



NOTICE – Items in this issue will be listed online weekly and printed monthly.

CALIFORNIA IRVINE, CA

New Bond Offering: Limited Obligation Improvement Adjustable Rate, 2011-A
ISSUED—\$26,391,000.
DATED DATE—Dec. 1, 2011.
DUE—Sept. 2: 2050.
DENOMINATION—Registered \$100,000.00 and multiples thereof.
TRUSTEE—Bank of New York Mellon Trust Company NA.
PAYING AGENT—Bank of New York Mellon Trust Company NA.
REGISTRAR—Bank of New York Mellon Trust Company NA.
FINANCIAL ADVISOR—Fieldman Rolapp & Associates Inc.
BOND COUNSEL—Rutan & Tucker LLP.
ESCROW AGENT—Bank of New York Mellon Trust Company NA.
REMARKETING AGENT—Merrill Lynch Pierce Fenner & Smith Inc.
REMARKETING AGENT—Bofa Securities Inc.
TENDER AGENT—Bank of New York Mellon Trust Company NA.
TRANSFER AGENT—Bank of New York Mellon Trust Company NA.
DEPOSITORY—Depository Trust Company.
MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
CALLABLE—Bonds due 2050 are callable in whole on any interest payment date or in part on any interest payment date:
2050 Bonds:
07/05/2019 . . . 100
MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY—Special Assessment.
LETTER OF CREDIT—Kbc Bank Nv expiring on Dec. 31, 2014 unless extended or terminated earlier as described in the indenture.
PURPOSE—Gen Purpose/Pub Improvement.
OFFERED—(\$26,391,000) On June 3, 2019 thru Bofa Securities Inc.

New Bond Offering: Limited Obligation Improvement Adjustable Rate, 2000
ISSUED—\$54,537,000.
DATED DATE—Oct. 11, 2000.
DUE—Sept. 2: 2025.
DENOMINATION—Registered \$100,000.00 and multiples thereof.
TRUSTEE—Chase Manhattan Bank & Trust Company NA.
TRUSTEE—Bank of New York Mellon Trust Company NA.
PAYING AGENT—Bank of New York Mellon Trust Company NA.
REGISTRAR—Bank of New York Mellon Trust Company NA.
FINANCIAL ADVISOR—Fieldman Rolapp & Associates Inc.
BOND COUNSEL—Rutan Tucker LLP.
REMARKETING AGENT—Salomon Smith Barney.
REMARKETING AGENT—Bofa Securities Inc.
TENDER AGENT—Bank of New York Mellon Trust Company NA.
TRANSFER AGENT—Bank of New York Mellon Trust Company NA.
DEPOSITORY—Depository Trust Company.
MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
CALLABLE—Bonds due 2025 are callable in whole on any interest payment date or in part on any interest payment date:
2025 Bonds:
07/01/2019 . . . 100

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY—Special Assessment.
LETTER OF CREDIT—Bank of America NA expiring on Oct. 31, 2005 unless extended or terminated earlier as described in the indenture.
PURPOSE—Gen Purpose/Pub Improvement.
OFFERED—(\$54,537,000) On June 3, 2019 thru Bofa Securities Inc.

GEORGIA BURKE COUNTY DEVELOPMENT AUTHORITY, GA

New Bond Offering: Pollution Control Revenue, Georgia Power Company Plant Vogtle Project, 1994-5
ISSUED—\$55,000,000.
DATED DATE—July 20, 1994.
DUE—Oct. 1: 2032.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
TRUSTEE—US Bank NA.
PAYING AGENT—US Bank NA.
REGISTRAR—US Bank NA.
BOND COUNSEL—King & Spalding LLP.
REMARKETING AGENT—JP Morgan Securities LLC.
TENDER AGENT—US Bank NA.
TRANSFER AGENT—US Bank NA.
DEPOSITORY—Depository Trust Company.
INTEREST—A&O 1 (Oct. 1, 2019—according to maturity—\$000 omitted):
Year Amt. %
10/01/32 55,000 2.15
MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
SECURITY—Loan Agreement.
PURPOSE—Pollution Control.
OFFERED—(\$55,000,000) On June 13, 2019 thru JP Morgan Securities LLC.

MAIN STREET NATURAL GAS INC, GA

New Bond Offering: Gas Project Variable Rate Revenue, 2010 A-2
ISSUED—\$386,130,000.
DATED DATE—Aug. 4, 2010.
DUE—Aug. 1: 2040.
DENOMINATION—Registered \$100,000.00 and multiples thereof.
TRUSTEE—Wells Fargo Bank NA.
TRUSTEE—US Bank NA.
PAYING AGENT—Wells Fargo Bank NA.
PAYING AGENT—US Bank NA.
BOND COUNSEL—Alston & Bird LLP.
REMARKETING AGENT—Rbc Capital Markets LLC.
TENDER AGENT—Wells Fargo Bank NA.
TENDER AGENT—US Bank NA.
DEPOSITORY—Depository Trust Company.

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
CALLABLE—Bonds due 2040 are callable :
2040 Bonds:
08/01/2019 . . . 100
SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):
2040 Bonds:
08/01/19 5,110 08/03/20 5,955 08/02/21 6,755
08/01/22 7,645 08/01/23 8,575 08/01/24 9,610
08/01/25 . . . 10,570 08/03/26 . . 11,635 08/02/27 . . 12,750
08/01/28 . . 13,980 08/01/29 . . 15,130 08/01/30 . . 16,390
08/01/31 . . 17,710 08/02/32 . . 19,165 08/01/33 . . 20,530
08/01/34 . . 22,015 08/01/35 . . 23,575 08/01/36 . . 25,280
08/03/37 . . 26,875 08/02/38 . . 28,635 08/01/39 . . 30,460
08/01/40 . . . 40,130
SECURITY—Revenue.
PURPOSE—Gas.
OFFERED—(\$386,130,000) On June 3, 2019 thru Rbc Capital Markets LLC.

New Bond Offering: Gas Project Variable Rate Revenue, 2010 A-1
ISSUED—\$369,345,000.
DATED DATE—Aug. 4, 2010.
DUE—Aug. 1: 2040.
DENOMINATION—Registered \$100,000.00 and multiples thereof.
TRUSTEE—Wells Fargo Bank NA.
TRUSTEE—US Bank NA.
PAYING AGENT—Wells Fargo Bank NA.
PAYING AGENT—US Bank NA.
BOND COUNSEL—Alston & Bird LLP.
REMARKETING AGENT—Rbc Capital Markets LLC.
TENDER AGENT—Wells Fargo Bank NA.
TENDER AGENT—US Bank NA.
DEPOSITORY—Depository Trust Company.
MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
CALLABLE—Bonds due 2040 are callable :
2040 Bonds:
08/01/2019 . . . 100
SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):
2040 Bonds:
02/01/19 5,035 02/03/20 5,870 02/01/21 6,655
02/01/22 7,530 02/01/23 8,445 02/01/24 9,465
02/03/25 . . . 10,410 02/02/26 . . 11,460 02/01/27 . . 12,555
02/01/28 . . 13,765 02/01/29 . . 14,895 02/01/30 . . 16,145
02/03/31 . . 17,445 02/02/32 . . 18,875 02/01/33 . . 20,210
02/01/34 . . 21,685 02/01/35 . . 23,215 02/01/36 . . 24,895
02/02/37 . . 26,480 02/01/38 . . 28,195 02/01/39 . . 29,990
02/01/40 . . . 31,950
SECURITY—Revenue.
PURPOSE—Gas.

MOODY'S MUNICIPAL BOND AVERAGES

Monthly Averages	Ten Year State		Long Maturities				Baa
	Aaa	Aa	Composite	Aaa	Aa	A	
Feb. 2019	2.11	2.27	3.51	3.12	3.33	3.62	3.98
Mar. 2019	2.12	2.27	3.44	3.06	3.27	3.53	3.89
Apr. 2019	1.98	2.10	3.30	2.96	3.16	3.39	3.70
May 2019	1.85	1.97	3.17	2.84	3.03	3.25	3.55
Weekly Averages							
May 9, 2019	1.88	2.00	3.17	2.83	3.03	3.26	3.56
May 16, 2019	1.88	2.00	3.13	2.81	2.99	3.21	3.51
May 23, 2019	1.88	2.00	3.15	2.83	3.01	3.23	3.53
May 30, 2019	1.73	1.85	3.13	2.81	2.99	3.21	3.51
June 6, 2019	1.71	1.83	3.09	2.78	2.96	3.17	3.47

OFFERED—(\$369,345,000) On June 3, 2019 thru Rbc Capital Markets LLC.

MONROE COUNTY DEVELOPMENT AUTHORITY, GA

New Bond Offering: Pollution Control Revenue, Georgia Power Company Plant Scherer Project, 1995-1
ISSUED—\$45,000,000.

DATED DATE—July 13, 1995.

DUE—July 1, 2025.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

TRUSTEE—US Bank NA.

PAYING AGENT—US Bank NA.

PAYING AGENT—Bank of New York Mellon.

REGISTRAR—US Bank NA.

BOND COUNSEL—King & Spalding LLP.

REMARKETING AGENT—JP Morgan Securities Inc.

TENDER AGENT—US Bank NA.

DEPOSITORY—Depository Trust Company.

INTEREST—J&J 1 (July 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%
07/01/25	45,000	2.25

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE—Bonds due 2025 are callable in whole at anytime or in part at anytime:

2025 Bonds:

06/13/2024 . . . 100

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Loan Agreement.

PURPOSE—Pollution Control.

OFFERED—(\$45,000,000) On June 13, 2019 thru JP Morgan Securities Inc.

New Bond Offering: Revenue, Florida Power & Light Company Project, 2019 (AMT)

ISSUED—\$55,000,000.

DATED DATE—June 13, 2019.

DUE—June 1, 2049.

DENOMINATION—Registered \$100,000.00 and multiples thereof.

TRUSTEE—Bank of New York Mellon Trust Company NA.

PAYING AGENT—Bank of New York Mellon Trust Company NA.

REGISTRAR—Bank of New York Mellon Trust Company NA.

BOND COUNSEL—King & Spalding LLP.

REMARKETING AGENT—US Bancorp Investments Inc.

REMARKETING AGENT—US Bank Municipal Products Group.

TENDER AGENT—Bank of New York Mellon Trust Company NA.

TRANSFER AGENT—Bank of New York Mellon Trust Company NA.

DEPOSITORY—Depository Trust Company.

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE—Bonds due 2049 are callable in whole at anytime or in part at anytime:

2049 Bonds:

06/13/2019 . . . 100

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Loan Agreement.

PURPOSE—Public Power.

OFFERED—(\$55,000,000) On June 12, 2019 thru US Bancorp.

ILLINOIS

ILLINOIS HOUSING DEVELOPMENT AUTHORITY, IL

New Bond Offering: Multifamily Housing Revenue, Pass Through Campbell Terrace, 2019
ISSUED—\$43,000,000.

DATED DATE—June 1, 2019.

DUE—July 1, 2035.

DENOMINATION—Registered \$1,000.00 and multiples thereof.

TRUSTEE—Bank of New York Mellon Trust Company NA.

PAYING AGENT—Bank of New York Mellon Trust Company NA.

REGISTRAR—Bank of New York Mellon Trust Company NA.

BOND COUNSEL—Kutak Rock.

TRANSFER AGENT—Bank of New York Mellon Trust Company NA.

DEPOSITORY—Depository Trust Company.

INTEREST—J&J 1 (July 26, 2019—according to maturity—\$000 omitted):

Year	Amt.	%
07/01/35	43,000	2.90

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Mortgage Loans.

PURPOSE—Multi-Family Housing.

OFFERED—(\$43,000,000) On June 5, 2019 thru Rbc Capital Markets.

INDIANA

INDIANA STATE FINANCE AUTHORITY, IN

New Bond Offering: Economic Development Refunding Revenue, Republic Services Inc Project, 2010-A (AMT)

ISSUED—\$51,250,000.

DATED DATE—Nov. 30, 2010.

DUE—May 1, 2034.

DENOMINATION—Registered \$100,000.00 and multiples thereof.

TRUSTEE—Wells Fargo Bank NA.

PAYING AGENT—Wells Fargo Bank NA.

REGISTRAR—Wells Fargo Bank NA.

BOND COUNSEL—Ice Miller LLP.

REMARKETING AGENT—JP Morgan Securities LLC.

TENDER AGENT—Wells Fargo Bank NA.

TRANSFER AGENT—Wells Fargo Bank NA.

DEPOSITORY—Depository Trust Company.

INTEREST—M&N 1 (Sept. 3, 2019—according to maturity—\$000 omitted):

Year	Amt.	%
05/01/34	51,250	1.60

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Loan Agreement.

PURPOSE—Economic Development.

OFFERED—(\$51,250,000) On June 3, 2019 thru JP Morgan Securities LLC.

New Bond Offering: Economic Development Revenue, Republic Services Inc Project, 2012 (AMT)

ISSUED—\$25,000,000.

DATED DATE—Nov. 15, 2012.

DUE—Dec. 1, 2037.

DENOMINATION—Registered \$100,000.00 and multiples thereof.

TRUSTEE—Deutsche Bank National Trust Company.

PAYING AGENT—Deutsche Bank National Trust Company.

REGISTRAR—Deutsche Bank National Trust Company.

BOND COUNSEL—Benesch Friedlander Coplan & Aronoff LLP.

REMARKETING AGENT—JP Morgan Securities LLC.

TENDER AGENT—Deutsche Bank National Trust Company.

DEPOSITORY—Depository Trust Company.

INTEREST—J&D 1 (Sept. 3, 2019—according to maturity—\$000 omitted):

Year	Amt.	%
12/01/37	25,000	1.60

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Loan Agreement.

PURPOSE—Economic Development.

OFFERED—(\$25,000,000) On June 3, 2019 thru JP Morgan Securities LLC.

New Bond Offering: Economic Development Refunding Revenue, Republic Services Inc Project, 2010-B

ISSUED—\$30,000,000.

DATED DATE—Nov. 30, 2010.

DUE—May 1, 2028.

DENOMINATION—Registered \$100,000.00 and multiples thereof.

TRUSTEE—Wells Fargo Bank NA.

PAYING AGENT—Wells Fargo Bank NA.

REGISTRAR—Wells Fargo Bank NA.

BOND COUNSEL—Ice Miller LLP.

REMARKETING AGENT—JP Morgan Securities LLC.

TENDER AGENT—Wells Fargo Bank NA.

TRANSFER AGENT—Wells Fargo Bank NA.

DEPOSITORY—Depository Trust Company.

INTEREST—M&N 1 (Sept. 3, 2019—according to maturity—\$000 omitted):

Year	Amt.	%
05/01/28	30,000	1.50

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Loan Agreement.

PURPOSE—Economic Development.

OFFERED—(\$30,000,000) On June 3, 2019 thru JP Morgan Securities LLC.

KENTUCKY

LOUISVILLE & JEFFERSON COUNTY METRO GOVERNMENT, KY

New Bond Offering: Environmental Facilities Revenue Refunding, Louisville Gas and Electric Company Project, 2007-B

ISSUED—\$35,200,000.

DATED DATE—Apr. 26, 2007.

DUE—June 1, 2033.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

TRUSTEE—US Bank NA.

PAYING AGENT—US Bank NA.

REGISTRAR—US Bank NA.

BOND COUNSEL—Dinsmore & Shohl LLP.

REMARKETING AGENT—JP Morgan Securities LLC.

TENDER AGENT—US Bank NA.

TRANSFER AGENT—US Bank NA.

DEPOSITORY—Depository Trust Company.

INTEREST—J&D 1 (Dec. 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%
06/01/33	35,200	1.65

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Loan Agreement.

PURPOSE—Multiple Public Utilities.

OFFERED—(\$35,200,000) On June 3, 2019 thru JP Morgan Securities LLC.

New Bond Offering: Environmental Facilities Revenue Refunding, Louisville Gas and Electric Company Project, 2007-A

ISSUED—\$31,000,000.

DATED DATE—Apr. 26, 2007.

DUE—June 1, 2033.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

TRUSTEE—US Bank NA.

PAYING AGENT—US Bank NA.

REGISTRAR—US Bank NA.

BOND COUNSEL—Dinsmore & Shohl LLP.

REMARKETING AGENT—US Bancorp Investments Inc.

TENDER AGENT—US Bank NA.

TRANSFER AGENT—US Bank NA.

DEPOSITORY—Depository Trust Company.

INTEREST—J&D 1 (Dec. 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%
06/01/33	31,000	1.65

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Loan Agreement.
PURPOSE-Pollution Control.
OFFERED-(\$31,000,000) On June 3, 2019 thru US Bancorp Investments Inc.

**MARYLAND
MONTGOMERY COUNTY, MD**

New Bond Offering: Revenue, CHE Trinity Health Credit Group, 2013-MD
ISSUED-\$103,910,000.
DATED DATE-Oct. 30, 2013.
DUE-Dec. 1: 2041.
DENOMINATION-Registered \$100,000.00 and multiples thereof.
TRUSTEE-Bank of New York Mellon Trust Company NA.
PAYING AGENT-Bank of New York Mellon Trust Company NA.
REGISTRAR-Bank of New York Mellon Trust Company NA.
FINANCIAL ADVISOR-Kaufman Hall & Associates Inc.
BOND COUNSEL-Hawkins Delafield & Wood LLP.
REMARKETING AGENT-Goldman Sachs & Company.
TENDER AGENT-Bank of New York Mellon Trust Company NA.
TRANSFER AGENT-Bank of New York Mellon Trust Company NA.
DEPOSITORY-Depository Trust Company.
INTEREST-J&D 1 (Sept. 3, 2019-according to maturity-\$000 omitted):

Year	Amt.	%
12/01/41	103,910	1.43

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.
SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):
2041 Bonds:

12/01/40	33,540	12/01/41	70,370
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EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY-Loan Agreement.
PURPOSE-Nurse Homes.
OFFERED-(\$103,910,000) On June 3, 2019 thru Goldman Sachs & Company.

**MASSACHUSETTS
MASSACHUSETTS (COMMONWEALTH OF), MA**

New Bond Offering: General Obligation Refunding, 2019-CY
ISSUED-\$196,000,000.
DATED DATE-June 12, 2019.
DUE-May 1: 2020 - 2031.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Office of The Commonwealth.
FINANCIAL ADVISOR-Pfm Financial Advisors LLC.
BOND COUNSEL-Mintz Levin Cohn Ferris Glovsky And Popeo PC.
DEPOSITORY-Depository Trust Company.
INTEREST-M&N 1 (Nov. 1, 2019-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
05/01/20	10,000	5.00	05/01/21	10,000	5.00
05/01/22	10,000	5.00	05/01/23	16,000	5.00
05/01/24	20,000	5.00	05/01/25	20,000	5.00
05/01/26	20,000	5.00	05/01/27	15,000	5.00
05/01/28	15,000	5.00	05/01/29	20,000	5.00
05/01/30	20,000	5.00	05/01/31	20,000	5.00

SECURITY-Unlimited Tax G.o..
PURPOSE-Gen Purpose/Pub Improvement.
OFFERED-(\$196,000,000) On June 5, 2019 thru Bofa Merrill Lynch.

QUINCY, MA

New Bond Offering: General Obligation Bond Anticipation Notes, 2019-A
ISSUED-\$54,843,795.
DATED DATE-June 14, 2019.
DUE-June 12: 2020.
DENOMINATION-Registered \$1,000.00 and multiples thereof.
PAYING AGENT-US Bank NA.
FINANCIAL ADVISOR-Hilltop Securities Inc.
BOND COUNSEL-Locke Lord LLP.
DEPOSITORY-Depository Trust Company.

INTEREST-J&D 12 (June 12, 2020-according to maturity-\$000 omitted):

Year	Amt.	%
06/12/20	54,844	3.00

SECURITY-Limited G.o..
PURPOSE-Gen Purpose/Pub Improvement.
OFFERED-(\$54,843,795) On June 6, 2019 thru Bofa Merrill Lynch.

**MISSOURI
SPRINGFIELD R-12 SCHOOL DISTRICT (Greene County), MO**

New Bond Offering: General Obligation School Building, 2019
ISSUED-\$148,000,000.
DATED DATE-June 4, 2019.
DUE-Mar. 1: 2020 - 2024, 2034 - 2039.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Bokf NA.
REGISTRAR-Bokf NA.
BOND COUNSEL-Gilmore & Bell PC.
DEPOSITORY-Depository Trust Company.
INTEREST-M&S 1 (Sept. 1, 2019-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
03/01/20	2,000	3.00	03/01/21	3,000	3.00
03/01/22	2,000	3.00	03/01/23	2,000	3.00
03/01/24	2,000	3.00	03/01/34	12,000	4.00
03/01/35	20,000	4.00	03/01/36	23,000	5.00
03/01/37	25,000	5.00	03/01/38	27,000	3.00
03/01/39	30,000	3.00			

CALLABLE-Bonds due 2034 - 2039 are callable in whole at anytime or in part at anytime:
2034 - 2039 Bonds:
03/01/2029 100
SECURITY-Unlimited Tax G.o..
PURPOSE-Primary/Secondary Education.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):
03/01/38 99.00 03/01/39 98.38
OFFERED-(\$148,000,000) On June 4, 2019 thru George K Baum & Company .

**NEVADA
NEVADA DEPARTMENT OF BUSINESS AND INDUSTRY, NV**

New Bond Offering: Variable Rate Demand Solid Waste Disposal Revenue, Republic Services Inc Project, 2001
ISSUED-\$25,000,000.
DATED DATE-Feb. 3, 2003.
DUE-Dec. 1: 2026.
DENOMINATION-Registered \$100,000.00 and multiples thereof.
TRUSTEE-Wells Fargo Bank NA.
PAYING AGENT-Wells Fargo Bank NA.
BOND COUNSEL-Orrick Herrington & Sutcliffe LLP.
REMARKETING AGENT-Bank of America Merrill Lynch & Company.
TENDER AGENT-Wells Fargo Bank NA.
DEPOSITORY-Depository Trust Company.
INTEREST-J&D 1 (Dec. 2, 2019-according to maturity-\$000 omitted):

Year	Amt.	%
12/01/26	25,000	2.00

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.
CALLABLE-Bonds due 2026 are callable in whole at anytime or in part at anytime:
2026 Bonds:
06/03/2019 100

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY-Loan Agreement.
PURPOSE-Solid Waste.
OFFERED-(\$25,000,000) On June 3, 2019 thru Bank of America Merrill Lynch & Company.

NEW YORK

**CORNING CITY SCHOOL DISTRICT, NY
New Bond Offering:** Bond Anticipation Notes, 2019-A
ISSUED-\$38,985,000.

DATED DATE-June 19, 2019.
DUE-June 18: 2020.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
PAYING AGENT-Office of The School District.
FINANCIAL ADVISOR-Capital Markets Advisors LLC.
BOND COUNSEL-Hawkins Delafield & Wood LLP.
DEPOSITORY-Depository Trust Company.
INTEREST-J&D 18 (June 18, 2020-according to maturity-\$000 omitted):

Year	Amt.	%
06/18/20	38,985	2.25

SECURITY-Unlimited Tax G.o..
GUARANTOR-Guaranteed as to principal and interest by NY School Dist Credit Enhancement Program
PURPOSE-Primary/Secondary Education.
OFFERED-(\$38,985,000) On June 6, 2019 thru JP Securities LLC.

**METROPOLITAN TRANSPORTATION AUTHORITY, NY
New Bond Offering:** Transportation Revenue Variable Rate, 2012 A-2

ISSUED-\$50,000,000.
DATED DATE-Mar. 15, 2012.
DUE-Nov. 15: 2041.
DENOMINATION-Registered \$100,000.00 and multiples thereof.
TRUSTEE-Bank of New York Mellon .
PAYING AGENT-Bank of New York Mellon .
FINANCIAL ADVISOR-Public Resources Advisory Group Inc.
FINANCIAL ADVISOR-Rockfleet Financial Services Inc.
BOND COUNSEL-Orrick Herrington & Sutcliffe LLP.
BOND COUNSEL-Bryant Rabbino LLP.
REMARKETING AGENT-Siebert Cisneros Shank & Company LLC.
TENDER AGENT-Bank of New York Mellon .
DEPOSITORY-Depository Trust Company.
MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.
CALLABLE-Bonds due 2041 are callable in whole at anytime or in part at anytime:
2041 Bonds:
06/03/2019 100
SECURITY-Revenue.
LETTER OF CREDIT-Bank of Montreal expiring on June 2, 2022 unless extended or terminated earlier as described in the indenture.
PURPOSE-Mass/Rapid Tran.
OFFERED-(\$50,000,000) On June 3, 2019 thru Siebert Cisneros Shank & Company LLC.

**NEW YORK STATE HOUSING FINANCE AGENCY, NY
New Bond Offering:** Affordable Housing Revenue, Sustainability Bonds, 2019-I

ISSUED-\$80,680,000.
DATED DATE-June 20, 2019.
DUE-May 1: 2022 - 2031; Nov. 1: 2034, 2039, 2044, 2052.
DENOMINATION-Registered \$5,000.00 and multiples thereof.
TRUSTEE-Bank of New York Mellon.
PAYING AGENT-Bank of New York Mellon.
REGISTRAR-Bank of New York Mellon .
BOND COUNSEL-Barclay Damon LLP.
BOND COUNSEL-Mcglashan Law Firm PC.
DEPOSITORY-Depository Trust Company.
INTEREST-M&N 1 (Nov. 1, 2019-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
05/01/22	125	1.40	05/01/23	415	1.55
05/01/24	480	1.65	05/01/24	58,820	1.75
05/01/25	490	1.75	05/01/26	500	1.90
05/01/27	510	2.00	05/01/28	525	2.10
05/01/29	535	2.20	05/01/30	545	2.30
05/01/31	565	2.40	11/01/34	2,095	2.75
11/01/39	3,395	3.00	11/01/44	3,995	3.15
11/01/52	7,685	3.25			

CALLABLE-Bonds due 2029 - 2031, 2034, 2039, 2044, 2052 are callable in whole at anytime or in part at anytime:
2029 - 2031, 2034, 2039, 2044, 2052 Bonds:
05/01/2028 100
SINKING FUND-In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):

2034 Bonds:
 11/01/31 285 05/01/32 290 11/01/32 295
 05/01/33 300 11/01/33 305 05/01/34 310
 11/01/34 310

2039 Bonds:
 05/01/35 315 11/01/35 320 05/01/36 325
 11/01/36 330 05/01/37 335 11/01/37 340
 05/01/38 350 11/01/38 355 05/01/39 360
 11/01/39 365

2044 Bonds:
 05/01/40 370 11/01/40 375 05/01/41 385
 11/01/41 390 05/01/42 395 11/01/42 400
 05/01/43 410 11/01/43 415 05/01/44 425
 11/01/44 430

2052 Bonds:
 05/01/45 435 11/01/45 445 05/01/46 450
 11/01/46 460 05/01/47 470 11/01/47 475
 05/01/48 485 11/01/48 495 05/01/49 500
 11/01/49 510 05/01/50 520 11/01/50 530
 05/01/51 535 11/01/51 545 05/01/52 485
 11/01/52 345

SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Mortgage Loans.
 PURPOSE-Multi-Family Housing.
 OFFERED-(\$80,680,000) On June 5, 2019 thru Morgan Stanley & Company LLC.

New Bond Offering: Affordable Housing Revenue, Climate Board Certified Sustainability Bonds, 2019-H
 ISSUED-\$49,295,000.
 DATED DATE-June 20, 2019.
 DUE-May 1: 2023; Nov. 1: 2021 - 2031, 2034, 2039, 2044, 2052.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-Bank of New York Mellon.
 PAYING AGENT-Bank of New York Mellon.
 REGISTRAR-Bank of New York Mellon.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&N 1 (Nov. 1, 2019-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
11/01/21	115	1.35	11/01/22	335	1.45
05/01/23	28,990	1.63	11/01/23	450	1.60
11/01/24	455	1.70	11/01/25	465	1.80
11/01/26	475	1.95	11/01/27	485	2.05
11/01/28	495	2.15	11/01/29	505	2.25
11/01/30	520	2.35	11/01/31	535	2.40
11/01/34	1,690	2.75	11/01/39	3,175	3.00
11/01/44	3,740	3.15	11/01/52	6,865	3.25

CALLABLE-Bonds due 2028 - 2031, 2034, 2039, 2044, 2052 are callable in whole at anytime or in part at anytime:
 2028 - 2031, 2034, 2039, 2044, 2052 Bonds:
 05/01/2028 ... 100
 SINKING FUND-In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):

2034 Bonds:
 05/01/32 270 11/01/32 275 05/01/33 280
 11/01/33 285 05/01/34 290 11/01/34 290

2039 Bonds:
 05/01/35 295 11/01/35 300 05/01/36 305
 11/01/36 310 05/01/37 315 11/01/37 320
 05/01/38 325 11/01/38 330 05/01/39 335
 11/01/39 340

2044 Bonds:
 05/01/40 345 11/01/40 350 05/01/41 360
 11/01/41 365 05/01/42 370 11/01/42 375
 05/01/43 385 11/01/43 390 05/01/44 395
 11/01/44 405

2052 Bonds:
 05/01/45 410 11/01/45 415 05/01/46 425
 11/01/46 430 05/01/47 440 11/01/47 445
 05/01/48 455 11/01/48 460 05/01/49 470
 11/01/49 475 05/01/50 485 11/01/50 495
 05/01/51 505 11/01/51 430 05/01/52 395

11/01/52 130
 SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Mortgage Loans.
 PURPOSE-Other Housing.
 OFFERED-(\$49,295,000) On June 5, 2019 thru Morgan Stanley.

**OHIO
 AKRON, BATH AND COPLEY JOINT TOWNSHIP HOSPITAL DISTRICT, OH**

New Bond Offering: Hospital Facilities Improvement Revenue, Summa Health Obligated Group, 2017
 ISSUED-\$140,000,000.
 DATED DATE-Dec. 22, 2017.
 DUE-Nov. 15: 2047.
 DENOMINATION-Registered \$100,000.00 and multiples thereof.
 TRUSTEE-Huntington National Bank.
 PAYING AGENT-Huntington National Bank.
 REGISTRAR-Huntington National Bank.
 FINANCIAL ADVISOR-Echo Financial Products LLC.
 BOND COUNSEL-Squire Patton Boggs Us LLP.
 REMARKETING AGENT-Goldman Sachs & Company LLC.
 TENDER AGENT-Huntington National Bank.
 TRANSFER AGENT-Huntington National Bank.
 DEPOSITORY-Depository Trust Company.
 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE-Bonds due 2047 are callable in whole on any interest payment date or in part on any interest payment date:

2047 Bonds:
 07/01/2019 ... 100
 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Lease/rent.

LETTER OF CREDIT-Bmo Harris Bank NA expiring on June 6, 2024 unless extended or terminated earlier as described in the indenture.
 PURPOSE-Hospitals.
 OFFERED-(\$140,000,000) On June 6, 2019 thru Goldman Sachs & Company LLC.

OHIO (STATE OF), OH

New Bond Offering: Solid Waste Refunding Revenue, Republic Services Inc. Project, 2010
 ISSUED-\$30,000,000.
 DATED DATE-Nov. 30, 2010.
 DUE-Nov. 1: 2035.
 DENOMINATION-Registered \$100,000.00 and multiples thereof.
 TRUSTEE-Bank of New York Mellon Trust Company NA.
 PAYING AGENT-Bank of New York Mellon.
 REGISTRAR-Bank of New York Mellon Trust Company NA.
 BOND COUNSEL-Chapman And Cutler LLP.
 REMARKETING AGENT-JP Morgan Securities LLC.
 TENDER AGENT-Bank of New York Mellon Trust Company NA.
 TRANSFER AGENT-Bank of New York Mellon Trust Company NA.
 DEPOSITORY-Depository Trust Company.
 INTEREST-M&N 1 (Sept. 3, 2019-according to maturity-\$000 omitted):

Year	Amt.	%
11/01/35	30,000	2.25

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE-Bonds due 2035 are callable :
 2035 Bonds:
 09/03/2019 ... 100
 MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY-Loan Agreement.
 PURPOSE-Solid Waste.

OFFERED-(\$30,000,000) On June 3, 2019 thru JP Morgan Securities LLC.

**PENNSYLVANIA
 ALLENTOWN CITY SCHOOL DISTRICT, PA**

New Bond Offering: General Obligation, 2019-B
 ISSUED-\$58,925,000.
 DATED DATE-June 12, 2019.
 DUE-Feb. 1: 2029 - 2034.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 PAYING AGENT-Manufacturers And Traders Trust Company.
 FINANCIAL ADVISOR-Pfm Financial Advisors LLC.
 BOND COUNSEL-King Spry Herman Freund & Faul LLC.
 TRANSFER AGENT-Manufacturers And Traders Trust Company.
 DEPOSITORY-Depository Trust Company.
 INTEREST-F&A 1 (Aug. 1, 2019-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
02/01/29	9,410	5.00	02/01/30	13,370	5.00
02/01/31	11,510	5.00	02/01/32	9,275	5.00
02/01/33	9,885	5.00	02/01/34	5,475	5.00

CALLABLE-Bonds due 2030 - 2034 are callable in whole at anytime or in part at anytime:
 2030 - 2034 Bonds:
 08/01/2029 ... 100
 SECURITY-Limited G.o..
 BOND INSURANCE-Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2029 - 2034).
 GUARANTOR-Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program
 PURPOSE-Primary/Secondary Education.
 OFFERED-(\$58,925,000) On June 4, 2019 thru Pnc Capital Markets LLC.

PENNSYLVANIA TURNPIKE COMMISSION, PA

New Bond Offering: Variable Rate Turnpike Revenue, 2019-2
 ISSUED-\$139,815,000.
 DATED DATE-June 4, 2019.
 DUE-Dec. 1: 2038.
 DENOMINATION-Registered \$100,000.00 and multiples thereof.
 TRUSTEE-US Bank NA.
 PAYING AGENT-US Bank NA.
 REGISTRAR-US Bank NA.
 FINANCIAL ADVISOR-Pfm Financial Advisors LLC.
 BOND COUNSEL-Mcnees Wallace & Nurick LLC.
 REMARKETING AGENT-Td Securities Usa LLC.
 TENDER AGENT-US Bank NA.
 TRANSFER AGENT-US Bank NA.
 DEPOSITORY-Depository Trust Company.
 MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE-Bonds due 2038 are callable in whole on any interest payment date or in part on any interest payment date:

2038 Bonds:
 07/01/2019 ... 100
 SECURITY-Revenue.
 LETTER OF CREDIT-Td Bank NA expiring on June 4, 2024 unless extended or terminated earlier as described in the indenture.
 PURPOSE-Gen Purpose/Pub Improvement.
 OFFERED-(\$139,815,000) On June 4, 2019 thru Td Securities Usa LLC.

**SOUTH CAROLINA
 SOUTH CAROLINA TRANSPORTATION INFRASTRUCTURE BANK, SC**

New Bond Offering: Revenue Refunding, 2003-B
 ISSUED-\$350,375,000.
 DATED DATE-Oct. 1, 2003.
 DUE-Oct. 1: 2031.
 DENOMINATION-Registered \$5,000.00 and multiples thereof.
 TRUSTEE-Office of The State Treasurer.
 PAYING AGENT-Bank of New York Mellon Trust Company NA.
 REGISTRAR-Bank of New York Mellon Trust Company NA.
 FINANCIAL ADVISOR-Pfm Financial Advisors LLC.
 BOND COUNSEL-Burr Forman Menair.
 REMARKETING AGENT-Wells Fargo Bank NA.
 REMARKETING AGENT-Merrill Lynch Pierce Fenner & Smith Inc.
 DEPOSITORY-Depository Trust Company.

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
CALLABLE—Bonds due 2031 are callable in whole at anytime or in part at anytime:

2031 Bonds:
 10/01/2021 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):

2031 Bonds:
 10/01/19 ... 1,650 10/01/20 ... 1,650 10/01/21 ... 5,125
 10/01/22 ... 11,550 10/01/23 ... 6,800 10/01/24 ... 5,400
 10/01/25 ... 41,375 10/01/26 ... 41,600 10/01/27 ... 47,000
 10/01/28 ... 47,475 10/01/29 ... 53,175 10/01/30 ... 53,900
 10/01/31 ... 33,675

SECURITY—Revenue.
PURPOSE—Other Transportation.
OFFERED—(\$350,375,000) On June 13, 2019 thru Wells Fargo Bank NA.

TENNESSEE

TENNESSEE HOUSING DEVELOPMENT AGENCY, TN

New Bond Offering: Residential Finance Program, 2019-2
 ISSUED—\$200,000,000.
 DATED DATE—June 27, 2019.
 DUE—Jan. 1: 2020 - 2032, 2048; July 1: 2020 - 2032, 2034, 2039, 2041.

DENOMINATION—Registered \$5,000.00 and multiples thereof.
TRUSTEE—US Bank NA.
PAYING AGENT—US Bank NA.
REGISTRAR—US Bank NA.
FINANCIAL ADVISOR—Csg Advisors Inc.
BOND COUNSEL—Kutak Rock LLP.
TRANSFER AGENT—US Bank NA.
DEPOSITORY—Depository Trust Company.
INTEREST—J&J 1 (Jan. 1, 2020—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
01/01/20	900	1.40	07/01/20	2,405	1.45
01/01/21	2,480	1.55	07/01/21	2,505	1.60
01/01/22	2,530	1.65	07/01/22	2,560	1.65
01/01/23	2,590	1.70	07/01/23	2,620	1.75
01/01/24	2,655	1.80	07/01/24	2,685	1.80
01/01/25	2,720	1.85	07/01/25	2,755	1.90
01/01/26	2,790	1.95	07/01/26	2,830	1.95
01/01/27	2,870	2.00	07/01/27	2,910	2.05
01/01/28	2,885	2.15	07/01/28	2,880	2.20
01/01/29	2,915	2.30	07/01/29	2,960	2.35
01/01/30	2,990	2.40	07/01/30	3,000	2.45
01/01/31	3,050	2.50	07/01/31	3,100	2.55
01/01/32	3,155	2.60	07/01/32	3,210	2.65
07/01/34	13,420	2.80	07/01/39	38,270	3.00
07/01/41	14,260	3.10	01/01/48	63,100	4.00

CALLABLE—Bonds due 2029 - 2032, 2034, 2039, 2041, 2048 are callable in whole at anytime or in part at anytime:

2029 - 2032, 2034, 2039, 2041, 2048 Bonds:
 07/01/2028 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each July 1, Jan. 1 as follows (\$000 omitted):

2034 Bonds:
 01/01/33 ... 3,265 07/01/33 ... 3,325 01/01/34 ... 3,385
 07/01/34 ... 3,445
 2039 Bonds:

01/01/35 ... 3,505 07/01/35 ... 3,575 01/01/36 ... 3,645
 07/01/36 ... 3,715 01/01/37 ... 3,785 07/01/37 ... 3,855
 01/01/38 ... 3,930 07/01/38 ... 4,010 01/01/39 ... 4,085
 07/01/39 ... 4,165

2041 Bonds:
 01/01/40 ... 4,245 07/01/40 ... 4,185 01/01/41 ... 3,880
 07/01/41 ... 1,950
 2048 Bonds:

07/01/41 ... 1,995 01/01/42 ... 4,025 07/01/42 ... 4,130
 01/01/43 ... 4,235 07/01/43 ... 4,340 01/01/44 ... 4,450
 07/01/44 ... 4,565 01/01/45 ... 4,680 07/01/45 ... 4,800
 01/01/46 ... 4,920 07/01/46 ... 5,045 01/01/47 ... 5,170
 07/01/47 ... 5,305 01/01/48 ... 5,440

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Mortgage Loans.
PURPOSE—Single Family Housing.
OFFERED—(\$200,000,000) On June 4, 2019 thru Citigroup Global Markets Inc.

TEXAS

HOUSTON INDEPENDENT SCHOOL DISTRICT, TX

New Bond Offering: Variable Rate Limited Tax Schoolhouse, 2014 A-2
 ISSUED—\$110,520,000.
 DATED DATE—Sept. 10, 2014.
 DUE—June 1: 2039.

DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Bank of New York Mellon Trust Company NA.
REGISTRAR—Bank of New York Mellon Trust Company NA.
FINANCIAL ADVISOR—Hilltop Securities Inc.
BOND COUNSEL—Andrews Kurth LLP.
BOND COUNSEL—Burney And Foreman.
REMARKETING AGENT—Ftn Financial Capital Markets.
REMARKETING AGENT—Citigroup Capital Markets Inc.
REMARKETING AGENT—Morgan Stanley & Company LLC.
TENDER AGENT—Bank of New York Mellon Trust Company NA.

DEPOSITORY—Depository Trust Company.
INTEREST—J&D 1 (Dec. 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%
06/01/39	110,520	2.25

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
CALLABLE—Bonds due 2039 are callable in whole on any interest payment date or in part on any interest payment date:

2039 Bonds:
 12/01/2022 ... 100
SINKING FUND—In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):

2039 Bonds:
 06/01/25 ... 14,680 06/01/29 ... 15,890 06/01/31 ... 16,530
 06/01/33 ... 17,200 06/01/35 ... 17,895 06/01/37 ... 18,615
 06/01/39 ... 9,710

SECURITY—Limited G.o..
GUARANTOR—Guaranteed as to principal and interest by TX Permanent School Fund Program
PURPOSE—Primary/Secondary Education.
OFFERED—(\$110,520,000) On June 1, 2019 thru Ftn Financial Capital Markets.

New Bond Offering: Variable Rate Limited Tax Schoolhouse, 2013-B

ISSUED—\$49,425,000.
 DATED DATE—Feb. 14, 2013.
 DUE—June 1: 2037.

DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Bank of New York Mellon Trust Company NA.
REGISTRAR—Bank of New York Mellon Trust Company NA.
REGISTRAR—Morgan Stanley & Company LLC.
FINANCIAL ADVISOR—Hilltop Securities Inc.
BOND COUNSEL—Andrews Kurth LLP.
BOND COUNSEL—Burney And Foreman.
REMARKETING AGENT—Ftn Financial Capital Markets.
TENDER AGENT—Bank of New York Mellon Trust Company NA.

DEPOSITORY—Depository Trust Company.
INTEREST—J&D 1 (Dec. 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%
06/01/37	49,425	2.25

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
CALLABLE—Bonds due 2037 are callable in whole on any interest payment date or in part on any interest payment date:

2037 Bonds:
 12/01/2022 ... 100
SINKING FUND—In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):

2037 Bonds:
 06/01/25 ... 8,750 06/01/28 ... 9,300 06/01/31 ... 10,200
 06/01/34 ... 10,650 06/01/37 ... 10,525
SECURITY—Limited G.o..

GUARANTOR—Guaranteed as to principal and interest by TX Permanent School Fund Program
PURPOSE—Primary/Secondary Education.
OFFERED—(\$49,425,000) On June 1, 2019 thru Ftn Financial Capital Markets.

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