MERGENT® OTC INDUSTRIAL

NEWS REPORTS

Tuesday, April 09, 2019

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 $NOTICE-{\it Items in this issue will be listed online weekly and printed monthly}.$

1347 PROPERTY INSU	JRANCE HO	LDINGS INC		Equity investments, at			Reclassified to confo	orm with 2018	presentation;	Amortized
Annual Report				fair value	⁴ 3,263	52,707	cost - fixed income seco	urities: \$77,36	6,000; ³ Am	ortized cost -
Consolidated Income (\$000):	e Statement,	Years Ended	Dec. 31	Short-term investments, at cost	474	417	fixed income securities:	\$51,503,000; ¹	Cost - equity	investments,
(\$000):	2018	¹¹ 2017	² 2016	Other investments	3,287	945	at fair value: \$3,130,000	; Cost - equit	y investments	, at fair value:
	2010	(revised)	(revised)	Cash & cash equivalents	30,902	23,575	\$2,582,000; 6 Net of al	lowance for cr	redit losses -	premiums re-
Net premiums earned.	54,357	35,202	30,448	Deferred policy	30,902	23,373	ceivable: \$50,000; N	et of allowance	e for credit lo	sses - premi-
Net investment	5 1,557	55,202	50,110	acquisition costs, net	9,111	6,785	ums receivable: \$33,000	1		
income	1,617	965	544	Premiums receivable	67.720	□10.831	Recent Dividends:			
Other income	2,246	1,981	1,264	Ceded unearned premiums	6,525	3,655	1. 1347 Property Inst	ırance Holdin	gs Inc comm	on
Total revenue	58,220	38,148	32,256	Reinsurance recoverable	0,323	3,033	No dividends paid.	nance Holum	igs file comm	OII.
Net losses & loss				on paid losses	530	1,952	2. 1347 Property Inst	ırance Holdin	gs Inc series	B preferred.
adjustment expenses	27,413	15,900	16,372	Reinsurance recoverable	330	1,752	No dividends paid.		8	F
Amortization of				on loss & loss			Annual Dividends:			
deferred policy				adjustment expense			1. 1347 Property Inst	ırance Holdin	gs Inc comm	on.
acquisition costs	15,313	11,080	8,492	reserves	5,661	8,971	No dividends paid.			
Accretion of				Funds deposited with			2. 1347 Property Insu	ırance Holdin	gs Inc series	B preferred.
discount on Series	22	252	255	reinsured companies	287	2,250	No dividends paid.			
B preferred shares	33	372	355	Current income taxes			ACLARIS THERAPE	JTICS INC		
Loss on repurchase				recoverable	1,119	64	Annual Report			
of Series B preferred shares &				Deferred tax asset, net	1,279	70	Consolidated Incon	ne Statement,	Years End	ed Dec. 31
performance shares	1,612			Property & equipment,			(\$000):			П
Total expenses	57,934	36,656	32,137	net	315	205		2018	Ш2017	^{II} 2016
Income (loss)	57,55	50,050	02,107	Accrued interest on investments	406	205		2.040	(revised)	(revised)
before income tax					400	285	Product sales, net	3,940	1.692	• • • •
expense (benefit)	286	1,492	119	Security deposits for facility leases	25	38	Contract research	4,651	1,683	
Current income tax				Prepaid expenses	683	556	Other revenue Total revenue, net	1,500 10,091	1,683	• • • •
expense	550	795	20	Other receivables	26	9	Cost of revenue	6,850	1,083	
Deferred income tax				Other assets	1,140	888	Gross profit (loss)	3,241	476	
expense (benefit)	(1,068)	403	88	Total assets	147,923	114,437	Research &	3,241	470	•••
Income tax expense				Loss & loss adjustment	,	,	development			
(benefit)	(518)	1,198	108	expense reserves	15,151	13,488	expenses	63,009	39,790	33,476
Net income (loss)	804	294	11	Unearned premium reserves	51,907	39,523	Sales & marketing			
Dividends declared on series A				Ceded reinsurance			expenses	47,997	13,769	3,295
preferred shares	1,108			premiums payable	9,495	5,532	General &			
Net income (loss)	1,100	•••		Agent commissions payable	802	695	administrative			
attributable to				Premiums collected in	1.040	1.070	expenses	27,649	19,340	11,796
common shareholders	(304)	294		advance	1,840	1,078	Total operating	120 655	72.000	40.565
Weighted average				reinsurance treaties	162	206	expenses	138,655	72,899	48,567
shares outstanding				Accrued premium taxes &	102	200	operations	(135,414)	(72,423)	(48,567)
- basic	5,990	5,965	6,048	assessments	3,059	2,689	Other income, net	2,676	2,070	488
Weighted average				Accrued employee			Income (loss)	_,	_,	
shares outstanding	5,000	5.070	6.040	compensation	271	51	before income taxes			
- diluted	5,990	5,970	6,048	Accrued professional fees	516	587	- U.S	(132,473)	(63,665)	(40,597)
Year end shares outstanding	6,013	5,985	5,957	Unearned policy fees	1,701	454	Income (loss)			
Net earnings (loss)	0,013	3,963	3,931	Capital lease obligations	118		before income taxes			
per share - basic	\$(0.05)	\$0.05	\$0.00	Other accounts payable	154	492	- foreign	(265)	(6,688)	(7,482)
Net earnings (loss)	+(0100)	4 - 1 - 2		Accounts payable & other	2.760	1 504	Income (loss)	(122 520)	(50.252)	(40.070)
per share - diluted	\$(0.05)	\$0.05	\$0.00	accrued expenses	2,760	1,584 2,840	before income taxes	(132,738)	(70,353)	(48,079)
Total number of				Total liabilities	85,176	67,635	Provision for (benefit from)			
employees	³ 37	330	³ 27	Series A preferred shares	17,500		income taxes		(1,830)	
Number of common				Common stock	6	6	Net income (loss)	(132,738)	(68,523)	(48,079)
stockholders	³ 14	344	353	Additional paid-in			Weighted average	(152,750)	(00,020)	(10,077)
Number of				capital	46,340	47,064	shares outstanding			
beneficiary				Retained earnings			- basic	32,910	28,102	21,416
stockholders			³⁵⁶ 600	(deficit)	639	910	Weighted average			
				Accumulated other			shares outstanding			
Reclassified to confo				comprehensive (income)	(720)	(1(0)	- diluted	32,910	28,102	21,416
fied to conform with 201	7 presentation	ı; 🖪 As is; 🗓 As	s of March	loss	(729)	(169)	Year end shares	7		3
26, 2018; S As of March	8, 2017; ⁶ Ap	proximately		before treasury stock	63,756	47,811	outstanding	² 41,211	30,857	³ 26,059
Consolidated Balance	-	-	1 (\$000).	Less: treasury stock at	05,750	.,,011	Net income (loss)	\$(4.02)	\$(2.44)	\$(2.25)
Consonuateu Daialice	Since, Itals	2018	¹ 2017	cost	1,009	1,009	per share - basic Net income (loss)	\$(4.03)	\$(2.44)	\$(2.25)
			(revised)	Total shareholders'		•	per share - diluted	\$(4.03)	\$(2.44)	\$(2.25)
Fixed income securities,			` ′	equity	62,747	46,802	Total number of	. (/	. (=/	. ()
at fair value		² 76,310	³ 51,122				employees	⁴ 169	⁴ 96	⁴ 31
		² 76,310	³ 51,122	equity	62,747	46,802		⁴ 169	₫96	

Number of common			
stockholders	⁴⁵ 71	⁴⁶ 70	47 ₄₁
Foreign currency			
translation			
adjustments		144	(225)

Reclassified to conform with 2018 presentation; Shares in **preferred.** creased due to issuance of common stock in connection with public offering and Confluence development milestone, exercise of ADDUS HOMECARE CORP stock options and vesting of RSUs; 3 Shares increased due to issuance of common shares in connection with follow-on public of-

suance of common shares in connection			Consol			
fering; As is; As of March 15, 20	19; ⁶ As of M	Iarch 9, 2018;	(\$000):			
☐ As of March 14, 2017						
Consolidated Balance Sheet, Year			Net service			
	2018	¹¹ 2017	revenues.			
	57.010	(revised)	Cost of se			
Cash & cash equivalents	57,019	20,202	revenues .			
Marketable securities	110,953 4,861	173,655 481	Gross pro			
	791		General & administra			
Inventory Prepaid expenses & other	791		expenses .			
current assets	5,875	5,883	Gain (loss			
Total current assets	179,499	200,221	of assets.			
Marketable securities		14,997	Depreciati			
Computer equipment	1,292	650	amortizati			
Fleet vehicles	2,131		Provision			
Manufacturing equipment	604	511	doubtful a			
Lab equipment	1,068	721	Total oper			
Furniture & fixtures	524	327	expenses .			
Leasehold improvements	332	430	Operating			
Property & equipment,			(loss) from			
gross	5,951	2,639	continuing			
Less: accumulated			operations			
depreciation	1,671	480	Interest in			
Property & equipment,			Interest ex			
net	4,280	2,159	Total inter			
Intangible assets	72,951	7,349	income (e			
Goodwill	18,504	18,504	net			
Other assets	332	279	Other inco			
Total assets	275,566	243,509	Income (le			
Accounts payable Employee compensation	14,755	7,822	continuing			
expenses	5,293	3,010	income ta			
Sales incentives &	3,273	3,010	Current fe			
rebates	2,650		income ta			
Marketing expenses	453	39	Current st			
Research & development			income ta			
expenses	1,437	627	Deferred f			
Capital leases, current			income ta			
portion	601	142	Deferred s			
Professional fees	1,123	108	income ta			
Payable to NST			Income ta			
Consulting, LLC		590	(benefit).			
Other accrued expenses	1,030	424	Net incom			
Accrued expenses	12,587	4,940	from cont			
Total current liabilities	27,342	12,762	operations			
Other liabilities	1,703	558	Earnings (
Long-term debt	29,914		from disco			
Contingent consideration	934	4,378	operations			
Deferred tax liability	549	549	Net incon			
Total liabilities	60,442	18,247	Weighted			
Additional paid-in	507.266	204.042	shares out			
capital	507,366	384,943	- basic			
Accumulated other comprehensive income			Weighted			
(loss)	(69)	(246)	shares out - diluted.			
Retained earnings	(09)	(240)	Year end s			
(accumulated deficit)	(292 173)	(159,435)	outstandin			
Total stockholders'	(2)2,173)	(137,433)	Income (le			
equity (deficit)	215,124	225,262	share fron			
-47 (7		,	continuing			
Declassified to conform with 2010	nracantotica		operations			
Reclassified to conform with 2018 presentation						
Recent Dividends:						
1. Aclaris Therapeutics Inc series B redeemable convertible						
preferred.			operations			
No dividends paid.			Net incom			
2. Aclaris Therapeutics Inc comm	on.		per share -			
No dividends paid.			Income (le			
3. Aclaris Therapeutics Inc series	A redeemabl	e convertible	share fron			

3. Aclaris Therapeutics Inc series A redeemable convertible share from preferred. continuing operations -

No dividends paid. Annual Dividends:

1. Aclaris Therapeutics Inc series B redeemable convertible	Income (loss) per
nreferred	share -

No dividends paid.

- 2. Aclaris Therapeutics Inc common.
- No dividends paid.
- 3. Aclaris Therapeutics Inc series A redeemable convertible Net income (loss)

2018

¹¹2017

(revised)

No dividends paid.

Annual Report Consolidated Income Statement, Years Ended Dec. 31 employees.....

diluted

\$1.40

\$1.16

Gain (loss) on sale				Consolidated Balance	Sheet, Years En	nded Dec. 31 (S	\$000):
expenses	105,025	76,902	76,840	2019			
General & administrative				of ASU 2014-09; As is:			
Gross profit	138,276	115,875	106,336	incremental tax expense,	,		
revenues	379,843	310,119	294,593	enues & provision for do			
Cost of service				Restated to reflect th	a corrections of	undarstataman	t of row
revenues	518,119	425,994	400,929	Stockholders	-0,500	•••	• • • •
Net service		((,	stockholders	2-48 500		

(revised)

share -

discontinued

operations -

diluted

per share - diluted Number of full time

employees.....

Number of part time

Total number of

Number of common

[□]2016 employees.....

\$0.01

\$1.17

\$0.01

\$1.41

²4,875

28,278

233,153

\$0.01

\$1.07

. . .

revenues	379,843	310,119	294,593	anuas & provision for doubtful accou		
Gross profit	138,276	115,875	106,336	enues & provision for doubtful accounts, increase in cumulati		
General &				incremental tax expense, overpayments by payors and adopti		ina adoption
administrative				of ASU 2014-09; As is; Approximately; As of February		February 20,
expenses	105,025	76,902	76,840	2019		
Gain (loss) on sale				Consolidated Balance Sheet, Year	s Ended Dec.	31 (\$000):
of assets	(38)	2,467		,	2018	2017
Depreciation &	(/	,			2010	(revised)
amortization	8,642	6,663	6,647	Cash	70,406	53,754
Provision for	0,012	0,005	0,017	Accounts receivable,	70,400	33,734
doubtful accounts	272	8,409	7,373	, , , , , , , , , , , , , , , , , , ,	100 700	104 022
Total operating	212	0,402	1,313	gross	108,700	104,033
	113,977	89,507	90,860	Less: allowances	700	10,500
expenses	113,977	69,307	90,800	Accounts receivable, net	100.000	02.522
Operating income				of allowances	108,000	93,533
(loss) from				Prepaid workers'		
continuing				compensation & liability		
operations	24,299	26,368	15,476	insurance	1,840	1,332
Interest income	2,592	66	2,812	Workers' compensation		
Interest expense	5,016	4,472	2,332	insurance receivable	1,692	543
Total interest				Prepaid rent	1,191	555
income (expense),				Health insurance		
net	(2,424)	(4,406)	480	receivable	564	2,349
Other income		217	206	Other prepaid expenses &		_,
Income (loss) from				other current assets	1,811	3,600
continuing				Total current assets	185,504	155,666
operations before						
	21,875	22,179	16,162	Computer equipment	3,768	2,770
income taxes	21,673	22,179	10,102	Furniture & equipment	3,161	3,392
Current federal	2.060	5.000	4.406	Transportation equipment	156	152
income taxes	2,969	5,828	4,486	Leasehold improvements	2,962	2,749
Current state				Computer software	6,712	3,269
income taxes	1,588	1,079	927	Property & equipment,		
Deferred federal				gross	16,759	12,332
income taxes	(47)	1,672	(1,147)	Less: accumulated		
Deferred state				depreciation &		
income taxes	(12)	66	(167)	amortization	6,101	4,843
Income tax expense				Property & equipment,	,	,
(benefit)	4,498	8,645	4,099	net of accumulated		
Net income (loss)		,	,	depreciation &		
from continuing				amortization	10,658	7,489
operations	17,377	13,534	12,063	Goodwill	135,442	90,339
Earnings (loss)	,	,	,	Intangibles, net of	155,442	70,337
from discontinued				accumulated amortization	23,784	16,596
operations	126	147	97			
Net income (loss)	17,503	13,681	12,160	Deferred tax assets, net	255 200	1,601
Weighted average	17,505	13,001	12,100	Total assets	355,388	271,691
				Accounts payable	12,238	7,381
shares outstanding	12.040	11 470	11 202	Current portion of		
- basic	12,049	11,470	11,292	long-term debt, net of		
Weighted average				debt issuance costs	62	3,099
shares outstanding				Accrued payroll	22,449	19,783
- diluted	12,383	11,623	11,349	Accrued workers'		
Year end shares				compensation insurance	15,169	12,574
outstanding	13,126	11,632	11,527	Accrued health insurance	3,926	6,471
Income (loss) per				Accrued professional fees	2,260	1,312
share from				Accrued payroll taxes	769	1,065
continuing				Other accrued expenses	4,631	3,391
operations - basic	\$1.44	\$1.18	\$1.06	Accrued expenses	49,204	44,596
Income (loss) per				Total current liabilities	61,504	55,076
share -				Term loan under the	01,504	33,070
discontinued						44,438
operations - basic	\$0.01	\$0.01	\$0.01	credit facility	• • •	44,436
Net income (loss)	φυ.υ1	φυ.υ1	φυ.01	Revolving loan under the	20.000	
	¢1 45	¢1 10	¢1.07	credit facility	20,000	1.002
per share - basic	\$1.45	\$1.19	\$1.07	Capital lease	81	1,002
Income (loss) per				Less unamortized issuance		
share from				costs	(2,797)	(2,481)
continuing				Less: current maturities	62	3 099

Less: current maturities

Long-term debt, less

\$1.06 current portion, net of

62

3,099

2018

0.722.000

882,000

(expense)

expense

Current income tax

expense (benefit) -

Current income tax

Total other income

before income tax

Income (loss)

52,277,000 56,167,000 52,838,000

45,877,000 52,025,000 36,740,000

519,000

Leasehold improvements

Land & land improvements

equipment.....

Construction in progress

Property & equipment, at

Plant & operating

Less accumulated

depreciation &

249,000

2,302,000

32,999,000

6,668,000

701,000

205,000

262,000

1,896,000

C 11

¹¹2017

(revised)

2016 expense (benefit) -

4 308 000

894 000

458 000

(revised)

debt issuance costs	17,222	39,860
Deferred tax liabilities,		
net	494	
Other long-term		
liabilities	635	446
Total long-term		
liabilities	18,351	40,306
Total liabilities	79,855	95,382
Common stock	13	12
Additional paid-in		
capital	177,683	95,963
Retained earnings		
(accumulated deficit)	97,837	80,334
Total stockholders'		
equity	275,533	176,309

■ Restated to reflect the corrections of understatement of revenues & provision for doubtful accounts, increase in cumulative incremental tax expense, overpayments by payors and adoption of ASU 2014-09

Recent Dividends:

1. Addus HomeCare Corp common.

No dividends paid.

Annual Dividends:

1. Addus HomeCare Corp common.

No dividends paid.

ADDVANTAGE TECHNOLOGIES GROUP, INC.

Interest Sale Completed On Mar. 28, 2019, Co. sold its property, located at 2675 E. 28th Street, Sedalia, Missouri 65301, to David Chymiak LLC, a company controlled by David Chymiak, Co.'s Chief Technology Officer, Board member and a substantial shareholder for a cash purchase price of \$1,350,000 pursuant to the terms contained in the Purchase and Sale Agreement dated as of Mar. 22, 2019, as amended on Mar. 28, 2019. This property houses Co.'s Comtech Services business.

ADDVANTAGE TECHNOLOGIES GROUP, INC.

Interest Sale Development On Mar. 22, 2019, Co. entered into an Agreement for the Purchase and Sale of Real Estate in which David Chymiak LLC, a company controlled by David Chymiak, Co.'s Chief Technology Officer, Board member and a substantial shareholder agreed to purchase Co.'s property located at 375 Ivyland Road, Warminster, PA 18974. This property houses Co.'s NCS Industries business. This agreement provides for a purchase price of \$725,000 for the Warminster, Pennsylvania property, which will be paid 80% in cash upon closing, with the remainder due at the earlier of either the closing of the Cable TV segment sale or six months. Subject to title review and other customary provisions, closing is scheduled before the end of Apr. 2019

ADOBE INC

Earnings, 3 mos. to (Consol. - \$000):

zarinigo, e most to (conson. 4000).		
	03/01/19	03/02/18
Total Revenues	2,600,946	2,078,947
Cost & expenses	1,859,550	1,359,068
Operating income	694,830	702,733
Interest expense	40,593	19,899
Gains or losses	174	(998)
Invest. income	43,532	3,873
Foreign currency	(11,857)	(5,889)
Net before taxes	702,334	702,502
Income taxes	28,093	119,426
Net income	674,241	583,076
Earnings common share		
Primary	\$1.38	\$1.18
Fully Diluted	\$1.36	\$1.17
Common Shares:		
Full Diluted	494,188	499,433
Year-end	488,504	492,880
Consolidated Balance Sheet Items, as	of (\$000):	
Assets:	. ,	2019
Cash & equivalents		1,738,846
Current assets		5,133,715
Net property & equip		1,104,065
Total assets		19,505,536
Current liabilities		5,313,736
Long-term debt		3,236,833
Stockholders' equity		9,871,485
Net current assets		(180,021)
		. ,, ,

ADVANCED EMISSIONS SOLUTIONS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	C	0.722.000	4.246.000	()	T-4-1	.,,		,
	Consumables	8,733,000	4,246,000	• • • •	Total current			
	License royalties,	15 140 000	9,672,000		income tax expense	5 100 000	1 412 000	458,000
'	related party	15,140,000		46,949,000	(benefit)	5,190,000	1,413,000	436,000
	Equipment sales Chemicals	72,000	31,446,000	3,025,000	Deferred income tax			
'				3,023,000	expense (benefit) - federal	4.766.000	22 002 000	(61,396,000)
	Consulting services & other revenues			648,000	Deferred income tax	4,766,000	23,003,000	(01,390,000)
	Total revenues	23,945,000	45,364,000	50,622,000	expense (benefit) -			
	Consumables cost of	23,943,000	45,504,000	30,022,000	state	467,000	(264,000)	
	revenue, net	6,606,000	3,434,000		Total deferred	407,000	(204,000)	• • • •
	Equipment cost of	0,000,000	3,434,000		income tax expense			
	revenue, exclusive				(benefit)	5,233,000	22 739 000	(61,396,000)
,	of depreciation &				Income tax expense	3,233,000	22,739,000	(01,390,000)
	amortization	(353,000)	28,451,000	37,741,000	(benefit)	10,423,000	24 152 000	(60,938,000)
	Chemicals cost of	(333,000)	20,431,000	37,741,000	Net income (loss)	35,454,000		97,678,000
v-	revenue, exclusive				Less: dividends &	33,434,000	27,073,000	27,070,000
ve	of depreciation &				undistributed			
OI	amortization			1,700,000	income (loss)			
	Consulting services	•••	•••	1,700,000	allocated to			
	& other cost of				participating			
	revenue, exclusive				securities	112,000	171,000	1,105,000
	of depreciation &				Income (loss)	112,000	171,000	1,100,000
	amortization			376,000	attributable to			
	Payroll & benefits	10,639,000	7,669,000	12,390,000	common stockholders	35,342,000	27,702,000	96,573,000
	Rent & occupancy	1,141,000	795,000	2,168,000	Weighted average	22,2 12,000	27,702,000	,0,2,2,000
	Legal &	1,1 11,000	,,,,,,,,,,	2,100,000	shares outstanding			
	professional fees	8,230,000	4,354,000	8,293,000	- basic	19,901,000	21,367,000	21,931,000
	Compand Pr	0,220,000	1,55 1,000	0,2,5,000	Weighted average	1,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	21,507,000	21,551,000
1,	a dual mi atmativa				shares outstanding			
k,	expenses	3,359,000	4,014,000	3,721,000	- diluted	20,033,000	21,413,000	22,234,000
al	Depreciation,	-,,	.,,	-,,	Year end shares	,,,	,,	, ,,
to	amortization,				outstanding	18,576,489	20,752,055	22,024,675
as	depletion, &				Net earnings (loss)	-,,	-, ,	, , , , , , , , , , , , , , , , , , , ,
ty	accretion	723,000	789,000		per share - basic	\$1.78	\$1.30	\$4.40
	Research &	,	,		Net earnings (loss)	,	,	
n-	development, net			(648,000)	per share - diluted	\$1.76	\$1.29	\$4.34
to	Depreciation &				Cash dividends			
ie :4	amortization				declared per common			
a	0.VI 40.040.0.0.0			979,000	share	\$1.00	\$0.75	
a ed	Total operating				Total number of			
es	expenses	30,345,000	49,506,000	66,720,000	employees	128	29	25
	Operating income				Number of common			
-	(loss)	(6,400,000)	(4,142,000)	(16,098,000)	stockholders	³⁴ 700	35 ₉₀₀	³⁶ 1,006
٠.	Earnings from				Number of			-,
17	equity method				beneficiary			
er.	investments	54,208,000	53,843,000	45,584,000	stockholders	³⁴ 4,600	35 _{4,372}	³⁶ 2,260
or.					Stockholders	4,000	4,372	2,200
ρ1.	party			6,125,000	Reclassified to cont			D
	Interest income	239,000	54,000	268,000		form with 201	8 presentatio	n; E Reclassi
	Interest expense	2,151,000	3,024,000	5,066,000	fied to conform with 20			
	Litigation				of March 8, 2019; 5 As	of March 2, 2	018; ⁶ As of	March 8, 2017
	settlement &				Consolidated Balance	e Sheet Vear	s Ended Dec	31 (\$).
	royalty indemnity				Consolidated Bullin	c once, real	2018	1 2017
	expense, net		(3,269,000)	(3,464,000)			2010	(revised)
	Impairment of cost				Cash, cash equivalents &	&		(revised)
	method investment		464,000	1,760,000	restricted cash		18,577,000	30,693,000
	Settlement				Trade receivables, gross		10,121,000	1,240,000
	agreement		3,500,000		Less: allowance for		10,121,000	1,210,000
	Estimate of Company				doubtful accounts		567,000	127,000
	contribution to				Receivables, net		9,554,000	1,113,000
	401(k) plan		1,000,000		Receivables, related		7,55 1,000	1,115,000
	Gain on sale of				party		4,284,000	3,247,000
	equity method				Inventories		21,791,000	74,000
	investment			2,078,000	Prepaid expenses		1,233,000	1,678,000
	Gain on settlement				Prepaid income taxes		2,940,000	
	of note payable &				Other current assets		1,397,000	83,000
	licensed technology			1,019,000	Prepaid expenses & other		1,007,000	33,000
	Gain on termination				assets		5,570,000	1,761,000
	of sales-type lease			891,000	Total current assets		59,776,000	36,888,000
	Other income				Restricted cash,		, -,	, -,
	(expense)	(19,000)	(11,000)	235,000	long-term		5,195,000	
	Other income				Machinery & equipmen		1,277,000	1,429,000
	(expense)	(19,000)	2,025,000	2,463,000	Leasehold improvement		249,000	205,000

amortizationProperty & equipment,	1,499,000	1,486,000	Consolidated Incor	ne Stateme
net	42,697,000	410,000		
Intangible assets, net	4,830,000	805,000	Product revenue,	
Equity method investments	6,634,000	4,351,000	net	6,824,0
Deferred tax assets	32,539,000	38,661,000	License.	0,024,0
			,	
Spare parts	3,278,000	• • •	collaboration &	200.010.0
Mine development costs,	2 521 000		other revenue	
net	2,531,000		Total revenues	207,742,0
Long-term receivable, net	408,000		Cost of goods sold	
Deposits	269,000	223,000	- product	6,251,0
Cost method investment	552,000	552,000	Cost of goods sold	
Other long-term assets	955,000	728,000	 amortization of 	
Total other long-term			intangibles	1,517,0
assets	7,993,000	1,503,000	Total cost of goods	
Total assets	159,664,000	82,618,000	sold	7,768,0
Accounts payable	6,235,000	1,000,000	Research &	
Accrued payroll &			development	
related liabilities	8,279,000	1,384,000	expenses	291,007,0
Current portion of			Selling, general &	
borrowings	24,067,000		administrative	87,061,0
Billings in excess of	,,		License expense	67,0
costs on uncompleted			Total operating	07,0
contracts		1,830,000	expenses	378,135,0
Estimated Company	•••	1,050,000	Operating income	376,133,0
contribution to 401(k)		1 000 000	(loss)	(178,161,0
plan	407.000	1,000,000	Interest income	(1510
Accrued interest	407,000	• • • •	(expense), net	6,154,0
Accrued losses on		60.000	Other income	
equipment contracts		69,000	(expense)	81,0
Taxes payable	479,000	207,000	Net income (loss)	
Warranty liabilities	12,000	316,000	before income taxes	(171,926,0
Other current liabilities	1,240,000	1,072,000	Current provision	
Total other current			(benefit) - federal	23,0
liabilities	2,138,000	4,494,000	Current provision	
Total current liabilities	40,719,000	6,878,000	(benefit) - state	104,0
Long-term portion of			Total current	
borrowings	50,058,000		income taxes	127,0
Deferred revenue, related			Deferred provison	
party		2,000,000	(benefit) - federal	(16,383,00
Deferred rent	106,000	192,000	Deferred provison	. , ,
Mine reclamation			(benefit) - state	(12.082.00
liability	624,000		Total deferred	(,,-
Other long-term			income taxes	(28 465 00
liabilities	210,000	93,000	Provision (benefit)	(20, 100,0
Total other long-term	210,000	25,000	for income taxes	(28 338 00
liabilities	940,000	2,285,000	Net income (loss)	
Total liabilities	91,717,000	9,163,000	Weighted average	(143,388,0
	23,000	22,000	shares outstanding	
Common stock				50,020,2
Treasury stock, at cost	41,740,000	16,397,000	- basic	58,038,2
Additional paid-in	06.750.000	105 200 000	Weighted average	
capital	96,750,000	105,308,000	shares outstanding	
Retained earnings	12011600	(15.450.000)	- diluted	58,038,2
(accumulated deficit)	12,914,000	(15,478,000)	Year end shares	·
Total stockholders'			outstanding	[∐] 116,887,5
equity (deficit)	67,947,000	73,455,000	Net income (loss)	
			per common share -	
Reclassified to conform with 20	18 presentation	1	basic	\$(2.4
			Net income (loss)	`
D (D'') I			` . ′	

Recent Dividends:

1. Advanced Emissions Solutions Inc common.

ExDate	Amt	Declared	Record	Payable
06/26/2017	0.25	06/14/2017	06/28/2017	07/17/2017
08/17/2017	0.25	08/07/2017	08/21/2017	09/07/2017
11/16/2017	0.25	11/06/2017	11/17/2017	12/06/2017
02/20/2018	0.25	02/08/2018	02/21/2018	03/08/2018
05/21/2018	0.25	05/09/2018	05/22/2018	06/08/2018
08/17/2018	0.25	08/06/2018	08/20/2018	09/06/2018
11/19/2018	0.25	11/06/2018	11/20/2018	12/06/2018
02/15/2019	0.25	02/05/2019	02/19/2019	03/07/2019

Annual Dividends:

1. Advanced Emissions Solutions Inc common.

20170.75	20181.00	20190.25

ADVANCED ENERGY INDUSTRIES INC

New Accountant On Mar. 25, 2019, Co. dismissed Grant Thornton LLP as its independent public accounting firm. On Mar. 27 2010 (Co. prepared First March 1, 2017) 27, 2019, Co. engaged Ernst & Young LLP as its new independent public accounting firm.

AKEBIA THERAPEUTICS INC

Annual Report

	2018	[∐] 2017	2016
		(revised)	(revised)
Product revenue,	6 924 000		
net License,	6,824,000		• • • •
collaboration &			
other revenue		181,227,000	1,535,000
Total revenues	207,742,000	181,227,000	1,535,000
Cost of goods sold - product	6,251,000		
Cost of goods sold	0,231,000	• • • • • • • • • • • • • • • • • • • •	
- amortization of			
intangibles	1,517,000		
Total cost of goods	7.769.000		
sold	7,768,000	•••	• • • •
development			
expenses	291,007,000	230,893,000	115,785,000
Selling, general &	.=		
administrative	87,061,000		22,210,000
License expense Total operating	67,000	•••	• • • • • • • • • • • • • • • • • • • •
expenses	378,135,000	257,901,000	137,995,000
Operating income			
(loss)	(178,161,000)	(76,674,000)	(136,460,000)
Interest income	6 154 000	2 700 000	001.000
(expense), net Other income	6,154,000	2,799,000	901,000
(expense)	81,000	204,000	(188,000)
Net income (loss)			
before income taxes	(171,926,000)	(73,671,000)	(135,747,000)
Current provision (benefit) - federal	23,000		
Current provision	23,000	•••	• • • •
(benefit) - state	104,000		
Total current			
income taxes	127,000		
Deferred provison (benefit) - federal	(16.383.000)		
Deferred provison	(10,383,000)	• • • • • • • • • • • • • • • • • • • •	
(benefit) - state	(12,082,000)		
Total deferred			
income taxes	(28,465,000)		
Provision (benefit) for income taxes	(28 338 000)		
Net income (loss)		(73,671,000)	
Weighted average		(,,,	
shares outstanding			
- basic	58,038,252	43,500,795	37,716,949
Weighted average shares outstanding			
- diluted	58,038,252	43,500,795	37,716,949
Year end shares			
outstanding	² 116,887,518	³ 47,612,619	⁴ 38,615,709
Net income (loss)			
per common share -	6(2.47)	\$(1.60)	6(2.60)
basic Net income (loss)	\$(2.47)	\$(1.69)	\$(3.60)
per common share -			
diluted	\$(2.47)	\$(1.69)	\$(3.60)
Number of full time			
employees	324	113	89
Number of part time employees	1	1	1
Total number of	1	1	1
employees	325	114	90
Number of common	_		
stockholders	⁵ 24	67 ₂₂	⁶⁸ 27
m			
Restated to reflect			
Shares increased due to	Keryx Merge	er, issuance of	Baupost Add

tional shares, sale of stock, exercise of options, & restricted stock unit vesting; 3 Shares increased due to the effect of sale of stock under employee stock purchase plan, exercise of options and restricted stock unit vesting;

Shares increase due to the effect of issuance of common stock, sales of stock, restricted common stock and exercise of options; S As of March 01, 2019; Approx-

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

2017 (revised)

	Years Ended		Available for sale	216 006 000	247 626 000
2018	¹ 2017	2016	securities		247,636,000
	(revised)	(revised)	Inventory		24 216 000
4,000			Accounts receivable	16,666,000	34,216,000
+,000	•••	•••	current assets	15,724,000	6,348,000
			Total current assets		358,356,000
8 000	181,227,000	1,535,000	Computer equipment &	100,275,000	330,330,000
	181,227,000	1,535,000	software	1,593,000	630,000
_,000	101,227,000	1,000,000	Furniture & fixtures	1,170,000	800,000
1,000			Equipment	1,780,000	628,000
,			Leasehold improvements	5,324,000	2,582,000
			Office equipment under		, ,
7,000			capital lease	114,000	36,000
			Property & equipment,		
8,000			gross	9,981,000	4,676,000
			Less accumulated		
			depreciation	1,958,000	1,059,000
7,000	230,893,000	115,785,000	Property & equipment,		
			net	8,023,000	3,617,000
1,000	27,008,000	22,210,000	Goodwill	55,053,000	
7,000			Other intangible assets,		
			net	328,153,000	
5,000	257,901,000	137,995,000	Other assets	137,036,000	2,274,000
			Total assets		364,247,000
61,000)	(76,674,000)	(136,460,000)	Accounts payable	42,796,000	6,998,000
4.000	2 700 000	001.000	Accrued clinical	71,881,000	43,297,000
4,000	2,799,000	901,000	Product revenue	22 971 000	
1 000	204.000	(100,000)	allowances	22,861,000	
1,000	204,000	(188,000)	Merger costs	16,071,000 9,537,000	3,388,000
26 0000	(73,671,000)	(135,747,000)	Accrued commercial	9,337,000	3,388,000
26,000)	(73,071,000)	(135,747,000)	manufacturing	6,383,000	
3,000			Accrued severance	3,962,000	•••
3,000	• • • • • • • • • • • • • • • • • • • •	•••	Royalties	2,430,000	
4,000			Income tax payable	2,430,000	987,000
1,000	•••	•••	Professional fees	2,367,000	808,000
7,000			Accrued vacation	1,088,000	797,000
,,,,,,	•••		Accrued payroll	2,255,000	795,000
,000)			Other accrued expenses	12,082,000	2,369,000
,,			Accrued expenses	150,917,000	52,441,000
,000)			Debt	15,000,000	
			Short-term deferred		
,000)			revenue	56,980,000	81,667,000
			Total current liabilities	265,693,000	141,106,000
,000)			Deferred rent, net of		
88,000)	(73,671,000)	(135,747,000)	current portion	3,006,000	2,588,000
			Deferred revenue, net of		
			current portion	55,709,000	97,957,000
8,252	43,500,795	37,716,949	Deferred tax liabilities	6,631,000	
			Other non-current		
0.050	12 500 505	25.516.040	liabilities	29,573,000	22,000
8,252	43,500,795	37,716,949	Total liabilities		241,673,000
	3	Пес ст = = = =	Common stock	1,000	
7,518	³ 47,612,619	□38,615,709	Additional paid-in	4 4 50 502 000	102 922 000
			capital	1,150,583,000	493,823,000
0.47	¢(1, (0)	¢(2.60)	comprehensive income		
2.47)	\$(1.69)	\$(3.60)	(loss)	(261,000)	(442,000)
			Retained earnings	(201,000)	(442,000)
2.47)	\$(1.69)	\$(3.60)	(accumulated deficit)	(514,395,000)	(370,807,000)
2.41)	\$(1.09)	\$(5.00)	Total stockholders'	(311,555,500)	(370,007,000)
324	113	89	equity (deficit)	635,928.000	122,574.000
327	113	0)		- / / - / - /	, , , , , , ,
1	1	1			

Recent Dividends:

1. Akebia Therapeutics Inc common.

No dividends paid. **Annual Dividends:**

1. Akebia Therapeutics Inc common.

No dividends paid.

Addi-**Annual Report**

Consolidated Income	e Statement,	Years Ended	Dec. 31
(\$000):			
	2018	2017	2016
Collaboration			
revenue	27,508	2,872	
Grant revenue	169	863	416
Total revenues	27,677	3,735	416
Research &			
development	73,031	29,911	13,674
General &			

administrative	11,934	6,503	1.874	Net unrealized gain				stockholders	4529 462	7 ⁴⁷ 24
Total operating		,		(loss) on marketable		(42)				
expenses	84,965	36,414	15,548	securities		(42)	•••	March 31, 2017 and prior f		
operations	(57,288)	(32,679)	(15,132)	comprehensive income				to merger with Nivalis Therap stock split, July 25, 2017; 3	eutics, Inc.; • Adj	usted for 1-for-4
Other income, net Net income (loss)	5,040 (52,248)	199 (32,480)	(15,110)	(loss)		(42)		of preferred stock & common	stock acquired in	business combi-
Weighted average shares outstanding	(52,210)	(32,100)	(10,110)	(accumulated deficit) Total shareholders'		(114,435)	(62,187)	nation; Approximately; Approximately	s of March 6, 2019	; 6 As of March
- basic	11,303	9,143	7,173	equity (deficit)		(97,398)	(52,033)	Consolidated Balance She	et, Years Ended D	
shares outstanding									201	8 ^[] 2017 (revised)
- diluted Year end shares	11,303	9,143	7,173	Recent Dividends: 1. Alector Inc comm	on.			Cash & cash equivalents		0 8,000,000
outstanding	13,765	13,776	0	No dividends paid.				Short-term investments Deferred financing costs	, ,	
Net earnings (loss)	\$(4.62)	\$(2.55)	\$(2.11)	Annual Dividends: 1. Alector Inc comm	on.			Prepaid insurance	,	
per share - basic Net earnings (loss)	\$(4.62)	\$(3.55)	\$(2.11)	No dividends paid.				Prepaid research and development	83,00	791,000
per share - diluted	\$(4.62)	\$(3.55)	\$(2.11)		CIENCES IN	С		Prepaid other expenses	145,00	91,000
Number of full time employees	[□] 78		^{III} 78	Annual Report Consolidated Incom	ne Statement,	Years Ended	Dec. 31 (\$):	Other receivables Prepaid expenses & other	237,00	0 128,000
Number of common	mence	men.			2018	2017	¹¹ 2016	current assets		
stockholders	^{IIII} 104	II5103	• • •	Collaboration		(revised)		Total current assets		
As Is; As of Decem	ber 31, 2018	: ³ Approxima	ately: As of	revenue	705,000	1,731,000		Laboratory equipment		
March 15, 2019; As of			37,	Research & development				General equipment & furniture	158,00	0 110,000
Consolidated Balance	Sheet, Year			expenses	28,970,000	10,626,000	23,316,000	Computer equipment &	130,00	110,000
		2018	2017	General & administrative				software		,
Cash & cash equivalents.		65,470	32,451	expenses	8,362,000	6,079,000	8,586,000	Property & equipment, at	128,00	47,000
Marketable securities - available for sale		224,938		Gain (loss) on sale of intangible asset	(1,203,000)			cost Less accumulated	1,895,00	0 1,400,000
Receivable from		22.,,,,,		Total operating				depreciation &		
collaboration partner Accounts receivable, net .			200,000 238	expenses	38,535,000	16,705,000		amortization	699,00	311,000
Prepaid expenses & other				operations	(37,830,000)	(14,974,000)	(31,902,000)	net	1,196,00	0 1,089,000
Current assets		2,768 293,176	285 232,974	Bargain purchase gain		6,601,000		Intangible assets		
Lab equipment		4,599	3,527	Other income			439,000	Accounts payable		
Computer equipment Leasehold improvements		449 210	157 113	Interest expense Interest & other	319,000	152,000	• • •	Accrued research &	2.457.00	107.000
Office equipment		131	17	income	1,296,000	542,000		development services Accrued employee	2,457,00	0 197,000
Construction in progress. Total property &		7,449	• • • •	Income (loss) before taxes	(36 853 000)	(7 983 000)		compensation	1,009,00	0 4,000
equipment, gross		12,838	3,814	Current U.S.	(50,055,000)	(7,505,000)	•••	Accrued legal & professional fees	646,00	0 112,000
Less: accumulated depreciation		1,901	980	federal income tax expense (benefit)		(1,000)		Accrued other expenses		
Property & equipment,				Current U.S. state	•••	(1,000)	•••	Accrued liabilities Deferred revenue	, ,	
net Restricted cash		10,937 1,472	2,834	income tax expense (benefit)	(61,000)	5,000		Deferred rent, current	96.00	18 000
Other assets		2,774	252	Total current	(01,000)	5,000	•••	portion	86,00	0 48,000
Total assets		308,359 126	236,060 1,140	income tax expense (benefit)	(61,000)	4,000		long-term debt		,
Accrued clinical supply			,	Deferred U.S.	(01,000)	1,000	•••	Total current liabilities Deferred rent, long-term	6,127,00	1,893,000
costs		4,463	3,820	federal income tax expense (benefit)	(305,000)	(204,000)		portion		205.000
development costs		3,821	1,471	Total deferred	(505,000)	(201,000)	•••	Deferred tax liability Long-term debt		,
Accrued employee compensation		2,766	1,294	income tax expense (benefit)	(305,000)	(204,000)		Total liabilities		
Deferred offering costs		792		Income tax expense				Common stock	14,00	0 14,000
Accrued professional services		588	387	(benefit)	(366,000)	(200,000) (7.783,000)	(31 463 000)	capital	90,664,00	0 88,346,000
Accrued property &			367	Net income (loss)	(30,407,000)	(7,765,000)	(31,403,000)	comprehensive income		
equipment		293 179	201 102	attributable to common stockholders	(36 487 000)	(7.783.000)	(31 463 000)	(loss)	(13,000	(59,000)
Accrued liabilities		8,439	3,455	Weighted average	(50, 107,000)	(7,705,000)	(51,105,000)	Retained earnings (accumulated deficit)	(46,074,000	(9,384,000)
Deferred revenue, current portion		34,905	18,978	shares outstanding	12 940 470	6 101 665	² 3,873,000	Total stockholders'	44 501 00	78 017 000
Deferred rent, current		34,903	10,970	- basic	13,849,470	0,481,003	-3,8/3,000	equity (loss)	44,391,00	0 78,917,000
portion		15 47,948	10 27,403	shares outstanding	12.040.450	6 404 66 5	Pla 072 000	TReclassified to conform with	ith 2018 presentati	on
Deferred revenue,				- diluted Year end shares	13,849,470		23,873,000	Recent Dividends:		
long-term portion		139,715	183,150	outstanding	13,854,205	³ 13,831,178	□3,891,493	 Alpine Immune Sciences No dividends paid. 	Inc common.	
portion		7,478	41	Net earnings (loss) per share - basic	\$(2.62)	\$(1.20)	² \$(8.12)	Annual Dividends:		
Other long-term liabilities		96	14	Net earnings (loss)	\$(2.63)	\$(1.20)		 Alpine Immune Sciences No dividends paid. 	Inc common.	
Total liabilities		195,237	210,608	per share - diluted	\$(2.63)	\$(1.20)	² \$(8.12)	AMERISAFE INC		
Convertible preferred stock		210,520	77,485	Number of full time employees			15	Annual Report		1115 **
Common stock		1	1	Total number of	48	38		Consolidated Income Sta (\$000):	· _	_
Additional paid-in capital		17,078	10,153	employees Number of common	48	38	•••		2018 T201	
-			,						(revise	d) (revised)

Gross premiums	359,670	355,025	379,011		2018	2017	2. Amerisafe Inc votin	g common.		
Ceded premiums Net premiums earned.	(9,344) 350,326	(8,869) 346,156	(10,307) 368,704	Fixed maturity securities		(revised)	No dividends paid. 3. Amerisafe Inc serie	s D convertib	ale redeemable	nreferred
Fixed maturity	330,320	340,130	300,704	- held-to-maturity, at			No dividends paid.	S D CONVERTI	ne redeemant	preferred.
securities	28,762	28,961	27,837	amortized cost	[□] 613,878	² 629,668	APPROACH RESOUR	CES INC		
Equity securities	448	201		Fixed maturity securities			Annual Report	OLO IIIO		
Short-term				- available-for-sale, at			Consolidated Incom	e Statement,	, Years Ende	1 Dec. 31
investments & cash	2,208	1,117	348	fair value	³ 478,730	⁴ 465,594	(\$000):			m
& cash equivalents Other investments	2,208	1,117	1,568	Equity securities -				2018	2017	¹¹ 2016
Investment expenses	(966)	(1,102)	(1,647)	available-for-sale, at	⁵ 18,651	⁶ 9,282	Oil material con		(revised)	(revised)
Net investment				fair value	14,231	25,770	Oil, natural gas liquid & gas sales	114,035	105,349	90,302
income	30,452	29,281	28,106	Cash & cash equivalents	40,344	55,559	Lease operating	21,129	17,902	19,250
Net realized gains				Amounts recoverable from	,	,	Production & ad			
(losses) on investments	(1,536)	(647)	(494)	reinsurers	112,006	90,133	valorem taxes	8,923	8,644	8,217
Net unrealized	(1,550)	(047)	(494)	Premiums receivable,		.=	Exploration	420	3,657	3,923
losses on equity				gross	167,868	179,460	General &	20,922	³ 24,333	⁴ 24,734
securities	(2,088)			Allowance for doubtful accounts	5,390	5,226	administrative	20,922	24,333	² 24,/34
Fee & other income	599	418	346	Premiums receivable, net	3,370	3,220	depreciation &			
Total revenues	377,753	375,208	396,662	of allowance	162,478	174,234	amortization	61,432	70,521	79,044
Loss & loss adjustment expenses				Deferred income taxes	21,852	19,262	Total expenses	112,826	125,057	135,168
incurred	204,891	209,324	199,031	Accrued interest			Operating income			
Underwriting &	20 1,05 1	207,52.	1,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	receivable	10,197	10,635	(loss)	1,209	(19,708)	(44,866)
certain other				Land & office building Furniture & equipment	7,798 6,150	7,713 6,578	Interest expense,	25 117	21.052	27.250
operating costs	28,981	28,333	29,470	Software	7,339	6,856	netGain on debt	25,117	21,053	27,259
Commissions expense	26,160	24,812	26,243	Automobiles	74	74	extinguishment		5,053	
Salaries &	25,992	25,631	24,881	Property & equipment,			Write-off of debt		-,	
benefits expense Policyholder	23,992	23,031	24,001	gross	21,361	21,221	issuance costs			563
dividends	4,148	4,868	4,216	Accumulated depreciation	15,103	15,093	Commodity			
Total expenses	290,172	292,968	283,841	Property & equipment, net	6,258	6,128	derivatives gain	(221)	(262)	(5.494)
Income before				Deferred policy	0,238	0,128	(loss)	(321)	(262)	(5,484)
income taxes	87,581	82,240	112,821	acquisition costs	19,734	20,251	(expense)	(29)	32	1,511
Current federal income tax expense				Federal income tax			Income (loss)	. ,		ŕ
(benefit)	16,407	22,477	35,602	recoverable		1,761	before income tax			
Current state	10,107	22,	55,002	Other assets	17,572	9,959	provision (benefit)	(24,258)	(35,938)	(76,661)
income tax expense	1,004	732	1,603	Total assets	1,515,931	1,518,236	Current federal income tax			
Total current				adjustment expenses	798,409	771,845	provision (benefit)	(66)	(66)	
income tax expense	17 411	22 200	27 205	Unearned premiums	149,296	157,270	Current income tax	(00)	(00)	
(benefit) Deferred federal	17,411	23,209	37,205	Amounts held for others	41,388	36,908	provision (benefit)	(66)	(66)	
income tax expense				Policyholder deposits	46,795	48,364	Deferred federal			
(benefit)	(1,389)	12,965	(2,120)	Insurance-related assessments	28,258	28,246	income tax provision (benefit)	(4,747)	75,341	(24,957)
Deferred state				Federal income tax	20,230	20,240	Deferred state	(4,747)	73,341	(24,937)
income tax expense	(72)	(165)	(129)	payable	3,412		income tax			
(benefit) Total deferred	(73)	(165)	(129)	Accounts payable & other			provision (benefit)	466	1,146	539
income tax expense				liabilities	38,611	37,076	Deferred income tax			
(benefit)	(1,462)	12,800	(2,249)	Payable for investments purchased		13,104	provision (benefit)	(4,281)	76,487	(24,418)
Income tax expense				Total liabilities	1,106,169	1,092,813	Net income (loss) Weighted average	(19,911)	(112,359)	(52,243)
(benefit)	15,949	36,009	34,956	Voting common stock	205	204	shares outstanding			
Net income (loss) Weighted average	71,632	46,231	77,865	Additional paid-in			- basic	94,581	83,404	41,488
shares outstanding				capital	211,431	210,081	Weighted average			
- basic	19,209	19,165	19,106	Treasury stock at cost	22,370	22,370	shares outstanding	04.501	02.404	41 400
Weighted average				Retained earnings (accumulated deficit)	221,328	233,896	- diluted Year end shares	94,581	83,404	41,488
shares outstanding				Accumulated other	221,320	233,670	outstanding	95,031	94,533	41,765
- diluted	19,293	19,246	19,204	comprehensive income			Net earnings (loss)	70,051	, ,,,,,,,	11,700
Year end shares outstanding	19,270	19,246	19,230	(loss)	(832)	3,612	per share - basic	\$(0.21)	\$(1.35)	\$(1.26)
Earnings (loss) per	17,270	17,240	17,230	Total shareholders'	100 760	125 122	Net earnings (loss)			
share - basic	\$3.73	\$2.41	\$4.08	equity (deficit)	409,762	425,423	per share - diluted	\$(0.21)	\$(1.35)	\$(1.26)
Earnings (loss) per				☐ Fair value - Fixed maturity s		4 4 4 4	Number of full time	5699	5097	58100
share - diluted	\$3.71	\$2.40	\$4.05	\$616,772,000; Fair value - Fixed	ecurities - nei	d-to-maturity	Number of common	99	97	100
Cash dividends				to-maturity: \$69,309,000; Cost -	a maturity sect	urities - neid-	stockholders	⁵⁹ 179	510162	5 ¹¹¹ 161
declared per common share	\$0.88	\$0.80	\$0.72					177	102	101
Number of full time	Ψ0.00	Ψ0.00	Ψ.J./ <u>2</u>	available-for-sale: \$479,772,000;				rm with 2017	presentation:	Including
employees	² 426	² 436	² 437	rities - available-for-sale: \$461,236, ties - available-for-sale: \$19,962,000	,ບບບ; = Cost - I	Equity securi		npensation ex	pense: general	and admin-
Number of part time				ties - available-for-sale: \$19,962,000 available-for-sale: \$8,503,000	r; - Cost - Equi	ity securities	istrative \$3,047,000; ³ In			
employees	\mathbb{Z}_3	\square_2	\mathbb{Z}_2	avanauic-101-5aic. \$0,505,000			tion expense: general and			
Total number of	ET.	R	<i>[</i> 50]	Recent Dividends:			non-cash share-based cor	npensation ex	pense: general	and admin-
employees	² 429	² 438	² 439	1. Amerisafe Inc series C convert	tible redeemab	le preferred.	istrative \$6,279,000; ⁵ A	s is; ⁶ As of I	February 19, 20	19; 🛮 As of
Number of common	2320	2 ₄₂₂	2526	No dividends paid. 2. Amerisafe Inc voting common			February 21, 2018; As			
stockholders	20	22	==26	No dividends paid.	•		27, 2019; 10 As of Februa	ary 20, 2018; [[]	As of Februa	ıry 21, 2017

Reclassified to conform with 2018 presentation; As is; As an Amerisafe Inc. No dividends paid. As of February 15, 2019; As of February 15, 2018; As of Annual Dividends: February 15, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000): 2018 [□]2017 (revised) 22 21 Accounts receivable -

^{2.} Amerisafe Inc voting common.

No dividends paid.

^{3.} Amerisafe Inc series D convertible redeemable preferred. No dividends paid.

No dividends paid.

⁵¹⁰¹⁶² 5^{[[]}161 017 presentation; [2] Including expense: general and adminn-cash share-based compensaative \$4,656,000; [4] Including n expense: general and adminof February 19, 2019; As of February 21, 2018; S As of February 22, 2017; As of February 27, 2019; As of February 20, 2018; As of February 21, 2017

Sponsoring Organizations of the Treadway Commission and our Income (loss) per

Concern Uncertainty The accompanying consolidated financial operations - basic

continue as a going concern. As discussed in Note 1 to the con- per share - basic

statements have been prepared assuming that the Company will Net income (loss)

solidated financial statements, the Company has determined that, Income (loss) per

report dated March 18, 2019 expressed an unqualified opinion on share from

based on its current operating forecast, it will not comply with its share from debt covenants contained in its revolving credit facility in 2019 continuing

which raises substantial doubt about its ability to continue as a operations -

the Company's internal control over financial reporting. Going discontinued

joint interest owners	89	117	also described in Note 1. T not include any adjustmenthis uncertainty."						
(NGL) & gas sales	6,710	9,678	ADTEVO TUEDADEUT	100 INO			operations -		
Derivative assets	5,946	1,398	APTEVO THERAPEUT Annual Report	ICS INC			diluted	. \$1.86	\$0.37
Prepaid expenses & other current assets	3,458	5,486	Consolidated Income	Statement,	Years Ended	Dec. 31	Net income (loss) per share - diluted \$(2.39)	\$0.33	\$(5.55)
Total current assets Oil & gas properties, at	16,225	16,700	(\$000):	2018	□2017	2016	Number of full time employees	3 ³ 121	³ 118
cost, using the			D	22.065	(revised)	(revised)	Number of common	, 121	110
successful efforts method			Product sales	23,067	10,949	9,805 180	stockholders 3425	1 ³⁵ 19	3617
of accounting	1,976,699	1,930,577	Collaborations Total revenues	23,067	3,709 14,658	9,985	25	,	
Furniture, fixtures &			Cost of product	23,007	14,036	9,963	Reclassified to conform with 20	18 presentation:	2 Restated to
equipment	5,689	5,658	sales	11,214	5,010	12,467	reflect the Hyperimmune Business		
Total properties &	1 002 200	1.026.225	Research &	11,21.	5,010	12,107	As is; As of March 14, 2019; As	as discontinued	operations,
equipment	1,982,388	1,936,235	development	35,385	29,021	29,120	March 24, 2017	AS OF IVIAICH 9, 2	.016, AS 01
depletion, depreciation			Selling, general &				<i>'</i>	E 1 1 D	21 (0000)
& amortization	913,966	853,359	administrative	28,133	34,576	36,158	Consolidated Balance Sheet, Ye	ars Ended Dec. 2018	□2017
Net properties &	,	322,223	Impairment of					2018	(revised)
equipment	1,068,422	1,082,876	goodwill &				Cash & cash equivalents	30,635	7,095
Total assets	1,084,647	1,099,576	intangible assets	• • • •		71,013	Short-term investments	30,033	73,688
Accounts payable	9,768	9,450	Income (loss) from	(51.665)	(52.040)	(120.772)	Accounts receivable		2,141
Oil, NGL & gas sales			operations Other income	(51,665)	(53,949)	(138,773)	Raw materials & supplies	194	56
payable	4,968	5,363		(2.024)	(1.044)	(810)	Work-in-process	916	482
Derivative liabilities		2,181	(expense), net	(2,024)	(1,944)	(810)	Finished goods	675	490
Total current liabilities	21,077	25,067	Total other income (expense), net			(810)	Inventories	1,785	1,028
Senior secured credit			Income (loss)	•••	• • • •	(610)	Restricted cash		400
facility, net	300,507	289,275	before income taxes	(53,689)	(55,893)	(139,583)	Prepaid expenses		4,022
Senior notes, net	84,486	84,185	Current federal	(33,089)	(33,693)	(139,363)	Other current assets	4,142	6,710
Deferred income taxes	77,821	82,102	income taxes		(12,051)	(4,255)	Total current assets		95,084
Asset retirement			Current state	•••	(12,031)	(4,233)	Restricted cash, net of		
obligations	11,424	11,065	income taxes		(710)	(218)	current portion	7,448	10,000
Other non-current	0.7	100	Current	•••	(/10)	(210)	Leasehold improvements	2,278	2,228
liabilities	405 402	466	international				Furniture & equipment	11,622	11,139
Total liabilities	495,402 950	492,160 945	income taxes		(2)	(29)	Property & equipment,		
Additional paid-in	930	943	Total current				gross	13,900	13,367
capital	744,126	742,391	income taxes		(12,763)	(4,502)	Less: accumulated	0.000	
Retained earnings	744,120	742,391	Deferred federal				depreciation	8,698	7,524
(accumulated deficit)	(155,831)	(135,920)	income taxes		(9,636)	(14,518)	Property & equipment,	5.202	5.042
Total stockholders'	(155,651)	(133,720)	Deferred state				net		5,843
equity	589,245	607,416	income taxes		(902)	(672)	Intangible assets, net	5,250	6,080
	,	,	Total deferred				Other assets	905 67,494	117.007
Reclassified to conform with 2018	nrecentation		income taxes	• • • •	(10,538)	(15,190)	Total assets	07,494	117,007
Reclassified to comorni with 2010	presentation		Provision for				accrued liabilities	11,671	7,350
Recent Dividends:			(benefit from)		(22.201)	(10, (02)	Accrued compensation	3,898	4,626
1. Approach Resources Inc comm	on.		income taxes Net income (loss)	•••	(23,301)	(19,692)	Current portion of	2,070	.,020
No dividends paid.			from continuing				long-term debt		3,333
Annual Dividends:			operations	(53,689)	(32,592)	(119,891)	Other current liabilities	796	2,578
1. Approach Resources Inc comm	on.		Income (loss) from	(33,089)	(32,392)	(119,091)	Sales rebates &		
No dividends paid.			discontinued				discounts payable	1,245	623
APPROACH RESOURCES INC			operations, before				Total current liabilities	17,610	18,510
Auditor's Report Auditor's Repo	ort		income taxes		62,864	11.828	Long-term debt, net	19,278	15,728
The following is an excerpt from the	Report of Ind	lependent Au-	Income tax expense		,,,,,	,	Other liabilities	200	734
ditors, Moss Adams LLP, as it appeare	ed in Co.'s 2013	8 10-K report:	from discontinued				Total liabilities	37,088	34,972
"Opinion on the Financial Statements	We have audit	ed the accom-	operations		(23,299)	(4,352)	Common stock	23	22
panying consolidated balance sheets	of Approach F	Resources Inc.	Income (loss) from				Additional paid-in		
and subsidiaries (the "Company") as	of December	31, 2018 and	discontinued				capital	157,791	155,837
2017, the related consolidated statem	nent of operati	ons, changes	operations		39,565	7,476	Accumulated other		
in stockholders' equity, and cash flow	vs for the year	s then ended,	Net income (loss)	(53,689)	6,973	(112,415)	comprehensive income		(105)
and the related notes (collectively refe	erred to as the	consolidated					(loss)	• • •	(105)
financial statements"). In our opinior	i, the consolid	ated financial	shares outstanding				(accumulated deficit)	(127,408)	(72.710)
statements present fairly, in all material financial position of the Company as	of December	21 2019 and	- basic	22,500	21,335	20,239	Total stockholders'	(127,400)	(73,719)
2017, and the consolidated results of	its operations	ond its cash	weighted average				equity	30,406	82,035
flows for the years then ended, in confe	ormity with ac-	counting prin-	snares outstanding diluted	22 500	21 225	20.220		20,100	02,000
ciples generally accepted in the United	States of Ame	erica. We also	Vasr and charge	22,500	21,335	20,239	Reclassified to conform with 20	18 presentation	
have audited, in accordance with the s	tandards of the	Public Com-	outstanding	22,808	21,606	20,272	Acciassincu to comorni with 20	10 presentation	
pany Accounting Oversight Board (United States)	("PCAOB").	Income (loss) per	22,000	21,000	20,212	Recent Dividends:		
the Company's internal control over f	inancial repor	ting as of De-	shre from				1. Aptevo Therapeutics Inc com	mon.	
cember 31, 2018, based on criteria e	established in	Internal Con-	continuing				No dividends paid.		
trol Ű Integrated Framework (2013) i	ssued by the (Committee of	operations - basic	\$(2.39)	\$(1.53)	\$(5.92)	Annual Dividends:		
Sponsoring Organizations of the Trea	dway Commi	ssion and our	Income (loss) per	,		/	1. Aptevo Therapeutics Inc com	mon.	

Consolidated Income Statement, Years Ended Dec. 31 (\$):

development expense . 45,193,830 28,792,902 19,942,194

2018

2017

(revised)

7,578,876

2016

6,669,024

No dividends paid.

Annual Report

ARVINAS INC

Research &

\$(5.92) General &

\$1.86

\$0.33

\$(1.53)

\$(2.39)

\$(2.39)

\$0.37

\$(5.55)

administrative											
				Current portion of				foreign currency	5,100	(3,300)	(3,300)
Expense	12,932,168	3,546,241	3,196,250	long-term debt		154,461	159,265	Gain (loss) on			
Total operating expenses	58,125,998	32,339,143	23,138,444	Total current liabilities Deferred revenue			17,854,864 48,545,625	strategic investments	12,500	(16,400)	300
Income (loss) from	30,123,770	32,337,143	23,130,444	Long term debt, net of		37,404,714	40,545,025	Other income	16,800	6,000	8,500
operations		(24,760,267)		current portion		2,000,000	151,122	Income (loss)			
Other income, net	102,730	554,159	1,656,184	Other non-current				before income taxes	(42,700)	(557,300)	(523,800)
Change in fair				liability		150,000		Current provision			
value of preferred unit warrant	(193,779)	5,871	14,816	Preferred unit warrant liability			50,888	(benefit) for income taxes -			
Interest income	2,470,101	201,388	427,773	Total liabilities			66,602,499	federal	(13,300)	(800)	1,600
Interest expense	57,440	50,357	67,404	Series A redeemable		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, ,	Deferred provision	(- / /	()	,
Total other income	2,321,612	711,061	2,031,369	convertible preferred				(benefit) for			
Income (loss)		(24.040.200)	(14.429.051)	units			19,768,025	income taxes -	(6.700)	(10.200)	9.400
before income taxes Income (benefit)	• • • •	(24,049,206)	(14,438,031)	Series B redeemable convertible preferred				federal	(6,700)	(19,300)	8,400
from income taxes			(87,408)	units			41,712,407	(benefit) for			
Net income (loss)	(41,480,466)	(24,049,206)		Common units			6,167	income taxes -			
Change in				Incentive units			1,186,419	state	(1,800)	(300)	(1,900)
redemption value of				Common stock		31,236		Deferred provision			
redeemable preferred units	198 366 756	4 570 431	(1,997,020)	Retained earnings (accumulated deficit)		(302 264 619)	(62,417,397)	(benefit) for income taxes -			
Net income (loss)	170,300,730	4,570,451	(1,557,020)	Additional paid-in		(302,204,019)	(02,417,377)	state	100	2,200	1,300
attributable to				capital		439,118,089		Current provision		,	,
common shares &				Accumulated other				(benefit) for			
units	(239,847,222)	(28,619,637)	(12,353,623)	comprehensive income		(215 522)	(0.551)	income taxes -	65.000	50,000	02.000
Weighted average shares & units				(loss)		(217,723)	(9,751)	foreign Deferred provision	65,300	50,900	93,900
outstanding - basic	9,422,799	¹ 1,897,544	1.897.544	members' equity (deficit)	136.666.983	(61.234.562)	(benefit) for			
Weighted average	J,744,199	1,071,344	1,071,344	squity (donor	,	,,,,,,,	,,,	income taxes -			
shares & units				Recent Dividends:				foreign	(5,500)	(23,100)	(45,000)
outstanding -				1. Arvinas Inc comm	on			Provision (benefit)	20.100	0.600	50.200
diluted	9,422,799	¹ 1,897,544	1,897,544	No dividends paid.	O11.			for income taxes Net income (loss)	38,100 (80,800)	9,600 (566,900)	58,300 (582,100)
Year end shares &	n	П		Annual Dividends:				Weighted average	(80,800)	(300,900)	(382,100)
units outstanding	² 31,235,458	^ш 1,897,544	1,897,544	1. Arvinas Inc commo	on.			shares outstanding			
Net income (loss) per share & units				No dividends paid.				- basic	218,900	219,500	222,700
- basic	\$(25.45)	[□] \$(15.08)	\$(6.51)	AUTODESK INC				Weighted average			
Net income (loss)	Φ(23.13)	φ(15.00)	φ(0.51)	Annual Report	Ct. t	4 X7 E		shares outstanding	219 000	210.500	222.700
per share & units				Consolidated Incon (\$000):	ie Statemer	it, Years En	ded Jan. 31	- diluted Year end shares	218,900	219,500	222,700
- diluted	\$(25.45)	^{II} \$(15.08)	\$(6.51)	(\$000):	2019	[□] 2018	¹¹ 2017	outstanding	219,400	218,300	220,300
Number of full time					2017	(revised)	(revised)	Net income (loss)			
employees	83	³ 72		Subscription		`		per share - basic	\$(0.37)	\$(2.58)	\$(2.61)
Number of common	4151.20			revenue	1,802,300	894,300	443,100	Net income (loss)	\$(0.27)	\$(2.59)	\$(2.61)
stockholders	⁴⁵ 120		• • •	Maintenance revenue.	635,100	989,600	1,103,100	per share - diluted	\$(0.37) 239,600	\$(2.58) ²³ 8,800	\$(2.61) 23 _{9,000}
M			_	Total subscription				Number of employees	229,000	8.800	9,000
	2.25 . 1	11. 0 . 1	14 2010 2	& maintenance				Number of common		-,	
		plit, Septembe			2,437,400	1,883,900	1,546,200	Number of common stockholders	² 376		
Shares increased due to	issuance of sh	nares, conversi	on of common	revenue	2,437,400 132,400	1,883,900 172,700	1,546,200 484,800	Number of common stockholders	² 376	□388	² 430
Shares increased due to and incentive units and	issuance of sh I redeemable	nares, conversi convertible pr	on of common eferred shares	Other revenue		, ,		stockholders Foreign currency translation	□376		
Shares increased due to and incentive units and to common stock and re	issuance of shad redeemable estricted stock	nares, conversi convertible pr vesting; (3) As	on of common eferred shares	Other revenue Total net revenue ' Cost of	132,400	172,700	484,800	stockholders Foreign currency	² 376		
Shares increased due to and incentive units and to common stock and re 2018; Approximately	issuance of shall redeemable estricted stock	nares, conversi convertible pr vesting; As	on of common eferred shares of August 31,	Other revenue Total net revenue Cost of subscription &	132,400 2,569,800	172,700 2,056,600	484,800 2,031,000	stockholders Foreign currency translation adjustments		² 388 81,600	² 430 (52,100)
Shares increased due to and incentive units and to common stock and re	issuance of shall redeemable estricted stock	nares, conversi convertible pr vesting; As	on of common eferred shares of August 31,	Other revenue Total net revenue ' Cost of	132,400	172,700	484,800	stockholders Foreign currency translation adjustments		² 388 81,600	² 430 (52,100)
Shares increased due to and incentive units and to common stock and re 2018; Approximately	issuance of shall redeemable estricted stock	nares, conversi convertible pr vesting; As ch 21, 2019 rs Ended Dec	on of common eferred shares of August 31.	Other revenue Total net revenue Cost of subscription & maintenance revenue .	132,400 2,569,800	172,700 2,056,600	484,800 2,031,000	stockholders Foreign currency translation adjustments Reclassified to confe Approximately	 orm with 201	² 388 81,600 9 presentation	[□] 430 (52,100) (52,100) a; [□] As is; [□]
Shares increased due to and incentive units and to common stock and r 2018; Approximately Consolidated Balan Cash & cash equivalent	issuance of shall redeemable estricted stock y; [5] As of Maruce Sheet, Yea	ares, conversi convertible provesting; Assect 21, 2019 ars Ended Dec 2018	on of common eferred shares of August 31. 2. 31 (\$): 2017 (revised) 30,912,391	revenue	132,400 2,569,800 216,000	172,700 2,056,600 214,400	484,800 2,031,000 191,700	stockholders Foreign currency translation adjustments	 orm with 201	2388 81,600 9 presentation s Ended Jan.	2430 (52,100) n; 2 As is; 3 31 (\$000):
Shares increased due to and incentive units and to common stock and r 2018; Approximately Consolidated Balan Cash & cash equivalent Marketable securities	issuance of shall redeemable estricted stock r; Shall As of Mar ice Sheet, Yea	convertible provided to the co	on of common eferred shares of August 31. 31 (\$): 2017 (revised) 30,912,391 8,258,982	revenue	132,400 2,569,800 216,000 54,400	172,700 2,056,600 214,400 72,600	484,800 2,031,000 191,700 110,200	stockholders Foreign currency translation adjustments Reclassified to confe Approximately	 orm with 201	² 388 81,600 9 presentation	2430 (52,100) n; 2 As is; 3 31 (\$000): 2018
Shares increased due to and incentive units and to common stock and r 2018; Approximately Consolidated Balan Cash & cash equivalent Marketable securities. Account receivable	issuance of shall redeemable estricted stock c; S As of Marice Sheet, Yea	ares, conversi convertible provesting; Asch 21, 2019 rs Ended Dec 2018 3,190,056 184,637,640 2,775,831	on of common eferred shares of August 31. 2017 (revised) 30,912,391 8,258,982 25,000,000	revenue Other revenue	132,400 2,569,800 216,000	172,700 2,056,600 214,400	484,800 2,031,000 191,700	stockholders Foreign currency translation adjustments Reclassified to confe Approximately	orm with 201	2388 81,600 9 presentation s Ended Jan.	2430 (52,100) n; 2 As is; 3 31 (\$000):
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Shares increased due to and incentive units and to common stock and re 2018; Approximately Consolidated Balan Cash & cash equivalent Marketable securities. Account receivable	issuance of shall redeemable estricted stock (; Shall As of Maruce Sheet, Yea	ares, conversi convertible provesting; Asch 21, 2019 rs Ended Dec 2018 3,190,056 184,637,640 2,775,831	on of common eferred shares of August 31. 2017 (revised) 30,912,391 8,258,982 25,000,000	revenue	132,400 2,569,800 216,000 54,400 15,500	172,700 2,056,600 214,400 72,600	484,800 2,031,000 191,700 110,200 40,000	stockholders Foreign currency translation adjustments Reclassified to confo Approximately Consolidated Balance Cash & cash equivalents Marketable securities Trade accounts receivabl	orm with 201	² 388 81,600 9 presentation s Ended Jan. 2019 886,000	2430 (52,100) n; 2 As is; 3 31 (\$000): 2018 (revised) 1,078,000
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Shares increased due to and incentive units and to common stock and r 2018; Approximately Consolidated Balan Cash & cash equivalent Marketable securities. Account receivable Other receivables Prepaid expenses & oth current assets Total current assets Laboratory equipment.	issuance of shall redeemable estricted stock stricts and shall redeemable estricted stock	ares, conversi convertible pr vesting; As ch 21, 2019 rs Ended Dec 2018 3,190,056 184,637,640 2,775,831 2,255,966 2,818,286 195,677,779 3,757,265	on of common eferred shares of August 31, 2017 (revised) 30,912,391 8,258,982 25,000,000 1,040,452 316,903 65,528,728 1,952,685	revenue Other revenue Total net revenue Cost of subscription & maintenance revenue Cost of other revenue Amortization of developed technology Total cost of revenue Gross profit Marketing & sales expenses	132,400 2,569,800 216,000 54,400 15,500 285,900	172,700 2,056,600 214,400 72,600 16,400 303,400	484,800 2,031,000 191,700 110,200 40,000 341,900	stockholders Foreign currency translation adjustments Reclassified to confe Approximately Consolidated Balance Cash & cash equivalents Marketable securities Trade accounts receivabl Less: allowance for doubtful accounts	e Sheet, Years	²³ 388 81,600 9 presentation s Ended Jan. 2019 886,000 67,600	2430 (52,100) n; As is; 31 (\$000): 2018 (revised) 1,078,000 245,200
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Shares increased due to and incentive units and to common stock and r 2018; Approximately Consolidated Balan Cash & cash equivalent Marketable securities. Account receivable Other receivables Prepaid expenses & oth current assets Total current assets Laboratory equipment.	issuance of shall redeemable estricted stock (; Shall As of Mar (ce Sheet, Yea ts	ares, conversi convertible pr vesting; As ch 21, 2019 rs Ended Dec 2018 3,190,056 184,637,640 2,775,831 2,255,966 2,818,286 195,677,779 3,757,265	on of common eferred shares of August 31, 2017 (revised) 30,912,391 8,258,982 25,000,000 1,040,452 316,903 65,528,728 1,952,685	revenue Other revenue Total net revenue Cost of subscription & maintenance revenue Cost of other revenue Amortization of developed technology Total cost of revenue Gross profit Marketing & sales expenses	132,400 2,569,800 216,000 54,400 15,500 285,900 2,283,900	172,700 2,056,600 214,400 72,600 16,400 303,400 1,753,200	484,800 2,031,000 191,700 110,200 40,000 341,900 1,689,100	stockholders Foreign currency translation adjustments Reclassified to confe Approximately Consolidated Balance Cash & cash equivalents Marketable securities Trade accounts receivabl Less: allowance for doubtful accounts Less: product returns reserve Less: partner programs &	e Sheet, Years	² 388 81,600 9 presentation s Ended Jan. 2019 886,000 67,600 526,600 2,200 300	□430 (52,100) n; □ As is; □ 31 (\$000): 2018 (revised) 1,078,000 245,200 469,200 2,300 200
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Shares increased due to and incentive units and to common stock and recommon stock and re	issuance of sh d redeemable estricted stock v; S As of Mar cee Sheet, Yea ts	ares, conversi convertible pr c vesting; As ch 21, 2019 rs Ended Dec 2018 3,190,056 184,637,640 2,775,831 2,255,966 2,818,286 195,677,779 3,757,265 577,418 981,884 5,316,567 1,733,531 3,583,036 20,760 199,281,575 2,758,184	on of common eferred shares of August 31. 2. 31 (\$): 2017 (revised) 30,912,391 8,258,982 25,000,000 1,040,452 316,903 65,528,728 1,952,685 305,522 72,294 2,330,501 1,031,620 1,298,881 20,760 66,848,369 596,527	revenue Other revenue Total net revenue Cost of subscription & maintenance revenue Cost of other revenue Amortization of developed technology Total cost of revenue Gross profit Marketing & sales expenses Research & development expenses General & administrative expenses Amortization of purchased intangibles Restructuring & other exit costs, net. Total operating	132,400 2,569,800 216,000 54,400 15,500 285,900 2,283,900 1,183,900 725,000 340,100 18,000 41,900	172,700 2,056,600 214,400 72,600 16,400 303,400 1,753,200 1,087,300 755,500 305,200 20,200 94,100	484,800 2,031,000 191,700 110,200 40,000 341,900 1,689,100 1,022,500 766,100 287,800 31,800 80,500	stockholders Foreign currency translation adjustments Reclassified to conform to the conformation	e Sheet, Years	**2388 81,600 9 presentation 2019 886,000 67,600 526,600 2,200 300 49,800 474,300 192,100 1,620,000 190,200	2430 (52,100) n; As is;
Shares increased due to and incentive units and to common stock and r 2018; Approximately Consolidated Balan Cash & cash equivalent Marketable securities. Account receivable. Other receivables prepaid expenses & off current assets. Total current assets. Laboratory equipment. Leasehold improvement property, equipment & leasehold improvement gross. Less: accumulated depreciation. Property, equipment & leasehold improvement thess. Control of the property of t	issuance of sh d redeemable estricted stock v; S As of Mar cee Sheet, Yea ts	ares, conversi convertible pr vesting;	on of common eferred shares of August 31, 2017 (revised) 30,912,391 8,258,982 25,000,000 1,040,452 316,903 65,528,728 1,952,685 305,522 72,294 2,330,501 1,031,620 1,298,881 20,760 66,848,369	revenue Other revenue Total net revenue Cost of subscription & maintenance revenue Cost of other revenue Amortization of developed technology Total cost of revenue Gross profit Marketing & sales expenses Research & development expenses General & administrative expenses Amortization of purchased intangibles Restructuring & other exit costs, net.	132,400 2,569,800 216,000 54,400 15,500 285,900 2,283,900 725,000 340,100	172,700 2,056,600 214,400 72,600 16,400 303,400 1,753,200 1,087,300 755,500 305,200 20,200 94,100	484,800 2,031,000 191,700 110,200 40,000 341,900 1,689,100 766,100 287,800 31,800	stockholders Foreign currency translation adjustments Reclassified to confed Approximately Consolidated Balance Cash & cash equivalents Marketable securities Trade accounts receivable Less: allowance for doubtful accounts Less: product returns reserve Less: partner programs & other obligations	e Sheet, Years	**2388** **81,600** 9 presentation 2019 **86,000 67,600 526,600 2,200 300 49,800 474,300 192,100 1,620,000 190,200 66,700	2430 (52,100) n; 2 As is; 3 31 (\$000): 2018 (revised) 1,078,000 245,200 469,200 2,300 200 28,500 438,200 116,500 1,877,900 190,800 217,100 72,600
Shares increased due to and incentive units and to common stock and recommon stock and re	issuance of sh I redeemable estricted stock y; S As of Mar ce Sheet, Yea ts	ares, conversi convertible pr c vesting; As ch 21, 2019 rs Ended Dec 2018 3,190,056 184,637,640 2,775,831 2,255,966 2,818,286 195,677,779 3,757,265 577,418 981,884 5,316,567 1,733,531 3,583,036 20,760 199,281,575 2,758,184	on of common eferred shares of August 31. 2. 31 (\$): 2017 (revised) 30,912,391 8,258,982 25,000,000 1,040,452 316,903 65,528,728 1,952,685 305,522 72,294 2,330,501 1,031,620 1,298,881 20,760 66,848,369 596,527	revenue Other revenue Total net revenue Cost of subscription & maintenance revenue Cost of other revenue Amortization of developed technology Total cost of revenue Gross profit Marketing & sales expenses Expenses Expenses General & development expenses Amortization of purchased intangibles Restructuring & other exit costs, net Total operating expenses Income (loss) from operations	132,400 2,569,800 216,000 54,400 15,500 285,900 2,283,900 1,183,900 725,000 340,100 18,000 41,900	172,700 2,056,600 214,400 72,600 16,400 303,400 1,753,200 1,087,300 755,500 305,200 20,200 94,100	484,800 2,031,000 191,700 110,200 40,000 341,900 1,689,100 1,022,500 766,100 287,800 31,800 80,500	stockholders Foreign currency translation adjustments	e Sheet, Years	**2388 81,600 9 presentation 2019 886,000 67,600 526,600 2,200 300 49,800 474,300 192,100 1,620,000 190,200	2430 (52,100) n; As is;
Shares increased due to and incentive units and to common stock and re 2018; Approximately Consolidated Balan Cash & cash equivalent Marketable securities Account receivable Other receivables Prepaid expenses & other current assets Total current assets Laboratory equipment Leasehold improvement property, equipment & leasehold improvement gross Less: accumulated depreciation Property, equipment & leasehold improvement gross Less: accumulated depreciation Other assets - deposits Accounts payable Accounted employee expander expenses Accured research & development expenses Accured professional fields.	issuance of sh d redeemable estricted stock v; S As of Mar cee Sheet, Yea ts	ares, conversi convertible pr c vesting; As ch 21, 2019 3.190,056 184,637,640 2,775,831 2,255,966 2,818,286 195,677,779 3,757,265 577,418 981,884 5,316,567 1,733,531 3,583,036 20,760 199,281,575 2,758,184 2,795,205 357,148	on of common eferred shares of August 31. 2. 31 (\$): 2017 (revised) 30,912,391 8,258,982 25,000,000 1,040,452 316,903 65,528,728 1,952,685 305,522 72,294 2,330,501 1,031,620 1,298,881 20,760 66,848,369 596,527 1,047,022	revenue Other revenue Total net revenue Cost of subscription & maintenance revenue Cost of other revenue Amortization of developed technology Total cost of revenue Gross profit Marketing & sales expenses Research & development expenses General & administrative expenses Amortization of purchased intangibles Restructuring & other exit costs, net. Total operating expenses Income (loss) from operations Interest &	132,400 2,569,800 216,000 54,400 15,500 285,900 2,283,900 725,000 340,100 18,000 41,900 2,308,900	172,700 2,056,600 214,400 72,600 16,400 303,400 1,753,200 1,087,300 755,500 305,200 20,200 94,100 2,262,300	484,800 2,031,000 191,700 110,200 40,000 341,900 1,689,100 766,100 287,800 31,800 80,500 2,188,700	stockholders	e Sheet, Years	**2388** **81,600** 9 presentation 2019 **86,000 67,600 526,600 2,200 300 49,800 474,300 192,100 1,620,000 190,200 66,700 247,800	2430 (52,100) (52,100) (52,100) (52,100) (52,100) (72,000) (72,000) (72,000) (72,600) (72,600) (72,600) (72,100) (72,600) (72,600)
Shares increased due to and incentive units and to common stock and r 2018; Approximately Consolidated Balan Cash & cash equivalent Marketable securities Account receivable Prepaid expenses & oth current assets Total current assets Total current assets Laboratory equipment Leasehold improvement Property, equipment & leasehold improvement gross Less: accumulated depreciation Property, equipment & leasehold improvement gross Less: accumulated depreciation Accounts payable Accounts payable Accounts payable Accured research & development expenses. Accrued professional fe & other accrued expenses.	issuance of sharmond in the control of sharpond in the control of sharmond in the control of sharpond	ares, conversi convertible pr c vesting; As ch 21, 2019 rs Ended Dec 2018 3,190,056 184,637,640 2,775,831 2,255,966 2,818,286 195,677,779 3,757,265 577,418 981,884 5,316,567 1,733,531 3,583,036 20,760 199,281,575 2,758,184 2,795,205 357,148 848,923	on of common eferred shares of August 31, 2017 (revised) 30,912,391 8,258,982 25,000,000 1,040,452 316,903 65,528,728 1,952,685 305,522 72,294 2,330,501 1,031,620 1,298,881 20,760 66,848,369 596,527 1,047,022 1,982,525 516,389	revenue Other revenue Total net revenue Cost of subscription & maintenance revenue Cost of other revenue Amortization of developed technology Total cost of revenue Gross profit Marketing & sales expenses Research & development expenses General & administrative expenses Amortization of purchased intangibles Restructuring & other exit costs, net Total operating expenses Income (loss) from operations Interest & investment income	132,400 2,569,800 216,000 54,400 15,500 285,900 2,283,900 1,183,900 340,100 18,000 41,900 2,308,900 (25,000)	172,700 2,056,600 214,400 72,600 16,400 303,400 1,753,200 1,087,300 755,500 20,200 94,100 2,262,300 (509,100)	484,800 2,031,000 191,700 110,200 40,000 341,900 1,689,100 1,022,500 766,100 287,800 31,800 80,500 2,188,700 (499,600)	stockholders	e Sheet, Years	**2388** **81,600** 9 presentation 2019 **86,000 67,600 526,600 2,200 300 49,800 474,300 192,100 1,620,000 190,200 66,700	2430 (52,100) n; 2 As is; 3 (\$000): 2018 (revised) 1,078,000 245,200 469,200 2,300 200 28,500 438,200 116,500 1,877,900 190,800 217,100 72,600
Shares increased due to and incentive units and to common stock and r 2018; Approximately Consolidated Balan Cash & cash equivalent Marketable securities. Account receivable. Other receivables. Prepaid expenses & oth current assets. Total current assets. Laboratory equipment. Leasehold improvement Property, equipment & leasehold improvement gross. Less: accumulated depreciation. Property, equipment & leasehold improvement met. Other assets - deposits. Total assets. Accounts payable. Accounts payable. Accrued employee expaccined research & development expenses. Accrued professional few other accrued expenses. Accrued expenses.	issuance of shared redeemable estricted stock (r. Shared As of Marace Sheet, Years). As of Marace Sheet, Years as sheet, Sheet, Years as sheet, Sheet	ares, conversi convertible pr c vesting; As ch 21, 2019 rs Ended Dec 2018 3,190,056 184,637,640 2,775,831 2,255,966 2,818,286 195,677,779 3,757,265 577,418 981,884 5,316,567 1,733,531 3,583,036 20,760 199,281,575 2,758,184 2,795,205 357,148 848,923 4,001,276	on of common eferred shares of August 31, 2017 (revised) 30,912,391 8,258,982 25,000,000 1,040,452 316,903 65,528,728 1,952,685 305,522 72,294 2,330,501 1,031,620 1,298,881 20,760 66,848,369 596,527 1,047,022 1,982,525 516,389 3,545,936	revenue Other revenue Total net revenue Cost of subscription & maintenance revenue Cost of other revenue Amortization of developed technology Total cost of revenue Gross profit Marketing & sales expenses Research & development expenses Amortization of purchased intangibles Restructuring & other exit costs, net Total operating expenses Income (loss) from operations Interest & investment income (expense), net	132,400 2,569,800 216,000 54,400 15,500 285,900 2,283,900 725,000 340,100 18,000 41,900 2,308,900	172,700 2,056,600 214,400 72,600 16,400 303,400 1,753,200 1,087,300 755,500 305,200 20,200 94,100 2,262,300	484,800 2,031,000 191,700 110,200 40,000 341,900 1,689,100 766,100 287,800 31,800 80,500 2,188,700	stockholders	e Sheet, Years	**2388** **81,600** 9 presentation 2019 **86,000 67,600 526,600 2,200 300 49,800 474,300 192,100 1,620,000 190,200 66,700 247,800	2430 (52,100) n; 2 As is; 3 31 (\$000): 2018 (revised) 1,078,000 245,200 469,200 2,300 200 28,500 438,200 116,500 1,877,900 190,800 217,100 72,600 228,900
Shares increased due to and incentive units and to common stock and recommon stock and re	issuance of shared redeemable estricted stock (r. Shared As of Marace Sheet, Years). As of Marace Sheet, Years as sheet,	ares, conversi convertible pr c vesting; As ch 21, 2019 rs Ended Dec 2018 3,190,056 184,637,640 2,775,831 2,255,966 2,818,286 195,677,779 3,757,265 577,418 981,884 5,316,567 1,733,531 3,583,036 20,760 199,281,575 2,758,184 2,795,205 357,148 848,923	on of common eferred shares of August 31, 2017 (revised) 30,912,391 8,258,982 25,000,000 1,040,452 316,903 65,528,728 1,952,685 305,522 72,294 2,330,501 1,031,620 1,298,881 20,760 66,848,369 596,527 1,047,022 1,982,525 516,389	revenue Other revenue Total net revenue Cost of subscription & maintenance revenue Cost of other revenue Amortization of developed technology Total cost of revenue Gross profit Marketing & sales expenses Research & development expenses General & administrative expenses Amortization of purchased intangibles Restructuring & other exit costs, net Total operating expenses Income (loss) from operations Interest & investment income	132,400 2,569,800 216,000 54,400 15,500 285,900 2,283,900 1,183,900 340,100 18,000 41,900 2,308,900 (25,000)	172,700 2,056,600 214,400 72,600 16,400 303,400 1,753,200 1,087,300 755,500 20,200 94,100 2,262,300 (509,100)	484,800 2,031,000 191,700 110,200 40,000 341,900 1,689,100 1,022,500 766,100 287,800 31,800 80,500 2,188,700 (499,600)	stockholders Foreign currency translation adjustments Reclassified to confe Approximately Consolidated Balance Cash & cash equivalents Marketable securities Trade accounts receivabl Less: allowance for doubtful accounts Less: product returns reserve Less: partner programs & other obligations Accounts receivable, net Prepaid expenses & othe current assets Total current assets Total current assets Computer hardware, at cost	e Sheet, Years	**2388** **81,600** 9 presentation 2019 **86,000 67,600 526,600 2,200 300 49,800 474,300 192,100 1,620,000 190,200 66,700 247,800	2430 (52,100) (52,100) (52,100) (52,100) (52,100) (72,000) (72,000) (72,000) (72,600) (72,600) (72,600) (72,100) (72,600) (72,600)

& equipment, at cost		571,900	582,000	Other expense	53	19	6	current portion	689	126
Less: accumulated		422 200	427.000	Total other income	(110)	(2(2)	(20)	Other long-term liability	11 205	500
depreciation		422,200	437,000	(expense), net Net income (loss)	(118) (46,361)	(262) (18,648)	(39) (4,664)	Total liabilities	11,295	3,657
software, furniture &				Accretion of	(40,301)	(10,040)	(4,004)	preferred stock		26,500
leasehold improvements,				issuance costs on				Common stock	2	20,300
net		149,700	145,000	redeemable				Additional paid-in		
Developed technologies,				convertible				capital	193,921	339
net		105,600	27,100	preferred stock	2,243	85	305	Retained earnings		
Goodwill		2,450,800	1,620,200	Net income (loss)				(accumulated deficit)	(71,739)	(23,474)
Deferred income taxes,				attributable to				Total stockholders'		
net		65,300	81,700	common stockholders	(48,604)	(18,733)	(4,969)	equity (deficit)	122,184	(23,135)
Other assets		337,800	170,900	Weighted average				m		
Total assets		4,729,200 101,600	4,113,600 94,700	common shares outstanding - basic	13,435	2,236	2,038	Reclassified to conform with 201	8 presentation	
Accrued compensation		280,800	250,900	Weighted average	13,433	2,230	2,036	Recent Dividends:		
Accrued income taxes		13,200	28,000	common shares				1. AVROBIO Inc common.		
Deferred revenue		1,763,300	1,551,600	outstanding -				No dividends paid.		
Other accrued liabilities		142,300	198,000	diluted	13,435	2,236	2,038	Annual Dividends:		
Total current liabilities		2,301,200	2,123,200	Year end shares				1. AVROBIO Inc common.		
Long-term deferred				outstanding	¹¹ 23,807	2,305	2,172	No dividends paid.		
revenue		328,100	403,500	Net earnings (loss)	,,,,,,,,	,	,	AXSOME THERAPEUTICS INC		
Long term income taxes				per common share -				Annual Report		
payable		21,500	41,600	basic	\$(3.62)	\$(8.38)	\$(2.44)	Consolidated Income Statement	Years Ended	Dec. 31 (\$):
Long term deferred income				Net earnings (loss)				2018		2016
taxes		79,800	66,600	per common share -					(revised)	(revised)
Long-term notes payable,		2 005 500	1.506.000	diluted	\$(3.62)	\$(8.38)	\$(2.44)	Research &	` ,	` ′
net		2,087,700	1,586,000	Number of full time		-		development		
Long-term other		121 000	149.700	employees	² 49	2334		expenses	19,957,616	21,199,860
liabilities		121,800	148,700	Number of common				General &		
Common stock & additional paid-in				stockholders	²⁴ 16			administrative		
capital		2,071,500	1,952,700					expenses 9,351,522	7,206,691	6,343,648
Net unrealized gains		2,071,300	1,932,700	Shares increased due	e to the effec	ct of issuance	of common	Total operating		
(losses) on derivative				stock, conversion of pref	ferred stock,	vesting of res	stricted stock		27,164,307	27,543,508
instruments		15,000	(16,600)	awards, exercise of warra	ants and stoc	k option: 🛛 As	s is: 3 As of	Income (loss) from	(27.164.207)	(25.542.500)
Net unrealized gains		15,000	(10,000)	June 1, 2018; As of Ma		_F ,	,	operations (32,846,577)	(27,164,307)	(27,543,508)
(losses) on available for						E 1 1 D	21 (0000)	Interest & amortization of		
sale securities		3,300	1,300	Consolidated Balance	Sneet, Year		31 (\$000): 2017	debt		
Defined benefit pension						2018		discount/premium		
components		(16,300)	(29,300)	Cash & cash equivalents		126,302	(revised) 5,963	(expense) income (1,127,305)	(1 340 199)	(132,424)
Foreign currency				Tax incentive refund		1,325	3,903	Tax credit (217,418)		(474,279)
translation adjustments		(137,000)	(79,200)	Prepaid research &		1,323		Change in fair	(207,111)	(.,.,2,,)
Accumulated other				development costs		981	163	value of warrant		
comprehensive income		(125,000)	(122 000)	Prepaid insurance		316		liability 2,791,000	(646,000)	
(loss)		(135,000)	(123,800)	Interest income				Net income (loss) (30,965,464)	(28,943,392)	(27,201,653)
Retained earnings		(2.1.47.400)	(2.004.000)	receivable		220		Weighted average		
(accumulated deficit)		(2,147,400)	(2,084,900)	Prepaid rent		81	122	shares outstanding		
Total stockholders' equity (deficit)		(210,900)	(256,000)	Other current assets		795	60		22,764,606	19,150,690
equity (deficit)		(210,900)	(230,000)	Prepaid expenses & other	r			Weighted average		
				current assets		3,718	345	shares outstanding		
Recent Dividends:				Total current assets		130,020	6,308	- diluted	22,764,606	19,150,690
1. Autodesk Inc common	n.			Laboratory & office				Year end shares	25 402 002	10 150 417
No dividends paid.				equipment		1,624	126	outstanding	25,492,992	19,158,417
Annual Dividends:				Leasehold improvements		1,260	240	· · · · · · · · · · · · · · · · · · ·	\$(1.27)	\$(1.42)
1. Autodesk Inc common	n.			Computer equipment & software		134	28	per share - basic \$(1.15) Net income (loss)	\$(1.27)	\$(1.42)
No dividends paid.				Property, plant &		134	20	per share - diluted \$(1.15)	\$(1.27)	\$(1.42)
AUTODESK INC				equipment, gross		3,018	394	Total number of	Φ(1.27)	Ψ(1.12)
Official Changes On M		019, Co. appo	inted of Blake	Less: accumulated		2,010	571	employees	² 25	³ 22
Irving to its Board of Direc	tors.			depreciation &				Number of common	23	
AVROBIO INC				amortization		384	45	stockholders	230	³ 33
Annual Report	Ctatar	t Voore F.	lad Don 21	Property & equipment,				20	30	
Consolidated Income	statemen	u, rears Enc	ieu Dec. 31	net		2,634	349	As of March 11, 2019; As of M	larch 2 2018	3 As of March
(\$000):	2018	2017	2016	Other assets		825	365	2, 2017		115 Of Widtell
	2010	(revised)	2010	Total assets		133,479	7,022		E 1 1B	21 (4)
Research &		(10,1300)		Accounts payable		2,784	527	Consolidated Balance Sheet, Yea		
development	35,095	15,191	2,663	Accrued compensation &		2.616	704		2018	2017
General &	, . , . ,	,-/1	_,000	benefits costs		2,616	794	Cash	13,968,742	(revised) 34,021,123
administrative				Accrued research &		2.060	921	Prepaid expenses & other	13,906,742	34,021,123
expenses	11,148	3,195	1,962	development costs Consulting &		3,969	831	current assets	1,246,360	1,278,418
Total operating				professional fees		320	267	Total current assets	15,215,102	35,299,541
expenses	46,243	18,386	4,625	Preferred stock issuance		320	201	Equipment, net	51,832	68,071
				cost			85	Other assets	112,345	187,952
Income (loss) from		(10.200	(4,625)	Other liabilities		917	121	Total assets	15,379,279	35,555,564
operations	(46,243)	(18,386)						Accounts payable	3,687,245	3,435,456
operations	(46,243) 1,726	(18,386)	6	Accrued expenses & other	er			Accounts payable	2,007,2.0	
operations				Accrued expenses & othe current liabilities		7,822	2,098	Research & development	2,266,285	1,642,154
operations						7,822 10,606	2,098 2,625			704,556
operations	1,726	57	6	current liabilities			,	Research & development	2,266,285	
operations				current liabilities Total current liabilities Warrant to purchase redeemable convertible			,	Research & development	2,266,285 1,051,401 525,613	704,556 332,824
operations	1,726	57	6	current liabilities Total current liabilities Warrant to purchase redeemable convertible preferred stock			2,625	Research & development	2,266,285 1,051,401	704,556
operations	1,726	57	6	current liabilities Total current liabilities		10,606	2,625	Research & development	2,266,285 1,051,401 525,613 3,843,299	704,556 332,824 2,679,534
operations	1,726	57	6	current liabilities Total current liabilities Warrant to purchase redeemable convertible preferred stock		10,606	2,625	Research & development	2,266,285 1,051,401 525,613	704,556 332,824

Warrant liability		2,791,000
Total current liabilities	10,821,938	12,175,336
Loan payable, long-term	3,619,420	6,663,005
Total liabilities	14,441,358	18,838,341
Common stock	3,009	2,549
Additional paid-in		
capital	108,485,219	93,299,517
Retained earnings		
(accumulated deficit)	(107,550,307)	(76,584,843)
Total stockholders'		
equity (deficit)	937,921	16,717,223

Recent Dividends:

1. Axsome Therapeutics Inc common.

No dividends paid.

Annual Dividends:

1. Axsome Therapeutics Inc common. No dividends paid.

BLUE HILLS BANCORP INC

continuing as the surviving corporation (the "Merger"), immediately following the merger, Co.'s wholly-owned bank subsidiary, Blue Hills Bank, merged with and into Independent's whollyowned bank subsidiary, Rockland Trust, with Rockland Trust continuing as the surviving bank. As the result of the merger, each (\$000): share of Co. common stock was converted into the right to receive \$5.25 in cash and 0.2308 of a share of Independent's common stock, with cash to be paid in lieu of fractional shares. Each outstanding share of Independent common stock remained outstanding and was unaffected by the Merger. As a result of Merger, Co. shareholders received an aggregate of approximately 6,166,383 shares of Independent common stock and an aggregate of approximately \$167,400,000 in cash, inclusive of the payment made to cash out outstanding stock options and excluding cash paid in lieu of fractional shares. As of Apr. 1, 2019, Independent had, including the shares issued in connection with the acquisition, approximately 34,303,887 shares of common stock outstanding.

BLUEPRINT MEDICINES CORP

Offering On Mar. 28, 2019, Co. announced the pricing of an underwritten public offering of 4,054,054 shares of its common stock at a public offering price of \$74.00 per share, before underwriting discounts and commissions. In addition, Co. has granted the underwriters a 30-day option to purchase up to an additional 608,108 shares of its common stock at the public offering price, less underwriting discounts and commissions. All shares of common stock were offered by Co. Goldman Sachs & Co. LLC and Cowen and Company, LLC are acting as joint book-running managers for the offering. Guggenheim Securities, LLC and Wedbush Securities Inc. are acting as co-lead managers for the offering. The offering is expected to close on or about Apr. 2, 2019, subject to the satisfaction of customary closing conditions.

BLUEPRINT MEDICINES CORP

Proposed Public Offering On Mar. 27, 2019, Co. announced that it has commenced an underwritten public offering of \$300,000,000 in shares of its common stock. In addition, Co. anticipates to grant the underwriters a 30-day option to purchase up to an additional \$45,000,000 in shares of its common stock in connection with the public offering. All shares of common stock will be offered by Co. Co. anticipates to use the net proceeds of the offering to further build its commercial infrastructure and operations in support of one or more anticipated commercial launches of its drug candidates, including potential commercial launches of avapritinib in the United States and Europe, subject to regulatory approval; to fund clinical trials for avapritinib in gastrointestinal stromal tumors (GIST) and systemic mastocytosis (SM), including its planned registration-enabling Phase 3 COMPASS-2L clinical trial for second-line GIST and its ongoing registration-enabling Phase 2 PIONEER clinical trial for indolent and smoldering SM, as well as future indication expansion clinical trials; to fund clinical trials for BLU-667 in RET-driven cancers, including its planned Phase 3 clinical trial for BLU-667 in first-line RET-altered non-small cell lung cancer (NSCLC) and its planned Phase 2 clinical trial for BLU-667 in combination with osimertinib in treatment-resistant, EGFR-mutant NSCLC harboring an acquired RET alteration; to fund a planned Phase 2a clinical trial for BLU-782 in patients with fibrodysplasia ossificans progressiva; to fund manufacturing costs for ongoing and anticishelf takedown and bond conversion; As is; As of March 7, pated drug development efforts for its most advanced drug candi-2019; As of March 8, 2018; As of March 10, 2017 dates, including a potential commercial launch of avapritinib; and the balance, if any, to fund additional discovery research efforts, its other ongoing and planned clinical trials, working capital re-

& Co. LLC and Cowen and Company, LLC are acting as joint book-running managers for the offering. Guggenheim Securities LLC and Wedbush Securities Inc. are acting as co-lead managers for the offering. The offering is subject to market and other conditions, and there can be no assurance as to whether or when the offering may be completed or as to the actual size or terms of the offering

BRIGHTCOVE INC

Acquisition Completed On Apr. 1, 2019, Co. and its wholly owned subsidiaries, Othello Acquisition Corp. ("U.S. Sub") and Brightcove, S. de R.L. de C.V. ("Mexico Sub"), acquired from Ooyala, Inc. ("Ooyala"), Ooyala Global, Inc. ("Seller Parent" and Ooyala Mexico S. de R.L. de C.V., (the "Seller Subsidiary" and together with Ooyala and Seller Parent, the "Sellers"), the Sellers' online video platform (OVP) assets in exchange for Co issued 1,056,763 unregistered shares of common stock of Co. and paid approximately \$5,910,000 in cash, which included approx imately \$155,000 as a reimbursement of Seller's audit fees incurred in connection with the Acquisition. Pursuant to the Purchase Agreement, approximately \$2,650,000 of the cash consider Merger Completed On Apr. 1, 2019, Co. merged with and ation was placed into an escrow account to secure payment of any into Independent Bank Corp. ("Independent"), with Independent claims of indemnification for breaches or inaccuracies in the Sellers' representations and warranties, covenants and agreements.

CADIZ INC

Annual Report Consolidated Income Statement, Years Ended Dec. 3

	2018	¹¹ 2017	2016	Ā
		(revised)	(revised)	C
Total revenues				(
(rental income)	440	437	412	A
General &				(
administrative	11,402	12,803	9,330	t
Depreciation	258	274	292	١
Operating profit				(
(loss)	(11,220)	(12,640)	(9,210)	7
Interest on				I
outstanding debt	12,594	11,279	9,664	I
Unrealized losses				C
on warrants	(1,522)	2,608		ŗ
Amortization of				Ī
debt discount	4,095	3,690	4,973	(
Amortization of				1
deferred loan costs	103	193	238	7
Interest expense	15,270	17,770		(
Interest income	223	51		A
Interest income				c
(expense), net			(14,875)	I
Gain (loss) on			()/	(
extinguishment of				ì
debt & debt				e
refinancing		(3,501)	(2,250)	
Income (loss)	•••	(5,501)	(2,200)	
before income taxes	(26,267)	(33,860)	(26,335)	1
Income tax expense	(20,207)	(33,000)	(20,333)	
(benefit)	6	4	4	
Net income (loss)	(26,273)	(33,864)	(26,339)	
Weighted average	(20,273)	(33,001)	(20,337)	
shares outstanding				A
- basic	23,998	22,535	18,719	
Weighted average	23,770	22,333	10,717	
shares outstanding				
- diluted	23,998	22,535	18,719	
Year end shares	23,990	22,333	10,719	
	24.565	22.007	301.700	(
outstanding	24,565	22,987	³ 21,769	
Net income (loss)	d(1.00)	0(1.50)	0/1 /1	
per share - basic	\$(1.09)	\$(1.50)	\$(1.41)	
Net income (loss)	4/4 000	***		
per share - diluted	\$(1.09)	\$(1.50)	\$(1.41)	ŀ
Number of full time			(D)	I
employees		⁴ 10	49	(
Number of common				i
stockholders	⁴⁵ 71	⁴⁶ 72	⁴⁷ 91	1

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; Shares increased due to the effect of issuance of shares pusuant to stock awards, lenders,

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000): 2018 2017

(revised) 12.558 13,030

ıt	Accounts receivable	38	36
	Prepaid expenses & other		
	current assets	408	411
	Total current assets	13,004	13,477
	Land & land improvements	25,064	24,781
	Water programs	23,812	22,595
	Buildings	1,572	1,572
	Leasehold improvements	570	570
v-	Furniture & fixtures	461	461
	Machinery & equipment	1,422	1,337
	Construction in progress	146	123
	Less: accumulated		
	depreciation	6,428	6,170
	Property, plant,	0,120	0,170
	equipment & water		
	programs, net	46,619	45,269
	Long-term deposit/prepaid	40,017	43,207
	expenses	2,000	
	Goodwill	3,813	3,813
		3,740	3,554
	Prepaid rent		,
	Security deposits	133 69,309	392 66,505
1-	Total assets		,
	Accounts payable	225	411
	Accrued payroll, bonus,	1.162	1.204
	& benefits	1,163	1,204
1	Accrued legal &	405	550
	consulting	405	550
1	Accrued stock-based	7.1	7.1
1	compensation	71	71
	Other accrued expenses	431	456
	Accrued liabilities	2,070	2,281
	Current portion of long		1 100
	term debt	59	1,408
	Warrant liabilities	865	2,387
	Other liabilities	923	
	Total current liabilities	4,142	6,487
	Long-term debt	136,246	123,768
	Long-term lease		
	obligations with related		
	party, net	14,411	13,276
	Deferred revenue	750	750
	Other long-term		
	liabilities		923
	Total liabilities	155,549	145,204
	Common stock	247	230
	Additional paid-in		
	capital	383,521	364,806
	Retained earnings		
	(accumulated deficit)	(470,008)	(443,735)
	Total stockholders'		
	equity (deficit)	(86,240)	(78,699)
1			
	D (D'') 1		
1	Recent Dividends:		
	1. CADIZ Inc common.		
	No dividends paid.		
1	2. CADIZ Inc series F convertible	preferred.	

No dividends paid. Annual Dividends:

1. CADIZ Inc common.

No dividends paid.

2. CADIZ Inc series F convertible preferred.

No dividends paid.

CAPITAL PROPERTIES, INC. Annual Danari

operations before

Annuai Report			
Consolidated Income	Statement,	Years Ended	Dec. 31 (\$):
	2018	¹¹ 2017	2016
		(revised)	(revised)
Revenue, leasing	5,238,000	5,211,000	
Revenues			5,118,000
Other income,			
interest	94,000	36,000	
Total revenues &			
other income	5,332,000	5,247,000	
Operating expenses	941,000	1,320,000	841,000
General &			
administrative	1,651,000	2,245,000	1,483,000
Impairment loss	1,832,000		
Interest on			
dividend notes		112,000	578,000
Total expenses	4,424,000	3,677,000	2,902,000
Income (loss) from			
continuing			

income taxes	908,000	1,570,000	2,216,000	Less: accumulated depreciation - properties	
income tax expense				on lease or held for	
(benefit)	499,000	542,000	770,000		9,000 1,593,000
Current state	,	,,,,,,	,	Less: accumulated	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
income tax expense				depreciation - office	
(benefit)	158,000	131,000	193,000		6,000 81,000
Current income tax				Less: accumulated	
expense (benefit)	657,000	673,000	963,000		5,000 1,674,000
Deferred federal income tax expense				Properties & equipment (net of accumulated	
(benefit)	(367,000)	(302,000)	(74,000)	· ·	1,000 8,953,000
Deferred state	(307,000)	(502,000)	(71,000)		7,000 5,202,000
income tax expense				Funds on deposit with	.,
(benefit)	(98,000)	27,000	(22,000)	agent	462,000
Deferred income tax					7,000 434,000
expense (benefit)	(465,000)	(275,000)	(96,000)	Deferred income taxes	
Income tax expense	102.000	200,000	967.000	associated with	2 000 100 000
(benefit)	192,000	398,000	867,000	•	2,000 108,000 7,000 15,159,000
continuing				Dividends payable	462,000
operations	716,000	1,172,000	1,349,000		4,000 224,000
Income from	,	-,=,	-, ,		0,000 88,000
discontinued				Accrued payroll &	
operations before					1,000 333,000
income taxes			783,000	Accrued professional fees 15	7,000 45,000
Discontinued					4,000 105,000
operations - income			(207,000)		2,000 571,000
tax expense Income (loss) from	•••		(307,000)	Deferred income taxes, net	8,000 803,000
discontinued				Liabilities associated	3,000 303,000
operations, net of				with discontinued	
taxes	(119,000)	(251,000)	476,000		0,000 489,000
Gain on sale of				Total liabilities 1,45	4,000 2,549,000
discontinued					6,000 66,000
operations, net of		a			2,000 782,000
taxes	664,000	^[2] 5,080,000		Retained earnings (accumulated deficit) 6,22	5,000 11,762,000
Income from				Total shareholders'	3,000 11,702,000
discontinued operations	545,000	4,829,000			3,000 12,610,000
Net income (loss)	1,261,000	6,001,000	1,825,000		-,
Weighted average	1,201,000	0,001,000	1,020,000	Reclassified to conform with 2018 prese	ntation
shares outstanding				F	
- basic	6,599,912	6,599,912	6,599,912	Recent Dividends:	
Year end shares				1. Capital Properties, Inc. class B comm	on.
outstanding	6,599,912	6,599,912	6,599,912	No dividends paid. 2. Capital Properties, Inc. class A comm	ion
Income (loss) per share from				2. Capital Froperites, Inc. class A comm	ion.
continuing				ExDate Amt Declared Record	l Payable
operations - basic	\$0.11	\$0.18	\$0.20	12/14/2017 0.07 10/25/2017 12/15/2	•
Income (loss) per				02/28/2018 0.07 01/30/2018 03/01/2	2018 03/15/2018
share from				05/09/2018 0.07 04/24/2018 05/10/2	
discontinued				08/16/2018 0.07 07/31/2018 08/17/	
operations - basic	\$(0.02)	\$(0.04)	\$0.08	11/08/2018 0.07 10/30/2018 11/09/	
Income (loss) per				12/20/2018 0.75 12/06/2018 12/21/2 02/08/2019 0.07 01/29/2019 02/11/2	
share from sale of discontinued				02/00/2019 0.07 01/29/2019 02/11/.	2017 02/22/2019
operations - basic	\$0.10	\$0.77		Annual Dividends:	
Net income (loss)	Ψ0.10	Ψ0.77	•••	1. Capital Properties, Inc. class B comm	on.
per share - basic	\$0.19	\$0.91	\$0.28	No dividends paid.	
Total number of				2. Capital Properties, Inc. class A comm	ion.
employees	3	4	11	2019 1.10 2010 0.07	
Number of class A	a .	M -	s .	20181.10 20190.07	
common stockholders	³ 377	[⊞] 395	⁵ 415	CARBONITE INC	C 1 1 "

Expressified to conform with 2018 presentation; Net of taxes subsidiary, Matterhorn Acquisitions, Inc. ("Merger Sub"), merger Sub"), merger Sub") - discontinued operations: \$3,560,000; As of March 1, 2019; with and into Webroot Inc. ("Webroot"), a private American con As of March 1, 2018; 5 As of March 1, 2017

Consolidated Balance Sheet, Year	s Ended Dec	. 31 (\$):
ŕ	2018	□2017
		(revised)
Properties on lease or		
held for lease - land &		
land improvements	4,010,000	4,701,000
Properties on lease or		
held for lease - building		
& improvements, Steeple		
Street		5,831,000
Total properties on lease		
or held for lease	4,010,000	10,532,000
Office equipment	95,000	95,000
Steeple Street property		
under contract	3,011,000	

to cash, debt, unpaid transaction fees and expenses and working capital.

CARGURUS INC

1,593,000

Official Changes On Mar. 26, 2019, Co. announced the appointment of Spencer Scott as its Senior Vice President of Advertising and Digital Marketing Solutions.
CAS MEDICAL SYSTEMS INC

Annual Report

Less: accumulated			Annual Report			
depreciation	165,000	1,674,000	Consolidated Incom	e Statement,		
Properties & equipment				2018	¹¹ 2017	² 2016
(net of accumulated					(revised)	(revised)
depreciation)	6,951,000	8,953,000	Net sales from		()	()
Cash & cash equivalents	1,147,000	5,202,000	continuing			
	1,147,000	3,202,000	operations	21,919,987	10 762 126	10 674 146
Funds on deposit with		462,000			18,763,136	18,674,146
agent		462,000	Cost of sales	9,213,763	8,505,010	8,175,487
Prepaid & other assets	297,000	434,000	Gross profit	12,706,224	10,258,126	10,498,659
Deferred income taxes			Research &			
associated with			development			
discontinued operations	132,000	108,000	expenses	3,181,915	3,234,101	3,272,718
Total assets	8,527,000	15,159,000	Selling, general &			
Dividends payable		462,000	administrative			
Property taxes	224,000	224,000	expenses	14,015,583	13,418,332	13,569,939
Deposits & prepaid rent	110,000		Total operating	14,015,505	13,410,332	13,307,737
Accrued payroll &	110,000	88,000		17 107 409	16 652 422	16 042 657
	121 000	222.000	expenses	17,197,498	16,652,433	16,842,657
related costs	121,000		Operating income	(4.404.074)	(6.204.205)	(6.242.000)
Accrued professional fees	157,000		(loss)	(4,491,274)	(6,394,307)	(6,343,998)
Other liabilities	14,000	105,000	Interest expense,			
Other liabilities	402,000	571,000	net	1,469,897	1,076,400	1,048,207
Deferred income taxes,			Other income			42,522
net	338,000	803,000	Income (loss) from			
Liabilities associated		,	continuing			
with discontinued			operations before			
operations	490,000	489,000	income taxes	(5.061.171)	(7,470,707)	(7.340.683)
Total liabilities	,	,		(3,901,171)	(7,470,707)	(7,549,005)
	1,454,000		Income tax expense		(1.545.441)	(1.404.067)
Class A common stock	66,000		(benefit)		(1,745,441)	(1,424,067)
Capital in excess of par	782,000	782,000	Income (loss) from			
Retained earnings			continuing			
(accumulated deficit)	6,225,000	11,762,000	operations	(5,961,171)	(5,725,266)	(5,925,616)
Total shareholders'			Income (loss) from			
equity (deficit)	7,073,000	12,610,000	discontinued			
-1	.,,	,,	operations		745,396	1,277,415
Mp 1 10 1 1 1 201			Gain (loss) on sale	• • • • • • • • • • • • • • • • • • • •	, 10,000	1,277,110
Reclassified to conform with 201	8 presentatio	n	' '			
D (D) 11 1			of discontinued		4 200 254	2.011.016
Recent Dividends:			operations		4,388,254	2,911,016
1. Capital Properties, Inc. class I	3 common.		Income tax expense		(1,745,441)	(1,424,067)
No dividends paid.			Income from			
2. Capital Properties, Inc. class A	A common.		discontinued			
			operations		3,388,209	2,764,364
ExDate Amt Declared	Record	Payable	Net income (loss)	(5,961,171)	(2,337,057)	(3,161,252)
12/14/2017 0.07 10/25/2017	12/15/2017	01/03/2018	Preferred stock			
	03/01/2018		dividend accretion	1,703,327	1,589,134	1,482,595
	05/10/2018		Net loss applicable	1,700,027	1,000,10.	1,102,000
	08/17/2018		to common			
				(7.664.400)	(2.02(-101)	(4 (42 047)
	11/09/2018		stockholders	(7,664,498)	(3,926,191)	(4,043,847)
	12/21/2018		Weighted average			
02/08/2019 0.07 01/29/2019	02/11/2019	02/22/2019	shares outstanding			
			- basic	27,769,706	27,260,688	26,826,792
Annual Dividends:			Weighted average			
1. Capital Properties, Inc. class I	3 common.		shares outstanding			
No dividends paid.			- diluted	27,769,706	27,260,688	26,826,792
2. Capital Properties, Inc. class A	A common.		Year end shares			
			outstanding	29,255,211	28,535,697	27,342,752
20181.10 2019	0.07		Earnings (loss) per	2>,200,211	20,000,007	27,5 .2,752
	0.07		share from			
CARBONITE INC						
Merger Completed On Mar. 26	6, 2019, Co.'s	wholly-owned	continuing	6(0.00)	6/0.25	6/0.00
subsidiary, Matterhorn Acquisitions,			operations - basic	\$(0.28)	\$(0.27)	\$(0.28)
with and into Webroot Inc. ("Webroo			Earnings (loss) per			
pany that provides Internet security f						
with Webroot continuing as the survi			discontinued			
a wholly-owned subsidiary of Co.			operations - basic		\$0.13	\$0.11
each issued and outstanding share			Net earnings (loss)			
		referred Stock,	per share - basic	* * * * * * * * * * * * * * * * * * * *		
				\$(0.28)	\$(0.14)	\$(0.17)
par value \$0.001 per share (the "Se	ries A Shares			\$(0.28)	\$(0.14)	\$(0.17)
par value \$0.001 per share (the "Sesued and outstanding share of community share)	ries A Shares mon stock, pa	r value \$0.001	Earnings (loss) per	\$(0.28)	\$(0.14)	\$(0.17)
par value \$0.001 per share (the "Se sued and outstanding share of comper share (together with the Series	ries A Shares mon stock, pa A Shares, th	ar value \$0.001 ne "Shares") of	Earnings (loss) per share from	\$(0.28)	\$(0.14)	\$(0.17)
par value \$0.001 per share (the "Sesued and outstanding share of community share)	ries A Shares mon stock, pa A Shares, th	ar value \$0.001 ne "Shares") of	Earnings (loss) per share from continuing	\$(0.28)	\$(0.14)	\$(0.17)
par value \$0.001 per share (the "Se sued and outstanding share of comper share (together with the Series	ries A Shares mon stock, pa A Shares, th held in treasu	ur value \$0.001 ne "Shares") of ry by Webroot	Earnings (loss) per share from continuing operations -			
par value \$0.001 per share (the "Se sued and outstanding share of comper share (together with the Series Webroot (other than the Shares (i)	ries A Shares mon stock, pa A Shares, the held in treasu subsidiary of	ar value \$0.001 ae "Shares") of ary by Webroot Webroot or (ii)	Earnings (loss) per share from continuing operations - diluted	\$(0.28) \$(0.28)	\$(0.14) \$(0.27)	\$(0.17) \$(0.28)
par value \$0.001 per share (the "Se sued and outstanding share of comper share (together with the Series Webroot (other than the Shares (i) or owned by any direct or indirect sheld by stockholders who did not	ries A Shares mon stock, pa A Shares, theld in treasus subsidiary of vote in favor	ar value \$0.001 ne "Shares") of ary by Webroot Webroot or (ii) of the Merger,	Earnings (loss) per share from continuing operations - diluted			
par value \$0.001 per share (the "Sesued and outstanding share of comper share (together with the Series Webroot (other than the Shares (i) or owned by any direct or indirect sheld by stockholders who did not consented thereto in writing or other	ries A Shares mon stock, pa A Shares, th held in treasu subsidiary of vote in favor wise contract	ar value \$0.001 the "Shares") of the "Shares") of the Webroot or (ii) of the Merger, the waived or	Earnings (loss) per share from continuing operations - diluted Earnings (loss) per share from			
par value \$0.001 per share (the "Sesued and outstanding share of comper share (together with the Series Webroot (other than the Shares (i) or owned by any direct or indirect sheld by stockholders who did not consented thereto in writing or other agreed to refrain from exercising the	ries A Shares mon stock, pa A Shares, the held in treasus subsidiary of vote in favor wise contract ir rights to app	ar value \$0.001 the "Shares") of the yellow the webroot Webroot or (ii) of the Merger, the waived or praisal and who	Earnings (loss) per share from continuing operations - diluted			
par value \$0.001 per share (the "Sesued and outstanding share of comper share (together with the Series Webroot (other than the Shares (i) or owned by any direct or indirect sheld by stockholders who did not consented thereto in writing or other agreed to refrain from exercising the have demanded properly in writing a	ries A Shares mon stock, pa A Shares, the held in treasus subsidiary of vote in favor wise contract ir rights to app ppraisal for su	ar value \$0.001 the "Shares") of try by Webroot Webroot or (ii) of the Merger, ually waived or oraisal and who ich shares in ac-	Earnings (loss) per share from continuing operations - diluted			
par value \$0.001 per share (the "Se sued and outstanding share of comper share (together with the Series Webroot (other than the Shares (i) or owned by any direct or indirect sheld by stockholders who did not consented thereto in writing or other agreed to refrain from exercising the have demanded properly in writing a cordance with Section 262 of the Ge	ries A Shares mon stock, pa A Shares, theld in treasu subsidiary of vote in favor wise contract ir rights to app ppraisal for su neral Corpora	ur value \$0.001 Ite "Shares") of Ity by Webroot Webroot or (ii) Of the Merger, ually waived or oraisal and who ich shares in ac- tion Law of the	Earnings (loss) per share from continuing operations - diluted	\$(0.28)	\$(0.27)	\$(0.28)
par value \$0.001 per share (the "Sesued and outstanding share of comper share (together with the Series Webroot (other than the Shares (i) or owned by any direct or indirect sheld by stockholders who did not consented thereto in writing or other agreed to refrain from exercising the have demanded properly in writing a cordance with Section 262 of the Ge State of Delaware) was converted in	ries A Shares mon stock, pa A Shares, the held in treasu subsidiary of vote in favor wise contract ir rights to app ppraisal for su neral Corpora to the right to	ar value \$0.001 The "Shares") of The "Shares" of The Webroot The Webroot The Merger, The Waived or The Shares in action The Law of the The The Shares in action The Sh	Earnings (loss) per share from continuing operations - diluted	\$(0.28)	\$(0.27) \$0.13	\$(0.28) \$0.11
par value \$0.001 per share (the "Sesued and outstanding share of comper share (together with the Series Webroot (other than the Shares (i) or owned by any direct or indirect sheld by stockholders who did not consented thereto in writing or other agreed to refrain from exercising the have demanded properly in writing a cordance with Section 262 of the Ge State of Delaware) was converted ir tion of the aggregate cash considerat	ries A Shares mon stock, pa A Shares, theld in treasu subsidiary of vote in favor wise contract ir rights to app ppraisal for su neral Corpora to the right to ion payable i	ur value \$0.001 ie "Shares") of ry by Webroot Webroot or (ii) of the Merger, ually waived or oraisal and who och shares in ac- tion Law of the oreceive a por- n respect of the	Earnings (loss) per share from continuing operations - diluted	\$(0.28)	\$(0.27)	\$(0.28)
par value \$0.001 per share (the "Sesued and outstanding share of comper share (together with the Series Webroot (other than the Shares (i) or owned by any direct or indirect sheld by stockholders who did not consented thereto in writing or other agreed to refrain from exercising the have demanded properly in writing a cordance with Section 262 of the Ge State of Delaware) was converted in	ries A Shares mon stock, pa A Shares, theld in treasu subsidiary of vote in favor wise contract ir rights to app ppraisal for su neral Corpora to the right to ion payable i	ur value \$0.001 ie "Shares") of ry by Webroot Webroot or (ii) of the Merger, ually waived or oraisal and who och shares in ac- tion Law of the oreceive a por- n respect of the	Earnings (loss) per share from continuing operations - diluted	\$(0.28)	\$(0.27) \$0.13	\$(0.28) \$0.11

employees	73	76	
Number of			
beneficiary			
stockholders	³ 2,402	³ 1,887	

 $^{\small{1}\hspace{-1.5pt}\square}$ Reclassified to conform with 2018 presentation; $^{\small{1}\hspace{-1.5pt}\square}$ Restated to reflect the discontinued operations of non-invasive blood pressure technology product; 3 Approximately

technology product; [3] Approximate	ly	
Consolidated Balance Sheet, Yes	ars Ended De	
	2018	^Ш 2017
Cash & cash equivalents	3,271,999	(revised) 5,652,996
gross	3,307,821	3,043,950
Less: allowance for doubtful accounts	125,000	125,000
Accounts receivable, net	3,182,821	2,918,950
Raw materials	657,019	559,737
Work in process	2,086	1,633
Finished goods	352,489	514,891
Inventories	1,011,594	1,076,261
Other current assets	620,419	353,079
Total current assets	8,086,833	10,001,286
Leasehold improvements	147,373	151,377
Equipment at customers	3,938,022	3,506,386
Machinery & equipment	4,422,720	4,593,473
Accumulated depreciation	8,508,115	8,251,236
& amortization Property & equipment,	6,566,877	6,080,350
net	1,941,238	2,170,886
Patents & other assets	782,566	738,805
Patents pending	301,564	297,746
Accumulated amortization	262,589	234,160
Intangible & other	921 541	802,391
assets, net	821,541 10,849,612	12,974,563
Accounts payable	1,133,874	691,596
Accrued payroll	435,372	394,527
compensation	735,763	275,236
Accrued professional fees	398,821	316,057
Accrued warranty	50,000	65,000
Accrued sales & use tax	208,765	215,086
Other accrued expenses	370,331	385,967
Accrued expenses	2,199,052	1,651,873
Note payable Current portion of	90,959	86,079
long-term debt, less		
unamortized debt issuance		
costs	49,463	2,733,831
Liabilities associated		
with discontinued		25,000
operations	3,473,348	35,000 5,198,379
Balance of bank term loan	9,289,073	7,677,026
Less current portion	49,463	2,733,831
Other long-term	.,,.05	2,700,001
liabilities	400,000	320,000
Total liabilities	13,112,958	10,461,574
Series A convertible		
preferred stock	8,802,000	8,802,000
preferred stock	5,135,640	5,135,640
Common stock	117,365	114,487
Common stock held in	,	,
treasury, at cost	101,480	101,480
capital	33,171,165	31,989,207
(accumulated deficit)	(49,388,036)	(43,426,865)
acuity.	(2 262 246)	2 512 090

equity.....(2,263,346) $^{\footnotesize{\footnotesize \square}}$ Reclassified to conform with 2018 presentation

Recent Dividends:

1. CAS Medical Systems Inc series A convertible preferred. No dividends paid.

2,512,989

Weighted average

- 2. CAS Medical Systems Inc common. No dividends paid.
- 3. CAS Medical Systems Inc series A exchangeable preshares outstanding ferred.

No dividends paid.	
Annual Dividends:	
1. CAS Medical Systems Inc series A convertible preferred.	
No dividends paid.	
2 CAS Madial Santana Inc.	

2. CAS Medical Systems Inc common. No dividends paid.

3. CAS Medical Systems Inc series A exchangeable preferred.

No dividends paid.

CELLULAR BIOMEDICINE GROUP INC

Annual Meeting Development On Mar. 28, 2019, Co. an- en nounced that its Annual Meeting of Shareholders on Apr. 26, N 2019, at 9:00 a.m. EDT, at Co.'s office at 1345 Avenue of the S Americas, 15th Floor, New York, NY, 10105. **CHEMBIO DIAGNOSTICS INC**

Annual Report

Consolidated Incom	e Statement,	Years Ended	Dec. 31 (\$):
	2018	□2017	² 2016
Net product sales License & royalty	26,741,020	(revised) 19,322,302	(revised) 13,680,107
revenue	948,773	741,534	449,685
Research & development,			
milestone & grant			
revenue	5,719,458	3,951,591	3,739,049
Total revenues Cost of product	33,409,251	24,015,427	17,868,841
sales	21,427,243	12,921,157	9,417,505
development			
expenses	8,526,256	8,555,381	8,427,554
expenses	11,100,775	8,963,363	7,595,559
Acquisitions costs Total costs &	337,645	58,076	
expenses	41,391,919	30,497,977	25,440,618
Income (loss) from operations	(7,982,668)	(6,482,550)	(7,571,777)
Interest income, net	49,498	22,485	25,548
Total other income (expense)			25,548
Income (loss) before income taxes		•••	25,510
provision (benefit)			
- United States Income (loss)	(7,137,428)	(6,054,002)	(7,546,229)
before income taxes			
provision (benefit) - international	(795,742)	(406,063)	
Income (loss) before income taxes			
provision (benefit) Current federal	(7,933,170)	(6,460,065)	(7,546,229)
income taxes			
provision (benefit) Current state	•••	(97,339)	•••
income taxes provision (benefit)	10,914	9,034	
Total current income taxes		-,	
provision (benefit) Deferred federal	10,914	(88,305)	
income taxes			5 770 105
provision (benefit) Deferred state	•••	•••	5,778,185
income taxes			
provision (benefit) Deferred foreign	•••	•••	22,633
income taxes provision (benefit)	(78,435)		
Total deferred	(10,433)	•••	
income taxes			
provision (benefit) Income tax	(78,435)		5,800,818
provision (benefit)	(67,521)	(88,305)	5,800,818
Net income (loss)	(7,865,649)		(13,347,047)
Weighted average			
shares outstanding	14 422 505	12 200 021	10 622 221

	- diluted	14,432,505	12,300,031	10,622,331
	Year end shares	n		
	outstanding	³ 17,166,459	12,318,570	12,026,847
	Earnings (loss) per share - basic	\$(0.55)	\$(0.52)	\$(1.26)
	Earnings (loss) per	Φ(0.55)	Φ(0.32)	Φ(1.20)
	share - diluted	\$(0.55)	\$(0.52)	\$(1.26)
	Number of full time			
	employees	[₫] 295		
	Total number of		⁵ 165	⁵ 131
	employees Number of common		2165	2131
•	stockholders	⁶ 132	5 ₇ 1,590	582,030
	Foreign currency	152	1,550	2,030
	translation			
	adjustments		178,948	

 $^{\hbox{$\square$}}$ Reclassified to conform with 2018 presentation; $^{\hbox{$\square$}}$ Reclassified to conform with 2017 presentation; 3 Shares increased due the effect of new stock from offerings, restricted stock issued and exercised of options; Full-time equivalent; Approximately; As of March 1, 2019; As of March 5, 2018; As of March 3,

Consolidated Balance Sheet, Ye	ars Ended De	c. 31 (\$):
	2018	[™] 2017
		(revised)
Cash & cash equivalents	12,524,551	3,790,302
Accounts receivables,		
gross	7,415,971	2,127,340
Allowance for doubtful		
accounts	42,000	42,000
Accounts receivable, net	7,373,971	2,085,340
Raw materials	2,803,677	1,767,684
Work in process	263,043	286,413
Finished goods	4,784,502	2,369,521
Inventories, net	7,851,222	4,423,618
Prepaid expenses & other	.,	.,,
current assets	702,010	554,383
Total current assets	28,451,754	10,853,643
Machinery & equipment	6,070,137	4,582,759
Furniture & fixtures	35,287	449,548
Computer equipment	435,348	422,946
Leasehold improvements	2,334,512	2,258,779
Enterprise business	2,334,312	2,230,119
•	462 420	
systems	462,420	• • •
Less accumulated		
depreciation &	6 162 701	5 904 900
amortization	6,463,784	5,804,800
Fixed assets, net of	2 072 020	1 000 222
accumulated depreciation	2,873,920	1,909,232
Intangible assets, net	3,884,831	1,597,377
Goodwill	4,983,127	1,666,610
Deposits & other assets	717,551	589,159
Total assets	40,911,183	16,616,021
Accounts payable -		
suppliers	3,622,765	1,494,759
Accrued commissions	588,131	126,827
Accrued royalties or		
license fees	279,213	429,297
Accrued payroll	48,867	187,305
Accrued vacation	264,789	309,767
Accrued bonuses	494,318	282,500
Accrued expenses - other	590,598	215,848
Deferred revenue	422,905	50,000
Current portion of note		
payable	207,694	
Total current liabilities	6,519,280	3,096,303
Note payable	171,821	99,480
Deferred tax liability	892,308	341,042
Total liabilities	7,583,409	3,536,825
Common stock	171,664	123,185
Additional paid-in		
capital	90,953,788	62,821,288
Retained earnings	, , , , , , , , , , , , , , , , , , , ,	
(accumulated deficit)	(57,909,874)	(50.044,225)
Accumulated other	(,,,	(,,,
comprehensive income	112,196	178,948
Total stockholders'	112,170	1.0,210
equity (deficit)	33,327,774	13,079,196
(********************************	,,,,,,	-5,5,7,170
Reclassified to conform with 20	18 presentation	

 $^{\hbox{$\sc{II}$}}$ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Chembio Diagnos	stics Inc serie	es B 9% con	vertible pre-	` '				Deferred revenues &	22, 475	21.021
erred.				income taxes -	10.526	(1.425)	(1.6.022)	other credits		21,821
No dividends paid.				federal	49,536	(1,435)	(16,032)	Total current liabilities	,	167,381
2. Chembio Diagnos	stics Inc serie	es A 8% con	vertible pre-					Deferred rent	,	87,957
rred.				(benefit) for				Revolving credit facility		177,500
No dividends paid. Chambia Diagnos	sties Inc sorie	s C 7% rodo	omoble con	income taxes -	342	212	(642)	Senior notes		227,000
s. Chembio Diagnos ertible preferred.	sucs me serie	s C /% reue	emable con-	state	342	212	(042)	Class A Notes		333,411 348,370
No dividends paid.				provision (benefit)				Class C Notes	,	70,510
4. Chembio Diagnost	ice Inc comm	on		for income taxes	49,878	(1,223)	(16,674)	Capital lease obligations		2,393
No dividends paid.	ics file commi	011.		Provision (benefit)	49,676	(1,223)	(10,074)	Discount on debt		(3,089)
nnual Dividends:				for income taxes	25,171	(8,955)	18,388	Deferred debt issuance	(2,321)	(5,00))
	stics Inc serie	es B 9% con	vertible nre.	Net income (loss)	6,463	(25,562)	30,855	costs	(8,886)	(10,853)
rred.	sties life serie	is B > /c con	vertible pre	Weighted average	0,105	(23,302)	50,055	Less current portion of	(0,000)	(10,055)
No dividends paid.				shares outstanding				debt & capital lease		
	stics Inc serie	es A 8% con	vertible pre-	- basic	31,192	30,776	35,084	obligations	907	849
erred.				Weighted average	- , -		,	Long-term debt & capital		
No dividends paid.				shares outstanding				lease obligations	81,090,105	91,144,393
	stics Inc serie	s C 7% rede	emable con-	- diluted	31,778	30,776	35,557	Other long-term	1,070,103	1,144,373
rtible preferred.				Year end shares	,	,	ŕ	liabilities	24,512	23,613
No dividends paid.				outstanding	31,436	30,962	30,630	Total liabilities		1,423,344
4. Chembio Diagnost	ics Inc comm	on.		Net earnings (loss)	- ,	,-	/	Common stock		310
No dividends paid.		-		per share - basic	\$0.21	\$(0.83)	\$0.88	Additional paid-in	314	510
•				Net earnings (loss)	ψ 9.2 1	Ψ(0.05)	Ψ3.00	capital	101,087	90,276
OMSCORE INC	Mo:: 21 22	10 C-	umand di	per share - diluted	\$0.20	\$(0.83)	\$0.87	Retained earnings	101,067	90,270
Official Changes O				Number of full time	45.20	Ψ(0.05)	Ψ3.07	(accumulated deficit)	433,667	427,204
ointment of Irwin Gotl				employees	³⁴ 4,000	³⁴ 4,000	³⁴ 4,300	Total stockholders'	455,007	421,204
s Board of Directors, e					4,000	4,000	4,300		535,068	517,790
019, Co. announced th				Number of part time	³⁴ 250	³⁴ 200	³⁴ 300	equity	333,008	517,790
s Interim Chief Executi			2019.	employees	≃=250	□ □ 200	□□300	П		[7] _
ONNECTONE BANG			_	Total number of	മത	5101	500	Reclassified to conform w	ith 2017 presentati	on; 🖾 Includ
Dividend Announc	ement On M	lar. 27, 2019.	, Co., parent	employees	³⁴ 4,250	³⁴ 4,200	³⁴ 4,600	variable interest entity balance	e - Restricted cash	: \$85,322,00
ompany of ConnectOne				Number of common				3 Includes variable interest	entity balance - R	destricted cas
ors increased Co.'s quar	rterly cash divi	idend on its co	ommon stock	stockholders	3-5400	³⁴⁶ 140	347 ₁₃₀	\$110,698,000; [4] Includes bal	lances of variable-i	nterest entity
y 20% to \$0.09 per shar	re, payable on	May 1, 2019,	to sharehold-	Number of				Customer accounts receivable		
rs of record on Apr. 1.				beneficiary				ances of variable-interest en	tity - Customer a	counts recei
n increase of \$0.015 pe		he previous q	uarterly cash	stockholders	³⁻⁵ 5,900	³⁴⁶ 6,100	3475,700			
ividend of \$0.075 per s	share.				-,	-,	-,	able: \$529,108,000; Net of	of allowance - Lon	g-term portio
CONNS INC				Declaration to confe	ama swith 201	7	2 Daalaasi	of customer accounts receiva lowance - Long-term portion	ble: \$455,002,000	; Wet of a
Annual Report	a			C 1. C :1 2010	71111 WIUI 201	3 . · 4 .	i, Keciassi-	lowance - Long-term portion	of customer accou	ints receivabl
	ne Statement	, Years Endo	ed Jan. 31	fied to conform with 2018	s presentation	1: 🖺 As 1s: 🖺 A	nnroximately:	\$220 202 000. 8 Includes hal	l £ 1 . 1	
6000):						-,,,	pproximatery,	\$520,582,000; - Ilicitudes bai	iances of variable-i	nterest entity
		П		^[5] As of March 27, 2018;	As of Mar	ch 23, 2017;	As of March	Long-term debt & capital leas	e obligations: \$787	nterest entity ,979,000; [©] I
	2018	¹¹ 2017	² 2016	As of March 27, 2018; 23, 2016	As of Mar	ch 23, 2017;	As of March	Long-term debt & capital leas cludes balances of variable-inte	e obligations: \$787	,979,000; ⁹ I
	(revised)	(revised)	2016 (revised)	23, 2016	⁶ As of Mar	ch 23, 2017; ^{[7}	As of March	Long-term debt & capital leas	e obligations: \$787 erest entity - Long-te	,979,000; ⁹ I
			² 2016	As of March 27, 2018; 23, 2016 Consolidated Balance	⁶ As of Mar	ch 23, 2017; ^{[7}	As of March	Long-term debt & capital leas cludes balances of variable-inte ital lease obligations: \$745,58	e obligations: \$787 erest entity - Long-te	,979,000; ⁹ I
depair service	(revised)	(revised)	2016 (revised)	23, 2016	⁶ As of Mar	ch 23, 2017; ^[7] rs Ended Jan. 2018	31 (\$000): ¹¹ 2017	Long-term debt & capital leas cludes balances of variable-inte ital lease obligations: \$745,58. Recent Dividends:	e obligations: \$787 erest entity - Long-te	,979,000; ⁹ I
lepair service greement	(revised) 1,077,874	(revised) 1,186,197	² 2016 (revised) 1,199,134	Consolidated Balance	⁶ As of Mare	ch 23, 2017; ^[7] rs Ended Jan. 2018 (revised)	31 (\$000): 2017 (revised)	Long-term debt & capital leas cludes balances of variable-inte ital lease obligations: \$745,58. Recent Dividends: 1. Conns Inc common.	e obligations: \$787 erest entity - Long-te	,979,000; ⁹ I
epair service greement ommissions	(revised) 1,077,874 100,383	(revised) 1,186,197 113,615	²² 2016 (revised) 1,199,134	Consolidated Balance Cash & cash equivalents	As of Marce Sheet, Year	ch 23, 2017; Tes Ended Jan. 2018 (revised) 9,286	31 (\$000): 2017 (revised) 23,566	Long-term debt & capital leas cludes balances of variable-inte ital lease obligations: \$745,585 Recent Dividends: 1. Conns Inc common. No dividends paid.	e obligations: \$787 erest entity - Long-te	,979,000; ⁹ I
epair service greement ommissions ervice revenues	(revised) 1,077,874 100,383 13,710	(revised) 1,186,197 113,615 14,659	²² 2016 (revised) 1,199,134 109,730 13,725	Cash & cash equivalents Restricted cash	As of Marce Sheet, Year	ch 23, 2017; ^[7] rs Ended Jan. 2018 (revised)	31 (\$000): 2017 (revised)	Long-term debt & capital leas cludes balances of variable-inte ital lease obligations: \$745,580 Recent Dividends: 1. Conns Inc common. No dividends paid. Annual Dividends:	e obligations: \$787 erest entity - Long-te	,979,000; ⁹ I
epair service greement ommissions	(revised) 1,077,874 100,383	(revised) 1,186,197 113,615	²² 2016 (revised) 1,199,134	Cash & cash equivalents Restricted cash Customer accounts	As of Marce Sheet, Year	rs Ended Jan. 2018 (revised) 9,286 286,872	As of March 31 (\$000): 2017 (revised) 23,566 110,698	Long-term debt & capital leas cludes balances of variable-inte ital lease obligations: \$745,58! Recent Dividends: 1. Conns Inc common. No dividends paid. Annual Dividends: 1. Conns Inc common.	e obligations: \$787 erest entity - Long-te	,979,000; ⁹ I
epair service greement ommissions ervice revenues otal net sales inance charges &	(revised) 1,077,874 100,383 13,710 1,191,967	(revised) 1,186,197 113,615 14,659 1,314,471	² 2016 (revised) 1,199,134 109,730 13,725 1,322,589	Cash & cash equivalents Restricted cash	As of Mar	rs Ended Jan. 2018 (revised) 9,286 286,872	As of March 31 (\$000): 2017 (revised) 23,566 110,698	Long-term debt & capital leas cludes balances of variable-inte ital lease obligations: \$745,58! Recent Dividends: 1. Conns Inc common. No dividends paid. Annual Dividends: 1. Conns Inc common. No dividends paid.	e obligations: \$787 erest entity - Long-te	,979,000; ⁹ I
epair service greement ommissions	(revised) 1,077,874 100,383 13,710 1,191,967 324,064	(revised) 1,186,197 113,615 14,659 1,314,471 282,377	² 2016 (revised) 1,199,134 109,730 13,725 1,322,589 290,589	Cash & cash equivalents Restricted cash	As of Marce Sheet, Year	rs Ended Jan. 2018 (revised) 9,286 286,872 4636,825 71,186	31 (\$000): 12017 (revised) 23,566 110,698 1702,162 69,286	Long-term debt & capital leas cludes balances of variable-inte ital lease obligations: \$745,58! Recent Dividends: 1. Conns Inc common. No dividends paid. Annual Dividends: 1. Conns Inc common.	e obligations: \$787 erest entity - Long-te	,979,000; ⁹ I
epair service greement ommissions	(revised) 1,077,874 100,383 13,710 1,191,967 324,064 1,516,031	(revised) 1,186,197 113,615 14,659 1,314,471 282,377 1,596,848	²² 2016 (revised) 1,199,134 109,730 13,725 1,322,589 290,589 1,613,178	Cash & cash equivalents Restricted cash	6 As of Marc	es Ended Jan. 2018 (revised) 9,286 286,872 636,825 71,186 211,894	31 (\$000): 2017 (revised) 23,566 3110,698 5702,162 69,286 164,856	Long-term debt & capital leas cludes balances of variable-inte ital lease obligations: \$745,58! Recent Dividends: 1. Conns Inc common. No dividends paid. Annual Dividends: 1. Conns Inc common. No dividends paid.	e obligations: \$787 erest entity - Long-te	,979,000; ⁹ I
epair service greement ommissions ervice revenues total net sales inance charges & ther revenues otal revenues cost of goods sold	(revised) 1,077,874 100,383 13,710 1,191,967 324,064	(revised) 1,186,197 113,615 14,659 1,314,471 282,377	² 2016 (revised) 1,199,134 109,730 13,725 1,322,589 290,589	Cash & cash equivalents Restricted cash	6 As of Marc	rs Ended Jan. 2018 (revised) 9,286 286,872 4636,825 71,186	31 (\$000): 12017 (revised) 23,566 110,698 1702,162 69,286	Long-term debt & capital leas cludes balances of variable-inte ital lease obligations: \$745,58! Recent Dividends: 1. Conns Inc common. No dividends paid. Annual Dividends: 1. Conns Inc common. No dividends paid. COUPA SOFTWARE INC	e obligations: \$787 erest entity - Long-to 1,000	,979,000; [©] 1
tepair service greement ommissions otal net sales inance charges & ther revenues otal revenues otal of goods sold elling, general &	(revised) 1,077,874 100,383 13,710 1,191,967 324,064 1,516,031	(revised) 1,186,197 113,615 14,659 1,314,471 282,377 1,596,848	²² 2016 (revised) 1,199,134 109,730 13,725 1,322,589 290,589 1,613,178	Cash & cash equivalents Restricted cash	As of Mare	es Ended Jan. 2018 (revised) 9,286 286,872 4636,825 71,186 211,894 32,362	As of March 31 (\$000):	Long-term debt & capital leas cludes balances of variable-inte ital lease obligations: \$745,58. Recent Dividends: 1. Conns Inc common. No dividends paid. Annual Dividends: 1. Conns Inc common. No dividends paid. COUPA SOFTWARE INC Annual Report	e obligations: \$787 erest entity - Long-to 1,000	,979,000; [©]] erm debt & ca
epair service greement ommissions otal net sales inance charges & ther revenues otal revenues otal of goods sold elling, general &	(revised) 1,077,874 100,383 13,710 1,191,967 324,064 1,516,031 720,344	(revised) 1,186,197 113,615 14,659 1,314,471 282,377 1,596,848 823,082	²² 2016 (revised) 1,199,134 109,730 13,725 1,322,589 290,589 1,613,178 833,126	Cash & cash equivalents Restricted cash	6 As of Marc	rs Ended Jan. 2018 (revised) 9,286 286,872 636,825 71,186 211,894 32,362 31,592	As of March 31 (\$000):	Long-term debt & capital leas cludes balances of variable-inte ital lease obligations: \$745,58. Recent Dividends: 1. Conns Inc common. No dividends paid. Annual Dividends: 1. Conns Inc common. No dividends paid. COUPA SOFTWARE INC Annual Report Consolidated Income Sta	e obligations: \$787 erest entity - Long-to 1,000	,979,000; ^[9] ; erm debt & ca
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epair service greement ommissions cervice revenues otal net sales inance charges & ther revenues ost of goods sold ellling, general & dministrative kepense crovision for bad ebts charges & credits otal cost & kepenses cost of goods sold or peparative definition of the cost of the c	(revised) 1,077,874 100,383 13,710 1,191,967 324,064 1,516,031 720,344 450,413 216,875 13,331 1,400,963 115,068 80,160	(revised) 1,186,197 113,615 14,659 1,314,471 282,377 1,596,848 823,082 460,896 242,294 6,478 1,532,750 64,098 98,615	©2016 (revised) 1,199,134 109,730 13,725 1,322,589 290,589 1,613,178 833,126 436,115 222,177 8,044 1,499,462 113,716 63,106	Cash & cash equivalents Restricted cash Customer accounts receivable, net Other accounts receivable Inventories Income taxes receivable Prepaid expenses & other current assets Total current assets Long-term portion of customer accounts receivable, net Land Buildings Leasehold improvements Equipment & fixtures Capital leases Construction in progress Subtotal property & equipment Less accumulated depreciation Property & equipment, net	As of Mare	Ended Jan. 2018 See Ended Jan. 2018 (revised) 9,286 86,872 636,825 71,186 211,894 32,362 1,080,017 650,608 4,146 1,748 222,781 67,710 8,527 8,097 313,009 169,857 143,152	As of March 31 (\$000):	Long-term debt & capital leas cludes balances of variable-inte ital lease obligations: \$745,58! Recent Dividends: 1. Conns Inc common. No dividends paid. Annual Dividends: 1. Conns Inc common. No dividends paid. COUPA SOFTWARE INC Annual Report Consolidated Income Sta (\$000): Subscription services	e obligations: \$787 erest entity - Long-te 1,000 attement, Years Er 2019	979,000; ☐ 1 17,78 15,98 133,77 25,05 21,21 46,26 87,50
epair service greement ommissions crevice revenues otal net sales inance charges & ther revenues ost of goods sold elling, general & diministrative typense rovision for bad ebts harges & credits otal cost & typenses perating income oss) terest expense ain (loss) from arrly ttinguishment of ebt cocome (loss)	(revised) 1,077,874 100,383 13,710 1,191,967 324,064 1,516,031 720,344 450,413 216,875 13,331 1,400,963 115,068 80,160 (3,274)	(revised) 1,186,197 113,615 14,659 1,314,471 282,377 1,596,848 823,082 460,896 242,294 6,478 1,532,750 64,098 98,615	©2016 (revised) 1,199,134 109,730 13,725 1,322,589 290,589 1,613,178 833,126 436,115 222,177 8,044 1,499,462 113,716 63,106 (1,367)	Cash & cash equivalents Restricted cash Customer accounts receivable, net Other accounts receivable Inventories Income taxes receivable Prepaid expenses & other current assets Total current assets Long-term portion of customer accounts receivable, net Land Buildings Leasehold improvements Equipment & fixtures Capital leases Construction in progress Subtotal property & equipment Less accumulated depreciation Property & equipment, net Deferred income taxes	As of Mare	Ended Jan. 2018 (revised) 9,286 286,872 363,825 71,186 211,894 32,362 31,592 1,080,017 650,608 4,146 1,748 222,781 67,710 8,527 8,097 313,009 169,857 143,152 21,565	As of March 31 (\$000):	Long-term debt & capital leas cludes balances of variable-inte ital lease obligations: \$745,58! Recent Dividends: 1. Conns Inc common. No dividends paid. Annual Dividends: 1. Conns Inc common. No dividends paid. COUPA SOFTWARE INC Annual Report Consolidated Income Sta (\$000): Subscription services 23 Professional services & other 2 Total revenues: subscription services 5 Cost of revenues: professional services 6 Subscription services 5 Cost of revenues: subscription services 6 Cost of revenues: professional services 8 Subscription services 6 Cost of revenues: professional services 8 Cost of revenues: professional services 8 Cost of revenues: professional services 8 Subscription services 6 Cost of revenues: professional services 8 Subscription 9 Sub	e obligations: \$787 erest entity - Long-te 1,000 tement, Years Er 2019	,979,000; © 1 serm debt & car deb
epair service greement ommissions ervice revenues otal net sales inance charges & ther revenues oost of goods sold elling, general & dministrative typense rovision for bad ebts harges & credits otal cost & typenses uperating income oss) terest expense ain (loss) from arly txtinguishment of ebt ooss on txinguishment of ebt ocome (loss) efore income taxes	(revised) 1,077,874 100,383 13,710 1,191,967 324,064 1,516,031 720,344 450,413 216,875 13,331 1,400,963 115,068 80,160	(revised) 1,186,197 113,615 14,659 1,314,471 282,377 1,596,848 823,082 460,896 242,294 6,478 1,532,750 64,098 98,615	©2016 (revised) 1,199,134 109,730 13,725 1,322,589 290,589 1,613,178 833,126 436,115 222,177 8,044 1,499,462 113,716 63,106	Cash & cash equivalents Restricted cash Customer accounts receivable, net Other accounts receivable Inventories Income taxes receivable Prepaid expenses & other current assets Total current assets Long-term portion of customer accounts receivable, net Land Buildings Leasehold improvements Equipment & fixtures Capital leases Construction in progress Subtotal property & equipment Less accumulated depreciation Property & equipment, net Deferred income taxes Other assets	As of Marc	Ended Jan. 2018 (revised) 9.286 86,872 86,872 86,872 86,872 1,186 211,894 32,362 31,592 1,080,017 86,50,608 4,146 1,748 222,781 67,710 8,527 8,097 313,009 169,857 143,152 21,565 5,457	As of March 31 (\$000): □2017 (revised) 23,566 □110,698 □702,162 69,286 164,856 2,150 14,955 1,087,673 □615,904 3,979 913 215,612 59,879 4,989 13,572 298,944 139,742 159,202 71,442 6,913	Long-term debt & capital leas cludes balances of variable-inte ital lease obligations: \$745,58! Recent Dividends: 1. Conns Inc common. No dividends paid. Annual Dividends: 1. Conns Inc common. No dividends paid. COUPA SOFTWARE INC Annual Report Consolidated Income Sta (\$000): Subscription services	e obligations: \$787 erest entity - Long-te 1,000 stement, Years Er 2019	,979,000;
epair service greement ommissions cervice revenues otal net sales cital net sales cost of goods sold cital net sales cital net	(revised) 1,077,874 100,383 13,710 1,191,967 324,064 1,516,031 720,344 450,413 216,875 13,331 1,400,963 115,068 80,160 (3,274)	(revised) 1,186,197 113,615 14,659 1,314,471 282,377 1,596,848 823,082 460,896 242,294 6,478 1,532,750 64,098 98,615	©2016 (revised) 1,199,134 109,730 13,725 1,322,589 290,589 1,613,178 833,126 436,115 222,177 8,044 1,499,462 113,716 63,106 (1,367)	Cash & cash equivalents Restricted cash	As of Marc	Ended Jan. 2018 (revised) 9,286 286,872 363,825 71,186 211,894 32,362 31,592 1,080,017 650,608 4,146 1,748 222,781 67,710 8,527 8,097 313,009 169,857 143,152 21,565	As of March 31 (\$000):	Long-term debt & capital leas cludes balances of variable-into ital lease obligations: \$745,58! Recent Dividends: 1. Conns Inc common. No dividends paid. Annual Dividends: 1. Conns Inc common. No dividends paid. COUPA SOFTWARE INC Annual Report Consolidated Income Sta (\$000): Subscription services	e obligations: \$787 erest entity - Long-te 1,000 attement, Years Er 2019	,979,000;
epair service greement ommissions cervice revenues otal net sales otal net sales otal revenues otal cost & depense crovision for bad ebts charges & credits otal cost & expenses perating income oss) cal cost of the cost of	(revised) 1,077,874 100,383 13,710 1,191,967 324,064 1,516,031 720,344 450,413 216,875 13,331 1,400,963 115,068 80,160 (3,274)	(revised) 1,186,197 113,615 14,659 1,314,471 282,377 1,596,848 823,082 460,896 242,294 6,478 1,532,750 64,098 98,615	©2016 (revised) 1,199,134 109,730 13,725 1,322,589 290,589 1,613,178 833,126 436,115 222,177 8,044 1,499,462 113,716 63,106 (1,367)	Cash & cash equivalents Restricted cash	6 As of Mare	Ended Jan. 2018 Tes Ended Jan. 2018 (revised) 9,286 286,872 4636,825 71,186 211,894 32,362 31,592 1,080,017 6650,608 4,146 1,748 222,781 67,710 8,527 8,097 313,009 169,857 143,152 21,565 5,457 1,900,799	As of March 31 (\$000):	Long-term debt & capital leas cludes balances of variable-inte ital lease obligations: \$745,58! Recent Dividends: 1. Conns Inc common. No dividends paid. Annual Dividends: 1. Conns Inc common. No dividends paid. COUPA SOFTWARE INC Annual Report Consolidated Income Sta (\$000): Subscription services	e obligations: \$787 erest entity - Long-te 1,000 stement, Years Er 2019	,979,000;
depair service greement ommissions ervice revenues dotal net sales dotal net sales dotal net sales dotal revenues dotal cost of goods sold delling, general & dministrative xpense drovision for bad debts dotal cost & xpenses dotal cost & xpenses dotal cost & xpenses dotal cost & xpenses dotal (loss) from arrly xtinguishment of debt dots dots dots dots dots dots dots dot	(revised) 1,077,874 100,383 13,710 1,191,967 324,064 1,516,031 720,344 450,413 216,875 13,331 1,400,963 115,068 80,160 (3,274) 31,634	(revised) 1,186,197 113,615 14,659 1,314,471 282,377 1,596,848 823,082 460,896 242,294 6,478 1,532,750 64,098 98,615 (34,517)	©2016 (revised) 1,199,134 109,730 13,725 1,322,589 290,589 1,613,178 833,126 436,115 222,177 8,044 1,499,462 113,716 63,106 (1,367) 49,243	Cash & cash equivalents Restricted cash Customer accounts receivable, net Other accounts receivable Inventories Income taxes receivable Prepaid expenses & other current assets Total current assets Long-term portion of customer accounts receivable, net Land Buildings Leasehold improvements Equipment & fixtures Capital leases Construction in progress Subtotal property & equipment Less accumulated depreciation Property & equipment, net Deferred income taxes Other assets Total assets Current portion of long-term debt	6 As of Mare	Ended Jan. 2018 (revised) 9.286 86,872 86,872 86,872 86,872 1,186 211,894 32,362 31,592 1,080,017 86,50,608 4,146 1,748 222,781 67,710 8,527 8,097 313,009 169,857 143,152 21,565 5,457	As of March 31 (\$000): □2017 (revised) 23,566 □110,698 □702,162 69,286 164,856 2,150 14,955 1,087,673 □615,904 3,979 913 215,612 59,879 4,989 13,572 298,944 139,742 159,202 71,442 6,913	Long-term debt & capital leas cludes balances of variable-inte ital lease obligations: \$745,58! Recent Dividends: 1. Conns Inc common. No dividends paid. Annual Dividends: 1. Conns Inc common. No dividends paid. COUPA SOFTWARE INC Annual Report Consolidated Income Sta (\$000): Subscription services 23 Professional services & other 2 Cost of revenues: subscription services 5 Cost of revenues: subscription services 5 Cost of revenues: subscription services 6 Cost of revenues: subscription services 7 Cost of revenues: subscription services 8 Cost of revenues: subscription services 8 Cost of revenues: subscription services 10 Cost of revenues: subscription services 20 Cost	e obligations: \$787 erest entity - Long-te 1,000 atement, Years Er 2019	,979,000; [□] 1 m debt & ca debt &
Product sales	(revised) 1,077,874 100,383 13,710 1,191,967 324,064 1,516,031 720,344 450,413 216,875 13,331 1,400,963 115,068 80,160 (3,274)	(revised) 1,186,197 113,615 14,659 1,314,471 282,377 1,596,848 823,082 460,896 242,294 6,478 1,532,750 64,098 98,615	©2016 (revised) 1,199,134 109,730 13,725 1,322,589 290,589 1,613,178 833,126 436,115 222,177 8,044 1,499,462 113,716 63,106 (1,367)	Cash & cash equivalents Restricted cash Customer accounts receivable, net Other accounts receivable Inventories Income taxes receivable Prepaid expenses & other current assets Total current assets Long-term portion of customer accounts receivable, net Land Buildings Leasehold improvements Equipment & fixtures Capital leases Construction in progress Subtotal property & equipment Less accumulated depreciation Property & equipment, net Deferred income taxes Other assets Total assets Current portion of long-term debt Current maturities of	6 As of Mare	Ended Jan. 2018 Tes Ended Jan. 2018 (revised) 9,286 286,872 4636,825 71,186 211,894 32,362 31,592 1,080,017 6650,608 4,146 1,748 222,781 67,710 8,527 8,097 313,009 169,857 143,152 21,565 5,457 1,900,799	As of March 31 (\$000):	Long-term debt & capital leas cludes balances of variable-inte ital lease obligations: \$745,58! Recent Dividends: 1. Conns Inc common. No dividends paid. Annual Dividends: 1. Conns Inc common. No dividends paid. COUPA SOFTWARE INC Annual Report Consolidated Income Sta (\$000): Subscription services 23 Professional services & other 2 Total revenues: subscription services 5 Cost of revenues: professional services 6 Soft of revenues: professional services 7 Total cost of revenues professional services & other 3 Total cost of revenues professional services & other 3 Total cost of revenues 6 Gross profit 17 Research & development 6 Sales & marketing expenses 10 General & administrative expenses 5	e obligations: \$787 erest entity - Long-te 1,000 stement, Years Er 2019	,979,000; [□] I rm debt & ca ded Jan. 3 □2017 (revised 117,788 15,987 133,775 25,055 21,214 46,269 87,506 30,262 68,562
Repair service greement ommissions iervice revenues Cotal net sales Cotal revenues Cotal cotal & Charges & credits Cotal Co	(revised) 1,077,874 100,383 13,710 1,191,967 324,064 1,516,031 720,344 450,413 216,875 13,331 1,400,963 115,068 80,160 (3,274) 31,634	(revised) 1,186,197 113,615 14,659 1,314,471 282,377 1,596,848 823,082 460,896 242,294 6,478 1,532,750 64,098 98,615 (34,517)	©2016 (revised) 1,199,134 109,730 13,725 1,322,589 290,589 1,613,178 833,126 436,115 222,177 8,044 1,499,462 113,716 63,106 (1,367) 49,243	Cash & cash equivalents Restricted cash Customer accounts receivable, net Other accounts receivable Inventories Income taxes receivable Prepaid expenses & other current assets Total current assets Long-term portion of customer accounts receivable, net Land Buildings Leasehold improvements Equipment & fixtures Capital leases Construction in progress Subtotal property & equipment Less accumulated depreciation Property & equipment, net Deferred income taxes Other assets Total assets Current portion of long-term debt	As of Mare	Ended Jan. 2018 Tes Ended Jan. 2018 (revised) 9,286 286,872 4636,825 71,186 211,894 32,362 31,592 1,080,017 6650,608 4,146 1,748 222,781 67,710 8,527 8,097 313,009 169,857 143,152 21,565 5,457 1,900,799	As of March 31 (\$000):	Long-term debt & capital leas cludes balances of variable-into ital lease obligations: \$745,58! Recent Dividends: 1. Conns Inc common. No dividends paid. Annual Dividends: 1. Cons Inc common. No dividends paid. COUPA SOFTWARE INC Annual Report Consolidated Income Sta (\$000): Subscription services	e obligations: \$787 erest entity - Long-te 1,000 atement, Years Er 2019	,979,000;

related expenses

Income taxes payable.....

2,242 Accounts payable

Accrued compensation &

35,062 Accrued expenses

Total current

state

provision (benefit) for income taxes

Deferred provision

1,184

(24,707)

3,519

(7,732)

101,612

13,325

26,456

3,318

71,617

21,366

44,807

2,939

224,272

(47,360)

12,518

3,817

expenses

operations

Interest expense

other, net

Interest income &

Income (loss) from

171,836

(44,962)

502

3,307

122,930

(35,424)

(1,321)

14

Income before				Accounts payable		5,485	1,342	Net income (loss)			
income taxes -				Accrued compensation .		23,112	11,606	per share - basic	\$(0.02)	\$0.00	\$0.00
United States	(59,070)	(44,977)	(38,926)	Accrued expenses		11,898	6,190	Net income (loss)			
Income before				Income taxes payable		2,231	5,092	per share - diluted	\$(0.02)	\$0.00	\$0.00
income taxes -	2.000	2.020	2.165	Other current liabilities		4,551	3,755	Dividends per share	\$0.05		
Foreign	3,009	2,820	2,167	Accrued expenses & oth		41.702	26 642	Number of full time	Под	<u> </u>	³ 90
Income (loss) before provision				current liabilities Deferred revenue, current		41,792	26,643	employees	^Ш 91	² 95	□90
for income taxes	(56,061)	(42,157)	(36,759)	portion		179,967	125,714	Number of part time	□ 5	27	38
Current state	(30,001)	(42,137)	(30,737)	Convertible senior notes		177,707	123,714	employees	ш5	Ξ-/	₽8
income taxes	151	116	82			174,615		Number of common	¹¹⁴ 190	²⁴ 200	³⁴ 212
Current foreign				Total current liabilities.		401,859	153,699	stockholders	mm190	≥ш200	20212
income taxes	3,514	4,248	976	Convertible senior notes	3,			П	ন		n
Total current				net			163,010	As of March 4, 2019; 6, 2017; Approximately	△ As of Ma	arch 5, 2018;	As of March
income taxes	3,665	4,364	1,058								
Deferred federal	(2.701)	(20)	12	current portion		2,620	2,316	Consolidated Balance	Sheet, Yea		
income taxes	(2,701)	(26)	13	Other liabilities		22,304 426,783	12,880 331,905			2018	2017
income taxes	(365)	7	1	Common stock		6	6	Cash		958,739	508,942
Deferred foreign	(===)	•	_	Additional paid-in		-	_	Money market funds		7,108,160	8,226,206
income taxes	(1,136)	(2,697)	(224)	capital		567,797	445,318	Cash & cash equivalents		8,066,899	8,735,148
Total deferred				Accumulated other				Accounts receivable,		-,,	-,,
income taxes	(4,202)	(2,716)	(210)	comprehensive income				gross		2,484,585	2,169,707
Provision (benefit)			0.40	(loss)		335	(298)	Less: allowance		30,000	30,000
for income taxes	(537)	1,648	(27,607)	Retained earnings (accumulated deficit)		(254 957)	(204 491)	Accounts receivable, net		2,454,585	2,139,707
Net income (loss) Net income (loss)	(55,524)	(43,805)	(37,607)	Total stockholders'		(254,857)	(204,481)	Other current assets		561,861	530,699
attributable to				equity (deficit)		313,281	240,545	Total current assets Computer equipment &		11,083,345	11,405,554
common stockholders	(55,524)	(43,805)	(37,607)	equity (deficit)		313,201	210,515	software		1,347,020	1,485,044
Weighted average	(,-,	(- , ,	(, ,	Reclassified to confe	orm with 2019	nresentation		Furniture & fixtures		504,628	369,595
shares outstanding				rectussified to come	51111 WILLI 201	presentation		Leasehold improvements .		240,328	187,062
- basic	57,716	52,999	19,988	Recent Dividends:				Property, plant &			
Weighted average				1. Coupa Software In	ic common.			equipment, gross		2,091,976	2,041,701
shares outstanding	57.716	52,000	10.000	No dividends paid.	421-1	6 3		Less: accumulated			
- diluted Year end shares	57,716	52,999	19,988	Coupa Software In No dividends paid.	ic convertible	e preierrea.		depreciation &		1.540.014	1 (04 495
outstanding	60,455	55,712	50,252	Annual Dividends:				amortization		1,548,214	1,604,485
Net income (loss)	,	,	,	1. Coupa Software In	ic common.			net		543,762	437,216
per share - basic	\$(0.96)	\$(0.83)	\$(1.88)	No dividends paid.				Goodwill		1,954,460	1,954,460
Net income (loss)				2. Coupa Software In	ıc convertible	e preferred.		Other assets		35,613	23,463
per share - diluted	\$(0.96)	\$(0.83)	\$(1.88)	No dividends paid.				Total assets		13,617,180	13,820,693
Number of full time	n	n		CREDITRISKMONITO	OR.COM, IN	C.		Deferred revenue		8,738,445	8,304,877
employees	21,202	© ₈₃₃		Annual Report				Accounts payable		94,767	58,901
Total number of			_	Consolidated Income	e Statement.	Years Ended	Dec 31 (\$)·	Accrued expenses		1,311,218	1,344,526
			21.50					Total aurrant liabilities		10 144 420	0.709.204
employees			² 652		2018	2017	2016	Total current liabilities		10,144,430	9,708,304
Number of common				Operating revenues	2018	2017	2016	Deferred taxes on income,			
	² 109	2 ₁₄₆	² 652 ² 351	Operating revenues	2018	2017				10,144,430 490,381 24,537	9,708,304 514,333 15,748
Number of common stockholders	² 109	² 146	2351	Data & product	2018 13,891,004	2017 13,385,068	2016 12,814,390	Deferred taxes on income, net		490,381	514,333
Number of common stockholders	² 109 m with 2019	² 146 presentation;	² 351 ² As is		2018	2017	2016	Deferred taxes on income, net		490,381 24,537	514,333 15,748
Number of common stockholders	² 109 m with 2019	² 146 presentation; s Ended Jan.	² 351 ² As is 31 (\$000):	Data & product costs	2018 13,891,004	2017 13,385,068 5,426,779	2016 12,814,390 4,944,053	Deferred taxes on income, net Other liabilities Total liabilities Common stock Additional paid-in		490,381 24,537 10,659,348 107,224	514,333 15,748 10,238,385 107,224
Number of common stockholders	² 109 m with 2019	² 146 presentation;	² 351 As is 31 (\$000): 12018	Data & product costs	2018 13,891,004	2017 13,385,068	2016 12,814,390	Deferred taxes on income, net		490,381 24,537 10,659,348	514,333 15,748 10,238,385 107,224
Number of common stockholders Reclassified to confor Consolidated Balance	2 ₁₀₉ m with 2019 Sheet, Year s	² 146 presentation; s Ended Jan. 2019	² 351 As is 31 (\$000): ² 2018 (revised)	Data & product costs	2018 13,891,004 5,764,535 8,257,619	2017 13,385,068 5,426,779 8,044,256	2016 12,814,390 4,944,053 7,495,742	Deferred taxes on income, net		490,381 24,537 10,659,348 107,224 29,650,760	514,333 15,748 10,238,385 107,224 29,559,784
Number of common stockholders	² 109 m with 2019 Sheet, Years	² 146 presentation; s Ended Jan. 2019	² 351 As is 31 (\$000): 12018 (revised) 412,903	Data & product costs Selling, general & administrative expenses Depreciation & amortization	2018 13,891,004 5,764,535	2017 13,385,068 5,426,779	2016 12,814,390 4,944,053	Deferred taxes on income, net		490,381 24,537 10,659,348 107,224 29,650,760	514,333 15,748 10,238,385 107,224 29,559,784
Number of common stockholders	² 109 m with 2019 Sheet, Years	² 146 presentation; s Ended Jan. 2019	² 351 As is 31 (\$000): ² 2018 (revised)	Data & product costs	2018 13,891,004 5,764,535 8,257,619 190,156	2017 13,385,068 5,426,779 8,044,256 191,960	2016 12,814,390 4,944,053 7,495,742 200,136	Deferred taxes on income, net		490,381 24,537 10,659,348 107,224 29,650,760	514,333 15,748 10,238,385 107,224 29,559,784 (26,084,700)
Number of common stockholders	109 m with 2019 Sheet, Years	² 146 presentation; s Ended Jan. 2019	² 351 As is 31 (\$000): 12018 (revised) 412,903	Data & product costs	2018 13,891,004 5,764,535 8,257,619 190,156	2017 13,385,068 5,426,779 8,044,256	2016 12,814,390 4,944,053 7,495,742 200,136	Deferred taxes on income, net		490,381 24,537 10,659,348 107,224 29,650,760 (26,800,152)	514,333 15,748 10,238,385 107,224 29,559,784
Number of common stockholders	□109 m with 2019 Sheet, Years	2146 presentation; s Ended Jan. 2019 141,250 180,169 95,344	² 351 ² As is 31 (\$000): ² 2018 (revised) 412,903 61,375	Data & product costs	2018 13,891,004 5,764,535 8,257,619 190,156	2017 13,385,068 5,426,779 8,044,256 191,960	2016 12,814,390 4,944,053 7,495,742 200,136	Deferred taxes on income, net		490,381 24,537 10,659,348 107,224 29,650,760 (26,800,152)	514,333 15,748 10,238,385 107,224 29,559,784 (26,084,700)
Number of common stockholders Reclassified to confor Consolidated Balance Cash & cash equivalents Marketable securities Accounts receivable, gross	□109 m with 2019 Sheet, Years	² 146 presentation; s Ended Jan. 2019 141,250 180,169	² 351 As is 31 (\$000): 2018 (revised) 412,903	Data & product costs Selling, general & administrative expenses Depreciation & amortization Total operating expenses Income (loss) from	2018 13,891,004 5,764,535 8,257,619 190,156 14,212,310	2017 13,385,068 5,426,779 8,044,256 191,960 13,662,995	2016 12,814,390 4,944,053 7,495,742 200,136 12,639,931	Deferred taxes on income, net Other liabilities Total liabilities Common stock Additional paid-in capital Retained earnings (accumulated deficit) Total stockholders' equity (deficit)		490,381 24,537 10,659,348 107,224 29,650,760 (26,800,152) 2,957,832	514,333 15,748 10,238,385 107,224 29,559,784 (26,084,700)
Number of common stockholders Reclassified to confor Consolidated Balance Cash & cash equivalents Marketable securities Accounts receivable, gross Less: allowance for doubtful accounts Accounts receivable, net	□ 109 m with 2019 Sheet, Years	□146 presentation; s Ended Jan. 2019 141,250 180,169 95,344 70	² 351 ² As is 31 (\$000): ² 2018 (revised) 412,903 61,375	Data & product costs	2018 13,891,004 5,764,535 8,257,619 190,156 14,212,310 (321,306) 129,111	2017 13,385,068 5,426,779 8,044,256 191,960 13,662,995 (277,927) 47,216	2016 12,814,390 4,944,053 7,495,742 200,136 12,639,931 174,459 27,183	Deferred taxes on income, net		490,381 24,537 10,659,348 107,224 29,650,760 (26,800,152) 2,957,832	514,333 15,748 10,238,385 107,224 29,559,784 (26,084,700)
Number of common stockholders	□ 109 m with 2019 Sheet, Years	2146 presentation; s Ended Jan. 2019 141,250 180,169 95,344	² 351 ² As is 31 (\$000): ² 2018 (revised) 412,903 61,375	Data & product costs	2018 13,891,004 5,764,535 8,257,619 190,156 14,212,310 (321,306)	2017 13,385,068 5,426,779 8,044,256 191,960 13,662,995 (277,927)	2016 12,814,390 4,944,053 7,495,742 200,136 12,639,931 174,459	Deferred taxes on income, net	om, Inc. co	490,381 24,537 10,659,348 107,224 29,650,760 (26,800,152) 2,957,832	514,333 15,748 10,238,385 107,224 29,559,784 (26,084,700) 3,582,308
Number of common stockholders	2 109 m with 2019 Sheet, Years	□146 presentation; s Ended Jan. 2019 141,250 180,169 95,344 70 95,274	² 351 ² As is 31 (\$000): ² 2018 (revised) 412,903 61,375 9 61,366	Data & product costs	2018 13,891,004 5,764,535 8,257,619 190,156 14,212,310 (321,306) 129,111	2017 13,385,068 5,426,779 8,044,256 191,960 13,662,995 (277,927) 47,216	2016 12,814,390 4,944,053 7,495,742 200,136 12,639,931 174,459 27,183	Deferred taxes on income, net	om, Inc. co	490,381 24,537 10,659,348 107,224 29,650,760 (26,800,152) 2,957,832	514,333 15,748 10,238,385 107,224 29,559,784 (26,084,700) 3,582,308
Number of common stockholders	2 109 m with 2019 Sheet, Years	□146 presentation; s Ended Jan. 2019 141,250 180,169 95,344 70	² 351 ² As is 31 (\$000): ² 2018 (revised) 412,903 61,375	Data & product costs Selling, general & administrative expenses Depreciation & amortization Total operating expenses Income (loss) from operations Other income, net Income (loss) before income taxes Current federal income tax expense	2018 13,891,004 5,764,535 8,257,619 190,156 14,212,310 (321,306) 129,111 (192,195)	2017 13,385,068 5,426,779 8,044,256 191,960 13,662,995 (277,927) 47,216 (230,711)	2016 12,814,390 4,944,053 7,495,742 200,136 12,639,931 174,459 27,183 201,642	Deferred taxes on income, net	om, Inc. co eclared)/26/2016 I/01/2017	490,381 24,537 10,659,348 107,224 29,650,760 (26,800,152) 2,957,832 mmon. Record 11/16/2016 11/22/2017	514,333 15,748 10,238,385 107,224 29,559,784 (26,084,700) 3,582,308 Payable 12/05/2016 12/11/2017
Number of common stockholders	□ 109 m with 2019 Sheet, Years	□146 presentation; s Ended Jan. 2019 141,250 180,169 95,344 70 95,274	² 351 ² As is 31 (\$000): ² 2018 (revised) 412,903 61,375 9 61,366	Data & product costs Selling, general & administrative expenses Depreciation & amortization Total operating expenses Income (loss) from operations Other income, net Income (loss) before income taxes Current federal income tax expense (benefit)	2018 13,891,004 5,764,535 8,257,619 190,156 14,212,310 (321,306) 129,111	2017 13,385,068 5,426,779 8,044,256 191,960 13,662,995 (277,927) 47,216	2016 12,814,390 4,944,053 7,495,742 200,136 12,639,931 174,459 27,183	Deferred taxes on income, net	om, Inc. co eclared)/26/2016 I/01/2017	490,381 24,537 10,659,348 107,224 29,650,760 (26,800,152) 2,957,832 mmon. Record 11/16/2016	514,333 15,748 10,238,385 107,224 29,559,784 (26,084,700) 3,582,308 Payable 12/05/2016 12/11/2017
Number of common stockholders Reclassified to confor Consolidated Balance Cash & cash equivalents Marketable securities Accounts receivable, gross	□ 109 m with 2019 Sheet, Years	2146 presentation; s Ended Jan. 2019 141,250 180,169 95,344 70 95,274 10,343	² 351 ² As is 31 (\$000): ¹ 2018 (revised) 412,903 61,375 9 61,366 10,952	Data & product costs Selling, general & administrative expenses Depreciation & amortization Total operating expenses Income (loss) from operations Other income, net Income (loss) before income taxes Current federal income tax expense	2018 13,891,004 5,764,535 8,257,619 190,156 14,212,310 (321,306) 129,111 (192,195)	2017 13,385,068 5,426,779 8,044,256 191,960 13,662,995 (277,927) 47,216 (230,711)	2016 12,814,390 4,944,053 7,495,742 200,136 12,639,931 174,459 27,183 201,642	Deferred taxes on income, net	om, Inc. co eclared)/26/2016 I/01/2017	490,381 24,537 10,659,348 107,224 29,650,760 (26,800,152) 2,957,832 mmon. Record 11/16/2016 11/22/2017	514,333 15,748 10,238,385 107,224 29,559,784 (26,084,700) 3,582,308 Payable 12/05/2016 12/11/2017
Number of common stockholders	am with 2019 Sheet, Years	□146 presentation; s Ended Jan. 2019 141,250 180,169 95,344 70 95,274 10,343 7,324	² 351 ² As is 31 (\$000): ³ 2018 (revised) 412,903 61,375 9 61,366 10,952 3,756	Data & product costs	2018 13,891,004 5,764,535 8,257,619 190,156 14,212,310 (321,306) 129,111 (192,195)	2017 13,385,068 5,426,779 8,044,256 191,960 13,662,995 (277,927) 47,216 (230,711)	2016 12,814,390 4,944,053 7,495,742 200,136 12,639,931 174,459 27,183 201,642	Deferred taxes on income, net	om, Inc. co eclared 0/26/2016 1/01/2017 1/14/2018	490,381 24,537 10,659,348 107,224 29,650,760 (26,800,152) 2,957,832 mmon. Record 11/16/2016 11/22/2017 11/28/2018	514,333 15,748 10,238,385 107,224 29,559,784 (26,084,700) 3,582,308 Payable 12/05/2016 12/11/2017
Number of common stockholders Reclassified to confor Consolidated Balance Cash & cash equivalents. Marketable securities	□ 109 m with 2019 Sheet, Years	©146 presentation; s Ended Jan. 2019 141,250 180,169 95,344 70 95,274 10,343 7,324 434,360 3,595	² 351 ² As is 31 (\$000): ¹ 2018 (revised) 412,903 61,375 9 61,366 10,952 3,756 488,977 1,897	Data & product costs Selling, general & administrative expenses Depreciation & amortization Total operating expenses Income (loss) from operations Other income, net Income (loss) from total operations Current federal income tax expense (benefit) Current state income tax expense (benefit) Deferred federal	2018 13,891,004 5,764,535 8,257,619 190,156 14,212,310 (321,306) 129,111 (192,195) 3,620	2017 13,385,068 5,426,779 8,044,256 191,960 13,662,995 (277,927) 47,216 (230,711) (2,746)	2016 12,814,390 4,944,053 7,495,742 200,136 12,639,931 174,459 27,183 201,642 127,768	Deferred taxes on income, net	om, Inc. co eclared 0/26/2016 1/01/2017 1/14/2018	490,381 24,537 10,659,348 107,224 29,650,760 (26,800,152) 2,957,832 mmon. Record 11/16/2016 11/22/2017 11/28/2018	514,333 15,748 10,238,385 107,224 29,559,784 (26,084,700) 3,582,308 Payable 12/05/2016 12/11/2017
Number of common stockholders	□ 109 m with 2019 Sheet, Years	©146 presentation; s Ended Jan. 2019 141,250 180,169 95,344 70 95,274 10,343 7,324 434,360 3,595 23,444	² 351 ² As is 31 (\$000): ¹ 2018 (revised) 412,903 61,375 9 61,366 10,952 3,756 488,977 1,897 16,574	Data & product costs	2018 13,891,004 5,764,535 8,257,619 190,156 14,212,310 (321,306) 129,111 (192,195) 3,620 7,469	2017 13,385,068 5,426,779 8,044,256 191,960 13,662,995 (277,927) 47,216 (230,711) (2,746) 8,035	2016 12,814,390 4,944,053 7,495,742 200,136 12,639,931 174,459 27,183 201,642 127,768 18,482	Deferred taxes on income, net	om, Inc. co eclared //26/2016 //01/2017 1/14/2018 om, Inc. co	490,381 24,537 10,659,348 107,224 29,650,760 (26,800,152) 2,957,832 mmon. Record 11/16/2016 11/22/2017 11/28/2018	514,333 15,748 10,238,385 107,224 29,559,784 (26,084,700) 3,582,308 Payable 12/05/2016 12/11/2017 12/11/2018
Number of common stockholders	□ 109 m with 2019 Sheet, Years	©146 presentation; s Ended Jan. 2019 141,250 180,169 95,344 70 95,274 10,343 7,324 434,360 3,595 23,444 1,255	² 351 ² As is 31 (\$000): ³ 2018 (revised) 412,903 61,375 9 61,366 10,952 3,756 488,977 1,897 16,574 557	Data & product costs	2018 13,891,004 5,764,535 8,257,619 190,156 14,212,310 (321,306) 129,111 (192,195) 3,620	2017 13,385,068 5,426,779 8,044,256 191,960 13,662,995 (277,927) 47,216 (230,711) (2,746)	2016 12,814,390 4,944,053 7,495,742 200,136 12,639,931 174,459 27,183 201,642 127,768	Deferred taxes on income, net	om, Inc. co eclared //26/2016 //01/2017 1/14/2018 om, Inc. co	490,381 24,537 10,659,348 107,224 29,650,760 (26,800,152) 2,957,832 mmon. Record 11/16/2016 11/22/2017 11/28/2018	514,333 15,748 10,238,385 107,224 29,559,784 (26,084,700) 3,582,308 Payable 12/05/2016 12/11/2017 12/11/2018
Number of common stockholders Reclassified to confor Consolidated Balance Cash & cash equivalents. Marketable securities. Accounts receivable, gross. Less: allowance for doubtful accounts. Accounts receivable, net of allowances. Prepaid expenses & other current assets. Deferred commissions, current portion. Total current assets	□ 109 m with 2019 Sheet, Years	©146 presentation; s Ended Jan. 2019 141,250 180,169 95,344 70 95,274 10,343 7,324 434,360 3,595 23,444	² 351 ² As is 31 (\$000): ¹ 2018 (revised) 412,903 61,375 9 61,366 10,952 3,756 488,977 1,897 16,574	Data & product costs	2018 13,891,004 5,764,535 8,257,619 190,156 14,212,310 (321,306) 129,111 (192,195) 3,620 7,469	2017 13,385,068 5,426,779 8,044,256 191,960 13,662,995 (277,927) 47,216 (230,711) (2,746) 8,035	2016 12,814,390 4,944,053 7,495,742 200,136 12,639,931 174,459 27,183 201,642 127,768 18,482	Deferred taxes on income, net	om, Inc. co eclared 0/26/2016 1/01/2017 1/14/2018 om, Inc. co	490,381 24,537 10,659,348 107,224 29,650,760 (26,800,152) 2,957,832 mmon. Record 11/16/2016 11/22/2017 11/28/2018	514,333 15,748 10,238,385 107,224 29,559,784 (26,084,700) 3,582,308 Payable 12/05/2016 12/11/2017 12/11/2018
Number of common stockholders	□ 109 m with 2019 Sheet, Years	©146 presentation; s Ended Jan. 2019 141,250 180,169 95,344 70 95,274 10,343 7,324 434,360 3,595 23,444 1,255	² 351 ² As is 31 (\$000): ³ 2018 (revised) 412,903 61,375 9 61,366 10,952 3,756 488,977 1,897 16,574 557	Data & product costs Selling, general & administrative expenses Depreciation & amortization Total operating expenses Income (loss) from operations Other income, net Income (loss) before income taxes. Current federal income tax expense (benefit) Current state income tax expense (benefit) Deferred federal income tax expense (benefit) Deferred state income tax expense (benefit) Deferred state income tax expense (benefit) Deferred state income tax expense	2018 13,891,004 5,764,535 8,257,619 190,156 14,212,310 (321,306) 129,111 (192,195) 3,620 7,469 (18,379)	2017 13,385,068 5,426,779 8,044,256 191,960 13,662,995 (277,927) 47,216 (230,711) (2,746) 8,035 (264,707)	2016 12,814,390 4,944,053 7,495,742 200,136 12,639,931 174,459 27,183 201,642 127,768 18,482 20,444	Deferred taxes on income, net	om, Inc. co eclared 0/26/2016 1/01/2017 1/14/2018 om, Inc. co	490,381 24,537 10,659,348 107,224 29,650,760 (26,800,152) 2,957,832 mmon. Record 11/16/2016 11/22/2017 11/28/2018	514,333 15,748 10,238,385 107,224 29,559,784 (26,084,700) 3,582,308 Payable 12/05/2016 12/11/2017 12/11/2018
Number of common stockholders	□ 109 m with 2019 Sheet, Years	©146 presentation; s Ended Jan. 2019 141,250 180,169 95,344 70 95,274 10,343 7,324 434,360 3,595 23,444 1,255 183	© As is 31 (\$000):	Data & product costs	2018 13,891,004 5,764,535 8,257,619 190,156 14,212,310 (321,306) 129,111 (192,195) 3,620 7,469	2017 13,385,068 5,426,779 8,044,256 191,960 13,662,995 (277,927) 47,216 (230,711) (2,746) 8,035	2016 12,814,390 4,944,053 7,495,742 200,136 12,639,931 174,459 27,183 201,642 127,768 18,482	Deferred taxes on income, net	om, Inc. co eclared //26/2016 //01/2017 //14/2018 om, Inc. co	490,381 24,537 10,659,348 107,224 29,650,760 (26,800,152) 2,957,832 mmon. Record 11/16/2016 11/22/2017 11/28/2018 mmon. 0.05 2018 Years Ended	514,333 15,748 10,238,385 107,224 29,559,784 (26,084,700) 3,582,308 Payable 12/05/2016 12/11/2017 12/11/2018
Number of common stockholders	□ 109 m with 2019 Sheet, Years	©146 presentation; s Ended Jan. 2019 141,250 180,169 95,344 70 95,274 10,343 7,324 434,360 3,595 23,444 1,255 183 28,477	2351 As is 31 (\$000): 2018 (revised) 412,903 61,375 9 61,366 10,952 3,756 488,977 1,897 16,574 557 149 19,177	Data & product costs	2018 13,891,004 5,764,535 8,257,619 190,156 14,212,310 (321,306) 129,111 (192,195) 3,620 7,469 (18,379)	2017 13,385,068 5,426,779 8,044,256 191,960 13,662,995 (277,927) 47,216 (230,711) (2,746) 8,035 (264,707)	2016 12,814,390 4,944,053 7,495,742 200,136 12,639,931 174,459 27,183 201,642 127,768 18,482 20,444	Deferred taxes on income, net	om, Inc. co eclared //26/2016 //01/2017 //14/2018 om, Inc. co	490,381 24,537 10,659,348 107,224 29,650,760 (26,800,152) 2,957,832 mmon. Record 11/16/2016 11/22/2017 11/28/2018 mmon. 0.05 2018 Years Ended	514,333 15,748 10,238,385 107,224 29,559,784 (26,084,700) 3,582,308 Payable 12/05/2016 12/11/2017 12/11/2018
Number of common stockholders Reclassified to confor Consolidated Balance Cash & cash equivalents Marketable securities Accounts receivable, gross Less: allowance for doubtful accounts Accounts receivable, net of allowances Prepaid expenses & other current assets Deferred commissions, current portion Total current assets Furniture & equipment Software development costs Leasehold improvements Construction in progress Total property & equipment Less: accumulated depreciation & amortization	□ 109 m with 2019 Sheet, Years	©146 presentation; s Ended Jan. 2019 141,250 180,169 95,344 70 95,274 10,343 7,324 434,360 3,595 23,444 1,255 183	© As is 31 (\$000):	Data & product costs Selling, general & administrative expenses Depreciation & amortization Total operating expenses Income (loss) from operations Other income, net Income (loss) before income taxes. Current federal income tax expense (benefit) Current state income tax expense (benefit) Deferred federal income tax expense (benefit) Deferred state income tax expense (benefit) Deferred state income tax expense (benefit) Perovision (benefit) for income taxes Net income (loss)	2018 13,891,004 5,764,535 8,257,619 190,156 14,212,310 (321,306) 129,111 (192,195) 3,620 7,469 (18,379) (5,573)	2017 13,385,068 5,426,779 8,044,256 191,960 13,662,995 (277,927) 47,216 (230,711) (2,746) 8,035 (264,707) 16,637	2016 12,814,390 4,944,053 7,495,742 200,136 12,639,931 174,459 27,183 201,642 127,768 18,482 20,444 (17,495)	Deferred taxes on income, net	om, Inc. co eclared 0/26/2016 1/01/2017 1/14/2018 om, Inc. co 7	490,381 24,537 10,659,348 107,224 29,650,760 (26,800,152) 2,957,832 mmon. Record 11/16/2016 11/22/2017 11/28/2018 mmon. 9mmon. Years Ended □□□06/03/18	514,333 15,748 10,238,385 107,224 29,559,784 (26,084,700) 3,582,308 Payable 12/05/2016 12/11/2017 12/11/2018
Number of common stockholders	□ 109 m with 2019 Sheet, Years	©146 presentation; s Ended Jan. 2019 141,250 180,169 95,344 70 95,274 10,343 7,324 434,360 3,595 23,444 1,255 183 28,477 17,928	© As is 31 (\$000):	Data & product costs	2018 13,891,004 5,764,535 8,257,619 190,156 14,212,310 (321,306) 129,111 (192,195) 3,620 7,469 (18,379) (5,573) (12,863)	2017 13,385,068 5,426,779 8,044,256 191,960 13,662,995 (277,927) 47,216 (230,711) (2,746) 8,035 (264,707) 16,637 (242,781)	2016 12,814,390 4,944,053 7,495,742 200,136 12,639,931 174,459 27,183 201,642 127,768 18,482 20,444 (17,495) 149,199	Deferred taxes on income, net	om, Inc. co eclared)/26/2016 1/01/2017 //14/2018 om, Inc. co 7	490,381 24,537 10,659,348 107,224 29,650,760 (26,800,152) 2,957,832 mmon. Record 11/16/2016 11/22/2017 11/28/2018 mmon. 0.05 2018 Years Ended 15	514,333 15,748 10,238,385 107,224 29,559,784 (26,084,700) 3,582,308 Payable 12/05/2016 12/11/2017 12/11/2018
Number of common stockholders	□ 109 m with 2019 Sheet, Years	©146 presentation; s Ended Jan. 2019 141,250 180,169 95,344 70 95,274 10,343 7,324 434,360 3,595 23,444 1,255 183 28,477	2351 As is 31 (\$000): 2018 (revised) 412,903 61,375 9 61,366 10,952 3,756 488,977 1,897 16,574 557 149 19,177	Data & product costs	2018 13,891,004 5,764,535 8,257,619 190,156 14,212,310 (321,306) 129,111 (192,195) 3,620 7,469 (18,379) (5,573) (12,863) (179,332)	2017 13,385,068 5,426,779 8,044,256 191,960 13,662,995 (277,927) 47,216 (230,711) (2,746) 8,035 (264,707) 16,637 (242,781) 12,070	2016 12,814,390 4,944,053 7,495,742 200,136 12,639,931 174,459 27,183 201,642 127,768 18,482 20,444 (17,495) 149,199 52,443	Deferred taxes on income, net	om, Inc. co eclared 0/26/2016 1/01/2017 1/14/2018 om, Inc. co 7	490,381 24,537 10,659,348 107,224 29,650,760 (26,800,152) 2,957,832 mmon. Record 11/16/2016 11/22/2017 11/28/2018 mmon. 9.005 2018 Years Ended	514,333 15,748 10,238,385 107,224 29,559,784 (26,084,700) 3,582,308 Payable 12/05/2016 12/11/2017 12/11/2018
Number of common stockholders Reclassified to confor Consolidated Balance Cash & cash equivalents. Marketable securities. Accounts receivable, gross. Less: allowance for doubtful accounts. Accounts receivable, net of allowances. Prepaid expenses & other current assets. Deferred commissions, current portion. Total current assets	□ 109 m with 2019 Sheet, Years	©146 presentation; s Ended Jan. 2019 141,250 180,169 95,344 70 95,274 10,343 7,324 434,360 3,595 23,444 1,255 183 28,477 17,928 10,549	2351 2 As is 31 (\$000):	Data & product costs	2018 13,891,004 5,764,535 8,257,619 190,156 14,212,310 (321,306) 129,111 (192,195) 3,620 7,469 (18,379) (5,573) (12,863) (179,332)	2017 13,385,068 5,426,779 8,044,256 191,960 13,662,995 (277,927) 47,216 (230,711) (2,746) 8,035 (264,707) 16,637 (242,781)	2016 12,814,390 4,944,053 7,495,742 200,136 12,639,931 174,459 27,183 201,642 127,768 18,482 20,444 (17,495) 149,199 52,443	Deferred taxes on income, net	om, Inc. co eclared)/26/2016 1/01/2017 //14/2018 om, Inc. co 7	490,381 24,537 10,659,348 107,224 29,650,760 (26,800,152) 2,957,832 mmon. Record 11/16/2016 11/22/2017 11/28/2018 mmon. 0.05 2018 Years Ended 15	514,333 15,748 10,238,385 107,224 29,559,784 (26,084,700) 3,582,308 Payable 12/05/2016 12/11/2017 12/11/2018
Number of common stockholders	□ 109 m with 2019 Sheet, Years	©146 presentation; s Ended Jan. 2019 141,250 180,169 95,344 70 95,274 10,343 7,324 434,360 3,595 23,444 1,255 183 28,477 17,928	© As is 31 (\$000):	Data & product costs	2018 13,891,004 5,764,535 8,257,619 190,156 14,212,310 (321,306) 129,111 (192,195) 3,620 7,469 (18,379) (5,573) (12,863) (179,332)	2017 13,385,068 5,426,779 8,044,256 191,960 13,662,995 (277,927) 47,216 (230,711) (2,746) 8,035 (264,707) 16,637 (242,781) 12,070	2016 12,814,390 4,944,053 7,495,742 200,136 12,639,931 174,459 27,183 201,642 127,768 18,482 20,444 (17,495) 149,199 52,443	Deferred taxes on income, net	om, Inc. co eclared //26/2016 //01/2017 //14/2018 om, Inc. co 7	490,381 24,537 10,659,348 107,224 29,650,760 (26,800,152) 2,957,832 mmon. Record 11/16/2016 11/22/2017 11/28/2018 mmon. Years Ended □□□06/03/18 453,924 163,885	514,333 15,748 10,238,385 107,224 29,559,784 (26,084,700) 3,582,308 Payable 12/05/2016 12/11/2017 12/11/2018 0.05 I (\$000):
Number of common stockholders	□ 109 m with 2019 Sheet, Years	©146 presentation; s Ended Jan. 2019 141,250 180,169 95,344 70 95,274 10,343 7,324 434,360 3,595 23,444 1,255 183 28,477 17,928 10,549 18,904	2351 2 As is 31 (\$000):	Data & product costs	2018 13,891,004 5,764,535 8,257,619 190,156 14,212,310 (321,306) 129,111 (192,195) 3,620 7,469 (18,379) (5,573) (12,863) (179,332) 10,722,401	2017 13,385,068 5,426,779 8,044,256 191,960 13,662,995 (277,927) 47,216 (230,711) (2,746) 8,035 (264,707) 16,637 (242,781) 12,070 10,722,401	2016 12,814,390 4,944,053 7,495,742 200,136 12,639,931 174,459 27,183 201,642 127,768 18,482 20,444 (17,495) 149,199 52,443 10,722,323	Deferred taxes on income, net	om, Inc. co eclared)/26/2016 1/01/2017 //14/2018 om, Inc. co 7	490,381 24,537 10,659,348 107,224 29,650,760 (26,800,152) 2,957,832 mmon. Record 11/16/2016 11/22/2017 11/28/2018 mmon. 0.05 2018 Years Ended 15	514,333 15,748 10,238,385 107,224 29,559,784 (26,084,700) 3,582,308 Payable 12/05/2016 12/11/2017 12/11/2018 0.05 I (\$000):
Number of common stockholders	□ 109 m with 2019 Sheet, Years	□146 presentation; s Ended Jan. 2019 141,250 180,169 95,344 70 95,274 10,343 7,324 434,360 3,595 23,444 1,255 183 28,477 17,928 10,549 18,904 209,560 55,925 10,766	2351 2 As is 31 (\$000): 2018 (revised) 412,903 61,375 9 61,366 10,952 3,756 488,977 1,897 16,574 557 149 19,177 13,991 5,186 3,896 44,410 20,020 9,961	Data & product costs	2018 13,891,004 5,764,535 8,257,619 190,156 14,212,310 (321,306) 129,111 (192,195) 3,620 7,469 (18,379) (5,573) (12,863) (179,332) 10,722,401	2017 13,385,068 5,426,779 8,044,256 191,960 13,662,995 (277,927) 47,216 (230,711) (2,746) 8,035 (264,707) 16,637 (242,781) 12,070	2016 12,814,390 4,944,053 7,495,742 200,136 12,639,931 174,459 27,183 201,642 127,768 18,482 20,444 (17,495) 149,199 52,443 10,722,323	Deferred taxes on income, net	om, Inc. co eclared //26/2016 //01/2017 //14/2018 om, Inc. co 7	490,381 24,537 10,659,348 107,224 29,650,760 (26,800,152) 2,957,832 mmon. Record 11/16/2016 11/22/2017 11/28/2018 mmon. Years Ended □□□06/03/18 453,924 163,885	514,333 15,748 10,238,385 107,224 29,559,784 (26,084,700) 3,582,308 Payable 12/05/2016 12/11/2017 12/11/2018 0.05
Number of common stockholders	□ 109 m with 2019 Sheet, Years	©146 presentation; s Ended Jan. 2019 141,250 180,169 95,344 70 95,274 10,343 7,324 434,360 3,595 23,444 1,255 183 28,477 17,928 10,549 18,904 209,560 55,925	© As is 31 (\$000):	Data & product costs	2018 13,891,004 5,764,535 8,257,619 190,156 14,212,310 (321,306) 129,111 (192,195) 3,620 7,469 (18,379) (5,573) (12,863) (179,332) 10,722,401 10,722,401	2017 13,385,068 5,426,779 8,044,256 191,960 13,662,995 (277,927) 47,216 (230,711) (2,746) 8,035 (264,707) 16,637 (242,781) 12,070 10,722,401	2016 12,814,390 4,944,053 7,495,742 200,136 12,639,931 174,459 27,183 201,642 127,768 18,482 20,444 (17,495) 149,199 52,443 10,722,323 10,780,511	Deferred taxes on income, net	om, Inc. co eclared)/26/2016 (/01/2017 //14/2018 om, Inc. co 7	490,381 24,537 10,659,348 107,224 29,650,760 (26,800,152) 2,957,832 mmon. Record 11/16/2016 11/22/2017 11/28/2018 mmon. 0.05 2018 Years Ended 15	514,333 15,748 10,238,385 107,224 29,559,784 (26,084,700) 3,582,308 Payable 12/05/2016 12/11/2017 12/11/2018 0.05

Corporate expenses Gain (loss) on exchange of assets	[©] 31,714	□17,169	⁸ 59,062	Consolidated Balance Sheet, Years E	Ended Dec. 31 (\$000): 2018	Interest income Other income (expense)	684,000	513,000 (104,000)	406,000 (1,000)
or stations Impairment of	(103)	(158)	2,499	Cash & cash equivalents		Interest expense Total other income	3,926,000	3,966,000	2,777,000
intangible assets & goodwill			335,909	Accounts receivable, gross	255,594	(expense), net Net income (loss)			
Total operating expenses	583,787	400,345	1,346,108	Accounts receivable	250,111	Weighted average shares outstanding	,,,	(,,)	(**,***,***)
Operating income (loss)	102,649	53,579	(210,446)	Assets held for sale	80,000		33,118,393	¹¹ 29,826,693	26,557,137
Reorganization items, net		(466,201)	31,603	Total current assets	79,670	shares outstanding	33.118.393	¹ 29,826,693	26,557,137
Interest expense Interest income	50,718 36	260 50	126,952 136	Broadcasting & other equipment Computer & capitalized software costs	,	Year end shares		¹¹ 32,831,424	
Gain (loss) on early				Furniture & fixtures	25,812	Net income (loss)		©\$(1.79)	
extinguishment of debt	201		(1,063)	Buildings		per share - basic Net income (loss)	\$(0.98)	,	\$(2.25)
Other income (expense), net	(3,096)	(273)	(363)	Property & equipment, gross Less: accumulated depreciation		per share - diluted Number of full time	\$(0.98)	¹¹ \$(1.79)	\$(2.25)
Total non-operating income (expense),	(0,000)	(=1-)	(2 22)	Property & equipment, net	235,898	employees Number of common	31	55	58
net	(53,577)	465,718	(159,845)	Other intangibles assets, net	193,535	stockholders	² 171	³ 199	⁴ 210
Income (loss)	40.072	510 207	(270 201)	Other assets	,	m		1	ন
before income taxes Current federal	49,072	519,297	(370,291)	Total assets		Adjusted for 1-for-5	stock split, N	1ay 30, 2018;	As of March
income tax expense				Accrued third party content costs		19, 2019; 3 As of March	2, 2018; [⊞] A	As of March 2,	2017
(benefit)	6,170	(1,430)		Accounts payable		Consolidated Balance	e Sheet, Yea		2. 31 (\$):
Current state &				Accrued other expenses				2018	2017
local income tax	0.000	4.026	4.504	Trade payable		Cash & cash equivalents		23,636,000	(revised) 38,288,000
expense (benefit) Total current	8,888	4,026	4,504	Current portion of long-term debt Total current liabilities		Investments		634,000	21,944,000
income tax expense				Term loan		Accounts receivable		2,864,000	3,073,000
(benefit)	15,058	2,596	4,504	Other liabilities	25,742	Prepaid expenses & othe			
Deferred federal				Deferred income taxes		current assets		827,000	989,000
income tax expense	(20,641)	(138,311)	(157,277)	Liabilities not subject to compromise Total liabilities		Total current assets Laboratory equipment,		27,961,000	64,294,000
(benefit) Deferred state &	(20,041)	(136,311)	(137,277)	Successor additional paid-in-capital		computers & software		1,753,000	1,736,000
local income tax				Successor retained earnings (accumulated		Leasehold improvements		185,000	185,000
expense (benefit)	(6,770)	(41,144)	(10,953)	deficit)		Office furniture &			
Total deferred tax				Total stockholders' equity (deficit)	389,829	equipment		354,000	354,000
expense (benefit)	(27,411)	(179,455)	(168,230)			Property & equipment, gross		2,292,000	2,275,000
Income tax expense (benefit) Net income (loss)	(12,353) 61,425	(176,859) 696,156	(163,726) (206,565)	Recent Dividends: 1. Cumulus Media Inc class A commo	ion.	Less - accumulated depreciation &		2,2,2,000	2,273,000
Net income (loss)	01,125	070,130	(200,505)	No dividends paid.		amortization		2,025,000	1,909,000
attributable to				2. Cumulus Media Inc class C commo	ion.	Property & equipment,		267.000	266,000
common stockholders	61,425	696,156	(206,565)	No dividends paid. 3. Cumulus Media Inc class B commo	ion	net Long-term investment -		267,000	366,000
Weighted average shares outstanding				No dividends paid.		restricted		153,000	153,000
- basic	20,028	29,338	29,306	4. Cumulus Media Inc series A cumu	ulative redeemable pre-			8,982,000	8,982,000
Weighted average				ferred (stated value \$1,000).		Other assets		2,000	3,000
shares outstanding				No dividends paid. Annual Dividends:		Total assets		37,365,000	73,798,000
- diluted	20,165	29,338	29,306	1. Cumulus Media Inc class A commo	ion.	Accounts payable Accrued compensation .		2,909,000 2,774,000	5,423,000 2,187,000
Year end shares outstanding	16,556		29,306	No dividends paid.		Professional fees		233,000	148,000
Net income (loss)	10,550	•••	27,000	2. Cumulus Media Inc class C comme	ion.	Accrued interest on debt		165,000	193,000
per share - basic	\$3.07	\$23.73	\$(7.05)	No dividends paid.		Other accrued liabilities		285,000	265,000
Net income (loss)	d2.05	¢22.72	Φ(7 .05)	Cumulus Media Inc class B commo No dividends paid.	ion.	Current portion of long-term debt, net		6,884,000	5,886,000
per share - diluted Number of full time	\$3.05	\$23.73	\$(7.05)	4. Cumulus Media Inc series A cum	ulative redeemable pre-			13,250,000	14,102,000
employees	9 _{3,449}		⁹ 3,515	ferred (stated value \$1,000).	•	Long-term debt, net		28,600,000	35,669,000
Number of part time	3,117	•••	3,515	No dividends paid.		Other long-term			
employees	⁹ 1,686		⁹ 1,698	CURIS INC		liabilities		11,000	34,000
Total number of				Annual Report	E 1 1D 21 (b)	Total liabilities Common stock		41,861,000 332,000	49,805,000 331,000
employees	⁹ 5,135		⁹ 5,213	Consolidated Income Statement, Yea 2018	2017 2016	Additional paid-in		332,000	331,000
Number of class A	ОП		91012606	2010	(revised)	capital		980,012,000	977,453,000
common stockholders Number of class B	⁹⁻¹¹¹ 289	•••	21012606	Royalties	9,849,000 7,810,000	Treasury stock, at cost Retained earnings			1,524,000
common stockholders Number of class C	⁹¹¹ 72			development, net 7,000	49,000 (283,000)	(accumulated deficit) Accumulated other		(984,840,000)	(952,265,000)
common stockholders			9121	Total revenues 10,428,000 S Cost of royalties 563,000	9,898,000 7,527,000 496,000 399,000	comprehensive income			
_	_	_	_	Research &	,	(expense)			(2,000)
☐ From June 4, 2018;	Successor	; Bredeces	sor; From	development 24,413,000 45 In-process research	5,096,000 31,590,000	Total stockholders' equity (deficit)		(4,496,000)	23,993,000
tion; Including stock-ba	ssilied to co	morm with 20	o o presenta-	& development	17,989,000			, , , ,	
expenses: \$3,404,000; T				General &	., ,	Reclassified to confo	rm with 201	8 presentation	
pense - Corporate expens				administrative 14,785,000 12	4,066,000 15,588,000	Recent Dividends:			
compensation expense - C	ornorate evn	enses: \$1.614	000. Daseu	Total costs & expenses	9,658,000 65,566,000	1. Curis Inc common.			
Approximately; As	of March 11	. 2019: [12] As	of March 21	Income (loss) from	z,020,000 02,200,000	No dividends paid.			
2018		,, 110		operations (29,333,000) (49	9,760,000) (58,039,000)	Annual Dividends: 1. Curis Inc common.			

No dividends paid.				taxes	(60)	(22)	22	Additional paid-in		50.451	62.025
CURIS INC				Total provision (benefit) for				Retained earnings		70,451	62,025
Auditor's Report Aud			a domon dont	1.0 1.				(accumulated deficit)		(24,010)	2,947
The following is an exce Auditors, Pricewaterhous					16,844	(18,763)	(4)	Accumulated other		(21,010)	2,>
10K: "In our opinion th	e consolidate	d financial stat	tements re-	Income tax				comprehensive income			
ferred to above present fa	airly, in all m	aterial respects	, the finan-	provision (benefit)	17,255	(18,033)	143	(loss)		(69)	(92)
cial position of the Comp	any as of Dec	ember 31, 2018	8 and 2017,	Net income (loss)	(30,770)	29,993	2,577	Total stockholders' equity		46,386	64,893
and the results of its ope				1 1 1				equity		40,360	04,693
then ended in conformity cepted in the United State				1 .	13,771	13,873	13,225				
Company maintained, in								Recent Dividends:			
control over financial rep				shares outstanding				1. Cutera Inc commo No dividends paid.	on.		
on criteria established in I					13,771	14,728	13,753	Annual Dividends:			
(2013) issued by the CO					13,969	13,478	13,773	1. Cutera Inc commo	n.		
in Note 1 to the consolidation will require additional final					13,707	13,476	13,773	No dividends paid.			
Management's plans in re					\$(2.23)	\$2.16	\$0.19	DATATRAK INTERNA	ATIONAL IN	C.	
1."	6			Net income (loss)		** **	***	Annual Report			
CUTERA INC				per share - diluted Total number of	\$(2.23)	\$2.04	\$0.19	Consolidated Incom			
Annual Report				employees	\square_{402}	□367	1 297		2018	(revised)	2016 (revised)
Consolidated Income	Statement,	Years Ended	Dec. 31	Number of common	402	307	291	Revenue	7,447,356	7,524,043	8,982,867
(\$000):	2010	2017	2016	stockholders	^{III} 25	03 ₇	$\square 4_9$	Direct costs	1,393,952	1,390,014	1,604,219
	2018	2017 (revised)	2016 (revised)	Number of	5	,		Gross profit	6,053,404	6,134,029	7,378,648
Net revenue -		(Teviseu)	(ieviseu)	beneficiary				Selling, general &			
products	142,535	132,660	99,028	stockholders	1254,700	^{□3} 5,400	1452,000	administrative	5 211 660	5 206 052	6 044 914
Net revenue -		•	ŕ		_		F	expenses	5,211,668	5,286,852	6,044,814
service	20,185	18,833	19,028	As is; As of March			, 2018; [⊞] As	amortization	681,011	634,970	253,467
Total net revenue Cost of revenue -	162,720	151,493	118,056	of February 28, 2017; [5]		•		Income (loss) from			
products	66,843	56,363	40,149	Consolidated Balanc	e Sheet, Year			operations	160,725	212,207	1,080,367
Cost of reveue -	00,015	50,505	10,117			2018	2017 (revised)	Interest income	3,583 3,333	3,153 130,351	792 48,092
service	15,495	9,020	9,772	Cash		21,969	14,058	Interest expense Other income	3,333	130,331	46,092
Total cost of	02.220	67.202	40.021	Money market funds		4,083	126	(expense)	600		(6,025)
Grees profit	82,338 80,382	65,383 86,110	49,921 68,135	Cash & cash equivalents		26,052	14,184	Income (loss)			
Gross profit Sales & marketing	60,362	80,110	06,133	Marketable investments		9,523	21,728	before income taxes	161,575	85,009	1,027,042
expense	58,420	52,070	41,563	Accounts receivable, gross		20,894	20,786	Income tax expense (benefit)		(134,687)	12,636
Research &				Less: allowance for		20,894	20,780	Net income (loss)	161,575	219,696	1,014,406
development expense.	14,359	12,874	11,232	doubtful accounts		1,257	9	Weighted average	101,070	217,070	1,011,100
General & administrative				Accounts receivable, net		19,637	20,777	shares			
expense	20,995	14,090	12,943	Raw materials		16,991	19,160	outstanding-basic	2,299,067	1,947,081	1,680,859
Lease termination	20,,,,	1.,000	12,7 .5	Work in process Finished goods		2,306 8,717	2,744 6,878	Weighted average shares			
income		(4,000)		Inventories		28,014	28,782	outstanding-diluted	2,334,868	2,000,223	1,833,869
Total operating	00.554	77.024	65.500	Other current assets &		20,01.	20,702	Year end shares	2,55 1,000	2,000,225	1,000,000
expenses	93,774	75,034	65,738	prepaid expenses		3,972	2,903	outstanding	2,313,292	2,272,250	1,766,743
operations	(13,392)	11,076	2,397	Total current assets		87,198	88,374	Net income (loss)	do 07	¢0.11	¢0.60
Interest & other	(- / /	,	,	Leasehold improvements Office equipment &	s	660	640	per share-basic Net income (loss)	\$0.07	\$0.11	\$0.60
income (expense),				furniture		2,835	2,370	per share-diluted	\$0.07	\$0.11	\$0.55
net	(123)	884	323	Machinery & equipment		7,304	6,277	Number of common	4****	4****	*****
Income (loss) before income taxes				Property & equipment,				stockholders	87	96	101
- United States	(14,177)	11,203	2,207	gross		10,799	9,287	Number of			
Income (loss)	() ,	,	,	Less: accumulated depreciation		8,127	7,191	beneficiary		2100	2100
before income taxes				Property & equipment,		0,127	7,191	stockholders	•••	-100	-100
- foreign	662	757	513	net		2,672	2,096	Restated to reflect a	dontion of EA	SR ASII No	2014 00 Pay
Income (loss) before income taxes	(13,515)	11,960	2,720	Deferred tax assets		457	19,055	enue from contracts with			
Provision (benefit)	(13,313)	11,900	2,720	Goodwill		1,339	1,339				
for current federal				Other long-term assets Total assets		5,971 97,637	374 111,238	Consolidated Balance	e Sneet, Year	rs Ended Dec 2018	. 31 (\$): ¹¹ 2017
income taxes	(15)	148		Accounts payable		11,279	7,002			2016	(revised)
Provision (benefit)				Accrued payroll &		,	.,	Cash & cash equivalents	3	2,349,348	2,528,796
for current state income taxes	123	71	16	related expenses		9,377	12,567	Marketable securities		8,230	7,550
Provision (benefit)	123	/1	10	Sales & marketing		2 250	2.710	Accounts receivables,			
for current foreign				accruals		2,379	3,710	Allowance for doubtful		853,389	776,544
income taxes	303	511	131	Accrued warranty		2,935	2,920	Allowance for doubtful accounts		15,000	15,000
Total provision				liability		4,666	3,508	Accounts receivable, ne		838,389	761,544
(benefit) for				Other accrued liabilities		3,943	4,143	Other receivable		139,812	773
current income taxes	411	730	147	Extended warranty		0.150		Prepaid expenses		236,118	221,704
Provision (benefit)		.50	117	liabilities		3,159	0.461	Total current assets		3,571,897	3,520,367
for deferred				Total current liabilities		9,882 47,620	9,461 43,311	Equipment		355,502	349,797
federal income	15 (= :	(17, 200)	/e ::	Deferred revenue, net of		,020	.5,511	impairment		4,668,170	4,077,646
taxes	15,674	(17,393)	(24)	current portion		2,684	2,195	Leasehold improvement		55,425	55,425
Provision (benefit) for deferred state				Income tax liability		394	379	Property & equipment,		= 0=0	4 400
income taxes	1,230	(1,348)	(2)	Other long-term		550	460	gross		5,079,097	4,482,868
Provision (benefit)	,	/		liabilities		553 51,251	460 46,345	Less accumulated depreciation &			
for deferred				Common stock		14	13	amortization		3,670,270	2,989,258
foreign income											. ,

Property & equipment,				federal & state	(58)	(109)	91	Less: unamortized debt			
net		1,408,827	1,493,610	Current provision				issuance costs		(243)	(190)
Certificate of deposit		225,235	304,270	for income taxes -	0	(100)	40	Less: current portion of			1 202
Contract costs, net		55,006	33,261	foreign Total current	8	(100)	49	long-term debt		• • • •	1,392
Income tax receivable Deferred tax asset -			138,870	provision (benefit)				Deferred rent & lease incentives		31,839	35,718
noncurrent		8,568,510	8,603,535	for income taxes	(50)	(209)	140	Deferred gain on		31,039	33,716
Deferred tax asset		0,000,010	0,000,000	Deferred provision	(20)	(20))	1.0	sale-leaseback, net of			
valuation allowance -				(benefit) for				current portion		8,793	10,258
noncurrent		(8,568,510)	(8,603,535)	income taxes -				Other long-term			
Deposits		16,547	20,547	federal & state		(2,363)	23	liabilities		4,116	3,960
Total assets		5,277,512	5,510,925	Deferred provision				Total long-term			
Accounts payable		85,406	99,478	(benefit) for				liabilities		59,505	60,605
Notes payable - current		44,476	40,374	income taxes -			2	Common stock		622	615
Accrued payroll & other employee costs		414,000	374,000	foreign Total deferred	• • • •	• • • •	3	Additional paid-in capital		310,393	307,557
Accrued professional fees		534,000	328,000	provision (benefit)				Treasury stock at cost		92,658	92,658
Other accrued expenses.		23,000	168,000	for income taxes		(2,363)	26	Retained earnings		72,030	72,030
Accrued expenses		² 971,372	2869,535	Provision (benefit)		(=,===)		(accumulated deficit)		(153,534)	(139,285)
Contract liability		3,042,140	3,189,014	for income taxes	(50)	(2,572)	166	Pension plans		(5,521)	(5,840)
Total current liabilities		4,143,394	4,198,401	Net income (loss)	(13,531)	(18,826)	(2,256)	Foreign currency		(662)	(403)
Capital lease agreement.			4,000	Weighted average				Accumulated other			
Notes payable		46,000	42,000	shares outstanding				comprehensive income			
Less: current maturities.		45,000	40,000	- basic	49,163	48,888	49,544	(loss)		(6,183)	(6,243)
Long-term debt		² 1,359	² 5,865	Weighted average				Total stockholders'		59 640	69,986
Contract liability -				shares outstanding - diluted	49,163	48,888	49,544	equity		58,640	09,980
long-term		477,925	1,069,898	Year end shares	49,103	40,000	49,344				
Other long-term		150,000	150,000	outstanding	49,486	48,730	50,760	Recent Dividends:	_		
liabilities		150,000	150,000	Net income (loss)	.,,	,	,	1. Destination XL Gr	oup Inc comn	non.	
liabilities		629,284	1,225,763	per share - basic	\$(0.28)	\$(0.39)	\$(0.05)	No dividends paid. Annual Dividends:			
Common shares			86,722,665	Net income (loss)				1. Destination XL Gr	oun Inc comp	non	
Treasury shares, at cost		/ /	, ,	per share - diluted	\$(0.28)	\$(0.39)	\$(0.05)	No dividends paid.	oup me com	11011.	
Accumulated other				Total number of	800	മര	തത	DOCUSIGN INC			
comprehensive income				employees	² -42,543	232,634	²³ 2,625	Annual Report			
(loss)			(2,600)	Number of common	23586	nna	23789	Consolidated Incon	ne Statement	Years Ende	ed Jan. 31
Retained earnings		(67.046.015)	(60.005.000)	stockholders	20086	²³⁶ 87	EE0089	(\$000):		,	•
(accumulated deficit)		(67,846,315)	(68,005,290)	Foreign currency				· · · · ·	2019	2018	2017
Total shareholders'		504,834	86,761	translation adjustments		393	(242)			(revised)	(revised)
equity (deficit)		304,634	80,701	aujustinents		393	(242)	Revenue -			
m				_				subscription	662 657	484,581	348,563
Destated to reflect add	ontion of E	ACR ACII No.	2014 00 Pay	Declassified to confor	m with 2018	precentation. 2	Acic. 3 An	D.	663,657	101,501	,
Restated to reflect add					rm with 2018	presentation;	As is; Ap-	Revenue -	003,037	101,501	,
enue from contracts with	customers	(Topic 606); ²		 proximately; As of Fet 	oruary 2, 2019	9; [🛭] As of Mar	As is; Ap- ch 15, 2019;	Revenue - professional			
enue from contracts with ference, breakdown taken	customers	(Topic 606); ²		- proximately; [⚠] As of Feb As of March 16, 2018;	oruary 2, 2019 As of Marc	9; ⁵ As of Mar th 15, 2017	rch 15, 2019;	Revenue - professional services & other	37,312	33,923	32,896
enue from contracts with ference, breakdown taken Recent Dividends:	customers from the n	(Topic 606); ² otes		 proximately; As of Fet 	oruary 2, 2019 As of Marc	9; ^⑤ As of Mar ch 15, 2017 s Ended (\$00 0	rch 15, 2019;	Revenue - professional services & other Total revenue			
enue from contracts with ference, breakdown taken Recent Dividends: 1. DataTrak Internation	customers from the n	(Topic 606); ² otes		- proximately; [⚠] As of Feb As of March 16, 2018;	oruary 2, 2019 As of Marc	9; ⁵ As of Mar th 15, 2017	rch 15, 2019;	Revenue - professional services & other Total revenue Cost of revenue -	37,312 700,969	33,923 518,504	32,896 381,459
enue from contracts with ference, breakdown taken Recent Dividends: 1. DataTrak Internation No dividends paid.	customers from the n	(Topic 606); ² otes		- proximately; As of Fet As of March 16, 2018; Consolidated Balance	oruary 2, 2019 As of Marce Sheet, Year	e; As of Mar ch 15, 2017 s Ended (\$00 0 02/02/19	ch 15, 2019; 0): 02/03/18	Revenue - professional services & other Total revenue	37,312	33,923	32,896
enue from contracts with ference, breakdown taken Recent Dividends: 1. DataTrak Internation No dividends paid. Annual Dividends:	customers a from the n	(Topic 606); [©] otes		- proximately; As of Fet As of March 16, 2018; Consolidated Balance Cash & cash equivalents	oruary 2, 2019 As of Marce Sheet, Year	9; S As of Mar ch 15, 2017 s Ended (\$000 02/02/19 4,868	ch 15, 2019; 0): 02/03/18 5,362	Revenue - professional services & other Total revenue Cost of revenue - subscription	37,312 700,969 ¹¹ 117,764	33,923 518,504 ² 83,834	32,896 381,459 ³ 73,363
enue from contracts with ference, breakdown taken Recent Dividends: 1. DataTrak Internation No dividends paid. Annual Dividends: 1. DataTrak Internation	customers a from the n	(Topic 606); [©] otes		- proximately; As of Feb As of March 16, 2018; Consolidated Balance Cash & cash equivalents Accounts receivable	oruary 2, 2019 As of Marce Sheet, Year	9; As of Mar th 15, 2017 s Ended (\$000 02/02/19 4,868 4,420	02/03/18 5,362 3,046	Revenue - professional services & other Cost of revenue - subscription Cost of revenue -	37,312 700,969	33,923 518,504	32,896 381,459
enue from contracts with ference, breakdown taken Recent Dividends: 1. DataTrak Internation No dividends paid. Annual Dividends: 1. DataTrak Internation No dividends paid.	customers n from the n onal Inc. co	(Topic 606); [©] otes		- proximately; As of Fet As of March 16, 2018; Consolidated Balance Cash & cash equivalents	oruary 2, 2019 As of Marce Sheet, Year	9; S As of Mar ch 15, 2017 s Ended (\$000 02/02/19 4,868	ch 15, 2019; 0): 02/03/18 5,362	Revenue - professional services & other Total revenue Cost of revenue - subscription Cost of revenue - professional	37,312 700,969 ¹¹ 117,764	33,923 518,504 ² 83,834	32,896 381,459 373,363
enue from contracts with ference, breakdown taken Recent Dividends: 1. DataTrak Internation No dividends paid. Annual Dividends: 1. DataTrak Internation No dividends paid. DESTINATION XL GRO	customers n from the n onal Inc. co	(Topic 606); [©] otes		- proximately; As of Feb As of March 16, 2018; Consolidated Balance Cash & cash equivalents Accounts receivable Inventories	oruary 2, 2019 As of Marce Sheet, Years	9; As of Mar th 15, 2017 s Ended (\$000 02/02/19 4,868 4,420	02/03/18 5,362 3,046	Revenue - professional services & other Total revenue - subscription Cost of revenue - professional services & other Total cost of revenue	37,312 700,969 117,764 192,421	33,923 518,504 283,834 534,439 118,273	32,896 381,459 373,363 629,114 102,477
enue from contracts with ference, breakdown taken Recent Dividends: 1. DataTrak Internation No dividends paid. Annual Dividends: 1. DataTrak Internation No dividends paid. DESTINATION XL GREANNUAL REPORT	customers in from the ni from	(Topic 606); [©] otes ommon.	Rounding dif	- proximately; As of Fet As of March 16, 2018; Consolidated Balance Cash & cash equivalents Accounts receivable Inventories Prepaid expenses & other	oruary 2, 2019 As of Marce Sheet, Years	2; As of Mar ch 15, 2017 s Ended (\$000 02/02/19 4,868 4,420 106,837	2019; 02/03/18 5,362 3,046 103,332	Revenue - professional services & other Total revenue Cost of revenue - subscription Cost of revenue - professional services & other Total cost of revenue Gross profit	37,312 700,969 1117,764 192,421 508,548	33,923 518,504 283,834 534,439 118,273 400,231	32,896 381,459 \$\bar{a}73,363\$ \$\bar{a}29,114\$ \$102,477\$ 278,982
enue from contracts with ference, breakdown taken Recent Dividends: 1. DataTrak Internation No dividends paid. Annual Dividends: 1. DataTrak Internation No dividends paid. DESTINATION XL GRANNUAL Report Consolidated Income	customers in from the in conal Inc. co	(Topic 606); [©] otes ommon. ommon. , Years Ended	Rounding dif	proximately; As of Fet As of March 16, 2018; Consolidated Balance Cash & cash equivalents Accounts receivable Inventories Prepaid expenses & other current assets Total current assets Furniture & fixtures	oruary 2, 2019 As of Marce Sheet, Year	P; S As of Mar th 15, 2017 s Ended (\$000 02/02/19 4,868 4,420 106,837 11,535 127,660 76,809	02/03/18 5,362 3,046 103,332 9,927 121,667 75,895	Revenue - professional services & other Total revenue Cost of revenue - subscription Cost of revenue - professional services & other Total cost of revenue Gross profit Sales & marketing	37,312 700,969 117,764 192,421	33,923 518,504 283,834 534,439 118,273	32,896 381,459 373,363 629,114 102,477
enue from contracts with ference, breakdown taken Recent Dividends: 1. DataTrak Internation No dividends paid. Annual Dividends: 1. DataTrak Internation No dividends paid. DESTINATION XL GRANNUAL Report Consolidated Income	customers in from the in conal Inc. co	(Topic 606); [©] otes ommon. ommon. , Years Ended	Rounding dif-	proximately; As of Fet As of March 16, 2018; Consolidated Balance Cash & cash equivalents Accounts receivable Inventories Prepaid expenses & other current assets Total current assets Furniture & fixtures Equipment	oruary 2, 2019 As of Marce Sheet, Year	P; S As of Mar th 15, 2017 s Ended (\$000 02/02/19 4,868 4,420 106,837 11,535 127,660 76,809 22,141	02/03/18 02/03/18 5,362 3,046 103,332 9,927 121,667 75,895 21,612	Revenue - professional services & other Total revenue Cost of revenue - subscription Cost of revenue - professional services & other Total cost of revenue Gross profit Sales & marketing Research &	37,312 700,969 □117,764 □74,657 192,421 508,548 □539,606	33,923 518,504 ² 83,834 ⁵ 34,439 118,273 400,231 ⁸ 277,930	32,896 381,459 373,363 629,114 102,477 278,982 9240,787
enue from contracts with ference, breakdown taken Recent Dividends: 1. DataTrak Internation No dividends paid. Annual Dividends: 1. DataTrak Internation No dividends paid. DESTINATION XL GRANNUAL Report Consolidated Income	customers in from the in conal Inc. co	(Topic 606); Eotes ommon. ommon. years Ended 02/03/18	Rounding dif-	- proximately; As of Fet As of March 16, 2018; Consolidated Balance Cash & cash equivalents Accounts receivable Inventories Prepaid expenses & other current assets Total current assets Furniture & fixtures Equipment Leasehold improvements	oruary 2, 2019 As of Marce Sheet, Year	P; S As of Mar ch 15, 2017 s Ended (\$000 02/02/19 4,868 4,420 106,837 11,535 127,660 76,809 22,141 119,314	ch 15, 2019; 02/03/18 5,362 3,046 103,332 9,927 121,667 75,895 21,612 117,274	Revenue - professional services & other Total revenue - subscription Cost of revenue - professional services & other Total cost of revenue Gross profit Sales & marketing Research & development	37,312 700,969 1117,764 192,421 508,548	33,923 518,504 283,834 534,439 118,273 400,231	32,896 381,459 \$\bar{a}73,363\$ \$\bar{a}29,114\$ \$102,477\$ 278,982
enue from contracts with ference, breakdown taken Recent Dividends: 1. DataTrak Internation No dividends paid. Annual Dividends: 1. DataTrak Internation No dividends paid. DESTINATION XL GROANNUAL Report Consolidated Income Sales	customers in from the n onal Inc. co onal Inc. co OUP INC Statement 02/02/19	(Topic 606); Eotes ommon. ommon. years Ended 02/03/18	I (\$000): 10(128/17 (revised)	- proximately; As of Fet As of March 16, 2018; Consolidated Balance Cash & cash equivalents Accounts receivable Inventories Prepaid expenses & other current assets Total current assets Furniture & fixtures Leasehold improvements Hardware & software	oruary 2, 2019 As of Marce Sheet, Year	P; As of Mar th 15, 2017 s Ended (\$000 02/02/19 4,868 4,420 106,837 11,535 127,660 76,809 22,141 119,314 89,688	02/03/18 5,362 3,046 103,332 9,927 121,667 75,895 21,612 117,274 84,532	Revenue - professional services & other Total revenue - subscription Cost of revenue - professional services & other Total cost of revenue Gross profit Sales & marketing Research & development General &	37,312 700,969 □117,764 □74,657 192,421 508,548 □539,606	33,923 518,504 ² 83,834 ⁵ 34,439 118,273 400,231 ⁸ 277,930	32,896 381,459 373,363 629,114 102,477 278,982 9240,787
enue from contracts with ference, breakdown taken Recent Dividends: 1. DataTrak Internation No dividends paid. Annual Dividends: 1. DataTrak Internation No dividends paid. DESTINATION XL GROANNUAL REPORT Consolidated Income Sales	customers in from the n onal Inc. co onal Inc. co OUP INC Statement 02/02/19 473,756	(Topic 606); Eotes ommon. years Ended 02/03/18 467,976	Rounding dif- 1 (\$000): 101/28/17 (revised) 450,283	proximately; As of Fet As of March 16, 2018; Consolidated Balance Cash & cash equivalents Accounts receivable Inventories Prepaid expenses & other current assets Total current assets Furniture & fixtures Equipment Leasehold improvements Hardware & software Construction in progress	oruary 2, 2019 As of Marce Sheet, Year	P; S As of Mar ch 15, 2017 s Ended (\$000 02/02/19 4,868 4,420 106,837 11,535 127,660 76,809 22,141 119,314	ch 15, 2019; 02/03/18 5,362 3,046 103,332 9,927 121,667 75,895 21,612 117,274	Revenue - professional services & other Total revenue - subscription Cost of revenue - professional services & other Total cost of revenue Gross profit Sales & marketing Research & development General & administrative	37,312 700,969 1117,764 174,657 192,421 508,548 1539,606 110 185,968	33,923 518,504 \$\bar{2}_{83,834}\$ \$\bar{3}_{34,439}\$ \$118,273 \$400,231\$ \$\bar{8}_{277,930}\$ \$\bar{1}_{92,428}\$	32,896 381,459 \$\bar{1}73,363\$ \$\bar{2}9,114\$ \$102,477\$ 278,982 \$\bar{2}240,787\$ \$\bar{1}289,652\$
enue from contracts with ference, breakdown taken Recent Dividends: 1. DataTrak Internation No dividends paid. Annual Dividends: 1. DataTrak Internation No dividends paid. DESTINATION XL GROAD ANNUAL REPORT Consolidated Income Sales	customers of from the n onal Inc. co onal Inc. co OUP INC Statement 02/02/19 473,756	(Topic 606); © otes ommon. years Ended 02/03/18 467,976	I (\$000): 101/28/17 (revised) 450,283	proximately; As of Fet As of March 16, 2018; Consolidated Balance Cash & cash equivalents Accounts receivable Inventories Prepaid expenses & other current assets Total current assets Furniture & fixtures Equipment Leasehold improvements Hardware & software Construction in progress Property & equipment,	oruary 2, 2019 As of Marce Sheet, Years	P; S As of Mar th 15, 2017 s Ended (\$000 02/02/19 4,868 4,420 106,837 11,535 127,660 76,809 22,141 119,314 89,688 6,078	0): 02/03/18 5,362 3,046 103,332 9,927 121,667 75,895 21,612 117,274 84,532 4,981	Revenue - professional services & other Total revenue Cost of revenue - subscription Cost of revenue - professional services & other Total cost of revenue Gross profit Sales & marketing Research & development General & administrative expenses	37,312 700,969 □117,764 □74,657 192,421 508,548 □539,606	33,923 518,504 ² 83,834 ⁵ 34,439 118,273 400,231 ⁸ 277,930	32,896 381,459 373,363 629,114 102,477 278,982 9240,787
enue from contracts with ference, breakdown taken Recent Dividends: 1. DataTrak Internation No dividends paid. Annual Dividends: 1. DataTrak Internation No dividends paid. DESTINATION XL GRANIUAL Report Consolidated Income Sales	customers in from the n onal Inc. co onal Inc. co OUP INC Statement 02/02/19 473,756	(Topic 606); © otes ommon. years Ended 02/03/18 467,976	I (\$000): 10(128/17 (revised) 450,283	- proximately; As of Fet As of March 16, 2018; Consolidated Balance Cash & cash equivalents Accounts receivable Inventories Prepaid expenses & other current assets Total current assets Furniture & fixtures Equipment Leasehold improvements Hardware & software Construction in progress Property & equipment, gross	oruary 2, 2019 As of Marce Sheet, Years	P; As of Mar th 15, 2017 s Ended (\$000 02/02/19 4,868 4,420 106,837 11,535 127,660 76,809 22,141 119,314 89,688	02/03/18 5,362 3,046 103,332 9,927 121,667 75,895 21,612 117,274 84,532	Revenue - professional services & other Total revenue Cost of revenue - subscription Cost of revenue - professional services & other Total cost of revenue Gross profit Sales & marketing Research & development General & administrative expenses Total operating	37,312 700,969 1117,764 174,657 192,421 508,548 1539,606 10185,968	33,923 518,504 2283,834 534,439 118,273 400,231 5277,930 11192,428	32,896 381,459 \$\bar{1}73,363\$ \$\bar{0}29,114\$ \$102,477\$ 278,982 \$\bar{0}240,787\$ \$\bar{1}289,652\$
enue from contracts with ference, breakdown taken Recent Dividends: 1. DataTrak Internation No dividends paid. Annual Dividends: 1. DataTrak Internation No dividends paid. DESTINATION XL GREANUAL Report Consolidated Income Sales	customers of from the n onal Inc. co onal Inc. co OUP INC Statement 02/02/19 473,756	(Topic 606); © otes ommon. years Ended 02/03/18 467,976	I (\$000): 101/28/17 (revised) 450,283	- proximately; As of Fet As of March 16, 2018; Consolidated Balance Cash & cash equivalents Accounts receivable Inventories Prepaid expenses & other current assets Total current assets Furniture & fixtures Equipment Leasehold improvements Hardware & software Construction in progress Property & equipment, gross Less: accumulated	oruary 2, 2019 As of Marce Sheet, Year	P; S As of Mar ch 15, 2017 s Ended (\$000 02/02/19 4,868 4,420 106,837 11,535 127,660 76,809 22,141 119,314 89,688 6,078 314,030	02/03/18 5,362 3,046 103,332 9,927 121,667 75,895 21,612 117,274 84,532 4,981 304,294	Revenue - professional services & other Total revenue - subscription Cost of revenue - professional services & other Total cost of revenue - gross profit Sales & marketing Research & development General & administrative expenses Total operating expenses	37,312 700,969 1117,764 174,657 192,421 508,548 1539,606 110 185,968	33,923 518,504 \$\bar{2}_{83,834}\$ \$\bar{3}_{34,439}\$ \$118,273 \$400,231\$ \$\bar{8}_{277,930}\$ \$\bar{1}_{92,428}\$	32,896 381,459 \$\bar{1}73,363\$ \$\bar{2}9,114\$ \$102,477\$ 278,982 \$\bar{2}240,787\$ \$\bar{1}289,652\$
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enue from contracts with ference, breakdown taken Recent Dividends: 1. DataTrak Internation No dividends paid. Annual Dividends: 1. DataTrak Internation No dividends paid. DESTINATION XL GROAD ANNUAL REPORT Consolidated Income Sales	customers of from the n onal Inc. co onal Inc. co OUP INC Statement 02/02/19 473,756	(Topic 606); Eotes ommon. Years Ended 02/03/18 467,976 257,619 210,357	1 (\$000): 101/28/17 (revised) 450,283 245,402 204,881	proximately; As of Fet As of March 16, 2018; Consolidated Balance Cash & cash equivalents Accounts receivable Inventories. Prepaid expenses & other current assets Total current assets Furniture & fixtures Equipment Leasehold improvements Hardware & software Construction in progress Property & equipment, gross Less: accumulated depreciation	oruary 2, 2019 As of Marce Sheet, Year	P; S As of Mar ch 15, 2017 s Ended (\$000 02/02/19 4,868 4,420 106,837 11,535 127,660 76,809 22,141 119,314 89,688 6,078 314,030	02/03/18 5,362 3,046 103,332 9,927 121,667 75,895 21,612 117,274 84,532 4,981 304,294	Revenue - professional services & other Total revenue - subscription Cost of revenue - subscription Cost of revenue - professional services & other Total cost of revenue Gross profit Sales & marketing Research & development General & administrative expenses Total operating expenses Income (loss) from operations	37,312 700,969 117,764 192,421 508,548 1539,606 13209,297 934,871 (426,323)	33,923 518,504 283,834 534,439 118,273 400,231 8277,930 11192,428 141,526 451,884 (51,653)	32,896 381,459 373,363 629,114 102,477 278,982 9240,787 1289,652 1364,360 394,799 (115,817)
enue from contracts with ference, breakdown taken Recent Dividends: 1. DataTrak Internation No dividends paid. Annual Dividends: 1. DataTrak Internation No dividends paid. DESTINATION XL GREANIUM Report Consolidated Income Sales	customers on from the n onal Inc. co onal Inc. co OUP INC Statement 02/02/19 473,756 262,467 211,289	(Topic 606); Eotes ommon. Years Ended 02/03/18 467,976 257,619 210,357	1 (\$000): 101/28/17 (revised) 450,283 245,402 204,881	proximately; As of Fet As of March 16, 2018; Consolidated Balance Cash & cash equivalents Accounts receivable Inventories Prepaid expenses & other current assets Total current assets Equipment Leasehold improvements Hardware & software Construction in progress Property & equipment, gross Less: accumulated depreciation Property & equipment,	oruary 2, 2019 As of Marce Sheet, Year	P; S As of Mar ch 15, 2017 s Ended (\$000 02/02/19 4,868 4,420 106,837 11,535 127,660 76,809 22,141 119,314 89,688 6,078 314,030	02/03/18 5,362 3,046 103,332 9,927 121,667 75,895 21,612 117,274 84,532 4,981 304,294	Revenue - professional services & other Total revenue - subscription Cost of revenue - subscription Cost of revenue - professional services & other Total cost of revenue Gross profit Sales & marketing Research & development General & administrative expenses Total operating expenses Income (loss) from operations Interest expense	37,312 700,969 1117,764 174,657 192,421 508,548 1539,606 113209,297 934,871	33,923 518,504 283,834 534,439 118,273 400,231 8277,930 11192,428 14181,526 451,884	32,896 381,459 373,363 529,114 102,477 278,982 240,787 1289,652 1564,360 394,799
enue from contracts with ference, breakdown taken Recent Dividends: 1. DataTrak Internation No dividends paid. Annual Dividends: 1. DataTrak Internation No dividends paid. DESTINATION XL GROAD ANNUAL REPORT Consolidated Income Sales	customers on from the n onal Inc. co onal Inc. co OUP INC Statement 02/02/19 473,756 262,467 211,289	(Topic 606); Eotes ommon. Years Ended 02/03/18 467,976 257,619 210,357	1 (\$000): 101/28/17 (revised) 450,283 245,402 204,881	proximately; As of Fet As of March 16, 2018; Consolidated Balance Cash & cash equivalents Accounts receivable Inventories Prepaid expenses & other current assets Total current assets Furniture & fixtures Equipment Leasehold improvements Hardware & software Construction in progress Property & equipment, gross Less: accumulated depreciation Property & equipment, net of accumulated	oruary 2, 2019 As of Marce Sheet, Year	P; S As of Mar th 15, 2017 s Ended (\$000 02/02/19 4,868 4,420 106,837 11,535 127,660 76,809 22,141 119,314 89,688 6,078 314,030 221,505	neh 15, 2019; 02/03/18 5,362 3,046 103,332 9,927 121,667 75,895 21,612 117,274 84,532 4,981 304,294 193,262	Revenue - professional services & other Total revenue - subscription Cost of revenue - subscription Cost of revenue - professional services & other Total cost of revenue Gross profit Sales & marketing Research & development General & administrative expenses Total operating expenses Income (loss) from operations	37,312 700,969 117,764 192,421 508,548 1539,606 13209,297 934,871 (426,323)	33,923 518,504 283,834 534,439 118,273 400,231 8277,930 11192,428 141,526 451,884 (51,653)	32,896 381,459 373,363 629,114 102,477 278,982 9240,787 1289,652 1364,360 394,799 (115,817)
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enue from contracts with ference, breakdown taken Recent Dividends: 1. DataTrak Internation No dividends paid. Annual Dividends: 1. DataTrak Internation No dividends paid. DESTINATION XL GROWN ANNUAL REPORT Consolidated Income Sales	customers of from the normal Inc. colored In	(Topic 606); © otes ommon. Nears Ended 02/03/18 467,976 257,619 210,357 193,230 4,095 31,073 228,398 (18,041) (3,357)	I (\$000): II (\$000): III (1/28/17 (revised) 450,283 245,402 204,881 173,283 376 30,245 203,904 977 (3,067)	proximately; As of Fet As of March 16, 2018; Consolidated Balance Cash & cash equivalents Accounts receivable Inventories Prepaid expenses & other current assets Total current assets Equipment Leasehold improvements Hardware & software Construction in progress Property & equipment, gross Less: accumulated depreciation Property & equipment, net of accumulated depreciation & amortization Intangible assets Other assets Current portion of long-term debt Current portion of deferred gain on sale-leaseback Accounts payable Accrued expenses & other current liabilities Borrowings under credit facility Total current liabilities	oruary 2, 2019 As of Marce Sheet, Years	P; S As of Mai th 15, 2017 s Ended (\$000 02/02/19 4,868 4,420 106,837 11,535 127,660 76,809 22,141 119,314 89,688 6,078 314,030 221,505 92,525 1,150 4,741 226,076 1,465 34,418 30,140 41,908 107,931	neh 15, 2019; neh 15, 2019; 02/03/18 5,362 3,046 103,332 9,927 121,667 75,895 21,612 117,274 84,532 4,981 304,294 193,262 111,032 1,821 5,885 240,405 1,392 1,465 33,987 25,585 47,385 109,814	Revenue - professional services & other Total revenue - subscription Cost of revenue - professional services & other Total cost of revenue - professional services & other Total cost of revenue Gross profit Sales & marketing Research & development General & administrative expenses Total operating expenses Income (loss) from operations Interest expense Interest income & other income (expense), net Income before income taxes - United States Income (loss) before provision for (benefit from) income taxes Current federal income taxes Current federal income taxes Current state	37,312 700,969 117,764 174,657 192,421 508,548 1539,606 10185,968 13209,297 934,871 (426,323) 10,844 8,959 (460,627) 32,419 (428,208)	33,923 518,504 283,834 534,439 118,273 400,231 5277,930 1192,428 1491,526 451,884 (51,653) 624 3,135 (54,485) 5,343 (49,142) 37	32,896 381,459 373,363 629,114 102,477 278,982 9240,787 1289,652 1364,360 394,799 (115,817) 611 1,372 (109,669) (5,387) (115,056)
enue from contracts with ference, breakdown taken Recent Dividends: 1. DataTrak Internation No dividends paid. Annual Dividends: 1. DataTrak Internation No dividends paid. DESTINATION XL GREATINATION XL GREATINATION STATE NO DESTINATION DE DEST	customers of from the normal Inc. colored In	(Topic 606); © otes ommon. Nears Ended 02/03/18 467,976 257,619 210,357 193,230 4,095 31,073 228,398 (18,041) (3,357)	I (\$000): II (\$000): III (1/28/17 (revised) 450,283 245,402 204,881 173,283 376 30,245 203,904 977 (3,067)	proximately; As of Fet As of March 16, 2018; Consolidated Balance Cash & cash equivalents Accounts receivable Inventories Prepaid expenses & other current assets Total current assets Equipment Leasehold improvements Hardware & software Construction in progress Property & equipment, gross Less: accumulated depreciation Property & equipment, net of accumulated depreciation & amortization Intangible assets Other assets Current portion of long-term debt Current portion of deferred gain on sale-leaseback Accounts payable Accounts payable Accrued expenses & othe current liabilities Borrowings under credit facility Total current liabilities FILO Loan	oruary 2, 2019 As of Marce Sheet, Years	P; S As of Mai th 15, 2017 s Ended (\$000 02/02/19 4,868 4,420 106,837 11,535 127,660 76,809 22,141 119,314 89,688 6,078 314,030 221,505 92,525 1,150 4,741 226,076 1,465 34,418 30,140 41,908 107,931 15,000	ch 15, 2019; 02/03/18 5,362 3,046 103,332 9,927 121,667 75,895 21,612 117,274 84,532 4,981 304,294 193,262 111,032 1,821 5,885 240,405 1,392 1,465 33,987 25,585 47,385 109,814	Revenue - professional services & other Total revenue Cost of revenue - subscription Cost of revenue - professional services & other Total cost of revenue Gross profit Sales & marketing Research & development General & administrative expenses Total operating expenses Interest expense Interest income (loss) from operations Interest income & other income (expense), net Income before income taxes - United States International Income (loss) before provision for (benefit from) income taxes Current federal income taxes Current state income taxes Current state income taxes Current state income taxes	37,312 700,969 117,764 192,421 508,548 1539,606 10185,968 13209,297 934,871 (426,323) 10,844 8,959 (460,627) 32,419 (428,208)	33,923 518,504 283,834 334,439 118,273 400,231 277,930 292,428 481,526 451,884 (51,653) 624 3,135 (54,485) 5,343	32,896 381,459 373,363 629,114 102,477 278,982 9240,787 1289,652 1364,360 394,799 (115,817) 611 1,372 (109,669) (5,387)
enue from contracts with ference, breakdown taken Recent Dividends: 1. DataTrak Internation No dividends paid. Annual Dividends: 1. DataTrak Internation No dividends paid. DESTINATION XL GROWN Annual Report Consolidated Income Sales	customers of from the normal Inc. colored In	(Topic 606); © otes ommon. Nears Ended 02/03/18 467,976 257,619 210,357 193,230 4,095 31,073 228,398 (18,041) (3,357)	I (\$000): II (\$000): III (1/28/17 (revised) 450,283 245,402 204,881 173,283 376 30,245 203,904 977 (3,067)	proximately; As of Fet As of March 16, 2018; Consolidated Balance Cash & cash equivalents Accounts receivable Inventories. Prepaid expenses & other current assets. Total current assets Furniture & fixtures. Equipment Leasehold improvements Hardware & software Construction in progress Property & equipment, gross Less: accumulated depreciation Property & equipment, net of accumulated depreciation & amortization Intangible assets Other assets Total assets Current portion of long-term debt Current portion of deferred gain on sale-leaseback Accounts payable Accrued expenses & othe current liabilities Borrowings under credit facility Total current liabilities FILO Loan Equipment financing note	oruary 2, 2019 As of Marce Sheet, Year	P; S As of Mar th 15, 2017 s Ended (\$000 02/02/19 4,868 4,420 106,837 11,535 127,660 76,809 22,141 119,314 89,688 6,078 314,030 221,505 92,525 1,150 4,741 226,076 1,465 34,418 30,140 41,908 107,931 15,000 	111,032 1,821 1,821 1,392 1,465 3,987 1,465 1,392 1,465 1,392 1,465 1,392 1,465 1,392 1,465 1,392 1,465 1,392 1,465 1,392 1,465 1,392 1,465 1,392 1,465 1,392 1,465 1,392 1,585 1,612 1,465 1,392 1,465 1,392 1,465 1,392 1,585 1,58	Revenue - professional services & other Cost of revenue - subscription Cost of revenue - professional services & other Total cost of revenue - professional services & other Total cost of revenue Gross profit Sales & marketing Research & development General & administrative expenses Total operating expenses Income (loss) from operations Interest expense Interest expense Income before income taxes - United States Income before income taxes - International Income (loss) before provision for (benefit from) income taxes Current federal income taxes Current state income taxes Current state income taxes Current foreign	37,312 700,969 117,764 192,421 508,548 1539,606 10185,968 13209,297 934,871 (426,323) 10,844 8,959 (460,627) 32,419 (428,208) 413	33,923 518,504 283,834 334,439 118,273 400,231 277,930 292,428 481,526 451,884 (51,653) 624 3,135 (54,485) 5,343 (49,142) 37 (46)	32,896 381,459 373,363 629,114 102,477 278,982 6240,787 1289,652 1564,360 394,799 (115,817) 611 1,372 (109,669) (5,387) (115,056) 28
enue from contracts with ference, breakdown taken Recent Dividends: 1. DataTrak Internation No dividends paid. Annual Dividends: 1. DataTrak Internation No dividends paid. DESTINATION XL GREATINATION XL GREATINATION STATE NO DESTINATION DE DEST	customers of from the normal Inc. colored In	(Topic 606); © otes ommon. Nears Ended 02/03/18 467,976 257,619 210,357 193,230 4,095 31,073 228,398 (18,041) (3,357)	I (\$000): II (\$000): III (1/28/17 (revised) 450,283 245,402 204,881 173,283 376 30,245 203,904 977 (3,067)	proximately; As of Fet As of March 16, 2018; Consolidated Balance Cash & cash equivalents Accounts receivable Inventories Prepaid expenses & other current assets Total current assets Equipment Leasehold improvements Hardware & software Construction in progress Property & equipment, gross Less: accumulated depreciation Property & equipment, net of accumulated depreciation & amortization Intangible assets Other assets Current portion of long-term debt Current portion of deferred gain on sale-leaseback Accounts payable Accounts payable Accrued expenses & othe current liabilities Borrowings under credit facility Total current liabilities FILO Loan	oruary 2, 2019 As of Marce Sheet, Year	P; S As of Mai th 15, 2017 s Ended (\$000 02/02/19 4,868 4,420 106,837 11,535 127,660 76,809 22,141 119,314 89,688 6,078 314,030 221,505 92,525 1,150 4,741 226,076 1,465 34,418 30,140 41,908 107,931 15,000	ch 15, 2019; 02/03/18 5,362 3,046 103,332 9,927 121,667 75,895 21,612 117,274 84,532 4,981 304,294 193,262 111,032 1,821 5,885 240,405 1,392 1,465 33,987 25,585 47,385 109,814	Revenue - professional services & other Total revenue Cost of revenue - subscription Cost of revenue - professional services & other Total cost of revenue Gross profit Sales & marketing Research & development General & administrative expenses Total operating expenses Interest expense Interest income (loss) from operations Interest income & other income (expense), net Income before income taxes - United States International Income (loss) before provision for (benefit from) income taxes Current federal income taxes Current state income taxes Current state income taxes Current state income taxes	37,312 700,969 117,764 174,657 192,421 508,548 1539,606 10185,968 13209,297 934,871 (426,323) 10,844 8,959 (460,627) 32,419 (428,208)	33,923 518,504 283,834 534,439 118,273 400,231 5277,930 1192,428 1491,526 451,884 (51,653) 624 3,135 (54,485) 5,343 (49,142) 37	32,896 381,459 373,363 629,114 102,477 278,982 9240,787 1289,652 1364,360 394,799 (115,817) 611 1,372 (109,669) (5,387) (115,056)

27.959

9 5 1 1

41,464

134,167

66 479

8,144

24.270

9 692

37,494

125,543

66 160

3,636

Software, including

capitalized software

Furniture & office

Total property &

Less: Accumulated

Property & equipment

development costs.....

equipment.....

Leasehold improvements

Work in progress.....

Current income			
taxes	3,251	4,130	344
Deferred federal	- / -	,	
income taxes	(7,083)	(110)	80
Deferred state		` ′	
income taxes	(2)	15	4
Deferred foreign			
income taxes	2,084	(901)	(72)
Deferred income			
taxes	(5,001)	(996)	12
Provision for			
(benefit from)			
income taxes	(1,750)	3,134	356
Net income (loss)	(426,458)	(52,276)	(115,412)
Less: preferred			
stock accretion	353	1,461	1,456
Net income (loss)			
attributable to			
common stockholders	(426,811)	(53,737)	(116,868)
Weighted average			
shares outstanding			
- basic	135,163	32,294	28,020
Weighted average			
shares outstanding			
- diluted	135,163	32,294	28,020
Year end shares			
outstanding	169,303	35,700	29,439
Net earnings (loss)			
per share - basic	\$(3.16)	\$(1.66)	\$(4.17)
Net earnings (loss)			
per share - diluted	\$(3.16)	\$(1.66)	\$(4.17)
Total number of	_	_	
employees	¹⁷ 3,023	$^{17}_{2,255}$	
Number of common			
stockholders	1718 ₂₄₈		

 $^{\square}$ Including stock-based compensation expense - cost of revenue - subscription: \$16,182,000; $^{\square}$ Including stock-based compensation tion expense - cost of revenue - subscription: \$911,000; 3 In cluding stock-based compensation expense - cost of revenue - sub scription: \$1,190,000; [4] Including stock-based compensation ex pense - cost of revenue - professional services: \$25,858,000; \(\bar{5} \) In cluding stock-based compensation expense - cost of revenue - professional services: \$976,000; [6] Including stock-based compensation tion expense - cost of revenue - professional services: \$1,021,000 ☐ Including stock-based compensation expense - sales & ma keting: \$172,115,000; ^図 Including stock-based compensation expense - sales & marketing: \$9,386,000; Including stock based compensation expense - sales & marketing: \$11,187,000 Including stock-based compensation expense - research & development: \$74,108,000; Including stock-based compensation sation expense - research & development: \$4,896,000; [12] In- Recent Dividends: cluding stock-based compensation expense - research & development: \$10,161,000; [13] Including stock-based compensation expense - general & administrative: \$122,715,000; [4] Including Annual Dividends: stock-based compensation expense - general & administrative: \$13,578,000; [15] Including stock-based compensation expense general & administrative: \$11,884,000; 16 Shares increased due DOLLAR TREE INC to the effects of stock options exercised, RSU settled, public offerings, redeemable convertible preferred stock converted, and warrants exercised; As is; As of February 28, 2019

Consolidated Balance Sheet, Years Ended Jan. 31 (\$000):

	2019	2018
		(revised)
Cash & cash equivalents	517,811	256,867
Investments	251,203	
Restricted cash	367	569
Accounts receivable,		
gross	175,148	124,050
Allowance for doubtful		
accounts	600	300
Accounts receivable	174,548	123,750
Contract assets - current	10,616	14,260
Prepaid expenses	18,415	16,062
Other current assets	11,561	7,287
Prepaid expenses & other		
current assets	29,976	23,349
Total current assets	984,521	418,795
Investments - noncurrent	164,220	
Computer & network		
equipment	55,233	54,087

	Property & equipment,		
6	net	75,832	63,019
()	Goodwill	195,225	37,306
	Intangible assets, net	74,203	14,148
6	Deferred contract		
	acquisition costs -		
	noncurrent	112,583	75,535
(Other assets - noncurrent	8,833	11,170
_	Total assets	1,615,417	619,973
	Accounts payable	19,590	23,713
0	Accrued expenses	21,755	15,734
	Accrued compensation	77,553	50,852
	Contract liabilities -	,	,
0	current	381,060	270,188
	Deferred rent - current	2,452	1,758
9	Other liabilities -	_,	-,,
,	current	13,903	11,574
)	Total current liabilities	516,313	373,819
,	Convertible senior notes,	,	,
)	net	438,932	
,	Contract liabilities -	.50,552	•••
	noncurrent	7,712	7,736
	Deferred rent -	.,	.,
	noncurrent	24,195	23,044
	Deferred tax liability -	- 1,	,
	noncurrent	4,207	2,511
ue	Other liabilities -	,	,-
sa-	noncurrent	9,696	4,010
	Total liabilities	1,001,055	411,120
ıh-	Redeemable convertible	,,	,
w	preferred stock		547,501
	Common stock	17	4
ln-	Additional paid-in		
ro-	capital	1,545,088	160,265
sa-	Accumulated other	, ,	ŕ
00;	comprehensive income		
ar-	(loss)	(1,965)	3,403
on	Retained earnings	. , - ,	,
k-	(accumulated deficit)	(928,778)	(502,320)
00:	Total stockholders'		
&	equity (deficit)	614,362	(338,648)
	• • •	,	
n-			

As of March 23, 2017 Consolidated Balance Sheet Vears Ended (\$000):

Other income

Income (loss)

(expense), net.....

Current income tax

provision (benefit)

Current income tax provision (benefit)

Current foreign

Total current income tax provision (benefit) . . .

- state

income taxes

Deferred income tax provision (benefit) federal.....

Deferred income tax provision (benefit)

Provision (benefit) for income taxes

Weighted average shares outstanding

Year end shares outstanding.....

Net income (loss) per share - basic

Net income (loss) per share - diluted

Number of full time

Number of part time

employees.....

employees.....

Net income (loss)....

- basic Weighted average shares outstanding

Total deferred income tax provision (benefit) ...

before income taxes . . (1,309,000)

500

245,600

47,800

293,800

(12,300)

(12,000)

281,800

237,900

238,700

238,082

\$(6.69)

\$(6.66)

²³57,200

(1,590,800)

400

300

6.700

1.704.000

439 300

23,800

463,400

(456,000)

(17,700)

(473,700)

(10,300)

236,800

237,700

237,326

\$7.24

\$7.21

²³56,300

²³124,900 ²³119,800 ²³121,500

1,714,300

300

100

1.329.400

480 500

79,500

560,800

(37,700)

(89,900)

(127,600)

433,200

896,200

235,700

236,800

236,136

\$3.80

\$3.78

²³55,300

800

1. DocuSign Inc common.

No dividends paid.

1. DocuSign Inc common. No dividends paid.

Annual Report

Consolidated Income	Statement,	Years Ended (\$000):				
	02/02/19	02/03/18	^[] 01/28/17			
		(revised)	(revised)			
Net sales	22,823,300	22,245,500	20,719,200			
Cost of sales	15,875,800	15,223,600	14,324,500			
Gross profit	6,947,500	7,021,900	6,394,700			
Selling, general &						
administrative						
expenses, excluding						
goodwill impairment						
& receivable						
impairment	5,160,000	5,004,300	4,689,900			
Goodwill impairment.	2,727,000					
Receivable						
impairment		18,500				
Selling, general &						
administrative						
expenses	7,887,000	5,022,800	4,689,900			
Operating income						
(loss)	(939,500)	1,999,100	1,704,800			
Interest expense,						
net	370,000	301,800	375,500			

Total number of employees	²³ 182,100	23176,100	23176,800
Number of common stockholders	² 42,507	²³⁵ 2,657	2362,813
Reclassified to confo			

Consolidated Balance Sheet, Year	rs Enaea (500	JU):
	02/02/19	102/03/18
		(revised)
Cash & cash equivalents	422,100	1,097,800
Merchandise inventories,		
net	3,536,000	3,169,300
Prepaid rent	142,500	138,300
Accounts receivable, net	100,900	90,400
Prepaid store supplies	46,300	47,100
Other prepaid assets	45,500	33,400
Other current assets	335,200	309,200
Total current assets	4,293,300	4,576,300
Land	215,300	208,000
Buildings	1,300,700	1,092,500
Leasehold improvements	2,037,400	1,860,200
Furniture, fixtures, &		
equipment	3,348,700	3,003,300
Construction in progress	233,800	228,800
Total property, plant &		
equipment	7,135,900	6,392,800
Less: accumulated		
depreciation	3,690,600	3,192,100
Property, plant &		
equipment, net	3,445,300	3,200,700
Restricted cash	24,600	
Goodwill	2,296,600	5,025,200
Favorable lease rights,		
net	288,700	³ 375,300
Tradename intangible		
asset	3,100,000	3,100,000
Total assets	13,501,200	16,332,800
Current portion of		

long-term debt								
			915,900	per share - basic	\$(0.89)	\$(1.15)	\$(1.23)	No divide
Accounts payable		1,416,400	1,174,800	Net income (loss)	* (0.00)	***		5. Drone
Income taxes payable		60,000	31,500	per share - diluted	\$(0.89)	\$(1.15)	\$(1.23)	
Taxes (other than income		150 500	176 600	Number of full time	10	21	21	No divide 6. Drone
taxes)		159,500 122,100	176,600 155,200	employees Number of part time	18	21	21	No divide
Insurance		106,000	105,400	employees	2	2	. 2	7. Drone
Accrued interest		29,100	91,100	Number of common	-			ferred.
Accrued construction		2,,100	>1,100	stockholders	²³ 102	²⁴ 101	²⁵ 112	No divide
costs		43,200	45,000	Number of	102	101	112	8. Drone
Rent liabilities		37,500	34,100	beneficiary				ferred.
Accrued utility expenses .		23,100	23,900	stockholders			²⁵ 5,600	No divide
Other current liabilities		98,800	105,600				- ,	9. Drone
Total current liabilities		2,095,700	2,859,100	Shares increased due to	conversi	on related pa	irty convertible	ferred.
Long-term debt, excluding		4 265 200	4.762.100	notes and common stock issu	ned for c	ash: Appro	ximately: 3 As	No divide
current portion		4,265,300	4,762,100	of March 21, 2019; [△] As of	March 3	3 2018: 5 A	s of March 17	1. Dron
net		⁴ 78,800	5100,000	2017	Iviaicii 2	3, 2010, 11	3 of March 17,	ferred.
Deferred income taxes,		78,800	100,000	Consolidated Balance Sh	oot Voo	re Endad Da	e 31 (\$)·	No divide
net		973,200	985,200	Consolidated Balance Sil	icci, ica	2018	2017	2. Drone
Income taxes payable,			,			2010	(revised)	ferred.
long-term		35,400	43,800	Accounts receivable -			(======)	No divide
Insurance		221,600	230,200	trade		18,000	110,065	3. Drone
Deferred rent		142,800	136,500	Raw materials		136,555	114,119	ferred.
Other long-term				Work in progress		180,041	482,770	No divide
liabilities		45,500	33,600	Finished goods		523,698	398,912	4. Drone
Total liabilities		7,858,300	9,150,500	In transit		522.260	5,468	ferred. No divide
Common stock		2,400	2,400	Less: valuation allowance		532,369	9,572 991,697	5. Drone
Additional paid-in capital		2,602,700	2,545,300	Inventory, net		307,925 28,828	991,697 30,847	ferred.
Accumulated other		2,002,700	2,545,500	Prepaid products &	,	20,020	30,647	No divide
comprehensive income				services		54,870	66,246	6. Drone
(loss)		(38,300)	(32,300)	Prepaid rent & security		- 1,010	,	No divide
Retained earnings		3,076,100	4,666,900	deposit		5,915	5,915	7. Drone
Total shareholders'				Cash		2,282,365	615,375	ferred.
equity		5,642,900	7,182,300	Prepaid expenses &				No divide 8. Drone
m			[5]	deposits		89,613	103,008	ferred.
^Ⅲ Reclassified to confo	orm with 2	.019 presentat	tion; Accu-	Total current assets		2,697,903	1,820,145	No divide
mulated amortization - fa	avorable lea	se rights: \$25	37,800,000;	Shop machinery &		97 524	97 704	9. Drone
				equipment		87,534 32,093	87,704 35,270	ferred.
Accumulated amorti				Office furniture &		32,073	33,270	No divide
\$76,900,000; Accumul	lated amort	ization - unfa	avorable lease	fixtures		37,814	37,814	EQUILLIU
rights: \$61,100,000				Vehicle			73,142	Annual
Recent Dividends:				Leasehold improvements		19,514	19,514	Consolid
1. Dollar Tree Inc com	mon.			Property & equipment, at		176.055	252 444	
No dividends paid.				costLess - accumulated		176,955	253,444	D 1- 0
Annual Dividends:				depreciation		123,725	97,507	Research & expenses
1. Dollar Tree Inc com	mon.			Net property & equipment		53,230	155,937	General &
No dividends paid.				Goodwill		99,799	99,799	
DRONE AVIATION HO	LDING CC)RP		Intangible assets, net		705 ((7		
Annual Report				mangrore assets, net		705,667	997,667	expenses Total operar
	g	** ** 1.1	D 21 (4)	Total assets		3,556,599	997,667 3,073,548	expenses Total operat
Consolidated Income	,	Years Ended		Total assets		3,556,599	3,073,548	expenses Total opera Income (los operations .
Consolidated Income	Statement, 2018	2017	2016	Total assets			,	expenses Total opera Income (los operations . Interest exp
	2018	2017 (revised)	2016 (revised)	Total assets		3,556,599 485,024	3,073,548 205,359	expenses Total opera Income (los operations . Interest exp Interest inc
Revenues	2018 2,722,713	2017 (revised) 562,078	2016 (revised) 1,468,462	Total assets		3,556,599 485,024	3,073,548 205,359 171,981	expenses Total opera Income (los operations . Interest exp Interest inc Change in f
Revenues	2018 2,722,713 2,214,166	2017 (revised)	2016 (revised) 1,468,462 557,725	Total assets Accounts payable - trade & accrued liabilities Accounts payable due to related party Bank line of credit		3,556,599 485,024	3,073,548 205,359	expenses Total opera Income (los operations.) Interest exp Interest inc Change in the
Revenues Cost of goods sold Gross profit	2018 2,722,713	2017 (revised) 562,078 338,579	2016 (revised) 1,468,462	Total assets		3,556,599 485,024 2,000,000	3,073,548 205,359 171,981 1,000,000	expenses Total operations (los operations . Interest exp Interest inco Change in f biocon antiright
Revenues	2018 2,722,713 2,214,166	2017 (revised) 562,078 338,579	2016 (revised) 1,468,462 557,725	Total assets Accounts payable - trade & accrued liabilities Accounts payable due to related party Bank line of credit		3,556,599 485,024	3,073,548 205,359 171,981	expenses Total opera Income (los operations Interest exp Interest inc Change in t biocon anti right Total other
Revenues	2018 2,722,713 2,214,166	2017 (revised) 562,078 338,579	2016 (revised) 1,468,462 557,725	Total assets Accounts payable - trade & accrued liabilities Accounts payable due to related party Bank line of credit Related party convertible note payable		3,556,599 485,024 2,000,000	3,073,548 205,359 171,981 1,000,000 1,000,000	expenses Total opera Income (los operations . Interest exp Interest inc Change in a biocon anti- right Total other (expense) .
Revenues	2018 2,722,713 2,214,166 508,547 8,639,364	2017 (revised) 562,078 338,579 223,499	2016 (revised) 1,468,462 557,725 910,737	Total assets Accounts payable - trade & accrued liabilities Accounts payable due to related party Bank line of credit Related party convertible note payable. Total current liabilities Related party convertible notes payable.		3,556,599 485,024 2,000,000	3,073,548 205,359 171,981 1,000,000 1,000,000	expenses Total operar Income (los operations. Interest exp Interest inco Change in f biocon anti- right Total other (expense). Net income
Revenues	2018 2,722,713 2,214,166 508,547 8,639,364 (8,130,817)	2017 (revised) 562,078 338,579 223,499 10,069,841 (9,846,342)	2016 (revised) 1,468,462 557,725 910,737 9,732,219 (8,821,482)	Total assets Accounts payable - trade & accrued liabilities Accounts payable due to related party Bank line of credit Related party convertible note payable. Total current liabilities Related party convertible notes payable. Total liabilities Total liabilities.		3,556,599 485,024 2,000,000 2,485,024 2,485,024	3,073,548 205,359 171,981 1,000,000 1,000,000 2,377,340 3,000,000 5,377,340	expenses Total operations. Income (los operations. Interest exp Interest inco Change in f biocon anti- right Total other (expense). Net income Weighted at
Revenues	2018 2,722,713 2,214,166 508,547 8,639,364	2017 (revised) 562,078 338,579 223,499	2016 (revised) 1,468,462 557,725 910,737	Total assets Accounts payable - trade & accrued liabilities Accounts payable due to related party Bank line of credit Related party convertible note payable Total current liabilities Related party convertible notes payable Total liabilities Common stock		3,556,599 485,024 2,000,000 2,485,024	3,073,548 205,359 171,981 1,000,000 1,000,000 2,377,340 3,000,000	expenses Total operat Income (los operations. Interest exp Interest ince Change in f biocon anti- right Total other (expense). Net income Weighted a outstanding
Revenues	2018 2,722,713 2,214,166 508,547 8,639,364 (8,130,817) 	2017 (revised) 562,078 338,579 223,499 10,069,841 (9,846,342)	2016 (revised) 1,468,462 557,725 910,737 9,732,219 (8,821,482) 75,000	Total assets Accounts payable - trade & accrued liabilities Accounts payable due to related party Bank line of credit Related party convertible note payable Total current liabilities Related party convertible notes payable Total liabilities Common stock Additional paid-in		3,556,599 485,024 2,000,000 2,485,024 2,485,024 2,364	3,073,548 205,359 171,981 1,000,000 1,000,000 2,377,340 3,000,000 5,377,340 918	expenses Total operations operations. Interest exp Interest inc Change in biocon antiright Total other (expense) . Net income Weighted a outstanding Weighted a
Revenues	2018 2,722,713 2,214,166 508,547 8,639,364 (8,130,817) 	2017 (revised) 562,078 338,579 223,499 10,069,841 (9,846,342) (681,988)	2016 (revised) 1,468,462 557,725 910,737 9,732,219 (8,821,482) 75,000	Total assets Accounts payable - trade & accrued liabilities Accounts payable due to related party Bank line of credit Related party convertible note payable Total current liabilities Related party convertible notes payable Total liabilities Common stock Additional paid-in capital		3,556,599 485,024 2,000,000 2,485,024 2,485,024	3,073,548 205,359 171,981 1,000,000 1,000,000 2,377,340 3,000,000 5,377,340	expenses Total operations operations. Interest exp Interest inc Change in f biocon anti- right Total other (expense). Net income Weighted a outstanding Weighted a' outstanding
Revenues	2018 2,722,713 2,214,166 508,547 8,639,364 (8,130,817) 	2017 (revised) 562,078 338,579 223,499 10,069,841 (9,846,342) (681,988) 1,831,635	2016 (revised) 1,468,462 557,725 910,737 9,732,219 (8,821,482) 75,000	Total assets Accounts payable - trade & accrued liabilities Accounts payable due to related party Bank line of credit Related party convertible note payable Total current liabilities Related party convertible notes payable Total liabilities Common stock Additional paid-in capital Retained earnings		3,556,599 485,024 2,000,000 2,485,024 2,485,024 2,364 39,541,301	3,073,548 205,359 171,981 1,000,000 1,000,000 2,377,340 3,000,000 5,377,340 918 27,692,067	expenses Total operar Income (los operations. Interest exp Interest inco Change in f biocon anti- right Total other (expense). Net income Weighted ar outstanding Weighted ar outstanding Year end sh
Revenues	2018 2,722,713 2,214,166 508,547 8,639,364 (8,130,817) 	2017 (revised) 562,078 338,579 223,499 10,069,841 (9,846,342) (681,988)	2016 (revised) 1,468,462 557,725 910,737 9,732,219 (8,821,482) 75,000	Total assets Accounts payable - trade & accrued liabilities Accounts payable due to related party Bank line of credit Related party convertible note payable Total current liabilities Related party convertible notes payable Total liabilities Common stock Additional paid-in capital Retained earnings (accumulated deficit)		3,556,599 485,024 2,000,000 2,485,024 2,485,024 2,364 39,541,301	3,073,548 205,359 171,981 1,000,000 1,000,000 2,377,340 3,000,000 5,377,340 918 27,692,067	expenses Total operations Income (los operations Interest exp Interest inco Change in f biocon antiright Total other (expense). Net income Weighted a outstanding Year end sh outstanding Year end sh outstanding
Revenues	2018 2,722,713 2,214,166 508,547 8,639,364 (8,130,817) 	2017 (revised) 562,078 338,579 223,499 10,069,841 (9,846,342) (681,988) 1,831,635	2016 (revised) 1,468,462 557,725 910,737 9,732,219 (8,821,482) 75,000 562,961 349,994	Total assets Accounts payable - trade & accrued liabilities Accounts payable due to related party Bank line of credit Related party convertible note payable Total current liabilities Related party convertible notes payable Total liabilities Common stock Additional paid-in capital Retained earnings (accumulated deficit) Total stockholders'		3,556,599 485,024 2,000,000 2,485,024 2,485,024 2,364 39,541,301 (38,472,090)	3,073,548 205,359 171,981 1,000,000 1,000,000 2,377,340 3,000,000 5,377,340 918 27,692,067 (29,996,777)	expenses Total operations Increase expenses expense
Revenues	2018 2,722,713 2,214,166 508,547 8,639,364 (8,130,817) 344,496 (344,496)	2017 (revised) 562,078 338,579 223,499 10,069,841 (9,846,342) (681,988) 1,831,635 1,627,297	2016 (revised) 1,468,462 557,725 910,737 9,732,219 (8,821,482) 75,000 562,961 349,994 287,967	Total assets Accounts payable - trade & accrued liabilities Accounts payable due to related party Bank line of credit Related party convertible note payable Total current liabilities Related party convertible notes payable Total liabilities Common stock Additional paid-in capital Retained earnings (accumulated deficit)		3,556,599 485,024 2,000,000 2,485,024 2,485,024 2,364 39,541,301 (38,472,090)	3,073,548 205,359 171,981 1,000,000 1,000,000 2,377,340 3,000,000 5,377,340 918 27,692,067	expenses Total opera Income (los operations . Interest exp Interest inc Change in the biocon antiright Total other (expense) . Net income Weighted a outstanding Weighted a outstanding Year end shoutstanding Net earning share - basi
Revenues	2018 2,722,713 2,214,166 508,547 8,639,364 (8,130,817) 344,496 (344,496)	2017 (revised) 562,078 338,579 223,499 10,069,841 (9,846,342) (681,988) 1,831,635 1,627,297 (477,650)	2016 (revised) 1,468,462 557,725 910,737 9,732,219 (8,821,482) 75,000 562,961 349,994 287,967	Total assets Accounts payable - trade & accrued liabilities Accounts payable due to related party Bank line of credit Related party convertible note payable Total current liabilities Related party convertible notes payable Total liabilities Common stock Additional paid-in capital Retained earnings (accumulated deficit) Total stockholders' equity (deficit)		3,556,599 485,024 2,000,000 2,485,024 2,485,024 2,364 39,541,301 (38,472,090)	3,073,548 205,359 171,981 1,000,000 1,000,000 2,377,340 3,000,000 5,377,340 918 27,692,067 (29,996,777)	expenses Total opera Income (loo operations . Interest exp Interest inc Change in 1 biocon anti right Total other (expense) . Net income Weighted a outstanding Weighted a outstanding Year end sh outstanding share - basi Net earning share - basi Net earning
Revenues Cost of goods sold Gross profit General & administrative expense Income (loss) from operations Gain (loss) on debt extinguishment Derivative gain Interest expense Total other income (expense) Net income (loss) Net income (loss) attributable to	2018 2,722,713 2,214,166 508,547 8,639,364 (8,130,817) 344,496 (344,496) (8,475,313)	2017 (revised) 562,078 338,579 223,499 10,069,841 (9,846,342) (681,988) 1,831,635 1,627,297 (477,650) (10,323,992)	2016 (revised) 1,468,462 557,725 910,737 9,732,219 (8,821,482) 75,000 562,961 349,994 287,967 (8,533,515)	Total assets Accounts payable - trade & accrued liabilities Accounts payable due to related party Bank line of credit Related party convertible note payable Total current liabilities Related party convertible notes payable Total liabilities Common stock Additional paid-in capital Retained earnings (accumulated deficit) Total stockholders' equity (deficit) Recent Dividends:		3,556,599 485,024 2,000,000 2,485,024 2,485,024 2,364 39,541,301 (38,472,090) 1,071,575	3,073,548 205,359 171,981 1,000,000 1,000,000 2,377,340 3,000,000 5,377,340 918 27,692,067 (29,996,777) (2,303,792)	expenses
Revenues	2018 2,722,713 2,214,166 508,547 8,639,364 (8,130,817) 344,496 (344,496) (8,475,313)	2017 (revised) 562,078 338,579 223,499 10,069,841 (9,846,342) (681,988) 1,831,635 1,627,297 (477,650)	2016 (revised) 1,468,462 557,725 910,737 9,732,219 (8,821,482) 75,000 562,961 349,994 287,967 (8,533,515)	Total assets Accounts payable - trade & accrued liabilities Accounts payable due to related party Bank line of credit Related party convertible note payable Total current liabilities Related party convertible notes payable Total liabilities Common stock Additional paid-in capital Retained earnings (accumulated deficit) Total stockholders' equity (deficit) Recent Dividends: 1. Drone Aviation Holdi		3,556,599 485,024 2,000,000 2,485,024 2,485,024 2,364 39,541,301 (38,472,090) 1,071,575	3,073,548 205,359 171,981 1,000,000 1,000,000 2,377,340 3,000,000 5,377,340 918 27,692,067 (29,996,777) (2,303,792)	expenses Total opera Income (loo operations. Interest exp Interest inc Change in f biocon anti right Total other (expense) . Net income Weighted a outstanding Year end sh outstanding Net earning share - basi Net earning share - dilu Number of
Revenues	2018 2,722,713 2,214,166 508,547 8,639,364 (8,130,817) 344,496 (344,496) (8,475,313)	2017 (revised) 562,078 338,579 223,499 10,069,841 (9,846,342) (681,988) 1,831,635 1,627,297 (477,650) (10,323,992)	2016 (revised) 1,468,462 557,725 910,737 9,732,219 (8,821,482) 75,000 562,961 349,994 287,967 (8,533,515)	Total assets Accounts payable - trade & accrued liabilities Accounts payable be to related party Bank line of credit Related party convertible note payable Total current liabilities Related party convertible notes payable Total liabilities Common stock Additional paid-in capital Retained earnings (accumulated deficit) Total stockholders' equity (deficit) Recent Dividends: 1. Drone Aviation Holdiferred.		3,556,599 485,024 2,000,000 2,485,024 2,485,024 2,364 39,541,301 (38,472,090) 1,071,575	3,073,548 205,359 171,981 1,000,000 1,000,000 2,377,340 3,000,000 5,377,340 918 27,692,067 (29,996,777) (2,303,792)	expenses Total opera Income (loo operations Interest exp Interest inc Change in 1 biocon anti right Total other (expense) . Net income Weighted a outstanding Year end sh outstanding Net earning share - basi Net earning share - dilu Number of employees
Revenues	2018 2,722,713 2,214,166 508,547 8,639,364 (8,130,817) 344,496 (344,496) (8,475,313) (8,475,313)	2017 (revised) 562,078 338,579 223,499 10,069,841 (9,846,342) (681,988) 1,831,635 1,627,297 (477,650) (10,323,992)	2016 (revised) 1,468,462 557,725 910,737 9,732,219 (8,821,482) 75,000 562,961 349,994 287,967 (8,533,515) (8,533,515)	Total assets Accounts payable - trade & accrued liabilities Accounts payable due to related party Bank line of credit Related party convertible note payable Total current liabilities Related party convertible notes payable Total liabilities Common stock Additional paid-in capital Retained earnings (accumulated deficit) Total stockholders' equity (deficit) Recent Dividends: 1. Drone Aviation Holdi ferred. No dividends paid.	ing Corp	3,556,599 485,024 2,000,000 2,485,024 2,485,024 2,364 39,541,301 (38,472,090) 1,071,575 p series F co	3,073,548 205,359 171,981 1,000,000 1,000,000 2,377,340 3,000,000 5,377,340 918 27,692,067 (29,996,777) (2,303,792) onvertible pre-	expenses Total operations operations. Interest explications of the control of the control operations. Interest inc. Change in it biocon antiright Total other (expense) Net income Weighted a outstanding Weighted a outstanding Weighted a outstanding Net earning share - basi Net earning share - dilu Number of employees. Total numb
Revenues	2018 2,722,713 2,214,166 508,547 8,639,364 (8,130,817) 344,496 (344,496) (8,475,313)	2017 (revised) 562,078 338,579 223,499 10,069,841 (9,846,342) (681,988) 1,831,635 1,627,297 (477,650) (10,323,992)	2016 (revised) 1,468,462 557,725 910,737 9,732,219 (8,821,482) 75,000 562,961 349,994 287,967 (8,533,515)	Total assets Accounts payable - trade & accrued liabilities Accounts payable due to related party Bank line of credit Related party convertible note payable Total current liabilities Related party convertible notes payable Total liabilities Common stock Additional paid-in capital Retained earnings (accumulated deficit) Total stockholders' equity (deficit) Recent Dividends: 1. Drone Aviation Holdiferred. No dividends paid. 2. Drone Aviation Holdiferred.	ing Corp	3,556,599 485,024 2,000,000 2,485,024 2,485,024 2,364 39,541,301 (38,472,090) 1,071,575 p series F co	3,073,548 205,359 171,981 1,000,000 1,000,000 2,377,340 3,000,000 5,377,340 918 27,692,067 (29,996,777) (2,303,792) onvertible pre-	expenses Total operar Income (loso operations. Interest exp Interest inc. Change in fi biocon anti- right Total other (expense). Net income Weighted ar outstanding Weighted ar outstanding Year end sh outstanding share - basi Net earning share - dilur Number of employees Total numb Number of
Revenues	2018 2,722,713 2,214,166 508,547 8,639,364 (8,130,817) 344,496 (344,496) (8,475,313) (8,475,313)	2017 (revised) 562,078 338,579 223,499 10,069,841 (9,846,342) (681,988) 1,831,635 1,627,297 (477,650) (10,323,992)	2016 (revised) 1,468,462 557,725 910,737 9,732,219 (8,821,482) 75,000 562,961 349,994 287,967 (8,533,515) (8,533,515)	Total assets Accounts payable - trade & accrued liabilities Accounts payable due to related party Bank line of credit Related party convertible note payable Total current liabilities Related party convertible notes payable Total liabilities Common stock Additional paid-in capital Retained earnings (accumulated deficit) Total stockholders' equity (deficit) Recent Dividends: 1. Drone Aviation Holdi ferred. No dividends paid. 2. Drone Aviation Holdi ferred.	ing Corp	3,556,599 485,024 2,000,000 2,485,024 2,485,024 2,364 39,541,301 (38,472,090) 1,071,575 p series F co	3,073,548 205,359 171,981 1,000,000 1,000,000 2,377,340 3,000,000 5,377,340 918 27,692,067 (29,996,777) (2,303,792) onvertible pre-	expenses Total operar Income (los operations. Interest exp Interest inco Change in f biocon anti- right Total other (expense). Net income Weighted a outstanding Weighted a' outstanding Net earning Net earning share - basi Net earning share - dilu Number of employees. Total numb Number of stockholder
Revenues	2018 2,722,713 2,214,166 508,547 8,639,364 8,130,817) 344,496 (344,496) (8,475,313) 9,547,077	2017 (revised) 562,078 338,579 223,499 10,069,841 (9,846,342) (681,988) 1,831,635 1,627,297 (477,650) (10,323,992) (10,323,992) 8,956,365	2016 (revised) 1,468,462 557,725 910,737 9,732,219 (8,821,482) 75,000 562,961 349,994 287,967 (8,533,515) (8,533,515)	Total assets Accounts payable - trade & accrued liabilities Accounts payable due to related party Bank line of credit Related party convertible note payable Total current liabilities Related party convertible notes payable Total liabilities Common stock Additional paid-in capital Retained earnings (accumulated deficit) Total stockholders' equity (deficit) Recent Dividends: 1. Drone Aviation Holdiferred. No dividends paid. 2. Drone Aviation Holdiferred.	ing Corp	3,556,599 485,024 2,000,000 2,485,024 2,364 39,541,301 (38,472,090) 1,071,575 p series F co	3,073,548 205,359 171,981 1,000,000 1,000,000 2,377,340 3,000,000 5,377,340 918 27,692,067 (29,996,777) (2,303,792) convertible pre-	expenses Total operar Income (loso operations . Interest exp Interest inco Change in f biocon anti- right Total other (expense) . Net income Weighted ar outstanding Weighted ar outstanding Year end sh outstanding share - basi Net earning share - dilur Number of employees . Total numb Number of stockholder
Revenues	2018 2,722,713 2,214,166 508,547 8,639,364 (8,130,817) 344,496 (344,496) (8,475,313) (8,475,313)	2017 (revised) 562,078 338,579 223,499 10,069,841 (9,846,342) (681,988) 1,831,635 1,627,297 (477,650) (10,323,992)	2016 (revised) 1,468,462 557,725 910,737 9,732,219 (8,821,482) 75,000 562,961 349,994 287,967 (8,533,515) (8,533,515)	Total assets Accounts payable - trade & accrued liabilities Accounts payable be to related party Bank line of credit Related party convertible note payable Total current liabilities Related party convertible notes payable Total liabilities Common stock Additional paid-in capital Retained earnings (accumulated deficit) Total stockholders' equity (deficit) Recent Dividends: 1. Drone Aviation Holdiferred. No dividends paid. 2. Drone Aviation Holdifererd. No dividends paid.	ing Corp	3,556,599 485,024 2,000,000 2,485,024 2,364 39,541,301 (38,472,090) 1,071,575 p series F co	3,073,548 205,359 171,981 1,000,000 1,000,000 2,377,340 3,000,000 5,377,340 918 27,692,067 (29,996,777) (2,303,792) convertible pre-	expenses Total operar Income (loso operations . Interest exp Interest inco Change in f biocon anti- right Total other (expense) . Net income Weighted ar outstanding Weighted ar outstanding Year end sh outstanding share - basi Net earning share - dilur Number of employees . Total numb Number of stockholder
Revenues Cost of goods sold Gross profit General & administrative expense Income (loss) from operations Debt forgiveness Gain (loss) on debt extinguishment Derivative gain Interest expense Total other income (expense) Net income (loss) Wet income (loss) attributable to common stockholders (weighted average shares outstanding basic Weighted average shares outstanding - diluted Year end shares	2018 2,722,713 2,214,166 508,547 8,639,364 8,130,817) 344,496 (344,496) (8,475,313) 9,547,077	2017 (revised) 562,078 338,579 223,499 10,069,841 (9,846,342) (681,988) 1,831,635 1,627,297 (477,650) (10,323,992) (10,323,992) 8,956,365	2016 (revised) 1,468,462 557,725 910,737 9,732,219 (8,821,482) 75,000 562,961 349,994 287,967 (8,533,515) (8,533,515)	Total assets Accounts payable - trade & accrued liabilities Accounts payable due to related party Bank line of credit Related party convertible note payable Total current liabilities Related party convertible notes payable Total liabilities Common stock Additional paid-in capital Retained earnings (accumulated deficit) Total stockholders' equity (deficit) Recent Dividends: 1. Drone Aviation Holdi ferred. No dividends paid. 2. Drone Aviation Holdi ferred. No dividends paid. 3. Drone Aviation Holdi ferred.	ing Corp	3,556,599 485,024 2,000,000 2,485,024 2,364 39,541,301 (38,472,090) 1,071,575 p series F co	3,073,548 205,359 171,981 1,000,000 1,000,000 2,377,340 3,000,000 5,377,340 918 27,692,067 (29,996,777) (2,303,792) convertible pre- convertible pre-	expenses Total operar Income (los operations . Interest exp Interest income (los operations . Interest exp Interest income (los operations . Interest exp Interest income (los operations

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ne Aviation Holding Corp series E convertible pre-

lends paid.

ne Aviation Holding Corp series B-1 convertible pre-

dends paid.

ne Aviation Holding Corp series D convertible pre-

dends paid.

Dividends:

ne Aviation Holding Corp series F convertible pre-

dends paid.

ne Aviation Holding Corp series B convertible pre-

ne Aviation Holding Corp series C convertible pre-

lends paid.

ne Aviation Holding Corp series G convertible pre-

ne Aviation Holding Corp series A convertible pre-

dends paid.

e Aviation Holding Corp common.

dends paid.

ne Aviation Holding Corp series E convertible pre-

dends paid.

ne Aviation Holding Corp series B-1 convertible pre-

dends paid.

ne Aviation Holding Corp series D convertible pre-

dends paid.

UM INC

Report

Consolidated Income Statement	Vears Ende	1 Dec 31 (\$).
Consolidated Income Statement	2018	¹ 2 ₂₀₁₇
	2010	(revised)
Research & development		(revised)
expenses	4,943,149	1,333,721
General & administrative	1,7 13,1 17	1,555,721
expenses	3,672,438	378,328
Total operating expenses	8,615,587	1,712,049
Income (loss) from	0,015,507	1,712,017
operations	(8,615,587)	(1,712,049)
Interest expense	2,557,510	379,385
Interest income	339,620	
Change in fair value of		
biocon anti-dilution		
right	2,416,998	170,440
Total other income		
(expense)	(4,634,888)	(549,825)
Net income (loss)	(13,250,475)	(2,261,874)
Weighted average shares		
outstanding - basic	12,190,245	³ 10,106,760
Weighted average shares		
outstanding - diluted	12,190,245	³ 10,106,760
Year end shares		
outstanding	⁴ 17,376,236	³ 10,708,074
Net earnings (loss) per		
share - basic	\$(1.09)	³ \$(0.22)
Net earnings (loss) per	, , , , ,	,
share - diluted	\$(1.09)	³ \$(0.22)
Number of full time	, , , , ,	, ,
employees	11	
Total number of employees	11	57
Number of common		,
stockholders	6733	
	33	•••

March 16, 2017 (inception); [□] Reclassified to conform presentation; Adjusted for 1-for-8.62 reverse stock ober 1, 2018; (a) Shares increased due to issuance of comonvertible pre- mon stock upon conversion of promissory notes and to biocon

pursuant to certain anti-dilution right public offering; S As of June 30, 2018 March 26, 2019	s and issuance	e of shares for nately; As of	Deemed dividends for beneficial conversion	1,694	840	products	189,375	164,480	140,659
Consolidated Balance Sheet, Year	rs Ended Dec 2018	e. 31 (\$): □2017	feature of redeemable convertible preferred			expense Depreciation &	311,353	220,971	174,198
		(revised)	stock	21,747	•••	amortization Impairment of	87,184	74,136	64,012
Cash & cash equivalents	28,508,534 37,404,750	7,103,553	attributable to common	(27, 220)	(9 (20)	intangible assets	14,627		
Prepaid expenses & other	1,185,844	45,813	stockholders	(37,229)	(8,639)	Total operating expenses	602,539	459,587	378,869
Current assets	67,099,128	7,149,366	outstanding - basic	6,418	3,453	Income (loss) from	(27.795)	45 162	40.252
Furniture & fixtures	23,283		Weighted average shares outstanding - diluted	6,418	3,453	operations	(37,785) 2,219	45,163 1,489	40,352 1,096
equipment	23,686		Year end shares	²³ 17.608	6.000	Interest expense Income from	59,759	62,876	40,658
Computer equipment	22,770	2,199	outstanding Net earnings (loss) per	.,	-,	investment in			
amortization	6,224	122	share - basic	\$(5.80)	\$(2.50)	unconsolidated investees	1,513	941	1,547
Property & equipment, net	63,515	2,077	share - diluted	\$(5.80)	\$(2.50)	Gain on acquisition	,		,-
Total assets	67,162,643	7,151,443	Number of full time employees	⁴ 15	⁴ 10	of unconsolidated investee	8,404		
Accounts payable Accrued payroll & other	1,119,150	243,741	Number of common		10	Other income	(2.008)	(477)	72 147
employee benefits	559,541 244,506	15,548	stockholders	⁴⁵ 243	469	(expense), net Total other income	(2,998)	(477)	72,147
Other accruals	96,412	632	Trom April 27, 2017 (inception):	Shares increase	ed due to the	(expense), net Income before	(50,621)	(60,923)	34,132
Preclinical studies	8,368	36,000 184,527	effect of stock-based compensation a	and issuance of co	mmon stock	income taxes -			
Accrued interest		88,372	in connection with initial public offeover-allotment; Shares increased of				(122,699)	(76,255)	20,193
Accrued expenses	908,827 2,027,977	325,079 568,820	of redeemable convertible preferred	stock (including a	accrued divi-	income taxes -			
Long-term convertible	,,		dends) to common stock in connecti ☐ As Is; ☐ As of February 28, 2019;	on with initial put As of June 30	olic offering; 2018	Foreign	34,293	60,495	54,291
promissory notes	• • •	6,994,847	Consolidated Balance Sheet, Ye			before income taxes	(88,406)	(15,760)	74,484
promissory notes, related		1,064,019		2018	2017	Current foreign income taxes	12,735	4,711	22,193
party Biocon anti-dilution		1,064,019	Cash & cash equivalents	26,735	(revised) 13,156	Current federal		306	
right		775,842	Prepaid expenses		136 13,292	income taxes Current state	146	300	•••
liabilities	199,530		Computer hardware &	,		income taxes	(43)	57	(105)
Total liabilities	2,227,507 789	9,403,528 124	software	93 98	46 42	taxes	12,838	5,074	22,088
Additional paid-in			Equipment	99		Deferred foreign income taxes	4,217	11,294	(5,055)
capital Accumulated other	80,441,417	9,665	Leasehold improvements	53 492	42	Deferred federal			(3,033)
comprehensive gain (loss)	5,279		Property & equipment,			income taxes	(5,821)	220	
Retained earnings (accumulated deficit)	(15,512,349)	(2,261,874)	gross	835	130	income taxes	(790)		
Total stockholders'			depreciation	62	11	Deferred income taxes	(2,394)	11,514	(5,055)
equity (deficit)	04,933,130	(2,232,083)	Property & equipment, net	773	119	Income tax expense (benefit)	10,444	16 500	17,033
Reclassified to conform with 201	8 presentation	1	Other long-term assets, net	52	32	Net income (loss)	(98,850)	16,588 (32,348)	57,451
Recent Dividends:			Total assets	28,327	13,443	Less: net income attributable to			
 Equillium Inc common. No dividends paid. 			Accounts payable		539 254	non-controlling			
Annual Dividends: 1. Equillium Inc common.			Total current liabilities		793	interests in consolidated			
No dividends paid.			Warrant liability Total liabilities	2,024	520 1,313	entities	(6,696)	(7,894)	(9,746)
ETON PHARMACEUTICALS INC	;		Redeemable convertible preferred stock - series	, ,		Net income (loss) attributable to EVO			
Annual Report Consolidated Income Statemen	t, Years En	ded Dec. 31	A		19,004	Investco, LLC Less: net loss		(40,242)	47,705
(\$000):	2018	¹¹ 2017	Common stock	18	6	attributable to			
	2010	(revised)	capital	72,153	1,759	non-controlling interests of EVO			
Research & development expenses	5,627	3,930	Retained earnings (accumulated deficit)	(45,868)	(8,639)	Investco, LLC	90,834		
General & administrative		,	Total stockholders'	. , ,		Net loss attributable to EVO			
expenses	4,694 10,321	3,220 7,150	equity (deficit)	26,303	(6,874)	Payments, Inc	(14,712)		
Income (loss) from		,	Recent Dividends:			Weighted average Class A common			
operations Interest & other income,	(10,321)	(7,150)	1. Eton Pharmaceuticals Inc cor	nmon.		stock outstanding -	21.001		
net	164	35	No dividends paid. Annual Dividends:			basic Weighted average	21,081		•••
Change in fair value of warrant liability	(2,583)	(41)	1. Eton Pharmaceuticals Inc cor	nmon.		Class A common stock outstanding -			
Income (loss) before income taxes	(12,740)	(7,156)	No dividends paid. EVO PAYMENTS INC			diluted	21,081		
Net income (loss)	(12,740)	(7,156)	Annual Report			Year end units outstanding	[□] 81,185	12,374	11,362
Accrued dividends on redeemable convertible			Consolidated Income Stateme (\$000):	ent, Years Ende	d Dec. 31	Net income (loss)		12,374	11,302
preferred stock	1,048	643	2018		2016	per share - basic Net income (loss)	\$(0.70)		
Deemed dividends for accretion of redeemable			Revenue 564,754	(revised) 4 504,750	(revised) 419,221	per share - diluted	\$(0.70)		
convertible preferred			Cost of services &			Total number of			

employees	232,200	232,000		Class A common stock		3		provision (benefit)			
Number of common	2,200	2,000	•••	Class B common stock		4		for income taxes	44	(6,276)	72
stockholders -				Class D common stock		1		Deferred state			
class A	248			Additional paid-in		150 156		provision (benefit)	2.1	2.1	21
Number of common				capital		178,176		for income taxes Total deferred	21	21	21
stockholders -	241			(accumulated deficit)				provision (benefit)			
class B Number of common		• • • •		attributable to class A				for income taxes	65	(6,255)	93
stockholders -				common stock		(223,799)		Provision (benefit)			
class C	247			Retained earnings				for income taxes	65	(7,251)	93
Number of common				(accumulated deficit) attributable to members				Net income (loss) Weighted average	(46,867)	(4,480)	(20,065)
stockholders -				of EVO Investco, LLC			(237,330)	shares outstanding			
class D	²⁴ 13			Accumulated other			(== , , = = =)	- basic	24,402	16,527	16,527
m				comprehensive income				Weighted average			
				(loss)		(2,993)	(67,679)	shares outstanding	24.402	16 507	16 527
compensation, public offer Employee Ownership sold						(48,608)	(169,843)	- diluted Year end shares	24,402	16,527	16,527
proximately; As of Janua			As is, Ap-	Nonredeemable		(10,000)	(10),010)	outstanding	³ 27,275	16,527	16,527
Consolidated Balance S	-		31 (\$000)-	non-controlling interests .		(814,074)	3,312	Net earnings (loss)	,	,	,
Consolidated Balance	meet, real	2018	¹ 2017	Total equity (deficit)		(862,682)	(166,531)	per share - basic	\$(1.92)	\$(0.27)	\$(1.21)
			(revised)	Пъ			n	Net earnings (loss)	¢(1.02)	\$(0.27)	6(1.21)
Cash & cash equivalents		350,697	205,142	Reclassified to confo of related party liability				per share - diluted Number of full time	\$(1.92)	\$(0.27)	\$(1.21)
Accounts receivable, net		13,248	15,881 55,345	\$40,700,000	- tax receivat	ne agreement	obligations.	employees	4570	⁴⁶ 21	
Other receivables		56,518 1,871	2,625					Total number of	, ,		•••
Inventory		8,867	11,210	Recent Dividends:	. n			employees			\square_{22}
Settlement processing		-,	, .	1. EVO Payments Inc No dividends paid.	class B comn	ion.		Number of common			
assets		248,330	439,269	2. EVO Payments Inc	class D comn	ion.		stockholders	48939	468_{2}	
Other current assets Total current assets		11,817	20,941	No dividends paid.				m			ran
Card processing		691,348 128,244	750,413 102,789	3. EVO Payments Inc	class C comn	ion.		Reclassified to confo	rm with 201	8 presentation	; ² Reclassi-
Office equipment		41,771	37,476	No dividends paid.	-1 A			fied to conform with 201	7 presentatio	on; D Shares in	creased due
Computer software		44,373	38,669	4. EVO Payments Inc No dividends paid.	ciass A comn	ion.		to preferred stock conversuance of common stock	rsion upon in	itial public off	ering and is-
Leasehold improvements .		16,234	12,764	Annual Dividends:				As of March 23, 2018;	; - As 1s; - <i>F</i>	As of February	28, 2019; =
Furniture & fixtures Equipment &		5,673	5,410	1. EVO Payments Inc	class B comn	ion.		mately; As of March 12		mber 31, 2017	; – Approxi-
improvements, gross		236,295	197,108	No dividends paid.				=		E 1 1 D	21 (0000)
Less: Accumulated		,	,	2. EVO Payments Inc No dividends paid.	class D comn	ion.		Consolidated Balance	Sneet, Year	s Ended Dec. 2018	31 (\$000): ¹ 2017
depreciation		136,947	106,889	3. EVO Payments Inc	class C comn	ion.				2010	(revised)
Foreign currency		3,698	6 260	No dividends paid.				Cash		93,162	·
translation adjustment Equipment &		3,096	6,368	4. EVO Payments Inc	class A comn	ion.		Prepaid expenses & other			105
improvements, net		103,046	96,587	No dividends paid.				current assets		1,177	185 72,639
Goodwill		353,011	311,678	EVOLUS INC				Total current assets		94,339	72,824
Intangible assets, net		290,139	313,483	Annual Report Consolidated Income	o Statement	Voors Endo	d Dog 21	Intangible asset		56,076	56,076
Investment in unconsolidated investees		1,753	1,379	(\$000):	e statement,	Tears Ende	u Dec. 31	Goodwill		21,208	21,208
Due from related parties		915	109	(4000).	2018	¹¹ 2017	2016	Other assets		221	2,125
Deferred tax asset		72,296	9,057			(revised)	(revised)	Total assets		171,844 1,558	152,233 445
Other assets		21,879	25,592	Research &				Accrued expenses -		1,550	113
Total assets		1,534,387	1,508,298	development expenses	6,487	6,689	12,607	payroll & related			
credit		41,819	28,563	General &	0,107	0,000	12,007	benefits		2,577	109
Current portion of		,	- /	administrative				Accrued expenses - professional services &			
long-term debt		7,191	75,008	expenses	29,146	4,819	7,033	related expenses		931	868
Accounts payable		48,935	61,149	Revaluation of contingent royalty				Accrued expenses - other		210	
Accrued expenses Settlement processing		112,281	89,601	obligation to				Accrued expenses		3,718	977
obligations		400.000		Evolus, Inc.				Related party borrowings			72,639 138,687
Due to related parties		428,328	484,518	Lvoius, inc.							
T-4-1 11-1-1141		428,328 4,824	484,518 7,847	founders, a related				Note obligation			,
Total current liabilities		4,824 643,378	7,847 746,686	founders, a related party expenses	10,500						212,748
First lien term loan		4,824 643,378 654,775	7,847 746,686 566,075	founders, a related party expenses Depreciation &	10,500			Note obligation		5,276	212,748
First lien term loan Second lien term loan		4,824 643,378 654,775	7,847 746,686 566,075 175,206	founders, a related party expenses	10,500 9	218	326	Note obligation		5,276	212,748
First lien term loan		4,824 643,378 654,775	7,847 746,686 566,075	founders, a related party expenses Depreciation & amortization expenses	9	218	326	Note obligation		5,276 25	212,748 38
First lien term loan Second lien term loan First lien revolver Deferred purchase price Letter of credit		4,824 643,378 654,775 42,266 	7,847 746,686 566,075 175,206 44,632 68,720 1,000	founders, a related party expenses Depreciation & amortization expenses Total operating expenses				Note obligation		5,276	212,748
First lien term loan		4,824 643,378 654,775 42,266	7,847 746,686 566,075 175,206 44,632 68,720	founders, a related party expenses	9 46,142	218 11,726	326 19,966	Note obligation		5,276 25	212,748 38
First lien term loan		4,824 643,378 654,775 42,266 (12,985)	7,847 746,686 566,075 175,206 44,632 68,720 1,000 (19,679)	founders, a related party expenses	9 46,142 (46,142)	218 11,726 (11,726)	326 19,966 (19,966)	Note obligation		5,276 25 50,200	212,748 38
First lien term loan		4,824 643,378 654,775 42,266 	7,847 746,686 566,075 175,206 44,632 68,720 1,000	founders, a related party expenses	9 46,142	218 11,726	326 19,966	Note obligation		5,276 25 50,200	212,748 38
First lien term loan		4,824 643,378 654,775 42,266 (12,985) 7,191 676,865 385	7,847 746,686 566,075 175,206 44,632 68,720 1,000 (19,679) 75,008 760,946 675	founders, a related party expenses	9 46,142 (46,142) 203	218 11,726 (11,726) 	326 19,966 (19,966)	Note obligation		5,276 25 50,200 16,904 15,055	212,748 38
First lien term loan		4,824 643,378 654,775 42,266 (12,985) 7,191 676,865	7,847 746,686 566,075 175,206 44,632 68,720 1,000 (19,679) 75,008 760,946	founders, a related party expenses	9 46,142 (46,142) 203 863 	218 11,726 (11,726) 5	326 19,966 (19,966) 6	Note obligation		5,276 25 50,200	212,748 38
First lien term loan		4,824 643,378 654,775 42,266 (12,985) 7,191 676,865 385 13,519	7,847 746,686 566,075 175,206 44,632 68,720 1,000 (19,679) 75,008 760,946 675 11,011	founders, a related party expenses	9 46,142 (46,142) 203 863	218 11,726 (11,726) 5	326 19,966 (19,966) 	Note obligation Total current liabilities Deferred rent Contingent royalty obligation payable to Evolus, Inc. founders, a related party Contingent promissory note payable to Evolus, Inc. founders, a related party Deferred tax liability Total liabilities Common stock Additional paid-in		5,276 25 50,200 16,904 15,055 87,460	212,748 38 14,990 227,776
First lien term loan		4,824 643,378 654,775 42,266 (12,985) 7,191 676,865 385 13,519	7,847 746,686 566,075 175,206 44,632 68,720 1,000 (19,679) 75,008 760,946 675 11,011	founders, a related party expenses	9 46,142 (46,142) 203 863 	218 11,726 (11,726) 5	326 19,966 (19,966) 6	Note obligation Total current liabilities Deferred rent Contingent royalty obligation payable to Evolus, Inc. founders, a related party Contingent promissory note payable to Evolus, Inc. founders, a related party Deferred tax liability Total liabilities Common stock Additional paid-in capital		5,276 25 50,200 16,904 15,055 87,460	212,748 38 14,990 227,776
First lien term loan		4,824 643,378 654,775 42,266 (12,985) 7,191 676,865 385 13,519	7,847 746,686 566,075 175,206 44,632 68,720 1,000 (19,679) 75,008 760,946 675 11,011	founders, a related party expenses	9 46,142 (46,142) 203 863 	218 11,726 (11,726) 5	326 19,966 (19,966) 6	Note obligation		5,276 25 50,200 16,904 15,055 87,460 1 207,408	212,748 38 14,990 227,776
First lien term loan		4,824 643,378 654,775 42,266 (12,985) 7,191 676,865 385 13,519 247,221 2,684 2,924	7,847 746,686 566,075 175,206 44,632 68,720 1,000 (19,679) 75,008 760,946 675 11,011 2,611 4,634	founders, a related party expenses	9 46,142 (46,142) 203 863 (46,802)	218 11,726 (11,726) 5 (11,731)	326 19,966 (19,966) 6 (19,972)	Note obligation Total current liabilities Deferred rent Contingent royalty obligation payable to Evolus, Inc. founders, a related party Contingent promissory note payable to Evolus, Inc. founders, a related party Deferred tax liability Total liabilities Common stock Additional paid-in capital		5,276 25 50,200 16,904 15,055 87,460	212,748 38 14,990 227,776
First lien term loan		4,824 643,378 654,775 42,266 (12,985) 7,191 676,865 385 13,519 247,221 2,684	7,847 746,686 566,075 175,206 44,632 68,720 1,000 (19,679) 75,008 760,946 675 11,011 2,611	founders, a related party expenses	9 46,142 (46,142) 203 863 (46,802)	218 11,726 (11,726) 5 (11,731) (775)	326 19,966 (19,966) 6 (19,972)	Note obligation Total current liabilities Deferred rent Contingent royalty obligation payable to Evolus, Inc. founders, a related parry note payable to Evolus, Inc. founders, a related parry Deferred tax liability Total liabilities Common stock Additional paid-in capital Retained earnings (accumulated deficit)		5,276 25 50,200 16,904 15,055 87,460 1 207,408	212,748 38 14,990 227,776
First lien term loan Second lien term loan First lien revolver Deferred purchase price Letter of credit Less debt issuance costs Less current portion of long-term debt Long-term debt, net Due to related parties Deferred tax liability Tax receivable agreement obligations ISO reserves Other long-term liabilities Total liabilities Redeemable		4,824 643,378 654,775 42,266 (12,985) 7,191 676,865 385 13,519 247,221 2,684 2,924 1,386,976	7,847 746,686 566,075 175,206 44,632 68,720 1,000 (19,679) 75,008 760,946 675 11,011 2,611 4,634 1,526,563	founders, a related party expenses	9 46,142 (46,142) 203 863 (46,802)	218 11,726 (11,726) 5 (11,731)	326 19,966 (19,966) 6 (19,972)	Note obligation Total current liabilities Deferred rent Contingent royalty obligation payable to Evolus, Inc. founders, a related party Contingent promissory note payable to Evolus, Inc. founders, a related party Deferred tax liability Total liabilities Common stock Additional paid-in capital Retained earnings (accumulated deficit) Total stockholders' equity (deficit)		5,276 25 50,200 16,904 15,055 87,460 1 207,408 (123,025) 84,384	212,748 38 14,990 227,776 (75,543)
First lien term loan		4,824 643,378 654,775 42,266 (12,985) 7,191 676,865 385 13,519 247,221 2,684 2,924 1,386,976	7,847 746,686 566,075 175,206 44,632 68,720 1,000 (19,679) 75,008 760,946 675 11,011 2,611 4,634 1,526,563	founders, a related party expenses	9 46,142 (46,142) 203 863 (46,802)	218 11,726 (11,726) 5 (11,731) (775)	326 19,966 (19,966) 6 (19,972)	Note obligation Total current liabilities Deferred rent Contingent royalty obligation payable to Evolus, Inc. founders, a related party Contingent promissory note payable to Evolus, Inc. founders, a related party Deferred tax liability Total liabilities Common stock Additional paid-in capital Retained earnings (accumulated deficit) Total stockholders'		5,276 25 50,200 16,904 15,055 87,460 1 207,408 (123,025) 84,384	212,748 38 14,990 227,776 (75,543)
First lien term loan		4,824 643,378 654,775 42,266 (12,985) 7,191 676,865 385 13,519 247,221 2,684 2,924 1,386,976	7,847 746,686 566,075 175,206 44,632 68,720 1,000 (19,679) 75,008 760,946 675 11,011 2,611 4,634 1,526,563 148,266 54,453 9,463	founders, a related party expenses	9 46,142 (46,142) 203 863 (46,802)	218 11,726 (11,726) 5 (11,731) (775)	326 19,966 (19,966) 6 (19,972)	Note obligation Total current liabilities Deferred rent Contingent royalty obligation payable to Evolus, Inc. founders, a related party Contingent promissory note payable to Evolus, Inc. founders, a related party Deferred tax liability Total liabilities Common stock Additional paid-in capital Retained earnings (accumulated deficit) Total stockholders' equity (deficit)		5,276 25 50,200 16,904 15,055 87,460 1 207,408 (123,025) 84,384	212,748 38 14,990 227,776 (75,543)
First lien term loan		4,824 643,378 654,775 42,266 (12,985) 7,191 676,865 385 13,519 247,221 2,684 2,924 1,386,976 1,010,093	7,847 746,686 566,075 175,206 44,632 68,720 1,000 (19,679) 75,008 760,946 675 11,011 2,611 4,634 1,526,563 148,266 54,453	founders, a related party expenses	9 46,142 (46,142) 203 863 (46,802)	218 11,726 (11,726) 5 (11,731) (775)	326 19,966 (19,966) 6 (19,972)	Note obligation Total current liabilities Deferred rent Contingent royalty obligation payable to Evolus, Inc. founders, a related party Contingent promissory note payable to Evolus, Inc. founders, a related party Deferred tax liability Total liabilities Common stock Additional paid-in capital Retained earnings (accumulated deficit) Total stockholders' equity (deficit)	rm with 2018	5,276 25 50,200 16,904 15,055 87,460 1 207,408 (123,025) 84,384	212,748 38 14,990 227,776 (75,543)

2. Evolus Inc series A convertible preferred.									
No dividends paid.									
Annual Dividends: 1. Evolus Inc comm	on								
No dividends paid.									
2. Evolus Inc series A convertible preferred.									
No dividends paid.									
EYEPOINT PHARM	ACEUTICAL	SINC							
Annual Report									
Consolidated Incon									
	Ш12/31/18	06/30/18	06/30/17						
Collaborative			(revised)						
research &									
development revenue.	1,883,000	1,343,000	6,569,000						
Royalty income	1,045,000	1,618,000							
$Total\ revenues \dots \dots$	2,928,000	2,961,000	7,539,000						
Research &									
development	10 412 000	16 179 000	14 990 000						
expenses	10,412,000 8,174,000	16,178,000 1,512,000	14,880,000						
General &	6,174,000	1,512,000							
administrative									
expenses	8,901,000	11,545,000	11,235,000						
Total operating									
expenses	27,487,000	29,235,000	26,115,000						
Operating income	(24.550.000)	(26 274 000)	(19 576 000)						
(loss)	(24,339,000)	(26,274,000)	(18,370,000)						
income, net	367,000	101,000	91,000						
Interest expense	1,642,000	720,000							
Change in fair									
value of derivative									
liability	(18,886,000)	(26,278,000)							
Income (loss)									
before income taxes - U.S. operations	(44.804.000)	(53,000,000)	(17.566.000)						
Income (loss)	(44,804,000)	(33,000,000)	(17,300,000)						
before income taxes									
- non-U.S.									
operations	84,000	(171,000)	(919,000)						
Income (loss)	===								
before income taxes									
Net income (loss) Weighted average	(44,720,000)	(53,1/1,000)	(18,485,000)						
shares outstanding									
- basic	85,057,000	46,226,000	35,344,000						
Weighted average	,,	-, -,	,- ,						
shares outstanding									
- diluted	85,057,000	46,226,000	35,344,000						
Year end shares	70	3-1-1-010							
outstanding	295,372,236	³ 74,512,048	39,356,999						
Net income (loss) per share - basic	\$(0.53)	\$(1.15)	\$(0.52)						
Net income (loss)	\$(0.55)	Φ(1.13)	\$(0.32)						
per share - diluted	\$(0.53)	\$(1.15)	\$(0.52)						
Total number of	, ,								
employees	⁴ 55	⁵ 44	⁶ 22						
Number of common	-		-						
stockholders	⁷⁸ 100	⁷⁹ 114	71015						
Number of									
beneficiary	78.000	^७ 8,500	705,100						
stockholders	^⅓ 86,300	±±8,500	5,100						
Foreign currency translation									
adjustments		5,000	(21,000)						
		- /	, ,/						
m									

No dividends paid.

2. Evolus Inc series A convertible preferred.

 $^{\hbox{$1$}{\sc I}}$ For 6 months due to fiscal year end change; $^{\hbox{$2$}{\sc I}}$ Shares increased due to the effect of exercise of warrants, stock options and vesting ber 13, 2018; (10) As of September 7, 2017

Consolidated Balance Sheet, Years Ended (\$): 06/20/19

	12/31/16	00/30/18
Cash & cash equivalents	45,261,000	38,776,000
Accounts & other receivables	627,000	353,000
Prepaid expenses & other		

current assets	1,434,000 279,000	780,000
Total current assets	47,601,000	39,909,000
Property & equipment	882,000	805,000
Leasehold improvements	101,000	101,000
Gross property &	101,000	101,000
equipment	983,000	906,000
Accumulated depreciation	705,000	200,000
& amortization	695,000	653,000
Property & equipment,	023,000	055,000
net	288,000	253,000
Intangible assets, net	30,129,000	31,358,000
Restricted cash	150,000	150,000
Total assets	78,168,000	71,670,000
Accounts payable	2,640,000	2,940,000
Accrued personnel costs	1,998,000	1,763,000
Accrued clinical trial	1,996,000	1,703,000
costs	798,000	742,000
Accrued professional fees	571,000	926,000
Accrued interest	343,000	254,000
Other accrued expenses	79,000	38,000
Accrued expenses	3,789,000	3,723,000
Accrued development	3,769,000	3,723,000
milestone	15,000,000	15,000,000
Deferred revenue	30,000	13,000,000
Total current liabilities	21,459,000	21,663,000
Long-term debt	17,621,000	17,309,000 19,780,000
Derivative liability		19,780,000
Other long-term liabilities	1,455,000	1 221 000
		1,231,000
Total liabilities	40,535,000	59,983,000
Common stock	95,000	74,000
Additional paid-in capital	445 102 000	274.766.000
	445,192,000	3/4,/66,000
Retained earnings		
(accumulated deficit)	(408,493,000)	(363,991,000)
	920,000	929 000
comprehensive income	839,000	838,000
Total stockholders'	27 (22 000	11 (07 000
equity	37,633,000	11,687,000

Recent Dividends:

1. EyePoint Pharmaceuticals Inc common. No dividends paid.

2. EyePoint Pharmaceuticals Inc American Depositary Receipts.

No dividends paid.

Annual Dividends:

- 1. EyePoint Pharmaceuticals Inc common.
- No dividends paid.
- 2. EyePoint Pharmaceuticals Inc American Depositary Receipts.

No dividends paid.

EYEPOINT PHARMACEUTICALS INC Auditor's Report Auditor's Comment

The following is an excerpt from the Report of the Independent Auditors, Deloitte & Touche LLP, as it appeared in Co.'s 2018 10K: "We have audited the accompanying consolidated balance sheets of EyePoint Pharmaceuticals, Inc. and subsidiaries (the "Company") as of December 31, 2018 and June 30, 2018 and 2017, the related consolidated statements of comprehensive loss, stockholdersŠ equity, and cash flows for the six month period ended December 31, 2018, and each of the three years in the period ended June 30, 2018, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and June 30, 2018 and 2017, and the results of its operations and its cash flows for the six month period ended December 31, 2018, and each of the three years in the period ended June 30, 2018, in conforof stock units; Shares increased due to the effect of issuance of stock, exercise of stock options and vesting of stock units; As of August 31, 2018; As of Augu 2017; Approximately; As of March 8, 2019; As of Septem-financial reporting as of December 31, 2018, based on criteria established in Internal Control Ű Integrated Framework (2013) issued by the Committee of Sponsoring Organizations of the Treadway Commission and our report dated March 18, 2019, expressed an unqualified opinion on the CompanySs internal control over financial reporting. The accompanying financial statements have been prepared assuming that the Company will continue as a go-

and available borrowings, together with its history of losses, and the uncertainty in timing of cash receipts from its newly launched products raises substantial doubt about the CompanyŠs ability to continue as a going concern. ManagementŠs plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty.

FIBROCELL SCIENCE INC

Annual Report

	Consolidated Incon	ne Statement,	Years Ended	Dec. 31 (\$):
		2018	¹¹ 2017	
	Revenue from		(revised)	(revised)
	product sales			337,000
	Collaboration			
	revenue			18,000
	Total revenue			355,000
	Cost of product sales			696,000
	Cost of	•••	•••	0,0,000
	collaboration			
	revenue			1,000
	Total cost of revenue			697,000
	Gross profit (loss)			(342,000)
	Research &			(- ,,
	development			
	expenses	6,018,000	6,512,000	8,400,000
	Research & development			
	expenses - related			
	party	(34,000)	5,720,000	3,724,000
	Selling, general &			
	administrative	C 405 000	6.740.000	0.772.000
	expenses	6,405,000	6,749,000	9,773,000
	impairment expense			3,905,000
	Restructuring costs			335,000
	Total operating			
	expenses	12,389,000	18,981,000	
	Income (loss) from operations	(12 389 000)	(18 981 000)	(26.479.000)
	Warrant revaluation	(12,302,000)	(10,501,000)	(20,475,000)
	income (expense)	921,000	4,920,000	11,884,000
-	Derivative			
	revaluation expense	(1.662.000)	1 407 000	462,000
	(income)	(1,662,000) 771,000	1,407,000 828,000	
	Other income	771,000	020,000	220,000
	(expense), net	300,000	56,000	(7,000)
-	Income (loss)			
	before income taxes			
	Net income (loss) Dividend paid	(10,277,000)	(10,240,000)	(13,292,000)
	in-kind to			
_	preferred			
	stockholders	336,000	264,000	
-	Deemed dividend on	512,000	4 000 000	
•	preferred stock Net income (loss)	513,000	4,099,000	•••
	attributable to			
_	common stockholders	(11,126,000)	(20,603,000)	(15,292,000)
ı	Weighted average			
r	shares outstanding	7 (02 101	30,000,540	42.020.206
-	- basic	7,693,191	³ 3,092,543	₫2,928,306
l	Weighted average shares outstanding			
,	- diluted	7,693,191	3,093,727	₫2,929,507
ı	Year end shares	.,,	-,,	_,, _, ,, ,, ,
-	outstanding	9,758,332	³ 5,188,049	⁴ 2,937,627
l	Net income (loss)			
;	per share - basic	\$(1.45)	³ \$(6.66)	[△] \$(5.20)
	Net income (loss)		3-4	Ma (# 00)
ı	per share - diluted	\$(1.45)	³ \$(6.67)	⁴ \$(5.90)
-	Number of full time employees	19	20	23
-	Number of common			
	stockholders	5633	5 7 35	58 ₁₃₉
;				
	Dealessified to cor	form with 20	10 procentatio	n. 2 Paglacci

■ Reclassified to conform with 2018 presentation;
■ Reclassiing concern. As discussed in Note 1 to the financial statements, fied to conform with 2017 presentation; (3) Adjusted for 1-for-5 the CompanySs limited currently available cash, cash equivalents stock split, May 25, 2018; Adjusted for 1-for-3 stock split,

Consolidated Balance Sheet, Yea	rs Ended Dec	c. 31 (\$):
	2018	
~		(revised)
Cash & cash equivalents	14,430,000	17,417,000
Prepaid expenses & other		
current assets	105,000	485,000
Total current assets	14,535,000	17,902,000
Laboratory equipment	1,562,000	1,514,000
Computer equipment &		
software	319,000	318,000
Furniture & fixtures	44,000	44,000
Leasehold improvements	1,449,000	1,412,000
Construction-in-process	159,000	101,000
Total property &		
equipment, gross	3,533,000	3,389,000
Less: accumulated	-,,	-,,
depreciation	2,311,000	1,919,000
Property & equipment,	_,,	-,, -,,,,,,
net	1,222,000	1,470,000
Other assets	1,000	39,000
Total assets	15,758,000	19,411,000
Accounts payable	452,000	862,000
Related party payable	100,000	2,303,000
Accrued professional fees	281,000	322,000
Accrued compensation	449,000	462,000
Accrued clinical trial	449,000	402,000
expenses	525,000	342,000
Accrued other expenses	215,000	134,000
Accrued expenses	1,470,000	1,260,000
Deferred rent, current	150,000	
Total current liabilities	2,172,000	4,425,000
Accrued interest payable	1,738,000	967,000
Warrant liability	152,000	1,073,000
Derivative liability	1,474,000	3,136,000
Deferred rent	665,000	803,000
Total liabilities	6,201,000	10,404,000
Common stock	10,000	5.000
Additional paid-in	10,000	5,000
capital	198,627,000	187,805,000
Retained earnings	170,027,000	107,000,000
(accumulated deficit)	(189,080,000)	(178,803,000)
Total shareholders'	(169,080,000)	(176,803,000)
	9,557,000	9,007,000
equity (deficit)	9,337,000	9,007,000

 $^{\hbox{$\mbox{$\mbox{$\square$}}$}}$ Reclassified to conform with 2018 presentation

Recent Dividends:

- 1. Fibrocell Science Inc common.
- No dividends paid.
- 2. Fibrocell Science Inc series A redeemable preferred. No dividends paid.
- 3. Fibrocell Science Inc series D redeemable preferred. No dividends paid.
- 4. Fibrocell Science Inc series B redeemable preferred. No dividends paid.

Annual Dividends:

- 1. Fibrocell Science Inc common.
- No dividends paid.
- 2. Fibrocell Science Inc series A redeemable preferred. No dividends paid.
- 3. Fibrocell Science Inc series D redeemable preferred. No dividends paid.
- 4. Fibrocell Science Inc series B redeemable preferred. No dividends paid.

FIBROCELL SCIENCE INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, PricewaterhouseCoopers LLP, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying consolidated balance sheets of Fibrocell Science, Inc. and its subsidiaries ("the Company") as of December 31, 2018 and 2017, and the related consolidated statements of operations, stockholders' equity and cash flows for the years then ended, including the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. Substantial Doubt About the Company's Ability to Continue as a Going Concern The accompanying consolidated financial statements have been prepared assuming that the

March 13, 2017; Approximately; As of March 20, 2019; Company will continue as a going concern. As discussed in Note Investment securities - As of March 6, 2018; As of March 3, 2017 to the consolidated financial statements, the Company has suffered recurring losses from operations, has an accumulated deficit ma and cash outflows from operating activities that raise substantial Ca doubt about its ability to continue as a going concern. Manage- Re ment's plans in regard to these matters are also described in Note so 1. The consolidated financial statements do not include any adjust- R ments that might result from the outcome of this uncertainty."

FI

FIRSTHAND TECHN Annual Report	OLOGY VAL	UE FUND II	NC
Consolidated Incom	e Statement, 2018	Years Ended	Dec. 31 (\$):
		(revised)	(revised)
Investment income -		(1011500)	(revised)
afffiliated/controlled			
loan origination			
income	21,000	24,180	28,213
Investment income -	21,000	2.,100	20,213
unaffiliated			
interest	6,228	1,522	19,133
Investment income -	-,	-,	,
affiliated/controlled			
interest	3,440,610	1,540,089	830,677
Total investment	2,1.0,010	1,0 .0,000	050,077
income	3,467,838	1,565,791	878,023
Investment advisory	2,107,020	1,000,771	070,025
fees	4,128,311	2,975,982	3,281,617
Administration fees	207,292	187,846	165,024
Custody fees	32,123	22,152	11,334
Transfer agent fees	35,176	33,017	27,283
Registration &	33,170	33,017	27,203
filing fees	30,600	23,100	23,100
Professional fees	375,496	535,293	779,689
Printing fees	62,376	195,892	40,835
Trustees fees	200,000	137,500	100,000
Compliance fees	114,648	107,640	188,569
Miscellaneous fees	87,830	174,670	96,075
Total gross	,	,	,
expenses	5,273,852	4,393,092	4,713,526
Incentive fees	2,273,022	.,575,072	1,715,520
adjustment	7,570,807	1,691,040	
Total net expenses	12,844,659	6,084,132	4,713,526
Net investment	, ,	-,,	.,,,,,,,,,
income (loss),			
before taxes	(9,376,821)	(4,518,341)	(3,835,503)
Deferred tax	(-,,,	() /	(-,,-
benefit	(538,915)		
Net investment	(000,000)		
income (loss)	(8,837,906)	(4,518,341)	(3,835,503)
Year end shares	(-,,,	() /	(-,,-
outstanding	7,178,770	7,302,146	7,430,697
Net investment	.,,	.,,	.,,
income (loss) per			
share	\$(1.22)	\$(0.62)	\$(0.52)
Number of common	+()	+(0.0-)	+(===)
stockholders	²³ 1,400	²⁴ 1,700	²⁵ 1,800
Number of	1,400	1,700	1,000
beneficiary			
stockholders	2312,800	²⁴ 13,400	²⁵ 16,000
SIOCKHOIUCIS	12,000	13,400	10,000

 $^{\hbox{$\mbox{\square}$}}$ Reclassified to conform with 2018 presentation; $^{\hbox{$\mbox{\square}$}}$ Approximately; As of February 28, 2019; As of February 28, 2018; As of February 28, 2018; As of February 28, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

Consolidated Dalance Sheet, Tears Ended Dec. 31 (\$):							
	2018	¹¹ 2017					
		(revised)					
Investment securities -							
unaffiliated investments							
at acquisition cost	3,961,467	33,014,039					
Investment securities -							
affiliated investments at							
acquisition cost	31,002,275	24,035,159					
Investment securities -							
controlled investments at							
acquisition cost	132,313,596	117,890,661					
Investment securities -							
total acquisition cost	167,277,338	174,939,859					
Investment securities -							
unaffiliated investments	5 606 040	40 101 055					
at market value	5,696,042	40,191,055					
Investment securities -							
affiliated investments at	24045 111	24656252					
market value	34,045,111	24,656,252					

investment securities -		
controlled investments at		
market value	170,112,417	109,992,218
Cash		110,077
Receivable for securities		
sold	1,005	
Receivable from dividends		
& interest	2,308,366	1,794,003
Other assets	18,713	27,985
Total assets	212,181,654	176,771,590
Payable to securities		
purchased	365,783	
Incentive fees payable	9,261,847	1,691,040
Payable to affiliates	2,334,727	879,085
Deferred tax liability	8,432,559	
Consulting fee payable	19,500	21,000
Accrued expenses & other		
payables	149,279	186,876
Total liabilities	20,563,695	2,778,001
Net assets	191,617,959	173,993,589
Common stock	7,179	7,302
Paid-in-capital	178,770,434	180,772,769
Total distributable		
earnings (loss)	12,840,346	(6,786,482)
Net assets	191,617,959	173,993,589
Net assets value per		
share	\$26.69	\$23.83

 $^{\hbox{$\>$}}$ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Firsthand Technology Value Fund Inc common.

No dividends paid. Annual Dividends:

1. Firsthand Technology Value Fund Inc common. No dividends paid.

FIVE BELOW INC Annual Report

Consolidated Income Statement, Years Ended (\$000):

	02/02/19	02/03/18	^[] 01/28/17
			(revised)
Net sales	1,559,563	1,278,208	1,000,410
Cost of goods sold	994,478	814,795	643,373
Gross profit	565,085	463,413	357,037
Selling, general &			
administrative			
expenses	377,901	306,022	243,075
Operating income	187,184	157,391	113,962
Interest income	,	, i	, i
(expense), net	4,623	1,458	299
Income before	, , ,	,	
income taxes	191,807	158,849	114,261
Current income tax	,	,	,
expense (benefit) -			
federal	33,297	45,867	40,053
Current income tax	55,27	.5,007	.0,022
expense (benefit) -			
state	8,315	6,168	4,900
Total current	0,515	0,100	1,700
income tax expense			
(benefit)	41,612	52,035	44,953
Deferred income tax	11,012	52,055	11,755
expense (benefit) -			
federal	2,000	4,606	(1,772)
Deferred income tax	2,000	1,000	(1,772)
expense (benefit) -			
state	(1,450)	(243)	(760)
Total deferred	(1,150)	(213)	(700)
income tax expense			
(benefit)	550	4,363	(2,532)
Income tax expense	330	1,505	(2,332)
(benefit)	42,162	56,398	42,421
Net income	149,645	102,451	71,840
Weighted average	117,015	102, 131	71,010
shares outstanding			
- basic	55,763	55,208	54,846
Weighted average	33,703	33,200	3 1,0 10
shares outstanding			
- diluted	56,221	55,561	55,129
Year end shares	30,221	55,501	33,127
outstanding	55,759	55,438	54,905
Net income (loss)	22,,37	22,.30	2 .,,005
per share - basic	\$2.68	\$1.86	\$1.31
Net income (loss)	Ψ2.00	Ψ1.00	ψ1.D1

per share - diluted	\$2.66	\$1.84	\$1.30	amortization	13,174,000	13,055,000	12,631,000	operations -			
Number of full time	²³ 3,500	232,700	231,800	Write-off of long-lived assets	1,517,000	3.626.000		diluted	\$(0.28)	\$(0.35)	
employees Number of part time				Spin-off		.,,		per share - diluted	\$(0.23)	\$(0.87)	\$(0.65)
employees Number of common	2310,400	239,400	²³ 7,700	transaction costs Write-off of	7,708,000	•••	•••	Number of full time employees	³ 170		
stockholders	² 486,868	23560,374	²³⁶ 32,313	intangible assets Total costs &			4,055,000	Number of part time		•••	•••
M n			721	avpancac	238,908,000	232,708,000	220,874,000	employees Total number of	³ 4		
Reclassified to confemately; As Is; As of	orm with 20 March 8, 2	018 presentation	n; □ Approxi- ⁄Iarch 9. 2018:	Income (loss) from operations	11.372.000	(21,018,000)	(34.038.000)	employees	³ 174		⁴ 200
⁶ As of March 8, 2017	,	,		Interest expense,				Number of common stockholders	³⁵ 83		⁶ 106
Consolidated Balanc	e Sheet, Yea	ors Ended (\$00 02/02/19	00): 02/03/18	Other expenses, net	8,134,000	9,683,000 1,005,000	7,593,000 1,497,000				
~				Total other income (expense)			(9,090,000)	Restated to reflect the discontinued operations;	spin-off of Reclassifie	f Red Violet S	Subsidiaries as with 2017 pre-
Cash & cash equivalents Short-term investment		251,748	112,669	Income (loss)		•••	(>,0>0,000)	sentation; As Is; Appro	oximately;	As of Mar	ch 13, 2019; 6
securities		85,412 243,636	131,958 187,037	before income taxes from continuing				As of March 6, 2017			24 (4)
Prepaid income taxes		1,337	2,264	operations	3,238,000	(31,706,000)	(43,128,000)	Consolidated Balance S	Sheet, Yea	rs Ended Dec 2018	2017
Prepaid expenses & othe current assets		60,124	45,434	expense (benefit) -				Cook & cook conjustants		17.760.000	(revised)
Total current assets		642,257	479,362	state			87,000	Cash & cash equivalents Account receivable, gross .		17,769,000 50,403,000	16,564,000 37,902,000
LandFurniture & fixtures		7,150 145,254	114,394	income tax expense				Less: allowance for doubtful accounts		1.751.000	1 (24 000
Leasehold improvements		166,374	133,460	(benefit) Deferred income tax	• • • •	• • •	87,000	Accounts receivable, net		1,751,000 48,652,000	1,624,000 36,278,000
Computers & equipment Construction in process.		69,739 81,368	44,923 15,251	expense (benefit) -				Current assets of			2 27 4 000
Property & equipment,		01,300	13,231	federal	3,726,000	(7,117,000)	(14,278,000)	discontinued operations Total current assets		68,392,000	2,274,000 56,981,000
gross		469,885	308,028	Deferred income tax expense (benefit) -				Restricted cash		1,480,000	•••
Less: accumulated depreciation &				state	81,000	(1,855,000)	(1,732,000)	Computer & network equipment		276,000	159,000
amortization		168,588	127,679	Deferred income tax expense (benefit) -				Furniture & fixtures &		,	ŕ
Property & equipment, net		301,297	180,349	valuation allowance	(3,761,000)	8,972,000	1,881,000	office equipment		564,000	245,000
Deferred income taxes		6,126	6,676	Total deferred income tax expense				fixtures & office			
Long-term investment securities			27,702	(benefit)	46,000		(14,129,000)	equipment		747,000 1,023,000	1,023,000
Other assets		2,584	1,619	Income tax expense (benefit)	46,000		(14,042,000)	Total cost of property &		1,023,000	1,023,000
Total assets		952,264 103,692	695,708 73,033	Net income (loss)	10,000	•••	(11,012,000)	equipment		2,610,000	1,427,000
Income taxes payable		20,626	25,275	from continuing operations	3 102 000	(31,706,000)	(20.086.000)	Less: accumulated depreciation &			
Accrued salaries & wage Other accrued expenses.		24,586 104,201	22,906 43,246	Income (loss) from	3,192,000	(31,700,000)	(29,000,000)	amortization		1,230,000	740,000
Total current liabilities		253,105	164,460	operations of discontinued				Property & equipment, net		1,380,000	687,000
Deferred rent & other		84,065	72,690	operations, net	(2,084,000)	(21,500,000)		Intangible assets, net		61,812,000	74,354,000
liabilities		337,170	237,150	Income (loss) on				Goodwill Other non-current assets		159,791,000 414,000	1,097,000
Common stock		557	554	disposal of discontinued				Non-current assets of		,	
Additional paid-in capital		352,702	346,300	operations, net	(19,040,000)		• • •	discontinued operations Total assets		293.269.000	24,089,000 316,999,000
Retained earnings		261.925	111.704	Net income (loss) from discontinued				Accounts payable		7,855,000	7,408,000
(accumulated deficit) Total shareholders'		261,835	111,704	operations				Accrued expenses & other current liabilities		21 566 000	14,967,000
equity (deficit)		615,094	458,558	Net income (loss) Net income (loss)	(17,932,000)	(53,206,000)	(29,086,000)	Deferred revenue			265,000
				attributable to			(20.096.000)	Current portion of long-term debt		3,500,000	2,750,000
Recent Dividends: 1. Five Below Inc seri	es A 8% co	nvertible pref	erred.	Cogint		•••	(29,086,000)	Current liabilities of		2,200,000	
No dividends paid.		n, er elste prei	ci i cui	shares outstanding	76 705 077	(1.152.060	44.526.006	discontinued operations Total current liabilities		33 365 000	7,389,000 32,779,000
Five Below Inc con No dividends paid.	ımon.			- basic	/6,/05,8//	61,153,069	44,536,906	Promissory notes payable		33,303,000	32,779,000
Annual Dividends:				shares outstanding	5 C 5 C 5 C 5 C 5 C 5 C 5 C 5 C 5 C 5 C	(1.152.060	44.506.006	to certain shareholders, net			10.837.000
 Five Below Inc seri No dividends paid. 	es A 8% co	nvertible pref	erred.	- diluted Year end shares	76,705,877	61,153,069	44,536,906	Long-term debt, net			49,376,000
2. Five Below Inc con	ımon.			outstanding	75,292,383	61,279,050	53,557,761	Other non-current liabilities		766,000	
No dividends paid.				Earnings (loss) per share from				Total liabilities		86,103,000	92,992,000
FLUENT INC Annual Report				continuing				Common stock		38,000	31,000
Consolidated Income	Statement		Dec. 31 (\$):	operations - basic Earnings (loss) per	\$0.04	\$(0.52)	\$(0.65)	Treasury stock, at cost Additional paid-in		3,272,000	1,274,000
	2018	(revised)	2016 (revised)	share from				capital		395,769,000	392,687,000
Revenue	250,280,000	` ,		discontinued operations - basic	\$(0.28)	\$(0.35)		Retained earnings (accumulated deficit)		(185,369,000)	(167,437,000)
Cost of revenue				Net earnings (loss)	φ(0.26)	φ(0.55)	•••	Total stockholders'			
(exclusive of depreciation &				per share - basic Earnings (loss) per	\$(0.23)	\$(0.87)	\$(0.65)	equity (deficit)		207,166,000	224,007,000
amortization)	161,560,000	146,382,000	133,798,000	share from				Restated to reflect the	spin-off o	f Red Violet S	Subsidiaries as
Sales & marketing expenses	13,663,000	11,973,000	16,296,000	continuing				discontinued operations			
Product development.	5,279,000		•••	operations - diluted	\$0.04	\$(0.52)	\$(0.65)	Recent Dividends:			
General & administrative				Earnings (loss) per		. ,	. ,	 Fluent Inc series A no No dividends paid. 	on-voting	convertible p	referred.
expenses	36,007,000	55,094,000	54,094,000	share from discontinued				2. Fluent Inc common.			
Depreciation &											

	eclared R 3/06/2018 0		Payable 03/26/2018	Year end shares	7,978	17,739	13,710		2019	¹¹ 2018 (revised)	2017 (revised)
3. Fluent Inc series B nor	n-voting con	vertible pre	forred	outstanding	8,172	17,847	17,676	Net sales	3,076,208,000 1,969,099,000	2,806,938,000 1,752,199,000	2,386,435,000 1,545,107,000
No dividends paid. Annual Dividends: 1. Fluent Inc series A n	J	•		2 \ ,	(0.31)	\$(0.14)	\$(1.00)	Gross profit Selling, general & administrative	1,107,109,000		841,328,000
No dividends paid. 2. Fluent Inc common.		onvertible p	reierreu.	*	(0.31)	\$(0.14)	\$(1.00)	expenses	834,763,000	855,247,000	704,436,000
20180.00				employees	^{]4} 123	3598		amortization			32,481,000 10,480,000
Fluent Inc series B n No dividends paid.	on-voting co	onvertible p	referred.	employees	[]] 4123	3598	³⁶ 70	Operating profit (loss)			
FULGENT GENETICS Annual Report	INC			stockholders	³⁴ 7	357		Other income (loss) Interest &	(2,960,000)	(1,413,000)	(580,000)
Consolidated Income	Statement,	Years End	ded Dec. 31	Reclassified to conform w	ith 2018	3 presentation:	Reclassi-	financing charges, net	43 924 000	42 363 000	15 589 000
(\$000):	2018	¹¹ 2017	□2016	fied to conform with 2017 pres	entation	; 3 As is; 4 As	of March 1,	Income (loss)	73,727,000	42,303,000	13,367,000
	2010	(revised)	(revised)	2019; As of March 1, 2018; (S As of I	March 1, 2017	,	before income taxes	125 5 10 000	02 (01 000	55.060.000
Revenue	21,351	18,730	18,276	Consolidated Balance Shee	t, Years	Ended Dec.	31 (\$000):	- United States Income (loss)	137,748,000	93,691,000	55,363,000
Cost of revenue	10,697	8,551	6,722			2018	2017	before income taxes			
Gross profit Research &	10,654	10,179	11,554	Cash & cash equivalents		6,736	(revised) 6,490	- non-United States	46,082,000	16,358,000	22,399,000
development				Marketable securities		24,298	19,994	Income (loss)	102 020 000	110 010 000	55.542.000
expenses	5,534	4,223	3,558	Trade accounts		,		before income taxes Current income tax	183,830,000	110,049,000	77,762,000
Selling &	4,652	4,205	2.460	receivable, gross		6,538	4,292	provision (benefit)			
marketing expenses General &	4,032	4,203	2,469	Allowance for doubtful accounts		590	287	- federal	23,463,000	28,723,000	22,925,000
administrative				Trade accounts		370	207	Current income tax			
expenses	5,538	5,233	4,609	receivable, net		5,948	4,005	provision (benefit) - state & city	5,907,000	2,592,000	4,034,000
Total operating expenses	15,724	13,661	10,636	Reagents		314	231	Current income tax	3,707,000	2,372,000	1,03 1,000
Operating income	13,724	13,001	10,030	Prepaid expenses		706 1,251	624 1,313	provision (benefit)			
(loss)	(5,070)	(3,482)	918	Marketable securities		1,231	1,515	- foreign	10,989,000	12,532,000	6,150,000
Interest & other	40.4	404	(5.200	interest receivable		220	204	Total current income tax			
income (expense) Income (loss)	434	481	(5,386)	Other receivable		70	66 2,438	provision (benefit)	40,359,000	43,847,000	33,109,000
before income taxes				Other current assets		2,561 39,543	32,927	Deferred income tax			
& equity loss in				Marketable securities,		57,515	52,727	provision (benefit)	4 410 000	4.004.000	(4.776.000)
investee	(4,636)	(3,001)	(4,468)			6,386	14,883	- federal	4,419,000	4,084,000	(4,776,000)
Current federal income taxes		(599)	616	Equity method investments		1,512	1,937 1,435	provision (benefit)			
Current state	• • • •	(399)	010	Computer hardware		1,579 495	463	- state & city	191,000	1,285,000	(2,807,000)
income taxes		(80)	58	Medical lab equipment		8,136	7,145	Deferred income tax provision - foreign	794 000	(1,291,000)	298,000
Total current		(670)	674	Furniture & fixtures		233	159	Total deferred	774,000	(1,271,000)	270,000
income taxes	• • • •	(679)	074	Leasehold improvements Assets not yet placed in	• • • •	802	763	income tax			
income taxes	(987)	(300)	295	service		1,087	1,074	provision (benefit) Income tax expense	5,404,000	4,078,000	(7,285,000)
Deferred state	(200)	(20)	(40)	Property & equipment,		12 222	11.020	(benefit)	45,763,000	47,925,000	25,824,000
income taxes	(308)	(36)	(49)	gross	• • • •	12,332	11,039	Net income (loss)			51,938,000
allowance	1,331			depreciation		5,886	3,767	Net income			
Total deferred		(22.0		Fixed assets, net		6,446	7,272	attributable to G-III Apparel			
income taxes	36	(336)	246	Deferred tax asset			126	Group, Ltd	138,067,000	62,124,000	51,938,000
(benefit from)				Other long-term assets Total assets		17 53,904	39 57,184	Weighted average			
income taxes	36	(1,015)	920	Accounts payable		1,313	2,089	shares outstanding	40, 140, 000	40.020.000	46 200 000
Income (loss)				Accrued liabilities		1,425	911	- basic	49,140,000	48,820,000	46,308,000
before equity loss in investee	(4,672)	(1,986)	(5,388)	Total current liabilities		2,738	3,000	shares outstanding			
Equioty income	(4,072)	(1,700)	(3,300)	Other long-term liabilities		14	6	- diluted	50,274,000	49,750,000	47,394,000
(loss) in investee	(935)	(524)		Total liabilities		2,752	3,006	Year end shares outstanding	48,709,000	49,113,000	48,640,000
Income (loss) from				Common stock		2	2	Net income (loss)	40,709,000	49,113,000	46,040,000
continuing operations			(5,388)	Additional paid-in capital		114,203	111,884	per share - basic	\$2.81	\$1.27	\$1.12
Income (loss) from			(2,200)	Accumulated other		114,203	111,004	Net income (loss)	to 75	¢1.05	¢1.10
discontinued				comprehensive income				per share - diluted Number of full time	\$2.75	\$1.25	\$1.10
operations	(5,607)	(2,510)	41 (5,347)	(loss)		(35)	(44)	employees	² 4,100		
Deemed dividend on	(3,007)	(2,310)	(3,347)	Retained earnings (accumulated deficit)		(63,018)	(57,664)	Number of part time	.,		
redemption of Class				Total stockholders'		(05,010)	(57,001)	$employees \dots \dots \dots$	² 3,300		
D-1 preferred unit			3,727	equity		51,152	54,178	Total number of			30 ·
Distribution to Class D-1 preferred								employees Number of common		9,071	³ 8,734
unitholder			4,592	Recent Dividends:				stockholders	₫20	⁵ 27	3628
Income (loss)				Fulgent Genetics Inc com No dividende neid	ımon.			Number of	20	21	20
allocable to common shareholders			(13,666)	No dividends paid. Annual Dividends:				beneficiary	চাত	e	বাহার
Weighted average	•••		(13,000)	1. Fulgent Genetics Inc com	nmon.			stockholders	□□22,000	□17,000	23620,000
common shares				No dividends paid.				Foreign currency translation			
outstanding - basic Weighted average	17,978	17,739	13,710	G-III APPAREL GROUP LT	D.			adjustments		22,200,000	(4,033,000)
common shares				Annual Report Consolidated Income State	ment V	ears Ended I	an. 31 (\$).	m _			n
outstanding -				- onsonance meome state		znaca j	(Ψ)•	Reclassified to con	torm with 20	19 presentatio	n; [⊔] Approxi-

mately; (3) As is; (4) As of March 25, 2019; (5) As of March 28, No dividends paid. 2018: 6 As of March 31, 2017

2018; ⁶ As of March 31, 2017									
Consolidated Balance Sheet, Years Ended Jan. 31 (\$):									
	2019	Ш2018							
		(revised)							
Cash & cash equivalents	70,138,000	45,776,000							
Accounts receivable,	502 022 000	206 520 000							
gross	303,033,000	296,530,000							
accounts & sales									
discount	900,000	2,100,000							
Accounts receivable, net	502,133,000	23 _{294,430,000}							
Inventories	576,383,000	553,323,000							
Prepaid income taxes	8,308,000	15,058,000							
Prepaid expenses & other	-,,	,,							
current assets	96,933,000	51,014,000							
Total current assets	1,253,895,000	959,601,000							
Investments in									
unconsolidated affiliates	66,587,000	62,422,000							
Machinery & equipment	2,270,000	1,529,000							
Leasehold improvements	78,403,000	77,091,000							
Furniture & fixtures	97,133,000	88,733,000							
Computer equipment &	22 525 000	20 201 000							
software	32,537,000	28,301,000							
Property & equipment, gross	210,343,000	195,654,000							
Less: accumulated	210,343,000	172,024,000							
depreciation	123,936,000	97,797,000							
Property & equipment,	123,730,000	71,171,000							
net	86,407,000	97,857,000							
Other assets, net	35,459,000	32,478,000							
Other intangibles, net	42,404,000	46,405,000							
Deferred income tax									
assets, net	22,427,000	11,439,000							
Trademarks	439,742,000	442,265,000							
Goodwill	261,137,000	262,710,000							
Total assets	2,208,058,000	1,915,177,000							
Income tax payable	8,859,000	19,748,000							
Accounts payable	225,499,000	232,364,000							
Accrued bonuses	44,519,000	36,137,000							
Other accrued expenses	58,322,000	58,918,000							
Accrued expenses	102,841,000 243,589,000	95,055,000							
Total current liabilities	580,788,000	347,167,000							
Term loan	300,000,000	300,000,000							
New revolving credit	200,000,000	200,000,000							
facility		12,003,000							
Note issued to LVMH Moet		,,							
Hennessy Louis Vuitton									
Inc. (LVMH)	125,000,000	125,000,000							
Subtotal	425,000,000	437,003,000							
Less: net debt issuance									
costs	(10,014,000)								
Debt discount	(28,382,000)	(33,333,000)							
Notes payable, net of									
discount & unamortized	296 604 000	201 044 000							
issuance costs Deferred income tax	380,004,000	391,044,000							
liabilities, net	15,128,000	15,888,000							
Other non-current	13,126,000	13,888,000							
liabilities	36,529,000	40,389,000							
Total liabilities		794,488,000							
Common stock	264,000	245,000							
Additional paid-in	,,,,,	- ,							
capital	464,112,000	451,844,000							
Accumulated other									
comprehensive income									
(loss)	(15,194,000)	(5,522,000)							
Retained earnings									
(accumulated deficit)	758,881,000	674,542,000							
Common stock held in	10.051.000	400 000							
treasury, at cost	19,054,000	420,000							
Total stockholders' equity (deficit)	1 190 000 000	1 120 600 000							
equity (ucitett)	1,189,009,000	1,120,689,000							
_		_							

Reclassified to conform with 2019 presentation; Net of accrued returns - Accounts receivable, net: \$61,200,000; 3 Sales discounts - Accounts receivable, net: \$102,100,000

Recent Dividends:

1. G-III Apparel Group Ltd. common.

No dividends paid. Annual Dividends:

1. G-III Apparel Group Ltd. common.

3, No dividends paid.				7, 2017		
GAMING PARTNERS	INTERNAT	IONAL COR	P	Consolidated Balance Sheet, Yea	rs Ended Dec	. 31 (\$):
Annual Report	G	** ** 1	D 21 (b)		2018	^{III} 2017
Consolidated Income	e Statement, 2018	Years Ended 2017	Dec. 31 (\$): 2016	Cash & aach aquivalents	12,100,000	(revised) 14,064,000
	2016	(revised)	(revised)	Cash & cash equivalents Accounts receivable,	12,100,000	14,004,000
Revenues	87,009,000	80,602,000	82,139,000	gross	8,193,000	7,722,000
Cost of revenues	59,974,000	57,924,000	56,803,000	Less allowance for	107.000	207.000
Gross profit Marketing & sales	27,035,000	22,678,000	25,336,000	doubtful accounts	187,000 8,006,000	307,000 7,415,000
expenses	7,469,000	6,619,000	6,407,000	Raw materials	9,800,000	11,637,000
General &				Work in progress	2,787,000	2,432,000
administrative	10.750.000	9,016,000	10,181,000	Finished goods	3,517,000	3,502,000
expenses	10,750,000	9,010,000	10,161,000	Total inventories	16,104,000	17,571,000
development				inventories	(2,219,000)	(2,453,000)
expenses	3,996,000	1,517,000	1,188,000	Inventories	13,885,000	15,118,000
Operating income (loss)	4,820,000	5,526,000	7,560,000	Prepaid expenses	1,075,000	1,163,000
Interest income	79,000	1,000	23,000	Income tax-related assets	2,650,000 775,000	1,435,000 327,000
Interest expense	176,000	249,000	242,000	Refundable value added	772,000	527,000
Gain (loss) on				tax	591,000	996,000
foreign currency transactions	(188,000)	182,000	187,000	Other current assets, net	28,000	78,000
Other income	(100,000)	162,000	187,000	Total current assets	39,110,000 657,000	40,596,000 669,000
(expense), net	70,000	(19,000)	(2,000)	Buildings & improvements	11,306,000	11,196,000
Other income				Equipment & furniture	40,841,000	40,714,000
(expense), net	(215,000)	(85,000)	(34,000)	Vehicles	405,000	408,000
Income (loss) before income taxes				Construction in progress	412,000	529,000
- Foreign	4,813,000	5,185,000	4,532,000	gross	53,621,000	53,516,000
Income (loss)				Less accumulated	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	, ,
before income taxes	(200.000)	256.000	2 00 4 000	depreciation	31,074,000	28,583,000
- United States Income (loss)	(208,000)	256,000	2,994,000	Property & equipment, net	22 547 000	24,933,000
before income taxes	4,605,000	5,441,000	7,526,000	Goodwill	22,547,000 10,292,000	10,292,000
Current income	.,,	-,,	.,. = .,	Intangible assets, net	1,523,000	1,676,000
taxes (benefit) -	(0.4 # 0.00)			Investments	560,000	411,000
U.S. federal	(845,000)	(47,000)	1,035,000	Deferred income tax asset	320,000	675,000
Current income taxes (benefit) -				Inventories, non-current Other assets, non-current	2,219,000 3,056,000	2,453,000 2,240,000
U.S. state	(15,000)	182,000	43,000	Total assets	79,627,000	83,276,000
Current income				Accounts payable	3,410,000	4,616,000
taxes (benefit) -	712.000	404.000	610,000	Accrued bonuses &	1 201 000	052.000
foreign Total current	712,000	494,000	619,000	commisions	1,381,000	953,000
income taxes				& related costs	1,331,000	1,359,000
(benefit)	(148,000)	629,000	1,697,000	Stock appreciation rights		
Deferred income taxes (benefit) -				liability	1,244,000	1,153,000
U.S. federal	921,000	759,000	666,000	Accrued vacation	942,000 475,000	964,000 560,000
Deferred income		,	,	Accrued legal & bank	175,000	300,000
taxes (benefit) -				fees	309,000	52,000
U.S. state	133,000	48,000	59,000	Accrued fixed asset		1.076.000
Deferred income taxes (benefit) -				acquisition liability Other accrued expenses	475,000	1,076,000 368,000
foreign	(18,000)	379,000	(79,000)	Accrued liabilities	6,157,000	6,485,000
Total deferred	, , ,		, , ,	Customer deposits &	, ,	, ,
income taxes	1.026.000	1 106 000	646,000	deferred revenue	4,873,000	3,020,000
(benefit)	1,036,000	1,186,000	646,000	Current portion of long-term debt		1,401,000
provision (benefit)	888,000	1,815,000	2,343,000	Income taxes payable	365,000	693,000
Net income (loss)	3,717,000	3,626,000	5,183,000	Total current liabilities	14,805,000	16,215,000
Weighted average				Long-term debt		5,265,000
shares outstanding - basic	7,970,000	7,930,000	7,929,000	Deferred income tax liabilities	412,000	
Weighted average	7,570,000	7,230,000	7,727,000	Other liabilities,	412,000	•••
shares outstanding				non-current	620,000	480,000
- diluted	8,051,000	8,045,000	8,042,000	Total liabilities	15,837,000	21,960,000
Year-end shares outstanding	8,085,194	7,932,094	7,928,594	Common stock	84,000	82,000
Net income (loss)	0,005,171	7,752,071	7,520,551	capital	20,219,000	19,272,000
per share - basic	\$0.47	\$0.46	\$0.65	Treasury stock, at cost	2,266,000	2,263,000
Net income (loss)	40.45	A0 1=	40.61	Retained earnings		
per share - diluted Number of full tme	\$0.46	\$0.45	\$0.64	(accumulated deficit)	47,055,000	44,718,000
employees	719	709	730	Foreign currency translation	(1,223,000)	(493,000)
Number of common				Minimum pension liability	(1,223,000)	(1,55,500)
stockholders	¹¹ 70	² 70	³ 74	adjustment, net of tax	(79,000)	
Foreign currency				Accumulated other		
translation adjustments		1,868,000	(485,000)	comprehensive income (loss)	(1,302,000)	(493,000)
agasanonto		1,555,000	(.55,500)	Total stockholders'		
As of March 14, 201	9; ² As of Ma	rch 15, 2018; [As of March	equity	63,790,000	61,316,000

				Legal costs		106	91	Cash & cash equivalents	105,219	315
Reclassified to confor	rm with 2018	presentation		Accrued interest		43	38	Marketable securities	123,439	
				Other research &		105	500	Restricted cash	200	
Recent Dividends: 1. Gaming Partners In	aternational	Corn commo	n	development expenses		135	522	Prepaid expenses & other	2.005	120
1. Gaming Farmers in	itti nationai	Corp commo		Other general & administrative expenses.		17	53	Current assets	3,095 231,953	130 445
ExDate Amt I	Declared I	Record Pa	ayable	Accrued liabilities		438	1,010	Office equipment	918	
		12/01/2016 12		Term loan - current		150	1,010	Computer equipment	15	
12/07/2017 0.12 1	1/27/2017	12/08/2017 12	2/22/2017	portion		9,437	1,355	Software	50	
12/07/2018 0.12 1	1/27/2018	12/10/2018 12	2/21/2018	Total current liabilities		11,919	6,390	Lab equipment	1,070	
				Term loan			8,683	Leasehold improvements	1,243	
Annual Dividends:		~		Other liabilities		1	3	Construction in process	194	
1. Gaming Partners In	nternational	Corp common	n.	Total liabilities		11,920	15,076	Total property &		
20160.12 201	17 0	12 2019	0.12	Common stock		22	18	equipment	3,490	
20160.12 201	170	.12 2018	0.12	Additional paid-in		01.062	64.207	Less: accumulated	207	
0545UD5 TU5545				capital		91,863	64,397	depreciation	297	
GEMPHIRE THERAPE Annual Report	EUTICS INC	•		(accumulated deficit)		(84,111)	(60,474)	net	3,193	
Consolidated Incom	e Statement	Vears Ende	ed Dec 31	<u> </u>		(01,111)	(00,171)	Other assets	4,273	
(\$000):	c Statement	, rears Ende	a bec. 31	equity (deficit)		7,774	3,941	Total assets	239,419	445
(4000).	2018	2017	2016	1 7 . ,				Accounts payable	2,182	97
			(revised)	D (D) 11 1				Accrued research &		
General &				Recent Dividends:				development expenses	10,653	126
administrative				 Gemphire Theraper No dividends paid. 	utics inc com	imon.		Accrued compensation	4,102	34
expenses	8,493	10,438	5,956	Annual Dividends:				Accrued legal fees	1,310	780
Research &				1. Gemphire Theraper	utics Inc com	ımon.		Accrued accounting fees	722	
development expense.	14,312	22,686	8,740	No dividends paid.				Accrued consulting fees	665 769	33 79
Total operating	22 905	22 124	14.606	GENERAL FINANCE	COPP			Accrued expenses	7,568	926
Income (loss) from	22,805	33,124	14,696	Acquisition Comple		r 28 2010 C	'o wholly		7,500	920
Income (loss) from operations	(22,805)	(33,124)	(14,696)	owned subsidiary Pag Va	n Inc. acqui	ired the portable	o. Wholly-	short-term		117
Interest income	(22,803)	(33,124)	(14,090)	sets of BBS Leasing III	ni, me., acqui	rth TX Terms	of the trans-	Total current liabilities	20,403	1,266
(expense)	(654)	(286)	114	action were not disclosed		iui, 171. 1011115	or the truns	Note payable to related	,	-,
Other income	(054)	(200)	114	GOSSAMER BIO INC	•			parties		40
(expense)	(178)	(5)	(4)	Annual Report				Convertible note payable		6,000
Income (loss)	(-,-)	(-)	(-)	Consolidated Income	e Statement.	, Years Ended	1 Dec. 31	Accrued expenses -		
before income taxes	(23,637)	(33,415)	(14,586)	(\$000):				long-term	718	1
Net income (loss)	(23,637)	(33,415)	(14,586)		2018	2017	2016	Total liabilities	21,121	7,307
Adjustment to							(revised)	Series seed convertible		
redemption value on				Research &				preferred stock	29,200	
series A				development	55,283	891		Series A convertible	70.615	
convertible				In process research				preferred stock	79,615	
preferred stock			(366)	& development	49,659	5,500		Series B convertible	220.552	
Net income (loss)				General &				preferred stock	229,552 2	• • • •
attributable to	(22,627)	(22.415)	(14.052)	administrative	44.051	262	83	Additional paid-in	2	•••
common stockholders Weighted average	(23,637)	(33,415)	(14,952)	expenses	44,051	202	0.5	capital	33,853	32
shares outstanding				expenses	148,993	6,653	83	Retained earnings	33,633	32
- basic	13,806	10,349	5,809	Income (loss) from	140,223	0,033	0.5	(accumulated deficit)	(153,863)	(6,894)
Weighted average	15,000	10,5.7	5,005	operations	(148,993)	(6,653)	(83)	Accumulated other		
shares outstanding				Interest income	1,720		`	comprehensive income		
- diluted	13,806	10,349	5,809	Interest expense	12	118		(loss)	(61)	
Year end shares				Other income	316			Total stockholders'		
outstanding	[□] 14,265	10,633	□9,270	Total other income				equity (deficit)	(120,069)	(6,862)
Net income (loss)				(expense), net	2,024	(118)	(02)			
per share - basic	\$(1.71)	\$(3.23)	\$(2.57)	Net income (loss)	(146,969)	(6,771)	(83)	Recent Dividends:		
Net income (loss)				Weighted average				1. Gossamer Bio Inc common.		
per share - diluted	\$(1.71)	\$(3.23)	\$(2.57)	shares outstanding - basic	6,505	9,161	9,161	No dividends paid.		
Number of full time	349	³⁵ 18	³⁶ 16	Weighted average	0,505	9,101	9,101	Annual Dividends:		
employees	209	18	2216	shares outstanding				1. Gossamer Bio Inc common.		
Number of common	ធាណ	[3][7] - ^	³⁸ 114	- diluted	6,505	9,161	9,161	No dividends paid.		
stockholders	³⁴ 49	³ 7 ₅₈	≃º114	Year end shares	-,	- ,	. ,	GRANITE CITY FOOD & BREW	ERY LTD	
m				outstanding	8,051	9,161	9,161	Annual Report		
Shares increased due to				Net earnings (loss)				Consolidated Income Statement	, Years Ended	(\$):
from follow-on public of	ffering and e	xercise of stoc	k options;	per share - basic	\$(22.59)	\$(0.74)	\$(0.01)	12/25/18		12/27/16
Shares increased due to	the effect of	conversion of	series A pre-	Net earnings (loss)					(revised)	(revised)
ferred stock to common s				re	\$(22.59)	\$(0.74)	\$(0.01)	Total revenues 133,837,780		
issuance of common stoc	k from offen	ng; As is;	As of March		m m	ma .		Restaurant revenue		150,301,535
11, 2019; ⁵ As of March	1, 2018; [™] A	As of February	20, 2017;	employees	¹¹² 118	^{III} 104		Cost of sales -		
As of March 7, 2018; A	As of March 3	3, 2017		Number of part time	ma.	ma.		food, beverage &	27.165.511	20 (01 010
Consolidated Balance	Sheet, Year	s Ended Dec.	31 (\$000):	employees	¹¹² 1	^{III} 1		retail	37,165,511	39,691,010
		2018	2017	Total number of		m m			48,178,304	51 1/3 723
- · ·			J = -	employees		^{III} 105		Cost of sales - 43,724,013	70,170,304	51,145,145
Cash & cash equivalents		18,954	18,473	Number of common	mae	me.		direct restaurant		
Prepaid expenses		715	490	stockholders	¹¹⁴⁵ 106	[□] 6107			23,951,394	24,075.164
Deferred offering costs			21			-		Cost of sales -	- /	,,
Other assets		17 19,686	25 19,009	As Is; As of Februar	ry 28, 2019; ³	As of Decemb	er 31, 2018;	occupancy 14.049,289	15,832,654	15,138,637
Deposits		19,080	19,009	Approximately; As of	f March 18, 20	019; ⁶ As of Se	ptember 30,	Cost of sales &		
Total assets		8 19,694	8 19,017	2018	,			occupancy 118,090,540	125,127,863	130,048,534
Accounts payable		2,044	4,025	Consolidated Balance	Sheet. Years	s Ended Dec. 3	31 (\$000):	General &		
Accrued compensation &		2,011	.,020	Dumilet	rour	2018	2017	administrative		10.150
other payroll liabilities		137	306					expenses 10,699,966	11,987,736	10,420,009

Depreciation & amortization				Total assets		61,787,699 1,922,091	Annual Report Consolidated Income	e Statement,	Years Ende	d Dec. 31
expenses	6,906,897	7,994,832	8,697,917	Accrued payroll & related expenses	2,734,492	3,928,486	(\$000):	2018	¹¹ 2017	2016
expenses		23,288	1,718,648	Deferred revenue from				2010	2017	2010
Aquisitions costs Impairment and	• • • •		1,419	gift card sales		4,774,625 888,089	Precision oncology testing	78,407	42,088	24,496
other gain (loss)				Accrued interest	2,021,672	608,335	Development	70,407	42,000	24,470
on disposal of	(1.150.004)	(76,602)	(205.052)	Accrued real estate taxes	, -	544,754	services	12,232	7,754	753
assets Exit or disposal	(1,158,994)	(76,693)	(305,852)	Accrued credit card fees	275,189 45,259	280,524 358,815	Total revenue	90,639	49,842	25,249
activities	(75,420)	802,780		Accrued marketing		53,309	oncology testing	39,846	28,883	22,065
Total costs & expenses	136,780,977	146,013,192	151,192,379	Accrued rent restructure fees	269,167	856,259	Cost of development services	3,364	2,735	59
Operating income (loss)	(2.042.107)	(4,838,256)	(890,844)	Accrued CAM charges	534,912	415,925	Research & development expense.	50,714	25,562	10,859
Interest income	(2,943,197)	264	8,862	equipment		22,868	Sales & marketing	*		
Interest expense on capital leases	1,922,988	2,070,565	2,074,656	Other accrued expenses	1,126,911	1,449,690	expense	53,465	32,497	26,192
Other interest expense	2,507,430	2,105,597	1,706,346	portion	472,770	984,799	administrative expense	36,192	36,777	9,921
Net interest income				portion	10,273,000	10,273,000	Total costs &	*	30,777	
(expense)	(4,430,418)	(4,175,898)	(3,772,140)	Long-term debt, current portion	27,352,370	27,897,037	operating expenses Income (loss) from	183,581		69,096
before income tax	(7,373,615)	(9,014,154)	(4,662,984)	Capital lease			operations	(92,942)	(76,612)	(43,847)
Current income tax expense - state	(7,212)	49,442	56,852	obligations, current portion	1,198,763	1,058,183	Interest income Interest expense	5,266 1,251	2,234 2,702	733 3,018
Current income tax expense	(7,212)	49,442	56,852	Total current liabilities Deferred rent, net of	54,548,014	56,316,789	Gain (loss) on debt extinguishment		(5,075)	
Deferred income tax	(7,212)	49,442	30,632	current portion	4,809,398	5,177,497	Other income		(3,073)	
expense (benefit) - federal	(2.560.720)	(3,939,538)	(2,781,339)	Other liabilities - interest rate swap		(5,199)	(expense), net Income before	4,702	(1,059)	(1)
Deferred income tax	()= == ,	(- / / /	()))	Capital lease		(-,,	income taxes -	(0.4.2.1.2)		
expense (benefit) - state	(294,596)	(340,068)	(68,427)	obligations, net of current portion	16,871,357	18,077,020	United States Income before	(84,313)	•••	
Effect of change in rate used		7,515,023		Total liabilities		79,566,107 143,610	income taxes - Foreign	88		
Deferred income tax	•••	, ,		Additional paid-in		,	Income (loss)	00		•••
expense (benefit) Net change to	(2,855,316)	3,235,417	(2,849,766)	capital	83,231,932	82,642,178	before provision for income taxes	(84,225)	(83,214)	(46,133)
valuation allowance	2,855,316	(3,235,417)	2,849,766	(accumulated deficit)	(107,930,599)	(100,564,196)	Current state	4	, , ,	(1, 11,
Income tax expense (benefit)	(7,212)	49,442	56,852	equity (deficit)	(24,555,057)	(17,778,408)	income taxes Current foreign	4		•••
Net income (loss) Net income (loss)	(7,366,403)	(9,063,596)	(4,719,836)				income taxes	34	•••	• • • •
available to common		(0.062.506)	(4.710.926)	Recent Dividends: 1. Granite City Food & Brewery	Ltd redeema	ble preferred.	taxes Deferred state	38		
shareholders Weighted average	•••	(9,063,596)	(4,719,630)	No dividends paid.		•	income taxes		7	6
shares outstanding - basic	14,360,981	14,360,981	14,360,981	Granite City Food & Brewery No dividends paid.	Lta common	•	Deferred income taxes		7	6
Year end shares				3. Granite City Food & Brewe preferred.	ry Ltd series	A convertible	Provision for			-
outstanding Net income (loss)	14,360,981	14,360,981	14,360,981	No dividends paid.			(benefit from) income taxes	38	7	6
per share - basic Number of common	\$(0.51)	\$(0.63)	\$(0.33)	Annual Dividends: 1. Granite City Food & Brewery	Ltd redeema	ble preferred.	Net income (loss) Fair value	(84,263)	(83,221)	(46,139)
stockholders	95			No dividends paid.		•	adjustment of			
Reclassified to conf	·:41- 2011	0		Granite City Food & Brewery No dividends paid.	Lta common	•	redeemable noncontrolling			
Consolidated Balance		-		3. Granite City Food & Brewe preferred.	ry Ltd series	A convertible	interest	(800)		
Componential Datas	ce sneet, rea	12/25/18	12/26/17	No dividends paid.			Net income (loss) attributable to			
Cash & cash equivalent	s	4,488,207	(revised) 6,165,079	GRANITE CITY FOOD & BREW			Guardant Health,	(95.062)		
Inventory		1,656,624	1,680,655	Auditor's Report Auditor's Rep The following is an excerpt from t		e Independent	Inc Deemed dividend	(85,063)	•••	•••
assets, net		975,380	1,241,911	Auditors, Schechter, Dokken, Kante it appeared in Co.'s 2018 10-K: "Op						
Total current assets Prepaid rent, net of		7,120,211	9,087,645	solidated financial statements referr	ed to above pr	esent fairly, in	series A			
current portion		194,733	227,695	all material respects, the financial po Brewery, Ltd., as of December 25, 2					4,716	
Land Buildings		18,000 31,191,659	18,000 31,350,863	and the results of its operations and	d its cash flow	s for the years	Deemed dividend		1,1.24	
Leasehold improvemen		16,765,187	16,774,031	then ended in accordance with accordance cepted in the United States of Amer						
Equipment & furniture Less accumulated		54,102,125	53,761,439	garding Going Concern The accor	mpanying cons	olidated finan-	series D			
depreciation		68,928,202	62,649,431	cial statements have been prepared will continue as a going concern. A					1,058	
Construction-in-progres Property & equipment,	SS	181,431	101,378	consolidated financial statements, t	he Company h	as suffered re-	Net income (loss)		,	
net			39,356,280	curring losses from operations and h raises substantial doubt about its abil						
Liquor licenses Trademarks		944,233 1,777,607	953,471 1,777,607	cern. Management's evaluation of t	he events and	conditions and	Inc. common	(95.062)	(99 005)	(46 120)
Security deposits Less accumulated		259,921	262,399	management's plans in regard to the in Note 1. The consolidated finance	ial statements	do not include	Weighted average	(85,063)	(88,995)	(46,139)
amortization		671,712	582,269	any adjustments that might result from tainty. Our opinion is not modified v	om the outcom	e of this uncer-		30,403	12,582	13,053
Deferred loss on sale leaseback		8,672,489	10,704,871	GUARDANT HEALTH INC	, mi respect to	ans matter.	Weighted average	20,102	12,502	10,000
		-,,>	.,,., .	GUANDANT REALITHING						

shares outstanding				Accumulated other				continuing			
- diluted Year end shares	30,403	12,582	13,053	comprehensive income		(92)	(532)	operations	(4,299)	(2,016)	• • •
	2 _{85,832}	11 907	12 104	(loss)		(83)	(332)	Income (loss) from discontinued			
outstanding Net earnings (loss)	-85,832	11,897	13,184	(accumulated deficit)		(280,799)	(195,736)	operations before			
per share - basic	\$(2.80)	\$(7.07)	\$(3.53)	Total stockholders'		(200,777)	(170,700)	income taxes	936	534	
Net earnings (loss)	φ(2.00)	Φ(7.07)	φ(υ.υυ)	equity		483,152	308,606	Income tax expense			
per share - diluted	\$(2.80)	\$(7.07)	\$(3.53)					(benefit)	441	617	
Number of full time				Non-Consolidated				Income (loss) from			
employees	³ 454	34 ₃₄₈						discontinued			
Number of common				Recent Dividends:				operations, net of tax	1 277	1 151	
stockholders	³⁵ 249			 Guardant Health In No dividends paid. 	c common.			Net income (loss)	1,377 (2,922)	1,151 (865)	(4,307)
	_			Annual Dividends:				Weighted average	(2,722)	(603)	(4,507)
Non-Consolidated;				1. Guardant Health In	c common.			shares outstanding			
convertible preferred stoo								- basic	36,453	34,753	34,212
mon stock upon intitial p	ublic offering	g, exercise of	stock options	HARVARD BIOSCIENC	CE INC.			Weighted average			
& warrants; As Is; A A	As of June 3	0, 2018; □ As	of March 4,	Annual Report				shares outstanding	26.452	24.752	24.212
				Consolidated Income	e Statement,	Years Ende	ed Dec. 31	- diluted Year end shares	36,453	34,753	34,212
Consolidated Balance	Sheet, Year		31 (\$000): 	(\$000):	2010	¹¹ 2017	2016	outstanding	37,379	35,018	34,441
		2018	-2017		2018			Earnings (loss) per	,	,	,
Cash & cash equivalents.		140,544	72,280	Revenues	120,774	(revised) 77,407	(revised) 104,521	share from			
Short-term marketable		110,511	72,200	Cost of revenues	57,593	38,237	56,106	continuing			
securities		278,417	149,040	Gross profit	63,181	39,170	48,415	operations - basic	\$(0.12)	\$(0.06)	
Accounts receivable		35,690	12,787	Sales & marketing				Earnings (loss) per			
Inventory		9,136	7,287	expenses	24,443	15,082	20,486	share from discontinued			
Prepaid expenses & other		5 204	1.541	General &				operations - basic	\$0.04	\$0.03	
Current assets		5,204 468,991	1,541	administrative	21 202	17.505	20,950	Net earnings (loss)	φο.ο.	Ψ0.02	•••
Long-term marketable		406,991	242,935	expenses	21,382	17,525	20,950	per share - basic	\$(0.08)	\$(0.02)	\$(0.13)
securities		77,563	73,254	development				Earnings (loss) per			
Machinery & equipment.		23,440	15,676	expenses	10,988	5,645	5,392	share from			
Computer hardware		4,949	1,939	Restructuring	· ·	ŕ	,	continuing			
Leasehold improvements		13,965	6,766	charges (credits)			(4)	operations - diluted	\$(0.12)	\$(0.06)	
Furniture & fixtures		1,522	1,347	Amortization of				Earnings (loss) per	\$(0.12)	\$(0.00)	•••
Computer software		643	655 349	intangible assets	5,384	1,553	2,722 676	share from			
Construction in progress. Total property &		3,118	349	Impairment charges Gain (loss) on sale	•••		6/6	discontinued			
equipment, gross		47,637	26,732	of AHN				operations -			
Less: Accumulated		,	,	Biotechnologie GmbH				diluted	\$0.04	\$0.03	
depreciation &				(AHN)			(1,190)	Net earnings (loss)	¢(0,00)	¢(0,02)	¢(0.12)
amortization		16,634	10,696	Total operating				per share - diluted Number of full time	\$(0.08)	\$(0.02)	\$(0.13)
Property & equipment,		21.002	16006	expenses, net	62,197	39,805	51,412		³ 519	³ 413	³ 411
net		31,003	16,036	Operating income	004	((25)	(2.007)	employees Number of part time	-319	-413	-411
Capitalized license fees Other assets		7,800 2,046	8,739 1,974	(loss)	984 148	(635) (534)	(2,997) 737	employees	3 ₂₈	³ 21	³ 24
Total assets		587,403	342,938	Interest expense,	140	(334)	131	Total number of	20	21	24
Accounts payable		10,642	4,998	net	5,367	713	639	employees	³ 547	³ 434	³ 435
Accrued compensation		12,986	4,911	Other income				Number of common			
Accrued royalty				(expense), net	(3,740)	(739)	(179)	stockholders	³⁴ 109	³⁵ 116	³⁶ 133
obligations		707	766	Other income	(0.050)	(1.006)	(01)	Foreign currency			
Accrued litigation settlement expense			3,000	(expense), net Income (loss)	(8,959)	(1,986)	(81)	translation			
Accrued legal expenses		814	561	before income taxes				adjustments		• • •	(4,606)
Accrued tax liabilities		1,470	905	- domestic	(9,034)	(3,662)	(3,107)	П			
Accrued information				Income (loss)	() , ,	(- / /	(-,,	Restated to reflect th			
technology expenses			316	before income taxes				entific, Inc.; Reclassifi			
Accrued professional		1.701	226	- foreign	1,059	1,041	29	As is; As of March 7	, 2019; [□] As o	f March 9, 20)18; [™] As of
services		1,791	336	Income (loss) from				March 7, 2017	G1 . X7	F 1 1 F	24 (0000)
equipment included in				continuing operations before				Consolidated Balanc	e Sneet, Years	Ended Dec. 2018	31 (\$000): ¹ 2017
accrued expenses		343		income taxes	(7,975)	(2,621)	(3,078)			2018	(revised)
Other accrued expenses		1,956	522	Current federal &	(.,,,,,)	(=,==1)	(=,570)	Cash & cash equivalents		8,173	5,192
Accrued expenses		7,081	6,406	state income tax				Accounts receivable,		3,2.2	-,
Capital lease, current		97	199	expense (benefit)	(191)	253	170	gross		21,795	13,575
Deferred revenue Total current liabilities		16,138	3,113	Current foreign				Allowance for doubtful			
Capital lease, net of		46,944	19,627	income tax expense (benefit)	279	297	790	accounts		332	193
current portion		119	460	Total current	219	291	790	Accounts receivable, net		21,463	13,382
Deferred rent, net of		•••	.00	income tax expense				Finished goods Work in process		6,936 3,667	5,779 1,042
current portion		7,844	6,537	(benefit)	88	550	960	Raw materials		14,484	10,027
Obligation related to				Deferred federal &				Inventories		25,087	16,848
royalty		7,338	7,708	state income tax	/A ===:	/s =		Other receivables &			
Other long-term		206		expense (benefit)	(3,552)	(1,730)	166	other assets		3,109	3,709
liabilities		206 62,451	34,332	Deferred foreign income tax expense				Current assets held for			0.404
Redeemable noncontrolling		J2,7J1	57,334	(benefit)	(212)	575	103	Total current assets		57 832	8,404 47,535
interest	-	41,800		Total deferred	(212)	313	103	Land, buildings &		57,832	+1,555
Convertible preferred		•		income tax expense				leasehold improvements		2,468	2,197
stock			499,974	(benefit)	(3,764)	(1,155)	269	Machinery & equipment		9,678	7,022
Common stock		1		Income tax expense	(0.550	/20 E	4.000	Computer equipment &			
Additional paid-in capital		764,033	4,900	(benefit)	(3,676)	(605)	1,229	software		9,685	8,819
p		, 0 .,000	1,500	meonic (1055) Hom				Furniture & fixtures		1,390	1,139

Automobiles	115	120		02/03/19	01/28/18 (revised)	©01/29/17 (revised)	per share - diluted Total number of	\$2.17 \$5	01 \$0.97
equipment, gross	23,336	19,297	Net sales	6,047	5,121	4,819		1,500 3411,0	00 3514 000
Less: accumulated	· ·	ŕ	Cost of sales	3,672	3,088	2,894	Number of common	1,500	11,000
depreciation	17,438	15,554	Gross profit	2,375	2,033	1,925	stockholders	46 ₁₉ 347	18 34817
Property, plant &			Selling, general &				Number of		10
equipment, net	5,898	3,743	administrative	1,543	1,334	1,269	restricted		
Deferred income tax	211	102	Depreciation &	99	85	84	stockholders	¹⁶ 296 ³⁴⁷ 2	51 ³⁴⁸ 292
Amortizable intangible	211	182	amortization Restructuring	99	83	84			
assets, net	44,532	10,030	expenses	9	6	7	Restated to reflect the disc	continued operati	ons of the Water-
Goodwill	57,304	36,336	Total operating		· ·	,	works businesses; 2 Reclassific	ed to conform w	th 2019 presenta-
Indefinite lived	- 1, 1	,	expenses	1,651	1,425	1,360	tion; Approximately; As is:		
intangible assets	1,232	1,244	Operating income	,	, -	,	March 11, 2019; As of March	h 5 2018: 8 As c	f March 7 2017
Other assets	1,604	324	(loss)	724	608	565			
Long term assets held for			Interest expense	130	166	269	Consolidated Balance Shee	,	·
sale		9,960	Interest income	1	2			02/03/	19 ^Ш 01/28/18 (revised)
Total assets	168,613	109,354	Gain (loss) on				Cash & cash equivalents		38 558
Current portion,	1,999	2,765	extinguishment of debt &				Receivables, gross		50 624
long-term debt	7,359	4,410	modification of				Less: allowance for		
Deferred revenue	3,820	505	debt	(69)	(84)	(179)	doubtful accounts		18 12
Accrued income taxes	978	395	Income before	(0))	(0.)	(177)	Receivables, net	7:	32 612
Accrued compensation &			income taxes -				Inventories		66 674
payroll	2,896	1,540	United States	516	352	112	Other current assets		50 31
Accrued professional fees	536	579	Income before				Total current assets		,
Accrued warranty costs	391	246	income taxes -				Land Buildings & improvements		14 11 96 195
Accrued local taxes,	100	25.5	Foreign	10	8	5	Transportation equipment		96 195 66 62
including VAT	423	376	Income (loss) from				Furniture, fixtures &		02
Accrued customer credits	372 480	310 33	continuing operations before				equipment	20	59 226
Accrued interest	255	388	provision (benefit)				Capitalized software		58 236
Other accrued expenses	409	344	for income taxes	526	360	117	Construction in progress		55 123
Other liabilities -			Current federal				Property & equipment	9:	58 853
current	1,588	293	income taxes		5	(1)	Less accumulated		
Current liabilities held			Current state				depreciation &	-	38 528
for sale		1,857	income taxes	8	3	1	amortization		38 528
Total current liabilities	21,506	14,041	Current foreign	2	2	5	net	3'	70 325
Term loan	62,400	11,899	income taxes	3	2	3	Goodwill		
deferred financing costs	(1,605)	(151)	taxes	11	10	5	Intangible assets, net		91
Less: current	(1,005)	(131)	Deferred federal		10	3	Deferred tax asset		78 205
installments	2,400	2,800	income taxes	108	186	41	Other assets		18 15
Current unamortized			Deferred state				Total assets	,	
deferred financing costs	401	35	income taxes	16	(3)	5	Accounts payable	31	57 377
Long-term debt, less	50.706	0.002	Deferred income	124	102	46	benefits	10	95
current installments	58,796	8,983	taxes Provision (benefit)	124	183	46	Current installments of	-	
liabilities - non-current	2,301	2,653	for income taxes	135	193	51	long-term debt		11 11
Other long term	· ·	ŕ	Income (loss) from				Corporate headquarters		_
liabilities	3,286	1,466	continuing				financing liability		37
Long term liabilities			operations	391	167	66	Accrued non-income taxes Refund liability		35 27 15
held for sale	05.000	1,311	Income (loss) from				Accrued interest		15 14 21
Total liabilities	85,889 436	28,454 419	discontinued operations, net of				Unsettled share		2.
Additional	430	419	tax	3	803	130	repurchases		2
paid-in-capital	226,377	218,792	Net income (loss)	394	970	196	Other current liabilities	10	06 90
Retained earnings		- ,	Weighted average				Total current liabilities	7-	46 621
(accumulated deficit)	(119,889)	(116,967)	shares outstanding				Asset based lending (ABL)		40 50
Foreign currency			- basic	181	192	199	Facility		18 58
translation adjustments	(12,630)	(9,755)	Weighted average				Term loan	,	57 1,078 50 1,000
Derivatives qualifying as	(170)	27	shares outstanding	102	104	202	Less unamortized discount		4) (6)
hedges Defined benefit pension	(170)	37	- diluted Year end shares	182	194	202	Less unamortized deferred	`	. (=)
plans	(732)	(958)	outstanding	171	186	201	financing costs		
Accumulated other	(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	(,,,,	Income (loss) per				Total net long-term debt		
comprehensive income			share - continuing				Less current installments		11 11
(loss)	(13,532)	(10,676)	operations - basic	\$2.16	\$0.87	\$0.33	Long-term debt, excluding current installments	2.11	2 200
Treasury stock at cost	10,668	10,668	Income (loss) per				Other liabilities	,	29 2,090 77 141
Total stockholders'	02 724	90,000	share -				Total liabilities		
equity (deficit)	82,724	80,900	discontinued operations - basic	\$0.02	\$4.18	\$0.65	Common stock		2 2
Restated to reflect the discontinued	Longrations -	f Danvilla C-:	** · · · · · · · · · · · · · · · · · ·	φυ.υ∠	φ+.10	φυ.υ3	Paid-in capital		67 4,029
entific, Inc.	operations of	Denville Sci	per share - basic	\$2.18	\$5.05	\$0.98	Retained earnings		
chane, me.			Income (loss) per				(accumulated deficit)	(1,57	2) (1,966)
Recent Dividends:			share - continuing				Accumulated other		
1. Harvard Bioscience Inc. commo	on.		operations -	40	AC 2 -	do ec	comprehensive income (loss)	(3	0) (17)
No dividends paid.			diluted	\$2.15	\$0.86	\$0.33	Treasury stock, at cost		
Annual Dividends: 1. Harvard Bioscience Inc. commo	n		Income (loss) per share -				Total stockholders'	1,1	
No dividends paid.	711.		discontinued				equity (deficit)	1,2	31 1,466
HD SUPPLY HOLDINGS INC			operations -						
Annual Report			diluted	\$0.02	\$4.15	\$0.64	Reclassified to conform wi	th 2019 presentat	ion
Consolidated Income Statement,	Years Ended	(\$Millions):	Net income (loss)				Recent Dividends:		
ŕ		ĺ					Recent Dividends.		

1. HD Supply Holdings No dividends paid.	Inc commor	ı .		stockholders	¹ 22 ¹¹²⁴ 27	12532	ICONIX BRAND GR Annual Report	OUP INC		
Annual Dividends: 1. HD Supply Holdings	Inc common	ı .		As is; Approximately; As		2019; ⁴ As of	Consolidated Incor	ne Statement, 2018		Dec. 31 (\$):
No dividends paid.				February 28, 2018; As of Febru	-	** (****)			(revised)	(revised)
HEALTHEQUITY INC Annual Report				Consolidated Balance Sheet,	Years Ended Jan. 2019	□2018	Licensing revenue Selling, general &	187,689,000	225,833,000	255,143,000
Consolidated Income	Statement,	Years Ended	Jan. 31	Cash & cash equivalents	261 475	(revised)	administrative	121 120 000	111 606 000	120 750 000
(\$000):				Marketable securities, at	361,475	199,472	expenses	121,429,000	114,606,000	128,759,000
	2019	2018 (ravised)	2017 (ravised)	fair value		40,797	of licenses	10,550,000	28,360,000	
Service revenue	100,564	(revised) 91,619	(revised) 77,254	Total cash, cash			Depreciation &	-,,	-,,	
Custodial revenue	126,178	87,160	59,593	equivalents & marketable	261 475	240.260	amortization	2,329,000	2,455,000	2,793,000
Interchange revenue	60,501	50,746	41,523	securities	361,475	240,269	Equity earnings			
Total revenue	287,243	229,525	178,370	gross	25,793	21,810	(loss) on joint ventures	2 042 000	(3,259,000)	3,578,000
Service costs	76,858	70,426	51,868	Less: allowance for	20,770	21,010	Gain on	3,043,000	(3,239,000)	3,378,000
Custodial costs Interchange costs	14,124 15,068	11,400 12,783	9,767 10,380	doubtful accounts	125	208	deconsolidation of			
Total cost of	13,000	12,763	10,500	Accounts receivable, net		21,602	joint venture		3,772,000	
revenue	106,050	94,609	72,015	Other current assets		3,525	Gains on sale of	1 260 000	075 000	20.101.000
Gross profit	181,193	134,916	106,355	Total current assets		265,396 2,292	trademarks, net	1,268,000	,	38,104,000 18,331,000
Sales & marketing	20, 400	22 120	10.220	Furniture & fixtures		4,785	Trademark	37,812,000	103,877,000	18,551,000
Tachnology &	29,498	23,139	18,320	Computer equipment		8,174	impairment	136,417,000	525,726,000	419,762,000
Technology & development expense.	35,057	27,385	22,375	Property & equipment,			Investment			
General &	55,057	27,505	22,575	gross	17,301	15,251	impairment	2,500,000	16,848,000	
administrative				Less: accumulated depreciation	9,078	7.415	Operating income			
expense	33,039	25,111	20,151	Property & equipment,	9,076	7,415	(loss)	(119,037,000) 59,214,000		(272,820,000) 76,925,000
Amortization of				net	8,223	7,836	Interest income	495,000		904.000
acquired intangible	5,929	4,863	4,297	Intangible assets, net	79,666	83,635	Other income	.,,,,,,,	.00,000	,,,,,,,,
assets	3,929	4,003	4,291	Goodwill		4,651	(expense), net	91,305,000	2,650,000	17,508,000
expenses	103,523	80,498	65,143	Deferred tax asset		5,461	Gain (loss) on			
Income from				Other assets		2,180 369,159	extinguishment of debt, net	4 472 000	(20,020,000)	(5.002.000)
operations	77,670	54,418	41,212	Accounts payable		2,420	Foreign currency	4,473,000	(20,939,000)	(3,903,000)
Other expense, net Total other income	1,852	2,229	1,092	Accrued compensation		12,549	translation gain			
(expense)	(1,852)	(2,229)	(1,092)	Accrued liabilities		5,521	(loss)	(1,153,000)	(3,071,000)	1,287,000
Income before	(-,)	(=,==>)	(-,-,-)	Total current liabilities	29,053	20,490	Total other income			
income taxes	75,818	52,189	40,120	Other long-term liabilities	2,968	2,395	(expenses) - net	35,906,000	(88,781,000)	(63,129,000)
Current income tax				Deferred tax liability		2,373	before income taxes			
provision (benefit)	1.005	392	14,848	Total long-term			- domestic	(119,031,000)	(575,547,000)	(255,003,000)
- federal Current income tax	1,095	392	14,848	liabilities		2,395	Income (loss)			
provision (benefit)				Total liabilities		22,885	before income taxes			
- state	416	130	1,823	Common stock	6	6	- foreign	35,900,000	(77,885,000)	(80,946,000)
Total current				capital	305,223	261,237	Income (loss) from continuing			
income tax	1.511	500	16 671	Accumulated other	500,225	201,207	operations before			
provision (benefit) Deferred income tax	1,511	522	16,671	comprehensive income			income taxes	(83,131,000)	(653,432,000)	(335,949,000)
provision (benefit)				(loss), net		(269)	Current federal			
- federal	1,258	4,068	(2,308)	Retained earnings (accumulated deficit)	171,850	85,300	income tax	(600,000)	(1.152.000)	7 1 10 000
Deferred income tax				Total stockholders'	171,630	85,500	provision (benefit) Current state &	(609,000)	(1,152,000)	7,140,000
provision (benefit)	(0.50)	227	(610)	equity (deficit)	477,079	346,274	local income tax			
- state	(850)	237	(619)	1 2	,	,	provision (benefit)	(61,000)	986,000	702,000
income tax				Reclassified to conform with ?	2019 presentation		Current foreign			
provision (benefit)	408	4,305	(2,927)	Recent Dividends:			income tax			
Income tax				1. HealthEquity Inc common.			provision	9,212,000	8,358,000	9,557,000
provision (benefit)	1,919	4,827	13,744	No dividends paid.			income tax			
Net income (loss) Net income (loss)	73,899	47,362	26,376	Annual Dividends:			provision (benefit)	8,542,000	8,192,000	17,399,000
attributable to to				1. HealthEquity Inc common.			Deferred federal			
common stockholders				No dividends paid.			income tax			
- basic	73,899	47,362	26,376				provision (benefit)	(4,950,000)	(93,376,000)	(94,058,000)
Net income (loss)				Merger Completed On Mar. ("SBI"), a provider of banking and			Deferred state & local income tax			
attributable to to common stockholders				and into Co., with Co. continuing			provision (benefit)	(1,967,000)	(93,000)	594,000
- diluted	73,899	47,362	26,376	(the "Merger"), immediately follo			Deferred foreign			
Weighted average	75,077	.7,502	20,570	owned bank subsidiary Salin Bar	nk and Trust Com	nany merged	income tax		=	
shares outstanding				with and into Co.'s wholly-owned	bank subsidiary, I	Horizon Bank,	provision Total deferred	4,913,000	(10,700,000)	(2,060,000)
- basic	61,836	60,304	58,615	with Horizon Bank continuing as		ik. Tis the re				
Weighted average				sult of the merger, each SBI shar ation of (i) \$87,417.17 per SBI of		ixed consider	provision (benefit)	(2,004,000)	(104,169,000)	(95,524,000)
shares outstanding - diluted	63,370	61,854	59,894	23,907.50 shares of Co. commo			Provision (benefit)	()))		(-,- ,,
Year end shares	03,370	01,054	37,074	common stock. No fractional sha			for income taxes \dots	6,538,000	(95,977,000)	(78,125,000)
outstanding	62,446	60,825	59,538	issued in the Merger, but instead	were paid out in ca	ash at the rate	Net income (loss)			
Net income (loss)	4			of \$17.02 per share. In connection			from continuing operations	(89,660,000)	(557,455,000)	(257,824,000)
per share - basic	\$1.20	\$0.79	\$0.45	Merger, Co. issued 6,563,697 sha upon the closing price of Horizo			Less: net gain	(02,002,000)	(357,433,000)	(231,824,000)
Net income (loss) per share - diluted	\$1.17	\$0.77	\$0.44	Mar. 25, 2019, that transaction 1		luation of ap-	(loss) attributable			
Total number of	Ψ1.1/	φ0.77	Ψ0.ΤΤ	proximately \$126,700,000. Each	outstanding share	of Co. com-	to non-controlling			
employees	¹ 1,141	1,027	[□] 875	mon stock remained outstanding	and was not chang	ged as a result	interest from continuing			
Number of common				of the Merger.			Continuing			

operations	(10,852,000)	(22,177,000)	(3,326,000)	Consolidated Balance Sheet, Yea			(loss)	(53,068,000) (51,280,000)
Net income (loss) from continuing					2018	(revised)	Less: treasury stock, at cost	844,253,000 844,030,000
operations				Cash & cash equivalents		65,927,000	Total Iconix Brand Group	
attributable to Iconix Brand Group,				Restricted cash	16,026,000	48,766,000	Inc. stockholders' equity (deficit)	(172,734,000) (74,420,000)
Inc	(100,521,000)	(535,278,000)	(254,498,000)	gross	37,691,100	74,525,000	Non-controlling	(172,73 1,000) (7 1,120,000)
Income (loss) from discontinued				Less: provision for	20,100	7,900,000	interests, net of	
operations before				doubtful accounts		66,625,000	installment payments due from non-controlling	
income taxes		(26,232,000)	9,947,000	Contract asset			interest holders	26,999,000 23,444,000
Gain on sale of entertainment				US federal tax receivables	16,757,000	29,662,000	Total stockholders'	(145 725 000) (50 976 000)
segment		104,099,000		Notes receivables on sale	10,737,000	29,002,000	equity	(145,735,000) (50,970,000)
Provision for				of trademarks		3,097,000	Reclassified to conform with 201	8 presentation
income taxes Net income from		(28,899,000)	(1,631,000)	Note receivable in connection with			Recent Dividends:	•
discontinued				acquisition of interest			1. Iconix Brand Group Inc comm	on.
operations		48,968,000	8,316,000	in Buffalo brand		2,515,000	No dividends paid.	
Less: net income attributable to				Due from DHX Media, Ltd Prepaid advertising		1,175,000 2,453,000	Annual Dividends: 1. Iconix Brand Group Inc comm	ion.
non-controlling				Prepaid expenses		4,621,000	No dividends paid.	
interest from				Prepaid taxes		2,347,000	INNERWORKINGS INC	
discontinued operations		(2,943,000)	5,952,000	Prepaid insurance	, .,	1,428,000 3,843,000	Annual Report	V FJ-J D 21 (6).
Net income from		() , ,	-,,	Other current assets	645,000	709,000	Consolidated Income Statement, 2018	m m '''
discontinued operations				Other assets - current		51,850,000		(revised) (revised)
attributable to				Furniture, fixtures &	133,103,000	233,100,000	Revenue	
Iconix Brand Group,				equipment	22,525,000	21,661,000	Cost of goods sold 866,453,000 Gross profit 255,098,000	
Inc Net income (loss)	• • • •	46,025,000	2,364,000	Less: accumulated depreciation	17,644,000	15,567,000	Selling, general &	,, , ,
to company	(89,669,000)	(508,487,000)	(249,508,000)	Property & equipment,	17,044,000	13,307,000	administrative expenses	227 252 000 200 524 000
Less: net income				net		6,094,000	Depreciation &	227,233,000 209,324,000
attributable to non-controlling				Prepaid interest	5,496,000 482,000	5,601,000 616,000	amortization	
interest		19,234,000	(2,626,000)	Other noncurrent assets		51,000	expense	13,390,000 17,916,000
Net income (loss)				Other assets		6,268,000	value of contingent	
attributable to Iconix Brand Group,				Contract asset		4,492,000	consideration	677,000 10,417,000
Inc	(100,521,000)	(489,253,000)	(252,134,000)	Trademarks & other	•••	1,152,000	Goodwill impairment. 46,319,000 Intangible & other	•••
Weighted average				intangibles, net	337,700,000	465,722,000	asset impairments 18,121,000	70,000
shares outstanding - basic	6.734.000	² 5,711,000	5,233,800	Investments & joint ventures	89 691 000	90 887 000	Restructuring	
Weighted average	0,734,000	3,711,000	3,233,600	Goodwill	26,099,000	63,882,000	charges	5,615,000
shares outstanding		ы		Total assets	632,075,000	870,513,000	operations (67,485,000)	34,138,000 19,022,000
- diluted Year end shares	6,734,000	² 5,711,000	5,233,800	Accounts payable & accrued expenses	44,856,000	49,191,000	Interest income	97,000 86,000
outstanding	7,839,000	² 5,733,900	5,703,700	Deferred revenue		5,525,000	Interest expense 7,749,000 Other income	4,729,000 4,171,000
Net earnings (loss)	.,,	-,,,,	-,,	Current portion of long-term debt	54 263 000	44,349,000	(expense), net (1,616,000)	(1,788,000) (154,000)
per share from continuing				Other liabilities -	34,203,000	44,542,000	Total other income (expense) (9,147,000)	(6,420,000) (4,239,000)
operations - basic	\$(15.73)	² \$(94.71)	\$(48.60)	current		13,581,000	Income (loss)	(0,420,000) (4,239,000)
Net earnings (loss)	+()	+(+)	+()	Total current liabilities Deferred income tax	114,312,000	112,646,000	before taxes (76,632,000)	27,718,000 14,783,000
per share from				liability			Current federal income tax expense	
discontinued operations - basic		² \$8.06	\$0.50	Other tax liabilities		531,000	(benefit)	3,076,000 477,000
Net earnings (loss)	•••		ψ0.50	Senior secured notes			Current state	
per share - basic	\$(15.73)	² \$(86.65)	\$(48.20)	Variable funding note			income tax expense (benefit)	62,000 159,000
Net earnings (loss) per share from				Senior secured term loan, net of original issue			Current foreign	,,,,,,,,
continuing				discount	171,137,000	74,813,000	income tax expense	4,078,000 5,972,000
operations -		n		Unamortized debt issuance			(benefit)	4,078,000 5,972,000
diluted	\$(15.73)	² \$(94.71)	\$(48.60)	costs			income tax expense	
per share from				Long-term debt, less			(benefit)	7,216,000 6,608,000
discontinued				current maturities			income tax expense	
operations -		2\$8.06	\$0.50	Other liabilities		10,066,000 891,202,000	(benefit) (3,250,000)	1,959,000 4,165,000
diluted	•••	-\$8.06	\$0.50	Redeemable			Deferred state income tax expense	
per share - diluted	\$(15.73)	² \$(86.65)	\$(48.20)	non-controlling interests			(benefit) (62,000)	1,575,000 414,000
Number of full time	100			Common stock	11,000	9,000	Deferred foreign	
employees Number of common	122	152	•••	capital	1,037,372,000	1,044,599,000	income tax expense (benefit) (1,129,000)	538,000 (353,000)
stockholders	³ 1,163	⁴ 1,159		Retained earnings (accumulated deficit)	(312,796,000)	(223,718,000)	Total deferred	, (,00)
Foreign currency				Foreign currency	(312,790,000)	(223,/18,000)	income tax expense (benefit) (4,441,000)	4,072,000 4,226,000
translation adjustments			(7,545,000)	translation adjustments	(53,068,000)	(48,103,000)	Provision (benefit) (4,441,000)	+,012,000 4,220,000
-				Unrealized gains (losses) of available for sale			for income tax (461,000)	11,288,000 10,834,000
				securities		(3,177,000)	Net income (loss) (76,171,000) Weighted average	16,430,000 3,949,000
ment operating segme	nt; Adjuste	ed for 1-for-1	0 stock split,	Accumulated other			shares outstanding	
March 14, 2019; [□] As o	of March 21, 2	019; □ As of I	March 1, 2018	comprehensive income			- basic	53,851,000 53,607,000

Weighted average shares outstanding				 InnerWorkings Inc No dividends paid. 	common.			Net income (loss) per share - diluted	50.00 \$(0.20)	\$(0.22)
- diluted	52,230,000	54,944,000	54,460,000	Annual Dividends:				Total number of		
Year end shares				1. InnerWorkings Inc	common.			employees	3,147 ³ 3,944	³ 4,750
outstanding Net earnings (loss)	51,807,000	54,055,000	• • •	No dividends paid.				Number of common	na s	6
per share - basic	\$(1.46)	\$0.31	\$0.07	INNODATA INC Annual Report				stockholders	¹⁴ 69 ⁵ 74	⁶ 78
Net earnings (loss)				Consolidated Income	e Statement.	Years Ended	Dec. 31 (\$):		2,848 ⁵ 2,847	³⁶ 2,210
per share - diluted Total number of	\$(1.46)	\$0.30	\$0.07		2018	¹ 2017	2016	Foreign currency	2,017	2,210
employees	2,100			D.	57 410 000	(revised)	(revised)	translation		40.000
Number of common				Revenues Direct operating	57,418,000	60,929,000	63,074,000	adjustments (779	000) 706,000	49,000
stockholders	³ 23			costs	39,045,000	45,826,000	47,219,000	Reclassified to conform wi	th 2018 precentation	n. 2 Ac Ic. 3
Foreign currency				Selling &				Approximately; As of Februa	ry 22. 2019: ⁵ As	of February 9.
translation adjustments		1 732 000	(6,444,000)	administrative expenses	15,846,000	20,200,000	19,539,000	2018; As of February 14, 201	7	,
aujustinents	• • • • • • • • • • • • • • • • • • • •	1,752,000	(0,111,000)	Goodwill impairment.	675,000	20,200,000		Consolidated Balance Sheet		2. 31 (\$):
Restated to reflect the	ne material w	eaknesses and	d related reme-	Interest income	(22.000)	22.000			2018	Ш2017
diation effort on financi	al statement;	Approxim	ately; [3] As of	(expense), net Change in fair	(33,000)	23,000	• • • •	Cash & cash equivalents	10,869,000	(revised) 11,407,000
March 11, 2019			(4)	value of contingent				Accounts receivable -	10,809,000	11,407,000
Consolidated Balance	e Sheet, Yea	rs Ended Dec 2018	e. 31 (\$): □2017	consideration			1,038,000	gross	11,626,000	11,491,000
		2016	(revised)	Total operating	55 500 000	66 002 000	67 706 000	Less: allowance for	71	7
Cash & cash equivalents		26,770,000		costs & expenses Income (loss) from	55,599,000	66,003,000	67,796,000	doubtful accounts		² 1,200,000 10,291,000
Accounts receivable,		100 122 000	200 020 000	operations			(4,722,000)	Prepaid expenses & other	10,020,000	10,231,000
gross		198,133,000	208,920,000	Interest income			(62.000)	current assets	, ,	3,630,000
doubtful accounts		4,880,000	3,534,000	(expense), net Income (loss)		•••	(63,000)	Total current assets		25,328,000
Accounts receivable, net				before income taxes				Equipment		13,574,000 7,291,000
Unbilled revenue		-, -,	50,016,000 40,694,000	- United States	3,107,000	(2,243,000)	(5,401,000)	Furniture & equipment		2,276,000
Prepaid expenses			18,565,000	Income (loss) before income taxes				Leasehold improvements	4,604,000	5,342,000
Other current assets		34,106,000	37,865,000	- foreign	1,288,000	2,831,000	616,000	Property & equipment, gross	28,790,000	28,483,000
Total current assets				Income (loss)	1,200,000	2,051,000	010,000	Less: accumulated	28,790,000	20,403,000
Computer equipment Software, including		12,258,000	10,985,000	before provision				depreciation &		
internal use software		82,426,000	78,410,000	for (benefit from) income taxes	1,819,000	(5,074,000)	(4,785,000)	amortization	21,977,000	21,294,000
Office equipment &		7.217.000	6 111 000	Current foreign	1,012,000	(3,074,000)	(4,765,000)	Property & equipment, net	6,813,000	7,189,000
furniture		7,315,000 49,169,000	6,111,000	income tax expense				Other assets		3,159,000
Leasehold improvement		4,394,000	3,576,000	(benefit)	1,467,000	634,000	1,301,000	Deferred income taxes		1,757,000
Property & equipment,				Current federal income tax expense				Intangibles, net		7,606,000 2,832,000
gross		155,562,000	99,082,000	(benefit)	121,000			Total assets		47,871,000
Less accumulated depreciation		72,629,000	62,368,000	Current state &				Accounts payable		1,870,000
Property & equipment,		,,,,,,,,,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	local income tax expense (benefit)	45,000	5,000	1,000	Accrued expenses	2,903,000	3,759,000
net			36,714,000	Total current	,,,,,	5,000	1,000	& related benefits	4,494,000	5,539,000
Goodwill Intangible assets, net			27,563,000	income tax expense				Income & other taxes		1,098,000
Deferred income taxes.			691,000	(benefit)	1,633,000	639,000	1,302,000	Current portion of long	1,529,000	3,333,000
Other assets		2,976,000	1,636,000	income tax expense				term obligations		15,599,000
Total assets				(benefit)	312,000	(137,000)	(176,000)	Deferred income taxes	, ,	614,000
Revolving credit facility		130,112,000	111,101,000	Deferred federal income tax expense				Capital lease obligations		829,000
- current				(benefit)	(139,000)	(217,000)		Deferred lease payments Microsoft licenses		731,000 751,000
Other current liabilities . Deferred revenue				Deferred state &		. , ,		Acquisition related	333,000	751,000
Accrued expenses				local income tax	2,000			liability		800,000
Total current liabilities.				expense (benefit) Total deferred	2,000	•••	•••	Lease incentive liability Pension obligations -	572,000	664,000
Revolving credit facility				income tax expense				accrued pension liability	2,591,000	2,835,000
- noncurrent			128,398,000 12,043,000	(benefit)	175,000	(354,000)	(176,000)	Settlement agreement	1,010,000	1,200,000
Other long-term		0,170,000	12,013,000	Provision for (benefit from)				Less: current portion of long-term obligations	(1,529,000)	(3,333,000)
liabilities			7,399,000	income taxes	1,808,000	285,000	1,126,000	Non-controlling interests		(3,938,000)
Total liabilities				Net income (loss)	11,000	(5,359,000)	(5,911,000)	Common stock		275,000
Common stock Additional paid-in		6,000	6,000	Net income (loss) attributable to				Additional paid-in	27.570.000	27 275 000
capital		239,960,000	235,199,000	non-controlling				capital	27,579,000	27,275,000
Treasury stock, at cost.		81,471,000	55,873,000	interests	(7,000)	304,000	387,000	(accumulated deficit)	7,349,000	7,345,000
Foreign currency translation adjustments.		(24 309 000)	(19 229 000)	Net income (loss)				Pension liability		
Accumulated other		(21,505,000)	(17,227,000)	attributable to Innodata Inc. &				adjustment		1,191,000 342,000
comprehensive income				subsidiaries	4,000	(5,055,000)	(5,524,000)	Foreign currency		342,000
(loss)		(24,309,000)	(19,229,000)	Weighted average				translation adjustment	(1,466,000)	(687,000)
(accumulated deficit)		48,905,000	124,442,000	shares outstanding - basic	25,878,000	25,816,000	25,542,000	Accumulated other		
Total stockholders'				Weigthed average	25,575,000	25,010,000	22,272,000	comprehensive income (loss)	(15,000)	846,000
equity		$183,091,000^{\boxed{2}}$	J284,545,000	shares outstanding	25.0=0	05000	0.5.5.5.5.5	Less: treasury stock, at		
Пр	,		1.1.	- diluted	25,878,000	25,816,000	25,542,000	cost	4,622,000	4,622,000
Restated to reflect the ation effort on financial:	e material we statement. 2	aknesses and	related remedi-	outstanding	27,559,000	25,878,000	25,624,000	Total stockholders' equity	30 566 000	31,119,000
	saucinciit,	as reported by	, are company	Net income (loss)				-17	20,200,000	_ 1,112,000
Recent Dividends:				per share - basic	\$0.00	\$(0.20)	\$(0.22)	Reclassified to conform wi	th 2018 presentation	on; Approxi-
										_

Prepaid expenses & other

from collaborative

83,286

70,540

common shares under the 2016 Stock Option Plan to Rodolphe

(124,742)

(62,500)

(45,343)

mately				Prepaid expenses & other	0.40	754	common shares under the				
Recent Dividends:				Current assets	849 199,043	754 200,369	Obeid, VP Operations of C of US\$0.69 (C\$0.92), vest				
1. Innodata Inc commo	on.			Property & equipment,	199,043	200,309	of 25% every six months a	•	•	at the rate	,
No dividends paid.				net	160	209	INTERNAP CORP	id expire on	Mar. 20, 202).		
Annual Dividends:				Capitalized fees paid to			Annual Report				
1. Innodata Inc commo	on.			a related party	152,899	166,722	Consolidated Income	Statement,	Years Ended	Dec. 3	ı
No dividends paid.				Deferred tax assets	196,054	*::	(\$000):	****		Песс	
INNOVIVA INC				Other assets	549 102	37		2018	2017	¹¹ 2016	
Annual Report	Statement	Voors Ended	l Dog 21	Total assets	548,193 11	367,337 601	Net revenues	317,373	(revised) 280,718	(revised) 298,297	
(\$000):	Statement,	rears Ended	i Dec. 31	Accrued personnel-related	11	001	Costs of sales &	317,373	200,710	290,291	
(ψοσο):	2018	¹¹ 2017	¹ 2016	expenses	470	1,721	services, exclusive				
		(revised)	(revised)	Accrued interest payable	4,264	5,920	of depreciation &				
Royalty revenue				Other accrued liabilities	955	1,500	amortization	107,262	106,217	124,255	
from a related	G	6		Current portion of		25.000	Costs of customer	22.517	25.757	22 104	
party	² 261,004	214,118	² 132,684	long-term debt	5,700	25,000 34,742	support	32,517	25,757	32,184	
Revenue from collaborative				Senior secured term loans	13,750	243,750	administrative	75,356	62,728	70,639	
arrangements from a				Convertible subordinated	,,,,,,	- ,	Depreciation &	,	,	,	
related party, net		3,099	885	notes due 2023	240,984	240,984	amortization	90,676	74,993	76,948	
Total net revenue	261,004	217,217	133,569	Convertible senior notes			Goodwill impairment.			80,105	
Research &				due 2025	192,500	192,500	Exit activities,				
development		1,355	1,393	Total debt	447,234	677,234	restructuring & impairments	5,406	6,249	7,236	
General & administrative		32,258		and issuance costs	(64,379)	(77,872)	Total operating	3,400	0,249	7,230	
General &	• • • •	32,236		Current portion of senior	(= 1,= 1.2)	(,)	costs & expenses	311,217	275,944	391,367	
administrative	20,053		23,188	secured term loan		25,000	Income (loss) from				
General &	,,,,,		-,	Long-term debt, net of			operations	6,156	4,774	(93,070)	
administrative -				current portion, discount	202.055	574.262	Interest expense	68,132	50,476	30,909	
related party	2,700			and issuance costs Other long-term	382,855	574,362	Gain (loss) on foreign currency,				
Total operating	22.752	22 (12	24 501	liabilities	586	940	net	258	(525)	(485)	
expenses	22,753	33,613	24,581	Common stock	1,011	1,019	Other non-operating	200	(525)	(105)	
operations	238,251	183,604	108,988	Treasury stock		3,263	income (loss), net			82	
Other income	, .	,	/	Additional paid-in			Total non-operating				
(expense), net	(5,702)	(7,038)	2,477	capital	1,256,267	1,258,151	income (expenses)	(67,874)	(51,001)	(31,312)	
Interest income	1,660	1,311	582	Accumulated other comprehensive income			Income (loss) before income taxes				
Interest expense Income before	23,954	43,601	52,416	(loss)	(3)	(18)	& equity in				
income taxes	210,255	134,276	59,631	Retained earnings	(-)	(- /	earnings (losses)				
Income tax benefit	210,200	10.,270	27,021	(accumulated deficit)	(1,103,692)	(1,498,748)	of equity-method				
(expense), net	(196,073)	4	95	Total Innoviva			investment - United	(64.005)	(46.640)	(100.550)	
Net income (loss)	406,328	134,272	59,536	stockholders' equity (deficit)	153,583	(242,859)	States	(64,237)	(46,648)	(120,553)	
Net income				Noncontrolling interest	5,469	152	before income taxes				
attributable to noncontrolling				Total stockholders'	2,102		& equity in				
interest	(11,272)	(129)		equity (deficit)	159,052	(242,707)	earnings (losses)				
Net income (loss)	, , , ,	, ,					of equity-method				
attributable to				Recent Dividends:			investment -	2.510	421	(2.920)	
Innoviva	205.056	124 142	50.526	1. Innoviva Inc class A common.			foreign	2,519	421	(3,829)	
stockholders Weighted average	395,056	134,143	59,536	No dividends paid.			income taxes and				
shares outstanding				2. Innoviva Inc common.			equity in earnings				
- basic	100,849	106,945	110,280	No dividends paid. Annual Dividends:			of equity-method				
Weighted average				1. Innoviva Inc class A common.			investment	(61,718)	(46,227)	(124,382)	
shares outstanding				No dividends paid.			Current federal		(730)	(15)	
- diluted	113,408	119,866	123,233	2. Innoviva Inc common.			income taxes Current state	•••	(730)	(15)	
Year end shares outstanding	101,098	101,896	108,435	No dividends paid.			income taxes	118	123	155	
Net income (loss)	101,000	101,070	100,133	INOVIO PHARMACEUTICALS IN	IC.		Current foreign				
per share - basic	\$3.92	\$1.25	\$0.54	Official Changes On Mar. 25, 2				277	507	61	
Net income (loss)				pointment of Dr. Ann C. Miller to its	Board of Dire	ectors.	Total current	205	(100)	201	
per share - diluted	\$3.53	\$1.17	\$0.53	INSMED INC Official Changes On Mar. 27, 20	010 Co omno	ounced that Ma	income taxes	395	(100)	201	
Total number of	³ 6	³ 12	314	Paolo Tombesi, Chief Financial Offic				262	353	329	
employees Number of common	=6	212	□14	fective June 2, 2019. Also on Mar. 2							
stockholders	3479	35 ₁₀₀	³⁶ 106	promotion of John Goll to Chief Acc			income taxes	262	353	329	
Stockholders	19	100	100	INTEGRATED DEVICE TECHNO			Provision (benefit)				
Declaration to confo	rm with 201	2 precentation	. 2 Net of	Merger Completed On Mar. 29 Corp. ("Parent") wholly-owned sub	, 2019, Renes	sas Electronics	for income taxes	657	253	530	
amortization for capitalize	ed fees paid t	o a related par	ty - royalty	pany ("Merger Sub"), merged with a	osidiary, Chap	oter Two Com-	(losses) of				
revenue from a related par	ty: \$13,823.0	00; ³ As is: ⁴	As of Febru-	tinuing as the surviving corporation	and became a	direct wholly-	equity-method				
ary 11, 2019; S As of Fe	bruary 16. 20	18; ⁶ As of F	ebruary 24	owned subsidiary of Parent (the "Me							
2017	, -0, 20	.,		merger, each share of common stock	of Co. issued	d and outstand-	taxes		1,207	170	
Consolidated Balance	Sheet. Years	Ended Dec. 3	1 (\$000):	ing immediately prior to the Effective				(62,375)	(45,273)	(124,742)	
Dumied Dumiet	, 20013	2018	2017	owned by Co. and its subsidiaries o							
			(revised)	(including Merger Sub) or any disse into the right to receive \$49.00 per sh							
Cash & cash equivalents.		62,417	73,336	(the "Merger Consideration"). The a				(125)	(70)		
Short-term marketable		52 401	55 720	tion consisted of approximately \$6,30		o. considera-	Net income (loss)	,	× -7		
securities		52,491	55,739	INTELGENX TECHNOLOGIES C	ORP		attributable to				
from collaborative				Options Granted On Mar. 27,	2019, Co. a	nnounced that	Internap Corp.				

its board of directors granted 100,000 options to acquire 100,000 shareholders......

Weighted average				Total liabilities		744,874	587,557	per share - diluted	\$(0.01)	\$0.00
shares outstanding			71.2.002	Common stock		25	21	Number of full time	30 28	26
- basic	20,732	18,993	² 13,083	Additional paid-in capital		1,368,968	1,327,084	employees Number of part time	30 28	26
Weighted average shares outstanding				Treasury stock, at cost		7,646	7,159	employees	2 2	. 2
- diluted	20,732	18,993	² 13,083	Retained earnings		.,.	, , ,	Total number of		
Year end shares	20,752	10,,,,	15,005	(accumulated deficit)		(1,363,019)	(1,323,723)	employees	32 30	28
outstanding	25,125	20,511	² 14,450	Accumulated items of				Number of common	ท (ชา	M
Net income (loss)				other comprehensive income (loss)		(1,065)	(1,324)	stockholders	² 520 ³ 522	⁴ 534
per share-basic	\$(3.01)	\$(2.39)	² \$(9.54)	Total stockholders'		(1,003)	(1,324)		2017	. 19 .
Net income (loss)			63	equity (deficit)		57	(1,032)	Reclassified to conform w		
per share-diluted	\$(3.01)	\$(2.39)	² \$(9.54)	Non-controlling interes	it	2,794	4,069	March 11, 2019; 3 As of Mar 2017	on 22, 2017; □ A	s of March 28
Total number of	³⁴ 640	3 ⁴ 503	³⁴ 530	Total Internap Corp.		(2.727)	(5.101)		Voors Ended Do	a 21 (\$).
employees Number of common	22640	203	22530	stockholders' deficit		(2,737)	(5,101)	Consolidated Balance Sheet	, rears Ended De 2018	(a):
stockholders	³⁻⁵ 176	346491	347588	As reported by th	- C	2 p.1.4.1.4.			2018	(revised)
Foreign currency	170	491	366	- Accumulated deprec				Cash & cash equivalents	828,039	409,338
translation				equipment: \$55,198,0					820,370	635,026
adjustments	259	23	(39)	mulated depreciation				Raw materials		42,911
_			_	ment: \$50 253 000: 4				work in progress		1,906,377
Reclassified to conform				loan: \$4,036,000: 5						2,225 1,951,513
for 1-for-4 stock split, Nov				loan: \$2 133 000: 6	Less discount	and prepaid	costs - Term	Restricted cash - due to	2,703,729	1,931,313
mately; 5 As of March 13,	2019; ⁶ A	As of March 1,	2018; As of	loan: \$9,508,000; Le	ess discount ar	nd prepaid cos	sts - Term loan	former member		387,455
March 1, 2017				\$7,655,000	os discount di	ia propina cos	101111104111	Prepaids & other current		
Consolidated Balance S	Sheet, Yea			B (B) (1)				assets		344,627
		2018	2017	Recent Dividends:				Total current assets	, ,	3,727,959
C1 01		17.022	(revised)	 Internap Corp cor No dividends paid. 	mmon.			Restricted cash		453,575 175,387
Cash & cash equivalents Account receivable, gross .		17,823 21,601	14,603 19,281	Annual Dividends:				Transportation equipment		173,387
Allowance for doubtful		21,001	17,201	1. Internap Corp co	mmon.			Plant & improvements		496,154
accounts		1,547	1,487	No dividends paid.				Production equipment		3,510,389
Account receivable, net		20,054	17,794	INTERNATIONAL IS	OTOPES IN	С		Property, plant &		
Contract assets		8,844		Annual Report				equipment, gross	4,372,987	4,304,804
Prepaid expenses & other		5 255	0.652	Consolidated Incon	ne Statement,	Years Ended		Less accumulated	2.466.905	2 260 260
Total current assets		7,377 54,098	8,673 41,070		2018			depreciation	2,466,805	2,369,269
Network equipment		274,322	247,190	C-1	10.269.922	(revised)		equipment, net	1,906,182	1,935,535
Network equipment under		271,322	217,150	Sale of product Cost of product	10,368,823 5,678,530	7,420,390 4,182,705		Goodwill		1,376,584
capital lease		14,206	14,206	Gross profit (loss)		3,237,685		Patents & other		
Furniture & equipment		28,583	26,246	Salaries &	.,0>0,2>5	3,237,000	2,0,0 > 1	intangibles, net		4,511,641
Software		66,924	43,930	contract labor				Total long-term assets		8,277,335
Leasehold improvements .		414,212	412,631	expenses	2,311,710	2,118,257	1,782,774	Total assets		12,005,294
Buildings under capital		269,455	227,482	General,				Accounts payable		1,619,229 1,139,477
Property & equipment,		209,433	227,462	administrative &	2 200 044	2 000 202	2.052.510	Current portion of	939,910	1,139,477
gross		1,067,701	971,685	consulting expenses Research &	2,200,044	2,808,303	2,053,518	unearned revenue	3,783,541	2,688,128
Less: accumulated		1,007,701	771,003	development				Current portion of		
depreciation &				expenses	468,603	376,698	511,283	related party notes		
amortization		² 589,640	³ 513,120	Total operating	· ·	*		payable	180,000	60,000
Property & equipment,				expenses	4,980,357	5,303,258	4,347,575	Current installments of notes payable	7,956	7,437
net		478,061	458,565	Operating income	(200.064)	(2.065.572)	(1.502.004)	Total current liabilities		5,514,271
Intangible assets, net		73,042 116,217	25,666 50,209	(loss)	(290,064)	(2,065,573)	(1,502,984)	Related party notes	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	5,511,271
Goodwill Contract assets		16,104	30,209	(expense)	86.796	(256,390)	6,605	payable, net of current		
Deposits & other assets		7,409	11,015	Loss on equity	,	(===,===)	-,	portion & debt discount	446,356	419,534
Total assets		744,931	586,525	method investment		(946,844)		Notes payable, net of	20.797	20.741
Accounts payable		23,435	20,388	Equity in net				current portion	20,786	28,741
Compensation & benefits		7.500	6 672	income of affiliate	0.429	53,173		noncurrent	7,500	688,980
payable		7,523	6,673	Interest income Interest expense	9,428 470,106	3,051 509,740		Obligation for lease	- ,	/
taxes		785	2,636	Total other income	770,100	509,140	T1T,039	disposal costs	507,968	478,424
Customer credit balances .		2,204	1,616	(expense)	(373,882)	(1,656,750)	(392,559)	Mandatorily redeemable		
Accrued interest		1,762	1,690	Net income (loss)	(663,946)	(3,722,323)	(1,895,543)	convertible preferred	1 (5(75)	4 500 417
Other accrued liabilities		3,266	3,293	Less: loss (income)				stock	4,656,752	4,528,417
Accrued liabilities		15,540	15,908	attributable to				liabilities	5,639,362	6,144,096
Deferred revenues		8,022	4,861	noncontrolling interest	(180,630)	(34,961)	16,431	Total liabilities		, ,
Capital lease obligations Revolving credit facility		9,080	11,711 5,000	Net income (loss)	(180,030)	(34,901)	10,431	Common stock	4,131,683	4,067,907
Term loan		[⊞] 321	⁵ 867	attributable to				Additional paid-in		
Exit activities &		321	007	International				capital	120,805,997	120,398,620
restructuring liability		2,526	4,152	Isotopes Inc	(844,576)	(3,757,284)	(1,879,112)	Retained earnings (accumulated deficit)	(126,541,421)	(125,696,845)
Other current liabilities		1,063	1,707	Weighted average				Equity (deficit)	(120,341,421)	(142,070,043)
Total current liabilities		59,987	64,594	shares outstanding - basic	411 071 508	406 361 656	403 302 425	attributable to		
Deferred revenues		511 262 382	4,761 223,749	Weighted average	111,0/1,090	100,501,050	103,304,443	International Isotopes		
Term loan		262,382 6415,278	² 287,845	shares outstanding				Inc. stockholders	(1,603,741)	(1,230,318)
Exit activities &		713,210	201,043	- diluted	411,071,598	406,361,656	403,302,425	Equity attributable to	1 757 975	1 577 245
restructuring liability		75	664	Year end shares				noncontrolling interest Total equity		1,577,245 346,927
Deferred rent		957	1,310	outstanding	413,168,301	406,790,703	404,999,758	roun equity	134,134	J 1 0,741
Deferred tax liability		2,211	1,651	Net earnings (loss) per share - basic		\$(0.01)	\$0.00	Reclassified to conform with	2018 presentation	n
Other long-term		0.450	2.002	Net earnings (loss)		φ(0.01)	φυ.υυ		. 2010 presentation	•
liabilities		3,473	2,983	<i>5</i> (,				Recent Dividends:		

1. International Iso		eries B man	ndatorily re-			152 700	120,000	stockholders10	3	
deemable convertible pr No dividends paid.	eierrea.			depreciation		152,700	128,900			77
2. International Isotop	es Inc comm	ion.		net		271,900	179,500	Expression Reclassified to conform with 2		
No dividends paid.				Goodwill		43,200		attributable to related parties - Intercludes attributable to related parties		
Annual Dividends:				Identifiable intangible				☐ Includes other expense attributa		
	-	eries B man	idatorily re-	assets, net		30,300	2,000	income (expense), net: \$2,736,00	n: 5 Includes o	ther expense
deemable convertible pr No dividends paid.	eferred.			Other assets		19,100 672,800	5,400 273,800	attributable to related parties - C	Other income (e	xpense) net
2. International Isotop	es Inc comm	ion.		Accounts payable		47,300		\$1,008,000; Includes attributable		
No dividends paid.				Accrued interest		7,200		on extinguishment of debt: \$1,587		
IONIS PHARMACEUT	ICALS INC			Accrued salaries,				to the effects of stock options exer		
Official Changes On		19, Co. annou	unced that its	vacation & related				preferred stock converted, common		
Chief Operating Officer,		Monia, Ph.D.,	has been ap-	Accrued bonuses		13,900	6,800	vertible notes converted, and public		
pointed to the board of di				Accrued incentive		•••	6,300	September 1, 2018; [10] Approximate	ely; 🎹 As of Ma	rch 6, 2019
KLX ENERGY SERVIC	ES HOLDIN	NGS INC		compensation		9,100		Consolidated Balance Sheet, Ye	ears Ended Dec.	
Annual Report Consolidated Income	e Statement.	Years Ende	ed Ian. 31	Accrued property taxes .		1,900	1,100		2018	Ш2017
(\$000):	c statement,	, rears zana		Other accrued liabilities .		5,800	2,000	Carlo Ranada a maisantanta	00.254	(revised)
	2019	¹¹ 2018	¹¹ 2017	Accrued liabilities		30,700	16,200 48,000	Cash & cash equivalents	88,254	1,395
				Total current liabilities Senior secured notes		85,200 250,000	46,000	current assets	2,195	200
Service revenues	495,300	220.500	152 200	Less unamortized debt		230,000	•••	Total current assets		1,595
Total revenues Cost of sales	370,400	320,500 269,100	152,200 181,300	issue costs		(7,800)		Restricted cash		140
Selling, general &	370,400	200,100	101,500	Long-term debt		242,200		Leasehold improvements		1,260
administrative				Other non-current		4.700	1.200	Laboratory equipment		1,174 225
expense	100,400	73,400	60,100	liabilities		4,700 200	1,200	Computers software		173
Research &	2 400	2.000	200	Additional paid-in		200		Office equipment		79
development costs Operating earnings	2,400	2,000	300	capital		345,000		Computer equipment		52
(loss)	22,100	(24,000)	(89,500)	Former parent investment	t		1,025,800	Total property &		
Interest expense,	22,100	(21,000)	(0),200)	Retained earnings		(4.500)	(001 200)	equipment, gross	2,782	2,963
net	7,100			(accumulated deficit) Total stockholders'		(4,500)	(801,200)	Less: Accumulated depreciation	1,685	1,454
Earnings (loss)				equity		340,700	224,600	Property & equipment,	1,003	1,434
before income taxes		(24,000)	(89,500)	equity		310,700	221,000	net	. 1,097	1,509
- United States Earnings (loss)	•••	(24,000)	(89,300)	Non-consolidated				Other assets		
before income taxes	15,000	(24,000)	(89,500)					Total assets		3,244
Current income tax				Recent Dividends:	** 1 12 1	-		Accounts payable	1,050	3,356
expense - state	600	100	100	 KLX Energy Service No dividends paid. 	es Holdings I	inc common.		benefits	2,061	1,129
Total current	(00	100	100	Annual Dividends:				Accrued research &	_,	-,
income tax expense Income taxes	600	100	100	1. KLX Energy Service	es Holdings l	Inc common		development	. 1,387	4,293
						ine common.				
	600	100	100	No dividends paid.	ous moranigo i	inc common.		Accrued professional fees		19
expense	600 14,400	100 (24,100)	100 (89,600)	No dividends paid. KODIAK SCIENCES II	J	ine common.		Accrued legal fees	82	35
expense				KODIAK SCIENCES II Annual Report	NC			Accrued legal fees	82	
expense	14,400	(24,100)	(89,600)	KODIAK SCIENCES II Annual Report Consolidated Incom	NC			Accrued legal fees	82 129	35
expense				KODIAK SCIENCES II Annual Report	NC e Statement,	, Years Ende	d Dec. 31	Accrued legal fees	82 129 3,776	35 326 5,802 9,158
expense	14,400	(24,100)	(89,600)	KODIAK SCIENCES II Annual Report Consolidated Incom	NC	Years Ende		Accrued legal fees Accrued other liabilities Accrued & other current liabilities Total current liabilities Convertible notes	82 129 3,776 4,826	35 326 5,802
expense	14,400	(24,100)	(89,600)	KODIAK SCIENCES II Annual Report Consolidated Incom	NC e Statement,	, Years Ende	d Dec. 31	Accrued legal fees Accrued other liabilities Accrued & other current liabilities Total current liabilities Convertible notes Redeemable convertible	3,776 4,826	35 326 5,802 9,158
expense	14,400 20,100 20,200	(24,100)	(89,600)	KODIAK SCIENCES II Annual Report Consolidated Incom (\$000):	NC e Statement,	Years Ende	d Dec. 31	Accrued legal fees Accrued other liabilities Accrued & other current liabilities Total current liabilities Convertible notes Redeemable convertible preferred stock warrant	82 129 3,776 4,826 	35 326 5,802 9,158 □9,921
expense Net income (loss) Weighted average shares outstanding - basic Weighted average shares outstanding - diluted Year end shares outstanding	14,400 20,100	(24,100)	(89,600)	KODIAK SCIENCES II Annual Report Consolidated Incom (\$000): Research & development	NC e Statement, 2018	U2017 (revised)	d Dec. 31 2016 (revised)	Accrued legal fees Accrued other liabilities Accrued & other current liabilities Total current liabilities Convertible notes Redeemable convertible preferred stock warrant liability	82 129 3,776 4,826 	35 326 5,802 9,158 ² 9,921
expense Net income (loss) Weighted average shares outstanding - basic Weighted average shares outstanding - diluted Year end shares outstanding Net earnings (loss)	14,400 20,100 20,200 22,600		(89,600)	KODIAK SCIENCES II Annual Report Consolidated Incom (\$000): Research & development General & administrative	NC e Statement, 2018 18,793	U2017 (revised) 22,022	d Dec. 31 2016 (revised) 14,053	Accrued legal fees Accrued other liabilities Accrued & other current liabilities Total current liabilities Convertible notes Redeemable convertible preferred stock warrant liability Other liabilities	82 129 3,776 4,826 	35 326 5,802 9,158 □9,921
expense	14,400 20,100 20,200		(89,600)	KODIAK SCIENCES II Annual Report Consolidated Incom (\$000): Research & development	NC e Statement, 2018	U2017 (revised)	d Dec. 31 2016 (revised) 14,053	Accrued legal fees Accrued other liabilities Accrued & other current liabilities Total current liabilities Convertible notes Redeemable convertible preferred stock warrant liability	82 129 3,776 4,826 	35 326 5,802 9,158 ²³ 9,921 ³ 2,300 586
expense Net income (loss) Weighted average shares outstanding - basic Weighted average shares outstanding - diluted Year end shares outstanding Net earnings (loss)	14,400 20,100 20,200 22,600		(89,600)	KODIAK SCIENCES II Annual Report Consolidated Incom (\$000): Research & development General & administrative	NC e Statement, 2018 18,793	U2017 (revised) 22,022	d Dec. 31 2016 (revised) 14,053	Accrued legal fees Accrued other liabilities Accrued & other current liabilities Total current liabilities Convertible notes Redeemable convertible preferred stock warrant liability Other liabilities Total liabilities Redeemable convertible preferred stock warrant	82 129 3,776 4,826 530 5,356	35 326 5,802 9,158 ²³ 9,921 ³ 2,300 586
expense	14,400 20,100 20,200 22,600 \$0.72 \$0.71		(89,600)	KODIAK SCIENCES II Annual Report Consolidated Incom (\$000): Research & development General & administrative expenses Total operating	NC e Statement, 2018 18,793 7,581 26,374	"2017 (revised) 22,022 3,499 25,521	d Dec. 31 2016 (revised) 14,053 3,098 17,151	Accrued legal fees Accrued other liabilities Accrued & other current liabilities Total current liabilities Convertible notes Redeemable convertible preferred stock warrant liability Other liabilities Total liabilities Redeemable convertible preferred stock Common stock	82 129 3,776 4,826 530 5,356	35 326 5,802 9,158 29,921 32,300 586 21,965
expense Net income (loss) Weighted average shares outstanding - basic Weighted average shares outstanding - diluted Year end shares outstanding Net earnings (loss) per share - basic Net earnings (loss) per share - diluted Total number of employees	14,400 20,100 20,200 22,600 \$0.72		(89,600)	KODIAK SCIENCES II Annual Report Consolidated Incom (\$000): Research & development	NC e Statement, 2018 18,793 7,581 26,374 (26,374)	10. Years Ended 10.2017 (revised) 10.22,022 10.3,499 10.25,521 10.25,521	d Dec. 31 2016 (revised) 14,053 3,098 17,151 (17,151)	Accrued legal fees Accrued other liabilities Accrued & other current liabilities. Total current liabilities. Convertible notes Redeemable convertible preferred stock warrant liability Other liabilities Total liabilities Redeemable convertible preferred stock Additional paid-in	82 129 3,776 4,826 530 5,356	35 326 5,802 9,158 129,921 132,300 586 21,965 50,017 1
expense Net income (loss) Weighted average shares outstanding - basic Weighted average shares outstanding - diluted Year end shares outstanding Net earnings (loss) per share - basic Net earnings (loss) per share - diluted Total number of employees Number of common	20,100 20,200 22,600 \$0.72 \$0.71	 	 	KODIAK SCIENCES II Annual Report Consolidated Incom (\$000): Research & development. General & administrative expenses Total operating expenses Income (loss) from operations Interest expense	NC e Statement, 2018 18,793 7,581 26,374	"2017 (revised) 22,022 3,499 25,521	d Dec. 31 2016 (revised) 14,053 3,098 17,151	Accrued legal fees Accrued other liabilities Accrued & other current liabilities Total current liabilities Convertible notes Redeemable convertible preferred stock warrant liability Other liabilities Total liabilities Redeemable convertible preferred stock Common stock Additional paid-in capital	82 129 3,776 4,826 530 5,356	35 326 5,802 9,158 29,921 32,300 586 21,965 50,017
expense Net income (loss) Weighted average shares outstanding - basic Weighted average shares outstanding - diluted Year end shares outstanding Net earnings (loss) per share - basic Net earnings (loss) per share - diluted Total number of employees	14,400 20,100 20,200 22,600 \$0.72 \$0.71		(89,600)	KODIAK SCIENCES II Annual Report Consolidated Incom (\$000): Research & development. General & administrative expenses. Total operating expenses. Income (loss) from operations. Interest expense. Other income	2018 18,793 7,581 26,374 (26,374) □5,519	2017 (revised) 22,022 3,499 25,521 (25,521) 1,185	d Dec. 31 2016 (revised) 14,053 3,098 17,151 (17,151) 6	Accrued legal fees Accrued other liabilities Accrued & other current liabilities Total current liabilities Convertible notes Redeemable convertible preferred stock warrant liability Other liabilities Total liabilities Redeemable convertible preferred stock warrant liabilities Accidentable convertible preferred stock Additional paid-in capital Retained earnings (accumulated deficit)	82 129 3,776 4,826 530 5,356 4	35 326 5,802 9,158 129,921 132,300 586 21,965 50,017 1
expense Net income (loss) Weighted average shares outstanding - basic Weighted average shares outstanding - diluted Year end shares outstanding Net earnings (loss) per share - basic Net earnings (loss) per share - diluted Total number of employees Number of common stockholders	20,100 20,200 22,600 \$0.72 \$0.71 23,400 24,161		 	KODIAK SCIENCES II Annual Report Consolidated Incom (\$000): Research & development General & administrative expenses Total operating expenses Income (loss) from operations Interest expense Other income (expense), net	NC e Statement, 2018 18,793 7,581 26,374 (26,374)	10. Years Ended 10.2017 (revised) 10.22,022 10.3,499 10.25,521 10.25,521	d Dec. 31 2016 (revised) 14,053 3,098 17,151 (17,151)	Accrued legal fees Accrued other liabilities Accrued & other current liabilities. Total current liabilities. Convertible notes Redeemable convertible preferred stock warrant liability Other liabilities Total liabilities Redeemable convertible preferred stock Common stock Additional paid-in capital Retained earnings (accumulated deficit) Total stockholders'	82 129 3,776 4,826 530 5,356 4 197,595 (110,766)	35 326 5,802 9,158 29,921 32,300 586 21,965 50,017 1 584 (69,323)
expense Net income (loss) Weighted average shares outstanding - basic Weighted average shares outstanding - diluted Year end shares outstanding Net earnings (loss) per share - basic Net earnings (loss) per share - diluted Total number of employees Number of common stockholders	20,100 20,200 22,600 \$0.72 \$0.71 23,400 24,161		 	KODIAK SCIENCES II Annual Report Consolidated Incom (\$000): Research & development General & administrative expenses Total operating expenses Income (loss) from operations Interest expense Other income (expense), net Gain (loss) on	2018 18,793 7,581 26,374 (26,374) □5,519	2017 (revised) 22,022 3,499 25,521 (25,521) 1,185	d Dec. 31 2016 (revised) 14,053 3,098 17,151 (17,151) 6	Accrued legal fees Accrued other liabilities Accrued & other current liabilities Total current liabilities Convertible notes Redeemable convertible preferred stock warrant liability Other liabilities Total liabilities Redeemable convertible preferred stock warrant liabilities Accidentable convertible preferred stock Additional paid-in capital Retained earnings (accumulated deficit)	82 129 3,776 4,826 530 5,356 4 197,595 (110,766)	35 326 5,802 9,158 29,921 32,300 586 21,965 50,017 1
expense Net income (loss) Weighted average shares outstanding - basic Weighted average shares outstanding - diluted Year end shares outstanding Net earnings (loss) per share - basic Net earnings (loss) per share - diluted Total number of employees Number of common stockholders Non-consolidated; Non-consolidated;	20,100 20,200 22,600 \$0.72 \$0.71 251,400 261,161 As is; \$\begin{array}{c} \text{Appr} \text{Appr}	(24,100)		KODIAK SCIENCES II Annual Report Consolidated Incom (\$000): Research & development General & administrative expenses Total operating expenses Income (loss) from operations Interest expense Other income (expense), net	2018 18,793 7,581 26,374 (26,374) □5,519	2017 (revised) 22,022 3,499 25,521 (25,521) 1,185	14,053 3,098 17,151 (17,151) 6	Accrued legal fees Accrued other liabilities Accrued & other current liabilities Total current liabilities Convertible notes Redeemable convertible preferred stock warrant liability Other liabilities Total liabilities Redeemable convertible preferred stock Common stock Additional paid-in capital Retained earnings (accumulated deficit) Total stockholders' equity (deficit)	82 129 3,776 4,826 530 5,356 4 197,595 (110,766) 86,833	35 326 5,802 9,158 29,921 32,300 586 21,965 50,017 1 584 (69,323) (68,738)
expense Net income (loss) Weighted average shares outstanding - basic Weighted average shares outstanding - diluted Year end shares outstanding Net earnings (loss) per share - basic Net earnings (loss) per share - diluted Total number of employees Number of common stockholders	20,100 20,200 22,600 \$0.72 \$0.71 251,400 261,161 As is; \$\begin{array}{c} \text{Appr} \text{Appr}	(24,100)	(89,600) As of March	KODIAK SCIENCES II Annual Report Consolidated Incom (\$000): Research & development. General & administrative expenses. Total operating expenses. Income (loss) from operations. Interest expense. Other income (expense), net. Gain (loss) on extinguishment of debt Net income (loss)	2018 18,793 7,581 26,374 (26,374) (25,519	2017 (revised) 22,022 3,499 25,521 (25,521) (21,185)	d Dec. 31 2016 (revised) 14,053 3,098 17,151 (17,151) 6 25	Accrued legal fees Accrued other liabilities Accrued & other current liabilities Total current liabilities Convertible notes Redeemable convertible preferred stock warrant liability Other liabilities Total liabilities Redeemable convertible preferred stock Common stock Additional paid-in capital Retained earnings (accumulated deficit) Total stockholders' equity (deficit) Reclassified to conform with 2	82 129 3,776 4,826 530 5,356 4 197,595 (110,766) 86,833	35 326 5,802 9,158 29,921 32,300 586 21,965 50,017 1 584 (69,323) (68,738)
expense Net income (loss) Weighted average shares outstanding - basic Weighted average shares outstanding - diluted Year end shares outstanding Net earnings (loss) per share - basic Net earnings (loss) per share - diluted Total number of employees Number of common stockholders Non-consolidated; Non-consolidated;	20,100 20,200 22,600 \$0.72 \$0.71 251,400 261,161 As is; \$\begin{array}{c} \text{Appr} \text{Appr}	(24,100)		KODIAK SCIENCES II Annual Report Consolidated Incom (\$000): Research & development	2018 18,793 7,581 26,374 (26,374) (25,519) (4,071)	10. Years Ended 10. 2017 (revised) 22,022 3,499 25,521 (25,521) 10. 1,185 10. (1,230)	d Dec. 31 2016 (revised) 14,053 3,098 17,151 (17,151) 6 25	Accrued legal fees Accrued other liabilities Accrued & other current liabilities Total current liabilities Convertible notes Redeemable convertible preferred stock warrant liability Other liabilities Total liabilities Redeemable convertible preferred stock Common stock Additional paid-in capital Retained earnings (accumulated deficit) Total stockholders' equity (deficit) © Reclassified to conform with 2 due to related parties Convertible re-	82 129 3,776 4,826 530 5,356 4 197,595 (110,766) 86,833	35 326 5,802 9,158 29,921 32,300 586 21,965 50,017 1 584 (69,323) (68,738) a; 2 Includes c); 3 Includes
expense Net income (loss) Weighted average shares outstanding - basic Weighted average shares outstanding - diluted Year end shares outstanding Net earnings (loss) per share - basic Net earnings (loss) per share - diluted Total number of employees Number of common stockholders	14,400 20,100 20,200 22,600 \$0.72 \$0.71 25,400 24,161 As is; Appr	(24,100)	(89,600) As of March	KODIAK SCIENCES II Annual Report Consolidated Incom (\$000): Research & development General & administrative expenses Total operating expenses Income (loss) from operations Interest expense Other income (expense), net Gain (loss) on extinguishment of debt Net income (loss) Weighted average shares outstanding	2018 18,793 7,581 26,374 (26,374) (25,519 (4,071)	©2017 (revised) 22,022 3,499 25,521 (25,521) □1,185 □(1,230) (27,936)	d Dec. 31 2016 (revised) 14,053 3,098 17,151 (17,151) 6 25	Accrued legal fees Accrued other liabilities Accrued & other current liabilities Total current liabilities Convertible notes Redeemable convertible preferred stock warrant liabilities Total liabilities Redeemable convertible preferred stock Common stock Additional paid-in capital Retained earnings (accumulated deficit) Total stockholders' equity (deficit) Reclassified to conform with 2 due to related parties Convertible relativished to warrants held by relativished	82 129 3,776 4,826 530 5,356 4 197,595 (110,766) 86,833 2018 presentation notes: \$7,937,000 tted parties - Red	35 326 5,802 9,158 29,921 32,300 586 21,965 50,017 1 584 (69,323) (68,738) 1; 2 Includes 0; 3 Includes eemable con-
expense Net income (loss) Weighted average shares outstanding - basic Weighted average shares outstanding - diluted Year end shares outstanding Net earnings (loss) per share - basic Net earnings (loss) per share - diluted Total number of employees Number of common stockholders Number of common stockholders Consolidated Balance Cash & cash equivalents Accounts receivables	14,400 20,100 20,200 22,600 \$0.72 \$0.71 23,400 241,161 As is; 3 Appr		(89,600) As of March 31 (\$000):	KODIAK SCIENCES II Annual Report Consolidated Incom (\$000): Research & development General & administrative expenses Total operating expenses Income (loss) from operations Interest expense Other income (expense), net Gain (loss) on extinguishment of debt Net income (loss). Weighted average shares outstanding - basic	2018 18,793 7,581 26,374 (26,374) (25,519) (4,071)	10. Years Ended 10. 2017 (revised) 22,022 3,499 25,521 (25,521) 10. 1,185 10. (1,230)	d Dec. 31 2016 (revised) 14,053 3,098 17,151 (17,151) 6 25	Accrued legal fees Accrued other liabilities Accrued & other current liabilities Total current liabilities Convertible notes Redeemable convertible preferred stock warrant liability Other liabilities Total liabilities Redeemable convertible preferred stock Common stock Additional paid-in capital Retained earnings (accumulated deficit) Total stockholders' equity (deficit) Beclassified to conform with 2 due to related parties Convertible re attributable to warrants held by relavertible preferred stock warrant liabilities	82 129 3,776 4,826 530 5,356 4 197,595 (110,766) 86,833 2018 presentation notes: \$7,937,000 tted parties - Red	35 326 5,802 9,158 29,921 32,300 586 21,965 50,017 1 584 (69,323) (68,738) 1; 2 Includes 0; 3 Includes eemable con-
expense Net income (loss) Weighted average shares outstanding - basic Weighted average shares outstanding - diluted Year end shares outstanding Net earnings (loss) per share - basic Net earnings (loss) per share - diluted Total number of employees Number of common stockholders Non-consolidated; R 2019 Consolidated Balance Cash & cash equivalents Accounts receivables - trade, gross	14,400 20,100 20,200 22,600 \$0.72 \$0.71 23,400 241,161 As is; 3 Appr	(24,100) 2\overline{3}1,000 roximately; \overline{4} 8 Ended Jan. 2019	(89,600) As of March 31 (\$000):	KODIAK SCIENCES II Annual Report Consolidated Incom (\$000): Research & development General & administrative expenses Total operating expenses Income (loss) from operations Interest expense Other income (expense), net Gain (loss) on extinguishment of debt Net income (loss) Weighted average shares outstanding	2018 18,793 7,581 26,374 (26,374) (25,519 (4,071)	©2017 (revised) 22,022 3,499 25,521 (25,521) □1,185 □(1,230) (27,936)	d Dec. 31 2016 (revised) 14,053 3,098 17,151 (17,151) 6 25	Accrued legal fees Accrued other liabilities Accrued & other current liabilities Total current liabilities Convertible notes Redeemable convertible preferred stock warrant liabilities Total liabilities Redeemable convertible preferred stock Common stock Additional paid-in capital Retained earnings (accumulated deficit) Total stockholders' equity (deficit) Reclassified to conform with 2 due to related parties Convertible rattributable to warrants held by relavertible preferred stock warrant liab Recent Dividends:	82 129 3,776 4,826 530 5,356 4 197,595 (110,766) 86,833 2018 presentation notes: \$7,937,000 ated parties - Red pility: \$3,204,000	35 326 5,802 9,158 29,921 32,300 586 21,965 50,017 1 584 (69,323) (68,738) 1; 2 Includes 0; 3 Includes eemable con-
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expense Net income (loss) Weighted average shares outstanding - basic Weighted average shares outstanding - diluted Year end shares outstanding . Net earnings (loss) per share - basic Net earnings (loss) per share - filted Total number of employees . Number of common stockholders Non-consolidated; 18, 2019 Consolidated Balance Cash & cash equivalents Accounts receivables - trade, gross . Allowance for doubtful accounts . Accounts receivables - trade, net . Inventories, net . Other current assets . Total current assets . Land, buildings & improvements . Machinery	14,400 20,100 20,200 22,600 \$0.72 \$0.71 211,400 211,161 As is; 21 Appr	(24,100)	(89,600) As of March 31 (\$000): \$\mathbb{\textit{\textit{B}}}\text{2018} 76,200 2,300 73,900 10,200 2,000 86,100 29,600 125,600	Research & development. General & administrative expenses. Total operating expenses. Other income (expense), net. Gain (loss) on extinguishment of debt. Net income (loss) Weighted average shares outstanding basic. Weighted average shares outstanding diluted. Year end shares outstanding the teamings (loss) per share - basic. Net earnings (loss) per share - diluted. Number of full time employees.	NC e Statement, 2018 18,793 7,581 26,374 (26,374) □5,519 □(4,071) □(5,479) (41,443) 14,977 14,977 □36,830 \$(2,77) \$(2,77)	(27,936) (27,936) (3,72) (3,72) (42017 (revised) (22,022 (3,499 (25,521) (25,521) (27,936) (27,936) (3,72)	d Dec. 31 12016 (revised) 14,053 3,098 17,151 (17,151) 6 25 (17,132) 7,211 7,211 7,931 \$(2.38) \$(2.38)	Accrued legal fees Accrued other liabilities Accrued & other current liabilities Total current liabilities Redeemable convertible preferred stock warrant liability Other liabilities Total liabilities Redeemable convertible preferred stock warrant liability Common stock Additional paid-in capital Retained earnings (accumulated deficit) Total stockholders' equity (deficit) Reclassified to conform with 2 due to related parties Convertible preferred stock I. Kodiak Sciences Inc common No dividends: 1. Kodiak Sciences Inc common No dividends paid. LEGACY RESERVES INC Annual Report Consolidated Income Statemen 201 Oil sales 375,444,00 Natural gas liquids	82 129 3,776 4,826 530 5,356 4 197,595 (110,766) 86,833 2018 presentation notes: \$7,937,000 tted parties - Red pility: \$3,204,000 tted par	35 326 5,802 9,158 129,921 132,300 586 21,965 50,017 1 584 (69,323) (68,738) 13; 12 Includes comble conditions of the condit

XX . 1 . 1	151 667 000	172 057 000	146 444 000	1		
Natural gas sales Total revenues		436,301,000		depreciation & amortization - other		
Oil & natural gas	334,801,000	430,301,000	314,337,000	property & equipment	12,323,000	11,467,000
production	200 285 000	183,219,000	179 333 000	Operating rights, gross	7,017,000	7,016,000
Production & other	200,203,000	103,217,000	177,555,000	Less: accumulated	7,017,000	7,010,000
taxes	29,532,000	19,825,000	14,267,000	amortization - operating		
General &	.,,	.,,	,,	rights	6,123,000	5,765,000
administrative				Operating rights, net	894,000	1,251,000
expense	73,039,000	49,372,000	43,639,000	Fair value of derivatives	3,135,000	14,099,000
Depletion,				Other assets	3,041,000	8,811,000
depreciation,				Total assets	1,474,931,000	1,493,082,000
amortization &				Current debt, net		
accretion expense	159,998,000	126,938,000	150,414,000	Accounts payable	11,227,000	13,093,000
Impairment of	67.070.000	27 202 000	(1.70/.000	Accrued capital	24 600 000	22 100 000
long-lived assets	67,978,000	37,283,000	61,796,000	expenditures	24,690,000	33,198,000
Gain (loss) on	22 902 000	(1.606.000)	50 005 000	Revenue payable to joint	22.750.000	19 510 000
disposal of assets Operating income	23,803,000	(1,606,000)	50,095,000	interest owners	22,750,000	18,510,000
(loss)	47,832,000	18 058 000	(84,997,000)	expense	41,227,000	18,179,000
Interest income	36,000	64,000	67,000	Accrued ad valorem tax	5,255,000	5,807,000
Interest expense		89,206,000	79,060,000	Other accrued oil &	3,233,000	3,007,000
Gain on	117,000,000	07,200,000	72,000,000	natural gas liabilities	4,964,000	5,624,000
extinguishment of				Fair value of derivatives		18,013,000
debt	66,066,000		150,802,000	Asset retirement		,,
Equity in income				obligation	3,938,000	3,214,000
(loss) of equity				Other current liabilities	13,953,000	29,172,000
method investees	(19,000)	17,000		Total current liabilities	984,650,000	144,810,000
Net gains (losses)				Credit facility		499,000,000
on commodity				Second lien term loans		
derivatives	49,172,000	17,776,000	(41,224,000)	Senior notes		665,645,000
Other income				Convertible senior notes	128,103,000	• • • •
(expense)	722,000	792,000	(179,000)	Unamortized discount on	(21 515 000)	(12 101 000)
Income (loss)	46 901 000	(52,400,000)	(54 501 000)	senior notes	(31,517,000)	(13,101,000)
before income taxes	46,801,000	(52,499,000)	(54,591,000)	Unamortized debt issuance	(2.927.000)	(0.775.000)
Income tax expense (benefit)	2,968,000	1,398,000	1,229,000	costs	(3,827,000)	(9,775,000)
Net income (loss)		(53,897,000)		obligation	248 796 000	271,472,000
Weighted average	45,655,000	(33,897,000)	(33,820,000)	Fair value of derivatives	550,000	1,075,000
units outstanding -				Other long-term	330,000	1,075,000
basic	105.087.000	100,049,000	98,249,000	liabilities	643,000	643,000
Weighted average	,,	, ,	,,,	Total liabilities	1,667,562,000	1,764,769,000
units outstanding -				Series A preferred equity		55,192,000
diluted	105,087,000	100,049,000	98,249,000	Series B preferred equity		174,261,000
Year end units				Incentive distribution		
outstanding	109,442,278	72,694,620	72,156,097	equity		30,814,000
Net income (loss)				Limited partners' equity		
per unit - basic	\$0.42	\$(0.54)	\$(0.57)	(deficit)		(531,794,000)
Net income (loss)	** **	***	* (0 ==)	General partner's equity		
per unit - diluted	\$0.42	\$(0.54)	\$(0.57)	(deficit)	1 004 000	(160,000)
Number of full time		221	220	Common stock	1,094,000	• • • •
employees	• • • •	331	328	Additional paid-in	24.752.000	
Total number of employees	337			capital	24,752,000	• • • •
Number of common	331			(accumulated deficit)	(218,477,000)	
stockholders	²³ 109	²⁴ 131	25127	Total	(210,477,000)	• • • •
Stockholders	109	131	12/	stockholders'/partners'		
∏ p 1 ⋅ 2 1 ⋅	c	10	[7] _* ·		(192,631,000)	(271,687,000)
Reclassified to cor	iform with 20	18 presentatio	on; "Approxi-		(- , - , - , - , - , - , - , - , - , -	, . ,
mately; As of March	13, 2019; [™] A	s of February	21, 2018; ⊔ As	Reclassified to conform with 20	18 presentation	1
of February 21, 2017					r	
Consolidated Ralan	ce Sheet Vea	rs Ended Dec	· 31 (\$)·	Recent Dividends		

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	^Ш 2017
		(revised)
Cash	1,098,000	1,246,000
Accounts receivable, net		
- oil & natural gas	56,615,000	62,755,000
Accounts receivable, net		
- joint interest owners	15,370,000	27,422,000
Fair value of derivatives	66,662,000	13,424,000
Prepaid expenses & other		
current assets	11,347,000	7,757,000
Total current assets	151,092,000	112,604,000
Proved oil & natural gas		
properties using the		
successful efforts method		
of accounting	3,471,456,000	3,529,971,000
Unproved properties	19,863,000	28,023,000
Accumulated depletion,	.,,	-,,
depreciation,		
amortization &		
impairment	2,177,006,000	2,204,638,000
Other property &	_,,,	_,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
equipment, gross	14,779,000	14,428,000
Less: accumulated	,,	,,

Recent Dividends:

- 1. Legacy Reserves Inc 8% series A fixed-to-floating rate cumulative redeemable perpetual preferred units.
- No dividends paid.
- 2. Legacy Reserves Inc limited partner's equity. No dividends paid.
- 3. Legacy Reserves Inc general partner's equity. No dividends paid.
- 4. Legacy Reserves Inc 8.00% series B fixed-to-floating rate cumulative redeemable perpetual preferred units. No dividends paid.
- 5. Legacy Reserves Inc incentive distribution equity. No dividends paid.

Annual Dividends:

- 1. Legacy Reserves Inc 8% series A fixed-to-floating rate cumulative redeemable perpetual preferred units.
 - No dividends paid.
- 2. Legacy Reserves Inc limited partner's equity. No dividends paid.
- 3. Legacy Reserves Inc general partner's equity. No dividends paid.
- cumulative redeemable perpetual preferred units. No dividends paid.

5. Legacy Reserves Inc incentive distribution equity. No dividends paid.

LEGACY RESERVES INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, BDO USA, LLP, as it appeared in Co.Šs 2018 10-K: "In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company and subsidiaries at December 31, 2018 and 2017, and the results of their operations and their cash flows for each of the three years in the period ended December 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Going Concern Uncertainty The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 (b) to the consolidated financial statements, the Company has significant obligations and commitments coming due in the near term that raises substantial doubt about its ability to continue as a going concern. ManagementŠs plans in regard to these matters are also described in Note 1 (b). The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty.

LEXICON PHARMACEUTICALS, INC.

Annual Report

Consolidated Incon	ne Statement	Vears Ended	Dec 31 (\$).
Consolidated Incon	2018	¹ 2017	¹ 2016
	2010	(revised)	(revised)
Net product revenue	26,583,000	15,890,000	(icviscu)
Collaborative	20,505,000	15,070,000	
agreements	36,271,000	75,621,000	79,101,000
Royalties & other	30,271,000	75,021,000	75,101,000
revenue	355,000	178,000	155,000
Total revenues	63,209,000	91,689,000	79,256,000
Cost of sales	02,202,000	,1,00,,000	77,220,000
(including			
finite-lived			
intangible asset			
amortization)	2,491,000	1,899,000	
Research &	_,,	-,,	
development	2100 243 000	152 223 000	163 973 000
Increase (decrease)	100,213,000	132,223,000	105,775,000
in fair value of			
Symphony Icon, Inc.			
purchase liability		2,101,000	(703,000)
Selling, general &		_,,	(,)
administrative			
expenses	563 754 000	66,090,000	□ 43 157 000
Total operating	03,734,000	00,070,000	43,137,000
expenses	166 488 000	222,313,000	206 427 000
Income (loss) from	100,100,000	222,010,000	200, .27,000
operations	(103,279,000)	(130,624,000)	(127,171,000)
Interest expense	20,777,000	6,984,000	6,567,000
Interest & other	20,777,000	0,201,000	0,507,000
income, net	3,508,000	1,954,000	2,293,000
Net income (loss)	-,,	-,,,,	_,,
before taxes	(120,548,000)	(135,654,000)	(131,445,000)
Income tax			
provision (benefit)		(12,661,000)	
Net income (loss)	(120,548,000)	(122,993,000)	(131,445,000)
Weighted average			
shares outstanding			
- basic	105,830,000	105,237,000	103,863,000
Weighted average			
shares outstanding			
- diluted	105,830,000	105,237,000	103,863,000
Year end shares			
outstanding	105,926,000	105,589,000	
Net income (loss)			
per share - basic	\$(1.14)	\$(1.17)	\$(1.27)
Net income (loss)			
per share - diluted	\$(1.14)	\$(1.17)	\$(1.27)
Total number of	_		
employees	8 202		
Number of common			
stockholders	910324		

Restated to reflect the correction related to the recognition of research and development expense and accrued liabilities for its inTandem1, inTandem2 and inTandem3 clinical trials of so-4. Legacy Reserves Inc 8.00% series B fixed-to-floating rate tagliflozin; Including stock-based compensation - Research and development: \$6,010,000; [3] Including stock-based compensation - Research and development: \$4,905,000; [4] Including stock-based

compensation - Research and development: $\$3,938,000; \ ^{\ \ \ }$ Includ- **LYFT INC** ing stock-based compensation - selling, general and administrative: \$5,686,000; 6 Including stock-based compensation - selling, general and administrative: \$4,567,000; ¹² Including stock-based compensation - selling, general and administrative: \$3,514,000; ¹⁸ As of February 28, 2019; ¹⁹ Approximately; ¹⁰⁰ As of March 8,

⁸ As of February 28, 2019; ⁹ Appr 2019	oximately; [10]	As of March 8,
Consolidated Balance Sheet, Ye		c. 31 (\$):
	2018	10 ₂₀₁₇
		(revised)
Cash & cash equivalents	80,386,000	61,661,000
- fair value	73,974,000	222,148,000
Corporate debt securities - fair value	5,692,000	26,979,000
Accounts receivable,		
gross	5,928,000 4,000	4,829,000 4,000
Accounts receivable, net	5,924,000	4,825,000
Raw materials	3,564,000	616,000
Work-in-process	232,000	149,000
Finished goods	884,000	1,183,000
Inventory	4,680,000	1,948,000
Prepaid expenses & other		
current assets	2,668,000	4,434,000
Total current assets	173,324,000	321,995,000
Computers & software	4,557,000	4,605,000
Furniture & fixtures	5,644,000	6,006,000
Laboratory equipment	3,378,000	3,423,000
Leasehold improvements	416,000	400,000
Buildings	59,212,000	59,212,000
Land	2,664,000	2,664,000
Total property &		
equipment	75,871,000	76,310,000
Less: accumulated		
depreciation &		
amortization	60,006,000	58,623,000
Property & equipment,		
net	15,865,000	17,687,000
Goodwill	44,543,000	44,543,000
Other intangible assets	50,119,000	51,885,000
Other assets	285,000	429,000
Total assets	284,136,000	436,539,000
Accounts payable	17,759,000	38,762,000
Accrued liabilities	14,482,000	12,282,000
Current portion of	2 205 000	40.251.000
deferred revenue	3,395,000	40,351,000
Current portion of		
long-term debt, net of	1 115 000	14 004 000
deferred financing costs Total current liabilities	1,115,000 36,751,000	14,094,000 105,489,000
Deferred revenue, net of	30,731,000	103,469,000
current portion	23,651,000	24,903,000
Long-term debt, net of	23,031,000	24,903,000
deferred financing costs	243,887,000	231,576,000
Deferred tax liabilities	6,014,000	6,014,000
Other long-term	0,014,000	0,014,000
liabilities	238,000	292,000
Total liabilities	310,541,000	368,274,000
Common stock	106,000	106,000
Additional paid-in	100,000	100,000
capital	1,447,954,000	1,435,526,000
Retained earnings	1,447,754,000	1,433,320,000
(accumulated deficit)	(1,471,577,000)	(1,365,241,000)
Accumulated other	(1,1,1,577,000)	(1,505,241,000)
comprehensive gain (loss)	(12,000)	(222,000)
Treasury stock, at cost	2,876,000	1,904,000
Total Lexicon	2,070,000	1,707,000
Pharmaceuticals, Inc.		
stockholders' equity		
(deficit)	(26,405,000)	68,265,000
Total equity (defcit)		68,265,000

 $^{\fill}$ Restated to reflect the correction related to the recognition $\stackrel{\square}{P_{r}}$ of research and development expense and accrued liabilities for cu its inTandem1, inTandem2 and inTandem3 clinical trials of sotagliflozin

Recent Dividends:

1. Lexicon Pharmaceuticals, Inc. common.

No dividends paid.

Annual Dividends:

1. Lexicon Pharmaceuticals, Inc. common.

No dividends paid.

LYFT INC			
Annual Report	C()	V E 1	I.D. 21
Consolidated Income	Statement,	Years Ended	1 Dec. 31
(\$000):	2018	2017	2016
	2016	2017	2010
Revenue	2,156,616	1,059,881	343,298
Cost of revenue	1,243,400	659,533	279,011
Operations &	, , , , , ,	,	,.
support	338,402	183,513	97,880
Research &			
development	300,836	136,646	64,704
Sales & marketing			
expenses	803,751	567,015	434,344
General &			
administrative	447.020	221 446	150.062
expenses	447,938	221,446	159,962
expenses	3,134,327	1,768,153	1,035,901
Income (loss) from	3,131,327	1,700,133	1,033,701
operations	(977,711)	(708,272)	(692,603)
Interest income,	(,,	(, , , ,	(, ,
net	66,462	20,243	6,964
Other income, net	652	284	3,246
Income before			
income taxes -			
Foreign	(900,642)	(687,743)	(682,393)
Income before			
income taxes - United States	(0.055)	(2)	
Income (loss)	(9,955)	(2)	• • • •
before provision			
for income taxes	(910,597)	(687,745)	(682,393)
Current state	((,,	(/ /
income taxes	1,250	556	401
Current foreign			
income taxes	116		
Current income			
taxes	1,366	556	401
Deferred income	(629)		
taxes Deferred foreign	(628)	• • • •	• • • •
income taxes	(628)		
Provision for	(020)	•••	
income taxes	738	556	401
Net income (loss)	(911,335)	(688,301)	(682,794)
Weighted average			
shares outstanding			
- basic	21,176	19,371	18,413
Weighted average			
shares outstanding - diluted	21 176	10 271	10 /112
Year end shares	21,176	19,371	18,413
outstanding	22,438	19,916	18,734
Net earnings (loss)	22,.50	1,,,10	10,75
per share - basic	\$(43.04)	\$(35.53)	\$(37.08)
Net earnings (loss)		, ,	, ,
per share - diluted	\$(43.04)	\$(35.53)	\$(37.08)
Total number of			
employees	^{II} 4,791		
Number of class A			
common stockholders	□2,301		
Number of class B	m		
common stockholders	\square_8	• • •	• • •
Number of	Ma 200		

AS 18		
Consolidated Balance Sheet, Year	rs Ended Dec	. 31 (\$000):
•	2018	2017
Cash & cash equivalents	517,690	1,106,102
Short-term investments	1,520,180	1,284,642
Prepaid expenses & other		
current assets	282,572	172,951
Total current assets	2,320,442	2,563,695
Bike fleet	65,985	
Leasehold improvements	39,727	14,135
Computer equipment &		

 $\square_{2,309}$

stockholders

equipment, gross	120,969	17,349
Less: Accumulated		
depreciation	11,712	3,141
Property & equipment,		
net	109,257	14,208
Goodwill	152,085	
Intangible assets, net	117,733	4,349
Restricted cash & cash	· ·	
equivalents	187,374	72,817
Restricted investments	863,713	360,882
Other assets	9,439	776
Total assets	3,760,043	3,016,727
Accounts payable	32,343	66,874
Insurance reserves	810,273	376,538
Ride-related accruals	188,602	101,078
Insurance-related	100,002	101,070
accruals	98,062	27,447
Legal accruals	81,139	41,788
Insurance claims payable	01,137	41,700
& related fees	65,897	48,434
Other accrued & other	05,897	40,434
current liabilities	172,503	34,659
Accrued & other current	172,303	34,039
	606,203	253,406
liabilities	1,448,819	696,818
Other liabilities	30,458	
	,	15,298
Total liabilities	1,479,277	712,116
Redeemable convertible	5 152 047	4.204.040
preferred stock	5,152,047	4,284,049
Additional paid-in		
capital	73,916	55,568
Accumulated other		
comprehensive income		
(loss)	133	(1,011)
Retained earnings		
(accumulated deficit)	(2,945,330)	(2,033,995)
Total members' equity		
(deficit)	(2,871,281)	(1,979,438)
Recent Dividends:		
1. Lyft Inc class A common.		
No dividends paid.		
no dividends paid.		

2. Lyft Inc class B common.

No dividends paid. Annual Dividends:

1. Lyft Inc class A common. No dividends paid.

2. Lyft Inc class B common.

No dividends paid.

LYFT INC

Offering On Mar. 28, 2019, Co. announced the pricing of its initial public offering of its Class A common stock at a price of \$72.00 per share. Co. is offering 32,500,000 shares of its Class A common stock, plus up to an additional 4,875,000 shares that the underwriters have the option to purchase. The shares are expected to begin trading on the Nasdaq Global Select Market on Mar. 29, 2019 under the ticker symbol "LYFT" and the offering is expected to close on Apr. 2, 2019, subject to customary closing conditions. J.P. Morgan Securities LLC, Credit Suisse Securities (USA) LLC, Jefferies LLC, UBS Securities LLC, Stifel, Nicolaus & Company, Inc., RBC Capital Markets, LLC and KeyBanc Capital Markets Inc. are acting as book-running managers.

MAGENTA THERAPEUTICS INC

Annual Report

Consolidated Income	Statement,	Years Ended	Dec. 31
(\$000):	2018	¹¹ 2017	¹¹ 2016
Research & development	41,340	27,899	5,782
administrative expenses	18,623	7,828	3,486
Total operating expenses	59,963	35,727	9,268
Income (loss) from operations	(59,963)	(35,727)	(9,268) 163
Interest & other income, net	2,448	236	
(expense), net Net income (loss)	2,448 (57,515)	236 (35,491)	(163) (9,431)

As Is software 11,366 1,915 262 144 Construction in progress 3,629 1,155 Total property &

				Retained earnings		(100 500)	(45.011)	federal			(9,830,000)
redeemable convertible				(accumulated deficit) Total stockholders'		(102,726)	(45,211)	Deferred provision (benefit) for			
preferred stock to				equity (deficit)		145,648	(42,118)	income taxes -			
redemption value	88	213	107	equity (deficit)		143,040	(42,110)	foreign	(138,000)		
Cumulative				Non-consolidated				Valuation allowance			9,830,000
dividends on				Tron consondated				Income tax expense			
redeemable				Recent Dividends:				(benefit)	(156,000)	42,000	54,000
convertible				1. Magenta Therape	utics Inc com	mon.		Income (loss) from			
preferred stock		437	197	No dividends paid.				continuing			(0.4.066.000)
Reversal of				Annual Dividends:	T			operations	(2 (79 000)		(84,066,000)
cumulative dividends on				1. Magenta Therape	utics Inc com	mon.		Net income (loss) Dividends	(2,678,000)	(6,087,000)	(84,000,000)
redeemable				No dividends paid.		_		applicable to			
convertible				MAJOR LEAGUE FO				participating			
preferred stock		(634)		Earnings, 9 mos. to Ja	n 31(Consol.		2010	securities		355,000	
Net income (loss)		()		Cost & avnances		2019 168,754	2018 234,092	Net income (loss)		,	
attributable to				Cost & expenses Operating income		(168,754)	(234,092)	applicable to			
common stockholders	(57,603)	(35,507)	(9,735)	Other income (expense)			32,486	common stockholders	(2,678,000)	(6,442,000)	(84,066,000)
Weighted average				Net income			(264,933)	Weighted average			
shares outstanding				Earnings common share		(101,501)	(== 1,5 ==)	class A shares			
- basic	18,390	1,857	149	Primary		. \$(0.01)	\$	outstanding - basic	5,056,000	5,056,000	5,190,000
Weighted average				Fully Diluted		. \$(0.01)	\$	Weighted average class B shares			
shares outstanding - diluted	18,390	1,857	149	Common Shares:				outstanding - basic	37 300 000	37,657,000	36 550 000
Year end shares	10,390	1,657	149	Full Diluted				Weighted average	37,390,000	37,037,000	30,330,000
outstanding	33,305	2,351	1,348	Year-end		.71,993,073	57,999,488	class B shares			
Net earnings (loss)	22,202	2,001	1,5 .0					outstanding -			
per share - basic	\$(3.13)	\$(19.12)	\$(65.15)	MARCHEX INC				diluted	42,446,000	42,713,000	41,740,000
Net earnings (loss)		,	, ,	Annual Report	- 64-44	V E- 1-1	D 21 (6).	Year end shares			
per share - diluted	\$(3.13)	\$(19.12)	\$(65.15)	Consolidated Incom	e Statement, 2018	2017	Dec. 31 (\$): □2016	outstanding	42,021,000	43,792,000	43,060,000
Number of full time					2016	(revised)	(revised)	Net income (loss)			
employees	² 59	²³ 48		Revenue	85,251,000		129,547,000	per class B share -			
Number of common				Service costs	47,804,000	49,339,000		continuing			
stockholders	²⁴⁵ 54			Sales & marketing	17,001,000	12,552,000	70,770,000	operations - basic			\$(2.01)
				expenses	13,788,000	15,652,000	22,307,000	Net income (loss)			
■ Non-consolidated; ■ A	s is; 3 As of	April 30, 201	8; ⁴ Approx-	Product development			, ,	per class B share - basic	\$(0.06)	\$(0.15)	\$(2.01)
imately; S As of February		•	• • •	expenses	15,423,000	18,094,000	28,446,000	Net income (loss)	\$(0.00)	\$(0.13)	\$(2.01)
Consolidated Balance S		Fnded Dec	31 (\$000)+	General &				per class B share -			
Consolidated Datanee	meet, rear	2018	¹ 2017	administrative				continuing			
		2010	2017	expenses	10,881,000	13,567,000	21,754,000	operations -			
Cash & cash equivalents		58,345	51,402	Amortization of intangible assets				diluted			\$(2.01)
Marketable securities		84,225		from acquisitions	781,000			Net income (loss)			
Restricted cash			165	Acquisition &	781,000		•••	per class B share -	***	***	*****
Prepaid expenses & other				disposition related				diluted	\$(0.06)	\$(0.15)	\$(2.01)
current assets											
		2,751	936	costs			662,000	Dividends paid per			, ,
Total current assets		145,321	936 52,503				662,000	share		\$0.50	, ,
Restricted cash		,		costs	462,000		662,000	share		\$0.50	
Restricted cash Laboratory & computer		145,321 1,780	52,503	costs				share	254		
Restricted cash Laboratory & computer equipment		145,321 1,780 4,160	52,503 2,120	costs			662,000 63,305,000	Share		\$0.50	291
Restricted cash		145,321 1,780 4,160 743	52,503 2,120 77	costs	462,000		63,305,000	share	254	\$0.50 225	291
Restricted cash		145,321 1,780 4,160	52,503 2,120	costs	462,000 (3,888,000)	(6,361,000)	63,305,000 (83,897,000)	share	254 34 ₂	\$0.50 225 \$\overline{\Sigma}_2\$	291 ©2
Restricted cash		145,321 1,780 4,160 743	52,503 2,120 77	costs	462,000		63,305,000	share	254	\$0.50 225	291
Restricted cash		145,321 1,780 4,160 743 6,399	52,503 2,120 77 141	costs	462,000 (3,888,000) 1,054,000	 (6,361,000) 316,000	63,305,000 (83,897,000) (42,000)	share	254 342 336	\$0.50 225 \$\bar{\sigma}_2\$ \$\bar{\sigma}_37\$	291 ©2 ©42
Restricted cash		145,321 1,780 4,160 743 6,399	52,503 2,120 77 141	costs	462,000 (3,888,000)	(6,361,000)	63,305,000 (83,897,000)	share	254 34 ₂	\$0.50 225 \$\overline{\Sigma}_2\$	291 ©2
Restricted cash		145,321 1,780 4,160 743 6,399	52,503 2,120 77 141	costs	462,000 (3,888,000) 1,054,000	 (6,361,000) 316,000	63,305,000 (83,897,000) (42,000) (73,000)	share	254 342 336 338	\$0.50 225 \$\Sigma_37\$ \$\Sigma_39\$	291 [©] 2 [©] 42 [©] 44
Restricted cash		145,321 1,780 4,160 743 6,399 11,302	52,503 2,120 77 141 2,338	costs	462,000 (3,888,000) 1,054,000	 (6,361,000) 316,000	63,305,000 (83,897,000) (42,000)	share	254 3 ± 2 3 36 3 38 Form with 201	\$0.50 225 \$\overline{\Sigma}_2\$ \$\overline{\Sigma}_{37}\$ \$\overline{\Sigma}_{39}\$	291 ©2 ©42 ©444 on; ² Reclassi
Restricted cash		145,321 1,780 4,160 743 6,399 11,302 1,090 10,212	52,503 2,120 77 141 2,338	costs	462,000 (3,888,000) 1,054,000	 (6,361,000) 316,000	63,305,000 (83,897,000) (42,000) (73,000)	share	254 342 336 338 form with 2017 presentative	\$0.50 225 \$\begin{align*} \Sigma_2 & \begin{align*} \Sigma_37 & \begin{align*} \Sigma_39 & \begin{align*} 18 presentation; \Bar{\Bar{B}} Approx	291 ©2 ©42 ©44 on; ² Reclassi-
Restricted cash		145,321 1,780 4,160 743 6,399 11,302 1,090 10,212 	52,503 2,120 77 141 2,338 382 1,956 4	costs	462,000 (3,888,000) 1,054,000	 (6,361,000) 316,000	63,305,000 (83,897,000) (42,000) (73,000)	share	254 3d ₂ 336 338 form with 2017 presentations of March 9, 2	\$0.50 225 \$2 \$37 \$39 18 presentation; \$Approx 2018; \$A\$ so f	291 62 642 644 on; As Reclassicimately; As March 6, 2017
Restricted cash		145,321 1,780 4,160 743 6,399 11,302 1,090 10,212 157,313	52,503 2,120 77 141 2,338 382 1,956 4 54,463	costs	462,000 (3,888,000) 1,054,000	 (6,361,000) 316,000	63,305,000 (83,897,000) (42,000) (73,000)	share	254 3d ₂ 336 338 form with 2017 presentations of March 9, 2	\$0.50 225 \$2 \$37 \$39 18 presentation; \$Approx 2018; \$As of rs Ended Dec	291 62 642 644 on; Reclassicimately; As March 6, 2017
Restricted cash		145,321 1,780 4,160 743 6,399 11,302 1,090 10,212 	52,503 2,120 77 141 2,338 382 1,956 4	costs	462,000 (3,888,000) 1,054,000	(6,361,000) 316,000 	63,305,000 (83,897,000) (42,000) (73,000) (115,000)	share	254 3d ₂ 336 338 form with 2017 presentations of March 9, 2	\$0.50 225 \$2 \$37 \$39 18 presentation; \$Approx 2018; \$A\$ so f	291 ©2 ©42 ©44 on; ² Reclassicimately; ⁴ As March 6, 2017 2017
Restricted cash		145,321 1,780 4,160 743 6,399 11,302 1,090 10,212 157,313	52,503 2,120 77 141 2,338 382 1,956 4 54,463	costs	462,000 (3,888,000) 1,054,000	 (6,361,000) 316,000	63,305,000 (83,897,000) (42,000) (73,000) (115,000)	share	254 3d2 336 338 form with 2017 presentations of March 9, 2 to Sheet, Year	\$0.50 225 \$\sigma_2\$ \$\sigma_37\$ \$\sigma_39\$ 18 presentation on; \$\sigma_1 \text{Approx} \text{2018}; \$\sigma_2\$ as of rs Ended Dec 2018	291 62 642 644 on; Reclassicimately; As March 6, 2017 2: 31(\$): 2017 (revised)
Restricted cash		145,321 1,780 4,160 743 6,399 11,302 1,090 10,212 157,313 3,492	52,503 2,120 77 141 2,338 382 1,956 4 54,463 167	costs	462,000 (3,888,000) 1,054,000	(6,361,000) 316,000 	63,305,000 (83,897,000) (42,000) (73,000) (115,000)	share	254 3d2 336 338 form with 2017 presentations of March 9, 2 to Sheet, Year	\$0.50 225 \$\sigma_2\$ \$\sigma_37\$ \$\sigma_39\$ 18 presentation on; \$\sigma_1 \text{Approx} \text{2018}; \$\sigma_2\$ as of rs Ended Dec 2018	291 ©2 ©42 ©44 on; ² Reclassicimately; ⁴ As March 6, 2017 2017
Restricted cash Laboratory & computer equipment Furniture & fixtures Leasehold improvements Total property & equipment, gross Less accumulated depreciation & amortization Property & equipment, net Other assets Total assets Accounts payable Accrued external research & development expenses Accrued payroll &		145,321 1,780 4,160 743 6,399 11,302 1,090 10,212 157,313 3,492	52,503 2,120 77 141 2,338 382 1,956 4 54,463 167	costs	462,000 (3,888,000) 1,054,000	(6,361,000) 316,000 	63,305,000 (83,897,000) (42,000) (73,000) (115,000)	share	254 3d2 336 338 form with 201 117 presentations of March 9, 2 2xe Sheet, Year	\$0.50 225 \$2 \$37 \$39 18 presentation 3 Approx 2018; As of rs Ended Dec 2018 45,230,000	291 62 642 644 on; Accelerate Associated As
Restricted cash		145,321 1,780 4,160 743 6,399 11,302 1,090 10,212 157,313 3,492 2,619	52,503 2,120 77 141 2,338 382 1,956 4 54,463 167 1,531	costs	462,000 (3,888,000) 1,054,000	(6,361,000) 316,000 	63,305,000 (83,897,000) (42,000) (73,000) (115,000)	share	254 3d2 336 338 form with 201 117 presentations of March 9, 2 2xe Sheet, Year	\$0.50 225 \$\sigma_2\$ \$\sigma_37\$ \$\sigma_39\$ 18 presentation on; \$\sigma_1 \text{Approx} \text{2018}; \$\sigma_2\$ as of rs Ended Dec 2018	291 62 642 644 on; Reclassi- imately; As March 6, 2017 2: 31 (\$): 2017 (revised)
Restricted cash Laboratory & computer equipment Furniture & fixtures Leasehold improvements Total property & equipment, gross Less accumulated depreciation & amortization Property & equipment, net Other assets Total assets Accounts payable Accrued external research & development expenses Accrued payroll & related expenses		145,321 1,780 4,160 743 6,399 11,302 1,090 10,212 157,313 3,492 2,619 2,526	52,503 2,120 77 141 2,338 382 1,956 4 54,463 167 1,531	costs	462,000 (3,888,000) 1,054,000	(6,361,000) 316,000 	63,305,000 (83,897,000) (42,000) (73,000) (115,000)	share	254 36 338 form with 201 7017 presentations of March 9, 2 22e Sheet, Year	\$0.50 225 \$\begin{align*} \begin{align*} a	291 ©2 ©42 ©44 on; Reclassitimately; Ass March 6, 2017 (revised) 104,190,000 15,486,000
Restricted cash Laboratory & computer equipment Furniture & fixtures Leasehold improvements Total property & equipment, gross Less accumulated depreciation & amortization Property & equipment, net Other assets Total assets Accounts payable Accrued external research & development expenses Accrued payroll & related expenses Accrued professional fees Accrued leasehold improvements		145,321 1,780 4,160 743 6,399 11,302 1,090 10,212 157,313 3,492 2,619 2,526 787 501	52,503 2,120 77 141 2,338 382 1,956 4 54,463 167 1,531 1,330 963	costs	462,000 (3,888,000) 1,054,000 (2,312,000)	(6,361,000) 316,000 	63,305,000 (83,897,000) (42,000) (73,000) (115,000) (83,920,000)	share	254 3d2 336 338 form with 200 017 presentations of March 9, 2 2ce Sheet, Year	\$0.50 225 \$\tilde{\Sigma}_2\$ \$\tilde{\Sigma}_37\$ \$\tilde{\Sigma}_{39}\$ 18 presentation on; \$\tilde{\Sigma}_{18}\$ Approx 2018; \$\tilde{\Sigma}_{18}\$ As of res Ended Dec 2018 45,230,000 16,846,000 648,000	291 62 642 644 on; Accelerate Associated As
Restricted cash Laboratory & computer equipment Furniture & fixtures Leasehold improvements Total property & equipment, gross Less accumulated depreciation & amortization Property & equipment, net Other assets Total assets Accounts payable Accrued external research & development expenses Accrued payroll & related expenses Accrued professional fees Accrued leasehold improvements Other accrued expenses		145,321 1,780 4,160 743 6,399 11,302 1,090 10,212 157,313 3,492 2,619 2,526 787	52,503 2,120 77 141 2,338 382 1,956 4 54,463 167 1,531 1,330 963	costs	462,000 (3,888,000) 1,054,000	(6,361,000) 316,000 	63,305,000 (83,897,000) (42,000) (73,000) (115,000)	share	254 3d2 336 338 form with 201 017 presentatic of March 9, 2 2e Sheet, Year	\$0.50 225 \$\begin{align*} \begin{align*} a	291 62 642 644 on; Reclassicimately; Ass March 6, 2017 (revised) 104,190,000 15,486,000 626,000
Restricted cash		145,321 1,780 4,160 743 6,399 11,302 1,090 10,212 157,313 3,492 2,619 2,526 787 501 494	52,503 2,120 77 141 2,338 382 1,956 4 54,463 167 1,531 1,330 963 151	costs	462,000 (3,888,000) 1,054,000 (2,312,000)	(6,361,000) 316,000 	63,305,000 (83,897,000) (42,000) (73,000) (115,000) (83,920,000)	share	254 3d2 336 338 form with 201 117 presentation of March 9, 2 2ce Sheet, Year	\$0.50 225 \$\tilde{\Sigma}_2\$ \$\tilde{\Sigma}_37\$ \$\tilde{\Sigma}_{39}\$ 18 presentation on; \$\tilde{\Sigma}_{18}\$ Approx 2018; \$\tilde{\Sigma}_{18}\$ As of res Ended Dec 2018 45,230,000 16,846,000 648,000	291 642 644 on; Reclassicimately; Ass March 6, 2017 (revised) 104,190,000 15,486,000 626,000
Restricted cash Laboratory & computer equipment Furniture & fixtures Leasehold improvements Total property & equipment, gross Less accumulated depreciation & amortization Property & equipment, net Other assets Total assets Accounts payable Accrued external research & development expenses Accrued payroll & related expenses Accrued professional fees Accrued leasehold improvements Other accrued expenses & other current liabilities		145,321 1,780 4,160 743 6,399 11,302 1,090 10,212 157,313 3,492 2,619 2,526 787 501 494 6,927	52,503 2,120 77 141 2,338 382 1,956 4 54,463 167 1,531 1,330 963 151 3,975	costs	462,000 (3,888,000) 1,054,000 (2,312,000)	(6,361,000) 316,000 	63,305,000 (83,897,000) (42,000) (73,000) (115,000) (83,920,000)	share	254 36 36 38 form with 201 70 presentations of March 9, 2 22e Sheet, Year	\$0.50 225 \$\frac{1}{2}2\$ \$\frac{1}{2}37\$ \$\frac{1}{2}39\$ 18 presentation; \$\frac{1}{2}\$ Approx 2018; \$\frac{1}{2}\$ As of rs Ended Dec 2018 45,230,000 16,846,000 648,000 648,000 2,657,000	291 \$\begin{align*} 291 \$\begin{align*} 42 \$\begin{align*} 644 \$\text{on;} & Reclassicimately;} & As March 6, 2017 (revised) 104,190,000 15,486,000 626,000 14,860,000
Restricted cash Laboratory & computer equipment Furniture & fixtures Leasehold improvements Total property & equipment, gross Less accumulated depreciation & amortization Property & equipment, net Other assets Total assets Accounts payable Accrued external research & development expenses Accrued payroll & related expenses Accrued professional fees Accrued leasehold improvements Other accrued expenses & Accrued expenses Accrued expenses ses Accrued expenses & Total current liabilities Total current liabilities		145,321 1,780 4,160 743 6,399 11,302 1,090 10,212 157,313 3,492 2,619 2,526 787 501 494 6,927 10,419	52,503 2,120 77 141 2,338 382 1,956 4 54,463 167 1,531 1,330 963 151 3,975 4,142	costs	462,000 (3,888,000) 1,054,000 (2,312,000)	(6,361,000) 316,000 (6,022,000)	63,305,000 (83,897,000) (42,000) (73,000) (115,000) (83,920,000)	share	254 3d2 336 338 form with 200 017 presentations of March 9, 2 ce Sheet, Year	\$0.50 225 \$2 \$37 \$39 18 presentation on; \$\begin{array}{c} Approx 2018; \$\beta\$ As of rs Ended Dec 2018 45,230,000 648,000 648,000 648,000 64,085,000 64,085,000	291 642 644 on; Reclassicimately; Ass March 6, 2017 (revised) 104,190,000 15,486,000 626,000 14,860,000 2,041,000 121,091,000
Restricted cash Laboratory & computer equipment Furniture & fixtures Leasehold improvements Total property & equipment, gross Less accumulated depreciation & amortization Property & equipment, net Other assets Total assets Accounts payable Accrued external research & development expenses Accrued payroll & related expenses Accrued leasehold improvements Other accrued expenses Accrued expenses Accrued expenses Accrued leasehold improvements Other accrued expenses Accrued expenses & other current liabilities Long-term liabilities		145,321 1,780 4,160 743 6,399 11,302 1,090 10,212 157,313 3,492 2,619 2,526 787 501 494 6,927 10,419 1,246	52,503 2,120 77 141 2,338 382 1,956 4 54,463 167 1,531 1,330 963 151 3,975 4,142 	costs	462,000 (3,888,000) 1,054,000 (2,312,000)	(6,361,000) 316,000 (6,022,000)	63,305,000 (83,897,000) (42,000) (73,000) (115,000) (83,920,000)	share	254 3d2 336 338 form with 200 017 presentations of March 9, 2 ce Sheet, Year	\$0.50 225 \$\frac{1}{2}2\$ \$\frac{1}{2}37\$ \$\frac{1}{2}39\$ 18 presentation; \$\frac{1}{2}\$ Approx 2018; \$\frac{1}{2}\$ As of rs Ended Dec 2018 45,230,000 16,846,000 648,000 648,000 2,657,000	291 \$\begin{align*} \text{291} & \\ \text{642} & \\ \text{644} & \\ \text{44} & \text{on; } \begin{align*} \text{Reclassicimately; } \begin{align*} \text{As March 6, 2017} & \text{(revised)} & \\ \text{104,190,000} & \\ \text{15,486,000} & \\ \text{626,000} & \\ \text{14,860,000} & \\ \text{2,041,000} & \\ \text{2,041,000} & \\ \text{2017} & \text{1000} & \\ \text{2017} & \text{2017} & \text{2017} & \\ \text{2017} & \text{2017} & \\ \text{2017} & \text{2017} &
Restricted cash Laboratory & computer equipment Furniture & fixtures Leasehold improvements Total property & equipment, gross Less accumulated depreciation & amortization Property & equipment, net Other assets Total assets Accounts payable Accrued external research & development expenses Accrued payroll & related expenses Accrued professional fees Accrued leasehold improvements Other accrued expenses & other current liabilities Long-term liabilities Total liabilities.		145,321 1,780 4,160 743 6,399 11,302 1,090 10,212 157,313 3,492 2,619 2,526 787 501 494 6,927 10,419	52,503 2,120 77 141 2,338 382 1,956 4 54,463 167 1,531 1,330 963 151 3,975 4,142	costs	462,000 (3,888,000) 1,054,000 (2,312,000) (522,000) (2,834,000)	(6,361,000) 316,000 (6,022,000) (23,000) (6,045,000)	63,305,000 (83,897,000) (42,000) (73,000) (115,000) (83,920,000)	share	254 36 338 form with 201 117 presentations of March 9, 2 22e Sheet, Year	\$0.50 225 \$\frac{1}{2}\$ \$\frac{1}	291 ©2 ©42 ©44 on; Reclassicimately; As March 6, 2017 (revised) 104,190,000 15,486,000 2,041,000 121,091,000 19,157,000
Restricted cash Laboratory & computer equipment Furniture & fixtures Leasehold improvements Total property & equipment, gross Less accumulated depreciation & amortization Property & equipment, net Other assets Total assets Accounts payable Accrued external research & development expenses Accrued payroll & related expenses Accrued payroll & related expenses Accrued leasehold improvements Other accrued expenses Accrued expenses Accrued leasehold improvements Other accrued expenses & other current liabilities Long-term liabilities Total labilities Redeemable convertible		145,321 1,780 4,160 743 6,399 11,302 1,090 10,212 157,313 3,492 2,619 2,526 787 501 494 6,927 10,419 1,246 11,665	52,503 2,120 77 141 2,338 382 1,956 4 54,463 167 1,531 1,330 963 151 3,975 4,142 	costs	462,000 (3,888,000) 1,054,000 (2,312,000)	(6,361,000) 316,000 (6,022,000)	63,305,000 (83,897,000) (42,000) (73,000) (115,000) (83,920,000)	share	254 36 338 form with 201 1017 presentations of March 9, 2 2ce Sheet, Year	\$0.50 225 \$\frac{1}{2}2\$ \$\frac{1}{2}37\$ \$\frac{1}{2}39\$ 18 presentation on; \$\frac{1}{2}\$ Approx 2018; \$\frac{1}{2}\$ As of rs Ended Dec 2018 45,230,000 16,846,000 648,000 2,657,000 64,085,000 18,839,000 6,878,000	291 ©2 ©42 ©44 on; Reclassi- timately; As March 6, 2017 (revised) 104,190,000 15,486,000 2,041,000 121,091,000 19,157,000 6,687,000
Restricted cash Laboratory & computer equipment Furniture & fixtures Leasehold improvements Total property & equipment, gross Less accumulated depreciation & amortization Property & equipment, net Other assets Total assets Accounts payable Accrued external research & development expenses Accrued payroll & related expenses Accrued professional fees Accrued leasehold improvements Other accrued expenses & other current liabilities Long-term liabilities Total liabilities.		145,321 1,780 4,160 743 6,399 11,302 1,090 10,212 157,313 3,492 2,619 2,526 787 501 494 6,927 10,419 1,246	52,503 2,120 77 141 2,338 382 1,956 4 54,463 167 1,531 1,330 963 151 3,975 4,142 	costs	462,000 (3,888,000) 1,054,000 (2,312,000) (522,000) (2,834,000)	(6,361,000) 316,000 (6,022,000) (23,000) (6,045,000)	63,305,000 (83,897,000) (42,000) (73,000) (115,000) (83,920,000)	share	254 362 338 form with 2017 presentations of March 9, 2 to Sheet, Year	\$0.50 225 \$2 \$37 \$39 18 presentation; Approx 2018; As of rs Ended Dec 2018 45,230,000 16,846,000 648,000 16,198,000 2,657,000 64,085,000 18,839,000 6,878,000 1,023,000	291 62 642 644 on; Reclassicimately; Ass March 6, 2017 (revised) 104,190,000 15,486,000 626,000 14,860,000 2,041,000 121,091,000 19,157,000 6,687,000 1,071,000
Restricted cash Laboratory & computer equipment Furniture & fixtures Leasehold improvements Total property & equipment, gross Less accumulated depreciation & amortization Property & equipment, net. Other assets Total assets Accounts payable Accrued external research & development expenses Accrued payroll & related expenses Accrued professional fees Accrued leasehold improvements Other accrued expenses Accrued expenses Accrued leasehold improvements Total current liabilities Long-term liabilities Long-term liabilities Redeemable convertible preferred stock		145,321 1,780 4,160 743 6,399 11,302 1,090 10,212 157,313 3,492 2,619 2,526 787 501 494 6,927 10,419 1,246 11,665 	52,503 2,120 77 141 2,338 382 1,956 4 54,463 167 1,531 1,330 963 151 3,975 4,142 92,439	costs	462,000 (3,888,000) 1,054,000 (2,312,000) (522,000) (2,834,000)	(6,361,000) 316,000 (6,022,000) (23,000) (6,045,000)	63,305,000 (83,897,000) (42,000) (73,000) (115,000) (83,920,000)	share	254 362 338 form with 2017 presentations of March 9, 2 to Sheet, Year	\$0.50 225 \$\frac{1}{2}2\$ \$\frac{1}{2}37\$ \$\frac{1}{2}39\$ 18 presentation on; \$\frac{1}{2}\$ Approx 2018; \$\frac{1}{2}\$ As of rs Ended Dec 2018 45,230,000 16,846,000 648,000 2,657,000 64,085,000 18,839,000 6,878,000	291 ©2 ©42 ©44 on; Reclassi- timately; As March 6, 2017 (revised) 104,190,000 15,486,000 2,041,000 121,091,000 19,157,000 6,687,000
Restricted cash Laboratory & computer equipment Furniture & fixtures Leasehold improvements Total property & equipment, gross Less accumulated depreciation & amortization Property & equipment, net Other assets Total assets Accounts payable Accrued external research & development expenses Accrued payroll & related expenses Accrued professional fees Accrued leasehold improvements Other accrued expenses & other current liabilities Total liabilities Long-term liabilities Total liabilities Redeemable convertible preferred stock Common stock		145,321 1,780 4,160 743 6,399 11,302 1,090 10,212 157,313 3,492 2,619 2,526 787 501 494 6,927 10,419 1,246 11,665 	52,503 2,120 77 141 2,338 382 1,956 4 54,463 167 1,531 1,330 963 151 3,975 4,142 92,439	costs	462,000 (3,888,000) 1,054,000 (2,312,000) (522,000) (2,834,000) (48,000)	(6,361,000) 316,000 (6,022,000) (23,000) (6,045,000)	(83,897,000) (83,897,000) (42,000) (73,000) (115,000) (83,920,000) (92,000) (84,012,000)	share	254 36 338 form with 201 117 presentations of March 9, 2 22e Sheet, Year	\$0.50 225 \$\begin{align*} \begin{align*} a	291 ©2 ©42 ©44 on; Reclassicimately; As March 6, 2017 (revised) 104,190,000 15,486,000 2,041,000 121,091,000 19,157,000 6,687,000 1,071,000 1,168,000
Restricted cash Laboratory & computer equipment Furniture & fixtures Leasehold improvements Total property & equipment, gross Less accumulated depreciation & amortization Property & equipment, net. Other assets Total assets Accounts payable Accrued external research & development expenses Accrued payroll & related expenses Accrued professional fees Accrued leasehold improvements Other accrued expenses & other current liabilities Total current liabilities Total liabilities Total liabilities Common stock Additional paid-in capital Accumulated other		145,321 1,780 4,160 743 6,399 11,302 1,090 10,212 157,313 3,492 2,619 2,526 787 501 494 6,927 10,419 1,246 11,665 33	52,503 2,120 77 141 2,338 382 1,956 4 54,463 167 1,531 1,330 963 151 3,975 4,142 92,439 2	costs	462,000 (3,888,000) 1,054,000 (2,312,000) (522,000) (2,834,000)	(6,361,000) 316,000 (6,022,000) (23,000) (6,045,000)	63,305,000 (83,897,000) (42,000) (73,000) (115,000) (83,920,000)	share	254 36 338 form with 201 117 presentations of March 9, 2 22e Sheet, Year	\$0.50 225 \$2 \$37 \$39 18 presentation, Approx 2018; As of rs Ended Dec 2018 45,230,000 16,846,000 648,000 16,198,000 2,657,000 64,085,000 18,839,000 6,878,000 1,023,000	291 62 642 644 on; Reclassicimately; Ass March 6, 2017 (revised) 104,190,000 15,486,000 626,000 14,860,000 2,041,000 121,091,000 19,157,000 6,687,000 1,071,000
Restricted cash Laboratory & computer equipment Furniture & fixtures Leasehold improvements Total property & equipment, gross Less accumulated depreciation & amortization Property & equipment, net Other assets Total assets Accounts payable Accrued external research & development expenses Accrued payroll & related expenses Accrued professional fees Accrued expenses Accrued expenses Total assets Accrued respenses Accrued professional fees Accrued respenses Accrued leasehold improvements Other accrued expenses & other current liabilities Total current liabilities Long-term liabilities Long-term liabilities Common stock Additional paid-in capital Accumulated other comprehensive income		145,321 1,780 4,160 743 6,399 11,302 1,090 10,212 157,313 3,492 2,619 2,526 787 501 494 6,927 10,419 1,246 11,665 33 248,349	52,503 2,120 77 141 2,338 382 1,956 4 54,463 167 1,531 1,330 963 151 3,975 4,142 92,439 2	costs	462,000 (3,888,000) 1,054,000 (2,312,000) (522,000) (2,834,000) (48,000)	(6,361,000) 316,000 (6,022,000) (23,000) (6,045,000)	(83,897,000) (83,897,000) (42,000) (73,000) (115,000) (83,920,000) (92,000) (84,012,000)	share	254 36 338 form with 201 117 presentations of March 9, 2 22e Sheet, Year	\$0.50 225 \$\begin{align*} \begin{align*} a	291 ©2 ©42 ©44 on; Reclassicimately; As March 6, 2017 (revised) 104,190,000 15,486,000 2,041,000 121,091,000 19,157,000 6,687,000 1,071,000 1,168,000
Restricted cash Laboratory & computer equipment Furniture & fixtures Leasehold improvements Total property & equipment, gross Less accumulated depreciation & amortization Property & equipment, net. Other assets Total assets Accounts payable Accrued external research & development expenses Accrued payroll & related expenses Accrued professional fees Accrued leasehold improvements Other accrued expenses & other current liabilities Total current liabilities Total liabilities Total liabilities Common stock Additional paid-in capital Accumulated other		145,321 1,780 4,160 743 6,399 11,302 1,090 10,212 157,313 3,492 2,619 2,526 787 501 494 6,927 10,419 1,246 11,665 33	52,503 2,120 77 141 2,338 382 1,956 4 54,463 167 1,531 1,330 963 151 3,975 4,142 92,439 2	costs	462,000 (3,888,000) 1,054,000 (2,312,000) (522,000) (2,834,000) (48,000)	(6,361,000) 316,000 (6,022,000) (23,000) (6,045,000)	(83,897,000) (83,897,000) (42,000) (73,000) (115,000) (83,920,000) (92,000) (84,012,000)	share	254 362 3638 form with 200 017 presentations of March 9, 2 the Sheet, Year	\$0.50 225 \$\begin{align*} \begin{align*} a	291 ©2 ©42 ©44 on; Reclassicimately; As March 6, 2017 (revised) 104,190,000 15,486,000 2,041,000 121,091,000 19,157,000 6,687,000 1,071,000 1,168,000

Property & equipment, net		2,405,000	Weighted average shares outstanding				Annual Report Consolidated Incom	,		
Other assets, net		326,000	- diluted Year end shares	77,845,000	73,136,000	68,656,000		2018	2017 (revised)	2016 (revised)
Intangible assets from acquisitions, net			outstanding Net income (loss)	¹¹ 98,464,000	76,355,000	71,076,000	Net revenue	50,545,781		24,493,443
Total assets		123,822,000 4,928,000	per share - basic Net income (loss)	\$(2.26)	\$(1.20)	\$(0.31)	costs	31,252,535	17,679,070	13,416,627
Accrued expenses & other current liabilities	5,807,000	5,585,000	per share - diluted Total number of	\$(2.26)	\$(1.20)	, , ,	marketing expense General &	1,611,982	1,106,698	1,224,243
Current portion of acquisition-related			employees Number of common		279	290	administrative expense	16,264,473	11,738,201	12,458,820
liabilities		212.000	stockholders	²³ 20	2430	2533	Research & development expense.	1,029,510	1,081,832	902,186
deposits		313,000 21,907,000	Shares increased du				Change in contingent			
Total current liabilities Other non-current liabilities		32,733,000 1,090,000	and exerise of stock opt Approximately; As of 2018; As of February	of February 11	, 2019; ⁴ As	of February 9,	consideration	73,271	151,423	(715,495)
Deferred tax liabilities Non-current portion of		1,090,000	Consolidated Balan			2. 31 (\$):	expense	2,853,827	4,299,943	5,108,035
acquisition-related					2018	(revised)	charges		275,628	
liabilities		22 022 000	Cash & cash equivalent	is	248,334,000	` ,	Total operating	52.005.500	26 222 705	22 204 416
Total liabilities		33,823,000 53,000	Marketable securities				expenses Operating income	53,085,598	36,332,795	32,394,416
Class B common stock	,	387,000	Collaboration receivable Prepaid expenses & oth		11,371,000	15,048,000	(loss)	(2,539,817)	(4,522,160)	(7,900,973)
Additional paid-in			current assets		6,318,000	6,798,000	Interest income	100,788	16,944	36,411
capital	350,801,000	343,268,000	Assets held-for-sale		1,324,000		Interest expense	351,168	1,324,219	682,083
Retained earnings (accumulated deficit)	(256,198,000)	(253,709,000)	Restricted cash			2,412,000	Foreign exchange gain (loss)	434,806	248,517	(92,160)
Total stockholders'	(250,170,000)	(233,707,000)	Total current assets Marketable securities,		441,423,000	366,926,000	Other income	15 1,000	210,517	()2,100)
equity	95,026,000	89,999,000	long-term		27,001,000	37.222.000	(expense)	59,526	83,567	38,884
			Computer equipment		3,189,000	3,061,000	Income (loss)			
Recent Dividends:			Software		11,076,000	11,062,000	before income taxes - United States	(4 111 520)	(6,949,433)	(0.577.272)
1. Marchex Inc class A common			Office furniture &		972 000	2 520 000	Income (loss)	(4,111,339)	(0,949,433)	(9,311,312)
No dividends paid.			equipmentLaboratory equipment.		873,000 18,348,000	2,530,000 51,315,000	before income taxes			
2. Marchex Inc class B common	•		Leasehold improvemen		23,932,000	25,356,000	- foreign	1,815,674	1,452,082	977,451
ExDate Amt Declared 03/07/2018 0.50 12/12/2017	Record 03/08/2018	Payable 03/21/2018	Less: accumulated depreciation		36,474,000	63,408,000	before income taxes Current provision	(2,295,865)	(5,497,351)	(8,599,921)
3. Marchex Inc 4.75% convertible	avchangaahla	nroforrad	net		20,944,000	29,916,000	(benefit) for			
No dividends paid.	cachangeable	preferreus	Restricted cash		37,898,000	20,620,000	income taxes - federal			(1,661)
Annual Dividends:			Intangible assets, net Other long-term assets .		2,883,000 1,414,000	4,036,000 711,000	Current provision	•••	•••	(1,001)
1. Marchex Inc class A common	•		Total assets				(benefit) for			
No dividends paid. 2. Marchex Inc class B common			Accounts payable			11,456,000	income taxes -	40,000	21.020	17.005
ZV IVIAI CHON THE CAMES E COMMON	•		Accrued expenses		14,060,000	20,528,000	state	49,000	31,028	17,805
20180.50			Accrued contract resear & manufacturing costs		2,944,000	8,843,000	(benefit) for			
Marchex Inc 4.75% convertibes No dividends paid.	ie exchangean	ole preferrea.	Accrued compensation		8,106,000	8,743,000	income taxes -	1.241	10.225	6.000
MOMENTA PHARMACEUTICA	CINC		Accrued professional fe		2,372,000	2,429,000	foreign Current provision	1,341	10,235	6,397
Annual Report	LS INC		Other accrued expenses		638,000 3,235,000	513,000	(benefit) for			
Consolidated Income Statemen	t, Years Ended	l Dec. 31 (\$):	Accrued restructuring . Collaboration liabilities		4,721,000	9,258,000	income taxes	50,341	41,263	22,541
2013			Deferred revenue		3,916,000	2,866,000	Deferred provision			
Product revenue 39,684,000	(revised) 0 66,803,000	(revised) 74,648,000	Other current liabilities		16,227,000	379,000	(benefit) for income taxes -			
Product revenue 39,684,000 Research &	00,803,000	74,048,000	Total current liabilities. Deferred revenue, net o		51,511,000	44,487,000	federal	(225,347)	7,183	135,769
development revenue . 35,905,000	72,079,000	34,971,000	current portion		1,774,000	30,751,000	Deferred provision	,		
Total collaboration revenue	138,882,000	109 619 000	Other long term		17 270 000	10.020.000	(benefit) for income taxes -			
Research &	7 130,002,000	100,010,000	liabilities		17,270,000 70,555,000	10,039,000 85,277,000	state	17,621	19,359	38,492
development		110 000 000	Common stock		10,000	8,000	Deferred provision			
expenses	0 149,226,000	119,880,000	Additional paid-in capital		1 209 025 000	939,654,000	(benefit) for income taxes	(207,726)	26,542	174,261
administrative			Accumulated other		1,208,023,000	939,034,000	Income tax			
expenses	82,207,000	64,466,000	comprehensive income				provision (benefit) Net income (loss)	(157,385) (2,138,480)	67,805 (5,565,156)	196,802 (8,796,723)
expense			(loss)		(87,000)	(140,000)	Preferred stock	(2,130,100)	(0,000,100)	(0,770,725)
Restructuring	_		(accumulated deficit)		(743,826,000)	(562,254,000)	dividend	4,823,987	2,030,295	752,525
expense)		Treasury stock, at cost . Total stockholders'		3,114,000	3,114,000	Net income (loss) attributable to			
expenses	231,433,000	184,346,000	equity (deficit)		461,008,000	374,154,000	common shareholders Weighted average	(6,962,467)	(7,595,451)	(9,549,248)
	(92,551,000) (92,551,000) (92,551,000)		Reclassified to conf	form with 2018	8 presentation		shares outstanding - basic	11,721,232	11,010,432	10,036,988
Other income (expense), net (928,000) 28,000	51,498,000	Recent Dividends: 1. Momenta Pharma	aceuticals Inc	common		Weighted average shares outstanding			
Total other income 5,266,000 Net income (loss) (176,061,000	4,455,000 (88,096,000)	53,724,000	No dividends paid.				- diluted Year end shares	11,721,232	11,010,432	10,036,988
Weighted average	, (00,070,000)	(21,000,000)	Annual Dividends: 1. Momenta Pharma	aceuticals Inc	common.		outstanding	11,829,758	11,530,591	10,051,553
shares outstanding - basic	73,136,000	68,656,000	No dividends paid. MTBC INC				Net earnings (loss) per share - basic	\$(0.59)	\$(0.69)	\$(0.95)

Net earnings (loss) per share - diluted	\$(0.59)	\$(0.69)	\$(0.95)
Number of full time employees	¹ 2,400	¹³ 1,700	1 2,050
Number of common stockholders	1 4,000	¹¹⁴ 10,800	^{□5} 600
Foreign currency translation			
adjustments			22,889

Approximately; As of January 31, 2019; As of January 31, 2018; (a) As of January 19, 2018; (5) As of March 1, 2017

Consolidated Balance Sheet, Yes		
	2018	2017
Cash	14,472,483	(revised) 4,362,232
Accounts receivable,	, . ,	, , -
gross	7,520,474	4,064,463
accounts	189,000	185,000
Accounts receivable, net	7,331,474	3,879,463
Contract asset	2,608,631	
Inventory	444,437	
party Prepaid expenses & other	25,203	25,203
current assets	1,191,445	662,822
Total current assets	26,073,673	8,929,720
Computer equipment	2,389,865	1,776,463
Office furniture &		
equipment	1,089,014	1,078,729
Transportation equipment	828,417	719,947
Leasehold improvements Assets not placed in	727,519	880,273
service	50,362	4,415
equipment	5,085,177	4,459,827
depreciation	3,252,990	3,074,084
Property & equipment -	1 022 107	1 205 742
net	1,832,187	1,385,743
Intangible assets - net	6,634,003	2,509,544
Goodwill	12,593,795	12,263,943
Other assets	489,703	436,713
Total assets	47,623,361	25,525,663
Accounts payable	2,438,267	991,859
Accrued compensation	1,731,063	1,137,351
Accrued expenses	1,589,009	616,778
portion)	90,657	81,826
portion)	25,355	62,104
related party	10,663	10,675
portion)	277,776	168,718
(current portion)	526,432	505,557
Dividend payable	1,468,724	747,147
Total current liabilities	8,157,946	4,322,015
Notes payable	222,400	120,899
Deferred rent	189,366	333,788
Deferred revenue	18,949	28,615
Contingent consideration	10,747	97,854
	164,346	372,072
Deferred tax liability		5,275,243
Preferred stock	8,753,007	
	2,136	1,087
Common stock	12,571	12,272
Additional paid-in capital	65,142,460	45,129,517
Retained earnings (accumulated deficit)	(24,203,745)	(23,509,386)
Accumulated other comprehensive income		
(loss)	(1,421,068)	(721,070)
Treasury stock	662,000	662,000
Total shareholders' equity	38,870,354	20,250,420

Recent Dividends: 1. MTBC Inc common. No dividends paid.

2. MTBC Inc 11% series A cumulative redeemable perpetual preferred. No dividends paid

Annual Dividends: 1. MTBC Inc common. No dividends paid.

2. MTBC Inc 11% series A cumulative redeemable perpetual preferred.

Consolidated Income Statement, Years Ended Dec. 31

No dividends paid.

MUSTANG BIO INC Annual Report

per share - basic

per share - diluted

employees.....

employees.....

Number of part time

Number of common

stockholders

Number of full time

Net earnings (loss)

(\$000):	2018	2017	□2016
		(revised)	(revised)
Total revenues	0	•••	• • • •
development	21,104	7,943	2,468
Research &	,	.,	_,
development -			
licences acquired	3,360	12,433	6,079
General &	,	· ·	,
administrative			
expenses	6,759	11,409	2,816
Total operating			
expenses	31,223	31,785	11,363
Income (loss) from			
operations	(31,223)	(31,785)	(11,363)
Interest income	569	505	16
Interest expense -			
related party			253
Interest expense	8	8	895
Change in fair			
value of derivative			
liabilities			(159)
Total other income			
(expense)	561	497	(1,291)
Net income (loss)	(30,662)	(31,288)	(12,654)
Weighted average			
shares outstanding			
- basic	26,949	25,253	11,027
Weighted average			
shares outstanding			
- diluted	26,949	25,253	11,027
Year end shares		(A)	60
outstanding	27,610	26,236	³ 16,165
Net earnings (loss)			

Reclassified to conform with 2017 presentation; Shares common shares for Founder Agreement and cash and NSC note Approximately

\$(1.14)

\$(1.14)

⁴⁵519

[₫]38

\$(1.24)

\$(1.24)

⁴⁵516

271

63,493

42,754

45₄₈₈

⁴6

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000): 2017 2018 (revised) Cash & cash equivalents 16.469 34.975 Short-term investments

17,004	20,002
37	106
1,015	278
35,125	61,361
6,465	140
393	1,241
500	500
	1,015 35,125 6,465 393

Account payable &		
accrued expenses	5,381	3,474
Payables & accrued		
expenses - related party	236	137
Total current liabilities	5,617	3,611
Deferred rent payable	741	50
Total liabilities	6,358	3,661
Common stock	3	3
Common stock issuable	2,085	9,558
Additional paid-in		
capital	113,378	98,679
Retained earnings		
(accumulated deficit)	(79,070)	(48,408)
Total stockholders'		
equity (deficit)	36,396	59,832
• • •		

Recent Dividends:

- 1. Mustang Bio Inc class A common.
- No dividends paid.
- 2. Mustang Bio Inc class A preferred.
- No dividends paid.
- 3. Mustang Bio Inc common.
- No dividends paid.

Annual Dividends:

- 1. Mustang Bio Inc class A common.
- No dividends paid.
- 2. Mustang Bio Inc class A preferred.
- No dividends paid.
- 3. Mustang Bio Inc common.
- No dividends paid.

NATIONAL COMMERCE CORP

Merger Completed On Apr. 1, 2019, Co. merged with and into CenterState Bank Corp. ("CSFL"), with CSFL continuing as the surviving corporation (the "Merger"), immediately following the Merger, Co.'s wholly-owned subsidiary bank, National Bank of Commerce ("NBC"), merged with and into CSFL's wholly-owned subsidiary bank, CenterState Bank, N.A. ("Center-State Bank"), with CenterState Bank continuing as the surviving national bank subsidiary of CSFL. As the result of the merger Co.'s stockholders received 1.65 (the "Exchange Ratio") shares of CSFL common stock for each outstanding share of Co. common stock held immediately prior to the effective time of the Merger (the "Effective Time"), with cash payable in lieu of any fractional shares (the "Merger Consideration"). Each option or warrant to purchase shares of Co. common stock was assumed by CSFL according to its terms and was converted into an option or warrant, as applicable, to purchase the number of shares of CSFL common stock equal to the product obtained by multiplying the Exchange Ratio by the number of shares of Co. common stock that such Co. stock option or warrant, as applicable, entitled the holder thereof to purchase, at an exercise price equal to the quotient obtained by dividing the exercise price per share of Co.'s stock option or warrant, as applicable, by the Exchange Ratio. The deferrals of Co. common stock representing equity awards and director fees credited to participant accounts under the National Commerce Corporation Deferral of Compensation Plan were converted into the right to receive the Merger Consideration in respect of each such deferred share, net of withholding taxes. Immediately prior to the increased due to issuance for Founders Agreement, license ex- Effective Time, the outstanding performance share awards with penses, cash. stock-based compensation expenses, and exercise respect to shares of Co. common stock for the four-year perforof warrants; Shares increased due to the effect of issuance of mance periods ending on Dec. 31, 2019, 2020 and 2021, all of which were to be measured over a performance period that was exchange of class A preferred stock and common stock; As is; not completed prior to the Effective Time, vested in the amounts determined by the Compensation Committee of Co.'s board of directors in accordance with the applicable award agreements and the Merger Agreement. These performance share awards were cancelled at the Effective Time in exchange for the right to receive the Merger Consideration in respect of each share of Co. common stock underlying the performance share awards, net of withholding taxes. As a result of the Merger, CSFL issued approximately 34,668,731 shares of CSFL common stock to former holders of Co. common stock, which, based on the closing price of CSFL common stock on Mar. 29, 2019, had a value of approximately \$826,000,000. Additionally, at the Effective Time, pursuant to the terms and conditions set forth in the Merger Agreement, CSFL assumed all rights and obligations of Co. under and relating to (i) Co.'s outstanding 6.0% Fixed-to-Floating Rate Subordinated Notes due June 1, 2026, in the aggregate principal amount of \$25,000,000 (the "6.0% Notes"), and (ii) Co.'s outstanding 6.50% Fixed-to-Floating Subordinated Notes due June 30, 2027, in the aggregate principal amount of \$13,000,000. In connection with the assumption by CSFL of all rights and obligations of Co. under and relating to the 6.0% Notes, Co., CSFL and The Bank of

and registrar (the "Trustee	e"), entered in	to a Second Su	pplemental	Prepaid LNG	16,170 925	16,665 1,581	No dividends paid. NEWTEK BUSINESS	SERVICES	CORP	
				Prepaid expenses	1,244	5,260	Annual Report			
				Deposits	1,622 890	1,238 131	Consolidated Incom			
2016, between Co. and th	e Trustee.	n maemare, aa	ieu iviay 19,	Other current assets	9,166			2018	(revised)	(revised)
Annual Report	.nd i LLC			current assets	30,017	24,875	Investment income			
•	Statement	Vears Ended	Dec 31	Total current assets	153,780	154,953	from non-affiliate			
(\$000):	c statement,	rears Endec	Dec. 31	Available-for-sale	155,760	154,755	investments -			
(ψοσο):	2018	¹¹ 2017	^{II} 2016	investment	3,656	6,333	interest income	23,067,000	18,018,000	11,158,000
	2010	(revised)	(revised)	Restricted cash	22,522	20,000	Investment income			
Operating revenue	96,906	82,104	18,615	Construction in progress	254,700	35,413	from non-affiliate			
Other revenue	15,395	15,158	2,780	LNG liquefaction	20 .,, 00	55,115	investments -	0.552.000	7.207.000	(160 000
Total revenues	112,301	97,262	21,395	facilities	65,631	63,607	servicing income	8,552,000	7,206,000	6,160,000
Cost of sales	95,742	78,692	22,747	ISO containers & other	,	,,,,,,,	Investment income			
Operations &	/-	,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	equipment	15,873	10,495	from non-affiliate			
maintenance	9,589	7,456	5,205	Land	12,779		investments - other	4.526.000	2 226 000	2.714.000
Selling, general &	ŕ	· ·	ŕ	Leasehold improvements	7,229		Investment income	4,526,000	3,236,000	2,714,000
administrative				Vehicles	1,178	551	from non-control or			
expense	62,137	33,343	18,160	Computer equipment	741	289	affiliate			
Depreciation &				Less: Accumulated			investments -			
amortization	3,321	2,761	2,341	depreciation	9,391	5,592	dividend income	65,000		
Total operating				Property, plant &			Investment income	05,000		•••
expenses	170,789	122,252	48,453	equipment, net	94,040	69,350	from controlled			
Operating income				Finance leases, net	92,207	94,077	investments -			
(loss)	(58,488)	(24,990)	(27,058)	Deferred tax assets, net	185		interest income	740,000	653,000	360,000
Interest expense	11,248	6,456	5,105	Intangibles, net	43,057		Investment income	7 10,000	055,000	500,000
Other income, net	784	301	53	Easements	1,159	810	from controlled			
Gain (loss) on				Port access rights	12,671		investments -			
extinguishment of				Initial lease costs	9,200		dividend income	12,565,000	9,747,000	10,573,000
debt	(9,568)		(1,177)	Nonrefundable deposits			Investment income	,,	-,,	,,
Income (loss)				for land	10,810		from controlled			
before taxes	(78,520)	(31,145)	(33,287)	Other non-current assets	1,415	254	investments - other			
Current income				Total other non-current			income		54,000	
taxes	7	5		assets	35,255	1,064	Total investment		,,,,,	
Deferred income				Total assets	699,402	381,190	income	49,515,000	38,914,000	30,965,000
taxes	(345)	521	(361)	Current portion of			Salaries &			
Tax provision	(220)			long-term debt	272,192	5,828	benefits expenses	21,082,000	19,292,000	15,234,000
(benefit)	(338)	526	(361)	Accounts payable	43,177	6,352	Interest expenses -			
Net income (loss)	(78,182)	(31,671)	(32,926)	Accrued construction	41.242	4.570	notes payable -			
Net income (loss)				costs	41,343	4,572	securitization			
attributable to				Accrued initial public	5.206		trusts	8,748,000	5,537,000	3,976,000
non-controlling	106			offering costs	5,296		Interest expenses -			
interest	106	• • • •	• • • •	Accrued bonuses	12,582	8,620	bank notes payable	1,473,000	1,188,000	1,260,000
Net income (loss)				Other accrued expenses	8,291	4,307	Interest expenses -			
attributable to	(79.076)	(21 (71)	(22.02()	Accrued liabilities	67,512	17,499	notes due 2022	707,000	707,000	708,000
members	(78,076)	(31,671)	(32,926)	Due to affiliates	4,481 17,393	2,091 329	Interest expenses -			
Weighted average shares outstanding				Total current liabilities	404,755	32,099	notes due 2021	718,000	3,164,000	2,181,000
- basic	67,933	65,006	58,753	Term Loan Facility	272,192		Interest expenses -			
Weighted average	07,933	05,000	36,733	Montego Bay Loan	272,192	36,504	notes due 2023	3,483,000		
shares outstanding				Miami loan		38,749	Interest expenses -			
- diluted	67,933	65,006	58,753	Total long-term debt	272,192	75,253	notes payable -			
Year end shares	07,733	05,000	36,733	Current portion of	272,172	75,255	related parties	916,000	780,000	260,000
outstanding	67,983	65,665	65,000	long-term debt	272,192	5,828	Interest expenses -	****		
Net earnings (loss)	07,705	05,005	05,000	Long-term debt		69,425	other	21,000	21,000	55,000
per share - basic	\$(1.15)	\$(0.49)	\$(0.56)	Deferred tax liability,	•••	07,.20	Interest expenses	16,066,000	11,397,000	8,440,000
Net earnings (loss)	φ(1.13)	ψ(0.42)	Ψ(0.50)	net		160	Depreciation &			
per share - diluted	\$(1.15)	\$(0.49)	\$(0.56)	Other long-term	•••	100	amortization	404.000	402.000	207.000
Number of full time	+()	+()	+(===)	liabilities	12,000	596	expenses	484,000	402,000	296,000
employees	2140	²³ 147		Total liabilities	416,755	102,280	Professional fees	3,094,000	3,009,000	3,274,000
Number of common	140	147	• • • •	Members' capital	426,741	406,591	Origination &	0.262.000	5 071 000	6.046.000
stockholders -				Stock subscription	,	,	servicing expenses	8,362,000	5,871,000	6,046,000
	241			receivable		(50,000)	Change in fair			
class A Number of common	1	• • • •	•••	Retained earnings		(/ /	value of contingent			
stockholders -				(accumulated deficit)	(158,423)	(80,347)	consideration	£1,000	455,000	
	241			Accumulated other	(, - ,	(,,	liabilities	51,000	455,000	
class B	221			comprehensive income			Gain (loss) on			
				(loss)	(11)	2,666	extinguishment of	1.050.000		
Reclassified to confor			As Is; 3 As	Non-controlling interests	14,340		debt	1,059,000		• • • •
of September 30, 2018;	As of March	20, 2019		Total members' equity	282,647	278,910	Other general & administrative			
Canadidated Palance	Chast Voors	Ended Dec 2	1 (\$000).	1 3	,	,		6 007 000	7 270 000	6,935,000
Consolidated Balance	Sheet, fears	2018	1 (3000): 2017	Reclassified to conform with 201	& presentation:	Net of al	Total expenses	6,907,000	7,279,000	
		2016	(revised)	lowances - receivables: \$257,000	o presentation,	Net of ai-	Net investment	57,003,000	46,795,000	40,225,000
Cach & cach amivalante		78,301					income (loss)	(7.488.000)	(7,881,000)	(9.260.000)
Cash & cash equivalents. Restricted cash		78,301	84,708 13,623	Recent Dividends:				(7,400,000)	(7,001,000)	(2,200,000)
				1. New Fortress Energy LLC clas	s B common.		Weighted average			
Receivable, net		² 28,530	19,417	No dividends paid.			shares outstanding	18 714 000	17 227 000	14 541 000
Finance leases, net		943	1,178	2. New Fortress Energy LLC clas	s A common.		- basic	10,714,000	17,327,000	14,541,000
LNG & natural gas		15 (11	10.502	No dividends paid.			Weighted average			
inventory		15,611	10,593	Annual Dividends:			shares outstanding	19 714 000	17 227 000	14 541 000
Materials, supplies &		2.40		1. New Fortress Energy LLC clas	s B common.		- diluted Year end shares	16,714,000	17,327,000	14,341,000
other		348	559	No dividends paid.			outstanding	18 010 000	18,457,000	14 624 000
Inventory		15,959	11,152	2. New Fortress Energy LLC clas	s A common.		outstanding	10,717,000	10,437,000	14,024,000
				==						

Net investment					(expense)	(144,381)	(85,854)	(9,942)
income (loss) per		Reclassified to conform with 20	18 presentation	n; Dost - in-	Income (loss) from			
share - basic \$(0.40) \$(0.45)	\$(0.64)	vestments, at fair value - small busing	ness administra	ation ("SBA")	continuing			
Net investment		unguaranteed non-affiliate investment			operations before	(12.706)	(41 142)	(52.942)
income (loss) per share - diluted \$(0.40) \$(0.45)	\$(0.64)	related to securitization trusts - inves			income taxes - U.S Income (loss) from	(13,706)	(41,143)	(53,843)
Dividends &	φ(0.0 +)	business administration ("SBA") un			continuing			
distributions		vestments: \$323,388,000; [☐] Cost -			operations before			
declared per common		small business administration ("SBA"			income taxes -			
share	\$1.53	investments: \$287,690,000; 5 Inclu			non Cibirri	(172,540)	(305,631)	(1,482,928)
Total number of		trusts - investments, at fair value - sr ("SBA") unguaranteed non-affiliate ir			meome (1000) mom			
employees	137	Cost - investments, at fair value - sr	nall business	.05,174,000; =	continuing			
Number of common stockholders	²⁵ 118	guaranteed non-affiliate investments:	\$17 217 000	Cost - in-	operations before	(186,246)	(246 774)	(1,536,771)
stockholders	22118	vestments, at fair value - small busine	ss administrati	on guaranteed	Current foreign	(160,240)	(340,774)	(1,550,771)
Reclassified to conform with 2018 presentation;	١	non-affiliate investments: \$22.841.00	00: [🛭] Cost - ii	nvestments, at	income taxes			
		fair value - controlled investments: \$ ments, at fair value - controlled invest:	74,279,000; ⁹	Cost - invest-	(benefit)		(5,779)	291
mately; As of March 15, 2019; As of March 12, 2 of March 9, 2017	018; 🖰 As	ments, at fair value - controlled invest	ments: \$57,08	5,000; [10] Cost	Total current			
·	(h)	- investments, at fair value - non-cor	ntrol or affliat	e investments:	income taxes			
Consolidated Balance Sheet, Years Ended Dec. 31	(\$):	\$1,000,000; Cost - investments, a	t fair value - i	investments in			(5,779)	291
	revised)	money market funds: \$9,000			Deferred federal income taxes			
Investments, at fair	icviscu)	Recent Dividends:			(benefit)			(2,864)
value - small business		1. Newtek Business Services Corp	common.		Deferred state	•••	•••	(2,004)
administration ("SBA")					income taxes			
unguaranteed				Payable	(benefit), net of			
non-affiliate investments	78,034,000		01/07/2016 (federal tax benefit			(319)
Investments, at fair			03/22/2016 (06/20/2016 (Deferred foreign			
value - SBA guaranteed			09/20/2016 (income taxes		(569)	
non-affiliate investments	490,000		12/15/2016 1		(benefit)	•••	(568)	• • • •
Investments, at fair value - controlled		03/16/2017 0.36 03/06/2017	03/20/2017 (03/31/2017	income taxes			
investments	156 000		05/31/2017 (provision (benefit)		(568)	(3,183)
Investments, at fair	130,000		09/22/2017		Income tax			
value - non-control or			12/18/2017 1 03/20/2018 0		provision (benefit)		(6,347)	(2,892)
affliate investments			06/15/2018 (Income (loss) from			
Investments, at fair			09/17/2018 (continuing	(196 246)	(240 427)	(1.522.970)
value - investments in			12/18/2018 1		operations	(186,246)	(340,427)	(1,533,879)
	9,000		03/15/2019 (03/29/2019	discontinued			
	464,000				operations, net of			
	074,000	Annual Dividends:			income taxes	(8,414)	1,005	(19,994)
	539,000	1. Newtek Business Services Corp	common.		Net income (loss)	(194,660)	(339,422)	(1,553,873)
Due from related parties	255,000	20161.93 2017	1 64 2018	1.80	Net income (loss)			
	359,000	20190.40	2010		attributable to noncontrolling			
Other assets	231,000	NII HOLDINGS INC.			interest	51,580	46,275	
Total assets 653,341,000 519	611,000	Annual Report			Net income (loss)	31,300	10,273	•••
Bank notes payable		Consolidated Income Statemen	t, Years End	ded Dec. 31	attributable to NII			
	936,000	(\$000):			Holdings, Inc	(143,080)	(293,147)	(1,553,873)
	114,000	2018	¹¹² 2017	¹¹³ 2016	Weighted average			
Notes due 2023		Coming R address	(revised)	(revised)	shares outstanding - basic	100 675	100 222	100,098
securitization trust	201,000	Service & other	949 906	062 200	Weighted average	100,675	100,332	100,098
Notes payable - related		revenues	848,806	963,209	shares outstanding			
	001,000	accessory revenues 15,205	21,888	21,837	- diluted	100,675	100,332	100,098
Due to related parties 4,000	164.000	Operating revenues 620,697	870,694	985,046	Year end shares	,	, -	,
	164,000	Cost of service			outstanding	101,323	100,384	100,258
Due to participants & SBA	420,000	(exclusive of			Income (loss) per			
Accrued payroll &	420,000	depreciation &			share from			
	401,000	amortization	270 425	264.649	continuing operations - basic	\$(1.86)	\$(3.40)	\$(15.32)
Accrued interest	334,000	included below) 287,598 Cost of handsets &	370,435	364,648	Income (loss) per	\$(1.60)	\$(5.40)	\$(15.52)
Deferred rent & other		accessories 18,571	40,207	29,273	share from			
	378,000	Selling, general &	.0,207	,-13	discontinued			
Loan processing,		administrative 308,828	510,168	560,760	operations - basic	\$(0.08)	\$0.01	\$(0.20)
servicing & other loan related expenses 2,406,000 1.	001 000	Impairment,			Net income (loss)	A		***
related expenses	991,000	restructuring &	,==	1.001.01	per share - basic	\$(1.94)	\$(3.39)	\$(15.52)
liabilities 1,733,000	913,000	other charges, net 18,949	175,358	1,384,811	Income (loss) per			
Other accounts payable,	- ,	Depreciation	20,451 14,995	135,429 36,954	share from continuing			
accrued expenses & other		Total operating	14,993	30,934	operations -			
	429,000	expenses 662,562	1,131,614	2,511,875	diluted	\$(1.86)	\$(3.40)	\$(15.32)
Total liabilities		Operating income	,,	,,v	Income (loss) per	. /	. /	
Common stock	369,000	(loss) (41,865)	(260,920)	(1,526,829)	share from			
		Interest expense	,		discontinued			

100,513

12,357

(49,008)

(7,217)

118,605

41,507

(1,271)

(7,485)

Interest expense,

Foreign currency

transaction gains

Other income

net.....

Interest income

(losses), net

(expense), net.....

Total other income

discontinued

operations -

76,615 Total number of

per share - diluted

employees.....

stockholders.....

Number of common

Net income (loss)

\$(0.08)

\$(1.94)

⁴2,640

451

\$0.01

\$(3.39)

\$(0.20)

\$(15.52)

⁴2,645

46795

113,732

37,689

(10,514)

Accumulated undistributed

common share

Total Newtek Business

Net assets value per

Services, Inc.

\$15.19

\$15.08

Foreign currency translation			Brazil spectrum financing Other long-term	g	30,864	17,261	attributable to common stockholders	9,523	0	(14,202)
adjustments	7,360	169,785	liabilities		39,049	43,845	Weighted average	9,323	U	(14,202)
adjustinents 50,001	7,500	105,705	Total liabilities		1,241,399	1,224,710	shares outstanding			
□ Successor company; □ Restated t	o reflect correc	ction of errors	Common stock		101	100	- basic	24,862	² 2,735	2,500
regarding the result of improperly re	cording expens	ses for certain	Paid-in capital		2,143,240	2,139,299	Weighted average			
non-income based tax credits & restr	ructuring charg	ges for certain	Retained earnings				shares outstanding		_	
transmitter & receiver sites; Reclas presentation; As is; As of Febr	sified to confo	orm_with 2018	(accumulated deficit)	((2,236,883)	(2,127,903)	- diluted	29,959	2,735	2,500
	ruary 28, 2019	9; ⁶ Approxi-	Cumulative foreign currency translation				Year end shares			
mately; As of March 3, 2017			adjustment		(8,435)	(47,239)	outstanding	36,705	$^{2}2,979$	2,539
Consolidated Balance Sheet, Yea	rs Ended Dec.	. 31 (\$000):	Accumulated other		(0,133)	(17,237)	Net earnings (loss)		(a)	
	2018	^{□□} 2017	comprehensive income				per share - basic	\$0.38	^[2] \$0.00	\$(5.68)
		(revised)	(loss)		(8,435)	(47,239)	Net earnings (loss)		D	
Cash & cash equivalents	142,486	193,888	Total NII Holdings, Inc.				per share - diluted	\$0.32	² \$0.00	\$(5.68)
Short-term investments	32,329	16,711	stockholders' equity		(101.055)	(25.542)	Total number of		³ 1,000	
gross	119,522	148,726	(deficit)		(101,977) (79,592)	(35,743) (75,445)	employees Number of full time	• • • •	21,000	• • •
Less: allowance for	119,322	140,720	Total equity (deficit)		(181,569)	(111,188)		³ 1,130		
doubtful accounts	19,637	42,011	rotal equity (deficit)		(101,50))	(111,100)	employees Number of	-1,130	• • • •	•••
Accounts receivable, net	99,885	106,715	Successor company;	Restated to	reflect correc	ction of errors		34202		
Handset & accessory			regarding the result of in				stockholders	202		•••
inventory	1,949	3,163	non-income based tax cre				Reclassified to confo	rm with 2018	nrecentation	2 Adjusted
Cash in escrow	106,089	110,024	transmitter & receiver site	es			for 1- for -5 stock split, A	nril 13, 2018	3 Acies 4 A	of March 8
Brazil judicial deposits Value-added taxes	57,175 43,803	43,648 37,191	Decent Dividende				2019	pm 13, 2016.	As 15, A:	s of March 6,
Deferred commissions	21,460	37,171	Recent Dividends: 1. NII Holdings Inc. c	ommon (new	7)			Chast Vasus	Ended Dec	21 (\$000).
Cash collateral related	,		No dividends paid.	ommon (new	·)•		Consolidated Balance	Sheet, fears	2018	31 (3000): □2017
to performance bonds	618	50,340	2. NII Holdings Inc. co	ommon.					2010	(revised)
Other prepaid assets	9,381	14,231	No dividends paid.				Cash & cash equivalents .		149,478	36,687
Other current assets	7,390	8,583	Annual Dividends:				Accounts receivable,			
Total current assets	522,565	584,494	1. NII Holdings Inc. c	ommon (new	y) .		gross		26,831	13,791
LandBuilding & leasehold	417	489	No dividends paid.				Allowance for doubtful		202	120
improvements	650	935	NII Holdings Inc. of No dividends paid.	ommon.			accounts		303 26,528	438 13,353
Network equipment,		,,,,	-				Accounts receivable, net. Raw materials		20,328 14,174	11,326
communication towers &			NLIGHT INC				Work in process &		14,174	11,520
network software	108,876	82,493	Annual Report Consolidated Incom	e Statement	Vears End	led Dec 31	semi-finished goods		12,807	6,039
Software, office			(\$000):	e statement,	, rears End	ica bee. 31	Finished goods		8,348	12,205
equipment, furniture,			(1 / -	2018	¹¹ 2017	2016	Inventory		35,329	29,570
fixtures & other property, plant &					(revised)	(revised)	Prepaid expenses		1,654	1,248
equipment	31,482	22,498	Revenues	191,359	138,580	101,325	Value-added tax		1,489	1,291
Less: accumulated	,	,	Cost of revenues	124,398	94,306	78,159	receivable, net Vendor prepayments		1,469	1,391
depreciation &			Gross profit Research &	66,961	44,274	23,166	Prepaid tax & duties		2,777	946
amortization	26,858	11,461	development	21,054	15,123	15,239	Other prepaid expenses &		_,	
Construction in progress	29,363	22,308	Sales, general, &	21,034	13,123	13,237	other current assets		103	97
Property, plant &	143,930	117,262	administrative	28,844	19,353	17,265	Prepaid expenses & other			
equipment, net	162,156	191,757	Total operating				current assets		7,286	4,973
Brazil judicial deposits	116,220	110,758	expenses	49,898	34,476	32,504	Total current assets Computer hardware &		218,621	84,583
Cash collateral related	,	*	Income (loss) from	17.062	0.700	(0.229)	software		4,143	3,732
to contingencies	47,899	55,027	operations	17,063	9,798	(9,338)	Manufacturing & lab		.,	5,752
Deferred commissions	16,037		(expense), net	728	(1,269)		equipment		50,797	43,432
Other assets	51,023	54,224	Interest expense,		() /		Office equipment &			
Total assets	1,059,830 39,147	1,113,522 42,284	net			2,229	furniture		1,127	1,053
Accrued contingencies	74,111	78,006	Other expenses	253	1,834	753	Leasehold improvements Total property &		19,207	18,580
Network system &	,	,	Income before				equipment, gross		75,274	66,797
information technology	52,207	48,702	income taxes - United States	10,901	(9,064)	(19,006)	Less: accumulated		73,274	00,777
Accrued non-income based			Income before	10,901	(9,004)	(19,000)	depreciation		53,812	48,829
taxes	37,817	30,044	income taxes -				Property & equipment,			
Accrued payroll related items & commissions	27,100	32,613	Foreign	6,637	15,759	6,686	net		21,462	17,968
License fees	20,706	17,501	Income (loss)				Intangible assets, net		2,686	1,836
Other accrued expenses &	20,700	17,501	before provision				Goodwill		1,387 1,982	1,387 2,224
current liabilities	87,049	101,263	for income taxes	17,538	6,695	(12,320)	Deferred tax assets, net		3,114	1,807
Current portion of			Current state income taxes	9		8	Other assets		878	343
long-term debt	21,350	7,990	Current foreign	,	•••	8	Other assets		5,974	4,374
Total current liabilities	359,487	358,403	income taxes	5,032	5,200	1,632	Total assets		250,130	110,148
Equipment financing	238,380 169,946	242,883 200,567	Current income				Accounts payable		12,068	12,920
Bank loans	104,344	122,044	taxes	5,041	5,200	1,640	Accrued payroll		6,474	6,201
Convertible senior notes	72,264	122,044	Deferred foreign				Product warranty, current Income tax payable		2,669 258	3,589 931
Capital leases & tower	,		income taxes	(1.441)	(2.42)	242	Other accrued expenses		1,307	1,929
financing obligations	69,273	90,213	(benefit) Deferred income	(1,441)	(342)	242	Accrued liabilities		10,708	12,650
Less: current portion	21,350	7,990	taxes (benefit)	(1,441)	(342)	242	Customer advances		493	575
Non-current withholding	70 440	67.256	Income tax benefit	3,600	4,858	1,882	Deferred revenue		227	386
taxes	78,440	67,356	Net income (loss)	13,938	1,837	(14,202)	Current portion of		0.1	2.262
& other restructuring			Less: Income				long-term debt		91 23 587	2,363
charges	67,125	90,128	allocated to				Total current liabilities Non-current income taxes		23,587	28,894
Conversion option for			preferred stockholders	4,415	1,837		payable		6,472	3,930
convertible senior notes	33,577		Net income (loss)	7,713	1,03/	•••	Term & revolving loans.			17,200
Accrued interest on										

2014 Finland equipment				Income (loss)				Number of temporary		
loans		41 110	80 191	before provision (benefit) for				employees	12 ²³ 523	
Total debt		151	17,471	income taxes -				Number of common stockholders	00 2465,557	7
Less: debt issuance costs Total long-term debt		(42) 109	 17,471	foreign Income (loss) from	(2,465)	(12,730)	(8,294)			(S) (S
Less: current portion of				continuing				■ Reclassified to conform with Full-time equivalent employees; ■		
long-term debt		91 18	2,363 15,108	operations before provision (benefit)				8, 2019; As of March 19, 2018	чрргохипацегу,	, - As of Marci
Other long-term			*	for income taxes &				Consolidated Balance Sheet, Y	ears Ended De	ec. 31 (<u>\$0</u> 00):
liabilities		2,270 32,347	933 48,865	share of net income from joint venture	(261,034)	(58,873)	(30,866)		2018	¹¹ 2017 (revised)
Convertible preferred		,	*	Current income tax	(- / /	(,,	(,,	Cash & cash equivalents	. 17,988	()
shares		15	12 2	expense (benefit) - U.S. federal	8,150	(47,916)	(2,595)	Trade	. 135,260	110,165
Additional paid in		224 (5)	100.657	Current income tax				doubtful accounts	. 1,839	1,719
capital		324,656	180,657	expense (benefit) - state	584	(12,226)	679	Accounts receivable, net		108,446 37,337
comprehensive income		(2.157)	(710)	Current income tax				Work in process		,
(loss)		(2,157)	(719)	expense (benefit) - foreign	3,086	4,310	2,004	Finished goods		
(accumulated deficit)		(104,731)	(118,669)	Total current				Income tax receivable		
Total stockholders' equity (deficit)		217,783	61,283	income tax expense (benefit)	11,820	(55,832)	88	Other current assets		18,518
_			,	Deferred income tax	,	(==,===)		Total current assets		477,280 54,833
Reclassified to confor	m with 2018	presentation		expense (benefit) - U.S. federal	(16,129)	(25,017)	(9,679)	Machinery & equipment	. 401,729	
Recent Dividends:				Deferred income tax	(10,12))	(23,017)	(2,072)	Construction in process	. 35,122	14,346
 nLight Inc common No dividends paid. 				expense (benefit) - state	(780)	3,009	(6,406)	equipment, gross	. 506,306	371,649
Annual Dividends:				Deferred income tax	(700)	3,007	(0,400)	Less - accumulated depreciation	. 145,278	112,369
1. nLight Inc common				expense (benefit) -	(2.565)	710	1,882	Property, plant &		
No dividends paid. NN, INC				valuation allowance Deferred income tax	(3,565)	/10	1,002	equipment, net		,
Annual Report				expense (benefit) -	(2.202)	(1.806)	(1.222)	Intangible assets, net	, .	,
Consolidated Income (\$000):	e Statement,	Years Ende	d Dec. 31	foreign Total deferred	(2,303)	(1,896)	(1,323)	Investment in joint venture	. 20,364	39,822
(\$000).	2018	¹ 2017	□2016	income tax expense	(00.777)	(22.104)	(15.500)	Other non-current assets		6,307
N-41	770 (57	(revised)	(revised)	(benefit)	(22,777)	(23,194)	(15,526)	Total assets		
Net sales	770,657	619,793	584,954	for income taxes	(10,957)	(79,026)	(15,438)	Accounts payable	. 05,094	32,990
(exclusive of				Share of net income (loss) from joint				& benefits	. 24,636	21,145
depreciation & amortization shown				venture	(14,390)	5,211	5,938	Current maturities of long-term debt	. 31,280	17,283
separately below)	588,205	459,080	428,843	Income (loss) from continuing				Other current liabilities	. 23,420	17,003
Selling, general & administrative				operations	(264,467)	25,364	(9,490)	Total current liabilities		
expense	93,583	74,112	64,144	Income (loss) from discontinued				Non-current income tax		
Acquisition related costs excluded from				operations, net of				payable		,
selling, general &				tax Net income (loss)	(264,467)	137,688 163,052	16,153 6,663	Incremental term loan	. 279,000	
administrative expense	5,871	344		Weighted average	(204,407)	105,052	0,003	Senior secured revolver International lines of	. 38,720	• • • •
Depreciation &	3,671	344		shares outstanding	21 (70	27.422	27.016	credit & other loans	. 9,810	3,315
amortization	71,128	52,406	50,721	- basic	31,678	27,433	27,016	Less: current maturities of long-term debt	. 31,280	17,283
Other operating expense (income),				shares outstanding	21 (70	27.755	27.016	Less: unamortized debt	31,200	17,203
net	6,089	351	809	- diluted Year end shares	31,678	27,755	27,016	issuance costs	. (16,842)	(20,477)
Goodwill impairment. Restructuring &	182,542		•••	outstanding	42,104	27,572	27,249	liabilities	. 29,417	12,516
integration	2.127	207	5.650	Income (loss) per share - continuing				Total liabilities		
expense, net	2,127	386	5,658	operations - basic	\$(8.35)	\$0.92	\$(0.35)	Common stock	. 421	275
operations	(178,888)	33,114	34,779	Income (loss) per share -				capital		
Interest expense Loss on	61,243	52,085	62,870	discontinued			40.50	Accumulated other	. (62,046)	211,080
extinguishment of				operations - basic Net income (loss)		\$5.02	\$0.60	comprehensive income	(21, (25)	(17.745)
debt & write off of unamortized debt				per share - basic	\$(8.35)	\$5.94	\$0.25	(loss)	. (31,625)	(17,745)
issuance costs	(19,562)	(42,087)	(2,589)	Income (loss) per share - continuing				equity	. 418,295	486,104
Derivative payments on interest rate				operations -				Reclassified to conform with 2	019 procontatio	
swap			(609)	diluted	\$(8.35)	\$0.91	\$(0.35)		716 presentation	11
Derivative loss (gain) on change in				share -				Recent Dividends: 1. NN, Inc common.		
interest rate swap				discontinued operations -				•	_	_
fair value Other income	• • •	101	(2,448)	diluted		\$4.96	\$0.60	ExDate Amt Declared 02/17/2016 0.07 01/25/201	Record 6 02/19/2016	Payable 03/04/2016
(expense), net	(1,341)	2,084	2,871	Net income (loss)	¢(0.25)	¢5 07	¢0.25	06/01/2016 0.07 05/11/201	6 06/03/2016	06/17/2016
Income (loss) before provision				per share - diluted Cash dividends per	\$(8.35)	\$5.87	\$0.25		6 09/02/2016 6 12/02/2016	
(benefit) for				common share	\$0.28	\$0.28	\$0.28	02/15/2017 0.07 01/23/201	7 02/17/2017	03/03/2017
income taxes -	(262 400)	(71 602)	(20.160)	Number of full time employees	² 5,479	□3,884			7 06/02/2017	
United States	(263,499)	(71,603)	(39,160)	-ry-00	2,117	2,301	•••	08/30/2017 0.07 08/14/201	7 09/01/2017	07/13/201/

11/30/2017 0.07 11/14/2017 12/ 02/15/2018 0.07 01/18/2018 02/ 05/31/2018 0.07 05/21/2018 06/	/16/2018 0	3/02/2018	continuing operations - basic Net income (loss)		. \$(9.97)	Recent Dividends: 1. Novan Inc common. No dividends paid.		
08/30/2018 0.07 08/09/2018 09/ 11/30/2018 0.07 11/16/2018 12/ 02/14/2019 0.07 02/04/2019 02/	/03/2018 0 /03/2018 1	9/17/2018 2/17/2018	, ,	\$(0.49) \$(2.29)	\$(9.97)	Annual Dividends: 1. Novan Inc common. No dividends paid.		
Annual Dividends: 1. NN, Inc common.			continuing operations - diluted		. \$(9.97)	NOVAN INC Auditor's Report Auditor's Rep	port	
20160.28 20170.28	8 2018	0.28	-	\$(0.49) \$(2.29)	\$(9.97)	NOVAVAX, INC. Annual Report		D 24 (b)
20190.07 NOBILITY HOMES. INC.			Total number of employees	48 5	9 62	Consolidated Income Statement 2018		Dec. 31 (\$):
Earnings, 3 mos. to (Consol. – \$):			Number of common		999		(revised)	(revised)
	02/02/19	02/03/18	stockholders	⁵⁶ 144 ⁵⁷ 17	7 ⁵⁸⁹ 326	Government contract		2 184 000
Cost & expenses	9,267,943	8,555,661 1,090,157	Restated to reflect adoptio	f A CC T : - CO	D f	revenue	• • • • • • • • • • • • • • • • • • • •	2,184,000
Interest income	152,443	35,937	Contracts with Customers;			revenue	31,176,000	
Other income (expense), net	132,930	28,783	presentation; Shares increa	ased due to the effe	cts of stock op-		31,176,000	15,353,000
Net before taxes	2,057,204 521,398	1,154,877 138,641	tions exercised and public offe	ering; Shares incr	eased due to ini-	development 173 797 000	168.435.000	237.939.000
Net income		1,016,236	tial public offering and conver	rsion of preferred st	ock; ^[5] Approxi-	General &		
Earnings common share				019; 🛚 As of March	22, 2018; ⁸ As	administrative 34,409,000		
Primary	\$0.40	\$0.25 \$0.25	is; As of March 17, 2017			Total expenses 208,206,000 Income (loss) from	202,886,000	284,466,000
Fully Diluted	\$0.40	\$0.23	Consolidated Balance She	,	`iii	operations (173,918,000	(171,710,000)	(269,113,000)
Full Diluted	3,876,085	3,999,202		2018	3 ^[] 2017 (revised)	Investment income 2,674,000	, , , , , , , ,	2,143,000
Year-end		3,993,069	Cash & cash equivalents	8,194,000		Interest expense 13,612,000	14,072,000	12,965,000
Consolidated Balance Sheet Items, as	of (\$):	2010	Deferred offering costs		297,000	Other income (expense)	67,000	(31,000)
Assets: Cash & equivalents		2019	Prepaid expenses & other current assets	1 107 000	883,000	Net income (loss) (184,748,000		(279,966,000)
Inventories			Total current assets	, ,		Weighted average		
Current assets			Restricted cash			shares outstanding - basic	292,669,000	270 802 000
Net property & equip			Intangible assets			Weighted average	2,000,000	270,002,000
Total assets		07,910,234	Other assets		. ,	shares outstanding		
Current liabilities			Furniture & fixtures			- diluted 369,757,000 Year end shares	292,669,000	270,802,000
Stockholders' equity			Laboratory equipment	7,442,000		outstanding 384,450,600	7 323,229,390	271.245.967
Net current assets		39,500,850	Office equipment	400,000	400,000	Net income (loss)	. 525,225,550	271,213,507
NOVAN INC			Building related to facility lease obligation	10,557,000	10,557,000	per share - basic \$(0.50	\$(0.63)	\$(1.03)
Annual Report	T J- J	D 21 (\$).	Leasehold improvements			Net income (loss) per share - diluted \$(0.50)	\$(0.63)	\$(1.03)
Consolidated Income Statement, Yes	ars Ended	Dec. 31 (8):	T			per share - diluted $\phi(0.50)$) 4(0.03)	Ψ(1.05)
The state of the s		2016	Property & equipment,	20.456.006	10.650.000	Number of full time		
2018	12017 (revised)	2016 (revised)	gross	20,456,000	19,659,000	employees	³ 347	⁴ 355
2018 License &	¹¹ 2017	² 2016				employees		
2018 License & collaboration	2017 (revised)	² 2016	gross			employees		⁴ 355
2018 License & collaboration	¹¹ 2017	² 2016	gross	4,588,000	3,035,000	employees	35359	45 ₃₈₁
License & collaboration revenue 5,982,000 Research & development	¹¹ 2017 (revised) 2,271,000	² 2016	gross	4,588,000	3,035,000	employees	2017 presentat	45381 tion; 2 As of
License & collaboration revenue 5,982,000 Research & development services revenue 9,000	¹¹ 2017 (revised) 2,271,000 375,000	②2016 (revised)	gross Less: Accumulated depreciation & amortization Property & equipment, net Total assets Accounts payable		3,035,000 16,624,000 21,134,000 479,000	employees	2017 presentat	45381 tion; 2 As of
License & collaboration revenue 5,982,000 Research & development services revenue 9,000	¹¹ 2017 (revised) 2,271,000	②2016 (revised)	gross Less: Accumulated depreciation & amortization Property & equipment, net. Total assets Accounts payable Accrued compensation		3,035,000 16,624,000 21,134,000 479,000	employees	2017 presental, 2018; ⁽¹⁾ As o	45381 tion; As of f February 23,
License & collaboration revenue	2017 (revised) 2,271,000 375,000 2,646,000	©2016 (revised)	gross Less: Accumulated depreciation & amortization Property & equipment, net Total assets Accounts payable	4,588,000 15,868,000 26,362,000 1,250,000 1,467,000	3,035,000 16,624,000 21,134,000 479,000 2,168,000	employees	2017 presental, 2018; ⁽¹⁾ As o	∄\$381 tion; ²² As of f February 23, 2. 31 (\$):
License & collaboration revenue	2017 (revised) 2,271,000 375,000 2,646,000	©2016 (revised)	gross Less: Accumulated depreciation & amortization Property & equipment, net Total assets Accounts payable Accrued compensation Accrued outside research & development services Accrued legal &	4,588,000 15,868,000 26,362,000 1,250,000 1,467,000	3,035,000 16,624,000 21,134,000 479,000 2,168,000 1,392,000	employees	2017 presental , 2018; As o ars Ended Dec 2018	(a) 381 tion; (b) As of f February 23, 2. 31 (\$): 2017 (revised)
License & collaboration revenue	2017 (revised) 2,271,000 375,000 2,646,000	©2016 (revised)	gross Less: Accumulated depreciation & amortization Property & equipment, net Total assets Accounts payable Accrued compensation Accrued outside research & development services Accrued legal & professional fees	4,588,000 15,868,000 26,362,000 1,250,000 1,467,000 563,000 498,000	3,035,000 16,624,000 21,134,000 479,000 2,168,000 1,392,000 504,000	employees	2017 presentar , 2018; ⁽¹⁾ As o ars Ended Dec 2018 70,154,000	#\S_381 tion; \(\begin{array}{c} \text{As of } \\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
License & collaboration revenue 5,982,000 Research & development services revenue	2017 (revised) 2,271,000 375,000 2,646,000 25,212,000	©2016 (revised)	gross Less: Accumulated depreciation & amortization Property & equipment, net Total assets Accounts payable Accrued compensation Accrued outside research & development services Accrued legal &	4,588,000 15,868,000 26,362,000 1,250,000 1,467,000 563,000 498,000	3,035,000 16,624,000 21,134,000 479,000 2,168,000 1,392,000 504,000	employees	2017 presentat 2018;	(a) 381 tion; As of f February 23, 2. 31 (\$): 2017 (revised) 106,307,000 50,996,000 28,234,000
License & collaboration revenue	2017 (revised) 2,271,000 375,000 2,646,000 25,212,000 3,113,000	2016 (revised) 46,489,000 13,337,000	gross Less: Accumulated depreciation & amortization Property & equipment, net	4,588,000 15,868,000 26,362,000 1,250,000 1,467,000 563,000 498,000 871,000	3,035,000 16,624,000 21,134,000 479,000 2,168,000 1,392,000 504,000 1,700,000	employees	2017 presentat 2018;	(a) 381 tion; As of f February 23, 2. 31 (\$): 2017 (revised) 106,307,000 50,996,000 28,234,000
License & collaboration revenue 5,982,000 Research & development services revenue	2017 (revised) 2,271,000 375,000 2,646,000 25,212,000 3,113,000	2016 (revised) 46,489,000 13,337,000	gross Less: Accumulated depreciation & amortization Property & equipment, net	4,588,000 15,868,000 26,362,000 1,250,000 1,467,000 563,000 498,000 871,000	3,035,000 16,624,000 21,134,000 479,000 2,168,000 1,392,000 504,000 1,700,000 2,631,000	employees	2017 presentat 2018; As o ars Ended Dec 2018 70,154,000 21,980,000 10,847,000 11,974,000	(a) 381 tion; As of f February 23, 2. 31 (\$): 2017 (revised) 106,307,000 50,996,000 28,234,000
License & collaboration revenue 5,982,000 Research & development services revenue 5,991,000 Research & development expenses 23,045,000 2 General & administrative expenses 11,507,000 1 Total operating expense 34,552,000 3 Operating income (loss) (28,561,000) (35	2017 (revised) 2,271,000 375,000 2,646,000 25,212,000 3,113,000 48,325,000 5,679,000) (2016 (revised) 46,489,000 13,337,000 59,826,000	gross Less: Accumulated depreciation & amortization Property & equipment, net		3,035,000 16,624,000 21,134,000 479,000 2,168,000 1,392,000 504,000 1,700,000 2,631,000 11,000	employees	2017 presentat 2018; As o ars Ended Dec 2018 70,154,000 21,980,000 10,847,000 11,974,000 4,321,000 119,276,000	(#\subseteq 381) tion; As of f February 23, 2. 31 (\$): 2017 (revised) 106,307,000 50,996,000 28,234,000 13,085,000 4,689,000 203,311,000
License & collaboration revenue 5,982,000 Research & development services revenue 5,991,000 Research & development expenses 23,045,000 2 General & administrative expenses 11,507,000 1 Total operating expenses 34,552,000 3 Operating income (loss) (28,561,000) (35 Interest income 297,000	2017 (revised) 2,271,000 375,000 2,646,000 2,5,212,000 3,113,000 88,325,000 68,7000) (87,000)	2016 (revised) 46,489,000 13,337,000 59,826,000 (59,826,000)	gross Less: Accumulated depreciation & amortization Property & equipment, net Total assets. Accounts payable. Accrued compensation Accrued outside research & development services Accrued legal & professional fees. Other accrued expenses. Deferred revenue, current portion. Capital lease obligation, current portion. Total current liabilities Deferred revenue, net of	4,588,000 15,868,000 26,362,000 1,250,000 1,467,000 563,000 498,000 871,000 4,401,000 11,000 9,061,000	3,035,000 16,624,000 21,134,000 479,000 2,168,000 1,392,000 504,000 1,700,000 2,631,000 11,000 8,885,000	employees	2017 presentat 2018; As of ars Ended Dec 2018 70,154,000 21,980,000 10,847,000 11,974,000 4,321,000 119,276,000 958,000	#\sum_381 tion; As of f February 23, 2. 31 (\$): 2017 (revised) 106,307,000 50,996,000 28,234,000 13,085,000 4,689,000 203,311,000 890,000
License & collaboration revenue 5,982,000 Research & development services revenue 5,991,000 Research & development expenses 23,045,000 2 General & administrative expenses 11,507,000 1 Total operating expenses 34,552,000 3 Operating income (loss) (28,561,000) (35 Interest income 297,000	2017 (revised) 2,271,000 375,000 2,646,000 25,212,000 3,113,000 48,325,000 5,679,000) (2016 (revised) 46,489,000 13,337,000 59,826,000 (59,826,000)	gross Less: Accumulated depreciation & amortization Property & equipment, net	4,588,000 15,868,000 26,362,000 1,250,000 1,467,000 563,000 498,000 871,000 4,401,000 11,000 9,061,000	3,035,000 16,624,000 21,134,000 479,000 2,168,000 1,392,000 504,000 1,700,000 2,631,000 11,000 8,885,000	employees	2017 presentata 2018; As o ars Ended Dec 2018 70,154,000 21,980,000 10,847,000 11,974,000 4,321,000 119,276,000 958,000 35,723,000	#\(\sigma_381\) tion; \(\begin{array}{c}\) As of f February 23, 2. 31 (\$):
License & collaboration revenue	2017 (revised) 2,271,000 375,000 2,646,000 2,5,212,000 3,113,000 88,325,000 68,7000) (87,000)	2016 (revised) 46,489,000 13,337,000 59,826,000 (59,826,000)	gross Less: Accumulated depreciation & amortization Property & equipment, net Total assets. Accounts payable. Accrued compensation Accrued outside research & development services Accrued legal & professional fees. Other accrued expenses. Deferred revenue, current portion. Capital lease obligation, current portion. Total current liabilities Deferred revenue, net of	4,588,000 15,868,000 26,362,000 1,250,000 1,467,000 563,000 498,000 871,000 4,401,000 11,000 9,061,000 2,566,000	3,035,000 16,624,000 21,134,000 479,000 2,168,000 1,392,000 504,000 1,700,000 2,631,000 11,000 8,885,000 5,946,000	employees	2017 presentata 2018; As o 2018: As o 10,154,000 10,847,000 11,974,000 4,321,000 119,276,000 958,000 35,723,000 22,276,000 4,763,000	(a) 381 (b) 381 (c) 31 (\$): 2017 (revised) 106,307,000 50,996,000 28,234,000 13,085,000 4,689,000 203,311,000 890,000 35,409,000 23,664,000 5,091,000
License & collaboration revenue	12017 (revised) 2,271,000 375,000 2,646,000 2,5,212,000 3,113,000 18,325,000 1,048,000 1.048,000	2016 (revised) 46,489,000 13,337,000 59,826,000	gross Less: Accumulated depreciation & amortization Property & equipment, net. Total assets. Accounts payable Accrued compensation Accrued outside research & development services Accrued legal & professional fees Other accrued expenses. Deferred revenue, current portion Capital lease obligation, current portion. Total current liabilities Deferred revenue, net of current portion Capital lease obligation, net of current portion Warrant liability Warrant liability	4,588,000 15,868,000 26,362,000 1,250,000 1,467,000 563,000 498,000 871,000 4,401,000 11,000 9,061,000 2,566,000	3,035,000 16,624,000 21,134,000 479,000 2,168,000 1,392,000 504,000 1,700,000 2,631,000 11,000 8,885,000 5,946,000 21,000	employees	2017 presentata 2018; As o 2018: As o 10,154,000 10,847,000 11,974,000 4,321,000 119,276,000 958,000 35,723,000 22,276,000 4,763,000	#\(\sigma_381\) tion; \(\frac{10}{2}\) As of if February 23, 2. 31 (\$): 2017 (revised) 106,307,000 50,996,000 28,234,000 13,085,000 4,689,000 203,311,000 890,000 35,409,000 23,664,000
License & collaboration revenue	12017 (revised) 2,271,000 375,000 2,646,000 2,5,212,000 3,113,000 38,325,000 87,000 1,048,000	2016 (revised) 46,489,000 13,337,000 59,826,000	gross Less: Accumulated depreciation & amortization Property & equipment, net	4,588,000 15,868,000 26,362,000 1,250,000 1,467,000 563,000 498,000 871,000 4,401,000 11,000 2,566,000 10,000 1,240,000	3,035,000 16,624,000 21,134,000 479,000 2,168,000 1,392,000 1,700,000 2,631,000 1,000 1,000 5,946,000 21,000 1,000	employees	2017 presental 2018; As of ars Ended Dec 2018 70,154,000 21,980,000 10,847,000 11,974,000 4,321,000 119,276,000 958,000 35,723,000 22,276,000 4,763,000 1,347,000	#\(\sigma_381\) tion; \(\frac{12}{2}\) As of f February 23, 2. 31 (\$): 2017 (revised) 106,307,000 50,996,000 28,234,000 13,085,000 4,689,000 203,311,000 890,000 35,409,000 23,664,000 5,091,000 1,129,000
License & collaboration revenue	12017 (revised) 2,271,000 375,000 2,646,000 2,5,212,000 3,113,000 18,325,000 1,048,000 1.048,000	2016 (revised) 46,489,000 13,337,000 59,826,000	gross Less: Accumulated depreciation & amortization Property & equipment, net. Total assets. Accounts payable Accrued compensation Accrued outside research & development services Accrued legal & professional fees Other accrued expenses. Deferred revenue, current portion Capital lease obligation, current portion. Total current liabilities Deferred revenue, net of current portion Capital lease obligation, net of current portion Warrant liability Warrant liability	4,588,000 15,868,000 26,362,000 1,250,000 1,467,000 563,000 498,000 871,000 4,401,000 11,000 2,566,000 10,000 1,240,000	3,035,000 16,624,000 21,134,000 479,000 2,168,000 1,392,000 1,700,000 2,631,000 1,000 1,000 5,946,000 21,000 1,000	employees	2017 presentata, 2018; As o ars Ended Dec 2018 70,154,000 21,980,000 11,974,000 4,321,000 119,276,000 958,000 958,000 958,000 4,763,000 1,347,000 64,109,000	⊞S ₃₈₁ tion; [™] As of f February 23, 2017 (revised) 106,307,000 50,996,000 28,234,000 13,085,000 4,689,000 203,311,000 890,000 35,409,000 23,664,000 5,091,000 1,129,000 65,293,000
License & collaboration revenue	2017 (revised) 2,271,000 375,000 2,646,000 2,5,212,000 3,113,000 3,113,000 87,000 1,048,000 19,000	2016 (revised) 46,489,000 13,337,000 59,826,000)	gross Less: Accumulated depreciation & amortization Property & equipment, net. Total assets. Accounts payable Accrued compensation Accrued outside research & development services Accrued legal & professional fees Other accrued expenses. Deferred revenue, current portion Capital lease obligation, current portion. Total current liabilities Deferred revenue, net of current portion Capital lease obligation, net of current portion Warrant liability Other long-term liabilities Facility financing obligation	4,588,000 15,868,000 26,362,000 1,250,000 1,467,000 563,000 498,000 871,000 4,401,000 11,000 2,566,000 10,000 289,000 7,998,000	3,035,000 16,624,000 21,134,000 479,000 2,168,000 1,392,000 1,700,000 2,631,000 11,000 8,885,000 5,946,000 21,000 	employees	2017 presental 2018; As of ars Ended Dec 2018 70,154,000 21,980,000 10,847,000 11,974,000 4,321,000 119,276,000 958,000 35,723,000 22,276,000 4,763,000 1,347,000	#\(\sigma_381\) tion; \(\frac{12}{2}\) As of f February 23, 2. 31 (\$): 2017 (revised) 106,307,000 50,996,000 28,234,000 13,085,000 4,689,000 203,311,000 890,000 35,409,000 23,664,000 5,091,000 1,129,000
License & collaboration revenue	2017 (revised) 2,271,000 375,000 2,646,000 2,5,212,000 3,113,000 88,325,000 1,048,000 1,048,000 (942,000)	2016 (revised) 46,489,000 13,337,000 59,826,000)	gross Less: Accumulated depreciation & amortization Property & equipment, net. Total assets. Accounts payable Accrued compensation Accrued outside research & development services Accrued legal & professional fees Other accrued expenses. Deferred revenue, current portion Capital lease obligation, current portion. Total current liabilities Deferred revenue, net of current portion Capital lease obligation, eurrent portion Capital lease obligation, eurrent portion Capital lease obligation, et of current portion Warrant liabilities Peferred revenue, net of current portion Total current portion Warrant liabilities Facility financing obligation Total liabilities	4,588,000 15,868,000 26,362,000 1,250,000 1,467,000 563,000 498,000 871,000 4,401,000 11,000 2,566,000 10,000 1,240,000 289,000 7,998,000 21,164,000	3,035,000 16,624,000 21,134,000 479,000 2,168,000 1,392,000 1,700,000 2,631,000 1,000 3,885,000 21,000 21,000 3,946,000 21,000 3,946,000 3,	employees	2017 presentata 2018; As o 2018; As o 2018; As o 2018 70,154,000 21,980,000 10,847,000 11,974,000 4,321,000 35,723,000 22,276,000 4,763,000 1,347,000 64,109,000 35,683,000	⊞S ₃₈₁ tion; [™] As of f February 23, 2017 (revised) 106,307,000 50,996,000 28,234,000 13,085,000 4,689,000 203,311,000 890,000 35,409,000 23,664,000 5,091,000 1,129,000 65,293,000
License & collaboration revenue	12017 (revised) 2,271,000 375,000 2,646,000 2,5,212,000 3,113,000 38,325,000 87,000 1,048,000 19,000 (942,000)	2016 (revised) 46,489,000 13,337,000 59,826,000) 127,000 (59,699,000)	gross Less: Accumulated depreciation & amortization Property & equipment, net. Total assets. Accounts payable Accrued compensation Accrued outside research & development services Accrued legal & professional fees Other accrued expenses. Deferred revenue, current portion Capital lease obligation, current portion. Total current liabilities Deferred revenue, net of current portion Capital lease obligation, net of current portion Warrant liability Other long-term liabilities Facility financing obligation	4,588,000 15,868,000 26,362,000 1,250,000 1,467,000 563,000 498,000 871,000 4,401,000 11,000 2,566,000 10,000 1,240,000 289,000 7,998,000 21,164,000	3,035,000 16,624,000 21,134,000 479,000 2,168,000 1,392,000 1,700,000 2,631,000 1,000 3,885,000 21,000 21,000 3,946,000 21,000 3,946,000 3,	employees	2017 presentata, 2018; As of ars Ended Dec 2018 70,154,000 21,980,000 11,974,000 4,321,000 119,276,000 958,000 958,000 22,276,000 4,763,000 1,347,000 64,109,000 35,683,000 28,426,000 6,541,000	⊞\$381 tion; As of f February 23, 2.31 (\$): 2017 (revised) 106,307,000 50,996,000 28,234,000 13,085,000 4,689,000 203,311,000 890,000 35,409,000 23,664,000 5,091,000 1,129,000 65,293,000 29,306,000 35,987,000 7,873,000
License & collaboration revenue	12017 (revised) 2,271,000 375,000 2,646,000 2,5,212,000 3,113,000 38,325,000 87,000 1,048,000 19,000 (942,000)	2016 (revised) 46,489,000 13,337,000 59,826,000) 127,000 (59,699,000)	gross Less: Accumulated depreciation & amortization Property & equipment, net. Total assets Accounts payable Accrued compensation Accrued outside research & development services Accrued legal & professional fees Other accrued expenses Deferred revenue, current portion Capital lease obligation, current portion Total current liabilities Deferred revenue, net of current portion Capital lease obligation, net of current portion Warrant liability Other long-term liabilities Facility financing obligation Total liabilities Common stock Additional paid-in-capital	4,588,000 15,868,000 26,362,000 1,250,000 1,250,000 1,467,000 498,000 871,000 4,401,000 11,000 2,566,000 12,240,000 289,000 7,998,000 21,164,000 3,000	3,035,000 16,624,000 21,134,000 479,000 2,168,000 1,392,000 1,700,000 2,631,000 1,000 1,000 21,000 1,7998,000 22,850,000 2,000 158,091,000	employees	2017 presentata, 2018; As of ars Ended Dec 2018 70,154,000 21,980,000 10,847,000 11,974,000 4,321,000 119,276,000 958,000 4,763,000 4,763,000 1,347,000 64,109,000 35,683,000 28,426,000 6,541,000 51,967,000	#\(\sigma\) As of february 23, 2. 31 (\$): 2017 (revised) 106,307,000 50,996,000 28,234,000 13,085,000 4,689,000 203,311,000 890,000 35,499,000 23,664,000 5,091,000 1,129,000 65,293,000 29,306,000 35,987,000 7,873,000 53,563,000
License & collaboration revenue	12017 (revised) 2,271,000 375,000 2,646,000 2,5,212,000 3,113,000 18,325,000 1,048,000 1,048,000 1,048,000 1,048,000 1,048,000 1,048,000 1,048,000 1,048,000	2016 (revised) 46,489,000 13,337,000 59,826,000) 127,000 (59,699,000)	gross Less: Accumulated depreciation & amortization Property & equipment, net. Total assets Accounts payable Accrued compensation Accrued outside research & development services Accrued legal & professional fees Other accrued expenses Deferred revenue, current portion Capital lease obligation, current portion Total current liabilities Deferred revenue, net of current portion Capital lease obligation, net of current portion Warrant liability Other long-term liabilities Facility financing obligation Total liabilities Common stock Additional paid-in-capital Treasury stock, at cost	4,588,000 15,868,000 26,362,000 1,250,000 1,250,000 1,467,000 498,000 871,000 4,401,000 11,000 2,566,000 12,240,000 289,000 7,998,000 21,164,000 3,000	3,035,000 16,624,000 21,134,000 479,000 2,168,000 1,392,000 1,700,000 2,631,000 1,000 1,000 21,000 1,000 1,7998,000 22,850,000 2,000 158,091,000	employees	2017 presentata 2018; As o ars Ended Dec 2018 70,154,000 21,980,000 10,847,000 11,974,000 4,321,000 35,723,000 22,276,000 4,763,000 1,347,000 64,109,000 35,683,000 28,426,000 6,541,000 51,967,000 810,000	#\(\sigma\) As of f February 23, 2. 31 (\$): 2017 (revised) 106,307,000 50,996,000 28,234,000 13,085,000 4,689,000 235,409,000 5,091,000 1,129,000 65,293,000 29,306,000 35,987,000 7,873,000 53,563,000 869,000
License & collaboration revenue	12017 (revised) 2,271,000 375,000 2,646,000 2,5,212,000 3,113,000 18,325,000 1,048,000 1,048,000 1,048,000 1,048,000 1,048,000 1,048,000 1,048,000 1,048,000	2016 (revised) 46,489,000 13,337,000 59,826,000 127,000 (59,699,000) (59,699,000)	gross Less: Accumulated depreciation & amortization Property & equipment, net. Total assets Accounts payable Accrued compensation Accrued outside research & development services Accrued legal & professional fees Other accrued expenses Deferred revenue, current portion Capital lease obligation, current portion Total current liabilities Deferred revenue, net of current portion Capital lease obligation, net of current portion Warrant liability Other long-term liabilities Facility financing obligation Total liabilities Common stock Additional paid-in-capital	4,588,000 15,868,000 26,362,000 1,250,000 1,467,000 563,000 498,000 871,000 4,401,000 2,566,000 10,000 1,240,000 289,000 7,998,000 21,164,000 3,000 177,677,000 155,000	0 3,035,000 0 16,624,000 0 21,134,000 1 479,000 0 2,168,000 1 1,392,000 0 1,700,000 1 2,631,000 0 2,631,000 0 5,946,000 0 21,000 0 21,000 0 22,850,000 0 22,850,000 0 155,000	employees	2017 presentata 2018; As o ars Ended Dec 2018 70,154,000 21,980,000 10,847,000 11,974,000 4,321,000 35,723,000 22,276,000 4,763,000 1,347,000 64,109,000 35,683,000 28,426,000 6,541,000 51,967,000 810,000	#\(\sigma\) As of f February 23, 2. 31 (\$): 2017 (revised) 106,307,000 50,996,000 28,234,000 13,085,000 4,689,000 235,409,000 5,091,000 1,129,000 65,293,000 29,306,000 35,987,000 7,873,000 53,563,000 869,000
License & collaboration revenue	2,271,000 2,271,000 375,000 2,646,000 2,5,212,000 3,113,000 8,325,000 87,000 1,048,000 (942,000) (942,000) 5,621,000) (5,981,247	2016 (revised) 46,489,000 13,337,000 59,826,000 127,000 (59,699,000) (59,699,000) 5,985,985	gross Less: Accumulated depreciation & amortization Property & equipment, net Total assets Accounts payable Accrued compensation Accrued outside research & development services Accrued legal & professional fees Other accrued expenses Deferred revenue, current portion Capital lease obligation, current portion Capital lease obligation, net of current portion Capital lease obligation, net of current portion Warrant liabilities Facility financing obligation Total liabilities Facility financing obligation Total liabilities Common stock Additional paid-in-capital Treasury stock, at cost Retained earnings (accumulated deficit) Total stockholders'	4,588,000 15,868,000 26,362,000 1,250,000 1,250,000 1,467,000 498,000 871,000 4,401,000 2,566,000 10,000 2,566,000 289,000 7,998,000 21,164,000 3,000 177,677,000 155,000	3,035,000 16,624,000 21,134,000 479,000 2,168,000 1,392,000 1,700,000 2,631,000 1,000 2,1000 2,1000 2,1000 2,1000 1,7998,000 2,2850,000 2,000 158,091,000 155,000	employees	2017 presentata, 2018; As of ars Ended Dec 2018 70,154,000 21,980,000 10,847,000 4,321,000 119,774,000 4,321,000 22,276,000 4,763,000 1,347,000 64,109,000 35,683,000 28,426,000 6,541,000 51,967,000 810,000 207,978,000 9,301,000	⊞\$381 tion; As of february 23, 2.31 (\$): 2017 (revised) 106,307,000 50,996,000 28,234,000 13,085,000 4,689,000 203,311,000 890,000 35,409,000 23,664,000 5,091,000 1,129,000 65,293,000 29,306,000 35,987,000 7,873,000 53,563,000 869,000 302,493,000 5,613,000 5,613,000
License & collaboration revenue 5,982,000 Research & development services revenue 9,000 Total revenue 5,991,000 Research & development expenses 23,045,000 2 General & administrative expenses 11,507,000 1 Total operating expenses 34,552,000 3 Operating income (loss) (28,561,000) (35 Interest income 297,000 Interest expense 1,047,000 Change in the fair value of warrant liability 16,566,000 Other income, net 72,000 Total other income (expense) 15,888,000 Income (loss) from continuing operations Net income (loss) (12,673,000) (36 Weighted average shares outstanding - basic 25,795,721 1 Weighted average shares outstanding - diluted 25,795,721 1 Year end shares	### 2017 (revised) 2,271,000 375,000 2,646,000 25,212,000 3,113,000 3,113,000 8,325,000 1,048,000 1,048,000 19,000 (942,000) 5,621,000) (5,981,247 5,981,247	2016 (revised) 46,489,000 13,337,000 59,826,000 (59,826,000) 127,000 (59,699,000) (59,699,000) 5,985,985 5,985,985	gross Less: Accumulated depreciation & amortization Property & equipment, net. Total assets Accounts payable Accrued compensation Accrued outside research & development services Accrued legal & professional fees Other accrued expenses Deferred revenue, current portion Capital lease obligation, current portion Total current liabilities Deferred revenue, net of current portion Capital lease obligation, net of current portion Warrant liability Other long-term liabilities Facility financing obligation Total liabilities Common stock Additional paid-in-capital Treasury stock, at cost Retained earnings (accumulated deficit)	4,588,000 15,868,000 26,362,000 1,250,000 1,250,000 1,467,000 498,000 871,000 4,401,000 2,566,000 10,000 2,566,000 289,000 7,998,000 21,164,000 3,000 177,677,000 155,000	0 3,035,000 0 16,624,000 0 21,134,000 1 479,000 0 2,168,000 1 1,392,000 0 1,700,000 1 2,631,000 0 2,631,000 0 5,946,000 0 21,000 0 21,000 0 22,850,000 0 22,850,000 0 155,000	employees	2017 presentata, 2018; As o ars Ended Dec 2018 70,154,000 21,980,000 10,847,000 11,974,000 4,321,000 119,276,000 958,000 35,723,000 22,276,000 4,763,000 6,763,000 28,426,000 6,541,000 51,967,000 810,000 207,978,000	#\(\sigma_381\) tion; \(\frac{12}{2}\) As of f February 23, 2. 31 (\$):
License & collaboration revenue 5,982,000 Research & development services revenue 9,000 Total revenue 5,991,000 Research & development expenses 23,045,000 2 General & administrative expenses 11,507,000 1 Total operating expenses 34,552,000 3 Operating income (loss) (28,561,000) (35 Interest income 297,000 Interest expense 1,047,000 Change in the fair value of warrant liability 16,566,000 Other income, net 72,000 Total other income (expense) 15,888,000 Income (loss) from continuing operations Net income (loss) (12,673,000) (36 Weighted average shares outstanding 25,795,721 1 Weighted average shares outstanding 25,795,721 1 Year end shares outstanding [326,056,735 1]	### 2017 (revised) 2,271,000 375,000 2,646,000 25,212,000 3,113,000 3,113,000 8,325,000 1,048,000 1,048,000 19,000 (942,000) 5,621,000) (5,981,247 5,981,247	2016 (revised) 46,489,000 13,337,000 59,826,000 (59,826,000) 127,000 (59,699,000) (59,699,000) 5,985,985 5,985,985	gross Less: Accumulated depreciation & amortization Property & equipment, net. Total assets Accounts payable Accrued compensation Accrued outside research & development services Accrued legal & professional fees Other accrued expenses Deferred revenue, current portion Capital lease obligation, current portion Total current liabilities Deferred revenue, net of current portion Capital lease obligation, et of current portion Warrant liability Other long-term liabilities Facility financing obligation Total liabilities. Common stock Additional paid-in-capital Treasury stock, at cost Retained earnings (accumulated deficit) Total stockholders' equity (deficit)	4,588,000 15,868,000 26,362,000 1,250,000 1,467,000 498,000 871,000 4,401,000 2,566,000 10,000 1,240,000 289,000 7,998,000 21,164,000 177,677,000 177,677,000 155,000 (172,327,000 5,198,000	3,035,000 16,624,000 21,134,000 479,000 2,168,000 1,392,000 1,700,000 2,631,000 1,392,000 2,631,000 2,631,000 1,700,000 2,631,000 1,700,000 2,885,000 2,946,000 21,000 1,7998,000 22,850,000 22,850,000 1,7998,000 1,	employees	2017 presentata, 2018; As o ars Ended Dec 2018 70,154,000 21,980,000 10,847,000 11,974,000 4,321,000 119,276,000 958,000 35,723,000 22,276,000 4,763,000 1,347,000 64,109,000 35,683,000 28,426,000 6,541,000 51,967,000 810,000 207,978,000 9,301,000 9,632,000 8,476,000	⊞S ₃₈₁ tion; As of f February 23, 2. 31 (\$):
License & collaboration revenue 5,982,000 Research & development services revenue 9,000 Total revenue 5,991,000 Research & development expenses 23,045,000 2 General & administrative expenses 11,507,000 1 Total operating expenses 34,552,000 3 Operating income (loss) (28,561,000) (35 Interest income 297,000 Interest expense 1,047,000 Change in the fair value of warrant liability 16,566,000 Other income, net 72,000 Total other income (expense) 15,888,000 Income (loss) from continuing operations Net income (loss) (12,673,000) (36 Weighted average shares outstanding - basic 25,795,721 1 Weighted average shares outstanding - diluted 25,795,721 1 Year end shares	### 2017 (revised) 2,271,000 375,000 2,646,000 25,212,000 3,113,000 3,113,000 8,325,000 1,048,000 1,048,000 19,000 (942,000) 5,621,000) (5,981,247 5,981,247	2016 (revised) 46,489,000 13,337,000 59,826,000 (59,826,000) 127,000 (59,699,000) (59,699,000) 5,985,985 5,985,985	gross Less: Accumulated depreciation & amortization Property & equipment, net Total assets Accounts payable Accrued compensation Accrued outside research & development services Accrued legal & professional fees Other accrued expenses Deferred revenue, current portion Capital lease obligation, current portion Capital lease obligation, net of current portion Capital lease obligation, net of current portion Warrant liabilities Facility financing obligation Total liabilities Facility financing obligation Total liabilities Common stock Additional paid-in-capital Treasury stock, at cost Retained earnings (accumulated deficit) Total stockholders'	4,588,000 15,868,000 26,362,000 1,250,000 1,467,000 498,000 871,000 4,401,000 2,566,000 10,000 1,240,000 289,000 7,998,000 21,164,000 177,677,000 177,677,000 155,000 (172,327,000 5,198,000	3,035,000 16,624,000 21,134,000 479,000 2,168,000 1,392,000 1,700,000 2,631,000 1,392,000 2,631,000 2,631,000 1,700,000 2,631,000 1,700,000 2,885,000 2,946,000 21,000 1,7998,000 22,850,000 22,850,000 1,7998,000 1,	employees	2017 presentata, 2018; As o ars Ended Dec 2018 70,154,000 21,980,000 10,847,000 11,974,000 4,321,000 119,276,000 958,000 35,723,000 22,276,000 4,763,000 1,347,000 64,109,000 35,683,000 28,426,000 6,541,000 51,967,000 810,000 207,978,000 9,301,000 9,632,000 8,476,000	⊞S ₃₈₁ tion; As of f February 23, 2. 31 (\$):

Deferred revenue	10,010,000	25,625,000
Other current liabilities	1,600,000	7,749,000
Total current liabilities	45,539,000	73,675,000
Deferred revenue	2,500,000	2,500,000
Convertible notes payable	319,187,000	317,763,000
Other non-current		
liabilities	8,687,000	10,287,000
Total liabilities	375,913,000	404,225,000
Common stock	3,849,000	3,237,000
Additional paid-in		
capital	1,140,964,000	1,020,457,000
Retained earnings		
(accumulated deficit)	(1,299,107,000)	(1,114,359,000)
Treasury stock, cost		
basis	2,450,000	2,450,000
Accumulated other		
comprehensive income		
(loss)	(11,191,000)	(8,617,000)
Total stockholders'		
equity (deficit)	(167,935,000)	(101,732,000)

Recent Dividends:

1. Novavax, Inc. common.

No dividends paid.

Annual Dividends:

1. Novavax, Inc. common.

No dividends paid.

NOVAVAX, INC.

Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Au- Revenue ditors, Ernst & Young LLP, as it appeared in Co.'s 2018 10-K Cost of revenue report: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Novavax, Inc. (the Company) as of December 31, 2018 and 2017, the related consolidated statements of operations, comprehensive loss, changes in stockholders' equity (deficit), and cash flows for each of the three years in the period ended December 31, 2018, and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company at December 31, 2018 and 2017, and the results of its operations and its cash flows for each of the three years in the period ended December 31, 2018, in conformity with U.S. generally accepted accounting principles. We also have audited, in accordance with the standards of the Public Company Accounting Oversight Board (United States) (PCAOB), the Company's internal control over financial reporting as of December 31, 2018, based on criteria established in Internal ControlUIntegrated Framework issued by the Committee of Sponsoring Organizations of the Treadway Commission (2013 framework) and our report dated March 18, 2019 expressed an unqualified opinion thereon. The Company's Ability to Continue as a Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has suffered recurring losses from operations, has a working capital deficiency and has stated that substantial doubt exists about the Company's ability to continue as a going concern. Management's evaluation of the events and conditions and management's plans regarding these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty.

ON SEMICONDUCTOR CORP

Merger Development On Mar. 27, 2019, Co., Raptor Operations Sub, Inc., a wholly-owned subsidiary of Co. ("Merger Subsidiary"), and Quantenna Communications, Inc. ("Quantenna"), entered into a definitive Agreement and Plan of Merger (the "Merger Agreement"). The acquisition consideration represents equity value of approximately \$1,070,000,000 and enterprise value of approximately \$936,000,000, after accounting for Quantenna's net cash of approximately \$136,000,000 at the end of fourth quarter of 2018. Pursuant to the terms and conditions set forth in the Merger Agreement, Merger Subsidiary will be merged with and into Quantenna (the "Merger"), with Quantenna continuing as the surviving corporation in the Merger and a wholly-owned subsidiary of Co. Subject to the terms and conditions set forth in the Merger Agreement, at the effective time of the Merger (the "Effective Time"), each share of Quantenna's common stock, par value \$0.0001 per share (the "Shares"), outstanding immediately prior to the Effective Time (other than Shares held by (a) Co. or its subsidiaries immediately prior to the Effective Time, (b) Quantenna as treasury stock and (c) stockholders of Quantenna who

properly exercised their appraisal rights under the Delaware Gen- - diluted eral Corporation Law) will automatically be canceled and converted into the right to receive \$24.50 per Share in cash, without interest (the "Merger Consideration"). In addition, at or immediately prior to the Effective Time, (i) each option to purchase Shares that has an exercise price per Share that is less than the Merger Consideration will be canceled and converted into the right to receive the Merger Consideration, net of the applicable exercise price, and in the case of each unvested option, payable at the times and subject to the contingencies specified in the Merger Agreement (but in no event later than the end of the calendar year in which the Effective Time occurs), (ii) each option to purchase Shares that has an exercise price per Share that is equal to or greater than the Merger Consideration will be canceled without payment, (iii) each vested restricted stock unit award will be canceled and converted into the right to receive the Merger Consideration, and (iv) each unvested restricted stock unit award will be canceled and converted into the right to receive the Merger Consideration, payable on the same vesting schedule that applied to such award, subject to certain conditions specified in the Merger Agreement. The transaction has been approved by Co.'s and Quantenna's boards of directors and is expected to close in the second half of 2019. No approval of the stockholders of Co. is required in connection with the proposed transaction.

OSIRIS THERAPEUTICS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 ¹¹2016 2018 2017

142.824

38,139

(revised)

118,514

32,681

109.374

30,733

Research &				1
development expense.	6,764	4,138	6,324	S
Sales & marketing				
expense	67,542	61,545	59,057	
General &		,	,	N
administrative				1,
expense	19,626	22,139	17,356	
Shareholder	19,020	22,139	17,550	
	900			
litigation expense	900	• • • •		C
Total operating	04.000	07.022	02.525	C
expenses	94,832	87,822	82,737	S
Income (loss) from				Т
continuing				R
operations	9,853	(1,989)	(4,096)	V
Other income				F
(expense), net	675	(645)	417	I
Income (loss)				I
before income taxes				
from continuing				8
operations	10,528	(2,634)	(3,679)	I
Current federal	,	(=,== -)	(=,)	I
income tax expense				P
(benefit)	(1,041)	(1,526)		С
Current state	(1,041)	(1,320)		Т
				I
income tax expense	200	120	104	n
(benefit)	208	128	104	(
Total current				f
income tax expense		(4.800)		L
(benefit)	(833)	(1,398)	104	I
Deferred federal				d
income tax expense				a
(benefit)	(23,936)		(31)	F
Deferred state				n
income tax expense				Ι
(benefit)	(1,236)		(3)	
Total deferred				n
income tax expense				C
(benefit)	(25,172)		(34)	T
Income tax expense	(20,172)	•••	(5.)	Α
(benefit)	(26,005)	(1,398)	70	Α
Net income (loss)	(20,005)	(1,570)	70	r
from continuing				Α
	36,533	(1,236)	(3,749)	Α
operations	30,333	(1,230)	(3,749)	a
				Α
operations, net of	260	10.021		(
tax	368	10,021		A
Net income (loss)	36,901	8,785	(3,749)	A
Weighted average				1
shares outstanding				(
- basic	34,526	34,524	34,999	Т
Weighted average				Ċ
shares outstanding				1
=				11

- allutea	34,573	34,323	34,999
Year end shares			
outstanding	34,527	34,526	34,501
Net income (loss)			
per share -			
continuing			
operations - basic	\$1.06	\$(0.04)	\$(0.11)
Net income (loss)			
per share -			
discontinued			
operations - basic	\$0.01	\$0.29	
Net income (loss)			
per share basic	\$1.07	\$0.25	\$(0.11)
Net income (loss)			
per share -			
continuing			
operations -			
diluted	\$1.06	\$(0.04)	\$(0.11)
Net income (loss)			
per share -			
discontinued			
operations -			
diluted	\$0.01	\$0.29	
Net income (loss)			
per share-diluted	\$1.07	\$0.25	\$(0.11)
Number of full time			
employees	² 342	²³ 337	
Number of part time			
employees	² 16	2313	
Total number of			•••
employees	² 358	²³ 350	
Number of common	330	330	•••
stockholders	⁴⁵ 121	²⁻⁴ 121	
StockHolders	121	121	• • • •
As reported from Dec	1 21 20	17 1017 2	. 3 .
~ As reported from Dec		I/ IIIK· · · · · · · · · · · · · · ·	10 Ac o

34 573

34 525

34 999

	stockholders	⁴⁵ 121	² 4121	
,	☐ As reported from Dec	ember 31 20	017 10K· 🛛 A	s is: B As o
	March 23, 2018; Approx	vimately: 51 A	s of March 1	2019
		-		
,	Consolidated Balance	Sheet, Years		
			2018	2017
	Cook & cook conjugate		16,367	(revised) 3,081
	Cash & cash equivalents. Certificates of deposit		10,367	,
,	Short-term investments		8,276	24,807
	Trade receivables, net		22,469	
			1,049	26,053 1,330
)	Raw materials & supplies Work-in-process		5,337	5,605
	Finished goods		6,764	6,350
,	Inventory, gross		13,150	13,285
	Less reserve for excess		13,130	13,263
	& obsolete inventory		3,536	2,007
	Inventory, net		9,614	11,278
)	Insurance receivable		,,014	4,788
	Prepaid expenses & other		•••	4,700
	current assets		3,477	2,920
	Total current assets		70,247	72,927
	Laboratory &		70,247	12,721
	manufacturing equipment		2,792	3,083
	Computer hardware,		2,192	3,063
	furniture & fixtures		921	1,134
	Leasehold improvements		6,359	6,344
	Less accumulated		0,557	0,511
	depreciation &			
	amortization		7,190	6,974
)	Property & equipment,		7,170	0,571
	net		2,882	3,587
	Deferred income taxes,		2,002	3,307
)	net		25,205	
	Other assets		3,168	1,608
	Total assets		101,502	78,122
)	Accounts payable		4,144	5,269
	Accrued payroll &		.,	0,209
)	related		3,098	1,980
	Accrued commissions		5,968	5,651
	Accrued accounting &		-,	-,
)	audit fees		1,859	905
	Accrued lease liabilities .		321	120
	Other accrued liabilities .		2,574	743
	Accrued liabilities		13,820	9,399
)	Accrued shareholder		- /	. ,
	litigation		900	18,500
	Other current liabilities		1,728	1,934
•	Total current liabilities		20,592	35,102
	Other long-term		- /	,
	liabilities		2,382	1,626
			,	,

Total liabilities Common stock Additional paid-in		22,974 35	36,728 35	- United States Income (loss) before income taxes	(219,585)	(48,039)	20,974	pensation - Sales and marketing excludes stock-based compensation - Sa \$415,000; Includes stock-based compensation	les and marketi	ng expenses:
capital		284,189	283,905	- foreign	(369)	305	(429)	keting expenses: \$249,000; 8 Include	s stock-based c	ompensation
Accumulated other comprehensive income (loss)		(259)	(208)	Income (loss) before income taxes Current provision	(219,954)	(47,734)	20,545	- Technology: \$2,066,000; [☑] Includes - Technology: \$649,000; ^Ⅲ Includes	stock-based c	ompensation
Retained earnings (accumulated deficit)		(205,437)	(242,338)	(benefit) for federal income	(57)	265		- Technology: \$777,000; Includes	s: \$10,361,000	Includes
Total equity (deficit)		78,528	41,394	taxes Current provision	(57)	365	280	stock-based compensation - General a \$2,830,000; [13] Reclassified to confe		
Recent Dividends:				(benefit) for state income taxes	(141)	280	1,264	\$3,599,000; [4] As is; [5] Approximate	ly; ^[6] As of Ma	rch 13, 2019;
 Osiris Therapeution No dividends paid. 	es Inc commo	n.		Current provision	(111)	200	1,201	As of March 8, 2018; As of Feb Consolidated Balance Sheet, Year		21 (\$000).
Annual Dividends:				(benefit) for foreign income				Consolidated Balance Sneet, Year	2018	31 (\$000): ¹¹ 2017
 Osiris Therapeutic No dividends paid. 	es Inc commo	n.		taxes	44	57	34	Cash & cash equivalents	141 512	(revised) 203,215
OSIRIS THERAPEUT	TICS INC			Total current provision (benefit)				Restricted cash	141,512 1,302	455
Auditor's Report A	uditor's Com	ment		for income taxes	(154)	702	1,578	Freight rebates	11.720	0.527
The following is an dent Auditors, Ernst &	excerpt from	the Report of	the Indepen-	Deferred provision (benefit) for				receivable	11,729	8,527
10K: "Opinion on Inte								trade	10,380	8,317
				Deferred provision	(1,583)	56,350	7,311	Credit card receivables Other receivables	8,924 7,013	8,480 6,009
financial reporting as of tablished in Internal Con								Less: allowance for	7,013	0,007
Committee of Sponsori	ing Organizati	ons of the Tr	eadway Com-	income taxes	(645)	7,146	410	doubtful accounts	2,116	1,253
mission (2013 framework because of the effect of								Accounts receivable, net	35,930 10,520	30,080 8,844
on the achievement of the								Inventory in-transit	3,588	4,859
Therapeutics, Inc. (the	Company) has	not maintaine	ed effective in-	taxes	(2)	(10)	(2)	Inventories, net	14,108	13,703
ternal control over final based on the COSO crit								Prepaid maintenance	7,373 7,573	7,427 5,684
or combination of defici					(2,230)	63,486	7,719	Other current assets	3,322	1,577
porting, such that there					(2.204)	64.100	0.207	Prepaid insurance	2,341 961	444 987
misstatement of the cor ments will not be preven					(2,384)	64,188	9,297	Prepaid inventories	845	1,625
fully described in Mana					(217,570)	(111,922)	11,248	Total current assets	215,267	265,197
trol over Financial Rep								Computer hardware & software, including		
has identified material v revenue recognition; re								internal-use software &		
and purchasing and dist		neo una varaa	non accounts,	interests	11,500	2,044	1,274	website development	215,412	196,501
OVERSTOCK.COM I	NC (DE)			Net income (loss) attributable to				Building Furniture & equipment	69,266 17,066	69,169 14,455
Annual Report	. ,			stockholders of				Land	12,781	12,781
Consolidated Incor (\$000):	ne Statemen	t, Years End	led Dec. 31	Overstock.com, Inc	(206,070)	(109,878)	12,522	Building machinery &	9,713	8,356
(\$000):	2018	¹¹ 2017	2016	Less: preferred stock converted to				equipmentLeasehold improvements	8,379	7,752
		(revised)	(revised)	common stock	3,098			Land improvements	6,972	6,764
Retail revenue Other revenue	1,800,187 21,405	1,728,104 16,652	1,784,782 15,181	Less: preferred stock dividends -				Fixed assets, gross Less: accumulated	339,589	315,778
Total net revenue	1,821,592	1,744,756	1,799,963	declared &				depreciation	204,902	186,435
Cost of goods sold	ы	ы	П	accumulated	77	216		Fixed assets, net	134,687	129,343
- retail	² 1,452,195	³ 1,392,558	⊞1,458,411	Less: undistributed income (loss)				Deferred tax assets, net Intangible assets, net	109 13,370	7,337
- other	15,489	11,647	10,203	allocated to				Goodwill	22,895	14,698
Total cost of goods				participating	(4.260)	(2.0(0)		Equity investments	60,427	13,024
sold	1,467,684 353,908	1,404,205 340,551	1,468,614 331,349	securities Net income (loss)	(4,368)	(2,960)		business	8,000	
Sales & marketing	⁵ 274,479	⁶ 180,589	□147,896	attributable to				Other long-term assets	4,310	2,786
Technology	⁸ 132,154	⁹ 115,878	106,760	common shares Weighted average	(204,877)	(107,134)	12,522	Prepaid expenses, long-term portion	2,154	1,430
General &	III164 491	¹² 90,718	³ 89,298	shares outstanding				Total assets	461,219	433,815
administrative Litigation	¹¹¹ 164,481	<u>=</u> 90,/18	89,298	- basic	29,976	25,044	25,342	Accounts payable	102,574	85,406
settlement			(19,520)	Weighted average shares outstanding				Accounts payable accruals	15,872 15,261	16,614 17,391
Total operating	571,114	387,185	324,434	- diluted	29,976	25,044	25,426	Accrued marketing		
expenses	3/1,114	307,103	324,434	Year end shares	22 146	27.407	25,432	expenses	14,150	25,959
(loss)	(217,206)	(46,634)	6,915	Net income (loss) per share - basic	32,146 \$(6.83)	27,497 \$(4.28)	\$0.49	other related costs	12,099	10,716
(expense)	2,208 1,468	659 2,937	326 877	Net income (loss)				contingencies	10,940	608
Club O rewards &	1,400	4,931	0//	per share - diluted Number of full time	\$(6.83)	\$(4.28)	\$0.49	Sales & other taxes payable	9,923	2,363
gift card breakage		2,742	16,808	employees	14152,060	^{[4][5]} 1,800	¹⁴ 151.800	Accrued freight	5,343	5,040
Gain (loss) on investment in				Number of common			-,	Other accrued expenses	4,270	3,920
precious metals		1,971	201	stockholders	¹⁴ 16120	^{[4][7]} 118	14 ¹⁸ 143	Deferred revenue	50,578	46,468
Earnings (loss) on equity investments,				Reclassified to conf	form with 201	Q procentati-	n. 2 Includes	liabilities, net	476	178
net	(2,843)	(5,995)	(2,850)	stock-based compensation	on - Cost of go	o presentation oods sold - reta	ail: \$201,000:	Total current liabilities Long-term debt, net	241,486 3,069	214,663
Other income				Includes stock-based	compensatio	n - Cost of	goods sold -	Long-term debt, net -	3,009	•••
(expense)	(645)	2,460	22	retail: \$183,000; 4 Inc	ludes stock-b	ased compens	sation - Cost	related party		39,909
before income taxes				of goods sold - retail:	\$266,000;	Includes stock	k-based com-	Other long-term liabilities	5,958	7,120

T	250.516	261.602	D				N. 1			
Total liabilities	250,513		Restructuring charges			234	Number of full time employees	³⁴ 454	34 ₄₈₄	
Additional paid-in	•	,	Total operating	• • • • • • • • • • • • • • • • • • • •	•••	25.	Number of common	434		• • • • • • • • • • • • • • • • • • • •
capital	657,981	494,732	expenses	36,707	37,378	35,544	stockholders	³⁵ 35	³⁶ 36	
Retained earnings (accumulated deficit)	(458,897	(254,692)	Operating income (loss)	(5,626)	1,433	(1.122)	Foreign currency			
Accumulated other	(430,097	(234,092)	Other income, net	564	105	(1,133) 112	translation adjustments			(267)
comprehensive income			Income (loss)				adjustifients	• • • •	•••	(367)
(loss)			before income taxes				Reclassified to conform	with 2018 t	recentation:	2 Restated to
Treasury stock, at cost	66,757	63,816	- domestic	(5,033)	917	(3,695)	reflect Co.'s Network Engin	eering Serv	ices business	s as discontin
Equity attributable to stockholders of			before income taxes				ued operations; 3 As is; 4 l	Full-time eq	uivalent emp	oloyees; A
Overstock.com, Inc.	131,746	5 175,628	- foreign	(29)	621	2,674	of March 13, 2019; 6 As of	March 15,	2018	•
Equity attributable to			Income (loss)				Consolidated Balance S	heet, Years	Ended Dec.	31 (\$000):
noncontrolling interests	78,960	(3,505)	before income taxes	(5,062)	1,538	(1,021)		,	2018	¹ 2017
Total stockholders' equity	210,706	5 172,123	Current provision (benefit) for				~			(revised)
equity	210,700	172,123	federal income				Cash & cash equivalents Short-term investment		4,329	5,559
Reclassified to conform with 20	18 presentatio	on	taxes	(22)	142	(5)	securities		30,870	32,499
D (D::1)	•		Current provision				Accounts receivables,		,	,
Recent Dividends: 1. Overstock.com Inc (DE) block	kchain votir	ng series A nre	(benefit) for state income taxes	32	34	12	gross		15,927	18,943
ferred.	Achum vous	ig series it pre	Current provision	32	٥.		Allowance for doubtful accounts		63	319
			(benefit) for				Accounts receivable, net		15,864	18,624
ExDate Amt Declared	Record	Payable	foreign income			721	Raw materials		7,023	6,849
	12/01/2017 11/30/2018		taxes Total current	• • • •	•••	721	Work in process		1,388	962
11/2//2010 0.10 11/12/2010	11/30/2010	12/14/2010	provision (benefit)				Finished goods		4,437 12,848	4,945 12,756
2. Overstock.com Inc (DE) comm	on.		for income taxes	10	176	728	Inventories, net Prepaid expenses & other		12,040	12,730
No dividends paid.			Deferred provision				assets		1,416	1,605
Overstock.com Inc (DE) votir No dividends paid.	ig series B pr	eterred.	(benefit) for federal income tax	6,337	(1,720)	10,123	Total current assets		65,327	71,043
4. Overstock.com Inc (DE) rede	emable comn	non.	Deferred provision	0,557	(1,720)	10,123	Building		6,351	6,351
No dividends paid.			(benefit) for state				Computers & office equipment		10,963	10,873
Annual Dividends:			income taxes	1,333	(878)	917	Manufacturing & test		,,	,
 Overstock.com Inc (DE) blockered. 	ekchain votir	ig series A pre	- Deferred provision (benefit) foreign				equipment		13,573	13,012
ierreu.			income taxes	147	(49)	8	Furniture & fixtures Leasehold improvements		1,318 1,529	1,288 1,444
20170.16 2018	.0.16		Total deferred				Motor vehicles		20	20
2. Overstock.com Inc (DE) com	non.		provision (benefit)	7.017	(0.647)	11.040	Less: accumulated			
No dividends paid. 3. Overstock.com Inc (DE) votir	a corioc R nr	eferred	for income taxes Provision (benefit)	7,817	(2,647)	11,048	depreciation &			
No dividends paid.	ig series D pr	eierreu.	for income taxes	7,827	(2,471)	11,776	amortization		23,386	22,389 1,770
4. Overstock.com Inc (DE) rede	emable comn	non.	Net income (loss)		() .)	,	Property & equipment,		1,770	1,770
No dividends paid.			from continuing	(12.000)	4.000	(10.505)	net		12,138	12,369
PATRICK INDUSTRIES INC			operations	(12,889)	4,009	(12,797)	Goodwill		3,332	3,332
Official Changes On Mar. 25,			from discontinued				Intangible assets, net		1,029	2,113 7,734
pointments of Ms. Pamela Klyn, Denis Suggs to its Board of Directo		Mayes and Mi	operations, net of				Deferred tax assets, net Other noncurrent assets		 45	7,734
PAYCHEX INC			income tax expense		(107)	(4.004)	Total assets		81,871	96,663
Earnings, 9 mos. to Feb 28(Conso			(benefit)	(12,889)	(187) 3,822	(4,884) (17,681)	Accounts payable		6,083	5,471
Total Revenues	201		Weighted average	(12,00)	5,022	(17,001)	Accrued payroll, bonuses & other employee			
Cost & expenses			shares outstanding				benefits		1,409	2,780
Operating income	. 1,056,800	989,400	- basic	17,186	16,626	16,151	Accrued inventory			
Interest income			Weighted average shares outstanding				receipts		1,396	1,730
Other income (expense), net			- diluted	17,186	16,913	16,151	Accrued paid time off Accrued employee stock		936	1,011
Net before taxes			Year end shares				purchase plan		343	314
Income taxes	. 253,500	219,100	outstanding Income (loss) per	18,271	17,807	17,335	Accrued warranties		339	382
Net income	. 804,000	776,400	share from				Accrued income & sales		106	242
Earnings common share Primary	\$2.24	\$2.16	continuing				taxesCustomer refunds for	,	186	243
Fully Diluted			operations - basic	\$(0.75)	\$0.24	\$(0.79)	estimated returns		154	197
Common Shares:			Income (loss) per share from				Deferred revenues		149	189
Full Diluted Year-end		361,600	discontinued				Accrued professional fees & contractors		346	155
rear-chu	339,400	,	operations - basic	\$0.00	\$(0.01)	\$(0.30)	Accrued real estate taxes		148	148
PC-TEL INC			Net income (loss) per share - basic	\$(0.75)	\$0.23	\$(1.00)	Short-term obligations			
Annual Report			Income (loss) per	\$(0.75)	\$0.23	\$(1.09)	under capital leases		91	97
Consolidated Income Stateme	nt, Years E	nded Dec. 31	share from				Other accrued liabilities Total current liabilities		304 11,884	235 12,952
(\$000):	3 ¹¹ 201	7 2016	continuing				Capital leases		132	180
	(revised	l) (revised)	operations - diluted	\$(0.75)	\$0.24	\$(0.79)	Deferred rent		87	89
Revenues			Income (loss) per	ψ(0.73)	ψ0.24	ψ(0.79)	Other long-term		160	122
Cost of revenues 51,890 Gross profit (loss) 31,08			share from				Total liabilities		162 12,265	123 13,344
Research &	. 50,01	. 54,411	discontinued				Common stock		18	18
development 11,85			operations - diluted	\$0.00	\$(0.01)	\$(0.30)	Additional paid-in		122.050	104.505
Sales & marketing 12,08:	3 12,63	0 12,716	Net income (loss)	40.00	7(0.01)	4(0.50)	capital		133,859	134,505
General & administrative 12,35:	5 13,11	0 11,905	per share - diluted	\$(0.75)	\$0.23	\$(1.09)	(accumulated deficit)		(64,055)	(51,258)
Amortization of	10,11	-1,200	Cash dividends per share	\$0.22	\$0.21	\$0.20	Foreign translation			
intangible assets 41	3 49	6 531	511dIC	Φ0.22	φυ.Δ1	φυ.20	adjustment		(216)	54

Accumulated other			liability	(676)	(57)		Recent Dividends:			
comprehensive income (loss)	(216)	54	Total other income (expense)	(4,202)	(1,709)	281	 PhaseBio Pharmac No dividends paid. 	euticals Inc c	ommon.	
Total stockholders'	(210)	34	Net income (loss)	(23,846)	(10,247)	(9,220)	Annual Dividends:			
equity (deficit) of			Weighted average	(==,=.=)	(,)	(*,==*)	1. PhaseBio Pharmac	euticals Inc c	ommon.	
PCTEL, Inc	69,606	83,319	shares outstanding				No dividends paid.			
Reclassified to conform with 2018 p	vacantation		- basic	5,305	743	743	PREFORMED LINE P		-	ammanmaa d
_	neschiation	L	shares outstanding				Acquisition Develop that it has signed an agree			
Recent Dividends:			- diluted	5,305	743	743	a leading manufacturer			
1. PC-Tel Inc common.			Year end shares	Ma. 400	746	77.	telecommunications netv	vorks. Terms	of the transacti	on were not
ExDate Amt Declared Re	ecord	Payable	outstanding Net earnings (loss)	¹¹ 24,498	746	776	disclosed.			
02/04/2016 0.05 01/28/2016 02			per share - basic	\$(4.49)	\$(13.78)	\$(12.41)	PRGX GLOBAL, INC. Annual Report			
05/04/2016 0.05 04/22/2016 05	/06/2016	05/13/2016	Net earnings (loss)	Ψ(1.12)	φ(13.70)	ψ(12.11)	Consolidated Incom	e Statement	Vears Ende	d Dec 31
08/04/2016 0.05 07/25/2016 08			per share - diluted	\$(4.49)	\$(13.78)	\$(12.41)		e Statement,	Teurs Ende	u Dec. 31
11/04/2016 0.05 10/25/2016 11			Number of full time				(4000).	2018	¹¹ 2017	¹¹ 2016
02/06/2017 0.05 01/27/2017 02 05/04/2017 0.05 04/28/2017 05			employees	² 22	2318				(revised)	(revised)
08/04/2017 0.06 06/26/2017 08			Number of part time	n			Revenue, net	171,776	161,620	140,844
11/07/2017 0.06 10/27/2017 11			employees	\mathbb{Z}_2			Cost of revenues	104,825	102,052	91,299
02/07/2018 0.06 01/26/2018 02	/08/2018	02/15/2018	Total number of	224			Selling, general & administrative			
05/07/2018 0.06 04/27/2018 05			employees Number of common	□24	• • • •		expenses	50,456	46,941	39,399
08/07/2018 0.06 07/24/2018 08			stockholders	2493			Depreciation of	,	,.	,
11/07/2018 0.06 10/26/2018 11 02/07/2019 0.06 01/25/2019 02			Stockholders	93	•••	• • • •	property, equipment			
02/07/2019 0:00 01/23/2019 02	./06/2019	02/13/2019	Shares increased due	to the offeet	of conversion	of proformed	& software assets	7,370	4,569	5,033
Annual Dividends:			stock warrants into comm				Amortization of	2 205	2 624	1.022
1. PC-Tel Inc common.			options, and issuance of s	shares in initi	ial public offer	ing: ² As Is:	intangible assets Acquisition-related	3,395	3,634	1,832
			As of September 30, 20				adjustments loss			
20160.20 20170.2	1 2018	0.22	Consolidated Balance				(income)	(1,628)	(2,283)	
20190.06			Consoliuatea Dalance	Silver, rem	2018	¹ 2017	Total operating		. , ,	
PHARMA-BIO SERV INC						(revised)	expenses	164,418	154,913	137,563
Earnings, 3 mos. to Jan 31(Consol. – S	\$): 2019	2018	Cash & cash equivalents .		61,031	13,406	Operating income			
Total Revenues		3,726,596	Restricted cash		20	20	(loss) from continuing			
	4,133,696	3,515,658	Other receivable Prepaid expenses & other		233	•••	operations	7,358	6,707	3,281
Operating income	432,501	210,938	assets		1,344	340	Foreign currency	7,550	0,707	3,201
Other income (expense), net	81,474	17,771	Total current assets		62,628	13,766	transaction gains			
Net before taxes	513,975	228,709	Lab equipment		1,764	1,681	(losses) on			
Income taxes	42,955	2,701,023	Computer hardware,				short-term			
Income discont. oper Net income		(191,698) (2,664,012)	software & telephone		228	174	intercompany	(1.002)	2 100	(94)
Earnings common share	471,020	(2,004,012)	Furniture & fixtures		98 50	70 22	Interest expense	(1,002) 1,824	2,190 1,785	(84) 107
Primary	\$0.02	\$(0.12)	Leasehold improvements Property & equipment,		30	22	Interest income	161	246	260
Fully Diluted	\$0.02	\$(0.12)	gross		2,140	1,947	Other income (loss)	(21)	160	121
Common Shares:			Less: accumulated		,	,-	Earnings (loss)			
Full Diluted			depreciation &				before income taxes	(4.672)	(6.500)	(5.206)
Year-end			amortization		1,785	1,645	- United States Earnings (loss)	(4,673)	(6,502)	(5,306)
Consolidated Balance Sheet Items, as Assets:	OI (\$):	2019	Property & equipment, net		355	302	before income taxes			
Cash & equivalents			Other assets		43	31	- foreign	9,345	14,020	8,777
Current assets		23,340,791	Total assets		63,026	14,099	Net income (loss)			
Net property & equip			Convertible promissory				from continuing			
Total assets		25,282,818	notes, net of discount			12,095	operations before income tax	4,672	7,518	3,471
Liabilities: Current liabilities		2 051 570	Derivative liability Current portion of		• • • •	3,028	Current state	4,072	7,510	3,471
Long-term debt		42,518	long-term debt			761	income tax			
Stockholders' equity		,	Accounts payable		1,806	430	provision (benefit)	70	1	
Net current assets			Accrued clinical &				Current foreign			
DUACEDIO DUADRA OFUTIOS: O	INC		related costs		1,358	197	provision (benefit)	2,920	2,230	2,103
PHASEBIO PHARMACEUTICALS Annual Report	INC		Accrued compensation & related costs		914	346	Total current	2,920	2,230	2,105
Consolidated Income Statement,	Years En	ded Dec. 31			194	628	income tax			
(\$000):			Other accrued expenses		305	110	provision (benefit)	2,990	2,231	2,103
2018	2017	2016	Accrued expenses		2,771	1,281	Deferred federal			
	(revised)		Total current liabilities		4,577	17,595	provision (benefit)	(145)	(155)	
Grant revenues 668 Research &		• • •	Preferred stock warrant liability			1.656	Deferred foreign	(143)	(133)	•••
development 15,455	6,210	7 376	Deferred rent		22	1,030	income tax			
General &	5,210	,,570	Long-term debt		7,500	2,625	provision (benefit)	(1,524)	886	(861)
administrative			Total liabilities		12,099	21,881	Total deferred			
expenses 4,857	2,328	2,125	Redeemable convertible			00.624	income tax	(1.660)	721	(061)
Total operating	0 520	0.501	preferred stock			89,634	provision (benefit) Income tax expense	(1,669)	731	(861)
expenses	8,538	9,501	Common stock		25 24	24	(benefit)	1,321	2,962	1,242
operations (19,644)	(8,538)	(9,501)	Additional paid-in		27	27	Net income (loss)	,-	<i>/-</i> -	•
Interest income 387	52	29	capital		173,837	1,672	from continuing	A		
Interest expense 3,924	2,723		Retained earnings		(100.011)	(00.055)	operations	3,351	4,556	2,229
Change in fair			(accumulated deficit) Total shareholders'		(122,911)	(99,065)	Income (loss) from discontinued			
value of warrant liability	1,019	252	equity (deficit)		50,927	(97,416)	operations	1,242	(1,372)	(1,324)
Change in fair	1,017	202	1 2 ()		,- 	,)	Net income (loss)			
value of derivative			Reclassified to confor	m with 2018	presentation		from discontinued			
					_					

operations	1,242	(1,372)	(1,324)	Deferred revenue		2,428	1,431	- diluted	8,627	² 570	512
Net income (loss)	4,593	3,184	905	Current portion of debt		48	48	Year end shares			
Weighted average				Current portion of				outstanding	³ 23,865	² 627	531
shares outstanding	22 01 1	21.027	21.060	long-term incentive			5 116	Net income (loss)			
- basic	22,811	21,937	21,969	compensation liability Business acquisition			5,116	per common share -		n.	
shares outstanding				obligations		4,162	3,759	basic	\$0.65	² \$(50.37)	\$(59.89)
- diluted	23,434	22,111	22,016			35,723	39,844	Net income (loss)			
Year end shares	25,.5	,	22,010	Revolving facility		21,535	13,469	per common share -	40.55	Day 50.25	# (50.00)
outstanding	23,186	22,419	21,846	Capital lease obligations		66	105	diluted	\$0.57	² \$(50.37)	\$(59.89)
Earnings (loss) per				Less current portion		48	48	Number of full time	45 ₆₉	团局	
share - continuing				Noncurrent business				employees	⊞269	46 ₅₃	
operations - basic	\$0.14	\$0.21	\$0.10	acquisition obligations			5,135	Number of common	MS1		
Earnings (loss) per				Refund liabilities		100	957	stockholders	⁴⁵ 101		
share -				Deferred income taxes		666		m			
discontinued	40.06	4/0.00	4(0.00)	Other long-term		450	1.12	Reclassified to confo			
operations - basic	\$0.06	\$(0.06)	\$(0.06)	liabilities		458	442	for 1-for-9.0839 stock sp			
Net earnings (loss) per share - basic	\$0.20	\$0.15	\$0.04	Total liabilities		58,500 232	59,904 224	due to conversion of pre			
Earnings (loss) per	\$0.20	\$0.13	\$0.04	Additional paid-in		232	224	suance of common stock			
share - continuing				capital		582,574	580,032	stock options and vesting	g of early exe	rcise shares; E	[≝] As Is; [©] As
operations -				Retained earnings		002,07	200,022	of March 12, 2019; 6 As	of August 31	, 2018	
diluted	\$0.14	\$0.21	\$0.10	_		(515,456)	(520,049)	Consolidated Balance	Sheet, Year	s Ended Dec.	. 31 (\$000):
Earnings (loss) per				Accumulated other		, , ,	, , ,		Ź	2018	¹ 2017
share -				comprehensive income							(revised)
discontinued				(loss)		(1,021)	107	Cash & cash equivalents		34,489	41,054
operations -				Total shareholders'				Short-term marketable			
diluted	\$0.06	\$(0.06)	\$(0.06)	equity (deficit)		66,329	60,314	securities		142,436	
Net earnings (loss)	¢0.20	en 17	¢0.04	m			m	Restricted cash		2 104	100
per share - diluted	\$0.20	\$0.15	\$0.04	Reclassified to conform v				Other accounts receivable		2,104	378
Total number of	²³ 1,600	²³ 1,500	□	lowances - Contract receivable	es: \$1,024	4,000; ^[3] Net o	of allowances	Prepaid expenses Prepaid expenses & other		1,661	1,400
employees	1,600	1,500	1,500	- Contract receivables: \$1,49)9,000; ⁽⁴⁾	Net of allow	vances - Em-	current assets		3,765	1,778
Number of common	25101	26104	2·4133	ployee advances and miscella				Total current assets		180,772	42,932
stockholders Number of	101	104		of allowances - Employee a	dvances a	and miscella	neous receiv-	Laboratory equipment		2,500	1,617
beneficiary				ables: \$292,000				Computer equipment		508	281
stockholders	2352,429	²³⁶ 2,165	2372,510	Recent Dividends:				Furniture & fixtures		392	10
Foreign currency	2,429	2,103	2,310	1. PRGX Global, Inc. com	ımon (sta	ted value: \$0	0.01).	Leasehold improvements		420	203
translation				No dividends paid.				Total property &			
adjustments		(180)	(507)	Annual Dividends:				equipment, gross		3,820	2,111
2		, ,	, ,	1. PRGX Global, Inc. com	ımon (sta	ted value: \$0).01).	Less: accumulated			
D1:6146	with 2010		2 3 .	No dividends paid.				depreciation &			
- Reclassified to confor	III WIUI 2016	presentation:	- As is: - Ap-					amortization		2 154	1.002
proximately: As Januar	rv 31, 2017: [presentation; As of Febru	≅ As is; ≅ Ap- arv 28, 2019:	No dividends paid. PRINCIPIA BIOPHARMA I	INC			amortization Property & equipment.		2,154	1,902
proximatery, ris suriau	1, 51, 2017,	715 01 1 0010	ary 28, 2019;	Annual Report		Voore End	ad Dag 31	Property & equipment,		2,154 1,666	1,902 209
⁶ As of February 28, 201	8; [□] As of M	farch 8, 2017	un y 20, 2017,	Annual Report Consolidated Income St		Years End	ed Dec. 31			,	,
proximatery, ris suriau	8; [□] As of M	farch 8, 2017	31 (\$000):	Annual Report	tatement,			Property & equipment, net		1,666 567	209
⁶ As of February 28, 201	8; [□] As of M	farch 8, 2017	un y 20, 2017,	Annual Report Consolidated Income St		1 2017	□2016	Property & equipment, net	1	1,666 567 3,712	209 82
⁶ As of February 28, 201	8; As of M Sheet, Year	farch 8, 2017	31 (\$000):	Annual Report Consolidated Income St. (\$000):	tatement,			Property & equipment, net	 1	1,666 567 3,712 8,804	209 82 280
As of February 28, 201 Consolidated Balance Cash & cash equivalents Restricted cash	8; As of M	farch 8, 2017 rs Ended Dec. 2018	31 (\$000): 2017 (revised)	Annual Report Consolidated Income St. (\$000): Revenue	2018	2017 (revised)	2016 (revised)	Property & equipment, net Long-term restricted casl Long-term marketable securities Other long-term assets Total assets		1,666 567 3,712 8,804 195,521	209 82 280 43,503
© As of February 28, 201 Consolidated Balance Cash & cash equivalents Restricted cash	8; As of M	larch 8, 2017 rs Ended Dec. 2018 13,973 46	31 (\$000): 2017 (revised) 18,823 51	Annual Report Consolidated Income St. (\$000): Revenue	2018 69,137	¹¹ 2017 (revised) 5,247	¹¹ 2016 (revised)	Property & equipment, net Long-term restricted casl Long-term marketable securities Other long-term assets Total assets Accounts payable		1,666 567 3,712 8,804 195,521 4,439	209 82 280 43,503 3,405
Cash & cash equivalents Restricted cash Billed contract receivables	8; As of M	Iarch 8, 2017 S Ended Dec. 2018 13,973	31 (\$000): 2017 (revised) 18,823	Annual Report Consolidated Income St. (\$000): Revenue	2018	2017 (revised)	2016 (revised)	Property & equipment, net		1,666 567 3,712 8,804 195,521	209 82 280 43,503
Cash & cash equivalents Restricted cash	8; As of M	13,973 46 43,878	31 (\$000): 2017 (revised) 18,823 51 36,058	Annual Report Consolidated Income St. (\$000): Revenue	2018 69,137	¹¹ 2017 (revised) 5,247	¹¹ 2016 (revised)	Property & equipment, net		1,666 567 3,712 8,804 195,521 4,439 5,616	209 82 280 43,503 3,405 44,134
Cash & cash equivalents Restricted cash	8; As of M	larch 8, 2017 rs Ended Dec. 2018 13,973 46 43,878 2,987	31 (\$000): 2017 (revised) 18,823 51 36,058 2,709	Revenue	2018 69,137 40,533	¹¹ 2017 (revised) 5,247 25,390	¹¹ 2016 (revised) 22,290	Property & equipment, net		1,666 567 3,712 8,804 195,521 4,439	209 82 280 43,503 3,405
Cash & cash equivalents Restricted cash Billed contract receivables Unbilled contract receivables, net	8; As of M	13,973 46 43,878	31 (\$000): 2017 (revised) 18,823 51 36,058	Revenue	2018 69,137	¹¹ 2017 (revised) 5,247	¹¹ 2016 (revised)	Property & equipment, net Long-term restricted casl Long-term marketable securities Other long-term assets. Total assets. Accounts payable Deferred revenue Accrued research & development liabilities		1,666 567 3,712 8,804 195,521 4,439 5,616 1,520	209 82 280 43,503 3,405 44,134 1,177
Cash & cash equivalents Restricted cash Billed contract receivables Unbilled contract receivables Contract receivables, net Employee advances &	8; As of M e Sheet, Year	13,973 46 43,878 2,987 2,987	31 (\$000): 2017 (revised) 18,823 51 36,058 2,709 38,767	Annual Report Consolidated Income St. (\$000): Revenue	2018 69,137 40,533 11,462	102017 (revised) 5,247 25,390 6,443	¹¹ 2016 (revised) 22,290 4,763	Property & equipment, net Long-term restricted casl Long-term marketable securities Other long-term assets Total assets Accounts payable Deferred revenue Accrued research & development liabilities Accrued other liabilities.		1,666 567 3,712 8,804 195,521 4,439 5,616 1,520 993	209 82 280 43,503 3,405 44,134 1,177 253
Cash & cash equivalents Restricted cash Billed contract receivables Unbilled contract receivables Contract receivables, net Employee advances & miscellaneous receivable	8; As of Me Sheet, Year	13,973 46 43,878 2,987 2,987 2,987 4,865	31 (\$000): 2017 (revised) 18,823 51 36,058 2,709 338,767	Annual Report Consolidated Income St. (\$000): Revenue	2018 69,137 40,533	¹¹ 2017 (revised) 5,247 25,390	¹¹ 2016 (revised) 22,290	Property & equipment, net Long-term restricted casl Long-term marketable securities Other long-term assets Total assets Accounts payable Accounts payable Accrued research & development liabilities Accrued other liabilities Accrued compensation Total current liabilities. Deferred revenue, less		1,666 567 3,712 8,804 195,521 4,439 5,616 1,520 993 4,312	209 82 280 43,503 3,405 44,134 1,177 253 2,262 51,231
Cash & cash equivalents Restricted cash	8; As of Me Sheet, Year	13,973 46 43,878 2,987 2,987	31 (\$000): 2017 (revised) 18,823 51 36,058 2,709 38,767	Annual Report Consolidated Income St. (\$000): Revenue Research & development expenses General & administrative expenses Total operating expenses Income (loss) from	2018 69,137 40,533 11,462	2017 (revised) 5,247 25,390 6,443 31,833	¹¹ 2016 (revised) 22,290 4,763	Property & equipment, net Long-term restricted casl Long-term marketable securities Other long-term assets. Total assets. Accounts payable Deferred revenue Accrued research & development liabilities. Accrued compensation. Total current liabilities. Deferred revenue, less current portion		1,666 567 3,712 8,804 195,521 4,439 5,616 1,520 993 4,312 16,880	209 82 280 43,503 3,405 44,134 1,177 253 2,262 51,231 5,619
Cash & cash equivalents Restricted cash	8; As of Me Sheet, Year	13,973 46 43,878 2,987 2 46,865	31 (\$000): 2017 (revised) 18,823 51 36,058 2,709 38,767 51,665 40,432	Annual Report Consolidated Income St. (\$000): Revenue	2018 69,137 40,533 11,462 51,995	102017 (revised) 5,247 25,390 6,443	^{II} 2016 (revised) 22,290 4,763 27,053 (27,053)	Property & equipment, net Long-term restricted casl Long-term marketable securities Other long-term assets Total assets Accounts payable Deferred revenue Accrued research & development liabilities. Accrued compensation. Total current liabilities Deferred revenue, less current portion Long-term deferred rent		1,666 567 3,712 8,804 195,521 4,439 5,616 1,520 993 4,312 16,880	209 82 280 43,503 3,405 44,134 1,177 253 2,262 51,231
Cash & cash equivalents Restricted cash	8; As of M e Sheet, Year	13,973 46 43,878 2,987 2,987 2,987 4,865	31 (\$000): 2017 (revised) 18,823 51 36,058 2,709 338,767	Annual Report Consolidated Income St. (\$000): Revenue	2018 69,137 40,533 11,462 51,995 17,142 (653)	©2017 (revised) 5,247 25,390 6,443 31,833 (26,586) 5,096	22,290 4,763 27,053 (27,053)	Property & equipment, net		1,666 567 3,712 8,804 195,521 4,439 5,616 1,520 993 4,312 16,880	209 82 280 43,503 3,405 44,134 1,177 253 2,262 51,231 5,619 8
Cash & cash equivalents Restricted cash	8; As of M e Sheet, Year	13,973 46 43,878 2,987 246,865 4567 47,432 3,144	31 (\$000): 2017 (revised) 18,823 51 36,058 2,709 38,767 51,665 40,432 4,608	Annual Report Consolidated Income St. (\$000): Revenue	2018 69,137 40,533 11,462 51,995 17,142	©2017 (revised) 5,247 25,390 6,443 31,833 (26,586) 5,096 16	22,290 4,763 27,053 (27,053) 308 5	Property & equipment, net		1,666 567 3,712 8,804 195,521 4,439 5,616 1,520 993 4,312 16,880 8,781	209 82 280 43,503 3,405 44,134 1,177 253 2,262 51,231 5,619 8
Cash & cash equivalents Restricted cash	8; As of Me Sheet, Year	13,973 46 43,878 2,987 246,865 4567 47,432 3,144	31 (\$000): 2017 (revised) 18,823 51 36,058 2,709 38,767 51,665 40,432 4,608	Annual Report Consolidated Income St. (\$000): Revenue Research & development expenses General & administrative expenses Total operating expenses Income (loss) from operations Other income (expense), net Interest income Interest expenses	2018 69,137 40,533 11,462 51,995 17,142 (653)	©2017 (revised) 5,247 25,390 6,443 31,833 (26,586) 5,096	22,290 4,763 27,053 (27,053)	Property & equipment, net Long-term restricted casl Long-term marketable securities Other long-term assets. Total assets Accounts payable Accrued research & development liabilities. Accrued other liabilities. Accrued compensation Total current liabilities. Deferred revenue, less current portion Long-term deferred rent Convertible preferred stock warrant liability. Total liabilities		1,666 567 3,712 8,804 195,521 4,439 5,616 1,520 993 4,312 16,880	209 82 280 43,503 3,405 44,134 1,177 253 2,262 51,231 5,619 8
Cash & cash equivalents Restricted cash	8; As of Me Sheet, Year	larch 8, 2017 s Ended Dec. 2018 13,973 46 43,878 2,987 □46,865 □567 47,432 3,144 64,595 20,517 1,694	31 (\$000): 2017 (revised) 18,823 51 36,058 2,709 338,767 51,665 40,432 4,608 63,914 32,655 2,761	Annual Report Consolidated Income St. (\$000): Revenue	2018 69,137 40,533 11,462 51,995 17,142 (653) 1,678	©2017 (revised) 5,247 25,390 6,443 31,833 (26,586) 5,096 16 7,223	22,290 4,763 27,053 (27,053) 308 5 3,898	Property & equipment, net Long-term restricted casl Long-term marketable securities Other long-term assets. Total assets. Accounts payable Deferred revenue Accrued research & development liabilities. Accrued compensation. Total current liabilities. Deferred revenue, less current portion Long-term deferred rent Convertible preferred stock warrant liability. Total liabilities Convertible preferred		1,666 567 3,712 8,804 195,521 4,439 5,616 1,520 993 4,312 16,880 8,781	209 82 280 43,503 3,405 44,134 1,177 253 2,262 51,231 5,619 8 1,576 58,434
Cash & cash equivalents Restricted cash Billed contract receivables Unbilled contract receivables Contract receivables, net Employee advances & miscellaneous receivable Total receivables Prepaid expenses & other current assets Computer & other equipment Furniture & fixtures Leasehold improvements	8; As of Me e Sheet, Year	13,973 46 43,878 2,987 246,865 4567 47,432 3,144 64,595 20,517 1,694 3,463	31 (\$000): 2017 (revised) 18,823 51 36,058 2,709 38,767 51,665 40,432 4,608 63,914 32,655 2,761 3,916	Annual Report Consolidated Income St. (\$000): Revenue	2018 69,137 40,533 11,462 51,995 17,142 (653) 1,678	©2017 (revised) 5,247 25,390 6,443 31,833 (26,586) 5,096 16	22,290 4,763 27,053 (27,053) 308 5	Property & equipment, net		1,666 567 3,712 8,804 195,521 4,439 5,616 1,520 993 4,312 16,880 8,781	209 82 280 43,503 3,405 44,134 1,177 253 2,262 51,231 5,619 8
Cash & cash equivalents Restricted cash Billed contract receivables Unbilled contract receivables Contract receivables, net Employee advances & miscellaneous receivable Total receivables Total creceivables Computer & other equipment Furniture & fixtures Leasehold improvements Software	8; As of Me e Sheet, Year	larch 8, 2017 s Ended Dec. 2018 13,973 46 43,878 2,987 □46,865 □567 47,432 3,144 64,595 20,517 1,694	31 (\$000): 2017 (revised) 18,823 51 36,058 2,709 338,767 51,665 40,432 4,608 63,914 32,655 2,761	Annual Report Consolidated Income St. (\$000): Revenue Research & development expenses General & administrative expenses Total operating expenses Income (loss) from operations Other income (expense), net Interest expense Income before income taxes - U.S. Income before	2018 69,137 40,533 11,462 51,995 17,142 (653) 1,678	©2017 (revised) 5,247 25,390 6,443 31,833 (26,586) 5,096 16 7,223	22,290 4,763 27,053 (27,053) 308 5 3,898	Property & equipment, net Long-term restricted casl Long-term marketable securities Other long-term assets. Total assets Accounts payable Deferred revenue Accrued research & development liabilities. Accrued other liabilities. Accrued compensation. Total current liabilities. Deferred revenue, less current portion Long-term deferred rent Convertible preferred stock warrant liability. Total liabilities Convertible preferred stock warrant liabilities		1,666 567 3,712 8,804 195,521 4,439 5,616 1,520 993 4,312 16,880 8,781	209 82 280 43,503 3,405 44,134 1,177 253 2,262 51,231 5,619 8 1,576 58,434
Cash & cash equivalents Restricted cash	8; As of Me Sheet, Year	larch 8, 2017 s Ended Dec. 2018 13,973 46 43,878 2,987 246,865 4567 47,432 3,144 64,595 20,517 1,694 3,463 39,578	31 (\$000): 2017 (revised) 18,823 51 36,058 2,709 338,767 51,665 40,432 4,608 63,914 32,655 2,761 3,916 34,234	Annual Report Consolidated Income St. (\$000): Revenue	2018 69,137 40,533 11,462 51,995 17,142 (653) 1,678 	©2017 (revised) 5,247 25,390 6,443 31,833 (26,586) 5,096 16 7,223 (28,589)	22,290 4,763 27,053 (27,053) 308 5 3,898 (30,511)	Property & equipment, net Long-term restricted casl Long-term marketable securities Other long-term assets. Total assets Accounts payable Deferred revenue Accrued research & development liabilities. Accrued other liabilities. Accrued ther liabilities. Deferred revenue, less current portion Long-term deferred rent Convertible preferred stock warrant liabilities Convertible preferred stock warrant liabilities		1,666 567 3,712 8,804 195,521 4,439 5,616 1,520 993 4,312 16,880 8,781	209 82 280 43,503 3,405 44,134 1,177 253 2,262 51,231 5,619 8 1,576 58,434
Cash & cash equivalents Restricted cash	8; As of Me Sheet, Year	13,973 46 43,878 2,987 246,865 4567 47,432 3,144 64,595 20,517 1,694 3,463	31 (\$000): 2017 (revised) 18,823 51 36,058 2,709 38,767 51,665 40,432 4,608 63,914 32,655 2,761 3,916	Annual Report Consolidated Income St. (\$000): Revenue	2018 69,137 40,533 11,462 51,995 17,142 (653) 1,678	©2017 (revised) 5,247 25,390 6,443 31,833 (26,586) 5,096 16 7,223	22,290 4,763 27,053 (27,053) 308 5 3,898	Property & equipment, net		1,666 567 3,712 8,804 195,521 4,439 5,616 1,520 993 4,312 16,880 8,781 25,661	209 82 280 43,503 3,405 44,134 1,177 253 2,262 51,231 5,619 8 1,576 58,434 128,531
Cash & cash equivalents Restricted cash Billed contract receivables Unbilled contract receivables Contract receivables, net Employee advances & miscellaneous receivable Total receivables Prepaid expenses & other current assets Computer & other equipment Furniture & fixtures Leasehold improvements Software Property & equipment, gross Less accumulated	8; As of Me Sheet, Year	larch 8, 2017 s Ended Dec. 2018 13,973 46 43,878 2,987 246,865 4567 47,432 3,144 64,595 20,517 1,694 3,463 39,578	31 (\$000): 2017 (revised) 18,823 51 36,058 2,709 338,767 51,665 40,432 4,608 63,914 32,655 2,761 3,916 34,234	Annual Report Consolidated Income St. (\$000): Revenue	2018 69,137 40,533 11,462 51,995 17,142 (653) 1,678 18,226	©2017 (revised) 5,247 25,390 6,443 31,833 (26,586) 5,096 16 7,223 (28,589)	22,290 4,763 27,053 (27,053) 308 5 3,898 (30,511)	Property & equipment, net Long-term restricted casl Long-term marketable securities Other long-term assets. Total assets Accounts payable Deferred revenue Accrued research & development liabilities. Accrued other liabilities. Accrued compensation. Total current liabilities. Deferred revenue, less current portion Long-term deferred rent Convertible preferred stock warrant liabilities Convertible preferred stock warrant liabilities Convertible preferred stock Common stock Additional paid-in-capital Accumulated other comprehensive income		1,666 567 3,712 8,804 195,521 4,439 5,616 1,520 993 4,312 16,880 8,781 25,661 2	209 82 280 43,503 3,405 44,134 1,177 253 2,262 51,231 5,619 8 1,576 58,434 128,531 1 7,201
Cash & cash equivalents Restricted cash Billed contract receivables Unbilled contract receivables Contract receivables, net Employee advances & miscellaneous receivable Total receivables Prepaid expenses & other current assets Total current assets Computer & other equipment Furniture & fixtures Leasehold improvements Software Property & equipment, gross Less accumulated depreciation &	8; As of Me Sheet, Year	13,973 46 43,878 2,987 246,865 3,144 64,595 20,517 1,694 3,463 39,578 65,252	31 (\$000): 2017 (revised) 18,823 51 36,058 2,709 38,767 51,665 40,432 4,608 63,914 32,655 2,761 3,916 34,234 73,566	Annual Report Consolidated Income St. (\$000): Revenue	2018 69,137 40,533 11,462 51,995 17,142 (653) 1,678 	©2017 (revised) 5,247 25,390 6,443 31,833 (26,586) 5,096 16 7,223 (28,589)	22,290 4,763 27,053 (27,053) 308 5 3,898 (30,511)	Property & equipment, net Long-term restricted casl Long-term marketable securities Other long-term assets. Total assets Accounts payable Deferred revenue Accrued research & development liabilities. Accrued other liabilities. Accrued compensation. Total current liabilities. Deferred revenue, less current portion Long-term deferred rent Convertible preferred stock warrant liabilities Convertible preferred stock warrant liabilities Convertible preferred stock warrant liabilities Convertible preferred stock Additional paid-in-capital Accumulated other comprehensive income (loss)		1,666 567 3,712 8,804 195,521 4,439 5,616 1,520 993 4,312 16,880 8,781 25,661	209 82 280 43,503 3,405 44,134 1,177 253 2,262 51,231 5,619 8 1,576 58,434 128,531
Cash & cash equivalents Restricted cash Billed contract receivables Unbilled contract receivables Contract receivables, net Employee advances & miscellaneous receivable Total receivables Orbital receivables Computer & other current assets Computer & other equipment Furniture & fixtures Leasehold improvements Software Property & equipment, gross Less accumulated depreciation & amortization	8; As of Me Sheet, Year	larch 8, 2017 s Ended Dec. 2018 13,973 46 43,878 2,987 246,865 4567 47,432 3,144 64,595 20,517 1,694 3,463 39,578	31 (\$000): 2017 (revised) 18,823 51 36,058 2,709 338,767 51,665 40,432 4,608 63,914 32,655 2,761 3,916 34,234	Annual Report Consolidated Income St. (\$000): Revenue	2018 69,137 40,533 11,462 51,995 17,142 (653) 1,678 18,226 (59) 18,167	©2017 (revised) 5,247 25,390 6,443 31,833 (26,586) 5,096 16 7,223 (28,589) (108) (28,697)	22,290 4,763 27,053 (27,053) 308 5 3,898 (30,511) (127) (30,638)	Property & equipment, net		1,666 567 3,712 8,804 195,521 4,439 5,616 1,520 993 4,312 16,880 8,781 25,661 2	209 82 280 43,503 3,405 44,134 1,177 253 2,262 51,231 5,619 8 1,576 58,434 128,531 1 7,201 (90)
Cash & cash equivalents Restricted cash Billed contract receivables Unbilled contract receivables Contract receivables, net Employee advances & miscellaneous receivable Total receivables Prepaid expenses & other current assets Total current assets Computer & other equipment Furniture & fixtures Leasehold improvements Software Property & equipment, gross Less accumulated depreciation &	8; As of Me Sheet, Year	13,973 46 43,878 2,987 246,865 3,144 64,595 20,517 1,694 3,463 39,578 65,252	31 (\$000): 2017 (revised) 18,823 51 36,058 2,709 38,767 51,665 40,432 4,608 63,914 32,655 2,761 3,916 34,234 73,566	Annual Report Consolidated Income St. (\$000): Revenue	2018 69,137 40,533 11,462 51,995 17,142 (653) 1,678 18,226 (59) 18,167	©2017 (revised) 5,247 25,390 6,443 31,833 (26,586) 5,096 16 7,223 (28,589) (108) (28,697)	22,290 4,763 27,053 (27,053) 308 5 3,898 (30,511) (127) (30,638)	Property & equipment, net		1,666 567 3,712 8,804 195,521 4,439 5,616 1,520 993 4,312 16,880 8,781 25,661 2	209 82 280 43,503 3,405 44,134 1,177 253 2,262 51,231 5,619 8 1,576 58,434 128,531 1 7,201
Cash & cash equivalents Restricted cash	8; As of Me e Sheet, Year	arch 8, 2017 s Ended Dec. 2018 13,973 46 43,878 2,987 246,865 4567 47,432 3,144 64,595 20,517 1,694 3,463 39,578 65,252 43,224	31 (\$000): 2017 (revised) 18,823 51 36,058 2,709 38,767 51,665 40,432 4,608 63,914 32,655 2,761 3,916 34,234 73,566 56,088	Annual Report Consolidated Income St. (\$000): Revenue	2018 69,137 40,533 11,462 51,995 17,142 (653) 1,678 18,226 (59) 18,167	©2017 (revised) 5,247 25,390 6,443 31,833 (26,586) 5,096 16 7,223 (28,589) (108) (28,697)	22,290 4,763 27,053 (27,053) 308 5 3,898 (30,511) (127) (30,638)	Property & equipment, net		1,666 567 3,712 8,804 195,521 4,439 5,616 1,520 993 4,312 16,880 8,781 25,661 2	209 82 280 43,503 3,405 44,134 1,177 253 2,262 51,231 5,619 8 1,576 58,434 128,531 1 7,201 (90)
Cash & cash equivalents Restricted cash Billed contract receivables Unbilled contract receivables Contract receivables, net Employee advances & miscellaneous receivable Total receivables Prepaid expenses & other current assets Computer & other equipment Furniture & fixtures Leasehold improvements Software Property & equipment, gross Less accumulated depreciation & amortization Property & equipment, net	8; As of Me Sheet, Year	larch 8, 2017 rs Ended Dec. 2018 13,973 46 43,878 2,987 246,865 □567 47,432 3,144 64,595 20,517 1,694 3,463 39,578 65,252 43,224 22,028 17,531 14,945	31 (\$000): 2017 (revised) 18,823 51 36,058 2,709 338,767 51,665 40,432 4,608 63,914 32,655 2,761 3,916 34,234 73,566 56,088 17,478 17,648 18,478	Annual Report Consolidated Income St. (\$000): Revenue	2018 69,137 40,533 11,462 51,995 17,142 (653) 1,678 18,226 (59) 18,167 18,167	©2017 (revised) 5,247 25,390 6,443 31,833 (26,586) 5,096 16 7,223 (28,589) (108) (28,697) (28,697)	22,290 4,763 27,053 (27,053) 308 5 3,898 (30,511) (127) (30,638) (30,638)	Property & equipment, net		1,666 567 3,712 8,804 195,521 4,439 5,616 1,520 993 4,312 16,880 8,781 25,661 2	209 82 280 43,503 3,405 44,134 1,177 253 2,262 51,231 5,619 8 1,576 58,434 128,531 1 7,201 (90)
Cash & cash equivalents Restricted cash Billed contract receivables Unbilled contract receivables Contract receivables, net Employee advances & miscellaneous receivable Total receivables Orbital expenses & other current assets Computer & other equipment Furniture & fixtures Leasehold improvements Software Property & equipment, gross Less accumulated depreciation & amortization Property & equipment, net Goodwill Intangible assets, net Unbilled receivables	8; As of Me Sheet, Year	arch 8, 2017 s Ended Dec. 2018 13,973 46 43,878 2,987 246,865 45,67 47,432 3,144 64,595 20,517 1,694 3,463 39,578 65,252 43,224 22,028 17,531 14,945 1,608	31 (\$000): 2017 (revised) 18,823 51 36,058 2,709 38,767 11,665 40,432 4,608 63,914 32,655 2,761 3,916 34,234 73,566 56,088 17,478 17,648 18,478 894	Annual Report Consolidated Income St. (\$000): Revenue Research & development expenses General & administrative expenses Total operating expenses Income (loss) from operations Other income (expense), net Interest expense Income before income taxes - U.S. Income before income taxes - Foreign Income (loss) before income taxes Net income (loss) Allocation of undistributed earnings to participating securities	2018 69,137 40,533 11,462 51,995 17,142 (653) 1,678 18,226 (59) 18,167	©2017 (revised) 5,247 25,390 6,443 31,833 (26,586) 5,096 16 7,223 (28,589) (108) (28,697)	22,290 4,763 27,053 (27,053) 308 5 3,898 (30,511) (127) (30,638)	Property & equipment, net Long-term restricted casl Long-term marketable securities Other long-term assets. Total assets Accounts payable Deferred revenue Accrued research & development liabilities. Accrued other liabilities. Accrued compensation. Total current liabilities. Deferred revenue, less current portion Long-term deferred rent Convertible preferred stock warrant liabilities Common stock Additional paid-in-capital Accumulated other comprehensive income (loss) Retained earnings (accumulated deficit) Total stockholders' equity (deficit)		1,666 567 3,712 8,804 195,521 4,439 5,616 1,520 993 4,312 16,880 8,781 25,661 2 302,393 (128) (132,407)	209 82 280 43,503 3,405 44,134 1,177 253 2,262 51,231 5,619 8 1,576 58,434 128,531 1 7,201 (90)
Cash & cash equivalents Restricted cash Billed contract receivables Unbilled contract receivables Contract receivables, net Employee advances & miscellaneous receivable Total receivables Ordinate receivables Total receivables Total receivables Total current assets Computer & other equipment Furniture & fixtures Leasehold improvements Software Property & equipment, gross Less accumulated depreciation & amortization Property & equipment, net Total current assets Computer & other equipment Furniture & fixtures Leasehold improvements Software Property & equipment, gross Less accumulated depreciation & amortization Property & equipment, net Unbilled receivables Deferred income taxes	8; As of Me e Sheet, Year	arch 8, 2017 **s Ended Dec. 2018 13,973 46 43,878 2,987 □46,865 □567 47,432 3,144 64,595 20,517 1,694 3,463 39,578 65,252 43,224 22,028 17,531 14,945 1,608 3,561	31 (\$000): 2017 (revised) 18,823 51 36,058 2,709 38,767 51,665 40,432 4,608 63,914 32,655 2,761 3,916 34,234 73,566 56,088 17,478 17,648 18,478 17,648 18,478 894 1,538	Revenue	2018 69,137 40,533 11,462 51,995 17,142 (653) 1,678 18,226 (59) 18,167 18,167	©2017 (revised) 5,247 25,390 6,443 31,833 (26,586) 5,096 16 7,223 (28,589) (108) (28,697) (28,697)	22,290 4,763 27,053 (27,053) 308 5 3,898 (30,511) (127) (30,638) (30,638)	Property & equipment, net		1,666 567 3,712 8,804 195,521 4,439 5,616 1,520 993 4,312 16,880 8,781 25,661 2 302,393 (128) (132,407)	209 82 280 43,503 3,405 44,134 1,177 253 2,262 51,231 5,619 8 1,576 58,434 128,531 1 7,201 (90)
Cash & cash equivalents Restricted cash Billed contract receivables Unbilled contract receivables Contract receivables, net Employee advances & miscellaneous receivable Total receivables Prepaid expenses & other current assets Computer & other equipment Furniture & fixtures Leasehold improvements Software Property & equipment, gross Less accumulated depreciation & amortization Property & equipment, net Goodwill Intangible assets, net Unbilled receivables Deferred income taxes Other assets	8; As of Me e Sheet, Year	arch 8, 2017 **s Ended Dec. 2018 13,973 46 43,878 2,987 246,865 □ 567 47,432 3,144 64,595 20,517 1,694 3,463 39,578 65,252 43,224 22,028 17,531 14,945 1,608 3,561 561	31 (\$000): 2017 (revised) 18,823 51 36,058 2,709 38,767 51,665 40,432 4,608 63,914 32,655 2,761 3,916 34,234 73,566 56,088 17,478 17,648 18,478 894 1,538 268	Revenue	2018 69,137 40,533 11,462 51,995 17,142 (653) 1,678 18,226 (59) 18,167 18,167	©2017 (revised) 5,247 25,390 6,443 31,833 (26,586) 5,096 16 7,223 (28,589) (108) (28,697) (28,697)	22,290 4,763 27,053 (27,053) 308 5 3,898 (30,511) (127) (30,638) (30,638)	Property & equipment, net	rm with 2018	1,666 567 3,712 8,804 195,521 4,439 5,616 1,520 993 4,312 16,880 8,781 25,661 2 302,393 (128) (132,407) 169,860 presentation	209 82 280 43,503 3,405 44,134 1,177 253 2,262 51,231 5,619 8 1,576 58,434 128,531 1 7,201 (90)
Cash & cash equivalents Restricted cash Billed contract receivables Unbilled contract receivables Contract receivables, net Employee advances & miscellaneous receivable Total receivables Prepaid expenses & other current assets Total current assets Computer & other equipment Furniture & fixtures Leasehold improvements Software Property & equipment, gross Less accumulated depreciation & amortization Property & equipment, net Goodwill Intangible assets, net Unbilled receivables Deferred income taxes Other assets Total assets	8; As of Me e Sheet, Year	arch 8, 2017 **s Ended Dec. 2018 13,973 46 43,878 2,987 □46,865 □567 47,432 3,144 64,595 20,517 1,694 3,463 39,578 65,252 43,224 22,028 17,531 14,945 1,608 3,561	31 (\$000): 2017 (revised) 18,823 51 36,058 2,709 38,767 51,665 40,432 4,608 63,914 32,655 2,761 3,916 34,234 73,566 56,088 17,478 17,648 18,478 17,648 18,478 894 1,538	Annual Report Consolidated Income St. (\$000): Revenue	2018 69,137 40,533 11,462 51,995 17,142 (653) 1,678 18,226 (59) 18,167 18,167	©2017 (revised) 5,247 25,390 6,443 31,833 (26,586) 5,096 16 7,223 (28,589) (108) (28,697) (28,697)	22,290 4,763 27,053 (27,053) 308 5 3,898 (30,511) (127) (30,638) (30,638)	Property & equipment, net	rm with 2018	1,666 567 3,712 8,804 195,521 4,439 5,616 1,520 993 4,312 16,880 8,781 25,661 2 302,393 (128) (132,407) 169,860 presentation	209 82 280 43,503 3,405 44,134 1,177 253 2,262 51,231 5,619 8 1,576 58,434 128,531 1 7,201 (90)
Cash & cash equivalents Restricted cash Billed contract receivables Unbilled contract receivables. Contract receivables, net Employee advances & miscellaneous receivable Total receivables Orbital receivables Computer & other current assets Computer & other equipment Furniture & fixtures Leasehold improvements Software Property & equipment, gross Less accumulated depreciation & amortization Property & equipment, net Goodwill Intangible assets, net Unbilled receivables Deferred income taxes Other assets Total assets Accounts payable &	8; As of Me Sheet, Year	larch 8, 2017 s Ended Dec. 2018 13,973 46 43,878 2,987 246,865 □567 47,432 3,144 64,595 20,517 1,694 3,463 39,578 65,252 43,224 22,028 17,531 14,945 1,608 3,561 561 124,829	31 (\$000): 2017 (revised) 18,823 51 36,058 2,709 38,767 51,665 40,432 4,608 63,914 32,655 2,761 3,916 34,234 73,566 56,088 17,478 17,648 18,478 894 1,538 268 120,218	Revenue	2018 69,137 40,533 11,462 51,995 17,142 (653) 1,678 18,226 (59) 18,167 18,167	©2017 (revised) 5,247 25,390 6,443 31,833 (26,586) 5,096 16 7,223 (28,589) (108) (28,697) (28,697)	22,290 4,763 27,053 (27,053) 308 5 3,898 (30,511) (127) (30,638) (30,638)	Property & equipment, net	rm with 2018	1,666 567 3,712 8,804 195,521 4,439 5,616 1,520 993 4,312 16,880 8,781 25,661 2 302,393 (128) (132,407) 169,860 presentation	209 82 280 43,503 3,405 44,134 1,177 253 2,262 51,231 5,619 8 1,576 58,434 128,531 1 7,201 (90)
Cash & cash equivalents Restricted cash Billed contract receivables Unbilled contract receivables Contract receivables, net Employee advances & miscellaneous receivable Total receivables Order expenses & other current assets Computer & other equipment Furniture & fixtures Leasehold improvements Software Property & equipment, gross Less accumulated depreciation & amortization Property & equipment, net Goodwill Intangible assets, net Unbilled receivables Deferred income taxes Other assets Total assets Total assets Accounts payable & accrued expenses	8; As of Me Sheet, Year	arch 8, 2017 **s Ended Dec. 2018 13,973 46 43,878 2,987 246,865 □ 567 47,432 3,144 64,595 20,517 1,694 3,463 39,578 65,252 43,224 22,028 17,531 14,945 1,608 3,561 561	31 (\$000): 2017 (revised) 18,823 51 36,058 2,709 38,767 51,665 40,432 4,608 63,914 32,655 2,761 3,916 34,234 73,566 56,088 17,478 17,648 18,478 894 1,538 268	Revenue	2018 69,137 40,533 11,462 51,995 17,142 (653) 1,678 18,226 (59) 18,167 13,250 4,917	©2017 (revised) 5,247 25,390 6,443 31,833 (26,586) 5,096 16 7,223 (28,589) (108) (28,697) (28,697)	22,290 4,763 27,053 (27,053) 308 5 3,898 (30,511) (127) (30,638) (30,638)	Property & equipment, net	rm with 2018	1,666 567 3,712 8,804 195,521 4,439 5,616 1,520 993 4,312 16,880 8,781 25,661 2 302,393 (128) (132,407) 169,860 presentation on.	209 82 280 43,503 3,405 44,134 1,177 253 2,262 51,231 5,619 8 1,576 58,434 128,531 1 7,201 (90)
Cash & cash equivalents Restricted cash Billed contract receivables Unbilled contract receivables Contract receivables, net Employee advances & miscellaneous receivable Total receivables Prepaid expenses & other current assets Computer & other equipment Furniture & fixtures Leasehold improvements Software Property & equipment, gross Less accumulated depreciation & amortization Property & equipment, net Goodwill Intangible assets, net Unbilled receivables Other assets Total assets Accounts payable & accrued expenses Accrued expenses Accrued payroll &	8; As of Me e Sheet, Year	arch 8, 2017 **s Ended Dec. 2018 13,973 46 43,878 2,987 246,865 □ 567 47,432 3,144 64,595 20,517 1,694 3,463 39,578 65,252 43,224 22,028 17,531 14,945 1,608 3,561 124,829 7,515	31 (\$000): 2017 (revised) 18,823 51 36,058 2,709 38,767 51,665 40,432 4,608 63,914 32,655 2,761 3,916 34,234 73,566 56,088 17,478 17,648 18,478 894 1,538 268 120,218 8,548	Annual Report Consolidated Income St. (\$000): Revenue	2018 69,137 40,533 11,462 51,995 17,142 (653) 1,678 18,226 (59) 18,167 18,167	©2017 (revised) 5,247 25,390 6,443 31,833 (26,586) 5,096 16 7,223 (28,589) (108) (28,697) (28,697)	102016 (revised) 22,290 4,763 27,053 (27,053) 308 5 3,898 (30,511) (127) (30,638) (30,638) (30,638)	Property & equipment, net	rm with 2018	1,666 567 3,712 8,804 195,521 4,439 5,616 1,520 993 4,312 16,880 8,781 25,661 2 302,393 (128) (132,407) 169,860 presentation on.	209 82 280 43,503 3,405 44,134 1,177 253 2,262 51,231 5,619 8 1,576 58,434 128,531 1 7,201 (90)
Cash & cash equivalents Restricted cash Billed contract receivables Unbilled contract receivables Contract receivables, net Employee advances & miscellaneous receivable Total receivables Order expenses & other current assets Computer & other equipment Furniture & fixtures Leasehold improvements Software Property & equipment, gross Less accumulated depreciation & amortization Property & equipment, net Goodwill Intangible assets, net Unbilled receivables Deferred income taxes Other assets Total assets Total assets Accounts payable & accrued expenses	8; As of Me Sheet, Year	larch 8, 2017 s Ended Dec. 2018 13,973 46 43,878 2,987 246,865 □567 47,432 3,144 64,595 20,517 1,694 3,463 39,578 65,252 43,224 22,028 17,531 14,945 1,608 3,561 561 124,829	31 (\$000): 2017 (revised) 18,823 51 36,058 2,709 38,767 51,665 40,432 4,608 63,914 32,655 2,761 3,916 34,234 73,566 56,088 17,478 17,648 18,478 894 1,538 268 120,218	Revenue	2018 69,137 40,533 11,462 51,995 17,142 (653) 1,678 18,226 (59) 18,167 13,250 4,917	©2017 (revised) 5,247 25,390 6,443 31,833 (26,586) 5,096 16 7,223 (28,589) (108) (28,697) (28,697)	102016 (revised) 22,290 4,763 27,053 (27,053) 308 5 3,898 (30,511) (127) (30,638) (30,638) (30,638)	Property & equipment, net	rm with 2018	1,666 567 3,712 8,804 195,521 4,439 5,616 1,520 993 4,312 16,880 8,781 25,661 2 302,393 (128) (132,407) 169,860 presentation on.	209 82 280 43,503 3,405 44,134 1,177 253 2,262 51,231 5,619 8 1,576 58,434 128,531 1 7,201 (90)

QUANTENNA COMMUNICATIONS INC

Merger Development On Mar. 27, 2019, ON Semiconductor Corp. ("ON Semiconductor"), Raptor Operations Sub, Inc., a wholly-owned subsidiary of ON Semiconductor ("Merger Subsidiary"), and Co., entered into a definitive Agreement and Plan of Merger (the "Merger Agreement"). The acquisition consideration represents equity value of approximately \$1,070,000,000 and enterprise value of approximately \$936,000,000, after accounting for Co.'s net cash of approximately \$136,000,000 at the end of fourth quarter of 2018. Pursuant to the terms and conditions set forth in the Merger Agreement, Merger Subsidiary will be merged with and into Co. (the "Merger"), with Co. continuing as the surviving corporation in the Merger and a wholly-owned subsidiary of ON Semiconductor. Subject to the terms and conditions set forth in the Merger Agreement, at the effective time of the Merger (the "Effective Time"), each share of Co.'s common stock, par value \$0.0001 per share (the "Shares"), outstanding immediately prior to the Effective Time (other than Shares held by (a) ON Semiconductor or its subsidiaries immediately prior to the Effective Time, (b) Co. as treasury stock and (c) stockholders of Co. who properly exercised their appraisal rights under the Delaware General Corporation Law) will automatically be canceled and converted into the right to receive \$24.50 per Share in cash, without interest (the "Merger Consideration"). In addition, at or immediately prior to the Effective Time, (i) each option to purchase Shares that has an exercise price per Share that is less than the Merger Consideration will be canceled and converted into the right to receive the Merger Consideration, net of the applicable exercise price, and in the case of each unvested option, payable at the times and subject to the contingencies specified in the Merger Agreement (but in no event later than the end of the calendar year in which the Effective Time occurs), (ii) each option to purchase Shares that has an exercise price per Share that is equal to or greater than the Merger Consideration will be canceled without payment, (iii) each vested restricted stock unit award will be canceled and converted into the right to receive the Merger Consideration, and (iv) each unvested restricted stock unit award will be canceled and converted into the right to receive the Merger Consideration, payable on the same vesting schedule that applied to such award, subject to certain conditions specified in the Merger Agreement. The transaction has been approved by ON Semiconductor's and Co.'s boards of directors and is expected to close in the second half of 2019. No approval of the stockholders of ON Semiconductor is required in connection with the proposed trans-

QUANTERIX CORP

Annual Report

Consolidated Income (\$000):	Statement,	Years Ended	Dec. 31
(\$000):	2018	□ ₂₀₁₇	¹¹ 2016
	(A)	(revised)	(revised)
Product revenue Service & other	23,365	³ 14,124	⁴ 10,601
revenue	⁵ 12,117	⁶ 7,676	□5,012
	[®] 2,150	⁹ 1.074	1,972
license revenue			
Total revenue Cost of product	37,632	22,874	17,585
revenue	¹¹ 12,729	¹² 7,742	¹³ 6,299
other revenue	6,955	5,145	3,163
revenue, related party			375
Total costs of goods sold &			
services	19,684	12,887	9,837
Gross profit Research &	17,948	9,987	7,748
development Selling, general & administrative	15,805	¹⁵ 16,304	16,993
expense	17 _{33,693}	¹⁸ 19,688	12,466
Total operating expenses	49,498	35,992	29,459
Income (loss) from operations	(31,550)	(26,005)	(21,711)
Interest income (expense), net	46	(951)	(1,298)
Other income (expense), net Income (loss)	(7)	(63)	(164)
before income taxes			

- United States Income (loss)	(31,436)	(27,019)	(23,173)
before income taxes - Foreign	(75)		
Income (loss) before income taxes	(31,511)	(27,019)	(23,173)
Current income tax provision (benefit) - state	18		
Total current income tax			
provision (benefit) Deferred income tax provision (benefit)	18		
- federal	2		
provision (benefit) - state Total deferred	5		
provision (benefit) Income tax	7		•••
Net income (loss) Accretion of	25 (31,536)	(27,019)	(23,173)
preferred stock to redemption value		4,110	4,437
Accrued dividends on preferred stock Net income (loss)		59	8
attributable to common stockholders Weighted average common shares	(31,536)	(31,188)	(27,618)
outstanding - basic Weighted average common shares	21,994	3,757	202,143
outstanding -	21,994	3,757	²⁰ 2,143
Year end shares outstanding	22,369	21,707	²⁰ 2,315
Net income (loss) per common share -			
basic	\$(1.43)	\$(8.30)	²⁰ \$(12.89)
diluted	\$(1.43)	\$(8.30)	²⁰ \$(12.89)
employees	²² 177	²² 126	²² 23122
stockholders	22 24 25 53	²² 24 26 66	22 24 27 75

Reclassified to conform with 2018 presentation; Including related party activity - Product revenue: \$294,000; 3 Including related party activity - Product revenue: \$339,000; $^{\boxdot}$ Including related party activity - Product revenue: \$509,000; [5] Including related party activity - Service and other revenue: \$149,000; Including related party activity - Service and other revenue: 165,000; Including related party activity - Service and other revenue: \$107,000; Including related party activity - Collaboration and license revenue: \$2,150,000; ⁹ Including related party activity - Collaboration and license revenue: \$1,074,000; [10] Including related party activity - Collaboration and license revenue: 172,000; Including related party activity - Cost of product revenue: \$191,000; [2] Including related party activity - Cost of product revenue: \$235,000; [3] Including related party activity -Cost of product revenue: \$322,000; [4] Including stock compenparties - Accounts payable: \$36,000; Including related station expense - Research and development expense: \$513,000; parties - Accounts payable: \$36,000; Including related parties Including stock compensation expense - Research and develOther accrued expenses: \$226,000; Including related parties opment expense: \$180,000; Islanding stock compensation ex-Other accrued expenses: \$170,000; Including related parties pense - Research and development expense: \$59,000; 🖾 Including Tented Parties - Deferred revenue: \$33,000; 🖺 Including related parties - Deferred tive expense: \$4,143,000; IS Including stock compensation exerue, net of current portion: \$1,074,000 pense - Selling, general & administrative expense: \$1,912,000; Recent Dividends:

Including stock compensation expense - Selling, general & ad
1. Quanterix Cor ministrative expense: \$851,000; 20 Adjusted for 1-for-3.214 stock split, on December 4, 2017; [21] Shares increased due to the effect Annual Dividends: of exercise of stock options, conversion of preferred stock into common stock and issuance of common stock in initial public of-

fering; $^{\boxed{22}}$ As is; $^{\boxed{23}}$ As of September 30, 2017; $^{\boxed{24}}$ Approximately; $^{\boxed{23}}$ As of March 1, 2019; $^{\boxed{20}}$ As of March 1, 2018; $^{\boxed{27}}$ As of October

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

Consolidated Balance Sneet, Years	2018	(\$000): 12017
	2010	(revised)
Cash & cash equivalents	44,429	79,682
Accounts receivable,	11,120	77,002
gross	6,828	5,635
Less: reserve for	-,-	-,
doubtful accounts	36	36
Accounts receivable	² 6,792	³ 5,599
Raw materials	1,546	1,032
Work in process	2,331	968
Finished goods	2,068	1,571
Inventory	5,945	3,571
Prepaid expenses & other	5,5 .5	2,27.
current assets	2,330	400
Total current assets	59,496	89,252
Restricted cash	1,000	
Laboratory &	1,000	• • • • • • • • • • • • • • • • • • • •
manufacturing equipment	4,127	2,969
Office furniture &	, .	,
equipment	789	689
Computers & software	786	459
Leasehold improvements	244	180
Property & equipment,		
gross	5,946	4,297
Less: accumulated	-,	-,
depreciation	3,023	2,423
Property & equipment,	-,	_,
net	2,923	1,874
Intangible assets, net	2,348	
Goodwill	1,308	
Other non-current assets	536	653
Total assets	67,611	91,779
Accounts payable	[₫] 5,110	3,552
Accrued compensation &	5,110	5,552
benefits	4,449	2,624
Accrued inventory	599	835
Accrued royalties	323	221
Accrued professional		
services	723	346
Accrued development costs	795	1,559
Accrued other	689	599
Other accrued expenses	5 _{3,129}	⁶ 3,560
Deferred revenue	□ _{5,437}	8 _{4,942}
Current portion of long	3,437	7,272
term debt		5,036
Total current liabilities	18,125	19,714
Deferred revenue, net of	10,123	17,71-
	520	91,709
current portion	520	-1,709
Long-term debt, net of	7,623	4,346
Other per current	7,023	4,540
Other non-current	279	1.47
liabilities	278 26,546	144 25,913
Total liabilities	20,340	23,913
Additional paid-in	22	22
	216 021	210 106
capital Retained earnings	216,931	210,196
(accumulated deficit)	(175,888)	(144,352)
Total stockholders'	(113,000)	(177,332)
equity	41,065	65,866
	11,000	55,600
Reclassified to conform with 2018	precentation	. 2 Includia

Reclassified to conform with 2018 presentation; Including related parties - Accounts receivable: \$48,000; 3 Including related parties - Accounts receivable: \$123,000; [4] Including related ing stock compensation expense - Selling, general & administra- revenue: \$1,182,000; Including related parties - Deferred rev-

1. Quanterix Corp common.

No dividends paid.

1. Quanterix Corp common. No dividends paid.

RADNET INC

Annual Report				Weighted average				obligations under capital			
Consolidated Incom	e Statement, 2018	Years Ended 2017	Dec. 31 (\$): 2016	shares outstanding - basic	48,114,275	46,880,775	46,244,188	leases		5,614,000 239,517,000	3,866,000 191,606,000
	2010	(revised)	(revised)	Weighted average	10,111,270	10,000,772	10,211,100	Deferred rent, net of			
Service fee revenue, net of				shares outstanding - diluted	48,678,999	47,401,921	46,655,032	current portion		31,542,000	26,251,000
contractual				Year end shares	40,070,777	47,401,721	40,033,032	current portion		626,507,000	572,365,000
allowances & discounts	969 741 000	957 179 000	921 597 000	outstanding Net income (loss)	48,977,485	47,723,915	46,574,904	Obligations under capital lease, net of current			
Provision for bad	000,741,000	657,176,000	621,567,000	per common share -				portion		6,505,000	2,672,000
debts	•••	46,555,000	45,387,000	basic	\$0.67	\$0.00	\$0.16	Other non-current		5,007,000	(160 000
Net service fee revenue		810,623,000	776,200,000	Net income (loss) per common share -				liabilities		5,006,000 909,077,000	6,160,000 799,054,000
Revenue under				diluted	\$0.66	\$0.00	\$0.15	Common stock		5,000	5,000
capitation arrangements	106,405,000	111,563,000	108,335,000	employees	5,706	5,441	5,134	paid-in-capital		242,835,000	212,261,000
Total net revenue	975,146,000	922,186,000	884,535,000	Number of part time	2.162	2.004	2.226	Accumulated other		2.250.000	(540,000)
Cost of operations, excluding				employees Total number of	2,163	2,084	2,226	comprehensive gain (loss) Retained earnings		2,259,000	(548,000)
depreciation &	067.547.000	002 277 000	775 001 000	employees	7,869	7,525	7,360	(accumulated deficit)		(117,915,000)	(150,158,000)
amortization Depreciation &	867,547,000	802,377,000	//5,801,000	Number of common stockholders	□1.083	² 1,083	³ 835	Total RadNet, Inc.'s stockholders' equity			
amortization				Number of	1,005	1,003	033	(deficit)			61,560,000
expense	72,899,000	66,796,000	66,610,000	beneficiary	[□] 45,000	²⁴ 5,000	³⁴ 4,000	Non-controlling interests Total equity (deficit)			8,365,000 69,925,000
& disposal of				stockholders Foreign currency	3,000	3,000	4,000				
equipment Loss on impairment	2,054,000 3,937,000	(1,142,000)	(767,000)	translation		26,000	(40,000)	Reclassified to conform wi	ith 201	8 presentation	
Severance costs	1,931,000	1,821,000	2,877,000	adjustments		26,000	(49,000)	Recent Dividends:			
Total operating expenses	944 260 000	872 136 000	846 055 000	As of March 12, 2019	9; 🛮 As of M	arch 5, 2018;	As of March	 RadNet Inc common. No dividends paid. 			
Income (loss) from				9, 2017; Approximatel			(h)	Annual Dividends:			
operations	30,886,000 43,456,000	50,050,000 40,623,000		Consolidated Balance	e Sheet, Yea	rs Ended Dec 2018	2. 31 (\$): □2017	 RadNet Inc common. No dividends paid. 			
Meaningful use	43,430,000	40,023,000	43,433,000				(revised)	RAMACO RESOURCES IN	ıc		
incentive		250,000	2,808,000	Cash & cash equivalents Accounts receivable				Annual Report			
Equity in earnings (losses) of joint				Due from affiliates		595,000	2,343,000	Consolidated Income State	ement, 2018	Years Ended	Dec. 31 (\$):
ventures	11,377,000	13,554,000	9,767,000	Prepaid expenses & othe current assets		46,288,000	26,168,000		2016	(revised)	(revised)
Gain on re-measurement of				Asset held for sale			20,100,000	Coal processing		58,798,000 2,238,000	2,167,000 3,049,000
pre-existing	20 520 000			Total current assets			235,351,000 250,000	Coal processing Total revenue	74,000		5,216,000
interest	39,539,000	• • • •	• • • •	Land Medical equipment		,	,	Cost of coal sales 176,55	55,000	58,308,000	1,796,000
imaging centers &				Computer & office				Cost of coal processing		2,213,000	2,601,000
medical practice Gain on return of	•••	3,146,000	•••	equipment, furniture & fixtures		102,798,000	96,382,000	Other operating			
common stock			5,032,000	Software development			6 201 000	costs & expenses Asset retirement	•••	258,000	416,000
Other income (expenses)	181,000	8,000	(196,000)	costsLeasehold improvements		6,391,000 337,878,000	6,391,000 273,436,000	obligation	0.4.000	405.000	220.000
Income (loss)	,		(,,	Equipment under capital				accretion	94,000	405,000	229,000
before income taxes Current provision	38,527,000	26,385,000	12,436,000	lease		12,119,000	17,180,000	amortization 12,42	23,000	3,154,000	252,000
for (benefit from)				gross		909,212,000	774,078,000	Selling, general & administrative 14,00	06,000	12.591.000	7,452,000
income taxes - federal	(765,000)	871,000	88,000	Less: accumulated depreciation		563.483.000	529.511.000	Total cost &	,	, ,	
Current provision	(703,000)	671,000	00,000	Property & equipment,		, ,	,,	expenses	78,000	76,929,000	12,746,000
for (benefit from) income taxes -				net before less equipmen held for sale		345 729 000	244 567 000	(loss) 24,09	96,000	(15,893,000)	(7,530,000)
state	7,263,000	4,906,000	914,000	Less: equipment		510,725,000	211,007,000	Interest & dividend income	36,000	295,000	139,000
Current provision for (benefit from)				transferred to other assets			(266,000)	Other income 2,51	18,000	204,000	
income taxes -				Property & equipment,		•••		Interest expense 1,46 Income (loss)	63,000	23,000	124,000
other	20,000	23,000	28,000	net					87,000	(15,417,000)	(7,515,000)
Deferred provision for (benefit from)				Other intangible assets		40,593,000	40,422,000	Current state income taxes	4,000		
income taxes -	(2.020.000)	21 200 000	2,539,000	Deferred financing costs Investment in joint		1,354,000	1,895,000	Current income	4,000		
federal	(2,020,000)	21,389,000	2,339,000	ventures		37,973,000	52,435,000	taxes Deferred federal	4,000		
for (benefit from)				Deferred tax assets			30,852,000 6,947,000		1,000)		
income taxes - state	(4,104,000)	(2,879,000)	863,000	Deposits & other assets. Total assets			868,979,000	Deferred state	20.000		
Provision for	.,,,,		,	Accounts payable			28,538,000	Deferred income	20,000		•••
(benefit from) income taxes	394,000	24,310,000	4,432,000	Accrued expenses Accrued salary &		60,958,000	67,298,000	taxes	09,000		
Net income (loss)	38,133,000	2,075,000		benefits			30,670,000		13,000 74,000	(15,417,000)	(7,515,000)
Net income (loss) attributable to				Accrued professional fee Due to affiliates		14,863,000 13,089,000	9,303,000 16,387,000	Weighted average	.,000	(,, , , , , , , ,)	(.,210,000)
noncontrolling				Deferred revenue related				shares outstanding-basic 40,03	39 000	37,578,000	39 062 576
interests Net income (loss)	(5,890,000)	(2,022,000)	(774,000)	to software sales Current portion of		2,398,000	2,606,000	Weighted average	. , , , , , , ,	2.,270,000	57,502,570
attributable to				deferred rent		3,735,000	2,714,000	shares outstanding-diluted 40,26	63 000	37,578,000	39 062 576
RadNet, Inc. common	32 242 000	52 000	7 220 000	Current portion of notes payable		33,653,000	30,224,000	Year-end shares			
stockholders	32,243,000	53,000	7,230,000	Current portion of		55,055,000	30,224,000	outstanding 40,08	32,467	39,559,366	² 39,062,576

Net earnings (loss) per share - basic Net earnings (loss)	\$0.63	\$(0.41)	\$0.00
per share - dilluted Total number of	\$0.62	\$(0.41)	\$0.00
employees Number of common	349	³ 268	31
stockholders	⁴ 33	³ 28	29
Reclassified to confor March 24, 2017; As of 2019	m with 201 March 21, 2	8 presentation 2018; As of	on; ² As o
Consolidated Balance S	heet, Years	Ended Dec.	31 (\$):
		2018	2017 (revised)

2019	-,,	
Consolidated Balance Sheet, Yea	ars Ended De	c. 31 (\$):
,	2018	2017
		(revised)
Cash & cash equivalents	6,951,000	5,934,000
Short-term investments		5,200,000
Accounts receivable	10,729,000	7,166,000
Inventories	14,185,000	10,058,000
Prepaid expenses	3,154,000	1,104,000
Total current assets	35,019,000	29,462,000
Plant & equipment at		
cost	109,911,000	80,455,000
Construction in progress	12,066,000	7,626,000
Capitalized mine		
development cost	43,037,000	30,776,000
Less: accumulated		
depreciation &		
amortization	15,809,000	3,406,000
Property, plant &		
equipment, net	149,205,000	115,451,000
Advanced coal royalties	3,045,000	2,867,000
Other assets	975,000	318,000
Total assets	188,244,000	148,098,000
Accounts payable	16,393,000	19,533,000
Accrued expenses	8,094,000	2,821,000
Asset retirement		
obligations	71,000	71,000
Current portion of		
long-term debt	5,000,000	
Financed insurance		
payable	287,000	
Total current liabilities	29,845,000	22,425,000
Asset retirement		
obligations	12,707,000	12,276,000
Term loan	9,589,000	
Debt issuance cost	(115,000)	
Total debt	9,474,000	
Less: current portion of		
long-term debt	5,000,000	
Long-term debt	4,474,000	
Deferred tax liability	109,000	
Total liabilities	47,135,000	34,701,000
Common stock	401,000	396,000
Additional paid-in		
capital	150,926,000	148,293,000
Retained earnings		
(accumulated deficit)		
Stockholders' equity	141,109,000	113,397,000

Recent Dividends:

1. Ramaco Resources Inc common.

No dividends paid. Annual Dividends:

1. Ramaco Resources Inc common.

No dividends paid.

RESTORATION ROBOTICS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31

(2000):			
(1)	2018	2017	¹¹ 2016
		(revised)	(revised)
Revenue	21,956	21,297	15,600
Cost of revenue	12,450	12,150	10,431
Gross profit	9,506	9,147	5,169
Research &			
development	8,374	7,135	7,474
Sales & marketing			
expenses	18,204	14,390	12,483
General &			

administrative			
expenses	8,834	4,904	4,144
expenses	35,412	26,429	24,101
Income (loss) form operations	(25,906)	(17,282)	(18,932)
Interest expense	2,224	2,027	2,483
Gain on sale of	2,221	2,027	2,103
investment		1,851	
Other income		,	
(expense), net	(549)	(328)	(431)
Total other income			
(expense), net	(2,773)	(504)	(2,914)
Income (loss)			
before income taxes	(20, 477)	(15.522)	(21.606)
- Domestic	(28,477)	(17,732)	(21,696)
Income (loss)			
before income taxes - Foreign	(202)	(54)	(150)
Net income (loss)	(202)	(34)	(130)
before provision			
for income taxes	(28,679)	(17,786)	(21,846)
Current state	(-,,	(,,,,,,,	()/
income taxes	9	4	4
Current foreign			
income taxes	38	56	16
Current income			
taxes	47	60	20
Deferred state		(4)	(4)
income taxes		(4)	(4)
Deferred foreign income taxes			(16)
Deferred income	• • • •	•••	(10)
taxes		(4)	(20)
Provision for		(-)	(==)
income taxes	47	56	
Net income (loss)	(28,726)	(17,842)	(21,846)
Weighted average			
shares outstanding			
- basic	33,512	7,383	1,613
Weighted average			
shares outstanding	22.512	7 202	1 612
- diluted Year end shares	33,512	7,383	1,613
	² 40,677	³⁴ 28,940	1 615
outstanding Net earnings (loss)	-40,677	28,940	1,615
per share - basic	\$(0.86)	\$(2.42)	\$(13.54)
Net earnings (loss)	φ(0.00)	Ψ(2.12)	Φ(13.31)
per share - diluted	\$(0.86)	\$(2.42)	\$(13.54)
Total number of	, ,		, ,
employees	⁵ 102	⁵ 87	
Number of common			
stockholders	56 ₅₃₈	57661	
Mp g . a	1	CELOD LOD	N 2016 10

(Topic 230); Shares increased due to issuance of common stock notes (collectively referred to as the "financial statements"). In in connection with follow-on offering,

Shares increased due to our opinion, the financial statements present fairly, in all material adjustment for fractional shares from reverse stock split, and conversion of convertible notes;

Shares increased due to the effect fering, initial public offering, and exercise of common stock war-

Consolidated Balance Sheet, Years Ended Dec. 31 (\$00		
	2018	^{II} 2017
		(revised)
Cash & cash equivalents	16,122	23,545
Accounts receivable,		
gross	8,341	4,093
Allowance for doubtful		
accounts	1,772	229
Accounts receivable, net	6,569	3,864
Raw materials	2,464	
Work-in-process	323	
Finished goods	2,735	2,761
Inventory	5,522	2,761
Prepaid expenses & other		
current assets	1,278	1,562
Total current assets	29,491	31,732
Computer hardware &		
software	901	721
Equipment	3,531	2,929

Leasehold improvements	874	869
Furniture & fixtures	457	270
Total property &		
equipment, gross	5,763	4,789
Less accumulated		
depreciation &		
amortization	4,464	3,651
Property & equipment,		
net	1,299	1,138
Restricted cash	83	100
Other assets	100	
Total assets	30,973	32,970
Accounts payable	3,815	2,044
Accrued compensation	1,771	1,630
Other accrued liabilities	2,337	1,125
Deferred revenue	1,407	1,517
Current portion of		
long-term debt, net	49	² 7,730
Total current liabilities	9,379	14,046
Other long-term	-,	- 1,- 1-
liabilities	594	459
Long-term debt, net	19,418	³ 5,271
Total liabilities	29,391	19,776
Common stock	4	3
Additional paid-in		5
capital	194,841	177,757
Accumulated other	17.,0.1	1,,,,,,,,
comprehensive income		
(loss)	(50)	(79)
Retained earnings	(20)	(,,,
(accumulated deficit)	(193,213)	(164,487)
Total stockholders'	(-,-,,-	(,,,
equity (deficit)	1,582	13,194
Declarified to conform with 201	0	2 Diagona

Reclassified to conform with 2018 presentation; Discount - Current portion of long-term debt, net: \$270,000; 3 Discount -Long-term debt, net: \$29,000

Recent Dividends:

1. Restoration Robotics Inc common.

No dividends paid.

Annual Dividends:

1. Restoration Robotics Inc common.

No dividends paid.

RESTORATION ROBOTICS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Grant Thornton LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the financial statements We have audited the accompanying consolidated balance sheets of Restoration Robotics, Inc. (a Delaware corporation) and subsidiaries (the "Company") as of December 31, 2018 and 2017, the related consolidated statements of operations, comprehensive loss, convertible preferred stock and stockholdersŠ equity (deficit), and cash flows for each of the three Restated to reflect the adoption of FASB ASU No 2016-18, years in the period ended December 31, 2018, and the related the effect of issuance for stock option exercises of vested options, respects, the financial position of the Company as of December flows for each of the three years in the period ended December 31, 2018, in conformity with accounting principles generally accepted accompanying financial statements have been prepared assuming rants; S As is; As of February 28, 2019; As of February 26, accompanying manetal statements as a going concern. As discussed in Note 2 to the financial statements, the Company has incurred net operating losses, negative cash flows from operations since inception, and has an accumulated deficit as of December 31, 2018. These conditions, along with other matters as set forth in Note 2, raise substantial doubt about the CompanyŠs ability to continue as a going concern. ManagementŠs plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty.'

RESTORBIO INC

Annual Report

administrative

Consolidated Income Statement, Years Ended Dec. 31 (\$000): **112**2016 2018 2017 (revised) (revised) Research & development..... 31,065 16,839 General &

expenses	8,640	2,043	1
Total operating			
expenses	39,705	18,882	1
Income (loss) from			
operations	(39,705)	(18,882)	(1)
Other income			
(expense), net	2,117	(14,896)	
Income (loss)			
before income taxes	(37,588)	(33,778)	(1)
Income tax expense	26		
Net income (loss)	(37,614)	(33,778)	(1)
Weighted average			
shares outstanding			
- basic	26,439	4,010	1,978
Weighted average			
shares outstanding			
- diluted	26,439	4,010	1,978
Year end shares			
outstanding	³ 28,055	⁴ 4,563	2,083
Net earnings (loss)			
per share - basic	\$(1.42)	\$(8.42)	\$0.00
Net earnings (loss)			
per share - diluted	\$(1.42)	\$(8.42)	\$0.00
Number of full time			
employees	56 ₂₁	57	587
Number of common			-
stockholders	569 ₇	57912	
Stockholders	,	12	

From July 5, 2016 (inception); Reclassified to conform with 2017 presentation; Shares increased due to the effect of public offering issuance of common stock, vesting of restricted shares, exercise of stock options & conversion of convertible preferred cstock into common stock; Shares increased due to the issuance for PureTech Health LLC and vesting of restricted shares; As is; As of March 15, 2019; As of March 23, 2018; As of January 16, 2018; Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2018	[□] 2017
		(revised)
Cash & cash equivalents	7,042	53,349
Marketable securities	100,986	
Prepaid expenses	1,491	792
Deferred offering costs		929
Other current assets	15	84
Total current assets	109,534	55,154
Restricted cash	84	33,131
Leasehold improvements	65	
Machinery & equipment	38	38
Furniture & fixtures	194	
	76	
Computers		-
Office equipment	11	
Software	22	
Property & equipment,	106	
gross	406	44
Less: accumulated		_
depreciation	85	5
Property & equipment,		
net	321	39
Total assets	109,939	55,193
Accounts payable	2,989	² 1,515
Accrued payroll &		
related expenses	1,189	394
Accrued research &		
development expenses	1,028	3,250
Deferred offering costs		238
Other accrued liabilities	510	105
Accrued liabilities	2,727	3,987
Total current liabilities	5,716	5,502
Other liabilities	19	
Total liabilities	5,735	5,502
Redeemable convertible	5,755	2,202
preferred stock, series A		41,674
Redeemable convertible		.1,07.
preferred stock, series B		39,946
Common stock		1
Additional paid-in	3	
capital	175,635	1,849
Retained earnings	175,055	1,049
(accumulated deficit)	(71,393)	(33,779)
Other comprehensive	(11,393)	(33,119)
income (loss)	(41)	
Total stockholders'	(41)	
Total stockholders		

Reclassified to conform with 2018 presentation; Including related party amounts - Accounts payable: \$32,000
Recent Dividends:
1. resTORbio Inc series A redeemable convertible preferred.
No dividends paid.
2. resTORbio Inc series B redeemable convertible preferred.
No dividends paid.
3. resTORbio Inc common.
No dividends paid.
Annual Dividends:
1. resTORbio Inc series A redeemable convertible preferred.

No dividends paid. No dividends paid. 3. resTORbio Inc common.

No dividends paid.

equity (deficit).....

RIGEL PHARMACEUTICALS INC Official Changes On Mar. 26, 2019, Co. announced the ap pointment of Ms. Jane Wasman to its Board of Directors, replace ing Dr. Peter S. Ringrose, Ph.D., who would retire from its board of directors, effective in May. **RISE GOLD CORP**

Earnings, 6 mos. to Jan 31(Consol. – Can\$):					
	2019	2018			
Cost & expenses	3,113,438	1,517,127			
Net income	(3,127,443)	(1,517,127)			
Earnings common share					
Primary	. Can\$(0.03)	Can\$(0.02)			
Fully Diluted	. Can\$(0.03)	Can\$(0.02)			
Common Shares:					
Full Diluted	.121,164,610	69,996,744			
Year-end	145,990,357	80,944,982			

ROCKWELL MEDICAL, INC

Annual Report

Consolidated Incon	ne Statement	Vears Ended	Dec 31 (\$).	
Consolidated Incon	2018	¹ 2017	2016	
	2010	(revised)		
Net sales	63,388,617	, ,	53,284,166	
Cost of sales	64,973,157		46,531,648	
Gross profit (loss)	(1,584,540)	3,701,891	6,752,518	
Selling, general &	(1,001,010)	2,701,071	0,702,010	
administrative				
expenses	23,082,304	23,303,409	21,120,901	
Settlement expense,	, ,		, ,	
net of				
reimbursement	1,030,000			
Research & product				
development	5,642,317	6,321,400	5,840,346	
Research &				
development -				
licenses acquired				
(related party)	1,100,000			
Operating income				
(loss)	(32,439,161)	(25,922,918)	(20,208,729)	
Realized gain				
(loss) on				
investments	(222,338)	(792,207)		
Interest &			010 240	
investment income	525 220	700.226	810,340	
Interest income Other income	535,328	790,226		
(expenses)	313	2,873		
Foreign currency	313	2,073		
gain		742		
Total other income	313,303			
Income (loss)	313,303	1,054	• • • •	
before income taxes			(19,398,389)	
Foreign income		•••	(17,070,007)	
taxes			404,527	
Income tax expense			404,527	
Net income (loss)				
Weighted average		. , , ,	. , , ,	
shares outstanding				
- basic	52,824,486	51,067,412	50,676,180	
Weighted average				
shares outstanding				
- diluted	52,824,486	51,067,412	50,676,180	
Year end shares				
outstanding	57,034,154	51,768,424	51,527,711	
Net earnings (loss)				

ed.	stockholders	³ 26	₫30	⁵ 23
	Foreign currency			
	translation adjustments	(10,762,000)	1,134,000	(671,000)
ed.	Reclassified to cor	nform with 2018	presentation;	2 Approxi-

\$(0.61)

\$(0.61)

²269

326

\$(0.51)

\$(0.51)

²300

430

\$(0.39)

\$(0.39)

²300

2300

523

per share - basic

Net earnings (loss) per share - diluted

Number of full time

employees..... Total number of

employees..... Number of common

(31,929)

104,204

2. resTORbio Inc series B redeemable convertible preferred. mately; As of February 28, 2019; As of February 28, 2018; As of February 28, 2018; As of February 28, 2017

	110 011 001441) 20, 2017		
	Consolidated Balance Sheet, Yea	ars Ended De 2018	c. 31 (\$): □2017
		2016	
	Cash & cash equivalents	22,713,980	(revised) 8,406,917
	Investments available-for-sale Accounts receivables,	10,818,059	24,648,459
	gross	6,981,618	6,366,566
	Less reserve	2,104	11,000
	Accounts receivable, net	6,979,514	6,355,566
	Insurance receivable	371,217	
	Inventory Prepaid & other current	4,038,778	7,637,384
	assets	1,903,682	1,779,992
	Total current assets	46,825,230	48,828,318
	Leasehold improvements	929,849	824,087
	Machinery & equipment	4,800,774	7,893,566
	office equipment	2,459,832	2,327,524
	Laboratory equipment	668,977	631,666
	Transportation equipment		242,277
	Property & equipment,		=,
	gross	8,859,432	11,919,120
)	Less accumulated	0,039,432	11,919,120
)		6 221 120	0.270.142
)	depreciation	6,221,139	9,370,142
3	Property & equipment,	2 (20 202	2.540.050
3	net	2,638,293	2,548,978
	Inventory, non-current	1,637,000	5,986,752
	Goodwill	920,745	920,745
l	Other non-current assets	536,516	494,847
	Total assets	52,557,784	58,779,640
	Accounts payable	4,492,071	4,222,159
·	development expense	86,820	400,024
,	benefits	1,525,599	1,991,874
	Other accrued liabilities	3,517,342	2,323,814
	Accrued liabilities	5,129,761	4,715,712
	Settlement payable	416,668	.,,,10,,,12
	Deferred license revenue	2,252,868	
	Customer deposits	63,143	205,303
)	Other current liability -	05,145	203,303
	related party	850,000	
	Total current liabilities		0.142.174
		13,204,511	9,143,174
	Deferred license revenue	12,076,399	16,723,318
)	Total liabilities	25,280,910	25,866,492
	Common shares	299,601,960	273,210,907
	Retained earnings		
	(accumulated deficit)	(272,388,234)	(240,262,376)
	comprehensive income		
	(loss)	63,148	(35,383)
	Total shareholders'		
)	equity (deficit)	27,276,874	32,913,148
7	Reclassified to conform with 201	8 presentation	1

Recent Dividends:

1. Rockwell Medical, Inc common.

No dividends paid. Annual Dividends:

1. Rockwell Medical, Inc common. No dividends paid.

ROCKWELL MEDICAL, INC Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Marcum LLP, as it appeared in Co.'s 2018 Annual Report: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheet of Rockwell Medical Inc. and Subsidiaries (the "Company") as of December 31, 2018,] the related consolidated statements of operations, comprehensive loss, changes in shareholders' equity and cash flows for the year then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018, and the results of its operations and its cash flows for the year then ended, in conformity with accounting principles generally accepted in the United States of America. Explanatory Paragraph - Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As more fully described in Note 2, the Company has incurred a significant net loss of \$32.1 million and operating cash flow deficit of \$20.4 million during the year ended December 31, 2018, has an accumulated deficit of \$272.4 million as of December 31, 2018 and needs to raise additional funds to meet its obligations, sustain its operations and execute on its longer term business plan. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty.

BOSS STORES INC

ROSS STORES, INC.			
Annual Report			
Consolidated Income			
	02/02/19	02/03/18	01/28/17
		(revised)	(revised)
Sales	14,983,541	14,134,732	12,866,757
Cost of goods sold	10,726,277	10,042,638	9,173,705
Selling, general &			
administrative			
expense	2,216,550	2,043,698	1,890,408
Interest on			
long-term debt	17,900	18,578	18,573
Other interest			
expense	1,004	979	1,022
Capitalized			
interest	2,497	710	26
Interest income	26,569	11,171	3,081
Interest income			
(expense), net	10,162	(7,676)	(16,488)
Total costs &			
expenses	12,932,665	12,094,012	11,080,601
Earnings (loss)			
before taxes	2,050,876	2,040,720	1,786,156
Current federal			
income taxes			
expense (benefit)	357,170	660,017	632,872
Current state			
income taxes			
expense (benefit)	74,472	52,853	44,333
Total current	,	ŕ	
income taxes			
expense (benefit)	431,642	712,870	677,205
Deferred federal	- ,-	,,,,,,	,
income taxes			
expense (benefit)	33,913	(40,468)	(8,350)
Deferred state	00,710	(10,100)	(0,550)
income taxes			
expense (benefit)	(2,136)	5,565	(353)
Total deferred	(2,130)	3,303	(555)
income taxes			
expense (benefit)	31,777	(34,903)	(8,703)
Provision	31,777	(31,703)	(0,703)
(benefits) for			
taxes on earnings	463,419	677,967	668,502
Net earnings (loss)	1,587,457	1,362,753	1,117,654
Weighted average	1,507,157	1,302,733	1,117,051
shares outstanding			
- basic	369,533	381,174	392,124
Weighted average	309,333	301,174	392,124
shares outstanding			
- diluted	372,678	384,329	394,958
Year end shares	372,076	304,329	394,936
outstanding	368,242	379,618	391,893
	300,242	379,016	391,693
Net earnings (loss)	\$4.20	¢2 50	¢2.05
per share - basic	\$4.30	\$3.58	\$2.85
Net earnings (loss)	\$4.30	62 55	¢2 02
per share - diluted	\$4.26	\$3.55	\$2.83
Dividends per			¢0.54
common share	• • • •	• • •	\$0.54

Total number of			
employees	[□] 288,100	²³ 82,700	¹¹ 278,600
Number of common			
stockholders	[□] 4904	^{□5} 886	□6 ₈₄₇

 $^{\small{1}}$ As is; $^{\small{2}}$ Approximately; $^{\small{3}}$ As of February 3, 2018; $^{\small{4}}$ As of

	- As is; - Approxii	matery; - As o	rebluary 5,	2016; - As of
	March 11, 2019; [□] As	of March 12,	2018; [©] As of	March 6, 2017
	Consolidated Bala	nce Sheet Ves	rs Ended (\$(100)•
	Consolidated Dala	nce sneet, rea	02/02/19	02/03/18
			02/02/19	
	C 1 0 1 1 1		1 412 012	(revised)
	Cash & cash equivaler		1,412,912	1,290,294
	Short-term investment			512
	Accounts receivable.		96,711	87,868
-	Merchandise inventor	y	1,750,442	1,641,735
	Prepaid expenses & or	ther		
	current assets		143,954	130,748
	Total current assets		3,404,019	3,151,157
	Land & buildings		1,126,051	1,109,173
	Fixtures & equipment		2,783,198	2,603,318
	Leasehold improveme		1,175,921	1,093,634
	Construction-in-progr		171,538	102,054
	Property & equipment		5.056.500	4 000 150
	gross		5,256,708	4,908,179
	Less accumulated			
	depreciation &			
	amortization		2,781,507	2,525,715
	Property & equipment			
	net		2,475,201	2,382,464
	Long-term investment		125	712
	Deferred compensatio		124,558	
	Restricted cash &	·11	124,336	120,013
			52.765	52.000
	investments		53,765	53,969
	Other long-term assets		16,023	
	Total assets		6,073,691	5,722,051
	Accounts payable		1,177,104	1,059,844
	Accrued expenses & o	other		
	current liabilities		431,596	431,706
	Accrued payroll &			
	benefits		363,035	349,879
	Income taxes payable		37,749	
	Current portion of		37,717	• • • •
	long-term debt			94.072
			2 000 494	84,973
	Total current liabilities		2,009,484	1,926,402
	Long-term debt		312,440	
	Income taxes		77,872	
	Deferred compensatio		124,558	120,613
	Deferred rent		81,442	73,059
	Tenant improvement			
	allowances		25,418	21,668
	Other long-term		-, -	,
	liabilities		12,423	12,541
	Deferred income taxes		124,308	
	Common stock		3,682	3,796
	Additional paid-in		1 275 065	1 202 264
	capital		1,375,965	1,292,364
	Treasury stock		372,663	318,279
	Accumulated other			
	comprehensive incom	e		27
	Retained earnings			
	(accumulated deficit)		2,298,762	2,071,400
	Total stockholders'		,,-	,,
	•		3,305,746	3,049,308
	equity		2,202,740	2,072,200
	Recent Dividends:			
	1. Ross Stores, Inc.	common.		
	_, _, _, _, _, _, _, _, _, _, _, _, _, _			
	ExDate Amt	Declared	Record	Payable
			03/14/2016	
	03/10/2016 0.14			
	06/03/2016 0.14		06/07/2016	
	08/31/2016 0.14		09/02/2016	
	12/05/2016 0.14	11/16/2016	12/07/2016	12/30/2016

ExDate	Amt	Declared	Record	Payable
03/10/2016	0.14	03/01/2016	03/14/2016	03/31/2016
06/03/2016	0.14	05/18/2016	06/07/2016	06/30/2016
08/31/2016	0.14	08/17/2016	09/02/2016	09/30/2016
12/05/2016	0.14	11/16/2016	12/07/2016	12/30/2016
03/08/2017	0.16	02/28/2017	03/10/2017	03/31/2017
06/02/2017	0.16	05/17/2017	06/06/2017	06/30/2017
09/06/2017	0.16	08/16/2017	09/07/2017	09/29/2017
11/30/2017	0.16	11/15/2017	12/01/2017	12/29/2017
03/16/2018	0.23	03/06/2018	03/19/2018	03/30/2018
06/11/2018	0.23	05/23/2018	06/12/2018	06/29/2018
09/12/2018	0.23	08/22/2018	09/13/2018	09/28/2018
12/06/2018	0.23	11/19/2018	12/07/2018	12/28/2018
03/15/2019	0.26	03/05/2019	03/18/2019	03/29/2019

Annual Dividends:

1. Ross Stores, Inc. common.

20160.54	20170.64	20180.90
20190.26		

SB ONE BANCORP

Annual	Report
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	Annual Report			
f	Consolidated Income	Statement,	Years Ended	Dec. 31
7	(\$000):	2018	2017 (revised)	2016
	Interest income -		(revised)	
	loans receivable,			
	including fees Interest income -	51,359	32,953	26,862
	securities, taxable	3,507	1,437	1,443
	Interest income -			
	securities, tax-exempt	1,744	1,274	832
	Interest income -	1,/44	1,274	032
	interest-bearing	00	2.5	22
	deposits	99	35	23
	income	56,709	35,699	29,160
	Interest bearing deposits - NOW	1,527	584	313
	Interest bearing	1,027	50.	515
	deposits - money market	1,952	843	148
	Interest bearing	1,732	015	110
	deposits - savings Interest bearing	818	285	286
	deposits - time	3,781	1,872	1,702
	Interest expense - deposits	8,078	3,584	2,449
	Interest expense -	0,076	3,364	2,449
	borrowings	3,288	1,749	1,922
	subordinated			
	debentures	1,263	1,278	391
	Total interest expense	12,629	6,611	4,762
	Net interest income	44,080	29,088	24,398
	Provision for loan losses	1,437	1,586	1,291
	Net interest income			
	after provision for loan losses	42,643	27,502	23,107
	Service fees on deposits accounts	1,290	1,123	975
	ATM & debit card	1,290	1,123	913
	fees	983	777	767
	insurance	761	522	308
	Insurance commissions & fees	6,640	5,326	4,796
	Investment			
	brokerage fees Net gain (loss) on	104	24	75
	sales of securities	36	(9)	444
	Net gain (loss) on			
	sale & disposal of premises &			
	equipment	9	7	(19)
	Other income	926	515	483
	employee benefits	20,710	14,773	13,078
	Occupancy, net	2,776 3,351	1,880 2,173	1,859 2,108
	Furniture &	3,331	2,173	2,100
	equipment expenses Advertising &	1,194	938	993
	promotion	587	308	311
	Professional fees	1,412	1,173	788 450
	Director fees Federal Deposits	550	399	430
	Insurance Composition			
	Corporation assessment	529	263	508
	Insurance	210	279	280
	Stationary & supplies	285	148	191
	Merger related			
	Expenses	5,804	1,187	• • • •
	costs	255	122	140

6 744

2,182

6,048 172

16,886

8,497

8,389

2,472

2,820

22,054

7,303

979,383

146,167

417,527

84,299

114,498

762,491

55,350

35,000

27,848

885,190

65,274

(1,399)

27,532

1,387

1,399

94,193

N . 0				P 31 01 31	
Net expenses &				Building & building	15 104
write-downs related				improvements	15,194
to foreclosed real	22.4	202	450	Leasehold improvements	3,351
estate	324	283	458	Furniture, fixtures &	
Amortization of				equipment	8,382
intangible assets	247			Assets in progress	879
Other expenses	2,176	1,691	1,421	Premises & equipment,	
Income (loss)				gross	31,184
before income taxes	12,982	10,170	8,351	Less: accumulated	
Current federal				depreciation	11,969
income taxes				Premises & equipment,	
(benefit)	2,112	2,859	2,175	net	19,215
Current state				Accrued interest	
income taxes				receivable	6,546
(benefit)	1,393	983	644	Goodwill & intangible	
Current income tax				assets	29,446
provisions				Bank-owned life insurance	35,778
(benefit)	3,505	3,842	2,819	Other assets	9,710
Deferred federal				Total assets	1,795,703
income taxes				Non-interest bearing	
(benefit)	(51)	741	(40)	deposits	259,807
Deferred state	` ′		` ′	Savings, money market &	*
income taxes				interest-bearing demand	
(benefit)	(395)	(104)	49	deposits	705,258
Deferred income tax	(=,=)	()		Time deposits of less	,
provisions				than \$100,000	205,372
(benefit)	(446)	637	9	Time deposits of	200,072
Provision (benefit)	(110)	057		\$100,000 & over	183,502
for income taxes	3,059	4,479	2,828	Total deposits	1,353,939
Net income (loss)	9,923	5,691	5,523	Short-term borrowings	175,295
Weighted average	7,723	3,071	5,525	Long-term borrowings	44,611
shares outstanding				Accrued interest payable	44,011
- basic	7,875	5,359	4,619	& other liabilities	8,555
Weighted average	7,673	3,339	4,019	Subordinated debentures	27,859
				Total liabilities	
shares outstanding - diluted	7,921	5,404	4.651	Common stock	1,610,259 150,419
Year end shares	7,921	3,404	4,031		130,419
	По так	71.044		Deferred Compensation	
outstanding	$\square_{9,533}$	² 6,041	4,741	obligation under Rabbi	(1.647)
Net earnings (loss)				Trust	(1,647)
per share - basic	\$1.26	\$1.06	\$1.20	Retained earnings	25 102
Net earnings (loss)				(accumulated deficit)	35,192
per share - diluted	\$1.25	\$1.05	\$1.19	Accumulated other	
Dividends per				comprehensive income	
common share	\$0.28	\$0.22	\$0.16	(loss)	(167)
Number of full time				Stock held by Rabbi Trust	1,647
employees	³ 216	³ 140	³ 131	Total stockholders'	
Number of part time				equity (deficit)	185,444
employees	³ 21	³ 16	³ 17	_	
Number of common			1,	Reclassified to conform with 2018	presentation;
stockholders	³⁴ 637	³⁴ 520	3 ₄₅₄₄	Securities held to maturity, at amortiz	
SIOCKHOIUCIS	- 037	320	544	, at amortiz	2000 y 1,12

 $^{^{\}hbox{$$\square$}}$ Shares increased due to the effect of shares issued in mergers Recent Dividends: and restricted stock granted; [2] Shares increased due to the effect of additional issuance of common stock and the restricted stock granted: As is: Approximately

granted; As is; Approximately		
Consolidated Balance Sheet, Year	s Ended Dec.	
	2018	^{II} 2017
		(revised)
Cash & due from banks	11,768	3,270
Interest-bearing deposits		
with other banks	14,910	8,376
Interest bearing time		
deposits with other banks	200	100
Securities available for		
sale, at fair value	182,139	98,730
Securities held to		
maturity, at cost	² 4,078	³ 5,304
Other Bank Stock, at cost	11,764	4,925
Commercial & industrial	,	, i
loans	81,709	54,759
Construction loans	142,321	42,484
Commercial real estate		
loans	878,449	551,445
Residential real estate	370,955	171,844
Consumer & other loans	2,393	1,130
Total loans	1,475,827	821,662
Less: unearned net loan		
origination costs (fees)	1,052	962
Less: allowance for loan		
losses	8,775	7,335
Net loans receivable	1,466,000	813,365
Foreclosed real estate	4,149	2,275
Land & land improvements	3,378	1,740

\$4,152,000; ³ Fair value - Securities held to maturity, at amortized cost: \$5,430,000

1. SB One Bancorp common.

K					
	ExDate	Amt	Declared	Record	Payable
	02/09/2016	0.04	01/28/2016	02/11/2016	02/25/2016
	05/09/2016	0.04	04/27/2016	05/11/2016	05/25/2016
	08/08/2016	0.04	07/27/2016	08/10/2016	08/24/2016
	11/07/2016	0.04	10/27/2016	11/09/2016	11/23/2016
	02/07/2017	0.04	01/26/2017	02/09/2017	02/23/2017
	05/08/2017	0.06	04/26/2017	05/10/2017	05/24/2017
	08/08/2017	0.06	08/01/2017	08/10/2017	08/24/2017
	11/09/2017	0.06	10/27/2017	11/10/2017	11/24/2017
	02/06/2018	0.06	01/25/2018	02/07/2018	02/21/2018
	05/08/2018	0.07	04/25/2018	05/09/2018	05/23/2018
	08/08/2018	0.07	07/25/2018	08/09/2018	08/23/2018
	11/08/2018	0.07	10/24/2018	11/12/2018	11/26/2018
	02/19/2019	0.07	01/23/2019	02/20/2019	03/06/2019
	Annual Div	idends:			
	1. SB One	Bancorp o	common.		
	2016	0.16 20	017	0.22 2018	0.29

 $2019\ldots\ldots0.08$

SCHOLAR ROCK HOLDING CORP **Annual Report**

Consolidated Income Statement, Years Ended Dec.

(\$000):	e Statement,	rears Ended	Dec. 3
(1)	2018	2017 (revised)	2016
Collaboration revenue			379
Research &			

development	36,310	19,944	12,477
General & administrative	14,382	5,085	4,112
Total operating			
expenses	50,692	25,029	16,589
Income (loss) from operations	(50,692)	(25,029)	(16,210)
Interest income	(+ +,+- =)	(,)	(,)
(expense), net	1,422	44	(19)
Other income (expense), net	(56)	(10)	22
Total other income	(30)	(10)	22
(expense)	1,366	34	3
Net income (loss)	(49,326)	(24,995)	(16,207)
Weighted average common units			
outstanding - basic			1,603
Weighted average			,
shares outstanding	15.655	1.624	
- basic	15,655	1,634	•••
common units			
outstanding -			
diluted			1,603
Weighted average shares outstanding			
- diluted	15,655	1,634	
Year end units			
outstandingYear end shares			1,603
outstanding	¹¹ 26,218	3,971	
Net earnings (loss)	,	-,,,,	
per unit - basic			\$(10.11)
Net earnings (loss) per share - basic	\$(3.15)	\$(15.30)	
Net earnings (loss)	ψ(3.13)	ψ(13.50)	•••
per units - diluted			\$(10.11)
Net earnings (loss) per share - diluted	\$(3.15)	\$(15.30)	
Number of full time	, ,	, ,	•••
employees	²³ 65	²⁴ 50	
Number of common	กก		
stockholders	²³ 62	•••	• • •

 $[\]fill$ Shares increased due to the effect of conversion of convertible preferred stock into common stock, sale of common shares sold in IPO for offering and exercise of stock options; ² As is; ³ As of tion; Fair value - March 1, 2019; As of May 7, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000): 2018(revised) Cash & cash equivalents 115,069 56,461 Marketable securities 60,576 1,498 Prepaid expenses & other 1,242 177,941 59,201 3,585 2,074 219 151 Machinery & equipment 75 Leasehold improvements 1,578 1,498 Construction in progress 89 Total property & equipment, gross..... 5,546 3,730 Less: accumulated depreciation & 2.356 1,549 amortization..... Property & equipment, 3,190 2,181 net..... 205 205 Other long-term assets 50 181,336 61,637 Accounts payable 3,303 1.359 Accrued payroll & 1,174 2,826 Accrued external research 3,284 1.225 31 Accrued professional & 890 382 Accrued other 157 15 7,157 2,796 16 228 Loan & capital lease 641 438 payable

Deferred revenue		20,209	5.024	Net earnings (loss)	¢(1.50)	Ø(0,04)	φ(25 01)	Annual Meeting De			
Total current liabilities Long-term portion of		31,123	5,024	per share - basic	\$(1.59)	\$(8.04)		nounced that its Annual May 14, 2019, at 3:00			
deferred rent		871	468	Net earnings (loss) per share - diluted	\$(1.59)	\$(8.04)		cated at 717 17th Street.			
Long-term portion of loan		671	400	Number of full time	\$(1.59)	\$(0.04)	,	SERVICESOURCE IN			02.
& capital lease payable		24	398	employees	³ 21			Stock Split Develop			o. announced
Warrant to purchase				Number of part time		•••		that at its Annual Meeti	ng of Stockhol	ders to be hel	d on May 14,
redeemable security			37	employees	\mathfrak{I}_2			2019, Co. will be asking			
Long-term portion of				Total number of	_			of Directors, in its discr			
deferred revenue		42,695		employees	³ 23	³ 29	34 ₂₈	poration to effect a reve			
Total liabilities		74,713	5,927	Number of common				ratio of not less than on			n one-for-six,
Convertible preferred stock			109,232	stockholders	35 ₃₂	36 ₄₀		to be determined by the SPLUNK INC	board of direc	ors.	
Common stock		26	109,232					Annual Report			
Additional paid-in		20		■ Non-consolidated; ■ Sh	ares increas	ed due to the eff	ect of IPO,	Consolidated Incor	ne Statement	Years End	ed Jan. 31
capital		213,453	4,001	conversion of preferred stoo	ck, exercise	of stock option	s and vest-	(\$000):		,	
Accumulated other				ing of restricted stock; 3 As	is; As of	September 30, 2	2017; ⁵ As		2019	¹¹ 2018	^{II} 2017
comprehensive income				of March 19, 2019; 6 As of	March 16,	2018				(revised)	(revised)
(loss)		(8)	(2)	Consolidated Balance S				License revenues	1,030,277	741,302	543,510
Retained earnings		(106.949)	(57.505)	Consolidated Dalance 5	nect, rears	2018	T2017	Maintenance &	772 722	567.020	400.05.4
(accumulated deficit) Total stockholders'		(106,848)	(57,525)					services revenues	772,733 1,803,010	567,830 1,309,132	400,054 943,564
equity		106,623	(53,522)	Cash				Total revenues Cost of revenues -	1,603,010	1,309,132	945,304
equity		100,023	(33,322)	Cash & cash equivalents		89,478		license	22,527	13,398	11,965
Reclassified to conform	with 2019 .	recentation		Prepaid expenses		1,757		Cost of revenues -	22,027	15,570	11,,00
Reclassified to comorni	1 WIUI 2016 J	nesemanon		VAT receivable		479	655	maintenance &			
Recent Dividends:				Other current assets		179	107	services	322,149	243,011	179,088
1. Scholar Rock Holding	g Corp com	mon.		Total current assets		91,893	119,883	Total cost of	_	_	_
No dividends paid.				Restricted cash		182 10	182 10	revenues	² 344,676	³ 256,409	⁴ 191,053
Annual Dividends:	C			Office equipment Office furniture		116	116	Gross profit	1,458,334	1,052,723	752,511
1. Scholar Rock Holding	g Corp com	mon.		Computer equipment		8	8	Research &	e	6	con.
No dividends paid.				Leasehold improvements		95		development	⁵ 441,969	⁶ 301,114	² 295,850
SCHOLASTIC CORP.	10.11	25 2010 6		Total property &				Sales & marketing	81,029,950	⁹ 777,876	639,404
Acquisition Complete				equipment, gross		229		General &			
owned subsidiary, Scholasti ship position in Make Belie				Less. accumulated				administrative	Mag 200	17	[3, -, -, -,
UK-based publisher of chi				depreciation		65		expenses	¹¹¹ 237,588	159,143	¹³ 153,359
in 2004. Terms of the trans			Jo Dicknen	Property & equipment,		164		Total operating	1 700 507	1 220 122	1 000 612
SCHOLASTIC CORP.				net		164		expenses Operating income	1,709,507	1,238,133	1,088,613
Earnings, 9 mos. to Feb 2	8(Consol	\$000):		- operating (Type B), net		1,506		(loss)	(251,173)	(185,410)	(336,102)
		2019	2018	Deposits & other assets		10		Interest income	31,458	8,943	5,720
Total Revenues			1,132,200	Total assets		93,755		Interest expense	41,963	8,794	8,549
Cost & expenses			1,120,500	Accounts payable		587		Other income	,	· ·	,
Operating income		(7,000)	(18,300)	Contract research &				(expense), net	(1,513)	(3,600)	(3,022)
Other income (expense), ne Net before taxes		(1,100)	(55,400)	development		1,492	,	Total interest &			
Income taxes		(5,800) (3,500)	(73,200) (17,400)	Employee compensation &		0.50		other income			
Net income		(2,300)	(55,800)	related costs		860		(expense), net	(12,018)	(3,451)	(5,851)
Balance for common		(2,300)	(55,800)	Consulting &		256		Income (loss) before income taxes			
Earnings common share		() /	(,,	professional service fees State taxes		356 165		- United States	(289,896)	(207,607)	(354,776)
Primary		\$(0.07)	\$(1.59)	Financing related costs				Income (loss)	(20),0)0)	(207,007)	(551,770)
Fully Diluted		\$(0.07)	\$(1.59)	Other accrued expenses		49		before income taxes			
Common Shares:				Accrued expenses		2,922		- International	26,705	18,746	12,823
Full Diluted		35,200	35,100	Term loan, short term		2,811		Income (loss)			
Year-end		35,300	34,734	Current portion of lease				before income taxes	(263,191)	(188,861)	(341,953)
SCPHARMACEUTICAL	SINC			obligation - operating		2.50		Current federal	T 500		
Annual Report	3 INC			(Type B)		353		income taxes	7,532		• • •
Consolidated Income	Statement.	Years Ended	d Dec. 31	Other current liabilities Total current liabilities		6,673		Current state income taxes	422	301	274
(\$000):				Term loan, long term		6,826		Current foreign	422	301	21 4
	2018	¹¹ 2017	2016	Long term lease		0,020		income taxes	8,496	5,878	5,559
			(revised)	obligation - operating				Total current	-,	- /	- /
Research &	45000			(Type B)		1,353		income taxes	16,450	6,179	5,833
development	15,948	14,331	11,856	Deferred rent, long term				Deferred federal			
General &				Other liabilities		159		income taxes	(3,313)	(2,825)	165
administrative expenses	12 710	0.105	6.054	Total liabilities		15,011		Deferred state		(2.52)	
Total operating	13,719	9,105	6,054	Common stock		2		Deformed foreign		(362)	15
expenses	29,667	23,436	17,910	Additional paid-in		175 201		Deferred foreign income taxes	(751)	(1.625)	(506)
Income (loss) from	. ,,	-,	,2.0	capital		175,201	,	Total deferred	(731)	(1,635)	(500)
operations	(29,667)	(23,436)	(17,910)	(accumulated deficit)		(96,459)		income taxes	(4,064)	(4,822)	(326)
Other income				Total stockholders'		C -1 -2-1		Provision for	. ,/	. ,/	(/
(expense)	(56)	75	38	equity (deficit)		78,744		income taxes	12,386	1,357	5,507
Interest income	1,712	341	7					Net income (loss)	(275,577)	(190,218)	(347,460)
Interest expense	1,432	797	6,512	Non-consolidated				Weighted average			
Net income (loss) Weighted average	(29,443)	(23,817)	(24,377)					shares outstanding	1.45.505	120.055	100.010
shares outstanding				Recent Dividends:				- basic	145,707	139,866	133,910
- basic	18,556	2,963	975	1. scPharmaceuticals In	c common.			Weighted average shares outstanding			
Weighted average	,500	_,,,,,,	,,,	No dividends paid. Annual Dividends:				- diluted	145,707	139,866	133,910
shares outstanding				1. scPharmaceuticals In-	c common			Year end shares	173,101	137,000	133,710
- diluted	18,556	2,963	975	No dividends paid.	e commun.			outstanding	149,167	142,835	137,169
Year end shares		п		SERVICESOURCE INTE	RNATION	AL INC		Net earnings (loss)	.,	,	,
outstanding	18,569	² 18,534	1,070	SELLAISESCOUCE IIA LE	AIION	AL, 1110.		per share - basic	\$(1.89)	\$(1.36)	\$(2.59)

Mary										
The control process Contro	Net earnings (loss)			Total stockholders'				Cash & cash equivalents	. 9,049	10,400
Second point Part		.89) \$(1.36)	\$(2.59)	equity (deficit)		1,520,457	1,131,321		. 255,884	270,237
Marche from armounts	Total number of								20.224	26.620
Recomption of control of which the property of the property		400					9 (Topic 606),			,
Part		71-		Revenue from Contracts	with Custon	ners			. 293,239	307,237
Segment in Segment i	stockholders	2 21		Recent Dividends:					. 245.289	245.718
Reservation	П			1 Splunk Inc.commo	on.					,
Company Com	Restated to reflect adoption of	f ASU No. 2014-0)9 (Topic 606),	No dividando noid					,	ŕ
Company Com	Revenue from Contracts with Cu	stomers; Includ	es stock-based	Annual Dividends:						
Seminary Control processes Seminary Control processes Co					on.				. 252,760	231,997
Content Cont	expenses - Cost of revenues: \$33,	.605,000; [⊞] Includ	es stock-based	No dividends paid.					122.020	151 100
The content of the	expenses - Cost of revenues: \$30,	971,000; □ Includ	es stock-based							
Part					_				,	,
Second content and content a										,
Sering 1904-22,000,	Includes stock-based expense	s - Research and	development:		02/02/19					
Delica control and administrative 15,000 1	\$129,388,000; Includes stock-l	based expenses - 3	Sales and mar-	Net sales	1 257 598			Compensation & employee		
Section of markings \$10,16,100m Section of markings \$10,100m Section	keting: \$190,422,000; Include	es stock-based ex	penses - Sales						. 9,271	7,732
Sales and marketings \$16, 16, 40,000 "Includes sorts-hased by some sortions of control and subminituraries" \$58,000 \$10,000 \$1	and marketing: \$159,240,000; in	Includes stock-b	ased expenses	T-4-1					10.04	12.100
Section Sect	- Sales and marketing: \$161,164,0	000; 🖽 Includes s	tock-based ex-	Cost of merchandise						,
Second contemporary contempor					919,812	987,692	1,001,539			
Secondate of Sec	stock-based expenses - General a	and administrative	: \$58,928,000;	Selling, general &					. 4,505	7,032
Section Sect			administrative:		249.061	276 111	260 494	1	. 32,916	33,458
Cash Ac als equivalents Seption Part Part Seption Part Seption Part Seption Part Seption Part Part Seption Part	\$56,518,000; [14] As is; [15] Approx	kimately		•	348,061	3/0,111	309,484			
Canh & Canh equivalents 18-10.5 54-59.97 18-10.00 10-30.00 18-10.	Consolidated Balance Sheet,	Years Ended Jan			4 859	(31 234)	3 566			142,387
Cash can dequivalents 1,876,165 51,575 5		2019	[∐] 2018		.,000	(51,251)	2,200			
Investments, current Sel 120 91005 Sufficie income taxes G0.23 36.022 Sel 18 Determination Sufficient Sel 142.875 Sel 14					(10,882)	(4,788)	(3,884)			
Commitment receivable, grant Accounts receivable, grant receivable, grant receivable, grant receivable, grant receivable, grant receivable, grant receivable,	1			Income (loss)					,	
Mallowance for doubtful accounts		881,220	619,203		(6,023)	(36,022)	(318)			
Allowance for doubtful accounts receivable, net 465 467 485 467 460 46	,	470 103	396 880							
Accounter (abe) Accounter		470,103	370,000			(7.222)				
Accounts receivable, net 46968 396,413 306,415 100 1,254 1,254 1		445	467		• • •	(7,222)	•••			40,214
Pepal acpenses & other 73,19 70,001 10 10 10 10 10 10 10	Accounts receivable, net	469,658	396,413						,	
Total current sasets 73,07	Prepaid expenses & other				(25)	(1,254)			. 479	480
Content Cont		73,197	70,021		` ′				60 172	56,000
Total current assets 3,378,463 1,684,013 1,084		79.222	50 451	income tax expense					. 60,172	56,002
December 10,588 5.375 10,588 10,					(25)	(8,476)		e e	(13.853)	(7.918)
Computer equipment & 18.872 18.90 18.872 18.90 18.872 18.90 18.872 18.90 18.872 18.90 18.872 18.90 18.872 18.90 18.872 18.90									. (15,655)	(7,510)
Deferred state 18,872 18,090 18,000 18		110,000	0,070			(3.665)				
Emitture & fixtures 18,872 18,979 18,872 18,979 18,2872 19,000 18,2872 19,000 18,2872 19,000 18,2872 19,000 18,2872 19,000 18,2872 19,000 18,2872 19,000 18,2872 19,000 18,2872 19,000 18,2872 19,000 18,2872 19,000 18,2872 19,000 19,		79,887	69,457		•••	(3,003)	•••		. 253	(246)
Consolidated Balalence Consolidated Balance Sheet, Vars Ended Consolidated Balalence Sheet, Vars Ended Consolidated Balalence Sheet, Vars Ended Consolidated Inconeurity Consolidated Inconeurit	Furniture & fixtures	18,872	18,090							
Definition Sample						443		equity (deficit)	. 47,051	48,318
Property & equipment,	_ 5			Total deferred				П		
December Content Con		82,250	82,250							
Exercace Consolidated Consolid	1 2 11	260.073	237 145			(3,222)			itracts with Cu	istomers (Topic
Met Income (loss) (5,998) (24,324) (43) (2	200,075	237,113	•	(25)	(11.608)	(710)	000)		
Income allocated to participating Property & equipment, net. 158,276 160,880 161,382 48,142 160,00d will. 503,388 161,382 48,142 160,00d will. 503,388 161,382 348,142 161,382 162,00d will. 503,388 161,382 348,142 160,00d will. 503,388 161,382 348,142 161,382 348,142 161,382 162,382					. ,			Recent Dividends:		
Property & equipment, net. 158,276 160,880 161,382 161,382 161,382 161,383 161,3	amortization	101,797	76,265		(2,770)	(21,521)	.01	1. Stein Mart, Inc. common.		
Retained earnings Second								F.B	D 1	D 11
Second S						2				
Deferred commissions, non-current.										
Non-current		505,566	101,362		(5,000)	(24.22()				
Deferred revenue, current 1,634,474 20,418 1,600 20,418 1,600 20,418 1,600 20,418 1,600 20,418 1,600 20,418 1,600 20,418 1,600 20,418 1,600 20,418 1,600 20,418 1,600 20,418 1,000 20,418 1,000 20,418 1,000 20,418 1,000 20,418 1,000 20,418 1,000 20,000 20,114/2017 20,131/2017 2		64,766	37,920		(5,998)	(24,326)	•••			
Total assets				2 2				12/28/2016 0.07 12/15/201	6 12/30/2016	01/13/2017
Accrued compensation 226,041 11,040 Accrued compensation 226,061 145,365 Accrued expenses & other liabilities 125,641 84,631 Accrued expenses & other liabilities 1,045,138 730,949 Seferred revenue, current 673,018 489,913 Total current liabilities 1,045,138 730,949 Seferred revenue, current liabilities 1,045,138 730,949 Seferred revenue, current liabilities 1,045,138 730,949 Seferred revenue, liabilities 1,045,138 Seferred revenue, liabilities 1,045,138 Seferred liabilities 1,045,138 Seferred liabilities 1,045,138 Seferred liabilities 1,045,138 Seferre	Total assets				46,706	46,342			7 03/31/2017	
Accrued expenses & other liabilities 125,641 84,631 Deferred revenue, current 673,018 489,913 Total current liabilities 1,045,138 730,949 Total current liabilities 1,045,138 730,949 Total current liabilities 1,045,138 730,949 Total current liabilities 2,049,29 178,792 Total liabilities 1,934,648 277,175 Total liabilities 2,2979,786 140,081,124 comprehensive income (ones) (one) (one				Weighted average	· ·	ŕ				
Liabilities 125,641 84,631 Year end shares 125,641 84,913 Year end shares 0utstanding 47,874 47,978 1. Stein Mart, Inc. common. 1. S		226,061	145,365	shares outstanding				0.00		04/14/2017
Deferred revenue, current		125 641	94 621		46,706	46,342		Annual Dividends		
Total current liabilities					47.074	47.070				
Convertible senior notes, net					47,874	47,978				
Net income (loss) Per share - diluted. \$(0.13) \$(0.52) \$0.01		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	,.		\$(0.13)	\$(0.52)	\$0.01	20160.30 2017	0.15	
Deferred revenue, non-current 204,929 178,792 per share - diluted \$(0.13) \$(0.52) \$0.01 Official Changes On Mar. 26, 2019, Co.'s Senior Counsel, Kristina S. Raevska has been promoted to the position of Vice Dividends per common share \$0.07 \$0.30 \$0.30 \$0	net	1,634,474			Φ(0.13)	ψ(0.32)	φ0.01	STV GROUP, INC.		
Dividends per Dividends per Common share S0.07 S0.30 SynALLOY CORP.				` '	\$(0.13)	\$(0.52)	\$0.01		5, 2019, Co.'s	Senior Counsel,
Non-current 95,245 98,383 Total number of common 1,934,648 277,175 Total labilities 2,979,786 1,008,124 Common stock 149 143 Accumulated other comprehensive income (loss) (2,506) 156 (3,506);		204,929	178,792	Dividends per				Kristina S. Raevska has been pro	moted to the p	osition of Vice
Total non-current liabilities		05 245	00 202			\$0.07	\$0.30			
Indition 1,934,648 277,175 Total liabilities 2,979,786 1,008,124 143		95,245	98,383		nn n					
Total liabilities. 2,979,786 1,008,124 Common stock 149 143 143 143 143 143 143 143 143 143 143		1.934.648	277.175		²¹² 9,500			•	nt Voors Endo	d Dec. 21 (\$).
Common stock 149 143 stockholders					na					
Accumulated other comprehensive income (10ss) (2,506) 156 No. 2014-09, Revenue from Contracts with Customers (Topic Additional paid-in capital 2,754,858 Retained earnings (2,504) (1232 044) (955 871) Retained carpings (1230 044) (955 871) Restated ro reflect adoption of Accounting Standards Update (10ss) (1232 044) (955 871) Restated ro reflect adoption of Accounting Standards Update (1230 045) Retained carping Standards Update (1230 045) Retained carping Standards Update (1230 045) Retained contracts with Customers (Topic Gross profit (1237,339) (121,661,303) (1237,339) (121,661,303) (1237,339) (121,661,303) (1237,339) (121,661,303) (1237,339) (1	Common stock			stockholders	^{™™} 766	• • • •	•••	201		
Comprehensive income Restated to reflect adoption of Accounting Standards Update Cost of sales 229,604,080 173,066,732 121,661,303 (1,303 1,304 1,305 1,30				□ p	4		.d.ud YY fir	Net sales 280,841,41	, ,	
Additional paid-in capital	-	(0.500	150	No. 2014 00 P	aoption of A	counting Star	tomora (T:	Cost of sales	80 173,066,732	2 121,661,303
capital 2,754,858 2,086,893 Retained earnings (2000): administrative (27,691,874 24,874,589 22,672,872 27,691,874 24,874,589 27,691,874 24,874 24,874 24,874 24,874 24,874 24,874 24,874 24,874 24,874 24,874 24,874 24,874 24,874 24,874 24,874 24,874 24,874 2		(2,506)	156						39 28,080,950	0 16,904,479
Retained earnings (accumulated deficit) (1 232 044) (955 871) Consolidated Balance Sheet, Tears Ended (\$000): 02/02/19 ©02/03/18 expense		2 754 858	2 086 803		=					
(accumulated deficit) (1.232.044) (055.871) (2.702/19 = 02/03/18 Cxpclist		2,754,050	2,000,090	Consolidated Balance	e Sheet, Yea				74 24 074 504	0 22 672 972
(tevised) requisition related		(1,232,044)	(955,871)			02/02/19		•	+ 24,0/4,389	22,012,812
							(1cviseu)	1		

costs	1,211,797	794,983	106,227	Consolidated Balance Sheet, Yes		c. 31 (\$):
Earn-out adjustments	1,430,682	688,523			2018	(revised)
Loss (gain) on	1,130,002	000,525	•••	Cash & cash equivalents	2,220,272	14,706
sale-leaseback	(334,273)	(334,273)	2,371,778	Accounts receivable,	, , , ,	,,,,,
Operating income				gross	41,234,358	28,739,481
(loss)	21,237,259	2,057,128	(8,246,398)	Less allowance for	160 107	25.000
Interest expense Change in fair	2,210,506	985,366	932,572	doubtful accounts	169,107 41,065,251	35,000 28,704,481
value of interest				Raw materials	59,778,767	37,748,316
rate swap	19,484	96,696	(12,997)	Work-in-process	21,033,532	9,491,408
Other income				Finished goods	33,389,087	24,885,457
(expense), net	(2,572,598)	310,043		Total inventories, net	114,201,386	72,125,181
Income (loss) before income taxes	16,473,639	1,478,501	(9,191,967)	Prepaid expenses & other	9,983,416	6 902 072
Current income	10,473,039	1,476,501	(9,191,907)	Current assets	, ,	6,802,072 107 646 440
taxes provision				Land	62,916	62,916
(benefit) - federal	3,468,673	1,067,490	(980,495)	Leasehold improvements	1,162,942	544,186
Current income				Buildings	412,301	412,301
taxes provision (benefit) - state	290,459	106,832	190,230	Machinery, fixtures & equipment	91,514,620	81,229,311
Total current	290,439	100,632	190,230	Machinery & equipment	91,314,020	61,229,311
income taxes				under capital lease	1,416,114	401,077
provision (benefit)	3,759,132	1,174,322	(790,265)	Construction-in-progress	3,643,795	2,881,654
Deferred income				Property, plant &		
taxes provision	(107.970)	(1.042.284)	(1 220 202)	equipment, gross	98,212,688	85,531,445
(benefit) - federal Deferred income	(107,879)	(1,043,384)	(1,329,302)	depreciation	57,288,233	50,451,436
taxes provision				Property, plant &	37,200,233	30,431,430
(benefit) - state	(275,043)	6,201	(78,433)	equipment, net	40,924,455	35,080,009
Total deferred				Goodwill	9,799,992	6,003,525
income taxes	(202.022)	(1.025.102)	(1.405.505)	Intangible assets, net	9,696,112	10,880,521
provision (benefit) Provision for	(382,922)	(1,037,183)	(1,407,735)	Deferred charges, net & other non-current assets	507.062	262.655
(benefit from)				Total assets	507,962	263,655 159,874,150
income taxes	3,376,210	137,139	(2,198,000)	Accounts payable	25,073,698	24,256,812
Net income (loss)		ŕ		Accrued salaries, wages		
from continuing				& commissions	5,208,495	3,219,190
operations	13,097,429	1,341,362	(6,993,967)	Accrued taxes, other than	952 116	021 476
Net income (loss) from discontinued				income taxes	852,116	921,476
operations, net of				earn-out liability	2,906,822	1,663,751
tax			(99,334)	Advances from customers	177,518	184,874
Net income (loss)	13,097,429	1,341,362	(7,093,301)	Accrued insurance	321,000	372,000
Weighted average				Accrued professional fees	256,296	343,706
shares outstanding - basic	8,806,079	8,704,730	8,649,745	Warranty reserve	38,020 265,605	37,771 208,717
Weighted average	0,000,077	0,704,730	0,042,743	Accrued insurance	203,003	200,717
shares outstanding				financing liability	347,440	224,961
- diluted	8,877,609	8,727,487	8,649,745	Customer rebate liability	701,361	439,912
Year end shares	0 075 701	0.722.221	0.660.210	Current portion,		£ 40,000
outstanding Income (loss) per	8,875,721	8,733,231	8,669,310	environmental reserves		549,000
share from				gain sale-leaseback	334,273	334,273
continuing				Current portion of	,	,
operations - basic	\$1.49	\$0.15	\$(0.81)	capital lease obligation	267,028	76,198
Income (loss) per				Other accrued items	487,712	417,625
share from discontinued				Total current liabilities	37,237,384 76,405,458	33,250,266 25,913,557
operations - basic			\$(0.01)	Long-term portion of	70,403,438	23,913,337
Net income (loss)			. ()	earn-out liability	4,702,562	3,170,099
per share - basic	\$1.49	\$0.15	\$(0.82)	Long-term deferred		
Income (loss) per				sale-leaseback gain	5,599,077	5,933,350
share from continuing				Other long-term	252,988	635,910
operations -				liabilities	1,717,291	1,270,542
diluted	\$1.48	\$0.15	\$(0.81)	Common stock	10,300,000	10,300,000
Income (loss) per				Capital in excess of par		
share from				value	36,520,840	35,193,152
discontinued				Retained earnings	69 065 410	59 120 292
operations - diluted			\$(0.01)	(accumulated deficit)	68,965,410	58,129,382
Net income (loss)	•••	•••	ψ(0.01)	comprehensive income		
per share - diluted	\$1.48	\$0.15	\$(0.82)	(loss)		(10,864)
Dividends declared	_			Less: cost of common		
& paid	\$0.25	\$0.13		stock in treasury	13,302,164	13,911,244
Total number of			410	Total shareholders' equity (deficit)		90 700 426
employees	607	533	417		1()) 484 084	
employees Number of common	607	533	412	equity (deficit)	102,484,086	89,700,426
employees Number of common shareholders	607	533 468				
Number of common shareholders	³ 442	[₫] 468	⁵ 525	Reclassified to conform with 20		
Number of common	³ 442	[₫] 468	⁵ 525	Reclassified to conform with 20 Recent Dividends:		
Number of common shareholders	3 ₄₄₂ form with 201 017 presentation	⁴ 468 18 presentatio on; ³ As of Ma	5525 n; ² Reclassi-	Reclassified to conform with 20. Recent Dividends: 1. Synalloy Corp. common.		

^{1.} Synalloy Corp. common.

[△] As of March 9, 2018; [△] As of March 10, 2017

Payable ExDate Amt Declared Record

10/05/2017 10/25/2017 11/06/2017 10/24/2017 0.13 11/16/2018 11/30/2018 12/12/2018 11/29/2018 0.25

Annual Dividends:

1. Synalloy Corp. common.

 $2017.\dots\dots.0.13\quad 2018.\dots\dots.0.25$

SYNDAX PHARMACEUTICALS INC

Offering On Mar. 27, 2019, Co. announced that it has entered into an agreement with Biotechnology Value Fund, L.P. ("BVF") and other leading life sciences investors for the purchase of 4,366,666 shares of common stock at a purchase price of \$6.00 per share, representing a premium of 30% to the share price as of market close on Mar. 26, as well as warrants to purchase up to 2,183,331 shares of common stock at an exercise price of \$12.00 per share, and warrants to purchase up to 2,183,335 shares of common stock at an exercise price of \$18.00 per share. Co. anticipates aggregate gross proceeds from the offering will be approximately \$26,200,000 (excluding any proceeds to be received upon exercise of the warrants). Closing of the transaction is expected to occur on or about Mar. 29, 2019.

TEXAS INSTRUMENTS INC.

Annual Meeting Development On Mar. 26, 2019, Co. announced that its Annual Meeting of Stockholders will be held on Apr. 25, 2019 at 8:30 a.m. (Central time), in the auditorium on

Co.'s property at 12500 TI TILRAY INC Annual Report Consolidated Income	Boulevard, I	Dallas, TX.	
(\$000):	Succession	Tours Emaca	200. 01
(4)-	2018	¹¹ 2017	¹¹ 2016
		(revised)	(revised)
Revenue	43,130	20,538	12,644
Cost of sales	28,855	9,161	9,974
Gross margin	14,275	11,377	2,670
Research &			
development			
expenses	4,264	3,171	1,136

Cost of sales	28,855	9,161	9,974
Gross margin	14,275	11,377	2,670
Research &			
development			
expenses	4,264	3,171	1,136
Sales & marketing			
expenses	15,366	7,164	3,599
General &			
administrative			
expenses	31,307	8,401	4,890
Stock-based			
compensation			
expense	20,988	139	94
Operating income	*		
(loss)	(57,650)	(7,498)	(7,049)
Foreign exchange	. , ,		. , ,
gain (loss), net	(7,234)	1,363	186
Interest expense,	(., - ,	,	
net	9,110	1,686	1,019
Other income		,	,
(expense), net	1,820	12	(1)
Income before	,-		` /
income taxes			
expense (recovery)			
- Canada	(25,333)	(7,411)	(7,883)
Income before	(==,===)	(,,,,,,,	(.,)
income taxes			
expense (recovery)			
- U.S	(42,418)		
Income before	(,)		
income taxes			
expense (recovery)			
- Portugal	(2,208)		
Income before	(=,===)		
income taxes			
expense (recovery)			
- other countries	(2,215)	(398)	
Income (loss)	() -)	()	
before income taxes			
expense (recovery)	(72,174)	(7,809)	(7,883)
Deferred income tax	(, , , ,	(, , ,	(.,,
expense (recovery)	(4,485)		
Current income tax	(1,100)		
expense expense			
(recovery)	34		
Net income (loss)	(67,723)	(7,809)	(7,883)
Weighted average	(,-	(- / /	(.,)

83,010

75,000

75,000

shares outstanding

Weighted average shares outstanding

- diluted	83,010	75,000	75,000	Additional paid-in
Year end shares outstanding	93,171			capital
Net earnings (loss)	25,171	•••	•••	comprehensive income
per share - basic	\$(0.82)	\$(0.10)	\$(0.11)	(loss)
Net earnings (loss) per share - diluted	\$(0.82)	\$(0.10)	\$(0.11)	Retained earnings (accumulated deficit) (108,177) (40,454)
Number of full time employees		²³ 313		Total stockholders' equity (deficit)
Number of part time employees		2317		Reclassified to conform with 2018 presentation
Total number of	2688	2∄330		Recent Dividends:
employees Number of class 2		330	•••	Tilray Inc class 1 common. No dividends paid.
common stockholders	24585			2. Tilray Inc class 2 common. No dividends paid.
Reclassified to conform	with 2018 1	oresentation;	As Is; As	Annual Dividends:
of June 4, 2018; Approxim	-			Tilray Inc class 1 common. No dividends paid.
Consolidated Balance Sh	ieet, Years	Ended Dec. 2018	31 (\$000): 2017	2. Tilray Inc class 2 common.
		2016	(revised)	No dividends paid.
Cash & cash equivalents		487,255	2,323	TONIX PHARMACEUTICALS HOLDING CORP Annual Report
Short-term investments Accounts receivable,		30,335	• • • •	Consolidated Income Statement, Years Ended Dec. 31 (\$):
gross		16,817	991	2018 ¹¹ 2017 ²¹ 2016
Allowance		292	8	(revised) (revised)
Accounts receivable, net Other receivables		16,525 969	983 1,131	Research & development expense . 17,558,000 13,342,000 28,533,000
Raw materials		2,132	1,131	General &
Work-in-process - dry		,		administrative
cannabis		9,982	1,396	expense
cannabis extracts		2,830	30	expenses
Finished goods - dry		,		Operating income
cannabis		113	3,501	(loss) (26,322,000) (21,291,000) (38,969,000) Interest income,
extracts		1,083	2,158	net
Finished goods -				Net income (loss) (26,089,000) (21,123,000) (38,842,000)
accessories		71 16,211	173 7,421	Preferred stock deemed dividend 3,266,000
Prepaid expenses & other		10,211	7,421	Net income (loss)
current assets		3,007	545	available to common
Total current assets Land		554,302 4,498	12,403 2,547	stockholders (29,355,000) (21,123,000)
Buildings & leasehold		7,770	2,547	shares outstanding
improvements		51,111	19,569	- basic
Laboratory & manufacturing equipment		6,131	2,815	Weighted average shares outstanding
Office & computer		,		- diluted
equipment		970	571	Year end shares
lease		9,661	9,191	outstanding
Construction in process		15,343	9,872	per common share -
Property & equipment, gross		87,714	44,565	basic\$(26.81) \$\frac{3}{3}\$(31.70) \$(154.10)
Less: accumulated		07,711	11,505	Net income (loss) per common share -
depreciation &		7.500	4.500	diluted
amortization Property & equipment,		7,500	4,580	Number of full time
net		80,214	39,985	employees
Intangible assets, net		4,486	934	Number of common \$\frac{104}{2}\$ 106
Investments		16,911 754	626	Foreign currency
Total assets		656,667	53,948	translation
Accounts payable Accrued expenses & other		10,649	5,563	adjustments (5,000) (17,000)
current liabilities		14,818	2,021	Reclassified to conform with 2018 presentation; Restated to
Accrued obligations under		470	270	reflect the adoption of FASB ASU No 2016-18, (Topic 230); [3]
capital lease		470	379	Adjusted for 1-for-10 stock split, November 28, 2018; Shares
long-term debt			9,432	increased due to issuance of common stock related to restricted stock, 2017 Purchase Agreement, at-the-market offering, com-
Privateer Holdings debt			22 926	mitment shares, warrants and conversion of convertible preferred
facilities		25,937	32,826 50,221	stock; As of March 13, 2019; As of March 1, 2018; As of
Accrued obligations under				March 7, 2018
capital lease		8,286 4,424	8,579	Consolidated Balance Sheet, Years Ended Dec. 31 (\$): 2018 2017
Convertible senior notes		7,74		2018 = 2017 (revised)
due 2023, net of issuance		400.00=		Cash
Cost		420,367 459,014	58,800	Contract-related
Class 1 common stock		2		other current assets
Class 2 common stock		8		Prepaid expenses & other

current assets	1,022,000	947,000
Total current assets	26,056,000	26,443,000
Office furniture &		
equipment	317,000	311,000
Leasehold improvements	23,000	23,000
Total property, plant &		
equipment	340,000	334,000
Less: accumulated		
depreciation &		
amortization	297,000	243,000
Property & equipment,		
net	43,000	91,000
Restricted cash	100,000	89,000
Intangible asset	120,000	120,000
Security deposits		11,000
Total assets	26,319,000	26,754,000
Accounts payable	1,404,000	1,296,000
Contract-related	475,000	519,000
Compensation &		
compensation-related		
expenses	614,000	65,000
Professional fees &		
other accrued expenses	162,000	246,000
Accrued expenses	1,251,000	830,000
Total current liabilities	2,655,000	2,126,000
Deferred rent payable		12,000
Total liabilities	2,655,000	2,138,000
Common stock	3,000	1,000
Additional paid in		
capital	212,154,000	186,990,000
Retained earnings		
(accumulated deficit)	(188,452,000)	(162,363,000)
Accumulated other		
comprehensive income		
(loss)	(41,000)	(12,000)
Total stockholders'		
equity (deficiency)	23,664,000	24,616,000

 $^{^{\}hbox{$$\>$}}$ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Tonix Pharmaceuticals Holding Corp common. No dividends paid.

Annual Dividends:

1. Tonix Pharmaceuticals Holding Corp common. No dividends paid.

TONIX PHARMACEUTICALS HOLDING CORP Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, EisnerAmper LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Tonix Pharmaceuticals Holding Corp. and subsidiaries (the "Company") as of December 31, 2018 and 2017, and the related consolidated statements of operations, comprehensive loss, stockholders' equity, and cash flows for each of the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the consolidated financial position of the Company as of December 31, 2018 and 2017, and the consolidated results of their operations and their cash flows for each of the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has continuing losses and negative cash flows from operating activities which raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

d ULTA BEAUTY INC

Annual Report Consolidated Income Statement, Years Ended (\$000):

	02/02/19	02/03/18	01/28/17
		(revised)	(revised)
Net sales	6,716,615	5,884,506	4,854,737
Cost of sales	4,307,304	3,787,697	3,107,508
Gross profit	2,409,311	2,096,809	1,747,229
Selling, general &			
administrative			
expenses	1,535,464	1,287,232	1,073,834

Pre-opening				Accounts payable		404,016	325,758	provision (benefit)	77	176	202
expenses	19,767	24,286	18,571	Accrued payroll, bonus,				Deferred foreign			
Operating income	854,080	785,291	654,824	& employee benefits		96,020	82,593	income tax			
Interest income	,,,,,,	, .	/-	Accrued taxes		32,085	28,306	provision (benefit)	(217)	1,616	1,557
(expense), net	5,061	1,568	890	Other accrued liabilities		92,561	78,272	Total deferred	(217)	1,010	1,557
Income before	3,001	1,500	0,0	Deferred revenue		199.054	113,136	income tax			
income taxes	859,141	786,859	655,714	Accrued income taxes		,	14,101	provision (benefit)	94	(3,764)	3,465
Current federal	639,141	700,039	033,714			823,736		•	94	(3,704)	3,403
	127.255	220.006	104 100	Total current liabilities		,	642,166	Income tax	15 210	11.057	0.000
income taxes	137,255	230,006	194,199	Deferred rent		434,980	407,916	provision (benefit)	15,319	11,857	8,896
Current state				Deferred income taxes		83,864	59,403	Net income (loss)	36,949	75,085	10,051
income taxes	29,247	28,714	24,835	Other long-term				Net income			
Total current				liabilities		28,374	24,985	attributable to			
income taxes	166,502	258,720	219,034	Total liabilities		1,370,954	1,134,470	noncontrolling			
Deferred federal				Common stock		592	614	interest	(353)		
income taxes				Treasury stock-common,	at			Net income			
(benefit)	29,374	(26,256)	24,480	cost		24,908	18,767	attributable to			
Deferred state		. , ,	,	Additional paid-in				Ultra Clean			
income taxes				capital		738,671	698,917	Holdings, Inc	36,596	75,085	10,051
(benefit)	4,706	(839)	2,440	Retained earnings		,		Weighted average	/	,	-,
Total deferred	.,,,,,	(05))	2,	(accumulated deficit)		1,105,863	1,093,453	shares outstanding			
income taxes				Total stockholders'		1,105,005	1,075,455	- basic	38,366	33,409	32,632
	34,080	(27,095)	26,920			1,820,218	1,774,217		36,300	33,409	32,032
(benefit)				equity		1,620,216	1,//4,21/	Weighted average			
Income tax expense	200,582	231,625	245,954	E.				shares outstanding	20.010	24 202	22.150
Net income	658,559	555,234	409,760	Reclassified to conform	rm with 2019	presentation		- diluted	38,919	34,303	33,150
Weighted average						-		Year end shares			
shares				Recent Dividends:				outstanding	39,066	33,665	32,956
outstanding-basic	59,864	61,556	62,519	1. Ulta Beauty Inc cor	mmon.			Net income (loss)			
Weighted average				No dividends paid.				per share - basic	\$0.95	\$2.25	\$0.31
shares				Annual Dividends:				Net income (loss)			
outstanding-diluted	60,181	61,975	62,851	1. Ulta Beauty Inc cor	mmon.			per share - diluted	\$0.94	\$2.19	\$0.30
Year end shares	/	- /	- ,	No dividends paid.				Number of full time			
outstanding	58,584	60,822	62,129						[□] 3.837	$\square_{2,281}$	II _{1,799}
Net income (loss)	30,304	00,022	02,12)	ULTRA CLEAN HOLD	INGS INC			employees	-3,637	-2,261	-1,799
				Annual Report				Number of temporary	m	m	m
per common	¢11.00	do 02	DC 55	Consolidated Income	Statement,	Years Ended	(\$000):	employees	¹¹ 443	¹¹ 466	□384
share-basic	\$11.00	\$9.02	\$6.55		12/28/18	12/29/17	12/30/16	Total number of			
Net income (loss)						(revised)	(revised)	employees	¹¹ 4.280	$^{\text{II}}$ 2,747	¹¹ 2,183
per common				Revenues	1,096,523	924,351	562,759	Number of common	,	,,	,
share-diluted	\$10.94	\$8.96	\$6.52	Cost of goods sold	920,682	756,722	475,976	stockholders	II23	II_3	II4 ₅
Number of full time				Gross profit (loss)	175,841	167,629	86,783		3	3	3
employees	^{III} 216,000	¹¹² 13,700	¹ 21,600	Research &	170,011	107,025	00,702	Foreign currency			
Number of part time				development	13,287	11,666	9,900	translation			(202)
	ന്നത	III	mm		13,207	11,000	9,900	adjustments			(393)
amployage	⊞ ⊟28 000	⊞ ≌21 ∩∩∩	田屋つり つりり	Coloo le mondratina	16 206	12 740	11 560	5			
employees	□□28,000	□□21,000	120,200	Sales & marketing	16,306	13,748	11,568	•			
Total number of	[⊞] 28,000	±21,000		General &				☐ As is: ☐ As of Februa	rv 22. 2019: ^[]	As of Februa	rv 23, 2018:
Total number of employees	[⊞] 28,000	±21,000 · · ·	1220,200 1231,800	General & administrative	16,306 85,544	13,748 52,818	11,568 42,924	As is; As of February 24, 201	rv 22. 2019: ^[]	As of Februa	ary 23, 2018;
Total number of		•••	□□31,800	General & administrative Total operating	85,544	52,818	42,924	As of February 24, 201	ry 22, 2019; ^[]		
Total number of employees				General & administrative Total operating expenses				☐ As is; ☐ As of Februar ☐ As of February 24, 201 ☐ Consolidated Balance	ry 22, 2019; ^[]	Ended (\$000):
Total number of employees Number of common		•••	□□31,800	General & administrative	85,544 115,137	52,818 78,232	42,924 64,392	As of February 24, 201	ry 22, 2019; ^[]	Ended (\$000	
Total number of employees	 II3 ₃₈	 III ₄₂	¹¹² 31,800	General & administrative	85,544	52,818	42,924	As of February 24, 201	ry 22, 2019; ^[]	Ended (\$000):
Total number of employees Number of common stockholders	1338 Itely; As of	114 ₄₂ March 28, 2	¹¹² 31,800	General & administrative	85,544 115,137	52,818 78,232	42,924 64,392	As of February 24, 201 Consolidated Balance	ry 22, 2019; ^[] 7 Sheet, Years	Ended (\$000): ¹¹ 12/29/17
Total number of employees	1338 Itely; As of	114 ₄₂ March 28, 2	¹¹² 31,800	General & administrative	85,544 115,137	52,818 78,232	42,924 64,392	As of February 24, 201	ry 22, 2019; ^[] 7 Sheet, Years	Ended (\$000 12/28/18): 12/29/17 (revised)
Total number of employees Number of common stockholders As is; Approxima March 29, 2018; As of	 11338 attely; 3 As of	 [⊞] 42 f March 28, 2 017	©31,800 ©5 ₄₃ 019; ⁽⁴⁾ As of	General & administrative	85,544 115,137	52,818 78,232	42,924 64,392	As of February 24, 201 Consolidated Balance Cash & cash equivalents. Accounts receivable,	ry 22, 2019; ^E 7 Sheet, Years	Ended (\$000 12/28/18 144,145	12/29/17 (revised) 68,306
Total number of employees Number of common stockholders	 11338 attely; 3 As of	 [⊞] 42 F March 28, 2 017 rs Ended (\$00	□□31,800 □□543 019; □ As of	General & administrative	85,544 115,137 60,704	52,818 78,232 89,397	42,924 64,392 22,391	As of February 24, 201 Consolidated Balance Cash & cash equivalents Accounts receivable, gross	ry 22, 2019; ^E 7 Sheet, Years	Ended (\$000 12/28/18): 12/29/17 (revised)
Total number of employees Number of common stockholders As is; Approxima March 29, 2018; As of	 11338 attely; 3 As of	 [⊞] 42 f March 28, 2 017	11231,800 115343 1019; 43 As of 100:	General & administrative	85,544 115,137	52,818 78,232	42,924 64,392	As of February 24, 201 Consolidated Balance Cash & cash equivalents Accounts receivable, gross Reserve for doubtful	ry 22, 2019; ^E 7 Sheet, Years	Ended (\$000 12/28/18 144,145 229,956	12/29/17 (revised) 68,306
Total number of employees	III 38 ately; As of March 23, 20 e Sheet, Year	□□□ ₄₂ F March 28, 2 017 rs Ended (\$00 02/02/19	1231,800 11543 1019; As of 100: 102/03/18 (revised)	General & administrative	85,544 115,137 60,704	52,818 78,232 89,397	42,924 64,392 22,391	As of February 24, 201 Consolidated Balance Cash & cash equivalents Accounts receivable, gross Reserve for doubtful accounts	ry 22, 2019; ^E 7 Sheet, Years	Ended (\$000 12/28/18 144,145 229,956 123,000	12/29/17 (revised) 68,306 159,213
Total number of employees Number of common stockholders As is; Approxima March 29, 2018; As of Consolidated Balance Cash & cash equivalents	utely; ³ As of S March 23, 20 e Sheet, Year	 [⊞] 42 F March 28, 2 017 rs Ended (\$00	1231,800 1151 ₄₃ 1019; 4 As of 100: 1002/03/18 (revised) 277,445	General & administrative	85,544 115,137 60,704	52,818 78,232 89,397	42,924 64,392 22,391	As of February 24, 201 Consolidated Balance Cash & cash equivalents . Accounts receivable, gross	ry 22, 2019; ^E 7 Sheet, Years	Ended (\$000 12/28/18 144,145 229,956 123,000 106,956	12/29/17 (revised) 68,306 159,213 69,000 90,213
Total number of employees Number of common stockholders As is; Approxima March 29, 2018; As of Consolidated Balance Cash & cash equivalents Short-term investments.	IIB ₃₈ stely; As of March 23, 20 e Sheet, Year	10142 F March 28, 2 1017 S Ended (\$00 02/02/19 409,251	©31,800 ©543 019; [©] As of ©2/03/18 (revised) 277,445 120,000	General & administrative	85,544 115,137 60,704	52,818 78,232 89,397	42,924 64,392 22,391	Cash & cash equivalents . Accounts receivable, gross	ry 22, 2019; ^E 7 Sheet, Years	Ended (\$000 12/28/18 144,145 229,956 123,000 106,956 121,383	12/29/17 (revised) 68,306 159,213 69,000 90,213 183,457
Total number of employees	III 38 stely; As of March 23, 20 e Sheet, Year	□□□ ₄₂ F March 28, 2 017 rs Ended (\$00 02/02/19	1231,800 1151 ₄₃ 1019; 4 As of 100: 1002/03/18 (revised) 277,445	General & administrative	85,544 115,137 60,704	52,818 78,232 89,397	42,924 64,392 22,391	Cash & cash equivalents. Accounts receivable, gross	ry 22, 2019; ^E 7 Sheet, Years	Ended (\$000 12/28/18 144,145 229,956 123,000 106,956 121,383 50,959	159,213 69,000 90,213 183,457 43,826
Total number of employees	ately; ^a As of March 23, 20 e Sheet, Year	IIII ₄₂ F March 28, 2 D17 s Ended (\$00 02/02/19 409,251 136,819	1231,800 1543 1019; As of 100: 102/03/18 (revised) 277,445 120,000 101,090	General & administrative	85,544 115,137 60,704 (8,436)	52,818 78,232 89,397 (2,455)	42,924 64,392 22,391 (3,444)	As of February 24, 201 Consolidated Balance Cash & cash equivalents. Accounts receivable, gross	ry 22, 2019; ^E 7 Sheet, Years	Ended (\$000 12/28/18 144,145 229,956 123,000 106,956 121,383 50,959 13,774): 12/29/17 (revised) 68,306 159,213 69,000 90,213 183,457 43,826 9,557
Total number of employees	ately; ^a As of March 23, 20 e Sheet, Year	11 142 F March 28, 2 10 17 F Ended (\$00 02/02/19 409,251 136,819 651	□□31,800 □□5 ₄₃ 019; □ As of □02/03/18 (revised) 277,445 120,000 101,090 1,371	General & administrative	85,544 115,137 60,704	52,818 78,232 89,397	42,924 64,392 22,391	Cash & cash equivalents. Accounts receivable, gross Reserve for doubtful accounts. Accounts receivable, net. Raw materials Work in process. Finished goods	ry 22, 2019; ^E 7 Sheet, Years	Ended (\$000 12/28/18 144,145 229,956 123,000 106,956 121,383 50,959	159,213 69,000 90,213 183,457 43,826
Total number of employees	ately; ³ As of S March 23, 20 e Sheet, Year	IIII ₄₂ F March 28, 2 D17 s Ended (\$00 02/02/19 409,251 136,819	1231,800 1543 1019; As of 100: 102/03/18 (revised) 277,445 120,000 101,090	General & administrative	85,544 115,137 60,704 (8,436)	52,818 78,232 89,397 (2,455)	42,924 64,392 22,391 (3,444)	Cash & cash equivalents . Accounts receivable, gross	ry 22, 2019; ^E 7 Sheet, Years	Ended (\$000 12/28/18 144,145 229,956 123,000 106,956 121,383 50,959 13,774 186,116	12/29/17 (revised) 68,306 159,213 69,000 90,213 183,457 43,826 9,557 236,840
Total number of employees	utely; As of March 23, 20 e Sheet, Year	□□□ ₄₂ F March 28, 2 D17 S Ended (\$00 02/02/19 409,251 136,819 651 136,168	1231,800 1543 1019; As of 102: 102: 102: 102: 102: 102: 102: 102: 102: 103: 104: 104: 105: 106: 107: 106: 107: 10	General & administrative	85,544 115,137 60,704 (8,436)	52,818 78,232 89,397 (2,455)	42,924 64,392 22,391 (3,444)	As of February 24, 201 Consolidated Balance Cash & cash equivalents Accounts receivable, gross Reserve for doubtful accounts Accounts receivable, net Raw materials Work in process Finished goods Inventories Prepaid expenses & other current assets	ry 22, 2019; ^E 7 Sheet, Years	Ended (\$000 12/28/18 144,145 229,956 123,000 106,956 121,383 50,959 13,774 186,116 25,708	12/29/17 (revised) 68,306 159,213 69,000 90,213 183,457 43,826 9,557 236,840 12,089
Total number of employees	ately; [®] As of March 23, 20 e Sheet, Year	11 142 F March 28, 2 10 17 F Ended (\$00 02/02/19 409,251 136,819 651	□□31,800 □□5 ₄₃ 019; □ As of □02/03/18 (revised) 277,445 120,000 101,090 1,371	General & administrative	85,544 115,137 60,704 (8,436)	52,818 78,232 89,397 (2,455)	42,924 64,392 22,391 (3,444)	Cash & cash equivalents. Accounts receivable, gross	ry 22, 2019; ^E 7 Sheet, Years	Ended (\$000 12/28/18 144,145 229,956 123,000 106,956 121,383 50,959 13,774 186,116 25,708 462,925	12/29/17 (revised) 68,306 159,213 69,000 90,213 183,457 43,826 9,557 236,840
Total number of employees	attely; ^a As of March 23, 20 e Sheet, Year	March 28, 2 2017 S Ended (\$00 02/02/19 409,251 136,819 651 136,168 1,214,329	□□31,800 □□543 019; □ As of □02/03/18 (revised) 277,445 120,000 101,090 1,371 99,719 1,096,424	General & administrative	85,544 115,137 60,704 (8,436)	52,818 78,232 89,397 (2,455)	42,924 64,392 22,391 (3,444) (17,459)	Cash & cash equivalents. Accounts receivable, gross	ry 22, 2019; ^E 7 Sheet, Years	Ended (\$000 12/28/18 144,145 229,956 123,000 106,956 121,383 50,959 13,774 186,116 25,708 462,925 4,727	12/29/17 (revised) 68,306 159,213 69,000 90,213 183,457 43,826 9,557 236,840 12,089
Total number of employees	ately; ³ As of March 23, 20 e Sheet, Year	March 28, 2 2017 S Ended (\$00 02/02/19 409,251 136,819 651 136,168 1,214,329 138,116	□□31,800 □□543 019; □ As of □02/03/18 (revised) 277,445 120,000 101,090 1,371 99,719 1,096,424 98,666	General & administrative	85,544 115,137 60,704 (8,436)	52,818 78,232 89,397 (2,455)	42,924 64,392 22,391 (3,444)	As of February 24, 201 Consolidated Balance Cash & cash equivalents. Accounts receivable, gross. Reserve for doubtful accounts. Accounts receivable, net. Raw materials. Work in process. Finished goods. Inventories. Prepaid expenses & other current assets. Total current assets. Land. Building.	ry 22, 2019; ^E 7 Sheet, Years	Ended (\$000 12/28/18 144,145 229,956 123,000 106,956 121,383 50,959 13,774 186,116 25,708 462,925	12/29/17 (revised) 68,306 159,213 69,000 90,213 183,457 43,826 9,557 236,840 12,089 407,448
Total number of employees	ately; ³ As of March 23, 20 e Sheet, Year	March 28, 2 2017 S Ended (\$00 02/02/19 409,251 136,819 651 136,168 1,214,329	□□31,800 □□543 019; □ As of □02/03/18 (revised) 277,445 120,000 101,090 1,371 99,719 1,096,424	General & administrative	85,544 115,137 60,704 (8,436)	52,818 78,232 89,397 (2,455)	42,924 64,392 22,391 (3,444) (17,459)	Cash & cash equivalents. Accounts receivable, gross	ry 22, 2019; ^E 7 Sheet, Years	Ended (\$000 12/28/18 144,145 229,956 123,000 106,956 121,383 50,959 13,774 186,116 25,708 462,925 4,727	12/29/17 (revised) 68,306 159,213 69,000 90,213 183,457 43,826 9,557 236,840 12,089 407,448
Total number of employees	utely; As of March 23, 20 e Sheet, Year	March 28, 2 2017 S Ended (\$00 02/02/19 409,251 136,819 651 136,168 1,214,329 138,116	□□31,800 □□543 019; □ As of □02/03/18 (revised) 277,445 120,000 101,090 1,371 99,719 1,096,424 98,666	General & administrative	85,544 115,137 60,704 (8,436)	52,818 78,232 89,397 (2,455)	42,924 64,392 22,391 (3,444) (17,459)	As of February 24, 201 Consolidated Balance Cash & cash equivalents. Accounts receivable, gross. Reserve for doubtful accounts. Accounts receivable, net. Raw materials. Work in process. Finished goods. Inventories. Prepaid expenses & other current assets. Total current assets. Land. Building.	ry 22, 2019; ^E 7 Sheet, Years	Ended (\$000 12/28/18 144,145 229,956 123,000 106,956 121,383 50,959 13,774 186,116 25,708 462,925 4,727	12/29/17 (revised) 68,306 159,213 69,000 90,213 183,457 43,826 9,557 236,840 12,089 407,448
Total number of employees Number of common stockholders As is; Approxima March 29, 2018; As of Consolidated Balance Cash & cash equivalents Short-term investments. Receivables, gross Reserve for doubtful accounts. Receivables, net Merchandise inventories net Prepaid expenses & othe current assets Prepaid income taxes	ately; [©] As of F March 23, 20 e Sheet, Year	THe depth of the second	1231,800 1543 1019; As of 102: 102: 102: 102: 102: 102: 102: 102: 103: 120: 100: 101: 100: 101: 100: 101: 100: 101: 100: 10	General & administrative	85,544 115,137 60,704 (8,436) (5,075)	52,818 78,232 89,397 (2,455) 8,869	42,924 64,392 22,391 (3,444) (17,459)	As of February 24, 201 Consolidated Balance Cash & cash equivalents. Accounts receivable, gross	ry 22, 2019; ^E 7 Sheet, Years	Ended (\$000 12/28/18 144,145 229,956 123,000 106,956 121,383 50,959 13,774 186,116 25,708 462,925 4,727 32,243	12/29/17 (revised) 68,306 159,213 69,000 90,213 183,457 43,826 9,557 236,840 12,089 407,448
Total number of employees	ately; ³ As of March 23, 20 e Sheet, Year	**March 28, 2 017 **S Ended (\$00 02/02/19 409,251 136,819 651 136,168 1,214,329 138,116 16,997 1,914,861 994,668	1019; As of 1019; As of 1019; As of 102/03/18 (revised) 277,445 120,000 101,090 1,371 99,719 1,096,424 98,666 1,489 1,693,743	General & administrative	85,544 115,137 60,704 (8,436)	52,818 78,232 89,397 (2,455)	42,924 64,392 22,391 (3,444) (17,459)	Cash & cash equivalents. Accounts receivable, gross	ry 22, 2019; ^E 7 Sheet, Years	Ended (\$000 12/28/18 144,145 229,956 123,000 106,956 121,383 50,959 13,774 186,116 25,708 462,925 4,727 32,243 31,342	11,672
Total number of employees	ately; ³ As of March 23, 20 e Sheet, Year	□□□ ₄₂ F March 28, 2 D17 S Ended (\$00 02/02/19 409,251 136,819 651 136,168 1,214,329 138,116 16,997 1,914,861	□□31,800 □□343 019; □ As of □02/03/18 (revised) 277,445 120,000 101,090 1,371 99,719 1,096,424 98,666 1,489 1,693,743 834,931	General & administrative	85,544 115,137 60,704 (8,436) (5,075)	52,818 78,232 89,397 (2,455) 8,869	42,924 64,392 22,391 (3,444) (17,459)	As of February 24, 201 Consolidated Balance Cash & cash equivalents. Accounts receivable, gross	ry 22, 2019; ^E 7 Sheet, Years	Ended (\$000 12/28/18 144,145 229,956 123,000 106,956 121,383 50,959 13,774 186,116 25,708 462,925 4,727 32,243 31,342 5,764 57,602	11,672 3,318 19,781
Total number of employees	ately; ³ As of March 23, 20 e Sheet, Year	**Time	1231,800 1543 1019; As of 102/03/18 (revised) 277,445 120,000 101,090 1,371 99,719 1,096,424 98,666 1,489 1,693,743 834,931 705,943	General & administrative	85,544 115,137 60,704 (8,436) (5,075)	52,818 78,232 89,397 (2,455) 8,869	42,924 64,392 22,391 (3,444) (17,459)	Cash & cash equivalents. Accounts receivable, gross. Reserve for doubtful accounts. Accounts receivable, net. Raw materials. Work in process. Finished goods. Inventories. Prepaid expenses & other current assets. Total current assets. Land. Building. Computer equipment & software. Furniture & fixtures. Machinery & equipment. Leasehold improvements	ry 22, 2019; ^E 7 Sheet, Years	Ended (\$000 12/28/18 144,145 229,956 123,000 106,956 121,383 50,959 13,774 186,116 25,708 462,925 4,727 32,243 31,342 5,764 57,602 38,625	11,672 3,318 19,781 22,839
Total number of employees Number of common stockholders As is; Approxima March 29, 2018; As of Consolidated Balance Cash & cash equivalents Short-term investments. Receivables, gross Reserve for doubtful accounts Merchandise inventories net Merchandise inventories net Prepaid expenses & othe current assets Prepaid income taxes Total current assets Equipment & fixtures Leasehold improvement telectronic equipment & software	ately; As of March 23, 20 e Sheet, Year	□□□ ₄₂ F March 28, 2 D17 F Ended (\$00 02/02/19 409,251 136,819 651 136,168 1,214,329 138,116 16,997 1,914,861 994,668 785,276 544,618	10231,800 10343 1019; As of 102/03/18 (revised) 277,445 120,000 101,090 1,371 99,719 1,096,424 98,666 1,489 1,693,743 834,931 705,943 485,368	General & administrative	85,544 115,137 60,704 (8,436) (5,075) 57,343	52,818 78,232 89,397 (2,455) 8,869 78,073	42,924 64,392 22,391 (3,444) (17,459) 36,406	Cash & cash equivalents. Accounts receivable, gross	ry 22, 2019; ^E 7 Sheet, Years	Ended (\$000 12/28/18 144,145 229,956 123,000 106,956 121,383 50,959 13,774 186,116 25,708 462,925 4,727 32,243 31,342 5,764 57,602 38,625 645	11,672 3,318 19,781 22,839
Total number of employees Number of common stockholders As is; Approxima March 29, 2018; As of Consolidated Balance Cash & cash equivalents Short-term investments. Receivables, gross Reserve for doubtful accounts Receivables, net Merchandise inventories net Prepaid expenses & othe current assets Prepaid income taxes Total current assets Equipment & fixtures Leasehold improvement Electronic equipment & software Construction in progress	ately; As of March 23, 20 e Sheet, Year	**Time	1231,800 1543 1019; As of 102/03/18 (revised) 277,445 120,000 101,090 1,371 99,719 1,096,424 98,666 1,489 1,693,743 834,931 705,943	General & administrative	85,544 115,137 60,704 (8,436) (5,075)	52,818 78,232 89,397 (2,455) 8,869	42,924 64,392 22,391 (3,444) (17,459)	Cash & cash equivalents. Accounts receivable, gross	ry 22, 2019; ^E 7 Sheet, Years	Ended (\$000 12/28/18 144,145 229,956 123,000 106,956 121,383 50,959 13,774 186,116 25,708 462,925 4,727 32,243 31,342 5,764 57,602 38,625 645 42,501	12/29/17 (revised) 68,306 159,213 69,000 90,213 183,457 43,826 9,557 236,840 12,089 407,448 11,672 3,318 19,781 22,839
Total number of employees	attely; ^(a) As of March 23, 20 e Sheet, Year	**March 28, 2 D17 **S Ended (\$00 02/02/19 **409,251 136,819 **651 136,168 **1,214,329 **138,116 **16,997 **1,914,861 **994,668 **785,276 **544,618 **50,574	©31,800 ©543 019; As of 001: ©02/03/18 (revised) 277,445 120,000 101,090 1,371 99,719 1,096,424 98,666 1,489 1,693,743 834,931 705,943 485,368 122,419	General & administrative	85,544 115,137 60,704 (8,436) (5,075) 57,343	52,818 78,232 89,397 (2,455) 8,869 78,073	42,924 64,392 22,391 (3,444) (17,459) 36,406	Cash & cash equivalents. Accounts receivable, gross	ry 22, 2019; ^E 7 Sheet, Years	Ended (\$000 12/28/18 144,145 229,956 123,000 106,956 121,383 50,959 13,774 186,116 25,708 462,925 4,727 32,243 31,342 5,764 57,602 38,625 645	11,672 3,318 19,781 22,839
Total number of employees	attely; ^(a) As of March 23, 20 e Sheet, Year	□□□ ₄₂ F March 28, 2 D17 F Ended (\$00 02/02/19 409,251 136,819 651 136,168 1,214,329 138,116 16,997 1,914,861 994,668 785,276 544,618	10231,800 10343 1019; As of 102/03/18 (revised) 277,445 120,000 101,090 1,371 99,719 1,096,424 98,666 1,489 1,693,743 834,931 705,943 485,368	General & administrative	85,544 115,137 60,704 (8,436) (5,075) 57,343 52,268 2,298	52,818 78,232 89,397 (2,455) 8,869 78,073 86,942 3,662	42,924 64,392 22,391 (3,444) (17,459) 36,406 18,947	Cash & cash equivalents. Accounts receivable, gross. Reserve for doubtful accounts. Accounts receivable, net. Raw materials. Work in process. Finished goods. Inventories. Prepaid expenses & other current assets. Total current assets. Land. Building. Computer equipment & software Furniture & fixtures. Machinery & equipment. Leasehold improvements Vehicles. Accumulated depreciation Construction in progress. Equipment, real estate &	ry 22, 2019; ^E 7 Sheet, Years	Ended (\$000 12/28/18 144,145 229,956 123,000 106,956 121,383 50,959 13,774 186,116 25,708 462,925 4,727 32,243 31,342 5,764 57,602 38,625 645 42,501	12/29/17 (revised) 68,306 159,213 69,000 90,213 183,457 43,826 9,557 236,840 12,089 407,448 11,672 3,318 19,781 22,839
Total number of employees Number of common stockholders As is; Approxima March 29, 2018; As of Consolidated Balance Cash & cash equivalents Short-term investments. Receivables, gross Reserve for doubtful accounts Merchandise inventories net Merchandise inventories net Prepaid expenses & othe current assets Prepaid income taxes Total current assets Equipment & fixtures Leasehold improvement Electronic equipment & software Construction in progress Property & equipment, gross Less accumulated	attely; ^(a) As of March 23, 20 e Sheet, Year	**March 28, 2 D17 **S Ended (\$00 02/02/19 **409,251 136,819 **651 136,168 **1,214,329 **138,116 **16,997 **1,914,861 **994,668 **785,276 **544,618 **50,574	©31,800 ©543 019; As of 001: ©02/03/18 (revised) 277,445 120,000 101,090 1,371 99,719 1,096,424 98,666 1,489 1,693,743 834,931 705,943 485,368 122,419	General & administrative	85,544 115,137 60,704 (8,436) (5,075) 57,343	52,818 78,232 89,397 (2,455) 8,869 78,073	42,924 64,392 22,391 (3,444) (17,459) 36,406	Cash & cash equivalents. Accounts receivable, gross	ry 22, 2019; ^E 7 Sheet, Years	Ended (\$000 12/28/18 144,145 229,956 123,000 106,956 121,383 50,959 13,774 186,116 25,708 462,925 4,727 32,243 31,342 5,764 57,602 38,625 645 42,501 15,012	11,672 3,8879 13,275 13,515
Total number of employees Number of common stockholders As is; Approxima March 29, 2018; As of Consolidated Balance Cash & cash equivalents Short-term investments. Receivables, gross Reserve for doubtful accounts Receivables, net Merchandise inventories net Prepaid expenses & othe current assets Total current assets Equipment & fixtures Leasehold improvement Electronic equipment & software Construction in progress Property & equipment, gross Less accumulated depreciation &	ately; As of March 23, 20 e Sheet, Year	**March 28, 2 2)17 **S Ended (\$00 02/02/19 409,251 136,819 651 136,168 **1,214,329 138,116 16,997 1,914,861 994,668 785,276 544,618 50,574 2,375,136	101: As of 101: 102: 103: 1,800 105: 102: 103: 120,000 101,090 1,371 99,719 1,096,424 98,666 1,489 1,693,743 834,931 705,943 485,368 122,419 2,148,661	General & administrative	85,544 115,137 60,704 (8,436) (5,075) 57,343 52,268 2,298	52,818 78,232 89,397 (2,455) 8,869 78,073 86,942 3,662	42,924 64,392 22,391 (3,444) (17,459) 36,406 18,947	Cash & cash equivalents. Accounts receivable, gross	ry 22, 2019; ^E 7 Sheet, Years	Ended (\$000 12/28/18 144,145 229,956 123,000 106,956 121,383 50,959 13,774 186,116 25,708 462,925 4,727 32,243 31,342 5,764 57,602 38,625 645 42,501 15,012	11,672 3,318 19,781 22,839 407,448 11,672 3,318 19,781 22,839 38,879 13,515
Total number of employees Number of common stockholders As is; Approxima March 29, 2018; As of Consolidated Balance Cash & cash equivalents Short-term investments. Receivables, gross Reserve for doubtful accounts. Receivables, net Merchandise inventories net Prepaid expenses & othe current assets Prepaid income taxes Total current assets Equipment & fixtures Leasehold improvement Electronic equipment & software Construction in progress Property & equipment, gross Less accumulated depreciation & amortization	ately; As of March 23, 20 e Sheet, Year	**March 28, 2 D17 **S Ended (\$00 02/02/19 **409,251 136,819 **651 136,168 **1,214,329 **138,116 **16,997 **1,914,861 **994,668 **785,276 **544,618 **50,574	©31,800 ©543 019; As of 001: ©02/03/18 (revised) 277,445 120,000 101,090 1,371 99,719 1,096,424 98,666 1,489 1,693,743 834,931 705,943 485,368 122,419	General & administrative	85,544 115,137 60,704 (8,436) (5,075) 57,343 52,268 2,298 663	52,818 78,232 89,397 (2,455) 8,869 78,073 86,942 3,662 240	42,924 64,392 22,391 (3,444) (17,459) 36,406 18,947 	Cash & cash equivalents. Accounts receivable, gross	ry 22, 2019; ^E 7 Sheet, Years	Ended (\$000 12/28/18 144,145 229,956 123,000 106,956 121,383 50,959 13,774 186,116 25,708 462,925 4,727 32,243 31,342 5,764 57,602 38,625 645 42,501 15,012	11,672 3,8879 13,275 13,515
Total number of employees	ately; ^a As of March 23, 20 e Sheet, Year	March 28, 2 D17 s Ended (\$00 02/02/19 409,251 136,819 651 136,168 1,214,329 138,116 16,997 1,914,861 994,668 785,276 544,618 50,574 2,375,136 1,149,107	©31,800 ©543 019; As of 02/03/18 (revised) 277,445 120,000 101,090 1,371 99,719 1,096,424 98,666 1,489 1,693,743 834,931 705,943 485,368 122,419 2,148,661 959,208	General & administrative	85,544 115,137 60,704 (8,436) (5,075) 57,343 52,268 2,298	52,818 78,232 89,397 (2,455) 8,869 78,073 86,942 3,662	42,924 64,392 22,391 (3,444) (17,459) 36,406 18,947	Cash & cash equivalents. Accounts receivable, gross. Reserve for doubtful accounts. Accounts receivable, net. Raw materials. Work in process. Finished goods. Inventories. Prepaid expenses & other current assets. Total current assets. Land. Building. Computer equipment & software. Furniture & fixtures. Machinery & equipment. Leasehold improvements Vehicles. Accumulated depreciation Construction in progress. Equipment, real estate & leasehold improvements, net Goodwill. Purchased intangibles,	ry 22, 2019; ^E 7 Sheet, Years	Ended (\$000 12/28/18 144,145 229,956 123,000 106,956 121,383 50,959 13,774 186,116 25,708 462,925 4,727 32,243 31,342 5,764 57,602 38,625 645 42,501 15,012	11,672 3,318 19,781 22,839 32,246 85,248
Total number of employees Number of common stockholders As is; Approxima March 29, 2018; As of Consolidated Balance Cash & cash equivalents Short-term investments. Receivables, gross Reserve for doubtful accounts Merchandise inventories net Merchandise inventories net Prepaid expenses & othe current assets Prepaid income taxes Total current assets Leasehold improvement Electronic equipment & fixtures Leasehold improvement Electronic equipment, gross Less accumulated depreciation & amortization Property & equipment, property & equipment, gross	ately; As of March 23, 20 e Sheet, Year	□□□42 F March 28, 2 D17 S Ended (\$00 02/02/19 409,251 136,819 651 136,168 1,214,329 138,116 16,997 1,914,861 994,668 785,276 544,618 50,574 2,375,136 1,149,107 1,226,029	101: As of 101: 102: 103: 1,800 105: 102: 103: 120,000 101,090 1,371 99,719 1,096,424 98,666 1,489 1,693,743 834,931 705,943 485,368 122,419 2,148,661	General & administrative	85,544 115,137 60,704 (8,436) (5,075) 57,343 52,268 2,298 663	52,818 78,232 89,397 (2,455) 8,869 78,073 86,942 3,662 240	42,924 64,392 22,391 (3,444) (17,459) 36,406 18,947 	Cash & cash equivalents. Accounts receivable, gross	ry 22, 2019; ^E 7 Sheet, Years	Ended (\$000 12/28/18 144,145 229,956 123,000 106,956 121,383 50,959 13,774 186,116 25,708 462,925 4,727 32,243 31,342 5,764 57,602 38,625 645 42,501 15,012 143,459 150,226 193,507	11,672 38,879 13,587 31,587
Total number of employees	ately; As of March 23, 20 e Sheet, Year	March 28, 2 D17 s Ended (\$00 02/02/19 409,251 136,819 651 136,168 1,214,329 138,116 16,997 1,914,861 994,668 785,276 544,618 50,574 2,375,136 1,149,107	©31,800 ©543 019; As of 02/03/18 (revised) 277,445 120,000 101,090 1,371 99,719 1,096,424 98,666 1,489 1,693,743 834,931 705,943 485,368 122,419 2,148,661 959,208	General & administrative	85,544 115,137 60,704 (8,436) (5,075) 57,343 52,268 2,298 663 12,264	52,818 78,232 89,397 (2,455) 8,869 78,073 86,942 3,662 240 11,719	42,924 64,392 22,391 (3,444) (17,459) 36,406 18,947 110 5,321	Cash & cash equivalents. Accounts receivable, gross	ry 22, 2019; ^E 7 Sheet, Years	Ended (\$000 12/28/18 144,145 229,956 123,000 106,956 121,383 50,959 13,774 186,116 25,708 462,925 4,727 32,243 31,342 5,764 57,602 38,625 645 42,501 15,012	11,672 3,318 19,781 22,839 407,448 11,672 3,318 19,781 22,839 38,879 13,515
Total number of employees Number of common stockholders As is; Approxima March 29, 2018; As of Consolidated Balance Cash & cash equivalents Short-term investments. Receivables, gross Reserve for doubtful accounts Merchandise inventories net Merchandise inventories net Prepaid expenses & othe current assets Prepaid income taxes Total current assets Leasehold improvement Electronic equipment & fixtures Leasehold improvement Electronic equipment, gross Less accumulated depreciation & amortization Property & equipment, property & equipment, gross	ately; As of March 23, 20 e Sheet, Year	11842 11942 11942 11942 11942 11943 11943 11943 119443 119446 11944	1231,800 1543 1019; As of 102/03/18 (revised) 277,445 120,000 101,090 1,371 99,719 1,096,424 98,666 1,489 1,693,743 834,931 705,943 485,368 122,419 2,148,661 959,208 1,189,453	General & administrative	85,544 115,137 60,704 (8,436) (5,075) 57,343 52,268 2,298 663	52,818 78,232 89,397 (2,455) 8,869 78,073 86,942 3,662 240	42,924 64,392 22,391 (3,444) (17,459) 36,406 18,947 	Cash & cash equivalents. Accounts receivable, gross	ry 22, 2019; ^E 7 Sheet, Years	Ended (\$000 12/28/18 144,145 229,956 123,000 106,956 121,383 50,959 13,774 186,116 25,708 462,925 4,727 32,243 31,342 5,764 57,602 38,625 645 42,501 15,012 143,459 150,226 193,507	11,672 38,879 13,587 31,587
Total number of employees Number of common stockholders As is; Approxima March 29, 2018; As of Consolidated Balance Cash & cash equivalents Short-term investments. Receivables, gross Reserve for doubtful accounts Receivables, net Merchandise inventories net Prepaid expenses & othe current assets Prepaid income taxes Total current assets Equipment & fixtures Leasehold improvement Electronic equipment & software Construction in progress Property & equipment, gross Less accumulated depreciation & amortization. Property & equipment, net Goodwill	ately; As of March 23, 20 e Sheet, Year	11842 11942 11942 11942 11942 11943 11943 11943 119443 119446 11944	1231,800 1543 1019; As of 102/03/18 (revised) 277,445 120,000 101,090 1,371 99,719 1,096,424 98,666 1,489 1,693,743 834,931 705,943 485,368 122,419 2,148,661 959,208 1,189,453	General & administrative	85,544 115,137 60,704 (8,436) (5,075) 57,343 52,268 2,298 663 12,264	52,818 78,232 89,397 (2,455) 8,869 78,073 86,942 3,662 240 11,719	42,924 64,392 22,391 (3,444) (17,459) 36,406 18,947 110 5,321	Cash & cash equivalents. Accounts receivable, gross	ry 22, 2019; ^E 7 Sheet, Years	Ended (\$000 12/28/18 144,145 229,956 123,000 106,956 121,383 50,959 13,774 186,116 25,708 462,925 4,727 32,243 31,342 5,764 57,602 38,625 645 42,501 15,012 143,459 150,226	11,672 3,318 19,781 22,839 407,448 11,672 3,318 19,781 22,839 38,879 13,515
Total number of employees	ately; As of March 23, 20 e Sheet, Year	**March 28, 2 2)17 **S Ended (\$00 02/02/19 409,251 136,819 651 136,168 1,214,329 138,116 16,997 1,914,861 994,668 785,276 544,618 50,574 2,375,136 1,149,107 1,226,029 10,870	101: As of 101: 102: As of 102: 102: 102: 103: 120: 100: 120: 120: 120: 120: 120: 120	General & administrative	85,544 115,137 60,704 (8,436) (5,075) 57,343 52,268 2,298 663 12,264	52,818 78,232 89,397 (2,455) 8,869 78,073 86,942 3,662 240 11,719	42,924 64,392 22,391 (3,444) (17,459) 36,406 18,947 110 5,321	Cash & cash equivalents. Accounts receivable, gross	ry 22, 2019; ^E 7 Sheet, Years	Ended (\$000 12/28/18 144,145 229,956 123,000 106,956 121,383 50,959 13,774 186,116 25,708 462,925 4,727 32,243 31,342 5,764 57,602 38,625 645 42,501 15,012 143,459 150,226 193,507 10,167 5,193	11,672 3,318 19,781 22,839 407,448 11,672 3,318 19,781 22,839 38,879 13,515
Total number of employees Number of common stockholders	ttely; As of March 23, 20 e Sheet, Year	11	©31,800 ©543 019; As of 00: ©02/03/18 (revised) 277,445 120,000 101,090 1,371 99,719 1,096,424 98,666 1,489 1,693,743 834,931 705,943 485,368 122,419 2,148,661 959,208 1,189,453	General & administrative	85,544 115,137 60,704 (8,436) (5,075) 57,343 52,268 2,298 663 12,264	52,818 78,232 89,397 (2,455) 8,869 78,073 86,942 3,662 240 11,719 15,621	42,924 64,392 22,391 (3,444) (17,459) 36,406 18,947 110 5,321 5,431	Cash & cash equivalents. Accounts receivable, gross	ry 22, 2019; ^E 7 Sheet, Years	Ended (\$000 12/28/18 144,145 229,956 123,000 106,956 121,383 50,959 13,774 186,116 25,708 462,925 4,727 32,243 31,342 5,764 57,602 38,625 645 42,501 15,012 143,459 150,226 193,507 10,167 5,193 965,477 9,671	11,672 33,8879 13,246 85,248 31,587 4,951 19,223 10,203 11,203 11,672 3,318 19,781 22,839 38,879 13,515
Total number of employees Number of common stockholders As is; Approxima March 29, 2018; As of Consolidated Balance Cash & cash equivalents Short-term investments. Receivables, gross Reserve for doubtful accounts Receivables, net Merchandise inventories net Prepaid expenses & othe current assets Prepaid income taxes Total current assets Leasehold improvement Electronic equipment & fixtures Construction in progress Property & equipment, gross. Less accumulated depreciation & amortization Property & equipment, net Goodwill Other intangible assets, net Deferred compensation plan assets	ately; As of March 23, 20 e Sheet, Year	### Company of the c	10231,800 10343 1019; As of 1001: 102/03/18 (revised) 277,445 120,000 101,090 1,371 99,719 1,096,424 98,666 1,489 1,693,743 834,931 705,943 485,368 122,419 2,148,661 959,208 1,189,453 16,827	General & administrative	85,544 115,137 60,704 (8,436) (5,075) 57,343 52,268 2,298 663 12,264 15,225	52,818 78,232 89,397 (2,455) 8,869 78,073 86,942 3,662 240 11,719	42,924 64,392 22,391 (3,444) (17,459) 36,406 18,947 110 5,321	Cash & cash equivalents. Accounts receivable, gross	ry 22, 2019; ^E 7 Sheet, Years	Ended (\$000 12/28/18 144,145 229,956 123,000 106,956 121,383 50,959 13,774 186,116 25,708 462,925 4,727 32,243 31,342 5,764 57,602 38,625 645 42,501 15,012 143,459 150,226 193,507 10,167 5,193 965,477	11,672 33,18 19,781 22,839 38,879 13,515
Total number of employees Number of common stockholders	ately; As of March 23, 20 e Sheet, Year	11	©31,800 ©543 019; As of 00: ©02/03/18 (revised) 277,445 120,000 101,090 1,371 99,719 1,096,424 98,666 1,489 1,693,743 834,931 705,943 485,368 122,419 2,148,661 959,208 1,189,453	General & administrative	85,544 115,137 60,704 (8,436) (5,075) 57,343 52,268 2,298 663 12,264 15,225	52,818 78,232 89,397 (2,455) 8,869 78,073 86,942 3,662 240 11,719 15,621	42,924 64,392 22,391 (3,444) (17,459) 36,406 18,947 110 5,321 5,431	Cash & cash equivalents. Accounts receivable, gross	ry 22, 2019; ^E 7 Sheet, Years	Ended (\$000 12/28/18 144,145 229,956 123,000 106,956 121,383 50,959 13,774 186,116 25,708 462,925 4,727 32,243 31,342 5,764 57,602 38,625 645 42,501 15,012 143,459 150,226 193,507 10,167 5,193 965,477 9,671	11,672 33,8879 13,246 85,248 31,587 4,951 19,223 10,203 11,203 11,672 3,318 19,781 22,839 38,879 13,515

Other current liabilities		14,770	10,657	- diluted	4,594,319	4,594,319	4,594,319	12/08/2017 0.50	11/29/2017	12/11/2017 1	2/18/2017
Total current liabilities.		139,298	207,347	Year end shares				12/08/2017 0.50	11/29/2017	12/11/2017 1	2/18/2017
Bank borrowings, net of				outstanding	4,594,319	4,594,319	4,594,319	05/29/2018 0.50		05/30/2018 0	
current portion		331,549	39,893	Net earnings (loss)				12/07/2018 0.55	11/28/2018	12/10/2018 1	2/17/2018
Deferred tax liability		15,834	9,981	per share - basic	\$0.95	\$0.84	\$0.56				
Deferred rent & other				Net earnings (loss)				Annual Dividends:	_		
liabilities		27,808	5,886	per share - diluted	\$0.95	\$0.84	\$0.56	1. United-Guardian,	Inc. common	ı .	
Total liabilities		514,489	263,107	Dividends per	01.05			2016 0.75 20		12 2010	1.05
Common stock		40	34	common share	\$1.05	\$1.42		20160.75 20)171	.42 2018	1.05
Additional paid-in		200.424	100 (20	Number of full time	22	20	20				
capital		290,424	188,639	employees	23	22	29	UNITED-GUARDIAN	, INC.		
Common shares held in		2 227	2 227	Number of part time	_			New Accountant C	On Mar. 21, 2	2019, Co. disa	missed Raich
treasury, at cost		3,337	3,337	employees	6	9	9 4	Ende Malter & Co. LLP	as its indepen	dent public ac	counting firm.
Retained earnings		149,718	113,122	Total number of	29	31	33	On Mar. 25, 2019, Co. 6			Krause, LLP
(accumulated deficit) Accumulated other		149,710	113,122	employees Number of common	29	31	. 33	as its new independent p			
comprehensive income					³ 450	₫706	⁵ 734	UNIVERSAL LOGIST	TICS HOLDIN	NGS INC	
(loss)		(547)	1,847	stockholders	⁴⁵⁰		0 -/34	Annual Report	_		
Ultra Clean Holdings,		(317)	1,017	m			n	Consolidated Incor	ne Statement	t, Years End	ed Dec. 31
Inc. stockholders' equity	v	436,298	300,305	Reclassified to conf					2010	2017	Папт
Noncontrolling interest		14,690		fied to conform with 201			arch 1, 2019; 4		2018	2017	¹¹ 2016
Total stockholders equit		450,988	300,305	As of February 23, 2018	3; ⁵ As of Ma	arch 1, 2017			7	(revised)	(revised)
	~		*	Consolidated Balanc	e Sheet, Yea	ars Ended De	c. 31 (\$):	Truckload services	² 313,811	³ 302,914	⁴ 281,213
Reclassified to confe	orm with 201	8 presentation				2018		Brokerage services	367,579	278,187	219,898
Reclassified to come	31111 WIUI 201	o presentation					(revised)	Intermodal services	251,074	153,726	143,004
Recent Dividends:				Cash & cash equivalents	s	550,135		Dedicated services	121,023	93,505	95,332
1. Ultra Clean Holdii	ngs Inc comi	non.		Marketable securities		7,622,196	7,721,568	Value-added services	408,221	388,333	333,304
No dividends paid.				Accounts receivable,					406,221	300,333	333,304
Annual Dividends:				gross		1,689,462	1,926,635	Total operating revenues	1,461,708	1,216,665	1,072,751
1. Ultra Clean Holdii	ngs Inc comi	non.		Less: allowance for				Purchased	1,401,706	1,210,003	1,072,731
No dividends paid.				doubtful accounts		16,895		transportation &			
ULTRA CLEAN HOLI	DINGS INC			Accounts receivable, net		1,672,567	1,905,415	equipment rent	⁵ 716,019	⁶ 577,485	[□] 509,775
Official Changes O		2019, Co. anno	ounced the ap-	Raw materials		467,842		Direct personnel &	710,019	311,463	309,773
pointment of Mr. Vijaya				Work in process		30,057	39,004	•	[®] 354,654	⁹ 314,364	10265,316
UNITED-GUARDIAN,	INC.	•	Ü	Finished products		984,252		related benefits	-354,654	-314,364	-265,316
Annual Report				Inventories (net)		1,482,151	1,340,523	Operating supplies	122,736	115,420	103,013
Consolidated Income	e Statement,		Dec. 31 (\$):	Prepaid expenses & other		150.264	157.064	& expenses			
	2018	^{II} 2017	□2016	current assets		159,364		Commission expense.	37,381	33,213	32,350
		(revised)	(revised)	Prepaid income taxes Total current assets		200,687 11,687,100	331 11,850,522	Occupancy expense	¹⁴ 30,701	15 30,575	1631,923
Gross sales	14,458,055	13,434,460	11,144,462	Land		69,000		General &			
Sales allowances &				Factory equipment &		09,000	09,000	administrative	170	TR	10-0-00
returns	688,654	466,255	367,595	fixtures		4,406,174	4,363,978	expenses	1731,523	1831,518	¹⁹ 29,368
Net sales	13,769,401	12,968,205	10,776,867	Building & improvemen		2,801,582		Insurance & claims	(SO)	(N)	হেতা
Cost of sales	5,667,295	5,301,352	4,882,644	Total property, plant &	11.3	2,001,302	2,773,402	expense	²⁰ 30,475	²¹ 41,881	²² 17,724
Operating expenses	2,122,746	1,785,160	1,852,833	equipment		7,276,756	7,226,380	Depreciation &			
Research &				Less accumulated		7,270,730	7,220,300	amortization			
development	399,517	646,079	651,828	depreciation		6,448,831	6,283,493	expense	54,425	46,995	36,702
Total costs &	0 100 550	7 722 501	7 207 205	Total property, plant, &		-,,	-,,	Total operating	1 277 214	1 101 151	1.006.151
expenses	8,189,558	7,732,591	7,387,305	equipment, net		827,925	942,887	expenses	1,377,914	1,191,451	1,026,171
Income (loss) from operations	5,579,843	5,235,614	3,389,562	Other assets, net		29,647	59,471	Income from	92.704	25 214	46.500
Investment income	231,986	281,868	306,505	Total assets		12,544,672	12,852,880	operations	83,794 76	25,214 92	46,580 157
Gain (loss) on sale	231,700	201,000	500,505	Accounts payable		186,797	354,285	Interest expense	14,669	9,538	8,266
of marketable				Accrued bonuses		242,000		Other non-operating	14,002	7,330	0,200
securities	(333,138)	33,297		Accrued distribution fee	s	315,242	254,863	income (expense),			
Gain (loss) on	(,,	,		Payroll & related				net	188	1,373	934
trade-in of				expenses		159,385		Income before		-,	
equipment	(12,837)			Accrued annual report		66,618		provision for			
Total other income				Accrued audit fees		43,668	43,268	income taxes - U.S.			
& expense (net)	(113,989)	315,165		Accrued reserve for		160 522	127.769	domestic	71,441	28,360	40,172
Income (loss)				outdated material Accrued sales rebates		160,533 15,000		Income before			
before provision				Accrued computer servi		16,593		provision for			
for income taxes	5,465,854	5,550,779	3,696,067	Other accrued expenses		21,596		income taxes -			
Current income		. ===		Income taxes payable		21,370	55,848	Foreign	2,052	(11,219)	(767)
taxes - federal	893,768	1,738,132	1,058,714	Dividends payable		138,719		Income before			
Current income				Total current liabilities.		1,366,151	1,422,383	income taxes	69,389	17,141	39,405
taxes (benefit) -	27	117	(2.501)	Deferred income taxes.		253,583		Current provision			
state	27	117	(3,501)	Common stock		459,432		(benefit) for			
Total current	902 705	1 720 240	1.055.212	Accumulated other		,	,	income taxes - U.S.	7.266	5 00 4	T 100
income taxes	893,795	1,738,249	1,055,213	comprehensive income				federal	7,266	5,394	7,432
taxes (benefit) -				(loss)			466,025	Current provision			
federal	219,728	(31,760)	59,712	Retained earnings				(benefit) for			
Total deferred	217,120	(31,700)	37,112	(accumulated deficit)		10,465,506	10,471,185	state	3,556	2,227	748
income taxes				Total stockholders'				Current provision	2,230	۷,۷۷۱	740
(benefit)	219,728	(31,760)	59,712	equity		10,924,938	11,396,642	(benefit) for			
Provision for	-17,720	(51,700)	57,712					income taxes -			
income taxes	1,113,523	1,706,489	1,114,925	Recent Dividends:				foreign	427	688	284
Net income (loss)	4,352,331	3,844,290	2,581,142	1. United-Guardian,	Inc. commo	n.		Current provision	,	000	-0.
Weighted average	*	,	*			•		for income taxes	11,249	8,309	8,464
shares outstanding				ExDate Amt	Declared	Record	Payable	Deferred provision	, -	,	, -
- basic	4,594,319	4,594,319	4,594,319			06/01/2016		(benefit) for			
Weighted average						12/12/2016		income taxes - U.S.			
shares outstanding				05/25/2017 0.42	05/17/2017	05/30/2017	06/12/2017	federal	5,873	(14,264)	6,521

Deferred provision				Other receivables	19,130	17,511	equity (deficit)		209,299	168,765
(benefit) for				Due from affiliates	5,247	2,685	_			_
income taxes -	(0.5.5)	(1.110)	1.10	Prepaid income taxes		4,515	Reclassified to co			
state	(855)	(1,113)	140	Prepaid expenses & other	10.020	16 102	income taxes - Accum			
Deferred provision (benefit) for				Current assets	19,830 275,258	16,103 228,666	- unrealized holding g			
income taxes -				Transportation equipment	267,094	236,667	\$1,090,000; 3 Net of in	ncome taxes - In	terest rate sw	aps: \$94,000;
foreign	944	(3,944)	36	Land, buildings &	207,074	230,007	A Net of income taxes	Interest rate sw	vaps: \$63,000)
Deferred provision	711	(3,711)	50	related assets	128,805	102,977	Recent Dividends:			
for income taxes	5,962	(19,321)	6,697	Other operating assets	104,559	105,434	1. Universal Logistic	re Holdings Inc	common	
Income tax expense				Information technology			1. Universal Logisti	es Holdings Inc	common.	
(benefit)	17,211	(11,012)	15,161	equipment	26,135	23,985	ExDate Amt	Declared R	tecord F	Payable
Net income	52,178	28,153	24,244	Construction in process	7,960	3,903	03/03/2016 0.07	02/25/2016 0		
Weighted average				Property & equipment,		.==	05/05/2016 0.07	04/28/2016 0	5/09/2016 0	5/19/2016
shares outstanding	20.202	20.425	20.414	gross	534,553	472,966	08/04/2016 0.07	07/28/2016 0	8/08/2016 0	8/18/2016
- basic	28,383	28,425	28,411	Less accumulated	231,319	205 771	11/03/2016 0.07	10/27/2016 1		
Weighted average shares outstanding				depreciation	231,319	205,771	03/02/2017 0.07	02/23/2017 0		
- diluted	28,390	28,428	28,411	net	303,234	267,195	05/04/2017 0.07	04/27/2017 0		
Year end shares	20,570	20,120	20,111	Goodwill	145,152	74,484	08/03/2017 0.07	07/27/2017 0		
outstanding	28,379	28,382	28,430		176,399	88,160	11/03/2017 0.07 03/02/2018 0.07	10/26/2017 1 02/22/2018 0		
Net earnings per	- /	-,-	-,	Less: accumulated	,		05/04/2018 0.10	04/26/2018 0		
common share -				amortization - intangible			08/03/2018 0.10	07/26/2018 0		
basic	\$1.84	\$0.99	\$0.85	assets	62,624	56,901	11/02/2018 0.10	10/25/2018 1		
Net earnings per				Intangible assets, net	113,775	31,259	03/01/2019 0.10	02/21/2019 0		
common share -				Deferred income taxes	2,549	4,154	03/01/2019 0.11	02/21/2019 0		
diluted	\$1.84	\$0.99	\$0.85	Other assets	3,179	4,834				
Dividends per		***	***	Total assets	843,147	610,592	Annual Dividends:			
common share	\$0.53	\$0.28	\$0.28	Accounts payable	92,019	84,380	1. Universal Logistic	es Holdings Inc	common.	
Number of full time			[72]	Due to affiliates	17,764	11,964				
employees			$^{23}6,275$	Accrued payroll related	11.476	0.054	20160.28 2	0170.	28 2018	0.39
Total number of	[নুন]	ত্র		items	11,476	9,854	20190.22			
employees	²³ 6,335	²³ 8,231		liabilities	3,923	3,785	US ECOLOGY, INC.			
Number of common	ควาคสา	กากสกร	²³ ²⁴ ²⁷ 11	Accrued commissions,	3,723	3,763	Annual Report			
stockholders	23-259	²³ ²⁴ ²⁶ 11	23/24/27/11	taxes & other	9,727	10,490	Consolidated Inco	me Statement,	Years End	led Dec. 31
Foreign currency				Insurance & claims	31,679	37,727	(\$000):			
translation			(1.1(1)	Income taxes payable	2,678	·		2018	2017	2016
adjustments	• • • •	• • • •	(1,161)	Current portion of			D	565 020	(revised)	(revised)
Пъ			D	long-term debt	51,903	40,870	Revenue	565,928	504,042	477,665
Reclassified to conform	m with 201	/ presentation	; Including	Total current liabilities	221,169	199,070	Direct operating costs	395,834	350,915	330,070
related party amounts - Tr							Gross profit (loss)	170,094	153,127	147,595
ing related party amounts -	 Truckload 	services: \$1,1	.00,000; [⊞] In-	facility		70,225	Selling, general &	170,074	133,127	147,373
cluding related party amou	unts - Truck	doad services:	: \$1,090,000;	Westport Axle Corporation			administrative			
5 Including related party	amounts - I	Purchased trar	nsportation &	(Westport) facility - term loan		22,500	expenses	92,340	84,466	77,566
equipment rent: \$1,240,00				Cradit & convrity	• • • •	22,300	Impairment charges	3,666	8,903	
- Purchased transportation	& equipme	nt rent: \$35,0	00; 🏻 Includ-		80,588		Operating income			
ing related party amounts -	Purchased t	transportation	& equipment	Credit & security	00,500		(loss)	74,088	59,758	70,029
rent: \$233,000; [8] Including	g related pai	ty amounts - I	Direct person-	agreement - term loan	150,000		Interest income	215	62	96
nel and related benefits: \$	38,811,000	; ^[9] Including	related party	Equipment financing	126,162	112,205	Interest expense	12,130	18,157	17,317
amounts - Direct personne	l and related	d benefits: \$35	5,743,000;	Real estate financing	45,864	44,309	Foreign currency	55	516	(120)
Including related party ar	nounts - Di	rect personne	l and related	Margin facility	541		gain (loss) Gain (loss) on	55	516	(138)
benefits: \$26,267,000; [II]	Including r	elated party a	mounts - Op-	Unamortization debt			divestiture			2,034
arating cumplies and avner	1000 \$2 A29	2 000 III Inch	uding related	issuance costs	(2,703)	(1,261)	Other income	•••	•••	2,034
party amounts - Operating	g supplies a	and expenses:	\$2,652,000:	Total debts	400,452	247,978	(expense)	2,630	791	597
13 Including related party	amounts -	Operating sur	oplies and ex-	long-term debt	51 002	40.970	Total other income	,		
penses: \$2,656,000; [4] In	cluding rela	ated party ame	ounts - Occu-	Long-term debt not of	51,903	40,870	(expense)	(9,230)	(16,788)	(14,728)
nancy expense: \$14 205 0	00. 15 Inch	ding related p	arty amounte	current portion	348,549	207,108	Income (loss)		,	-
Occupancy avance #1	7 046 000	Includia	related some	Deferred income taxes	59,228	32,361	before income taxes			
amounts - Occupancy expense: \$1	/,U40,UUU;	Including	retated party	Other long-term	-2,220	- =,501	- domestic	46,147	26,051	47,859
				11-1-11141	4,902	3,288	Income (loss)			
party amounts - General an	iu aummistra	auve expenses	. φ/,40/,000;		,	,	before income taxes	10.511	16.010	7.440
— including related party	amounts -	General and a	amınıstrative	linkilising	412,679	242,757	- foreign	18,711	16,919	7,442
expenses: \$6,742,000;	Including re	elated party an	nounts - Gen-	Common stock	30,967	30,943	Income (loss) before income taxes	61 050	42.070	55 201
eral and administrative ex	penses: \$5	,557,000; [20]	Including re-	Paid-in capital	4,230	3,841	Current U.S.	64,858	42,970	55,301
lated party amounts - Insur	ance and cla	ims expense:	\$14,246,000;	Treasury stock, at cost	52,462	51,532	federal income			
Including related party	amounts -	Insurance ar	nd claims ex-	Retained earnings	231,525	186,226	taxes	2,239	11,157	17,866
pense: \$16,281,000; [22] In							Current state	_,==>	,	,500
ance and claims expense:							income taxes	2,368	2,482	3,324
mately; (25) As of March	4, 2019; ²⁶	As of March	5, 2018; 27	holding gain (loss) on			Current foreign			
As of March 6, 2017				available-for-sale			income taxes	4,746	5,398	2,459
Consolidated Balance	Sheet, Year	s Ended Dec.	31 (\$000):	securities		□3,823	Total current			
	,	2018	¹ 2017	Accumulated other	•••	5,025	income taxes	9,353	19,037	23,649
			(revised)	comprehensive income			Deferred U.S.			
Cash & cash equivalents		5,727	1,672	(loss) - interest rate			federal income	E 1775	(27.020)	(1.700)
Marketable securities		9,333	15,144	swaps	³ 298	[₫] 197	taxes Deferred state	5,675	(27,029)	(1,790)
Accounts receivable,				Accumulated other	270	171	income taxes	172	2222	(275)
gross		217,763	172,366	comprehensive income			Deferred foreign	1/2	2,323	(275)
Less: allowance for				(loss) - foreign currency			income taxes	63	(726)	(535)
doubtful accounts		1,772	1,330	translation adjustments	(5,259)	(4,733)	Total deferred	0.5	(, 20)	(555)
Accounts receivable, net		215,991	171,036	Total shareholders'			income taxes	5,910	(25,432)	(2,600)

Income tax expense	15 262	(6.205)	21.040	Treasury stock, at cost		370	68	foreign Total current	9,842	24,308	18,120
(benefit) Net income (loss)	15,263 49,595	(6,395) 49,365		Foreign currency translation adjustments		(14,697)	(8,603)	provision for			
Weighted average	17,575	15,505	51,252	Unrealized gain (loss) on		(11,057)	(0,005)	income taxes	10,559	29,887	19,713
shares outstanding				interest rate hedge		906	(501)	Deferred provision	-,	.,	- ,
- basic	21,888	21,758	21,704	Accumulated other				for (benefit from)			
Weighted average				comprehensive income		(12 501)	(0.104)	income taxes -	(4.000)	4.504	(0.150)
shares outstanding - diluted	22,047	21,902	21,789	(loss)		(13,791)	(9,104)	federal	(4,099)	4,734	(8,179)
Year end shares	22,047	21,902	21,709	equity		359,217	324,077	for (benefit from)			
outstanding	22,032	21,846	21,773	-47		,	,	income taxes -			
Net income (loss)				D (D) 11 1				state	(2,687)	(58)	(842)
per share - basic	\$2.27	\$2.27	\$1.58	Recent Dividends: 1. US Ecology, Inc. com	nmon			Deferred provision			
Net income (loss) per share - diluted	\$2.25	\$2.25	\$1.57	No dividends paid.	11111011.			for (benefit from) income taxes -			
Dividends per	\$2.23	\$2.23	\$1.57	Annual Dividends:				foreign	3,769	(12,209)	(7,920)
common share	\$0.72	\$0.72		1. US Ecology, Inc. con	nmon.			Total deferred	3,707	(12,20))	(7,520)
Total number of				No dividends paid.				provision for			
employees	¹¹² 1,700	^{II} 21,550	¹¹² 1,450		С			(benefit from)			
Number of				Annual Report	a.			income taxes	(3,017)	(7,533)	(16,941)
beneficiary	M3	IIII 14.079	5	Consolidated Income	Statement,	Years Ended	Jan. 31	Provision for income taxes	7,542	22,354	2,772
stockholders	19,537	14,079	₫13,923	(\$000):	2019	2018	2017	Net income (loss)	70,220	(3,454)	(26,246)
Foreign currency translation					201)	(revised)	(revised)	Net income	,==-	(=, := :)	(==,===)
adjustments	(6,094)	4,046	1,379	Product revenue	454,650	399,662	378,504	attributable to			
			,	Service & support				noncontrolling	(4.220)	(2.172)	(2.12.1)
□ As is; □ Approximate	ely; 3 As of	January 23, 2	019; ⁴ As of	revenue	775,097	735,567	683,602	interest	(4,229)	(3,173)	(3,134)
January 17, 2018; 5 As or			ŕ	Total revenue	1,229,747	1,135,229	1,062,106	attributable to			
Consolidated Balance	-		31 (\$000)	product	129,922	131,989	123,279	Verint Systems Inc	65,991	(6,627)	(29,380)
Consolidated Bulance	bileet, rea	2018	2017	Cost of revenue -	122,522	101,707	120,277	Weighted average			. , ,
			(revised)	service & support	293,888	276,582	261,978	shares outstanding			
Cash & cash equivalents		31,969	27,042	Amortization of				- basic	64,913	63,312	62,593
Trade receivables		118,909	96,760	acquired technology	25 402	29 216	27 272	Weighted average shares outstanding			
Unbilled revenue Other receivables		26,538 2,241	16,176 637	& backlog	25,403	38,216	37,372	- diluted	66,245	63,312	62,593
Allowance for doubtful		2,241	037	revenue	449,213	446,787	422,629	Year end shares	,	,	,
accounts		2,998	2,796	Gross profit	780,534	688,442	639,477	outstanding	65,333	63,836	62,419
Prepaid expenses & other				Research &				Net income (loss)	d1.02	A(0.10)	0(0.45)
current assets		10,938	9,138	development, net	209,106	190,643	171,070	per share - basic Net income (loss)	\$1.02	\$(0.10)	\$(0.47)
Income taxes receivable. Total current assets		7,071 194,668	146,957	Selling, general & administrative	426,183	414,960	406,952	per share - diluted	\$1.00	\$(0.10)	\$(0.47)
Cell development costs		146,155	140,937	Amortization of	420,103	414,900	400,932	Total number of	Ψ1.00	, ,	, ,
Land & improvements		50,481	36,499	other acquired				employees	¹¹² 6,100	[□] 25,200	¹¹² 5,100
Buildings & improvemen		91,358	87,034	intangible assets	31,010	34,209	44,089	Number of common			
Railcars		17,299	17,299	Total operating	666 200	620.012	(22,111	stockholders	^{□□} 1,750	¹¹²⁴ 1,800	III52,000
Vehicles & other		154,014	122,697	expenses	666,299	639,812	622,111	Foreign currency			
equipment		134,014	23,334	(loss)	114,235	48,630	17,366	translation adjustments			(42,130)
Total property &		11,551	23,331	Interest income	4,777	2,477	1,048	aujustinents	•••	• • • •	(42,130)
equipment, gross		473,861	429,007	Interest expense	37,344	35,959	34,962	As is; Approxima	taly: 3 As of	March 15 2	010. 4 As of
Accumulated depreciation				Gains (losses) on				March 15, 2018; As of			019, As 01
& amortization		215,418	194,575	early retirements		(2.150)					21 (0000)
Property & equipment, net		258,443	234,432	of debt	•••	(2,150)	• • • •	Consolidated Balance	e Sneet, Year	s Ended Jan. 2019	31 (\$000): □ ₂₀₁₈
Restricted cash &		230,443	234,432	gains (losses), net	(5,519)	6,760	(2,743)			2019	(revised)
investments		4,941	5,802	Gain (losses) on	(- / /	-,	() /	Cash & bank time			(======)
Intangible assets, net		279,666	222,812	derivative				deposits			337,756
Goodwill		207,177	189,373	financial	2.511	(17)	(222)	Money market funds			186
Other assets		3,003 947,898	2,700 802,076	instruments, net Other expense, net	2,511 898	(17) 841	(322) 3,861	Cash & cash equivalents Restricted cash & cash		369,975	337,942
Accounts payable		17,754	14,868	Total other income	070	0+1	2,001	equivalents & restricted			
Deferred revenue		10,451	8,532	(expense), net	(36,473)	(29,730)	(40,840)	bank time deposits		42,262	33,303
Accrued liabilities		35,524	22,888	Income (loss)				Corporate debt securities			
Accrued salaries &		16 700		before provision				(available for sale)			2,002
benefits		16,732 505	14,242 2,970	for income taxes - domestic	(12,927)	(44,502)	(60,722)	Bank time deposits Short-term investments .		32,329	4,564 6,566
Current portion of		303	2,970	Income (loss)	(12,727)	(44,302)	(00,722)	Accounts receivable,		32,329	0,500
closure & post-closure				before provision				gross		379,463	298,524
obligations		2,266	2,330	for income taxes -				Less: allowance for			
Total current liabilities		83,232	65,830	foreign	90,689	63,402	37,248	doubtful accounts		3,800	2,200
Long-term closure &		76,097	73,758	Income (loss) before provision				Accounts receivable, net Contract assets		375,663 63,389	296,324
post-closure obligations. Revolving credit facility.		364,000	277,000	for income taxes	77,762	18,900	(23,474)	Raw materials		10,875	9,870
Other long-term		201,000	2,000	Current provision	,.02	,,, 00	(==, . , .)	Work-in-process		5,567	6,269
liabilities		2,146	3,828	for (benefit from)				Finished goods		8,510	3,732
Deferred income taxes,			g=	income taxes -	(1.505)	1000	· · ·	Inventories		24,952	19,871
net		63,206	57,583	federal	(1,582)	4,364	604	Deferred cost of revenue		10,302	6,096
Total liabilities Common stock		588,681 220	477,999 218	Current provision for (benefit from)				Prepaid expenses & othe current assets		87,474	82,090
Additional paid-in		220	410	income taxes -				Total current assets		1,006,346	782,192
capital		183,834	177,498	state	2,299	1,215	989	Land & buildings		10,632	10,276
Retained earnings				Current provision				Leasehold improvements		31,694	29,793
(accumulated deficit)		189,324	155,533	for income taxes -				Software		51,950	54,032

Equipment, furniture & other property & equipment	164,351	135,548	interest rate swap designated as hedge Foreign currency		(3,043)		provision (benefit) for income taxes Total deferred	(4,809)	(1,210)	42
Property & equipment, gross	258,627	229,649	translation adjustments . Accumulated other		(141,201)	(106,772)	provision (benefit) for income taxes			(6,616)
depreciation & amortization	158,493	140,560	comprehensive income (loss)		(145,225)	(103,460)	Change in valuation allowance	16,955	8,426	6,616
Property & equipment, net	100,134	89,089	stockholders' equity (deficit)		1,249,236	1,120,592	for income taxes Net income (loss)	22 (61,104)	6 (59,601)	6 (26,979)
Goodwill Intangible assets, gross Less: total accumulated	1,417,481 755,447	1,388,299 746,127	Noncontrolling interests Total stockholders' equity		11,568 1,260,804	11,744 1,132,336	Accretion of redeemable convertible			
amortization	530,264 225,183	520,034 226,093	Reclassified to confo			1,132,330	preferred stock Net income (loss)		4,470	3,204
Capitalized software development costs, net Long-term deferred cost	13,342	9,228	Recent Dividends: 1. Verint Systems, Inc.		F		attributable to common stockholders Weighted average	(61,104)	(64,071)	(30,183)
of revenue	4,630 21,040	2,804 30,878	No dividends paid. 2. Verint Systems, Inc.		wertible prefe	rred.	shares outstanding - basic	17,573	10,333	2,068
Long-term restricted cash & time deposits	23,193 29,815	28,402	No dividends paid. Annual Dividends: 1. Verint Systems, Inc.	aamman			Weighted average shares outstanding - diluted	17,573	10,333	2,068
Deferred debt issuance costs, net	2,836	3,668	No dividends paid. 2. Verint Systems, Inc.		wertible prefe	rred.	Year end shares outstanding	19,335	16,159	2,621
Long-term security deposits	3,760	4,139	No dividends paid. VERITONE INC		-		Net income (loss) per share - basic	\$(3.48)	\$(6.20)	\$(14.59)
Other assets	19,267 2,867,027 71,621	15,828 2,580,620 84,639	Annual Report Consolidated Incom	ne Statement	, Years Ende	d Dec. 31	Net income (loss) per share - diluted Number of full time	\$(3.48)	\$(6.20)	\$(14.59)
Compensation & benefits Billings in excess of	96,703	83,216	(\$000):	2018	©2017 (revised)	2016 (revised)	employees Number of part time	³⁴ 317	³⁵ 219	³⁶ 150
costs & estimated earnings on uncompleted contracts		46,062	Net revenues Cost of revenues	27,047 6,479	14,413 1,070	8,911 1,577	employees Total number of	348	•••	•••
Income taxes	7,497	14,464	Gross profit (loss) Sales & marketing expenses	20,568 22,470	13,343 14,699	7,334 8,279	employees Number of common	³⁴ 325	 ⁵ 44	•••
consulting fees	3,929 11,446	8,752 12,255	Research & development expense.	22,095	13,970	7,900	stockholders Foreign currency translation	49	-44	
Taxes other than income taxes	20,428	11,424	General & administrative expenses	37,993	31,436	14,935	adjustments		(1)	
Contingent consideration - current portion	28,415	13,187	Total operating		31,430	14,933	Reclassified to conform with 2017			
			expenses	82,558	60,105	31,114	ned to comorni with 2017	presentation	1; • As 1s; • A	s of February
Other accrued expenses & other current liabilities Current maturities of	40,063	30,905	Income (loss) from operations	82,558 (61,990)	60,105 (46,762)	31,114 (23,780)	28, 2019; S As of Februar Consolidated Balance	y 28, 2018;	6 As of March s Ended Dec.	31, 2017 31 (§000):
other current liabilities	4,343 377,376	4,500 196,107	Income (loss) from			,	28, 2019; As of Februar Consolidated Balance	ry 28, 2018; Sheet, Year	As of March s Ended Dec. 2018	31, 2017 31 (\$000): 2017 (revised)
other current liabilities	4,343 377,376 661,821 400,000	4,500 196,107 505,511 400,000	Income (loss) from operations	(61,990)	(46,762)	(23,780)	28, 2019; ⁵ As of Februar	y 28, 2018; Sheet, Year	6 As of March s Ended Dec.	31, 2017 31 (\$000): 2017
other current liabilities	4,343 377,376 661,821	4,500 196,107 505,511	Income (loss) from operations	(61,990) 803	(46,762) (4,025) 5,790	(23,780)	28, 2019; As of Februar Consolidated Balance Cash & cash equivalents. Marketable securities Accounts receivable, gross Less: allowance for	y 28, 2018; Sheet, Year	© As of March s Ended Dec. 2018 37,539 13,565 29,182	31, 2017 31 (\$000): 2017 (revised) 29,545 39,598 7,729
other current liabilities	4,343 377,376 661,821 400,000 418,625 92 (36,589)	4,500 196,107 505,511 400,000 422,875 250 (50,141)	Income (loss) from operations	(61,990) 803	(46,762) (4,025)	(23,780)	28, 2019; As of Februar Consolidated Balance Cash & cash equivalents. Marketable securities Accounts receivable, gross Less: allowance for doubtful accounts Accounts receivable, net.	y 28, 2018; Sheet, Year	As of March s Ended Dec. 2018 37,539 13,565	31, 2017 31 (\$000): 12017 (revised) 29,545 39,598
other current liabilities. Current maturities of long-term debt. Contract liabilities. Total current liabilities. Convertible senior notes Term loan. Other debt. Less: unamortized debt discounts & issuance costs. Less: current maturities. Long-term debt.	4,343 377,376 661,821 400,000 418,625 92	4,500 196,107 505,511 400,000 422,875 250	Income (loss) from operations	(61,990) 803	(46,762) (4,025) 5,790	(23,780)	28, 2019; As of Februar Consolidated Balance Cash & cash equivalents. Marketable securities Accounts receivable, gross Less: allowance for doubtful accounts. Accounts receivable, net. Expenditures billable to clients Prepaid expenses & other	y 28, 2018; Sheet, Year	As of March s Ended Dec. 2018 37,539 13,565 29,182 40 29,142 2,695	31, 2017 31 (\$000): 2017 (revised) 29,545 39,598 7,729 38 7,691 4,163
other current liabilities. Current maturities of long-term debt. Contract liabilities. Total current liabilities. Convertible senior notes Term loan. Other debt. Less: unamortized debt discounts & issuance costs. Less: current maturities. Leng-term debt. Long-term debt. Long-term contract liabilities. Deferred income taxes.	4,343 377,376 661,821 400,000 418,625 92 (36,589) 4,343	4,500 196,107 505,511 400,000 422,875 250 (50,141) 4,500	Income (loss) from operations. Interest income (expense), net	(61,990) 803 	(46,762) (4,025) 5,790 10,132 7,114	(23,780)	28, 2019; As of Februar Consolidated Balance Cash & cash equivalents. Marketable securities. Accounts receivable, gross. Less: allowance for doubtful accounts. Accounts receivable, net. Expenditures billable to clients. Prepaid expenses & other current assets. Total current assets	y 28, 2018; Sheet, Year	As of March s Ended Dec. 2018 37,539 13,565 29,182 40 29,142 2,695 3,579 86,520	31, 2017 31 (\$000):
other current liabilities. Current maturities of long-term debt. Contract liabilities. Total current liabilities. Convertible senior notes. Term loan. Other debt. Less: unamortized debt discounts & issuance costs. Less: current maturities. Long-term debt. Long-term debt. Long-term contract liabilities. Deferred income taxes. Unrecognized tax benefits, including	4,343 377,376 661,821 400,000 418,625 92 (36,589) 4,343 777,785 30,094 43,171	4,500 196,107 505,511 400,000 422,875 250 (50,141) 4,500 768,484 24,519 35,305	Income (loss) from operations. Interest income (expense), net Stock warrants issued Write-off of deferred debt discounts & issuance costs Gain (loss) on fair value change of warrant liability Other expense Other income (expense), net Income (loss) before provision for income taxes -	(61,990) 803 184 79 908	(46,762) (4,025) 5,790 10,132 7,114 (12,833)		28, 2019; As of Februar Consolidated Balance Cash & cash equivalents. Marketable securities Accounts receivable, gross Less: allowance for doubtful accounts Accounts receivable, net. Expenditures billable to clients Prepaid expenses & other current assets	y 28, 2018; Sheet, Year	As of March s Ended Dec. 2018 37,539 13,565 29,182 40 29,142 2,695 3,579	31, 2017 31 (\$000):
other current liabilities. Current maturities of long-term debt. Contract liabilities. Total current liabilities. Convertible senior notes Term loan. Other debt. Less: unamortized debt discounts & issuance costs. Less: current maturities. Long-term debt. Long-term debt. Long-term contract liabilities. Deferred income taxes. Unrecognized tax	4,343 377,376 661,821 400,000 418,625 92 (36,589) 4,343 777,785 30,094	4,500 196,107 505,511 400,000 422,875 250 (50,141) 4,500 768,484 24,519	Income (loss) from operations. Interest income (expense), net	(61,990) 803 184 79	(46,762) (4,025) 5,790 10,132 7,114		28, 2019; As of Februar Consolidated Balance Cash & cash equivalents. Marketable securities Accounts receivable, gross Less: allowance for doubtful accounts Accounts receivable, net. Expenditures billable to clients Prepaid expenses & other current assets Total current assets Property & equipment Leasehold improvements Construction in progress. Property, equipment & improvements, gross	y 28, 2018; Sheet, Year	As of March s Ended Dec. 2018 37,539 13,565 29,182 40 29,142 2,695 3,579 86,520 2,019 2,875	31, 2017 31 (\$000): 2017 (revised) 29,545 39,598 7,729 38 7,691 4,163 2,808 83,805 378 27
other current liabilities. Current maturities of long-term debt. Contract liabilities. Total current liabilities. Convertible senior notes Term loan. Other debt. Less: unamortized debt discounts & issuance costs. Less: current maturities. Long-term debt. Long-term debt. Long-term contract liabilities. Deferred income taxes. Unrecognized tax benefits, including interest & penalties. Contingent consideration long-term portion Deferred rent expense. Obligations for severance	4,343 377,376 661,821 400,000 418,625 92 (36,589) 4,343 777,785 30,094 43,171 33,063 32,925 12,254	4,500 196,107 505,511 400,000 422,875 250 (50,141) 4,500 768,484 24,519 35,305 41,014 49,149 12,168	Income (loss) from operations Interest income (expense), net Stock warrants issued Write-off of deferred debt discounts & issuance costs Gain (loss) on fair value change of warrant liability Other expense Other income (expense), net Income (loss) before provision for income taxes - U.S. of America	(61,990) 803 184 79 908	(46,762) (4,025) 5,790 10,132 7,114 (12,833)	(23,780) (3,193)	28, 2019; As of Februar Consolidated Balance Cash & cash equivalents. Marketable securities Accounts receivable, gross Less: allowance for doubtful accounts Accounts receivable, net. Expenditures billable to clients Prepaid expenses & other current assets Total current assets Property & equipment Leasehold improvements Construction in progress. Property, equipment & improvements, gross Less: accumulated depreciation	y 28, 2018; Sheet, Year	As of March s Ended Dec. 2018 37,539 13,565 29,182 40 29,142 2,695 3,579 86,520 2,019 2,875	31, 2017 31 (\$000): 12017 (revised) 29,545 39,598 7,729 38 7,691 4,163 2,808 83,805 378 27 435
other current liabilities. Current maturities of long-term debt. Contract liabilities. Total current liabilities. Convertible senior notes Term loan. Other debt. Less: unamortized debt discounts & issuance costs. Less: current maturities. Leng-term debt. Long-term contract liabilities. Deferred income taxes. Unrecognized tax benefits, including interest & penalties. Contingent consideration - long-term portion. Deferred rent expense. Obligations for severance compensation. Capital lease obligations	4,343 377,376 661,821 400,000 418,625 92 (36,589) 4,343 777,785 30,094 43,171 33,063 32,925 12,254 2,601	4,500 196,107 505,511 400,000 422,875 250 (50,141) 4,500 768,484 24,519 35,305 41,014 49,149 12,168 3,028	Income (loss) from operations	(61,990) 803 184 79 908 (61,169)	(46,762) (4,025) 5,790 10,132 7,114 (12,833) (59,595)	(23,780) (3,193)	28, 2019; As of Februar Consolidated Balance Cash & cash equivalents. Marketable securities Accounts receivable, gross Less: allowance for doubtful accounts Accounts receivable, net. Expenditures billable to clients Prepaid expenses & other current assets Total current assets Property & equipment Leasehold improvements Construction in progress. Property, equipment & improvements, gross Less: accumulated depreciation Property, equipment & improvements, net Intangible assets, net	y 28, 2018; Sheet, Year	As of March s Ended Dec. 2018 37,539 13,565 29,182 40 29,142 2,695 3,579 86,520 2,019 2,875 4,894 886 4,008 20,480	31, 2017 31 (\$000):
other current liabilities. Current maturities of long-term debt. Contract liabilities. Total current liabilities. Convertible senior notes. Term loan. Other debt. Less: unamortized debt discounts & issuance costs. Less: current maturities. Long-term debt. Long-term contract liabilities. Deferred income taxes. Unrecognized tax benefits, including interest & penalties. Contingent consideration - long-term portion Deferred rent expense. Obligations for severance compensation. Capital lease obligations - long-term portion Other liabilities. Total liabilities.	4,343 377,376 661,821 400,000 418,625 92 (36,589) 4,343 777,785 30,094 43,171 33,063 32,925 12,254 2,601 3,067 9,442 1,606,223	4,500 196,107 505,511 400,000 422,875 250 (50,141) 4,500 768,484 24,519 35,305 41,014 49,149 12,168 3,028 3,315 5,791 1,448,284	Income (loss) from operations. Interest income (expense), net Stock warrants issued Write-off of deferred debt discounts & issuance costs Gain (loss) on fair value change of warrant liability Other expense Other income (expense), net Income (loss) before provision for income taxes - U.S. of America Income (loss) before provision for income taxes - foreign Income (loss) before provision for income taxes - foreign Income (loss) before provision for income taxes - foreign Income (loss)	(61,990) 803 184 79 908 (61,169)	(46,762) (4,025) 5,790 10,132 7,114 (12,833) (59,595)	(23,780)	28, 2019; As of Februar Consolidated Balance Cash & cash equivalents. Marketable securities Accounts receivable, gross Less: allowance for doubtful accounts Accounts receivable, net. Expenditures billable to clients Total current assets Total current assets Property & equipment. Leasehold improvements Construction in progress. Property, equipment & improvements, gross Less: accumulated depreciation Property, equipment & improvements, accountled depreciation Property, equipment & improvements, net Intangible assets, net Goodwill Other assets	y 28, 2018; Sheet, Year	As of March s Ended Dec. 2018 37,539 13,565 29,182 40 29,142 2,695 3,579 86,520 2,019 2,875 4,894 886 4,008 20,480 5,509 1,237	31, 2017 31 (\$000):
other current liabilities. Current maturities of long-term debt. Contract liabilities. Total current liabilities. Convertible senior notes Term loan Other debt. Less: unamortized debt discounts & issuance costs. Less: current maturities. Long-term debt Long-term contract liabilities. Deferred income taxes. Unrecognized tax benefits, including interest & penalties. Contingent consideration -long-term portion Deferred rent expense Obligations for severance compensation. Capital lease obligations -long-term portion Other liabilities. Total liabilities. Common stock Additional paid-in	4,343 377,376 661,821 400,000 418,625 92 (36,589) 4,343 777,785 30,094 43,171 33,063 32,925 12,254 2,601 3,067 9,442 1,606,223 67	4,500 196,107 505,511 400,000 422,875 250 (50,141) 4,500 768,484 24,519 35,305 41,014 49,149 12,168 3,028 3,315 5,791 1,448,284 65	Income (loss) from operations. Interest income (expense), net. Stock warrants issued. Write-off of deferred debt discounts & issuance costs. Gain (loss) on fair value change of warrant liability. Other expense. Other income (expense), net. Income (loss) before provision for income taxes - U.S. of America Income (loss) before provision for income taxes - foreign. Income (loss) Income (loss) Income (loss) Income taxes - U.S. of America Income (loss) Income taxes - Current state provision (benefit) Income taxes. Current foreign	(61,990) 803 184 79 908 (61,169)	(46,762) (4,025) 5,790 10,132 7,114 (12,833) (59,595)	(23,780) (3,193)	28, 2019; As of Februar Consolidated Balance Cash & cash equivalents. Marketable securities Accounts receivable, gross Less: allowance for doubtful accounts Accounts receivable, net. Expenditures billable to clients Prepaid expenses & other current assets Total current assets Property & equipment Leasehold improvements Construction in progress Property, equipment & improvements, equipment Less: accumulated depreciation Property, equipment & improvements, net Intangible assets, net Goodwill	y 28, 2018; Sheet, Year	© As of March s Ended Dec. 2018 37,539 13,565 29,182 40 29,142 2,695 3,579 86,520 2,019 2,875 4,894 886 4,008 20,480 5,509	31, 2017 31 (\$000): 12017 (revised) 29,545 39,598 7,729 38 7,691 4,163 2,808 83,805 378 27 435 840 160 680 3,154 139
other current liabilities. Current maturities of long-term debt. Contract liabilities. Total current liabilities. Convertible senior notes. Term loan. Other debt. Less: unamortized debt discounts & issuance costs. Less: current maturities. Long-term debt. Long-term contract liabilities. Deferred income taxes. Unrecognized tax benefits, including interest & penalties. Contingent consideration - long-term portion. Deferred rent expense. Obligations for severance compensation. Capital lease obligations - long-term portion. Other liabilities. Total liabilities. Common stock.	4,343 377,376 661,821 400,000 418,625 92 (36,589) 4,343 777,785 30,094 43,171 33,063 32,925 12,254 2,601 3,067 9,442 1,606,223	4,500 196,107 505,511 400,000 422,875 250 (50,141) 4,500 768,484 24,519 35,305 41,014 49,149 12,168 3,028 3,315 5,791 1,448,284	Income (loss) from operations. Interest income (expense), net Stock warrants issued Write-off of deferred debt discounts & issuance costs Gain (loss) on fair value change of warrant liability Other expense Other income (expense), net Income (loss) before provision for income taxes - U.S. of America Income (loss) before provision for income taxes - Current state provision (loss) before provision for income taxes Current state provision (loss) before provision for income taxes Current state provision (benefit) for income taxes Current foreign provision (benefit) for income taxes	(61,990) 803 184 79 908 (61,169) 87 (61,082)	(46,762) (4,025) 5,790 10,132 7,114 (12,833) (59,595)	(23,780) (3,193) (26,973)	28, 2019; As of Februar Consolidated Balance Cash & cash equivalents. Marketable securities Accounts receivable, gross Less: allowance for doubtful accounts. Accounts receivable, net. Expenditures billable to clients Prepaid expenses & other current assets Total current assets Total current assets Property & equipment. Leasehold improvements Construction in progress. Property, equipment & improvements, gross Less: accumulated depreciation Property, equipment & improvements, net Intangible assets, net Goodwill Other assets Accounts payable. Accrued media payments Client advances Accrued compensation	y 28, 2018; Sheet, Year	As of March s Ended Dec. 2018 37,539 13,565 29,182 40 29,142 2,695 3,579 86,520 2,019 2,875 4,894 886 4,008 20,480 5,509 1,237 117,754 28,714 7,416 9,639 6,570	31, 2017 31 (\$000): 12017 (revised) 29,545 39,598 7,729 38 7,691 4,163 2,808 83,805 378 27 435 840 160 680 3,154 139 780 88,558 13,338 5,999 3,477 3,117
other current liabilities. Current maturities of long-term debt. Contract liabilities. Total current liabilities. Convertible senior notes. Term loan. Other debt. Less: unamortized debt discounts & issuance costs. Less: current maturities. Long-term debt. Long-term contract liabilities. Deferred income taxes. Unrecognized tax benefits, including interest & penalties. Contingent consideration - long-term portion. Deferred rent expense. Obligations for severance compensation. Capital lease obligations - long-term portion. Other liabilities. Common stock Additional paid-in capital Treasury stock, at cost. Retained earnings (accumulated deficit) Unrealized gains on	4,343 377,376 661,821 400,000 418,625 92 (36,589) 4,343 777,785 30,094 43,171 33,063 32,925 12,254 2,601 3,067 9,442 1,606,223 67 1,586,266	4,500 196,107 505,511 400,000 422,875 250 (50,141) 4,500 768,484 24,519 35,305 41,014 49,149 12,168 3,028 3,315 5,791 1,448,284 65	Income (loss) from operations Interest income (expense), net Stock warrants issued Write-off of deferred debt discounts & issuance costs Gain (loss) on fair value change of warrant liability Other expense Other income (expense), net Income (loss) before provision for income taxes - U.S. of America Income (loss) before provision for income taxes - coreign Income (loss) before provision for income taxes - coreign Income (loss) before provision for income taxes - coreign Current state provision (benefit) for income taxes Current foreign provision (benefit)	(61,990) 803 184 79 908 (61,169) 87 (61,082)	(46,762) (4,025) 5,790 10,132 7,114 (12,833) (59,595) (59,595)	(23,780) (3,193) (26,973)	28, 2019; As of Februar Consolidated Balance Cash & cash equivalents. Marketable securities. Accounts receivable, gross. Less: allowance for doubtful accounts. Accounts receivable, net. Expenditures billable to clients. Prepaid expenses & other current assets. Total current assets. Property & equipment. Leasehold improvements Construction in progress. Property, equipment & improvements, gross. Less: accumulated depreciation. Property, equipment & improvements, net. Intangible assets, net. Goodwill. Other assets Accounts payable. Accrued media payments Client advances. Accrued compensation. Other accrued liabilities. Total current liabilities.	y 28, 2018; Sheet, Year	As of March s Ended Dec. 2018 37,539 13,565 29,182 40 29,142 2,695 3,579 86,520 2,019 2,875 4,894 886 4,008 20,480 5,509 1,237 117,754 28,714 7,416 9,639 6,570 3,746 56,085	31, 2017 31 (\$000):
other current liabilities. Current maturities of long-term debt. Contract liabilities. Total current liabilities. Convertible senior notes. Term loan. Other debt. Less: unamortized debt discounts & issuance costs. Less: current maturities. Long-term debt. Long-term contract liabilities. Deferred income taxes. Unrecognized tax benefits, including interest & penalties. Contingent consideration - long-term portion. Deferred rent expense. Obligations for severance compensation. Capital lease obligations - long-term portion. Other liabilities. Total liabilities. Total liabilities. Common stock Additional paid-in capital Treasury stock, at cost. Retained earnings (accumulated deficit)	4,343 377,376 661,821 400,000 418,625 92 (36,589) 4,343 777,785 30,094 43,171 33,063 32,925 12,254 2,601 3,067 9,442 1,606,223 67 1,586,266 57,598	4,500 196,107 505,511 400,000 422,875 250 (50,141) 4,500 768,484 24,519 35,305 41,014 49,149 12,168 3,028 3,315 5,791 1,448,284 65	Income (loss) from operations Interest income (expense), net Stock warrants issued Write-off of deferred debt discounts & issuance costs Gain (loss) on fair value change of warrant liability Other expense Other income (expense), net Income (loss) before provision for income taxes - U.S. of America Income (loss) before provision for income taxes - foreign Income (loss) before provision for income taxes Current state provision for income taxes Current state provision (benefit) for income taxes Current foreign provision (benefit) for income taxes Total current provision (benefit)	(61,990) 803 184 79 908 (61,169) 87 (61,082) 6	(46,762) (4,025) 5,790 10,132 7,114 (12,833) (59,595) (59,595)	(23,780) (3,193) (26,973) 6	28, 2019; As of Februar Consolidated Balance Cash & cash equivalents. Marketable securities. Accounts receivable, gross. Less: allowance for doubtful accounts. Accounts receivable, net. Expenditures billable to clients. Prepaid expenses & other current assets. Total current assets. Property & equipment. Leasehold improvements. Construction in progress. Property, equipment & improvements, gross. Less: accumulated depreciation. Property, equipment & improvements, net. Intangible assets, net. Goodwill. Other assets. Accounts payable. Accrued media payments Client advances. Accrued compensation. Other accrued liabilities.	y 28, 2018; Sheet, Year	As of March s Ended Dec. 2018 37,539 13,565 29,182 40 29,142 2,695 3,579 86,520 2,019 2,875 4,894 886 4,008 20,480 5,509 1,237 117,754 28,714 7,416 9,639 6,570 3,746	31, 2017 31 (\$000): 12017 (revised) 29,545 39,598 7,729 38 7,691 4,163 2,808 83,805 378 27 435 840 160 680 3,154 139 780 88,558 13,338 5,999 3,477 3,117 1,325

Retained earnings		
(accumulated deficit)	(170,411)	(109,307)
Accumulated other		
comprehensive income		
(loss)	1	(135)
Total stockholders'		
equity (deficit)	60,283	61,302

TReclassified to conform with 2018 presentation

Recent Dividends:

1. Veritone Inc common.

No dividends paid.

Annual Dividends:

1. Veritone Inc common.

No dividends paid.

VERMILLION INC

		Statement,	Years Ended	Dec.	3:
(\$000):		2018	2017	1 201	6
		2010	2017	(revised	
Product revenue.		2,772	2,853	2,32	
Service revenue.		281	268	32	_
Total revenue Cost of revenue -		3,053	3,121	2,64	2
product		2,044	1,756	1,97	4
services		1,098	1,158	72	
revenue		² 3,142	³ 2,914	₫2,69	8
Gross profit (loss) Research &		(89)	207	(56	
development		⁵ 550	6837	$\square_{2,17}$	2
Sales & marketing General &		₿5,642	⁹ 4,268	10 6,79	
administrative Total operating		¹¹¹ 5,052	¹² 5,543	¹³ 5,92	8
expenses		11,244	10,648	14,89	8
operations Interest income		(11,333)	(10,441)	(14,954	ł)
(expense), net Other income		(22)	(42)	(28	3)
(expense), net		(16)	(14)	1	4
Net income (loss) Deemed dividend		(11,371)	(10,497)	(14,968	3)
warrant repricing Net income (loss) attributable to		•••	942		
common stockhol Weighted average shares outstanding		(11,371)	(11,439)	(14,968	3)
- basic		70,086	56,944	52,19	8
- diluted Year end shares		70,086	56,944	52,19	8
outstanding Net income (loss)		¹⁴ 75,501	60,036	52,32	8
per share - basic . Net income (loss)		\$(0.16)	\$(0.20)	\$(0.29))
per share - diluted Number of full tir	1	\$(0.16)	\$(0.20)	\$(0.29))
employees Number of part tir		15 ₄₃	15 ₃₉	153	3
employees			¹⁵ 1		
Number of comm stockholders		151690	151795	15189	8

 $^{\small{1}\hspace{-1.5pt}\square}$ Reclassified to conform with 2017 presentation; $^{\small{2}\hspace{-1.5pt}\square}$ Including non-cash stock-based compensation expense - Cost of revenue: \$124,000; 3 Including non-cash stock-based compensation expensation expense - Sales & marketing: \$102,000; Including erations and has net cash flows deficiencies that raise substantial

non-cash stock-based compensation expense - Sales & market- doubt about its ability to continue as a going concern. Manageing: \$160,000; Including non-cash stock-based compensation ment's plans in regard to these matters are also described in Note expense - Sales & marketing: \$108,000; III Including non-cash 1. The consolidated financial statements do not include any adjuststock-based compensation expense - General & administrative: ments that might result from the outcome of this uncertainty." \$869,000; 🗓 Including non-cash stock-based compensation ex- VICTORY CAPITAL HOLDINGS INC (DE pense - General & administrative: \$1,134,000; [13] Including noncash stock-based compensation expense - General & administrative: \$885,000; [14] Shares increased due to the effects of public offerings, preferred stock converted, restricted stock awards, and stock options exercised;

S is;

As of March 4, 2019;

As of February 28, 2018;

As of March 8, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

Cash & cash equivalents 9 360 5.539 Accounts receivable 786 205 Prepaid expenses & other 550 459 92 102 10.788 6,305 Machinery & equipment 1.367 1,400 Demonstration equipment..... 39 Computer equipment & software 1.109 1,055 120 137 Leasehold improvements 706 706 Gross property & 3,358 3,320 equipment..... Accumulated deprecation 2,750 2,139 Property & equipment, 608 1,181 net..... 11,408 7,497 745 Payroll & benefits 867 related expenses 853 Collaboration & research agreements expenses Professional services 329 216 Other accrued liabilities 277 209 189 185 Other current liabilities 29 2,964 Total current liabilities 2.609 1,292 1,481 Total liabilities..... 4,256 4,090 Additional paid-in capital 414,001 399,400 Retained earnings (accumulated deficit) (406.924)(396.053)Total stockholders' 3.407 equity (deficit)..... 7.152 **Recent Dividends:**

VERMILLION INC Auditor's Report Auditor's Report

1. Vermillion Inc common. No dividends paid. **Annual Dividends:** 1. Vermillion Inc common. No dividends paid.

The following is an excerpt from the Report of the Independent Auditors, BDO USA, LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Consolidated Financial Statements We have audited the accompanying consolidated balance sheets of Vermillion, Inc. (the "Company") and subsidiaries as of December 31. 2018 and 2017, the related consolidated statements of operations, changes in stockholders' equity, and cash flows for the years then ended, and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the fipense - Cost of revenue: \$136,000; Including non-cash stock-based compensation expense - Cost of revenue: \$136,000; Including non-cash stock-based compensation expense - Cost of revenue: \$136,000; Including non-cash stock-based compensation expense - Cost of revenue: \$136,000; Including non-cash stock-based compensation expense - Cost of revenue: \$136,000; Including non-cash stock-based compensation expense - Cost of revenue: \$136,000; Including non-cash stock-based compensation expense - Cost of revenue: \$136,000; Including non-cash stock-based compensation expense - Cost of revenue: \$136,000; Including non-cash stock-based compensation expense - Cost of revenue: \$136,000; Including non-cash stock-based compensation expense - Cost of revenue: \$136,000; Including non-cash stock-based compensation expense - Cost of revenue: \$136,000; Including non-cash stock-based compensation expense - Cost of revenue: \$136,000; Including non-cash stock-based compensation expense - Cost of revenue: \$136,000; Including non-cash stock-based compensation expense - Cost of revenue: \$136,000; Including non-cash stock-based compensation expense - Cost of revenue: \$136,000; Including non-cash stock-based compensation expense - Cost of revenue: \$136,000; Including non-cash stock-based compensation expense - Cost of revenue: \$136,000; Including non-cash stock-based compensation expense - Cost of revenue: \$136,000; Including non-cash stock-based compensation expense - Cost of revenue: \$136,000; Including non-cash stock-based compensation expense - Cost of revenue: \$136,000; Including non-cash stock-based compensation expense - Cost of revenue: \$136,000; Including non-cash stock-based compensation expense - Cost of revenue: \$136,000; Including non-cash stock-based compensation expense - Cost of revenue: \$136,000; Including non-cash stock-based compensation expense - Cost of revenue: \$136,000; Including non-cash stock-based compensation expense - Cost of revenue: \$136,000; Including non-cash stock-based compensation expense - Cost of reven based compensation expense - Cost of revenue: \$115,000; In- then ended, in conformity with accounting principles generally accluding non-cash stock-based compensation expense - Research cepted in the United States of America. Going Concern Uncer-& development: \$6,000; Including non-cash stock-based com- tainty The accompanying consolidated financial statements have pensation expense - Research & development: \$9,000; [™] Includ- been prepared assuming that the Company will continue as a going non-cash stock-based compensation expense - Research & ing concern. As discussed in Note 1 to the consolidated financial development: \$71,000; Significantly Including non-cash stock-based com-statements, the Company has suffered recurring losses from op-

-	VICTORY CAPITAL HO	LDINGS IN	C (DE)	
-	Annual Report Consolidated Income	Statement,	Years Ended	Dec. 31
ì	(\$000):	2018	¹¹ 2017 (revised)	2016 (revised)
3	Investment management fees Fund administration	352,683	343,811	248,482
	& distribution fees	60,729 413,412	65,818 409,629	49,401 297,883
	Personnel compensation & benefits Distribution &	145,880	144,111	122,615
	other asset-based expenses	94,680	103,439	77,497
	administrative expenses	30,005	33,996	26,628
	amortization	23,277	29,910	30,405
	acquisition of business	(37)	(294)	(378)
	Acquisition-related costs	4,346	2,094	6,619
	Restructuring & integration costs	742	6,205	10,012
	Total operating expenses	298,893	319,461	273,398
	operations	114,519	90,168	24,485
	other income (expense)	(2,856) 17,289	(2,913) 41,569	1,086 29,544
	debt issuance costs Amortization of	1,708	3,657	2,749
	debt discount Interest rate cap	700	1,544	999
	expense		767	327
	base payment accretion expense Other interest expense & other	467	638	718
	financing costs Interest income (expense) & other	530	292	305
	financing income (costs)	(20,694)	(48,467)	(34,642)
	extinguishment Total other income	(6,058)	(330)	
t	(expense), net Income (loss)	(29,608)	(51,710)	(33,556)
,	before income taxes Current federal tax	84,911	38,458	(9,071)
	expense (benefit) Current state tax	13,130	640	(3)
ı	expense (benefit) Current foreign tax	3,944	779	93
ł	expense (benefit) Total current tax	17	22	(10)
	expense (benefit) Deferred federal tax expense	17,091	1,441	80
-	(benefit) Deferred state tax	3,577	9,162	(2,728)
• -	expense (benefit) Deferred foreign tax expense	549	2,010	(388)
	(benefit)	(10)	19	36
	expense (benefit)	4,116	11,191	(3,080)

Income tax expense			
(benefit)	21,207	12,632	(3,000)
Net income (loss)	63,704	25,826	(6,071)
Weighted average			
shares outstanding			
- basic	66,295	54,931	50,018
Weighted average			
shares outstanding			
- diluted	70,511	59,577	50,018
Year end shares			
outstanding	67,562	55,119	54,786
Net earnings (loss)			
per share - basic	\$0.96	\$0.47	\$(0.12)
Net earnings (loss)			
per share - diluted	\$0.90	\$0.43	\$(0.12)
Dividends per			
common share		\$2.42	
Total number of			
employees	² 263	²³ 267	^{2]-4]} 276
Number of common			
stockholders			²⁵ 45
Number of class A			
common stockholders 261	4 555 975	2372	
Number of class B	1,555,775	-	•••
common stockholders 265	2 040 026	237236	
common stockholders—5	2,940,026	236	

[□] Reclassified to conform with 2018 presentation; [□] As is; [□] Approximately; [□] As of September 30, 2017; [□] As of February 7, 2018; [□] As of February 28, 2019; [□] As of March 13, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000): 2018

		(revised)	1
Cash & cash equivalents	51,491	12,921	(
Investment management			(
fees receivable	37,980	42,264	,
Fund administration &			í
distribution fees			6
receivable	3,153	3,925	,
Other receivables	2,987	9,728]
Prepaid expenses	2,664	5,441	(
Available-for-sale]
securities, at fair value	601	677]
Trading securities, at			1
fair value	12,719	10,659	(
Equipment, purchased]
software &			1
implementation costs	17,071	14,685	-
Leasehold improvements	3,209	2,720]
Furniture & fixtures	1,541	1,501	i
Total property &	ŕ	,	1
equipment, gross	21,821	18,906]
Less: Accumulated	,-		1
depreciation &			1
amortization	13,041	10,062	(
Property & equipment,	- , -	- ,	(
net	8,780	8,844	i
Goodwill	284,108	284,108	1
Other intangible assets,	, , , ,	- ,	(
net	387,679	408,000	(
Other assets	9,349	6,055	i
Total assets	801,511	792,622	5
Accounts payable	607	327	(
Accrued compensation &			(
benefits	30,228	29,305	i
Accrued expenses	19,743	21,669	1
Consideration payable for	,	,	-
acquisition of business	5,838	9,856	1
Deferred compensation	5,050	,,,,,,	í
plan liability	12,719	10,659]
Deferred tax liability,	,	,	(
net	6,212	4,068	i
Other liabilities	1,759	2,330	1
Term loan	280,000	499,750]
Unamortized debt issuance	200,000	.,,,,,,	(
cost	(7,629)	(11,442)	i
Unamortized debt discount	(3,514)	(5,083)	5
Long-term debt, net	268,857	483,225	-
Total liabilities	345,963	561,439	1
Common stock		572	1
Class A common stock	153		j
Class B common stock	553		1
Additional paid in	333	• • • •	ì

604,401

435,334

Additional paid-in

capital

Class A treasury stock	8,045	
Class B treasury stock	21,719	20,899
Unrealized gain (loss)		
available-for-sale		
securities	(59)	51
Cumulative translation		
adjustment	(27)	13
Accumulated other		
comprehensive income		
(loss)	(86)	64
Retained earnings		
(retained deficit)	(119,709)	(183,888)
Total stockholders'		
equity	455,548	231,183
П		

 $^{\hbox{$\sc{II}$}}$ Reclassified to conform with 2018 presentation

Recent Dividends:

Less distributed &

- 1. Victory Capital Holdings Inc (DE) class B common. No dividends paid.
- 2. Victory Capital Holdings Inc (DE) class A common. No dividends paid. Annual Dividends:
- 1. Victory Capital Holdings Inc (DE) class B common. No dividends paid.
- 2. Victory Capital Holdings Inc (DE) class A common. No dividends paid.

Consolidated Income Statement, Years Ended Dec. 31 (\$):

WAYSIDE TECHNOLOGY GROUP INC Annual Report

Consolidated Incon	2018	2017	2016	Con
		(revised)	(revised)	erro
Net sales	181,444,000	160,567,000		
Cost of sales	154,524,000	133,491,000	137,278,000	mat
Gross profit	26,920,000	27,076,000	27,331,000	C
Selling, general &	20,720,000	27,070,000	27,551,000	
administrative				
expenses	20,319,000	19,263,000	18,715,000	Casi
Separation expenses	2,446,000		10,713,000	Acc
Income (loss) from	2,440,000		• • • •	gros
	4,155,000	7,813,000	8,616,000	Allo
operations	907,000	699,000	318,000	acco
Interest, net	907,000	099,000	310,000	Acc
Foreign currency				Inve
transaction gains	55,000	41 000	(1,000)	Ven
(loss)	55,000	41,000	(1,000)	Prep
Income (loss)				curr
before income taxes	2.000.000	6 020 000	7.514.000	Tota
- United States	3,960,000	6,929,000	7,514,000	Equ
Income before				Lea
income taxes -				Tota
foreign	1,157,000	1,624,000	1,419,000	leas
Income (loss)				Les
before provision				
for income taxes	5,117,000	8,553,000	8,933,000	dep
Current provision				amo
(benefit) for				Equ
income taxes -				imp
federal	967,000	2,253,000	2,515,000	Acc
Current provision				long
(benefit) for				Oth
income taxes -				Def
state	327,000	552,000	55,000	Tota
Current provision				Trac
(benefit) for				Acc
income taxes -				Tota
foreign	292,000	408,000	357,000	Def
Total current				allo
provision (benefit)				Tota
for income tax	1,586,000	3,213,000	2,927,000	Con
Deferred provision				Add
(benefit) for				capi
income taxes -				Trea
federal	(11,000)	273,000	102,000	Reta
Deferred provision	()/	,	,,,,,,	(acc
(benefit) for				Fore
income taxes -				tran
state	4,000	5,000	3,000	Acc
Total deferred	.,500	2,300	2,000	com
provision (benefit)				(los
for income tax	(7,000)	278,000	105,000	Tota
Provision (benefit)	(7,000)	270,000	105,000	equi
for income taxes	1,579,000	3,491,000	3,032,000	
Net income (loss)	3,538,000	5,062,000	5,901,000	1
. ict mediae (1035)	5,556,000	2,002,000	5,701,000	

undistributed income allocated to participating securities 118,000 222,000 251,000 Net income attributable to common shareholders 3,420,000 4,840,000 5,650,000 Weighted average shares outstanding - basic 4,358,000 4,299,000 4,503,000 Weighted average shares outstanding 4,358,000 4,299,000 4,503,000 Year end shares outstanding..... 4,496,494 4,454,829 Net income (loss) per share - basic \$0.78 \$1.13 \$1.25 Net income (loss) per share - diluted \$0.78 \$1.13 \$1.25 Dividends paid per common share \$0.68 \$0.68 \$0.68 Number of full time employees..... Number of common ³⁴106 stockholders..... Foreign currency translation 698,000 (160,000)adjustments

[□] Restated to reflect the adoption of ASC 606 Revenue from Contracts with Customers; [□] Restated to reflect the correction of error related to earning per share calculation method; [□] Approximately. [□] As of February 19, 2019

d) 00	error related to earning per share cal mately; [■] As of February 19, 2019	culation meth	od; ³ Approx
)() ()()	Consolidated Balance Sheet, Yea		c. 31 (\$):
		2018	¹ 2017
			(revised)
00	Cash & cash equivalents	14,883,000	5,530,000
	Accounts receivable,		
	gross	82,136,000	79,039,000
00	Allowance for doubtful		
00	accounts	785,000	862,000
	Accounts receivable, net	81,351,000	78,177,000
	Inventory, net	1,473,000	2,794,000
0)	Vendor prepayments	3,172,000	6,837,000
	Prepaid expenses & other	1 000 000	1 710 000
	current assets	1,988,000	1,718,000
00	Total current assets	102,867,000	95,056,000
	Equipment	2,146,000	1,988,000
	Leasehold improvements	1,332,000	1,335,000
00	Total equipment &	2 479 000	2 222 000
	leasehold improvements	3,478,000	3,323,000
	Less accumulated		
00	depreciation &	1 200 000	1 405 000
	amortization	1,890,000	1,495,000
	improvements, net	1,588,000	1,828,000
	Accounts receivable -	1,388,000	1,020,000
00	long-term, net	3,156,000	7,437,000
	Other assets	215,000	231,000
	Deferred income taxes	145,000	138,000
00	Total assets	107,971,000	104,690,000
00	Trade accounts payable	62,751,000	60,075,000
	Accrued expenses	3,902,000	5,122,000
	Total current liabilities	66,653,000	65,197,000
00	Deferred rent & tenant	,,	,,
Ю	allowances	745,000	781,000
	Total liabilities	67,398,000	65,978,000
00	Common stock	53,000	53,000
,,,	Additional paid-in	,	,
	capital	32,392,000	31,257,000
	Treasury stock, at cost	13,447,000	14,207,000
00	Retained earnings		
,,,	(accumulated deficit)	22,994,000	22,522,000
	Foreign currency		
	translation adjustments	(1,419,000)	(913,000)
00	Accumulated other		
	comprehensive income		
	(loss)	(1,419,000)	(913,000)
00	Total stockholders'		
-	equity	40,573,000	38,712,000
00			
00	Restated to reflect the adoption	of ASC 606	Revenue fron

Restated to reflect the adoption of ASC 606 Revenue from Contracts with Customers

ecent Dividends: 1. Wayside Technology	y Group Inc	common.		Consolidated Balance Sheet, Yea	2018	2017	(benefit from) income taxes		(46,754)	29,322
.		.			1.17.010	(revised)	Deferred state			
			Payable	Cash & cash equivalents	147,840	90,483	provision for			
		02/16/2016		Restricted cash	31	32	(benefit from)		(12.701)	7. 10.
		05/10/2016		Other current assets	3,661	840	income taxes		(12,781)	7,186
		08/08/2016		Total current assets	151,532	91,355	Provision for			
		11/08/2016		Property & equipment,	205		(benefit from)	10.122	(45.540)	42.20
		02/16/2017		net	205	772	income taxes	19,122	(45,540)	43,29
		05/10/2017		Deferred offering costs	107	772	Net income (loss)	(35,186,926)	(23,436,354)	(9,504,522
		08/11/2017		Other assets	187		Less preferred			
		11/10/2017		Total assets	151,924	92,127	rights dividend on			
		03/05/2018		Accounts payable	5,872	5,909	redeemable		005.742	1.621.66
		05/14/2018		Accrued milestone	1 475	075	preferred stock		995,743	4,634,66
		08/13/2018		payments	1,475	875	Net income (loss)			
		11/13/2018		Accrued clinical costs	63	212	attributable to			
3/06/2019 0.17 0	02/22/2019	03/07/2019	03/13/2019	Accrued compensation &		010	common stockholders	(35,186,926)	(24,432,097)	(14,139,184
				board fees	1,144	810	Weighted average			
nnual Dividends:	G I			Accrued rent	44	110	shares outstanding			nn
1. Wayside Technology	y Group Inc	common.		Other accrued liabilities	525	119	- basic	16,422,693	9,680,988	²³ 73,79
0.60 001			0.60	Accrued liabilities	3,251	2,016	Weighted average			
0160.68 201	17	0.68 2018	0.68	Total current liabilities	9,123	7,925	shares outstanding			
0190.17				Accrued milestone &			- diluted	16,422,693	9,680,988	²³ 73,79
OODSTOCK HOLDII	NGS INC			royalty payments	2,050	2,050	Year end shares			
arnings, 9 mos. to Sep	30(Consol.	- \$):		Other liabilities	224		outstanding	16,494.838	⁴ 16,332.510	²³ 74,55
•		2018	2017	Total liabilities	11,397	9,975	Net income (loss)	. ,,000	.,,	,55
otal Revenues		4,844,713	4,850,090	Common stock	3	3	per share - basic	\$(2.14)	\$(2.52)	²³ \$(191.60
ost & expenses			5,170,903	Additional paid-in			Net income (loss)	φ(∠.14)	φ(Δ.3Δ)	φ(171.00
et income			(320,813)	capital	225,352	123,879	, ,	6/0.14	6/0.50	²³ \$(191.60
arnings common share		. , .,	. , ,	Accumulated other			per share - diluted	\$(2.14)	\$(2.52)	\$(191.60
Primary		. \$(0.16)	\$(0.19)	comprehensive income			Number of full time	en.	m	
Fully Diluted			\$(0.19)	(loss)	7	(169)	employees	⁵ 60	⁵ 1,300	
ommon Shares:		.(0)	. ()	Retained earnings			Number of part time	_	_	
Year-end		. 2.819.862	2.121.858	(accumulated deficit)	(84,835)	(41,561)	employees	⁵ 2,900	5700	
		,,	_,,	Total stockholders'			Total number of			
-MABS THERAPEUT	TICS INC			equity	140,527	82,152	employees		⁵ 2,000	2,00
Annual Report							Number of common	•••	2,000	2,00
Consolidated Income	e Statemen	t. Years En	ded Dec. 31				stockholders	16	10	6
6000):		,		Recent Dividends:			Stockholders	10	10	
				1. Y-mAbs Therapeutics Inc com	****					
	2018	^Ш 2017	2016		illion.		m			
	2018	¹ 2017 (revised)	2016	No dividends paid.	IIII0II.		Reclassified to cont			
	2018	(revised)	2016	No dividends paid. Annual Dividends:						
esearch &		(revised)		No dividends paid.			for 1-for-10 reverse stoc	k split, March	24, 2017; ³ A	Adjusted for
esearch & evelopment	2018 34,269		2016 13,855	No dividends paid. Annual Dividends:			for 1-for-10 reverse stor for-1.333520 reverse sto	ck split, March ock split, July 1	24, 2017; ³ A	Adjusted for ares increas
esearch & evelopmenteneral &		(revised)		No dividends paid. Annual Dividends: 1. Y-mAbs Therapeutics Inc com No dividends paid.			for 1-for-10 reverse stoc for-1.333520 reverse sto due to the effect of com	ck split, March ock split, July l oversion of rec	24, 2017; ³ A 4, 2017; ⁴ Sh leemable of p	Adjusted for ares increas referred sto
esearch & evelopment eneral & lministrative	34,269	(revised) 14,307	13,855	No dividends paid. Annual Dividends: 1. Y-mAbs Therapeutics Inc com No dividends paid. YOGAWORKS INC			for 1-for-10 reverse stoc for-1.333520 reverse sto due to the effect of con and convertible note, is	ck split, March ock split, July I oversion of rec ssuance of con	24, 2017; Sh leemable of p nmon stock, a	Adjusted for ares increas referred sto and vesting
esearch & evelopment eneral & Iministrative spenses		(revised)		No dividends paid. Annual Dividends: 1. Y-mAbs Therapeutics Inc com No dividends paid. YOGAWORKS INC Annual Report	nmon.	Dec. 31 (\$):	for 1-for-10 reverse stoc for-1.333520 reverse sto due to the effect of con and convertible note, is restricted stock units; S	ck split, March ock split, July laversion of rec suance of cor Approximatel	24, 2017; A 4, 2017; Sh leemable of p nmon stock, a y; As of Au	Adjusted for ares increas referred sto and vesting gust 10, 20
esearch & evelopment eneral & Iministrative typenses otal operating	34,269 8,961	(revised) 14,307 4,937	13,855 3,184	No dividends paid. Annual Dividends: 1. Y-mAbs Therapeutics Inc com No dividends paid. YOGAWORKS INC	nmon. , Years Ended	Dec. 31 (\$):	for 1-for-10 reverse stoc for-1.333520 reverse sto due to the effect of con and convertible note, is	ck split, March ock split, July laversion of rec suance of cor Approximatel	24, 2017; A. 4, 2017; A. Sh leemable of p nmon stock, a y; As of Au	Adjusted for ares increas referred sto and vesting gust 10, 20 . 31 (\$):
esearch & evelopment	34,269	(revised) 14,307	13,855	No dividends paid. Annual Dividends: 1. Y-mAbs Therapeutics Inc com No dividends paid. YOGAWORKS INC Annual Report Consolidated Income Statement	nmon. , Years Ended		for 1-for-10 reverse stoc for-1.333520 reverse sto due to the effect of con and convertible note, is restricted stock units; S	ck split, March ock split, July laversion of rec suance of cor Approximatel	24, 2017; A 4, 2017; Sh leemable of p nmon stock, a y; As of Au	Adjusted for ares increas referred sto and vesting gust 10, 20 . 31 (\$):
esearch & evelopment eneral & Iministrative typenses typenses typenses typenses typenses	34,269 8,961 43,230	(revised) 14,307 4,937 19,244	13,855 3,184 17,039	No dividends paid. Annual Dividends: 1. Y-mAbs Therapeutics Inc com No dividends paid. YOGAWORKS INC Annual Report Consolidated Income Statement	, Years Ended 2017 (revised)	¹¹ 2016	for 1-for-10 reverse stode for-1.333520 reverse stodue to the effect of con and convertible note, is restricted stock units; Consolidated Balance	ck split, March ock split, July laversion of reconsulate of con Approximatel ce Sheet, Year	24, 2017; As of Au 4, 2017; As of Au seemable of p nmon stock, a y; As of Au see Ended Dec 2018	Adjusted for ares increas referred sto and vesting gust 10, 20 . 31 (\$):
esearch & evelopment eneral & dministrative topenses topenses tocome (loss) from perations	34,269 8,961	(revised) 14,307 4,937	13,855 3,184	No dividends paid. Annual Dividends: 1. Y-mAbs Therapeutics Inc com No dividends paid. YOGAWORKS INC Annual Report Consolidated Income Statement 2018 Net revenues	, Years Ended 2017 (revised) 54,513,945	2016 (revised) 55,090,208	for 1-for-10 reverse stode for-1.333520 reverse stode to the effect of con and convertible note, is restricted stock units; Consolidated Balance	ck split, March ock split, July 1 oversion of rec suance of cor Approximatel ce Sheet, Year	24, 2017; A 2017; A 2017; A 3017; A 30	Adjusted for ares increas referred sto and vesting gust 10, 20 . 31 (\$): 201' (revised 22,095,210
esearch & evelopment eneral & dministrative epenses total operating epenses come (loss) from perations	34,269 8,961 43,230 (43,230)	(revised) 14,307 4,937 19,244 (19,244)	13,855 3,184 17,039 (17,039)	No dividends paid. Annual Dividends: 1. Y-mAbs Therapeutics Inc com No dividends paid. YOGAWORKS INC Annual Report Consolidated Income Statement 2018 Net revenues	, Years Ended 2017 (revised) 54,513,945	2016 (revised)	for 1-for-10 reverse stode for-1.333520 reverse stode to the effect of contain and convertible note, is restricted stock units; Consolidated Balance	ek split, March ock split, July l oversion of rec ssuance of cor Approximatel ce Sheet, Year s	24, 2017; A 2017; A 2017; A 3017; A 30	Adjusted for ares increas referred sto and vesting gust 10, 20 . 31 (\$):
esearch & evelopment eneral & Iministrative spenses otal operating spenses come (loss) from operations iterest & other scome/(expenses)	34,269 8,961 43,230	(revised) 14,307 4,937 19,244	13,855 3,184 17,039	No dividends paid. Annual Dividends: 1. Y-mAbs Therapeutics Inc com No dividends paid. YOGAWORKS INC Annual Report Consolidated Income Statement 2018 Net revenues	www. years Ended 2017 (revised) 54,513,945 20,558,001	¹¹ 2016 (revised) 55,090,208 20,535,177	for 1-for-10 reverse stode for-1.333520 reverse stode to the effect of contain and convertible note, is restricted stock units; Consolidated Balance Cash & cash equivalent Inventories	ck split, March ock split, July l version of rec suance of cor Approximatel ce Sheet, Year s	24, 2017; A 4, 2017; A 5h deemable of p nmon stock, a y; A 5h Au 5s Ended Dec 2018 11,447,318 1,148,449	Adjusted for ares increas referred storand vesting gust 10, 20 . 31 (\$): 201' (revised 22,095,210 1,212,600
esearch & evelopment	34,269 8,961 43,230 (43,230)	(revised) 14,307 4,937 19,244 (19,244)	13,855 3,184 17,039 (17,039)	No dividends paid. Annual Dividends: 1. Y-mAbs Therapeutics Inc com No dividends paid. YOGAWORKS INC Annual Report Consolidated Income Statement 2018 Net revenues	www. years Ended 2017 (revised) 54,513,945 20,558,001	¹¹ 2016 (revised) 55,090,208 20,535,177	for 1-for-10 reverse stode for-1.333520 reverse stodue to the effect of con and convertible note, is restricted stock units; Consolidated Balance Cash & cash equivalent Inventories	ck split, March ock split, July l oversion of rec suance of cor Approximatel ce Sheet, Year s	24, 2017; A 4, 2017; A 5h sheemable of p mmon stock, a y; A 5 of Au 2018 11,447,318 1,148,449 936,757	Adjusted for ares increas referred stound vesting gust 10, 20 . 31 (\$): 201' (revised 22,095,210 1,212,600 1,145,060
esearch & evelopment eneral & dministrative typenses total operating typenses toome (loss) from perations terest & other ccome/(expenses) ther ther txpense)/income,	34,269 8,961 43,230 (43,230) (44)	(revised) 14,307 4,937 19,244 (19,244) 83	13,855 3,184 17,039 (17,039)	No dividends paid. Annual Dividends: 1. Y-mAbs Therapeutics Inc com No dividends paid. YOGAWORKS INC Annual Report Consolidated Income Statement 2018 Net revenues 59,593,624 Cost of revenues 23,775,911 Center operations expenses 28,019,341 General &	www. years Ended 2017 (revised) 54,513,945 20,558,001	¹¹ 2016 (revised) 55,090,208 20,535,177	for 1-for-10 reverse stode for-1.333520 reverse stode to the effect of con and convertible note, is restricted stock units; Consolidated Balance Cash & cash equivalent Inventories Prepaid expenses & oth current assets Total current assets	ck split, March ock split, July by aversion of rec suance of cor Approximatel ce Sheet, Year s	24, 2017; A 4, 2017; A 5h sheemable of p mmon stock, a y; A 5 of Au 2018 11,447,318 1,148,449 936,757	Adjusted for ares increas referred stound vesting gust 10, 20 . 31 (\$): 201' (revised 22,095,210 1,212,600 1,145,060
esearch & evelopment eneral & dministrative spenses total operating spenses scome (loss) from perations sterest & other come/(expenses) ther expense)/income, et	34,269 8,961 43,230 (43,230)	(revised) 14,307 4,937 19,244 (19,244)	13,855 3,184 17,039 (17,039)	No dividends paid. Annual Dividends: 1. Y-mAbs Therapeutics Inc com No dividends paid. YOGAWORKS INC Annual Report Consolidated Income Statement 2018 Net revenues 59,593,624 Cost of revenues 23,775,911 Center operations expenses 28,019,341 General & administrative	Wears Ended 2017 (revised) 54,513,945 20,558,001 23,476,691	12016 (revised) 55,090,208 20,535,177 22,469,539	for 1-for-10 reverse stode for-1.333520 reverse stodue to the effect of con and convertible note, is restricted stock units; Consolidated Balance Cash & cash equivalent Inventories	ck split, March ock split, July by aversion of rec suance of cor Approximatel ce Sheet, Year s	24, 2017; A 4, 2017; A 5h sheemable of p mmon stock, a y; A 5 of Au 2018 11,447,318 1,148,449 936,757	Adjusted for ares increas referred stoud vesting gust 10, 20 . 31 (\$): 201' (revised 22,095,21-1,212,60 1,145,06-24,452,89
esearch & evelopment eneral & dministrative (penses total operating (penses (come (loss) from erations terest & other (come/(expenses) ther (come / income, etc (come before	34,269 8,961 43,230 (43,230) (44)	(revised) 14,307 4,937 19,244 (19,244) 83	13,855 3,184 17,039 (17,039)	No dividends paid. Annual Dividends: 1. Y-mAbs Therapeutics Inc com No dividends paid. YOGAWORKS INC Annual Report Consolidated Income Statement 2018 Net revenues 59,593,624 Cost of revenues 23,775,911 Center operations expenses 28,019,341 General & administrative expenses 17,907,687	www. years Ended 2017 (revised) 54,513,945 20,558,001	12016 (revised) 55,090,208 20,535,177 22,469,539	for 1-for-10 reverse stode for-1.333520 reverse stode to the effect of con and convertible note, is restricted stock units; Consolidated Balance Cash & cash equivalent Inventories Prepaid expenses & oth current assets Total current assets	ck split, March ock split, July l wersion of rec suance of cor Approximatel ce Sheet, Year s	24, 2017; A 4, 2017; A 5h sheemable of p mmon stock, a y; A 5 of Au 2018 11,447,318 1,148,449 936,757	Adjusted for ares increas referred stoud vesting gust 10, 20 . 31 (\$): 201' (revised 22,095,210 1,212,600 1,145,060 24,452,89
esearch & evelopment eneral & Iministrative typenses total operating typenses terest & other come/(expenses) ther expenses/income, et toome before come taxes -	34,269 8,961 43,230 (43,230) (44)	(revised) 14,307 4,937 19,244 (19,244) 83	13,855 3,184 17,039 (17,039) 	No dividends paid. Annual Dividends: 1. Y-mAbs Therapeutics Inc com No dividends paid. YOGAWORKS INC Annual Report Consolidated Income Statement 2018 Net revenues 59,593,624 Cost of revenues 23,775,911 Center operations expenses 28,019,341 General & administrative expenses 17,907,687 Depreciation &	Wears Ended 2017 (revised) 54,513,945 20,558,001 23,476,691	12016 (revised) 55,090,208 20,535,177 22,469,539	for 1-for-10 reverse stode for-1.333520 reverse stodue to the effect of con and convertible note, is restricted stock units; Consolidated Balance Cash & cash equivalent Inventories	ck split, March ock split, July l oversion of rec suance of cor Approximatel ce Sheet, Year s	24, 2017; A 4, 2017; A 5, 2017; A 5, 2017; A 5, 2017; A 6, 2018 11,447,318 1,148,449 936,757 13,532,524 670,022 2,744,580	Adjusted for ares increas referred sto ares increas referred sto and vesting gust 10, 20. 31 (\$): 201 (revised 22,095,21-1,212,60 1,145,06 24,452,89 1,130,65 3,633,67
esearch & evelopment	34,269 8,961 43,230 (43,230) (44)	(revised) 14,307 4,937 19,244 (19,244) 83	13,855 3,184 17,039 (17,039)	No dividends paid. Annual Dividends: 1. Y-mAbs Therapeutics Inc com No dividends paid. YOGAWORKS INC Annual Report Consolidated Income Statement 2018 Net revenues 59,593,624 Cost of revenues 23,775,911 Center operations expenses 28,019,341 General & administrative expenses 17,907,687 Depreciation & amortization	www., Years Ended 2017 (revised) 54,513,945 20,558,001 23,476,691	12016 (revised) 55,090,208 20,535,177 22,469,539 11,066,545	for 1-for-10 reverse stode for-1.333520 reverse stodue to the effect of con and convertible note, is restricted stock units; Consolidated Balance Cash & cash equivalent Inventories	ck split, March ock split, July b oversion of rec suance of cor Approximatel ce Sheet, Year s	24, 2017; A 4, 2017; A 5017; A	Adjusted for ares increas referred sto and vesting gust 10, 20 . 31 (\$):
esearch & evelopment eneral & dministrative typenses toome (loss) from perations terest & other come/(expenses) ther txpense)/income, et tcome before ccome taxes - nited States tcome before	34,269 8,961 43,230 (43,230) (44)	(revised) 14,307 4,937 19,244 (19,244) 83	13,855 3,184 17,039 (17,039) 	No dividends paid. Annual Dividends: 1. Y-mAbs Therapeutics Inc com No dividends paid. YOGAWORKS INC Annual Report Consolidated Income Statement 2018 Net revenues 59,593,624 Cost of revenues 23,775,911 Center operations expenses 28,019,341 General & administrative expenses 17,907,687 Depreciation & amortization expenses 8,106,130	www. , Years Ended 2017 (revised) 54,513,945 20,558,001 23,476,691 16,026,758	12016 (revised) 55,090,208 20,535,177 22,469,539	for 1-for-10 reverse stode for-1.333520 reverse stode to the effect of con and convertible note, is restricted stock units; Consolidated Balance Cash & cash equivalent Inventories Prepaid expenses & oth current assets Total current assets Computer equipment & purchased software Furniture & fixtures Leasehold improvement Other equipment	ck split, March ock split, July by aversion of rec ssuance of cor Approximatel ce Sheet, Year er	24, 2017; A 4, 2017; A 5h leemable of p nmon stock, a y; A s of Au s Ended Dec 2018 11,447,318 1,148,449 936,757 13,532,524 670,022 2,744,580 26,792,887 213,546	Adjusted for ares increas referred sto and vesting gust 10, 20. 31 (\$): 201' (revised 22,095,21: 1,212,60 1,145,06 24,452,89 1,130,65 3,633,67 25,367,84
esearch & evelopment eneral & dministrative spenses total operating spenses spenses spenses spenses sterest & other come/(expenses) ther expense)/income, et scome before come taxes - nited States scome before come taxes -	34,269 8,961 43,230 (43,230) (44) (42,456)	(revised) 14,307 4,937 19,244 (19,244) 83 (18,975)	13,855 3,184 17,039 (17,039) (18) (16,915)	No dividends paid. Annual Dividends: 1. Y-mAbs Therapeutics Inc com No dividends paid. YOGAWORKS INC Annual Report Consolidated Income Statement 2018 Net revenues 59,593,624 Cost of revenues 23,775,911 Center operations expenses 28,019,341 General & administrative expenses 17,907,687 Depreciation & amortization expenses 8,106,130 Goodwill impairment	won. Years Ended 2017 (revised) 54,513,945 20,558,001 23,476,691 16,026,758 8,896,002	12016 (revised) 55,090,208 20,535,177 22,469,539 11,066,545 8,893,093	for 1-for-10 reverse stode for-1.333520 reverse stode to the effect of con and convertible note, is restricted stock units; Consolidated Balance Cash & cash equivalent Inventories Prepaid expenses & oth current assets Total current assets Computer equipment & purchased software Furniture & fixtures Leasehold improvement Other equipment Construction-in-progres	ck split, March ock split, July by aversion of rec ssuance of cor Approximatel ce Sheet, Year er	24, 2017; A 4, 2017; A 5017; A	Adjusted for ares increas referred storage stream vesting gust 10, 20 31 (\$): 2011 (revised 22,095,21-1,212,60 1,145,06 24,452,89 1,130,65 3,633,67 25,367,84 174,88
esearch & evelopment eneral & dministrative typenses total operating typenses terest & other come/(expenses) ther txpense/income, et tcome before come taxes - nited States tecome before tcome before tcome taxes - oreign	34,269 8,961 43,230 (43,230) (44)	(revised) 14,307 4,937 19,244 (19,244) 83	13,855 3,184 17,039 (17,039) 	No dividends paid. Annual Dividends: 1. Y-mAbs Therapeutics Inc com No dividends paid. YOGAWORKS INC Annual Report Consolidated Income Statement 2018 Net revenues 59,593,624 Cost of revenues 23,775,911 Center operations expenses 28,019,341 General & administrative expenses 17,907,687 Depreciation & amortization expenses 8,106,130 Goodwill impairment expenses 12,653,819	won. Years Ended 2017 (revised) 54,513,945 20,558,001 23,476,691 16,026,758 8,896,002	12016 (revised) 55,090,208 20,535,177 22,469,539 11,066,545	for 1-for-10 reverse stode for-1.333520 reverse stode to the effect of con and convertible note, is restricted stock units; Consolidated Balance Cash & cash equivalent Inventories Prepaid expenses & oth current assets Total current assets Computer equipment & purchased software Furniture & fixtures Leasehold improvement Other equipment	ck split, March ock split, July by aversion of rec ssuance of cor Approximatel ce Sheet, Year er	24, 2017; A 4, 2017; A 5h leemable of p nmon stock, a y; A s of Au s Ended Dec 2018 11,447,318 1,148,449 936,757 13,532,524 670,022 2,744,580 26,792,887 213,546	Adjusted for ares increas referred sto time vesting gust 10, 20 . 31 (\$): 201' (revised 22,095,214 1,212,60): 1,145,06' 24,452,89 1,130,65' 3,633,67' 25,367,84 174,88:
esearch & evelopment	34,269 8,961 43,230 (43,230) (44) (42,456)	(revised) 14,307 4,937 19,244 (19,244) 83 (18,975)	13,855 3,184 17,039 (17,039) (18) (16,915)	No dividends paid. Annual Dividends: 1. Y-mAbs Therapeutics Inc com No dividends paid. YOGAWORKS INC Annual Report Consolidated Income Statement 2018 Net revenues 59,593,624 Cost of revenues 23,775,911 Center operations expenses 28,019,341 General & administrative expenses 17,907,687 Depreciation & amortization expenses 8,106,130 Goodwill impairment expenses 12,653,819 Asset impairment	won. 7, Years Ended 2017 (revised) 54,513,945 20,558,001 23,476,691 16,026,758 8,896,002 7,488,399	12016 (revised) 55,090,208 20,535,177 22,469,539 11,066,545 8,893,093	for 1-for-10 reverse stode for-1.333520 reverse stode to the effect of con and convertible note, is restricted stock units; Consolidated Balance Cash & cash equivalent Inventories Prepaid expenses & oth current assets Total current assets Computer equipment & purchased software Furniture & fixtures Leasehold improvement Other equipment Construction-in-progres	ck split, March ock split, July l oversion of rec ssuance of cor Approximatel ce Sheet, Year s er	24, 2017; A 4, 2017; A 5h leemable of p nmon stock, a y; A s of Au s Ended Dec 2018 11,447,318 1,148,449 936,757 13,532,524 670,022 2,744,580 26,792,887 213,546	Adjusted for ares increas referred sto time vesting gust 10, 20 . 31 (\$): 201' (revised 22,095,214 1,212,60): 1,145,06' 24,452,89 1,130,65' 3,633,67' 25,367,84 174,88:
esearch & evelopment	34,269 8,961 43,230 (43,230) (44) (42,456) (818)	(revised) 14,307 4,937 19,244 (19,244) 83 (18,975) (186)	13,855 3,184 17,039 (17,039) (18) (16,915) (142)	No dividends paid. Annual Dividends: 1. Y-mAbs Therapeutics Inc com No dividends paid. YOGAWORKS INC Annual Report Consolidated Income Statement 2018 Net revenues 59,593,624 Cost of revenues 23,775,911 Center operations expenses 28,019,341 General & administrative expenses 17,907,687 Depreciation & amortization expenses 8,106,130 Goodwill impairment expenses 12,653,819 Asset impairment expenses 4,442,513	www. y. Years Ended 2017 (revised) 54,513,945 20,558,001 23,476,691 16,026,758 8,896,002 7,488,399	12016 (revised) 55,090,208 20,535,177 22,469,539 11,066,545 8,893,093	for 1-for-10 reverse stode to the effect of con and convertible note, is restricted stock units; Consolidated Balance Cash & cash equivalent Inventories	ck split, March ock split, July l oversion of rec ssuance of cor Approximatel ce Sheet, Year s er	24, 2017; A 4, 2017; A 5, 2017; A 5, 2017; A 5, 2018; A 6, 2018 11,447,318 11,447,318 11,447,318 13,532,524 670,022 2,744,580 26,792,887 213,546 1,075,634	Adjusted for ares increas referred sto ares increas referred sto and vesting gust 10, 20. 31 (\$): 201 (revised 22,095,21-1,212,60 1,145,06 24,452,89 1,130,65 3,633,67 25,367,84 174,88
esearch & evelopment eneral & dministrative typenses total operating typenses tecome (loss) from terest & other tecome/(expenses) ther txpense)/income, et tecome before tecome taxes - nited States tecome taxes - oreign tecome (loss) tefore provision or income taxes	34,269 8,961 43,230 (43,230) (44) (42,456) (818) (43,274)	(revised) 14,307 4,937 19,244 (19,244) 83 (18,975) (186)	13,855 3,184 17,039 (17,039) (18) (16,915) (142)	No dividends paid. Annual Dividends: 1. Y-mAbs Therapeutics Inc com No dividends paid. YOGAWORKS INC Annual Report Consolidated Income Statement 2018 Net revenues 59,593,624 Cost of revenues 23,775,911 Center operations expenses 28,019,341 General & administrative expenses 17,907,687 Depreciation & amortization expenses 8,106,130 Goodwill impairment expenses 12,653,819 Asset impairment expenses 4,442,513 Total cost of	won. 7, Years Ended 2017 (revised) 54,513,945 20,558,001 23,476,691 16,026,758 8,896,002 7,488,399	12,016 (revised) 55,090,208 20,535,177 22,469,539 11,066,545 8,893,093	for 1-for-10 reverse stode for-1.333520 reverse stodue to the effect of con and convertible note, is restricted stock units; Consolidated Balance Cash & cash equivalent Inventories	ck split, March ock split, July l oversion of rec ssuance of cor Approximatel ce Sheet, Year s er	24, 2017; A 4, 2017; A 5, 2017; A 5, 2017; A 5, 2018; A 6, 2018 11,447,318 11,447,318 11,447,318 13,532,524 670,022 2,744,580 26,792,887 213,546 1,075,634	Adjusted for ares increas referred sto ares increas referred sto and vesting gust 10, 20. 31 (\$): 201 (revised 22,095,21-1,212,60 1,145,06 24,452,89 1,130,65 3,633,67 25,367,84 174,88
esearch & evelopment eneral & Iministrative epenses total operating epenses terest & other come/(expenses) ther expenses/income, et toome before come taxes - nited States tecome before come toome loss) efore provision or income taxes et income (loss) et income (loss)	34,269 8,961 43,230 (43,230) (44) (42,456) (818)	(revised) 14,307 4,937 19,244 (19,244) 83 (18,975) (186)	13,855 3,184 17,039 (17,039) (18) (16,915) (142)	No dividends paid. Annual Dividends: 1. Y-mAbs Therapeutics Inc com No dividends paid. YOGAWORKS INC Annual Report Consolidated Income Statement 2018 Net revenues 59,593,624 Cost of revenues 23,775,911 Center operations expenses 28,019,341 General & administrative expenses 17,907,687 Depreciation & amortization expenses 8,106,130 Goodwill impairment expenses 12,653,819 Asset impairment expenses 4,442,513 Total cost of revenues &	won. 7, Years Ended 2017 (revised) 54,513,945 20,558,001 23,476,691 16,026,758 8,896,002 7,488,399 206,543	12016 (revised) 55,090,208 20,535,177 22,469,539 11,066,545 8,893,093	for 1-for-10 reverse stode to the effect of con and convertible note, is restricted stock units; Consolidated Balance Cash & cash equivalent Inventories	ck split, March ock split, July l wersion of rec suance of cor Approximatel ce Sheet, Year s	24, 2017; A 4, 2017; A 50 sheemable of p nmon stock, a y; A s of Au 8 Ended Dec 2018 11,447,318 1,148,449 936,757 13,532,524 670,022 2,744,580 26,792,887 213,546 1,075,634 31,496,669	Adjusted for ares increas referred storal vesting gust 10, 20 . 31 (\$):
esearch & evelopment eneral & Iministrative typenses total operating typenses terest & other ccome/(expenses) ther expense)/income, et tocome before ccome taxes - nited States ccome before ccome taxes - oreign terest work of the come to the co	34,269 8,961 43,230 (43,230) (44) (42,456) (818) (43,274)	(revised) 14,307 4,937 19,244 (19,244) 83 (18,975) (186)	13,855 3,184 17,039 (17,039) (18) (16,915) (142)	No dividends paid. Annual Dividends: 1. Y-mAbs Therapeutics Inc com No dividends paid. YOGAWORKS INC Annual Report Consolidated Income Statement 2018 Net revenues 59,593,624 Cost of revenues 23,775,911 Center operations expenses 28,019,341 General & administrative expenses 17,907,687 Depreciation & amortization expenses 8,106,130 Goodwill impairment expenses 12,653,819 Asset impairment expenses 4,442,513 Total cost of revenues & operating expenses 94,905,401	won. 7, Years Ended 2017 (revised) 54,513,945 20,558,001 23,476,691 16,026,758 8,896,002 7,488,399 206,543	12,016 (revised) 55,090,208 20,535,177 22,469,539 11,066,545 8,893,093	for 1-for-10 reverse stode for-1.333520 reverse stode to the effect of con and convertible note, is restricted stock units; Consolidated Balance Cash & cash equivalent Inventories	ck split, March ock split, July l wersion of rec suance of cor Approximatel ce Sheet, Year s	24, 2017; A 4, 2017; A 50 sheemable of p nmon stock, a y; A s of Au 8 Ended Dec 2018 11,447,318 1,148,449 936,757 13,532,524 670,022 2,744,580 26,792,887 213,546 1,075,634 31,496,669	Adjusted for ares increas referred storal vesting gust 10, 20 . 31 (\$): 2011' (revised 22,095,216 1,212,60: 24,452,89 1,130,65: 3,633,67; 25,367,84 174,88:
esearch & evelopment	34,269 8,961 43,230 (43,230) (44) (42,456) (818) (43,274) (43,274)	(revised) 14,307 4,937 19,244 (19,244) 83 (18,975) (186) (19,161) (19,161)	13,855 3,184 17,039 (17,039) (18) (16,915) (142) (17,057)	No dividends paid. Annual Dividends: 1. Y-mAbs Therapeutics Inc com No dividends paid. YOGAWORKS INC Annual Report Consolidated Income Statement 2018 Net revenues 59,593,624 Cost of revenues 23,775,911 Center operations expenses 28,019,341 General & administrative expenses 17,907,687 Depreciation & amortization expenses 8,106,130 Goodwill impairment expenses 12,653,819 Asset impairment expenses 4,442,513 Total cost of revenues & operating expenses 94,905,401 Income (loss) from	Wears Ended 2017 (revised) 54,513,945 20,558,001 23,476,691 16,026,758 8,896,002 7,488,399 206,543 76,652,394	©2016 (revised) 55,090,208 20,535,177 22,469,539 11,066,545 8,893,093 (62,964,354)	for 1-for-10 reverse stode to the effect of con and convertible note, is restricted stock units; Consolidated Balance Cash & cash equivalent Inventories	ck split, March ock split, July I oversion of rec suance of cor Approximatel ce Sheet, Year s er	24, 2017; A 4, 2017; A 50 sheemable of p nmon stock, a y; A s of Au 8 Ended Dec 2018 11,447,318 1,148,449 936,757 13,532,524 670,022 2,744,580 26,792,887 213,546 1,075,634 31,496,669	Adjusted for ares increas referred sto ares increas referred sto and vesting gust 10, 20 . 31 (\$):
esearch & evelopment eneral & dministrative typenses total operating typenses terest & other ccome/(expenses) ther txpense)/income, et tcome before ccome taxes - nited States tereign tocome loss) efore provision or income taxes et income (loss) efore provision or income taxes et income (loss) /eighted average hares outstanding basic	34,269 8,961 43,230 (43,230) (44) (42,456) (818) (43,274)	(revised) 14,307 4,937 19,244 (19,244) 83 (18,975) (186)	13,855 3,184 17,039 (17,039) (18) (16,915) (142)	No dividends paid. Annual Dividends: 1. Y-mAbs Therapeutics Inc com No dividends paid. YOGAWORKS INC Annual Report Consolidated Income Statement 2018 Net revenues 59,593,624 Cost of revenues 23,775,911 Center operations expenses 28,019,341 General & administrative expenses 17,907,687 Depreciation & amortization expenses 8,106,130 Goodwill impairment expenses 12,653,819 Asset impairment expenses 4,442,513 Total cost of revenues & operating expenses 94,905,401 Income (loss) from operations (35,311,777)	Wears Ended 2017 (revised) 54,513,945 20,558,001 23,476,691 16,026,758 8,896,002 7,488,399 206,543 76,652,394	©2016 (revised) 55,090,208 20,535,177 22,469,539 11,066,545 8,893,093 (62,964,354)	for 1-for-10 reverse stode for-1.333520 reverse stodue to the effect of con and convertible note, is restricted stock units; Consolidated Balance Cash & cash equivalent Inventories	ck split, March ock split, July by oversion of rec suance of cor Approximatel oce Sheet, Year s ts	24, 2017; A 4, 2017; A 5, 2017; A 5, 2017; A 5, 2018 11,447,318 1,148,449 936,757 13,532,524 670,022 2,744,580 26,792,887 213,546 1,075,634 31,496,669	Adjusted for ares increas referred sto and vesting gust 10, 20. 31 (\$): 201' (revised 22,095,214 1,212,600 1,145,06 24,452,89 1,130,65: 3,633,677,25,367,84 174,88: 30,307,056 19,888,85: 10,418,200
esearch & evelopment eneral & Iministrative epenses total operating epenses terest & other come/(expenses) ther expenses/income, et totome before come taxes - nited States tecome texes toreign terome (loss) efore provision or income taxes et income (loss) efeighted average taxes deighted average	34,269 8,961 43,230 (43,230) (44) (42,456) (818) (43,274) (43,274)	(revised) 14,307 4,937 19,244 (19,244) 83 (18,975) (186) (19,161) (19,161)	13,855 3,184 17,039 (17,039) (18) (16,915) (142) (17,057)	No dividends paid. Annual Dividends: 1. Y-mAbs Therapeutics Inc com No dividends paid. YOGAWORKS INC Annual Report Consolidated Income Statement 2018 Net revenues 59,593,624 Cost of revenues 23,775,911 Center operations expenses 28,019,341 General & administrative expenses 17,907,687 Depreciation & amortization expenses 8,106,130 Goodwill impairment expenses 12,653,819 Asset impairment expenses 4,442,513 Total cost of revenues & operating expenses 94,905,401 Income (loss) from operations (35,311,777) Interest income	won. 7, Years Ended 2017 (revised) 54,513,945 20,558,001 23,476,691 16,026,758 8,896,002 7,488,399 206,543 76,652,394 (22,138,449)	12016 (revised) 55,090,208 20,535,177 22,469,539 11,066,545 8,893,093 (62,964,354) (7,874,146)	for 1-for-10 reverse stode for-1.333520 reverse stode to the effect of con and convertible note, is restricted stock units; Consolidated Balance Cash & cash equivalent Inventories	ck split, March ock split, July by aversion of rec ssuance of cor Approximatel ce Sheet, Year s ss ss	24, 2017; A 4, 2017; A 5, 2017; A 5, 2017; A 5, 2018; A 5, 2018 11,447,318 1,148,449 936,757 13,532,524 670,022 2,744,580 26,792,887 213,546 1,075,634 31,496,669 21,270,725 10,225,944 13,291,502	Adjusted for ares increas referred sto and vesting gust 10, 20. 31 (\$): 201' (revised 22,095,21(1,212,60): 1,145,06' 24,452,89 1,130,65: 3,633,67' 25,367,84 174,88: 30,307,05(1,418,20): 19,888,85: 10,418,20; 22,142,27:
esearch & evelopment eneral & Iministrative epenses total operating epenses terest & other ccome/(expenses) ther expense)/income, et tocome before ecome taxes - nited States ccome before ecome taxes - oreign tocome (loss) efore provision or income taxes deighted average lares outstanding basic deighted average lares outstanding	34,269 8,961 43,230 (43,230) (44) (42,456) (818) (43,274) (43,274)	(revised) 14,307 4,937 19,244 (19,244) 83 (18,975) (186) (19,161) 19,398	13,855 3,184 17,039 (17,039) (18) (16,915) (142) (17,057) (17,057)	No dividends paid. Annual Dividends: 1. Y-mAbs Therapeutics Inc com No dividends paid. YOGAWORKS INC Annual Report Consolidated Income Statement 2018 Net revenues 59,593,624 Cost of revenues 23,775,911 Center operations expenses 28,019,341 General & administrative expenses 17,907,687 Depreciation & amortization expenses 8,106,130 Goodwill impairment expenses 12,653,819 Asset impairment expenses 4,442,513 Total cost of revenues & operating expenses 94,905,401 Income (loss) from operations (35,311,777) Interest income (expense), net. 143,973	Wears Ended 2017 (revised) 54,513,945 20,558,001 23,476,691 16,026,758 8,896,002 7,488,399 206,543 76,652,394	12016 (revised) 55,090,208 20,535,177 22,469,539 11,066,545 8,893,093 (62,964,354) (7,874,146)	for 1-for-10 reverse stode for-1.333520 reverse stodue to the effect of con and convertible note, is restricted stock units; Consolidated Balance Cash & cash equivalent Inventories Prepaid expenses & oth current assets Total current assets Computer equipment & purchased software Furniture & fixtures Leasehold improvement Other equipment Construction-in-progres Total property & equipment Less accumulated depreciation & amortization Property & equipment, net	ck split, March ock split, July I oversion of rec ssuance of cor Approximatel ce Sheet, Year s er	24, 2017; A 4, 2017; A 5, 2017; A 5, 2017; A 5, 2017; A 5, 2018 2018 11,447,318 1,148,449 936,757 13,532,524 670,022 2,744,580 26,792,887 213,546 1,075,634 31,496,669 21,270,725 10,225,944 13,291,502 663,954	Adjusted for ares increas referred storal vesting gust 10, 20 . 31 (\$): 2011' (revised 22,095,214 . 1,212,60; 24,452,89
esearch & evelopment	34,269 8,961 43,230 (43,230) (44) (42,456) (818) (43,274) (43,274)	(revised) 14,307 4,937 19,244 (19,244) 83 (18,975) (186) (19,161) (19,161)	13,855 3,184 17,039 (17,039) (18) (16,915) (142) (17,057)	No dividends paid. Annual Dividends: 1. Y-mAbs Therapeutics Inc com No dividends paid. YOGAWORKS INC Annual Report Consolidated Income Statement 2018 Net revenues	won. 7, Years Ended 2017 (revised) 54,513,945 20,558,001 23,476,691 16,026,758 8,896,002 7,488,399 206,543 76,652,394 (22,138,449)	12016 (revised) 55,090,208 20,535,177 22,469,539 11,066,545 8,893,093 (62,964,354) (7,874,146)	for 1-for-10 reverse stode for-1.333520 reverse stodue to the effect of con and convertible note, is restricted stock units; Consolidated Balance Cash & cash equivalent Inventories	ck split, March ock split, July I oversion of rec suance of cor Approximatel ce Sheet, Year s er	24, 2017; A 4, 2017; A 5, 2017; A 5, 2017; A 5, 2018 24, 2017; A 5, 2018 31, 447, 318 11, 447, 318 11, 447, 318 1, 148, 449 936, 757 13, 532, 524 670, 022 2,744, 580 26, 792, 887 213, 546 1,075, 634 31, 496, 669 21, 270, 725 10, 225, 944 13, 291, 502 663, 954 1, 327, 775	Adjusted for ares increas referred sto ares increas referred sto and vesting gust 10, 20 . 31 (\$):
esearch & evelopment	34,269 8,961 43,230 (43,230) (44) (42,456) (818) (43,274) (43,274) 28,772 28,772	(revised) 14,307 4,937 19,244 (19,244) 83 (18,975) (186) (19,161) (19,161) 19,398 19,398	13,855 3,184 17,039 (17,039) (18) (16,915) (142) (17,057) (17,057) 14,087	No dividends paid. Annual Dividends: 1. Y-mAbs Therapeutics Inc com No dividends paid. YOGAWORKS INC Annual Report Consolidated Income Statement 2018 Net revenues 59,593,624 Cost of revenues 23,775,911 Center operations expenses 28,019,341 General & administrative expenses 17,907,687 Depreciation & amortization expenses 8,106,130 Goodwill impairment expenses 12,653,819 Asset impairment expenses 4,442,513 Total cost of revenues & operating expenses 94,905,401 Income (loss) from operations (35,311,777) Interest income (expense), net 143,973 Net income (loss) before provision	won. 7, Years Ended 2017 (revised) 54,513,945 20,558,001 23,476,691 16,026,758 8,896,002 7,488,399 206,543 76,652,394 (22,138,449)	12016 (revised) 55,090,208 20,535,177 22,469,539 11,066,545 8,893,093 (62,964,354) (7,874,146)	for 1-for-10 reverse stode for-1.333520 reverse stodue to the effect of con and convertible note, is restricted stock units; Consolidated Balance Cash & cash equivalent Inventories Consolidated Balance Cash & cash equivalent Inventories Computer equipment & purchased software Furniture & fixtures Leasehold improvement Other equipment Construction-in-progres Total property & equipment Less accumulated depreciation & amortization Property & equipment, net Intangible assets, net Goodwill Other non-current assets	ck split, March ock split, July I oversion of rec suance of cor Approximatel ce Sheet, Year s er	24, 2017; A 4, 2017; A 5, 2017; A 5, 2017; A 5, 2018 24, 2017; A 5, 2018 31, 447, 318 11, 447, 318 11, 447, 318 1, 148, 449 936, 757 13, 532, 524 670, 022 2,744, 580 26, 792, 887 213, 546 1,075, 634 31, 496, 669 21, 270, 725 10, 225, 944 13, 291, 502 663, 954 1, 327, 775	Adjusted for ares increas referred sto ares increas referred sto and vesting gust 10, 20 . 31 (\$):
esearch & evelopment eneral & dministrative typenses total operating typenses terest & other come/(expenses) ther expense)/income, et tecome before come taxes - nited States tecome before come taxes - nited States totome before total operations or income taxes - ecome taxes - ecome taxes - oreign tecome (loss) effore provision or income taxes deighted average the time outstanding diluted deighted average the time outstanding diluted ear end shares testanding	34,269 8,961 43,230 (43,230) (44) (42,456) (818) (43,274) (43,274)	(revised) 14,307 4,937 19,244 (19,244) 83 (18,975) (186) (19,161) 19,398	13,855 3,184 17,039 (17,039) (18) (16,915) (142) (17,057) (17,057)	No dividends paid. Annual Dividends: 1. Y-mAbs Therapeutics Inc com No dividends paid. YOGAWORKS INC Annual Report Consolidated Income Statement 2018 Net revenues	won. 7, Years Ended 2017 (revised) 54,513,945 20,558,001 23,476,691 16,026,758 8,896,002 7,488,399 206,543 76,652,394 (22,138,449) (1,343,445)	12016 (revised) 55,090,208 20,535,177 22,469,539 11,066,545 8,893,093 (62,964,354) (7,874,146) (1,587,084)	for 1-for-10 reverse stode for-1.333520 reverse stode to the effect of con and convertible note, is restricted stock units; Consolidated Balance Cash & cash equivalent Inventories Prepaid expenses & oth current assets Total current assets Computer equipment & purchased software Furniture & fixtures Leasehold improvement Other equipment Construction-in-progres Total property & equipment Less accumulated depreciation & amortization Property & equipment, net Intangible assets, net Goodwill Other non-current asset Total assets Accounts payable &	ck split, March ock split, July by aversion of rec ssuance of cor Approximatel ce Sheet, Year s ss	24, 2017; A 4, 2017; A 5, 2017; A 5, 2017; A 5, 2018; A 5, 2018 11,447,318 1,148,449 936,757 13,532,524 670,022 2,744,580 26,792,887 213,546 1,075,634 31,496,669 21,270,725 10,225,944 13,291,502 663,954 1,327,775 39,041,699	Adjusted for ares increas referred sto ares increas referred sto and vesting gust 10, 20. .31 (\$):
esearch & evelopment eneral & Iministrative epenses total operating epenses terest & other ccome/(expenses) ther expenses/income, et tocome before ecome taxes - nited States ccome before ecome taxes - oreign erome (loss) efore provision or income taxes tet income (loss) /eighted average lares outstanding diluted ear end shares utstanding et earnings (loss)	34,269 8,961 43,230 (43,230) (44) (42,456) (818) (43,274) (43,274) 28,772 28,772 34,194	(revised) 14,307 4,937 19,244 (19,244) 83 (18,975) (186) (19,161) (19,161) 19,398 19,398 26,750	13,855 3,184 17,039 (17,039) (18) (16,915) (142) (17,057) (17,057) 14,087	No dividends paid. Annual Dividends: 1. Y-mAbs Therapeutics Inc com No dividends paid. YOGAWORKS INC Annual Report Consolidated Income Statement 2018 Net revenues 59,593,624 Cost of revenues 23,775,911 Center operations expenses 28,019,341 General & administrative expenses 17,907,687 Depreciation & amortization expenses 8,106,130 Goodwill impairment expenses 12,653,819 Asset impairment expenses 4,442,513 Total cost of revenues & operating expenses 94,905,401 Income (loss) from operations (35,311,777) Interest income (expense), net 143,973 Net income (loss) before provision for (benefit from) income taxes (35,167,804)	won. 7, Years Ended 2017 (revised) 54,513,945 20,558,001 23,476,691 16,026,758 8,896,002 7,488,399 206,543 76,652,394 (22,138,449) (1,343,445)	12016 (revised) 55,090,208 20,535,177 22,469,539 11,066,545 8,893,093 (62,964,354) (7,874,146) (1,587,084)	for 1-for-10 reverse stode for-1.333520 reverse stode to the effect of con and convertible note, is restricted stock units; Consolidated Balance Cash & cash equivalent Inventories Prepaid expenses & oth current assets Total current assets Computer equipment & purchased software Furniture & fixtures Leasehold improvement Other equipment Construction-in-progres Total property & equipment Less accumulated depreciation & amortization Property & equipment, equipment Less accumulated depreciation & amortization Property & equipment, equipment, etc. Intangible assets, net Goodwill Other non-current asset: Total assets Accounts payable & accrued expenses	ck split, March ock split, July by wersion of rec ssuance of cor Approximatel ce Sheet, Year s er	24, 2017; A 4, 2017; A 5, 2017; A 5, 2017; A 5, 2018; A 5 of Au 5 emable of p p nmon stock, a 5 emable of p 2018 11,447,318 1,148,449 936,757 13,532,524 670,022 2,744,580 26,792,887 213,546 1,075,634 31,496,669 21,270,725 10,225,944 13,291,502 663,954 1,327,775 39,041,699 4,905,204	Adjusted for ares increas referred storal vesting gust 10, 20 .31 (\$):
esearch & evelopment eneral & dministrative typenses total operating typenses terest & other come/(expenses) ther expense)/income, et tecome before come taxes - nited States tecome before come taxes - nited States totome before total operations or income taxes - ecome taxes - ecome taxes - oreign tecome (loss) effore provision or income taxes deighted average the time outstanding diluted deighted average the time outstanding diluted ear end shares testanding	34,269 8,961 43,230 (43,230) (44) (42,456) (818) (43,274) (43,274) 28,772 28,772	(revised) 14,307 4,937 19,244 (19,244) 83 (18,975) (186) (19,161) (19,161) 19,398 19,398	13,855 3,184 17,039 (17,039) (18) (16,915) (142) (17,057) (17,057) 14,087	No dividends paid. Annual Dividends: 1. Y-mAbs Therapeutics Inc com No dividends paid. YOGAWORKS INC Annual Report Consolidated Income Statement 2018 Net revenues	won. 7, Years Ended 2017 (revised) 54,513,945 20,558,001 23,476,691 16,026,758 8,896,002 7,488,399 206,543 76,652,394 (22,138,449) (1,343,445)	12016 (revised) 55,090,208 20,535,177 22,469,539 11,066,545 8,893,093 (62,964,354) (7,874,146) (1,587,084)	for 1-for-10 reverse stodue to the effect of con and convertible note, is restricted stock units; Consolidated Balance Cash & cash equivalent Inventories. Prepaid expenses & oth current assets. Computer equipment & purchased software. Furniture & fixtures. Leasehold improvement Other equipment. Construction-in-progres Total property & equipment. Less accumulated depreciation & amortization. Property & equipment, net. Intangible assets, net. Goodwill. Other non-current assets. Accounts payable & accrued expenses. Accrued compensation	ck split, March ock split, July I oversion of rec suance of cor Approximatel ce Sheet, Year s er	24, 2017; A 4, 2017; A 5, 2017; A 5, 2017; A 5, 2018; A 6, 2018 11,447,318 1,148,449 936,757 13,532,524 670,022 2,744,580 26,792,887 213,546 1,075,634 31,496,669 21,270,725 10,225,944 13,291,502 663,954 1,327,775 39,041,699 4,905,204 1,802,047	Adjusted for ares increas referred sto ares increas referred sto and vesting gust 10, 20 . 31 (\$):
esearch & evelopment eneral & Iministrative epenses total operating epenses terest & other ccome/(expenses) ther expenses/income, et tocome before ecome taxes - nited States ccome before ecome taxes - oreign erome (loss) efore provision or income taxes tet income (loss) /eighted average lares outstanding diluted ear end shares utstanding et earnings (loss)	34,269 8,961 43,230 (43,230) (44) (42,456) (818) (43,274) (43,274) 28,772 28,772 34,194	(revised) 14,307 4,937 19,244 (19,244) 83 (18,975) (186) (19,161) (19,161) 19,398 19,398 26,750	13,855 3,184 17,039 (17,039) (18) (16,915) (142) (17,057) (17,057) 14,087 14,087	No dividends paid. Annual Dividends: 1. Y-mAbs Therapeutics Inc com No dividends paid. YOGAWORKS INC Annual Report Consolidated Income Statement 2018 Net revenues 59,593,624 Cost of revenues 23,775,911 Center operations expenses 28,019,341 General & administrative expenses 17,907,687 Depreciation & amortization expenses 8,106,130 Goodwill impairment expenses 12,653,819 Asset impairment expenses 4,442,513 Total cost of revenues & operating expenses 94,905,401 Income (loss) from operations (35,311,777) Interest income (expense), net 143,973 Net income (loss) before provision for (benefit from) income taxes (35,167,804)	won. 7, Years Ended 2017 (revised) 54,513,945 20,558,001 23,476,691 16,026,758 8,896,002 7,488,399 206,543 76,652,394 (22,138,449) (1,343,445)	12016 (revised) 55,090,208 20,535,177 22,469,539 11,066,545 8,893,093 (62,964,354) (7,874,146) (1,587,084)	for 1-for-10 reverse stodue to the effect of con and convertible note, is restricted stock units; Consolidated Balance Cash & cash equivalent Inventories Prepaid expenses & oth current assets Total current assets Computer equipment & purchased software Furniture & fixtures Leasehold improvement Other equipment Construction-in-progres Total property & equipment Less accumulated depreciation & amortization Property & equipment, etc. Intangible assets, net Goodwill Other non-current asset: Total assets Accounts payable & accrued expenses Accrued compensation Deferred revenue.	ck split, March ock split, July I oversion of rec suance of cor Approximatel ce Sheet, Year s er	24, 2017; A 4, 2017; A 5, 2017; A 5, 2017; A 5, 2018; A 5 of Au 5 emable of p p nmon stock, a 5 emable of p 2018 11,447,318 1,148,449 936,757 13,532,524 670,022 2,744,580 26,792,887 213,546 1,075,634 31,496,669 21,270,725 10,225,944 13,291,502 663,954 1,327,775 39,041,699 4,905,204	Adjusted for ares increas referred sto ares increas referred sto and vesting gust 10, 20 . 31 (\$):
esearch & evelopment	34,269 8,961 43,230 (43,230) (44) (42,456) (818) (43,274) (43,274) 28,772 28,772 34,194	(revised) 14,307 4,937 19,244 (19,244) 83 (18,975) (186) (19,161) (19,161) 19,398 19,398 26,750	13,855 3,184 17,039 (17,039) (18) (16,915) (142) (17,057) (17,057) 14,087 14,087	No dividends paid. Annual Dividends: 1. Y-mAbs Therapeutics Inc com No dividends paid. YOGAWORKS INC Annual Report Consolidated Income Statement 2018 Net revenues	won. 7, Years Ended 2017 (revised) 54,513,945 20,558,001 23,476,691 16,026,758 8,896,002 7,488,399 206,543 76,652,394 (22,138,449) (1,343,445)	12016 (revised) 55,090,208 20,535,177 22,469,539 11,066,545 8,893,093 (62,964,354) (7,874,146) (1,587,084)	for 1-for-10 reverse stode for-1.333520 reverse stode to the effect of con and convertible note, is restricted stock units; Consolidated Balance Cash & cash equivalent Inventories	ck split, March ock split, July by oversion of rec suance of cor Approximatel oce Sheet, Year s s s s s s s s s s s s s s s s s s s	24, 2017; A 4, 2017; A 5, 2017; A 5, 2017; A 5, 2018 44, 2017; A 5, 2018 45, 2017; A 5, 2018 11, 447, 318 11, 447, 318 11, 447, 318 11, 447, 318 11, 447, 318 11, 447, 318 11, 447, 318 11, 447, 318 11, 447, 318 11, 449, 669 21, 270, 725 10, 225, 944 13, 291, 502 663, 954 1, 327, 775 39, 041, 699 4, 905, 204 1, 802, 047 7, 276, 578	Adjusted for ares increase referred straind vesting gust 10, 20. .31 (\$): 201 (revised 22,095,21 1,212,60 1,145,06 24,452,89 1,130,65 3,633,67 ,25,367,84 174,88 30,307,05 19,888,85 10,418,20 22,142,27 12,768,77 1,224,17 71,006,32 3,794,56 1,947,13 7,187,94
esearch & evelopment	34,269 8,961 43,230 (43,230) (44) (42,456) (818) (43,274) (43,274) 28,772 28,772 34,194 \$(1.50)	(revised) 14,307 4,937 19,244 (19,244) 83 (18,975) (186) (19,161) (19,161) 19,398 19,398 26,750 \$(0.99)	13,855 3,184 17,039 (17,039) (18) (16,915) (142) (17,057) (17,057) 14,087 14,087 16,553 \$(1,21)	No dividends paid. Annual Dividends: 1. Y-mAbs Therapeutics Inc com No dividends paid. YOGAWORKS INC Annual Report Consolidated Income Statement 2018 Net revenues	won. Years Ended 2017 (revised) 54,513,945 20,558,001 23,476,691 16,026,758 8,896,002 7,488,399 206,543 76,652,394 (22,138,449) (1,343,445)	12016 (revised) 55,090,208 20,535,177 22,469,539 11,066,545 8,893,093 (62,964,354) (7,874,146) (1,587,084)	for 1-for-10 reverse stode to the effect of con and convertible note, is restricted stock units; Consolidated Balance Cash & cash equivalent Inventories	ck split, March ock split, July by wersion of rec ssuance of cor Approximatel ce Sheet, Year s	24, 2017; A 4, 2017; A 5, 2017; A 5, 2017; A 5, 2018; A 5, 2018 11,447,318 1,148,449 936,757 13,532,524 670,022 2,744,580 26,792,887 213,546 1,075,634 31,496,669 21,270,725 10,225,944 13,291,502 663,954 1,327,775 39,041,699 4,905,204 1,802,047 7,276,578 124,319	Adjusted for ares increas referred strand vesting gust 10, 20 . 31 (\$): 2011 (revised 22,095,21
esearch & evelopment eneral & Iministrative epenses total operating epenses terest & other come/(expenses) ther expenses/income, et tocome before come taxes - nited States tecome before ecome taxes - oreign tecome (loss) efore provision or income taxes et income (loss) e/eighted average tares outstanding diluted ear end shares atstanding et earnings (loss) er share - basic et et earnings (loss) er share - diluted umber of full time	34,269 8,961 43,230 (43,230) (44) (42,456) (818) (43,274) (43,274) 28,772 28,772 34,194 \$(1.50) \$(1.50)	(revised) 14,307 4,937 19,244 (19,244) 83 (18,975) (186) (19,161) (19,161) 19,398 19,398 26,750 \$(0,99) \$(0,99)	13,855 3,184 17,039 (17,039) (18) (16,915) (142) (17,057) (17,057) 14,087 14,087 16,553 \$(1,21) \$(1,21)	No dividends paid. Annual Dividends: 1. Y-mAbs Therapeutics Inc com No dividends paid. YOGAWORKS INC Annual Report Consolidated Income Statement 2018 Net revenues 59,593,624 Cost of revenues 23,775,911 Center operations expenses 28,019,341 General & administrative expenses 17,907,687 Depreciation & amortization expenses 8,106,130 Goodwill impairment expenses 12,653,819 Asset impairment expenses 4,442,513 Total cost of revenues & operating expenses 94,905,401 Income (loss) from operations (35,311,777) Interest income (expense), net 143,973 Net income (loss) before provision for (benefit from) income taxes (35,167,804) Current state provision for (benefit from) income taxes 19,122	won. Years Ended 2017 (revised) 54,513,945 20,558,001 23,476,691 16,026,758 8,896,002 7,488,399 206,543 76,652,394 (22,138,449) (1,343,445)	©2016 (revised) 55,090,208 20,535,177 22,469,539 11,066,545 8,893,093 (62,964,354) (7,874,146) (1,587,084) (9,461,230)	for 1-for-10 reverse stodue to the effect of con and convertible note, is restricted stock units; Consolidated Balance Cash & cash equivalent Inventories. Prepaid expenses & oth current assets. Computer equipment & purchased software. Furniture & fixtures. Leasehold improvement Other equipment. Construction-in-progres Total property & equipment. Less accumulated depreciation & amortization. Property & equipment, net. Intangible assets, net. Goodwill. Other non-current assets. Accounts payable & accrued expenses. Accrued compensation Deferred revenue. Current portion of deferred reun. Total current liabilities.	ck split, March ock split, July by wersion of rec ssuance of cor Approximatel ce Sheet, Year s	24, 2017; A 4, 2017; A 5, 2017; A 5, 2017; A 5, 2018 44, 2017; A 5, 2018 45, 2017; A 5, 2018 11, 447, 318 11, 447, 318 11, 447, 318 11, 447, 318 11, 447, 318 11, 447, 318 11, 447, 318 11, 447, 318 11, 447, 318 11, 449, 669 21, 270, 725 10, 225, 944 13, 291, 502 663, 954 1, 327, 775 39, 041, 699 4, 905, 204 1, 802, 047 7, 276, 578	Adjusted for ares increas referred strand vesting gust 10, 20 . 31 (\$): 2011 (revised 22,095,21
esearch & evelopment	34,269 8,961 43,230 (43,230) (44) (42,456) (818) (43,274) (43,274) 28,772 28,772 34,194 \$(1.50)	(revised) 14,307 4,937 19,244 (19,244) 83 (18,975) (186) (19,161) (19,161) 19,398 19,398 26,750 \$(0.99)	13,855 3,184 17,039 (17,039) (18) (16,915) (142) (17,057) (17,057) 14,087 14,087 16,553 \$(1,21)	No dividends paid. Annual Dividends: 1. Y-mAbs Therapeutics Inc com No dividends paid. YOGAWORKS INC Annual Report Consolidated Income Statement 2018 Net revenues 59,593,624 Cost of revenues 23,775,911 Center operations expenses 28,019,341 General & administrative expenses 17,907,687 Depreciation & amortization expenses 8,106,130 Goodwill impairment expenses 12,653,819 Asset impairment expenses 4,442,513 Total cost of revenues & operating expenses 94,905,401 Income (loss) from operations (35,311,777) Interest income (expense), net 143,973 Net income (loss) before provision for (benefit from) income taxes (35,167,804) Current state provision for (benefit from) income taxes 19,122 Total current	won. Years Ended 2017 (revised) 54,513,945 20,558,001 23,476,691 16,026,758 8,896,002 7,488,399 206,543 76,652,394 (22,138,449) (1,343,445)	©2016 (revised) 55,090,208 20,535,177 22,469,539 11,066,545 8,893,093 (62,964,354) (7,874,146) (1,587,084) (9,461,230)	for 1-for-10 reverse stode for-1.333520 reverse stodue to the effect of con and convertible note, is restricted stock units; Consolidated Balance Cash & cash equivalent Inventories	ck split, March ock split, July I oversion of rec suance of cor Approximatel ce Sheet, Year s s s s s s s s s s s s s s s s s s s	24, 2017; A 4, 2017; A 5, 2017; A 5, 2017; A 5, 2018; A 6, 2018 11,447,318 1,148,449 936,757 13,532,524 670,022 2,744,580 26,792,887 213,546 1,075,634 31,496,669 21,270,725 10,225,944 13,291,502 663,954 1,327,775 39,041,699 4,905,204 1,802,047 7,276,578 124,319 14,108,148	Adjusted for ares increas referred sto ares increas referred sto and vesting gust 10, 20 . 31 (\$):
esearch & evelopment	34,269 8,961 43,230 (43,230) (44) (42,456) (818) (43,274) (43,274) 28,772 28,772 34,194 \$(1.50) \$(1.50)	(revised) 14,307 4,937 19,244 (19,244) 83 (18,975) (186) (19,161) 19,398 19,398 26,750 \$(0,99) \$(0,99)	13,855 3,184 17,039 (17,039) (18) (16,915) (142) (17,057) (17,057) 14,087 14,087 16,553 \$(1,21) \$(1,21)	No dividends paid. Annual Dividends: 1. Y-mAbs Therapeutics Inc com No dividends paid. YOGAWORKS INC Annual Report Consolidated Income Statement 2018 Net revenues	won. Years Ended 2017 (revised) 54,513,945 20,558,001 23,476,691 16,026,758 8,896,002 7,488,399 206,543 76,652,394 (22,138,449) (1,343,445)	©2016 (revised) 55,090,208 20,535,177 22,469,539 11,066,545 8,893,093 (62,964,354) (7,874,146) (1,587,084) (9,461,230)	for 1-for-10 reverse stode for-1.333520 reverse stodue to the effect of con and convertible note, is restricted stock units; Consolidated Balance Cash & cash equivalent Inventories	ck split, March ock split, July by oversion of rec suance of cor Approximatel ce Sheet, Year s	24, 2017; A 4, 2017; A 5, 2017; A 5, 2017; A 5, 2018; A 6, 2018 11,447,318 1,148,449 936,757 13,532,524 670,022 2,744,580 26,792,887 213,546 1,075,634 31,496,669 21,270,725 10,225,944 13,291,502 663,954 1,327,775 39,041,699 4,905,204 1,802,047 7,276,578 124,319 14,108,148 3,975,391	Adjusted for ares increas referred sto are sincreas referred sto and vesting gust 10, 20. 31 (\$): 201' (revised 22,095,21: 1,212,60 1,145,06 24,452,89 1,130,65 3,633,67 25,367,84 174,88 30,307,05 19,888,85 10,418,20 22,142,27 12,768,77 1,224,17 71,006,32 3,794,56 1,947,13 7,187,94 122,60 13,052,25 3,418,88
esearch & evelopment	34,269 8,961 43,230 (43,230) (44) (42,456) (818) (43,274) (43,274) 28,772 28,772 34,194 \$(1.50) \$(1.50)	(revised) 14,307 4,937 19,244 (19,244) 83 (18,975) (186) (19,161) (19,161) 19,398 19,398 26,750 \$(0,99) \$(0,99)	13,855 3,184 17,039 (17,039) (18) (16,915) (142) (17,057) (17,057) 14,087 14,087 16,553 \$(1,21) \$(1,21)	No dividends paid. Annual Dividends: 1. Y-mAbs Therapeutics Inc com No dividends paid. YOGAWORKS INC Annual Report Consolidated Income Statement 2018 Net revenues 59,593,624 Cost of revenues 23,775,911 Center operations expenses 28,019,341 General & administrative expenses 17,907,687 Depreciation & amortization expenses 8,106,130 Goodwill impairment expenses 12,653,819 Asset impairment expenses 4,442,513 Total cost of revenues & operating expenses 94,905,401 Income (loss) from operations (35,311,777) Interest income (expense), net 143,973 Net income (loss) before provision for (benefit from) income taxes (35,167,804) Current state provision for (benefit from) income taxes 19,122 Total current provision for (benefit from) income taxes 19,122	won. Years Ended 2017 (revised) 54,513,945 20,558,001 23,476,691 16,026,758 8,896,002 7,488,399 206,543 76,652,394 (22,138,449) (1,343,445) (23,481,894)	©2016 (revised) 55,090,208 20,535,177 22,469,539 11,066,545 8,893,093 (62,964,354) (7,874,146) (1,587,084) (9,461,230) 6,784	for 1-for-10 reverse stode for-1.333520 reverse stode to the effect of con and convertible note, is restricted stock units; Consolidated Balance Cash & cash equivalent Inventories	ck split, March ock split, July by oversion of rec ssuance of cor Approximatel oce Sheet, Year s s s s s s s s s s s	24, 2017; A 4, 2017; A 5, 2017; A 5, 2017; A 5, 2018; A 5, 2018 11,447,318 1,148,449 936,757 13,532,524 670,022 2,744,580 26,792,887 213,546 1,075,634 31,496,669 21,270,725 10,225,944 13,291,502 663,954 1,327,775 39,041,699 4,905,204 1,802,047 7,276,578 124,319 14,108,148 3,975,391 18,083,539	Adjusted for ares increas referred stc and vesting gust 10, 20 . 31 (\$):
esearch & evelopment	34,269 8,961 43,230 (43,230) (44) (42,456) (818) (43,274) (43,274) 28,772 28,772 34,194 \$(1.50) \$(1.50) \$\mathref{L}_{32}\$	(revised) 14,307 4,937 19,244 (19,244) 83 (18,975) (186) (19,161) (19,161) 19,398 26,750 \$(0.99) \$(0.99) \$(29)	13,855 3,184 17,039 (17,039) (18) (16,915) (142) (17,057) (17,057) 14,087 14,087 16,553 \$(1,21) \$(1,21)	No dividends paid. Annual Dividends: 1. Y-mAbs Therapeutics Inc com No dividends paid. YOGAWORKS INC Annual Report Consolidated Income Statement 2018 Net revenues	won. Years Ended 2017 (revised) 54,513,945 20,558,001 23,476,691 16,026,758 8,896,002 7,488,399 206,543 76,652,394 (22,138,449) (1,343,445) (23,481,894)	©2016 (revised) 55,090,208 20,535,177 22,469,539 11,066,545 8,893,093 (62,964,354) (7,874,146) (1,587,084) (9,461,230)	for 1-for-10 reverse stode for-1.333520 reverse stodue to the effect of con and convertible note, is restricted stock units; Consolidated Balance Cash & cash equivalent Inventories	ck split, March ock split, July by oversion of rec ssuance of cor Approximatel oce Sheet, Year s s s s s s s s s s s	24, 2017; A 4, 2017; A 5, 2017; A 5, 2017; A 5, 2018; A 6, 2018 11,447,318 1,148,449 936,757 13,532,524 670,022 2,744,580 26,792,887 213,546 1,075,634 31,496,669 21,270,725 10,225,944 13,291,502 663,954 1,327,775 39,041,699 4,905,204 1,802,047 7,276,578 124,319 14,108,148 3,975,391	Adjusted for ares increase referred strand vesting gust 10, 20. 31 (\$): 201 (revised 22,095,21 1,212,60 1,145,06 24,452,89 1,130,65 3,633,67 25,367,84 174,88 30,307,05 19,888,85 10,418,20 22,142,27 12,768,77 1,224,17 71,006,32 3,794,56 1,947,13 7,187,94 122,60 13,052,25 3,418,88

Retained earnings

 (accumulated deficit)
 (92,318,497) (57,131,571)

 Total stockholders'
 equity (deficit)

 20,958,160
 54,535,177

Recent Dividends:

1. YogaWorks Inc common.

No dividends paid.

Annual Dividends:

1. YogaWorks Inc common.

No dividends paid.

YOGAWORKS INC

Auditor's Report Auditor's Report

The following is an except from the Report of the Independent Auditors, BDO USA, LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Consolidated Financial Statements We have audited the accompanying consolidated balance sheets of Yoga-Works, Inc. (the "Company") and subsidiaries as of December 31, 2018 and 2017, the related consolidated statements of operations, redeemable preferred stock, stockholders' equity (deficit), and cash flows for the years then ended, and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company and subsidiaries at December 31, 2018 and 2017, and the results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern Uncertainty The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has suffered recurring losses from operations and is dependent on additional financing that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

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