

MERGENT® MUNICIPAL & GOVERNMENT

NEWS REPORTS

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NOTICE – Items in this issue will be listed online weekly and printed monthly.

CALIFORNIA

CALIFORNIA MUNICIPAL FINANCE AUTHORITY, CA

New Bond Offering: Solid Waste Refunding Revenue, Re-public Services Inc Project, 2010
ISSUED-\$127,045,000.

DATED DATE–July 1, 2010.

DUE–Sept. 1: 2021.

DENOMINATION–Registered \$100,000.00 and multiples thereof.

TRUSTEE–Wells Fargo Bank NA.

PAYING AGENT–Wells Fargo Bank NA.

REGISTRAR–Wells Fargo Bank NA.

BOND COUNSEL–Squire Sanders & Dempsey LLP.

REMARKETING AGENT–Merrill Lynch Pierce Fenner & Smith Inc.

TENDER AGENT–Wells Fargo Bank NA.

TRANSFER AGENT–Wells Fargo Bank NA.

DEPOSITORY–Depository Trust Company.

INTEREST–M&S 1 (Apr. 1, 2019–according to maturity–\$000 omitted):

Year	Amt.	%
09/01/21	127,045	2.15

MANDATORY TENDER–The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE–Bonds due 2021 are callable :

2021 Bonds:

04/01/2019 ... 100

MANDATORY REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SPECIAL REDEMPTION–Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY–Loan Agreement.

PURPOSE–Solid Waste.

OFFERED–(\$127,045,000) On Jan. 2, 2019 thru Merrill Lynch Pierce Fenner & Smith Inc.

SAN JUAN UNIFIED SCHOOL DISTRICT, CA

New Bond Offering: General Obligation Election of 2016, 2019

ISSUED–\$80,000,000.

DATED DATE–Jan. 22, 2019.

DUE–Aug. 1: 2020 - 2029.

DENOMINATION–Registered \$5,000.00 and multiples thereof.

PAYING AGENT–Office of The County.

REGISTRAR–Office of The County.

FINANCIAL ADVISOR–Isom Advisors Inc.

BOND COUNSEL–Orrick Herrington.

DEPOSITORY–Depository Trust Company.

INTEREST–F&A 1 (Aug. 1, 2019–according to maturity–\$000 omitted):

Year	Amt.	%	Year	Amt.	%
08/01/20	22,000	4.00	08/01/21	21,520	4.00
08/01/22	6,130	4.00	08/01/23	6,600	4.00
08/01/24	4,415	4.00	08/01/25	4,755	4.00
08/01/26	3,685	4.00	08/01/27	3,960	4.00
08/01/28	3,345	4.00	08/01/29	3,590	4.00

CALLABLE–Bonds due 2027 - 2029 are callable in whole at any time or in part at anytime:

2027 - 2029 Bonds:

08/01/2026 ... 100

SECURITY–Unlimited Tax G.o..

PURPOSE–Primary/Secondary Education.

OFFERED–(\$80,000,000) On Dec. 18, 2018 thru Raymond James.

New Bond Offering: General Obligation Election of 2012, 2019

ISSUED–\$150,000,000.

DATED DATE–Jan. 22, 2019.

DUE–Aug. 1: 2020 - 2031.

DENOMINATION–Registered \$5,000.00 and multiples thereof.

PAYING AGENT–Office of The County.

REGISTRAR–Office of The County.

FINANCIAL ADVISOR–Isom Advisors Inc.

BOND COUNSEL–Orrick Herrington.

DEPOSITORY–Depository Trust Company.

INTEREST–F&A 1 (Aug. 1, 2019–according to maturity–\$000 omitted):

Year	Amt.	%	Year	Amt.	%
08/01/20	12,400	4.00	08/01/21	10,810	4.00
08/01/22	5,935	4.00	08/01/23	6,665	4.00
08/01/24	7,500	4.00	08/01/25	8,375	4.00
08/01/26	9,305	4.00	08/01/27	10,295	4.00
08/01/28	14,585	4.00	08/01/29	19,895	4.00
08/01/30	21,345	4.00	08/01/31	13,890	4.00
08/01/31	9,000	3.00			

CALLABLE–Bonds due 2027 - 2031 are callable in whole at any time or in part at anytime:

2027 - 2031 Bonds:

08/01/2026 ... 100

SECURITY–Unlimited Tax G.o..

PURPOSE–Primary/Secondary Education.

ORIGINAL ISSUE DISCOUNT–The following maturities were issued as original issue discount (maturity year and price or yield):

08/01/31 ... 97.44

OFFERED–(\$150,000,000) On Dec. 18, 2018 thru Raymond James.

COLORADO

COLORADO HEALTH FACILITIES AUTHORITY, CO

New Bond Offering: Improvement and Refunding Revenue, Bethesda Project, 2018 A-1
ISSUED–\$112,830,000.

DATED DATE–Dec. 27, 2018.

DUE–Mar. 15: 2019 - 2028; Sept. 15: 2019 - 2028, 2033, 2038, 2048, 2053.

DENOMINATION–Registered \$5,000.00 and multiples thereof.

TRUSTEE–US Bank NA.

PAYING AGENT–US Bank NA.

REGISTRAR–US Bank NA.

FINANCIAL ADVISOR–Ponder & Company.

BOND COUNSEL–Dinsmore & Shohl LLP.

TRANSFER AGENT–US Bank NA.

DEPOSITORY–Depository Trust Company.

INTEREST–M&S 15 (Mar. 15, 2019–according to maturity–\$000 omitted):

Year	Amt.	%	Year	Amt.	%
03/15/19	145	3.00	09/15/19	150	3.00
03/15/20	775	3.00	09/15/20	770	3.00
03/15/21	795	4.00	09/15/21	800	4.00
03/15/22	830	4.00	09/15/22	830	4.00

MOODY'S MUNICIPAL BOND AVERAGES

	Ten Year State		Long Maturities				Baa
	Aaa	Aa	Composite	Aaa	Aa	A	
Monthly Averages							
Oct. 2018	2.70	2.87	3.99	3.60	3.81	4.10	4.46
Nov. 2018	2.68	2.85	3.95	3.56	3.77	4.06	4.43
Weekly Averages							
Dec. 6, 2018	2.54	2.70	3.79	3.39	3.59	3.89	4.26
Dec. 13, 2018	2.40	2.56	3.79	3.40	3.60	3.90	0.00
Dec. 20, 2018	2.32	2.48	3.84	3.44	3.64	3.94	4.31
Dec. 27, 2018	2.32	2.48	3.85	3.46	3.66	3.96	4.33
Jan. 3, 2019	2.30	2.48	3.85	3.46	3.66	3.96	0.00

03/15/39 705	09/15/39 710	03/15/40 740
09/15/40 740	03/15/41 775	09/15/41 775
03/15/42 805	09/15/42 810	03/15/43 850
09/15/43 845	03/15/44 885	09/15/44 885
03/15/45 925	09/15/45 925	03/15/46 965
09/15/46 970	03/15/47 1,010	09/15/47 1,010
03/15/48 1,055	09/15/48 1,060	

2053 Bonds:
 03/15/49 1,830 09/15/49 1,830 03/15/50 1,920
 09/15/50 1,925 03/15/51 2,020 09/15/51 2,020
 03/15/52 2,125 09/15/52 2,120 03/15/53 2,230
 09/15/53 2,230
 2053 Bonds:

03/15/49 360	09/15/49 365	03/15/50 380
09/15/50 380	03/15/51 400	09/15/51 400
03/15/52 415	09/15/52 420	03/15/53 440
09/15/53 440		

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Loan Agreement.

PURPOSE—Retirement Centers.

ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 09/15/33 97.28 09/15/38 96.75 09/15/48 96.03
 09/15/53 97.50

OFFERED—(\$112,830,000) On Dec. 21, 2018 thru Piper Jaffray.

COLORADO HOUSING AND FINANCE AUTHORITY, CO

New Bond Offering: Multifamily Housing, South Range Crossings Project, 2017
 ISSUED—\$31,000,000.

DATED DATE—Dec. 28, 2017.

DUE—Jan. 1: 2038.

DENOMINATION—Registered \$1,000.00 and multiples thereof.

TRUSTEE—Zions Bancorporation NA.

PAYING AGENT—Zions Bancorporation NA.

REGISTRAR—Zions Bancorporation NA.

BOND COUNSEL—Sherman & Howard LLC.

REMARKETING AGENT—Keybank Capital Markets Inc.

TENDER AGENT—Zions Bancorporation NA.

TRANSFER AGENT—Zions Bancorporation NA.

DEPOSITORY—Depository Trust Company.

INTEREST—J&J 1 (Feb. 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%
01/01/38 31,000	2.15	

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Mortgage Loans.

PURPOSE—Multi-Family Housing.

OFFERED—(\$31,000,000) On Dec. 28, 2018 thru Keybank Capital Markets Inc.

COLORADO SCIENCE AND TECHNOLOGY PARK METROPOLITAN DISTRICT NO 1, CO

New Bond Offering: Special Revenue Refunding and Improvement, 2018
 ISSUED—\$29,635,000.

DATED DATE—Dec. 28, 2018.

DUE—Dec. 1: 2026, 2033, 2048.

DENOMINATION—Registered \$500,000.00 and multiples thereof.

TRUSTEE—Umb Bank NA.

PAYING AGENT—Umb Bank NA.

REGISTRAR—Umb Bank NA.

FINANCIAL ADVISOR—North Slope Capital Advisors.

BOND COUNSEL—Kutak Rock LLP.

TRANSFER AGENT—Umb Bank NA.

DEPOSITORY—Depository Trust Company.

INTEREST—J&D 1 (June 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/01/26 7,090	4.38		12/01/33 13,165	5.00	
12/01/48 9,380	5.25				

CALLABLE—Bonds due 2026, 2033, 2048 are callable in whole at anytime or in part at anytime:

2026, 2033, 2048 Bonds:

12/01/2023 ... 103	12/01/2024 ... 102	12/01/2025 ... 101
12/01/2026 ... 100	12/01/2027 ... 100	12/01/2028 ... 100
12/01/2029 ... 100	12/01/2030 ... 100	12/01/2031 ... 100
12/01/2032 ... 100	12/01/2033 ... 100	12/01/2034 ... 100
12/01/2035 ... 100	12/01/2036 ... 100	12/01/2037 ... 100
12/01/2038 ... 100	12/01/2039 ... 100	12/01/2040 ... 100
12/01/2041 ... 100	12/01/2042 ... 100	12/01/2043 ... 100
12/01/2044 ... 100	12/01/2045 ... 100	12/01/2046 ... 100
12/01/2047 ... 100	12/01/2048 ... 100	

SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):

2026 Bonds:

12/01/20 325	12/01/21 685	12/01/22 760
12/01/23 970	12/01/24 1,370	12/01/25 1,430
12/01/26 1,550		

2033 Bonds:

12/01/27 1,615	12/01/28 1,750	12/01/29 1,840
12/01/30 1,990	12/01/31 2,085	12/01/32 2,250
12/01/33 1,635		

2048 Bonds:

12/01/34 285	12/01/35 300	12/01/36 330
12/01/37 345	12/01/38 380	12/01/39 400
12/01/40 440	12/01/41 460	12/01/42 500
12/01/43 530	12/01/44 570	12/01/45 600
12/01/46 650	12/01/47 685	12/01/48 2,905

SECURITY—Double Barreled.

PURPOSE—Gen Purpose/Pub Improvement.

OFFERED—(\$29,635,000) On Dec. 18, 2018 thru Da Davidson & Company.

CONNECTICUT STRATFORD, CT

New Bond Offering: General Obligation, 2019

ISSUED—\$70,000,000.

DATED DATE—Jan. 2, 2019.

DUE—Jan. 1: 2022 - 2039.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

PAYING AGENT—US Bank NA.

REGISTRAR—US Bank NA.

FINANCIAL ADVISOR—Independent Bond And Investment Consultants LLC.

BOND COUNSEL—Pullman & Comley LLC.

TRANSFER AGENT—US Bank NA.

DEPOSITORY—Depository Trust Company.

INTEREST—J&J 1 (July 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
01/01/22 3,890	5.00		01/01/23 3,890	5.00	
01/01/24 3,890	5.00		01/01/25 3,890	5.00	
01/01/26 3,890	5.00		01/01/27 3,890	5.00	
01/01/28 3,890	5.00		01/01/29 3,890	5.00	
01/01/30 3,890	5.00		01/01/31 3,890	5.00	
01/01/32 3,890	5.00		01/01/33 3,890	5.00	
01/01/34 3,890	4.00		01/01/35 3,890	4.00	
01/01/36 3,890	4.00		01/01/37 3,890	4.00	
01/01/38 3,890	4.00		01/01/39 3,870	4.00	

CALLABLE—Bonds due 2028 - 2039 are callable in whole at anytime or in part at anytime:

2028 - 2039 Bonds:

01/01/2027 ... 100

SECURITY—Unlimited Tax G.o..

BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2022 - 2039).

PURPOSE—Gen Purpose/Pub Improvement.

OFFERED—(\$70,000,000) On Dec. 19, 2018 thru JP Morgan Securities LLC.

ILLINOIS CHICAGO, IL

New Bond Offering: Multifamily Housing Revenue, Mark Twain Apartments Project, 2018

ISSUED—\$27,325,000.

DATED DATE—Dec. 21, 2018.

DUE—June 1: 2021.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

TRUSTEE—Huntington National Bank.

PAYING AGENT—Huntington National Bank.

REGISTRAR—Huntington National Bank.

BOND COUNSEL—Burke Burns & Pinelli Ltd.

BOND COUNSEL—Ice Miller LLP.

REMARKETING AGENT—Stifel Nicolaus & Company Inc.
 TENDER AGENT—Huntington National Bank.
 TRANSFER AGENT—Huntington National Bank.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 1 (June 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%
06/01/21 27,325	2.20	

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE—Bonds due 2021 are callable :

2021 Bonds:

06/01/2020 ... 100

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Mortgage Loans.

PURPOSE—Multi-Family Housing.

OFFERED—(\$27,325,000) On Dec. 19, 2018 thru Stifel Nicolaus & Company Inc.

KANSAS BURLINGTON (CITY OF), KS

New Bond Offering: Environmental Improvement Revenue Refunding, Kansas City Power and Light Company Project, 2007-B

ISSUED—\$73,250,000.

DATED DATE—Sept. 19, 2007.

DUE—Sept. 1: 2035.

DENOMINATION—Registered \$100,000.00 and multiples thereof.

TRUSTEE—Bank of New York Mellon.

PAYING AGENT—Bank of New York Mellon.

BOND COUNSEL—Chapman And Cutler LLP.

REMARKETING AGENT—JP Morgan Securities LLC.

TENDER AGENT—Bank of New York Mellon.

DEPOSITORY—Depository Trust Company.

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE—Bonds due 2035 are callable in whole at anytime or in part at anytime:

2035 Bonds:

12/19/2018 ... 100

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY—Lease/rent.

LETTER OF CREDIT—JP Morgan Chase Bank NA expiring on Apr. 2, 2018 unless extended or terminated earlier as described in the indenture.

PURPOSE—Gen Purpose/Pub Improvement.

OFFERED—(\$73,250,000) On Dec. 19, 2018 thru JP Morgan Securities LLC.

New Bond Offering: Environmental Improvement Revenue Refunding, Kansas City Power and Light Company Project, 2007-A

ISSUED—\$73,250,000.

DATED DATE—Sept. 19, 2007.

DUE—Sept. 1: 2035.

DENOMINATION—Registered \$5,000.00 and multiples thereof.

TRUSTEE—Bank of New York Mellon.

PAYING AGENT—Bank of New York Mellon.

BOND COUNSEL—Chapman And Cutler LLP.

REMARKETING AGENT—Suntrust Robinson Humphrey.

REMARKETING AGENT—JP Morgan Securities LLC.

TENDER AGENT—Bank of New York Mellon.

DEPOSITORY—Depository Trust Company.

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE—Bonds due 2035 are callable in whole at anytime or in part at anytime:

2035 Bonds:

12/19/2018 ... 100

MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

EXTRAORDINARY OPTIONAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Lease/rent. LETTER OF CREDIT-JP Morgan Chase Bank NA expiring on Apr. 2, 2018 unless extended or terminated earlier as described in the indenture. PURPOSE-Gen Purpose/Pub Improvement. OFFERED-(\$73,250,000) On Dec. 19, 2018 thru Suntrust Robinson Humphrey.

MINNESOTA SHAKOPEE CITY, MN

New Bond Offering: Senior Housing Revenue, Benedictine Living Community of Shakopee LLC, 2018 ISSUED-\$52,440,000. DATED DATE-Dec. 21, 2018. DUE-Nov. 1: 2058. DENOMINATION-Registered \$100,000.00 and multiples thereof. TRUSTEE-US Bank NA. PAYING AGENT-US Bank NA. REGISTRAR-US Bank NA. BOND COUNSEL-Kennedy & Graven Chartered. TRANSFER AGENT-US Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-M&N 1 (May 1, 2019-according to maturity-\$000 omitted):

Table with 3 columns: Year, Amt., %

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.

CALLABLE-Bonds due 2058 are callable in whole at anytime or in part at anytime:

2058 Bonds: 05/01/2025 ... 100

SINKING FUND-In part by lot in minimum mandatory amounts each Nov. 1 as follows (\$000 omitted):

Table with 3 columns: Year, Amt., %

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Loan Agreement. PURPOSE-Retirement Centers. OFFERED-(\$52,440,000) On Dec. 21, 2018 thru Piper Jaffray.

ST. LOUIS PARK, MN

New Bond Offering: Housing Revenue, PLACE Vio Sol project, 2018 ISSUED-\$43,650,000. DATED DATE-Dec. 28, 2018. DUE-July 1: 2053. DENOMINATION-Registered \$100,000.00 and multiples thereof.

TRUSTEE-Umb Bank NA. PAYING AGENT-Umb Bank NA. REGISTRAR-Umb Bank NA. BOND COUNSEL-Kennedy & Graven Chartered. TRANSFER AGENT-Umb Bank NA. DEPOSITORY-Depository Trust Company. INTEREST-J&J 1 (July 1, 2019-according to maturity-\$000 omitted):

Table with 3 columns: Year, Amt., %

MANDATORY TENDER-The bonds will be purchased at 100 under certain circumstances as described in the indenture.

SINKING FUND-In part by lot in minimum mandatory amounts each July 1 as follows (\$000 omitted):

2053 Bonds:

Table with 3 columns: Year, Amt., %

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Mortgage Loans. PURPOSE-Multi-Family Housing. OFFERED-(\$43,650,000) On Dec. 26, 2018 thru Stifel Nicolaus & Company Inc.

NEW JERSEY ESSEX COUNTY, NJ

New Bond Offering: Bond Anticipation Notes, 2018-B ISSUED-\$60,000,000.

DATED DATE-Dec. 27, 2018.

DUE-Sept. 10: 2019.

DENOMINATION-Registered \$5,000.00 and multiples thereof.

PAYING AGENT-Office of The County. FINANCIAL ADVISOR-Acacia Financial Group Inc.

BOND COUNSEL-Gibbons PC. DEPOSITORY-Depository Trust Company.

INTEREST-M&S 10 (Sept. 10, 2019-according to maturity-\$000 omitted):

Table with 3 columns: Year, Amt., %

SECURITY-Unlimited Tax G.o.. PURPOSE-Gen Purpose/Pub Improvement.

OFFERED-(\$60,000,000) On Dec. 20, 2018 thru Td Securities Usa LLC.

NEW YORK BUILD NYC RESOURCE CORPORATION, NY

New Bond Offering: Tax-Exempt Revenue, Richmond Medical Center Project, 2018-B ISSUED-\$30,000,000.

DATED DATE-Dec. 20, 2018.

DUE-Dec. 1: 2050.

DENOMINATION-Registered \$100,000.00 and multiples thereof.

TRUSTEE-US Bank NA. PAYING AGENT-US Bank NA.

REGISTRAR-US Bank NA. BOND COUNSEL-Katten Muchin Rosenman LLP.

TRANSFER AGENT-US Bank NA. DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2019-according to maturity-\$000 omitted):

Table with 3 columns: Year, Amt., %

CALLABLE-Bonds due 2050 are callable in whole at anytime or in part at anytime:

2050 Bonds: 06/01/2028 ... 100

SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):

Table with 3 columns: Year, Amt., %

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SPECIAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Loan Agreement. PURPOSE-Other Healthcare.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 12/01/50 ... 98.93

OFFERED-(\$30,000,000) On Dec. 18, 2018 thru Cain Brothers.

New Bond Offering: Tax-Exempt Revenue, Richmond Medical Center Project, 2018-A ISSUED-\$102,065,000.

DATED DATE-Dec. 20, 2018.

DUE-Dec. 1: 2050.

DENOMINATION-Registered \$100,000.00 and multiples thereof.

TRUSTEE-US Bank NA. PAYING AGENT-US Bank NA.

REGISTRAR-US Bank NA. BOND COUNSEL-Katten Muchin Rosenman LLP.

TRANSFER AGENT-US Bank NA. DEPOSITORY-Depository Trust Company.

INTEREST-J&D 1 (June 1, 2019-according to maturity-\$000 omitted):

Table with 3 columns: Year, Amt., %

CALLABLE-Bonds due 2050 are callable in whole at anytime or in part at anytime:

2050 Bonds: 12/01/2028 ... 100

SINKING FUND-In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):

Table with 3 columns: Year, Amt., %

MANDATORY REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

EXTRAORDINARY OPTIONAL REDEMPTION-Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.

SECURITY-Loan Agreement. PURPOSE-Other Healthcare.

ORIGINAL ISSUE DISCOUNT-The following maturities were issued as original issue discount (maturity year and price or yield): 12/01/50 ... 96.20

OFFERED-(\$102,065,000) On Dec. 18, 2018 thru Cain Brothers.

NEW YORK CITY, NY

New Bond Offering: General Obligation Fiscal 2019, 2018 D-4 ISSUED-\$150,000,000.

DATED DATE-Dec. 18, 2018.

DUE-Dec. 1: 2047.

DENOMINATION-Registered \$100,000.00 and multiples thereof.

PAYING AGENT-Bank of New York Mellon. REGISTRAR-Bank of New York Mellon.

FINANCIAL ADVISOR-Public Resources Advisory Group. FINANCIAL ADVISOR-Public Financial Management Inc.

BOND COUNSEL-Bryant Rabbino LLP. BOND COUNSEL-Norton Rose Fulbright Us LLP.

FISCAL AGENT-Bank of New York Mellon. REMARKETING AGENT-Barclays Capital Inc.

TENDER AGENT-Bank of New York Mellon. DEPOSITORY-Depository Trust Company.

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
CALLABLE—Bonds due 2047 are callable in whole at anytime or in part at anytime:
 2047 Bonds:
 12/18/2018 . . . 100
SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 1 as follows (\$000 omitted):
 2047 Bonds:
 12/01/45 . . 62,555 12/01/46 . . 74,020 12/01/47 . . 13,425
SECURITY—Unlimited Tax G.o..
PURPOSE—Gen Purpose/Pub Improvement.
OFFERED—(\$150,000,000) On Dec. 18, 2018 thru Barclays Capital Inc.

New Bond Offering: General Obligation, 2008 J-3
ISSUED—\$68,550,000.
DATED DATE—Apr. 1, 2008.
DUE—Aug. 1: 2022.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Office of The City.
REGISTRAR—Office of The City.
FINANCIAL ADVISOR—Public Resources Advisory Group Inc.
FINANCIAL ADVISOR—Public Financial Management Inc.
BOND COUNSEL—Bryant Rabbino LLP.
BOND COUNSEL—Norton Rose Fulbright Us LLP.
FISCAL AGENT—Bank of New York Mellon.
DEPOSITORY—Depository Trust Company.
INTEREST—F&A 1 (Feb. 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%
08/01/22	68,550	5.00

SECURITY—Unlimited Tax G.o..
PURPOSE—Gen Purpose/Pub Improvement.
OFFERED—(\$68,550,000) On Dec. 18, 2018 thru Merrill Lynch Pierce Fenner & Smith Inc.

New Bond Offering: General Obligation, 2008 J-11
ISSUED—\$85,980,000.
DATED DATE—Apr. 1, 2008.
DUE—Aug. 1: 2025 - 2027.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Office of The City.
REGISTRAR—Office of The City.
FINANCIAL ADVISOR—Public Resources Advisory Group Inc.
FINANCIAL ADVISOR—Public Finance Management Inc.
BOND COUNSEL—Bryant Rabbino LLP.
BOND COUNSEL—Norton Rose Fulbright Us LLP.
FISCAL AGENT—Bank of New York Mellon.
DEPOSITORY—Depository Trust Company.
INTEREST—F&A 1 (Feb. 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
08/01/25	28,505	5.00	08/01/26	34,210	5.00
08/01/27	23,265	5.00			

SECURITY—Unlimited Tax G.o..
PURPOSE—Gen Purpose/Pub Improvement.
OFFERED—(\$85,980,000) On Dec. 18, 2018 thru Merrill Lynch Pierce Fenner & Smith Inc.

PENNSYLVANIA ALLENTOWN NEIGHBORHOOD IMPROVEMENT ZONE DEVELOPMENT AUTHORITY, PA

New Bond Offering: Subordinate Revenue, City Center Project, 2018
ISSUED—\$147,995,000.
DATED DATE—Dec. 27, 2018.
DUE—May 1: 2028, 2032, 2042.
DENOMINATION—Registered \$100,000.00 and multiples thereof.
TRUSTEE—Bank of New York Mellon Trust Company NA.
PAYING AGENT—Bank of New York Mellon Trust Company NA.
REGISTRAR—Bank of New York Mellon Trust Company NA.
FINANCIAL ADVISOR—Pfm Financial Advisors LLC.
BOND COUNSEL—Saul Ewing Arnstein & Lehr LLP.
DEPOSITORY—Depository Trust Company.
INTEREST—M&N 1 (May 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
05/01/28	38,380	5.00	05/01/32	23,515	5.13
05/01/42	86,100	5.38			

CALLABLE—Bonds due 2032, 2042 are callable in whole at any time or in part at anytime:
 2032, 2042 Bonds:
 05/01/2028 . . . 100
SINKING FUND—In part by lot in minimum mandatory amounts each May 1 as follows (\$000 omitted):
 2028 Bonds:
 05/01/20 3,460 05/01/21 3,645 05/01/22 3,825
 05/01/23 4,020 05/01/24 4,230 05/01/25 4,445
 05/01/26 4,675 05/01/27 4,915 05/01/28 5,165
 2032 Bonds:
 05/01/29 5,435 05/01/30 5,720 05/01/31 6,020
 05/01/32 6,340
 2042 Bonds:
 05/01/33 6,675 05/01/34 7,050 05/01/35 7,440
 05/01/36 7,845 05/01/37 8,285 05/01/38 8,745
 05/01/39 9,220 05/01/40 9,735 05/01/41 10,270
 05/01/42 10,835
SECURITY—Revenue.
PURPOSE—Gen Purpose/Pub Improvement.
ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 05/01/32 98.80 05/01/42 98.36
OFFERED—(\$147,995,000) On Dec. 18, 2018 thru Citigroup.

TEXAS DENTON INDEPENDENT SCHOOL DISTRICT, TX

New Bond Offering: Variable Rate Unlimited Tax School Building, 2006-B
ISSUED—\$30,000,000.
DATED DATE—June 15, 2006.
DUE—Aug. 1: 2035.
DENOMINATION—Registered \$100,000.00 and multiples thereof.
PAYING AGENT—Bank of New York Mellon Company NA.
REGISTRAR—Bank of New York Mellon Company NA.
FINANCIAL ADVISOR—Bok Financial Securities Inc.
BOND COUNSEL—McCall Parkhurst & Horton LLP.
REMARKETING AGENT—JP Morgan Securities LLC.
TENDER AGENT—Bank of New York Mellon Company NA.
DEPOSITORY—Depository Trust Company.
MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
CALLABLE—Bonds due 2035 are callable in whole on any interest payment date or in part on any interest payment date:
 2035 Bonds:
 01/02/2019 . . . 100
SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):
 2035 Bonds:
 08/01/23 860 08/01/24 955 08/01/25 1,000
 08/01/26 1,040 08/01/27 1,080 08/01/28 1,135
 08/01/29 1,175 08/01/30 1,225 08/01/31 1,280
 08/01/32 1,340 08/01/33 1,390 08/01/34 8,580
 08/01/35 8,940
MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY—Unlimited Tax G.o..
GUARANTOR—Guaranteed as to principal and interest by TX Permanent School Fund Program
PURPOSE—Primary/Secondary Education.
OFFERED—(\$30,000,000) On Dec. 27, 2018 thru JP Morgan Securities LLC.

MISSION ECONOMIC DEVELOPMENT CORPORATION, TX

New Bond Offering: Variable Rate Demand Revenue Solid Waste Disposal, Allied Waste North America Inc Project, 2008-A
ISSUED—\$56,200,000.
DATED DATE—May 22, 2008.
DUE—Jan. 1: 2020.
DENOMINATION—Registered \$100,000.00 and multiples thereof.
TRUSTEE—Deutsche Bank Trust Company Americas.
PAYING AGENT—Deutsche Bank Trust Company Americas.
REGISTRAR—Deutsche Bank Trust Company Americas.
BOND COUNSEL—Vinson & Elkins LLP.

REMARKETING AGENT—Merrill Lynch Pierce Fenner & Smith Inc.
TENDER AGENT—Deutsche Bank Trust Company Americas.
TRANSFER AGENT—Deutsche Bank Trust Company Americas.
DEPOSITORY—Depository Trust Company.
INTEREST—J&J 1 (Apr. 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%
01/01/20	56,200	2.15

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
CALLABLE—Bonds due 2020 are callable :
 2020 Bonds:
 04/01/2019 . . . 100
MANDATORY REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SPECIAL REDEMPTION—Subject to redemption in whole or in part at 100 under certain special circumstances as described in the indenture.
SECURITY—Loan Agreement.
PURPOSE—Solid Waste.
OFFERED—(\$56,200,000) On Jan. 2, 2019 thru Merrill Lynch Pierce Fenner & Smith Inc.

PORT ARTHUR NAVIGATION DISTRICT, TX

New Bond Offering: Exempt Facilities Revenue, Emerald Renewable Diesel LLC Project, 2018 (AMT)
ISSUED—\$315,000,000.
DATED DATE—Dec. 20, 2018.
DUE—June 1: 2049.
DENOMINATION—Registered \$100,000.00 and multiples thereof.
TRUSTEE—Umb Bank NA.
PAYING AGENT—Umb Bank NA.
REGISTRAR—Umb Bank NA.
FINANCIAL ADVISOR—Financing Ideas Inc.
BOND COUNSEL—McCall Parkhurst & Horton LLP.
REMARKETING AGENT—Goldman Sachs & Company LLC.
TENDER AGENT—Umb Bank NA.
TRANSFER AGENT—Umb Bank NA.
DEPOSITORY—Depository Trust Company.
INTEREST—J&D 1 (May 31, 2019—according to maturity—\$000 omitted):

Year	Amt.	%
06/01/49	315,000	2.40

MANDATORY TENDER—The bonds will be purchased at 100 under certain circumstances as described in the indenture.
SECURITY—Sales Agreement.
PURPOSE—Solid Waste.
OFFERED—(\$315,000,000) On Dec. 17, 2018 thru Goldman Sachs & Company LLC.

UPPER TRINITY REGIONAL WATER DISTRICT, TX

New Bond Offering: Northeast Regional Water Reclamation System Revenue And Refundin, 2019
ISSUED—\$28,390,000.
DATED DATE—Dec. 15, 2018.
DUE—Aug. 1: 2019 - 2038, 2043, 2048.
DENOMINATION—Registered \$5,000.00 and multiples thereof.
PAYING AGENT—Bokf NA.
REGISTRAR—Bokf NA.
FINANCIAL ADVISOR—Hilltop Securities Inc.
BOND COUNSEL—Boyle & Lowry LLP.
BOND COUNSEL—Bracewell LLP.
ESCROW AGENT—Bank of New York Mellon Trust Company NA.
TRANSFER AGENT—Bokf NA.
DEPOSITORY—Depository Trust Company.
INTEREST—F&A 1 (Aug. 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
08/01/19	720	3.00	08/01/20	465	3.00
08/01/21	760	4.00	08/01/22	795	4.00
08/01/23	830	5.00	08/01/24	860	5.00
08/01/25	905	5.00	08/01/26	965	5.00
08/01/27	1,010	5.00	08/01/28	1,060	5.00
08/01/29	1,105	5.00	08/01/30	1,165	5.00
08/01/31	1,210	5.00	08/01/32	1,285	5.00
08/01/33	1,085	5.00	08/01/34	1,135	3.50
08/01/35	1,180	4.00	08/01/36	1,230	5.00
08/01/37	1,295	5.00	08/01/38	1,355	4.00
08/01/43	3,545	5.00	08/01/48	4,430	4.00

CALLABLE—Bonds due 2029 - 2038, 2043, 2048 are callable in whole at anytime or in part at anytime:
 2029 - 2038, 2043, 2048 Bonds:
 08/01/2028 . . . 100

SINKING FUND—In part by lot in minimum mandatory amounts each Aug. 1 as follows (\$000 omitted):
 2043 Bonds:
 08/01/39 645 08/01/40 670 08/01/41 705
 08/01/42 745 08/01/43 780
 2048 Bonds:
 08/01/44 820 08/01/45 850 08/01/46 885
 08/01/47 920 08/01/48 955

SECURITY—Revenue.
 BOND INSURANCE—Bonds due are insured as to principal and interest by Build America Mutual Assurance Co. (2019 - 2038, 2043, 2048).
 PURPOSE—Water and Sewer.
 ORIGINAL ISSUE DISCOUNT—The following maturities were issued as original issue discount (maturity year and price or yield):
 08/01/34 98.00 08/01/48 98.80

OFFERED—(\$28,390,000) On Dec. 17, 2018 thru Citigroup.

12/15/2028 . . . 100
 SINKING FUND—In part by lot in minimum mandatory amounts each Dec. 15 as follows (\$000 omitted):
 2023 Bonds:
 12/15/21 670 12/15/22 695 12/15/23 715
 2028 Bonds:
 12/15/24 740 12/15/25 770 12/15/26 800
 12/15/27 835 12/15/28 870
 2033 Bonds:
 12/15/29 900 12/15/30 945 12/15/31 995
 12/15/32 1,045 12/15/33 1,095
 2038 Bonds:
 12/15/34 1,150 12/15/35 1,210 12/15/36 1,270
 12/15/37 1,335 12/15/38 1,400
 2048 Bonds:
 12/15/39 1,470 12/15/40 1,545 12/15/41 1,620
 12/15/42 1,700 12/15/43 1,785 12/15/44 1,875
 12/15/45 1,970 12/15/46 2,070 12/15/47 2,170
 12/15/48 2,280
 SECURITY—Limited G.o..
 PURPOSE—Hospitals.
 OFFERED—(\$35,925,000) On Dec. 20, 2018 thru Piper Jaffray & Company.

**WASHINGTON
 EAST PIERCE FIRE & RESCUE , WA**

New Bond Offering: Unlimited Tax General Obligation, 2018
 ISSUED—\$35,820,000.
 DATED DATE—Dec. 28, 2018.
 DUE—Dec. 1: 2019 - 2038.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 PAYING AGENT—US Bank NA.
 REGISTRAR—US Bank NA.
 BOND COUNSEL—Foster Pepper Pllc.
 FISCAL AGENT—US Bank NA.
 TRANSFER AGENT—US Bank NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 1 (June 1, 2019—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/01/19	170	4.00	12/01/20	195	4.00
12/01/21	290	5.00	12/01/22	550	5.00
12/01/23	705	2.50	12/01/24	830	2.50
12/01/25	980	5.00	12/01/26	1,150	2.75
12/01/27	1,315	5.00	12/01/28	1,520	5.00
12/01/29	1,715	5.00	12/01/30	1,920	5.00
12/01/31	2,145	5.00	12/01/32	2,380	5.00
12/01/33	2,635	4.00	12/01/34	2,885	4.00
12/01/35	3,145	4.00	12/01/36	3,425	5.00
12/01/37	3,755	5.00	12/01/38	4,110	5.00

CALLABLE—Bonds due 2029 - 2038 are callable in whole at anytime or in part at anytime:
 2029 - 2038 Bonds:
 12/01/2028 . . . 100
 SECURITY—Unlimited Tax G.o..
 PURPOSE—Fire Station/Equipment.
 OFFERED—(\$35,820,000) On Dec. 18, 2018 thru Da Davidson & Company.

GRAYS HARBOR COUNTY PUBLIC HOSPITAL DISTRICT NO 2, WA

New Bond Offering: Limited Tax General Obligation and Refunding, 2018
 ISSUED—\$35,925,000.
 DATED DATE—Dec. 28, 2018.
 DUE—Dec. 15: 2023, 2028, 2033, 2038, 2048.
 DENOMINATION—Registered \$5,000.00 and multiples thereof.
 TRUSTEE—US Bank NA.
 PAYING AGENT—US Bank NA.
 REGISTRAR—US Bank NA.
 BOND COUNSEL—Foster Pepper Pllc.
 TRANSFER AGENT—US Bank NA.
 DEPOSITORY—Depository Trust Company.
 INTEREST—J&D 15 (June 15, 2019—according to maturity—\$000 omitted):

Year	Amt.	%	Year	Amt.	%
12/15/23	2,080	3.50	12/15/28	4,015	4.00
12/15/33	4,980	5.00	12/15/38	6,365	5.00
12/15/48	18,485	5.00			

CALLABLE—Bonds due 2033, 2038, 2048 are callable in whole at anytime or in part at anytime:
 2033, 2038, 2048 Bonds:

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