

MERGENT® MUNICIPAL & GOVERNMENT

NEWS REPORTS

Tuesday, March 12, 2019



Volume 91 No. 3

NOTICE – Items in this issue will be listed online weekly and printed monthly.

ARIZONA

ARIZONA INDUSTRIAL DEVELOPMENT AUTHORITY

AZ
New Bond Offering: Senior Living Revenue First Tier, Great Lakes Senior Living Communities LLC Project, 2019-A
 ISSUED—\$205,790,000.

DATED DATE—Mar. 28, 2019.

DUE—Jan. 1: 2022 - 2040, 2043, 2049, 2054.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

TRUSTEE—Bank of New York Mellon Trust Company NA.

PAYING AGENT—Bank of New York Mellon Trust Company NA.

REGISTRAR—Bank of New York Mellon Trust Company NA.

BOND COUNSEL—Ice Miller LLP.

TRANSFER AGENT—Bank of New York Mellon Trust Company NA.

DEPOSITORY—Depository Trust Company.

INTEREST—J&J 1 (July 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
01/01/22	2,625	5.00	01/01/23	2,760	5.00
01/01/24	2,905	5.00	01/01/25	3,055	5.00
01/01/26	3,210	5.00	01/01/27	3,375	5.00
01/01/28	3,545	5.00	01/01/29	3,730	5.00
01/01/30	3,920	5.00	01/01/31	4,100	4.00
01/01/32	4,265	4.00	01/01/33	4,440	4.00
01/01/34	4,645	5.00	01/01/35	4,885	5.00
01/01/36	5,135	5.00	01/01/37	5,400	5.00
01/01/38	5,675	5.00	01/01/39	5,945	4.25
01/01/40	6,200	4.25	01/01/43	20,505	5.00
01/01/49	50,700	4.50	01/01/54	54,770	5.00

CALLABLE—Bonds due 2028 - 2040, 2043, 2049, 2054 are callable in whole at anytime or in part at anytime:

2028 - 2040, 2043, 2049, 2054 Bonds:

07/01/2029 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Jan. 1 as follows (\$000 omitted):

2043 Bonds:

01/01/41 ... 6,495 01/01/42 ... 6,830 01/01/43 ... 7,180
 2049 Bonds:

01/01/44 ... 7,530 01/01/45 ... 7,875 01/01/46 ... 8,235
 01/01/47 ... 8,615 01/01/48 ... 9,015 01/01/49 ... 9,430
 2054 Bonds:

01/01/50 ... 9,885 01/01/51 ... 10,395 01/01/52 ... 10,925
 01/01/53 ... 11,490 01/01/54 ... 12,075

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Loan Agreement.

PURPOSE—Retirement Centers.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 01/01/3998.42 01/01/4097.43 01/01/4996.96

OFFERED—(\$205,790,000) On Mar. 8, 2019 thru Merrill Lynch Pierce Fenner & Smith Inc.

PAYING AGENT—Bank of New York Mellon Trust Company NA.

REGISTRAR—Bank of New York Mellon Trust Company NA.

BOND COUNSEL—Ice Miller LLP.

TRANSFER AGENT—Bank of New York Mellon Trust Company NA.

DEPOSITORY—Depository Trust Company.

INTEREST—J&J 1 (July 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
01/01/22	430	5.00	01/01/23	455	5.00
01/01/24	480	5.00	01/01/25	500	5.00
01/01/26	530	5.00	01/01/27	555	5.00
01/01/28	585	5.00	01/01/29	615	5.00
01/01/30	645	5.00	01/01/31	675	4.50
01/01/32	710	4.50	01/01/33	740	4.50
01/01/34	775	5.13	01/01/35	815	5.13
01/01/36	860	5.13	01/01/37	905	5.13
01/01/38	950	4.75	01/01/39	1,000	4.75
01/01/40	1,045	5.00	01/01/43	3,470	5.00
01/01/49	8,725	5.00	01/01/54	12,065	5.50

CALLABLE—Bonds due 2030 - 2040, 2043, 2049, 2054 are callable in whole at anytime or in part at anytime:

2030 - 2040, 2043, 2049, 2054 Bonds:

07/01/2029 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Jan. 1 as follows (\$000 omitted):

2043 Bonds:

01/01/41 ... 1,100 01/01/42 ... 1,155 01/01/43 ... 1,215
 2049 Bonds:

01/01/44 ... 1,280 01/01/45 ... 1,345 01/01/46 ... 1,415
 01/01/47 ... 1,485 01/01/48 ... 1,560 01/01/49 ... 1,640
 2054 Bonds:

01/01/50 ... 1,730 01/01/51 ... 1,830 01/01/52 ... 1,930
 01/01/53 ... 2,040 01/01/54 ... 4,535

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Loan Agreement.

PURPOSE—Retirement Centers.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 01/01/3898.65 01/01/3997.98 01/01/4996.39

OFFERED—(\$37,530,000) On Mar. 8, 2019 thru Merrill Lynch Pierce Fenner & Smith Inc.

New Bond Offering: Senior Living Revenue Second Tier, Great Lakes Senior Living Communities LLC Project, 2019-B
 ISSUED—\$80,065,000.

DATED DATE—Mar. 28, 2019.

DUE—Jan. 1: 2022 - 2040, 2043, 2049, 2054.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

TRUSTEE—Bank of New York Mellon Trust Company NA.

PAYING AGENT—Bank of New York Mellon Trust Company NA.

REGISTRAR—Bank of New York Mellon Trust Company NA.

BOND COUNSEL—Ice Miller LLP.

TRANSFER AGENT—Bank of New York Mellon Trust Company NA.

DEPOSITORY—Depository Trust Company.

INTEREST—J&J 1 (July 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
01/01/22	960	5.00	01/01/23	1,005	5.00
01/01/24	1,060	5.00	01/01/25	1,115	5.00
01/01/26	1,170	5.00	01/01/27	1,230	5.00
01/01/28	1,295	5.00	01/01/29	1,360	5.00
01/01/30	1,430	5.00	01/01/31	1,505	5.00
01/01/32	1,580	5.00	01/01/33	1,655	4.00
01/01/34	1,730	5.00	01/01/35	1,820	5.00
01/01/36	1,910	5.00	01/01/37	2,010	5.00
01/01/38	2,110	5.00	01/01/39	2,215	4.50
01/01/40	2,315	4.50	01/01/43	7,670	5.00
01/01/49	19,255	5.00	01/01/54	23,665	5.13

CALLABLE—Bonds due 2030 - 2040, 2043, 2049, 2054 are callable in whole at anytime or in part at anytime:

2030 - 2040, 2043, 2049, 2054 Bonds:

07/01/2029 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Jan. 1 as follows (\$000 omitted):

2043 Bonds:

01/01/41 ... 2,430 01/01/42 ... 2,555 01/01/43 ... 2,685
 2049 Bonds:

01/01/44 ... 2,820 01/01/45 ... 2,965 01/01/46 ... 3,120
 01/01/47 ... 3,280 01/01/48 ... 3,445 01/01/49 ... 3,625
 2054 Bonds:

01/01/50 ... 3,810 01/01/51 ... 4,015 01/01/52 ... 4,225
 01/01/53 ... 4,445 01/01/54 ... 7,170

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Loan Agreement.

PURPOSE—Retirement Centers.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 01/01/3399.06 01/01/3998.58 01/01/4097.62

MOODY'S MUNICIPAL BOND AVERAGES

New Bond Offering: Senior Living Revenue Third Tier, Great Lakes Senior Living Communities LLC Project, 2019-C
 ISSUED—\$37,530,000.
 DATED DATE—Mar. 28, 2019.
 DUE—Jan. 1: 2022 - 2040, 2043, 2049, 2054.
 DENOMINATION—Registered \$100,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon Trust Company NA.

Monthly Averages	Ten Year State		Long Maturities				Baa
	Aaa	Aa	Composite	Aaa	Aa	A	
Nov. 2018	2.68	2.85	3.95	3.56	3.77	4.06	4.43
Jan. 2019	2.18	2.34	3.62	3.23	3.43	3.73	4.09
Feb. 2019	2.11	2.27	3.51	3.12	3.33	3.62	3.98
Weekly Averages							
Feb. 7, 2019	2.09	2.25	3.52	3.13	3.34	3.63	3.99
Feb. 14, 2019	2.04	2.20	3.48	3.08	3.29	3.58	3.94
Feb. 21, 2019	2.16	2.32	3.54	3.14	3.35	3.64	4.00
Feb. 28, 2019	2.17	2.33	3.52	3.13	3.34	3.63	3.99
Mar. 7, 2019	2.18	2.34	2.53	3.14	3.35	3.64	4.00

OFFERED—(\$80,065,000) On Mar. 8, 2019 thru Merrill Lynch Pierce Fenner & Smith Inc.

GEORGIA

BARTOW COUNTY DEVELOPMENT AUTHORITY, GA

New Bond Offering: Pollution Control Revenue, Georgia Power Company Plant Bowen Project, 2009-1
ISSUED—\$173,000,000.
DATED DATE—Sept. 1, 2009.
DUE—Dec. 1: 2032.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
TRUSTEE—US Bank NA.
PAYING AGENT—US Bank NA.
REGISTRAR—US Bank NA.
BOND COUNSEL—King & Spalding LLP.
REMARKETING AGENT—Merrill Lynch Pierce Fenner & Smith Inc.
TENDER AGENT—US Bank NA.
DEPOSITORY—Depository Trust Company.
INTEREST—J&D 1 (July 1, 2019—according to maturity—\$000 omitted):
Year Amt. %
12/01/32... 173,000 2.75
MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY—Loan Agreement.
PURPOSE—Pollution Control.
OFFERED—(\$173,000,000) On Mar. 12, 2019 thru Merrill Lynch Pierce Fenner & Smith Inc.

BURKE COUNTY DEVELOPMENT AUTHORITY, GA

New Bond Offering: Pollution Control Revenue, GA Power Company Plant Vogtle Project, 2013-1
ISSUED—\$104,600,000.
DATED DATE—Nov. 8, 2013.
DUE—Nov. 1: 2053.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
TRUSTEE—US Bank NA.
PAYING AGENT—US Bank NA.
REGISTRAR—US Bank NA.
BOND COUNSEL—King & Spalding LLP.
REMARKETING AGENT—Merrill Lynch Pierce Fenner & Smith Inc.
TENDER AGENT—US Bank NA.
DEPOSITORY—Depository Trust Company.
INTEREST—M&N 1 (May 1, 2019—according to maturity—\$000 omitted):
Year Amt. %
11/01/53... 104,600 2.92
MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY—Loan Agreement.
PURPOSE—Pollution Control.
OFFERED—(\$104,600,000) On Mar. 12, 2019 thru Merrill Lynch Pierce Fenner & Smith Inc.

New Bond Offering: Pollution Control Revenue, Georgia Power Company Plant Vogtle Project, 2008-2
ISSUED—\$65,000,000.
DATED DATE—Nov. 25, 2008.
DUE—Nov. 1: 2048.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
TRUSTEE—US Bank NA.
PAYING AGENT—US Bank NA.
REGISTRAR—US Bank NA.
BOND COUNSEL—King & Spalding LLP.
REMARKETING AGENT—Merrill Lynch Pierce Fenner & Smith Inc.
TENDER AGENT—US Bank NA.
DEPOSITORY—Depository Trust Company.
INTEREST—M&N 1 (May 1, 2019—according to maturity—\$000 omitted):
Year Amt. %
11/01/48... 65,000 2.92
MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY—Loan Agreement.
PURPOSE—Pollution Control.
OFFERED—(\$65,000,000) On Mar. 12, 2019 thru Merrill Lynch Pierce Fenner & Smith Inc.

ILLINOIS

BERWYN MUNICIPAL SECURITIZATION CORPORATION, IL

New Bond Offering: Conveyed Tax Securitization Taxable, 2019-B (Taxable)
ISSUED—\$63,540,000.
DATED DATE—Mar. 13, 2019.
DUE—Jan. 1: 2049.
DENOMINATION—Registered \$100,000.00 and multiples thereof.
TRUSTEE—US Bank NA.
PAYING AGENT—US Bank NA.
REGISTRAR—US Bank NA.
FINANCIAL ADVISOR—Austin Meade Financial Ltd.
BOND COUNSEL—Saul Ewing Arnstein & Lehr LLP.
TRANSFER AGENT—US Bank NA.
DEPOSITORY—Depository Trust Company.
INTEREST—J&J 1 (July 1, 2019—according to maturity—\$000 omitted):
Year Amt. %
01/01/49... 63,540 5.73
SINKING FUND—In part by lot in minimum mandatory amounts each Jan. 1 as follows (\$000 omitted):
2049 Bonds:

01/01/35... 1,060	01/01/36... 3,030	01/01/37... 3,205
01/01/38... 3,385	01/01/39... 3,580	01/01/40... 3,785
01/01/41... 4,005	01/01/42... 4,235	01/01/43... 4,475
01/01/44... 4,730	01/01/45... 5,005	01/01/46... 5,290
01/01/47... 5,590	01/01/48... 5,915	01/01/49... 6,250

SECURITY—Sales Agreement.
PURPOSE—Gen Purpose/Pub Improvement.
OFFERED—(\$63,540,000) On Mar. 5, 2019 thru Barclays Capital Inc.

ILLINOIS DEVELOPMENT FINANCE AUTHORITY, IL

New Bond Offering: Variable Rate Revenue, St Vincet de Paul Center Project, 2000-A
ISSUED—\$28,300,000.
DATED DATE—Dec. 14, 2000.
DUE—Nov. 15: 2039.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
TRUSTEE—Wells Fargo Bank NA.
PAYING AGENT—Wells Fargo Bank NA.
BOND COUNSEL—Orrick Herrington & Sutcliffe LLP.
REMARKETING AGENT—Merrill Lynch Pierce Fenner & Smith Inc.
REMARKETING AGENT—JP Morgan Securities LLC.
REMARKETING AGENT—Morgan Stanley & Company LLC.
TENDER AGENT—Wells Fargo Bank NA.
DEPOSITORY—Depository Trust Company.
INTEREST—M&N 15 (Nov. 15, 2019—according to maturity—\$000 omitted):
Year Amt. %
11/15/39... 28,300 2.45
MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY—Loan Agreement.
PURPOSE—Other Healthcare.
OFFERED—(\$28,300,000) On Mar. 1, 2019 thru Morgan Stanley & Company LLC.

ILLINOIS HOUSING DEVELOPMENT AUTHORITY, IL

New Bond Offering: Revenue, 2019-B
ISSUED—\$30,000,000.
DATED DATE—Mar. 7, 2019.
DUE—Apr. 1: 2042.
DENOMINATION—Registered \$100,000.00 and multiples thereof.
TRUSTEE—Bank of New York Mellon Trust Company NA.
PAYING AGENT—Bank of New York Mellon Trust Company NA.

REGISTRAR—Bank of New York Mellon Trust Company NA.
FINANCIAL ADVISOR—Caine Mitter & Associates Inc.
BOND COUNSEL—Kutak Rock LLP.
REMARKETING AGENT—Merrill Lynch Pierce Fenner & Smith Inc.
TENDER AGENT—Bank of New York Mellon Trust Company NA.
TRANSFER AGENT—Bank of New York Mellon Trust Company NA.
DEPOSITORY—Depository Trust Company.
MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
CALLABLE—Bonds due 2042 are callable in whole at anytime or in part at anytime:
2042 Bonds:
03/07/2019... 100
SINKING FUND—In part by lot in minimum mandatory amounts each Apr. 1 as follows (\$000 omitted):
2042 Bonds:
04/01/33... 235 10/01/33... 1,420 04/01/34... 1,440
10/01/34... 1,470 04/01/35... 1,495 10/01/35... 1,520
04/01/36... 1,550 10/01/36... 1,580 04/01/37... 1,610
10/01/37... 1,635 04/01/38... 1,670 10/01/38... 1,700
04/01/39... 1,735 10/01/39... 1,765 04/01/40... 1,800
10/01/40... 1,835 04/01/41... 1,870 10/01/41... 1,905
04/01/42... 1,765
MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY—Mortgage Loans.
PURPOSE—Single Family Housing.
OFFERED—(\$30,000,000) On Mar. 6, 2019 thru Merrill Lynch Pierce Fenner & Smith Inc.

INDIANA

INDIANA HEALTH FACILITIES FINANCING AUTHORITY, IN

New Bond Offering: Revenue, Ascension Health Credit Group, 2001 A-2
ISSUED—\$94,575,000.
DATED DATE—Dec. 11, 2001.
DUE—Nov. 15: 2036.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
TRUSTEE—Wells Fargo Bank NA.
PAYING AGENT—Wells Fargo Bank NA.
BOND COUNSEL—Orrick Herrington & Sutcliffe LLP.
REMARKETING AGENT—Merrill Lynch Pierce Fenner & Smith Inc.
REMARKETING AGENT—JP Morgan Securities LLC.
REMARKETING AGENT—Morgan Stanley & Company LLC.
TENDER AGENT—Wells Fargo Bank NA.
DEPOSITORY—Depository Trust Company.
INTEREST—M&N 15 (Nov. 15, 2019—according to maturity—\$000 omitted):
Year Amt. %
11/15/36... 94,575 2.00
MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
SINKING FUND—In part by lot in minimum mandatory amounts each Nov. 15 as follows (\$000 omitted):
2036 Bonds:
11/15/32... 2,265 11/15/33... 9,900 11/15/34... 26,700
11/15/35... 27,600 11/15/36... 28,110
EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY—Loan Agreement.
PURPOSE—Other Healthcare.
OFFERED—(\$94,575,000) On Mar. 1, 2019 thru Morgan Stanley & Company LLC.

INDIANA STATE FINANCE AUTHORITY, IN

New Bond Offering: Economic Development Refunding Revenue, Republic Services Inc Project, 2010-A (AMT)
ISSUED—\$51,250,000.
DATED DATE—Nov. 30, 2010.
DUE—May 1: 2034.

DENOMINATION—Registered \$100,000.00 and multiples thereof.
 TRUSTEE—Wells Fargo Bank NA.
 PAYING AGENT—Wells Fargo Bank NA.
 REGISTRAR—Wells Fargo Bank NA.
 BOND COUNSEL—Ice Miller LLP.
 REMARKETING AGENT—JP Morgan Securities LLC.
 TENDER AGENT—Wells Fargo Bank NA.
 TRANSFER AGENT—Wells Fargo Bank NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (June 3, 2019—according to maturity—\$000 omitted):

Year	Amt.	%
05/01/34	51,250	2.10

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Loan Agreement.
 PURPOSE—Economic Development.
 OFFERED—(\$51,250,000) On Mar. 1, 2019 thru JP Morgan Securities LLC.

New Bond Offering: Economic Development Revenue, Republic Services Inc Project, 2012 (AMT)
 ISSUED—\$25,000,000.

DATED DATE—Nov. 15, 2012.
 DUE—Dec. 1: 2037.

DENOMINATION—Registered \$100,000.00 and multiples thereof.
 TRUSTEE—Deutsche Bank National Trust Company.
 PAYING AGENT—Deutsche Bank National Trust Company.
 REGISTRAR—Deutsche Bank National Trust Company.
 BOND COUNSEL—Benesch Friedlander Coplan & Aronoff LLP.
 REMARKETING AGENT—JP Morgan Securities LLC.
 TENDER AGENT—Deutsche Bank National Trust Company.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 1 (June 3, 2019—according to maturity—\$000 omitted):

Year	Amt.	%
12/01/37	25,000	2.10

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Loan Agreement.
 PURPOSE—Economic Development.
 OFFERED—(\$25,000,000) On Mar. 1, 2019 thru JP Morgan Securities LLC.

New Bond Offering: Economic Development Refunding Revenue, Republic Services Inc Project, 2010-B
 ISSUED—\$30,000,000.

DATED DATE—Nov. 30, 2010.
 DUE—May 1: 2028.

DENOMINATION—Registered \$100,000.00 and multiples thereof.
 TRUSTEE—Wells Fargo Bank NA.
 PAYING AGENT—Wells Fargo Bank NA.
 REGISTRAR—Wells Fargo Bank NA.
 BOND COUNSEL—Ice Miller LLP.
 REMARKETING AGENT—JP Morgan Securities LLC.
 TENDER AGENT—Wells Fargo Bank NA.
 TRANSFER AGENT—Wells Fargo Bank NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (June 3, 2019—according to maturity—\$000 omitted):

Year	Amt.	%
05/01/28	30,000	1.95

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Loan Agreement.
 PURPOSE—Economic Development.

OFFERED—(\$30,000,000) On Mar. 1, 2019 thru JP Morgan Securities LLC.

**KANSAS
 LAWRENCE, KS**

New Bond Offering: General Obligation Temporary Notes, 2019-1
 ISSUED—\$28,655,000.
 DATED DATE—Mar. 26, 2019.
 DUE—May 1: 2021.

DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The State Treasurer.
 REGISTRAR—Office of The State Treasurer.
 FINANCIAL ADVISOR—Springsted Inc.
 BOND COUNSEL—Gilmore & Bell PC.
 TRANSFER AGENT—Office of The State Treasurer.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&N 1 (Nov. 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%
05/01/21	28,655	2.00

CALLABLE—Bonds due 2021 are callable in whole at anytime or in part at anytime:
 2021 Bonds:
 05/01/2020 100
 SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$28,655,000) On Mar. 5, 2019 thru Hutchinson Shockey Erley & Company.

**MARYLAND
 MONTGOMERY COUNTY, MD**

New Bond Offering: Revenue, CHE Trinity Health Credit Group, 2013-MD
 ISSUED—\$103,910,000.
 DATED DATE—Oct. 30, 2013.
 DUE—Dec. 1: 2041.

DENOMINATION—Registered \$100,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon Trust Company NA.
 PAYING AGENT—Bank of New York Mellon Trust Company NA.
 REGISTRAR—Bank of New York Mellon Trust Company NA.
 FINANCIAL ADVISOR—Kaufman Hall & Associates Inc.
 BOND COUNSEL—Hawkins Delafield & Wood LLP.
 REMARKETING AGENT—Goldman Sachs & Company.
 TENDER AGENT—Bank of New York Mellon Trust Company NA.
 TRANSFER AGENT—Bank of New York Mellon Trust Company NA.
 DEPOSITORY—Depository Trust Company.

INTEREST—J&D 1 (June 3, 2019—according to maturity—\$000 omitted):

Year	Amt.	%
12/01/41	103,910	1.85

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):
 2041 Bonds:

12/01/40	33,540	12/01/41	70,370
--------------------	--------	--------------------	--------

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Loan Agreement.
 PURPOSE—Nurse Homes.
 OFFERED—(\$103,910,000) On Mar. 1, 2019 thru Goldman Sachs & Company.

**MASSACHUSETTS
 CAMBRIDGE, MA**

New Bond Offering: General Obligation Municipal Purpose Loan, 2019
 ISSUED—\$81,550,000.
 DATED DATE—Mar. 20, 2019.
 DUE—Feb. 15: 2020 - 2039.

DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—US Bank NA.
 FINANCIAL ADVISOR—Government Finance Group.
 BOND COUNSEL—Locke Lord LLP.
 DEPOSITORY—Depository Trust Company.

INTEREST—F&A 15 (Aug. 15, 2019—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
02/15/20	6,910	5.00	02/15/21	6,900	5.00
02/15/22	6,900	5.00	02/15/23	6,885	5.00
02/15/24	6,855	5.00	02/15/25	4,845	5.00
02/15/26	4,845	5.00	02/15/27	4,840	5.00
02/15/28	4,840	5.00	02/15/29	4,825	5.00
02/15/30	2,295	5.00	02/15/31	2,290	4.00
02/15/32	2,290	3.00	02/15/33	2,290	3.00
02/15/34	2,290	3.00	02/15/35	2,290	3.00
02/15/36	2,290	3.00	02/15/37	2,290	3.00
02/15/38	2,290	3.13	02/15/39	2,290	3.25

CALLABLE—Bonds due 2030 - 2039 are callable in whole at anytime or in part at anytime:
 2030 - 2039 Bonds:
 02/15/2029 100
 SECURITY—Limited G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 02/15/33 99.44 02/15/34 99.40 02/15/35 98.87
 02/15/36 98.04 02/15/37 97.16 02/15/38 97.97
 02/15/39 98.84
 OFFERED—(\$81,550,000) On Mar. 6, 2019 thru Bofa Merrill Lynch.

**MISSISSIPPI
 MISSISSIPPI BUSINESS FINANCE CORPORATION,
 MS**

New Bond Offering: Pollution Control Revenue Refunding, Mississippi Power Company Project, 2002
 ISSUED—\$42,625,000.
 DATED DATE—Oct. 30, 2002.
 DUE—Sept. 1: 2028.

DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Hancock Whitney Bank.
 PAYING AGENT—Hancock Whitney Bank.
 REGISTRAR—Hancock Whitney Bank.
 BOND COUNSEL—Butler Snow LLP.
 REMARKETING AGENT—US Bancorp Investments Inc.
 TENDER AGENT—Hancock Whitney Bank.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Sept. 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%
09/01/28	42,625	3.20

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE—Bonds due 2028 are callable in whole at anytime or in part at anytime:
 2028 Bonds:
 03/13/2024 100
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Loan Agreement.
 PURPOSE—Public Power.
 OFFERED—(\$42,625,000) On Mar. 13, 2019 thru US Bancorp Investments Inc.

New Bond Offering: Revenue Refunding, System Energy Resources Inc Project, 2019
 ISSUED—\$134,000,000.

DATED DATE—Mar. 28, 2019.
 DUE—Apr. 1: 2022.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—Bank of New York Mellon.
 PAYING AGENT—Bank of New York Mellon.
 REGISTRAR—Bank of New York Mellon.
 BOND COUNSEL—Butler Snow LLP.
 ESCROW AGENT—Bank of New York Mellon.
 TRANSFER AGENT—Bank of New York Mellon.
 DEPOSITORY—Depository Trust Company.

INTEREST—A&O 1 (Oct. 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%
04/01/22	134,000	2.50

CALLABLE—Bonds due 2022 are callable in whole at anytime or in part at anytime:
 2022 Bonds:
 04/01/2021 100

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Loan Agreement.
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$134,000,000) On Mar. 7, 2019 thru Morgan Stanley & Company LLC.

MISSISSIPPI HOSPITAL EQUIPMENT AND FACILITIES AUTHORITY, MS

New Bond Offering: Revenue, Baptist Memorial Health Care, 2004 B-2
 ISSUED—\$30,000,000.
 DATED DATE—Sept. 29, 2004.
 DUE—Sept. 1: 2022.
 DENOMINATION—Registered \$100,000.00 and multiples thereof.
 TRUSTEE—US Bank NA.
 PAYING AGENT—US Bank NA.
 REGISTRAR—US Bank NA.
 BOND COUNSEL—Bass Berry & Sims PLC.
 REMARKETING AGENT—Merrill Lynch Pierce Fenner & Smith Inc.
 TENDER AGENT—US Bank NA.
 TRANSFER AGENT—US Bank NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—M&S 1 (Sept. 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%
09/01/22	30,000	2.00

 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE—Bonds due 2022 are callable :
 2022 Bonds:
 03/07/2019... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):
 2022 Bonds:

09/01/19	3,255	09/01/20	3,170	09/01/21	13,425
09/01/22	10,150				

 SECURITY—Loan Agreement.
 PURPOSE—Hospitals.
 OFFERED—(\$30,000,000) On Mar. 7, 2019 thru Merrill Lynch Pierce Fenner & Smith Inc.

NEBRASKA LANCASTER COUNTY HOSPITAL AUTHORITY NO. 1, NE

New Bond Offering: Variable Rate Demand Hospital Revenue Refunding, BryanLGH Medical Center, 2008 B-2
 ISSUED—\$41,400,000.
 DATED DATE—May 27, 2008.
 DUE—June 1: 2031.
 DENOMINATION—Registered \$100,000.00 and multiples thereof.
 TRUSTEE—Union Bank And Trust Company.
 PAYING AGENT—Union Bank And Trust Company.
 REGISTRAR—Union Bank And Trust Company.
 FINANCIAL ADVISOR—Kaufman Hall & Associates Inc.
 BOND COUNSEL—Gilmore & Bell PC.
 ESCROW AGENT—Union Bank And Trust Company.
 REMARKETING AGENT—Piper Jaffray & Company.
 TENDER AGENT—Union Bank And Trust Company.
 TRANSFER AGENT—Union Bank And Trust Company.
 DEPOSITORY—Depository Trust Company.
 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE—Bonds due 2031 are callable in whole at anytime or in part at anytime:
 2031 Bonds:
 03/06/2019... 100
 SINKING FUND—In part by lot in minimum mandatory amounts each June 1 as follows (\$000 omitted):
 2031 Bonds:

06/01/19	1,615	06/01/20	1,700	06/01/21	1,785
06/01/22	1,845	06/01/23	2,180	06/01/24	2,270
06/01/25	2,385	06/01/26	2,500	06/01/27	2,590
06/01/28	2,705	06/01/29	2,850	06/01/30	2,970
06/01/31	3,115				

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
 SECURITY—Loan Agreement.
 LETTER OF CREDIT—US Bank NA expiring on May 27, 2019 unless extended or terminated earlier as described in the indenture.
 PURPOSE—Hospitals.
 OFFERED—(\$41,400,000) On Mar. 6, 2019 thru Piper Jaffray & Company.

SARPY COUNTY SCHOOL DISTRICT 037 (GRETNA), NE

New Bond Offering: General Obligation, Gretna Public Schools, 2019
 ISSUED—\$40,135,000.
 DATED DATE—Mar. 15, 2019.
 DUE—June 15: 2023 - 2028, 2031 - 2033, 2038 - 2043.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—First National Bank of Omaha.
 REGISTRAR—First National Bank of Omaha.
 BOND COUNSEL—Gilmore & Bell PC.
 TRANSFER AGENT—First National Bank of Omaha.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 15 (June 15, 2019—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
06/15/23	625	5.00	06/15/24	1,225	5.00
06/15/25	965	5.00	06/15/26	485	5.00
06/15/27	265	5.00	06/15/28	125	5.00
06/15/31	870	5.00	06/15/32	670	5.00
06/15/33	455	5.00	06/15/38	775	5.00
06/15/39	3,695	5.00	06/15/40	3,560	5.00
06/15/41	8,380	5.00	06/15/42	8,800	5.00
06/15/43	9,240	3.50			

 CALLABLE—Bonds due 2031 - 2033, 2038 - 2043 are callable in whole at anytime or in part at anytime:
 2031 - 2033, 2038 - 2043 Bonds:
 06/15/2029... 100
 SECURITY—Unlimited Tax G.o..
 PURPOSE—Primary/Secondary Education.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 06/15/43... 98.39
 OFFERED—(\$40,135,000) On Mar. 1, 2019 thru Da Davidson & Company.

NEW YORK NEW YORK CITY, NY

New Bond Offering: General Obligation Tax Exempt Fiscal 2019, 2019-E
 ISSUED—\$843,155,000.
 DATED DATE—Mar. 19, 2019.
 DUE—Aug. 1: 2020 - 2035.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The City.
 REGISTRAR—Office of The City.
 FINANCIAL ADVISOR—Public Resources Advisory Group.
 FINANCIAL ADVISOR—Public Financial Management Inc.
 BOND COUNSEL—Bryant Rabbino LLP.
 BOND COUNSEL—Norton Rose Fulbright Us LLP.
 TENDER AGENT—Office of The City.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Aug. 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
08/01/20	2,385	5.00	08/01/20	4,910	4.00
08/01/20	68,155	3.00	08/01/21	2,385	3.00
08/01/21	80,900	5.00	08/01/22	3,860	4.00
08/01/22	81,740	5.00	08/01/23	4,725	3.00
08/01/23	3,535	4.00	08/01/23	97,230	5.00
08/01/24	5,545	3.00	08/01/24	101,390	5.00
08/01/24	1,350	4.00	08/01/25	104,760	5.00
08/01/25	1,105	4.00	08/01/25	4,455	3.00

08/01/26	26,750	5.00	08/01/27	26,750	5.00
08/01/28	4,760	4.00	08/01/28	21,985	5.00
08/01/29	31,145	5.00	08/01/30	26,750	5.00
08/01/31	26,745	5.00	08/01/32	26,745	5.00
08/01/33	26,745	5.00	08/01/34	40,110	5.00
08/01/35	16,240	3.13			

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE—Bonds due 2029 - 2035 are callable in whole at anytime or in part at anytime:
 2029 - 2035 Bonds:
 02/01/2029... 100
 SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 08/01/35... 98.75
 OFFERED—(\$843,155,000) On Mar. 7, 2019 thru Siebert Cisneros Shank & Company LLC.

New Bond Offering: General Obligation Tax Exempt Fiscal 2019, 2019 F-1

ISSUED—\$72,070,000.
 DATED DATE—Mar. 19, 2019.
 DUE—Aug. 1: 2019 - 2020, 2029 - 2034.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The City.
 REGISTRAR—Office of The City.
 FINANCIAL ADVISOR—Public Resources Advisory Group.
 FINANCIAL ADVISOR—Public Financial Management Inc.
 BOND COUNSEL—Bryant Rabbino LLP.
 BOND COUNSEL—Norton Rose Fulbright Us LLP.
 TENDER AGENT—Office of The City.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Aug. 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
08/01/19	8,670	4.00	08/01/20	6,565	5.00
08/01/20	1,105	3.00	08/01/29	1,915	4.00
08/01/29	10,020	5.00	08/01/30	3,050	5.00
08/01/30	4,910	4.00	08/01/31	7,975	5.00
08/01/32	7,965	5.00	08/01/33	7,960	5.00
08/01/34	11,935	5.00			

 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 CALLABLE—Bonds due 2029 - 2034 are callable in whole at anytime or in part at anytime:
 2029 - 2034 Bonds:
 02/01/2029... 100
 SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 OFFERED—(\$72,070,000) On Mar. 7, 2019 thru Siebert Cisneros Shank & Company LLC.

New Bond Offering: General Obligation Taxable Fiscal 2019, 2019 F-2 (Taxable)

ISSUED—\$78,440,000.
 DATED DATE—Mar. 19, 2019.
 DUE—Aug. 1: 2020 - 2028.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—Office of The City.
 REGISTRAR—Office of The City.
 FINANCIAL ADVISOR—Public Resources Advisory Group.
 FINANCIAL ADVISOR—Public Financial Management Inc.
 BOND COUNSEL—Bryant Rabbino LLP.
 BOND COUNSEL—Norton Rose Fulbright Us LLP.
 TENDER AGENT—Office of The City.
 DEPOSITORY—Depository Trust Company.
 INTEREST—F&A 1 (Aug. 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
08/01/20	1,000	2.73	08/01/21	8,315	2.81
08/01/22	8,315	2.83	08/01/23	12,470	2.90
08/01/24	12,470	3.01	08/01/25	7,960	3.11
08/01/26	10,060	3.17	08/01/27	7,960	3.24
08/01/28	9,890	3.37			

 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
 SECURITY—Unlimited Tax G.o..
 PURPOSE—Gen Purpose/Pub Improvement.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 08/01/26... 99.80 08/01/27... 99.56 08/01/28... 99.76

OFFERED—(\$78,440,000) On Mar. 6, 2019 thru JP Morgan Securities LLC.

OFFERED—(\$121,940,000) On Mar. 6, 2019 thru Wells Fargo Bank NA.

**OHIO
OHIO (STATE OF), OH**

New Bond Offering: Solid Waste Refunding Revenue, Republic Services Inc. Project, 2010
ISSUED—\$30,000,000.
DATED DATE—Nov. 30, 2010.
DUE—Nov. 1: 2035.
DENOMINATION—Registered \$100,000.00 and multiples thereof.
TRUSTEE—Bank of New York Mellon Trust Company NA.
PAYING AGENT—Bank of New York Mellon.
PAYING AGENT—Bank of New York Mellon Trust Company NA.
REGISTRAR—Bank of New York Mellon Trust Company NA.
BOND COUNSEL—Chapman And Cutler LLP.
REMARKETING AGENT—JP Morgan Securities LLC.
TENDER AGENT—Bank of New York Mellon Trust Company NA.
TRANSFER AGENT—Bank of New York Mellon Trust Company NA.
DEPOSITORY—Depository Trust Company.
INTEREST—M&N 1 (June 3, 2019—according to maturity—\$000 omitted):
Year Amt. %
11/01/35 30,000 1.95
MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
CALLABLE—Bonds due 2035 are callable :
2035 Bonds:
06/03/2019 . . . 100
MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY—Loan Agreement.
PURPOSE—Solid Waste.
OFFERED—(\$30,000,000) On Mar. 1, 2019 thru JP Morgan Securities LLC.

**UTAH
EMERY COUNTY, UT**

New Bond Offering: Pollution Control Revenue Refunding, PacifiCorp Projects, 1994
ISSUED—\$121,940,000.
DATED DATE—Nov. 17, 1994.
DUE—Nov. 1: 2024.
DENOMINATION—Registered \$100,000.00 and multiples thereof.
TRUSTEE—Bank of New York Mellon Trust Company NA.
PAYING AGENT—Bank of New York Mellon Trust Company NA.
REGISTRAR—Bank of New York Mellon Trust Company NA.
BOND COUNSEL—Chapman & Cutler LLP.
REMARKETING AGENT—Wells Fargo Bank NA.
REMARKETING AGENT—Wells Fargo Brokerage Securities LLC.
TENDER AGENT—Bank of New York Mellon Trust Company NA.
TRANSFER AGENT—Bank of New York Mellon Trust Company NA.
DEPOSITORY—Depository Trust Company.
MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
CALLABLE—Bonds due 2024 are callable in whole at anytime or in part at anytime:
2024 Bonds:
03/06/2019 . . . 100
MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY—Loan Agreement.
LETTER OF CREDIT—Wells Fargo Bank NA expiring on Mar. 19, 2017 unless extended or terminated earlier as described in the indenture.
PURPOSE—Pollution Control.

**VIRGINIA
NORFOLK, VA**

New Bond Offering: General Obligation Variable Rate Demand, 2007
ISSUED—\$32,365,000.
DATED DATE—Mar. 29, 2007.
DUE—Aug. 1: 2037.
DENOMINATION—Registered \$100,000.00 and multiples thereof.
TRUSTEE—Regions Bank.
PAYING AGENT—Regions Bank.
REGISTRAR—Regions Bank.
FINANCIAL ADVISOR—Public Financial Management Inc.
BOND COUNSEL—Mcguire Woods LLP.
REMARKETING AGENT—Morgan Keegan & Company Inc.
REMARKETING AGENT—Rbc Capital Markets LLC.
TENDER AGENT—Regions Bank.
TRANSFER AGENT—Regions Bank.
DEPOSITORY—Depository Trust Company.
MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
CALLABLE—Bonds due 2037 are callable in whole at anytime or in part on any interest payment date:
2037 Bonds:
04/01/2019 . . . 100
SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):
2037 Bonds:
08/01/08 485 08/01/09 515 08/01/10 535
08/01/11 565 08/01/12 590 08/01/13 625
08/01/14 655 08/01/15 685 08/01/16 720
08/01/17 755 08/01/18 795 08/01/19 835
08/01/20 875 08/01/21 920 08/01/22 965
08/01/23 . . . 1,015 08/01/24 . . . 1,060 08/01/25 . . . 1,120
08/01/26 . . . 1,170 08/01/27 . . . 1,230 08/01/28 . . . 1,290
08/01/29 . . . 1,355 08/01/30 . . . 1,425 08/01/31 . . . 1,495
08/01/32 . . . 1,570 08/01/33 . . . 1,650 08/01/34 . . . 1,730
08/01/35 . . . 1,820 08/01/36 . . . 1,910 08/01/37 . . . 2,005
SECURITY—Unlimited Tax G.o..
LETTER OF CREDIT—Lloyds Tsb Bank PLC expiring on Mar. 28, 2014 unless extended or terminated earlier as described in the indenture.
PURPOSE—Gen Purpose/Pub Improvement.
OFFERED—(\$32,365,000) On Mar. 6, 2019 thru Morgan Keegan & Company Inc.

*

MERGENT MUNICIPAL & GOVERNMENT News Reports 0027-0857 is published weekly online on Tuesdays and printed the last Friday of the month by Mergent, Inc., 444 Madison Ave., New York, NY 10022. The News Reports are part of the MUNICIPAL & GOVERNMENT Manual and provide periodic updates. Send address changes to MERGENT MUNICIPAL & GOVERNMENT, 580 Kingsley Park Drive, Fort Mill, SC 29715.

Copyright©2019 by Mergent. All information contained herein is copyrighted in the name of Mergent, Inc., and none of such information may be copied or otherwise reproduced, repackaged, further transmitted, transferred, disseminated, redistributed or resold, or stored for subsequent use for any such purpose, in whole or in part, in any form or matter or by any means whatsoever, by any person without Mergent's prior written consent.

All information contained is obtained by Mergent, from sources believed by it to be accurate and reliable. Because of the possibility of human and mechanical error, as well as other factors, however, such information is provided "as is", without warranty of any kind. NO WARRANTY, EXPRESS OR IMPLIED, AS TO THE ACCURACY, TIMELINESS, COMPLETENESS, MERCHANTABILITY OR FITNESS FOR ANY PARTICULAR PURPOSE OF ANY INFORMATION IS GIVEN OR MADE BY MERGENT IN ANY FORM OR MANNER WHATSOEVER. Under no circumstances shall Mergent have any liability to any person or entity for (a) any loss or damage in whole or in part caused by, resulting from, or relating to, any error (negligent or otherwise) or other circumstance involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages whatsoever, even if Mergent is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.