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NOTICE – Items in this issue will be listed online weekly and printed monthly.

NAME CHANGES

(For details on individual listings, see the News Section of this issue)

WeWin Group Corp (to AllyMe Group Inc)

ADAMANT DRI PROCESSING & MINERALS GROUP

Earnings, 9 mos. to Sep 30(Consol. – \$):

	2018	2017
Net Sales	590,421	590,421
Cost & expenses	2,935,418	3,637,954
Operating income	(2,935,418)	(3,047,533)
Interest income	67	118
Other income (expense), net	(102,852)	(263,340)
Net before taxes	(3,842,656)	(4,072,997)
Income taxes	(419)	(448)
Net income	(3,842,237)	(4,072,549)
Earnings common share		
Common Shares:		
Full Diluted	66,760,110	66,727,143
Year-end	66,760,110	66,760,110

AFTERMASTER INC

Earnings, 3 mos. to Sep 30(Consol. – \$):

	2018	2017
Total revenues	534,522	215,396
Cost & expenses	1,400,059	1,038,156
Operating income	(889,004)	(861,729)
Interest expense	806,650	855,451
Other income (expense), net	(430,878)	155,396
Net before taxes	(2,126,532)	(1,561,784)
Net income	(2,126,532)	(1,561,784)
Balance for common	(2,182,899)	(1,618,151)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	171,607,750	119,459,942
Year-end	162,067,599	122,674,082

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	135,873
Current assets	1,210,272
Net property & equip.	119,893
Total assets	1,354,382
Liabilities:	
Current liabilities	9,200,625
Stockholders' equity	(7,846,243)
Net current assets	(7,990,353)

ALLTEMP INC

Earnings, 9 mos. to Sep 30(Consol. – \$):

	2018	2017
Total revenues	95,696	118,862
Cost & expenses	3,000,286	6,000,771
Operating income	(2,904,590)	(5,881,909)
Interest expense	9,105	75,010
Net income	(2,913,695)	(5,956,919)
Earnings common share		
Primary	\$(0.02)	\$(0.04)
Fully Diluted	\$(0.02)	\$(0.04)
Common Shares:		
Full Diluted	167,891,408	149,362,280
Year-end	175,653,313	165,653,313

ALLYME GROUP INC

New Name On Dec. 20, 2018, Co. changed its name from WeWin Group Corp to AllyMe Group Inc.

ALTERNUS ENERGY INC

Earnings, 9 mos. to Sep 30(Consol. – \$):

	2018	2017
Total revenues	2,308,844	1,574,973
Cost & expenses	1,970,565	1,587,712
Operating income	338,279	(12,738)
Other income (expense), net	(925,003)	(832,037)
Gains or losses	(922,890)	(353,136)
Foreign currency	(2,289)	(278)
Income taxes	9,030	.....
Net income	(1,521,022)	(1,198,190)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	71,600,361	69,695,606
Year-end	71,726,725	71,476,725

ALTUS MIDSTREAM CO

New Accountant On Dec. 17, 2018, Co. dismissed Withum-Smith+Brown, PC and engaged Ernst & Young LLP as its new independent public accounting firm.

AMAZING ENERGY OIL & GAS CO

Earnings, 3 mos. to Oct 31(Consol. – \$):

	2018	2017
Total revenues	130,025	122,262
Cost & expenses	1,077,418	2,681,453
Operating income	(1,027,262)	(2,622,308)
Interest income	322	92
Other income (expense), net	(60,000)	.....
Net before taxes	(1,387,842)	(2,682,669)
Net income	(1,387,842)	(2,682,669)
Earnings common share		
Primary	\$(0.02)	\$(0.04)
Fully Diluted	\$(0.02)	\$(0.04)
Common Shares:		
Full Diluted	84,310,449	66,963,694
Year-end	85,040,232	.....

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	666,852
Current assets	893,993
Net property & equip.	9,401,759
Total assets	10,374,350
Liabilities:	
Current liabilities	2,220,368
Long-term debt	2,573,433
Stockholders' equity	5,289,791
Net current assets	(1,326,375)

AMERICA GREAT HEALTH

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
Professional fees	45,028	36,837	.....
Other selling, general & administrative expenses	13,121	11,529	.....
Total selling, general & administrative expenses	58,149	48,366	.....
Income (loss) from continuing operations before income taxes & other income (expense)	(58,149)	(48,366)	.....
Equity in loss of			

	2018	2017	2016
equity method investee	(437)	.....	.....
Total other income (expense)	(437)	.....	.....
Income (loss) from continuing operations before income taxes	(58,586)	(48,366)	.....
Income tax provision	800	.....	.....
Net income (loss) from continuing operations	(59,386)	(48,366)	.....
Net income (loss) from discontinued operations	.....	(918,666)	(1,150,895)
Net income (loss)	(59,386)	(967,032)	(1,150,895)
Net loss attributable to non-controlling interest	.....	.....	9,942
Net loss attributable to America Great Health	.....	.....	(1,140,953)
Weighted average shares outstanding - basic	20,236,021.800	20,182,268.375	20,049,446.458
Weighted average shares outstanding - diluted	20,236,021.800	20,182,268.375	20,049,446.458
Year end shares outstanding	20,236,021.800	20,236,021.800	20,056,021.800
Net income (loss) per share from continuing operations - basic	\$0.00	\$0.00	.....
Net income (loss) per share from discontinued operations - basic	.....	.....	\$0.00
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share from continuing operations - diluted	\$0.00	\$0.00	.....
Net income (loss) per share from discontinued operations - diluted	.....	.....	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Number of full time employees	1	1	.....
Number of common stockholders	208	208	.....

⊠ Reclassified to conform with 2018 presentation; ⊡ Restated to reflect the sale of various consumer products and accessories as discontinued operations; ⊢ As of October 5, 2018; ⊣ Approximately; ⊤ As of September 25, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash	15	3,827

Other receivable	100	100
Total current assets	115	3,927
Long term investment	12,978	...
Total assets	13,093	3,927
Accounts payable & accrued expenses	20,021	7,902
Due to related party	100,525	44,092
Total current liabilities	120,546	51,994
Additional paid-in capital	3,062,230	3,062,230
Retained earnings (accumulated deficit)	(3,169,683)	(3,110,297)
Total stockholders' equity (deficit) of Crown		
Marketing	(107,453)	(48,067)
Total stockholders' equity (deficit)	(107,453)	(48,067)

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. America Great Health common.

No dividends paid.

Annual Dividends:

1. America Great Health common.

No dividends paid.

AMERICA GREAT HEALTH

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, MJF & Associates, as it appeared in Co.'s 2018 10-K Report: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of America Great Health and its Subsidiaries as of June 30, 2018, and the results of their operations and their cash flows for the year ended June 30, 2018, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements were prepared assuming the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has suffered recurring losses and negative cash flows from operating activities, which have resulted in a negative working capital and a stockholders' deficit. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

AMERICAN DIVERSIFIED HOLDINGS CORP (NV)

Earnings, 3 mos. to Oct 31(Consol. - \$):

	2018	2017
Cost & expenses	34,656	220
Interest expense	10,055	12,971
Net income	(44,711)	(13,191)
Earnings common share		
Common Shares:		
Year-end	773,993,771	760,993,171

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	
Cash & equivalents	43	
Current assets	43	
Total assets	514,329	
Liabilities:		
Current liabilities	30,500	
Long-term debt	360,000	
Stockholders' equity	(690,908)	
Net current assets	(30,457)	

AMERICAN RETAIL GROUP INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Net Sales	385,212	...
Cost & expenses	704,628	80,622
Operating income	(319,416)	(80,622)
Other income (expense), net	(5,379)	...
Net before taxes	(324,795)	...
Net income	(324,795)	(102,010)
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	21,023,862	22,930,000
Year-end	22,930,000	22,930,000

AMERINAC HOLDING CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	32,986,071	9,942,032
Cost & expenses	30,174,477	9,954,202
Operating income	2,811,594	(12,170)
Interest expense	1,036,934	466,530
Other income (expense), net	84,882	(212,947)
Gains or losses	3,409,184	...
Net before taxes	1,859,542	2,717,537
Income taxes	103,751	731
Income contin. oper.	1,755,791	2,716,806
Net income	1,755,791	3,693,093
Earnings common share		
Primary	\$4.38	\$13.47
Fully Diluted	\$4.38	\$13.47
Common Shares:		
Full Diluted	297,386	271,572
Year-end	297,386	302,386

AMPLITECH GROUP INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	1,577,441	...
Net Sales	1,044,055	...
Cost & expenses	1,447,791	1,118,454
Operating income	129,650	(74,399)
Interest expense	8,697	5,593
Net before taxes	120,953	(79,992)
Net income	120,953	(79,992)
Earnings common share		
Common Shares:		
Full Diluted	87,384,033	46,136,326
Year-end	48,336,326	46,136,326

ANAVEX LIFE SCIENCES CORP

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	□2017	□2016
		(revised)	(revised)
General & administrative expenses	5,989,170	5,008,275	8,334,740
Research & development	13,344,421	10,672,086	7,254,303
Total operating expenses	19,333,591	15,680,361	15,589,043
Grant income	149,055	140,942	141,195
Research & development incentive income	1,629,513	2,022,902	571,093
Interest income	255,092	88,098	11,322
Gain (loss) on settlement of accounts payable	...	75,204	151,402
Gain (loss) on settlement of debt	...	...	61,205
Financing related charges	30,943	...	5,812
Foreign exchange gain (loss)	(49,789)	(47,583)	(48,445)
Total other income (expenses), net	1,952,928	2,279,563	881,960
Net income (loss) before provision for income tax	(17,380,663)	(13,400,798)	(14,707,083)
Income tax expense	72,746	59,607	29,615
Net income (loss)	(17,453,409)	(13,460,405)	(14,736,698)
Weighted average shares outstanding - basic	44,655,725	40,841,033	35,153,426
Weighted average shares outstanding - diluted	44,655,725	40,841,033	35,153,426
Year end shares outstanding	45,933,472	43,330,817	36,168,299
Net earnings (loss) per share - basic	\$(0.39)	\$(0.33)	\$(0.42)
Net earnings (loss) per share - diluted	\$(0.39)	\$(0.33)	\$(0.42)
Number of full time employees	13	10	10
Number of common stockholders	□56	□54	□56

□ Reclassified to conform with 2018 presentation; □ Approximately; □ As of December 12, 2018; □ As of December 8, 2017; □ As of December 12, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	22,930,638	27,440,257
Sales tax recoverable	40,171	9,748
Prepaid expenses	1,251,798	335,928
Deferred costs	101,133	...
Total current assets	24,323,740	27,785,933
Deposits	52,396	52,396
Total assets	24,376,136	27,838,329
Accounts payable & accrued liabilities	3,884,626	3,584,334
Total liabilities	3,884,626	3,584,334
Capital stock	45,935	43,332
Additional paid-in capital	129,377,542	115,689,221
Retained earnings (accumulated deficit)	(108,931,967)	(91,478,558)
Total stockholders' equity (deficit)	20,491,510	24,253,995

Recent Dividends:

1. Anavex Life Sciences Corp common.

No dividends paid.

Annual Dividends:

1. Anavex Life Sciences Corp common.

No dividends paid.

ANDIAMO CORP

Earnings, 3 mos. to Oct 31(Consol. - \$):

	2018	2017
Total revenues	88	977
Net Sales	88	977
Cost & expenses	50	1,035
Operating income	38	(58)
Net income	38	(58)
Earnings common share		
Common Shares:		
Year-end	4,319,209,650	891,045,050

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	
Cash & equivalents	162,954	
Current assets	162,954	
Net property & equip.	86,089	
Total assets	249,043	
Liabilities:		
Long-term debt	44,000	
Stockholders' equity	205,043	
Net current assets	162,954	

ANDREA ELECTRONICS CORP.

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	970,544	6,534,247
Cost & expenses	1,724,113	7,280,074
Operating income	(753,569)	(745,827)
Net before taxes	(791,706)	(810,964)
Income taxes	1,863	10,294
Net income	(793,569)	(821,258)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	65,677,212	64,914,935
Year-end	68,104,957	64,914,935

APOTHECA BIOSCIENCES INC

Earnings, 9 mos. to Oct 31(Consol. - \$):

	2018	2017
Cost & expenses	247,984	144,386
Operating income	(247,984)	...
Interest expense	9,695	4,828
Other income (expense), net	(147,660)	...
Net income	(405,339)	(149,214)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	77,648,826	50,340,000
Year-end	113,914,000	50,340,000

APPSOFT TECHNOLOGIES INC

Earnings, 9 mos. to Sep 30(Consol. - \$):		
	2018	2017
Total revenues	244	755
Net Sales	244	755
Cost & expenses	53,400	223,250
Operating income	(69,968)	(239,307)
Net income	(69,968)	(239,307)
Earnings common share		
Primary	\$(0.02)	\$(0.07)
Fully Diluted	\$(0.02)	\$(0.07)
Common Shares:		
Full Diluted	4,052,599	3,332,606
Year-end	4,145,103	4,032,500

APPYEA INC.

Earnings, 3 mos. to Sep 30(Consol. - \$):		
	2018	2017
Total revenues	78	934
Cost & expenses	37,818	162,066
Operating income	(44,240)	(171,940)
Interest expense	42,575	100,456
Other income (expense), net	(130,761)	(134,237)
Net income	(217,576)	(406,633)
Earnings common share		
Common Shares:		
Full Diluted	1,240,477,060	664,499,399
Year-end	1,240,477,060	725,104,637

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	22,689	22,689
Current assets	22,689	22,689
Net property & equip.	800	800
Total assets	23,489	23,489
Liabilities:		
Current liabilities	2,090,633	2,090,633
Stockholders' equity	(2,067,144)	(2,067,144)
Net current assets	(2,067,944)	(2,067,944)

ARCIMOTO INC

Earnings, 9 mos. to Sep 30(Consol. - \$):		
	2018	2017
Total revenues	91,782	40,580
Cost & expenses	7,573,900	1,801,110
Operating income	(7,482,118)	(1,760,530)
Interest expense	57,506	30,611
Other income (expense), net	76,328	1,489
Net income	(7,463,296)	(1,789,652)
Earnings common share		
Primary	\$(0.47)	\$(0.14)
Fully Diluted	\$(0.47)	\$(0.14)
Common Shares:		
Full Diluted	15,930,152	12,773,830
Year-end	16,016,739	15,859,101

ARTELO BIOSCIENCES INC**Annual Report**

Consolidated Income Statement, Years Ended Aug. 31 (\$):			
	2018	2017	2016
		(revised)	(revised)
General & administrative expenses			
	508,278	110,865	752
Professional fees	585,069	121,924	28,938
Research & development			
	1,249,854	...	...
Depreciation	290	...	...
Total operating expenses			
	2,343,491	232,789	29,690
Income (loss) from operations			
	(2,343,491)	(232,789)	(29,690)
Interest expense	...	2,100	...
Total other expense	...	(2,100)	...
Net income (loss)	(2,343,491)	(234,889)	(29,690)
Weighted average shares outstanding			
- basic	10,220,218	8,732,406	7,640,000
Weighted average shares outstanding - diluted			
	10,220,218	8,732,406	7,640,000
Year end shares outstanding			
	14,002,293	11,327,302	7,640,000
Earnings (loss) per share - basic			
	\$(0.23)	\$(0.03)	\$0.00

Earnings (loss) per share - diluted			
	2018	2017	2016
	\$(0.23)	\$(0.03)	\$0.00
Number of full time employees			
	2	2	...
Total number of employees			
	...	...	0
Number of common stockholders			
	87	48	30

□ Reclassified to conform with 2018 presentation; □ Shares increased due to the effect of issuance of shares; □ Approximately; □ As of November 7, 2018; □ As of November 16, 2017

Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	337,424	572,775
Prepaid expenses & deposits	36,884	1,500
Other receivable	22,127	...
Total current assets	396,435	574,275
Equipment, gross	845	...
Less: accumulated depreciation		
	282	...
Equipment, net	563	...
Total assets	396,998	574,275
Accounts payable & accrued liabilities		
	529,272	28,576
Due to related party	2,700	862
Total current liabilities	531,972	29,438
Common stock	14,002	11,327
Additional paid-in capital	2,501,884	827,942
Retained earnings (accumulated deficit)	(2,638,580)	(295,089)
Accumulated other comprehensive income (loss)	(12,280)	657
Total stockholders' equity (deficit)	(134,974)	544,837

□ Reclassified to conform with 2018 presentation

Recent Dividends:**1. Artelo Biosciences Inc common.**

No dividends paid.

Annual Dividends:**1. Artelo Biosciences Inc common.**

No dividends paid.

ARTELO BIOSCIENCES INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Artelo Biosciences, Inc. and its subsidiaries (collectively, the "Company") as of August 31, 2018 and 2017, and the related consolidated statements of operations, stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of August 31, 2018 and 2017, and the results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

ASPEN GROUP INC**Earnings, 6 mos. to Oct 31(Consol. - \$):**

	2018	2017
Total revenues	15,316,649	9,094,525
Cost & expenses	19,622,450	9,914,875
Operating income	(5,327,973)	(1,104,424)
Other income (expense), net	97,894	41,888
Net before taxes	(5,312,354)	(1,248,629)
Net income	(5,312,354)	(1,248,629)
Earnings common share		

	2018	2017
Primary	\$(0.29)	\$(0.09)
Fully Diluted	\$(0.29)	\$(0.09)
Common Shares:		
Full Diluted	18,326,621	13,548,672
Year-end	18,374,425	13,597,329

AUDIOEYE INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	7,041,698	4,338,839
Operating income	(3,557,384)	(2,912,798)
Other income (expense), net	(30)	131,855
Net income	(3,590,174)	(2,838,702)
Balance for common	(3,630,681)	(2,898,702)
Earnings common share		
Primary	\$(0.54)	\$(0.65)
Fully Diluted	\$(0.54)	\$(0.65)
Common Shares:		
Full Diluted	6,676,968	4,491,028
Year-end	7,488,281	4,502,565

BAKHU HOLDINGS CORP**Earnings, 3 mos. to Oct 31(Consol. - \$):**

	2018	2017
Cost & expenses	122,002	80,096
Operating income	(122,002)	(80,096)
Interest expense	334	1,265
Net before taxes	(122,336)	(81,361)
Net income	(122,336)	(81,361)
Earnings common share		
Common Shares:		
Full Diluted	359,691	225,000
Year-end	359,691	225,000

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Liabilities:	
Current liabilities	131,729
Stockholders' equity	(131,729)
Net current assets	(131,729)

BIGFOOT PROJECT INVESTMENTS INC**Earnings, 3 mos. to Oct 31(Consol. - \$):**

	2018	2017
Total revenues	263	423
Cost & expenses	91,548	5,253,502
Operating income	(169,549)	(74,252)
Interest expense	47,684	69,320
Other income (expense), net	15,042	...
Gains or losses	169,549	74,252
Net income	45,622	(5,248,147)
Earnings common share		

	2018	2017
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	3,677,126,944	259,227,638
Year-end	2,291,123,431	296,319,199

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	15,328
Inventories	11,386
Current assets	26,714
Net property & equip.	1,623
Total assets	28,337
Liabilities:	
Current liabilities	1,043,054
Stockholders' equity	(1,014,717)
Net current assets	(1,016,340)

BIO-KEY INTERNATIONAL INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	2,329,346	3,247,633
Cost & expenses	7,818,182	7,998,954
Operating income	(5,488,836)	(4,751,321)
Interest income	64	20
Net income	(5,488,772)	(4,751,301)
Balance for common	(7,115,771)	(5,353,176)
Earnings common share		
Primary	\$(0.66)	\$(0.85)
Fully Diluted	\$(0.66)	\$(0.85)
Common Shares:		
Full Diluted	10,810,103	6,333,530
Year-end	13,972,158	6,927,826

BIOCORRX INC**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Total revenues	324,982	492,364
Cost & expenses	3,000,459	2,329,574
Deprec., depl. & amort.	6,051	25,396
Operating income	(2,681,528)	(1,862,606)
Interest expense	1,428,318	10,684,498
Other income (expense), net	(15,586,586)	
Net before taxes	(4,109,846)	(28,133,690)
Net income	(4,109,846)	(28,133,690)
Earnings common share		
Primary	\$(0.02)	\$(0.12)
Fully Diluted	\$(0.02)	\$(0.12)
Common Shares:		
Full Diluted	247,818,519	229,106,534
Year-end	253,286,285	243,136,285

BIOTECH GLOBAL INC

Acquisition Completed On Dec. 14, 2018, Co. acquired additional interests in Entsorga West Virginia, LLC ("EWV"), an entity focused on the construction and operation of a specialized facility which, utilizing patented and proprietary technology, in consideration for 714,519 newly issued shares of preferred stock. As the result Co. increased its interest in EWV from 17.2% to 44.1%. Also on Dec. 14, 2018, Co. entered into and consummated a Contribution and Transaction Agreement (the "CTA"), whereby a newly formed entity, Refuel America, LLC ("Refuel"), which had no assets or liabilities became a consolidated subsidiary of Co. Co., which manages Refuel, then transferred its 44.1% interest Entsorga West Virginia, LLC ("EWV"), an entity focused on the construction and operation of a specialized facility which, utilizing patented and proprietary technology, and its interests in two other subsidiaries related to the Technology into Refuel. In addition to the consolidated assets contributed by Co., \$3,500,000 in cash and an additional 34.1% interest in EWV was contributed in exchange for a 40% interest in Refuel by Gold Medal Group, LLC, an entity that Co. had a 3.0% minority interest in prior to the Agreement. Subsequent to the consummation of the Agreement Co.'s minority interest in Gold Medal Group, LLC was diluted to 2.9% and its ownership interest in Refuel was 60%. Refuel holds a 78.2% controlling interest in EWV, which would be consolidated by Co.

BIOLARGO INC**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Total revenues	866,793	318,040
Cost & expenses	5,728,513	4,695,356
Operating income	(4,898,022)	(4,398,402)
Interest expense	2,826,839	2,921,564
Other income (expense), net	(684,352)	174,098
Net income	(8,409,213)	(7,145,868)
Earnings common share		
Primary	\$(0.07)	\$(0.07)
Fully Diluted	\$(0.07)	\$(0.07)
Common Shares:		
Full Diluted	118,057,635	97,679,544
Year-end	132,036,574	101,734,166

BIOSYNERGY, INC.**Earnings, 6 mos. to Oct 31**(Consol. - \$):

	2018	2017
Net Sales	646,258	623,419
Cost & expenses	596,559	595,408
Operating income	49,699	28,011
Interest income	224	215
Other income (expense), net	960	960
Net before taxes	50,883	29,186
Income taxes	14,507	5,885
Net income	36,376	23,301
Earnings common share		
Primary	\$0.00	\$0.00
Fully Diluted	\$0.00	\$0.00
Common Shares:		
Full Diluted	14,935,511	14,935,511
Year-end	14,935,511	14,935,511

BODY & MIND INC**Earnings, 3 mos. to Oct 31**(Consol. - \$):

	2018	2017
Net Sales	1,325,978	
Cost & expenses	1,331,951	376,717
Operating income	(9,113)	(376,717)
Other income (expense), net	(7,620)	(888)

Net before taxes	(88,239)	(450,508)
Income taxes	123,555	
Net income	(211,794)	(450,508)

Earnings common share

Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	47,774,817	19,137,658
Year-end	47,774,817	19,137,658

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	100,481	
Inventories	1,112,512	
Current assets	2,060,201	
Net property & equip.	2,590,213	
Total assets	15,557,377	
Liabilities:		
Current liabilities	3,193,515	
Stockholders' equity	10,647,742	
Net current assets	(1,133,314)	

BOWLIN TRAVEL CENTERS INC**Earnings, 9 mos. to Oct 31**(Consol. - \$000):

	2018	2017
Net Sales	22,947	20,972
Cost & expenses	21,664	19,546
Operating income	493	672
Interest income	12	7
Interest expense	233	144
Other income (expense), net	47	65
Gains or losses	(1)	294
Net before taxes	318	894
Net income	462	553
Earnings common share		
Primary	\$0.12	\$0.14
Fully Diluted	\$0.12	\$0.14
Common Shares:		
Full Diluted	4,006	4,028
Year-end	4,006	4,028

BRAZIL MINERALS INC**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Total revenues	28,472	30,387
Cost & expenses	847,747	883,458
Operating income	(819,275)	(853,071)
Other income (expense), net	(1,538)	(1,538)
Net before taxes	(1,382,827)	(1,382,827)
Net income	(1,382,827)	(1,212,653)
Earnings common share		
Primary	\$(0.01)	\$(0.02)
Fully Diluted	\$(0.01)	\$(0.02)
Common Shares:		
Full Diluted	190,207,606	64,816,691
Year-end	302,799,689	86,181,478

BRIGHTLANE CORP**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Total revenues	190,324	323,808
Cost & expenses	416,778	772,347
Operating income	(226,454)	(448,539)
Other income (expense), net	(114,500)	(114,500)
Gains or losses	(533,199)	(533,199)
Net before taxes	(294,689)	(1,135,181)
Net income	(294,689)	(1,135,181)
Earnings common share		
Primary	\$(0.02)	\$(0.06)
Fully Diluted	\$(0.02)	\$(0.06)
Common Shares:		
Full Diluted	18,499,460	19,067,673
Year-end	18,692,654	19,442,667

CADUCEUS SOFTWARE SYSTEMS CORP.**Annual Report****Consolidated Income Statement, Years Ended Mar. 31 (\$):**

	2017	2016	2015
Revenues	76,102	...	...
Cost of goods sold	71,875	71,875	71,875
Gross profit (loss)	4,227	(71,875)	(71,875)
Selling expenses	19,760	...	...
General & administrative			

expenses	201,389	217,549	14,500
Depreciation & amortization	4,500	4,500	4,500
Total operating expenses	225,649	222,049	19,000
Income (loss) from operations	(221,422)	(293,924)	(90,875)
Net income (loss) for the period	(221,422)	(293,924)	(90,875)

Net income (loss) applicable to common stock holders	(221,422)	(293,924)	(90,875)
Weighted average shares outstanding - basic	796,163,836	738,284,699	739,691,803
Weighted average shares outstanding - diluted	796,163,836	738,284,699	739,691,803
Year end shares outstanding	804,600,000 [□]	794,200,000	276,700,000
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Number of beneficial shareholders	1	...	...
Number of common shareholders	12	...	...

[□] Reclassified to conform with 2017 presentation; [□] As reported from the March 31, 2016 Annual Report; [□] Shares increased due to the effect of stock issuance for compensation

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2017	2016
Cash	5,283	...
Total current assets	5,283	...
Fixed & intangible assets - Software systems	575,000	575,000
Fixed & intangible assets - Website	18,000	18,000
Total fixed & intangible assets	593,000	593,000
Accumulated amortization & depreciation	310,000	233,624
Fixed & intangible assets, net	283,000	359,376
Total assets	288,283	359,376
Accounts payables & accrued expenses	239,706	239,136
Loans from officer	72,205	72,205
Notes payable - current	5,043,854	4,913,854
Total current liabilities	5,355,765	5,225,196
Total liabilities	5,355,765	5,225,196
Common stock	804,600	794,200
Additional paid-in capital	4,517,064	4,507,704
Retained earnings (accumulated deficit)	(10,389,146)	(10,167,724)
Total stockholders' equity (deficit)	(5,067,482)	(4,865,820)

[□] As reported by the Company

Recent Dividends:**1. Caduceus Software Systems Corp. common.**

No dividends paid.

Annual Dividends:**1. Caduceus Software Systems Corp. common.**

No dividends paid.

CANCER CAPITAL CORP.**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Cost & expenses	10,932	10,800
Operating income	(10,932)	(10,800)
Net before taxes	(22,080)	(21,120)
Net income	(22,080)	(21,120)
Earnings common share		
Common Shares:		
Full Diluted	6,150,000	6,150,000
Year-end	6,150,000	6,150,000

CANNABICS PHARMACEUTICALS INC**Annual Report****Consolidated Income Statement, Years Ended Aug. 31 (\$):**

	2018	2017	2016
		(revised)	(revised)
Net revenue	9,601	5,684	112,500
Gross profit	...	...	112,500
Research & development expense	1,003,916	246,943	177,607
Sales & marketing expenses	422,015	287,460	960
Salaries & related expenses	184,851	35,951	...
Legal & professional fees	247,319	310,750	140,920
Consulting - stock based compensation	1,853,785	880,790	29,850
Other expenses	106,443	97,689	43,840
General & administrative expenses	2,392,398	1,325,180	214,610
Total operating expenses	3,818,328	1,859,583	393,177
Income (loss) from operations	(3,808,728)	(1,853,899)	(280,677)
Foreign exchange gain (loss)	(32,795)	(10,915)	...
Financial income (loss)	64,906	(69,027)	...
Interest & bank charges	...	...	7,178
Loss from warrants evaluation	...	...	712
Amortization of discount	...	...	20,000
Currency exchange differences loss	...	...	1,386
Financial loss	...	...	27,890
Income (loss) before income taxes	...	...	(307,181)
Net profit (loss)	(3,776,617)	(1,933,841)	(307,181)
Weighted average shares outstanding - basic	120,377,746	110,380,381	103,258,456
Weighted average shares outstanding - diluted	120,377,746	110,380,381	103,258,456
Year end shares outstanding	121,575,388	119,544,840	107,221,903
Net earnings (loss) per share - basic	\$(0.03)	\$(0.02)	\$(0.00)
Net earnings (loss) per share - diluted	\$(0.03)	\$(0.02)	\$(0.00)
Total number of employees	8	5	2
Number of common stockholders	76	69	69

□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation; □ As reported by the Company; □ As of November 29, 2018; □ As of November 28, 2017; □ As of November 28, 2016

Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Cash & cash equivalents	1,393,608	3,367,694	...
Prepaid expenses & other receivables	227,244	149,684	...
Total current assets	1,620,852	3,517,378	...
Investment in Eroll Grow Tech Ltd.	589,722	...	...
Equipment, net	974,331	120,378	...
Total assets	3,184,905	3,637,756	...
Accounts payable & accrued liabilities	315,737	386,873	...
Derivative liability	...	66,010	...
Due to a related party	223,645	246,239	...
Total current liabilities	539,382	699,123	...
Common stock	12,158	11,954	...
Additional paid-in capital	9,840,420	6,446,839	...
Issuance of warrants	89,722	...	...
Retained earnings	...	...	...

(accumulated deficit)	(7,296,777)	(3,520,160)	...
Total stockholders' equity (deficit)	2,645,523	2,938,633	...

□ As reported by the Company

Recent Dividends:**1. Cannabics Pharmaceuticals Inc common.**

No dividends paid.

Annual Dividends:**1. Cannabics Pharmaceuticals Inc common.**

No dividends paid.

CANNABICS PHARMACEUTICALS INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Weinstein & Co. C.P.A. (Isr), as it appeared in Co.'s 2018 10-K: "We have audited the accompanying balance sheets of Cannabics Pharmaceuticals Inc. and its subsidiary ("the Company") as of August 31, 2018 and 2017 and the related statements of operations, changes in stockholders' deficit and cash flows, for each of the periods ended August 31, 2018 and 2017, and the related notes and schedules (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of August 31, 2018 and 2017, and the results of its operations and its cash flows for each of the periods ended August 31, 2018 and 2017, in conformity with generally accepted accounting principles in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has not established a source of revenue sufficient to cover its operating costs. As of August 31, 2018, the Company has incurred losses since inception. These and other factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plan regarding these matters is also described in Note 1 to the financial statements. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

CAPITAL BEVERAGE CORP (NEW)**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Weighted average shares outstanding - basic	11,041,734	11,041,734	11,041,734
Weighted average shares outstanding - diluted	11,041,734	11,041,734	11,041,734
Year end shares outstanding	11,041,734	11,041,734	11,041,734

□ As reported from the December 31, 2016 Annual Report; □ Adjusted for 1- for -20 reverse stock split, September 5, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Professional fees	55,000	55,000
Franchise taxes	5,000	5,000
Accounts payable & accrued expenses	60,000	60,000
Total current liabilities	60,000	60,000
Total liabilities	60,000	60,000
Common stock	11,042	11,042
Additional paid-in capital	7,488,620	7,488,620
Retained earnings (accumulated deficit)	(7,559,662)	(7,559,662)
Total stockholders' equity (deficit)	(60,000)	(60,000)

Recent Dividends:**1. Capital Beverage Corp (New) common.**

No dividends paid.

Annual Dividends:**1. Capital Beverage Corp (New) common.**

No dividends paid.

CENTRIC BRANDS INC**Earnings, 9 mos. to Sep 30(Consol. - \$000):**

Net Sales	114,614	118,944
Cost & expenses	125,766	113,700
Operating income	(15,404)	718
Interest expense	7,097	6,536
Other income (expense), net	(124)	1
Net before taxes	(22,625)	(5,817)
Income taxes	(2,275)	776
Net income	(20,350)	(6,593)
Balance for common	(25,898)	(10,692)
Earnings common share		
Primary	\$(1.87)	\$(0.80)
Fully Diluted	\$(1.87)	\$(0.80)
Common Shares:		
Full Diluted	13,873	13,306
Year-end	14,132	13,331

CHINA VTV LTD**Earnings, 9 mos. to Nov 30(Consol. - \$):**

	2018	2017
Cost & expenses	39,037	26,832
Operating income	(39,037)	(26,832)
Net before taxes	(39,037)	(26,832)
Net income	(39,037)	(26,832)

Earnings common share**Common Shares:**

Full Diluted	89,072,727	48,750,000
Year-end	105,000,000	48,750,000

CICERO INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	608,000	1,066,000
Cost & expenses	1,977,000	2,306,000
Operating income	(1,369,000)	(1,240,000)
Interest expense	226,000	317,000
Net income	(1,595,000)	(1,557,000)

Earnings common share**Common Shares:**

Full Diluted	207,913,541	197,587,913
Year-end	207,913,541	207,913,541

CLEAN ENERGY TECHNOLOGIES INC (NV)**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	1,243,630	862,336
Cost & expenses	1,930,778	1,687,222
Operating income	(687,148)	(724,886)
Interest expense	423,858	206,600
Other income (expense), net	(663,233)	(461,284)
Gains or losses	7,456	...
Net before taxes	(1,766,783)	(1,392,770)
Net income	(1,766,783)	(1,392,770)

Earnings common share**Common Shares:**

Full Diluted	498,909,645	197,082,323
Year-end	554,698,461	210,881,122

COLORSTARS GROUP**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	1,167	18,713
Cost & expenses	212,238	199,809
Operating income	(212,382)	(186,763)
Interest expense	11,165	15,912
Other income (expense), net	...	5,140
Foreign currency	(3,935)	...
Net before taxes	(227,482)	(197,535)
Income taxes	800	3,357
Net income	(228,282)	(200,892)

Earnings common share**Common Shares:**

Full Diluted	100,941,182	67,448,890
Year-end	102,274,515	67,448,890

CONCRETE LEVELING SYSTEMS INC**Earnings, 3 mos. to Oct 31(Consol. - \$):**

	2018	2017
Cost & expenses	18,288	24,401
Operating income	(17,963)	(24,136)
Interest income	...	366
Interest expense	262	257

Net before taxes	(18,225)	(24,027)
Net income	(18,225)	(24,027)
Earnings common share		
Common Shares:		
Full Diluted	6,395,418	6,395,418
Year-end	14,027,834	14,027,834
Consolidated Balance Sheet Items, as of (\$):		
Assets:		2018
Cash & equivalents		371
Inventories		23,521
Current assets		23,892
Total assets		23,892
Liabilities:		
Current liabilities		308,378
Stockholders' equity		(284,486)
Net current assets		(284,486)

CREATIVE MEDICAL TECHNOLOGY HOLDINGS INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	66,800	
Cost & expenses	844,823	921,127
Operating income	(793,881)	(931,836)
Other income (expense), net	(13,814,782)	(54,530)
Net before taxes	(15,590,004)	(1,181,889)
Net income	(15,590,004)	(1,181,889)
Earnings common share		
Primary	\$(0.03)	\$(0.01)
Fully Diluted	\$(0.03)	\$(0.01)
Common Shares:		
Full Diluted	519,120,610	105,885,362
Year-end	784,194,117	106,313,750

CREDNOLGY HOLDING CORP**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	753,235	743,241
Operating income	55,596	73,026
Other income (expense), net		(35,000)
Net income	55,596	38,026
Earnings common share		
Common Shares:		
Full Diluted	1,953,845,940	807,093,172
Year-end	2,148,512,607	1,396,578

CROWDGATHER INC**Earnings, 6 mos. to Oct 31(Consol. - \$):**

	2018	2017
Total revenues	1,000	134,000
Cost & expenses	38,000	149,000
Operating income	(37,000)	(15,000)
Other income (expense), net	(80,000)	(121,000)
Gains or losses	1,052,000	
Net before taxes	835,000	(239,000)
Income taxes	1,000	1,000
Income contin. oper.		(240,000)
Net income	834,000	(240,000)
Earnings common share		
Common Shares:		
Full Diluted	172,251,129	136,929,839
Year-end	157,090,484	130,536,394

CYBERFORT SOFTWARE INC**Earnings, 6 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	446,699	95,829
Operating income	(446,699)	(95,829)
Interest expense	2,208	
Net income	(448,907)	(95,829)
Earnings common share		
Primary	\$(0.02)	\$(11.19)
Fully Diluted	\$(0.02)	\$(11.19)
Common Shares:		
Full Diluted	28,014,076	8,560
Year-end	32,508,785	8,576

DAILY JOURNAL CORPORATION**Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2018	2017	2016
		(revised)	(revised)
Advertising revenue, net	9,112,000	9,104,000	9,854,000
Circulation revenue	5,401,000	5,654,000	5,912,000

Advertising service fees & other revenues	2,659,000	2,812,000	2,651,000
Licensing and maintenance fees	17,225,000	16,037,000	14,758,000
Consulting fees	2,832,000	4,476,000	4,085,000
Other public service fees	3,474,000	3,301,000	4,352,000
Total revenues	40,703,000	41,384,000	41,612,000
Salaries & employee benefits expenses	33,832,000	31,749,000	27,381,000
Outside services expenses	4,287,000	4,552,000	3,729,000
Postage & delivery expenses	857,000	1,112,000	1,141,000
Newsprint & printing expenses	780,000	877,000	912,000
Depreciation & amortization	3,678,000	5,586,000	5,709,000
Other general & administrative expenses	11,329,000	10,675,000	9,380,000
Total costs & expenses	54,763,000	54,551,000	48,252,000
Income (loss) from operations	(14,060,000)	(13,167,000)	(6,640,000)
Dividends & interest income	4,808,000	4,844,000	4,085,000
Other income	37,000	34,000	61,000
Interest expense on note payable collateralized by real estate	95,000	100,000	88,000
Interest expense on margin loans	651,000	422,000	284,000
Interest & penalty reversal (expense) accrued for uncertain & unrecognized tax benefits		743,000	(112,000)
Capital gains on sales of marketable securities & others	3,182,000		
Other-than-temporary impairment losses on investments	4,560,000		
Income (loss) before taxes	(11,339,000)	(8,068,000)	(2,978,000)
Current provision for (benefit from) income taxes - federal	(209,000)	(2,570,000)	(268,000)
Current provision for (benefit from) income taxes - state	(90,000)	(6,000)	(30,000)
Total current provision for (benefit from) income taxes	(299,000)	(2,576,000)	(298,000)
Deferred provision for (benefit from) income taxes - federal	(18,577,000)	(3,854,000)	(1,369,000)
Deferred provision for (benefit from) income taxes - state	(664,000)	(720,000)	(268,000)
Total deferred provision for (benefit from) income taxes	(19,241,000)	(4,574,000)	(1,637,000)
Provision for (benefit from) income taxes	(19,540,000)	(7,150,000)	(1,935,000)
Net income (loss)	8,201,000	(918,000)	(1,043,000)
Weighted average shares outstanding-basic	1,380,746	1,380,746	1,380,746
Weighted average shares			

outstanding-diluted	1,380,746	1,380,746	1,380,746
Year end shares outstanding	1,380,746	1,380,746	1,380,746
Net income (loss) per share - basic	\$5.94	\$(0.66)	\$(0.76)
Net income (loss) per share - diluted	\$5.94	\$(0.66)	\$(0.76)
Number of full time employees	350	355	335
Number of part time employees	25	15	20
Number of common stockholders	440	480	510

Reclassified to conform with 2017 presentation; Approximate; As of December 10, 2018; As of December 12, 2017; As of December 12, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	9,301,000	3,384,000
Marketable securities	212,296,000	229,265,000
Accounts receivable, gross	5,003,000	5,558,000
Less allowance for doubtful accounts	200,000	200,000
Accounts receivable, net	4,803,000	5,358,000
Inventories	46,000	40,000
Prepaid expenses & other current assets	512,000	798,000
Income tax receivable	270,000	909,000
Total current assets	227,228,000	239,754,000
Land, buildings & improvements	16,422,000	16,396,000
Furniture, office equipment & computer software	2,877,000	2,724,000
Machinery & equipment	1,749,000	1,799,000
Property, plant & equipment, at cost	21,048,000	20,919,000
Less accumulated depreciation	9,828,000	9,292,000
Property, plant & equipment, net	11,220,000	11,627,000
Intangibles, net		3,058,000
Goodwill	13,400,000	13,400,000
Deferred income taxes - federal	9,269,000	10,652,000
Deferred income taxes - state	2,881,000	2,217,000
Total assets	263,998,000	280,708,000
Accounts payable	2,820,000	3,049,000
Accrued liabilities	4,402,000	3,112,000
Note payable collateralized by real estate	121,000	115,000
Deferred subscriptions	3,174,000	3,284,000
Deferred installation contracts	2,554,000	5,072,000
Deferred maintenance agreements & others	14,186,000	9,442,000
Total current liabilities	27,257,000	24,074,000
Investment margin account borrowings	29,493,000	29,493,000
Note payable collateralized by real estate	1,835,000	1,956,000
Deferred maintenance agreements	176,000	759,000
Accrued liabilities	170,000	135,000
Deferred income taxes	42,151,000	64,550,000
Total long term liabilities	73,825,000	96,893,000
Common stock	14,000	14,000
Additional paid-in capital	1,755,000	1,755,000
Retained earnings (accumulated deficit)	45,361,000	57,150,000
Accumulated other comprehensive income (loss)	115,786,000	100,822,000
Total shareholders' equity (deficit)	162,916,000	159,741,000

□ Reclassified to conform with 2018 presentation; □ Including common stocks - Marketable securities at fair value: \$212,296,000; □ Including common stocks - Marketable securities at fair value: \$220,973,000; □ Including bonds - Marketable securities at fair value: \$8,292,000

Recent Dividends:

1. Daily Journal Corporation common.
No dividends paid.

Annual Dividends:

1. Daily Journal Corporation common.
No dividends paid.

DAILY JOURNAL CORPORATION**Auditor's Report Auditor's Comment**

The following is an excerpt from the Report of the Independent Auditors, Squar Milner LLP, as it appeared in the 2018 10K: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2018 and 2017, and the results of its operations and its cash flows for each of the three years in the period ended September 30, 2018, in conformity with accounting principles generally accepted in the United States of America. We have also audited, in accordance with the standards of the Public Company Accounting Oversight Board (United States) (PCAOB), the Company's internal control over financial reporting as of September 30, 2018, based on criteria established in Internal Control Û Integrated Framework issued by the Committee of Sponsoring Organizations of the Treadway Commission in 2013. Our report dated December 12, 2018 expressed an opinion that the Company had not maintained effective internal control over financial reporting as of September 30, 2018, based on criteria established in Internal Control Û Integrated Framework issued by the Committee of Sponsoring Organizations of the Treadway Commission in 2013."

DAIS ANALYTIC CORP**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	915,836	249,086
Net Sales	878,336	249,086
Cost & expenses	2,296,688	1,678,334
Operating income	(1,380,852)	(1,429,248)
Other income (expense), net	233,401	204,482
Net income	(2,024,561)	(2,002,636)
Earnings common share		
Primary	\$(0.01)	\$(0.02)
Fully Diluted	\$(0.01)	\$(0.02)
Common Shares:		
Full Diluted	143,222,751	124,792,864
Year-end	147,700,182	126,901,432

DART FINANCIAL CORP**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016
Interest income - loans	12,924,598	10,284,709
Interest income - investment securities	1,556,049	1,836,246
Interest income - federal funds sold	134,453	88,441
Total interest income	14,615,100	12,209,396
Interest expense - deposits	1,195,208	910,168
Interest expense - FHLB advances	923,699	637,444
Total interest expense	2,118,907	1,547,612
Net interest income (expense)	12,496,193	10,661,784
Provision for loan losses	110,400	3,600
Net interest income (loss) after provision for loan losses	12,385,793	10,658,184
Fees & service charges	3,504,391	3,023,485
Gain on sale of loans	6,475,566	7,076,053
Increase in cash surrender value of bank owned life insurance	279,341	297,592
Gain on mortgage servicing rights	2,847,655	2,875,240
Other non interest income	1,118,592	931,281
Non-interest income	14,225,545	14,203,651
Compensation & benefits	14,656,584	14,185,268
Occupancy	1,906,479	1,772,614

Advertising	539,945	560,884	Common stock	16,918,375	17,000,000
Legal & professional	636,813	409,016	Retained earnings (accumulated deficit)	20,091,955	17,481,749
Office supplies	109,955	140,606	Accumulated other comprehensive income (loss)	70,719	(83,377)
Charitable contributions	140,693	103,780	Total stockholders' equity (deficit)	37,081,049	34,398,372
Amortization of mortgage servicing rights	1,271,945	855,114			
Other non-interest expenses	3,060,913	3,021,601			
Total non-interest expenses	22,323,327	21,048,883			
Earnings (loss) before federal income taxes	4,288,011	3,812,952			
Federal income taxes - current	473,859	(48,017)			
Federal income taxes - deferred	245,446	1,000,001			
Federal income taxes	719,305	951,984			
Net income (loss)	3,568,706	2,860,968			
Year end shares outstanding	1,197,500	1,200,000			
Net income (loss) per share - basic	\$2.98	\$2.38			
Dividends per common share	\$0.80	\$0.78			

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & due from banks	7,845,969	12,378,489
Federal funds sold	6,215,238	22,111,260
Interest bearing deposits	2,497,750	4,243,895
Investment securities - held to maturity	52,753,716	56,358,533
Investment securities - available for sale	290,049	75,384
Federal Home Loan Bank stock at cost	2,804,500	2,804,500
Mortgages held-for-sale	8,833,605	15,864,096
Commercial	151,500,839	128,605,401
Real estate - mortgage	112,273,906	88,086,089
Real estate - home equity lines-of-credit	16,241,165	13,969,032
Real estate - home equity term	3,610,385	3,359,857
Total real estate	132,125,456	105,414,978
Consumer - installment	4,323,144	3,658,243
Loans receivable, gross	287,949,439	237,678,622
Net deferred loan origination costs and fees	671,334	278,018
Less: allowance for losses on loans	3,378,011	3,268,736
Loans receivables	285,242,762	234,687,904
Land	3,325,534	3,254,515
Office buildings	11,920,019	11,210,556
Furniture, fixtures & equipment	4,012,544	3,963,103
Premises & equipment, gross	19,258,097	18,428,174
Less: accumulated depreciation	4,785,758	4,117,784
Premises & equipment, net	14,472,339	14,310,390
Accrued interest receivable	1,147,670	1,071,659
Bank-owned life insurance	8,695,139	8,415,799
Mortgage servicing rights	5,242,175	3,670,890
Other assets	2,036,842	1,605,541
Total assets	398,077,754	377,598,340
NOW accounts	20,607,851	21,023,906
Savings & money market	117,273,844	106,039,318
Time deposits, \$100,000 & over	46,401,751	38,452,002
Time deposits, under \$100,000	26,869,443	32,942,796
Interest bearing	211,152,889	198,458,022
Non-interest bearing	88,833,483	79,522,226
Total deposits	299,986,372	277,980,248
Borrowed funds	58,100,000	63,100,000
Deferred compensation	660,366	513,180
Deferred taxes	371,572	85,164
Accrued interest payable & other liabilities	1,878,395	1,521,376
Total liabilities	360,996,705	343,199,968

Common stock	16,918,375	17,000,000
Retained earnings (accumulated deficit)	20,091,955	17,481,749
Accumulated other comprehensive income (loss)	70,719	(83,377)
Total stockholders' equity (deficit)	37,081,049	34,398,372

Dividends:

No dividends paid.

DATA STORAGE CORP.**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	7,260,579	6,387,499
Cost & expenses	6,950,745	5,857,154
Operating income	309,835	530,345
Interest income	13	34
Other income (expense), net	716	2,178
Net before taxes	241,637	431,907
Net income	241,637	431,907
Balance for common	159,807	345,133
Earnings common share		
Common Shares:		
Full Diluted	128,139,418	128,077,148
Year-end	128,139,418	128,139,418

DELL TECHNOLOGIES INC - COMMON CLASS V**Earnings, 9 mos. to (Consol. - \$Millions):**

	11/02/18	11/03/17
Net Sales	6,383	5,612
Cost & expenses	4,997	4,571
Operating income	1,386	1,041
Minority interest	965	500
Net before taxes	2,292	1,133
Income taxes	372	124
Net income	955	509
Earnings common share		
Primary	\$4.80	\$2.50
Fully Diluted	\$4.72	\$2.46
Common Shares:		
Full Diluted	199	204
Year-end	199	199

DESTINY MEDIA TECHNOLOGIES INC**Annual Report****Consolidated Income Statement, Years Ended Aug. 31 (\$):**

	2018	2017	2016
Service revenue	3,606,471	3,445,014	3,337,813
General & administrative expense	840,402	903,835	802,433
Sales & marketing expense	888,204	881,990	1,260,384
Research & development expense	1,122,590	1,231,370	1,292,996
Depreciation & amortization expense	105,869	153,385	191,383
Total operating expenses	2,957,065	3,170,580	3,547,196
Income (loss) from operations	649,406	274,434	(209,383)
Interest income	10,597	14,314	21,132
Other income (expenses)	(3,733)	33	...
Income (loss) before provision for income taxes - U.S.	(166,037)	64,866	86,193
Income (loss) before provision for income taxes - Canada	822,307	223,915	(274,444)
Income (loss) before provision for income taxes	656,270	288,781	(188,251)
Net income (loss)	656,270	288,781	(188,251)
Weighted average shares outstanding			
- basic	55,013,874	55,013,874	54,737,918
Weighted average			

shares outstanding			
- diluted	55,013,874	55,013,874	54,737,918
Year end shares outstanding	55,013,874	55,013,874	55,013,874
Net income (loss) per common share - basic	\$0.01	\$0.01	\$0.00
Net income (loss) per common share - diluted	\$0.01	\$0.01	\$0.00
Number of full time employees	...	22	22
Number of part time employees	...	...	1
Total number of employees	24	...	23
Number of common stockholders	257	256	260
Foreign currency translation adjustments	(86,751)	69,486	28,254

□ Reclassified to conform with 2018 presentation; □ As of November 27, 2018; □ As of November 29, 2017; □ As of November 28, 2016

Consolidated Balance Sheet, Years Ended Aug. 31 (\$):			
	2018	2017	(revised)
Cash & cash equivalents	1,097,434	1,342,956	...
Short-term investments	1,151,952	...	...
Accounts receivable, gross	409,832	533,049	...
Allowance for doubtful accounts	6,031	3,383	...
Accounts receivable, net	403,801	529,666	...
Other receivables	15,902	21,216	...
Short term receivable	...	64,811	...
Prepaid expenses	57,252	54,507	...
Deposit	...	592	...
Total current assets	2,726,341	2,013,748	...
Deposits	34,336	27,923	...
Furniture & fixtures, cost	134,130	171,724	...
Less: accumulated amortization - furniture & fixtures	102,822	126,005	...
Computer hardware, cost	226,679	241,705	...
Less: accumulated amortization - computer hardware	189,724	192,596	...
Computer software, cost	213,684	222,554	...
Less: accumulated amortization - computer software	203,420	201,174	...
Leasehold improvements, cost	162,754	71,415	...
Less: accumulated amortization - leasehold improvements	81,008	71,415	...
Property & equipment, cost	737,247	707,398	...
Less: accumulated amortization	576,974	591,190	...
Property & equipment, net	160,273	116,208	...
Intangible assets, net	41,472	86,824	...
Total assets	2,962,422	2,244,703	...
Accounts payable	141,273	127,444	...
Accrued liabilities	226,876	192,433	...
Deferred leasehold inducement	51,848	2,090	...
Deferred revenue	23,286	23,685	...
Obligation under capital lease	2,363	6,246	...
Total current liabilities	445,646	351,898	...
Total liabilities	445,646	351,898	...
Common stock	55,014	55,014	...
Additional paid-in capital	9,766,665	9,712,213	...
Retained earnings (accumulated deficit)	(6,951,261)	(7,607,531)	...
Accumulated foreign currency translation adjustments	(353,642)	(266,891)	...

Accumulated other comprehensive income (loss)	(353,642)	(266,891)	...
Total stockholders' equity (deficit)	2,516,776	1,892,805	...

Recent Dividends:
1. Destiny Media Technologies Inc common.

No dividends paid.

Annual Dividends:

1. Destiny Media Technologies Inc common.
No dividends paid.

DIGERATI TECHNOLOGIES INC

Earnings, 3 mos. to Oct 31(Consol. - \$000):

	2018	2017
Total revenues	1,522	55
Cost & expenses	1,765	421
Deprec., depl. & amort.	170	4
Operating income	(413)	(370)
Other income (expense), net	(152)	...
Net income	(941)	(370)

Earnings common share

Primary	\$(0.07)	\$(0.04)
Fully Diluted	\$(0.07)	\$(0.04)

Common Shares:

Full Diluted	12,906	8,798
Year-end	13,117	8,959

Consolidated Balance Sheet Items, as of (\$000):

Assets:		2018
Cash & equivalents	591	...
Current assets	866	...
Net property & equip.	653	...
Total assets	4,529	...
Liabilities:		2018
Current liabilities	5,128	...
Long-term debt	1,079	...
Stockholders' equity	(1,444)	...
Net current assets	(4,262)	...

DIGITAL DEVELOPMENT PARTNERS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	51,797	47,659
Operating income	(51,797)	(47,659)
Interest expense	27,812	25,067
Net income	(79,609)	(72,726)

Earnings common share

Full Diluted	85,970,665	85,970,665
Year-end	85,970,665	85,970,665

DIGITAL LOCATIONS INC

New Accountant On Dec. 17, 2018, Co. dismissed Liggett & Webb, P.A. as its independent public accounting firm. On Dec. 18, 2018, Co. engaged M&K CPAS, PLLC as its new independent public accounting firm.

DLH HOLDINGS CORP

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$000):

	2018	2017	2016
Revenue	133,236	115,662	85,602
Direct expenses	103,034	89,812	67,776
Gross margin (loss)	30,202	25,850	17,826
General & administrative expenses	19,178	17,466	12,518
Depreciation & amortization	2,242	1,754	1,244
Income (loss) from operations	8,782	6,630	4,064
Interest income (expense), net	(800)	(883)	(454)
Amortization of deferred financing costs as interest expense	275	268	289
Change in fair value of derivative financial instruments	...	(102)	(27)
Other income	...	...	...

(expense), net	(41)	25	(53)
Interest income (expense)	(1,116)	(1,228)	(823)
Acquisition cost	...	...	795
Income (loss) before income taxes	7,666	5,402	2,446
Current income tax expense (benefit)	328	338	170
Deferred income tax expense (benefit)	5,502	1,776	(1,108)
Income tax expense (benefit), net	5,830	2,114	(938)
Net income (loss)	1,836	3,288	3,384
Weighted average shares outstanding			
- basic	11,881	11,345	9,966
Weighted average shares outstanding - diluted	12,873	12,352	11,220
Year end shares outstanding	11,899	11,767	11,148
Earnings (loss) per share - basic	\$0.15	\$0.29	\$0.34
Earnings (loss) per share - diluted	\$0.14	\$0.27	\$0.30
Total number of employees	21,500	21,400	21,400
Number of common stockholders	292	2146	2174
Number of beneficiary stockholders	21,300	21,423	21,423

□ Reclassified to conform with 2017 presentation; □ As is; □ Approximately; □ As of November 30, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$000):

	2018	2017
Cash & cash equivalents	6,355	4,930
Billed receivables	10,066	11,862
Unbilled receivables	214	49
Total accounts receivable, gross	10,280	11,911
Accounts receivable	10,280	11,911
Prepaid insurance & benefits	401	240
Other receivables & prepaid expenses	359	358
Total current assets	17,395	17,439
Furniture & equipment	326	331
Computer equipment	751	715
Computer software	1,731	1,108
Leasehold improvements	66	66
Total fixed assets	2,874	2,220
Less accumulated depreciation & amortization	1,308	829
Equipment & improvements, net	1,566	1,391
Deferred taxes, net	4,137	9,639
Goodwill	25,989	25,989
Intangible assets, net	13,365	15,127
Other long-term assets	89	139
Total assets	62,541	69,724
Debt obligations - current	...	6,518
Derivative financial instruments, at fair value	...	306
Accounts payable	3,393	5,205
Accrued benefits	2,060	1,831
Accrued bonus & incentive compensation	2,191	1,544
Accrued workers compensation insurance	2,642	1,598
Other accrued expenses	664	717
Total current liabilities	15,933	21,442
Total long term liabilities	7,190	12,427
Total liabilities	23,123	33,869
Common stock	12	12
Additional paid-in capital	84,285	82,687

Retained earnings (accumulated deficit)	(44,879)	(46,844)
Total shareholders' equity (deficit)	39,418	35,855

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. DLH Holdings Corp common.
No dividends paid.

Annual Dividends:

1. DLH Holdings Corp common.
No dividends paid.

DUOS TECHNOLOGIES GROUP INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	9,490,202	3,243,969
Cost & expenses	10,224,031	5,667,897
Operating income	(733,829)	(2,423,928)
Interest expense	14,755	3,279,898
Other income (expense), net	3,742	64,648
Gains or losses	1,901,219	
Net income	(744,842)	(3,737,959)
Balance for common	(744,842)	(3,755,719)
Earnings common share		
Primary	\$ (0.04)	\$ (1.98)
Fully Diluted	\$ (0.04)	\$ (1.98)
Common Shares:		
Full Diluted	20,724,153	1,896,578
Year-end	21,007,157	1,901,670

DYNARESOURCE INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	10,146,585	7,233,329
Cost & expenses	11,886,703	7,449,770
Deprec., depl. & amort.	263,609	129,248
Operating income	(2,003,727)	(345,689)
Interest expense	262,126	89,203
Other income (expense), net	2,139,057	2,457,717
Gains or losses	11,647	
Foreign currency	79,630	890,491
Net before taxes	(35,519)	2,913,316
Net income	(35,519)	2,913,316
Balance for common	93,070	2,938,143
Earnings common share		
Primary	\$0.01	\$0.17
Fully Diluted	\$0.01	\$0.03
Common Shares:		
Full Diluted	19,572,408	18,977,097
Year-end	17,722,825	17,722,825

ENB FINANCIAL CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	27,080,000	25,517,000
Operating income	8,484,000	6,668,000
Net before taxes	8,484,000	6,668,000
Net income	7,524,000	5,733,000
Earnings common share		
Primary	\$2.64	\$2.01
Fully Diluted	\$2.64	\$2.01
Common Shares:		
Full Diluted	2,854,010	2,849,849
Year-end	2,861,274	2,848,679

FELLAZO CORP

Annual Report

Consolidated Income Statement, Years Ended Aug. 31 (\$):

	2018	2017	2016
		(revised)	
Revenues .....	...	...	12,820
Cost of goods sold .....	...	...	2,489
Gross profit .....	...	...	10,331
General & administrative expenses	238,216	376,201	42,365
Total operating expenses	238,216	376,201	42,365
Net income (loss) before provision for income tax	(238,216)	(376,201)	(32,034)
Net income (loss)	(238,216)	(376,201)	(32,034)
Weighted average			

shares outstanding - basic	75,000,000	16,249,794	3,730,369
Weighted average shares outstanding - diluted	75,000,000	16,249,794	3,730,369
Year end shares outstanding	75,000,000	75,000,000	4,885,000
Net earnings (loss) per share - basic	\$0.00	\$(0.02)	\$(0.01)
Net earnings (loss) per share - diluted	\$0.00	\$(0.02)	\$(0.01)
Number of common stockholders	27	28	33

□ Shares increased due to the effect of private placement shares issued for cash

Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

	2018	2017
Cash	631	...
Other receivable .....	...	70,115
Prepaid expense .....	...	10,000
Total current assets	631	80,115
Total assets	631	80,115
Accrued expenses	46,215	...
Other creditor	540,766	322,034
Loans from director .....	...	13,785
Total current liabilities	540,766	382,034
Total liabilities	540,766	382,034
Fellazo Corp common stock	75,000	75,000
Additional paid-in capital	36,116	36,116
Retained earnings (accumulated deficit)	(651,251)	(413,035)
Total stockholders' equity (deficit)	(540,135)	(301,919)

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Fellazo Corp common.
No dividends paid.

Annual Dividends:

1. Fellazo Corp common.
No dividends paid.

FELLAZO CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2018 10-K Report: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Fellazo Corp. (the "Company") as of August 31, 2018 and 2017, and the related statements of operations, stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of August 31, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

FINDEX.COM, INC.

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	252,097	265,204
Cost & expenses	995,176	1,208,096
Operating income	(743,079)	(942,892)
Interest expense	210,106	143,705
Net before taxes	(953,185)	(1,086,597)
Net income	(953,185)	(1,086,597)
Earnings common share		
Common Shares:		
Full Diluted	532,994,267	506,744,435
Year-end	533,945,811	519,101,417

FIRST PRIORITY TAX SOLUTIONS INC

Earnings, 3 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	2,046	...
Cost & expenses	14,604	15,390
Operating income	(12,558)	(16,247)
Interest expense .....	...	857
Net before taxes	(12,558)	(16,247)
Income contin. oper.	(12,558)	(16,247)
Net income	(12,558)	10,601
Earnings common share		
Common Shares:		
Full Diluted	5,760,000	5,740,000
Year-end	5,760,000	...

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Current liabilities	43,514
Stockholders' equity	(43,514)
Net current assets	(43,514)

FISION CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	391,037	409,980
Cost & expenses	2,339,220	3,140,727
Operating income	(1,948,183)	(2,730,747)
Other income (expense), net	717,038	(64,007)
Net income	(2,620,127)	(3,693,489)
Earnings common share		
Primary	\$(0.05)	\$(0.09)
Fully Diluted	\$(0.05)	\$(0.09)
Common Shares:		
Full Diluted	51,691,263	41,243,255
Year-end	57,661,453	44,686,370

FLEXPOINT SENSOR SYSTEMS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	642,678	842,935
Operating income	(440,048)	(586,612)
Interest income	35	35
Interest expense	235,891	238,537
Other income (expense), net	291,446	112,185
Net income	(384,458)	(712,929)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	92,863,464	78,363,464
Year-end	92,863,464	78,363,464

FOUNDERS BAY HOLDINGS

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Net Sales	2,257,219	2,306,920
Cost & expenses	1,322,761	1,263,510
Income taxes	265,857	329,375
Net income	591,747	639,375
Earnings common share		
Common Shares:		
Year-end	9,997,597	9,985,000

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	95,410
Current assets	5,563,287
Net property & equip.	1,408,650
Total assets	17,964,885
Liabilities:	
Current liabilities	103,781
Long-term debt	5,975,490
Stockholders' equity	11,885,613
Net current assets	5,459,506

FOUNDERS BAY HOLDINGS

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Net Sales	7,815,413	7,025,869
Cost & expenses	4,166,764	3,639,630
Income taxes	1,045,295	751,473
Net income	2,369,284	2,418,141
Earnings common share		
Common Shares:		
Year-end	9,997,597	9,985,000

FRANCHISE HOLDINGS INTERNATIONAL INC

Earnings, 9 mos. to Sep 30(Consol. - \$):	2018	2017
Net Sales	300,113	190,062
Cost & expenses	1,050,608	1,782,831
Operating income	(750,495)	(1,592,769)
Other income (expense), net	(495,943)	(1,534,013)
Net income	(1,281,783)	(3,174,822)
Earnings common share		
Primary	\$(0.01)	\$(0.02)
Fully Diluted	\$(0.01)	\$(0.02)
Common Shares:		
Full Diluted	129,373,290	184,081,305
Year-end	147,804,278	118,787,240

FREEDOM LEAF INC

Earnings, 3 mos. to Sep 30(Consol. - \$):	2018	2017
Total revenues	608,658	1,327
Cost & expenses	1,441,636	676,978
Operating income	(1,195,862)	(682,042)
Interest income	8	5,162
Interest expense	6,769	5,209
Other income (expense), net	100,000	2,105
Net income	(1,102,623)	(707,584)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	194,698,293	119,027,797
Year-end	221,090,815	124,591,272

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	2017
Cash & equivalents	34,232	34,232
Inventories	326,205	326,205
Current assets	1,293,350	1,293,350
Net property & equip.	4,621,073	4,621,073
Total assets	9,121,883	9,121,883
Liabilities:		
Current liabilities	1,360,285	1,360,285
Long-term debt	4,462,890	4,462,890
Stockholders' equity	3,316,535	3,316,535
Net current assets	(66,935)	(66,935)

FREESTONE RESOURCES INC

Earnings, 3 mos. to Sep 30(Consol. - \$):	2018	2017
Total revenues	314,116	318,005
Cost & expenses	619,763	473,138
Operating income	(335,224)	(186,596)
Net income	(399,948)	(241,054)
Earnings common share		
Full Diluted	91,868,612	91,614,536
Year-end	98,238,177	91,738,177

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	2017
Cash & equivalents	8,029	8,029
Inventories	29,140	29,140
Current assets	272,334	272,334
Net property & equip.	1,330,395	1,330,395
Total assets	1,602,729	1,602,729
Liabilities:		
Current liabilities	3,164,251	3,164,251
Long-term debt	596,216	596,216
Stockholders' equity	(2,950,521)	(2,950,521)
Net current assets	(2,891,917)	(2,891,917)

FULLNET COMMUNICATIONS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):	2018	2017
Total revenues	1,524,736	1,388,620
Cost & expenses	1,562,661	1,323,164
Operating income	(50,601)	51,879
Interest expense	604	1,612
Other income (expense), net	102,251	102,251
Income taxes	18,000	18,000
Income contin. oper.	33,046	50,267
Net income	199,508	(26,113)
Balance for common	184,377	(46,287)
Earnings common share		
Primary	\$0.02	\$0.02
Fully Diluted	\$0.01	\$0.01
Common Shares:		

Full Diluted	14,815,054	14,833,073
Year-end	13,621,009	13,621,009

GENEREX BIOTECHNOLOGY CORP (DE)

Earnings, 3 mos. to Oct 31(Consol. - \$):	2018	2017
Total revenues	1,719,148	2,218
Cost & expenses	3,323,329	639,143
Operating income	(1,604,181)	(636,925)
Interest income	6,660	6,660
Interest expense	165,716	134,945
Other income (expense), net	19,548,984	28,298,376
Net income	17,785,747	27,526,506
Balance for common	17,874,003	27,643,039
Earnings common share		
Primary	\$0.78	\$1.23
Fully Diluted	\$0.33	\$0.51
Common Shares:		
Full Diluted	54,699,198	54,518,520
Year-end	28,427,049	21,362,020

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	2017
Cash & equivalents	2,363,740	2,363,740
Inventories	838,696	838,696
Current assets	6,377,859	6,377,859
Net property & equip.	665,278	665,278
Total assets	21,351,228	21,351,228
Liabilities:		
Current liabilities	42,949,062	42,949,062
Stockholders' equity	(25,603,074)	(25,603,074)
Net current assets	(36,571,203)	(36,571,203)

GLOBAL ARENA HOLDING INC

Earnings, 9 mos. to Sep 30(Consol. - \$):	2018	2017
Cost & expenses	1,467,806	1,564,766
Operating income	(1,048,881)	(1,144,920)
Other income (expense), net	11,278,024	(1,524,278)
Net before taxes	6,777,087	(6,532,272)
Net income	6,777,087	(6,532,272)
Earnings common share		
Primary	\$0.01	\$(0.02)
Fully Diluted	\$0.01	\$(0.02)
Common Shares:		
Full Diluted	740,023,169	400,779,388
Year-end	849,011,830	545,792,734

GLYECO INC

Earnings, 9 mos. to Sep 30(Consol. - \$):	2018	2017
Net Sales	9,364,148	8,493,088
Cost & expenses	12,491,204	11,837,929
Operating income	(3,127,056)	(3,344,841)
Other income (expense), net	(146,564)	(146,564)
Net before taxes	(3,699,196)	(4,065,076)
Income taxes	9,735	2,606
Net income	(3,708,931)	(4,067,682)
Earnings common share		
Primary	\$(2.78)	\$(3.77)
Fully Diluted	\$(2.78)	\$(3.77)
Common Shares:		
Full Diluted	1,333,131	1,077,673
Year-end	1,348,253	1,315,324

GOLDEN GLOBAL CORP

Earnings, 9 mos. to Mar 31(Consol. - \$):	2018	2017
Total revenues	70,211	45,338
Cost & expenses	338,055	292,953
Operating income	(267,844)	(247,615)
Interest expense	595,595	64,999
Other income (expense), net	(4,265,189)	(39,505,911)
Net before taxes	(5,128,628)	(39,818,525)
Net income	(5,128,628)	(39,818,525)
Earnings common share		
Primary	\$(0.92)	\$(26.19)
Fully Diluted	\$(0.92)	\$(26.19)
Common Shares:		
Full Diluted	5,552,753	1,520,087
Year-end	36,948,768	1,532,785

GOLIATH FILM & MEDIA HOLDINGS

Earnings, 6 mos. to Oct 31(Consol. - \$):

Cost & expenses	2018	2017
Operating income	23,184	23,757
Net before taxes	(23,184)	(23,757)
Net income	(23,184)	(23,757)

Earnings common share		
Common Shares:		
Full Diluted	138,964,917	138,964,917
Year-end	138,964,917	174,625,386

GOOD GAMING INC

Earnings, 9 mos. to Sep 30(Consol. - \$):	2018	2017
Total revenues	111,470	15,907
Cost & expenses	578,937	606,761
Operating income	(672,661)	(772,902)
Interest income	1,000	1,000
Interest expense	14,027	26,403
Other income (expense), net	15,333	68,168
Gains or losses	(75,395)	(75,395)
Net income	(746,750)	(730,137)

Earnings common share		
Primary	\$(0.01)	\$(0.34)
Fully Diluted	\$(0.01)	\$(0.34)
Common Shares:		
Full Diluted	24,158,309	2,152,198
Year-end	30,460,826	2,881,424

GREEN ENVIROTECH HOLDINGS CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):	2018	2017
Cost & expenses	1,531,374	974,733
Operating income	(1,531,374)	(974,733)
Gains or losses	455,638	164,257
Net income	(1,398,324)	(1,146,805)
Balance for common	(1,406,058)	(1,086,711)
Earnings common share		
Primary	\$(0.03)	\$(0.04)
Fully Diluted	\$(0.03)	\$(0.04)
Common Shares:		
Full Diluted	43,913,056	30,154,241
Year-end	54,903,657	35,073,637

GREENE CONCEPTS INC

Earnings, 3 mos. to Oct 31(Consol. - \$):	2018	2017
Net Sales	12,860	12,946
Cost & expenses	23,351	12,740
Net income	(27,273)	(16,576)
Earnings common share		
Common Shares:		
Year-end	673,112,401	673,112,401

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	2017
Cash & equivalents	7,981	7,981
Inventories	448,161	448,161
Current assets	479,018	479,018
Total assets	680,412	680,412
Liabilities:		
Current liabilities	1,554,957	1,554,957
Long-term debt	113,000	113,000
Stockholders' equity	(987,545)	(987,545)
Net current assets	(1,075,939)	(1,075,939)

GULF & ORIENT STEAMSHIP COMPANY LTD

Earnings, 9 mos. to Sep 30(Consol. - \$):	2018	2017
Cost & expenses	36,477	18,705
Operating income	26,689	(36,389)
Other income (expense), net	84,610	84,610
Net before taxes	26,689	(36,389)
Net income	26,689	(36,389)
Earnings common share		
Primary	\$0.02	\$(0.02)
Fully Diluted	\$0.02	\$(0.02)
Common Shares:		
Full Diluted	1,719,093	1,719,093
Year-end	1,719,093	1,719,093

HAMMER FIBER OPTICS HOLDINGS CORP

Earnings, 3 mos. to Oct 31(Consol. - \$):

	2018	2017
Total revenues	47,232	37,293
Cost & expenses	201,283	2,111,376
Operating income	(417,448)	(2,353,119)
Net income	(513,425)	(2,437,638)
Earnings common share		
Primary	\$(0.01)	\$(0.05)
Fully Diluted	\$(0.01)	\$(0.05)
Common Shares:		
Full Diluted	53,031,038	52,180,159
Year-end	53,135,762	
Consolidated Balance Sheet Items, as of (\$):		
Assets:		2018
Cash & equivalents		1,150
Current assets		28,164
Net property & equip.		4,330,238
Total assets		4,388,646
Liabilities:		
Current liabilities		4,181,251
Stockholders' equity		207,395
Net current assets		(4,153,087)

HARTFORD GREAT HEALTH CORP**Earnings, 3 mos. to Oct 31(Consol. - \$):**

	2018	2017
Cost & expenses	3,749	1,342
Operating income	(3,749)	(1,577)
Interest expense		106
Net income	(3,749)	(1,683)
Earnings common share		
Common Shares:		
Full Diluted	3,018,000	3,018,000
Year-end	3,018,000	3,018,000

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	26,768
Current assets	26,768
Total assets	26,768
Liabilities:	
Current liabilities	31,335
Stockholders' equity	(4,567)
Net current assets	(4,567)

IBITX SOFTWARE INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
		(revised)	
General & administrative	18,071	400	164,755
Total expenses	18,071	400	164,755
Income (loss) from operations	(18,071)	(400)	(164,755)
Gain (loss) on change in derivative liability	(182,901)	(112)	(351,015)
Interest expense	83,950	84,180	258,113
Total expenses	(266,851)	(84,292)	(609,128)
Net income (loss)	(284,922)	(84,692)	(773,883)
Weighted average shares outstanding			
- basic	8,402,437	902,437	902,437
Weighted average shares outstanding - diluted	8,402,437	902,437	902,437
Year end shares outstanding	8,402,437	902,437	902,437
Net income (loss) per share - basic	\$(0.03)	\$(0.09)	\$0.00
Net income (loss) per share - diluted	\$(0.03)	\$(0.09)	\$0.00

□ Reclassified to conform with 2017 presentation; □ Adjusted for 1-for-200 stock split, January 22, 2018; □ Shares increased due to the effect of common shares issued for conversion of preferred shares

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
		(revised)
Software	4,000	
Total assets	4,000	

	2018	2017
Accounts payable & accrued liabilities	272,447	187,404
Due to related party	16,978	
Derivative liability	1,565,630	1,382,729
Convertible notes payable	460,000	460,000
Total current liabilities	2,315,055	2,030,133
Total liabilities	2,315,055	2,030,133
Series A, Preferred shares	3,000	5,000
Series B, Preferred shares	1,000	
Common shares	8,402	902
Additional paid-in capital	157,818,075	157,820,575
Retained earnings (accumulated deficit)	(160,141,532)	(159,856,610)
Total stockholders' equity (deficit)	(2,311,055)	(2,030,133)

□ Reclassified to conform with 2017 presentation

Recent Dividends:

- IBITX Software Inc common.**
No dividends paid.
 - IBITX Software Inc series A preferred.**
No dividends paid.
 - IBITX Software Inc series B preferred.**
No dividends paid.
- Annual Dividends:**
- IBITX Software Inc common.**
No dividends paid.
 - IBITX Software Inc series A preferred.**
No dividends paid.
 - IBITX Software Inc series B preferred.**
No dividends paid.

ICON LEASING FUND TWELVE LLC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	1,414,799	13,117,948
Cost & expenses	12,420,499	34,347,700
Net income	(11,301,630)	(23,972,870)
Earnings common share		
Primary	\$(24.27)	\$(59.90)
Common Shares:		
Year-end	348,335	348,335

ICTV BRANDS INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	21,466,771	23,156,949
Cost & expenses	22,789,790	26,985,408
Operating income	(1,323,019)	(3,828,459)
Other income (expense), net	(26,883)	2,030,727
Net before taxes	(1,863,192)	(2,012,879)
Income taxes	148,944	182,277
Net income	(2,012,136)	(2,195,156)
Earnings common share		
Primary	\$(0.04)	\$(0.04)
Fully Diluted	\$(0.04)	\$(0.04)
Common Shares:		
Full Diluted	52,633,008	49,518,478
Year-end	53,140,700	52,324,032

IGEN NETWORKS CORP**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	1,073,364	1,041,789
Cost & expenses	1,840,889	1,779,505
Operating income	(767,525)	(737,716)
Interest expense	7,791	10,710
Other income (expense), net	(34,781)	(51,743)
Net income	(810,097)	(800,169)
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	51,807,019	34,241,351
Year-end	60,087,040	

ILUSTRATO PICTURES INTERNATIONAL INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	123,933	89,232
Operating income	(108,014)	(43,520)
Other income (expense), net	(5,450)	(5,450)

	2018	2017
Total revenues	3,256	
Net Sales	3,256	342,526
Cost & expenses	3,630	358,672
Operating income	(374)	
Net income	(374)	(16,146)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Year-end	486,157,831	395,707,831

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	1,476
Current assets	11,698
Total assets	11,698
Liabilities:	
Current liabilities	4,936
Long-term debt	407,338
Stockholders' equity	(426,579)
Net current assets	6,762

IMINE CORP**Earnings, 3 mos. to Oct 31(Consol. - \$):**

	2018	2017
Cost & expenses	60,345	(616,806)
Operating income	(60,345)	616,806
Other income (expense), net	(64,155)	
Net before taxes	(124,500)	616,806
Net income	(124,500)	616,806
Earnings common share		
Primary	\$0.00	\$0.01
Common Shares:		
Full Diluted	81,729,843	52,933,720
Year-end	83,917,386	52,042,286

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	11,848
Current assets	524,348
Total assets	618,098
Liabilities:	
Current liabilities	390,200
Stockholders' equity	227,898
Net current assets	134,148

INCEPTION MINING INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	3,155,812	2,940,961
Cost & expenses	4,818,772	3,806,915
Operating income	(1,691,930)	(977,186)
Interest expense	2,593,634	1,321,794
Other income (expense), net	(1,378,692)	(171,992)
Net before taxes	(5,664,256)	(2,470,972)
Net income	(5,664,256)	(2,470,972)
Earnings common share		
Primary	\$(0.11)	\$(0.05)
Fully Diluted	\$(0.11)	\$(0.05)
Common Shares:		
Full Diluted	53,335,657	51,450,612
Year-end	53,819,032	52,183,761

INCOMING INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues		71,035
Cost & expenses	353,603	228,803
Operating income	(353,603)	(157,768)
Interest expense	70	263
Other income (expense), net		1,666
Net income	(353,673)	(156,365)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	31,774,332	31,774,332
Year-end	33,754,332	33,754,332

INDEPENDENCE ENERGY CORP**Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	123,933	89,232
Operating income	(108,014)	(43,520)
Other income (expense), net	(5,450)	(5,450)

Net income	(196,617)	(73,390)
Earnings common share		
Common Shares:		
Full Diluted	405,177,524	361,049,027
Year-end	478,593,867	379,070,562
Consolidated Balance Sheet Items, as of (\$):		
Assets:	2018	
Cash & equivalents	172,758	
Inventories	196,731	
Current assets	860,371	
Net property & equip.	691,021	
Total assets	2,394,935	
Liabilities:		
Current liabilities	763,232	
Long-term debt	1,241,467	
Stockholders' equity	50,236	
Net current assets	97,139	

INFRASTRUCTURE MATERIALS CORP

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):			
	2018	2017	2016
			(revised)
General & administration	191,091	224,543	336,012
Project expenses	63,345	26,101	110,795
Impairment of plant & equipment .....	...	...	373,071
Depreciation .....	...	...	62,677
Total operating expenses	254,436	250,644	882,555
Income (loss) from operations	(254,436)	(250,644)	(882,555)
Other income - interest	8,061	1,389	1,777
Sale of interests in mineral properties & non-refundable fees ..	...	195,000	660,205
Realized gain on sale of investments ..	...	273,575	...
Interest expense .....	...	7,648	15,938
Income (loss) before income taxes ..	(246,375)	211,672	(236,511)
Net income (loss)	(246,375)	211,672	(236,511)
Weighted average shares outstanding - basic	571,337,619	339,991,222	138,304,619
Weighted average shares outstanding - diluted	571,337,619	339,991,222	138,304,619
Year end shares outstanding	571,337,619	571,337,619	138,304,619
Net earnings (loss) per share - basic	\$0.00	\$0.00	\$(0.00)
Net earnings (loss) per share - diluted	\$0.00	\$0.00	\$(0.00)

□ Reclassified to conform with 2017 presentation

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):			
	2018	2017	
Cash	93,673	388,930	
Investments	178,934	51,919	
Receivable from director	226,992	111,936	
Prepaid expenses & other receivables	5,659	4,520	
Total current assets	505,258	557,305	
Reclamation deposit	21,600	21,600	
Computer equipment, cost	25,729	25,729	
Less: accumulated depreciation - computer equipment	21,740	21,740	
Office, furniture & fixtures, cost	3,623	3,623	
Less: accumulated depreciation - office, furniture & fixtures	3,106	3,106	
Plant & machinery, cost	1,514,511	1,514,511	
Less: accumulated depreciation - plant & machinery	1,207,509	1,207,509	
Tools, cost	11,498	11,498	

Less: accumulated depreciation - tools	9,911	9,911
Vehicles, cost	48,280	48,280
Less: accumulated depreciation - vehicles	41,930	41,930
Consumables, cost	64,197	64,197
Less: accumulated depreciation - consumables	64,123	64,123
Moulds, cost	900	900
Less: accumulated depreciation - moulds	873	873
Mobile equipment, cost	73,927	73,927
Less: accumulated depreciation - mobile equipment	65,606	65,606
Factory buildings, cost	74,849	74,849
Less: accumulated depreciation - factory buildings	29,644	29,644
Plant & equipment, gross	1,817,514	1,817,514
Less: accumulated depreciation	1,444,442	1,444,442
Less: impairment adjustment	(373,071)	(373,071)
Plant & equipment, net	1	1
Total assets	526,859	578,906
Accounts payable	4,697	4,050
Professional fees for year-end reporting & audit	21,000	21,000
Other accrued liabilities	7,000	7,000
Accrued liabilities	28,000	28,000
Deferred revenue	321,506	...
Total current liabilities	354,203	32,050
Deferred revenue	185,046	321,506
Asset retirement obligation	21,600	21,600
Total liabilities	560,849	375,156
Common stock	57,134	57,134
Additional paid-in capital	25,133,360	25,133,360
Accumulated other comprehensive income (loss)	(7,140)	(15,775)
Retained earnings (accumulated deficit)	(25,217,344)	(24,970,969)
Total stockholders' equity (deficiency)	(33,990)	203,750

Recent Dividends:

1. Infrastructure Materials Corp common.

No dividends paid.

Annual Dividends:

1. Infrastructure Materials Corp common.

No dividends paid.

INFRASTRUCTURE MATERIALS CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Schwartz Levitsky Feldman LLP, as it appeared in Co.'s 2018 Annual Report: "Opinion In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of Infrastructure Materials Corp. as at June 30, 2018 and 2017, and its financial performance and its cash flows for the years then ended in accordance with accounting principles generally accepted in the United States of America. Emphasis of Matter Without qualifying our opinion, we draw attention to Note 2 in the consolidated financial statements which indicates that the Company has not generated any revenue, continues to incur losses from operations and the continuation of its exploration activities is dependent on its ability to raise sufficient financing. These conditions, along with other matters as set forth in Note 2, indicate the existence of a material uncertainty that may cast significant doubt about the Company's ability to continue as a going concern."

INNOCAP INC

Earnings, 9 mos. to Oct 31(Consol. - \$):

	2018	2017
Cost & expenses	198,737	164,464
Net income	(198,737)	(164,464)
Earnings common share		
Common Shares:		
Full Diluted	151,335,073	133,366,000
Year-end	152,075,000	140,075,000

INNOVATIVE FOOD HOLDINGS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	34,960,037	30,494,462
Cost & expenses	33,799,532	26,854,659
Operating income	1,160,505	3,639,803
Gains or losses	11,000	...
Net before taxes	1,082,492	3,481,891
Income taxes	155,000	...
Net income	927,492	3,481,891
Earnings common share		
Primary	\$0.03	\$0.12
Fully Diluted	\$0.03	\$0.11
Common Shares:		
Full Diluted	33,974,321	30,842,167
Year-end	33,775,306	32,595,547

INSPIRED ENTERTAINMENT INC

Annual Report

Consolidated Income Statement, Years Ended (\$):

	09/30/18	09/30/17	09/24/16
			(revised)
Service	130,924,000	107,496,000	112,200,000
Hardware	10,457,000	15,048,000	7,573,000
Total revenue	141,381,000	122,544,000	119,773,000
Cost of service	22,601,000	15,845,000	16,625,000
Cost of hardware	8,179,000	10,839,000	3,789,000
Selling, general & administrative expenses	60,114,000	58,301,000	60,673,000
Stock-based compensation expense	7,424,000	4,235,000	...
Impairment expense ..	7,679,000	...	...
Acquisition related transaction expenses	864,000	11,411,000	4,959,000
Depreciation & amortization	41,832,000	33,810,000	35,010,000
Net operating income (loss)	(7,312,000)	(11,897,000)	(1,283,000)
Interest income	205,000	55,000	287,000
Interest expense	20,648,000	29,358,000	58,327,000
Change in fair value of earnout liability	(8,707,000)	7,127,000	...
Change in fair value of derivative liability	5,500,000	385,000	...
Other finance income (costs)	4,134,000	(218,000)	(247,000)
Total other expense, net	(13,102,000)	(37,033,000)	(58,287,000)
Net income (loss) before income taxes ..	(20,414,000)	(48,930,000)	(59,570,000)
Current income taxes - UK	30,000	7,000	...
Current income taxes - Mainland Europe	152,000	130,000	...
Current income taxes - South America .....	...	47,000	...
Income tax expense ..	182,000	184,000	307,000
Net income (loss)	(20,596,000)	(49,114,000)	(59,877,000)
Weighted average shares outstanding - basic	20,754,549	18,296,480	11,722,595
Weighted average shares outstanding - diluted	20,754,549	18,296,480	11,722,595
Year end shares outstanding	20,860,591	20,402,602	11,801,369
Net earnings (loss) per share - basic	\$(0.99)	\$(2.68)	\$(5.11)
Net earnings (loss) per share - diluted ..	\$(0.99)	\$(2.68)	\$(5.11)
Number of full time employees	□640	□760	...
Number of part time employees	□30	...	...
Total number of employees	□670	...	...
Number of common			

stockholders	2015	2019	2018
Foreign currency translation adjustments		18,697,000	

Reclassified to conform with 2017 presentation; Approximately, As of November 30, 2018; As of November 29, 2017; As is

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017
Cash	22,451,000	20,028,000
Trade receivables	17,791,000	25,527,000
Less: long term receivable recorded in other assets	(2,209,000)	(3,235,000)
Other receivables	103,000	135,000
Allowance for doubtful accounts	1,383,000	1,958,000
Accounts receivable, net	14,302,000	20,469,000
Component parts	3,647,000	4,100,000
Finished goods	1,563,000	911,000
Inventory, net	5,210,000	5,011,000
Fair value of hedging instrument	747,000	
Prepaid expenses & other assets	5,071,000	8,150,000
Unbilled accounts receivable	10,771,000	9,542,000
Prepaid expenses & other current assets	15,842,000	17,692,000
Total current assets	58,552,000	63,200,000
Short-term leasehold property	361,000	371,000
Video lottery terminals	121,760,000	105,525,000
Computer equipment	8,685,000	8,428,000
Plant & machinery	2,508,000	3,358,000
Property & equipment, gross	133,314,000	117,682,000
Less: accumulated depreciation & amortization	87,607,000	74,197,000
Property & equipment, net	45,707,000	43,485,000
Software development costs, net	39,998,000	46,433,000
Other acquired intangible assets subject to amortization, net	5,723,000	9,240,000
Goodwill	45,818,000	47,076,000
Other assets	12,114,000	9,589,000
Total assets	207,912,000	219,023,000
Accounts payable	14,400,000	20,407,000
Direct costs of sales	4,450,000	6,038,000
Interest payable - cash	102,000	4,116,000
Accrued corporate cost expenses	3,167,000	2,257,000
Interest payable - payment in kind		664,000
Asset retirement obligations	571,000	40,000
Other creditors	6,064,000	5,004,000
Accrued expenses	14,354,000	18,119,000
Earnout liability	8,021,000	
Corporate tax & other current taxes payable	2,047,000	3,134,000
Deferred revenue, current	9,194,000	7,209,000
Other current liabilities	3,851,000	4,420,000
Current portion of long-term debt		7,369,000
Current portion of capital lease obligations	474,000	562,000
Total current liabilities	52,341,000	61,220,000
Long-term debt	131,225,000	115,396,000
Capital lease obligations, net of current portion	69,000	532,000
Deferred revenue, net of current portion	23,946,000	20,144,000
Earnout liability		16,728,000
Derivative liability	7,764,000	964,000
Other payables, net of current portion	511,000	2,079,000
Asset retirement		

obligations	323,000	866,000
Senior debt exit premium	4,200,000	
Pension liability		3,423,000
Other long-term liabilities	5,034,000	6,368,000
Total liabilities	220,379,000	221,352,000
Common stock	2,000	2,000
Additional paid in capital	328,452,000	323,429,000
Foreign currency translation adjustments	78,941,000	78,668,000
Change in fair value of hedging instrument	(47,000)	
Unrecognized pension benefit costs	(20,314,000)	(25,523,000)
Accumulated other comprehensive income (loss)	58,580,000	53,145,000
Retained earnings (accumulated deficit)	(399,501,000)	(378,905,000)
Total stockholders' equity (deficit)	(12,467,000)	(2,329,000)

Recent Dividends:

- Inspired Entertainment Inc deferred non-voting shares.**
No dividends paid.
 - Inspired Entertainment Inc class B non-voting shares.**
No dividends paid.
 - Inspired Entertainment Inc common.**
No dividends paid.
 - Inspired Entertainment Inc Class B2 non-voting shares.**
No dividends paid.
 - Inspired Entertainment Inc class A voting shares.**
No dividends paid.
 - Inspired Entertainment Inc Class B3 voting shares.**
No dividends paid.
 - Inspired Entertainment Inc class B1 non-voting shares.**
No dividends paid.
- #### Annual Dividends:
- Inspired Entertainment Inc deferred non-voting shares.**
No dividends paid.
 - Inspired Entertainment Inc class B non-voting shares.**
No dividends paid.
 - Inspired Entertainment Inc common.**
No dividends paid.
 - Inspired Entertainment Inc Class B2 non-voting shares.**
No dividends paid.
 - Inspired Entertainment Inc class A voting shares.**
No dividends paid.
 - Inspired Entertainment Inc Class B3 voting shares.**
No dividends paid.
 - Inspired Entertainment Inc class B1 non-voting shares.**
No dividends paid.

INTERNATIONAL LEADERS CAPITAL CORP

Earnings, 3 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	415,050	60,532
Operating income	(415,050)	
Interest expense	6,220	38,937
Other income (expense), net	12,150	(95,092)
Net income	(409,120)	(194,561)
Earnings common share		
Primary	\$	\$(0.12)
Fully Diluted	\$	\$(0.12)
Common Shares:		
Full Diluted	144,870,524	1,574,179
Year-end	249,386,285	1,574,179

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	78,554	
Current assets	137,729	
Net property & equip.	7,104	
Total assets	144,833	
Liabilities:		
Current liabilities	444,846	
Stockholders' equity	(300,013)	
Net current assets	(307,117)	

INTERNATIONAL STEM CELL CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	8,866,000	5,614,000
Cost & expenses	11,080,000	8,632,000
Operating income	(2,214,000)	(3,018,000)
Interest expense	26,000	40,000
Other income (expense), net	1,137,000	(1,622,000)
Net before taxes	(1,103,000)	(4,680,000)
Net income	(1,103,000)	(4,680,000)
Balance for common	(1,103,000)	(4,680,000)
Earnings common share		
Primary	\$(0.18)	\$(1.17)
Fully Diluted	\$(0.18)	\$(1.17)
Common Shares:		
Full Diluted	6,233,000	3,989,000
Year-end	6,599,739	4,108,047

INTRUSION INC

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Total revenues	7,296	4,780
Cost & expenses	5,715	5,772
Operating income	1,581	(992)
Other income (expense), net		928
Net income	1,437	(221)
Balance for common	1,333	(325)
Earnings common share		
Primary	\$0.10	\$(0.03)
Fully Diluted	\$0.09	\$(0.03)
Common Shares:		
Full Diluted	14,901	12,781
Year-end	13,120	12,798

JACOBS FINANCIAL GROUP INC

New Accountant On Dec. 19, 2018, EKS&H LLLP resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Plante & Moran PLLC as its new independent public accounting firm.

KINGOLD JEWELRY INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Net Sales	1,844,491,390	352,666,916
Cost & expenses	1,662,842,339	219,755,967
Operating income	181,233,386	132,535,507
Interest income	1,384,438	1,824,924
Interest expense	128,898,077	113,155,443
Other income (expense), net	64,433	66,158
Net before taxes	53,784,180	21,271,146
Income taxes	13,737,955	5,556,297
Net income	40,046,225	15,714,849
Earnings common share		
Primary	\$0.61	\$0.24
Fully Diluted	\$0.60	\$0.24
Common Shares:		
Full Diluted	66,311,149	66,337,069
Year-end	66,113,502	66,113,502

KIWA BIO-TECH PRODUCTS GROUP CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	21,811,804	30,411
Cost & expenses	20,197,680	2,438,789
Operating income	1,614,124	(2,408,378)
Other income (expense), net	243,612	572,563
Foreign currency	54,279	(35,342)
Net before taxes	1,452,570	(2,227,413)
Income taxes	1,411,609	(220,860)
Income discont. oper.		4,495,392
Net income	40,961	2,488,839
Earnings common share		
Primary	\$	\$0.26
Fully Diluted	\$	\$0.21
Common Shares:		
Full Diluted	16,388,438	11,891,678
Year-end	16,939,862	11,167,719

LEAFBUYER TECHNOLOGIES INC

Earnings, 3 mos. to Sep 30(Consol. - \$):

	2018	2017
Net Sales	387,517	231,515
Cost & expenses	1,779,322	466,300
Operating income	(1,391,805)	(234,785)
Interest expense	37,098	29
Other income (expense), net		5,000
Net income	(1,428,903)	(229,814)

	2018	2017
Total revenues	1,511,834	384,395
Cost & expenses	1,937,996	511,667
Operating income	(825,709)	(203,829)
Net before taxes	(825,709)	(203,829)
Net income	(825,709)	(203,829)
Earnings common share		
Primary	\$(0.09)	\$(0.05)
Fully Diluted	\$(0.09)	\$(0.05)
Common Shares:		
Full Diluted	10,000,000	4,058,230
Year-end	10,000,000	

MEDICAL IMAGING CORP**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	4,123,560	3,753,072
Cost & expenses	3,910,158	3,672,598
Operating income	105,946	(117,063)
Other income (expense), net	1,225	22,266
Gains or losses	(17,526)	
Foreign currency	(40,886)	(74,140)
Net before taxes	(984,080)	
Income contin. oper.	(984,080)	(1,059,550)
Net income	(1,943,650)	(1,615,907)
Earnings common share		
Primary	\$(0.06)	\$(0.06)
Fully Diluted	\$(0.06)	\$(0.06)
Common Shares:		
Full Diluted	35,601,441	27,048,006
Year-end	40,136,209	

MEDIFIRST SOLUTIONS INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	16,050	29,995
Cost & expenses	453,097	786,959
Operating income	(437,047)	(756,964)
Other income (expense), net	241,919	(293,384)
Net before taxes	(771,008)	(1,376,061)
Net income	(771,008)	(1,376,061)
Earnings common share		
Primary	\$(0.56)	\$(2.85)
Fully Diluted	\$(0.56)	\$(2.85)
Common Shares:		
Full Diluted	1,379,162	482,717
Year-end	2,464,881	703,665

MEDIXALL GROUP INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	1,545	10,081
Cost & expenses	2,364,641	1,118,754
Operating income	(2,363,096)	(1,108,673)
Net before taxes	(2,363,096)	(1,108,673)
Net income	(2,363,096)	(1,108,673)
Earnings common share		
Primary	\$(0.04)	\$(0.02)
Fully Diluted	\$(0.04)	\$(0.02)
Common Shares:		
Full Diluted	62,982,284	52,098,529
Year-end	65,067,312	56,944,882

MELIOR RESOURCES INC**Annual Report****Consolidated Income Statement, Years Ended Jun. 30****(Can\$000):**

	2018	2017	2016
		(revised)	(revised)
Office & administration expense	(3,587)	(2,767)	(2,328)
Depreciation	(594)	(653)	(1,255)
Accretion	(29)	(29)	(28)
Interest income	14	34	54
Impairment of plant, equipment & mineral properties			(10,615)
Impairment of investment in Asian Mineral Resources Limited			(4,256)
Litigation expense		(46)	(800)
Impairment of			

investment	(944)		
Share-based payments	(190)	(217)	
Accretion convertible note	(942)		
Research & development incentive	224		
Gain (loss) on sale of property, plant & equipment	171	9	50
Interest expense	(36)	(463)	(430)
Foreign exchange gain (loss)	(17)	6	(26)
Net income (loss) for the year	(5,930)	(4,126)	(19,634)
Weighted average shares outstanding - basic	27,938	24,303	21,147
Weighted average shares outstanding - diluted	27,938	24,303	21,147
Year end shares outstanding	28,980	27,147	21,147
Net income (loss) per share - basic	Can\$(0.24)	Can\$(0.17)	Can\$(0.93)
Net income (loss) per share - diluted	Can\$(0.24)	Can\$(0.17)	Can\$(0.93)

□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation; □ Adjusted for 1-for-10 stock split, June 15, 2018

Consolidated Balance Sheet, Years Ended Jun. 30 (Can\$000):

	2018	2017
Cash & cash equivalents	1,720	138
Trade & other receivables	133	
Inventory	56	58
Other current assets	159	82
Total current assets	2,068	278
Property, plant & equipment, gross	8,334	7,502
Less: accumulated depreciation	(3,043)	(2,795)
Property, plant & equipment, net	5,291	4,707
Mineral properties	4,831	4,948
Investments		945
Other non-current assets	1,531	1,482
Total assets	13,721	12,360
Trade & other payables	2,036	1,651
Current portion of finance leases	1	9
Current loans payable	5,257	4,549
Total current liabilities	7,294	6,209
Long-term portion of finance leases		1
Unearned revenue	3,286	
Decommissioning liability	1,510	908
Provisions	36	
Total liabilities	12,126	7,118
Common shares	383,600	382,773
Share capital	383,600	382,773
Contributed surplus	161,787	159,274
Accumulated other comprehensive income (loss)	(233)	40
Retained earnings (accumulated losses)	(543,559)	(536,845)
Total liabilities & shareholders' equity	13,721	12,360

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Melior Resources Inc common.
No dividends paid.

Annual Dividends:

1. Melior Resources Inc common.
No dividends paid.

MILESTONE SCIENTIFIC INC.**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	13,830,275	12,558,467
Operating income	(7,973,924)	(3,491,917)
Other income (expense), net	(5,239)	(3,278)
Equity earnings	(260,251)	28,941
Net before taxes	(7,973,028)	(3,488,700)
Income taxes	17,160	18,339
Net income	(7,729,937)	(3,535,980)
Earnings common share		
Primary	\$(0.22)	\$(0.10)
Fully Diluted	\$(0.22)	\$(0.10)
Common Shares:		
Full Diluted	35,086,822	32,501,221
Year-end	33,714,893	32,989,724

MPHASE TECHNOLOGIES INC.**Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	63,827	34,804
Deprec., depl. & amort.		683
Operating income	(63,827)	(35,487)
Other income (expense), net		1,051,594
Net before taxes	(185,879)	953,218
Net income	(197,645)	937,120
Earnings common share		
Common Shares:		
Full Diluted	18,379,696,800	8,000,000,000
Year-end	39,337,976,123	

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	11,660
Current assets	11,660
Total assets	12,460
Liabilities:	
Current liabilities	1,873,651
Stockholders' equity	(1,861,191)
Net current assets	(1,861,991)

NEW CENTURY RESOURCES CORP**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	16,900	16,599
Operating income	(16,900)	(16,599)
Interest expense	1,207	1,207
Net before taxes	(18,107)	(17,806)
Net income	(18,107)	(17,806)
Earnings common share		
Common Shares:		
Full Diluted	12,481,724	12,481,724
Year-end	12,481,724	12,481,724

NON-INVASIVE MONITORING SYSTEMS INC.**Earnings, 3 mos. to Oct 31(Consol. - \$):**

	2018	2017
Cost & expenses	148,000	76,000
Operating income	(148,000)	(76,000)
Interest expense	59,000	52,000
Net income	(207,000)	(128,000)
Earnings common share		
Common Shares:		
Full Diluted	79,007,000	79,007,000
Year-end	79,007,423	79,007,423

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	39,000
Current assets	65,000
Total assets	65,000
Liabilities:	
Current liabilities	1,825,000
Long-term debt	2,125,000
Stockholders' equity	(3,885,000)
Net current assets	(1,760,000)

NORTHERN MINERALS & EXPLORATION LTD.**Earnings, 3 mos. to Oct 31(Consol. - \$):**

	2018	2017
Total revenues	10,862	11,292
Cost & expenses	113,422	101,538
Operating income	(102,560)	(90,246)
Interest expense	7,467	7,184
Net before taxes	(110,027)	(97,430)
Net income	(110,027)	(97,430)

Earnings common share		
Common Shares:		
Full Diluted	48,286,818	28,662,202
Year-end	48,436,818	37,297,818

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	
Cash & equivalents	2,152	
Current assets	5,652	
Net property & equip.	171,315	
Total assets	176,967	
Liabilities:		
Current liabilities	699,618	
Long-term debt	85,000	
Stockholders' equity	(607,651)	
Net current assets	(693,966)	

NORTHSIGHT CAPITAL INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	44,809	13,907
Cost & expenses	1,299,000	567,989
Operating income	(1,254,191)	(554,082)
Interest expense	151,167	49,128
Other income (expense), net	80,797	40,069
Invest. income		(17,361)
Net income	(1,324,561)	(580,502)

Earnings common share

Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)

Common Shares:

Full Diluted	131,906,360	115,048,140
Year-end	148,255,141	117,718,241

NORTHWEST BIOTHERAPEUTICS INC

Interest Sale Completed On Dec. 14, 2018, Co. sold most of its UK property to Huawei Technologies Research & Development (UK) Ltd., an unrelated third party, for approximately \$47,300,000 in gross proceeds, the retention of Co.'s ownership of 17 acres of the property, which Co. would have substantial additional value in the future, and the lease-back of the 87,000 square foot manufacturing facility which Co. has been developing on the property, together with adjacent areas, for up to 40 years (in two 20-year terms) on favorable terms.

NX URANIUM INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016
Professional fees	90,099	90,099
General & administrative expenses	92,433	91,231
Total operating expenses	182,532	181,330
Net income (loss)	(182,532)	(181,330)
Weighted average shares outstanding - basic	12,864,118	12,144,118
Year end shares outstanding	13,310,419	12,590,419
Net income (loss) per common share - basic	\$(0.01)	\$(0.01)
Net income (loss) per common share - diluted	\$(0.01)	\$(0.01)

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents	98	126
Investment in mineral property	50,090	50,090
Total assets	50,188	50,216
Accounts payable & accrued expenses	104,782	103,702
Accounts payable & accrued expenses - related party	10,301	8,877
Advance payable - related party	7,500	7,500
Total current liabilities	122,583	120,079
Preferred stock - series A	425	425
Common stock	1,331	1,259
Additional paid-in-capital	972,088	792,557
Retained earnings (accumulated deficit)	(1,046,240)	(804,104)

Total stockholders' equity (deficit)	□(72,395)	□(69,863)
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□ As reported by the Company

Dividends:

No dividends paid.

ONE HORIZON GROUP INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	885,000	514,000
Cost & expenses	8,585,000	1,361,000
Operating income	(8,305,000)	(863,000)
Foreign currency	(4,000)	1,000
Net before taxes	(8,717,000)	(1,398,000)
Income discount. oper.		(2,428,000)
Net income	(8,717,000)	(3,826,000)
Balance for common	(8,065,000)	(3,826,000)

Earnings common share

Primary	\$(0.21)	\$(0.57)
Fully Diluted	\$(0.21)	\$(0.57)

Common Shares:

Full Diluted	42,275,000	6,680,000
Year-end	59,353,874	9,135,181

ONE WORLD VENTURES INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	53,744	
Operating income	(53,744)	
Interest expense	76	
Net before taxes	(53,820)	
Net income	(53,820)	

Earnings common share

Common Shares:		
Full Diluted	2,856,553,691	2,856,553,691
Year-end	2,856,553,691	

OURNETT HOLDINGS INC

New Accountant On Nov. 30, 2018, Co. dismissed Malone Bailey LLP as its independent public accounting firm. On Dec. 5, 2018, Co. engaged Liggett & Webb, P.A. as its new independent public accounting firm.

PARK PLACE ENERGY INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	4,529,146	4,750,913
Operating income	(1,188,268)	(2,074,634)
Interest income	9,461	
Interest expense	51,291	60,995
Other income (expense), net	(102,500)	(11,767)
Gains or losses	320,617	31,190
Foreign currency	66,710	(22,272)
Net income	(945,271)	(2,138,478)
Earnings common share		
Primary	\$(0.01)	\$(0.04)
Fully Diluted	\$(0.01)	\$(0.04)
Common Shares:		
Full Diluted	67,653,988	56,034,121
Year-end	71,684,965	56,243,904

PERKINS OIL & GAS INC**Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	11,965	9,786
Operating income	(11,965)	(9,786)
Interest expense	6,505	1,027
Net income	(18,470)	(10,813)
Earnings common share		
Primary	\$(0.04)	\$(0.04)
Fully Diluted	\$(0.04)	\$(0.04)
Common Shares:		
Full Diluted	29,063,719	270,000
Year-end	29,770,241	270,000

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	
Cash & equivalents	22	
Current assets	22	
Total assets	22	
Liabilities:		
Current liabilities	90,126	
Stockholders' equity	(90,104)	
Net current assets	(90,104)	

PETRO RIVER OIL CORP**Earnings, 6 mos. to Oct 31(Consol. - \$):**

	2018	2017
Total revenues	984,497	25,041
Cost & expenses	1,100,583	1,775,564
Operating income	(303,382)	(1,771,338)
Other income (expense), net	(75,000)	
Gains or losses		271,490
Net before taxes	(995,708)	(1,265,591)
Income taxes		282,919
Net income	(995,708)	(1,548,510)

Earnings common share

Primary	\$(0.06)	\$(0.10)
Fully Diluted	\$(0.06)	\$(0.10)

Common Shares:

Full Diluted	17,607,863	15,838,826
Year-end	17,938,540	15,843,066

POTASH AMERICA INC**Earnings, 6 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	7,000	
Operating income	(7,000)	(34,444)
Interest expense	29,732	34,444
Net before taxes	(36,732)	(34,444)
Net income	(36,732)	(34,444)

Earnings common share**Common Shares:**

Full Diluted	311,851,813	148,665,000
Year-end	348,665,000	148,665,000

PRESSURE BIOSCIENCES INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	1,771,313	1,737,790
Cost & expenses	4,733,666	5,066,454
Operating income	(2,962,353)	(3,328,664)
Interest expense	3,015,596	4,431,950
Other income (expense), net	(343,593)	(129,062)
Net income	(6,321,542)	(7,889,676)
Balance for common	(18,586,443)	(7,889,676)

Earnings common share

Primary	\$(12.67)	\$(7.28)
Fully Diluted	\$(12.67)	\$(7.28)

Common Shares:

Full Diluted	1,466,424	1,084,370
Year-end	1,657,136	1,154,422

PRESTIGE CAPITAL CORP**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	10,847	10,872
Operating income	(10,847)	(10,872)
Net before taxes	(24,215)	(20,386)
Net income	(24,215)	(20,386)

Earnings common share

Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)

Common Shares:

Full Diluted	2,532,200	2,532,200
Year-end	2,532,200	2,532,200

PREVENTION INSURANCE.COM**Earnings, 6 mos. to Oct 31(Consol. - \$):**

	2018	2017
Cost & expenses	61,768	59,461
Operating income	(61,768)	(59,461)
Net income	(61,768)	(59,461)

Earnings common share

Primary	\$(0.03)	\$(0.03)
Fully Diluted	\$(0.03)	\$(0.03)

Common Shares:

Full Diluted	2,234,465	2,234,465
Year-end	2,234,466	2,234,008

PROCYON CORP.**Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	1,090,626	831,071
Cost & expenses	969,016	816,045
Operating income	121,610	15,026
Interest income	184	269
Net before taxes	121,794	15,295
Income taxes	34,514	7,430

Net income	87,280	7,865
Balance for common	82,852	3,437
Earnings common share		
Primary	\$0.01	\$.....
Fully Diluted	\$0.01	\$.....
Common Shares:		
Full Diluted	8,319,488	8,300,875
Year-end	8,077,388	8,077,388
Consolidated Balance Sheet Items, as of (\$):		
Assets:		2018
Cash & equivalents	449,106	
Inventories	320,528	
Current assets	1,537,230	
Net property & equip.	506,163	
Total assets	2,434,809	
Liabilities:		
Current liabilities	315,756	
Stockholders' equity	2,119,053	
Net current assets	1,221,474	

PROFESSIONAL DIVERSITY NETWORK INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	6,326,703	10,621,330
Cost & expenses	15,806,485	26,613,467
Operating income	(11,468,907)	(18,286,149)
Interest expense	(29,549)	12,399
Other income (expense), net	22,558	7,082
Net before taxes	(11,416,501)	(18,282,248)
Income taxes	(562,415)	(1,126,220)
Income contin. oper.	(10,854,086)	(17,156,028)
Net income	(11,279,344)	(17,664,610)

Earnings common share

Primary	\$(2.51)	\$(4.52)
Fully Diluted	\$(2.51)	\$(4.52)
Common Shares:		
Full Diluted	4,485,358	3,912,282
Year-end	4,855,165	.....

QS ENERGY INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	50,000	
Cost & expenses	1,532,000	2,546,000
Operating income	(1,532,000)	(2,496,000)
Net income	(2,139,000)	(4,145,000)

Earnings common share

Primary	\$(0.01)	\$(0.02)
Fully Diluted	\$(0.01)	\$(0.02)
Common Shares:		
Full Diluted	243,167,707	212,384,061
Year-end	254,198,515	233,348,905

QUANTUM MATERIALS CORP.**Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	11,870	
Cost & expenses	1,384,819	1,345,395
Operating income	(1,384,819)	(1,333,525)
Other income (expense), net	(189,042)	(992,879)
Net income	(1,624,946)	(3,027,097)

Earnings common share

Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	471,961,937	375,593,837
Year-end	450,969,648	377,218,986

Consolidated Balance Sheet Items, as of (\$):

Assets:		2018
Cash & equivalents	21,835	
Current assets	1,230,813	
Net property & equip.	600,518	
Total assets	2,018,244	
Liabilities:		
Current liabilities	6,616,762	
Long-term debt	85,239	
Stockholders' equity	(4,683,757)	
Net current assets	(5,385,949)	

QUEST SOLUTION INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	42,368,904	40,886,754
Cost & expenses	43,005,476	40,067,592
Operating income	(1,948,790)	(505,183)
Other income (expense), net	(1,381,045)	(10,758)
Net before taxes	(4,292,391)	(1,591,088)
Income taxes	44,356	91,409
Net income	(4,336,747)	(1,682,497)
Balance for common	(4,479,237)	(1,823,568)
Earnings common share		
Primary	\$(0.11)	\$(0.05)
Fully Diluted	\$(0.11)	\$(0.05)
Common Shares:		
Full Diluted	42,592,783	35,587,238
Year-end	48,709,773	36,157,422

REAC GROUP INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	468,830	1,199,413
Operating income	(468,830)	(1,199,413)
Interest expense	56,274	206,113
Other income (expense), net	(24,364)	(819,545)
Net before taxes	(549,468)	(2,225,071)
Net income	(549,468)	(2,225,071)
Earnings common share		
Primary	\$(0.04)	\$(0.04)
Fully Diluted	\$(0.04)	\$(0.04)
Common Shares:		
Full Diluted	352,483,733	53,756,677
Year-end	504,407,186	74,077,514

REAL BRANDS INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	51,531	.....
Cost & expenses	299,434	322,570
Operating income	(247,903)	(322,570)
Interest expense	56,980	53,293
Net income	(304,883)	(375,863)
Earnings common share		
Primary	\$(0.00)	\$(0.01)
Fully Diluted	\$(0.00)	\$(0.01)
Common Shares:		
Full Diluted	91,374,211	65,197,456
Year-end	91,785,896	.....

RECALL STUDIOS INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	41,000	
Cost & expenses	4,805,745	763,000
Operating income	(7,371,996)	(722,000)
Other income (expense), net	1,354,711	11,675,000
Net before taxes	(7,747,718)	10,858,000
Income discount. oper. ....	.....	(11,000)
Net income	(7,747,718)	10,847,000
Earnings common share		
Primary	\$(0.07)	\$0.34
Fully Diluted	\$(0.07)	\$0.27
Common Shares:		
Full Diluted	103,173,589	39,547,717
Year-end	214,557,207	79,628,783

RED METAL RESOURCES LTD**Earnings, 9 mos. to Oct 31(Consol. - \$):**

	2018	2017
Cost & expenses	174,117	168,289
Other income (expense), net	162,723	.....
Foreign currency	4,166	(1,562)
Net income	(75,443)	(245,141)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	37,504,588	34,647,445
Year-end	37,504,588	34,647,445

REEBONZ HOLDING LTD

Restructuring On Dec. 20, 2018, Draper Oakwood Technology Acquisitions Inc ("Draper Oakwood") was reorganized into 1 share of Co. for each of Draper Oakwood's Class A share.

REGENERX BIOPHARMACEUTICALS INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	50,476	39,281
Cost & expenses	1,114,025	1,172,180
Operating income	(1,063,549)	(1,132,899)
Interest expense	83,272	129,306
Other income (expense), net	(582,904)	131,271
Net income	(1,729,725)	(1,130,934)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	118,116,015	106,843,751
Year-end	128,432,478	106,882,759

REGI US INC**Earnings, 6 mos. to Oct 31(Consol. - \$):**

	2018	2017
Net Sales	40,000	.....
Cost & expenses	524,360	741,741
Operating income	(484,360)	(741,741)
Interest expense	315,178	197,280
Other income (expense), net	22,217	.....
Net income	(777,321)	(939,021)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	100,391,218	84,688,622
Year-end	101,765,444	84,986,959

RELIABILITY INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	17,482	16,425
Operating income	(17,482)	(16,425)
Net before taxes	(17,482)	(16,425)
Income taxes	50	250
Net income	(17,532)	(16,675)
Earnings common share		
Common Shares:		
Full Diluted	16,914,693	16,914,693
Year-end	16,914,693	16,914,693

RELIANCE GLOBAL GROUP INC**Annual Report****Consolidated Income Statement, Years Ended Aug. 31 (\$):**

	2018	2017	2016
		(revised)	(revised)
Revenues	20,650	39,068	18,900
Total revenues	20,650	39,068	18,900
Contractor costs	13,475	3,075	19,041
Research & development	300	49,000	.....
Stock based compensation	801,500	.....	366,578
Professional fees	47,285	70,402	66,064
General & administrative expenses	95,210	57,747	54,366
Impairment of long-lived assets .....	.....	495,241	.....
Depreciation & amortization expenses	88,419	324,167	346,397
Total operating expenses	1,046,189	999,632	852,446
Net income (loss) from operations	(1,025,539)	(950,564)	(833,546)
Bad debt expense	24,500	.....	.....
Gain on disposition	5,000	370	.....
Interest expense	20,621	9,390	.....
Interest expense related to derivative liability	58,341	170,269	.....
Change in derivative liability	1,545,752	(1,438,576)	.....
Net income (loss)	421,751	(2,578,429)	(833,546)
Weighted average shares outstanding			
- basic .....	.....	28,698,595	28,362,966
- diluted .....	.....	28,698,595	28,362,966

Year end shares outstanding	146,993,149	28,789,451	28,576,951
Net earnings (loss) per share - basic	\$(0.09)	\$(0.03)	
Net earnings (loss) per share - diluted	\$(0.09)	\$(0.03)	
Number of part time employees	5	5	
Number of common stockholders	71	71	

¹ Reclassified to conform with 2018 presentation; ² As reported by the Company; ³ Shares increased due to the effect of issuance of stock for cash, services, payments on convertible notes payable and cancellation of convertible notes payable; ⁴ As of October 17, 2017; ⁵ As of October 14, 2016

Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	11,228	68,931
Notes receivable	...	24,500
Total current assets	11,228	93,431
Production equipment	535,480	535,480
Office furniture & equipment	7,899	7,899
Leasehold improvements	34,321	34,321
Vehicles	...	75,260
Property & equipment, gross	577,700	652,960
Less: accumulated depreciation	517,971	504,812
Property & equipment, net	59,729	148,148
Total assets	70,957	241,579
Accounts payable	13,102	7,186
Accrued interest	...	9,345
Convertible note payable, net	...	170,269
Derivative liabilities	...	1,633,576
Total current liabilities	13,102	1,820,376
Total liabilities	13,102	1,820,376
Preferred stock	50,000	50,000
Common stock	146,993	28,789
Additional paid in capital	3,993,371	2,896,674
Retained earnings (accumulated deficit)	(4,132,509)	(4,554,260)
Total stockholders' equity (deficit)	57,855	(1,578,797)

¹ Net of discount - Convertible note payable: \$24,731

Recent Dividends:

1. Reliance Global Group Inc common.

No dividends paid.

2. Reliance Global Group Inc series A convertible preferred.

No dividends paid.

Annual Dividends:

1. Reliance Global Group Inc common.

No dividends paid.

2. Reliance Global Group Inc series A convertible preferred.

No dividends paid.

REMEDENT INC

Earnings, 6 mos. to Sep 30(Consol. - \$):

	2018	2017
Net Sales	780,488	1,470,033
Cost & expenses	1,000,383	1,459,734
Operating income	(269,230)	(39,016)
Interest expense	2,734	11,871
Other income (expense), net	32,341	174,912
Net income	(239,394)	124,025
Earnings common share		
Primary	\$(0.01)	\$0.01
Fully Diluted	\$(0.01)	\$0.01
Common Shares:		
Full Diluted	19,995,969	19,995,969
Year-end	19,995,969	19,995,969

RESERVE PETROLEUM CO.

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	6,529,525	4,800,995

Cost & expenses	3,162,282	3,300,532
Operating income	2,090,955	205,870
Other income (expense), net	(13,042)	452,731
Gains or losses	596,633	149,037
Net before taxes	2,868,190	856,733
Income taxes	313,657	91,142
Net income	2,554,533	765,591
Earnings common share		
Primary	\$16.22	\$4.85
Fully Diluted	\$16.22	\$4.85
Common Shares:		
Full Diluted	157,524	157,815
Year-end	157,270	157,715

RESHAPE LIFESCIENCES INC

Acquisition Completed On Dec. 17, 2018, Co. acquired from Apollo Endosurgery, Inc. ("Apollo") substantially all the assets exclusively related to Apollo's Lap-Band product line, which consisted of the Lap-Band[®] adjustable gastric banding system and other accessories used in laparoscopic bariatric surgery, for \$17,000,000 in cash, of which \$10,000,000 was paid at the closing of the transaction, \$2,000,000 payable on the first anniversary of the closing date, \$2,000,000 payable on the second anniversary of the closing date, and \$3,000,000 payable on the third anniversary of the closing date.

RESHAPE LIFESCIENCES INC

Interest Sale Completed On Dec. 17, 2018, Apollo Endosurgery, Inc. ("Apollo") acquired from Co. substantially all of its assets exclusively related to Co.'s balloon product line. Terms of the transaction were not disclosed.

RMR GROUP INC (THE)

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$000):

	2018	2017	2016
		(revised)	(revised)
Management services	191,594	174,887	164,397
Incentive business management fees	155,881	52,407	62,263
Reimbursable payroll related & other costs	53,152	40,332	37,660
Advisory services	4,352	4,102	2,620
Total revenues	404,979	271,728	266,940
Compensation & benefits	108,763	92,625	83,419
Equity based compensation	10,906	7,128	8,566
Separation costs	3,247	...	1,358
Total compensation & benefits expense	(122,916)	(99,753)	(93,343)
General & administrative	27,149	25,189	23,163
Transaction & acquisition related costs	1,697	9,187	1,966
Depreciation & amortization	1,248	2,038	1,768
Total expenses	153,010	136,167	120,240
Operating income (loss)	251,969	135,561	146,700
Interest & other income	4,546	1,565	234
Tax receivable agreement remeasurement	24,710	...	...
Impairment loss on Tremont Mortgage Trust (TRMT) investment	4,359	...	...
Income before income taxes - United States	276,340	136,971	146,978
Income (loss) before income taxes - foreign	(52)	(51)	(44)
Income (loss) before income tax expense & equity in earnings (losses) of investees	276,866	137,126	146,934
Current federal income taxes	29,644	22,792	19,332

Current state income taxes	9,403	5,181	4,445
Deferred federal income taxes	15,043	245	699
Deferred state income taxes	4,772	33	97
Income tax expense	58,862	28,251	24,573
Equity in earnings (losses) of investees	(578)	(206)	...
Net income (loss)	217,426	108,669	122,361
Net income attributable to noncontrolling interest	(121,385)	(66,376)	(85,121)
Net income attributable to The RMR Inc.	96,041	42,293	37,240
Weighted average shares outstanding - basic	16,077	16,032	16,005
Weighted average shares outstanding - diluted	16,120	16,048	16,005
Year end shares outstanding	31,230	31,164	31,082
Net income (loss) per share - basic	\$5.94	\$2.63	\$2.33
Net income (loss) per share - diluted	\$5.92	\$2.63	\$2.33
Total number of employees	52,600	53,475	52,450
Number of common stockholders	...	3,071	3,335

¹ Reclassified to conform with 2018 presentation; ² As is; ³ Approximately; ⁴ As of December 11, 2017; ⁵ As of December 13, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$000):

	2018	2017
		(revised)
Cash & cash equivalents	256,848	108,640
Due from related parties	28,846	25,161
Prepaid & other current assets	10,392	7,092
Total current assets	296,086	140,893
Furniture & equipment	4,444	4,800
Leasehold improvements	1,063	1,094
Capitalized software costs	478	1,876
Total property & equipment	5,985	7,770
Less: accumulated depreciation	3,396	4,494
Property & equipment, net	2,589	3,276
Due from related parties, net of current portion	8,183	7,551
Equity method investments	7,051	12,162
Goodwill	1,859	1,859
Intangible assets, net of amortization	375	462
Deferred tax asset	25,726	45,541
Other assets, net of amortization	162,559	171,975
Total assets	504,428	383,719
Accounts payable & accrued expenses	28,307	26,414
Total current liabilities	28,307	26,414
Long term portion of deferred rent payable, net of current portion	1,229	1,028
Amounts due pursuant to tax receivable agreement, net of current portion	32,048	59,063
Employer compensation liability, net of current portion	8,183	7,551
Total liabilities	69,767	94,056
Class A common stock	15	15
Class B-1 common stock	1	1
Class B-2 common stock	15	15
Additional paid in		

capital	99,239	95,878
Retained earnings (accumulated deficit)	182,877	86,836
Cumulative other comprehensive income (loss)	82	84
Cumulative common distributions	(49,467)	(33,298)
Total shareholders' equity (deficit)	232,762	149,531
Noncontrolling interest	201,899	140,132
Total equity	434,661	289,663

□ Reclassified to conform with 2018 presentation

Recent Dividends:

- 1. RMR Group Inc (The) class A common.**
No dividends paid.
- 2. RMR Group Inc (The) class B-2 common.**
No dividends paid.
- 3. RMR Group Inc (The) class B-1 common.**
No dividends paid.

Annual Dividends:

- 1. RMR Group Inc (The) class A common.**
No dividends paid.
- 2. RMR Group Inc (The) class B-2 common.**
No dividends paid.
- 3. RMR Group Inc (The) class B-1 common.**
No dividends paid.

SHINECO INC

Earnings, 3 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	7,589,081	7,809,494
Cost & expenses	7,202,675	6,851,611
Operating income	386,406	957,883
Other income (expense), net	488,143	602,880
Net before taxes	866,775	1,541,578
Income taxes	218,783	282,857
Net income	647,992	1,258,721
Earnings common share		
Primary	\$0.03	\$0.06
Fully Diluted	\$0.03	\$0.06
Common Shares:		
Full Diluted	21,287,475	21,034,072
Year-end	22,871,772	21,034,072
Consolidated Balance Sheet Items, as of (\$):		
Assets:		2018
Cash & equivalents		31,235,846
Inventories		2,304,089
Current assets		57,123,965
Net property & equip.		11,182,141
Total assets		81,120,115
Liabilities:		
Current liabilities		7,969,315
Stockholders' equity		71,422,412
Net current assets		49,154,650

SINGLEPOINT INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	881,157	186,726
Net Sales	881,157	186,726
Cost & expenses	2,894,859	39,618,942
Operating income	(2,013,702)	(39,432,216)
Other income (expense), net	(25,604)	(10,126,695)
Net before taxes	(2,444,136)	(49,904,682)
Net income	(2,444,136)	(49,904,682)
Earnings common share		
Primary	\$(0.07)	\$(0.07)
Fully Diluted	\$(0.07)	\$(0.07)
Common Shares:		
Full Diluted	1,120,363,206	745,051,535
Year-end	1,167,965,663	905,507,800

SINO AGRO FOOD INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	106,476,004	166,732,526
Cost & expenses	100,542,007	154,380,982
Operating income	5,933,997	12,351,544
Interest expense	1,278,685	1,561,908
Other income (expense), net	4,258,260	5,914,279
Net before taxes	8,913,572	16,703,915
Net income	8,913,572	16,703,915

Earnings common share		
Primary	\$0.27	\$0.62
Fully Diluted	\$0.27	\$0.63
Common Shares:		
Full Diluted	35,381,345	22,496,396
Year-end	47,410,329	27,811,573

SKINVISIBLE INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	56,591	115,679
Cost & expenses	471,955	682,427
Operating income	(444,511)	(609,546)
Interest expense	797,002	1,093,967
Other income (expense), net	982,355	4
Gains or losses	595,127	
Net income	335,969	(1,703,509)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Common Shares:		
Year-end	144,830,920	132,648,825

SMARTHEAT, INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	□2015
Net sales	772,158	94,338	368,973
Cost of sales	606,000	964,442	3,678,562
Gross income (loss)	166,158	(870,104)	(3,309,589)
Selling expenses	121,437	195,406	430,618
General & administrative expenses	1,200,971	1,018,443	1,551,204
Provision (reversal of provision) for bad debts	1,300,848	...	18,369
Total operating expenses	2,623,256	1,213,849	2,000,191
Income (loss) from operations	(2,457,098)	(2,083,953)	(5,309,780)
Interest income	2,944	3,674	5,519
Interest expense	429,007	357,924	372,703
Financial expense	11,835	168,950	75,944
Other income (expense), net	33,421	28,909	88,585
Total non-operating income (expenses), net	(404,477)	(494,291)	(354,543)
Income (loss) before income tax expense (benefit)	(2,861,575)	(2,578,244)	(5,664,323)
Income tax expense - current	...	1,747	75,913
Income tax expense (benefit) - deferred	...	(14,897)	(48,978)
Income tax expense (benefit)	0	(13,150)	26,935
Income (loss) from continuing operations	(2,861,575)	(2,565,094)	(5,691,258)
Cumulative foreign currency translation gain on disposed entities	...	682,036	11,915,632
Income (loss) from operations of discontinued entities, net of tax	(71,361)	(5,261,187)	(2,233,497)
Income (loss) on disposal of discontinued entities, net of tax	...	(2,764,701)	(47,151,307)
Income (loss) including noncontrolling interest	(2,932,936)	(9,908,946)	(43,160,430)
Less: loss attributable to noncontrolling interest from			

continuing operations	22,655	1,464,269	21,828
Less: loss attributable to noncontrolling interest from discontinued operations, net of tax	856	61,131	5,900
Net loss (income) to SmartHeat, Inc.	(2,909,425)	(8,383,546)	(43,132,702)
Weighted average number of shares outstanding-basic	8,504,769	8,283,399	6,799,837
Weighted average number of shares outstanding-diluted	8,504,769	8,283,399	6,799,837
Year end shares outstanding	8,683,399	8,283,399	□8,283,399
Earnings (loss) per share from continuing operations - basic	\$(0.33)	\$(0.13)	\$(0.83)
Earnings (loss) per share from discontinued operations - basic	\$(0.01)	\$(0.88)	\$(5.51)
Net earnings (loss) per share-basic	\$(0.34)	\$(1.01)	\$(6.34)
Earnings (loss) per share from continuing operations - diluted	\$(0.33)	\$(0.13)	\$(0.83)
Earnings (loss) per share from discontinued operations - diluted	\$(0.01)	\$(0.88)	\$(5.51)
Net earnings (loss) per share-diluted	\$(0.34)	\$(1.01)	\$(6.34)
Number of full time employees	...	...	□150
Number of part time employees	...	□4	...
Number of common stockholders	...	□□56	□□56
Foreign currency translation adjustments	...	...	6,087,111

□ Restated to reflect the sale of 85% equity interest of SmartHeat Germany as discontinued operations; □ Shares increased due to the effect of issuance of shares for loan extension fee & debt repayment; □ Approximately; □ As of June 30, 2017; □ As of March 31, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	□2016
Cash & cash equivalents	374,827	1,046,884
Notes receivable	9,182	...
Accounts receivable, net	20,440	...
Advances to unrelated third-party companies	3,496,914	1,314,808
Prepayment for freight, related insurance, advertisement & consulting expenses	4,591	34,755
Advances to employees	333,453	337,380
Other receivables, prepayments & deposits	553,442	447,898
Less: bad debt allowance	(4,292,079)	(722,484)
Raw materials	6,123,065	5,971,570
Work in process	506,067	476,682
Finished goods	1,114,572	812,378
Inventory allowance	(7,442,517)	(6,997,852)
Inventories, net	301,187	262,778
Advances to suppliers, net	30,920	...
Value-added taxes receivable	30,553	5,485
Other taxes receivable	...	28
Taxes receivable	30,553	5,513

Total current assets	863,430	2,727,532	- diluted	36,020,453	31,299,979	27,295,540
Long term investment	...	367,529	Year end shares			
Production equipment	923,756	870,119	outstanding	36,292,656	34,329,691	28,500,221
Office equipment	175,338	185,183	Net earnings (loss)			
Vehicles	196,599	182,753	per share - basic	\$(0.19)	\$(0.17)	\$(0.17)
Property & equipment,			Net earnings (loss)			
gross	1,295,693	1,238,055	per share - diluted	\$(0.19)	\$(0.17)	\$(0.17)
Less: impairment of fixed			Number of full time			
assets	(198,949)	(187,397)	employees	2	...	...
Less: accumulated			Total number of			
depreciation	1,081,105	1,030,692	employees	2	3	3
Property & equipment,			Number of common			
net	15,639	19,966	stockholders	□□68	□□85	□□77
Total noncurrent assets	15,639	387,495				
Total assets	879,069	3,115,027				
Accounts payable	705,302	657,354				
Advances from customers	1,253,171	1,155,748				
Income taxes payable	8,085	13,784				
Value-added taxes payable	...	1,442				
Other taxes payable	560	618				
Taxes payable	8,645	15,844				
Advances from third						
parties	3,383,152	4,733,428				
Other accrued liabilities						
& other payables	1,924,249	1,334,315				
Accrued expenses	3,170,338	3,003,046				
Total current liabilities	10,444,857	10,899,735				
Credit line payable	2,875,335	2,875,335				
Total liabilities	13,320,192	13,775,070				
Common stock	8,683	8,283				
Paid-in capital	86,004,457	85,924,857				
Statutory reserve	780,682	780,682				
Shares to be issued	...	80,000				
Accumulated other						
comprehensive income	15,017,636	13,772,395				
Retained earnings						
(accumulated deficit)	(119,678,979)	(116,769,554)				
Dividend	(200,000)	(100,000)				
Total company						
stockholders' equity						
(deficit)	(18,067,521)	(16,303,337)				
Noncontrolling interest	5,626,398	5,643,294				
Total equity (deficit)	(12,441,123)	(10,660,043)				

□ Reclassified to conform with 2017 presentation

Recent Dividends:

1. SmartHeat, Inc. common.

No dividends paid.

Annual Dividends:

1. SmartHeat, Inc. common.

No dividends paid.

SOLARWINDOW TECHNOLOGIES INC

Annual Report

Consolidated Income Statement, Years Ended Aug. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Selling, general & administrative expenses	3,622,367	2,779,325	2,318,443
Research & product development	1,931,216	950,470	822,922
Total operating expenses	5,553,583	3,729,795	3,141,365
Income (loss) from operations	(5,553,583)	(3,729,795)	(3,141,365)
Gain (loss) on disposal of assets	326	...	...
Interest expense	477,566	312,185	308,983
Accretion of debt discount	823,724	1,311,445	2,335,954
Change in fair value of derivative liability	...	...	1,714,395
Loan conversion inducement expense	...	...	565,406
Total other income (expense)	(1,300,964)	(1,623,630)	(1,495,948)
Net income (loss)	(6,854,547)	(5,353,425)	(4,637,313)
Weighted average shares outstanding - basic	36,020,453	31,299,979	27,295,540
Weighted average shares outstanding			

- diluted	36,020,453	31,299,979	27,295,540
Year end shares			
outstanding	36,292,656	34,329,691	28,500,221
Net earnings (loss) per share - basic	\$(0.19)	\$(0.17)	\$(0.17)
Net earnings (loss) per share - diluted	\$(0.19)	\$(0.17)	\$(0.17)
Number of full time employees	2	...	...
Total number of employees	2	3	3
Number of common stockholders	□□68	□□85	□□77

□ Approximately; □ As of November 27, 2018; □ As of November 1, 2017; □ As of November 7, 2016

Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

	2018	2017
		(revised)
Cash	696,826	670,853
Deferred research & development costs	133,975	91,204
Prepaid expenses & other current assets	58,819	16,698
Total current assets	889,620	778,755
Fixed assets, gross	90,123	106,134
Less: accumulated depreciation	50,509	53,181
Equipment, net	39,614	52,953
Total assets	929,234	831,708
Account payable & accrued expenses	93,616	230,184
Total current liabilities	93,616	230,184
Bridge note payable to related party	600,000	600,000
Convertible promissory notes payable to related party	□2,336,082	□2,586,623
Interest payable to related party	1,523,943	1,046,377
Total long term liabilities	4,460,025	4,233,000
Total liabilities	4,553,641	4,463,184
Common stock	36,293	34,330
Additional paid-in capital	42,223,599	35,363,946
Retained earnings (accumulated deficit)	(45,884,299)	(39,029,752)
Total stockholders' equity (deficit)	(3,624,407)	(3,631,476)

□ Reclassified to conform with 2018 presentation; □ Net of discount - convertible promissory notes payable to related party: \$663,918; □ Net of discount - convertible promissory notes payable to related party: 413,377

Recent Dividends:

1. SolarWindow Technologies Inc common.

No dividends paid.

Annual Dividends:

1. SolarWindow Technologies Inc common.

No dividends paid.

SOLARWINDOW TECHNOLOGIES INC

Auditor's Report Auditor's Comment

The following is an excerpt from the Report of the Independent Auditors, Marcum LLP, as it appeared in Co.'s 2018 10-K Report: "Adverse Opinion on Internal Control over Financial Reporting We have audited SolarWindow Technologies, Inc.'s (the "Company") internal control over financial reporting as of August 31, 2018, based on criteria established in Internal Control-Integrated Framework (2013) issued by the Committee of Sponsoring Organizations of the Treadway Commission. In our opinion, because of the effect of the material weaknesses described in the following paragraph on the achievement of the objectives of the control criteria, the Company has not maintained effective internal control over financial reporting as of August 31, 2018, based on criteria established in Internal Control-Integrated Framework (2013) issued by the Committee of Sponsoring Organizations of the Treadway Commission. A material weakness is a control deficiency, or combination of deficiencies, in internal control over financial reporting, such that there is a reasonable possibility that a material misstatement of the Company's annual or interim financial statements will not be prevented or detected on a timely basis. The following

material weaknesses have been identified and included in "Management's Annual Report on Internal Control Over Financial Reporting": Ineffective control environment due to an insufficient number of independent board members, insufficient oversight of work performed, and the lack of compensating controls over financial reporting due to limited personnel; Ineffective design, implementation, and documentation of internal controls impacting financial statement accounts and general controls over technology pertaining to user access and segregation of duties, banking and disbursements, and financial accounting system applications; and Ineffective monitoring controls related to the financial close and reporting process, including management's risk assessment process and its identification, evaluation, and timely remediation of control deficiencies. These material weaknesses were considered in determining the nature, timing and extent of audit tests applied in our audit of the fiscal August 31, 2018 consolidated financial statements, and this report does not affect our report dated November 29, 2018 on those consolidated financial statements."

SPAR GROUP, INC.

Earnings, 9 mos. to Sep 30 (Consol. - \$000):

	2018	2017
Total revenues	172,191	131,361
Cost & expenses	168,779	127,551
Deprec., depl. & amort.	1,595	1,526
Operating income	1,817	2,284
Other income (expense), net	413	275
Net before taxes	1,344	2,442
Income taxes	335	907
Net income	1,009	1,535
Earnings common share		
Primary	\$(0.05)	\$0.02
Fully Diluted	\$(0.05)	\$0.02
Common Shares:		
Full Diluted	20,650	21,331
Year-end	20,658	20,566

SQL TECHNOLOGIES CORP

Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Total revenues	6,412,712	6,537,343
Cost & expenses	11,908,984	8,912,884
Deprec., depl. & amort.	1,408,992	1,866,323
Operating income	(6,905,264)	(4,241,864)
Interest expense	296,361	216,592
Other income (expense), net	(1,851,448)	(17,003,178)
Foreign currency	4,578	4,853
Net income	(9,048,495)	(21,456,781)
Earnings common share		
Primary	\$(0.17)	\$(0.44)
Fully Diluted	\$(0.17)	\$(0.44)
Common Shares:		
Full Diluted	53,407,648	48,635,397
Year-end	53,714,900	49,042,833

STEREO VISION ENTERTAINMENT INC

Earnings, 3 mos. to Sep 30 (Consol. - \$):

	2018	2017
Cost & expenses	17,045	209,998
Operating income	(17,045)	(209,998)
Net before taxes	(17,045)	(209,998)
Net income	(17,045)	(209,998)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	100,000,000	100,000,000
Year-end	160,153,308	155,330,500

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	46
Current assets	139,585
Total assets	601,555
Liabilities:	
Current liabilities	732,228
Stockholders' equity	(130,673)
Net current assets	(592,643)

STWC HOLDINGS INC

Earnings, 9 mos. to Oct 31 (Consol. - \$):

	2018	2017
Cost & expenses	1,139,854	941,263
Operating income	(997,409)	(769,637)
Other income (expense), net	(126,855)	(1,016)

Net before taxes	(1,124,264)	(770,653)
Net income	(1,124,264)	374,323
Earnings common share		
Primary	\$(0.04)	\$0.01
Fully Diluted	\$(0.04)	\$0.01
Common Shares:		
Full Diluted	27,914,571	27,140,550
Year-end	33,350,089	27,140,550

SUN PACIFIC HOLDINGS CORP**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	436,574	1,067,551
Cost & expenses	1,615,018	1,316,331
Operating income	(1,178,444)	(248,780)
Interest expense	251,505	48,779
Other income (expense), net	(9,375)	(28,505)
Gains or losses		4,401
Net income	(1,439,324)	(321,663)
Earnings common share		
Primary	\$(0.02)	\$(0.09)
Fully Diluted	\$(0.02)	\$(0.09)
Common Shares:		
Full Diluted	61,904,063	3,391,922
Year-end	62,731,354	8,923,390

SUNRISE REAL ESTATE GROUP INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	5,162,387	21,924,881
Cost & expenses	6,290,584	21,019,285
Operating income	(1,128,197)	905,596
Interest income	64,375	24,420
Interest expense	2,246,270	350,666
Other income (expense), net	65,463,012	49,350,480
Net before taxes	62,152,920	49,929,830
Income taxes	961,626	(63,974)
Net income	61,191,294	49,993,804
Earnings common share		
Primary	\$0.89	\$0.72
Fully Diluted	\$0.89	\$0.72
Common Shares:		
Full Diluted	68,691,925	68,691,925
Year-end	68,691,925	

SUNWIN STEVIA INTERNATIONAL INC**Earnings, 6 mos. to Oct 31(Consol. - \$):**

	2018	2017
Total revenues	11,194,934	8,767,493
Cost & expenses	13,095,686	11,533,037
Operating income	(1,900,752)	(2,765,544)
Interest income	861	371
Other income (expense), net	(13,162)	(38,347)
Net before taxes	(2,295,680)	(3,039,150)
Net income	(2,295,680)	(3,039,150)
Earnings common share		
Primary	\$(0.01)	\$(0.02)
Fully Diluted	\$(0.01)	\$(0.02)
Common Shares:		
Full Diluted	199,632,803	199,632,803
Year-end	199,632,803	199,632,803

SURGE HOLDINGS INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	11,536,590	1,277,381
Cost & expenses	11,617,234	2,595,360
Deprec., depl. & amort.	102,842	105,999
Operating income	(183,486)	(1,423,978)
Interest expense	128,242	382,368
Other income (expense), net	(5,883)	(457,430)
Net before taxes	(317,611)	
Income taxes	82,230	
Net income	(399,841)	(2,263,776)
Earnings common share		
Primary	\$(0.01)	\$(0.03)
Fully Diluted	\$(0.01)	\$(0.03)
Common Shares:		
Full Diluted	79,529,231	72,940,297
Year-end	87,513,372	82,582,035

SURNA INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	7,387,094	4,901,241
Cost & expenses	11,352,806	7,921,872
Operating income	(3,965,712)	(3,020,631)
Other income (expense), net	21,403	(431,374)
Net before taxes	(3,928,051)	(3,552,587)
Net income	(3,928,051)	(3,552,587)
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	216,836,968	179,470,179
Year-end	223,834,604	189,865,919

TARGET GROUP INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	263	15,343
Cost & expenses	653,683	664,352
Operating income	(2,454,896)	(1,056,222)
Interest expense	51,827	80,520
Other income (expense), net	(1,738,522)	(316,896)
Foreign currency	(11,127)	268
Net before taxes	(2,454,896)	(1,056,222)
Net income	(2,454,896)	(1,056,222)
Earnings common share		
Primary	\$(0.07)	\$(1.70)
Fully Diluted	\$(0.07)	\$(1.70)
Common Shares:		
Full Diluted	32,879,956	623,314
Year-end	62,051,342	3,883,648

TECHMEDIA ADVERTISING, INC.**Earnings, 3 mos. to Oct 31(Consol. - \$):**

	2018	2017
Cost & expenses	19,210	22,346
Net income	(19,210)	(22,346)
Earnings common share		
Primary		
Fully Diluted		
Common Shares:		
Full Diluted	9,670,474	9,665,474
Year-end	9,670,474	

TECHNOVATIVE GROUP INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	458,207	2,161
Cost & expenses	1,981,684	636,251
Operating income	(1,523,477)	(634,090)
Interest income	1,530	28
Other income (expense), net	74,331	
Net before taxes	(1,447,616)	(634,062)
Net income	(1,447,616)	(634,062)
Earnings common share		
Primary	\$(0.02)	\$(0.01)
Fully Diluted	\$(0.02)	\$(0.01)
Common Shares:		
Full Diluted	88,586,697	61,170,706
Year-end	90,108,745	62,723,820

THC THERAPEUTICS INC (NEW)**Earnings, 3 mos. to Oct 31(Consol. - \$):**

	2018	2017
Cost & expenses	401,294	98,235
Operating income	(407,736)	(104,612)
Other income (expense), net	(25,347)	(673)
Net income	(438,856)	(134,326)
Earnings common share		
Primary	\$(0.03)	\$(0.01)
Fully Diluted		
Common Shares:		
Year-end	13,003,589	

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	
Net property & equip.	52,965	
Total assets	2,511,318	
Liabilities:		
Current liabilities	661,677	
Stockholders' equity	1,849,641	
Net current assets	(661,677)	

THT HEAT TRANSFER TECHNOLOGY INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	32,626,831	24,869,251
Cost & expenses	33,094,704	32,901,055
Operating income	(467,873)	(8,031,804)
Interest income	8,460	9,742
Other income (expense), net	(418,762)	(513,319)
Net before taxes	(878,175)	(8,535,381)
Income taxes	252,830	(363,587)
Net income	(1,131,005)	(8,171,794)
Earnings common share		
Primary	\$(0.05)	\$(0.40)
Fully Diluted	\$(0.05)	\$(0.40)
Common Shares:		
Full Diluted	20,453,500	20,453,500
Year-end	20,453,500	20,453,500

TOFUTTI BRANDS INC**Earnings, 9 mos. to (Consol. - \$000):**

	09/29/18	09/30/17
Net Sales	10,058	10,255
Cost & expenses	9,714	9,811
Operating income	344	444
Interest expense	19	19
Net before taxes	325	425
Income taxes	5	5
Net income	320	420
Earnings common share		
Primary	\$0.06	\$0.08
Fully Diluted	\$0.06	\$0.08
Common Shares:		
Full Diluted	5,154	5,154
Year-end	5,154	5,154

TOGA LTD

New Accountant On Dec. 10, 2018, Co. dismissed MaloneBailey, LLP and engaged Pinnacle Accountancy Group as its new independent public accounting firm.

TOROTEL, INC.**Earnings, 6 mos. to Oct 31(Consol. - \$):**

	2018	2017
Net Sales	9,347,000	9,214,000
Cost & expenses	9,310,000	9,779,000
Operating income	37,000	(565,000)
Interest expense	48,000	25,000
Net before taxes	(11,000)	(590,000)
Income taxes		(226,000)
Net income	(11,000)	(364,000)
Balance for common	(11,000)	(364,000)
Earnings common share		
Primary	\$	\$(0.07)
Fully Diluted		
Common Shares:		
Year-end	5,995,750	5,995,750

TRUE NORTH ENERGY CORP**Earnings, 6 mos. to Oct 31(Consol. - \$):**

	2018	2017
Total revenues	91	84
Cost & expenses	54,748	154,354
Operating income		(155,842)
Interest income		2,205
Other income (expense), net	1,068,204	170,245
Gains or losses		10,250
Net income	1,045,085	(44,993)
Earnings common share		
Primary	\$0.02	\$
Fully Diluted	\$0.01	\$
Common Shares:		
Full Diluted	153,127,672	11,036,699
Year-end	59,361,542	11,036,699

TSS INC DE**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	16,587,000	13,485,000
Cost & expenses	14,887,000	12,347,000
Operating income	1,403,000	766,000
Interest expense	306,000	233,000
Other income (expense), net		(3,000)
Net before taxes	1,097,000	530,000
Income taxes	47,000	3,000
Net income	1,050,000	527,000
Earnings common share		
Primary	\$0.06	\$0.03
Fully Diluted	\$0.05	\$0.03

Common Shares:		
Full Diluted	19,207,000	16,524,000
Year-end	15,544,000	15,557,000

TURBO GLOBAL PARTNERS INC**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Total revenues	36,214	26,917
Net Sales	35,890	21,847
Cost & expenses	16,662	46,098
Operating income	9,552	(19,181)
Net income	9,552	(19,181)

Earnings common share

Primary	\$0.00	\$(0.94)
Fully Diluted	\$0.00	\$(0.94)

Common Shares:

Full Diluted	1,474,024,856	20,360
Year-end	1,922,524,856	23,434

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	2017
Cash & equivalents	(601)	
Current assets	72,100	
Total assets	10,918,472	
Liabilities:		
Current liabilities	29,052	
Long-term debt	10,402,975	
Stockholders' equity	486,445	
Net current assets	43,048	

TWIN VEE POWERCATS INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	8,267,685	5,169,539
Cost & expenses	7,205,316	5,050,805
Operating income	1,032,199	88,599
Net before taxes	945,327	19,154
Net income	945,327	19,154

Earnings common share

Primary	\$0.01	\$0.01
Fully Diluted	\$0.01	\$0.01

Common Shares:

Full Diluted	97,404,175	59,650,000
Year-end	97,404,175	59,650,000

TWINLAB CONSOLIDATED HOLDINGS INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	56,259,000	66,130,000
Cost & expenses	66,884,000	70,942,000
Operating income	(19,410,000)	(4,812,000)
Other income (expense), net	(1,929,000)	(1,724,000)
Net before taxes	(19,410,000)	(12,854,000)
Net income	(19,410,000)	(12,854,000)

Earnings common share

Primary	\$(0.08)	\$(0.05)
Fully Diluted	\$(0.08)	\$(0.05)

Common Shares:

Full Diluted	254,286,055	252,935,792
Year-end	254,441,733	252,924,027

TWO HANDS CORP**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	352,788	
Cost & expenses	3,751,131	577,861
Operating income	(3,398,343)	(577,861)
Gains or losses	(2,229,100)	
Net income	(5,701,936)	(599,390)

Earnings common share

Primary	\$(0.50)	\$(0.74)
Fully Diluted	\$(0.50)	\$(0.74)

Common Shares:

Full Diluted	11,292,634	812,435
Year-end	145,199,289	812,435

TYG SOLUTIONS CORP**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	104,965	6,154
Cost & expenses	662,913	13,765
Operating income	(557,948)	(7,611)
Other income (expense), net	(384,650)	
Gains or losses	3,840,159	
Net before taxes	2,882,449	(7,611)

Income taxes	772,000	
Net income	2,110,449	(7,611)

Earnings common share

Primary	\$0.03	\$0.03
Fully Diluted	\$0.03	\$0.03

Common Shares:

Full Diluted	67,828,952	9,530,000
Year-end	69,854,141	9,530,000

UMATRIN HOLDING LTD**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	278,893	835,300
Cost & expenses	427,079	1,038,661
Operating income	(148,186)	(203,361)
Net before taxes	(166,990)	(220,759)
Income taxes	111,157	
Net income	(166,990)	(331,916)

Earnings common share

Common Shares:		
Full Diluted	182,444,266	171,428,421
Year-end	182,444,266	182,444,266

UMAX GROUP CORP**Earnings, 6 mos. to Oct 31(Consol. - \$):**

	2018	2017
Total revenues	5,000	5,000
Cost & expenses	84,339	68,864
Operating income	(84,339)	(63,864)
Interest expense	452	
Other income (expense), net	(1,600)	(2,865)
Gains or losses	(15,000)	
Net before taxes	(101,392)	(66,729)
Net income	(101,392)	(66,729)

Earnings common share

Common Shares:		
Full Diluted	470,348,935	266,830,355
Year-end	560,372,274	2,134,643

UOMO MEDIA INC**Earnings, 6 mos. to Oct 31(Consol. - \$):**

	2018	2017
Total revenues	19,713	4,830
Cost & expenses	65,435	47,258
Operating income	(45,722)	(42,428)
Other income (expense), net	1,957,071	
Net income	1,911,349	(42,428)

Earnings common share

Primary	\$0.07	\$(0.01)
Fully Diluted	\$0.07	\$(0.01)

Common Shares:

Full Diluted	27,648,457	2,645,815
Year-end	27,648,457	2,645,815

US LIGHTING GROUP INC**Earnings, 9 mos. to (Consol. - \$):**

	09/28/18	09/30/17
Total revenues	1,915,258	
Net Sales		388,096
Cost & expenses	3,909,457	662,667
Operating income	(1,994,199)	(274,571)
Interest income	14	4
Interest expense		5,814
Other income (expense), net	(25,477)	(5,810)
Net income	(2,019,662)	(280,381)

Earnings common share

Common Shares:		
Year-end	50,985,998	36,597,100

US NEUROSURGICAL HOLDINGS INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	2,789,000	2,627,000
Cost & expenses	2,196,000	2,003,000
Operating income	593,000	624,000
Interest income	50,000	
Interest expense	85,000	117,000
Other income (expense), net	(341,000)	140,000
Net before taxes	217,000	647,000
Income taxes	198,000	257,000
Net income	19,000	390,000

Earnings common share

Primary	\$0.05	\$0.05
Fully Diluted	\$0.05	\$0.05

Common Shares:		
Full Diluted	7,792,185	7,792,185
Year-end	7,792,185	7,792,185

US VR GLOBAL.COM INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	2,724,000	31,142
Operating income		(31,142)
Income taxes		872
Net income	(2,724,000)	(32,014)

Earnings common share

Primary	\$(0.03)	\$(0.10)
Fully Diluted	\$(0.03)	\$(0.10)

Common Shares:

Full Diluted	126,325,792	325,744
Year-end	126,325,792	325,744

VASO CORP**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	54,741,000	52,268,000
Cost & expenses	57,361,000	55,437,000
Operating income	(2,620,000)	(3,169,000)
Invest. income	212,000	
Net before taxes	(2,824,000)	(3,620,000)
Income taxes	71,000	314,000
Net income	(2,895,000)	(3,934,000)

Earnings common share

Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)

Common Shares:

Full Diluted	165,024,000	161,817,000
Year-end	166,719,647	165,079,219

VPR BRANDS LP**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	3,487,265	2,792,796
Cost & expenses	3,334,214	3,233,638
Operating income	153,051	(440,842)
Other income (expense), net	(127,963)	(88,888)
Net income	(301,665)	(761,043)

Earnings common share

Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)

Common Shares:

Full Diluted	77,075,151	50,718,269
Year-end	81,054,719	54,500,747

WESTERN CAPITAL RESOURCES INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	84,599,199	89,581,594
Cost & expenses	84,082,363	85,460,326
Operating income	(1,557,256)	2,682,844
Interest expense	162,890	176,439
Other income (expense), net	465,425	131,985
Net before taxes	(1,254,721)	2,638,390
Income taxes	(386,000)	906,000
Income contin. oper.	(1,430,293)	1,632,525
Income discont. oper.		2,390,012
Net income	(1,430,293)	4,022,537

Earnings common share

Primary	\$(0.15)	\$0.43
Fully Diluted	\$(0.15)	\$0.43

Common Shares:

Full Diluted	9,390,921	9,418,009
Year-end	9,388,677	

XIAMEN LUTONG INTERNATIONAL TRAVEL AGENCY CO LTD**Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	6,798	4,412
Operating income	(6,798)	(4,412)
Interest expense	6,403	6,386
Net before taxes	(13,201)	(10,798)
Net income	(13,201)	(10,798)

Earnings common share

Common Shares:		
Full Diluted	58,167,600	58,167,600
Year-end	58,167,600	58,167,600

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Liabilities:	
Current liabilities	351,637
Stockholders' equity	(351,637)
Net current assets	(351,637)

XIANGTIAN (USA) AIR POWER CO. LTD**Earnings, 3 mos. to Oct 31(Consol. - \$):**

	2018	2017
Total revenues	19,988,438	355,194
Cost & expenses	17,446,807	1,203,796
Operating income	2,541,631	(848,602)
Interest income	9,195	328
Interest expense	477,228	.....
Net before taxes	2,104,353	(852,705)
Income taxes	526,144	2,835
Net income	1,578,209	(855,540)
Earnings common share		
Common Shares:		
Full Diluted	591,042,000	591,042,000
Year-end	591,042,000	591,042,000

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	25,882,003
Inventories	5,530,021
Current assets	43,883,340
Net property & equip.	11,958,536
Total assets	69,011,069
Liabilities:	
Current liabilities	43,850,668
Stockholders' equity	18,124,206
Net current assets	32,672

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