

Friday, January 25, 2019

Volume 35 No. 1



NOTICE – Items in this issue will be listed online weekly and printed monthly.

NEW COMPANY DESCRIPTIONS

(For details on individual listings, see the News Section of this issue)

Hoverink Biotechnologies Inc

NAME CHANGES

(For details on individual listings, see the News Section of this issue)

Aperture Health Inc (to Elinx Corp)
 Arcom (to Aura Energy Inc)
 Bahamas Development Corp (to Global Consortium Inc)
 Beeston Enterprises Ltd (to Favo Realty Inc)
 Bitcoin Investment Trust (to Grayscale Bitcoin Trust (BTC))
 China Commercial Credit Inc (to China Bat Group Inc)
 Ethereum Classic Investment Trust (to Grayscale Ethereum Classic Trust (ETC))
 Future Healthcare Of America (to Natur International Corp)
 Giant Motorsports Inc (to Fast Lane Holdings Inc)
 Imprimis Pharmaceuticals Inc (to Harrow Health Inc)
 Jasmin Corp (to China King Spirit Group Ltd)
 Nature's Best Brands Inc (to PreCheck Health Services Inc)
 Neuro-Hitech, Inc. (to Woodbrook Group Holdings Inc)
 PayMeOn, Inc (to Basanite Inc)
 PrimeEnergy Corp. (to PrimeEnergy Resources Corp)
 Punto Group Corp (to One World Pharma Inc)
 RealSource Residential, Inc (to CalEthos Inc)
 Seeker Tec International Inc (to Spectacular Solar Inc)
 Smaaash Entertainment Inc (to Simplicity Esports & Gaming Co)
 TYG Solutions Corp (to Kannalife Inc)
 U-Mind Space Inc (to Master Key Global Inc)
 Vision Plasma Systems Inc (to Leaf of Faith Beverages Inc)
 Westmountain Company (to Inventabiotech Inc)
 WeWin Group Corp (to AllyMe Group Inc)

1847 HOLDINGS LLC

Earnings, 9 mos. to Sep 30(Consol. – \$):

	2018	2017
Total revenues	3,698,755	3,449,990
Cost & expenses	4,486,486	4,404,113
Operating income	(1,841,964)	(1,875,615)
Interest expense	411,880	402,547
Other income (expense), net	(132,589)	(26,606)
Gains or losses	(4,008)	272,743
Net before taxes	(2,390,441)	(2,032,025)
Income taxes	(746,100)	(666,788)
Net income	(1,644,341)	(1,365,237)
Earnings common share		
Primary	\$(0.33)	\$(0.26)
Fully Diluted	\$(0.33)	\$(0.26)
Common Shares:		
Full Diluted	3,115,625	3,115,625
Year-end	3,115,625	

3PEA INTERNATIONAL INC

Earnings, 9 mos. to Sep 30(Consol. – \$):

	2018	2017
Total revenues	16,558,438	10,621,055
Cost & expenses	13,895,523	8,682,664
Operating income	1,883,118	1,212,990
Interest income	62,298	40,395
Interest expense		31,623
Net before taxes	1,945,416	1,221,762
Income taxes	3,125	9,000
Net income	1,942,291	1,212,762
Earnings common share		
Primary	\$0.04	\$0.03
Fully Diluted	\$0.04	\$0.03
Common Shares:		
Full Diluted	46,571,149	44,378,750
Year-end	43,797,315	43,660,765

AB INTERNATIONAL GROUP CORP

Annual Report

Consolidated Income Statement, Years Ended Aug. 31 (\$):

	2018	2017	2016
Revenues	250,112	...	28,200
Cost of revenue	150,022	25,000	3,616
Gross profit (loss)	100,090	(25,000)	24,584
General & administrative expenses	897,587	129,394	46,263
Related party salary & wages	79,741	30,000	15,000
Total operating expenses	977,328	159,394	61,263
Income (loss) from continued operations	(877,238)	(184,394)	(36,679)
Impairment of investment in iCrowdU Inc. ("iCrowdU")	280,000	...	...
Total other income (expenses)	(280,000)	...	...
Income (loss) before income taxes	(1,157,238)	(184,394)	(36,679)
Net income (loss) from continuing operations	(1,157,238)	(184,394)	(36,679)
Net income (loss) from discontinued operations	38,008	325,826	...
Gain (loss) on sale of intangible assets	7,280	...	...
Income (loss) from discontinued operations	45,288	325,826	(7,810)
Net income (loss)	(1,111,950)	141,432	(44,489)
Weighted average shares outstanding - basic	58,139,589	26,501,832	9,465,574
Weighted average shares outstanding - diluted	58,139,589	26,501,832	9,465,574
Year end shares outstanding	147,325,000	29,650,000	26,150,000
Income (loss) per share - continuing operations - basic	\$(0.02)	\$(0.01)	\$0.00
Income (loss) per share - discontinued operations - basic	\$0.00	\$0.01	\$0.00
Net income (loss) per share - basic	\$(0.02)	\$0.01	\$0.00
Income (loss) per share - continuing operations - diluted	\$(0.02)	\$(0.01)	\$0.00
Income (loss) per share - discontinued operations - diluted	\$0.00	\$0.01	\$0.00
Net income (loss) per share - diluted	\$(0.02)	\$0.01	\$0.00
Number of common stockholders	531	12	11

Total number of employees

8 ...

Restated to reflect discontinued operations of mobile applications and copyright; Reclassified to conform with 2017 presentation; Shares increased due to the effect issuance of common shares; Shares increased due to the effect of common shares issued for cash; Approximately; As of December 3, 2018; As of January 12, 2018; As of December 8, 2016

Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

	2018	2017
Cash & cash equivalents	210,202	147,164
Accounts receivable	9,600	...
Prepaid expenses	333,867	35,835
Current assets of discontinued operations	...	88,320
Total current assets	553,669	271,319
Intangible assets, net	641,000	475,000
Non-current assets of discontinued operations	...	207,712
Total assets	1,194,669	954,031
Accounts payable & accrued liabilities	88,577	168,664
Accrued payroll	...	2,500
Due to shareholder	2,037	1,613
Tax payable	55,347	55,347
Total current liabilities	145,961	228,124
Common stock	147,325	29,650
Additional paid in capital	2,866,868	631,693
Retained earnings (accumulated deficit)	(1,047,386)	64,564
Unearned compensation cost	(918,100)	...
Total stockholder's equity (deficit)	1,048,707	725,907

Restated to reflect discontinued operations of mobile applications and copyright

Recent Dividends:

1. AB International Group Corp common. No dividends paid.

Annual Dividends:

1. AB International Group Corp common. No dividends paid.

AB INTERNATIONAL GROUP CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors Yu Certified Public Accountant PC, as it appeared in Co.'s 2018 10-K report: "Opinion on the Financial Statements We have audited the accompanying balance sheets of AB International Group Corp (the "Company") as of August 31, 2018, and 2017, and the related statements of operations, changes in stockholders' deficits and statements of cash flows for the years then ended, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements referred to above present fairly, in all material respects, the financial positions of AB International Group Corp as of August 31, 2018, and 2017, and the results of their operations and their cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. Emphasis of Matter - Going Concern The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 3 to the financial statements, although the Company has limited operations it has yet to attain

profitability. This raises substantial doubt about its ability to continue as a going concern. Management's plan in regard to these matters is also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

ABCO ENERGY INC

Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Total revenues	2,187,919	1,168,680
Cost & expenses	2,307,245	1,463,899
Operating income	(119,326)	(295,219)
Other income (expense), net	(22,236)	231,225
Gains or losses	(36,230)	(109,889)
Net before taxes	(265,563)	(320,761)
Net income	(265,563)	(320,761)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	326,646,320	78,052,471
Year-end	353,963,157	129,233,067

ABCO ENERGY INC

New Auditor On Jan. 9, 2019, Co. and Semple, Marchal & Cooper, LLP ("SMC") ceased their client-auditor relationship. SMC never reported on Co.'s financial statements for the year ended Dec. 31, 2017 and for the period then ended as they were not engaged as the auditors until Oct. 4, 2018. On Jan. 11, 2019, Co. engaged KSP Group, Inc. as its new independent registered public accounting firm.

ACQUIRED SALES CORP

Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Cost & expenses	141,255	62,040
Interest expense	5,021	...
Net income	(146,276)	(62,040)
Earnings common share		
Primary	\$(0.06)	\$(0.03)
Fully Diluted	\$(0.06)	\$(0.03)
Common Shares:		
Full Diluted	2,369,648	2,369,648
Year-end	2,369,648	2,369,648

ACRO BIOMEDICAL CO LTD

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	2017	2016
Revenues	8,014,500	510,000	...
Cost of revenues	7,181,100	459,000	...
Gross profit	833,400	51,000	...
General & administrative expenses	317,850	53,248	...
Selling, general & administrative	...	...	1,055
Professional fees	...	...	42,373
Total operating expenses	317,850	53,248	43,428
Income (loss) from operations	515,550	(2,248)	...
Interest expense - related party	3,663	...	...
Total other expenses	(3,663)	...	...
Income (loss) before provision for income taxes	511,887	(2,248)	(43,428)
Provision for income taxes	92,227	...	...
Net income (loss)	419,660	(2,248)	(43,428)
Weighted average shares outstanding - basic	47,661,235	47,173,699	47,160,000
Weighted average shares outstanding - diluted	47,661,235	47,173,699	47,160,000
Year end shares outstanding	47,760,000	47,660,000	47,160,000
Net earnings (loss) per share - basic	\$0.01	\$0.00	\$0.00
Net earnings (loss) per share - diluted	\$0.01	\$0.00	\$0.00

	1	1	...
Number of part time employees	1	1	...
Number of common stockholders	11	10	27

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; Adjusted for 3-for-1 stock split, May 22, 2017; As of December 19, 2018; As of January 12, 2018; As of December 14, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017
Cash & cash equivalents	1,148	36,810
Inventories	1,146,600	...
Purchase deposit to vendor	...	481,000
Prepaid expenses	330,089	30,500
Total current assets	1,477,837	548,310
Security deposit	4,992	...
Total assets	1,482,829	548,310
Accounts payable & accrued expenses	7,312	600
Income tax payable	92,227	...
Due to related parties	141,136	36,379
Total current liabilities	240,675	36,979
Total liabilities	240,675	36,979
Common stock	47,760	47,660
Additional paid in capital	868,975	557,912
Retained earnings (accumulated deficit)	325,419	(94,241)
Total stockholders' equity (deficit)	1,242,154	511,331

Reclassified to conform with 2018 presentation

Recent Dividends:

1. Acro Biomedical Co Ltd common. No dividends paid.

Annual Dividends:

1. Acro Biomedical Co Ltd common. No dividends paid.

ACRO BIOMEDICAL CO LTD

Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Prager Metis CPAs, LLC, as it appeared in the 2018 10K report: "Opinion on the Financial Statements We have audited the accompanying balance sheet of Acro Biomedical Co., Ltd. ("the Company") as of September 30, 2018, and the related statements of operations, stockholders' equity (deficit) and cash flows for the year then ended and related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2018, and the results of its operations and its cash flows for the year then ended, in conformity with accounting principles generally accepted in the United States of America. **Going concern** The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, for the year ended September 30, 2018, the Company has limited cash and negative cash flows from its operations. These circumstances, among others, raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

ADAMANT DRI PROCESSING & MINERALS GROUP

Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Net Sales	590,421	3,637,954
Cost & expenses	2,935,418	3,637,954
Operating income	(2,935,418)	(3,047,533)
Interest income	67	118
Other income (expense), net	(102,852)	(263,340)
Net before taxes	(3,842,656)	(4,072,997)
Income taxes	(419)	(448)
Net income	(3,842,237)	(4,072,549)
Earnings common share		
Common Shares:		
Full Diluted	66,760,110	66,727,143
Year-end	66,760,110	66,760,110

ADHERA THERAPEUTICS INC

Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Net Sales	76,186	...
Cost & expenses	12,551,905	2,624,522
Operating income	(12,764,179)	(2,952,164)
Other income (expense), net	(874,697)	(221,616)
Net before taxes	(13,788,776)	(3,225,355)
Income taxes	...	800
Net income	(13,788,776)	(3,226,155)
Earnings common share		
Primary	\$(1.27)	\$(0.33)
Fully Diluted	\$(1.27)	\$(0.33)
Common Shares:		
Full Diluted	10,864,036	9,645,954
Year-end	11,241,684	10,021,220

ADM TRONICS UNLIMITED, INC.

Earnings, 6 mos. to Sep 30 (Consol. - \$):

	2018	2017
Total revenues	1,611,663	2,077,494
Cost & expenses	1,508,112	1,996,918
Operating income	103,551	80,576
Interest income	13,446	6,548
Net before taxes	115,024	85,669
Income taxes	(26,000)	158,000
Net income	141,024	(72,331)
Earnings common share		
Common Shares:		
Full Diluted	67,588,492	67,588,492
Year-end	67,588,492	...

ADMA BIOLOGICS INC

Interest Sale Completed On Jan. 1, 2019, Biotest Pharmaceuticals Corp. ("BPC") acquired, among other things, all assignable right, title and interest of Co. and its wholly-owned subsidiary, ADMA Bio Centers Georgia Inc., ("ADMA Bio Centers") and, together with Co., "ADMA") in the leases pertaining to the Transferred Centers, which included two U.S. Food and Drug Administration (FDA)-licensed products, Nabi-HB[®] and BIVIGAM[®], and Co.'s plasma fractionation manufacturing facility located in Boca Raton, Florida, as of the Closing Date, all unresolved claims of ADMA, as well as contracts, licenses, permits, records, databases, tax refunds or credits, goodwill and other tangible assets, in each case exclusively related to or attributable to the Transferred Centers. Additionally, at the Effective Time, BPC assumed certain liabilities of ADMA related to the Transferred Centers arising from and after the Closing Date, including, but not limited to the liabilities under ADMA's leases for the Transferred Centers which were assigned to BPC, as further described in the Bio Centers Agreement. Terms of the transaction were not disclosed.

ADVANCED BIOENERGY LLC (DE)

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$000):

	2018	2017	2016
Net sales - ethanol & related products	133,772	143,532	144,695
Net sales - other	...	...	183
Total net sales	133,772	143,532	144,878
Cost of goods sold	133,628	130,228	145,367
Gross profit (loss)	144	13,304	(489)
Selling, general & administrative expenses	2,729	3,798	3,267
Asset impairment expenses	...	...	1,584
Operating income (loss)	(2,585)	9,506	(5,340)
Other income	259	132	383
Other expense	...	...	73
Interest income	5	11	51
Interest expense	736	880	914
Net income (loss)	(3,057)	8,769	(5,893)
Weighted average units outstanding - basic	25,411	25,411	25,411
Weighted average units outstanding - diluted	25,411	25,411	25,411
Year end units outstanding	25,411	25,411	25,411

Net income (loss)			
per unit - basic	\$(0.12)	\$0.35	\$(0.23)
Net income (loss)			
per unit - diluted	\$(0.12)	\$0.35	\$(0.23)
Cash distributions			
declared per unit		\$0.15	
Number of full time employees	162	163	160
Number of common stockholders	1,603	1,618	1,541

□ As is; □ As of December 1, 2018; □ As of December 1, 2017;
 □ As of December 1, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$000):

	2018	2017
Cash & cash equivalents	12,727	18,804
Accounts receivable - trade accounts receivables	4,198	4,039
Accounts receivable - other receivables	192	805
Chemicals	783	939
Work in process	677	646
Ethanol	1,261	788
Distillers grain	416	157
Supplies & parts	1,785	1,804
Inventories	4,922	4,334
Prepaid expenses	732	665
Restricted cash	...	1,000
Total current assets	22,771	29,647
Land	1,811	1,811
Buildings	8,168	8,128
Process equipment	110,348	109,006
Other equipment	636	147
Office equipment	1,239	1,770
Construction in progress	3,561	580
Property & equipment, gross	125,763	121,442
Accumulated depreciation	93,552	90,216
Property & equipment, net	32,211	31,226
Other assets	452	756
Total assets	55,434	61,629
Accounts payable	4,635	3,531
Accrued expenses	2,615	2,221
Current portion of long-term debt	905	4,581
Total current liabilities	8,155	10,333
Other liabilities	23	31
ABE South Dakota - senior debt principal - variable	20,000	24,677
Deferred financing costs	(262)	(311)
Less: current portion of long-term debt	905	4,581
Long-term debt	18,833	19,785
Total liabilities	27,011	30,149
Members' capital	44,826	44,826
Retained earnings (accumulated deficit)	(16,403)	(13,346)
Total members' equity	28,423	31,480

□ Reclassified to conform with 2018 presentation; □ Stated principal amount - current portion of long-term debt: \$1,000,000;
 □ Stated principal amount - current portion of long-term debt: \$4,677,000; □ Stated principal amount - long-term debt: \$19,000,000; □ Stated principal amount - long-term debt: \$20,000,000

Recent Dividends:

1. **Advanced BioEnergy LLC (DE) common units.**
 No dividends paid.

Annual Dividends:

1. **Advanced BioEnergy LLC (DE) common units.**
 No dividends paid.

ADVANSOURCE BIOMATERIALS CORP

Earnings, 6 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	1,384,000	1,378,000
Cost & expenses	1,262,000	1,599,000
Operating income	122,000	(221,000)
Net before taxes	(66,000)	(416,000)

Net income	(66,000)	(416,000)
Earnings common share		
Primary	\$(0.02)	
Fully Diluted	\$(0.02)	
Common Shares:		
Full Diluted	21,491,000	21,491,000
Year-end	21,490,621	21,490,621

ADVECO GROUP INC

Acquisition Completed On Dec. 26, 2018, Co. acquired 100% of the issued and outstanding capital stock of SunnyTaste Group Inc. ("SunnyTaste"), a company primarily engaged in the grows and sells of a variety of agricultural products to local customers, from SunnyTaste three stockholders (the "Stockholders"), in exchange Co. issued 427,568,548 shares (the "Shares") of Co.'s common stock to the Shareholders and transfer these Shares to the Stockholders, which collectively shall hold 98.5% of the issued and outstanding common stock of Co. immediately after the Closing. As the result, SunnyTaste became a wholly-owned subsidiary of Co.

AEHR TEST SYSTEMS

Earnings, 6 mos. to Nov 30(Consol. - \$000):

	2018	2017
Net Sales	10,651	14,893
Cost & expenses	12,658	14,534
Operating income	(2,007)	359
Interest expense	152	212
Other income (expense), net	38	(67)
Net before taxes	(2,121)	80
Income taxes	23	10
Net income	(2,144)	70
Balance for common	(2,144)	70
Earnings common share		
Primary	\$(0.10)	\$(0.10)
Fully Diluted	\$(0.10)	\$(0.10)
Common Shares:		
Full Diluted	22,424	22,937
Year-end	22,356	21,797

AFTERMASTER INC

Earnings, 3 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	534,522	215,396
Cost & expenses	1,400,059	1,038,156
Operating income	(889,004)	(861,729)
Interest expense	806,650	855,451
Other income (expense), net	(430,878)	155,396
Net before taxes	(2,126,532)	(1,561,784)
Net income	(2,126,532)	(1,561,784)
Balance for common	(2,182,899)	(1,618,151)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	171,607,750	119,459,942
Year-end	162,067,599	122,674,082

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	135,873	135,873
Current assets	1,210,272	1,210,272
Net property & equip.	119,893	119,893
Total assets	1,354,382	1,354,382
Liabilities:		
Current liabilities	9,200,625	9,200,625
Stockholders' equity	(7,846,243)	(7,846,243)
Net current assets	(7,990,353)	(7,990,353)

AGILITI INC

Merger Completed On Jan. 4, 2019, Co.'s wholly-owned subsidiary, Agiliti, Inc. ("Agiliti"), through its wholly-owned subsidiary, Umpire SPAC Merger Sub, Inc. ("FSAC Merger Sub"), merged with and into Co., with Co. surviving such merger (the "FSAC Merger"); (b) immediately after the FSAC Merger, the merger of Umpire Equity Merger Sub, Inc., a wholly-owned subsidiary of Agiliti, with and into Agiliti Holdco, Inc. (f/k/a UHS Holdco, Inc.) ("Agiliti Holdco"), the parent company of Agiliti Health, Inc., (f/k/a Universal Hospital Services, Inc.) ("Agiliti Health"), with Agiliti Holdco surviving the merger ("Agiliti Holdco Merger 1"); (c) immediately after Agiliti Holdco Merger 1, the merger of Umpire Cash Merger Sub, Inc., a wholly-owned subsidiary of FSAC Merger Sub, with and into Agiliti Holdco, with Agiliti Holdco surviving such merger. As the result, Co. became a wholly-owned subsidiary of Agiliti, Agiliti Holdco became a wholly-owned subsidiary of Co., and Agiliti became a

publicly traded company. As the result of the mergers, holders of 45,692,407 shares of Co. Class A Common Stock exercised their right to redeem those shares for cash at a price of \$10.16571689 per share, for an aggregate of approximately \$464,500,000, which was paid to such holders on the Closing Date. Upon completion of the Business Combination, the public stockholders of Co. who did not exercise redemption rights received an aggregate of 307,593 shares of Agiliti Common Stock, with each public stockholder receiving one share of Agiliti Common Stock in exchange for each share of Co. Class A Common Stock held on the Closing Date. In addition, each warrant to purchase Co. Class A Common Stock issued and outstanding on the Closing Date became an Agiliti Warrant exercisable for shares of Agiliti Common Stock, and rights, interests and obligations in and under Co.'s warrants were assigned to and assumed by Agiliti. In connection with the Business Combination, on Jan. 4, 2019, FSAC issued 86,795,398 shares of Co. Class A Common Stock to THL Agiliti LLC (the "THL Stockholder"), immediately prior to the closing of the Business Combination pursuant to the Backstop Agreement. Such shares were exchanged on a one-for-one basis for shares of Agiliti Common Stock. In addition, 11,500,000 shares of Co. Class F common stock held by FS Sponsor, LLC and other former holders of Class F common stock of Co. converted into shares of Co. Class A Common Stock immediately prior to the Business Combination and into shares of Agiliti Common Stock at the closing of the Business Combination. The consideration paid to holders of equity interests in Agiliti Holdco in connection with the Business Combination consisted of: (i) approximately \$688,600,000 in cash, subject to adjustment in accordance with the terms of the A&R Merger Agreement and (ii) 336,081 shares of Agiliti Common Stock, which were issued to Mr. Leonard. In addition, 2% of the outstanding options to purchase Agiliti Holdco common stock became exercisable in accordance with their terms for an aggregate of 2,975,618 shares of Agiliti Common Stock. As the result, Co. changed its name to Agiliti, Inc. and Universal Hospital Services, Inc. changed its name to Agiliti Health, Inc.

AGILITI INC

New Name On Jan. 4, 2019, Co. changed its name from Federal Street Acquisition Corp. to Agiliti, Inc.

AJIA INNOGROUP HOLDINGS LTD

New Accountant On Dec. 10, 2018, Co. dismissed MNP, LLP and engaged TOTAL Asia Associates PLT as its new independent public accounting firm.

ALFACOURSE INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	5,820	5,820
Cost & expenses	28,354	7,065
Operating income	(28,354)	(1,245)
Income taxes	331	(423)
Income contin. oper.	(28,685)	(822)
Net income	(28,685)	(822)
Earnings common share		
Common Shares:		
Full Diluted	7,315,000	5,105,027
Year-end	7,315,000	7,315,000

ALFACOURSE INC

New Auditor On Jan. 7, 2019, Jimmy P. Lee, CPA P.C. resigned as Co.'s independent registered public accounting firm and Co. appointed JLKZ CPA LLP as its new independent registered public accounting firm.

ALGODON GROUP INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Net Sales	2,114,297	1,304,967
Cost & expenses	6,746,495	6,648,717
Deprec., depl. & amort.	133,891	122,072
Operating income	(4,476,089)	(5,465,822)
Interest expense	499,719	239,467
Gains or losses	...	199,200
Net before taxes	(5,207,229)	(5,506,089)
Income discont. oper.	...	(106,543)
Net income	(5,207,229)	(5,612,632)
Balance for common	(5,746,540)	(5,797,828)
Earnings common share		
Primary	\$(0.13)	\$(0.13)
Fully Diluted	\$(0.13)	\$(0.13)
Common Shares:		
Full Diluted	44,223,334	42,982,321
Year-end	46,687,999	43,032,298

ALL MARKETING SOLUTIONS, INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017	expenses	49,132	14,731	20,402	Oil & gas sales	64,000	61,000	28,000
Cost & expenses	11,750	13,195	Income (loss) from				Total revenue	64,000	61,000	28,000
Operating income	(11,750)	(13,195)	operations	(49,132)	(14,731)	(20,402)	Production taxes	5,000	5,000	2,000
Net before taxes	(11,750)	(13,195)	Interest expense	18,500	18,019	15,725	General & administrative			
Net income	(11,750)	(13,195)	Forgiveness of debt	...	10,173	0	expense	158,000	188,000	390,000
Earnings common share			Total other income				Depreciation, depletion & amortization	12,000	18,000	22,000
Common Shares:			(expenses)	(18,500)	(7,846)	(15,725)	Total costs & expenses	175,000	211,000	414,000
Full Diluted	104,710,000	104,710,000	Provision for income taxes	0	0	...	Interest income	30,000	18,000	17,000
Year-end	104,710,000	104,710,000	Net income (loss)	(67,632)	(22,577)	(36,127)	Other income	8,000	3,000	...

ALLTEMP INC**Earnings, 9 mos. to Sep 30 (Consol. - \$):**

	2018	2017
Total revenues	95,696	118,862
Cost & expenses	3,000,286	6,000,771
Operating income	(2,904,590)	(5,881,909)
Interest expense	9,105	75,010
Net income	(2,913,695)	(5,956,919)
Earnings common share		
Primary	\$(0.02)	\$(0.04)
Fully Diluted	\$(0.02)	\$(0.04)
Common Shares:		
Full Diluted	167,891,408	149,362,280
Year-end	175,653,313	165,653,313

ALLYME GROUP INC

New Auditor On Jan. 7, 2019, Co. dismissed Haynie & Company as its independent registered public accounting firm and engaged KSP Group, Inc., Certified Public Accountants as its new independent registered public accounting firm.

ALLYME GROUP INC

New Name On Dec. 20, 2018, Co. changed its name from WeWin Group Corp to AllyMe Group Inc.

ALPHA-EN CORP**Earnings, 9 mos. to Sep 30 (Consol. - \$):**

	2018	2017
Cost & expenses	4,597,000	4,671,000
Operating income	...	(4,752,000)
Interest income	1,000	...
Other income (expense), net	(2,000)	...
Net before taxes	...	(4,752,000)
Net income	(4,598,000)	(4,752,000)
Balance for common	(6,361,000)	(6,026,000)
Earnings common share		
Primary	\$(0.18)	\$(0.18)
Fully Diluted	\$(0.18)	\$(0.18)
Common Shares:		
Full Diluted	35,693,698	33,300,837
Year-end	38,329,839	32,629,756

ALTERNUS ENERGY INC**Earnings, 9 mos. to Sep 30 (Consol. - \$):**

	2018	2017
Total revenues	2,308,844	1,574,973
Cost & expenses	1,970,565	1,587,712
Operating income	338,279	(12,738)
Other income (expense), net	(925,003)	(832,037)
Gains or losses	(922,890)	(353,136)
Foreign currency	(2,289)	(278)
Income taxes	9,030	...
Net income	(1,521,022)	(1,198,190)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	71,600,361	69,695,606
Year-end	71,726,725	71,476,725

ALTEROLA BIOTECH INC.**Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2017	2016	2015
		(revised)	(revised)
Total revenues	0	0	...
Stock-based compensation	37,000	...	...
Amortization	2,583	3,100	517
Accounting & audit fees	1,000	1,500	9,100
Legal fees	8,208	7,813	10,755
General & administrative expenses	341	2,318	30
Total operating			

expenses	49,132	14,731	20,402
Income (loss) from operations	(49,132)	(14,731)	(20,402)
Interest expense	18,500	18,019	15,725
Forgiveness of debt	...	10,173	0
Total other income (expenses)	(18,500)	(7,846)	(15,725)
Provision for income taxes	0	0	...
Net income (loss)	(67,632)	(22,577)	(36,127)
Weighted average shares outstanding - basic	114,980,000	114,980,000	114,980,000
Weighted average shares outstanding - diluted	114,980,000	114,980,000	114,980,000
Year end shares outstanding	114,980,000	114,980,000	114,980,000
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Total number of employees	...	...	1
Number of common stockholders	48	48	48

Reclassified to conform with 2016 presentation; Approximately

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2017	2016
		(revised)
Website, net	...	2,583
Total assets	...	2,583
Accrued audit fees	1,000	1,000
Accrued accounting	3,600	2,600
Accrued legal fees	16,300	7,751
Accrued interest	98,028	79,528
Advances from director	750	750
Notes payable	175,000	175,000
Total liabilities	294,678	266,629
Common stock	114,980	114,980
Additional paid in capital	169,850	132,850
Retained earnings (accumulated deficit)	(579,508)	(511,876)
Total stockholders' equity (deficit)	(294,678)	(264,046)

Recent Dividends:**1. Alterola Biotech Inc. common.**

No dividends paid.

Annual Dividends:**1. Alterola Biotech Inc. common.**

No dividends paid.

ALTEROLA BIOTECH INC.**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, KLJ & Associates, LLP, as it appeared in Co.'s 2017 10-K: "We audited the accompanying balance sheets of Alterola Biotech Inc. ("the Company") as of September 30, 2017 and 2016, and the related statements of operations, stockholders' deficit, and cash flows for each of the two years in the period ended September 30, 2016 and the related notes (collectively referred to as "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2017 and 2016, and the results of its operations and cash flows for each of the two years in the period ended September 30, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements were prepared assuming that the Company will continue as a going concern. As discussed in Note 7 to the financial statements, the Company has negative working capital, has incurred losses since inception, and has not received revenues from sales of products or services. These conditions raise a substantial doubt about the Company's ability to continue as a going concern."

ALTEX INDUSTRIES, INC.**Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2018	2017	2016
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Oil & gas sales	64,000	61,000	28,000
Total revenue	64,000	61,000	28,000
Production taxes	5,000	5,000	2,000
General & administrative expense	158,000	188,000	390,000
Depreciation, depletion & amortization	12,000	18,000	22,000
Total costs & expenses	175,000	211,000	414,000
Interest income	30,000	18,000	17,000
Other income	8,000	3,000	...
Net income (loss)	(73,000)	(129,000)	(369,000)
Weighted average shares outstanding - basic	12,556,906	12,658,843	12,739,991
Weighted average shares outstanding - diluted	12,556,906	12,658,843	12,739,991
Year end shares outstanding	12,351,731	12,597,631	12,734,452
Net earnings (loss) per share - basic	\$(0.01)	\$(0.01)	\$(0.03)
Net earnings (loss) per share - diluted	\$(0.01)	\$(0.01)	\$(0.03)
Number of full time employees	1	1	1
Number of part time employees	...	1	1
Number of common stockholders	3,400	3,400	3,400

Approximately; As of December 14, 2018; As of December 15, 2017; As of December 23, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017
Cash & cash equivalents	2,274,000	2,349,000
Other current assets	18,000	17,000
Total current assets	2,292,000	2,366,000
Proved oil & gas properties - successful efforts method	333,000	333,000
Other property & equipment	...	3,000
Total property & equipment, at cost	333,000	336,000
Less: accumulated depreciation, depletion & amortization	236,000	227,000
Net property & equipment	97,000	109,000
Total assets	2,389,000	2,475,000
Accounts payable	11,000	4,000
Other accrued expenses - related party	1,080,000	1,080,000
Total current liabilities	1,091,000	1,084,000
Common stock	124,000	126,000
Additional paid-in capital	13,809,000	13,827,000
Retained earnings (accumulated deficit)	(12,635,000)	(12,562,000)
Total stockholders' equity	1,298,000	1,391,000

Recent Dividends:**1. Altex Industries, Inc. common.**

No dividends paid.

Annual Dividends:**1. Altex Industries, Inc. common.**

No dividends paid.

ALTUS MIDSTREAM CO

New Accountant On Dec. 17, 2018, Co. dismissed Withum-Smith+Brown, PC and engaged Ernst & Young LLP as its new independent public accounting firm.

AMARANTUS BIOSCIENCE HOLDINGS, INC**Earnings, 9 mos. to Sep 30 (Consol. - \$):**

	2018	2017
Cost & expenses	2,724,249	1,963,096
Operating income	(2,724,249)	(1,963,096)
Interest income	26,457	33,760
Interest expense	955,587	1,020,109

Other income (expense), net	(1,784)	
Net income	(3,653,379)	(2,951,230)
Earnings common share		
Common Shares:		
Year-end	234,162,182	

AMARILLO BIOSCIENCES INC.

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	71,748	250,502
Cost & expenses	920,793	651,623
Operating income	(849,045)	(401,121)
Interest expense	3,544	7,630
Net income	(852,589)	(408,751)
Balance for common	(834,268)	(408,751)
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	34,715,330	22,500,663
Year-end	37,299,276	23,078,668

AMAZING ENERGY OIL & GAS CO

Earnings, 3 mos. to Oct 31(Consol. - \$):

	2018	2017
Total revenues	130,025	122,262
Cost & expenses	1,077,418	2,681,453
Operating income	(1,027,262)	(2,622,308)
Interest income	322	92
Other income (expense), net	(60,000)	
Net before taxes	(1,387,842)	(2,682,669)
Net income	(1,387,842)	(2,682,669)
Earnings common share		
Primary	\$(0.02)	\$(0.04)
Fully Diluted	\$(0.02)	\$(0.04)
Common Shares:		
Full Diluted	84,310,449	66,963,694
Year-end	85,040,232	

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	666,852
Current assets	893,993
Net property & equip.	9,401,759
Total assets	10,374,350
Liabilities:	
Current liabilities	2,220,368
Long-term debt	2,573,433
Stockholders' equity	5,289,791
Net current assets	(1,326,375)

AMEN PROPERTIES INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Oil & gas revenue	2,683,553	1,160,668	1,819,567
Total operating revenue	2,683,553	1,160,668	1,819,567
Oil & gas operations	1,065,890	882,255	1,138,214
General & administrative expense	699,662	620,087	620,369
Charitable contributions	18,454	9,640	
Depreciation, amortization & depletion	1,537,896	984,992	1,460,812
Total operating expenses	3,321,902	2,496,974	3,219,395
Income (loss) from operations	(638,349)	(1,336,306)	(1,399,828)
Interest income	681,271	824,215	1,700
Dividend income		82,502	
Interest expense	35,766	63,081	
Income from SFF group investment	554,702	484,592	728,790
Other income (expenses)	1,910,230	2,270,361	2,164,482
Total other income (expense)	3,110,437	3,598,589	2,894,972
Income (loss) from continuing operations before			

income taxes	2,472,088	2,262,283	1,495,144
Franchise & other income taxes	57,817	38,669	76,431
Net income (loss)	2,414,271	2,223,614	1,418,713
Net income attributable to common stockholders	2,414,271	2,223,614	1,418,713
Weighted average shares outstanding-basic			53,146
Weighted average shares outstanding-diluted			53,150
Year end shares outstanding	53,146	53,146	53,146
Net earnings (loss) per share-basic			\$26.69
Net earnings (loss) per share-diluted			\$26.69

Reclassified to conform with 2017 presentation

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents	4,429,006	2,983,578
Trade accounts receivable, net of allowance	379,129	945,693
Other current assets	128,106	781,570
Total current assets	4,936,241	4,710,841
Marketable securities (available for sale), at fair value	6,065,000	6,533,153
Furniture, fixtures & equipment	23,558	22,180
Less: accumulated depreciation	9,708	6,628
Property & equipment, net	13,850	15,552
Oil & gas investment in SFF Group	98,285	78,583
Oil & gas royalty & working interests	4,114,607	5,116,339
Investments in real estate	400,710	400,710
Deposits & other assets	12,852	20,805
Total assets	15,641,545	16,875,983
Accounts payable	138,547	70,238
Line of credit		750,000
Accrued oil & gas operating expenses	193,255	193,401
Dividends payable	225,031	222,361
Other accrued liabilities	69,621	85,921
Accrued liabilities & dividends	487,907	501,683
Total current liabilities	626,454	1,321,921
Common stock	531	531
Treasury stock, at cost	446,755	275,748
Additional paid-in capital	54,942,016	54,942,016
Retained earnings (accumulated deficit)	(44,265,167)	(44,365,356)
Accumulated other comprehensive income (loss)	4,784,466	5,252,619
Total stockholders' equity (deficit)	15,015,091	15,554,062

Reclassified to conform with 2017 presentation

Recent Dividends:

1. Amen Properties Inc series C convertible preferred.				
No dividends paid.				
2. Amen Properties Inc common.				
No dividends paid.				
3. Amen Properties Inc series A convertible preferred.				
No dividends paid.				
4. Amen Properties Inc series E convertible preferred.				
No dividends paid.				
5. Amen Properties Inc series B convertible preferred.				
ExDate	Amt	Declared	Record	Payable
03/30/2016	10.00	03/21/2016	04/01/2016	04/08/2016
03/30/2016	2.67	03/21/2016	04/01/2016	04/08/2016

06/21/2016	10.00	06/13/2016	06/23/2016	06/30/2016
09/21/2016	10.00	09/19/2016	09/23/2016	09/30/2016
12/21/2016	10.00	12/09/2016	12/23/2016	12/30/2016
03/22/2017	10.00	03/10/2017	03/24/2017	03/31/2017
03/22/2017	4.18	03/10/2017	03/24/2017	03/31/2017
06/21/2017	10.00	06/13/2017	06/23/2017	06/30/2017
09/21/2017	10.00	09/12/2017	09/22/2017	09/29/2017
12/21/2017	10.00	12/11/2017	12/22/2017	12/29/2017
03/22/2018	10.00	03/13/2018	03/23/2018	03/30/2018
03/22/2018	4.23	03/13/2018	03/23/2018	03/30/2018
06/21/2018	20.00	06/08/2018	06/22/2018	06/29/2018
09/20/2018	20.00	09/17/2018	09/21/2018	09/28/2018
12/20/2018	20.00	12/05/2018	12/21/2018	12/28/2018

6. Amen Properties Inc series D redeemable preferred.

No dividends paid.

Annual Dividends:

1. Amen Properties Inc series C convertible preferred.

No dividends paid.

2. Amen Properties Inc common.

No dividends paid.

3. Amen Properties Inc series A convertible preferred.

No dividends paid.

4. Amen Properties Inc series E convertible preferred.

No dividends paid.

5. Amen Properties Inc series B convertible preferred.

2016	42.67	2017	44.18	2018	74.23
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6. Amen Properties Inc series D redeemable preferred.

No dividends paid.

AMEN PROPERTIES INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	3,417,890	2,072,603
Cost & expenses	1,733,471	1,227,562
Operating income	(162,038)	(296,816)
Other income (expense), net	4,560,045	1,058,754
Net before taxes	4,827,875	1,250,019
Net income	4,769,186	1,184,710
Earnings common share		
Primary	\$89.74	\$22.29
Fully Diluted	\$89.72	\$22.29
Common Shares:		
Full Diluted	53,155	53,148
Year-end	53,146	53,146

AMERICA GREAT HEALTH

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
Professional fees	45,028	36,837	
Other selling, general & administrative expenses	13,121	11,529	
Total selling, general & administrative expenses	58,149	48,366	
Income (loss) from continuing operations before income taxes & other income (expense)	(58,149)	(48,366)	
Equity in loss of investee	(437)		
Total other income (expense)	(437)		
Income (loss) from continuing operations before income taxes	(58,586)	(48,366)	
Income tax provision	800		
Net income (loss) from continuing operations	(59,386)	(48,366)	
Net income (loss) from discontinued operations		(918,666)	(1,150,895)

Net income (loss)	(59,386)	(967,032)	(1,150,895)
Net loss attributable to non-controlling interest . . . . .	...	...	9,942
Net loss attributable to America Great Health . . . . .	...	...	(1,140,953)
Weighted average shares outstanding - basic	20,236,021,800	20,182,268,375	20,049,446,458
Weighted average shares outstanding - diluted	20,236,021,800	20,182,268,375	20,049,446,458
Year end shares outstanding	20,236,021,800	20,236,021,800	20,056,021,800
Net income (loss) per share from continuing operations - basic	\$0.00	\$0.00	...
Net income (loss) per share from discontinued operations - basic . . . . .	...	...	\$0.00
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share from continuing operations - diluted	\$0.00	\$0.00	...
Net income (loss) per share from discontinued operations - diluted . . . . .	...	...	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Number of full time employees	1	1	...
Number of common stockholders	[Ⓔ] 208	[Ⓔ] 208	...

[Ⓔ] Reclassified to conform with 2018 presentation; [Ⓕ] Restated to reflect the sale of various consumer products and accessories as discontinued operations; [Ⓖ] As of October 5, 2018; [Ⓗ] Approximately; [Ⓙ] As of September 25, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):			
	2018	[Ⓔ] 2017 (revised)	
Cash	15	3,827	
Other receivable	100	100	
Total current assets	115	3,927	
Long term investment	12,978	...	
Total assets	13,093	3,927	
Accounts payable & accrued expenses	20,021	7,902	
Due to related party	100,525	44,092	
Total current liabilities	120,546	51,994	
Additional paid-in capital	3,062,230	3,062,230	
Retained earnings (accumulated deficit)	(3,169,683)	(3,110,297)	
Total stockholders' equity (deficit) of Crown Marketing	(107,453)	(48,067)	
Total stockholders' equity (deficit)	(107,453)	(48,067)	

[Ⓔ] Reclassified to conform with 2018 presentation

Recent Dividends:

1. America Great Health common.
No dividends paid.

Annual Dividends:

1. America Great Health common.
No dividends paid.

AMERICA GREAT HEALTH

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, MJF & Associates, as it appeared in Co.'s 2018 10-K

Report: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of America Great Health and its Subsidiaries as of June 30, 2018, and the results of their operations and their cash flows for the year ended June 30, 2018, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements were prepared assuming the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has suffered recurring losses and negative cash flows from operating activities, which have resulted in a negative working capital and a stockholders' deficit. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

AMERICAN CANNABIS CO INC Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):			
	2017	[Ⓔ] 2016 (revised)	[Ⓔ] 2015 (revised)
Consulting services	2,054,484	943,563	693,225
Product & equipment	388,570	613,535	2,081,448
Product & equipment, related party . . . . .	...	3,768	25,214
Total revenues	2,443,054	1,560,866	2,799,887
Cost of consulting services	463,298	145,849	182,161
Cost of products & equipment	342,522	545,732	1,817,952
Total cost of revenues	805,820	691,581	2,000,113
Gross profit	1,637,234	869,285	799,774
General & administrative expenses	1,042,889	1,099,900	687,082
Investor relations	34,554	37,919	307,069
Selling & marketing expenses	278,542	88,047	307,474
Research & development expense	2,403	2,553	51,115
Total operating expenses	1,358,388	1,228,419	1,352,740
Income (loss) from operations	278,846	(359,134)	(552,966)
Gain (loss) on debt extinguishment . . . . .	...	(7,640)	72,771
Interest income (expense)	9,288	(87,314)	(35,458)
Change in derivative liability . . . . .	...	14,449	...
Stock based compensation	893,857	30,208	...
Bad debt expense	89,715	(118,641)	...
Settlement expense	118,450	25,000	...
Warrant expense	895,860	...	...
Other income	41,843	9,806	...
Net income (loss) before taxes	(1,488,474)	(603,682)	(515,653)
Net income (loss)	(1,488,474)	(603,682)	(515,653)
Weighted average share outstanding - basic	51,336,522	46,389,474	44,637,046
Weighted average shares outstanding-diluted	51,336,522	46,389,474	44,637,046
Year end shares outstanding	51,434,050	49,847,593	44,808,731
Net income (loss) per common share - basic	\$(0.03)	\$(0.01)	\$(0.01)
Net income (loss) per common share - diluted	\$(0.03)	\$(0.01)	\$(0.01)
Number of full time employees	6	6	9
Number of part time employees	1	1	...
Number of common stockholders	481	500	500

[Ⓔ] Reclassified to conform with 2017 presentation; [Ⓕ] Reclassified to conform with 2016 presentation

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):			
	2017	[Ⓔ] 2016 (revised)	
Cash & cash equivalents	1,648,087	751,038	
Account receivables, gross	168,385	195,872	
Less: allowance for doubtful account receivable	21,581	31,421	
Accounts receivable, net	146,804	164,451	
Raw materials . . . . .	...	16,614	
Finished goods	35,757	25,886	
Inventory	35,757	42,500	
Prepaid expenses & other current assets	11,327	9,825	
Total current assets	1,841,975	967,814	
Office equipment	8,482	7,472	
Furniture & fixtures	7,240	8,777	
Machinery & equipment	7,336	4,938	
Property & equipment, gross	23,058	21,187	
Less: accumulated depreciation	11,276	10,148	
Property & equipment, net	11,782	[Ⓕ] 11,639	
Other assets	4,500	4,500	
Total assets	[Ⓔ] 1,858,256	983,953	
Accounts payable	28,002	55,782	
Accounts payable, related party . . . . .	...	14,325	
Advances from clients	100,587	222,188	
Warrent liability	895,860	...	
Accrued legal fees . . . . .	...	8,835	
Accrued payroll liabilities	8,323	12,903	
Other accrued expenses & payables	44,029	14,986	
Total current liabilities	1,076,801	329,019	
Total liabilities	1,076,801	329,019	
Common stock	514	498	
Additional paid-in capital	7,004,363	5,389,384	
Retained earnings (accumulated deficit)	(6,223,422)	(4,734,948)	
Total stockholders' equity (deficit)	781,455	654,934	

[Ⓔ] Reclassified to conform with 2017 presentation; [Ⓕ] As reported by the Company

Recent Dividends:

1. American Cannabis Co Inc common.

No dividends paid.

2. American Cannabis Co Inc series A common.

No dividends paid.

3. American Cannabis Co Inc series E preferred.

No dividends paid.

4. American Cannabis Co Inc series H preferred.

No dividends paid.

5. American Cannabis Co Inc series C convertible preferred.

No dividends paid.

Annual Dividends:

1. American Cannabis Co Inc common.

No dividends paid.

2. American Cannabis Co Inc series A common.

No dividends paid.

3. American Cannabis Co Inc series E preferred.

No dividends paid.

4. American Cannabis Co Inc series H preferred.

No dividends paid.

5. American Cannabis Co Inc series C convertible preferred.

No dividends paid.

AMERICAN DIVERSIFIED HOLDINGS CORP (NV)

Earnings, 3 mos. to Oct 31(Consol. - \$):

	2018	2017
Cost & expenses	34,656	220
Interest expense	10,055	12,971
Net income	(44,711)	(13,191)
Earnings common share		
Common Shares:		

Year-end	773,993,771	760,993,171
Consolidated Balance Sheet Items, as of (\$):		
Assets:		
Cash & equivalents	43	2018
Current assets	43	
Total assets	514,329	
Liabilities:		
Current liabilities	30,500	
Long-term debt	360,000	
Stockholders' equity	(690,908)	
Net current assets	(30,457)	

AMERICAN EDUCATION CENTER INC

Earnings, 9 mos. to Sep 30(Consol. - \$):		
	2018	2017
Total revenues	5,002,111	20,379,142
Cost & expenses	10,966,085	18,854,398
Operating income	(5,963,974)	1,524,744
Other income (expense), net	13,495	84
Net before taxes	(5,950,479)	1,524,828
Income taxes		386,455
Net income	(5,950,479)	1,138,373
Earnings common share		
Primary	\$(0.14)	\$0.03
Fully Diluted	\$(0.14)	\$0.03
Common Shares:		
Full Diluted	41,883,000	41,350,000
Year-end	41,883,000	41,350,000

AMERICAN ELECTRIC TECHNOLOGIES, INC.

Merger Development On Dec. 17, 2018, Co. entered into a Share Exchange Agreement (the "Share Exchange Agreement") with JCH Crenshaw Holdings, LLC ("JCH"), LNG Investment Company, LLC ("Holdings"), AEGIS NG LLC ("AEGIS"), Stabilis Energy, LLC ("Stabilis"), PEG Partners, LLC ("PEG"), and Prometheus Energy Group, Inc. ("Prometheus"). Stabilis and its subsidiaries, including Prometheus and PEG, are Texas-based, privately-held small-scale liquefied natural gas (LNG) producers and distributors. Each of Co., Holdings, AEGIS, Stabilis, PEG and Prometheus is individually referred to herein as a "Party" and, collectively, the "Parties". Pursuant to the Share Exchange Agreement, the Parties will enter into a business combination transaction by which (i) Holdings shall contribute 100% of the membership interests in Stabilis to Co. (ii) AEGIS shall contribute its 20% membership interest in PEG to Co., and (iii) in consideration and exchange therefor, Co. shall issue to Holdings and AEGIS shares of the common stock of Co. ("Common Stock") in an aggregate amount sufficient to cause Holdings and AEGIS to own collectively 89% of the then issued and outstanding shares of the Common Stock (collectively, the "Share Exchange"). Following the Share Exchange, each of Stabilis, Prometheus and PEG will continue its respective legal existence as a wholly-owned, direct or indirect subsidiary of Co. In connection with the completion of the Share Exchange, the name of Co. will be changed to Stabilis Energy, Inc. (hereinafter referred to as "Stabilis Energy"), and an application will be made to continue trading of its common stock on the Nasdaq Capital Market under the symbol SLNG. The transaction is expected to close during the first quarter of 2019, subject to customary closing conditions.

AMERICAN RETAIL GROUP INC

Earnings, 9 mos. to Sep 30(Consol. - \$):		
	2018	2017
Net Sales	385,212	
Cost & expenses	704,628	80,622
Operating income	(319,416)	(80,622)
Other income (expense), net	(5,379)	
Net before taxes	(324,795)	
Net income	(324,795)	(102,010)
Earnings common share		
Primary	\$(0.02)	\$
Fully Diluted	\$(0.02)	\$
Common Shares:		
Full Diluted	21,023,862	22,930,000
Year-end	22,930,000	22,930,000

AMERICAN SENIORS ASSOCIATION HOLDING GROUP INC

Earnings, 9 mos. to Sep 30(Consol. - \$):		
	2018	2017
Total revenues	153,270	190,897
Cost & expenses	89,698	96,248
Operating income	63,572	94,649
Other income (expense), net	1,617	
Net income	65,190	94,649

Earnings common share		
Common Shares:		
Year-end	51,872,377	49,272,377

AMERINAC HOLDING CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):		
	2018	2017
Total revenues	32,986,071	9,942,032
Cost & expenses	30,174,477	9,954,202
Operating income	2,811,594	(12,170)
Interest expense	1,036,934	466,530
Other income (expense), net	84,882	(212,947)
Gains or losses	3,409,184	
Net before taxes	1,859,542	2,717,537
Income taxes	103,751	731
Income contin. oper.	1,755,791	2,716,806
Net income	1,755,791	3,693,093
Earnings common share		
Primary	\$4.38	\$13.47
Fully Diluted	\$4.38	\$13.47
Common Shares:		
Full Diluted	297,386	271,572
Year-end	297,386	302,386

AMPLITECH GROUP INC

Earnings, 9 mos. to Sep 30(Consol. - \$):		
	2018	2017
Total revenues	1,577,441	
Net Sales		1,044,055
Cost & expenses	1,447,791	1,118,454
Operating income	129,650	(74,399)
Interest expense	8,697	5,593
Net before taxes	120,953	(79,992)
Net income	120,953	(79,992)
Earnings common share		
Common Shares:		
Full Diluted	87,384,033	46,136,326
Year-end	48,336,326	46,136,326

ANAVEX LIFE SCIENCES CORP

Annual Report			
Consolidated Income Statement, Years Ended Sept. 30 (\$):			
	2018	2017	2016
		(revised)	(revised)
General & administrative expenses	5,989,170	5,008,275	8,334,740
Research & development	13,344,421	10,672,086	7,254,303
Total operating expenses	19,333,591	15,680,361	15,589,043
Grant income	149,055	140,942	141,195
Research & development incentive income	1,629,513	2,022,902	571,093
Interest income	255,092	88,098	11,322
Gain (loss) on settlement of accounts payable		75,204	151,402
Gain (loss) on settlement of debt			61,205
Financing related charges	30,943		5,812
Foreign exchange gain (loss)	(49,789)	(47,583)	(48,445)
Total other income (expenses), net	1,952,928	2,279,563	881,960
Net income (loss) before provision for income tax	(17,380,663)	(13,400,798)	(14,707,083)
Income tax expense	72,746	59,607	29,615
Net income (loss)	(17,453,409)	(13,460,405)	(14,736,698)
Weighted average shares outstanding			
- basic	44,655,725	40,841,033	35,153,426
Weighted average shares outstanding - diluted	44,655,725	40,841,033	35,153,426
Year end shares outstanding	45,933,472	43,330,817	36,168,299
Net earnings (loss) per share - basic	\$(0.39)	\$(0.33)	\$(0.42)
Net earnings (loss) per share - diluted	\$(0.39)	\$(0.33)	\$(0.42)

Number of full time employees	13	10	10
Number of common stockholders	56	54	56

□ Reclassified to conform with 2018 presentation; □ Approximately; □ As of December 12, 2018; □ As of December 8, 2017; □ As of December 12, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017	(revised)
Cash & cash equivalents	22,930,638	27,440,257	
Sales tax recoverable	40,171	9,748	
Prepaid expenses	1,251,798	335,928	
Deferred costs	101,133		
Total current assets	24,323,740	27,785,933	
Deposits	52,396	52,396	
Total assets	24,376,136	27,838,329	
Accounts payable & accrued liabilities	3,884,626	3,584,334	
Total liabilities	3,884,626	3,584,334	
Capital stock	45,935	43,332	
Additional paid-in capital	129,377,542	115,689,221	
Retained earnings (accumulated deficit)	(108,931,967)	(91,478,558)	
Total stockholders' equity (deficit)	20,491,510	24,253,995	

Recent Dividends:

1. Anavex Life Sciences Corp common.

No dividends paid.

Annual Dividends:

1. Anavex Life Sciences Corp common.

No dividends paid.

ANDIAMO CORP

Annual Report

Consolidated Income Statement, Years Ended Jul. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Income	1,986	123,958	53,540
Total revenue	1,986	123,958	53,540
Gross profit	1,986	123,958	53,540
Operating expenses	194,828	129,005	63,252
Total operating expenses	194,828	129,005	63,252
Operating income (loss)	(192,842)	(5,047)	(9,712)
Uncollectible note receivable/asset write off		(1,575)	
Net other income (expenses)		(1,575)	
Net income (loss)	(192,842)	(6,622)	(9,712)
Year end shares outstanding			
	4,319,209,650	1,417,266,250	118,234,850
Total number of employees			
	1	1	1
Number of common stockholders			
	125	121	117
Number of preferred class A stockholders			
	101	101	101
Number of preferred class B stockholders			
	101	103	106
Number of preferred class C stockholders			
	164	164	164
Number of preferred class D stockholders			
	1		
Number of preferred class E stockholders			
	1	1	1

□ Shares increased due to the effect of debt converted to common, conversion of preferred B to common and issuance of stock common

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2018	2017 (revised)
Bank - operating account	516	88
Total current assets	516	88
Software, gross	168,503	242,678
Less: accumulated amortization - software	65,993	74,175
Total property & equipment	102,510	168,503
Total assets	103,026	168,591
Total current liabilities	0	0
Note payable	44,000	42,000
Total long term liabilities	44,000	42,000
Total liabilities	44,000	42,000
Series A preferred stock	1,300	1,300
Series B convertible preferred stock	184	190
Series C convertible preferred stock	6	6
Series D convertible preferred stock	2	0
Series E convertible preferred stock	1	1
Common stock	43,192	14,172
Additional paid in capital	840,784	841,284
Retained earnings (accumulated deficit)	(633,601)	(723,740)
Net income (loss)	(192,842)	(6,622)
Total stockholders' equity (deficit)	59,026	126,591

Recent Dividends:

1. Andiamo Corp series C convertible preferred.
No dividends paid.

2. Andiamo Corp common.
No dividends paid.

3. Andiamo Corp series B convertible preferred.
No dividends paid.

4. Andiamo Corp series D convertible preferred.
No dividends paid.

5. Andiamo Corp series A preferred.
No dividends paid.

6. Andiamo Corp series E convertible preferred.
No dividends paid.

Annual Dividends:

1. Andiamo Corp series C convertible preferred.
No dividends paid.

2. Andiamo Corp common.
No dividends paid.

3. Andiamo Corp series B convertible preferred.
No dividends paid.

4. Andiamo Corp series D convertible preferred.
No dividends paid.

5. Andiamo Corp series A preferred.
No dividends paid.

6. Andiamo Corp series E convertible preferred.
No dividends paid.

ANDIAMO CORP**Earnings, 3 mos. to Oct 31(Consol. - \$):**

	2018	2017
Total revenues	88	977
Net Sales	88	977
Cost & expenses	50	1,035
Operating income	38	(58)
Net income	38	(58)
Earnings common share		
Common Shares:		
Year-end	4,319,209,650	891,045,050

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	162,954	162,954
Current assets	162,954	162,954
Net property & equip.	86,089	86,089
Total assets	249,043	249,043
Liabilities:		
Long-term debt	44,000	44,000
Stockholders' equity	205,043	205,043
Net current assets	162,954	162,954

ANDO HOLDINGS LTD**Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2018	2017 (revised)	2016
General & administrative expenses	14,358	...	37,720
Professional fees	16,885	...	22,700
Total expenses	31,243	...	60,420
Income (loss) from operations	(31,243)	...	(60,420)
Net income (loss) from continuing operations	(31,243)	...	...
Net income (loss) from discontinued operations	...	(16,195)	...
Net income (loss)	(31,243)	(16,195)	(60,420)
Weighted average shares outstanding - basic	12,000,000	12,000,000	9,656,626
Weighted average shares outstanding - diluted	12,000,000	12,000,000	9,656,626
Year end shares outstanding	12,000,000	12,000,000	12,000,000
Income (loss) per common share - basic	\$0.00	\$0.00	\$(0.01)
Income (loss) per common share - diluted	\$0.00	\$0.00	\$(0.01)
Number of part time employees	2	...	21
Number of common stockholders	28	...	28

¹ Restated to reflect the discontinued operations of mobile billboard operations; ² As of December 28, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017 (revised)	2016
Prepaid expenses	9,000	7,900	...
Total current assets	9,000	7,900	...
Total assets	9,000	7,900	...
Accounts payable & accrued expenses	35	2,500	...
Related party loans	48,958	14,150	...
Total current liabilities	48,993	16,650	...
Total liabilities	48,993	16,650	...
Common stock	12,000	12,000	...
Additional paid in capital	58,840	58,840	...
Retained earnings (accumulated deficit)	(110,833)	(79,590)	...
Total stockholders' equity (deficit)	(39,993)	(8,750)	...

Recent Dividends:

1. Ando Holdings Ltd common.
No dividends paid.

Annual Dividends:

1. Ando Holdings Ltd common.
No dividends paid.

ANDO HOLDINGS LTD**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, TAAD LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Consolidated Financial Statements We have audited the accompanying balance sheets of Ando Holdings Ltd. and subsidiaries (the "Company") as of September 30, 2018 and 2017, the related statements of operations, stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States. Going Concern Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed

in Note 2 to the financial statements, the Company has suffered recurring losses from operations that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

ANDREA ELECTRONICS CORP.**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	970,544	6,534,247
Cost & expenses	1,724,113	7,280,074
Operating income	(753,569)	(745,827)
Net before taxes	(791,706)	(810,964)
Income taxes	1,863	10,294
Net income	(793,569)	(821,258)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	65,677,212	64,914,935
Year-end	68,104,957	64,914,935

ANGIOSOMA INC**Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2018	2017 (revised)	2016
Revenue	890	...	...
Cost of goods sold	207	...	...
General & administrative expenses	351,735	460,909	155,480
Total operating expenses	351,735	460,909	155,480
Income (loss) from operations	(351,052)	(460,909)	(155,480)
Other income	5,531	10,615	...
Loss on conversion of preferred stock	7,250	...	...
Impairment of intellectual property	...	...	2,990,535
Impairment of available-for-sale securities	...	...	6,792
Loss on sale of discontinued operations	...	...	(209,324)
Loss on conversion of debt	360,480	593,810	...
Interest expense	103,490	635,685	137,280
Net income (loss) from continuing operations	...	...	(3,499,411)
Income (loss) from discontinued operations	...	...	(2,594)
Net income (loss)	(816,741)	(1,679,789)	(3,502,005)
Weighted average shares outstanding - basic	56,513,762	38,971,937	26,648,021
Weighted average shares outstanding - diluted	56,513,762	38,971,937	26,648,021
Year end shares outstanding	69,323,021	45,584,067	33,520,667
Net income (loss) per share - basic	\$(0.01)	\$(0.04)	\$(0.13)
Net income (loss) per share - diluted	\$(0.01)	\$(0.04)	\$(0.13)
Number of common stockholders	27	24	5

¹ Reclassified to conform with 2018 presentation; ² From April 29, 2016 (inception); ³ Shares increased due to the effect of issuance of shares for conversion of series B and series F preferred stock, and conversion of convertible note payable; ⁴ As of January 3, 2019; ⁵ As of January 16, 2018; ⁶ As of March 29, 2017

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017 (revised)	2016
Cash & cash equivalents	91,597	14,100	...

Prepaid expenses	...	750
Other current assets	16,395	...
Inventory	3,815	...
Total current assets	111,807	14,850
Available for sale securities, at market value	11,644	9,703
Fixed assets, net	1,294	...
Total assets	124,745	24,553
Accounts payable & accrued liabilities	136,867	137,123
Accounts payable to related party	281,372	141,059
Advances payable	59,650	59,650
Current portion of convertible notes payable	185,280	20,000
Note payable, default	100,000	68,793
Current portion of accrued interest payable	232,307	147,023
Total current liabilities	995,476	573,648
Accrued interest payable	...	74,880
Total liabilities	995,476	648,528
Common stock	69,323	45,584
Series A preferred stock	2,990,535	2,990,535
Series B preferred stock	...	30
Series D preferred stock	510	510
Series E preferred stock	1,000	1,000
Series F preferred stock	447	472
Additional paid-in capital	2,065,018	1,520,658
Accumulated other comprehensive income	971	(970)
Retained earnings (accumulated deficit)	(5,998,535)	(5,181,794)
Total stockholders' equity (deficit)	(870,731)	(623,975)

¹ Reclassified to conform with 2018 presentation; ² Net of discount - Current portion of convertible notes payable: \$8,720

Recent Dividends:

- AngioSoma Inc series D preferred.**
No dividends paid.
- AngioSoma Inc series B preferred.**
No dividends paid.
- AngioSoma Inc series E preferred.**
No dividends paid.
- AngioSoma Inc series F preferred.**
No dividends paid.
- AngioSoma Inc common.**
No dividends paid.
- AngioSoma Inc series A preferred.**
No dividends paid.

Annual Dividends:

- AngioSoma Inc series D preferred.**
No dividends paid.
- AngioSoma Inc series B preferred.**
No dividends paid.
- AngioSoma Inc series E preferred.**
No dividends paid.
- AngioSoma Inc series F preferred.**
No dividends paid.
- AngioSoma Inc common.**
No dividends paid.
- AngioSoma Inc series A preferred.**
No dividends paid.

ANGIOSOMA INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors, M&K CPAS, PLLC, as it appeared in Co.'s 2018 10-K report: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Angiosoma, Inc. (the Company) as of September 30, 2018 and 2017, and the related statements of income, other comprehensive income, stockholders' equity, and cash flows for each of the years in the two-year period ended September, 2018, and the related notes and schedules (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended September 30, 2018, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a

going concern. As discussed in Note 2 to the financial statements, the Company suffered a net loss from operations and has a net capital deficiency, which raises substantial doubt about its ability to continue as a going concern. Management's plans regarding those matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

ANIXA BIOSCIENCES INC

Annual Report

Consolidated Income Statement, Years Ended Oct. 31 (\$):

	2018	¹ 2017	² 2016
		(revised)	(revised)
Revenue	1,112,500	362,500	300,000
Inventor royalties & contingent legal fees	...	...	111,192
Inventor royalties, contingent legal fees, litigation & licensing expenses	768,410	104,556	...
Litigation & licensing expenses	...	...	106,224
Amortization of patents	325,296	325,296	325,296
Research & development expenses	6,813,043	1,597,550	1,556,459
General & administrative expenses	6,911,830	4,410,682	...
Marketing, general & administrative expenses	...	...	2,709,841
Impairment in carrying amount of patent assets	582,979	...	...
Total operating cost & expenses	15,401,558	6,438,084	4,809,012
Income (loss) from operations	(14,289,058)	(6,075,584)	(4,509,012)
Gain on extinguishment of patent acquisition obligation	...	1,547,608	...
Interest expense	...	500,455	519,946
Interest income	45,974	19,440	12,530
Income (loss) before income taxes	(14,243,084)	(5,008,991)	(5,016,428)
Federal income tax provision (benefit) - deferred	(1,784,000)	12,534,000	(1,631,000)
State income tax provision (benefit) - deferred	(1,206,000)	4,351,000	(134,000)
Adjustment to valuation allowance related to net deferred tax assets	2,990,000	(16,885,000)	1,765,000
Net income (loss)	(14,243,084)	(5,008,991)	(5,016,428)
Less: net income (loss) attributable to noncontrolling interest	247,059	...	...
Net income (loss) attributable to common shareholders before deemed dividend	(13,996,025)	(5,008,991)	...
Deemed dividend to preferred stockholder	...	2,008,775	...
Net income (loss) attributable to common stockholders	(13,996,025)	(7,017,766)	(5,016,428)
Weighted average shares outstanding - basic	17,624,335	12,197,340	8,739,453
Weighted average shares outstanding - diluted	17,624,335	12,197,340	8,739,453
Year end shares outstanding	18,908,632	16,602,759	8,752,387
Net income (loss) per share - basic	...	\$(0.79)	\$(0.58)
Net income (loss) per share - diluted	...	\$(0.79)	\$(0.58)
Number of full-time employees	7	7	7
Number of part-time employees	1	...	...
Total number of employees	8	7	7
Number of common stockholders	325	315	299

per share - basic	...	\$(0.79)	\$(0.58)	\$(0.57)
Net income (loss) per share - diluted	...	\$(0.79)	\$(0.58)	\$(0.57)
Number of full-time employees	7	7	7	
Number of part-time employees	1	...	...
Total number of employees	8	7	7	
Number of common stockholders	325	315	299	

¹ Reclassified to conform with 2018 presentation; ² Reclassified to conform with 2017 presentation; ³ Including non-cash stock option compensation expense - research & development expense: \$4,596,866; ⁴ Including non-cash stock option compensation expense - research & development expense: \$288,187; ⁵ Including non-cash stock option compensation expense - research & development expense: \$259,930; ⁶ Including non-cash share-based compensation expenses - general & administrative expenses: \$4,298,748; ⁷ Including non-cash share-based compensation expenses - general & administrative expenses: \$1,388,585; ⁸ Including non-cash stock option compensation expenses - Marketing, general & administrative expenses: \$613,631; ⁹ Approximately; ¹⁰ As of January 9, 2019; ¹¹ As of January 4, 2018; ¹² As of November 30, 2016

Consolidated Balance Sheet, Years Ended Oct. 31 (\$):

	2018	¹ 2017
		(revised)
Cash & cash equivalents	3,055,890	3,339,374
Short-term investments in certificates of deposit	2,000,000	3,500,000
Prepaid expenses & other current assets	482,482	174,566
Total current assets	5,538,372	7,013,940
Patents, gross	1,420,479	3,361,407
Less: accumulated amortization - patents	582,979	1,615,632
Patents, net	837,500	1,745,775
Property & equipment, gross	126,469	88,426
Less: accumulated depreciation	53,799	35,725
Property & equipment, net	72,670	52,701
Total assets	6,448,542	8,812,416
Accounts payable	582,012	480,324
Accrued severance costs	...	237,563
Accrued payroll & related expenses	62,965	51,643
Accrued royalty	366,670	...
Accrued collaborative research & license expense	187,500	...
Accrued other liabilities	65,964	119,963
Accrued expenses	683,099	409,169
Total current liabilities	1,265,111	889,493
Total liabilities	1,265,111	889,493
Common stock	189,086	166,028
Additional paid-in capital	175,415,931	163,931,079
Retained earnings (accumulated deficit)	(170,170,209)	(156,174,184)
Total shareholders' equity (deficiency)	5,434,808	7,922,923
Noncontrolling interest	(251,377)	...
Total equity	5,183,431	7,922,923

¹ Reclassified to conform with 2018 presentation

Recent Dividends:

- Anixa Biosciences Inc common.**
No dividends paid.
- Anixa Biosciences Inc series A convertible preferred.**
No dividends paid.

Annual Dividends:

- Anixa Biosciences Inc common.**
No dividends paid.
- Anixa Biosciences Inc series A convertible preferred.**
No dividends paid.

ANSWERS CORP

Interest Sale Completed On Dec. 19, 2018, Verint Systems Inc. acquired all of the outstanding (a) shares of capital stock of ForeSee Results, Inc., a Delaware corporation, and (b) membership interests in RSR Acquisition, LLC, a Delaware limited liability company and an affiliate of ForeSee Results, Inc. (together, "ForeSee"), from Co. ForeSee is a leading cloud voice of the customer (VoC) vendor. The purchase price consisted of \$58,900,000 of cash paid at closing, subject to certain adjustments, plus a deferred payment of \$6,000,000.

ANTILIA GROUP CORP

Earnings, 9 mos. to Oct 31(Consol. - \$):

	2018	2017
Total revenues	4,820	21,300
Cost & expenses	20,044	43,147
Operating income	(15,224)	(21,847)
Net income	(15,224)	(21,847)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	4,290,000	3,593,864
Year-end	4,290,000	2,985,000

APOTHECA BIOSCIENCES INC

Earnings, 9 mos. to Oct 31(Consol. - \$):

	2018	2017
Cost & expenses	247,984	144,386
Operating income	(247,984)	
Interest expense	9,695	4,828
Other income (expense), net	(147,660)	
Net income	(405,339)	(149,214)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	77,648,826	50,340,000
Year-end	113,914,000	50,340,000

APPLIED DNA SCIENCES INC

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	2017	2016
Product revenues	1,827,626	3,733,995	2,538,202
Service revenues	2,075,717	1,017,265	1,648,225
Total revenues	3,903,343	4,751,260	4,186,427
Cost of revenues	1,206,814	1,077,232	1,170,653
Selling, general & administrative expenses	11,043,463	13,324,503	10,808,299
Research & development expenses	2,751,578	2,282,362	3,700,837
Depreciation & amortization expenses	547,796	887,305	706,496
Total operating expenses	14,342,837	16,494,170	15,215,632
Income (loss) from operations	(11,646,308)	(12,820,142)	(12,199,858)
Interest income (expense), net	(9,615)	2,763	11,004
Other income (expense), net	(37,005)	(38,388)	12,875
Net income (loss) before provision for income taxes	(11,692,928)	(12,855,767)	(12,175,979)
Net income (loss)	(11,692,928)	(12,855,767)	(12,175,979)
Weighted average shares outstanding - basic	29,497,619	26,378,991	23,693,096
Weighted average shares outstanding - diluted	29,497,619	26,378,991	23,693,096
Year end shares outstanding	30,112,057	27,377,057	24,078,756
Net income (loss) per share - basic	\$(0.40)	\$(0.49)	\$(0.51)
Net income (loss) per share - diluted	\$(0.40)	\$(0.49)	\$(0.51)
Number of full time employees	...	55	55
Number of part time employees	...	2	5

Total number of employees..... 59 57 60
 Number of common stockholders..... 576 594 601
 □ Reclassified to conform with 2017 presentation; □ Including related party interest - Interest income (expense), net: \$5,844; □ Approximately: □ As of December 10, 2018; □ As of December 22, 2017; □ As of November 28, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017
Cash & cash equivalents	1,659,564	2,959,781
Accounts receivable, gross	1,499,071	2,597,969
Allowance	13,133	10,000
Accounts receivable, net	1,485,938	2,587,969
Raw materials	147,984	193,069
Finished goods	73,385	133,399
Inventories	221,369	326,468
Prepaid expenses & other current assets	635,174	366,954
Total current assets	4,002,045	6,241,172
Computer equipment	135,621	85,413
Lab equipment	1,951,955	1,770,407
Furniture	74,781	44,592
Leasehold improvements	293,672	289,573
Total property, plant & equipment	2,456,029	2,189,985
Accumulated depreciation	2,036,255	1,666,297
Property, plant & equipment - net	419,774	523,688
Deposits	62,325	61,626
Goodwill	285,386	285,386
Intangible assets, gross	1,695,571	1,695,571
Less: accumulated amortization - intangible assets	831,368	653,495
Intangible assets, net	864,203	1,042,076
Total assets	5,633,733	8,153,948
Accounts payable	500,849	382,984
Accrued salaries payable	401,130	446,012
Other accrued expenses	63,188	115,137
Deferred revenue	1,856,693	351,735
Total current liabilities	2,821,860	1,295,868
Long term accrued liabilities	470,739	...
Secured convertible notes payable, net	1,586,631	...
Total liabilities	4,879,230	1,295,868
Common stock	30,112	27,377
Additional paid in capital	249,090,474	243,503,858
Retained earnings (accumulated deficit)	(248,366,083)	(236,673,155)
Total stockholders' equity (deficit)	754,503	6,858,080

□ Including related party - secured convertible notes payable, net of debt issuance costs: \$1,139,49

Recent Dividends:

1. Applied DNA Sciences Inc common.

No dividends paid.

Annual Dividends:

1. Applied DNA Sciences Inc common.

No dividends paid.

APPSOFT TECHNOLOGIES INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	244	755
Net Sales	244	755
Cost & expenses	53,400	223,250
Operating income	(69,968)	(239,307)
Net income	(69,968)	(239,307)
Earnings common share		
Primary	\$(0.02)	\$(0.07)
Fully Diluted	\$(0.02)	\$(0.07)
Common Shares:		
Full Diluted	4,052,599	3,332,606
Year-end	4,145,103	4,032,500

APPYEA INC.

Earnings, 3 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	78	934
Cost & expenses	37,818	162,066
Operating income	(44,240)	(171,940)
Interest expense	42,575	100,456
Other income (expense), net	(130,761)	(134,237)
Net income	(217,576)	(406,633)
Earnings common share		
Common Shares:		
Full Diluted	1,240,477,060	664,499,399
Year-end	1,240,477,060	725,104,637

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	22,689
Current assets	22,689
Net property & equip.	800
Total assets	23,489
Liabilities:	
Current liabilities	2,090,633
Stockholders' equity	(2,067,144)
Net current assets	(2,067,944)

ARCH THERAPEUTICS INC

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	2017	2016
General & administrative expenses	4,565,522	5,207,753	4,367,476
Research & development expenses	2,884,245	2,094,795	1,683,299
Total operating expenses	7,449,767	7,302,548	6,050,775
Operating income (loss)	(7,449,767)	(7,302,548)	(6,050,775)
Decrease (increase) to fair value of derivative	2,635,735	(433,923)	192,128
Interest expense	...	52,385	276,687
Gain on conversion of debt	...	...	142,964
Total other income (expense)	2,635,735	(486,308)	58,405
Net income (loss)	(4,814,032)	(7,788,856)	(5,992,370)
Weighted average shares outstanding - basic	152,712,714	142,722,788	121,462,897
Weighted average shares outstanding - diluted	152,712,714	142,722,788	121,462,897
Year end shares outstanding	159,815,013	149,942,857	134,432,075
Net earnings (loss) per share - basic	\$(0.03)	\$(0.05)	\$(0.05)
Net earnings (loss) per share - diluted	\$(0.03)	\$(0.05)	\$(0.05)
Number of full time employees	8	8	6
Number of part time employees	1	2	1
Total number of employees	9	10	7
Number of common stockholders	100	100	100

□ Reclassified to conform with 2017 presentation; □ Approximately: □ As of December 17, 2018; □ As of November 14, 2017; □ As of December 1, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017
Cash	4,667,410	5,994,052
Prepaid expenses	151,794	85,343
Total current assets	4,819,204	6,079,395
Furniture & fixtures	9,357	2,925
Leasehold improvements	8,983	...
Computer equipment	8,686	8,686
Lab equipment	1,000	1,000
Property & equipment, gross	28,026	12,611

Less - accumulated depreciation	10,765	5,423
Property & equipment, net	17,261	7,188
Other assets	3,500	3,500
Total long-term assets	20,761	10,688
Total assets	4,839,965	6,090,083
Accounts payable	160,946	264,876
Accrued expenses & other liabilities	127,439	168,655
Total current liabilities	288,385	433,531
Long-term derivative liability	3,191,752	3,430,033
Total long-term liabilities	3,191,752	3,430,033
Total liabilities	3,480,137	3,863,564
Common stock	159,815	149,943
Additional paid-in capital	35,517,491	31,580,022
Retained earnings (accumulated deficit)	(34,317,478)	(29,503,446)
Total stockholders' equity (deficit)	1,359,828	2,226,519

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Arch Therapeutics Inc common.
No dividends paid.

Annual Dividends:

1. Arch Therapeutics Inc common.
No dividends paid.

ARCH THERAPEUTICS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Moody, Famiglietti & Andronico, LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Arch Therapeutics, Inc. and Subsidiary (the "Company") as of September 30, 2018 and 2017, and the related consolidated statements of operations, changes stockholders' equity, and cash flows for each of the years in the two-year period ended September 30, 2018, and the related notes (collectively referred to as the financial statements). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2018 and 2017, and the results of their operations and their cash flows for each of the years in the two-year period ended September 30, 2018, in conformity with accounting principles generally accepted in the United States of America. Going Concern Uncertainty The accompanying consolidated financial statements have been prepared assuming that Arch Therapeutics, Inc. and Subsidiary will continue as a going concern. As discussed in Notes 1 and 2 to the consolidated financial statements, the Company has an accumulated deficit, has suffered significant losses and negative cash flows from operations, has not generated operating revenues, and has limited working capital that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Notes 1 and 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

ARCIMOTO INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	91,782	40,580
Cost & expenses	7,573,900	1,801,110
Operating income	(7,482,118)	(1,760,530)
Interest expense	57,506	30,611
Other income (expense), net	76,328	1,489
Net income	(7,463,296)	(1,789,652)
Earnings common share		
Primary	\$(0.47)	\$(0.14)
Fully Diluted	\$(0.47)	\$(0.14)
Common Shares:		
Full Diluted	15,930,152	12,773,830
Year-end	16,016,739	15,859,101

ARION GROUP CORP

Earnings, 9 mos. to Oct 31(Consol. - \$):

	2018	2017
Total revenues	41,400	32,701
Cost & expenses	30,783	8,699
Operating income	(30,783)	8,699

Net before taxes	(30,783)	8,699
Net income	(30,783)	8,699
Earnings common share		
Common Shares:		
Full Diluted	7,630,000	5,349,597
Year-end	7,630,000	

ARTELO BIOSCIENCES INC
Annual Report

Consolidated Income Statement, Years Ended Aug. 31 (\$):

	2018	□2017	2016
		(revised)	(revised)
General & administrative expenses	508,278	110,865	752
Professional fees	585,069	121,924	28,938
Research & development	1,249,854	...	...
Depreciation	290	...	...
Total operating expenses	2,343,491	232,789	29,690
Income (loss) from operations	(2,343,491)	(232,789)	(29,690)
Interest expense	...	2,100	...
Total other expense	...	(2,100)	...
Net income (loss)	(2,343,491)	(234,889)	(29,690)

Weighted average shares outstanding - basic	10,220,218	8,732,406	7,640,000
Weighted average shares outstanding - diluted	10,220,218	8,732,406	7,640,000
Year end shares outstanding	□14,002,293	□11,327,302	7,640,000
Earnings (loss) per share - basic	\$(0.23)	\$(0.03)	\$0.00
Earnings (loss) per share - diluted	\$(0.23)	\$(0.03)	\$0.00
Number of full time employees	2	2	...
Total number of employees	...	...	0
Number of common stockholders	□□87	□48	30

□ Reclassified to conform with 2018 presentation; □ Shares increased due to the effect of issuance of shares; □ Approximately; □ As of November 7, 2018; □ As of November 16, 2017

Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

	2018	□2017	(revised)
Cash & cash equivalents	337,424	572,775	...
Prepaid expenses & deposits	36,884	1,500	...
Other receivable	22,127	...	...
Total current assets	396,435	574,275	...
Equipment, gross	845	...	...
Less: accumulated depreciation	282	...	...
Equipment, net	563	...	...
Total assets	396,998	574,275	...
Accounts payable & accrued liabilities	529,272	28,576	...
Due to related party	2,700	862	...
Total current liabilities	531,972	29,438	...
Common stock	14,002	11,327	...
Additional paid-in capital	2,501,884	827,942	...
Retained earnings (accumulated deficit)	(2,638,580)	(295,089)	...
Accumulated other comprehensive income (loss)	(12,280)	657	...
Total stockholders' equity (deficit)	(134,974)	544,837	...

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Artele Biosciences Inc common.

No dividends paid.

Annual Dividends:

1. Artele Biosciences Inc common.

No dividends paid.

ARTELO BIOSCIENCES INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Artele Biosciences, Inc. and its subsidiaries (collectively, the "Company") as of August 31, 2018 and 2017, and the related consolidated statements of operations, stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of August 31, 2018 and 2017, and the results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

ASPEN GROUP INC

Earnings, 6 mos. to Oct 31(Consol. - \$):

	2018	2017
Total revenues	15,316,649	9,094,525
Cost & expenses	19,622,450	9,914,875
Operating income	(5,327,973)	(1,104,424)
Other income (expense), net	97,894	41,888
Net before taxes	(5,312,354)	(1,248,629)
Net income	(5,312,354)	(1,248,629)
Earnings common share		
Primary	\$(0.29)	\$(0.09)
Fully Diluted	\$(0.29)	\$(0.09)
Common Shares:		
Full Diluted	18,326,621	13,548,672
Year-end	18,374,425	13,597,329

ASTRO AEROSPACE LTD

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	6,832,443	...
Operating income	(6,832,443)	...
Interest expense	19,314	...
Other income (expense), net	(8,660)	...
Net before taxes	(6,860,417)	...
Net income	(6,719,484)	124,862
Balance for common	(6,726,984)	117,362
Earnings common share		
Primary	\$(0.09)	...
Fully Diluted	\$(0.09)	...
Common Shares:		
Full Diluted	75,278,368	85,622,191
Year-end	69,270,060	...

AUDIOEYE INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	7,041,698	4,338,839
Operating income	(3,557,384)	(2,912,798)
Other income (expense), net	(30)	131,855
Net income	(3,590,174)	(2,838,702)
Balance for common	(3,630,681)	(2,898,702)
Earnings common share		
Primary	\$(0.54)	\$(0.65)
Fully Diluted	\$(0.54)	\$(0.65)
Common Shares:		
Full Diluted	6,676,968	4,491,028
Year-end	7,488,281	4,502,565

AURA ENERGY INC

New Name On Jan. 16, 2019, Co. changed its name from Arcum to Aura Energy Inc.

AVANT DIAGNOSTICS INC

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2017	□2016	□2015
		(revised)	(revised)
Revenue	255,951	118,040	...
Cost of revenue	27,672	52,522	...

Gross profit	228,279	65,518	...	to related party	400,000	429,280	2018	2017	2010
Selling, general & administrative	2,589,795	1,230,992	566,416	Derivative liability	1,926,800	123,239	...	...	...
Research & development	...	...	25,000	Total current liabilities	4,252,921	2,115,369	3,530,706	...	...
Research & development - license acquired	...	10,080,000	...	Total liabilities	4,252,921	2,115,369	257,672	47,717	...
Professional fees	5,962,332	313,275	110,536	Common stock	3,040	2,193	...	...	...
Merger costs	...	...	641,126	Additional paid-in capital	32,132,294	25,131,601	14,405	8,573	...
Total operating expense	8,552,127	11,624,267	1,343,078	Retained earnings (accumulated deficit)	(31,159,051)	(21,573,123)	...	...	34,582
Income (loss) from operations	(8,323,848)	(11,558,749)	(1,343,078)	Total stockholders' equity (deficit)	976,283	3,560,671	3,802,783	56,290	...
Interest income	4,034	...	...				(3,802,783)	(56,290)	...
Gain on other comprehensive income	98,897	...	...				29,003	1,435	...
Total other income (expense)	102,931	...	...				(29,003)	(1,435)	...
Impairment on available for sale securities	...	...	2,000,000				...	...	34,582
Interest expense	695,741	114,253	...				...	...	...
Other finance expense	595,733	...	...				...	...	...
Loss on other comprehensive expense	100,000	126,344	...				...	...	...
Loss on change in fair value of derivative	26,463	40,302	...				...	...	...
Total other income (expense)	(1,365,011)	(200,295)	(2,000,000)				...	...	...
Net income (loss)	(9,585,928)	(11,759,045)	(3,343,078)				(3,831,786)	(57,725)	(34,582)
Weighted average shares outstanding - basic	200,170,287	146,223,688	85,838,985				...	...	...
Weighted average shares outstanding - diluted	200,170,287	146,223,688	85,838,985				...	...	...
Year end shares outstanding	303,927,098	219,254,543	95,944,743				...	...	...
Net income (loss) per share - basic	\$(0.05)	\$(0.08)	\$(0.04)				...	...	...
Net income (loss) per share - diluted	\$(0.05)	\$(0.08)	\$(0.04)				...	...	...
Total number of employees	1	1	1				...	...	...
Number of common stockholders	88	62	56				...	...	...

Reclassified to conform with 2017 presentation; 2014 and prior year financial one for America Liberty Petroleum Corp. prior to reverse recapitalization with Avant Diagnostics, Inc.; As reported by the Company; Shares increased due to the effect of sale of common stock and common stock issued for services; Shares increased due to the effect of common stock issued for services, to acquire net assets of Theranostics Health, Inc. and Amarantus Diagnostics, Inc.; Shares increased due to the effect of common stock pay debt to officer, sale of common stock and adjustment related to prior period

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2017	2016 (revised)
Cash	1,348	851
Accounts receivable	...	41,383
Total current assets	1,348	42,234
Intellectual property	5,078,060	5,497,134
Website development cost, net	4,250	5,312
Other assets	46,560	20,000
Patent costs, net	98,987	111,361
Total non-current assets	5,227,857	5,633,807
Total assets	5,229,205	5,676,041
Accounts payable	1,106,607	536,630
Accrued expenses	542,340	518,932
Accrued payroll & benefits	277,175	256,480
Convertible notes payable	...	250,807
Convertible notes payable	...	...

to related party	400,000	429,280
Derivative liability	1,926,800	123,239
Total current liabilities	4,252,921	2,115,369
Total liabilities	4,252,921	2,115,369
Common stock	3,040	2,193
Additional paid-in capital	32,132,294	25,131,601
Retained earnings (accumulated deficit)	(31,159,051)	(21,573,123)
Total stockholders' equity (deficit)	976,283	3,560,671

Reclassified to conform with 2017 presentation; Net of un-amortized discount - Convertible notes payable: \$70,720; As reported by the Company

Recent Dividends:

1. Avant Diagnostics Inc common.

No dividends paid.

Annual Dividends:

1. Avant Diagnostics Inc common.

No dividends paid.

AVANT DIAGNOSTICS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors, Dov Weinstein & Co. C.P.A. (Isr.), as it appeared in Co.'s 2017 10-K report: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Avant Diagnostics, Inc. ("the Company") as of September 30, 2017 and 2016 and the related statements of operations, changes in stockholders' deficit and cash flows, for each of the periods ended September 30, 2017 and 2016, and the related notes and schedules (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2017 and 2016, and the results of its operations and its cash flows for each of the periods ended September 30, 2017 and 2016, in conformity with generally accepted accounting principles in the United States of America. Going Concern The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As more fully described in Note 2, the Company has incurred significant losses and needs to raise additional funds to meet its obligations and sustain its operations. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. These financial statements do not include any adjustments that might result from the outcome of this uncertainty."

AVRA MEDICAL ROBOTICS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	741,238	536,797
Operating income	(741,185)	(563,759)
Interest income	53	38
Interest expense	...	27,000
Net before taxes	(741,185)	(563,759)
Net income	(741,185)	(563,759)
Earnings common share		
Primary	\$(0.04)	\$(0.03)
Fully Diluted	\$(0.04)	\$(0.03)
Common Shares:		
Full Diluted	20,815,459	19,165,465
Year-end	20,878,746	...

BAGGER DAVE'S BURGER TAVERN INC

Earnings, 9 mos. to (Consol. - \$):

	09/30/18	09/24/17
Total revenues	7,986,872	13,685,893
Cost & expenses	7,804,160	17,753,811
Operating income	(1,151,792)	(5,519,125)
Other income (expense), net	53,732	56,530
Net before taxes	(1,098,060)	(5,462,595)
Income taxes	(13,425)	75,585
Net income	(1,084,635)	(5,538,180)
Earnings common share		
Primary	\$(0.04)	\$(0.20)
Fully Diluted	\$(0.04)	\$(0.20)
Common Shares:		
Full Diluted	27,310,009	27,095,538
Year-end	27,078,293	27,297,727

BAKHU HOLDINGS CORP

Annual Report

Consolidated Income Statement, Years Ended Jul. 31 (\$):

Consulting fees	3,530,706	...	...
Professional fees	257,672	47,717	...
Selling, general & administrative expenses	14,405	8,573	...
General & administrative expenses	...	...	34,582
Total operating expenses	3,802,783	56,290	...
Income (loss) from operations	(3,802,783)	(56,290)	...
Interest expense	29,003	1,435	...
Total other income (expenses)	(29,003)	(1,435)	...
Income (loss) before income taxes	(3,831,786)	(57,725)	(34,582)
Net income (loss)	(3,831,786)	(57,725)	(34,582)
Weighted average shares outstanding - basic	9,253,913	260,037	225,000
Weighted average shares outstanding - diluted	9,253,913	260,037	225,000
Year end shares outstanding	71,938,184	260,037	225,000
Net earnings (loss) per share - basic	\$(0.41)	\$(0.22)	...
Net earnings (loss) per share - diluted	\$(0.41)	\$(0.22)	...
Total number of employees	3	...	...
Number of common stockholders	122	...	50

Adjusted for 1-for-200 stock split, January 12, 2018; Shares increased due to the effect of stock issued for cash, payment of debt, consulting fees and round up of shares; Approximately; Registered; As of October 10, 2010

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2018	2017
Cash & cash equivalents	13,138	98
Total current assets	13,138	98
Total assets	13,138	98
Accounts payable	13,000	66,265
Accrued interest	702	1,577
Notes payable - net of discount	...	10,000
Short term borrowings - related parties	8,829	9,588
Total current liabilities	22,531	87,430
Total liabilities	22,531	87,430
Common stock	71,938	260
Additional paid-in-capital	3,884,787	46,740
Retained earnings (accumulated deficit)	(3,966,118)	(134,332)
Total stockholders' equity (deficit)	(9,393)	(87,332)

Recent Dividends:

1. Baku Holdings Corp common.

No dividends paid.

Annual Dividends:

1. Baku Holdings Corp common.

No dividends paid.

BAKHU HOLDINGS CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, BF Borgers CPA PC., as it appeared in Co.'s 2018 10K Annual Report: "Basis for Opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audit. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) ("PCAOB") and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the

Securities and Exchange Commission and the PCAOB. We conducted our audit in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. Our audit included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audit also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audit provides a reasonable basis for our opinion. Substantial Doubt about the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company's minimal activities raise substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

BAKHU HOLDINGS CORP

Earnings, 3 mos. to Oct 31(Consol. - \$):

	2018	2017
Cost & expenses	122,002	80,096
Operating income	(122,002)	(80,096)
Interest expense	334	1,265
Net before taxes	(122,336)	(81,361)
Net income	(122,336)	(81,361)
Earnings common share		
Common Shares:		
Full Diluted	359,691	225,000
Year-end	359,691	225,000

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Liabilities:	
Current liabilities	131,729
Stockholders' equity	(131,729)
Net current assets	(131,729)

**BALLY CORP
Annual Report**

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	2017	2016
Professional fees	22,245	21,983	46,218
Total expenses	22,245	21,983	46,218
Net income (loss)			(revised)
before income tax	(22,245)	(21,983)	(46,218)
Net income (loss)	(22,245)	(21,983)	(46,218)
Weighted average common shares outstanding - basic	9,850,000	9,850,000	9,850,000
Weighted average common shares outstanding - diluted	9,850,000	9,850,000	9,850,000
Year end shares outstanding	9,850,000	9,850,000	9,850,000
Net income (loss) per common share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per common share - diluted	\$0.00	\$0.00	\$0.00
Total number of employees	0	1	1
Number of common stockholders	26	32	27

As of November 30, 2018; As of January 12, 2018; As of December 23, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017
Accounts payable & accrued liabilities	900	9,798
Due to shareholders	9,571	45,554
Total current liabilities	10,471	55,352
Total liabilities	10,471	55,352
Common stock	985	985
Additional paid-in		

capital	178,395	111,269
Retained earnings (accumulated deficit)	(189,851)	(167,606)
Total stockholders' equity (deficit)	(10,471)	(55,352)

Recent Dividends:

1. Bally Corp common.

No dividends paid.

Annual Dividends:

1. Bally Corp common.

No dividends paid.

BALLY CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Prager Metis CPAs, LLC, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying balance sheet of Bally, Corp. (the Company) as of September 30, 2018 and the related statement of operations, stockholders' deficit, and cash flow for the year then ended, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2018 and the results of its operations and its cash flows for the year ended September 30, 2018, in conformity with accounting principles generally accepted in the United States of America. Going concern matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has not generated any revenues since inception, has a net loss of \$22,245, and an accumulated deficit of \$189,851 at September 30, 2018. These factors, among others, raise substantial doubt about the Company's ability to continue as a going concern. The financial statements do not include any adjustments that might be necessary if the Company is unable to continue as a going concern."

BASANITE INC

New Name On Dec. 27, 2018, Co. changed its name from PayMcOn, Inc to Basanite Inc.

BASANITE INC

Stock Trading Symbol Stock symbol: BASA.

BATTLERS CORP

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
Total revenues	2,980	43,087	...
Cost of services	...	22,312	...
Gross profit (loss)	2,980	20,775	...
General & administrative expenses	15,141	27,119	673
Total operating expenses	15,141	27,119	673
Net income (loss) from operations	(12,161)	(6,344)	(673)
Income (loss) before income taxes	(12,161)	(6,344)	...
Net income (loss)	(12,161)	(6,344)	(673)
Weighted average shares outstanding - basic	4,945,500	4,521,032	...
Weighted average shares outstanding - diluted	4,945,500	4,521,032	...
Year end shares outstanding	4,945,500	4,945,500	...
Net earnings (loss) per share - basic	\$0.00	\$0.00	...
Net earnings (loss) per share - diluted	\$0.00	\$0.00	...
Total number of employees	1	1	...
Number of common stockholders	32	32	...

Reclassified to conform with 2018 presentation

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash & cash equivalents	...	1,173
Prepaid rent	1,330	4,090
Total current assets	1,330	5,263

Property, plant & equipment, gross	17,119	16,609
Less: accumulated depreciation	8,660	1,422
Equipment, net	8,459	15,187
Total fixed assets	8,459	15,187
Total assets	9,789	20,450
Loan from director	6,140	4,640
Total current liabilities	6,140	4,640
Total liabilities	6,140	4,640
Common stock	4,945	4,945
Additional paid in capital	17,882	17,882
Retained earnings (accumulated deficit)	(19,178)	(7,017)
Total stockholders' equity (deficit)	3,649	15,810

Recent Dividends:

1. Battlers Corp common.

No dividends paid.

Annual Dividends:

1. Battlers Corp common.

No dividends paid.

BATTLERS CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Pinnacle Accountancy Group of Utah, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying balance sheets of Battlers Corp. (the "Company") as of June 30, 2018 and 2017, and the related statements of operations, stockholders' equity (deficit), and cash flows for each of the years in the two-year period ended June 30, 2018 (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended June 30, 2018 and 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has not generated sufficient cash flows from operations to fund its business operations. This factor, among others, raises substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to this matter are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

BESPOKE EXTRACTS INC

Annual Report

Consolidated Income Statement, Years Ended Aug. 31 (\$):

	2018	2017	2016
Sales	11,944	...	...
Sales - related party	3,975	...	...
Total Sales	15,919	...	...
Cost of products sold	22,925	...	...
Gross profit (loss)	(7,006)	...	...
Selling, general & administrative expenses	6,769,723	6,332,332	34,520
Payroll expense	24,389	91,986	101,173
Professional fees	132,342	65,631	104,192
Consulting	185,523	105,750	124,584
Promotion	68,229	...	...
Brand development	...	10,000	...
Formula development	...	7,500	...
Impairment of intellectual property	...	1,248	...
Amortization expense	3,346	1,739	131
Total operating expenses	7,183,552	6,616,186	364,600
Income (loss) from operations	(7,190,558)	(6,616,186)	(364,600)
Interest expense	419,000	63,311	365
Total other income (expense)	(419,000)	(63,311)	(365)
Income (loss) before income tax	(7,609,558)	(6,679,497)	(364,965)

Net income (loss)	(7,609,558)	(6,679,497)	(364,965)
Weighted average shares outstanding			
- basic	35,408,438	13,814,767	2,843,085
Weighted average shares outstanding - diluted	35,408,438	13,814,767	2,843,085
Year end shares outstanding	42,902,712	26,822,712	2,922,712
Net income (loss) per share - basic	\$(0.21)	\$(0.48)	\$(0.13)
Net income (loss) per share - diluted	\$(0.21)	\$(0.48)	\$(0.13)
Number of full time employees	1	...	...
Total number of employees	1	1	...
Number of common stockholders	353	346	339

□ Reclassified to conform with 2018 presentation; □ Shares increased due to the effect of sales of common stock, conversion of debt to common stock and common stock issued with debt; □ Shares increased due to the effect of stock issued with related party debt, stock issued for asset purchase, exercise of options and warrants and forfeiture of stock issued through warrant exercise; □ Shares increased due to the effect of issuance of shares for stock payable; □ As of December 14, 2018; □ Approximately; □ As of December 12, 2018; □ As of December 15, 2017; □ As of December 14, 2016

Consolidated Balance Sheet, Years Ended Aug. 31 (\$) :

	2018	2017 (revised)
Cash	79,784	87,172
Accounts receivable	2,004	...
Prepaid expenses	30,976	19,952
Finished goods	61,857	...
Inventory	61,857	...
Total current assets	174,621	107,124
Domain names, gross	50,185	50,185
Less: accumulated amortization - domain names	5,019	1,673
Domain names	45,166	48,512
Total assets	219,787	155,636
Accounts payable & accrued liabilities	105,424	36,525
Deposit received from related party for future assets sales from related party . . . . .	...	45,000
Convertible notes - related parties	460,700	123,000
Note payable - related party	50	30,050
Total current liabilities	566,174	234,575
Related party convertible note payable	81,153	193,163
Total non-current liabilities	81,153	193,163
Total liabilities	647,327	427,738
Common stock	42,903	26,823
Additional paid-in capital	16,246,201	8,808,161
Retained earnings (accumulated deficit)	(16,716,644)	(9,107,086)
Total stockholders' equity (deficit)	(427,540)	(272,102)

□ Reclassified to conform with 2018 presentation; □ Net unamortized discount - convertible note payable: \$199,300; □ Net unamortized discount - convertible note payable: \$5,019; □ Net of unamortized discount - Related parties convertible note payable: \$98,847; □ Net of unamortized discount - Related parties convertible note payable: \$346,837

Recent Dividends:

1. Bespoke Extracts Inc common.

No dividends paid.

2. Bespoke Extracts Inc series A convertible preferred.

No dividends paid.

Annual Dividends:

1. Bespoke Extracts Inc common.

No dividends paid.

2. Bespoke Extracts Inc series A convertible preferred.

No dividends paid.

BESPOKE EXTRACTS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Bespoke Extracts, Inc. and its subsidiary (collectively, the "Company") as of August 31, 2018 and 2017, and the related consolidated statements of operations, stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of August 31, 2018 and 2017, and the results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

BETA MUSIC GROUP, INC

Name Change Development On Dec. 19, 2018, Co. announced that its Board of Directors and majority shareholders have voted to officially change Co.'s name to MBO Holdings Inc., reflecting Co.'s new business direction. Co. plans to file for this proposed name change with the Financial Industry and Regulatory Authority (FINRA) and request a new ticker symbol that better suits the new name of Co.

BIGFOOT PROJECT INVESTMENTS INC

Earnings, 3 mos. to Oct 31(Consol. - \$):

	2018	2017
Total revenues	263	423
Cost & expenses	91,548	5,253,502
Operating income	(169,549)	(74,252)
Interest expense	47,684	69,320
Other income (expense), net	15,042	...
Gains or losses	169,549	74,252
Net income	45,622	(5,248,147)

Earnings common share

Primary	\$	\$(0.02)
Fully Diluted	\$	\$(0.02)

Common Shares:

Full Diluted	3,677,126,944	259,227,638
Year-end	2,291,123,431	296,319,199

Consolidated Balance Sheet Items, as of (\$) :

	2018	2017
Assets:		
Cash & equivalents	15,328	...
Inventories	11,386	...
Current assets	26,714	...
Net property & equip.	1,623	...
Total assets	28,337	...
Liabilities:		
Current liabilities	1,043,054	...
Stockholders' equity	(1,014,717)	...
Net current assets	(1,016,340)	...

BIO-KEY INTERNATIONAL INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	2,329,346	3,247,633
Cost & expenses	7,818,182	7,998,954
Operating income	(5,488,836)	(4,751,321)
Interest income	64	20
Net income	(5,488,772)	(4,751,301)
Balance for common	(7,115,771)	(5,353,176)

Earnings common share

Primary	\$(0.66)	\$(0.85)
Fully Diluted	\$(0.66)	\$(0.85)

Common Shares:

Full Diluted	10,810,103	6,333,530
Year-end	13,972,158	6,927,826

BIOANALYTICAL SYSTEMS, INC.

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$) :

	2018	2017 (revised)	2016 (revised)
Services revenue	22,440,000	20,182,000	15,924,000
Products revenue	3,906,000	4,060,000	4,517,000
Total revenue	26,346,000	24,242,000	20,441,000
Cost of services revenue	15,904,000	13,990,000	13,355,000
Cost of products revenue	2,326,000	2,555,000	2,661,000
Total cost of revenue	18,230,000	16,545,000	16,016,000
Gross profit (loss)	8,116,000	7,697,000	4,425,000
Selling expenses	1,541,000	1,053,000	1,417,000
Research & development expenses	596,000	465,000	496,000
General & administrative expenses	5,965,000	4,901,000	4,581,000
Impairment of goodwill . . . . .	...	...	971,000
Total operating expenses	8,102,000	6,419,000	7,465,000
Operating income (loss)	14,000	1,278,000	(3,040,000)
Interest expense	274,000	375,000	399,000
Decrease (increase) in fair value of warrant liability . . . . .	...	...	189,000
Other income	6,000	5,000	6,000
Income (loss) before income taxes	(254,000)	908,000	(3,244,000)
Current federal income taxes provision (benefit)	(6,000)	21,000	(20,000)
Current state & local income taxes provision (benefit)	16,000	3,000	6,000
Deferred federal income taxes provision (benefit)	(70,000)	...	...
Income tax expense (benefit)	(60,000)	24,000	(14,000)
Net income (loss)	(194,000)	884,000	(3,230,000)

	2018	2017	2016
Weighted average shares outstanding - basic	8,771,000	8,178,000	8,107,000
Weighted average shares outstanding - diluted	8,771,000	8,733,000	8,107,000
Year end shares outstanding	10,245,277	8,243,896	8,107,558
Net income (loss) per share - basic	\$(0.02)	\$0.11	\$(0.40)
Net income (loss) per share - diluted	\$(0.02)	\$0.10	\$(0.40)
Number of full time employees	224	151	145
Number of part time employees	11	4	6
Number of common stockholders	2,700	2,700	2,700

□ Shares increased due to the effect of issuance of shares for acquisition, stock options exercised, and conversion of preferred shares to common shares; □ Approximately; □ As of December 14, 2018; □ As of December 15, 2017; □ As of December 22, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$) :

	2018	2017 (revised)
Cash & cash equivalents	773,000	434,000
Accounts receivable, trade, gross	6,076,000	4,934,000
Allowance for doubtful accounts	1,948,000	2,404,000
Unbilled revenues & other accounts receivables	1,012,000	615,000
Raw materials	939,000	761,000
Work in progress	89,000	135,000
Finished goods	342,000	228,000
Inventories, gross	1,370,000	1,124,000

Less: obsolescence reserves	188,000	211,000
Inventories	1,182,000	913,000
Prepaid expenses	966,000	814,000
Total current assets	8,061,000	5,306,000
Land & improvements	1,029,000	1,001,000
Buildings & improvements	22,194,000	22,090,000
Machinery & equipment	23,818,000	19,059,000
Office furniture & fixtures	829,000	638,000
Construction in progress	565,000	57,000
Property & equipment, gross	48,435,000	42,845,000
Less: accumulated depreciation	31,825,000	27,880,000
Property & equipment, net	16,610,000	14,965,000
Goodwill	3,072,000	38,000
Other intangible assets, net	3,318,000	...
Lease rent receivable	115,000	87,000
Deferred tax asset	62,000	...
Other assets	30,000	21,000
Total assets	31,268,000	20,417,000
Accounts payable	3,192,000	2,052,000
Restructuring liability	1,117,000	1,117,000
Accrued expenses	1,571,000	1,202,000
Customer advances	4,925,000	2,980,000
Income taxes payable	...	20,000
Current portion of capital lease obligation	87,000	128,000
Current portion of long-term debt	909,000	224,000
Total current liabilities	11,801,000	7,723,000
Capital lease obligation, less current portion	37,000	69,000
Term loan payable	9,614,000	4,446,000
Less current portion	909,000	224,000
Less: deferred debt issuance cost	(159,000)	(64,000)
Total liabilities	20,384,000	11,950,000
Preferred shares	35,000	1,035,000
Common shares	2,523,000	2,023,000
Additional paid-in capital	24,557,000	21,446,000
Retained earnings (accumulated deficit)	(16,231,000)	(16,037,000)
Total shareholders' equity (deficit)	10,884,000	8,467,000

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. **Bioanalytical Systems, Inc. 6% series A convertible preferred.**

No dividends paid.

2. **Bioanalytical Systems, Inc. common.**

No dividends paid.

Annual Dividends:

1. **Bioanalytical Systems, Inc. 6% series A convertible preferred.**

No dividends paid.

2. **Bioanalytical Systems, Inc. common.**

No dividends paid.

BIOCORRX INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	324,982	492,364
Cost & expenses	3,000,459	2,329,574
Deprec., depl. & amort.	6,051	25,396
Operating income	(2,681,528)	(1,862,606)
Interest expense	1,428,318	10,684,498
Other income (expense), net	...	(15,586,586)
Net before taxes	(4,109,846)	(28,133,690)
Net income	(4,109,846)	(28,133,690)
Earnings common share		
Primary	\$(2.00)	\$(12.00)
Fully Diluted	\$(2.00)	\$(12.00)
Common Shares:		
Full Diluted	2,478,185	2,291,065
Year-end	2,532,863	2,431,363

BIOHITECH GLOBAL INC

Acquisition Completed On Dec. 14, 2018, Co. acquired additional interests in Entosorga West Virginia, LLC ("EWV"), an entity focused on the construction and operation of a specialized facility which, utilizing patented and proprietary technology, in consideration for 714,519 newly issued shares of preferred stock. As the result Co. increased its interest in EWV from 17.2% to 44.1%. Also on Dec. 14, 2018, Co. entered into and consummated a Contribution and Transaction Agreement (the "CTA"), whereby a newly formed entity, Refuel America, LLC ("Refuel"), which had no assets or liabilities became a consolidated subsidiary of Co. Co., which manages Refuel, then transferred its 44.1% interest Entosorga West Virginia, LLC ("EWV"), an entity focused on the construction and operation of a specialized facility which, utilizing patented and proprietary technology, and its interests in two other subsidiaries related to the Technology into Refuel. In addition to the consolidated assets contributed by Co., \$3,500,000 in cash and an additional 34.1% interest in EWV was contributed in exchange for a 40% interest in Refuel by Gold Medal Group, LLC, an entity that Co. had a 3.0% minority interest in prior to the Agreement. Subsequent to the consummation of the Agreement Co.'s minority interest in Gold Medal Group, LLC was diluted to 2.9% and its ownership interest in Refuel was 60%. Refuel holds a 78.2% controlling interest in EWV, which would be consolidated by Co.

BIOLARGO INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	866,793	318,040
Cost & expenses	5,728,513	4,695,356
Operating income	(4,898,022)	(4,398,402)
Interest expense	2,826,839	2,921,564
Other income (expense), net	(684,352)	174,098
Net income	(8,409,213)	(7,145,868)
Earnings common share		
Primary	\$(0.07)	\$(0.07)
Fully Diluted	\$(0.07)	\$(0.07)
Common Shares:		
Full Diluted	118,057,635	97,679,544
Year-end	132,036,574	101,734,166

BIOMERICA INC

Earnings, 6 mos. to Nov 30(Consol. - \$):

	2018	2017
Net Sales	2,773,661	3,058,119
Cost & expenses	3,714,384	3,572,885
Operating income	(940,723)	(514,766)
Interest expense	47	37
Net before taxes	(928,984)	(475,720)
Net income	(928,984)	(475,720)
Earnings common share		
Primary	\$(0.10)	\$(0.06)
Fully Diluted	\$(0.10)	\$(0.06)
Common Shares:		
Full Diluted	8,995,575	8,515,499
Year-end	9,289,267	8,529,548

BIONOVATE TECHNOLOGIES CORP

Earnings, 3 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	15,101	34,642
Operating income	(15,101)	(34,642)
Interest expense	72,034	5,335
Foreign currency	(374)	6,197
Net before taxes	(87,509)	(33,780)
Net income	(87,509)	(33,780)
Earnings common share		
Primary	\$(0.01)	\$(0.11)
Fully Diluted	\$(0.01)	\$(0.11)
Common Shares:		
Full Diluted	15,579,749	299,400
Year-end	15,579,749	299,400

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Liabilities:	
Current liabilities	251,668
Stockholders' equity	(251,668)
Net current assets	(251,668)

BIOSCIENCE NEUTRACEUTICALS INC

Stock Split Development On Jan. 3, 2019, Co.'s Board Directors has determined that it is in Co.'s best interests to effectuate a reverse split of Co. Common Stock on forty (40) old for one (1) new basis because the number of outstanding shares of Co. Common Stock have contributed to a lack of investor interest in

Co. and has made it difficult to attract new investors. As a result, Co.'s Board has proposed the Reverse Stock Split as one method to attract investor interest in Co. All stockholders holding a fractional share shall have that fractional share be increased to the next whole number. The principal effect of the Reverse Split will be that the number of shares of Common Stock issued and outstanding will be reduced from 9,700,000 shares of Common Stock as of Jan. 3, 2019 to approximately 2,425,000 shares (depending on the number of fractional shares that are issued or cancelled). The Reverse Split will affect the shares of Common Stock outstanding. The number of authorized shares of Common Stock will not be affected. The Reverse Stock Split will not change the proportionate equity interests of Co. stockholders, nor will the respective voting rights and other rights of stockholders be altered. The Common Stock issued pursuant to the Reverse Split will remain fully paid and non-assessable.

BIOENERGY, INC.

Earnings, 6 mos. to Oct 31(Consol. - \$):

	2018	2017
Net Sales	646,258	623,419
Cost & expenses	596,559	595,408
Operating income	49,699	28,011
Interest income	224	215
Other income (expense), net	960	960
Net before taxes	50,883	29,186
Income taxes	14,507	5,885
Net income	36,376	23,301
Earnings common share		
Primary	\$0.00	\$0.00
Fully Diluted	\$0.00	\$0.00
Common Shares:		
Full Diluted	14,935,511	14,935,511
Year-end	14,935,511	14,935,511

BIOVIE INC

Acquisition Completed On Dec. 24, 2018, Co. completed the return of its partial ownership rights in a modified terlipressin program of PharmaIN Corporation ("PharmaIN") and paid to PharmaIN the remaining \$10,844 balance on a related debt for past services and other matters. Co. had acquired the rights in that program, which is separate from and unrelated to the current BIV201 clinical development program, under a 2016 Commercialization Agreement with PharmaIN.

BIRNER DENTAL MANAGEMENT SERVICES INC

Merger Completed On Jan. 14, 2019, Mid-Atlantic Dental Service Holdings LLC ("Parent"), operating as Mid-Atlantic Dental Partners, a dental support organization ("DSO") dedicated to improving the delivery of dental services for dentists and their patients and a portfolio company of S.C. Goldman & Company, LLC ("S.C. Goldman"), wholly-owned subsidiary, Bronco Acquisition, Inc. ("Merger Sub"), merged with and into Co., with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of Parent. As the result of the merger, each outstanding share of Co.'s common stock, par value \$0.01 per share ("Co. Common Stock") (other than (i) those shares of Co. Common Stock owned by Co., Parent or any subsidiary of Parent, (ii) shares of Co. Common Stock as to which dissenters' rights had been perfected and not withdrawn or lost, of which there were none, and (iii) any shares (each, a "Co. Restricted Share") of Co. Common Stock subject to vesting, repurchase or other lapse of restrictions) was cancelled and converted into the right to receive (A) \$10.62 per share in cash, without interest and less applicable withholding taxes (the "Cash Consideration"), and (B) one contractual contingent value right (each, a "CVR"). Each CVR represented the right to receive a contingent cash payment of \$0.13 per share, less certain permitted expense amounts calculated on a per CVR basis, subject to and in accordance with a Contingent Value Rights Agreement (the "CVR Agreement"), by and between Parent and American Stock Transfer & Trust Company, LLC, as rights agent. In addition, each of Co.'s then outstanding equity awards were treated as follows: (i) each unexercised option to acquire Co. Common Stock that was outstanding under Co.'s 2015 Equity Incentive Plan, as amended, and Co.'s 2005 Equity Incentive Plan (together, "Co. Stock Plans"), whether vested or unvested, automatically vested and accelerated in full and was cancelled and converted into the right to receive (A) an amount in cash equal to the excess, if any, of the Cash Consideration over the exercise price per share of Co. Common Stock subject to such option as of the Effective Time, multiplied by the number of shares of Co. Common Stock subject to such option as of the Effective Time; and (B) if such option had an exercise price per share of Co. Common Stock subject to such option that was less than the Cash Consideration (an "In the Money Option"), a number of CVRs equal to the total number of shares of Co. Common Stock subject to such In the Money Option immediately prior to the Effective

Time (without regard to vesting); and (ii) each Co. Restricted Share outstanding under Co.'s Stock Plans was cancelled and automatically converted into the right to receive (A) an amount in cash equal to the Cash Consideration and (B) one CVR, in each case, less applicable withholding taxes.

BLACKBOXSTOCKS INC**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Total revenues	480,849	708,837
Cost & expenses	1,236,702	1,458,752
Operating income	(771,845)	(758,173)
Interest expense	25,574	1,286
Net before taxes	(797,419)	(759,459)
Net income	(797,419)	(759,459)
Earnings common share		
Primary	\$(0.03)	\$(0.03)
Fully Diluted		
Year-end	23,022,000	23,000,000

BLUE DOLPHIN ENERGY CO.**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Total revenues	256,904,000	176,842,000
Cost & expenses	252,785,000	199,000,000
Deprec., depl. & amort.	1,396,000	1,356,000
Operating income	2,723,000	(23,514,000)
Gains or losses		1,834,000
Net before taxes	488,000	(23,298,000)
Income taxes	(260,000)	
Net income	748,000	(23,298,000)
Earnings common share		
Primary	\$0.07	\$(2.19)
Fully Diluted	\$0.07	\$(2.19)
Common Shares:		
Full Diluted	10,925,513	10,644,654
Year-end	10,925,513	10,818,371

BLUE EAGLE LITHIUM INC**Earnings, 6 mos. to Oct 31**(Consol. - \$):

	2018	2017
Cost & expenses	381,937	10,114
Operating income	(382,332)	(10,114)
Net income	(391,410)	(16,172)
Earnings common share		
Primary	\$(0.01)	\$(0.00)
Fully Diluted	\$(0.01)	\$(0.00)
Common Shares:		
Full Diluted	75,427,142	75,000,000
Year-end	76,045,195	75,000,000

BODY & MIND INC**Earnings, 3 mos. to Oct 31**(Consol. - \$):

	2018	2017
Net Sales	1,325,978	
Cost & expenses	1,331,951	376,717
Operating income	(9,113)	(376,717)
Other income (expense), net	(7,620)	(888)
Net before taxes	(88,239)	(450,508)
Income taxes	123,555	
Net income	(211,794)	(450,508)
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	47,774,817	19,137,658
Year-end	47,774,817	19,137,658

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	100,481	
Inventories	1,112,512	
Current assets	2,060,201	
Net property & equip.	2,590,213	
Total assets	15,557,377	
Liabilities:		
Current liabilities	3,193,515	
Stockholders' equity	10,647,742	
Net current assets	(1,133,314)	

BOWLIN TRAVEL CENTERS INC**Earnings, 9 mos. to Oct 31**(Consol. - \$000):

	2018	2017
Net Sales	22,947	20,972
Cost & expenses	21,664	19,546
Operating income	493	672

Interest income	12	7
Interest expense	233	144
Other income (expense), net	47	65
Gains or losses	(1)	294
Net before taxes	318	894
Net income	462	553
Earnings common share		
Primary	\$0.12	\$0.14
Fully Diluted	\$0.12	\$0.14
Common Shares:		
Full Diluted	4,006	4,028
Year-end	4,006	4,028

BRAZIL MINERALS INC**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Total revenues	28,472	30,387
Cost & expenses	847,747	883,458
Operating income	(819,275)	(853,071)
Other income (expense), net		(1,538)
Net before taxes	(1,382,827)	
Net income	(1,382,827)	(1,212,653)
Earnings common share		
Primary	\$(0.01)	\$(0.02)
Fully Diluted	\$(0.01)	\$(0.02)
Common Shares:		
Full Diluted	190,207,606	64,816,691
Year-end	302,799,689	86,181,478

BRIDGEGATE PICTURES CORP**Earnings, 6 mos. to Oct 31**(Consol. - \$):

	2018	2017
Total revenues	2,350,752	2,350,752
Net Sales		2,350,752
Cost & expenses	101,750	1,822,487
Operating income	(101,750)	528,265
Interest income	20,000	
Net before taxes	(121,750)	528,265
Net income	(121,750)	528,265
Earnings common share		
Primary	\$(0.00)	\$0.00
Fully Diluted	\$(0.00)	\$0.00
Common Shares:		
Full Diluted	203,976,031	136,476,031
Year-end	203,976,031	136,476,031

BRIGHTLANE CORP**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Total revenues	190,324	323,808
Cost & expenses	416,778	772,347
Operating income	(226,454)	(448,539)
Other income (expense), net		(114,500)
Gains or losses		(533,199)
Net before taxes	(294,689)	(1,135,181)
Net income	(294,689)	(1,135,181)
Earnings common share		
Primary	\$(0.02)	\$(0.06)
Fully Diluted	\$(0.02)	\$(0.06)
Common Shares:		
Full Diluted	18,499,460	19,067,673
Year-end	18,692,654	19,442,667

BRYN RESOURCES INC**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	[□] 2016
General & administrative expenses	1,899	2,905	...
Operating income (loss)	(1,899)	(2,905)	...
Net income (loss)	(1,899)	(2,905)	...
Weighted average shares outstanding			
- basic	10,111,332	10,111,332	10,111,332
Year end shares outstanding	10,111,332	10,111,332	10,111,332
Net income (loss) per share - basic	\$0.00	\$0.00	...

[□] As reported from the June 30, 2017 Annual report

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Accounts payable & accrued charges	4,804	2,905
Total liabilities	4,804	2,905
Preferred shares	2,200	2,200
Common shares	1,637,854	1,637,854
Retained earnings (deficit)	(1,644,858)	(1,642,959)
Total shareholder equity (deficit)	(4,804)	(2,905)

Recent Dividends:**1. Bryn Resources Inc preferred.**

No dividends paid.

2. Bryn Resources Inc common.

No dividends paid.

Annual Dividends:**1. Bryn Resources Inc preferred.**

No dividends paid.

2. Bryn Resources Inc common.

No dividends paid.

BUTLER NATIONAL CORP.**Earnings, 6 mos. to Oct 31**(Consol. - \$000):

	2018	2017
Total revenues	28,701	22,805
Cost & expenses	25,200	20,860
Deprec., depl. & amort.	783	982
Operating income	2,718	963
Other income (expense), net	1,610	
Net before taxes	4,204	796
Income taxes	825	181
Net income	3,379	615
Earnings common share		
Primary	\$0.03	\$0.03
Fully Diluted	\$0.03	\$0.03
Common Shares:		
Full Diluted	64,261	64,543
Year-end	64,237	64,535

BYLOG GROUP CORP**Earnings, 6 mos. to Sep 30**(Consol. - \$):

	2018	2017
Total revenues		23,200
Cost & expenses	27,611	12,776
Operating income	(27,611)	10,424
Net before taxes	(27,611)	10,424
Net income	(27,611)	10,424
Earnings common share		
Common Shares:		
Full Diluted	11,405,000	11,452,923
Year-end	11,405,000	

CADUCEUS SOFTWARE SYSTEMS CORP.**Annual Report****Consolidated Income Statement, Years Ended Mar. 31 (\$):**

	[□] 2017	[□] 2016	[□] 2015
Cost of goods sold	71,875	71,875	71,875
Gross profit (loss)	(71,875)	(71,875)	(71,875)
General & administrative expenses	217,549	217,549	14,500
Depreciation & amortization	4,500	4,500	4,500
Total operating expenses	222,049	222,049	19,000
Income (loss) from operations	(293,924)	(293,924)	(90,875)
Net income (loss) for the period	(293,924)	(293,924)	(90,875)
Net income (loss) applicable to common stock holders	(293,924)	(293,924)	(90,875)
Weighted average shares outstanding			
- basic	796,163,836	738,284,699	739,691,803
Weighted average shares outstanding			
- diluted	796,163,836	738,284,699	739,691,803
Year end shares outstanding	794,200,000 [□]	794,200,000	276,700,000

Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00	Cost & expenses	2018 10,932	2017 10,800	Weighted average shares outstanding - diluted	120,377,746	110,380,381	103,258,456
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00	Operating income	(10,932)	(10,800)	Year end shares outstanding	121,575,388	119,544,840	107,221,903
Number of beneficial shareholders	1	...	...	Net before taxes	(22,080)	(21,120)	Net earnings (loss) per share - basic	\$(0.03)	\$(0.02)	\$(0.00)
Number of common shareholders	12	...	...	Net income	(22,080)	(21,120)	Net earnings (loss) per share - diluted	\$(0.03)	\$(0.02)	\$(0.00)
				Earnings common share			Total number of employees	8	5	2
				Common Shares:			Number of common stockholders	76	69	69
				Full Diluted	6,150,000	6,150,000				
				Year-end	6,150,000	6,150,000				

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; As reported from the March 31, 2016 Annual Report; Shares increased due to the effect of stock issuance for compensation

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2017 (revised)	2016 (revised)
Cash	5,283	...
Total current assets	5,283	...
Fixed & intangible assets - software systems	575,000	575,000
Fixed & intangible assets - website	18,000	18,000
Total fixed & intangible assets	593,000	593,000
Accumulated amortization & depreciation	310,000	233,624
Fixed & intangible assets, net	283,000	359,376
Total assets	288,283	359,376
Accounts payables & accrued expenses	239,706	239,136
Notes payable - related parties	5,043,854	...
Loans from officer	72,205	72,205
Notes payable - current	...	4,913,854
Total current liabilities	5,355,765	5,225,196
Total liabilities	5,355,765	5,225,196
Common stock	804,600	794,200
Additional paid-in capital	4,517,064	4,507,704
Retained earnings (accumulated deficit)	(10,389,146)	(10,167,724)
Total stockholders' equity (deficit)	(5,067,482)	(4,865,820)

Reclassified to conform with 2018 presentation; As reported by the Company

Recent Dividends:

1. Caduceus Software Systems Corp. common. No dividends paid.

Annual Dividends:

1. Caduceus Software Systems Corp. common. No dividends paid.

CADUCEUS SOFTWARE SYSTEMS CORP.

Earnings, 6 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	4,319	35,041
Cost & expenses	81,146	81,146
Operating income	(76,828)	(46,105)
Net income	(76,828)	(46,105)
Balance for common	(76,828)	(46,105)
Earnings common share		
Common Shares:		
Full Diluted	714,600,000	736,731,148
Year-end	714,600,000	714,600,000

CALETHOS INC

New Name On Jan. 4, 2019, Co. changed its name from Real Source Residential, Inc to CalEthos Inc.

CALETHOS INC

Stock Trading Symbol Stock symbol:BUUZ.

CANBIOLA INC

Acquisition Completed On Dec. 28, 2018, Co. acquired 100% of its membership interests of Pure Health Partners, LLC ("PHP") in exchange for cancellation of a promissory note owed by PHP to Co. in the amount of \$83,825 (the "Note") and the issuance of 3,096,827 shares of Co.'s common stock (the "Purchase Shares") to the members of PHP (the "PHP Members"). As the result, PHP became a wholly-owned subsidiary of Co.

CANCER CAPITAL CORP.

Earnings, 9 mos. to Sep 30(Consol. - \$):

CANFIELD MEDICAL SUPPLY INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	1,012,377	739,647
Cost & expenses	885,223	737,685
Operating income	82,225	(49,758)
Interest expense	3,945	3,660
Gains or losses	4,442	7,776
Net before taxes	82,722	(45,642)
Net income	82,722	(45,642)
Earnings common share		
Primary	\$0.01	\$0.01
Fully Diluted	\$0.01	\$0.01
Common Shares:		
Full Diluted	11,329,947	11,264,379
Year-end	11,477,200	...

CANNA CONSUMER GOODS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	...	60,000
Cost & expenses	36,263	51,548
Operating income	(45,638)	(24,206)
Interest expense	39,853	41,888
Net income	(85,491)	(66,094)
Earnings common share		
Common Shares:		
Full Diluted	172,622,497	152,614,572
Year-end	173,993,604	158,492,579

CANNABIS PHARMACEUTICALS INC

Annual Report

Consolidated Income Statement, Years Ended Aug. 31 (\$):

	2018	2017 (revised)	2016 (revised)
Net revenue	9,601	5,684	112,500
Gross profit	...	...	112,500
Research & development expense	1,003,916	246,943	177,607
Sales & marketing expenses	422,015	287,460	960
Salaries & related expenses	184,851	35,951	...
Legal & professional fees	247,319	310,750	140,920
Consulting - stock based compensation	1,853,785	880,790	29,850
Other expenses	106,443	97,689	43,840
General & administrative expenses	2,392,398	1,325,180	214,610
Total operating expenses	3,818,328	1,859,583	393,177
Income (loss) from operations	(3,808,728)	(1,853,899)	(280,677)
Foreign exchange gain (loss)	(32,795)	(10,915)	...
Financial income (loss)	64,906	(69,027)	...
Interest & bank charges	...	...	7,178
Loss from warrants evaluation	...	...	712
Amortization of discount	...	...	20,000
Currency exchange differences loss	...	...	1,386
Financial loss	...	...	27,890
Income (loss) before income taxes	...	...	(307,181)
Net profit (loss)	(3,776,617)	(1,933,841)	(307,181)
Weighted average shares outstanding - basic	120,377,746	110,380,381	103,258,456

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; As reported by the Company; As of November 29, 2018; As of November 28, 2017; As of November 28, 2016

Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

	2018	2017 (revised)
Cash & cash equivalents	1,393,608	3,367,694
Prepaid expenses & other receivables	227,244	149,684
Total current assets	1,620,852	3,517,378
Investment in Eroll Grow Tech Ltd.	589,722	...
Equipment, net	974,331	120,378
Total assets	3,184,905	3,637,756
Accounts payable & accrued liabilities	315,737	386,873
Derivative liability	...	66,010
Due to a related party	223,645	246,239
Total current liabilities	539,382	699,123
Common stock	12,158	11,954
Additional paid-in capital	9,840,420	6,446,839
Issuance of warrants	89,722	...
Retained earnings (accumulated deficit)	(7,296,777)	(3,520,160)
Total stockholders' equity (deficit)	2,645,523	2,938,633

As reported by the Company

Recent Dividends:

1. Cannabics Pharmaceuticals Inc common.

No dividends paid.

Annual Dividends:

1. Cannabics Pharmaceuticals Inc common.

No dividends paid.

CANNABIS PHARMACEUTICALS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Weinstein & Co. C.P.A. (Isr), as it appeared in Co.'s 2018 10-K: "We have audited the accompanying balance sheets of Cannabics Pharmaceuticals Inc. and its subsidiary ("the Company") as of August 31, 2018 and 2017 and the related statements of operations, changes in stockholders' deficit and cash flows, for each of the periods ended August 31, 2018 and 2017, and the related notes and schedules (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of August 31, 2018 and 2017, and the results of its operations and its cash flows for each of the periods ended August 31, 2018 and 2017, in conformity with generally accepted accounting principles in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has not established a source of revenue sufficient to cover its operating costs. As of August 31, 2018, the Company has incurred losses since inception. These and other factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plan regarding these matters is also described in Note 1 to the financial statements. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

CANNABIS SATIVA INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	408,680	124,446
Cost & expenses	3,523,406	5,184,127
Operating income	(3,114,726)	(5,059,681)
Interest expense	11,880	11,880
Other income (expense), net	(30,169)	(18,077)
Foreign currency	200,000	(11,022)
Net before taxes	(2,944,895)	(5,100,660)
Net income	(2,944,895)	(5,100,660)
Earnings common share		
Primary	\$(0.13)	\$(0.26)
Fully Diluted	\$(0.13)	\$(0.26)
Common Shares:		
Full Diluted	20,937,541	19,547,119
Year-end	20,951,119	20,950,142

CAPITAL BEVERAGE CORP (NEW)**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Weighted average shares outstanding			
- basic	11,041,734	11,041,734	11,041,734
Weighted average shares outstanding			
- diluted	11,041,734	11,041,734	11,041,734
Year end shares outstanding	11,041,734	11,041,734	11,041,734

As reported from the December 31, 2016 Annual Report; Adjusted for 1- for -20 reverse stock split, September 5, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Professional fees	55,000	55,000
Franchise taxes	5,000	5,000
Accounts payable & accrued expenses	60,000	60,000
Total current liabilities	60,000	60,000
Total liabilities	60,000	60,000
Common stock	11,042	11,042
Additional paid-in capital	7,488,620	7,488,620
Retained earnings (accumulated deficit)	(7,559,662)	(7,559,662)
Total stockholders' equity (deficit)	(60,000)	(60,000)

Recent Dividends:**1. Capital Beverage Corp (New) common.**

No dividends paid.

Annual Dividends:**1. Capital Beverage Corp (New) common.**

No dividends paid.

CAPSTONE SYSTEMS INC

Acquisition Completed On Jan. 14, 2019, Co. acquired all the outstanding capital stock of Yunguhui Group Limited ("Yunguhui"), a company engaged in management consulting service, from Yunguhui and 31 stockholders of Yunguhui, in exchange Co. issued 200,000,000 newly issued shares of its Common Stock, representing 97.4% of Co.'s outstanding common stock. As the result Yunguhui became a wholly-owned subsidiary of Co.

CARBON ENERGY CORP (DE)

Acquisition Completed On Dec. 31, 2018, Co. acquired all the Class A Units of Carbon Appalachian Company, LLC ("Carbon Appalachia"), a company engaged in the exploration, development, and production of oil and natural gas, owned by Old Ironsides Fund II-A Portfolio Holding Company, LLC ("OIE II-A"), and Old Ironsides Fund II-B Portfolio Holding Company, LLC ("OIE II-B" and collectively with OIE II-A, the "Sellers"), for \$33,000,000 in cash and delivered its promissory notes in the aggregate original principal amount of approximately \$25,000,000 (the "Seller Notes") on the Closing Date in exchange for all of the Class A Units of Carbon Appalachia owned by the Sellers (such Class A Units representing 73.5% of all the issued and outstanding Class A Units). The Seller Notes bear interest at 10% per annum and have a term of five years, the first three of which require interest-only payments at the end of each calendar quarter beginning with the quarter ending Mar. 31, 2019. At the end of the three-year interest-only period, the then outstanding principal balance and interest is to be paid in 24 equal

monthly payments. The Seller Notes also provided for mandatory prepayments upon the occurrence of certain subsequent liquidity events and a one-time principal reduction payment in the aggregate amount of \$2,000,000 on or before Feb. 1, 2019. As a result of the Acquisition, Co. now held all the issued and outstanding ownership interests of Carbon Appalachia and Carbon Appalachia, along with its direct and indirect subsidiaries (Carbon Appalachia Group, LLC, Carbon Tennessee Mining Company, LLC, Carbon Appalachia Enterprises, LLC, Carbon West Virginia Company, LLC, Cranberry Pipeline Corporation, Knox Energy, LLC, Coalfield Pipeline Company and Appalachia Gas Services Company, LLC), became wholly-owned subsidiaries of Co.

CARBON ENERGY CORP (DE)**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	25,363,000	17,565,000
Cost & expenses	22,536,000	12,200,000
Operating income	(3,375,000)	3,518,000
Interest expense	3,331,000	801,000
Other income (expense), net	6,736,000	2,209,000
Net before taxes	30,000	4,926,000
Net income	30,000	4,926,000
Earnings common share		
Primary	\$0.30	\$0.87
Fully Diluted	\$0.10	\$0.36
Common Shares:		
Full Diluted	7,466,000	6,486,000
Year-end	7,700,619	5,627,589

CBA FLORIDA INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	1,489,038	1,130,447
Operating income	(1,489,038)	(1,130,447)
Other income (expense), net	46,783	20,719
Net before taxes	(1,442,255)	(1,054,485)
Income taxes	(268,314)	...
Income discount oper.	14,905,202	1,503,450
Net income	13,731,261	448,965
Earnings common share		
Primary	\$0.01	\$0.01
Fully Diluted	\$0.01	\$0.01
Common Shares:		
Full Diluted	1,272,066,146	272,066,146
Year-end	1,272,066,146	...

CEMTREX INC**Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2018	2017	2016
		(revised)	(revised)
Industrial products & services revenue	...	...	49,244,011
Advanced technologies revenues	1,765,106	...	...
Industrial technology revenue	35,640,430	56,569,266	...
Electronics manufacturing services revenue	52,530,983	64,058,934	44,460,549
Total revenues	89,936,519	120,628,200	93,704,560
Cost of sales, industrial products & services	...	...	35,496,098
Cost of sales, industrial technology	25,517,482	40,117,904	...
Cost of sales, electronics manufacturing services	...	...	28,994,792
Cost of sales, advanced technologies	646,740	...	...
Cost of sales, electronics manufacturing	32,387,040	40,596,744	...
Total cost of revenues	58,551,262	80,714,648	64,490,890
Gross profit (loss)	31,385,257	39,913,552	29,213,670
General & administrative	...	...	...

Research & development expenses	36,727,240	34,797,874	24,149,772
Total operating expenses	5,558,682	...	...
Operating income (loss)	(10,900,665)	5,115,678	5,063,898
Other income	...	...	1,693,931
Other income (expense)	1,523,441	313,837	...
Interest expense	1,248,394	923,952	673,612
Total other income (expense)	275,047	(610,115)	1,020,319
Net income (loss) before income taxes	...	...	6,084,217
Net income (loss) before income taxes & equity interest	(10,625,618)	4,505,563	...
Current taxes payable - federal	...	(38,059)	112,088
Current taxes payable - state	1,859	(12,686)	46,363
Current taxes payable - foreign	245,419	166,393	904,721
Total current taxes payable	247,278	115,648	...
Deferred federal income taxes (benefit)	(2,155,797)	...	...
Deferred state income taxes (benefit)	(667,270)	...	...
Deferred foreign income taxes	16,385	...	...
Deferred taxes	...	...	27,000
Total deferred income taxes (benefit)	(2,806,682)	...	...
Provision for income taxes	(2,599,868)	115,648	1,090,172
Earnings (loss) in equity interests	(1,214,659)	...	...
Net income (loss)	(9,240,409)	4,389,915	4,994,045
Preferred dividends paid	915,080	1,200,871	...
Net income available to common shareholders	(10,155,489)	3,189,044	4,994,045
Weighted average shares outstanding			
- basic	11,236,262	10,013,378	8,441,620
Weighted average shares outstanding			
- diluted	11,236,262	10,175,736	8,514,772
Year end shares outstanding	12,973,730	10,404,434	9,460,283
Net income (loss) per share - basic	\$(0.90)	\$0.32	\$0.59
Net income (loss) per share - diluted	\$(0.90)	\$0.31	\$0.59
Number of full time employees	496	548	577
Number of part time employees	24	...	...
Total number of employees	520	...	...
Number of common stockholders	68	4,400	1,800
Foreign currency translation adjustments	...	...	(640,259)

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; As reported by the Company; Shares increased due to the effect of issuance of stock for employee options, convertible debt, services and acquisition; Approximately; As of January 4, 2019; As of December 5, 2017; As of December 13, 2016; As of December 27, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017
		(revised)

Cash & equivalents	973,772	10,442,857
Restricted cash	1,342,163	1,531,895
Accounts receivable, gross	14,244,363	15,759,847
Less: reserve for doubtful accounts	298,708	298,708
Accounts receivable, net	13,945,655	15,461,139
Trade receivable - related party	165,220	...
Raw materials	8,654,497	10,653,963
Work in progress	1,412,828	2,600,229
Finished goods	2,298,081	4,428,791
Inventory, gross	12,365,406	17,682,983
Less: allowance for inventory obsolescence	1,010,948	411,101
Inventory, net	11,354,458	17,271,882
Prepaid expenses & other current assets	4,132,996	1,720,864
Total current assets	31,914,264	46,428,637
Land	1,241,720	1,241,720
Building	5,143,921	5,229,075
Furniture & office equipment	2,685,315	1,678,936
Computer software	6,762,046	1,723,408
Machinery & equipment	22,102,390	17,176,599
Property & equipment, gross	37,935,392	27,049,738
Less: accumulated depreciation	10,634,738	6,931,427
Property & equipment, net	27,300,654	20,118,311
Goodwill	3,322,818	3,322,818
Investment in Vicon	1,699,271	...
Other assets	3,093,607	311,607
Total assets	67,330,614	70,181,373
Accounts payable	7,068,005	7,110,264
Short-term liabilities	10,913,703	6,770,302
Deposits from customers	50,619	...
Accrued expenses	2,333,938	4,164,947
Deferred revenue	970,590	463,022
Accrued income taxes	565,513	1,553,665
Total current liabilities	21,902,368	20,062,200
Loans payable to bank	4,206,468	5,175,276
Long-term capital lease, net of current portion	44,081	...
Notes payable	276,639	241,200
Mortgage payable	3,568,545	3,819,392
Deferred tax liabilities	2,051,847	1,891,000
Total long-term liabilities	10,147,580	11,126,868
Total liabilities	32,049,948	31,189,068
Preferred stock series A	1,000	1,000
Preferred stock series I	1,914	1,823
Common stock	12,973	10,404
Additional paid-in capital	31,485,320	24,694,325
Retained earnings (accumulated deficit)	4,262,756	14,418,245
Accumulated other comprehensive income (loss)	(483,297)	(133,492)
Total stockholders' equity (deficit)	35,280,666	38,992,305

□ Reclassified to conform with 2018 presentation

Recent Dividends:

- 1. Centrex Inc series A preferred.**
No dividends paid.
- 2. Centrex Inc series I preferred.**
No dividends paid.
- 3. Centrex Inc common.**
No dividends paid.

Annual Dividends:

- 1. Centrex Inc series A preferred.**
No dividends paid.
- 2. Centrex Inc series I preferred.**
No dividends paid.
- 3. Centrex Inc common.**
No dividends paid.

CENTAURUS DIAMOND TECHNOLOGIES INC

Annual Report

Consolidated Income Statement, Years Ended Mar. 31 (\$):

	2018	2017	2016
Rent expense - related party	43,913	30,000	30,000
General & administrative expenses	193,173	430,926	1,788,757
Total operating expenses	237,086	460,926	1,818,757
Income (loss) from operations	(237,086)	(460,926)	(1,818,757)
Gain on settlement of accounts payable	...	...	5,241
Loss on impairment of long-lived assets	...	...	5,502
Gain (loss) on default judgement	(720)	(720)	(112,968)
Change in fair value of derivative	...	...	12,887
Amortization of debt expense (discount)	...	...	22,739
Interest expense	2,160	2,160	7,757
Other income (expense), net	(2,880)	(2,880)	(130,838)
Income (loss) before income tax	(239,966)	(463,806)	(1,949,595)
Net income (loss)	(239,966)	(463,806)	(1,949,595)
Weighted average shares outstanding - basic	226,267,623	225,511,853	137,410,269
Weighted average shares outstanding - diluted	226,267,623	225,511,853	137,410,269
Year end shares outstanding	211,267,623	226,267,623	220,520,623
Net income (loss) per common share - basic	\$0.00	\$0.00	\$(0.01)
Net income (loss) per common share - diluted	\$0.00	\$0.00	\$(0.01)
Total number of employees	0	0	0
Number of common stockholders	□48	□48	□48
□ Approximately			
Consolidated Balance Sheet, Years Ended Mar. 31 (\$):			
	2018	2017	
Cash	16,927	15,151	
Total current assets	16,927	15,151	
Property & equipment	63,000	8,000	
Accumulated depreciation	8,000	7,600	
Total property & equipment, net	55,000	400	
Deposits	19,340	19,340	
Autogenous impact mill technology	1	1	
Patent	1	1	
Total other assets	19,342	19,342	
Total assets	91,269	34,893	
Accounts payable & accrued expenses	27,190	80,947	
Note payable - Bauta	12,000	12,000	
Default judgement liability	114,408	113,688	
Advances from stockholders	117,912	480,840	
Total current liabilities	271,510	687,475	
Capital leases	42,000	...	
Total long-term debt	42,000	...	
Total liabilities	313,510	687,475	
Common stock	211,267	226,267	
Additional paid-in capital	2,751,851	2,191,544	
Stock subscriptions	...	...
accrual	50,000	...	
Retained earnings (accumulated deficit)	(3,235,359)	(3,070,393)	
Total stockholders' equity (deficit)	(222,241)	(652,582)	

Recent Dividends:

- 1. Centaurus Diamond Technologies Inc common.**
No dividends paid.

Annual Dividends:

- 1. Centaurus Diamond Technologies Inc common.**
No dividends paid.

CENTAURUS DIAMOND TECHNOLOGIES INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, AJ Robbins CPA, LLC, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Centaurus Diamond Technologies, Inc. (the Company) as of March 31, 2018 and 2017 and the related statements of operations, stockholders' deficit, and cash flows for each of the years then ended, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of March 31, 2018 and 2017 and the results of its operations and its cash flows for each of the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern Uncertainty The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in note 3 to the financial statements, the Company has had a net loss of \$239,966 and an accumulated deficit of \$3,310,359 that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty. Emphasis of Matters-Significant Related Party Transactions The Company has had significant transactions, relationships and stock issuances with related parties, including entities controlled by the Company's Chairman, which are described in Note 5 to the financial statements. Transactions involving related parties cannot be presumed to be carried out on an arm's length basis, as the requisite conditions of competitive, free market dealings may not exist."

CENTRIC BRANDS INC

Earnings, 9 mos. to Sep 30 (Consol. - \$000):

	2018	2017
Net Sales	114,614	118,944
Cost & expenses	125,766	113,700
Operating income	(15,404)	718
Interest expense	7,097	6,536
Other income (expense), net	(124)	1
Net before taxes	(22,625)	(5,817)
Income taxes	(2,275)	776
Net income	(20,350)	(6,593)
Balance for common	(25,898)	(10,692)
Earnings common share		
Primary	\$(1.87)	\$(0.80)
Fully Diluted	\$(1.87)	\$(0.80)
Common Shares:		
Full Diluted	13,873	13,306
Year-end	14,132	13,331

CHINA BAT GROUP INC

New Name On Jan. 17, 2019, Co. changed its name from China Commercial Credit Inc to China Bat Group Inc.

CHINA HGS REAL ESTATE INC

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	2017	□2016
Real estate sales	65,487,296	58,671,424	40,576,717
Less: sales tax	1,248,230	1,215,960	2,102,616
Net real estate sales	64,239,066	57,455,464	38,474,101
Cost of real estate sales	48,642,392	45,590,345	28,670,778
Gross profit	15,596,674	11,865,119	9,803,323
Selling & distribution expenses	843,813	568,081	1,118,282
General & administrative expenses	2,530,269	3,177,649	2,466,717
Total operating expenses	3,374,082	3,745,730	3,584,999
Operating income	12,222,592	8,119,389	6,218,324
Interest expense - net	499,855	497,798	225,155

Other income (expenses), net	(1,407,109)	2,222	459
Income before income taxes	10,315,628	7,623,813	5,993,628
Current tax provision	3,073,659	1,127,692	343,589
Deferred tax provision	1,999,052	167,007	631,099
Provision for income taxes	5,072,711	1,294,699	974,688
Net income	5,242,917	6,329,114	5,018,940
Weighted average shares outstanding-basic	45,050,000	45,050,000	45,050,000
Weighted average shares outstanding-diluted	45,050,000	45,050,000	45,050,000
Year end shares outstanding	45,050,000	45,050,000	45,050,000
Income (loss) per share-basic	\$0.12	\$0.14	\$0.11
Income (loss) per share-diluted	\$0.12	\$0.14	\$0.11
Number of full time employees	142	142	142
Number of common stockholders	402	402	288

□ Reclassified to conform with 2017 presentation

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	□2017 (revised)
Cash	3,267,020	1,970,199
Restricted cash	3,508,557	2,746,405
Cost & earnings in excess of billings	12,582,965	12,673,349
Real estate property development completed	58,999,178	79,233,948
Real estate property under development	60,128,554	87,126,402
Other current assets	1,408,826	1,529,698
Total current assets	139,895,100	185,280,001
Buildings	796,016	821,703
Machinery	...	27,956
Automobiles	243,478	251,335
Total property, plant & equipment	1,039,494	1,100,994
Less: accumulated depreciation	321,128	275,161
Property, plant & equipment, net	718,366	825,833
Real estate property development completed, net of current portion	1,217,650	1,386,552
Security deposits	8,296,782	8,564,517
Real estate property under development, net of current portion	215,431,915	180,667,276
Due from local government for real estate property development completed	2,836,865	2,928,410
Total assets	368,396,678	379,652,589
Other loans	55,610,803	28,545,233
Accounts payable	20,507,128	24,047,980
Other payables	4,894,774	3,897,093
Construction deposits	1,879,570	1,966,115
Billings in excess of cost & earnings	5,844,189	4,247,477
Customer deposits	20,234,072	24,613,864
Shareholder loans	2,142,110	2,304,632
Accrued expenses	3,006,150	3,158,432
Taxes payable	15,492,902	17,259,202
Total current liabilities	129,611,698	110,040,028
Deferred tax liabilities	2,068,257	170,950
Tax payable - long term	4,960,779	5,120,862
Customer deposits, net of current portion	1,914,677	2,314,641
Other loans, less current portion	66,885,378	98,797,447
Construction deposits, net of current portion	1,278,053	1,319,295
Total liabilities	206,718,842	217,763,223
Common stock	45,050	45,050
Additional paid-in		

capital	129,907,805	129,853,172
Statutory surplus	9,925,794	9,142,899
Retained earnings	30,803,052	26,343,030
Accumulated other comprehensive income (loss)	(9,003,865)	(3,494,785)
Total stockholders' equity	161,677,836	161,889,366

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. China HGS Real Estate Inc common.

No dividends paid.

Annual Dividends:

1. China HGS Real Estate Inc common.

No dividends paid.

**CHINA KING SPIRIT GROUP LTD
Annual Report**

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	□2017 (revised)	2016
General & administrative expenses	12,840	...	75
Total operating expenses	...	...	75
Income (loss) from operations	...	...	(75)
Income (loss) before income taxes	(12,840)	...	...
Income (loss) from continuing operations	(12,840)	...	...
Income (loss) from discontinued operations	(5,906)	(6,305)	...
Net income (loss)	(18,746)	(6,305)	(75)
Weighted average shares outstanding - basic	12,644,500	10,792,090	2,027,395
Weighted average shares outstanding - diluted	12,644,500	10,792,090	2,027,395
Year end shares outstanding	12,644,500	12,644,500	10,000,000
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Number of common stockholders	32	...	...
Total number of employees	2	...	...

□ Restated to reflect discontinued operations of business plan of producing and distributing Cork products

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	□2017 (revised)
Cash	13,985	...
Assets of discontinued operations	...	23,832
Total current assets	13,985	23,832
Total assets	13,985	23,832
Accounts payable	7,825	...
Related parties - loans	19,000	...
Liabilities of discontinued operations	...	7,300
Total current liabilities	26,825	7,300
Common stock	12,645	12,645
Additional paid-in capital	(359)	10,267
Retained earnings (accumulated deficit)	(25,126)	(6,380)
Total stockholder's equity (deficit)	(12,840)	16,532

□ Restated to reflect discontinued operations of business plan of producing and distributing Cork products

Recent Dividends:

1. China King Spirit Group Ltd common.

No dividends paid.

Annual Dividends:

1. China King Spirit Group Ltd common.

No dividends paid.

CHINA KING SPIRIT GROUP LTD

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Haynie & Company, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheet of Jasmin Corp. (the Company) as of June 30, 2018 and the related statements of operations, stockholders' deficit, and cash flows for the year then ended, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018, and the results of its operations and its cash flows for the year ended June 30, 2018, in conformity with accounting principles generally accepted in the United States of America. Consideration of the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has yet to establish a proven, reliable, recurring source of revenue to fund its ongoing operating costs and has insufficient funds to fully implement its proposed business plan. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2 to the financial statements. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

CHINA KING SPIRIT GROUP LTD

Earnings, 3 mos. to Sep 30 (Consol. - \$):

	2018	2017
Cost & expenses	9,361	...
Operating income	(9,361)	...
Net before taxes	(9,361)	...
Income contin. oper.	(9,361)	...
Net income	(9,361)	(5,906)

Earnings common share

Common Shares:

	2018	2017
Full Diluted	12,644,500	12,644,500
Year-end	12,644,500	12,644,500

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	3,259
Current assets	3,259
Total assets	3,259
Liabilities:	
Current liabilities	25,460
Stockholders' equity	(22,201)
Net current assets	(22,201)

CHINA KING SPIRIT GROUP LTD

New Name On Dec. 24, 2018, Co. changed its name from Jasmin Corp to China King Spirit Group Ltd.

CHINA KING SPIRIT GROUP LTD

Stock Trading Symbol Stock symbol: JSMM D.

CHINA LIAONING DINGXU ECOLOGICAL AGRICULTURE DEVELOPMENT INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Net revenue	501,069	470,078	107,813
Cost of revenue	780,681	732,396	167,976
Gross profit	(279,612)	(262,318)	(60,163)
Depreciation & amortization	728,839	717,376	178,399
General & administrative	3,066,989	2,877,296	659,911
Income (loss) from operations	(4,075,440)	(3,856,990)	(898,473)
Other income (expense)	(154,522)	(174,543)	(47,061)
Interest expense	2,976,314	2,792,230	640,401
Income (loss) before provision for tax	(7,206,276)	(6,823,763)	(1,585,935)
Net income (loss) before non-controlling interests	(7,206,276)	(6,823,763)	(1,585,935)
Less: net income			

(loss) attributable to non-controlling interest.....	(15,304)	(14,357)	(3,293)
Net income (loss)....	(7,190,972)	(6,809,406)	(1,582,642)
Year end shares outstanding.....	13,845,233	13,845,233	13,845,233
Total number of employees.....	0	0	...

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents (overdraft).....	(2,825,663)	(8,029,555)
Inventory.....	194,146	159,724
Other current assets.....	133,830	110,102
Total current assets.....	(2,497,687)	(7,759,729)
Buildings.....	13,654,077	13,654,077
Plant.....	748,007	748,007
Vehicles.....	32,912	32,912
Office equipment.....	72,565	72,565
Property, plant & equipment, gross.....	14,507,561	14,507,561
Less: accumulated depreciation.....	3,336,556	2,964,486
Property, plant & equipment, net.....	11,171,005	11,543,075
Land use right.....	4,238,895	4,595,665
Prepaid lease for land.....	1,192,575	1,347,097
Total assets.....	14,104,789	9,726,108
Accounts payable.....	132,553	117,772
Accrued expenses.....	18,948	17,505
Due to related parties.....	475,142	475,142
Total current liabilities.....	626,643	610,419
Long-term payable.....	19,027,765	4,027,765
Total liabilities.....	19,654,408	4,638,184
Common stock.....	13,845	13,845
Additional paid in capital.....	21,351,738	21,351,738
Retained earnings (accumulated deficit).....	(19,699,045)	(12,508,073)
Accumulated other comprehensive income.....	(7,306,918)	(3,891,232)
Non-controlling interests.....	90,761	121,647
Total stockholders' equity.....	(5,549,619)	5,087,624

□ As reported by the Company

Recent Dividends:

1. China Liaoning Dingxu Ecological Agriculture Development Inc common.

No dividends paid.

Annual Dividends:

1. China Liaoning Dingxu Ecological Agriculture Development Inc common.

No dividends paid.

CHINA SOAR INFORMATION TECHNOLOGY INC

Earnings, 3 mos. to Oct 31(Consol. - \$):

	2018	2017
Cost & expenses.....	8,361	12,589
Interest income.....	1	.....
Net income.....	(8,360)	(12,589)
Earnings common share		
Common Shares:		
Full Diluted.....	75,000,000	75,000,000
Year-end.....	75,000,000	75,000,000

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents.....	1,138	.....
Current assets.....	8,313	.....
Total assets.....	8,313	.....
Liabilities:		
Current liabilities.....	30,009	.....
Stockholders' equity.....	(21,696)	.....
Net current assets.....	(21,696)	.....

CHINA TRAVEL RESORT HOLDINGS INC.**Annual Report**

Consolidated Income Statement, Years Ended (\$):

12/31/17 □ 12/31/16 06/30/02

Advisory &

transaction fees.....	...	...	374,500	
General & administrative expenses.....	...	...	1,092,346	
State registration fees.....	900	900	...	
Legal & professional expenses.....	1,000	1,200	...	
Transfer agent fees.....	2,929	1,183	...	
Printing, postage & stationery expenses.....	107	225	...	
Office supplies expenses.....	175	110	...	
Office rent & utilities expenses.....	600	600	...	
Telephone expenses.....	360	220	...	
Travel expenses.....	...	300	...	
Depreciation expenses.....	225	225	...	
Web hosting & domains.....	425	380	...	
Advertising & marketing.....	119	81	...	
Total expenses.....	6,840	5,424	...	
Operating income (loss).....	...	...	(717,846)	
Prov for uncollectible receiv fr rel parties.....	...	...	(351,055)	
Gain (loss) on sale of assets, net.....	...	...	(7,980)	
Gain (loss) on sale of marketable securities.....	...	...	(305,404)	
Impairment of investments.....	...	...	(424,887)	
Interest income.....	...	...	11,380	
Losses in equity method investments.....	...	...	(80,163)	
Other income.....	...	...	9,450	
Net income (loss) before taxes.....	(6,840)	(5,424)	...	
Net income (loss).....	(6,840)	(5,424)	(1,866,505)	
Weighted average shares outstanding.....	...	...	5,919	
Weighted average shares outstanding-diluted.....	...	...	5,919	
Year end shares outstanding.....	131,667,254	131,667,254	5,920	
Net income (loss) per share-basic.....	\$(0.00)	\$(0.00)	\$(196.08)	
Inc (loss) per share - net income-diluted.....	...	...	\$(196.08)	
Number of full time employees.....	...	...	3	
Total number of employees.....	...	...	3	
Number of common stockholders.....	...	...	527	

□ As reported from 2017 Annual Report; □ Adjusted for 1-for-400 stock split, October 1, 2009; □ Adjusted for 2% stock dividend, May 5, 2011; □ Adjusted for 300% stock dividend, October 3, 2011; □ As of March 7, 2003; □ Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash.....	118	275
Account receivables.....	250	100
Prepaid expenses.....	300	325
Total current assets.....	668	700
Long term investments.....	1,208	400
Computer equipment, at cost.....	1,500	1,500
Less: accumulated depreciation - computer equipment.....	300	150

Total fixed assets.....	2,408	1,750
Total assets.....	3,076	2,450
Accounts payable.....	65,603	60,183
Short-term loans.....	400	600
Total current liabilities.....	66,003	60,783
Long term debt.....	450	...
Directors loan account.....	5,831	4,035
Total long-term liabilities.....	6,281	4,035
Shareholder's opening equity.....	(62,368)	(56,944)
Profit (loss) for year.....	(6,840)	(5,424)
Total stockholders' equity (deficit).....	(69,208)	(62,368)

□ As reported from 2017 Annual Report

Recent Dividends:

1. China Travel Resort Holdings Inc. common.

No dividends paid.

Annual Dividends:

1. China Travel Resort Holdings Inc. common.

No dividends paid.

CHINA VTV LTD

Earnings, 9 mos. to Nov 30(Consol. - \$):

	2018	2017
Cost & expenses.....	39,037	26,832
Operating income.....	(39,037)	(26,832)
Net before taxes.....	(39,037)	(26,832)
Net income.....	(39,037)	(26,832)
Earnings common share		
Common Shares:		
Full Diluted.....	89,072,727	48,750,000
Year-end.....	105,000,000	48,750,000

CICERO INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues.....	608,000	1,066,000
Cost & expenses.....	1,977,000	2,306,000
Operating income.....	(1,369,000)	(1,240,000)
Interest expense.....	226,000	317,000
Net income.....	(1,595,000)	(1,557,000)
Earnings common share		
Primary.....	\$(0.01)	\$(0.01)
Fully Diluted.....	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted.....	207,913,541	197,587,913
Year-end.....	207,913,541	207,913,541

CITIUS PHARMACEUTICALS INC**Annual Report**

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	2017	2016
		(revised)	(revised)
Research & development.....	6,562,925	2,936,252	2,933,199
General & administrative.....	6,446,517	6,063,439	3,783,941
Stock based compensation - general & administrative.....	779,701	986,620	732,151
Total operating expenses.....	13,789,143	9,986,311	7,449,291
Operating income (loss).....	(13,789,143)	(9,986,311)	(7,449,291)
Interest income.....	...	...	806
Gain on extinguishment of liability.....	450,000	...	...
Other income.....	818,343	...	...
Gain (loss) on revaluation of derivative warrant liability.....	...	452,147	(838,219)
Interest expense.....	15,838	850,789	8,994
Total other income (expense), net.....	1,252,505	(398,642)	(846,407)
Income (loss) before income taxes.....	(12,536,638)	(10,384,953)	(8,295,698)
Net income (loss).....	(12,536,638)	(10,384,953)	(8,295,698)
Weighted average common shares			

outstanding - basic . . .	10,731,875	5,482,494	[□] 3,623,208
Weighted average common shares outstanding - diluted	10,731,875	5,482,494	[□] 3,623,208
Year end shares outstanding	16,198,791	8,345,844	^{□□} 4,875,871
Net income (loss) per share - basic	\$(1.17)	\$(1.89)	[□] \$(2.29)
Net income (loss) per share - diluted	\$(1.17)	\$(1.89)	[□] \$(2.29)
Total number of employees	7	7	6
Number of common stockholders . . . . .	...	^{□□}2,400	^{□□} 114

[□] Adjusted for 1-for-15 stock split, June 9, 2017; ^{□□} Shares increased due to additional share issuances; [□] Approximately; [□] As of December 1, 2017; [□] As of December 1, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	[□] 2017 (revised)
Cash & cash equivalents	9,184,003	3,204,108
Other receivables	818,343	...
Prepaid expenses	57,732	220,246
Total current assets	10,060,078	3,424,354
Property & equipment, net	1,483	3,236
Deposits	2,167	2,167
In-process research & development	19,400,000	19,400,000
Goodwill	1,586,796	1,586,796
Total other assets	20,988,963	20,988,963
Total assets	31,050,524	24,416,553
Accounts payable	1,573,444	602,431
Accrued expenses	181,657	560,918
Accrued compensation	1,198,915	1,063,000
Accrued interest	57,854	42,209
Note payable - related parties	172,970	172,970
Due to related party . . . . .	...	27,637
Total current liabilities	3,184,840	2,469,165
Common stock	16,199	8,346
Additional paid-in capital	68,107,323	49,660,242
Retained earnings (accumulated deficit)	(40,257,838)	(27,721,200)
Total stockholders' equity (deficit)	27,865,684	21,947,388

[□] Reclassified to conform with 2018 presentation

Recent Dividends:

1. Citius Pharmaceuticals Inc common.
No dividends paid.

Annual Dividends:

1. Citius Pharmaceuticals Inc common.
No dividends paid.

CITIUS PHARMACEUTICALS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Wolf & Company, P.C., as it appeared in the 2018 10-K: "We have audited the accompanying consolidated balance sheets of Citius Pharmaceuticals, Inc. (the "Company") as of September 30, 2018 and 2017, and the related consolidated statements of operations, changes in stockholders' equity (deficit) and cash flows for each of the years in the three-year period ended September 30, 2018, and the related notes to the consolidated financial statements (collectively, the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the three-year period ended September 30, 2018, in conformity with accounting principles generally accepted in the United States of America. Emphasis of Matter - Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations, has negative cash flows from operations and a significant accumulated deficit. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's

plans in regard to these matters are described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

CLANCY CORP

Earnings, 3 mos. to Oct 31(Consol. - \$):

	2018	2017
Cost & expenses	11,783	11,728
Operating income	(11,783)	(11,728)
Net income	(11,783)	(11,728)

Earnings common share

Common Shares:	2018	2017
Full Diluted	3,105,250	2,275,000
Year-end	3,105,250	...

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	2017
Cash & equivalents	255	3,823
Inventories	4,331	7,094
Current assets	7,094	11,425
Net property & equip.	7,456	...
Total assets	11,425	...
Liabilities:		
Current liabilities	26,479	(15,054)
Stockholders' equity	(15,054)	(22,148)
Net current assets	(22,148)	...

CLEAN ENERGY TECHNOLOGIES INC (NV)

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	1,243,630	862,336
Cost & expenses	1,930,778	1,687,222
Operating income	(687,148)	(724,886)
Interest expense	423,858	206,600
Other income (expense), net	(663,233)	(461,284)
Gains or losses	7,456	...
Net before taxes	(1,766,783)	(1,392,770)
Net income	(1,766,783)	(1,392,770)
Earnings common share		
Common Shares:		
Full Diluted	498,909,645	197,082,323
Year-end	554,698,461	210,881,122

COATES INTERNATIONAL LTD

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	14,400	14,400
Cost & expenses	3,557,688	5,750,935
Operating income	(3,575,639)	(5,773,281)
Interest expense	739,329	969,447
Other income (expense), net	(19,672)	(527,329)
Net before taxes	(4,334,640)	(7,270,057)
Net income	(4,334,640)	(7,270,057)
Earnings common share		
Primary	\$(0.04)	\$(0.35)
Fully Diluted	\$(0.04)	\$(0.35)
Common Shares:		
Full Diluted	116,958,625	20,816,989
Year-end	577,968,318	29,874,718

COLORSTARS GROUP

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Net Sales	1,167	18,713
Cost & expenses	212,238	199,809
Operating income	(212,382)	(186,763)
Interest expense	11,165	15,912
Other income (expense), net	5,140	(3,935)
Foreign currency	(3,935)	...
Net before taxes	(227,482)	(197,535)
Income taxes	800	3,357
Net income	(228,282)	(200,892)
Earnings common share		
Common Shares:		
Full Diluted	100,941,182	67,448,890
Year-end	102,274,515	67,448,890

COMPUMED INC

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	[□] 2017 (revised)	[□] 2016 (revised)
Total revenue	3,520,563	2,306,157	2,104,945
Cost of goods sold	1,657,120	1,107,796	1,080,560
Gross profit	1,863,443	1,198,361	1,024,385

Selling, general & administrative expenses	1,464,012	1,032,047	903,731
Depreciation & amortization	171,272	75,115	238,767
Operating profit (loss)	228,159	91,199	(118,113)
Other income . . . . .	...	...	7,365
Taxes	1,576	800	800
Interest expense	7,141	5,452	22,880
Net income (loss) before non-recurring event . . . . .	...	...	(134,428)
Net profit/(loss) adjusted for non-recurring event	219,442	84,947	(134,428)
Weighted average shares outstanding - basic	31,727,832	31,586,984	31,586,984
Weighted average shares outstanding - diluted	31,727,832	31,586,984	31,586,984
Year end shares outstanding	32,432,070	31,586,984	31,586,984

[□] Reclassified to conform with 2018 presentation; [□] Reclassified to conform with 2017 presentation

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	[□] 2017 (revised)
Cash & cash equivalents	300,196	252,556
Accounts receivable, gross	700,036	339,643
Less allowance	25,930	23,555
Accounts receivable, net	674,106	316,088
Inventory	61,898	48,319
Prepaid expenses & other current assets	31,360	19,081
Total current assets	1,067,560	636,044
Machinery & equipment	788,925	397,058
Furniture, fixtures & leasehold improvements	16,836	16,836
Equipment under capital leases	399,332	370,882
Property & equipment, at cost	1,205,093	784,776
Accumulated depreciation & amortization	757,148	585,876
Total property & equipment	447,945	198,900
Other assets	4,393	80
Total assets	1,519,898	835,024
Accounts payable	299,938	151,839
Accrued liabilities	358,574	205,172
Current portion of capital lease obligations	20,532	21,944
Total current liabilities	679,044	378,955
Capital lease obligations	25,523	24,911
Total liabilities	704,567	403,866
Class A cumulative convertible voting preferred stock . . . . .	...	870
Class D 2% convertible preferred stock	417	417
Common stock	324,321	315,870
Additional paid-in capital	37,407,648	37,229,183
Retained earnings (accumulated deficit)	(36,917,055)	(37,115,182)
Total stockholders' equity (deficit)	815,331	431,158

[□] Reclassified to conform with 2018 presentation

Recent Dividends:

1. Compumed Inc \$3.50 class A cumulative convertible voting preferred.
No dividends paid.

2. Compumed Inc common.
No dividends paid.

3. Compumed Inc \$3.50 class B cumulative convertible voting preferred.
No dividends paid.

4. Compumed Inc 2% class D convertible preferred.

No dividends paid.

Annual Dividends:

1. Compumed Inc \$3.50 class A cumulative convertible voting preferred.

No dividends paid.

2. Compumed Inc common.

No dividends paid.

3. Compumed Inc \$3.50 class B cumulative convertible voting preferred.

No dividends paid.

4. Compumed Inc 2% class D convertible preferred.

No dividends paid.

CONCRETE LEVELING SYSTEMS INC

Earnings, 3 mos. to Oct 31(Consol. - \$):

	2018	2017
Cost & expenses	18,288	24,401
Operating income	(17,963)	(24,136)
Interest income	366	366
Interest expense	262	257
Net before taxes	(18,225)	(24,027)
Net income	(18,225)	(24,027)
Earnings common share		
Common Shares:		
Full Diluted	6,395,418	6,395,418
Year-end	14,027,834	14,027,834

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	371	
Inventories	23,521	
Current assets	23,892	
Total assets	23,892	
Liabilities:		
Current liabilities	308,378	
Stockholders' equity	(284,486)	
Net current assets	(284,486)	

COOL HOLDINGS INC

New Accountant On Dec. 27, 2018, MNP LLP resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Kaufman Rossin & Co. as its new independent public accounting firm.

COOL TECHNOLOGIES INC

New Accountant On Dec. 31, 2018, Green & Company CPAs resigned as Co.'s independent public accounting firm. On Jan. 2, 2019, Co. engaged Accell Audit and Compliance, P.A. as its new independent public accounting firm.

CORETEC GROUP INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	947,830	1,312,815
Operating income	(139,789)	
Gains or losses	139,789	
Net income	(808,041)	(1,312,815)
Earnings common share		
Primary	\$(0.01)	\$(0.09)
Fully Diluted	\$(0.01)	\$(0.09)
Common Shares:		
Full Diluted	67,726,410	14,901,620
Year-end	68,179,148	46,781,423

COSMOS HOLDINGS INC

Acquisition Completed On Dec. 19, 2018, Co. acquired all of the capital stock of Cosmofarm Ltd., a pharmaceutical wholesaler based in Athens, Greece. Pursuant to an amendment to the previously filed Stock Purchase Agreement dated June 23, 2018, the purchase price of Euro700,000 was reduced to Euro200,000 and is evidenced by a promissory note attached hereto as an exhibit. This note is non-interest bearing and due in one (1) year.

CREATIVE MEDICAL TECHNOLOGY HOLDINGS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	66,800	
Cost & expenses	844,823	921,127
Operating income	(793,881)	(931,836)
Other income (expense), net	(13,814,782)	(54,530)
Net before taxes	(15,590,004)	(1,181,889)
Net income	(15,590,004)	(1,181,889)
Earnings common share		
Primary	\$(0.03)	\$(0.01)
Fully Diluted	\$(0.03)	\$(0.01)
Common Shares:		
Full Diluted	519,120,610	105,885,362
Year-end	784,194,117	106,313,750

CREDNAOLOGY HOLDING CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	753,235	743,241
Operating income	55,596	73,026
Other income (expense), net		(35,000)
Net income	55,596	38,026
Earnings common share		
Common Shares:		
Full Diluted	1,953,845,940	807,093,172
Year-end	2,148,512,607	1,396,578

CROWDGATHER INC

Earnings, 6 mos. to Oct 31(Consol. - \$):

	2018	2017
Total revenues	1,000	134,000
Cost & expenses	38,000	149,000
Operating income	(37,000)	(15,000)
Other income (expense), net	(80,000)	(121,000)
Gains or losses	1,052,000	
Net before taxes	835,000	(239,000)
Income taxes	1,000	1,000
Income contin. oper.	(240,000)	
Net income	834,000	(240,000)
Earnings common share		
Common Shares:		
Full Diluted	172,251,129	136,929,839
Year-end	157,090,484	130,536,394

CROWN EQUITY HOLDINGS INC

New Auditor On Dec. 19, 2018, Co. engaged M&K CPAS PLLC as its new independent registered public accounting firm.

CROWN EQUITY HOLDINGS INC

Resignation of Accountant On Dec. 19, 2018, MaloneBailey LLP resigned as Co.'s independent public accounting firm.

CRYPTO COMPANY (THE)

Interest Sale Completed On Jan. 2, 2019, Co.'s subsidiary, CoinTracking, LLC, a Nevada limited liability company ("Crypto Subsidiary") sold 12,525 shares of equity interest in CoinTracking GmbH, an entity formed under the laws of Germany ("CoinTracking"), representing 50.1% of the equity interests in CoinTracking and 100% of Crypto Subsidiary's holdings in CoinTracking, to Kachel Holding GmbH, an entity formed under the laws of the Republic of Germany in exchange for USD \$2,200,000, of which (i) \$1,000,000 was paid in cash to Crypto Subsidiary and (ii) \$1,200,000 was applied toward the repayment of an outstanding loan in the amount of \$1,500,000 from CoinTracking to Crypto Subsidiary.

CURAEGIS TECHNOLOGIES INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	26,000	23,000
Cost & expenses	4,505,000	3,499,000
Operating income	(4,479,000)	(3,476,000)
Other income (expense), net	1,000	2,000
Net before taxes	(5,245,000)	(3,999,000)
Net income	(5,245,000)	(3,999,000)
Balance for common	(5,408,000)	(4,185,000)
Earnings common share		
Primary	\$(0.11)	\$(0.09)
Fully Diluted	\$(0.11)	\$(0.09)
Common Shares:		
Full Diluted	50,189,000	47,768,000
Year-end	50,308,149	48,663,265

CURE PHARMACEUTICAL HOLDING CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	349,783	145,185
Cost & expenses	6,762,514	6,687,568
Operating income	(6,412,731)	(6,542,383)
Interest income		6
Interest expense	2,133,412	600,709
Other income (expense), net	(581,825)	185,373
Gains or losses		(12,351)
Net before taxes	(9,127,968)	(6,970,064)
Net income	(9,127,968)	(6,970,064)
Earnings common share		
Primary	\$(0.37)	\$(0.30)
Fully Diluted	\$(0.37)	\$(0.30)
Common Shares:		
Full Diluted	24,635,143	23,567,317
Year-end	25,795,871	23,851,252

CYBER APPS WORLD INC

Annual Report

Consolidated Income Statement, Years Ended Jul. 31 (\$):

	2018	2017	2016
General & administrative expenses	2,034	6,869	48,408
Income (loss) from operations	(2,034)	(6,869)	(48,408)
Gain (loss) on settlement of debt			(33,600)
Gain (loss) on disposal of assets			(13,000)
Net income (loss) before provision for (benefit from) income taxes	(2,034)	(6,869)	(95,008)
Net income (loss)	(2,034)	(6,869)	(95,008)
Weighted average shares outstanding - basic	20,896,984	20,896,984	20,896,984
Weighted average shares outstanding - diluted	20,896,984	20,896,984	20,896,984
Year end shares outstanding	24,319,935	24,319,949	24,319,935
Net income (loss) per common share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per common share - diluted	\$0.00	\$0.00	\$0.00
Total number of employees	0		0
Number of common stockholders	30		30

[□] As reported from the July 31, 2018 Annual Report; [□] Approximately; [□] As of October 31, 2018; [□] As of October 2, 2017

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2018	2017
Deposits	469	0
Total current assets	469	0
Equipment	131,455	131,455
Property & equipment, gross	131,455	131,455
Less: accumulated depreciation	131,455	131,455
Property & equipment, net	0	0
Total assets	469	0
Accounts payable	50,237	76,176
Wages, paid leave & payroll related taxes	51,299	49,247
Convertible notes payable	29,767	29,767
Notes payable	77,593	51,203
Total current liabilities	208,896	206,393
Common stock	24,320	24,320
Additional paid-in capital	8,347,541	8,347,542
Retained earnings (accumulated deficit)	(8,580,288)	(8,578,255)
Stockholders' equity (deficiency)	(208,427)	(206,393)

[□] As reported from the July 31, 2018 Annual Report

Recent Dividends:

1. Cyber Apps World Inc common.

No dividends paid.

Annual Dividends:

1. Cyber Apps World Inc common.

No dividends paid.

CYBER APPS WORLD INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Thayer O'Neal Company, LLC, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Cyber Apps World Inc. (the Company) as of 7/31/18, 2018 and 2017, and the related

statements of income, comprehensive income, stockholders' equity, and cash flows for each of the years in the two-year period ended \$ 7/31/18, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of \$ 7/31/18, 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended \$ 7/31/18, 2018, in conformity with accounting principles generally accepted in the United States of America. Matter of Emphasis The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As described in Note 1 to the consolidated financial statements, the Company has suffered recurring losses from operations and negative cash flows from operating activities that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

CYBERFORT SOFTWARE INC

Earnings, 6 mos. to Sep 30 (Consol. - \$):

	2018	2017
Cost & expenses	446,699	95,829
Operating income	(446,699)	(95,829)
Interest expense	2,208	
Net income	(448,907)	(95,829)
Earnings common share		
Primary	\$(0.02)	\$(11.19)
Fully Diluted	\$(0.02)	\$(11.19)
Common Shares:		
Full Diluted	28,014,076	8,560
Year-end	32,508,785	8,576

CYTTA CORP

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	2017	2016
		(revised)	(revised)
Amortization & depreciation	...	...	4,202
Professional fees	22,946	122,763	417,708
Management fees	16,140	169,703	345,677
General & administrative expenses	58,500	64,075	56,945
Total operating expenses	97,586	356,541	820,330
Net income (loss) from operations	(97,586)	(356,541)	(820,330)
Allocated R & D	...	(152,803)	345,015
Total other income (expense)	...	(152,803)	345,015
Net income (loss) before taxes	(97,586)	(509,344)	(475,315)
Net income (loss)	(97,586)	(509,344)	(475,315)
Weighted average shares outstanding - basic	157,547,671	99,313,762	94,702,433
Weighted average shares outstanding - diluted	157,547,671	99,313,762	94,702,433
Year end shares outstanding	157,547,671	116,207,351	99,267,351
Net earnings (loss) per share - basic	\$0.00	\$(0.01)	\$(0.01)
Net earnings (loss) per share - diluted	\$0.00	\$(0.01)	\$(0.01)

¹ As reported by the Company; ² Shares increased due to the effect of common stock issuance for capitalized R & D and subscription

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	9,666	12,315
Receivables	6,000	6,000
Total current assets	15,666	18,315
Compression tech	1,348,742	...
Inventory assets	617	617
Demo units	26,305	26,305
Software	52,129	51,889
Capitalized research & development costs	9,011,351	8,849,949

Total assets	10,454,809	8,947,075
Accounts payable & accrued liabilities	50,615	47,695
Due to related parties	...	432,000
Total liabilities	50,615	479,695
Preferred stock	600	600
Common stock	157,547	116,207
Additional paid-in capital	15,961,689	14,992,375
Subscriptions payable	2,513,008	1,489,260
Retained earnings (accumulated deficit)	(8,228,649)	(8,131,062)
Total stockholders' equity (deficit)	10,404,195	8,467,380

Recent Dividends:

1. Cytta Corp common.

No dividends paid.

2. Cytta Corp class A preferred.

No dividends paid.

Annual Dividends:

1. Cytta Corp common.

No dividends paid.

2. Cytta Corp class A preferred.

No dividends paid.

DAILY JOURNAL CORPORATION

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	2017	2016
		(revised)	(revised)
Advertising revenue, net	9,112,000	9,104,000	9,854,000
Circulation revenue	5,401,000	5,654,000	5,912,000
Advertising service fees & other revenues	2,659,000	2,812,000	2,651,000
Licensing and maintenance fees	17,225,000	16,037,000	14,758,000
Consulting fees	2,832,000	4,476,000	4,085,000
Other public service fees	3,474,000	3,301,000	4,352,000
Total revenues	40,703,000	41,384,000	41,612,000
Salaries & employee benefits expenses	33,832,000	31,749,000	27,381,000
Outside services expenses	4,287,000	4,552,000	3,729,000
Postage & delivery expenses	857,000	1,112,000	1,141,000
Newsprint & printing expenses	780,000	877,000	912,000
Depreciation & amortization	3,678,000	5,586,000	5,709,000
Other general & administrative expenses	11,329,000	10,675,000	9,380,000
Total costs & expenses	54,763,000	54,551,000	48,252,000
Income (loss) from operations	(14,060,000)	(13,167,000)	(6,640,000)
Dividends & interest income	4,808,000	4,844,000	4,085,000
Other income	37,000	34,000	61,000
Interest expense on note payable collateralized by real estate	95,000	100,000	88,000
Interest expense on margin loans	651,000	422,000	284,000
Interest & penalty reversal (expense) accrued for uncertain & unrecognized tax benefits	...	743,000	(112,000)
Capital gains on sales of marketable securities & others	3,182,000	...	...
Other-than-temporary impairment losses on investments	4,560,000	...	...
Income (loss)			

before taxes	(11,339,000)	(8,068,000)	(2,978,000)
Current provision for (benefit from) income taxes - federal	(209,000)	(2,570,000)	(268,000)
Current provision for (benefit from) income taxes - state	(90,000)	(6,000)	(30,000)
Total current provision for (benefit from) income taxes	(299,000)	(2,576,000)	(298,000)
Deferred provision for (benefit from) income taxes - federal	(18,577,000)	(3,854,000)	(1,369,000)
Deferred provision for (benefit from) income taxes - state	(664,000)	(720,000)	(268,000)
Total deferred provision for (benefit from) income taxes	(19,241,000)	(4,574,000)	(1,637,000)
Provision for (benefit from) income taxes	(19,540,000)	(7,150,000)	(1,935,000)
Net income (loss)	8,201,000	(918,000)	(1,043,000)
Weighted average shares outstanding - basic	1,380,746	1,380,746	1,380,746
Weighted average shares outstanding - diluted	1,380,746	1,380,746	1,380,746
Year end shares outstanding	1,380,746	1,380,746	1,380,746
Net income (loss) per share - basic	\$5.94	\$(0.66)	\$(0.76)
Net income (loss) per share - diluted	\$5.94	\$(0.66)	\$(0.76)
Number of full time employees	350	355	335
Number of part time employees	25	15	20
Number of common stockholders	440	480	510

¹ Reclassified to conform with 2017 presentation; ² Approximately; ³ As of December 10, 2018; ⁴ As of December 12, 2017; ⁵ As of December 12, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	9,301,000	3,384,000
Marketable securities	212,296,000	229,265,000
Accounts receivable, gross	5,003,000	5,558,000
Less allowance for doubtful accounts	200,000	200,000
Accounts receivable, net	4,803,000	5,358,000
Inventories	46,000	40,000
Prepaid expenses & other current assets	512,000	798,000
Income tax receivable	270,000	909,000
Total current assets	227,228,000	239,754,000
Land, buildings & improvements	16,422,000	16,396,000
Furniture, office equipment & computer software	2,877,000	2,724,000
Machinery & equipment	1,749,000	1,799,000
Property, plant & equipment, at cost	21,048,000	20,919,000
Less accumulated depreciation	9,828,000	9,292,000
Property, plant & equipment, net	11,220,000	11,627,000
Intangibles, net	...	3,058,000
Goodwill	13,400,000	13,400,000
Deferred income taxes - federal	9,269,000	10,652,000
Deferred income taxes -		

state	2,881,000	2,217,000
Total assets	263,998,000	280,708,000
Accounts payable	2,820,000	3,049,000
Accrued liabilities	4,402,000	3,112,000
Note payable collateralized by real estate	121,000	115,000
Deferred subscriptions	3,174,000	3,284,000
Deferred installation contracts	2,554,000	5,072,000
Deferred maintenance agreements & others	14,186,000	9,442,000
Total current liabilities	27,257,000	24,074,000
Investment margin account borrowings	29,493,000	29,493,000
Note payable collateralized by real estate	1,835,000	1,956,000
Deferred maintenance agreements	176,000	759,000
Accrued liabilities	170,000	135,000
Deferred income taxes	42,151,000	64,550,000
Total long term liabilities	73,825,000	96,893,000
Common stock	14,000	14,000
Additional paid-in capital	1,755,000	1,755,000
Retained earnings (accumulated deficit)	45,361,000	57,150,000
Accumulated other comprehensive income (loss)	115,786,000	100,822,000
Total shareholders' equity (deficit)	162,916,000	159,741,000

⊠ Reclassified to conform with 2018 presentation; ⊡ Including common stocks - Marketable securities at fair value: \$212,296,000; ⊢ Including common stocks - Marketable securities at fair value: \$220,973,000; ⊣ Including bonds - Marketable securities at fair value: \$8,292,000

Recent Dividends:

1. Daily Journal Corporation common.
No dividends paid.

Annual Dividends:

1. Daily Journal Corporation common.
No dividends paid.

DAILY JOURNAL CORPORATION**Auditor's Report Auditor's Comment**

The following is an excerpt from the Report of the Independent Auditors, Squar Milner LLP, as it appeared in the 2018 10K: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2018 and 2017, and the results of its operations and its cash flows for each of the three years in the period ended September 30, 2018, in conformity with accounting principles generally accepted in the United States of America. We have also audited, in accordance with the standards of the Public Company Accounting Oversight Board (United States) (PCAOB), the Company's internal control over financial reporting as of September 30, 2018, based on criteria established in Internal Control Û Integrated Framework issued by the Committee of Sponsoring Organizations of the Treadway Commission in 2013. Our report dated December 12, 2018 expressed an opinion that the Company had not maintained effective internal control over financial reporting as of September 30, 2018, based on criteria established in Internal Control Û Integrated Framework issued by the Committee of Sponsoring Organizations of the Treadway Commission in 2013."

DAIS ANALYTIC CORP**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	915,836	249,086
Net Sales	878,336	249,086
Cost & expenses	2,296,688	1,678,334
Operating income	(1,380,852)	(1,429,248)
Other income (expense), net	233,401	204,482
Net income	(2,024,561)	(2,002,636)
Earnings common share		
Primary	\$(0.01)	\$(0.02)
Fully Diluted	\$(0.01)	\$(0.02)
Common Shares:		
Full Diluted	143,222,751	124,792,864
Year-end	147,700,182	126,901,432

DART FINANCIAL CORP**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016
Interest income - loans	12,924,598	10,284,709
Interest income - investment securities	1,556,049	1,836,246
Interest income - federal funds sold	134,453	88,441
Total interest income	14,615,100	12,209,396
Interest expense - deposits	1,195,208	910,168
Interest expense - FHLB advances	923,699	637,444
Total interest expense	2,118,907	1,547,612
Net interest income (expense)	12,496,193	10,661,784
Provision for loan losses	110,400	3,600
Net interest income (loss) after provision for loan losses	12,385,793	10,658,184
Fees & service charges	3,504,391	3,023,485
Gain on sale of loans	6,475,566	7,076,053
Increase in cash surrender value of bank owned life insurance	279,341	297,592
Gain on mortgage servicing rights	2,847,655	2,875,240
Other non interest income	1,118,592	931,281
Non-interest income	14,225,545	14,203,651
Compensation & benefits	14,656,584	14,185,268
Occupancy	1,906,479	1,772,614
Advertising	539,945	560,884
Legal & professional	636,813	409,016
Office supplies	109,955	140,606
Charitable contributions	140,693	103,780
Amortization of mortgage servicing rights	1,271,945	855,114
Other non-interest expenses	3,060,913	3,021,601
Total non-interest expenses	22,323,327	21,048,883
Earnings (loss) before federal income taxes	4,288,011	3,812,952
Federal income taxes - current	473,859	(48,017)
Federal income taxes - deferred	245,446	1,000,001
Federal income taxes	719,305	951,984
Net income (loss)	3,568,706	2,860,968
Year end shares outstanding	1,197,500	1,200,000
Net income (loss) per share - basic	\$2.98	\$2.38
Dividends per common share	\$0.80	\$0.78

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & due from banks	7,845,969	12,378,489
Federal funds sold	6,215,238	22,111,260
Interest bearing deposits	2,497,750	4,243,895
Investment securities - held to maturity	52,753,716	56,358,533
Investment securities - available for sale	290,049	75,384
Federal Home Loan Bank stock at cost	2,804,500	2,804,500
Mortgages held-for-sale	8,833,605	15,864,096
Commercial	151,500,839	128,605,401
Real estate - mortgage	112,273,906	88,086,089
Real estate - home equity lines-of-credit	16,241,165	13,969,032
Real estate - home equity term	3,610,385	3,359,857
Total real estate	132,125,456	105,414,978
Consumer - installment	4,323,144	3,658,243
Loans receivable, gross	287,949,439	237,678,622
Net deferred loan origination costs and fees	671,334	278,018
Less: allowance for		

losses on loans	3,378,011	3,268,736
Loans receivables	285,242,762	234,687,904
Land	3,325,534	3,254,515
Office buildings	11,920,019	11,210,556
Furniture, fixtures & equipment	4,012,544	3,963,103
Premises & equipment, gross	19,258,097	18,428,174
Less: accumulated depreciation	4,785,758	4,117,784
Premises & equipment, net	14,472,339	14,310,390
Accrued interest receivable	1,147,670	1,071,659
Bank-owned life insurance	8,695,139	8,415,799
Mortgage servicing rights	5,242,175	3,670,890
Other assets	2,036,842	1,605,541
Total assets	398,077,754	377,598,340
NOW accounts	20,607,851	21,023,906
Savings & money market	117,273,844	106,039,318
Time deposits, \$100,000 & over	46,401,751	38,452,002
Time deposits, under \$100,000	26,869,443	32,942,796
Interest bearing	211,152,889	198,458,022
Non-interest bearing	88,833,483	79,522,226
Total deposits	299,986,372	277,980,248
Borrowed funds	58,100,000	63,100,000
Deferred compensation	660,366	513,180
Deferred taxes	371,572	85,164
Accrued interest payable & other liabilities	1,878,395	1,521,376
Total liabilities	360,996,705	343,199,968
Common stock	16,918,375	17,000,000
Retained earnings (accumulated deficit)	20,091,955	17,481,749
Accumulated other comprehensive income (loss)	70,719	(83,377)
Total stockholders' equity (deficit)	37,081,049	34,398,372

Recent Dividends:

1. Dart Financial Corp common.
No dividends paid.

Annual Dividends:

1. Dart Financial Corp common.
No dividends paid.

DASAN ZHONE SOLUTIONS INC

Acquisition Completed On Jan. 3, 2019, Co.'s wholly-owned subsidiary, ZTI Merger Subsidiary III Inc., acquired 100% of the outstanding shares of the capital shares of Keymile GmbH, and certain of its subsidiaries, a solution provider and manufacturer of telecommunication systems for broadband access, from Riverside KM Beteiligung GmbH, for Euro10,250,000 (equivalent to \$11,780,000) in cash.

DATA STORAGE CORP.**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	7,260,579	6,387,499
Cost & expenses	6,950,745	5,857,154
Operating income	309,835	530,345
Interest income	13	34
Other income (expense), net	716	2,178
Net before taxes	241,637	431,907
Net income	241,637	431,907
Balance for common	159,807	345,133
Earnings common share		
Common Shares:		
Full Diluted	128,139,418	128,077,148
Year-end	128,139,418	128,139,418

DATASEA INC**Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues		8,994
Cost & expenses	373,655	441,512
Operating income	(373,655)	(432,518)
Interest income	5,921	
Other income (expense), net	(3,925)	23,981
Net income	(371,659)	(408,537)
Earnings common share		
Primary	\$(0.02)	\$(0.01)

Fully Diluted	\$(0.02)	\$(0.01)
Common Shares:		
Full Diluted	19,171,759	19,009,002
Year-end	19,254,846	19,170,590
Consolidated Balance Sheet Items, as of (\$):		
Assets:		
Cash & equivalents	832,078	2018
Inventories	73,575	2017
Current assets	1,024,093	(revised)
Net property & equip.	47,066	(revised)
Total assets	1,168,776	2016
Liabilities:		
Current liabilities	78,076	
Stockholders' equity	1,090,700	
Net current assets	946,017	

DATAWATCH CORP**Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2018	2017	2016
		(revised)	(revised)
Software licenses	24,759,000	20,051,000	15,219,000
Maintenance	15,588,000	14,473,000	13,915,000
Professional services	1,331,000	1,739,000	1,328,000
Total revenues	41,678,000	36,263,000	30,462,000
Cost of software licenses	1,298,000	1,895,000	2,828,000
Cost of maintenance & services	3,622,000	2,349,000	2,177,000
Sales & marketing	22,597,000	19,124,000	20,783,000
Engineering & product development	11,421,000	8,888,000	8,167,000
General & administrative	11,835,000	8,777,000	9,636,000
Total costs & expenses	50,773,000	41,033,000	43,591,000
Income (loss) from operations	(9,095,000)	(4,770,000)	(13,129,000)
Interest expense	399,000	...	...
Other income (expense)	57,000	808,000	44,000
Foreign currency transaction gain (loss)	174,000	(49,000)	(74,000)
Income (loss) from operations before income taxes - domestic	(5,080,000)	(2,569,000)	(11,227,000)
Income (loss) from operations before income taxes - foreign	(4,183,000)	(1,442,000)	(1,932,000)
Income (loss) from operations before income taxes	(9,263,000)	(4,011,000)	(13,159,000)
Current provision (benefit) for income taxes - federal	26,000	...	(66,000)
Current provision (benefit) for income taxes - state	24,000	9,000	(12,000)
Current provision (benefit) for income taxes - foreign	(5,000)	(27,000)	(16,000)
Total current provision (benefit) for income taxes	45,000	(18,000)	(94,000)
Deferred provision (benefit) income taxes - federal	4,736,000	(1,968,000)	4,766,000
Deferred provision (benefit) income taxes - state	...	(55,000)	397,000
Deferred provision (benefit) income taxes - foreign	(705,000)	238,000	861,000
Change in valuation allowance	(4,087,000)	1,785,000	(4,457,000)
Total deferred provision (benefit)			

income taxes	(56,000)	...	1,567,000
Income tax expense (benefit)	(11,000)	(18,000)	1,473,000
Net income (loss)	(9,252,000)	(3,993,000)	(4,632,000)
Weighted average shares outstanding			
- basic	12,521,000	12,073,000	11,758,000
Weighted average shares outstanding			
- diluted	12,521,000	12,073,000	11,758,000
Year end shares outstanding			
	12,736,747	12,258,458	11,923,786
Net income (loss) per share - basic			
	\$(0.74)	\$(0.33)	\$(1.24)
Net income (loss) per share - diluted			
	\$(0.74)	\$(0.33)	\$(1.24)
Number of full time employees			
	188	144	146
Number of part time employees			
	1	...	...
Number of contract, temporary or part-time employees			
	...	3	7
Total number of employees			
	189	...	...
Number of common stockholders			
	65	75	81
Number of beneficiary stockholders			
	1,630	2,730	2,534
Foreign currency translation adjustments			
	(85,000)	(34,000)	...

Includes share-based compensation - Cost of maintenance & services: \$62,000; Includes share-based compensation - Cost of maintenance & services: \$37,000; Includes share-based compensation - Sales & marketing: \$869,000; Includes share-based compensation - Sales & marketing: \$579,000; Includes share-based compensation - Sales & marketing: \$1,028,000; Includes share-based compensation - Engineering & product development: \$592,000; Includes share-based compensation - Engineering & product development: \$438,000; Includes share-based compensation - Engineering & product development: \$359,000; Includes share-based compensation - General & administrative: \$1,452,000; Includes share-based compensation - General & administrative: \$1,119,000; Includes share-based compensation - General & administrative: \$1,407,000; As of November 13, 2017; As of November 8, 2016; As of December 6, 2018; As of November 15, 2017; Approximately

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	13,735,000	30,451,000
Accounts receivable, gross	9,895,000	7,366,000
Allowance for doubtful accounts	93,000	60,000
Accounts receivable, net	9,802,000	7,306,000
Unbilled accounts receivable	2,805,000	...
Prepaid expenses & other current assets	2,131,000	2,789,000
Total current assets	28,473,000	40,546,000
Property & equipment, net	1,047,000	1,064,000
Acquired intellectual property, net	3,743,000	887,000
Other intangible assets, net	4,775,000	969,000
Goodwill & indefinite-lived intangible assets	21,518,000	6,685,000
Deferred tax asset, net	36,000	...
Other long-term assets	2,092,000	254,000
Total assets	61,684,000	50,405,000
Current portion of debt, net	2,044,000	...
Accounts payable	2,074,000	2,360,000
Accrued royalties & commissions	996,000	1,709,000

Accrued payroll & related expenses	640,000	813,000
Accrued professional fees & consulting	649,000	294,000
Accrued other expenses	759,000	705,000
Accrued expenses	3,044,000	3,521,000
Deferred revenue	18,191,000	11,303,000
Total current liabilities	25,353,000	17,184,000
Long-term debt, net	6,440,000	...
Deferred revenue, long-term	2,078,000	302,000
Deferred tax liability	848,000	...
Other long-term liabilities	448,000	390,000
Total long-term liabilities	9,814,000	692,000
Total liabilities	35,167,000	17,876,000
Common stock	128,000	123,000
Additional paid-in capital	148,582,000	145,262,000
Retained earnings (accumulated deficit)	(120,068,000)	(110,816,000)
Accumulated other comprehensive income (loss)	(1,985,000)	(1,900,000)
Less treasury stock, at cost	140,000	140,000
Total shareholders' equity (deficiency)	26,517,000	32,529,000

Recent Dividends:**1. Datawatch Corp common.**

No dividends paid.

Annual Dividends:**1. Datawatch Corp common.**

No dividends paid.

DBUB GROUP INC**Earnings, 9 mos. to Sep 30 (Consol. - \$):**

	2018	2017
Cost & expenses	338,180	186,231
Operating income	(338,180)	(186,231)
Other income (expense), net	813	(752)
Net before taxes	(336,750)	(186,983)
Income contin. oper.	(336,750)	(186,983)
Income discont. oper.	3,855,189	...
Net income	3,518,439	(1,006,625)
Earnings common share		
Primary	\$0.22	\$(0.09)
Fully Diluted	\$0.22	\$(0.09)
Common Shares:		
Full Diluted	16,213,976	11,263,251
Year-end	20,935,106	...

DD'S DELUXE ROD HOLDER INC**Earnings, 9 mos. to Sep 30 (Consol. - \$):**

	2018	2017
Cost & expenses	42,484	33,230
Operating income	(42,484)	(33,230)
Interest expense	647	1,311
Other income (expense), net	(2,257)	...
Net income	(45,388)	(34,541)
Earnings common share		
Common Shares:		
Full Diluted	4,000,000	4,000,000
Year-end	4,000,000	4,000,000

DD'S DELUXE ROD HOLDER INC

New Auditor On Dec. 20, 2018, Co. dismissed WWC, P.C as its independent registered public accounting firm and engaged Centurion ZD CPA Limited as its new independent registered public accounting firm.

DEEP WELL OIL & GAS INC**Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2018	2017	2016
		(revised)	
Revenue	...	...	151,432
Royalty refunds (expenses)	...	...	28,035
Revenue, net of royalty	...	...	179,467
Operating expenses	148,046	142,169	731,335
Operating expense			

covered by Farmout . . .	(148,046)	(142,169)	(551,868)
General & administrative expenses	289,209	222,252	488,607
Depreciation, accretion & depletion	56,032	76,938	69,542
Net income (loss) from operations	(345,241)	(299,190)	(558,149)
Rental & other income	9,054	2,575	255
Interest income	6,056	3,517	3,520
Net income (loss)	(330,131)	(293,098)	(554,374)
Weighted average shares outstanding-basic	229,735,000	229,374,000	229,374,000
Weighted average shares outstanding-diluted	229,735,000	229,374,000	229,374,000
Year end shares outstanding	230,574,603	229,374,605	229,374,605
Net income (loss) per share-basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share-diluted	\$0.00	\$0.00	\$0.00
Number of full time employees	3	3	3
Number of part time employees	2	2	2
Total number of employees	5	5	5
Number of common stockholders	139	169	169
Number of beneficiary stockholders	1,839	2,121	2,121

□ Approximately; □ As of March 31, 2018; □ As of February 28, 2017

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017 (revised)
Cash & cash equivalents	298,241	1,097,651
Accounts receivable	40,920	81,292
Prepaid expenses	24,730	36,076
Total current assets	363,891	1,215,019
Long term investments	398,055	407,025
Oil & gas properties, net, based on full cost method of accounting	21,975,868	21,295,674
Computer equipment, cost	35,689	34,750
Accumulated depreciation - computer equipment	34,175	32,899
Office furniture & equipment, cost	34,130	34,130
Accumulated depreciation - office furniture & equipment	31,249	30,529
Software, cost	5,826	5,826
Accumulated depreciation - software	5,826	5,826
Leasehold improvements, cost	4,936	4,936
Accumulated depreciation - leasehold improvements	4,936	4,936
Portable work camp, cost	170,580	170,580
Accumulated depreciation - portable work camp	164,862	162,305
Vehicles, cost	38,077	38,077
Accumulated depreciation - vehicles	38,077	38,077
Oilfield equipment, cost	249,046	249,045
Accumulated depreciation - oilfield equipment	217,511	204,917
Road mats, cost	364,614	364,614
Accumulated depreciation - road mats	352,108	346,748
Wellhead, cost	3,254	3,254
Accumulated depreciation - wellhead	3,254	2,747
Tanks, cost	96,085	96,085
Accumulated depreciation - tanks	60,721	56,793

Property & equipment, gross	1,002,237	1,001,297
Accumulated depreciation	912,720	885,777
Property & equipment, net	89,518	115,520
Total assets	22,827,332	23,033,238
Accounts payable & accrued liabilities	45,137	156,218
Accounts payable & accrued liabilities - related parties . . . . .	...	9,934
Total current liabilities	45,137	166,152
Asset retirement obligations	493,467	493,411
Total liabilities	538,604	659,563
Common stock	230,574	229,374
Additional paid in capital	43,104,276	42,845,292
Subscriptions receivable - related party	(15,000)	...
Retained earnings (accumulated deficit)	(21,031,122)	(20,700,991)
Total shareholders' equity (deficiency)	22,288,728	22,373,675

□ Reclassified to conform with 2018 presentation; □ As reported by the Company

Recent Dividends:
1. Deep Well Oil & Gas Inc common.
 No dividends paid.
Annual Dividends:
1. Deep Well Oil & Gas Inc common.
 No dividends paid.

DELL TECHNOLOGIES INC - COMMON CLASS V Earnings, 9 mos. to (Consol. - \$Millions):

	11/02/18	11/03/17
Net Sales	6,383	5,612
Cost & expenses	4,997	4,571
Operating income	1,386	1,041
Minority interest	965	500
Net before taxes	2,292	1,133
Income taxes	372	124
Net income	955	509
Earnings common share		
Primary	\$4.80	\$2.50
Fully Diluted	\$4.72	\$2.46
Common Shares:		
Full Diluted	199	204
Year-end	199	199

DESTINY MEDIA TECHNOLOGIES INC Annual Report Consolidated Income Statement, Years Ended Aug. 31 (\$):

	2018	2017 (revised)	2016 (revised)
Service revenue	3,606,471	3,445,014	3,337,813
General & administrative expense	840,402	903,835	802,433
Sales & marketing expense	888,204	881,990	1,260,384
Research & development expense	1,122,590	1,231,370	1,292,996
Depreciation & amortization expense	105,869	153,385	191,383
Total operating expenses	2,957,065	3,170,580	3,547,196
Income (loss) from operations	649,406	274,434	(209,383)
Interest income	10,597	14,314	21,132
Other income (expenses)	(3,733)	33	...
Income (loss) before provision for income taxes - U.S.	(166,037)	64,866	86,193
Income (loss) before provision for income taxes - Canada	822,307	223,915	(274,444)
Income (loss) before provision			

for income taxes	656,270	288,781	(188,251)
Net income (loss)	656,270	288,781	(188,251)
Weighted average shares outstanding - basic	55,013,874	55,013,874	54,737,918
Weighted average shares outstanding - diluted	55,013,874	55,013,874	54,737,918
Year end shares outstanding	55,013,874	55,013,874	55,013,874
Net income (loss) per common share - basic	\$0.01	\$0.01	\$0.00
Net income (loss) per common share - diluted	\$0.01	\$0.01	\$0.00
Number of full time employees . . . . .	...	22	22
Number of part time employees . . . . .	...	...	1
Total number of employees	24	...	23
Number of common stockholders	57	56	60
Foreign currency translation adjustments	(86,751)	69,486	28,254

□ Reclassified to conform with 2018 presentation; □ As of November 27, 2018; □ As of November 29, 2017; □ As of November 28, 2016

Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

	2018	2017 (revised)
Cash & cash equivalents	1,097,434	1,342,956
Short-term investments	1,151,952	...
Accounts receivable, gross	409,832	533,049
Allowance for doubtful accounts	6,031	3,383
Accounts receivable, net	403,801	529,666
Other receivables	15,902	21,216
Short term receivable . . . . .	...	64,811
Prepaid expenses	57,252	54,507
Deposit . . . . .	...	592
Total current assets	2,726,341	2,013,748
Deposits	34,336	27,923
Furniture & fixtures, cost	134,130	171,724
Less: accumulated amortization - furniture & fixtures	102,822	126,005
Computer hardware, cost	226,679	241,705
Less: accumulated amortization - computer hardware	189,724	192,596
Computer software, cost	213,684	222,554
Less: accumulated amortization - computer software	203,420	201,174
Leasehold improvements, cost	162,754	71,415
Less: accumulated amortization - leasehold improvements	81,008	71,415
Property & equipment, cost	737,247	707,398
Less: accumulated amortization	576,974	591,190
Property & equipment, net	160,273	116,208
Intangible assets, net	41,472	86,824
Total assets	2,962,422	2,244,703
Accounts payable	141,273	127,444
Accrued liabilities	226,876	192,433
Deferred leasehold inducement	51,848	2,090
Deferred revenue	23,286	23,685
Obligation under capital lease	2,363	6,246
Total current liabilities	445,646	351,898
Total liabilities	445,646	351,898
Common stock	55,014	55,014
Additional paid-in		

capital	9,766,665	9,712,213
Retained earnings (accumulated deficit)	(6,951,261)	(7,607,531)
Accumulated foreign currency translation adjustments	(353,642)	(266,891)
Accumulated other comprehensive income (loss)	(353,642)	(266,891)
Total stockholders' equity (deficit)	2,516,776	1,892,805

Recent Dividends:**1. Destiny Media Technologies Inc common.**

No dividends paid.

Annual Dividends:**1. Destiny Media Technologies Inc common.**

No dividends paid.

DIGERATI TECHNOLOGIES INC**Earnings, 3 mos. to Oct 31(Consol. - \$000):**

	2018	2017
Total revenues	1,522	55
Cost & expenses	1,765	421
Deprec., depl. & amort.	170	4
Operating income	(413)	(370)
Other income (expense), net	(152)	.....
Net income	(941)	(370)
Earnings common share		
Primary	\$(0.07)	\$(0.04)
Fully Diluted	\$(0.07)	\$(0.04)
Common Shares:		
Full Diluted	12,906	8,798
Year-end	13,117	8,959

Consolidated Balance Sheet Items, as of (\$000):

	2018	2017
Assets:		
Cash & equivalents	591	
Current assets	866	
Net property & equip.	653	
Total assets	4,529	
Liabilities:		
Current liabilities	5,128	
Long-term debt	1,079	
Stockholders' equity	(1,444)	
Net current assets	(4,262)	

DIGIPATH INC**Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2018	2017	2016
Revenues	2,839,916	1,898,172	818,583
Cost of sales	2,069,837	904,166	380,036
Gross profit (loss)	770,079	994,006	438,547
General & administrative expenses	1,451,642	1,257,745	1,260,823
Professional fees	1,094,486	1,001,289	1,785,819
Bad debt expense	(17,280)	32,180	274,375
Total operating expenses	2,528,848	2,291,214	3,321,017
Income (loss) from operations	(1,758,769)	(1,297,208)	(2,882,470)
Other income	105,112	282,068	154,000
Interest income	.....	.....	10,000
Loss on impairment of securities available-for-sale	.....	50,000	.....
Gain on early extinguishment of debt	.....	.....	12,133
Equity in losses of unconsolidated entity	.....	.....	(992,682)
Total other income (expense)	105,112	232,068	(816,549)
Net income (loss)	(1,653,657)	(1,065,140)	(3,699,019)
Weighted average shares outstanding			
- basic	39,079,547	29,321,193	18,438,048
Weighted average shares outstanding			
- diluted	39,079,547	29,321,193	18,438,048
Year end shares			

outstanding	42,245,364	35,027,118	22,491,041
Net income (loss) per share - basic	\$(0.04)	\$(0.04)	\$(0.20)
Net income (loss) per share - diluted	\$(0.04)	\$(0.04)	\$(0.20)
Total number of employees	18	15	10
Number of common stockholders	119	113	106

□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation; □ Shares increased due to the effect of units of common stock and warrants sold, issuance of common stock, conversion of preferred stock, and exercise of options and warrants; □ Shares increased due to the effect of units of common stock and warrants sold for cash, common stock issued for services and conversion of preferred stock to common stock; □ Approximately; □ As of December 25, 2018; □ As of December 22, 2017; □ As of December 21, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017
Cash	176,027	178,177
Accounts receivable, gross	182,634	298,793
Allowance for doubtful accounts	14,900	32,180
Accounts receivable, net	167,734	266,613
Prepaid expenses	72,690	73,750
Deposits	25,647	25,647
Total current assets	442,098	544,187
Software	123,492	121,617
Office equipment	54,877	36,080
Furniture & fixtures	28,486	14,285
Lab equipment	1,110,930	938,450
Leasehold improvements	489,147	489,147
Fixed assets, gross	1,806,932	1,599,579
Less: accumulated depreciation	849,824	572,530
Fixed assets, net	957,108	1,027,049
Total assets	1,399,206	1,571,236
Accounts payable	325,864	121,994
Accrued expenses	58,238	42,004
Deferred revenues	525	.....
Total current liabilities	384,627	163,998
Total liabilities	384,627	163,998
Series A convertible preferred stock	1,426	1,898
Common stock	42,245	35,027
Additional paid-in capital	14,121,236	12,866,984
Retained earnings (accumulated deficit)	(13,150,328)	(11,496,671)
Total stockholders' equity (deficit)	1,014,579	1,407,238
Total stockholders' equity (deficit)	1,014,579	1,407,238

□ As reported from the August 31, 2018 10-K

Recent Dividends:**1. Digipath Inc series A convertible preferred.**

No dividends paid.

2. Digipath Inc common.

No dividends paid.

Annual Dividends:**1. Digipath Inc series A convertible preferred.**

No dividends paid.

2. Digipath Inc common.

No dividends paid.

DIGIPATH INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, M&K CPAS, PLLC, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Digipath, Inc. ("the Company") as of September 30, 2018 and 2017, and the related consolidated statements of operations, stockholders' equity and cash flows for each of the years in the two-year period ended September 30, 2018, and the related notes and schedules (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2018 and 2017, and the results of its operations and its cash flows for each of the years

in the two-year period ended September 30, 2018, in conformity with accounting principles generally accepted in the United States of America. Basis for Opinion The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has recurring losses from operations and insufficient working capital, which raises substantial doubt about its ability to continue as a going concern. Management's plans regarding those matters also are described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

DIGITAL BRAND MEDIA & MARKETING GROUP INC**Annual Report****Consolidated Income Statement, Years Ended Aug. 31 (\$):**

	2018	2017	2016
Sales	536,501	486,369	468,601
Cost of sales	428,548	311,028	325,628
Gross profit (loss)	107,953	175,341	142,973
Sales, general & administrative	502,770	324,158	504,700
Total operating expenses	502,770	324,158	504,700
Operating income (loss)	(394,817)	(148,817)	(361,727)
Interest expense	78,233	63,618	243,047
Change in fair value of derivative liability	16,640	776,858	(1,007,007)
Total other income (expense)	(61,593)	713,240	(1,250,054)
Net income (loss)	(456,410)	564,423	(1,611,781)
Weighted average shares outstanding			
- basic	745,718,631	745,718,631	487,020,143
Weighted average shares outstanding			
- diluted	745,718,631	745,718,631	487,020,143
Year end shares outstanding	745,718,631	745,718,631	745,718,631
Net earnings (loss) per share - basic	\$(0.00)	\$0.00	\$(0.00)
Net earnings (loss) per share - diluted	\$(0.00)	\$0.00	\$(0.00)
Number of full time employees	7	8	.....
Number of common stockholders	119	119	119

Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

	2018	2017
Cash	33,117	55,262
Accounts receivable, gross	94,208	77,173
Allowance for doubtful accounts	0	21,797
Accounts receivable, net	94,208	55,376
Prepaid expenses & other current assets	480	1,491
Total current assets	127,805	112,129
Computer & office equipment	22,335	20,618
Less: accumulated depreciation	20,314	16,813
Property & equipment - net	2,021	3,805
Total assets	129,826	115,934
Accounts payable & accrued expenses	362,102	362,777
Accrued interest	333,431	255,198
Accrued compensation	1,070,156	882,643
Loan payable, net	440,000	370,000
Derivative liability	724,313	740,953
Officers loans payable	140,896	22,851
Convertible debentures, net	840,791	840,791
Total current liabilities	3,911,689	3,475,213
Total liabilities	.....	3,475,213
Preferred stock, series 1	1,995	1,995
Common stock	745,718	745,718
Additional paid in		

capital	9,274,044	9,274,044
Other comprehensive income (loss)	8,865	(24,961)
Retained earnings (accumulated deficit)	(13,812,485)	(13,356,075)
Total stockholders' equity (deficit)	(3,781,863)	(3,359,279)

Reclassified to conform with 2018 presentation

Recent Dividends:

1. Digital Brand Media & Marketing Group Inc series 2 preferred.

No dividends paid.

2. Digital Brand Media & Marketing Group Inc common.

No dividends paid.

3. Digital Brand Media & Marketing Group Inc series 1 preferred.

No dividends paid.

Annual Dividends:

1. Digital Brand Media & Marketing Group Inc series 2 preferred.

No dividends paid.

2. Digital Brand Media & Marketing Group Inc common.

No dividends paid.

3. Digital Brand Media & Marketing Group Inc series 1 preferred.

No dividends paid.

DIGITAL BRAND MEDIA & MARKETING GROUP INC Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Liggett & Webb P.A., as it appeared in the 2018 10K report: "We have audited the accompanying consolidated balance sheets of Digital Brand Media & Marketing Group, Inc. and subsidiaries (the "Company") as of August 31, 2018 and 2017, the related statements of operations and comprehensive loss, changes in stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of August 31, 2018 and 2017 and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has accumulated deficits and negative working capital. This raises substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

DIGITAL DEVELOPMENT PARTNERS INC

Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Cost & expenses	51,797	47,659
Operating income	(51,797)	(47,659)
Interest expense	27,812	25,067
Net income	(79,609)	(72,726)
Earnings common share		
Common Shares:		
Full Diluted	85,970,665	85,970,665
Year-end	85,970,665	85,970,665

DIGITAL LOCATIONS INC

New Accountant On Dec. 17, 2018, Co. dismissed Liggett & Webb, P.A. as its independent public accounting firm. On Dec. 18, 2018, Co. engaged M&K CPAS, PLLC as its new independent public accounting firm.

DISCOVERY GOLD CORP

Earnings, 6 mos. to Oct 31 (Consol. - \$):

	2018	2017
Cost & expenses	55,181	56
Operating income	(55,181)	(56)
Net before taxes	(55,181)	(56)
Net income	(55,181)	(56)
Earnings common share		
Common Shares:		
Full Diluted	249,777,311	107,667,311
Year-end	249,777,311	

DISCOVERY MINERALS LTD.

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	2017	2016
General & administrative	274,929	155,000	105,599
Total operating expenses	274,929	155,000	105,599
Net operating income (loss)	(274,929)	(155,000)	(105,599)
Amortization of debt discount	112,500	...	...
Change in fair value of derivative liability	4,500	...	...
Interest expense	8,000	8,000	5,826
Total other income (expense)	(116,000)	(8,000)	(5,826)
Income (loss) before the provision for income taxes	(390,929)	(163,000)	(111,425)
Net income (loss)	(390,929)	(163,000)	(111,425)
Weighted average shares outstanding - basic	4,821,413.081	4,821,413.081	4,821,413.081
Weighted average shares outstanding - diluted	4,821,413.081	4,821,413.081	4,821,413.081
Year end shares outstanding	4,986,913.081	4,821,413.081	4,821,413.081
Net income (loss) per share - basic	\$(0.01)	\$(0.01)	\$(0.01)
Net income (loss) per share - diluted	\$(0.01)	\$(0.01)	\$(0.01)

As reported by September 30, 2017 annual report

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017
Cash & cash equivalents	185,855	...
Prepaid expenses & other assets	70,000	...
Due from related party	1,000	1,000
Total current assets	256,855	1,000
Total assets	256,855	1,000
Accounts payable & accrued expenses	42,707	29,807
Notes payable - related party	371,000	234,000
Convertible note payable, net of discount	112,500	...
Notes payable	226,611	148,291
Derivative liability	304,409	...
Total current liabilities	1,057,227	412,098
Common stock, net	49,869	48,214
Preferred stock, net	23	23
Additional paid-in capital	11,548,563	11,548,563
Retained earnings (accumulated deficit)	(12,398,827)	(12,007,898)
Total stockholders' equity (deficit)	(800,372)	(411,098)
Total equity (deficit)	(800,372)	(411,098)

Recent Dividends:

1. Discovery Minerals Ltd. Restricted common stock.

No dividends paid.

2. Discovery Minerals Ltd. common.

No dividends paid.

3. Discovery Minerals Ltd. class C preferred.

No dividends paid.

Annual Dividends:

1. Discovery Minerals Ltd. Restricted common stock.

No dividends paid.

2. Discovery Minerals Ltd. common.

No dividends paid.

3. Discovery Minerals Ltd. class C preferred.

No dividends paid.

DLH HOLDINGS CORP

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$000):

	2018	2017	2016
Revenue	133,236	115,662	85,602
Direct expenses	103,034	89,812	67,776
Gross margin (loss)	30,202	25,850	17,826
General & administrative expenses	19,178	17,466	12,518
Depreciation & amortization	2,242	1,754	1,244
Income (loss) from operations	8,782	6,630	4,064
Interest income (expense), net	(800)	(883)	(454)
Amortization of deferred financing costs as interest expense	275	268	289
Change in fair value of derivative financial instruments	...	(102)	(27)
Other income (expense), net	(41)	25	(53)
Interest income (expense)	(1,116)	(1,228)	(823)
Acquisition cost	...	...	795
Income (loss) before income taxes	7,666	5,402	2,446
Current income tax expense (benefit)	328	338	170
Deferred income tax expense (benefit)	5,502	1,776	(1,108)
Income tax expense (benefit), net	5,830	2,114	(938)
Net income (loss)	1,836	3,288	3,384
Weighted average shares outstanding - basic	11,881	11,345	9,966
Weighted average shares outstanding - diluted	12,873	12,352	11,220
Year end shares outstanding	11,899	11,767	11,148
Earnings (loss) per share - basic	\$0.15	\$0.29	\$0.34
Earnings (loss) per share - diluted	\$0.14	\$0.27	\$0.30
Total number of employees	1,500	1,400	1,400
Number of common stockholders	92	146	174
Number of beneficiary stockholders	1,300	1,423	1,423

Reclassified to conform with 2017 presentation; As is; Approximately; As of November 30, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$000):

	2018	2017
Cash & cash equivalents	6,355	4,930
Billed receivables	10,066	11,862
Unbilled receivables	214	49
Total accounts receivable, gross	10,280	11,911
Accounts receivable	10,280	11,911
Prepaid insurance & benefits	401	240
Other receivables & prepaid expenses	359	358
Total current assets	17,395	17,439
Furniture & equipment	326	331
Computer equipment	751	715
Computer software	1,731	1,108
Leasehold improvements	66	66
Total fixed assets	2,874	2,220
Less accumulated depreciation & amortization	1,308	829
Equipment & improvements, net	1,566	1,391
Deferred taxes, net	4,137	9,639

Goodwill	25,989	25,989	Operating income	(733,829)	(2,423,928)	Deferred state income tax expense (benefit)	(1,508,000)	...	...
Intangible assets, net	13,365	15,127	Interest expense	14,755	3,279,898	Deferred foreign income tax expense (benefit)	(24,000)	(35,000)	57,000
Other long-term assets	89	139	Other income (expense), net	3,742	64,648	Total deferred income tax expense (benefit)	(1,715,000)	(2,677,000)	57,000
Total assets	62,541	69,724	Gains or losses	.....	1,901,219	Income tax (credit)	(1,608,000)	(2,741,000)	51,000
Debt obligations - current	.....	6,518	Net income	(744,842)	(3,737,959)	Net income (loss)	1,590,000	1,947,000	334,000
Derivative financial instruments, at fair value	.....	306	Balance for common	(744,842)	(3,755,719)	Less: net income (loss) attributable to noncontrolling interest	170,000	246,000	354,000
Accounts payable	3,393	5,205	Earnings common share	.....	.....	Net income (loss) attributable to common stockholders	1,760,000	2,193,000	688,000
Accrued benefits	2,060	1,831	Primary	\$(0.04)	\$(1.98)	Weighted average shares outstanding - basic	17,161,825	16,909,412	16,657,563
Accrued bonus & incentive compensation	2,191	1,544	Fully Diluted	\$(0.04)	\$(1.98)	Weighted average shares outstanding - diluted	17,171,523	16,911,504	16,693,501
Accrued workers compensation insurance	2,642	1,598	Common Shares:	.....	.....	Year end shares outstanding	17,341,914	17,083,603	16,867,124
Other accrued expenses	664	717	Full Diluted	20,724,153	1,896,578	Net income (loss) per share - basic	\$0.10	\$0.13	\$0.04
Total current liabilities	15,933	21,442	Year-end	21,007,157	1,901,670	Net income (loss) per share - diluted	\$0.10	\$0.13	\$0.04
Total long term liabilities	7,190	12,427	DYNARESOURCE INC			Number of full time employees	206	191	213
Total liabilities	23,123	33,869	Earnings, 9 mos. to Sep 30 (Consol. - \$):			Number of part time employees	8	13	13
Common stock	12	12	2018 2017			Total number of employees	214	204	226
Additional paid-in capital	84,285	82,687	Total revenues	10,146,585	7,233,329	Number of common stockholders	215	221	232
Retained earnings (accumulated deficit)	(44,879)	(46,844)	Cost & expenses	11,886,703	7,449,770	Foreign currency translation adjustments	(161,000)	160,000	(809,000)
Total shareholders' equity (deficit)	39,418	35,855	Deprec., depl. & amort.	263,609	129,248	[□] Approximately; [□] As of December 10, 2018; [□] As of December 1, 2017; [□] As of December 1, 2016			
			Operating income	(2,003,727)	(345,689)	Consolidated Balance Sheet, Years Ended Sept. 30 (\$):			
			Interest expense	262,126	89,203	2018 [□] 2017 (revised)			
			Other income (expense), net	2,139,057	2,457,717	Cash & cash equivalents	2,327,000	2,415,000	
			Gains or losses	11,647	.....	Accounts receivable, gross	4,331,000	3,607,000	
			Foreign currency	79,630	890,491	Less: allowance for doubtful accounts	262,000	200,000	
			Net before taxes	(35,519)	2,913,316	Accounts receivable, net	4,069,000	3,407,000	
			Net income	(35,519)	2,913,316	Costs in excess of billings & unbilled receivables	1,215,000	1,317,000	
			Balance for common	93,070	2,938,143	Raw materials	2,362,000	2,540,000	
			Earnings common share	.....	.....	Work-in-process	890,000	798,000	
			Primary	\$0.01	\$0.17	Finished goods	854,000	988,000	
			Fully Diluted	\$0.01	\$0.03	Inventories, net of reserves	4,106,000	4,326,000	
			Common Shares:	.....	.....	Prepaid expenses & other current assets	664,000	973,000	
			Full Diluted	19,572,408	18,977,097	Total current assets	12,381,000	12,438,000	
			Year-end	17,722,825	17,722,825	Land	158,000	161,000	
						Building & improvements	3,591,000	3,474,000	
						Machinery & equipment	14,086,000	12,318,000	
						Office furniture & fixtures	1,239,000	987,000	
						Transportation equipment	53,000	53,000	
						Property, plant & equipment, at cost	19,127,000	16,993,000	
						Less: accumulated depreciation	11,029,000	9,961,000	
						Property, plant & equipment, net	8,098,000	7,032,000	
						Intangibles, net	755,000	987,000	
						Deferred tax asset - non current	4,333,000	2,642,000	
						Goodwill	5,900,000	5,940,000	
						Security & other deposits	65,000	58,000	
						Total assets	31,532,000	29,097,000	

[□] Reclassified to conform with 2018 presentation

Recent Dividends:

1. DLH Holdings Corp common.

No dividends paid.

Annual Dividends:

1. DLH Holdings Corp common.

No dividends paid.

DRIVEN DELIVERIES INC

Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Total revenues	43,000	43,000
Net Sales	32,490	32,490
Cost & expenses	626,277	68,427
Operating income	(593,787)	(26,402)
Interest expense	5,334	1,693
Net before taxes	(599,121)	.....
Net income	(599,121)	(28,095)
Balance for common	.....	(28,095)
Earnings common share	.....	.....
Primary	\$(0.05)	\$(0.01)
Fully Diluted	\$(0.05)	\$(0.01)
Common Shares:	.....	.....
Full Diluted	11,018,676	4,107,000
Year-end	39,000,000	4,107,000

DRIVEN DELIVERIES INC

New Name On Nov. 14, 2018, Co. changed its name from Results-Based Outsourcing Inc to Driven Deliveries Inc.

DROPCAR INC

Interest Sale Completed On Dec. 24, 2018, Co. sold all the issued and outstanding shares of common stock, no par value per share, of its wholly-owned subsidiary, WPCS International U Suisun City, Inc. ("WPCS") to World Professional Cabling Systems, LLC for an aggregate purchase price of \$3,500,000.

DSG GLOBAL INC

Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Total revenues	1,056,905	975,623
Cost & expenses	1,817,092	2,208,241
Operating income	(772,528)	(1,256,796)
Other income (expense), net	(8,627,488)	(1,157,619)
Foreign currency	83,897	458,279
Net income	(9,316,119)	(1,956,136)
Earnings common share	.....	.....
Primary	\$(0.01)	\$(0.06)
Fully Diluted	\$(0.01)	\$(0.06)
Common Shares:	.....	.....
Full Diluted	1,030,158,507	35,155,243
Year-end	1,906,334,859	39,476,236

DUOS TECHNOLOGIES GROUP INC

Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Total revenues	9,490,202	3,243,969
Cost & expenses	10,224,031	5,667,897

DYNASIL CORP OF AMERICA

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	2017	2016
Net revenue	40,681,000	37,284,000	43,442,000
Cost of revenue	25,445,000	23,386,000	27,839,000
Gross profit (loss)	15,236,000	13,898,000	15,603,000
Sales & marketing expenses	1,336,000	1,152,000	1,153,000
Research & development expenses	823,000	903,000	998,000
General & administrative expenses	12,733,000	12,365,000	12,777,000
Gain (losses) on sale of assets	.....	(60,000)	4,000
Impairment of long-lived assets	182,000	.....	.....
Total operating expenses	15,074,000	14,480,000	14,924,000
Income (loss) from operations	162,000	(582,000)	679,000
Interest expense, net	180,000	212,000	294,000
Income (loss) before income taxes - United States (US)	(67,000)	(626,000)	(503,000)
Income (loss) before income taxes - foreign	(49,000)	168,000	888,000
Income (loss) before taxes	(18,000)	(794,000)	385,000
Current federal income tax expense (benefit)	124,000	6,000	.....
Current state income tax expense (benefit)	15,000	13,000	3,000
Current foreign income tax expense (benefit)	(32,000)	(83,000)	(9,000)
Total current income tax expense (benefit)	107,000	(64,000)	(6,000)
Deferred federal income tax expense (benefit)	(183,000)	(2,642,000)	.....

Current portion of long-term debt	1,246,000	2,007,000
Capital lease obligations, current	40,000	91,000
Accounts payable	2,355,000	2,380,000
Deferred revenue	253,000	129,000
Accrued expenses & other liabilities	2,803,000	2,667,000
Total current liabilities	6,697,000	7,274,000
Term note payable to Middlesex Savings Bank	1,024,000	1,415,000
Equipment term note payable to Middlesex Savings Bank	742,000	...
Note payable to Town of Ayer Industrial Development Finance Authority	122,000	141,000
Note payable to Massachusetts Development Finance Agency	36,000	107,000
Subordinated note payable to Massachusetts Capital Resource Corporation	865,000	870,000
Note payable to Leaf Capital Funding, LLC	14,000	61,000
Xcede Note agreement with Cook Biotech Inc.	518,000	458,000
Less: current portion	1,246,000	2,007,000
Capital lease obligations, net of current portion	52,000	81,000
Deferred tax liability	205,000	234,000
Other long-term liabilities	175,000	38,000
Total long-term liabilities	2,507,000	1,398,000
Common stock	9,000	9,000
Additional paid in capital	21,865,000	21,406,000
Accumulated other comprehensive income (loss)	(700,000)	(539,000)
Retained earnings (accumulated deficit)	841,000	(919,000)
Less: treasury stock - at cost	986,000	986,000
Total Dynasil Corporation of America stockholders' equity	21,029,000	18,971,000
Noncontrolling interest	1,299,000	1,454,000
Total stockholders' equity (deficit)	22,328,000	20,425,000

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Dynasil Corp of America common.

No dividends paid.

2. Dynasil Corp of America series A 10% cumulative convertible preferred.

No dividends paid.

3. Dynasil Corp of America series B 10% cumulative convertible preferred.

No dividends paid.

Annual Dividends:

1. Dynasil Corp of America common.

No dividends paid.

2. Dynasil Corp of America series A 10% cumulative convertible preferred.

No dividends paid.

3. Dynasil Corp of America series B 10% cumulative convertible preferred.

No dividends paid.

E-QUIRE CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	1,711,195	738,323
Operating income	(1,711,195)	(738,323)
Net income	(1,725,945)	(741,310)
Earnings common share		
Primary	\$(0.07)	\$(0.03)
Fully Diluted	\$(0.07)	\$(0.03)
Common Shares:		

Full Diluted	24,030,282	22,146,903
Year-end	34,546,243	22,237,745

EARTH SCIENCE TECHNOLOGIES INC

Bankruptcy Proceedings On Jan. 11, 2019 Co. received notice that Strongbow Advisors, Inc., and Robert Stevens (the "Receiver") had been appointed by the Nevada District Court, Clark County Nevada as receiver for Co. in Case No. A-18-784952-C. In addition, the Court issued a Writ of Injunction or "Blanket Stay" covering Co. and its assets during the time that Co. is in receivership. The Blanket Stay would remain in place unless otherwise waived by the Receiver, or it is vacated by the Court or alternatively, lifted by the Court, upon a "motion to lift stay" duly made and approved by the Nevada District Court. The purpose of the "Blanket Stay" is to protect the estate and prevent interference with its administration while the Co.'s financial issues are fully analyzed and resolved. As part of this process, creditors will be notified and required to provide claims in writing under oath on or before the deadline stated in the notice provided by the Receiver or those claims will be barred under NRS §78.675. Co. determined that it was in its best interest and those of its shareholders and creditors to seek protection under receivership after evaluating its options following the order for judgment in favor of Cromogen in the matter entitled Cromogen Biotechnology Corporation vs. Co. The appointment of Strongbow Advisors, Inc. and Robert Stevens as Receiver was approved unanimously by Co.'s Board of Directors and a majority of its debt holders. Strongbow and Stevens were selected because of their reputation of helping companies restructure and continue to execute on their business plans, albeit under a debt and capital structure that allows them to succeed. Unlike many receivers who simply look to wind up the affairs of a company and liquidate its assets, Stevens and Strongbow have built a reputation and differentiated themselves by assisting companies with financings and working in the capital markets to help companies raise the capital needed not only to pay debts but to build and grow their businesses. As a result, they are almost hyper-vigilant in protecting their companies' shareholders and are not focused solely on creditors.

EASTSIDE DISTILLING INC

Acquisition Completed On Jan. 11, 2019, Co. acquired Craft Canning LLC, an Oregon limited liability company ("Craft") through the merger of Craft with and into Craft Acquisition Co LLC, an Oregon limited liability company and wholly owned subsidiary of Co. ("Sub") (the "Merger"), with Sub continuing as the surviving company in the Merger and as a wholly owned subsidiary of Co. Sub changed its name to Craft Canning + Bottling, LLC. Subject to the terms and conditions of the merger agreement, Co. acquired Craft for total consideration of approximately \$5,200,000, subject to certain post-closing adjustments as described in the merger agreement (the "Merger Consideration"). The merger agreement provides that the Merger Consideration will be payable to each holder of membership interests of Craft (the "Craft Interests") as a mix of cash, promissory notes and unregistered shares of common stock of Co. (the "Consideration Shares"); provided that 60% of the Merger Consideration will be allocated between cash and notes, and 40% shall be allocated to the Consideration Shares and provided further, that any holder of Craft Interests who is not an "accredited investor," as such term is defined in Section 501(a) of Regulation D promulgated under the Securities Act will not receive any Consideration Shares. The cash portion of the Merger Consideration was \$2,000,000 and the three-year note was \$800,000. The Consideration Shares to consist of 338,212 shares of common stock of Eastside. Holders of the Consideration Shares have agreed to a one-year lock-up restricting the sale of the Consideration Shares. Eastside has granted the holders of Consideration Shares "piggyback" registration rights effective after the one-year lock-up. In connection with the Merger, founder Owen Lingley has accepted an employment offer to become Executive Chairman of Craft Canning + Bottling, LLC. In connection with Mr. Lingley's employment, Co. has agreed to issue to Mr. Lingley a warrant to purchase 146,262 shares of common stock of Eastside at \$7.80 per share and an exercise period of three years. The shares of common stock issuable upon exercise of the warrant will be subject to the same "piggyback" registration rights as the Consideration Shares described in the foregoing paragraph. The Merger Agreement additionally provides that in the event that Craft's EBITDA (as defined in the Merger Agreement) for fiscal year 2019 is less than \$1,000,000 (such shortfall, the "EBITDA Adjustment"), the principal amounts on notes payable to former holders of Craft Interests will be reduced on a pro rata basis in an aggregate amount equal to the EBITDA Adjustment.

EASYLENK SOLUTIONS CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	446,410	...
Cost & expenses	1,042,749	55,000
Operating income	(596,339)	(55,000)
Net before taxes	(600,623)	(80,000)
Net income	(600,623)	(80,000)

Earnings common share

Common Shares:

Full Diluted	6,822,220,794	88,279,188
Year-end	8,988,279,188	...

ECARD INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	25,851	31,726
Operating income	(25,851)	(31,726)
Income taxes	900	...
Net income	(25,851)	(32,626)

Earnings common share

Common Shares:

Full Diluted	49,511,775	49,960,304
Year-end	49,511,775	50,061,775

EGALET CORP

Bankruptcy Proceedings On Jan. 14, 2019, the Court entered an order (the "Confirmation Order") confirming the Debtors' First Amended Joint Plan of Reorganization, as Modified (as amended, supplemented and otherwise modified from time to time, the "Plan") under Chapter 11 of the Bankruptcy Code. The Debtors expect that the Effective Date of the Plan would occur as soon as all conditions precedent to the Plan have been satisfied including, without limitation, the substantially concurrent consummation of the Iroko Acquisition (as defined below). Although the Debtors are targeting occurrence of the Effective Date on Jan. 31, 2019, the Debtors can make no assurances as to when, or if, the Plan would become effective. It is also possible that technical amendments could be made to the Plan. The Plan provides for, among other things: (i) payment in full, in cash, of all administrative claims, statutory fees, professional fee claims and certain priority claims, other secured claims, and general unsecured claims on or as soon as practicable after the Effective Date or in the ordinary course of business, subject to the reorganized company's claims and defenses; (ii) the cancellation on the Effective Date of all of Co.'s common stock and all other equity interests in Co.; (iii) the conversion on the Effective Date of approximately \$80,000,000 of claims (the "First Lien Secured Notes Claims") related to Co.'s existing 13% Senior Secured Notes (the "Existing 13% Notes") into (1) \$50,000,000 in aggregate principal amount of new 13% Senior Secured Notes to be issued on the Effective Date, (2) a number of shares of common stock of reorganized Co. ("New Co. Common Stock") representing, in the aggregate, 19.38% of the New Co. Common Stock outstanding as of the Effective Date (subject to dilution only on account of the Management Incentive Plan (as defined below)) (the "First Lien Equity Distribution"), (3) \$20,000,000 in cash less certain amounts related to adequate protection payments, and (4) cash in an amount equal to certain unpaid fees and expenses of the trustee under the indenture governing the Existing 13% Notes; (iv) the conversion on the Effective Date of \$48,600,000 of claims (the "Convertible Notes Claims") related to Co.'s existing 5.50% Convertible Senior Notes due 2020 and its existing 6.50% Convertible Senior Notes due 2023 into a number of shares of New Co. Common Stock representing, in the aggregate, 31.62% of the New Co. Common Stock as of the Effective Date (subject to dilution only on account of the Management Incentive Plan); (v) if approved by the new board of directors of reorganized Co., the implementation of a customary incentive plan for Co. management pursuant to which 10.0% of the New Co. Common Stock outstanding as of the Effective Date on a fully-diluted basis shall be reserved for participants on the terms set forth therein and as otherwise determined by Co.'s board of directors after the Effective Date (the "Management Incentive Plan"); (vi) the consummation on the Effective Date of the transactions contemplated by that certain Asset Purchase Agreement, dated Oct. 30, 2018 (the "Purchase Agreement") by and among Co., Egalet US and Iroko Pharmaceuticals Inc. ("Iroko") pursuant to which, upon the terms and subject to the conditions set forth therein, Egalet US would acquire certain assets and rights of Iroko, referred to in the Purchase Agreement as the "Transferred Assets," and assume certain liabilities of Iroko, referred to in the Purchase Agreement as the "Assumed Liabilities," including assets related to Iroko's marketed products VIVLODEX®, TIVORBEX®, ZORVOLEX® and INDOCIN® (indomethacin) oral suspension and suppositories (such transactions, the "Iroko Acquisition"); and (vii) discharge, release, exculpation and injunction provisions for the ben-

efit of the Debtors', certain of the Debtors' claimholders and certain other parties in interest, each in their capacities as such, from various claims and causes of action.

EGALET CORP

Bankruptcy Proceedings On Oct. 30, 2018, Co. and its wholly-owned subsidiaries (collectively with Co., the "Debtors"), filed a Joint Plan of Reorganization under Chapter 11 of the United States Bankruptcy Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the District of Delaware (the "Court"). The Debtors' Chapter 11 cases are being administered jointly under the caption In re Egale Corporation, et al., Case No. 18-12439 (the "Chapter 11 Cases").

ELINX CORP

New Name On Dec. 27, 2018, Co. changed its name from Health Inc to Elinx Corp.

ELINX CORP

Stock Trading Symbol Stock symbol: APRE D.

EMPIRE DIVERSIFIED ENERGY INC

Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Cost & expenses	662,387	770,082
Operating income	(662,387)	(770,082)
Interest expense	175,735	41,427
Net before taxes	(838,122)	(811,509)
Net income	(838,122)	(811,509)
Earnings common share		
Primary	\$	\$(0.01)
Fully Diluted	\$	\$(0.01)
Common Shares:		
Full Diluted	143,878,492	144,088,321
Year-end	156,198,496	146,374,328

ENB FINANCIAL CORP

Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Cost & expenses	27,080,000	25,517,000
Operating income	8,484,000	6,668,000
Net before taxes	8,484,000	6,668,000
Net income	7,524,000	5,733,000
Earnings common share		
Primary	\$2.64	\$2.01
Fully Diluted	\$2.64	\$2.01
Common Shares:		
Full Diluted	2,854,010	2,849,849
Year-end	2,861,274	2,848,679

ENERGY & TECHNOLOGY CORP

Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Total revenues	2,592,772	2,112,773
Cost & expenses	2,561,421	2,883,834
Operating income	(49,809)	(853,637)
Interest expense	157,980	139,509
Other income (expense), net	78,281	167,213
Gains or losses	43	(1,514)
Net before taxes	(129,466)	(827,447)
Net income	(129,466)	(827,447)
Earnings common share		
Full Diluted	165,560,766	165,560,766
Year-end	165,560,766	165,560,766

ENERGY SERVICES OF AMERICA CORP.**Annual Report**

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	2017	2016
Revenue	135,482,771	140,495,726	155,481,145
Cost of revenues	123,833,517	132,711,810	141,283,142
Gross profit (loss)	11,649,254	7,783,916	14,198,003
Selling & administrative expenses	7,728,182	7,401,769	7,293,323
Income (loss) from operations	3,921,072	382,147	6,904,680
Interest income	132,342		
Other nonoperating income (expense)	(174,576)	(162,422)	(158,246)
Interest expense	916,675	833,424	875,254
Gain (loss) on sale of equipment	456,894	145,575	268,448
Total other income (expense)	(502,015)	(850,271)	(765,052)
Income (loss)			

before income taxes	3,419,057	(468,124)	6,139,628
Current federal income taxes expense (benefit)	836,977		2,229,033
Deferred federal income taxes expense (benefit)	(333,740)	(67,132)	260,693
Total federal income taxes expense (benefit)	503,237	(67,132)	2,489,726
Current state income taxes expense (benefit)	212,524		362,474
Deferred state income taxes expense (benefit)	194,273	(13,236)	46,005
Total state income taxes expense (benefit)	406,797	(13,236)	408,479
Income tax expense (benefit)	910,034	(80,368)	2,898,205
Income (loss) from continuing operations			3,241,423
Dividends on preferred stock			309,000
Net income (loss)	2,509,023	(387,756)	2,932,423
Dividends on preferred stock	309,000	309,000	
Net income (loss) available to common shareholders	2,200,023	(696,756)	2,932,423
Weighted average shares outstanding - basic	14,234,571	14,239,836	14,239,836
Weighted average shares outstanding - diluted	17,667,904	14,239,836	17,673,169
Year end shares outstanding	14,194,517	14,239,836	14,239,836
Earnings (loss) per share from continuing operations - basic			\$0.21
Earnings (loss) per common share - basic	\$0.15	\$(0.05)	\$0.21
Earnings (loss) per share from continuing operations - diluted			\$0.17
Earnings (loss) per common share - diluted	\$0.13	\$(0.05)	\$0.17
Dividends per common share		\$0.05	\$0.05
Number of full time employees	85		
Number of part time employees	757		
Total number of employees	842	648	920
Number of common stockholders	24	26	19

Reclassified to conform with 2018 presentation; Approximately

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017	2016
Cash & cash equivalents	1,053,247	1,663,222	
Accounts receivable - trade	22,227,555	23,140,272	
Allowance for doubtful accounts	83,885	108,200	
Retainages receivable	4,919,351	3,773,892	
Other receivables	266,179	96,242	
Costs & estimated earnings in excess of billings on uncompleted contracts	5,353,375	5,350,884	
Prepaid expenses & other			

current assets	4,117,276	4,044,731	
Assets of discontinued operations	12,303	12,303	
Total current assets	37,865,401	37,973,346	
Land	2,333,106	2,081,101	
Buildings & leasehold improvements	4,761,019	4,361,550	
Operating equipment & vehicles	40,434,150	41,373,376	
Office equipment, furniture & fixtures	747,330	583,361	
Assets not yet in service	2,822	36,734	
Property, plant & equipment, at cost	48,278,427	48,436,122	
Less: accumulated depreciation	31,462,438	29,243,614	
Total fixed assets	16,815,989	19,192,508	
Long-term notes receivable		137,281	
Total assets	54,681,390	57,303,135	
Current maturities of long-term debt	3,221,268	4,562,918	
Lines of credit & short term borrowings	6,069,247	9,432,968	
Accounts payable	6,204,870	5,522,143	
Accrued expenses & other current liabilities	4,272,844	4,302,611	
Billings in excess of costs & estimated earnings on uncompleted contracts	3,261,201	2,173,965	
Income tax payable	545,237		
Liabilities of discontinued operations	28,671	28,671	
Total current liabilities	23,603,338	26,023,276	
Line of credit payable to bank	5,500,000	9,112,572	
Notes payable	10,259,145	14,585,797	
Less: current maturities	9,290,515	13,995,886	
Deferred income taxes payable	1,328,375	446,557	
Total liabilities	31,400,343	36,172,316	
Common stock	1,484	1,484	
Treasury stock	65	60	
Additional paid in capital	61,239,470	61,289,260	
Retained earnings (accumulated deficit)	(37,959,842)	(40,159,865)	
Total shareholders' equity (deficit)	23,281,047	21,130,819	

Reclassified to conform with 2018 presentation

Recent Dividends:**1. Energy Services of America Corp. common.**

ExDate	Amt	Declared	Record	Payable
06/13/2016	0.05	05/31/2016	06/15/2016	06/30/2016
06/20/2017	0.05	06/08/2017	06/22/2017	06/30/2017

2. Energy Services of America Corp. preferred.

No dividends paid.

Annual Dividends:**1. Energy Services of America Corp. common.**

2016.....0.05 2017.....0.05

2. Energy Services of America Corp. preferred.

No dividends paid.

ENVISION SOLAR INTERNATIONAL INC.

Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Total revenues	4,658,685	1,103,943
Cost & expenses	6,263,289	2,834,032
Operating income	(1,604,604)	(1,730,089)
Interest expense	806,330	167,019
Other income (expense), net	2,240	107,804
Gains or losses	16,260	
Net before taxes	(2,392,434)	(1,789,304)
Income taxes		800
Net income	(2,392,434)	(1,790,104)
Earnings common share		
Primary	\$(0.02)	\$(0.01)
Fully Diluted	\$(0.02)	\$(0.01)
Common Shares:		

Full Diluted.....	144,368,552	125,133,060	(deficit).....	2,847,527	□3,805,619
Year-end.....	145,143,995	127,748,168			

ENXNET INC.

Earnings, 6 mos. to Sep 30(Consol. – \$):

	2018	2017
Cost & expenses.....	62,086	57,210
Operating income.....	(62,086)	(57,210)
Other income (expense), net.....	(17,500)	
Net income.....	(100,403)	(85,635)

Earnings common share

Common Shares:

Full Diluted.....	56,181,436	54,668,139
Year-end.....	58,376,518	

EPIC CORP (CO)
Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	□2017	□2016
		(revised)	(revised)
Revenues - royalty .....	...	661	1,145
Revenues - other.....	...	...	120,000
Total revenue.....	661	661	121,145
Gross profit (loss).....	661	661	121,145
Advertising expenses.....	2,235	9,344	
Automobile expenses.....	1,517	1,969	
Consulting services expenses.....	2,000	331	
Insurance expenses.....	...	549	
Miscellaneous expenses.....	13,134	18,368	
Outside services expenses.....	2,856	9,840	13,545
Travel & entertainment expenses.....	2,494	1,577	
Total expenses.....	2,856	□31,219	□45,682
Total operating profit (loss).....	(2,856)	(30,558)	75,463
Interest expense - loan.....	...	2,000	
Total other income (expenses).....	...	...	(2,000)
Net profit (loss).....	(2,856)	(30,558)	73,463
Year end shares outstanding.....	□20,015,518	□16,015,518	9,132,296
Number of full time employees.....	...	1	1
Number of part time employees.....	...	1	4
Number of common stockholders.....	...	□249	□257
Number of beneficiary stockholders.....	...	...	□500

□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation; □ As reported by the Company; □ Shares increased due to issuance of shares; □ As of September 30, 2018; □ As of September 30, 2015; □ Approximately

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017
		(revised)
Cash.....	50,512	6,968
Total current assets.....	50,512	6,968
Securities-for-sale.....	1,090,000	2,090,000
License.....	1,950,000	1,950,000
Total other assets.....	3,040,000	4,040,000
Total assets.....	3,090,512	4,046,968
Credit cards.....	...	1,033
Loans payable.....	242,984	240,316
Total current liabilities.....	242,984	241,349
Total liabilities.....	242,984	241,349
Preferred stock.....	227,747	227,747
Common stock.....	200,155	160,155
Additional paid in capital.....	8,111,102	8,107,546
Unrecognized appreciation.....	...	1,000,000
Retained earnings (accumulated deficit).....	(5,691,477)	(5,689,828)
Total shareholders equity.....		

□ As reported by the Company

Recent Dividends:

- 1. Epic Corp (CO) preferred.**
No dividends paid.
- 2. Epic Corp (CO) common (\$0.01 stated value).**
No dividends paid.

Annual Dividends:

- 1. Epic Corp (CO) preferred.**
No dividends paid.
- 2. Epic Corp (CO) common (\$0.01 stated value).**
No dividends paid.

ETHEMA HEALTH CORP

Earnings, 9 mos. to Sep 30(Consol. – \$):

	2018	2017
Total revenues.....	450,366	1,373,028
Cost & expenses.....	2,320,603	1,615,524
Operating income.....	(2,074,621)	(429,256)
Interest income.....	5,334	32,074
Other income (expense), net.....	(764,991)	(4,545,382)
Foreign currency.....	153,232	(111,052)
Net before taxes.....	(6,541,761)	(5,738,985)
Income contin. oper.....	(6,541,761)	(5,738,985)
Income discount. oper.....	7,194,389	
Net income.....	(6,541,761)	1,455,404

Earnings common share

Primary.....	\$(0.05)	\$0.01
Fully Diluted.....	\$(0.05)	\$0.01

Common Shares:

Full Diluted.....	123,852,105	117,312,150
Year-end.....	124,089,230	

EVIO INC

Discontinues Certain Operations On Jan. 17, 2019, the Oregon Liquor Control Commission ("OLCC") accepted Co.'s voluntary surrender of its laboratory testing licenses for EVIO Labs Bend and EVIO Labs Eugene locations. These locations had become primarily sales and sampling facilities with primary testing functions being performed at the EVIO Labs Portland and EVIO Labs Medford locations. Co. already had plans to close these offices as a cost saving measure when it learned of pending violations that were cited after some employees of EVIO Labs Eugene and EVIO Labs Bend had taken waste cannabis material from its labs for personal use, which is a violation of the State's cannabis tracking protocols. The OLCC accepted surrender of the licenses with admission of all allegations as settlement in lieu of going to hearing or levying fines. In preparation for these closures, Co. transferred the assets of EVIO Labs Eugene LLC, and CR Labs, LLC dba EVIO Labs Bend, to the new EVIO Labs Portland location in Tigard, OR. Assets included all equipment, customer lists, works in process, receivables, and documents.

EVO TRANSPORTATION & ENERGY SERVICES INC

Acquisition Completed On Jan. 2, 2019, Co. acquired all of the outstanding equity interests in Sheehy Mail, Inc., a Wisconsin corporation from John Sheehy, and Robert Sheehy in exchange for 2,240,000 shares of common stock, par value \$0.0001 per share.

EVO TRANSPORTATION & ENERGY SERVICES INC

New Auditor On Jan. 7, 2019, Co. dismissed Plante & Moran, PLLC as its independent registered public accounting firm and engaged Marcum LLP as its new independent registered public accounting firm.

EVOLUTIONARY GENOMICS INC

Earnings, 9 mos. to Sep 30(Consol. – \$):

	2018	2017
Total revenues.....	76,375	32,690
Cost & expenses.....	736,022	1,073,428
Operating income.....	(659,647)	(1,040,738)
Other income (expense), net.....	(254,427)	(20,657)
Gains or losses.....	663	5,468
Net income.....	(913,411)	(1,055,927)
Balance for common.....	(1,095,186)	(1,237,702)

Earnings common share

Primary.....	\$(0.19)	\$(0.21)
Fully Diluted.....	\$(0.19)	\$(0.21)

Common Shares:

Full Diluted.....	5,881,898	5,881,898
Year-end.....	5,881,898	5,881,898

EWELLNESS HEALTHCARE CORP

Earnings, 9 mos. to Sep 30(Consol. – \$):

	2018	2017
Cost & expenses.....	2,475,910	2,578,690
Operating income.....	(2,475,910)	(2,578,690)
Other income (expense), net.....	260,767	3,426,389
Gains or losses.....	(2,134)	
Foreign currency.....	12,598	48,927
Net before taxes.....	(2,697,785)	494,366
Income taxes.....	1,656	800
Net income.....	(2,699,441)	493,566

Earnings common share

Primary.....	\$(0.02)	\$0.01
Fully Diluted.....	\$(0.02)	\$0.01

Common Shares:

Full Diluted.....	158,927,170	101,707,186
Year-end.....	181,715,991	136,477,700

FALCON MINERALS CORP

Earnings, 9 mos. to Sep 30(Consol. – \$):

	2018	2017
Total revenues.....	70,898,000	
Cost & expenses.....	12,354,000	101,355
Operating income.....	45,365,000	(101,355)
Interest income.....	84,376,000	519,172
Other income (expense), net.....	39,000	
Gains or losses.....	41,382,000	40,639
Income contin. oper.....	84,376,000	
Income discount. oper.....	2,139,000	
Net income.....	86,515,000	288,850

Earnings common share

Primary.....	\$0.06	\$(0.01)
Fully Diluted.....	\$0.03	\$(0.01)

Common Shares:

Full Diluted.....	85,855,000	6,683,478
Year-end.....	85,855,000	8,211,650

FAST LANE HOLDINGS INC

New Name On Jan. 10, 2019, Co. changed its name from Giant Motorsports Inc to Fast Lane Holdings Inc.

FAST LANE HOLDINGS INC

Stock Trading Symbol Stock symbol:FLHI.

FAVO REALTY INC

New Name On Jan. 9, 2019, Co. changed its name from Bee-ston Enterprises Ltd to Favo Realty Inc.

FAVO REALTY INC

Stock Trading Symbol Stock symbol:BESE.D.

FEARLESS FILMS INC

Earnings, 9 mos. to Sep 30(Consol. – \$):

	2018	2017
Cost & expenses.....	139,372	112,493
Operating income.....	(139,372)	(112,493)
Gains or losses.....	(725,071)	524,189
Net before taxes.....	(864,443)	411,696
Net income.....	(864,443)	411,696

Earnings common share

Primary.....	\$(0.02)	\$0.01
Fully Diluted.....	\$(0.02)	\$0.01

Common Shares:

Full Diluted.....	40,886,535	30,405,289
Year-end.....	313,393,317	155,289

FELLAZO CORP

Annual Report

Consolidated Income Statement, Years Ended Aug. 31 (\$):

	2018	2017	2016
		(revised)	
Revenues.....	...	...	12,820
Cost of goods sold.....	...	...	2,489
Gross profit.....	...	...	10,331
General & administrative expenses.....	238,216	376,201	42,365
Total operating expenses.....	238,216	376,201	42,365
Net income (loss) before provision for income tax.....	(238,216)	(376,201)	(32,034)
Net income (loss).....	(238,216)	(376,201)	(32,034)

Weighted average shares outstanding

- basic.....	75,000,000	16,249,794	3,730,369
Weighted average shares outstanding - diluted.....	75,000,000	16,249,794	3,730,369

Year end shares

outstanding	75,000,000	75,000,000	4,885,000
Net earnings (loss)			
per share - basic	\$0.00	\$(0.02)	\$(0.01)
Net earnings (loss)			
per share - diluted	\$0.00	\$(0.02)	\$(0.01)
Number of common stockholders	27	28	33

□ Shares increased due to the effect of private placement shares issued for cash

Consolidated Balance Sheet, Years Ended Aug. 31 (\$):			
	2018	2017	(revised)
Cash	631	...	...
Other receivable	...	70,115	...
Prepaid expense	...	10,000	...
Total current assets	631	80,115	...
Total assets	631	80,115	...
Accrued expenses	...	46,215	...
Other creditor	540,766	322,034	...
Loans from director	...	13,785	...
Total current liabilities	540,766	382,034	...
Total liabilities	540,766	382,034	...
Fellazo Corp common stock	75,000	75,000	...
Additional paid-in capital	36,116	36,116	...
Retained earnings (accumulated deficit)	(651,251)	(413,035)	...
Total stockholders' equity (deficit)	(540,135)	(301,919)	...

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Fellazo Corp common.

No dividends paid.

Annual Dividends:

1. Fellazo Corp common.

No dividends paid.

FELLAZO CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2018 10-K Report: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Fellazo Corp. (the "Company") as of August 31, 2018 and 2017, and the related statements of operations, stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of August 31, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

FINDEX.COM, INC.

Acquisition Completed On Dec. 24, 2018, Co. acquired the remaining 68.95% economic Ū and 68.42% voting Ū interests not previously owned by it in Advanced Cement Sciences LLC (formerly Advanced Nanofibers LLC, and referred to hereinafter as "Advanced"), development-stage company that acquired and owns certain intellectual property aimed at the production of advanced concrete and stucco admixtures and that consists principally of a combination of unique, proprietary formulations and production processes, resulting in Co. owning 100% of Advanced as of the date hereof. Prior to the consummation of these transactions, effected separately with each of the other four holders of membership interests in Advanced, Co. had owned a 31.05% economic Ū and 31.58% minority voting Ū interest in Advanced. In exchange for the acquisition by Co. of such combined membership interests, Co. issued to the holders thereof a combined total of 175,000,000 shares of Co. common stock, including 57,458,335 shares, indirectly and through beneficial ownership, to Co.'s president and chief executive officer, Steven Malone, and 57,458,333, also indirectly and through beneficial ownership, to Co.'s corporate and securities legal counsel, Michael Membrado.

FINDEX.COM, INC.

Earnings, 9 mos. to Sep 30(Consol. - \$):			
	2018	2017	
Total revenues	252,097	265,204	
Cost & expenses	995,176	1,208,096	
Operating income	(743,079)	(942,892)	
Interest expense	210,106	143,705	
Net before taxes	(953,185)	(1,086,597)	
Net income	(953,185)	(1,086,597)	
Earnings common share			
Common Shares:			
Full Diluted	532,994,267	506,744,435	
Year-end	533,945,811	519,101,417	

FIRST PRIORITY TAX SOLUTIONS INC

Earnings, 3 mos. to Sep 30(Consol. - \$):			
	2018	2017	
Total revenues	2,046	...	
Cost & expenses	14,604	15,390	
Operating income	(12,558)	(16,247)	
Interest expense	...	857	
Net before taxes	(12,558)	(16,247)	
Income contin. oper.	(12,558)	(16,247)	
Net income	(12,558)	10,601	
Earnings common share			
Common Shares:			
Full Diluted	5,760,000	5,740,000	
Year-end	5,760,000	...	

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	
Liabilities:		
Current liabilities	43,514	
Stockholders' equity	(43,514)	
Net current assets	(43,514)	

FISION CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):			
	2018	2017	
Total revenues	391,037	409,980	
Cost & expenses	2,339,220	3,140,727	
Operating income	(1,948,183)	(2,730,747)	
Other income (expense), net	717,038	(64,007)	
Net income	(2,620,127)	(3,693,489)	
Earnings common share			
Primary	\$(0.05)	\$(0.09)	
Fully Diluted	\$(0.05)	\$(0.09)	
Common Shares:			
Full Diluted	51,691,263	41,243,255	
Year-end	57,661,453	44,686,370	

FITLIFE BRANDS, INC.

Earnings, 9 mos. to Sep 30(Consol. - \$):			
	2018	2017	
Cost & expenses	12,665,000	15,609,000	
Deprec., depl. & amort.	54,000	336,000	
Operating income	857,000	(1,308,000)	
Interest expense	104,000	84,000	
Other income (expense), net	...	(4,000)	
Net income	753,000	(1,396,000)	
Earnings common share			
Primary	\$0.07	\$(0.13)	
Fully Diluted	\$0.07	\$(0.13)	
Common Shares:			
Full Diluted	10,896,589	10,483,144	
Year-end	11,084,545	10,623,533	

FLEXPOINT SENSOR SYSTEMS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):			
	2018	2017	
Cost & expenses	642,678	842,935	
Operating income	(440,048)	(586,612)	
Interest income	35	35	
Interest expense	235,891	238,537	
Other income (expense), net	291,446	112,185	
Net income	(384,458)	(712,929)	
Earnings common share			
Primary	\$(0.01)	\$(0.01)	
Fully Diluted	\$(0.01)	\$(0.01)	
Common Shares:			
Full Diluted	92,863,464	78,363,464	
Year-end	92,863,464	78,363,464	

FOR THE EARTH CORP

Annual Report			
Consolidated Income Statement, Years Ended Dec. 31 (\$):			

	2017	2016
Weighted average shares		
outstanding - basic	2,178,905,713	2,178,905,713
Weighted average shares		
outstanding - diluted	2,178,905,713	2,178,905,713
Year end shares		
outstanding	2,178,905,713	2,178,905,713

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Accounts payable & accrued expenses	845,887	845,887
Amounts due for acquisition	135,000	135,000
Accrued payroll	277,938	277,938
Monarch capital loan	3,108,048	3,108,048
Monarch loans during receivership	614,532	614,532
Amounts due for acquisition	183,403	183,403
Shareholder loans	592,121	592,121
Demand notes	330,800	330,800
Total current liabilities	6,087,729	6,087,729
Total liabilities	6,087,729	6,087,729
Common stock	21,789	21,789
Additional paid-in capital	739,796	739,796
Stock payable	9,500	9,500
Retained earnings (accumulated deficit)	(6,858,814)	(6,858,814)
Total stockholders' equity (deficit)	(6,087,729)	(6,087,729)

Recent Dividends:

1. For The Earth Corp class A preferred.

No dividends paid.

2. For The Earth Corp common.

No dividends paid.

Annual Dividends:

1. For The Earth Corp class A preferred.

No dividends paid.

2. For The Earth Corp common.

No dividends paid.

FORGE INNOVATION DEVELOPMENT CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):			
	2018	2017	
Total revenues	27,000	6,000	
Cost & expenses	280,685	292,081	
Interest income	3,650	3,100	
Net income	(250,035)	(282,981)	
Earnings common share			
Common Shares:			
Full Diluted	53,871,868	57,632,088	
Year-end	45,621,868	...	

FORTRAN CORP

Annual Report			
Consolidated Income Statement, Years Ended Jun. 30 (\$):			
	2018	2017	2016
		(revised)	(revised)
Managed service	...	...	1,301,966
Equipment sales & services	...	...	8,815,426
Net revenues	1,124,341	2,062,432	...
Total revenues	1,124,341	2,062,432	10,117,393
Operating expenses	...	...	7,374,582
Net costs & expenses	1,633,218	1,365,816	...
Selling, general & administrative expenses	...	...	2,381,275
Depreciation, amortization & accretion	110,060	93,806	151,907
Operating income (loss)	(618,937)	166,494	209,629
Income (loss) in equity method investment	(109,851)	122,944	...
Other income (expense), net	315,619	577,858	167,475

Interest expense	101,072	86,333	72,939
Income (loss) before income taxes	(514,241)	780,963	304,165
Income tax expense (benefit)	...	...	44,016
Net income (loss)	(514,241)	780,963	260,149
Weighted average shares outstanding - basic	27,487,351	27,487,351	24,612,351
Weighted average shares outstanding - diluted	27,487,351	27,487,351	24,612,351
Year end shares outstanding	27,487,351	27,487,351	24,612,351
Net earnings (loss) per share - basic	\$(0.02)	\$0.03	\$0.01
Net earnings (loss) per share - diluted	\$(0.02)	\$0.03	\$0.01

□ Restated to reflect the correction made to exclude Tower Performance, Inc from company's consolidation and to correct other accounting errors identified; □ Reclassified to conform with 2017 presentation; □ As reported by the Company

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	□2017 (revised)
Cash & cash equivalents	87,327	32,095
Receivables, less allowances	57,932	60,697
Inventories	115,000	405,991
Total current assets	260,259	498,783
Due from affiliate	1,311,000	1,311,000
Equity method investment	2,553,961	2,663,812
Leasehold improvements	492,698	492,698
Rented equipment	799,084	799,084
Office equipment	194,822	187,900
Vehicles	163,809	163,809
Software	17,247	17,247
Gross fixed assets	1,667,660	1,660,738
Accumulated depreciation & amortization	1,146,013	1,104,385
Fixed assets, net	521,647	556,353
Property, plant & equipment, net	521,647	556,353
Other assets	271,977	293,481
Total assets	4,918,844	5,323,429
Accounts payable	358,482	265,109
Due to affiliate shareholders	1,100,000	1,100,000
Accrued expenses	93,519	...
Current portion debt	2,010,651	1,932,536
Other current liabilities	166,246	321,596
Total current liabilities	3,728,898	3,619,241
Total liabilities	3,728,898	3,619,241
Common stock	120,000	120,000
Additional paid-in capital	461,634	461,634
Retained earnings (accumulated deficit)	608,312	1,122,554
Total shareholders' equity	1,189,946	1,704,188

□ Restated to reflect the correction made to exclude Tower Performance, Inc from company's consolidation and to correct other accounting errors identified

Recent Dividends:

1. Fortran Corp common (stated value: \$0.66).

No dividends paid.

2. Fortran Corp preferred.

No dividends paid.

Annual Dividends:

1. Fortran Corp common (stated value: \$0.66).

No dividends paid.

2. Fortran Corp preferred.

No dividends paid.

FORTTRAN CORP

Earnings, 3 mos. to Sep 30 (Consol. - \$):

	2018	2017
Total revenues	334,594	300,174
Cost & expenses	493,807	206,662
Operating income	(168,485)	75,877
Interest expense	5,981	31,694

Other income (expense), net	(164,139)	261,310
Net before taxes	(338,605)	305,493
Net income	(338,605)	305,493
Earnings common share		
Primary	\$(0.01)	\$0.01
Fully Diluted	\$(0.01)	\$0.01
Common Shares:		
Full Diluted	27,487,351	27,487,351
Year-end	27,487,351	27,487,351

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	59,661
Inventories	123,001
Current assets	263,073
Net property & equip.	503,048
Total assets	4,423,457
Liabilities:	
Current liabilities	3,572,326
Stockholders' equity	851,131
Net current assets	(3,309,253)

FORWARD INDUSTRIES, INC.

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	□2017 (revised)	□2016 (revised)
Net revenues	34,499,503	24,764,613	27,479,896
Cost of goods sold	27,931,427	20,572,970	22,399,734
Gross profit	6,568,076	4,191,643	5,080,162
Sales & marketing expenses	1,782,138	1,502,700	1,891,409
General & administrative expenses	4,525,286	2,090,473	2,571,799
Total operating expenses	6,307,424	3,593,173	4,463,208
Income (loss) from operations	260,652	598,470	616,954
Fair value adjustment of earn-out consideration	510,000	...	...
Fair value adjustment of deferred cash consideration	(12,000)	...	...
Interest expense	115,447	...	...
Other income (expense), net	(10,885)	(19,124)	(10,392)
Total other income (expense), net	371,668	(19,124)	(10,392)
Income before income taxes	632,320	579,346	606,562
Deferred income tax provision (benefit) - federal	1,602,329	234,521	...
Deferred income tax provision (benefit) - state	152,603	13,795	...
Deferred income tax provision (benefit) - foreign	9,234	(21,861)	...
Total deferred income tax provision (benefit)	1,764,166	226,455	...
Change in valuation allowance	(2,511,318)	(226,455)	...
Provision (benefit) from income tax	□(747,000)	...	...
Income (loss) from continuing operations	...	...	606,562
Net income (loss)	1,379,320	579,346	606,562
Weighted average shares outstanding - basic	9,264,670	8,727,322	8,521,188
Weighted average shares outstanding - diluted	9,354,669	8,823,059	8,675,583
Year end shares outstanding	9,533,851	8,920,830	8,780,830
Net income (loss) per share - basic	\$0.15	\$0.07	\$0.07
Net income (loss) per share - diluted	\$0.15	\$0.07	\$0.07

per share - diluted	\$0.15	\$0.07	\$0.07
Number of full time employees	□73	□10	□11
Total number of employees	...	□10	□11
Number of common stockholders	□80	□100	□100
Foreign currency translation adjustments	...	21,785	...

□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation; □ As reported by the Company; □ As of December 3, 2018; □ As of December 11, 2017; □ As of December 9, 2016; □ Approximately; □ As of December 14, 2018

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	□2017 (revised)
Cash	4,369,866	4,622,981
Accounts receivable, gross	9,150,518	...
Less: allowance for doubtful accounts	126,000	...
Accounts receivable, net	9,024,518	6,218,563
Inventories	1,568,914	2,120,971
Prepaid expenses & other current assets	248,434	157,930
Total current assets	15,211,732	13,120,445
Computer software & hardware	282,644	251,984
Furniture & fixtures	198,454	77,446
Equipment	305,338	4,318
Leasehold improvements	42,020	42,020
Property & equipment, cost	828,456	375,768
Less: accumulated depreciation & amortization	469,481	355,110
Property & equipment, net	358,975	20,658
Intangible assets, net	1,411,182	...
Goodwill	2,182,427	...
Other assets	63,550	12,843
Total assets	19,227,866	13,153,946
Line of credit	350,000	...
Accounts payable	329,967	67,351
Due to Forward China Industries (Asia-Pacific) Corporation (Forward China)	4,197,435	3,736,451
Deferred income	125,013	169,642
Notes payable - short-term portion	1,770,112	...
Capital leases payable - short-term portion	56,876	...
Deferred consideration - short-term portion	200,000	...
Accrued bonuses & sales commissions	189,015	33,051
Accrued vacation	168,401	32,448
Accrued contract labor	126,889	...
Accrued other expenses	110,582	147,618
Total current liabilities	7,624,290	4,186,561
Notes payable - long-term portion	54,335	...
Capital leases payable - long-term portion	64,041	...
Deferred rent	47,605	36,963
Deferred consideration - long-term portion	338,000	...
Total other liabilities	503,981	36,963
Total liabilities	8,128,271	4,223,524
Common stock	95,338	89,208
Additional paid-in capital	18,720,396	17,936,673
Retained earnings (accumulated deficit)	(7,716,139)	(9,095,459)
Total shareholders' equity	11,099,595	8,930,422

□ Reclassified to conform with 2018 presentation

Recent Dividends:

- 1. Forward Industries, Inc. 6% senior convertible preferred.**
No dividends paid.
- 2. Forward Industries, Inc. common.**
No dividends paid.

Annual Dividends:

- 1. Forward Industries, Inc. 6% senior convertible preferred.**
No dividends paid.
- 2. Forward Industries, Inc. common.**
No dividends paid.

FOUNDERS BAY HOLDINGS**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Net Sales	2,257,219	2,306,920
Cost & expenses	1,322,761	1,263,510
Income taxes	265,857	329,375
Net income	591,747	639,375
Earnings common share		
Common Shares:		
Year-end	9,997,597	9,985,000

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	95,410	
Current assets	5,563,287	
Net property & equip.	1,408,650	
Total assets	17,964,885	
Liabilities:		
Current liabilities	103,781	
Long-term debt	5,975,490	
Stockholders' equity	11,885,613	
Net current assets	5,459,506	

FOUNDERS BAY HOLDINGS**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	7,815,413	7,025,869
Cost & expenses	4,166,764	3,639,630
Income taxes	1,045,295	751,473
Net income	2,369,284	2,418,141
Earnings common share		
Common Shares:		
Year-end	9,997,597	9,985,000

FRANCHISE HOLDINGS INTERNATIONAL INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	300,113	190,062
Cost & expenses	1,050,608	1,782,831
Operating income	(750,495)	(1,592,769)
Other income (expense), net	(495,943)	(1,534,013)
Net income	(1,281,783)	(3,174,822)
Earnings common share		
Primary	\$(0.01)	\$(0.02)
Fully Diluted	\$(0.01)	\$(0.02)
Common Shares:		
Full Diluted	129,373,290	184,081,305
Year-end	147,804,278	118,787,240

FREEDOM LEAF INC**Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	608,658	1,327
Cost & expenses	1,441,636	676,978
Operating income	(1,195,862)	(682,042)
Interest income	8	5,162
Interest expense	6,769	5,209
Other income (expense), net	100,000	2,105
Net income	(1,102,623)	(707,584)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	194,698,293	119,027,797
Year-end	221,090,815	124,591,272

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	34,232	
Inventories	326,205	
Current assets	1,293,350	
Net property & equip.	4,621,073	
Total assets	9,121,883	
Liabilities:		
Current liabilities	1,360,285	

Long-term debt	4,462,890	
Stockholders' equity	3,316,535	
Net current assets	(66,935)	

FREESTONE RESOURCES INC**Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	314,116	318,005
Cost & expenses	619,763	473,138
Operating income	(335,224)	(186,596)
Net income	(399,948)	(241,054)
Earnings common share		
Common Shares:		
Full Diluted	91,868,612	91,614,536
Year-end	98,238,177	91,738,177

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	8,029	
Inventories	29,140	
Current assets	272,334	
Net property & equip.	1,330,395	
Total assets	1,602,729	
Liabilities:		
Current liabilities	3,164,251	
Long-term debt	596,216	
Stockholders' equity	(2,950,521)	
Net current assets	(2,891,917)	

FULLNET COMMUNICATIONS INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	1,524,736	1,388,620
Cost & expenses	1,562,661	1,323,164
Operating income	(50,601)	51,879
Interest expense	604	1,612
Other income (expense), net	102,251	
Income taxes	18,000	
Income contin. oper.	33,046	50,267
Net income	199,508	(26,113)
Balance for common	184,377	(46,287)
Earnings common share		
Primary	\$0.02	\$.....
Fully Diluted	\$0.01	\$.....
Common Shares:		
Full Diluted	14,815,054	14,833,073
Year-end	13,621,009	

FUSE ENTERPRISES INC**Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2018	2017	2016
Revenue	...	25,175	...
Cost of revenue	...	7,027	...
Gross profit	...	18,148	...
General & administrative	632,647	861,366	61,288
Software development costs	1,500,000	...	...
Consulting expenses	1,968,923	657,929	...
Total operating expenses	4,101,570	1,519,295	61,288
Income (loss) from operations	(4,101,570)	(1,519,295)	(43,140)
Interest income	41,413	105,686	...
Interest expense	157,433	162,586	...
Consulting income	...	20,000	...
Other income, net	...	170	...
Financial expense	1,530	1,800	...
Total non-operating income (loss), net	(117,550)	(38,530)	...
Income (loss) before income tax	(4,219,120)	(1,557,825)	(43,140)
Income tax	800	...	...
Net income (loss)	(4,219,920)	(1,557,825)	(43,140)
Weighted average shares outstanding			
- basic	49,828,467	45,150,000	35,130,000
Weighted average shares outstanding			
- diluted	49,828,467	45,150,000	35,130,000
Year end shares outstanding	64,778,050	45,150,000	45,150,000

Net income (loss) per share - basic	\$(0.08)	\$(0.03)	\$0.00
Net income (loss) per share - diluted	\$(0.08)	\$(0.03)	\$0.00
Number of full time employees	4	...	...
Total number of employees	4	4	0
Number of common stockholders	76	35	35

□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation; □ Adjusted for 5-for-1 stock split, June 16, 2017; □ Shares increased due to conversion of note payable

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017
Cash	103,364	419,093
Notes receivable	...	3,925,000
Prepaid expenses	75,263	1,000,000
Total current assets	178,627	5,344,093
Prepaid expenses	1,000,000	...
Computer equipment, gross	1,852	1,825
Less: accumulated depreciation - computer equipment	648	278
Computer equipment, net	1,204	1,547
Office furniture, gross	12,746	12,746
Less: accumulated depreciation - office furniture	3,186	1,365
Office furniture, net	9,560	11,381
Property & equipment, net	10,764	12,955
Total non-current assets	1,010,764	12,955
Total assets	1,189,391	5,357,048
Other payables	9,633	9,465
Note payable	...	6,869,818
Total current liabilities	9,633	6,879,283
Common stock	64,778	45,150
Additional paid in capital (deficit)	6,949,717	47,432
Retained earnings (accumulated deficit)	(5,834,737)	(1,614,817)
Total stockholders' equity (deficit)	1,179,758	(1,522,235)

□ Reclassified to conform with 2018 presentation; □ As reported by the Company

Recent Dividends:

- 1. Fuse Enterprises Inc common.**
No dividends paid.

Annual Dividends:

- 1. Fuse Enterprises Inc common.**
No dividends paid.

FUSE ENTERPRISES INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, MJF & Associates, APC, as it appeared in Co.'s 2018 10-K Report: "Basis of Opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audits. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) ("PCAOB") and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audits in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. The Company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. As part of our audits we are required to obtain understanding of internal control over financial reporting but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. Our audits included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those

risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audits also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audits provide a reasonable basis for our opinion. The accompanying financial statements were prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, as of September 30, 2018 the Company had a working capital deficit, an accumulated deficit, and currently has no revenue generating operations. These conditions, among others, raise substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

FUTURE FINTECH GROUP INC

New Accountant On Jan. 9, 2019, Co. dismissed Wang Certified Public Accountant P.C. and engaged Yu Certified Public Accountant P.C. as its new independent public accounting firm.

GALA PHARMACEUTICAL INC

New Auditor On Jan. 9, 2019, Co. dismissed Haynie & Company as its independent registered public accounting firm and engaged RBSM LLP as its new independent registered public accounting firm.

GENERAL STEEL HOLDINGS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2015 (revised)
General & administrative expenses	238,414	2,709,557	10,811,000
Income (loss) from operations	(238,414)	(2,709,557)	(10,811,000)
Income (loss) from equity investment	1,048,800	(1,203,890)	...
Finance or interest expense	1,415	374	3,000
Gain from debt settlement	...	2,454,546	...
Gain from disposal of Catalon Chemical Corp (Catalon)	...	6,268,930	...
Other expense	...	140,000	...
Other income (expense), net	1,047,385	7,379,212	(3,000)
Income (loss) before provision for income taxes & noncontrolling interest	808,971	4,669,655	(10,814,000)
Net income (loss) from continuing operations	808,971	4,669,655	(10,814,000)
Net income (loss) from operations to be disposed, net of applicable income taxes	...	121,389	(13,680,000)
Net income (loss) from operations disposed, net of applicable income taxes	(6,331,571)	(2,530,190)	(1,279,820,000)
Net income (loss)	(5,522,600)	2,260,854	(1,304,314,000)
Less: net loss (income) attributable to noncontrolling interest from operations to be disposed	...	...	1,933,000
Less: net loss (income) attributable to noncontrolling interest from operations disposed	...	25,300	513,092,000
Net income (loss) attributable to General Steel Holdings, Inc.	(5,522,600)	2,286,154	(789,289,000)
Weighted average shares outstanding			

- basic	20,150,208	17,302,352	13,749,000
- Weighted average shares outstanding			
- diluted	20,150,208	17,302,352	13,749,000
Year end shares outstanding	20,200,208	20,200,208	17,307,895
Earnings (loss) per share from continuing operations - basic	\$0.04	\$0.27	\$(0.79)
Earnings (loss) per share from operations to be disposed - basic	...	\$0.00	\$(0.85)
Earnings (loss) per share from operations disposed - basic	\$(0.31)	\$(0.15)	\$(55.77)
Net earnings (loss) per share - basic	\$(0.27)	\$0.13	\$(57.41)
Earnings (loss) per share from continuing operations - diluted	\$0.04	\$0.27	\$(0.79)
Earnings (loss) per share from operations to be disposed - diluted	...	\$0.00	\$(0.85)
Earnings (loss) per share from operations disposed - diluted	\$(0.31)	\$(0.15)	\$(55.77)
Net earnings (loss) per share - diluted	\$(0.27)	\$0.13	\$(57.41)
Number of full time employees	5	...	76
Number of common stockholders	334	...	335
Foreign currency translation adjustments	1,567,611	(645,640)	...

Reclassified to conform with 2017 presentation; Shares increased due to the effect of issuance for services, senior management, and acquisition; Approximately; As of December 10, 2018; As of August 25, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)
Cash	5,260	3,797
Other receivables, net	2,500	598
Other receivables - related party	...	40,749,746
Current assets held for sale	...	30,581,807
Total current assets	7,760	71,335,948
Equipment, net	217	214
Investment in unconsolidated entities	14,708,681	12,758,610
Total assets	14,716,658	84,094,772
Salary payable	142,404	142,404
Short term payable, no interest due on demand	1,479,596	...
Professional fees	507,754	589,650
Other payables & accrued liabilities	2,129,754	732,054
Other payables - related parties	8,445,288	49,830,622
Current liabilities held for sale	...	29,006,872
Total current liabilities	10,575,042	79,569,548
Series A - preferred stock	3,093	3,093
Common stock	20,695	20,495
Treasury stock, at cost	839,686	839,686
Additional-paid-in-capital	1,256,955,395	1,253,384,214
Statutory reserves	1,107,010	1,107,010
Retained earnings (accumulated deficit)	(1,256,044,414)	(1,250,521,814)
Accumulated other comprehensive income (loss)	2,939,523	1,371,912

Total General Steel Holdings, Inc. equity (deficiency)	4,141,616	4,525,224
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Reclassified to conform with 2017 presentation

Recent Dividends:

1. General Steel Holdings Inc common.

No dividends paid.

2. General Steel Holdings Inc series A preferred.

No dividends paid.

Annual Dividends:

1. General Steel Holdings Inc common.

No dividends paid.

2. General Steel Holdings Inc series A preferred.

No dividends paid.

GENERAL STEEL HOLDINGS INC

Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Simon & Edward, LLP, as it appeared in Co.'s 2017 10-K: "Opinions on the Financial Statements and Internal Control over Financial Reporting We have audited the accompanying consolidated balance sheets of General Steel Holdings, Inc. and subsidiaries (the "Company") as of December 31, 2017 and 2016, and the related consolidated statements of operations and comprehensive income (loss), changes in stockholders' equity and cash flows for each of the two years in the period ended December 31, 2017, and the related notes (collectively referred to as the "financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the two years in the period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. Going Concern Uncertainty The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has suffered from recurring working capital deficit, negative cash flows from operating activities, and accumulated deficit that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

GENERATION NEXT FRANCHISE BRANDS INC

Earnings, 3 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	1,757,993	61,830
Cost & expenses	6,747,571	3,168,472
Operating income	(5,100,977)	(3,212,752)
Interest expense	35,592	74,224
Other income (expense), net	(12,429)	...
Net before taxes	(5,148,998)	(3,286,976)
Income contin. oper.	(5,148,998)	(3,286,976)
Net income	(5,007,496)	(3,987,329)
Earnings common share		
Primary	\$(0.07)	\$(0.11)
Fully Diluted	\$(0.07)	\$(0.11)
Common Shares:		
Full Diluted	69,611,593	37,018,842
Year-end	70,873,676	...

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	2018
Cash & equivalents	6,838,192
Inventories	10,360,594
Current assets	29,960,884
Net property & equip.	186,443
Total assets	31,968,297
Liabilities:	
Current liabilities	50,385,574
Long-term debt	479,081
Stockholders' equity	(18,896,358)
Net current assets	(20,424,690)

GENEREX BIOTECHNOLOGY CORP (DE)

Earnings, 3 mos. to Oct 31(Consol. - \$):

	2018	2017
Total revenues	1,719,148	2,218
Cost & expenses	3,323,329	639,143
Operating income	(1,604,181)	(636,925)
Interest income	6,660	...
Interest expense	165,716	134,945
Other income (expense), net	19,548,984	28,298,376

Net income	17,785,747	27,526,506
Balance for common	17,874,003	27,643,039
Earnings common share		
Primary	\$0.78	\$1.23
Fully Diluted	\$0.33	\$0.51
Common Shares:		
Full Diluted	54,699,198	54,518,520
Year-end	28,427,049	21,362,020
Consolidated Balance Sheet Items, as of (\$):		
Assets:		2018
Cash & equivalents	2,363,740	
Inventories	838,696	
Current assets	6,377,859	
Net property & equip.	665,278	
Total assets	21,351,228	
Liabilities:		
Current liabilities	42,949,062	
Stockholders' equity	(25,603,074)	
Net current assets	(36,571,203)	

GENESYS INDUSTRIES INC**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
		(revised)	
Revenue	236,858	1,357	...
Cost of revenue	84,398	698	...
Gross margin	152,460	659	...
Professional fees	16,225	18,110	7,250
Payroll expense	106,608	...	...
General & administrative expenses	98,022	29,963	1,266
Total operating expenses	220,855	48,073	8,516
Income (loss) from operations	(68,395)	(47,414)	(8,516)
Interest expense	7,897	...	...
Total other income (expense)	(7,897)	...	...
Income (loss) before income taxes	(76,292)	(47,414)	(8,516)
Net income (loss)	(76,292)	(47,414)	(8,516)
Weighted average shares outstanding - basic	17,663,589	17,176,493	2,282,192
Weighted average shares outstanding - diluted	17,663,589	17,176,493	2,282,192
Year end shares outstanding	17,870,000	17,545,000	17,000,000
Net earnings (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net earnings (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Total number of employees	12	1	...
Number of common stockholders	38	34	...

□ Approximately

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017	2016
		(revised)	
Cash	17,866	20,844	...
Accounts receivable	114,218	...	...
Inventory	7,939	...	...
Total current assets	140,023	20,844	...
Website development, net	...	514	...
Machinery & equipment, net	118,388	...	...
Real property & plant, net	267,134	...	...
Total assets	525,545	21,358	...
Accounts payable & accrued liabilities	52,319	701	...
Accrued interest, related party	1,718	...	...
Accrued compensation	6,500	...	...
Line of credit	177,353	...	...
Loans payable	224,681	...	...
Due to related party	67,299	6,190	...
Total current liabilities	529,870	6,891	...

Total liabilities	529,870	6,891
Class B preferred stock	10,000	10,000
Common stock	17,870	17,545
Additional paid-in capital	101,130	43,955
Retained earnings (accumulated deficit)	(133,325)	(57,033)
Total stockholders' equity (deficit)	(4,325)	14,467

Recent Dividends:**1. Genesys Industries Inc common.**

No dividends paid.

2. Genesys Industries Inc class B preferred.

No dividends paid.

Annual Dividends:**1. Genesys Industries Inc common.**

No dividends paid.

2. Genesys Industries Inc class B preferred.

No dividends paid.

GENESYS INDUSTRIES INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Michael Gillespie & Associates, PLLC, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Genesys Industries, Inc. as of June 30, 2018 and 2017 and the related statements of operations, changes in stockholder's deficit, cash flows, and the related notes (collectively referred to as "financial statements") for the periods then ended. In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018 and 2017 and the results of its operations and its cash flows for the periods then ended, in conformity with accounting principles generally accepted in the United States of America. Basis for Opinion The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note #3 to the financial statements, although the Company has limited operations it has yet to attain profitability. This raises substantial doubt about its ability to continue as a going concern. Management's plan in regard to these matters is also described in Note #3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

GENETHERA, INC.**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
		(revised)	(revised)
General & administrative expenses	37,704	206,067	426,898
Payroll expenses	567,996	474,000	474,000
Total operating expenses	605,700	680,067	900,898
Income (loss) from operations	(605,700)	(680,067)	(900,898)
Interest expense	146,623	137,705	184,573
Loss on write off of investment	...	110,620	...
Gain (loss) on disposal of asset	...	(13,000)	...
Loss on write off of vendor receivables	39,310	...	...
Loss on write off of related party receivable	...	27,095	...
Total other expense	185,933	288,420	184,573
Gain on extinguishment of debt	33,913	189,567	...
Total other income	33,913	189,567	...
Net income (loss) before income taxes	(757,720)	(778,920)	(1,085,471)
Net income (loss)	(757,720)	(778,920)	(1,085,471)
Weighted average shares outstanding - basic	40,064,983	38,688,623	36,558,285
Weighted average shares outstanding - diluted	40,064,983	38,688,623	36,558,285
Year end shares outstanding	40,064,983	40,064,983	36,610,636

Income (loss) per common share - basic	\$(0.02)	\$(0.02)	\$(0.03)
Income (loss) per common share - diluted	\$(0.02)	\$(0.02)	\$(0.03)
Number of full time employees	2	2	2
Total number of employees	2	2	2
Number of common stockholders	253	253	...

□ Reclassified to conform with 2017 presentation; □ Reclassified to conform with 2016 presentation; □ Approximately; □ As of November 29, 2018; □ As of September 5, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
		(revised)
Cash	167,653	...
Total current assets	167,653	...
Office & laboratory equipment & leasehold improvements	729,859	729,859
Automobile & trucks	26,400	...
Less: accumulated depreciation	729,859	729,859
Total property & equipment, net	26,400	...
Other assets - deposit	12,000	...
Total assets	206,053	...
Bank overdraft	...	348
Accounts payable	683,678	724,582
Accounts payable - related party	...	352,441
Accrued officer salaries	4,007,415	3,574,419
Accrued interest	112,546	71,205
Accrued expenses - other	15,849	15,849
Accrued expenses	4,135,810	3,661,473
Settlement payable	384,545	325,885
Notes payable	25,800	10,800
Convertible notes payable, net of discount	488,960	488,959
Loan from shareholder	794,327	676,796
Contingency	880,162	880,162
Total current liabilities	7,393,281	7,121,446
Total liabilities	7,393,281	7,121,446
Series A preferred stock	9	5
Series B preferred stock	16,374	15,410
Common stock	40,065	40,065
Common stock to be issued	53,572	53,572
Additional paid-in capital	19,274,214	18,583,242
Retained earnings (accumulated deficit)	(26,571,461)	(25,813,740)
Total stockholders' equity (deficit) of GeneThera, Inc.	(7,187,228)	(7,121,446)

□ Reclassified to conform with 2017 presentation; □ As reported by the Company

Recent Dividends:**1. GeneThera, Inc. series A preferred.**

No dividends paid.

2. GeneThera, Inc. series B preferred.

No dividends paid.

3. GeneThera, Inc. common.

No dividends paid.

Annual Dividends:**1. GeneThera, Inc. series A preferred.**

No dividends paid.

2. GeneThera, Inc. series B preferred.

No dividends paid.

3. GeneThera, Inc. common.

No dividends paid.

GENETHERA, INC.**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, BF Borgers CPA PC, as it appeared in Co.'s 2017 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheet of GeneThera, Inc. (the "Company") as of December 31, 2017, the related statements of

operations, stockholders' equity (deficit), and cash flows for the year then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017, and the results of its operations and its cash flows for the year then ended, in conformity with accounting principles generally accepted in the United States. Substantial Doubt about the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has a significant accumulated deficit. In addition, the Company continues to experience negative cash flows from operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**GH CAPITAL INC
Annual Report**

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	2017 (revised)	2016 (revised)
Third party revenues	...	...	15,000
Related party revenues	...	...	12,585
Consulting	6,667	...	...
Consulting - related party	56,000	...	...
Total revenues	62,667	...	27,585
Cost of revenues	3,000	...	21,813
Gross profit (loss)	59,667	...	5,772
Compensation	13,500	3,061,900	18,550
Amortization of software development costs & intangible asset	...	30,617	12,611
Professional fees	281,364	1,852,913	98,415
Asset impairment	...	85,572	...
Other selling, general & administrative expenses	17,539	15,965	15,125
Total operating expenses	312,403	5,046,967	144,701
Operating income (loss) from operations from continuing operations	(252,736)	(5,046,967)	(138,929)
Initial fair value of conversion option liability	(218,234)	...	...
Gain (loss) from change in fair value of conversion option liability	(170,953)	...	...
Gain (loss) from foreign currency transactions	141	541	(1,089)
Gain (loss) on sale of marketable securities	838	(1,693)	(2,445)
Gain (loss) on debt extinguishment	(41,481)	...	...
Interest income (expense)	(289,363)	1	...
Total other income (expenses)	(719,052)	(1,151)	(3,534)
Income (loss) from continuing operations before provision for income taxes	(971,788)	(5,048,118)	(142,463)
Income (loss) from continuing operations	(971,788)	(5,048,118)	...
Income (loss) from discontinued operations	(87,184)	(3,717)	...
Total income (loss) from discontinued	...	...	...

operations	(87,184)	(3,717)	...
Net income (loss)	(1,058,972)	(5,051,835)	(142,463)
Weighted average shares outstanding - basic	60,953,695	49,813,447	34,081,511
Weighted average shares outstanding - diluted	60,953,695	49,813,447	34,081,511
Year end shares outstanding	61,846,818	60,661,818	34,617,417
Net income (loss) from continuing operations per share - basic	\$(0.02)	\$(0.10)	...
Net earnings (loss) per share - basic	\$(0.02)	\$(0.10)	\$0.00
Net income (loss) per continuing operations per share - diluted	\$(0.02)	\$(0.10)	...
Net earnings (loss) per share - diluted	\$(0.02)	\$(0.10)	\$0.00
Number of common stockholders	38	...	30

Restated to reflect discontinued operations of online payment processing services; Reclassified to conform with 2017 presentation; As of December 19, 2018; As of December 13, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017 (revised)
Cash	67,491	12,694
Marketable securities	...	2,734
Accounts receivable	667	...
Prepaid expenses & other current assets	7,250	10,167
Assets of discontinued operations	...	2,741
Total current assets	75,408	28,336
Total assets	75,408	28,336
Accounts payable	24,690	20,035
Accrued expenses	22,617	...
Convertible notes payable, net of discounts & premiums	308,275	...
Due to related parties	4,253	3,183
Derivative liabilities	589,980	...
Liabilities of discontinued operations	14,286	4,856
Total current liabilities	964,101	28,074
Common stock	6,185	6,066
Additional paid-in capital	5,495,986	5,325,192
Retained earnings (accumulated deficit)	(6,390,864)	(5,331,892)
Accumulated other comprehensive income (loss) - marketable securities	...	896
Total stockholders' equity (deficit)	(888,693)	262

Restated to reflect discontinued operations of online payment processing services

Recent Dividends:

1. GH Capital Inc common.

No dividends paid.

Annual Dividends:

1. GH Capital Inc common.

No dividends paid.

GH CAPITAL INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Salberg & Company, P.A., as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of GH Capital, Inc. (the "Company") as of September 30, 2018 and 2017, the related statements of operations and comprehensive income (loss), changes in stockholders' equity (deficit) and cash flows for each of the two years in the period ended September 30, 2018 and the related notes (collectively referred to as the "financial statements"). In

our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2018 and 2017, and the results of its operations and its cash flows for each of the two years in the period ended September 30, 2018, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has a net loss of \$1,058,972 and net cash used in operating activities of \$215,699 for the year ended September 30, 2018. The Company also has an accumulated deficit of \$6,390,864 and a working capital deficit of \$888,693 at September 30, 2018. These matters raise substantial doubt about the Company's ability to continue as a going concern. Management's Plan regarding these matters is also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

GLOBAL ARENA HOLDING INC

Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Cost & expenses	1,467,806	1,564,766
Operating income	(1,048,881)	(1,144,920)
Other income (expense), net	11,278,024	(1,524,278)
Net before taxes	6,777,087	(6,532,272)
Net income	6,777,087	(6,532,272)
Earnings common share		
Primary	\$0.01	\$(0.02)
Fully Diluted	\$0.01	\$(0.02)
Common Shares:		
Full Diluted	740,023,169	400,779,388
Year-end	849,011,830	545,792,734

GLOBAL CLEAN ENERGY INC

Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Cost & expenses	235,500	422,700
Operating income	(235,500)	(392,700)
Net income	(235,500)	(392,700)
Earnings common share		
Common Shares:		
Full Diluted	570,668,911	570,668,911
Year-end	570,668,911	570,668,911

GLOBAL CONSORTIUM INC

New Name On Dec. 21, 2018, Co. changed its name from Bahamas Development Corp to Global Consortium Inc.

GLOBAL RESOURCE ENERGY INC

Annual Report

Consolidated Income Statement, Years Ended Jan. 31 (\$):

	2018	2017	2014
General & administrative expenses	20,000	20,004	9,162
Interest expense	12,000	12,001	...
Professional fees	8,750	8,750	15,458
Impairment of the advance payment for Certified Emission Reductions	...	...	660,600
Net income (loss) from operations before taxes	(40,750)	(40,755)	(684,620)
Net income (loss)	(40,750)	(40,755)	(684,620)
Weighted average shares outstanding - basic	...	...	74,171
Weighted average shares outstanding - diluted	...	...	74,171
Year end shares outstanding	67,574,661	74,170,997	74,171
Net income (loss) per share - basic	...	...	\$0.00
Net income (loss) per share - diluted	...	...	\$0.00
Number of common stockholders	...	...	9

As reported by the Company; Adjusted for 1-for-1,000 stock split, December 22, 2014; As of May 10, 2014

Consolidated Balance Sheet, Years Ended Jan. 31 (\$):

	2018	2017
Cash or cash equivalents	250	250
Prepaid expenses	1,135	1,135
Total current assets	1,385	1,385
Total assets	1,385	1,385
Accounts payable	346,936	318,186
Other current liabilities	11,653	11,653
Notes payable	174,001	162,001
Total current liabilities	532,590	491,840
Total liabilities	532,590	491,840
Common stock	67,575	74,171
Additional paid-in-capital	967,925	961,329
Retained earnings (accumulated deficit)	(1,566,705)	(1,525,955)
Total stockholders' equity (deficit)	(531,205)	(490,455)

Recent Dividends:**1. Global Resource Energy Inc common.**

No dividends paid.

Annual Dividends:**1. Global Resource Energy Inc common.**

No dividends paid.

GLOBE NET WIRELESS CORP**Annual Report**

	Consolidated Income Statement, Years Ended Aug. 31 (\$):		
	2018	2017	2016
		(revised)	(revised)
General & administrative expenses	24,816	36,489	23,528
Operating income (loss) before interest	(24,816)	(36,489)	(23,528)
Interest expense	10,853	8,518	4,867
Amortized interest	1,600	1,333	...
Net income (loss) & comprehensive loss	(37,269)	(46,340)	(28,395)
Weighted average common shares outstanding - basic	10,800,000	10,800,000	10,800,000
Weighted average common shares outstanding - diluted	10,800,000	10,800,000	10,800,000
Year end shares outstanding	10,800,000	10,800,000	10,800,000
Net income (loss) per share - basic	\$(0.00)	\$(0.00)	\$(0.00)
Net income (loss) per share - diluted	\$(0.00)	\$(0.00)	\$(0.00)
Number of common stockholders	13	35	35

As of November 30, 2018; As of November 30, 2017; As of November 30, 2016

Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

	2018	2017
		(revised)
Cash	8,248	8,599
Prepaid expenses	2,269	750
Total current assets	10,517	9,349
Intangible assets, net	4,322	7,738
Total assets	14,839	17,087
Accounts payable	1,106	2,688
Accrued liabilities	42,871	32,868
Notes payable	30,000	30,000
Convertible notes payable	98,433	71,833
Total current liabilities	172,410	137,389
Total liabilities	172,410	137,389
Common stock	10,800	10,800
Additional paid in capital	92,106	92,106
Retained earnings (accumulated deficit)	(260,477)	(223,208)
Total stockholders' equity (deficit)	(157,571)	(120,302)

Reclassified to conform with 2018 presentation; As reported by the Company

Recent Dividends:**1. Globe Net Wireless Corp common.**

No dividends paid.

Annual Dividends:**1. Globe Net Wireless Corp common.**

No dividends paid.

GLOBE NET WIRELESS CORP**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, K. R. Margetson Ltd, as it appeared in Co.'s 2018 10-K: "I have audited the accompanying balance sheets of Globe Net Wireless Corp. as of August 31, 2018 and 2017 and the related statements of operations, stockholders' deficit and cash flows for each of the two years then ended and the related notes (collectively referred to as the "financial statements"). In my opinion, the financial statements present fairly, in all material respects, the financial position of the Company as at August 31, 2018 and 2017 and the results of its operations and its cash flows for each of the two years in the period ended August 31, 2018 in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared using accounting principles generally accepted in the United States of America assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has incurred operating losses since inception, which raises substantial doubt about its ability to continue as a going concern. Management's plans concerning their planned financing and other matters are described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

GLYECO INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	9,364,148	8,493,088
Cost & expenses	12,491,204	11,837,929
Operating income	(3,127,056)	(3,344,841)
Other income (expense), net	(146,564)	...
Net before taxes	(3,699,196)	(4,065,076)
Income taxes	9,735	2,606
Net income	(3,708,931)	(4,067,682)
Earnings common share		
Primary	\$(2.78)	\$(3.77)
Fully Diluted	\$(2.78)	\$(3.77)
Common Shares:		
Full Diluted	1,333,131	1,077,673
Year-end	1,348,253	1,315,324

GLYECO INC

Interest Sale Completed On Jan. 11, 2019, Co. sold its route antifreeze collection and re-distillation business (the "Business") to Heritage-Crystal Clean, LLC (the "Purchaser"), a provider of parts cleaning, containerized waste, vacuum services, used oil collection, re-refining and product sales, antifreeze recycling and field services, for \$1,417,000 in cash, which price was subject to adjustment based on the delivered value of the working capital of the Business, to be determined within 90 days after the Closing Date, as well as a \$100,000 damage hold back, to be paid to Co. within 30 days of the closing of the Asset Sale (the "Closing"). Other than the assumption of loan payments related to certain vehicle financings, no debt or significant liabilities were assumed by the Purchaser in the Asset Sale.

GOLDEN GLOBAL CORP**Earnings, 9 mos. to Mar 31(Consol. - \$):**

	2018	2017
Total revenues	70,211	45,338
Cost & expenses	338,055	292,953
Operating income	(267,844)	(247,615)
Interest expense	595,595	64,999
Other income (expense), net	(4,265,189)	(39,505,911)
Net before taxes	(5,128,628)	(39,818,525)
Net income	(5,128,628)	(39,818,525)
Earnings common share		
Primary	\$(0.92)	\$(26.19)
Fully Diluted	\$(0.92)	\$(26.19)
Common Shares:		
Full Diluted	5,552,753	1,520,087
Year-end	36,948,768	1,532,785

GOLIATH FILM & MEDIA HOLDINGS**Earnings, 6 mos. to Oct 31(Consol. - \$):**

	2018	2017
Cost & expenses	23,184	23,757
Operating income	(23,184)	(23,757)
Net before taxes	(23,184)	(23,757)
Net income	(23,184)	(23,757)
Earnings common share		
Common Shares:		
Full Diluted	138,964,917	138,964,917
Year-end	138,964,917	174,625,386

GOOD GAMING INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	111,470	15,907
Cost & expenses	578,937	606,761
Operating income	(672,661)	(772,902)
Interest income	1,000	...
Interest expense	14,027	26,403
Other income (expense), net	15,333	68,168
Gains or losses	(75,395)	...
Net income	(746,750)	(730,137)
Earnings common share		
Primary	\$(0.01)	\$(0.34)
Fully Diluted	\$(0.01)	\$(0.34)
Common Shares:		
Full Diluted	24,158,309	2,152,198
Year-end	30,460,826	2,881,424

GP SOLUTIONS INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016
Revenue	13,500	...
Cost of sales	4,650	...
Gross profit	8,850	...
Depreciation expense	10,149	2,012
General & administrative expenses	2,054,745	66,881
Total operating expenses	2,064,894	68,893
Income (loss) from operations	(2,056,044)	(68,893)
Income (loss) before income taxes	(2,056,044)	(68,893)
Income taxes	(2,056,044)	(68,893)
Net income (loss)	(2,056,044)	(68,893)
Year end shares outstanding	72,825,333	35,750,000

Shares increased due to the effect of common stock issuance for cash and services

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash	667,676	246,351
Inventory	69,229	...
Total current assets	736,905	246,351
Grow pod equipment	216,853	40,067
Less: accumulated depreciation	12,161	2,012
Grow pod equipment, net	204,692	38,055
Property, plant & equipment, net	204,692	38,055
Total assets	941,597	284,406
Accounts payable & accrued expenses	7,235	...
Short term loan	10,299	10,299
Total current liabilities	17,534	10,299
Total liabilities	17,534	10,299
Common stock	7,283	3,575
Additional paid-in capital	3,041,717	339,425
Retained earnings (accumulated deficit)	(2,124,937)	(68,893)
Total stockholders' equity	924,063	274,107

Dividends:

No dividends paid.

GP SOLUTIONS INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	296,112	13,500
Cost & expenses	2,317,104	453,343

Operating income	(2,028,604)	(445,879)
Interest expense	501	
Net before taxes	(2,029,105)	(445,879)
Net income	(2,029,105)	(445,879)
Earnings common share		
Common Shares:		
Year-end	77,060,833	

GRAYSCALE BITCOIN TRUST (BTC)

New Name On Jan. 17, 2019, Co. changed its name from Bitcoin Investment Trust to Grayscale Bitcoin Trust (BTC).

GRAYSCALE ETHEREUM CLASSIC TRUST (ETC)

New Name On Jan. 17, 2019, Co. changed its name from Ethereum Classic Investment Trust to Grayscale Ethereum Classic Trust (ETC).

GRAYSCALE ETHEREUM CLASSIC TRUST (ETC)

Stock Trading Status Co.'s common stock is trading on National Bulletin Board (NBB), Stock symbol:ETCG.

GREEN ENVIROTECH HOLDINGS CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	1,531,374	974,733
Operating income	(1,531,374)	(974,733)
Gains or losses	455,638	164,257
Net income	(1,398,324)	(1,146,805)
Balance for common	(1,406,058)	(1,086,711)
Earnings common share		
Primary	\$(0.03)	\$(0.04)
Fully Diluted	\$(0.03)	\$(0.04)
Common Shares:		
Full Diluted	43,913,056	30,154,241
Year-end	54,903,657	35,073,637

GREEN GLOBE INTERNATIONAL INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
Professional fees	...	1,650	...
Total revenues	...	1,650	...
Salaries & wages	9,000	120,000	120,000
Consulting expense	12,500	...	...
Professional fees	6,900	...	...
General & administrative expenses	7,305	4,682	637
Total operating expenses	35,705	124,682	120,637
Net operating income (loss)	(35,705)	(123,032)	(120,637)
Interest expense	11,500	12,300	32,300
Gain (loss) on disposition of assets	(2,215,305)	...	...
Loss allocated to non controlling interest	...	(409)	(131)
Net income (loss)	(2,262,510)	(134,923)	(152,806)
Year end shares outstanding	3,500,640,356	3,475,537,396	3,475,537,396

□ Non-consolidated

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
Cash	100	1,010
Total current assets	100	1,010
Investment in Portal IP	...	50,000
Investment in 20 City Program	...	1,000
Investment in Village Green	...	236,400
Investment in Green Globe Brand	...	2,335,474
Investment in Best n Pet	100,000	...
Total assets	100,100	2,623,884
Accounts payable	25,000	108,876
Accrued wages	9,000	...
Accrued expenses	26,650	...
Accrued interest	93,400	71,900
Notes payable	112,500	122,500
Total current liabilities	266,550	303,276
Notes payable	1,975,474	2,335,474
Total liabilities	2,242,024	2,638,750

Preferred stock	1	1
Common stock	350,063	347,553
Non-controlling interests	...	285,365
Additional paid in capital	13,138,683	12,720,376
Retained earnings (accumulated deficit)	(15,630,671)	(13,368,161)
Total stockholders' equity (deficit)	(2,141,924)	(14,866)
Total equity (deficit)	(2,141,924)	(14,866)

□ Non-consolidated

Recent Dividends:

1. Green Globe International Inc series B preferred.

No dividends paid.

2. Green Globe International Inc common.

No dividends paid.

Annual Dividends:

1. Green Globe International Inc series B preferred.

No dividends paid.

2. Green Globe International Inc common.

No dividends paid.

GREENBOX POS LLC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Operating income	(22,060)	...
Interest income	2,731	...
Interest expense	24,791	...
Net before taxes	(22,060)	...
Net income	(5,595,142)	55,913
Earnings common share		
Primary	\$(0.05)	...
Fully Diluted	\$(0.05)	...
Common Shares:		
Full Diluted	104,921,901	14,445,363
Year-end	158,890,363	...

GREENE CONCEPTS INC

Earnings, 3 mos. to Oct 31(Consol. - \$):

	2018	2017
Net Sales	12,860	12,946
Cost & expenses	23,351	12,740
Net income	(27,273)	(16,576)
Earnings common share		
Common Shares:		
Year-end	673,112,401	...

GREENWAY TECHNOLOGIES INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	1,647,664	7,568,231
Operating income	(1,647,664)	(7,568,231)
Other income (expense), net	163,419	(15,933)
Net before taxes	(1,513,005)	(7,575,176)
Net income	(1,513,005)	(7,575,176)
Earnings common share		
Primary	\$(0.03)	...
Fully Diluted	\$(0.03)	...
Common Shares:		
Full Diluted	286,703,915	269,789,181
Year-end	286,703,915	278,378,942

GRIDIRON BIONUTRIENTS INC

Annual Report

Consolidated Income Statement, Years Ended Aug. 31 (\$):

	2018	2017
Revenues	16,771	...
Cost of revenues	81,025	...
Net margin	(64,254)	...
Office & general	...	...

expenses	...	14,175	15,370
Advertising expenses	61,812	...	...
Consulting fees	72,349	...	...
General & administrative expenses	56,951	...	...
Professional fees	133,822	21,675	19,638
Travel expenses	46,930	...	...
Total expenses	...	35,850	35,008
Total operating expenses	371,864	...	...
Net income (loss) from operations	(436,118)	...	...
Interest expense	1,517	...	...
Gain on change in fair value of derivative liability	136,123	...	...
Equity issuance costs	674,012	...	...
Total other income (expense)	(539,406)	...	...
Net income (loss)	(975,524)	(35,850)	(35,008)
Weighted average shares outstanding			
- basic	125,158,048	55,158,048	41,823,938
Weighted average shares outstanding - diluted	125,158,048	...	...
Year end shares outstanding	132,637,500	62,637,500	52,637,500
Earnings (loss) per share - basic	\$(0.01)	\$0.00	\$0.00
Earnings (loss) per share - diluted	\$(0.01)	...	...
Total number of employees	3	3	1
Number of common stockholders	54	82	...

□ 2017 and prior financials for My Cloudz, Inc., prior to reverse merger with Gridiron BioNutrients, Inc.; □ Approximately; □ As of December 11, 2018; □ As of December 11, 2017

Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

	2018	2017
Cash	774,468	4,877
Accounts receivable	428	...
Inventory	53,110	...
Prepaid expenses	30,000	1,875
Total current assets	858,006	...
Computer equipment	2,467	...
Less: accumulated depreciation	530	...
Equipment, net	1,937	...
Trademarks	2,800	...
Total assets	862,743	6,752
Accounts payable	...	774
Accounts payable & accrued expenses	95,287	...
Derivative liability	537,889	...
Note payable, current portion	49,500	...
Dividends payable	4,192	...
Due to related party	...	75,907
Total current liabilities	686,868	...
Total liabilities	...	76,681
Common stock to be issued	160,000	...
Preferred stock	8,480	...
Common stock	132,638	62,638
Additional paid-in capital	867,949	(43,619)
Retained earnings (accumulated deficit)	(993,191)	(88,948)
Total stockholders' equity (deficit)	175,875	(69,929)

□ 2017 and prior financials for My Cloudz, Inc., prior to reverse merger with Gridiron BioNutrients, Inc.; □ As reported by the Company

Recent Dividends:

1. Gridiron BioNutrients Inc common.

No dividends paid.

2. Gridiron BioNutrients Inc preferred.

No dividends paid.

Annual Dividends:**1. Gridiron BioNutrients Inc common.**

No dividends paid.

2. Gridiron BioNutrients Inc preferred.

No dividends paid.

GRIDIRON BIONUTRIENTS INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Fruci & Associates II, PLLC, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Gridiron BioNutrients, Inc. ("the Company") as of August 31, 2018 and 2017, and the related consolidated statements of operations, changes in stockholders' deficit, and cash flows for the year and period then ended, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of August 31, 2018 and 2017, and the results of its operations and its cash flows for each of the year and period ended August 31, 2018 and 2017, respectively, in conformity with accounting principles generally accepted in the United States of America. Consideration of the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has an accumulated deficit and intends to fund operations through equity financing which may be insufficient to fund its capital expenditures. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

GTX CORP**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	593,824	454,900
Cost & expenses	1,221,457	1,189,364
Operating income	(627,633)	(734,464)
Other income (expense), net	(112,455)	145,168
Net income	(1,253,150)	(933,053)
Earnings common share		
Primary	\$(0.11)	\$(0.12)
Fully Diluted	\$(0.11)	\$(0.12)
Common Shares:		
Full Diluted	11,503,097	7,908,053
Year-end	15,098,261	9,112,204

GULF & ORIENT STEAMSHIP COMPANY LTD

Acquisition Completed On Dec. 31, 2018, Co. acquired High Sierra Technologies, Inc., a Nevada corporation ("High Sierra") as its new subsidiary in exchange for 15,433,025 shares of Co.'s common stock to the High Sierra shareholders, which represent approximately 76.44% of the 20,189,642 issued and outstanding shares of Co.'s common stock immediately following the acquisition (the "Acquisition"). In connection with the Acquisition of High Sierra, Co. also issued 1,087,525 shares of its common stock to Michael Vardakis, the former President and a current director of Co., for a cash payment of \$21,750.50, 120,000 shares of its common stock to Melissa Ladakis, the former Secretary of Co., for services rendered which were valued at \$0.02 per share, 30,000 shares of its common stock to Lynette Kelch, for services rendered which were valued at \$0.02 per share; and 1,800,000 shares of its common stock to Biored, N.V., a Belgian corporation ("Biored"). Biored loaned Co. \$500,000 in early June 2018 at five percent (5.0%) interest per annum. Biored converted the principal amount of its loan (\$500,000) and accrued interest of approximately \$14,500 to the 1,800,000 shares of Co.'s common stock which it received, at a conversion price of approximately \$0.2858 per share. Similarly, the issuance of shares of Co.'s common stock to Biored, Mr. Vardakis, Ms. Ladakis and Ms. Kelch was not registered under the Securities Act, in reliance upon the exemption from registration provided by Section 4(2) of the Securities Act, which exempts transactions by an issuer not involving any public offering, and Regulation D and/or Regulation S promulgated by the SEC under that section. These securities may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirement.

GULF & ORIENT STEAMSHIP COMPANY LTD**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	36,477	18,705
Operating income	26,689	(36,389)
Other income (expense), net	84,610	
Net before taxes	26,689	(36,389)
Net income	26,689	(36,389)
Earnings common share		
Primary	\$0.02	\$(0.02)
Fully Diluted	\$0.02	\$(0.02)
Common Shares:		
Full Diluted	1,719,093	1,719,093
Year-end	1,719,093	1,719,093

GYMBOREE HOLDING CORP

Bankruptcy Proceedings On Jan. 17, 2019, Co. filed for Chapter 11 bankruptcy protection, the second time in almost two years, and said it will close more than 800 Gymboree and Crazy 8 stores. Co. said it will also sell its high-end line, Janie and Jack, as well as its intellectual property and online platform. Co. earlier filed for bankruptcy protection in June 2017 and was one of the few brick-and-mortar retailers that managed to escape liquidation in a wave of bankruptcies that swept the sector.

HAMMER FIBER OPTICS HOLDINGS CORP

Acquisition Completed On Jan. 1, 2019, Co.'s wholly-owned subsidiary, Hammer Wireless Corp., acquired 3,010,000 shares of Wikibuli, Inc., a wireless telecommunications services in Dominica, in exchange of 25,000 shares of Co.'s Common Stock from treasury stock.

HAMMER FIBER OPTICS HOLDINGS CORP**Earnings, 3 mos. to Oct 31(Consol. - \$):**

	2018	2017
Total revenues	47,232	37,293
Cost & expenses	201,283	2,111,376
Operating income	(417,448)	(2,353,119)
Net income	(513,425)	(2,437,638)
Earnings common share		
Primary	\$(0.01)	\$(0.05)
Fully Diluted	\$(0.01)	\$(0.05)
Common Shares:		
Full Diluted	53,031,038	52,180,159
Year-end	53,135,762	

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	1,150	
Current assets	28,164	
Net property & equip.	4,330,238	
Total assets	4,388,646	
Liabilities:		
Current liabilities	4,181,251	
Stockholders' equity	207,395	
Net current assets	(4,153,087)	

HARRISON, VICKERS & WATERMAN INC**Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	1,076,578	1,149,424
Operating income	13,440	(264,236)
Other income (expense), net	(8,140,969)	(2,104,086)
Gains or losses		33,250
Net before taxes	(8,421,798)	(2,902,911)
Net income	(8,464,405)	(2,359,342)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	868,338,606	192,392,024
Year-end	978,538,881	232,019,906

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	111,121	
Inventories	73,651	
Current assets	356,836	
Net property & equip.	2,399,312	
Total assets	2,879,255	
Liabilities:		
Current liabilities	1,201,151	
Long-term debt	7,428,567	
Stockholders' equity	(16,458,380)	
Net current assets	(844,315)	

HARROW HEALTH INC

New Name On Jan. 2, 2019, Co. changed its name from Imprium Pharmaceuticals Inc to Harrow Health Inc.

HARROW HEALTH INC**Stock Trading Symbol** Stock symbol:HROW.**HARTFORD GREAT HEALTH CORP****Earnings, 3 mos. to Oct 31(Consol. - \$):**

	2018	2017
Cost & expenses	3,749	1,342
Operating income	(3,749)	(1,577)
Interest expense		106
Net income	(3,749)	(1,683)
Earnings common share		
Common Shares:		
Full Diluted	3,018,000	3,018,000
Year-end	3,018,000	3,018,000

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	26,768	
Current assets	26,768	
Total assets	26,768	
Liabilities:		
Current liabilities	31,335	
Stockholders' equity	(4,567)	
Net current assets	(4,567)	

HARTFORD GREAT HEALTH CORP

New Accountant On Jan. 11, 2019, Haynie & Company resigned as Co.'s independent public accounting firm. On Jan. 16, 2019, Co. engaged Simon & Edward, Diamond Bar as its new independent public accounting firm.

HEALTH-RIGHT DISCOVERIES INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	5,179,290	
Cost & expenses	4,823,278	460,353
Operating income	356,012	(460,353)
Net before taxes	356,012	(460,353)
Income taxes	92,434	
Net income	263,578	(460,353)
Earnings common share		
Primary	\$0.01	\$(0.03)
Fully Diluted	\$0.01	\$(0.03)
Common Shares:		
Full Diluted	22,869,191	17,572,138
Year-end	22,869,191	

HEALTHIER CHOICES MANAGEMENT CORP

Acquisition Completed On Dec. 14, 2018, Co., through a wholly-owned subsidiary (the "Paradise Buyer"), acquired substantially all the assets of Paradise Health Foods, Inc. ("Paradise"), which owned and operated health and nutrition stores in Melbourne, Florida and Palm Bay, Florida. In addition, the Paradise Buyer assumed certain leasehold obligations and entered into a short-term transition agreement with the sole stockholder of Paradise. The cash purchase price to acquire the assets and business of Paradise was approximately \$2,090,000. Also on Dec. 14, 2018, Co.'s wholly-owned subsidiary, Healthy U Wholesale, Inc. (the "TVS Buyer"), acquired 100% of the equity interests in The Vitamin Store, LLC ("TVS"), a company that operated an online vitamin, supplement, and health-related products business at www.thevitaminstore.com, for approximately \$873,400.

HEALTHMED SERVICES LTD.**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	54,865	
Operating income	(54,865)	
Net before taxes	(54,865)	
Net income	(54,865)	
Earnings common share		
Common Shares:		
Full Diluted	967,153,003	967,153,003
Year-end	967,153,003	

HER IMPORTS**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	9,513,015	11,921,196
Operating income	(300,443)	731,641
Interest income		70
Other income (expense), net	(3,781,954)	(2,162)
Net before taxes	(4,106,713)	724,247
Income taxes	(132,203)	168,896
Net income	(3,974,510)	555,351
Balance for common	(4,514,510)	15,351
Earnings common share		
Primary	\$(0.77)	\$15.44
Fully Diluted	\$(0.77)	\$15.44

Common Shares:			
Full Diluted	5,833,886	4,150,059	
Year-end	8,656,459	4,149,965	

**HEXIMA LTD
Annual Report**

Consolidated Income Statement, Years Ended Jun. 30 (A\$):

	2018	2017	2016
		(revised)	(revised)
Revenue	4,371,981	4,137,262	4,970,660
Contracted research expenditure	(2,708,539)	(2,903,814)	(3,316,897)
Other research & development expenditure	(1,966,116)	(1,514,941)	(1,949,584)
Patent & legal expenses	(516,508)	(537,025)	(344,045)
Field trail expenses	...	...	(223,282)
Marketing & business development expenses	(43,428)	(40,352)	(63,398)
Employee benefits expense	(560,163)	(503,348)	(733,819)
Depreciation expense	(182,613)	(194,005)	(205,258)
Administration & compliance costs	(100,934)	(79,125)	(96,551)
Other expenses	(139,813)	(114,002)	(97,048)
Total expenses	(6,218,114)	(5,886,612)	(7,029,882)
Results from operating activities	(1,846,133)	(1,749,350)	(2,059,222)
Interest income on term deposit & cash at bank	21,546	17,552	42,887
Foreign exchange gain	...	...	77,327
Financial income	21,546	17,552	120,214
Foreign exchange gain (loss)	(48,497)	(124,404)	...
Finance expense	(48,497)	(124,404)	...
Net financing income (expenses)	(26,951)	(106,852)	120,214
Profit (loss) before income tax	(1,873,084)	(1,856,202)	(1,939,008)
Income tax expense	(78,144)	...	...
Profit (loss) for the period	(1,951,228)	(1,856,202)	(1,939,008)
Profit (loss) attributable to owners of the Company	(1,951,228)	(1,856,202)	(1,939,008)
Year end ordinary shares outstanding	129,888,789	129,888,789	81,180,469
Year end shares outstanding	129,888,789	129,888,789	81,180,469

□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation

Consolidated Balance Sheet, Years Ended Jun. 30 (A\$):

	2018	2017	2016
		(revised)	(revised)
Cash & cash equivalents	1,916,417	4,160,840	797,467
Trade receivables	797,467	215,316	...
Research & development tax incentive receivable - ATO	2,145,984	2,011,636	...
Prepayments & other receivables	121,618	136,284	3,065,069
Receivables	3,065,069	2,363,236	4,981,486
Total current assets	4,981,486	6,524,076	3,443,612
Plant & equipment, at cost	3,443,612	3,437,683	...
Less: accumulated depreciation - plant & equipment	(1,835,665)	(1,653,052)	1,607,947
Plant & equipment, net	1,607,947	1,784,631	1,607,947
Total non-current assets	1,607,947	1,784,631	6,589,433
Total assets	6,589,433	8,308,707	234,163
Trade payables	234,163	97,296	...
Other payables & accrued expenses	827,925	849,423	...

Deferred revenue	784,829	752,500	...
Trade & other payables	1,846,917	1,699,219	...
Employee benefits	174,001	169,879	...
Total current liabilities	2,020,918	1,869,098	...
Total liabilities	2,020,918	1,869,098	...
Net assets	4,568,515	6,439,609	...
Ordinary shares	60,976,378	61,556,496	...
Share capital	60,976,378	61,556,496	...
Reserves	1,338,021	677,769	...
Retained earnings (accumulated losses)	(57,745,884)	(55,794,656)	...
Total equity	4,568,515	6,439,609	...

Recent Dividends:

1. Hexima Ltd ordinary.

No dividends paid.

Annual Dividends:

1. Hexima Ltd ordinary.

No dividends paid.

HK EBUS CORP

New Accountant On Dec. 14, 2018, Dave Banerjee CPA resigned as Co.'s independent public accounting firm. On Dec. 12, 2018, Co. engaged DylanFloyd Accounting & Consulting as its new independent public accounting firm.

HOLLY BROTHERS PICTURES INC

Annual Report

Consolidated Income Statement, Years Ended Mar. 31 (\$):

	2018	2017	2016
General & administrative expenses	135,682	21,616	12,020
Depreciation expense	16,393	...	...
Total operating expenses	152,075	21,616	12,020
Goodwill impairment expense	2,200,000	...	...
Property & equipment impairment expense	170,186	...	...
Other intangible assets impairment expense	2,044	...	...
Interest expense	28,609	...	...
Total other income (expense)	(2,400,839)	...	...
Income (loss) from operations	...	(21,616)	(12,020)
Net income (loss)	(2,552,914)	(21,616)	(12,020)
Weighted average shares outstanding - basic	2,466,090	2,710,000	2,710,000
Year end shares outstanding	□1,204,000	2,710,000	2,710,000
Net earnings (loss) per share - basic	\$(1.04)	\$(0.01)	\$0.00
Number of part time employees	2	...	...
Number of common stockholders	□□35	□□40	□□40

□ Non-consolidated; □ Shares decreased due to effect of purchase of treasury stock; □ Approximately; □ As of November 30, 2018; □ As of July 11, 2017; □ As of June 15, 2016

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2018	2017	2016
Cash & cash equivalents	12,297	7,395	...
Prepaid insurance	10,184	...	...
Total current assets	22,481	7,395	...
Computers, equipment & software	186,579	...	...
Accumulated depreciation & impairment	186,579	...	...
Other indefinite-lived intangible assets - internally-generated	...	...	...
Bitcoin	3,761	...	...
Total other assets	3,761	...	...
Total assets	26,242	7,395	300
Accounts payable	...	...	...

Accounts payable - other	11,550	...
Accounts payable - related party	3,400	...
Due to related party	...	30,000
Notes payable - related parties	645,335	...
Accrued interest payable	28,609	...
Total current liabilities	688,894	30,300
Non-current convertible notes payable - related parties	2,200,000	...
Total liabilities	2,888,894	...
Common stock	1,204	2,710
Additional paid-in capital	101,477	49,465
Retained earnings (accumulated deficit)	(2,627,994)	(75,080)
Treasury stock	337,339	...
Stockholders' equity	(2,862,652)	(22,905)

□ Non-consolidated

Recent Dividends:

1. Holly Brothers Pictures Inc common.

No dividends paid.

Annual Dividends:

1. Holly Brothers Pictures Inc common.

No dividends paid.

HOLLY BROTHERS PICTURES INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, AMC Auditing, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying balance sheets of Holly Brothers Pictures, Inc. (the "Company") as of March 31, 2018 and March 31, 2017 and the related statements of operations, stockholders' equity, and cash flows for each of the years in the two-year period ended March 31, 2018, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of March 31, 2018 and March 31, 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended March 31, 2018 in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has no revenues, has negative working capital at March 31, 2018, has incurred recurring losses and recurring negative cash flow from operating activities, and has an accumulated deficit which raises substantial doubt about its ability to continue as a going concern. Management's plans concerning these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

HOOPER HOLMES INC

Resignation of Auditor On Dec. 29, 2018, Mayer Hoffman McCann P.C. resigned as Co.'s independent registered public accounting firm.

HOVERINK BIOTECHNOLOGIES INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	1,274,169	1,647,464
Operating income	(1,274,169)	(1,647,464)
Interest expense	78	...
Net before taxes	(1,274,247)	(1,647,464)
Net income	(1,274,247)	(1,647,464)
Earnings common share	...	...
Primary	\$(0.02)	\$(0.11)
Fully Diluted	\$(0.02)	\$(0.11)
Common Shares:	...	...
Full Diluted	68,713,392	15,050,388
Year-end	76,772,000	...

HOVERINK BIOTECHNOLOGIES INC

History: Incorporated in Delaware on July 2, 2013, as Sky Run Acquisition Corporation. Name changed to Hoverink International Holdings on July 16, 2014. Present name adopted September 11, 2017.

Business Summary: Hoverink Biotechnologies is a development stage preclinical biopharmaceutical company engaged in the discovery, development, manufacturing and commercialization of LADAVRU® and biosimilars. Co.'s product candidate,

LADAVRU®, focuses on patients suffering from cancer, cirrhosis, cirrhosis ascites, AIDS, and chronic pain, nausea and discomfort associated with chemotherapy particularly for patients using anthracyclines with the intention of targeting the treatment of relapsed or refractory AML. Anthracyclines are a class of chemotherapy drugs designed to disrupt the DNA of, and eventually destroy, targeted cancer cells.

Property: Co. maintains its principal executive offices in Los Angeles, CA.

Officers

Davidra Nicole Sajna, Chairman; President
Debbie Mae Carter, Chief Executive Officer; Chief Financial Officer; Treasurer
Cyrus Sajna, Vice President; Chief Operating Officer

Directors

Davidra Nicole Sajna, Chairman
Debbie Mae Carter, Director
Cyrus Sajna, Director

Auditors: MaloneBailey, LLP

Transfer Agent: VStock Transfer, LLC, Woodmere, NY

Shareholder Relations: Cyrus Sajna, Vice President Tel: 866-443-4666

No. of Stockholders: Jan. 7, 2019, 44

No. of Employees: Jan. 7, 2019, 3

Address: 1801 Century Park East 24th Floor, Los Angeles, CA 90067

Tel: 866 443-4666

Web: <https://hoverinkbiotech.yolasite.com/>

Email: info@hoverink.net

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	[□] 2016 (revised)	[□] 2015
General & administrative expenses	33,024	10,220	142,602
Professional fees	67,902	122,156	...
Management & director's fees	1,301,178	2,500	...
Travel & entertainment expenses	...	...	1,905
Stock based compensation expenses	1,375,400	...	...
Total operating expenses	2,777,504	134,876	144,507
Income (loss) from operations	...	...	(144,507)
Net income (loss) before income taxes	(2,777,504)	(134,876)	...
Net income (loss)	(2,777,504)	(134,876)	(144,507)
Weighted average shares outstanding - basic	23,962,137	13,872,000	13,872,000
Weighted average shares outstanding - diluted	23,962,137	13,872,000	13,872,000
Year end shares outstanding	[□] 66,772,000	13,872,000	13,872,000
Net earnings (loss) per share - basic	\$(0.12)	\$(0.01)	\$(0.01)
Net earnings (loss) per share - diluted	\$(0.12)	\$(0.01)	\$(0.01)
Total number of employees	[□] 3	3	...
Number of common stockholders	[□] 44	...	...

[□] Reclassified to conform with 2017 presentation; [□] As reported from the December 31, 2016 10K; [□] Shares increased due to shares being issued for consulting fees; [□] As of January 7, 2019

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	[□] 2016 (revised)
Cash & cash equivalents	950	...
Prepaid expenses	16,007	...
Total current assets	16,957	...
Total assets	16,957	...
Accounts payable & accrued liabilities	1,499,396	189,015

Notes payable	35,000	35,000
Total current liabilities	1,534,396	[□] 224,014
Notes payable - related party	147,813	56,133
Total liabilities	1,699,209	280,148
Common stock	6,677	1,387
Additional paid in capital	1,370,130	20
Retained earnings (accumulated deficit)	(3,059,059)	(281,555)
Total stockholders' equity (deficit)	(1,682,252)	(280,148)

[□] Reclassified to conform with 2017 presentation; [□] As reported by the Company

Auditor's Report:

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s Dec. 31, 2017 S-1:

"We have audited the accompanying balance sheets of Hoverink Biotechnologies, Inc. (the "Company") as of December 31, 2017 and 2016, and the related statements of operations, stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America.

The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

Debt: Dec. 31, 2017, \$164,813 (excluding current portion) comprised of:

- (1) \$17,000 notes payable, due Nov 8, 2022.
- (2) \$147,813 notes payable - related party, due Mar. 31, 2019 - Sept. 22, 2022.

Capital Stock: 1. Hoverink Biotechnologies Inc common; par \$ 0.0001.

AUTHORIZED—100,000,000 shs.
OUTSTANDING—Dec. 31, 2017, 66,772,000 shs; par \$ 0.0001.

HOVERINK BIOTECHNOLOGIES INC

Litigation Development On September 30, 2018, Co. was involved with litigation with a former vendor in California. Co. was served with a judgment to pay \$13,228 for past services received by the Company. Co. has accrued for these amounts as of Sept. 30, 2018.

HOVERINK BIOTECHNOLOGIES INC

Proposed Public Offering On Dec. 20, 2018, Co. proposed to offer 2,000,000 \$0.0001 par value common shares at a price of \$20.00 per share for approximate net proceeds of \$40,000,000.

HQDA ELDERLY LIFE NETWORK CORP

New Accountant On Nov. 30, 2018, Dale Matheson Carr-Hilton Labonte LLP resigned as Co.'s independent public accounting firm. On Jan. 8, 2019, Co. engaged Total Asia Associates PLT as its new independent public accounting firm.

HUBILU VENTURE CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	158,531	73,587
Cost & expenses	479,760	218,428
Operating income	(381,343)	(185,128)
Other income (expense), net	(18,859)	...
Net income	(413,105)	(194,974)
Earnings common share		
Primary	\$(0.02)	\$(0.01)
Fully Diluted	\$(0.02)	\$(0.01)
Common Shares:		
Full Diluted	25,720,830	25,526,500
Year-end	25,730,500	25,526,500

IBITX SOFTWARE INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	[□] 2016 (revised)	2015
General & administrative	18,071	400	164,755
Total expenses	18,071	400	164,755
Income (loss) from operations	(18,071)	(400)	(164,755)
Gain (loss) on change in derivative liability	(182,901)	(112)	(351,015)
Interest expense	83,950	84,180	258,113
Total expenses	(266,851)	(84,292)	(609,128)
Net income (loss)	(284,922)	(84,692)	(773,883)
Weighted average shares outstanding - basic	8,402,437	[□] 902,437	902,437
Weighted average shares outstanding - diluted	8,402,437	[□] 902,437	902,437
Year end shares outstanding	[□] 8,402,437	[□] 902,437	902,437
Net income (loss) per share - basic	\$(0.03)	[□] \$(0.09)	\$0.00
Net income (loss) per share - diluted	\$(0.03)	[□] \$(0.09)	\$0.00

[□] Reclassified to conform with 2017 presentation; [□] Adjusted for 1-for-200 stock split, January 22, 2018; [□] Shares increased due to the effect of common shares issued for conversion of preferred shares

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	[□] 2016 (revised)
Software	4,000	...
Total assets	4,000	...
Accounts payable & accrued liabilities	272,447	187,404
Due to related party	16,978	...
Derivative liability	1,565,630	1,382,729
Convertible notes payable	460,000	460,000
Total current liabilities	2,315,055	2,030,133
Total liabilities	2,315,055	2,030,133
Series A, Preferred shares	3,000	5,000
Series B, Preferred shares	1,000	...
Common shares	8,402	902
Additional paid-in capital	157,818,075	157,820,575
Retained earnings (accumulated deficit)	(160,141,532)	(159,856,610)
Total stockholders' equity (deficit)	(2,311,055)	(2,030,133)

[□] Reclassified to conform with 2017 presentation

Recent Dividends:

- 1. IBITX Software Inc common.**
No dividends paid.
 - 2. IBITX Software Inc series A preferred.**
No dividends paid.
 - 3. IBITX Software Inc series B preferred.**
No dividends paid.
- Annual Dividends:**
- 1. IBITX Software Inc common.**
No dividends paid.
 - 2. IBITX Software Inc series A preferred.**
No dividends paid.
 - 3. IBITX Software Inc series B preferred.**
No dividends paid.

ICON ECI FUND FIFTEEN LIQUIDATING TRUST

Restructuring On Jan. 8, 2019, ICON Eci Fund Fifteen LP was reorganized into 1 share of Co. for each of interest shares they held.

ICON EQUIPMENT & CORPORATE INFRASTRUCTURE FUND FOURTEEN LIQUIDATING TRUST

Restructuring On Jan. 8, 2019, ICON Equipment & Corporate Infrastructure Fund Fourteen LP was reorganized into 1 share of Co. for each of unit share they held.

ICON LEASING FUND TWELVE LLC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	1,414,799	13,117,948
Cost & expenses	12,420,499	34,347,700
Net income	(11,301,630)	(23,972,870)
Earnings common share		
Primary	\$(24.27)	\$(59.90)
Common Shares:		
Year-end	348,335	348,335

ICTV BRANDS INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	21,466,771	23,156,949
Cost & expenses	22,789,790	26,985,408
Operating income	(1,323,019)	(3,828,459)
Other income (expense), net	(26,883)	2,030,727
Net before taxes	(1,863,192)	(2,012,879)
Income taxes	148,944	182,277
Net income	(2,012,136)	(2,195,156)
Earnings common share		
Primary	\$(0.04)	\$(0.04)
Fully Diluted	\$(0.04)	\$(0.04)
Common Shares:		
Full Diluted	52,633,008	49,518,478
Year-end	53,140,700	52,324,032

IDENTA CORP**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	654,305	300,535
Cost & expenses	558,330	418,117
Operating income	95,975	(117,582)
Net income	90,825	(125,866)
Earnings common share		
Primary	\$0.02	\$0.00
Fully Diluted	\$0.02	\$0.00
Common Shares:		
Full Diluted	4,045,589	9,067,736
Year-end	4,045,589	9,024,929

IGEN NETWORKS CORP**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	1,073,364	1,041,789
Cost & expenses	1,840,889	1,779,505
Operating income	(767,525)	(737,716)
Interest expense	7,791	10,710
Other income (expense), net	(34,781)	(51,743)
Net income	(810,097)	(800,169)
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	51,807,019	34,241,351
Year-end	60,087,040	

IHOT-OXYS INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	162,559	
Cost & expenses	882,502	332,758
Operating income	(933,121)	(332,770)
Interest expense	213,178	12
Net before taxes	(933,121)	(332,770)
Net income	(933,121)	(332,770)
Earnings common share		
Primary	\$(0.02)	\$(0.03)
Fully Diluted	\$(0.02)	\$(0.03)
Common Shares:		
Full Diluted	40,591,019	13,046,244
Year-end	40,633,327	38,453,328

ILUSTRATO PICTURES INTERNATIONAL INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
		(revised)	(revised)
Cabinet sales	793,317	1,021,811	
Cost of goods sold	391,089	434,994	
Gross margin on			
Cabinets	402,228	586,817	
Tripwitz sales	94,902		
Cost of goods sold	77,601		
Gross margin on			

Tripwitz	17,301		
Sales			944,198
Cost of goods sold			529,384
Total gross margin	419,529	586,817	414,814
Salaries & benefits	55,000	220,000	110,000
Rent expense	72,000	55,426	39,946
Selling, general & administrative expense	417,214	680,786	300,003
Operating expenses	544,214	956,212	544,949
Net income (loss)	(124,685)	(369,395)	(35,135)
Year end shares outstanding	405,307,831	386,657,831	7,613,031
Net income (loss) per share - basic	\$(0.00)	\$(0.00)	\$(0.20)
Net income (loss) per share - diluted	\$(0.00)	\$(0.00)	\$(0.20)

¹ Reclassified to conform with 2017 presentation; ² Reclassified to conform with 2016 presentation; ³ As reported by the Company

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
		(revised)
Cash & cash equivalents	3,863	17,769
Accounts receivables	130,804	79,247
Total current assets	134,667	97,016
Property, plant & equipment	63,065	73,262
Total non-current assets	63,065	73,262
Total assets	197,732	170,278
Accounts payable	58,763	82,102
Accrued salaries	367,338	312,338
Notes payable	133,245	66,450
Lines of credit payable	37,010	21,370
Deferred revenue	123,077	79,247
Sales tax payable	28,946	81,233
Total current liabilities	748,379	642,740
Shareholders' capital	388,167	369,493
Additional paid-in-capital	30,646	2,820
Retained earnings (accumulated deficit)	(969,460)	(844,775)
Total shareholders' equity (deficit)	(550,647)	(472,462)

Recent Dividends:

1. **Ilustrato Pictures International Inc common.**
No dividends paid.
2. **Ilustrato Pictures International Inc Cache Cabinetry LLC's common unit.**
No dividends paid.

Annual Dividends:

1. **Ilustrato Pictures International Inc common.**
No dividends paid.
2. **Ilustrato Pictures International Inc Cache Cabinetry LLC's common unit.**
No dividends paid.

ILUSTRATO PICTURES INTERNATIONAL INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	3,256	
Net Sales	3,256	342,526
Cost & expenses	3,630	358,672
Operating income	(374)	
Net income	(374)	(16,146)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Year-end	486,157,831	395,707,831

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	1,476
Current assets	11,698
Total assets	11,698
Liabilities:	
Current liabilities	4,936
Long-term debt	407,338
Stockholders' equity	(426,579)
Net current assets	6,762

IMD COMPANIES INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	276,709	4,849,187
Operating income	(192,766)	112,352
Net income	(192,766)	112,352
Earnings common share		
Common Shares:		
Year-end	3,892,118,930	192,236,676

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	1,758
Inventories	475,978
Current assets	614,753
Net property & equip.	332,882
Total assets	7,136,686
Liabilities:	
Current liabilities	935,667
Long-term debt	1,243,513
Stockholders' equity	4,892,407
Net current assets	(320,914)

IMINE CORP**Earnings, 3 mos. to Oct 31(Consol. - \$):**

	2018	2017
Cost & expenses	60,345	(616,806)
Operating income	(60,345)	616,806
Other income (expense), net	(64,155)	
Net before taxes	(124,500)	616,806
Net income	(124,500)	616,806
Earnings common share		
Primary	\$0.00	\$0.01
Common Shares:		
Full Diluted	81,729,843	52,933,720
Year-end	83,917,386	52,042,286

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	11,848
Current assets	524,348
Total assets	618,098
Liabilities:	
Current liabilities	390,200
Stockholders' equity	227,898
Net current assets	134,148

INCEPTION MINING INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	3,155,812	2,940,961
Cost & expenses	4,818,772	3,806,915
Operating income	(1,691,930)	(977,186)
Interest expense	2,593,634	1,321,794
Other income (expense), net	(1,378,692)	(171,992)
Net before taxes	(5,664,256)	(2,470,972)
Net income	(5,664,256)	(2,470,972)
Earnings common share		
Primary	\$(0.11)	\$(0.05)
Fully Diluted	\$(0.11)	\$(0.05)
Common Shares:		
Full Diluted	53,335,657	51,450,612
Year-end	53,819,032	52,183,761

INCOMING INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues		71,035
Cost & expenses	353,603	228,803
Operating income	(353,603)	(157,768)
Interest expense	70	263
Other income (expense), net		1,666
Net income	(353,673)	(156,365)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	31,774,332	31,774,332
Year-end	33,754,332	33,754,332

INDEPENDENCE ENERGY CORP**Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	123,933	89,232
Operating income	(108,014)	(43,520)
Other income (expense), net	(5,450)	(5,450)
Net income	(196,617)	(73,390)
Earnings common share		
Common Shares:		
Full Diluted	405,177,524	361,049,027
Year-end	478,593,867	379,070,562

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	172,758	
Inventories	196,731	
Current assets	860,371	
Net property & equip.	691,021	
Total assets	2,394,935	
Liabilities:		
Current liabilities	763,232	
Long-term debt	1,241,467	
Stockholders' equity	50,236	
Net current assets	97,139	

INFRASTRUCTURE MATERIALS CORP**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016 (revised)
General & administration	191,091	224,543	336,012
Project expenses	63,345	26,101	110,795
Impairment of plant & equipment	...	...	373,071
Depreciation	...	...	62,677
Total operating expenses	254,436	250,644	882,555
Income (loss) from operations	(254,436)	(250,644)	(882,555)
Other income - interest	8,061	1,389	1,777
Sale of interests in mineral properties & non-refundable fees	...	195,000	660,205
Realized gain on sale of investments	...	273,575	...
Interest expense	...	7,648	15,938
Income (loss) before income taxes	(246,375)	211,672	(236,511)
Net income (loss)	(246,375)	211,672	(236,511)
Weighted average shares outstanding - basic	571,337,619	339,991,222	138,304,619
Weighted average shares outstanding - diluted	571,337,619	339,991,222	138,304,619
Year end shares outstanding	571,337,619	571,337,619	138,304,619
Net earnings (loss) per share - basic	\$0.00	\$0.00	\$(0.00)
Net earnings (loss) per share - diluted	\$0.00	\$0.00	\$(0.00)

[□] Reclassified to conform with 2017 presentation

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash	93,673	388,930
Investments	178,934	51,919
Receivable from director	226,992	111,936
Prepaid expenses & other receivables	5,659	4,520
Total current assets	505,258	557,305
Reclamation deposit	21,600	21,600
Computer equipment, cost	25,729	25,729
Less: accumulated depreciation - computer equipment	21,740	21,740
Office, furniture & fixtures, cost	3,623	3,623
Less: accumulated depreciation - office, furniture & fixtures	3,106	3,106
Plant & machinery, cost	1,514,511	1,514,511

Less: accumulated depreciation - plant & machinery	1,207,509	1,207,509
Tools, cost	11,498	11,498
Less: accumulated depreciation - tools	9,911	9,911
Vehicles, cost	48,280	48,280
Less: accumulated depreciation - vehicles	41,930	41,930
Consumables, cost	64,197	64,197
Less: accumulated depreciation - consumables	64,123	64,123
Moulds, cost	900	900
Less: accumulated depreciation - moulds	873	873
Mobile equipment, cost	73,927	73,927
Less: accumulated depreciation - mobile equipment	65,606	65,606
Factory buildings, cost	74,849	74,849
Less: accumulated depreciation - factory buildings	29,644	29,644
Plant & equipment, gross	1,817,514	1,817,514
Less: accumulated depreciation	1,444,442	1,444,442
Less: impairment adjustment	(373,071)	(373,071)
Plant & equipment, net	1	1
Total assets	526,859	578,906
Accounts payable	4,697	4,050
Professional fees for year-end reporting & audit	21,000	21,000
Other accrued liabilities	7,000	7,000
Accrued liabilities	28,000	28,000
Deferred revenue	321,506	...
Total current liabilities	354,203	32,050
Deferred revenue	185,046	321,506
Asset retirement obligation	21,600	21,600
Total liabilities	560,849	375,156
Common stock	57,134	57,134
Additional paid-in capital	25,133,360	25,133,360
Accumulated other comprehensive income (loss)	(7,140)	(15,775)
Retained earnings (accumulated deficit)	(25,217,344)	(24,970,969)
Total stockholders' equity (deficiency)	(33,990)	203,750

Recent Dividends:**1. Infrastructure Materials Corp common.**

No dividends paid.

Annual Dividends:**1. Infrastructure Materials Corp common.**

No dividends paid.

INFRASTRUCTURE MATERIALS CORP**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Schwartz Levitsky Feldman LLP, as it appeared in Co.'s 2018 Annual Report: "Opinion In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of Infrastructure Materials Corp. as at June 30, 2018 and 2017, and its financial performance and its cash flows for the years then ended in accordance with accounting principles generally accepted in the United States of America. Emphasis of Matter Without qualifying our opinion, we draw attention to Note 2 in the consolidated financial statements which indicates that the Company has not generated any revenue, continues to incur losses from operations and the continuation of its exploration activities is dependent on its ability to raise sufficient financing. These conditions, along with other matters as set forth in Note 2, indicate the existence of a material uncertainty that may cast significant doubt about the Company's ability to continue as a going concern."

INNOCAP INC**Earnings, 9 mos. to Oct 31(Consol. - \$):**

	2018	2017
Cost & expenses	198,737	164,464
Net income	(198,737)	(164,464)

Earnings common share**Common Shares:**

Full Diluted	151,335,073	133,366,000
Year-end	152,075,000	140,075,000

INNOVATIVE FOOD HOLDINGS INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	34,960,037	30,494,462
Cost & expenses	33,799,532	26,854,659
Operating income	1,160,505	3,639,803
Gains or losses	11,000	...
Net before taxes	1,082,492	3,481,891
Income taxes	155,000	...
Net income	927,492	3,481,891
Earnings common share		
Primary	\$0.03	\$0.12
Fully Diluted	\$0.03	\$0.11
Common Shares:		
Full Diluted	33,974,321	30,842,167
Year-end	33,775,306	32,595,547

INSPIRED BUILDERS INC**Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2018	2017 (revised)	2016 (revised)
General & administrative expenses	148,443	44,588	139,520
Total operating expenses	148,443	44,588	139,520
Income (loss) before provision for income taxes	(148,443)	(44,588)	(139,520)
Interest expense	126	22,693	74,298
Net income (loss) before provision for income taxes	(148,569)	(67,281)	(213,818)
Net income (loss)	(148,569)	(67,281)	(213,818)
Weighted average shares outstanding - basic	816,152	111,254	111,250
Weighted average shares outstanding - diluted	816,152	111,254	111,250
Year end shares outstanding	1,011,254	111,254	111,250
Net income (loss) per share - basic	\$(0.18)	\$(0.60)	\$(2.00)
Net income (loss) per share - diluted	\$(0.18)	\$(0.60)	\$(2.00)
Total number of employees	0	1	1
Number of common stockholders	19	19	27

[□] Reclassified to conform with 2018 presentation; [□] Adjusted for 1-for-100 stock split, July 10, 2018; [□] As of November 27, 2018; [□] As of November 22, 2017; [□] As of November 1, 2017; [□] Approximately; [□] As of November 14, 2017

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017 (revised)
Cash & equivalents	3,647	...
Security deposits	167	...
Total assets	3,814	...
Accounts payable & accrued expenses	3,874	61,313
Notes payable - related party	2,500	2,500
Total liabilities	6,374	63,813
Common stock	1,011	111
Additional paid in capital	1,451,949	1,243,027
Retained earnings (accumulated deficit)	(1,455,520)	(1,306,951)
Total stockholders' equity (deficit)	(2,560)	(63,813)

[□] Reclassified to conform with 2018 presentation

Recent Dividends:**1. Inspired Builders Inc common.**

No dividends paid.

Annual Dividends:**1. Inspired Builders Inc common.**

No dividends paid.

INSPIRED BUILDERS INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Liggett & Webb, P.A., as it appeared in Co.'s 2018 10-K: "We have audited the accompanying balance sheets of Inspired Builders, Inc. (the Company) as of September 30, 2018 and 2017, and the related statements of income, comprehensive income, stockholders' deficit, and cash flows for the two years then ended and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2018 and 2017, and the results of its operations and its cash flows for the two years then ended in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 in the financial statements, the Company has a net loss of \$148,569, an accumulated deficit of \$1,455,520 and a working capital deficit of \$2,560. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans concerning these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

INSPIRED ENTERTAINMENT INC**Annual Report****Consolidated Income Statement, Years Ended (\$):**

	09/30/18	09/30/17	09/24/16 (revised)
Service	130,924,000	107,496,000	112,200,000
Hardware	10,457,000	15,048,000	7,573,000
Total revenue	141,381,000	122,544,000	119,773,000
Cost of service	22,601,000	15,845,000	16,625,000
Cost of hardware	8,179,000	10,839,000	3,789,000
Selling, general & administrative expenses	60,114,000	58,301,000	60,673,000
Stock-based compensation expense	7,424,000	4,235,000	...
Impairment expense	7,679,000	...	...
Acquisition related transaction expenses	864,000	11,411,000	4,959,000
Depreciation & amortization	41,832,000	33,810,000	35,010,000
Net operating income (loss)	(7,312,000)	(11,897,000)	(1,283,000)
Interest income	205,000	55,000	287,000
Interest expense	20,648,000	29,358,000	58,327,000
Change in fair value of earnout liability	(8,707,000)	7,127,000	...
Change in fair value of derivative liability	5,500,000	385,000	...
Other finance income (costs)	4,134,000	(218,000)	(247,000)
Total other expense, net	(13,102,000)	(37,033,000)	(58,287,000)
Net income (loss) before income taxes	(20,414,000)	(48,930,000)	(59,570,000)
Current income taxes - UK	30,000	7,000	...
Current income taxes - Mainland Europe	152,000	130,000	...
Current income taxes - South America	...	47,000	...
Income tax expense	182,000	184,000	307,000
Net income (loss)	(20,596,000)	(49,114,000)	(59,877,000)
Weighted average shares outstanding - basic	20,754,549	18,296,480	11,722,595
Weighted average shares outstanding			

- diluted	20,754,549	18,296,480	11,722,595
Year end shares outstanding	20,860,591	20,402,602	11,801,369
Net earnings (loss) per share - basic	\$(0.99)	\$(2.68)	\$(5.11)
Net earnings (loss) per share - diluted	\$(0.99)	\$(2.68)	\$(5.11)
Number of full time employees	640	760	...
Number of part time employees	30	...	...
Total number of employees	670	...	...
Number of common stockholders	55	90	38
Foreign currency translation adjustments	273,000	18,697,000	...

Reclassified to conform with 2017 presentation; Approximately: As of November 30, 2018; As of November 29, 2017; As is

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017
Cash	22,451,000	20,028,000
Trade receivables	17,791,000	25,527,000
Less: long term receivable recorded in other assets	(2,209,000)	(3,235,000)
Other receivables	103,000	135,000
Allowance for doubtful accounts	1,383,000	1,958,000
Accounts receivable, net	14,302,000	20,469,000
Component parts	3,647,000	4,100,000
Finished goods	1,563,000	911,000
Inventory, net	5,210,000	5,011,000
Fair value of hedging instrument	747,000	...
Prepaid expenses & other assets	5,071,000	8,150,000
Unbilled accounts receivable	10,771,000	9,542,000
Prepaid expenses & other current assets	15,842,000	17,692,000
Total current assets	58,552,000	63,200,000
Short-term leasehold property	361,000	371,000
Video lottery terminals	121,760,000	105,525,000
Computer equipment	8,685,000	8,428,000
Plant & machinery	2,508,000	3,358,000
Property & equipment, gross	133,314,000	117,682,000
Less: accumulated depreciation & amortization	87,607,000	74,197,000
Property & equipment, net	45,707,000	43,485,000
Software development costs, net	39,998,000	46,433,000
Other acquired intangible assets subject to amortization, net	5,723,000	9,240,000
Goodwill	45,818,000	47,076,000
Other assets	12,114,000	9,589,000
Total assets	207,912,000	219,023,000
Accounts payable	14,400,000	20,407,000
Direct costs of sales	4,450,000	6,038,000
Interest payable - cash	102,000	4,116,000
Accrued corporate cost expenses	3,167,000	2,257,000
Interest payable - payment in kind	...	664,000
Asset retirement obligations	571,000	40,000
Other creditors	6,064,000	5,004,000
Accrued expenses	14,354,000	18,119,000
Earnout liability	8,021,000	...
Corporate tax & other current taxes payable	2,047,000	3,134,000
Deferred revenue, current	9,194,000	7,209,000
Other current liabilities	3,851,000	4,420,000
Current portion of		

long-term debt	...	7,369,000
Current portion of capital lease obligations	474,000	562,000
Total current liabilities	52,341,000	61,220,000
Long-term debt	131,225,000	115,396,000
Capital lease obligations, net of current portion	69,000	532,000
Deferred revenue, net of current portion	23,946,000	20,144,000
Earnout liability	...	16,728,000
Derivative liability	7,764,000	964,000
Other payables, net of current portion	511,000	2,079,000
Asset retirement obligations	323,000	866,000
Senior debt exit premium	4,200,000	...
Pension liability	...	3,423,000
Other long-term liabilities	5,034,000	6,368,000
Total liabilities	220,379,000	221,352,000
Common stock	2,000	2,000
Additional paid in capital	328,452,000	323,429,000
Foreign currency translation adjustments	78,941,000	78,668,000
Change in fair value of hedging instrument	(47,000)	...
Unrecognized pension benefit costs	(20,314,000)	(25,523,000)
Accumulated other comprehensive income (loss)	58,580,000	53,145,000
Retained earnings (accumulated deficit)	(399,501,000)	(378,905,000)
Total stockholders' equity (deficit)	(12,467,000)	(2,329,000)

Recent Dividends:**1. Inspired Entertainment Inc deferred non-voting shares.**

No dividends paid.

2. Inspired Entertainment Inc class B non-voting shares.

No dividends paid.

3. Inspired Entertainment Inc common.

No dividends paid.

4. Inspired Entertainment Inc Class B2 non-voting shares.

No dividends paid.

5. Inspired Entertainment Inc class A voting shares.

No dividends paid.

6. Inspired Entertainment Inc Class B3 voting shares.

No dividends paid.

7. Inspired Entertainment Inc class B1 non-voting shares.

No dividends paid.

Annual Dividends:**1. Inspired Entertainment Inc deferred non-voting shares.**

No dividends paid.

2. Inspired Entertainment Inc class B non-voting shares.

No dividends paid.

3. Inspired Entertainment Inc common.

No dividends paid.

4. Inspired Entertainment Inc Class B2 non-voting shares.

No dividends paid.

5. Inspired Entertainment Inc class A voting shares.

No dividends paid.

6. Inspired Entertainment Inc Class B3 voting shares.

No dividends paid.

7. Inspired Entertainment Inc class B1 non-voting shares.

No dividends paid.

INTEGRATED VENTURES INC**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
		(revised)	(revised)
Cryptocurrency mining	198,247	...	...
Sales of cryptocurrency mining equipment	108,160	...	...
Total revenues	306,407	...	...
Cost of revenues	237,793	...	...
Gross margin	68,614	...	...
General & administrative			

expenses	1,296,155	992,372	3,353,773
Impairment of assets	4,907,884	...	...
Research & development expenses	...	21,636	120,197
Depreciation & amortization	...	...	47
Total operating expenses	6,204,039	1,014,008	3,474,017
Income (loss) from operations	(6,135,425)	(1,014,008)	(3,474,017)
Interest & other income	1,405	2,408	...
Interest expense	153,706	678,595	477,566
Realized gain on sale of investments	239,567	30,664	...
Unrealized gain (loss) on investments	(2,709)	240,800	...
Gain (loss) on extinguishment of debt	7,934	(164,027)	...
Loss on settlement of warrants	25,000	...	...
Change in fair value of derivative liabilities	490,484	(177,319)	(1,056,145)
Gain (loss) on disposition of property & equipment	...	(4,870)	(22,855)
Total other income (expense)	557,975	(750,939)	(1,556,566)
Income (loss) before income taxes	(5,577,450)	(1,764,947)	(5,030,583)
Net income (loss)	(5,577,450)	(1,764,947)	(5,030,583)
Weighted average shares outstanding			
- basic	8,306,580	1,564,137	584,302
Weighted average shares outstanding - diluted	8,306,580	1,564,137	584,302
Year end shares outstanding	8,964,103	5,212,563	654,225
Net income (loss) per share - basic	\$(0.67)	\$(1.13)	\$(8.50)
Net income (loss) per share - diluted	\$(0.67)	\$(1.13)	\$(8.50)
Total number of employees	1	...	1
Number of common stockholders	17	...	11

[¶] Restated to reflect the correction of derivative liabilities associated with its convertible notes payable & warrants, stock-based compensation, gain on sale of investments and other miscellaneous; [¶] Reclassified to conform with 2017 presentation; [¶] Adjusted for 1-for-50 stock split, September 21, 2017; [¶] Shares increased due to the effect of issuance of common shares for cash, conversion of debt, accrued compensation and exercise of warrants; [¶] Shares increased due to issuance of common shares for debt conversion, accrued compensation, & accounts payable; [¶] As of December 18, 2018; [¶] Approximately; [¶] As of September 14, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
		(revised)
Cash	749	15,691
Restricted cash	40,321	...
Prepaid expenses & other current assets	9,000	7,500
Inventories	114,851	...
Equipment deposits	3,896	...
Marketable securities	1,700	253,998
Note receivable - related party	...	16,872
Accrued interest receivable - related party	...	1,519
Total current assets	170,517	295,580
Cryptocurrency mining		

equipment	573,806	...
Furniture & equipment	14,427	...
Leasehold improvements	102,932	...
Property & equipment, gross	691,165	...
Less accumulated depreciation & amortization	58,060	...
Property & equipment, net	633,105	...
Digital currencies	11,227	...
Deposits	14,673	700
Total assets	829,522	296,280
Accounts payable	26,973	27,417
Accrued expenses	29,428	41,679
Due to related party	20,974	22,685
Derivative liabilities	2,886,965	85,191
Convertible notes payable, net of discounts	...	44,324
Accrued judgment	...	125,000
Total current liabilities	2,964,340	346,296
Total liabilities	2,964,340	346,296
Series A preferred stock	500	500
Series B preferred stock	309	150
Common stock	8,965	5,213
Additional paid-in capital	9,290,344	5,836,607
Stock subscriptions payable	35,000	...
Retained earnings (accumulated deficit)	(11,469,936)	(5,892,486)
Total stockholders' equity (deficit)	(2,134,818)	(50,016)

[¶] Restated to reflect the correction of derivative liabilities associated with its convertible notes payable & warrants, stock-based compensation, gain on sale of investments and other miscellaneous

Recent Dividends:

1. Integrated Ventures Inc series B preferred.

No dividends paid.

2. Integrated Ventures Inc series A preferred.

No dividends paid.

3. Integrated Ventures Inc common.

No dividends paid.

Annual Dividends:

1. Integrated Ventures Inc series B preferred.

No dividends paid.

2. Integrated Ventures Inc series A preferred.

No dividends paid.

3. Integrated Ventures Inc common.

No dividends paid.

INTEGRATED VENTURES INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, M&K CPAS, PLLC, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Integrated Ventures, Inc. (the Company) as of June 30, 2018 and 2017 as restated, and the related statements of operations, stockholders' deficit, and cash flows for each of the years in the two-year period ended June 30, 2018, and the related notes and schedules (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018 and 2017 as restated, and the results of its operations and its cash flows for each of the years in the two-year period ended June 30, 2018, in conformity with accounting principles generally accepted in the United States of America. Basis for Opinion The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company suffered a net loss from operations and has a net capital deficiency, which raises substantial doubt about its ability to continue as a going concern. Management's plans regarding those matters are described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

INTELGENX TECHNOLOGIES CORP

Restricted Share Units Granted On Dec. 26, 2018, Co. announced that its board of directors granted Restricted Share Units (RSU's) to acquire a total of 53,846 common shares under Co.'s PRSU Plan. Of the total RSU's granted, 30,769 were granted to

Horst G. Zerbe, Chief Executive Officer and President and 23,077 were granted to Andre Godin, Executive Vice President and Chief Financial Officer. The RSU's vest immediately and expire on Dec. 23, 2028.

INTERCLOUD SYSTEMS INC

Interest Sale Completed On Jan. 4, 2019, Co. sold all the issued and outstanding capital stock of TNS, Inc., an Illinois corporation ("TNS") to Spectrum Global Solutions, Inc. ("Spectrum"). The purchase price that Spectrum paid for TNS includes \$980,000 in cash, paid at closing, and the issuance to Co. of a convertible promissory note in the aggregate principal amount of \$620,000 (the "Note"). The interest on the outstanding principal due under the Note accrues at a rate of 6% per annum. All principal and accrued interest under the Note is due Jan. 30, 2020, and is convertible, at any time at Co.'s election, into shares of common stock of Spectrum at a conversion price equal to the greater of 75% of the lowest volume-weighted average price during the 10 trading days immediately preceding the date of conversion and \$0.10. The Note includes customary events of default, including non-payment of the principal or accrued interest due on the Note. Upon an event of default, all obligations under the Note will become immediately due and payable and Spectrum will be required to make certain additional payments to Co.

INTERNATIONAL LEADERS CAPITAL CORP

Earnings, 3 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	415,050	60,532
Operating income	(415,050)	...
Interest expense	6,220	38,937
Other income (expense), net	12,150	(95,092)
Net income	(409,120)	(194,561)
Earnings common share		
Primary	\$(0.12)	\$(0.12)
Fully Diluted	\$(0.12)	\$(0.12)

Common Shares:

Full Diluted	144,870,524	1,574,179
Year-end	249,386,285	1,574,179

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	78,554
Current assets	137,729
Net property & equip.	7,104
Total assets	144,833
Liabilities:	
Current liabilities	444,846
Stockholders' equity	(300,013)
Net current assets	(307,117)

INTERNATIONAL STEM CELL CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	8,866,000	5,614,000
Cost & expenses	11,080,000	8,632,000
Operating income	(2,214,000)	(3,018,000)
Interest expense	26,000	40,000
Other income (expense), net	1,137,000	(1,622,000)
Net before taxes	(1,103,000)	(4,680,000)
Net income	(1,103,000)	(4,680,000)
Balance for common	(1,103,000)	(4,680,000)
Earnings common share		
Primary	\$(0.18)	\$(1.17)
Fully Diluted	\$(0.18)	\$(1.17)
Common Shares:		
Full Diluted	6,233,000	3,989,000
Year-end	6,599,739	4,108,047

INTRUSION INC

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Total revenues	7,296	4,780
Cost & expenses	5,715	5,772
Operating income	1,581	(992)
Other income (expense), net	...	928
Net income	1,437	(221)
Balance for common	1,333	(325)
Earnings common share		
Primary	\$0.10	\$(0.03)
Fully Diluted	\$0.09	\$(0.03)
Common Shares:		
Full Diluted	14,901	12,781
Year-end	13,120	12,798

INVECH HOLDINGS INC

Annual Report

Consolidated Income Statement, Years Ended Jan. 31 (\$):

	2017	2016
Weighted average shares outstanding - basic	1,625,888	1,625,888
Weighted average shares outstanding - diluted	1,625,888	1,625,888
Year end common shares outstanding	1,625,888	1,625,888
Net earnings (loss) per share - basic	\$0.00	\$0.00
Net earnings (loss) per share - diluted	\$0.00	\$0.00

Consolidated Balance Sheet, Years Ended Jan. 31 (\$):

	2017	2016
Common stock	163	163
Additional paid in capital	(163)	(163)
Total stockholders' equity (deficit)	0	0

Dividends:

No dividends paid.

INVENTABIOTECH INC

New Name On Jan. 2, 2019, Co. changed its name from Westmountain Company to Inventabiotech Inc.

INVENTABIOTECH INC

Stock Trading Symbol Stock symbol: INVB.

INVITRO INTERNATIONAL**Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2018	2017	2016
Revenues	846,335	855,615	884,245
Cost of revenues	157,283	157,957	188,001
Selling, general & administrative expense	618,994	611,993	567,128
Research & development	26,225	44,948	12,911
Operating income (loss)	43,833	40,717	116,205
Interest & dividend income	13,225	8,566	9,094
Realized gain (loss) on securities available-for-sale	3,042	2,175	1,575
Total other income (expense)	16,267	10,741	10,669
Income (loss) before provision for income taxes	60,100	51,458	126,874
Current provision (benefit) for income taxes	3,691	3,623	3,971
Provision for income taxes	3,691	3,623	3,971
Net income (loss)	56,409	47,835	122,903
Weighted average shares outstanding - basic	21,985,613	21,953,976	21,953,976
Weighted average shares outstanding - diluted	21,985,613	21,953,976	21,953,976
Year end shares outstanding	22,016,059	21,953,976	21,953,976
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.01
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.01

As reported from 2017 Annual Report

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017
Cash & cash equivalents	279,490	423,725
Investments	631,825	433,025
Accounts receivables, gross	89,896	98,843
Allowance	3,500	3,500

Accounts receivables, net	86,396	95,343
Income taxes receivable	30	3,721
Raw materials & powder	39,088	25,420
Components	30,036	45,237
Finished goods	64,998	57,593
Inventories	134,122	128,250
Prepaid expenses	44,206	26,317
Equipment	299,810	299,290
Leasehold improvements	34,539	34,539
Property & equipment, gross	334,349	333,829
Less accumulated depreciation & amortization	317,611	304,461
Property & equipment, net	16,738	29,368
Deposits & other assets	15,070	20,926
Total assets	1,207,877	1,160,675
Accounts payable	6,988	11,653
Accrued payroll & employee benefits	25,099	25,004
Other accrued liabilities	39,603	37,453
Total current liabilities	71,690	74,110
Common stock	612,080	609,630
Accumulated other comprehensive income (loss)	64,860	74,097
Retained earnings (accumulated deficit)	459,247	402,838
Total shareholders' equity (deficit)	1,136,187	1,086,565

Recent Dividends:**1. Invitro International common.**

No dividends paid.

Annual Dividends:**1. Invitro International common.**

No dividends paid.

IONIX TECHNOLOGY INC

Acquisition Completed On Dec. 27, 2018, Co. acquired 95.14% interest in Changchun Fangguan Electronics Technology Co., Ltd. ("Fangguan Electronics"), a manufacturer in liquid crystal displays field, from Jialin Liang and Xuemei Jiang (the "Shareholders"), in exchange Co. issued an aggregate of 15,000,000 shares of Co.'s common stock, par value \$0.001 per share (the "Common Stock"), thereby causing Fangguan Electronics to become Co.'s variable interest entity.

IQSTEL INC**Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	3,794,359	3,709,311
Cost & expenses	3,709,311	13,473
Operating income	66,599	(71,061)
Interest expense	119,755	61,970
Other income (expense), net	(450,438)	4,382
Net before taxes	(503,595)	(71,061)
Net income	(503,595)	(71,061)
Earnings common share		
Primary	\$(0.03)	\$(2.68)
Fully Diluted	\$(0.03)	\$(2.68)
Common Shares:		
Full Diluted	15,004,778	26,774
Year-end	15,014,317	32,812

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	18,067	18,067
Current assets	2,153,178	2,153,178
Net property & equip.	283,733	283,733
Total assets	2,436,911	2,436,911
Liabilities:		
Current liabilities	2,284,280	2,284,280
Long-term debt	91,587	91,587
Stockholders' equity	60,044	60,044
Net current assets	(131,102)	(131,102)

ISIGN SOLUTIONS INC**Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues	636	655
Cost & expenses	1,267	2,043
Operating income	(631)	(1,388)
Other income (expense), net	46	68
Gains or losses	239	239

Net before taxes	(810)	(1,224)
Income taxes	2	2
Net income	(812)	(1,224)
Earnings common share		
Primary	\$(0.14)	\$(0.21)
Fully Diluted	\$(0.14)	\$(0.21)
Common Shares:		
Full Diluted	5,762	5,762
Year-end	5,760	5,762

IZON NETWORK INC**Annual Report****Consolidated Income Statement, Years Ended Oct. 31 (\$):**

	2017	2016	2015
Revenue	693,622	59,543	177,246
Gain on debt settlement	2,148,025	...	...
Cost of revenue	344,803	626,607	3,145,057
Gross profit (loss)	2,496,844	(567,064)	(2,967,811)
Sales, general & administrative	1,487,940	418,710	1,058,790
Total operating expenses	1,487,940	418,710	1,058,790
Income (loss) from continuing operations	1,008,904	(985,774)	(4,026,601)
Gain on liability	6,485	...	...
Interest expense	...	82,558	74,592
Total other income (expenses)	6,485	(82,558)	(74,592)
Net income (loss)	1,002,419	(1,068,332)	(4,101,193)
Weighted average number of shares outstanding - basic	...	...	79,477,568
Weighted average number of shares outstanding - diluted	...	...	79,477,568
Year end shares outstanding	224,860,712	122,259,378	94,214,418
Net income (loss) per share - basic	\$0.01	\$(0.01)	\$(0.05)
Net income (loss) per share - diluted	\$0.01	\$(0.01)	\$(0.05)
Number of full time employees	35	4	...
Number of stockholders	361	...	...

As reported by the Company; Shares increased due to the effect of issuance of common stock to four parties in exchange for entry into Debt Settlement Agreements

Consolidated Balance Sheet, Years Ended Oct. 31 (\$):

	2017	2016
Cash	46,817	2,713
Accounts receivable	62,053	4,995
Other current assets	38,204	338,899
Total current assets	147,075	346,607
Equipment assets	1,794,828	1,491,960
Furniture & fixtures	...	0
Less, accumulated depreciations	1,649,920	1,262,609
Fixed assets, net	144,908	229,351
Other assets	158,150	217,955
Total assets	450,133	793,913
Accounts payable	172,219	373,238
Other current liabilities	409,301	5,698,472
Loans payable	...	815,248
Total current liabilities	581,520	6,886,958
Long term notes payable	64,220	1,704,996
Total liabilities	645,740	8,591,954
Series A convertible preferred stock	2	2
Series B convertible preferred stock	1	1
Series D convertible preferred stock	1	...
Series E convertible preferred stock	5	...
Common stock	224,861	122,259
Additional paid in	...	...

capital	16,177,055	9,778,906
Retained earnings (accumulated deficit)	(16,597,530)	(17,699,206)
Total stockholders' equity (deficit)	□(195,607)	□(7,798,041)

□ Reclassified to conform with 2017 presentation; □ As reported by the Company

Recent Dividends:

- 1. IZON Network Inc series D convertible preferred.**
No dividends paid.
- 2. IZON Network Inc series F non-convertible, non-voting preferred.**
No dividends paid.
- 3. IZON Network Inc common.**
No dividends paid.
- 4. IZON Network Inc series A convertible preferred.**
No dividends paid.
- 5. IZON Network Inc series B convertible preferred.**
No dividends paid.
- 6. IZON Network Inc series E convertible preferred.**
No dividends paid.

Annual Dividends:

- 1. IZON Network Inc series D convertible preferred.**
No dividends paid.
- 2. IZON Network Inc series F non-convertible, non-voting preferred.**
No dividends paid.
- 3. IZON Network Inc common.**
No dividends paid.
- 4. IZON Network Inc series A convertible preferred.**
No dividends paid.
- 5. IZON Network Inc series B convertible preferred.**
No dividends paid.
- 6. IZON Network Inc series E convertible preferred.**
No dividends paid.

IZON NETWORK INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Dale Matheson Carr-Hilton LaBonte LLP, as it appeared in the 2017 Annual Report: "In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of IZON Network, Inc. as at December 31, 2017, and its financial performance and its cash flows for the year then ended in accordance with International Financial Reporting Standards. Emphasis of Matter Without modifying our opinion, we draw attention to Note 1 to the consolidated financial statements which describes matters and conditions that indicate the existence of a material uncertainty that may cast significant doubt about IZON Network, Inc.'s ability to continue as a going concern."

JACOBS FINANCIAL GROUP INC

New Accountant On Dec. 19, 2018, EKS&H LLLP resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Plante & Moran PLLC as its new independent public accounting firm.

JAKROO INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	9,294,644	7,769,040
Cost & expenses	8,224,895	7,165,651
Operating income	1,069,749	603,389
Net before taxes	1,013,021	604,654
Income taxes	263,162	212,723
Net income	749,859	391,931
Earnings common share		
Primary	\$0.02	\$0.01
Fully Diluted	\$0.02	\$0.01
Common Shares:		
Full Diluted	32,479,106	32,014,491
Year-end	31,488,650	30,808,650

JERRICK MEDIA HOLDINGS INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	65,391	105,345
Cost & expenses	3,837,259	3,488,117
Operating income	(3,771,868)	(3,382,772)
Other income (expense), net	(5,391,933)	(2,622,277)
Net before taxes	(10,052,160)	(6,377,874)
Net income	(10,052,160)	(6,377,874)
Balance for common	(12,243,026)	(6,581,239)
Earnings common share		

Primary	\$(0.25)	\$(0.17)
Fully Diluted	\$(0.25)	\$(0.17)
Common Shares:		
Full Diluted	49,046,551	38,343,241
Year-end	119,965,073	

JERRICK MEDIA HOLDINGS INC

New Auditor On Jan. 3, 2019, Co. dismissed Sadler, Gibb & Associates, LLC as its independent registered public accounting firm and engaged Rosenberg Rich Baker Berman P.A. as its new independent registered public accounting firm.

JIALIJA GROUP CORP LTD

Resignation of Accountant On Jan. 15, 2019, Fruci & Associates II, PLLC resigned as Co.'s independent public accounting firm.

JRSIS HEALTH CARE CORP**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	20,590,734	16,592,306
Cost & expenses	13,755,965	11,239,196
Operating income	5,659,749	4,416,283
Other income (expense), net	(12,541)	(13,155)
Net before taxes	5,647,208	4,403,128
Income taxes	5,507	2,072
Net income	5,641,701	4,401,056
Earnings common share		
Primary	\$0.26	\$0.22
Fully Diluted	\$0.26	\$0.22
Common Shares:		
Full Diluted	14,939,432	13,915,000
Year-end	14,975,000	13,915,000

KALI INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Revenue - total income	67,590	71,544	83,618
Gross profit	...	...	83,618
Selling, general & administrative expenses	...	...	88,749
Total operating expense	76,540	70,191	88,749
Net gain (loss)	(8,950)	1,353	(5,131)
Weighted average common shares outstanding - basic	587,240,706	285,133,954	13,850,000
Weighted average common shares outstanding - diluted	587,240,706	285,133,954	13,850,000
Year end shares outstanding	587,240,706	285,133,954	13,850,000
Net income (loss) per share - basic	\$(0.00)	\$0.00	\$0.00
Net income (loss) per share - diluted	\$(0.00)	\$0.00	\$0.00

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash	760	1,548
Loans to officers	40,982	40,982
Inventory asset	...	42,500
Total current assets	41,742	85,030
Total assets	41,742	85,030
Notes payable - LR	...	37,000
Notes payable - Bermuda		
Partners	165,000	345,000
Notes payable - Oxford		
Industrial	19,295	19,295
Due to shareholder	32,563	32,563
Total current liabilities	216,858	...
Total liabilities	216,858	433,858
Common stock	587,241	285,134
Preferred stock	10,000	10,000
Retained earnings (accumulated deficit)	(772,357)	(643,962)
Shareholders net gain (loss)	(175,116)	(348,828)

Recent Dividends:

- 1. Kali Inc common.**
No dividends paid.
- 2. Kali Inc preferred.**
No dividends paid.
- 3. Kali Inc preferred.**
No dividends paid.

Annual Dividends:

- 1. Kali Inc common.**
No dividends paid.
- 2. Kali Inc preferred.**
No dividends paid.
- 3. Kali Inc preferred.**
No dividends paid.

KANNALIFE INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	104,965	6,154
Cost & expenses	662,913	13,765
Operating income	(557,948)	(7,611)
Other income (expense), net	(384,650)	...
Gains or losses	3,840,159	...
Net before taxes	2,882,449	(7,611)
Income taxes	772,000	...
Net income	2,110,449	(7,611)
Earnings common share		
Primary	\$0.03	...
Fully Diluted	\$0.03	...
Common Shares:		
Full Diluted	67,828,952	9,530,000
Year-end	69,854,141	9,530,000

KANNALIFE INC

New Name On Jan. 17, 2019, Co. changed its name from TYG Solutions Corp to Kannalife Inc.

KANNALIFE INC

Stock Trading Symbol Stock symbol:KLFE.

KINERJAPAY CORP**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	9,375,781	5,996,047
Operating income	(6,414,187)	(4,083,585)
Other income (expense), net	(1,371,947)	(442,697)
Net before taxes	(7,864,289)	(4,528,126)
Net income	(7,864,289)	(4,528,126)
Earnings common share		
Primary	\$(0.46)	\$(0.39)
Fully Diluted	\$(0.46)	\$(0.39)
Common Shares:		
Full Diluted	17,114,145	11,530,039
Year-end	18,415,030	11,661,036

KINGOLD JEWELRY INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	1,844,491,390	352,666,916
Cost & expenses	1,662,842,339	219,755,967
Operating income	181,233,386	132,535,507
Interest income	1,384,438	1,824,924
Interest expense	128,898,077	113,155,443
Other income (expense), net	64,433	66,158
Net before taxes	53,784,180	21,271,146
Income taxes	13,737,955	5,556,297
Net income	40,046,225	15,714,849
Earnings common share		
Primary	\$0.61	\$0.24
Fully Diluted	\$0.60	\$0.24
Common Shares:		
Full Diluted	66,311,149	66,337,069
Year-end	66,113,502	66,113,502

KIWA BIO-TECH PRODUCTS GROUP CORP**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	21,811,804	30,411
Cost & expenses	20,197,680	2,438,789
Operating income	1,614,124	(2,408,378)
Other income (expense), net	243,612	572,563
Foreign currency	54,279	(35,342)
Net before taxes	1,452,570	(2,227,413)
Income taxes	1,411,609	(220,860)
Income discount oper.	...	4,495,392
Net income	40,961	2,488,839
Earnings common share		

Primary	\$	\$0.26
Fully Diluted	\$	\$0.21
Common Shares:		
Full Diluted	16,388,438	11,891,678
Year-end	16,939,862	11,167,719

KONATEL INC

Merger Completed On Dec. 31, 2018, Co.'s wholly-owned subsidiary, KonaTel Acquisition Corp. ("Merger Subsidiary"), merged with and into Apeiron Systems, Inc. ("Apeiron"), a provider of a suite of real-time business communications services that include voice, messaging, network connectivity and platform services, with Apeiron continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, Co. exchanged 7,000,000 shares of Co. \$0.001 mill par value common stock comprised of "restricted securities" as defined in SEC Rule 144 for all of the outstanding securities of Apeiron.

KRAIG BIOCRRAFT LABORATORIES, INC.

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	401,620	27,222
Cost & expenses	929,052	1,932,149
Operating income	(527,432)	(1,904,927)
Other income (expense), net	19,924	
Net before taxes	(674,500)	(2,034,269)
Net income	(674,500)	(2,034,269)
Earnings common share		
Common Shares:		
Full Diluted	816,871,251	787,538,080
Year-end	816,883,910	802,196,748

KULR TECHNOLOGY GROUP INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	881,929	26,006
Cost & expenses	2,567,320	1,775,742
Operating income	(1,685,391)	(1,749,736)
Other income (expense), net	24,175	
Net income	(1,661,718)	(1,757,850)
Earnings common share		
Primary	\$(0.02)	\$(0.03)
Fully Diluted	\$(0.02)	\$(0.03)
Common Shares:		
Full Diluted	77,513,560	59,570,769
Year-end	78,021,819	

LAMAR MEDIA CORP.

Acquisition Completed On Dec. 21, 2018, Co., a wholly-owned subsidiary Lamar Advertising Co., acquired (i) from Newstone Capital Partners II, L.P. (the "Newstone Seller" and, together with the GTCR Seller, the "Blocker Sellers") all the issued and outstanding shares of GTCR/FMG Blocker Corp. (the "GTCR Blocker"), NCP Fairway, Inc. (the "NCP Blocker" and, together with GTCR Blocker, the "Blockers"), which owned certain of the outstanding units of FMG Outdoor Holdings, LLC ("Fairway"), and (ii) from the Selling Members, all of the units of Fairway not held by the Blockers, for an aggregate purchase price of approximately \$418,500,000. The assets of Fairway acquired by Co. in the Acquisition primarily consisted of more than 8,500 billboards in five new U.S. markets, Greenville/Spartanburg, SC, Raleigh-Durham and Greensboro/Winston-Salem, NC, Athens, Georgia, and La Crosse, WI.

LAREDO RESOURCES CORP

Annual Report

Consolidated Income Statement, Years Ended Aug. 31 (\$):

	2018	2017	2016
Professional services	...	5,713	5,713
General & administrative expenses	10,574	...	...
Stock based compensation consulting fee	20,575	...	...
Total expenses	...	5,713	5,713
Operating income (loss)	(31,149)	(5,713)	(5,713)
Income (loss) before income tax	(31,149)	...	...
Net income (loss)	(31,149)	(5,713)	(5,713)
Weighted average shares outstanding			

- basic	5,920,899,886	2,520,899,886	2,520,899,886
Weighted average shares outstanding			
- diluted	...	2,520,899,886	2,520,899,886
Year end shares outstanding	5,920,899,886	2,520,899,886	2,520,899,886
Net income (loss) per share - basic	...	\$0.00	\$0.00
Net income (loss) per share - diluted	...	\$0.00	\$0.00

As reported from the 2017 Annual Report; Shares increased due to the issuance of shares for repayment of related party debt and consulting services

Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

	2018	2017
Account payable	...	11,426
Total current liabilities	...	11,426
Total liabilities	...	11,426
Common stock	59,209	25,209
Capital in excess of par value	427,275	418,700
Retained earnings (accumulated deficit)	(486,484)	(455,335)
Total stockholders' equity (deficit)	...	(11,426)

Recent Dividends:

- Laredo Resources Corp series B preferred.**
No dividends paid.
- Laredo Resources Corp common.**
No dividends paid.
- Laredo Resources Corp series C preferred.**
No dividends paid.

Annual Dividends:

- Laredo Resources Corp series B preferred.**
No dividends paid.
- Laredo Resources Corp common.**
No dividends paid.
- Laredo Resources Corp series C preferred.**
No dividends paid.

LAZEX INC

New Accountant On Dec. 19, 2018, Haynie & Company CPA resigned as Co.'s independent public accounting firm. On Jan. 10, 2019, Co. engaged Mac Accounting Group, LLP as its new independent public accounting firm.

LEAF OF FAITH BEVERAGES INC

New Name On Jan. 9, 2019, Co. changed its name from Vision Plasma Systems Inc to Leaf of Faith Beverages Inc.

LEAF OF FAITH BEVERAGES INC

Stock Trading Symbol Stock symbol:VLNX D.

LEAFBUYER TECHNOLOGIES INC

Earnings, 3 mos. to Sep 30(Consol. - \$):

	2018	2017
Net Sales	387,517	231,515
Cost & expenses	1,779,322	466,300
Operating income	(1,391,805)	(234,785)
Interest expense	37,098	29
Other income (expense), net	...	5,000
Net income	(1,428,903)	(229,814)
Earnings common share		
Primary	\$(0.03)	\$(0.01)
Fully Diluted	\$(0.03)	\$(0.01)
Common Shares:		
Full Diluted	42,736,945	38,244,359
Year-end	42,870,552	38,380,663

Consolidated Balance Sheet Items, as of (\$):

	2018
Cash & equivalents	183,325
Inventories	3,530
Current assets	367,842
Net property & equip.	747
Total assets	368,589
Liabilities:	
Current liabilities	1,730,167
Stockholders' equity	(1,361,578)
Net current assets	(1,362,325)

LEARNING TREE INTERNATIONAL INC

Annual Report

Consolidated Income Statement, Years Ended (\$):

	09/28/18	09/29/17 (revised)	09/30/16 (revised)
Revenues	64,318,000	70,663,000	81,587,000
Cost of revenues	36,642,000	40,298,000	50,163,000
Gross profit	27,676,000	30,365,000	31,424,000
Course development expenses	2,762,000	2,868,000	5,128,000
Sales & marketing expenses	12,911,000	13,497,000	17,966,000
General & administrative expenses	13,623,000	14,896,000	18,902,000
Restructuring charge	355,000	386,000	1,940,000
Total operating expenses	29,651,000	31,647,000	43,936,000
Gain (loss) on disposal of property, plant & equipment	...	...	11,000
Gain (loss) on disposal of equipment, property, & leasehold improvements	(11,000)	(53,000)	...
Income (loss) from operations	(1,986,000)	(1,335,000)	(12,501,000)
Interest expense, net	96,000	53,000	...
Interest income, net	...	...	15,000
Foreign exchange gains (losses)	148,000	(254,000)	215,000
Other income (expense)	8,000	(21,000)	(3,000)
Total other income (expense), net	60,000	(328,000)	227,000
Income (loss) from continuing operations before provision for income taxes - domestic	(2,214,000)	(1,335,000)	(11,565,000)
Income (loss) from continuing operations before provision for income taxes - foreign	288,000	(328,000)	(709,000)
Income (loss) from operations before provision for income taxes	(1,926,000)	(1,663,000)	(12,274,000)
Current U.S. federal income taxes provision (benefit)	...	...	0
Current state income taxes provision (benefit)	39,000	113,000	196,000
Current foreign income taxes provision (benefit)	305,000	414,000	255,000
Total current income taxes provision (benefit)	344,000	527,000	451,000
Deferred U.S. federal income taxes provision (benefit)	4,000	50,000	14,000
Deferred impact of TCJA taxes provision (benefit)	(189,000)	0	...
Deferred foreign income taxes provision (benefit)	(26,000)	(103,000)	(43,000)
Total deferred income taxes provision (benefit)	(211,000)	(53,000)	(29,000)
Provision for income taxes	133,000	474,000	422,000
Net income (loss)	(2,059,000)	(2,137,000)	(12,696,000)
Weighted average			

shares outstanding			
- basic	13,224,000	13,224,000	13,224,000
Weighted average shares outstanding			
- diluted	13,224,000	13,224,000	13,224,000
Year end shares outstanding	13,224,349	13,224,349	13,224,349
Net income (loss) per share - basic	\$(0.16)	\$(0.16)	\$(0.96)
Net income (loss) per share - diluted	\$(0.16)	\$(0.16)	\$(0.96)
Number of full time employees	[□] 248	[□] 257	288
Number of part time employees	558	...	...
Number of common stockholders	28	[□] 42	[□] 43
Number of beneficiary stockholders	396	[□] 413	[□] 521
Number of stockholders	424	[□] 455	[□] 564
Foreign currency translation adjustments	(141,000)	5,000	(304,000)

[□] Reclassified to conform with 2018 presentation; [□] Reclassified to conform with 2017 presentation; [□] Full-time equivalent; [□] As of November 28, 2017; [□] As of December 5, 2016

Consolidated Balance Sheet, Years Ended (\$):			
	09/28/18	[□] 09/29/17 (revised)	
Cash & cash equivalents	4,732,000	5,080,000	
Trade accounts receivable, net	8,645,000	9,725,000	
Income tax receivable	211,000	129,000	
Prepaid expenses	1,422,000	1,399,000	
Lease deposits	0	1,174,000	
Other current assets	1,222,000	1,333,000	
Total current assets	16,232,000	18,840,000	
Education & office equipment	28,225,000	29,288,000	
Transportation equipment	20,000	44,000	
Property & leasehold improvements	7,211,000	8,107,000	
Equipment, property & leasehold improvements, gross	35,456,000	37,439,000	
Less: accumulated depreciation & amortization	31,862,000	32,909,000	
Equipment, property & leasehold improvements, net	3,594,000	4,530,000	
Restricted interest-bearing investments	1,488,000	1,477,000	
Deferred income taxes	518,000	505,000	
Other assets	816,000	911,000	
Total assets	22,648,000	26,263,000	
Trade accounts payable	5,893,000	6,245,000	
Deferred revenues	16,459,000	18,383,000	
Accrued payroll, benefits & related taxes	2,337,000	2,207,000	
Other accrued liabilities	642,000	743,000	
Income taxes payable	14,000	54,000	
Current portion of long term debt	2,223,000	167,000	
Reston lease liability	942,000	895,000	
Deferred rent & other	426,000	412,000	
U.K. warehouse facility	91,000	0	
Capital lease obligations	94,000	86,000	
Total current liabilities	29,121,000	29,192,000	
Long term debt	50,000	365,000	
Asset retirement obligations	916,000	1,143,000	
Deferred income taxes	119,000	118,000	
Deferred rent & other	3,033,000	3,434,000	
Reston lease liability	1,025,000	1,687,000	
Capital lease obligations	200,000	294,000	
Noncurrent tax liabilities	2,100,000	1,852,000	
Total liabilities	36,564,000	38,085,000	

Common stock	1,000	1,000
Additional paid-in capital	6,593,000	6,487,000
Accumulated other comprehensive income (loss)	(1,018,000)	(877,000)
Retained earnings (accumulated deficit)	(19,492,000)	(17,433,000)
Total stockholders' equity (deficit)	(13,916,000)	(11,822,000)

[□] Reclassified to conform with 2018 presentation

Recent Dividends:

1. Learning Tree International Inc common.

No dividends paid.

Annual Dividends:

1. Learning Tree International Inc common.

No dividends paid.

LEARNING TREE INTERNATIONAL INC Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, BDO USA, LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Consolidated Financial Statements We have audited the accompanying consolidated balance sheets of Learning Tree International, Inc. (the "Company") and subsidiaries as of September 28, 2018 and September 29, 2017, the related consolidated statements of operations and comprehensive loss, stockholder deficit, and cash flows for the years then ended. In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company and subsidiaries at September 28, 2018 and September 29, 2017, and the results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Emphasis of Matter Regarding Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As described in Note 1 to the consolidated financial statements, the Company's existing cash resources, recurring operating losses, negative cash flows from operations and negative working capital raise substantial doubt about its ability to continue as a going concern. Management's plans concerning these matters are also described in Note 1 to the consolidated financial statements. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

LEXARIA BIOSCIENCE CORP

Options Granted On Dec. 14, 2018, Co. announced that as a result of a new staffing position being filled, Co. has issued 30,000 stock options with an exercise price of US\$1.16, that will vest as to 10,000 per year until Apr. 15, 2021.

LIFEAPPS BRANDS INC

Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Total revenues	2,119	3,093
Cost & expenses	564,824	171,865
Operating income	(562,855)	(169,447)
Interest expense	107,692	...
Other income (expense), net	33,095	...
Net before taxes	(637,453)	(169,447)
Net income	(637,453)	(169,447)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	91,208,732	25,311,186
Year-end	95,232,464	25,311,186

LIFELOGGER TECHNOLOGIES CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	[□] 2016 (revised)	[□] 2015 (revised)
Operating expenses			
- research & development	12,726	280,600	458,373
Operating expenses - advertising & promotions	...	15,351	12,710
Operating expenses - consulting - related parties	75,600	101,723	116,477
Operating expenses			

- consulting - other	68,553	276,908	334,463
Operating expenses - option expense - consulting - other	285,850	632,356	113,882
Operating expenses - general & administrative	142,014	190,911	173,811
Total operating expenses	584,743	1,497,849	1,209,716
Income (loss) from operations	(584,743)	(1,497,849)	(1,209,716)
Impairment of intangible assets	...	195,015	...
Change in fair value of derivative - warrants & notes	...	...	116,397
Change in fair value of derivative - warrants	5,517	60,639	...
Change in fair value of derivative - notes	(185,057)	(251,095)	95,695
Gain (loss) on extinguishment of debt	...	(682,067)	...
Commitment fee expense	...	250,000	...
Interest expense	625,689	449,863	88,914
Total other income (expenses)	(805,229)	(1,767,401)	123,178
Income (loss) before income tax provision	(1,389,972)	(3,265,250)	(1,086,538)
Net income (loss)	(1,389,972)	(3,265,250)	(1,086,538)
Weighted average shares outstanding			
- basic	5,252,137	2,162,038	[□] 2,770,483
Weighted average shares outstanding - diluted	5,252,137	2,162,038	[□] 2,770,483
Year end shares outstanding	[□] 8,772,734	2,063,151	[□] 2,747,683
Net income (loss) per common share - basic	\$(0.26)	\$(1.51)	[□] \$(0.39)
Net income (loss) per common share - diluted	\$(0.26)	\$(1.51)	[□] \$(0.39)
Number of full time employees	0	1	3
Number of part time employees	[□] 1	1	...
Number of common stockholders	[□] 6	[□] 7	[□] 5

[□] Reclassified to conform with 2018 presentation; [□] Reclassified to conform with 2016 presentation; [□] Adjusted for 1-for-30 stock split, March 27, 2017; [□] Shares increased due to issuance of common stock on conversion of convertible notes payable; [□] As of December 17, 2018; [□] Approximately; [□] As of April 17, 2017; [□] As of April 7, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	[□] 2016 (revised)
Cash	781	101,041
Prepaid expenses	2,000	1,250
Deferred financing costs	683	3,360
Total current assets	3,464	105,651
Furniture & fixtures	9,578	9,578
Accumulated depreciation	9,578	2,737
Furniture & fixtures, net	...	6,841
Total assets	3,464	112,492
Trade accounts payable	104,988	51,587
Other payable	24,307	22,268
Accounts payable	129,295	73,855
Accrued expenses on convertible notes payable	467,733	16,079
Convertible notes payable, net	[□] 1,081,034	[□] 1,008,461
Derivative liability -		

notes & warrants	347,700	240,955
Total current liabilities	2,025,762	1,339,350
Total liabilities	2,025,762	1,339,350
Preferred shares series A	1	...
Common stock	8,774	2,063
Additional paid-in capital	3,952,837	3,365,116
Retained earnings (accumulated deficit)	(5,983,910)	(4,594,037)
Total stockholders' equity (deficiency)	(2,022,298)	(1,226,858)

Reclassified to conform with 2018 presentation; Net of unamortized discount - convertible notes payable: \$44,074; Net of unamortized discount - convertible notes payable: \$134,628

Recent Dividends:

- 1. Lifelogger Technologies Corp common.**
No dividends paid.
- 2. Lifelogger Technologies Corp series A preferred.**
No dividends paid.

Annual Dividends:

- 1. Lifelogger Technologies Corp common.**
No dividends paid.
- 2. Lifelogger Technologies Corp series A preferred.**
No dividends paid.

LIFELLOGGER TECHNOLOGIES CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditor, SRCO Professional Corporation, as it appeared in Co.'s 2017 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Lifelogger Technologies Corp. (the "Company") as of December 31, 2017 and 2016 and the related statements of operations, stockholders' deficiency, and cash flows for each of the years in the two-year period ended December 31, 2017 and related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as at December 31, 2017 and 2016 and the results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. Going Concern Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has incurred recurring losses from operations and has an accumulated deficit that raise substantial doubt about its ability to continue as a going concern. Management's plans regarding these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

LIFELLOGGER TECHNOLOGIES CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	146,738	495,431
Operating income	(146,738)	(495,431)
Interest expense	734,087	217,677
Other income (expense), net	(102,821)	(98,080)
Net before taxes	(983,645)	(811,188)
Net income	(983,645)	(811,188)
Earnings common share		
Primary	\$(0.10)	\$(0.20)
Fully Diluted	\$(0.10)	\$(0.20)
Common Shares:		
Full Diluted	9,561,411	4,093,181
Year-end	9,640,915	8,023,760

LITHIUM CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	274,480	225,488
Operating income	(274,480)	(225,488)
Interest income	62	83
Other income (expense), net		(40,294)
Gains or losses	200,234	
Net before taxes	(74,184)	(265,699)
Net income	(74,184)	(265,699)
Earnings common share		
Common Shares:		
Full Diluted	92,936,091	84,512,498
Year-end	94,742,553	86,615,312

LIVE VENTURES INC

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

2018 2017 2016

	2018	2017	2016
Revenues	199,633,341	152,060,932	78,954,247
Cost of revenues	125,434,584	89,494,297	58,979,377
Gross profit	74,198,757	62,566,635	19,974,870
General & administrative expenses	49,258,006	36,192,322	8,543,877
Sales & marketing expenses	14,140,502	8,274,936	9,112,744
Total operating expenses	63,398,508	44,467,258	17,656,621
Operating income (loss)	10,800,249	18,099,377	2,318,249
Interest expense, net	8,643,338	7,596,985	...
Interest income (expense), net	...	...	(4,020,547)
Bargain purchase gain on acquisition	7,293,756	...	1,499,345
Other income	879,151	81,207	2,589,160
Total other income (expense), net	(470,431)	(7,515,778)	67,958
Income (loss) before provision for income taxes	10,329,818	10,583,599	2,386,207
Current federal income taxes	(16,621)	313,405	103,704
Current state income taxes	243,631	243,841	52,745
Current provision (benefit) for income tax	227,010	557,246	156,449
Deferred federal income taxes	3,471,657	3,397,732	(15,114,529)
Deferred state income taxes	367,526	126,841	(609,764)
Change in valuation allowance	340,906	...	...
Deferred provision (benefit) for income tax	4,180,089	3,524,573	(15,724,293)
Provision (benefit) for income taxes	4,407,099	4,081,819	(15,567,844)
Net income (loss)	5,922,719	6,501,780	17,954,051
Net loss (income) attributable to noncontrolling interest	...	...	(124,194)
Net income (loss) attributed to Live Ventures, Incorporated	...	...	17,829,857
Less: preferred stock dividends	1,168	1,917	...
Net income (loss) applicable to common stock	5,921,551	6,499,863	...
Weighted average shares outstanding - basic	1,965,595	2,210,104	2,815,072
Weighted average shares outstanding - diluted	3,742,959	4,047,696	3,303,698
Year end shares outstanding	1,945,247	1,991,879	2,789,205
Net income (loss) per share - basic	\$3.01	\$2.94	\$6.33
Net income (loss) per share - diluted	\$1.58	\$1.61	\$5.40
Number of full time employees	703	608	277
Number of part time employees	452	603	0
Total number of employees	1,155	1,211	...
Number of common stockholders	195	101	99
Number of series E preferred	...	...	...

stockholders	29	29	...
Number of series B convertible preferred stockholders	2	2	...

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; Adjusted for 1-for-6 reverse stock split, December 8, 2016; Shares decreased due to the effect of stock split 1:6 no fractional shares, issuance of common stock for Norvalk Apps S.A.S liability and exchange for series B preferred stock to Isaac Capital Group; Approximately

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

2018 2017

	2018	2017
Cash	1,991,622	3,972,539
Trade receivables, current	14,350,559	11,383,576
Less: allowance for doubtful accounts	511,137	746,651
Trade receivables, net	13,839,422	10,636,925
Raw materials	9,712,839	7,709,969
Work in progress	1,141,486	987,689
Finished goods	5,414,072	3,922,362
Merchandise	31,461,311	23,230,350
Inventories, gross	47,729,708	35,850,370
Less: inventory reserves	1,202,669	1,348,569
Inventories, net	46,527,039	34,501,801
Prepaid expenses & other current assets	3,308,017	6,435,891
Total current assets	65,666,100	55,547,156
Buildings & improvements	10,954,843	8,090,797
Transportation equipment	82,266	104,853
Machinery & equipment	23,295,315	17,402,064
Furnishings & fixtures	2,639,616	4,360,820
Office, computer equipment & other property & equipment, gross	39,502,450	30,183,356
Less: accumulated depreciation	11,511,390	7,365,496
Property & equipment, net	27,991,060	22,817,860
Restricted cash	750,447	...
Deposits & other assets	283,143	77,520
Deferred taxes	3,220,362	9,000,010
Intangible assets, net	6,665,847	4,205,314
Goodwill	36,946,735	36,946,735
Total assets	141,523,694	128,594,595
Accounts payable	14,588,355	8,224,057
Accrued payroll & bonuses	2,384,041	2,602,695
Accrued sales & use taxes	1,007,284	824,206
Accrued property taxes	362,388	...
Accrued rent	506,989	502,617
Deferred revenue	354,227	...
Accrued gift card & escheatment liability	1,593,688	1,479,622
Accrued interest payable	195,907	464,184
Accrued accounts payable & bank overdrafts	942,600	1,367,539
Accrued professional fees	470,726	...
Customer deposits	508,252	182,052
Accrued expenses - other	244,803	1,563,819
Income tax payable	(248,702)	351,689
Current portion of long-term debt	13,958,355	48,877,536
Current portion of notes payable related parties	391,949	...
Total current liabilities	37,260,862	66,440,016
Base rate revolver loan	19,493,200	17,371,252
Base rate term loan	32,500,000	38,310,505
Note payable to bank	12,190,206	10,859,665
Note payable to STORE Capital Acquisitions, LLC	9,302,346	9,328,208
Note payable to individual	931,529	931,529
Less unamortized debt issuance costs	(1,653,458)	(1,353,352)
Total debt - net amount	72,763,823	75,447,807
Less: current portion	(13,958,355)	(48,877,536)

Long-term debt, net of current portion	58,805,468	26,570,271
Note payable & revolving line of credit to the Sellers of		
ApplianceSmart, Inc.	3,821,507	...
Note payable to Isaac Capital Fund	2,000,000	...
Total notes payable - related parties	5,821,507	...
Less: current portion	(391,949)	...
Notes payable related parties, net of current portion	5,429,558	2,000,000
Other non-current obligations	579,217	...
Total liabilities	102,075,105	95,010,287
Series B convertible preferred stock	214	214
Series E convertible preferred stock	128	128
Common stock	2,088	2,088
Paid in capital	63,654,335	63,157,178
Treasury stock	1,550,011	999,584
Treasury stock series E preferred	4,000	...
Retained earnings (accumulated deficit)	(22,654,165)	(28,575,716)
Total stockholders' equity	39,448,589	33,584,308
Total equity	39,448,589	33,584,308

□ Reclassified to conform with 2018 presentation

Recent Dividends:

- 1. Live Ventures Inc series B convertible preferred.**
No dividends paid.
- 2. Live Ventures Inc common.**
No dividends paid.
- 3. Live Ventures Inc series E convertible preferred.**
No dividends paid.

Annual Dividends:

- 1. Live Ventures Inc series B convertible preferred.**
No dividends paid.
- 2. Live Ventures Inc common.**
No dividends paid.
- 3. Live Ventures Inc series E convertible preferred.**
No dividends paid.

LM FUNDING AMERICA INC

Acquisition Completed On Jan. 16, 2019, Co. acquired all the issued and outstanding capital stock of IUU, Inc. ("IUU"), a company engaged in the sells of global medical insurance products for international travelers, specializing in policies covering high-risk destinations, emerging markets and foreign travelers coming to the United States, from Craven House North America, LLC (the "Seller"), for (1) Co.'s cancellation of all principal and interest outstanding under Seller's promissory note in the aggregate principal amount of \$1,500,000, dated Nov. 3, 2018 (the "Seller Note"), payable to Co. and (2) Co.'s issuance of a convertible promissory note to Seller, dated Jan. 16, 2019, in the aggregate principal amount of \$3,581,982.16 (the "Convertible Note"). The aggregate principal and interest outstanding under the Seller Note on Jan. 16, 2019 was \$1,507,643.84. The Convertible Note bears interest at 3% per annum, with principal and accrued interest payable at maturity 360 days after the closing of the Transaction, unless converted earlier pursuant to the terms of the Convertible Note. The Convertible Note was secured by all of the assets of Co. The Convertible Note cannot be prepaid by Co. prior to maturity or conversion. On the maturity date, if Co. has obtained Stockholder Approval (as defined below), the Seller shall have the right, but not the obligation, to convert the outstanding principal balance of the Convertible Note and accrued interest then due into shares of common stock of Co. at a conversion price of \$2.41 per share, subject to adjustment for stock dividends, stock splits and similar events (the "Conversion Price"). In addition, from and after Stockholder Approval and so long as there is no event of default under the Convertible Note, Co. may effect the conversion of all, but not less than all, of the outstanding principal balance of the Convertible Note and accrued interest then due at the Conversion Price. "Stockholder Approval" is defined under the Convertible Note as such approvals by Co.'s stockholders of the transactions contemplated by the Purchase Agreement and the Convertible Note as shall be required by Nasdaq Listing Rule 5635 (or any successor rule or provision).

LODE-STAR MINING INC

Earnings, 9 mos. to Sep 30(Consol. - \$):		
	2018	2017
Cost & expenses	226,916	549,864
Operating income	(226,916)	(549,864)
Net income	(269,426)	(583,509)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	49,127,825	49,127,825
Year-end	49,127,825	49,127,825

LONG BLOCKCHAIN CORP

Earnings, 6 mos. to Jun 30(Consol. - \$):		
	2018	2017
Net Sales	1,533,643	2,346,250
Cost & expenses	5,098,255	9,787,558
Operating income	(3,564,612)	(7,441,308)
Other income (expense), net	(228,740)	(38,986)
Net income	(4,124,652)	(7,679,717)
Earnings common share		
Primary	\$(0.34)	\$(0.93)
Fully Diluted	\$(0.34)	\$(0.93)
Common Shares:		
Full Diluted	12,038,704	8,251,081
Year-end	13,600,685	8,639,914

LONGWEN GROUP CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):		
	2018	2017
Cost & expenses	7,301	9,039
Operating income	(7,301)	(9,039)
Net income	(7,301)	(9,039)
Earnings common share		
Primary	\$(0.06)	\$(0.07)
Fully Diluted	\$(0.06)	\$(0.07)
Common Shares:		
Full Diluted	127,061	127,061
Year-end	127,061	127,061

LRAD CORP

Annual Report			
Consolidated Income Statement, Years Ended Sept. 30 (\$):			
	2018	2017	2016
		(revised)	
Product sales	23,495,788	19,247,020	15,305,942
Contract & other revenues	2,811,002	1,067,158	1,055,063
Total revenues	26,306,790	20,314,178	16,361,005
Cost of revenues	13,567,076	10,035,577	8,689,484
Gross profit (loss)	12,739,714	10,278,601	7,671,521
Selling, general & administrative expense	10,692,681	8,586,288	6,876,792
Research & development expense	3,523,498	2,500,053	2,387,985
Total operating expenses	14,216,179	11,086,341	9,264,777
Income (loss) from operations	(1,476,465)	(807,740)	(1,593,256)
Other income (expense)	107,023	128,586	125,497
Income (loss) before income taxes	(1,369,442)	(679,154)	(1,467,759)
Current state income tax expense (benefit)	1,600	1,600	1,840
Current income tax expense (benefit)	1,600	1,600	1,840
Deferred federal income tax expense (benefit)	2,017,900	166,600	(159,800)
Deferred state income tax expense (benefit)	356,100	29,400	(28,200)
Deferred income tax expense (benefit)	2,374,000	196,000	(188,000)
Provision for income taxes expense (benefit)	2,375,600	197,600	(186,160)
Net income (loss)	(3,745,042)	(876,754)	(1,281,599)
Weighted average shares			

outstanding-basic	32,492,645	31,855,430	31,970,600
Weighted average shares			
outstanding-diluted	32,492,645	31,855,430	31,970,600
Year end shares	33,176,146	32,158,436	31,800,103
Net income (loss)			
per share-basic	\$(0.12)	\$(0.03)	\$(0.04)
Net income (loss) per share - diluted			
per share - diluted	\$(0.12)	\$(0.03)	\$(0.04)
Cash dividends declared per common share			
	...	...	\$0.03
Total number of employees			
	75	50	46
Number of common stockholders			
	□943	□952	□958
Foreign currency translation adjustments			
	(236,430)	...	...

□ As of December 13, 2018; □ As of November 30, 2017; □ As of November 30, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	11,063,091	12,764,421
Short-term marketable securities		
	3,592,175	4,359,542
Restricted cash	403,427	...
Accounts receivable, net	2,785,997	5,681,882
Raw materials	4,487,273	3,784,935
Finished goods	1,768,544	1,742,960
Work in process	875,417	147,871
Inventories, gross	7,131,234	5,675,766
Reserve for obsolescence	397,051	418,532
Inventories, net	6,734,183	5,257,234
Prepaid expenses & other current assets	3,091,401	983,322
Total current assets	27,670,274	29,046,401
Long-term marketable securities		
	1,200,541	711,124
Long-term restricted cash	339,556	39,466
Deferred tax assets	5,957,000	8,331,000
Machinery & equipment	1,095,099	994,157
Construction in progress	2,001,539	...
Office furniture & equipment	1,326,784	1,093,502
Leasehold improvements	...	76,138
Property & equipment, gross	4,423,422	2,163,797
Less accumulated depreciation	1,974,697	1,654,194
Property & equipment, net	2,448,725	509,603
Goodwill	2,445,990	...
Intangible assets, net	1,557,346	55,689
Other assets	241,365	164,517
Total assets	41,860,797	38,857,800
Accounts payable	3,083,344	1,112,366
Accrued payroll & related liabilities	2,041,735	1,870,579
Deferred revenue	659,682	343,163
Accrued warranty reserve	99,216	104,518
Accrued contract costs	197,034	197,034
Severance	152,730	...
Accrued deferred rent	49,467	46,101
Notes payable, current portion	296,594	...
Total current liabilities	6,579,802	3,673,761
Notes payable, less current portion	52,358	...
Total liabilities	8,371,590	3,673,761
Common stock	332	322
Additional paid-in capital	90,251,145	87,956,839
Retained earnings (accumulated deficit)	(56,516,895)	(52,771,853)
Accumulated other comprehensive income (loss)	(245,375)	(1,269)
Total stockholders' equity (deficit)	33,489,207	35,184,039

□ Reclassified to conform with 2018 presentation

Recent Dividends:**1. LRAD Corp common.**

ExDate	Amt	Declared	Record	Payable
01/13/2016	0.01	12/03/2015	01/15/2016	01/29/2016
03/11/2016	0.01	02/04/2016	03/15/2016	03/30/2016
06/13/2016	0.01	05/10/2016	06/15/2016	06/30/2016
	0.00		06/30/2016	

Annual Dividends:**1. LRAD Corp common.**

2016.....0.03

LUBOA GROUP INC

New Auditor On Jan. 7, 2019, Co. dismissed Michael Gillespie & Associates as its independent registered public accounting firm and engaged WWC, P.C. as its new independent registered public accounting firm.

LUXSHMI INVESTMENTS, INC.**Annual Report****Consolidated Income Statement, Years Ended Nov. 30 (\$):**

	2018	2017
Selling, general & administrative expense.....	13,773	...
Total indirect operating expenses.....	13,773	...
Loss before other income.....	(13,773)	...
Net income (loss).....	(13,773)	...
Year end shares outstanding.....	147,750,000	147,750,000

Consolidated Balance Sheet, Years Ended Nov. 30 (\$):

	2018	2017
Related party - loan payable.....	13,773	...
Total current liabilities.....	13,773	...
Total liabilities.....	13,773	...
Common stock.....	147,750	147,750
Retained earnings (accumulated deficit).....	(161,523)	(147,750)
Total stockholders' equity (deficit).....	(13,773)	...

Recent Dividends:**1. Luxshmi Investments, Inc. common.**

No dividends paid.

Annual Dividends:**1. Luxshmi Investments, Inc. common.**

No dividends paid.

LVIYUAN GREEN BUILDING MATERIAL TECHNOLOGY CORP**Earnings, 6 mos. to Oct 31(Consol. - \$):**

	2018	2017
Cost & expenses.....	12,080	12,021
Operating income.....	(12,080)	(12,021)
Net before taxes.....	(12,080)	(12,021)
Net income.....	(12,080)	(12,021)
Earnings common share		
Common Shares:		
Full Diluted.....	6,910,000	6,910,000
Year-end.....	6,910,000	6,910,000

M101 CORP**Earnings, 6 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses.....	149,405	56,727
Operating income.....	(149,405)	(56,727)
Interest expense.....	4,263	3,194
Other income (expense), net.....	7,373	(52,548)
Net income.....	(153,668)	(52,548)
Earnings common share		
Common Shares:		
Full Diluted.....	760,250,000	924,021,585
Year-end.....	760,250,000	760,250,000

MAGELLAN GOLD CORP**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues.....	125,247	.....
Cost & expenses.....	1,124,965	534,604
Operating income.....	(999,718)	(534,604)
Interest expense.....	561,440	50,349
Other income (expense), net.....	189,350	(657,776)
Foreign currency.....	3,162	.....
Net income.....	(1,368,646)	(1,242,729)
Earnings common share		
Primary.....	\$(0.50)	\$(1.00)
Fully Diluted.....	\$(0.50)	\$(1.00)
Common Shares:		
Full Diluted.....	2,232,694	1,393,475
Year-end.....	2,761,988	1,517,611

MAGNEGAS APPLIED TECHNOLOGY SOLUTIONS INC

Acquisition Completed On Jan. 16, 2019, Co. acquired all the issued and outstanding capital stock of Tyler Welders Supply, Inc., an independent industrial gas and welding supply distributors in East Texas, from Melvin Ruyle Family Living Trust, for gross purchase price of \$2,500,000.

MAJOR LEAGUE FOOTBALL INC**Annual Report****Consolidated Income Statement, Years Ended Apr. 30 (\$):**

	2018	2017	2016
League tryout camp fees revenue.....	...	89,772	89,772
Total revenues.....	...	89,772	89,772
Salaries & wages expense.....	900	1,891,730	1,807,070
League tryout camp expense.....	...	...	128,650
Professional fees.....	249,771	1,887,096	2,621,184
Football equipment expense.....	...	260,323	...
Insurance expense.....	...	9,281	31,359
General & administrative expense.....	58,490	517,840	632,868
Total operating expenses.....	309,161	4,566,270	5,221,131
Operating income (loss).....	(309,161)	(4,566,270)	(5,131,359)
Tax penalties & interest.....	(18,021)	(16,989)	(15,937)
Write-off of furniture, fixtures & equipment.....	2,494	...	...
Gain on settlement of unpaid taxes.....	...	...	84,580
Provision for settlement of contract dispute.....	20,000	50,000	...
Prior year adjustments to accounts payable.....	52,583	...	...
Other income.....	...	...	3,500
Interest expense.....	56,521	618,438	1,141,451
Provision for loan receivable.....	...	...	125,000
Provision for collateral deposit.....	...	...	50,000
Initial fair value of an embedded derivative liability.....	...	...	(723,646)
Gain from change in fair value of conversion option liability.....	...	176,190	467,046
Total other income (expense).....	(44,453)	(509,237)	(1,500,908)
Net income (loss).....	(353,614)	(5,075,507)	(6,632,267)
Weighted average shares outstanding - basic.....	56,690,996	46,881,848	34,831,621
Weighted average shares outstanding - diluted.....	56,690,996	46,881,848	34,831,621
Year end shares outstanding.....	57,999,488	54,416,295	41,013,077
Income (loss) per share - basic.....	\$(0.01)	\$(0.11)	\$(0.19)

	2018	2017	2016
Income (loss) per share - diluted.....	\$(0.01)	\$(0.11)	\$(0.19)
Number of full time employees.....	...	...	10
Number of common stockholders.....	56,496	57,495	58,480

□ Reclassified to conform with 2018 presentation; □ Shares increased due to the effect of employees for services, to consultant to settle dispute, previously unvested, stock warrants, forbearance agreement and convertible secured promissory note; □ Shares increased due to the effect of issuance for conversion of convertible unsecured promissory notes and accrued interest, and exercise of stock options and warrants; □ Shares increased due to the effect of issuance for sale, services of employee and consulting, and that previously unvested; □ Approximately; □ As of November 8, 2018; □ As of April 13, 2018; □ As of July 28, 2016

Consolidated Balance Sheet, Years Ended Apr. 30 (\$):

	2018	2017
Cash.....	525	249
Prepaid legal.....	7,500	7,500
Prepaid consulting.....	...	83
Total current assets.....	8,025	7,832
Furniture, fixtures & equipment, net.....	...	2,494
Total assets.....	8,025	10,326
Accounts payable.....	1,603,062	1,376,150
Accounts payable - related parties.....	60,596	49,294
Accrued officer compensation.....	740,000	1,860,000
Accrued expenses.....	271,841	233,820
State income taxes payable.....	110,154	110,154
Convertible unsecured promissory note, net.....	50,000	50,000
Convertible secured promissory note.....	100,000	145,787
Notes payable.....	230,000	230,000
Notes payable, related parties.....	2,300	2,300
Accrued officer payroll taxes.....	37,111	93,279
Accrued interest.....	106,421	74,113
Total current liabilities.....	3,311,485	4,224,897
Total liabilities.....	3,311,485	4,224,897
Common stock.....	57,999	54,416
Common stock issuable.....	...	400
Additional paid-in capital.....	23,189,494	21,927,952
Retained earnings (accumulated deficit).....	(26,550,953)	(26,197,339)
Total stockholders' equity (deficit).....	(3,303,460)	(4,214,571)

Recent Dividends:**1. Major League Football Inc common.**

No dividends paid.

Annual Dividends:**1. Major League Football Inc common.**

No dividends paid.

MAJOR LEAGUE FOOTBALL INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Salberg & Company, P.A., as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Major League Football, Inc. (the "Company") as of April 30, 2018 and 2017, the related statements of operations, changes in stockholders' deficit, and cash flows, for each of the two years in the period ended April 30, 2018, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of April 30, 2018 and 2017, and the results of its operations and its cash flows for each of the two years in the period ended April 30, 2018, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company had a net loss of \$353,614 and an accumulated deficit of \$26,550,953.

These matters raise substantial doubt on the Company's ability to continue as a going concern. Management's plan regarding these matters is also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

MAMAMANCINI'S HOLDINGS INC

Earnings, 9 mos. to Oct 31(Consol. - \$):

	2018	2017
Net Sales	21,625,671	19,714,090
Cost & expenses	20,406,223	18,892,537
Operating income	1,219,448	821,553
Net income	470,154	193,512
Balance for common	470,154	101,947
Earnings common share		
Primary	\$0.01	\$0.01
Fully Diluted	\$0.01	\$0.01
Common Shares:		
Full Diluted	32,459,307	30,932,181
Year-end	31,866,241	

MANUFACTURED HOUSING PROPERTIES INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	1,511,834	384,395
Cost & expenses	1,937,996	511,667
Operating income	(825,709)	(203,829)
Net before taxes	(825,709)	(203,829)
Net income	(825,709)	(203,829)
Earnings common share		
Primary	\$(0.09)	\$(0.05)
Fully Diluted	\$(0.09)	\$(0.05)
Common Shares:		
Full Diluted	10,000,000	4,058,230
Year-end	10,000,000	

MASCOTA RESOURCES CORP

Earnings, 9 mos. to Aug 31(Consol. - \$):

	2018	2017
Cost & expenses	28,403	9,372
Operating income	(28,403)	(9,372)
Net income	(31,700)	(9,886)
Earnings common share		
Primary	\$(0.01)	\$0.00
Fully Diluted	\$(0.01)	\$0.00
Common Shares:		
Full Diluted	4,189,489	3,890,750
Year-end	5,476,190	3,890,750

MASSROOTS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	7,743	289,130
Cost & expenses	11,625,754	27,315,960
Operating income	(11,933,310)	(27,026,830)
Other income (expense), net	(160,597)	986,058
Gains or losses		75,000
Net before taxes	(12,948,253)	(26,154,897)
Net income	(12,948,253)	(26,154,897)
Earnings common share		
Primary	\$(0.09)	\$(0.28)
Fully Diluted	\$(0.09)	\$(0.28)
Common Shares:		
Full Diluted	152,393,060	92,196,637
Year-end	163,017,534	111,326,981

MASTER KEY GLOBAL INC

New Name On Jan. 9, 2019, Co. changed its name from U-Mind Space Inc to Master Key Global Inc.

MASTER KEY GLOBAL INC

Stock Trading Symbol Stock symbol: MIKEY.

MC ENDEAVORS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016
Revenues	153,899	21,951
General & administration expenses	146,476	12,277
Stock based compensation expenses	30,000	
Professional fees	63,315	3,029
Total operating expenses	239,791	15,306
Net income (loss) before		

taxes	(94,160)	6,645
Net income (loss)	(94,160)	6,645
Weighted average shares outstanding - basic	349,361,314	25,000,000
Weighted average shares outstanding - diluted	349,361,314	25,000,000
Year end shares outstanding	748,882,694	25,000,000
Net income (loss) per common share - basic	\$0.00	\$0.00
Net income (loss) per common share - diluted	\$0.00	\$0.00

¹ From November 9, 2016 (inception); ² As reported by the Company; ³ Shares increased due to the effect of issuance of common stock for services and reverse merger adjustment

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents	7,603	8,645
Total current assets	7,603	8,645
Total assets	7,603	8,645
Accrued interest	935	
Convertible notes payable	32,583	
Total liabilities	33,518	
Preferred stock	20,000	
Common stock	748,883	25,000
Additional paid-in capital (capital deficiency)	(707,283)	(23,000)
Retained earnings (accumulated deficit)	(87,515)	6,645
Total stockholders' equity (deficit)	(25,915)	8,645

Dividends:

No dividends paid.

MC ENDEAVORS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	143,496	103,598
Cost & expenses	748,708	168,189
Deprec., depl. & amort.	241	
Operating income	(605,453)	(64,591)
Interest expense	23,381	
Net before taxes	(628,834)	(64,591)
Net income	(628,834)	(64,591)
Earnings common share		
Common Shares:		
Full Diluted	682,866,740	25,000,000
Year-end	509,739,837	

MCIG INC

Spin-Off Completed On Dec. 10, 2018, Co. spun-off its media and technology division business into its wholly-owned subsidiary, OBITX, Inc. ("OBITX"). As the result, each of Co.'s stockholders received one share of OBITX common stock for every 1,000 shares of Co. common stock held on the record date, Dec. 11, 2018, no cash in lieu of any fractional shares of OBITX common stock was paid. As the result, OBITX became a publicly-traded company.

MEDCAREERS GROUP, INC.

Annual Report

Consolidated Income Statement, Years Ended Jan. 31 (\$):

	2018	2017	2016
Revenue	36,416	30,414	50,985
Cost of revenues		2,945	12,973
Selling & advertising	3,872	27,831	48,523
General & administrative	389,949	284,712	293,391
Total operating expenses	393,821	315,488	354,887
Net operating income (loss)	(357,405)	(285,074)	(303,902)
Amortization of debt discount	79,052	152,940	194,711
Amortization of deferred financing costs		4,733	1,718
Change in fair			

value on derivatives	(149,008)	358,442	(633,185)
Loss on conversion of notes payable	(51,900)		
Loss on debt extinguishment	(36,781)		
Interest expense	226,516	119,951	175,904
Total other income (expense)	(543,257)	80,818	(1,005,518)
Net income (loss)	(900,662)	(204,256)	(1,309,420)
Weighted average shares outstanding - basic	595,032,788	543,051,889	290,150,304
Weighted average shares outstanding - diluted	595,032,788	543,051,889	290,150,304
Year end shares outstanding	840,478,527	561,655,477	454,838,100
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Number of stockholders	80	80	80

¹ Shares increased due to the effect of issuance of conversion of notes payable and related derivative liabilities, for accounts payable and accrued interest; ² Shares increased due to the effect of issuance for services, and conversion of notes payable and notes payable of related party; ³ Approximately; ⁴ As of August 15, 2018; ⁵ As of March 8, 2018; ⁶ As of May 18, 2016

Consolidated Balance Sheet, Years Ended Jan. 31 (\$):

	2018	2017
Cash & cash equivalents	2,830	1,156
Total assets	2,830	1,156
Accounts payable	44,342	67,424
Accrued expenses	215,591	44,023
Accrued expenses - related party	292,415	145,650
Deferred revenue	14,496	10,902
Accrued interest payable	527,831	407,681
Derivative liabilities	760,788	421,973
Short term debt, net	1,057,051	1,023,927
Total current liabilities	2,912,514	2,121,580
Preferred stock, series A	330	330
Preferred stock, series B	1	1
Common stock	840,478	561,655
Additional paid-in capital	5,387,205	5,554,626
Retained earnings (accumulated deficit)	(9,137,698)	(8,237,036)
Total stockholders' equity (deficit)	(2,909,684)	(2,120,424)

¹ Reclassified to conform with 2018 presentation; ² Net of un-amortized debt discount - Short-term debt: \$46,788; ³ Net of un-amortized debt discount - Short-term debt: \$45,526

Recent Dividends:

1. MedCareers Group, Inc. series B preferred. No dividends paid.
 2. MedCareers Group, Inc. common. No dividends paid.
 3. MedCareers Group, Inc. series A preferred. No dividends paid.
- Annual Dividends:**
1. MedCareers Group, Inc. series B preferred. No dividends paid.
 2. MedCareers Group, Inc. common. No dividends paid.
 3. MedCareers Group, Inc. series A preferred. No dividends paid.

MEDCAREERS GROUP, INC.

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Marcum LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheet of MedCareers Group, Inc. (the "Company") as of January 31, 2018, the related consolidated statements of operations, stockholders' deficit and cash flows for the year then ended and the related notes (collectively referred to as

the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of January 31, 2018, and the results of its operations and its cash flows for the year ended January 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Explanatory Paragraph U Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As more fully described in Note 2, the Company has incurred significant losses and incurred negative operating cash flows and needs to raise additional funds to meet its obligations and sustain its operations. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

MEDCAREERS GROUP, INC.**Earnings, 9 mos. to Oct 31**(Consol. - \$):

	2018	2017
Total revenues	21,824	26,357
Cost & expenses	242,449	286,162
Operating income	(220,625)	(259,805)
Interest expense	520,679	129,480
Other income (expense), net	(4,284,988)	66,469
Net income	(5,026,292)	(322,816)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	901,875,973	561,655,477
Year-end	1,064,651,043	561,655,477

MEDICAL IMAGING CORP**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Net Sales	4,123,560	3,753,072
Cost & expenses	3,910,158	3,672,598
Operating income	105,946	(117,063)
Other income (expense), net	1,225	22,266
Gains or losses	(17,526)	
Foreign currency	(40,886)	(74,140)
Net before taxes	(984,080)	
Income contin. oper.	(984,080)	(1,059,550)
Net income	(1,943,650)	(1,615,907)
Earnings common share		
Primary	\$(0.06)	\$(0.06)
Fully Diluted	\$(0.06)	\$(0.06)
Common Shares:		
Full Diluted	35,601,441	27,048,006
Year-end	40,136,209	

MEDIFIRST SOLUTIONS INC**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Total revenues	16,050	29,995
Cost & expenses	453,097	786,959
Operating income	(437,047)	(756,964)
Other income (expense), net	241,919	(293,384)
Net before taxes	(771,008)	(1,376,061)
Net income	(771,008)	(1,376,061)
Earnings common share		
Primary	\$(0.56)	\$(2.85)
Fully Diluted	\$(0.56)	\$(2.85)
Common Shares:		
Full Diluted	1,379,162	482,717
Year-end	2,464,881	703,665

MEDITE CANCER DIAGNOSTICS INC

Bankruptcy Proceedings On Dec. 27, 2018, Co.'s subsidiary, MEDITE GMBH ("Debtor") located in Burgdorf, Germany, filed, as Debtor, a voluntary petition for bankruptcy protection in the District Court, Gifhorn, Germany, Reference Number 35IN221-18. Dr. Immo Hamer v. Valtier has been appointed Trustee in Bankruptcy. The bankruptcy filing is for re-organization and shall be adjudicated under the bankruptcy laws of the Republic of Germany. Most of Debtor's filings with the Bankruptcy Court will be available at the public offices of the Gifhorn District Court at Amtsgericht Gifhorn, Am Schlossgarten 4, 38518 Gifhorn, Germany or the District Court's website (<https://www.amtsgericht.gifhorn.niedersachsen.de/startseite/>). The Debtor nor Co. undertake no obligation to make any further public announcement with

respect to the documents filed with the Bankruptcy Court or any matters referred to therein.

MEDIXALL GROUP INC**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Total revenues	1,545	10,081
Cost & expenses	2,364,641	1,118,754
Operating income	(2,363,096)	(1,108,673)
Net before taxes	(2,363,096)	(1,108,673)
Net income	(2,363,096)	(1,108,673)
Earnings common share		
Primary	\$(0.04)	\$(0.02)
Fully Diluted	\$(0.04)	\$(0.02)
Common Shares:		
Full Diluted	62,982,284	52,098,529
Year-end	65,067,312	56,944,882

MEDOVEX CORP

Acquisition Completed On Jan. 14, 2019, Co. acquired substantially all the assets of Regenerative Medicine Solutions, LLC ("RMS"), a pulmonary biomedical services and patient delivery platform that manages and operates Lung Health Institute, a regenerative medicine specializing in cellular therapies to treat chronic obstructive pulmonary disease (COPD) and other chronic lung diseases, and its subsidiaries and affiliates, Cognitive Health Institute Tampa, LLC ("CHIT"), Lung Institute LLC ("Lung Institute") and, RMS Lung Institute Management LLC ("RMS Management"), in exchange of 39,772 shares of Series C Preferred Stock, where each share of Series C Preferred Stock would convert into 1,000 shares of Common Stock and shall combine to represent the right to convert into and acquire an aggregate of 55% of the outstanding common stock of Co.

MELIOR RESOURCES INC**Annual Report****Consolidated Income Statement, Years Ended Jun. 30** (Can\$000):

	2018	2017	2016
Office & administration expense	(3,587)	(2,767)	(2,328)
Depreciation	(594)	(653)	(1,255)
Accretion	(29)	(29)	(28)
Interest income	14	34	54
Impairment of plant, equipment & mineral properties	...	...	(10,615)
Impairment of investment in Asian Mineral Resources Limited	...	...	(4,256)
Litigation expense	...	(46)	(800)
Impairment of investment	(944)	...	...
Share-based payments	(190)	(217)	...
Accretion convertible note	(942)	...	...
Research & development incentive	224	...	...
Gain (loss) on sale of property, plant & equipment	171	9	50
Interest expense	(36)	(463)	(430)
Foreign exchange gain (loss)	(17)	6	(26)
Net income (loss) for the year	(5,930)	(4,126)	(19,634)
Weighted average shares outstanding - basic	27,938	24,303	21,147
Weighted average shares outstanding - diluted	27,938	24,303	21,147
Year end shares outstanding	28,980	27,147	21,147
Net income (loss) per share - basic	Can\$(0.24)	Can\$(0.17)	Can\$(0.93)
Net income (loss) per share - diluted	Can\$(0.24)	Can\$(0.17)	Can\$(0.93)

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; Adjusted for 1-for-10 stock split, June 15, 2018

Consolidated Balance Sheet, Years Ended Jun. 30 (Can\$000):

	2018	2017
Cash & cash equivalents	1,720	138
Trade & other receivables	133	...
Inventory	56	58
Other current assets	159	82
Total current assets	2,068	278
Property, plant & equipment, gross	8,334	7,502
Less: accumulated depreciation	(3,043)	(2,795)
Property, plant & equipment, net	5,291	4,707
Mineral properties	4,831	4,948
Investments	...	945
Other non-current assets	1,531	1,482
Total assets	13,721	12,360
Trade & other payables	2,036	1,651
Current portion of finance leases	1	9
Current loans payable	5,257	4,549
Total current liabilities	7,294	6,209
Long-term portion of finance leases	...	1
Unearned revenue	3,286	...
Decommissioning liability	1,510	908
Provisions	36	...
Total liabilities	12,126	7,118
Common shares	383,600	382,773
Share capital	383,600	382,773
Contributed surplus	161,787	159,274
Accumulated other comprehensive income (loss)	(233)	40
Retained earnings (accumulated losses)	(543,559)	(536,845)
Total liabilities & shareholders' equity	13,721	12,360

Reclassified to conform with 2018 presentation

Recent Dividends:**1. Melior Resources Inc common.**

No dividends paid.

Annual Dividends:**1. Melior Resources Inc common.**

No dividends paid.

MERION INC**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Total revenues	250,306	589,803
Cost & expenses	2,189,399	1,165,933
Operating income	(1,997,746)	(576,130)
Other income (expense), net	51,095	(426,769)
Net before taxes	(1,946,651)	(1,002,899)
Net income	(1,946,651)	(1,002,899)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	171,227,977	142,840,683
Year-end	172,523,164	142,939,038

METWOOD INC

New Accountant On Nov. 30, 2018, Co. dismissed L&L CPAS, PA as its independent public accounting firm. On Nov. 15, 2018, Co. engaged Turner Stone & Co. as its new independent public accounting firm.

MICROWAVE FILTER CO., INC.**Annual Report****Consolidated Income Statement, Years Ended Sept. 30** (S):

	2018	2017	2016
Net sales	3,341,811	3,036,669	3,545,330
Cost of goods sold	2,015,927	2,028,000	2,245,183
Gross profit	1,325,884	1,008,669	1,300,147
Selling, general & administrative			

expenses	1,333,710	1,261,755	1,329,451
Income (loss) from operations	(7,826)	(253,086)	(29,304)
Interest income	1,243	1,880	2,396
Interest expense	13,366	15,545	17,680
Miscellaneous	3,940	2,535	8,994
Income (loss) before income taxes	(16,009)	(264,216)	(35,594)
Currently payable federal income taxes provision (benefit)	0	0	(3,000)
Currently payable state income taxes provision (benefit)	50	0	0
Deferred income taxes provision (credit)	0	0	0
Provision for (benefit from) income taxes	50	0	(3,000)
Net income (loss)	(16,059)	(264,216)	(32,594)
Weighted average shares outstanding - basic	2,579,681	2,580,271	2,581,168
Weighted average shares outstanding - diluted	2,579,681	2,580,271	2,581,168
Year end shares outstanding	2,579,680	2,579,684	2,581,007
Net earnings (loss) per share - basic	\$(0.01)	\$(0.10)	\$(0.01)
Net earnings (loss) per share - diluted	\$(0.01)	\$(0.10)	\$(0.01)
Dividends paid per share	...	\$0.00	\$0.00
Number of full time employees	29	29	37
Number of part time employees	6	7	5
Number of temporary employees	2	...	...
Total number of employees	37	36	42
Number of common stockholders	[¶] 548	[¶] 549	[¶] 552

[¶] As of November 16, 2018; [¶] As of November 16, 2017; [¶] As of November 16, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017
Cash & cash equivalents	674,045	667,940
Accounts receivable - trade, gross	406,760	354,703
Less: allowance for doubtful accounts	4,000	4,000
Accounts receivable - trade, net	402,760	350,703
Raw materials & stock parts	306,658	337,462
Work-in-process	37,062	21,861
Finished goods	33,883	98,835
Inventories, net	[¶] 377,603	[¶] 458,158
Prepaid expenses & other current assets	54,416	27,858
Total current assets	1,508,824	1,504,659
Land	143,000	143,000
Building & improvements	1,928,599	1,928,599
Machinery & equipment	3,501,925	3,497,015
Office equipment & fixtures	1,919,178	1,916,740
Property, plant & equipment, gross	7,492,702	7,485,354
Less: accumulated depreciation	7,231,228	7,158,576
Property, plant & equipment, net	261,474	326,778
Total assets	1,770,298	1,831,437
Accounts payable	116,938	104,349
Customer deposits	35,278	43,893
Accrued payroll & related expenses	38,711	39,710
Accrued compensated		

absences	90,449	96,490
Notes payable - short term	51,101	48,826
Other current liabilities	28,838	22,023
Total current liabilities	361,315	355,291
Notes payable - long term	219,071	270,172
Total other liabilities	219,071	270,172
Total liabilities	580,386	625,463
Common stock	432,414	432,414
Additional paid-in capital	3,248,706	3,248,706
Retained earnings (accumulated deficit)	(796,444)	(780,385)
Common stock in treasury, at cost	1,694,764	1,694,761
Total stockholders' equity (deficit)	1,189,912	1,205,974

[¶] Net of obsolete inventory reserve - inventories: \$463,286; [¶] Net of obsolete inventory reserve - inventories: \$445,393

Recent Dividends:

1. Microwave Filter Co., Inc. common.

No dividends paid.

Annual Dividends:

1. Microwave Filter Co., Inc. common.

No dividends paid.

MIDWEST ENERGY EMISSIONS CORP.

New Accountant On Dec. 17, 2018, Co. dismissed Schneider Downs & Co., Inc. and engaged Marcum LLP as its new independent public accounting firm.

MILESTONE SCIENTIFIC INC.

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	13,830,275	12,558,467
Operating income	(7,973,924)	(3,491,917)
Other income (expense), net	(5,239)	(3,278)
Equity earnings	(260,251)	28,941
Net before taxes	(7,973,028)	(3,488,700)
Income taxes	17,160	18,339
Net income	(7,729,937)	(3,535,980)
Earnings common share		
Primary	\$(0.22)	\$(0.10)
Fully Diluted	\$(0.22)	\$(0.10)
Common Shares:		
Full Diluted	35,086,822	32,501,221
Year-end	33,714,893	32,989,724

MIRAGE ENERGY CORP

Annual Report

Consolidated Income Statement, Years Ended Jul. 31 (\$):

	2018	2017	[¶] 2016
Revenues	...	...	28,560
Cost of goods sold	...	...	24,335
Gross profit (loss)	...	...	4,225
General & administrative expenses	970,090	1,295,389	12,411
Professional fees	94,945	90,258	27,800
Total operating expenses	1,065,035	1,385,647	40,211
Income (loss) from operations	(1,065,035)	(1,385,647)	...
Interest expense	430,652	9,160	...
Total other income (expense)	(430,652)	(9,160)	...
Income (loss) before income taxes	(1,495,687)	(1,394,807)	(35,986)
Income tax recovery	...	...	(10,000)
Income tax expense	...	...	1,067
Net income (loss)	(1,495,687)	(1,394,807)	(27,053)
Weighted average shares outstanding - basic	318,339,344	221,761,887	[¶] 300,000,456
Weighted average shares outstanding - diluted	318,339,344	221,761,887	[¶] 300,000,456
Year end shares outstanding	342,628,540	310,190,456	[¶] 300,000,456
Net income (loss) per common share - basic	\$0.00	\$(0.01)	[¶] \$0.00

Net income (loss) per common share - diluted	\$0.00	\$(0.01)	[¶] \$0.00
Total number of employees	6	3	...
Number of common stockholders	[¶] 25	[¶] 20	[¶] 16

[¶] 2016 & prior periods for Co. prior to acquisition of 4Ward Resources; [¶] Adjusted for 36-for-1 stock split, November 28, 2016; [¶] Approximately; [¶] As of October 3, 2016

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2018	2017
Cash & cash equivalents	13,480	11,776
Prepaid expenses	2,306	1,559
Total current assets	15,786	13,335
Property, plant & equipment, net	4,611	6,192
Deposits	6,921	6,921
Total other assets	6,921	6,921
Total assets	27,318	26,448
Loans payable, related parties	155,105	208,678
Accounts payable & accrued liabilities	479,964	337,384
Loan payable	77,844	...
Convertible debentures	257,206	33,000
Accrued salaries & payroll taxes, related parties	1,413,176	854,553
Total current liabilities	2,383,295	1,433,615
Notes payables related party, unsecured	152,876	187,600
Note, unsecured	127,844	50,000
Convertible debenture, unsecured	257,206	33,000
Loan payable related party, unsecured	2,229	21,078
Loan payable before current maturities	540,155	291,678
Less: current maturities	490,155	241,678
Loan payable	50,000	50,000
Total liabilities	2,433,295	1,483,615
Preferred stock	10,000	10,000
Common stock	342,628	310,190
Additional paid-in capital	580,540	66,101
Retained earnings (accumulated deficit)	(3,339,045)	(1,843,358)
Accumulated other comprehensive income (loss)	(100)	(100)
Total stockholders' equity (deficit)	(2,405,977)	(1,457,167)

Recent Dividends:

1. Mirage Energy Corp series A preferred.

No dividends paid.

2. Mirage Energy Corp common.

No dividends paid.

Annual Dividends:

1. Mirage Energy Corp series A preferred.

No dividends paid.

2. Mirage Energy Corp common.

No dividends paid.

MIRAGE ENERGY CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Mirage Energy Corporation and its subsidiaries (collectively, the "Company") as of July 31, 2018 and 2017, and the related consolidated statements of operations, stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of July 31, 2018 and 2017, and the results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern Matter The accompanying financial

statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

MITEK SYSTEMS, INC.
Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):			
	2018	2017 (revised)	2016 (revised)
Software and hardware	40,698,000	29,647,000	22,586,000
SaaS, maintenance & consulting	22,861,000	15,743,000	12,115,000
Total revenue	63,559,000	45,390,000	34,701,000
Software & hardware	3,064,000	1,112,000	953,000
Cost of revenue - SaaS, maintenance & consulting	5,622,000	2,929,000	2,442,000
Selling & marketing expenses	21,700,000	14,484,000	10,937,000
Research & development expenses	15,673,000	10,430,000	7,794,000
General & administrative expenses	17,067,000	11,310,000	8,575,000
Acquisition-related costs & expenses	8,239,000	2,356,000	2,176,000
Total operating costs & expenses	71,365,000	42,621,000	32,877,000
Operating income (loss)	(7,806,000)	2,769,000	1,824,000
Other income (expenses), net	(935,000)	402,000	134,000
Income (loss) before income taxes - domestic	(1,584,000)	4,057,000	2,732,000
Income (loss) before income taxes - foreign	(7,157,000)	(886,000)	(774,000)
Income (loss) before income taxes	(8,741,000)	3,171,000	1,958,000
Provision (benefit) for federal income taxes - current	87,000	127,000	129,000
Provision (benefit) for federal income taxes - deferred	4,537,000	(8,291,000)	...
Provision (benefit) for state income taxes - current	26,000	20,000	16,000
Provision (benefit) for state income taxes - deferred	(773,000)	(2,748,000)	...
Provision (benefit) for foreign income taxes - current	270,000	(29,000)	(146,000)
Provision (benefit) for foreign income taxes - deferred	(1,081,000)	...	...
Provision for (benefit from) income taxes	3,066,000	(10,921,000)	(1,000)
Net income (loss)	(11,807,000)	14,092,000	1,959,000
Weighted average share outstanding - basic	35,811,000	33,083,000	31,587,000
Weighted average share outstanding - diluted	35,811,000	35,537,000	33,819,000
Year end shares outstanding	37,961,224	33,724,392	32,781,704
Net income (loss) per share - basic	\$(0.33)	\$0.43	\$0.06
Net income (loss) per share - diluted	\$(0.33)	\$0.40	\$0.06
Number of full time employees	293	139	104
Number of part time employees	15	2	13
Total number of employees	308	141	117
Number of common stockholders	304	315	315

Reclassified to conform with 2018 presentation; As of December 7, 2018; As of November 20, 2017; As of November 30, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):			
	2018	2017 (revised)	2016 (revised)
Cash & cash equivalents	9,028,000	12,289,000	...
Short-term investments	8,448,000	30,279,000	...
Accounts receivable, gross	17,083,000	7,130,000	...
Less: allowance for doubtful accounts	262,000	31,000	...
Accounts receivable, net	16,821,000	7,099,000	...
Prepaid expenses	2,278,000	911,000	...
Other current assets	1,053,000	298,000	...
Total current assets	37,628,000	50,876,000	...
Long-term investments	...	3,780,000	...
Leasehold improvements	3,825,000	1,128,000	...
Equipment	2,604,000	1,801,000	...
Capitalized internal-use software development costs	916,000	...	...
Furniture & fixtures	425,000	257,000	...
Property & equipment - at cost	7,770,000	3,186,000	...
Less: accumulated depreciation & amortization	3,105,000	2,573,000	...
Property & equipment - net	4,665,000	613,000	...
Intangible assets, net	32,947,000	2,297,000	...
Goodwill	34,407,000	3,014,000	...
Deferred income taxes, net	15,356,000	11,065,000	...
Other non-current assets	2,147,000	74,000	...
Total assets	127,150,000	71,719,000	...
Accounts payable	3,573,000	1,918,000	...
Accrued payroll & related taxes	7,915,000	3,709,000	...
Deferred revenue, current portion	4,792,000	3,305,000	...
Acquisition-related contingent consideration	1,849,000	...	...
Other current liabilities	2,278,000	602,000	...
Total current liabilities	20,407,000	9,534,000	...
Deferred revenue, non current portion	485,000	85,000	...
Deferred income tax liabilities	8,162,000	...	...
Other non-current liabilities	2,702,000	692,000	...
Total liabilities	31,756,000	10,311,000	...
Common stock	38,000	34,000	...
Additional paid-in capital	116,944,000	78,677,000	...
Accumulated other comprehensive income (loss)	(586,000)	147,000	...
Retained earnings (accumulated deficit)	(21,002,000)	(17,450,000)	...
Total stockholders' equity	95,394,000	61,408,000	...

Reclassified to conform with 2018 presentation

Recent Dividends:

1. Mitek Systems, Inc. common.
No dividends paid.

Annual Dividends:

1. Mitek Systems, Inc. common.
No dividends paid.

MMA CAPITAL HOLDINGS INC

Restructuring On Jan. 2, 2019, MMA Capital Management LLC was reorganized into 1 share of Co. for each of common share they held.

MPHASE TECHNOLOGIES INC.

Earnings, 3 mos. to Sep 30(Consol. - \$):

Cost & expenses	63,827	34,804	683
Deprec., depl. & amort.	(63,827)	(35,487)	1,051,594
Operating income	(197,645)	937,120	...
Other income (expense), net	...	...	...
Net before taxes	...	...	...
Net income	...	...	...
Earnings common share	...	...	...
Common Shares:	...	...	...
Full Diluted	18,379,696,800	18,000,000,000	...
Year-end	39,337,976,123	...	...

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	11,660	11,660
Current assets	11,660	11,660
Total assets	12,460	12,460
Liabilities:		
Current liabilities	1,873,651	1,861,191
Stockholders' equity	(1,861,191)	(1,861,191)
Net current assets	(1,861,191)	(1,861,191)

MPHASE TECHNOLOGIES INC.

Earnings, 9 mos. to Mar 31(Consol. - \$):

Cost & expenses	136,896	184,308
Deprec., depl. & amort.	683	2,211
Operating income	(137,579)	(186,519)
Other income (expense), net	1,057,249	...
Net before taxes	735,328	(412,639)
Net income	942,575	(514,736)
Earnings common share	...	...
Common Shares:	...	...
Full Diluted	18,000,000,000	18,848,199,400
Year-end	16,060,514,523	16,143,845

MULLAN AGRITECH INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

Cost & expenses	7,435,379	1,448,219
Operating income	2,383,903	(1,181,285)
Interest expense	326,400	387,292
Other income (expense), net	319,180	90,923
Net before taxes	2,376,683	(1,477,654)
Income taxes	...	26,145
Net income	2,376,683	(1,503,799)
Earnings common share	...	...
Primary	\$0.01	\$(0.01)
Fully Diluted	\$0.01	\$(0.01)
Common Shares:	...	...
Full Diluted	280,569,530	280,000,000
Year-end	281,708,590	280,000,000

MYMETICS CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

Total revenues	760,000	1,099,000
Cost & expenses	1,854,000	2,154,000
Operating income	(1,117,000)	(1,083,000)
Interest expense	1,970,000	1,942,000
Net before taxes	(3,087,000)	(3,025,000)
Income taxes	14,000	6,000
Net income	(3,101,000)	(3,031,000)
Earnings common share	...	...
Primary	Eu(0.01)	Eu(0.01)
Fully Diluted	Eu(0.01)	Eu(0.01)
Common Shares:	...	...
Full Diluted	303,757,622	303,757,622
Year-end	303,757,622	303,757,622

MYND ANALYTICS INC

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	2017 (revised)	2016 (revised)
Revenues - neurometric services	263,700	128,500	85,100
Revenues - telepsychiatry services	1,051,800	...	...
Total revenues	1,315,500	128,500	...
Cost of neurometric services revenue	131,200	53,500	5,500
Cost of	...	...	...

telepsychiatry services revenue	696,200	...	...
Total cost of revenues	827,400	53,500	...
Gross margin	488,100	75,000	...
Research expenses	231,500	123,900	53,700
Product development expenses	1,146,000	1,237,200	740,500
Sales & marketing expenses	1,617,900	1,226,700	522,000
General & administrative expenses	7,737,600	4,590,800	2,530,200
Total operating expenses	10,733,000	7,178,600	3,851,900
Operating income (loss)	(10,244,900)	(7,103,600)	(3,766,800)
Interest income (expense), net	(86,300)	(6,600)	(2,721,500)
Gain (loss) on extinguishment of debt	...	...	572,300
Gain (loss) on derivative liabilities	...	...	(34,600)
Finance fees	...	...	20,000
Other miscellaneous income	...	...	306,700
Legal settlement expense	...	...	275,000
Total other income (expense)	(86,300)	(6,600)	(2,172,100)
Income (loss) before provision for income taxes	(10,331,200)	(7,110,200)	(5,938,900)
Current state income taxes	1,900	2,600	...
Total current income taxes	1,900	2,600	...
Deferred federal income taxes	(5,819,600)	2,082,900	...
Deferred state income taxes	(246,500)	(840,600)	...
Total deferred income taxes	(6,066,100)	1,242,300	...
Change in valuation allowance	6,066,100	(1,242,300)	...
Provision for income taxes	1,900	2,600	2,000
Net income (loss)	(10,333,100)	(7,112,800)	(5,940,900)
Net income (loss) attributable to noncontrolling interest	734,400	...	...
Net income (loss) attributable to MYnd Analytics, Inc.	(9,598,700)	(7,112,800)	...
Preferred stock dividends	49,200	...	...
Net income (loss) to common	(9,647,900)	(7,112,800)	...
Weighted average shares outstanding - basic	5,199,566	2,817,415	641,844
Weighted average shares outstanding - diluted	5,199,566	2,817,415	641,844
Year end shares outstanding	² 7,407,254	³ 4,299,311	⁴ 1,941,061
Net income (loss) per share - basic	\$(1.86)	\$(2.52)	\$(9.26)
Net income (loss) per share - diluted	\$(1.86)	\$(2.52)	\$(9.26)
Number of full time employees	21	18	6
Number of part time employees	...	...	3
Number of common stockholders	⁵ 274	⁶ 286	⁷ 298

¹ Reclassified to conform with 2018 presentation; ² Shares increased due to the effect of shares issuance for Aspire Capital, common stock, private placement of shares, vendor for ser-

vices and option exercise; ³ Shares increased due to the effect of stock issued for private placement of shares, purchase agreement and Aspire Capital pursuant, services, compensation, Arcadian and public offering; ⁴ Shares increased due to the effect of issuance for vendor, restricted stock compensation, and conversion of notes; ⁵ As of December 6, 2018; ⁶ As of December 28, 2017; ⁷ As of December 20, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	¹ 2017 (revised)
Cash & cash equivalents	3,254,700	5,449,000
Accounts receivable, gross	65,100	7,500
Allowance for doubtful accounts	1,800	1,000
Accounts receivable, net	63,300	6,500
Prepaid insurance	57,900	57,200
Note receivable - related party	...	159,500
Prepaid expenses & other current assets	134,700	22,000
Total current assets	3,510,600	5,694,200
Furniture & equipment, gross	260,000	204,900
Less: accumulated depreciation - furniture & equipment	149,200	84,200
Property & equipment, net	110,800	120,700
Intangible assets, net	116,500	60,200
Investment in Arcadian	...	195,900
Goodwill	1,386,800	...
Other assets	27,100	25,100
Total assets	5,151,800	6,096,100
Accounts payable	² 346,900	³ 736,900
Accrued liabilities	268,900	55,200
Accrued compensation	175,400	466,000
Accrued compensation - related parties	209,300	204,600
Accrued interest & other current liabilities	3,900	3,900
Deferred revenue	159,700	45,900
Current portion of note payable	...	31,500
Current portion of capital lease	1,300	1,300
Total current liabilities	1,165,400	1,545,300
Long-term borrowing, net	587,700	...
Accrued interest on long-term borrowing	110,100	...
Long term portion of capital lease	2,100	3,400
Total long-term liabilities	699,900	3,400
Total liabilities	1,865,300	1,548,700
Preferred stock	1,100	...
Common stock	7,400	4,300
Additional paid-in capital	89,257,700	80,189,700
Retained earnings (accumulated deficit)	(85,245,300)	(75,646,600)
Total controlling interests	4,020,900	4,547,400
Non-controlling interest	(734,400)	...
Total stockholders' equity	3,286,500	4,547,400

¹ Reclassified to conform with 2018 presentation; ² Including due to related parties - accounts payable: \$30,350; ³ Including due to related parties - accounts payable: \$36,200

Recent Dividends:

1. MYnd Analytics Inc series A-1 preferred. No dividends paid.
2. MYnd Analytics Inc common. No dividends paid.
3. MYnd Analytics Inc series A preferred. No dividends paid.

Annual Dividends:

1. MYnd Analytics Inc series A-1 preferred. No dividends paid.
2. MYnd Analytics Inc common. No dividends paid.

3. MYnd Analytics Inc series A preferred. No dividends paid.

MYND ANALYTICS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Marcum LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of MYnd Analytics, Inc. (the "Company") as of September 30, 2018 and 2017, the related consolidated statements of operations, equity and cash flows for each of the two years in the period ended September 30, 2018, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2018 and 2017 and the results of its operations and its cash flows for each of the two years in the period ended September 30, 2018, in conformity with accounting principles generally accepted in the United States of America. Explanatory Paragraph - Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As more fully described in Note 1, the Company has incurred significant losses and negative cash flows from operations and needs to raise additional funds to meet its obligations and sustain its operations. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

MYND ANALYTICS INC

Merger Development On Jan. 4, 2019, Co. entered into an Agreement and Plan of Merger (the "Merger Agreement") by and among Co., Co.'s wholly owned subsidiary, Athena Merger Subsidiary, Inc. ("Merger Sub"), and Emmaus Life Sciences, Inc. ("Emmaus"), a commercial stage biopharmaceutical company engaged in the discovery, development, marketing and sale of innovative treatments and therapies, including those in the rare and orphan disease categories. Under the terms of the Merger Agreement, pending stockholder approval of the transaction, Merger Sub will merge with and into Emmaus with Emmaus surviving the merger and becoming a wholly-owned subsidiary of Co. (the "Merger"). Subject to the terms of the Merger Agreement, at the effective time of the Merger, Emmaus stockholders will receive a number of newly issued shares of Co. common stock determined using the exchange ratio described below in exchange for their shares of Emmaus stock. Following the Merger, stockholders of Emmaus will become the majority owners of Co. The exchange ratio will be determined prior to closing and will cause Co.'s securityholders (including holders of options and warrants) prior to the effective time to collectively own 5.9% of the combined company on a fully diluted basis and Emmaus securityholders (including holders of options, warrants and convertible notes) prior to the effective time to collectively own 94.1% of the combined company on a fully diluted basis. The exchange ratio will reflect any dilution that may result from securities sold by Co. or Emmaus prior to the closing of the Merger and any changes to the number of outstanding convertible securities of each company. The Merger Agreement provides that if Emmaus converts certain debt obligations into equity within six months of the completion of the Merger, Emmaus will issue additional shares (equal to 5.9% of the shares issued in connection with the debt conversion to third parties) to an existing subsidiary of Co. which is expected to be spun-off to stockholders of Co. prior to the effective time of the merger. The combined company, led by Emmaus' management team, is expected to be named "Emmaus Life Sciences, Inc."

MYND ANALYTICS INC

Spin-Off Development On Jan. 4, 2019, Co. announced, subject to obtaining any required regulatory approvals and the completion of certain tax analyses, to transfer all of its businesses, assets and liabilities not assumed by Emmaus Life Sciences, Inc. ("Emmaus"), a commercial stage biopharmaceutical company engaged in the discovery, development, marketing and sale of innovative treatments and therapies, including those in the rare and orphan disease categories, to its existing wholly-owned subsidiary, MYnd Analytics, Inc. ("MYnd California"), pursuant to the terms of a Separation Agreement (the "Separation Agreement") entered into on Jan. 4, 2019 by Co. and MYnd California. Co. intended to distribute all shares of MYnd California held by it to Co.'s stockholders of record as of a future record date to be determined for said distribution. The Separation Agreement includes the terms of the proposed spin-off and the distribution to Co.'s stockholders and includes representations and warranties, covenants and conditions, which will impact the terms of the proposed spin-off and distribution. The proposed spin-off will be subject to conditions

and regulatory approvals not entirely under the control of Co. and the terms of the proposed spin-off, if and when completed, are subject to change.

NATUR INTERNATIONAL CORP

New Name On Jan. 7, 2019, Co. changed its name from Future Healthcare Of America to Natur International Corp.

NATUR INTERNATIONAL CORP

Stock Trading Symbol Stock symbol:NTRU.

NATURAL HEALTH FARM HOLDINGS INC

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	2017	2016
		(revised)	(revised)
Revenue - related parties	21,659	...	...
Revenue - non related parties	32,106	...	...
Total revenues	53,765	...	1,995
Cost of goods sold	14,669	...	...
Gross profit	39,096	...	1,995
Consulting fees	159,862	33,986	...
Legal & filing fees	51,719	9,093	...
Professional fees	5,650	29,292	20,905
Loan commitment fee	40,000	...	...
Stock based compensation	826,295	...	...
Other general & administrative expenses	81,756	16,988	1,287
Total operating expenses	1,165,282	89,359	22,192
Income (loss) from operations	(1,126,186)	(89,359)	(20,197)
Interest expense	1,026	...	...
Total other income (expense)	(1,026)	...	...
Income (loss) before income tax	(1,127,212)	(89,359)	(20,197)
Net income (loss)	(1,127,212)	(89,359)	(20,197)
Weighted average shares outstanding - basic	154,691,466	150,150,000	137,760,246
Weighted average shares outstanding - diluted	154,691,466	150,150,000	137,760,246
Year end shares outstanding	161,555,000	150,150,000	150,150,000
Net income (loss) per share - basic	\$(0.01)	\$0.00	\$0.00
Net income (loss) per share - diluted	\$(0.01)	\$0.00	\$0.00
Number of common stockholders	72	62	30

Reclassified to conform with 2018 presentation; Adjusted for 30-for-1 stock split, March 17, 2017; As of December 27, 2018; Approximately

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017	2016
		(revised)	(revised)
Cash & cash equivalents	9,202	...	...
Accounts receivable	18,800	...	...
Total current assets	28,002	...	...
Computer software, net	30,781	...	...
Total assets	58,783	...	...
Accounts payable	17,226	...	...
Accrued expense	22,525	...	...
Deferred revenue - related parties	57,341	...	...
Deferred revenue - third parties	48,694	...	...
Payable to affiliate	98,837	80,137	...
Note payable	40,000	...	...
Advance from director	500	...	...
Total current liabilities	285,123	80,137	...
Total liabilities	285,123	80,137	...
Common stock	161,555	150,150	...
Additional paid in capital	857,783	(111,821)	...
Retained earnings	...	...	...

(accumulated deficit)	(1,245,678)	(118,466)	...
Total stockholders' equity (deficit)	(226,340)	(80,137)	...

Reclassified to conform with 2018 presentation

Recent Dividends:

1. Natural Health Farm Holdings Inc common.

No dividends paid.

Annual Dividends:

1. Natural Health Farm Holdings Inc common.

No dividends paid.

NATURAL HEALTH FARM HOLDINGS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Total Asia Associates PLT, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying balance sheets of Natural Health Farm Holdings Inc. (the 'Company') as of September 30, 2018 and the related statements of income, stockholders' equity, and cash flows for the year ended of September 30, 2018 and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2018 and the results of its operations and its cash flows for the year ended September 30, 2018, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, for the year ended September 30, 2018 the Company incurred a net loss and working capital deficit. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

NEPHROS INC

Acquisition Completed On Dec. 31, 2018, Co. acquired 100% of the outstanding membership interests of Biocon 1, LLC ("Biocon") and its affiliate Aether Water Systems, LLC ("Aether"), both were commercial water treatment companies that develop and sell high performance water and air purification systems to food service, hospitality and commercial markets, as well as other air and gas filtration markets, from Gregory Lucas ("Lucas"), the sole member of each of Biocon and Aether, for \$750,000 paid to Lucas, which included payment of certain transaction expenses, and repaid approximately \$8,000 in debt of Biocon. In addition to the initial purchase price, Co. would pay contingent consideration to Lucas based on the net revenue of Biocon and Aether over each quarter of the 2019 and 2020 fiscal years, up to a maximum aggregate payment of \$2,625,000. The Agreement contained customary representations and warranties by each of Aether, Biocon and Lucas. Additionally, Lucas agreed to customary indemnification obligations to Co. over the two-year period ending Dec. 31, 2020, subject to certain limitations as set forth in the Agreement.

NEUROONE MEDICAL TECHNOLOGIES CORP

Annual Report

Consolidated Income Statement, Years Ended (\$):

	09/30/18	12/31/17	12/31/16
		(revised)	
General & administrative expenses	2,676,872	2,336,988	32,611
Research & development expenses	715,086	735,333	...
Total operating expenses	3,391,958	3,072,321	32,611
Income (loss) from operations	(3,391,958)	(3,072,321)	(32,611)
Interest expense	763,065	1,395,138	...
Net change in fair value for the warrant liability & premium conversion derivatives	336,596	(240,053)	...
Loss on note extinguishments, net	(1,314,487)	(350,914)	...
Income (loss) before provision for income taxes	...	...	(32,611)

Net income (loss) from continuing operations	...	...	(32,611)
Net income (loss) from discontinued operations	...	...	(15,164)
Net income (loss)	(5,132,914)	(5,058,426)	(47,775)
Weighted average shares outstanding - basic	8,420,529	6,610,072	5,073,000
Weighted average shares outstanding - diluted	8,420,529	6,610,072	5,073,000
Year end shares outstanding	9,656,505	7,864,994	5,073,000
Net income (loss) per share from continuing operations - basic	...	...	\$(0.01)
Net income (loss) per share - basic	\$(0.61)	\$(0.77)	\$(0.01)
Net income (loss) per share from continuing operations - diluted	...	...	\$(0.01)
Net income (loss) per share - diluted	\$(0.61)	\$(0.77)	\$(0.01)
Number of full time employees	3	3	...
Number of part time employees	7	...	...
Total number of employees	...	...	1
Number of common stockholders	77	49	33

For 9 months; Reclassified to conform with 2018 presentation; 2016 and prior periods for Original Source Entertainment, Inc., prior to reverse merger with NeuroOne, Inc.; As of November 30, 2018; As of March 16, 2018; Approximately; As of March 31, 2018; As of April 14, 2017

Consolidated Balance Sheet, Years Ended (\$):

	09/30/18	12/31/17
		(revised)
Cash	13,260	26,467
Prepaid expenses	5,378	7,146
Total current assets	18,638	33,613
Intangible assets, net	200,081	216,372
Total assets	218,719	249,985
Accounts payable	221,235	...
Accrued license fees	65,000	120,000
Legal costs	833,470	553,037
Accrued issuance costs	204,000	28,083
Accrued payroll	276,639	223,195
Advances	...	50,000
Other accrued expenses	211,913	47,302
Accrued expenses	1,591,022	1,021,617
Short-term promissory notes & unsecured loan	283,000	253,000
Convertible promissory notes, net & accrued interest	1,393,804	2,168,340
Premium conversion derivatives	308,395	462,174
Total current liabilities	3,797,456	3,905,131
Warrant liability	817,155	1,381,465
Total liabilities	4,614,611	5,286,596
Common stock	9,657	7,865
Additional paid in capital	6,052,161	280,320
Retained earnings (accumulated deficit)	(10,457,710)	(5,324,796)
Total stockholders' equity (deficit)	(4,395,892)	(5,036,611)

Reclassified to conform with 2018 presentation

Recent Dividends:

1. NeuroOne Medical Technologies Corp common.

No dividends paid.

Annual Dividends:

1. NeuroOne Medical Technologies Corp common.

No dividends paid.

NEUROONE MEDICAL TECHNOLOGIES CORP Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors, BDO USA, LLP, as it appeared in Co.'s 2018 10-K Report: **"Opinion on the Consolidated Financial Statements** We have audited the accompanying consolidated balance sheets of NeuroOne Medical Technologies Corporation (the "Company") as of September 30, 2018 and December 31, 2017, the related consolidated statements of operations, changes in stockholders' deficit, and cash flows for the nine month transition period ended September 30, 2018 and for the year ended December 31, 2017, and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company at September 30, 2018 and December 31, 2017, and the results of their operations and their cash flows for the nine month transition period ended September 30, 2018 and for the year ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. **Going Concern Uncertainty** The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has suffered recurring losses from operations and negative cash flows from operations that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2 to the consolidated financial statements. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

NEUTRA CORP

Earnings, 9 mos. to Oct 31(Consol. - \$):

	2018	2017
Total revenues	2,006	
Cost & expenses	1,633,387	116,285
Operating income	(1,631,381)	(116,285)
Interest expense	352,367	302,288
Net income	(1,983,748)	(418,573)
Earnings common share		
Primary	\$(0.21)	\$(0.09)
Fully Diluted	\$(0.21)	\$(0.09)
Common Shares:		
Full Diluted	9,303,902	4,887,756
Year-end	28,791,079	6,226,604

NEW AGE BEVERAGES CORP

Merger Completed On Dec. 21, 2018, Co.'s wholly-owned subsidiary, New Age Health Sciences Holdings, Inc. ("Merger Sub"), merged with and into Morinda Holdings, Inc. ("Morinda"), a Utah-based healthy beverages and lifestyles company with operations in more than 60 countries around the world, with Morinda continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, Co. paid the following consideration to Morinda's equity holders and phantom stockholder, subject to certain adjustments described in the Merger Agreement: (i) \$75,000,000 in cash; (ii) 2,016,480 shares of Co.'s common stock; and (iii) 43,804 shares of Series D Preferred Stock (the "Preferred Stock") providing for the potential payment of up to \$15,000,000 contingent upon Morinda achieving certain post-closing milestones, as further discussed herein. Pursuant to the Certificate of Designations of Series D Preferred Stock (the "Certificate of Designations"), the holders of the Preferred Stock shall be entitled to receive a dividend of up to an aggregate of \$15,000,000 (the "Milestone Dividend") if the Adjusted EBITDA (as defined in the Certificate of Designations) of the Surviving Corporation (as defined in the Merger Agreement) is at least \$20,000,000 for the year ended Dec. 31, 2019. The Milestone Dividend was payable on Apr. 15, 2020 (the "Dividend Payment Date"). If the Adjusted EBITDA of the Surviving Corporation is less than \$20,000,000, the Milestone Dividend shall be adjusted based on applying a five times multiple to the difference between the Adjusted EBITDA of \$20,000,000 and actual Adjusted EBITDA for the year ended Dec. 31, 2019 and adjusting accordingly to the \$15,000,000 Milestone Dividend. Additionally, Co. was required to pay an annual dividend to the holders of the Preferred Stock equal to an aggregate of 1.5% of the Milestone Dividend amount, payable on a pro rata basis. Co. may pay the Milestone Dividend and/or the annual dividend in cash or in kind, provided that if Co. chooses to pay in kind, the shares of common stock issued as payment therefore must be registered under the Securities Act of 1933, as amended (the "Securities Act"). The Preferred Stock shall terminate on the Dividend Payment Date. Co. paid \$1,062,500 in cash and 214,250 shares of common stock to a broker dealer in connection with the consummation of the Merger.

NEW CENTURY RESOURCES CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	16,900	16,599
Operating income	(16,900)	(16,599)
Interest expense	1,207	1,207
Net before taxes	(18,107)	(17,806)
Net income	(18,107)	(17,806)
Earnings common share		
Common Shares:		
Full Diluted	12,481,724	12,481,724
Year-end	12,481,724	12,481,724

NEWTOWN LANE MARKETING INC

Earnings, 6 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	25,081	33,361
Operating income	(25,081)	(33,361)
Net before taxes	(25,081)	(33,361)
Net income	(25,081)	(33,361)
Earnings common share		
Common Shares:		
Full Diluted	13,757,550	13,757,550
Year-end	13,757,550	13,757,550

NEXEON MEDSYSTEMS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	7,666,827	1,147,288
Cost & expenses	10,139,331	4,214,442
Deprec., depl. & amort.	1,095,075	924,790
Operating income	(3,567,579)	(3,991,944)
Other income (expense), net		452,265
Gains or losses	160,000	
Net before taxes	(3,643,448)	(3,604,004)
Income taxes	(576,224)	(13,203)
Net income	(3,067,224)	(3,590,801)
Earnings common share		
Primary	\$(1.56)	\$(2.08)
Fully Diluted	\$(1.56)	\$(2.08)
Common Shares:		
Full Diluted	1,969,719	1,726,426
Year-end	1,965,646	1,921,159

NEXTMART INC

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	2017	2016
General & administrative expenses	79,571	73,153	79,985
Depreciation & amortization	360	360	360
Consulting & professional fees	58,163	53,472	56,273
Income (loss) from operations	(138,094)	(126,985)	(133,618)
Amortization of discount on convertible notes	63,385	58,272	61,325
Interest expense	24,147	22,199	23,362
Income (loss) from continuing operations before tax	(225,626)	(207,456)	(218,305)
Income (loss) from continuing operations	(225,626)	(207,456)	(218,305)
Net income (loss)	(225,626)	(207,456)	(218,305)
Year end shares outstanding	513,936,361	513,936,361	513,936,361
Total number of employees	0	...	...

As reported by the Company

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017
Cash & cash equivalents	4,067,536	4,140,179
Accounts receivable, net	4,999	4,442
Current assets held for sale	975,505	1,101,901

Total current assets	5,048,040	5,246,521
Long term assets held for sale	114,125	140,116
Plant & equipment, gross	3,571	3,571
Less: accumulated depreciation	2,456	2,096
Property, plant & equipment, net	1,115	1,475
Total assets	5,163,281	5,388,113
Other payables & accrued expenses	636,914	663,041
Amounts due to stockholders	124,058	140,132
Amounts due to related parties	526,175	594,351
Current liabilities held for sale	1,257,726	1,257,726
Total current liabilities	2,544,873	2,655,250
Convertible notes	700,356	636,972
Long term loan - convertible	180,000	180,000
Long term loan	40,000	40,000
Total liabilities	3,465,229	3,512,222
Preferred stock	10,000	10,000
Common stock	5,139,364	5,139,364
Common stock reserved to be issued	530	530
Subscription receivable	(750,000)	(750,000)
Additional paid in capital	99,208,680	99,208,680
Retained earnings (accumulated deficit)	(101,934,682)	(101,756,843)
Accumulated other comprehensive income (loss) - other	24,161	24,161
Total stockholders' equity (deficit)	1,698,052	1,875,891

As reported by the Company

Recent Dividends:

1. NextMart Inc common.

No dividends paid.

Annual Dividends:

1. NextMart Inc common.

No dividends paid.

NF ENERGY SAVING CORP

New Auditor On Dec. 24, 2018, HKCM CPA & Co. resigned as Co.'s independent registered public accounting firm. On Dec. 26, 2018, Co. engaged Centurion ZD CPA & Co as its new independent registered public accounting firm

NON-INVASIVE MONITORING SYSTEMS INC.

Earnings, 3 mos. to Oct 31(Consol. - \$):

	2018	2017
Cost & expenses	148,000	76,000
Operating income	(148,000)	(76,000)
Interest expense	59,000	52,000
Net income	(207,000)	(128,000)
Earnings common share		
Common Shares:		
Full Diluted	79,007,000	79,007,000
Year-end	79,007,423	79,007,423

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	39,000
Current assets	65,000
Total assets	65,000
Liabilities:	
Current liabilities	1,825,000
Long-term debt	2,125,000
Stockholders' equity	(3,885,000)
Net current assets	(1,760,000)

NORTH AMERICAN CANNABIS HOLDINGS INC

Earnings, 9 mos. to Mar 31(Consol. - \$):

	2018	2017
Net Sales	639,675	530,343
Cost & expenses	650,875	568,633
Operating income	(11,200)	(38,290)
Interest income		7,125
Net income	(11,200)	(31,165)
Earnings common share		
Primary	\$0.00	\$(0.00)

Common Shares:		
Year-end	17,017,098,533	785,774,761
Consolidated Balance Sheet Items, as of (\$):		
Assets:	2018	
Cash & equivalents	70,000	
Inventories	4,500	
Current assets	141,000	
Net property & equip.	547,500	
Total assets	788,500	
Liabilities:		
Current liabilities	894,118	
Long-term debt	1,396,530	
Stockholders' equity	(1,852,148)	
Net current assets	(753,118)	

NORTHERN MINERALS & EXPLORATION LTD.**Earnings, 3 mos. to Oct 31(Consol. - \$):**

	2018	2017
Total revenues	10,862	11,292
Cost & expenses	113,422	101,538
Operating income	(102,560)	(90,246)
Interest expense	7,467	7,184
Net before taxes	(110,027)	(97,430)
Net income	(110,027)	(97,430)
Earnings common share		
Common Shares:		
Full Diluted	48,286,818	28,662,202
Year-end	48,436,818	37,297,818

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	
Cash & equivalents	2,152	
Current assets	5,652	
Net property & equip.	171,315	
Total assets	176,967	
Liabilities:		
Current liabilities	699,618	
Long-term debt	85,000	
Stockholders' equity	(607,651)	
Net current assets	(693,966)	

NORTHSIGHT CAPITAL INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	44,809	13,907
Cost & expenses	1,299,000	567,989
Operating income	(1,254,191)	(554,082)
Interest expense	151,167	49,128
Other income (expense), net	80,797	40,069
Invest. income	(17,361)	
Net income	(1,324,561)	(580,502)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	131,906,360	115,048,140
Year-end	148,255,141	117,718,241

NORTHWEST BIOTHERAPEUTICS INC

Interest Sale Completed On Dec. 14, 2018, Co. sold most of its UK property to Huawei Technologies Research & Development (UK) Ltd., an unrelated third party, for approximately \$47,300,000 in gross proceeds, the retention of Co.'s ownership of 17 acres of the property, which Co. would have substantial additional value in the future, and the lease-back of the 87,000 square foot manufacturing facility which Co. has been developing on the property, together with adjacent areas, for up to 40 years (in two 20-year terms) on favorable terms.

NOTOX TECHNOLOGIES CORP**Annual Report****Consolidated Income Statement, Years Ended Aug. 31**

(Can\$):	2018	2017	2016
		(revised)	(revised)
Sales .....	...	...	863
Amortization - license agreement	187,466	187,466	...
Amortization - patent .....	...	376,423	374,228
Consulting fees - production	2,820	27,700	31,200
Depreciation	5,129	8,550	10,687
Design & production - Notox			
Radio Frequency			

Treatment System ("NRFTS") .....	...	143,153	...
Materials & supplies (recovery) .....	...	960	10,071
Patenting costs - the Clinic	21,201	197,765	...
Writedown of inventory	1	122,101	365
Total production costs	216,617	1,064,118	426,551
Gross profit (loss)	(216,617)	(1,064,118)	(425,688)
Consulting fees - management	384,829	507,004	422,706
Interest on advances from related parties or shareholders	10,549	11,351	12,434
Investor relations .....	...	732	...
Gain (loss) on foreign exchange	(64,439)	68,039	(3,558)
Marketing	447	2,248	9,007
Office & miscellaneous	12,407	22,056	21,934
Patent maintenance fees	1,653	7,666	...
Interest on license assignment fee payable	167,123	...	...
Professional fees	105,744	82,873	81,929
Rent	25,918	12,950	13,200
Travel & entertainment	6,331	23,000	12,417
Trust & filing fees	24,016	13,367	20,627
Total general & administration	803,456	615,208	597,812
Income (loss) before other item & income taxes	(1,020,073)	(1,679,326)	(1,023,500)
Writedown of patent costs .....	...	3,381,362	6,793
Writedown of amounts receivable	49,755	20,332	...
Gain (loss) on disposal of equipment	(29,068)	...	...
Recovery of inventory written down	1,996	...	...
Gain on revaluation of warrants	286,075	9,333	...
Income (loss) before income taxes ..	(810,825)	(5,071,687)	(1,030,293)
Net income (loss) & comprehensive income (loss)	(810,825)	(5,071,687)	(1,030,293)
Weighted average shares outstanding - basic	57,520,185	56,606,971	16,924,423
Weighted average shares outstanding - diluted	57,520,185	56,606,971	16,924,423
Year end shares outstanding	57,532,843	56,892,843	56,132,073
Net income (loss) per share - basic	Can\$(0.01)	Can\$(0.09)	Can\$(0.06)
Net income (loss) per share - diluted	Can\$(0.01)	Can\$(0.09)	Can\$(0.06)
Total number of employees .....	...	2	2
Number of common stockholders	260	258	261

Consolidated Balance Sheet, Years Ended Aug. 31 (Can\$):

	2018	2017
Cash	5,664	63,144
Amounts receivable	72,301	84,290
Inventory .....	...	1
Prepaid expenses	24,048	28,624
Total current assets	102,013	176,059
Mould equipment	155,300	155,300

Website	28,875	28,875
Equipment at cost	184,175	184,175
Accumulated depreciation	155,107	149,978
Gain (loss) on disposal of equipment	(29,068)	...
Equipment, net .....	...	34,197
Patents, net	4	4
License agreement, net	1,124,799	1,312,265
Total assets	1,226,816	1,522,525
Trade payables	1,412,277	929,855
Vendor accruals	170,414	145,746
Advances from related parties or shareholders	477,509	415,960
License assignment fee payable	882,257	683,212
Stock purchase warrants	353,517	297,378
Stock subscribed	10,000	838,674
Total current liabilities	3,305,974	3,310,825
Due to the Clinic	227,707	197,765
Total liabilities	3,533,681	3,508,590
Common stock	1,018,256	526,182
Additional paid-in capital	8,458,365	8,460,414
Retained earnings (accumulated deficit)	(11,783,486)	(10,972,661)
Total stockholders' equity (deficiency)	(2,306,865)	(1,986,065)

Recent Dividends:**1. Notox Technologies Corp common.**

No dividends paid.

Annual Dividends:**1. Notox Technologies Corp common.**

No dividends paid.

NOTOX TECHNOLOGIES CORP**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, DeVisser Gray LLP, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying consolidated balance sheets of Notox Technologies Corp. (formerly Tropic International Inc.) (the "Company") as of August 31, 2018 and 2017, the related consolidated statements of loss and comprehensive loss, stockholders' equity (deficiency) and cash flows for each of the three years in the period ended August 31, 2018, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as at August 31, 2018 and 2017, and the results of its operations and its cash flows for each of the three years in the period ended August 31, 2018, in conformity with U.S. generally accepted accounting principles. Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has had a deficit since inception and has working capital and stockholders' deficiencies that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

NOVATION COMPANIES INC

Interest Sale Completed On Dec. 28, 2018, Co. and its subsidiaries sold a portfolio of mortgage securities to a non-affiliated third party for cash proceeds of approximately \$8,500,000.

NUKKLEUS INC**Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2018	2017	2016
		(revised)	(revised)
Revenue - related party	19,200,000	24,000,000	9,700,000
Total revenue	19,200,000	24,000,000	9,700,000
Cost of revenue - related party	18,900,000	23,700,000	9,578,750
Total cost of revenue	18,900,000	23,700,000	9,578,750
Gross profit	300,000	300,000	121,250
General & administrative	455,801	289,693	287,165
General & administrative - related parties	21,000	123,000	86,500
Total operating expenses	476,801	412,693	373,665

Income (loss) from operations	(176,801)	(112,693)	(252,415)
Interest expense on redeemable preferred stock	7,854	15,000	4,874
Amortization of debt discount	27,532	9,158	2,978
Total other income (expense)	(35,386)	(24,158)	(7,852)
Income (loss) before income taxes	(212,187)	(136,851)	(260,267)
Net income (loss)	(212,187)	(136,851)	(260,267)
Net income (loss) attributable to common shareholders	(212,187)	(136,851)	...
Weighted average shares outstanding - basic	233,661,779	254,641,100	197,437,150
Weighted average shares outstanding - diluted	233,661,779	254,641,100	197,437,150
Year end shares outstanding	230,485,100	230,485,100	230,485,100
Net earnings per share - basic	\$0.00	\$0.00	\$0.00
Net earnings per share - diluted	\$0.00	\$0.00	\$0.00
Number of full time employees	1	1	1
Number of part time employees	30	...	...
Number of common stockholders	51	48	47

□ Reclassified to conform with 2017 presentation; □ As of December 20, 2018; □ Approximately; □ As of December 27, 2017; □ As of December 27, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):			
	2018	2017	(revised)
Cash	257,637	48,642	750
Prepaid expense	7,333	750	...
Deposit on potential acquisition	...	1,055,559	...
Deposit on software development	40,000	...	...
Due from affiliate	800	...	...
Total current assets	305,770	1,104,951	...
Total assets	305,770	1,104,951	...
Due to affiliate	482,970	403,994	...
Professional fees	44,728	2,525	...
Directors' compensation	70,000	...	...
Interest payable	27,729	19,875	...
Accrued liabilities	142,457	22,400	...
Accrued liabilities - related party	...	8,000	...
Total current liabilities	625,427	434,394	...
Series A redeemable preferred stock liability	243,875	966,343	...
Total liabilities	869,302	1,400,737	...
Contingent common stock	...	55,559	...
Common stock	23,049	23,049	...
Additional paid-in capital	141,057	141,057	...
Retained earnings (accumulated deficit)	(727,638)	(515,451)	...
Total stockholders' equity (deficit)	(563,532)	(351,345)	...

Recent Dividends:**1. Nukkleus Inc common.**

No dividends paid.

2. Nukkleus Inc series A redeemable preferred (stated value:\$10 per share).

No dividends paid.

Annual Dividends:**1. Nukkleus Inc common.**

No dividends paid.

2. Nukkleus Inc series A redeemable preferred (stated value:\$10 per share).

No dividends paid.

NX URANIUM INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016
Professional fees	90,099	90,099
General & administrative expenses	92,433	91,231
Total operating expenses	182,532	181,330
Net income (loss)	(182,532)	(181,330)
Weighted average shares outstanding - basic	12,864,118	12,144,118
Year end shares outstanding	13,310,419	12,590,419
Net income (loss) per common share - basic	\$(0.01)	\$(0.01)
Net income (loss) per common share - diluted	\$(0.01)	\$(0.01)

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents	98	126
Investment in mineral property	50,090	50,090
Total assets	50,188	50,216
Accounts payable & accrued expenses	104,782	103,702
Accounts payable & accrued expenses - related party	10,301	8,877
Advance payable - related party	7,500	7,500
Total current liabilities	122,583	120,079
Preferred stock - series A	425	425
Common stock	1,331	1,259
Additional paid-in-capital	972,088	792,557
Retained earnings (accumulated deficit)	(1,046,240)	(804,104)
Total stockholders' equity (deficit)	□(72,395)	□(69,863)

□ As reported by the Company

Recent Dividends:**1. NX Uranium Inc common.**

No dividends paid.

2. NX Uranium Inc series A preferred.

No dividends paid.

Annual Dividends:**1. NX Uranium Inc common.**

No dividends paid.

2. NX Uranium Inc series A preferred.

No dividends paid.

ODYSSEY GROUP INTERNATIONAL INC**Annual Report****Consolidated Income Statement, Years Ended Jul. 31 (\$):**

	2018	□2017	2016
		(revised)	
Revenues	...	...	37,452
Costs of goods sold	...	...	20,299
Gross profit (loss)	...	...	17,153
General & administrative expense	288,995	167,575	90,721
Impairment loss	131,447	...	...
Profit (loss) from operations	(420,442)	(167,575)	(73,568)
Interest expense	62,673	30,269	12,549
Net income (loss)	(483,115)	(197,844)	(86,117)
Weighted average shares outstanding - basic	117,128,060	114,794,677	114,750,000
Weighted average shares outstanding - diluted	...	...	114,750,000
Year end shares outstanding	□61,414,000	114,839,600	114,750,000
Net earnings (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net earnings (loss) per share - diluted	...	...	\$0.00

Total number of employees	1	2	2
Number of common stockholders	□53	□43	□41

□ Reclassified to conform with 2018 presentation; □ Shares decreased due to restructuring of common stock; □ As of December 12, 2018; □ Approximately; □ As of November 14, 2017; □ As of October 31, 2016

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2018	□2017
		(revised)
Cash & cash equivalents	390	13,426
Accounts receivable	...	1,052
Total current assets	390	14,478
Property & equipment, net	2,069	2,620
Product distribution rights	25,000	35,000
Investment in joint venture	...	107,157
Total assets	27,459	159,255
Accounts payable	26,691	42,071
Accrued wages	188,500	104,000
Notes payable, including accrued interest	631,645	433,046
Total current liabilities	846,836	579,117
Total liabilities	846,836	579,117
Common stock	61,414	114,840
Additional paid-in capital	192,086	55,060
Retained earnings (deficit)	(1,072,877)	(589,762)
Total stockholders' equity (deficit)	(819,377)	(419,862)

□ Reclassified to conform with 2018 presentation

Recent Dividends:**1. Odyssey Group International Inc common.**

No dividends paid.

Annual Dividends:**1. Odyssey Group International Inc common.**

No dividends paid.

ODYSSEY GROUP INTERNATIONAL INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Piercy Bowler Taylor and Kern, as it appeared in Co.'s 2018 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Company as of July 31, 2018 and 2017, and the results of its operations and its cash flows for the years ended July 31, 2018 and 2017, in conformity with accounting principles generally accepted in the United States. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 8 to the financial statements, the Company continued to incur losses from operations, and, accordingly, has a deficit of \$1,072,877 as July 31, 2018. These conditions raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 8. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

OLIVEDA INTERNATIONAL INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	□2016	2015
Income	...	4,483,559	2,353,612
Revenues, net	2,733,180	...	...
Cost of revenues	868,035	485,325	245,918
Gross profit (loss)	1,865,145	3,998,234	2,107,694
Payroll	754,483	...	...
Personnel costs	...	633,858	325,426
Office expenses	...	329,358	335,048
Vehicle	...	96,810	64,738
Advertising	256,220	233,519	137,109
Professional fees	476,028	...	...
Depreciation	59,797	...	...
Amortization	44,689	...	...
Remaining expenses	...	783,275	...
Office supplies	...	11,501	10,888

Office expenses	389,333	...	...
Professional	589,945	165,293	...
Telephone	16,565	11,602	...
Travel	30,463	33,488	...
General & administrative	184,107	...	...
Rent expense	349,668	227,836	193,701
Total operating expenses	2,514,325	2,953,131	1,277,294
Impairment of property	16,429,158	...	...
Income (loss) from operations	1,045,103	830,400	...
Interest expense	...	196	...
Net income (loss) before income taxes	(17,078,338)	...	...
Net income (loss)	1,045,103	830,400	...
Weighted average shares outstanding-basic	82,742,178	101,305,870	305,870
Weighted average shares outstanding-diluted	82,742,178	101,305,870	305,870
Year end shares outstanding	122,343,425	100,335,870	305,870
Net income (loss) per share-basic	\$(0.21)	\$0.01	\$2.71
Net income (loss) per share-diluted	\$(0.21)	\$0.01	\$2.71

2016 and prior periods for Oliveda International, Inc. to reverse merger with Thomas Lommel; 2017 As reported by the Company; 2018 Shares increased due to the effect of issuance of common stock, issuance of common stock on settlement and purchase of property; 2019 Shares increased due to acquisition of Oliveda International, Inc.

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016	2015
Cash in bank	...	836,698	...
Cash & cash equivalents	231,901	...	...
Accounts receivable	559,068	257,864	...
Inventory	723,957	...	...
Total current assets	1,514,926	1,094,562	...
Long-term investments	...	110,059	...
Plant & equipment, gross	704,758	...	...
Less: accumulated depreciation	86,150	...	...
Plant & equipment, net	618,608	...	...
Software, gross	166,590	...	...
Less: accumulated amortization	68,584	...	...
Software, net	98,006	72,152	...
Total assets	2,231,540	1,276,772	...
Accounts payable	...	209,218	...
Accounts payable & accrued expenses	3,862,010	...	...
Notes payable	...	22,422	...
Total current liabilities	3,862,010	231,640	...
Total liabilities	3,862,010	...	...
Preferred stock	300	30	...
Common stock	122,343	100,306	...
Additional paid-in capital	16,460,760	13,945	...
Retained earnings (accumulated deficit)	(18,127,869)	319,997	...
Other comprehensive income (loss)	(86,004)	...	...
Consolidated accounting	...	(434,248)	...
Net income	...	1,045,103	...
Total stockholders' equity (deficit)	(1,630,470)	1,045,133	...

2016 and prior periods for Oliveda International, Inc. to reverse merger with Thomas Lommel; 2017 As reported by the Company

Recent Dividends:

1. **Oliveda International Inc series C preferred.**
No dividends paid.
2. **Oliveda International Inc series A preferred.**
No dividends paid.
3. **Oliveda International Inc series B preferred.**

No dividends paid.
4. Oliveda International Inc common.
 No dividends paid.
Annual Dividends:
 1. **Oliveda International Inc series C preferred.**
 No dividends paid.
 2. **Oliveda International Inc series A preferred.**
 No dividends paid.
 3. **Oliveda International Inc series B preferred.**
 No dividends paid.
 4. **Oliveda International Inc common.**
 No dividends paid.

OMNICOMM SYSTEMS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	20,332,949	20,175,800
Cost & expenses	17,964,115	17,196,909
Operating income	1,840,512	2,712,635
Other income (expense), net	(1,258,457)	742,538
Net before taxes	(384,322)	2,395,740
Income taxes	155,106	1,194
Net income	(539,428)	2,394,546
Balance for common	(539,428)	2,394,546
Earnings common share		
Primary	\$0.02	\$0.02
Fully Diluted	\$0.02	\$0.02
Common Shares:		
Full Diluted	150,282,732	147,850,886
Year-end	152,309,472	148,042,805

ON4 COMMUNICATIONS INC.

Annual Report

Consolidated Income Statement, Years Ended Oct. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Sales	4,551,116	1,679,105	...
Less: cost of sales	582,000	160,000	...
Sales commissions	568,889	324,231	...
Gross margin (loss)	3,400,227	1,194,874	...
General & administrative expenses	588,749	124,448	79,135
Management compensation	195,000	120,000	321,384
Corporate advisory fees	...	185,000	...
Legal & accounting expenses	162,668	69,205	...
Total operating expenses	946,417	498,653	400,519
Operating income (loss)	2,453,810	696,221	(400,519)
Section 3(a)(10) deal costs	724,893	117,500	...
Interest expense	109,867	36,303	77,940
Total other income (expense)	(834,760)	(153,803)	(77,940)
Net income (loss)	1,619,050	542,418	(478,459)
Weighted average shares outstanding - basic	4,291,500,000	3,509,779,200	881,873,498
Weighted average shares outstanding - diluted	4,291,500,000	3,509,779,200	881,873,498
Year end shares outstanding	4,505,705,518	3,858,547,369	2,798,719,698

2016 and prior periods for Oliveda International, Inc. to reverse merger with Thomas Lommel; 2017 As reported by the Company; 2018 Shares increased due to stock issued to repay convertible debt, accrued CEO executive compensation, and as a deposit to financier of Section 3(a)(10) debt reorganization; 2019 Shares increased due to common stock issued to management and to settle convertible debt

Consolidated Balance Sheet, Years Ended Oct. 31 (\$):

	2018	2017
		(revised)
Cash	117,285	44,321
Trade accounts receivable	4,851,862	1,485,572
Deposit held by debt financier	...	272,414
Total current assets	4,969,147	1,802,307
Investment in Family		

Mobile Safety	2,000,000	2,000,000
Investment in CogoSense Technology, Inc.	1,045,000	...
Investment in Sifthouse BC	100,000	...
Total other assets	3,145,000	2,000,000
Total assets	8,114,147	3,802,307
Accounts payable & accrued expenses	112,495	1,520,782
Accrued note interest	83,873	44,796
Due to related party	2,074,506	670,883
Notes payable	106,549	400,529
Convertible notes payable	348,633	155,633
Total current liabilities	2,726,056	2,792,623
Due to related party	2,000,000	2,000,000
Common stock	450,571	385,855
Additional paid-in capital	17,495,328	14,800,687
Treasury stock	(70,000)	(70,000)
Retained earnings (accumulated deficit)	(14,627,808)	(16,246,858)
Total stockholders' equity (deficit)	3,388,091	(990,316)

Reclassified to conform with 2018 presentation

Recent Dividends:

1. **On4 Communications Inc. common.**
No dividends paid.
2. **On4 Communications Inc. preferred.**
No dividends paid.
3. **On4 Communications Inc. series A preferred.**
No dividends paid.

Annual Dividends:

1. **On4 Communications Inc. common.**
No dividends paid.
2. **On4 Communications Inc. preferred.**
No dividends paid.
3. **On4 Communications Inc. series A preferred.**
No dividends paid.

ONCBIOMUNE PHARMACEUTICALS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	1,283,269	6,783,133
Operating income	(1,283,269)	(6,783,133)
Interest expense	1,391,270	526,708
Other income (expense), net	6,638,851	(1,388,853)
Income contin. oper.	3,964,312	(8,698,694)
Income discount oper.	...	(429,752)
Net income	3,964,312	(9,128,446)
Earnings common share		
Primary	\$0.02	\$(0.07)
Fully Diluted	\$0.02	\$(0.07)
Common Shares:		
Full Diluted	224,271,427	117,671,151
Year-end	252,571,258	...

ONE HORIZON GROUP INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	885,000	514,000
Cost & expenses	8,585,000	1,361,000
Operating income	(8,305,000)	(863,000)
Foreign currency	(4,000)	1,000
Net before taxes	(8,717,000)	(1,398,000)
Income discount oper.	...	(2,428,000)
Net income	(8,717,000)	(3,826,000)
Balance for common	(8,065,000)	(3,826,000)
Earnings common share		
Primary	\$(0.21)	\$(0.57)
Fully Diluted	\$(0.21)	\$(0.57)
Common Shares:		
Full Diluted	42,275,000	6,680,000
Year-end	59,353,874	9,135,181

ONE WORLD PHARMA INC

New Name On Jan. 10, 2019, Co. changed its name from Punto Group Corp to One World Pharma Inc.

ONE WORLD PHARMA INC

Stock Trading Symbol Stock symbol:PNNT D.

ONE WORLD VENTURES INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017	outstanding	8,333,353	8,190,101	8,266,601	06/30/2017	0.02	06/12/2017	07/05/2017	07/12/2017
Cost & expenses	53,744		Net earnings (loss)				10/11/2017	0.02	09/28/2017	10/12/2017	10/19/2017
Operating income	(53,744)		per share - basic	\$0.11	\$(0.06)	\$(0.91)	01/11/2018	0.02	01/04/2018	01/12/2018	01/19/2018
Interest expense	76		Net earnings (loss)				04/11/2018	0.02	04/09/2018	04/12/2018	04/19/2018
Net before taxes	(53,820)		per share - diluted	\$0.11	\$(0.06)	\$(0.91)					
Net income	(53,820)		Number of full time employees	100	100	91					
Earnings common share			Number of common stockholders	80	80	81					
Common Shares:			¹ Reclassified to conform with 2018 presentation; ² Reclassified to conform with 2017 presentation; ³ Shares increased due to the effect of common stock issuance, issuance for investor relations, preferred series A, B, & C conversion, and roundup correction for reverse split; ⁴ Full time equivalent; ⁵ Approximately; ⁶ As of December 19, 2018; ⁷ As of December 19, 2017; ⁸ As of December 22, 2016								
Full Diluted	2,856,553,692	2,856,553,691									
Year-end	2,856,553,691										

ONLINE DISRUPTIVE TECHNOLOGIES INC.**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	2,360,626	1,427,186
Other income (expense), net	(42,976)	
Foreign currency	(6)	29,562
Net income	(2,581,409)	(1,629,075)
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	120,136,973	116,330,478
Year-end	122,878,912	118,163,408

ONSTREAM MEDIA CORP

Interest Sale Completed On Jan. 3, 2019, Issuer Direct Corp. acquired certain assets related primarily to customer accounts, intellectual property, fixed assets and assumed certain existing contractual obligations related primarily to data processing and storage, bandwidth and facility leases relating to the webcasting business of Co. for \$2,787,627 in cash.

OPTEX SYSTEMS HOLDINGS INC**Annual Report****Consolidated Income Statement, Years Ended (\$):**

	09/30/18	10/01/17	10/02/16
Revenue	20,853,000	18,547,000	17,279,000
Cost of sales	16,338,000	15,133,000	14,228,000
Gross margin	4,515,000	3,414,000	3,051,000
General & administrative expenses	3,029,000	3,210,000	3,962,000
Operating income (loss)	1,486,000	204,000	(911,000)
Gain (loss) on change in fair value of warrants	95,000	(489,000)	739,000
Interest expense	20,000	19,000	36,000
Total other income (expense)	75,000	(508,000)	703,000
Income (loss) before taxes	1,561,000	(304,000)	(208,000)
Current federal income taxes	167,000	...	...
Total current income taxes	167,000	...	...
Current income tax expense (benefit)	167,000	...	...
Deferred federal income taxes (benefit)	1,682,000	76,000	(65,000)
Change in valuation allowance	(1,682,000)	(76,000)	65,000
Net income (loss)	1,394,000	(304,000)	(208,000)
Dividends declared on participating securities	178,000	206,000	...
Deemed dividends on participating securities	286,000	...	...
Less preferred stock dividend/premium	...	...	1,203,000
Net income (loss) applicable to common shareholders	930,000	(510,000)	(1,411,000)
Weighted average shares outstanding - basic	8,458,466	7,995,092	1,546,774
Weighted average shares outstanding - diluted	8,795,799	7,995,092	1,546,774
Year end shares			

Consolidated Balance Sheet, Years Ended (\$):

	09/30/18	10/01/17
Cash & cash equivalents	1,133,000	1,682,000
Accounts receivable, gross	2,463,000	3,127,000
Allowance for doubtful accounts	5,000	2,000
Accounts receivable, net	2,458,000	3,125,000
Raw materials	5,580,000	5,931,000
Work in process	3,478,000	2,859,000
Finished goods	254,000	441,000
Gross inventory	9,312,000	9,231,000
Less: inventory reserves	1,673,000	1,617,000
Net inventory	7,639,000	7,614,000
Prepaid expenses	104,000	63,000
Total current assets	11,334,000	12,484,000
Furniture & fixtures	378,000	368,000
Machinery & equipment	3,521,000	3,364,000
Leasehold improvements	276,000	276,000
Less: accumulated depreciation	2,875,000	2,548,000
Property & equipment, net	1,300,000	1,460,000
Prepaid royalties	30,000	60,000
Security deposits	23,000	23,000
Total assets	12,687,000	14,027,000
Accounts payable	943,000	1,362,000
Dividends payable	...	261,000
Federal income taxes payable	22,000	...
Deferred rent expense	111,000	123,000
Accrued vacation	345,000	328,000
Property taxes	111,000	105,000
Operating expenses	470,000	778,000
Payroll & payroll related	132,000	116,000
Accrued warranties	101,000	174,000
Customer advance deposits	308,000	927,000
Credit facility	300,000	300,000
Total current liabilities	2,843,000	4,474,000
Warrant liability	3,500,000	3,607,000
Total liabilities	6,343,000	8,081,000
Common stock	8,000	8,000
Additional paid-in capital	25,938,000	26,411,000
Retained earnings (accumulated deficit)	(19,602,000)	(20,473,000)
Stockholders' equity (deficit)	6,344,000	5,946,000

Recent Dividends:**1. Optex Systems Holdings Inc series B preferred.**

ExDate	Amt	Declared	Record	Payable
01/11/2018	0.02	01/03/2018	01/12/2018	01/19/2018
04/11/2018	0.02	04/09/2018	04/12/2018	04/19/2018

2. Optex Systems Holdings Inc common.

No dividends paid.

3. Optex Systems Holdings Inc series C preferred.

No dividends paid.

4. Optex Systems Holdings Inc series A preferred.

ExDate	Amt	Declared	Record	Payable

Annual Dividends:**1. Optex Systems Holdings Inc series B preferred.**

2018.....0.04

2. Optex Systems Holdings Inc common.

No dividends paid.

3. Optex Systems Holdings Inc series C preferred.

No dividends paid.

4. Optex Systems Holdings Inc series A preferred.

2017.....0.04

2018.....0.04

ORAMED PHARMACEUTICALS INC**Earnings, 3 mos. to Nov 30(Consol. - \$):**

	2018	2017
Total revenues	674,000	611,000
Cost & expenses	5,314,000	3,343,000
Operating income	(4,640,000)	(2,732,000)
Interest income	286,000	222,000
Other income (expense), net	(8,000)	(21,000)
Gains or losses	60,000	...
Net income	(4,302,000)	(2,531,000)
Earnings common share		
Primary	\$(0.25)	\$(0.18)
Fully Diluted	\$(0.25)	\$(0.18)
Common Shares:		
Full Diluted	17,448,744	14,239,346
Year-end	17,378,359	14,307,890

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	3,861,000
Current assets	29,651,000
Net property & equip.	23,000
Total assets	43,593,000
Liabilities:	
Current liabilities	4,164,000
Stockholders' equity	28,858,000
Net current assets	25,487,000

ORHUB INC**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
Revenue	100,000	...	...
Cost of revenue	133,388	...	...
Gross income (loss)	(33,388)	...	...
Software development expense	2,201,705	1,679,954	260,240
Selling & marketing expenses	5,487,176	247,082	63,407
General & administrative expenses	8,454,447	2,136,183	27,300
Legal & professional fees	270,438	282,610	83,487
Depreciation & amortization	26,450	8,468	1,259
Total operating expenses	16,440,216	4,354,297	435,693
Income (loss) from operations	(16,473,604)	(4,354,297)	(435,693)
Interest expense	1,055,444	65,043	...
Interest income	20,061	...	...
Warrant modification expense	800,921	2,931,122	...
Settlement agreements	...	158,638	473,445
Write-off of subscription note receivable	...	1,047,507	...
Total other income (expense), net	(1,836,304)	(4,202,310)	(473,445)
Net income (loss)	(18,309,008)	(8,556,607)	(909,138)
Weighted average shares outstanding - basic	145,851,732	123,240,585	102,241,269
Weighted average shares outstanding			

- diluted	145,851,732	123,240,585	102,241,269
Year end shares outstanding	162,885,176	128,716,527	116,698,608
Net earnings (loss) per share - basic	\$(0.13)	\$(0.07)	\$(0.01)
Net earnings (loss) per share - diluted	\$(0.13)	\$(0.07)	\$(0.01)

From November 12, 2015 (inception); Reclassified to conform with 2017 presentation; As reported by the Company; Shares increased due to the issuance of common stock, conversion feature and warrants, and stock-based compensation adjustment

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):			
	2018	2017	2016
		(revised)	(revised)
Cash & cash equivalents	401,773	4,274	...
Marketable securities	4,424,436	...	...
Prepaid expenses & other current assets	80,154	63,119	...
Total current assets	4,906,363	67,393	...
Deposits	57,589	...	...
Computer equipment	133,991	41,013	...
Furniture & fixtures	30,846	...	...
Leasehold improvements	6,341	...	...
Property & equipment, gross	171,178	41,013	...
Less: accumulated depreciation	35,415	9,726	...
Property & equipment, net	135,763	31,287	...
Total assets	5,099,715	98,680	...
Accounts payable	270,709	174,657	...
Accounts payable to related parties	14,470	187,434	...
Accrued salaries & payroll taxes	...	101,242	...
Accrued interest	223,585	...	...
Due to Mack Consulting, Inc.	...	33,750	...
Other accrued liabilities	...	14,104	...
Accrued liabilities	223,585	149,096	...
Accrued liabilities due to related parties	255,864	27,099	...
Loans due to related parties	...	33,700	...
Deferred revenue	50,000	...	...
Note payable	17,567	12,330	...
Total current liabilities	832,195	584,316	...
Notes payable due to related party	...	150,000	...
Convertible notes payable to related party, net of unamortized discounts	164,313	179,826	...
Convertible notes payable, net of unamortized discounts	1,450,175	348,311	...
Total long-term liabilities	1,614,488	678,137	...
Total liabilities	2,446,683	1,262,453	...
Common stock	162,885	128,717	...
Additional paid-in capital	30,460,770	8,179,162	...
Subscription receivable	(220,062)	...	...
Accumulated other comprehensive income	30,999	...	...
Retained earnings (accumulated deficit)	(27,781,560)	(9,471,652)	...
Total stockholders' equity (deficit)	2,653,032	(1,163,773)	...

Reclassified to conform with 2018 presentation

Recent Dividends:

- ORhub Inc series A preferred. No dividends paid.
- ORhub Inc common. No dividends paid.
- ORhub Inc series B preferred. No dividends paid.

Annual Dividends:

- ORhub Inc series A preferred. No dividends paid.
- ORhub Inc common.

3. ORhub Inc series B preferred.

No dividends paid.

ORIGINLEAR INC

Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Cost & expenses	6,414,559	6,175,944
Deprec., depl. & amort.	43,857	39,506
Operating income	(2,780,155)	(3,920,559)
Other income (expense), net	(1,328,373)	(4,196,793)
Gains or losses	(406)	...
Invest. income	(20,000)	...
Net income	(5,322,727)	(8,659,802)
Balance for common	(5,324,703)	...
Earnings common share		
Primary	\$(0.03)	\$(0.22)
Fully Diluted	\$(0.03)	\$(0.22)
Common Shares:		
Full Diluted	173,594,567	38,977,842
Year-end	690,853,446	78,151,781

OROPLATA RESOURCES INC

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	2017	2016
		(revised)	(revised)
Exploration costs	227,653	640,300	77,500
General & administrative expenses	5,207,877	1,558,607	1,089,583
Impairment of mineral property	153,200	...	1,231,848
Net income (loss) before other expenses	(5,588,730)	(2,198,907)	(2,398,931)
Accretion & interest expense	293,401	497,269	37,249
Gain on forgiveness of debt	...	41,834	...
Loss on settlement of debt	...	(36,000)	...
Change in fair value of derivative liability	(165,961)	...	...
Other expense	...	...	25,920,000
Total other income (expenses)	(459,362)	(491,435)	(25,957,249)
Net income (loss)	(6,048,092)	(2,690,342)	(28,356,180)
Weighted average shares outstanding - basic	82,297,005	58,337,070	43,239,306
Weighted average shares outstanding - diluted	82,297,005	58,337,070	43,239,306
Year end shares outstanding	93,331,449	58,500,000	57,136,934
Net earnings (loss) per share - basic	\$(0.07)	\$(0.05)	\$(0.66)
Net earnings (loss) per share - diluted	\$(0.07)	\$(0.05)	\$(0.66)
Number of common stockholders	51	41	...

Restated to reflect the adjustments of notes payable that were not valid obligations and issuance of common shares not issued for proper consideration; Shares increased due to issuance of shares to acquire mineral property, for services, for conversion of notes payable and accrued interest, as donation, for interest expense, and for warrant exercise; Shares increased due to issuance of shares to acquire mineral property and for services; Approximately; As of December 18, 2018; As of January 12, 2018

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017
		(revised)
Cash	122,769	9,141
Prepaid expenses	186,000	52,500
Total assets	308,769	61,641
Accounts payable & accrued liabilities	509,779	412,463
Due to related parties	582,877	218,246
Derivative liability	800,973	...

Notes payable	847,652	696,937
Total current liabilities	2,741,281	1,327,646
Common stock	93,331	58,500
Additional paid-in capital	34,739,491	29,892,737
Retained earnings (accumulated deficit)	(37,265,334)	(31,217,242)
Total stockholders' (deficit)	(2,432,512)	(1,266,005)

Reclassified to conform with 2018 presentation; Net of unamortized discount - Notes payable: \$533,170; Net of unamortized discount - Notes payable: \$13,063

Recent Dividends:

- Oroplata Resources Inc common. No dividends paid.

Annual Dividends:

- Oroplata Resources Inc common. No dividends paid.

OROPLATA RESOURCES INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors, Pinnacle Accountancy Group of Utah, as it appeared in Co.'s 2018 10-K report: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Oroplata Resources, Inc. (the "Company") as of September 30, 2018 and 2017, and the related consolidated statements of operations, stockholders' equity (deficit), and cash flows for each of the years in the two-year period ended September 30, 2018 (collectively referred to as the consolidated financial statements). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended September 30, 2018 and 2017, in conformity with accounting principles generally accepted in the United States of America. **Emphasis of Matter** The accompanying consolidated financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has not generated sufficient cash flows from operations to fund its business operations. This factor, among others, raises substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to this matter are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

OURNETT HOLDINGS INC

New Accountant On Nov. 30, 2018, Co. dismissed Malone Bailey LLP as its independent public accounting firm. On Dec. 5, 2018, Co. engaged Liggett & Webb, P.A. as its new independent public accounting firm.

OURPET'S COMPANY

Merger Development On Dec. 18, 2018, Co. entered into an Agreement and Plan of Merger (the "Merger Agreement"), by and among Co., Paws Merger Parent, LLC ("Parent"), and Paws Merger Sub, Inc. a direct wholly-owned subsidiary of Parent ("Merger Sub"), pursuant to which, subject to the satisfaction or waiver of the conditions set forth in the Merger Agreement, Merger Sub will merge, on the terms set forth in the Merger Agreement, with and into Co. (the "Merger"). From and after the closing of the Merger, Co. will continue as the surviving corporation and a direct wholly-owned subsidiary of Parent. Parent is an indirect wholly-owned subsidiary of GRAC Holdings LLC ("GRAC"), and a direct wholly-owned subsidiary of Hyper Pet, LLC, a company engaged in retail pet products and supplies. Subject to the terms and conditions set forth in the Merger Agreement, at the effective time of the Merger (the "Effective Time"), each share of common stock, no par value per share, of Co. (the "Common Stock") issued and outstanding immediately prior to the Effective Time shall be cancelled and, in exchange for cancellation of such share, the rights attaching to such share shall be converted automatically into the right to receive an amount in cash equal to \$1.00 per share, without interest (the "Merger Consideration"). Notwithstanding the foregoing, subject to the terms and conditions set forth in the Merger Agreement, (A) each share of Common Stock (i) held by Co. as treasury stock, (ii) owned by any direct or indirect wholly-owned subsidiary of Co., (iii) being contributed to the capital of GRAC pursuant by certain persons pursuant to the rollover transaction described below (each of which shares of Common Stock, for the avoidance of doubt, shall be deemed contributed to the capital of GRAC immediately prior to the Effective Time) or (iv) that is issued or outstanding and

owned directly or indirectly by Parent or Merger Sub immediately prior to the Effective Time, shall be automatically cancelled and retired and shall cease to exist, and no cash, stock or other consideration shall be delivered or deliverable in exchange therefor, and (B) shares of Common Stock held by stockholders who have complied in all respects with all of the provisions of the Colorado Business Corporation Act (the "BCA") concerning such stockholders' rights as dissenting stockholders, shall not be converted into or represent the right to receive a portion of the Merger Consideration, and such stockholders instead shall be solely entitled to receive payment from Co. of the fair market value of such dissenting shares as agreed upon or determined in accordance with the relevant provisions of the BCA. As more thoroughly described below, shares of Co.'s preferred stock, no par value per share (the "Preferred Stock"), shall not directly be converted into Merger Consideration, but rather Co. has agreed to cause each issued and outstanding share of Preferred Stock to be converted into shares of Common Stock in accordance with the terms thereof prior to the closing of the Merger.

OUTDOOR SPECIALTY PRODUCTS INC

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	2017 (revised)	2016
Revenue	330	255	465
Cost of sales	123	186	404
Gross profit	207	69	61
General & administrative expenses	11,575	19,989	10,320
Total expenses	11,575	19,989	10,320
Income (loss) from operations	(11,368)	(19,920)	(10,259)
Net income (loss)	(11,368)	(19,920)	(10,259)
Weighted average shares outstanding - basic	5,285,787	5,285,787	5,285,747
Weighted average shares outstanding - diluted	5,285,787	5,285,787	5,285,747
Year end shares outstanding	5,285,747	5,285,747	5,285,747
Net earnings (loss) per share - basic	\$0.00	\$0.00	...
Net earnings (loss) per share - diluted	\$0.00	\$0.00	...

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017 (revised)	2016
Cash	36,195	49,676	...
Prepaid expense	2,417	500	...
Inventory	4,781	4,904	...
Total current assets	43,393	55,080	...
Mold	5,300	5,300	...
Property, plant & equipment, gross	5,300	5,300	...
Less: accumulated depreciation	3,155	2,398	...
Property, plant & equipment, net	2,145	2,902	...
Patents, net	5,229	4,592	...
Total assets	50,767	62,574	...
Accounts payable	...	439	...
Total liabilities	...	439	...
Common stock	5,286	5,286	...
Additional paid-in capital	99,731	99,731	...
Retained earnings (accumulated deficit)	(54,250)	(42,882)	...
Total stockholders' equity	50,767	62,135	...

Recent Dividends:

1. Outdoor Specialty Products Inc common.
No dividends paid.

Annual Dividends:

1. Outdoor Specialty Products Inc common.
No dividends paid.

OUTDOOR SPECIALTY PRODUCTS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Pinnacle Accountancy Group of Utah, as it appeared

in Co.'s 2018 Annual Report: "Basis for Opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audits. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) (PCAOB) and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audit in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. The Company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. As part of our audit, we are required to obtain an understanding of internal control over financial reporting, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. Our audit included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audit also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audit provides a reasonable basis for our opinion. Emphasis of Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. The Company has a working capital deficit, a significant net loss, negative cash flows from operations, and a limited operating history which raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are described in Note 6. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

OUTLOOK THERAPEUTICS INC

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	2017 (revised)	2016 (revised)
Collaboration revenues	3,087,560	3,811,519	2,979,576
Research & development expenses	18,504,035	23,809,749	32,763,178
General & administrative expenses	14,227,828	15,882,033	21,563,573
Total operating expenses	32,731,863	39,691,782	54,326,751
Income (loss) from operations	(29,644,303)	(35,880,263)	(51,347,175)
Interest expense, net	3,891,250	5,625,833	1,851,814
Loss on extinguishment of debt	(1,252,353)	...	...
Change in fair value of warrant liability	1,047,729	3,158,469	...
Income (loss) before income taxes	(33,740,177)	(38,347,627)	(53,198,989)
State tax, including sale of New Jersey losses & credits	(3,148,216)	1,500	3,000
Foreign tax provision	(500,000)	500,000	100,000
Income tax expense (benefit)	(3,648,216)	501,500	103,000
Net income (loss)	(30,091,961)	(38,849,127)	(53,301,989)

Recognition of beneficial conversion feature upon issuance of Series A & A-1 convertible preferred stock

related settlement	1,903,930	...	...
Accretion of redeemable preferred stock & noncontrolling interests	...	...	2,463,160
Deemed dividend upon issuance of warrants to common stockholders	...	...	7,373,820
Net income (loss) attributable to common stockholders of Oncobiologics, Inc.	...	...	(63,138,969)
Net income (loss) attributable to common stockholders	(48,018,854)	(40,025,870)	...
Weighted average shares outstanding - basic	39,457,664	24,022,371	17,212,983
Weighted average shares outstanding - diluted	39,457,664	24,041,789	17,212,983
Year end shares outstanding	72,220,351	24,933,944	22,802,778
Net income (loss) per share - basic	\$(1.22)	\$(1.67)	\$(3.67)
Net income (loss) per share - diluted	\$(1.22)	\$(1.80)	\$(3.67)
Number of full time employees	56	48	83
Total number of employees	56	...	...
Number of common stockholders	124	133	97
Number of series A convertible preferred stockholders	1	1	...
Number of series B convertible preferred stockholders	...	2	...

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; Shares increased due to the effect of issuance of common stock, reincorporation to a Delaware Corporation, reclassification of redeemable common stock, and conversion of series A preferred stock; Approximately, As of December 14, 2018; As of December 27, 2017; As of December 28, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017 (revised)
Cash	1,717,391	3,185,519
Prepaid & other current assets	1,585,089	719,087
Total current assets	3,302,480	3,904,606
Laboratory equipment	14,333,624	11,574,473
Leasehold improvements	10,095,100	10,032,640
Computer software & hardware	483,807	472,054
Land & building	3,000,000	...
Construction in progress	2,276,737	2,654,675
Property & equipment, gross	30,189,268	24,733,842
Less: accumulated depreciation & amortization	11,699,292	8,644,940
Property & equipment, net	18,489,976	16,088,902
Other assets	491,039	740,362
Total assets	22,283,495	20,733,870
Senior secured notes	13,179,449	...
Current portion of long-term debt	66,480	52,600
Current portion of capital lease obligations	520,794	341,120
Stockholder notes	4,612,500	4,612,500
Accounts payable	3,609,607	10,954,358
Compensation	2,231,122	3,688,592

Severance & related costs	396,138	...
Lease termination obligation	395,071	...
Research & development	1,065,169	1,637,657
Interest payable	1,991,044	1,047,122
Professional fees	313,585	521,973
Director fees	59,122	376,695
Other accrued expenses	7,220	65,430
Accrued expenses	6,458,471	7,337,469
Income taxes payable	1,856,129	2,352,129
Deferred revenue	1,738,603	3,087,561
Total current liabilities	32,042,033	28,737,737
Senior secured notes .....	...	13,231,700
Equipment loans	164,967	203,710
Less: current portion	66,480	52,600
Long-term debt, net	98,487	151,110
Capital lease obligations	3,453,256	28,067
Warrant liability	1,227,225	2,274,954
Restricted stock repurchase notes	800,000	800,000
Common stock repurchase note	2,812,500	2,812,500
Working capital notes	1,000,000	1,000,000
Stockholder notes, gross	4,612,500	4,612,500
Less current portion	4,612,500	4,612,500
Deferred revenue	2,758,262	4,466,865
Other liabilities	3,514,738	2,569,971
Total liabilities	43,094,001	51,460,404
Series A convertible preferred stock .....	...	2,924,441
Series A-1 convertible preferred stock	4,734,416	...
Total convertible preferred stock	4,734,416	2,924,441
Common stock	722,204	249,339
Additional paid-in capital	190,040,237	152,315,088
Retained earnings (accumulated deficit)	(216,307,363)	(186,215,402)
Total Oncobiologics, Inc. stockholders' equity (deficit)	(25,544,922)	(33,650,975)
Total stockholders' equity (deficit)	(25,544,922)	(33,650,975)

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Outlook Therapeutics Inc common.

No dividends paid.

2. Outlook Therapeutics Inc series A-1 convertible preferred.

No dividends paid.

3. Outlook Therapeutics Inc series A convertible preferred.

No dividends paid.

Annual Dividends:

1. Outlook Therapeutics Inc common.

No dividends paid.

2. Outlook Therapeutics Inc series A-1 convertible preferred.

No dividends paid.

3. Outlook Therapeutics Inc series A convertible preferred.

No dividends paid.

OUTLOOK THERAPEUTICS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors, KPMG LLP, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying consolidated balance sheets of Outlook Therapeutics, Inc. and subsidiaries (the Company) as of September 30, 2018 and 2017, the related consolidated statements of operations, convertible preferred stock and stockholders' equity (deficit), and cash flows for the years then ended and the related notes (collectively, the consolidated financial statements). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with U.S. generally accepted accounting principles. Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has incurred recurring losses and negative cash flows from operations and has a stockholders' deficit of \$216.3 million,

\$13.5 million of senior secured notes that may become due in fiscal 2019 and \$4.6 million of unsecured indebtedness, \$1.0 million of which is due on demand, and \$3.6 million of which matures December 22, 2018, that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

OWC PHARMACEUTICAL RESEARCH CORP

Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Cost & expenses	2,613,575	3,079,167
Operating income	(1,075,000)	...
Other income (expense), net	(2,564,615)	(2,393)
Net income	(5,178,190)	(3,081,560)
Balance for common	(6,627,466)	(3,081,560)
Earnings common share		
Primary	\$(0.04)	\$(0.02)
Fully Diluted	\$(0.05)	\$(0.02)
Common Shares:		
Full Diluted	149,250,392	145,060,415
Year-end	148,001,480	146,316,600

PACIFIC SOFTWARE INC

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	□2017	□2016
		(revised)	
Bank charges	1,492	80	...
Cost of goods - portal	60,000	...	...
Advisory board fees ..	1,000	...	...
Commissions	475,435	...	...
Consulting fees	97,028	12,000	...
Officer & director compensation	412,350	87,600	...
Operating expense ..	238,909	...	...
Professional fees	54,262	...	...
General & administrative expenses	634,438	...	...
Travel expenses	38,637	...	...
Total general expenses	□1,475,624	99,680	...
Net income (loss) from operations	(1,475,624)	(99,680)	...
Interest expense	6,300	12,599	15,157
Total other income (expense) .....	...	...	(15,157)
Net income (loss)	(1,481,924)	(112,279)	(15,157)
Weighted average shares outstanding			
- basic	12,432,747	1,680,498	746,799
Weighted average shares outstanding			
- diluted	12,432,747	1,680,498	746,799
Year end shares outstanding	□18,430,049	1,946,799	746,799
Net income (loss) per share - basic	\$(0.12)	\$(0.07)	\$(0.02)
Net income (loss) per share - diluted	\$(0.12)	\$(0.07)	\$(0.02)

□ Reclassified to conform with 2018 presentation; □ As reported from September 30, 2016 Annual Report; □ As reported by the Company; □ Shares increased due to the effect of issue of shares

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	□2017
		(revised)
Cash	934,231	4
Capitalized development costs	100,000	...
Total assets	1,034,231	4
Accounts payable & accrued liabilities	3,995	...
Accrued compensation .....	...	105,000
Accrued interest - related party	32,777	65,234
Notes payable - related parties	8,294	105,875
Total current liabilities	45,066	276,109
Commitments &		

contingencies	100,000	...
Total liabilities	145,066	276,109
Common stock	18,430	1,947
Common stock to be issued .....	...	450
Additional paid-in capital	3,849,880	1,218,719
Retained earnings (deficit accumulated)	(2,979,145)	(1,497,221)
Total stockholders' equity (deficiency)	889,165	(276,105)

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Pacific Software Inc common.

No dividends paid.

Annual Dividends:

1. Pacific Software Inc common.

No dividends paid.

PAID INC

Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Total revenues	6,572,841	5,465,807
Cost & expenses	7,353,999	5,645,297
Operating income	(1,193,607)	(572,360)
Other income (expense), net	38,802	(8,277)
Net before taxes	(1,156,490)	(592,808)
Income taxes	1,260	1,494
Net income	(1,157,750)	(594,302)
Balance for common	(926,740)	(523,873)
Earnings common share		
Primary	\$(0.57)	\$(0.32)
Fully Diluted	\$(0.57)	\$(0.32)
Common Shares:		
Full Diluted	1,625,318	1,647,304
Year-end	1,614,817	...

PARK PLACE ENERGY INC

Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Cost & expenses	4,529,146	4,750,913
Operating income	(1,188,268)	(2,074,634)
Interest income	9,461	...
Interest expense	51,291	60,995
Other income (expense), net	(102,500)	(11,767)
Gains or losses	320,617	31,190
Foreign currency	66,710	(22,272)
Net income	(945,271)	(2,138,478)
Earnings common share		
Primary	\$(0.01)	\$(0.04)
Fully Diluted	\$(0.01)	\$(0.04)
Common Shares:		
Full Diluted	67,653,988	56,034,121
Year-end	71,684,965	56,243,904

PARKS! AMERICA INC

Annual Report

Consolidated Income Statement, Years Ended (\$):

	09/30/18	10/01/17	□10/02/16
			(revised)
Net sales	5,923,132	6,164,130	4,964,193
Sale of animals	123,626	74,134	62,242
Total net sales	6,046,758	6,238,264	5,026,435
Cost of sales	672,777	607,987	542,936
Selling, general & administrative expense	3,205,334	3,081,628	2,645,548
Judgement award expense .....	...	...	68,088
Depreciation & amortization expense	425,647	386,065	342,008
Gain (loss) on disposal of operating assets, net	(32,252)	(17,745)	(11,877)
Income (loss) from operations	1,710,748	2,144,839	1,415,978
Other income (expense), net	20,204	91,373	9,350
Write-off of loan fees - prepayment	130,532	...	...
Interest expense	177,828	200,258	214,495
Income (loss)			

before income taxes	1,422,592	2,035,954	1,210,833
Current income tax provision (benefit)			
- federal	346,300	649,700	(762,724)
Current income tax provision (benefit) - state	65,100	125,600	72,000
Income tax provision (benefit)	411,400	775,300	(690,724)
Net income (loss)	1,011,192	1,260,654	1,901,557
Weighted average shares outstanding - basic	74,707,000	74,645,000	74,499,000
Weighted average shares outstanding - diluted	74,707,000	74,645,000	74,499,000
Year end shares outstanding	74,721,537	74,671,537	74,531,537
Income (loss) per share - basic	\$0.01	\$0.02	\$0.03
Income (loss) per share - diluted	\$0.01	\$0.02	\$0.03
Number of full time employees	20	20	23
Number of part time employees	37	26	24
Number of common stockholders	3,200	3,200	3,200

¹ 53 weeks; ² Reclassified to conform with 2017 presentation;
³ Approximately

Consolidated Balance Sheet, Years Ended (\$):

	09/30/18	10/01/17
Cash	2,674,260	3,204,043
Inventory	240,004	157,320
Prepaid expenses	131,856	309,626
Total current assets	3,046,120	3,670,989
Land	2,507,180	2,507,180
Ground improvements	1,024,654	935,904
Buildings & structures	2,894,508	2,891,668
Animal shelters & habitats	1,415,894	1,330,653
Park animals	951,815	741,894
Equipment - concession & related	216,003	209,665
Equipment & vehicles - yard & field	602,724	541,703
Vehicles - buses & rental	230,647	200,764
Rides & entertainment	207,666	180,466
Furniture & fixtures	60,485	60,485
Projects in process	27,962	...
Property & equipment, cost	10,139,538	9,600,382
Less: accumulated depreciation	3,524,703	3,135,532
Property & equipment, net	6,614,835	6,464,850
Intangible assets, net	1,400	2,200
Deferred tax asset	...	160,355
Other assets	12,050	9,199
Total assets	9,674,405	10,307,593
Accounts payable	92,237	137,717
Deferred revenue	53,985	47,607
Accrued property taxes	38,039	37,557
Accrued sales taxes	35,277	32,865
Accrued wages & payroll taxes	15,503	22,644
Accrued income taxes	4,700	62,650
Other accrued liabilities	71,939	77,832
Other current liabilities	219,443	281,155
Current portion of long-term debt, net	195,198	111,496
Total current liabilities	506,878	530,368
Term loan principal outstanding	1,568,345	3,239,756
Less: unamortized debt closing costs	(15,120)	(137,843)
Less: current portion of long-term debt, net of unamortized debt closing costs	(195,198)	(111,496)

Long-term debt, net	1,358,027	2,990,417
Total liabilities	1,864,905	3,520,785
Common stock	74,721	74,671
Capital in excess of par	4,837,116	4,825,666
Treasury stock	3,250	3,250
Retained earnings (accumulated deficit)	2,900,913	1,889,721
Total stockholders' equity (deficit)	7,809,500	6,786,808

Recent Dividends:

1. Parks! America Inc common.

No dividends paid.

Annual Dividends:

1. Parks! America Inc common.

No dividends paid.

PARKWAY ACQUISITION CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	16,977,000	15,492,000
Operating income	4,673,000	3,788,000
Net before taxes	4,673,000	3,788,000
Income taxes	945,000	1,147,000
Net income	3,728,000	2,641,000
Earnings common share		
Primary	\$0.69	\$0.53
Fully Diluted	\$0.69	\$0.53
Common Shares:		
Full Diluted	5,423,042	5,021,376
Year-end	6,213,275	5,021,376

PCT LTD

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	153,337	80,352
Cost & expenses	1,945,652	1,491,376
Operating income	(2,139,456)	(1,667,005)
Gains or losses	16,185	...
Net before taxes	(2,139,456)	(1,667,005)
Net income	(2,139,456)	(1,667,005)
Earnings common share		
Primary	\$(0.05)	\$(0.04)
Fully Diluted	\$(0.05)	\$(0.04)
Common Shares:		
Full Diluted	43,184,183	39,041,968
Year-end	44,459,238	40,001,572

PEREGRINE INDUSTRIES, INC.

New Accountant On Jan. 7, 2019, Co. dismissed Malone Bailey, LLP and engaged KSP Group, Inc. as its new independent public accounting firm.

PERKINS OIL & GAS INC

Earnings, 3 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	11,965	9,786
Operating income	(11,965)	(9,786)
Interest expense	6,505	1,027
Net income	(18,470)	(10,813)
Earnings common share		
Primary	\$(0.04)	\$(0.04)
Fully Diluted	\$(0.04)	\$(0.04)
Common Shares:		
Full Diluted	29,063,719	270,000
Year-end	29,770,241	270,000
Consolidated Balance Sheet Items, as of (\$):		
Assets:	2018	
Cash & equivalents	22	
Current assets	22	
Total assets	22	
Liabilities:		
Current liabilities	90,126	
Stockholders' equity	(90,104)	
Net current assets	(90,104)	

PETRO RIVER OIL CORP

Earnings, 6 mos. to Oct 31(Consol. - \$):

	2018	2017
Total revenues	984,497	25,041
Cost & expenses	1,100,583	1,775,564
Operating income	(303,382)	(1,771,338)
Other income (expense), net	(75,000)	...
Gains or losses	271,490	...
Net before taxes	(995,708)	(1,265,591)

Income taxes	282,919
Net income	(995,708) (1,548,510)
Earnings common share	
Primary	\$(0.06) \$(0.10)
Fully Diluted	\$(0.06) \$(0.10)
Common Shares:	
Full Diluted	17,607,863 15,838,826
Year-end	17,938,540 15,843,066

PHARMAGREEN BIOTECH INC

Annual Report

Consolidated Income Statement, Years Ended (\$):

	09/30/18	04/30/18	04/30/17
Advertising & promotion	3,669	...	...
Consulting fees	251,797	...	3,000
Foreign exchange loss	(78,920)	...	...
General & administrative expenses	57,733	21,489	...
License application fees	207,773	...	...
Professional fees	124,034	...	...
Research & development	7,619	...	...
Salaries & wages	17,172	...	...
Dues & subscription	...	...	4,000
Interest & bank charges	...	...	10
Licences & permits	...	...	300
Professional fees audit & accounting	...	...	365
Legal fees	...	...	1,000
Total professional fees	...	...	1,365
Transfer agent cost	...	...	565
Total expenses	748,717	21,489	9,240
Net loss before other income (expense)	(748,717)	(21,489)	(9,240)
Interest income	...	...	(0)
Accretion of discount on convertible notes	3,868	533	...
Write-off of related party debt	10,478	...	...
Gain (loss) on disposal of the net assets of Cannan Companion Products, Inc.	(331,474)	...	...
Total other income (expense)	(324,864)	(533)	(0)
Net income (loss) before discontinued operations	(1,073,581)	...	...
Net income (loss)	(1,073,581)	(22,022)	(9,240)
Weighted average shares outstanding			
- basic	24,810,464	2,170,600	...
Weighted average shares outstanding - diluted	24,810,464	2,170,600	...
Year end shares outstanding	71,620,100	2,170,600	...
Net income (loss) per common share - basic	\$(0.04)	2\$(0.01)	...
Net income (loss) per common share - diluted	\$(0.04)	2\$(0.01)	...

¹ 2018 and prior periods for Air Transport Group Holdings, Inc. prior to reverse acquisition of WFS Pharmagreen Inc.; ² Adjusted for 1-for-200 stock split, July 2, 2018

Consolidated Balance Sheet, Years Ended (\$):

	09/30/18	04/30/18
Cash	151,869	...
Accounts receivable &	...	...

other receivables	31,765	...
Prepaid expenses & deposits	14,476	...
Total current assets	198,110	...
Construction in progress	251,310	...
Property, plant & equipment, net	251,310	...
Total assets	449,420	...
Accounts payable & accrued liabilities	624,684	4,481
Advance from Alliance Growers Corp.	928,649	...
Due to related parties	282,855	23,703
Total current liabilities	1,836,188	28,184
Convertible notes	693	533
Total liabilities	1,836,881	28,717
Common stock	71,620	2,171
Additional paid-in capital	2,464,136	2,752,064
Accumulated other comprehensive income (loss)	38,722	...
Retained earnings (deficit)	(3,961,939)	(2,782,952)
Total stockholders' equity (deficit)	(1,387,461)	(28,717)

2018 and prior periods for Air Transport Group Holdings, Inc. prior to reverse acquisition of WFS Pharmagreen Inc. ; Net of unamortized discount - Convertible notes: \$28,618; Net of unamortized discount - Convertible notes: \$31,952

Recent Dividends:

1. Pharmagreen Biotech Inc common.
No dividends paid.

Annual Dividends:

1. Pharmagreen Biotech Inc common.
No dividends paid.

PHARMAGREEN BIOTECH INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors, Saturna Group Chartered Professional Accountants LLP, as it appeared in Co.'s 2018 10-K report: **"Opinion on the Financial Statements** We have audited the accompanying consolidated balance sheets of Pharmagreen Biotech Inc. (the "Company") as of September 30, 2018 and 2017, and the related consolidated statements of operations and comprehensive loss, stockholders' deficit, and cash flows for the years then ended and related notes (collectively, the "financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as at September 30, 2018 and 2017, and the results of their operations and cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. **Explanatory Paragraph Regarding Going Concern** The accompanying consolidated financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has a working capital deficit, and has incurred significant operating losses and negative cash flows from operations since inception. As at September 30, 2018, the Company has a working capital deficit of \$1,638,078 and an accumulated deficit of \$3,961,939. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also discussed in Note 1 to the consolidated financial statements. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

PHI GROUP INC.

Earnings, 3 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	280,497	28,500
Cost & expenses	(280,497)	134,295
Operating income	630,908	(105,795)
Interest expense	(6,278)	217,580
Other income (expense), net	(917,682)	(238,042)
Net income	561,418	(561,418)
Earnings common share		
Primary	\$(0.01)	\$(0.02)
Fully Diluted	\$(0.01)	\$(0.02)
Common Shares:		
Full Diluted	154,222,652	34,508,277
Year-end	173,485,570	41,082,982

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	2017
Cash & equivalents	3,921	3,921
Current assets	1,661,174	1,661,174
Total assets	28,675,434	28,675,434
Liabilities:		
Current liabilities	4,337,755	4,337,755
Long-term debt	24,048,500	24,048,500
Stockholders' equity	(4,323,374)	(4,323,374)
Net current assets	(2,676,581)	(2,676,581)

PHOENIX APPS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	1,258	1,258
Cost & expenses	32,703	65,293
Operating income	(32,703)	(64,035)
Interest expense	47,542	31,568
Gains or losses	8,248	8,248
Net before taxes	(80,245)	(87,355)
Net income	(80,245)	(87,355)
Earnings common share		
Common Shares:		
Full Diluted	45,300,000	45,300,000
Year-end	45,300,000	45,300,000

PILLARSTONE CAPITAL REIT

Interest Sale Completed On Dec. 27, 2018, Co. through its indirect wholly owned subsidiary, Whitestone Industrial-Office, LLC, a Texas limited liability company, sold a portfolio of three properties in Houston, Texas consisting of Main Park located at 11205 S. Main Street, Dairy Ashford Business Park located at 12654-12674 Goar Road, and Westbelt Plaza located at 1450 W. Sam Houston Parkway North (collectively, the "Portfolio") to HMC Fuller Main Park, LLC, HMC Filler Dairy Ashford, LLC and HMC Fuller Westbelt, LLC, respectively, (collectively, the "Buyer") for \$15,800,000 in the aggregate (the "Disposition"). The Buyer is an unaffiliated third party. Co. does not have a material relationship with the Buyer, and the Disposition was not an affiliated transaction. Net proceeds, after customary closing deductions, were used to pay off mortgage debt on the Portfolio, and after the Disposition, Co. repaid \$8,000,000 of Co.'s \$14,500,000 loan from Whitestone REIT Operating Partnership, a company affiliated with certain members of Co.'s management team and Board of Trustees.

PISMO COAST VILLAGE, INC.

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	2017	2016
		(revised)	(revised)
Resort operations income	7,306,671	7,012,503	6,614,813
Retail operations income	1,163,364	1,194,560	1,363,351
Total income	8,470,035	8,207,063	7,978,164
Administrative salaries	597,597	559,000	512,873
Advertising & promotion expenses	46,005	59,890	46,998
Auto & truck expense	124,808	122,501	119,826
Bad debts	566	1,857	...
Contract services	65,291	65,537	192,340
Corporation expense	60,663	68,720	54,199
Custodial supplies expenses	29,251	25,289	29,805
Direct labor expenses	1,900,768	1,771,028	1,751,553
Employee travel & training expenses	44,124	34,810	31,675
Equipment lease expenses	5,144	4,809	5,419
Insurance expenses	599,641	589,551	666,850
Miscellaneous expenses	73,360	88,456	57,237
Office supplies & expense	79,331	77,986	47,973
Payroll tax expense	215,109	203,047	182,563
Payroll service expenses	46,930	41,243	39,794
Pension plan match	67,370	57,083	56,717
Professional services expenses	101,336	103,582	93,855
Property taxes	223,903	215,809	210,273

Recreational supplies expenses	7,654	4,069	14,570
Rent - storage lots	45,211	43,928	43,066
Repairs & maintenance expenses	201,683	219,478	215,360
Retail operating supplies expenses	6,052	6,124	3,030
Security expenses	20,024	15,143	17,514
Service charges	173,790	154,877	138,628
Taxes & licenses	8,837	8,609	12,544
Telephone expenses	33,676	37,024	50,792
Uniforms	32,520	26,056	28,580
Utilities	674,594	682,387	624,043
Cost of goods sold	540,377	509,810	566,279
Depreciation expenses	431,280	417,899	414,472
Total costs & expenses	6,456,895	6,215,602	6,228,828
Income (loss) from operations	2,013,140	1,991,461	1,749,336
Interest & dividend income	6,244	4,331	4,041
Interest expense	10,133	64,242	99,437
Gain (loss) on disposal of assets	...	...	(1,551)
Gain (loss) on disposal of fixed assets	1,249	(5,248)	...
Total other income (expense)	(2,640)	(65,159)	(96,947)
Income (loss) before provision for income tax	2,010,500	1,926,302	1,652,389
Current income taxes - federal	497,500	686,600	562,500
Current income taxes - state	179,100	183,000	139,700
Total current income taxes	676,600	869,600	702,200
Deferred income taxes (benefit) - federal	(303,400)	(19,300)	...
Deferred income taxes (benefit) - state	13,100	(16,300)	21,300
Provision for income tax	386,300	834,000	723,500
Net income (loss)	1,624,200	1,092,302	928,889
Weighted average shares outstanding			
- basic	1,775	1,775	1,775
Weighted average shares outstanding - diluted	1,775	1,775	...
Year end shares outstanding	1,775	1,775	1,775
Net income (loss) per share - basic	\$915.04	\$615.38	\$523.32
Net income (loss) per share - diluted	\$915.04	\$615.38	...
Number of full-time employees	38	36	35
Number of part-time employees	24	27	29
Total number of employees	62	63	64
Number of common stockholders	1,501	1,512	1,520

Reclassified to conform with 2018 presentation; Approximately

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	4,202,436	2,811,766
Accounts receivable	55,409	21,261
Inventories	182,437	191,023
Prepaid expenses	15,423	19,976
Total current assets	4,455,705	3,044,026
Land	10,394,746	10,394,746
Building & resort improvements	11,342,501	11,343,482

Furniture, fixtures, equipment & leasehold improvements	677,268	666,766
Transportation equipment	709,115	704,358
Construction in progress	325,489	144,328
Property & equipment, gross	23,449,119	23,253,680
Less: accumulated depreciation	8,842,030	8,527,808
Property & equipment, net	14,607,089	14,725,872
Investments	111,204	...
Total assets	19,173,998	17,769,898
Accounts payable & accrued liabilities	251,861	267,750
Accrued salaries & vacation	338,106	326,082
Rental deposits	1,499,084	1,488,886
Income taxes payable	8,300	52,600
Current portion of capital lease obligations	40,426	47,638
Total current liabilities	2,137,777	2,182,956
Deferred taxes	520,300	810,600
Capital lease obligations, net of current portion	168,476	131,101
Total liabilities	2,826,553	3,124,657
Common stock	5,569,268	5,569,268
Retained earnings	10,700,173	9,075,973
Accumulated other comprehensive income	78,004	...
Total stockholders' equity	16,347,445	14,645,241

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Pismo Coast Village, Inc. common.
No dividends paid.

Annual Dividends:

1. Pismo Coast Village, Inc. common.
No dividends paid.

PLEDGE PETROLEUM CORP

Acquisition Completed On Dec. 19, 2018, Co. acquired 1,000 shares of Renewable Technology Solutions, Inc. ("RTS") common stock, no par value, which represented 100% of the issued and outstanding shares of RTS common stock (the "RTS Shares"), from Christopher Headrick, a member of Co.'s board of directors and the sole stockholder of RTS, in exchange Co. delivered to Mr. Headrick 250,000,000 shares of Co. common stock, par value \$0.001 per share ("Co. Common Shares"), and (ii) after the expiration of the Unwind Period defined below and the filing of an amendment to Co.'s Certificate of Incorporation with the Secretary of State of the State of Delaware, Co. would issue to Mr. Headrick 150,000 shares of Series D Preferred Stock, par value \$0.001 (the "Series D Preferred Shares") that would have the right to an aggregate of 1,500,000,000 votes on all items presented to Co.'s stockholders for a vote. Upon the issuance of the 250,000,000 shares of common stock to Mr. Headrick, Mr. Headrick owned 52% of Co.'s outstanding voting securities. After the issuance of the 150,000 shares of Co.'s Series D Preferred Stock to Mr. Headrick, he would own securities providing him the right to vote approximately 88% of the voting securities of Co. and Co.'s other stockholders would own securities providing them with the right to vote approximately 12% of the voting securities of Co. If prior to the twelve-month anniversary of the execution of the Share Exchange Agreement, RTS has not delivered evidence, in form and substance reasonably satisfactory to Co. of a copy of a financial commitment from a reputable source for \$3,000,000 to fund in part the construction of a renewable fuel manufacturing facility to be located in Bay Minette, Alabama, the purchase of the equipment to be contained therein and the applicable technology (the "Unwind Condition"), the Share Exchange would be unwound and RTS Shares would be returned to Mr. Headrick and Co. Common Shares would be returned to Co. As the result RTS became a wholly-owned subsidiary of Co.

PLYZER TECHNOLOGIES INC

Earnings, 6 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	20,681,907	161,671
Operating income	(20,681,907)	(161,671)
Other income (expense), net	(204,698)	(40,808)
Gains or losses	46,000	...
Net before taxes	(21,471,777)	(279,366)

Net income	(21,471,777)	(279,366)
Earnings common share		
Primary	\$(0.41)	\$(0.01)
Fully Diluted	\$(0.41)	\$(0.01)
Common Shares:		
Full Diluted	52,030,991	36,499,809
Year-end	76,734,104	40,516,476

POCKET SHOT CO

Merger Completed On Dec. 31, 2018, Co. wholly-owned subsidiary, Pure Harvest Cannabis Producers Acquisition Corp., merged with and into Pure Harvest Cannabis Producers Inc. ("PHC"), with PHC continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, Co. issued 8,953,008 shares of its common stock, as well as warrants to purchase an additional 8,953,008 shares of Co.'s common stock to the shareholders of PHC.

POLARITYTE INC

Annual Report

Consolidated Income Statement, Years Ended Oct. 31

(\$000):

	2018	□2017 (revised)	□2016 (revised)			
Net revenues - products	689	...	...	outstanding	□21,424	□6,516
Net revenues - services	874	...	...	Net income (loss) per share from continuing operations - basic	\$(4.29)	\$(26.50)
Net revenues	1,563	...	...	Net income (loss) per share from discontinued operations - basic	...	\$(0.07)
Cost of sales - products	500	...	...	Net income (loss) per share - basic	\$(4.29)	\$(26.57)
Cost of sales - services	502	...	...	Special cash dividend attributable to preferred stockholders	...	...
Total cost of sales	1,002	...	...	Deemed dividend - accretion of discount on series F preferred stock	\$(0.09)	\$(0.07)
Gross profit (loss)	561	...	...	Deemed dividend - exchange of series F preferred stock	\$(0.46)	...
Product research & development	19,376	7,107	...	Cumulative dividends on series F preferred stock	\$(0.02)	\$(0.03)
Research and development - intellectual property acquired	...	104,693	...	Net income (loss) attributable to common stockholders - basic	\$(4.86)	\$(26.67)
Sales and marketing	2,365	...	...	Net income (loss) per share from continuing operations - diluted	\$(4.29)	\$(26.50)
General & administrative	48,252	18,812	4,099	Net income (loss) per share from discontinued operations - diluted	...	\$(0.07)
Total operating costs & expenses	69,993	130,612	4,099	Special cash dividend attributable to preferred stockholders	...	...
Operating income (loss)	(69,432)	(130,612)	(4,099)	Deemed dividend - accretion of discount on series F preferred stock	\$(0.09)	\$(0.07)
Interest income	395	23	18	Deemed dividend - exchange of series F preferred stock	\$(0.46)	...
Change in fair value of derivative	3,814	109	248	Cumulative dividends on series F preferred stock	\$(0.02)	\$(0.03)
Loss on extinguishment of warrant liability	(520)	...	...	Net income (loss) attributable to common stockholders - basic	\$(4.86)	\$(26.67)
Income (loss) before income taxes	(65,743)	(130,480)	...	Net income (loss) per share from continuing operations - diluted	\$(4.29)	\$(26.50)
Current federal provision (benefit) for income taxes	(302)	...	...	Net income (loss) per share from discontinued operations - diluted	...	\$(0.07)
Current state provision (benefit) for income taxes	...	...	(3)	Special cash dividend attributable to preferred stockholders	...	...
Deferred federal provision (benefit) for income taxes	(11,561)	(2,679)	(1,709)	Deemed dividend - accretion of discount on series F preferred stock	\$(0.09)	\$(0.07)
Deferred state provision (benefit) for income taxes	(475)	(304)	(692)	Deemed dividend - exchange of series F preferred stock	\$(0.46)	...
Change in: valuation allowance	12,036	2,983	2,404	Cumulative dividends on series F preferred stock	\$(0.02)	\$(0.03)
Income taxes	(302)	...	...	Net income (loss) attributable to common stockholders - diluted	\$(4.86)	\$(26.67)
Income (loss) from continuing operations	(65,441)	(130,480)	(3,833)			
Income (loss) from discontinued operations	...	(449)	(807)			
Gain on sale of discontinued operations	...	100	...			
Income (loss) from discontinued operations, net	...	(349)	(807)			
Net income (loss)	(65,441)	(130,829)	(4,640)			
Special cash dividend						

Number of full time employees.....	123	33	4
Number of common stockholders.....	120	120	100

Ⓔ Reclassified to conform with 2018 presentation; Ⓕ Reclassified to conform with 2017 presentation; Ⓖ Shares increased due to the effect of conversion of series A, B, C, and D of preferred stock, stock option exercises, warrant exchanged, stock-based compensation and common stock issued for cash; Ⓗ As is; Ⓘ Approximately; Ⓚ As of January 26, 2018; Ⓛ As of December 19, 2016

Consolidated Balance Sheet, Years Ended Oct. 31 (\$000):

	2018	2017	(revised)
Cash & cash equivalents	70,961	17,667	
Accounts receivable, net	940	...	
Inventory	238	...	
Total current assets	73,302	17,964	
Machinery & equipment	8,134	2,418	
Land & buildings	2,000	...	
Computers & software	1,337	211	
Furniture & equipment	566	30	
Leasehold improvements	1,137	...	
Construction in progress	1,587	...	
Property & equipment, gross	14,761	2,659	
Accumulated depreciation	1,834	486	
Property & equipment, net	12,927	2,173	
Intangible assets, net	957	...	
Goodwill	278	...	
Other assets	378	15	
Total non-current assets	14,540	2,188	
Total assets	87,842	20,152	
Accounts payable	2,007	441	
Salaries & other compensation	933	574	
Other accruals	792	369	
Legal & accounting	631	555	
Other current liabilities	286	...	
Current portion of long-term note payable	519	...	
Deferred revenue	150	...	
Warrant liability & embedded derivative .....	...	13,502	
Total current liabilities	5,318	15,441	
Long-term note payable, net	736	...	
Other long-term liabilities	126	...	
Total liabilities	6,180	15,441	
Redeemable convertible preferred stock .....	...	4,541	
Convertible preferred stock .....	...	109,995	
Common stock	21	7	
Additional paid-in capital	406,087	149,173	
Retained earnings (accumulated deficit)	(324,446)	(259,005)	
Total stockholders' equity (deficit)	81,662	170	

Ⓔ Reclassified to conform with 2018 presentation

Recent Dividends:

- 1. PolarityTE Inc 6% series F convertible preferred.**
No dividends paid.
- 2. PolarityTE Inc 0% series D convertible preferred.**
No dividends paid.
- 3. PolarityTE Inc 0% series C convertible preferred.**
No dividends paid.
- 4. PolarityTE Inc 0% series B convertible preferred.**
No dividends paid.
- 5. PolarityTE Inc common.**
No dividends paid.
- 6. PolarityTE Inc 0% series A convertible preferred.**
No dividends paid.
- 7. PolarityTE Inc series E convertible preferred (stated value: \$1,000).**
No dividends paid.

Annual Dividends:

- 1. PolarityTE Inc 6% series F convertible preferred.**

- No dividends paid.
- 2. PolarityTE Inc 0% series D convertible preferred.**
No dividends paid.
- 3. PolarityTE Inc 0% series C convertible preferred.**
No dividends paid.
- 4. PolarityTE Inc 0% series B convertible preferred.**
No dividends paid.
- 5. PolarityTE Inc common.**
No dividends paid.
- 6. PolarityTE Inc 0% series A convertible preferred.**
No dividends paid.
- 7. PolarityTE Inc series E convertible preferred (stated value: \$1,000).**
No dividends paid.

POTASH AMERICA INC

Earnings, 6 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	7,000	...
Operating income	(7,000)	(34,444)
Interest expense	29,732	34,444
Net before taxes	(36,732)	(34,444)
Net income	(36,732)	(34,444)
Earnings common share		
Common Shares:		
Full Diluted	311,851,813	148,665,000
Year-end	348,665,000	148,665,000

POVERTY DIGNIFIED INC

Annual Report

Consolidated Income Statement, Years Ended Aug. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Franchise revenue .....	...	119,387	...
Total revenue .....	...	119,387	...
Franchise expenses .....	...	104,387	...
Research & development .....	...	558	25,043
Professional fees	128,768	159,337	103,201
Stock-based franchise settlement expense	145,750	...	...
Payroll	295,981	456,528	552,714
Stock-based compensation	96,915	150,000	75,000
Advertising	1,702	155,189	2,704
Travel	80,079	113,781	45,621
Other expenses	20,333	49,587	56,771
Total general & administrative	495,010	925,085	732,810
Total operating expenses	769,528	1,084,980	965,441
Net operating income (loss)	(769,528)	(1,084,980)	(846,054)
Interest expense	203,464	56,205	14,150
Loss on valuation of derivative liabilities	(79,847)	...	...
Gain (loss) on extinguishment of convertible notes	(178,249)	...	...
Debt default penalty expense	43,938	...	...
Gain on repayment of convertible notes	28,653	...	...
Net income (loss) from continuing operations	(1,246,373)	(1,141,185)	...
Income (loss) from discontinued operation	(565,367)	(398,990)	...
Net income (loss)	(1,811,740)	(1,540,175)	(860,204)
Weighted average shares outstanding - basic	9,309,622	7,920,349	7,078,701
Weighted average shares outstanding - diluted	9,309,622	7,920,349	7,078,701
Year end shares outstanding	10,107,394	8,511,850	7,328,848
Net earnings (loss) per share from continuing operations - basic	\$(0.13)	\$(0.14)	...

Net earnings (loss) per share from discontinued operations - basic	\$(0.06)	\$(0.05)	...
Net earnings (loss) per share - basic	\$(0.19)	\$(0.19)	\$(0.12)
Net earnings (loss) per share from continuing operations - diluted	\$(0.13)	\$(0.14)	...
Net earnings (loss) per share from discontinued operations - diluted	\$(0.06)	\$(0.05)	...
Net earnings (loss) per share - diluted	\$(0.19)	\$(0.19)	\$(0.12)
Number of full time employees	2	...	6
Number of common stockholders	96	...	62

Ⓔ Restated to reflect discontinued operation of My Power Solutions, Inc.; Ⓕ Reclassified to conform to 2017 presentation; Ⓖ As of December 13, 2018; Ⓗ Approximately; Ⓘ As of November 26, 2018

Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

	2018	2017
		(revised)
Cash	1,819	2,039
Prepaid expenses & other current assets	10,092	10,658
Current assets of discontinued operation	2,174	8,796
Total current assets	14,085	21,493
Property & equipment, gross	1,607	55,673
Less: accumulated depreciation	1,607	55,673
Property & equipment, net - discontinued operation .....	...	53,505
Total assets	14,085	74,998
Accounts payable	53,777	69,530
Notes payable - related party	1,114,207	486,373
Accrued payroll expenses	1,013,863	744,131
Accrued expenses	6,330	12,844
Due to officer	6,725	6,944
Convertible note payable, net of discount	158,669	32,500
Derivative liabilities	56,220	...
Current liabilities of discontinued operation	415,371	222,586
Total current liabilities	2,825,162	1,574,908
Long term convertible debenture, net of discount .....	...	53,441
Total liabilities	2,825,162	1,628,349
Common stock	1,011	851
Additional paid in capital	8,812,361	8,272,310
Retained earnings (accumulated deficit)	(11,596,587)	(9,784,847)
Accumulated other comprehensive income (loss) - discontinued operation	(27,862)	(41,665)
Total stockholders' equity (deficit)	(2,811,077)	(1,553,351)

Ⓔ Restated to reflect discontinued operation of My Power Solutions, Inc.; Ⓕ Net of discount - Convertible notes payable: \$52,831; Ⓖ Net of discount - Convertible notes payable: \$32,500; Ⓗ Net of discount - Long term convertible debenture : \$46,559

Recent Dividends:

- 1. Poverty Dignified Inc common.**
No dividends paid.

Annual Dividends:

- 1. Poverty Dignified Inc common.**

No dividends paid.

POVERTY DIGNIFIED INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Spiegel Accounting Corporation, as it appeared in Co.'s 2018 10-K report: "**Opinion on the Financial Statements** We have audited the accompanying consolidated balance sheets of Poverty Dignified, Inc. and subsidiary (the "Company") as of August 31, 2018 and 2017, and the related consolidated statements of operations and comprehensive loss, stockholders' deficit, and cash flows for each of the years in the two-year period ended August 31, 2018 and the related notes (collectively referred to as "the financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of August 31, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended August 31, 2018, in conformity with accounting principles generally accepted in the United States of America. **Ability of the Company to Continue As a Going Concern** The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has experienced recurring losses from operations and its total liabilities exceed its total assets. The Company has a net loss from operations of \$1,811,740 for the year ended August 31, 2018. As of August 31, 2018, the Company has cash of \$1,819, a working capital deficit of \$2,811,077, and a stockholders' deficit of \$2,811,077. This raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters also are described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

PRECHECK HEALTH SERVICES INC

New Name On Jan. 16, 2019, Co. changed its name from Nature's Best Brands Inc to PreCheck Health Services Inc.

PRECISION OPTICS CORP INC (MA)

Earnings, 3 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	1,559,458	1,028,746
Cost & expenses	1,858,238	1,057,015
Operating income	(298,780)	(28,269)
Interest expense	505	516
Net income	(299,285)	(28,785)
Earnings common share		
Primary	\$(0.03)	\$
Fully Diluted	\$(0.03)	\$
Common Shares:		
Full Diluted	10,261,269	9,108,423
Year-end	10,297,139	9,428,472

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	2018
Cash & equivalents	351,314
Inventories	1,113,618
Current assets	2,178,519
Net property & equip.	85,339
Total assets	2,311,133
Liabilities:	
Current liabilities	1,691,131
Long-term debt	12,267
Stockholders' equity	607,735
Net current assets	487,388

PREFERRED COMMERCE INC

Annual Report

Consolidated Income Statement, Years Ended Nov. 30 (\$):

	2018	2017	2016
		(revised)	(revised)
Revenues	65,099	58,744	476,338
Cost of sales	56,361	33,692	276,475
Gross profit	8,738	25,052	199,863
Personnel costs	389,880	368,019	701,293
Professional fees	199,118	289,838	280,594
Advertising & promotion expenses	...	15,853	21,089
Rent	51,323	48,365	61,333
Other general & administrative expenses	161,482	784,873	478,493
Depreciation	...	10,719	8,569
Total operating expenses	801,803	1,517,667	1,551,371
Operating income (loss)	(793,065)	(1,492,615)	(1,351,508)

Interest expense	686,275	584,477	435,765
Gain on settlements	...	...	310,592
Gain on settlement of debt	...	...	401,899
Total other income (expense), net	Ⓜ(1,479,340)	Ⓜ(2,077,092)	Ⓜ(1,074,782)
Net income (loss)	Ⓜ(1,488,078)	Ⓜ(2,102,144)	(1,074,782)
Year end common shares outstanding	77,199,466	73,772,133	Ⓜ67,556,336

Ⓜ Reclassified to conform with 2018 presentation; Ⓜ Reclassified to conform with 2017 presentation; Ⓜ As reported by the Company; Ⓜ Share increased due to the effect of stock issued for service and settlement of debt.

Consolidated Balance Sheet, Years Ended Nov. 30 (\$):

	2018	2017
		(revised)
Cash	(924)	23,672
Accounts receivable	7,066	10,473
Inventory	197,222	394,150
Total current assets	203,364	428,295
Other assets	2,753	7,980
Total assets	206,117	436,275
Accounts payable & accrued expenses	7,085,056	6,338,507
Note payable	24,000	24,000
Note payable - stockholders	5,746,100	5,638,063
Total current liabilities	12,855,156	12,000,570
Treasury stock	9	(9)
Additional paid-in capital	23,426,028	23,022,701
Subscription receivable	(70,000)	(70,000)
Retained earnings (accumulated deficit)	(36,005,084)	(34,517,005)
Total stockholders' equity (deficiency)	Ⓜ(12,649,039)	(11,564,295)

Ⓜ Reclassified to conform with 2018 presentation; Ⓜ As reported by the Company

Recent Dividends:

1. Preferred Commerce Inc common. No dividends paid.
2. Preferred Commerce Inc class A preferred. No dividends paid.

Annual Dividends:

1. Preferred Commerce Inc common. No dividends paid.
2. Preferred Commerce Inc class A preferred. No dividends paid.

PRESSURE BIOSCIENCES INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	1,771,313	1,737,790
Cost & expenses	4,733,666	5,066,454
Operating income	(2,962,353)	(3,328,664)
Interest expense	3,015,596	4,431,950
Other income (expense), net	(343,593)	(129,062)
Net income	(6,321,542)	(7,889,676)
Balance for common	(18,586,443)	(7,889,676)
Earnings common share		
Primary	\$(12.67)	\$(7.28)
Fully Diluted	\$(12.67)	\$(7.28)
Common Shares:		
Full Diluted	1,466,424	1,084,370
Year-end	1,657,136	1,154,422

PRESTIGE CAPITAL CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	10,847	10,872
Operating income	(10,847)	(10,872)
Net before taxes	(24,215)	(20,386)
Net income	(24,215)	(20,386)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	2,532,200	2,532,200
Year-end	2,532,200	2,532,200

PREVENTION INSURANCE.COM

Earnings, 6 mos. to Oct 31(Consol. - \$):

	2018	2017
Cost & expenses	61,768	59,461
Operating income	(61,768)	(59,461)
Net income	(61,768)	(59,461)
Earnings common share		
Primary	\$(0.03)	\$(0.03)
Fully Diluted	\$(0.03)	\$(0.03)
Common Shares:		
Full Diluted	2,234,465	2,234,465
Year-end	2,234,466	2,234,008

PRIMEENERGY RESOURCES CORP

New Name On Jan. 4, 2019, Co. changed its name from PrimeEnergy Corp to PrimeEnergy Resources Corp.

PRIORITY TECHNOLOGY HOLDINGS INC

Acquisition Completed On Dec. 24, 2018, Co.'s wholly-owned subsidiary, Priority Payment Systems LLC ("Priority Payment"), acquired certain assets consisting primarily of rights to receive residual payments, commissions or other similar payments from contract arrangements acquired from Direct Connect Merchant Services LLC and Blue Parasol Group LLC, for \$44,750,000. Subject to certain terms and conditions Priority Payment may be required to pay to the sellers as additional consideration a one-time subsequent cash payment of up to \$8,500,000.

PROCYON CORP.

Earnings, 3 mos. to Sep 30(Consol. - \$):

	2018	2017
Net Sales	1,090,626	831,071
Cost & expenses	969,016	816,045
Operating income	121,610	15,026
Interest income	184	269
Net before taxes	121,794	15,295
Income taxes	34,514	7,430
Net income	87,280	7,865
Balance for common	82,852	3,437
Earnings common share		
Primary	\$0.01	\$
Fully Diluted	\$0.01	\$
Common Shares:		
Full Diluted	8,319,488	8,300,875
Year-end	8,077,388	8,077,388

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	2018
Cash & equivalents	449,106
Inventories	320,528
Current assets	1,537,230
Net property & equip.	506,163
Total assets	2,434,809
Liabilities:	
Current liabilities	315,756
Stockholders' equity	2,119,053
Net current assets	1,221,474

PROFESSIONAL DIVERSITY NETWORK INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	6,326,703	10,621,330
Cost & expenses	15,806,485	26,613,467
Operating income	(11,468,907)	(18,286,149)
Interest expense	(29,549)	12,399
Other income (expense), net	22,558	7,082
Net before taxes	(11,416,501)	(18,282,248)
Income taxes	(562,415)	(1,126,220)
Income contin. oper.	(10,854,086)	(17,156,028)
Net income	(11,279,344)	(17,664,610)
Earnings common share		
Primary	\$(2.51)	\$(4.52)
Fully Diluted	\$(2.51)	\$(4.52)
Common Shares:		
Full Diluted	4,485,358	3,912,282
Year-end	4,855,165	...

PROGREEN US INC

Earnings, 6 mos. to Oct 31(Consol. - \$):

	2018	2017
Total revenues	51,284	70,955
Cost & expenses	454,472	345,683
Operating income	(403,188)	(274,728)
Other income (expense), net	149,315	584,266
Net before taxes	(1,703,083)	(469,441)
Net income	(1,703,083)	(469,441)
Balance for common	(1,705,491)	(509,994)

Earnings common share		
Common Shares:		
Full Diluted	485,234,708	355,858,490
Year-end	739,576,346	372,790,227

PROLUNG INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	3,566,934	3,507,874
Operating income	(3,566,934)	(3,507,874)
Interest expense	476,589	97,957
Other income (expense), net	(303,401)	
Net income	(4,346,924)	(3,605,831)
Earnings common share		
Primary	\$(1.13)	\$(1.02)
Fully Diluted	\$(1.13)	\$(1.02)
Common Shares:		
Full Diluted	3,861,848	3,522,810
Year-end	3,861,848	3,861,598

PROTEXT MOBILITY INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	266,996	439,802
Operating income	(266,996)	(439,802)
Other income (expense), net	(110,500)	
Net income	(438,596)	(488,834)
Earnings common share		
Common Shares:		
Year-end	4,194,316,008,644,721,108	

PURE CYCLE CORP.**Earnings, 3 mos. to Nov 30(Consol. - \$):**

	2018	2017
Total revenues	3,072,549	1,010,132
Cost & expenses	2,465,437	1,155,836
Operating income	519,099	(200,090)
Interest income	71,162	54,462
Other income (expense), net	43,711	49,017
Net before taxes	633,972	(96,611)
Net income	633,972	(96,611)
Earnings common share		
Primary	\$0.03	\$0.00
Fully Diluted	\$0.03	\$0.00
Common Shares:		
Full Diluted	23,996,393	23,754,098
Year-end	23,789,098	23,754,098

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	1,115,109
Inventories	8,551,777
Current assets	24,950,446
Net property & equip.	4,774,800
Total assets	71,145,404
Liabilities:	
Current liabilities	482,948
Stockholders' equity	70,280,714
Net current assets	24,467,498

PURESPECTRUM INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016
Sales	1,083,036	1,057,012
Total revenue	1,083,036	1,057,012
Cost of goods sold	706,926	658,219
Gross income	376,110	398,793
Amortization	74,831	
Research & development	9,697	9,010
Selling, general & administrative	572,060	118,208
Non-recurring items	41,350	45,678
Interest expense	45,000	99,460
Other expenses	32,985	74,396
Total expenses	701,092	421,583
Net earnings (loss) - operations	(324,982)	(22,790)
Extraordinary loss on sale of assets		(501,493)
Net earnings (loss)	(324,982)	(524,283)
Year end shares outstanding	3,240,200,000	2,955,000
Number of common		

stockholders	116	...
Number of preferred stockholders	6	...

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash on hand, in bank	15,862	43,551
Accounts receivable	123,752	58,903
Total current assets	139,614	102,454
Property, plant & equipment	86,785	86,785
Total assets	226,399	189,239
Notes payable - current	15,206	130,590
Total current liabilities	15,206	130,590
Notes payable	1,572,471	938,610
Total other liabilities	1,572,471	938,610
Total liabilities	1,587,677	1,069,200
Preferred B stock	5,000	3,575
Common stock, net	324,020	295,520
Additional paid in capital	9,437,604	9,437,604
Retained earnings (deficit)	(10,802,920)	(10,092,277)
Current earnings	(324,982)	(524,383)
Total stockholders' equity	(1,361,278)	(879,961)

Recent Dividends:**1. Purespectrum Inc class B preferred.**

No dividends paid.

2. Purespectrum Inc class A preferred.

No dividends paid.

3. Purespectrum Inc common.

No dividends paid.

Annual Dividends:**1. Purespectrum Inc class B preferred.**

No dividends paid.

2. Purespectrum Inc class A preferred.

No dividends paid.

3. Purespectrum Inc common.

No dividends paid.

QS ENERGY INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues		50,000
Cost & expenses	1,532,000	2,546,000
Operating income	(1,532,000)	(2,496,000)
Net income	(2,139,000)	(4,145,000)
Earnings common share		
Primary	\$(0.01)	\$(0.02)
Fully Diluted	\$(0.01)	\$(0.02)
Common Shares:		
Full Diluted	243,167,707	212,384,061
Year-end	254,198,515	233,348,905

QUANTUM MATERIALS CORP.**Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues		11,870
Cost & expenses	1,384,819	1,345,395
Operating income	(1,384,819)	(1,333,525)
Other income (expense), net	(189,042)	(992,879)
Net income	(1,624,946)	(3,027,097)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	471,961,937	375,593,837
Year-end	450,969,648	377,218,986

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	21,835
Current assets	1,230,813
Net property & equip.	600,518
Total assets	2,018,244
Liabilities:	
Current liabilities	6,616,762
Long-term debt	85,239
Stockholders' equity	(4,683,757)
Net current assets	(5,385,949)

QUEST SOLUTION INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	42,368,904	40,886,754
Cost & expenses	43,005,476	40,067,592
Operating income	(1,948,790)	(505,183)
Other income (expense), net	(1,381,045)	(10,758)
Net before taxes	(4,292,391)	(1,591,088)
Income taxes	44,356	91,409
Net income	(4,336,747)	(1,682,497)
Balance for common	(4,479,237)	(1,823,568)
Earnings common share		
Primary	\$(0.11)	\$(0.05)
Fully Diluted	\$(0.11)	\$(0.05)
Common Shares:		
Full Diluted	42,592,783	35,587,238
Year-end	48,709,773	36,157,422

RAADR INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Advertising & marketing	12,000		321
Depreciation	1,071	350	3,950
Executive compensation	96,000	112,520	96,000
General & administrative expenses	63,152	253,062	31,783
Professional fees	51,213	305,210	7,228,780
Salaries & wages		17,944	116,596
Total operating expenses	223,436	689,086	7,477,430
Income (loss) from operations	(223,436)	(689,086)	(7,477,430)
Interest expense	1,037,106	788,384	718,053
Debt forgiveness		13,817	13,246
Other income (expense)	(65,468)	52,575	3,278
Change in fair value of derivatives	700,695	(594,623)	(1,001,268)
Total other income (expense)	(401,879)	(1,316,615)	(1,702,797)
Income (loss) before provision for income taxes	(625,315)	(2,005,701)	(9,180,227)
Net income (loss)	(625,315)	(2,005,701)	(9,180,227)
Weighted average shares outstanding - basic	2,303,559,861	384,941,181	110,164,522
Weighted average shares outstanding - diluted	2,303,559,861	384,941,181	110,164,522
Year end shares outstanding	4,481,812,450	609,974,036	117,124,984
Net income (loss) per share - basic	\$0.00	\$(0.01)	\$(0.08)
Net income (loss) per share - diluted	\$0.00	\$(0.01)	\$(0.08)
Total number of employees			51
Number of common stockholders			68

¹ Reclassified to conform with 2016 presentation; ² Including stock-based compensation - Professional fees: \$52,850; ³ Shares increased due to the effects of conversion of convertible debt and common shares issuance for services and settlements; ⁴ Shares increased due to the effects of shares issued for conversion of convertible debt, warrants and common stock issued with notes payable and common shares issued for services and settlements; ⁵ As of March 31, 2016; ⁶ As of April 14, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Prepaid expenses & other current assets		60
Total current assets		60
Computer equipment		12,525
Furniture & equipment		2,000

REBEL GROUP INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	223,783	399,683
Cost & expenses	5,494,291	1,241,881
Operating income	(5,300,252)	(865,780)
Interest income	8,980	582
Other income (expense), net	(4,107)	
Net before taxes	(5,374,890)	(884,145)
Income taxes	20,927	792
Net income	(5,395,817)	(884,937)
Earnings common share		
Primary	\$(0.12)	\$(0.03)
Fully Diluted	\$(0.12)	\$(0.03)
Common Shares:		
Full Diluted	46,115,724	29,642,601
Year-end	47,873,810	30,401,008

RECALL STUDIOS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	41,000	41,000
Cost & expenses	4,805,745	763,000
Operating income	(7,371,996)	(722,000)
Other income (expense), net	1,354,711	11,675,000
Net before taxes	(7,747,718)	10,858,000
Income discount oper.		(11,000)
Net income	(7,747,718)	10,847,000
Earnings common share		
Primary	\$(0.07)	\$0.34
Fully Diluted	\$(0.07)	\$0.27
Common Shares:		
Full Diluted	103,173,589	39,547,717
Year-end	214,557,207	79,628,783

RED METAL RESOURCES LTD

Earnings, 9 mos. to Oct 31(Consol. - \$):

	2018	2017
Cost & expenses	174,117	168,289
Other income (expense), net	162,723	
Foreign currency	4,166	(1,562)
Net income	(75,443)	(245,141)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	37,504,588	34,647,445
Year-end	37,504,588	34,647,445

REE INTERNATIONAL INC**Annual Report**

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017
Legal expenses	6,350	6,350
Total operating expenses	6,350	6,350
Income (loss) from operations	(6,350)	(6,350)
Net income (loss)	(6,350)	(6,350)
Weighted average shares outstanding - basic	110,576,282	110,576,282
Weighted average shares outstanding - diluted	110,576,282	110,576,282
Year end shares outstanding	110,576,282	110,576,282
Net income (loss) per share - basic	\$(0.00)	\$(0.00)
Net income (loss) per share - diluted	\$(0.00)	\$(0.00)

Pro forma

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
Cash in bank	250	250
Prepaid expenses	8,650	8,650
Total current assets	8,900	8,900
Total assets	8,900	8,900
Note payable - related party	15,000	15,000
Total current liabilities	15,000	15,000
Preferred stock	110	110
Common stock	11,058	11,058
Additional paid in capital	6,470,898	6,470,898
Retained earnings (accumulated deficit)	(6,481,816)	(6,481,816)
Net income	(6,350)	(6,350)
Total stockholders' equity (deficit)	(6,100)	(6,100)

Pro forma

Dividends:

No dividends paid.

REFLECT SCIENTIFIC INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	1,119,491	880,072
Cost & expenses	1,280,634	810,306
Operating income	(161,143)	69,766
Net before taxes	(161,599)	69,766
Net income	(161,599)	69,766
Earnings common share		
Common Shares:		
Full Diluted	73,959,705	65,401,086
Year-end	76,512,086	65,401,086

REGEN BIOPHARMA INC**Annual Report**

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	2017	2016
Revenues	100,000	110,000	100,000
Research & development expenses	374,436	1,149,663	671,095
General & administrative expenses	743,755	822,076	1,664,250
Consulting & professional fees	347,592	589,146	661,617
Rent expenses	60,000	60,000	60,000
Total costs & expenses	1,525,783	2,620,885	3,056,962
Operating income (loss)	(1,425,783)	(2,510,885)	(2,956,962)
Interest income	10,234	1,858	1,197
Dividend income	5,741		
Other income		50,872	
Refunds of amounts previously paid	96	3,000	
Bad debt expense		15,000	
Interest expense	259,069	98,802	27,824
Interest expense attributable to amortization of discount	1,304,288	477,262	18,597
Other than temporary impairment recognized	270,294		
Gain (loss) on issuance of common shares for less than fair value			(411,333)
Derivative expense	1,367,971	2,792,819	
Gain (loss) on early extinguishment of convertible debt	(103,866)		
Total other income (expense)	(3,289,417)	(3,328,153)	(456,558)
Net income (loss)	(4,715,200)	(5,839,038)	(3,413,519)
Weighted average shares outstanding - basic	152,091,330	141,426,429	127,840,131
Weighted average shares outstanding - diluted	152,091,330	141,426,429	127,840,131
Year end shares outstanding	180,315,107	139,704,157	139,712,605
Net earnings (loss) per share - basic	\$(0.03)	\$(0.04)	\$(0.03)
Net earnings (loss) per share - diluted	\$(0.03)	\$(0.04)	\$(0.03)
Number of full time employees	1	1	4
Number of part time employees	3	3	
Total number of employees	4	4	4
Number of common stockholders	467	464	464
Number of series A preferred stockholders	217	220	214
Number of series AA preferred stockholders	2	2	1
Number of series M preferred stockholders	7	4	

	2018	2017	2016
Cash	8,019	269,973	
Accounts receivable	0	0	
Note receivable, related party	4,551	4,551	
Note receivable	0	165,000	
Prepaid expenses	8,259	34,427	
Accrued interest receivable	7,672	4,436	
Prepaid rent	14,270	0	
Total current assets	42,771	478,387	
Available for sale securities	166,247	465,852	
Total other assets	166,247	465,852	
Total assets	209,018	944,239	
Bank overdraft	203		
Accounts payable	80,567	495,749	
Notes payable	227	111,355	
Accrued payroll taxes	4,241	857	
Accrued interest	292,094	122,807	
Accrued rent	0	5,000	
Accrued payroll	655,663	590,996	
Other accrued expenses	41,243	33,034	
Due to investor	20,000	20,000	
Derivative liability	6,736,607	4,234,475	
Convertible notes payable	774,666	248,890	
Unearned income	68,000		
Total current liabilities	8,673,511	5,863,164	
Convertible notes payable	656,272	332,409	
Convertible notes payable, related parties	906		
Total long term liabilities	657,178	332,409	
Total liabilities	9,330,689	6,195,573	
Common stock	18,030	13,969	
Series A preferred stock	14,044	13,697	
Series AA preferred stock	5	5	
Series M preferred stock	3,800	3,200	
Additional paid in capital	7,517,888	6,642,979	
Contributed capital	728,658	728,658	
Retained earnings (accumulated deficit)	(17,457,044)	(12,741,843)	
Accumulated other comprehensive income (loss)	52,948	88,000	
Total stockholders' equity (deficit)	(9,121,671)	(5,251,335)	

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; Shares increased due to issuance of common shares to consultant and for debt, purchase of common shares for cash and issuance of preferred shares for debt; As of December 18, 2018; As of December 17, 2017; As of December 13, 2016; Approximately

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017
Cash	8,019	269,973
Accounts receivable	0	0
Note receivable, related party	4,551	4,551
Note receivable	0	165,000
Prepaid expenses	8,259	34,427
Accrued interest receivable	7,672	4,436
Prepaid rent	14,270	0
Total current assets	42,771	478,387
Available for sale securities	166,247	465,852
Total other assets	166,247	465,852
Total assets	209,018	944,239
Bank overdraft	203	
Accounts payable	80,567	495,749
Notes payable	227	111,355
Accrued payroll taxes	4,241	857
Accrued interest	292,094	122,807
Accrued rent	0	5,000
Accrued payroll	655,663	590,996
Other accrued expenses	41,243	33,034
Due to investor	20,000	20,000
Derivative liability	6,736,607	4,234,475
Convertible notes payable	774,666	248,890
Unearned income	68,000	
Total current liabilities	8,673,511	5,863,164
Convertible notes payable	656,272	332,409
Convertible notes payable, related parties	906	
Total long term liabilities	657,178	332,409
Total liabilities	9,330,689	6,195,573
Common stock	18,030	13,969
Series A preferred stock	14,044	13,697
Series AA preferred stock	5	5
Series M preferred stock	3,800	3,200
Additional paid in capital	7,517,888	6,642,979
Contributed capital	728,658	728,658
Retained earnings (accumulated deficit)	(17,457,044)	(12,741,843)
Accumulated other comprehensive income (loss)	52,948	88,000
Total stockholders' equity (deficit)	(9,121,671)	(5,251,335)

As reported by the Company

Recent Dividends:

1. **Regen BioPharma Inc series M preferred.**
No dividends paid.
 2. **Regen BioPharma Inc series AA preferred.**
No dividends paid.
 3. **Regen BioPharma Inc series A preferred.**
No dividends paid.
 4. **Regen BioPharma Inc common.**
No dividends paid.
- Annual Dividends:**
1. **Regen BioPharma Inc series M preferred.**
No dividends paid.
 2. **Regen BioPharma Inc series AA preferred.**
No dividends paid.
 3. **Regen BioPharma Inc series A preferred.**

No dividends paid.

4. Regen BioPharma Inc common.

No dividends paid.

REGEN BIOPHARMA INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, AMC Auditing, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Regen BioPharma, Inc. (the "Company") as of September 30, 2018 and September 30, 2017 and the related statements of operations, comprehensive income, stockholders' equity, and cash flows for each of the years in the two-year period ended September 30, 2018, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2018 and September 30, 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended September 30, 2018 in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has minimal revenues, has negative working capital at September 30, 2018, has incurred recurring losses and recurring negative cash flow from operating activities, and has an accumulated deficit which raises substantial doubt about its ability to continue as a going concern. Management's plans concerning these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

REGENERX BIOPHARMACEUTICALS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	50,476	39,281
Cost & expenses	1,114,025	1,172,180
Operating income	(1,063,549)	(1,132,899)
Interest expense	83,272	129,306
Other income (expense), net	(582,904)	131,271
Net income	(1,729,725)	(1,130,934)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	118,116,015	106,843,751
Year-end	128,432,478	106,882,759

REGI US INC

Earnings, 6 mos. to Oct 31(Consol. - \$):

	2018	2017
Net Sales	40,000	
Cost & expenses	524,360	741,741
Operating income	(484,360)	(741,741)
Interest expense	315,178	197,280
Other income (expense), net	22,217	
Net income	(777,321)	(939,021)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	100,391,218	84,688,622
Year-end	101,765,444	84,986,959

REGO PAYMENT ARCHITECTURES INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	3,314,305	2,670,790
Operating income	(3,314,305)	(2,670,790)
Interest expense	753,400	505,855
Net income	(4,067,705)	(3,176,645)
Balance for common	(4,841,965)	(3,981,486)
Earnings common share		
Primary	\$(0.04)	\$(0.03)
Fully Diluted	\$(0.04)	\$(0.03)
Common Shares:		
Full Diluted	118,902,422	117,906,515
Year-end	119,596,866	118,017,626

REIGN SAPPHIRE CORP

Interest Sale Completed On Jan. 1, 2019, Co.'s subsidiary, Reign Brands, Inc. sold its operating assets consisting of substantially all of the operating assets related to Coordinates Collection business in exchange for an aggregate of \$100,000 in cash. The agreement contained customary closing conditions.

RELIABILITY INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	17,482	16,425
Operating income	(17,482)	(16,425)
Net before taxes	(17,482)	(16,425)
Income taxes	50	250
Net income	(17,532)	(16,675)
Earnings common share		
Common Shares:		
Full Diluted	16,914,693	16,914,693
Year-end	16,914,693	16,914,693

RELIANCE GLOBAL GROUP INC

Annual Report

Consolidated Income Statement, Years Ended Aug. 31 (\$):

	2018	2017	2016
Revenues	20,650	39,068	18,900
Total revenues	20,650	39,068	18,900
Contractor costs	13,475	3,075	19,041
Research & development	300	49,000	...
Stock based compensation	801,500	...	366,578
Professional fees	47,285	70,402	66,064
General & administrative expenses	95,210	57,747	54,366
Impairment of long-lived assets	...	495,241	...
Depreciation & amortization expenses	88,419	324,167	346,397
Total operating expenses	1,046,189	999,632	852,446
Net income (loss) from operations	(1,025,539)	(950,564)	(833,546)
Bad debt expense	24,500	...	...
Gain on disposition	5,000	370	...
Interest expense	20,621	9,390	...
Interest expense related to derivative liability	58,341	170,269	...
Change in derivative	1,545,752	(1,438,576)	...
Net income (loss)	421,751	(2,578,429)	(833,546)
Weighted average shares outstanding - basic	...	28,698,595	28,362,966
Weighted average shares outstanding - diluted	...	28,698,595	28,362,966
Year end shares outstanding	146,993,149	28,789,451	28,576,951
Net earnings (loss) per share - basic	...	\$(0.09)	\$(0.03)
Net earnings (loss) per share - diluted	...	\$(0.09)	\$(0.03)
Number of part time employees	...	5	5
Number of common stockholders	...	71	71

[¶] Reclassified to conform with 2018 presentation; ^{¶¶} As reported by the Company; ^{¶¶¶} Shares increased due to the effect of issuance of stock for cash, services, payments on convertible notes payable and cancellation of convertible notes payable; ^{¶¶¶¶} As of October 17, 2017; ^{¶¶¶¶¶} As of October 14, 2016

Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

	2018	2017
Cash & cash equivalents	11,228	68,931
Notes receivable	...	24,500
Total current assets	11,228	93,431
Production equipment	535,480	535,480
Office furniture & equipment	7,899	7,899
Leasehold improvements	34,321	34,321
Vehicles	...	75,260
Property & equipment, gross	577,700	652,960

Less: accumulated

depreciation	517,971	504,812
Property & equipment, net	59,729	148,148
Total assets	70,957	241,579
Accounts payable	13,102	7,186
Accrued interest	...	9,345
Convertible note payable, net	...	170,269
Derivative liabilities	...	1,633,576
Total current liabilities	13,102	1,820,376
Total liabilities	13,102	1,820,376
Preferred stock	50,000	50,000
Common stock	146,993	28,789
Additional paid in capital	3,993,371	2,896,674
Retained earnings (accumulated deficit)	(4,132,509)	(4,554,260)
Total stockholders' equity (deficit)	57,855	(1,578,797)

^{¶¶} Net of discount - Convertible note payable: \$24,731

Recent Dividends:

1. Reliance Global Group Inc common.

No dividends paid.

2. Reliance Global Group Inc series A convertible preferred.

No dividends paid.

Annual Dividends:

1. Reliance Global Group Inc common.

No dividends paid.

2. Reliance Global Group Inc series A convertible preferred.

No dividends paid.

RELIV' INTERNATIONAL INC

Interest Sale Completed

On Jan. 1, 2019, Co. sold to Nutracom, LLC ("Nutracom") its contract manufacturing operations (the "Business"), which included; (1) all usable raw materials, packaging, and work-in-process (the "Inventory"), but excluding any finished goods held by the Business and certain raw materials specified in the Purchase Agreement; and (2) all machinery, equipment, including office equipment and related assets, molds, dies, tooling, fixtures, parts, supplies and other assets and materials used in the Business (the "Manufacturing Assets"), for \$1,250,000 (\$1,000,000 allocated to the Manufacturing Assets and \$250,000 allocated to prepaid rent) plus Co.'s aggregate standard cost of the Inventory at the Closing Date (\$1,559,448, subject to audit), collectively the "Purchase Price." The Purchase Price was paid as follows: (a) Nutracom assigned and transferred to Co. 99,200 shares of Co.'s common stock, which the parties agreed to value at \$5.445 per share, or an aggregate value of \$540,144 (the "Share Payment"); (b) Nutracom issued to Co. a non-voting Class B membership interest in the limited liability company representing a 15% equity holding in Nutracom and valued at \$505,000 (the "Membership Value"). Commencing on Jan. 1, 2020, the Class B membership interest would be entitled to receive a percentage of Nutracom's gross revenue (excluding gross revenues from sales to Co.) ("Third Party Revenues") determined on an annual basis, as follows (i) 1% thereof up to \$5,000,000; (ii) 1.25% thereof between \$5,000,000 and \$15,000,000; and (iii) 1% thereof in excess of \$15,000,000. (c) Nutracom issued and delivered to Co. a promissory note ("Secured Promissory Note") in the principal amount of \$1,000,000. The Secured Promissory Note was for a term of seven years with interest accruing on the outstanding principal balance at the rate of 5.5%. The Secured Promissory Note was secured by the Manufacturing Assets. Co. was granted a right of first offer in the Manufacturing Assets. (d) Nutracom also issued and delivered to Co. an unsecured promissory note ("Unsecured Promissory Note") in the amount of \$764,344 which represents the Inventory value, plus \$250,000 representing prepayment of rent, less the Share Payment and less the Membership Value. The Unsecured Promissory Note has a term of seven years with interest accruing on the outstanding principal amount at the rate of 7%. The Unsecured Promissory Note provides for payments of interest only for the first two years. The principal would be amortized over a ten-year amortization schedule during the remaining five years of the term with a balloon payment at the end of the term.

REMARO GROUP CORP

New Auditor On Dec. 19, 2018, Haynie & Company, CPA, Salt Lake City, Utah resigned as Co.'s independent registered public accounting firm. On Jan. 10, 2019, Co. engaged Zia Masood Kiani & Co (Chartered Accountants), Pakistan, as its new independent registered public accounting firm.

REMEDENT INC

Earnings, 6 mos. to Sep 30(Consol. - \$):		
	2018	2017
Net Sales	780,488	1,470,033
Cost & expenses	1,000,383	1,459,734
Operating income	(269,230)	(39,016)
Interest expense	2,734	11,871
Other income (expense), net	32,341	174,912
Net income	(239,394)	124,025
Earnings common share		
Primary	\$(0.01)	\$0.01
Fully Diluted	\$(0.01)	\$0.01
Common Shares:		
Full Diluted	19,995,969	19,995,969
Year-end	19,995,969	19,995,969

REMSLEEP HOLDINGS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):		
	2018	2017
Cost & expenses	694,539	566,378
Operating income	(694,539)	(566,378)
Other income (expense), net	(58,789)	
Gains or losses	(47,020)	
Net before taxes	(818,653)	(568,247)
Net income	(818,653)	(568,247)
Earnings common share		
Primary	\$(0.16)	\$(0.17)
Fully Diluted	\$(0.16)	\$(0.17)
Common Shares:		
Full Diluted	5,144,683	3,289,506
Year-end	6,025,894	

RENOVACARE, INC

Earnings, 9 mos. to Sep 30(Consol. - \$):		
	2018	2017
Cost & expenses	1,455,242	1,963,123
Operating income	(1,455,242)	(1,963,123)
Interest income	13,990	1,195
Interest expense	63,167	56,641
Other income (expense), net	(58,438)	(675,077)
Net income	(1,562,857)	(2,693,646)
Earnings common share		
Primary	\$(0.02)	\$(0.04)
Fully Diluted	\$(0.02)	\$(0.04)
Common Shares:		
Full Diluted	76,727,802	73,837,107
Year-end	76,840,522	75,225,418

RESEARCH SOLUTIONS INC

Earnings, 3 mos. to Sep 30(Consol. - \$):		
	2018	2017
Total revenues	6,952,521	6,747,840
Cost & expenses	7,175,278	7,535,437
Operating income	(233,872)	(828,165)
Interest expense		3,000
Other income (expense), net	23,485	12,802
Net before taxes	(210,387)	(818,363)
Income taxes	9,221	11,751
Income contin. oper.	(219,608)	(830,114)
Net income	(177,888)	(772,965)
Earnings common share		
Primary	\$(0.01)	\$(0.04)
Fully Diluted	\$(0.01)	\$(0.04)
Common Shares:		
Full Diluted	23,644,787	23,380,437
Year-end	24,155,676	24,134,992

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	4,527,027
Current assets	9,096,430
Net property & equip.	49,328
Total assets	9,439,176
Liabilities:	
Current liabilities	6,124,156
Long-term debt	177,167
Stockholders' equity	3,137,853
Net current assets	2,972,274

RESERVE PETROLEUM CO.

Earnings, 9 mos. to Sep 30(Consol. - \$):		
	2018	2017
Total revenues	6,529,525	4,800,995
Cost & expenses	3,162,282	3,300,532
Operating income	2,090,955	205,870
Other income (expense), net	(13,042)	452,731

Gains or losses	596,633	149,037
Net before taxes	2,868,190	856,733
Income taxes	313,657	91,142
Net income	2,554,533	765,591
Earnings common share		
Primary	\$16.22	\$4.85
Fully Diluted	\$16.22	\$4.85
Common Shares:		
Full Diluted	157,524	157,815
Year-end	157,270	157,715

RESHAPE LIFESCIENCES INC

Acquisition Completed On Dec. 17, 2018, Co. acquired from Apollo Endosurgery, Inc. ("Apollo") substantially all the assets exclusively related to Apollo's Lap-Band product line, which consisted of the Lap-Band® adjustable gastric banding system and other accessories used in laparoscopic bariatric surgery, for \$17,000,000 in cash, of which \$10,000,000 was paid at the closing of the transaction, \$2,000,000 payable on the first anniversary of the closing date, \$2,000,000 payable on the second anniversary of the closing date, and \$3,000,000 payable on the third anniversary of the closing date.

RESHAPE LIFESCIENCES INC

Interest Sale Completed On Dec. 17, 2018, Apollo Endosurgery, Inc. ("Apollo") acquired from Co. substantially all of its assets exclusively related to Co.'s balloon product line. Terms of the transaction were not disclosed.

RESPIRERX PHARMACEUTICALS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):		
	2018	2017
Cost & expenses	1,596,597	3,563,351
Interest expense	96,231	77,674
Other income (expense), net	(116,407)	
Foreign currency	(108,582)	(30,728)
Net income	(1,917,817)	(3,671,753)
Balance for common	(1,917,817)	(3,671,753)
Earnings common share		
Primary	\$(0.59)	\$(1.62)
Fully Diluted	\$(0.59)	\$(1.62)
Common Shares:		
Full Diluted	3,228,528	2,261,160
Year-end	3,588,433	2,586,761

REVASUM INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016
Total revenue	12,517,566	1,498,170
Cost of goods sold	(8,549,907)	(859,797)
Gross profit	3,967,659	638,373
Research & development expenses	(3,494,615)	(519,388)
Salary & benefits expense	(942,548)	(84,788)
Commissions & bonuses	(99,259)	(8,929)
Travel	(230,108)	(20,700)
Amortization	(312,667)	(52,111)
Other general & administrative expenses	(540,085)	(48,583)
Marketing & selling expenses	(2,124,667)	(215,111)
General & administrative expenses	(2,051,586)	(336,628)
Total expenses	(7,670,868)	(1,071,127)
Operating profit (loss)	(3,703,209)	(432,754)
Finance expenses - interest paid	(48,059)	(1,423)
Net profit (loss) before income tax expense	(3,751,268)	(434,177)
Net profit (loss) for the period	(3,751,268)	(434,177)
Total profit (loss) for the period attributable to the owners of Revasum, Inc.	(3,751,268)	(434,177)
Year end shares outstanding	3,034,970	2,210,000

□ From October 6, 2016 (incorporation); □ Shares increased due to the effect of issuance of shares

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash at bank	2,405,836	1,375,762
Cash & cash equivalents	2,405,836	1,375,762
Trade receivables	2,487,709	1,350,897
Trade & other receivables	2,487,709	1,350,897
Inventories	4,039,439	1,089,317
Prepaid expenses	71,738	44,046
Advances on purchases	469,956	132,047
Other current assets	541,694	176,093
Total current assets	9,474,678	3,992,069
Leasehold improvements, gross	12,845	...
Less: accumulated depreciation - leasehold improvements	(2,207)	...
Leasehold improvements, net	10,638	...
Plant & equipment, gross	458,964	345,267
Less: accumulated depreciation - plant & equipment	(119,127)	(17,936)
Plant & equipment, net	339,837	327,331
Leased equipment, gross	68,630	68,630
Less: accumulated depreciation - leased assets	(37,045)	(5,370)
Leased equipment, net	31,585	63,260
Property, plant & equipment	382,060	390,591
Intangible assets	237,222	549,889
Other receivables	43,022	...
Other non-current assets	73,326	70,876
Total non-current assets	735,630	1,011,356
Total assets	10,210,308	5,003,425
Trade payables	1,391,406	562,136
Accrued expenses	1,022,646	946,371
Trade & other payables	2,414,052	1,508,507
Financial liabilities	3,441,441	1,287,655
Employee benefits	196,668	174,301
Provision	130,781	107,105
Borrowings	404,575	...
Lease liabilities	81,528	77,506
Total current liabilities	6,669,045	3,155,074
Borrowings - the statement of	595,425	...
Lease liabilities	...	81,528
Total non-current liabilities	595,425	81,528
Total liabilities	7,264,470	3,236,602
Net assets	2,945,838	1,766,823
Common stock	19,095	1,000
Preferred stock	7,000,003	2,200,000
Contributed equity	7,019,098	2,201,000
Reserves	112,185	...
Retained earnings (accumulated losses)	(4,185,445)	(434,177)
Total equity	2,945,838	1,766,823

Dividends:

No dividends paid.

REVASUM INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, BDO East Coast Partnership, as it appeared in Co.'s 2017 Annual Report: "Qualified opinion We have audited the financial report of Revasum, Inc. (the Company), which comprises the statement of financial position as at 31 December 2017 and 31 December 2016, the statement of profit or loss and other comprehensive income, the statement of changes in equity and the statement of cash flows for the year ending 31 December 2017 and the period ending 31 December 2016 respectively, and the notes to the financial report, including a summary of significant accounting policies and the directors' declaration. In our opinion, except for the effects of the matter described in the Basis for qualified opinion section of our report, the accompanying financial report presents fairly, in all material respects, the financial position of the Company as at 31 December 2017 and 31 December 2016 and its financial performance and its cash flows for the year ending 31 December 2017 and the period ending 31 December 2016 respectively, in accordance with Australian Accounting Standards - Reduced Disclosure Requirements. Basis for qualified opinion We were appointed as auditors of the Company on 10 August 2018 and thus did not observe the counting of physical inventories as at

the beginning or end of the period ending 31 December 2016. We were unable to satisfy ourselves by alternative means concerning inventory quantities held at 6 October 2016 or 31 December 2016. Since opening and closing inventories enter into the determination of the financial performance and cash flows, we were unable to determine whether adjustments might have been necessary in respect of the income for the period reported in the statement of profit or loss and other comprehensive income and the net cash flows from operating activities reported in the consolidated statement of cash flows. In addition, we were unable to satisfy ourselves by alternative means concerning inventory quantities held at 31 December 2017. Since both opening and closing inventories enter into the determination of the financial performance and cash flows, we were unable to determine whether adjustments might have been necessary in respect of the income for the year reported in the statement of profit or loss and other comprehensive income and the net cash flows from operating activities reported in the consolidated statement of cash flows. We conducted our audit in accordance with Australian Auditing Standards. Our responsibilities under those standards are further described in the Auditor's Responsibilities for the Audit of the Financial Report section of our report. We are independent of the Company in accordance with the ethical requirements of the Accounting Professional and Ethical Standard Board's APES 110 Code of Ethics for Professional Accountants (the Code) that are relevant to our audit of the financial report in Australia. We have also fulfilled our other ethical responsibilities in accordance with the Code. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our qualified opinion. Material uncertainty related to going concern We draw attention to Note 1 in the financial report which describe the events and conditions which give rise to the existence of a material uncertainty that may cast significant doubt about the Company's ability to continue as a going concern and therefore the Company may be unable to realise its assets and discharge its liabilities in the normal course of business. Our opinion is not modified in respect of this matter."

RICHARDSON ELECTRONICS LTD

Earnings, 6 mos. to (Consol. - \$000):

	12/01/18	12/02/17
Net Sales	85,471	76,077
Cost & expenses	85,071	75,290
Operating income	400	787
Other income (expense), net	4	15
Foreign currency	(75)	(316)
Net before taxes	576	656
Income taxes	449	596
Income contin. oper.	127	60
Income discont. oper.	1,496	1,556
Net income	127	1,556
Earnings common share		
Primary	\$0.01	\$0.12
Fully Diluted	\$0.01	\$0.12
Common Shares:		
Full Diluted	13,167	12,901
Year-end	13,050	12,927

RIGHT ON BRANDS INC

Earnings, 6 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	95,610	2,706
Cost & expenses	944,534	224,309
Deprec., depl. & amort.	2,142	14,274
Interest expense	204,833	1,189
Other income (expense), net	24,702	.....
Net income	(1,031,197)	(237,066)
Earnings common share		
Primary	\$(0.02)	\$.....
Fully Diluted	\$(0.02)	\$.....
Common Shares:		
Full Diluted	64,204,758	52,389,462
Year-end	64,583,869	53,291,369

RISB PROPERTIES INC

Earnings, 6 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	97,218	34,080
Net income	(97,218)	(34,080)
Earnings common share		
Primary	\$(0.03)	\$(0.01)
Fully Diluted	\$(0.03)	\$(0.01)
Common Shares:		
Full Diluted	3,500,000	2,823,197
Year-end	3,500,000	3,500,000

RISK GEORGE INDUSTRIES INC

Earnings, 6 mos. to Oct 31(Consol. - \$):

	2018	2017
Net Sales	7,096,000	5,337,000
Cost & expenses	5,437,000	3,946,000
Operating income	1,659,000	1,391,000
Other income (expense), net	8,000	3,000
Gains or losses	(94,000)	(24,000)
Net before taxes	1,918,000	1,804,000
Income taxes	532,000	564,000
Net income	1,386,000	1,240,000
Earnings common share		
Primary	\$0.28	\$0.25
Fully Diluted	\$0.28	\$0.25
Common Shares:		
Full Diluted	4,985,379	4,969,581
Year-end	4,961,647	4,969,047

RJD GREEN INC

Annual Report

Consolidated Income Statement, Years Ended Aug. 31 (\$):

	2018	2017	2016
Revenue	3,900,034	3,714,472	3,798,009
Cost of goods	2,266,450	2,261,721	2,000,698
Gross profit	1,633,584	1,452,751	1,797,311
Filing fees	6,700	6,900	6,153
Legal & accounting	4,300	7,886	.....
Professional & management services	492,061	225,752	172,107
Bank & credit card fees	38,319	572	.....
General & administrative expense	798,342	748,734	780,707
Legal & audit fees	.....	.....	9,420
Total operating expenses	1,339,722	989,844	968,387
Profit (loss) before other items	293,862	462,907	828,924
Other income (expense)	760	884	(31,871)
Net comprehensive income (loss)	294,622	463,791	797,053
Weighted average common shares outstanding - basic	296,239,654	209,083,216	151,357,212
Weighted average common shares outstanding - diluted	296,239,654	209,083,216	151,357,212
Year end shares outstanding	296,230,654	226,169,569	165,524,820
Net profit (loss) per common share - basic	\$0.00	\$0.00	\$0.00
Net profit (loss) per common share - diluted	\$0.00	\$0.00	\$0.00

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; As reported by the Company; Shares increased due to the effect of issuance of common shares; Shares increased due to the effect of issuance of common shares, issuance of common in lieu compensation and issuance of shares for the conversion of debt

Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

	2018	2017
Cash & cash equivalents	328,878	229,304
Accounts receivables	311,254	308,943
Inventory	334,242	285,309
Deposits	38,528	68,846
Due from related party	256,475	179,750
Total current assets	1,269,377	1,072,152
Fixed assets	72,461	.....
Equipment	276,577	792,223
Intellectual properties	400,000	481,752
Real estate	30,000	59,889
Vehicles	32,011	.....
Depreciation	33,927	75,528
Total long-term assets	777,122	1,258,336
Total assets	2,046,499	2,330,488

Accounts payable	320,392	437,264
Due to related party	255,225	179,750
Accrued liabilities	401,892	348,066
Loan - on deck	166,666	.....
Hyster	2,784	.....
Current portion of long-term debt	.....	61,111
Total current liabilities	1,146,959	1,026,191
Notes payable	.....	262,742
Less current portion	.....	61,111
Other long-term liabilities	.....	7,322
Total long-term liabilities	.....	208,953
Total liabilities	1,146,959	1,235,144
Common stock	296,230	226,168
Additional paid-in capital	1,299,723	1,299,723
Donated capital	111,410	111,410
Discount on common stock	(587,988)	(27,500)
Retained earnings (accumulated deficit)	(514,457)	(978,248)
Net income	294,622	463,791
Total stockholders' equity (deficit)	899,540	1,095,344

Reclassified to conform with 2018 presentation

Recent Dividends:

1. RJD Green Inc common.

No dividends paid.

Annual Dividends:

1. RJD Green Inc common.

No dividends paid.

RMR GROUP INC (THE)

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$000):

	2018	2017	2016
Management services	191,594	174,887	164,397
Incentive business management fees	155,881	52,407	62,263
Reimbursable payroll related & other costs	53,152	40,332	37,660
Advisory services	4,352	4,102	2,620
Total revenues	404,979	271,728	266,940
Compensation & benefits	108,763	92,625	83,419
Equity based compensation	10,906	7,128	8,566
Separation costs	3,247	.....	1,358
Total compensation & benefits expense	(122,916)	(99,753)	(93,343)
General & administrative	27,149	25,189	23,163
Transaction & acquisition related costs	1,697	9,187	1,966
Depreciation & amortization	1,248	2,038	1,768
Total expenses	153,010	136,167	120,240
Operating income (loss)	251,969	135,561	146,700
Interest & other income	4,546	1,565	234
Tax receivable agreement	24,710	.....	.....
Impairment loss on Tremont Mortgage Trust (TRMT) investment	4,359	.....	.....
Income before income taxes - United States	276,340	136,971	146,978
Income (loss) before income taxes - foreign	(52)	(51)	(44)
Income (loss) before income tax expense & equity in earnings	.....	.....	.....

(losses) of investees	276,866	137,126	146,934
Current federal income taxes	29,644	22,792	19,332
Current state income taxes	9,403	5,181	4,445
Deferred federal income taxes	15,043	245	699
Deferred state income taxes	4,772	33	97
Income tax expense	58,862	28,251	24,573
Equity in earnings (losses) of investees	(578)	(206)	...
Net income (loss)	217,426	108,669	122,361
Net income attributable to noncontrolling interest	(121,385)	(66,376)	(85,121)
Net income attributable to The RMR Inc.	96,041	42,293	37,240
Weighted average shares outstanding - basic	16,077	16,032	16,005
Weighted average shares outstanding - diluted	16,120	16,048	16,005
Year end shares outstanding	31,230	31,164	31,082
Net income (loss) per share - basic	\$5.94	\$2.63	\$2.33
Net income (loss) per share - diluted	\$5.92	\$2.63	\$2.33
Total number of employees	52,600	53,475	52,450
Number of common stockholders	3,071	3,371	3,335

□ Reclassified to conform with 2018 presentation; □ As is; □ As of December 11, 2017; □ As of December 13, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$000):

	2018	2017 (revised)
Cash & cash equivalents	256,848	108,640
Due from related parties	28,846	25,161
Prepaid & other current assets	10,392	7,092
Total current assets	296,086	140,893
Furniture & equipment	4,444	4,800
Leasehold improvements	1,063	1,094
Capitalized software costs	478	1,876
Total property & equipment	5,985	7,770
Less: accumulated depreciation	3,396	4,494
Property & equipment, net	2,589	3,276
Due from related parties, net of current portion	8,183	7,551
Equity method investments	7,051	12,162
Goodwill	1,859	1,859
Intangible assets, net of amortization	375	462
Deferred tax asset	25,726	45,541
Other assets, net of amortization	162,559	171,975
Total assets	504,428	383,719
Accounts payable & accrued expenses	28,307	26,414
Total current liabilities	28,307	26,414
Long term portion of deferred rent payable, net of current portion	1,229	1,028
Amounts due pursuant to tax receivable agreement, net of current portion	32,048	59,063
Employer compensation liability, net of current portion	8,183	7,551
Total liabilities	69,767	94,056

Class A common stock	15	15
Class B-1 common stock	1	1
Class B-2 common stock	15	15
Additional paid in capital	99,239	95,878
Retained earnings (accumulated deficit)	182,877	86,836
Cumulative other comprehensive income (loss)	82	84
Cumulative common distributions	(49,467)	(33,298)
Total shareholders' equity (deficit)	232,762	149,531
Noncontrolling interest	201,899	140,132
Total equity	434,661	289,663

□ Reclassified to conform with 2018 presentation

Recent Dividends:

- 1. RMR Group Inc (The) class A common.**
No dividends paid.
 - 2. RMR Group Inc (The) class B-2 common.**
No dividends paid.
 - 3. RMR Group Inc (The) class B-1 common.**
No dividends paid.
- Annual Dividends:**
- 1. RMR Group Inc (The) class A common.**
No dividends paid.
 - 2. RMR Group Inc (The) class B-2 common.**
No dividends paid.
 - 3. RMR Group Inc (The) class B-1 common.**
No dividends paid.

ROAD MARSHALL INC Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	2017 (revised)	2016
Revenues	...	40,000	...
Cost of revenues - related party	...	32,000	...
Gross profit	...	8,000	...
General & administrative expenses	33,662	39,640	30,326
Total operating expenses	33,662	39,640	30,326
Net income (loss)	(33,662)	(31,640)	(30,326)
Weighted average shares outstanding - basic	20,000,000	20,000,000	16,849,315
Weighted average shares outstanding - diluted	20,000,000	20,000,000	16,849,315
Year end shares outstanding	20,000,000	20,000,000	20,000,000
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Number of part time employees	6	6	6

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017 (revised)
Cash & cash equivalents	8,000	8,000
Total assets	8,000	8,000
Accrued expenses	5,828	2,960
Total current liabilities	5,828	2,960
Preferred stock	10	10
Common stock	2,000	2,000
Additional paid in capital	130,700	99,906
Stock subscription receivable	(25,000)	(25,000)
Retained earnings (accumulated deficit)	(105,538)	(71,876)
Total stockholders' equity (deficit)	2,172	5,040

□ Reclassified to conform with 2018 presentation

Recent Dividends:

- 1. Road Marshall Inc preferred.**
No dividends paid.
 - 2. Road Marshall Inc common.**
No dividends paid.
- Annual Dividends:**
- 1. Road Marshall Inc preferred.**
No dividends paid.
 - 2. Road Marshall Inc common.**
No dividends paid.

ROAD MARSHALL INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Road Marshall, Inc. (the "Company") as of September 30, 2018 and 2017, and the related statements of operations, changes in stockholders' equity, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has suffered recurring losses from operations that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

SADDLE RANCH MEDIA INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Net Sales	943	14,274
Cost & expenses	404,080	142,170
Operating income	(403,137)	(127,896)
Foreign currency	6,644	...
Net income	(470,527)	(147,828)
Earnings common share		
Common Shares:		
Full Diluted	1,755,770,500	181,663,964
Year-end	2,323,678,976	231,927,551

SANSAL WELLNESS HOLDINGS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Net Sales	1,277,914	755,749
Cost & expenses	2,929,613	1,437,965
Operating income	(1,651,699)	(682,216)
Other income (expense), net	...	(260,750)
Net before taxes	(1,677,711)	(973,719)
Net income	(1,677,711)	(973,719)
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	70,348,222	58,522,500
Year-end	91,821,500	60,540,000

SAVE FOODS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	495,521	763,371
Operating income	(192,430)	(545,657)
Net income	(141,511)	(644,198)
Earnings common share		
Primary	\$(0.04)	\$(0.04)
Fully Diluted	\$(0.04)	\$(0.04)
Common Shares:		
Full Diluted	92,153,064	11,302,378
Year-end	131,367,740	25,075,672

SEAFARER EXPLORATION CORP

New Auditor On Dec. 19, 2018, Daszkal Bolton, LLP resigned as Co.'s independent registered public accounting firm. On Jan. 8, 2019, Co. engaged D. Brooks and Associates CPAs, P.A. as its new independent registered public accounting firm.

SECURITY LAND & DEVELOPMENT CORP.

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	2017 (revised)	[□] 2016 (revised)
Rent revenues	1,758,920	1,721,499	1,659,592
Depreciation & amortization	198,665	191,371	191,583
Property taxes	282,651	277,664	266,513
Payroll & related costs	141,455	108,434	164,424
Insurance & utilities expenses	67,776	69,141	77,561
Repairs & maintenance expenses	51,579	122,202	197,321
Professional services expenses	80,073	191,566	68,628
Bad debt expenses	1,960	1,419	1,553
Other operating expenses	6,314	16,341	14,578
Total operating expenses	830,473	978,138	982,161
Operating income	928,447	743,361	677,431
Interest expense	222,504	200,671	161,017
Other income	...	5,924	7,616
Total other income (expense)	(222,504)	(194,747)	(153,401)
Income (loss) before income taxes	705,943	548,614	524,030
Income tax expense (benefit)	241,522	255,909	230,298
Income tax deferred expense (benefit)	(356,991)	(39,112)	(6,519)
Income taxes provision (benefit)	(115,469)	216,797	223,779
Net income (loss)	821,412	331,817	300,251
Weighted average shares outstanding			
- basic	3,766,290	3,797,137	5,243,107
Year end shares outstanding	3,766,290	3,797,137	5,243,107
Net income (loss) per share - basic	\$0.22	\$0.09	\$0.06
Total number of employees	5	4	4
Number of common stockholders	[□] 348	[□] 353	[□] 595

[□] Reclassified to conform with 2017 presentation; [□] Approximately

	2018	[□] 2017 (revised)	[□] 2016 (revised)
Consolidated Balance Sheet, Years Ended Sept. 30 (\$):			
Cash	493,446	254,522	254,522
Receivables from tenants	[□] 412,008	[□] 365,589	[□] 365,589
Prepaid property taxes	27,555	29,768	29,768
Total current assets	933,009	649,879	649,879
Investment properties for lease, net of accumulated depreciation	6,554,718	6,742,993	6,742,993
Land & improvements held for investment or development	3,804,728	3,804,728	3,804,728
Investment properties, net	10,359,446	10,547,721	10,547,721
Other assets	12,716	17,774	17,774
Total assets	11,305,171	11,215,374	11,215,374
Accounts payable & accrued expenses	234,381	223,482	223,482
Income taxes payable	75,630	19,917	19,917
Current maturities of notes payable	407,554	388,322	388,322
Total current liabilities	717,565	631,721	631,721
Notes payable, less current portion & deferred financing costs	3,928,690	4,330,863	4,330,863
Deferred income taxes	1,006,252	1,367,556	1,367,556
Total long-term liabilities	4,934,942	5,698,419	5,698,419
Total liabilities	5,652,507	6,330,140	6,330,140
Common stock	376,629	379,719	379,719
Retained earnings	5,276,035	4,505,515	4,505,515
Total stockholders' equity	5,652,664	4,885,234	4,885,234

[□] Reclassified to conform with 2018 presentation; [□] Net of allowance - Receivables from tenants: \$73,927; [□] Net of allowance - Receivables from tenants: \$71,967

Recent Dividends:

1. Security Land & Development Corp. common.
No dividends paid.

Annual Dividends:

1. Security Land & Development Corp. common.
No dividends paid.

SEEDO CORP

New Auditor On Dec. 26, 2018, Co. dismissed Rosenberg Rich Baker Berman P.A. as its independent registered public accounting firm and engaged Ernst & Young, 2 Pal Yam Blvd, Brosh Building, Haifa, Israel as its new independent registered public accounting firm.

SELECT INTERIOR CONCEPTS INC

Acquisition Completed On Dec. 31, 2018, Co.'s subsidiary, L.A.R.K. Industries, Inc. ("LARK") acquired 100% of the issued and outstanding equity interests of T.A.C. Ceramic Tile Co. ("TAC"), a company specializing in the installation of tile products, hardwood flooring carpet and vinyl, for a purchase price of (a) approximately \$42,500,000 in cash, subject to post-closing purchase price true-up adjustments, and (b) if Adjusted EBITDA is greater than the Adjusted EBITDA Threshold, earn-out consideration equal to an aggregate amount of \$0.50 for each dollar of Adjusted EBITDA, plus one dollar for each dollar by which the Adjusted EBITDA exceeds the Adjusted EBITDA Threshold, subject to the terms and conditions of the earn-out provisions in the TAC Purchase Agreement. As part of the TAC Acquisition, LARK acquired certain commercial leases and assumed certain contracts and trade accounts payable of TAC.

SENTINEL ENERGY SERVICES INC (DE)

Restructuring On Dec. 31, 2018, Sentinel Energy Services Inc was reorganized into 1 share of Co. for each of Class A share they held.

SERVICE TEAM INC.

Annual Report

Consolidated Income Statement, Years Ended Aug. 31 (\$):

	2018	2017 (revised)	2016
Revenues	3,329,876	3,673,673	3,030,734
Cost of sales	2,723,653	2,950,715	2,525,865
Gross margin	606,223	722,958	504,869
General & administrative expense	612,245	781,715	586,452
Depreciation expense	16,823	8,498	6,699
Bad debts	...	...	42,500
Total operating expenses	629,068	790,213	635,651
Operating income (loss)	(22,845)	(67,255)	(130,782)
Interest expense	331,922	429,725	380,793
Gain on contingent consideration	...	...	54,100
Total other income (expense)	(331,922)	(429,725)	(326,693)
Net income (loss)	(354,767)	(496,980)	(457,475)
Weighted average shares outstanding			
- basic	6,775,443.901	414,378,467	60,099,590
Weighted average shares outstanding - diluted	6,775,443.901	414,378,467	60,099,590
Year end shares outstanding	[□] 8,852,873.544	[□] 2,319,879.587	168,671,089
Net income (loss) per share - basic	\$0.00	\$0.00	\$(0.01)
Net income (loss) per share - diluted	\$0.00	\$0.00	\$(0.01)
Total number of employees	52	52	52
Number of common stockholders	178	177	117

[□] Shares increased due to issuance of shares for note conversion and stock payable; [□] Shares increased due to the effect of issuance of shares for note conversion

Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

	2018	[□] 2017 (revised)
Total revenues	30,000	26,533
Cost & expenses	80,000	73,335
Income bef. extraord. item	(115,747)	(143,939)
Net income	(115,747)	(143,939)

Cash	48,855	80,810
Accounts receivable, net	330,631	338,569
Total current assets	379,486	419,379
Equipment	364,211	351,998
Vehicles	15,000	15,000
Leasehold improvements	52,826	52,826
Furniture	24,000	1,500
Total fixed assets, gross	456,037	[□] 421,315
Less: accumulated depreciation	284,311	267,488
Property & equipment, net	171,726	153,827
Prepaid expenses - non-current	14,000	14,000
Total assets	565,212	587,206
Accounts payable	101,030	114,998
Convertible notes payable - related party, net	...	7,842
Convertible notes payable, net - currently in default	107,832	...
Promissory note payable, net	67,092	...
Accrued expenses	66,575	101,485
Accrued interest	20,940	30,223
Total liabilities	380,053	365,543
Common stock	8,852,874	2,319,880
Preferred stock	150	100
Stock payable	...	4,742
Additional paid in capital	(5,611,302)	598,737
Retained earnings (accumulated deficit)	(3,056,563)	(2,701,796)
Total shareholders' equity (deficit)	185,159	221,663

[□] Reclassified to conform with 2018 presentation; [□] As reported by the Company

Recent Dividends:

1. Service Team Inc. common.

No dividends paid.

2. Service Team Inc. series A preferred.

No dividends paid.

Annual Dividends:

1. Service Team Inc. common.

No dividends paid.

2. Service Team Inc. series A preferred.

No dividends paid.

SERVICE TEAM INC.

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, M&K CPAS, PLLC, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Service Team, Inc. (the Company) as of August 31, 2018 and 2017, and the related consolidated statements of operations, stockholders' equity (deficit), and cash flows for each of the years in the two-year period ended August 31, 2018, and the related notes and schedules (collectively referred to as the consolidated financial statements). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of August 31, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended August 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Basis for Opinion The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company suffered losses from operations which raise substantial doubt about its ability to continue as a going concern. Managements plans regarding those matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

SGD HOLDINGS LTD

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	30,000	26,533
Cost & expenses	80,000	73,335
Income bef. extraord. item	(115,747)	(143,939)
Net income	(115,747)	(143,939)

Earnings common share			
Common Shares:			
Full Diluted	130,581,906	130,581,906	
Year-end	130,581,906	130,581,906	

SHALE OIL INTERNATIONAL INC**Annual Report****Consolidated Income Statement, Years Ended Aug. 31 (\$):**

	2018	2017	2016
		(revised)	(revised)
Revenues from consulting services provided	237,043	...	...
Depreciation	...	15,818	26,462
Exploration expenses	496,007	617,484	446,057
Professional fees	83,704	67,411	88,174
Management fees	112,000	100,000	100,000
General & administrative expenses	138,688	96,308	634,720
Total operating expenses	830,399	897,021	1,295,413
Interest income	...	4,980	5,048
Interest expense	60,785	822	8,439
Loss on write down of loan receivable & interest	...	99,678	...
Loss on write down of deposit on property	...	260,000	...
Gain from write down of debt	...	...	357,644
Loss on issuance of shares for services	...	...	45,000
Total other income (expenses)	(60,785)	(355,520)	309,253
Net income (loss) for the period	(654,141)	(1,252,541)	(986,160)
Weighted average shares outstanding-basic	41,844,592	364,956,921	365,709,838
Weighted average shares outstanding-diluted	41,844,592	364,956,921	365,709,838
Year end shares outstanding	41,844,592	41,844,592	365,844,592
Net earnings (loss) per share - basic	\$(0.02)	\$0.00	\$0.00
Net earnings (loss) per share - diluted	\$(0.02)	\$0.00	\$0.00

□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation; □ Shares decreased due to cancellation of common stock

Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Cash	135	19,533	...
Accounts receivable	147,026	...	...
Other receivables	...	6,475	...
Total current assets	147,161	26,008	...
Intangible assets	2,031,500	2,031,500	...
Total non-current assets	2,031,500	2,031,500	...
Total assets	2,178,661	2,057,508	...
Accounts payable & accrued expenses	1,831,574	1,592,161	...
Accounts payable & accrued expenses - related parties	1,110,874	702,719	...
Advances	257,965	291,965	...
Advances - related parties	488,600	478,460	...
Loans payable - related parties	13,700	13,700	...
Loans payable	18,977	18,977	...
Deposit on option agreement	...	50,000	...
Total current liabilities	3,721,690	3,147,982	...
Convertible notes - net of discount, related parties	20,034	...	...
Convertible notes - net	...	...	...

of discount	30,775	...	...
Total liabilities	3,772,499	3,147,982	...
Preferred stock	1	1	...
Common stock	4,185	4,185	...
Additional paid in capital	405,041,606	404,890,829	...
Retained earnings (accumulated deficit)	(406,639,630)	(405,985,489)	...
Total stockholders' equity (deficit)	(1,593,838)	(1,090,474)	...

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Shale Oil International Inc series A preferred.

No dividends paid.

2. Shale Oil International Inc common.

No dividends paid.

Annual Dividends:

1. Shale Oil International Inc series A preferred.

No dividends paid.

2. Shale Oil International Inc common.

No dividends paid.

SHIFTPIXY INC**Earnings, 3 mos. to Nov 30(Consol. - \$):**

	2018	2017
Total revenues	10,519,990	6,511,919
Cost & expenses	11,621,531	9,835,441
Operating income	(1,289,264)	(3,341,217)
Interest expense	710,922	...
Net income	(2,000,186)	(3,341,217)

Earnings common share

Primary \$(0.07) \$(0.12)

Fully Diluted \$(0.07) \$(0.12)

Common Shares:

Full Diluted 28,921,300 26,767,850

Year-end 29,822,822 28,799,856

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	227,454	...
Current assets	7,769,592	...
Net property & equip.	3,337,861	...
Total assets	14,043,710	...
Liabilities:		
Current liabilities	20,649,062	...
Stockholders' equity	(8,245,252)	...
Net current assets	(12,879,470)	...

SHINECO INC**Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	7,589,081	7,809,494
Cost & expenses	7,202,675	6,851,611
Operating income	386,406	957,883
Other income (expense), net	488,143	602,880
Net before taxes	866,775	1,541,578
Income taxes	218,783	282,857
Net income	647,992	1,258,721

Earnings common share

Primary \$0.03 \$0.06

Fully Diluted \$0.03 \$0.06

Common Shares:

Full Diluted 21,287,475 21,034,072

Year-end 22,871,772 21,034,072

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	31,235,846	...
Inventories	2,304,089	...
Current assets	57,123,965	...
Net property & equip.	11,182,141	...
Total assets	81,120,115	...
Liabilities:		
Current liabilities	7,969,315	...
Stockholders' equity	71,422,412	...
Net current assets	49,154,650	...

SIMLATUS CORP

Acquisition Completed On Nov. 13, 2018, Satel Group ("Satel") sold, assigned and transferred all of its right, title and interest to its IP, fixed assets to Co. Pursuant with the Asset Purchase Agreement, Satel agreed to assign certain assets, and provide the "Know-How" of the High-Speed Internet and DirecTV for Multi-dwelling buildings including: Businesses, Apartments and Condominiums, and Residential Communities in the San Francisco

metropolitan area. The IP and assets are valued at \$1,945,000 based upon 10 years of operations and revenues averaging approximately \$1,000,000 per year and inventory. As consideration for the IP, fixed assets and the "Know-How", Co. issued \$1,945,000 worth of Preferred Series A Stock (PAR \$0.01) Sixty (60) days from the date of the agreement (equal to 1,086,592 of the Preferred Series A stock) to Richard Hylen. Until the consideration of Preferred Series A Stock is issued, as collateral, Co. issued to Richard Hylen 102,368,421 restricted shares of common stock of Co. (\$1,945,000 of restricted common stock at a price of \$0.019 per share). The restricted stock certificate will be returned to treasury upon (i) the first conversion notice to convert said Series A Preferred outlined in the agreement or (ii) Richard Hylen, at his option, for any reason, agrees to return to treasury the restricted common stock certificate.

SIMPLICITY ESPORTS & GAMING CO

Acquisition Completed On Dec. 31, 2018, Co. acquired all the issued and outstanding equity interests of Simplicity Esports LLC, a Florida limited liability company ("Simplicity") from each of the equity holders of Simplicity in exchange for up to an aggregate of 3,000,000 newly issued shares of common stock, par value \$0.0001 per share of Co.

SIMPLICITY ESPORTS & GAMING CO

New Name On Jan. 10, 2019, Co. changed its name from Smaash Entertainment Inc to Simplicity Esports & Gaming Co.

SIMPLY GOOD FOODS COMPANY (THE)**Earnings, 3 mos. to (Consol. - \$000):**

	11/24/18	11/25/17
Net Sales	120,931	106,587
Cost & expenses	97,863	85,367
Operating income	21,182	19,286
Interest income	781	...
Interest expense	3,261	3,019
Other income (expense), net	1,578	86
Foreign currency	(398)	355
Net before taxes	19,882	16,708
Income taxes	4,625	6,490
Net income	15,257	10,218

Earnings common share

Primary \$0.20 \$0.14

Fully Diluted \$0.18 \$0.14

Common Shares:

Full Diluted 82,775 71,241

Year-end 81,878 70,583

Consolidated Balance Sheet Items, as of (\$000):

	2018	2017
Assets:		
Cash & equivalents	210,761	...
Inventories	38,056	...
Current assets	296,706	...
Net property & equip.	2,799	...
Total assets	1,085,351	...
Liabilities:		
Current liabilities	32,341	...
Long-term debt	190,767	...
Stockholders' equity	802,578	...
Net current assets	264,365	...

SIMULATIONS PLUS INC.**Earnings, 3 mos. to Nov 30(Consol. - \$):**

	2018	2017
Total revenues	7,535,903	7,068,782
Cost & expenses	5,449,158	4,504,939
Operating income	2,086,745	2,563,843
Interest income	3,672	4,310
Interest expense	38,188	38,470
Foreign currency	(30,611)	(12,679)
Net before taxes	2,021,618	2,517,004
Net income	1,535,947	1,716,005

Earnings common share

Primary \$0.09 \$0.10

Fully Diluted \$0.09 \$0.10

Common Shares:

Full Diluted 17,997,735 17,859,683

Year-end 17,459,770 17,287,652

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	9,352,238	...
Current assets	17,401,037	...
Net property & equip.	302,430	...
Total assets	41,948,225	...
Liabilities:		
Current liabilities	5,080,360	...
Stockholders' equity	32,322,925	...
Net current assets	12,320,677	...

SINGLEPOINT INC

Earnings, 9 mos. to Sep 30(Consol. - \$):		
	2018	2017
Total revenues	881,157	186,726
Net Sales	881,157	186,726
Cost & expenses	2,894,859	39,618,942
Operating income	(2,013,702)	(39,432,216)
Other income (expense), net	(25,604)	(10,126,695)
Net before taxes	(2,444,136)	(49,904,682)
Net income	(2,444,136)	(49,904,682)
Earnings common share		
Primary	\$	\$(0.07)
Fully Diluted	\$	\$(0.07)
Common Shares:		
Full Diluted	1,120,363,206	745,051,535
Year-end	1,167,965,663	905,507,800

SINO AGRO FOOD INC

Earnings, 9 mos. to Sep 30(Consol. - \$):		
	2018	2017
Total revenues	106,476,004	166,732,526
Cost & expenses	100,542,007	154,380,982
Operating income	5,933,997	12,351,544
Interest expense	1,278,685	1,561,908
Other income (expense), net	4,258,260	5,914,279
Net before taxes	8,913,572	16,703,915
Net income	8,913,572	16,703,915
Earnings common share		
Primary	\$0.27	\$0.62
Fully Diluted	\$0.27	\$0.63
Common Shares:		
Full Diluted	35,381,345	22,496,396
Year-end	47,410,329	27,811,573

SINO UNITED WORLDWIDE CONSOLIDATED LTD

Earnings, 9 mos. to Sep 30(Consol. - \$):		
	2018	2017
Cost & expenses	98,784	81,000
Operating income	21,216	(81,000)
Net before taxes	16,190	(81,000)
Income contin. oper.	16,190	(81,000)
Net income	16,190	(628,872)
Earnings common share		
Primary	\$	\$(0.01)
Fully Diluted	\$	\$(0.01)
Common Shares:		
Full Diluted	33,503,604	58,985,937
Year-end	33,503,604	33,482,604

SKINVISIBLE INC

Earnings, 9 mos. to Sep 30(Consol. - \$):		
	2018	2017
Total revenues	56,591	115,679
Cost & expenses	471,955	682,427
Operating income	(444,511)	(609,546)
Interest expense	797,002	1,093,967
Other income (expense), net	982,355	4
Gains or losses	595,127	
Net income	335,969	(1,703,509)
Earnings common share		
Primary	\$	\$(0.50)
Common Shares:		
Year-end	2,896,618	2,652,977

**SMARTHEAT, INC.
Annual Report**

Consolidated Income Statement, Years Ended Dec. 31 (\$):			
	2017	2016	2015
		(revised)	(revised)
Net sales	772,158	94,338	368,973
Cost of sales	606,000	964,442	3,678,562
Gross income (loss)	166,158	(870,104)	(3,309,589)
Selling expenses	121,437	195,406	430,618
General & administrative expenses	1,200,971	1,018,443	1,551,204
Provision (reversal of provision) for bad debts	1,300,848		18,369
Total operating expenses	2,623,256	1,213,849	2,000,191
Income (loss) from operations	(2,457,098)	(2,083,953)	(5,309,780)
Interest income	2,944	3,674	5,519

Interest expense	429,007	357,924	372,703
Financial expense	11,835	168,950	75,944
Other income (expense), net	33,421	28,909	88,585
Total non-operating income (expenses), net	(404,477)	(494,291)	(354,543)
Income (loss) before income tax expense (benefit)	(2,861,575)	(2,578,244)	(5,664,323)
Income tax expense - current		1,747	75,913
Income tax expense (benefit) - deferred		(14,897)	(48,978)
Income tax expense (benefit)	0	(13,150)	26,935
Income (loss) from continuing operations	(2,861,575)	(2,565,094)	(5,691,258)
Cumulative foreign currency translation gain on disposed entities		682,036	11,915,632
Income (loss) from operations of discontinued entities, net of tax	(71,361)	(5,261,187)	(2,233,497)
Income (loss) on disposal of discontinued entities, net of tax		(2,764,701)	(47,151,307)
Income (loss) including noncontrolling interest	(2,932,936)	(9,908,946)	(43,160,430)
Less: loss attributable to noncontrolling interest from continuing operations	22,655	1,464,269	21,828
Less: loss attributable to noncontrolling interest from discontinued operations, net of tax	856	61,131	5,900
Net loss (income) to SmartHeat, Inc.	(2,909,425)	(8,383,546)	(43,132,702)
Weighted average number of shares outstanding-basic	8,504,769	8,283,399	6,799,837
Weighted average number of shares outstanding-diluted	8,504,769	8,283,399	6,799,837
Year end shares outstanding	8,683,399	8,283,399	8,283,399
Earnings (loss) per share from continuing operations - basic	\$(0.33)	\$(0.13)	\$(0.83)
Earnings (loss) per share from discontinued operations - basic	\$(0.01)	\$(0.88)	\$(5.51)
Net earnings (loss) per share-basic	\$(0.34)	\$(1.01)	\$(6.34)
Earnings (loss) per share from continuing operations - diluted	\$(0.33)	\$(0.13)	\$(0.83)
Earnings (loss) per share from discontinued operations - diluted	\$(0.01)	\$(0.88)	\$(5.51)
Net earnings (loss) per share-diluted	\$(0.34)	\$(1.01)	\$(6.34)
Number of full time			

employees			150
Number of part time employees		4	
Number of common stockholders	56	56	56
Foreign currency translation adjustments	987,252	461,677	6,087,111

Restated to reflect the sale of 85% equity interest of SmartHeat Germany as discontinued operations; Shares increased due to the effect of issuance of shares for loan extension fee & debt repayment; Approximately; As of June 30, 2017; As of March 31, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
		(revised)
Cash & cash equivalents	374,827	1,046,884
Notes receivable	9,182	
Accounts receivable, net	20,440	
Advances to unrelated third-party companies	3,496,914	1,314,808
Prepayment for freight, related insurance, advertisement & consulting expenses	4,591	34,755
Advances to employees	333,453	337,380
Other receivables, prepayments & deposits	553,442	447,898
Less: bad debt allowance	(4,292,079)	(722,484)
Raw materials	6,123,065	5,971,570
Work in process	506,067	476,682
Finished goods	1,114,572	812,378
Inventory allowance	(7,442,517)	(6,997,852)
Inventories, net	301,187	262,778
Advances to suppliers, net	30,920	
Value-added taxes receivable	30,553	5,485
Other taxes receivable		28
Taxes receivable	30,553	5,513
Total current assets	863,430	2,727,532
Long term investment		367,529
Production equipment	923,756	870,119
Office equipment	175,338	185,183
Vehicles	196,599	182,753
Property & equipment, gross	1,295,693	1,238,055
Less: impairment of fixed assets	(198,949)	(187,397)
Less: accumulated depreciation	1,081,105	1,030,692
Property & equipment, net	15,639	19,966
Total noncurrent assets	15,639	387,495
Total assets	879,069	3,115,027
Accounts payable	705,302	657,354
Advances from customers	1,253,171	1,155,748
Income taxes payable	8,085	13,784
Value-added taxes payable		1,442
Other taxes payable	560	618
Taxes payable	8,645	15,844
Advances from third parties	3,383,152	4,733,428
Other accrued liabilities & other payables	1,924,249	1,334,315
Accrued expenses	3,170,338	3,003,046
Total current liabilities	10,444,857	10,899,735
Credit line payable	2,875,335	2,875,335
Total liabilities	13,320,192	13,775,070
Common stock	8,683	8,283
Paid-in capital	86,004,457	85,924,857
Statutory reserve	780,682	780,682
Shares to be issued		80,000
Accumulated other comprehensive income	15,017,636	13,772,395
Retained earnings (accumulated deficit)	(119,678,979)	(116,769,554)
Dividend	(200,000)	(100,000)
Total company stockholders' equity (deficit)	(18,067,521)	(16,303,337)
Noncontrolling interest	5,626,398	5,643,294

Total equity (deficit)..... (12,441,123) (10,660,043)

□ Reclassified to conform with 2017 presentation

Recent Dividends:

1. SmartHeat, Inc. common.
No dividends paid.

Annual Dividends:

1. SmartHeat, Inc. common.
No dividends paid.

SMITH MICRO SOFTWARE INC

Acquisition Completed On Jan. 9, 2019, Co. acquired substantially all the assets, and certain specified liabilities, of the Smart Retail Division of ISM Connect, LLC ("ISM"), an industry innovator building the world's first fully-integrated network of smart engagement technology, for an aggregate purchase price consisting of (i) \$4,000,000 in cash, less \$25,755 to offset specified Assumed Liabilities, (ii) \$4,887,500 in value of Co.'s common stock based on the Closing Share Price as defined in the Purchase Agreement, totaling 2,294,601 shares of common stock (the "Initial Shares"), and (iii) \$862,500 in value of Co.'s common stock based on the Closing Share Price as defined in the Purchase Agreement, totaling 404,930 shares of common stock (the "Escrow Shares"), to be held in escrow pursuant to an Escrow Agreement executed by and among Co., ISM and Computershare Trust Company, N.A., as escrow agent (the "Escrow Agreement"). The number of Initial Shares and Escrow Shares was determined based on the average closing price of Co.'s common stock as reflected on Nasdaq.com for the twenty (20) trading days prior to the date of the Purchase Agreement, rounded to the nearest whole cent.

SOLARWINDOW TECHNOLOGIES INC

Annual Report

Consolidated Income Statement, Years Ended Aug. 31 (\$):
2018 2017 2016
(revised) (revised)

Selling, general & administrative expenses.....	3,622,367	2,779,325	2,318,443
Research & product development.....	1,931,216	950,470	822,922
Total operating expenses.....	5,553,583	3,729,795	3,141,365
Income (loss) from operations.....	(5,553,583)	(3,729,795)	(3,141,365)
Gain (loss) on disposal of assets.....	326	...	...
Interest expense.....	477,566	312,185	308,983
Accretion of debt discount.....	823,724	1,311,445	2,335,954
Change in fair value of derivative liability.....	...	...	1,714,395
Loan conversion inducement expense.....	...	...	565,406
Total other income (expense).....	(1,300,964)	(1,623,630)	(1,495,948)
Net income (loss).....	(6,854,547)	(5,353,425)	(4,637,313)
Weighted average shares outstanding - basic.....	36,020,453	31,299,979	27,295,540
Weighted average shares outstanding - diluted.....	36,020,453	31,299,979	27,295,540
Year end shares outstanding.....	36,292,656	34,329,691	28,500,221
Net earnings (loss) per share - basic.....	\$(0.19)	\$(0.17)	\$(0.17)
Net earnings (loss) per share - diluted.....	\$(0.19)	\$(0.17)	\$(0.17)
Number of full time employees.....	2	...	...
Total number of employees.....	2	3	3
Number of common stockholders.....	□□68	□□85	□□77

□ Approximately; □ As of November 27, 2018; □ As of November 1, 2017; □ As of November 7, 2016

Consolidated Balance Sheet, Years Ended Aug. 31 (\$):
2018 □2017
(revised)

Cash.....	696,826	670,853
Deferred research &		

development costs.....	133,975	91,204
Prepaid expenses & other current assets.....	58,819	16,698
Total current assets.....	889,620	778,755
Fixed assets, gross.....	90,123	106,134
Less: accumulated depreciation.....	50,509	53,181
Equipment, net.....	39,614	52,953
Total assets.....	929,234	831,708
Account payable & accrued expenses.....	93,616	230,184
Total current liabilities.....	93,616	230,184
Bridge note payable to related party.....	600,000	600,000
Convertible promissory notes payable to related party.....	□2,336,082	□2,586,623
Interest payable to related party.....	1,523,943	1,046,377
Total long term liabilities.....	4,460,025	4,233,000
Total liabilities.....	4,553,641	4,463,184
Common stock.....	36,293	34,330
Additional paid-in capital.....	42,223,599	35,363,946
Retained earnings (accumulated deficit).....	(45,884,299)	(39,029,752)
Total stockholders' equity (deficit).....	(3,624,407)	(3,631,476)

□ Reclassified to conform with 2018 presentation; □ Net of discount - convertible promissory notes payable to related party: \$663,918; □ Net of discount - convertible promissory notes payable to related party: 413,377

Recent Dividends:

1. SolarWindow Technologies Inc common.
No dividends paid.

Annual Dividends:

1. SolarWindow Technologies Inc common.
No dividends paid.

SOLARWINDOW TECHNOLOGIES INC

Auditor's Report Auditor's Comment

The following is an excerpt from the Report of the Independent Auditors, Marcum LLP, as it appeared in Co.'s 2018 10-K Report: "Adverse Opinion on Internal Control over Financial Reporting We have audited SolarWindow Technologies, Inc.'s (the "Company") internal control over financial reporting as of August 31, 2018, based on criteria established in Internal Control-Integrated Framework (2013) issued by the Committee of Sponsoring Organizations of the Treadway Commission. In our opinion, because of the effect of the material weaknesses described in the following paragraph on the achievement of the objectives of the control criteria, the Company has not maintained effective internal control over financial reporting as of August 31, 2018, based on criteria established in Internal Control-Integrated Framework (2013) issued by the Committee of Sponsoring Organizations of the Treadway Commission. A material weakness is a control deficiency, or combination of deficiencies, in internal control over financial reporting, such that there is a reasonable possibility that a material misstatement of the Company's annual or interim financial statements will not be prevented or detected on a timely basis. The following material weaknesses have been identified and included in "Management's Annual Report on Internal Control Over Financial Reporting": Ineffective control environment due to an insufficient number of independent board members, insufficient oversight of work performed, and the lack of compensating controls over financial reporting due to limited personnel; Ineffective design, implementation, and documentation of internal controls impacting financial statement accounts and general controls over technology pertaining to user access and segregation of duties, banking and disbursements, and financial accounting system applications; and Ineffective monitoring controls related to the financial close and reporting process, including management's risk assessment process and its identification, evaluation, and timely remediation of control deficiencies These material weaknesses were considered in determining the nature, timing and extent of audit tests applied in our audit of the fiscal August 31, 2018 consolidated financial statements, and this report does not affect our report dated November 29, 2018 on those consolidated financial statements."

SOLITRON DEVICES, INC.

New Accountant On Jan. 11, 2019, Co. dismissed BDO USA, LLP as its independent public accounting firm.

SOUTH BEACH SPIRITS INC

Annual Report

Consolidated Income Statement, Years Ended (\$):

	02/28/18	□02/28/17	□02/29/16
		(revised)	(revised)
Revenue.....	118,750	...	...
Total revenues.....	118,750	...	...
Cost of goods sold.....	103,560	...	...
Gross profit.....	15,190	...	...
General & administrative expenses.....	54,753	11,270	140,673
Professional fees.....	12,953	43,580	450,344
Impairment loss.....	...	...	1,447,860
Total expenses.....	67,706	54,850	□2,038,877
Income (loss) from operations.....	...	...	(2,038,877)
Net income (loss) before taxes.....	...	...	(2,038,877)
Net income (loss).....	(52,516)	(54,850)	(2,038,877)
Weighted average common shares outstanding - basic.....	584,374,830	76,195,790	...
Weighted average common shares outstanding - diluted.....	584,374,830	76,195,790	...
Year end shares outstanding.....	□1,062,650,079	106,099,580	46,732,218
Net income (loss) per common share - basic.....	\$0.00	\$0.00	...
Net income (loss) per common share - diluted.....	\$0.00	\$0.00	...
Number of common stockholders.....	□26	...	...

□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation; □ As reported by the Company; □ Shares increased due to the effect of shares issued for payment of account payable and accrued liabilities and operational expenses; □ As of May 9, 2017

Consolidated Balance Sheet, Years Ended Feb. 28 (\$):

	2018	□2017
		(revised)
V Georgio Enterprises.....	350,000	350,000
Total current assets.....	350,000	350,000
Total assets.....	350,000	350,000
Accounts payable & accrued expense.....	...	116,047
Amount due to related party.....	150,000	150,000
Total current liabilities.....	150,000	266,047
Total liabilities.....	150,000	266,047
Common stock.....	1,062,650	106,100
Additional paid in capital.....	1,521,422	2,309,409
Retained earnings (accumulated deficit).....	(2,384,072)	(2,331,556)
Total stockholders' equity (deficit).....	200,000	□83,953

□ Reclassified to conform with 2018 presentation; □ As reported by the Company

Recent Dividends:

1. South Beach Spirits Inc common.
No dividends paid.

Annual Dividends:

1. South Beach Spirits Inc common.
No dividends paid.

SPAR GROUP, INC.

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Total revenues.....	172,191	131,361
Cost & expenses.....	168,779	127,551
Deprec., depl. & amort.....	1,595	1,526
Operating income.....	1,817	2,284
Other income (expense), net.....	413	275
Net before taxes.....	1,344	2,442
Income taxes.....	335	907

Net income	1,009	1,535	office expenses	36,700	9,767	43,199	2018	[□] 2017	[□] 2016
Earnings common share			Investor relations						
Primary	\$(0.05)	\$0.02	expenses	4,545	3,024	...			
Fully Diluted	\$(0.05)	\$0.02	Rent expense	7,560	6,053	...			
Common Shares:			U.S. exchange				32,325	...	341,228
Full Diluted	20,650	21,331	expenses .....	...	(175)	...			
Year-end	20,658	20,566	Depreciation				(32,325)	...	(341,228)

SPECTACULAR SOLAR INC**Earnings, 9 mos. to Sep 30 (Consol. - \$):**

	2018	2017
Total revenues	4,523,967	2,931,040
Cost & expenses	2,467,905	2,204,085
Operating income	2,056,062	726,955
Other income (expense), net		(975)
Net before taxes	2,056,062	726,955
Net income	2,056,062	725,983
Earnings common share		
Common Shares:		
Year-end	673,613,904	.....

SPECTACULAR SOLAR INC

New Name On Jan. 16, 2019, Co. changed its name from Seeker Tec International Inc to Spectacular Solar Inc.

SPECTACULAR SOLAR INC

Stock Trading Symbol Stock symbol: SPSO.

SPECTRUM GLOBAL SOLUTIONS INC (NV)

Acquisition Completed On Jan. 4, 2019, InterCloud Systems, Inc. ("InterCloud") sold all the issued and outstanding capital stock of TNS, Inc., an Illinois corporation ("TNS") to Co. The purchase price that Co. paid for TNS includes \$980,000 in cash, paid at closing, and the issuance to InterCloud of a convertible promissory note in the aggregate principal amount of \$620,000 (the "Note"). The interest on the outstanding principal due under the Note accrues at a rate of 6% per annum. All principal and accrued interest under the Note is due Jan. 30, 2020, and is convertible, at any time at InterCloud's election, into shares of common stock of Spectrum at a conversion price equal to the greater of 75% of the lowest volume-weighted average price during the 10 trading days immediately preceding the date of conversion and \$0.10. The Note includes customary events of default, including non-payment of the principal or accrued interest due on the Note. Upon an event of default, all obligations under the Note will become immediately due and payable and Co. will be required to make certain additional payments to InterCloud.

SQL TECHNOLOGIES CORP**Earnings, 9 mos. to Sep 30 (Consol. - \$):**

	2018	2017
Total revenues	6,412,712	6,537,343
Cost & expenses	11,908,984	8,912,884
Deprec., depl. & amort.	1,408,992	1,866,323
Operating income	(6,905,264)	(4,241,864)
Interest expense	296,361	216,592
Other income (expense), net	(1,851,448)	(17,003,178)
Foreign currency	4,578	4,853
Net income	(9,048,495)	(21,456,781)
Earnings common share		
Primary	\$(0.17)	\$(0.44)
Fully Diluted	\$(0.17)	\$(0.44)
Common Shares:		
Full Diluted	53,407,648	48,635,397
Year-end	53,714,900	49,042,833

SSTARTRADE TECH INC**Earnings, 9 mos. to Sep 30 (Consol. - \$):**

	2018	2017
Earnings common share		
Common Shares:		
Full Diluted	995,098,061	.....
Year-end	99,610,855	995,098,061

STARGAZE ENTERTAINMENT GROUP INC**Annual Report****Consolidated Income Statement, Years Ended Nov. 30 (\$):**

	2018	[□] 2017	[□] 2016
		(revised)	(revised)
Revenues	2,126	112	...
Travel expense .....	...	...	85
Corporate fees & licenses expenses	9,075	8,228	8,680
Legal fees .....	...	668	3,390
Professional fees	8,330	7,786	10,000
Consulting fees	524	8,750	34,180
Administration &			

expenses	36,700	9,767	43,199
Investor relations			
expenses	4,545	3,024	...
Rent expense	7,560	6,053	...
U.S. exchange			
expenses .....	...	(175)	...
Depreciation			
expenses	98	127	149
Total operating			
expenses	66,832	44,578	[□] 99,682
Operating income			
(loss)	[□] (64,707)	(44,466)	(99,682)
Net income (loss)	(64,707)	(44,466)	(99,682)
Year end shares			
outstanding	[□] 306,233,673	93,233,673	48,833,673

[□] Reclassified to conform with 2018 presentation; [□] Reclassified to conform with 2017 presentation; [□] As reported by the Company; [□] Shares increased due to issuance of shares

Consolidated Balance Sheet, Years Ended Nov. 30 (\$):

	2018	[□] 2017
		(revised)
Bank	33,749	88,925
Term deposit	135,524	148,000
Total current assets	[□] 169,272	236,925
Property & equipment (net)	409	507
Intellectual property & music distribution rights	600,920	600,920
Development costs	1,327	...
Total assets	771,928	838,352
Accounts payable & accrued liabilities	2,854	4,572
Total current liabilities	2,854	4,572
Loans	137,061	137,061
Total long term liabilities	137,061	137,061
Total liabilities	139,915	141,633
Common stock	306,234	93,234
Preferred stock	2,580	4,000
Additional paid in capital common stock	1,187,159	1,400,159
Additional paid in capital preferred stock	247,420	246,000
Retained earnings (accumulated deficit)	(1,111,380)	(1,046,673)
Total stockholders' equity (deficit)	632,013	[□] 696,719

[□] Reclassified to conform with 2018 presentation; [□] As reported by the Company

Recent Dividends:**1. Stargaze Entertainment Group Inc preferred.**

No dividends paid.

2. Stargaze Entertainment Group Inc common.

No dividends paid.

Annual Dividends:**1. Stargaze Entertainment Group Inc preferred.**

No dividends paid.

2. Stargaze Entertainment Group Inc common.

No dividends paid.

STEMCELL HOLDINGS INC**Earnings, 9 mos. to Sep 30 (Consol. - \$):**

	2018	2017
Total revenues	8,470,345	4,666,648
Cost & expenses	4,432,841	1,824,234
Operating income	4,041,666	2,841,315
Other income (expense), net	4,162	(1,099)
Net before taxes	4,041,666	2,841,315
Income taxes	1,675,123	1,164,161
Net income	2,366,543	1,677,154
Earnings common share		
Primary	\$0.09	\$0.06
Fully Diluted	\$0.09	\$0.06
Common Shares:		
Full Diluted	27,491,392	27,596,000
Year-end	27,378,000	.....

STEMGEN INC**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

General & administrative expenses	32,325	...	341,228
Income (loss) from operations	(32,325)	...	(341,228)
Interest expense	91,570	77,550	275,765
Gain on extinguishment of convertible debt	130,010	...	...
Change in fair value of derivative ...	...	7,547	17,154
Total other income (expense)	38,440	[□] (70,001)	(258,611)
Net income (loss)	6,115	(70,001)	(599,839)
Weighted average shares outstanding - basic	14,083,927	14,083,927	13,625,730
Weighted average shares outstanding - diluted	14,083,927	14,083,927	13,625,730
Year end shares outstanding	14,083,927	14,083,927	14,083,927
Net income (loss) per share - basic	\$0.00	\$0.00	\$(0.04)
Net income (loss) per share - diluted	\$0.00	\$0.00	\$(0.04)
Total number of employees	1	...	...
Number of common stockholders	[□] 98	...	...

[□] As reported from the June 30, 2018 10K; [□] As reported by the Company; [□] As of November 2, 2018

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	[□] 2017
Cash & cash equivalents .....	...	635
Total current assets .....	...	635
Total assets .....	...	635
Accounts payable & accrued liabilities	151,314	127,124
Advances payable	18,540	11,040
Current portion of accrued interest payable	174,315	46,588
Current portion of convertible notes payable, net	[□] 560,170	[□] 220,276
Total current liabilities	904,339	405,028
Convertible notes payable, net	[□] 431,665
Accrued interest payable .....	...	74,396
Total liabilities	904,339	911,089
Common stock	14,084	14,084
Series E preferred stock	1	1
Additional paid-in capital	1,061,842	1,061,842
Retained earnings (accumulated deficit)	(1,980,266)	(1,986,381)
Total stockholders' equity (deficit)	(904,339)	(910,454)

[□] As reported from the June 30, 2018 10K; [□] Net of discount - Current portion of convertible notes payable: \$3,033; [□] Net of discount - Current portion of convertible notes payable: \$1,529; [□] Net of discount - Convertible notes payable: \$9,733

Recent Dividends:**1. StemGen Inc common.**

No dividends paid.

2. StemGen Inc series E preferred.

No dividends paid.

Annual Dividends:**1. StemGen Inc common.**

No dividends paid.

2. StemGen Inc series E preferred.

No dividends paid.

STEMGEN INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, LBB & Associates Ltd., LLP as it appeared in Co.'s

2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of StemGen, Inc. (the Company) as of June 30, 2018, 2017 and 2016, and the related statements of operations, shareholders' equity (deficit), and cash flows for each of the years in the three-year period ended June 30, 2018, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018, 2017 and 2016, and the results of its operations and its cash flows for each of the years in the three-year period ended June 30, 2018, in conformity with accounting principles generally accepted in the United States of America. Going Concern Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

STEREO VISION ENTERTAINMENT INC**Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	17,045	209,998
Operating income	(17,045)	(209,998)
Net before taxes	(17,045)	(209,998)
Net income	(17,045)	(209,998)

Earnings common share

Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)

Common Shares:

Full Diluted	100,000,000	100,000,000
Year-end	160,153,308	155,330,500

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	46	46
Current assets	139,585	139,585
Total assets	601,555	601,555
Liabilities:		
Current liabilities	732,228	732,228
Stockholders' equity	(130,673)	(130,673)
Net current assets	(592,643)	(592,643)

STERLING CONSOLIDATED CORP**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	5,032,545	4,939,995
Cost & expenses	5,040,455	4,816,798
Operating income	(7,910)	123,197
Other income (expense), net	1,312	126,291
Gains or losses	(20,498)	(2,502)
Net before taxes	(125,610)	131,549
Income taxes	(37,683)	(26,113)
Net income	(87,927)	157,662

Earnings common share

Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)

Common Shares:

Full Diluted	41,308,947	40,715,540
Year-end	41,465,540	40,715,540

STRATEGIC REALTY TRUST INC

Interest Sale Completed On Dec. 20, 2018, Co., through an indirect subsidiary, sold a retail property located in Florissant, MO, ("Florissant Marketplace") to an unrelated third party for approximately \$16,600,000.

STRIKEFORCE TECHNOLOGIES INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	356,475	218,946
Cost & expenses	2,135,405	2,120,272
Operating income	(1,778,930)	(1,901,326)
Other income (expense), net	221,195	60,167
Net income	(2,432,073)	(2,589,336)

Balance for common

	(1,963,454)	(2,607,114)
--	-------------	-------------

Earnings common share

Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)

Common Shares:

Full Diluted	2,339,215,840	3,319,693,932
Year-end	2,349,290,988	3,319,706,386

STWC HOLDINGS INC**Earnings, 9 mos. to Oct 31(Consol. - \$):**

	2018	2017
Cost & expenses	1,139,854	941,263
Operating income	(997,409)	(769,637)
Other income (expense), net	(126,855)	(1,016)
Net before taxes	(1,124,264)	(770,653)
Net income	(1,124,264)	374,323

Earnings common share

Primary	\$(0.04)	\$0.01
Fully Diluted	\$(0.04)	\$0.01

Common Shares:

Full Diluted	27,914,571	27,140,550
Year-end	33,350,089	27,140,550

SUGARMADE, INC.**Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	1,445,010	1,177,214
Cost & expenses	1,973,290	1,871,937
Operating income	(528,281)	(694,724)
Other income (expense), net	(1,799,395)	(262,978)
Net income	(2,609,053)	(1,089,334)

Earnings common share

Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)

Common Shares:

Full Diluted	264,975,211	231,376,890
Year-end	280,107,717	244,226,026

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	120,749	120,749
Inventories	679,664	679,664
Current assets	2,255,964	2,255,964
Net property & equip.	183,376	183,376
Total assets	2,490,341	2,490,341
Liabilities:		
Current liabilities	10,916,258	10,916,258
Stockholders' equity	(8,425,918)	(8,425,918)
Net current assets	(8,660,294)	(8,660,294)

SUMMER ENERGY HOLDINGS INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	119,504,955	86,861,854
Cost & expenses	124,311,495	85,498,389
Operating income	(4,806,540)	1,363,465
Interest expense	929,877	376,546
Other income (expense), net	(1,086,896)	(67,458)
Net before taxes	(6,823,313)	919,461
Net income	(6,823,313)	919,461

Balance for common

	(6,823,313)	919,461
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Earnings common share

Primary	\$(0.26)	\$0.04
Fully Diluted	\$(0.26)	\$0.04

Common Shares:

Full Diluted	26,473,599	23,032,818
Year-end	27,480,833	27,480,833

SUN PACIFIC HOLDINGS CORP**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	436,574	1,067,551
Cost & expenses	1,615,018	1,316,331
Operating income	(1,178,444)	(248,780)
Interest expense	251,505	48,779
Other income (expense), net	(9,375)	(28,505)
Gains or losses	64,375	4,401
Net income	(1,439,324)	(321,663)

Earnings common share

Primary	\$(0.02)	\$(0.09)
Fully Diluted	\$(0.02)	\$(0.09)

Common Shares:

Full Diluted	61,904,063	3,391,922
Year-end	62,731,354	8,923,390

SUNRISE REAL ESTATE GROUP INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	5,162,387	21,924,881
Cost & expenses	6,290,584	21,019,285
Operating income	(1,128,197)	905,596
Interest income	64,375	24,420
Interest expense	2,246,270	350,666
Other income (expense), net	65,463,012	49,350,480
Net before taxes	62,152,920	49,929,830

Income taxes	961,626	(63,974)
Net income	61,191,294	49,993,804

Earnings common share

Primary	\$0.89	\$0.72
Fully Diluted	\$0.89	\$0.72

Common Shares:

Full Diluted	68,691,925	68,691,925
Year-end	68,691,925	68,691,925

SUNSHINE BIOPHARMA INC.**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	335,357	335,357
Cost & expenses	1,350,947	690,155
Operating income	(1,017,402)	(695,013)
Other income (expense), net	(685,101)	(76,929)
Foreign currency	13,184	(10,646)
Net income	(1,817,500)	(828,757)

Earnings common share

Primary	\$(0.01)	\$(0.02)
Fully Diluted	\$(0.01)	\$(0.02)

Common Shares:

Full Diluted	199,632,803	199,632,803
Year-end	199,632,803	199,632,803

SUNWIN STEVIA INTERNATIONAL INC**Earnings, 6 mos. to Oct 31(Consol. - \$):**

	2018	2017
Total revenues	11,194,934	8,767,493
Cost & expenses	13,095,686	11,533,037
Operating income	(1,900,752)	(2,765,544)
Interest income	861	371
Other income (expense), net	(13,162)	(38,347)
Net before taxes	(2,295,680)	(3,039,150)
Net income	(2,295,680)	(3,039,150)

Earnings common share

Primary	\$(0.01)	\$(0.02)
Fully Diluted	\$(0.01)	\$(0.02)

Common Shares:

Full Diluted	199,632,803	199,632,803
Year-end	199,632,803	199,632,803

SURGE HOLDINGS INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	11,536,590	1,277,381
Cost & expenses	11,617,234	2,595,360
Deprec., depl. & amort.	102,842	105,999
Operating income	(183,486)	(1,423,978)
Interest expense	128,242	382,368
Other income (expense), net	(5,883)	(457,430)
Net before taxes	(317,611)	.....
Income taxes	82,230	.....
Net income	(399,841)	(2,263,776)

Earnings common share

Primary	\$(0.01)	\$(0.03)
Fully Diluted	\$(0.01)	\$(0.03)

Common Shares:

Full Diluted	79,529,231	72,940,297
Year-end	87,513,372	82,582,035

SURNA INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	7,387,094	4,901,241
Cost & expenses	11,352,806	7,921,872
Operating income	(3,965,712)	(3,020,631)
Other income (expense), net	21,403	(431,374)
Net before taxes	(3,928,051)	(3,552,587)
Net income	(3,928,051)	(3,552,587)

Earnings common share

Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)

Common Shares:

Full Diluted	216,836,968	179,470,179
Year-end	223,834,604	189,865,919

TAMM OIL & GAS CORP

Trading Suspension Development On Dec. 10, 2018, The U.S. Securities and Exchange Commission ("Commission") announced the temporary suspension of trading in the securities of TAMM Oil & Gas Corp. (TAMO), commencing at 9:30 a.m. EST on Dec. 11, 2018 and terminating at 11:59 p.m. EST on Dec. 24, 2018. The Commission temporarily suspended trading in the securities of Co. due to a lack of current and accurate information about Co. because they had not filed certain periodic reports with the Commission. This order was entered pursuant to Section 12(k)

of the Securities Exchange Act of 1934 ("Exchange Act"). The Commission cautions brokers, dealers, shareholders and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by Co.

TARGET GROUP INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	263	15,343
Cost & expenses	653,683	664,352
Operating income	(2,454,896)	(1,056,222)
Interest expense	51,827	80,520
Other income (expense), net	(1,738,522)	(316,896)
Foreign currency	(11,127)	268
Net before taxes	(2,454,896)	(1,056,222)
Net income	(2,454,896)	(1,056,222)
Earnings common share		
Primary	\$(0.07)	\$(1.70)
Fully Diluted	\$(0.07)	\$(1.70)
Common Shares:		
Full Diluted	32,879,956	623,314
Year-end	62,051,342	3,883,648

TARHEEL BILLBOARD INC

Trading Suspension Development On Dec. 10, 2018, The U.S. Securities and Exchange Commission ("Commission") announced the temporary suspension of trading in the securities of Co., commencing at 9:30 a.m. EST on Dec. 11, 2018 and terminating at 11:59 p.m. EST on Dec. 24, 2018. The Commission temporarily suspended trading in the securities of Co. due to a lack of current and accurate information about Co. because it has not filed certain periodic reports with the Commission. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 ("Exchange Act"). The Commission cautions brokers, dealers, shareholders and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by Co.

TAYLOR DEVICES INC

Earnings, 6 mos. to Nov 30(Consol. - \$):

	2018	2017
Net Sales	16,793,253	11,379,494
Cost & expenses	15,431,681	10,934,326
Operating income	1,361,572	445,168
Other income (expense), net	13,777	10,726
Net before taxes	1,375,349	455,894
Income taxes	259,000	102,000
Net income	1,116,349	353,894
Earnings common share		
Primary	\$0.32	\$0.10
Fully Diluted	\$0.32	\$0.10
Common Shares:		
Full Diluted	3,467,002	3,447,383
Year-end	3,467,923	3,455,762

TEHCARE CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	188,809	...
Cost & expenses	1,677,472	2,528,646
Operating income	(1,488,663)	(2,528,646)
Other income (expense), net	(26,265)	24,495
Net income	(1,514,928)	(2,504,151)
Earnings common share		
Primary	\$(0.05)	\$(0.12)
Fully Diluted	\$(0.05)	\$(0.12)
Common Shares:		
Full Diluted	31,807,036	21,722,199
Year-end	29,949,096	...

TECHMEDIA ADVERTISING, INC.

Acquisition Completed On Dec. 28, 2018, Co. acquired all of the issued and outstanding shares of capital stock of IBASE Technology Private Limited ("IBASE"), a company organized under the laws of Singapore from the shareholders of IBASE in exchange for the issuance of 18,998,211 shares of Co.'s common stock to the shareholders of IBASE on a pro rata basis in accordance with each IBASE shareholders' percentage ownership in IBASE. In addition, Co. issued an aggregate of 1,821,410 shares of Co.'s common stock to the holders of Convertible Notes representing an aggregate of \$1,639,269. As a result of the closing of the share exchange agreement, IBASE has become Co.'s new direct wholly-owned subsidiary.

TECHMEDIA ADVERTISING, INC.

Earnings, 3 mos. to Oct 31(Consol. - \$):

	2018	2017
Cost & expenses	19,210	22,346
Net income	(19,210)	(22,346)
Earnings common share		
Common Shares:		
Full Diluted	9,670,474	9,665,474
Year-end	9,670,474	...

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Liabilities:		
Current liabilities	282,080	...
Stockholders' equity	(282,080)	...
Net current assets	(282,080)	...

TECHNOVATIVE GROUP INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	458,207	2,161
Cost & expenses	1,981,684	636,251
Operating income	(1,523,477)	(634,090)
Interest income	1,530	28
Other income (expense), net	74,331	...
Net before taxes	(1,447,616)	(634,062)
Net income	(1,447,616)	(634,062)
Earnings common share		
Primary	\$(0.02)	\$(0.01)
Fully Diluted	\$(0.02)	\$(0.01)
Common Shares:		
Full Diluted	88,586,697	61,170,706
Year-end	90,108,745	62,723,820

TEMIR CORP

Earnings, 3 mos. to Nov 30(Consol. - \$):

	2018	2017
Total revenues	3,200	...
Cost & expenses	4,738	4,163
Operating income	(4,738)	(963)
Net before taxes	(4,738)	(963)
Net income	(4,738)	(963)
Earnings common share		
Common Shares:		
Full Diluted	2,574,000	2,574,000
Year-end	2,574,000	2,574,000

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	52	...
Current assets	52	...
Net property & equip.	616	...
Total assets	668	...
Liabilities:		
Current liabilities	5,503	...
Stockholders' equity	(4,835)	...
Net current assets	(5,451)	...

TERRA ENERGY RESOURCES LTD**Annual Report**

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Sales	...	...	245,800
Sales/service fees	0	22,210	...
Cost of goods sold	0	10,837	170,900
Gross revenues	0	11,372	74,900
Selling, general & administrative	10,781	...	...
General & administrative expenses	...	2,175	71,553
Depreciation expense	0	0	28,367
Total operating expenses	10,781	2,175	108,791
Gross operating revenues	(10,781)	9,198	(33,891)
Interest expense	14,315	4,487	6,430
Equipment expense	0	0	...
Acquisition cost	0	0	...
Total other income (expense)	0	0	(6,430)
Net profit (loss)	(25,096)	4,711	(40,321)
Weighted average shares outstanding	...	...	...
- basic	320,779,333	120,779,333	3,883,665

	2017	2016	2015
Weighted average shares outstanding	...	...	...
- diluted	320,779,333	120,779,333	3,883,665
Year end shares outstanding	320,709,333	120,709,333	4,599,333
Net earnings (loss) per share - basic	\$0.00	\$0.00	\$(0.01)
Net earnings (loss) per share - diluted	\$0.00	\$0.00	\$(0.01)
Number of common stockholders	176	176	172
Number of beneficiary stockholders	1	1	2

□ As report by the Company; □ As reported by the Company;

□ Shares increased due to issuance of common restricted stock; □

Shares increased due to issuance of common share for debt settlement and acquisition of Canadian subsidiary

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash	43	410
Receivables	73,969	22,210
Total current assets	74,011	22,620
Equipment	...	0
Equipment	...	0
Other assets	121,646	114,381
Goodwill, net of depreciation	0	...
Total fixed & other assets	121,646	114,381
Total assets	195,657	137,000
Accounts payable & accrued expenses	17,175	7,256
Note payable - officer	0	0
Notes payable	84,302	129,170
Other payable	0	5,632
Accrued interest	0	0
Total current liabilities	101,176	142,058
Loans from shareholders	114,568	...
Total long term liabilities	114,568	...
Common stock	320,709	120,709
Additional paid-in capital	3,479,830	3,356,255
Retained earnings (accumulated deficit) during development stage	(3,853,364)	(3,577,533)
Total shareholders' equity (deficit)	(373,534)	(370,568)

□ As reported by the Company

Recent Dividends:**1. Terra Energy Resources Ltd common.**

No dividends paid.

Annual Dividends:**1. Terra Energy Resources Ltd common.**

No dividends paid.

TERRA ENERGY RESOURCES LTD

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2017	2016
Net Sales	...	19,000
Cost & expenses	2,599	20,080
Operating income	(2,599)	(4,840)
Interest expense	3,609	1,457
Net income	(6,252)	(6,297)
Earnings common share		
Common Shares:		
Full Diluted	320,779,333	120,779,333
Year-end	320,779,333	120,709,333

Consolidated Balance Sheet Items, as of (\$):

	2017	2016
Assets:		
Cash & equivalents	...	81
Current assets	...	74,680
Total assets	...	197,363
Liabilities:		
Current liabilities	...	101,827
Long-term debt	...	136,831
Stockholders' equity	...	(52,825)
Net current assets	...	(27,146)

TEXAS MINERAL RESOURCES CORP

Annual Report
Consolidated Income Statement, Years Ended Aug. 31 (\$):

	2018	2017 (revised)	2016 (revised)
Exploration costs	95,452	90,484	216,223
Impairment of mineral properties	4,360	1,394,852	...
General & administrative expenses	518,001	495,906	987,869
Total operating expenses	617,813	1,981,242	1,204,092
Income (loss) from operations	(617,813)	(1,981,242)	(1,204,092)
Interest & other income	...	2	448
Interest & other expense	120,525	153,886	15,993
Gain on sale of asset	...	...	5,698
Total other income (expense)	(120,525)	(153,884)	(9,847)
Net income (loss)	(738,338)	(2,135,126)	(1,213,939)
Weighted average shares outstanding - basic	44,941,532	44,941,532	43,854,977
Weighted average shares outstanding - diluted	44,941,532	44,941,532	43,854,977
Year end shares outstanding	44,941,532	44,941,532	44,941,532
Net income (loss) per share - basic	\$(0.02)	\$(0.05)	\$(0.03)
Net income (loss) per share - diluted	\$(0.02)	\$(0.05)	\$(0.03)
Number of full time employees	3	3	3
Number of common stockholders	496	496	496

[¶] Reclassified to conform with 2018 presentation; ^{¶¶} Approximately; ^{¶¶¶} As of December 14, 2018; ^{¶¶¶¶} As of December 11, 2017; ^{¶¶¶¶¶} As of November 16, 2016

Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

	2018	2017 (revised)
Cash & cash equivalents	31,591	1,080
Prepaid expenses & other current assets	3,333	6,667
Total current assets	34,924	7,747
Furniture & office equipment	75,606	75,606
Vehicles	89,185	89,185
Computers & software	48,711	48,711
Field equipment	71,396	71,396
Total cost basis	284,898	284,898
Less: accumulated depreciation	284,898	279,477
Property & equipment, net	...	5,421
Mineral properties	354,234	358,594
Deposits	4,000	24,000
Total assets	393,158	395,762
Accounts payable & accrued liabilities	1,357,013	1,003,468
Advances due to - related parties	421,415	246,165
Current portion of note payable	260,387	260,387
Total current liabilities	2,038,815	1,510,020
Total liabilities	2,038,815	1,510,020
Common stock	449,416	449,416
Additional paid-in capital	33,275,248	33,068,309
Retained earnings (accumulated deficit)	(35,370,321)	(34,631,983)
Total shareholders' equity (deficit)	(1,645,657)	(1,114,258)

Recent Dividends:

1. Texas Mineral Resources Corp common.
No dividends paid.

Annual Dividends:

1. Texas Mineral Resources Corp common.
No dividends paid.

TEXAS MINERAL RESOURCES CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, LBB & Associates Ltd., LLP, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying balance sheets of Texas Mineral Resources Corp. (the Company) as of August 31, 2018 and 2017, and the related statements of operations, shareholders' equity, and cash flows for each of the years in the two-year period ended August 31, 2018, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of August 31, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended August 31, 2018, in conformity with accounting principles generally accepted in the United States of America. As discussed in Note 1 to the financial statements, the Company's absence of significant revenues, recurring losses from operations, and its need for additional financing in order to fund its projected loss in 2019 raise substantial doubt about its ability to continue as a going concern. These 2018 financial statements do not include any adjustments that might result from the outcome of this uncertainty."

THC THERAPEUTICS INC (NEW)

Earnings, 3 mos. to Oct 31(Consol. - \$):

	2018	2017
Cost & expenses	401,294	98,235
Operating income	(407,736)	(104,612)
Other income (expense), net	(25,347)	(673)
Net income	(438,856)	(134,326)
Earnings common share		
Primary	\$(0.03)	\$(0.01)
Common Shares:		
Year-end	13,003,589	...

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Net property & equip.	52,965
Total assets	2,511,318
Liabilities:	
Current liabilities	661,677
Stockholders' equity	1,849,641
Net current assets	(661,677)

THEMAVEN INC

New Auditor On Jan. 9, 2019, Co. engaged Marcum LLP as its new independent registered public accounting firm.

THERAPEUTIC SOLUTIONS INTERNATIONAL INC

New Accountant On Jan. 3, 2018, Co. dismissed Squar Milner LLP and engaged Fruci & Associates II, PLLC as its new independent public accounting firm.

THT HEAT TRANSFER TECHNOLOGY INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	32,626,831	24,869,251
Cost & expenses	33,094,704	32,901,055
Operating income	(467,873)	(8,031,804)
Interest income	8,460	9,742
Other income (expense), net	(418,762)	(513,319)
Net before taxes	(878,175)	(8,535,381)
Income taxes	252,830	(363,587)
Net income	(1,131,005)	(8,171,794)
Earnings common share		
Primary	\$(0.05)	\$(0.40)
Fully Diluted	\$(0.05)	\$(0.40)
Common Shares:		
Full Diluted	20,453,500	20,453,500
Year-end	20,453,500	20,453,500

TIGER OIL & ENERGY INC.

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	13,023	...
Cost & expenses	1,293,499	40,275
Operating income	(1,280,476)	(40,275)
Interest expense	593,769	25,071
Other income (expense), net	264,713	3,892
Net before taxes	(1,609,532)	(61,454)
Net income	(1,609,532)	(61,454)
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)

Common Shares:

Full Diluted	76,267,112	38,515,577
Year-end	117,063,740	37,105,062

TIMEFIRE VR INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	67,297	...
Cost & expenses	1,595,120	885,123
Operating income	(1,527,823)	(885,123)
Other income (expense), net	(205,850)	4,129,252
Income discount oper.	670,248	(1,457,995)
Net income	(1,441,150)	1,559,319
Earnings common share		
Primary	\$(0.01)	\$0.03
Fully Diluted	\$(0.01)	\$0.02
Common Shares:		
Full Diluted	183,775,242	68,561,595
Year-end	235,460,470	...

TITAN OIL & GAS INC (NEW)

Trading Suspension Development On Dec. 10, 2018, The U.S. Securities and Exchange Commission ("Commission") announced the temporary suspension of trading in the securities of Co., commencing at 9:30 a.m. EST on Dec. 11, 2018 and terminating at 11:59 p.m. EST on Dec. 24, 2018. The Commission temporarily suspended trading in the securities of Co. because it has not filed certain periodic reports with the Commission. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 ("Exchange Act"). The Commission cautions brokers, dealers, shareholders and prospective purchasers that they should carefully consider the foregoing information along with all other currently available information and any information subsequently issued by Co.

TOFUTTI BRANDS INC

Earnings, 9 mos. to (Consol. - \$000):

	09/29/18	09/30/17
Net Sales	10,058	10,255
Cost & expenses	9,714	9,811
Operating income	344	444
Interest expense	19	19
Net before taxes	325	425
Income taxes	5	5
Net income	320	420
Earnings common share		
Primary	\$0.06	\$0.08
Fully Diluted	\$0.06	\$0.08
Common Shares:		
Full Diluted	5,154	5,154
Year-end	5,154	5,154

TOGA LTD

New Accountant On Dec. 10, 2018, Co. dismissed MaloneBailey, LLP and engaged Pinnacle Accountancy Group as its new independent public accounting firm.

TOROTEL, INC.

Earnings, 6 mos. to Oct 31(Consol. - \$):

	2018	2017
Net Sales	9,347,000	9,214,000
Cost & expenses	9,310,000	9,779,000
Operating income	37,000	(565,000)
Interest expense	48,000	25,000
Net before taxes	(11,000)	(590,000)
Income taxes	...	(226,000)
Net income	(11,000)	(364,000)
Balance for common	(11,000)	(364,000)
Earnings common share		
Primary	\$(0.07)	...
Common Shares:		
Year-end	5,995,750	5,995,750

TOUCAN INTERACTIVE CORP

Annual Report

Consolidated Income Statement, Years Ended (\$):

	02/28/18	02/28/17	02/29/16 (revised)
Revenue	...	...	8,200
General & administrative expenses	8,797	34,343	21,835
Total operating expenses	8,797	34,343	21,835
Net income (loss)	(8,797)	(34,343)	(13,635)

Weighted average shares outstanding - basic	7,100,000	6,815,068	5,100,000
Weighted average shares outstanding - diluted	7,100,000	6,815,068	5,100,000
Year end shares outstanding	7,100,000	7,100,000	5,100,000
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Total number of employees	0	0	1
Number of common stockholders	14	14	29

Reclassified to conform with 2018 presentation; Shares increased due to the effect of shares issued; As of December 17, 2018

Consolidated Balance Sheet, Years Ended Feb. 28 (\$):			
	2018	2017	
Cash & cash equivalents	39,720	1,727	
Prepaid expenses	11,735	2,735	
Total current assets	51,455	4,462	
Total assets	51,455	4,462	
Accounts payable	100	2,015	
Advances from related parties	76,738	19,033	
Total current liabilities	76,838	21,048	
Total liabilities	76,838	21,048	
Common stock	7,100	7,100	
Additional paid in capital	37,578	37,578	
Retained earnings (accumulated deficit)	(70,061)	(61,264)	
Total stockholders' equity (deficit)	(25,383)	(16,586)	

Recent Dividends:

1. Toucan Interactive Corp common.

No dividends paid.

Annual Dividends:

1. Toucan Interactive Corp common.

No dividends paid.

TOUCAN INTERACTIVE CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Michael Gillespie & Associates, PLLC, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheet of Toucan Interactive Corp. as of February 28, 2018 and 2017 and the related statements of operations, changes in stockholders' equity/deficit, cash flows, and the related notes (collectively referred to as "financial statements") for the periods then ended. In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of February 28, 2018 and 2017 and the results of its operations and its cash flows for the periods then ended, in conformity with accounting principles generally accepted in the United States of America. Basis for Opinion The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note #2 to the financial statements, although the Company has limited operations it has yet to attain profitability. This raises substantial doubt about its ability to continue as a going concern. Management's plan in regard to these matters is also described in Note #2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

TRACK GROUP INC

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	2017	2016
		(revised)	(revised)
Monitoring & other related services	29,943,563	28,887,460	...
Monitoring services	...	...	26,343,783
Other revenues	626,656	839,558	850,024
Total revenues	30,570,219	29,727,018	27,193,807
Cost of revenues: monitoring, products & other	...	...	...

related services	11,511,341	11,997,031	10,327,486
Cost of revenues: depreciation & amortization included in cost of revenues	1,856,734	2,128,668	2,009,437
Cost of revenues: impairment of monitoring equipment & parts	...	...	80,000
Total cost of revenue	13,368,075	14,125,699	12,416,923
Gross profit	17,202,144	15,601,319	14,776,884
General & administrative expenses	13,983,924	12,216,041	13,038,760
Gain (loss) on sale of asset	8,500	(763,531)	...
Restructuring costs	...	558,833	...
Impairment of intangible assets	...	506,413	...
Selling & marketing expenses	1,895,452	2,311,725	2,270,733
Research & development	862,142	1,784,867	2,415,924
Depreciation & amortization	2,120,746	2,332,217	2,709,918
Total operating expense	18,853,764	20,473,627	20,435,335
Income (loss) from operations	(1,651,620)	(4,872,308)	(5,658,451)
Interest income	242,973	20,086	114,235
Interest expense	3,004,983	2,820,924	2,829,003
Currency exchange rate gain (loss)	(445,426)	223,475	(151,258)
Gain on settlement of milestone payments	...	3,213,940	...
Other income (expense), net	23,740	11,556	28,856
Total other income (expense)	(3,183,696)	648,133	(2,837,170)
Income tax expense	592,725	501,651	...
Net income (loss)	(5,428,041)	(4,725,826)	(8,495,621)
Net income (loss) attributable to common shareholders	(5,428,041)	(4,725,826)	(8,495,621)
Weighted average shares outstanding - basic	10,732,523	10,408,870	10,285,947
Weighted average shares outstanding - diluted	10,732,523	10,408,870	10,285,947
Year end shares outstanding	11,401,650	10,480,984	10,333,516
Net income (loss) per share - basic	\$(0.51)	\$(0.45)	\$(0.83)
Net income (loss) per share - diluted	\$(0.51)	\$(0.45)	\$(0.83)
Number of full time employees	159	154	223
Number of part time employees	1	2	10
Total number of employees	160	156	233
Number of common stockholders	185	409	1,001
Foreign currency translation adjustments	(294,719)	169,492	1,532,751

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; As of December 3, 2018; As of December 8, 2017; As of November 25, 2016; As of December 17, 2018; As of November 20, 2017; As of November 21, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017	
		(revised)	
Cash	5,446,557	2,027,321	
Accounts receivable, gross	9,131,862	8,706,659	
Allowance for doubtful	...	...

accounts	3,152,966	3,033,362
Accounts receivable, net	5,978,896	5,673,297
Prepaid expenses & other current assets	1,270,043	854,122
Finished goods inventory	304,053	288,744
Reserve for damaged or obsolete inventory	26,934	26,934
Inventory, net	277,119	261,810
Total current assets	12,972,615	8,816,550
Equipment, software & tooling	1,074,471	1,028,081
Automobiles	6,153	52,230
Leasehold improvements	1,358,984	1,307,802
Furniture & fixtures	305,089	293,621
Total property & equipment before accumulated depreciation	2,744,697	2,681,734
Less: accumulated depreciation	1,999,222	1,778,634
Property & equipment, net	745,475	903,100
Monitoring equipment, net	3,162,542	3,493,012
Intangible assets, gross	35,269,566	34,557,687
Less: accumulated amortization	12,016,512	9,839,032
Intangible assets, net	23,253,054	24,718,655
Goodwill	8,076,759	8,226,714
Other assets	145,839	2,989,101
Total assets	48,356,284	49,147,132
Accounts payable	2,518,030	2,769,835
Accrued payroll, taxes & employee benefits	1,937,021	943,066
Deferred revenue	150,604	43,333
Deposits payable	54,504	...
Accrued taxes - foreign & domestic	351,469	529,926
Accrued settlement costs	...	200,000
Accrued board of directors fees	...	125,000
Accrued other expenses	298,268	251,038
Accrued legal costs	473,777	116,824
Accrued cost of revenues	230,514	137,884
Accrued bond guarantee	157,199	...
Accrued interest	6,679,747	4,303,220
Accrued liabilities	10,333,103	6,650,291
Current portion of long-term debt	30,437,810	30,270,531
Total current liabilities	43,288,943	39,690,657
Unsecured facility agreement	30,400,000	30,214,189
Loan agreement	3,399,644	3,399,644
Non-interest bearing notes payable	67,141	123,393
Capital lease	...	14,022
Less: current portion	30,437,810	30,270,531
Total liabilities	46,717,918	43,171,374
Common stock	1,140	1,048
Additional paid-in capital	302,102,866	300,717,861
Retained earnings (accumulated deficit)	(299,495,370)	(294,067,329)
Accumulated other comprehensive income (loss)	(970,270)	(675,822)
Total equity (deficit)	1,638,366	5,975,758

Reclassified to conform with 2018 presentation; Net of accumulated amortization - monitoring equipment: \$5,325,654; Net of accumulated amortization - monitoring equipment: \$4,906,925; Net of discount - current portion of long-term debt: \$185,811

Recent Dividends:

1. Track Group Inc series D 8% dividend convertible preferred.

No dividends paid.

2. Track Group Inc common.

No dividends paid.

Annual Dividends:

1. Track Group Inc series D 8% dividend convertible preferred.

No dividends paid.

2. Track Group Inc common.

No dividends paid.

TRAQER CORP
Annual Report**Consolidated Income Statement, Years Ended Aug. 31 (\$):**

	2018	2017 (revised)	2016 (revised)
Service revenue, net.....	...	...	62
Net revenues.....	...	3,603	...
Software development.....	...	...	90,000
General & administrative expenses.....	82,762	144,308	6,214
Professional fees.....	...	...	72,018
Total operating expenses.....	82,762	144,308	168,232
Net income (loss) from operations.....	(82,762)	(144,308)	(168,170)
Other income.....	...	11,682	...
Gain (loss) on foreign currency exchange.....	...	...	(35)
Total other income & (expense).....	...	11,682	(35)
Net income (loss) before taxes from operations.....	(82,762)	(129,023)	(168,205)
Net income (loss).....	(82,762)	(129,023)	(168,205)
Weighted average shares outstanding - basic.....	...	...	5,761,500
Weighted average shares outstanding - diluted.....	...	...	5,761,500
Year end shares outstanding.....	5,761,500	5,761,500	5,761,500
Net income (loss) per share - basic.....	...	...	\$(0.03)
Net income (loss) per share - diluted.....	...	...	\$(0.03)
Number of full time employees.....	4	...	...
Number of part time employees.....	2	...	...
Total number of employees.....	6	...	...
Number of common stockholders.....	63	23	33

□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation; □ As reported by the Company; □ As of December 11, 2018; □ Approximately; □ As of December 11, 2017; □ As of August 30, 2016

Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

	2018	2017 (revised)
Accounts payable.....	4,648	...
Accrued liabilities.....	8,000	12,000
Related party payable.....	82,114	...
Total current liabilities.....	94,762	12,000
Total liabilities.....	94,762	12,000
Common stock.....	5,762	5,762
Additional paid in capital.....	293,013	293,013
Retained earnings (accumulated deficit).....	(393,537)	(310,775)
Total stockholders' equity (deficiency).....	(94,762)	(12,000)

□ Reclassified to conform with 2018 presentation

Recent Dividends:**1. Traquer Corp common.**

No dividends paid.

Annual Dividends:**1. Traquer Corp common.**

No dividends paid.

TRAQER CORP**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, GBH CPAs, PC, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying consolidated balance sheets of Traquer Corp. (the "Company") as of August 31, 2018 and 2017,

and the related statements of operations and comprehensive loss, stockholders' deficiency, and cash flows for the years then ended, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of August 31, 2018 and 2017, and the results of its operations and its cash flows for the years ended August 31, 2018 and 2017, in conformity with accounting principles generally accepted in the United States of America. Emphasis of Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company had incurred substantial losses in previous years and has a working capital deficit, which raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. These financial statements do not include any adjustments that might result from the outcome of this uncertainty."

TRI-STATE GENERATION & TRANSMISSION ASSOCIATION INC**Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues.....	1,044,178	1,073,841
Cost & expenses.....	762,150	779,813
Deprec., depl. & amort.....	118,620	131,094
Operating income.....	163,408	162,934
Interest income.....	3,762	3,397
Interest expense.....	115,380	109,937
Other income (expense), net.....	3,609	7,547
Gains or losses.....	5,472	5,720
Income taxes.....	(453)	(863)
Net income.....	61,324	70,524
Earnings common share		
Common Shares:		
Year-end.....	432,844,058	346,113,715

TRIMAX CORP**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales.....	351,354	460,315
Cost & expenses.....	646,652	928,997
Operating income.....	(295,298)	(468,682)
Interest expense.....	138,895	67,967
Net before taxes.....	(434,193)	(536,649)
Net income.....	(434,193)	(536,649)
Earnings common share		
Common Shares:		
Year-end.....	432,844,058	346,113,715

TRINITY CAPITAL CORP**Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Cost & expenses.....	29,856	40,612
Operating income.....	12,085	1,802
Net before taxes.....	12,085	1,802
Income taxes.....	2,579	3,487
Net income.....	9,506	(1,685)
Balance for common.....	9,506	(2,455)
Earnings common share		
Primary.....	\$0.48	\$(0.16)
Fully Diluted.....	\$0.48	\$(0.16)
Common Shares:		
Full Diluted.....	19,931	15,647
Year-end.....	19,705	17,543

TRIPBORN INC**Earnings, 6 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues.....	192,757	178,632
Cost & expenses.....	561,629	444,185
Operating income.....	(368,872)	(265,553)
Interest income.....	144	164
Interest expense.....	95,034	69,589
Other income (expense), net.....	(167,751)	(199,547)
Net before taxes.....	(631,513)	(534,525)
Income taxes.....	(132,617)	(170,529)
Net income.....	(498,896)	(363,996)
Earnings common share		
Common Shares:		
Full Diluted.....	91,287,934	86,888,168
Year-end.....	80,794,914	95,711,874

TRUE DRINKS HOLDINGS, INC.**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales.....	1,915,088	4,494,713
Cost & expenses.....	12,457,734	12,609,427
Operating income.....	(10,542,646)	(8,114,714)
Interest expense.....	489,176	104,229
Other income (expense), net.....	7,790,986	2,224,691
Net income.....	(3,240,836)	(5,994,252)
Earnings common share		
Primary.....	\$(0.02)	\$(0.03)
Fully Diluted.....	\$(0.02)	\$(0.03)
Common Shares:		
Full Diluted.....	223,147,165	186,111,074
Year-end.....	236,165,177	214,622,929

TRUE NORTH ENERGY CORP**Earnings, 6 mos. to Oct 31(Consol. - \$):**

	2018	2017
Total revenues.....	91	84
Cost & expenses.....	54,748	154,354
Operating income.....	...	(155,842)
Interest income.....	...	2,205
Other income (expense), net.....	1,068,204	170,245
Gains or losses.....	...	10,250
Net income.....	1,045,085	(44,993)
Earnings common share		
Primary.....	\$0.02	\$.....
Fully Diluted.....	\$0.01	\$.....
Common Shares:		
Full Diluted.....	153,127,672	11,036,699
Year-end.....	59,361,542	11,036,699

TSS INC DE**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues.....	16,587,000	13,485,000
Cost & expenses.....	14,887,000	12,347,000
Operating income.....	1,403,000	766,000
Interest expense.....	306,000	233,000
Other income (expense), net.....	...	(3,000)
Net before taxes.....	1,097,000	530,000
Income taxes.....	47,000	3,000
Net income.....	1,050,000	527,000
Earnings common share		
Primary.....	\$0.06	\$0.03
Fully Diluted.....	\$0.05	\$0.03
Common Shares:		
Full Diluted.....	19,207,000	16,524,000
Year-end.....	15,544,000	15,557,000

TSS INC DE

Interest Sale Completed On Dec. 28, 2018, Co.'s wholly-owned subsidiary, Innovative Power Systems, Inc. ("IPSI"), sold certain identified assets used in IPSI's Virginia-based, installation services of mission critical data center power and cooling and related services business, together with certain identified liabilities, to Innovative Power, LLC (the "Buyer"), a company managed by Peter H. Woodward, Co.'s Chairman of the Board of Directors, for total cash consideration of \$2,500,000, subject to certain post-closing adjustments relating to working capital and certain customer contracts of the business.

TURBO GLOBAL PARTNERS INC**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Total revenues.....	36,214	26,917
Net Sales.....	35,890	21,847
Cost & expenses.....	16,662	46,098
Operating income.....	9,552	(19,181)
Net income.....	9,552	(19,181)
Earnings common share		
Primary.....	\$0.00	\$(0.94)
Fully Diluted.....	\$0.00	\$(0.94)
Common Shares:		
Full Diluted.....	1,474,024,856	20,360
Year-end.....	1,922,524,856	23,434

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents.....	(601)	
Current assets.....	72,100	
Total assets.....	10,918,472	
Liabilities:		
Current liabilities.....	29,052	
Long-term debt.....	10,402,975	
Stockholders' equity.....	486,445	
Net current assets.....	43,048	

TWIN VEE POWERCATS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):		
	2018	2017
Total revenues	8,267,685	5,169,539
Cost & expenses	7,205,316	5,050,805
Operating income	1,032,199	88,599
Net before taxes	945,327	19,154
Net income	945,327	19,154
Earnings common share		
Primary	\$0.01	\$0.01
Fully Diluted	\$0.01	\$0.01
Common Shares:		
Full Diluted	97,404,175	59,650,000
Year-end	97,404,175	59,650,000

TWINLAB CONSOLIDATED HOLDINGS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):		
	2018	2017
Net Sales	56,259,000	66,130,000
Cost & expenses	66,884,000	70,942,000
Operating income	(19,410,000)	(4,812,000)
Other income (expense), net	(1,929,000)	(1,724,000)
Net before taxes	(19,410,000)	(12,854,000)
Net income	(19,410,000)	(12,854,000)
Earnings common share		
Primary	\$(0.08)	\$(0.05)
Fully Diluted	\$(0.08)	\$(0.05)
Common Shares:		
Full Diluted	254,286,055	252,935,792
Year-end	254,441,733	252,924,027

TWO HANDS CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):		
	2018	2017
Net Sales	352,788	.....
Cost & expenses	3,751,131	577,861
Operating income	(3,398,343)	(577,861)
Gains or losses	(2,229,100)	.....
Net income	(5,701,936)	(599,390)
Earnings common share		
Primary	\$(0.50)	\$(0.74)
Fully Diluted	\$(0.50)	\$(0.74)
Common Shares:		
Full Diluted	11,292,634	812,435
Year-end	145,199,289	812,435

UBI BLOCKCHAIN INTERNET LTD

Annual Report			
Consolidated Income Statement, Years Ended Aug. 31 (\$):			
	2018	¹ 2017	² 2016
		(revised)	(revised)
General & administrative expenses	.....	.....	13,079
Employee compensation	³ 834,430	⁴ 463,782	.....
Consulting fees	⁵ 1,238,383	⁶ 1,198,334	.....
Professional fees	⁷ 467,575	⁸ 98,677	.....
Research & development	153,870	.....	.....
Occupancy expenses	86,604	13,953	.....
Depreciation & amortization expense	22,022	1,610	.....
Other operating expenses	218,589	50,723	.....
Total operating expenses	3,021,473	1,827,079	13,079
Income (loss) from operations	(3,021,473)	(1,827,079)	(13,079)
Gain on settlement of accounts payable & accrued liabilities	.....	47,003	.....
Gain on settlement of bank overdraft	.....	572	.....
Interest expense - related party	82,672	9,663	.....
Loss on foreign currency exchange	(221)	.....	.....
Total other income (expenses) - net	(82,893)	37,912	.....
Net income (loss)	(3,104,366)	(1,789,167)	(13,079)
Weighted average			

shares outstanding			
- basic	110,192,717	76,849,922	217,046
Weighted average shares outstanding			
- diluted	110,192,717	76,849,922	217,046
Year end shares outstanding	110,349,046	110,117,046	217,046
Net income (loss)			
per share - basic	\$(0.03)	\$(0.02)	\$(0.06)
Net income (loss) per share - diluted	\$(0.03)	\$(0.02)	\$(0.06)
Number of full time employees	18	18	...
Number of part time employees	47	.....	.....
Total number of employees	.....	.....	0
Number of common stockholders	⁹ 103,377	¹⁰ 115,150	¹¹ 106,106

¹ Reclassified to conform with 2018 presentation; ² Reclassified to conform with 2017 presentation; ³ Including stock-based compensation - Employee compensation: \$96,668; ⁴ Including stock-based compensation - Employee compensation: \$120,833; ⁵ Including stock-based compensation - Consulting fees: \$1,233,333; ⁶ Including stock-based compensation - Consulting fees: \$1,173,334; ⁷ Including stock based compensation - Professional fees \$335,872; ⁸ Including stock based compensation - Professional fees \$0; ⁹ Approximately; ¹⁰ As of November 28, 2018; ¹¹ As of December 4, 2017; ¹² As of December 14, 2016

Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

	2018	¹ 2017
		(revised)
Cash	23,434	15,406
Inventory	23,448	.....
Current portion of prepaid stock-based salaries & consulting fees	493,333	1,300,000
Deposit & prepaid expenses	18,093	.....
Total current assets	558,308	1,315,406
Office equipment, net	9,359	17,950
Non-current portion	.....	493,333
Intangible assets, net of accumulated amortization	127,037	92,035
Total other assets	127,037	585,368
Total assets	694,704	1,918,724
Accounts payable & accrued liabilities	151,405	71,425
Due to related party	1,923,599	514,081
Total current liabilities	2,075,004	585,506
Total liabilities	2,075,004	585,506
Class A common stock	30,799	30,717
Class B common stock	6,000	6,000
Class C common stock	73,550	73,400
Additional paid in capital	7,841,571	7,475,931
Stock subscription payable	90,521	90,521
Accumulated other comprehensive income	25,051	75
Retained earnings (accumulated deficit)	(9,447,792)	(6,343,426)
Total stockholders' equity (deficit)	(1,380,300)	1,333,218

¹ Reclassified to conform with 2018 presentation

Recent Dividends:

- 1. UBI Blockchain Internet Ltd preferred.**
No dividends paid.
 - 2. UBI Blockchain Internet Ltd class B common.**
No dividends paid.
 - 3. UBI Blockchain Internet Ltd class C common.**
No dividends paid.
 - 4. UBI Blockchain Internet Ltd class A common.**
No dividends paid.
- Annual Dividends:**
- 1. UBI Blockchain Internet Ltd preferred.**
No dividends paid.

- 2. UBI Blockchain Internet Ltd class B common.**
No dividends paid.
- 3. UBI Blockchain Internet Ltd class C common.**
No dividends paid.
- 4. UBI Blockchain Internet Ltd class A common.**
No dividends paid.

UBI BLOCKCHAIN INTERNET LTD Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Michael T. Studer CPA P.C., as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements I have audited the accompanying consolidated balance sheets of UBI Blockchain Internet, Ltd. (the "Company") as of August 31, 2018 and 2017 and the related consolidated statements of operations, stockholders' equity (deficit), and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In my opinion, the consolidated financial statements present fairly, in all material respects, the financial position of UBI Blockchain Internet, Ltd. as of August 31, 2018 and 2017 and the results of its operations and cash flows for the years then ended in conformity with accounting principles generally accepted in the United States. Explanatory Paragraph - Going Concern The accompanying financial statements referred to above have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company's present financial situation raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to this matter are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

UMATRIN HOLDING LTD

Earnings, 9 mos. to Sep 30(Consol. - \$):		
	2018	2017
Net Sales	278,893	835,300
Cost & expenses	427,079	1,038,661
Operating income	(148,186)	(203,361)
Net before taxes	(166,990)	(220,759)
Income taxes	.....	111,157
Net income	(166,990)	(331,916)
Earnings common share		
Common Shares:		
Full Diluted	182,444,266	171,428,421
Year-end	182,444,266	182,444,266

UMAX GROUP CORP

Earnings, 6 mos. to Oct 31(Consol. - \$):		
	2018	2017
Total revenues	.....	5,000
Cost & expenses	84,339	68,864
Operating income	(84,339)	(63,864)
Interest expense	452	.....
Other income (expense), net	(1,600)	(2,865)
Gains or losses	(15,000)	.....
Net before taxes	(101,392)	(66,729)
Net income	(101,392)	(66,729)
Earnings common share		
Common Shares:		
Full Diluted	470,348,935	266,830,355
Year-end	560,372,274	2,134,643

UNEEQO INC

Earnings, 3 mos. to Sep 30(Consol. - \$):		
	2018	2017
Cost & expenses	17,773	11,171
Operating income	(17,773)	(11,171)
Interest expense	19,291	4,436
Net income	(37,064)	(15,607)
Earnings common share		
Common Shares:		
Full Diluted	113,750,000	113,750,000
Year-end	113,750,000	113,750,000

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	10,275
Current assets	10,275
Total assets	10,275
Liabilities:	
Current liabilities	461,609
Stockholders' equity	(451,334)
Net current assets	(451,334)

UOMO MEDIA INC

Earnings, 6 mos. to Oct 31(Consol. - \$):

	2018	2017
Total revenues	19,713	4,830
Cost & expenses	65,435	47,258
Operating income	(45,722)	(42,428)
Other income (expense), net	1,957,071	.....
Net income	1,911,349	(42,428)
Earnings common share		
Primary	\$0.07	\$(0.01)
Fully Diluted	\$0.07	\$(0.01)
Common Shares:		
Full Diluted	27,648,457	2,645,815
Year-end	27,648,457	2,645,815

UPPERSOLUTION.COM**Earnings, 3 mos. to Aug 31(Consol. - \$):**

	2018	2017
Total revenues	334	.....
Cost & expenses	9,249	3,000
Operating income	(8,915)	(3,000)
Net before taxes	(8,915)	(3,000)
Net income	(8,915)	(3,000)
Earnings common share		
Full Diluted	14,100,000	14,000,000
Year-end	14,100,000	14,000,000

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Current assets	3,730	.....
Total assets	3,730	.....
Liabilities:		
Current liabilities	59,388	.....
Stockholders' equity	(55,658)	.....
Net current assets	(55,658)	.....

US LIGHTING GROUP INC**Earnings, 9 mos. to (Consol. - \$):**

	09/28/18	09/30/17
Total revenues	1,915,258	.....
Net Sales	388,096	.....
Cost & expenses	3,909,457	662,667
Operating income	(1,994,199)	(274,571)
Interest income	14	4
Interest expense	5,814	.....
Other income (expense), net	(25,477)	(5,810)
Net income	(2,019,662)	(280,381)
Earnings common share		
Common Shares:		
Year-end	50,985,998	36,597,100

US NEUROSURGICAL HOLDINGS INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	2,789,000	2,627,000
Cost & expenses	2,196,000	2,003,000
Operating income	593,000	624,000
Interest income	50,000	.....
Interest expense	85,000	117,000
Other income (expense), net	(341,000)	140,000
Net before taxes	217,000	647,000
Income taxes	198,000	257,000
Net income	19,000	390,000
Earnings common share		
Primary	\$0.05	.....
Fully Diluted	\$0.05	.....
Common Shares:		
Full Diluted	7,792,185	7,792,185
Year-end	7,792,185	7,792,185

US VR GLOBAL.COM INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	2,724,000	31,142
Operating income	.....	(31,142)
Income taxes	.....	872
Net income	(2,724,000)	(32,014)
Balance for common	(3,424,000)	.....
Earnings common share		
Primary	\$(0.03)	\$(0.10)
Fully Diluted	\$(0.03)	\$(0.10)
Common Shares:		
Full Diluted	126,325,792	325,744
Year-end	126,325,792	325,744

VAPE HOLDINGS INC**Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2017	2016	2015
Revenue	128,696	890,514	1,277,657
Cost of revenue	100,033	1,112,168	1,013,641
Gross profit (loss)	28,663	(221,654)	264,016
Sales & marketing expense	88,202	375,807	715,292
Research & development expense	.....	47,648	212,424
General & administrative expense	515,173	1,028,736	2,126,538
Impairment of intangible assets	.....	123,150	.....
Total operating expenses	603,375	1,575,341	3,054,254
Operating income (loss)	(574,712)	(1,796,995)	(2,790,238)
Interest expense	549,860	1,945,231	1,158,590
Interest expense - related party	16,612	18,624	148,562
Gain (loss) from effects of derivative liabilities	(185,576)	(2,507,067)	621,923
Gain on settlements, net	.....	175,769	625,461
Gain (loss) on debt extinguishments, net	.....	.....	(628,360)
Other income (expense)	.....	.....	(69,250)
Total other income (expense), net	(752,048)	(4,295,153)	(757,378)
Income (loss) before provision for income taxes	(1,326,760)	(6,092,148)	(3,547,616)
Current provision for (benefit from) income taxes - state	.....	1,800	2,209
Total current provision for (benefit from) income taxes	.....	1,800	2,209
Deferred provision for (benefit from) income taxes - federal	(399,000)	(790,000)	(418,000)
Deferred provision for (benefit from) income taxes - valuation allowance	399,000	790,000	418,000
Provision for (benefit from) income taxes	.....	1,800	2,209
Net income (loss)	(1,326,760)	(6,093,948)	(3,549,825)
Weighted average shares outstanding - basic	685,124,688	380,654,922	11,563,247
Weighted average shares outstanding - diluted	685,124,688	380,654,922	11,563,247
Year end shares outstanding	866,861,512	588,397,353	19,205,896
Net income (loss) per common share - basic	\$0.00	\$(0.02)	\$(0.31)
Net income (loss) per common share - diluted	\$0.00	\$(0.02)	\$(0.31)
Total number of employees	2	2	8
Number of common stockholders	71	71	71

Reclassified to conform with 2017 presentation; Restated to reflect the amendment of the embedded conversion features as derivative financial instruments at fair value upon original issuance dates; Including stock-based compensation - sales and

marketing expense: \$34,800; Including stock based compensation - general and administrative expense: \$32,889; Shares increased due to conversion of notes payable and accrued interest and issuance of shares for settlement liability; Shares increased due to conversion of shares of unpaid wages, notes payable and accrued interest and issuance of shares for services and bonuses; Shares increased due to the issuance of common stock for bonuses, services, compensation, and acquisition of BetterChem Consulting Inc.; As of November 15, 2018; Approximately

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2017	2016
Cash	5,360	.....
Accounts receivable, net	.....	2,010
Inventory	.....	18,254
Other current assets	3,297	8,219
Total current assets	8,657	28,483
Total assets	8,657	28,483
Accounts payable	397,999	473,654
Accrued interest	303,766	183,390
Accrued interest - related party	59,774	43,162
Accrued wages & taxes	692,124	324,086
Other accrued expenses	4,359	5,356
Accrued expenses	1,060,023	555,994
Related party convertible notes payable	200,000	300,000
Convertible notes payable, net	642,001	537,291
Related party notes payable	15,000	15,000
Settlement liability	100,000	422,000
Derivative liabilities	1,405,728	2,755,544
Total current liabilities	3,820,751	5,059,483
Convertible notes payable, long-term, net	.....	41,121
Total liabilities	3,820,751	5,100,604
Common stock	8,668	5,883
Additional paid-in capital	32,903,267	30,319,265
Treasury stock	372,601	372,601
Retained earnings (accumulated deficit)	(36,351,428)	(35,024,668)
Total stockholders' equity (deficit)	(3,812,094)	(5,072,121)

Net of unamortized discounts - convertible notes payable: \$88,449; Net of unamortized discounts - convertible notes payable: \$119,680

Recent Dividends:**1. Vape Holdings Inc common.**

No dividends paid.

2. Vape Holdings Inc series A convertible preferred.

No dividends paid.

Annual Dividends:**1. Vape Holdings Inc common.**

No dividends paid.

2. Vape Holdings Inc series A convertible preferred.

No dividends paid.

VAPE HOLDINGS INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, dbmckennon, as it appeared in Co.'s 2017 10-K: "We have audited the accompanying consolidated balance sheets of Vape Holdings, Inc. and subsidiaries (collectively, the "Company") as of September 30, 2017 and 2016, and the related consolidated statements of operations, stockholders' deficit and cash flows for the years then ended. These consolidated financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these consolidated financial statements based on our audits. The accompanying consolidated financial statements have been prepared assuming the Company will continue as a going concern. As more fully explained in Note 2 to the consolidated financial statements, the Company has incurred losses and has a working capital deficit as of September 30, 2017. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans with respect to these factors are also described on Note 2. The Company's consolidated financial statements do not include any adjustments that might result from the outcome of these uncertainties should the Company be unable to continue as a going concern."

VAPORBRANDS INTERNATIONAL, INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cash	127	50,515
Total current assets	127	50,515
Computer equipment, gross	7,378	...
Less: accumulated depreciation - computer equipment	1,074	...
Property & equipment, net	6,304	...
Total noncurrent assets	6,304	...
Total assets	6,431	50,515
Loans from a shareholder	220,930	86,158
Accrued expenses	6,763	...
Total current liabilities	227,693	86,158
Total liabilities	227,693	86,158
Common stock	1,887	1,887
Additional paid-in capital	1,020,563	1,020,563
Retained earnings (accumulated deficit)	(1,243,712)	(1,058,093)
Total stockholders' equity (deficit)	(221,262)	(35,643)

VASO CORP**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	54,741,000	52,268,000
Cost & expenses	57,361,000	55,437,000
Operating income	(2,620,000)	(3,169,000)
Invest. income	212,000	...
Net before taxes	(2,824,000)	(3,620,000)
Income taxes	71,000	314,000
Net income	(2,895,000)	(3,934,000)
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	165,024,000	161,817,000
Year-end	166,719,647	165,079,219

VELT INTERNATIONAL GROUP INC**Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2018	2017	2016
Revenues	23,048	657,839	1,276,883
Cost of goods sold	...	745,652	1,106,617
Gross profit (loss)	23,048	(87,813)	170,266
Research & development expenses	...	1,404	5,564
Selling, general & administrative expenses	168,483	289,333	204,974
Depreciation expense	1,074	5,441	...
Depreciation & amortization expense	...	...	5,441
Total operating expenses	169,557	296,178	215,979
Operating income (loss)	(146,509)	(383,991)	(45,713)
Gain (loss) on sale of subsidiary	...	147	...
Other income (loss), net	(39,110)	(1,253)	22
Income (loss) before income taxes	(185,619)	(385,097)	(45,691)
Net income (loss)	(185,619)	(385,097)	(45,691)
Weighted average shares outstanding			
- basic	1,886,622	1,905,526	1,871,917
Weighted average shares outstanding - diluted	1,886,622	1,905,526	1,871,917
Year end shares outstanding	1,886,622	1,886,575	2,036,575
Net income (loss) per common share - basic	\$(0.10)	\$(0.20)	...
Net income (loss) per common share - diluted	\$(0.10)	\$(0.20)	...
Total number of employees	2	3	...
Number of common stockholders	135	...	...

□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation; □ Adjusted for 1-for-20 stock split, May 21, 2018

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017
Cash	127	50,515
Total current assets	127	50,515
Computer equipment, gross	7,378	...
Less: accumulated depreciation - computer equipment	1,074	...
Property & equipment, net	6,304	...
Total noncurrent assets	6,304	...
Total assets	6,431	50,515
Loans from a shareholder	220,930	86,158
Accrued expenses	6,763	...
Total current liabilities	227,693	86,158
Total liabilities	227,693	86,158
Common stock	1,887	1,887
Additional paid-in capital	1,020,563	1,020,563
Retained earnings (accumulated deficit)	(1,243,712)	(1,058,093)
Total stockholders' equity (deficit)	(221,262)	(35,643)

Recent Dividends:**1. Velt International Group Inc common.**

No dividends paid.

Annual Dividends:**1. Velt International Group Inc common.**

No dividends paid.

VELT INTERNATIONAL GROUP INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Simon & Edward, LLP, as it appeared in Co.'s 2018 10-K: "Opinions on the Financial Statements and Internal Control over Financial Reporting We have audited the accompanying consolidated balance sheets of Velt International Group Inc. and subsidiary (the "Company") as of September 30, 2018 and 2017, and the related consolidated statements of operations and comprehensive income (loss), stockholders' equity (deficit) and cash flows for each of the two years in the period ended September 30, 2018, and the related notes (collectively referred to as the "financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2018 and 2017, and the results of its operations and its cash flows for each of the two years in the period ended September 30, 2018, in conformity with accounting principles generally accepted in the United States of America. Going Concern Uncertainty The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As described in Note 2 to the consolidated financial statements, the Company has suffered recurring losses from operations, accumulated deficit and other adverse key financial ratios which raise substantial doubt about its ability to continue as a going concern. Management's plans regarding those matters also are described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

VERDE RESOURCES INC**Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	8,879	20,721
Cost & expenses	68,619	25,058
Operating income	(59,740)	(4,337)
Other income (expense), net	273,367	42,007
Net before taxes	213,627	37,670
Net income	213,627	37,670
Balance for common	173,855	30,283
Earnings common share		
Primary	\$0.00	\$0.00
Fully Diluted	\$0.00	\$0.00
Common Shares:		
Full Diluted	115,038,909	96,038,909
Year-end	115,038,909	96,038,909

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	27,424	3,972
Inventories	3,972	38,109
Current assets	31,396	42,081
Net property & equip.	3,704	41,813
Total assets	35,100	83,894
Liabilities:		

Current liabilities	2,174,457	
Stockholders' equity	(2,132,644)	
Net current assets	(2,136,348)	

VET ONLINE SUPPLY INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	4,309	2,787
Cost & expenses	929,830	784,624
Operating income	(925,521)	(781,837)
Interest expense	1,088,949	265,618
Other income (expense), net	50,000	...
Gains or losses	(1,930,886)	(95,268)
Net before taxes	(3,945,356)	(1,092,723)
Net income	(3,945,356)	(1,092,723)
Earnings common share		
Primary	\$(0.00)	\$(0.01)
Fully Diluted	\$(0.00)	\$(0.01)
Common Shares:		
Full Diluted	2,012,737,507	194,104,292
Year-end	2,753,877,552	196,407,654

VIKING ENERGY GROUP INC

Acquisition Completed On Dec. 28, 2018, Co.'s indirect wholly-owned subsidiary, Ichor Energy, LLC ("Ichor Energy"), through its wholly-owned subsidiary, Ichor Energy (LA), LLC, acquired the right, title, interest and estate, real or personal, recorded or unrecorded, movable or immovable, tangible or intangible, in and to certain oil and gas leases in Louisiana, and (ii) Ichor Energy (TX), LLC, a wholly-owned subsidiary of Ichor Energy, acquired the right, title, interest and estate, real or personal, recorded or unrecorded, movable or immovable, tangible or intangible, in and to certain oil and gas leases in Texas, from Bodel Holdings, L.L.C., Cleveland Holdings, L.L.C., Delbo Holdings, L.L.C., DeQuincy Holdings, L.L.C., Gulf Coast Working Partners, L.L.C., Oakley Holdings, L.L.C., SamJam Energy, L.L.C., and Perry Point Holdings, L.L.C., all Texas limited liability companies (collectively the "Sellers"), for \$84,336,863.99, of which: (i) \$10,504,091.33 was paid into escrow on account of the State Lease Escrow Component; (ii) \$5,412,798.46 was deferred on account of the Deferred Closing Component; and (iii) \$68,419,974.20 was due on the initial closing (the "Initial Closing Amount"). The Initial Closing Amount was satisfied via previous payments by Co., a \$40,811,712.51 cash payment to the Sellers from proceeds under the Term Loan, and by execution and delivery by Co. of the Seller Note in the principal amount of \$23,777,948.01. The purchase price was subject to further post-closing adjustments.

VILACTO BIO INC

New Auditor On Jan. 7, 2019, Co. dismissed AMC Auditing, LLC as its independent registered public accounting firm and engaged Boyle CPA, LLC as its new independent registered public accounting firm.

VISCOUNT SYSTEMS INC

Interest Sale Completed On Jan. 2, 2019, Identiv, Inc. ("Identiv") and its wholly-owned subsidiary, Viscount Acquisition ULC, acquired substantially all the assets of the Freedom, Liberty, and EnterphoneZ MESH products and services of Co. and assumed certain liabilities related thereto, from Viscount Communications and Control Systems, a British Columbia company and a wholly-owned subsidiary of Co. ("VCCS"), Freedom Access and Indemnity, LLC, a Florida limited liability company and a wholly-owned subsidiary of Co. ("FAI"), and collectively with Co. and VCCS, the "Seller"), for approximately \$3,000,000, consisting of approximately \$1,000,000 in cash, subject to adjustments based on Seller's closing working capital, and the issuance of shares of Identiv's common stock with a value of approximately \$2,000,000 (based on the volume weighted average price of Identiv's stock over the 20 trading days ending on the trading day preceding the date of the APA). Additionally, in the event that revenue from the Purchased Assets in 2019 was greater than certain specified revenue targets, Identiv would be obligated to issue earn-out consideration of up to a maximum of \$3,500,000 payable in shares of Identiv's common stock (subject to certain conditions). In the event that such revenue targets were not met in 2019, but 2020 revenue from the Purchased Assets exceeds certain higher targets for 2020, then Identiv would be obligated to issue up to a maximum of \$2,250,000 in earnout consideration in the form of stock. The maximum total earnout consideration payable for all periods was \$3,500,000 in the aggregate, payable in Identiv common stock. \$150,000 of Identiv's common stock issuable at the closing of the Asset Purchase will be held back for 12 months following the closing for the satisfaction of certain indemnification claims.

VITALITY BIOPHARMA INC**Earnings, 6 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	62,833	58,019
Cost & expenses	2,356,500	2,156,533
Operating income	(2,293,667)	(2,098,514)
Other income (expense), net	(62,349)	93,641
Net income	(2,356,016)	(2,004,873)
Earnings common share		
Primary	\$(0.10)	\$(0.09)
Fully Diluted	\$(0.10)	\$(0.09)
Common Shares:		
Full Diluted	24,301,786	22,509,356
Year-end	24,683,481	23,034,347

VIVIC CORP

Earnings, 6 mos. to Oct 31(Consol. - \$):

	2018	2017
Total revenues	11,300	11,300
Cost & expenses	12,036	17,718
Operating income	(12,036)	(6,418)
Net before taxes	(12,036)	(6,418)
Net income	(12,036)	(6,418)
Earnings common share		
Common Shares:		
Full Diluted	5,340,000	4,526,576
Year-end	5,340,000	

VOLT INFORMATION SCIENCES INC

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	10/28/18	10/29/17	10/30/16
		(revised)	(revised)
Net revenue	1,039,170	1,194,436	1,334,747
Cost of services	885,492	1,007,041	1,132,253
Gross margin	153,678	187,395	202,494
Selling, administrative & other operating costs	173,337	197,130	203,930
Restructuring & severance costs	8,242	1,379	5,752
Gain from divestitures		51,971	1,663
Settlement & impairment charges	506	1,694	364
Total expenses			208,383
Operating income (loss)	(28,407)	39,163	(5,889)
Interest income	173	39	146
Interest expense	2,765	3,790	3,305
Foreign exchange gain (loss), net	403	(1,637)	(1,803)
Other income (expenses), net	(1,131)	(1,562)	(1,544)
Total other income (expenses), net	(3,320)	(6,950)	(6,506)
Income (loss) before income taxes - U.S. domestic	(36,077)	22,464	(20,643)
Income (loss) before income taxes - international, principally Europe			8,248
Income (loss) before income taxes - international	4,350	9,749	
Income (loss) from continuing operations before income taxes	(31,727)	32,213	(12,395)
Current income tax provision (benefit) - U.S. federal	(1,423)	(1,178)	86
Current income tax provision (benefit) - U.S. state & local	188	448	186
Current income tax provision (benefit) - international	2,169	3,399	2,444
Total current income tax provision (benefit)	934	2,669	2,716
Deferred income tax provision (benefit)			

- U.S. federal	1		
Deferred income tax provision (benefit) - U.S. state & local	(2)	721	(190)
Deferred income tax provision (benefit) - international	26	(3)	(351)
Total deferred income tax provision (benefit)	24	719	(541)
Income tax provision (benefit)	958	3,388	2,175
Income (loss) from continuing operations	(32,685)	28,825	(14,570)
Income (loss) from discontinued operations, net of income taxes		(1,693)	
Net income (loss)	(32,685)	27,132	(14,570)
Weighted average shares outstanding - basic	21,051	20,942	20,831
Weighted average shares outstanding - diluted	21,051	21,017	20,831
Year end shares outstanding	21,179	21,026	20,918
Income (loss) per share from continuing operations - basic	\$(1.55)	\$1.38	\$(0.70)
Income (loss) per share from discontinued operations - basic		\$(0.08)	
Net income (loss) per share - basic	\$(1.55)	\$1.30	\$(0.70)
Income (loss) per share from continuing operations - diluted	\$(1.55)	\$1.37	\$(0.70)
Income (loss) per share from discontinued operations - diluted		\$(0.08)	
Net income (loss) per share - diluted	\$(1.55)	\$1.29	\$(0.70)
Number of full time employees	1,500	1,500	2,400
Number of temporary employees	18,600	19,800	23,400
Total number of employees	20,100	21,300	25,800
Number of common stockholders	241	267	253
Foreign currency translation adjustments	(1,809)	5,351	(2,641)

Consolidated Balance Sheet, Years Ended (\$000):

	10/28/18	10/29/17	10/30/16
		(revised)	(revised)
Cash & cash equivalents	24,763	37,077	
Restricted cash	11,781	17,020	
Short-term investments	3,063	3,524	
Trade accounts receivable, gross	158,204	175,067	
Less: allowances	759	1,249	
Trade accounts receivable, net	157,445	173,818	
Recoverable income taxes	96	1,643	
Other current assets	7,348	11,755	
Total current assets	204,496	244,837	
Other assets, excluding current portion	7,808	10,851	

Land & buildings	363	406
Machinery & equipment	31,856	32,250
Leasehold improvements	4,322	4,775
Less: accumulated depreciation & amortization	31,751	32,264
Software	94,527	94,032
Less: accumulated amortization	74,925	70,078
Property, equipment & software, net	24,392	29,121
Total assets	236,696	284,809
Accrued compensation	27,120	24,504
Accounts payable	33,498	36,895
Accrued taxes other than income taxes	15,275	20,467
Accrued insurance & other current liabilities	23,335	30,282
Short-term borrowings, including current portion of long-term debt		50,000
Income taxes payable	1,097	808
Total current liabilities	100,325	162,956
Accrued insurance & other long-term liabilities, excluding current portion	13,478	10,828
Deferred gain on sale of real estate, excluding current portion	22,216	24,162
Income taxes payable, excluding current portion	600	1,663
Deferred income taxes	510	1,206
Financing program	50,000	50,000
Less current portion		50,000
Less: deferred financing fees	(932)	
Long-term debt, excluding current portion, net	49,068	
Total liabilities	186,197	200,815
Common stock	2,374	2,374
Paid-in capital	79,057	78,645
Retained earnings	9,738	45,843
Foreign currency gains (losses)	(7,070)	(5,261)
Accumulated other comprehensive income (loss)	(7,070)	(5,261)
Treasury stock, at cost	33,600	37,607
Total stockholders' equity	50,499	83,994

Recent Dividends:

1. Volt Information Sciences Inc common.
No dividends paid.

Annual Dividends:

1. Volt Information Sciences Inc common.
No dividends paid.

VPR BRANDS LP

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	3,487,265	2,792,796
Cost & expenses	3,334,214	3,233,638
Operating income	153,051	(440,842)
Other income (expense), net	(127,963)	(88,888)
Net income	(301,665)	(761,043)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	77,075,151	50,718,269
Year-end	81,054,719	54,500,747

VYSTAR CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	250,516	11,723
Cost & expenses	3,222,066	876,389
Operating income	(2,971,550)	(864,666)
Other income (expense), net	230,872	78,513
Net income	(3,320,275)	(872,714)
Earnings common share		

Primary	\$		\$(0.01)
Fully Diluted	\$		\$(0.01)
Common Shares:			
Full Diluted	194,316,108	122,514,759	
Year-end	272,969,463	130,495,927	

WALL STREET MEDIA CO. INC**Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2018	2017 (revised)	2016 (revised)
Revenue - consulting fees - related party	30,000	57,500	40,800
Revenue - consulting fees - other	26,000	10,000	...
Total revenues	56,000	67,500	40,800
Programming & development	1,445	550	1,166
Office & administrative	16,699	15,456	15,817
Domain names .....	...	...	18
Professional fees	49,427	58,889	72,965
Salaries .....	...	...	2,000
Rent	3,181	4,485	3,180
Total operating expenses	70,752	79,380	95,146
Income (loss) from operations	(14,752)	(11,880)	(54,346)
Interest income .....	...	...	125
Other income .....	...	20,000	20,000
Interest expense	4,522	3,884	3,298
Total other income (expense)	(4,522)	16,116	16,827
Net income (loss)	(19,274)	4,234	(37,519)
Weighted average shares outstanding - basic	26,922,006	26,922,006	26,922,007
Weighted average shares outstanding - diluted	26,922,006	26,922,006	26,922,007
Year end shares outstanding	26,922,006	26,922,006	26,922,007
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Number of common stockholders	80	81	80
Total number of employees .....	...	1	...

[¶] Reclassified to conform with 2018 presentation; ^{¶¶} As reported by the Company; ^{¶¶¶} Approximately; ^{¶¶¶¶} As of December 6, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017 (revised)
Cash	4,812	4,560
Accounts receivable - related party	2,500	10,000
Total current assets	7,312	14,560
Deposits	578	578
Total assets	7,890	15,138
Accounts payable & accrued expenses	3,331	3,827
Accrued interest payable	9,366	4,844
Notes payable - related parties	113,290	105,290
Total current liabilities	125,987	113,961
Total liabilities	125,987	113,961
Common stock	26,922	26,922
Additional paid-in capital	1,298,056	1,298,056
Retained earnings (accumulated deficit)	(1,443,075)	(1,423,801)
Total stockholders' equity (deficit)	(118,097)	(98,823)

[¶] Reclassified to conform with 2018 presentation

Recent Dividends:**1. Wall Street Media Co. Inc common.**

No dividends paid.

Annual Dividends:

1. Wall Street Media Co. Inc common.

No dividends paid.

WALL STREET MEDIA CO. INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Soles, Heyn & Company, LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheet of Wall Street Media Co, Inc. (the Company) as of September 30, 2018, and the related statements of operations, changes in stockholders' deficit, and cash flows for the year ended September 30, 2018, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2018, and the results of its operations and its cash flows for the year ended September 30, 2018, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying financials have been prepared assuming the Company will continue as a going concern. As of September 30, 2018, the Company had accumulated losses of approximately \$1,443,000, has generated limited profit, and may experience losses in the near term. These factors and the need for additional financing in order for the Company to meet its business plan, raise substantial doubt about its ability to continue as a going concern. Management's plan to continue as a going concern is also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

WAVE SYNC CORP**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	86,900	229,153
Cost & expenses	1,839,568	802,955
Operating income	(1,752,668)	(573,802)
Interest income	26	2,076
Other income (expense), net	(3,947,620)	131,348
Net before taxes	(5,700,262)	(440,378)
Net income	(5,700,262)	(440,378)
Earnings common share		
Primary	\$(0.27)	\$(0.02)
Fully Diluted	\$(0.27)	\$(0.02)
Common Shares:		
Full Diluted	21,027,713	20,721,968
Year-end	21,027,713	21,027,162

WECONNECT TECHNOLOGY INTERNATIONAL INC**Earnings, 3 mos. to Oct 31(Consol. - \$):**

	2018	2017
Total revenues	55,032	...
Cost & expenses	226,323	38,621
Operating income	(171,041)	(38,621)
Other income (expense), net	250	...
Foreign currency .....	...	(5,134)
Net before taxes	(171,041)	(43,755)
Net income	(171,041)	(43,755)
Earnings common share		
Common Shares:		
Full Diluted	643,610,070	60,195,978
Year-end	643,610,070	95,300,000
Consolidated Balance Sheet Items, as of (\$):		
Assets:		2018
Cash & equivalents	19,102	...
Inventories	3,192	...
Current assets	783,659	...
Net property & equip.	108,267	...
Total assets	891,926	...
Liabilities:		2018
Current liabilities	785,769	...
Stockholders' equity	96,832	...
Net current assets	(2,110)	...

WEED INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	21,103,102	1,776,206
Operating income	(21,231,874)	(1,801,957)
Interest income	9,338	...
Interest expense	11,930	6,813
Other income (expense), net	(916,317)	(1,083,893)
Net income	(22,150,783)	(2,892,663)
Earnings common share		

Primary	\$(0.22)	\$(0.03)
Fully Diluted	\$(0.22)	\$(0.03)
Common Shares:		
Full Diluted	102,505,456	101,405,789
Year-end	103,822,685	...

WESTERN CAPITAL RESOURCES INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	84,599,199	89,581,594
Cost & expenses	84,082,363	85,460,326
Operating income	(1,557,256)	2,682,844
Interest expense	162,890	176,439
Other income (expense), net	465,425	131,985
Net before taxes	(1,254,721)	2,638,390
Income taxes	(386,000)	906,000
Income contin. oper.	(1,430,293)	1,632,525
Income discont. oper. ....	...	2,390,012
Net income	(1,430,293)	4,022,537
Earnings common share		
Primary	\$(0.15)	\$0.43
Fully Diluted	\$(0.15)	\$0.43
Common Shares:		
Full Diluted	9,390,921	9,418,009
Year-end	9,388,677	...

WHEREVERTV BROADCASTING CORP**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	1,706,558	1,219,086
Operating income	(1,721,853)	(1,294,199)
Net income	(1,721,853)	(1,294,199)
Earnings common share		
Primary	\$(0.01)	\$(0.02)
Fully Diluted	\$(0.01)	\$(0.02)
Common Shares:		
Full Diluted	116,881,883	77,671,324
Year-end	117,949,709	78,066,879

WHITE RIVER BANCSHARES CO**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016 (revised)	2015
Interest income - loans, including fees	24,645,168	22,890,890	21,449,809
Interest income - investment securities	1,016,335	936,045	896,008
Interest income - federal funds sold & other	43,206	20,928	10,850
Total interest income	25,704,709	23,847,863	22,356,667
Interest expense - deposits	3,488,375	2,848,368	2,747,622
Interest expense - Federal Home Loan Bank advances	735,069	638,102	876,260
Interest expense - note payable	953,533	177,410	221,128
Interest expense - federal funds purchased & other ...	10,858	137	...
Total interest expense	5,187,835	3,664,017	3,845,010
Net interest income ..	20,516,874	20,183,846	18,511,657
Provision for loan losses	(1,350,000)	1,250,000	200,000
Net interest income after provision for loan losses	21,866,874	18,933,846	18,311,657
Non-interest income - service charges & fees on deposits ...	778,392	758,413	650,263
Non-interest income - wealth management fee income	1,482,963	1,355,394	...
Non-interest income - secondary market fee income	1,099,284	872,164	...
Non-interest income - loss on sales &			

write-downs of foreclosed assets	(1,233,531)	(4,451)	(1,084,519)
Other non interest income	505,663	583,205	2,334,734
Total non-interest income	2,632,771	3,564,725	1,900,478
Salaries & benefits	11,741,606	10,486,767	8,786,553
Occupancy & equipment expense	2,167,014	2,054,594	2,001,210
Data processing expense	1,030,690	941,219	754,353
Marketing & business development expense	603,688	583,848	512,296
Professional services	1,114,975	1,189,463	1,676,634
Amortization of intangible assets	29,411	29,412	29,411
Other non-interest expense	1,375,267	1,419,087	1,403,113
Total non-interest expense	18,062,651	16,704,390	15,163,570
Income before income taxes	6,436,994	5,794,181	5,048,565
Current income tax - federal	2,059,716	621,529	72,073
Current income tax - state	441,160	...	...
Current income tax	2,500,876	621,529	72,073
Deferred income tax - federal	920,980	1,261,302	1,713,338
Deferred income tax - state	(21,646)	382,042	204,442
Deferred income tax	899,334	1,643,344	1,917,779
Income tax provision	3,400,210	2,264,873	1,989,852
Net income	3,036,784	3,529,308	3,058,713
Year end shares outstanding	821,216	821,216	616,507

Reclassified to conform with 2017 presentation; As reported by the Company

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016	(revised)
Cash & due from banks	27,453,943	23,074,573	23,074,573
Federal funds sold	495,867	33,499	33,499
Total cash & cash equivalents	27,949,810	23,108,072	23,108,072
Investment securities	47,765,626	46,357,795	46,357,795
Loans held for sale	217,000	1,958,500	1,958,500
Real estate - residential 1-4 family	121,343,100	112,912,526	112,912,526
Real estate - non-farm/non-residential	140,346,495	126,561,565	126,561,565
Real estate - construction/land development	107,371,339	77,046,423	77,046,423
Real estate - agricultural	10,750,334	10,800,048	10,800,048
Real estate - residential multifamily	27,576,051	12,688,907	12,688,907
Commercial & industrial	67,535,793	74,070,971	74,070,971
Consumer	10,773,680	7,361,240	7,361,240
Agricultural, non-real estate	5,941,880	7,058,123	7,058,123
Other loans	3,716,530	673,057	673,057
Total loans	495,355,202	429,172,860	429,172,860
Less: Allowance for losses	7,222,059	6,326,120	6,326,120
Loans, net of allowance for loan losses	488,133,143	422,846,740	422,846,740
Buildings & improvements	9,286,705	9,110,582	9,110,582
Furniture & equipment	4,013,353	3,776,752	3,776,752
Computer equipment & software	3,324,765	3,051,702	3,051,702
Automobile	57,490	86,882	86,882
Premises & equipment, gross	16,682,313	16,025,918	16,025,918
Less: accumulated depreciation	8,255,262	7,543,780	7,543,780
Premises & equipment, net	8,427,051	8,482,138	8,482,138

Foreclosed assets held for sale	10,929,172	13,908,379	13,908,379
Accrued interest receivable	2,061,910	1,780,919	1,780,919
Deferred income taxes	2,310,482	3,251,898	3,251,898
Other investments	2,685,085	2,336,285	2,336,285
Intangible asset, net	...	29,411	29,411
Other assets	1,980,609	2,472,726	2,472,726
Total assets	592,459,888	526,532,863	526,532,863
Demand deposits - non-interest bearing	89,274,500	74,932,056	74,932,056
Demand deposits - interest bearing	116,948,463	102,072,310	102,072,310
Savings deposits	10,364,704	9,119,487	9,119,487
Time deposits - \$250 million & under	175,392,775	167,757,754	167,757,754
Time deposits - over \$250 million	86,078,825	58,714,661	58,714,661
Total deposits	478,059,267	412,596,268	412,596,268
Federal Home Loan Bank advances	38,256,778	37,903,482	37,903,482
Note payable	14,630,430	...	...
Accrued interest payable	488,276	258,864	258,864
Other liabilities	2,486,227	2,514,017	2,514,017
Total liabilities	533,920,978	453,272,631	453,272,631
Preferred stock, Series A	1,389	168	168
Preferred stock, Series B	...	8	8
Common stock	8,224	8,224	8,224
Surplus	86,974,340	95,414,271	95,414,271
Retained earnings (accumulated deficit)	(28,010,723)	(21,825,514)	(21,825,514)
Treasury stock, at cost	49,888	49,888	49,888
Accumulated other comprehensive income (loss)	(384,432)	(287,037)	(287,037)
Total stockholders' equity	58,538,910	73,260,232	73,260,232

Reclassified to conform with 2017 presentation

Dividends:

No dividends paid.

WHITE RIVER BANCSHARES CO

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	19,335,303	15,640,769
Operating income	4,828,031	5,160,540
Net before taxes	4,828,031	5,160,540
Income taxes	1,186,491	1,991,493
Net income	3,641,540	3,169,047
Earnings common share		
Primary	\$4.10	\$3.67
Fully Diluted	\$3.79	\$3.67
Common Shares:		
Full Diluted	960,681	821,216
Year-end	975,077	821,216

WINDTREE THERAPEUTICS INC

Merger Completed On Dec. 21, 2018, Co.'s wholly-owned subsidiary, WT Acquisition Corp. ("Merger Sub"), merged with and into CVie Investments Ltd. ("CVie"), a privately-held company focused on developing drugs to treat cardiovascular diseases, with CVie continuing as the surviving corporation and became a wholly-owned subsidiary of Co. (the "Merger"). As the result of the merger, Co. issued shares of its common stock, par value \$0.001 per share ("Common Stock"), to CVie's former shareholders, at an exchange ratio of 0.3512 share of Common Stock for each share of CVie outstanding prior to the Merger, resulting in the issuance of 16,265,060 shares of Common Stock being issued in exchange for the shares of CVie.

WOODBROOK GROUP HOLDINGS INC

New Name On Dec. 26, 2018, Co. changed its anme from Neuro-Hitech, Inc to Woodbrook Group Holdings Inc.

XCPCNL BUSINESS SERVICES CORP

Earnings, 3 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	2,566,228	2,421,222
Cost & expenses	1,721,646	2,352,493
Operating income	844,582	68,729
Interest expense	55,961	56,304
Net before taxes	788,621	12,425
Net income	788,621	12,425
Earnings common share		
Primary	\$0.04	\$0.04

Fully Diluted	\$0.04	\$0.04
Common Shares:		
Full Diluted	20,697,300	20,697,206
Year-end	20,697,583	62,092,749
Consolidated Balance Sheet Items, as of (\$):		
Assets:		2018
Cash & equivalents		131,087
Current assets		2,192,009
Net property & equip.		578,597
Total assets		3,643,990
Liabilities:		
Current liabilities		1,549,345
Long-term debt		206,150
Stockholders' equity		1,315,355
Net current assets		642,664

XIAMEN LUTONG INTERNATIONAL TRAVEL AGENCY CO LTD

Earnings, 3 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	6,798	4,412
Operating income	(6,798)	(4,412)
Interest expense	6,403	6,386
Net before taxes	(13,201)	(10,798)
Net income	(13,201)	(10,798)
Earnings common share		
Common Shares:		
Full Diluted	58,167,600	58,167,600
Year-end	58,167,600	58,167,600

Consolidated Balance Sheet Items, as of (\$):

Assets:		2018
Liabilities:		
Current liabilities		351,637
Stockholders' equity		(351,637)
Net current assets		(351,637)

XT ENERGY GROUP INC

Earnings, 3 mos. to Oct 31(Consol. - \$):

	2018	2017
Total revenues	19,988,438	355,194
Cost & expenses	17,446,807	1,203,796
Operating income	2,541,631	(848,602)
Interest income	9,195	328
Interest expense	477,228	...
Net before taxes	2,104,353	(852,705)
Income taxes	526,144	2,835
Net income	1,578,209	(855,540)
Earnings common share		
Common Shares:		
Full Diluted	591,042,000	591,042,000
Year-end	591,042,000	591,042,000

Consolidated Balance Sheet Items, as of (\$):

Assets:		2018
Cash & equivalents		25,882,003
Inventories		5,530,021
Current assets		43,883,340
Net property & equip.		11,958,536
Total assets		69,011,069
Liabilities:		
Current liabilities		43,850,668
Stockholders' equity		18,124,206
Net current assets		32,672

XT ENERGY GROUP INC

Official Changes On Jan. 11, 2019, Co. changed its name from Xiangtian (USA) Air Power Co. Ltd to XT Energy Group Inc.

XT ENERGY GROUP INC

Stock Trading Symbol Stock symbol: XTEG.

YBCC INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Net Sales	1,541,744	1,454,187
Cost & expenses	1,568,438	1,840,895
Operating income	(26,694)	(386,708)
Interest income	159	...
Other income (expense), net	10,681	9,897
Net before taxes	(15,854)	(376,811)
Net income	(15,854)	(376,811)
Earnings common share		
Primary	\$0.03	\$0.03
Fully Diluted	\$0.03	\$0.03
Common Shares:		

Full Diluted	9,894,214	9,872,236
Year-end	9,894,214	9,894,214

YEW BIO-PHARM GROUP INC**Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Total revenues	31,890,743	35,044,755
Cost & expenses	28,391,957	24,044,430
Operating income	3,498,786	11,000,325
Other income (expense), net	80,356	(1,895)
Foreign currency	(583,271)	181,454
Net before taxes	2,813,212	11,040,434
Income taxes	1,431,836	610
Net income	1,381,376	11,039,824
Earnings common share		
Primary	\$0.03	\$0.21
Fully Diluted	\$0.03	\$0.20
Common Shares:		
Full Diluted	54,808,280	53,965,264
Year-end	52,075,000	51,875,000

ZENOSENSE INC**Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Cost & expenses	116,543	126,269
Operating income	(116,543)	(126,269)
Interest expense	175,073	190,211
Other income (expense), net	(65,187)	(121,285)
Net income	(356,803)	(437,765)
Earnings common share		
Primary	\$(0.01)	\$(0.02)
Fully Diluted	\$(0.01)	\$(0.02)
Common Shares:		
Full Diluted	28,040,813	19,996,792
Year-end	31,068,136	23,097,424

ZENERGY INC

New Auditor On Sept. 4, 2018, Frazier & Deeter, LLC resigned as Co.'s independent registered public accounting firm. On Nov. 15, 2018, Co. engaged Marcum LLP as its new independent accounting firm.

ZONED PROPERTIES INC

New Auditor On Jan. 11, 2019, Co. terminated the engagement of Friedman LLP as its independent registered public accounting firm and appointed D. Brooks and Associates CPAs, P.A as its new independent registered public accounting firm.