

Friday, February 22, 2019

Volume 35 No. 2



NOTICE – Items in this issue will be listed online weekly and printed monthly.

### NAME CHANGES

(For details on individual listings, see the News Section of this issue)

Alliance MMA Inc (to SCWorx Corp)	Apricus Biosciences Inc (to Seelos Therapeutics Inc)	ASC Biosciences Inc (to American Hemp Ventures Inc)	Aura Energy Inc (to Venture Vanadium Inc)	Edgar Express Inc (to Andover National Corp)	Incumaker Inc (to UBid Holdings Inc)	InoLife Technologies Inc (to Bitcoin Generation)	MagneGas Applied Technology Solutions Inc (to Taronis Technologies Inc)	Medical Transcription Billing Corp (to MTBC Inc)	NanoSensors Inc (to Green Zebra International Corp)	nFusz Inc (to Verb Technology Co Inc)	Optium Cyber Systems Inc (to CBD Life Sciences Inc)	Platforms Wireless International Corp (to Body Basics Inc)	Rarus Technologies Inc (to WU BA Superior Products Holding Group Inc)	SanSal Wellness Holdings Inc (to Veritas Farms Inc)	Solar Quartz Technology Corp (to Graphene & Solar Technologies Ltd)	Tundra Gold Corp (to ZYQC Group Ltd)	Western Sierra Mining Corp (to Western Sierra Resource Corp)	Zhongchai Machinery, Inc. (to Cang Bao Tian Xia International Art Trade Center Inc)
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### 12 RETECH CORP

<b>Earnings, 9 mos. to Sep 30(Consol. – \$):</b>	2018	2017
Total revenues	73,726	34,645
Cost & expenses	2,701,688	8,105,645
Operating income	(2,633,047)	(8,078,283)
Interest income		1,876
Interest expense	986,312	5,121
Other income (expense), net	(1,712,534)	
<b>Net income</b>	<b>(5,331,893)</b>	<b>(8,081,528)</b>
Earnings common share		
Primary	\$(0.06)	\$(0.07)
Fully Diluted	\$(0.06)	\$(0.07)
Common Shares:		
Full Diluted	89,660,273	76,083,328
Year-end	147,056,747	75,692,024

### AB INTERNATIONAL GROUP CORP

<b>Earnings, 3 mos. to Nov 30(Consol. – \$):</b>	2018	2017
Total revenues	74,240	40,832
Cost & expenses	182,794	70,924
Operating income	(108,554)	(30,092)
Gains or losses	(120,000)	
Net before taxes	(228,554)	(30,092)
Income contin. oper.	(228,554)	(30,092)
Income discount. oper.		68,197
<b>Net income</b>	<b>(228,554)</b>	<b>38,105</b>
Earnings common share		
Common Shares:		
Full Diluted	106,725,000	29,650,000
Year-end	106,725,000	29,650,000

### Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	90,702
Current assets	575,369
Total assets	987,769
Liabilities:	
Current liabilities	140,115
Stockholders' equity	847,654
Net current assets	435,254

### ABTECH HOLDINGS INC.

<b>Earnings, 9 mos. to Sep 30(Consol. – \$):</b>	2018	2017
Cost & expenses	2,994,579	3,130,668
Operating income	(2,568,141)	(2,624,106)
Interest expense	717,993	464,739
Net before taxes	(3,286,134)	(3,088,845)
<b>Net income</b>	<b>(3,286,134)</b>	<b>(3,088,845)</b>
Earnings common share		
Primary	\$(1.23)	\$(1.08)
Fully Diluted	\$(1.23)	\$(1.08)
Common Shares:		
Full Diluted	2,520,125	2,508,392
Year-end	2,524,454	2,508,391

### ACURA PHARMACEUTICALS INC

<b>Earnings, 9 mos. to Sep 30(Consol. – \$000):</b>	2018	2017
Total revenues	347	2,892
Cost & expenses	4,008	6,363
Operating income	(3,661)	(3,471)
Interest expense	292	476
Net before taxes	(3,850)	(3,944)
<b>Net income</b>	<b>(3,850)</b>	<b>(3,944)</b>
Earnings common share		
Primary	\$(0.18)	\$(0.27)
Fully Diluted	\$(0.18)	\$(0.27)
Common Shares:		
Full Diluted	21,101	14,147
Year-end	21,034	20,796

### ADAPTIVE AD SYSTEMS INC

<b>Earnings, 9 mos. to Sep 30(Consol. – \$):</b>	2018	2017
Total revenues	5,196,457	2,718,403
Cost & expenses	2,949,434	2,257,868
Operating income	2,247,023	460,535
Interest income	26,884	21,575
Interest expense	1,513	9,795
Other income (expense), net	7,000	
Net before taxes	2,279,394	472,315
Income taxes	340,170	76,000
<b>Net income</b>	<b>1,939,224</b>	<b>396,315</b>
Earnings common share		
Primary	\$0.04	\$0.01
Fully Diluted	\$0.04	\$0.01
Common Shares:		
Full Diluted	47,730,628	48,530,628
Year-end	47,730,628	48,530,628

### ADDENTAX GROUP CORP

<b>Earnings, 6 mos. to Sep 30(Consol. – \$):</b>	2018	2017
Total revenues	5,566,605	8,046,794
Cost & expenses	5,603,715	8,159,269
Operating income	(37,110)	(112,475)
Other income (expense), net	16,990	(1,066)
Net before taxes	(20,120)	(113,541)
Income taxes	4,489	6,128
Income contin. oper.		(119,669)
<b>Net income</b>	<b>(24,609)</b>	<b>(119,669)</b>
Earnings common share		
Common Shares:		
Full Diluted	506,920,000	506,920,000
Year-end	506,920,000	506,920,000

### ADIAL PHARMACEUTICALS INC

**Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Cost & expenses	5,897,079	673,492
Operating income	(5,897,079)	(673,492)
Interest income		367
Other income (expense), net	(4,465,151)	(62,339)
Net before taxes	(10,362,230)	(735,464)
<b>Net income</b>	<b>(10,362,230)</b>	<b>(735,464)</b>
Earnings common share		
Primary	\$(2.51)	\$(0.23)
Fully Diluted	\$(2.51)	\$(0.23)
Common Shares:		
Full Diluted	4,132,299	3,268,006
Year-end	6,556,249	

### ADVANCED OXYGEN TECHNOLOGIES, INC.

<b>Earnings, 6 mos. to Dec 31(Consol. – \$):</b>	2018	2017
Total revenues	19,161	19,634
Cost & expenses	11,676	12,710
Operating income	7,485	6,924
Interest expense	2,213	3,096
Net before taxes	5,272	3,828
Income taxes	(191)	3,488
<b>Net income</b>	<b>5,463</b>	<b>340</b>
Earnings common share		
Primary	\$0.00	\$0.00
Fully Diluted	\$0.00	\$0.00
Common Shares:		
Full Diluted	2,302,945	2,292,945
Year-end	2,292,945	2,292,945

### AEON GLOBAL HEALTH CORP

<b>Earnings, 3 mos. to Sep 30(Consol. – \$):</b>	2018	2017
Total revenues	3,741,190	3,358,052
Cost & expenses	3,703,027	4,269,789
Deprec., depl. & amort.	125,777	222,584
Operating income	(87,614)	(1,134,321)
Interest expense	48,736	27,349
Other income (expense), net	(77,856)	35,147
Net before taxes	(214,206)	(1,126,523)
Income taxes	9,166	
<b>Net income</b>	<b>(223,372)</b>	<b>(1,126,523)</b>
Balance for common	(309,087)	(1,211,073)
Earnings common share		
Primary	\$(0.04)	\$(0.17)
Fully Diluted	\$(0.04)	\$(0.17)
Common Shares:		
Full Diluted	7,365,723	7,249,370
Year-end	7,383,706	

### Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	569,694
Inventories	407,878
Current assets	3,758,087
Net property & equip.	1,292,990
Total assets	10,867,392
Liabilities:	
Current liabilities	7,603,761
Long-term debt	1,415,449
Stockholders' equity	1,690,684
Net current assets	(3,845,674)

### AEROGROW INTERNATIONAL, INC.

<b>Earnings, 6 mos. to Sep 30(Consol. – \$):</b>	2018	2017
Total revenues	12,319,000	8,204,000
Cost & expenses	12,301,000	9,062,000
Operating income	18,000	(858,000)

Other income (expense), net	24,000	48,000
<b>Net income</b>	13,000	(811,000)
Balance for common	13,000	(277,000)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	34,328,000	33,761,000
Year-end	34,328,036	34,328,036

**AFFINION GROUP HOLDINGS INC**

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Total revenues	545,400	549,100
Cost & expenses	442,600	470,400
Deprec., depl. & amort.	36,200	33,700
Operating income	66,600	45,000
Interest income	100	100
Interest expense	145,100	97,000
Other income (expense), net	(31,900)	3,200
Net before taxes	(110,300)	(48,700)
Income taxes	(23,600)	(400)
Income contin. oper.	(86,700)	(48,300)
<b>Net income</b>	365,300	(27,800)
Earnings common share		
Primary	\$26.73	\$(2.51)
Fully Diluted	\$26.73	\$(2.51)
Common Shares:		
Full Diluted	13,629	11,356
Year-end	10,048	

**AGILITI INC**

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	11,316,318	147,478
Operating income	(11,316,318)	(147,478)
Interest income	5,702,227	976,806
Other income (expense), net	(11,821)	93,019
Net before taxes	(5,625,912)	922,347
Income taxes	(1,128,124)	313,598
<b>Net income</b>	(4,497,788)	608,749
Earnings common share		
Primary	\$(0.65)	\$0.05
Fully Diluted	\$(0.65)	\$0.05
Common Shares:		
Full Diluted	13,244,997	11,190,364
Year-end	57,500,000	57,500,000

**AIRBORNE WIRELESS NETWORK**

Earnings, 3 mos. to Nov 30(Consol. - \$):

	2018	2017
Cost & expenses	9,478,414	8,538,936
Operating income	(9,481,538)	(8,541,024)
Interest expense	564,303	980,604
Other income (expense), net	234,892	(535,068)
<b>Net income</b>	(9,810,949)	(10,056,696)
Earnings common share		
Primary	\$(0.01)	\$(3,296.00)
Fully Diluted	\$(0.01)	\$(3,296.00)
Common Shares:		
Full Diluted	761,133,987	3,051
Year-end	2,937,101,278	3,061

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	2017
Cash & equivalents	130,513	259,466
Current assets	259,466	31,486
Net property & equip.	31,486	290,952
Total assets	290,952	
Liabilities:		
Current liabilities	13,026,964	
Stockholders' equity	(12,736,012)	
Net current assets	(12,767,498)	

**AKOUSTIS TECHNOLOGIES INC**

Earnings, 6 mos. to Dec 31(Consol. - \$):

	2018	2017
Total revenues	636,297	745,493
Cost & expenses	13,687,517	11,022,987
Operating income	(13,051,220)	(10,277,494)
Interest income	(1,225,401)	997
Other income (expense), net	223,597	92,883
<b>Net income</b>	(14,053,024)	(10,183,614)
Earnings common share		
Primary	\$(0.56)	\$(0.52)

Fully Diluted	\$(0.56)	\$(0.52)
Common Shares:		
Full Diluted	25,045,913	19,667,770
Year-end	29,910,453	22,320,700

**ALDEYRA THERAPEUTICS INC**

**Merger Completed** On Jan. 28, 2019, Co.'s wholly-owned subsidiary, Halo Merger Sub, Inc. ("Merger Sub 1"), merged with and into Helio Vision, Inc. ("Helio"), a privately-held biotechnology company developing a therapy for proliferative vitreoretinopathy ("PVR"), a rare inflammatory fibroproliferative disorder that leads to severe retinal scarring and blindness, and is the cause of failure of retinal reattachment surgery, with Helio continuing as the surviving corporation, and Helio as the surviving corporation then merged with and into Co.'s wholly-owned subsidiary, Halo Merger Sub, LLC ("Merger Sub 2"), with Merger Sub 2 continuing as the surviving corporation. As the result of the merger, each outstanding share of common stock and preferred stock of Helio was cancelled and became entitled to receive an aggregate of 1,150,990 shares of Co.'s common stock, par value \$0.001 per share (the "Common Stock"), to the former securityholders and an advisor of Helio (the "Closing Consideration"). In addition, Co., subject to the conditions of the Merger Agreement, would be obligated to make additional payments to the former securityholders of Helio as follows: (a) \$2,500,000 of Common Stock on the date that is 24 months following the Closing Date (as defined in the Merger Agreement), (b) \$10,000,000 of Common Stock following approval by the U.S. Food and Drug Administration of a new drug approval application ("NDA Approval") for the prevention and/or treatment of proliferative vitreoretinopathy or a substantially similar label ("PVR") prior to the 10th anniversary of the Closing Date, and (c) \$2,500,000 of Common Stock following NDA Approval of an indication (other than PVR) prior to the 12th anniversary of the Closing Date (such payments, in the aggregate, the "Milestone Consideration," and together with the Closing Consideration, the "Merger Consideration"), provided that the aggregate Merger Consideration shall not exceed \$25,000,000 and in no event shall Co. be obligated to issue more than 5,248,885 shares of Common Stock. The number of shares of Common Stock to be issued with respect to the Milestone Consideration would be determined based on volume weighted average trading price of the Common Stock on The Nasdaq Capital Market at the time of such issuance as set forth in the Merger Agreement. Co. agreed to use commercially reasonable efforts to develop and obtain regulatory approval for the Helio product candidate. In the event of Co.'s breach of such covenant, subject to the terms and conditions of the Merger Agreement, the Helio product candidate and related intellectual property rights may revert back to an entity designated by the securityholder's representative. Additionally, in the event of certain change of control or divestitures by Co., certain former convertible noteholders of Helio would be entitled to a tax gross-up payment in an amount not to exceed \$1,000,000 in the aggregate.

**ALL FOR ONE MEDIA CORP****Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2018	2017	2016
		(revised)	
Revenues	5,258	...	...
Compensation expense	496,374	174,040	713,701
Professional & consulting expense	306,882	488,704	1,400,701
General & administrative expense	131,109	305,459	60,704
Total operating expense	934,365	968,203	2,175,106
Income (loss) from operations	(929,107)	(968,203)	(2,175,106)
Derivative expense	1,814,179	1,773,794	204,947
Change in fair value of derivative liabilities	4,059,642	(1,363,996)	118,573
Other expense from loan guarantee	...	100,000	...
Forbearance fee	46,541	...	...
Interest income	...	5	...
Interest expense	2,628,466	747,944	21,796
Total other income (expense)	(429,544)	(3,985,729)	(108,170)
Income (loss) before provision for income taxes	(1,358,651)	(4,953,932)	(2,283,276)

<b>Net income (loss)</b>	(1,358,651)	(4,953,932)	(2,283,276)
Net income (loss) attributable to non-controlling interest	218,071	64,228	...
Net income (loss) attributable to All For One Media Corp.	(1,140,580)	(4,889,704)	(2,283,276)
Weighted average shares outstanding - basic	37,044,404	19,465,939	10,367,847
Weighted average shares outstanding - diluted	37,044,404	19,465,939	10,367,847
Year end shares outstanding	55,638,122	25,235,361	16,509,852
Earnings (loss) per share - basic	\$(0.03)	\$(0.25)	\$(0.22)
Earnings (loss) per share - diluted	\$(0.03)	\$(0.25)	\$(0.22)
Number of full time employees	1	1	...
Number of common stockholders	70	70	...
Number of preferred stockholders	1	...	...

□ As reported from the September 30, 2017 10K; □ Shares increased due to the effect of issuance of common stock; □ As of January 15, 2019; □ As of January 1, 2018

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

	2018	2017
		(revised)
Cash & cash equivalents	58,344	109,785
Prepaid expenses & other current assets	73,505	179,105
Total current assets	131,849	288,890
Film production costs	3,216,067	2,931,849
Total assets	3,347,916	3,220,739
Accounts payable & accrued liabilities	340,601	256,273
Accrued interest	285,476	30,380
Convertible notes payable, net of unamortized debt discounts - current	1,087,051	183,915
Note payable	40,000	...
Note payable - related party	200,000	...
Loans payable, net of debt discount	2,209,488	1,740,258
Due to related parties	2,701	2,701
Derivative liabilities	2,422,654	4,224,528
Total current liabilities	6,587,971	6,438,055
Long-term liabilities - convertible notes payable including accrued interest, net of debt discounts	...	233,710
Total liabilities	6,587,971	6,671,765
Common stock	55,638	25,236
Additional paid-in capital	5,352,315	3,813,095
Retained earnings (accumulated deficit)	(8,611,139)	(7,470,559)
Total All For One Media Corp. stockholders' deficit	(3,203,186)	(3,632,228)
Non-controlling interest in subsidiary	(36,869)	181,202
Total stockholders' equity (deficit)	(3,240,055)	(3,451,026)

□ Reclassified to conform with 2018 presentation

**Recent Dividends:**

1. All For One Media Corp common.

No dividends paid.

2. All For One Media Corp series A preferred.

No dividends paid.

**Annual Dividends:**

1. All For One Media Corp common.

No dividends paid.

**2. All For One Media Corp series A preferred.**

No dividends paid.

**ALL FOR ONE MEDIA CORP****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2018 10K report: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of All for One Media Corp. and its subsidiaries (collectively, the "Company") as of September 30, 2018 and 2017, and the related consolidated statements of operations, changes in stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2018 and 2017, and the results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**ALL STATE PROPERTIES HOLDINGS, INC.****Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	6,000	27,292
Operating income	(6,000)	(27,292)
<b>Net income</b>	<b>(6,000)</b>	<b>(27,292)</b>
Earnings common share		
Common Shares:		
Full Diluted	2,964,181,540	964,181,540
Year-end	2,964,181,540	964,181,540

**Consolidated Balance Sheet Items, as of (\$):**

	2018
Assets:	
Liabilities:	
Current liabilities	65,842
Stockholders' equity	(65,842)
Net current assets	(65,842)

**ALLIED SECURITY INNOVATIONS INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Product revenue	342,130	420,046	515,706
Service revenue	17,248	21,176	25,998
Revenue	359,378	441,221	541,704
Cost of sales	132,776	138,223	153,318
Gross profit	226,601	302,999	388,386
General & administrative expense	147,460	181,042	238,016
Sales & marketing expense	19,995	24,548	32,273
Research & development expense	9,898	12,153	15,977
Income (loss) from operations	49,248	85,256	102,120
Amortization of debt discount	2,650	2,650	2,650
Change in fair market value of derivative liability	29,419	36,119	47,485
Interest expense	109,779	134,780	177,195
Income (loss) from continuing operations before tax	(33,762)	(16,056)	(30,240)
<b>Net income (loss)</b>	<b>(33,762)</b>	<b>(16,056)</b>	<b>(30,240)</b>
Year end shares outstanding	411,240,719	411,240,719	411,240,719

□ As reported by the Company

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016
Cash & cash equivalents	392,703	323,651
Accounts receivable, gross	338,037	359,593
Accounts receivable, net	338,037	359,593
Inventory	70,184	73,942
Total current assets	800,924	757,186
Intangible assets, net	38,428	38,428
Furniture & fixtures	75,613	75,613
Leasehold improvements	159,607	159,607
Computers	219,301	219,301
Machinery & equipment	762,987	762,987
Property, plant & equipment, gross	1,217,508	1,217,508
Less accumulated depreciation	1,110,734	1,110,734
Property, plant & equipment, net	106,774	106,774
Deposits	18,419	18,419
Total assets	964,545	920,807
Accounts payables & accrued expense	3,307,350	3,056,068
Deferred income	136,876	130,284
Convertible debentures - current portion	6,573,273	6,570,623
Notes payable	4,967,728	5,121,333
Derivative liabilities	8,682,277	8,711,696
Total current liabilities	23,667,504	23,590,004
Convertible loan	340,000	340,000
Long term loan	40,000	40,000
Total liabilities	24,047,504	23,970,004
Common stock	411,241	411,241
Additional paid-in capital	19,684,697	19,684,697
Retained earnings (accumulated deficit)	(43,178,896)	(43,145,134)
Total shareholders' equity (deficit)	(23,082,959)	(23,049,196)

□ As reported by the Company

**Recent Dividends:****1. Allied Security Innovations Inc common.**

No dividends paid.

**Annual Dividends:****1. Allied Security Innovations Inc common.**

No dividends paid.

**ALLYME GROUP INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	66,676	41,442
Operating income	(66,676)	(41,442)
Net before taxes	(66,676)	(41,442)
<b>Net income</b>	<b>(66,676)</b>	<b>(41,442)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	8,620,000	8,620,000
Year-end	8,620,000	8,620,000

**ALMOST NEVER FILMS INC****Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	61,448	41,679
Operating income	(61,448)	(41,679)
Interest income	4,841	4,841
Interest expense	20,352	7,838
Net before taxes	(81,800)	(44,676)
<b>Net income</b>	<b>(81,800)</b>	<b>(44,676)</b>
Earnings common share		
Primary	\$(0.02)	\$(0.01)
Fully Diluted	\$(0.02)	\$(0.01)
Common Shares:		
Full Diluted	5,328,765	4,673,765
Year-end	5,328,765	4,670,049

**Consolidated Balance Sheet Items, as of (\$):**

	2018
Assets:	
Cash & equivalents	87,944
Current assets	249,335
Total assets	3,326,847
Liabilities:	
Current liabilities	3,036,611

Stockholders' equity	290,236
Net current assets	(2,787,276)

**ALPHA ENERGY INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	2,024	2,383
Cost & expenses	632,203	71,275
Operating income	(630,179)	(68,892)
Other income (expense), net	(566,375)	(69,138)
<b>Net income</b>	<b>(1,266,196)</b>	<b>(144,996)</b>
Earnings common share		
Primary	\$(0.07)	\$(0.01)
Fully Diluted	\$(0.07)	\$(0.01)
Common Shares:		
Full Diluted	17,100,428	17,016,428
Year-end	17,100,428	17,016,428

**ALPHA INVESTMENT INC**

**Acquisition Completed** On Jan. 31, 2019, Co.'s wholly-owned subsidiary, Jersey Walk Phase I, LLC, acquired 100% of CMT Developers LLC membership interests, valued at \$45,000,000 in exchange for the issuance to CMT of 3,000,000 shares of Co. common stock, at a purchase price of \$15.00 per share. As the result, through its ownership of CMT, Co. held title to an approximately six-acre parcel of land in Elizabeth, NJ, on which 274 luxury apartments were under construction in Phase I of the development with an additional 400 units to be added in Phase II of the development.

**ALPHA INVESTMENT INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	443,439	459,843
Cost & expenses	112,212	459,843
Operating income	(80,904)	(16,404)
Interest expense	1,109,113	
<b>Net income</b>	<b>(1,190,017)</b>	<b>(16,404)</b>
Balance for common	(1,207,784)	
Earnings common share		
Primary	\$(0.03)	\$(0.03)
Fully Diluted	\$(0.03)	\$(0.03)
Common Shares:		
Full Diluted	40,406,000	37,904,475
Year-end	40,406,000	40,398,334

**ALPHA NETWORK ALLIANCE VENTURES INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	101,567	10,938
Cost & expenses	680,229	343,976
Operating income	(578,662)	(333,038)
<b>Net income</b>	<b>(578,662)</b>	<b>(333,038)</b>
Earnings common share		
Common Shares:		
Year-end	113,405,751	113,405,751

**ALR TECHNOLOGIES INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	2,018,194	591,988
Operating income	(2,018,900)	(651,846)
Interest expense	1,446,934	1,387,891
<b>Net income</b>	<b>(3,465,834)</b>	<b>(2,039,737)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	242,777,909	242,777,909
Year-end	242,777,909	242,777,909

**ALTAIR INTERNATIONAL CORP****Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2018	2017
Cost & expenses	58,017	(168,330)
Operating income	(58,017)	168,330
Net before taxes	(58,017)	168,330
<b>Net income</b>	<b>(58,017)</b>	<b>168,330</b>
Earnings common share		
Primary	\$0.01	\$0.01
Fully Diluted	\$0.01	\$0.01
Common Shares:		
Full Diluted	166,179,618	36,722,783
Year-end	496,732,553	47,747,245

**ALTEX INDUSTRIES, INC.****Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues	22,000	12,000
Cost & expenses	34,000	38,000
Operating income	(15,000)	(31,000)
Interest income	13,000	4,000
<b>Net income</b>	<b>(2,000)</b>	<b>(27,000)</b>
Earnings common share		
Common Shares:		
Year-end	12,351,731	12,555,131

**Consolidated Balance Sheet Items, as of (\$):**

	2018
Assets:	
Cash & equivalents	2,266,000
Current assets	2,283,000
Net property & equip.	94,000
Total assets	2,377,000
Liabilities:	
Current liabilities	1,081,000
Stockholders' equity	1,296,000
Net current assets	1,202,000

**ALTIGEN COMMUNICATIONS INC****Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2018	2017	2016
		(revised)	(revised)
Hosted services revenue	5,001,000	3,206,000	1,807,000
Service support programs revenue	3,186,000	3,555,000	3,871,000
Software revenue	1,611,000	1,126,000	1,786,000
Professional services & other revenue	204,000	501,000	967,000
Total net revenue	10,002,000	8,388,000	8,431,000
Cost of hosted service	1,613,000	1,160,000	468,000
Cost of software revenue	54,000	24,000	16,000
Cost of professional services & other	(22,000)	86,000	967,000
Total cost of revenue	1,645,000	1,270,000	1,451,000
Gross profit (loss)	8,357,000	7,118,000	6,980,000
Research & development expenses	2,830,000	2,847,000	2,898,000
Sales & marketing expenses	2,149,000	1,988,000	2,211,000
General & administrative expenses	1,625,000	1,824,000	2,135,000
Litigation expenses	604,000	70,000	568,000
Total operating expenses	7,208,000	6,729,000	7,812,000
Income (loss) from operations	1,149,000	389,000	(832,000)
Interest & other income, net	18,000	9,000	4,000
Interest expense	19,000	16,000	13,000
Total interest & other income (expense), net	(1,000)	(7,000)	(9,000)
Income (loss) before income taxes	1,148,000	382,000	(841,000)
Provision for current federal income taxes	9,000		
Provision for current state income taxes	22,000		
Provision for current income taxes	31,000		
Provision for (benefit from) deferred federal income taxes	(6,405,000)		
Provision for (benefit from) deferred state income taxes	(2,318,000)		
Provision for (benefit from)			

	2018	2017	2016
deferred income taxes	(8,723,000)		
Provision for (benefit from) income taxes	(8,692,000)	3,000	(6,000)
<b>Net income (loss)</b>	<b>9,840,000</b>	<b>379,000</b>	<b>(835,000)</b>
Weighted average shares			
outstanding-basic	22,820,000	22,799,000	22,799,000
Weighted average shares			
outstanding-diluted	24,767,000	23,555,000	22,799,000
Year end shares outstanding	22,842,246	22,798,683	22,798,683
Net earnings (loss) per share - basic	\$0.43	\$0.02	\$(0.04)
Net earnings (loss) per share - diluted	\$0.40	\$0.02	\$(0.04)
Number of full time employees	51		
Number of common stockholders	80		
Number of beneficiary stockholders	1,426		

Restated to reflect adoption of FASB ASU No. 2014-09, Revenue from Contracts with Customers (Topic 606) and ASU No. 2016-18, Statement of Cash Flows (Topic 230); Restricted Cash: Full-time equivalent

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

	2018	2017
		(revised)
Cash, cash equivalents & restricted cash	3,080,000	3,876,000
Accounts receivable, gross	531,000	257,000
Less allowance for doubtful accounts	0	2,000
Trade receivable, net	531,000	255,000
Other receivables	557,000	
Prepaid expenses & other current assets	1,065,000	144,000
Total current assets	5,233,000	4,275,000
Furniture & equipment	547,000	502,000
Computer software	392,000	392,000
Leasehold improvements	132,000	100,000
Total property & equipment	1,071,000	994,000
Accumulated depreciation & amortization	993,000	948,000
Property & equipment, net	78,000	46,000
Capitalized software development costs, net	327,000	
Deferred tax assets	8,713,000	
Long-term deposit	11,000	31,000
Total assets	14,362,000	4,352,000
Accounts payable	62,000	45,000
Accrued compensation & benefits	284,000	
Revolving line of credit	719,000	869,000
Accrued expenses	822,000	530,000
Deferred revenue, short-term	1,041,000	1,297,000
Total current liabilities	2,928,000	2,741,000
Deferred revenue, long-term	221,000	247,000
Deferred rent, long-term		25,000
Total liabilities	3,149,000	3,013,000
Common stock	25,000	25,000
Treasury stock at cost	1,565,000	1,565,000
Additional paid-in capital	71,857,000	71,823,000
Retained earnings (accumulated deficit)	(59,104,000)	(68,944,000)
Total stockholders' equity	11,213,000	1,339,000

**Recent Dividends:****1. Altigen Communications Inc common.**

No dividends paid.

**Annual Dividends:****1. Altigen Communications Inc common.**

No dividends paid.

**ALTITUDE INTERNATIONAL INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	27,713	
Cost & expenses	1,734,128	232,515
Operating income	(1,706,415)	(232,515)
Interest expense	44,512	
<b>Net income</b>	<b>(1,750,927)</b>	<b>(232,515)</b>
Earnings common share		
Primary	\$(0.08)	
Fully Diluted	\$(0.08)	
Common Shares:		
Full Diluted	22,812,771	27,008,674
Year-end	22,841,159	21,728,659

**ALTITUDE INTERNATIONAL INC**

**New Accountant** On Jan. 24, 2019, Co. dismissed ZBS Group LLP and engaged BF Borgers CPA, PC as its new independent public accounting firm.

**ALY ENERGY SERVICES INC (DE)****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	13,242,000	11,134,000
Cost & expenses	10,338,000	9,520,000
Operating income	263,000	(1,179,000)
Other income (expense), net		2,387,000
Net before taxes	(19,000)	526,000
Income taxes	12,000	18,000
<b>Net income</b>	<b>(31,000)</b>	<b>508,000</b>
Balance for common share	(31,000)	445,000
Earnings common share		
Primary	\$(0.04)	\$0.68
Fully Diluted	\$(0.04)	\$0.13
Common Shares:		
Full Diluted	728,464	3,506,168
Year-end	940,918	690,940

**AMANASU ENVIRONMENT CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	50,240	84,885
Operating income	(50,240)	(84,885)
Net before taxes	(62,995)	(95,084)
<b>Net income</b>	<b>(62,995)</b>	<b>(95,084)</b>
Earnings common share		
Common Shares:		
Full Diluted	44,100,816	44,100,816
Year-end	44,100,816	44,100,816

**AMANASU TECHNO HOLDINGS CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	50,238	52,665
Operating income	(50,238)	(52,665)
Net before taxes	(60,466)	(62,000)
<b>Net income</b>	<b>(60,466)</b>	<b>(62,000)</b>
Earnings common share		
Common Shares:		
Full Diluted	46,956,300	46,956,300
Year-end	46,956,300	46,956,300

**AMAZING ENERGY OIL & GAS CO**

**Acquisition Completed** On Jan. 28, 2019, Co. acquired working interests in 3 oil and gas leases, consisting of a 56% working interest in 2 leases and 100% working interest in the third lease (collectively the "Leases"), the Leases covered 16,904 gross and 10,501 net effective acres in Lea County, NM. All acreage was held by production and located in the Permian Basin, from Wyatt Petroleum, LLC and Wyatt Permian, LLC (together "Wyatt"), for \$100,000 cash payment and the issuance of a seller carried note in the amount of \$1,900,000 (the "Note"). The Note has a one-year maturity date and interest shall accrue at 7% per annum.

**AMERICAN BIO MEDICA CORP.****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	2,988,000	3,975,000
Cost & expenses	3,401,000	4,058,000
Operating income	(413,000)	(83,000)
Interest expense	217,000	204,000
Other income (expense), net	15,000	34,000
Net before taxes	(613,000)	(253,000)
Income taxes	2,000	(1,000)

<b>Net income</b> .....	(615,000)	(252,000)
Earnings common share		
Primary .....	\$(0.02)	\$(0.01)
Fully Diluted .....	\$(0.02)	\$(0.01)
Common Shares:		
Full Diluted .....	30,001,598	29,129,168
Year-end .....	30,244,332	29,297,333

**AMERICAN BRIVISION (HOLDING) CORP**

**Merger Completed** On Feb. 8, 2019, Co.'s wholly-owned subsidiary, BioLite Acquisition Corp. ("Merger Sub 1"), merged with and into BioLite Holding, Inc. ("BioLite"), a clinical stage pharmaceutical company focused on translational research of botanical and natural active pharmaceutical ingredients ("API") based products in the fields of central nervous system, oncology/ hematology and autoimmune diseases, with BioLite continuing as the surviving corporation and became a wholly-owned subsidiary of Co. (the "BioLite Merger"). As the result of the BioLite Merger, Co. issued 1.82 shares of its common stock (the "Common Stock"), par value \$0.001 per share, for each share of BioLite's common stock to each BioLite shareholder, representing 74,997,546 shares issued to BioLite shareholders. Also on Feb. 8, 2019, Co.'s wholly-owned subsidiary, BioKey Acquisition Corp. ("Merger Sub 2"), merged with and into BioKey, Inc. ("BioKey"), a specialty pharmaceutical company that has two main business lines: i) technologies of platform-based control release of active pharmaceutical ingredients and ii) integrated pharmaceutical services, such as clinical research contracting services, generic drug development, drug manufacturing and related pharmaceutical consulting, with BioKey continuing as the surviving corporation and became a wholly-owned subsidiary of Co. (the "BioKey Merger"). As the result of the BioKey Merger, Co. issued one share of its Common Stock for each share of BioKey's capital stock to each BioKey equity holder, representing 29,551,231 shares issued to BioKey shareholders.

**AMERICAN CRYOSTEM CORP**

**Annual Report**

**Consolidated Income Statement, Years Ended Sept. 30 (\$) -**

	2018	2017	2016
		(revised)	(revised)
Revenue - tissue storage & processing .....	570,908	1,364,373	394,927
Revenue - product sales .....	8,490	76,456	114,986
Revenues - licensing fees & royalties .....	449,019	124,535	...
Revenue - licensing ..	...	...	0
Revenue - consulting .....	75,000	300,000	0
Revenue - royalties ..	...	...	84,025
Total revenues .....	1,103,417	1,865,364	593,938
Less cost of revenues .....	296,992	554,514	294,006
Gross margin .....	806,425	1,310,850	299,932
Professional fees .....	171,536	72,990	169,207
Research & development expenses .....	341,516	87,210	114,543
Salary expense .....	...	...	0
Salary & consulting expense - options grants .....	613,638	1,085,998	603,364
General & administrative expenses .....	669,847	819,898	...
Laboratory expenses ..	179,476	234,215	...
Sales & marketing expenses .....	70,630	30,621	...
Administration expenses .....	...	...	55,625
Advertising & promotion expenses ..	...	...	70,164
Automobile expenses ..	...	...	2,333
Bad debt expense .....	...	...	88,806
Bank fees .....	...	...	1,406
Laboratory expenses ..	...	...	278,600
Business meetings expenses .....	...	...	6,776
Consulting expenses ..	...	...	81,544
Depreciation & amortization .....	...	...	39,395
Dues &			

subscriptions .....	...	...	916
Impairment expense ..	...	...	0
Insurance expenses ..	...	...	5,116
Postage expenses .....	...	...	4,633
Rent expenses .....	...	...	31,800
Telecommunications expenses .....	...	...	11,456
Travel expenses .....	...	...	22,683
Website maintenance expenses .....	...	...	5,899
Total general & administrative expenses .....	2,046,643	2,330,932	1,594,266
Net income (loss) from operations .....	(1,240,218)	(1,020,082)	(1,294,334)
Other income (expense refund) .....	...	2,000	17,223
Exchange rate gain/(loss) .....	(17,804)	...	...
Loss on settlement of legal bill .....	96,437	113,617	0
Foreign taxes .....	32,303	...	...
Penalties .....	3,836	...	...
Interest expense - beneficial conversion feature (debentures issued) ..	25,000	...	497,426
Interest expense .....	74,914	90,308	106,599
Net income (loss) before provision (benefit) for income taxes .....	(1,490,512)	(1,222,007)	(1,881,136)
Provision (benefit) for income taxes .....	...	...	0
<b>Net income (loss)</b> .....	(1,490,512)	(1,222,007)	(1,881,136)
Weighted average shares outstanding - basic .....	46,216,368	37,973,803	35,879,124
Weighted average shares outstanding - diluted .....	46,216,368	37,973,803	35,879,124
Year end shares outstanding .....	48,196,210	43,409,580	37,121,709
Net income (loss) per share - basic .....	\$(0.03)	\$(0.03)	\$(0.05)
Net income (loss) per share - diluted .....	\$(0.03)	\$(0.03)	\$(0.05)
Total number of employees .....	8	10	6
Number of common stockholders .....	162	162	148

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; Approximately

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$) -**

	2018	2017
		(revised)
Cash .....	68,320	410,342
Accounts receivable - net of allowance for bad debt .....	217,318	171,860
Other receivable .....	790	...
Prepaid expenses .....	48,931	33,333
Inventory .....	33,698	27,704
Total current assets .....	369,057	643,239
Other receivable .....	159	...
Investment in joint venture (Autogenesis) - at cost .....	1,000	1,000
Investment in Baoxin - at cost .....	300,000	...
Security deposit .....	13,540	13,540
Patent & patents development - net of accumulated amortization .....	337,962	299,057
Laboratory equipment .....	416,879	278,027
Laboratory leasehold improvements .....	84,608	10,666
Laboratory furniture .....	1,841	642
Office equipment .....	23,988	23,988
Office leasehold improvements .....	2,650	2,650
Office furniture .....	1,812	1,812
Accumulated depreciation .....	287,071	265,428

Total assets .....	1,266,425	1,009,193
Accounts payable & accrued expenses .....	473,869	223,205
Legal & accounting payable .....	30,573	162,545
Bridge notes payable .....	226,500	226,500
Convertible notes payable .....	323,500	864,000
Equipment lease payable .....	31,001	...
Accrued executive salaries .....	660,186	420,186
Deferred revenues .....	26,667	25,664
Total current liabilities .....	1,112,110	1,501,914
Convertible notes payable .....	25,000	...
Equipment lease payable .....	62,386	...
Payable to related party (ACS Global Inc.) .....	107,189	108,651
Total liabilities .....	1,966,871	2,030,751
Common stock .....	48,197	43,410
Additional paid in capital .....	13,388,034	11,581,197
Retained earnings (accumulated deficit) .....	(14,136,677)	(12,646,165)
Total shareholders' equity (deficit) .....	(700,446)	(1,021,558)

Reclassified to conform with 2018 presentation

**Recent Dividends:**

**1. American CryoStem Corp common.**  
No dividends paid.

**Annual Dividends:**

**1. American CryoStem Corp common.**  
No dividends paid.

**AMERICAN CRYOSTEM CORP**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Fruci & Associates II, PLLC, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements we have audited the accompanying consolidated balance sheets of American CryoStem Corp. and Subsidiaries ("the Company") as of September 30, 2018 and 2017, and the related consolidated statements of operations, changes in shareholders' deficit, and cash flows for each of the years in the two-year period ended September 30, 2018, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended September 30, 2018, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has incurred significant losses since inception. This factor raises substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**AMERICAN ENERGY GROUP LTD.**

**New Accountant** On Jan. 7, 2019, Co. engaged Heaton & Company, PLLC as its new independent public accounting firm.

**AMERICAN HEMP VENTURES INC**

**New Name** On Feb. 7, 2019, Co. changed its name from ASC Biosciences Inc to American Hemp Ventures Inc.

**AMERICAN HEMP VENTURES INC**

**Stock Trading Symbol** Stock symbol: AMHV.

**AMERICAN RESOURCES CORP**

**Earnings, 9 mos. to Sep 30 (Consol. - \$):**

	2018	2017
Total revenues .....	23,386,684	15,334,047
Cost & expenses .....	28,860,323	20,982,275
Operating income .....	(8,869,858)	(8,685,725)
Interest income .....	41,171	...
Interest expense .....	864,104	567,970
Other income (expense), net .....	1,387,638	550,992
Gains or losses .....	315,000	...
<b>Net income</b> .....	(7,990,153)	(8,702,703)
Balance for common .....	(8,245,588)	(9,012,121)
Earnings common share		
Primary .....	\$(8.76)	\$(11.87)
Fully Diluted .....	\$(8.76)	\$(11.87)
Common Shares:		

Full Diluted	941,495	759,397
Year-end	1,192,044	892,044

**AMERITEK VENTURES****Earnings, 6 mos. to Nov 30(Consol. - \$):**

	2018	2017
Cost & expenses	103,504	122,366
Operating income	(103,504)	(122,366)
<b>Net income</b>	<b>(245,237)</b>	<b>(125,984)</b>
Balance for common	(245,237)	(125,984)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	46,044,285	28,588,767
Year-end	34,999,883	27,071,433

**AMERITYRE CORPORATION****Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2018	2017
Net Sales	1,612,349	1,792,660
Cost & expenses	1,703,759	1,838,892
Operating income	(91,410)	(46,232)
Interest income	232	174
Interest expense	2,338	2,814
Other income (expense), net	3,089	(17,352)
<b>Net income</b>	<b>(90,427)</b>	<b>(66,224)</b>
Balance for common	(140,427)	(116,224)
Earnings common share		
Common Shares:		
Full Diluted	45,200,365	43,312,107
Year-end	46,532,867	43,312,107

**ANDOVER NATIONAL CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	193,194	69,480
Operating income	(160,306)	(34,380)
Interest expense	18,048	18,924
<b>Net income</b>	<b>(178,354)</b>	<b>(53,304)</b>
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	11,700,000	10,708,883
Year-end	11,700,000	

**ANDOVER NATIONAL CORP**

**New Name** On Feb. 14, 2019, Co. changed its name from Edgar Express Inc to Andover National Corp.

**ANDOVER NATIONAL CORP**

**Stock Trading Symbol** Stock symbol:AANC.

**ANGIOGENEX INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	343,076	610,813
Operating income	(343,076)	(610,813)
Interest income	653	92
Interest expense	7,564	8,386
Other income (expense), net	206	(662)
Net before taxes	(349,781)	(619,769)
<b>Net income</b>	<b>(349,781)</b>	<b>(619,769)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.02)
Fully Diluted	\$(0.01)	\$(0.02)
Common Shares:		
Full Diluted	29,386,667	27,213,187
Year-end	29,386,667	26,366,667

**ANVI GLOBAL HOLDINGS INC****Earnings, 9 mos. to Nov 30(Consol. - \$):**

	2018	2017
Cost & expenses	185,110	215,275
Operating income	(185,110)	(215,275)
Net before taxes	(185,110)	(215,275)
<b>Net income</b>	<b>(185,110)</b>	<b>(215,275)</b>
Earnings common share		
Common Shares:		
Year-end	119,950,000	94,950,000

**ANVIA HOLDINGS CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	145,597	28,330
Cost & expenses	289,095	72,627
Operating income	(143,497)	(44,297)
Interest expense	217,006	
Other income (expense), net	(138,277)	
Net before taxes	(498,780)	(44,297)
<b>Net income</b>	<b>(498,780)</b>	<b>(44,297)</b>
Earnings common share		
Primary	\$(0.03)	\$(0.03)
Fully Diluted	\$(0.03)	\$(0.03)
Common Shares:		
Full Diluted	19,008,623	16,068,889
Year-end	19,285,425	19,403,367

**APEX RESOURCES INC (NV)****Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	<sup>1</sup> 2017	2016
		(revised)	
Merchandise sales	94,264	125,386	125,269
Total income	94,264	125,386	125,269
Purchases - resale items	83,679	113,880	116,882
Total cost of goods sold	83,679	113,880	116,882
Gross profit	<sup>2</sup> 10,584	<sup>2</sup> 11,507	8,387
General & administrative	83,403	21,221	7,492
Depreciation	289	289	289
Advertising & promotion	4,293	43,100	4,232
Total expenses	87,985	<sup>2</sup> 64,609	12,013
Income (loss) before income tax	(77,400)	(53,102)	(3,625)
Provision (benefit) for income tax	(1,298)	...	...
<b>Net income (loss) including noncontrolling interests for period</b>	<b>(76,102)</b>	<b>(53,102)</b>	<b>(3,625)</b>
Less: net loss attributable to noncontrolling interests	3,771	...	...
Net income (loss) attributable to Apex Resources, Inc.	(72,331)	(53,102)	...
Weighted average shares outstanding - basic	5,080,000	5,080,000	4,000,000
Weighted average shares outstanding - diluted	5,080,000	5,080,000	4,000,000
Year end shares outstanding	5,080,000	5,080,000	4,000,000
Net income (loss) per share - basic	\$(0.01)	\$(0.01)	\$(0.00)
Net income (loss) per share - diluted	\$(0.01)	\$(0.01)	\$(0.00)
Total number of employees	2	1	...
Number of common stockholders	39	32	...

<sup>1</sup> Reclassified to conform with current 2018 presentation; <sup>2</sup> As reported by the Company

**Consolidated Balance Sheet, Years Ended Jun. 30 (\$):**

	2018	<sup>1</sup> 2017
		(revised)
Cash	71,499	2,756
Prepaid expense	1,146	...
Total current assets	<sup>2</sup> 72,644	2,756
Building	4,328	4,328
Accumulated depreciation - building	865	577
Land	4,328	4,328
Total fixed assets	7,791	<sup>2</sup> 8,078
Total assets	80,435	10,834
Accounts payable	1,000	10,000
Accrued expenses	...	1,500

Loan payable - due to shareholder	155,000	1,231
Income taxes payable	...	1,297
Total liabilities	156,000	14,028
Common stock	5,080	5,080
Additional paid in capital	45,851	42,120
Profit (loss) accumulated during the development stage	(122,725)	(50,394)
Total stockholders' equity (deficit) attributable to Apex Resources Inc.	(71,794)	(3,194)
Noncontrolling interests	(3,771)	...
Total equity	(75,565)	(3,194)

<sup>1</sup> Reclassified to conform with current 2018 presentation; <sup>2</sup> As reported by the Company

**Recent Dividends:**

**1. Apex Resources Inc (NV) common.**

No dividends paid.

**Annual Dividends:**

**1. Apex Resources Inc (NV) common.**

No dividends paid.

**APEX RESOURCES INC (NV)****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Kirtane & Pandit LLP, as it appeared in Co.'s 2018 10K: "Basis of Opinion The consolidated financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's consolidated financial statements based on our audits. We have served as the Company's auditor since December 2016. We are public accounting firm registered with the PCAOB and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audits in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the consolidated financial statements are free of material misstatement, whether due to error or fraud. Our audits included performing procedures to assess the risks of material misstatement of the consolidated financial statements, whether due to error of fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the consolidated financial statements. Our audits also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the consolidated financial statements. We believe that our audit provide a reasonable basis for our opinion. Critical Audit Matters The accompanying consolidated financial statements have been prepared assuming that the company will continue as a going concern. As discussed in Note 3 to the consolidated financial statements, the company has incurred a net loss of \$122,725 since inception and has a negative net worth of \$75,565 as of June 30, 2018. This raises substantial doubt about the Company's ability to continue as a going concern within one year after the date that the consolidated financial statements are issued. The ability to continue as a going concern is dependent upon the Company's ability to successfully execute its business plan and generate profitable operations in the future, and/or to obtain the necessary financing to meet its obligations and repay its liabilities arising from normal business operation when they become due. Management intends to finance operating costs over the next 12 months with loans from related parties or the issuance of equity and debt securities. Management has also given its plan in regard to these matters which are described in Note 3 to the consolidated financial statements. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty. Our opinion is not modified with respect to the matter."

**APEX RESOURCES INC (NV)**

**New Accountant** On Feb. 1, 2019, Kirtane & Pandit LLP resigned as Co.'s independent public accounting firm, subsequently, Co. engaged WWC, P.C. as its new independent public accounting firm.

**APPLE RUSH CO., INC.****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	516,346	88,000

Cost & expenses	703,533	190,351
Deprec., depl. & amort.	2,550	2,550
Operating income	(189,737)	(104,901)
Interest expense	15,412	23,247
Other income (expense), net	877,546	.....
Gains or losses	(695,747)	.....
<b>Net income</b>	<b>(23,350)</b>	<b>(128,148)</b>
Earnings common share		
Common Shares:		
Full Diluted	21,758,467,724	744,695,930
Year-end	19,707,121,644	.....

**APPLIED DNA SCIENCES INC****Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues	884,322	647,677
Cost & expenses	3,945,429	3,664,661
Deprec., depl. & amort.	135,052	157,648
Operating income	(3,196,159)	(3,174,632)
Other income (expense), net	(6,550)	(9,080)
Net before taxes	(3,234,320)	(3,183,712)
<b>Net income</b>	<b>(3,234,320)</b>	<b>(3,183,712)</b>
Earnings common share		
Primary	\$(0.11)	\$(0.12)
Fully Diluted	\$(0.11)	\$(0.12)
Common Shares:		
Full Diluted	30,470,753	27,674,340
Year-end	35,612,057	30,112,057

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	
Cash & equivalents	3,137,844	
Inventories	225,289	
Current assets	4,600,054	
Net property & equip.	369,130	
Total assets	6,148,777	
Liabilities:		
Current liabilities	2,733,208	
Long-term debt	2,141,122	
Stockholders' equity	766,021	
Net current assets	1,866,846	

**APT SYSTEMS INC****Annual Report****Consolidated Income Statement, Years Ended Jan. 31 (\$):**

	2018	<sup>1</sup> 2017	<sup>2</sup> 2016
		(revised)	(revised)
Consulting revenue	...	...	20,178
E-book sales	33	49	21
Total revenue	33	49	20,199
Contract labor - related party	...	...	17,855
Total cost of goods sold	...	...	17,855
Gross profit	33	49	2,344
Amortization expenses	18,724	11,110	2,112
Compensation to officer	...	...	60,000
Compensation to officer & directors	928,654	60,000	...
General & administrative expenses	310,851	386,410	119,892
Total operating expense (income)	1,258,229	457,520	182,004
Net operating income (loss)	(1,258,196)	(457,471)	(179,660)
Other income	473	8,251	500
Gain (loss) on settlements of notes & accounts payable	(73,497)	51,391	...
Interest expense	...	...	0
Loss on conversion of notes payable	...	...	(35,124)
Gain (loss) on change in derivative liability	21,913	(171,139)	...
Interest expense & amortization of debt discount	199,515	137,999	68,938
Total other income			

(expense)	(250,626)	(249,496)	(103,562)
<b>Net income (loss)</b>	<b>(1,508,822)</b>	<b>(706,967)</b>	<b>(283,222)</b>
Dividends applicable to preferred stock	2,963	...	...
Net loss applicable to common stockholders	(1,511,785)	(706,967)	...
Weighted average shares outstanding - basic	268,533,185	147,507,275	37,521,722
Weighted average shares outstanding - diluted	268,533,185	147,507,275	37,521,722
Year end shares outstanding	301,837,337	229,252,036 <sup>3</sup>	115,941,670
Net earnings (loss) per share - basic	\$(0.01)	\$0.00	\$(0.01)
Net earnings (loss) per share - diluted	\$(0.01)	\$0.00	\$(0.01)
Number of common stockholders	<sup>4</sup> 55	<sup>4</sup> 44	<sup>4</sup> 45

<sup>1</sup> Reclassified to conform with 2018 presentation; <sup>2</sup> Reclassified to conform with 2017 presentation; <sup>3</sup> Shares increase due to the effect of issuance of common stock for repayment of notes payable, conversion of accrued salaries, to director, and services rendered; <sup>4</sup> Approximately

**Consolidated Balance Sheet, Years Ended Jan. 31 (\$):**

	2018	<sup>1</sup> 2017
		(revised)
Cash & cash equivalents	46,700	7,713
Trading investments	15,122	14,681
Prepaid expenses	5,000	17,141
Other current assets	268	268
Total current assets	67,090	39,803
Software & website	108,777	82,494
Total other assets	108,777	82,494
Total assets	175,867	122,297
Accounts payable & accrued expenses	156,920	113,170
Accrued officer compensation	230,300	170,300
Convertible note payable	<sup>2</sup> 229,519	<sup>3</sup> 139,267
Convertible notes payable - related party, current portion	26,276	...
Notes payable	74,699	76,619
Loan from director	...	4,465
Total current liabilities	717,714	503,821
Convertible notes payable - related party	...	26,276
Total liabilities	717,714	530,097
Series B 6% convertible cumulative preferred stock	97,500	...
Preferred A stock	1,000	...
Common stock	30,273	22,926
Additional paid-in capital	2,135,619	855,511
Common stock payable	...	1,180
Treasury stock	10,000	...
Retained earnings (accumulated deficit)	(2,796,239)	(1,287,417)
Total stockholders' equity (deficit)	(639,347)	(407,800)

<sup>1</sup> Reclassified to conform with 2018 presentation; <sup>2</sup> Net of unamortized discounts - convertible notes payable: \$26,481; <sup>3</sup> Net of unamortized discounts - convertible notes payable: \$9,937

**Recent Dividends:**

1. APT Systems Inc series A preferred. No dividends paid.
  2. APT Systems Inc common. No dividends paid.
  3. APT Systems Inc series B 6% convertible cumulative preferred. No dividends paid.
- Annual Dividends:**
1. APT Systems Inc series A preferred. No dividends paid.
  2. APT Systems Inc common.

No dividends paid.

**3. APT Systems Inc series B 6% convertible cumulative preferred.**

No dividends paid.

**APT SYSTEMS INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2018 10-K: "**Opinion on the Financial Statements** We have audited the accompanying consolidated balance sheet of APT Systems, Inc (the "Company") as of January 31, 2018, and the related statement of operations, changes in stockholders' deficit, and cash flows for the year then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of January 31, 2018, and the results of their operations and their cash flows for the year then ended, in conformity with accounting principles generally accepted in the United States of America. **Going Concern Matter** The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**APT SYSTEMS INC**

**New Accountant** On Feb. 6, 2019, Co. engaged M&K CPAS, PLLC as its new independent public accounting firm.

**APT SYSTEMS INC**

**Resignation of Accountant** On Jan. 17, 2019, Malone Bailey LLP resigned as Co.'s independent public accounting firm.

**ARC GROUP INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	4,868,193	3,228,054
Net Sales	4,076,307	2,595,679
Cost & expenses	5,414,567	3,154,709
Operating income	(546,374)	73,345
Interest expense	85,131	22,730
Other income (expense), net	95,862	13,060
Gains or losses	625,193	24,000
<b>Net income</b>	<b>89,550</b>	<b>87,675</b>
Earnings common share		
Primary	\$0.01	\$0.01
Fully Diluted	\$0.01	\$0.01
Common Shares:		
Full Diluted	6,810,809	6,768,839
Year-end	6,524,427	6,935,119

**ARCH THERAPEUTICS INC****Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2018	2017
Cost & expenses	1,767,824	1,582,373
Operating income	(1,767,824)	(1,582,373)
Other income (expense), net	(832,413)	1,971,549
<b>Net income</b>	<b>(2,600,237)</b>	<b>389,176</b>
Earnings common share		
Primary	\$(0.02)	...
Fully Diluted	\$(0.02)	...

Common Shares:		
Full Diluted	161,057,300	163,527,032
Year-end	164,961,849	154,052,013

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	
Cash & equivalents	3,377,653	
Current assets	3,617,665	
Net property & equip.	15,480	
Total assets	3,636,645	
Liabilities:		
Current liabilities	276,552	
Stockholders' equity	(664,072)	
Net current assets	3,341,113	

**ARGENTUM 47 INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	106,865	226,389
Cost & expenses	1,016,731	826,044
Operating income	(916,849)	(608,417)
Other income (expense), net	241,713	(1,602,142)
Gains or losses	2,416,362	41,903

<b>Net income</b> .....	1,629,834	(2,291,081)
Earnings common share		
Primary .....	\$	\$(0.01)
Fully Diluted .....	\$	\$(0.01)
Common Shares:		
Full Diluted .....	1,357,284,409	419,266,295
Year-end .....	525,534,409	453,090,573

**ARGUS WORLDWIDE INC**

**Trading Suspension Development** On Feb. 4, 2019, the Securities and Exchange Commission ("Commission") announced the temporary suspension, pursuant to Section 12(k) of the Securities Exchange Act of 1934 (the "Exchange Act"), of trading in the securities of Co. at 9:30 a.m. EST on Feb. 5, 2019, and terminating at 11:59 p.m. on Feb. 19, 2019. The Commission temporarily suspended trading in the securities of Co. because of questions regarding the accuracy and adequacy of publicly available information about Co. including, among other things, Co.'s press releases dated Jan. 17, 2019 and Jan. 31, 2019, and recent promotional activity. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 (Exchange Act). The Commission cautions broker-dealers, shareholders, and prospective purchasers that they should carefully consider the foregoing information along with all other available information and any information subsequently issued by Co.

**ARIDIS PHARMACEUTICALS INC**

**Earnings, 9 mos. to Sep 30**(Consol. - \$000):

	2018	2017
Cost & expenses .....	19,907	15,352
Operating income .....	(18,540)	(15,285)
Other income (expense), net .....	1,612	(4,589)
<b>Net income</b> .....	(16,666)	(19,712)
Balance for common .....	(18,023)	(21,735)
Earnings common share		
Primary .....	\$(12.26)	\$(130.65)
Fully Diluted .....	\$(12.26)	\$(130.65)
Common Shares:		
Full Diluted .....	1,470	166
Year-end .....	8,104	.....

**ARTELO BIOSCIENCES INC**

**Earnings, 3 mos. to Nov 30**(Consol. - \$):

	2018	2017
Cost & expenses .....	556,833	276,985
Operating income .....	(556,903)	(277,057)
<b>Net income</b> .....	(556,903)	(277,057)
Earnings common share		
Primary .....	\$(0.04)	\$(0.02)
Fully Diluted .....	\$(0.04)	\$(0.02)
Common Shares:		
Full Diluted .....	14,035,953	11,345,635
Year-end .....	14,230,020	11,352,302

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	
Cash & equivalents .....	115,074	
Current assets .....	164,882	
Net property & equip. ....	481	
Total assets .....	165,363	
Liabilities:		
Current liabilities .....	640,527	
Stockholders' equity .....	(475,164)	
Net current assets .....	(475,645)	

**ARTS WAY MANUFACTURING CO INC****Annual Report**

**Consolidated Income Statement, Years Ended Nov. 30 (\$):**

	2018	2017	2016
		(revised)	(revised)
Sales .....	19,726,793	20,715,080	21,557,649
Cost of goods sold .....	16,215,237	16,632,979	16,237,766
Gross profit (loss) .....	3,511,556	4,082,101	5,319,883
Engineering .....	640,430	501,182	429,910
Selling .....	1,936,147	1,889,461	1,838,971
General & administrative .....	3,438,981	3,343,500	3,437,591
Impairment of assets .....	591,268	70,000	44,858
Total expenses .....	6,606,826	5,804,143	5,751,330
Income (loss) from operations .....	(3,095,270)	(1,722,042)	(431,447)
Interest expense .....	304,566	319,622	248,580
Other income (expense) .....	(446,629)	248,507	157,244
Total other income			

(expense) .....	(751,195)	(71,115)	(91,336)
Income (loss) before income taxes ..	(3,846,465)	(1,793,157)	(522,783)
Income tax expense (benefit) .....	(510,416)	(423,798)	(96,601)
Income (loss) from continuing operations .....	(3,336,049)	(1,369,359)	(426,182)
Income (loss) from discontinued segment .....	(67,177)	(400,739)	(617,425)
Income tax benefit .....	16,324	133,017	222,273
Income (loss) on discontinued operations .....	(50,853)	(267,722)	(395,152)
<b>Net income (loss)</b> .....	(3,386,902)	(1,637,081)	(821,334)
Weighted average shares outstanding - basic .....	4,202,836	4,151,406	4,097,748
Weighted average shares outstanding - diluted .....	4,202,836	4,151,406	4,097,748
Year end shares outstanding .....	4,225,050	4,158,752	4,109,052
Income (loss) per share from continuing operations - basic .....	\$(0.80)	\$(0.33)	\$(0.10)
Income (loss) per share from discontinued operations - basic .....	\$(0.01)	\$(0.06)	\$(0.10)
Net income (loss) per share - basic .....	\$(0.81)	\$(0.39)	\$(0.20)
Income (loss) per share from continuing operations - diluted .....	\$(0.80)	\$(0.33)	\$(0.10)
Income (loss) per share from discontinued operations - diluted .....	\$(0.01)	\$(0.06)	\$(0.10)
Net income (loss) per share - diluted .....	\$(0.81)	\$(0.39)	\$(0.20)
Number of full time employees .....	128	111	126
Number of part time employees .....	4	8	3
Total number of employees .....	132	119	.....
Number of common stockholders .....	□90	□89	□89
Foreign currency translation adjustments .....	.....	.....	(302,232)

□ As of January 30, 2019; □ As of January 30, 2018; □ As of January 30, 2017

**Consolidated Balance Sheet, Years Ended Nov. 30 (\$):**

	2018	2017
		(revised)
Cash .....	3,512	212,400
Accounts receivable - customers, gross .....	1,562,213	1,942,592
Less: allowance for doubtful accounts .....	25,100	32,298
Accounts receivable - customers, net .....	1,537,113	1,910,294
Raw materials .....	7,825,278	8,731,985
Work in process .....	272,302	460,687
Finished goods .....	5,051,330	5,395,353
Total gross inventory .....	13,148,910	14,588,025
Less: reserves .....	2,891,808	2,621,303
Inventories, net .....	10,257,102	11,966,722
Cost & profit in excess of billings .....	99,287	65,146
Net investment in sales-type leases, current .....	123,055	.....
Assets of discontinued operations .....	.....	2,454

Other current assets .....	125,089	275,755
Total current assets .....	12,145,158	14,432,771
Land .....	220,503	220,503
Buildings & improvements .....	6,985,273	6,966,550
Construction in progress .....	35,669	14,798
Manufacturing machinery & equipment .....	11,062,856	10,932,085
Trucks & automobiles .....	491,822	428,774
Furniture & fixtures .....	121,646	113,956
Property, plant & equipment, gross .....	18,917,769	18,676,666
Less accumulated depreciation .....	13,270,284	12,729,709
Property, plant & equipment, net .....	5,647,485	5,946,957
Assets held for lease, net .....	1,870,125	1,217,164
Deferred income taxes .....	1,432,422	901,396
Goodwill .....	.....	375,000
Net investment in sales-type leases, long-term .....	153,787	.....
Other assets .....	76,497	81,545
Total assets .....	21,325,474	24,379,833
Accounts payable .....	802,062	673,653
Customer deposits .....	145,632	600,325
Billings in excess of cost & profit .....	185,014	48,211
Income taxes payable .....	6,400	3,100
Salaries, wages & commissions .....	448,737	584,768
Accrued warranty expense .....	96,786	68,451
Other accrued expenses .....	347,761	328,339
Accrued expenses .....	893,284	981,558
Liabilities of discontinued operations .....	.....	59,149
Line of credit .....	3,505,530	2,462,530
Current portion of long-term debt .....	227,459	221,230
Total current liabilities .....	5,765,381	5,049,756
Long-term liabilities of discontinued operations .....	.....	590,366
Bank Midwest loan payable .....	2,517,510	3,194,591
Iowa Finance Authority loan payable .....	232,967	374,900
Less: current portion of term debt .....	227,459	221,230
Term debt of discontinued operations .....	.....	(599,584)
Long-term debt, excluding current portion .....	2,523,018	2,748,677
Total liabilities .....	8,288,399	8,388,799
Common stock .....	42,250	41,587
Additional paid-in capital .....	3,055,632	2,859,052
Retained earnings (accumulated deficit) .....	9,966,928	13,353,830
Accumulated other comprehensive income (loss) .....	.....	(257,010)
Treasury stock, at cost .....	27,735	6,425
Total stockholders' equity .....	13,037,075	15,991,034

**Recent Dividends:**

**1. Arts Way Manufacturing Co Inc common.**

No dividends paid.

**Annual Dividends:**

**1. Arts Way Manufacturing Co Inc common.**

No dividends paid.

**ARVANA INC**

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Cost & expenses .....	25,816	21,719
Operating income .....	(25,816)	(21,719)
Interest expense .....	38,555	50,526
Gains or losses .....	114,237	.....
Foreign currency .....	44,501	(115,360)
<b>Net income</b> .....	94,367	(187,605)
Earnings common share		
Primary .....	\$0.09	\$(0.21)



Fully Diluted	\$0.09	\$(0.21)
Common Shares:		
Full Diluted	1,034,030	885,130
Year-end	1,034,030	1,034,030

**ASTIKA HOLDINGS, INC.**

**Resignation of Accountant** On Feb. 4, 2019, MaloneBailey, LLP resigned as Co.'s independent public accounting firm.

**ATLANTICA, INC.**

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Cost & expenses	287,720	119,477
Interest expense	57,192	49,309
<b>Net income</b>	(344,912)	(168,786)
Earnings common share		
Primary	\$(0.14)	\$(0.07)
Fully Diluted	\$(0.14)	\$(0.07)
Common Shares:		
Full Diluted	2,458,590	2,458,590
Year-end	2,458,590	2,458,590

**AURA SYSTEMS INC**

**Earnings, 9 mos. to Nov 30**(Consol. - \$):

	2018	2017
Total revenues	39,274	.....
Cost & expenses	5,201,770	1,778,669
Operating income	(5,162,496)	(1,778,669)
Interest expense	848,593	2,628,323
Other income (expense), net	304,142	(808,532)
<b>Net income</b>	(5,706,947)	(5,215,524)
Earnings common share		
Primary	\$(0.13)	\$(0.28)
Fully Diluted	\$(0.13)	\$(0.28)
Common Shares:		
Full Diluted	44,356,148	17,903,538
Year-end	48,801,770	18,086,913

**AURASOURCE INC**

**Earnings, 6 mos. to Sep 30**(Consol. - \$):

	2018	2017
Cost & expenses	349,989	360,404
Operating income	(349,989)	(360,404)
<b>Net income</b>	(444,285)	(476,952)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	69,561,066	66,459,513
Year-end	62,901,476	67,311,972

**AUSCRETE CORP**

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Cost & expenses	2,707,572	102,559
Operating income	(3,880,469)	(586,159)
Interest expense	40,282	41,942
Other income (expense), net	(1,128,694)	(437,737)
Net before taxes	(3,880,469)	(586,159)
<b>Net income</b>	(3,880,469)	(586,159)
Earnings common share		
Primary	\$(0.34)	\$(108.30)
Fully Diluted	\$(0.34)	\$(108.30)
Common Shares:		
Full Diluted	11,409,689	5,412
Year-end	57,227,427	11,471

**AVANT DIAGNOSTICS INC**

**Earnings, 6 mos. to Mar 31**(Consol. - \$):

	2018	2017
Total revenues	.....	255,951
Cost & expenses	724,874	5,921,128
Operating income	(724,874)	(5,665,177)
Interest expense	(11,080)	516,573
Other income (expense), net	126,923	(259,410)
<b>Net income</b>	(586,871)	(6,441,160)
Earnings common share		
Primary	\$(0.34)	\$(0.04)
Fully Diluted	\$(0.34)	\$(0.04)
Common Shares:		
Full Diluted	200,723,906	175,994,679
Year-end	336,957,722	244,771,208

**AVANT DIAGNOSTICS INC**

**Earnings, 9 mos. to Jun 30**(Consol. - \$):

	2018	2017
Total revenues	.....	255,951
Cost & expenses	1,513,044	8,728,467
Operating income	(1,513,044)	(8,472,516)
Interest income	.....	4,034
Interest expense	(7,515)	553,315
Other income (expense), net	(32,756)	(397,885)
<b>Net income</b>	(1,538,285)	(9,419,682)
Earnings common share		
Primary	\$(0.01)	\$(0.05)
Fully Diluted	\$(0.01)	\$(0.05)
Common Shares:		
Full Diluted	204,882,644	175,944,679
Year-end	336,957,722	280,421,208

**AYTU BIOSCIENCE INC**

**Earnings, 6 mos. to Dec 31**(Consol. - \$):

	2018	2017
Total revenues	3,226,820	2,127,522
Cost & expenses	10,208,804	9,707,849
Operating income	(7,968,004)	(8,349,979)
Other income (expense), net	(136,141)	432,259
<b>Net income</b>	(8,104,145)	(7,917,720)
Earnings common share		
Primary	\$(1.94)	\$(63.82)
Fully Diluted	\$(1.94)	\$(63.82)
Common Shares:		
Full Diluted	4,183,591	124,056
Year-end	10,504,769	244,732

**BARFRESH FOOD GROUP INC**

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Total revenues	3,329,451	1,621,119
Cost & expenses	7,984,862	7,997,359
Operating income	(5,082,103)	(6,602,816)
Other income (expense), net	(544,107)	.....
<b>Net income</b>	(6,052,507)	(6,602,816)
Earnings common share		
Primary	\$(0.05)	\$(0.06)
Fully Diluted	\$(0.05)	\$(0.06)
Common Shares:		
Full Diluted	119,432,657	117,790,039
Year-end	120,756,547	118,429,007

**BARREL ENERGY INC**

**New Accountant** On Jan. 16, 2019, Malone Bailey, LLP resigned as Co.'s independent public accounting firm. On Jan. 17, 2019, Co. engaged Fruci & Associates II, PLLC as its new independent public accounting firm.

**BERGIO INTERNATIONAL INC**

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Net Sales	272,184	408,648
Cost & expenses	604,295	549,295
Operating income	(332,111)	(140,647)
Other income (expense), net	.....	99,483
Net before taxes	(413,467)	(99,267)
<b>Net income</b>	(413,467)	(99,267)
Earnings common share		
Common Shares:		
Full Diluted	4,833,532,943	306,206,458
Year-end	4,907,602,942	558,323,113

**BETTWORK INDUSTRIES INC**

**Earnings, 6 mos. to Nov 30**(Consol. - \$):

	2018	2017
Total revenues	83,100	.....
Cost & expenses	78,385	1,014
Operating income	4,715	.....
Income contin. oper.	.....	(1,014)
<b>Net income</b>	4,715	(1,014)
Earnings common share		
Common Shares:		
Full Diluted	30,682,256	23,682,256
Year-end	30,682,256	23,682,256

**BIGFOOT PROJECT INVESTMENTS INC****Annual Report**

	2018	2017	2016
Revenue	2,827	84,297	2,236
Professional fees	447,681	2,547,404	281,909

General & administrative expense	5,305,251	24,301	17,008
Expedition expense	59,568	80,547	29,322
Total costs & expenses	5,812,500	2,652,252	328,239
Net income (loss) from operations	(5,809,673)	(2,567,955)	(326,003)
Derivative gain (loss)	(339,533)	(169,504)	.....
Gain (loss) on debt settlement	(30,937)	.....	.....
Interest expense, net	253,140	32,454	19,359
Total other income (expense)	(623,610)	(201,958)	(19,359)
<b>Net income (loss)</b>	(6,433,283)	(2,769,913)	(345,362)
Weighted average shares outstanding - basic	688,162,436	215,872,275	207,694,500
Weighted average shares outstanding - diluted	688,162,436	215,872,275	207,694,500
Year end shares outstanding	2,159,215,077	223,397,000	208,717,000
Income (loss) per share - basic	\$(0.01)	\$(0.01)	\$0.00
Income (loss) per share - diluted	\$(0.01)	\$(0.01)	\$0.00
Number of full time employees	0	.....	.....
Number of common stockholders	153	138	116

□ Reclassified to conform with 2017 presentation ; □ Shares increased due to issuance of shares for services, conversion of debt and settlement of advances from shareholder and accrued interest

**Consolidated Balance Sheet, Years Ended Jul. 31 (\$):**

	2018	2017
Cash	587	1,105
Accounts receivable	.....	78,500
Inventory	11,386	12,486
Total current assets	11,973	92,091
Equipment	2,066	981
Total fixed assets	2,066	981
Website development	5,500	5,500
Accumulated amortization	5,500	5,500
Total assets	14,039	93,072
Accounts payable	98,152	18,789
Advance from shareholders	57,524	60,322
Accrued interest	54,971	87,884
Convertible debt (net of discount)	121,194	10,759
Derivative liability	351,492	262,722
Note payable - related party	472,370	472,370
Total current liabilities	1,155,703	912,846
Total liabilities	1,155,703	912,846
Common stock	2,159,215	223,397
Additional paid in capital	7,044,400	2,868,825
Retained earnings (accumulated deficit)	(10,345,279)	(3,911,996)
Total stockholders' equity (deficit)	(1,141,664)	(819,774)

**Recent Dividends:**

**1. Bigfoot Project Investments Inc common.**

No dividends paid.

**Annual Dividends:**

**1. Bigfoot Project Investments Inc common.**

No dividends paid.

**BIGFOOT PROJECT INVESTMENTS INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Bigfoot Investments, Inc. (the "Company") as of July 31, 2018 and 2017, and the related statements of operations, changes in stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to

as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of July 31, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**BIOETHICS LTD****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	43,673	36,028
Operating income	(43,673)	(36,028)
Interest expense	13,987	11,824
Net before taxes	(57,660)	(47,852)
<b>Net income</b>	<b>(57,660)</b>	<b>(47,852)</b>
Earnings common share		
Common Shares:		
Full Diluted	37,153,846	116,000,000
Year-end	11,000,000	116,000,000

**BION ENVIRONMENTAL TECHNOLOGIES INC****Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2018	2017
Cost & expenses	1,251,402	1,566,194
Operating income	(1,252,097)	(1,567,066)
Interest expense	189,800	192,101
Other income (expense), net		718,580
<b>Net income</b>	<b>(1,441,897)</b>	<b>(1,040,587)</b>
Balance for common	(1,438,205)	(1,039,573)
Earnings common share		
Primary	\$(0.06)	\$(0.04)
Fully Diluted	\$(0.06)	\$(0.04)
Common Shares:		
Full Diluted	26,021,254	24,150,108
Year-end	26,417,062	24,307,630

**BIONIK LABORATORIES CORP****Earnings, 6 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	1,048,418	309,367
Cost & expenses	5,908,708	5,517,641
Operating income	(1,988,565)	241,068
Other income (expense), net	222,070	(315,141)
Foreign currency	69,006	(114,156)
<b>Net income</b>	<b>(4,743,803)</b>	<b>(5,855,877)</b>
Earnings common share		
Primary	\$(2.02)	\$(8.84)
Fully Diluted	\$(2.02)	\$(8.84)
Common Shares:		
Full Diluted	2,351,587	662,237
Year-end	2,611,036	

**BIOQUAL INC****Earnings, 6 mos. to Nov 30(Consol. - \$):**

	2018	2017
Total revenues	18,014,347	17,800,956
Cost & expenses	16,384,277	15,156,439
Operating income	1,630,070	2,644,517
Interest income	87,053	2,007
Interest expense	18,137	26,862
Gains or losses		2,000
Net before taxes	1,698,986	2,621,662
Income taxes	497,000	1,107,700
<b>Net income</b>	<b>1,201,986</b>	<b>1,513,962</b>
Earnings common share		
Primary	\$1.35	\$1.69
Fully Diluted	\$1.35	\$1.69
Common Shares:		
Full Diluted	893,579	893,694
Year-end	1,599,408	894,416

**BIORESTORATIVE THERAPIES INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	82,000	43,000
Cost & expenses	5,551,743	6,845,022
Operating income	(5,469,743)	(6,802,022)

Other income (expense), net	(944,545)	(98,711)
<b>Net income</b>	<b>(8,947,344)</b>	<b>(7,585,025)</b>
Earnings common share		
Primary	\$(1.32)	\$(1.42)
Fully Diluted	\$(1.32)	\$(1.42)
Common Shares:		
Full Diluted	6,796,761	5,324,321
Year-end	8,721,839	5,605,457

**BIOSCIENCE NEUTRACEUTICALS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	6,163	4,318
Cost & expenses	37,369	25,696
Operating income	(31,206)	(21,378)
Other income (expense), net		1,554
Net before taxes	(49,731)	(22,286)
<b>Net income</b>	<b>(49,731)</b>	<b>(22,286)</b>
Earnings common share		
Primary	\$(0.40)	\$(0.40)
Fully Diluted	\$(0.40)	\$(0.40)
Common Shares:		
Full Diluted	242,500	239,015
Year-end	242,500	242,500

**BIOTRICITY INC****Earnings, 6 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	102,420	
Cost & expenses	4,699,677	2,858,208
Operating income	(4,597,257)	(3,758,212)
Other income (expense), net		(900,004)
Net before taxes	(4,597,257)	(3,758,212)
<b>Net income</b>	<b>(4,597,257)</b>	<b>(3,758,212)</b>
Earnings common share		
Primary	\$(0.14)	\$(0.13)
Fully Diluted	\$(0.14)	\$(0.13)
Common Shares:		
Full Diluted	32,377,274	29,529,534
Year-end	33,330,608	30,730,665

**BIOVIE INC****Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	434,082	604,888
Operating income	(491,427)	(662,232)
Interest income	428	1
Interest expense	272	611
Other income (expense), net	51,400	
<b>Net income</b>	<b>(439,871)</b>	<b>(662,842)</b>
Balance for common	(488,529)	(662,842)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	309,279,009	93,301,583
Year-end	315,053,673	94,594,091

**Consolidated Balance Sheet Items, as of (\$):**

Assets:		2018
Cash & equivalents		2,135,619
Current assets		2,135,619
Total assets		4,207,966
Liabilities:		
Current liabilities		183,090
Stockholders' equity		4,024,875
Net current assets		1,952,529

**BIOVIE INC**

**New Accountant** On Jan. 18, 2019, Co. dismissed D. Brooks and Associates CPAs, P.A. and engaged EisnerAmper LLP as its new independent public accounting firm.

**BITCOIN GENERATION**

**New Name** On Feb. 8, 2019, Co. changed its name from Ino-Life Technologies Inc to Bitcoin Generation.

**BLACK RIDGE ACQUISITION CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	400,626	948
Operating income	(400,626)	(948)
Interest income	1,722,249	
Gains or losses	65,618	
Net before taxes	1,387,241	(948)
Income taxes	398,752	
<b>Net income</b>	<b>988,489</b>	<b>(948)</b>

Balance for common	(288,257)	
Earnings common share		
Primary	\$(0.07)	\$(0.07)
Fully Diluted	\$(0.07)	\$(0.07)
Common Shares:		
Full Diluted	4,357,041	3,000,000
Year-end	17,695,000	3,450,000

**BLACKSTAR ENTERPRISE GROUP INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	160,359	63,976
Operating income	(160,774)	(64,413)
Other income (expense), net		(70,000)
Net before taxes	(160,774)	(89,413)
<b>Net income</b>	<b>(160,774)</b>	<b>(89,413)</b>
Earnings common share		
Common Shares:		
Full Diluted	52,000,000	54,974,977
Year-end	52,000,000	52,000,000

**BLOCKCHAIN HOLDINGS CAPITAL VENTURES INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	305,350	
Cost & expenses	300,383	1,129
Operating income	4,967	(1,129)
Interest expense		113
Other income (expense), net	(26,550)	
<b>Net income</b>	<b>(21,583)</b>	<b>(1,242)</b>
Earnings common share		
Common Shares:		
Full Diluted	4,159,186	400,000
Year-end	4,386,217	400,000

**BLOX INC****Earnings, 6 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	174,209	271,505
Interest income	47	
Other income (expense), net	50,640	
<b>Net income</b>	<b>(123,522)</b>	<b>(274,077)</b>
Earnings common share		
Common Shares:		
Full Diluted	137,630,621	108,611,814
Year-end	142,366,414	108,611,814

**BLUE SPHERE CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	8,089,000	1,284,000
Net Sales	8,089,000	721,000
Cost & expenses	11,017,000	6,804,000
Operating income	(2,928,000)	(5,520,000)
Other income (expense), net	(11,916,000)	(1,229,000)
Equity earnings	(2,071,000)	(6,579,000)
Net before taxes	(14,844,000)	(6,749,000)
Income taxes	38,000	(32,000)
<b>Net income</b>	<b>(12,811,000)</b>	<b>(138,000)</b>
Earnings common share		
Primary	\$(1.59)	\$(0.05)
Fully Diluted	\$(1.59)	\$(0.05)
Common Shares:		
Full Diluted	8,063,985	3,083,383
Year-end	44,720,329	3,682,764

**BODY BASICS INC**

**New Name** On Jan. 24, 2019, Co. changed its name from Platforms Wireless International Corporation to Body Basics Inc.

**BORROWMONEY.COM INC****Earnings, 3 mos. to Nov 30(Consol. - \$):**

	2018	2017
Total revenues	9,428	
Cost & expenses	23,616	36,225
Operating income	(14,188)	(36,225)
Interest expense	5,439	2,584
Net before taxes	(19,627)	(38,809)
<b>Net income</b>	<b>(19,627)</b>	<b>(38,809)</b>
Earnings common share		
Common Shares:		
Full Diluted	21,823,000	22,073,000
Year-end	21,823,000	

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	2017
Cash & equivalents	63,965	63,965
Current assets	63,965	63,965
Total assets	63,965	63,965
Liabilities:		
Current liabilities	434,384	434,384
Stockholders' equity	(370,419)	(370,419)
Net current assets	(370,419)	(370,419)

**BOXSCORE BRANDS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	1,034,311	1,180,234
Cost & expenses	2,888,123	2,872,624
Operating income	(1,853,812)	(1,692,390)
Other income (expense), net		30,534
Gains or losses	2,698,403	
Foreign currency		(11,600)
<b>Net income</b>	<b>425,913</b>	<b>(1,995,953)</b>
Earnings common share		
Primary	\$0.01	\$(0.08)
Fully Diluted	\$0.01	\$(0.08)
Common Shares:		
Full Diluted	30,021,460	25,589,808
Year-end	32,176,659	26,464,992

**BOXXY INC****Earnings, 6 mos. to Oct 31(Consol. - \$):**

	2018	2017
Total revenues		7,053
Cost & expenses	5,932	5,961
Operating income	(6,255)	1,092
Interest expense	323	
Net before taxes	(6,255)	1,092
<b>Net income</b>	<b>(6,255)</b>	<b>1,092</b>
Earnings common share		
Common Shares:		
Full Diluted	3,000,000	3,000,000
Year-end	4,190,000	

**BRIDGELINE DIGITAL INC****Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$000):**

	2018	2017	2016
		(revised)	(revised)
Digital engagement services	6,914	8,498	8,520
Subscription & perpetual licenses	5,609	6,788	6,084
Managed service hosting	1,045	1,007	1,291
Total net revenue	13,568	16,293	15,895
Cost of revenue:			
digital engagement services	4,473	4,911	5,143
Cost of revenue:			
subscription & perpetual licenses	2,011	1,969	1,835
Cost of revenue:			
managed service hosting	264	280	304
Total cost of revenue	6,748	7,160	7,282
Gross profit (loss)	6,820	9,133	8,613
Sales & marketing	3,951	4,807	4,934
General & administrative	2,852	3,256	3,456
Research & development	1,604	1,587	1,578
Depreciation & amortization	356	582	1,309
Restructuring expenses	187	286	879
Goodwill impairment	4,859		
Total operating expenses	13,809	10,518	12,156
Income (loss) from operations	(6,989)	(1,385)	(3,543)
Interest income & other expenses, net	(233)	(201)	(914)
Loss on inducement of debt (convertible notes)			3,414

Income (loss) before income taxes	(7,222)	(1,586)	(7,871)
Current state income taxes		16	(47)
Total current income taxes		16	(47)
Provision (benefit) for income taxes	(3)	16	(47)
<b>Net income (loss)</b>	<b>(7,219)</b>	<b>(1,602)</b>	<b>(7,824)</b>
Dividends on convertible preferred stock	310	281	131
Net income (loss) applicable to common shareholders	(7,529)	(1,883)	(7,955)
Weighted average shares outstanding			
- basic	4,227	4,147	2,189
Weighted average shares outstanding			
- diluted	4,227	4,147	2,189
Year end shares outstanding	4,241	4,200	3,728
Net earnings (loss) per share - basic	\$(1.78)	\$(0.45)	\$(4.20)
Net earnings (loss) per share - diluted	\$(1.78)	\$(0.45)	\$(4.20)
Number of full time employees	55	67	79
Number of common stockholders	2,100	2,100	700
Foreign currency translation adjustments	(1)	3	3

Reclassified to conform with 2017 presentation; Adjusted for 1-for-5 stock split, July 25, 2017; Shares increased due to the effect of issuance for contingent & restricted shares, and conversion of term notes and secured subordinated notes; As is; As of December 18, 2018; As of December 12, 2017; As of December 12, 2016

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$000):**

	2018	2017
	(revised)	(revised)
Cash & cash equivalents	644	748
Accounts receivable	1,866	3,174
Unbilled receivables	36	41
Less allowance for doubtful accounts	181	189
Prepaid expenses & other current assets	473	352
Total current assets	2,838	4,126
Furniture & fixtures	233	212
Purchased software	18	14
Property & equipment	56	46
Leasehold improvements	412	872
Property & equipment, gross	719	1,144
Less accumulated depreciation	639	935
Property & equipment, net	80	209
Intangible assets, net	20	263
Goodwill	7,782	12,641
Other assets	280	334
Total assets	11,000	17,573
Accounts payable	1,577	1,241
Accrued taxes	39	41
Compensation & benefits	151	244
Deferred rent		154
Professional fees	151	161
Restructuring expenses	53	119
Other accrued liabilities	186	201
Debt, current	1,017	
Deferred revenue	594	1,466
Total current liabilities	3,768	3,627
Line of credit borrowings	2,081	2,500
Term loan - Montage Capital	922	
Promissory term notes	941	
Other (debt discount warrants)	(353)	

Less: current portion	1,017	
Other long term liabilities	234	172
Total liabilities	6,576	6,299
Common stock	5	4
Additional paid-in capital	66,548	65,869
Retained earnings (accumulated deficit)	(61,778)	(54,249)
Accumulated other comprehensive income (loss)	(351)	(350)
Total stockholders' equity (deficit)	4,424	11,274

Reclassified to conform with 2018 presentation

**Recent Dividends:****1. Bridgeline Digital Inc preferred.**

No dividends paid.

**2. Bridgeline Digital Inc common.**

No dividends paid.

**Annual Dividends:****1. Bridgeline Digital Inc preferred.**

No dividends paid.

**2. Bridgeline Digital Inc common.**

No dividends paid.

**BRIGHT MOUNTAIN MEDIA INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	2,057,287	2,043,419
Cost & expenses	4,468,886	3,886,732
Operating income	(2,411,599)	(1,843,313)
<b>Net income</b>	<b>(2,753,680)</b>	<b>(2,139,135)</b>
Balance for common	(2,811,749)	(2,142,984)
Earnings common share		
Primary	\$(0.06)	\$(0.05)
Fully Diluted	\$(0.06)	\$(0.05)
Common Shares:		
Full Diluted	49,388,322	44,973,345
Year-end	57,288,864	

**BURZYNSKI RESEARCH INSTITUTE INC****Earnings, 9 mos. to Nov 30(Consol. - \$):**

	2018	2017
Cost & expenses	1,298,886	1,289,084
Operating income	(1,298,886)	(1,289,084)
Other income (expense), net		1,000
Net before taxes	(1,298,886)	(1,288,084)
<b>Net income</b>	<b>(1,298,886)</b>	<b>(1,288,084)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	131,448,444	131,448,444
Year-end	131,448,444	131,448,444

**CALA CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	242,605	249,279
Operating income	(242,605)	(249,279)
Interest expense	16,909	15,155
<b>Net income</b>	<b>(259,514)</b>	<b>(264,434)</b>
Earnings common share		
Common Shares:		
Full Diluted	334,866,147	333,866,147
Year-end	334,866,147	334,866,147

**CALETHOS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	53,000	14,000
Operating income	(53,000)	(14,000)
Net before taxes	(53,000)	(14,000)
<b>Net income</b>	<b>(53,000)</b>	<b>(14,000)</b>
Earnings common share		
Primary	\$(0.08)	\$(0.02)
Fully Diluted	\$(0.08)	\$(0.02)
Common Shares:		
Full Diluted	630,207	630,207
Year-end	630,207	628,786

**CAN-CAL RESOURCES LTD****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	200,448	79,539
Operating income	(200,448)	(79,539)
Other income (expense), net	58,985	700
Gains or losses		9,000
Foreign currency	(137)	(3,042)
Net before taxes	(132,657)	(81,460)
<b>Net income</b>	(132,657)	(81,460)
Earnings common share		
Common Shares:		
Full Diluted	43,667,060	42,867,060
Year-end	43,667,060	

**CANBIOLA INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	387,288	65,940
Cost & expenses	2,154,342	505,991
Operating income	(1,770,039)	(445,451)
Interest income	7,584	879
Interest expense	118,022	241,300
Other income (expense), net	(2,842,540)	219,627
Net before taxes	(4,723,017)	(466,245)
<b>Net income</b>	(4,723,017)	(466,245)
Earnings common share		
Common Shares:		
Full Diluted	391,326,919	273,703,025
Year-end	344,956,364	171,072,323

**CANG BAO TIAN XIA INTERNATIONAL ART TRADE CENTER INC**

**New Name** On Feb. 6, 2019, Co. changed its name from Zhongchai Machinery, Inc to Cang Bao Tian Xia International Art Trade Center Inc.

**CANG BAO TIAN XIA INTERNATIONAL ART TRADE CENTER INC**

**Stock Trading Symbol** Stock symbol:TXCB.

**CANNAPHARMARX INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	250,994	1,667
Operating income	(250,994)	(1,667)
Interest expense	914,411	
Net before taxes	(1,165,405)	(1,667)
<b>Net income</b>	(1,165,405)	(1,667)
Earnings common share		
Primary	\$(0.06)	\$
Fully Diluted	\$(0.06)	\$
Common Shares:		
Full Diluted	17,960,741	17,960,741
Year-end	17,960,741	17,960,741

**CANNAWAKE CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	1,021,968	245,482
Operating income	(1,021,968)	(245,482)
Interest expense	94,196	
Other income (expense), net	6,658	9,037
Net before taxes	(1,109,506)	(236,445)
Income contin. oper.		(236,445)
<b>Net income</b>	(1,109,506)	(413,965)
Balance for common	(1,205,062)	
Earnings common share		
Primary	\$(0.05)	\$(0.01)
Fully Diluted	\$(0.05)	\$(0.01)
Common Shares:		
Full Diluted	25,515,473	32,385,529
Year-end	43,915,132	33,088,826

**CANTABIO PHARMACEUTICALS INC****Earnings, 6 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	470,003	564,265
Operating income	(470,003)	(564,265)
Interest expense	637,684	187,423
Other income (expense), net	72,208	54,000
<b>Net income</b>	(1,035,479)	(697,688)
Earnings common share		
Primary	\$(0.02)	\$(0.03)
Fully Diluted	\$(0.02)	\$(0.03)
Common Shares:		
Full Diluted	55,745,000	27,145,000
Year-end	78,500,000	27,400,000

**CARAUSTAR INDUSTRIES, INC.**

**Merger Completed** On Feb. 11, 2019, Greif, Inc. ("Greif") wholly-owned subsidiary, Greif Packaging LLC ("Buyer"), through its wholly-owned subsidiary, Greif USA II LLC ("MergerSub"), merged with and into Paperboard Parent, Inc., ("Paperboard Parent"), the parent company of Co., with Paperboard Parent surviving the merger as the surviving corporation. As the result of the merger, Paperboard Parent shareholder received \$1,800,000,000 in cash, subject to certain adjustments.

**CARDAX INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	1,134,899	496,088
Cost & expenses	4,187,060	1,682,586
Deprec., depl. & amort.	23,853	22,189
Operating income	(3,076,014)	(1,208,687)
Other income (expense), net	556	12,598
Net before taxes	(3,076,873)	(1,197,035)
<b>Net income</b>	(3,076,873)	(1,197,035)
Earnings common share		
Primary	\$(0.02)	\$(0.01)
Fully Diluted	\$(0.02)	\$(0.01)
Common Shares:		
Full Diluted	125,271,516	92,513,317
Year-end	133,338,573	121,345,130

**CARDINAL ETHANOL LLC****Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues	50,134,468	55,855,489
Cost & expenses	52,735,638	54,092,885
Operating income	(2,601,170)	1,762,604
Interest expense	111,321	188,867
Other income (expense), net	42,446	30,771
<b>Net income</b>	(2,670,045)	1,604,508
Earnings common share		
Primary	\$(183.00)	\$110.00
Fully Diluted	\$(183.00)	\$110.00
Common Shares:		
Full Diluted	14,606	14,606
Year-end	14,606	14,606

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Cash & equivalents	14,379,429	
Inventories	26,680,276	
Current assets	50,364,094	
Net property & equip.	95,206,651	
Total assets	146,865,937	
Liabilities:		
Current liabilities	22,387,348	
Long-term debt	6,810,438	
Stockholders' equity	117,668,151	
Net current assets	27,976,746	

**CAS MEDICAL SYSTEMS INC**

**Merger Development** On Feb. 11, 2019, Co., Edwards Lifesciences Holding, Inc. a wholly-owned subsidiary of Edwards Lifesciences Corp. (the "Acquiror") and Crown Merger Sub, Inc., a wholly-owned subsidiary of the Acquiror ("Merger Sub"), entered into an Agreement and Plan of Merger (the "Merger Agreement") pursuant to which, subject to the satisfaction or waiver of the conditions set forth therein, Merger Sub will merge with and into Co. (the "Merger"), with Co. continuing as the surviving company and a wholly-owned subsidiary of the Acquiror. The board of directors of Co. has unanimously approved the Merger Agreement, the Merger and the other transactions contemplated thereby. On the terms and subject to the conditions set forth in the Merger Agreement, at the effective time of the Merger (the "Effective Time") and as a result of the Merger, each share of common stock, par value \$0.004 per share, of Co. ("Co. Common Stock") issued and outstanding immediately prior to the Effective Time (other than shares of Co. Common Stock owned by Co. as treasury stock or owned directly by the Acquiror or any of its subsidiaries (including Merger Sub) or shares of Co. common stock the holders of which have properly perfected their appraisal rights under Delaware law) will be converted into the right to receive \$2.45 per share in cash (the "Merger Consideration") without interest or dividends thereon. The merger agreement also provides that, as a condition to the Acquiror's obligation to effect the Merger, each holder of Co. Series A Convertible Preferred Stock and Series A Exchangeable Preferred Stock outstanding immediately prior to the Effective Time shall provide a consent or other instrument to effectuate the conversion of such stock into Co. Common Stock

pursuant to Co.'s certificate of incorporation. Subject to such conversion, at the Effective Time the holders of such preferred stock will be entitled to receive the Merger Consideration as holders of Co. Common Stock. Additionally, as of the Effective Time, all options to acquire shares of Co. Common Stock that are outstanding and unexercised immediately prior to the Effective Time (whether vested or unvested) shall be cancelled and converted into a right for the holder of such option to receive, subject to and effective as of the Effective Time, (i) as to those options with an exercise price that is equal to or less than the Merger Consideration, the product of the excess, if any, of the Merger Consideration over the exercise price per share of the applicable option, and the number of shares subject to the applicable option, and (ii) as to those options with an exercise price that exceeds the Merger Consideration, the product of \$0.10 and the number of shares subject to the applicable option (except that any such options with an exercise price that exceeds the Merger Consideration that are held by directors and executive officers of Co. will be cancelled immediately prior to the Effective Time without payment of any consideration). The transaction is expected to close during the second quarter of 2019.

**CASI PHARMACEUTICALS, INC.**

**New Accountant** On Nov. 14, 2018, CohnReznick LLP resigned as Co.'s independent public accounting firm. On Jan. 24, 2019, Co. engaged KMPG Huazhen LLP as its new independent public accounting firm.

**CAVITATION TECHNOLOGIES, INC.****Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	55,000	340,000
Cost & expenses	311,000	482,000
<b>Net income</b>	(256,000)	(142,000)
Earnings common share		
Common Shares:		
Full Diluted	196,797,906	197,193,558
Year-end	196,797,906	197,197,906

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Cash & equivalents	661,000	
Inventories	29,000	
Current assets	745,000	
Net property & equip.	80,000	
Total assets	835,000	
Liabilities:		
Current liabilities	1,636,000	
Stockholders' equity	(801,000)	
Net current assets	(891,000)	

**CBD DENVER INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017
General & administrative expenses	10,156
Total operating expenses	10,156
Income (loss) from operations	(10,156)
Interest expense, net	8,146
Total other income (expense)	(8,146)
<b>Net income (loss)</b>	(18,302)
Weighted average shares outstanding - basic	3,903,688,107
Year end shares outstanding	3,903,688,107
Net income (loss) per common share	\$0.00

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017
Cash & cash equivalents	5,491
Total current assets	5,491
Total assets	5,491
Accounts payable & accrued liabilities	768,486
Notes payable	1,046,432
Other notes payable	7,991
Total current liabilities	1,822,909
Total liabilities	1,822,909
Preferred stock	55
Common stock	39,036
Additional paid in capital	2,545,220
Retained earnings (accumulated deficit)	(4,401,729)
Stockholders' equity (deficiency)	(1,817,418)

**Recent Dividends:**

1. CBD Denver Inc preferred. No dividends paid.
2. CBD Denver Inc common.

No dividends paid.

**Annual Dividends:****1. CBD Denver Inc preferred.**

No dividends paid.

**2. CBD Denver Inc common.**

No dividends paid.

**CBD LIFE SCIENCES INC**

**New Name** On Feb. 5, 2019, Co. changed its name from Optium Cyber Systems Inc to CBD Life Sciences Inc.

**CBD LIFE SCIENCES INC**

**Stock Trading Status** Co.'s common stock is trading on National Bulletin Board (NBB), Stock symbol:OCSY D.

**CCUR HOLDINGS INC**

**Earnings, 6 mos. to Dec 31**(Consol. - \$000):

	2018	2017
Total revenues	536	.....
Cost & expenses	2,122	5,324
Operating income	(1,586)	(5,324)
Interest income	1,735	146
Other income (expense), net	(1,881)	42
Invest. income	201	.....
Net before taxes	(1,531)	(5,136)
Income taxes	2	(918)
<b>Net income</b>	<b>(1,533)</b>	<b>18,878</b>
Earnings common share		
Primary	\$(0.17)	\$2.00
Fully Diluted	\$(0.17)	\$2.00
Common Shares:		
Full Diluted	9,070	9,437
Year-end	8,968	9,937

**CEETOP INC**

**Name Change Development** On Oct. 10, 2018, Co.'s Board of Directors and Stockholders holding a majority of Co. Common Stock approved the following actions by written consent in lieu of a meeting of Stockholders to amendment to Co.'s Articles of Incorporation to change the name of Co. to S.Q. Hydrogen Power Inc.

**CELL MEDX CORP**

**Earnings, 6 mos. to Nov 30**(Consol. - \$):

	2018	2017
Cost & expenses	366,082	928,867
Interest expense	4,790	8,241
<b>Net income</b>	<b>(370,982)</b>	<b>(1,014,665)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.02)
Fully Diluted	\$(0.01)	\$(0.02)
Common Shares:		
Full Diluted	44,282,749	41,116,310
Year-end	44,282,749	44,042,749

**CELL SOURCE INC**

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Cost & expenses	1,572,665	1,685,358
Operating income	(1,572,665)	(1,685,358)
Other income (expense), net	390,400	452,880
Gains or losses	.....	(725,355)
<b>Net income</b>	<b>(1,557,738)</b>	<b>(2,473,362)</b>
Balance for common	(1,885,364)	(2,623,992)
Earnings common share		
Primary	\$(0.07)	\$(0.10)
Fully Diluted	\$(0.07)	\$(0.10)
Common Shares:		
Full Diluted	27,456,267	26,751,525
Year-end	25,780,549	24,773,006

**CELLDEX THERAPEUTICS, INC.**

**Stock Split Announcement** On Feb. 8, 2019, Co. announced that its Board of Directors has approved a one-for-fifteen reverse stock split of its common stock that became effective as of Feb. 8, 2019 upon the filing with the Secretary of the State of Delaware a Certificate of Amendment to its Certificate of Incorporation.

**CENTAURUS DIAMOND TECHNOLOGIES INC**

**Earnings, 3 mos. to Jun 30**(Consol. - \$):

	2018	2017
Cost & expenses	40,361	70,419
Operating income	(40,361)	(70,419)
Net before taxes	(40,361)	(70,419)
<b>Net income</b>	<b>(40,361)</b>	<b>(70,419)</b>
Earnings common share		
Common Shares:		
Full Diluted	211,267,623	226,267,623
Year-end	211,267,623	226,267,623

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018
Cash & equivalents	26
Current assets	26
Net property & equip.	61,540
Total assets	80,908
Liabilities:	
Current liabilities	281,510
Long-term debt	42,000
Stockholders' equity	(242,602)
Net current assets	(281,484)

**CENTAURUS DIAMOND TECHNOLOGIES INC**

**Earnings, 6 mos. to Sep 30**(Consol. - \$):

	2018	2017
Cost & expenses	63,637	123,261
Operating income	(63,637)	(123,261)
Net before taxes	(63,637)	(123,261)
<b>Net income</b>	<b>(63,637)</b>	<b>(123,261)</b>
Earnings common share		
Common Shares:		
Full Diluted	211,267,623	226,267,623
Year-end	211,267,623	226,267,623

**CHASE GENERAL CORP.**

**Earnings, 3 mos. to Sep 30**(Consol. - \$):

	2018	2017
Net Sales	741,520	870,430
Cost & expenses	737,708	920,460
Operating income	3,812	(50,030)
Interest expense	2,883	1,978
Other income (expense), net	363	370
Net before taxes	1,292	(51,638)
Income taxes	.....	5,209
<b>Net income</b>	<b>1,292</b>	<b>(56,847)</b>
Balance for common	(30,726)	(88,865)
Earnings common share		
Primary	\$(0.03)	\$(0.09)
Fully Diluted	\$(0.03)	\$(0.09)
Common Shares:		
Full Diluted	2,003,168	2,003,168
Year-end	969,834	969,834

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018
Cash & equivalents	283
Inventories	503,582
Current assets	1,093,842
Net property & equip.	220,935
Total assets	1,314,777
Liabilities:	
Current liabilities	706,443
Long-term debt	21,892
Stockholders' equity	579,300
Net current assets	387,399

**CHINA HEALTH INDUSTRIES HOLDINGS, INC.**

**Earnings, 3 mos. to Sep 30**(Consol. - \$):

	2018	2017
Total revenues	2,141,825	1,515,967
Cost & expenses	1,087,733	1,537,485
Deprec., depl. & amort.	141,522	141,854
Operating income	912,570	(163,372)
Interest income	28,126	24,340
Interest expense	2	23,340
Other income (expense), net	(811)	35,529
Foreign currency	.....	(12,675)
Net before taxes	939,883	(139,518)
Income taxes	307,669	39,652
<b>Net income</b>	<b>632,214</b>	<b>(179,170)</b>
Earnings common share		
Primary	\$0.01	\$(0.00)
Fully Diluted	\$0.01	\$(0.00)
Common Shares:		
Full Diluted	65,539,737	65,539,737
Year-end	65,539,737	65,539,737

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018
Cash & equivalents	31,940,188
Inventories	666,972
Current assets	34,716,441
Net property & equip.	3,614,907
Total assets	42,650,518
Liabilities:	
Current liabilities	8,072,051

Stockholders' equity	34,578,467
Net current assets	26,644,390

**CHINA INFRASTRUCTURE CONSTRUCTION CORP****Annual Report**

**Consolidated Income Statement, Years Ended May 31 (\$):**

	2018	2011	2010
Concrete sales revenues	72,392,998	72,589,174	.....
Manufacturing service revenue	11,067,656	1,409,289	.....
Sales	39,500	.....	.....
Total revenue	83,460,654	73,998,463	.....
Cost of concrete sales	53,318,951	55,338,709	.....
Cost of manufacturing service	3,063,236	622,083	.....
Total cost of revenues	56,382,187	55,960,792	.....
Gross profit	39,500	27,078,467	18,037,671
General & administrative expense	41,047	12,770,339	31,323,026
Legal services expense	150,000	.....	.....
Management services expense	1,000,000	.....	.....
Advertising & marketing expense	5,289	.....	.....
Investment banking services expense	125,000	.....	.....
Total operating expenses	1,321,336	.....	.....
Operating income (loss)	(1,281,836)	14,308,128	(13,285,355)
Interest income	.....	1,604	4,424
Interest expense	1,928	365,069	163,646
Other income	.....	707,478	360,354
Gain (loss) on disposal of property, plant & equipment	.....	(445,755)	496,816
Total other income (expense)	.....	(101,742)	697,948
Net income (loss) before income taxes	(1,283,764)	14,206,386	(12,587,407)
Current income taxes - People's Republic of China (PRC)	.....	5,025,823	.....
Deferred income taxes (benefit) - PRC	.....	(1,987,290)	.....
Income tax	.....	3,038,533	.....
<b>Net income (loss)</b>	<b>(1,283,764)</b>	<b>11,167,853</b>	<b>(12,587,407)</b>
Net income (loss) attributable to non-controlling interests	.....	(710,968)	(847,003)
Net income (loss) attributable to common stockholders	.....	10,456,885	(13,434,410)
Weighted average shares outstanding - basic	4,511,762,951	12,930,305	8,106,833
Weighted average shares outstanding - diluted	4,511,762,951	12,930,305	8,106,833
Year end shares outstanding	4,514,695,620	12,930,620	12,815,620
Income (loss) per common share - basic	\$0.00	\$0.81	\$(1.66)
Income (loss) per common share - diluted	\$0.00	\$0.81	\$(1.66)
Number of full time employees	.....	389	.....
Total number of employees	.....	389	308
Number of common stockholders	.....	296	308

<sup>1</sup> From September 11, 2017 (inception); <sup>2</sup> 2011 and prior years represent financials for Hippocrates Direct Healthcare, LLC prior to reverse merger; <sup>3</sup> Reclassified to conform with 2011 presentation; <sup>4</sup> As of September 21, 2011; <sup>5</sup> As of August 27, 2010; <sup>6</sup> Approximately

Consolidated Balance Sheet, Years Ended May 31 (\$):		
	2018	<sup>1</sup> 2011
Cash & cash equivalents	...	136,702
Cash	6,931	...
Restricted cash	...	10,868
Trade accounts receivable, gross	...	32,787,147
Less: allowance for bad debts	...	2,728,690
Trade accounts receivable, net	...	30,058,457
Other receivables	...	983,199
Raw materials	...	348,102
Inventories	...	348,102
Total current assets	6,931	31,537,328
Office trailers	...	798,993
Machinery & equipment	...	2,840,269
Machinery & equipment, capital lease	...	6,348,228
Motor vehicles	...	499,808
Motor vehicles, capital lease	...	279,854
Furniture & office equipment	...	601,619
Construction in progress	...	1,906,796
Property, plant & equipment, gross	...	13,275,567
Less: accumulated depreciation	...	2,685,392
Less: accumulated depreciation, capital lease	...	1,691,182
Property, plant & equipment, net	...	8,898,993
Prepayments	...	15,240,990
Accounts receivables, net - long term	...	33,129,309
Deferred tax assets	...	2,038,913
Other receivables - long term	...	2,197,961
Total assets	6,931	93,043,494
Trade accounts payable	...	13,114,202
Related party payable	...	296,325
Commission payable	...	814,224
Payable to China Railway Construction Group Co., Ltd (CRCG)	...	311,035
Beijing Xin Hai Wang Yue Commercial Ltd.	...	1,250,191
Staff & other companies deposit	...	1,119,464
Current portion of capital lease obligations	...	3,171,246
Accrued expenses	...	980,075
Tax payable	...	6,401,831
Total current liabilities	1,846,428	27,458,593
Long-term portion of capital lease obligations	...	515,662
Total long-term liabilities	...	515,662
Total liabilities	1,846,428	27,974,255
Common stock	...	43,279,066
Additional paid-in capital	13,766	...
Retained earnings (accumulated deficit)	(1,853,263)	14,778,106
Accumulated other comprehensive income	...	4,107,477
Total shareholders' equity (deficiency)	(1,839,497)	62,164,649
Non-controlling interests	...	2,904,590
Total equity	...	65,069,239

<sup>1</sup> 2011 and prior years represent financials for Hippocrates Direct Healthcare, LLC prior to reverse merger

#### Recent Dividends:

#### 1. China Infrastructure Construction Corp series A convertible preferred.

No dividends paid.

#### 2. China Infrastructure Construction Corp common.

No dividends paid.

#### Annual Dividends:

#### 1. China Infrastructure Construction Corp series A convertible preferred.

No dividends paid.

#### 2. China Infrastructure Construction Corp common.

No dividends paid.

#### CHINA RECYCLING ENERGY CORP

**Acquisition Completed** On Jan. 22, 2019, Hongyuan Huifu Venture Capital Co. Ltd ("Hongyuan Huifu"), an investment arm of Shenwan Hongyuan Group Co., Ltd., a provider of various financial services in China, transferred its 10% ownership in Xi'an Zhonghong New Energy Technology Co., Ltd. to Co.'s wholly-owned subsidiary, Shanghai TCH Energy Technology Co., Ltd. ("Shanghai TCH"), for of RMB3,000,000 (approximately US\$437,956).

#### CHINA RECYCLING ENERGY CORP

**Interest Sale Completed** On Jan. 22, 2019, Co.'s wholly-owned subsidiary, Xi'an Zhonghong New Energy Technology Co., Ltd. ("Xi'an Zhonghong"), transferred its 40% ownership in Hongyuan Recycling Energy Investment Management Beijing Co., Ltd. to Hongyuan Huifu Venture Capital Co. Ltd ("Hongyuan Huifu"), an investment arm of Shenwan Hongyuan Group Co., Ltd., a provider of various financial services in China, for consideration of RMB3,453,867.31 (approximately US\$504,214). Also on Jan. 22, 2019, Co.'s wholly-owned subsidiary, Xi'an Zhonghong New Energy Technology Co., Ltd. ("Xi'an Zhonghong"), transferred a CDQ WHPG station to Beijing Hongyuan Recycling Energy Investment Center, LLP ("HYREF") as the repayment of a loan for RMB188,639,400 (approximately US\$27,538,598) owed to HYREF. Xi'an TCH was a secondary limited partner of HYREF. The consideration of the CDQ WHPG station was determined by the parties based upon the appraisal report issued by Zhonglian Assets Appraisal Group (Shaanxi) Co., Ltd. as of Aug. 15, 2018.

#### CHINA UNITED INSURANCE SERVICE INC

#### Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Total revenues	17,489,380	15,355,528
Cost & expenses	14,211,322	12,522,464
Operating income	3,278,058	2,833,064
Interest income	97,621	72,050
Interest expense	22,854	8,069
Other income (expense), net	80,238	(118,967)
Net before taxes	3,433,063	2,778,078
Income taxes	2,118,541	757,279
<b>Net income</b>	1,314,522	2,020,799
Earnings common share		
Primary	\$0.01	\$0.04
Fully Diluted	\$0.01	\$0.04
Common Shares:		
Full Diluted	29,452,669	29,452,669
Year-end	29,452,669	29,452,669

#### Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	18,284,268	53,786,917
Current assets	53,786,917	1,105,509
Net property & equip.	1,105,509	59,793,187
Total assets	59,793,187	18,365,501
Liabilities:		
Current liabilities	18,365,501	257,956
Long-term debt	257,956	21,949,041
Stockholders' equity	21,949,041	35,421,416
Net current assets	35,421,416	

#### CHINA UNITED INSURANCE SERVICE INC

#### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	53,811,717	50,084,684
Cost & expenses	47,774,721	41,941,823
Operating income	6,036,996	8,142,861
Interest income	303,079	246,559
Interest expense	79,302	24,562
Other income (expense), net	449,504	467,253
Net before taxes	6,710,277	8,832,111
Income taxes	2,967,320	2,345,147
<b>Net income</b>	3,742,957	6,486,964
Earnings common share		
Primary	\$0.05	\$0.15
Fully Diluted	\$0.05	\$0.15

#### Common Shares:

Full Diluted	29,452,669	29,452,669
Year-end	29,452,669	29,452,669

#### CHINESEINVESTORS.COM INC

#### Earnings, 6 mos. to Nov 30(Consol. - \$):

	2018	2017
Total revenues	1,360,625	882,951
Cost & expenses	6,309,377	4,317,192
Operating income	(4,948,752)	(3,434,241)
Other income (expense), net	1,957,072	8,875
Invest. income	(268,600)	...
Net before taxes	(3,309,191)	(3,439,900)
<b>Net income</b>	(3,309,191)	(3,439,900)
Balance for common	(4,490,325)	(6,643,781)
Earnings common share		
Primary	\$(0.13)	\$(0.38)
Fully Diluted	\$(0.13)	\$(0.38)
Common Shares:		
Full Diluted	33,413,481	17,577,939
Year-end	39,039,497	22,923,560

#### CIPHERLOC CORP

#### Annual Report

#### Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	<sup>1</sup> 2017	<sup>2</sup> 2016
Revenues	316,248	467,274	341,478
Cost of revenue	89,230	121,200	90,900
Gross profit	227,018	346,074	250,578
General & administrative expenses	1,844,903	<sup>3</sup> 3,166,471	<sup>4</sup> 1,167,466
Sales & marketing expense	545,250	<sup>5</sup> 354,005	<sup>6</sup> 218,722
Research & development expense	873,107	<sup>7</sup> 1,087,372	<sup>8</sup> 755,159
Settlement expenses	81,000	106,250	763,469
Total operating expenses	3,344,260	4,714,098	2,904,816
Operating income (loss)	(3,117,242)	(4,368,024)	(2,654,238)
Gain (loss) on extinguishment of convertible notes	(317,268)	...	...
Excess fair value of derivatives in convertible note	(486,745)	...	...
Change in fair value of embedded conversion features in convertible notes	(8,536)	...	...
Gain on extinguishment	...	...	59,612
Interest expense, net	490,992	53,137	47,117
Total other income (expense)	(1,303,541)	(53,137)	12,495
<b>Net income (loss)</b>	(4,420,783)	(4,421,161)	(2,641,743)
Weighted average shares outstanding - basic	22,502,166	6,183,909	4,744,815
Weighted average shares outstanding - diluted	22,502,166	6,183,909	4,744,815
Year end shares outstanding	<sup>9</sup> 40,743,917	<sup>10</sup> 6,635,127	5,268,859
Net income (loss) per share - basic	\$(0.20)	\$(0.71)	\$(0.56)
Net income (loss) per share - diluted	\$(0.20)	\$(0.71)	\$(0.56)
Number of full time employees	11	7	9
Number of common stockholders	1,189	977	963

<sup>1</sup> Reclassified to conform with 2018 presentation; <sup>2</sup> Reclassified to conform with 2017 presentation; <sup>3</sup> Includes stock-based expense - general & administrative: \$2,192,200; <sup>4</sup> Includes stock-based expense - general & administrative: \$211,600; <sup>5</sup> Includes stock-based expense - sales & marketing: \$93,748; <sup>6</sup> Includes stock-based expense - sales & marketing: \$54,803; <sup>7</sup> Includes

stock-based expense - research & development: \$536,515; <sup>Ⓜ</sup> Includes stock-based expense - research & development: \$46,291; <sup>Ⓜ</sup> Shares increased due to the effect of issuance of common stock, exercise of warrant, settlement of convertible note and related party conversion of preferred stock; <sup>Ⓜ</sup> Shares increased due to the effect of common stock issued for services, cash, license termination, to officers and employees and issued with convertible note

#### Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017
		(revised)
Cash	14,056,346	227,396
Total current assets	14,056,346	227,396
Other assets	12,218	12,218
Equipment & furniture	11,042	3,355
Leasehold improvements	10,542	10,541
Software	9,538	2,798
Total property & equipment	31,122	16,694
Less: accumulated depreciation	11,072	5,524
Fixed assets	20,050	11,170
Total assets	14,088,614	250,784
Accounts payable & accrued liabilities	52,043	59,763
Accrued compensation	72,489	505,027
Convertible note payable	...	<sup>Ⓜ</sup> 26,678
Deferred revenue - current	...	308,412
Total current liabilities	124,532	899,880
Deferred revenue, net of current portion	...	7,836
Total long-term liabilities	...	7,836
Total liabilities	124,532	907,716
Series A convertible preferred stock	10,000	100,000
Common stock	407,438	66,351
Additional paid in capital	68,169,157	49,378,447
Retained earnings (accumulated deficit)	(54,622,513)	(50,201,730)
Total stockholders equity (deficit)	13,964,082	(656,932)

<sup>Ⓜ</sup> Less discount - Convertible note payable: \$303,322

#### Recent Dividends:

##### 1. Cipherloc Corp series A convertible preferred.

No dividends paid.

##### 2. Cipherloc Corp common.

No dividends paid.

#### Annual Dividends:

##### 1. Cipherloc Corp series A convertible preferred.

No dividends paid.

##### 2. Cipherloc Corp common.

No dividends paid.

#### CIRTRAN CORP

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Net Sales	5,000	5,000
Cost & expenses	286,544	577,095
Operating income	(286,544)	(572,095)
Interest expense	373,056	361,639
Other income (expense), net	22,500	(508,456)
Income contin. oper.	(637,100)	(1,442,190)
Net income	(760,141)	(1,798,042)
Earnings common share		
Common Shares:		
Full Diluted	4,489,891,910	4,489,891,910
Year-end	4,489,891,910	4,489,891,910

#### CLEAN COAL TECHNOLOGIES INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	1,435,309	1,788,704
Operating income	(1,435,309)	(1,788,704)
Other income (expense), net	...	4,693,008
Net income	(3,490,831)	1,204,343
Earnings common share		
Primary	\$(0.02)	\$0.01
Fully Diluted	\$(0.02)	\$0.01
Common Shares:		

Full Diluted	152,975,664	221,446,478
Year-end	157,147,854	141,972,419

#### CLEANSARK INC

**Merger Completed** On Jan. 22, 2019, Co.'s wholly-owned subsidiary, CleanSpark Acquisition, Inc. ("Merger Sub"), merged with and into Pioneer Power Solutions, Inc. wholly-owned subsidiary, Pioneer Critical Power, Inc. ("Pioneer Critical"), a company that offers custom-engineered and standardized solutions for applications in the utility, industrial and commercial segments of the electrical transmission and distribution industry, with Pioneer Critical continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, the issued and outstanding common shares of Pioneer Critical automatically converted into the right to receive: (i) 1,750,000 of the common stock of Co., (ii) a five-year warrant to purchase 500,000 shares of Co. common stock at an exercise price of \$1.60 per share, and (iii) a five-year warrant to purchase 500,000 shares of Co. common stock at an exercise price of \$2.00 per share.

#### CLIC TECHNOLOGY INC

**New Accountant** On Feb. 13, 2019, Co. dismissed Manohar, Chowdhry & Associates and engaged Yusufali & Associates as its new independent public accounting firm.

#### CLS HOLDINGS USA INC

##### Earnings, 6 mos. to Nov 30(Consol. - \$):

	2018	2017
Total revenues	3,156,263	...
Cost & expenses	20,175,777	616,583
Operating income	(17,019,514)	(616,583)
Interest expense	2,336,669	881,831
Other income (expense), net	(1,159,642)	(433,227)
Gains or losses	...	(433,227)
Net before taxes	(19,356,183)	(3,091,283)
Net income	(19,356,183)	(3,091,283)
Earnings common share		
Primary	\$(0.24)	\$(0.09)
Fully Diluted	\$(0.24)	\$(0.09)
Common Shares:		
Full Diluted	80,765,385	33,946,441
Year-end	91,150,451	39,126,944

#### CODA OCTOPUS GROUP INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Oct. 31 (\$):

	2018	<sup>Ⓜ</sup> 2017	<sup>Ⓜ</sup> 2016
		(revised)	(revised)
Net revenues	18,019,429	18,025,173	21,118,319
Cost of revenues	5,357,067	6,057,448	8,465,322
Gross profit	12,662,362	11,967,725	12,652,997
Research & development expense	2,571,714	1,380,381	1,013,125
Selling, general & administrative expense	6,779,881	6,769,327	6,101,227
Income (loss) from operations	3,310,767	3,818,017	5,538,645
Other income	41,222	121,278	172,090
Interest expense	249,090	597,011	856,432
Total other income (expense)	(207,868)	(475,733)	(684,342)
Net income (loss) before income taxes	3,102,899	3,342,284	4,854,303
Current income benefit (expense)	(131,463)	2,621	...
Deferred tax benefit	(1,754,169)	...	...
Income tax expense (benefit)	(1,885,632)	2,621	(76,245)
Net income (loss)	4,988,531	3,339,663	4,930,548
Weighted average shares outstanding			
- basic	10,093,538	9,111,356	<sup>Ⓜ</sup> 8,282,988
Weighted average shares outstanding - diluted	10,093,538	9,311,356	<sup>Ⓜ</sup> 8,440,131
Year end shares outstanding	10,640,416	9,136,121	<sup>Ⓜ</sup> 9,094,156
Net income (loss) per share - basic	\$0.49	\$0.37	<sup>Ⓜ</sup> \$0.60
Net income (loss) per share - diluted	\$0.49	\$0.36	<sup>Ⓜ</sup> \$0.58
Total number of employees	<sup>Ⓜ</sup> 115	<sup>Ⓜ</sup> 110	<sup>Ⓜ</sup> 100

Number of common stockholders	...	...	292
Foreign currency translation adjustments	...	...	(2,710,953)

<sup>Ⓜ</sup> Reclassified to conform with 2018 presentation; <sup>Ⓜ</sup> Reclassified to conform with 2017 presentation; <sup>Ⓜ</sup> Adjusted for 1-for-14 stock split, January 11, 2017; <sup>Ⓜ</sup> Approximately

#### Consolidated Balance Sheet, Years Ended Oct. 31 (\$):

	2018	<sup>Ⓜ</sup> 2017
		(revised)
Cash & cash equivalents	7,512,422	6,851,539
Accounts receivables, gross	3,374,430	1,454,667
Less: allowance for doubtful accounts	47,807	36,553
Accounts receivables, net	3,326,623	1,418,114
Raw materials & parts	2,887,505	2,651,511
Work in progress	472,204	501,692
Demo goods	...	349,480
Finished goods	463,534	149,566
Inventory	3,823,243	3,652,249
Unbilled receivables	3,013,116	2,723,172
Deposits (credits)	21,007	11,255
Other receivables	141,294	73,600
Prepaid tax	57,123	235,959
Prepaid expenses	227,479	291,623
Total current assets	18,122,307	15,257,511
Buildings	3,996,860	4,082,346
Land	200,000	200,000
Office machinery & equipment	2,875,443	2,064,449
Furniture, fixtures & improvements	1,109,225	1,165,897
Property & equipment, cost	8,181,528	7,512,692
Less: accumulated depreciation	2,935,345	2,299,411
Property & equipment, net	5,246,183	5,213,281
Deferred tax asset	1,754,169	...
Goodwill & other intangibles, net	3,613,952	3,589,281
Total assets	28,736,611	24,060,073
Accounts payable	988,148	981,994
Accrued expenses & other current liabilities	685,454	519,208
Loans & notes payable, current	964,695	2,212,951
Deferred revenue, current	602,914	402,955
Total current liabilities	3,241,211	4,117,108
Deferred revenue, long term	48,906	49,143
Secured note payable	1,524,239	7,279,353
Unsecured working capital loan	500,000	1,000,000
Less: current portion	964,695	2,212,951
Loans & note payable, long term	1,059,544	6,066,402
Total long-term liabilities	1,108,450	6,115,545
Total liabilities	4,349,661	10,232,653
Preferred stock, series C	...	1
Common stock	10,641	9,136
Additional paid-in capital	58,599,378	52,839,651
Foreign currency translation adjustments	(2,228,663)	(2,038,431)
Accumulated other comprehensive income (loss)	(2,228,663)	(2,038,431)
Retained earnings (accumulated deficit)	(31,994,406)	(36,982,937)
Total stockholders' equity (deficit)	24,386,950	13,827,420

<sup>Ⓜ</sup> Reclassified to conform with 2018 presentation

#### Recent Dividends:

##### 1. Coda Octopus Group Inc series A convertible preferred.

No dividends paid.

##### 2. Coda Octopus Group Inc series C preferred (stated value: \$1,000).

No dividends paid.

**3. Coda Octopus Group Inc series B convertible preferred.**  
No dividends paid.

**4. Coda Octopus Group Inc common.**  
No dividends paid.

**Annual Dividends:**

**1. Coda Octopus Group Inc series A convertible preferred.**  
No dividends paid.

**2. Coda Octopus Group Inc series C preferred (stated value: \$1,000).**  
No dividends paid.

**3. Coda Octopus Group Inc series B convertible preferred.**  
No dividends paid.

**4. Coda Octopus Group Inc common.**  
No dividends paid.

Weighted average shares outstanding			
- diluted	5,691,057	5,858,376	6,082,777
Year end shares outstanding	5,569,349	5,805,935	5,824,938
Net income (loss)			
per share - basic	\$0.19	\$0.08	\$0.36
Net income (loss)			
per share - diluted	\$0.19	\$0.08	\$0.36
Number of full time employees	79	74	70
Number of common stockholders	174	174	174

(accumulated deficit)	13,404,767	12,345,490
Less: treasury stock, at cost	4,633,560	3,504,510
Total Coffee Holding Co., Inc. stockholders' equity (deficit)	24,881,776	24,951,549
Noncontrolling interest	1,108,042	639,912
Total equity	25,989,818	25,591,461

Reclassified to conform with 2018 presentation

**Recent Dividends:**

**1. Coffee Holding Co Inc common stock subject to possible redemption.**

No dividends paid.

**2. Coffee Holding Co Inc common.**

No dividends paid.

**Annual Dividends:**

**1. Coffee Holding Co Inc common stock subject to possible redemption.**

No dividends paid.

**2. Coffee Holding Co Inc common.**

No dividends paid.

**COFFEE HOLDING CO INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Oct. 31 (\$):**

	2018	2017	2016
		(revised)	(revised)
Net sales	90,655,294	77,127,595	78,948,228
Cost of sales	75,040,802	64,977,632	67,066,050
Gross profit (loss)	15,614,492	12,149,963	11,882,178

**Consolidated Balance Sheet, Years Ended Oct. 31 (\$):**

	2018	2017
		(revised)
Cash	4,611,384	2,325,650
Accounts receivable, gross	10,058,297	13,585,802
Less: allowances	144,000	144,000
Accounts receivable, net	9,914,297	13,441,802
Packed coffee	3,286,450	2,242,714
Green coffee	9,858,495	12,317,394
Roaster parts	270,188	286,515
Packaging supplies	1,855,973	1,463,949
Inventories	15,271,106	16,310,572
Prepaid green coffee	...	171,350
Prepaid expenses & other	578,861	593,825
current assets	30,758,854	33,316,013
Prepaid & refundable income taxes	383,206	472,814
Total current assets	30,758,854	33,316,013
Improvements	210,085	202,285
Machinery & equipment	7,363,497	6,809,944
Furniture & fixtures	1,028,454	985,008
Less: accumulated depreciation	6,251,828	5,557,899
Machinery & equipment, net	2,350,208	2,439,338
Customer list & relationships, gross	685,000	440,000
Less: accumulated amortization - customer list & relationships	108,875	72,250
Customer list & relationships, net	576,125	367,750
Trademarks & tradenames	1,488,000	820,000
Other intangible assets	331,124	331,124
Non-compete, gross	99,000	...
Less: accumulated amortization - non-compete	9,900	...
Non-compete, net	89,100	...
Goodwill	2,157,661	1,794,265
Equity method investments	89,776	94,643
Deferred income tax asset	440,325	339,748
Deposits & other assets	552,904	497,529
Total assets	38,834,077	40,000,410
Accounts payable & accrued expenses	4,833,548	4,430,626
Line of credit	6,260,014	8,407,527
Due to broker	22,046	210,862
Note payable	70,255	...
Income taxes payable	1,505	1,346
Total current liabilities	11,187,368	13,050,361
Deferred income tax liabilities	882,022	629,680
Deferred rent payable	242,143	240,379
Deferred compensation payable	532,726	488,529
Total liabilities	12,844,259	14,408,949
Common stock	6,494	6,494
Additional paid-in capital	16,104,075	16,104,075
Retained earnings	...	...

Selling & administrative expenses	12,532,329	10,228,506	7,363,710
Officers' salaries	681,000	698,740	655,400
Total operating expenses	13,213,329	10,927,246	8,019,110
Income (loss) from operations	2,401,163	1,222,717	3,863,068
Interest income	13,347	19,436	41,176
Income (loss) from equity method investments	(4,867)	(956)	(972)
Interest expense	370,705	264,261	187,310
Total other income (expense)	(362,225)	(245,781)	(147,106)
Income (loss) before provision for income taxes & noncontrolling interest in subsidiary	2,038,938	976,936	3,715,962
Current federal provision (benefit) for income taxes	219,233	392,354	219,562
Current state & local provision (benefit) for income taxes	140,534	35,717	155,083
Total current provision (benefit) for income taxes	359,767	428,071	374,645
Deferred federal provision (benefit) for income taxes	98,400	(199,550)	941,150
Deferred state & local provision (benefit) for income taxes	53,365	15,575	50,125
Total deferred provision (benefit) for income taxes	151,765	(183,975)	991,275
Provision (benefit) for income taxes	511,532	244,096	1,365,920
<b>Net income (loss) before non-controlling interest in subsidiary</b>	<b>1,527,406</b>	<b>732,840</b>	<b>2,350,042</b>
Less: net income (loss) attributable to the non-controlling interest in subsidiary	(468,130)	(265,578)	(137,754)
Net income attributable to Coffee Holding Co. Inc.	1,059,276	467,262	2,212,288
Weighted average shares outstanding - basic	5,691,057	5,858,376	6,082,777

**COLE CREDIT PROPERTY TRUST IV INC**

**Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues	322,603	316,308
Cost & expenses	94,444	94,869
Operating income	121,387	115,294
Income contin. oper.	49,723	47,326
<b>Net income</b>	<b>51,803</b>	<b>64,127</b>
Earnings common share		
Primary	\$0.17	\$0.21
Fully Diluted	\$0.17	\$0.21
Common Shares:		
Full Diluted	311,504	311,699
Year-end	311,440	...

**COMPUTER SERVICES, INC.**

**Earnings, 9 mos. to Nov 30(Consol. - \$000):**

	2018	2017
Total revenues	199,593	186,914
Cost & expenses	159,642	145,501
Operating income	39,951	41,413
Other income (expense), net	4,093	...
Net before taxes	44,567	41,503
Income taxes	10,087	16,213
<b>Net income</b>	<b>34,480</b>	<b>25,290</b>
Earnings common share		
Primary	\$2.48	\$1.81
Common Shares:		
Year-end	13,881	13,956

**CONTANGO ORE, INC.**

**Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	993,433	679,785
Interest income	58,033	11,149
Other income (expense), net	(1,950,000)	...
<b>Net income</b>	<b>(2,885,400)</b>	<b>(668,636)</b>
Earnings common share		
Primary	\$(0.47)	\$(0.14)
Fully Diluted	\$(0.47)	\$(0.14)
Common Shares:		
Full Diluted	6,155,695	4,903,851
Year-end	6,172,779	5,048,351

**Consolidated Balance Sheet Items, as of (\$):**

	2018
Assets:	
Cash & equivalents	11,674,985
Current assets	11,841,000
Total assets	11,841,000
Liabilities:	
Current liabilities	271,260
Stockholders' equity	11,569,740
Net current assets	11,569,740

**CONTANGO ORE, INC.**

**Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2018	2017
Cost & expenses	2,097,183	1,476,980
Interest income	116,053	...
Other income (expense), net	(2,790,000)	...
<b>Net income</b>	<b>(4,771,130)</b>	<b>(1,476,980)</b>
Balance for common	(4,771,130)	(1,476,980)



Earnings common share		
Primary	\$(0.77)	\$(0.28)
Fully Diluted	\$(0.77)	\$(0.28)
Common Shares:		
Full Diluted	6,209,042	5,289,934
Year-end	6,357,113	5,975,048

**COSMOS HOLDINGS INC**

**New Accountant** On Jan. 23, 2019, Co. dismissed Malone Bailey, LLP as its independent public accounting firm. On Jan. 18, 2019, Co. engaged Armanino LLP as its new independent public accounting firm.

**COSTAR TECHNOLOGIES INC**

**Earnings, 9 mos. to Sep 30**(Consol. – \$000):

	2018	2017
Total revenues	41,864	31,341
Cost & expenses	40,780	30,464
Operating income	1,084	877
Interest expense	521	361
Other income (expense), net	(414)	4
Net before taxes	149	520
Income taxes	81	222
<b>Net income</b>	68	298
Earnings common share		
Primary	\$0.04	\$0.20
Fully Diluted	\$0.04	\$0.19
Common Shares:		
Full Diluted	1,600	1,569
Year-end	1,559	1,532

**CREDEX CORP**

**Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2018	2017
Cost & expenses	6,900	7,200
Operating income	(6,900)	(7,200)
<b>Net income</b>	(6,900)	(7,200)
Earnings common share		
Primary		
Fully Diluted	58,992,500	58,992,500
Year-end	58,992,500	58,992,500

**CROWN CRAFTS, INC.**

**Earnings, 9 mos. to** (Consol. – \$000):

	12/30/18	12/31/17
Net Sales	54,664	47,584
Cost & expenses	49,527	44,055
Operating income	5,137	3,529
Interest income		80
Other income (expense), net	3	
Net before taxes	4,891	3,524
Income taxes	1,264	1,750
<b>Net income</b>	3,627	1,774
Earnings common share		
Primary	\$0.36	\$0.18
Fully Diluted	\$0.36	\$0.18
Common Shares:		
Full Diluted	10,086	10,075
Year-end	10,098	10,086

**CRUZANI INC**

**Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2018	2017
Total revenues	81,016	
Cost & expenses	796,648	61,625
Operating income	(874,813)	(61,625)
Interest expense	326,193	262,167
Other income (expense), net	(1,610,401)	(344,688)
Net before taxes	(2,811,407)	(668,480)
<b>Net income</b>	(2,811,407)	(668,480)
Earnings common share		
Primary		
Fully Diluted	28,480,242	16,061,302
Year-end	52,481,906	17,272,502

**CUENTAS INC**

**Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2018	2017
Cost & expenses	63,189,000	3,538,000
Operating income	(1,717,000)	(1,838,000)
Interest expense	904,000	748,000
Other income (expense), net	2,691,000	424,000
<b>Net income</b>	70,000	(2,490,000)
Earnings common share		
Primary	\$0.06	\$(2.75)

Fully Diluted	\$(1.50)	\$(2.75)
Common Shares:		
Full Diluted	1,301,258	906,151
Year-end	1,269,446	

**CYBRDI INC**

**New Accountant** On Aug. 11, 2016, KCCW Accountancy Corp. resigned as Co.'s independent public accounting firm. On Sept. 4, 2018, Co. engaged Kenne Ruan, CPA, P.C. as its new independent public accounting firm.

**CYTODYN, INC.**

**Earnings, 6 mos. to Nov 30**(Consol. – \$):

	2018	2017
Cost & expenses	28,932,714	20,403,768
Operating income	(29,176,486)	(20,582,050)
Interest income	2,002	1,206
Other income (expense), net	(1,986,015)	466,934
Net before taxes	(31,545,869)	(22,575,959)
Income taxes	(2,826,919)	
<b>Net income</b>	(28,718,950)	(22,575,959)
Earnings common share		
Primary	\$(0.12)	\$(0.15)
Fully Diluted	\$(0.12)	\$(0.15)
Common Shares:		
Full Diluted	238,731,091	154,774,327
Year-end	290,649,949	165,135,155

**D5 INC**

**Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2018	2017
Cost & expenses	900,893	25,927
Operating income	(900,893)	(25,927)
Interest expense	118,242	
Net before taxes	(1,019,135)	(25,927)
<b>Net income</b>	(1,019,135)	(25,927)
Earnings common share		
Primary	\$(0.01)	\$(0.24)
Fully Diluted	\$(0.01)	\$(0.24)
Common Shares:		
Full Diluted	68,797,807	108,876
Year-end	58,173,237	108,877

**D5 INC**

**New Name** On Aug. 28, 2018, Co. changed its name from County Line Energy Corp to D5 Inc.

**DAYBREAK OIL & GAS INC**

**Earnings, 9 mos. to Nov 30**(Consol. – \$):

	2018	2017
Cost & expenses	778,559	966,250
Operating income	(248,089)	(605,481)
Interest expense	1,740,260	1,366,931
Net before taxes	(1,988,349)	(1,972,412)
Income taxes	(2,084,572)	(2,069,153)
<b>Net income</b>	(2,084,572)	(2,069,153)
Earnings common share		
Primary	\$(0.04)	\$(0.04)
Fully Diluted	\$(0.04)	\$(0.04)
Common Shares:		
Full Diluted	51,532,364	51,520,666
Year-end	51,532,364	51,532,364

**DESTINY MEDIA TECHNOLOGIES INC**

**Earnings, 3 mos. to Nov 30**(Consol. – \$):

	2018	2017
Cost & expenses	749,639	713,134
Operating income	213,756	234,967
Interest income	6,434	2,325
Other income (expense), net		(3,802)
<b>Net income</b>	220,190	233,490
Earnings common share		
Primary		
Fully Diluted	55,013,874	55,013,874
Year-end	55,013,874	55,013,874

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	
Cash & equivalents	1,331,065	
Current assets	2,871,075	
Net property & equip.	149,362	
Total assets	3,089,665	
Liabilities:		
Current liabilities	389,731	
Stockholders' equity	2,699,934	
Net current assets	2,481,344	

**DEVMAR EQUITIES INC**

**New Name** On Feb. 19, 2019, Co. changed its name from La Cortez Energy, Inc to Devmar Equities Inc.

**DEVMAR EQUITIES INC**

**Stock Trading Symbol** Stock symbol:DEVM.

**DIAMONDHEAD CASINO CORP**

**Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2018	2017
Cost & expenses	524,058	514,407
Operating income		(21,698)
Other income (expense), net		21,698
<b>Net income</b>	(938,724)	(863,075)
Balance for common	(1,014,924)	(939,275)
Earnings common share		
Primary	\$(0.03)	\$(0.03)
Fully Diluted	\$(0.03)	\$(0.03)
Common Shares:		
Full Diluted	36,297,576	36,297,576
Year-end	36,297,576	

**DIEGO PELLICER WORLDWIDE INC**

**Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2018	2017
Cost & expenses	2,723,205	4,339,459
Operating income	(2,083,345)	(3,535,243)
Interest expense	1,880,808	1,965,863
Other income (expense), net	(27,005)	(6,842,453)
<b>Net income</b>	(3,991,158)	(12,343,559)
Earnings common share		
Primary	\$(0.31)	\$(4.80)
Fully Diluted	\$(0.31)	\$(4.80)
Common Shares:		
Full Diluted	12,681,249	2,574,172
Year-end	20,513,249	2,850,415

**DIGITAL BRAND MEDIA & MARKETING GROUP INC**

**Earnings, 3 mos. to Nov 30**(Consol. – \$):

	2018	2017
Net Sales	122,644	146,209
Cost & expenses	200,306	169,226
Operating income	(77,662)	(23,017)
Other income (expense), net	20,963	(16,843)
<b>Net income</b>	(80,797)	(58,346)

Earnings common share

Common Shares:

Full Diluted	745,718,631	745,718,631
Year-end	745,718,631	745,718,631

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	
Cash & equivalents	43,652	
Current assets	143,154	
Net property & equip.	1,922	
Total assets	145,076	
Liabilities:		
Current liabilities	4,008,248	
Stockholders' equity	(3,863,172)	
Net current assets	(3,865,094)	

**DIGITAL LOCATIONS INC**

**Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2018	2017
Cost & expenses	475,446	638,019
Deprec., depl. & amort.	1,011	499
Operating income	(476,457)	(638,518)
Other income (expense), net	2,029,272	(11,786,045)
Net before taxes	803,119	(13,071,812)
<b>Net income</b>	803,119	(13,071,812)
Earnings common share		
Primary	\$0.02	\$(0.36)
Fully Diluted	\$0.02	\$(0.36)
Common Shares:		
Full Diluted	38,776,436	36,410,439
Year-end	38,776,436	37,744,151

**DIGITAL LOCATIONS INC**

**Merger Completed** On Nov. 30, 2018, EllisLab, Inc., an Oregon corporation ("EllisLab") merged with and into EllisLab Corp., a newly formed Nevada corporation and wholly owned subsidiary of Co. (the "Merger"). As a result of the Merger, the EllisLab Shareholder received thirty six thousand (36,000) shares of Co.'s newly designated Series C Convertible Preferred Stock, with a stated value of \$100 per share, in exchange for the cancellation of his all of his shares of common stock of EllisLab, which shares

represented 100% of the issued and outstanding capital stock of EllisLab.

**DIGITAL TURBINE INC**

**Earnings, 9 mos. to Dec 31(Consol. – \$):**

	2018	2017
Total revenues	76,377,000	53,790,000
Cost & expenses	74,866,000	58,260,000
Operating income	1,511,000	(4,470,000)
Other income (expense), net	1,747,000	(10,076,000)
Foreign currency	7,000	(61,000)
Net before taxes	2,617,000	(16,422,000)
Income taxes	157,000	(937,000)
Income contin. oper.	2,460,000	(15,485,000)
<b>Net income</b>	<b>848,000</b>	<b>(14,432,000)</b>
Earnings common share		
Primary	\$0.01	\$(0.21)
Fully Diluted	\$0.01	\$(0.21)
Common Shares:		
Full Diluted	79,371,000	70,252,000
Year-end	77,704,471	

**DIGITAL UTILITIES VENTURES INC**

**Earnings, 6 mos. to Nov 30(Consol. – \$):**

	2018	2017
Cost & expenses	378,969	857
Interest expense	78,470	34,354
<b>Net income</b>	<b>(457,439)</b>	<b>(35,211)</b>
Earnings common share		
Common Shares:		
Full Diluted	3,454,085,447	409,654,798
Year-end	3,454,085,447	

**DIGITALTOWN INC**

**Earnings, 9 mos. to Nov 30(Consol. – \$):**

	2018	2017
Total revenues	214,869	317,080
Cost & expenses	5,224,175	4,966,429
Operating income	(5,009,306)	(4,649,349)
Interest expense	791,338	221,438
Other income (expense), net	(973,854)	
Net before taxes	(6,774,498)	(4,870,787)
<b>Net income</b>	<b>(6,774,498)</b>	<b>(4,870,787)</b>
Earnings common share		
Primary	\$(0.06)	\$(0.08)
Fully Diluted	\$(0.06)	\$(0.08)
Common Shares:		
Full Diluted	114,708,907	58,622,658
Year-end	140,223,722	67,721,776

**DIRECTVIEW HOLDINGS INC**

**Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Net Sales	3,319,194	2,729,293
Cost & expenses	4,864,917	2,726,958
Operating income	(1,760,943)	(237,456)
Other income (expense), net	(11,855,513)	(4,015,502)
Gains or losses	41,809	
<b>Net income</b>	<b>(15,354,173)</b>	<b>(4,911,834)</b>
Earnings common share		
Primary	\$(0.11)	\$(1.01)
Fully Diluted	\$(0.11)	\$(1.01)
Common Shares:		
Full Diluted	145,840,798	4,846,118
Year-end	317,291,882	8,186,262

**DISCOVERY ENERGY CORP**

**Earnings, 9 mos. to Nov 30(Consol. – \$):**

	2018	2017
Cost & expenses	1,173,485	1,208,767
Operating income	(1,173,485)	(1,208,767)
Interest expense	1,813,730	1,591,591
Other income (expense), net	7,218,110	(5,309,189)
Foreign currency	2,284	3,602
<b>Net income</b>	<b>4,233,179</b>	<b>(8,105,945)</b>
Balance for common	4,695,774	(8,105,945)
Earnings common share		
Primary	\$0.03	\$(0.06)
Fully Diluted	\$0.02	\$(0.06)
Common Shares:		
Full Diluted	201,482,385	141,965,851
Year-end	148,240,396	143,040,396

**DKG CAPITAL INC**

**Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Total revenues	1,131,446	
Cost & expenses	353,320	15,218
Operating income	778,126	(15,218)
Net before taxes	778,126	(15,218)
Income taxes	201,735	
<b>Net income</b>	<b>576,391</b>	<b>(15,218)</b>
Earnings common share		
Primary	\$0.04	
Fully Diluted	\$0.04	
Common Shares:		
Full Diluted	14,893,714	14,893,714
Year-end	14,893,714	14,893,714

**DLT RESOLUTION INC**

**Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Total revenues	575,191	
Cost & expenses	757,626	21,298
Operating income	(182,435)	
Interest expense	2,939	14,208
Other income (expense), net	(135,211)	(37,139)
<b>Net income</b>	<b>(320,332)</b>	<b>(72,645)</b>
Balance for common	(278,365)	(72,645)
Earnings common share		
Primary	\$(0.01)	
Fully Diluted	\$(0.01)	
Common Shares:		
Full Diluted	19,659,092	20,040,339
Year-end	19,490,614	12,322,521

**DLT RESOLUTION INC**

**Interest Sale Completed** On Jan. 14, 2019, Co. sold 70 of the 80 shares it purchased in A.J.D. Data Services Ltd. ("AJD Data"), an IT service management company, for \$450,000 3 year note with monthly payments throughout the term of the note. As the result, Co. hold a 10% interest in AJD Data.

**DLT RESOLUTION INC**

**New Accountant** On Jan. 24, 2019, Heaton & Company, PLLC resigned as Co.'s independent public accounting firm, subsequently, Co. engaged AJSH & Co. as its new independent public accounting firm.

**DRUG FREE SOLUTION INC**

**New Accountant** On Jan. 29, 2019, Co. dismissed Hartley Moore Accountancy Corporation and engaged Hall & Company, Inc. as its new independent public accounting firm.

**DSWISS INC**

**Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Total revenues	168,442	135,433
Cost & expenses	454,689	341,807
Operating income	(286,247)	(206,374)
Net before taxes	(286,247)	(206,374)
<b>Net income</b>	<b>(286,247)</b>	<b>(206,374)</b>
Earnings common share		
Common Shares:		
Full Diluted	206,904,600	206,263,921
Year-end	206,904,600	206,904,600

**DTHERA SCIENCES**

**Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Total revenues	6,485	
Cost & expenses	2,858,480	1,931,155
Operating income	(2,851,995)	(1,931,155)
Other income (expense), net	(230,089)	51,242
Gains or losses	(6,170)	
<b>Net income</b>	<b>(3,139,694)</b>	<b>(2,065,760)</b>
Earnings common share		
Primary	\$(1.26)	\$(2.16)
Fully Diluted	\$(1.26)	\$(2.16)
Common Shares:		
Full Diluted	2,500,169	954,805
Year-end	2,667,602	2,244,895

**EASON EDUCATION KINGDOM HOLDINGS INC**

**Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Cost & expenses	33,620	32,063
Operating income	(33,620)	(32,063)
Net before taxes	(33,620)	(32,063)
<b>Net income</b>	<b>(33,620)</b>	<b>(32,063)</b>
Earnings common share		
Primary	\$(0.00)	\$(0.00)

Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	310,868,500	310,868,500
Year-end	310,868,500	310,868,500

**EASTON PHARMACEUTICALS INC**

**Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Cost & expenses	212,455	256,547
Operating income	(58,727)	57,713
Foreign currency		6,350
Net before taxes	(58,727)	64,063
<b>Net income</b>	<b>(58,727)</b>	<b>64,063</b>
Earnings common share		
Common Shares:		
Full Diluted	1,211,395,236	932,728,571
Year-end	1,211,395,236	932,728,571

**ECCO AUTO WORLD CORP**

**Earnings, 9 mos. to Dec 31(Consol. – \$):**

	2018	2017
Total revenues		4,500
Cost & expenses	156,030	134,262
Operating income	(156,030)	(131,087)
Net before taxes	(156,030)	(131,087)
<b>Net income</b>	<b>(156,030)</b>	<b>(129,762)</b>
Earnings common share		
Common Shares:		
Full Diluted	92,784,431	90,654,250
Year-end	93,089,643	

**ECO ENERGY TECH ASIA LTD**

**Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Cost & expenses	52,526	550,427
Operating income	(52,526)	(550,427)
Interest income	717	551
Interest expense		7,644
Gains or losses		670,915
Net before taxes	(51,809)	113,395
<b>Net income</b>	<b>(51,809)</b>	<b>113,395</b>
Earnings common share		
Primary	\$(0.00)	\$0.01
Fully Diluted	\$(0.00)	\$0.01
Common Shares:		
Full Diluted	32,254,249	22,011,402
Year-end	50,233,388	22,143,081

**ECO SCIENCE SOLUTIONS INC**

**Earnings, 3 mos. to Apr 30(Consol. – \$):**

	2018	2017
Cost & expenses	1,764,536	1,065,169
Operating income	(1,765,830)	(1,065,357)
Interest income	3,000	
Interest expense	162,570	8,060
<b>Net income</b>	<b>(1,925,400)</b>	<b>(1,073,417)</b>
Earnings common share		
Primary	\$(0.04)	\$(0.02)
Fully Diluted	\$(0.04)	\$(0.02)
Common Shares:		
Full Diluted	47,557,572	45,352,828
Year-end	46,557,572	46,331,186

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Cash & equivalents	1,038	
Current assets	145,171	
Net property & equip.	9,979	
Total assets	155,150	
Liabilities:		
Current liabilities	6,767,009	
Stockholders' equity	(6,611,859)	
Net current assets	(6,621,838)	

**ECO-STIM ENERGY SOLUTIONS INC**

**Interest Sale Completed** During the fourth quarter of 2018, Co. sold certain of its U.S. equipment and other operating assets to unrelated third parties in several separate transactions in exchange for aggregate cash proceeds, before commissions and selling expenses, of approximately \$5,700,000. Also on Jan. 24, 2019, Co. sold certain of its U.S. equipment to an unrelated third party in exchange for approximately \$2,800,000 of aggregate cash proceeds, before commissions and selling expenses.

**ECOMAT INC.**

**Earnings, 6 mos. to Dec 31(Consol. – \$):**

	2018	2017
Cost & expenses	35,230	59,449
Interest expense	3,942	423
<b>Net income</b>	<b>(39,172)</b>	<b>(59,872)</b>
Earnings common share		
Common Shares:		
Full Diluted	16,836,750	16,836,750
Year-end	16,836,750	16,836,750

**EGALET CORP**

**Acquisition Completed** On Jan. 31, 2019, Co.'s wholly-owned subsidiary, Egalet US Inc. ("Egalet US"), acquired certain assets and rights of Iroko Pharmaceuticals Inc. ("Iroko"), a global pharmaceutical company that develops and commercializes products for responsible pain management, which included Iroko's marketed products VIVLODEX<sup>®</sup>, TIVORBEX<sup>®</sup>, ZORVOLEX<sup>®</sup> and INDOCIN<sup>®</sup> (indomethacin) oral suspension and suppositories ("INDOCIN") (collectively, the "Iroko Acquisition"), in exchange of an aggregate of 4,586,875 shares of Co.'s common stock and, as a result thereof, Iroko and its affiliates owned approximately 49.0% of Co.'s common stock immediately following the consummation of the transactions.

**ELIO MOTORS INC**

**Earnings, 6 mos. to Jun 30**(Consol. - \$):

	2018	2017
Cost & expenses	2,858,906	3,762,028
Operating income	(2,858,907)	(3,762,028)
Interest expense	5,023,468	8,558,131
Other income (expense), net	692,022	7,974,918
<b>Net income</b>	<b>(7,190,353)</b>	<b>(4,345,241)</b>
Earnings common share		
Primary	\$(0.25)	\$(0.17)
Fully Diluted	\$(0.25)	\$(0.17)
Common Shares:		
Year-end	30,118,597	28,422,563

**EMARINE GLOBAL INC**

**Earnings, 9 mos. to Sep 30**(Consol. - W):

	2018	2017
Total revenues	3,412,423,000	896,550,000
Cost & expenses	4,022,925,000	900,900,000
Operating income	(610,502,000)	900,599,000
Interest expense	122,231,000	180,862,000
Other income (expense), net	6,197,000	(11,385,000)
Net before taxes	(726,536,000)	92,846,000
Income taxes	1,901,000	(37,485,000)
<b>Net income</b>	<b>(728,437,000)</b>	<b>55,361,000</b>
Earnings common share		
Primary	W(32.00)	W(593.00)
Fully Diluted	W(32.00)	W(593.00)
Common Shares:		
Full Diluted	22,661,323	3,468,071
Year-end	22,927,992	21,731,317

**EMERALD DATA INC**

**Name Change Development** On Jan. 24, 2019, Co.'s shareholders voted that the Articles of Incorporation be amended for a name change with the name of Co. going forward to be BOATIM INC.

**EMERALD DATA INC**

**Stock Split Development** On Jan. 24, 2019, Co.'s shareholders approved the reverse split of Co.'s stock at the ratio of 3:1, any fractional shares to be rounded up to the next whole number and with par value of \$0.001 to remain unchanged.

**EMPIRE PETROLEUM CORP**

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Net Sales	24,277	164,260
Cost & expenses	671,644	1,254
Deprec., depl. & amort.	1,254	1,254
Operating income	(648,621)	(164,260)
Interest expense	61,505	52,313
<b>Net income</b>	<b>(710,126)</b>	<b>(216,573)</b>
Earnings common share		
Primary	\$(0.06)	\$(0.02)
Fully Diluted	\$(0.06)	\$(0.02)
Common Shares:		
Full Diluted	11,731,332	8,733,599
Year-end	17,345,609	8,803,942

**ENCISION INC.**

**Earnings, 6 mos. to Sep 30**(Consol. - \$):

	2018	2017
Total revenues	4,600,804	4,526,175
Cost & expenses	4,522,078	4,199,187

Operating income	78,726	326,988
Other income (expense), net	(1,192)	(517)
Net before taxes	30,895	297,649
<b>Net income</b>	<b>30,895</b>	<b>297,649</b>
Earnings common share		
Primary	\$0.03	\$0.03
Fully Diluted	\$0.03	\$0.03
Common Shares:		
Full Diluted	10,711,441	10,691,764
Year-end	10,683,355	10,691,764

**ENER-CORE INC**

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Cost & expenses	2,819,000	4,320,000
Operating income	(1,719,000)	(4,320,000)
Other income (expense), net	(11,000)	(53,000)
Gains or losses	...	(137,000)
Net before taxes	(8,407,000)	(8,896,000)
<b>Net income</b>	<b>(8,407,000)</b>	<b>(8,896,000)</b>
Earnings common share		
Primary	\$(2.04)	\$(2.21)
Fully Diluted	\$(2.04)	\$(2.21)
Common Shares:		
Full Diluted	4,121,045	4,026,726
Year-end	4,206,393	4,063,660

**ENERTOPIA CORP****Annual Report**

**Consolidated Income Statement, Years Ended Aug. 31 (\$):**

	2018	2017	2016
Net sales	...	...	14,315
Cost of product sales	...	...	8,335
Gross profit	...	...	5,980
Accounting & audit expense	52,490	64,455	40,993
Bank charges & interest expense	1,282	2,210	6,780
Consulting expense	44,604	136,585	196,904
Mining exploration costs	11,465	61,609	11,437
Fees & dues	31,659	30,432	31,920
Insurance expense	13,477	12,770	16,192
Investor relations expense	129,437	119,302	54,500
Legal & professional expense	11,318	11,100	35,876
Office & miscellaneous expense	4,186	4,338	4,493
Research & development expense	230,550	20,810	4,608
Rent expense	5,379	15,824	22,285
Stock based compensation expense	89,596	227,428	37,107
Telephone expense	1,791	2,972	3,266
Training & conferences expense	...	1,643	666
Travel expense	10,594	15,397	3,373
Total expenses	637,828	726,875	470,400
Income (loss) for the period before other items	(637,828)	(726,875)	(464,420)
Other income	...	...	40,000
Foreign exchange gain (loss)	274	9,144	(8,089)
Write down of long term investments	1	1	22,181
Gain (loss) on marketable securities	...	12,316	(39,966)
Write down of lithium technology	12,500	...	...
Write down of properties	...	95,750	...
Write down of inventory	...	...	30,845
<b>Net income (loss) for the period</b>	<b>(650,055)</b>	<b>(801,166)</b>	<b>(525,501)</b>
Weighted average			

shares outstanding			
- basic	109,821,751	97,249,025	81,096,334
Weighted average shares outstanding			
- diluted	109,821,751	97,249,025	81,096,334
Year end shares outstanding	119,739,931	102,298,031	89,528,460
Net income (loss) per share - basic	\$(0.01)	\$(0.01)	\$(0.01)
Net income (loss) per share - diluted	\$(0.01)	\$(0.01)	\$(0.01)
Total number of employees	1	1	1
Number of common stockholders	580	580	580

□ Reclassified to conform with 2017 presentation; □ As of November 19, 2018; □ As of November 10, 2017; □ As of October 12, 2016

**Consolidated Balance Sheet, Years Ended Aug. 31 (\$):**

	2018	2017
Cash & cash equivalents	176,409	150,870
Accounts receivable	7,504	9,060
Prepaid expenses & deposit	87,777	18,782
Total current assets	271,690	178,712
Long term investments	...	1
Lithium Technology	...	12,500
Total assets	271,690	191,213
Accounts payable	278,036	287,706
Due to related parties	171,234	141,035
Total current liabilities	449,270	428,741
Common shares	119,741	102,299
Additional paid-in capital	13,594,497	12,901,936
Retained earnings (deficit) accumulated during the exploration stage	(13,891,818)	(13,241,763)
Total stockholders' equity (deficit)	(177,580)	(237,528)

**Recent Dividends:****1. Enertopia Corp common.**

No dividends paid.

**Annual Dividends:****1. Enertopia Corp common.**

No dividends paid.

**ENERTOPIA CORP****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Davidson & Company LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Enertopia Corp. (the "Company"), as of August 31, 2018 and 2017, and the related statements of stockholders' equity, operations, and cash flows for the years ended August 31, 2018 and 2017, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of Enertopia Corp. as of August 31, 2018 and 2017, and the results of its operations and its cash flows for the years ended August 31, 2018 and 2017, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**ENERTOPIA CORP**

**Earnings, 3 mos. to Nov 30**(Consol. - \$):

	2018	2017
Cost & expenses	94,064	193,930
Operating income	(94,064)	(193,930)
Foreign currency	(735)	589
<b>Net income</b>	<b>(94,799)</b>	<b>(193,341)</b>
Earnings common share		
Common Shares:		

Full Diluted	120,081,488	102,504,606
Year-end	121,964,931	104,898,031

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	2017
Cash & equivalents	137,915	230,631
Current assets	230,631	230,631
Total assets	230,631	230,631
Liabilities:		
Current liabilities	456,035	(225,404)
Stockholders' equity	(225,404)	(225,404)
Net current assets	(225,404)	(225,404)

**ENOCHIAN BIOSCIENCES INC****Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	1,807,464	621,822
Deprec., depl. & amort.	1,958,562	3,946
Operating income	(3,766,026)	(625,768)
Other income (expense), net	1,468,000	
Net before taxes	(2,303,233)	(230,413)
Income taxes	(4,638)	
<b>Net income</b>	<b>(2,303,233)</b>	<b>(225,775)</b>
Earnings common share		
Primary	\$(0.06)	\$(0.02)
Fully Diluted	\$(0.06)	\$(0.02)
Common Shares:		
Full Diluted	36,170,882	12,685,832
Year-end	36,173,924	13,727,538

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	2017
Cash & equivalents	13,405,185	13,547,575
Current assets	13,547,575	13,547,575
Net property & equip.	334,077	334,077
Total assets	175,797,002	175,797,002
Liabilities:		
Current liabilities	784,883	153,589,119
Stockholders' equity	153,589,119	12,762,692
Net current assets	12,762,692	12,762,692

**ENTEST GROUP INC****Earnings, 3 mos. to Nov 30(Consol. - \$):**

	2018	2017
Cost & expenses	14,054	172,772
Operating income	(14,054)	(172,772)
Other income (expense), net	29,289	15,000
Gains or losses	205,271	
Net before taxes	220,011	(158,106)
Income contin. oper.	220,011	
<b>Net income</b>	<b>220,011</b>	<b>(158,106)</b>
Balance for common	212,311	(109,978)
Earnings common share		
Primary	\$0.00	\$(0.00)
Fully Diluted	\$0.00	\$(0.00)
Common Shares:		
Full Diluted	49,170,472	48,976,028
Year-end	49,170,472	46,670,472

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	2017
Cash & equivalents	149	1,189
Current assets	1,189	1,189
Total assets	1,189	1,189
Liabilities:		
Current liabilities	5,467	(4,278)
Stockholders' equity	(4,278)	(4,278)
Net current assets	(4,278)	(4,278)

**ESPORTS ENTERTAINMENT GROUP INC**

**Acquisition Completed** On Jan. 15, 2019, Co. acquired all the outstanding capital stock of Ardmore Software SP. Z.O.O. ("Ardmore"), a company incorporated in Poland which plans to acquire and develop computer software, from Co.'s Chief Technology Officer, Mr. Yan. Rozum, for approximately \$1,000. As the result, Ardmore became a wholly-owned subsidiary of Co.

**ETERNITY HEALTHCARE INC**

**New Accountant** On Jan. 23, 2019, Co. dismissed Marcum Bernstein & Pinchuk LLP and engaged Simon & Edward, LLP as its new independent public accounting firm.

**EVO TRANSPORTATION & ENERGY SERVICES INC**

**Acquisition Completed** On Feb. 1, 2019, Co.'s wholly-owned subsidiary, EVO Equipment Leasing, LLC ("EVO Equipment"), acquired all the issued and outstanding shares of J.B. Lease Corp. ("JB Lease"), a company engaged in the business of

leasing trucks and trailers for freight trucking, from JB Lease equity holders, John Lampasa, and Ursula Lampasa (the "Lampasas"), for \$2,500,000, and assumed approximately \$12,000,000 in existing JB Lease indebtedness, and issued a promissory note in the principal amount of \$6,430,000 to the Lampasas (the "JB Lease Note"). The JB Lease Note were interest-free until June 1, 2019 and was secured by 100% of the equity in Co.'s wholly-owned subsidiary, Urusa Major Corp. ("Urusa"), and JB Lease. Beginning June 1, 2019, the JB Lease Note provides for monthly principal and interest payments of \$50,000 and bears interest at a rate of 9% per annum, which interest was payable monthly in advance beginning June 1, 2019. As the result, JB Lease became a wholly-owned subsidiary of EVO Equipment.

**EVO TRANSPORTATION & ENERGY SERVICES INC**

**Merger Completed** On Feb. 1, 2019, Co.'s wholly-owned subsidiary, EVO Merger Sub, Inc. ("Merger Sub"), merged with and into Urusa Major Corp. ("Urusa"), a company engaged in the business of providing freight trucking and truck repair services and of selling spare truck parts, with Urusa continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, each share of common stock of Urusa issued and outstanding immediately prior to the Effective Time (other than shares held by Urusa was cancelled) and converted into the right to receive a pro rata share of 800,000 shares of common stock, par value \$0.0001, of Co.'s common stock to Urusa equity holders, John Lampasa, and Ursula Lampasa (the "Lampasas").

**EXACTUS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	1,851,525	1,597,516
Operating income	(1,851,525)	(1,597,516)
Other income (expense), net	(994,331)	(210,250)
Net before taxes	(3,228,827)	(1,825,128)
<b>Net income</b>	<b>(3,228,827)</b>	<b>(1,825,128)</b>
Earnings common share		
Primary	\$(0.09)	\$(0.05)
Fully Diluted	\$(0.09)	\$(0.05)
Common Shares:		
Full Diluted	37,178,323	33,667,112
Year-end	39,775,689	33,571,862

**EXCEED WORLD INC****Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2018	2017	2016
			(revised)
Revenues	34,878,988	30,273	33,033
Cost of revenues	20,374,116	42,524	22,678
Gross profit	14,504,872	(12,251)	10,355
Selling & distributions expenses	1,989,146		
Administrative expenses	11,120,102		
General & administrative expenses		45,263	37,724
Total operating expenses	13,109,248	45,263	37,724
Income (loss) from operations	1,395,624	(57,514)	(27,369)
Other income	266,946		
Total other income (expense)	266,946	(3,929)	
Change in fair value of marketable securities	(568,990)		
Interest expense	6,082	3,929	
Other expenses	18,171		
Total other expenses	593,243		
Net income before tax	1,069,327		
Income tax expense (credit)	(89,297)		
Income (loss) before tax		(61,443)	(27,369)
Income tax expense			837
<b>Net income (loss)</b>	<b>1,158,624</b>	<b>(61,443)</b>	<b>(28,206)</b>
Weighted average shares outstanding - basic	20,173,973	45,054,945	400,000,000

- diluted	20,173,973	45,054,945	400,000,000
Year end shares outstanding	32,700,000	20,000,000	400,000,000
Net earnings (loss) per share - basic	\$0.06	\$0.00	\$0.00
Net earnings (loss) per share - diluted	\$0.06	\$0.00	\$0.00
Number of full time employees	46		
Total number of employees	46	4	
Number of common stockholders	60	60	41

2017 and prior periods for the Company prior to reorganization with Force International Holdings Limited; 2 Reclassified to conform with 2017 presentation; 3 Shares decreased due to the effect of stock cancellation; 4 As of January 14, 2019; 5 Approximately; 6 As of January 2, 2018; 7 As of December 30, 2016

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

	2018	2017
Cash & cash equivalents	22,737,755	46,295
Marketable securities	830,331	
Accounts receivable, trade, net	1,032	
Short-term loan receivable	395,848	
Income tax recoverable	425,303	
Accounts receivable		1,011
Prepaid expenses	295,510	9,652
Inventories, net	380,925	78,268
Other current assets	255,030	
Total current assets	25,321,734	135,226
Long-term prepaid expenses	58,341	
Deferred tax assets	287,157	
Buildings	54,984	
Equipment	741,083	
Vehicles	119,296	
Property, plant & equipment, gross	915,363	
Accumulated depreciation & amortization	569,650	
Property, plant & equipment, net before net effect of exchange rate	345,713	
Net effect of exchange rate	(1,722)	
Property, plant & equipment, net	343,991	
Other intangible assets, net	3,228,655	
Intangible assets, net		656,828
Total assets	29,239,878	792,054
Accounts payable, trade	6,243,562	
Accounts payable		5,382
Due to related party		159,243
Accrued expenses	65,811	4,512
Deposit receipt	100,657	
Deferred income	4,460,652	
Capital lease obligations - current portion	9,327	
Due to related parties	338,725	
Due to director	382,544	
Other accounts payable	1,452,228	
Total current liabilities	13,053,506	169,137
Capital lease obligations - long term portion	41,786	
Long-term note payable	483,814	489,019
Long-term deferred income	2,183	
Long-term notes payable - related party		222,281
Total liabilities	13,581,289	880,437
Common stock	3,270	2,000
Additional paid-in capital	99,440	10,517
Retained earnings (accumulated deficit)	15,679,291	(102,543)
Accumulated other comprehensive income (loss)	(123,412)	1,643

Total stockholders' equity (deficit)..... 15,658,589 (88,383)

□ 2017 and prior periods for the Company prior to reorganization with Force International Holdings Limited

**Recent Dividends:****1. Exceed World Inc common.**

No dividends paid.

**Annual Dividends:****1. Exceed World Inc common.**

No dividends paid.

**EEXLED HOLDINGS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales .....	25,107	49,721
Cost & expenses .....	985,812	810,753
Operating income .....	(960,705)	(761,032)
Interest expense .....	2,950,490	1,776,470
Other income (expense), net .....	(851,908)	(156,698)
<b>Net income</b> .....	<b>(4,763,103)</b>	<b>(2,694,200)</b>

**Earnings common share**

Primary .....

Fully Diluted .....

**Common Shares:**

Full Diluted .....

Year-end .....

**FAIRWIND ENERGY INC****Earnings, 3 mos. to Nov 30(Consol. - \$):**

	2018	2017
Cost & expenses .....	42,996	25,681
Operating income .....	(42,996)	(25,681)
Interest expense .....	2,328	7,061
<b>Net income</b> .....	<b>(45,324)</b>	<b>(32,742)</b>

**Earnings common share**

Primary .....

Fully Diluted .....

**Common Shares:**

Full Diluted .....

Year-end .....

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
<b>Assets:</b>		
Cash & equivalents .....	2,976	2,976
Current assets .....	2,976	2,976
Net property & equip. ....	74	74
Total assets .....	3,050	3,050
<b>Liabilities:</b>		
Current liabilities .....	14,779	14,779
Long-term debt .....	66,728	66,728
Stockholders' equity .....	(78,457)	(78,457)
Net current assets .....	(11,803)	(11,803)

**FELLAZO CORP****Earnings, 3 mos. to Nov 30(Consol. - \$):**

	2018	2017
Cost & expenses .....	44,123	85,646
Operating income .....	(44,123)	(85,646)
Net before taxes .....	(44,123)	(85,646)
<b>Net income</b> .....	<b>(44,123)</b>	<b>(85,646)</b>

**Earnings common share**

Primary .....

Fully Diluted .....

**Common Shares:**

Full Diluted .....

Year-end .....

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
<b>Assets:</b>		
Cash & equivalents .....	631	631
Current assets .....	631	631
Total assets .....	631	631
<b>Liabilities:</b>		
Current liabilities .....	584,889	584,889
Stockholders' equity .....	(584,258)	(584,258)
Net current assets .....	(584,258)	(584,258)

**FIRST COLOMBIA DEVELOPMENT CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses .....	254,224	45,131
Operating income .....	(254,224)	(45,131)
Interest expense .....	39,238	
Foreign currency .....	347	
Net before taxes .....	(293,115)	(45,131)
<b>Net income</b> .....	<b>(293,115)</b>	<b>(45,131)</b>

**Earnings common share****Common Shares:**

Full Diluted .....

Year-end .....

Year-end .....

**FIRST FOODS GROUP INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses .....	1,201,512	4,682,538
Operating income .....	(1,017,107)	(4,682,538)
Interest expense .....	33,297	
Other income (expense), net .....	3,000	
<b>Net income</b> .....	<b>(1,047,403)</b>	<b>(4,682,538)</b>
Balance for common .....	(1,058,033)	(4,682,538)

**Earnings common share**

Primary .....

Fully Diluted .....

**Common Shares:**

Full Diluted .....

Year-end .....

Year-end .....

**FIRST NATIONAL ENERGY CORP.****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses .....	27,149	24,240
Operating income .....	(27,149)	(24,240)
Net before taxes .....	(27,149)	(24,240)
<b>Net income</b> .....	<b>(27,149)</b>	<b>(24,240)</b>

**Earnings common share****Common Shares:**

Full Diluted .....

Year-end .....

Year-end .....

**FOOTHILLS EXPLORATION INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues .....	1,870,927	99,527
Cost & expenses .....	3,315,662	4,120,870
Operating income .....	(1,765,791)	(4,085,483)
Other income (expense), net .....	(179,087)	48,407
<b>Net income</b> .....	<b>(3,114,205)</b>	<b>(4,414,642)</b>
Balance for common .....	(3,114,205)	(4,414,642)

**Earnings common share**

Primary .....

Fully Diluted .....

**Common Shares:**

Full Diluted .....

Year-end .....

Year-end .....

**FRANKLIN WIRELESS CORP****Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales .....	13,328,936	7,644,929
Cost & expenses .....	13,216,952	8,268,067
Operating income .....	111,984	(623,138)
Interest income .....	3,052	2,517
Other income (expense), net .....	50,104	56,361
Net before taxes .....	165,140	(564,260)
Income taxes .....	41,970	(136,001)
<b>Net income</b> .....	<b>123,170</b>	<b>(428,259)</b>

**Earnings common share**

Primary .....

Fully Diluted .....

**Common Shares:**

Full Diluted .....

Year-end .....

Year-end .....

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
<b>Assets:</b>		
Cash & equivalents .....	16,787,083	16,787,083
Inventories .....	1,940,624	1,940,624
Current assets .....	27,586,382	27,586,382
Net property & equip. ....	98,391	98,391
Total assets .....	30,817,316	30,817,316
<b>Liabilities:</b>		
Current liabilities .....	13,672,632	13,672,632
Stockholders' equity .....	16,279,238	16,279,238
Net current assets .....	13,913,750	13,913,750

**FRMO CORP.****Earnings, 6 mos. to Nov 30(Consol. - \$):**

	2018	2017
Total revenues .....	25,544,135	8,669,004
Cost & expenses .....	685,627	406,914
Operating income .....	24,839,530	8,257,412

Net before taxes .....

Income taxes .....

**Net income** .....

**Earnings common share**

Primary .....

Fully Diluted .....

Common Shares:

Full Diluted .....

Year-end .....

**FRONTERA GROUP INC****Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses .....	3,000	3,600
Operating income .....	(3,000)	(3,600)
Net before taxes .....	(3,000)	(3,600)
<b>Net income</b> .....	<b>(3,000)</b>	<b>(3,600)</b>

**Earnings common share****Common Shares:**

Full Diluted .....

Year-end .....

Year-end .....

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
<b>Assets:</b>		
Cash & equivalents .....	216	216
Current assets .....	216	216
Total assets .....	216	216
<b>Liabilities:</b>		
Current liabilities .....	29,286	29,286
Stockholders' equity .....	(29,070)	(29,070)
Net current assets .....	(29,070)	(29,070)

**FRONTIER OILFIELD SERVICES INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues .....	884,413	885,719
Cost & expenses .....	1,219,152	981,689
Deprec., depl. & amort. ....	431,154	345,965
Operating income .....	(765,893)	(441,935)
Interest expense .....	329,751	723,578
<b>Net income</b> .....	<b>(1,057,960)</b>	<b>(1,165,513)</b>

**Earnings common share**

Primary .....

Fully Diluted .....

Common Shares:

Full Diluted .....

Year-end .....

Year-end .....

**FULL ALLIANCE GROUP INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses .....	219,327	224,942
Operating income .....	(219,327)	(224,942)
Net before taxes .....	(248,963)	(291,353)
Income contin. oper. ....	(248,963)	(291,353)
<b>Net income</b> .....	<b>(248,963)</b>	<b>(291,353)</b>

**Earnings common share**

Primary .....

Fully Diluted .....

Common Shares:

Full Diluted .....

Year-end .....

Year-end .....

**GALAXY NEXT GENERATION INC****Interest Sale Completed** On Jan. 24, 2019, Co. sold the stock in its wholly-owned subsidiary, FullCircle Entertainment, Inc. ("FCE"), in exchange for 38,625 shares of Co.'s common stock. FCE, owned a cinema complex in Indianapolis, IN, and the debts of FCE exceeded the value of its assets.**GALENFEHA INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues .....	2,439,608	2,439,608
Cost & expenses .....	2,032,532	85,467
Operating income .....	313,200	(85,467)
Interest expense .....	103,130	18,203
Other income (expense), net .....	41,655	3,676
Gains or losses .....	(105,284)	
Invest. income .....	(13,321)	778
Income contin. oper. ....		(99,216)
Income discont. oper. ....		(27,645)
<b>Net income</b> .....	<b>133,120</b>	<b>(126,861)</b>

**Earnings common share**

Primary .....

Fully Diluted .....

Common Shares:

Full Diluted .....

Year-end .....

**GEANT CORP****Earnings, 6 mos. to Nov 30**(Consol. - \$):

	2018	2017
Total revenues	6,500	6,500
Cost & expenses	8,860	9,370
Operating income	(12,308)	(6,318)
<b>Net income</b>	<b>(12,308)</b>	<b>(6,318)</b>
Earnings common share		
Common Shares:		
Full Diluted	2,855,000	2,855,000
Year-end	2,855,000	

**GEANT CORP**

**Securities Registration** On Jan. 24, 2019, Co.'s majority shareholder (holding 70% of Co.'s outstanding common stock) executed written consent approving to Amend Co.'s Articles of Incorporation to increase Co.'s authorized shares of common stock, \$0.001 par value, from 75,000,000 to 250,000,000.

**GEANT CORP**

**Stock Split Development** On Jan. 24, 2019, Co.'s majority shareholder (holding 70% of Co.'s outstanding common stock) executed written consent approving to effect a forward split of Co.'s outstanding common stock, \$0.001 par value, on a one (1) for twenty (20) basis.

**GELTECH SOLUTIONS INC****Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Net Sales	1,268,032	954,100
Cost & expenses	3,640,261	3,381,863
Operating income	(2,372,229)	(2,427,763)
Interest income	7	9
Interest expense	461,276	636,839
Gains or losses	(129,936)	
<b>Net income</b>	<b>(2,963,434)</b>	<b>(3,064,593)</b>
Earnings common share		
Primary	\$(0.03)	\$(0.05)
Fully Diluted	\$(0.03)	\$(0.05)
Common Shares:		
Full Diluted	86,819,775	58,816,056
Year-end	98,808,163	70,520,807

**GENERAL STEEL HOLDINGS INC**

**Acquisition Completed** On Dec. 31, 2018, Co. acquired Fresh Human Global Ltd. ("FH"), a company engaged in cell research, development, storage and cell culture service in the People's Republic of China, from Hummingbird Holdings Ltd. ("Hummingbird"), the sole shareholder of FH, holding one share of FH, in exchange of 4,175,095 shares of restricted stock (the "Shares") of Co. (the "Exchange"). Hummingbird, a shareholder of Co., holding 51.1% of Co.'s outstanding common stock and through ownership of Co.'s Series A Preferred Stock has voting power of 30% of the combined voting power of Co. common stock and preferred stock, and as a result of the Exchange, Hummingbird held 55.5% of the common stock of Co. As the result, FH became a wholly-owned subsidiary of Co.

**GENERAL STEEL HOLDINGS INC****Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Cost & expenses	78,373	165,961
Operating income	(78,373)	(165,961)
Other income (expense), net	2,173,405	(2,188,509)
Net before taxes	2,094,885	(2,355,857)
Income contin. oper.	2,094,885	(2,355,857)
<b>Net income</b>	<b>2,094,885</b>	<b>(8,839,966)</b>
Earnings common share		
Primary	\$0.10	\$(0.44)
Fully Diluted	\$0.10	\$(0.44)
Common Shares:		
Full Diluted	21,207,833	20,133,541
Year-end	27,553,149	20,200,208

**GENERATION ALPHA INC****Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Net Sales	2,565,085	7,336,980
Cost & expenses	16,652,789	14,079,056
Operating income	(14,087,704)	(6,742,076)
Interest expense	2,813,013	84,010
Other income (expense), net	(641,287)	
Net before taxes	(17,542,004)	(6,826,086)
Income taxes	3,200	4,113
<b>Net income</b>	<b>(17,545,204)</b>	<b>(6,830,199)</b>
Earnings common share		
Primary	\$(0.42)	\$(0.18)

	Fully Diluted	2018	2017
Common Shares:			
Full Diluted	41,810,624	37,482,508	
Year-end	45,066,564	37,959,534	

**GENETHERA, INC.****Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Cost & expenses	802,454	469,403
Operating income	(806,624)	(469,403)
Interest expense	108,159	109,500
Gains or losses		(39,310)
Net before taxes	(914,783)	(618,213)
<b>Net income</b>	<b>(914,783)</b>	<b>(618,213)</b>
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	40,064,983	40,064,983
Year-end	40,064,983	

**GEOSPATIAL CORP****Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Net Sales	700,122	521,465
Cost & expenses	1,320,978	1,645,149
Operating income	(620,856)	(1,123,684)
Interest expense	314,338	235,882
Other income (expense), net	1,711	446,271
Gains or losses	(1,856)	
Foreign currency	775	
Net before taxes	(934,564)	(913,295)
<b>Net income</b>	<b>(934,564)</b>	<b>(913,295)</b>
Earnings common share		
Common Shares:		
Full Diluted	305,154,311	257,745,741
Year-end	319,743,786	279,080,452

**GEX MANAGEMENT INC****Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Total revenues	9,763,258	5,563,763
Cost & expenses	10,922,390	6,183,346
Operating income	(1,517,216)	(655,911)
Interest expense	4,152,557	11,744
Other income (expense), net	(36,643)	172,872
Gains or losses	4,250,000	
Net before taxes	(1,456,416)	(494,783)
<b>Net income</b>	<b>(1,520,250)</b>	<b>(494,783)</b>
Earnings common share		
Primary	\$(0.12)	\$(0.06)
Fully Diluted	\$(0.12)	\$(0.06)
Common Shares:		
Full Diluted	12,575,580	8,498,281
Year-end	27,843,674	11,518,443

**GIGGLES N' HUGS INC****Earnings, 9 mos. to** (Consol. - \$):

	09/30/18	10/01/17
Net Sales	1,871,138	1,890,505
Cost & expenses	2,379,793	3,074,002
Operating income	(508,655)	(1,183,497)
Other income (expense), net	(1,400)	(51,843)
Net before taxes	(547,041)	(1,312,259)
Income taxes		2,650
<b>Net income</b>	<b>(547,041)</b>	<b>(1,314,909)</b>
Earnings common share		
Primary	\$	\$(0.01)
Fully Diluted	\$	\$(0.01)
Common Shares:		
Full Diluted	160,599,026	125,101,775
Year-end	168,124,080	144,777,251

**GLACIAL LAKES CORN PROCESSORS****Annual Report****Consolidated Income Statement, Years Ended Aug. 31** (\$):

	2017	2016
Product sales	432,064,952	401,097,601
Service revenue	466,967	255,906
Government incentive revenue	753,083	521,810
Total revenue	433,285,002	401,875,317
Cost of goods sold	390,966,014	382,740,687

Gross profit	42,318,988	19,134,630
General & administrative expenses	6,975,835	6,699,444
Legal settlements expense	3,081,104	...
Total operating expenses	10,056,939	6,699,444
Operating income	32,262,049	12,435,186
Interest expense	690,334	785,544
Interest income	453,624	164,288
Equity in earnings of unconsolidated affiliates	2,491,825	430,939
Other income, net	415,843	99,929
Total other income (expense)	2,670,958	(90,388)
Income (loss) before income taxes	34,933,007	12,344,798
Current income tax provision (benefit)	924,000	(279,829)
Deferred income tax provision (benefit)	309,116	(521,101)
Income tax provision (benefit)	1,233,116	(800,930)
<b>Net income (loss)</b>	<b>33,699,891</b>	<b>13,145,728</b>
Weighted average shares outstanding - basic	185,637,227	185,643,548
Weighted average shares outstanding - diluted	185,637,227	185,643,548
Year end shares outstanding	185,636,652	185,638,152
Earnings per common share - basic	\$0.18	\$0.07
Earnings per common share - diluted	\$0.18	\$0.07
Dividends per common share	\$0.12	...

**Consolidated Balance Sheet, Years Ended Aug. 31** (\$):

	2017	2016
Cash & cash equivalents	52,104,417	43,610,716
Short-term investments	47,964,354	42,008,592
Accounts receivable - trade	12,047,917	8,368,315
Accounts receivable - other	1,341,093	873,194
Accounts receivable, gross	13,389,010	9,241,509
Less allowance for doubtful accounts	3,285	9,218
Accounts receivable, net	13,385,725	9,232,291
Grain	9,804,207	12,500,733
Ethanol & co-products - finished goods	2,590,082	3,988,975
Ethanol & co-products - in process	1,397,047	1,272,281
Chemicals & ingredients	792,587	818,770
Spare parts	3,437,422	3,320,381
Inventories	18,021,345	21,901,140
Derivative financial instruments	748,442	3,816,250
Prepaid expenses	249,420	372,774
Income tax receivable	6,605	2,815,343
Total current assets	132,480,308	123,757,106
Investments in unconsolidated affiliates	17,050,964	16,516,341
Other assets	1,356,938	1,175,931
Total other non-current assets	18,407,902	17,692,272
Land & land improvements	18,492,790	13,374,272
Buildings	33,135,064	31,385,869
Railroad equipment & rolling stock	18,606,543	12,450,470
Machinery & equipment	297,153,128	289,093,864
Office equipment	1,181,385	1,047,270
Construction in progress	3,516,530	8,530,935
Property & equipment, gross	372,085,440	355,882,680
Less accumulated depreciation	269,067,343	247,449,656
Property & equipment, net	103,018,097	108,433,024
Total assets	253,906,307	249,882,402
Checks issued in excess of bank balance	4,817,701	6,338,313
Accounts payable	25,885,294	22,323,257

Accrued expenses	3,747,003	4,539,771
Patronage dividends payable	7,425,466	11,138,739
Glacial Lakes Exports Holdings, LLC distributions payable	1,058,534	...
Current maturities of long term debt	4,117,500	4,117,500
Total current liabilities	47,051,498	48,457,580
Term loan	7,050,000	11,250,000
Less debt issuance costs	(158,125)	(240,626)
Long-term debt before current maturities	6,891,875	11,009,374
Less current maturities	4,117,500	4,117,500
Long-term debt, less current maturities	2,774,375	6,891,874
Deferred income taxes	2,964,831	2,655,715
Other long-term liabilities	3,588,000	2,856,419
Total long-term liabilities	9,327,206	12,404,008
Total liabilities	56,378,704	60,861,588
Common stock	103,061	103,061
Additional paid-in capital	113,507,620	113,507,620
Certificates of interest	1,262,166	1,262,166
Unallocated capital	75,229,290	68,228,193
Allocated capital	7,425,466	5,919,774
Total stockholders' equity	197,527,603	189,020,814

**Recent Dividends:****1. Glacial Lakes Corn Processors common.**

No dividends paid.

**Annual Dividends:****1. Glacial Lakes Corn Processors common.**

No dividends paid.

**GLOBAL HEALTHCARE REIT INC****Earnings, 9 mos. to Sep 30 (Consol. - \$):**

	2018	2017
Cost & expenses	1,133,889	1,251,794
Operating income	523,766	131,560
Interest expense	1,783,296	1,723,252
Other income (expense), net	133,413	219,346
<b>Net income</b>	(1,126,117)	(1,372,345)
Balance for common	(1,130,652)	(1,372,795)
Earnings common share		
Primary	\$(0.04)	\$(0.05)
Fully Diluted	\$(0.04)	\$(0.05)
Common Shares:		
Full Diluted	26,900,729	25,697,705
Year-end	27,262,817	26,289,352

**GLOBAL HOUSE HOLDINGS LTD****Earnings, 6 mos. to Oct 31 (Consol. - \$):**

	2018	2017
Cost & expenses	28,455	25,181
<b>Net income</b>	(28,455)	(25,181)
Earnings common share		
Common Shares:		
Full Diluted	111,800,000	181,039,140
Year-end	111,800,000	111,800,000

**GLOBAL TECH INDUSTRIES GROUP INC****Earnings, 9 mos. to Sep 30 (Consol. - \$):**

	2018	2017
Cost & expenses	1,189,618	738,281
Operating income	(1,189,980)	(739,269)
Interest expense	77,804	77,687
Other income (expense), net	91,642	91,642
Net before taxes	(1,267,784)	(725,303)
<b>Net income</b>	(1,267,784)	(725,303)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	156,859,477	124,806,077
Year-end	155,557,996	125,527,990

**GLOBE NET WIRELESS CORP****Earnings, 3 mos. to Nov 30 (Consol. - \$):**

Cost & expenses	2,994	7,669
Operating income	(2,994)	(7,669)
<b>Net income</b>	(6,396)	(10,572)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	10,800,000	10,800,000
Year-end	10,800,000	10,800,000

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	2017
Cash & equivalents	6,667	6,667
Current assets	8,595	8,595
Total assets	12,064	12,064
Liabilities:		
Current liabilities	176,031	176,031
Stockholders' equity	(163,967)	(163,967)
Net current assets	(167,436)	(167,436)

**GLOLEX INC****Earnings, 6 mos. to Sep 30 (Consol. - \$):**

	2018	2017
Cost & expenses	7,837	10,103
Operating income	(7,837)	(10,103)
<b>Net income</b>	(7,837)	(10,103)
Earnings common share		
Common Shares:		
Full Diluted	4,200,550	3,683,585
Year-end	4,356,750	4,356,750

**GOLDEN PHOENIX MINERALS, INC.**

**Trading Suspension Development** On Dec. 14, 2018, the U.S. Securities and Exchange Commission ("Commission") announced the temporary suspension of trading in the securities of Co., commencing at 9:30 a.m. EST on Dec. 17, 2018, and terminating at 11:59 p.m. EST on Dec. 31, 2018. The Commission temporarily suspended trading in the securities of Co. because of questions regarding the adequacy and accuracy of information about Co. The order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 (Exchange Act). The Commission cautions brokers, dealers, shareholders, and prospective purchasers that they should carefully consider the foregoing information along with all other available information and any information subsequently issued by Co.

**GOLDEN STAR ENTERPRISES LTD****Earnings, 9 mos. to Sep 30 (Consol. - \$):**

	2018	2017
Total revenues	9,375	15,885
Cost & expenses	268,530	179,476
Operating income	(262,416)	(680,045)
Other income (expense), net	(513,193)	(513,193)
Net before taxes	(262,416)	(680,045)
<b>Net income</b>	(262,416)	(680,045)
Earnings common share		
Primary	\$(0.01)	\$(0.05)
Fully Diluted	\$(0.01)	\$(0.05)
Common Shares:		
Full Diluted	19,677,410	13,246,588
Year-end	20,160,926	18,660,926

**GOPHER PROTOCOL INC****Earnings, 9 mos. to Sep 30 (Consol. - \$):**

	2018	2017
Net Sales	36,907,212	4,561,626
Cost & expenses	79,577,986	10,703,122
Operating income	(42,670,774)	(6,141,496)
Other income (expense), net	(2,632,154)	547,188
Net before taxes	(46,442,467)	(7,516,294)
<b>Net income</b>	(46,442,467)	(7,516,294)
Earnings common share		
Primary	\$(0.39)	\$(0.17)
Fully Diluted	\$(0.39)	\$(0.17)
Common Shares:		
Full Diluted	118,587,766	43,901,965
Year-end	158,038,132	51,794,332

**GORDON POINTE ACQUISITION CORP****Earnings, 9 mos. to Sep 30 (Consol. - \$):**

	2018	2017
Cost & expenses	586,469	1,026
Operating income	(586,469)	(1,026)
Interest income	1,434,288	288
Other income (expense), net	288	288

Net before taxes	848,107	(1,026)
Income taxes	178,102	178,102
<b>Net income</b>	670,005	(1,026)
Balance for common	(394,404)	(1,026)
Earnings common share		
Primary	\$(0.10)	\$(0.10)
Fully Diluted	\$(0.10)	\$(0.10)
Common Shares:		
Full Diluted	3,923,327	3,125,000
Year-end	15,625,000	15,625,000

**GORES METROPOULOS INC****Annual Report****Consolidated Income Statement, Years Ended Oct. 18 (\$):**

	2018	2017
Miscellaneous expenses	35	35
Organizational expenses	4,000	4,000
Professional fees	16,500	16,500
State franchise tax	335	335
<b>Net income (loss)</b>	(20,870)	(20,870)
Weighted average shares outstanding - basic	10,781,250	10,781,250
Weighted average shares outstanding - diluted	10,781,250	10,781,250
Year end shares outstanding	10,781,250	10,781,250
Net earnings (loss) per share - basic	\$0.00	\$0.00
Net earnings (loss) per share - diluted	\$0.00	\$0.00
Total number of employees	3	3

□ From August 28, 2018 (inception)

**Consolidated Balance Sheet, Years Ended Oct. 18 (\$):**

	2018	2017
Cash	174,965	174,965
Deferred offering costs associated with proposed public offering	88,714	88,714
Total assets	263,679	263,679
State franchise tax	335	335
Accrued expenses, formation & offering costs	109,214	109,214
Notes payable - related party	150,000	150,000
Total liabilities	259,549	259,549
Class F common stock	1,078	1,078
Additional paid-in capital	23,922	23,922
Retained earnings (accumulated deficit)	(20,870)	(20,870)
Total stockholders' equity (deficit)	4,130	4,130

**Recent Dividends:****1. Gores Metropolis Inc class F common.**

No dividends paid.

**2. Gores Metropolis Inc class A common.**

No dividends paid.

**Annual Dividends:****1. Gores Metropolis Inc class F common.**

No dividends paid.

**2. Gores Metropolis Inc class A common.**

No dividends paid.

**GRAPHENE & SOLAR TECHNOLOGIES LTD**

**New Name** On Jan. 28, 2019, Co. changed its name from Solar Quartz Technology Corp to Graphene & Solar Technologies Ltd.

**GRAPHENE & SOLAR TECHNOLOGIES LTD**

**Other** On Jan. 29, 2019, Co. dismissed Thayer O'Neal Company, LLC and engaged Farber Hass Hurley LLP as its new independent public accounting firm.

**GREATER CANNABIS CO INC (THE)****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016
	(revised)	(revised)
Sales	209	209
Cost of sales	109	109
Gross profit	100	100
Officer compensation	500,000	500,000
Director compensation	37,500	37,500
Consulting fees	42,500	42,500
Provision for nonrecovery of Artemis License	100,000	100,000
Agreement costs	100,000	100,000
Other selling, general & administrative expenses	42,656	42,656
Total operating expenses	622,656	622,656
Income (loss) from	100,000	100,000

operations	(622,556)	(100,000)
Expense from derivative liability	142,903	...
Interest expense	4,551	3,000
Amortization of debt expense (discount)	37,199	...
Total other expenses	(184,653)	(3,000)
<b>Net income (loss)</b>	<b>(807,209)</b>	<b>(103,000)</b>
Weighted average shares outstanding - basic	27,978,345	26,905,969
Weighted average shares outstanding - diluted	27,978,345	26,905,969
Year end shares outstanding	29,380,969	26,905,969
Earnings (loss) per share - basic	\$(0.03)	\$0.00
Earnings (loss) per share - diluted	\$(0.03)	\$0.00
Number of part time employees	3	...

<sup>¶</sup> Restated to reflect the correction of certain errors recorded relating to among other things, accounts payable, accrued expenses and convertible notes payable to related parties; <sup>¶¶</sup> Including stock-based compensation - Officer compensation: \$500,000; <sup>¶¶¶</sup> Including stock-based compensation - Director compensation: \$7,500; <sup>¶¶¶¶</sup> Including stock-based compensation - Consulting fees: \$25,000

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017 (revised)	2016 (revised)
Cash	993	...
Total current assets	993	...
Total assets	993	...
Accounts payable & accrued expenses	61,241	...
Accrued interest	11,578	7,027
Loans payable to related parties	9,902	1,761
Note payable to third parties	37,574	...
Notes payable to related party	65,917	100,000
Derivative liability	205,403	...
Total current liabilities	391,615	108,788
Total liabilities	391,615	108,788
Common stock	29,381	26,906
Additional paid-in capital	495,994	(26,906)
Retained earnings (accumulated deficit)	(915,997)	(108,788)
Total stockholders' equity (deficiency)	(390,622)	(108,788)

<sup>¶</sup> Restated to reflect the correction of certain errors recorded relating to among other things, accounts payable, accrued expenses and convertible notes payable to related parties

#### Recent Dividends:

**1. Greater Cannabis Co Inc (The) common.**  
No dividends paid.

#### Annual Dividends:

**1. Greater Cannabis Co Inc (The) common.**  
No dividends paid.

#### GREEN PLANET BIOENGINEERING CO., LTD.

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	27,615	23,848
Operating income	(27,615)	(23,848)
Net before taxes	(27,615)	(23,848)
<b>Net income</b>	<b>(27,615)</b>	<b>(23,848)</b>
Earnings common share		
Common Shares:		
Full Diluted	20,006,402	20,006,402
Year-end	20,006,402	20,006,402

#### GREEN ZEBRA INTERNATIONAL CORP

**New Name** On Jan. 29, 2019, Co. changed its name from NanoSensors, Inc to Green Zebra International Corp.

#### GREEN ZEBRA INTERNATIONAL CORP

**Stock Trading Symbol** Stock symbol:GZIC.

#### GREENKRAFT INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	333,649	600,921
Cost & expenses	654,307	1,530,061
Operating income	(320,658)	(929,140)
Interest income	12,434	...
Interest expense	87	...
<b>Net income</b>	<b>(320,658)</b>	<b>(916,793)</b>
Earnings common share		
Common Shares:		
Full Diluted	105,102,713	107,096,064
Year-end	105,102,713	103,102,718

#### GREENPRO CAPITAL CORP

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	3,105,888	2,279,220
Cost & expenses	4,146,396	2,899,283
Operating income	(1,040,508)	(620,063)
Interest expense	93,715	23,114
Other income (expense), net	346,773	...
Gains or losses	315,645	...
Net before taxes	(471,850)	(643,177)
Income taxes	34,450	71,373
<b>Net income</b>	<b>(506,255)</b>	<b>(714,550)</b>
Earnings common share		
Common Shares:		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Full Diluted	53,705,826	53,001,810
Year-end	54,715,287	53,233,960

#### GREYSTONE LOGISTICS INC

##### Earnings, 6 mos. to Nov 30(Consol. - \$):

	2018	2017
Net Sales	32,939,240	20,009,177
Cost & expenses	30,594,259	18,428,657
Operating income	2,344,981	1,580,520
Interest expense	848,318	658,736
Other income (expense), net	5,290	12,069
Net before taxes	1,501,953	933,853
Income taxes	440,100	259,500
<b>Net income</b>	<b>1,061,853</b>	<b>674,353</b>
Balance for common	730,281	363,371
Earnings common share		
Common Shares:		
Primary	\$0.03	\$0.01
Fully Diluted	\$0.03	\$0.01
Full Diluted	29,009,949	28,988,701
Year-end	28,361,201	28,361,201

#### GRIDIRON BIONUTRIENTS INC

##### Earnings, 3 mos. to Nov 30(Consol. - \$):

	2018	2017
Total revenues	1,128	5,140
Cost & expenses	192,726	27,802
Operating income	(191,598)	(22,662)
Interest expense	123	105
Other income (expense), net	100,313	...
<b>Net income</b>	<b>(91,408)</b>	<b>(22,767)</b>
Earnings common share		
Common Shares:		
Full Diluted	132,637,500	102,644,407
Year-end	132,637,500	132,723,215

##### Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	2017
Cash & equivalents	246,622	...
Inventories	318,492	...
Current assets	595,542	...
Net property & equip.	4,659	...
Total assets	603,001	...
Liabilities:		
Current liabilities	531,109	...
Stockholders' equity	71,892	...
Net current assets	64,433	...

#### GRIPEVINE INC

##### Earnings, 9 mos. to Nov 30(Consol. - \$):

	2018	2017
Cost & expenses	1,181,258	1,644,983
<b>Net income</b>	<b>(1,181,258)</b>	<b>(1,644,983)</b>
Earnings common share		
Common Shares:		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Full Diluted	105,102,713	107,096,064
Year-end	105,102,713	103,102,718

Full Diluted	134,776,302	120,909,775
Year-end	136,353,318	124,720,532

#### GROM SOCIAL ENTERPRISES INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	5,864,490	5,679,831
Cost & expenses	7,998,244	10,255,922
Deprec., depl. & amort.	611,650	844,294
Operating income	(2,745,404)	(5,420,385)
Gains or losses	19,857	205,358
Net before taxes	(3,558,620)	(5,745,159)
Income taxes	23,409	...
<b>Net income</b>	<b>(3,582,029)</b>	<b>(5,745,159)</b>
Earnings common share		
Common Shares:		
Primary	\$(0.03)	\$(0.05)
Fully Diluted	\$(0.03)	\$(0.05)
Full Diluted	126,522,785	106,119,177
Year-end	129,656,317	...

#### GROW CONDOS INC

##### Earnings, 3 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	108,473	87,105
Cost & expenses	339,523	124,834
Operating income	(238,473)	(64,406)
Interest expense	21,560	699,633
Gains or losses	(5,412)	...
<b>Net income</b>	<b>(265,445)</b>	<b>(764,039)</b>
Earnings common share		
Common Shares:		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Full Diluted	107,046,746	43,090,419
Year-end	113,597,601	...

##### Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	2017
Cash & equivalents	110,523	...
Current assets	587,056	...
Net property & equip.	1,734,726	...
Total assets	2,330,755	...
Liabilities:		
Current liabilities	696,509	...
Long-term debt	604,137	...
Stockholders' equity	951,009	...
Net current assets	(109,453)	...

#### GROWGENERATION CORP

**Acquisition Completed** On Jan. 21, 2019, Co.'s wholly-owned subsidiary, GrowGeneration Pueblo Corp., acquired the assets of Chlorophyll, Inc. ("Chlorophyll"), located in Denver, CO, a super store, with over 20,000 sq. ft. of warehouse and retail space, which included inventories, fixed assets, tangible personal property, intangible personal property and contracts, for a total of (i) cash payment of approximately \$1,500,000 for the inventory, (ii) cash payment of \$100,000 for the fixed assets, (iii) cash payment of \$2,100,000 for the intangible assets and goodwill, and (iv) 194,553 shares of restricted common stock of Co. with a market value equal to \$500,000.

#### GROWGENERATION CORP

**Acquisition Completed** On Feb. 7, 2019, Co. through its wholly-owned subsidiary, GrowGeneration California Corp. purchased the assets from Palm Springs Hydroponics, Inc. ("Palm Springs Hydroponics") located in Palm Springs, California, included inventories, fixed assets, tangible personal property, intangible personal property and contracts. As consideration for the assets, Co. paid Palm Springs Hydroponics a total of (i) cash payment of approximately \$452,500 for the inventory, (ii) cash payment of \$25,000 for the fixed assets, (iii) cash payment of \$322,500 for the intangible assets and goodwill, and (iv) 75,000 shares of restricted common stock of Co.

#### GROWGENERATION CORP

**Acquisition Completed** On Feb. 11, 2019, Co. through its wholly-owned subsidiary, GrowGeneration Nevada Corp. purchased the assets from Reno Hydroponics, Inc. ("Reno") located in Reno, Nevada, included inventories, fixed assets, tangible personal property, intangible personal property and contracts. As consideration for the assets, Co. paid Reno a total of (i) cash payment of approximately \$238,000 for the inventory, (ii) cash payment of \$25,000 for the fixed assets, (iii) cash payment of \$262,000 for the intangible assets and goodwill, and (iv) 75,000 shares of restricted common stock of Co.

#### GROWGENERATION CORP

##### Earnings, 9 mos. to Sep 30(Consol. - \$):



	2018	2017
Net Sales	19,939,572	10,722,738
Cost & expenses	21,566,654	11,738,177
Operating income	(1,857,152)	(1,078,474)
Interest income	53,211	.....
Other income (expense), net	8,102	1,062
<b>Net income</b>	<b>(2,668,998)</b>	<b>(1,084,593)</b>
Earnings common share		
Primary	\$(0.12)	\$(0.08)
Fully Diluted	\$(0.12)	\$(0.08)
Common Shares:		
Full Diluted	22,056,665	13,857,393
Year-end	27,437,113	16,088,621

**GULFSLOPE ENERGY INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2018	2017	2016
		(revised)	(revised)
Impairment of oil & natural gas properties	...	3,316,212	2,890,678
General & administrative expenses	1,220,247	964,309	1,656,062
Net income (loss) from operations	(1,220,247)	(4,280,521)	(4,546,740)
Interest income	27,312	...	...
Income (loss) on derivative financial instrument	(136,827)	...	...
Interest expense	780,513	1,324,127	629,174
Loss on debt extinguishment	(526,459)	(89,701)	...
Net income (loss) before income taxes	(2,636,734)	(5,694,349)	(5,175,914)
<b>Net income (loss)</b>	<b>(2,636,734)</b>	<b>(5,694,349)</b>	<b>(5,175,914)</b>
Weighted average shares outstanding - basic	768,365,759	684,935,344	678,387,357
Weighted average shares outstanding - diluted	768,365,759	684,935,344	678,387,357
Year end shares outstanding	832,013,272	692,196,625	682,402,225
Net earnings (loss) per share - basic	\$0.00	\$(0.01)	\$(0.01)
Net earnings (loss) per share - diluted	\$0.00	\$(0.01)	\$(0.01)
Total number of employees	7	7	9
Number of common stockholders	188	227	230

<sup>1</sup> Shares increase due to the effect of issuance of shares for services, convertible promissory notes, conversion of convertible promissory notes, warrants exercised and settlement of debt; <sup>2</sup> Approximately; <sup>3</sup> As of December 26, 2018; <sup>4</sup> As of December 26, 2017; <sup>5</sup> As of December 22, 2016

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

	2018	2017
		(revised)
Cash	5,621,814	6,426
Accounts receivable, net	6,286,796	...
Prepaid expenses & other current assets	32,042	40,573
Total current assets	11,940,652	46,999
Office equipment & computers	133,089	143,897
Furniture & fixtures	16,280	16,280
Leasehold improvements	5,756	4,054
Property & equipment, gross	155,125	164,231
Less: accumulated depreciation	140,339	160,747
Property & equipment, net	14,786	3,484
Oil & natural gas properties, full cost method of accounting, unproved properties	8,112,784	1,887,879
Other non-current assets	24,785	...

Total non-current assets	8,152,355	1,891,363
Total assets	20,093,007	1,938,362
Accounts payable	7,591,236	476,244
Deposits from joint interest owners	4,078,786	...
Related party payable	306,386	298,458
Accrued interest payable	1,732,239	1,318,188
Accrued expenses & other payables	268,862	1,321,927
Loans from related parties	9,084,500	9,155,581
Note payable	...	3,690
Convertible promissory notes payable	135,000	669,419
Derivative financial instrument	271,710	...
Funds received from capital raise	965,800	...
Other current liabilities	44,723	11,605
Total current liabilities	24,479,242	13,255,112
Total liabilities	24,479,242	13,255,112
Common stock	832,013	692,196
Additional paid in capital	36,640,009	27,212,577
Retained earnings (accumulated deficit)	(41,858,257)	(39,221,523)
Total stockholders' equity (deficit)	(4,386,235)	(11,316,750)

<sup>1</sup> Reclassified to conform with 2018 presentation

**Recent Dividends:**

**1. GulfSlope Energy Inc common.**

No dividends paid.

**Annual Dividends:**

**1. GulfSlope Energy Inc common.**

No dividends paid.

**GULFSLOPE ENERGY INC**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditor, BDO USA, LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of GulfSlope Energy, Inc. (the "Company") as of September 30, 2018 and 2017, the related statements of operations, stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company at September 30, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern Uncertainty The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As described in Note 2 to the financial statements, the Company has a net capital deficiency, and further losses are anticipated in developing the Company's business, which raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**HARTFORD GREAT HEALTH CORP**

**Annual Report**

**Consolidated Income Statement, Years Ended Jul. 31 (\$):**

	2018	2017	2016
Website development expense	3,385	2,193	8,983
Legal & accounting fees	13,542	11,138	12,400
Investor relations expense	7,746	4,868	5,485
Other general & administrative expense	400	483	610
Depreciation expense	530	933	933
Total operating expenses	25,603	19,615	28,411
Operating income (loss)	(25,603)	(19,615)	(28,411)
Interest income (expense)	237	(237)	...

Total other income (expense)	237	(237)	...
<b>Net income (loss)</b>	<b>(25,366)</b>	<b>(19,852)</b>	<b>(28,411)</b>
Weighted average shares outstanding - basic	3,018,000	3,018,000	3,018,000
Weighted average shares outstanding - diluted	3,018,000	3,018,000	3,018,000
Year end shares outstanding	3,018,000	3,018,000	3,018,000
Net income (loss) per common share - basic	\$(0.01)	\$(0.01)	\$(0.01)
Net income (loss) per common share - diluted	\$(0.01)	\$(0.01)	\$(0.01)
Total number of employees	0	0	0
Number of common stockholders	33	33	33

<sup>1</sup> As of September 30, 2018; <sup>2</sup> As of October 30, 2017; <sup>3</sup> As of November 9, 2016; <sup>4</sup> As of November 13, 2018; <sup>5</sup> Approximately

**Consolidated Balance Sheet, Years Ended Jul. 31 (\$):**

	2018	2017
Cash & cash equivalents	1,444	1,928
Total current assets	1,444	1,928
Fixed assets - computer equipment	2,792	2,792
Fixed assets - accumulated depreciation	2,792	2,262
Fixed assets - net book value	0	530
Total assets	1,444	2,458
Accounts payable	832	2,191
Accrued interest to stockholders	0	237
Advances from stockholders	0	21,180
Total current liabilities	832	23,608
Total liabilities	832	23,608
Common stock	3,018	3,018
Additional paid-in capital	330,241	283,113
Retained earnings (accumulated deficit)	(332,647)	(307,281)
Total stockholders' equity (deficit)	612	(21,150)

**Recent Dividends:**

**1. Hartford Great Health Corp common.**

No dividends paid.

**Annual Dividends:**

**1. Hartford Great Health Corp common.**

No dividends paid.

**HARTFORD GREAT HEALTH CORP**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Haynie & Company, as it appeared in the 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheet of Hartford Great Health Corp. (the Company) as of July 31, 2018, and the related statements of operations, stockholders' equity, and cash flows for the year ended July 31, 2018, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of July 31, 2018, and the results of its operations and its cash flows for the period ended July 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Consideration of the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As more fully described in Note 1 to the financial statements, the Company has a net loss, negative cash flow from operations, and accumulated deficit. The factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1 to the financial statements. The financial statements do not include any adjustments that might result from the outcome of this uncertainty. If the Company is unable to obtain financing, there could be a material adverse effect on the Company."

**HARVARD ILLINOIS BANCORP, INC.**

**Liquidation Development** On Feb. 13, 2019, Co. announced that its Board of Directors has declared a liquidating cash distribution of \$3,000,000 or \$3.62 per share. The payment date for this liquidating distribution will be Mar. 19, 2019. At \$3.62 per share, the liquidating cash distribution represents approximately 28% of Co.'s closing stock price on Feb. 12, 2019. Because the liquidating cash distribution exceeds 25% of Co.'s share value, Co. understands from the Financial Industry Regulatory Authority (FINRA) that the ex-dividend date for the liquidating distribution must be Mar. 20, 2019 (the first business day following the Mar. 19, 2019 payable date for the liquidating distribution). Accordingly, any shareholder that sells their shares in the Company prior to Mar. 20, 2019 will not receive the liquidating cash distribution. Pursuant to the terms of Co.'s Plan of Liquidation and in order to promote an orderly liquidation process, Co.'s stock transfer book will be closed as of the close of business on Mar. 19, 2019. At the time of the close of its stock transfer books, Co.'s common stock will cease trading on the OTC Market (Other) and Co. will not record any transfers of its common stock, except transfers by will, intestate succession or by operation of law, as well as transfers initiated prior to the close of business on Mar. 19, 2019 but that settle in a reasonable period of time after that date. Accordingly, any future liquidating distributions will be paid to the stockholders of record as of the close of business on Mar. 19, 2019.

**HASH LABS INC**

**New Accountant** On Jan. 31, 2019, Co. engaged Liggett & Webb, P.A. as its new independent public accounting firm.

**HASH LABS INC**

**Resignation of Accountant** On Jan. 17, 2019, Malone-Bailey, LLP resigned as Co.'s independent public accounting firm.

**HAYMAKER ACQUISITION CORP**

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Cost & expenses	2,473,439	1,689
Operating income	(2,473,439)	(1,689)
Interest income	3,794,329	
Gains or losses	381,784	
Net before taxes	1,702,674	(1,689)
Income taxes	662,021	
<b>Net income</b>	1,040,653	(1,689)
Balance for common	(2,278,807)	
Earnings common share		
Primary	\$(0.23)	\$
Fully Diluted	\$(0.23)	\$
Common Shares:		
Full Diluted	9,757,538	7,500,000
Year-end	41,250,000	8,625,000

**HEALTHLYNKED CORP**

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Cost & expenses	3,806,674	2,838,229
Deprec., depl. & amort.	17,802	17,623
Operating income	(2,072,892)	(1,382,213)
Other income (expense), net	(1,744,213)	(317,493)
Net before taxes	(4,601,095)	(1,958,747)
<b>Net income</b>	(4,601,095)	(1,958,747)
Earnings common share		
Primary	\$(0.06)	\$(0.03)
Fully Diluted	\$(0.06)	\$(0.03)
Common Shares:		
Full Diluted	76,757,809	68,805,330
Year-end	82,536,893	70,676,254

**HEYU BIOLOGICAL TECHNOLOGY CORP**

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Cost & expenses	147,797	20,000
Operating income	(147,797)	(20,000)
Net before taxes	(147,797)	(20,000)
<b>Net income</b>	(147,797)	(20,000)
Earnings common share		
Common Shares:		
Full Diluted	636,661,604	87,076,532
Year-end	1,032,266,000	32,265,926

**HK EBUS CORP**

**Earnings, 6 mos. to Nov 30**(Consol. - \$):

	2018	2017
Cost & expenses	19,405	13,873
Operating income	(19,405)	(13,873)
<b>Net income</b>	(19,405)	(13,873)
Earnings common share		

Primary	\$(0.02)	\$(0.01)
Fully Diluted	\$(0.02)	\$(0.01)
Common Shares:		
Full Diluted	992,192	992,192
Year-end	992,192	992,192

**HOLIDAY ISLAND HOLDINGS INC**

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Cost & expenses	40,500	113,102
Operating income	(42,134)	(115,281)
Other income (expense), net	984,129	
<b>Net income</b>	867,810	(207,783)
Earnings common share		
Common Shares:		
Full Diluted	610,222,866	38,189,688
Year-end	696,504,058	68,912,252

**HOLLY BROTHERS PICTURES INC**

**Earnings, 6 mos. to Sep 30**(Consol. - \$):

	2018	2017
Cost & expenses	116,150	11,314
Operating income		(11,314)
Interest expense	88,977	
<b>Net income</b>	(205,127)	(11,314)
Earnings common share		
Primary	\$(0.17)	\$
Fully Diluted	\$(0.17)	\$
Common Shares:		
Full Diluted	1,204,000	
Year-end	1,204,000	2,710,000

**HOOPER HOLMES INC**

**Bankruptcy Proceedings** On Jan. 31, 2019, the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") confirmed the Amended and Restated Joint Plan of Liquidation (the "Plan") filed by Co. and its subsidiaries.

**HOOPER HOLMES INC**

**Liquidation Development** On Feb. 12, 2019, the Plan became effective and the Hooper Holmes Liquidating Trust (the "Liquidating Trust") was formed pursuant to the Plan to administer the final liquidation of the remaining assets of Co. Upon the effectiveness of the Plan, all of Co.'s shares of common stock, par value \$0.04 per share (the "Common Stock"), were cancelled for no consideration. Pursuant to the Plan, the trustee of the Liquidating Trust will take formal steps to dissolve Co.

**HOTAPP BLOCKCHAIN INC**

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Total revenues	135,515	142,417
Cost & expenses	367,272	533,369
Operating income	(239,590)	(400,090)
Interest income	7	1
Foreign currency	(49,773)	147,424
Net before taxes	(289,356)	(252,665)
<b>Net income</b>	(369,619)	(443,927)
Balance for common	(369,619)	(443,927)
Earnings common share		
Common Shares:		
Full Diluted	506,898,576	214,041,100
Year-end	506,898,576	

**HQDA ELDERLY LIFE NETWORK CORP**

**Earnings, 3 mos. to Sep 30**(Consol. - \$):

	2018	2017
Total revenues	41,782	
Cost & expenses	27,634,228	100,611
Interest income	3,571	
<b>Net income</b>	(27,636,672)	(100,611)
Earnings common share		
Primary	\$(0.44)	\$0.04
Fully Diluted	\$(0.44)	\$0.04
Common Shares:		
Full Diluted	62,740,452	25,443,696
Year-end	137,128,013	37,555,000

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Cash & equivalents	165,054	
Current assets	4,620,211	
Net property & equip.	34,579,905	
Total assets	39,968,776	
Liabilities:		
Current liabilities	7,740,769	

Stockholders' equity	25,977,280
Net current assets	(3,120,558)

**HQDA ELDERLY LIFE NETWORK CORP**

**New Accountant** On Feb. 13, 2019, Co. dismissed Total Asia Associates PLT and engaged Simon & Edward, LLP as its new independent public accounting firm.

**HUAHUI EDUCATION GROUP CORP**

**Earnings, 3 mos. to Sep 30**(Consol. - \$):

	2018	2017
Cost & expenses	5,996	
Operating income	(5,996)	
Net before taxes	(5,996)	
<b>Net income</b>	(5,996)	(13,399)
Earnings common share		
Common Shares:		
Full Diluted	2,734,900	2,734,900
Year-end	2,734,900	

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Current assets	5,000	
Total assets	5,000	
Liabilities:		
Current liabilities	32,439	
Stockholders' equity	(27,439)	
Net current assets	(27,439)	

**HUALE ACOUSTICS CORP**

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Cost & expenses	22,603	68,561
Interest expense		2,690
Income contin. oper.	(22,603)	(71,251)
<b>Net income</b>	(22,603)	(74,616)
Earnings common share		
Primary	\$(0.01)	\$(0.02)
Fully Diluted	\$(0.01)	\$(0.02)
Common Shares:		
Full Diluted	3,625,000	3,625,000
Year-end	3,625,000	3,625,000

**HUMAN UNITEC INTERNATIONAL, INC.**

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Earnings common share		
Common Shares:		
Year-end	871,663,000	518,124,000

**HYPER SOLAR INC**

**Earnings, 3 mos. to Sep 30**(Consol. - \$):

	2018	2017
Cost & expenses	211,576	184,800
Deprec., depl. & amort.	1,225	1,914
Operating income	(212,801)	(186,714)
Interest expense	125,827	93,198
Other income (expense), net	2,836,560	51,772
<b>Net income</b>	2,497,932	(228,140)
Earnings common share		
Primary	\$0.00	\$
Fully Diluted	\$0.00	\$
Common Shares:		
Full Diluted	861,320,999	699,483,259
Year-end	885,073,787	699,483,259

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Cash & equivalents	75,086	
Current assets	78,655	
Net property & equip.	1,516	
Total assets	181,954	
Liabilities:		
Current liabilities	9,075,783	
Long-term debt	1,330,133	
Stockholders' equity	(10,223,962)	
Net current assets	(8,997,128)	

**ICON ECI FUND FIFTEEN LIQUIDATING TRUST**

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Total revenues	18,235,268	12,552,982
Cost & expenses	20,624,973	10,212,064
Operating income	(6,985,379)	(2,529,970)
Net before taxes	(6,985,379)	(2,529,970)
Income taxes	76,542	507,214

<b>Net income</b> .....	(7,061,921)	(3,037,184)
Earnings common share		
Primary .....	\$(41.92)	\$(10.70)
Common Shares:		
Year-end .....	197,385	

#### ICON EQUIPMENT & CORPORATE INFRASTRUCTURE FUND FOURTEEN LIQUIDATING TRUST

<b>Earnings, 9 mos. to Sep 30</b> (Consol. - \$):		
	2018	2017
Total revenues .....	9,771,533	3,879,553
Cost & expenses .....	14,578,533	19,877,122
<b>Net income</b> .....	(6,436,026)	(18,214,244)
Earnings common share		
Primary .....	\$(24.62)	\$(69.68)
Fully Diluted .....	\$(24.62)	\$(69.68)
Common Shares:		
Full Diluted .....	258,761	258,761
Year-end .....	258,761	

#### ICTV BRANDS INC

**New Accountant** On Feb. 5, 2019, Co. dismissed Eisner-Amper LLP and engaged Friedman LLP as its new independent public accounting firm.

#### IEC ELECTRONICS CORP.

<b>Earnings, 3 mos. to</b> (Consol. - \$):		
	12/28/18	12/29/17
Net Sales .....	35,441,000	21,156,000
Cost & expenses .....	33,734,000	22,426,000
Operating income .....	1,707,000	(1,270,000)
Net before taxes .....	1,384,000	(1,504,000)
Income taxes .....	312,000	(1,010,000)
<b>Net income</b> .....	1,072,000	(494,000)
Earnings common share		
Primary .....	\$0.10	\$(0.05)
Fully Diluted .....	\$0.10	\$(0.05)
Common Shares:		
Full Diluted .....	10,495,429	10,204,413
Year-end .....	10,258,510	10,206,059

#### Consolidated Balance Sheet Items, as of (\$):

Assets:		2018
Inventories .....		37,214,000
Current assets .....		67,560,000
Net property & equip. ....		19,966,000
Total assets .....		96,642,000
Liabilities:		
Current liabilities .....		42,191,000
Long-term debt .....		25,696,000
Stockholders' equity .....		27,055,000
Net current assets .....		25,369,000

#### IEH CORP.

<b>Earnings, 6 mos. to</b> (Consol. - \$):		
	09/28/18	09/29/17
Net Sales .....	15,641,182	11,051,240
Cost & expenses .....	10,719,496	9,046,348
Operating income .....	4,696,086	1,792,292
Other income (expense), net .....	3,162	1,326
Net before taxes .....	4,699,248	1,793,618
Income taxes .....	1,493,659	923,336
<b>Net income</b> .....	3,205,589	870,282
Earnings common share		
Primary .....	\$1.38	\$0.38
Fully Diluted .....	\$1.15	\$0.38
Common Shares:		
Full Diluted .....	2,788,000	2,312,000
Year-end .....	2,323,468	

#### IGEN NETWORKS CORP

**New Auditor** On Feb. 8, 2019, Co. dismissed Saturna Group Chartered Professional Accountants LLP as its independent registered public accounting firm and engaged Hall & Company Certified Professional Accountants & Consultants, Inc as its new independent registered public accounting firm.

#### IHEARTMEDIA INC

**Bankruptcy Proceedings** On Jan. 22, 2019, the Bankruptcy Court entered the Findings of Fact, Conclusions of Law, and Order Confirming Debtors' Modified Fifth Amended Joint Chapter 11 Plan of Reorganization of Co. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (the "Confirmation Order"), which approved and confirmed the Modified Fifth Amended Joint Chapter 11 Plan of Reorganization of Co. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (the "Plan"). The Debtors expected that the effective date

of the Plan (the "Effective Date") would occur in the first half of 2019 as soon as all conditions precedent to the Plan have been satisfied and certain steps related to the Separation (as defined below) are completed. The Debtors can make no assurances as to when, or ultimately if, the Plan would become effective. The Plan contemplates a restructuring of the Debtors that would reduce the Debtors' debt from approximately \$16,100,000,000 to \$5,750,000,000, and would result in the separation (the "Separation") of CCOH from Co., creating two independent companies. The treatment of claims and interests of the Debtors' creditors, and related recoveries of such creditors, under the Plan is as follows. Holders of Allowed 2019 PGN Claims and Allowed Term Loan Credit Agreement Claims collectively would receive their pro rata share of: (a) \$3,591,000,000 of the new debt of Co., which new debt is expected to be comprised of \$3,500,000,000 principal amount of new term loans, \$800,000,000 principal amount of new senior secured notes and \$1,450,000,000 principal amount of new senior notes (the "New Debt"); (b) 60.82% of the equity of the reorganized Co. ("Reorganized iHeart"), which equity is comprised of Reorganized iHeart Class A Common Stock and Reorganized iHeart Class B Common Stock (collectively, the "Reorganized Co. Common Stock") and special warrants to purchase Reorganized Co. Common Stock (the "Special Warrants") and together with the Reorganized Co. Common Stock, the "Reorganized iHeart Equity"), subject to dilution by any Reorganized iHeart Common Stock issued pursuant to a post-emergence equity incentive plan or, if applicable, interests in a trust that may be created to hold Reorganized iHeart Common Stock and/or Special Warrants pending the Federal Communications Commission's approval of the transactions contemplated by the Plan of Reorganization (the "FCC Trust"); and (c) 63.78% of Co.'s share of CCOH equity (Co.'s share of CCOH equity comprises approximately 89.1% of the total CCOH equity). Holders of Allowed PGN Claims other than 2019 PGN Claims collectively would receive their pro rata share, subject to certain agreements amongst the Holders of such Allowed PGN Claims, of: (a) \$1,959,000,000 of the New Debt; (b) 33.18% of the Reorganized iHeart Equity, subject to dilution by any Reorganized iHeart Common Stock issued pursuant to a post-emergence equity incentive plan or, if applicable, interests in the FCC Trust; and (c) 36.22% of Co.'s share of CCOH equity (Co.'s share of CCOH equity comprises approximately 89.1% of the total CCOH equity). Holders of Allowed 2021 Notes Claims and Allowed Legacy Notes Claims collectively would receive their pro rata share, subject to certain agreements amongst the Holders of such Allowed 2021 Notes Claims and Allowed Legacy Notes Claims, of: (a) \$200,000,000 of the New Debt; and (b) 5.00% of the Reorganized iHeart Equity, subject to dilution by any Reorganized iHeart Common Stock issued pursuant to a post-emergence equity incentive plan or, if applicable, interests in the FCC Trust. Additionally, 0.1% of the Reorganized iHeart Equity or the interests in the FCC Trust that otherwise would have been distributed to the Consenting Sponsors would be distributed to Holders of Allowed Legacy Notes Claims pursuant to an agreement between the Consenting Sponsors and certain Holders of Allowed Legacy Notes Claims. Holders of Allowed General Unsecured Claims: (a) against Non-Obligor Debtors (Co. and iHeartMedia Capital II, LLC) and TTWN Debtors (Clear Channel Metro LLC, TTWN Networks, LLC, and TTWN Media Networks, LLC) would be paid the full amount of such Allowed General Unsecured Claim in cash; (b) against iHeartCommunications, Inc. ("iHeartCommunications") would receive a payment equal to 14.44% of such Allowed General Unsecured Claim in cash; and (c) against Guarantor Debtors would receive payment of between 45% and 55% of such Allowed General Unsecured Claim in cash. In connection with the Separation, in accordance with the Plan and the previously disclosed Settlement Agreement, dated as of Dec. 16, 2018 with GAMCO Asset Management Inc.: (a) the cash sweep arrangement under the existing Corporate Services Agreement between CCOH and iHeartCommunications would be terminated on the Effective Date; (b) any agreements or licenses requiring royalty payments to Co. and the Debtors by CCOH for trademarks or other intellectual property would be terminated on the Effective Date; (c) a new transition services agreement would supersede and replace the existing Corporate Services Agreement; (d) the Debtors agreed to waive (i) the set-off for the value of the intellectual property transferred, including royalties and (ii) the repayment of the post-petition intercompany balance outstanding in favor of the Debtors as of Dec. 31, 2018; (e) Co. would provide an unsecured revolving line of credit in an aggregate amount not to exceed \$200,000,000 to CCOH for a period of no more than three years following the Effective Date; (f) Co. would indemnify CCOH for 50% of certain tax liabilities imposed on CCOH in connection with the Separation on or prior to the third anniversary of the Separation in excess of \$5,000,000, with Co.'s aggregate li-

ability limited to \$15,000,000; (g) Co. would reimburse CCOH for one-third of potential costs relating to certain leases between CCOH and third parties in excess of \$10,000,000 of such costs up to the first \$35,000,000 of such costs such that Co. would not bear more than \$8,330,000 of such costs; (h) CCOH would receive a payment equal to 14.44%, or \$149,000,000, in cash of its Allowed Claim under the Intercompany Note owed by iHeartCommunications to CCOH; and (i) Co. and CCOH would provide mutual releases, including a release of all Claims that have been asserted, could have been asserted or ever could be asserted with respect to the Chapter 11 Cases and certain stockholder litigation. Holders of Allowed iHeart Interests would receive their pro rata share of 1% of the Reorganized iHeart Equity, subject to the agreement between the Consenting Sponsors and certain Holders of Allowed Legacy Notes Claims referred to above and dilution by any Reorganized iHeart Common Stock issued pursuant to a post-emergence equity incentive plan.

#### IMMUNE THERAPEUTICS INC (FL)

<b>Earnings, 9 mos. to Sep 30</b> (Consol. - \$):		
	2018	2017
Total revenues .....	65,013	
Cost & expenses .....	3,281,029	4,332,785
Operating income .....	(3,217,100)	(4,333,342)
Interest expense .....	870,479	822,789
Other income (expense), net .....	(3,594,382)	998,991
Net before taxes .....	(7,681,961)	(4,157,140)
<b>Net income</b> .....	(7,681,961)	(4,157,140)
Earnings common share		
Primary .....	\$(0.02)	\$(0.01)
Fully Diluted .....	\$(0.02)	\$(0.01)
Common Shares:		
Full Diluted .....	396,863,363	301,844,205
Year-end .....	415,661,456	357,140,708

#### INFINITY ENERGY RESOURCES, INC.

<b>Earnings, 9 mos. to Sep 30</b> (Consol. - \$):		
	2018	2017
Cost & expenses .....	152,257	365,906
Operating income .....	(152,257)	(365,906)
Other income (expense), net .....	(132,480)	(1,769,543)
Net before taxes .....	(372,171)	(2,222,184)
Income taxes .....	(150,000)	
<b>Net income</b> .....	(222,171)	(2,222,184)
Earnings common share		
Primary .....	\$(0.03)	\$(0.29)
Fully Diluted .....	\$(0.03)	\$(0.29)
Common Shares:		
Full Diluted .....	7,712,569	7,712,569
Year-end .....	7,712,569	7,712,569

#### INFORMATION ANALYSIS INC.

<b>Earnings, 9 mos. to Sep 30</b> (Consol. - \$):		
	2018	2017
Total revenues .....	7,520,972	8,269,558
Cost & expenses .....	7,540,696	8,108,612
Operating income .....	(19,724)	160,946
Other income (expense), net .....	8,530	6,440
Net before taxes .....	(11,194)	167,386
<b>Net income</b> .....	(11,194)	167,386
Earnings common share		
Primary .....	\$0.01	\$0.01
Fully Diluted .....	\$0.01	\$0.01
Common Shares:		
Full Diluted .....	11,201,760	11,509,202
Year-end .....	11,201,760	11,201,760

#### INFRASTRUCTURE MATERIALS CORP

<b>Earnings, 3 mos. to Sep 30</b> (Consol. - \$):		
	2018	2017
Cost & expenses .....	61,390	86,533
Operating income .....	(61,390)	(86,533)
Gains or losses .....	321,506	
Net before taxes .....	262,315	(84,678)
<b>Net income</b> .....	262,315	(84,678)
Earnings common share		
Primary .....		
Fully Diluted .....	571,337,619	571,337,619
Year-end .....	571,337,619	571,337,619

#### Consolidated Balance Sheet Items, as of (\$):

Assets:		2018
Cash & equivalents .....		218,249
Current assets .....		456,506
Net property & equip. ....		1
Total assets .....		478,107

Liabilities:		
Current liabilities	40,049	
Stockholders' equity	231,412	
Net current assets	416,457	

**INNERSCOPE HEARING TECHNOLOGIES INC**

<b>Earnings, 9 mos. to Sep 30(Consol. - \$):</b>	2018	2017
Total revenues	165,715	390,391
Cost & expenses	2,185,731	1,226,439
Operating income	(2,020,015)	(836,048)
Interest income		251
Other income (expense), net	(904,044)	
Gains or losses	1,295,833	(349,317)
<b>Net income</b>	<b>(2,341,296)</b>	<b>(1,189,635)</b>
Earnings common share		
Primary	\$(0.04)	\$(0.02)
Fully Diluted	\$(0.04)	\$(0.02)
Common Shares:		
Full Diluted	66,651,688	61,320,706
Year-end	103,951,750	61,539,334

**INSPRO TECHNOLOGIES CORP**

<b>Earnings, 9 mos. to Sep 30(Consol. - \$):</b>	2018	2017
Total revenues	16,583,232	15,651,018
Cost & expenses	14,199,773	15,137,971
Operating income	2,328,598	429,661
Interest expense	21,552	16,742
Gains or losses		5,380
Net before taxes	2,307,046	418,299
Income taxes	138,000	14,500
<b>Net income</b>	<b>2,169,046</b>	<b>403,799</b>
Earnings common share		
Primary	\$0.05	\$0.01
Fully Diluted	\$0.01	\$0.01
Common Shares:		
Full Diluted	198,306,395	187,922,335
Year-end	41,543,655	41,543,655

**INTEGRAL TECHNOLOGIES INC.**

<b>Earnings, 9 mos. to Mar 31(Consol. - \$):</b>	2018	2017
Cost & expenses	1,566,245	2,200,994
Operating income	(79)	(473)
Interest expense	1,204,452	534,821
Other income (expense), net	(919,005)	7,830
<b>Net income</b>	<b>(2,603,234)</b>	<b>(2,652,898)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.02)
Fully Diluted	\$(0.01)	\$(0.02)
Common Shares:		
Full Diluted	216,357,085	141,333,616
Year-end	241,890,006	140,402,603

**INTEGRATED BIOPHARMA INC**

<b>Earnings, 3 mos. to Sep 30(Consol. - \$):</b>	2018	2017
Net Sales	10,304,000	9,770,000
Cost & expenses	9,899,000	9,559,000
Operating income	405,000	211,000
Other income (expense), net	9,000	(201,000)
Net before taxes	214,000	(223,000)
Income taxes	55,000	(44,000)
<b>Net income</b>	<b>159,000</b>	<b>(179,000)</b>
Earnings common share		
Primary	\$0.01	\$(0.01)
Fully Diluted	\$0.01	\$(0.01)
Common Shares:		
Full Diluted	27,963,604	21,135,174
Year-end	29,365,943	21,170,074

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018
Cash & equivalents	365,000
Inventories	9,600,000
Current assets	13,733,000
Net property & equip.	1,604,000
Total assets	19,724,000
Liabilities:	
Current liabilities	12,576,000
Long-term debt	3,319,000
Stockholders' equity	195,000
Net current assets	1,157,000

**INTEGRATED VENTURES INC**

<b>Earnings, 3 mos. to Sep 30(Consol. - \$):</b>	2018	2017
Total revenues	115,245	
Cost & expenses	2,856,112	161,358
Operating income	(2,740,867)	(161,358)
Other income (expense), net	1,051,207	54,037
Invest. income	(7,238)	281,223
Net before taxes	(1,700,222)	87,120
<b>Net income</b>	<b>(1,700,222)</b>	<b>87,120</b>
Earnings common share		
Primary	\$(0.18)	\$0.01
Fully Diluted	\$(0.18)	\$0.01
Common Shares:		
Full Diluted	9,253,016	27,749,240
Year-end	9,774,103	

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018
Cash & equivalents	199,096
Inventories	114,851
Current assets	319,947
Net property & equip.	1,469,421
Total assets	1,808,501
Liabilities:	
Current liabilities	2,089,869
Stockholders' equity	(281,368)
Net current assets	(1,769,922)

**INTELGENX TECHNOLOGIES CORP**

**Grant of Japanese Patent** On Feb. 11, 2019, Co. announced that it has received a Decision to Grant notice from the Japanese Patent Office (JPO) to issue a patent entitled "Instantly wettable oral film dosage form without surfactant or polyalcohol." Once the JPO's administrative process is complete, the patent that issues from this application will provide intellectual property protection in Japan for the formulation of IntelGenx<sup>®</sup> VersaFilmZ technology used in its RIZAPORT<sup>®</sup> product, through 2034. RIZAPORT<sup>®</sup> is an oral thin film formulation of rizatriptan benzoate for the treatment of acute migraines. The Decision to Grant notice is the final approval stage and precedes actual granting, which is expected shortly. The identification number is Japanese Patent Application 2016-530631. Co. received a similar formulation patent covering its RIZAPORT<sup>®</sup> VersaFilmZ technology from the European Patent Office in 2018 and from the United States Patent and Trademark Office in 2016, and has additional applications pending in other countries.

**INTELGENX TECHNOLOGIES CORP**

**Official Changes** On Feb. 7, 2019, Co. announced the appointment of Dr. Rodolphe Obeid to the position of Vice President, Operations of Co.

**INTELLINETICS INC**

<b>Earnings, 9 mos. to Sep 30(Consol. - \$):</b>	2018	2017
Total revenues	1,748,161	2,116,338
Cost & expenses	2,894,053	2,743,394
Operating income	(1,152,899)	(636,072)
Interest expense	634,978	411,761
<b>Net income</b>	<b>(1,787,877)</b>	<b>(1,047,833)</b>
Earnings common share		
Primary	\$(0.10)	\$(0.06)
Fully Diluted	\$(0.10)	\$(0.06)
Common Shares:		
Full Diluted	17,726,083	17,369,012
Year-end	17,729,421	17,376,012

**INTELLISENSE SOLUTIONS INC**

<b>Earnings, 6 mos. to Sep 30(Consol. - \$):</b>	2018	2017
Cost & expenses	21,603	12,097
Interest expense	2,829	2,005
<b>Net income</b>	<b>(24,432)</b>	<b>(14,102)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	2,529,680	2,529,680
Year-end	2,529,680	2,529,680

**INTERDYNE CO.**

<b>Earnings, 6 mos. to Dec 31(Consol. - \$):</b>	2018	2017
Cost & expenses	11,798	12,036
Operating income	(11,798)	(12,036)
Net before taxes	(11,798)	(12,036)

Income taxes	800	800
<b>Net income</b>	<b>(12,598)</b>	<b>(12,836)</b>
Earnings common share		
Common Shares:		
Full Diluted	39,999,942	39,999,942
Year-end	39,999,942	39,999,942

**INTERLINK PLUS INC**

<b>Earnings, 3 mos. to Sep 30(Consol. - \$):</b>	2018	2017
Total revenues	10,576	17,094
Cost & expenses	29,260	27,791
Operating income	(19,115)	(10,989)
<b>Net income</b>	<b>(23,421)</b>	<b>(13,746)</b>
Earnings common share		
Common Shares:		
Full Diluted	67,373,008	67,373,008
Year-end	67,373,008	67,373,008

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018
Cash & equivalents	23,393
Current assets	50,299
Net property & equip.	784
Total assets	51,951
Liabilities:	
Current liabilities	257,913
Stockholders' equity	(205,962)
Net current assets	(207,614)

**INTERNATIONAL ISOTOPES INC**

<b>Earnings, 9 mos. to Sep 30(Consol. - \$):</b>	2018	2017
Cost & expenses	8,099,173	7,218,602
Operating income	(225,081)	(1,697,869)
Interest income	6,338	2,011
Interest expense	347,705	391,524
Other income (expense), net	64,580	(887,678)
<b>Net income</b>	<b>(501,868)</b>	<b>(2,975,060)</b>
Earnings common share		
Common Shares:		
Full Diluted	410,529,878	406,375,721
Year-end	413,131,143	406,755,371

**IONIX TECHNOLOGY INC**

<b>Earnings, 3 mos. to Sep 30(Consol. - \$):</b>	2018	2017
Total revenues	2,568,888	381,541
Cost & expenses	2,342,712	390,136
Operating income	226,176	(8,595)
Other income (expense), net	1,403	
Net before taxes	227,579	(8,595)
Income taxes	50,426	1,609
<b>Net income</b>	<b>177,153</b>	<b>(10,204)</b>
Earnings common share		
Common Shares:		
Full Diluted	99,003,000	99,003,000
Year-end	99,003,000	99,003,000

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018
Cash & equivalents	304,583
Inventories	507,440
Current assets	1,577,202
Total assets	1,577,202
Liabilities:	
Current liabilities	999,008
Stockholders' equity	567,646
Net current assets	578,194

**IPASS INC**

**Merger Completed** On Feb. 12, 2019, Pareteum Corp. ("Pareteum") wholly-owned subsidiary, TBR, Inc. ("Purchaser"), merged with and into Co., with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of Pareteum. As the result of the merger, each Co. Share outstanding, par value \$0.001 per share, was converted into the right to receive 1.17 shares of Pareteum's common stock, par value \$0.00001 per share, together with cash in lieu of any fractional shares of Pareteum's common stock, without interest and less any applicable withholding taxes. The aggregate consideration paid to stockholders of Co. by Pareteum to acquire Co. was approximately 9,865,000 shares of Pareteum's common stock.

**JEM CAPITAL INC**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	64,664	147,463
Operating income	(65,039)	(148,471)
Net before taxes	(65,039)	(148,471)
<b>Net income</b>	(65,039)	(148,471)
Earnings common share		
Primary	\$(0.01)	
Fully Diluted	\$(0.01)	
Common Shares:		
Full Diluted	12,032,400	11,995,671
Year-end	12,032,400	12,032,400

**JIALIJA GROUP CORP LTD****Earnings, 9 mos. to Oct 31(Consol. – \$):**

	2018	2017
Cost & expenses	21,933	25,375
Operating income	(21,933)	(25,375)
<b>Net income</b>	(21,933)	(25,375)
Earnings common share		
Primary		
Fully Diluted	7,285,000	7,285,000
Year-end	7,285,000	7,285,000

**JIN WAN HONG INTERNATIONAL HOLDINGS LTD****Earnings, 6 mos. to Nov 30(Consol. – \$):**

	2018	2017
Cost & expenses	91,240	10,166
Operating income	(91,240)	(10,166)
Net before taxes	(91,240)	(10,166)
<b>Net income</b>	(91,240)	(10,166)
Earnings common share		
Primary		
Fully Diluted	8,100,000	8,100,000
Year-end	8,100,000	8,100,000

**JUBILANT FLAME INTERNATIONAL LTD****Earnings, 9 mos. to Nov 30(Consol. – \$):**

	2018	2017
Net Sales	38,190	
Cost & expenses	331,953	520,101
Operating income	(297,236)	(526,351)
Other income (expense), net	(3,120)	
Net before taxes	(297,236)	(534,028)
<b>Net income</b>	(297,236)	(534,028)
Earnings common share		
Primary	\$(0.02)	\$(0.03)
Fully Diluted	\$(0.02)	\$(0.03)
Common Shares:		
Full Diluted	18,435,890	18,233,937
Year-end	18,485,708	18,385,708

**KALMIN CORP**

**Acquisition Completed** On Jan. 25, 2019, Co. acquired all the issued and outstanding shares of No Tie LLC ("No Tie") and its mobile application assets, consisting of a significant portion of the assets used in the operation of the No Tie business, with the exception of, accounts receivable for sales made prior to the closing date for the developer accounts, cash on hand and all computers, printers and related accessories and technology equipment, for \$37,500. Co. assumed certain ongoing responsibilities of No Tie, including maintaining Apple developer licenses and domain name registration and hosting. As the result, No Tie became a wholly-owned subsidiary of Co.

**KALMIN CORP**

**New Accountant** On Jan. 29, 2019, Co. dismissed Accell Audit & Compliance, P.A. and engaged BF Borgers CPA PC as its new independent public accounting firm.

**KEMET CORP.****Earnings, 9 mos. to Dec 31(Consol. – \$000):**

	2018	2017
Net Sales	1,027,024	882,090
Cost & expenses	880,232	790,884
Operating income	146,792	91,206
Interest expense	1,325	413
Other income (expense), net	18,803	25,732
Gains or losses	(6,646)	(21,061)
Equity earnings	137,183	
Income taxes	301	(75,879)
<b>Net income</b>	9,200	6,041
Earnings common share		
Primary	\$1.96	\$4.91
Fully Diluted	\$1.91	\$4.31
Common Shares:		

Full Diluted	59,116	58,431
Year-end	57,819	

**KINETIC GROUP INC****Earnings, 3 mos. to Dec 31(Consol. – \$):**

	2018	2017
Total revenues	5,475	6,200
Cost & expenses	15,552	14,096
Operating income	(10,077)	(7,896)
<b>Net income</b>	(10,077)	(7,896)
Earnings common share		
Primary		
Fully Diluted	5,060,000	4,780,000
Year-end	5,060,000	

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	2017
Cash & equivalents	281	
Current assets	281	
Net property & equip.	1,126	
Total assets	1,407	
Liabilities:		
Current liabilities	32,269	
Stockholders' equity	(30,862)	
Net current assets	(31,988)	

**KONATEL INC**

**New Accountant** On Jan. 31, 2019, Green & Company, CPA's LLC resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Haynie & Company as its new independent public accounting firm.

**KOSS CORP****Earnings, 6 mos. to Dec 31(Consol. – \$):**

	2018	2017
Net Sales	11,196,066	11,974,916
Cost & expenses	10,994,509	11,846,092
Operating income	201,557	123,606
Interest expense	5,218	
Net before taxes	201,557	123,606
Income taxes	25	3,042,230
<b>Net income</b>	201,532	(2,918,624)
Earnings common share		
Primary	\$0.03	\$(0.40)
Fully Diluted	\$0.03	\$(0.40)
Common Shares:		
Full Diluted	7,423,517	7,382,706
Year-end	7,404,831	

**KREIDO BIOFUELS INC****Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Cost & expenses	23,287	1,460
Operating income	(23,287)	(1,460)
Net before taxes	(23,287)	(1,460)
<b>Net income</b>	(23,287)	(1,460)
Earnings common share		
Primary		
Fully Diluted	195,645,159	195,645,159
Year-end	195,645,159	

**KYN CAPITAL GROUP INC****Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Cost & expenses	514,469	457,825
Operating income	(521,281)	(464,636)
Other income (expense), net	(969,566)	
Net before taxes	(1,702,388)	(587,760)
<b>Net income</b>	(1,702,388)	(587,760)
Earnings common share		
Primary		
Fully Diluted	540,084,081	54,011,699
Year-end	865,761,699	50,196,924

**LAKE AREA CORN PROCESSORS LLC****Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Total revenues	58,677,962	63,806,023
Cost & expenses	56,130,007	60,306,169
Operating income	2,547,955	3,499,854
Interest expense	2,308	
Other income (expense), net	559,970	1,189,949
<b>Net income</b>	3,161,458	4,740,070
Earnings common share		
Primary	\$0.11	\$0.16
Fully Diluted	\$0.11	\$0.16

Common Shares:		
Full Diluted	29,620,000	29,620,000
Year-end	29,620,000	29,620,000

**LANTRONIX INC.****Earnings, 6 mos. to Dec 31(Consol. – \$000):**

	2018	2017
Total revenues	24,393	21,942
Cost & expenses	24,105	22,197
Operating income	194	(346)
Other income (expense), net	(2)	2
Net before taxes	248	(353)
Income taxes	54	63
<b>Net income</b>	194	(416)
Earnings common share		
Primary	\$0.01	\$(0.02)
Fully Diluted	\$0.01	\$(0.02)
Common Shares:		
Full Diluted	22,263	17,970
Year-end	22,213	18,177

**LAREDO OIL INC.****Earnings, 6 mos. to Nov 30(Consol. – \$):**

	2018	2017
Cost & expenses	4,092,883	4,663,905
Operating income	45,342	(32,701)
Interest expense	16,993	15,678
<b>Net income</b>	28,349	(48,379)
Earnings common share		
Primary		
Fully Diluted	54,514,765	54,514,765
Year-end	54,514,765	54,514,765

**LAREDO RESOURCES CORP****Earnings, 3 mos. to Nov 30(Consol. – \$):**

	2018	2017
Cost & expenses	1,429	
Operating income	(1,429)	
Net before taxes	(1,429)	
<b>Net income</b>	(1,429)	
Earnings common share		
Primary		
Fully Diluted	5,920,899,888	5,920,899,886
Year-end	5,920,899,888	5,920,899,886

**LEATT CORP****Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Cost & expenses	16,788,911	14,042,188
Operating income	1,614,941	508,450
Net before taxes	1,606,621	502,800
Income taxes	408,913	158,614
<b>Net income</b>	1,197,708	344,186
Balance for common	1,197,708	344,186
Earnings common share		
Primary	\$0.22	\$0.06
Fully Diluted	\$0.22	\$0.06
Common Shares:		
Full Diluted	5,504,664	5,546,019
Year-end	5,366,382	5,362,992

**LEONE ASSET MANAGEMENT INC****Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Total revenues	165,602	187,682
Cost & expenses	2,236,142	854,491
Operating income	(2,070,540)	(666,809)
Interest expense	1,129,676	404,747
Gains or losses	44,282	(70,534)
<b>Net income</b>	(3,155,934)	(1,142,090)
Earnings common share		
Primary	\$(0.02)	\$(0.01)
Fully Diluted	\$(0.02)	\$(0.01)
Common Shares:		
Full Diluted	127,582,666	120,515,990
Year-end	128,886,964	

**LEVELBLOX INC****Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Cost & expenses	1,053,003	289,719
Operating income	(1,053,003)	(289,719)
Other income (expense), net	108,000	
<b>Net income</b>	(945,003)	(289,719)
Earnings common share		

Primary .....	\$(0.01)	\$.....
Fully Diluted .....	\$(0.01)	\$.....
Common Shares:		
Full Diluted .....	89,152,856	77,413,259
Year-end .....	96,543,259	77,413,259

**LEXARIA BIOSCIENCE CORP****Earnings, 3 mos. to Nov 30(Consol. - \$):**

	2018	2017
Total revenues .....	22,209	24,635
Cost & expenses .....	721,997	602,973
<b>Net income</b> .....	(701,391)	(578,713)
Earnings common share		
Primary .....	\$(0.01)	\$(0.01)
Fully Diluted .....	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted .....	76,226,802	68,635,596
Year-end .....	77,120,421	69,435,198

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018
Cash & equivalents .....	2,715,878
Inventories .....	116,668
Current assets .....	3,230,842
Net property & equip. ....	123,448
Total assets .....	3,544,214
Liabilities:	
Current liabilities .....	129,938
Stockholders' equity .....	3,414,276
Net current assets .....	3,100,904

**LEXARIA BIOSCIENCE CORP**

**Warrants & Options exercised** On Feb. 15, 2019, Co. announced that it has received funds from the exercise of warrants and options. Co. has received US\$84,466.20 from the exercise of 201,110 compensation options at the exercise price of US\$0.42; has received US\$60,333 from the exercise of 100,555 brokers warrants at the exercise price of US\$0.60, both previously granted to third parties who were neither officers nor directors of Co.; and has received US\$18,500 from the exercise of 50,000 stock options at the exercise price of US\$0.37 previously granted to an officer of Co. As a result of these exercises Co. issued a total of 351,665 common shares. No commissions or placement fees have been paid related to the funds received from these warrants exercised. Proceeds would be used for general corporate purposes.

**LEXARIA BIOSCIENCE CORP**

**Wrts. Exercise Terms** On Jan. 25, 2019, Co. announced that it has received funds from the exercise of warrants. Co. has received US\$108,000 from the exercise of 180,000 warrants at the exercise price of US\$0.60 previously granted to third parties who were neither officers nor directors of Co. and has issued 180,000 common shares as a result. Co. has also issued 100,000 restricted common shares at an issue price of US\$1.31 as required by a consulting agreement. No commissions or placement fees have been paid related to the funds received from these warrants exercised. Proceeds would be used for general corporate purposes.

**LIFEAPPS BRANDS INC**

**Acquisition Completed** On Jan. 25, 2019, Co. acquired all the membership interests of LGBT Loyalty LLC, a New York limited liability company ("LGBT Loyalty"), from Maxim Partners, LLC ("Maxim") in exchange of 120,959,996 shares (the "Shares") of Co.'s restricted common stock, representing 49.99% of Co.'s then issued and outstanding shares of common stock, and one share of Co.'s newly created Series A Convertible Preferred Stock, which has no voting, liquidation or other rights other than the right to convert into common stock. As the result, LGBT Loyalty became a wholly-owned subsidiary of Co. Through LGBT Loyalty, Co. intended to create, establish, develop, manage and fund a LGBT Preference Index, LGBT Exchange Traded Fund and/or LGBT Loyalty Sponsor Fund.

**LIFEVANTAGE CORP****Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2018	2017
Net Sales .....	113,776,000	98,609,000
Cost & expenses .....	111,873,000	94,884,000
Operating income .....	1,903,000	3,725,000
Interest expense .....	209,000	265,000
Other income (expense), net .....	(120,000)	(147,000)
Net before taxes .....	1,574,000	3,313,000
Income taxes .....	(166,000)	2,179,000
<b>Net income</b> .....	1,740,000	1,134,000
Earnings common share		
Primary .....	\$0.12	\$0.08
Fully Diluted .....	\$0.12	\$0.08
Common Shares:		

Full Diluted .....	14,996,000	14,117,000
Year-end .....	14,267,000	14,211,000

**LIGHTPATH TECHNOLOGIES, INC.****Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues .....	17,098,228	15,933,466
Cost & expenses .....	16,528,676	14,622,614
Operating income .....	(84,070)	652,310
Interest expense .....	298,302	395,008
Other income (expense), net .....	(386,606)	248,220
Net before taxes .....	(768,978)	505,522
Income taxes .....	(202,363)	(135,524)
<b>Net income</b> .....	(566,615)	641,046
Earnings common share		
Primary .....	\$(0.02)	\$0.03
Fully Diluted .....	\$(0.02)	\$0.02
Common Shares:		
Full Diluted .....	25,777,330	26,326,759
Year-end .....	25,789,272	24,702,886

**LOGICQUEST TECHNOLOGY INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses .....	150,528	126,722
Operating income .....	(150,528)	(126,722)
Interest expense .....	239,518	240,068
Gains or losses .....		2,012
<b>Net income</b> .....	(390,046)	(364,778)
Earnings common share		
Primary .....	\$(0.17)	\$(0.16)
Fully Diluted .....	\$(0.17)	\$(0.16)
Common Shares:		
Full Diluted .....	2,301,968	2,301,968
Year-end .....	2,301,968	2,301,968

**LONE STAR GOLD INC.**

**Acquisition Completed** On Feb. 12, 2019, Co. acquired from Good Hemp Living, LLC, a Colorado limited liability company (the "Seller") all of its intellectual property and related assets (collectively the "Assets") for a purchase price consisted of 12,000,000 shares of Co.'s Class A preferred stock (the "Shares"). The Shares was issued to the Seller's owner, Mark Spooone (who was appointed as a director of Co. on Dec. 3, 2018).

**LONE STAR GOLD INC.**

**Dismissal of Accountant** On Nov. 28, 2018, Co. dismissed LBB & Associates Ltd., LLP as its independent public accounting firm.

**LONG BLOCKCHAIN CORP**

**Interest Sale Completed** On Jan. 23, 2019, ECC Ventures 2 Corp. ("ECC2") announced that it has entered into a letter of intent (the "LOI") dated Jan. 15, 2019, outlining the general terms and conditions with respect to the acquisition (the "Acquisition") by ECC2 of all the issued and outstanding membership interests of Long Island Brand Beverages LLC, a New York limited liability company ("LIBB") that is a wholly-owned subsidiary of Co., and all the issued and outstanding share capital of Long Island Beverages Corp., a private British Columbia corporation ("LIBC" and collectively with LIBB, "Long Island Beverages"). The Acquisition of Long Island Beverages will constitute a reverse takeover and ECC2's Qualifying Transaction under Policy 2.4 of the TSX Venture Exchange (the "Exchange"). Assuming completion of the Acquisition, ECC2 will complete a share consolidation on a 1.65 for 1 basis, and Long Island Beverages and their security holders will be issued an aggregated 9,202,222 post-consolidation common shares of ECC2 (the "Consideration Shares"), and C\$500,000. Certain of the Consideration Shares will be subject to escrow pursuant to the policies of the Exchange, in addition to pooling restrictions that may be negotiated by the parties. It is also anticipated that ECC2 will change its name to one suitable to Long Island Beverages in connection with completion of the Acquisition.

**LONGBAU GROUP INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues .....	5,663,288	5,220,386
Cost & expenses .....	5,045,215	4,945,112
Operating income .....	543,837	212,509
Other income (expense), net .....	32,773	8,543
Gains or losses .....	(19,246)	(66,703)
Net before taxes .....	557,364	154,349
Income taxes .....	37,970	38,562

<b>Net income</b> .....	519,394	115,787
Earnings common share		
Primary .....	\$0.02	\$0.01
Fully Diluted .....	\$0.02	\$0.01
Common Shares:		
Full Diluted .....	30,500,000	30,000,000
Year-end .....	30,500,000	

**LOVE INTERNATIONAL GROUP INC**

**Acquisition Completed** On Feb. 11, 2019, Co. acquired all of the shares of the capital stock of Lovego Holdings Limited, a corporation organized under the laws of the Cayman Islands in exchange for 710,666,640 newly issued shares of Co.'s common stock, par value \$0.001 per share, that constituted approximately 71% of Co.'s issued and outstanding capital stock on a fully-diluted basis.

**LUCKYWEL PHARMACEUTICALS INC****Earnings, 6 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses .....	379,456	266,014
Other income (expense), net .....	4	192
<b>Net income</b> .....	(379,452)	(265,822)
Earnings common share		
Primary .....	\$(0.00)	\$(0.01)
Fully Diluted .....	\$(0.00)	\$(0.01)
Common Shares:		
Full Diluted .....	120,835,016	18,232,557
Year-end .....	143,376,000	18,376,000

**LUVU BRANDS INC****Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses .....	3,875,000	3,631,000
Operating income .....	4,000	(60,000)
Net before taxes .....	(138,000)	(193,000)
<b>Net income</b> .....	(138,000)	(193,000)
Earnings common share		
Common Shares:		
Full Diluted .....	73,452,596	73,452,596
Year-end .....	73,452,596	73,452,596

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018
Cash & equivalents .....	310,000
Inventories .....	1,761,000
Current assets .....	2,728,000
Net property & equip. ....	801,000
Total assets .....	3,543,000
Liabilities:	
Current liabilities .....	5,313,000
Long-term debt .....	300,000
Stockholders' equity .....	(2,153,000)
Net current assets .....	(2,585,000)

**LZG INTERNATIONAL INC.****Earnings, 6 mos. to Nov 30(Consol. - \$):**

	2018	2017
Cost & expenses .....	8,830	7,649
Operating income .....	(8,830)	(7,649)
Net before taxes .....	(15,589)	(10,470)
<b>Net income</b> .....	(15,589)	(10,470)
Earnings common share		
Primary .....	\$(0.06)	\$(0.04)
Fully Diluted .....	\$(0.06)	\$(0.04)
Common Shares:		
Full Diluted .....	250,556	250,556
Year-end .....	250,556	250,556

**M LINE HOLDINGS INC****Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2018	2017
Net Sales .....	1,268,203	15,000
Cost & expenses .....	1,238,366	90,000
Operating income .....	21,483	(75,000)
Interest expense .....	102,662	86,877
Other income (expense), net .....	(1,251,621)	
Net before taxes .....	(1,332,800)	(161,877)
<b>Net income</b> .....	(1,420,417)	(161,877)
Earnings common share		
Common Shares:		
Full Diluted .....	3,012,507,209,404,717,401	
Year-end .....	4,417,952,562	

**MAGNA-LAB INC.****Earnings, 9 mos. to Nov 30(Consol. - \$):**

	2018	2017
Cost & expenses	40,000	66,000
Operating income	(40,000)	(66,000)
Net before taxes	(115,000)	(129,000)
<b>Net income</b>	(115,000)	(129,000)
Earnings common share		
Primary	\$(0.10)	\$(0.11)
Fully Diluted	\$(0.10)	\$(0.11)
Common Shares:		
Full Diluted	1,179,000	1,179,000
Year-end	1,179,329	1,179,329

**MAJOR LEAGUE FOOTBALL INC**

Earnings, 6 mos. to Oct 31(Consol. - \$):

	2018	2017
Cost & expenses	73,092	206,712
Operating income	(73,092)	(206,712)
Other income (expense), net	21,032	32,486
<b>Net income</b>	(112,677)	(226,182)
Earnings common share		
Full Diluted	.61,998,241	56,405,575
Year-end	59,819,160	56,999,488

**MAKINGORG INC**

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	90,969	94,852
Operating income	(90,969)	(94,852)
Interest income	58	
Interest expense	30,953	32,571
Net before taxes	(121,864)	(127,423)
Income taxes	800	800
<b>Net income</b>	(122,664)	(128,223)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	35,430,000	35,430,000
Year-end	35,430,000	35,430,000

**MANHATTAN BRIDGE CAPITAL, INC.**

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	5,223,628	4,321,969
Cost & expenses	2,103,860	1,707,062
Operating income	3,119,768	2,614,907
Other income (expense), net		(20,000)
Net before taxes	3,119,768	2,594,907
Income taxes	642	2,971
<b>Net income</b>	3,119,126	2,591,936
Earnings common share		
Primary	\$0.37	\$0.32
Fully Diluted	\$0.37	\$0.32
Common Shares:		
Full Diluted	8,507,724	8,131,400
Year-end	9,663,601	8,108,934

**MARIJUANA COMPANY OF AMERICA INC**

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Net Sales	137,721	19,950
Cost & expenses	1,934,316	19,066,047
Operating income	(1,801,387)	(19,047,499)
Interest expense	3,503,610	2,829,615
Other income (expense), net	2,779,517	(1,208,504)
Gains or losses	1,175,000	
Net before taxes	(1,350,480)	(23,085,618)
<b>Net income</b>	(1,350,480)	(23,085,618)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	2,213,464,551,882,958,037	
Year-end	2,406,567,023,035,847,197	

**MARINE PETROLEUM TRUST**

**Dividend Announcement** On Feb. 15, 2019, Co. declared a quarterly cash distribution to the holders of its units of beneficial interest of \$0.079880 per unit, payable on Mar. 28, 2019, to unitholders of record on Feb. 28, 2019.

**MCIG INC**

Earnings, 6 mos. to Oct 31(Consol. - \$):

	2018	2017
Total revenues	1,178,710	5,209,960
Cost & expenses	2,134,314	4,297,330
Operating income	(1,105,491)	807,808
Other income (expense), net	23,581	
<b>Net income</b>	(1,081,910)	807,808
Earnings common share		
Primary	\$(0.00)	\$0.00
Fully Diluted	\$(0.00)	\$0.00
Common Shares:		
Full Diluted	462,457,256	391,366,587
Year-end	516,974,596	402,810,809

**MCTC HOLDINGS INC**

Earnings, 3 mos. to Nov 30(Consol. - \$):

	2018	2017
Cost & expenses	14,761	24,204
Operating income	(14,761)	(24,204)
Interest expense	2,522	1,745
<b>Net income</b>	(17,283)	(25,949)
Earnings common share		
Full Diluted	.183,864,600	53,864,600
Year-end	183,864,600	53,864,600

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Cash & equivalents	4,677	4,677
Current assets	4,677	4,677
Total assets	4,677	4,677
Liabilities:		
Current liabilities	156,913	152,236
Stockholders' equity	(152,236)	(152,236)
Net current assets	(152,236)	(152,236)

**MEDAMERICA PROPERTIES INC**

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	428,941	368,331
Operating income	(428,941)	(368,331)
<b>Net income</b>	(429,965)	(384,949)
Balance for common	(433,715)	(536,824)
Earnings common share		
Primary	\$(0.17)	\$(0.45)
Fully Diluted	\$(0.17)	\$(0.45)
Common Shares:		
Full Diluted	2,610,568	1,185,284
Year-end	2,610,568	1,907,070

**MEDCAREERS GROUP, INC.**

**Name Change Development** On Jan. 2, 2019, Co.'s Board of Directors approved and recommended the approval by its stockholders to change the name of Co. to The 4 Less Group Inc. ("Name Change").

**MEDCAREERS GROUP, INC.**

**Securities Registration** On Jan. 2, 2019, Co.'s Board of Directors approved and recommended the approval by its stockholders to approve the increase in authorized share capital to 20,000,000,000 shares of common stock ("Common stock") and change the par value of the Common Stock to \$0.000001 (the "Common Stock Authorized Share Capital Increase").

**MEDCAREERS GROUP, INC.**

**Stock Split Development** On Jan. 2, 2019, Co.'s Board of Directors approved and recommended the approval by its stockholders to effectuate a 6000:1 reverse stock split of Co.'s issued and outstanding shares of Common Stock (the "Reverse Stock Split").

**MEDICO INTERNATIONAL INC****Annual Report**

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Dental service revenue, net	...	4,905,241	...
Cost of services	...	3,781,246	...
Gross profit	...	1,123,995	...
Rental	...	561,167	...
General & administrative	3,925	537	158,781
Professional fees	37,091	100,291	408,413
Depreciation	...	139,930	...
Staff costs	...	88,473	...
Total operating expenses	41,016	100,828	1,356,764
Income (loss) from			

operations	(41,016)	(100,828)	(232,769)
Forgiveness of accounts payable	5,142	...	...
Other income	...	...	149,894
Interest expense	...	...	5,833
Total other income (expense)	5,142	...	144,061
Income (loss) before income taxes	(35,874)	(100,828)	(88,708)
Income (loss) from continuing operation	(35,874)	(100,828)	...
Income (loss) from discontinued operations	(55,803)	(819,182)	...
Income (loss) on disposal of subsidiaries	(77,438)	...	...
Income (loss) from discontinued operations, net of tax benefits	(133,241)	(819,182)	...
<b>Net income (loss)</b>	(169,115)	(920,010)	(88,708)
Weighted average shares outstanding - basic	3,697,000	3,647,486	1,495,371
Weighted average shares outstanding - diluted	3,697,000	3,647,486	1,495,371
Year end shares outstanding	3,697,000	3,697,000	3,000,000
Net income (loss) per share - basic	\$(0.05)	\$(0.25)	\$(0.06)
Net income (loss) per share - diluted	\$(0.05)	\$(0.25)	\$(0.06)
Number of full time employees	...	...	49
Number of part time employees	...	...	11
Total number of employees	...	...	60
Number of common stockholders	33	...	36

□ Restated to reflect the disposal of Smile More Holdings Pte. Ltd. as discontinued operations; □ Reclassified to conform with 2016 presentation; □ As of December 5, 2018; □ As of April 1, 2016

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016
Prepaid expenses & deposits	...	250
Assets from discontinued operations	...	2,077,131
Total current assets	...	2,077,381
Total assets	...	2,077,381
Accounts payable	34,882	17,123
Due to related parties	424,812	406,947
Liabilities from discontinued operations	...	1,913,095
Total current liabilities	459,694	2,337,165
Total liabilities	459,694	2,337,165
Common stock	3,697	3,697
Additional paid-in capital	867,424	867,424
Accumulated deficit	(1,330,815)	(1,161,700)
Accumulated other comprehensive gain (loss)	...	30,795
Total stockholders' equity (deficit)	(459,694)	(259,784)

□ Restated to reflect the disposal of Smile More Holdings Pte. Ltd. as discontinued operations

**Recent Dividends:****1. Medico International Inc common.**

No dividends paid.

**Annual Dividends:****1. Medico International Inc common.**

No dividends paid.

**MEDICO INTERNATIONAL INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of Independent Auditors, Accell Audit & Compliance, P.A., as it appeared in Co.'s 2017 10-K report: "We have audited the accompanying consolidated balance sheets of Medico International, Inc. (the Company) as of December 31, 2017 and 2016, and the related statements of operations and comprehensive loss, stockholders' deficit, and cash flows for each of the years in the two-year period ended December 31, 2017, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. Substantial Doubt about the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3, the Company has incurred net losses and negative cash flow from operations since inception. These factors, and the need for additional financing in order for the Company to meet its business plans raises substantial doubt about the Company's ability to continue as a going concern. Our opinion is not modified with respect to that matter."

#### MEDICO INTERNATIONAL INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	13,118	34,291
Operating income	(13,118)	(34,291)
Other income (expense), net		5,142
Net before taxes	(13,118)	(29,149)
Income contin. oper.	(13,118)	(29,149)
Income discount. oper.		(133,241)
<b>Net income</b>	(13,118)	(162,390)
Earnings common share		
Primary	\$(0.04)	\$(0.04)
Fully Diluted	\$(0.04)	\$(0.04)
Common Shares:		
Full Diluted	3,697,000	3,697,000
Year-end	3,697,000	3,697,000

#### MEDITE CANCER DIAGNOSTICS INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Net Sales	6,174	4,854
Cost & expenses	7,056	8,191
Operating income	(1,083)	(3,550)
Other income (expense), net	31	(171)
Net before taxes	(2,696)	(4,181)
Income taxes	4	4
<b>Net income</b>	(2,700)	(4,185)
Balance for common	(2,768)	(4,253)
Earnings common share		
Primary	\$(0.05)	\$(0.17)
Fully Diluted	\$(0.05)	\$(0.17)
Common Shares:		
Full Diluted	55,774	25,389
Year-end	74,646	

#### MEI PHARMA INC

##### Earnings, 6 mos. to Dec 31(Consol. - \$000):

	2018	2017
Total revenues	2,536	641
Cost & expenses	24,417	15,700
Operating income	(21,881)	(15,059)
Other income (expense), net	18,475	
Income taxes	1	1
<b>Net income</b>	(2,517)	(14,867)
Earnings common share		
Primary	\$(0.04)	\$(0.40)
Fully Diluted	\$(0.36)	\$(0.40)
Common Shares:		
Full Diluted	72,418	37,390
Year-end	71,131	37,052

#### MENTOR CAPITAL INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	3,279,080	2,317,794
Cost & expenses	3,887,064	3,166,462
Operating income	(607,984)	(848,668)
Interest income	124,164	157,516
Interest expense	11,587	10,951
Other income (expense), net	2,380	500
Gains or losses	355,854	(163,445)

Net before taxes	(137,173)	(865,048)
Income taxes	17,650	7,450
<b>Net income</b>	(154,823)	(872,498)
Earnings common share		
Primary	\$(0.01)	\$(0.04)
Fully Diluted	\$(0.01)	\$(0.04)
Common Shares:		
Full Diluted	23,056,753	22,232,082
Year-end	23,139,837	22,694,283

#### MICT INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Total revenues	12,897	11,937
Cost & expenses	17,333	15,123
Operating income	(5,088)	(3,923)
Interest expense	956	177
Net before taxes	(6,044)	(4,100)
Income taxes	566	4
Income contin. oper.	(6,610)	(4,104)
<b>Net income</b>	(1,716)	(5,842)
Earnings common share		
Primary	\$(0.63)	\$(0.63)
Fully Diluted	\$(0.63)	\$(0.63)
Common Shares:		
Full Diluted	9,107	6,778
Year-end	9,342	

#### MIDWEST ENERGY EMISSIONS CORP.

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	8,781,754	21,806,528
Cost & expenses	11,456,024	21,147,460
Operating income	(2,674,270)	659,068
Interest expense	1,500,670	1,627,248
Other income (expense), net	(73,036)	144,567
<b>Net income</b>	(4,247,976)	(823,613)
Earnings common share		
Primary	\$(0.06)	\$(0.01)
Fully Diluted	\$(0.06)	\$(0.01)
Common Shares:		
Full Diluted	76,246,113	74,662,691
Year-end	76,246,113	

#### MILL CITY VENTURES III LTD.

**Dividend Announcement** On Feb. 15, 2019, Co.'s Board of Directors declared a cash dividend of \$0.05 per share of common stock. The dividend was payable on or about Mar. 19, 2019 to stockholders of record as of the close of business on Mar. 8, 2019.

#### MJ HOLDINGS INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2017	2016
Total revenues		9,039
Cost & expenses	298,701	67,726
Operating income	(299,201)	(59,187)
Other income (expense), net		89
Net before taxes	(299,201)	(59,098)
Income contin. oper.	(299,201)	(59,098)
Income discount. oper.	15,301	125,018
<b>Net income</b>	(283,900)	65,920
Earnings common share		
Primary	\$(0.02)	\$0.01
Fully Diluted	\$(0.02)	\$0.01
Common Shares:		
Full Diluted	12,293,873	14,027,939
Year-end	12,227,939	

#### MNG ENTERPRISES INC

**Acquisition Development** On Jan. 14, 2019, Co. announced that it had offered to buy USA Today publisher Gannett Co Inc in a deal valued at \$1,360,000,000. Co. said it will offer \$12 per Gannett share, representing a premium of 23 percent to Co.'s close on Friday, Jan. 11, 2019.

#### MOBILITY HOLDINGS CORP

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	9,620,935	6,436,072
Cost & expenses	12,131,350	10,212,907
Deprec., depl. & amort.	283,224	273,716
Operating income	(2,793,639)	(4,050,551)
Interest income	881	2,878
Interest expense	193,036	115,363
Gains or losses	(8,722)	

Foreign currency	(3,726)	(4,120)
Net before taxes	(2,998,242)	(4,167,156)
<b>Net income</b>	(2,998,242)	(4,167,156)
Earnings common share		
Primary	\$(0.07)	\$(0.11)
Fully Diluted	\$(0.07)	\$(0.11)
Common Shares:		
Full Diluted	41,325,443	36,488,448
Year-end	45,904,948	36,756,880

#### MODULAR MEDICAL INC

##### Earnings, 6 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	804,188	220,111
Operating income	(804,188)	(220,111)
Interest income	10,848	1,020
Net before taxes	(793,340)	(219,091)
<b>Net income</b>	(793,340)	(219,091)
Earnings common share		
Primary	\$(0.05)	\$(0.02)
Fully Diluted	\$(0.05)	\$(0.02)
Common Shares:		
Full Diluted	15,983,273	7,802,447
Year-end	15,983,273	15,983,273

#### MONAKER GROUP INC

##### Earnings, 9 mos. to Nov 30(Consol. - \$):

	2018	2017
Total revenues	456,192	410,907
Cost & expenses	3,612,339	4,530,007
Operating income	(3,156,147)	(4,119,100)
Other income (expense), net	336,158	
Gains or losses	5,060,000	
Invest. income	(21,429)	
<b>Net income</b>	2,152,963	(4,300,460)
Earnings common share		
Primary	\$0.27	\$(0.60)
Fully Diluted	\$0.27	\$(0.60)
Common Shares:		
Full Diluted	8,334,993	7,146,482
Year-end	9,173,956	7,524,956

#### MOREGAIN PICTURES INC

##### Earnings, 3 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	208,610	9,422
Operating income	(208,610)	(9,422)
<b>Net income</b>	(208,610)	(9,420)
Earnings common share		
Primary	\$(0.03)	\$(0.03)
Fully Diluted	\$(0.03)	\$(0.03)
Common Shares:		
Full Diluted	7,180,199	7,180,199
Year-end	7,180,199	7,180,199

#### Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents		9,236
Current assets		9,236
Net property & equip.		806
Total assets		10,042
Liabilities:		
Current liabilities		158,499
Stockholders' equity		(148,457)
Net current assets		(149,263)

#### MOTORS LIQUIDATION CO GUC TRUST

##### Earnings, 6 mos. to Sep 30(Consol. - \$000):

	2018	2017
Earnings common share		
Common Shares:		

#### MOVEIX INC

##### Earnings, 6 mos. to Nov 30(Consol. - \$):

	2018	2017
Cost & expenses	8,972	7,627
Operating income	(8,972)	(4,627)
<b>Net income</b>	(8,972)	(4,627)
Earnings common share		
Common Shares:		
Full Diluted	6,220,000	5,093,670
Year-end	6,220,000	6,220,000

#### MOXIAN INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Sept. 30 (\$):



	2018	2017 (revised)	2016
Revenues, net	339,947	92,205	21,479
Cost of revenues	8,328	16,117	4,845
Gross profit	331,619	76,088	16,634
Depreciation & amortization expenses	681,596	1,097,046	1,883,985
Research & development	2,247,170	2,146,508	2,591,550
Advertising agency fee	1,145,519	830,755	688,854
Impairment charge on intangible assets	...	3,009,732	3,321,665
Selling, general & administrative expense	4,796,788	6,603,091	4,912,502
Income (loss) from operations	(8,539,454)	(13,611,044)	(13,381,922)
Finance expense	60,657	102	62
Interest income	160	2,082	1,398
Foreign exchange loss	(1,789)	...	(482,855)
Other expenses	(6,326)	(11,821)	7
Net income (loss) before income taxes	(8,595,414)	(13,597,243)	(13,863,448)
Income tax expenses (benefit)	...	96,507	(49,464)
<b>Net income (loss)</b>	<b>(8,595,414)</b>	<b>(13,693,750)</b>	<b>(13,813,984)</b>
Weighted average shares outstanding-basic	67,357,222	66,576,911	81,021,012
Weighted average shares outstanding-diluted	67,357,222	66,576,911	81,021,012
Year end shares outstanding	67,357,222	67,007,199	64,005,949
Net income (loss) per share - basic	\$(0.13)	\$(0.21)	\$(0.17)
Net income (loss) per share - diluted	\$(0.13)	\$(0.21)	\$(0.17)
Total number of employees	34	101	160
Number of common stockholders	400	450	342
Foreign currency translation adjustments	164,758	(42,522)	108,710

□ Approximately; ▢ As of December 19, 2018; ▣ As of December 19, 2017; ▤ As of December 19, 2016

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

	2018	2017 (revised)
Cash & cash equivalents	129,737	18,494
Restricted cash	170,000	...
Inventories	...	3,130
Prepayments to suppliers	567,934	57,551
Rental & other deposits	341,674	107,040
Employee advances & others	32,240	21,393
Subtotal	941,848	185,984
Less: allowance for doubtful accounts	941,848	33,436
Prepayments, deposits & other receivables	...	152,548
Total current assets	299,737	174,172
Restricted cash, long-term	...	500,000
Electronic equipment	2,319,545	2,333,401
Furniture & fixtures	70,596	80,780
Leasehold improvements	263,609	361,544
Total property & equipment	2,653,750	2,775,725
Less: accumulated depreciation & amortization	2,653,750	2,089,429
Property & equipment, net	...	686,296
Total assets	299,737	1,360,468
Accruals & other payables	3,381,152	1,861,519

Loans payable, other	1,310,772	1,347,035
Loans payable - related parties	5,989,371	1,110,884
Total current liabilities	10,681,295	4,319,438
Common stock	67,357	67,007
Additional paid in capital	36,483,440	35,475,722
Retained earnings (accumulated deficit)	(47,277,960)	(38,682,546)
Accumulated other comprehensive income (loss)	345,605	180,847
Total stockholders' equity (deficit)	(10,381,558)	(2,958,970)

□ Reclassified to conform with 2018 presentation

**Recent Dividends:**

**1. Moxian Inc common.**

No dividends paid.

**Annual Dividends:**

**1. Moxian Inc common.**

No dividends paid.

**MOXIAN INC**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditor, Centurion ZD CPA & Co., as it appeared in Co.'s 2018 10-K: "In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2018, and the results of its operations and its cash flows for year ended September 30, 2018 in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**MTBC INC**

**New Name** On Feb. 14, 2019, Co. changed its name from Medical Transcription Billing Corp to MTBC Inc.

**MUSIC OF YOUR LIFE INC**

**Earnings, 6 mos. to Nov 30(Consol. - \$):**

	2018	2017
Total revenues	2,973	3,237
Cost & expenses	240,733	209,211
Operating income	(237,760)	(205,974)
Interest expense	132,784	107,365
Other income (expense), net	(1,478,586)	399,870
Net before taxes	(1,849,130)	86,531
<b>Net income</b>	<b>(1,849,130)</b>	<b>86,531</b>
Earnings common share		
Primary	\$(0.07)	\$0.13
Fully Diluted	\$(0.07)	\$0.13
Common Shares:		
Full Diluted	25,925,585	670,721
Year-end	47,212,865	755,485

**MYDX INC**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	227,710	320,166
Cost & expenses	1,299,801	1,963,941
Operating income	(1,072,091)	(1,643,775)
Interest expense	32,751	330,522
Other income (expense), net	(3,695,789)	(550,576)
Gains or losses	1,091,663	...
Net before taxes	(3,708,968)	(2,524,873)
<b>Net income</b>	<b>(3,708,968)</b>	<b>(2,524,873)</b>
Earnings common share		
Common Shares:		

Full Diluted	2,931,417,714,456,764,275
Year-end	3,877,641,423,726,528,964

**NATIONAL AMERICAN UNIVERSITY HOLDINGS INC.**

**Earnings, 6 mos. to Nov 30(Consol. - \$):**

	2018	2017
Total revenues	31,203,000	39,814,000
Cost & expenses	46,835,000	47,304,000
Operating income	(15,632,000)	(7,490,000)
Interest income	63,000	49,000
Other income (expense), net	(82,000)	87,000
Net before taxes	(16,216,000)	(7,771,000)
Income taxes	18,000	(185,000)
<b>Net income</b>	<b>(16,234,000)</b>	<b>(7,586,000)</b>
Earnings common share		
Primary	\$(0.67)	\$(0.31)
Fully Diluted	\$(0.67)	\$(0.31)
Common Shares:		
Full Diluted	24,344,052	24,200,096
Year-end	24,522,653	24,310,482

**NETPAY INTERNATIONAL INC**

**Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2018	2017
Cost & expenses	31,824	113,486
Operating income	179,304	(113,526)
Other income (expense), net	211,162	...
Gains or losses	9,748	...
Net before taxes	189,052	(113,526)
<b>Net income</b>	<b>189,052</b>	<b>(113,526)</b>
Earnings common share		
Primary	\$0.02	\$(0.02)
Fully Diluted	\$0.02	\$(0.02)
Common Shares:		
Full Diluted	8,025,000	6,800,000
Year-end	8,025,000	8,250,000

**NEUROMETRIX INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	2017 (revised)	2016 (revised)
Revenues	16,090,138	17,092,336	12,027,528
Cost of revenues	8,707,082	10,235,538	7,113,005
Gross profit	7,383,056	6,856,798	4,914,523
Research & development expenses	5,134,592	3,497,636	4,394,353
Sales & marketing expenses	9,698,753	10,751,863	10,855,445
General & administrative expenses	4,841,278	5,689,917	4,872,670
Total operating expenses	19,674,623	19,939,416	20,122,468
Income (loss) from operations	(12,291,567)	(13,082,618)	(15,207,945)
Collaboration income	12,255,704	...	...
Other income	59,468	223,365	...
Total other income	12,315,172	223,365	...
Interest income	...	...	19,132
Change in fair value of warrant liability	...	...	275,662
<b>Net income (loss)</b>	<b>23,605</b>	<b>(12,859,253)</b>	<b>(14,913,151)</b>
Deemed dividends attributable to preferred shareholders	...	6,874,780	19,846,377
Net income (loss) applicable to common stockholders	23,605	(19,734,033)	(34,759,528)
Weighted average shares outstanding			
- basic	7,104,574	1,701,481	597,130
Weighted average shares outstanding - diluted	13,885,569	1,701,481	597,130
Year end shares outstanding	7,380,463	2,706,066	836,863
Net income (loss) per common share - basic	\$0.00	\$(11.60)	\$(58.21)

Net income (loss) per common share - diluted	\$0.00	\$(11.60)	Ⓔ\$(58.21)
Number of full time employees	42	41	44
Number of common stockholders	ⒺⒻ39	ⒺⒼ65	ⒺⒽ56

Ⓔ Reclassified to conform with 2018 presentation; Ⓕ Reclassified to conform with 2017 presentation; Ⓖ Adjusted for 1-for-8 stock split, May 12, 2017; Ⓗ Shares increased due to issuance of common stock upon conversion of preferred stock, employee stock purchase plan, and settle incentive compensation obligations; Ⓔ Approximately; Ⓕ As of January 23, 2019; Ⓖ As of February 2, 2018; Ⓗ As of February 1, 2017

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	Ⓔ2017 (revised)
Cash & cash equivalents	6,780,429	4,043,681
Accounts receivable, gross	1,107,957	1,074,329
Less: allowances - accounts receivable	25,000	25,000
Accounts receivable, net	1,082,957	1,049,329
Purchased components	1,767,674	505,293
Finished goods	1,094,190	1,637,268
Inventories	2,861,864	2,142,561
Prepaid expenses & other current assets	905,767	1,867,803
Total current assets	11,631,017	9,103,374
Computer & laboratory equipment	857,889	881,969
Furniture & equipment	241,413	227,845
Production equipment	327,000	346,469
Leasehold improvements	141,485	117,994
Fixed assets, gross	1,567,787	1,574,277
Less: accumulated depreciation	1,160,448	1,133,435
Fixed assets, net	407,339	440,842
Other long-term assets	74,892	55,008
Total assets	12,113,248	9,599,224
Accounts payable	1,298,084	733,305
Accrued product returns	1,101,658	666,375
Accrued technology fees	450,000	450,000
Accrued professional services	391,000	603,000
Accrued compensation	213,756	786,184
Accrued advertising	171,000	160,800
Accrued warranty	129,837	127,361
Other accrued expenses	303,580	234,779
Accrued expenses & compensation	1,659,173	2,362,124
Deferred revenue	...	820,031
Deferred collaboration income	1,956,522	...
Total current liabilities	6,015,437	4,581,835
Total liabilities	6,015,437	4,581,835
Convertible preferred stock	18	30
Common stock	738	271
Additional paid-in capital	197,113,646	196,355,142
Retained earnings (accumulated deficit)	(191,016,591)	(191,338,054)
Total stockholders' equity (deficiency)	6,097,811	5,017,389

Ⓔ Reclassified to conform with 2018 presentation

#### Recent Dividends:

1. NeuroMetrix Inc series C convertible preferred. No dividends paid.
2. NeuroMetrix Inc series D convertible preferred. No dividends paid.
3. NeuroMetrix Inc series A1 Ū A4 convertible preferred. No dividends paid.
4. NeuroMetrix Inc common. No dividends paid.
5. NeuroMetrix Inc series E convertible preferred. No dividends paid.
6. NeuroMetrix Inc series F convertible preferred. No dividends paid.
7. NeuroMetrix Inc series B convertible preferred.

No dividends paid.

#### Annual Dividends:

1. NeuroMetrix Inc series C convertible preferred. No dividends paid.
2. NeuroMetrix Inc series D convertible preferred. No dividends paid.
3. NeuroMetrix Inc series A1 Ū A4 convertible preferred. No dividends paid.
4. NeuroMetrix Inc common. No dividends paid.
5. NeuroMetrix Inc series E convertible preferred. No dividends paid.
6. NeuroMetrix Inc series F convertible preferred. No dividends paid.
7. NeuroMetrix Inc series B convertible preferred. No dividends paid.

#### NEUROMETRIX INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the report of the Independent Auditors, Moody, Famiglietti, and Andronico, LLP, as it is appeared in Co.'s 2018 Annual Report: "We have audited the accompanying balance sheets of NeuroMetrix, Inc. (the Company) as of December 31, 2018 and 2017, and the related statements of operations, changes in stockholders' equity, and cash flows for each of the years then ended, and the related notes and schedule (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern Uncertainty The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has suffered recurring losses from operations, negative cash flows from operating activities and has an accumulated deficit that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### NEVADA CANYON GOLD CORP

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	39,307	63,748
Operating income	(581,554)	2,198,771
Other income (expense), net	(528,095)	20,000
Gains or losses	(14,152)	2,262,519
Net before taxes	(581,554)	2,218,771
Net income	(559,576)	2,218,771
Earnings common share		
Primary	\$(0.01)	\$0.05
Fully Diluted	\$(0.01)	\$0.05
Common Shares:		
Full Diluted	44,550,000	44,050,000
Year-end	44,550,000	44,050,000

#### NEW ASIA HOLDINGS INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	76	1,848
Cost & expenses	123,424	144,534
Operating income	(123,348)	(142,686)
Other income (expense), net	960,210	...
Net before taxes	(123,348)	817,524
Net income	(123,348)	817,524
Earnings common share		
Primary	\$	\$0.01
Fully Diluted	\$	\$0.01
Common Shares:		
Full Diluted	72,288,667	68,948,767
Year-end	72,288,667	68,948,767

#### NEWGIOCO GROUP INC

**Acquisition Completed** On Jan. 30, 2019, Co. acquired all the issued and outstanding ordinary shares of Virtual Generation Ltd. ("VG"), a Gaming Laboratories International (GLI) certified virtual sports and gaming software developer with a portfolio of products including: greyhound and horse racing; league play football (i.e., soccer), keno, and American Roulette, together with all the ordinary shares of Naos Holding Ltd. ("Naos"), a private holding company organized under the laws of Republic of Malta, that owned 3,999 of the 4,000 issued and outstanding

ordinary shares of VG, from Co.'s Chief Technology Officer, Mr. Luca Pasquini, and Co.'s Vice President of Business Development, Mr. Gabriele Peroni, each of whom owned 800 ordinary shares of Naos (20% of the issued and outstanding shares of Naos) (together the "Sellers"), for Euro4,000,000 in consideration for all the ordinary shares of VG and Naos, which was paid on the Closing Date as follows: (i) a cash payment of Euro108,000; (ii) the issuance of shares of Co.'s common stock valued at Euro89,000; and (iii) the delivery of a non-interest bearing promissory note (the "Promissory Note") providing for the payment of (a) an aggregate of Euro2,392,000 in cash in 23 equal and consecutive monthly instalments of Euro104,000 with the first such payment due and payable on the date that is 1 month after the Closing Date; and (b) an aggregate of Euro1,411,000 in shares of Co.'s common stock in 17 equal and consecutive monthly instalments of Euro83,000 as determined by the average of the closing prices of such shares on the last 10 trading days immediately preceding the determination date of each monthly issuance, commencing on Mar. 1, 2019. In addition, pursuant to the terms of the Purchase Agreement, Co. agreed to pay the Sellers as an earn-out payment in shares of Co.'s common stock within 1 month from the end of the business year 2019 equal to an aggregate amount of Euro500,000, if the amounts of bets made by the users through the VGS platform related to the 2019 fiscal year of Co. was at least 5% higher than the amounts of bets made by the users through the VGS platform related to the 2018 fiscal year of Co.

#### NEWGIOCO GROUP INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	25,239,812	13,090,643
Cost & expenses	24,231,599	12,969,644
Operating income	1,008,213	120,999
Other income (expense), net	(212,270)	238,687
Gains or losses	358,620	...
Net before taxes	(438,325)	(23,627)
Income taxes	840,798	333,419
Net income	(1,279,123)	(357,046)
Earnings common share		
Primary	\$(0.02)	\$
Fully Diluted	\$(0.02)	\$
Common Shares:		
Full Diluted	75,178,017	74,018,590
Year-end	75,540,298	74,018,590

#### NEXEO SOLUTIONS INC

##### Earnings, 3 mos. to Dec 31(Consol. - \$):

	2018	2017
Cost & expenses	902,200,000	889,000,000
Operating income	33,600,000	40,600,000
Interest income	200,000	100,000
Interest expense	13,500,000	13,000,000
Other income (expense), net	100,000	100,000
Net before taxes	20,400,000	27,800,000
Income taxes	4,200,000	1,300,000
Net income	16,200,000	26,500,000
Earnings common share		
Primary	\$0.21	\$0.35
Fully Diluted	\$0.21	\$0.34
Common Shares:		
Full Diluted	77,094,430	77,139,236
Year-end	89,698,331	89,741,309

#### Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	54,600,000
Inventories	360,500,000
Current assets	987,900,000
Net property & equip.	279,100,000
Total assets	2,179,100,000
Liabilities:	
Current liabilities	413,400,000
Long-term debt	805,100,000
Stockholders' equity	819,500,000
Net current assets	574,500,000

#### NEXIEN BIOPHARMA INC

##### Earnings, 3 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	797,563	444,900
Interest expense	1,631	...
Net income	(797,563)	(446,531)
Earnings common share		
Primary	\$(0.02)	\$(0.12)
Fully Diluted	\$(0.02)	\$(0.12)
Common Shares:		

Full Diluted .....	44,448,496	3,894,922
Year-end .....	44,448,496	4,185,032

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	
Cash & equivalents .....	574,095	
Current assets .....	592,095	
Total assets .....	1,025,177	
Liabilities:	2018	
Current liabilities .....	51,485	
Stockholders' equity .....	973,692	
Net current assets .....	540,610	

**NEXUS ENERGY SERVICES INC (NEW)**

**Name Change Development** On Jan. 17, 2019, Co. announced that it will immediately commence the process of applying to FINRA to have Co.'s name changed to Appligate, Inc.

**NF ENERGY SAVING CORP**

**Name Change Development** On Feb. 8, 2019, Co. announced its intention, subject to shareholder and regulatory approvals, to change its corporate name to BOQI International Medical Inc.

**NIGHTFOOD HOLDINGS INC****Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues .....	102,188	36,442
Cost & expenses .....	541,352	369,146
Operating income .....	(439,165)	(332,704)
Other income (expense), net .....	564,085	(390,835)
<b>Net income</b> .....	(517,600)	(979,774)
Earnings common share		
Primary .....	\$(0.01)	\$(0.03)
Fully Diluted .....	\$(0.01)	\$(0.03)
Common Shares:		
Full Diluted .....	43,121,892	30,519,921
Year-end .....	44,013,396	31,259,967

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	
Cash & equivalents .....	27,561	
Inventories .....	59,232	
Current assets .....	108,677	
Total assets .....	108,677	
Liabilities:	2018	
Current liabilities .....	3,014,217	
Stockholders' equity .....	(2,905,539)	
Net current assets .....	(2,905,540)	

**NOBLE ROMAN'S, INC.****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues .....	9,404,514	7,192,025
Cost & expenses .....	6,990,210	4,870,652
Operating income .....	2,116,149	2,149,483
Interest expense .....	486,292	1,220,945
Other income (expense), net .....	(1,295,805)	(982,537)
Net before taxes .....	334,052	(53,999)
Income taxes .....	81,632	220,089
Income contin. oper. ....	252,420	(274,088)
<b>Net income</b> .....	252,420	(403,125)
Earnings common share		
Primary .....	\$0.01	\$(0.02)
Fully Diluted .....	\$0.02	\$(0.02)
Common Shares:		
Full Diluted .....	26,294,754	25,657,464
Year-end .....	21,583,032	20,783,032

**NORRIS INDUSTRIES INC****Earnings, 9 mos. to Nov 30(Consol. - \$):**

	2018	2017
Total revenues .....	410,524	51,128
Cost & expenses .....	886,542	1,303,397
Operating income .....	(534,673)	(1,265,297)
Other income (expense), net .....		(1,228,322)
<b>Net income</b> .....	(574,055)	(2,504,252)
Earnings common share		
Primary .....	\$(0.01)	\$(0.04)
Fully Diluted .....	\$(0.01)	\$(0.04)
Common Shares:		
Full Diluted .....	89,443,013	66,529,049
Year-end .....	89,443,013	89,411,013

**NORTHSTAR ELECTRONICS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses .....	302,373	494,547
<b>Net income</b> .....	(302,373)	(494,547)
Earnings common share		
Primary .....	\$(0.01)	\$(0.01)
Fully Diluted .....	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted .....	100,167,910	91,756,091
Year-end .....	127,838,231	93,924,815

**NORTHSTAR HEALTHCARE INCOME INC****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Cost & expenses .....	228,546	213,838
Operating income .....	(82,851)	(63,025)
Other income (expense), net .....		1,108
Gains or losses .....	4,221	118
Equity earnings .....	(3,907)	31,234
Net before taxes .....	(78,630)	(61,799)
Income taxes .....	40	56
<b>Net income</b> .....	(74,763)	(93,089)
Earnings common share		
Primary .....	\$(0.40)	\$(0.50)
Fully Diluted .....	\$(0.40)	\$(0.50)
Common Shares:		
Full Diluted .....	187,278	186,294
Year-end .....	187,683	

**NOTOX TECHNOLOGIES CORP****Earnings, 3 mos. to Nov 30(Consol. - Can\$):**

	2018	2017
Cost & expenses .....	265,944	238,411
Operating income .....	(265,944)	(238,411)
Other income (expense), net .....	(8,753)	(5,746)
Gains or losses .....	151,565	27,067
Net before taxes .....	(123,132)	(217,090)
<b>Net income</b> .....	(123,132)	(217,090)
Earnings common share		
Primary .....	\$(0.13)	\$(0.01)
Fully Diluted .....	\$(0.13)	\$(0.01)
Common Shares:		
Full Diluted .....	57,532,843	57,482,074
Year-end .....	57,545,343	57,532,843

**Consolidated Balance Sheet Items, as of (Can\$):**

Assets:	2018	
Cash & equivalents .....	492	
Current assets .....	96,452	
Total assets .....	1,174,388	
Liabilities:	2018	
Current liabilities .....	3,354,444	
Stockholders' equity .....	(2,419,997)	
Net current assets .....	(3,257,992)	

**NOVATION COMPANIES INC****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Cost & expenses .....	41,772	15,007
Operating income .....	(1,127)	(3,144)
Interest expense .....	3,914	2,848
Other income (expense), net .....	2,680	(3,593)
Net before taxes .....	(1,328)	(7,041)
Income taxes .....	(293)	14
Income contin. oper. ....	(1,035)	(7,055)
<b>Net income</b> .....	(1,035)	(6,160)
Earnings common share		
Primary .....	\$(0.01)	\$(0.07)
Fully Diluted .....	\$(0.01)	\$(0.07)
Common Shares:		
Full Diluted .....	93,690	92,788
Year-end .....	99,341	92,845

**NOVO INTEGRATED SCIENCES INC****Earnings, 3 mos. to Nov 30(Consol. - \$):**

	2018	2017
Total revenues .....	2,311,622	2,253,737
Cost & expenses .....	2,526,974	2,426,107
Operating income .....	(215,352)	(172,370)
Interest income .....	5,089	51
Interest expense .....	46,321	134,153
Net before taxes .....	(256,584)	(306,472)
Income taxes .....		54,216
<b>Net income</b> .....	(256,584)	(360,688)
Earnings common share		
Primary .....	\$(0.01)	\$(0.07)
Fully Diluted .....	\$(0.01)	\$(0.07)
Common Shares:		
Full Diluted .....	207,943,636	201,837,254
Year-end .....	208,444,965	201,837,254

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	
Cash & equivalents .....	929,138	
Current assets .....	2,841,110	
Net property & equip. ....	445,032	
Total assets .....	5,062,283	
Liabilities:	2018	
Current liabilities .....	3,339,784	
Long-term debt .....	1,204,793	
Stockholders' equity .....	550,965	
Net current assets .....	(498,674)	

**NOVUS ROBOTICS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues .....	2,370,819	3,450,778
Cost & expenses .....	2,294,643	2,474,648
Operating income .....	76,177	976,129
Other income (expense), net .....		61,054
Foreign currency .....	43,021	(38,892)
Net before taxes .....	119,198	998,291
Income taxes .....	52,092	264,547
<b>Net income</b> .....	67,106	733,744
Earnings common share		
Primary .....	\$0.02	\$0.02
Fully Diluted .....	\$0.02	\$0.02
Common Shares:		
Full Diluted .....	54,296,541	54,296,541
Year-end .....	54,296,641	54,296,641

**NUTRIBAND INC****Earnings, 9 mos. to Oct 31(Consol. - \$):**

	2018	2017
Total revenues .....	162,815	
Cost & expenses .....	2,978,305	236,311
Operating income .....	(2,815,490)	(236,311)
Net before taxes .....	(2,815,490)	(236,311)
<b>Net income</b> .....	(2,815,490)	(236,311)
Earnings common share		
Primary .....	\$(0.13)	\$(0.01)
Fully Diluted .....	\$(0.13)	\$(0.01)
Common Shares:		
Full Diluted .....	21,061,625	17,594,199
Year-end .....	21,824,100	20,767,100

**NUVERA COMMUNICATIONS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues .....	40,535,374	35,195,154
Cost & expenses .....	24,109,546	20,768,691
Operating income .....	9,136,813	7,144,716
Other income (expense), net .....	344,031	337,137
Gains or losses .....	237,765	255,742
Net before taxes .....	8,687,897	6,971,274
Income taxes .....	2,432,604	2,927,937
<b>Net income</b> .....	6,255,293	4,043,337
Earnings common share		
Primary .....	\$1.21	\$0.78
Fully Diluted .....	\$1.21	\$0.78
Common Shares:		
Full Diluted .....	5,169,441	5,151,417
Year-end .....	5,175,258	5,160,065

**NVE CORP****Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues .....	20,883,386	21,964,689
Cost & expenses .....	7,981,334	8,658,960
Operating income .....	12,902,052	13,305,729
Interest income .....	1,325,299	1,154,303
Net before taxes .....	14,227,351	14,460,032
Income taxes .....	2,578,287	4,429,780
<b>Net income</b> .....	11,649,064	10,030,252
Earnings common share		
Primary .....	\$2.41	\$2.07
Fully Diluted .....	\$2.40	\$2.07
Common Shares:		
Full Diluted .....	4,850,120	4,846,036
Year-end .....	4,846,010	4,842,010

**ODENZA CORP****Earnings, 9 mos. to Oct 31(Consol. - \$):**

	2018	2017
Cost & expenses .....	14,729	8,536
<b>Net income</b> .....	(14,729)	(8,536)
Earnings common share		
Common Shares:		
Full Diluted .....	3,660,000	3,660,000
Year-end .....	3,660,000	3,660,000

**OHR PHARMACEUTICAL, INC. (NEW)****Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2018	2017	2016
		(revised)	
General & administrative expenses	3,634,474	5,278,272	7,656,327
Research & development expenses	4,319,165	17,406,869	16,460,714
Depreciation & amortization	1,124,569	1,165,689	1,189,276
Loss on impairment of goodwill	740,912	...	...
Loss on impairment of intangible asset	5,313,640	...	...
Gain on settlement of accounts payable	...	...	710,264
Gain on settlement of liabilities	1,228,805	70,757	...
Total operating expenses	...	...	24,596,053
Operating income (loss)	(13,903,955)	(23,780,073)	(24,596,053)
Change in fair value of contingent consideration	...	...	(1,185,667)
Other income (expense), net	592,584	(1,349)	3,419
Interest income (expense), net	74,471	(29,574)	12,103
Total other income (expense)	667,055	(30,923)	(1,170,145)
Income (loss) from operations before income taxes	(13,236,900)	(23,810,996)	(25,766,198)
<b>Net income (loss)</b>	(13,236,900)	(23,810,996)	(25,766,198)
Weighted average shares outstanding			
- basic	<sup>2</sup> 2,819,993	2,238,534	1,567,461
Weighted average shares outstanding - diluted	<sup>2</sup> 2,819,993	2,238,534	1,567,461
Year end shares outstanding	<sup>2</sup> 2,823,321	<sup>3</sup> 2,809,821	1,603,820
Net earnings (loss) per share - basic	<sup>2</sup> \$(4.60)	\$(10.60)	\$(16.40)
Net earnings (loss) per share - diluted	<sup>2</sup> \$(4.60)	\$(10.60)	\$(16.40)
Number of full time employees	3	4	14
Total number of employees	3	4	14
Number of common stockholders	<sup>4</sup> 253	<sup>5</sup> 186	<sup>6</sup> 182

<sup>1</sup> Reclassified to conform with 2018 presentation; <sup>2</sup> Adjusted for 1-for-20 stock split, February 4, 2019; <sup>3</sup> Shares increased due to the effect of common stock issued for cash and common shares cancelled; <sup>4</sup> As of December 31, 2018; <sup>5</sup> As of December 31, 2017; <sup>6</sup> As of December 14, 2016

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

	2018	2017
		(revised)
Cash .....	3,750,436	12,801,085
Prepaid expenses & other current assets	247,998	223,278
Total current assets	3,998,434	13,024,363
Equipment .....	93,789	93,789
Lab equipment	13,608	73,137
Leasehold improvements	...	2,181
Office furniture & fixture	2,523	2,523
Equipment, gross	109,920	171,630

Less: accumulated depreciation .....	94,157	107,873
Equipment, net .....	15,763	63,757
Security deposit .....	...	12,243
Intangible assets, net .....	7,611,918	14,087,602
Goodwill .....	...	740,912
Total assets .....	11,626,115	27,928,877
Accounts payable & accrued expenses	651,781	4,827,525
Notes payable .....	73,217	106,387
Total current liabilities	724,998	4,933,912
Long-term liabilities	...	150,000
Total liabilities	724,998	5,083,912
Common stock .....	5,647	5,619
Additional paid-in capital	132,220,977	130,927,953
Retained earnings (accumulated deficit)	(121,325,507)	(108,088,607)
Total stockholders' equity (deficit)	10,901,117	22,844,965

**Recent Dividends:**

- Ohr Pharmaceutical, Inc. (New) common.**  
No dividends paid.
- Ohr Pharmaceutical, Inc. (New) series B preferred.**  
No dividends paid.
- Ohr Pharmaceutical, Inc. (New) series A preferred.**  
No dividends paid.

**Annual Dividends:**

- Ohr Pharmaceutical, Inc. (New) common.**  
No dividends paid.
- Ohr Pharmaceutical, Inc. (New) series B preferred.**  
No dividends paid.
- Ohr Pharmaceutical, Inc. (New) series A preferred.**  
No dividends paid.

**OHR PHARMACEUTICAL, INC. (NEW)****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of OHR Pharmaceutical, Inc. and its subsidiaries (collectively, the "Company") as of September 30, 2018 and 2017, and the related consolidated statements of operations, stockholders' equity, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2018 and 2017, and the results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and does not have sufficient resources to support their operations for the next twelve months. These factors raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**OLB GROUP INC**

**New Accountant** On Jan. 25, 2019, Co. dismissed Liggett & Webb, P.A. and engaged Marcum LLP as its new independent public accounting firm.

**OMNI SHRIMP INC**

**Acquisition Completed** On Jan. 11, 2019, Co. acquired all the outstanding shares, notes and warrants of R Squared Technologies, Inc. ("R2"), a company that manufactures routers, from R2's shareholders, noteholders and warrant-holders in exchange Co. issued (i) to the R2 shareholders an aggregate of 10,650,000 shares of a newly created Series F Preferred Stock of Co. (the "Series F Preferred Stock") and 7,200,000 shares of a newly created Series G Preferred Stock of Co. (the "Series G Preferred Stock"), (ii) to the R2 noteholders, 2-year notes in the aggregate principal amount of \$1,101,202.65 ("Co.'s Exchange Notes"), bearing interest at 10% per annum, compounded daily, convertible into Co. common stock at \$.015 per share or, if the average volume weighted average price per share ("VWAP") on the 5 trading days preceding the 6-month anniversary of the date of issuance is less than \$.015 per share, 80% of the 10-day VWAP following such 6-month anniversary and (iii) warrants to purchase an aggregate of 1,500,000 shares of Co. common stock at a price of \$1.50 per

share, expiring Dec. 31, 2022. As a result of their ownership of the Series F Preferred Stock, those former R2 shareholders acquired the right to vote, in the aggregate, 95% of the voting control of Co. The Series G Preferred Stock has no voting rights. The Series F Preferred Stock and Series G Preferred Stock together were convertible into common stock which, in the aggregate, would represent 95% of the outstanding common stock on a fully diluted basis after the conversion. The 95% conversion amount is allocated approximately 60% to the Series F Preferred Stock and 40% to the Series G Preferred Stock. Neither the Series F Preferred Stock nor the Series G Preferred Stock has a preference on liquidation. The Series F Preferred Stock and Series G Preferred Stock were not entitled to special dividend rights, except that they participate with the common stock on any dividends declared on the common stock, other than dividends payable in common stock. As the result, R2 became a wholly-owned subsidiary of Co.

**OMNITEK ENGINEERING CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	1,009,653	814,210
Cost & expenses	1,275,653	1,339,050
Deprec., depl. & amort.	7,294	18,594
Operating income	(273,294)	(543,434)
Interest expense	11,831	6,245
Other income (expense), net	(32,013)	...
Net before taxes	(317,138)	(549,679)
Income taxes	800	800
<b>Net income</b>	(317,938)	(550,479)
Earnings common share		
Primary	\$(0.02)	\$(0.03)
Fully Diluted	\$(0.02)	\$(0.03)
Common Shares:		
Full Diluted	20,324,970	20,281,082
Year-end	20,420,402	20,281,082

**ONDAS HOLDINGS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	83,180	2,698
Cost & expenses	4,036,837	33,618
Operating income	(3,953,657)	...
Interest income	13,416	...
Interest expense	2,932,674	...
Other income (expense), net	3,024,021	...
Net before taxes	(3,848,894)	...
<b>Net income</b>	(3,848,894)	(30,920)
Earnings common share		
Primary	\$(0.18)	\$(0.00)
Fully Diluted	\$(0.18)	\$(0.00)
Common Shares:		
Full Diluted	21,135,818	30,000,000
Year-end	50,463,732	57,600,000

**ONE HORIZON GROUP INC**

**Interest Sale Completed** On Feb. 4, 2019, Co. sold its majority interest in Banana Whale Studios Pte Ltd ("BWS"), representing 51% of the outstanding shares of BWS (the "BWS Shares"), to the founding shareholders of BWS (the "BWS Stockholders"), in for \$2,000,000, consisting of \$1,500,000 in cash and a \$500,000 promissory note bearing interest at 5% per annum payable on Dec. 31, 2019 (the "BWS Note"). Under the BWS Note, BWS can prepay the BWS Note in whole or in part without premium or penalty. Pursuant to the BWS Note, the BWS Stockholders agreed to guarantee the payments of all amounts due thereunder on a limited-recourse basis. At the closing of the Exchange Agreement, Co. deposited 7,383,000 shares of its common stock (the "OHGI Shares") into an escrow account for the benefit of the BWS Shareholders. Under the Agreement, Co. agreed to leave the OHGI Shares in escrow and together with the BWS Stockholders, to instruct the escrow agent that the OHGI Shares would remain in escrow for a period of at least 90 days pending an absence of asserted claims under the Agreements indemnification provisions.

**ONE WORLD PHARMA INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	25,900	26,276
Operating income	(25,900)	(26,276)
Net before taxes	(25,900)	(26,276)
<b>Net income</b>	(25,900)	(26,276)
Earnings common share		
Common Shares:		
Full Diluted	5,290,000	5,290,000
Year-end	5,290,000	5,290,000

**OPTILEAF INC**

<b>Earnings, 9 mos. to Sep 30(Consol. – \$):</b>		
	2018	2017
Net Sales	29,712	12,855
Cost & expenses	145,990	183,485
Operating income	(116,278)	(170,630)
Interest income	4	39
Other income (expense), net	2,175	7,451
Net before taxes	(114,099)	(163,140)
<b>Net income</b>	(114,099)	(163,140)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	21,518,233	20,236,345
Year-end	21,777,086	20,443,752

**ORBITAL TRACKING CORP**

<b>Earnings, 9 mos. to Sep 30(Consol. – \$):</b>		
	2018	2017
Net Sales	4,654,507	4,547,491
Cost & expenses	4,970,151	5,565,685
Operating income	(537,300)	(1,242,513)
Interest expense	110	446
Other income (expense), net		(2,307,744)
Foreign currency	(47,158)	(32,180)
Net before taxes	(584,568)	(3,582,883)
Income taxes	8,897	26,456
<b>Net income</b>	(593,465)	(3,609,339)
Earnings common share		
Primary	\$(0.71)	\$(12.17)
Fully Diluted	\$(0.71)	\$(12.17)
Common Shares:		
Full Diluted	847,413	293,917
Year-end	936,519	499,847

**ORGHARVEST INC**

<b>Earnings, 9 mos. to Sep 30(Consol. – \$):</b>		
	2018	2017
Cost & expenses	113,694	20,753
<b>Net income</b>	(125,829)	(21,520)
Earnings common share		
Common Shares:		
Year-end	43,398,162	42,773,394

**ORION ENERGY SYSTEMS INC**

<b>Earnings, 9 mos. to Dec 31(Consol. – \$000):</b>		
	2018	2017
Total revenues	43,311	45,243
Cost & expenses	48,784	56,636
Operating income	(5,473)	(11,393)
Other income (expense), net	65	
Net before taxes	(5,766)	(11,689)
Income taxes	26	(23)
<b>Net income</b>	(5,792)	(11,666)
Earnings common share		
Primary	\$(0.20)	\$(0.41)
Fully Diluted	\$(0.20)	\$(0.41)
Common Shares:		
Full Diluted	29,377	28,734
Year-end	29,572	28,916

**OT MINING CORP (THE)**

<b>Earnings, 3 mos. to Sep 30(Consol. – \$):</b>		
	2018	2017
Cost & expenses	73,039	71,792
Operating income	(73,039)	(71,792)
Interest expense	3,620	3,152
Other income (expense), net		1,921
Foreign currency	437	(206)
Net before taxes	(76,222)	(73,229)
<b>Net income</b>	(76,222)	(73,229)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	30,888,361	30,888,361
Year-end	30,888,361	30,888,361

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018
Cash & equivalents	3,877
Current assets	3,877
Total assets	506,442
Liabilities:	

Current liabilities	708,181
Stockholders' equity	(201,739)
Net current assets	(704,304)

**OUTDOOR SPECIALTY PRODUCTS INC**

<b>Earnings, 3 mos. to Dec 31(Consol. – \$):</b>		
	2018	2017
Total revenues	102	30
Cost & expenses	6,858	5,911
Operating income	(6,849)	(5,817)
<b>Net income</b>	(6,756)	(5,881)
Earnings common share		
Common Shares:		
Full Diluted	5,285,787	5,285,787
Year-end	5,285,747	5,285,747

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018
Cash & equivalents	27,975
Inventories	4,773
Current assets	36,915
Net property & equip.	1,956
Total assets	44,011
Liabilities:	
Stockholders' equity	44,011
Net current assets	36,915

**PACIFIC HEALTH CARE ORGANIZATION INC**

<b>Earnings, 9 mos. to Sep 30(Consol. – \$):</b>		
	2018	2017
Total revenues	4,921,135	4,817,800
Cost & expenses	3,422,432	3,547,957
Operating income	1,448,504	1,210,984
Net before taxes	1,448,504	1,210,984
Income taxes	406,593	504,318
<b>Net income</b>	1,041,911	706,666
Earnings common share		
Primary	\$0.33	\$0.22
Fully Diluted	\$0.33	\$0.22
Common Shares:		
Full Diluted	3,204,000	3,204,000
Year-end	3,200,000	3,200,000

**PANAMERA HEALTHCARE CORP**

<b>Earnings, 3 mos. to Oct 31(Consol. – \$):</b>		
	2018	2017
Cost & expenses	11,311	12,309
Operating income	(11,311)	(12,309)
Interest expense	744	486
Net before taxes	(12,055)	(12,795)
<b>Net income</b>	(12,055)	(12,795)
Earnings common share		
Common Shares:		
Full Diluted	17,990,000	17,990,000
Year-end	17,990,000	17,990,000

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018
Cash & equivalents	1,473
Current assets	1,473
Total assets	1,473
Liabilities:	
Current liabilities	73,182
Stockholders' equity	(71,709)
Net current assets	(71,709)

**PAO GROUP INC**

<b>Earnings, 9 mos. to Sep 30(Consol. – \$):</b>		
	2018	2017
Total revenues	155,308	358,650
Cost & expenses	371,240	372,235
Operating income	(215,932)	(13,585)
<b>Net income</b>	(297,027)	(95,605)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	815,183,464	710,183,464
Year-end	815,183,464	710,183,464

**PARADISE, INC.**

<b>Earnings, 9 mos. to Sep 30(Consol. – \$):</b>		
	2018	2017
Net Sales	12,322,935	11,444,179
Cost & expenses	12,881,363	12,233,553

Operating income	(570,428)	(792,374)
Other income (expense), net	4,357	44,678
Net before taxes	(566,071)	(747,696)
Income taxes	(150,115)	(299,078)
<b>Net income</b>	(415,956)	(448,618)
Earnings common share		
Primary	\$(0.80)	\$(0.86)
Fully Diluted	\$(0.80)	\$(0.86)
Common Shares:		
Full Diluted	519,600	519,600
Year-end	519,600	519,600

**PARETEUM CORP**

**Merger Completed** On Feb. 12, 2019, Co.'s wholly-owned subsidiary, TBR, Inc. ("Purchaser"), merged with and into iPass Inc. ("iPass"), with iPass continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, each iPass Share outstanding, par value \$0.001 per share, was converted into the right to receive 1.17 shares of Co.'s common stock, par value \$0.00001 per share, together with cash in lieu of any fractional shares of Co.'s common stock, without interest and less any applicable withholding taxes. The aggregate consideration paid to stockholders of iPass by Co. to acquire iPass was approximately 9,865,000 shares of Co.'s common stock.

**PATRIOT SCIENTIFIC CORP**

<b>Earnings, 6 mos. to Nov 30(Consol. – \$):</b>		
	2018	2017
Cost & expenses	347,406	537,483
Operating income	(363,440)	(641,302)
Interest income	13,489	14,073
Other income (expense), net	(29,523)	(117,892)
Net before taxes	(363,440)	(641,302)
Income taxes	1,600	2,400
<b>Net income</b>	(365,040)	(643,702)
Earnings common share		
Common Shares:		
Full Diluted	398,548,318	398,548,318
Year-end	401,392,948	438,242,618

**PEERSTREAM INC**

**Interest Sale Completed** On Jan. 31, 2019, Co. sold substantially all the assets (the "Assets") related to its online dating services business under the domain names FirstMet, 50more, and The Grade to The Dating Company, LLC ("Buyer"), a private U.S.-based company, for \$1,600,000, with \$100,000 of the purchase price held in an escrow account to secure certain post-closing indemnification obligations of Co.

**PEI WORLDWIDE INC**

<b>Annual Report</b>		
<b>Consolidated Income Statement, Years Ended Dec. 31 (\$):</b>		
	2017	2016
Year end shares outstanding	77,771,807	77,771,807

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016
Common stock	77,771	77,771
Additional paid in capital	2,911,454	2,911,454
Retained earnings (accumulated deficit)	(2,989,225)	(2,989,225)

**Recent Dividends:****1. PEI Worldwide Inc common.**

No dividends paid.

**Annual Dividends:****1. PEI Worldwide Inc common.**

No dividends paid.

**PENSARE ACQUISITION CORP**

**Merger Development** On Jan. 31, 2019, Co., Tango Merger Sub Corp., a wholly-owned direct subsidiary of Co. ("Merger Sub"), and U.S. TelePacific Holdings Corp., doing business as TPx Communications ("TPx"), a provider of Unified Communications and cloud-focused Managed IT Services, entered into a Business Combination Agreement (the "Business Combination Agreement") pursuant to which Merger Sub will merge with and into TPx, with TPx surviving the merger as a wholly-owned direct subsidiary of Co. Pursuant to the Business Combination Agreement, Merger Sub will merge with and into TPx (the "Merger," together with the other transactions contemplated by the Business Combination Agreement, the "Transactions"), with TPx surviving

the Merger as a wholly owned subsidiary of Co. The merger consideration, aggregating \$343,000,000, consists of \$248,000,000 in cash and \$95,000,000 in shares of Co.'s common stock (or, in certain circumstances, other Co. securities), subject to certain adjustments for the amount of net debt assumed by Co. at closing. The Business Combination Agreement contemplates Co.'s assumption of up to \$622,000,000 of TPx's net debt, with an intention of maintaining TPx's credit agreement in place after closing. After payments to certain members of TPx management under a management retention plan as well as other transaction expenses, TPx's stockholders will receive the balance of the merger consideration in accordance with the applicable provisions of TPx's certificate of incorporation. Based upon the merger consideration and those provisions, the holders of TPx's preferred stock will be entitled to receive the balance of the merger consideration, with certain shares of preferred stock, the common stock and options and warrants to purchase common stock cancelled without payment of consideration.

#### PEPTIDE TECHNOLOGIES INC

Earnings, 6 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	23,389	25,247
Operating income	(23,389)	(25,247)
Foreign currency	7	17
Net income	(23,382)	(25,230)
Earnings common share		
Common Shares:		
Full Diluted	127,112,660	156,062,660
Year-end	127,112,660	156,062,660

#### PEPTIDE TECHNOLOGIES INC

Earnings, 9 mos. to Dec 31(Consol. - \$):

	2018	2017
Cost & expenses	75,679	35,501
Operating income	(75,679)	(35,501)
Foreign currency	(1,448)	(170)
Net income	(77,127)	(35,671)
Earnings common share		
Common Shares:		
Full Diluted	127,112,660	144,331,273
Year-end	127,112,660	116,862,660

#### PEREGRINE INDUSTRIES, INC.

Earnings, 3 mos. to Sep 30(Consol. - \$):

	2018	2017
Earnings common share		
Common Shares:		
Full Diluted	23,002,043	19,049,895
Year-end	23,002,043	23,002,043

#### Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	3,000	3,000
Current assets	3,000	3,000
Total assets	3,000	3,000
Liabilities:		
Current liabilities	19,987	19,987
Stockholders' equity	(16,987)	(16,987)
Net current assets	(16,987)	(16,987)

#### PERKINS OIL & GAS INC

Earnings, 6 mos. to Dec 31(Consol. - \$):

	2018	2017
Cost & expenses	17,564	32,818
Operating income	(17,564)	(32,818)
Interest expense	14,093	2,288
Net income	(31,657)	(35,106)
Earnings common share		
Primary	\$	\$(0.13)
Fully Diluted	\$	\$(0.13)
Common Shares:		
Full Diluted	29,416,980	270,000
Year-end	29,770,241	270,000

#### PETROQUEST ENERGY INC

**Bankruptcy Proceedings** On Jan. 31, 2019, the Court entered an order (the "Confirmation Order") confirming the Debtors' First Amended Chapter 11 Plan of Reorganization, as Immaterially Modified as of Jan. 28, 2019 (as amended, modified or supplemented from time to time, the "Plan") under Chapter 11 of the Bankruptcy Code. The Debtors expect that the effective date of the Plan would occur as soon as all conditions precedent to the Plan have been satisfied (defined in the Plan as the "Effective Date"). Although the Debtors are targeting the occurrence of the Effective Date on or before Feb. 8, 2019, the Debtors can

make no assurances as to when, or ultimately if, the Plan would become effective. It is also possible that technical amendments could be made to the Plan. The Plan provides that, among other things, on the Effective Date: (a) Existing common stock and preferred stock of Co. would be extinguished, and existing equity holders would not receive or retain any distribution, property or other value on account of or consideration in respect of their equity interests. (b) Holders of claims (the "First Lien Claims") arising on account of the Multidraw Term Loan Agreement, dated as of Aug. 31, 2018, among Co., PQE, TDC Energy, LLC, Wells Fargo Bank, N.A., as administrative agent, and the lenders thereto would be allowed in the aggregate amount of \$50,000,000, plus any accrued and unpaid interest and expenses. Each holder of First Lien Claims would receive cash equal to the amount of its claim from funds available pursuant to a new credit facility among the Company, PQE, the lenders party thereto and the administrative agent and collateral agent (the "Exit Facility"). (c) Holders of claims (the "Second Lien Notes Claims") relating to Co.'s 10% Second Lien Secured Senior Notes due 2021 (the "2021 Notes") would be allowed in the aggregate amount of \$9,427,000, plus any accrued and unpaid interest thereon payable through the Petition Date. Each holder of 2021 Notes would receive on account of the secured portion of such claims (i) its pro rata share of 100% of the common stock in the reorganized company (the "New Equity"), subject to (x) dilution from the issuance of New Equity in connection with the long-term management incentive plan for the reorganized Debtors (the "Management Incentive Plan") and (y) the New Equity payable to the parties backstopping the Exit Facility (the "Put Option Premium"), and (ii) its pro rata share of \$80,000,000 in 10% Senior Secured PIK Notes due 2024 (the "New PIK Notes"); such pro rata share of the New Equity and the New PIK Notes calculated by including the \$275,045,768 (plus any accrued and unpaid interest through the Petition Date) of claims relating to the 2021 PIK Notes as claims that would share pro rata in 100% of the New Equity, subject to (x) dilution from the issuance of New Equity in connection with the Management Incentive Plan and (y) the Put Option Premium, and \$80 million in New PIK Notes. (d) Holders of claims (the "Second Lien PIK Notes Claims") relating to Co.'s 10% Second Lien Senior Secured PIK Notes due 2021 (the "2021 PIK Notes") would be allowed in the aggregate amount of \$275,045,768, plus any accrued and unpaid interest thereon payable through the Petition Date. Each holder of 2021 PIK Notes would receive on account of the secured portion of such claims (i) its pro rata share of 100% of the New Equity, subject to (x) dilution from the issuance of New Equity in connection with the Management Incentive Plan and (y) the Put Option Premium, and (ii) its pro rata share of \$80,000,000 in New PIK Notes; such pro rata share of the New Equity and the New PIK Notes calculated by including the \$9,427,000 (plus any accrued and unpaid interest through the Petition Date) of claims relating to the 2021 Notes as claims that would share pro rata in 100% of the New Equity, subject to (x) dilution from the issuance of New Equity in connection with the Management Incentive Plan and (y) the Put Option Premium, and \$80,000,000 in New PIK Notes. (e) Holders of allowed priority claims (other than a priority tax claim or administrative claim) would receive either: (i) payment in full, in cash, equal to the full allowed amount of such claim or (ii) such other treatment as may otherwise be agreed to by such holder, the Debtors, and the Requisite Creditors. (f) Holders of secured claims (other than a secured tax claim, First Lien Claim, or Second Lien Notes Claim) would receive, at the Debtors' election, either: (i) cash equal to the full allowed amount of such claim, (ii) reinstatement of such holder's claim, (iii) the return or abandonment of the collateral securing such claim to such holder, or (iv) such other treatment as may otherwise be agreed to by such holder, the Debtors, and the Requisite Creditors. (g) Holders of secured tax claims would receive, at the Debtor's election, either (i) cash equal to the full amount of its claim, (ii) reinstatement of such holder's secured tax claim, (iii) the return or abandonment of the collateral securing such claim to such holder, or (iv) such other treatment as may otherwise be agreed to by such Holder, the Debtors and the Requisite Creditors. (h) Holders of general unsecured claims with a face amount equal to or less than \$7,500 (the "Convenience Subclass Claims") shall be entitled to a distribution equal to 50.0% of such claim. Holders of general unsecured claims in excess of \$7,500 may elect, post-Effective Date, to reduce their general unsecured claim to \$7,500 and receive treatment consistent with the Convenience Subclass Claims. (i) Holders of general unsecured claims with a face amount greater than \$7,500 who have not elected to be treated as Convenience Subclass Claims shall receive their pro rata share of \$1,200,000 less (i) the funds distributed to holders of Convenience Subclass claims and (ii) the reasonable out of pocket expenses of the GUC Administrator (the "General Un-

cured Claims Distribution"), provided, however, that holders of claims related to the 2021 Notes and 2021 PIK Notes would not receive any distribution on account of their deficiency claims; provided, further that, subject to the entry of an order authorizing the holders of the litigation claims arising from Kevin Hoog v. PetroQuest Energy, LLC et al., Case No. 16-cv-00463, pending in the United States District Court for the Eastern District of Oklahoma and Philip Lee v. PetroQuest Energy, LLC et al., Case No. 16-cv-00516, pending in the United States District Court for the Eastern District of Oklahoma (the "Hoog/Lee Litigation Claims") to file a class proof of claim on account of such claims, the aggregate portion of the General Unsecured Claims Distribution distributed to the holders of the Hoog/Lee Litigation Claims shall not exceed \$400,000. (j) Any claim against a Debtor pursuant to section 510(b) of the Bankruptcy Code ("Section 510(b) Claim"), if any, shall be discharged, canceled, released, and extinguished and shall be of no further force or effect, and holders of Section 510(b) Claims shall not receive any distribution on account of such Section 510(b) Claims. (k) Intercompany claims shall be reinstated or, at the Debtors' option, cancelled. No distribution shall be made on account of any intercompany claims other than in the ordinary course of business of the Debtors, as applicable. (l) Intercompany interests shall be reinstated or, at the Debtors' option, cancelled. No distribution shall be made on account of any intercompany interests. Unless otherwise specified, the treatment set forth in the Plan and Confirmation Order will be in full satisfaction of all claims against and interests in the Debtors, which would be discharged on the Effective Date.

#### PETROSHARE CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	11,906,371	8,757,079
Cost & expenses	4,958,582	5,917,027
Operating income	3,312,584	536,952
Interest expense	6,442,251	4,604,129
Other income (expense), net	(8,822)	29,194
Gains or losses	120,262	
Net income	(3,018,227)	(4,037,983)
Earnings common share		
Primary	\$(0.11)	\$(0.18)
Fully Diluted	\$(0.11)	\$(0.18)
Common Shares:		
Full Diluted	27,958,709	22,270,291
Year-end	28,089,765	22,904,537

#### PETVIVO HOLDINGS INC

Earnings, 6 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	1,510	1,510
Cost & expenses	2,501,939	474,351
Operating income	(2,824,680)	(796,423)
Interest expense	15,786	26,064
Net before taxes	(2,840,466)	(822,487)
Net income	(2,840,466)	(822,487)
Earnings common share		
Primary	\$(0.14)	\$(0.06)
Fully Diluted	\$(0.14)	\$(0.06)
Common Shares:		
Full Diluted	19,855,091	14,327,965
Year-end	20,518,088	17,370,934

#### PILLARSTONE CAPITAL REIT

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	12,991,000	12,568,000
Cost & expenses	8,394,000	8,137,000
Operating income	1,985,000	2,065,000
Net before taxes	1,985,000	2,065,000
Income taxes	67,000	65,000
Net income	1,906,000	1,975,000
Balance for common	64,000	175,000
Earnings common share		
Primary	\$0.16	\$0.43
Fully Diluted	\$0.02	\$0.06
Common Shares:		
Full Diluted	2,903,219	2,903,219
Year-end	405,169	

#### PIONEER POWER SOLUTIONS INC

**Interest Sale Completed** On Jan. 22, 2019, CleanSpark, Inc. ("CleanSpark") wholly-owned subsidiary, CleanSpark Acquisition, Inc. ("Merger Sub"), merged with and into Co.'s wholly-owned subsidiary, Pioneer Critical Power, Inc. ("Pioneer Critical"), with Pioneer Critical continuing as the surviving corporation and became a wholly-owned subsidiary of CleanSpark. As

the result of the merger, the issued and outstanding common shares of Pioneer Critical automatically converted into the right to receive: (i) 1,750,000 of the common stock of CleanSpark, (ii) a five-year warrant to purchase 500,000 shares of CleanSpark common stock at an exercise price of \$1.60 per share, and (iii) a five-year warrant to purchase 500,000 shares of CleanSpark common stock at an exercise price of \$2.00 per share.

**PLASTIC2OIL INC****Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Cost & expenses	623,601	924,094
Operating income	(898,832)	(1,220,710)
Other income (expense), net	10,514	768,064
Gains or losses		255,676
Net before taxes	(1,624,896)	(880,457)
<b>Net income</b>	(1,624,896)	(880,457)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	124,756,158	124,756,158
Year-end	124,756,158	124,756,158

**PLAYERS NETWORK (THE)****Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Total revenues	220,278	41,144
Cost & expenses	3,260,600	4,331,543
Operating income	(3,134,703)	(4,333,249)
Interest expense	1,799,773	745,048
Other income (expense), net	1,640,449	(528,633)
Income contin. oper.	(3,294,027)	(5,606,930)
<b>Net income</b>	(5,779,857)	(5,606,930)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	612,192,046	552,533,416
Year-end	662,665,963	568,209,581

**PLEDGE PETROLEUM CORP****Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Total revenues		25,000
Cost & expenses	752,437	484,534
Operating income	(756,224)	(463,662)
Other income (expense), net	14,658	
Net before taxes	(741,461)	(463,186)
Income contin. oper.		(463,186)
<b>Net income</b>	(741,461)	(463,186)
Balance for common	(768,387)	(931,400)
Earnings common share		
Primary		
Fully Diluted		
Common Shares:		
Full Diluted	229,101,894	268,558,931
Year-end	234,256,464	268,558,931

**PLURISTEM THERAPEUTICS INC****Earnings, 6 mos. to Dec 31(Consol. – \$):**

	2018	2017
Total revenues	54,000	50,000
Cost & expenses	17,355,000	15,957,000
Operating income	(17,301,000)	(15,907,000)
Other income (expense), net	(168,000)	293,000
<b>Net income</b>	(17,469,000)	(15,614,000)
Earnings common share		
Primary	\$(0.15)	\$(0.15)
Fully Diluted	\$(0.15)	\$(0.15)
Common Shares:		
Full Diluted	114,723,358	101,224,325
Year-end	116,809,444	109,337,556

**PO YUEN CULTURAL HOLDINGS (HONG KONG) CO LTD****Earnings, 9 mos. to Dec 31(Consol. – \$):**

	2018	2017
Cost & expenses	28,360	21,204
Operating income	(28,360)	(21,204)
Net before taxes	(28,360)	(21,204)
<b>Net income</b>	(28,360)	(21,204)
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	1,608,721	19,412,000
Year-end	1,412,000	19,412,000

**POCKET SHOT CO****Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Cost & expenses	86,106	95,726
<b>Net income</b>	(28,950)	(55,155)
Earnings common share		
Common Shares:		
Year-end	6,508,657	6,458,657

**POINT CAPITAL, INC.****Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Cost & expenses	292,145	321,533
<b>Net income</b>	(292,101)	(301,055)
Earnings common share		
Common Shares:		
Year-end	52,082,441	50,082,441

**POINT CAPITAL, INC.**

**New Accountant** On Jan. 17, 2019, Co. dismissed Friedman LLP and engaged Salberg & Company, P.A. as its new independent public accounting firm.

**PORTER HOLDING INTERNATIONAL INC****Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Total revenues	1,111,437	1,615,070
Cost & expenses	1,514,707	2,788,384
Operating income	(403,270)	(1,173,314)
Other income (expense), net	473	(10,168)
Net before taxes	(402,797)	(1,183,482)
Income taxes	1,517	1,827
<b>Net income</b>	(404,314)	(1,185,309)
Earnings common share		
Common Shares:		
Full Diluted	508,110,000	489,794,982
Year-end	508,110,000	508,110,000

**PORTSMOUTH SQUARE, INC.****Earnings, 6 mos. to Dec 31(Consol. – \$):**

	2018	2017
Cost & expenses	23,555,000	22,977,000
Operating income	6,252,000	4,647,000
Other income (expense), net		(72,000)
Gains or losses	(453,000)	(901,000)
Net before taxes	1,932,000	(375,000)
Income taxes	489,000	3,164,000
<b>Net income</b>	1,443,000	(3,539,000)
Earnings common share		
Primary	\$1.73	\$(4.89)
Fully Diluted	\$1.73	\$(4.89)
Common Shares:		
Full Diluted	734,183	734,183
Year-end	734,183	734,183

**POVERTY DIGNIFIED INC****Earnings, 3 mos. to Nov 30(Consol. – \$):**

	2018	2017
Cost & expenses	327,797	130,060
Operating income	(327,797)	(130,060)
Interest expense	42,886	50,027
Other income (expense), net	9,213	(128,027)
Income contin. oper.	(361,470)	(308,114)
Income discont. oper.	(1,798)	(173,146)
<b>Net income</b>	(363,268)	(481,260)
Earnings common share		
Primary	\$(0.03)	\$(0.06)
Fully Diluted	\$(0.03)	\$(0.06)
Common Shares:		
Full Diluted	10,751,773	8,585,826
Year-end	11,396,152	8,659,802

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	
Cash & equivalents	92,815	
Current assets	101,615	
Total assets	101,615	
Liabilities:		
Current liabilities	3,077,976	
Stockholders' equity	(2,976,361)	
Net current assets	(2,976,361)	

**PREAXIA HEALTH CARE PAYMENT SYSTEMS, INC.****Earnings, 6 mos. to Nov 30(Consol. – \$):**

	2018	2017
Cost & expenses	103,457	92,829
Operating income	(103,457)	(92,829)
<b>Net income</b>	(103,457)	(92,829)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	19,667,698	19,667,698
Year-end	19,667,698	19,667,698

**PRECHECK HEALTH SERVICES INC****Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Total revenues	375,064	492,371
Cost & expenses	998,835	1,255,688
Operating income	(772,727)	(872,968)
Interest income	193	150
Interest expense	202,636	1,214
Other income (expense), net	(89,000)	(264,907)
Net before taxes	(1,064,170)	(1,138,939)
<b>Net income</b>	(1,064,170)	(1,138,939)
Earnings common share		
Primary	\$(0.12)	\$(0.15)
Fully Diluted	\$(0.12)	\$(0.15)
Common Shares:		
Full Diluted	8,711,407	7,841,860
Year-end	8,745,417	8,392,583

**PREMIER EXHIBITIONS INC**

**Interest Sale Completed** On Feb. 13, 2019, Co. and certain of its subsidiaries, Arts and Exhibitions International, LLC, Premier Exhibition Management LLC, Premier Exhibitions NYC, Inc., Premier Merchandising, LLC, Premier Exhibitions International, LLC, Dinosaurs Unearthed Corp., DinoKing Tech Inc. d/b/a Dinosaurs Unearthed, and RMS Titanic, Inc., solely for certain purposes (collectively, the "Sellers"), sold to Premier Acquisition Holdings LLC ("Buyer"), substantially all their assets and buyer assumed certain liabilities of the Sellers pursuant to Sections 363 and 365 of the Bankruptcy Code, for approximately \$11,156,202, net of \$500,000 that was deposited in escrow for post-closing adjustments and the payment of certain obligations pursuant to the Asset Purchase Agreement, and the assumption by the Buyer of certain liabilities. With the Closing, Co. completed the disposition of substantially all of its assets.

**PROCESSA PHARMACEUTICALS INC****Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Cost & expenses	3,782,992	187,806
Operating income	(3,782,992)	(187,806)
Interest income	10,163	
Interest expense	154,377	169,513
Other income (expense), net		36,359
Net before taxes	(3,927,206)	(320,960)
Income taxes	(771,332)	1,931
<b>Net income</b>	(3,155,874)	(322,891)
Balance for common		(322,891)
Earnings common share		
Primary	\$(0.09)	\$(0.21)
Fully Diluted	\$(0.09)	\$(0.21)
Common Shares:		
Full Diluted	36,869,323	1,580,691
Year-end	38,674,265	3,527,256

**PULSE EVOLUTION CORP****Earnings, 3 mos. to Sep 30(Consol. – \$):**

	2018	2017
Total revenues		504,778
Cost & expenses	2,211,157	6,191,351
Operating income	(2,819,096)	(6,294,583)
Interest expense	35,000	3,114
Other income (expense), net	(198,332)	
Net before taxes	(3,052,428)	(6,297,697)
Income contin. oper.	(3,052,428)	(6,297,697)
<b>Net income</b>	(3,052,428)	(6,297,697)
Earnings common share		
Primary	\$(0.01)	\$(0.03)
Fully Diluted	\$(0.01)	\$(0.03)
Common Shares:		
Full Diluted	258,237,541	193,205,031
Year-end	262,037,541	196,553,546

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	
Current assets	236,679	
Net property & equip.	70,737	
Total assets	11,158,523	
Liabilities:		
Current liabilities	14,590,776	
Stockholders' equity	(3,474,553)	
Net current assets	(14,354,097)	

**PURA NATURALS INC**

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Net Sales	301,858	387,784
Cost & expenses	2,144,997	2,380,792
Operating income	(1,843,139)	(1,993,008)
Interest expense	957,959	858,318
Other income (expense), net	(3,028,388)	155,271
Net before taxes	(5,829,486)	(2,696,055)
Net income	(5,829,486)	(2,696,055)
Earnings common share		
Primary	\$(0.07)	\$(0.08)
Fully Diluted	\$(0.07)	\$(0.08)
Common Shares:		
Full Diluted	78,754,180	34,111,557
Year-end	296,710,079	35,774,038

**PURADYN FILTER TECHNOLOGIES INC**

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Net Sales	3,344,272	1,780,006
Cost & expenses	3,041,254	2,429,445
Operating income	303,018	(649,439)
Net before taxes	61,884	(852,908)
Net income	61,884	(852,908)
Earnings common share		
Primary	\$	\$(0.01)
Fully Diluted	\$	\$(0.01)
Common Shares:		
Full Diluted	77,116,732	69,016,468
Year-end	69,016,468	69,016,468

**Q.E.P. CO., INC.**

Earnings, 9 mos. to Nov 30(Consol. - \$):

	2018	2017
Net Sales	281,164,000	246,857,000
Cost & expenses	279,987,000	238,085,000
Operating income	1,177,000	8,772,000
Interest expense	889,000	747,000
Net before taxes	288,000	8,025,000
Income taxes	80,000	3,010,000
Net income	208,000	5,015,000
Earnings common share		
Primary	\$0.06	\$1.57
Fully Diluted	\$0.06	\$1.57
Common Shares:		
Full Diluted	3,188,000	3,196,000
Year-end	3,142,000	3,183,000

**Q2EARTH INC**

**New Accountant** On Jan. 18, 2019, EisnerAmper LLP resigned as Co.'s independent public accounting firm. On Jan. 22, 2019, Co. engaged D. Brooks & Associates CPA's P.A. as Co.'s independent public accounting firm.

**QIAN YUAN BAIXING INC**

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	69,177	121,334
Operating income	(69,177)	(121,334)
Interest expense	3,740	1,288
Net income	(72,917)	(122,622)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	89,020,793	71,574,718
Year-end	89,641,747	88,754,205

**QUANTA INC**

Earnings, 6 mos. to Oct 31(Consol. - \$):

	2018	2017
Net Sales	128,667	
Cost & expenses	927,210	100,857
Operating income	(798,543)	(100,857)
Interest income	37	

Gains or losses	(470,385)	
Net before taxes	(100,857)	
Net income	(1,268,891)	(100,857)
Earnings common share		
Primary	\$(0.04)	\$(0.01)
Fully Diluted	\$(0.04)	\$(0.01)
Common Shares:		
Full Diluted	31,913,572	17,701,087
Year-end	38,900,090	22,000,000

**QUANTA INC**

**New Accountant** On Feb. 11, 2019, Co. dismissed BF Borgers CPA PC and engaged Weinberg & Company as its new independent public accounting firm.

**QUANTRX BIOMEDICAL CORP**

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	155,531	101,598
Operating income	(155,531)	(104,280)
Other income (expense), net	108,385	(7,818)
Gains or losses		12,500
Net before taxes	(223,881)	(250,549)
Net income	(223,881)	(250,549)
Earnings common share		
Common Shares:		
Full Diluted	78,696,461	78,696,461
Year-end	78,696,461	78,696,461

**QUANTUM CORP**

**New Accountant** On Jan. 21, 2019, Co. dismissed PriceWaterhouseCoopers LLP and engaged Armanino LLP as its new independent public accounting firm.

**QUANTUM ENERGY INC**

Earnings, 9 mos. to Nov 30(Consol. - \$):

	2018	2017
Cost & expenses	247,220	185,999
Operating income	(247,220)	(306,031)
Interest expense	433	
Foreign currency	(1,820)	766
Net income	(249,473)	(305,265)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	48,347,692	61,801,546
Year-end	48,491,485	61,361,683

**QUEST PATENT RESEARCH CORP**

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	7,069,003	1,229,061
Net Sales	20,003	8,509
Cost & expenses	6,803,721	1,444,409
Operating income	265,282	(215,348)
Other income (expense), net	(25,000)	40,000
Net before taxes	(231,882)	(602,208)
Income taxes	1,040,125	105,410
Net income	(1,272,008)	(707,618)
Earnings common share		
Common Shares:		
Full Diluted	383,038,334	313,038,334
Year-end	383,038,334	313,038,334

**QUOTEMEDIA INC**

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	7,940,682	7,290,314
Operating income	337,000	(274,450)
Foreign currency	(725)	(169,587)
Net before taxes	331,510	(1,303,399)
Income taxes	2,329	2,295
Net income	329,181	(1,305,694)
Earnings common share		
Primary	\$	\$(0.01)
Fully Diluted	\$	\$(0.01)
Common Shares:		
Full Diluted	101,577,469	90,477,798
Year-end	90,477,798	90,477,798

**RAIN FOREST INTERNATIONAL INC**

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Net Sales	128,667	
Cost & expenses	927,210	100,857
Operating income	(798,543)	(100,857)
Interest income	37	

	2018	2017
Total revenues	43,600	
Cost & expenses	68,736	15,199
Net income	(43,136)	(33,199)
Earnings common share		
Primary	\$(0.00)	\$(0.04)
Fully Diluted	\$(0.00)	\$(0.04)
Common Shares:		
Full Diluted	151,675,887	1,018,385
Year-end	150,330,692	1,054,070

**RAVE RESTAURANT GROUP INC**

Earnings, 6 mos. to (Consol. - \$000):

	12/23/18	12/24/17
Total revenues	6,186	9,629
Cost & expenses	5,402	9,571
Operating income	519	(542)
Net before taxes	519	(542)
Income taxes	179	(14)
Income contin. oper.	340	(528)
Net income	340	(933)
Earnings common share		
Primary	\$0.02	\$(0.07)
Fully Diluted	\$0.02	\$(0.07)
Common Shares:		
Full Diluted	15,901	12,742
Year-end	15,071	14,896

**RC-1 INC**

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	13,500	155,000
Cost & expenses	164,404	209,980
Operating income	(150,904)	(54,980)
Interest income	4,517	2,612
Net before taxes	(160,222)	(78,122)
Net income	(160,222)	(78,122)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	13,929,581	9,630,924
Year-end	13,929,581	13,929,581

**RECALL STUDIOS INC**

**Resignation of Accountant** On Jan. 15, 2019, Fruci & Associates II, PLLC resigned as Co.'s independent public accounting firm.

**REGENCY AFFILIATES INC.**

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	2,745,372	2,598,968
Cost & expenses	2,578,376	2,375,878
Operating income	(416,303)	(359,122)
Other income (expense), net	6,304,785	5,634,140
Net before taxes	4,988,609	4,336,563
Income taxes	3,600,769	1,562,048
Net income	1,387,840	2,774,515
Earnings common share		
Common Shares:		
Year-end	4,815,058	4,791,308

**REGENICIN, INC.****Annual Report**

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	2017	2016
		(revised)	(revised)
Research & development	...	5,284	1,445
General & administrative	789,105	970,824	1,126,577
Stock based compensation - general & administrative	...	...	67,895
Total operating expenses	789,105	976,108	1,195,917
Other operating income - reversal of accounts payable	248,828	15,000	416,063
Income (loss) from operations	(540,277)	(961,108)	(779,854)
Interest expense	18,781	17,499	17,548
Interest income	...	4,670	...



Gain (loss) on other than a temporary decline in fair value of investment			(292,500)
Total other income (expenses)	(18,781)	(12,829)	(310,048)
<b>Net income (loss)</b>	<b>(559,058)</b>	<b>(973,937)</b>	<b>(1,089,902)</b>
Preferred stock dividends	70,800	70,800	70,994
Net income (loss) attributable to common stockholders	(629,858)	(1,044,737)	(1,160,896)
Weighted average shares outstanding - basic	153,483,050	153,483,050	153,483,050
Weighted average shares outstanding - diluted	153,483,050	153,483,050	153,483,050
Year end shares outstanding	153,483,050	153,483,050	153,483,050
Net earnings (loss) per share - basic	\$0.00	\$(0.01)	\$(0.01)
Net earnings (loss) per share - diluted	\$0.00	\$(0.01)	\$(0.01)
Total number of employees	3	3	3
Number of common stockholders	110	110	195

<sup>1</sup> Reclassified to conform with 2017 presentation; <sup>2</sup> As of December 31, 2018; <sup>3</sup> As of December 31, 2017; <sup>4</sup> As of December 31, 2016

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

	2018	2017
Cash	2,702	19,201
Prepaid expenses & other current assets	45,281	60,592
Common stock of Amarantus Corporation	8,450	8,000
Total current asset	56,433	87,793
Total assets	56,433	87,793
Accounts payable	67,532	280,961
Accrued professional fees	231,043	206,087
Accrued interest	109,888	92,389
Accrued expenses - other	340,931	298,476
Accrued salaries - officers	2,288,001	1,707,001
Notes payable - insurance financing	37,800	37,800
Bridge financing	175,000	175,000
Loan payable	10,000	10,000
Loans payable - officer	137,222	20,000
Total current liabilities	3,056,486	2,529,238
Total liabilities	3,056,486	2,529,238
Series A convertible preferred stock	885	885
Common stock	157,914	157,914
Additional paid-in capital	10,177,515	10,177,515
Retained earnings (accumulated deficit)	(13,332,889)	(12,773,831)
Accumulated other comprehensive income	950	500
Less: treasury stock	4,428	4,428
Total stockholders' equity (deficiency)	(3,000,053)	(2,441,445)

**Recent Dividends:**

- 1. Regenicin, Inc. common.**  
No dividends paid.
- 2. Regenicin, Inc. series A 10% convertible preferred.**  
No dividends paid.

**Annual Dividends:**

- 1. Regenicin, Inc. common.**  
No dividends paid.
- 2. Regenicin, Inc. series A 10% convertible preferred.**  
No dividends paid.

**REGENICIN, INC.**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Rotenberg Meril Solomon Bertiger & Guttilla, P.C., as

it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Regenicin, Inc. and Subsidiary (the "Company") as of September 30, 2018 and 2017 and the related consolidated statements of operations, comprehensive loss, changes in stockholders' deficiency and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2018 and 2017 and the results of its operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note B to the financial statements, the Company has incurred losses, expects to incur further losses in the development of its business and has been dependent on funding operations through the issuance of convertible debt, private sale of equity securities and sale of its intangible assets. This raises substantial doubt about the Company's ability to continue as a going concern. Management's plans concerning these matters are also described in Note B. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**REGIONAL BRANDS INC**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	30,400,766	28,505,603
Cost & expenses	28,540,731	26,168,218
Operating income	916,956	920,718
Interest income	18,831	9,697
Interest expense	193,227	168,761
Other income (expense), net	151,643	68,396
Net before taxes	894,203	830,050
Income taxes	193,147	77,000
<b>Net income</b>	<b>701,056</b>	<b>753,050</b>
Balance for common	605,557	619,085
Earnings common share		
Primary	\$0.48	\$0.49
Fully Diluted	\$0.48	\$0.49
Common Shares:		
Full Diluted	1,274,603	1,274,603
Year-end	1,274,603	1,274,603

**RELIANCE GLOBAL GROUP INC**

**Earnings, 3 mos. to Nov 30(Consol. - \$):**

	2018	2017
Total revenues	230,480	
Cost & expenses	230,732	48,993
Operating income		(73,293)
Other income (expense), net	(29,391)	1,354,519
<b>Net income</b>	<b>(29,642)</b>	<b>1,235,217</b>
Earnings common share		
Primary	\$	\$0.04
Fully Diluted	\$	\$0.01
Common Shares:		
Full Diluted	131,623,118	
Year-end	44,348,151	

**Consolidated Balance Sheet Items, as of (\$):**

	2018
Assets:	
Cash & equivalents	67,360
Current assets	76,485
Net property & equip.	50,459
Total assets	1,209,834
Liabilities:	
Current liabilities	108,956
Long-term debt	684,405
Stockholders' equity	416,473
Net current assets	(32,471)

**RESORT SAVERS INC**

**Earnings, 9 mos. to (Consol. - \$):**

	09/30/18	10/31/17
Total revenues	15,013,637	29,123,821
Cost & expenses	14,541,333	29,250,038
Operating income	472,304	(126,217)
Interest expense	88,315	63,295
Other income (expense), net	4,024	(395)
Gains or losses	(14,212)	
Net before taxes	373,801	(189,907)
Income taxes	101,553	
Income contin. oper.	272,248	
<b>Net income</b>	<b>267,689</b>	<b>(189,907)</b>

Earnings common share

Common Shares:

Full Diluted	459,614,364	74,976,241
Year-end	520,976,241	74,976,241

**RESOURCE REAL ESTATE OPPORTUNITY REIT INC.**

**Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues	104,997	93,568
Cost & expenses	69,573	66,360
Operating income	(8,810)	(11,319)
Interest expense	26,709	21,351
Other income (expense), net	515	98
Gains or losses	6,195	22,735
<b>Net income</b>	<b>(28,809)</b>	<b>(9,837)</b>
Earnings common share		
Primary	\$(0.41)	\$(0.13)
Fully Diluted	\$(0.41)	\$(0.13)
Common Shares:		
Full Diluted	71,064	71,967
Year-end	70,564	71,544

**REVIV3 PROCARE CO**

**Earnings, 6 mos. to Nov 30(Consol. - \$):**

	2018	2017
Net Sales	381,339	247,154
Cost & expenses	532,456	473,132
Operating income	(151,117)	(225,978)
Interest income	46	57
Net before taxes	(151,343)	(228,027)
<b>Net income</b>	<b>(151,343)</b>	<b>(228,027)</b>
Earnings common share		
Primary	\$	\$(0.01)
Fully Diluted	\$	\$(0.01)
Common Shares:		
Full Diluted	40,576,695	40,011,490
Year-end	41,277,547	40,505,047

**REZOLUTE INC**

**Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	2,562,030	6,717,129
Operating income	(2,562,029)	(6,717,129)
Interest income	28	337
Interest expense	911,602	
Other income (expense), net	108,370	32,180
<b>Net income</b>	<b>(3,365,233)</b>	<b>(6,684,612)</b>
Balance for common	(3,365,233)	(6,684,612)
Earnings common share		
Primary	\$(0.05)	\$(0.13)
Fully Diluted	\$(0.05)	\$(0.13)
Common Shares:		
Full Diluted	62,166,309	52,887,981
Year-end	62,166,309	53,728,640

**Consolidated Balance Sheet Items, as of (\$):**

	2018
Assets:	
Cash & equivalents	400,871
Current assets	772,985
Net property & equip.	178,719
Total assets	1,069,191
Liabilities:	
Current liabilities	7,339,102
Stockholders' equity	(6,443,181)
Net current assets	(6,566,117)

**RHINO NOVI INC**

**Earnings, 9 mos. to Aug 31(Consol. - \$):**

	2018	2017
Cost & expenses	40,799	350,755
Operating income	(40,799)	(350,755)
<b>Net income</b>	<b>(40,799)</b>	<b>(350,755)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.08)
Fully Diluted	\$(0.01)	\$(0.07)
Common Shares:		
Full Diluted	5,184,109	5,184,109
Year-end	4,450,109	4,450,109

**RIOT BLOCKCHAIN INC**

**New Accountant** On Jan. 30, 2019, Co. dismissed MNP, LLP and engaged Marcum LLP as its new independent public accounting firm.

**RJD GREEN INC**

**Earnings, 3 mos. to Nov 30(Consol. - \$):**

	2018	2017
Total revenues	1,021,532	1,055,904
Cost & expenses	962,187	948,155
Operating income	54,796	107,775
Other income (expense), net	273	
<b>Net income</b>	<b>55,069</b>	<b>107,775</b>
Earnings common share		
Common Shares:		
Full Diluted	296,230,654	226,169,569
Year-end	296,230,654	226,169,569

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Cash & equivalents	282,799	
Inventories	345,526	
Current assets	1,313,840	
Net property & equip.	259,092	
Total assets	2,002,932	
Liabilities:		
Current liabilities	1,113,725	
Stockholders' equity	889,207	
Net current assets	200,115	

**ROCK RIDGE RESOURCES INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	5,880,156	9,292,286
Cost & expenses	6,760,091	8,541,205
<b>Net income</b>	<b>(973,358)</b>	<b>677,158</b>
Earnings common share		
Common Shares:		

**ROKK3R INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	1,092,169	7,284
Cost & expenses	3,915,846	38,280,878
Operating income	(2,823,677)	(38,273,594)
Interest expense	40,448	474,506
Other income (expense), net	(427)	1,889,938
Net before taxes	(2,864,552)	(36,858,162)
<b>Net income</b>	<b>(2,864,552)</b>	<b>(36,858,162)</b>
Earnings common share		
Primary	\$(0.03)	\$(1.70)
Fully Diluted	\$(0.03)	\$(1.70)
Common Shares:		
Full Diluted	98,851,573	21,668,272
Year-end	101,427,105	40,953,594

**ROYAL ENERGY RESOURCES INC****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues	182,842	162,918
Cost & expenses	178,706	144,270
Operating income	(19,090)	(15,939)
Interest expense	7,015	3,402
Other income (expense), net	19	171,186
Gains or losses	6,498	
Income taxes	(4,233)	43,925
Income contin. oper.	(15,348)	108,007
<b>Net income</b>	<b>(15,348)</b>	<b>105,593</b>
Earnings common share		
Primary	\$(0.49)	\$6.44
Fully Diluted	\$(0.49)	\$6.44
Common Shares:		
Full Diluted	17,609	17,191
Year-end	17,664	

**SANDSTON CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	16,959	15,760
Operating income	(16,959)	(15,760)
Net before taxes	(16,959)	(15,760)
<b>Net income</b>	<b>(16,959)</b>	<b>(15,760)</b>
Earnings common share		
Common Shares:		
Full Diluted	16,453,656	15,795,025
Year-end	16,586,561	16,110,670

**SANTA FE FINANCIAL CORP.****Earnings, 6 mos. to Dec 31(Consol. - \$):**

	2018	2017
Total revenues	29,968,000	27,795,000
Cost & expenses	22,643,000	22,054,000
Deprec., depl. & amort.	1,289,000	1,382,000
Operating income	6,036,000	4,359,000
Other income (expense), net		(124,000)
Gains or losses	(738,000)	(1,282,000)
Net before taxes	1,186,000	(1,203,000)
Income taxes	489,000	3,164,000
<b>Net income</b>	<b>697,000</b>	<b>(4,367,000)</b>
Earnings common share		
Primary	\$0.03	\$(2.65)
Fully Diluted	\$0.03	\$(2.65)
Common Shares:		
Full Diluted	1,241,810	1,241,810
Year-end	1,241,810	1,339,638

**SAVDEN GROUP CORP****Earnings, 6 mos. to Nov 30(Consol. - \$):**

	2018	2017
Cost & expenses	17,081	13,951
Operating income	(17,081)	(13,951)
Net before taxes	(17,081)	(13,951)
<b>Net income</b>	<b>(17,081)</b>	<b>(13,951)</b>
Earnings common share		
Common Shares:		
Full Diluted	629,000,000	629,000,000
Year-end	629,000,000	629,000,000

**SCHEID VINEYARDS INC.****Earnings, 9 mos. to Nov 30(Consol. - \$000):**

	2018	2017
Total revenues	36,700	33,446
Cost & expenses	40,998	35,194
Operating income	(7,618)	(4,091)
Interest expense	3,312	2,314
Gains or losses	(8)	(29)
Net before taxes	(7,618)	(4,091)
Income taxes	(2,133)	(1,636)
<b>Net income</b>	<b>(5,485)</b>	<b>(2,455)</b>
Earnings common share		
Primary	\$(6.21)	\$(2.78)
Fully Diluted	\$(6.21)	\$(2.78)
Common Shares:		
Full Diluted	883	883
Year-end	883	884

**SCHMITT INDUSTRIES INC (OR)****Earnings, 6 mos. to Nov 30(Consol. - \$):**

	2018	2017
Net Sales	6,943,931	6,854,528
Cost & expenses	7,282,045	6,899,031
Operating income	(338,114)	(44,503)
Other income (expense), net	(116,247)	26,621
Net before taxes	(454,361)	(17,882)
Income taxes	12,728	12,968
<b>Net income</b>	<b>(467,089)</b>	<b>(30,850)</b>
Earnings common share		
Primary	\$(0.12)	\$(0.01)
Fully Diluted	\$(0.12)	\$(0.01)
Common Shares:		
Full Diluted	3,994,545	2,995,910
Year-end	3,994,545	2,995,910

**SCOTT'S LIQUID GOLD, INC.****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	27,921,000	30,657,000
Cost & expenses	24,990,000	25,225,000
Operating income	2,931,000	5,432,000
Net before taxes	2,854,000	5,330,000
Income taxes	699,000	1,899,000
<b>Net income</b>	<b>2,155,000</b>	<b>3,431,000</b>
Earnings common share		
Primary	\$0.18	\$0.29
Fully Diluted	\$0.17	\$0.28
Common Shares:		
Full Diluted	12,581,000	12,218,000
Year-end	12,408,177	11,885,839

**SCWORX CORP**

**Acquisition Completed** On Feb. 1, 2019, Co. acquired all the issued and outstanding shares of common stock of SCWORX Corp. ("SCWORX"), a privately held provider of data content and

services related to the repair, normalization and interoperability of information for healthcare providers and big data analytics for the healthcare industry, from the stockholders of SCWORX, in exchange Co. issued: (i) 190,000 Series A Preferred Stock Units, comprised of 190,000 shares of Series A Preferred Stock (\$10.00 face value per share, convertible into common stock at a post-split adjusted price per share of \$3.80 (subject to adjustment), and warrants to purchase 250,000 post-split adjusted shares of common stock at a post-split adjusted exercise price of \$5.70 per share), in satisfaction of approximately \$1,900,000 of SCWORX indebtedness; and (ii) approximately 5,263,158 post-split adjusted shares of Co.'s common stock, each of which had a value of approximately \$4.40 per share, based on the last sale price of Co.'s common stock on the Closing Date. As the result, Co. changed its name to SCWORX Corp.

**SCWORX CORP**

**New Name** On Feb. 4, 2019, Co. changed its name from Alliance MMA Inc to SCWORX Corp.

**SCWORX CORP**

**Stock Split Announcement** On Feb. 1, 2019, Co. effected a 19% reverse stock split of its common stock.

**SCWORX CORP**

**Stock Trading Symbol** Stock symbol: WORX.

**SED INTELLIGENT HOME INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	14,009,668	
Cost & expenses	12,942,697	28,469
Operating income	1,066,971	(28,469)
Interest income	21,257	
Other income (expense), net	199,531	
Net before taxes	1,287,759	
<b>Net income</b>	<b>1,287,759</b>	<b>(28,469)</b>
Balance for common		(28,469)
Earnings common share		
Common Shares:		
Full Diluted	704,043,324	74,043,324
Year-end	704,043,324	74,043,324

**SEELOS THERAPEUTICS INC**

**Merger Completed** On Jan. 24, 2019, Co.'s wholly-owned subsidiary, Arch Merger Sub, Inc. ("Merger Sub"), merged with and into Seelos Therapeutics, Inc. ("Seelos"), a clinical-stage biopharmaceutical company focused on the development and advancement of novel therapeutics to address unmet medical needs for the benefit of patients with central nervous system (CNS) disorders, with Seelos continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, Co. issued shares of Common Stock to Seelos' stockholders at an exchange rate of 0.7704 shares of Common Stock, after taking into account the Reverse Stock Split, for each share of Seelos' common stock outstanding immediately prior to the Merger. The exchange rate was determined through arms'-length negotiations between Co. and Seelos. Co. also assumed all the stock options outstanding under the Seelos 2016 Equity Incentive Plan (the "Seelos 2016 Plan") with such stock options henceforth representing the right to purchase a number of shares of Common Stock equal to 0.7704 multiplied by the number of shares of Seelos' common stock previously represented by such options. Immediately after the Merger, the former stockholders, optionholders and noteholders of Seelos owned, or held rights to acquire, approximately 84.85% of the fully-diluted Common Stock, which for these purposes was defined as the outstanding Common Stock, plus restricted stock units and "in the money" options and warrants to purchase shares of Common Stock, assuming that all "in the money" options and warrants of Co. outstanding immediately prior to the Merger are exercised on a cashless basis immediately prior to the closing of the Merger (the "Fully-Diluted Capitalization of Co."), with Co.'s shareholders, optionholders, restricted stock unit holders and warrant holders immediately prior to the Merger owning, or holding rights to acquire, approximately 15.15% of the Fully-Diluted Capitalization of Co. As the result, Co. changed its name to Seelos Therapeutics, Inc.

**SEELOS THERAPEUTICS INC**

**New Name** On Jan. 24, 2019, Co. changed its name from Apricus Biosciences Inc to Seelos Therapeutics Inc.

**SEELOS THERAPEUTICS INC**

**Stock Split Announcement** On Jan. 23, 2019, Co. effected a reverse stock split of Co.'s common stock, par value \$0.001 per share, at a ratio of 1-for-30.

**SEELOS THERAPEUTICS INC**

**Stock Trading Symbol** Stock symbol: SEEL.

**SEITEL, INC.**

**Interest Sale Completed** On Jan. 15, 2019, Co.'s wholly-owned subsidiary, Seitel Canada Holdings, Inc. ("Seitel Canada

Holdings"), sold all the issued and outstanding shares of its wholly-owned subsidiary, Seitel Canada Ltd. ("Seitel Canada"), which included the Canadian 2D and 3D seismic data library, consisting of approximately 14,100 square miles of 3D seismic data and approximately 400,000 linear miles of 2D seismic data, to Pulse Seismic Inc. ("Pulse") for an aggregate purchase price of approximately C\$53,000,000, net of cash and subject to working capital adjustments, plus an earn out equal to 50% of the cash resales generated from the seismic data library acquired by Pulse over the two years following closing, up to a maximum of C\$5,000,000.

**SEMILEDS CORP**

**Earnings, 3 mos. to Nov 30**(Consol. - \$000):

	2018	2017
Total revenues	972	2,003
Cost & expenses	1,994	2,868
Operating income	(1,022)	(865)
Interest expense	5	
Other income (expense), net	80	498
Foreign currency	(36)	(17)
Net before taxes	(983)	(392)
<b>Net income</b>	(983)	(392)
Earnings common share		
Primary	\$(0.27)	\$(0.11)
Fully Diluted	\$(0.27)	\$(0.11)
Common Shares:		
Full Diluted	3,560	3,544
Year-end	3,560	3,544

**Consolidated Balance Sheet Items, as of** (\$000):

	2018	2017
Assets:		
Cash & equivalents	2,574	
Inventories	2,220	
Current assets	5,355	
Net property & equip.	6,678	
Total assets	13,213	
Liabilities:		
Current liabilities	7,049	
Long-term debt	1,921	
Stockholders' equity	4,201	
Net current assets	(1,694)	

**SERVICE TEAM INC.**

**Earnings, 3 mos. to Nov 30**(Consol. - \$):

	2018	2017
Net Sales	993,889	931,459
Cost & expenses	843,477	878,980
Operating income	146,206	48,593
Interest expense	32,680	126,877
<b>Net income</b>	113,526	(78,284)
Earnings common share		
Common Shares:		
Full Diluted	11,515,613,544	394,696,957
Year-end	8,852,873,544	893,639,573

**Consolidated Balance Sheet Items, as of** (\$):

	2018	2017
Assets:		
Cash & equivalents	141,562	
Current assets	501,008	
Net property & equip.	168,068	
Total assets	683,076	
Liabilities:		
Current liabilities	377,296	
Stockholders' equity	305,780	
Net current assets	123,712	

**SEYCHELLE ENVIRONMENTAL TECHNOLOGIES INC**

**Earnings, 9 mos. to Nov 30**(Consol. - \$):

	2018	2017
Net Sales	2,479,023	3,829,465
Cost & expenses	2,599,230	3,276,333
Operating income	(161,503)	502,038
Other income (expense), net	(93)	(142)
Net before taxes	(163,087)	498,046
Income taxes		6,051
<b>Net income</b>	(163,087)	491,995
Earnings common share		
Primary	\$(0.01)	\$0.02
Fully Diluted	\$(0.01)	\$0.02
Common Shares:		
Full Diluted	26,574,313	26,574,313
Year-end	26,574,313	26,640,313

**SHARING SERVICES INC**

**Name Change Development** On Jan. 14, 2019, Co. filed with the Nevada Secretary of State an amendment to its Articles

of Incorporation to change Co.'s name from Sharing Services, Inc. to Sharing Services Global Corp.

**SHARPS COMPLIANCE CORP.**

**Earnings, 6 mos. to Dec 31**(Consol. - \$):

	2018	2017
Total revenues	22,687,000	20,802,000
Cost & expenses	21,329,000	20,189,000
Operating income	952,000	208,000
Interest income	13,000	10,000
Interest expense	46,000	47,000
Net before taxes	919,000	171,000
Income taxes	70,000	(60,000)
<b>Net income</b>	849,000	231,000
Earnings common share		
Primary	\$0.05	\$0.01
Fully Diluted	\$0.05	\$0.01
Common Shares:		
Full Diluted	16,098,000	16,081,000
Year-end	16,135,013	16,082,021

**SHINECO INC**

**New Accountant** On Jan. 15, 2019, Co. dismissed Wei, Wei & Co., LLP and engaged Centurion ZD CPA Ltd. as its new independent public accounting firm.

**SIEBERT FINANCIAL CORP**

**Acquisition Completed** On Jan. 18, 2019, Co.'s wholly-owned subsidiary, Muriel Siebert and Co., Inc. ("MSCO"), and StockCross Financial Services, Inc. ("StockCross"), a clearing broker-dealer that has many business lines, which served as a clearing broker for MSCO, on a fully disclosed basis, Co. and StockCross were affiliated entities through common ownership, acquired from tZERO Group, Inc. ("tZERO"), a company that owned approximately 5% of the outstanding shares of Co., 922,875 and 553,725 shares, respectively (a total 1,476,600 shares of common stock of StockCross), for consideration of \$3,665,625 and \$2,199,375, respectively (a total of \$5,865,000), paid in cash at the closing.

**SIERRA MONITOR CORP**

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Net Sales	16,695,848	14,539,809
Cost & expenses	16,197,743	14,986,843
Operating income	498,105	(447,034)
Interest income	1,237	169
Other income (expense), net	316	
Net before taxes	499,658	(446,865)
Income taxes	188,674	(80,036)
<b>Net income</b>	310,984	(366,829)
Earnings common share		
Primary	\$0.03	\$(0.04)
Fully Diluted	\$0.03	\$(0.04)
Common Shares:		
Full Diluted	10,712,859	10,179,886
Year-end	10,203,995	10,190,625

**SINCERITY APPLIED MATERIALS HOLDINGS CORP**

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Net Sales	1,177,032	1,996,918
Cost & expenses	1,453,961	1,700,151
Deprec., depl. & amort.	17,403	37,790
Operating income	(294,332)	258,974
Other income (expense), net	1,351,365	28,498
Foreign currency	(46,994)	
Net before taxes	773,516	263,654
Income taxes	(598)	43,294
<b>Net income</b>	774,114	220,360
Earnings common share		
Primary	\$20.00	\$
Fully Diluted	\$20.00	\$
Common Shares:		
Full Diluted	49,961	
Year-end	50,413	48,333

**SIPUP CORP**

**Earnings, 9 mos. to Aug 31**(Consol. - \$):

	2017	2016
Cost & expenses	7,070	18,900
<b>Net income</b>	(7,070)	(18,900)
Earnings common share		
Common Shares:		
Full Diluted	4,452,555	4,000,000
Year-end	4,500,000	4,000,000

**SMARTAG INTERNATIONAL INC.****Annual Report**

**Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2018	2017	2016
		( <sup>1</sup> 2017 revised)	
Revenues - related party	...	124,769	69,400
Gross profit	...	124,769	69,400
General & administrative expenses	440,970	88,908	...
Selling, general & administrative expenses	...	...	327,867
Total operating expenses	...	...	327,867
Net income (loss) from operations	(440,970)	35,861	(258,467)
Interest expense	...	16,036	37,560
Income (loss) from discontinued operations	...	...	(73,078)
<b>Net income (loss)</b>	(440,970)	19,825	(369,105)
Net income (loss) applicable to non-controlling interest	1,983	...	...
Net income (loss) applicable to Smartag International, Inc.	(438,987)	19,825	...
Net income (loss) applicable to common stockholders	...	...	(369,105)
Weighted average shares outstanding - basic	96,861,440	63,752,807	31,637,151
Weighted average shares outstanding - diluted	96,861,440	63,752,807	31,637,151
Year end shares outstanding	98,179,368	<sup>2</sup> 93,010,001	31,637,151
Net income (loss) per share - basic	\$0.00	\$0.00	\$(0.01)
Net income (loss) per share - diluted	\$0.00	\$0.00	\$(0.01)
Number of full time employees	2	2	2
Number of part time employees	30	1	1
Number of common stockholders	<sup>3</sup> 64	<sup>4</sup> 49	<sup>5</sup> 49

<sup>1</sup> Reclassified to conform with 2018 presentation; <sup>2</sup> Shares increased due to the effect of common stock issued for debt of related party; <sup>3</sup> Approximately; <sup>4</sup> As of January 12, 2019; <sup>5</sup> As of November 27, 2017; <sup>6</sup> As of January 16, 2017

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

	2018	2017
		(revised)
Cash	87,461	114,353
Total current assets	87,461	114,353
Total assets	87,461	114,353
Accounts payable & accrued liabilities, net, related party	30,963	20,061
Total current liabilities	30,963	20,061
Total liabilities	30,963	20,061
Common stock	98,178	93,010
Additional paid-in-capital	3,435,249	3,122,751
Subscription payable	60,001	...
Retained earnings (accumulated deficit)	(3,560,458)	(3,121,469)
Total Smartag International, Inc. stockholders' equity (deficit)	32,970	94,292
Non-controlling interest	23,528	...
Total stockholders' equity (deficit)	56,498	94,292

**Recent Dividends:**

**1. Smartag International Inc. common.**  
No dividends paid.

**Annual Dividends:**

**1. Smartag International Inc. common.**  
No dividends paid.

**SMARTAG INTERNATIONAL INC.****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, TAAD LLP, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying balance sheets of Smartag International, Inc. (the "Company") as of September 30, 2018 and 2017, the related statements of operations, stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States. Going Concern Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**SMARTHEAT, INC.****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	19,931	672,536
Cost & expenses	219,195	2,114,025
Operating income	(199,264)	(1,441,489)
Interest income	1,000	2,732
Interest expense	186,894	301,219
Other income (expense), net	1,912	22,439
Net before taxes	(383,246)	(1,717,537)
Income taxes		(646)
<b>Net income</b>	9,683	(1,777,822)
Earnings common share		
Primary	\$(0.01)	\$(0.21)
Fully Diluted	\$(0.01)	\$(0.21)
Common Shares:		
Full Diluted	8,683,399	8,444,571
Year-end	8,683,399	8,683,399

**SMITH-MIDLAND CORP.****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	28,502,000	31,706,000
Cost & expenses	27,480,000	28,026,000
Operating income	1,022,000	3,680,000
Interest income	29,000	28,000
Interest expense	135,000	135,000
Other income (expense), net	30,000	35,000
Gains or losses	106,000	32,000
Net before taxes	1,052,000	3,640,000
Income taxes	262,000	1,323,000
<b>Net income</b>	790,000	2,317,000
Earnings common share		
Primary	\$0.16	\$0.46
Fully Diluted	\$0.15	\$0.46
Common Shares:		
Full Diluted	5,098,000	5,075,000
Year-end	5,080,395	5,013,228

**SOLARWINDOW TECHNOLOGIES INC****Earnings, 3 mos. to Nov 30(Consol. - \$):**

	2018	2017
Cost & expenses	894,759	2,259,990
Operating income	(894,759)	(2,259,990)
Other income (expense), net	(663,918)	(345,147)
<b>Net income</b>	(1,686,916)	(2,699,153)
Balance for common	(1,686,916)	(2,699,153)
Earnings common share		
Primary	\$(0.03)	\$(0.08)
Fully Diluted	\$(0.03)	\$(0.08)
Common Shares:		
Full Diluted	52,887,931	35,373,077
Year-end	52,959,323	35,900,419

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Cash & equivalents	19,961,808	
Current assets	20,187,758	
Net property & equip.	47,481	
Total assets	20,235,239	
Liabilities:		
Current liabilities	160,828	
Stockholders' equity	20,074,411	
Net current assets	20,026,930	

**SONO-TEK CORP.****Earnings, 9 mos. to Nov 30(Consol. - \$):**

	2018	2017
Net Sales	8,673,849	8,114,007
Cost & expenses	8,577,849	7,814,568
Operating income	96,000	299,439
Interest expense	30,501	35,330
Other income (expense), net	28,196	23,785
Gains or losses	(69,941)	11,207
Net before taxes	128,440	357,399
Income taxes	27,627	92,443
<b>Net income</b>	100,813	264,956
Earnings common share		
Primary	\$0.01	\$0.02
Fully Diluted	\$0.01	\$0.02
Common Shares:		
Full Diluted	15,284,071	15,073,576
Year-end	15,191,725	14,976,644

**SOUTH AMERICAN GOLD CORP****Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	29,420	1,945
Cost & expenses	49,452	16,780
Operating income	(20,032)	(14,835)
Interest expense	46,560	19,034
Other income (expense), net	(42,000)	(184,500)
<b>Net income</b>	(108,592)	(180,301)
Earnings common share		
Common Shares:		
Year-end	622,647,318	652,350,021

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Cash & equivalents	8,625	
Current assets	8,625	
Total assets	31,425	
Liabilities:		
Current liabilities	1,694,738	
Stockholders' equity	(1,663,313)	
Net current assets	(1,686,113)	

**SPANISH BROADCASTING SYSTEM INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	102,724,000	98,322,000
Cost & expenses	62,547,000	68,905,000
Operating income	37,271,000	26,087,000
Net before taxes	5,957,000	(8,912,000)
Income taxes	2,659,000	6,445,000
<b>Net income</b>	3,298,000	(15,357,000)
Earnings common share		
Primary	\$0.45	\$(2.11)
Fully Diluted	\$0.45	\$(2.11)
Common Shares:		
Full Diluted	7,317,000	7,267,000
Year-end	6,582,344	6,507,344

**SPECTRUM GLOBAL SOLUTIONS INC (NV)**

**Interest Sale Completed** On Jan. 4, 2019, Co. and its subsidiaries, AW Solutions, Inc., AW Solutions Puerto Rico, LLC, Tropical Communications, Inc., ADEX Corp., ADEX Puerto Rico, LLC, and Telnet Solutions, Inc (collectively the "Financing Parties"), sold to Libertas Funding LLC ("Libertas") future receivables in an aggregate amount equal to \$1,460,000 for a purchase price of \$1,000,000. Pursuant to the terms of the Financing Agreement, Co. agreed to pay Libertas \$31,601.75 each week based upon an anticipated 20% of its future receivables until such time as \$1,460,000 has been paid, a period Libertas and the Financing Parties estimated to be approximately 11 months. In the event that the Financing Agreement was paid off earlier than 11 months, there was a discount to the sum owed. The Financing Agreement also contained customary affirmative and negative covenants, representations and warranties, and default and termination provisions.

**SPECTRUM GLOBAL SOLUTIONS INC (NV)**

**Merger Development** On Feb. 4, 2019, Spectrum Global Solutions, Inc. (the "Company") entered into a Share Purchase Agreement (the "Purchase Agreement") with WaveTech Global Inc. ("WaveTech"), a company that operates as an energy management company, and the stockholders of WaveTech. The merger of WaveTech into Co. shall be effected through a sale and exchange of shares and cash. Pursuant to the Purchase Agreement, in exchange for cash consideration and shares of common stock of Co., Co. will acquire all right, title and interest in all of the issued and outstanding shares of stock of WaveTech. Upon the consummation of the transactions contemplated by the Purchase Agreement (the "Transactions"), WaveTech will become the majority controlling shareholder of Co. The consummation of the Transactions is also subject to the satisfaction or waiver (if permitted by law) of certain closing conditions, including, among other things, (i) the accuracy of the representations and warranties of the parties in all material respects, (ii) the performance of and compliance with the covenants of the parties in all material respects, (iii) receipt of certain regulatory approvals, (iv) approval by holders of a majority of WaveTech's common stock outstanding and entitled to vote and (v) consolidation of certain subsidiaries and affiliated entities of WaveTech into WaveTech. Upon consummation of the Transactions, Co. intended to rebrand itself under the WaveTech Global name, file for a name change to WaveTech Global Inc. and apply for an up-listing to the NASDAQ exchange, subject to filing and approval by NASDAQ and FINRA.

**SPINDLETOP OIL & GAS CO (TEX)****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	5,173,000	3,895,000
Cost & expenses	3,826,000	3,291,000
Operating income	914,000	(136,000)
Net before taxes	914,000	(136,000)
Income taxes	2,000	(721,000)
<b>Net income</b>	912,000	585,000
Earnings common share		
Primary	\$0.13	\$0.08
Fully Diluted	\$0.13	\$0.08
Common Shares:		
Full Diluted	6,936,269	6,936,269
Year-end	6,936,269	6,936,269

**SPINE INJURY SOLUTIONS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	1,800,842	1,492,429
Cost & expenses	1,701,711	1,652,498
Operating income	99,131	(160,069)
Interest expense	47,770	41,497
Other income (expense), net	7,448	4,237
<b>Net income</b>	58,809	(197,329)
Earnings common share		
Primary	\$	\$(0.01)
Fully Diluted	\$	\$(0.01)
Common Shares:		
Full Diluted	20,236,211	20,151,230
Year-end	20,240,882	20,175,882

**SPIRITS TIME INTERNATIONAL INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	85,236	22,899
Operating income	(85,236)	(22,899)
Net before taxes	(101,745)	(46,667)
<b>Net income</b>	(101,745)	(46,667)
Earnings common share		
Primary	\$(0.03)	\$(0.09)
Common Shares:		
Year-end	6,681,005	

**SPORT ENDURANCE INC****Annual Report****Consolidated Income Statement, Years Ended Aug. 31 (\$):**

	2018	2017	2016
Revenue	475	1,734	48
Cost of goods sold	211	334	5
Gross profit	264	1,400	43
Selling, general, & administrative expenses	528,151		
General & administrative expenses			
		427,341	132,248

Impairment of assets	...	248,951	
Professional fees	98,097	78,526	
Total operating expenses	528,151	525,438	459,725
Income (loss) from operations	(527,887)	(524,038)	(459,682)
Interest on notes payable	111,407		
Interest on notes payable - related parties	2,291		
Interest expense - amortization of discount on notes payable	532,907		
Interest expense - fair value of derivative in excess of notes payable	447,680		
Gain on restructuring of debt	1,033,669		
Loss on restructuring of debt	6,409		
Loss on conversion of debt	474,648		
Interest expense		830,676	411,968
Gain (loss) on change in fair value of derivative liability	(45,348)	(388,544)	(62,111)
Total other income (expense)	(587,021)	(1,219,220)	(474,079)
Net income (loss) from continuing operations before tax	(1,114,908)	(1,743,258)	(933,761)
Net income (loss) from continuing operations after tax	(1,114,908)		
Net income (loss) from discontinued operations, net of taxes	(1,835,911)		
<b>Net income (loss)</b>	<b>(2,950,819)</b>	<b>(1,743,258)</b>	<b>(933,761)</b>
Preferred stock dividend	20,280		
Net income (loss) available to common shareholders	(2,971,099)		
Weighted average shares outstanding - basic	79,202,026	77,918,654	70,463,282
Weighted average shares outstanding - diluted	79,202,026	77,918,654	70,463,282
Year end shares outstanding	79,683,842	78,226,969	77,775,303
Net income (loss) per share - continuing operations - basic	\$(0.01)		
Net income (loss) per share - discontinued operations - basic	\$(0.02)		
Net income (loss) per share - basic	\$(0.03)	\$(0.02)	\$(0.01)
Net income (loss) per share - continuing operations - diluted	\$(0.01)		
Net income (loss) per share - discontinued operations - diluted	\$(0.02)		
Net income (loss) per share - diluted	\$(0.03)	\$(0.02)	\$(0.01)

Number of common stockholders	48	18	18
Number of preferred stockholders	5		
Total number of employees	1		

Non-consolidated; Reclassified to conform with 2017 presentation; Shares increased due to commitment shares to convertible note holders as well as stock subscription receivable to BK consulting, a third party investor; As of December 20, 2018; As of November 29, 2017

**Consolidated Balance Sheet, Years Ended Aug. 31 (\$):**

	2018	2017
Cash & cash equivalents	199,674	1,442
Inventory	9,402	14,882
Total current assets	209,076	16,324
Computer equipment		10,000
Furniture & fixtures		15,340
Property & equipment, gross		25,340
Less accumulated depreciation		25,340
Total assets	209,076	16,324
Trade accounts payable	39,052	106,726
Payroll & related liabilities	15,931	9,179
Accrued interest	51,462	16,661
Accounts payable & accrued liabilities	106,445	132,566
Dividends payable	20,280	
Derivative liability	2,317,412	312,878
Accrued officer salary	140,000	120,000
Notes payable & accrued interest - related party		233,011
Convertible notes, net	274,214	400,743
Total current liabilities	2,858,351	1,199,198
Series A preferred stock	1	1
Series B convertible preferred stock	804	
Common stock	79,683	78,226
Additional paid-in capital	3,329,528	1,852,743
Subscription receivable		(5,372)
Retained earnings (accumulated deficit)	(6,059,291)	(3,108,472)
Total stockholders' equity (deficit)	(2,649,275)	(1,182,874)

Non-consolidated; Net of unamortized debt discounts - Convertible notes: \$752,990; Net of unamortized debt discounts - Convertible notes: \$153,234

- Recent Dividends:**
- Sport Endurance Inc series A preferred.**  
No dividends paid.
  - Sport Endurance Inc series B convertible preferred.**  
No dividends paid.
  - Sport Endurance Inc common.**  
No dividends paid.
- Annual Dividends:**
- Sport Endurance Inc series A preferred.**  
No dividends paid.
  - Sport Endurance Inc series B convertible preferred.**  
No dividends paid.
  - Sport Endurance Inc common.**  
No dividends paid.

**SPORT ENDURANCE INC Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, RBSM LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Sport Endurance, Inc. and Subsidiaries (collectively, the "Company") as of August 31, 2018, and the related consolidated statements of operations, changes in stockholders' deficit and cash flows for the year ended August 31, 2018, and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company at August 31, 2018, and the results of its operations and its cash flows for the year ended August

31, 2018, in conformity with U.S. generally accepted accounting principles. The consolidated balance sheets as of August 31, 2017, and the related consolidated statements of operations, changes in stockholders' deficit and cash flows for the year ended August 31, 2017 and related notes were audited by another accounting firm. The Company's Ability to Continue as a Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has suffered recurring losses from operations, will require additional capital to fund its current operating plan, and has stated that substantial doubt exists about the Company's ability to continue as a going concern. Management's plans regarding these matters are also described in Note 2. The consolidated financial statements do not include any adjustments to reflect the possible future effects on the recoverability and classification of assets or the amounts and classification of liabilities that may result from the outcome of this uncertainty."

**SPORT ENDURANCE INC Earnings, 3 mos. to Nov 30(Consol. - \$):**

	2018	2017
Total revenues		214
Cost & expenses	147,523	85,270
Operating income	(147,523)	(85,056)
Interest expense	133,545	136,925
Other income (expense), net	314,021	111,281
Gains or losses	472,267	
Net before taxes	505,220	(110,700)
<b>Net income</b>	<b>505,220</b>	<b>(110,700)</b>
Balance for common	464,073	(110,700)
Earnings common share		
Primary	\$0.01	\$
Common Shares:		
Full Diluted	119,765,896	78,409,661
Year-end	52,412,342	78,685,302

**Consolidated Balance Sheet Items, as of (\$):**

	2018
Assets:	
Cash & equivalents	23,602
Inventories	9,402
Current assets	33,004
Total assets	33,004
Liabilities:	
Current liabilities	223,515
Stockholders' equity	(190,511)
Net current assets	(190,511)

**STAR BUFFET, INC. Earnings, 9 mos. to (Consol. - \$):**

	11/05/18	11/06/17
Total revenues	20,838,000	21,404,000
Cost & expenses	19,961,000	20,182,000
Operating income	426,000	782,000
Other income (expense), net	70,000	128,000
Net before taxes	113,000	509,000
Income taxes	30,000	30,000
<b>Net income</b>	<b>83,000</b>	<b>479,000</b>
Earnings common share		
Primary	\$0.03	\$0.15
Fully Diluted	\$0.03	\$0.15
Common Shares:		
Full Diluted	3,213,075	3,213,075
Year-end	3,213,075	3,213,075

**STAR RESORTS DEVELOPMENT INC Annual Report**

**Consolidated Income Statement, Years Ended Mar. 31 (\$):**

	2018	2017	2016
Year end shares outstanding	80,533,333	80,533,333	80,533,333

**Consolidated Balance Sheet, Years Ended Mar. 31 (\$):**

	2018	2017
Common stock	80,533	80,533
Additional paid in capital	10,664,434	10,664,434
Retained earnings (accumulated deficit)	(10,754,517)	(10,754,517)

- Recent Dividends:**
- Star Resorts Development Inc common.**

No dividends paid.

**Annual Dividends:**

**1. Star Resorts Development Inc common.**

No dividends paid.

**STAR WEALTH GROUP INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2018	2017 (revised)	2016 (revised)
Professional fees .....	50,775	70,965	51,899
General & administrative expenses .....	10,853	16,161	6,996
Total operating expenses .....	61,628	87,126	58,895
Income (loss) from operations .....	(61,628)	(87,126)	(58,895)
Income (loss) from discontinued operations .....	...	...	14,803
Total other income (expenses) .....	...	...	14,803
Income (loss) before income tax .....	(61,628)	(87,126)	(44,092)
<b>Net income (loss)</b> .....	<b>(61,628)</b>	<b>(87,126)</b>	<b>(44,092)</b>
Weighted average shares outstanding - basic .....	29,737,000	13,890,162	6,440,000
Weighted average shares outstanding - diluted .....	29,737,000	13,890,162	6,440,000
Year end shares outstanding .....	29,737,000	29,737,000	6,440,000
Net income (loss) per share - basic .....	\$0.00	\$0.00	\$(0.01)
Net income (loss) per share - diluted .....	\$0.00	\$0.00	\$(0.01)
Total number of employees .....	1	1	1
Number of common stockholders .....	8	8	11

<sup>¶</sup> Reclassified to conform with 2017 presentation

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

	2018	2017 (revised)	2016 (revised)
Prepaid expenses, net amortization .....	13,394	9,167	9,167
Total current assets .....	13,394	9,167	9,167
Total assets .....	13,394	9,167	9,167
Accounts payable .....	1,011	5,000	5,000
Loans from related parties .....	94,509	24,665	24,665
Total current liabilities .....	95,520	29,665	29,737
Common stock .....	29,737	29,737	29,737
Additional paid-in capital .....	119,393	119,393	119,393
Retained earnings (accumulated deficit) .....	(231,256)	(169,628)	(169,628)
Total stockholders' equity (deficit) .....	(82,126)	(20,498)	(20,498)

<sup>¶</sup> Reclassified to conform with 2018 presentation

**Recent Dividends:**

**1. Star Wealth Group Inc common.**

No dividends paid.

**Annual Dividends:**

**1. Star Wealth Group Inc common.**

No dividends paid.

**STAR WEALTH GROUP INC**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Michael Gillespie & Associates, PLLC, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying condensed balance sheets of Star Wealth Group, Inc. as of September 30, 2018 and 2017 and the related condensed statements of operations, changes in stockholder's deficit and cash flows for the years then ended, and the related notes (collectively referred to as "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2018 and 2017 and the results of its

operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note #2 to the financial statements, although the Company has limited operations it has yet to attain profitability. This raises substantial doubt about its ability to continue as a going concern. Management's plan in regard to these matters is also described in Note #2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**STAR WEALTH GROUP INC**

**New Accountant** On Feb. 8, 2019, Michael Gillespie & Associates, LLP resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Jorgensen & Co. as its new independent public accounting firm.

**STEALTH TECHNOLOGIES INC**

**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Total revenues .....	1,795,609	1,789,265
Cost & expenses .....	1,982,046	1,998,714
Operating income .....	(186,776)	(282,424)
Interest expense .....	256,876	17,898
Other income (expense), net .....	499,908	401,967
<b>Net income</b> .....	<b>56,256</b>	<b>101,645</b>
Earnings common share		
Primary .....	\$0.01	\$0.02
Fully Diluted .....	\$(0.01)	\$(0.03)
Common Shares:		
Full Diluted .....	24,264,416	8,203,131
Year-end .....	9,534,703	6,519,552

**STEM HOLDINGS INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2018	2017 (revised)	2016 (revised)
Revenues - related parties .....	1,295,694	326,041	...
Consulting fees .....	215,849	203,000	...
Professional fees .....	778,992	273,399	54,000
General & administration .....	3,020,915	827,907	33,699
Impairment of advance - related party .....	...	297,085	...
Stock based compensation .....	4,839,504	1,475,545	...
Total expenses .....	8,855,260	3,076,936	87,699
Operating income (loss) .....	(7,559,566)	(2,750,895)	(87,699)
Interest expense .....	345,657	975	...
Interest income .....	440	5,218	...
Other income .....	44,388	...	...
Total other income (expense), net .....	(300,829)	4,243	...
Net income (loss) before income taxes .....	(7,860,395)	(2,746,652)	(87,699)
<b>Net income (loss) for the period</b> .....	<b>(7,860,395)</b>	<b>(2,746,652)</b>	<b>(87,699)</b>
Weighted average shares outstanding - basic .....	8,305,383	5,596,989	2,684,936
Weighted average shares outstanding - diluted .....	8,305,383	5,596,989	2,684,936
Year end shares outstanding .....	<sup>¶</sup> 10,177,496	6,354,860	4,734,163
Net income (loss) per share - basic .....	\$(0.95)	\$(0.49)	\$(0.03)
Net income (loss) per share - diluted .....	\$(0.95)	\$(0.49)	\$(0.03)
Total number of employees .....	10	5	<sup>¶</sup> 2
Number of common stockholders .....	<sup>¶</sup> 225	<sup>¶</sup> 227	<sup>¶</sup> 50

<sup>¶</sup> From June 7, 2016 (inception); <sup>¶</sup> Reclassified to conform with 2017 presentation; <sup>¶</sup> Shares increased due to the effect of issuance of common stock and stock based compensation; <sup>¶</sup> As of December 16, 2016; <sup>¶</sup> Approximately; <sup>¶</sup> As of January 7, 2019; <sup>¶</sup> As of January 12, 2018

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

	2018	2017 (revised)
Cash & cash equivalents .....	761,351	391,389
Prepaid expenses & other current assets .....	993,619	106,466
Notes payable		
subscriptions receivable .....	150,000	...
Equity subscription receivable .....	...	100,000
Total current assets .....	1,904,970	597,855
Automobile .....	18,275	18,275
Signage .....	19,118	19,118
Furniture & equipment .....	1,199,303	102,890
Leasehold improvements .....	2,718,519	1,573,044
Buildings & property improvements .....	4,719,742	1,622,550
Land .....	300,000	...
Software & related .....	58,518	52,190
Property & equipment, gross .....	9,033,475	3,388,067
Accumulated depreciation & amortization .....	708,676	129,217
Property & equipment, net .....	8,324,799	3,258,850
Investment in equity method investees .....	1,301,166	...
Investment in affiliates .....	2,076,119	...
Deposits & other assets .....	165,663	195,318
Deferred rent - related parties .....	1,442,335	298,441
Total other assets .....	4,985,283	493,759
Total assets .....	15,215,052	4,350,464
Accounts payable & accrued expenses .....	511,007	101,377
Due to related parties .....	33,600	16,500
Convertible notes, net of debt discount .....	2,194,790	...
Short term notes & advances .....	1,268,073	47,902
Current portion of long-term notes .....	169,988	...
Total current liabilities .....	4,177,458	165,779
Long-term debt, net of long-term portion .....	1,912,543	...
Total liabilities .....	6,090,001	165,779
Common stock .....	10,582	6,433
Additional paid-in capital .....	19,809,215	7,012,603
Retained earnings (accumulated deficit) .....	(10,694,746)	(2,834,351)
Total stockholders' equity .....	9,125,051	4,184,685

<sup>¶</sup> Reclassified to conform with 2018 presentation

**Recent Dividends:**

**1. Stem Holdings Inc common.**

No dividends paid.

**Annual Dividends:**

**1. Stem Holdings Inc common.**

No dividends paid.

**STEM HOLDINGS INC**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, LJ Solding Associates, LLC, as it appeared in Co.'s 2018 10K: "OPINION ON THE FINANCIAL STATEMENTS We have audited the accompanying consolidated balance sheets of Stem Holdings, Inc. and subsidiaries (the "Company") as of September 30, 2018 and September 30, 2017, the related consolidated statements of operations, stockholders' equity and cash flows for the years ended September 30, 2018 and September 30, 2017, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2018 and September 30, 2017, and the results of its operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. EXPLANATORY PARAGRAPH Ū GOING CONCERN The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As more fully explained in Note 1, the Company and its affiliates, in the upcoming year is expected to begin engaging in the production and sale of cannabis and related products,

an activity that is illegal under United States Federal law for any purpose, by way of Title II of the Comprehensive Drug Abuse Prevention and Control Act of 1970, otherwise known as the Controlled Substances Act of 1970 (the "ACT"). This fact raises substantial doubt as to the Company's ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### STEMGEN INC

**Acquisition Completed** On Jan. 29, 2019, Co. acquired all the issued and outstanding equity interests of D3esports, Inc. ("D3esports"), a company that owned and operated a competition platform for eSports gamers and sport enthusiasts to compete virtually, from the shareholders of D3esports ("Sellers") in exchange of 39,631,587 shares of Co. common stock, par value \$0.001 per share and 7,000,000 shares of Preferred Stock, par value \$0.001 per share. As a result of the Acquisition, the Sellers, as the former shareholders of D3esports, became the controlling shareholders of Co. and D3esports became a wholly-owned subsidiary of Co.

#### STEREOTAXIS INC

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Total revenues	22,078,512	23,588,433
Cost & expenses	23,948,872	25,758,271
Operating income	(1,870,360)	(2,169,838)
Interest expense	33,271	135,336
Other income (expense), net	2,590,361	(1,029,479)
<b>Net income</b>	<b>686,730</b>	<b>(3,334,653)</b>
Balance for common	(385,823)	(4,405,465)
Earnings common share		
Primary	\$(0.01)	\$(0.20)
Fully Diluted	\$(0.01)	\$(0.20)
Common Shares:		
Full Diluted	49,733,553	22,551,496
Year-end	59,040,149	22,783,121

#### STRATEGIC INTERNET INVESTMENTS INC

**Resignation of Accountant** On Jan. 18, 2019, LBB & Associated Ltd., LLP resigned as Co.'s independent public accounting firm.

#### STRATEGIC MANAGEMENT & OPPORTUNITY CORP (NEW)

**Name Change Development** On Feb. 7, 2019, Co. announced that it has filed for a name change with FINRA, to change its name from Strategic Management & Opportunity Corp. to Full Spectrum RX, Inc.

#### SYNNEX CORP

##### Annual Report

##### Consolidated Income Statement, Years Ended Nov. 30

(\$000):	2018	2017	2016
		(revised)	(revised)
Revenues - products	17,608,897	15,070,871	12,490,427
Revenues - services	2,444,867	1,974,829	1,571,410
Total revenue	20,053,764	17,045,700	14,061,837
Cost of revenue - products	16,611,595	14,262,094	11,815,479
Cost of revenue - services	1,514,470	1,232,666	963,393
Gross profit	1,927,699	1,550,940	1,282,965
Selling, general & administrative expenses	1,376,664	1,041,975	903,369
Operating income (loss)	551,036	508,965	379,596
Interest expense & finance charges, net	84,675	45,357	28,993
Other income (expense), net	(8,984)	1,123	5,461
Income (loss) before income taxes - United States	194,402	257,837	185,936
Income (loss) before income taxes - foreign	262,975	206,894	170,128
Income (loss) before income taxes	457,377	464,731	356,064
Current income tax provision (benefit) - federal	113,242	105,879	68,309
Current income tax provision (benefit) - state	20,263	17,900	8,241
Current income tax			

provision (benefit) - foreign	70,162	65,000	51,918
Total current income tax provision (benefit)	203,667	188,779	128,468
Deferred income tax provision (benefit) - federal	(30,414)	(16,303)	3,383
Deferred income tax provision (benefit) - state	(4,863)	(1,379)	(1,608)
Deferred income tax provision (benefit)- foreign	(11,611)	(7,539)	(9,184)
Total deferred income tax provision (benefit)	(46,888)	(25,221)	(7,409)
Income tax provision (benefit)	156,779	163,558	121,059
<b>Net income</b>	<b>300,598</b>	<b>301,173</b>	<b>235,005</b>
Net income attributable to noncontrolling interest			(59)
Net income attributable to SYNEX Corporation	300,598	301,173	234,946
Weighted average shares outstanding - basic	41,215	39,556	39,321
Weighted average shares outstanding - diluted	41,451	39,758	39,530
Year end shares outstanding	50,694	39,673	39,477
Net income per share - basic	\$7.23	\$7.54	\$5.91
Net income per share - diluted	\$7.19	\$7.51	\$5.88
Number of full time employees	229,000	107,400	105,500
Number of temporary employees on a full-time equivalent basis	2,600	6,200	4,500
Number of common stockholders	5,305	563	635
Dividends per common share	\$1.40	\$1.05	\$0.85
Foreign currency translation adjustments	(79,453)	26,410	(35,634)
As is; <sup>□</sup> Approximately; <sup>□</sup> As of January 22, 2019; <sup>□</sup> As of January 22, 2018; <sup>□</sup> As of January 20, 2017			

##### Consolidated Balance Sheet, Years Ended Nov. 30 (\$000):

	2018	2017	2016
		(revised)	(revised)
Cash & cash equivalents	454,694	550,688	
Restricted cash	7,126	5,837	
Trading securities	2,581		
Held-to-maturity securities		5,475	
Short-term investments	2,581	5,475	
Accounts receivable	3,929,282	2,918,703	
Less: allowance for doubtful accounts	14,665	19,193	
Less: allowance for sales returns	59,186	53,139	
Accounts receivable, net	3,855,431	2,846,371	
Receivable from related parties	65	77	
Inventories	2,518,319	2,162,626	
Other current assets	261,536	168,704	
Total current assets	7,099,753	5,739,778	
Land	31,102	25,922	
Equipment, computers & software	423,467	306,665	
Furniture & fixtures	104,474	60,892	
Buildings, buildings improvements & leasehold improvements	368,107	270,649	
Construction in progress	29,021	12,049	

Total property & equipment, gross	956,170	676,177	
Less: accumulated depreciation	384,844	329,588	
Property & equipment, net	571,326	346,589	
Goodwill	2,203,316	872,641	
Intangible assets, net	1,377,305	583,051	
Deferred tax assets	76,508	31,687	
Other assets	152,227	124,780	
Total assets	11,480,434	7,698,526	
SYNNEX AR arrangement	615,000	307,789	
SYNNEX Japan revolving line of credit	20,268	52,426	
Westcon-Comstor North America revolving line of credit		298,648	
Concentrix India revolving lines of credit		12,000	
SYNNEX U.S. current portion of term loan	60,000	60,000	
SYNNEX U.S. term loan credit agreement - current portion	58,125		
SYNNEX Japan current portion of term loan		53,314	
Convertible debentures	69,762		
Other borrowings	10,061	21,294	
Borrowings, current	833,216	805,471	
Accounts payable	3,025,197	2,626,720	
Payable to related parties	22,905	16,888	
Accrued compensation & benefits	358,352	204,665	
Other accrued liabilities	613,449	354,104	
Income taxes payable	41,322	33,359	
Total current liabilities	4,894,441	4,041,207	
SYNNEX U.S. credit agreement - term loan component	1,080,000	1,140,000	
SYNNEX U.S. term loan credit agreement	1,491,875		
SYNNEX Japan credit facility - term loan component	61,685		
Other term debt	541	569	
Less: unamortized debt discount & issuance costs	(11,319)	(4,480)	
Other long-term liabilities	325,119	124,008	
Deferred tax liabilities	206,024	113,527	
Total liabilities	8,048,366	5,414,831	
Common stock	53	41	
Additional paid-in capital	1,512,201	467,948	
Treasury stock	149,533	77,133	
Unrealized gains on available-for-sale securities, net of taxes	1,619	2,119	
Unrecognized defined benefit plan costs, net of taxes	(3,263)	(2,313)	
Unrealized gains (losses) on cash flow hedges, net of taxes	16,920	386	
Foreign currency translation adjustment, net of taxes	(141,564)	(62,111)	
Accumulated other comprehensive income (loss)	(126,288)	(61,919)	
Retained earnings	2,195,635	1,954,758	
Total stockholders' equity	3,432,068	2,283,695	

<sup>□</sup> Reclassified to conform with 2018 presentation; <sup>□</sup> As reported by the Company

Recent Dividends:				
1. Synnex Corp common.				
ExDate	Amt	Declared	Record	Payable
01/14/2016	0.20	01/07/2016	01/19/2016	01/29/2016

04/13/2016	0.20	03/28/2016	04/15/2016	04/29/2016
07/13/2016	0.20	06/23/2016	07/15/2016	07/29/2016
10/12/2016	0.25	09/26/2016	10/14/2016	10/28/2016
01/11/2017	0.25	01/05/2017	01/13/2017	01/27/2017
04/11/2017	0.25	03/27/2017	04/14/2017	04/28/2017
07/12/2017	0.25	06/22/2017	07/14/2017	07/28/2017
10/12/2017	0.30	09/25/2017	10/13/2017	10/27/2017
01/18/2018	0.35	01/09/2018	01/19/2018	01/31/2018
04/12/2018	0.35	03/29/2018	04/13/2018	04/27/2018
07/12/2018	0.35	06/28/2018	07/13/2018	07/27/2018
10/11/2018	0.35	09/25/2018	10/12/2018	10/26/2018
01/18/2019	0.38	01/10/2019	01/22/2019	01/31/2019

**Annual Dividends:****1. Synnex Corp common.**

2016	.....0.85	2017	.....1.05	2018	.....1.40
2019	.....0.38				

**TARONIS TECHNOLOGIES INC**

**New Name** On Feb. 7, 2019, Co. changed its name from MagneGas Applied Technology Solutions Inc to Taronis Technologies Inc.

**TARURA SCIENCES INC**

**Earnings, 9 mos. to Dec 31**(Consol. - \$):

	2018	2017
Total revenues	.....	1,018
Cost & expenses	720,185	1,630,299
Operating income	(720,917)	(1,629,818)
Interest expense	44,462	247,332
Other income (expense), net	140,672	2,053,350
Gains or losses	147,961	160,654
<b>Net income</b>	<b>(476,746)</b>	<b>336,854</b>
Balance for common	(476,746)	65,574
Earnings common share		
Primary	\$(0.01)	\$0.00
Fully Diluted	\$(0.01)	\$0.00
Common Shares:		
Full Diluted	54,734,621	44,746,775
Year-end	57,130,230	50,481,813

**TAUTACHROME INC**

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Cost & expenses	576,230	236,111
Operating income	(576,230)	(236,111)
Interest expense	1,003,299	177,187
Gains or losses	(205,456)	2,372,668
<b>Net income</b>	<b>(1,784,985)</b>	<b>1,959,370</b>
Earnings common share		
Primary	\$(0.07)	\$(0.09)
Fully Diluted	\$(0.07)	\$(0.09)
Common Shares:		
Full Diluted	1,712,011,307,828,761,881	
Year-end	1,763,596,480,687,982,960	

**TEAM 360 SPORTS INC**

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Total revenues	1,918	1,918
Cost & expenses	358,659	450,170
Operating income	(356,741)	(448,252)
Interest expense	3,294	267
Net before taxes	(360,035)	(448,519)
<b>Net income</b>	<b>(360,035)</b>	<b>(448,519)</b>
Earnings common share		
Primary	\$(0.07)	\$(0.09)
Fully Diluted	\$(0.07)	\$(0.09)
Common Shares:		
Full Diluted	5,131,612	4,831,201
Year-end	5,131,612	

**TECHPRECISION CORP**

**Earnings, 6 mos. to Sep 30**(Consol. - \$):

	2018	2017
Net Sales	7,720,008	10,419,280
Cost & expenses	7,053,886	8,885,792
Operating income	666,122	1,533,488
Interest expense	185,634	209,196
Other income (expense), net	7,015	1,547
Net before taxes	487,503	1,325,839
<b>Net income</b>	<b>345,100</b>	<b>792,688</b>
Earnings common share		
Primary	\$0.01	\$0.03
Fully Diluted	\$0.01	\$0.03
Common Shares:		
Full Diluted	30,054,055	29,751,219
Year-end	28,824,593	28,824,593

**TELUPAY INTERNATIONAL INC**

**Name Change Development** On Jan. 15, 2019, Co. announced that it is in the process of having its request for a new ticker symbol, a substantial reduction in issued and outstanding shares in the market and a name change, which will be Celexus, Inc., reviewed.

**TESARO INC**

**Merger Completed** On Jan. 22, 2019, GlaxoSmithKline Plc ("Parent") indirect wholly-owned subsidiary, Adriatic Acquisition Corp. ("Purchaser"), merged with and into Co., with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of Parent. As the result of the merger, each Share, par value \$0.0001 per share, of Co., that was issued and outstanding immediately prior to the effective time of the Merger (the "Effective Time") (other than (1) Shares owned by Parent, Purchaser or Co. or any direct or indirect wholly-owned subsidiary of Parent, Purchaser or Co., including all Shares held by Co. as treasury stock, or (2) Shares that are held by any stockholder who is entitled to demand and properly demands appraisal pursuant to, and who complies in all respects with the provisions of, Section 262 of the DGCL with respect to such Shares) was converted into the right to receive \$75.00 per Share (the "Offer Price"), payable net to the holder in cash, without interest, subject to any withholding taxes required by applicable law, at the Effective Time. In addition, each option to acquire Shares, other than awards under Co.'s 2012 Employee Stock Purchase Plan (the "ESPP") (each such option, a "Co. Stock Option"), that was outstanding and unvested immediately prior to the Effective Time vested in full at the Effective Time. Each Co. Stock Option that was outstanding immediately prior to the Effective Time that had an exercise price per Share that was less than the \$75.00 per Share (the "Merger Consideration"), payable net to the holder in cash, without interest, subject to any withholding taxes required by applicable law, was cancelled, and, in exchange therefor, the former holder of such cancelled Co. Stock Option is entitled to receive (without interest) an amount in cash (less applicable withholding of taxes required by applicable law) equal to the product of (i) the total number of Shares subject to the unexercised portion of such Co. Stock Option immediately prior to the Effective Time multiplied by (ii) the excess of the Merger Consideration over the applicable exercise price per Share under such Co. Stock Option. Each Co. Stock Option that was outstanding immediately prior to the Effective Time that had an exercise price per Share that was greater than or equal to the Merger Consideration was cancelled at the Effective Time, and the holder of such Co. Stock Option is not entitled to receive any payment in exchange for the cancellation of Co. Stock Option, each equity award or right measured by the value of Shares (or pursuant to which Shares may be delivered) (including deferred units or similar rights or awards of non-employee directors), other than an award under the ESPP and a Co. Stock Option (collectively, "Co. Equity Awards") that was outstanding and unvested immediately prior to the Effective Time vested in full at the Effective Time. Each Co. Equity Award that was outstanding immediately prior to the Effective Time was cancelled, and the former holder of such cancelled Co. Equity Award is entitled, in exchange therefor, to receive (without interest) an amount in cash (less applicable withholding of taxes required by applicable law) equal to the product of (i) the total number of Shares subject to (or deliverable under) such Co. Equity Award immediately prior to the Effective Time (determined after giving effect to the accelerated vesting described in the previous sentence) multiplied by (ii) the Merger Consideration. The aggregate cash consideration paid was approximately \$5,100,000,000 (£4,000,000,000).

**TEXAS MINERAL RESOURCES CORP**

**Earnings, 3 mos. to Nov 30**(Consol. - \$):

	2018	2017
Cost & expenses	449,425	97,935
Operating income	(449,425)	(97,935)
<b>Net income</b>	<b>(455,000)</b>	<b>(116,456)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	45,183,290	44,941,533
Year-end	45,441,532	44,941,533

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Cash & equivalents	124,227	
Current assets	125,060	
Total assets	483,294	
Liabilities:		
Current liabilities	2,079,003	
Stockholders' equity	(1,595,709)	
Net current assets	(1,953,943)	

**THEGLOBE.COM INC.**

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Cost & expenses	262,939	254,040
Operating income	(262,939)	(254,040)
Net before taxes	(267,005)	(301,465)
Income contin. oper.	(267,005)	(301,465)
<b>Net income</b>	<b>(267,005)</b>	<b>(301,840)</b>
Earnings common share		
Common Shares:		
Full Diluted	441,480,473	441,480,473
Year-end	441,480,473	441,484,838

**THERAPEUTIC SOLUTIONS INTERNATIONAL INC**

**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Net Sales	4,920	1,923
Cost & expenses	694,632	629,138
Operating income	(689,712)	(627,215)
Interest expense	160,429	24,675
Other income (expense), net	52,352	35,285
Gains or losses	(260,676)	(83,968)
<b>Net income</b>	<b>(1,058,465)</b>	<b>(700,573)</b>
Earnings common share		
Common Shares:		
Full Diluted	870,304,630	769,394,382
Year-end	931,175,844	791,501,000

**TIER REIT INC****Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$000):**

	2018	2017	2016
		(revised)	(revised)
Rental revenue	218,517	216,461	242,818
Property operating expenses	51,674	55,921	72,603
Interest expense	29,371	33,576	43,257
Real estate taxes	35,682	34,264	36,297
Property management fees	338	232	917
Asset impairment losses	41,564	5,250	8,977
General & administrative expense	21,785	21,446	23,649
Depreciation & amortization expense	101,036	94,754	111,830
Total expenses	281,450	245,443	297,530
Interest & other income	784	1,359	1,169
Gain (loss) on early extinguishment of debt	(8,988)	(545)	...
Gain on troubled debt restructuring	31,006	...	...
Gain on sale of assets	26,828	92,396	22,176
Hurricane-related loss	3,000	...	...
Income (loss) before income taxes, equity in operations of investments, & gain on remeasurement of investment in unconsolidated entities	(16,303)	64,228	(31,367)
Provision (benefit) for income taxes	834	468	655
Equity in operations of investments	718	6,399	2,569
Gain on remeasurement of investment in unconsolidated entities	11,090	14,168	...
<b>Net income (loss)</b>	<b>(5,329)</b>	<b>84,327</b>	<b>(29,453)</b>
Noncontrolling interests	308	(41)	36



Net income (loss) attributable to common stockholders	(5,021)	84,286	(29,417)
Weighted average shares outstanding - basic	50,234	47,538	47,406
Weighted average shares outstanding - diluted	50,234	47,883	47,406
Year end shares outstanding	53,840	47,623	47,473
Net income (loss) per common share - basic	\$(0.10)	\$1.76	\$(0.62)
Net income (loss) per common share - diluted	\$(0.10)	\$1.75	\$(0.62)
Total number of employees	92	94	113
Number of common stockholders	11,000	12,000	16,000

Reclassified to conform with 2018 presentation; As is; Ap- proximately; As of February 1, 2019; As of February 1, 2018; As of February 1, 2017

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):**

	2018	2017	(revised)
Real estate assets - land	154,422	139,951	
Real estate assets - land held for development	36,830	45,059	
Real estate assets - buildings & improvements, gross	1,574,653	1,514,544	
Less: accumulated depreciation & amortization - buildings & improvements	442,225	453,126	
Real estate assets - real estate under development	41,404	29,525	
Total real estate	1,365,084	1,275,953	
Cash & cash equivalents	30,741	13,800	
Restricted cash	6,141	8,510	
Straight-line rental revenue receivable	51,912	57,372	
Insurance receivable	9,680	18,826	
Tenant receivables	5,572	4,221	
Non-tenant receivables	821	893	
Allowance for doubtful accounts	650	183	
Prepaid expenses & other assets	11,376	28,112	
Investments in unconsolidated entities	32,746	31,852	
Deferred financing fees, net	2,756	1,387	
Lease intangibles, net	101,372	87,047	
Assets associated with real estate held for sale		53,348	
Total assets	1,617,551	1,581,138	
Notes payable, net	714,755	794,538	
Accounts payable & accrued liabilities	91,548	81,166	
Acquired below-market leases, net	22,651	17,942	
Other liabilities	11,116	7,567	
Obligations associated with real estate held for sale		2,354	
Total liabilities	840,070	903,567	
Common stock	5	5	
Additional paid-in capital	2,749,106	2,609,540	
Cumulative distributions & net loss attributable to common stockholders	(1,977,969)	(1,936,960)	
Accumulated other comprehensive income (loss)	3,409	4,218	
Total stockholders' equity	774,551	676,803	
Noncontrolling interests	2,930	768	
Total equity	777,481	677,571	

**Recent Dividends:**

1. Tier REIT Inc series A convertible preferred.

No dividends paid.

2. Tier REIT Inc common.

No dividends paid.

**Annual Dividends:**

1. Tier REIT Inc series A convertible preferred.

No dividends paid.

2. Tier REIT Inc common.

No dividends paid.

**TORON INC**

Earnings, 9 mos. to Oct 31(Consol. - \$):

	2018	2017
Cost & expenses	359,000	321,000
Operating income	(359,000)	(333,000)
Net before taxes	(359,000)	(333,000)
Net income	(359,000)	(333,000)
Earnings common share		
Common Shares:		
Full Diluted	894,659,316	813,659,316
Year-end	894,659,316	813,659,316

**TPT GLOBAL TECH INC**

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	640,704	1,782,722
Cost & expenses	564,580	364,777
Operating income	(3,307,841)	(2,130,562)
Other income (expense), net	(158,351)	(130,047)
Net before taxes	(3,307,841)	(2,130,562)
Net income	(3,307,841)	(2,130,562)
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	136,953,904	136,953,904
Year-end	136,953,904	136,953,904

**TRANSAKT LTD (NV)**

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	142,395	146,432
Operating income	(142,395)	(146,432)
Foreign currency	(158)	221
Net before taxes	(142,553)	(159,544)
Net income	(142,553)	(159,544)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	133,506,570	110,799,855
Year-end	133,506,570	133,506,570

**TREMONT MORTGAGE TRUST**

**Annual Report**

Consolidated Income Statement, Years Ended (\$):

	12/31/18	12/31/17	06/30/17
Interest income from investments	3,891,000	222,000	
Less: interest & related expenses	1,491,000		
Income from investments, net	2,400,000	222,000	
Management fees	447,000	260,000	
General & administrative expenses	2,101,000	830,000	
Reimbursement of shared services expenses	1,460,000	428,000	
Income (loss) before income tax expense	(1,608,000)	(1,296,000)	
Net income (loss)	(1,608,000)	(1,296,000)	
Weighted average shares outstanding - basic	3,124,000	1,524,000	
Weighted average shares outstanding - diluted	3,124,000	1,524,000	
Year end shares			

outstanding	3,178,817	3,126,439	100
Net earnings (loss) per share - basic	\$(0.51)	\$(0.85)	...
Net earnings (loss) per share - diluted	\$(0.51)	\$(0.85)	...
Number of common stockholders	41	12	...

From June 1, 2017 (Inception); Reclassified to conform with 2018 presentation; As of February 4, 2019; As of February 21, 2018

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2018	2017
Cash & cash equivalents	27,024,000	61,666,000
Restricted cash	311,000	
Loans held for investment, net	135,844,000	
Accrued interest receivable	344,000	
Prepaid expenses & other assets	390,000	259,000
Total assets	163,913,000	61,925,000
Accounts payable, accrued liabilities & deposits	935,000	301,000
Master repurchase agreement	71,691,000	
Note payable	31,485,000	
Due to related persons	134,000	754,000
Total liabilities	104,245,000	1,055,000
Common shares	32,000	
Common shares of beneficial interest		31,000
Additional paid in capital	62,540,000	62,135,000
Cumulative net income (loss)	(2,904,000)	(1,296,000)
Total shareholders' equity	59,668,000	60,870,000

Reclassified to conform with 2018 presentation; Pledged as collateral under master repurchase agreement & note payable - Loans held for investment, net: \$137,129,000; Net of deferred financing costs - Master repurchase agreement: \$891,000

**Recent Dividends:**

1. Tremont Mortgage Trust common.

No dividends paid.

**Annual Dividends:**

1. Tremont Mortgage Trust common.

No dividends paid.

**TRON GROUP INC**

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	903,754	
Cost & expenses	1,422,871	26,260
Operating income	(519,117)	(26,260)
Interest expense	869	
Other income (expense), net	7,580	
Net before taxes	(512,406)	(26,260)
Net income	(512,406)	(26,260)
Earnings common share		
Common Shares:		
Full Diluted		160,000,000
Year-end	163,329,385	160,000,000

**TRUE NATURE HOLDINGS INC**

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	894,564	564,086
Operating income	(894,564)	(564,086)
Gains or losses	(32,860)	4,110
Net before taxes	(966,829)	(580,232)
Net income	(966,829)	(580,232)
Earnings common share		
Primary	\$(0.04)	\$(0.03)
Fully Diluted	\$(0.04)	\$(0.03)
Common Shares:		
Full Diluted	23,228,812	18,025,704
Year-end	28,997,996	16,938,874

**TSR INC**

Earnings, 6 mos. to Nov 30(Consol. - \$):

	2018	2017
Total revenues	32,983,277	33,552,704
Cost & expenses	33,031,201	32,844,267
Operating income	(47,924)	708,437
Other income (expense), net	(4,712)	6,984
Net before taxes	(43,061)	720,574
Income taxes	(12,000)	306,000
<b>Net income</b>	<b>(31,061)</b>	<b>414,574</b>
Earnings common share		
Primary	\$(0.03)	\$0.19
Fully Diluted	\$(0.03)	\$0.19
Common Shares:		
Full Diluted	1,962,062	1,962,062
Year-end	1,962,062	1,962,062

**TURBODYNE TECHNOLOGIES INC.**

**Trading Suspension Development** On Dec. 14, 2018, the U.S. Securities and Exchange Commission ("Commission") announced the temporary suspension of trading in the securities of Co., commencing at 9:30 a.m. EST on Dec. 17, 2018, and terminating at 11:59 p.m. EST on Dec. 31, 2018. The Commission temporarily suspended trading in the securities of Co. because of questions regarding the adequacy and accuracy of information about Co. The order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 (Exchange Act). The Commission cautions brokers, dealers, shareholders, and prospective purchasers that they should carefully consider the foregoing information along with all other available information and any information subsequently issued by Co.

**TX HOLDINGS INC****Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2018	2017	2016
Revenue	3,840,095	3,066,599	2,128,278
Cost of goods sold	3,184,900	2,273,214	1,849,289
Gross profit	655,195	733,385	278,989
Operating expenses	369,756	559,583	493,040
Commission expense	159,027	149,884	101,627
Professional fees	23,840	16,739	62,788
Bad debt expense	37,672	6,936	169,958
Depreciation expense	7,168	9,799	9,796
Total operating expenses	597,463	742,941	837,209
Income (loss) from operations	57,732	(9,556)	(558,220)
Other income	16,124	11,038	8,668
Interest expense	129,056	125,988	129,167
Total other income (expense), net	(112,932)	(114,950)	(120,499)
<b>Net income (loss)</b>	<b>(55,200)</b>	<b>(124,506)</b>	<b>(678,719)</b>
Weighted average shares outstanding			
- basic	48,053,084	48,053,084	48,053,084
Weighted average shares outstanding - diluted	48,053,084	48,053,084	48,053,084
Year end shares outstanding	48,053,084	48,053,084	48,053,084
Net earnings (loss) per share - basic	\$0.00	\$0.00	\$(0.01)
Net income (loss) per share - diluted	\$0.00	\$0.00	\$(0.01)
Number of full time employees	4	3	3
Number of part time employees	1	2	2
Number of common stockholders	655	655	618

□ Approximately

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

	2018	2017
Cash & cash equivalents	36,609	40,345
Accounts receivable, gross	259,694	458,203
Allowance for doubtful accounts	0	0
Accounts receivable, net	259,694	458,203
Mining	729,169	878,628
Rail	1,069,371	811,722
Inventory	1,798,540	1,690,350

Commission advances	22,648	
Other current assets	1,100	2,886
Total current assets	2,095,943	2,214,432
Delivery truck or trailer	69,164	69,164
Other warehouse equipment	38,144	38,144
Less: accumulated depreciation	67,496	60,328
Other assets	500	
Total assets	2,135,755	2,261,912
Accrued expenses, primarily to officers	416,636	488,218
Accounts payable	529,853	654,773
Accrued interest to officer	459,726	359,726
Advances from officer	92,487	33,987
Stockholder or officers advances for operations - warehouse rent	84,000	60,000
Bank-term loan - current portion	59,419	606,005
Total current liabilities	1,642,121	2,202,709
Bank-term loan, less current portion	489,631	
Note payable to officer	2,000,000	2,000,000
Total liabilities	4,131,752	4,202,709
Common stock	9,293,810	9,293,810
Additional paid-in capital	4,321,329	4,321,329
Retained earnings (accumulated deficit)	(15,611,136)	(15,555,936)
Total stockholders' equity (deficit)	(1,995,997)	(1,940,797)

□ Reclassified to conform with 2018 presentation

**Recent Dividends:****1. TX Holdings Inc common.**

No dividends paid.

**2. TX Holdings Inc preferred.**

No dividends paid.

**Annual Dividends:****1. TX Holdings Inc common.**

No dividends paid.

**2. TX Holdings Inc preferred.**

No dividends paid.

**TX HOLDINGS INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Turner, Stone & Company, L.L.P., as it appeared in Co.'s 2018 10K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of TX Holdings, Inc. (the "Company") at September 30, 2018 and 2017 and the related consolidated statements of operations, changes in stockholders' deficit and cash flows for the years then ended, and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the consolidated financial position of the Company as of September 30, 2018 and 2017, and the results of its consolidated operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Explanatory Paragraph ¶ Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has not generated sufficient cash to fund its operations and relies substantially upon financing from a related party. These conditions raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**TX HOLDINGS INC****Earnings, 3 mos. to Dec 31 (Consol. - \$):**

	2018	2017
Total revenues	1,008,744	999,476
Cost & expenses	962,470	1,003,774
Operating income	44,482	(6,090)
Interest expense	35,306	31,907
Other income (expense), net	6,476	
<b>Net income</b>	<b>9,176</b>	<b>(31,521)</b>
Earnings common share		
Common Shares:		
Full Diluted	48,053,084	48,053,084
Year-end	48,053,084	48,053,084

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018
Cash & equivalents	65,141
Inventories	1,822,693
Current assets	2,169,992
Net property & equip.	38,020
Total assets	2,208,012
Liabilities:	
Current liabilities	1,723,903
Long-term debt	2,470,930
Stockholders' equity	(1,986,821)
Net current assets	446,089

**UAS DRONE CORP****Earnings, 9 mos. to Sep 30 (Consol. - \$):**

	2018	2017
Total revenues	5,000	
Cost & expenses	81,264	90,432
Operating income	(81,264)	(85,432)
Interest expense	27,368	28,382
Net before taxes	(108,632)	(113,814)
<b>Net income</b>	<b>(108,632)</b>	<b>(113,814)</b>
Earnings common share		
Primary	\$(0.09)	\$(0.10)
Fully Diluted	\$(0.09)	\$(0.10)
Common Shares:		
Full Diluted	1,172,544	1,172,544
Year-end	1,172,544	1,172,544

**UBI BLOCKCHAIN INTERNET LTD****Earnings, 3 mos. to Nov 30 (Consol. - \$):**

	2018	2017
Cost & expenses	544,279	1,221,405
Operating income	(441,478)	(1,223,524)
Interest income	14	
Foreign currency	(213)	10
<b>Net income</b>	<b>(476,458)</b>	<b>(1,234,340)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	110,349,046	110,214,181
Year-end	110,349,046	110,199,046

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018
Cash & equivalents	189,323
Inventories	23,083
Current assets	546,390
Net property & equip.	7,170
Total assets	671,113
Liabilities:	
Current liabilities	2,525,753
Stockholders' equity	(1,854,640)
Net current assets	(1,979,363)

**UBID HOLDINGS INC****Earnings, 6 mos. to Nov 30 (Consol. - \$):**

	2018	2017
Total revenues	159,000	
Cost & expenses	279,000	65,002
Operating income	(15,000)	(65,002)
Interest expense	108,000	20,449
Gains or losses		(71,602)
<b>Net income</b>	<b>(123,000)</b>	<b>(157,053)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	83,501,475	24,027,632
Year-end	411,245,431	25,034,855

**UBID HOLDINGS INC**

**New Name** On Feb. 12, 2019, Co. changed its name from Incumaker Inc to UBID Holdings Inc.

**UBID HOLDINGS INC**

**Stock Trading Symbol** Stock symbol:UBID.

**UNION BRIDGE HOLDINGS LTD****Earnings, 9 mos. to Sep 30 (Consol. - \$):**

	2018	2017
Cost & expenses	170,571	52,220
Operating income	(170,571)	(52,220)
Interest income	20	
Other income (expense), net	(69,150)	
Net before taxes	(239,701)	(52,220)

Net income	(239,701)	(52,220)
Earnings common share		
Common Shares:		
Full Diluted	53,600,000	53,600,000
Year-end	53,600,000	53,600,000

**UNITED AMERICAN HEALTHCARE CORP.****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	9,938,000	6,941,000
Operating income	1,351,000	982,000
Other income (expense), net	(2,144,000)	7,819,000
Net before taxes	42,000	8,714,000
Income taxes	(1,481,000)	13,000
Net income	1,523,000	8,701,000
Earnings common share		
Primary	\$0.01	\$0.08
Fully Diluted	\$0.01	\$0.08
Common Shares:		
Full Diluted	145,990,000	103,797,000
Year-end	145,989,679	145,989,679

**US LITHIUM CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	51,583	65,009
Operating income	(51,583)	(65,009)
Other income (expense), net	(364,333)	
Gains or losses	675,404	
Foreign currency	(8,093)	
Net income	178,459	(156,372)
Earnings common share		
Common Shares:		
Full Diluted	3,523,880	2,434,118
Year-end	2,626,323	2,499,835

**US NUCLEAR CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	2,706,785	2,061,687
Cost & expenses	5,058,985	2,066,397
Operating income	(2,352,200)	(4,710)
Interest expense	21,910	17,787
Net before taxes	(2,374,110)	(22,497)
Net income	(2,374,110)	(22,497)
Earnings common share		
Primary	\$(0.15)	\$(0.03)
Fully Diluted	\$(0.15)	\$(0.03)
Common Shares:		
Full Diluted	15,643,639	13,947,403
Year-end	16,915,813	13,947,403

**US-CHINA BIOMEDICAL TECHNOLOGY INC****Earnings, 9 mos. to Nov 30(Consol. - \$):**

	2018	2017
Cost & expenses	348,906	398,883
Operating income	(348,906)	(398,883)
Other income (expense), net	(184,156)	
Net before taxes	(536,958)	(406,466)
Net income	(536,958)	(406,466)
Earnings common share		
Primary	\$(0.04)	\$(0.03)
Fully Diluted	\$(0.04)	\$(0.03)
Common Shares:		
Full Diluted	15,016,101	13,053,317
Year-end	15,510,646	13,151,980

**USA ZHIMINGDE INTERNATIONAL GROUP CORP****Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Cost & expenses	23,163	23,138
Net income	(23,163)	(23,138)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	1,853,207	1,853,207
Year-end	1,853,207	1,853,207

**VANGUARD NATURAL RESOURCES INC****Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues	256,614	47,448
Cost & expenses	222,163	47,527
Operating income	(79,867)	(27,657)
Interest expense	46,683	9,615
Other income (expense), net	588	36
Gains or losses	6,647	
Income bef. extraord. item	(119,315)	(37,236)
Net income	(122,364)	(37,236)
Balance for common	(122,590)	(37,297)
Earnings common share		
Primary	\$(6.10)	\$(1.86)
Fully Diluted	\$(6.10)	\$(1.86)
Common Shares:		
Full Diluted	20,100	20,056
Year-end	20,101	20,056

**VANJIA CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	6,064	
Cost & expenses	18,089	6,752
Operating income	(12,025)	(6,752)
Net before taxes	(12,025)	(6,752)
Net income	(12,025)	(6,752)
Earnings common share		
Common Shares:		
Full Diluted	118,553,114	6,000,000
Year-end	500,000,000	6,000,000

**VAXART INC****Annual Report****Consolidated Income Statement, Years Ended (\$000):**

	12/31/18	<sup>1</sup> 06/30/17	<sup>2</sup> 06/30/16
Revenue from government contract	1,344	...	...
Royalty revenue	1,340	5,700	9,100
Non-cash royalty revenue related to the sale of future royalties	1,475	3,200	200
Total revenue	4,159	8,900	9,300
Research & development expenses	...	28,300	26,300
Research & development expenses	17,275	...	...
General & administrative expenses	6,681	8,000	8,000
Impairment of intangible assets	1,600	...	...
Costs of exit from leased premises	359	...	...
Foreign exchange (gain) loss	...	(100)	(200)
Total operating expenses	25,915	36,400	34,500
Operating income (loss)	(21,756)	(27,500)	(25,200)
Bargain purchase gain	6,760	...	...
Interest income	58	...	...
Interest expense	821	...	...
Non-cash interest expense on liability related to sale of future royalties	1,859	1,800	300
Gain (loss) on sale of equipment	(11)	...	...
Gain (loss) on revaluation of financial instruments, net	(3)	...	...
Foreign exchange gain (loss), net	(266)	...	...
Other income (expense)	...	200	100
Total other income (expense)	3,858	(1,600)	(200)
Income (loss)			

before income taxes			
- United States	...	(5,100)	(4,900)
Income (loss) before income taxes			
- Foreign	...	(24,000)	(20,500)
Income (loss) before tax	(17,898)	(29,100)	(25,400)
Current provision for (benefit from) state income taxes	3	...	...
Current provision for (benefit from) foreign income taxes	106	300	...
Total current provision for (benefit from) income taxes	...	300	...
Income tax provision (benefit)	109	300	...
Net income (loss)	(18,007)	(29,400)	(25,400)
Series B & C preferred dividend	339	...	...
Net income (loss) to common stockholders	(18,346)	...	...
Weighted average shares outstanding			
- basic	6,316	<sup>3</sup> 3,513	3,512
Weighted average shares outstanding - diluted	6,316	<sup>3</sup> 3,513	3,512
Year end shares outstanding	7,141	<sup>3</sup> 3,514	3,513
Net income (loss) per share - basic	\$(2.90)	<sup>3</sup> \$(8.36)	\$(7.26)
Net income (loss) per share - diluted	\$(2.90)	<sup>3</sup> \$(8.36)	\$(7.26)
Number of full time employees	<sup>4</sup> 34	<sup>4</sup> 16	<sup>4</sup> 21
Number of common stockholders	<sup>4</sup> 6,608	<sup>4</sup> 6,731	<sup>4</sup> 6,769

<sup>1</sup> June 30, 2017 and prior period financials are for company prior to merger with Aviragen Therapeutics, Inc.; <sup>2</sup> Reclassified to conform with 2017 presentation; <sup>3</sup> Adjusted for 1-for-11 stock split, February 14, 2018; <sup>4</sup> As is; <sup>5</sup> As of January 31, 2019; <sup>6</sup> As of August 29, 2017; <sup>7</sup> As of September 8, 2016

**Consolidated Balance Sheet, Years Ended (\$000):**

	12/31/18	<sup>1</sup> 06/30/17
Cash & cash equivalents	11,506	17,700
Royalties receivable	1,776	...
Government contract - billed	20	...
Accounts receivable	1,796	...
Other accounts receivable, net of allowance	...	600
Short-term investments	...	20,900
Prepaid expenses & other current assets	1,343	700
Total current assets	14,645	39,900
Laboratory equipment	2,076	...
Office & computer equipment	227	...
Property & equipment	...	300
Leasehold improvements	333	300
Property & equipment, gross	2,636	600
Less: accumulated depreciation	1,570	400
Property & equipment, net	1,066	200
Intangible assets, net	19,413	...
Other long-term assets	103	...
Total non-current assets	...	200
Total assets	35,227	40,100
Accounts payable	962	1,400
Current portion of secured promissory note payable to Oxford Finance	1,667	...

Liability related to sale of future royalties, current portion	3,328	...
Accrued compensation	632	...
Accrued clinical and manufacturing expenses	75	...
Accrued professional & consulting services	166	...
Reserve for return of royalties	339	...
Deferred rent & lease loss accrual, current portion	111	...
Other accrued current liabilities - other	195	...
Other accrued current liabilities	1,518	...
Accrued professional fees	...	400
Accrued salary & related costs	...	400
Research & development services	...	1,800
Other accrued expenses	...	300
Short-term note payable	...	200
Liability related to sale of future royalties, current portion	...	1,400
Total current liabilities	7,475	5,900
Liability related to sale of future royalties, net of current portion	14,413	...
Secured promissory note payable to Oxford Finance, net of current portion	1,944	...
Long-term note payable, net of current portion	...	100
Liability related to sale of future royalties, net of current portion	...	15,300
Other long-term liabilities, net of current portion	...	100
Total liabilities	23,989	21,400
Common stock	714	3,900
Additional paid-in capital	108,513	159,600
Accumulated other comprehensive income (loss)	...	19,000
Retained earnings (accumulated deficit)	(97,989)	(163,800)
Total stockholders' equity (deficit)	11,238	18,700

□ June 30, 2017 and prior period financials are for company prior to merger with Aviragen Therapeutics, Inc.

#### Recent Dividends:

##### 1. Vaxart Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Vaxart Inc common.

No dividends paid.

#### VIAXART INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of The Independent Auditors, KPMG LLP, as it appeared in Co.'s Dec. 31, 2018 10-K: "We have audited the accompanying consolidated balance sheets of Vaxart, Inc. and subsidiaries (the Company) as of December 31, 2018 and 2017, and the related consolidated statements of operations and comprehensive loss, stockholders' equity (deficit) and cash flows for each of the years in the two-year period ended December 31, 2018, and the related notes (collectively, the consolidated financial statements). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2018, in conformity with U.S. generally accepted accounting principles. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has experienced losses and negative cash flows from

operations since its inception, has an accumulated deficit, and has debt obligations that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### VEGALAB INC

**New Accountant** On Jan. 31, 2019, Co. dismissed Marcum LLP as its independent public accounting firm. On Feb. 1, 2019, Co. engaged Rosenberg Rich Baker Berman, P.A. as its new independent public accounting firm.

#### VELT INTERNATIONAL GROUP INC

**New Accountant** On Feb. 14, 2019, Simon & Edward, LLP resigned as Co.'s independent public accounting firm. On Feb. 15, 2019, Co. engaged Total Asia Associates PLT as its new independent public accounting firm.

#### VENTURE VANADIUM INC

**New Accountant** On Jan. 28, 2019, Co. dismissed Thayer O'Neal Company, LLC and engaged DylanFloyd Accounting & Consulting as its new independent public accounting firm.

#### VENTURE VANADIUM INC

**New Name** On Feb. 13, 2019, Co. changed its name from Aura Energy Inc to Venture Vanadium Inc.

#### VENTURE VANADIUM INC

**Stock Trading Symbol** Stock symbol: MOCR D.

#### VERB TECHNOLOGY CO INC

**New Name** On Feb. 4, 2019, Co. changed its name from nFusz Inc to Verb Technology Co Inc.

#### VERB TECHNOLOGY CO INC

**Stock Trading Symbol** Stock symbol: FUSZ D.

#### VERIFYME INC

**Earnings, 9 mos. to Sep 30 (Consol. - \$):**

	2018	2017
Net Sales	35,072	392
Cost & expenses	2,144,658	1,164,102
Operating income	(2,109,586)	(1,163,710)
Other income (expense), net	(290,085)	182,947
<b>Net income</b>	<b>(2,398,304)</b>	<b>(1,198,079)</b>
Earnings common share		
Primary	\$(0.03)	\$(0.06)
Fully Diluted	\$(0.03)	\$(0.06)
Common Shares:		
Full Diluted	91,453,702	21,355,120
Year-end	102,196,168	47,867,957

#### VERITAS FARMS INC

**New Name** On Feb. 5, 2019, Co. changed its name from SanSal Wellness Holdings Inc to Veritas Farms Inc.

#### VERITAS FARMS INC

**Stock Trading Symbol** Stock symbol: VFRM.

#### VERITEC, INC.

**Earnings, 6 mos. to Dec 31 (Consol. - \$):**

	2018	2017
Total revenues	153,106	234,610
Cost & expenses	431,772	440,981
Operating income	(278,666)	(206,371)
Interest expense	146,477	117,735
Other income (expense), net	706,411	...
<b>Net income</b>	<b>(425,143)</b>	<b>382,305</b>
Earnings common share		
Primary	\$(0.01)	\$0.01
Fully Diluted	\$(0.01)	\$0.01
Common Shares:		
Full Diluted	39,538,007	39,538,007
Year-end	39,538,007	39,538,007

#### VERTICAL COMPUTER SYSTEMS, INC.

**Earnings, 9 mos. to Sep 30 (Consol. - \$):**

	2018	2017
Total revenues	3,084,108	2,823,067
Cost & expenses	3,522,545	4,120,006
Deprec., depl. & amort.	2,364	974
Operating income	(440,801)	(1,297,913)
Interest income	8	17
Interest expense	1,432,364	1,393,517
Other income (expense), net	3,496	919,812
Net before taxes	(1,869,661)	(1,771,601)
Income taxes	153,023	79,014
<b>Net income</b>	<b>(2,022,684)</b>	<b>(1,850,615)</b>
Balance for common	(2,399,917)	(2,232,824)
Earnings common share		
Common Shares:		
Full Diluted	1,206,163,389	134,412,731
Year-end	1,151,165,201	140,105,201

#### VIASPACE INC

**Earnings, 9 mos. to Sep 30 (Consol. - \$):**

	2018	2017
Total revenues	98,000	101,000
Cost & expenses	640,000	748,000
Operating income	(542,000)	(647,000)
Interest expense	84,000	141,000
Other income (expense), net	(6,000)	(8,000)
Net before taxes	(632,000)	(796,000)
<b>Net income</b>	<b>(632,000)</b>	<b>(796,000)</b>
Earnings common share		
Common Shares:		
Full Diluted	3,677,586,483	051,228,069
Year-end	3,787,958,193	300,594,447

#### VICON INDUSTRIES INC

##### Annual Report

**Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2018	2017	2016
		(revised)	
Net sales	27,733,367	26,651,631	35,759,651
Cost of sales	16,528,894	16,499,372	22,402,117
Gross profit	11,204,473	10,152,259	13,357,534
Selling, general & administrative expense	11,783,376	11,135,545	13,656,969
Engineering & development expense	4,145,318	4,811,465	5,193,085
Intangible asset writedown	...	838,500	...
Goodwill & intangible asset writedowns	...	...	7,995,636
Total operating expenses	15,928,694	16,785,510	26,845,690
Operating income (loss)	(4,724,221)	(6,633,251)	(13,488,156)
Gain (loss) on sale of building	...	...	784,896
Interest expense	687,016	379,767	71,332
Interest income	2,090	1,438	608
Income (loss) before income taxes	(5,409,147)	(7,011,580)	(12,773,984)
<b>Net income (loss)</b>	<b>(5,409,147)</b>	<b>(7,011,580)</b>	<b>(12,773,984)</b>
Weighted average shares outstanding - basic	16,700,413	9,348,388	9,341,030
Weighted average shares outstanding - diluted	16,700,413	9,348,388	9,341,030
Year end shares outstanding	17,552,623	9,348,388	9,348,388
Net income (loss) per share - basic	\$(0.32)	\$(0.75)	\$(1.37)
Net income (loss) per share - diluted	\$(0.32)	\$(0.75)	\$(1.37)
Number of full time employees	85	120	121
Number of common stockholders	137	159	165
Foreign currency translation adjustments	(67,194)	...	(251,718)

□ Reclassified to conform with 2018 presentation; □ Approximately; □ As of January 7, 2019; □ As of December 26, 2017; □ As of December 30, 2016

##### Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	1,957,744	2,253,952
Marketable securities	13,440	13,555
Accounts receivables, gross	4,638,108	5,295,733
Less: allowance	723,000	946,000
Accounts receivables, net	3,915,108	4,349,733
Parts, components & materials	482,063	783,553
Work-in-process	471,248	985,934
Finished products	4,364,281	4,780,514
Inventories	5,317,592	6,550,001
Prepaid expenses & other current assets	467,384	782,128

Total current assets	11,671,268	13,949,369
Leasehold improvements	165,198	195,950
Machinery, equipment & vehicles	5,954,328	5,842,970
Property, plant & equipment, gross	6,119,526	6,038,920
Less accumulated depreciation & amortization	5,863,795	5,637,222
Property, plant & equipment, net	255,731	401,698
Other assets	500,972	1,116,583
Total assets	12,427,971	15,467,650
Current maturities of long-term debt	150,000	...
Accounts payable	2,748,614	3,138,057
Accrued compensation & employee benefits	1,190,061	1,629,175
Accrued expenses	899,136	1,169,392
Unearned revenue	415,375	500,878
Total current liabilities	5,403,186	6,437,502
Borrowings under term loan	5,450,000	...
Revolving credit borrowings	...	4,950,000
Unearned revenue - non current	346,820	139,601
Other long-term liabilities	1,253,613	1,570,861
Total liabilities	12,453,619	13,097,964
Common stock	182,491	100,448
Capital in excess of par value	43,998,942	40,999,470
Retained earnings (accumulated deficit)	(40,545,686)	(35,136,539)
Treasury stock at cost	3,437,643	3,437,643
Foreign currency translation adjustment	(222,685)	(155,491)
Unrealized gain (loss) on marketable securities	(1,067)	(559)
Accumulated other comprehensive income (loss)	(223,752)	(156,050)
Total shareholders' equity	(25,648)	2,369,686

**Recent Dividends:****1. Vicon Industries Inc common.**

No dividends paid.

**Annual Dividends:****1. Vicon Industries Inc common.**

No dividends paid.

**VICON INDUSTRIES INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of Independent Auditors, Wei, Wei & Co., LLP, as it appeared in Co.'s 2018 10K report: "Basis for Opinion These consolidated financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's consolidated financial statements based on our audit. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) (PCAOB) and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audit in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. The Company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. As part of our audit, we are required to obtain an understanding of internal control over financial reporting, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. Our audit included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audit also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the consolidated financial statements. We believe that our audit provides

a reasonable basis for our opinion. Other Matter  $\hat{U}$  Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As more fully discussed in Note 11, the Company has incurred losses from operations and needs to raise additional funds to meet its obligations and sustain its operations. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are described in Note 11. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**VICTORY OILFIELD TECH INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	399,000	...
Cost & expenses	13,032,500	1,583,200
Operating income	(12,633,500)	(1,583,200)
Interest expense	189,462	294,733
Net before taxes	(12,822,962)	(1,877,933)
Income contin. oper.	(12,822,962)	(1,877,933)
<b>Net income</b>	(12,695,933)	(1,883,477)
Earnings common share		
Primary	\$(0.67)	\$(2.29)
Fully Diluted	\$(0.67)	\$(2.29)
Common Shares:		
Full Diluted	19,017,292	821,588
Year-end	28,037,713	821,588

**VIEW SYSTEMS, INC.****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	31,102	27,245
Cost & expenses	57,545	152,543
Operating income	(26,443)	(125,298)
Interest expense	85,777	27,468
Other income (expense), net	(22,203)	...
Gains or losses	1,272,123	41,031
Income contin. oper.	1,137,700	(111,735)
<b>Net income</b>	1,093,005	(149,248)
Earnings common share		
Common Shares:		
Full Diluted	326,705,526	326,705,526
Year-end	326,705,526	326,705,526

**VIKING ENERGY GROUP INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	8,384,426	2,437,142
Operating income	(3,370,231)	(1,995,122)
Interest expense	5,276,946	1,160,875
Other income (expense), net	(1,330,102)	495,468
Gains or losses	613,589	(7,185)
Net before taxes	(9,363,690)	(2,667,714)
Income taxes	(910,827)	...
<b>Net income</b>	(8,452,863)	(2,667,714)
Earnings common share		
Primary	\$(0.11)	\$(0.04)
Fully Diluted	\$(0.11)	\$(0.04)
Common Shares:		
Full Diluted	79,979,011	60,723,535
Year-end	88,398,380	66,220,524

**VIRTUAL CRYPTO TECHNOLOGIES INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	2,335,469	583,911
Operating income	(2,335,469)	(583,911)
Other income (expense), net	(22,249,708)	(240,354)
Income contin. oper.	(24,585,177)	(824,265)
Income discont. oper.	(591,724)	...
<b>Net income</b>	(24,585,177)	(1,415,989)
Prfd. dividends	(47,691)	...
Balance for common	(24,585,177)	(1,368,298)
Earnings common share		
Primary	\$(0.44)	\$(0.07)
Fully Diluted	\$(0.44)	\$(0.07)
Common Shares:		
Full Diluted	56,235,127	21,523,127
Year-end	63,727,843	...

**VISIBER57 CORP****Earnings, 3 mos. to Nov 30(Consol. - \$):**

Cost & expenses	23,237	22,055
Operating income	(23,237)	(22,055)
Net before taxes	(23,237)	(22,055)
<b>Net income</b>	(23,237)	(22,055)

**Earnings common share****Common Shares:**

Full Diluted	5,280,000	5,280,000
Year-end	5,280,000	5,280,000

**Consolidated Balance Sheet Items, as of (\$):**

Assets:		2018
Current assets	...	11,497
Total assets	...	11,497

**Liabilities:**

Current liabilities	...	187,378
Stockholders' equity	...	(175,881)
Net current assets	...	(175,881)

**VITAXEL GROUP LTD****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	31,338	554,149
Cost & expenses	1,267,291	4,689,939
Operating income	(1,235,953)	(4,135,790)
Other income (expense), net	(558,120)	18,995
<b>Net income</b>	(1,794,073)	(4,116,595)
Earnings common share		
Primary	\$(0.03)	\$(0.01)
Fully Diluted	\$(0.03)	\$(0.01)
Common Shares:		
Full Diluted	54,087,903	54,087,903
Year-end	54,087,903	54,087,903

**VIVOS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	...	4,054
Cost & expenses	765,500	1,948,266
Deprec., depl. & amort.	...	1,473
Operating income	(765,500)	(1,945,685)
Interest expense	5,626,892	1,836,279
Other income (expense), net	(27,433,177)	(14,803)
Gains or losses	...	2,800
Net before taxes	(33,825,569)	(3,793,967)
<b>Net income</b>	(33,825,569)	(3,793,967)
Earnings common share		
Primary	\$(0.19)	\$(0.08)
Fully Diluted	\$(0.19)	\$(0.08)
Common Shares:		
Full Diluted	181,985,090	45,777,689
Year-end	715,255,247	53,468,563

**VVUE INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	35,194	37,825
Cost & expenses	817,096	759,113
Operating income	(781,902)	(721,288)
Other income (expense), net	(133,391)	(360,238)
<b>Net income</b>	(915,293)	(1,081,526)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	85,058,114	72,205,256
Year-end	95,485,816	69,244,707

**W & E SOURCE CORP.****Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	77	...
Cost & expenses	11,451	11,360
Operating income	(11,374)	(11,360)
Foreign currency	(758)	4,856
<b>Net income</b>	(12,132)	(6,504)
Earnings common share		
Common Shares:		
Full Diluted	82,489,391	82,489,391
Year-end	82,489,391	82,489,391

**Consolidated Balance Sheet Items, as of (\$):**

Assets:		2018
Cash & equivalents	...	1,949
Current assets	...	1,995
Total assets	...	13,622

Liabilities:		
Current liabilities	125,395	
Stockholders' equity	(111,773)	
Net current assets	(123,400)	

**WATER NOW INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	39,200	4,400
Cost & expenses	2,719,448	1,297,705
Operating income	(2,680,248)	(1,293,305)
Interest expense	96,608	7,000
Net before taxes	(2,776,856)	(1,300,305)
Net income	(2,776,856)	(1,300,305)
Earnings common share		
Primary	\$(0.09)	\$(0.04)
Fully Diluted	\$(0.09)	\$(0.04)
Common Shares:		
Full Diluted	32,563,861	29,382,240
Year-end	34,236,808	

**WELLNESS CENTER USA INC****Annual Report****Consolidated Income Statement, Years Ended (\$):**

	09/30/18	09/30/17	09/23/16
Trade	140,023	209,599	208,862
Related party	...	...	54,117
Consulting services	73,700	63,125	36,625
Total sales	213,723	272,724	299,604
Cost of goods sold	79,960	146,944	189,591
Gross profit	133,763	125,780	110,013
Selling, general & administrative expenses	...	...	1,917,046
Impairment of goodwill & intangible assets	...	...	349,639
Total operating expenses	2,226,362	2,129,184	2,266,685
Income (loss) from operations	(2,092,599)	(2,003,404)	(2,156,672)
Gain (loss) on conversion of loans payable to equity	...	...	(254,723)
Amortization of debt discount	318,038	49,884	...
Gain on extinguishment of debt	...	288,777	...
Loss on modification of conversion price on convertible note payable	158,400	...	...
Loss on modification of exercise price on warrants in connection with convertible note payable	5,445	...	...
Other loss	...	...	5,000
Financing costs	891,583	51,150	18,900
Interest expense	27,354	2,351	...
Interest income - related party	...	...	2,913
Total other income (expenses)	(1,400,820)	185,392	(275,710)
Income (loss) from continuing operations	(3,493,419)	(1,818,012)	(2,432,382)
Income (loss) from discontinued operations	...	(147,476)	(38,930)
Gain from sale of discontinued operations	...	252,508	...
Income (loss) from discontinued operations	...	105,032	(38,930)
Net income (loss)	(3,493,419)	(1,712,980)	(2,471,312)
Net loss (income) attributable to			

non-controlling interest	84,236	122,250	120,037
Net income (loss) attributable to Wellness Center USA, Inc.	(3,409,183)	(1,590,730)	(2,351,275)
Deemed dividend relating to settlement with shareholder	433,000	...	...
Net income (loss) attributable to common shareholders	(3,842,183)	(1,590,730)	...
Weighted average shares outstanding - basic	94,475,383	86,002,821	72,887,494
Weighted average shares outstanding - diluted	94,475,383	86,002,821	72,887,494
Year end shares outstanding	100,952,569	90,284,916	74,968,352
Income (loss) per share from continuing operations - basic	\$(0.04)	\$(0.02)	\$(0.03)
Income (loss) per share from discontinued operations - basic	...	\$0.00	\$0.00
Net income (loss) per share - basic	\$(0.04)	\$(0.02)	\$(0.03)
Income (loss) per share from continuing operations - diluted	\$(0.04)	\$(0.02)	\$(0.03)
Income (loss) per share from discontinued operations - diluted	...	\$0.00	\$0.00
Net income (loss) per share - diluted	\$(0.04)	\$(0.02)	\$(0.03)
Number of part time employees	1	4	...

Reclassified to conform with 2018 presentation; Restated to reflect the discontinued operations of NPC Inc.

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

	2018	2017
Cash	4,210	29,369
Accounts receivable	...	24,999
Inventories	...	12,335
Prepaid expenses & other current assets	1,550	1,751
Total current assets	5,760	68,454
Vehicles	15,000	15,000
Computer equipment	10,456	10,456
Furniture & fixtures	23,998	23,998
Medical equipment	18,889	18,889
Software	23,207	23,207
Leasehold improvements	15,170	15,170
Property & equipment, gross	106,720	106,720
Less: accumulated depreciation & amortization	104,101	101,594
Property & equipment, net	2,619	5,126
Other assets	16,760	16,760
Total assets	25,139	90,340
Accounts payable & accrued expenses	572,753	203,367
Accrued payroll - officers	...	13,440
Deferred revenue	8,624	55,098
Convertible notes payable	202,922	49,884
Loans payable from officers & shareholders	66,000	59,000
Total current liabilities	850,299	380,789
Common stock	100,952	90,285
Additional paid-in capital	22,450,252	19,069,211

Retained earnings (accumulated deficit)	(22,974,740)	(19,132,557)
Total Wellness Center USA shareholders' equity (deficit)	(423,536)	26,939
Non-controlling interest	(401,624)	(317,388)
Total shareholder's equity (deficit)	(825,160)	(290,449)

Reclassified to conform with 2018 presentation

**Recent Dividends:****1. Wellness Center USA Inc common.**

No dividends paid.

**Annual Dividends:****1. Wellness Center USA Inc common.**

No dividends paid.

**WELLNESS CENTER USA INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Weinberg & Company, P.A., as it appears in Co.'s 2018 10-K report: "We have audited the accompanying consolidated balance sheets of Wellness Center USA, Inc. (the "Company") as of September 30, 2018 and 2017, the related consolidated statements of operations, shareholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the consolidated financial position of the Company as of September 30, 2018 and 2017, and the consolidated results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company had a shareholders' deficit at September 30, 2018, and incurred a net loss and utilized cash in operating activities during the year ended September 30, 2018. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1 to the financial statements. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**WEST COAST VENTURES GROUP CORP****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	2,244,075	2,079,349
Cost & expenses	2,839,729	2,253,846
Deprec., depl. & amort.	76,097	44,513
Operating income	(671,751)	(219,010)
Interest expense	801,684	104,511
Other income (expense), net	(650,118)	...
Net before taxes	(2,123,553)	(323,521)
Income contin. oper.	(2,123,553)	(323,521)
Net income	(2,123,553)	(810,453)
Earnings common share		
Primary	\$(0.09)	\$(0.06)
Fully Diluted	\$(0.09)	\$(0.06)
Common Shares:		
Full Diluted	22,720,442	19,460,178
Year-end	19,281,532	30,506,544

**WESTERN SIERRA RESOURCE CORP**

**New Name** On Jan. 25, 2019, Co. changed its name from Western Sierra Mining Corp to Western Sierra Resource Corp.

**WESTMORELAND COAL CO**

**Interest Sale Completed** On Feb. 11, 2019, Co., certain of its subsidiaries, including Westmoreland Resource Partners, LP ("Westmoreland") and certain of its wholly-owned subsidiaries (together with Westmoreland, the "Sellers"), sold all the assets primarily related to the Sellers' mining complexes consisting of the mines commonly referred to as Cadiz, Tuscarawas, Belmont, New Lexington, Noble, Plainfield, Muhlenberg and Tusky, which Westmoreland commonly referred to in the aggregate as "Oxford" and certain other assets primarily related to the Oxford mining complexes (such mining complexes and assets collectively, the "Oxford Assets") to CCU Coal and Construction, LLC ("CCU"). In consideration for the sale of the Oxford assets, among other things, CCU assumed certain liabilities of Sellers, including all liabilities of Sellers arising out of or relating to the Sellers' mine reclamation and other post-mining liabilities relating to the Oxford Assets.

**WINDTREE THERAPEUTICS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	1,484,000	1,383,000
Cost & expenses	12,828,000	20,433,000
Operating income	(11,344,000)	(19,050,000)
Interest expense	642,000	1,878,000
Other income (expense), net	486,000	
<b>Net income</b>	<b>(11,491,000)</b>	<b>(20,919,000)</b>
Balance for common	(11,491,000)	(27,289,000)
Earnings common share		
Primary	\$(3.21)	\$(48.45)
Fully Diluted	\$(3.21)	\$(48.45)
Common Shares:		
Full Diluted	3,585,000	563,000
Year-end	3,769,088	777,112

**WINGS & THINGS, INC.****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	10,350,964	9,887,325
Cost & expenses	9,264,274	8,783,674
Operating income	1,086,690	1,103,651
Interest income	82	99
Other income (expense), net	10,746	
Net before taxes	899,276	927,532
Income taxes		100
<b>Net income</b>	<b>899,276</b>	<b>927,432</b>
Earnings common share		
Primary	\$0.05	\$0.05
Fully Diluted	\$0.05	\$0.05
Common Shares:		
Full Diluted	18,000,000	18,000,000
Year-end	18,000,000	18,000,000

**WOD RETAIL SOLUTIONS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	417,870	296,256
Operating income	(417,870)	(296,256)
Other income (expense), net	21,318,228	(3,359,110)
Minority interest		4,349
Net before taxes	20,415,410	(5,891,769)
<b>Net income</b>	<b>20,417,585</b>	<b>(5,896,118)</b>
Earnings common share		
Primary	\$169.40	\$(124.34)
Fully Diluted	\$169.40	\$(124.34)
Common Shares:		
Full Diluted	118,065	47,418
Year-end	131,158	50,006

**WORLDS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	2,214,888	524,329
Operating income	(2,214,887)	(524,329)
Interest expense	33,658	33,658
Other income (expense), net	(1,339,420)	
Gains or losses	3,017,790	53,261
<b>Net income</b>	<b>(570,175)</b>	<b>(504,726)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Common Shares:		
Year-end	56,554,833	49,354,666

**WOUND MANAGEMENT TECHNOLOGIES, INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	5,790,302	4,607,162
Cost & expenses	5,761,217	4,376,628
Operating income	(34,307)	148,205
Other income (expense), net	(11,749)	50,755
<b>Net income</b>	<b>(113,650)</b>	<b>83,539</b>
Balance for common	(244,908)	(17,138)
Earnings common share		
Common Shares:		
Full Diluted	210,599,065	110,536,584
Year-end	236,642,901	112,223,854

**WU BA SUPERIOR PRODUCTS HOLDING GROUP INC**

**New Name** On Jan. 23, 2019, Co. changed its name from Rarus Technologies Inc to WU BA Superior Products Holding Group Inc.

**WU BA SUPERIOR PRODUCTS HOLDING GROUP INC**

**Stock Trading Symbol** Stock symbol: RARS D.

**WUNONG ASIA PACIFIC CO LTD**

**New Accountant** On Feb. 1, 2019, Co. dismissed HKCMCPA Company Limited and engaged Yu Certified Public Accountant, P.C. as its new independent public accounting firm.

**XSUNX INC****Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2018	<sup>1</sup> 2017	<sup>2</sup> 2016
Sales	665,017	1,172,972	750,556
Cost of goods sold	438,693	791,413	474,030
Gross profit	226,324	381,559	276,526
Selling, general & administrative expenses	428,338	453,235	482,779
Depreciation & amortization expense	280	164	1,604
Total operating expenses	428,618	453,399	484,383
Income (loss) from operations before other income (expenses)	(202,294)	(71,840)	(207,857)
Penalties	102	200	222
Loss on conversion of debt	234,450	194,653	...
Gain (loss) on forgiveness of debt	...	...	16,604
Gain (loss) on sale of asset	...	...	12,249
Gain (loss) on change in derivative liability	(3,421,590)	(193,966)	...
Gain (loss) on settlement of debt	...	...	(166,965)
Gain (loss) on conversion of debt & change in derivative liability	...	...	207,088
Interest expense	110,970	38,004	103,763
Total other income (expenses)	(3,767,112)	(426,823)	(35,009)
Income (loss) before provision for income taxes	...	...	(242,866)
<b>Net income (loss)</b>	<b>(3,969,406)</b>	<b>(498,663)</b>	<b>(242,866)</b>
Weighted average shares outstanding - basic	1,353,970,775	930,964,985	733,536,795
Weighted average shares outstanding - diluted	1,353,970,775	930,964,985	733,563,795
Year end shares outstanding	<sup>3</sup> 1,468,106,819	<sup>4</sup> 1,040,146,548	783,080,479
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Number of full time employees	3	2	3
Number of common stockholders	<sup>5</sup> 302	<sup>6</sup> 302	<sup>7</sup> 298
Number of beneficiary stockholders	<sup>8</sup> 16,000	<sup>9</sup> 16,000	<sup>10</sup> 16,000

<sup>1</sup> Reclassified to conform with 2018 presentation; <sup>2</sup> Reclassified to conform with 2017 presentation; <sup>3</sup> Shares increased due on effect of issuance of common stock for conversion of debt and accrued interest; <sup>4</sup> Approximately

**Consolidated Balance Sheet, Years Ended Sept. 30 (\$):**

	2018	<sup>1</sup> 2017
Cash	41,090	(revised) 23,056
Contract receivables	99,907	17,125
Prepaid expenses	5,399	6,967
Contract asset	6,919	...
Total current assets	153,315	47,148
Office & miscellaneous equipment	29,842	29,842
Machinery & equipment	1,398	1,398

	2018	2017
Total property & equipment	31,240	31,240
Less: accumulated depreciation	30,374	30,094
Net property & equipment	866	1,146
Total assets	154,181	48,294
Accounts payable	134,398	83,870
Credit card payable	64,577	67,521
Accrued expenses & interest on notes payable	55,764	39,206
Contract liabilities	141,688	14,955
Derivative liability	4,154,333	625,645
Promissory note, related party	31,500	31,500
Convertible promissory note, related party	12,000	12,000
Convertible promissory notes, current portion	<sup>2</sup> 31,736	<sup>3</sup> 92,168
Total current liabilities	4,625,996	966,865
Convertible promissory notes, net	<sup>4</sup> 165,868	<sup>5</sup> 125,653
Total long term liabilities	165,868	125,653
Total liabilities	4,791,864	1,092,518
Preferred stock series A	50	50
Common stock	33,311,674	32,935,727
Additional paid in capital	5,335,398	5,335,398
Paid in capital, common stock options/warrants	3,811,700	3,811,700
Retained earnings (accumulated deficit)	(47,096,505)	(43,127,099)
Total shareholders' equity (deficit)	(4,637,683)	(1,044,224)

<sup>1</sup> Reclassified to conform with 2018 presentation; <sup>2</sup> Net of debt discount - convertible promissory notes: \$36,297; <sup>3</sup> Net of discounts - Convertible promissory notes, current portion: \$865; <sup>4</sup> Net of debt discount - Convertible promissory notes: \$12; <sup>5</sup> Net of debt discount - Convertible promissory notes: \$147

**Recent Dividends:**

- 1. XSUNX Inc common.**  
No dividends paid.
- 2. XSUNX Inc series A preferred.**  
No dividends paid.

**Annual Dividends:**

- 1. XSUNX Inc common.**  
No dividends paid.
- 2. XSUNX Inc series A preferred.**  
No dividends paid.

**XSUNX INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Liggett & Weeb, P.A., as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of XsunX, Inc. (the "Company") as of September 30, 2018 and 2017, the related statements of operations, shareholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company doesn't generate significant revenues, has a history of losses and has negative cash flows from operations. This raises substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**XSUNX INC****Earnings, 3 mos. to Dec 31(Consol. - \$):**

	2018	2017
Net Sales	386,736	79,875
Cost & expenses	409,058	160,764
Operating income	(22,414)	(80,959)
Interest expense	31,406	8,708

Other income (expense), net	1,459,906	23,123
<b>Net income</b>	<b>1,406,086</b>	<b>(66,544)</b>
Earnings common share		
Common Shares:		
Full Diluted	1,493,447,518	170,377,973
Year-end	1,521,097,230	313,848,412

**Consolidated Balance Sheet Items, as of (\$):**

Assets:		2018
Cash & equivalents		85,538
Current assets		227,059
Net property & equip.		1,421
Total assets		228,480
Liabilities:		
Current liabilities		3,254,796
Long-term debt		165,880
Stockholders' equity		(3,192,196)
Net current assets		(3,027,737)

**YINFU GOLD CORP****Earnings, 6 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	162,705	166,698
Operating income	(162,705)	(166,698)
<b>Net income</b>	<b>(162,705)</b>	<b>(166,698)</b>
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	9,917,592	9,917,592
Year-end	9,917,592	9,917,592

**YOUNGVEITY INTERNATIONAL INC**

**Acquisition Completed** On Feb. 15, 2019, Co.'s wholly-owned subsidiary, Khrysos Industries, Inc. ("KII"), acquired substantially all the assets (the "Assets") of Khrysos Global, Inc. ("Seller") and all the outstanding equity of INXL Laboratories, Inc. ("INXL") and INX Holdings, Inc. ("INXH"), Seller, INXL and INXH were engaged in the CBD hemp extraction technology equipment business (the "Business") and develop and sell equipment and related services to clients which enable them to extract CBD oils from hemp stock, for aggregate of \$16,000,000, to be paid as set forth below and allocated between the Sellers and Leigh Dundore ("LD") in such manner as they determine in their discretion. At closing, Seller, LD and Dwayne Dundore (the "Representing Party") received an aggregate of 1,794,972 shares of Co.'s Common Stock which had a deemed value of \$14,000,000 for the purposes of the Equity Purchase Agreement (the "AEPA") and \$500,000 in cash. Thereafter, Seller, LD and the Representing Party were to receive an aggregate of: \$500,000 in cash thirty (30) days following the date of closing; \$250,000 in cash ninety (90) days following the date of closing; \$250,000 in cash one hundred and eighty (180) days following the Date of closing; \$250,000 in cash two hundred and seventy (270) days following the date of closing; and \$250,000 in cash one (1) year following the date of closing. In addition, Co. agreed to issue to Representing Party, subject to the approval of the holders of at least a majority of the issued and outstanding shares of Co.'s Common Stock and the approval of The Nasdaq Stock Market (collectively, the "Contingent Consideration Warrants"): (i) a six-year warrant to purchase an aggregate 500,000 shares of Common Stock at an exercise price of \$10 per share exercisable upon the generation by the Business of \$25,000,000 in cumulative revenue during any of the years ended Dec. 31, 2019, 2020, 2021, 2022, 2023 or 2024; (ii) a six-year warrant to purchase 500,000 shares of Common Stock at an exercise price of \$10 per share exercisable upon the generation by the Business of \$75,000,000 in cumulative revenue during any of the years ended Dec. 31, 2019, 2020, 2021, 2022, 2023 or 2024; and (iii) a six-year warrant to purchase 500,000 shares of Common Stock at an exercise price of \$10 per share exercisable upon the generation by the Business of \$150,000,000 in cumulative revenue during any of the years ended Dec. 31, 2019, 2020, 2021, 2022, 2023 or 2024; (iv) a six-year warrant to purchase an aggregate 500,000 shares of Common Stock at an exercise price of \$10 per share exercisable upon the generation by the Business of \$10,000,000 in cumulative net income before taxes during any of the years ended Dec. 31, 2019, 2020, 2021, 2022, 2023 or 2024; (v) a six-year warrant to purchase 500,000 shares of Common Stock at an exercise price of \$10 per share exercisable upon the generation by the Business of \$30,000,000 in cumulative net income before taxes during any of the years ended Dec. 31, 2019, 2020, 2021, 2022, 2023 or 2024; and (vi) a six-year warrant to purchase 500,000 shares of Common Stock at an exercise price of \$10 per share exercisable upon the generation by the Business of

\$60,000,000 in cumulative net income before taxes during any of the years ended Dec. 31, 2019, 2020, 2021, 2022, 2023 or 2024.

**ZAZA ENERGY CORP.**

**Trading Suspension Development** On Dec. 14, 2018, the U.S. Securities and Exchange Commission ("Commission") announced the temporary suspension of trading in the securities of Co., commencing at 9:30 a.m. EST on Dec. 17, 2018, and terminating at 11:59 p.m. EST on Dec. 31, 2018. The Commission temporarily suspended trading in the securities of Co. because of questions regarding the adequacy and accuracy of information about Co. The order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 (Exchange Act). The Commission cautions brokers, dealers, shareholders, and prospective purchasers that they should carefully consider the foregoing information along with all other available information and any information subsequently issued by Co.

**ZERO GRAVITY SOLUTIONS INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	44,705	65,545
Cost & expenses	3,699,567	5,775,502
Operating income	(3,654,862)	(5,709,957)
Other income (expense), net	(205,938)	(2,673)
Gains or losses	(1,540)	
Foreign currency		(387)
<b>Net income</b>	<b>(4,115,515)</b>	<b>(5,758,118)</b>
Earnings common share		
Primary	\$(0.10)	\$(0.15)
Fully Diluted	\$(0.10)	\$(0.15)
Common Shares:		
Full Diluted	40,846,981	38,948,632
Year-end	40,954,115	40,266,264

**ZHONG YA INTERNATIONAL LTD****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	24,614	1,800
Operating income		(1,000)
Other income (expense), net		1,000
<b>Net income</b>	<b>(24,614)</b>	<b>(1,273)</b>
Earnings common share		
Primary	\$(0.14)	\$(0.01)
Fully Diluted	\$(0.14)	\$(0.01)
Common Shares:		
Full Diluted	177,120	85,050
Year-end	187,350	85,050

**ZIVO BIOSCIENCE INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	4,513,279	3,733,339
Operating income	(4,513,279)	(3,733,339)
Other income (expense), net	(394,996)	(714,088)
<b>Net income</b>	<b>(11,538,103)</b>	<b>(6,158,296)</b>
Earnings common share		
Primary	\$(0.08)	\$(0.04)
Fully Diluted	\$(0.08)	\$(0.04)
Common Shares:		
Full Diluted	152,097,345	138,652,686
Year-end	168,500,743	140,906,061

**ZONED PROPERTIES INC****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	974,416	1,580,602
Cost & expenses	2,620,012	919,612
Operating income	(1,846,698)	493,225
Interest income	4,909	5,622
Other income (expense), net	50,000	
Gains or losses		831,753
Net before taxes	(1,882,689)	1,188,629
<b>Net income</b>	<b>(1,882,689)</b>	<b>1,188,629</b>
Earnings common share		
Primary	\$(0.11)	\$0.06
Fully Diluted	\$(0.11)	\$0.06
Common Shares:		
Full Diluted	17,422,147	18,142,071
Year-end	17,441,552	17,311,701

**ZYQC GROUP LTD**

**New Name** On Feb. 11, 2019, Co. changed its name from Tundra Gold Corp to ZYQC Group Ltd.

**ZYQC GROUP LTD**

**Stock Trading Symbol** Stock symbol: TNUG D.