

# MERGENT® MUNICIPAL & GOVERNMENT

NEWS REPORTS

Tuesday, April 09, 2019

Volume 91 No. 4



NOTICE – Items in this issue will be listed online weekly and printed monthly.

## CALIFORNIA CALIFORNIA MUNICIPAL FINANCE AUTHORITY, CA

**New Bond Offering:** Solid Waste Refunding Revenue, Re-public Services Inc Project, 2010  
ISSUED-\$127,045,000.  
DATED DATE-July 1, 2010.  
DUE-Sept. 1: 2021.  
DENOMINATION-Registered \$100,000.00 and multiples thereof.  
TRUSTEE-Wells Fargo Bank NA.  
PAYING AGENT-Wells Fargo Bank NA.  
REGISTRAR-Wells Fargo Bank NA.  
BOND COUNSEL-Squire Sanders & Dempsey LLP.  
REMARKETING AGENT-Merrill Lynch Pierce Fenner & Smith Inc.  
TENDER AGENT-Wells Fargo Bank NA.  
TRANSFER AGENT-Wells Fargo Bank NA.  
DEPOSITORY-Depository Trust Company.  
INTEREST-M&S 1 (July 1, 2019-according to maturity-\$000 omitted):

Year	Amt.	%
09/01/21	127,045	1.72

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
CALLABLE-Bonds due 2021 are callable :  
2021 Bonds:  
07/01/2019 . . . 100  
MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
SECURITY-Loan Agreement.  
PURPOSE-Solid Waste.  
OFFERED-(\$127,045,000) On Apr. 1, 2019 thru Merrill Lynch Pierce Fenner & Smith Inc.

## GEORGIA BURKE COUNTY DEVELOPMENT AUTHORITY, GA

**New Bond Offering:** Pollution Control Revenue, Georgia Power Company Plant Vogtle Project, 1995-4  
ISSUED-\$30,000,000.  
DATED DATE-Sept. 27, 1995.  
DUE-Oct. 1: 2032.  
DENOMINATION-Registered \$5,000.00 and multiples thereof.  
TRUSTEE-Bank of New York Mellon.  
PAYING AGENT-Bank of New York Mellon.  
BOND COUNSEL-King & Spalding.  
TENDER AGENT-Bank of New York Mellon.  
DEPOSITORY-Depository Trust Company.  
MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
SECURITY-Revenue.  
PURPOSE-Public Power.  
OFFERED-(\$30,000,000) On Apr. 2, 2019 thru Barclays Capital Inc.

## MAIN STREET NATURAL GAS INC, GA

**New Bond Offering:** Gas Project Variable Rate Revenue, 2010 A-2  
ISSUED-\$386,130,000.  
DATED DATE-Aug. 4, 2010.  
DUE-Aug. 1: 2040.

DENOMINATION-Registered \$100,000.00 and multiples thereof.  
TRUSTEE-Wells Fargo Bank NA.  
TRUSTEE-US Bank NA.  
PAYING AGENT-Wells Fargo Bank NA.  
PAYING AGENT-US Bank NA.  
BOND COUNSEL-Alston & Bird LLP.  
REMARKETING AGENT-Rbc Capital Markets LLC.  
TENDER AGENT-Wells Fargo Bank NA.  
TENDER AGENT-US Bank NA.  
DEPOSITORY-Depository Trust Company.  
MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
CALLABLE-Bonds due 2040 are callable :  
2040 Bonds:  
06/03/2019 . . . 100  
SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):  
2040 Bonds:

08/01/19	5,110	08/03/20	5,955	08/02/21	6,755
08/01/22	7,645	08/01/23	8,575	08/01/24	9,610
08/01/25	10,570	08/03/26	11,635	08/02/27	12,750
08/01/28	13,980	08/01/29	15,130	08/01/30	16,390
08/01/31	17,710	08/02/32	19,165	08/01/33	20,530
08/01/34	22,015	08/01/35	23,575	08/01/36	25,280
08/03/37	26,875	08/02/38	28,635	08/01/39	30,460
08/01/40	40,130				

SECURITY-Revenue.  
PURPOSE-Gas.  
OFFERED-(\$386,130,000) On Apr. 1, 2019 thru Rbc Capital Markets LLC.

**New Bond Offering:** Gas Project Variable Rate Revenue, 2010 A-1  
ISSUED-\$369,345,000.  
DATED DATE-Aug. 4, 2010.  
DUE-Aug. 1: 2040.  
DENOMINATION-Registered \$100,000.00 and multiples thereof.  
TRUSTEE-Wells Fargo Bank NA.  
TRUSTEE-US Bank NA.  
PAYING AGENT-Wells Fargo Bank NA.  
PAYING AGENT-US Bank NA.  
BOND COUNSEL-Alston & Bird LLP.  
REMARKETING AGENT-Rbc Capital Markets LLC.  
TENDER AGENT-Wells Fargo Bank NA.  
TENDER AGENT-US Bank NA.  
DEPOSITORY-Depository Trust Company.  
MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
CALLABLE-Bonds due 2040 are callable :  
2040 Bonds:  
06/03/2019 . . . 100  
SINKING FUND-In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):  
2040 Bonds:

02/01/19 . . . 5,035 02/03/20 . . . 5,870 02/01/21 . . . 6,655  
02/01/22 . . . 7,530 02/01/23 . . . 8,445 02/01/24 . . . 9,465  
02/03/25 . . . 10,410 02/02/26 . . . 11,460 02/01/27 . . . 12,555  
02/01/28 . . . 13,765 02/01/29 . . . 14,895 02/01/30 . . . 16,145  
02/03/31 . . . 17,445 02/02/32 . . . 18,875 02/01/33 . . . 20,210  
02/01/34 . . . 21,685 02/01/35 . . . 23,215 02/01/36 . . . 24,895  
02/02/37 . . . 26,480 02/01/38 . . . 28,195 02/01/39 . . . 29,990  
02/01/40 . . . 31,950  
SECURITY-Revenue.  
PURPOSE-Gas.  
OFFERED-(\$369,345,000) On Apr. 1, 2019 thru Rbc Capital Markets LLC.

## IDAHO IDAHO HOUSING AND FINANCE ASSOCIATION, ID

**New Bond Offering:** Tax Exempt Mortgage Backed Securities, TEMS, 2019-B (G2)  
ISSUED-\$28,698,293.  
DATED DATE-Apr. 1, 2019.  
DUE-Apr. 21: 2049.  
DENOMINATION-Registered \$1,000.00 and multiples thereof.  
TRUSTEE-Zions Bancorporation NA.  
PAYING AGENT-Zions Bancorporation NA.  
REGISTRAR-Zions Bancorporation NA.  
BOND COUNSEL-Orrick Herrington & Sutcliffe LLP.  
BOND COUNSEL-Skinner Fawcett LLP.  
TRANSFER AGENT-Zions Bancorporation NA.  
DEPOSITORY-Depository Trust Company.  
INTEREST-A&O 21 (May 21, 2019-according to maturity-\$000 omitted):  
Year Amt. %  
04/21/49 . . . . . 28,698 4.00  
SECURITY-Mortgage Loans.  
MORTGAGE INSURANCE-Bonds due are insured as to principal and interest by GNMA (2049).  
PURPOSE-Single Family Housing.  
OFFERED-(\$28,698,293) On Apr. 4, 2019 thru Stifel Nicolaus & Company Inc.

## KENTUCKY LOUISVILLE & JEFFERSON COUNTY METRO GOVERNMENT, KY

**New Bond Offering:** Pollution Control Revenue, Louisville Gas and Electric Company Project, 2003-A  
ISSUED-\$128,000,000.  
DATED DATE-Nov. 20, 2003.  
DUE-Oct. 1: 2033.  
DENOMINATION-Registered \$5,000.00 and multiples thereof.  
TRUSTEE-US Bank NA.  
PAYING AGENT-US Bank NA.  
REGISTRAR-US Bank NA.  
BOND COUNSEL-Stoll Keenon Ogden Pllc.  
REMARKETING AGENT-Pnc Capital Markets LLC.  
REMARKETING AGENT-Morgan Stanley & Company LLC.

### MOODY'S MUNICIPAL BOND AVERAGES

	Ten Year State		Long Maturities				Baa
	Aaa	Aa	Composite	Aaa	Aa	A	
<b>Monthly Averages</b>							
Jan. 2019	2.18	2.34	3.62	3.23	3.43	3.73	4.09
Feb. 2019	2.11	2.27	3.51	3.12	3.33	3.62	3.98
Mar. 2019	2.12	2.27	3.44	3.06	3.27	3.53	3.89
<b>Weekly Averages</b>							
Mar. 7, 2019	2.18	2.34	2.53	3.14	3.35	3.64	4.00
Mar. 14, 2019	2.15	2.31	3.48	3.09	3.30	3.59	3.95
Mar. 21, 2019	2.08	2.24	3.41	3.04	3.25	3.49	3.85
Mar. 28, 2019	2.06	2.18	3.32	2.97	3.17	3.40	3.75
Apr. 4, 2019	1.96	2.08	3.25	2.90	3.10	3.33	3.68

TENDER AGENT-US Bank NA.  
TRANSFER AGENT-US Bank NA.  
DEPOSITORY-Depository Trust Company.  
INTEREST-A&O 1 (Oct. 1, 2019-according to maturity-\$000 omitted):

Year	Amt.	%
10/01/33	128,000	1.85

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Loan Agreement.

PURPOSE-Pollution Control.

OFFERED-(\$128,000,000) On Apr. 1, 2019 thru Morgan Stanley & Company LLC.

## MINNESOTA SCOTT COUNTY, MN

**New Bond Offering:** General Obligation Capital Improvement Plan and Refunding, 2019-A  
ISSUED-\$7,430,000.

DATED DATE-May 2, 2019.

DUE-Dec. 1: 2022 - 2044.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The County.

REGISTRAR-Wells Fargo Bank NA.

FINANCIAL ADVISOR-Springsted Inc.

BOND COUNSEL-Kennedy & Graven Chartered.

DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (Dec. 1, 2019-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/01/22	1,360	5.00	12/01/23	1,420	5.00
12/01/24	1,485	5.00	12/01/25	1,630	5.00
12/01/26	1,665	5.00	12/01/27	1,740	5.00
12/01/28	1,835	5.00	12/01/29	1,940	4.00
12/01/30	2,030	4.00	12/01/31	2,080	3.00
12/01/32	2,160	3.00	12/01/33	2,245	3.00
12/01/34	4,095	4.00	12/01/35	4,490	3.50
12/01/36	4,645	3.00	12/01/37	4,785	3.00
12/01/38	4,930	3.00	12/01/39	5,080	3.00
12/01/40	5,230	3.00	12/01/41	5,390	3.13
12/01/42	5,555	3.13	12/01/43	5,730	3.13
12/01/44	5,910	3.13			

CALLABLE-Bonds due 2029 - 2044 are callable in whole at anytime or in part at anytime:

2029 - 2044 Bonds:

12/01/2028 ... 100

SECURITY-Unlimited Tax G.o..

PURPOSE-Gen Purpose/Pub Improvement.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):

12/01/37	99.29	12/01/38	98.83	12/01/39	98.33
12/01/40	98.00	12/01/41	99.60	12/01/42	99.25
12/01/43	98.90	12/01/44	98.52		

OFFERED-(\$77,430,000) On Apr. 1, 2019 thru Robert W Baird & Company Inc.

## MISSISSIPPI

**MISSISSIPPI BUSINESS FINANCE CORPORATION, MS**

**New Bond Offering:** Pollution Control Revenue Refunding, Gulf Power Company Project, 2014-1  
ISSUED-\$29,075,000.

DATED DATE-Apr. 15, 2014.

DUE-Apr. 1: 2044.

DENOMINATION-Registered \$100,000.00 and multiples thereof.

TRUSTEE-US Bank NA.

PAYING AGENT-US Bank NA.

BOND COUNSEL-Maynard Cooper & Gale PC.

REMARKETING AGENT-Suntrust Robinson Humphrey.

TENDER AGENT-US Bank NA.

DEPOSITORY-Depository Trust Company.

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE-Bonds due 2044 are callable in whole at anytime or in part at anytime:

2044 Bonds:

04/15/2019 ... 100

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Loan Agreement.

PURPOSE-Pollution Control.

OFFERED-(\$29,075,000) On Apr. 15, 2019 thru Suntrust Robinson Humphrey.

## NEVADA HUMBOLDT COUNTY, NV

**New Bond Offering:** Pollution Control Refunding Revenue, Sierra Pacific Power Company Project, 2016-B

ISSUED-\$29,750,000.

DATED DATE-May 24, 2016.

DUE-Oct. 1: 2029.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-Bank of New York Mellon Trust Company NA.

PAYING AGENT-Bank of New York Mellon Trust Company NA.

REGISTRAR-Bank of New York Mellon Trust Company NA.

BOND COUNSEL-Kutak Rock LLP.

REMARKETING AGENT-JP Morgan Securities LLC.

TENDER AGENT-Bank of New York Mellon Trust Company NA.

TRANSFER AGENT-Bank of New York Mellon Trust Company NA.

DEPOSITORY-Depository Trust Company.

INTEREST-A&O 1 (June 3, 2019-according to maturity-\$000 omitted):

Year	Amt.	%
10/01/29	29,750	1.85

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE-Bonds due 2029 are callable :

2029 Bonds:

04/15/2022 ... 100

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Loan Agreement.

PURPOSE-Pollution Control.

OFFERED-(\$29,750,000) On Apr. 9, 2019 thru JP Morgan & Securities LLC.

## WASHOE COUNTY, NV

**New Bond Offering:** Water Facilities Refunding Revenue, Sierra Pacific Power Company Project, 2016-D (AMT)

ISSUED-\$25,000,000.

DATED DATE-May 18, 2016.

DUE-Mar. 1: 2036.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-Bank of New York Mellon Trust Company NA.

PAYING AGENT-Bank of New York Mellon Trust Company NA.

REGISTRAR-Bank of New York Mellon Trust Company NA.

BOND COUNSEL-Kutak Rock LLP.

REMARKETING AGENT-JP Morgan Securities LLC.

TENDER AGENT-Bank of New York Mellon Trust Company NA.

TRANSFER AGENT-Bank of New York Mellon Trust Company NA.

DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1 (June 3, 2019-according to maturity-\$000 omitted):

Year	Amt.	%
03/01/36	25,000	2.05

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE-Bonds due 2036 are callable :

2036 Bonds:

04/15/2022 ... 100

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Loan Agreement.

PURPOSE-Water and Sewer.

OFFERED-(\$25,000,000) On Apr. 9, 2019 thru JP Morgan Securities LLC.

**New Bond Offering:** Water Facilities Refunding Revenue, Sierra Pacific Power Company Project, 2016-F (AMT)

ISSUED-\$75,000,000.

DATED DATE-May 24, 2016.

DUE-Mar. 1: 2036.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-Bank of New York Mellon Trust Company NA.

PAYING AGENT-Bank of New York Mellon Trust Company NA.

REGISTRAR-Bank of New York Mellon Trust Company NA.

BOND COUNSEL-Kutak Rock LLP.

REMARKETING AGENT-JP Morgan Securities LLC.

TENDER AGENT-Bank of New York Mellon Trust Company NA.

TRANSFER AGENT-Bank of New York Mellon Trust Company NA.

DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1 (June 3, 2019-according to maturity-\$000 omitted):

Year	Amt.	%
03/01/36	75,000	2.05

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE-Bonds due 2036 are callable :

2036 Bonds:

04/15/2022 ... 100

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Loan Agreement.

PURPOSE-Water and Sewer.

OFFERED-(\$75,000,000) On Apr. 9, 2019 thru JP Morgan Securities LLC.

**New Bond Offering:** Water Facilities Refunding Revenue,

Sierra Pacific Power Company Project, 2016-E (AMT)

ISSUED-\$25,000,000.

DATED DATE-May 18, 2016.

DUE-Mar. 1: 2036.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

TRUSTEE-Bank of New York Mellon Trust Company NA.

PAYING AGENT-Bank of New York Mellon Trust Company NA.

REGISTRAR-Bank of New York Mellon Trust Company NA.

BOND COUNSEL-Kutak Rock LLP.

REMARKETING AGENT-JP Morgan Securities LLC.

TENDER AGENT-Bank of New York Mellon Trust Company NA.

TRANSFER AGENT-Bank of New York Mellon Trust Company NA.

DEPOSITORY-Depository Trust Company.

INTEREST-M&S 1 (June 3, 2019-according to maturity-\$000 omitted):

Year	Amt.	%
03/01/36	25,000	2.05

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE-Bonds due 2036 are callable :

2036 Bonds:

04/15/2022 ... 100

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Loan Agreement.

PURPOSE-Water and Sewer.

OFFERED-(\$25,000,000) On Apr. 9, 2019 thru JP Morgan Securities LLC.

## NEW YORK NEW YORK CITY INDUSTRIAL DEVELOPMENT AGENCY, NY

**New Bond Offering:** Special Revenue Adjustable Rate Fiscal 2004, New York City-New York Stock Exchange, 2003-B

ISSUED-\$30,000,000.

DATED DATE-Aug. 21, 2003.

DUE-May 1: 2033.

DENOMINATION-Registered \$100,000.00 and multiples thereof.

TRUSTEE-Bank of New York Mellon.

PAYING AGENT-Bank of New York Mellon.

REGISTRAR-Bank of New York Mellon.

FINANCIAL ADVISOR-Public Resources Advisory Group.

BOND COUNSEL-Hawkins Delafield & Wood LLP.

FISCAL AGENT-Bank of New York.

REMARKETING AGENT-Merrill Lynch Pierce Fenner & Smith Inc.

REMARKETING AGENT-Banc of America Securities LLC.

TENDER AGENT-Bank of New York Mellon.

TRANSFER AGENT-Bank of New York Mellon.

DEPOSITORY—Depository Trust Company.  
 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
 CALLABLE—Bonds due 2033 are callable in whole on any interest payment date or in part on any interest payment date:  
 2033 Bonds:  
 05/01/2019 ... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):  
 2033 Bonds:  
 05/01/29 ... 3,595 05/01/30 ... 6,065 05/01/31 ... 6,410  
 05/01/32 ... 6,770 05/01/33 ... 7,160  
 SECURITY—Revenue.  
 LETTER OF CREDIT—Bank of America NA expiring on Aug. 13, 2021 unless extended or terminated earlier as described in the indenture.  
 PURPOSE—Industrial Development.  
 OFFERED—(\$30,000,000) On Apr. 2, 2019 thru Merrill Lynch Pierce Fenner & Smith Inc.

**NEW YORK CITY TRANSITIONAL FINANCE AUTHORITY, NY**

**New Bond Offering:** Future Tax Secured Tax-Exempt Subordinate Fiscal 2019, 2019 C-4  
 ISSUED—\$150,000,000.  
 DATED DATE—Apr. 12, 2019.  
 DUE—Nov. 1; 2044.  
 DENOMINATION—Registered \$100,000.00 and multiples thereof.  
 TRUSTEE—Bank of New York Mellon.  
 PAYING AGENT—Bank of New York Mellon.  
 REGISTRAR—Bank of New York Mellon.  
 BOND COUNSEL—Bryant Rabbino LLP.  
 BOND COUNSEL—Norton Rose Fulbright Us LLP.  
 FISCAL AGENT—Bank of New York Mellon.  
 REMARKETING AGENT—Barclays Capital Inc.  
 TRANSFER AGENT—Bank of New York Mellon.  
 DEPOSITORY—Depository Trust Company.  
 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
 CALLABLE—Bonds due 2044 are callable in whole at anytime or in part at anytime:  
 2044 Bonds:  
 04/12/2019 ... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):  
 2044 Bonds:  
 11/01/43 ... 64,255 11/01/44 ... 85,745  
 SECURITY—Sales/excise Tax.  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$150,000,000) On Apr. 12, 2019 thru Barclays Capital Inc.

**New Bond Offering:** Future Tax Secured Tax-Exempt Subordinate Fiscal 2011, 2011 A-4  
 ISSUED—\$100,000,000.  
 DATED DATE—Aug. 16, 2010.  
 DUE—Aug. 1; 2039.  
 DENOMINATION—Registered \$100,000.00 and multiples thereof.  
 TRUSTEE—Bank of New York Mellon.  
 PAYING AGENT—Bank of New York Mellon.  
 REGISTRAR—Bank of New York Mellon.  
 BOND COUNSEL—Bryant Rabbino LLP.  
 BOND COUNSEL—Norton Rose Fulbright Us LLP.  
 REMARKETING AGENT—Barclays Capital Inc.  
 TENDER AGENT—Bank of New York Mellon.  
 DEPOSITORY—Depository Trust Company.  
 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
 CALLABLE—Bonds due 2039 are callable in whole at anytime or in part at anytime:  
 2039 Bonds:  
 04/12/2019 ... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):  
 2039 Bonds:  
 08/01/37 ... 3,510 08/01/38 ... 67,045 08/01/39 ... 29,445  
 SECURITY—Revenue.  
 PURPOSE—Gen Purpose/Pub Improvement.

OFFERED—(\$100,000,000) On Apr. 12, 2019 thru Barclays Capital Inc.

**New Bond Offering:** Future Tax Secured Tax-Exempt Subordinate Fiscal 2010, 2010 G-6  
 ISSUED—\$100,000,000.  
 DATED DATE—June 4, 2010.  
 DUE—May 1; 2034.  
 DENOMINATION—Registered \$100,000.00 and multiples thereof.  
 TRUSTEE—Bank of New York Mellon.  
 PAYING AGENT—Bank of New York Mellon.  
 REGISTRAR—Bank of New York Mellon.  
 BOND COUNSEL—Bryant Rabbino LLP.  
 BOND COUNSEL—Norton Rose Fulbright Us LLP.  
 REMARKETING AGENT—Barclays Capital Inc.  
 TENDER AGENT—Bank of New York Mellon.  
 DEPOSITORY—Depository Trust Company.  
 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
 CALLABLE—Bonds due 2034 are callable in whole at anytime or in part at anytime:  
 2034 Bonds:  
 04/12/2019 ... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):  
 2034 Bonds:  
 05/01/21 ... 2,220 05/01/22 ... 2,280 05/01/23 ... 2,365  
 05/01/24 ... 2,450 05/01/25 ... 2,540 05/01/26 ... 2,635  
 05/01/27 ... 2,735 05/01/28 ... 2,830 05/01/29 ... 2,920  
 05/01/30 ... 3,010 05/01/31 ... 3,100 05/01/32 ... 3,190  
 05/01/33 ... 3,280 05/01/34 ... 3,370  
 SECURITY—Revenue.  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$100,000,000) On Apr. 12, 2019 thru Barclays Capital Inc.

**UNITED NATIONS DEVELOPMENT CORPORATION, NY**

**New Bond Offering:** Refunding, 2019-A  
 ISSUED—\$42,085,000.  
 DATED DATE—Apr. 11, 2019.  
 DUE—July 1; 2020 - 2026.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—Bank of New York Mellon.  
 PAYING AGENT—Bank of New York Mellon.  
 FINANCIAL ADVISOR—Forsyth Street Advisors LLC.  
 FINANCIAL ADVISOR—Lamont Financial Services Corporation.  
 FINANCIAL ADVISOR—Frasca LLC.  
 BOND COUNSEL—Nixon Peabody LLP.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&J 1 (July 1, 2019—according to maturity—\$000 omitted):  

Year	Amt.	%	Year	Amt.	%
07/01/20	5,170	5.00	07/01/21	5,425	5.00
07/01/22	5,705	5.00	07/01/23	5,985	5.00
07/01/24	6,280	5.00	07/01/25	6,595	5.00
07/01/26	6,925	5.00			

 SECURITY—Revenue.  
 PURPOSE—Economic Development.  
 OFFERED—(\$42,085,000) On Apr. 4, 2019 thru Goldman Sachs & Company LLC.

**OKLAHOMA OKLAHOMA WATER RESOURCES BOARD, OK**

**New Bond Offering:** State Loan Program Revenue, 2003-A  
 ISSUED—\$100,000,000.  
 DATED DATE—July 9, 2003.  
 DUE—Oct. 1; 2036.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—Bancfirst.  
 BOND COUNSEL—Fagin Brown Bush Tinney & Kiser PC.  
 REMARKETING AGENT—Capital West Securities Inc.  
 TENDER AGENT—Bancfirst.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—A&O 1 (Oct. 1, 2019—according to maturity—\$000 omitted):  

Year	Amt.	%
10/01/36	100,000	2.00

 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE—Bonds due 2036 are callable in whole on any interest payment date or in part on any interest payment date:

2036 Bonds:  
 10/01/2019 ... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):  
 2036 Bonds:  
 10/01/19 ... 2,270 10/01/20 ... 2,440 10/01/21 ... 2,625  
 10/01/22 ... 2,820 10/01/23 ... 3,035 10/01/24 ... 3,260  
 10/01/25 ... 3,505 10/01/26 ... 3,770 10/01/27 ... 4,050  
 10/01/28 ... 4,355 10/01/29 ... 4,680 10/01/30 ... 5,035  
 10/01/31 ... 5,410 10/01/32 ... 5,815 10/01/33 ... 6,250  
 10/01/34 ... 6,720 10/01/35 ... 7,225 10/01/36 ... 7,765  
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY—Loan Agreement.  
 PURPOSE—Water and Sewer.  
 OFFERED—(\$100,000,000) On Apr. 1, 2019 thru Capital West Securities Inc.

**New Bond Offering:** State Loan Program Revenue, 2001 (AMT)

ISSUED—\$110,000,000.  
 DATED DATE—Sept. 12, 2001.  
 DUE—Oct. 1; 2034.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—Bancfirst.  
 PAYING AGENT—Bancfirst.  
 REGISTRAR—Bancfirst.  
 BOND COUNSEL—Fagin Brown Bush Tinney & Kiser PC.  
 REMARKETING AGENT—Capital West Securities Inc.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—A&O 1 (Oct. 1, 2019—according to maturity—\$000 omitted):  

Year	Amt.	%
10/01/34	110,000	2.00

 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
 CALLABLE—Bonds due 2034 are callable in whole at anytime or in part at anytime:  
 2034 Bonds:  
 04/01/2019 ... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each Oct. 1 as follows (\$000 omitted):  
 2034 Bonds:  
 10/01/19 ... 3,150 10/01/20 ... 3,325 10/01/21 ... 3,510  
 10/01/22 ... 3,700 10/01/23 ... 3,905 10/01/24 ... 4,120  
 10/01/25 ... 4,345 10/01/26 ... 4,585 10/01/27 ... 4,840  
 10/01/28 ... 5,105 10/01/29 ... 5,385 10/01/30 ... 5,680  
 10/01/31 ... 5,995 10/01/32 ... 6,325 10/01/33 ... 6,670  
 10/01/34 ... 7,035  
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY—Revenue.  
 PURPOSE—Water and Sewer.  
 OFFERED—(\$110,000,000) On Apr. 1, 2019 thru Capital West Securities Inc.

**PENNSYLVANIA SOUTHCENTRAL PENNSYLVANIA GENERAL AUTHORITY, PA**

**New Bond Offering:** Revenue, WellSpan Health Obligated Group, 2019-E  
 ISSUED—\$81,315,000.  
 DATED DATE—Apr. 3, 2019.  
 DUE—June 1; 2035.  
 DENOMINATION—Registered \$100,000.00 and multiples thereof.  
 TRUSTEE—Manufacturers & Traders Trust Company.  
 PAYING AGENT—Manufacturers & Traders Trust Company.  
 REGISTRAR—Manufacturers & Traders Trust Company.  
 FINANCIAL ADVISOR—Kaufman Hall & Associates LLC.  
 BOND COUNSEL—Ballard Spahr LLP.  
 REMARKETING AGENT—US Bancorp.  
 TENDER AGENT—Manufacturers & Traders Trust Company.  
 DEPOSITORY—Depository Trust Company.  
 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE—Bonds due 2035 are callable in whole at anytime or in part at anytime: OFFERED—(\$65,690,000) On Apr. 1, 2019 thru Morgan Stanley & Company LLC.

2035 Bonds:  
04/03/2019 . . . 100

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Loan Agreement.  
PURPOSE—Hospitals.

OFFERED—(\$81,315,000) On Apr. 1, 2019 thru Morgan Stanley & Company LLC.

**New Bond Offering:** Revenue, WellSpan Health Obligated Group, 2019-D  
ISSUED—\$65,685,000.

DATED DATE—Apr. 3, 2019.

DUE—June 1: 2037.

DENOMINATION—Registered \$100,000.00 and multiples thereof.

TRUSTEE—Manufacturers And Traders Trust Company.

PAYING AGENT—Manufacturers And Traders Trust Company.

REGISTRAR—Manufacturers And Traders Trust Company.

FINANCIAL ADVISOR—Kaufman Hall & Associates LLC.

BOND COUNSEL—Ballard Spahr LLP.

REMARKETING AGENT—Morgan Stanley & Company LLC.

TENDER AGENT—Manufacturers And Traders Trust Company.

DEPOSITORY—Depository Trust Company.

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE—Bonds due 2037 are callable in whole at anytime or in part at anytime:

2037 Bonds:  
04/03/2019 . . . 100

SINKING FUND—In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):

2037 Bonds:

06/01/30 . . . 6,930 06/01/31 . . . 7,110 06/01/32 . . . 7,345

06/01/33 . . . 7,560 06/01/34 . . . 7,725 06/01/35 . . . 8,010

06/01/36 . . . 10,335 06/01/37 . . . 10,670

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Loan Agreement.

PURPOSE—Hospitals.

OFFERED—(\$65,685,000) On Apr. 1, 2019 thru Morgan Stanley & Company LLC.

**New Bond Offering:** Revenue, WellSpan Health Obligated Group, 2019-C

ISSUED—\$65,690,000.

DATED DATE—Apr. 3, 2019.

DUE—June 1: 2037.

DENOMINATION—Registered \$100,000.00 and multiples thereof.

TRUSTEE—Manufacturers And Traders Trust Company.

PAYING AGENT—Manufacturers And Traders Trust Company.

REGISTRAR—Manufacturers And Traders Trust Company.

FINANCIAL ADVISOR—Kaufman Hall & Associates LLC.

BOND COUNSEL—Ballard Spahr LLP.

REMARKETING AGENT—Morgan Stanley & Company LLC.

TENDER AGENT—Manufacturers And Traders Trust Company.

DEPOSITORY—Depository Trust Company.

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE—Bonds due 2037 are callable in whole at anytime or in part at anytime:

2037 Bonds:  
04/03/2019 . . . 100

SINKING FUND—In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):

2037 Bonds:

06/01/30 . . . 6,920 06/01/31 . . . 7,105 06/01/32 . . . 7,345

06/01/33 . . . 7,575 06/01/34 . . . 7,715 06/01/35 . . . 8,020

06/01/36 . . . 10,330 06/01/37 . . . 10,680

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Loan Agreement.

PURPOSE—Hospitals.

## WEST VIRGINIA

### WEST VIRGINIA ECONOMIC DEVELOPMENT AUTHORITY, WV

**New Bond Offering:** Solid Waste Disposal Facilities Revenue Refunding, Appalachian Power Company Amos Project, 2015-A

ISSUED—\$86,000,000.

DATED DATE—Apr. 1, 2015.

DUE—Mar. 1: 2040.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

TRUSTEE—Bank of New York Mellon Trust Company NA.

PAYING AGENT—Bank of New York Mellon Trust Company NA.

REGISTRAR—Bank of New York Mellon Trust Company NA.

BOND COUNSEL—Squire Patton Boggs Us LLP.

REMARKETING AGENT—JP Morgan Securities LLC.

TENDER AGENT—Bank of New York Mellon Trust Company NA.

TRANSFER AGENT—Bank of New York Mellon Trust Company NA.

DEPOSITORY—Depository Trust Company.

INTEREST—M&S 1 (Oct. 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%
03/01/40 . . . .	86,000	2.55

MANDATORY TENDER—The bonds will be purchased at 100

under certain circumstances as described in the indenture.

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Loan Agreement.

PURPOSE—Solid Waste.

OFFERED—(\$86,000,000) On Apr. 1, 2019 thru JP Morgan Securities LLC.

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