

Friday, January 25, 2019

Volume 50 No. 1



NOTICE – Items in this issue will be listed online weekly and printed monthly.

NEW COMPANY DESCRIPTIONS

(For details on individual listings, see the News Section of this issue)

Hoverink Biotechnologies Inc

NAME CHANGES

(For details on individual listings, see the News Section of this issue)

Bitcoin Investment Trust (to Grayscale Bitcoin Trust (BTC))

Bovie Medical Corp (to Apyx Medical Corp)

Government Properties Income Trust (to Office Properties Income Trust)

Number of part time employees	2	3	11
Total number of employees	141	176	178
Number of common stockholders	□□60	□□60	□□60
Number of beneficiary stockholders	□□1,200	□□1,500	□□1,900

□ Approximately; □ As of November 30, 2018; □ As of November 30, 2017; □ As of November 30, 2016

Other liabilities	801,612	1,401,799
Total liabilities	9,867,369	13,149,422
Common stock	108,068	107,267
Paid in capital	(4,598,343)	(4,746,466)
Retained earnings (accumulated deficit)	40,017,540	47,337,396
Less: treasury stock, at cost	1,000,014	1,000,014
Total shareholders' equity (deficit)	34,527,251	41,698,183

ADVANTAGE TECHNOLOGIES GROUP, INC.

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	2017	2016
		(revised)	(revised)
Sales	47,413,987	48,713,746	38,663,264
Cost of sales	36,191,011	33,903,153	26,222,381
Gross profit (loss)	11,222,976	14,810,593	12,440,883
Operating, selling, general & administrative expenses	14,325,268	14,664,987	12,097,022
Restructuring charges	941,059	...	...
Goodwill impairment charge	1,150,059	...	...
Income (loss) from operations	(5,193,410)	145,606	343,861
Other income	...	...	459,636
Interest income	...	...	90,686
Loss from equity method investment	(258,558)	...	(184,996)
Interest expense	231,888	389,722	236,024
Total other income (expense), net	(490,446)	(389,722)	129,302
Income (loss) before income taxes	(5,683,856)	(244,116)	473,163
Current income taxes expense (benefit)	(17,000)	174,000	22,000
Deferred income taxes expense (benefit)	1,653,000	(320,000)	157,000
Provision for income taxes	1,636,000	(146,000)	179,000
Income from continuing operations	...	...	294,163
Net income (loss)	(7,319,856)	(98,116)	294,163
Weighted average shares outstanding - basic	10,272,749	10,201,825	10,141,234
Weighted average shares outstanding - diluted	10,272,749	10,201,825	10,145,296
Year end shares outstanding	10,306,145	10,225,995	10,134,235
Net earnings (loss) per share from continuing operations - basic	...	...	\$0.03
Net earnings (loss) per share - basic	\$(0.71)	\$(0.01)	\$0.03
Net earnings (loss) per share - diluted	\$(0.71)	\$(0.01)	\$0.03
Number of full time employees	139	173	167

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	3,129,280	3,972,723
Accounts receivable, gross	4,550,868	5,717,005
Less: allowance for doubtful accounts	150,000	150,000
Accounts receivable, net	4,400,868	5,567,005
Income tax receivable	178,766	247,186
New Cable TV	12,594,138	14,014,188
New Telco	1,371,545	554,034
Refurbished & used Cable TV	2,981,413	3,197,426
Refurbished & used Telco	6,905,946	7,507,460
Allowance for excess and obsolete inventory Cable TV	4,150,000	2,300,000
Inventories, net	815,000	639,288
Prepaid expenses	18,888,042	22,333,820
Assets held for sale	264,757	298,152
Total current assets	3,666,753	...
Land & buildings	30,528,466	32,418,886
Machinery & equipment	2,208,676	7,218,678
Leasehold improvements	3,884,859	3,995,668
Total property and equipment, at cost	200,617	202,017
Less: accumulated depreciation	6,294,152	11,416,363
Net property & equipment	4,276,024	5,395,791
Investment in & loans to equity method investee	2,018,128	6,020,572
Intangibles, net of accumulated amortization	49,000	98,704
Goodwill	6,844,398	8,547,487
Deferred income taxes, net of valuation allowance	4,820,185	5,970,244
Other assets	...	1,653,000
Total assets	134,443	138,712
Accounts payable	44,394,620	54,847,605
Employee costs	4,657,188	3,392,725
Triton Datacom earn-out	741,818	884,390
Taxes other than income tax	...	222,611
Interest	260,390	163,016
Other accrued expenses, net	9,251	22,121
Notes payable - current portion	138,551	114,584
Other current liabilities	2,594,185	4,189,605
Total current liabilities	664,374	664,325
Notes payable, less current portion	9,065,757	9,653,377
	...	2,094,246

Recent Dividends:

1. ADDvantage Technologies Group, Inc. 7% cumulative series B preferred (stated value: \$40).

No dividends paid.

2. ADDvantage Technologies Group, Inc. common.

No dividends paid.

Annual Dividends:

1. ADDvantage Technologies Group, Inc. 7% cumulative series B preferred (stated value: \$40).

No dividends paid.

2. ADDvantage Technologies Group, Inc. common.

No dividends paid.

ADVAXIS INC

Annual Report

Consolidated Income Statement, Years Ended Oct. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Revenue	6,063,000	12,031,000	3,994,856
Research & development expenses	56,970,000	70,508,000	48,774,589
General & administrative expenses	19,472,000	39,969,000	31,712,505
Total operating expenses	76,442,000	110,477,000	80,487,094
Income (loss) from operations	(70,379,000)	(98,446,000)	(76,492,238)
Interest income	577,000	670,000	331,529
Net changes in fair value of derivative liabilities	3,400,000	20,000	69,055
Other income (expense), net	(63,000)	(82,000)	(201)
Net income (loss) before income tax benefit	(66,465,000)	(97,838,000)	(76,091,855)
Deferred federal income tax provision (benefit)	22,325,000	(34,296,000)	(18,152,484)
Current state & local income tax provision (benefit)	...	(4,453,000)	(2,535,625)
Deferred state & local income tax provision (benefit)	(5,449,000)	(1,124,000)	(3,698,506)
Change in valuation allowance	(16,876,000)	35,420,000	21,850,990
Income tax benefit	50,000	(4,403,000)	(2,535,625)
Net income (loss)	(66,515,000)	(93,435,000)	(73,556,230)
Weighted average shares outstanding - basic	51,522,361	40,527,844	35,400,980
Weighted average shares outstanding - diluted	51,522,361	40,527,844	35,400,980
Year end shares			

				Consolidated Balance Sheet, Years Ended Sept. 30 (\$):					
						2018		2017	
						2018		2017	
						2018		2017	
outstanding	69,556,452	41,206,538	40,041,047	Revenue - Alico Citrus	78,121,000	123,441,000	137,282,000		
Net income (loss) per share - basic	\$(1.29)	\$(2.31)	\$(2.08)	Water resources & other operations	3,160,000	6,388,000	6,914,000	Cash & cash equivalents	25,260,000
Net income (loss) per share - diluted	\$(1.29)	\$(2.31)	\$(2.08)	Total operating revenues	81,281,000	129,829,000	144,196,000	Accounts receivable, gross	2,577,000
Number of full time employees	58	108	90	Operating expenses - Alico Citrus	51,709,000	111,947,000	102,347,000	Allowance for doubtful accounts	33,000
Total number of employees	58	108	90	Water resources and other operations	3,979,000	8,952,000	6,790,000	Accounts receivable, net	2,544,000
Number of common stockholders	...	98	101	Total operating expenses	55,688,000	120,899,000	109,137,000	Unharvested fruit crop on trees	39,888,000
				Gross profit (loss)	25,593,000	8,930,000	35,059,000	Beef cattle	1,954,000
				General & administrative expenses	15,058,000	15,024,000	13,213,000	Other inventories	1,145,000
				Income (loss) from operations	10,535,000	(6,094,000)	21,846,000	Inventories	41,033,000
				Investment & interest income (loss), net	39,000	(148,000)	...	Assets held for sale	1,391,000
				Interest expense	8,561,000	9,141,000	9,893,000	Prepaid expense & other current assets	2,012,000
				Gain on sale of real estate, property & equipment & assets held for sale	11,041,000	2,181,000	618,000	Total current assets	72,240,000
				Other income (expense), net	136,000	(140,000)	(91,000)	Restricted cash	7,000,000
				Total other income (expense), net	2,655,000	(7,248,000)	(9,366,000)	Citrus trees	264,714,000
				Income (loss) before income taxes	13,190,000	(13,342,000)	12,480,000	Equipment & other facilities	53,544,000
				Current income taxes (benefit) - federal	1,961,000	102,000	244,000	Buildings & improvements	8,052,000
				Current income taxes (benefit) - state	384,000	...	...	Less accumulated depreciation & depletion	91,858,000
				Total current income taxes (benefit)	2,345,000	102,000	244,000	Land & land improvements	105,951,000
				Deferred income taxes (benefit) - federal	(3,917,000)	(3,286,000)	4,538,000	Property & equipment, net	340,403,000
				Deferred income taxes (benefit) - state	1,962,000	(662,000)	739,000	Goodwill	2,246,000
				Total deferred income taxes (benefit)	(1,955,000)	(3,948,000)	5,277,000	Deferred financing costs, net of accumulated amortization	136,000
				Provision (benefit) for income taxes	390,000	(3,846,000)	5,521,000	Other non-current assets	1,397,000
				Net income (loss)	12,800,000	(9,496,000)	6,959,000	Total assets	423,422,000
				Net loss (income) attributable to noncontrolling interests	250,000	45,000	34,000	Accounts payable	3,764,000
				Net income (loss) attributable to Alico, Inc. common stockholders	13,050,000	(9,451,000)	6,993,000	Ad valorem taxes	2,196,000
				Weighted average shares outstanding - basic	8,232,000	8,300,000	8,303,000	Accrued interest	1,191,000
				Weighted average shares outstanding - diluted	8,301,000	8,300,000	8,311,000	Accrued employee wages & benefits	3,115,000
				Year end shares outstanding	8,199,957	8,238,830	8,315,535	Inventory received but not invoiced	726,000
				Net income (loss) per share - basic	\$1.59	\$(1.14)	\$0.84	Accrued dividends	492,000
				Net income (loss) per share - diluted	\$1.57	\$(1.14)	\$0.84	Current portion of deferred retirement obligations	345,000
				Dividends per share	\$0.24	\$0.24	\$0.24	Accrued insurance	223,000
				Number of full time employees	233	283	333	Accrued tender offer consulting charges	274,000
				Number of common stockholders	202	248	260	Other accrued liabilities	664,000
								Income taxes payable	2,320,000
								Long-term debt, current portion	5,275,000
								Other current liabilities	913,000
								Total current liabilities	21,498,000
								Term loans	147,582,000
								Loans	26,767,000
								Less current portion	5,275,000
								Long-term debt, principal amount	169,074,000
								Less: deferred financing costs, net	(1,563,000)
								Long-term debt less deferred financing costs, net	167,511,000
								Lines of credit	2,685,000
								Deferred tax liability	25,153,000
								Deferred gain on sale	24,928,000
								Deferred retirement obligations	4,052,000
								Total liabilities	245,827,000
								Common stock	8,416,000
								Additional paid in capital	20,126,000
								Treasury stock, at cost	7,536,000
								Retained earnings	151,111,000
								Total Alico, Inc. stockholders' equity	172,117,000
								Noncontrolling interest	5,478,000
								Total stockholders' equity	177,595,000
									165,369,000

ALICO, INC.
Annual Report
Consolidated Income Statement, Years Ended Sept. 30 (\$):
2018 2017 2016
(revised) (revised) (revised)

Reclassified to conform with 2018 presentation; As of December 3, 2018; As of December 7, 2017; As of December 1, 2016

Recent Dividends:
1. Alico, Inc. common.

Reclassified to conform with 2018 presentation

Recent Dividends:

- Advaxis Inc series B preferred.**
No dividends paid.
 - Advaxis Inc common.**
No dividends paid.
- Annual Dividends:**
- Advaxis Inc series B preferred.**
No dividends paid.
 - Advaxis Inc common.**
No dividends paid.

ExDate	Amt	Declared	Record	Payable
12/29/2015	0.06	12/08/2015	12/31/2015	01/15/2016
03/29/2016	0.06	03/08/2016	03/31/2016	04/15/2016
06/28/2016	0.06	05/11/2016	06/30/2016	07/15/2016
09/28/2016	0.06	09/06/2016	09/30/2016	10/14/2016
12/28/2016	0.06	12/05/2016	12/30/2016	01/16/2017
03/29/2017	0.06	02/23/2017	03/31/2017	04/14/2017
06/28/2017	0.06	05/23/2017	06/30/2017	07/15/2017
09/28/2017	0.06	09/15/2017	09/29/2017	10/16/2017
12/28/2017	0.06	11/06/2017	12/29/2017	01/16/2018
03/28/2018	0.06	03/14/2018	03/30/2018	04/13/2018
06/28/2018	0.06	06/11/2018	06/29/2018	07/13/2018
09/27/2018	0.06	09/05/2018	09/28/2018	10/12/2018
12/27/2018	0.06	12/14/2018	12/28/2018	01/11/2019

Annual Dividends:

1. Alico, Inc. common.

2016	0.24	2017	0.24	2018	0.24
2019	0.06				

ALJ REGIONAL HOLDINGS INC

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	2017	2016
Net revenue	369,776,000	326,718,000	268,369,000
Cost of revenue	285,872,000	250,704,000	204,486,000
Selling, general & administrative expenses	76,656,000	63,311,000	50,171,000
Gain (loss) on disposal of assets, net	277,000	(8,000)	127,000
Total costs & expenses	...	...	254,530,000
Operating income (loss)	7,525,000	12,695,000	13,839,000
Interest expense	10,558,000	9,744,000	9,129,000
Other income	...	298,000	...
Total other income (expense)	(10,558,000)	(9,446,000)	(9,129,000)
Income (loss) before income taxes	(3,033,000)	3,249,000	4,710,000
Federal income taxes (benefits) - current	...	(120,000)	(136,000)
State income taxes - current	886,000	178,000	671,000
Total current provision for income taxes	886,000	58,000	535,000
Federal income taxes (benefits) - deferred	3,437,000	(12,263,000)	(6,331,000)
State income taxes (benefits) - deferred	(24,000)	(219,000)	(419,000)
Total deferred provision (benefit) for income taxes	3,413,000	(12,482,000)	(6,750,000)
Provision for (benefit from) income tax	4,299,000	(12,424,000)	(6,215,000)
Net income (loss)	(7,332,000)	15,673,000	10,925,000
Weighted average shares outstanding-basic	37,856,000	35,208,000	35,013,000
Weighted average shares outstanding-diluted	37,856,000	36,186,000	36,202,000
Year end shares outstanding	38,111,000	37,042,000	34,575,000
Net income (loss) per share-basic	\$(0.19)	\$0.45	\$0.31
Net income (loss) per share-diluted	\$(0.19)	\$0.43	\$0.30
Total number of employees	2	2	2
Number of common stockholders	127	138	147

¹ Reclassified to conform with 2018 presentation; ² Reclassified to conform with 2017 presentation; ³ As of November 30,

2018; ⁴ As of November 30, 2017; ⁵ As of November 30, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017
Cash & cash equivalents	2,000,000	5,630,000
Accounts receivable - trade, gross	46,591,000	50,287,000
Less: allowance for doubtful accounts	208,000	830,000
Accounts receivable, net	46,383,000	49,457,000
Raw materials	4,017,000	3,127,000
Semi-finished goods/Work in process	2,298,000	4,064,000
Finished goods	1,566,000	2,378,000
Less: allowance for obsolete inventory	225,000	193,000
Inventories, net	7,656,000	9,376,000
Prepaid expenses & other current assets	5,504,000	5,783,000
Assets held for sale	222,000	...
Total current assets	61,765,000	70,246,000
Machinery & equipment	24,900,000	22,753,000
Building & improvements	16,459,000	15,593,000
Software	15,749,000	12,276,000
Leasehold improvements	15,434,000	8,997,000
Computer & office equipment	11,319,000	10,344,000
Land	9,267,000	9,167,000
Construction in process	4,527,000	136,000
Furniture & fixtures	3,834,000	3,595,000
Vehicles	342,000	229,000
Property & equipment, gross	101,831,000	83,090,000
Less: accumulated depreciation & amortization	41,669,000	28,755,000
Property, plant & equipment, net	60,162,000	54,335,000
Goodwill	56,372,000	54,964,000
Intangible assets, net	42,400,000	43,179,000
Collateral deposits, less current portion	695,000	879,000
Deferred tax asset, net	7,639,000	11,052,000
Other assets	2,435,000	4,474,000
Total assets	231,468,000	239,129,000
Accounts payable	12,692,000	15,597,000
Accrued compensation & related taxes	7,275,000	7,370,000
Accrued call center buildouts	2,700,000	...
Rebates payable	1,491,000	2,014,000
Legal & other	1,123,000	1,466,000
Interest payable	676,000	651,000
Medical & benefit-related expense payables	609,000	431,000
Sales tax payable	193,000	151,000
Deferred rent	174,000	208,000
Accrued board of director fees	130,000	370,000
Accrued expenses	14,371,000	12,661,000
Income taxes payable	204,000	195,000
Deferred revenue & customer deposits	3,179,000	5,755,000
Current portion of term loan payable	8,595,000	11,848,000
Current portion of capital lease obligations	2,909,000	2,571,000
Current portion of workers' compensation reserve	1,000,000	1,015,000
Other current liabilities	1,003,000	64,000
Total current liabilities	43,953,000	49,706,000
Line of credit	8,594,000	5,330,000
Term loan payable, less current portion	74,795,000	76,753,000
Deferred revenue, less current portion	1,374,000	3,111,000
Workers' compensation reserve, less current portion	1,508,000	1,748,000
Capital lease obligations, less current portion	4,427,000	4,679,000

Other non-current liabilities	5,289,000	2,049,000
Total liabilities	139,940,000	143,376,000
Common stock	381,000	371,000
Additional paid-in capital	279,575,000	276,478,000
Retained earnings (accumulated deficit)	(188,428,000)	(181,096,000)
Total stockholders' equity (deficiency)	91,528,000	95,753,000

Recent Dividends:

- 1. ALJ Regional Holdings Inc common.**
No dividends paid.
- 2. ALJ Regional Holdings Inc 13% series A cumulative non-convertible redeemable preferred.**
No dividends paid.

- 3. ALJ Regional Holdings Inc 4% series A cumulative non-convertible redeemable preferred.**
No dividends paid.

Annual Dividends:

- 1. ALJ Regional Holdings Inc common.**
No dividends paid.
- 2. ALJ Regional Holdings Inc 13% series A cumulative non-convertible redeemable preferred.**
No dividends paid.

- 3. ALJ Regional Holdings Inc 4% series A cumulative non-convertible redeemable preferred.**
No dividends paid.

ALLSCRIPTS HEALTHCARE SOLUTIONS, INC.

Interest Sale Completed On Dec. 31, 2018, Co.'s wholly-owned subsidiary, Allscripts Healthcare, LLC ("Healthcare LLC") and its wholly-owned subsidiary, Allscripts Next, LLC ("Next LLC") and, together with Healthcare LLC, the "Seller"), sold all the Class A Common Units (the "Units") of Netsmart LLC ("Netsmart"), held by it (the "Sale") to ACP Accelerate I LLC, ACP Accelerate II LLC, TA XII-A, L.P., TA XII-B, L.P., TA Investors XII L.P., the California State Teachers' Retirement System, White Plaza Group Trust, Performance EFFEM PE Fund, L.P.: Series 2018, GI Netsmart Holdings LLC, Pacific Opportunity LP, Pacific Opportunity II LP, and Bay Opportunities LP, (collectively, the "Purchasers") in exchange for \$566,610,567, plus up to \$8,389,433 in the event Netsmart's Net Debt Amount is less than the Target Net Debt Amount (each as defined in the Purchase Agreement) as of the end of the day on Dec. 31, 2018 (as determined following the closing pursuant to the terms of the Purchase Agreement).

AMAG PHARMACEUTICALS, INC.

Merger Completed On Jan. 16, 2019, Co.'s wholly-owned subsidiary, Magellan Merger Sub, Inc. ("Merger Sub"), merged with and into Perosphere Pharmaceuticals Inc. ("Perosphere"), a private biopharmaceutical company, with Perosphere continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As a result of the acquisition of Perosphere, Co. has acquired the global rights to ciraparantag, an anticoagulant reversal agent, which is being investigated for patients treated with novel oral anticoagulants or low molecular weight heparin when reversal of the anticoagulant effect of these products is needed for emergency surgery, urgent procedures or due to life-threatening or uncontrolled bleeding. As the result of the merger, Co. paid an upfront purchase price (the "Upfront Merger Consideration") of approximately \$50,000,000, approximately \$40,000,000 of which was funded from Co.'s available cash on hand and approximately \$10,000,000 of which was deemed paid in connection with the cancellation of a convertible note in the principal amount of \$10,000,000 issued to Co. by Perosphere in Oct. 2018 as part of an exclusivity arrangement. The purchase price was subject to customary post-closing adjustments under the Merger Agreement. In addition to the Upfront Merger Consideration, Co. used available cash on hand to repay \$12,000,000 of Perosphere's term loan indebtedness and assumed \$6,200,000 of Perosphere's other liabilities. As previously disclosed, under and subject to the terms and conditions set forth in the Merger Agreement, Co. was obligated to pay future contingent consideration of up to an aggregate of \$365,000,000 (the "Milestone Payments"), including (a) up to an aggregate of \$140,000,000 that becomes payable conditioned upon the achievement of specified regulatory milestones for ciraparantag (the "Regulatory Milestone Payments"), including a \$40,000,000 milestone payment conditioned upon approval by the European Medicines Agency and (b) up to an aggregate of \$225,000,000 that becomes payable conditioned upon the achievement of specified sales milestones (the "Sales Milestone Payments"). If the final label approved for ciraparantag in the United

States includes a boxed warning, the Regulatory Milestone Payments shall no longer be payable, and any previously paid Regulatory Milestone Payments shall be credited against 50% of any future Milestone Payment that otherwise becomes payable. The first Sales Milestone Payment of \$20,000,000 would be payable conditioned upon Co.'s reporting annual net sales of ciraparantag at least \$100,000,000.

AMTECH SYSTEMS, INC.

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	2017 (revised)	2016 (revised)
Revenue, net of returns & allowances	176,426,000	164,516,000	120,308,000
Cost of sales	121,269,000	112,584,000	86,245,000
Gross profit	55,157,000	51,932,000	34,063,000
Selling, general & administrative expenses	37,535,000	35,135,000	33,967,000
Research, development & engineering	7,800,000	6,372,000	8,004,000
Restructuring charges	897,000	...	...
Impairment charges	7,006,000	...	...
Operating income (loss)	1,919,000	10,425,000	(7,908,000)
Gain (loss) on sale of other assets	2,883,000	...	2,576,000
Income (loss) from equity method investment	234,000	(417,000)	299,000
Interest & other income (expense), net	489,000	(178,000)	(417,000)
Income (loss) before income taxes - domestic	7,845,000	1,900,000	2,100,000
Income (loss) before income taxes - foreign	(2,320,000)	7,930,000	(7,550,000)
Income (loss) before income taxes	5,525,000	9,830,000	(5,450,000)
Current domestic federal income taxes (benefit)	1,167,000	54,000	530,000
Current foreign income taxes (benefit)	(1,404,000)	1,330,000	500,000
Current foreign withholding taxes (benefit)	356,000	240,000	280,000
Current domestic state income taxes (benefit)	101,000	120,000	110,000
Total current income taxes (benefit)	220,000	1,744,000	1,420,000
Deferred domestic federal income taxes (benefit)	...	...	1,680,000
Total deferred income taxes (benefit)	...	...	1,680,000
Income tax provision (benefit)	220,000	1,744,000	3,100,000
Net income (loss)	5,305,000	8,086,000	(8,550,000)
Add: net loss (income) attributable to non-controlling interest	...	1,045,000	1,542,000
Net income (loss) attributable to Amtech Systems, Inc.	5,305,000	9,131,000	(7,008,000)
Weighted average shares outstanding-basic	14,833,000	13,378,000	13,168,000
Weighted average shares outstanding-diluted	15,065,000	13,501,000	13,168,000
Year end shares			

outstanding	14,216,596	14,710,591	13,179,355
Net income (loss) per share-basic	\$0.36	\$0.68	\$(0.53)
Net income (loss) per share-diluted	\$0.35	\$0.68	\$(0.53)
Total number of employees	468	455	470
Number of common stockholders	417	459	513
Number of beneficiary stockholders	6,134	4,000	4,288
Foreign currency translation adjustments	(1,445,000)	423,000	(199,000)

¹ As of November 19, 2018; ² As of November 15, 2017; ³ As of November 22, 2016; ⁴ Approximately

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017 (revised)
Cash & cash equivalents	58,331,000	51,121,000
Restricted cash	4,165,000	24,640,000
Trade accounts receivable, gross	21,882,000	23,385,000
Less allowance for doubtful accounts	1,407,000	866,000
Trade accounts receivable, net	20,475,000	22,519,000
Unbilled & other accounts receivable	12,749,000	14,275,000
Purchased parts & raw materials	15,896,000	14,789,000
Work-in-process	6,067,000	11,078,000
Finished goods	2,747,000	4,343,000
Inventories	24,710,000	30,210,000
Vendor deposits	668,000	11,806,000
Other current assets	3,192,000	2,542,000
Total current assets	124,290,000	157,113,000
Land	4,956,000	4,990,000
Building & leasehold improvements	14,513,000	14,408,000
Equipment & machinery	10,434,000	8,934,000
Furniture & fixtures	4,957,000	5,243,000
Property, plant & equipment, gross	34,860,000	33,575,000
Accumulated depreciation & amortization	18,408,000	17,783,000
Property, plant & equipment - net	16,452,000	15,792,000
Intangible assets - net	1,130,000	3,495,000
Goodwill - net	6,633,000	11,405,000
Investments	...	2,615,000
Deferred income taxes - long-term	...	200,000
Other assets - long-term	901,000	1,003,000
Total assets	149,406,000	191,623,000
Accounts payable	11,374,000	21,555,000
Accrued compensation & related taxes	7,394,000	7,592,000
Accrued warranty expense	1,040,000	1,254,000
Other accrued liabilities	4,239,000	2,056,000
Customer deposits	15,298,000	48,784,000
Current maturities of long-term debt	374,000	361,000
Deferred profit	3,071,000	4,081,000
Income taxes payable	2,353,000	286,000
Total current liabilities	45,143,000	85,969,000
Long-term debt	7,960,000	8,134,000
Income taxes payable - long-term	3,213,000	7,037,000
Total liabilities	56,316,000	101,140,000
Common stock	142,000	147,000
Additional paid-in capital	124,316,000	125,564,000
Accumulated other comprehensive income (loss)	(9,974,000)	(8,529,000)
Retained earnings (accumulated deficit)	(21,394,000)	(26,699,000)
Total stockholders' equity	93,090,000	90,483,000

Recent Dividends:

1. Amtech Systems, Inc. common.

No dividends paid.

2. Amtech Systems, Inc. series A convertible preferred.

No dividends paid.

Annual Dividends:

1. Amtech Systems, Inc. common.

No dividends paid.

2. Amtech Systems, Inc. series A convertible preferred.

No dividends paid.

ANDERSONS INC

Acquisition Completed On Jan. 2, 2019, Co. acquired the remaining 67.5% interest in Lansing Trade Group, LLC ("Lansing"), a company focused on the movement of physical commodities including grains, feed ingredients, energy products, and freight within North America and internationally, for approximately \$324,000,000, consisting of \$201,000,000 in cash, which included an initial working capital adjustment of \$33,000,000, and issued 4,100,000 unregistered shares valued at approximately \$123,000,000. In addition, Co. issued approximately 280,000 unregistered shares and may issue up to approximately 370,000 additional unregistered shares to replace existing unvested incentive compensation and fund employee retention payments. The aggregate shares issued, and to be issued, represented about 14% of revised total outstanding shares on a fully diluted basis. The transaction also resulted in the consolidation of Thompsons Limited of Ontario ("Thompsons") and related entities, which Lansing and Co. has jointly owned. Additionally, Co. assumed approximately \$160,000,000 of Lansing and Thompsons long-term debt.

ANGIODYNAMICS INC

Earnings, 6 mos. to Nov 30 (Consol. - \$000):

	2018	2017
Net Sales	176,843	172,117
Cost & expenses	163,232	162,612
Operating income	4,307	1,263
Interest expense	2,247	1,483
Other income (expense), net	194	287
Net before taxes	2,254	67
Income taxes	583	(147)
Net income	1,671	214
Earnings common share		
Primary	\$0.04	\$0.01
Fully Diluted	\$0.04	\$0.01
Common Shares:		
Full Diluted	38,131	37,322
Year-end	37,506	37,112

APOGEE ENTERPRISES INC

Earnings, 9 mos. to (Consol. - \$000):

	12/01/18	12/02/17
Net Sales	1,056,382	972,721
Cost & expenses	974,320	886,306
Operating income	82,062	86,415
Interest income	1,719	390
Interest expense	7,514	3,689
Other income (expense), net	(459)	560
Net before taxes	75,808	83,676
Income taxes	18,030	26,517
Net income	57,778	57,159
Earnings common share		
Primary	\$2.06	\$1.98
Fully Diluted	\$2.04	\$1.98
Common Shares:		
Full Diluted	28,304	28,862
Year-end	27,656	28,641

APOLLO ENDOSURGERY INC

Acquisition Completed On Dec. 17, 2018, Co. acquired from ReShape Lifesciences Inc. ("ReShape") substantially all of ReShape's assets exclusively related to ReShape's balloon product line. Terms of the transaction were not disclosed.

APOLLO ENDOSURGERY INC

Interest Sale Completed On Dec. 17, 2018, ReShape Lifesciences Inc. ("ReShape") acquired from Co. substantially all the assets exclusively related to Co.'s Lap-Band product line, which consisted of the Lap-Band® adjustable gastric banding system and other accessories used in laparoscopic bariatric surgery, for \$17,000,000 in cash, of which \$10,000,000 was paid at the closing of the transaction, \$2,000,000 payable on the first anniversary of the closing date, \$2,000,000 payable on the second anniversary of the closing date, and \$3,000,000 payable on the third anniversary of the closing date.

APPFOLIO INC

Merger Completed On Jan. 7, 2019, Co.'s subsidiary, Rivera Mar, Inc. merged with and into Dynasty Marketplace, Inc. ("Dynasty"), with Dynasty became a wholly-owned subsidiary of Co. (the "Transaction"). At the closing of the Transaction, Co. entered into employment agreements with Fortis Advisors LLC, in its capacity as agent for the stockholders of Dynasty (collectively, the "Stockholders"). Dynasty is in the business of developing artificial intelligence-based software solutions for real estate businesses. There is no material relationship between Co. (or any of its affiliates) and the Stockholders other than in respect of the Transaction. The consideration paid to the Stockholders was \$60,000,000, less certain adjustments set forth in the merger agreement, of which \$6,000,000 (the "Holdback Amount") will be retained by Co. to satisfy any such adjustments, including without limitation certain indemnification claims, if any. The balance of the Holdback Amount, less any amount retained (the "Retained Amount") with respect to any unresolved indemnification claims (each, an "Unresolved Claim"), will be released to the Stockholders within three business days after the one-year anniversary of the closing date (the "Holdback Release Date"). If an Unresolved Claim is finally resolved after the Holdback Release Date, then, within three business days after the final resolution of such Unresolved Claim, the balance of the Retained Amount after satisfying such Unresolved Claim, less any amounts associated with all remaining Unresolved Claims, will be released to the Stockholders.

APPTIO INC

Merger Completed On Jan. 10, 2019, Co. merged with and into Bellevue Parent, LLC, a Delaware limited liability company ("Parent"), with Co. continuing as the surviving corporation and became a new subsidiary of Parent (the "Merger"). As a result of the Merger: (i) share of Class A common stock, par value \$0.0001 per share, of Co. ("Company Common Stock") issued and outstanding as of immediately prior to the effective time (other than Owned Company Shares and Dissenting Company Shares) was cancelled and extinguished, and automatically converted into the right to receive cash in an amount equal to \$38.00, without interest thereon (the "Per Share Price"); (ii) Company Option, Company RSU, and Company PSU that was unexpired, unexercised, outstanding and vested as of immediately prior to the effective time or that vested solely as a result of the consummation of the transactions contemplated by the merger agreement (each, a "Vested Award") was cancelled and automatically converted into the right to receive an amount in cash equal to the product of (1) the aggregate number of shares subject to such Vested Award, multiplied by (2) the Per Share Price (or, for each Company Option, the excess, if any, of the Per Share Price over such Company Option's per share exercise price), subject to any required withholding of taxes; and (iii) Company Option, Company RSU, and Company PSU that was unexpired, unexercised, and outstanding as of immediately prior to the effective time that was not a Vested Award (each, an "Unvested Award") was cancelled and replaced with a right to receive an amount in cash, without interest, equal to the product of (1) the aggregate number of shares subject to such Unvested Award (which, for each Company PSU, is 100% of the number of shares subject to the Company PSU that become eligible to vest upon measurement, by the Company Board or its Compensation Committee on or before the closing date, of actual performance achieved against the relevant performance criteria under the applicable Company PSU agreement) multiplied by (2) the Per Share Price (or, for each Company Option, the excess, if any, of the Per Share Price over such Company Option's per share exercise price) subject to any required withholding of taxes (the "Cash Replacement Amounts"), which Cash Replacement Amounts will, subject to the holder's continued service through the applicable vesting dates, vest and be payable at the same time as the Unvested Award for which such Cash Replacement Amounts were exchanged would have vested pursuant to its terms, with all Cash Replacement Amounts having the same terms and conditions (including, with respect to vesting (including accelerated vesting on specific terminations of employment, to the extent applicable)) as applied to the Unvested Awards for which they were exchanged, except for terms rendered inoperative by reason of the Merger or for any applicable administrative or ministerial changes. For the avoidance of doubt, any Company Options (whether vested or unvested) with a per share exercise price equal to or greater than the Per Share Price were cancelled immediately upon the effective time without payment or consideration. The total amount of consideration payable to Co.'s equityholders in connection with the Merger was approximately \$1,940,000,000. The funds used by Parent to consummate the Merger and complete the related transactions came from equity contributions from Vista Equity Partners Fund VI, L.P., Co.'s cash on hand, and the proceeds received in connection with debt financing pursuant to a \$600 million senior secured term loan under the Credit Agreement, dated as of Jan.

10, 2019, by and among Parent, Merger Sub, Co., certain domestic subsidiaries of Co., as guarantors, the lenders from time to time party thereto, and Golub Capital Markets LLC, as administrative agent and collateral agent.

APYX MEDICAL CORP

New Name On Jan. 2, 2019, Co. changed its name from Bovie Medical Corp to Apyx Medical Corp.

ARCH THERAPEUTICS INC

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	2017	2016
		(revised)	(revised)
General & administrative expenses	4,565,522	5,207,753	4,367,476
Research & development expenses	2,884,245	2,094,795	1,683,299
Total operating expenses	7,449,767	7,302,548	6,050,775
Operating income (loss)	(7,449,767)	(7,302,548)	(6,050,775)
Decrease (increase) to fair value of derivative	2,635,735	(433,923)	192,128
Interest expense	...	52,385	276,687
Gain on conversion of debt	...	...	142,964
Total other income (expense)	2,635,735	(486,308)	58,405
Net income (loss)	(4,814,032)	(7,788,856)	(5,992,370)
Weighted average shares outstanding - basic	152,712,714	142,722,788	121,462,897
Weighted average shares outstanding - diluted	152,712,714	142,722,788	121,462,897
Year end shares outstanding	159,815,013	149,942,857	134,432,075
Net earnings (loss) per share - basic	\$(0.03)	\$(0.05)	\$(0.05)
Net earnings (loss) per share - diluted	\$(0.03)	\$(0.05)	\$(0.05)
Number of full time employees	8	8	6
Number of part time employees	1	2	1
Total number of employees	9	10	7
Number of common stockholders	100	100	100

□ Reclassified to conform with 2017 presentation; □ Approximately; □ As of December 17, 2018; □ As of November 14, 2017; □ As of December 1, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017	2016
		(revised)	(revised)
Cash	4,667,410	5,994,052	5,994,052
Prepaid expenses	151,794	85,343	85,343
Total current assets	4,819,204	6,079,395	6,079,395
Furniture & fixtures	9,357	2,925	2,925
Leasehold improvements	8,983	...	...
Computer equipment	8,686	8,686	8,686
Lab equipment	1,000	1,000	1,000
Property & equipment, gross	28,026	12,611	12,611
Less - accumulated depreciation	10,765	5,423	5,423
Property & equipment, net	17,261	7,188	7,188
Other assets	3,500	3,500	3,500
Total long-term assets	20,761	10,688	10,688
Total assets	4,839,965	6,090,083	6,090,083
Accounts payable	160,946	264,876	264,876
Accrued expenses & other liabilities	127,439	168,655	168,655
Total current liabilities	288,385	433,531	433,531
Long-term derivative liability	3,191,752	3,430,033	3,430,033
Total long-term liabilities	3,191,752	3,430,033	3,430,033
Total liabilities	3,480,137	3,863,564	3,863,564

Common stock	159,815	149,943
Additional paid-in capital	35,517,491	31,580,022
Retained earnings (accumulated deficit)	(34,317,478)	(29,503,446)
Total stockholders' equity (deficit)	1,359,828	2,226,519

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Arch Therapeutics Inc common.

No dividends paid.

Annual Dividends:

1. Arch Therapeutics Inc common.

No dividends paid.

ARCH THERAPEUTICS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Moody, Famiglietti & Andronico, LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Arch Therapeutics, Inc. and Subsidiary (the "Company") as of September 30, 2018 and 2017, and the related consolidated statements of operations, changes stockholders' equity, and cash flows for each of the years in the two-year period ended September 30, 2018, and the related notes (collectively referred to as the financial statements). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2018 and 2017, and the results of their operations and their cash flows for each of the years in the two-year period ended September 30, 2018, in conformity with accounting principles generally accepted in the United States of America. Going Concern Uncertainty The accompanying consolidated financial statements have been prepared assuming that Arch Therapeutics, Inc. and Subsidiary will continue as a going concern. As discussed in Notes 1 and 2 to the consolidated financial statements, the Company has an accumulated deficit, has suffered significant losses and negative cash flows from operations, has not generated operating revenues, and has limited working capital that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Notes 1 and 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

ARK RESTAURANTS CORP

Annual Report

Consolidated Income Statement, Years Ended (\$):

	09/29/18	09/30/17	10/01/16
		(revised)	(revised)
Food & beverage sales	156,837,000	151,196,000	148,479,000
Other revenue	3,153,000	2,681,000	2,103,000
Total revenues	159,990,000	153,877,000	150,582,000
Food & beverage cost of sales	43,036,000	41,597,000	39,545,000
Payroll expenses	55,620,000	53,074,000	50,718,000
Occupancy expenses	18,577,000	17,100,000	16,515,000
Other operating costs & expenses	21,437,000	20,690,000	19,719,000
General & administrative expenses	11,214,000	11,504,000	11,708,000
Depreciation & amortization	5,074,000	4,541,000	4,553,000
Total costs & expenses	154,958,000	148,506,000	142,758,000
Restaurant operating income	5,032,000	5,371,000	7,824,000
Gain on sale of Ark Jupiter RI, LLC	...	1,637,000	...
Operating income (loss)	5,032,000	7,008,000	7,824,000
Interest expense	1,163,000	753,000	416,000
Interest income	57,000	170,000	180,000
Total other income (expense), net	(1,106,000)	(583,000)	(236,000)
Income (loss) before provision for income taxes	3,926,000	6,425,000	7,588,000
Current provision (benefit) for income taxes	...	...	...

federal	30,000	(144,000)	778,000
Current provision (benefit) for income taxes - state & local	320,000	287,000	192,000
Current provision (benefit) for income taxes	350,000	143,000	970,000
Deferred provision (benefit) for income taxes - federal	(798,000)	1,391,000	915,000
Deferred provision (benefit) for income taxes - state & local	(699,000)	134,000	213,000
Deferred provision (benefit) for income taxes	(1,497,000)	1,525,000	1,128,000
Provision (benefit) for income taxes	(1,147,000)	1,668,000	2,098,000
Consolidated net income (loss)	5,073,000	4,757,000	5,490,000
Net loss (income) attributable to non-controlling interests	(418,000)	(718,000)	(1,460,000)
Net income attributable to Ark Restaurants Corp.	4,655,000	4,039,000	4,030,000
Weighted average shares outstanding - basic	3,439,000	3,424,000	3,418,000
Weighted average shares outstanding - diluted	3,549,000	3,531,000	3,507,000
Year end shares outstanding	3,470,000	3,428,000	3,423,000
Net income (loss) per share - basic	\$1.35	\$1.18	\$1.18
Net income (loss) per share - diluted	\$1.31	\$1.14	\$1.15
Dividends per common share	\$1.00	\$1.00	\$1.00
Number of full time employees	585	1,322	1,411
Number of part time employees	1,517	712	784
Total number of employees	2,102	2,034	2,195
Number of common stockholders	30	31	34
Number of beneficiary stockholders	1,654	1,650	1,589

¹ Reclassified to conform with 2017 presentation; ² As of November 30, 2018; ³ As of December 18, 2017; ⁴ As of December 22, 2016; ⁵ Approximately; ⁶ As of December 11, 2018; ⁷ As of December 27, 2016

Consolidated Balance Sheet, Years Ended (\$):

	09/29/18	09/30/17 (revised)
Cash & cash equivalents	5,012,000	1,406,000
Accounts receivable	3,452,000	3,353,000
Employee receivables	386,000	399,000
Inventories	2,094,000	1,992,000
Prepaid & refundable income taxes	721,000	945,000
Prepaid expenses & other current assets	1,547,000	1,988,000
Total current assets	13,212,000	10,083,000
Land & building	18,029,000	17,164,000
Leasehold improvements	53,310,000	50,127,000
Furniture, fixtures & equipment	37,910,000	35,978,000
Construction in progress	59,000	980,000
Fixed assets - at cost	109,308,000	104,249,000
Less accumulated depreciation & amortization	64,044,000	59,034,000
Fixed assets - net	45,264,000	45,215,000

Intangible assets - net	349,000	409,000
Goodwill	9,880,000	9,880,000
Trademarks	3,331,000	3,331,000
Deferred income taxes	2,988,000	1,491,000
Investment in & receivable from New Meadowlands Racetrack	7,036,000	6,979,000
Other assets	2,677,000	2,679,000
Total assets	84,737,000	80,067,000
Accounts payable - trade	5,019,000	4,750,000
Sales tax payable	820,000	813,000
Accrued wages & payroll related costs	3,226,000	2,475,000
Customer advance deposits	4,439,000	4,186,000
Accrued occupancy & other operating expenses	2,217,000	2,702,000
Dividend payable	868,000	857,000
Borrowings under credit facility	...	6,198,000
Current portion of notes payable	1,251,000	4,174,000
Total current liabilities	17,840,000	26,155,000
Operating lease deferred credit	3,301,000	3,648,000
Notes payable, less current portion, net of deferred financing costs	19,860,000	7,824,000
Total liabilities	41,001,000	37,627,000
Common stock	35,000	34,000
Additional paid-in capital	12,897,000	12,639,000
Retained earnings (accumulated deficit)	29,364,000	27,771,000
Total Ark Restaurants Corp. shareholders' equity	42,296,000	40,444,000
Non-controlling interests	1,440,000	1,996,000
Total equity	43,736,000	42,440,000

¹ Reclassified to conform with 2018 presentation; ² Includes amount related to variable interest entities - Cash & cash equivalents: \$181,000; ³ Includes amount related to variable interest entities - Cash & cash equivalents: \$363,000; ⁴ Includes amount related to variable interest entities - Accounts receivable: \$354,000; ⁵ Includes amount related to variable interest entities - Accounts receivable: \$367,000; ⁶ Includes amount related to variable interest entities - Inventories: \$19,000; ⁷ Includes amount related to variable interest entities - Inventories: \$22,000; ⁸ Includes amount related to variable interest entities - Prepaid & refundable income taxes: \$241,000; ⁹ Includes amount related to variable interest entities - Prepaid & refundable income taxes: \$226,000; ¹⁰ Includes amount related to variable interest entities - Prepaid expenses & other current assets: \$51,000; ¹¹ Includes amount related to variable interest entities - Prepaid expenses & other current assets: \$63,000; ¹² Includes amount related to variable interest entities - Fixed assets - net: \$6,000; ¹³ Includes amount related to variable interest entities - Other assets: \$82,000; ¹⁴ Includes amount related to variable interest entities - Other assets: \$71,000; ¹⁵ Includes amount related to variable interest entities - Accounts payable - trade: \$158,000; ¹⁶ Includes amount related to variable interest entities - Accounts payable - trade: \$116,000; ¹⁷ Includes amount related to variable interest entities - Operating lease deferred credit: (\$21,000); ¹⁸ Includes amount related to variable interest entities - Operating lease deferred credit: \$51,000

Recent Dividends:

1. Ark Restaurants Corp common.

ExDate	Amnt	Declared	Record	Payable
12/16/2015	0.25	12/07/2015	12/18/2015	01/04/2016
03/16/2016	0.25	03/01/2016	03/18/2016	04/04/2016
06/14/2016	0.25	06/02/2016	06/16/2016	07/01/2016
09/19/2016	0.25	09/07/2016	09/21/2016	10/05/2016
12/16/2016	0.25	12/07/2016	12/20/2016	01/03/2017
03/15/2017	0.25	03/01/2017	03/17/2017	04/03/2017
06/15/2017	0.25	06/05/2017	06/19/2017	07/05/2017
09/19/2017	0.25	09/06/2017	09/20/2017	10/04/2017
12/18/2017	0.25	12/05/2017	12/19/2017	01/03/2018
03/16/2018	0.25	03/06/2018	03/19/2018	04/04/2018
06/21/2018	0.25	06/12/2018	06/22/2018	07/06/2018
09/27/2018	0.25	09/17/2018	09/28/2018	10/12/2018
12/17/2018	0.25	12/03/2018	12/18/2018	01/03/2019

Annual Dividends:

1. Ark Restaurants Corp common.

2016	1.00	2017	1.00	2018	1.00
2019	0.25				

ARROWHEAD PHARMACEUTICALS INC

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	2017	2016
		(revised)	(revised)
Revenue	16,142,321	31,407,709	158,333
Research & development expenses	52,968,505	50,904,466	62,117,818
General & administrative expenses	19,110,051	17,499,152	23,594,888
Impairment expense	...	...	2,050,817
Contingent consideration - fair value adjustments	...	...	(5,862,464)
Total operating expenses	72,078,556	68,403,618	81,901,059
Operating income (loss)	(55,936,235)	(36,995,909)	(81,742,726)
Interest income (expense), net	1,048,523	415,128	265,794
Change in value of derivatives	432,141	890,362	(301,022)
Other income (expense)	7,493	1,312,524	57,352
Total other income (expense)	1,488,157	2,618,014	22,124
Income (loss) before income taxes	(54,448,078)	(34,377,895)	(81,720,602)
Provision for state income taxes - current	2,400	2,400	...
Total state income tax provision	2,400	2,400	...
Provision for income taxes	2,400	2,400	2,400
Net income (loss)	(54,450,478)	(34,380,295)	(81,723,002)
Weighted average shares outstanding - basic	83,638,469	73,898,598	61,050,880
Weighted average shares outstanding - diluted	83,638,469	73,898,598	61,050,880
Year end shares outstanding	88,505,302	74,785,426	69,746,685
Net earnings (loss) per share - basic	\$(0.65)	\$(0.47)	\$(1.34)
Net earnings (loss) per share - diluted	\$(0.65)	\$(0.47)	\$(1.34)
Number of full time employees	95	93	113
Number of common stockholders	120	129	140
Foreign currency translation adjustments	(54,796)	25,783	143,874

¹ Reclassified to conform with 2018 presentation; ² As of December 7, 2018; ³ As of December 6, 2017; ⁴ As of December 12, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	30,133,213	24,838,567
Accounts receivable	327,375	67,797
Prepaid expenses	1,267,717	867,363
Other current assets	640,117	1,359,638
Short term investments	46,400,176	40,769,539
Total current assets	78,768,598	67,902,904
Computers, office equipment & furniture	600,334	600,334
Research equipment	10,751,627	9,660,960
Software	152,676	132,078
Leasehold improvements	12,236,150	12,208,380
Property & equipment, gross	23,740,787	22,601,752

Less: accumulated depreciation & amortization	9,805,362	7,088,733
Property & equipment, net	13,935,425	15,513,019
Intangible assets, net	18,764,010	20,464,439
Other assets	141,918	141,918
Total assets	111,609,951	104,022,280
Accounts payable	2,806,098	4,076,514
Accrued expenses	5,043,087	4,564,507
Accrued payroll & benefits	3,937,605	3,399,679
Deferred rent	307,334	440,580
Deferred revenue	600	5,269,741
Derivative liabilities	...	695,114
Note payable	223,820	208,506
Other current liabilities	46,407	46,407
Total current liabilities	12,364,951	18,701,048
Deferred rent, net of current portion	1,702,801	1,929,052
Note payable, net of current portion	2,101,198	2,325,018
Other non-current liabilities	200,000	200,000
Total long-term liabilities	4,003,999	4,454,070
Common stock	180,875	167,155
Additional paid-in capital	582,902,694	514,037,301
Accumulated other comprehensive income (loss)	(21,564)	33,232
Retained earnings (accumulated deficit)	(487,265,816)	(432,815,338)
Total Arrowhead Pharmaceuticals, Inc. stockholders' equity (deficit)	95,796,189	81,422,350
Noncontrolling interest	(555,188)	(555,188)
Total stockholders' equity (deficit)	95,241,001	80,867,162

Recent Dividends:

- Arrowhead Pharmaceuticals Inc series B preferred.**
No dividends paid.
- Arrowhead Pharmaceuticals Inc series C preferred.**
No dividends paid.
- Arrowhead Pharmaceuticals Inc common.**
No dividends paid.
- Arrowhead Pharmaceuticals Inc preferred.**
No dividends paid.

Annual Dividends:

- Arrowhead Pharmaceuticals Inc series B preferred.**
No dividends paid.
- Arrowhead Pharmaceuticals Inc series C preferred.**
No dividends paid.
- Arrowhead Pharmaceuticals Inc common.**
No dividends paid.
- Arrowhead Pharmaceuticals Inc preferred.**
No dividends paid.

ARVINAS INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total Revenues	10,883,755	5,006,583
Cost & expenses	37,742,254	24,459,832
Operating income	(26,858,499)	(19,453,249)
Interest income	1,273,988	165,606
Interest expense	32,804	38,905
Other income (expense), net	224,715	5,368
Net income	(25,392,600)	(19,321,180)
Balance for common	(223,759,356)	(19,321,180)
Earnings common share		
Primary	\$(115.62)	\$(10.18)
Fully Diluted	\$(115.62)	\$(10.18)
Common Shares:		
Full Diluted	1,935,299	1,897,544
Year-end	3,683,639	...

AUTODESK INC.

Merger Completed On Dec. 19, 2018, Co.'s wholly-owned subsidiary, Araujo Acquisition Corp. ("Merger Sub"), merged with and into PlanGrid, Inc. ("PlanGrid"), a provider of construction productivity software, with PlanGrid continuing as the surviving corporation and became a wholly-owned subsidiary of Co.,

for a total purchase price of \$875,000,000, net of cash, subject to customary adjustments. As the result of the merger, each share of common stock and preferred stock of PlanGrid issued and outstanding immediately prior to the effective time was converted into the right to receive the applicable consideration calculated as set forth in the Merger Agreement, without interest, and was automatically cancelled and retired and ceased to exist. In addition, each option to purchase shares of common stock of PlanGrid that was vested, outstanding and unexercised immediately prior to the effective time and each restricted stock unit settleable for shares of common stock of PlanGrid that was vested, outstanding and unsettled immediately prior to the effective time was, as of the effective time, converted into the right to receive the applicable consideration calculated as set forth in the Merger Agreement, and was automatically cancelled and retired and ceased to exist. Each option to purchase shares of common stock of PlanGrid and each restricted stock unit settleable for shares of common stock of PlanGrid that was held by a continuing service provider and was unvested, outstanding and unexercised or unsettled immediately prior to the effective time was assumed by Co. and became an option to purchase, or a restricted stock unit settleable for, shares of common stock of Co.

AXONICS MODULATION TECHNOLOGIES INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total Revenues	213,000	128,000
Cost & expenses	22,899,000	13,364,000
Operating income	(22,686,000)	(13,236,000)
Interest income	448,000	121,000
Other income (expense), net	(579,000)	(13,000)
Net before taxes	(22,817,000)	(13,128,000)
Income taxes	1,000	1,000
Net income	(22,818,000)	(13,129,000)
Earnings common share		
Primary	\$(8.10)	\$(5.26)
Fully Diluted	\$(8.10)	\$(5.26)
Common Shares:		
Full Diluted	2,817,652	2,494,424
Year-end	2,830,591	...

BED, BATH & BEYOND, INC.**Earnings, 9 mos. to (Consol. - \$000):**

	12/01/18	11/25/17
Net Sales	8,720,916	8,633,037
Cost & expenses	8,511,316	8,208,819
Operating income	209,600	424,218
Net before taxes	155,566	374,851
Income taxes	38,997	144,037
Net income	116,569	230,814
Earnings common share		
Primary	\$0.86	\$1.65
Fully Diluted	\$0.86	\$1.64
Common Shares:		
Full Diluted	135,425	140,381
Year-end	137,472	142,413

BLACK BOX CORP. (DE)

Merger Completed On Jan. 7, 2019, AGC Networks Pte Ltd. ("Top Parent"), through its wholly-owned subsidiary, BBX Main Inc. ("Parent"), through its wholly-owned subsidiary, BBX Inc. ("BBX Intermediate"), through its wholly-owned subsidiary, Host Merger Sub Inc. ("Merger Sub," and, together with Top Parent, Parent and BBX Intermediate, the "Parent Entities" and each, a "Parent Entity"), merged with and into Co., with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of BBX Intermediate. As the result of the merger, each Share issued and outstanding immediately prior to the effective time of the Merger (the "Effective Time") (other than Shares owned by BBX Intermediate, Merger Sub or Co., or by any of their direct or indirect wholly-owned subsidiaries, and Shares held by stockholders of Co. who were entitled to demand and who have properly and validly demanded their statutory rights of appraisal in compliance in all respects with Section 262 of the DGCL) was converted into the right to receive \$1.10 per Share, without interest and less any applicable withholding taxes. In addition, each option to purchase Shares outstanding under Co.'s 2008 Long-Term Incentive Plan, as amended and restated (each such option, a "Co. Option"), that was outstanding, unexercised and had an exercise price that was equal to or greater than the Offer Price as of the Effective Time was cancelled and terminated for no consideration. All Co. Options had an exercise price that was equal to or greater than Offer Price. The Merger Agreement also provided that each outstanding or payable Co. restricted stock unit award (each a "Co. RSU Award") or Co. performance share award (each a "Co. Performance Share Award"), in each case as of the Effective Time

and whether vested or unvested, was converted into the right of the holder to receive an amount in cash equal to the product of (x) the total number of Shares underlying such Co. RSU Award or Co. Performance Share Award and (y) the Offer Price, less any required withholding taxes. As of the Effective Time, each holder of a Co. RSU Award or Co. Performance Share Award ceased to have any rights with respect thereto, except for such right to receive an amount in cash. The aggregate consideration paid by Merger Sub in the Offer and Merger was approximately \$17,200,000.

BLUE BIRD CORP**Annual Report****Consolidated Income Statement, Years Ended (\$):**

	09/29/18	09/30/17	10/01/16
		(revised)	(revised)
Net sales	1,024,976,000	990,602,000	932,010,000
Cost of goods sold	902,988,000	863,234,000	802,654,000
Gross profit	121,988,000	127,368,000	129,356,000
Selling, general & administrative expense	88,755,000	72,831,000	102,711,000
Operating profit (loss)	33,233,000	54,537,000	26,645,000
Interest expense	6,661,000	7,251,000	16,412,000
Interest income	70,000	140,000	133,000
Other income (expense), net	(231,000)	(66,000)	539,000
Loss on debt extinguishment	...	(10,142,000)	...
Income (loss) before income taxes	26,873,000	37,350,000	9,827,000
Current income tax expense (benefit) - federal	(8,925,000)	11,705,000	(3,377,000)
Current income tax expense (benefit) - state	559,000	1,353,000	224,000
Current income tax expense (benefit) - foreign	91,000	...	...
Total current income tax expense (benefit)	(8,275,000)	13,058,000	(3,153,000)
Deferred income tax expense (benefit) - federal	6,816,000	(767,000)	9,052,000
Deferred income tax expense (benefit) - state	(1,161,000)	(435,000)	(95,000)
Total deferred income tax expense (benefit)	5,655,000	(1,202,000)	8,957,000
Income tax expense (benefit)	(2,620,000)	11,856,000	5,804,000
Equity in net income (loss) of non-consolidated affiliate, net	1,327,000	3,307,000	2,877,000
Net income (loss)	30,820,000	28,801,000	6,900,000
Preferred stock dividend	1,896,000	4,261,000	3,878,000
Preferred stock repurchase	...	6,091,000	...
Net income (loss) attributable to common shares	28,924,000	18,449,000	3,022,000
Weighted average shares outstanding - basic	25,259,595	23,343,772	21,252,616
Weighted average shares outstanding - diluted	28,616,862	24,877,729	21,315,619
Year end shares outstanding	27,259,262	23,739,344	22,518,058
Net earnings (loss) per common share - basic	\$1.15	\$0.79	\$0.14
Net earnings (loss) per common share - diluted	\$1.08	\$0.74	\$0.14
Number of full time employees	1,943	...	...
Number of part time employees	294	...	...

Total number of employees.....	² 2,237	2,311	2,160
Number of common stockholders.....	³ 90	⁴ 100	⁵ 112
Number of beneficiary stockholders.....	³ 3,000	⁴ 3,000	⁵ 1,652

² Reclassified to conform with 2018 presentation; ³ As of September 29, 2018; ⁴ As of December 4, 2018; ⁵ As of December 4, 2017; ⁶ As of December 9, 2016

Consolidated Balance Sheet, Years Ended (\$):

	09/29/18	09/30/17 (revised)
Cash & cash equivalents	60,260,000	62,616,000
Account receivables, gross	24,167,000	10,248,000
Allowance for doubtful accounts	100,000	100,000
Accounts receivable, net	24,067,000	10,148,000
Raw materials	42,439,000	54,379,000
Work in process	13,141,000	14,660,000
Finished goods	1,753,000	7,116,000
Inventories, net	57,333,000	76,155,000
Other current assets	8,183,000	11,528,000
Total current assets	149,843,000	160,447,000
Land	2,159,000	1,187,000
Buildings	22,514,000	18,420,000
Machinery & equipment	68,782,000	63,988,000
Office furniture, equipment & other property, plant & equipment	2,059,000	1,389,000
Computer equipment & software	17,250,000	16,765,000
Construction in process	27,983,000	2,544,000
Property, plant & equipment, gross	140,747,000	104,293,000
Less: accumulated depreciation & amortization	74,693,000	69,585,000
Property, plant & equipment, net	66,054,000	34,708,000
Goodwill	18,825,000	18,825,000
Intangibles assets, net	55,472,000	57,481,000
Equity investment in affiliate	11,123,000	11,625,000
Deferred tax asset	4,437,000	11,755,000
Other assets	1,676,000	975,000
Total assets	307,430,000	295,816,000
Accounts payable	95,780,000	87,331,000
Warranty	9,142,000	8,573,000
Accrued expenses	21,935,000	18,229,000
Deferred warranty income	8,159,000	6,776,000
Other current liabilities	3,941,000	9,847,000
Current portion of senior term debt	9,900,000	8,000,000
Total current liabilities	148,857,000	138,756,000
Term loans	142,139,000	...
Less: Current portion (long-term debt)	9,900,000	...
Long-term debt	132,239,000	143,224,000
Warranty	13,504,000	12,337,000
Deferred warranty income	15,032,000	12,519,000
Deferred tax liabilities	197,000	...
Other liabilities	4,924,000	15,064,000
Pension	21,013,000	32,426,000
Total long-term liabilities	186,909,000	215,570,000
Preferred stock	9,300,000	40,000,000
Common stock	3,000	2,000
Additional paid-in-capital	70,023,000	45,418,000
Retained earnings (accumulated deficit)	(69,235,000)	(100,055,000)
Accumulated other comprehensive income (loss)	(38,427,000)	(43,875,000)
Total stockholders' equity (deficit)	(28,336,000)	(58,510,000)

Recent Dividends:

1. Blue Bird Corp common.
No dividends paid.
2. Blue Bird Corp series A convertible preferred.
No dividends paid.
Annual Dividends:
1. Blue Bird Corp common.
No dividends paid.
2. Blue Bird Corp series A convertible preferred.
No dividends paid.

BROADCOM INC (DE)

Annual Report

Consolidated Income Statement, Years Ended (\$Millions):

	11/04/18	¹⁰ 10/29/17 (revised)	10/30/16 (revised)
Net revenue	20,848	17,636	13,240
Cost of products sold	7,021	6,593	5,295
Purchase accounting effect on inventory	70	4	1,185
Amortization of acquisition-related intangible assets	3,004	2,511	763
Restructuring charges	20	19	57
Total cost of products sold	10,115	9,127	7,300
Gross margin	10,733	8,509	5,940
Research & development	3,768	3,292	2,674
Selling, general & administrative	1,056	787	806
Amortization of intangible assets	541	1,764	1,873
Restructuring, impairment & disposal charges	219	161	996
Litigation settlements	14	122	...
Total operating expenses	5,598	6,126	6,349
Income (loss) from operations	5,135	2,383	(409)
Interest expense	628	454	585
Impairment on investment	106	...	...
Loss on extinguishment of debt .....	...	(166)	(123)
Other income	30	43	27
Interest income	114	44	10
Other expenses .....	...	25	27
Income (loss) from continuing operations before income taxes - domestic	(705)	2,102	1,365
Income (loss) from continuing operations before income taxes - Foreign	5,250	(277)	(2,472)
Income (loss) from continuing operations before income taxes	4,545	1,825	(1,107)
Current domestic tax expense	293	112	59
Current foreign tax expense	171	158	165
Total current tax expenses	464	270	224
Deferred domestic tax expense (benefit)	(8,769)	(1)	9
Deferred foreign tax expense (benefit)	221	(234)	409
Total deferred tax expense (benefit)	(8,548)	(235)	418
Provision for income taxes	(8,084)	35	642
Income (loss) from continuing operations	12,629	1,790	(1,749)

Income (loss) from discontinued operations, net of income taxes	(19)	(6)	(112)
Net income (loss) attributable to noncontrolling interest	12,610	1,784	(1,861)
Net income (loss) attributable to common stock	12,259	1,692	(1,739)
Weighted average shares outstanding-basic	418	405	366
Weighted average shares outstanding-diluted	431	421	383
Year end shares outstanding	408	409	398
Income (loss) per share-continuing operations-basic	\$29.37	\$4.19	\$(4.46)
Income (loss) per share-discontinued operations-diluted	\$(0.04)	\$(0.01)	\$(0.29)
Net income (loss) per share-basic	\$29.33	\$4.18	\$(4.75)
Income (loss) per share-continuing operations-diluted	\$28.48	\$4.03	\$(4.57)
Income (loss) per share-discontinued operations-diluted	\$(0.04)	\$(0.01)	\$(0.29)
Net income (loss) per share-basic	\$28.44	\$4.02	\$(4.86)
Cash dividends declared & paid per share .....	...	...	\$1.94
Total number of employees	² 15,000	³ 14,000	...
Number of common stockholders	² 645	³ 301	⁴ 243

¹⁰ Reclassified to conform with 2018 presentation; ¹¹ As is; ¹² Approximately; ¹³ As of November 30, 2018; ¹⁴ As of November 24, 2017; ¹⁵ As of November 27, 2016

Consolidated Balance Sheet, Years Ended (\$Millions):

	11/04/18	¹⁰ 10/29/17 (revised)
Cash & cash equivalents	4,292	11,204
Trade accounts receivable, gross	3,476	2,625
Allowance for doubtful accounts	151	177
Trade accounts receivable, net	3,325	2,448
Finished goods	483	562
Work in process	505	696
Raw materials	136	189
Inventory	1,124	1,447
Prepaid expenses	243	440
Other receivables	65	155
Other current assets	58	129
Total current assets	9,107	15,823
Land	189	177
Construction in progress	67	411
Buildings & leasehold improvements	1,016	579
Machinery & equipment	3,257	2,925
Property, plant & equipment, gross	4,529	4,092
Less: accumulated depreciation & amortization	1,894	1,493
Property, plant & equipment, net	2,635	2,599
Goodwill	26,913	24,706
Intangible assets, net	10,762	10,832
Other long-term assets	707	458
Total assets	50,124	54,418
Accounts payable	811	1,105
Employee compensation &		

benefits	715	626	before income taxes & earnings				discontinued operations attributable to Brooks Automation Inc. stockholders - basic	\$0.69	\$0.75	\$0.23
Current portion of long-term debt	...	117	(losses) of equity method investments - domestic	3,122	(13,211)	(26,775)	Net income (loss) per share - basic	\$1.65	\$0.90	\$(1.01)
Interest payable	165	136	Income (loss) before income taxes & earnings				Income (loss) per share from continuing operations attributable to Brooks Automation, Inc. stockholders - diluted	\$0.95	\$0.15	\$(1.25)
Accrued rebates	161	124	Current federal income taxes provision (benefit)	...	...	(145)	discontinued operations attributable to Brooks Automation, Inc. stockholders - diluted	\$0.69	\$0.74	\$0.23
Tax liabilities	162	123	Current state income taxes provision (benefit)	917	402	(193)	Net income (loss) per share - diluted	\$1.64	\$0.89	\$(1.01)
Deferred revenues	164	51	Current foreign income taxes provision (benefit)	7,608	7,499	4,709	Dividends declared per share	\$0.40	\$0.40	\$0.40
Other current liabilities	160	247	Deferred federal income taxes provision (benefit)	8,525	7,901	4,371	Number of full time employees	1,548	...	...
Total current liabilities	2,338	2,529	Deferred state income taxes provision (benefit)	(48,815)	(4,247)	59,906	Number of common stockholders	535	...	...
Senior notes	17,572	17,689	Deferred foreign income taxes provision (benefit)	(5,518)	(249)	4,000	Foreign currency translation adjustments	(1,651)	(221)	8,844
Convertible notes	37	...	Total deferred income taxes provision (benefit)	(55,776)	(4,521)	61,879				
Less unaccreted discount & unamortized debt issuance costs	(116)	(141)	Income tax provision (benefit)	(47,251)	3,380	66,250				
Less: Current portion of long-term debt	...	117	Income before income taxes & earnings (losses) of equity method investments	67,717	11,140	(84,392)	Cash & cash equivalents	197,708	101,622	
Deferred tax liabilities	169	10,019	Equity in earnings (losses) of equity method investments	...	(453)	(1,065)	Marketable securities	46,281	28	
Tax indemnification liability	116	...	Income (loss) from continuing operations	67,717	10,687	(85,457)	Accounts receivable, gross	126,350	94,927	
Unrecognized tax benefits	3,088	1,011	Income (loss) from discontinued operations, net of income taxes	48,747	51,925	15,981	Less allowance for doubtful accounts	1,113	1,381	
Other long-term liabilities	263	242	Net income (loss) attributable to Brooks Automation, Inc.	116,575	62,612	(69,476)	Less allowance for sales returns	(45)	(81)	
Total other long-term liabilities	3,636	11,272	Weighted average shares outstanding - basic	70,489	69,575	68,507	Accounts receivable, net	125,192	93,465	
Total liabilities	23,467	31,232	Weighted average shares outstanding - diluted	70,937	70,485	68,507	Raw materials & purchased parts	57,527	53,234	
Common stock & additional paid-in capital	23,285	20,505	Year end shares outstanding	70,702	69,833	...	Work-in-process	19,547	7,120	
Retained earnings (accumulated deficit)	3,487	(129)	Income (loss) per share from continuing operations attributable to Brooks Automation, Inc. stockholders - basic	\$0.96	\$0.15	\$(1.25)	Finished goods	19,912	13,043	
Accumulated other comprehensive income (loss)	(115)	(91)	Income (loss) per share from discontinued operations attributable to Brooks Automation, Inc. stockholders - basic				Inventories	96,986	73,397	
Total Broadcom Limited shareholders' equity	26,657	20,285					Prepaid expenses & other current assets	31,741	22,594	
Non-controlling interests	...	2,901					Current assets held for sale	66,148	60,671	
Total shareholders' equity	26,657	23,186					Total current assets	564,056	351,777	

Reclassified to conform with 2018 presentation

Recent Dividends:
1. Broadcom Inc (DE) ordinary.
 No dividends paid.
Annual Dividends:
1. Broadcom Inc (DE) ordinary.
 No dividends paid.

BROOKS AUTOMATION INC
Annual Report
Consolidated Income Statement, Years Ended Sept. 30
(\$000):

	2018	2017 (revised)	2016 (revised)						
Products revenue	482,389	406,986	335,923						
Services revenue	149,171	120,513	98,089						
Total revenue	631,560	527,499	434,012						
Cost of products revenue	288,323	249,396	212,029						
Cost of services revenue	97,156	79,216	65,294						
Total cost of revenue	385,479	328,612	277,323						
Gross profit (loss)	246,081	198,887	156,689						
Research & development expenses	46,936	39,875	44,241						
Selling, general & administrative expenses	167,022	141,549	119,292						
Restructuring charges	714	3,144	10,210						
Total operating expenses	214,672	184,568	173,743						
Operating income (loss)	31,409	14,319	(17,054)						
Interest income	1,881	464	452						
Interest expense	9,520	408	157						
Gain on settlement of equity method investment	...	1,847	...						
Other income (expense), net	(3,304)	(1,702)	(1,383)						
Income (loss)									

Restated to reflect the discontinued operations of semiconductor cryogenics business; As is; As of November 9, 2018

Consolidated Balance Sheet, Years Ended Sept. 30 (\$000):

	2018	2017 (revised)
Cash & cash equivalents	197,708	101,622
Marketable securities	46,281	28
Accounts receivable, gross	126,350	94,927
Less allowance for doubtful accounts	1,113	1,381
Less allowance for sales returns	(45)	(81)
Accounts receivable, net	125,192	93,465
Raw materials & purchased parts	57,527	53,234
Work-in-process	19,547	7,120
Finished goods	19,912	13,043
Inventories	96,986	73,397
Prepaid expenses & other current assets	31,741	22,594
Current assets held for sale	66,148	60,671
Total current assets	564,056	351,777
Buildings & land	47,745	46,608
Computer equipment & software	56,982	55,352
Machinery & equipment	55,794	48,647
Furniture & fixtures	4,842	4,034
Leasehold improvements	19,433	18,045
Capital projects in progress	5,796	2,761
Property, plant & equipment, gross	190,592	175,447
Less accumulated depreciation & amortization	130,604	118,466
Property, plant & equipment, net	59,988	56,981
Long-term marketable securities	7,237	2,642
Long-term deferred tax assets	43,798	1,692
Goodwill	255,876	207,154
Intangible assets, net	99,956	83,504
Other assets	5,294	6,325
Non-current assets held		

for sale	59,052	56,553
Total assets	1,095,257	766,628
Current portion of		
long-term debt	2,000	...
Accounts payable	55,873	49,100
Deferred revenue	25,884	22,564
Accrued warranty & retrofit costs	6,340	5,479
Accrued compensation & benefits	29,322	23,877
Accrued restructuring costs	659	1,708
Accrued income taxes payable	6,746	11,417
Accrued expenses & other current liabilities	30,405	24,808
Current liabilities held for sale	7,388	7,825
Total current liabilities	164,617	146,778
Total term loan	198,500	...
Unamortized deferred financing costs	(2,429)	...
Less: term loan, current portion	2,000	...
Long-term debt	194,071	...
Long-term tax reserves	1,102	1,687
Long-term deferred tax liabilities	7,135	3,748
Long-term pension liabilities	4,255	1,783
Other long-term liabilities	5,547	4,336
Non-current liabilities held for sale	698	652
Total liabilities	377,425	158,984
Common stock	841	833
Additional paid-in capital	1,898,434	1,874,918
Currency translation adjustments	13,517	15,168
Unrealized gains (losses) on available-for-sale securities	(112)	(1)
Pension liability adjustments	182	46
Accumulated other comprehensive income (loss)	13,587	15,213
Treasury stock, at cost	200,956	200,956
Retained earnings (accumulated deficit)	(994,074)	(1,082,364)
Total stockholders' equity	717,832	607,644

[□] Restated to reflect the discontinued operations of semiconductor cryogenics business

Recent Dividends:

1. Brooks Automation Inc common.

ExDate	Amt	Declared	Record	Payable
03/02/2016	0.10	02/03/2016	03/04/2016	03/24/2016
06/01/2016	0.10	04/27/2016	06/03/2016	06/24/2016
08/31/2016	0.10	07/27/2016	09/02/2016	09/23/2016
11/30/2016	0.10	11/09/2016	12/02/2016	12/23/2016
03/01/2017	0.10	02/01/2017	03/03/2017	03/24/2017
05/31/2017	0.10	04/27/2017	06/02/2017	06/23/2017
09/07/2017	0.10	08/01/2017	09/08/2017	09/29/2017
11/30/2017	0.10	11/09/2017	12/01/2017	12/22/2017
03/01/2018	0.10	02/01/2018	03/02/2018	03/23/2018
05/31/2018	0.10	04/30/2018	06/01/2018	06/22/2018
09/06/2018	0.10	08/06/2018	09/07/2018	09/28/2018
12/06/2018	0.10	11/19/2018	12/07/2018	12/20/2018

Annual Dividends:

1. Brooks Automation Inc common.

2016	0.40	2017	0.40	2018	0.40
------	------	------	------	------	------

CAL-MAINE FOODS INC

Earnings, 6 mos. to (Consol. - \$000):

	12/01/18	12/02/17
Net Sales	696,623	624,017
Cost & expenses	658,612	688,859

Operating income	38,011	(64,842)	(loss) attributable to noncontrolling interest	269	(54)	(437)
Other income (expense), net	3,783	(820)	Net income attributable to Calavo Growers, Inc.	32,281	37,270	38,022
Net before taxes	45,267	(64,610)	Weighted average shares			
Income taxes	10,518	(22,352)	outstanding-basic	17,477	17,416	17,347
Net income	34,749	(42,258)	Weighted average shares			
Earnings common share			outstanding-diluted	17,568	17,514	17,431
Primary	\$0.71	\$(0.87)	Year end shares			
Fully Diluted	\$0.71	\$(0.87)	outstanding	17,567	17,533	17,440
Common Shares:			Net income (loss) per share - basic	\$1.85	\$2.14	\$2.19
Full Diluted	48,525	48,330	Net income (loss) per share - diluted	\$1.84	\$2.13	\$2.18
Year-end	43,831	43,775	Total number of employees	[□] 2,979	[□] 2,516	[□] 2,096
			Number of common stockholders	[□] 775	[□] 810	[□] 854
			Foreign currency translation adjustments	(800)	...	...
CALAMP CORP						
Earnings, 9 mos. to Nov 30(Consol. - \$000):						
	2018	2017				
Total Revenues	279,420	271,517				
Cost & expenses	266,612	254,228				
Operating income	4,274	6,011				
Interest expense	11,566	7,658				
Other income (expense), net	13,079	28,775				
Gains or losses	3,258	1,348				
Net before taxes	9,045	28,476				
Income taxes	496	5,970				
Net income	7,135	21,384				
Earnings common share						
Primary	\$0.20	\$0.61				
Fully Diluted	\$0.20	\$0.59				
Common Shares:						
Full Diluted	35,769	36,064				
Year-end	34,259	35,619				

CALAVO GROWERS, INC.

Annual Report

Consolidated Income Statement, Years Ended Oct. 31 (\$000):

	2018	[□] 2017	[□] 2016
Net sales	1,088,758	1,075,565	935,679
Cost of sales	975,142	961,021	828,145
Gross margin	113,616	114,544	107,534
Selling, general & administrative	57,081	56,651	46,440
Operating income (loss)	56,535	57,893	61,094
Interest income	318	24	132
Interest expense	831	1,023	756
Other income (expense), net	559	479	428
Income before provision for income taxes & income (loss) from unconsolidated entities	56,581	57,373	60,898
Current federal income tax provision (benefit)	7,115	14,875	17,244
Current state income tax provision (benefit)	1,582	2,561	2,040
Current foreign income tax provision (benefit)	(844)	290	982
Total current income tax provision (benefit)	7,853	17,726	20,266
Deferred federal income tax provision (benefit)	3,328	2,567	1,863
Deferred state income tax provision (benefit)	690	335	533
Deferred foreign income tax provision (benefit)	848	(178)	(793)
Deferred income tax provision (benefit)	4,866	2,724	1,603
Provision (benefit) for income taxes	12,719	20,450	21,869
Income (loss) from unconsolidated entities	(11,850)	401	(570)
Net income (loss)	32,012	37,324	38,459
Add: Net income			

Consolidated Balance Sheet, Years Ended Oct. 31 (\$000):

	2018	2017	(revised)
Cash & cash equivalents	1,520	6,625	
Accounts receivable, gross	69,370	72,240	
Less allowances	3,227	2,490	
Accounts receivable, net	66,143	69,750	
Fresh fruit	12,902	14,566	
Packing supplies & ingredients	10,889	9,755	
Finished prepared foods	11,253	6,537	
Inventories, net	35,044	30,858	
Prepaid expenses & other current assets	16,727	6,872	
Advances to suppliers	5,555	4,346	
Income taxes receivable	3,521	1,377	
Total current assets	128,510	119,828	
Land	11,569	11,569	
Buildings & improvements	44,828	44,338	
Leasehold improvements	26,004	25,030	
Equipment	89,451	79,023	
Information systems - hardware & software	10,752	10,264	
Construction in progress	5,867	7,487	
Property, plant & equipment, gross	188,471	177,711	
Less accumulated depreciation & amortization	66,328	57,639	
Property, plant & equipment, net	122,143	120,072	
Investment in Limoneira Company	42,609	40,362	
Investment in unconsolidated entities	24,805	33,019	
Deferred income taxes	4,377	9,783	
Goodwill	18,262	18,262	
Intangibles, net	1,109	2,226	
Mexican IVA (i.e. value-added) taxes receivable	21,859	18,174	
Infrastructure advance to Agricola Belher	2,600	400	
Loan to FreshRealm members	...	315	
Notes receivable from San Rafael	39	493	
Other assets	1,423	1,183	
Total assets	367,736	364,117	
Payable to growers	14,001	16,524	
Trade accounts payable	13,735	22,911	
Accrued expenses	38,521	39,946	

[□] Reclassified to conform with 2018 presentation; [□] As is; [□] Approximately; [□] As of November 30, 2018; [□] As of November 30, 2017; [□] As of November 30, 2016

Short-term borrowings	15,000	20,000
Dividend payable	17,568	16,657
Current portion of long-term obligations	118	129
Total current liabilities	98,943	116,167
Capital leases	432	568
Less: current portion	118	129
Long-term obligations, less current portion	314	439
Deferred rent	2,678	2,732
Other long-term liabilities	842	657
Total long-term liabilities	3,834	3,828
Common stock	18	18
Additional paid-in capital	157,928	154,243
Accumulated other comprehensive income	12,141	10,434
Noncontrolling interest	1,748	1,016
Retained earnings (accumulated deficit)	93,124	78,411
Total shareholders' equity	264,959	244,122

Recent Dividends:

1. Calavo Growers, Inc. common.

ExDate	Amt	Declared	Record	Payable
11/15/2016	0.90	09/27/2016	11/17/2016	12/08/2016
11/16/2017	0.95	10/04/2017	11/17/2017	12/08/2017
11/15/2018	1.00	10/02/2018	11/16/2018	12/07/2018

Annual Dividends:

1. Calavo Growers, Inc. common.

2016	0.90	2017	0.95	2018	1.00
------	------	------	------	------	------

CARLYLE GROUP LP (THE)

Acquisition Development On Dec. 17, 2018, Co. announced that it has agreed to acquire StandardAero, a leading MRO provider, from private equity owner Veritas Capital. The companies said the transaction is subject to customary regulatory conditions and is expected to close by the end of the first quarter of 2019, which is Mar. 31, 2018. Terms of the transaction were not disclosed.

CBA FLORIDA INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	1,489,038	1,130,447
Operating income	(1,489,038)	(1,130,447)
Other income (expense), net	46,783	20,719
Net before taxes	(1,442,255)	.....
Income taxes	(268,314)	.....
Income discount oper.	14,905,202	1,503,450
Net income	13,731,261	448,965
Earnings common share		
Primary	\$0.01	\$.....
Fully Diluted	\$0.01	\$.....
Common Shares:		
Full Diluted	1,272,066	146,272,066,146
Year-end	1,272,066,146	.....

CELGENE CORP

Sale Development On Jan. 3, 2019, Bristol-Myers Squibb Co ("Bristol-Myers"), the company that engaged in the discovery, development, licensing, manufacturing, marketing, distribution and sale of biopharmaceutical products announced that it would buy Co. for about \$74,000,000,000 in a cash-and-stock deal. Co. shareholders will receive one Bristol-Myers share and \$50 in cash for each share held, or \$102.43 per share, a premium of 53.7 percent to Co.'s. Co. shareholders will also receive one tradeable contingent value right for each share held, which will entitle them to payments for future regulatory milestones. Bristol-Myers shares fell 13 percent at \$45.20, while Co. shares rose 30.5 percent at \$87 in premarket trading. The cash portion will be funded through a combination of cash on hand and debt financing.

CHART INDUSTRIES INC

Interest Sale Completed On Dec. 20, 2018, Co.'s wholly-owned subsidiaries, Chart Inc., Chart Industries Luxembourg S.a r.l and Chart Asia Investment Company Ltd., sold Co.'s oxygen-related products business (the "CAIRE Business"), excluding a

portion of Co.'s historical Biomedical segment related to cryogenic technological expertise (the "Cryobiological Business"), to NGK Spark Plug Co., Ltd. for \$133,500,000.

CHICKEN SOUP FOR THE SOUL ENTERTAINMENT INC

Acquisition Completed On Dec. 28, 2018, Co. acquired all

the outstanding shares of common stock of A Sharp Inc. d/b/a A Plus ("A Plus") (the "Acquisition") for an aggregate purchase price of \$15,000,000 (the "Purchase Price"). The Purchase Price was paid as follows: (a) to Christopher Kutcher in consideration of all of his A Plus Shares, 322,275 shares of Class A common stock of Co. ("CSSE Shares") valued at \$2,691,000; (b) to Evan Beard in consideration of all of his A Plus Shares, 14,012 of CSSE Shares valued at \$117,000; (c) to Kendall Dabaghi in consideration of all of his A Plus Shares, 14,012 of CSSE Shares valued at \$117,000; and (d) to Chicken Soup for the Soul, LLC ("CSSS") in consideration of all of its A Plus Shares, the balance remaining in cash. The value of CSSE Shares were measured based on the average closing price of the CSSE Shares in the five previous trading days, or \$8.35 per share. The Purchase Price otherwise payable by Co. was reduced by approximately \$3,300,000 of advances owed by A Plus to Co. The balance of the cash portion of the Purchase Price was used to reduce all open amounts under the intercompany cash management account. Any excess amount that may be due to CSSS will be deferred and will be carried in the intercompany cash management system until amortized in accordance with prior practice. As a result of the Acquisition, A Plus became a new wholly owned subsidiary of Co.

CHICKEN SOUP FOR THE SOUL ENTERTAINMENT INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total Revenues	15,126,867	2,258,281
Cost & expenses	15,246,537	2,526,340
Operating income	(284,289)	(268,059)
Interest income	20,477	2,568
Other income (expense), net	(228,132)	.....
Net before taxes	(743,883)	(1,442,071)
Income taxes	927,000	(87,000)
Net income	(1,670,883)	(1,355,071)
Balance for common	(2,093,662)	(1,355,071)
Earnings common share		
Primary	\$(0.18)	\$(0.14)
Fully Diluted	\$(0.18)	\$(0.14)
Common Shares:		
Full Diluted	11,586,212	9,549,413
Year-end	11,615,692	11,569,088

CINTAS CORPORATION

Earnings, 6 mos. to Nov 30(Consol. - \$000):

	2018	2017
Total Revenues	3,416,243	3,217,944
Cost & expenses	2,875,375	2,733,634
Operating income	540,868	484,310
Interest income	887	588
Interest expense	49,184	59,446
Gains or losses	69,373	.....
Net before taxes	561,944	425,452
Income taxes	106,403	126,607
Income contin. oper.	455,541	298,845
Net income	455,528	354,320
Balance for common	449,220	349,022
Earnings common share		
Primary	\$4.21	\$3.28
Fully Diluted	\$4.07	\$3.19
Common Shares:		
Full Diluted	110,257	108,938
Year-end	105,124	106,470

CONNECTONE BANCORP INC (NEW)

Merger Completed On Jan. 2, 2019, Greater Hudson Bank, a New York state chartered commercial bank ("Greater Hudson") merged with and into ConnectOne Bank, a wholly owned subsidiary of Co. (the "Merger"). As a result of the Merger, holders of common stock of Greater Hudson (the "Greater Hudson Common Stock"), received 0.245 shares of common stock of Co., no par value per share (the "Registrant Common Stock"), for each share of common stock of Greater Hudson Common Stock held immediately prior to the effective time, with cash to be paid in lieu of fractional shares. Each outstanding share of Registrant Common Stock existing immediately prior to the effective time remained outstanding and was unaffected by the Merger.

CONSTRUCTION PARTNERS INC

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$000):

	2018	2017	2016
Revenues	680,096	568,212	542,347
Cost of revenues	580,560	477,241	467,464
Gross profit (loss)	99,536	90,971	74,883
General & administrative expenses	55,303	47,867	40,428
Settlement income	14,803	.....	.....
Gain (loss) on sale of equipment, net	2,392	3,481	2,997
Operating income (loss)	61,428	46,585	37,452
Interest expense, net	1,270	3,960	4,662
Gain (loss) on extinguishment of debt	.....	(1,638)	.....
Other expense	101	205	227
Income (loss) before provision for income taxes & earnings (loss) from investment in joint venture	60,057	40,782	32,563
Current provision for income taxes - U.S. federal income taxes	9,380	11,977	976
Current provision for income taxes - U.S. state income taxes	1,626	1,900	1,418
Total current provision for income taxes	11,006	13,877	2,394
Deferred provision for (benefit from) income taxes - U.S. federal income taxes	(1,003)	711	9,813
Deferred provision for (benefit from) income taxes - U.S. state income taxes	522	154	(1,666)
Total deferred provision for (benefit from) income taxes	(481)	865	8,147
Provision for income taxes	10,525	14,742	10,541
Earnings (losses) from investment in joint venture	1,259	.....	.....
Net income	50,791	26,040	22,022
Net income attributable to common stockholders	50,791	26,040	.....
Weighted average shares outstanding - basic	45,606	41,550	43,009
Weighted average shares outstanding - diluted	45,920	41,550	43,009
Year end shares outstanding	51,415	41,692	41,692
Net income (loss) per share - basic	\$1.11	\$0.63	\$0.51
Net income (loss) per share - diluted	\$1.11	\$0.63	\$0.51
Number of full time employees	572	527	.....
Number of part time employees	1,582	1,329	.....
Number of common stockholders	17	.....	.....

Reclassified to conform with 2018 presentation; Shares increased due to the initial public offering of class A common stock, net of offering costs; As is; Approximately; As of December 10, 2018

Consolidated Balance Sheet, Years Ended Sept. 30 (\$000):

2018 2017

Cash & cash equivalents	99,137	(revised) 27,547
Contracts receivable	104,541	109,538
Retainage	16,848	13,180
Total before allowance for doubtful accounts	121,389	122,718
Allowance for doubtful accounts	(1,098)	(1,734)
Contracts receivable including retainage, net	120,291	120,984
Costs & estimated earnings in excess of billings on uncompleted contracts	9,334	4,592
Inventories	24,556	17,487
Settlement receivable	7,874	...
Prepaid expenses	4,989	1,503
Other current assets	1,274	3,017
Prepaid expenses & other current assets	14,137	4,520
Total current assets	267,455	175,130
Construction equipment	190,420	154,911
Asphalt plants	79,563	66,379
Land & improvements	29,624	20,991
Quarry reserves	20,908	7,219
Buildings	12,416	9,848
Furniture & fixtures	4,422	3,870
Leasehold improvements	765	765
Total property, plant & equipment, gross	338,118	263,983
Less: accumulated depreciation & amortization	160,795	148,072
Construction in progress	1,369	...
Property, plant & equipment, net	178,692	115,911
Goodwill	32,919	30,600
Intangible assets, net	3,735	2,550
Investment in joint venture	1,659	...
Settlement receivable	7,224	...
Notes receivable	2,561	1,106
Other assets	485	1,377
Other assets	10,270	2,483
Deferred income taxes, net	1,580	1,876
Total assets	496,310	328,550
Accounts payable	63,510	52,402
Billings in excess of costs & estimated earnings on uncompleted contracts	38,738	32,108
Current maturities of debt	14,773	10,000
Accrued payroll & benefits expenses	12,802	13,364
Treasury stock purchase obligation	569	2,569
Accrued insurance costs	1,750	1,198
Other current liabilities	2,399	2,905
Accrued expenses & other current liabilities	17,520	20,036
Total current liabilities	134,541	114,546
Long-term debt - compass term loan	57,300	47,500
Long-term debt - compass revolving credit facility	5,000	10,000
Long-term debt - other long-term debt	964	...
Total long-term debt	63,264	57,500
Deferred debt issuance costs	(362)	(364)
Debt discount	(14)	...
Current maturities of long-term debt	14,773	10,000
Long-term debt, net of current maturities	48,115	47,136
Deferred income taxes, net	8,890	9,667
Treasury stock purchase obligation	...	569
Accrued insurance costs	4,826	3,796
Other long-term liabilities	469	655

Other long-term liabilities	5,295	5,020
Total long-term liabilities	62,300	61,823
Total liabilities	196,841	176,369
Class A common stock	12	...
Class B common stock	42	...
Common stock	...	45
Additional paid-in capital	242,493	142,385
Treasury stock	15,603	11,983
Retained earnings	72,525	21,734
Total stockholders' equity (deficit)	299,469	152,181

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Construction Partners Inc class B common.

No dividends paid.

2. Construction Partners Inc class A common.

No dividends paid.

Annual Dividends:

1. Construction Partners Inc class B common.

No dividends paid.

2. Construction Partners Inc class A common.

No dividends paid.

CONVERGEONE HOLDINGS INC

Merger Completed On Jan. 4, 2019, PVKG Merger Sub, Inc. ("Purchaser"), a Delaware corporation and wholly owned subsidiary of PVKG Intermediate Holdings Inc., a Delaware corporation ("Parent") merged with and into Co., with Co. surviving the merger as a wholly owned subsidiary of Parent (the "Merger"). As a result of the Merger, all of the outstanding shares of common stock, par value \$0.0001 per share, of Co. ("Shares") immediately prior to the effective time (other than Shares held by Co. (or held in Co.'s treasury), Shares held by Parent, Purchaser or any other direct or indirect subsidiary of Parent or Co., Shares held by certain members of Co.'s management that were rolled over and converted into shares of an affiliate of Parent and Purchaser or any Shares held by any person who was entitled to and properly demanded statutory appraisal of his, her or its Shares under Section 262 of the DGCL in connection with the Merger) was converted into the right to receive an amount in cash equal to \$12.50 per Share, without interest and less any withholding of taxes required by applicable law.

COSTCO WHOLESALE CORP

Earnings, 3 mos. to (Consol. - \$000):

	11/25/18	11/26/17
Total Revenues	35,069,000	31,809,000
Net Sales	34,311,000	31,117,000
Cost & expenses	34,120,000	30,858,000
Operating income	949,000	951,000
Foreign currency	(5,000)	4,000
Net before taxes	935,000	936,000
Income taxes	158,000	285,000
Net income	777,000	651,000

Earnings common share

Primary	\$1.75	\$1.46
Fully Diluted	\$1.73	\$1.45
Common Shares:		
Full Diluted	442,749	440,851
Year-end	440,546	439,185

Consolidated Balance Sheet Items, as of (\$000):

Assets:	2018	
Cash & equivalents	6,778,000	
Inventories	12,205,000	
Current assets	22,954,000	
Net property & equip.	19,879,000	
Total assets	43,814,000	
Liabilities:		
Current liabilities	22,473,000	
Long-term debt	6,480,000	
Stockholders' equity	13,167,000	
Net current assets	481,000	

COWEN INC

Acquisition Completed On Jan. 2, 2019, Co. acquired 100% of the outstanding equity interests in Quarton Management AG, Quarton International Europe AG, Quarton Partners, LLC and Quarton Securities GP, LLC (together with their subsidiaries, the "Group Companies") from the direct owners of the equity interests (collectively, the "Sellers") (the "Acquisition"). As a result of the Acquisition, Co. paid a closing purchase price of \$75,000,000

(the "Closing Purchase Price"), subject to certain net working capital and other customary adjustments. A portion of the Closing Purchase Price was deposited into escrow in cash. The portion of the Closing Purchase Price paid to the Sellers in connection with the closing of the Acquisition was made in a combination of 80% cash and 20% shares of the Company's Class A Common Stock ("Common Stock"), with such shares valued based on the 30-trading day volume-weighted average price per share as of Dec. 31, 2018. In connection with the closing of the Acquisition and in accordance with the purchase agreement, an aggregate amount of 1,033,349.62 shares of common stock were issued to the Sellers, such amount constituting partial consideration for the Acquisition.

CSP INC

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$000):

	2018	□2017	2016
		(revised)	(revised)
Sales - product	59,661	76,353	77,835
Sales - services	13,255	12,139	25,532
Total sales	72,916	88,492	103,367
Cost of sales - product	50,000	64,497	63,539
Cost of sales - services	4,517	2,572	14,787
Total cost of sales	54,517	67,069	78,326
Gross profit (loss)	18,399	21,423	25,041
Engineering & development expense	3,277	2,362	2,984
Selling, general & administrative expense	16,723	15,666	18,256
Total operating expenses	20,000	18,028	21,240
Operating income (loss)	(1,601)	3,395	3,801
Foreign exchange gain (loss)	263	(42)	(134)
Other income (expense), net	232	52	(67)
Total other income (expense), net	495	10	(201)
Income (loss) before income tax - United States	(1,077)	3,383	3,418
Income (loss) before income tax - foreign	(29)	22	182
Income (loss) before income tax	...	...	3,600
Income (loss) before income taxes & discontinued operations	(1,106)	3,405	...
Current federal income tax provision (benefit)	771	1,067	303
Current state income tax provision (benefit)	47	119	118
Current foreign income tax provision (benefit)	...	...	159
Total current income tax provision (benefit)	818	1,186	580
Deferred federal income tax provision (benefit)	259	(86)	400
Deferred state income tax provision (benefit)	(118)	37	46
Deferred foreign income tax provision (benefit)	(77)	25	(30)
Total deferred income tax provision (benefit)	64	(24)	416
Provision (benefit) for income taxes	882	1,162	996
Income (loss) from continuing operations	(1,988)	2,243	...

Gain from sale of discontinued operations	16,838	...	...	Cash & cash equivalents	25,107	10,421
Income (loss) from discontinued operations	(410)	263	...	Accounts receivable, gross	12,067	17,793
Net income from discontinued operations	16,428	263	...	Allowance for doubtful accounts	87	120
Net income (loss)	14,440	2,506	2,604	Accounts receivable, net	11,980	17,673
Less: net income (loss) attributable to nonvested common stock	598	108	109	Unbilled accounts receivable	1,166	703
Net income (loss) attributable to common stockholders	13,842	2,398	2,495	Investment in lease, net-current portion	246	...
Weighted average shares outstanding - basic	3,822	3,723	3,609	Raw materials	1,098	1,334
Weighted average shares outstanding - diluted	3,901	3,817	3,734	Work-in-process	226	260
Year end shares outstanding	4,017	3,935	3,821	Finished goods	6,234	3,973
Income (loss) per share - continuing operations - basic	\$(0.52)	\$0.57	...	Inventories, net	7,558	5,567
Gain per share from sale of discontinued operations - basic	\$4.41	...	...	Deferred costs	...	19
Income (loss) per share of discontinued operations - basic	\$(0.11)	\$0.07	...	Refundable income taxes	480	...
Income (loss) per share - discontinued operations - basic	\$4.30	\$0.07	...	Other current assets	1,878	1,076
Net income (loss) per share - basic	\$3.62	\$0.64	\$0.69	Current assets of discontinued operations	...	14,867
Income (loss) per share - continuing operations - diluted	\$(0.52)	\$0.56	...	Total current assets	48,415	50,326
Gain per share from sale of discontinued operations - diluted	\$4.32	...	...	Leasehold improvements	224	224
Income (loss) per share of discontinued operations - diluted	\$(0.11)	\$0.07	...	Equipment	7,574	7,294
Income (loss) per share - discontinued operations - diluted	\$4.21	\$0.07	...	Automobiles	101	74
Net income (loss) per share - diluted	\$3.55	\$0.63	\$0.67	Property, equipment & improvements, gross	7,899	7,592
Dividends per common share	\$0.48	\$0.44	\$0.44	Less accumulated depreciation & amortization	7,052	6,673
Number of full time employees	124	200	185	Property, equipment & improvements, net	847	919
Number of common stockholders	67	76	78	Intangibles, net	48	167
Number of beneficiary stockholders	1,467	1,783	1,611	Investment in lease, net-less current portion	564	...
Foreign currency translation adjustments	(1,132)	(407)	18	Deferred income taxes	1,895	1,963
				Cash surrender value of life insurance	3,441	3,300
				Other assets	65	65
				Noncurrent assets of discontinued operations	...	2,188
				Total other assets	6,013	7,683
				Total assets	55,275	58,928
				Accounts payable	4,466	8,120
				Inventory line of credit	3,247	3,110
				Commissions	312	269
				Compensation & fringe benefits	1,836	1,528
				Professional fees & shareholders' reporting costs	308	491
				Taxes, other than income	313	854
				Warranty	108	121
				Other accounts payable & accrued expenses	1,934	402
				Accounts payable & accrued expenses	12,524	14,895
				Deferred revenue	1,197	938
				Pension & retirement plans	340	325
				Income taxes payable	...	138
				Current liabilities of discontinued operations	...	9,727
				Total current liabilities	14,061	26,023
				Pension & retirement plans	6,168	6,653
				Income taxes payable	709	...
				Other long term liabilities	535	29
				Noncurrent liabilities of discontinued operations	...	5,222
				Total liabilities	21,473	37,927
				Common stock	40	40
				Additional paid-in capital	14,661	13,717
				Retained earnings (accumulated deficit)	29,926	17,407
				Effect of foreign currency translation	(4,346)	(3,214)
				Minimum pension liability	(6,479)	(6,949)
				Accumulated other comprehensive income (loss)	(10,825)	(10,163)
				Total shareholders' equity (deficit)	33,802	21,001

Restated to reflect Modcomp GmbH, Technology Solutions as discontinued operations

Recent Dividends:
1. CSP Inc common.

ExDate	Amt	Declared	Record	Payable
12/29/2015	0.11	12/23/2015	12/31/2015	01/11/2016
02/24/2016	0.11	02/16/2016	02/26/2016	03/11/2016
05/25/2016	0.11	05/11/2016	05/27/2016	06/10/2016
08/29/2016	0.11	08/18/2016	08/31/2016	09/09/2016
01/25/2017	0.11	01/12/2017	01/27/2017	02/08/2017
03/01/2017	0.11	02/23/2017	03/03/2017	03/17/2017
05/30/2017	0.11	05/24/2017	06/01/2017	06/15/2017
08/17/2017	0.11	08/14/2017	08/21/2017	09/05/2017
12/28/2017	0.11	12/19/2017	12/29/2017	01/16/2018
02/27/2018	0.11	02/12/2018	02/28/2018	03/16/2018
05/30/2018	0.11	05/09/2018	05/31/2018	06/15/2018
08/30/2018	0.15	08/13/2018	08/31/2018	09/14/2018
01/04/2019	0.15	12/27/2018	01/07/2019	01/22/2019

Annual Dividends:
1. CSP Inc common.

Year	Dividend
2016	0.44
2017	0.44
2018	0.48
2019	0.15

CURAEGIS TECHNOLOGIES INC
Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Total Revenues	26,000	23,000
Cost & expenses	4,505,000	3,499,000
Operating income	(4,479,000)	(3,476,000)
Other income (expense), net	1,000	2,000
Net income	(5,245,000)	(3,999,000)
Balance for common	(5,408,000)	(4,185,000)
Earnings common share		
Primary	\$(0.11)	\$(0.09)
Fully Diluted	\$(0.11)	\$(0.09)
Common Shares:		
Full Diluted	50,189,000	47,768,000
Year-end	50,308,149	48,663,265

CURE PHARMACEUTICAL HOLDING CORP
Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Total Revenues	349,783	145,185
Cost & expenses	6,762,514	6,687,568
Operating income	(6,412,731)	(6,542,383)
Interest income	...	6
Interest expense	2,133,412	600,709
Other income (expense), net	(581,825)	185,373
Gains or losses	...	(12,351)
Net income	(9,127,968)	(6,970,064)
Earnings common share		
Primary	\$(0.37)	\$(0.30)
Fully Diluted	\$(0.37)	\$(0.30)
Common Shares:		
Full Diluted	24,635,143	23,567,317
Year-end	25,795,871	23,851,252

DIXIE GROUP INC.
Interest Sale Completed On Jan. 14, 2019, Co.'s wholly-owned subsidiary, TDG Operations, LLC, sold its Saraland facility, and approximately 17.12 acres of surrounding property located in Saraland, Alabama (the "Property") to Saraland Industrial, LLC (the "Purchaser"), for \$11,500,000. Concurrent with the sale of the Property, Co. and the Purchaser entered into a twenty-year lease agreement (the "Lease Agreement"), whereby Co. will lease back the Property at an annual rental rate of \$977,496 thousand, subject to annual rent increases of 1.25%. Under the Lease Agreement, Co. has two (2) consecutive options to extend the term of the Lease by ten (10) years for each such option.

EDGE THERAPEUTICS INC
Merger Development On Nov. 23, 2018, Co., Echos Merger Sub, Inc. ("Merger Sub") and PDS Biotechnology Corp. ("PDS"), a private company with a growing pipeline of clinical-stage immunotherapies to treat various early-stage and late-stage cancers, including head and neck cancer, cervical cancer, anal cancer, prostate cancer, breast cancer and other cancers, entered into an Agreement and Plan of Merger and Reorganization (the "Merger Agreement") pursuant to which, among other things, subject to the satisfaction or waiver of the conditions set forth in the Merger Agreement, Merger Sub will merge with and into PDS, with PDS

Restated to reflect Modcomp GmbH, Technology Solutions as discontinued operations; As is; Approximately; Full-time equivalent; As of December 26, 2018; As of December 22, 2017; As of December 26, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$000):
 2018
 2017 (revised)

becoming a wholly-owned subsidiary of Co. and the surviving corporation of the merger (the "Merger"). The Merger is intended to qualify for federal income tax purposes as a tax-free reorganization under the provisions of Section 368(a) of the Internal Revenue Code of 1986, as amended. Subject to the terms and conditions of the Merger Agreement, at the effective time of the Merger (the "Effective Time"), each outstanding share of capital stock of PDS (other than any shares held as treasury stock, that will be cancelled), will be converted into the right to receive the number of shares of Co.'s common stock ("Co. Common Stock") equal to the exchange ratio described below. Under the exchange ratio formula in the Merger Agreement, as of immediately after the Merger and assuming no adjustments for net cash balances as provided for in the Merger Agreement, the former PDS securityholders are expected to own approximately 70% of the aggregate number of shares of Co. Common Stock issued and outstanding following the consummation of the Merger (the "Post-Closing Shares"), and the stockholders of Co. as of immediately prior to the Merger are expected to own approximately 30% of the aggregate number of Post-Closing Shares. This exchange ratio will be fixed prior to closing to reflect Co.'s and PDS's capitalization as of immediately prior to such time. Immediately following the Merger, the name of Co. will be changed from "Edge Therapeutics, Inc." to "PDS Biotechnology Corp."

EDUCATIONAL DEVELOPMENT CORP.

Earnings, 9 mos. to Nov 30(Consol. - \$):

	2018	2017
Total Revenues	95,185,900	90,038,000
Cost & expenses	87,310,600	83,263,900
Operating income	8,335,600	7,097,700
Interest expense	712,000	863,800
Other income (expense), net	1,172,300	1,187,400
Net before taxes	8,335,600	7,097,700
Income taxes	2,212,700	2,707,100
Net income	6,122,900	4,390,600
Earnings common share		
Primary	\$0.75	\$0.54
Fully Diluted	\$0.75	\$0.54
Common Shares:		
Full Diluted	8,193,206	8,180,106
Year-end	8,203,119	

ELECTROCORE INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Net Sales	625,385	576,727
Cost & expenses	39,497,712	18,737,491
Operating income	(38,872,327)	(18,160,764)
Other income (expense), net	(1,554,813)	(5,009,172)
Net before taxes	(40,427,140)	
Income taxes	2,431	
Net income	(40,429,571)	(30,293,090)
Earnings common share		
Primary	\$(0.66)	\$
Fully Diluted	\$(0.66)	\$
Common Shares:		
Full Diluted	29,261,942	
Year-end	29,450,034	

EMMIS COMMUNICATIONS CORP

Earnings, 9 mos. to Nov 30(Consol. - \$000):

	2018	2017
Total Revenues	90,385	118,357
Cost & expenses	47,352	24,254
Operating income	40,649	91,364
Interest expense	5,902	12,214
Other income (expense), net	(679)	(2,638)
Net before taxes	34,068	76,512
Income taxes	7,848	4,743
Net income	26,220	71,769
Earnings common share		
Primary	\$1.90	\$5.63
Fully Diluted	\$1.77	\$5.53
Common Shares:		
Full Diluted	13,486	12,554
Year-end	13,019	

ENDOCYTE INC

Merger Completed On Dec. 21, 2018, Edinburgh Merger Corporation ("Merger Sub"), a Delaware corporation and a wholly owned subsidiary of Novartis AG Basel, a company organized under the laws of Switzerland ("Novartis") merged with and into Co. (the "Merger"), with Co. continuing as the surviving corporation and became a new subsidiary of Novartis. As a result of

the Merger, (i) each issued and outstanding share of Co. common stock, par value \$0.001 per share (the "Endocyte common stock") (other than shares owned by Co., Novartis or Merger Sub immediately prior to the effective time (which shares were canceled) and shares with respect to which appraisal rights were properly demanded and not withdrawn under Delaware law (collectively, the "Excluded Shares"), was automatically converted into the right to receive \$24.00 in cash, without interest and less any applicable withholding taxes (the "Merger Consideration"); (ii) each stock option to purchase shares of Endocyte common stock that was outstanding and unexercised immediately prior to the effective time, whether vested or unvested, was (i) if the exercise price of such option was less than the Merger Consideration, canceled, with the holder becoming entitled to receive an amount in cash equal to (a) the excess of the Merger Consideration over the exercise price of the option, multiplied by (b) the number of shares of Endocyte common stock subject to such option (subject to any applicable withholding taxes); or (ii) if the exercise price of such option was equal to or greater than the Merger Consideration, canceled without any consideration being payable; and (iii) each restricted stock unit ("RSU") that was outstanding and not settled immediately prior to the Effective Time, whether vested or unvested, was canceled and converted into the right to receive an amount in cash equal to the Merger Consideration multiplied by the number of shares of Endocyte common stock subject to such RSU (subject to any applicable withholding taxes).

ETON PHARMACEUTICALS INC

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Cost & expenses	8,035	4,954
Operating income	(8,035)	(4,954)
Other income (expense), net	(975)	(32)
Net income	(9,010)	(4,986)
Balance for common	(11,167)	(5,768)
Earnings common share		
Primary	\$(2.40)	\$(1.69)
Fully Diluted	\$(2.40)	\$(1.69)
Common Shares:		
Full Diluted	4,658	3,411
Year-end	6,000	

EXPRESS SCRIPTS HOLDING CO

Merger Completed On Dec. 20, 2018, Co. merged with and into Cigna Corp (New) ("Cigna"), a holding company (the "Merger"). As a result of the Merger, Co.'s holders received 0.2434 shares of Cigna.

FLEX PHARMA INC

Merger Development On Jan. 3, 2019, Co., Falcon Acquisition Sub, LLC ("Merger Sub"), a wholly-owned subsidiary of Co. and Salarius Pharmaceuticals, LLC ("Salarius"), clinical-stage oncology company targeting the epigenetic causes of cancers, entered into an Agreement and Plan of Merger (the "Merger Agreement") pursuant to which, among other things, and subject to the satisfaction or waiver of the conditions set forth in the Merger Agreement, Merger Sub will merge with and into Salarius, with Salarius continuing as a wholly-owned subsidiary of Co. and the surviving company of the merger (the "Merger"). The Merger and the receipt of Co.'s common stock ("Co. Common Stock") by members of Salarius is intended to qualify for federal income tax purposes as an exchange of property for stock that satisfies the requirements of Section 351(a) of the Internal Revenue Code of 1986, as amended, and the Treasury Regulations promulgated thereunder. The Merger Agreement (i) values Co. ("Co.'s Value") at \$10,500,000, subject to adjustment, on a dollar-for-dollar basis, based on Co.'s net cash balance at the closing of the Merger compared to a target net cash of \$3,300,000, and (ii) values Salarius ("Salarius' Value") at \$36,600,000, subject to adjustment, on a dollar-for-dollar basis, based on the sale of Series A Units pursuant to subscription agreements that Salarius entered into prior to the Merger Agreement compared to the target sale of \$7,000,000 of Series A Units. Subject to the terms and conditions of the Merger Agreement, (i) at the closing of the Merger, each outstanding common unit, profits interest common unit and Series A Unit of Salarius will convert into the right to receive shares of Co. Common Stock (subject to the payment of cash in lieu of fractional shares and after giving effect to an anticipated reverse stock split of Co. Common Stock, as described below) at the conversion ratios described below; and (ii) at or prior to the closing of the Merger, Co. will pay a dividend of or distribute one right per share of Co. Common Stock to its stockholders of record as of a date and time determined by Co.'s board of directors, which right will entitle such stockholders to receive a warrant to purchase shares of Flex Common Stock (each a "Warrant"), as described below, six months and one day following the closing date of the Merger. Under the conversion ratio formulae in the Merger Agreement,

upon the closing of the Merger, on a pro forma basis and based upon the number of shares of Co. Common Stock to be issued in the Merger, Co. stockholders will own approximately 19.9% of the combined company and Salarius members will own approximately 80.1% of the combined company. For purposes of calculating the conversion ratios, the number of outstanding shares of Co. Common Stock immediately before the Merger takes into account the dilutive effect of approximately 849,610 shares of Co. Common Stock underlying options outstanding as of the date of the Merger Agreement that have an exercise price less than or equal to \$1.35 per share of Co. Common Stock.

FORRESTER RESEARCH INC.

Acquisition Completed On Jan. 3, 2019, Co. acquired SiriusDecisions, Inc. ("SiriusDecisions"), a leading business-to-business research and advisory firm for \$245,000,000 in cash, subject to adjustment through the merger of Supernova Acquisition Corp., a Delaware corporation and wholly-owned subsidiary of Co. with and into SiriusDecisions, with SiriusDecisions continuing as the surviving corporation and became a new subsidiary of Co.

FUELCELL ENERGY INC

Annual Report

Consolidated Income Statement, Years Ended Oct. 31 (\$000):

	2018	2017	2016
		(revised)	(revised)
Product sales	\$52,490	\$43,047	\$62,563
Service agreements & license revenues	\$15,757	\$27,050	\$31,491
Generation revenues	7,171	7,233	1,267
Advanced technologies contract revenues	14,019	18,336	12,931
Total revenues	89,437	95,666	108,252
Cost of product sales	54,504	49,843	63,474
Cost of service agreements & license revenues	15,059	25,285	32,592
Cost of generation revenues	6,421	5,076	664
Cost of advanced technologies contract revenues	10,360	12,728	11,879
Total cost of revenues	86,344	92,932	108,609
Gross profit (loss)	3,093	2,734	(357)
Administrative & selling expenses	24,908	25,916	25,150
Research & development expenses	22,817	20,398	20,846
Restructuring expense	...	1,355	...
Total operating expenses	47,725	47,669	45,996
Income (loss) from operations	(44,632)	(44,935)	(46,353)
Interest expense	9,055	9,171	4,958
Other income (expense), net	3,338	247	622
Income (loss) before income taxes - U.S.	(47,314)	(49,723)	(46,708)
Income (loss) before income taxes - foreign	(3,035)	(4,136)	(3,981)
Income (loss) before income taxes	(50,349)	(53,859)	(50,689)
Provision (benefit) for income taxes	(3,015)	44	519
Net income (loss)	(47,334)	(53,903)	(51,208)
Net loss attributable to noncontrolling interest	...	...	251
Net loss attributable to FuelCell Energy, Inc.	(47,334)	(53,903)	(50,957)
Series B Preferred stock dividends	3,200	3,200	3,200
Series C preferred stock deemed			

dividends	9,559	...	...
Series D preferred stock redemption accretion	2,075	...	...
Net income (loss) to common shareholders	(62,168)	(57,103)	(54,157)
Weighted average shares outstanding - basic	82,754	49,915	29,774
Weighted average shares outstanding - diluted	82,754	49,915	29,774
Year end shares outstanding	95,516	69,404	35,174
Net income (loss) per share - basic	\$(0.75)	\$(1.14)	\$(1.82)
Net income (loss) per share - diluted	\$(0.75)	\$(1.14)	\$(1.82)
Number of full time employees	489	...	...
Number of common stockholders	188	...	...
Foreign currency translation adjustments	...	129	(35)

□ Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230); □ Including related party revenue - Product sales: \$11,400,000; □ Including related party revenue - Product sales: \$400,000; □ Including related party revenue - Product sales: \$43,600,000; □ Including related party revenue - Service agreements & license revenues: \$6,500,000; □ Including related party revenue - Service agreements & license revenues: \$5,400,000; □ Including related party revenue - Service agreements & license revenues: \$8,500,000; □ Shares increased due to the effect of sale of common stock, warrants and public offering, exercise of prepaid warrants, taxed paid and conversion series C convertible preferred stock; □ Shares increased due to the effect of sale of common stock, exercise of warrants and conversion of series D preferred stock; □ As is; □ As of January 4, 2019

Consolidated Balance Sheet, Years Ended Oct. 31 (\$000):			
	2018	2017	(revised)
Cash & cash equivalents	39,291	49,294	
Restricted cash & cash equivalents - short-term	5,806	4,628	
Accounts receivable, gross	23,208	68,600	
Less: allowance for doubtful accounts	169	79	
Accounts receivable, net	23,039	68,521	
Raw materials	24,467	20,065	
Work-in-process	29,108	54,431	
Inventories, net	53,575	74,496	
Advance payments to vendors	2,696	1,035	
Deferred finance costs	97	129	
Prepaid expenses & other current assets	5,799	5,407	
Total current assets	130,303	203,510	
Restricted cash & cash equivalents - long-term	35,142	33,526	
Project assets noncurrent	99,600	73,001	
Land	524	524	
Building & improvements	19,674	9,331	
Machinery, equipment & software	93,356	91,680	
Furniture & fixtures	3,958	3,576	
Construction in progress	17,711	23,163	
Property, plant & equipment, gross	135,223	128,274	
Less: accumulated depreciation	87,019	84,709	
Property, plant & equipment, net	48,204	43,565	
Goodwill	4,075	4,075	
Intangible assets	9,592	9,592	
Long-term unbilled receivables	9,385	12,806	
Deferred financing costs	...	97	
Long-term stack residual	...	...

value	1,206	987
Other assets	2,914	2,627
Total assets	340,421	383,786
Current portion of long-term debt	17,596	28,281
Accounts payable	22,594	42,616
Accrued payroll & employee benefits	2,550	5,315
Accrued contract loss	...	37
Accrued product warranty costs	147	348
Accrued material purchases	...	2,396
Accrued service agreement costs	2,029	3,319
Contractual milestone billings for inventory	...	4,440
Accrued legal, taxes, professional & other accrued liabilities	2,906	2,526
Accrued liabilities	7,632	18,381
Deferred revenue	11,347	7,964
Preferred stock obligation of subsidiary	952	836
Total current liabilities	60,121	98,078
Long-term deferred revenue	16,793	18,915
Long-term preferred stock obligation of subsidiary	14,965	14,221
Long-term debt & other liabilities	71,619	63,759
Total liabilities	163,498	194,973
Redeemable Series B preferred stock	59,857	59,857
Redeemable Series C preferred stock	7,480	27,700
Redeemable Series D preferred stock	27,392	...
Common stock	10	7
Additional paid-in capital	1,073,454	1,045,197
Retained earnings (accumulated deficit)	(990,867)	(943,533)
Accumulated other comprehensive income (loss)	(403)	(415)
Treasury stock, common, at cost	363	280
Deferred compensation	(363)	(280)
Total stockholders' equity (deficit)	82,194	101,256
Total equity (deficit)	82,194	101,256

□ Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230)

Recent Dividends:

1. FuelCell Energy Inc series D redeemable preferred.

No dividends paid.

2. FuelCell Energy Inc 5% series B cumulative convertible perpetual preferred.

No dividends paid.

3. FuelCell Energy Inc series C convertible preferred (stated value: \$1,000).

No dividends paid.

4. FuelCell Energy Inc common.

ExDate	Amt	Declared	Record	Payable
	12.50		02/01/2017	02/15/2017

5. FuelCell Energy Inc class A cumulative redeemable exchangeable preferred.

No dividends paid.

Annual Dividends:

1. FuelCell Energy Inc series D redeemable preferred.

No dividends paid.

2. FuelCell Energy Inc 5% series B cumulative convertible perpetual preferred.

No dividends paid.

3. FuelCell Energy Inc series C convertible preferred (stated value: \$1,000).

No dividends paid.

4. FuelCell Energy Inc common.

2017 12.50
5. FuelCell Energy Inc class A cumulative redeemable exchangeable preferred.
 No dividends paid.

GENCOR INDUSTRIES INC Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	2017	2016 (revised)
Net revenue	98,614,000	80,608,000	69,991,000
Cost of goods sold	71,993,000	59,449,000	52,466,000
Gross profit	26,621,000	21,159,000	17,525,000
Product engineering & development expenses	2,915,000	2,147,000	1,567,000
Selling, general & administrative expenses	9,991,000	8,776,000	8,142,000
Total operating expenses	12,906,000	10,923,000	9,709,000
Operating income (loss)	13,715,000	10,236,000	7,816,000
Interest & dividend income, net of fees	1,535,000	650,000	754,000
Realized & unrealized gains (losses) on marketable securities	(363,000)	1,297,000	828,000
Other income (expenses)	2,000	(5,000)	2,000
Total other income (expenses)	1,174,000	1,942,000	1,584,000
Income (loss) before income taxes	14,889,000	12,178,000	9,400,000
Current provision (benefit) for income tax expense - federal	1,441,000	2,381,000	679,000
Current provision (benefit) for income tax expense - state	127,000	50,000	31,000
Total current income tax expense (benefit)	1,568,000	2,431,000	710,000
Deferred provision (benefit) for income tax expense - federal	631,000	1,238,000	1,768,000
Deferred provision (benefit) for income tax expense - state	126,000	91,000	(121,000)
Total deferred income tax expense (benefit)	757,000	1,329,000	1,647,000
Income tax expense (benefit)	2,325,000	3,760,000	2,357,000
Net income (loss)	12,564,000	8,418,000	7,043,000
Weighted average shares outstanding - basic	14,492,000	14,396,000	14,334,000
Weighted average shares outstanding - diluted	14,723,000	14,680,000	14,524,000
Year end shares outstanding	14,541,194	14,418,686	14,374,936
Net income (loss) per share - basic	\$0.87	\$0.58	\$0.49
Net income (loss) per share - diluted	\$0.85	\$0.57	\$0.48
Number of full time employees	372	332	273
Number of part time employees	...	3	...
Total number of employees	372	...	...
Number of common stockholders	220	228	243
Number of common stockholders - class B	6	5	5

□ Reclassified to conform with 2017 presentation

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):		
	2018	2017
Cash & cash equivalents	8,012,000	22,933,000
Marketable securities at fair value	□104,058,000	□87,886,000
Accounts receivable, gross	...	1,391,000
Less allowance for doubtful accounts	...	207,000
Accounts receivable	993,000	1,184,000
Costs & estimated earnings in excess of billings	11,900,000	6,768,000
Raw materials	11,254,000	9,407,000
Work in process	1,020,000	3,098,000
Finished goods	5,924,000	4,166,000
Used equipment	16,000	16,000
Inventories, net	18,214,000	16,687,000
Prepaid expenses	1,904,000	1,660,000
Total current assets	145,081,000	137,118,000
Land & improvements	3,323,000	3,323,000
Building & improvements	13,350,000	12,935,000
Equipment	12,966,000	9,943,000
Gross property & equipment	29,639,000	26,201,000
Less: accumulated depreciation & amortization	21,750,000	20,479,000
Property & equipment, net	7,889,000	5,722,000
Other assets	53,000	53,000
Total assets	153,023,000	142,893,000
Accounts payable	1,838,000	1,320,000
Customer deposits	4,563,000	8,628,000
Payroll & related accruals	1,371,000	1,374,000
Warranty & related accruals	400,000	412,000
Accrued professional fees	118,000	158,000
Other accrued expenses	196,000	482,000
Accrued expenses	2,085,000	2,426,000
Total current liabilities	8,486,000	12,374,000
Deferred & other income taxes	2,358,000	1,601,000
Total liabilities	10,844,000	13,975,000
Common stock	1,225,000	1,215,000
Class B stock	229,000	226,000
Capital in excess of par value	11,862,000	11,178,000
Retained earnings (accumulated deficit)	128,863,000	116,299,000
Total shareholders' equity (deficit)	142,179,000	128,918,000

□ Cost - Marketable securities: \$103,751,000; □ Cost - Marketable securities: \$86,967,000

Recent Dividends:

- Gencor Industries Inc common.**
No dividends paid.
 - Gencor Industries Inc voting class B common.**
No dividends paid.
- After 50% split: No dividends paid.

- Gencor Industries Inc common.**
No dividends paid.

Annual Dividends:

- Gencor Industries Inc common.**
No dividends paid.
 - Gencor Industries Inc voting class B common.**
No dividends paid.
- After 50% split: No dividends paid.
- Gencor Industries Inc common.**
No dividends paid.

GOLDEN ENTERTAINMENT INC

Acquisition Completed On Jan. 14, 2019, Co. acquired all the outstanding equity interests of Colorado Belle Gaming, LLC ("Colorado Belle") and Edgewater Gaming, LLC ("Edgewater") and together with Colorado Belle, the "Acquired Entities"), from Marnell Gaming, LLC (the "Seller"), doing business as Colorado

Belle, which owns and operates casino hotels, for aggregate consideration consisting of \$155,000,000 in cash (subject to adjustment pursuant to the Purchase Agreement) and the issuance by Co. of 911,002 shares of its common stock to certain assignees of Seller.

GRAYSCALE BITCOIN TRUST (BTC)

New Name On Jan. 17, 2019, Co. changed its name from Bitcoin Investment Trust to Grayscale Bitcoin Trust (BTC).

GREEN BANCORP INC

Merger Completed On Jan. 1, 2019, MustMS, Inc., a Texas corporation and a subsidiary of Veritex Holdings, Inc. ("Veritex"), a Texas corporation and the parent holding company of Veritex Community Bank ("Veritex Bank") merged with and into Co. the parent holding company of Green Bank, N.A. ("Green Bank") (the "Merger"), with Co. continuing as the surviving corporation in the Merger and a wholly owned subsidiary of Veritex. Immediately Co. (as the surviving corporation in the Merger) merged with and into Veritex (together with the Merger, the "Holdco Mergers"), with Veritex being the surviving corporation and Green Bank merged with and into Veritex Community Bank ("Veritex Bank"), a subsidiary of Veritex, with Veritex Bank continuing as the surviving bank (together with the Holdco Mergers, the "Merger Transactions"). As a result of the Merger Transactions, Co. ceased to exist as a separate corporation and Green Bank ceased to exist as a separate bank. Each share of Co. common stock outstanding immediately prior to the Merger Transactions (except for certain shares held by Co., Veritex and their respective subsidiaries, which shares were cancelled without receipt of any consideration) was converted into the right to receive 0.79 shares of the common stock (the "Exchange Ratio") of Veritex with cash paid in lieu of fractional shares. Additionally, each outstanding option to purchase shares of Co. common stock pursuant to Co.'s equity-based compensation plans was converted into an option to purchase a number of shares of Veritex common stock equal to the number of shares of Co. common stock underlying the option immediately prior to the Merger Transactions multiplied by 0.79 (rounded down to the nearest whole share), at an exercise price equal to the exercise price in effect immediately before the Merger Transactions, divided by 0.79 (rounded up to the nearest whole cent).

HALCON RESOURCES CORP

Interest Sale Completed On Dec. 20, 2018, Co. and certain of its wholly-owned subsidiaries sold Co.'s water infrastructure assets located in the Delaware Basin to an affiliate of WaterBridge Resources LLC, a company that provides midstream services, for \$200,000,000 paid in cash upon closing and potential incentive payments of up to \$25,000,000 per year for each of the next five years subject to Co.'s ability to meet certain annual incentive thresholds which would be driven by, among other things, Co.'s development program which would consider future market conditions and is subject to change.

HORTONWORKS INC

Merger Completed On Jan. 3, 2019, Cloudera, Inc. ("Cloudera") wholly-owned subsidiary, Surf Merger Corp. ("Merger Sub"), merged with and into Co., with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of Cloudera. As the result of the merger, each share of the common stock of Co., par value \$0.0001 per share ("Co. Common Stock"), that was outstanding immediately prior to the Effective Time was canceled and converted into the right to receive 1.305 (the "Exchange Ratio") shares of the common stock, par value \$0.00005 per share, of Cloudera (the "Cloudera Common Stock"). No fractional shares of Cloudera Common Stock were issued in the Merger, and holders of Co. Common Stock were entitled to receive cash in lieu of any such fractional shares. In addition, options to purchase shares of Co. Common Stock outstanding immediately prior to the Effective Time ("Co. Options") were generally assumed by Cloudera and converted into an option to acquire that number of shares of Cloudera Common Stock (each, a "Cloudera Option") equal to the product obtained by multiplying (x) the number of shares of Co. Common Stock subject to such Co. Option by (y) the Exchange Ratio, rounded down to the nearest whole share of Cloudera Common Stock. All Cloudera Options would be subject to the same terms and conditions (including as to vesting and exercisability) as applied to the Co. Option immediately prior to the Effective Time; however, each Cloudera Option would have an exercise price per share equal to the quotient obtained by dividing (x) the per share exercise price of the Co. Option by (y) the Exchange Ratio, rounded up to the nearest whole cent. Also, each Co. restricted stock unit outstanding immediately prior to the Effective Time (each, a "Co. RSU") was assumed by Cloudera and converted into an award to receive that number of shares of Cloudera Common Stock (each a "Cloudera RSU") equal to the product obtained by multiplying (x) the number of shares of

Co. Common Stock subject to such Co. RSU by (y) the Exchange Ratio, rounded down to the nearest whole share of Cloudera Common Stock. All Cloudera RSUs would otherwise be subject to the same terms and conditions (including as to vesting and settlement) as applied to the respective Co. RSU immediately prior to the Effective Time; however, each Co. RSU that was granted with a purchase price other than par value will have a purchase price per share equal to the quotient obtained by dividing (x) the per share purchase price of Co. Common Stock subject to such Co. RSU by (y) the Exchange Ratio, rounded up to the nearest whole cent.

HOVERINK BIOTECHNOLOGIES INC

Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Cost & expenses	1,274,169	1,647,464
Operating income	(1,274,169)	(1,647,464)
Interest expense	78	...
Net income	(1,274,247)	(1,647,464)
Earnings common share		
Primary	\$(0.02)	\$(0.11)
Fully Diluted	\$(0.02)	\$(0.11)
Common Shares:		
Full Diluted	68,713,392	15,050,388
Year-end	76,772,000	...

HOVERINK BIOTECHNOLOGIES INC

History: Incorporated in Delaware on July 2, 2013, as Sky Run Acquisition Corporation. Name changed to Hoverink International Holdings on July 16, 2014. Present name adopted September 11, 2017.

Business Summary: Hoverink Biotechnologies is a development stage preclinical biopharmaceutical company engaged in the discovery, development, manufacturing and commercialization of LADAVRU® and biosimilars. Co.'s product candidate, LADAVRU®, focuses on patients suffering from cancer, cirrhosis, cirrhosis ascites, AIDS, and chronic pain, nausea and discomfort associated with chemotherapy particularly for patients using anthracyclines with the intention of targeting the treatment of relapsed or refractory AML. Anthracyclines are a class of chemotherapy drugs designed to disrupt the DNA of, and eventually destroy, targeted cancer cells.

Property: Co. maintains its principal executive offices in Los Angeles, CA.

Officers

Davidra Nicole Sajna, Chairman; President
Debbie Mae Carter, Chief Executive Officer; Chief Financial Officer; Treasurer
Cyrus Sajna, Vice President; Chief Operating Officer

Directors

Davidra Nicole Sajna, Chairman
Debbie Mae Carter, Director
Cyrus Sajna, Director

Auditors: MaloneBailey, LLP

Transfer Agent: VStock Transfer, LLC, Woodmere, NY

Shareholder Relations: Cyrus Sajna, Vice President **Tel:** 866-443-4666

No. of Stockholders: Jan. 7, 2019, 44

No. of Employees: Jan. 7, 2019, 3

Address: 1801 Century Park East 24th Floor, Los Angeles, CA 90067

Tel: 866 443-4666

Web: <https://hoverinkbiotech.yolasite.com/>

Email: info@hoverink.net

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	□2016	□2015
		(revised)	
General & administrative expenses	33,024	10,220	142,602
Professional fees	67,902	122,156	...
Management & director's fees	1,301,178	2,500	...
Travel & entertainment expenses	...	...	1,905
Stock based compensation expenses	1,375,400	...	...
Total operating			

expenses	2,777,504	134,876	144,507
Income (loss) from operations	...	...	(144,507)
Net income (loss) before income taxes	(2,777,504)	(134,876)	...
Net income (loss)	(2,777,504)	(134,876)	(144,507)
Weighted average shares outstanding - basic	23,962,137	13,872,000	13,872,000
Weighted average shares outstanding - diluted	23,962,137	13,872,000	13,872,000
Year end shares outstanding	66,772,000	13,872,000	13,872,000
Net earnings (loss) per share - basic	\$(0.12)	\$(0.01)	\$(0.01)
Net earnings (loss) per share - diluted	\$(0.12)	\$(0.01)	\$(0.01)
Total number of employees	3	3	...
Number of common stockholders	44	...	...

Reclassified to conform with 2017 presentation; As reported from the December 31, 2016 10K; Shares increased due to shares being issued for consulting fees; As of January 7, 2019

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2015 (revised)
Cash & cash equivalents	950	...	...
Prepaid expenses	16,007	...	...
Total current assets	16,957	...	...
Total assets	16,957	...	...
Accounts payable & accrued liabilities	1,499,396	189,015	...
Notes payable	35,000	35,000	...
Total current liabilities	1,534,396	224,014	...
Notes payable - related party	147,813	56,133	...
Total liabilities	1,699,209	280,148	...
Common stock	6,677	1,387	...
Additional paid in capital	1,370,130	20	...
Retained earnings (accumulated deficit)	(3,059,059)	(281,555)	...
Total stockholders' equity (deficit)	(1,682,252)	(280,148)	...

Reclassified to conform with 2017 presentation; As reported by the Company

Auditor's Report:

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s Dec. 31, 2017 S-1:

"We have audited the accompanying balance sheets of Hoverink Biotechnologies, Inc. (the "Company") as of December 31, 2017 and 2016, and the related statements of operations, stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America.

The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

Debt: Dec. 31, 2017, \$164,813 (excluding current portion) comprised of:

- (1) \$17,000 notes payable, due Nov 8, 2022.
- (2) \$147,813 notes payable - related party, due Mar. 31, 2019 - Sept. 22, 2022.

Capital Stock: 1. Hoverink Biotechnologies Inc common; par \$ 0.0001.

AUTHORIZED-100,000,000 shs.

OUTSTANDING-Dec. 31, 2017, 66,772,000 shs; par \$ 0.0001.
HOVERINK BIOTECHNOLOGIES INC
Litigation Development On September 30, 2018, Co. was involved with litigation with a former vendor in California. Co. was served with a judgment to pay \$13,228 for past services received by the Company. Co. has accrued for these amounts as of Sept. 30, 2018.

HOVERINK BIOTECHNOLOGIES INC
Proposed Public Offering On Dec. 20, 2018, Co. proposed to offer 2,000,000 \$.0001 par value common shares at a price of \$2.00 per share for approximate net proceeds of \$40,000,000.

HURCO COMPANIES INC
Annual Report

Consolidated Income Statement, Years Ended Oct. 31 (\$000):

	2018	2017 (revised)	2016 (revised)
Sales & service fees	300,671	243,667	227,289
Cost of sales & service	208,865	173,103	156,849
Gross profit	91,806	70,564	70,440
Selling, general & administrative expenses	58,010	49,661	50,824
Operating income (loss)	33,796	20,903	19,616
Interest expense	100	91	72
Interest income	189	41	40
Investment income	339	138	149
Income (loss) from equity investments	639	505	466
Other income (expense), net	(2,367)	(780)	(1,314)
Income (loss) before income taxes - domestic	14,101	5,477	2,703
Income (loss) before income taxes - foreign	18,395	15,239	16,182
Income (loss) before income taxes	32,496	20,716	18,885
Current U.S. income tax provision (benefit)	6,333	308	1,362
Current foreign income tax provision (benefit)	5,203	4,185	4,456
Total current income tax provision (benefit)	11,536	4,493	5,818
Deferred U.S. income tax provision (benefit)	(326)	1,236	(176)
Deferred foreign income tax provision (benefit)	(204)	(128)	(49)
Total deferred income tax provision (benefit)	(530)	1,108	(225)
Provision (benefit) for income taxes	11,006	5,601	5,593
Net income (loss)	21,490	15,115	13,292
Undistributed earnings allocated to participating shares	132	100	76
Net income (loss) applicable to common shareholders	21,358	15,015	13,216
Weighted average shares outstanding - basic	6,700	6,615	6,569
Weighted average shares outstanding - diluted	6,771	6,680	6,642
Year end shares outstanding	6,723	6,641	6,573
Net earnings (loss) per share - basic	\$3.19	\$2.27	\$2.01
Net earnings (loss) per share - diluted	\$3.15	\$2.25	\$1.99
Dividends paid per share	\$0.43	\$0.39	\$0.35

Number of full time employees	800	749	758
Total number of employees	800	749	758
Number of common stockholders	105	107	113
Foreign currency translation adjustments	(3,183)	4,916	(1,441)

As is; Approximately; As of December 18, 2018; As of December 18, 2017; As of December 12, 2016

Consolidated Balance Sheet, Years Ended Oct. 31 (\$000):

	2018	2017 (revised)
Cash & cash equivalents	77,170	66,307
Accounts receivable, gross	55,441	50,733
Less: allowance for doubtful accounts	1,027	639
Accounts receivable, net	54,414	50,094
Purchased parts & sub-assemblies	38,303	33,045
Work-in-process	22,786	20,008
Finished goods	76,520	66,895
Inventories, net	137,609	119,948
Derivative assets	3,085	596
Prepaid assets	7,332	7,913
Other current assets	1,825	1,557
Total current assets	281,435	246,415
Land	868	841
Building	7,352	7,352
Machinery & equipment	26,840	25,652
Leasehold improvements	3,801	3,503
Property & equipment, gross	38,861	37,348
Less: accumulated depreciation & amortization	25,902	25,167
Property & equipment, net	12,959	12,181
Software development costs, less accumulated amortization	7,452	6,226
Goodwill	2,377	2,440
Intangible assets, net	938	1,076
Deferred income taxes	2,234	2,339
Investments & other assets, net	8,012	7,131
Total non-current assets	21,013	19,212
Total assets	315,407	277,808
Accounts payable	54,131	45,127
Accounts payable - related parties	3,387	2,511
Accrued payroll & employee benefits	14,032	11,210
Accrued income taxes	5,180	2,362
Accrued expenses & other current liabilities	4,122	4,668
Accrued warranty expenses	2,497	1,772
Derivative liabilities	2,020	1,732
Short-term debt	1,434	1,507
Total current liabilities	86,803	70,889
Accrued tax liability	2,194	117
Deferred credits & other non-current liabilities	3,557	3,717
Total non-current liabilities	5,751	3,834
Common stock	672	664
Additional paid-in capital	64,185	61,344
Retained earnings (accumulated deficit)	167,859	149,267
Foreign currency translation	(10,592)	(7,409)
Cash flow hedges	729	(781)
Accumulated other comprehensive income (loss)	(9,863)	(8,190)
Total stockholders' equity (deficit)	222,853	203,085

Reclassified to conform with 2018 presentation

Recent Dividends:**1. Hurco Companies Inc common (stated value: \$0.10).**

ExDate	Amt	Declared	Record	Payable
12/28/2015	0.08	11/13/2015	12/30/2015	01/11/2016
03/23/2016	0.09	03/10/2016	03/28/2016	04/11/2016
06/23/2016	0.09	06/10/2016	06/27/2016	07/11/2016
09/28/2016	0.09	09/14/2016	09/30/2016	10/17/2016
12/23/2016	0.09	11/11/2016	12/28/2016	01/09/2017
03/23/2017	0.10	03/10/2017	03/27/2017	04/10/2017
06/22/2017	0.10	06/09/2017	06/26/2017	07/10/2017
09/22/2017	0.10	09/08/2017	09/25/2017	10/09/2017
01/02/2018	0.10	11/17/2017	01/03/2018	01/16/2018
03/29/2018	0.11	03/16/2018	04/02/2018	04/16/2018
06/28/2018	0.11	06/15/2018	06/29/2018	07/13/2018
09/26/2018	0.11	09/12/2018	09/27/2018	10/11/2018

Annual Dividends:**1. Hurco Companies Inc common (stated value: \$0.10).**

2016	0.35	2017	0.39	2018	0.43
------	------	------	------	------	------

I3 VERTICALS INC**Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$000):**

	2018	2017	2016
Total revenues	323,508	262,571	199,644
Interchange & network fees	214,543	189,112	140,998
Other costs of services	40,314	28,798	21,934
Selling, general & administrative expense	40,585	27,194	20,393
Depreciation & amortization	11,839	10,085	9,898
Change in fair value of contingent consideration	3,866	(218)	2,458
Total operating expenses	311,147	254,971	195,681
Income (loss) from operations	12,361	7,600	3,963
Interest expense, net	8,498	6,936	5,900
Change in fair value of warrant liability	(8,487)	415	28
Other income (expenses)	...	...	59
Total other income (expense), net	(16,985)	(6,521)	(5,813)
Income (loss) before provision for income taxes	(4,624)	1,079	(1,850)
Current federal income taxes	668	...	...
Current state income taxes	351	121	246
Deferred federal income taxes (benefit)	(685)	...	...
Deferred state tax expense (benefit)	3	56	(3)
Provision for income taxes	337	177	243
Net income (loss)	(4,961)	902	(2,093)
Net income attributable to non-controlling interest	(1,937)	...	...
Net (loss) income attributable to i3 Verticals, Inc.	(6,898)	902	(2,093)
Weighted average shares of Class A common stock outstanding - basic	8,813	...	...
Weighted average shares of Class A common stock outstanding -			

diluted	26,874	...	...
Year end units outstanding	26,326	23,088	17
Net income (loss) per share attributable to Class A common stockholders - basic	\$0.08	...	...
Net income (loss) per share attributable to Class A common stockholders - diluted	\$0.08	...	...
Total number of employees	338	326	...
Number of common stockholders - class A	235	...	...
Number of common stockholders - class B	56	...	...

Reclassified to conform with 2018 presentation; As is; As of March 31, 2018; As of December 5, 2018

Consolidated Balance Sheet, Years Ended Sept. 30 (\$000):

	2018	2017
Cash & cash equivalents	572	955
Accounts receivable, gross	12,705	8,623
Allowance for doubtful accounts	205	211
Accounts receivable, net	12,500	8,412
Settlement assets	863	5,196
Prepaid expenses & other current assets	2,630	1,141
Total current assets	16,565	15,704
Computer equipment & software	636	484
Furniture & fixtures	1,299	719
Terminals	588	991
Office equipment	107	87
Automobiles	114	56
Leasehold improvements	1,506	429
Less: Accumulated depreciation	1,292	1,346
Property & equipment, net	2,958	1,420
Restricted cash	665	1,013
Capitalized software, net	3,372	3,778
Goodwill	83,954	58,517
Intangible assets, net	66,023	59,259
Other assets	1,605	300
Total assets	175,142	139,991
Accounts payable	4,114	1,600
Current portion of long-term debt	5,000	4,000
Accrued wages, bonuses, commissions & vacation	1,975	1,298
Accrued interest	75	529
Accrued contingent consideration - current portion	3,813	2,229
Tax receivable agreement liability - current portion	25	...
Accrued tax liabilities	836	42
Customer deposits	1,333	...
Other current liabilities	3,481	2,608
Accrued expenses & other current liabilities	11,538	6,706
Settlement obligations	863	5,196
Deferred revenues	4,927	2,719
Total current liabilities	26,442	20,221
Notes payable to Mezzanine Lenders	...	10,500
Unsecured notes payable to related & unrelated creditors	...	16,108
Term loans to bank	35,000	14,000
Revolving lines of credit	...	...

to banks	3,250	71,600
Debt issuance costs	(1,474)	(1,372)
Total long-term debt, net of issuance costs	36,776	110,836
Less current portion of long-term debt	5,000	4,000
Long-term debt, net	31,776	106,836
Accrued contingent consideration - long-term portion	2,186	1,111
Warrant liabilities	...	767
Tax receivable agreement liability - long-term	791	...
Deferred tax liability - long-term	1,100	...
Other long-term liabilities	649	187
Other non-current liabilities	4,726	2,065
Total liabilities	62,944	129,122
Redeemable class A units	...	7,723
Member's equity	...	36,164
Class A common stock	1	...
Class B common stock	2	...
Additional paid-in-capital	38,562	...
Retained earnings (accumulated deficit)	736	(33,018)
Total stockholders'/members' equity	39,301	3,146
Non-controlling interest	72,897	...
Total equity	112,198	3,146

Reclassified to conform with 2018 presentation

Recent Dividends:**1. i3 Verticals Inc class B common.**

No dividends paid.

2. i3 Verticals Inc class A common.

No dividends paid.

Annual Dividends:**1. i3 Verticals Inc class B common.**

No dividends paid.

2. i3 Verticals Inc class A common.

No dividends paid.

IDENTIV INC

Acquisition Completed On Jan. 2, 2019, Co. and its wholly-owned subsidiary, Viscount Acquisition ULC, acquired substantially all the assets of the Freedom, Liberty, and Enterphone MESH products and services of Viscount Systems, Inc. ("VSI") and assumed certain liabilities related thereto, from Viscount Communications and Control Systems, a British Columbia company and a wholly-owned subsidiary of VSI ("VCCS"), Freedom Access and Indemnity, LLC, a Florida limited liability company and a wholly-owned subsidiary of VSI ("FAI"), and collectively with VSI and VCCS, the "Seller"), for approximately \$3,000,000, consisting of approximately \$1,000,000 in cash, subject to adjustments based on Seller's closing working capital, and the issuance of shares of Co.'s common stock with a value of approximately \$2,000,000 (based on the volume weighted average price of Co.'s stock over the 20 trading days ending on the trading day preceding the date of the APA). Additionally, in the event that revenue from the Purchased Assets in 2019 was greater than certain specified revenue targets, Co. would be obligated to issue earn-out consideration of up to a maximum of \$3,500,000 payable in shares of Co.'s common stock (subject to certain conditions). In the event that such revenue targets were not met in 2019, but 2020 revenue from the Purchased Assets exceeds certain higher targets for 2020, then Co. would be obligated to issue up to a maximum of \$2,250,000 in earnout consideration in the form of stock. The maximum total earnout consideration payable for all periods was \$3,500,000 in the aggregate, payable in Co. common stock. \$150,000 of Co.'s common stock issuable at the closing of the Asset Purchase will be held back for 12 months following the closing for the satisfaction of certain indemnification claims.

IES HOLDINGS INC**Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$):**

	2018	2017	2016
Revenues	876,828,000	810,744,000	695,993,000
Cost of services	726,866,000	670,246,000	569,013,000
Gross profit (loss)	149,962,000	140,498,000	126,980,000

Selling, general & administrative expenses	123,920,000	120,370,000	100,558,000
Contingent consideration expense	103,000	(145,000)	652,000
Gain (loss) on sale of assets	15,000	69,000	(810,000)
Operating income	25,954,000	20,342,000	24,960,000
Interest expense	1,946,000	1,702,000	1,282,000
Other income (expense), net	340,000	165,000	83,000
Income (loss) from continuing operations before income taxes	24,348,000	18,805,000	23,761,000
Current federal income tax provision (benefit)	(2,345,000)	(3,092,000)	762,000
Deferred federal income tax provision (benefit)	38,744,000	6,384,000	(97,093,000)
Current state income tax provision (benefit)	1,536,000	1,432,000	952,000
Deferred state income tax provision (benefit)	216,000	487,000	(1,738,000)
Provision (benefit) for income taxes	38,151,000	5,211,000	(97,117,000)
Net income (loss)	(13,803,000)	13,594,000	120,878,000
Net income (loss) attributable to noncontrolling interest	(354,000)	(172,000)	(100,000)
Net income (loss) attributable to IES Holdings, Inc.	(14,157,000)	13,422,000	120,778,000
Weighted average shares outstanding - basic	21,196,388	21,280,549	21,279,342
Weighted average shares outstanding - diluted	21,196,388	21,533,254	21,492,339
Year end shares outstanding	21,205,536	21,336,975	21,456,539
Net income (loss) per share - basic	\$(0.67)	\$0.62	\$5.63
Net income (loss) per share - diluted	\$(0.67)	\$0.62	\$5.62
Total number of employees	4,564	3,532	4,063
Number of common stockholders	356	360	370

Reclassified to conform with 2018 presentation; As of December 4, 2018; Approximately; As of December 6, 2017; As of December 7, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017 (revised)
Cash & cash equivalents	26,247,000	28,290,000
Trade accounts receivable, gross	152,446,000	143,596,000
Allowance	868,000	650,000
Trade accounts receivable, net	151,578,000	142,946,000
Retainage accounts receivable	24,312,000	21,360,000
Raw materials	4,453,000	4,104,000
Work in process	5,168,000	3,731,000
Finished goods	1,746,000	1,692,000
Parts & supplies	9,599,000	7,396,000
Inventories	20,966,000	16,923,000
Costs & estimated earnings in excess of billings	31,446,000	13,438,000
Prepaid expenses & other current assets	8,144,000	8,795,000
Total current assets	262,693,000	231,752,000
Land	1,348,000	1,076,000
Buildings & improvements	12,479,000	11,675,000
Machinery & equipment	27,443,000	23,190,000

Information systems	7,854,000	14,318,000
Furniture & fixtures	1,579,000	1,693,000
Less: accumulated depreciation	25,613,000	27,862,000
Construction in progress	274,000	553,000
Property & equipment, net	25,364,000	24,643,000
Goodwill	50,702,000	46,693,000
Intangible assets, net	30,590,000	31,413,000
Deferred tax assets	46,580,000	86,211,000
Executive savings plan assets	747,000	641,000
Securities & equity investments	558,000	558,000
Other non-current assets	4,760,000	2,583,000
Total assets	421,994,000	424,494,000
Accounts payable, trade	75,293,000	63,246,000
Accrued compensation & benefits	34,058,000	33,561,000
Accrual for insurance liabilities	6,202,000	6,204,000
Other accrued expenses	15,038,000	17,699,000
Billings in excess of costs & estimated earnings	33,826,000	29,918,000
Total current liabilities	164,417,000	150,628,000
Revolving loan	30,247,000	30,257,000
Debt issuance costs	(912,000)	(1,115,000)
Other long-term debt	229,000	292,000
Other non-current liabilities	4,374,000	4,457,000
Total liabilities	198,355,000	184,519,000
Noncontrolling interest	3,232,000	3,271,000
Common stock	220,000	220,000
Treasury stock, at cost	8,937,000	6,898,000
Additional paid-in capital	196,810,000	196,955,000
Retained earnings (accumulated deficit)	32,314,000	46,427,000
Total stockholders' equity (deficit)	220,407,000	236,704,000

Reclassified to conform with 2018 presentation

Recent Dividends:

- 1. IES Holdings Inc common.**
No dividends paid.
- 2. IES Holdings Inc restricted voting common.**
No dividends paid.

Annual Dividends:

- 1. IES Holdings Inc common.**
No dividends paid.
- 2. IES Holdings Inc restricted voting common.**
No dividends paid.

IMPERVA INC

Merger Completed On Jan. 10, 2019, Imperial Purchaser, LLC ("Newco"), an affiliate of Thoma Bravo, LLC, a private equity technology investment firm, wholly-owned subsidiary, Imperial Merger Sub, Inc. ("Merger Sub"), merged with and into Co., with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of Newco. As the result of the merger, each share of common stock, par value \$0.0001 per share, of Co. ("Co.'s Common Stock") issued and outstanding as of immediately prior to the Effective Time (other than Owned Shares or Dissenting Shares) was cancelled and extinguished and automatically converted into the right to receive cash in an amount equal to \$55.75, without interest thereon (the "Per Share Price"). Vested Co. Options and vested RSUs (including vested PRSUs) were cancelled and converted into the right to receive the Per Share Price, less the exercise price per share in the case of vested Co. Options. Unvested Co. Options and unvested RSUs (including unvested PRSUs) were cancelled and converted into the contingent right to receive the Per Share Price, less the exercise price per share in the case of unvested Co. Options, payable following satisfaction of the vesting conditions of the underlying unvested Co. Options or unvested RSUs and PRSUs.

INDUSTRIAL LOGISTICS PROPERTIES TRUST

Spin-Off Completed On Dec. 27, 2018, Select Income REIT ("SIR") paid its previously announced pro rata distribution of the 45,000,000 common shares of beneficial interest of Co. common shares, SIR owned to holders of SIR common shares of beneficial interest, or SIR common shares, as of the close of business on the record date of Dec. 20, 2018, or the Distribution. Based on the number of SIR common shares outstanding as of the record

date, holders of SIR common shares received in the Distribution 0.502509 of a Co. common share for each of SIR common shares that they owned at the close of business on the record date, subject to the receipt of cash in lieu of any fractional shares.

INGLES MARKETS INC

Annual Report

Consolidated Income Statement, Years Ended (\$):

	09/29/18	09/30/17	09/24/16 (revised)
Net sales	4,092,804,877	4,002,699,727	3,794,977,406
Cost of goods sold	3,112,635,516	3,039,106,724	2,870,572,206
Gross profit	980,169,361	963,593,003	924,405,200
Operating & administrative expenses	856,074,106	837,144,859	794,594,653
Gain (loss) from sale or disposal of assets	728,386	1,464,600	(1,208,549)
Income from operations	124,823,641	127,912,744	128,601,998
Other income (expense), net	3,064,690	3,806,869	2,362,772
Total interest costs	48,707,921	48,675,895	47,807,738
Interest capitalized	1,138,218	1,217,862	1,477,434
Interest expense	47,569,703	47,458,033	46,330,304
Income before income taxes	80,318,628	84,261,580	84,634,466
Current income tax expense (benefit) - federal	(21,596,000)	26,994,000	19,676,000
Current income tax expense (benefit) - state	7,000	4,925,000	3,963,000
Total current income taxes	(21,589,000)	31,919,000	23,639,000
Deferred income tax expense (benefit) - federal	1,020,000	(1,104,000)	6,828,000
Deferred income tax expense (benefit) - state	3,523,000	(427,000)	(22,000)
Total deferred income taxes	4,543,000	(1,531,000)	6,806,000
Income tax expense	(17,046,000)	30,388,000	30,445,000
Net income	97,364,628	53,873,580	54,189,466
Weighted average class A shares outstanding - basic	14,123,182	14,039,125	13,943,299
Weighted average class B shares outstanding - basic	6,136,594	6,220,651	6,316,477
Weighted average class A shares outstanding - diluted	20,259,776	20,259,776	20,259,776
Weighted average class B shares outstanding - diluted	6,136,594	6,220,651	6,316,477
Year end shares outstanding	20,259,776	20,259,776	20,259,776
Net earnings per class A share - basic	\$4.94	\$2.74	\$2.75
Net earnings per class B share - basic	\$4.49	\$2.49	\$2.50
Net earnings per class A share - diluted	\$4.81	\$2.66	\$2.68
Net earnings per class B share - diluted	\$4.49	\$2.49	\$2.50
Dividends per class A common share	\$0.66	\$0.66	\$0.66
Dividends per class B common share	\$0.60	\$0.60	\$0.60
Total number of employees	26,000	25,000	26,500
Number of common stockholders - class A	416	434	451

Number of common stockholders - class B ⁽¹⁾124 ⁽²⁾127 ⁽³⁾130

⁽¹⁾ Approximately; ⁽²⁾ As of December 4, 2018; ⁽³⁾ As of December 4, 2017; ⁽⁴⁾ As of December 14, 2016

Consolidated Balance Sheet, Years Ended (\$):
09/29/18 09/30/17

Cash & cash equivalents	10,537,303	23,912,100
Receivables, gross	70,490,264	66,634,744
Less allowance for doubtful accounts	433,355	305,580
Receivables, net	70,056,909	66,329,164
Inventories	372,195,421	349,333,013
Other current assets	43,953,483	6,265,737
Total current assets	496,743,116	445,840,014
Land	351,073,344	339,983,697
Construction in progress	12,393,293	26,684,306
Buildings	1,173,237,017	1,110,482,379
Store, office & warehouse equipment	946,026,834	900,160,007
Transportation equipment	75,919,047	72,942,078
Leasehold improvements	54,387,952	56,561,436
Total property & equipment	2,613,037,487	2,506,813,903
Less accumulated depreciation & amortization	1,309,993,117	1,241,701,553
Property & equipment, net	1,303,044,370	1,265,112,350
Other assets	25,123,334	22,353,410
Total assets	1,824,910,820	1,733,305,774
Current portion of long-term debt	12,848,013	12,210,571
Accounts payable - trade	165,165,312	150,901,051
Property, payroll & other taxes payable	22,327,253	21,261,924
Salaries, wages & bonuses payable	29,583,266	28,369,250
Self-insurance liabilities - employee group insurance	5,257,120	4,893,855
Self-insurance liabilities - workers' compensation insurance	5,079,514	5,387,235
Self-insurance liabilities - general liability insurance	3,239,695	3,045,020
Interest	13,397,615	13,175,382
Other accrued expenses & current portion of other long-term liabilities	3,240,303	6,319,191
Accrued expenses & current portion of other long-term liabilities	82,124,766	82,451,857
Total current liabilities	260,138,091	245,563,479
Deferred income taxes	74,461,000	69,918,000
Senior notes	700,000,000	700,000,000
Recovery Zone facility bonds	77,090,000	81,620,000
Notes payable due to banks	94,535,898	103,471,449
Less unamortized prepaid loan costs	(6,038,125)	(7,221,134)
Less current portion long-term debt	852,739,760	865,659,744
Advance payments on purchases contracts	3,115,106	3,185,034
Deferred lease expense	1,941,708	1,913,811
Nonqualified investment plan liability	15,033,318	13,303,318
Self-insurance liabilities - workers' compensation insurance	16,333,768	17,147,541
Self-insurance liabilities - general liability insurance	4,776,234	4,663,347
Other long-term liabilities	2,124,800	1,867,015
Total other long-term liabilities	43,324,934	42,080,066
Less current portion	(1,166,773)	(967,518)
Other long-term		

liabilities	42,158,161	41,112,548
Total liabilities	1,229,497,012	1,222,253,771
Class A common stock	707,269	704,202
Class B common stock	305,720	308,787
Paid-in capital in excess of par value	12,311,249	12,311,249
Retained earnings	582,089,570	497,727,765
Total stockholders' equity	595,413,808	511,052,003

Recent Dividends:

1. Ingles Markets Inc class B common.

No dividends paid.

2. Ingles Markets Inc class A common.

ExDate	Amt	Declared	Record	Payable
01/05/2016	0.17	12/28/2015	01/07/2016	01/21/2016
04/05/2016	0.17	03/28/2016	04/07/2016	04/14/2016
07/05/2016	0.17	06/27/2016	07/07/2016	07/14/2016
10/04/2016	0.17	09/26/2016	10/06/2016	10/14/2016
01/04/2017	0.17	12/27/2016	01/06/2017	01/12/2017
04/04/2017	0.17	03/27/2017	04/06/2017	04/13/2017
07/03/2017	0.17	06/26/2017	07/06/2017	07/13/2017
10/11/2017	0.17	10/02/2017	10/12/2017	10/19/2017
01/10/2018	0.17	01/02/2018	01/11/2018	01/18/2018
04/11/2018	0.17	04/02/2018	04/12/2018	04/19/2018
07/11/2018	0.17	07/02/2018	07/12/2018	07/19/2018
10/10/2018	0.17	10/01/2018	10/11/2018	10/18/2018
01/09/2019	0.17	12/31/2018	01/10/2019	01/17/2019

Annual Dividends:

1. Ingles Markets Inc class B common.

No dividends paid.

2. Ingles Markets Inc class A common.

2016	0.66	2017	0.66	2018	0.66
2019	0.17				

INNOVATIVE SOLUTIONS AND SUPPORT INC

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	2017	2016
			(revised)
Net sales - product	13,450,803	16,133,371	26,985,899
Net sales - engineering development contracts	399,569	653,303	983,804
Total net sales	13,850,372	16,786,674	27,969,703
Cost of sales - product	7,120,731	8,294,228	11,112,339
Cost of sales - engineering development contracts	191,192	374,121	369,984
Total cost of sales	7,311,923	8,668,348	11,482,323
Gross profit (loss)	6,538,449	8,118,326	16,487,380
Research & development expense	3,575,801	4,456,657	4,873,328
Selling, general & administrative expenses	6,674,187	3,739,234	9,170,865
Total operating expenses	10,249,988	8,195,891	14,044,193
Operating income (loss)	(3,711,539)	(77,565)	2,443,187
Interest income	53,561	35,888	33,504
Other income	67,724	4,858,224	78,440
Income (loss) before income taxes	(3,590,254)	4,816,547	2,555,131
Current income tax provision (benefit) - federal	(3,440)	244,794	77,244
Current income tax provision (benefit) - state	5,239	3,082	(2,930)
Total current income tax provision (benefit)	1,799	247,876	74,314
Deferred income provision (benefit) - federal	61,799	...	493,989
Deferred income provision (benefit)			

- state	53	44	27
Total deferred income taxes provision (benefit)	61,852	44	494,016
Income taxes expense (benefit)	63,651	247,920	568,330
Net income (loss)	(3,653,905)	4,568,627	1,986,801
Weighted average shares outstanding - basic	16,805,991	16,742,461	16,927,055
Weighted average shares outstanding - diluted	16,805,991	16,855,644	17,039,296
Year end shares outstanding	16,840,599	16,783,129	16,716,014
Net income per share - basic	\$(0.22)	\$0.27	\$0.12
Net income per share - diluted	\$(0.22)	\$0.27	\$0.12
Total number of employees	55	93	91
Number of common stockholders	⁽⁴⁾ 10	⁽⁵⁾ 12	⁽⁶⁾ 16

⁽⁴⁾ As reported by the Company; ⁽⁵⁾ As of November 15, 2018; ⁽⁶⁾ As of November 15, 2017; ⁽⁷⁾ As of November 30, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):
2018 2017

Cash & cash equivalents	20,390,713	24,680,301
Accounts receivable, net	3,449,893	2,748,597
Unbilled receivables	...	1,480,822
Raw materials	2,892,366	2,920,209
Work-in-process	817,051	794,756
Finished goods	570,691	464,689
Inventories	4,280,108	4,179,654
Prepaid insurance	258,015	402,300
Income tax refund receivable	1,578	260,509
Other current assets	284,641	429,255
Total current assets	28,664,948	34,181,438
Computers equipment	2,268,969	2,247,866
Corporate airplane	5,601,039	3,194,571
Furniture & office equipment	1,033,779	1,051,637
Manufacturing facility	5,733,313	5,733,313
Equipment	5,580,083	5,507,774
Land	1,021,245	1,021,245
Property & equipment, gross	21,238,428	18,756,406
Less: accumulated depreciation & amortization	12,451,691	12,087,395
Property & equipment, net	8,786,737	6,669,011
Intangible assets, gross	600,237	600,237
Less: accumulated amortization - intangible assets	531,637	531,637
Intangible assets, net	68,600	68,600
Other non-current assets	113,393	118,715
Total assets	37,633,678	41,037,764
Accounts payable	1,529,792	1,321,251
Accrued warranty	854,952	1,013,461
Accrued salary, benefits & payroll taxes	143,183	258,688
Accrued professional fees	203,823	219,331
Other accrued expenses	261,063	268,557
Accrued expenses	1,463,021	1,760,037
Deferred revenue	356,801	280,354
Total current liabilities	3,349,614	3,361,642
Non-current deferred income taxes	129,594	67,742
Total liabilities	3,479,208	3,429,384
Common stock	18,937	18,880
Additional paid-in capital	51,783,779	51,583,841
Retained earnings (accumulated deficit)	3,720,291	7,374,196
Treasury stock, at cost	21,368,537	21,368,537
Total shareholders' equity	34,154,470	37,608,380

Recent Dividends:

1. Innovative Solutions and Support Inc common.

No dividends paid.

Annual Dividends:

1. Innovative Solutions and Support Inc common.

No dividends paid.

INTELGENX TECHNOLOGIES CORP

Restricted Share Units Granted On Dec. 26, 2018, Co. announced that its board of directors granted Restricted Share Units (RSU's) to acquire a total of 53,846 common shares under Co.'s PRSU Plan. Of the total RSU's granted, 30,769 were granted to Horst G. Zerbe, Chief Executive Officer and President and 23,077 were granted to Andre Godin, Executive Vice President and Chief Financial Officer. The RSU's vest immediately and expire on Dec. 23, 2028.

INTERSECTIONS INC

Merger Completed On Jan. 11, 2019, WC SACD One, Inc. ("WC SACD"), a newly formed joint venture entity of iSubscribed Inc. ("iSubscribed"), WndrCo Holdings, LLC ("WndrCo"), General Catalyst Group IX, L.P., and GC Entrepreneurs Fund IX, L.P. (together with General Catalyst Group IX, L.P., the "GC Funds"), wholly-owned subsidiary, WC SACD One Merger Sub, Inc. ("Merger Sub"), merged with and into Co., with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of WC SACD. As the result of the merger, each issued and outstanding Share (other than any (i) Shares held in the treasury of Co., (ii) Shares owned directly or indirectly by Parent or Merger Sub (including the Rollover Shares), and (iii) Shares held by Co.'s stockholders who properly demand and perfect appraisal rights under Delaware law, if applicable) was cancelled and converted into the right to receive \$3.68 per Share, in cash, without interest, subject to any withholding of taxes required by applicable law. Each Share held in the treasury of Co. or owned, directly or indirectly, by Parent or Merger Sub immediately prior to the Effective Time (including Rollover Shares) were cancelled for no consideration.

JOHNSON OUTDOORS INC

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	09/28/18	09/29/17	09/30/16
Net sales	544,268	490,565	433,727
Cost of sales	302,408	279,625	257,265
Gross profit	241,860	210,940	176,462
Marketing & selling expenses	112,782	100,359	90,690
Administrative management, finance & information systems expenses	45,616	45,824	38,251
Goodwill & other intangible assets impairment	...	...	6,197
Research & development expenses	20,441	19,166	18,430
Total operating expenses	178,839	165,349	153,568
Operating profit (loss)	63,021	45,591	22,894
Interest income	1,166	316	81
Interest expense	203	757	727
Other income (expense)	4,122	3,060	1,407
Income (loss) before income taxes - United States	57,888	41,463	28,881
Income (loss) before income taxes - foreign	10,218	6,747	(5,226)
Profit (loss) before income taxes	68,106	48,210	23,655
Current income tax expense (benefit) - federal	12,390	13,154	9,471
Current income tax expense - state	4,482	2,361	1,492
Current income tax expense - foreign	1,678	1,455	986
Deferred income tax expense (benefit)	8,887	(3,917)	(1,795)
Income tax expense (benefit)	27,437	13,053	10,154
Net income (loss)	40,669	35,157	13,501

	Weighted average class A shares outstanding-basic	Weighted average class B shares outstanding-basic	Weighted average shares
outstanding-diluted	8,730	8,675	8,627
Year end shares outstanding	9,999	9,996	9,990
Net earnings (loss) per class A share-basic	\$4.12	\$3.56	\$1.36
Net earnings (loss) per class A share-diluted	\$4.05	\$3.51	\$1.34
Dividends declared per class A common share	\$0.48	\$0.37	\$0.32
Dividends declared per class B common share	\$0.44	\$0.34	\$0.29
Number of full time employees	1,200	1,100	1,200
Number of class A common stockholders	540	570	620
Number of class B common stockholders	24	24	25
Foreign currency translation adjustments	(1,005)	590	...

Reclassified to conform with 2018 presentation; Approximately: As is; As of October 17, 2018; As of October 30, 2017; As of November 27, 2016

Consolidated Balance Sheet, Years Ended (\$000):

	09/28/18	09/29/17
Cash & cash equivalents	121,877	63,810
Short-term investments	28,714	46,607
Accounts receivable, net	40,866	46,814
Raw materials	40,375	32,826
Work in process	39	48
Finished goods	48,450	46,274
Inventories	88,864	79,148
Other current assets	5,373	4,470
Total current assets	285,694	240,849
Property improvements	590	590
Buildings & improvements	21,669	21,770
Furniture and fixtures, equipment & computer software	164,997	159,145
Property, plant & equipment, gross	187,256	181,505
Less accumulated depreciation	131,322	132,567
Property, plant & equipment, net	55,934	48,938
Deferred income taxes	11,748	22,632
Goodwill	11,199	11,238
Other intangible assets, net	12,341	13,476
Other assets	19,020	16,526
Total assets	395,936	353,659
Accounts payable	34,160	31,686
Accrued salaries, wages & benefits	22,315	21,825
Accrued warranty	8,499	6,393
Income taxes payable	7,739	5,434
Accrued discounts & returns	7,505	5,137
Other accrued liabilities	12,566	13,602
Total current liabilities	92,784	84,077
Deferred income taxes	1,715	1,845
Retirement benefits	1,945	8,844
Other liabilities	20,295	15,889
Total liabilities	116,739	110,655
Class A common shares	442	442
Class B common shares	61	61
Capital in excess of par value	75,025	72,801
Retained earnings	202,828	166,905

	Foreign currency translation adjustment	Unamortized gain (loss) on pension plans, net	Accumulated other comprehensive income (loss)	Treasury stock at cost, shares of class A common stock	Total shareholders' equity
	7,796	(4,309)	3,487	2,646	279,197
	...	...	4,993	2,198	243,004

Recent Dividends:

1. Johnson Outdoors Inc class B common.

ExDate	Amt	Declared	Record	Payable
01/12/2016	0.07	12/03/2015	01/14/2016	01/28/2016
04/12/2016	0.07	03/02/2016	04/14/2016	04/28/2016
07/12/2016	0.07	06/03/2016	07/14/2016	07/28/2016
10/11/2016	0.08	09/29/2016	10/13/2016	10/27/2016
01/10/2017	0.08	12/08/2016	01/12/2017	01/26/2017
04/11/2017	0.08	03/03/2017	04/13/2017	04/27/2017
07/11/2017	0.09	06/02/2017	07/13/2017	07/27/2017
10/12/2017	0.09	09/29/2017	10/13/2017	10/27/2017
01/10/2018	0.11	12/08/2017	01/11/2018	01/25/2018
04/11/2018	0.11	03/02/2018	04/12/2018	04/26/2018
07/11/2018	0.13	06/01/2018	07/12/2018	07/26/2018
10/09/2018	0.13	09/26/2018	10/10/2018	10/24/2018
01/09/2019	0.13	12/06/2018	01/10/2019	01/24/2019

2. Johnson Outdoors Inc class A common.

ExDate	Amt	Declared	Record	Payable
01/12/2016	0.08	12/03/2015	01/14/2016	01/28/2016
04/12/2016	0.08	03/02/2016	04/14/2016	04/28/2016
07/12/2016	0.08	06/03/2016	07/14/2016	07/28/2016
10/11/2016	0.09	09/29/2016	10/13/2016	10/27/2016
01/10/2017	0.09	12/08/2016	01/12/2017	01/26/2017
04/11/2017	0.09	03/03/2017	04/13/2017	04/27/2017
07/11/2017	0.09	06/02/2017	07/13/2017	07/27/2017
10/12/2017	0.10	09/29/2017	10/13/2017	10/27/2017
01/10/2018	0.10	12/08/2017	01/11/2018	01/25/2018
04/11/2018	0.12	03/02/2018	04/12/2018	04/26/2018
07/11/2018	0.12	06/01/2018	07/12/2018	07/26/2018
10/09/2018	0.14	09/26/2018	10/10/2018	10/24/2018
01/09/2019	0.14	12/06/2018	01/10/2019	01/24/2019

Annual Dividends:

1. Johnson Outdoors Inc class B common.

2016	0.30	2017	0.34	2018	0.44
2019	0.13				

2. Johnson Outdoors Inc class A common.

2016	0.33	2017	0.37	2018	0.48
2019	0.14				

KCAP FINANCIAL INC

Interest Sale Completed On Dec. 31, 2018, Co. together with its subsidiary Commodore Holdings, L.L.C. ("Commodore") sold (i) Katonah Debt Advisors, L.L.C., a Delaware limited liability company and a direct wholly-owned subsidiary of Commodore ("Katonah"), (ii) Trimaran Advisors, L.L.C., a Delaware limited liability company and a direct wholly-owned subsidiary of Commodore ("Trimaran"), and (iii) Trimaran Advisors Management, L.L.C., a Delaware limited liability company and a direct wholly-owned subsidiary of Commodore ("Trimaran Management"), and together with Katonah and Trimaran, the "Disposed Companies"), to LibreMax Intermediate Holdings, LP, a Delaware limited partnership ("LibreMax"), through the mergers of each of (i) LM Rubicon Merger Sub 1, LLC, a Delaware limited liability company ("Merger Sub 1"), (ii) LM Rubicon Merger Sub 2, LLC, a Delaware limited liability company ("Merger Sub 2") and (iii) LM Rubicon Merger Sub 3, LLC, a Delaware limited liability company ("Merger Sub 3", and, together with Merger Sub 1 and Merger Sub 2, the "Merger Subs"), with and into Katonah, Trimaran and Trimaran Management, respectively, and with Katonah, Trimaran and Trimaran Management surviving such mergers as wholly-owned subsidiaries of LibreMax (such mergers, the "Mergers"). The Mergers were completed in accordance with the terms and conditions of that certain Agreement and Plan of Merger, dated as of Nov. 8, 2018, by and among Co., Commodore, the Disposed Companies, LibreMax and the Merger Subs

(the "Merger Agreement"). The consideration paid by LibreMax pursuant to the Merger Agreement comprised approximately \$37,900,000 in cash.

KINGSWAY FINANCIAL SERVICES INC (DE)

Restructuring On Dec. 31, 2018, Kingsway Financial Services Inc was reorganized into a share of Co. for each of Kingsway Financial Services Inc's new common share.

KLX ENERGY SERVICES HOLDINGS INC

Earnings, 9 mos. to Oct 31(Consol. - \$000):

	2018	2017
Cost & expenses	341,800	246,200
Operating income	9,600	(20,000)
Income taxes	100	100
Net income	9,500	(20,100)
Earnings common share		
Primary	\$0.47	\$(1.00)
Fully Diluted	\$0.47	\$(1.00)
Common Shares:		
Full Diluted	20,200	20,100
Year-end	22,300	

KODIAK SCIENCES INC

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Cost & expenses	17,017	15,763
Operating income	(17,017)	(15,763)
Interest expense	5,329	407
Other income (expense), net	(4,435)	(196)
Net income	(26,781)	(16,366)
Earnings common share		
Primary	\$(3.45)	\$(2.19)
Fully Diluted	\$(3.45)	\$(2.19)
Common Shares:		
Full Diluted	7,765	7,480
Year-end	8,012	

LAMAR ADVERTISING CO (NEW)

Acquisition Completed On Dec. 21, 2018, Co.'s wholly-owned subsidiary, Lamar Media Corp. ("Lamar Media"), acquired (i) from Newstone Capital Partners II, L.P. (the "Newstone Seller" and, together with the GTCR Seller, the "Blocker Sellers") all the issued and outstanding shares of GTCR/FMG Blocker Corp. (the "GTCR Blocker"), NCP Fairway, Inc. (the "NCP Blocker" and, together with GTCR Blocker, the "Blockers"), which owned certain of the outstanding units of FMG Outdoor Holdings, LLC ("Fairway"), and (ii) from the Selling Members, all of the units of Fairway not held by the Blockers, for an aggregate purchase price of approximately \$418,500,000. The assets of Fairway acquired by Lamar Media in the Acquisition primarily consisted of more than 8,500 billboards in five new U.S. markets, Greenville/Spartanburg, SC, Raleigh-Durham and Greensboro/Winston-Salem, NC, Athens, Georgia, and La Crosse, WI.

LANDEC CORP.

Earnings, 6 mos. to (Consol. - \$000):

	11/25/18	11/26/17
Cost & expenses	250,633	236,212
Operating income	(1,053)	2,030
Interest expense	1,504	884
Other income (expense), net	2,425	3,025
Net before taxes	(53)	4,244
Income taxes	342	1,475
Income contin. oper.		2,769
Net income	(395)	2,725
Balance for common	(395)	2,633
Earnings common share		
Primary	\$(0.01)	\$0.10
Fully Diluted	\$(0.01)	\$0.10
Common Shares:		
Full Diluted	27,751	27,866
Year-end	27,785	

LEGACY HOUSING CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	2016
Product sales	109,750	93,394
Consumer & MHP loans interest	15,647	13,739
Other	3,339	3,412
Total net revenues	128,736	110,545
Cost of product sales	82,498	77,329

Selling, general & administrative expense	17,105	13,580
Dealer incentive	1,038	1,211
Income (loss) from operations	28,095	18,425
Non-operating interest income	272	214
Miscellaneous, net	149	102
Interest expense	2,044	1,244
Total other income (expense)	(1,623)	(928)
Income (loss) before provision for income taxes	26,472	17,497
State income tax expense	124	158
Net income (loss)	26,348	17,339
Total number of employees	800	
Number of common stockholders	8	

As Is, Approximately; As of September 30, 2018, As of November 30, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016
Cash & cash equivalents	428	1,009
Accounts receivable, gross	3,907	1,583
Allowance for doubtful accounts	115	105
Accounts receivable, net	3,792	1,478
Current portion consumer loans	4,305	3,655
Current portion of notes receivable from mobile home parks	7,216	6,369
Current portion of other notes receivable	2,339	2,166
Inventories	39,561	29,332
Prepaid expenses & other current assets	1,800	1,941
Total current assets	59,441	45,950
Land	3,004	3,020
Buildings & improvements	9,008	8,366
Vehicles	1,269	1,036
Machinery & equipment	2,788	2,435
Furniture & fixtures	135	134
Property, plant & equipment, gross	16,204	14,991
Less: Accumulated depreciation	4,378	3,785
Property, plant & equipment, net	11,826	11,206
Consumer loans, net of deferred financing fees & allowance for loan losses	82,331	73,094
Notes receivable from mobile home parks	42,286	37,389
Other notes receivable, net of allowance for loan losses	2,867	2,056
Other assets	2,205	2,639
Inventories, non-current	7,379	7,648
Total assets	208,335	179,982
Accounts payable	6,280	4,383
Warranty liability	2,602	2,126
Litigation reserve	315	425
Derivative liabilities	34	14
Credit card liabilities	290	216
Tax liabilities	1,144	970
Other accrued liabilities	435	302
Accrued liabilities	4,820	4,053
Customer deposits	2,903	1,027
Note payable to related party	1,500	1,500
Escrow liability	4,508	3,158
Current portion of notes payable	3,776	231
Total current liabilities	23,787	14,352
Lines of credit	53,094	39,561
Note payable, net of current portion	410	4,186
Dealer incentive liability		6,773
Total liabilities		84,064
Partners' capital		124,271
		115,591

liability	6,773	6,292
Total liabilities	84,064	64,391
Partners' capital	124,271	115,591

Recent Dividends:

1. Legacy Housing Corp common.

No dividends paid.

Annual Dividends:

1. Legacy Housing Corp common.

No dividends paid.

LEGACY HOUSING CORP

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Total Revenues	127,239	86,780
Cost & expenses	98,550	68,986
Operating income	28,689	17,794
Interest income	189	224
Interest expense	2,027	1,531
Other income (expense), net	122	354
Net before taxes	26,973	16,841
Income taxes	8,238	107
Net income	18,735	16,734
Earnings common share		
Primary	\$0.94	\$0.94
Fully Diluted	\$0.94	\$0.94
Common Shares:		
Full Diluted	20,000	20,000
Year-end	20,000	

LENDINGTREE INC (NEW)

Acquisition Completed On Jan. 10, 2019, Co.'s wholly-owned subsidiary, LendingTree, LLC ("Buyer"), acquired all the equity interests of Value Holding Inc. ("Value Holding"), the parent company of ValuePenguin Inc., a personal finance website that offers consumers objective analysis on a variety of financial topics from insurance to credit cards, from Value Holding and all of the shareholders of Value Holding (collectively, the "Sellers"), for \$105,000,000 of cash consideration to the Sellers, subject to adjustments for working capital, indebtedness and transaction expenses.

LEXARIA BIOSCIENCE CORP

Options Granted On Dec. 14, 2018, Co. announced that as a result of a new staffing position being filled, Co. has issued 30,000 stock options with an exercise price of US\$1.16, that will vest as to 10,000 per year until Apr. 15, 2021.

LIFEAPPS BRANDS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total Revenues	2,119	3,093
Cost & expenses	564,824	171,865
Operating income	(562,855)	(169,447)
Interest expense	107,692	
Other income (expense), net	33,095	
Net income	(637,453)	(169,447)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	91,208,732	25,311,186
Year-end	95,232,464	25,311,186

LIMONEIRA CO

Annual Report

Consolidated Income Statement, Years Ended Oct. 31 (\$000):

	2018	2017	2016
		(revised)	(revised)
Agribusiness revenues	124,344	115,869	106,130
Rental operations revenues	5,048	5,440	5,603
Real estate development revenues			56
Total net revenues	129,392	121,309	111,789
Costs & expenses - agribusiness	98,083	91,162	83,604
Costs & expenses - rental operations	4,085	3,932	3,617
Costs & expenses - real estate development	127	285	2,061
Impairments of real			

estate development assets	1,558	120	...	Total number of employees	286	284	276	current portion	76,966	102,083
Selling, general, & administrative	16,053	13,947	13,319	Number of common stockholders	224	241	250	Deferred income taxes	25,372	31,415
Total cost & expenses	119,906	109,446	102,601	□ Reclassified to conform with 2017 presentation; □ As is; □				Minimum pension liability	2,404	3,858
Operating income (loss)	9,486	11,863	9,188	Approximately: □ As of December 31, 2018; □ As of December				Loan guarantee	1,080	...
Interest income (expense), net	(1,122)	(1,778)	(1,409)	31, 2017; □ As of December 31, 2016				Deferred gain & other long-term liabilities	163	62
Equity in earnings (losses) of investments	583	49	634	Consolidated Balance Sheet, Years Ended Oct. 31 (\$000):				Sale-leaseback deferral	58,330	30,396
Gain on sale of stock in Calavo Growers, Inc.	4,223	...	3,419	2018				Total liabilities	191,389	191,428
Gain on sale of conservation easement .....	...	...	995	2017 (revised)				Series B convertible preferred stock	1,479	1,479
Other income (expense), net	313	492	498	Cash	609	492		Series B-2 convertible preferred stock	9,331	9,331
Total other income (expense)	3,997	(1,237)	4,137	Accounts receivable, gross	14,679	11,530		Common stock	176	144
Income (loss) before income tax provision - United States	13,099	11,386	13,285	Allowances	563	577		Additional paid-in capital	159,071	94,294
Income (loss) before income tax provision - foreign ...	384	(760)	40	Accounts receivable, net	14,116	10,953		Retained earnings (accumulated deficit)	50,354	34,692
Income (loss) before income tax provision	13,483	10,626	13,325	Cultural costs	5,413	4,124		Accumulated other comprehensive income (loss)	8,965	7,076
Current federal income taxes (benefit)	(35)	1,217	(1,736)	Prepaid insurance	647	609		Noncontrolling interest	574	587
Current state income taxes (benefit)	444	527	749	Prepaid supplies	1,196	806		Total stockholders' equity	219,140	136,793
Current foreign income taxes (benefit)	169	41	59	Lemon supplier advances	170	271				
Total current income tax expense (benefit)	578	1,785	(928)	Note receivable	2,797	...				
Deferred federal income taxes (benefit)	(7,393)	2,282	5,942	Deferred lease expense & other	694	958				
Deferred state income taxes (benefit)	212	238	253	Real estate development held for sale	5,024	4,337				
Deferred foreign income taxes (benefit)	(126)	(228)	...	Income taxes receivable	378	570				
Total deferred income tax expense (benefit)	(7,307)	2,292	6,195	Total current assets	31,044	23,120				
Income tax provision (benefit)	(6,729)	4,077	5,267	Land	93,245	78,856				
Net income (loss)	20,212	6,549	8,058	Land improvements	30,134	26,289				
Loss attributable to noncontrolling interest	(24)	46	...	Buildings & building improvements	49,814	38,955				
Net income attributable to Limoneira Company ..	20,188	6,595	8,058	Equipment	54,854	47,223				
Preferred dividends ..	501	560	628	Orchards	44,337	38,460				
Net income (loss) applicable to common stock	19,687	6,035	7,430	Construction in progress	20,709	18,867				
Weighted average shares outstanding - basic	15,581	14,315	14,168	Property, plant & equipment, gross	293,093	248,650				
Weighted average shares outstanding - diluted	16,209	14,315	14,168	Less accumulated depreciation	67,412	60,425				
Year end shares outstanding	17,647	14,405	14,178	Property, plant & equipment, net	225,681	188,225				
Net income (loss) per share - basic	\$1.26	\$0.42	\$0.52	Real estate development	107,162	81,082				
Net income (loss) per share - diluted	\$1.25	\$0.42	\$0.52	Equity in investments	18,698	14,061				
Dividends per common share	\$0.25	\$0.22	\$0.20	Investment in Calavo Growers, Inc.	24,250	22,110				
				Investments in mutual water companies	5,026	4,686				
				Acquired water & mineral rights	3,783	2,655				
				Deposit for land purchase	593	645				
				Deferred lease assets & other assets	396	448				
				Note receivable	566	625				
				Revolving funds & memberships	267	265				
				Acquired trade names & trademarks	2,442	233				
				Goodwill	1,431	876				
				Total assets	421,339	339,031				
				Accounts payable	6,134	6,311				
				Growers payable	10,089	8,828				
				Accrued compensation	2,784	2,367				
				Accrued property taxes	785	599				
				Accrued interest	297	327				
				Deferred rental income & deposits	497	636				
				Accrued lease expense	378	137				
				Lemon supplier payables	1,214	166				
				Capital expenditures, reserves & other	1,769	945				
				Fair value of derivative instrument .....	...	268				
				Current portion of long-term debt	3,127	3,030				
				Total current liabilities	27,074	23,614				
				Secured revolving & non-revolving lines of credit	50,888	74,556				
				Secured term loans	27,928	30,745				
				Note payable	1,435	...				
				Less deferred financing costs	(158)	(188)				
				Less current portion	3,127	3,030				
				Long-term debt, less						

□ Reclassified to conform with 2018 presentation

Recent Dividends:

- 1. Limoneira Co common.**
No dividends paid.
 - 2. Limoneira Co series B-2 convertible preferred.**
No dividends paid.
 - 3. Limoneira Co series B convertible preferred.**
No dividends paid.
- Annual Dividends:**
- 1. Limoneira Co common.**
No dividends paid.
 - 2. Limoneira Co series B-2 convertible preferred.**
No dividends paid.
 - 3. Limoneira Co series B convertible preferred.**
No dividends paid.

LIQUIDITY SERVICES INC

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$000):

	2018	2017 (revised)	2016 (revised)
Revenue	149,677	188,570	233,828
Fee revenue	74,837	81,445	82,626
Total revenue from operations	224,514	270,015	316,454
Cost of goods sold ...	100,087	126,227	143,127
Seller distributions	(14,715)	(19,298)	(11,214)
Technology & operations expenses ..	60,786	82,988	93,405
Sales & marketing expenses	33,703	35,211	37,570
General & administrative expenses	30,158	35,835	39,717
Depreciation & amortization	4,599	5,796	6,502
Acquisition costs & related fair value adjustments & impairment of goodwill & long-lived assets	467	1,009	19,037
Other operating expenses	1,392	3,651	...
Total costs & expenses	245,907	310,015	350,572
Income (loss) from operations	(21,393)	(40,000)	(34,118)
Interest income (expense) & other income (expense), net	450	362	1,217
Income (loss) before provision for income taxes	(20,943)	(39,638)	(32,901)
Current U.S. federal provision (benefit) for			

income taxes	108	(234)	...
Current state provision (benefit) for income taxes	714	613	672
Current foreign provision (benefit) for income taxes	795	(210)	176
Current provision (benefit) for income taxes	1,617	169	848
Deferred U.S. federal provision (benefit) for income taxes	(6,796)	(592)	25,338
Deferred state provision (benefit) for income taxes	(4,182)	(86)	3,890
Deferred foreign provision (benefit) for income taxes	33	58	(3,051)
Deferred provision (benefit) for income taxes	(10,945)	(620)	26,177
Provision (benefit) for income taxes	(9,328)	(451)	27,025
Net income (loss)	(11,615)	(39,187)	(59,926)
Weighted average shares outstanding - basic	32,095	31,403	30,638
Weighted average shares outstanding - diluted	32,095	31,403	30,638
Year end shares outstanding	32,774	31,503	30,743
Net income (loss) per share - basic	\$(0.36)	\$(1.25)	\$(1.96)
Net income (loss) per share - diluted	\$(0.36)	\$(1.25)	\$(1.96)
Total number of employees	669	946	953
Number of common stockholders	24	18	17
Number of beneficiary stockholders	1,430	1,757	8,250
Foreign currency translation adjustments	(791)	551	(398)

Reclassified to conform with 2017 presentation; As is; As November 21, 2018; Approximately; As of November 21, 2017; As of October 28, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$000):

	2018	2017	(revised)
Cash & cash equivalents	58,448	94,348	...
Short-term investments	20,000	...	...
Accounts receivable, gross	5,207	12,266	...
Allowance for doubtful accounts	337	668	...
Accounts receivable, net	4,870	11,598	...
Inventory	10,122	20,736	...
Prepaid taxes and tax refund receivable	1,727	2,466	...
Prepaid expenses & other current assets	7,816	9,774	...
Total current assets	102,983	138,922	...
Computers & purchased software	2,488	23,724	...
Internally developed software for internal-use	8,094	7,100	...
Office/operational equipment	5,957	6,845	...
Leasehold improvements	2,918	4,167	...
Building	2,572	2,558	...
Furniture & fixtures	1,056	1,247	...
Vehicles	858	1,048	...
Land	754	754	...
Construction in progress	2,991	944	...
Total property & equipment	27,688	48,387	...
Less: accumulated	...	...	...

depreciation & amortization	11,078	31,594	...
Property & equipment, net	16,610	16,793	...
Intangible assets, net	7,366	427	...
Goodwill	59,819	45,388	...
Net deferred long-term tax assets	930	962	...
Other assets	14,124	12,737	...
Total assets	201,832	215,229	...
Accounts payable	13,859	13,099	...
Accrued expenses & other current liabilities	21,373	30,193	...
Distributions payable	2,128	3,081	...
Deferred revenue	2,142	...	...
Payables to sellers	28,969	24,383	...
Total current liabilities	68,471	70,756	...
Deferred taxes & other long-term liabilities	3,707	11,837	...
Total liabilities	72,178	82,593	...
Common stock	33	29	...
Additional paid-in capital	236,115	227,264	...
Foreign currency translation adjustments	(7,585)	(6,794)	...
Net change pension & other postretirement benefit plans	1,136	363	...
Accumulated other comprehensive income (loss)	(6,449)	(6,431)	...
Retained earnings (accumulated deficit)	(100,045)	(88,226)	...
Total stockholders' equity (deficit)	129,654	132,636	...

Recent Dividends:

1. Liquidity Services Inc common.

No dividends paid.

Annual Dividends:

1. Liquidity Services Inc common.

No dividends paid.

LOVESAC CO

Earnings, 9 mos. to (Consol. - \$):

	11/04/18	10/29/17
Net Sales	101,703,739	62,769,038
Cost & expenses	114,476,638	68,832,268
Operating income	(15,285,908)	(7,584,691)
Interest expense	(142,442)	343,755
Net income	(15,143,466)	(7,928,446)
Balance for common	(42,976,464)	(8,598,051)
Earnings common share		
Primary	\$(4.51)	\$(1.43)
Fully Diluted	\$(4.51)	\$(1.43)
Common Shares:		
Full Diluted	9,536,164	6,000,000
Year-end	13,535,268	...

LOXO ONCOLOGY, INC

Merger Development On Jan. 5, 2019, Eli Lilly & Co. ("Parent"), Bowfin Acquisition Corp. a wholly-owned subsidiary of Parent ("Merger Sub"), and Co. entered into an Agreement and Plan of Merger (the "Merger Agreement"). The Merger Agreement provides that, subject to the terms of the Merger Agreement, Merger Sub will commence a cash tender offer (the "Offer") to purchase all of the outstanding shares (the "Shares") of Co. common stock, par value \$0.0001 per share, at a price of \$235.00 per share (the "Offer Price"), or approximately \$8,000,000,000, net to the seller in cash, without interest, and subject to withholding taxes. The Offer will expire at one minute after 11:59 p.m., Eastern time, on the date that is 20 business days following the commencement date of the Offer unless extended in accordance with the terms of the Offer and the Merger Agreement and the applicable rules and regulations of the United States Securities and Exchange Commission (the "SEC"). Following consummation of the Offer, Merger Sub will merge with and into Co., with Co. surviving as a wholly-owned subsidiary of Parent (the "Merger"). In the Merger, each outstanding Share that is not tendered and accepted pursuant to the Offer (other than the Shares held in the treasury of Co., Shares held by Parent or Merger Sub, and Shares as to which appraisal rights have been perfected in accordance with applicable law) will be cancelled and converted into the right to receive the Offer Price, on the terms and conditions set forth in the Merger

Agreement. The transaction is not subject to any financing condition and is expected to close by the end of the first quarter of 2019, subject to customary closing conditions, including receipt of required regulatory approvals and the tender of a majority of the outstanding shares of Co.'s common stock.

LUMINEX CORP

Acquisition Completed On Dec. 31, 2018, Co. through its newly formed wholly-owned acquisition subsidiary, IRIS Biotech Corp. acquired 100% of the equity of Amnis Corporation, a Washington Corporation, a wholly owned subsidiary of EMD Millipore Corporation, a Massachusetts corporation (itself an affiliate of Merck KgaA), and certain other assets owned by other affiliates of Merck KgaA for consideration consisting of approximately \$69,900,000 in cash under the Share and Asset Purchase Agreement at closing and approximately \$5,100,000 in obligations to make certain other inventory purchases under ancillary agreements for a period of up to twelve months following closing (both of which are subject to a purchase price reconciliation shortly after closing) for total consideration of approximately \$75,000,000.

MAJOR LEAGUE FOOTBALL INC

Annual Report

Consolidated Income Statement, Years Ended Apr. 30 (\$):

	2018	2017	2016
		(revised)	
League tryout camp fees revenue	...	...	89,772
Total revenues	...	...	89,772
Salaries & wages expense	900	1,891,730	1,807,070
League tryout camp expense	...	...	128,650
Professional fees	249,771	1,887,096	2,621,184
Football equipment expense	...	260,323	...
Insurance expense	...	9,281	31,359
General & administrative expense	58,490	517,840	632,868
Total operating expenses	309,161	4,566,270	5,221,131
Operating income (loss)	(309,161)	(4,566,270)	(5,131,359)
Tax penalties & interest	(18,021)	(16,989)	(15,937)
Write-off of furniture, fixtures & equipment	2,494	...	...
Gain on settlement of unpaid taxes	...	...	84,580
Provision for settlement of contract dispute	20,000	50,000	...
Prior year adjustments to accounts payable	52,583	...	...
Other income	...	...	3,500
Interest expense	56,521	618,438	1,141,451
Provision for loan receivable	...	...	125,000
Provision for collateral deposit	...	...	50,000
Initial fair value of an embedded derivative liability	...	...	(723,646)
Gain from change in fair value of conversion option liability	...	176,190	467,046
Total other income (expense)	(44,453)	(509,237)	(1,500,908)
Net income (loss)	(353,614)	(5,075,507)	(6,632,267)
Weighted average shares outstanding - basic	56,690,996	46,881,848	34,831,621
Weighted average shares outstanding - diluted	56,690,996	46,881,848	34,831,621
Year end shares outstanding	57,999,488	54,416,295	41,013,077
Income (loss) per share - basic	\$(0.01)	\$(0.11)	\$(0.19)
Income (loss) per share - diluted	\$(0.01)	\$(0.11)	\$(0.19)

Number of full time employees.....	...	...	10
Number of common stockholders.....	☐496	☐495	☐480

☐ Reclassified to conform with 2018 presentation; ☐ Shares increased due to the effect of employees for services, to consultant to settle dispute, previously unvested, stock warrants, forbearance agreement and convertible secured promissory note; ☐ Shares increased due to the effect of issuance for conversion of convertible unsecured promissory notes and accrued interest, and exercise of stock options and warrants; ☐ Shares increased due to the effect of issuance for sale, services of employee and consulting, and that previously unvested; ☐ Approximately; ☐ As of November 8, 2018; ☐ As of April 13, 2018; ☐ As of July 28, 2016

Consolidated Balance Sheet, Years Ended Apr. 30 (\$):

	2018	2017
		(revised)
Cash.....	525	249
Prepaid legal.....	7,500	7,500
Prepaid consulting.....	...	83
Total current assets.....	8,025	7,832
Furniture, fixtures & equipment, net.....	...	2,494
Total assets.....	8,025	10,326
Accounts payable.....	1,603,062	1,376,150
Accounts payable - related parties.....	60,596	49,294
Accrued officer compensation.....	740,000	1,860,000
Accrued expenses.....	271,841	233,820
State income taxes payable.....	110,154	110,154
Convertible unsecured promissory note, net.....	50,000	50,000
Convertible secured promissory note.....	100,000	145,787
Notes payable.....	230,000	230,000
Notes payable, related parties.....	2,300	2,300
Accrued officer payroll taxes.....	37,111	93,279
Accrued interest.....	106,421	74,113
Total current liabilities.....	3,311,485	4,224,897
Total liabilities.....	3,311,485	4,224,897
Common stock.....	57,999	54,416
Common stock issuable.....	...	400
Additional paid-in capital.....	23,189,494	21,927,952
Retained earnings (accumulated deficit).....	(26,550,953)	(26,197,339)
Total stockholders' equity (deficit).....	(3,303,460)	(4,214,571)

Recent Dividends:

1. Major League Football Inc common. No dividends paid.

Annual Dividends:

1. Major League Football Inc common. No dividends paid.

MAJOR LEAGUE FOOTBALL INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Salberg & Company, P.A., as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Major League Football, Inc. (the "Company") as of April 30, 2018 and 2017, the related statements of operations, changes in stockholders' deficit, and cash flows, for each of the two years in the period ended April 30, 2018, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of April 30, 2018 and 2017, and the results of its operations and its cash flows for each of the two years in the period ended April 30, 2018, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company had a net loss of \$353,614 and an accumulated deficit of \$26,550,953. These matters raise substantial doubt on the Company's ability to continue as a going concern. Management's plan regarding these

matters is also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

MARTIN MIDSTREAM PARTNERS LP

Acquisition Completed On Jan. 2, 2019, Co. purchased all of the issued and outstanding equity of Martin Transport, Inc. ("MTI") from Martin Resource Management Corporation for total consideration of \$135,000,000 with a \$10,000,000 earn-out based on certain performance thresholds, subject to certain post-closing adjustments. MTI operates a fleet of tank trucks providing transportation of petroleum products, liquid petroleum gas, chemicals, sulfur and other products, as well as owns twenty-three terminals located throughout the Gulf Coast and Midwest. In connection with the acquisition of MTI and pursuant to the Third Amended and Restated Credit Agreement dated as of Mar. 28, 2013, as amended (the "Credit Agreement") among Martin Operating Partnership L.P. (the "Borrower"), Co. and the various financial institutions that are parties thereto, MTI has agreed to guarantee the obligations of Co. under the Credit Agreement and to secure its guaranteed obligations by the pledged assets.

MASSROOTS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total Revenues.....	7,743	289,130
Cost & expenses.....	11,625,754	27,315,960
Operating income.....	(11,933,310)	(27,026,830)
Other income (expense), net.....	(160,597)	986,058
Gains or losses.....	...	75,000
Net income.....	(12,948,253)	(26,154,897)
Earnings common share		
Primary.....	\$(0.09)	\$(0.28)
Fully Diluted.....	\$(0.09)	\$(0.28)
Common Shares:		
Full Diluted.....	152,393,060	92,196,637
Year-end.....	163,017,534	111,326,981

MAXAR TECHNOLOGIES INC

Restructuring On Jan. 2, 2019, Co. announced the completion of its statutory plan of arrangement, pursuant to which the ultimate parent company of Maxar Technologies Ltd. ("Maxar Canada") became an entity incorporated under the laws of the State of Delaware in the United States of America (the "U.S. domestication"). The U.S. domestication was overwhelmingly approved by Maxar Canada securityholders at a special meeting held on Nov. 16, 2018 and was subsequently approved by the Supreme Court of British Columbia. The common shares of the new parent company will be listed on both the New York Stock Exchange (NYSE) and Toronto Stock Exchange (TSX) under the same trading symbol, "MAXR." As a result of the the U.S. domestication, each issued and outstanding common shares of Maxar Canada has been exchanged for one share of common stock of Co.

MAXWELL TECHNOLOGIES INC

Interest Sale Completed On Dec. 19, 2018, Co. sold 100% of the shares of its Swiss subsidiary, Maxwell Technologies SA ("Maxwell SA"), and its high voltage capacitor product line to RN C Holding SA, a special purpose holding entity and affiliate of Renaissance Investment Foundation, ("Renaissance"), for aggregate upfront cash purchase price was \$55,100,000, which after certain reductions and other transaction-related expenses resulted in net upfront cash proceeds of approximately \$47,900,000. These reductions and transaction-related expenses included (i) approximately \$900,000 that was placed in a third party escrow account to satisfy potential withholding tax obligations that may be due as part of the transaction, (ii) certain adjustments for agreed upon net working capital amounts, certain expenditures made by Maxwell SA for the benefit of Co. since Sept. 30, 2018, and other financial related adjustments as further agreed upon and set forth in the Share Purchase Agreement; and (iii) fees and expenses incurred by Co. in connection with the transaction. Subject to the terms and conditions of the Share Purchase Agreement, Renaissance has agreed to make two additional milestone payments of up to \$7,500,000 per year based on the achievement of specific revenue targets related to the high voltage capacitor product line in fiscal years 2019 and 2020 resulting in potential aggregate milestone payments of \$15,000,000. Renaissance may set off any damages incurred for indemnification matters covered by the Share Purchase Agreement against any future milestone payments. In addition, up to \$5,000,000 may be withheld from any potential milestone payments and funded to a separate escrow account to satisfy certain indemnity obligations as set forth in the Share Purchase Agreement.

MILLER (HERMAN) INC

Earnings, 6 mos. to (Consol. - \$000):

	12/01/18	12/02/17
Net Sales.....	1,277,300	1,184,800
Cost & expenses.....	1,178,200	1,084,900
Operating income.....	99,100	99,900
Interest expense.....	6,000	7,400
Other income (expense), net.....	300	1,000
Equity earnings.....	(1,800)	(1,500)
Net before taxes.....	93,400	93,500
Income taxes.....	20,000	28,500
Net income.....	75,200	66,500
Earnings common share		
Primary.....	\$1.27	\$1.11
Fully Diluted.....	\$1.26	\$1.10
Common Shares:		
Full Diluted.....	59,612	60,297
Year-end.....	58,902	59,664

MINDBODY INC

Merger Development On Dec. 23, 2018, Co. entered into an Agreement and Plan of Merger (the "Merger Agreement") with Torrey's Parent, LLC ("Parent"), and Torrey's Merger Sub, Inc. a wholly-owned subsidiary of Parent ("Merger Sub"), providing for the merger of Merger Sub with and into Co. (the "Merger"), with Co. surviving the Merger as a wholly-owned subsidiary of Parent. Parent and Merger Sub were formed by affiliates of Vista Equity Partners Fund VI, L.P., a Cayman Islands exempted limited partnership ("Vista Fund VI"), and Vista Equity Partners Fund VII, L.P., a Cayman Islands exempted limited partnership ("Vista Fund VII"), and together with Vista Fund VI, the "Vista Funds"). At the Effective Time, each: (i) share of Class A common stock, par value \$0.000004 per share, of Co. ("Co.'s Class A Stock") and share of Class B common stock, par value \$0.000004 per share, of Co. ("Co.'s Class B Stock"), and together with Co.'s Class A Stock, "Co.'s Common Stock" issued and outstanding as of immediately prior to the Effective Time (other than Owned Co. Shares or Dissenting Co. Shares) will be cancelled and extinguished, and automatically converted into the right to receive cash in an amount equal to \$36.50, without interest thereon (the "Per Share Price"); (ii) Co.'s Option and Co.'s RSU that is unexercised, unexercised, outstanding and vested as of immediately prior to the Effective Time or that vests solely as a result of the consummation of the transactions contemplated by the Merger Agreement (each, a "Vested Award") will be cancelled and automatically converted into the right to receive an amount in cash equal to the product of (1) the aggregate number of shares subject to such Vested Award, multiplied by (2) the Per Share Price (or, for each Co. Option, the excess, if any, of the Per Share Price over such Co. Option's per share exercise price), subject to any required withholding of taxes; and (iii) Co.'s Option and Co.'s RSU that is unexercised, unexercised, and outstanding as of immediately prior to the Effective Time that is not a Vested Award (each, an "Unvested Award") will be cancelled and replaced with a right to receive an amount in cash, without interest, equal to the product of (1) the aggregate number of shares subject to such Unvested Award multiplied by (2) the Per Share Price (or, for each Co. Option, the excess, if any, of the Per Share Price over such Co. Option's per share exercise price) subject to any required withholding of taxes (the "Cash Replacement Amounts"), which Cash Replacement Amounts will, subject to the holder's continued service through the applicable vesting dates, vest and be payable at the same time as the Unvested Award for which such Cash Replacement Amounts were exchanged would have vested pursuant to its terms, with all Cash Replacement Amounts having the same terms and conditions (including with respect to vesting (including accelerated vesting on specific terminations of employment, to the extent applicable)) as applied to the Unvested Awards for which they were exchanged, except for terms rendered inoperative by reason of the Merger or for any applicable administrative or ministerial changes. For the avoidance of doubt, any Co. Options (whether vested or unvested) with a per share exercise price equal to or greater than the Per Share Price will be cancelled immediately upon the Effective Time without payment or consideration.

MODERNA INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31

	2017	2016
(\$000):		
Collaboration revenue.....	146,953	69,109
Collaboration revenue from affiliate.....	30,021	32,427
Grant revenue.....	28,851	6,860
Total revenues.....	205,825	108,396
Research & development expenses.....	410,459	274,717

General & administrative expenses	64,722	57,450	Other non-current assets	4,586	753	Operating income	8,526,000	28,283,000	
Total operating expenses	475,181	332,167	Total assets	1,084,489	1,417,161	Interest expense	10,774,000	6,836,000	
Income (loss) from operations	(269,356)	(223,771)	Accounts payable	20,725	28,157	Net before taxes	(2,248,000)	21,447,000	
Interest income	15,235	11,312	In-licenses	25,000	...	Income taxes	(266,000)	8,032,000	
Other (expense) income, net	(1,875)	(2,709)	Property & equipment	14,624	7,478	Net income	(1,982,000)	13,415,000	
Income before income taxes - United States	(247,784)	(211,786)	Compensation-related	18,221	11,689	Earnings common share			
Income before income taxes - Foreign	(8,212)	(3,382)	External goods & services	14,870	5,885	Primary	\$(0.10)	\$0.72	
Current federal income taxes	(252)	704	Accrued liabilities	72,715	25,052	Fully Diluted	\$(0.10)	\$0.69	
Income (loss) before provision for (benefit from) income taxes	(255,996)	(215,168)	Deferred revenue	96,739	107,739	Common Shares:			
Current state income taxes	172	51	Other current liabilities	1,282	1,854	Full Diluted	18,887,214	19,371,144	
Deferred federal income taxes	(80)	755	Total current liabilities	191,461	162,802	Year-end	18,799,477	19,062,869	
Deferred income taxes	...	288	Deferred revenue, non-current	242,929	394,250	NEOGEN CORP			
Provision for (benefit from) income taxes	(80)	1,043	Deferred lease obligation, non-current	7,586	4,654	Earnings, 6 mos. to Nov 30(Consol. - \$):			
Net income (loss)	(255,916)	(216,211)	Construction financing obligation	15,687	12,500	2018	2017		
Accretion of redeemable convertible preferred units to redemption value	...	8,663	Other non-current liabilities	1,530	1,104	Total Revenues	206,724,000	194,907,000	
Cumulative preferred stock dividends	13,925	5,440	Total liabilities	459,193	575,310	Cost & expenses	171,999,000	160,485,000	
Net income (loss) attributable to common stockholders	(269,841)	(230,314)	Redeemable convertible preferred stock	1,176,661	1,176,661	Operating income	34,725,000	34,422,000	
Weighted average shares outstanding - basic	64,498	60,747	Common stock	6	6	Interest income	1,955,000	798,000	
Weighted average shares outstanding - diluted	64,498	60,747	Additional paid-in capital	71,679	31,305	Other income (expense), net	158,000	1,069,000	
Year end shares outstanding	65,207	63,542	Accumulated other comprehensive income (loss)	(1,157)	(403)	Net before taxes	36,838,000	36,289,000	
Net earnings (loss) per share - basic	\$(4.18)	\$(3.79)	Retained earnings (accumulated deficit)	(621,893)	(365,718)	Income taxes	5,550,000	7,200,000	
Net earnings (loss) per share - diluted	\$(4.18)	\$(3.79)	Total shareholders' (deficit)/equity	(551,365)	(334,810)	Net income	31,288,000	29,089,000	
Number of full time employees	700	...	Recent Dividends:			Earnings common share			
Number of common stockholders	484	...	1. Moderna Inc common.			Primary	\$0.60	\$0.57	
			No dividends paid.			Fully Diluted	\$0.60	\$0.56	
			Annual Dividends:			Common Shares:			
			1. Moderna Inc common.			Full Diluted	52,541,000	51,778,000	
			No dividends paid.			Year-end	52,081,876	51,508,548	
			MODERNA INC			NETGEAR INC			
			Earnings, 9 mos. to Sep 30(Consol. - \$000):			Spin-Off Completed On Dec. 31, 2018, Co. completed the previously announced spin-off of Arlo Technologies, Inc. ("Arlo") by means of a special stock dividend of 62,500,000 shares of common stock of Arlo (the "Distribution") that had been owned by Co. to Co.'s shareholders of record as of the close of business on Dec. 17, 2018 (the "Record Date"). Based on the number of shares of Co. common stock outstanding as of the Record Date, holders of Co. common stock received 1,980,295 shares of Arlo common stock for each outstanding share of Co. common stock they owned as of the Record Date. No fractional shares of Arlo common stock were distributed. Instead, Co. shareholders would receive cash in lieu of any fraction of a share of Arlo common stock that they otherwise would have received. Prior to the Distribution, Co. owned approximately 84.2% of the outstanding shares of Arlo common stock. Following the completion of the Distribution, Co. no longer owned any shares of Arlo common stock. Based on the closing price of shares of Arlo common stock of \$9.98 per share on Dec. 31, 2018, the aggregate market value of the shares distributed by Co. to its stockholders was approximately \$623,800,000.			
			2018	2017		NEW CENTURY RESOURCES CORP			
			Total Revenues	99,647	113,921	Earnings, 9 mos. to Sep 30(Consol. - \$):			
			Cost & expenses	359,882	341,449	2018	2017		
			Operating income	(260,235)	(227,528)	Cost & expenses	16,900	16,599	
			Interest income	18,129	11,452	Operating income	(16,900)	(16,599)	
			Other income (expense), net	(1,044)	(1,805)	Interest expense	1,207	1,207	
			Net before taxes	(243,150)	(217,881)	Net income	(18,107)	(17,806)	
			Income taxes	158	91	Earnings common share			
			Net income	(243,308)	(217,972)	Common Shares:			
			Balance for common	(257,758)	(228,415)	Full Diluted	12,481,724	12,481,724	
			Earnings common share			Year-end	12,481,724	12,481,724	
			Primary	\$(3.91)	\$(3.55)	NORDSON CORP.			
			Fully Diluted	\$(3.91)	\$(3.55)	Annual Report			
			Common Shares:			Consolidated Income Statement, Years Ended Oct. 31 (\$000):			
			Full Diluted	65,888	64,301	2018	2017	2016	
			Year-end	66,353	...	2018	(revised)	(revised)	
			MONGODB INC			Sales	2,254,668	2,066,982	1,808,994
			Earnings, 9 mos. to Oct 31(Consol. - \$000):			Cost of sales	1,018,703	927,981	815,495
			2018	2017		Selling & administrative expenses	741,408	681,299	605,068
			Total Revenues	170,697	109,478	Total operating costs & expenses	1,760,111	1,609,280	1,420,563
			Cost & expenses	259,607	179,492	Operating profit (loss)	494,557	457,702	388,431
			Operating income	(88,910)	(70,014)	Interest expense	49,576	36,601	21,322
			Interest income	4,936	556	Interest & investment income	1,384	1,124	728
			Interest expense	5,652	8	Other income (expense), net	2,154	(1,934)	657
			Other income (expense), net	(1,424)	298	Total other income (expense)	(46,038)	(37,411)	(19,937)
			Net before taxes	(91,050)	(69,168)				
			Income taxes	680	817				
			Net income	(91,730)	(69,985)				
			Earnings common share						
			Primary	\$(1.78)	\$(4.74)				
			Fully Diluted	\$(1.78)	\$(4.74)				
			Common Shares:						
			Full Diluted	51,431	14,750				
			Year-end	53,496	50,567				
			MOTORCAR PARTS OF AMERICA INC						
			Earnings, 6 mos. to Sep 30(Consol. - \$):						
			2018	2017					
			Net Sales	219,607,000	204,956,000				
			Cost & expenses	211,081,000	176,673,000				

As Is; ² Approximately; ³ As of September 30, 2018; ⁴ As of November 15, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016
Cash & cash equivalents	134,859	50,080
Investments	621,170	1,008,058
Accounts receivable	11,881	13,356
Accounts receivable from affiliate	1,536	167
Prepaid expenses	9,587	11,063
Interest receivable on marketable securities	3,239	4,428
Prepaid expenses & other current assets	12,826	15,491
Restricted cash	951	...
Total current assets	783,223	1,087,152
Investments, non-current	145,851	236,569
Laboratory equipment	77,351	62,847
Internally developed software	7,020	7,020
Leasehold improvements	12,222	11,909
Computer equipment & software	9,420	5,092
Construction in progress	80,759	21,873
Other	290	275
Property & equipment, gross	187,062	109,016
Less: Accumulated depreciation & amortization	48,031	27,809
Property & equipment, net	139,031	81,207
Restricted cash, non-current	11,798	11,480

Income (loss) before income taxes	448,519	420,291	368,494
Current U.S. federal tax provision (benefit)	39,837	54,878	44,156
Current state & local tax provision (benefit)	1,734	3,731	2,256
Current foreign income tax provision (benefit)	63,522	66,352	53,836
Current income tax provision (benefit)	105,093	124,961	100,248
Deferred U.S. federal tax provision (benefit)	(32,829)	3,596	(2,334)
Deferred state & local tax provision (benefit)	891	1,164	563
Deferred foreign tax provision (benefit)	(2,011)	(5,232)	(1,826)
Deferred income tax provision (benefit)	(33,949)	(472)	(3,597)
Income tax provision (benefit)	71,144	124,489	96,651
Net income (loss)	377,375	295,802	271,843
Weighted average shares outstanding-basic	57,970	57,533	57,060
Weighted average shares outstanding-diluted	58,931	58,204	57,530
Year end shares outstanding	58,037	57,715	57,307
Net income (loss) per share-basic	\$6.51	\$5.14	\$4.76
Net income (loss) per share-diluted	\$6.40	\$5.08	\$4.73
Dividends per common share	\$1.25	\$1.11	\$0.99
Total number of employees	7,536	7,532	6,127
Number of common stockholders	1,406	1,466	1,494
Foreign currency translation adjustments	(28,619)	22,697	(8,693)

□ Reclassified to conform with 2018 presentation; □ As is; □ As of November 30, 2018; □ As of November 30, 2017; □ As of November 30, 2016

Consolidated Balance Sheet, Years Ended Oct. 31 (\$000):

	2018	2017	2016
Cash & cash equivalents	95,678	90,383	90,383
Accounts receivable	475,638	491,224	491,224
Notes receivable	4,476	5,121	5,121
Other receivables	20,889	18,533	18,533
Less allowance for doubtful accounts	9,580	9,791	9,791
Receivables, net	491,423	505,087	505,087
Raw materials & component parts	112,823	105,424	105,424
Work-in-process	47,126	45,743	45,743
Finished goods	148,618	152,923	152,923
Total inventories before reserves	308,567	304,090	304,090
Obsolescence & other reserves	37,545	33,140	33,140
LIFO reserve	6,545	6,684	6,684
Inventories, net	264,477	264,266	264,266
Prepaid expenses	32,524	28,636	28,636
Total current assets	884,102	888,372	888,372
Land	10,544	10,598	10,598
Land improvements	4,294	4,292	4,292
Buildings	252,127	190,611	190,611
Machinery & equipment	456,307	424,006	424,006
Enterprise management systems	53,234	52,936	52,936
Construction-in-progress	24,266	49,713	49,713
Leased property under capitalized leases	26,118	25,715	25,715

Property, plant & equipment, gross	826,890	757,871	757,871
Less accumulated depreciation & amortization	440,224	411,460	411,460
Property, plant & equipment, net	386,666	346,411	346,411
Goodwill	1,608,018	1,589,210	1,589,210
Intangible assets, net	499,741	547,180	547,180
Deferred income taxes	9,780	11,020	11,020
Other assets	32,705	32,346	32,346
Total assets	3,421,012	3,414,539	3,414,539
Accounts payable	83,590	86,016	86,016
Income taxes payable	19,319	22,310	22,310
Accrued salaries & other compensation	72,364	73,234	73,234
Accrued pension & retirement	5,095	4,768	4,768
Accrued taxes other than income taxes	8,060	7,663	7,663
Other accrued liabilities	89,566	87,701	87,701
Accrued liabilities	175,085	173,366	173,366
Customer advance payments	38,997	34,654	34,654
Current maturities of long-term debt	28,734	326,587	326,587
Current obligations under capital leases	4,555	4,813	4,813
Total current liabilities	350,280	647,746	647,746
Revolving credit agreement	52,200	249,138	249,138
Senior notes	606,700	272,600	272,600
Term loan	605,000	905,000	905,000
Euro loan	16,967	12,191	12,191
Private shelf facility	36,111	146,666	146,666
Development loans	1,086	1,218	1,218
Less current maturities	28,734	326,587	326,587
Less unamortized debt issuance costs	(3,973)	(3,829)	(3,829)
Obligations under capital leases	8,850	9,693	9,693
Pension obligations	113,222	111,666	111,666
Postretirement obligations	70,154	73,589	73,589
Deferred income taxes	100,704	134,090	134,090
Other liabilities	41,704	25,865	25,865
Common shares	12,253	12,253	12,253
Capital in excess of stated value	446,555	412,785	412,785
Retained earnings (accumulated deficit)	2,488,375	2,164,597	2,164,597
Translation adjustments	(57,042)	(28,423)	(28,423)
Pension & postretirement benefit plan adjustments	(122,272)	(106,012)	(106,012)
Accumulated other comprehensive income (loss)	(179,314)	(134,435)	(134,435)
Common shares in treasury, at cost	1,317,128	1,299,707	1,299,707
Total shareholders' equity (deficit)	1,450,741	1,155,493	1,155,493

Recent Dividends:

I. Nordson Corp. common.

ExDate	Amt	Declared	Record	Payable
12/18/2015	0.24	12/08/2015	12/22/2015	01/05/2016
02/19/2016	0.24	02/09/2016	02/23/2016	03/08/2016
05/25/2016	0.24	05/18/2016	05/27/2016	06/10/2016
08/19/2016	0.27	08/12/2016	08/23/2016	09/06/2016
12/14/2016	0.27	12/06/2016	12/16/2016	01/03/2017
02/16/2017	0.27	02/07/2017	02/21/2017	03/07/2017
05/25/2017	0.27	05/16/2017	05/30/2017	06/13/2017
08/18/2017	0.30	08/11/2017	08/22/2017	09/05/2017
12/18/2017	0.30	12/05/2017	12/19/2017	01/02/2018
02/16/2018	0.30	02/06/2018	02/20/2018	03/06/2018
05/25/2018	0.30	05/15/2018	05/29/2018	06/12/2018
08/20/2018	0.35	08/10/2018	08/21/2018	09/04/2018
12/20/2018	0.35	12/11/2018	12/21/2018	01/08/2019

Annual Dividends:

I. Nordson Corp. common.

2016	0.99	2017	1.11	2018	1.25
2019	0.35				

NORTHERN TECHNOLOGIES INTERNATIONAL CORP.

Earnings, 3 mos. to Nov 30(Consol. - \$):

	2018	2017
Net Sales	14,094,052	11,543,038
Cost & expenses	12,207,588	10,258,425
Operating income	1,886,464	1,284,613
Interest income	12,787	24,056
Interest expense	2,357	5,089
Net before taxes	1,896,894	1,303,580
Income taxes	255,703	104,991
Net income	1,641,191	1,198,589
Earnings common share		
Primary	\$0.33	\$0.24
Fully Diluted	\$0.32	\$0.24
Common Shares:		
Full Diluted	4,739,288	4,608,788
Year-end	4,542,177	4,537,408

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	4,518,951
Inventories	10,217,043
Current assets	30,358,777
Net property & equip.	7,059,236
Total assets	63,319,213
Liabilities:	
Current liabilities	6,192,156
Stockholders' equity	54,083,514
Net current assets	24,166,621

NUVECTRA CORP

Interest Sale Completed On Dec. 31, 2018, Co. sold all the stock of its wholly-owned subsidiary, NeuroNexus Technologies, Inc. ("NeuroNexus"), to NEL Group, Inc. ("Buyer"), an entity affiliated with certain former employees of NeuroNexus, which designs, manufactures and markets neural-interface technologies for the neuroscience clinical animal research market, for \$5,000,000 in cash. As part of the transaction, NeuroNexus distributed all its accounts receivable to Co., and Co. contributed \$400,000 in cash to NeuroNexus and assumed current liabilities of NeuroNexus. Co. also contributed certain trademarks to NeuroNexus.

OFFICE PROPERTIES INCOME TRUST

Merger Completed On Dec. 31, 2018, Select Income REIT ("Select Income") merged with and into GOV MS REIT ("Merger Sub"), a Maryland real estate investment trust and a wholly owned subsidiary of Co., with Merger Sub as the surviving entity (the "Merger"). Pursuant to the terms set forth in the Merger Agreement, at the effective time of the Merger, Co. issued to Select Income's shareholders 1.04 common shares of beneficial interest, \$0.01 par value per share, of Co. for each common share of beneficial interest, \$0.01 par value per share, of Select Income's common shares, issued and outstanding immediately prior to the effective time of the Merger (other than Select Income's common shares held by Co. or any of Select Income's or Co.'s wholly owned subsidiaries), with cash paid in lieu of fractional shares. Also pursuant to the Merger Agreement, at the effective time of the Merger, any outstanding unvested common share awards under Select Income's equity compensation plan were converted into awards under Co.'s equity compensation plan, subject to substantially similar vesting requirements and other terms and conditions, of a number of Co. common shares determined by multiplying the number of Select Income unvested common shares subject to such award by 1.04 (rounded down to the nearest whole number).

OFFICE PROPERTIES INCOME TRUST

New Name On Dec. 31, 2018, Co. changed its name from Government Properties Income Trust to Office Properties Income Trust.

OPTICAL CABLE CORP.

Annual Report

Consolidated Income Statement, Years Ended Oct. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Net sales	87,828,590	64,092,848	64,616,001
Cost of goods sold	59,955,390	43,294,921	44,890,865
Gross profit (loss)	27,873,200	20,797,927	19,725,136
Selling, general & administrative expenses	26,130,956	21,968,757	20,760,735
Royalty expense			
(income), net	(32,898)	120,478	164,463
Amortization of intangible assets	34,768	25,704	16,903
Income (loss) from operations	1,740,374	(1,317,012)	(1,216,965)

Interest expense	608,417	523,035	620,810	equipment, at cost	39,834,237	39,753,617
Other income (expense), net	(79,855)	95,838	42,680	Less accumulated amortization & depreciation	28,629,598	27,542,925
Total other income (expense), net	(688,272)	(427,197)	(578,130)	Property & equipment, net	11,204,639	12,210,692
Income (loss) before income taxes	1,052,102	(1,744,209)	(1,795,095)	Income taxes refundable - noncurrent	49,281	...
Current income tax expense (benefit) - U.S. federal	14,163	...	35,118	Intangible assets, net	635,035	624,264
Current income tax expense (benefit) - state	18,467	(5,438)	(29,219)	Other assets, net	162,475	200,846
Total current income tax expense (benefit)	32,630	(5,438)	5,899	Total assets	43,098,460	40,139,180
Deferred income tax expense (benefit) - U.S. federal	(49,281)	...	...	Current installments of long-term debt	260,954	250,726
Total deferred income tax expense (benefit)	(49,281)	...	...	Accounts payable & accrued expenses	3,256,153	2,590,252
Income tax expense (benefit)	(16,651)	(5,438)	5,899	Accrued compensation & payroll taxes	3,489,070	1,340,749
Net income (loss)	1,068,753	(1,738,771)	(1,800,994)	Income taxes payable	21,666	15,150
Net income (loss) attributable to noncontrolling interest	...	...	22,172	Total current liabilities	7,027,843	4,196,877
Net income (loss) attributable to Optical Cable Corporation	1,068,753	(1,738,771)	(1,778,822)	Note payable to bank	3,000,000	5,700,000
Weighted average shares outstanding - basic	7,593,435	6,546,862	6,443,162	Real estate loan	6,419,584	6,670,333
Weighted average shares outstanding - diluted	7,593,435	6,546,862	6,443,162	Less current installments	260,954	250,726
Year end shares outstanding	7,694,387	7,315,605	7,081,159	Other noncurrent liabilities	101,150	133,174
Net income (loss) per share - basic	\$0.14	\$(0.27)	\$(0.28)	Total liabilities	16,287,623	16,449,658
Net income (loss) per share - diluted	\$0.14	\$(0.27)	\$(0.28)	Common stock	13,816,140	11,762,021
Cash dividends declared per common share	...	\$0.00	\$0.00	Retained earnings (accumulated deficit)	12,994,697	11,927,501
Total number of employees	376	356	331	Total shareholders' equity (deficit) attributable to Optical Cable Corporation	26,810,837	23,689,522
Number of common stockholders	275	300	300	Total shareholders' equity (deficit)	26,810,837	23,689,522
Number of beneficiary stockholders	1,000	1,000	1,100			

□ Approximately; □ As of December 11, 2018; □ As of December 12, 2017; □ As of December 13, 2016

Consolidated Balance Sheet, Years Ended Oct. 31 (\$):

	2018	2017 (revised)	2016 (revised)
Cash	177,413	891,169	...
Trade accounts receivable, gross	12,897,132	9,027,986	...
Less: allowance for doubtful accounts	64,242	87,446	...
Trade accounts receivable, net	12,832,890	8,940,540	...
Other receivables	61,951	72,098	...
Finished goods	5,454,629	5,869,269	...
Work in process	3,877,670	2,507,434	...
Raw materials	7,871,145	8,108,433	...
Production supplies	271,311	296,313	...
Inventories	17,474,755	16,781,449	...
Prepaid expenses & other assets	500,021	418,122	...
Total current assets	31,047,030	27,103,378	...
Land & land improvements	3,148,834	3,148,834	...
Buildings & improvements	8,244,384	8,165,637	...
Machinery & equipment	27,312,627	25,817,318	...
Furniture & fixtures	902,633	894,237	...
Construction in progress	225,759	1,727,591	...
Total property &			

equipment, at cost	39,834,237	39,753,617	
Less accumulated amortization & depreciation	28,629,598	27,542,925	
Property & equipment, net	11,204,639	12,210,692	
Income taxes refundable - noncurrent	49,281	...	
Intangible assets, net	635,035	624,264	
Other assets, net	162,475	200,846	
Total assets	43,098,460	40,139,180	
Current installments of long-term debt	260,954	250,726	
Accounts payable & accrued expenses	3,256,153	2,590,252	
Accrued compensation & payroll taxes	3,489,070	1,340,749	
Income taxes payable	21,666	15,150	
Total current liabilities	7,027,843	4,196,877	
Note payable to bank	3,000,000	5,700,000	
Real estate loan	6,419,584	6,670,333	
Less current installments	260,954	250,726	
Other noncurrent liabilities	101,150	133,174	
Total liabilities	16,287,623	16,449,658	
Common stock	13,816,140	11,762,021	
Retained earnings (accumulated deficit)	12,994,697	11,927,501	
Total shareholders' equity (deficit) attributable to Optical Cable Corporation	26,810,837	23,689,522	
Total shareholders' equity (deficit)	26,810,837	23,689,522	

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Optical Cable Corp. common.

No dividends paid.

Annual Dividends:

1. Optical Cable Corp. common.

No dividends paid.

OURPET'S COMPANY

Merger Development On Dec. 18, 2018, Co. entered into an Agreement and Plan of Merger (the "Merger Agreement"), by and among Co., Paws Merger Parent, LLC ("Parent"), and Paws Merger Sub, Inc. a direct wholly-owned subsidiary of Parent ("Merger Sub"), pursuant to which, subject to the satisfaction or waiver of the conditions set forth in the Merger Agreement, Merger Sub will merge, on the terms set forth in the Merger Agreement, with and into Co. (the "Merger"). From and after the closing of the Merger, Co. will continue as the surviving corporation and a direct wholly-owned subsidiary of Parent. Parent is an indirect wholly-owned subsidiary of GRAC Holdings LLC ("GRAC"), and a direct wholly-owned subsidiary of Hyper Pet, LLC, a company engaged in retail pet products and supplies. Subject to the terms and conditions set forth in the Merger Agreement, at the effective time of the Merger (the "Effective Time"), each share of common stock, no par value per share, of Co. (the "Common Stock") issued and outstanding immediately prior to the Effective Time shall be cancelled and, in exchange for cancellation of such share, the rights attaching to such share shall be converted automatically into the right to receive an amount in cash equal to \$1.00 per share, without interest (the "Merger Consideration"). Notwithstanding the foregoing, subject to the terms and conditions set forth in the Merger Agreement, (A) each share of Common Stock (i) held by Co. as treasury stock, (ii) owned by any direct or indirect wholly-owned subsidiary of Co., (iii) being contributed to the capital of GRAC pursuant to certain persons pursuant to the rollover transaction described below (each of which shares of Common Stock, for the avoidance of doubt, shall be deemed contributed to the capital of GRAC immediately prior to the Effective Time) or (iv) that is issued or outstanding and owned directly or indirectly by Parent or Merger Sub immediately prior to the Effective Time, shall be automatically cancelled and retired and shall cease to exist, and no cash, stock or other consideration shall be delivered or deliverable in exchange therefor, and (B) shares of Common Stock held by stockholders who have complied in all respects with all of the provisions of the Colorado Business Corporation Act (the "CBCA") concerning such stockholders' rights as dissenting stockholders, shall not be converted into or represent the right to receive a portion of the Merger Consideration, and such stockholders instead shall be solely entitled to

receive payment from Co. of the fair market value of such dissenting shares as agreed upon or determined in accordance with the relevant provisions of the CBCA. As more thoroughly described below, shares of Co.'s preferred stock, no par value per share (the "Preferred Stock"), shall not directly be converted into Merger Consideration, but rather Co. has agreed to cause each issued and outstanding share of Preferred Stock to be converted into shares of Common Stock in accordance with the terms thereof prior to the closing of the Merger.

PARK PLACE ENERGY INC

Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Cost & expenses	4,529,146	4,750,913
Operating income	(1,188,268)	(2,074,634)
Interest income	9,461	...
Interest expense	51,291	60,995
Other income (expense), net	(102,500)	(11,767)
Gains or losses	320,617	31,190
Foreign currency	66,710	(22,272)
Net income	(945,271)	(2,138,478)
Earnings common share		
Primary	\$(0.01)	\$(0.04)
Fully Diluted	\$(0.01)	\$(0.04)
Common Shares:		
Full Diluted	67,653,988	56,034,121
Year-end	71,684,965	56,243,904

PATRIOT TRANSPORTATION HOLDING INC (NEW)

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$000):

	2018	2017 (revised)	2016 (revised)
Transportation revenues	103,131	105,334	115,592
Fuel surcharges	10,934	6,831	4,580
Total revenues	114,065	112,165	120,172
Compensation & benefits	48,010	48,109	51,069
Fuel expenses	17,434	14,991	15,157
Repairs & tires	7,194	7,077	7,777
Other operating costs	4,679	4,418	4,719
Insurance & losses	11,729	10,728	10,358
Depreciation expense	8,759	9,542	8,870
Rents, tags & utilities	3,385	3,384	3,834
Sales, general & administrative	9,735	9,404	9,626
Corporate expenses	2,124	2,711	2,946
Gain on property sale	...	...	1,277
Gain on equipment sales	1,030	571	697
Total cost of operations	112,019	109,793	112,382
Total operating profit	2,046	2,372	7,790
BP claim settlement	...	...	(1,687)
Interest income & other income	190	6	6
Interest expense	39	80	130
Income before income tax	2,197	2,298	9,353
Current federal income taxes	865	739	1,247
Current state income taxes	304	164	334
Current income taxes	1,169	903	1,581
Deferred income taxes	(4,091)	(434)	2,067
Provision for income taxes	(2,922)	469	3,648
Net income	5,119	1,829	5,705
Weighted average shares outstanding - basic	3,318	3,299	3,283
Weighted average shares outstanding - diluted	3,320	3,302	3,285
Year end shares outstanding	3,328	3,304	3,289
Net earnings per			

share - basic	\$1.54	\$0.55	\$1.74
Net earnings per share - diluted	\$1.54	\$0.55	\$1.74
Total number of employees.....	783	857	959
Number of common stockholders.....	383	406	423

□ As is; □ Approximately

Consolidated Balance Sheet, Years Ended Sept. 30 (\$000):

	2018	2017	2017
		(revised)	
Cash & cash equivalents	1	11,289	
Treasury bills available for sale.....	17,298	...	
Accounts receivable, gross	8,019	7,792	
Less: allowance for doubtful accounts	153	150	
Accounts receivable, net	7,866	7,642	
Federal & state taxes receivable	547	516	
Inventory of parts & supplies	895	855	
Prepaid tires on equipment	1,746	1,913	
Prepaid taxes & licenses	609	612	
Prepaid insurance	2,348	823	
Prepaid expenses, other	134	71	
Total current assets	31,444	23,721	
Land	2,773	2,773	
Buildings	5,713	5,639	
Equipment	86,224	93,511	
Property & equipment, at cost.....	94,710	101,923	
Less accumulated depreciation	60,799	62,331	
Property & equipment, net	33,911	39,592	
Goodwill	3,431	3,431	
Intangible assets, net	855	1,021	
Other assets, net	176	189	
Total assets	69,817	67,954	
Accounts payable	3,271	4,948	
Bank overdraft	625	...	
Accrued payroll & benefits	3,963	4,143	
Accrued insurance	1,896	558	
Accrued liabilities, other	408	379	
Total current liabilities	10,163	10,028	
Deferred income taxes	5,940	10,045	
Accrued insurance	204	193	
Other liabilities	1,104	1,105	
Common stock	333	330	
Capital in excess of par value	37,436	36,726	
Retained earnings	14,472	9,353	
Accumulated other comprehensive income, net	165	174	
Total net investment	52,406	46,583	

Recent Dividends:

1. Patriot Transportation Holding Inc (New) common.
No dividends paid.

Annual Dividends:

1. Patriot Transportation Holding Inc (New) common.
No dividends paid.

PAYCHEX INC

Earnings, 6 mos. to Nov 30(Consol. - \$000):

	2018	2017
Total Revenues	1,721,700	1,595,900
Cost & expenses	1,094,200	975,500
Operating income	627,500	620,400
Interest income	6,000	5,600
Interest expense	1,700	2,100
Other income (expense), net	100	300
Net before taxes	631,900	624,200
Income taxes	152,500	215,000
Net income	479,400	409,200
Earnings common share		
Primary	\$1.34	\$1.14

Fully Diluted	\$1.33	\$1.13
Common Shares:		
Full Diluted	361,500	361,400
Year-end	359,100	.....

PENN NATIONAL GAMING INC

Acquisition Completed On Jan. 2, 2019, Co. acquired the operations of Margaritaville Resort Casino in Bossier City, Louisiana ("Margaritaville") for an aggregate purchase price of approximately \$115,000,000 pursuant to (i) the Agreement and Plan of Merger (the "Merger Agreement") among VICI Properties Inc. ("VICI"), Riverview Merger Sub Inc., a wholly-owned subsidiary of VICI ("Merger Sub"), Penn Tenant II, LLC ("Buyer"), a wholly-owned subsidiary of Co., Co., Bossier Casino Venture (HoldCo), Inc. ("Holdco") and Silver Slipper Gaming, LLC and (ii) the Membership Interest Purchase Agreement (the "MIPA" and, together with the Merger Agreement, the "Acquisition Agreements") among VICI, Merger Sub, Buyer and Co. Pursuant to the Merger Agreement, Merger Sub merged with and into Holdco with Holdco surviving the merger as a wholly-owned subsidiary of VICI (the "Merger") and owner of the land and real estate assets relating to Margaritaville. Pursuant to the MIPA, immediately following the consummation of the Merger, HoldCo sold the limited liability company interests in Holdco's sole direct subsidiary, BCV (Intermediate) LLC ("Intermediate"), owner of the Margaritaville operating assets, to Buyer. On the closing date, Buyer and VICI entered into a triple net lease agreement for the Margaritaville facility having an initial annual rent of approximately \$23,000,000 and an initial term of 15 years, with four 5-year renewal options. The acquisition was financed through incremental borrowings under Co.'s revolving credit facility.

PHASEBIO PHARMACEUTICALS INC

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Cost & expenses	12,395	6,087
Operating income	(11,984)	(6,087)
Interest income	132	29
Interest expense	3,741	1,605
Other income (expense), net	(3,385)	(49)
Net income	(18,978)	(7,712)
Earnings common share		
Primary	\$(25.33)	\$(10.38)
Fully Diluted	\$(25.33)	\$(10.38)
Common Shares:		
Full Diluted	749	743
Year-end	766	.....

PHOTRONICS, INC.

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	10/31/18	10/29/17	10/30/16
		(revised)	(revised)
Total revenues	535,276	450,678	483,456
Cost of goods sold	403,773	359,363	364,750
Gross profit	131,503	91,315	118,706
Selling, general & administrative expenses	51,395	43,585	44,577
Research & development expenses	14,481	15,862	21,654
Total operating expenses	65,876	59,447	66,231
Operating income (loss)	65,627	31,868	52,475
Interest income & other income (expense), net	5,206	(3,068)	2,424
Interest expense	2,262	2,235	3,365
Gain (loss) on sales of investments .....	...	...	8,940
Income (loss) before income tax provision - United States	(9,859)	(11,544)	6,270
Income (loss) before income tax provision - foreign	78,430	38,109	54,204
Income (loss) before income tax provision	68,571	26,565	60,474
Current federal income tax			

provision (benefit) ...	(30)	173	492
Current state income tax provision (benefit) ...	0	(4)	(2)
Current foreign income tax provision (benefit) ...	11,584	3,474	8,115
Deferred federal income tax provision (benefit) ...	(3,673)	...	...
Deferred state income tax provision (benefit) ...	(24)	15	10
Deferred foreign income tax provision (benefit) ...	(522)	1,618	(3,817)
Income tax provision (benefit) ...	7,335	5,276	4,798
Net income (loss)	61,236	21,289	55,676
Less: net loss attributable to noncontrolling interests	(19,181)	(8,159)	(9,476)
Net income (loss) attributable to shareholders	42,055	13,130	46,200
Weighted average shares outstanding - basic	68,829	68,436	67,539
Weighted average shares outstanding - diluted	74,821	69,288	76,354
Year end shares outstanding	67,142	68,666	68,080
Net earnings (loss) per share - basic	\$0.61	\$0.19	\$0.68
Net earnings (loss) per share - diluted	\$0.59	\$0.19	\$0.64
Total number of employees	1,575	1,475	1,530
Number of common stockholders	8,000	11,285	9,000
Foreign currency translation adjustments	(16,672)	...	6,334

□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation; □ As is; □ Approximately; □ As of December 13, 2018; □ As of December 15, 2017; □ As of December 30, 2016

Consolidated Balance Sheet, Years Ended (\$000):

	10/31/18	10/29/17
		(revised)
Cash & cash equivalents	329,277	308,021
Accounts receivable, gross	122,041	107,639
Allowance	1,526	2,319
Accounts receivable, net	120,515	105,320
Finished goods	668	664
Work in process	3,402	2,957
Raw materials	25,110	20,082
Inventories	29,180	23,703
Other current assets	23,759	12,080
Total current assets	502,731	449,124
Land	11,139	9,959
Buildings & improvements	124,771	125,290
Machinery & equipment	1,566,163	1,547,870
Leasehold improvements	19,577	20,050
Furniture, fixtures & office equipment	12,415	12,989
Construction in progress	128,649	72,045
Property, plant & equipment, gross	1,862,714	1,788,203
Less accumulated depreciation & amortization	1,290,933	1,253,006
Property, plant & equipment, net	571,781	535,197
Intangible assets, net	12,368	17,122
Deferred income taxes	18,109	15,481
Other assets	5,020	3,870

Total assets	1,110,009	1,020,794	income tax provision	973	(7,782)	(1,395)	Construction in process	357	1,749
Current portion of long-term borrowings	57,453	4,639	Current state income tax provision	201	(101)	449	Property, plant & equipment, gross	254,225	256,069
Accounts payable	89,149	50,834	Current foreign income tax provision	449	350	899	Less: accumulated depreciation	125,461	116,649
Compensation related expenses	15,359	9,981	Total current income tax provision	1,623	(7,533)	(47)	Property, plant & equipment, net	128,764	139,420
Accrued income taxes	10,369	2,305	Deferred federal income tax provision (benefit)	(1,834)	392	1,923	Restricted cash	5,987	9,747
Unearned revenue	7,834	5,659	Deferred state income tax provision (benefit)	(247)	(515)	47	Goodwill & intangible assets, net	1,514	1,719
Accrued VAT & other taxes	3,683	3,064	Deferred foreign income tax provision (benefit)	(89)	223	360	Other assets	11,087	13,800
Professional fees	1,257	1,011	Deferred income tax provision (benefit)	(2,170)	100	2,330	Deferred income taxes	5,937	229
Other accrued liabilities	5,972	4,283	Income tax provision (benefit)	(547)	(7,433)	2,283	Total assets	429,951	414,986
Total current liabilities	191,076	81,776	Net income (loss)	(7,152)	(9,486)	15,510	Current maturities of long-term debt	400	400
Convertible senior notes	57,453	57,337	Weighted average shares outstanding - basic	11,507	11,453	11,400	Income taxes payable	897	1,219
Capital lease obligation payable	...	4,639	Weighted average shares outstanding - diluted	11,507	11,453	11,431	Accounts payable	40,714	33,269
Less current portion	57,453	4,639	Year end shares outstanding	11,475	11,429	11,393	Accrued compensation & benefits	22,274	14,984
Long-term borrowings	...	57,337	Net income (loss) per share - basic	\$(0.62)	\$(0.83)	\$1.36	Billings in excess of costs & estimated earnings on uncompleted contracts	43,174	26,166
Deferred income taxes	643	2,049	Net income (loss) per share - diluted	\$(0.62)	\$(0.83)	\$1.36	Accrued product warranty	2,604	3,174
Other liabilities	13,721	14,337	Dividends per share	\$1.04	\$1.04	\$1.04	Other current liabilities	7,786	5,860
Total liabilities	205,440	155,499	Number of full time employees	1,985	18,411	2,323	Deferred credit - short term	...	507
Common stock	697	687	Number of common stockholders	281	308	405	Total current liabilities	117,849	85,579
Additional paid-in capital	555,606	547,596	Number of beneficiary stockholders	1	1	1	Industrial development revenue bonds	1,600	2,000
Retained earnings (accumulated deficit)	231,445	189,390	Foreign currency translation adjustments	(3,100)	...	...	Less: current portion of long-term debt, net of current maturities	400	400
Treasury stock	23,111	...					Long-term debt, net of current maturities	1,200	1,600
Foreign currency translation adjustments	(4,328)	7,627					Deferred compensation	5,902	5,314
Amortization of cash flow hedge	...	(48)					Other long-term liabilities	3,356	1,197
Other accumulated other comprehensive income (loss)	(638)	(688)					Total liabilities	128,307	93,690
Accumulated other comprehensive income (loss)	(4,966)	6,891					Common stock	123	122
Total Photronics, Inc. shareholders' equity (deficit)	759,671	744,564					Additional paid-in capital	56,769	54,329
Noncontrolling interests	144,898	120,731					Retained earnings (accumulated deficit)	291,530	310,598
Total equity (deficit)	904,569	865,295					Treasury stock, at cost	24,999	24,999
							Accumulated other comprehensive income (loss)	(21,779)	(18,754)
							Total stockholders' equity (deficit)	301,644	321,296

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Photronics, Inc. common.

No dividends paid.

Annual Dividends:

1. Photronics, Inc. common.

No dividends paid.

POWELL INDUSTRIES, INC.

Annual Report

Consolidated Income Statement, Years Ended Sept. 30

(\$000):	2018	□2017 (revised)	□2016 (revised)
Revenues	448,716	395,911	565,243
Cost of goods sold	383,361	345,142	459,038
Gross profit (loss)	65,355	50,769	106,205
Selling, general & administrative expenses	66,768	61,524	74,924
Research & development expenses	6,717	6,906	6,731
Amortization of intangible assets	205	355	352
Restructuring & separation expenses	787	1,322	8,441
Operating income (loss)	(9,122)	(19,338)	15,757
Other income	747	2,029	2,029
Interest expense	207	168	149
Interest income	883	558	156
Income (loss) before income taxes - U.S.	(2,103)	(19,932)	5,087
Income (loss) before income taxes - other than U.S.	(5,596)	3,013	12,706
Income (loss) before income taxes	(7,699)	(16,919)	17,793
Current federal			

□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation; □ As is; □ As of December 7, 2018; □ As of December 1, 2017; □ As of December 2, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$000):

	2018	□2017 (revised)
Cash & cash equivalents	36,584	68,359
Short-term investments	13,170	26,829
Restricted cash	19,154	15,104
Accounts receivable, gross	92,705	54,031
Less allowance for doubtful accounts	157	179
Accounts receivable, net	92,548	53,852
Costs & estimated earnings in excess of billings on uncompleted contracts	82,545	51,554
Raw materials, parts & subassemblies	24,563	22,100
Work-in-progress	1,080	600
Provision for excess & obsolete inventory	4,291	4,252
Inventories	21,352	18,448
Income taxes receivable	6,904	8,222
Deferred income taxes	...	3,539
Prepaid expenses	3,775	3,701
Other current assets	630	463
Total current assets	276,662	250,071
Land	22,207	22,441
Buildings & improvements	123,320	121,960
Machinery & equipment	104,542	106,113
Furniture & fixtures	3,799	3,806

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Powell Industries, Inc. common.

ExDate	Amt	Declared	Record	Payable
02/12/2016	0.26	02/02/2016	02/17/2016	03/16/2016
05/16/2016	0.26	05/03/2016	05/18/2016	06/15/2016
08/15/2016	0.26	08/02/2016	08/17/2016	09/14/2016
11/14/2016	0.26	11/01/2016	11/16/2016	12/14/2016
02/13/2017	0.26	02/07/2017	02/15/2017	03/15/2017
05/15/2017	0.26	05/02/2017	05/17/2017	06/14/2017
08/21/2017	0.26	08/08/2017	08/23/2017	09/13/2017
11/20/2017	0.26	11/07/2017	11/21/2017	12/13/2017
02/20/2018	0.26	02/06/2018	02/21/2018	03/21/2018
05/22/2018	0.26	05/08/2018	05/23/2018	06/20/2018
08/21/2018	0.26	08/07/2018	08/22/2018	09/19/2018
11/20/2018	0.26	11/05/2018	11/21/2018	12/19/2018

Annual Dividends:

1. Powell Industries, Inc. common.

2016	1.04	2017	1.04	2018	1.04
------	------	------	------	------	------

PRICESMART INC

Earnings, 3 mos. to Nov 30(Consol. - \$000):

	2018	2017
Total Revenues	779,637	767,072
Cost & expenses	754,967	733,906
Operating income	24,670	33,166
Interest income	391	400
Interest expense	1,033	1,255
Other income (expense), net	(1,819)	278
Equity earnings	24	(16)
Net before taxes	22,209	32,589

Income taxes	7,540	10,115
Net income	14,645	22,490
Earnings common share		
Primary	\$0.48	\$0.74
Fully Diluted	\$0.48	\$0.74
Common Shares:		
Full Diluted	30,189	30,079
Year-end	30,493	30,404

Consolidated Balance Sheet Items, as of (\$000):

Assets:		2018
Cash & equivalents	81,047	
Inventories	380,079	
Current assets	534,748	
Net property & equip.	605,612	
Total assets	1,277,243	
Liabilities:		
Current liabilities	410,561	
Long-term debt	79,877	
Stockholders' equity	765,414	
Net current assets	124,187	

RCI HOSPITALITY HOLDINGS INC

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	2017	2016
		(revised)	(revised)
Sales of alcoholic beverages	69,120,000	60,439,000	57,216,000
Sales of food & merchandise	22,433,000	18,256,000	17,900,000
Service revenues	64,104,000	58,132,000	51,276,000
Other revenues	10,091,000	8,069,000	8,468,000
Total revenues	165,748,000	144,896,000	134,860,000
Alcoholic beverages sold	14,327,000	13,114,000	12,624,000
Food and merchandise sold	8,133,000	7,398,000	6,810,000
Service & other	449,000	209,000	1,112,000
Cost of goods sold	22,909,000	20,721,000	20,546,000
Salaries & wages	44,547,000	40,029,000	37,457,000
Taxes & permits	9,545,000	8,026,000	8,089,000
Advertising & marketing	7,536,000	6,704,000	5,374,000
Supplies & services	5,344,000	4,873,000	4,815,000
Insurance	5,473,000	4,006,000	3,575,000
Rent	3,720,000	3,258,000	3,278,000
Legal	3,586,000	3,074,000	3,197,000
Utilities	2,969,000	2,824,000	2,871,000
Charge cards fees	3,244,000	2,783,000	2,252,000
Security	2,617,000	2,251,000	2,042,000
Accounting & professional fees	2,944,000	2,159,000	1,286,000
Repairs & maintenance	2,184,000	2,091,000	2,088,000
Other selling, general & administrative expense	4,662,000	4,726,000	4,208,000
Selling, general & administrative	53,824,000	46,775,000	43,075,000
Depreciation & amortization	7,722,000	6,920,000	7,328,000
Impairment of assets	4,736,000	7,639,000	3,492,000
Settlement of lawsuits	1,669,000	317,000	1,881,000
Loss (gain) on sale of assets	(1,965,000)	542,000	(388,000)
Gain on insurance	20,000		
Gain on settlement of patron tax		102,000	
Other charges, net	8,350,000	7,312,000	5,761,000
Total operating expenses	137,352,000	121,757,000	114,167,000
Income (loss) from operations	28,396,000	23,139,000	20,693,000
Interest expense	9,954,000	8,764,000	7,982,000
Interest income	234,000	266,000	131,000
Income (loss) before income taxes	18,676,000	14,641,000	12,842,000
Current federal income taxes	2,438,000	2,989,000	260,000
Current state &			

local income taxes	1,219,000	1,097,000	970,000
Total current income tax expense	3,657,000	4,086,000	1,230,000
Deferred federal income taxes	(8,096,000)	1,545,000	1,110,000
Deferred state & local income taxes	1,321,000	728,000	33,000
Deferred income taxes	(6,775,000)	2,273,000	1,143,000
Income taxes (benefit)	(3,118,000)	6,359,000	2,373,000
Net income (loss)	21,794,000	8,282,000	10,469,000
Less: net income attributable to noncontrolling interests	(81,000)	(23,000)	749,000
Net income (loss) attributable to RCI Hospitality Holdings, Inc.	21,713,000	8,259,000	11,218,000
Weighted average shares outstanding - basic	9,719,000	9,731,000	9,941,000
Weighted average shares outstanding - diluted	9,719,000	9,743,000	10,229,000
Year end shares outstanding	9,719,000	9,719,000	9,808,000
Net income (loss) per share - basic	\$2.23	\$0.85	\$1.13
Net income (loss) per share - diluted	\$2.23	\$0.85	\$1.11
Dividends per share	\$0.12	\$0.12	\$0.09
Total number of employees	2,050	2,130	2,000
Number of common stockholders	160	164	177
Number of beneficiary stockholders	7,500	6,500	

□ Restated to reflect the adjustment in depreciation expense and income tax misstatements; □ Approximately; □ As of November 30, 2018; □ As of January 1, 2018; □ As of December 1, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	17,726,000	9,922,000
Accounts receivable	7,320,000	3,187,000
Inventories	2,353,000	2,149,000
Prepaid insurance	4,910,000	3,826,000
Other current assets	1,591,000	1,399,000
Assets held for sale	2,902,000	5,759,000
Total current assets	36,802,000	26,242,000
Buildings & land	149,683,000	122,996,000
Equipment	34,572,000	30,107,000
Leasehold improvements	30,414,000	31,969,000
Furniture	8,739,000	8,612,000
Total property & equipment	223,408,000	193,684,000
Less accumulated depreciation	51,005,000	45,274,000
Property & equipment, net	172,403,000	148,410,000
Notes receivable	2,874,000	4,993,000
Goodwill	44,425,000	43,866,000
Intangibles, net	71,532,000	74,424,000
Other assets	2,530,000	1,949,000
Total assets	330,566,000	299,884,000
Accounts payable	2,825,000	2,147,000
Insurance	3,807,000	3,160,000
Payroll & related costs	2,293,000	1,889,000
Property taxes	1,796,000	1,270,000
Sales & liquor taxes	1,883,000	990,000
Patron tax	532,000	801,000
Lawsuit settlements		295,000
Unearned revenues	134,000	196,000
Income taxes		549,000
Other accrued liabilities	1,528,000	2,374,000
Accrued liabilities	11,973,000	11,524,000
Current portion of long-term debt	19,047,000	17,440,000
Total current liabilities	33,845,000	31,111,000

Deferred tax liability	19,552,000	25,541,000
Secured notes payable	137,945,000	119,336,000
Non interest-bearing debt	4,470,000	5,613,000
Less: unamortized debt issuance costs	(1,788,000)	(597,000)
Less: current portion	19,047,000	17,440,000
Other long-term liabilities	1,423,000	1,095,000
Total liabilities	176,400,000	164,659,000
Common stock	97,000	97,000
Additional paid-in capital	64,212,000	63,453,000
Accumulated other comprehensive income (loss)	220,000	
Retained earnings (accumulated deficit)	89,740,000	69,195,000
Total RCI Hospitality Holdings, Inc. permanent stockholders' equity (deficit)	154,269,000	132,745,000
Noncontrolling interests	(103,000)	2,480,000
Total permanent stockholders' equity (deficit)	154,166,000	135,225,000

Recent Dividends:

1. RCI Hospitality Holdings Inc common.

ExDate	Amt	Declared	Record	Payable
03/08/2016	0.03	02/09/2016	03/10/2016	03/25/2016
06/08/2016	0.03	05/09/2016	06/10/2016	06/27/2016
09/07/2016	0.03	08/03/2016	09/09/2016	09/26/2016
12/08/2016	0.03	11/15/2016	12/12/2016	12/27/2016
03/08/2017	0.03	02/15/2017	03/10/2017	03/27/2017
06/08/2017	0.03	05/15/2017	06/12/2017	06/26/2017
09/08/2017	0.03	08/16/2017	09/11/2017	09/25/2017
12/08/2017	0.03	11/15/2017	12/11/2017	12/26/2017
03/09/2018	0.03	02/15/2018	03/12/2018	03/26/2018
06/08/2018	0.03	05/15/2018	06/11/2018	06/25/2018
09/07/2018	0.03	08/15/2018	09/10/2018	09/25/2018
12/07/2018	0.03	11/15/2018	12/10/2018	12/26/2018

Annual Dividends:

1. RCI Hospitality Holdings Inc common.

2016	0.12	2017	0.12	2018	0.12
------	------	------	------	------	------

RESOURCES CONNECTION INC

Earnings, 6 mos. to (Consol. - \$000):

		11/24/18	11/25/17
Cost & expenses		337,110	279,720
Operating income		26,074	15,995
Interest income		113	60
Interest expense		1,247	734
Net before taxes		24,940	15,321
Income taxes		8,635	5,071
Net income		16,305	10,250
Earnings common share			
Primary		\$0.51	\$0.34
Fully Diluted		\$0.50	\$0.34
Common Shares:			
Full Diluted		32,457	30,319
Year-end		31,724	30,300

RF INDUSTRIES LTD.

Annual Report

Consolidated Income Statement, Years Ended Oct. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Net sales	50,196,000	22,983,000	30,241,000
Cost of sales	33,096,000	15,996,000	21,778,000
Gross profit (loss)	17,100,000	6,987,000	8,463,000
Engineering expenses	1,480,000	824,000	747,000
Selling & general expenses	8,173,000	5,960,000	9,560,000
Goodwill & other intangible asset impairment			2,844,000
Total operating expenses	9,653,000	6,784,000	13,151,000
Operating income			

(loss)	7,447,000	203,000	(4,688,000)
Other income	47,000	29,000	5,000
Income (loss) from continuing operations before provision for income taxes	7,494,000	232,000	(4,683,000)
Current provision (benefit) for federal income taxes	1,344,000	322,000	(332,000)
Current provision (benefit) for state income taxes	236,000	12,000	(13,000)
Total current provision (benefit) for income taxes	1,580,000	334,000	(345,000)
Deferred provision (benefit) for federal income taxes	(112,000)	(273,000)	(179,000)
Deferred provision (benefit) for state income taxes .....	...	1,000	(128,000)
Total deferred provision (benefit) for income taxes	(112,000)	(272,000)	(307,000)
Provision (benefit) for income taxes	1,468,000	62,000	(652,000)
Income (loss) from continuing operations	6,026,000	170,000	(4,031,000)
Income (loss) from discontinued operations, net of tax	(180,000)	212,000	(58,000)
Net income (loss)	5,846,000	382,000	(4,089,000)
Weighted average shares outstanding - basic	9,105,406	8,840,895	8,786,510
Weighted average shares outstanding - diluted	9,593,066	8,915,764	8,786,510
Year end shares outstanding	9,291,201	8,872,246	8,835,483
Net earnings (loss) per share - continuing operations - basic	\$0.66	\$0.02	\$(0.46)
Net earnings (loss) per share - discontinued operations - basic	\$(0.02)	\$0.02	\$(0.01)
Net earnings (loss) per share - basic	\$0.64	\$0.04	\$(0.47)
Net earnings (loss) per share - continuing operations - diluted	\$0.63	\$0.02	\$(0.46)
Net earnings (loss) per share - discontinued operations - diluted	\$(0.02)	\$0.02	\$(0.01)
Net earnings (loss) per share - diluted	\$0.61	\$0.04	\$(0.47)
Dividends per share	\$0.08	\$0.08	\$0.13
Number of full time employees	186	195	189
Number of common stockholders	282	315	196

□ Restated to reflect Comnet Telecom Supply as discontinued operations

Consolidated Balance Sheet, Years Ended Oct. 31 (\$):

	2018	□2017 (revised)	2017 (revised)
Cash & cash equivalents	16,334,000	5,208,000	5,208,000
Trade accounts receivable, gross	4,343,000	2,976,000	2,976,000
Less: allowance for doubtful accounts	88,000	73,000	73,000
Trade accounts			

receivable, net	4,255,000	2,903,000	2,903,000
Raw materials & supplies	2,711,000	1,956,000	1,956,000
Work in process	603,000	192,000	192,000
Finished goods	3,799,000	3,395,000	3,395,000
Inventories, net	7,113,000	5,543,000	5,543,000
Prepaid taxes	335,000	21,000	21,000
Prepaid expense	228,000	294,000	294,000
Notes receivable	20,000	82,000	82,000
Other current assets	245,000	109,000	109,000
Other current assets	828,000	506,000	506,000
Current assets held for sale .....	...	2,633,000	2,633,000
Total current assets	28,530,000	16,793,000	16,793,000
Equipment & tooling	3,210,000	3,088,000	3,088,000
Furniture & office equipment	822,000	802,000	802,000
Property & equipment, gross	4,032,000	3,890,000	3,890,000
Less accumulated depreciation	3,473,000	3,325,000	3,325,000
Total property & equipment	559,000	565,000	565,000
Goodwill	1,340,000	1,340,000	1,340,000
Amortizable intangible assets, net	1,367,000	1,642,000	1,642,000
Non-amortizable intangible assets	657,000	657,000	657,000
Other assets	49,000	70,000	70,000
Noncurrent assets held for sale .....	...	3,993,000	3,993,000
Total assets	32,502,000	25,060,000	25,060,000
Accounts payable	1,342,000	1,036,000	1,036,000
Wages payable	1,705,000	778,000	778,000
Accrued receipts	1,271,000	487,000	487,000
Earn-out liability .....	...	220,000	220,000
Other current liabilities	401,000	306,000	306,000
Current liabilities held for sale .....	...	771,000	771,000
Total current liabilities	4,719,000	3,598,000	3,598,000
Deferred tax liabilities .....	...	119,000	119,000
Total liabilities	4,719,000	3,717,000	3,717,000
Common stock	93,000	89,000	89,000
Additional paid-in capital	20,974,000	19,654,000	19,654,000
Retained earnings (accumulated deficit)	6,716,000	1,600,000	1,600,000
Total stockholders' equity	27,783,000	21,343,000	21,343,000

□ Restated to reflect Comnet Telecom Supply as discontinued operations

Recent Dividends: 1. RF Industries Ltd. common.

ExDate	Amt	Declared	Record	Payable
12/29/2015	0.07	12/18/2015	12/31/2015	01/15/2016
03/29/2016	0.02	03/03/2016	03/31/2016	04/15/2016
06/28/2016	0.02	06/08/2016	06/30/2016	07/15/2016
09/28/2016	0.02	09/08/2016	09/30/2016	10/15/2016
12/28/2016	0.02	12/09/2016	12/31/2016	01/17/2017
03/29/2017	0.02	03/09/2017	03/31/2017	04/15/2017
06/28/2017	0.02	06/09/2017	06/30/2017	07/14/2017
09/28/2017	0.02	09/08/2017	09/30/2017	10/15/2017
12/28/2017	0.02	12/14/2017	12/31/2017	01/15/2018
03/28/2018	0.02	03/09/2018	03/31/2018	04/15/2018
06/28/2018	0.02	06/06/2018	06/30/2018	07/15/2018
09/27/2018	0.02	09/06/2018	09/30/2018	10/15/2018
12/28/2018	0.02	12/18/2018	12/31/2018	01/15/2019

Annual Dividends: 1. RF Industries Ltd. common.

2016	0.13	2017	0.08	2018	0.08
2019	0.02				

RGC RESOURCES, INC.

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	□2017 (revised)	□2016 (revised)
Operating revenues	64,341,783	61,252,015	58,079,990
- gas utilities			
Operating revenues - other operating			

revenues	1,192,953	1,044,855	983,301
Total operating revenues	65,534,736	62,296,870	59,063,291
Cost of gas - utility	32,091,923	28,919,625	27,009,330
Cost of sales - non utility	666,524	568,088	489,047
Operations & maintenance expense	12,348,890	13,100,041	13,098,086
General taxes expense	1,878,010	1,786,070	1,663,126
Depreciation & amortization expense	6,956,344	6,256,737	5,591,610
Operating income (loss)	11,593,045	11,666,309	11,212,092
Equity in earnings of unconsolidated affiliate	938,531	421,646	152,864
Other income (expense), net	122,330	(132,446)	(255,585)
Interest expense	2,461,565	1,917,254	1,636,321
Income (loss) before income taxes	10,192,341	10,038,255	9,473,050
Current federal income taxes expense (benefit)	1,831,085	72,368	(1,216,745)
Current state income taxes expense (benefit)	308,057	407,643	415,975
Total current income taxes expense (benefit)	2,139,142	480,011	(800,770)
Deferred federal income taxes expense (benefit)	440,282	3,129,925	4,302,906
Deferred state income taxes expense (benefit)	315,712	195,454	164,048
Total deferred income taxes expense (benefit)	755,994	3,325,379	4,466,954
Income tax expense	2,895,136	3,805,390	3,666,184
Net income (loss)	7,297,205	6,232,865	5,806,866
Weighted average shares outstanding - basic	7,649,025	7,218,686	□7,149,906
Weighted average shares outstanding - diluted	7,695,712	7,256,046	□7,159,763
Year end shares outstanding	7,994,615	7,240,846	□7,182,434
Net earnings (loss) per share - basic	\$0.95	\$0.86	□\$0.81
Net earnings (loss) per share - diluted	\$0.95	\$0.86	□\$0.81
Dividends per common share	\$0.62	\$0.58	□\$0.54
Number of full time employees	110	106	126
Number of part time employees	2	3	6
Total number of employees	112	109	132
Number of common stockholders	□1,140	□1,159	□1,192

□ Reclassified to conform with 2018 presentation; □ Adjusted for 50% stock dividend, March 2, 2017; □ As of November 24, 2018; □ As of November 24, 2017; □ As of November 25, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017 (revised)
Cash & cash equivalents	247,411	69,640
Accounts receivable, gross	4,017,403	3,592,159
Allowance for doubtful accounts	103,573	99,456
Accounts receivable, net	3,913,830	3,492,703
Materials & supplies	913,889	1,021,191
Gas in storage	7,627,196	7,701,894
Prepaid income taxes	837,683	1,796,825
Under-recovery of gas		

costs	922,898	...
Interest rate swap	100,723	26,777
Other current assets	980,972	1,576,574
Total current assets	15,544,602	15,685,604
Utility plant: in service	224,854,320	204,223,714
Accumulated depreciation & amortization	63,099,306	59,765,987
Construction work in progress	4,208,614	3,470,244
Regulatory assets	8,862,147	11,796,260
Investment in unconsolidated affiliate	28,507,146	7,445,106
Interest rate swap	209,840	90,066
Other assets	472,743	190,064
Total assets	219,560,106	183,135,071
Dividends payable	1,242,753	1,050,281
Accounts payable	5,211,032	5,122,899
Capital contributions payable	10,142,766	1,055,504
Customer credit balances	1,003,622	1,220,578
Customer deposits	1,421,043	1,471,960
Accrued expenses	3,750,466	3,006,936
Over-recovery of gas costs	...	1,438,074
Rate refund	1,320,167	...
Total current liabilities	24,091,849	14,366,232
Roanoke Gas-unsecured senior notes payable	30,500,000	30,500,000
Roanoke Gas-unsecured term note payable	15,000,000	7,000,000
RGC Midstream, LLC - unsecured term notes payable	17,743,200	6,312,200
Notes payable	63,243,200	43,812,200
Line-of-credit	7,361,017	17,791,760
Less unamortized debt issuance costs	(282,281)	(291,949)
Long-term debt net of unamortized debt issuance costs	70,321,936	61,312,011
Asset retirement obligations	6,417,948	6,069,993
Regulatory cost of retirement obligations	11,163,981	10,055,189
Benefit plan liabilities	3,947,967	8,214,326
Deferred income taxes	12,585,577	23,076,848
Regulatory liability - deferred income taxes	11,447,736	...
Common stock	39,973,075	36,204,230
Capital in excess of par value	13,043,656	292,485
Retained earnings (accumulated deficit)	27,438,049	24,746,021
Interest rate swaps	230,624	72,489
Defined benefit plans	(1,102,292)	(1,274,753)
Accumulated comprehensive income (loss)	(871,668)	(1,202,264)
Total stockholders' equity	79,583,112	60,040,472

Recent Dividends:

1. RGC Resources, Inc. common.

ExDate	Amt	Declared	Record	Payable
01/13/2016	0.20	11/23/2015	01/15/2016	02/01/2016
04/13/2016	0.20	03/28/2016	04/15/2016	05/01/2016
07/13/2016	0.20	06/27/2016	07/15/2016	08/01/2016
10/13/2016	0.20	09/28/2016	10/17/2016	11/01/2016
01/12/2017	0.22	11/28/2016	01/17/2017	02/01/2017

After 50% split:

ExDate	Amt	Declared	Record	Payable
04/12/2017	0.14	03/27/2017	04/17/2017	05/01/2017
07/13/2017	0.14	06/26/2017	07/17/2017	08/01/2017
10/13/2017	0.14	09/25/2017	10/16/2017	11/01/2017
01/12/2018	0.15	11/27/2017	01/16/2018	02/01/2018
04/13/2018	0.15	02/06/2018	04/16/2018	05/01/2018
07/13/2018	0.15	04/30/2018	07/16/2018	08/01/2018
10/12/2018	0.15	09/24/2018	10/15/2018	11/01/2018

Annual Dividends:

1. RGC Resources, Inc. common.

2016.....0.81 2017.....0.22

After 50% split:
2017.....0.44 2018.....0.62

RICHARDSON ELECTRONICS LTD

Earnings, 6 mos. to (Consol. - \$000):

	12/01/18	12/02/17
Net Sales	85,471	76,077
Cost & expenses	85,071	75,290
Operating income	400	787
Other income (expense), net	4	15
Foreign currency	(75)	(316)
Net before taxes	576	656
Income taxes	449	596
Income contin. oper.	...	60
Income discount. oper.	...	1,496
Net income	127	1,556
Earnings common share		
Primary	\$0.01	\$0.12
Fully Diluted	\$0.01	\$0.12
Common Shares:		
Full Diluted	13,167	12,901
Year-end	13,050	12,927

ROCKY MOUNTAIN CHOCOLATE FACTORY INC (DE)

Earnings, 9 mos. to Nov 30(Consol. - \$):

	2018	2017
Total Revenues	25,115,920	27,574,710
Cost & expenses	21,734,338	22,988,294
Deprec., depl. & amort.	879,552	591,863
Operating income	2,502,030	3,994,553
Interest income	13,962	19,827
Interest expense	58,089	95,938
Net before taxes	2,457,903	3,918,442
Income taxes	604,783	1,425,430
Net income	1,853,120	2,493,012
Earnings common share		
Primary	\$0.31	\$0.42
Fully Diluted	\$0.31	\$0.42
Common Shares:		
Full Diluted	5,982,890	5,980,231
Year-end	5,948,660	5,903,436

SANDERSON FARMS INC

Annual Report

Consolidated Income Statement, Years Ended Oct. 31

(\$000):

	2018	2017	2016
Net sales	3,236,004	3,342,226	2,816,057
Cost of sales	2,974,739	2,700,684	2,362,056
Live inventory adjustment	9,600	...	...
Selling, general & administrative expenses	221,965	216,303	159,890
Total cost & expenses	3,206,304	2,916,987	2,521,946
Operating income (loss)	29,700	425,239	294,111
Interest income	2,911	1,167	244
Interest expense	2,066	1,886	1,708
Other income (expense)	12	10	30
Total other income (expense)	857	(709)	(1,434)
Income (loss) before income taxes	30,557	424,530	292,677
Current federal income taxes (benefit)	(600)	117,611	67,880
Current state income taxes (benefit)	(1,169)	11,024	7,613
Total current income taxes (benefit)	(1,769)	128,635	75,493
Deferred federal income taxes (benefit)	(28,845)	15,452	27,983
Deferred state income taxes (benefit)	2,146	1,804	1,194
Change in valuation allowance of deferred income	...	...	...

taxes	(2,406)	(1,106)	(954)
Total deferred income taxes (benefit)	(29,105)	16,150	28,223
Income tax expense (benefit)	(30,874)	144,785	103,716
Net income (loss)	61,431	279,745	188,961
Distributed & undistributed (earnings) losses to unvested restricted stock	878	4,285	2,930
Distributed & undistributed earnings (losses) to common shareholders	60,553	275,460	186,031
Weighted average shares outstanding - basic	22,429	22,393	22,225
Weighted average shares outstanding - diluted	22,429	22,393	22,225
Year end shares outstanding	22,100	22,803	22,693
Earnings (loss) per share - basic	\$2.70	\$12.30	\$8.37
Earnings (loss) per share - diluted	\$2.70	\$12.30	\$8.37
Dividends per share	\$1.28	\$2.04	\$1.90
Total number of employees	15,104	14,669	13,232
Number of common stockholders	2,932	3,179	3,487

□ As is; □ Approximately; □ As of December 13, 2018; □ As of December 7, 2017; □ As of December 8, 2016

Consolidated Balance Sheet, Years Ended Oct. 31 (\$000):

	2018	2017
Cash & cash equivalents	121,193	419,285
Accounts receivable, gross	125,192	142,128
Less: allowance	3,260	3,260
Accounts receivable, net	121,932	138,868
Receivables from insurance companies	7,094	...
Live poultry-broilers & breeders	150,980	161,575
Feed, eggs & other inventories	37,965	35,361
Processed poultry	30,973	37,769
Prepared chicken	13,591	12,207
Packaging materials	6,547	5,853
Inventories	240,056	252,765
Refundable income taxes	32,974	...
Parts & supplies	28,287	25,293
Prepaid insurance	8,232	6,691
Other prepaid expenses	6,721	6,636
Prepaid expenses	43,240	38,620
Total current assets	566,489	849,538
Land & buildings	716,754	685,811
Machinery & equipment	1,017,368	906,084
Construction-in-progress	227,375	65,189
Property, plant & equipment, gross	1,961,497	1,657,084
Accumulated depreciation	873,909	780,276
Property, plant & equipment, net	1,087,588	876,808
Other assets	5,363	6,897
Total assets	1,659,440	1,733,243
Accounts payable	128,936	90,904
Accrued bonuses	...	36,028
Accrued workers' compensation claims	9,020	8,351
Accrued wages	14,142	11,574
Accrued rebates	7,828	6,753
Accrued vacation	8,554	8,223
Accrued property taxes	9,453	9,318
Accrued payroll taxes	9,034	11,383
Other accrued expenses	11,922	9,538
Accrued income taxes	...	6,649
Total current liabilities	198,889	198,721

Claims payable & other liabilities	9,865	9,762
Deferred income taxes	62,793	91,898
Common stock	22,100	22,803
Paid-in capital	81,269	134,999
Retained earnings (accumulated deficit)	1,284,524	1,275,060
Total stockholders' equity (deficit)	1,387,893	1,432,862

Recent Dividends:**1. Sanderson Farms Inc common.**

ExDate	Amt	Declared	Record	Payable
01/29/2016	0.22	01/21/2016	02/02/2016	02/16/2016
05/06/2016	0.22	04/28/2016	05/10/2016	05/24/2016
08/05/2016	0.22	07/28/2016	08/09/2016	08/23/2016
09/30/2016	0.24	09/22/2016	10/04/2016	10/18/2016
09/30/2016	1.00	09/22/2016	10/04/2016	10/18/2016
01/27/2017	0.24	01/19/2017	01/31/2017	02/14/2017
05/05/2017	0.24	04/27/2017	05/09/2017	05/23/2017
07/28/2017	0.24	07/20/2017	08/01/2017	08/15/2017
10/02/2017	0.32	09/21/2017	10/03/2017	10/17/2017
10/02/2017	1.00	09/21/2017	10/03/2017	10/17/2017
01/29/2018	0.32	01/18/2018	01/30/2018	02/13/2018
04/30/2018	0.32	04/19/2018	05/01/2018	05/15/2018
07/30/2018	0.32	07/19/2018	07/31/2018	08/14/2018
10/01/2018	0.32	09/20/2018	10/02/2018	10/16/2018

Annual Dividends:**1. Sanderson Farms Inc common.**

2016	1.90	2017	2.04	2018	1.28
------	------	------	------	------	------

SB ONE BANCORP

Acquisition Completed On Dec. 21, 2018, Co. acquired Enterprise Bank N.J. ("Enterprise Bank") through the merger of Enterprise Bank with and into SB One Bank (the "Merger"), with SB One Bank being the surviving bank. As a result of the Merger, each Enterprise Bank shareholder will have the right to receive 0.4538 shares of Co.'s common stock for each share of Enterprise Bank's common stock.

SCHNITZER STEEL INDUSTRIES INC

Earnings, 3 mos. to Nov 30(Consol. - \$000):

	2018	2017
Total Revenues	564,020	483,279
Cost & expenses	541,331	456,856
Operating income	22,689	26,423
Interest expense	1,906	2,059
Other income (expense), net	23	849
Net before taxes	20,806	25,213
Income taxes	4,116	5,957
Income contin. oper.	16,690	19,256
Income discont. oper.	(72)	(35)
Net income	16,618	19,221
Earnings common share		
Primary	\$0.59	\$0.66
Fully Diluted	\$0.57	\$0.64
Common Shares:		
Full Diluted	28,364	28,662
Year-end	27,026	27,203

Consolidated Balance Sheet Items, as of (\$000):

	2018
Assets:	
Cash & equivalents	11,216
Inventories	200,562
Current assets	446,672
Net property & equip.	422,686
Total assets	1,109,204
Liabilities:	
Current liabilities	194,028
Long-term debt	167,394
Stockholders' equity	671,914
Net current assets	252,644

SCHOLASTIC CORP.

Earnings, 6 mos. to Nov 30(Consol. - \$000):

	2018	2017
Total Revenues	823,100	787,500
Cost & expenses	781,100	763,100
Operating income	14,400	5,400
Other income (expense), net	(700)	(15,600)
Net before taxes	15,000	(9,900)
Income taxes	4,700	(3,300)

Net income	10,300	(6,600)
Earnings common share		
Primary	\$0.29	\$(0.19)
Fully Diluted	\$0.29	\$(0.19)
Common Shares:		
Full Diluted	35,800	35,100
Year-end	33,600	34,897

SCYNEXIS, INC.

Interest Sale Completed On Jan. 3, 2019, Co. sold a portion of its Net Operating Losses to Public Service Enterprise Group Incorporated for a cash payment of \$6,700,000. This sale was structured through the New Jersey Technology Business Tax Certificate Transfer (NOL) Program.

SHILOH INDUSTRIES, INC.**Annual Report****Consolidated Income Statement, Years Ended Oct. 31 (\$):**

	2018	2017	2016
		(revised)	(revised)
Net revenues	1,139,944,000	1,041,986,000	1,065,834,000
Cost of sales	1,023,849,000	926,631,000	969,498,000
Gross profit (loss)	116,095,000	115,355,000	96,336,000
Selling, general & administrative expenses	88,604,000	83,070,000	73,401,000
Amortization of intangible assets	2,372,000	2,259,000	2,258,000
Asset impairment (recovery), net	...	241,000	2,031,000
Restructuring	6,613,000	4,777,000	...
Operating income (loss)	18,506,000	25,008,000	18,646,000
Interest expense	11,343,000	15,088,000	18,086,000
Interest income	10,000	4,000	23,000
Other income (expense)	(913,000)	(3,501,000)	(2,066,000)
Income (loss) before income taxes - domestic	(3,635,000)	4,251,000	3,917,000
Income (loss) before income taxes - foreign	9,895,000	2,172,000	(5,400,000)
Income (loss) before income taxes	6,260,000	6,423,000	(1,483,000)
Current provision (benefit) for income taxes - federal	1,998,000	66,000	(3,900,000)
Current provision (benefit) for income taxes - state & local	(157,000)	386,000	329,000
Current provision (benefit) for income taxes - foreign	2,710,000	2,494,000	1,123,000
Total current provision (benefit) for income taxes	4,551,000	2,946,000	(2,448,000)
Deferred provision (benefit) for income taxes - federal	(10,692,000)	856,000	3,289,000
Deferred provision (benefit) for income taxes - state & local	700,000	(329,000)	156,000
Deferred provision (benefit) for income taxes - foreign	222,000	3,647,000	(6,149,000)
Total deferred provision (benefit) for income taxes	(9,770,000)	4,174,000	(2,704,000)
Provision (benefit) for income taxes	(5,219,000)	7,120,000	(5,152,000)
Net income (loss)	11,479,000	(697,000)	3,669,000
Weighted average shares outstanding - basic	23,229,000	19,233,000	17,513,000
Weighted average shares outstanding - diluted	23,369,000	19,233,000	17,526,000
Year end shares outstanding	23,417,107	23,121,957	...

Net income (loss) per share - basic	\$0.49	\$(0.04)	\$0.21
Net income (loss) per share - diluted	\$0.49	\$(0.04)	\$0.21
Total number of employees	4,200	...	...
Number of common stockholders	136	...	...
Foreign currency translation adjustments	(8,810,000)	7,156,000	(2,502,000)

Restated to reflect ASU 2017-07 "Compensation - Retirement Benefits (Topic 715): Improving the Presentation of Net Periodic Pension Cost and Net Periodic Postretirement Benefit Cost"; Approximately: As of December 18, 2018

Consolidated Balance Sheet, Years Ended Oct. 31 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	16,843,000	8,736,000
Accounts receivable, gross	210,409,000	189,935,000
Allowance for doubtful accounts	676,000	1,271,000
Accounts receivable, net	209,733,000	188,664,000
Related-party accounts receivable	996,000	759,000
Prepaid income taxes	1,391,000	338,000
Raw materials	28,457,000	25,315,000
Work-in-process	24,435,000	19,960,000
Finished goods	21,637,000	22,072,000
Reserves	3,117,000	5,535,000
Inventories, net	71,412,000	61,812,000
Prepaid expenses	10,478,000	11,940,000
Other current assets	22,124,000	22,272,000
Total current assets	332,977,000	294,521,000
Land & improvements	13,954,000	11,416,000
Buildings & improvements	124,076,000	124,406,000
Machinery & equipment	493,522,000	504,785,000
Furniture & fixtures	22,556,000	22,209,000
Construction in progress	41,964,000	40,356,000
Total property, plant & equipment, at cost	696,072,000	703,172,000
Less: accumulated depreciation	379,896,000	436,281,000
Property, plant & equipment, net	316,176,000	266,891,000
Goodwill	27,376,000	27,859,000
Intangible assets, net	14,939,000	15,025,000
Deferred income taxes	5,665,000	6,338,000
Total assets	709,675,000	618,583,000
Current debt	1,327,000	2,027,000
Accounts payable	177,400,000	166,059,000
Other accrued expenses	63,031,000	46,171,000
Accrued income taxes	1,874,000	1,628,000
Total current liabilities	243,632,000	215,885,000
Secured credit agreement	243,300,000	178,200,000
Equipment security note	...	482,000
Capital lease obligations	2,640,000	3,760,000
Insurance broker financing agreement	738,000	650,000
Less: current debt	1,327,000	2,027,000
Long-term debt	245,351,000	181,065,000
Long-term benefit liabilities	15,553,000	21,106,000
Deferred income taxes	2,894,000	9,166,000
Other liabilities	2,723,000	3,040,000
Total liabilities	510,153,000	430,262,000
Common stock	234,000	231,000
Paid-in capital	114,405,000	112,351,000
Retained earnings (accumulated deficit)	135,813,000	117,976,000
Pension & post retirement plan liability	(29,137,000)	(27,847,000)
Marketable securities adjustment	(18,000)	(2,000)
Interest rate swap adjustment	104,000	(1,319,000)
Foreign currency translation adjustment	(21,879,000)	(13,069,000)
Accumulated other comprehensive income (loss)	(50,930,000)	(42,237,000)

Total stockholders' equity	199,522,000	188,321,000
----------------------------	-------------	-------------

Restated to reflect ASU 2017-07 "Compensation - Retirement Benefits (Topic 715): Improving the Presentation of Net Periodic Pension Cost and Net Periodic Postretirement Benefit Cost"

Recent Dividends:

1. Shiloh Industries, Inc. common.
No dividends paid.

Annual Dividends:

1. Shiloh Industries, Inc. common.
No dividends paid.

SI-BONE INC

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Total Revenues	39,756	34,214
Cost & expenses	47,414	49,923
Operating income	(7,658)	(15,709)
Interest income	199	117
Interest expense	3,826	2,925
Other income (expense), net	(855)	383
Net income	(12,140)	(18,134)
Earnings common share		
Primary	\$(3.34)	\$(5.26)
Fully Diluted	\$(3.34)	\$(5.26)
Common Shares:		
Full Diluted	3,639	3,450
Year-end	3,913	

SOLARWINDOW TECHNOLOGIES INC

Annual Report

Consolidated Income Statement, Years Ended Aug. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Selling, general & administrative expenses	3,622,367	2,779,325	2,318,443
Research & product development	1,931,216	950,470	822,922
Total operating expenses	5,553,583	3,729,795	3,141,365
Income (loss) from operations	(5,553,583)	(3,729,795)	(3,141,365)
Gain (loss) on disposal of assets	326	...	...
Interest expense	477,566	312,185	308,983
Accretion of debt discount	823,724	1,311,445	2,335,954
Change in fair value of derivative liability	...	...	1,714,395
Loan conversion inducement expense	...	...	565,406
Total other income (expense)	(1,300,964)	(1,623,630)	(1,495,948)
Net income (loss)	(6,854,547)	(5,353,425)	(4,637,313)
Weighted average shares outstanding - basic	36,020,453	31,299,979	27,295,540
Weighted average shares outstanding - diluted	36,020,453	31,299,979	27,295,540
Year end shares outstanding	36,292,656	34,329,691	28,500,221
Net earnings (loss) per share - basic	\$(0.19)	\$(0.17)	\$(0.17)
Net earnings (loss) per share - diluted	\$(0.19)	\$(0.17)	\$(0.17)
Number of full time employees	2	...	...
Total number of employees	2	3	3
Number of common stockholders	68	85	77

Approximately; As of November 27, 2018; As of November 1, 2017; As of November 7, 2016

Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

	2018	2017
		(revised)
Cash	696,826	670,853
Deferred research &		

development costs	133,975	91,204
Prepaid expenses & other current assets	58,819	16,698
Total current assets	889,620	778,755
Fixed assets, gross	90,123	106,134
Less: accumulated depreciation	50,509	53,181
Equipment, net	39,614	52,953
Total assets	929,234	831,708
Account payable & accrued expenses	93,616	230,184
Total current liabilities	93,616	230,184
Bridge note payable to related party	600,000	600,000
Convertible promissory notes payable to related party	2,336,082	2,586,623
Interest payable to related party	1,523,943	1,046,377
Total long term liabilities	4,460,025	4,233,000
Total liabilities	4,553,641	4,463,184
Common stock	36,293	34,330
Additional paid-in capital	42,223,599	35,363,946
Retained earnings (accumulated deficit)	(45,884,299)	(39,029,752)
Total stockholders' equity (deficit)	(3,624,407)	(3,631,476)

Reclassified to conform with 2018 presentation; Net of discount - convertible promissory notes payable to related party: \$663,918; Net of discount - convertible promissory notes payable to related party: 413,377

Recent Dividends:

1. SolarWindow Technologies Inc common.
No dividends paid.

Annual Dividends:

1. SolarWindow Technologies Inc common.
No dividends paid.

SOLARWINDOW TECHNOLOGIES INC

Auditor's Report Auditor's Comment

The following is an excerpt from the Report of the Independent Auditors, Marcum LLP, as it appeared in Co.'s 2018 10-K Report: "Adverse Opinion on Internal Control over Financial Reporting We have audited SolarWindow Technologies, Inc.'s (the "Company") internal control over financial reporting as of August 31, 2018, based on criteria established in Internal Control-Integrated Framework (2013) issued by the Committee of Sponsoring Organizations of the Treadway Commission. In our opinion, because of the effect of the material weaknesses described in the following paragraph on the achievement of the objectives of the control criteria, the Company has not maintained effective internal control over financial reporting as of August 31, 2018, based on criteria established in Internal Control-Integrated Framework (2013) issued by the Committee of Sponsoring Organizations of the Treadway Commission. A material weakness is a control deficiency, or combination of deficiencies, in internal control over financial reporting, such that there is a reasonable possibility that a material misstatement of the Company's annual or interim financial statements will not be prevented or detected on a timely basis. The following material weaknesses have been identified and included in "Management's Annual Report on Internal Control Over Financial Reporting": Ineffective control environment due to an insufficient number of independent board members, insufficient oversight of work performed, and the lack of compensating controls over financial reporting due to limited personnel; Ineffective design, implementation, and documentation of internal controls impacting financial statement accounts and general controls over technology pertaining to user access and segregation of duties, banking and disbursements, and financial accounting system applications; and Ineffective monitoring controls related to the financial close and reporting process, including management's risk assessment process and its identification, evaluation, and timely remediation of control deficiencies These material weaknesses were considered in determining the nature, timing and extent of audit tests applied in our audit of the fiscal August 31, 2018 consolidated financial statements, and this report does not affect our report dated November 29, 2018 on those consolidated financial statements."

STEEL CONNECT INC

Annual Report

Consolidated Income Statement, Years Ended Jul. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Services revenue	345,900,000	436,620,000	459,023,000
Products revenue	299,358,000	...	...
Total net revenue	645,258,000	436,620,000	459,023,000
Cost of services	313,978,000	400,255,000	434,265,000
Cost of products	230,021,000	...	...
Total cost of revenue	543,999,000	400,255,000	434,265,000
Gross profit - services	31,922,000	36,365,000	24,758,000
Gross profit - products	69,337,000	...	...
Total gross profit	101,259,000	36,365,000	24,758,000
Selling, general & administrative expenses	101,701,000	54,159,000	57,604,000
Amortization of intangible assets	20,285,000	...	...
Impairment of long-lived assets	...	...	305,000
Gain on sale of property	12,692,000	...	...
Restructuring expenses, net	271,000	1,967,000	7,421,000
Operating income (loss)	(8,306,000)	(19,761,000)	(40,572,000)
Interest income	679,000	399,000	668,000
Interest expense	29,884,000	8,247,000	10,924,000
Foreign currency exchange gains (losses)	1,055,000	199,000	(593,000)
Gain (losses), net on trading securities	1,876,000	3,128,000	(5,920,000)
Other gain (losses), net	(708,000)	(127,000)	756,000
Impairment of investments in affiliates	...	...	42,000
Total other income (expenses)	(26,982,000)	(4,648,000)	(16,055,000)
Income (loss) from continuing operations before income taxes - United States	(60,574,000)	(34,884,000)	(69,861,000)
Income (loss) from continuing operations before income taxes - foreign	25,286,000	10,475,000	13,234,000
Income (loss) before income taxes	(35,288,000)	(24,409,000)	(56,627,000)
Current foreign income taxes	7,592,000	2,298,000	3,090,000
Total current income taxes (benefit)	7,592,000	2,298,000	3,090,000
Deferred federal income taxes	(76,168,000)	...	...
Deferred state income taxes	(2,352,000)	...	...
Deferred foreign income taxes (benefit)	(274,000)	398,000	2,353,000
Total deferred income taxes (benefit)	(78,794,000)	398,000	2,353,000
Income tax expense (benefit)	(71,202,000)	2,696,000	5,443,000
Gains (losses) on investments in affiliates, net of tax	801,000	1,278,000	789,000
Net income (loss)	36,715,000	(25,827,000)	(61,281,000)
Less: Preferred dividends on redeemable preferred stock	1,335,000	...	...
Net income (loss) attributable to common stockholders	35,380,000	(25,827,000)	(61,281,000)
Weighted average			

shares			
outstanding-basic	59,179,000	55,134,000	51,934,000
Weighted average			
shares			
outstanding-diluted	81,899,000	55,134,000	51,934,000
Year end shares			
outstanding	60,742,859	55,555,973	55,249,076
Net income (loss)			
per share - basic	\$0.60	\$(0.47)	\$(1.18)
Net income (loss)			
per share - diluted	\$0.53	\$(0.47)	\$(1.18)
Number of full time			
employees	3,924	1,990	2,200
Number of common			
stockholders	340	344	344

Reclassified to conform with 2018 presentation; Approximately

	Consolidated Balance Sheet, Years Ended Jul. 31 (\$):	
	2018	2017 (revised)
Cash & bank deposits	44,952,000	24,987,000
Money market funds	47,186,000	85,683,000
Cash & cash equivalents	92,138,000	110,670,000
Trading securities	...	11,898,000
Accounts		
receivable-trade, gross	99,734,000	82,066,000
Allowance for doubtful		
accounts	480,000	616,000
Accounts		
receivable-trade, net	99,254,000	81,450,000
Raw materials	23,208,000	31,071,000
Work-in-process	16,147,000	713,000
Finished goods	8,431,000	2,585,000
Inventories, net	47,786,000	34,369,000
Funds held for clients	11,688,000	13,454,000
Prepaid expenses & other		
current assets	13,415,000	6,005,000
Total current assets	264,281,000	257,846,000
Land	942,000	...
Buildings	...	24,476,000
Machinery & equipment	97,149,000	24,504,000
Leasehold improvements	21,917,000	14,815,000
Software	52,082,000	48,536,000
Other property & equipment	28,147,000	22,126,000
Property & equipment, at cost	200,237,000	134,457,000
Less accumulated depreciation & amortization	93,605,000	115,902,000
Property & equipment, net	106,632,000	18,555,000
Goodwill	254,352,000	...
Other intangible assets, net	192,964,000	...
Other assets	8,821,000	4,897,000
Total assets	827,050,000	281,298,000
Accounts payable	78,212,000	71,476,000
Accrued restructuring	96,000	186,000
Accrued taxes	29,804,000	2,272,000
Accrued compensation	25,603,000	10,678,000
Accrued interest	1,437,000	1,366,000
Accrued audit, tax & legal	3,264,000	2,759,000
Accrued contract labor	1,932,000	1,632,000
Accrued worker's compensation	6,126,000	...
Accrued other	20,164,000	19,191,000
Accrued expenses	88,330,000	37,898,000
Funds held for clients	11,688,000	13,454,000
Current portion of long-term debt	5,727,000	...
Accrued pricing liabilities	18,882,000	18,882,000
Customer postage deposits	12,638,000	...
Other current liabilities	10,509,000	7,259,000
Notes payable	64,530,000	...
Total current liabilities	290,612,000	149,155,000
Notes payable	...	59,758,000
Long-term debt, excluding current portion	383,111,000	...
Other long-term liabilities	10,507,000	9,414,000

Total long-term liabilities	393,618,000	69,172,000
Total liabilities	684,230,000	218,327,000
Contingently redeemable preferred stock	35,192,000	...
Common stock	608,000	556,000
Additional paid-in capital	7,467,855,000	7,457,051,000
Retained earnings (accumulated deficit)	(7,363,569,000)	(7,398,949,000)
Cumulative foreign currency translation adjustment	6,348,000	7,522,000
Pension adjustments	(3,795,000)	(3,376,000)
Net unrealized holding gains (losses) on securities	181,000	167,000
Accumulated other comprehensive income (loss)	2,734,000	4,313,000
Total stockholders' equity (deficit)	107,628,000	62,971,000

Reclassified to conform with 2018 presentation

Recent Dividends:

1. Steel Connect Inc common.

No dividends paid.

Annual Dividends:

1. Steel Connect Inc common.

No dividends paid.

STEEL CONNECT INC

Auditor's Report Auditor's Comment

The following is an excerpt from the Report of the Independent Auditors, BDO USA, LLP, as it appeared in Co.'s 2018 10-K: "We also have audited, in accordance with the standards of the Public Company Accounting Oversight Board (United States) ("PCAOB"), the Company's internal control over financial reporting as of July 31, 2018, based on criteria established in Internal Control Integrated Framework (2013) issued by the Committee of Sponsoring Organizations of the Treadway Commission ("COSO") and our report dated December 3, 2018 expressed an adverse opinion thereon."

STEEL CONNECT INC

Earnings, 3 mos. to Oct 31 (Consol. - \$000):

	2018	2017
Total Revenues	215,133	102,522
Cost & expenses	203,498	106,352
Operating income	3,536	(3,830)
Interest income	323	164
Interest expense	11,057	2,107
Other income (expense), net	28	181
Gains or losses	1,876	(635)
Foreign currency	916	(4,351)
Net before taxes	(6,254)	(4,351)
Income taxes	1,131	1,087
Net income	(7,365)	(5,237)
Balance for common	(7,901)	(5,237)
Earnings common share		
Primary	\$(0.13)	\$(0.09)
Fully Diluted	\$(0.13)	\$(0.09)
Common Shares:		
Full Diluted	60,712	55,260
Year-end	61,387	55,557

Consolidated Balance Sheet Items, as of (\$000):

	2018	2017
Assets:		
Cash & equivalents	83,366	29,969
Inventories	29,969	276,054
Current assets	276,054	104,658
Net property & equip.	104,658	827,727
Total assets	827,727	...
Liabilities:		
Current liabilities	280,197	396,189
Long-term debt	396,189	105,431
Stockholders' equity	105,431	(4,143)
Net current assets	(4,143)	...

STITCH FIX INC

Earnings, 3 mos. to (Consol. - \$000):

	10/27/18	10/28/17
Total Revenues	366,236	295,563
Cost & expenses	355,339	286,019
Operating income	10,897	9,544

Interest income	1,399	17
Other income (expense), net	120	9,071
Net before taxes	12,416	18,632
Income taxes	1,738	5,144
Net income	10,678	13,488
Balance for common	10,664	3,915
Earnings common share		
Primary	\$0.11	\$0.15
Fully Diluted	\$0.10	\$0.04
Common Shares:		
Full Diluted	104,539	33,262
Year-end	99,434	26,835

Consolidated Balance Sheet Items, as of (\$000):

	2018	2017
Assets:		
Cash & equivalents	173,341	106,701
Inventories	106,701	398,313
Current assets	398,313	37,629
Net property & equip.	37,629	550,792
Total assets	550,792	...
Liabilities:		
Current liabilities	191,995	333,503
Stockholders' equity	333,503	206,318
Net current assets	206,318	...

SURMODICS INC

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$000):

	2018	2017 (revised)	2016 (revised)
Product sales	37,953	32,790	30,999
Royalties & license fees	35,424	31,787	33,203
Research, development & other revenue	7,959	8,535	7,164
Total revenue	81,336	73,112	71,366
Product costs	13,997	11,422	10,908
Research & development expenses	40,973	31,817	18,498
Selling, general & administrative expenses	24,111	20,478	18,000
Acquired in-process research & development	7,888	...	...
Acquired intangible asset amortization	2,491	2,419	2,422
Contingent consideration expense (gain)	675	(127)	1,492
Acquisition transaction, integration & other costs	...	...	3,187
Total operating costs & expenses	90,135	66,009	54,507
Operating income (loss)	(8,799)	7,103	16,859
Investment income, net	851	390	63
Foreign exchange gain (loss)	239	(504)	(481)
Gains on strategic investments & other	177	44	507
Other income (loss)	1,267	(70)	89
Income (loss) before income taxes	(7,532)	7,033	16,948
Current U.S. federal income tax provision (benefit)	(890)	2,125	6,550
Current U.S. state income tax provision (benefit)	51	(72)	250
Current international income tax provision (benefit)	41	54	(98)
Total current income tax provision (benefit)	(798)	2,107	6,702
Deferred U.S.			

federal income tax provision (benefit) ...	(2,006)	1,085	169
Deferred U.S. state income tax provision (benefit) ...	(271)	(85)	(43)
Deferred international income tax provision (benefit) ...	...	...	135
Total deferred income tax provision (benefit) ...	(2,277)	1,000	261
Income tax provision (benefit) ...	(3,075)	3,107	6,963
Net income (loss) ...	(4,457)	3,926	9,985
Weighted average shares outstanding - basic	13,157	13,153	12,998
Weighted average shares outstanding - diluted	13,157	13,389	13,219
Year end shares outstanding	13,398	13,095	13,208
Net income (loss) per share - basic	\$(0.34)	\$0.30	\$0.77
Net income (loss) per share - diluted	\$(0.34)	\$0.29	\$0.76
Total number of employees	338	257	219
Number of common stockholders	180	170	159
Foreign currency translation adjustments	(661)	...	...

Ⓔ Reclassified to conform with 2018 presentation; Ⓕ As is; Ⓖ As of November 30, 2018; Ⓗ As of November 30, 2017; Ⓘ As of 1 November, 2016; Ⓚ As of November 28, 2018; Ⓛ As of November 24, 2017; Ⓜ As of November 25, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$000):

	2018	2017	2016
		(revised)	(revised)
Cash & cash equivalents	23,318	16,534	...
Restricted cash	350	...	...
Available-for-sale securities	41,352	31,802	...
Accounts receivable, gross	9,024	7,441	...
Allowance for doubtful accounts	147	230	...
Accounts receivable, net	8,877	7,211	...
Raw materials	1,890	1,603	...
Work in-process	780	659	...
Finished products	1,346	1,254	...
Inventories	4,016	3,516	...
Income tax receivable	1,152	599	...
Prepays & other current assets	2,462	1,221	...
Total current assets	81,527	60,883	...
Land	4,420	4,420	...
Laboratory fixtures & equipment	22,024	19,491	...
Buildings & improvements	21,717	21,924	...
Leasehold improvements	4,836	...	...
Office furniture & equipment	5,824	4,541	...
Construction-in-progress	4,834	2,493	...
Less accumulated depreciation	33,512	29,927	...
Property & equipment, net	30,143	22,942	...
Deferred income taxes	6,304	4,027	...
Intangible assets, net	17,683	20,562	...
Goodwill	27,032	27,282	...
ViaCyte, Inc.	479	479	...
Other noncurrent assets	967	418	...
Total assets	164,135	136,593	...
Accounts payable	2,546	2,396	...
Accrued compensation	5,635	3,822	...
Accrued professional fees	311	501	...
Accrued clinical study expense	2,839	411	...
Accrued purchases	533	596	...

Customer claim	1,000	...	...
Construction in progress	1,199	...	...
Deferred rent	121	18	...
Other accrued liabilities	262	247	...
Accrued other liabilities	6,265	1,773	...
Deferred revenue	9,646	62	...
Contingent consideration	11,041	1,750	...
Total current liabilities	35,133	9,803	...
Contingent consideration, less current portion	3,425	13,114	...
Deferred revenue, less current portion	11,247	181	...
Other long-term liabilities	5,720	1,938	...
Total liabilities	55,525	25,036	...
Common stock	670	655	...
Additional paid-in capital	7,607	5,413	...
Accumulated other comprehensive income (loss)	2,718	3,417	...
Retained earnings (accumulated deficit)	97,615	102,072	...
Total stockholders' equity (deficit)	108,610	111,557	...

Ⓔ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Surmodics Inc common.

No dividends paid.

Annual Dividends:

1. Surmodics Inc common.

No dividends paid.

SYNALLOY CORP.

Acquisition Completed On Jan. 1, 2019, Co.'s subsidiary, ASTI Acquisition, LLC ("ASTI"), a North Carolina limited liability company purchased substantially all of American Stainless Tubing, Inc.'s ("American Stainless") real estate property in Statesville, North Carolina and Troutman, NC. The purchase price for the all-cash acquisition was approximately \$22,700,000, subject to a post-closing working capital adjustment. American Stainless will also receive quarterly earn-out payments for a period of three years following closing. Pursuant to the Asset Purchase Agreement, earn-out payments will equate to six and one-half percent (6.5%) of ASTISs revenue over the three-year earn-out period.

TABULA RASA HEALTHCARE INC

Acquisition Completed On Jan. 2, 2019, Co.'s wholly-owned subsidiary, DM Acquisition Pty Ltd., acquired all the outstanding share capital and options to purchase share capital of DoseMe Holdings Pty Ltd ACN 168 742 336 ("DoseMe"), a proprietary company limited by shares organized under the Laws of Australia, from the shareholders and option holders of DoseMe ("Sellers"), in exchange Co. (i) paid the Sellers \$10,000,000 in cash consideration, subject to adjustments as set forth in the Purchase Agreement, and (ii) issued 149,053 shares of Co. common stock (valued at \$67.09 per share). A portion of the cash consideration was held in escrow to secure potential claims by Co. for indemnification under the Purchase Agreement and in respect of adjustments to the Purchase Price. In addition, the Sellers would also be eligible to earn additional consideration, payable one-half in cash consideration and one-half in shares of Co. common stock, with an aggregate value of up to a total of \$10,000,000 (the "Contingent Consideration") based on the financial results of DoseMe as more fully described in the Purchase Agreement. Additionally, pursuant to the terms of the Purchase Agreement, the Contingent Consideration may be accelerated in certain instances.

TRANS WORLD ENTERTAINMENT CORP.

Earnings, 9 mos. to (Consol. - \$000):

	11/03/18	10/28/17
Total Revenues	290,761	297,446
Net Sales	287,148	293,482
Cost & expenses	322,064	316,115
Operating income	(31,303)	(18,669)
Interest expense	444	200
Other income (expense), net	171	91
Gains or losses	...	8,733
Net before taxes	(31,576)	(10,045)
Income taxes	136	40
Net income	(31,712)	(10,085)
Earnings common share		
Primary	\$(0.87)	\$(0.28)
Fully Diluted	\$(0.87)	\$(0.28)

Common Shares:		
Full Diluted	36,272	36,181
Year-end	36,259	36,117

TWIST BIOSCIENCE CORP Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$000):

	2018	2017	2016
		(revised)	(revised)
Revenues	25,427	10,767	2,269
Cost of revenues	32,189	24,020	9,421
Research & development expenses	20,347	19,169	18,230
Selling, general & administrative expense	43,450	26,060	18,274
Total operating expenses	95,986	69,249	45,925
Income (loss) from operations	(70,559)	(58,482)	(43,656)
Interest income	999	412	241
Interest expense	1,313	905	746
Other income (expense), net	(121)	(55)	73
Income (loss) before income taxes	(70,994)	(59,030)	(44,088)
Provision for income taxes	242	280	...
Net income (loss) attributable to common stockholders	(71,236)	(59,310)	(44,088)
Weighted average shares outstanding - basic	2,793	2,422	1,870
Weighted average shares outstanding - diluted	2,793	2,422	1,870
Year end shares outstanding	3,206	3,179	3,146
Net earnings (loss) per share - basic	\$(25.51)	\$(24.49)	\$(23.58)
Net earnings (loss) per share - diluted	\$(25.51)	\$(24.49)	\$(23.58)
Number of full time employees	289	221	...
Number of common stockholders	216	196	...
Foreign currency translation adjustments	54	...	...

Ⓔ As Is; Ⓕ As of June 30, 2018; Ⓖ Approximately; Ⓗ As of December 3, 2018

Consolidated Balance Sheet, Years Ended Sept. 30 (\$000):

	2018	2017
		(revised)
Cash & cash equivalents	80,757	31,227
Short-term investments	...	30,977
Trade receivables	5,439	2,237
Other receivables	75	109
Allowance for doubtful accounts	95	...
Accounts receivable, net	5,419	2,346
Raw materials	2,988	1,243
Work in process	2,273	385
Finished goods	767	199
Inventory	6,028	1,827
Prepayments & other current assets	3,467	1,492
Total current assets	95,671	67,869
Laboratory equipment	18,865	16,652
Furniture, fixtures & other equipment	613	553
Computer equipment	2,137	2,018
Computer software	3,094	1,171
Leasehold improvements	3,340	3,301
Construction in progress	1,534	3,080
Total property & equipment, gross	29,583	26,775
Less: Accumulated depreciation & amortization	17,252	11,941

Property & equipment, net.....	12,331	14,834
Goodwill.....	1,138	1,138
Intangible assets, net.....	712	920
Restricted cash, non-current.....	579	202
Other non-current assets.....	5,360	694
Total assets.....	115,791	85,657
Accounts payable.....	7,531	2,849
Accrued expenses.....	2,166	2,092
Accrued payroll.....	5,401	3,470
Current portion of long-term debt.....	2,500	...
Other current liabilities.....	939	1,066
Total current liabilities.....	18,537	9,477
Redeemable convertible preferred stock warrant liability.....	631	644
Long-term debt, net of current portion.....	7,218	9,154
Other non-current liabilities.....	344	107
Total liabilities.....	26,730	19,382
Series A redeemable convertible preferred stock.....	9,141	9,141
Series B redeemable convertible preferred stock.....	25,900	25,900
Series C redeemable convertible preferred stock.....	36,726	36,726
Series D redeemable convertible preferred stock.....	218,716	127,866
Total redeemable convertible preferred stock.....	290,483	199,633
Additional paid-in capital.....	9,346	6,228
Accumulated other comprehensive income (loss).....	87	33
Retained earnings (accumulated deficit).....	(210,855)	(139,619)
Total shareholders' (deficit)/equity.....	(201,422)	(133,358)

Recent Dividends:**1. Twist Bioscience Corp common.**

No dividends paid.

Annual Dividends:**1. Twist Bioscience Corp common.**

No dividends paid.

UNIVERSAL HOSPITAL SERVICES, INC.

Merger Completed On Jan. 4, 2019, Federal Street Acquisition Corp. ("FSAC") wholly-owned subsidiary, Agiliti, Inc. ("Agiliti"), through its wholly-owned subsidiary, Umpire SPAC Merger Sub, Inc. ("FSAC Merger Sub"), merged with and into FSAC, with FSAC surviving such merger (the "FSAC Merger"); (b) immediately after the FSAC Merger, the merger of Umpire Equity Merger Sub, Inc., a wholly-owned subsidiary of Agiliti, with and into Agiliti Holdco, Inc. (f/k/a UHS Holdco, Inc.) ("Agiliti Holdco"), the parent company of Co., with Agiliti Holdco surviving the merger ("Agiliti Holdco Merger 1"); (c) immediately after Agiliti Holdco Merger 1, the merger of Umpire Cash Merger Sub, Inc. a wholly-owned subsidiary of FSAC Merger Sub with and into Agiliti Holdco, with Agiliti Holdco surviving such merger. As the result, FSAC became a wholly-owned subsidiary of Agiliti, Agiliti Holdco became a wholly-owned subsidiary of FSAC, and Agiliti became a publicly traded company. As the result of the mergers, holders of 45,692,407 shares of FSAC Class A Common Stock exercised their right to redeem those shares for cash at a price of \$10.16571689 per share, for an aggregate of approximately \$464,500,000, which was paid to such holders on the Closing Date. Upon completion of the Business Combination, the public stockholders of FSAC who did not exercise redemption rights received an aggregate of 307,593 shares of Agiliti Common Stock, with each public stockholder receiving one share of Agiliti Common Stock in exchange for each share of FSAC Class A Common Stock held on the Closing Date. In addition, each warrant to purchase FSAC Class A Common Stock issued and outstanding on the Closing Date became an Agiliti Warrant exercisable for shares

of Agiliti Common Stock, and rights, interests and obligations in and under the FSAC warrants were assigned to and assumed by Agiliti. In connection with the Business Combination, on Jan. 4, 2019, FSAC issued 86,795,398 shares of FSAC Class A Common Stock to THL Agiliti LLC (the "THL Stockholder"), immediately prior to the closing of the Business Combination pursuant to the Backstop Agreement. Such shares were exchanged on a one-for-one basis for shares of Agiliti Common Stock. In addition, 11,500,000 shares of FSAC Class F common stock held by FS Sponsor, LLC and other former holders of Class F common stock of FSAC converted into shares of FSAC Class A Common Stock immediately prior to the Business Combination and into shares of Agiliti Common Stock at the closing of the Business Combination. The consideration paid to holders of equity interests in Agiliti Holdco in connection with the Business Combination consisted of: (i) approximately \$688,600,000 in cash, subject to adjustment in accordance with the terms of the A&R Merger Agreement and (ii) 336,081 shares of Agiliti Common Stock, which were issued to Mr. Leonard. In addition, 25% of the outstanding options to purchase Agiliti Holdco common stock became exercisable in accordance with their terms for an aggregate of 2,975,618 shares of Agiliti Common Stock. As the result, FSAC changed its name to Agiliti, Inc. and Co. changed its name to Agiliti Health, Inc.

VERINT SYSTEMS, INC

Acquisition Completed On Dec. 19, 2018, Co. acquired all of the outstanding (a) shares of capital stock of ForeSee Results, Inc., a Delaware corporation, and (b) membership interests in RSR Acquisition, LLC, a Delaware limited liability company and an affiliate of ForeSee Results, Inc. (together, "ForeSee"), from Answers Corporation. ForeSee is a leading cloud voice of the customer (VoC) vendor. The purchase price consisted of \$58,900,000 of cash paid at closing, subject to certain adjustments, plus a deferred payment of \$6,000,000.

VERITEX HOLDINGS INC

Merger Completed On Jan. 1, 2019, Co.'s subsidiary, MustMS, Inc., a Texas corporation merged with and into Green Bancorp, Inc. ("Green"), a Texas corporation and the parent holding company of Green Bank, N.A. ("Green Bank") (the "Merger"), with Green continuing as the surviving corporation in the Merger and a wholly owned subsidiary of Co. Immediately Green (as the surviving corporation in the Merger) merged with and into Co. (together with the Merger, the "Holdco Mergers"), with Co. being the surviving corporation and Green Bank merged with and into Veritex Community Bank ("Veritex Bank"), a subsidiary of Co., with Veritex Bank continuing as the surviving bank (together with the Holdco Mergers, the "Merger Transactions"). As a result of the Merger Transactions, Green ceased to exist as a separate corporation and Green Bank ceased to exist as a separate bank. Each share of Green common stock outstanding immediately prior to the Merger Transactions (except for certain shares held by Co., Green and their respective subsidiaries, which shares were cancelled without receipt of any consideration) was converted into the right to receive 0.79 shares of the common stock (the "Exchange Ratio") of Co. with cash paid in lieu of fractional shares. Additionally, each outstanding option to purchase shares of Green common stock pursuant to Green's equity-based compensation plans was converted into an option to purchase a number of shares of Co. common stock equal to the number of shares of Green common stock underlying the option immediately prior to the Merger Transactions multiplied by 0.79 (rounded down to the nearest whole share), at an exercise price equal to the exercise price in effect immediately before the Merger Transactions, divided by 0.79 (rounded up to the nearest whole cent).

VITAL THERAPIES INC

Merger Development On Jan. 6, 2019, Co., Immunic AG ("Immunic"), a privately-held clinical-stage biopharmaceutical company focused on developing best-in-class therapies for the treatment of chronic inflammatory and autoimmune diseases, and the shareholders of Immunic (the "Holders") entered into an Exchange Agreement (the "Exchange Agreement"), pursuant to which, among other things, subject to the satisfaction or waiver of the conditions set forth in the Exchange Agreement, each Holder irrevocably agreed to contribute, transfer and assign to Co. all Immunic shares held by such Holder in exchange for the right to receive at the closing shares of Co. common stock, following which Immunic will be a wholly-owned subsidiary of Co. (the "Transaction"). The Transaction is intended to qualify for United States federal income tax purposes as a transaction described in Section 351(a) of the Internal Revenue Code of 1986, as amended (the "Internal Revenue Code"). Subject to the terms and conditions of the Exchange Agreement, at the closing of the Transaction, each outstanding common and preferred share, as the case may be, of Immunic will be exchanged for a number of shares of common stock of Co. equal to the Exchange Ratio (as defined in the Exchange

Agreement). The Exchange Ratio is subject to adjustment prior to closing of the Transaction upon the occurrence of specified events, including to account for any additional shares that Immunic may issue before closing and for Co.'s net cash balance at closing. No fractional shares will be issued in connection with the Transaction. Immediately following the effective time of the Transaction, (a) stockholders of Co. were expected to own approximately 11% of the company, (b) and shareholders of Immunic are expected to own approximately 89% of the company, in each case calculated on a pro forma basis after giving effect to (i) the issuance of common shares by Immunic immediately prior to the effective time of the Transaction pursuant to the terms of the Investment and Subscription Agreement and other pre-closing issuances of common shares by Immunic, and (ii) the Transaction. The transaction has been approved by the board of directors of both companies and the stockholders of Immunic. The transaction is expected to close in the second quarter of 2019, subject to the approval of Co. stockholders at a special meeting of stockholders, as well as other customary conditions.

VOXX INTERNATIONAL CORP**Earnings, 9 mos. to Nov 30(Consol. - \$000):**

	2018	2017
Net Sales.....	339,359	384,856
Cost & expenses.....	350,152	398,970
Operating income.....	(10,793)	(14,114)
Other income (expense), net.....	1,894	6,176
Invest. income.....	1,416	(8,296)
Foreign currency.....	164	(19,586)
Net before taxes.....	(11,338)	(4,531)
Income taxes.....	3,147	(15,055)
Income contin. oper.....	32,342	17,287
Income discont. oper.....	(14,485)	17,287
Net income.....	(14,485)	17,287
Earnings common share		
Primary.....	\$(0.39)	\$0.94
Fully Diluted.....	\$(0.39)	\$0.94
Common Shares:		
Full Diluted.....	24,356	24,223
Year-end.....	21,938	24,199

VSE CORP.

Acquisition Completed On Jan. 10, 2019, Co.'s wholly-owned subsidiary, VSE Aviation, Inc. ("VSE Aviation"), acquired all the outstanding common stock of two privately held aviation supply chain management companies, 1st Choice Aerospace Inc., a Florida corporation, and 1st Choice Aerospace Inc., an Ohio corporation, (collectively referred to herein as the "Companies"), both providers of component maintenance, repair and overhaul (MRO) services for new generation and legacy commercial aircraft families, from Jose B. Sardinas, Jr., as Trustee of the Revocable Trust Agreement of Jose B. Sardinas, Jr., dated May 19, 2015, Mario Catalano, as Trustee of the Revocable Trust Agreement of Mario Catalano, dated Nov. 20, 2014, Carolyn M. Jang Yeazel, Octavio A. Silva and Michael A. Barcey (collectively, "Sellers"), for an initial purchase price of \$112,000,000 payable in cash at the closing of the Acquisition (the "Closing"). After the Closing, Co. would be required to make additional purchase price payments consisting of up to \$40,000,000, if certain "gross profit" (as defined in the SPA) financial targets were satisfied by the Companies on a combined basis during 2019 and 2020. After the Closing, the purchase price would be subject to certain other adjustments pursuant to the SPA, including in respect of the Companies' combined net closing working capital.

VYSTAR CORP**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total Revenues.....	250,516	11,723
Cost & expenses.....	3,222,066	876,389
Operating income.....	(2,971,550)	(864,666)
Other income (expense), net.....	230,872	78,513
Net income.....	(3,320,275)	(872,714)
Earnings common share		
Primary.....	\$(0.01)	\$(0.01)
Fully Diluted.....	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted.....	194,316,108	122,514,759
Year-end.....	272,969,463	130,495,927

WAITR HOLDINGS INC

Acquisition Completed On Jan. 17, 2019, Co. acquired all the issued and outstanding shares of BS12 Hold Daisy Inc., which owned an aggregate of 1,092,034 Series C Preferred Units of Co.'s wholly-owned subsidiary, BiteSquad.com, LLC ("Bite Squad"), from Bregal Sagemount II L.P., Bregal Sagemount II-A L.P. and

Bregal Sagemount II-B L.P. (collectively, the "Selling Stockholders"), for approximately \$60,000,000 in cash.

WAITR HOLDINGS INC

Merger Completed On Jan. 17, 2019, Co.'s wholly-owned subsidiary, Wingtip Merger Sub, Inc. ("Merger Sub"), merged with and into BiteSquad.com, LLC ("Bite Squad"), a Minneapolis based company that operates a three-sided marketplace, which connects more than 11,000 active restaurants with over 6,300 employee-drivers and approximately 889,000 active diners, with Bite Squad continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, Co. paid (i) an aggregate of \$138,700,000 in cash, as adjusted for indebtedness, cash and net working capital, and (ii) an aggregate of 10,591,968 shares of Co.'s common stock, par value \$0.0001 per share ("common stock").

WALGREENS BOOTS ALLIANCE INC

Earnings, 3 mos. to Nov 30(Consol. – \$000):

	2018	2017
Net Sales	33,793,000	30,740,000
Cost & expenses	32,393,000	29,421,000
Operating income	1,400,000	1,319,000
Interest expense	161,000	149,000
Other income (expense), net	26,000	(134,000)
Net before taxes	1,265,000	1,036,000
Net income	1,100,000	822,000
Earnings common share		
Primary	\$1.18	\$0.82
Fully Diluted	\$1.18	\$0.81
Common Shares:		
Full Diluted	951,400	1,011,100
Year-end	943,445	990,446

Consolidated Balance Sheet Items, as of (\$000):

	2018	2017
Assets:		
Cash & equivalents	980,000	
Inventories	10,976,000	
Current assets	20,083,000	
Net property & equip.	13,821,000	
Total assets	69,941,000	
Liabilities:		
Current liabilities	25,099,000	
Long-term debt	11,646,000	
Stockholders' equity	25,609,000	
Net current assets	(5,016,000)	

WD-40 CO

Earnings, 3 mos. to Nov 30(Consol. – \$000):

	2018	2017
Net Sales	101,282	97,597
Cost & expenses	84,148	79,732
Operating income	16,401	17,136
Interest income	51	133
Interest expense	710	841
Other income (expense), net	376	128
Net before taxes	16,118	16,556
Income taxes	2,839	3,926
Net income	13,279	12,630
Balance for common	13,192	12,548
Earnings common share		
Primary	\$0.95	\$0.90
Fully Diluted	\$0.95	\$0.90
Common Shares:		
Full Diluted	13,882	14,011
Year-end	13,833	13,981

Consolidated Balance Sheet Items, as of (\$000):

	2018	2017
Assets:		
Cash & equivalents	31,574	
Inventories	39,339	
Current assets	146,232	
Net property & equip.	36,412	
Total assets	294,500	
Liabilities:		
Current liabilities	66,887	
Long-term debt	62,400	
Stockholders' equity	151,968	
Net current assets	79,345	

WHEREVERTV BROADCASTING CORP

Earnings, 9 mos. to Sep 30(Consol. – \$):

	2018	2017
Cost & expenses	1,706,558	1,219,086
Operating income	(1,721,853)	(1,294,199)
Net income	(1,721,853)	(1,294,199)
Earnings common share		
Primary	\$(0.01)	\$(0.02)

Fully Diluted	\$(0.01)	\$(0.02)
Common Shares:		
Full Diluted	116,881,883	77,671,324
Year-end	117,949,709	78,066,879

ZAGG INC

Acquisition Completed On Jan. 3, 2019, Co.'s wholly owned subsidiary, ZAGG Hampton LLC acquired all of the issued and outstanding limited liability company membership interests in Halo2Cloud, LLC, a Delaware limited liability company ("HALO") from Halo Holdings USA, LLC, a Delaware limited liability company, Halo Holdings International Cooperatief U.A., a Dutch cooperative, and Halo International SEZC LTD., a Cayman Islands exempted company; each of the members of HALO (collectively, the "Sellers"); and Patrick Keenan, as Sellers. For \$43,000,000 (the "Purchase Price"). At the closing of the transaction, Co. delivered to Sellers a cash payment of approximately \$19,300,000 (the "Closing Cash Payment"). Such Closing Cash Payment represented the total closing cash consideration payable under the purchase agreement net of certain HALO indebtedness and transaction expenses paid at closing, and less a \$9,000,000 cash holdback retained by Co. (the "Cash Holdback Amount"), comprised of a \$4,000,000 indemnity holdback amount (the "Indemnity Holdback Amount"), and a \$5,000,000 holdback, the release of which is contingent on HALO's 2019 performance (the "Performance Holdback Amount"). In addition to the closing cash payment, Co. issued to Sellers, subject to a twelve (12) month lock-up, 1,457,627 shares of Co.'s common stock, par value of \$0.001 per share ("Common Stock Consideration"), valued at the average closing price of Co.'s common stock on NASDAQ for the twenty (20) consecutive trading days ending Dec. 28, 2018, for total Common Stock Consideration of approximately \$13,900,000. The Purchase Price is subject to adjustment within ninety (90) days of the acquisition date based upon the final determination of HALO's (i) working capital, (ii) indebtedness and (iii) Sellers' transaction expenses as set forth in the purchase agreement. If aggregate negative adjustments to the Purchase Price exceed \$100,000, the adjustments will be applied against the Indemnity Holdback Amount and, if necessary, the Performance Holdback Amount. The purchase agreement contains customary representations, warranties and covenants and indemnification provisions whereby Co. has agreed to indemnify Sellers, subject to certain limitations, for certain losses, liabilities and damages. In addition, Sellers have agreed to indemnify Co., subject to certain limitations, for certain losses, liabilities and damages. Subject to certain exclusions, neither Sellers nor Co. will be liable for losses until the aggregate amount of such losses exceeds \$300,000. Additionally, subject to certain exceptions, neither Sellers nor Co. will be liable for losses in excess of \$4,500,000. The Indemnity Holdback Amount will be retained by Co. for eighteen (18) months following the acquisition date as a source of funding for Sellers' indemnification obligations under the purchase agreement.

ZSCALER INC

Earnings, 3 mos. to Oct 31(Consol. – \$000):

	2018	2017
Total Revenues	63,298	39,861
Cost & expenses	71,961	51,138
Operating income	(8,663)	(11,277)
Interest income	1,590	195
Other income (expense), net	(188)	(27)
Net before taxes	(7,261)	(11,109)
Income taxes	327	289
Net income	(7,588)	(11,398)
Balance for common	(7,588)	(13,928)
Earnings common share		
Primary	\$(0.06)	\$(0.45)
Fully Diluted	\$(0.06)	\$(0.45)
Common Shares:		
Full Diluted	120,587	30,793
Year-end	122,106	

Consolidated Balance Sheet Items, as of (\$000):

	2018	2017
Assets:		
Cash & equivalents	42,786	
Current assets	391,604	
Net property & equip.	24,132	
Total assets	458,094	
Liabilities:		
Current liabilities	183,905	
Stockholders' equity	252,178	
Net current assets	207,699	

ZYNGA INC

Acquisition Completed On Jan. 2, 2019, Co. acquired 80% of all issued and outstanding shares and other equity securities

(including all rights to acquire shares) of Small Giant Games Oy ("Small Giant"), a mobile gaming studio based in Helsinki, Finland that developed the hit franchise, Empires & Puzzles, for approximately \$363,500,000 in cash and issued 63,794,746 shares ("Co.'s Stock Consideration") of Class A common stock of Co. to certain Sellers. Pursuant to the Agreement, \$30,000,000 of the cash consideration was placed into an escrow fund.

*

MERGENT OTC INDUSTRIAL News Reports 0027-0865 is published weekly online on Tuesdays and printed the last Friday of the month by Mergent, Inc., 444 Madison Ave., New York, NY 10022. The News Reports are part of the OTC INDUSTRIAL Manual and provide periodic updates. Send address changes to MERGENT OTC INDUSTRIAL, 580 Kingsley Park Drive, Fort Mill, SC 29715.

Copyright©2019 by Mergent. All information contained herein is copyrighted in the name of Mergent, Inc., and none of such information may be copied or otherwise reproduced, repackaged, further transmitted, transferred, disseminated, redistributed or resold, or stored for subsequent use for any such purpose, in whole or in part, in any form or matter or by any means whatsoever, by any person without Mergent's prior written consent.

All information contained is obtained by Mergent, from sources believed by it to be accurate and reliable. Because of the possibility of human and mechanical error, as well as other factors, however, such information is provided "as is", without warranty of any kind. NO WARRANTY, EXPRESS OR IMPLIED, AS TO THE ACCURACY, TIMELINESS, COMPLETENESS, MERCHANTABILITY OR FITNESS FOR ANY PARTICULAR PURPOSE OF ANY INFORMATION IS GIVEN OR MADE BY MERGENT IN ANY FORM OR MANNER WHATSOEVER. Under no circumstances shall Mergent have any liability to any person or entity for (a) any loss or damage in whole or in part caused by, resulting from, or relating to, any error (negligent or otherwise) or other circumstance involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages whatsoever, even if Mergent is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.