

# MERGENT® MUNICIPAL & GOVERNMENT

NEWS REPORTS

Friday, January 25, 2019

Volume 91 No. 1



NOTICE – Items in this issue will be listed online weekly and printed monthly.

## CALIFORNIA CALIFORNIA HEALTH FACILITIES FINANCE AUTHORITY, CA

**New Bond Offering:** Airport Revenue Refunding, Stanford Hospital and Clinics, 2008 B-2-2  
ISSUED—\$42,050,000.  
DATED DATE—June 2, 2008.  
DUE—Nov. 15: 2045.  
DENOMINATION—Registered \$500.00 and multiples thereof.  
TRUSTEE—Wells Fargo Bank NA.  
PAYING AGENT—Wells Fargo Bank NA.  
BOND COUNSEL—Orrick Herrington & Sutcliffe LLP.  
REMARKETING AGENT—JP Morgan Securities LLC.  
TENDER AGENT—Wells Fargo Bank NA.  
DEPOSITORY—Depository Trust Company.  
MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
SINKING FUND—In part by lot in minimum mandatory amounts each Nov. 15 as follows (\$000 omitted):  
2045 Bonds:

11/15/41 . . . 7,763	11/15/42 . . . 8,025	11/15/43 . . . 8,413
11/15/44 . . . 8,738	11/15/45 . . . 9,113	

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
SECURITY—Loan Agreement.  
PURPOSE—Hospitals.  
OFFERED—(\$42,050,000) On Jan. 4, 2019 thru Morgan Stanley & Company Inc.

## CALIFORNIA MUNICIPAL FINANCE AUTHORITY, CA

**New Bond Offering:** Solid Waste Refunding Revenue, Republic Services Inc Project, 2010  
ISSUED—\$127,045,000.  
DATED DATE—July 1, 2010.  
DUE—Sept. 1: 2021.  
DENOMINATION—Registered \$100,000.00 and multiples thereof.  
TRUSTEE—Wells Fargo Bank NA.  
PAYING AGENT—Wells Fargo Bank NA.  
REGISTRAR—Wells Fargo Bank NA.  
BOND COUNSEL—Squire Sanders & Dempsey LLP.  
REMARKETING AGENT—Merrill Lynch Pierce Fenner & Smith Inc.  
TENDER AGENT—Wells Fargo Bank NA.  
TRANSFER AGENT—Wells Fargo Bank NA.  
DEPOSITORY—Depository Trust Company.  
INTEREST—M&S 1 (Apr. 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%
09/01/21 . . .	127,045	2.15

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
CALLABLE—Bonds due 2021 are callable :  
2021 Bonds:  
04/01/2019 . . . 100

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
SECURITY—Loan Agreement.  
PURPOSE—Solid Waste.

OFFERED—(\$127,045,000) On Jan. 2, 2019 thru Merrill Lynch Pierce Fenner & Smith Inc.

## CALIFORNIA POLLUTION CONTROL FINANCING AUTHORITY, CA

**New Bond Offering:** Solid Waste Disposal Revenue, Republic Service Inc Project, 2017 A-1  
ISSUED—\$50,000,000.  
DATED DATE—Nov. 21, 2017.  
DUE—Nov. 1: 2042.  
DENOMINATION—Registered \$250,000.00 and multiples thereof.  
TRUSTEE—Deutsche Bank Trust Company Americas.  
PAYING AGENT—Deutsche Bank Trust Company Americas.  
REGISTRAR—Deutsche Bank Trust Company Americas.  
BOND COUNSEL—Orrick Herrington & Sutcliffe LLP.  
REMARKETING AGENT—Merrill Lynch Pierce Fenner & Smith Inc.  
TENDER AGENT—Deutsche Bank Trust Company Americas.  
TRANSFER AGENT—Deutsche Bank Trust Company Americas.  
DEPOSITORY—Depository Trust Company.  
INTEREST—M&N 1 (Apr. 15, 2019—according to maturity—\$000 omitted):

Year	Amt.	%
11/01/42 . . .	50,000	2.30

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
SECURITY—Loan Agreement.  
PURPOSE—Solid Waste.  
OFFERED—(\$50,000,000) On Jan. 15, 2019 thru Merrill Lynch Pierce Fenner & Smith Inc.

## VACAVILLE UNIFIED SCHOOL DISTRICT, CA

**New Bond Offering:** General Obligation Election of 2014, 2019-C  
ISSUED—\$45,000,000.  
DATED DATE—Jan. 29, 2019.  
DUE—Aug. 1: 2020 - 2021, 2023 - 2042, 2044.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—US Bank NA.  
REGISTRAR—US Bank NA.  
FINANCIAL ADVISOR—Isom Advisors.  
BOND COUNSEL—Jone Hall PLC.  
TRANSFER AGENT—US Bank NA.  
DEPOSITORY—Depository Trust Company.  
INTEREST—F&A 1 (Aug. 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
08/01/20 . . .	2,800	4.00	08/01/21 . . .	1,855	4.00
08/01/23 . . .	1,395	4.00	08/01/24 . . .	1,595	4.00
08/01/25 . . .	365	4.00	08/01/26 . . .	435	4.00
08/01/27 . . .	555	4.00	08/01/28 . . .	650	4.00

08/01/29 . . . . .	750	4.00	08/01/30 . . . . .	860	4.00
08/01/31 . . . . .	980	4.00	08/01/32 . . . . .	1,105	4.00
08/01/33 . . . . .	1,235	4.00	08/01/34 . . . . .	1,375	4.00
08/01/35 . . . . .	1,525	4.00	08/01/36 . . . . .	1,685	4.00
08/01/37 . . . . .	1,855	4.00	08/01/38 . . . . .	2,030	4.00
08/01/39 . . . . .	2,220	5.00	08/01/40 . . . . .	2,445	5.00
08/01/41 . . . . .	2,685	5.00	08/01/42 . . . . .	2,940	5.00
08/01/44 . . . . .	11,660	4.00			

CALLABLE—Bonds due 2027 - 2042, 2044 are callable in whole at anytime or in part at anytime:  
2027 - 2042, 2044 Bonds:  
08/01/2026 . . . 100  
SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):  
2044 Bonds:  
08/01/43 . . . 5,640 08/01/44 . . . 6,020  
SECURITY—Unlimited Tax G.o..  
PURPOSE—Primary/Secondary Education.  
OFFERED—(\$45,000,000) On Jan. 11, 2019 thru Raymond James & Associates Inc.

## COLORADO ARAPAHOE COUNTY SCHOOL DISTRICT NO. 6 (Littleton), CO

**New Bond Offering:** General Obligation, 2019-A  
ISSUED—\$298,870,000.  
DATED DATE—Jan. 24, 2019.  
DUE—Dec. 1: 2020 - 2038, 2043.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Umb Bank NA.  
REGISTRAR—Umb Bank NA.  
BOND COUNSEL—Butler Snow LLP.  
DEPOSITORY—Depository Trust Company.  
INTEREST—J&D 1 (June 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/01/20 . . . . .	10,310	5.00	12/01/21 . . . . .	10,820	5.00
12/01/22 . . . . .	11,360	5.00	12/01/23 . . . . .	11,930	5.00
12/01/24 . . . . .	12,525	5.00	12/01/25 . . . . .	16,515	5.00
12/01/26 . . . . .	17,345	5.00	12/01/27 . . . . .	18,210	5.50
12/01/28 . . . . .	19,215	5.50	12/01/29 . . . . .	5,560	5.50
12/01/30 . . . . .	5,870	5.50	12/01/31 . . . . .	6,190	5.50
12/01/32 . . . . .	6,525	5.50	12/01/33 . . . . .	6,885	5.50
12/01/34 . . . . .	7,205	5.50	12/01/35 . . . . .	7,595	5.50
12/01/36 . . . . .	8,025	5.50	12/01/37 . . . . .	8,410	5.50
12/01/38 . . . . .	8,990	5.50	12/01/43 . . . . .	99,385	5.50

CALLABLE—Bonds due 2029 - 2038, 2043 are callable in whole at anytime or in part at anytime:  
2029 - 2038, 2043 Bonds:  
12/01/2028 . . . 100  
SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):  
2043 Bonds:

## MOODY'S MUNICIPAL BOND AVERAGES

Monthly Averages	Ten Year State		Long Maturities				Baa
	Aaa	Aa	Composite	Aaa	Aa	A	
Oct. 2018 . . . . .	2.70	2.87	3.99	3.60	3.81	4.10	4.46
Nov. 2018 . . . . .	2.68	2.85	3.95	3.56	3.77	4.06	4.43
<b>Weekly Averages</b>							
Dec. 27, 2018 . . . . .	2.32	2.48	3.85	3.46	3.66	3.96	4.33
Jan. 3, 2019 . . . . .	2.30	2.48	3.85	3.46	3.66	3.96	4.32
Jan. 10, 2019 . . . . .	2.25	2.41	3.76	3.37	3.57	3.87	4.23
Jan. 17, 2019 . . . . .	2.15	2.31	3.42	3.03	3.23	3.53	3.89

12/01/39 .. 17,810 12/01/40 .. 18,785 12/01/41 .. 19,820  
 12/01/42 .. 20,910 12/01/43 .. 22,060  
 SECURITY-Unlimited Tax G.o..  
 GUARANTOR-Guaranteed as to principal and interest by CO  
 School Dist Credit Enhancement Program  
 PURPOSE-Primary/Secondary Education.  
 OFFERED-(\$298,870,000) On Jan. 10, 2019 thru Stifel Nicolaus  
 & Company Inc.

**COLORADO (STATE OF), CO**

**New Bond Offering:** Education Loan Program Tax and Revenue Anticipation Notes, 2018-B  
 ISSUED-\$325,000,000.  
 DATED DATE-Jan. 16, 2019.  
 DUE-June 27: 2019.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Office of The State Treasurer.  
 FINANCIAL ADVISOR-Rbc Capital Markets LLC.  
 BOND COUNSEL-Kutak Rock LLP.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-J&D 27 (June 27, 2019-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
06/27/19 .....	60,000	5.00	06/27/19 .....	25,000	4.00
06/27/19 .....	240,000	3.00			

SECURITY-Revenue.  
 PURPOSE-Primary/Secondary Education.  
 OFFERED-(\$325,000,000) On Jan. 9, 2019 thru Wells Fargo Bank NA.

**CONNECTICUT GREENWICH (TOWN OF), CT**

**New Bond Offering:** General Obligation, 2019  
 ISSUED-\$40,000,000.  
 DATED DATE-Jan. 18, 2019.  
 DUE-Jan. 15: 2020 - 2039.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-US Bank NA.  
 REGISTRAR-US Bank NA.  
 FINANCIAL ADVISOR-Independent Bond And Investment Consultants LLC.  
 BOND COUNSEL-Robinson & Cole LLP.  
 TRANSFER AGENT-US Bank NA.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-J&J 15 (July 15, 2019-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
01/15/20 .....	7,055	5.00	01/15/21 .....	7,055	5.00
01/15/22 .....	7,055	5.00	01/15/23 .....	7,055	5.00
01/15/24 .....	7,055	5.00	01/15/25 .....	315	2.00
01/15/26 .....	315	2.13	01/15/27 .....	315	2.38
01/15/28 .....	315	3.00	01/15/29 .....	315	3.00
01/15/30 .....	315	3.00	01/15/31 .....	315	3.00
01/15/32 .....	315	3.00	01/15/33 .....	315	3.00
01/15/34 .....	315	3.00	01/15/35 .....	315	3.00
01/15/36 .....	315	3.13	01/15/37 .....	315	3.13
01/15/38 .....	315	3.25	01/15/39 .....	315	3.25

CALLABLE-Bonds due 2025 - 2039 are callable in whole at any-time or in part at anytime:  
 2025 - 2039 Bonds:  
 01/15/2024 ... 100  
 SECURITY-Unlimited Tax G.o..  
 PURPOSE-Gen Purpose/Pub Improvement.  
 ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield):  
 01/15/25 ... 99.72 01/15/26 ... 99.58 01/15/27 ... 99.82  
 01/15/34 ... 99.40 01/15/35 ... 98.50 01/15/36 ... 99.02  
 01/15/37 ... 97.91 01/15/38 ... 98.60 01/15/39 ... 97.84  
 OFFERED-(\$40,000,000) On Jan. 10, 2019 thru Fidelity Capital Markets.

**New Bond Offering:** General Obligation Bond Anticipation Notes, 2019  
 ISSUED-\$60,000,000.  
 DATED DATE-Jan. 18, 2019.  
 DUE-Jan. 16: 2020.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-US Bank NA.  
 REGISTRAR-US Bank NA.  
 FINANCIAL ADVISOR-Independent Bond And Investment Consultants LLC.  
 BOND COUNSEL-Robinson & Cole LLP.  
 TRANSFER AGENT-US Bank NA.

DEPOSITORY-Depository Trust Company.  
 INTEREST-J&J 16 (Jan. 16, 2020-according to maturity-\$000 omitted):

Year	Amt.	%
01/16/20 .....	60,000	3.00

SECURITY-Unlimited Tax G.o..  
 PURPOSE-Gen Purpose/Pub Improvement.  
 OFFERED-(\$60,000,000) On Jan. 10, 2019 thru Morgan Stanley & Company LLC.

**FLORIDA (State of), FL**

**New Bond Offering:** Turnpike Revenue Refunding, 2019-A  
 ISSUED-\$224,455,000.  
 DATED DATE-Feb. 21, 2019.  
 DUE-July 1: 2020 - 2039.  
 DENOMINATION-Registered \$1,000.00 and multiples thereof.  
 PAYING AGENT-US Bank Trust NA.  
 REGISTRAR-US Bank Trust NA.  
 BOND COUNSEL-Greenberg Traurig Pa.  
 ESCROW AGENT-Office of The State Board of Administration.  
 TRANSFER AGENT-US Bank Trust NA.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-J&J 1 (July 1, 2019-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
07/01/20 .....	5,915	5.00	07/01/21 .....	7,385	5.00
07/01/22 .....	7,745	5.00	07/01/23 .....	8,125	5.00
07/01/24 .....	8,515	5.00	07/01/25 .....	8,935	5.00
07/01/26 .....	9,365	5.00	07/01/27 .....	9,820	5.00
07/01/28 .....	10,065	5.00	07/01/29 .....	10,565	5.00
07/01/30 .....	11,100	5.00	07/01/31 .....	11,650	5.00
07/01/32 .....	12,230	5.00	07/01/33 .....	12,845	5.00
07/01/34 .....	13,490	5.00	07/01/35 .....	14,160	4.00
07/01/36 .....	14,730	4.00	07/01/37 .....	15,320	4.00
07/01/38 .....	15,930	4.00	07/01/39 .....	16,565	4.00

CALLABLE-Bonds due 2029 - 2039 are callable in whole at any-time or in part at anytime:  
 2029 - 2039 Bonds:  
 07/01/2028 ... 100  
 SECURITY-Revenue.  
 PURPOSE-Toll Road and Highway.  
 OFFERED-(\$224,455,000) On Jan. 9, 2019 thru Citigroup Global Markets Inc.

**IDAHO IDAHO HEALTH FACILITIES AUTHORITY, ID**

**New Bond Offering:** Hospital Revenue, Trinity Health Credit Group, 2019-ID  
 ISSUED-\$36,320,000.  
 DATED DATE-Feb. 14, 2019.  
 DUE-Dec. 1: 2043.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 TRUSTEE-US Bank NA.  
 PAYING AGENT-US Bank NA.  
 REGISTRAR-US Bank NA.  
 FINANCIAL ADVISOR-Melio & Company LLC.  
 BOND COUNSEL-Sherman & Howard LLC.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-J&D 1 (June 1, 2019-according to maturity-\$000 omitted):

Year	Amt.	%
12/01/43 .....	36,320	4.00

CALLABLE-Bonds due 2043 are callable in whole at anytime or in part at anytime:  
 2043 Bonds:  
 12/01/2028 ... 100  
 SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):  
 2043 Bonds:

12/01/42 .. 17,795 12/01/43 .. 18,525  
 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY-Loan Agreement.  
 PURPOSE-Hospitals.  
 OFFERED-(\$36,320,000) On Jan. 10, 2019 thru Goldman Sachs & Company LLC.

**ILLINOIS ILLINOIS FINANCE AUTHORITY, IL**

**New Bond Offering:** Revenue, Memorial Health System, 2019  
 ISSUED-\$130,005,000.  
 DATED DATE-Feb. 5, 2019.  
 DUE-Apr. 1: 2020 - 2037.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 TRUSTEE-Bank of New York Mellon Trust Company NA.  
 PAYING AGENT-Bank of New York Mellon Trust Company NA.  
 REGISTRAR-Bank of New York Mellon Trust Company NA.  
 FINANCIAL ADVISOR-Ponder & Company.  
 BOND COUNSEL-Chapman And Cutler LLP.  
 TRANSFER AGENT-Bank of New York Mellon Trust Company NA.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-A&O 1 (Oct. 1, 2019-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
04/01/20 .....	3,700	5.00	04/01/21 .....	3,925	5.00
04/01/22 .....	4,100	5.00	04/01/23 .....	4,500	5.00
04/01/24 .....	4,750	5.00	04/01/25 .....	5,050	5.00
04/01/26 .....	5,325	5.00	04/01/27 .....	5,575	5.00
04/01/28 .....	5,840	5.00	04/01/29 .....	6,115	5.00
04/01/30 .....	6,400	5.00	04/01/31 .....	6,725	5.00
04/01/32 .....	7,120	5.00	04/01/33 .....	9,055	5.00
04/01/34 .....	13,770	5.00	04/01/35 .....	14,475	5.00
04/01/36 .....	15,215	5.00	04/01/37 .....	8,365	5.00

CALLABLE-Bonds due 2030 - 2037 are callable in whole at any-time or in part at anytime:  
 2030 - 2037 Bonds:  
 04/01/2029 ... 100  
 EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY-Loan Agreement.  
 PURPOSE-Hospitals.  
 OFFERED-(\$130,005,000) On Jan. 11, 2019 thru Piper Jaffray & Company.

**INDIANA INDIANA STATE FINANCE AUTHORITY, IN**

**New Bond Offering:** State Revolving Fund Program, 2019-A  
 ISSUED-\$266,740,000.  
 DATED DATE-Jan. 24, 2019.  
 DUE-Feb. 1: 2026 - 2039.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 TRUSTEE-Bank of New York Mellon Trust Company NA.  
 PAYING AGENT-Bank of New York Mellon Trust Company NA.  
 REGISTRAR-Bank of New York Mellon Trust Company NA.  
 FINANCIAL ADVISOR-Pfm Financial Advisors LLC.  
 BOND COUNSEL-Ice Miller LLP.  
 TRANSFER AGENT-Bank of New York Mellon Trust Company NA.  
 DEPOSITORY-Depository Trust Company.  
 INTEREST-F&A 1 (Aug. 1, 2019-according to maturity-\$000 omitted):

Year	Amt.	%	Year	Amt.	%
02/01/26 .....	34,000	5.00	02/01/27 .....	22,000	5.00
02/01/28 .....	18,000	5.00	02/01/29 .....	5,000	5.00
02/01/30 .....	5,000	5.00	02/01/31 .....	2,500	5.00
02/01/32 .....	2,000	5.00	02/01/33 .....	21,830	5.00
02/01/34 .....	16,570	5.00	02/01/35 .....	13,780	5.00
02/01/36 .....	30,355	5.00	02/01/37 .....	33,700	5.00
02/01/38 .....	32,470	5.00	02/01/39 .....	29,535	5.00

CALLABLE-Bonds due 2030 - 2039 are callable in whole at any-time or in part at anytime:  
 2030 - 2039 Bonds:  
 02/01/2029 ... 100  
 SECURITY-Loan Agreement.  
 PURPOSE-Water and Sewer.  
 OFFERED-(\$266,740,000) On Jan. 9, 2019 thru Citigroup Global Markets Inc.

**MASSACHUSETTS MASSACHUSETTS (COMMONWEALTH OF), MA**

**New Bond Offering:** General Obligation Consolidated Loan, 2019-B (Taxable)  
 ISSUED-\$50,000,000.  
 DATED DATE-Jan. 17, 2019.  
 DUE-Jan. 1: 2025 - 2029.  
 DENOMINATION-Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT-Office of The Commonwealth.  
 FINANCIAL ADVISOR-Pfm Financial Advisors LLC.

BOND COUNSEL—Mintz Levin Cohn Ferris Glovsky And Popeo PC.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&J 1 (July 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
01/01/25	10,000	3.13	01/01/26	10,000	3.23
01/01/27	10,000	3.31	01/01/28	10,000	3.38
01/01/29	10,000	3.48			

SECURITY—Unlimited Tax G.o..  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$50,000,000) On Jan. 8, 2019 thru Merrill Lynch Pierce Fenner & Smith Inc.

**New Bond Offering:** General Obligation Refunding, 2019-A  
 ISSUED—\$318,320,000.  
 DATED DATE—Jan. 17, 2019.  
 DUE—Jan. 1: 2024 - 2027; July 1: 2020 - 2025.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Office of The Commonwealth.  
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.  
 BOND COUNSEL—Mintz Levin Cohn Ferris Glovsky And Popeo PC.  
 ESCROW AGENT—Bank of New York Mellon Trust Company NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&J 1 (July 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
07/01/20	18,785	5.00	07/01/21	19,845	5.00
07/01/22	20,955	5.00	07/01/23	22,125	5.00
01/01/24	48,045	5.00	07/01/24	23,885	5.00
01/01/25	50,000	5.00	07/01/25	24,680	5.00
01/01/26	45,000	5.00	01/01/27	45,000	5.00

SECURITY—Unlimited Tax G.o..  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$318,320,000) On Jan. 8, 2019 thru Merrill Lynch Pierce Fenner & Smith Inc.

**New Bond Offering:** General Obligation Consolidated Loan, 2019-A  
 ISSUED—\$550,000,000.  
 DATED DATE—Jan. 17, 2019.  
 DUE—Jan. 1: 2030 - 2039, 2044, 2049.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Office of The Commonwealth.  
 FINANCIAL ADVISOR—Pfm Financial Advisors LLC.  
 BOND COUNSEL—Mintz Levin Cohn Ferris Glovsky And Popeo PC.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&J 1 (July 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
01/01/30	35,000	5.00	01/01/31	35,000	5.00
01/01/32	35,000	5.00	01/01/33	35,000	5.25
01/01/34	35,000	5.25	01/01/35	35,000	5.00
01/01/36	35,000	5.00	01/01/37	2,430	3.38
01/01/37	32,570	5.00	01/01/38	35,000	5.00
01/01/39	35,000	5.00	01/01/44	100,000	5.25
01/01/49	100,000	5.00			

CALLABLE—Bonds due 2030 - 2039, 2044, 2049 are callable in whole at anytime or in part at anytime:  
 2030 - 2039, 2044, 2049 Bonds:  
 01/01/2029 ... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each Jan. 1 as follows (\$000 omitted):  
 2044 Bonds:  
 01/01/40 ... 20,000 01/01/41 ... 20,000 01/01/42 ... 20,000  
 01/01/43 ... 20,000 01/01/44 ... 20,000  
 2049 Bonds:  
 01/01/45 ... 20,000 01/01/46 ... 20,000 01/01/47 ... 20,000  
 01/01/48 ... 20,000 01/01/49 ... 20,000  
 SECURITY—Unlimited Tax G.o..  
 PURPOSE—Gen Purpose/Pub Improvement.  
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):  
 01/01/37 ... 99.13

OFFERED—(\$550,000,000) On Jan. 8, 2019 thru Merrill Lynch Pierce Fenner & Smith Inc.

**MASSACHUSETTS COLLEGE BUILDING AUTHORITY, MA**

**New Bond Offering:** Refunding Revenue, 2019-B (Taxable)  
 ISSUED—\$52,355,000.  
 DATED DATE—Jan. 23, 2019.  
 DUE—May 1: 2019 - 2035, 2037, 2039, 2041.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—US Bank NA.  
 PAYING AGENT—US Bank NA.  
 FINANCIAL ADVISOR—Acacia Financial Group Inc.  
 BOND COUNSEL—Mintz Levin Cohn Ferris Glovsky And Popeo PC.  
 ESCROW AGENT—US Bank NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&N 1 (May 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
05/01/19	940	4.00	05/01/20	1,500	4.00
05/01/21	1,505	4.00	05/01/22	1,625	4.00
05/01/23	1,690	4.00	05/01/24	1,760	4.00
05/01/25	1,830	4.00	05/01/26	1,900	4.00
05/01/27	1,980	4.00	05/01/28	2,055	4.00
05/01/29	2,140	4.00	05/01/30	2,225	4.00
05/01/31	2,315	4.00	05/01/32	2,405	4.00
05/01/33	2,500	4.00	05/01/34	2,600	4.00
05/01/35	2,705	4.00	05/01/37	5,740	4.00
05/01/39	6,215	4.05	05/01/41	6,725	4.10

CALLABLE—Bonds due 2029 - 2035, 2037, 2039, 2041 are callable in whole at anytime or in part at anytime:  
 2029 - 2035, 2037, 2039, 2041 Bonds:  
 11/01/2028 ... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):  
 2037 Bonds:  
 05/01/36 ... 2,815 05/01/37 ... 2,925  
 2039 Bonds:  
 05/01/38 ... 3,045 05/01/39 ... 3,170  
 2041 Bonds:  
 05/01/40 ... 3,295 05/01/41 ... 3,430  
 SECURITY—Revenue.  
 PURPOSE—Higher Education.  
 OFFERED—(\$52,355,000) On Jan. 15, 2019 thru Robert W Baird & Company Inc.

**MASSACHUSETTS DEPARTMENT OF TRANSPORTATION, MA**  
**New Bond Offering:** Metropolitan Highway System Revenue Refunding Subordinated, 2019 B-1  
 ISSUED—\$51,230,000.  
 DATED DATE—Jan. 24, 2019.  
 DUE—Jan. 1: 2025 - 2037.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—Bank of New York Mellon.  
 PAYING AGENT—Bank of New York Mellon.  
 REGISTRAR—Bank of New York Mellon.  
 FINANCIAL ADVISOR—Omnicap Group LLC.  
 BOND COUNSEL—Locke Lord LLP.  
 ESCROW AGENT—Bank of New York Mellon.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&J 1 (July 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
01/01/25	910	5.00	01/01/26	1,725	5.00
01/01/27	1,810	5.00	01/01/28	1,900	5.00
01/01/29	1,995	5.00	01/01/30	4,650	5.00
01/01/31	4,835	5.00	01/01/32	5,030	5.00
01/01/33	5,235	5.00	01/01/34	5,445	5.00
01/01/35	5,670	5.00	01/01/36	5,895	5.00
01/01/37	6,130	5.00			

CALLABLE—Bonds due 2030 - 2037 are callable in whole at anytime or in part at anytime:  
 2030 - 2037 Bonds:  
 01/01/2029 ... 100  
 SECURITY—Revenue.  
 PURPOSE—Toll Road and Highway.

OFFERED—(\$51,230,000) On Jan. 15, 2019 thru Citigroup Global Markets Inc.

**QUINCY, MA**

**New Bond Offering:** General Obligation Bond Anticipation Notes, 2019  
 ISSUED—\$53,386,000.  
 DATED DATE—Jan. 18, 2019.  
 DUE—Jan. 17: 2020.  
 DENOMINATION—Registered \$1,000.00 and multiples thereof.  
 PAYING AGENT—US Bank NA.  
 FINANCIAL ADVISOR—Hilltop Securities Inc.  
 BOND COUNSEL—Locke Lord LLP.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&J 17 (Jan. 17, 2020—according to maturity—\$000 omitted):

Year	Amt.	%
01/17/20	53,386	3.25

SECURITY—Limited G.o..  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$53,386,000) On Jan. 10, 2019 thru JP Morgan Securities LLC.

01/01/30 ... 17,380 01/01/31 ... 10,000 01/01/32 ... 10,000  
 01/01/33 ... 13,000 01/01/34 ... 14,000 01/01/35 ... 12,000  
 01/01/36 ... 45,000 01/01/37 ... 50,000 01/01/38 ... 97,500  
 01/01/39 ... 102,500  
 SECURITY—Revenue.  
 PURPOSE—Toll Road and Highway.  
 OFFERED—(\$371,380,000) On Jan. 15, 2019 thru Citigroup Global Markets Inc.

**MICHIGAN MICHIGAN FINANCE AUTHORITY, MI**

**New Bond Offering:** Hospital Revenue and Refunding, Trinity Health Credit Group, 2019 MI-1  
 ISSUED—\$161,520,000.  
 DATED DATE—Feb. 14, 2019.  
 DUE—Dec. 1: 2019 - 2032, 2048.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—US Bank NA.  
 PAYING AGENT—US Bank NA.  
 REGISTRAR—US Bank NA.  
 FINANCIAL ADVISOR—Melio & Company LLC.  
 BOND COUNSEL—Hawkins Delafield & Wood LLP.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&D 1 (June 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/01/19	2,090	5.00	12/01/20	2,195	5.00
12/01/21	2,295	5.00	12/01/22	2,410	5.00
12/01/23	2,530	5.00	12/01/24	2,640	5.00
12/01/25	2,775	5.00	12/01/26	2,925	5.00
12/01/27	10,060	5.00	12/01/28	10,220	5.00
12/01/29	3,285	5.00	12/01/30	3,430	5.00
12/01/31	3,585	5.00	12/01/32	3,760	5.00
12/01/48	35,810	5.00	12/01/48	66,510	4.00

CALLABLE—Bonds due 2029 - 2032, 2048 are callable in whole at anytime or in part at anytime:

2029 - 2032, 2048 Bonds:  
12/01/2028 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):

2048 Bonds:  
12/01/45 ... 10,490 12/01/47 ... 12,385 12/01/48 ... 12,935

2048 Bonds:  
12/01/45 ... 19,475 12/01/47 ... 23,005 12/01/48 ... 24,030

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Loan Agreement.  
PURPOSE—Hospitals.  
OFFERED—(\$161,520,000) On Jan. 10, 2019 thru Goldman Sachs & Company LLC.

**New Bond Offering:** Hospital Revenue, Trinity Health Credit Group, 2019 MI-2  
ISSUED—\$100,000,000.  
DATED DATE—Feb. 14, 2019.  
DUE—Dec. 1: 2044.

DENOMINATION—Registered \$5,000.00 and multiples thereof.  
TRUSTEE—US Bank NA.  
PAYING AGENT—US Bank NA.  
REGISTRAR—US Bank NA.  
FINANCIAL ADVISOR—Melio & Company LLC.  
BOND COUNSEL—Hawkins Delafield & Wood LLP.  
REMARKETING AGENT—Goldman Sachs & Company LLC.  
TENDER AGENT—US Bank NA.  
DEPOSITORY—Depository Trust Company.  
INTEREST—J&D 1 (June 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%
12/01/44	100,000	5.00

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):  
2044 Bonds:

12/01/42 ... 32,000 12/01/43 ... 33,000 12/01/44 ... 35,000  
EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
SECURITY—Loan Agreement.  
PURPOSE—Hospitals.  
OFFERED—(\$100,000,000) On Jan. 10, 2019 thru Goldman Sachs & Company LLC.

**MINNESOTA  
NORTHFIELD INDEPENDENT SCHOOL DISTRICT NO. 659, MN**

**New Bond Offering:** General Obligation School Building, 2019-A  
ISSUED—\$39,255,000.  
DATED DATE—Jan. 31, 2019.  
DUE—Feb. 1: 2022 - 2039.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Bond Trust Services Corporation.  
FINANCIAL ADVISOR—Ehlers & Associates Inc.  
BOND COUNSEL—Knutson Flynn & Deans Pa.  
DEPOSITORY—Depository Trust Company.  
INTEREST—F&A 1 (Aug. 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
02/01/22	785	5.00	02/01/23	515	5.00
02/01/24	480	5.00	02/01/25	935	5.00
02/01/26	1,940	5.00	02/01/27	2,080	5.00
02/01/28	2,185	5.00	02/01/29	2,290	5.00
02/01/30	2,405	3.50	02/01/31	2,490	4.00
02/01/32	2,590	3.00	02/01/33	2,665	3.00
02/01/34	2,745	3.00	02/01/35	2,830	3.38
02/01/36	2,925	3.38	02/01/37	3,025	3.50
02/01/38	3,130	3.50	02/01/39	3,240	3.63

CALLABLE—Bonds due 2028 - 2039 are callable in whole at anytime or in part at anytime:

2028 - 2039 Bonds:  
02/01/2027 ... 100

SECURITY—Unlimited Tax G.o..  
GUARANTOR—Guaranteed as to principal and interest by MN School Dist Credit Enhancement Program

PURPOSE—Primary/Secondary Education.  
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):

02/01/32	99.25	02/01/33	98.42	02/01/34	97.63
02/01/35	99.82	02/01/36	98.79	02/01/37	99.34
02/01/38	98.36	02/01/39	99.23		

OFFERED—(\$39,255,000) On Jan. 10, 2019 thru Rbc Capital Markets LLC.

**MISSISSIPPI  
MISSISSIPPI (STATE OF), MS**

**New Bond Offering:** Gaming Tax Revenue, 2019-A  
ISSUED—\$268,775,000.  
DATED DATE—Jan. 31, 2019.  
DUE—Oct. 15: 2019 - 2038.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Office of The State Treasurer.  
REGISTRAR—Office of The State Treasurer.  
FINANCIAL ADVISOR—Hilltop Securities Inc.  
BOND COUNSEL—Butler Snow LLP.  
TRANSFER AGENT—Office of The State Treasurer.  
DEPOSITORY—Depository Trust Company.  
INTEREST—A&O 15 (Apr. 15, 2019—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
10/15/19	7,135	5.00	10/15/20	6,955	5.00
10/15/21	7,290	5.00	10/15/22	7,645	5.00
10/15/23	8,020	5.00	10/15/24	8,405	5.00
10/15/25	8,815	5.00	10/15/26	9,245	5.00
10/15/27	9,695	5.00	10/15/28	10,165	5.00
10/15/29	10,660	5.00	10/15/30	11,175	5.00
10/15/31	11,725	5.00	10/15/32	12,295	5.00
10/15/33	12,890	5.00	10/15/34	13,515	5.00
10/15/35	14,170	5.00	10/15/36	13,395	5.00
10/15/37	32,965	5.00	10/15/38	34,615	4.00

CALLABLE—Bonds due 2029 - 2038 are callable in whole at anytime or in part on any interest payment date:

2029 - 2038 Bonds:  
10/15/2028 ... 100  
SECURITY—Revenue.  
PURPOSE—Other Transportation.  
OFFERED—(\$268,775,000) On Jan. 10, 2019 thru Wells Fargo Securities.

**MISSISSIPPI HOSPITAL EQUIPMENT AND FACILITIES  
AUTHORITY, MS**

**New Bond Offering:** Revenue, Baptist Memorial Health Care, 2004 B-2  
ISSUED—\$30,000,000.  
DATED DATE—Sept. 29, 2004.  
DUE—Sept. 1: 2022.  
DENOMINATION—Registered \$100,000.00 and multiples thereof.  
TRUSTEE—US Bank NA.  
PAYING AGENT—US Bank NA.  
REGISTRAR—US Bank NA.  
BOND COUNSEL—Bass Berry & Sims PLC.  
REMARKETING AGENT—Merrill Lynch Pierce Fenner & Smith Inc.  
TENDER AGENT—US Bank NA.  
TRANSFER AGENT—US Bank NA.  
DEPOSITORY—Depository Trust Company.  
INTEREST—M&S 1 (Mar. 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%
09/01/22	30,000	3.00

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE—Bonds due 2022 are callable :  
2022 Bonds:  
02/07/2019 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Sept. 1 as follows (\$000 omitted):

2022 Bonds:  
09/01/19 ... 3,255 09/01/20 ... 3,170 09/01/21 ... 13,425  
09/01/22 ... 10,150

SECURITY—Loan Agreement.  
PURPOSE—Hospitals.  
OFFERED—(\$30,000,000) On Jan. 9, 2019 thru Merrill Lynch Pierce Fenner & Smith Inc.

**NEW JERSEY  
JERSEY CITY, NJ**

**New Bond Offering:** Bond Anticipation Notes, 2019-A  
ISSUED—\$83,400,000.  
DATED DATE—Jan. 14, 2019.  
DUE—Jan. 14: 2020.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
PAYING AGENT—Office of The City Chief Financial Officer.  
FINANCIAL ADVISOR—Nw Financial Group LLC.  
BOND COUNSEL—Gluckwralth LLP.  
DEPOSITORY—Depository Trust Company.  
INTEREST—J&J 14 (Jan. 14, 2020—according to maturity—\$000 omitted):

Year	Amt.	%
01/14/20	83,400	3.25

SECURITY—Unlimited Tax G.o..  
PURPOSE—Redevelopment/Ld Clearance.  
OFFERED—(\$83,400,000) On Jan. 3, 2019 thru Morgan Stanley & Company LLC.

**NEW JERSEY TRANSPORTATION TRUST FUND AUTHORITY, NJ**

**New Bond Offering:** Transportation Program, 2019-AA  
ISSUED—\$750,000,000.  
DATED DATE—Jan. 16, 2019.  
DUE—June 15: 2029 - 2039, 2043, 2046, 2049.  
DENOMINATION—Registered \$5,000.00 and multiples thereof.  
TRUSTEE—US Bank NA.  
PAYING AGENT—US Bank NA.  
BOND COUNSEL—Chiesa Shahinian & Giantomasi PC.  
DEPOSITORY—Depository Trust Company.  
INTEREST—J&D 15 (June 15, 2019—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
06/15/29	14,265	5.00	06/15/30	14,975	5.00
06/15/31	15,725	5.00	06/15/32	16,510	5.00
06/15/33	17,335	3.75	06/15/34	17,985	5.00
06/15/35	3,950	5.00	06/15/36	34,615	4.00
06/15/37	20,465	5.00	06/15/38	21,490	5.00
06/15/39	22,565	4.13	06/15/43	300,120	5.25
06/15/46	125,000	5.00	06/15/49	125,000	4.50

CALLABLE—Bonds due 2029 - 2039, 2043, 2046, 2049 are callable in whole at anytime or in part at anytime:

2029 - 2039, 2043, 2046, 2049 Bonds:  
12/15/2028 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each June 15 as follows (\$000 omitted):  
2036 Bonds:

06/15/35	14,935	06/15/36	19,680
----------	--------	----------	--------

2043 Bonds:  
06/15/40 ... 23,495 06/15/41 ... 24,730 06/15/42 ... 122,725  
06/15/43 ... 129,170

2046 Bonds:  
06/15/44 ... 39,650 06/15/45 ... 41,635 06/15/46 ... 43,715

2049 Bonds:  
06/15/47 ... 39,845 06/15/48 ... 41,640 06/15/49 ... 43,515

SECURITY—Revenue.  
PURPOSE—Other Transportation.  
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):  
06/15/33 ... 96.53 06/15/36 ... 96.82 06/15/39 ... 96.19  
06/15/49 ... 97.25

OFFERED—(\$750,000,000) On Jan. 9, 2019 thru Wells Fargo Securities.

**PRINCETON (Board of Education), NJ**

**New Bond Offering:** School, 2019  
 ISSUED—\$26,928,000.  
 DATED DATE—Jan. 23, 2019.  
 DUE—July 15: 2020 - 2038.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Office of The Board of Education.  
 REGISTRAR—Office of The Board of Education.  
 FINANCIAL ADVISOR—Phoenix Advisors LLC.  
 BOND COUNSEL—Mcmanimon Scotland & Baumann LLC.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&J 15 (July 15, 2019—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
07/15/20	803	2.50	07/15/21	800	2.50
07/15/22	800	3.00	07/15/23	1,300	3.00
07/15/24	1,350	3.00	07/15/25	1,395	3.00
07/15/26	1,445	3.00	07/15/27	1,495	3.00
07/15/28	1,545	3.00	07/15/29	1,595	3.00
07/15/30	1,600	3.00	07/15/31	1,600	3.00
07/15/32	1,600	3.00	07/15/33	1,600	3.00
07/15/34	1,600	3.00	07/15/35	1,600	3.00
07/15/36	1,600	3.00	07/15/37	1,600	3.00
07/15/38	1,600	3.00			

CALLABLE—Bonds due 2027 - 2038 are callable in whole at anytime or in part at anytime:

2027 - 2038 Bonds:  
 07/15/2026 ... 100  
 SECURITY—Unlimited Tax G.o..  
 GUARANTOR—Guaranteed as to principal and interest by NJ School Dist Credit Enhancement Program  
 PURPOSE—Primary/Secondary Education.  
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):  
 07/15/32 ... 99.01 07/15/33 ... 98.04 07/15/34 ... 97.10  
 07/15/35 ... 95.96 07/15/36 ... 95.02 07/15/37 ... 94.02  
 07/15/38 ... 93.12

OFFERED—(\$26,928,000) On Jan. 9, 2019 thru Citigroup Global Markets Inc.

**NEW YORK  
 NEW YORK CITY MUNICIPAL WATER FINANCE AUTHORITY, NY**

**New Bond Offering:** Water and Sewer System Second General Resolution Revenue, 2019 DD-2  
 ISSUED—\$130,000,000.  
 DATED DATE—Jan. 24, 2019.  
 DUE—June 15: 2024 - 2025.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—US Bank NA.  
 PAYING AGENT—US Bank NA.  
 FINANCIAL ADVISOR—Lamont Financial Services Corporation.  
 FINANCIAL ADVISOR—Drexel Hamilton LLC.  
 BOND COUNSEL—Hardwick Law Firm LLC.  
 BOND COUNSEL—Nixon Peabody LLP.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&D 15 (June 15, 2019—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
06/15/24	60,000	5.00	06/15/25	70,000	5.00

CALLABLE—Bonds due 2024 - 2025 are callable in whole at anytime or in part at anytime:

2024 Bonds:  
 12/15/2022 ... 100  
 2025 Bonds:  
 12/15/2023 ... 100  
 SECURITY—Revenue.  
 PURPOSE—Water and Sewer.  
 OFFERED—(\$130,000,000) On Jan. 17, 2019 thru Barclays.

**New Bond Offering:** Water and Sewer System Second General Resolution Revenue, 2019 DD-1  
 ISSUED—\$345,000,000.  
 DATED DATE—Jan. 24, 2019.  
 DUE—June 15: 2037, 2049.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—US Bank NA.  
 PAYING AGENT—US Bank NA.

FINANCIAL ADVISOR—Lamont Financial Services Corporation.

FINANCIAL ADVISOR—Drexel Hamilton LLC.  
 BOND COUNSEL—Hardwick Law Firm LLC.  
 BOND COUNSEL—Nixon Peabody LLP.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&D 15 (June 15, 2019—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
06/15/37	35,205	5.00	06/15/37	34,795	4.00
06/15/49	60,000	5.25	06/15/49	100,000	4.00
06/15/49	115,000	5.00			

CALLABLE—Bonds due 2037, 2049 are callable in whole at anytime or in part at anytime:

2037, 2049 Bonds:  
 06/15/2028 ... 100  
 SECURITY—Revenue.  
 PURPOSE—Water and Sewer.  
 OFFERED—(\$345,000,000) On Jan. 17, 2019 thru Barclays.

**NEW YORK STATE URBAN DEVELOPMENT CORPORATION (d/b/a Empire State Development Corporation), NY**

**New Bond Offering:** State Personal Income Tax Revenue, 2019-A  
 ISSUED—\$741,460,000.  
 DATED DATE—Jan. 16, 2019.  
 DUE—Mar. 15: 2021, 2033 - 2048.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—Bank of New York Mellon.  
 PAYING AGENT—Bank of New York Mellon.  
 REGISTRAR—Bank of New York Mellon.  
 FINANCIAL ADVISOR—Public Resources Advisory Group Inc.  
 BOND COUNSEL—Nixon Peabody LLP.  
 BOND COUNSEL—Pearlman & Miranda LLC.  
 TRANSFER AGENT—Bank of New York Mellon.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&S 15 (Sept. 15, 2019—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
03/15/21	23,615	5.00	03/15/33	12,805	5.00
03/15/34	32,755	5.00	03/15/35	34,420	5.00
03/15/36	36,120	5.00	03/15/37	37,920	5.00
03/15/38	39,810	5.00	03/15/39	41,805	5.00
03/15/40	43,895	5.00	03/15/41	46,090	5.00
03/15/42	48,400	5.00	03/15/43	50,830	5.00
03/15/44	53,355	5.00	03/15/45	56,015	5.00
03/15/46	58,820	4.00	03/15/47	61,185	4.00
03/15/48	63,620	4.00			

CALLABLE—Bonds due 2033 - 2048 are callable in whole at anytime or in part at anytime:

2033 - 2048 Bonds:  
 09/15/2028 ... 100  
 SECURITY—Revenue.  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$741,460,000) On Jan. 8, 2019 thru Ba Merrill Lynch.

**New Bond Offering:** Urban Development Corporation State Personal Income Tax Revenue, 2019-B (Taxable)  
 ISSUED—\$802,355,000.  
 DATED DATE—Jan. 16, 2019.

DUE—Mar. 15: 2021 - 2028, 2033.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—Bank of New York Mellon.  
 PAYING AGENT—Bank of New York Mellon.  
 REGISTRAR—Bank of New York Mellon.  
 BOND COUNSEL—Pearlman & Miranda LLC.  
 BOND COUNSEL—Nixon Peabody LLP.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&S 15 (Sept. 15, 2019—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
03/15/21	28,825	2.94	03/15/22	54,450	2.97
03/15/23	56,060	3.00	03/15/24	57,745	3.10
03/15/25	59,540	3.25	03/15/26	61,465	3.35
03/15/27	63,525	3.44	03/15/28	65,715	3.54
03/15/33	355,030	3.90			

CALLABLE—Bonds due 2033 are callable in whole at anytime or in part at anytime:

2033 Bonds:  
 09/15/2028 ... 100

SINKING FUND—In part by lot in minimum mandatory amounts each Mar. 15 as follows (\$000 omitted):

2033 Bonds:

03/15/29	68,055	03/15/30	70,700	03/15/31	73,455
03/15/32	76,320	03/15/33	66,500		

SECURITY—Revenue.  
 PURPOSE—Gen Purpose/Pub Improvement.  
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):  
 03/15/23 ... 99.57 03/15/24 ... 99.57 03/15/25 ... 99.50  
 OFFERED—(\$802,355,000) On Jan. 8, 2019 thru JP Morgan.

**WESTCHESTER COUNTY, NY**

**New Bond Offering:** Tax Anticipation Notes for 2019 Taxes, 2019-A  
 ISSUED—\$150,000,000.  
 DATED DATE—Jan. 15, 2019.  
 DUE—May 28: 2019.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Office of The County.  
 FINANCIAL ADVISOR—Capital Markets Advisors LLC.  
 BOND COUNSEL—Harris Beach Plc.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&N 28 (May 28, 2019—according to maturity—\$000 omitted):

Year	Amt.	%
05/28/19	150,000	2.25

SECURITY—Unlimited Tax G.o..  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$150,000,000) On Jan. 9, 2019 thru JP Morgan Securities LLC.

**New Bond Offering:** Tax Anticipation Notes for 2019 Taxes, 2019-B  
 ISSUED—\$50,000,000.  
 DATED DATE—Jan. 15, 2019.  
 DUE—Oct. 16: 2019.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Office of The County.  
 FINANCIAL ADVISOR—Capital Markets Advisors LLC.  
 BOND COUNSEL—Harris Beach Plc.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—A&O 16 (Oct. 16, 2019—according to maturity—\$000 omitted):

Year	Amt.	%
10/16/19	50,000	3.00

SECURITY—Unlimited Tax G.o..  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$50,000,000) On Jan. 9, 2019 thru Citigroup Global Markets Inc.

**NORTH CAROLINA  
 WAKE COUNTY, NC**

**New Bond Offering:** General Obligation Refunding, 2019-B  
 ISSUED—\$113,940,000.  
 DATED DATE—Jan. 30, 2019.  
 DUE—Mar. 1: 2020 - 2025.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Office of The County Chief Financial Officer.  
 REGISTRAR—Office of The County Chief Financial Officer.  
 FINANCIAL ADVISOR—Waters And Company LLC.  
 BOND COUNSEL—Womble Bond Dickinson Us LLP.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&S 1 (Sept. 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
03/01/20	24,125	5.00	03/01/21	24,520	5.00
03/01/22	24,445	5.00	03/01/23	24,365	5.00
03/01/24	11,285	5.00	03/01/25	5,200	5.00

SECURITY—Unlimited Tax G.o..  
 PURPOSE—Gen Purpose/Pub Improvement.  
 OFFERED—(\$113,940,000) On Jan. 15, 2019 thru Citigroup Global Markets Inc.

**New Bond Offering:** General Obligation Public Improvement, 2019-A  
 ISSUED—\$151,055,000.  
 DATED DATE—Jan. 30, 2019.  
 DUE—Mar. 1: 2020 - 2038.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—Office of The County Chief Financial Officer.  
 REGISTRAR—Office of The County Chief Financial Officer.

FINANCIAL ADVISOR—Waters And Company LLC.  
 BOND COUNSEL—Womble Bond Dickinson Us LLP.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—M&S 1 (Sept. 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
03/01/20	7,950	5.00	03/01/21	7,950	5.00
03/01/22	7,950	5.00	03/01/23	7,950	5.00
03/01/24	7,950	5.00	03/01/25	7,950	5.00
03/01/26	7,950	5.00	03/01/27	7,950	5.00
03/01/28	7,950	5.00	03/01/29	7,950	5.00
03/01/30	7,950	5.00	03/01/31	7,950	5.00
03/01/32	7,950	5.00	03/01/33	7,950	5.00
03/01/34	7,950	3.00	03/01/35	7,950	3.00
03/01/36	7,950	3.00	03/01/37	7,950	3.13
03/01/38	7,950	3.25			

CALLABLE—Bonds due 2030 - 2038 are callable in whole at anytime or in part at anytime:  
 2030 - 2038 Bonds:  
 03/01/2029 ... 100  
 SECURITY—Unlimited Tax G.o.,  
 PURPOSE—Other Education.  
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):  
 03/01/34 ... 97.97 03/01/35 ... 97.01 03/01/36 ... 96.10  
 03/01/37 ... 96.83 03/01/38 ... 97.63  
 OFFERED—(\$151,055,000) On Jan. 15, 2019 thru Merrill Lynch Pierce Fenner & Smith Inc.

**NORTH DAKOTA**

**NORTH DAKOTA HOUSING FINANCE AGENCY, ND**

**New Bond Offering:** Housing Finance Program, Home Mortgage Finance Program, 2019-B  
 ISSUED—\$25,000,000.  
 DATED DATE—Feb. 13, 2019.  
 DUE—Jan. 1: 2043.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—Wilmington Trust NA.  
 PAYING AGENT—Wilmington Trust NA.  
 REGISTRAR—Wilmington Trust NA.  
 FINANCIAL ADVISOR—Caine Mitter & Associates Inc.  
 BOND COUNSEL—Kutak Rock LLP.  
 REMARKETING AGENT—Rbc Capital Markets LLC.  
 TENDER AGENT—Wilmington Trust NA.  
 DEPOSITORY—Depository Trust Company.  
 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
 CALLABLE—Bonds due 2043 are callable in whole at anytime or in part at anytime:  
 2043 Bonds:  
 08/01/2021 ... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each Jan. 1 as follows (\$000 omitted):  
 2043 Bonds:

07/01/35	1,345	01/01/36	1,405	07/01/36	1,435
01/01/37	1,460	07/01/37	1,490	01/01/38	1,520
07/01/38	1,545	01/01/39	1,575	07/01/39	1,605
01/01/40	1,640	07/01/40	1,665	01/01/41	1,700
07/01/41	1,730	01/01/42	1,760	07/01/42	1,795
01/01/43	1,330				

SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY—Mortgage Loans.  
 PURPOSE—Single Family Housing.  
 OFFERED—(\$25,000,000) On Jan. 8, 2019 thru Rbc Capital Markets LLC.

**New Bond Offering:** Housing Finance Program, Home Mortgage Finance Program, 2019-A  
 ISSUED—\$60,000,000.  
 DATED DATE—Feb. 13, 2019.  
 DUE—Jan. 1: 2020 - 2031; July 1: 2020 - 2031, 2033, 2035, 2049.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—Wilmington Trust NA.  
 PAYING AGENT—Wilmington Trust NA.  
 REGISTRAR—Wilmington Trust NA.  
 FINANCIAL ADVISOR—Caine Mitter & Associates Inc.  
 BOND COUNSEL—Kutak Rock LLP.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&J 1 (July 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
01/01/20	825	1.75	07/01/20	840	1.85
01/01/21	845	1.90	07/01/21	855	1.95
01/01/22	865	2.05	07/01/22	880	2.10
01/01/23	890	2.20	07/01/23	900	2.25
01/01/24	910	2.30	07/01/24	930	2.30
01/01/25	940	2.45	07/01/25	960	2.50
01/01/26	970	2.60	07/01/26	985	2.60
01/01/27	1,005	2.75	07/01/27	1,020	2.75
01/01/28	1,035	2.85	07/01/28	1,055	2.85
01/01/29	1,070	3.00	07/01/29	1,095	3.00
01/01/30	1,110	3.10	07/01/30	1,135	3.10
01/01/31	1,150	3.20	07/01/31	1,180	3.20
07/01/33	4,945	3.38	07/01/35	4,010	3.50
07/01/49	27,595	4.25			

CALLABLE—Bonds due 2029 - 2031, 2033, 2035, 2049 are callable in whole at anytime or in part at anytime:  
 2029 - 2031, 2033, 2035, 2049 Bonds:  
 07/01/2028 ... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):  
 2033 Bonds:  
 01/01/32 ... 1,200 07/01/32 ... 1,225 01/01/33 ... 1,245  
 07/01/33 ... 1,275  
 2035 Bonds:  
 01/01/34 ... 1,300 07/01/34 ... 1,325 01/01/35 ... 1,355  
 07/01/35 ... 30  
 2049 Bonds:

01/01/43	500	07/01/43	1,865	01/01/44	1,910
07/01/44	1,950	01/01/45	1,995	07/01/45	2,040
01/01/46	2,085	07/01/46	2,135	01/01/47	2,180
07/01/47	2,235	01/01/48	2,285	07/01/48	2,335
01/01/49	2,415	07/01/49	1,665		

SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY—Mortgage Loans.  
 PURPOSE—Single Family Housing.  
 OFFERED—(\$60,000,000) On Jan. 8, 2019 thru Rbc Capital Markets LLC.

**OHIO**

**AMERICAN MUNICIPAL POWER OHIO INC, OH**

**New Bond Offering:** Solar Electricity Prepayment Project Revenue, 2019-A  
 ISSUED—\$55,195,000.  
 DATED DATE—Jan. 31, 2019.  
 DUE—Feb. 15: 2020 - 2039, 2044.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—US Bank NA.  
 PAYING AGENT—US Bank NA.  
 FINANCIAL ADVISOR—Ramirez & Company Inc.  
 BOND COUNSEL—Dinsmore & Shohl LLP.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—F&A 15 (Aug. 15, 2019—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
02/15/20	1,255	5.00	02/15/21	1,420	5.00
02/15/22	1,480	5.00	02/15/23	1,540	5.00
02/15/24	1,605	5.00	02/15/25	1,670	5.00
02/15/26	1,740	5.00	02/15/27	1,815	5.00
02/15/28	1,890	5.00	02/15/29	1,970	5.00
02/15/30	2,055	5.00	02/15/31	2,145	5.00
02/15/32	2,240	5.00	02/15/33	2,340	5.00
02/15/34	2,445	5.00	02/15/35	2,550	5.00
02/15/36	2,665	5.00	02/15/37	2,790	5.00
02/15/38	2,915	5.00	02/15/39	3,045	5.00
02/15/44	13,620	5.00			

CALLABLE—Bonds due 2030 - 2039, 2044 are callable in whole at anytime or in part at anytime:  
 2030 - 2039, 2044 Bonds:  
 02/15/2029 ... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each Feb. 15 as follows (\$000 omitted):  
 2044 Bonds:

02/15/40	3,185	02/15/41	3,335	02/15/42	3,490
02/15/43	2,070	02/15/44	1,540		

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Sales Agreement.  
 PURPOSE—Public Power.  
 OFFERED—(\$55,195,000) On Jan. 9, 2019 thru Piper Jaffray & Company.

**PENNSYLVANIA ALLEGHENY COUNTY HIGHER EDUCATION BUILDING AUTHORITY, PA**

**New Bond Offering:** Carnegie Mellon University Revenue, 2019-A  
 ISSUED—\$49,600,000.  
 DATED DATE—Jan. 23, 2019.  
 DUE—Aug. 1: 2027.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—US Bank NA.  
 PAYING AGENT—US Bank NA.  
 REGISTRAR—US Bank NA.  
 FINANCIAL ADVISOR—Yuba Group LLC.  
 BOND COUNSEL—Eckert Seamans Cherin & Mellott LLC.  
 TRANSFER AGENT—US Bank NA.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—F&A 1 (Aug. 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%
08/01/27	49,600	5.00

SECURITY—Loan Agreement.  
 PURPOSE—Higher Education.  
 OFFERED—(\$49,600,000) On Jan. 9, 2019 thru Wells Fargo Securities.

**ST. MARY HOSPITAL AUTHORITY, PA**

**New Bond Offering:** Hospital Revenue and Refunding, Trinity Health Credit Group, 2019-PA  
 ISSUED—\$49,150,000.  
 DATED DATE—Feb. 14, 2019.  
 DUE—Dec. 1: 2019 - 2034, 2048.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 TRUSTEE—US Bank NA.  
 PAYING AGENT—US Bank NA.  
 REGISTRAR—US Bank NA.  
 FINANCIAL ADVISOR—Melio & Company LLC.  
 BOND COUNSEL—Hawkins Delafield & Wood LLP.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&D 1 (June 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/01/19	560	5.00	12/01/20	585	5.00
12/01/21	620	5.00	12/01/22	655	5.00
12/01/23	485	5.00	12/01/24	460	5.00
12/01/25	485	5.00	12/01/26	500	5.00
12/01/27	530	5.00	12/01/28	550	5.00
12/01/29	7,520	5.00	12/01/30	6,695	5.00
12/01/31	3,870	5.00	12/01/32	4,055	5.00
12/01/33	4,260	5.00	12/01/34	4,470	5.00
12/01/48	12,850	5.00			

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
 CALLABLE—Bonds due 2029 - 2034, 2048 are callable in whole at anytime or in part at anytime:  
 2029 - 2034, 2048 Bonds:  
 12/01/2028 ... 100  
 SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):  
 2048 Bonds:

12/01/45	4,070	12/01/47	4,280	12/01/48	4,500
----------	-------	----------	-------	----------	-------

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY—Loan Agreement.  
 PURPOSE—Hospitals.  
 OFFERED—(\$49,150,000) On Jan. 10, 2019 thru Goldman Sachs & Company LLC.

**TREDFRIN-EASTTOWN SCHOOL DISTRICT, PA**

**New Bond Offering:** General Obligation, 2019  
 ISSUED—\$26,915,000.  
 DATED DATE—Feb. 12, 2019.  
 DUE—Feb. 15: 2020 - 2040.  
 DENOMINATION—Registered \$5,000.00 and multiples thereof.  
 PAYING AGENT—US Bank NA.  
 REGISTRAR—US Bank NA.

**BOND COUNSEL**–Saul Ewing Arnstein & Lehr LLP.  
**TRANSFER AGENT**–US Bank NA.  
**DEPOSITORY**–Depository Trust Company.  
**INTEREST-F&A 15** (Aug. 15, 2019–according to maturity–\$000 omitted):

Year	Amt.	%	Year	Amt.	%
02/15/20	5	3.00	02/15/21	5	3.00
02/15/22	5	3.00	02/15/23	5	3.00
02/15/24	5	3.00	02/15/25	5	3.00
02/15/26	5	3.00	02/15/27	5	3.00
02/15/28	5	2.45	02/15/29	5	2.60
02/15/30	75	2.70	02/15/31	1,180	5.00
02/15/32	1,240	5.00	02/15/33	1,305	5.00
02/15/34	1,370	5.00	02/15/35	1,435	5.00
02/15/36	3,660	5.00	02/15/37	3,840	5.00
02/15/38	4,030	5.00	02/15/39	4,235	5.00
02/15/40	4,445	5.00			

**CALLABLE**–Bonds due 2028 - 2040 are callable in whole at anytime or in part at anytime:

2028 - 2040 Bonds:  
 02/15/2027 ... 100

**SECURITY**–Unlimited Tax G.o..

**GUARANTOR**–Guaranteed as to principal and interest by PA School Dist Credit Enhancement Program

**PURPOSE**–Primary/Secondary Education.

**ORIGINAL ISSUE DISCOUNT**–The following maturities were issued as original issue discount (maturity year and price or yield):  
 02/15/28 ... 98.80 02/15/29 ... 98.69 02/15/30 ... 98.59  
**OFFERED**–(\$26,915,000) On Jan. 11, 2019 thru Boenning & Scattergood Inc.

**SOUTH CAROLINA CHARLESTON, SC**

**New Bond Offering:** Waterworks and Sewer System Capital Improvement Revenue, 2006-B  
 ISSUED–\$130,000,000.

**DATED DATE**–Apr. 27, 2006.

**DUE**–Jan. 1: 2035.

**DENOMINATION**–Registered \$5,000.00 and multiples thereof.

**TRUSTEE**–Bank of New York Mellon Trust Company NA.

**PAYING AGENT**–Bank of New York Mellon Trust Company NA.

**FINANCIAL ADVISOR**–Pfm Financial Advisors LLC.

**BOND COUNSEL**–Haynsworth Sinkler Boyd Pa.

**DEPOSITORY**–Depository Trust Company.

**MANDATORY TENDER**–The bonds will be purchased at 100 under certain circumstances as described in the indenture.

**CALLABLE**–Bonds due 2035 are callable in whole at anytime or in part at anytime:

2035 Bonds:  
 01/01/2021 ... 100

**SINKING FUND**–In part by lot in minimum mandatory amounts each Jan. 1 as follows (\$000 omitted):

Year	Amt.	%	Year	Amt.	%
01/01/26	8,035		01/01/27	9,305	
01/01/29	10,010		01/01/30	10,385	
01/01/31	10,770		01/01/32	11,165	
01/01/33	11,550		01/01/34	12,400	
01/01/35	25,000				

**SECURITY**–Revenue.

**PURPOSE**–Water and Sewer.

**OFFERED**–(\$130,000,000) On Jan. 24, 2019 thru Pfm Financial Advisors LLC.

**TEXAS CITY OF SAN ANTONIO TEXAS, TX**

**New Bond Offering:** Water System Variable Rate Junior Lien Revenue, 2019-A  
 ISSUED–\$166,480,000.

**DATED DATE**–Jan. 1, 2019.

**DUE**–May 1: 2049.

**DENOMINATION**–Registered \$5,000.00 and multiples thereof.

**PAYING AGENT**–Umb Bank NA.

**REGISTRAR**–Umb Bank NA.

**FINANCIAL ADVISOR**–Estrada Hinojosa & Company Inc.

**FINANCIAL ADVISOR**–Pfm Financial Advisors LLC.

**BOND COUNSEL**–Kassahn & Ortiz PC.

**BOND COUNSEL**–Norton Rose Fulbright Us LLP.

**TENDER AGENT**–Umb Bank NA.

**DEPOSITORY**–Depository Trust Company.

**INTEREST-M&N 1** (May 1, 2019–according to maturity–\$000 omitted):

Year	Amt.	%
05/01/49	166,480	2.63

**MANDATORY TENDER**–The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
**CALLABLE**–Bonds due 2049 are callable in whole on any interest payment date or in part on any interest payment date:

2049 Bonds:  
 05/01/2024 ... 100

**SINKING FUND**–In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):

2049 Bonds:

05/01/28	5,425	05/01/29	5,590	05/01/30	5,760
05/01/31	5,935	05/01/32	6,115	05/01/33	6,300
05/01/34	6,495	05/01/35	6,690	05/01/36	6,895
05/01/37	7,105	05/01/38	7,320	05/01/39	7,545
05/01/40	7,775	05/01/41	8,010	05/01/42	8,255
05/01/43	8,505	05/01/44	8,765	05/01/45	9,030
05/01/46	9,305	05/01/47	9,590	05/01/48	9,885
05/01/49	10,185				

**SECURITY**–Revenue.

**PURPOSE**–Water and Sewer.

**OFFERED**–(\$166,480,000) On Jan. 10, 2019 thru Barclays Capital Inc.

**LIBERTY HILL INDEPENDENT SCHOOL DISTRICT, TX**

**New Bond Offering:** Unlimited Tax School Building, 2019  
 ISSUED–\$93,445,000.

**DATED DATE**–Feb. 1, 2019.

**DUE**–Feb. 1: 2020 - 2040, 2044, 2049.

**DENOMINATION**–Registered \$5,000.00 and multiples thereof.

**PAYING AGENT**–Zions Bancorporation NA.

**REGISTRAR**–Zions Bancorporation NA.

**FINANCIAL ADVISOR**–Samco Capital Markets Inc.

**BOND COUNSEL**–Norton Rose Fulbright Us LLP.

**DEPOSITORY**–Depository Trust Company.

**INTEREST-F&A 1** (Aug. 1, 2019–according to maturity–\$000 omitted):

Year	Amt.	%	Year	Amt.	%
02/01/20	100	3.00	02/01/21	100	3.00
02/01/22	175	3.00	02/01/23	175	3.00
02/01/24	235	3.00	02/01/25	355	3.00
02/01/26	435	3.00	02/01/27	560	3.00
02/01/28	665	4.00	02/01/29	735	4.00
02/01/30	830	4.00	02/01/31	900	4.00
02/01/32	995	4.00	02/01/33	1,090	4.00
02/01/34	1,185	4.00	02/01/35	100	4.00
02/01/36	690	4.00	02/01/37	755	4.00
02/01/38	785	4.00	02/01/39	820	4.00
02/01/40	845	4.00	02/01/44	23,060	4.00
02/01/49	57,855	5.00			

**CALLABLE**–Bonds due 2028 - 2040, 2044, 2049 are callable in whole at anytime or in part at anytime:

2028 - 2040, 2044, 2049 Bonds:  
 02/01/2027 ... 100

**SINKING FUND**–In part by lot in minimum mandatory amounts each Feb. 1 as follows (\$000 omitted):

Year	Amt.	%	Year	Amt.	%
02/01/41	4,915	02/01/42	6,305	02/01/43	5,700
02/01/44	6,140				

2049 Bonds:

02/01/45 ... 6,605 02/01/46 ... 11,865 02/01/47 ... 12,480

02/01/48 ... 13,115 02/01/49 ... 13,790

**SECURITY**–Unlimited Tax G.o..

**GUARANTOR**–Guaranteed as to principal and interest by TX Permanent School Fund Program

**PURPOSE**–Primary/Secondary Education.

**OFFERED**–(\$93,445,000) On Jan. 15, 2019 thru Raymond James & Associates Inc.

**MISSION ECONOMIC DEVELOPMENT CORPORATION, TX**

**New Bond Offering:** Variable Rate Demand Revenue Solid Waste Disposal, Allied Waste North America Inc Project, 2008-A

ISSUED–\$56,200,000.

**DATED DATE**–May 22, 2008.

**DUE**–Jan. 1: 2020.

**DENOMINATION**–Registered \$100,000.00 and multiples thereof.

**TRUSTEE**–Deutsche Bank Trust Company Americas.

**PAYING AGENT**–Deutsche Bank Trust Company Americas.

**REGISTRAR**–Deutsche Bank Trust Company Americas.

**BOND COUNSEL**–Vinson & Elkins LLP.

**REMARKETING AGENT**–Merrill Lynch Pierce Fenner & Smith Inc.

**TENDER AGENT**–Deutsche Bank Trust Company Americas.

**TRANSFER AGENT**–Deutsche Bank Trust Company Americas.

**DEPOSITORY**–Depository Trust Company.

**INTEREST-I&J 1** (Apr. 1, 2019–according to maturity–\$000 omitted):

Year	Amt.	%
01/01/20	56,200	2.15

**MANDATORY TENDER**–The bonds will be purchased at 100 under certain circumstances as described in the indenture.

**CALLABLE**–Bonds due 2020 are callable :

2020 Bonds:  
 04/01/2019 ... 100

**MANDATORY REDEMPTION**–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

**SPECIAL REDEMPTION**–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

**SECURITY**–Loan Agreement.

**PURPOSE**–Solid Waste.

**OFFERED**–(\$56,200,000) On Jan. 2, 2019 thru Merrill Lynch Pierce Fenner & Smith Inc.

**NEW BRAUNFELS INDEPENDENT SCHOOL DISTRICT, TX**

**New Bond Offering:** Unlimited Tax School Building and Re-funding, 2019

ISSUED–\$74,035,000.

**DATED DATE**–Jan. 15, 2019.

**DUE**–Feb. 1: 2020 - 2042.

**DENOMINATION**–Registered \$5,000.00 and multiples thereof.

**PAYING AGENT**–Zions Bancorporation NA.

**REGISTRAR**–Zions Bancorporation NA.

**FINANCIAL ADVISOR**–Samco Capital Markets Inc.

**BOND COUNSEL**–Norton Rose Fulbright Us LLP.

**ESCROW AGENT**–Zions Bancorporation NA.

**DEPOSITORY**–Depository Trust Company.

**INTEREST-F&A 1** (Aug. 1, 2019–according to maturity–\$000 omitted):

Year	Amt.	%	Year	Amt.	%
02/01/20	2,755	5.00	02/01/21	2,920	5.00
02/01/22	2,790	5.00	02/01/23	1,975	5.00
02/01/24	1,955	3.00	02/01/25	1,980	3.00
02/01/26	2,360	5.00	02/01/27	2,725	5.00
02/01/28	3,015	5.00	02/01/29	3,695	5.00
02/01/30	3,200	4.00	02/01/31	3,265	5.00
02/01/32	3,765	3.13	02/01/33	3,800	3.25
02/01/34	3,835	4.00	02/01/35	3,900	4.00
02/01/36	2,480	4.00	02/01/37	2,445	4.00
02/01/38	2,405	4.00	02/01/39	2,415	4.00
02/01/40	3,720	4.00	02/01/41	6,335	5.00
02/01/42	6,300	5.00			

**CALLABLE**–Bonds due 2028 - 2042 are callable in whole at anytime or in part at anytime:

2028 - 2042 Bonds:  
 02/01/2027 ... 100

**SECURITY**–Unlimited Tax G.o..

**GUARANTOR**–Guaranteed as to principal and interest by TX Permanent School Fund Program

**PURPOSE**–Primary/Secondary Education.

**ORIGINAL ISSUE DISCOUNT**–The following maturities were issued as original issue discount (maturity year and price or yield):

02/01/32 ... 98.79 02/01/33 ... 99.22

**OFFERED**–(\$74,035,000) On Jan. 11, 2019 thru Ftn Financial Capital Markets.

**PORT OF CORPUS CHRISTI AUTHORITY, TX**

**New Bond Offering:** Solid Waste Disposal Revenue, Flint Hills Resources LP West Plant Project, 2002-A (AMT)

ISSUED–\$125,000,000.

**DATED DATE**–Oct. 1, 2002.

**DUE**–July 1: 2029.

**DENOMINATION**–Registered \$100,000.00 and multiples thereof.

**TRUSTEE**–Wells Fargo Bank NA.

**TRUSTEE**–Bank One Trust Company.

**PAYING AGENT**–Wells Fargo Bank NA.

**PAYING AGENT**–Bank One Trust Company.

**REGISTRAR**–Wells Fargo Bank NA.

**REGISTRAR**–Bank One Trust Company.

**BOND COUNSEL**–McCall Parkhurst & Horton LLP.

REMARKETING AGENT—Wells Fargo Securities.  
 TENDER AGENT—Wells Fargo Bank NA.  
 TRANSFER AGENT—Wells Fargo Bank NA.  
 DEPOSITORY—Depository Trust Company.  
 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
 CALLABLE—Bonds due 2029 are callable in whole on any interest payment date or in part on any interest payment date:  
 2029 Bonds:  
 02/01/2019 . . . 100  
 MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY—Sales Agreement.  
 PURPOSE—Solid Waste.  
 OFFERED—(\$125,000,000) On Jan. 18, 2019 thru Wells Fargo Securities.

**New Bond Offering:** Solid Waste Disposal Revenue, Flint Hills Resources LP, 2005 (AMT)  
 ISSUED—\$25,000,000.  
 DATED DATE—Mar. 31, 2005.  
 DUE—Jan. 1: 2030.  
 DENOMINATION—Registered \$100,000.00 and multiples thereof.  
 TRUSTEE—Wells Fargo Bank NA.  
 PAYING AGENT—Wells Fargo Bank NA.  
 REGISTRAR—Wells Fargo Bank NA.  
 BOND COUNSEL—McCall Parkhurst & Horton LLP.  
 REMARKETING AGENT—Suntrust Robinson Humphrey Inc.  
 TENDER AGENT—Wells Fargo Bank NA.  
 TRANSFER AGENT—Wells Fargo Bank NA.  
 DEPOSITORY—Depository Trust Company.  
 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
 CALLABLE—Bonds due 2030 are callable in whole on any interest payment date or in part on any interest payment date:  
 2030 Bonds:  
 02/01/2019 . . . 100  
 MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY—Sales Agreement.  
 PURPOSE—Solid Waste.  
 OFFERED—(\$25,000,000) On Jan. 18, 2019 thru Suntrust Robinson Humphrey Inc.

**New Bond Offering:** Solid Waste Disposal Revenue, Flint Hills Resources LP Project, 2006 (AMT)  
 ISSUED—\$42,000,000.  
 DATED DATE—Mar. 27, 2006.  
 DUE—Jan. 1: 2030.  
 DENOMINATION—Registered \$100,000.00 and multiples thereof.  
 TRUSTEE—Wells Fargo Bank NA.  
 PAYING AGENT—Wells Fargo Bank NA.  
 REGISTRAR—Wells Fargo Bank NA.  
 BOND COUNSEL—McCall Parkhurst & Horton LLP.  
 REMARKETING AGENT—Suntrust Capital Markets Inc.  
 REMARKETING AGENT—Suntrust Robinson Humphrey.  
 TENDER AGENT—Wells Fargo Bank NA.  
 TRANSFER AGENT—Wells Fargo Bank NA.  
 DEPOSITORY—Depository Trust Company.  
 MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.  
 CALLABLE—Bonds due 2030 are callable in whole on any interest payment date or in part on any interest payment date:  
 2030 Bonds:  
 02/01/2019 . . . 100  
 MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.  
 SECURITY—Sales Agreement.  
 PURPOSE—Solid Waste.

OFFERED—(\$42,000,000) On Jan. 18, 2019 thru Suntrust Capital Markets Inc.

#### UTAH UTAH HOUSING CORPORATION, UT

**New Bond Offering:** Tax Exempt Mortgage Backed Securities, 2019-A (G2)  
 ISSUED—\$32,067,408.  
 DATED DATE—Jan. 1, 2019.  
 DUE—Jan. 21: 2049.  
 DENOMINATION—Registered \$1,000.00 and multiples thereof.  
 TRUSTEE—Zions Bank.  
 PAYING AGENT—Zions Bank.  
 REGISTRAR—Zions Bank.  
 BOND COUNSEL—Gilmore & Bell PC.  
 TRANSFER AGENT—Zions Bank.  
 DEPOSITORY—Depository Trust Company.  
 INTEREST—J&J 21 (Feb. 21, 2019—according to maturity—\$000 omitted):  

Year	Amt.	%
01/21/49 . . . . .	32,067	4.50

 SECURITY—Mortgage Loans.  
 MORTGAGE INSURANCE—Bonds due are insured as to principal and interest by GNMA (2049).  
 PURPOSE—Single Family Housing.  
 OFFERED—(\$32,067,408) On Jan. 10, 2019 thru Stifel Nicolaus & Company Inc.



\*

*MERGENT MUNICIPAL & GOVERNMENT News Reports 0027-0857* is published weekly online on Tuesdays and printed the last Friday of the month by Mergent, Inc., 444 Madison Ave., New York, NY 10022. The News Reports are part of the MUNICIPAL & GOVERNMENT Manual and provide periodic updates. Send address changes to MERGENT MUNICIPAL & GOVERNMENT, 580 Kingsley Park Drive, Fort Mill, SC 29715.

---

Copyright©2019 by Mergent. All information contained herein is copyrighted in the name of Mergent, Inc., and none of such information may be copied or otherwise reproduced, repackaged, further transmitted, transferred, disseminated, redistributed or resold, or stored for subsequent use for any such purpose, in whole or in part, in any form or matter or by any means whatsoever, by any person without Mergent's prior written consent.

All information contained is obtained by Mergent, from sources believed by it to be accurate and reliable. Because of the possibility of human and mechanical error, as well as other factors, however, such information is provided "as is", without warranty of any kind. NO WARRANTY, EXPRESS OR IMPLIED, AS TO THE ACCURACY, TIMELINESS, COMPLETENESS, MERCHANTABILITY OR FITNESS FOR ANY PARTICULAR PURPOSE OF ANY INFORMATION IS GIVEN OR MADE BY MERGENT IN ANY FORM OR MANNER WHATSOEVER. Under no circumstances shall Mergent have any liability to any person or entity for (a) any loss or damage in whole or in part caused by, resulting from, or relating to, any error (negligent or otherwise) or other circumstance involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages whatsoever, even if Mergent is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.