b> . . . . .	(7,137,615)	(4,649,911)
Earnings common share		
Primary . . . . .	\$(1.94)	\$(1.26)
Fully Diluted . . . . .	\$(1.94)	\$(1.26)
Common Shares:		

Full Diluted . . . . .	3,680,691	3,679,500
Year-end . . . . .	3,687,867	...

**TRANSPORTATION & LOGISTICS SYSTEMS INC**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses . . . . .	15,775,900	745,209
Operating income . . . . .	(6,944,149)	(108,816)
Other income (expense), net . . . . .	(15,595,159)	(618,613)
<b>Net income</b> . . . . .	(22,919,134)	(746,253)
Earnings common share		
Primary . . . . .	\$(7.83)	\$(1.40)
Fully Diluted . . . . .	\$(7.83)	\$(1.40)
Common Shares:		
Full Diluted . . . . .	2,928,392	533,171
Year-end . . . . .	4,170,106	570,106

**TRIPBORN INC**

**Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues . . . . .	327,796	255,824
Cost & expenses . . . . .	961,827	702,132
Operating income . . . . .	(634,031)	(446,308)
Interest income . . . . .	209	321
Interest expense . . . . .	142,753	122,167
Other income (expense), net . . . . .	(251,936)	(283,016)
Net before taxes . . . . .	(1,028,511)	(851,170)
Income taxes . . . . .	(215,987)	(240,455)
<b>Net income</b> . . . . .	(812,524)	(610,715)
Balance for common . . . . .	(812,524)	(610,715)
Earnings common share		
Primary . . . . .	\$(0.01)	\$(0.01)
Fully Diluted . . . . .	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted . . . . .	96,404,720	89,840,099
Year-end . . . . .	96,404,720	95,711,874

**TRUETT-HURST, INC**

**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues . . . . .	3,448,000	3,212,000
Cost & expenses . . . . .	5,847,000	4,133,000
Operating income . . . . .	(2,399,000)	(921,000)
Other income (expense), net . . . . .	460,000	16,000
Net before taxes . . . . .	(2,000,000)	(1,126,000)
Income contin. oper. . . . .	(2,000,000)	(1,126,000)
<b>Net income</b> . . . . .	(10,000)	(975,000)
Earnings common share		
Primary . . . . .	\$(0.13)	\$(0.13)
Fully Diluted . . . . .	\$(0.13)	\$(0.13)
Common Shares:		
Full Diluted . . . . .	4,567,914	4,449,208
Year-end . . . . .	4,588,093	...

**TRULI MEDIA GROUP INC**

**Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2018	2017
Cost & expenses . . . . .	823,566	284,875
Operating income . . . . .	(823,566)	(284,875)
Interest expense . . . . .	2,212	84,386
Other income (expense), net . . . . .	...	52,010
Net before taxes . . . . .	(825,778)	(317,251)
<b>Net income</b> . . . . .	(825,778)	(317,251)
Balance for common . . . . .	(9,946,446)	(35,890,877)
Earnings common share		
Primary . . . . .	\$(0.07)	\$(1.15)
Fully Diluted . . . . .	\$(0.07)	\$(1.15)
Common Shares:		
Full Diluted . . . . .	135,294,561	31,190,561
Year-end . . . . .	138,954,197	127,554,197

**TRUPAL MEDIA INC**

**Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues . . . . .	25,395	39,479
Cost & expenses . . . . .	165,059	194,780
Operating income . . . . .	(139,664)	(155,301)
<b>Net income</b> . . . . .	(139,664)	(155,301)
Earnings common share		
Primary . . . . .	\$(0.01)	\$(0.01)
Fully Diluted . . . . .	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted . . . . .	26,485,129	26,485,129
Year-end . . . . .	26,485,129	26,485,129

**TYME TECHNOLOGIES INC**

<b>Earnings, 9 mos. to Dec 31(Consol. - \$):</b>	2018	2017
Cost & expenses	21,807,311	14,046,746
Operating income	(21,807,311)	(14,046,746)
Interest expense	7,279	
Other income (expense), net	28,718	390,385
<b>Net income</b>	<b>(21,785,872)</b>	<b>(13,656,361)</b>
Earnings common share		
Primary	\$(0.21)	\$(0.15)
Fully Diluted	\$(0.21)	\$(0.15)
Common Shares:		
Full Diluted	101,963,833	89,499,882
Year-end	103,190,385	90,800,723

**UHF LOGISTICS GROUP INC**

<b>Earnings, 9 mos. to Nov 30(Consol. - \$):</b>	2018	2017
Cost & expenses	8,182	1,147
Operating income	(8,182)	(1,147)
<b>Net income</b>	<b>(8,182)</b>	<b>(1,147)</b>
Earnings common share		
Common Shares:		
Full Diluted	105,483,333	58,816,666
Year-end	208,816,666	
<b>Consolidated Balance Sheet Items, as of (\$):</b>	2018	
Assets:		
Liabilities:		
Current liabilities	4,648	
Stockholders' equity	(4,648)	
Net current assets	(4,648)	

**UNIFUNDS LTD**

<b>Earnings, 6 mos. to Jul 31(Consol. - \$):</b>	2018	2017
Cost & expenses	28,872	39,374
<b>Net income</b>	<b>(28,872)</b>	<b>(39,374)</b>
Earnings common share		
Common Shares:		
Full Diluted	95,306,667	95,306,667
Year-end	95,306,667	95,306,667

**UNITED RAIL INC**

<b>Earnings, 6 mos. to Sep 30(Consol. - \$):</b>	2018	2017
Total revenues	674,066	29,922
Cost & expenses	549,264	(34,663)
Operating income	122,214	21,041
Interest expense	32,232	198,770
Other income (expense), net	288,753	(55,704)
Net before taxes	288,753	(55,704)
<b>Net income</b>	<b>288,753</b>	<b>(55,704)</b>
Earnings common share		
Primary	\$0.08	\$(0.02)
Fully Diluted	\$0.08	\$(0.02)
Common Shares:		
Full Diluted	3,688,238	2,533,826
Year-end	3,688,238	3,686,426

**UNITED RAIL INC**

<b>Earnings, 9 mos. to Dec 31(Consol. - \$):</b>	2018	2017
Total revenues	940,494	30,459
Cost & expenses	1,041,050	(37,232)
Operating income	(103,643)	37,175
Interest expense	82,989	402,668
Other income (expense), net	216,036	(74,407)
Net before taxes	216,036	(74,407)
<b>Net income</b>	<b>216,036</b>	<b>(74,407)</b>
Earnings common share		
Primary	\$0.00	\$(0.03)
Fully Diluted	\$0.00	\$(0.03)
Common Shares:		
Full Diluted	321,713,147	2,533,826
Year-end	1,305,258,180	3,686,426

**UNIVERSAL INFOTAINMENT SYSTEMS CORP**

<b>Earnings, 6 mos. to Oct 31(Consol. - \$):</b>	2018	2017
Cost & expenses	264,484	35,209
Operating income	(264,484)	(35,209)
Interest expense	13,227	3,969
Other income (expense), net	5,290	
<b>Net income</b>	<b>(272,421)</b>	<b>(39,178)</b>

Earnings common share		
Primary	\$(0.01)	\$
Fully Diluted	\$(0.01)	\$
Common Shares:		
Full Diluted	34,852,621	30,010,246
Year-end	34,852,621	30,010,246

**UNIVERSAL MEDIA GROUP INC**

<b>Earnings, 9 mos. to Jan 31(Consol. - \$):</b>	2019	2018
Total revenues	7,528	1,197
Net Sales	7,528	1,197
Cost & expenses	163,466	198,169
Operating income	(155,938)	(196,972)
Income contin. oper.	(155,938)	(196,972)
<b>Net income</b>	<b>(155,938)</b>	<b>(196,972)</b>
Earnings common share		
Common Shares:		
Year-end	23,431,115	22,991,115

**US GLOBAL INVESTORS INC**

<b>Earnings, 6 mos. to Dec 31(Consol. - \$):</b>	2018	2017
Total revenues	3,022,000	3,483,000
Cost & expenses	3,912,000	3,989,000
Operating income	(1,005,000)	(628,000)
Other income (expense), net	(29,000)	2,748,000
Invest. income	(4,302,000)	452,000
Net before taxes	(5,336,000)	2,572,000
<b>Net income</b>	<b>(4,247,000)</b>	<b>2,120,000</b>
Earnings common share		
Primary	\$(0.29)	\$0.13
Fully Diluted	\$(0.29)	\$0.13
Common Shares:		
Full Diluted	15,145,293	15,171,620
Year-end	15,136,394	

**USA EQUITIES CORP**

**New Accountant** On Feb. 19, 2019, TN CPA, PC resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Cherry Bekaert LLP as its new independent public accounting firm.

**VERB TECHNOLOGY CO INC**

<b>Annual Report</b>			
<b>Consolidated Income Statement, Years Ended Dec. 31 (\$):</b>	2018	<sup>1</sup> 2017	<sup>2</sup> 2016
Net sales	32,000	6,000	...
Cost of revenue	52,000	8,000	...
Research & development expense	980,000	375,000	257,803
General & administrative expenses	6,792,000	4,328,000	2,873,185
Total operating expenses	...	...	3,130,988
Total operating expenses	7,824,000	4,711,000	...
Income (loss) from operations	(7,792,000)	(4,705,000)	(3,130,988)
Other income (expense)	(5,000)	28,000	52,898
Change in fair value of derivative liability	(1,167,000)	6,000	...
Debt extinguishment	(534,000)	(977,000)	(455,975)
Financing costs	798,000	643,000	...
Interest expense	<sup>3</sup> 362,000	<sup>4</sup> 555,000	<sup>5</sup> 340,580
Interest expense - amortization of debt discount	1,468,000	418,000	398,594
Total other income (expense)	(4,334,000)	(2,559,000)	(1,142,251)
Income (loss) before income tax provision	(12,126,000)	(7,264,000)	(4,273,239)
Income tax provision	1,000	2,000	866
<b>Net income (loss)</b>	<b>(12,127,000)</b>	<b>(7,266,000)</b>	<b>(4,274,105)</b>
Weighted average shares outstanding			
- basic	9,870,890	<sup>6</sup> 7,076,540	5,306,811
Weighted average shares outstanding			

- diluted	9,870,890	<sup>6</sup> 7,076,540	5,306,811
Year end shares outstanding	12,055,491	<sup>7</sup> 7,941,234	<sup>8</sup> 6,310,771
Net earnings (loss) per share - basic	\$(1.23)	<sup>9</sup> \$(1.03)	\$(0.75)
Net earnings (loss) per share - diluted	\$(1.23)	<sup>9</sup> \$(1.03)	\$(0.75)
Number of full time employees	<sup>10</sup> 24	7	3
Number of common stockholders	<sup>11</sup> 82	<sup>12</sup> 86	<sup>13</sup> 86

<sup>1</sup> Reclassified to conform with 2018 presentation; <sup>2</sup> Reclassified to conform with 2017 presentation; <sup>3</sup> Net of discount - Notes payable - related party: \$211,000; <sup>4</sup> Related parties - Interest expense: \$236,000; <sup>5</sup> Related parties - Interest expense: \$232,076; <sup>6</sup> Adjusted for 1-for-15 stock split, February 4, 2019; <sup>7</sup> Shares increased due to sale of common stock, shares issued for services, conversion of preferred stock, conversion of debt, exercise of put option, stock to settle accounts payable; <sup>8</sup> Shares increased due to the effect of issuance of shares for fair value of common shares, warrants and beneficial conversion, stock repurchase, sale of common stock, vendor services and BOD services; <sup>9</sup> As of February 1, 2019; <sup>10</sup> Approximately; <sup>11</sup> As of March 30, 2018; <sup>12</sup> As of March 20, 2017

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2018	<sup>1</sup> 2017
		(revised)
Cash	634,000	11,000
Accounts receivable	1,000	...
Prepaid expenses	83,000	41,000
Total current assets	718,000	52,000
Deferred offering costs	162,000	...
Furniture & fixtures	57,000	57,000
Office equipment	51,000	51,000
Property & equipment, gross	108,000	108,000
Less: accumulated depreciation	97,000	77,000
Property & equipment, net	11,000	31,000
Other assets	7,000	9,000
Total assets	898,000	92,000
Accounts payable & accrued expenses	1,148,000	665,000
Accrued interest	<sup>2</sup> 46,000	<sup>3</sup> 248,000
Accrued officers' salary	188,000	607,000
Note payable	...	125,000
Notes payable - related parties	112,000	1,965,000
Convertible notes payable, net	<sup>4</sup> 818,000	<sup>5</sup> 1,020,000
Derivative liability	2,576,000	1,251,000
Total current liabilities	4,888,000	5,881,000
Notes payable - related parties	1,065,000	...
Total long-term liabilities	1,065,000	...
Total liabilities	5,953,000	5,881,000
Common stock	1,000	1,000
Additional paid-in capital	35,611,000	22,750,000
Retained earnings (accumulated deficit)	(40,667,000)	(28,540,000)
Total stockholders' equity (deficit)	(5,055,000)	(5,789,000)

<sup>1</sup> Reclassified to conform with 2018 presentation; <sup>2</sup> Including payable to related parties - accrued interest: \$41,000; <sup>3</sup> Including payable to related parties - accrued interest: \$99,000; <sup>4</sup> Net of discount - Convertible note payable: \$1,082,000; <sup>5</sup> Net of discount - Convertible note payable: \$675,000

**Recent Dividends:****1. Verb Technology Co Inc common.**

No dividends paid.

**Annual Dividends:****1. Verb Technology Co Inc common.**

No dividends paid.

**VERB TECHNOLOGY CO INC****Auditor's Report Auditor's Report**



The following is an excerpt from the Report of the Independent Auditors, Weinberg & Company, P.A., as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Verb Technology Company, Inc. (formerly known as nFüz, Inc. (the "Company")) as of December 31, 2018 and 2017, the related consolidated statements of operations, changes in stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1, the Company has incurred recurring operating losses and used cash in operations since inception, and has a stockholders' deficit at December 31, 2018. These matters raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1 to the financial statements. These consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

Net earnings per share from continuing operations - basic	...	...	...	\$(0.01)
Net earnings per share from discontinued operations - basic	...	...	...	\$0.00
Net earnings per share - basic	...	...	...	\$(0.01)
Net earnings per share from continuing operations - diluted	...	...	...	\$(0.01)
Net earnings per share from discontinued operations - diluted	...	...	...	\$0.00
Net earnings per share - diluted	...	...	...	\$(0.01)
Number of common stockholders	29	28	27	

Net income	(1,464,812)	(385,226)
Earnings common share		
Primary	\$(0.10)	\$.....
Fully Diluted	\$(0.10)	\$.....
Common Shares:		
Full Diluted	14,390,884	706,576
Year-end	19,450,996	782,252

**VISTAGEN THERAPEUTICS INC**

**Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2018	2017
Cost & expenses	18,834,400	10,122,000
Operating income	(18,834,400)	(10,122,000)
Other income (expense), net	(22,700)	(135,000)
Net before taxes	(18,863,900)	(10,264,700)
Income taxes	2,400	2,400
Net income	(18,866,300)	(10,267,100)
Balance for common	(19,714,300)	(11,232,900)
Earnings common share		
Primary	\$(0.75)	\$(1.03)
Fully Diluted	\$(0.75)	\$(1.03)
Common Shares:		
Full Diluted	26,418,440	10,947,556
Year-end	31,204,380	22,723,504

**VERU INC**

**Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues	6,371,809	2,586,613
Cost & expenses	7,383,536	10,023,194
Operating income	(1,011,727)	(7,436,581)
Other income (expense), net	251,394	(13,169)
Foreign currency	(17,544)	(53,455)
Net before taxes	(2,056,300)	(7,503,205)
Income taxes	92,498	(3,246,053)
Net income	(2,148,798)	(4,257,152)
Earnings common share		
Primary	\$(0.03)	\$(0.08)
Fully Diluted	\$(0.03)	\$(0.08)
Common Shares:		
Full Diluted	62,553,791	53,154,076
Year-end	62,617,813	53,512,946

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018
Cash & equivalents	8,979,183
Inventories	2,698,306
Current assets	15,373,031
Net property & equip.	361,998
Total assets	52,334,960
Liabilities:	
Current liabilities	9,742,231
Long-term debt	2,996,120
Stockholders' equity	36,881,843
Net current assets	5,630,800

**VISIBER57 CORP  
Annual Report**

**Consolidated Income Statement, Years Ended Aug. 31 (\$):**

	2018	2017	2016
Professional fees	60,625	62,398	31,690
General & administrative expense	16,785	14,128	7,893
Total operating expenses	77,410	76,526	39,583
Income (loss) before income tax	(77,410)	(76,526)	(39,583)
Income (loss) from continuing operations	...	...	(39,583)
Income (loss) from discontinued operations, net of tax	...	...	21,715
Net income (loss)	(77,410)	(76,526)	(17,868)
Weighted average shares outstanding - basic	5,280,000	5,280,000	5,274,713
Weighted average shares outstanding - diluted	5,280,000	5,280,000	5,274,713
Year end shares outstanding	5,280,000	5,280,000	5,280,000

<sup>1</sup> Reclassified to conform with 2018 presentation; <sup>2</sup> Approximately; <sup>3</sup> As of November 27, 2018; <sup>4</sup> As of November 22, 2017; <sup>5</sup> As of December 12, 2016

**Consolidated Balance Sheet, Years Ended Aug. 31 (\$):**

	2018	2017
Prepaid expenses	14,163	1,730
Total current assets	14,163	1,730
Total assets	14,163	1,730
Accounts payable	3,200	2,985
Due to related party	163,607	73,979
Total current liabilities	166,807	76,964
Total liabilities	166,807	76,964
Common stock	528	528
Additional paid-in capital	23,972	23,972
Retained earnings (accumulated deficit)	(177,144)	(99,734)
Total stockholders' equity (deficit)	(152,644)	(75,234)

**Recent Dividends:**

1. Visiber57 Corp common.

No dividends paid.

**Annual Dividends:**

1. Visiber57 Corp common.

No dividends paid.

**VISIBER57 CORP**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of VISIBER57 CORP. (the "Company") as of August 31, 2018 and 2017, and the related statements of operations, stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of August 31, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**VISIUM TECHNOLOGIES INC**

**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2018	2017
Cost & expenses	1,128,185	211,070
Operating income	(1,169,940)	(211,070)
Interest expense	111,602	174,156
Other income (expense), net	(183,270)	.....

**VORTEX BLOCKCHAIN TECHNOLOGIES INC**

**Earnings, 6 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	184,198	46,992
Net income	(189,251)	(49,195)
Earnings common share		
Primary (revised)	\$(0.01)	.....
Fully Diluted	\$(0.01)	.....
Common Shares:		
Full Diluted	21,000,000	84,750,000
Year-end	21,000,000	84,750,000

**VUMEE INC**

**Earnings, 3 mos. to Nov 30(Consol. - \$):**

	2018	2017
Cost & expenses	(10,726)	346,976
Operating income	10,726	(346,976)
Net before taxes	10,726	(346,976)
Net income	10,726	(346,976)
Earnings common share		
Common Shares:		
Full Diluted	410,001,000	344,616,385
Year-end	410,001,000	410,001,000

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018
Liabilities:	
Current liabilities	27,839
Stockholders' equity	(27,839)
Net current assets	(27,839)

**WALL STREET MEDIA CO. INC**

**Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues	20,000	2,500
Cost & expenses	12,998	29,781
Operating income	7,002	(27,281)
Interest expense	1,158	1,085
Net income	5,844	(28,366)
Earnings common share		
Common Shares:		
Full Diluted	26,922,006	26,922,006
Year-end	26,922,006	26,922,007

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018
Cash & equivalents	18,933
Current assets	18,933
Total assets	19,511
Liabilities:	
Current liabilities	131,764
Stockholders' equity	(112,253)
Net current assets	(112,831)

**WELLNESS MATRIX GROUP INC**

**Annual Report  
Consolidated Income Statement, Years Ended Apr. 30 (\$):**

	2018	<sup>□</sup> 2017	2014
Sales revenue	...	...	159,075
Cost of goods sold	...	...	127,260
Net profit	...	...	31,815
Administrative fees	...	...	19,688
General & administrative expenses	59	260	...
Interest expenses	4,915	2,711	...
Consulting fees	...	...	10,500
Office & general	...	...	56,942
Professional fees	30,475	31,205	36,438
Total expenses	35,449	34,176	123,568
Operating income (loss)	(35,449)	(34,176)	(91,753)
Other items	...	...	17,688
Net income (loss) from continued operations	...	...	(74,065)
Income (loss) from discontinued operations	...	...	(10,549)
<b>Net income (loss)</b>	<b>(35,449)</b>	<b>(34,176)</b>	<b>(84,614)</b>
Dividend attributable to noncontrolling interest	...	...	1,084
Net income (loss) allocated to equity stockholders	...	...	(82,613)
Weighted average shares outstanding - basic	...	...	<sup>□</sup> 945,882
Weighted average shares outstanding - diluted	...	...	<sup>□</sup> 945,882
Year end shares outstanding	19,500,000	19,500,000	<sup>□</sup> 975,000
Net income (loss) per share - basic	...	...	<sup>□</sup> \$(0.08)
Net income (loss) per share - diluted	...	...	<sup>□</sup> \$(0.08)
Total number of employees	...	...	1
Number of stockholders	...	...	<sup>□</sup> 63

<sup>□</sup> As reported from the April 30, 2018 Annual Report; <sup>□</sup> Adjusted for 1-for-20 stock split, September 10, 2018; <sup>□</sup> Approximately; <sup>□</sup> As of July 22, 2014

#### Consolidated Balance Sheet, Years Ended Apr. 30 (\$):

	2018	<sup>□</sup> 2017
Accounts payables & accrued liabilities	2,253	2,114
Due to related parties	94,812	89,043
Total liabilities	97,065	91,157
Common stock	1,609	1,609
Additional paid in capital	91,160	91,160
Retained earnings (accumulated deficit)	(193,138)	(193,138)
Accumulated other comprehensive income	3,304	9,212
Total shareholders' equity	(97,065)	(91,157)

<sup>□</sup> As reported from the April 30, 2018 Annual Report

#### Recent Dividends:

**1. Wellness Matrix Group Inc common.**  
No dividends paid.

#### Annual Dividends:

**1. Wellness Matrix Group Inc common.**  
No dividends paid.

#### WELLNESS MATRIX GROUP INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors, Michael Gillespie & Associates, PLLC, as it appeared in Co.'s 2018 Annual Report: "We have audited the accompanying balance sheets of Fuhuiyuan International Holdings Limited as of

April 30, 2018 and 2017 and the related statements of operations, changes in stockholder's equity, cash flows, and the related notes (collectively referred to as "financial statements") for the periods then ended. In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of April 30, 2018 and 2017 and the results of its operations and its cash flows for the periods then ended, in conformity with accounting principles generally accepted in the United States of America. Basis for Opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audit. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) (PCAOB) and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audits in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. The Company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. As part of our audit, we are required to obtain an understanding of internal control over financial reporting, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. Our audit included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audit also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audit provides a reasonable basis for our opinion. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note #3 to the financial statements, although the Company has limited operations it has yet to attain profitability. This raises substantial doubt about its ability to continue as a going concern. Management's plan in regard to these matters is also described in Note #3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### WESTELL TECHNOLOGIES INC

##### Earnings, 9 mos. to Dec 31(Consol. - \$000):

	2018	2017
Total revenues	33,865	47,481
Cost & expenses	34,842	44,851
Operating income	(3,629)	(512)
Other income (expense), net	442	799
Net before taxes	(3,187)	287
Income taxes	11	(660)
Income contin. oper.	(3,198)	947
<b>Net income</b>	<b>(3,336)</b>	<b>947</b>
Earnings common share		
Primary	\$(0.21)	\$0.06
Fully Diluted	\$(0.21)	\$0.06
Common Shares:		
Full Diluted	15,576	15,679
Year-end	15,476	15,602

#### WEWARDS INC

##### Earnings, 6 mos. to Nov 30(Consol. - \$):

	2018	2017
Cost & expenses	692,620	2,421,790
Operating income	(952,635)	(2,733,482)
Net before taxes	(952,635)	(2,733,482)
<b>Net income</b>	<b>(952,635)</b>	<b>(2,733,482)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.34)
Fully Diluted	\$(0.01)	\$(0.34)
Common Shares:		
Full Diluted	104,819,516	8,130,000
Year-end	107,483,450	8,130,000

#### WOLVERINE TECHNOLOGIES CORP

##### Earnings, 6 mos. to Nov 30(Consol. - \$):

	2018	2017
Cost & expenses	137,371	100,752
Operating income	(137,371)	(100,752)
Other income (expense), net	(3,086)	...
Foreign currency	1,688	(7,265)
<b>Net income</b>	<b>(138,769)</b>	<b>(108,017)</b>

#### Earnings common share

##### Common Shares:

Full Diluted	457,383,288	346,520,993
Year-end	477,270,993	346,520,993

#### XSPORT GLOBAL INC Annual Report

##### Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	<sup>□</sup> 2017	<sup>□</sup> 2016
		(revised)	
Revenue, net	195,074	...	...
Cost of revenue	117,753	...	...
Gross profit (loss)	77,321	...	...
Research & development	71,371	227,286	...
General & administrative	1,122,736	1,633,647	389,983
Loss (gain) on debt extinguishment	...	(139,267)	...
Total operating expenses	1,194,107	1,721,666	...
Income (loss) from operations	(1,116,786)	(1,721,666)	(389,983)
Interest expense	35,541	34,201	1,045
Total other income (expense)	(35,541)	(34,201)	...
<b>Net income (loss)</b>	<b>(1,152,327)</b>	<b>(1,755,867)</b>	<b>(391,028)</b>
Weighted average shares outstanding			
- basic	31,542,823	<sup>□</sup> 16,121,965	50,701,685
Weighted average shares outstanding - diluted	31,542,823	<sup>□</sup> 16,121,965	50,701,685
Year end shares outstanding	37,206,807	<sup>□</sup> 28,908,989	51,291,000
Net income (loss) per share - basic	\$(0.04)	<sup>□</sup> \$(0.12)	\$0.00
Net income (loss) per share - diluted	\$(0.04)	<sup>□</sup> \$(0.12)	\$0.00
Number of full time employees	2	2	...
Number of common stockholders	<sup>□</sup> 95	<sup>□</sup> 41	<sup>□</sup> 41

<sup>□</sup> Reclassified to conform with 2018 presentation; <sup>□</sup> 2016 and prior periods for TeleHealthCare, Inc., prior to reverse merger with HeadTrainer, Inc. (North Carolina); <sup>□</sup> Adjusted for 1-for-3 stock split, June 5, 2018; <sup>□</sup> As of January 25, 2019; <sup>□</sup> As of March 20, 2018; <sup>□</sup> Approximately; <sup>□</sup> As of January 4, 2017

##### Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	<sup>□</sup> 2017
		(revised)
Cash	87,595	186,881
Customer receivables, gross	394,390	...
Less: allowance for doubtful accounts	10,000	...
Accounts receivable, net	384,390	...
Prepaid expenses	20,900	6,995
Total current assets	492,885	193,876
Computer equipment	14,302	7,351
Autos	37,308	...
Property & equipment, gross	51,610	7,351
Less: accumulated depreciation	8,738	6,181
Property & equipment, net	42,872	1,170
Intangible assets, net	128,647	...
Total assets	664,404	195,046
Line of credit	98,310	...
Accounts payable	611,840	363,527
Accrued consulting & brand endorsement fees	1,361,666	1,161,249
Accrued other	170,424	64,645
Accounts payable & accrued liabilities	2,143,930	1,589,421
Accrued compensation to related parties	341,507	298,966
Current portion of long-term note payable	7,463	...

Notes payable - related parties .....	120,959	112,959
Current portion of convertible notes payable, net .....	146,816	137,646
Current portion of convertible notes payable - related parties .....	111,746	130,446
Total current liabilities .....	2,970,731	2,269,438
Long-term note payable, net .....	19,067	...
Long-term convertible notes payable, net .....	398,424	214,840
Long-term convertible notes payable, related party, net .....	15,000	...
Total long-term liabilities .....	432,491	214,840
Total liabilities .....	3,403,222	2,484,278
Common stock .....	37,207	86,727
Additional paid-in capital .....	7,712,414	6,960,153
Retained earnings (accumulated deficit) .....	(10,488,439)	(9,336,112)
Total stockholders' equity (deficit) .....	(2,738,818)	(2,289,232)

□ Reclassified to conform with 2018 presentation

#### Recent Dividends:

##### 1. XSport Global Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. XSport Global Inc common.

No dividends paid.

#### XSPORT GLOBAL INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Friedman LLP, as it appeared in the 2018 10K report: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of XSport Global, Inc. and its subsidiaries (the "Company") as of September 30, 2018 and 2017, and the related consolidated statements of operations, shareholders' deficit, and cash flows for each of the years in the two-year period ended September 30, 2018 and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended September 30, 2018, in conformity with accounting principles generally accepted in the United States of America. The Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As more fully described in Note 3, the Company has an accumulated deficit of \$10,488,439 as of September 30, 2018 and has suffered recurring losses from operations and has a net working capital deficiency as of September 30, 2018. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that may result from the outcome of these uncertainties. If the Company is unable to successfully raise additional capital to satisfy the obligations, there could be a material adverse effect on the Company."

#### YIJIA GROUP CORP

##### Earnings, 6 mos. to Oct 31(Consol. - \$):

	2018	2017
Cost & expenses .....	21,519	18,462
Operating income .....	(21,519)	(18,462)
Income contin. oper. ....	(21,519)	(18,462)
<b>Net income</b> .....	<b>(55,875)</b>	<b>15,350</b>
Earnings common share		
Common Shares:		
Full Diluted .....	5,871,250	3,818,254
Year-end .....	5,871,250	.....

#### ZIX CORP

**Acquisition Completed** On Feb. 20, 2019, Co. acquired, directly or indirectly, 100% of the equity interests of AppRiver Marlin Blocker Corp. ("Blocker") and AR Topco, LLC ("AppRiver" (collectively, with their respective subsidiaries, the "AppRiver Companies")), a provider of cloud-based cybersecurity solutions,

form AppRiver Holdings, LLC (the "Rollover Seller"), AppRiver Marlin Topco, L.P. (the "Marlin Seller"), Marlin Equity IV, L.P. (the "Blocker Seller"), AppRiver Management Holding, LLC (the "MIU Seller" and, together with the Rollover Seller, the Marlin Seller, and the Blocker Seller, the "Sellers"), for \$275,000,000 in cash to the Sellers, less outstanding indebtedness of the AppRiver Companies retired at closing and certain accrued items and unpaid transaction expenses, and subject to a customary working capital adjustment, in exchange for 100% of the equity of the AppRiver Companies. As part of the transaction, Co. secured a representation and warranty insurance policy (50% of the cost of which was borne by the Sellers), under which the issuer of that policy insures Co. against any post-closing claims, damages or other losses arising from breaches of the representations and warranties of the Sellers and the AppRiver Companies in the Securities Purchase Agreement, up to a policy limit of \$27,500,000 and subject to a \$2,750,000 retainage amount for which Co. would retain responsibility for one year. After one year, the retainage amount would automatically reduce to \$1,375,000 and stay at that level for the remaining duration of the policy, which is six years for certain "fundamental" representations and warranties and three years for the remainder of the representations and warranties.

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