

Friday, January 25, 2019

Volume 90 No. 1



NOTICE – Items in this issue will be listed online weekly and printed monthly.

NEW COMPANY DESCRIPTIONS

(For details on individual listings, see the News Section of this issue)

Hoverink Biotechnologies Inc

NAME CHANGES

(For details on individual listings, see the News Section of this issue)

Bitcoin Investment Trust (to Grayscale Bitcoin Trust (BTC))
 Envirostar Inc (to EVI Industries Inc)
 Korn/Ferry International (DE) (to Korn Ferry)
 Zenyatta Ventures Ltd (to Zen Graphene Solutions Ltd)

AAR CORP

Earnings, 6 mos. to Nov 30(Consol. – \$000):

	2018	2017
Net Sales	959,600	818,500
Cost & expenses	920,400	779,600
Operating income	39,200	38,900
Interest expense	4,600	3,600
Other income (expense), net	200	
Net before taxes	35,400	35,400
Income taxes	5,300	11,200
Income contin. oper.	30,100	24,200
Net income	22,100	(12,000)
Balance for common	22,000	(12,100)
Earnings common share		
Primary	\$0.64	\$(0.35)
Fully Diluted	\$0.62	\$(0.35)
Common Shares:		
Full Diluted	35,100	34,500
Year-end	35,095	

ABM INDUSTRIES, INC.

Annual Report

Consolidated Income Statement, Years Ended Oct. 31 (\$000):

	2018	2017	2016
Revenues	6,442,200	5,453,600	5,144,700
Operating expenses	5,747,400	4,881,200	4,603,400
Selling, general & administrative expenses	438,000	436,600	410,100
Restructuring & other related expenses	25,700	20,900	29,000
Amortization of intangible assets	66,000	31,600	25,000
Impairment loss	26,500	(18,500)	22,500
Operating profit (loss)	138,600	101,900	54,700
Income from unconsolidated affiliates, net	3,200	4,200	7,600
Interest expense	54,100	19,200	10,400
Income from continuing operations before income taxes-United States	94,800	76,100	45,100
Income from continuing operations before income taxes-Foreign	(7,100)	10,800	6,800
Income from continuing operations before			

income taxes	87,700	86,900	51,900
Current federal income taxes	4,300	5,900	(17,500)
Current state income taxes	7,300	6,000	9,300
Current foreign income taxes	3,900	3,000	1,500
Deferred federal income taxes	(21,800)	(5,000)	(3,600)
Deferred state income taxes	(200)	(300)	500
Deferred foreign income taxes	(1,700)	(800)	(600)
Income tax provision (benefit)	(8,200)	8,800	(10,400)
Income (loss) from continuing operations	95,900	78,100	62,300
Net income (loss) from discontinued operations	1,800	(74,300)	(5,100)
Net income (loss)	97,800	3,800	57,200
Weighted average shares outstanding-basic	66,100	57,700	56,300
Weighted average shares outstanding-diluted	66,400	58,300	56,900
Year end shares outstanding	66,004	65,503	55,599
Income (loss) per share-continuing operations-basic	\$1.45	\$1.35	\$1.11
Income (loss) per share-discontinued operations-basic	\$0.03	\$(1.29)	\$(0.09)
Net earnings (loss) per share-basic	\$1.48	\$0.07	\$1.02
Income (loss) per share-continuing operation-diluted	\$1.45	\$1.34	\$1.09
Income (loss) per share-discontinued operations-diluted	\$0.03	\$(1.27)	\$(0.09)
Net earnings (loss) per common share-diluted	\$1.47	\$0.07	\$1.01
Dividends declared per common share	\$0.70	\$0.68	\$0.66
Total number of employees	140,000	140,000	110,000
Number of common stockholders	3,053	3,275	2,786
Foreign currency translation adjustments	(4,700)		(26,300)

Reclassified to conform with 2017 presentation; As reported by the Company; As is; Approximately; As of December 20, 2018; As of December 8, 2017; As of December 14, 2016

Consolidated Balance Sheet, Years Ended Oct. 31 (\$000):

	2018	2017
Cash & cash equivalents	39,100	(revised) 62,800
Trade accounts receivable, gross	1,033,300	1,063,600
Allowances for doubtful accounts	19,200	25,500

Trade accounts receivable, net	1,014,100	1,038,100
Prepaid expenses	80,800	101,800
Other current assets	37,000	32,800
Total current assets	1,171,000	1,235,500
Other investments	16,300	17,600
Machinery & other equipment	94,000	89,500
Computer equipment & software	71,500	70,200
Leasehold improvements	54,600	47,100
Transportation equipment	49,700	48,000
Furniture & fixtures	14,900	13,600
Buildings	8,200	10,000
Land	1,000	1,200
Property, plant & equipment, at cost	294,000	279,500
Less accumulated depreciation	153,900	136,400
Property, plant & equipment, net	140,100	143,100
Other intangible assets, gross	606,100	619,200
Less: accumulated amortization - other intangible assets	250,400	189,100
Other intangible assets, net	355,700	430,100
Goodwill	1,834,800	1,864,200
Other noncurrent assets	109,600	122,100
Total assets	3,627,500	3,812,600
Current portion of long-term debt	37,000	16,900
Trade accounts payable	221,900	230,800
Accrued compensation	172,100	159,900
Accrued taxes-other than income	56,000	52,500
Insurance claims	149,500	112,500
Income taxes payable	3,200	13,400
Other accrued liabilities	152,700	171,800
Total current liabilities	792,500	757,800
Long-term debt (less current portion)	902,000	1,161,300
Deferred income tax liability, net	37,800	57,300
Noncurrent insurance claims	360,800	382,900
Other noncurrent liabilities	62,900	61,300
Noncurrent income taxes payable	16,900	16,300
Total liabilities	2,172,900	2,436,900
Common stock	700	700
Additional paid-in capital	691,800	675,200
Accumulated other comprehensive income (loss), net of taxes	(9,000)	(20,300)
Retained earnings (accumulated deficit)	771,200	720,100
Total stockholders' equity (deficit)	1,454,600	1,375,700

As reported by the Company

Recent Dividends:

1. ABM Industries, Inc. common. No dividends paid.

Annual Dividends:

1. ABM Industries, Inc. common.

No dividends paid.

ACTUANT CORP

Earnings, 3 mos. to Nov 30 (Consol. - \$000):

	2018	2017
Net Sales	292,531	288,955
Cost & expenses	297,571	269,151
Operating income	(9,318)	14,673
Other income (expense), net	(8,206)	(7,843)
Net before taxes	(17,524)	6,830
Income taxes	(72)	1,604
Net income	(17,452)	5,226
Earnings common share		
Primary	\$(0.29)	\$0.09
Fully Diluted	\$(0.29)	\$0.09
Common Shares:		
Full Diluted	61,031	60,609
Year-end	61,063	59,957

Consolidated Balance Sheet Items, as of (\$000):

	2018	2017
Assets:		
Cash & equivalents	203,443	203,443
Inventories	154,764	154,764
Current assets	707,335	707,335
Net property & equip.	79,160	79,160
Total assets	1,450,033	1,450,033
Liabilities:		
Current liabilities	332,369	332,369
Long-term debt	495,384	495,384
Stockholders' equity	537,565	537,565
Net current assets	374,966	374,966

ACUITY BRANDS INC (HOLDING COMPANY)

Earnings, 3 mos. to Nov 30 (Consol. - \$000):

	2018	2017
Net Sales	932,600	842,800
Cost & expenses	816,200	722,600
Operating income	116,400	120,200
Interest income	500	600
Interest expense	9,200	8,700
Other income (expense), net	(1,300)	(1,200)
Net before taxes	106,400	110,900
Income taxes	26,800	39,400
Net income	79,600	71,500
Earnings common share		
Primary	\$1.99	\$1.71
Fully Diluted	\$1.98	\$1.70
Common Shares:		
Full Diluted	40,100	42,100
Year-end	39,859	41,945

Consolidated Balance Sheet Items, as of (\$000):

	2018	2017
Assets:		
Cash & equivalents	214,800	214,800
Inventories	420,200	420,200
Current assets	1,251,800	1,251,800
Net property & equip.	283,000	283,000
Total assets	3,015,300	3,015,300
Liabilities:		
Current liabilities	652,000	652,000
Long-term debt	356,300	356,300
Stockholders' equity	1,750,900	1,750,900
Net current assets	599,800	599,800

ADVANCED DISPOSAL SERVICES INC (DE)

Acquisition Completed On Dec. 31, 2018, Co. acquired Alabama Waste Disposal Solutions, L.L.C., an Alabama limited liability company ("Alabama Waste Disposal Solutions") from Land Reclamation Company, Inc., a Delaware corporation and owner of all of the right, title and interest in and to all of the issued and outstanding membership interests of Alabama Waste Disposal Solutions for a purchase price of \$15,000,000, subject to certain adjustments provided for in the purchase agreement.

ADVANS PHARMA CORP**Annual Report**

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	2016	2015
Revenue	626,169	816,159	394,224
Cost of sales	(190,632)	(221,202)	(94,294)
Gross profit	435,537	594,957	299,930
General & administrative	(50,690)	(56,455)	(29,697)
Selling & marketing	(38,266)	(51,133)	(23,486)

Research & development	(31,482)	(40,637)	(14,992)
Acquisition related, restructuring & other	(46,778)	(35,968)	(57,207)
Share-based compensation	(8,711)	(30,753)	(16,198)
Initial exchange listing expenses	...	...	(1,051)
Amortization of intangible assets	(226,425)	(182,819)	(75,810)
Impairments	(1,194,765)	(1,132,243)	...
Depreciation expense	(1,962)	(1,939)	(477)
Fair value loss (gain)	(1,406)	8,929	(561)
Litigation settlements	...	(14,246)	...
Total operating expenses	(1,600,485)	(1,537,264)	(219,479)
Operating income (loss) from continuing operations	(1,164,948)	(942,307)	80,451
Interest expense paid or payable in cash	(275,720)	(246,204)	(91,228)
Interest expense on currency swaps	(62,973)	(20,337)	...
Accretion of deferred financing fees	(26,503)	(30,064)	(8,086)
Accelerated accretion of deferred financing fees	(137,588)	...	(26,323)
Other non-cash interest	(4,010)	(4,085)	(3,558)
Interest & accretion expense	(506,794)	(300,690)	(129,195)
Interest income	61,302	21,671	311
Fair value loss (gain) on derivative financial instruments	(109,580)	(2,620)	...
Gain on debt settlement	21,188	...	...
Foreign exchange loss (gain)	(1,551)	3,626	(4,056)
Unrealized foreign exchange loss (gain)	72,891	(128,574)	...
Profit (loss) from continuing operations before tax	(1,627,492)	(1,348,894)	(52,489)
Income taxes - current	(18,491)	(36,846)	(8,858)
Income taxes - deferred	55,248	71,647	31,922
Net profit (loss) from continuing operations	(1,590,735)	(1,314,093)	(29,425)
Net profit (loss) from discontinued operations	...	(1,601)	(2,143)
Net profit (loss) for the year	(1,590,735)	(1,315,694)	(31,568)
Weighted average shares outstanding - basic	51,157	51,023	36,184
Weighted average shares outstanding - diluted	53,447	51,798	37,458
Year end shares outstanding	51,283	51,090	50,994
Basic earning (loss) per share from continuing operations	\$(31.10)	\$(25.76)	\$(0.81)
Basic earning (loss) per share			

from discontinued operations	\$(31.10)	\$(25.79)	\$(0.87)
Diluted earning (loss) per share from continuing operations	\$(31.10)	\$(25.76)	\$(0.81)
Diluted earning (loss) per share from discontinued operations	\$(31.10)	\$(25.79)	\$(0.87)

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016
Cash & cash equivalents	327,030	397,917
Accounts receivables, gross	148,805	185,414
Allowance for bad & doubtful accounts	(2,777)	(2,922)
Accounts receivable	146,028	182,492
Inventory	76,716	92,807
Prepaid expenses	6,415	6,837
Income taxes recoverable	872	4,417
Interest receivable	...	20,444
Other current assets	10,547	9,110
Total current assets	567,608	714,024
Intangible assets	1,503,878	2,279,720
Goodwill	244,957	707,930
Fixed assets	3,426	5,366
Deferred income tax assets	2,466	979
Derivative financial instruments	...	23,555
Total assets	2,322,335	3,731,574
Trade payables	26,351	35,021
Accrued liabilities	68,994	69,855
Interest payable on long-term debt	106,568	44,280
Interest payable on currency swaps	...	20,337
Accounts payable & accrued liabilities	201,913	169,493
Provisions	34,096	27,234
Income taxes payable	50,311	45,801
Current portion of long-term debt	3,688,418	76,492
Current portion of purchase consideration payable	1,835	104,039
Cross currency swap liability	114,431	...
Total current liabilities	4,091,004	423,059
Long-term debt	...	3,469,285
Purchase consideration payable	6,549	7,505
Deferred income tax liabilities	135,119	181,238
Derivative financial instruments	...	27,854
Other liabilities	176	206
Total liabilities	4,232,848	4,109,147
Share capital	1,283,083	1,277,175
Contributed surplus	52,757	49,949
Accumulated other comprehensive income (loss)	(294,745)	(343,824)
Retained earnings (accumulated deficit)	(2,951,608)	(1,360,873)
Total shareholders' deficit	(1,910,513)	(377,573)
Total equity	(1,910,513)	(377,573)
Total liabilities & shareholders' deficit	2,322,335	3,731,574

Recent Dividends:

1. Advanz Pharma Corp common.

No dividends paid.

Annual Dividends:

1. Advanz Pharma Corp common.

No dividends paid.

ADVANS PHARMA CORP**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, PricewaterhouseCoopers LLP, as it appeared in Co.'s 2017 Annual Report: Opinions on the Financial Statements and Internal Control over Financial Reporting We have audited the accompanying consolidated balance sheets of Concordia International Corp. and its subsidiaries (together, the Company) as of December 31, 2017 and 2016, and the related consolidated statements of loss, comprehensive loss, changes in (deficit) equity and cash flows for each of the three years in the period ended December 31, 2017, including the related notes (collectively referred to as the "consolidated financial statements"). We also have audited the Company's internal control over financial reporting as of December 31, 2017, based on criteria established in Internal Control - Integrated Framework (2013) issued by the Committee of Sponsoring Organizations of the Treadway Commission (COSO). In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016 and its financial performance and cash flows for each of the three years in the period ended December 31, 2017 in conformity with International Financial Reporting Standards as issued by the International Accounting Standards Board. Also in our opinion, the Company maintained, in all material respects, effective internal control over financial reporting as of December 31, 2017, based on criteria established in Internal Control - Integrated Framework (2013) issued by the COSO. Substantial doubt about the Company's ability to continue as a going concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has commenced a court proceeding under the Canada Business Corporation Act (CBCA) to restructure certain debt obligations. The commencement of the CBCA proceedings has resulted in events of default under certain of the Company's credit facilities and a termination event under the cross currency swap agreement, which defaults are subject to the stay of proceedings granted by the court. These events raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regards to these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

AGILENT TECHNOLOGIES, INC.

Annual Report

Consolidated Income Statement, Years Ended Oct. 31 (\$Millions):

	2018	2017 (revised)	2016 (revised)
Products revenue	3,746	3,397	3,213
Services & other revenue	1,168	1,075	989
Total net revenue	4,914	4,472	4,202
Cost of products	1,588	1,462	1,457
Cost of services & other costs	639	601	548
Total costs	2,227	2,063	2,005
Research & development expenses	385	339	329
Selling, general & administrative expenses	1,374	1,229	1,253
Total costs & expenses	3,986	3,631	3,587
Income (loss) from operations	928	841	615
Interest income	38	22	11
Interest expense	75	79	72
Other income (expense), net	55	19	(10)
Income (loss) before taxes - United States (U.S.) operations	169	116	27
Income (loss) before taxes - non-U.S. operations	777	687	517
Income (loss) before taxes	946	803	544
U.S. federal taxes - current	520	15	(1)
U.S. federal taxes - deferred	51	110	19
Non-U.S. taxes - current	95	1	77

	2018	2017	2016
Non-U.S. taxes - deferred	(22)	(7)	(14)
State taxes - current	1	1	3
State taxes - deferred	(15)	(1)	(2)
Provision (benefit) for income taxes	630	119	82
Net income (loss)	316	684	462
Weighted average shares outstanding - basic	321	322	326
Weighted average shares outstanding - diluted	325	326	329
Year end shares outstanding	318	322	323
Net income (loss) per share - basic	\$0.98	\$2.12	\$1.42
Net income (loss) per share - diluted	\$0.97	\$2.10	\$1.40
Cash dividends declared per common share	\$0.60	\$0.53	\$0.46
Total number of employees	5,100	13,500	12,500
Number of common stockholders	22,187	23,445	24,949
Foreign currency translation adjustments	(58)	41	(8)

Reclassified to conform with 2018 presentation; As is; As of December 01, 2018; As of December 1, 2017; As of December 1, 2016

Consolidated Balance Sheet, Years Ended Oct. 31 (\$Millions):

	2018	2017 (revised)
Cash & cash equivalents	2,247	2,678
Accounts receivable, net	776	724
Finished goods	386	...
Purchased parts & fabricated assemblies	252	...
Inventory	638	575
Other current assets	187	192
Total current assets	3,848	4,169
Land	55	56
Buildings & leasehold improvements	952	886
Machinery & equipment	512	470
Software	141	188
Total property, plant & equipment	1,660	1,600
Less: accumulated depreciation & amortization	838	843
Property, plant & equipment, net	822	757
Goodwill	2,973	2,607
Other intangible assets, net	491	361
Long-term investments	68	138
Other assets	339	394
Total assets	8,541	8,426
Accounts payable	340	305
Employee compensation & benefits	304	276
Deferred revenue	324	291
Short-term debt	...	210
Other accrued liabilities	203	181
Total current liabilities	1,171	1,263
Senior notes	1,799	1,801
Long-term debt	1,799	1,801
Retirement & post-retirement benefits	239	234
Total liabilities	3,970	3,591
Common stock	3	3
Additional paid-in capital	5,308	5,300
Retained earnings (accumulated deficit)	(336)	(126)
Foreign currency		

translation	(214)	(156)
Unrealized gains (losses) on defined benefit plans	(201)	(188)
Unrealized gains (losses) on derivative instruments	7	(2)
Accumulated other comprehensive income (loss)	(408)	(346)
Total stockholders' equity	4,567	4,831
Non-controlling interest	4	4
Total equity	4,571	4,835

Net of tax expense (benefit) - Foreign currency translation: \$15,000,000; Net of tax expense (benefit) - Foreign currency translation: (\$8,000,000); Net of tax expense (benefit) - Unrealized gains (losses) on defined benefit plans: \$132,000,000; Net of tax expense (benefit) - Unrealized gains (losses) on defined benefit plans: \$127,000,000; Net of tax expense (benefit) - Unrealized gains (losses) on derivative instruments: \$2,000,000

Recent Dividends:

1. Agilent Technologies, Inc. common.

ExDate	Amt	Declared	Record	Payable
12/31/2015	0.12	11/19/2015	01/05/2016	01/27/2016
04/01/2016	0.12	03/16/2016	04/05/2016	04/27/2016
06/30/2016	0.12	05/18/2016	07/05/2016	07/27/2016
09/30/2016	0.12	09/21/2016	10/04/2016	10/26/2016
12/29/2016	0.13	11/17/2016	01/03/2017	01/25/2017
03/31/2017	0.13	03/15/2017	04/04/2017	04/26/2017
06/29/2017	0.13	05/17/2017	07/03/2017	07/26/2017
10/02/2017	0.13	09/20/2017	10/03/2017	10/25/2017
12/29/2017	0.15	11/15/2017	01/02/2018	01/24/2018
04/02/2018	0.15	03/21/2018	04/03/2018	04/25/2018
07/02/2018	0.15	05/16/2018	07/03/2018	07/25/2018
10/01/2018	0.15	09/19/2018	10/02/2018	10/24/2018
12/28/2018	0.16	11/14/2018	12/31/2018	01/23/2019

Annual Dividends:

1. Agilent Technologies, Inc. common.

2016	0.46	2017	0.53	2018	0.60
2019	0.16				

AIR INDUSTRIES GROUP

Interest Sale Completed On Dec. 20, 2018, Co. sold its Welding Metallurgy, Inc. subsidiary to CPI Aerostructures, Inc. ("CPI") for a purchase price of \$9,000,000, subject to a working capital adjustment, and entered into a stipulation terminating the litigation with CPI.

ALTRIA GROUP INC

New Investment On Dec. 20, 2018, Co. announced that it has signed and closed a \$12,800,000 investment in JUUL Labs, Inc. ("JUUL"), the U.S. leader in e-vapor. The service agreements will accelerate JUUL's mission to switch adult smokers to e-vapor products. Co.'s investment represents a 35% economic interest in JUUL, valuing the company at \$38,000,000. JUUL will remain fully independent.

ALVOPEYRO ENERGY LTD

Stock Trading Status On Jan. 15, 2019, Co. announced that its common shares commenced trading on the OTCQX® Best Market, a U.S. market operated by OTC Markets Group (OTCQX: OTCM), under the symbol "ALVOF". Co. shares would continue to trade on the TSX Venture Exchange under the symbol "ALV".

ANAPLAN INC

Earnings, 9 mos. to Oct 31 (Consol. - \$000):

	2018	2017
Total revenues	171,392	122,008
Cost & expenses	253,702	148,151
Operating income	(82,310)	(26,143)
Interest income	439	75
Other income (expense), net	(1,242)	(757)
Net before taxes	(83,113)	(26,825)
Income taxes	2,077	924
Net income	(85,190)	(27,749)
Earnings common share		
Primary	\$(2.80)	\$(1.50)
Fully Diluted	\$(2.80)	\$(1.50)
Common Shares:		
Full Diluted	30,416	18,472
Year-end	124,907	...

APHRIA INC

Acquisition Completed On Jan. 9, 2019, Co. acquired CC Pharma GmbH ("CC Pharma"), a distributor of pharmaceutical products, including medical cannabis, to more than 13,000 pharmacies in Germany, as well as throughout Europe, for Euro18,920,000 in cash to the former shareholders of CC Pharma with an earn-out multiple on future EBITDA of up to another Euro23,500,000, if certain performance milestones were met.

APHRIA INC

Official Changes On Dec. 27, 2018, Co. announced that it has appointed Mr. Irwin D. Simon as independent Chairman of Co.'s Board of Directors, effective immediately, while Mr. Vic Neufeld, remaining as Co.'s Chief Executive Officer and a director on Co.'s Board.

ARC RESOURCES LTD

Dividend Announcement On Jan. 15, 2019, Co. confirmed that an eligible dividend of C\$0.05 per share would be paid on Feb. 15, 2019 to shareholders of record on Jan. 31, 2019. The dividend date was Jan. 30, 2019. As at Jan. 15, 2019, the trailing 12-month payments to shareholders total C\$0.60 per share.

ARCH THERAPEUTICS INC

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	2017	2016
		(revised)	(revised)
General & administrative expenses	4,565,522	5,207,753	4,367,476
Research & development expenses	2,884,245	2,094,795	1,683,299
Total operating expenses	7,449,767	7,302,548	6,050,775
Operating income (loss)	(7,449,767)	(7,302,548)	(6,050,775)
Decrease (increase) to fair value of derivative	2,635,735	(433,923)	192,128
Interest expense	...	52,385	276,687
Gain on conversion of debt	...	...	142,964
Total other income (expense)	2,635,735	(486,308)	58,405
Net income (loss)	(4,814,032)	(7,788,856)	(5,992,370)
Weighted average shares outstanding - basic	152,712,714	142,722,788	121,462,897
Weighted average shares outstanding - diluted	152,712,714	142,722,788	121,462,897
Year end shares outstanding	159,815,013	149,942,857	134,432,075
Net earnings (loss) per share - basic	\$(0.03)	\$(0.05)	\$(0.05)
Net earnings (loss) per share - diluted	\$(0.03)	\$(0.05)	\$(0.05)
Number of full time employees	8	8	6
Number of part time employees	1	2	1
Total number of employees	9	10	7
Number of common stockholders	100	100	100

□ Reclassified to conform with 2017 presentation; □ Approximately; □ As of December 17, 2018; □ As of November 14, 2017; □ As of December 1, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017
		(revised)
Cash	4,667,410	5,994,052
Prepaid expenses	151,794	85,343
Total current assets	4,819,204	6,079,395
Furniture & fixtures	9,357	2,925
Leasehold improvements	8,983	...
Computer equipment	8,686	8,686
Lab equipment	1,000	1,000
Property & equipment, gross	28,026	12,611
Less - accumulated depreciation	10,765	5,423
Property & equipment, net	17,261	7,188

Other assets	3,500	3,500
Total long-term assets	20,761	10,688
Total assets	4,839,965	6,090,083
Accounts payable	160,946	264,876
Accrued expenses & other liabilities	127,439	168,655
Total current liabilities	288,385	433,531
Long-term derivative liability	3,191,752	3,430,033
Total long-term liabilities	3,191,752	3,430,033
Total liabilities	3,480,137	3,863,564
Common stock	159,815	149,943
Additional paid-in capital	35,517,491	31,580,022
Retained earnings (accumulated deficit)	(34,317,478)	(29,503,446)
Total stockholders' equity (deficit)	1,359,828	2,226,519

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Arch Therapeutics Inc common.

No dividends paid.

Annual Dividends:

1. Arch Therapeutics Inc common.

No dividends paid.

ARCH THERAPEUTICS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Moody, Famiglietti & Andronico, LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Arch Therapeutics, Inc. and Subsidiary (the "Company") as of September 30, 2018 and 2017, and the related consolidated statements of operations, changes stockholders' equity, and cash flows for each of the years in the two-year period ended September 30, 2018, and the related notes (collectively referred to as the financial statements). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of September 30, 2018 and 2017, and the results of their operations and their cash flows for each of the years in the two-year period ended September 30, 2018, in conformity with accounting principles generally accepted in the United States of America. Going Concern Uncertainty The accompanying consolidated financial statements have been prepared assuming that Arch Therapeutics, Inc. and Subsidiary will continue as a going concern. As discussed in Notes 1 and 2 to the consolidated financial statements, the Company has an accumulated deficit, has suffered significant losses and negative cash flows from operations, has not generated operating revenues, and has limited working capital that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Notes 1 and 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

ARIANNE PHOSPHATE INC

Financing Development On Dec. 20, 2018, Co. announced the extension of its secured credit facilities held with Mercury Financing Corp. ("Mercury"). The extended secured credit facilities are in the aggregate amount of C\$22,720,810.52 and will have a maturity of June 30, 2020. These credit facilities will continue to bear interest at an annual rate of 15%, with all interest capitalized through maturity. Co. has also issued Mercury 22,417,458 non-transferable warrants with an exercise price of C\$0.425 per share. The warrants are exercisable through June 30, 2020. As required under the policies of the TSX Venture Exchange, 17,338,739 non-transferable warrants originally issued to Mercury have been cancelled as a result of the new extension. Co. has also closed on an unsecured loan in the aggregate amount of C\$1,500,000 with third party lenders. This loan will bear interest at a rate of 12% per annum and mature on Dec. 19, 2019. In conjunction with the loan, Co. issued the lenders 2,117,646 non-transferable warrants at an exercise price of C\$0.425 per share, exercisable until Dec. 19, 2019. The warrants issued in connection with the credit facilities extension and the loan are subject to a hold period of 4 months and 1 day expiring on Apr. 20, 2019.

ARLO TECHNOLOGIES INC

Spin-Off Completed On Dec. 31, 2018, Netgear, Inc. ("Netgear") completed the previously announced spin-off of Co. by means of a special stock dividend of 62,500,000 shares of common stock of Arlo (the "Distribution") that had been owned by

Netgear to Netgear's shareholders of record as of the close of business on Dec. 17, 2018 (the "Record Date"). Based on the number of shares of Netgear common stock outstanding as of the Record Date, holders of Netgear common stock received 1,980,295 shares of Co. common stock for each outstanding share of Netgear common stock they owned as of the Record Date. No fractional shares of Co. common stock were distributed. Instead, Netgear shareholders would receive cash in lieu of any fraction of a share of Co. common stock that they otherwise would have received. Prior to the Distribution, Netgear owned approximately 84.2% of the outstanding shares of Co. common stock. Following the completion of the Distribution, Netgear no longer owned any shares of Co. common stock. Based on the closing price of shares of Co. common stock of \$9.98 per share on Dec. 31, 2018, the aggregate market value of the shares distributed by Netgear to its stockholders was approximately \$623,800,000.

ARMSTRONG FLOORING INC

Interest Sale Completed On Dec. 31, 2018, Co.'s sold its wood flooring business, which included all the issued and outstanding shares of Co.'s wholly-owned subsidiary, Armstrong Wood Products, Inc., including its direct and indirect wholly-owned subsidiaries, Armstrong Hardwood Flooring Co. and HomerWood Hardwood Flooring Co., to AHF Holding, Inc., an affiliate of American Industrial Partners, an operationally-oriented middle-market private equity firm that makes control investments in North American-based industrial, for \$100,000,000, subject to customary adjustments. Co. received proceeds from the transaction of approximately \$90,000,000, net of closing costs, transaction fees and taxes.

ASCOT RESOURCES LTD (CANADA)

Bonds Offered On Jan. 21, 2019, Co. announced that it has entered into a subscription and note agreement related to a convertible loan for gross proceeds of US\$10,000,000 (the "Note") split between Sprout Private Resource Lending (Collector), LP and Resource Income Partners Limited Partnership for US\$8,830,000 and US\$1,170,000 respectively. As previously announced on Jan. 7, 2019, the Note will mature in two years with an interest rate of 8% or 8.5% and subject to certain terms will be convertible into common shares in the capital of Co. at a conversion price of US\$1.13 per share (the "Conversion Shares"). The proceeds of the Note will be used to fund: the acquisition of milling equipment; a convertible loan by Co. to IDM Mining Ltd.; the development of the Premier Project; and for other general corporate purposes of Co. The Conversion Shares issuable on exercise of the Note will be subject to resale restrictions for a period of four months from issuance.

ASCOT RESOURCES LTD (CANADA)

Merger Development On Jan. 7, 2019, Co. and IDM Mining Ltd. ("IDM") announced that they have entered into a definitive arrangement agreement (the "Definitive Agreement") pursuant to which Co. will acquire all of the issued and outstanding common shares of IDM (the "Transaction"). Each IDM shareholder will be entitled to receive 0.0675 of a common share of Co. for each share of IDM held (the "Consideration"). The Transaction will consolidate Co.'s Premier Gold project ("Premier") and IDM's Red Mountain project ("Red Mountain"), to create the high-grade gold development and exploration company in northwestern British Columbia's Golden Triangle. The combined entity will benefit from numerous operational and development synergies. The Consideration values IDM at approximately C\$0.086 per share, representing a premium of approximately 54% to IDM shareholders based on the trailing 20-day volume weighted average price of each company as of the close of trading on Jan. 4, 2019. Upon completion of the Transaction, it is expected that IDM shareholders will hold approximately 16.7% of Co. shares on an outstanding basis. Pursuant to the terms of the Definitive Agreement, each IDM shareholder will receive 0.0675 of a share of Co. in exchange for each IDM share held. Each IDM warrant will be converted into an Co. warrant per the terms of its warrant certificate. IDM stock options will be exchanged for replacement options under Co.'s stock option plan or cancelled without payment in accordance with the plan of arrangement (the "Plan of Arrangement"). The Definitive Agreement includes customary provisions, including non-solicitation, right to match, and fiduciary out provisions, as well as certain representations, covenants and conditions which are customary for a transaction of this nature. The Definitive Agreement provides for a C\$2,000,000 termination fee payable by IDM to Co. in certain circumstances and a reciprocal expense reimbursement fee of C\$500,000 payable under certain circumstances. The Transaction is expected to be completed by way of a court approved Plan of Arrangement under the Business Corporations Act (British Columbia) (the "Arrangement") and will require the approval of (i) at least 66% of the votes cast by IDM securityholders; (ii) at least 66% of the votes

cast by IDM shareholders; and (iii) if applicable, a majority of the votes cast by IDM shareholders present in person or represented by proxy at the IDM special meeting, excluding, for this purpose, votes attached to IDM shares held by persons described in items (a) through (d) of Section 8.1(2) of Multilateral Instrument 61-101 Protection of Minority Security Holders in Special Transactions. Co. will provide IDM with a C\$3,350,000 secured convertible bridge loan (the "Loan") to improve IDM's liquidity until closing. The Loan will have an interest rate of CDOR plus 9% per annum and is convertible into IDM common shares at C\$0.0857 per share. If the Definitive Agreement is terminated, the Loan will become payable within 30 days or six months of termination, depending on the circumstances. If Co. converts the Loan into IDM common shares it will not vote its IDM common shares at the IDM shareholder meeting to approve the Transaction. Closing of the Transaction is subject to the receipt of applicable regulatory approvals and the satisfaction of certain other closing conditions customary in transactions of this nature, and is anticipated to be completed by the end of Mar. 2019.

ASSURE HOLDINGS CORP

Founder Settles Debt Owed to Co. On Jan. 8, 2019, Co. announced that it has signed an agreement with Founder and Director Preston Parsons ("Parsons") to fully retire the debt obligation he owed to Co. Parsons entered into an agreement with Co. on Aug. 6, 2018, pursuant to which he agreed to repay certain reclassified expenses and pledge certain collateral to secure repayment. The debt, including accrued interest, as of Dec. 31, 2018, was C\$2,200,000. Co.'s board of directors, with Parsons abstaining, determined that it is in the best interest of Co. and its shareholders to settle the debt by surrendering and cancelling 1,461,392 of his shares at a price of C\$1.50 per share. The volume weighted average trading price of Co.'s common stock on the TSXV during the 30-day period ended Dec. 31, 2018, was C\$2.15 per share (\$1.58 per share in U.S. dollars based on the Bank of Canada exchange rate of 1.36 as of Dec. 31, 2018). Following the cancellation of shares, Co.'s fully diluted share count reduced from 44,500,000 shares to approximately 43,000,000 shares. Separately, to foster talent retention and recruiting of new employees, Parsons offered to give back 1,000,000, leaving approximately 2,000,000 available in Co.'s stock option plan. Following the surrender and cancellation of shares and options, Parsons owned approximately 23,000,000 of the 43,000,000 fully diluted shares outstanding.

ASSURE HOLDINGS CORP

Official Changes On Dec. 20, 2018, Co. announced the appointment of Dr. Christopher Rumana to its board of directors, effective Dec. 19, 2018.

ASSURE HOLDINGS CORP

Official Changes On Jan. 7, 2019, Co. announced the appointment of Mr. Paul Webster as vice president of strategy.

ASSURE HOLDINGS CORP

Options Granted On Jan. 16, 2019, Co. announced that further to a board meeting held on Jan. 14, 2019, it has issued an aggregate of 1,041,000 options to purchase common shares of Co. (the "Options") to officers, employees, directors and consultants of Co.

AUSTRALIAN MINES LTD

Annual Report

	Consolidated Income Statement, Years Ended Jun. 30 (A\$):		
	2018	2017 (revised)	2016 (revised)
Sundry income	...	...	230
Other income	...	...	230
Personnel expenses	(2,190,000)	(521,000)	(386,669)
Impairment of exploration	...	...	(389,880)
Depreciation & amortization	(15,000)	(12,000)	(11,178)
Corporate overheads & indirect expenses	(3,123,000)	(1,150,000)	(249,590)
Results from operating activities	(5,328,000)	(1,683,000)	(1,037,087)
Interest income	5,000	7,000	...
Finance income	5,000	7,000	13,866
Net financing income (costs)	5,000	7,000	13,866
Profit (loss) before income tax	(5,323,000)	(1,676,000)	(1,023,221)
Profit (loss) after income tax	(5,323,000)	(1,676,000)	...
Net profit (loss)	(5,323,000)	(1,676,000)	(1,023,221)
Weighted average			

shares outstanding - basic	2,514,883,580	1,399,164,199	1,009,500,182
Weighted average shares outstanding - diluted	2,514,883,580	1,399,164,199	1,009,500,182
Year end shares outstanding	2,677,803,672	2,139,626,217	1,101,986,521
Net earnings (loss) per share - basic	A\$(0.00)	A\$(0.00)	A\$(0.00)
Net earnings (loss) per share - diluted	A\$(0.00)	A\$(0.00)	A\$(0.00)
Number of employees	...	50	...
Number of common stockholders	10,308	10,314	4,968

¹ Reclassified to conform with 2018 presentation; ² Reclassified to conform with 2017 presentation; ³ Shares increased due to the effect of share placement; ⁴ Shares increased due to the effect of share placement, convertible notes, and non-cash placements; ⁵ As of April 27, 2018; ⁶ Approximately; ⁷ As of September 26, 2018; ⁸ As of September 7, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (A\$):

	2018		2017 (revised)	
	2018	2017 (revised)	2017 (revised)	2016 (revised)
Cash & cash equivalents	8,985,000	4,639,000	...	...
Prepayments - corporate overheads & indirect expenses	388,000	41,000	...	...
Trade & other receivables	388,000	41,000	...	...
Assets classified as held for sale	3,704,000	...	...	...
Total current assets	13,077,000	4,680,000	...	...
Exploration & evaluation assets	18,551,000	5,580,000	...	...
Plant & equipment at cost	211,000	143,000	...	...
Less: accumulated depreciation - plant & equipment	(137,000)	(128,000)	...	...
Plant & equipment, net	74,000	15,000	...	...
Motor vehicles at cost	52,000	...	...	...
Less: depreciation - motor vehicles	(5,000)	...	...	...
Motor vehicles, net	46,000	...	...	...
Property, plant & equipment	121,000	15,000	...	...
Total non-current assets	18,672,000	5,595,000	...	...
Total assets	31,749,000	10,275,000	...	...
Trade creditors & accruals	3,363,000	73,000	...	...
Other creditors & accruals	25,000	25,000	...	...
Trade & other payables	3,388,000	98,000	...	...
Employee benefits	92,000	40,000	...	...
Total current liabilities	3,480,000	138,000	...	...
Total liabilities	3,480,000	138,000	...	...
Net assets	28,269,000	10,137,000	...	...
Ordinary shares	67,076,000	45,062,000	...	...
Contributed equity	67,076,000	45,062,000	...	...
Reserves	3,013,000	1,573,000	...	...
Retained earnings (accumulated losses)	(41,820,000)	(36,497,000)	...	...
Total equity	28,269,000	10,137,000	...	...

¹ Reclassified to conform with 2018 presentation; ² As reported by the Company

Recent Dividends:

1. Australian Mines Ltd ordinary.

No dividends paid.

Annual Dividends:

1. Australian Mines Ltd ordinary.

No dividends paid.

AUSTRALIAN MINES LTD

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, BDO Audit (WA) Pty Ltd, as it appeared in Co.'s 2018 Annual Report: "Opinion We have audited the financial report of Australian Mines Limited (the Company) and its subsidiaries (the Group), which comprises the consolidated statement of financial position as at 30 June 2018, the consolidated statement of profit or

loss and other comprehensive income, the consolidated statement of changes in equity and the consolidated statement of cash flows for the year then ended, and notes to the financial report, including a summary of significant accounting policies and the directors' declaration. In our opinion the accompanying financial report of the Group, is in accordance with the Corporations Act 2001, including: (i) Giving a true and fair view of the Group's financial position as at 30 June 2018 and of its financial performance for the year ended on that date; and (ii) Complying with Australian Accounting Standards and the Corporations Regulations 2001. Basis for opinion We conducted our audit in accordance with Australian Auditing Standards. Our responsibilities under those standards are further described in the Auditor's report for the audit of the Financial Report section of our report. We are independent of the Group in accordance with the Corporations Act 2001 and the ethical requirements of the Accounting Professional and Ethical Standards Board's APES 110 Code of Ethics for Professional Accountants (the Code) that are relevant to our audit of the financial report in Australia. We have also fulfilled our other ethical responsibilities in accordance with the Code. We confirm that the independence declaration required by the Corporations Act 2001, which has been given to the directors of the Company, would be in the same terms if given to the directors as at the time of this auditor's report. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion. Material uncertainty related to going concern We draw attention to Note 2(e) in the financial report which describes the events and/or conditions which give rise to the existence of a material uncertainty that may cast significant doubt about the group's ability to continue as a going concern and therefore the group may be unable to realize its assets and discharge its liabilities in the normal course of business. Our opinion is not modified in respect of this matter."

AVAYA HOLDINGS CORP

Annual Report

Consolidated Income Statement, Years Ended (\$):

	2018			2017 (revised)		
	09/30/18	12/15/17	09/30/17	09/30/17	12/15/17	09/30/17
Products revenue	989,000,000	253,000,000	1,437,000,000	989,000,000	253,000,000	1,437,000,000
Services revenue	1,258,000,000	351,000,000	1,835,000,000	1,258,000,000	351,000,000	1,835,000,000
Total revenues	2,247,000,000	604,000,000	3,272,000,000	2,247,000,000	604,000,000	3,272,000,000
Cost of products	372,000,000	84,000,000	499,000,000	372,000,000	84,000,000	499,000,000
Cost of products - amortization of technology intangible assets	135,000,000	3,000,000	20,000,000	135,000,000	3,000,000	20,000,000
Cost of services	597,000,000	155,000,000	745,000,000	597,000,000	155,000,000	745,000,000
Total cost of revenues	1,104,000,000	242,000,000	1,264,000,000	1,104,000,000	242,000,000	1,264,000,000
Gross profit (loss)	1,143,000,000	362,000,000	2,008,000,000	1,143,000,000	362,000,000	2,008,000,000
Selling, general & administrative expenses	888,000,000	264,000,000	1,261,000,000	888,000,000	264,000,000	1,261,000,000
Research & development expenses	172,000,000	38,000,000	225,000,000	172,000,000	38,000,000	225,000,000
Amortization of intangible assets	127,000,000	10,000,000	204,000,000	127,000,000	10,000,000	204,000,000
Impairment of indefinite-lived intangible assets	...	...	65,000,000	...	...	65,000,000
Goodwill impairment	...	...	52,000,000	...	...	52,000,000
Restructuring charges, net	81,000,000	14,000,000	30,000,000	81,000,000	14,000,000	30,000,000
Total operating expenses	1,268,000,000	326,000,000	1,837,000,000	1,268,000,000	326,000,000	1,837,000,000
Operating income (loss)	(125,000,000)	36,000,000	171,000,000	(125,000,000)	36,000,000	171,000,000
Interest expense	169,000,000	14,000,000	246,000,000	169,000,000	14,000,000	246,000,000
Interest income	5,000,000	2,000,000	4,000,000	5,000,000	2,000,000	4,000,000
Foreign currency gains, net	28,000,000	...	2,000,000	28,000,000	...	2,000,000
Income from transition services agreement, net	5,000,000	3,000,000	3,000,000	5,000,000	3,000,000	3,000,000
Gain on sale of Networking business	...	...	2,000,000	...	...	2,000,000
Other pension & post-retirement benefit credits (costs), net	13,000,000	(8,000,000)	(34,000,000)	13,000,000	(8,000,000)	(34,000,000)
Change in fair value of Emergence date warrants	(17,000,000)	...	...	(17,000,000)	...	...

Gain on sale of long-lived assets	1,000,000			Less: allowances	2,000,000	revenues	3,706,000	4,383,000	3,177,000
Other income (expense), net		1,000,000	(2,000,000)	Accounts receivable, net	377,000,000	Contract drilling revenues	3,769,000	3,938,000	2,233,000
Reorganization items, net		3,416,000,000	(98,000,000)	Inventory	81,000,000	Sale of interest in leasehold land	1,645,000	4,503,000	2,255,000
Income (loss) before income taxes-U.S.	(165,000,000)	3,353,000,000	(275,000,000)	Other current assets	170,000,000	Residential real estate revenues			5,700,000
Income (loss) before income taxes-foreign	(94,000,000)	83,000,000	77,000,000	Total current assets	1,328,000,000	Gas processing & other revenues	248,000	206,000	262,000
Income (loss) before income taxes	(259,000,000)	3,436,000,000	(198,000,000)	Land & improvements	105,000,000	Total revenues	9,368,000	13,030,000	13,627,000
Current provision (benefit) for income taxes-federal			(2,000,000)	Machinery & equipment	65,000,000	Oil & natural gas operating expense	2,633,000	3,028,000	3,142,000
Current provision (benefit) for income taxes-state & local	(4,000,000)		(1,000,000)	Assets under construction	14,000,000	Contract drilling operating expense	3,650,000	3,231,000	2,098,000
Current provision (benefit) for income taxes-foreign	40,000,000	4,000,000	27,000,000	Rental equipment	125,000,000	Residential real estate expenses			5,510,000
Total current provision (benefit) for income taxes	36,000,000	4,000,000	24,000,000	Internal use software	112,000,000	General & administrative expenses	6,262,000	6,976,000	6,701,000
Deferred provision (benefit) for income taxes-federal	(530,000,000)	453,000,000	(34,000,000)	Total property, plant & equipment, gross	421,000,000	Depletion, depreciation & amortization			1,607,000
Deferred provision (benefit) for income taxes-state & local	(34,000,000)	19,000,000	(5,000,000)	Less: accumulated depreciation & amortization	171,000,000	Impairment of assets	202,000	155,000	1,154,000
Deferred provision (benefit) for income taxes-foreign	(18,000,000)	(17,000,000)	(1,000,000)	Property, plant & equipment, net	250,000,000	Gain (loss) on sales of assets	2,255,000	527,000	472,000
Total deferred provision (benefit) for income taxes	(582,000,000)	455,000,000	(40,000,000)	Deferred income taxes, net	29,000,000	Interest expense	7,000	6,000	97,000
Provision for (benefit from) income taxes	(546,000,000)	459,000,000	(16,000,000)	Accounts payable	266,000,000	Total costs & expenses	11,610,000	14,072,000	19,837,000
Net income (loss)	287,000,000	2,977,000,000	(182,000,000)	Payroll & benefit obligations	145,000,000	Income (loss) before equity in affiliates & income taxes	(2,242,000)	(1,042,000)	(6,210,000)
Less: dividends & accretion to preferred stockholders		6,000,000	31,000,000	Deferred revenue	484,000,000	Equity in income (loss) of affiliates	223,000	2,276,000	2,624,000
Net income (loss) available to common stockholders	287,000,000	2,971,000,000	(213,000,000)	Business restructuring reserve, current portion	51,000,000	Earnings (loss) before income taxes	(2,019,000)	1,234,000	(3,586,000)
Weighted average shares outstanding-basic	109,900,000	497,300,000	497,100,000	Other current liabilities	148,000,000	Total current income tax provision (benefit)	(422,000)	11,000	
Weighted average shares outstanding-diluted	111,100,000	497,300,000	497,100,000	Total current liabilities	1,123,000,000	Current Canadian income tax provision (benefit)	(560,000)	(823,000)	(651,000)
Year end shares outstanding	110,218,653	110,000,000	494,800,000	Term loan credit agreement	2,870,000,000	Total current income tax provision (benefit)	(982,000)	(812,000)	(651,000)
Net earnings (loss) per share-basic	\$2.61	\$5.19	\$(0.43)	Convertible senior notes	256,000,000	Deferred U.S. state income tax provision (benefit)	(44,000)	11,000	220,000
Net earnings (loss) per share-diluted	\$2.58	\$5.19	\$(0.43)	Debt maturing within one year	29,000,000	Deferred Canadian income tax provision (benefit)	425,000	(279,000)	(291,000)
Total number of employees	8,100		8,700	Long-term debt	3,097,000,000	Total deferred income tax provision (benefit)	381,000	(268,000)	(71,000)
Number of common stockholders	52		63	Pension obligations	671,000,000	Income tax provision (benefit)	(601,000)	(1,080,000)	(722,000)
Foreign currency translation adjustments	(31,000,000)	3,000,000		Other postretirement obligations	176,000,000	Net earnings (loss)	(1,418,000)	2,314,000	(2,864,000)
				Deferred income taxes, net	140,000,000	Less: net earnings (loss) attributable to non-controlling interests	(352,000)	(1,143,000)	(751,000)
				Business restructuring reserve, non-current portion	47,000,000	Net earnings (loss) attributable to Barnwell Industries, Inc. stockholders	(1,770,000)	1,171,000	(3,615,000)
				Other liabilities	374,000,000	Weighted average shares outstanding - basic	8,277,160	8,277,160	8,277,160
				Total non-current liabilities	4,505,000,000	Weighted average shares outstanding - diluted	8,277,160	8,277,160	8,277,160
				Total liabilities	5,628,000,000	Year end shares outstanding	8,277,160	8,277,160	8,277,160
				Successor common stock	1,000,000	Net earnings (loss) per common share - basic	\$(0.21)	\$0.14	\$(0.44)
				Additional paid-in capital	1,745,000,000	Net earnings (loss) per common share - diluted	\$(0.21)	\$0.14	\$(0.44)
				Retained earnings (accumulated deficit)	287,000,000				
				Change in unamortized pension, postretirement & postemployment benefit-related items, net of tax	51,000,000				
				Foreign currency translation	(31,000,000)				
				Unrealized gain (loss) on term loan interest rate swap	(2,000,000)				
				Accumulated other comprehensive income (loss)	18,000,000				
				Total stockholder's equity (deficit)	2,051,000,000				
				☐ Successor					
				Recent Dividends:					
				1. Avaya Holdings Corp common.					
				No dividends paid.					
				Annual Dividends:					
				1. Avaya Holdings Corp common.					
				No dividends paid.					
				AZZ INC					
				Earnings, 9 mos. to Nov 30(Consol. - \$):					
					2018	2017			
				Net Sales	724,539,000	609,770,000			
				Cost & expenses	660,969,000	570,806,000			
				Operating income	63,570,000	38,964,000			
				Interest expense	11,541,000	10,267,000			
				Other income (expense), net	839,000	(90,000)			
				Net before taxes	52,868,000	28,607,000			
				Income taxes	10,511,000	6,925,000			
				Net income	42,357,000	21,682,000			
				Earnings common share					
				Primary	\$1.63	\$0.83			
				Fully Diluted	\$1.62	\$0.83			
				Common Shares:					
				Full Diluted	26,092,000	26,049,000			
				Year-end	26,087,000	25,954,000			
				BARNWELL INDUSTRIES, INC.					
				Annual Report					
				Consolidated Income Statement, Years Ended Sept. 30 (\$):					
					2018	2017	2016		
						(revised)	(revised)		
				Oil & natural gas					

☐ Successor; ☑ From December 16, 2017; ☒ Predecessor; ☓ Re-classified to conform with 2018 presentation; ☔ Approximately; ☕ As of November 30, 2018

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):
☐2018

Cash & cash equivalents 700,000,000
Accounts receivable, gross 379,000,000

Number of full time employees.....	230	228	233	retirement obligation	444,000	1,231,000
Number of part time employees.....	21	21	21	Other current liabilities	54,000	258,000
Total number of employees.....	231	229	234	Total current liabilities	3,629,000	4,798,000
Number of common stockholders.....	2590	2590	25100	Deferred rent	107,000	21,000
Number of beneficiary stockholders.....	251,000	251,000	251,000	Liability for retirement benefits	4,410,000	4,150,000
Foreign currency translation adjustments	(128,000)	...	87,000	Asset retirement obligation	6,678,000	5,632,000
				Deferred income tax liabilities	315,000	236,000
				Total liabilities	15,139,000	14,837,000
				Common stock	4,223,000	4,223,000
				Additional paid-in capital	1,350,000	1,350,000
				Retained earnings (accumulated deficit)	13,253,000	15,023,000
				Foreign currency translation	925,000	1,053,000
				Retirement plans benefit cost	(1,439,000)	(2,111,000)
				Accumulated other comprehensive income (loss), net	(514,000)	(1,058,000)
				Treasury stock, at cost	2,286,000	2,286,000
				Total stockholders' equity (deficit)	16,026,000	17,252,000
				Non-controlling interests	213,000	931,000
				Total equity (deficit)	16,239,000	18,183,000

□ Reclassified to conform with 2017 presentation; □ As of December 1, 2018; □ As of December 1, 2017; □ As of December 1, 2016; □ Approximately

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017 (revised)
Cash & cash equivalents	5,965,000	16,281,000
Certificates of deposit	741,000	4,413,000
Accounts receivable, gross	2,007,000	1,460,000
Less: allowances for doubtful accounts	42,000	46,000
Accounts & other receivables, net of allowance for doubtful accounts	1,965,000	1,414,000
Investment held for sale .....	...	1,037,000
Income taxes receivable	2,461,000	1,145,000
Other current assets	950,000	852,000
Total current assets	12,082,000	25,142,000
Income taxes receivable, net of current portion	429,000	...
Deferred income tax assets .....	...	300,000
Asset for retirement benefits	848,000	...
Investments	1,608,000	2,209,000
Land	200,000	365,000
Oil & natural gas properties - full cost accounting, gross	63,946,000	68,708,000
Less: accumulated depletion, depreciation & amortization - oil & natural gas properties - full cost accounting	48,769,000	64,915,000
Drilling rigs & equipment, gross	6,620,000	6,577,000
Less: accumulated depletion, depreciation & amortization - drilling rigs & equipment	6,197,000	5,992,000
Office, gross	857,000	857,000
Less: accumulated depletion, depreciation & amortization - office	317,000	295,000
Other property & equipment, gross	1,387,000	2,724,000
Less: accumulated depletion, depreciation & amortization - other property & equipment	1,316,000	2,660,000
Property & equipment, gross	73,010,000	79,231,000
Less: total accumulated depletion, depreciation & amortization	56,599,000	73,862,000
Property & equipment, net	16,411,000	5,369,000
Total assets	31,378,000	33,020,000
Accounts payable	1,191,000	1,185,000
Accrued capital expenditures	232,000	348,000
Accrued compensation	568,000	390,000
Accrued operating & other expenses	1,140,000	1,386,000
Current portion of asset		

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Barnwell Industries, Inc. common.

No dividends paid.

Annual Dividends:

1. Barnwell Industries, Inc. common.

No dividends paid.

BARRICK GOLD CORP.

Merger Completed On Jan. 3, 2019, Rangold Resources Ltd ("Rangold Resources"), the company that engaged in gold mining, exploration and related activities merged with and into Co. (the "Merger"). As a result of the Merger, each of Rangold Resources's ADR share was converted into 6.128 shares of Co.

BIOASIS TECHNOLOGIES INC

Official Changes On Jan. 9, 2019, Co. announced the appointment of Christine Antalik as chief financial officer.

BIOASIS TECHNOLOGIES INC

Options Granted On Jan. 9, 2019, Co. granted Christine Antalik (Co.'s CFO) stock options to acquire a total of 95,000 common shares. These options vested over a period of 12 months from the date of the grant, expire five years from the date of the grant and are governed by the terms of Co.'s stock option plan. The exercise price of these options would equal the closing price of Co.'s common shares on the TSX Venture Exchange immediately following the expiry of the current "blackout" period under Co.'s insider trading policy as a result of the filing of Co. audited financial statements and MD&A for its fiscal year ended Sept. 30, 2018.

B.J.'S WHOLESALE CLUB HOLDINGS INC

Earnings, 9 mos. to (Consol. - \$000):

	11/03/18	10/28/17
Total revenues	9,590,465	9,198,600
Net Sales	9,380,640	9,006,022
Cost & expenses	9,396,894	9,071,063
Operating income	193,571	127,537
Net before taxes	55,784	(22,674)
Income taxes	(7,595)	(6,575)
Income contin. oper.	63,379	(16,099)
Net income	62,954	(16,407)
Earnings common share		
Primary	\$0.58	\$(0.18)
Fully Diluted	\$0.55	\$(0.18)
Common Shares:		
Full Diluted	114,944	88,363
Year-end	136,838	87,073

BRISTOL-MYERS SQUIBB CO.

Acquisition Development On Jan. 3, 2019, Co. announced that it would buy Celgene Corp ("Celgene"), a biopharmaceutical company engaged primarily in the discovery, development and commercialization of therapies for the treatment of cancer and inflammatory diseases through solutions in protein homeostasis, immuno-oncology, epigenetics, immunology and neuro-inflammation for about \$74,000,000,000 in a cash-and-stock deal.

Celgene shareholders will receive one Co. share and \$50 in cash for each share held, or \$102.43 per share, a premium of 53.7 percent to Celgene's. Celgene shareholders will also receive one tradeable contingent value right for each share held, which will entitle them to payments for future regulatory milestones. Co. shares fell 13 percent at \$45.20, while Celgene shares rose 30.5 percent at \$87 in premarket trading. The cash portion will be funded through a combination of cash on hand and debt financing.

BRITVIC PLC

Annual Report

Consolidated Income Statement, Years Ended (£000):

	09/30/18	10/01/17 (revised)	10/02/16 (revised)
Revenue	1,503,600	1,430,500	1,431,300
Cost of sales	(702,000)	(667,200)	(659,300)
Gross profit	801,600	763,300	772,000
Selling & distribution costs	(400,800)	(393,100)	(402,300)
Administration expenses	(246,200)	(216,400)	(193,300)
Other income	11,500	9,200	...
Operating profit (loss)	166,100	163,000	176,400
Bank deposits	1,000	1,000	1,700
Fair value movement on interest rate swap .....	...	...	300
Ineffectiveness in respect of fair value hedges .....	...	1,100	...
Ineffectiveness in respect of cash flow hedges .....	...	...	400
Finance income	1,000	2,100	2,400
Bank loans, overdrafts & loan notes	(20,800)	(21,100)	(22,500)
Unwind of discount of deferred consideration .....	...	(4,900)	(3,300)
Debt repayment charges .....	...	...	(600)
Other charges .....	...	(300)	...
Ineffectiveness in respect of fair value hedges	(500)	...	(500)
Finance costs	(21,300)	(26,300)	(26,900)
Profit (loss) before tax	145,800	138,800	151,900
Taxation	(28,700)	(27,200)	(37,400)
Profit (loss) for the period	117,100	111,600	114,500
Profit (loss) for the period attributable to the equity shareholders	117,100	111,600	...
Weighted average shares outstanding - basic	263,700	263,000	261,700
Weighted average shares outstanding - diluted	265,400	264,300	263,200
Year end ordinary shares outstanding	264,607	263,797	262,871
Earnings (loss) per share - basic	£0.44	£0.42	£0.44
Earnings (loss) per share - diluted	£0.44	£0.42	£0.43
Interim dividends per share	£0.08	£0.07	...
Final dividends per share	£0.20	£0.19	...
Dividends per share	0.28	0.27	0.24
Total number of employees	4,781	4,848	4,358
Number of common stockholders	2,591	...	2,787

□ Restated to reflect adoption of IFRS 15: Revenue from Contracts with Customers; □ For 53 weeks; □ As is; □ Average

Consolidated Balance Sheet, Years Ended (£000):

	09/30/18	10/01/17
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		(revised)	ExDate	Amt	Declared	Record	Payable	Weighted average shares outstanding			
Property, plant & equipment, cost	1,009,300	938,200		0.16		12/04/2015	02/05/2016	- basic	14,580	13,994	14,017
Accumulated depreciation & impairment	(489,500)	(476,600)		0.07		05/27/2016	07/08/2016	Weighted average shares outstanding			
Property, plant & equipment	519,800	461,600		0.17		12/09/2016	02/03/2017	- diluted	14,780	14,019	14,017
Trademarks, net	147,300	145,000		0.07		06/02/2017	07/14/2017	Year end shares outstanding	15,048	13,333	13,232
Franchise rights, net	18,100	18,600		0.19		12/08/2017	02/05/2018	Earnings (loss) per share from continuing operations - basic	\$1.63	\$0.97	\$1.21
Customer lists, net	45,600	56,500		0.08		06/01/2018	07/13/2018	Earnings (loss) per share from discontinued operations - basic	...	...	\$1.02
Software costs, net	24,400	23,900						Net earnings (loss) per share - basic	\$1.63	\$0.97	\$2.23
Goodwill, net	203,300	209,500						Earnings (loss) per share from continuing operations - diluted	\$1.61	\$0.97	\$1.21
Other intangible assets, net	800	1,500						Earnings (loss) per share from discontinued operations - diluted	...	...	\$1.02
Intangible assets	439,500	455,000						Net earnings (loss) per share - diluted	\$1.61	\$0.97	\$2.23
Other receivables	7,700	6,700						Stock distribution per common share	\$0.78	...	...
Derivative financial instruments	40,500	69,700						Total number of employees	9,113	9,112	9,112
Deferred tax asset	5,600	7,500						Number of common stockholders	9,112,848	9,113,874	9,114,902
Pension asset	96,300	40,500									
Total non-current assets	1,109,400	1,041,000									
Inventories	144,500	146,700									
Trade receivables	313,400	283,700									
Other receivables	18,500	16,100									
Prepayments	24,900	21,300									
Trade & other receivables	356,800	321,100									
Current income tax receivables	2,300	4,500									
Derivative financial instruments	37,900	17,200									
Cash & cash equivalents	109,500	82,500									
Total current assets	651,000	572,000									
Total assets	1,760,400	1,613,000									
Trade payables	267,300	240,700									
Other payables	26,400	32,400									
Accruals	56,200	64,900									
Other taxes & social security	74,400	46,900									
Trade & other payables	424,300	384,900									
Contract liabilities - rebate accruals	97,400	87,700									
Interest bearing loans & borrowings	171,400	89,700									
Derivative financial instruments	700	2,700									
Current income tax payable	2,200	12,400									
Provisions	2,600	3,700									
Other current liabilities	200	36,700									
Total current liabilities	698,800	617,800									
Finance leases	900	2,000									
Bank loans	100	600									
Private placement notes	598,000	581,700									
Less: unamortized issue costs	(1,300)	(1,600)									
Interest bearing loans & borrowings	597,700	582,700									
Deferred tax liabilities	62,500	51,400									
Pension liability	9,400	9,300									
Derivative financial instruments	4,200	4,100									
Provisions	7,400	5,000									
Other non-current liabilities	3,100	3,400									
Total non-current liabilities	684,300	655,900									
Total liabilities	1,383,100	1,273,700									
Net assets (liabilities)	377,300	339,300									
Ordinary shares	52,900	52,800									
Issued share capital	52,900	52,800									
Share premium account	139,100	133,900									
Own shares reserve	(5,400)	(3,700)									
Other reserves	92,900	130,500									
Retained earnings (accumulated deficit)	97,800	25,800									
Total equity (deficit)	377,300	339,300									

	2018	2017	2016
Rental & other revenue from real estate properties	118,872	104,477	95,202
Other income	763	1,294	3,319
Total revenues	119,635	105,771	98,521
Real estate operating expenses	57,665	51,279	47,519
Interest expense	34,389	28,171	23,878
Advisor's fees, related party	...	...	693
Property acquisition costs	...	...	3,852
General & administrative expenses	9,210	9,396	8,536
Depreciation	38,504	30,491	23,180
Total expenses	139,768	119,337	107,658
Total revenues less total expenses	(20,133)	(13,566)	(9,137)
Equity in earnings (loss) of unconsolidated joint ventures	(388)	(384)	...
Gain on sale of real estate	64,924	52,601	46,477
Gain on insurance recovery	(4,498)	...	...
Gain on sale of partnership interest	...	...	386
Gain (loss) on extinguishment of debt	(850)	(1,463)	(4,547)
Income from continuing operations	48,051	37,188	33,179
Provision for taxes	50	1,560	700
Income from continuing operations, net of taxes	48,001	35,628	32,479
Discontinued operations - income (loss) from discontinued operations	...	...	(2,788)
Discontinued operations - gain on sale of partnership interest	...	...	15,467
Income (loss) from discontinued operations	...	...	12,679
Net income (loss)	48,001	35,628	45,158
Loss (income) attributable to non-controlling interests	(24,228)	(22,028)	(13,869)
Net income (loss) attributable to common stockholders	23,773	13,600	31,289

	2018	2017
Real estate properties, gross	1,106,598	966,571
Less: accumulated depreciation	85,724	64,290
Real estate loan	4,900	5,500
Cash & cash equivalents	27,360	12,383
Restricted cash	6,686	6,151
Deposits & escrows	24,458	27,839
Investment in unconsolidated joint ventures	20,078	21,415
Other assets	10,080	9,359
Real estate properties held for sale	38,928	8,969
Total assets	1,153,364	993,897
Mortgages payable, net	792,432	697,826
Junior subordinated notes, net	37,038	37,018
Accounts payable & accrued liabilities	27,409	22,348
Total liabilities	856,879	757,192
Common stock	150	133
Additional paid-in capital	220,135	201,910
Accumulated other comprehensive income (loss)	2,629	1,000
Retained earnings (accumulated deficit)	(24,927)	(37,047)
Total BRT Apartments		

⁽¹⁾ Restated to reflect adoption of IFRS 15: Revenue from Contracts with Customers

Recent Dividends:

1. Britvic Plc American Depositary Receipts.

No dividends paid.

2. Britvic Plc ordinary (nominal value: 20 pence).

Corp. stockholders' equity	197,987	165,996
Non-controlling interests	98,498	70,709
Total equity	296,485	236,705

¹ Net of deferred costs - mortgages payable: \$6,373,000; ² Net of deferred costs - mortgages payable: \$6,345,000; ³ Net of deferred costs - junior subordinated notes: \$362,000; ⁴ Net of deferred costs - junior subordinated notes: \$382,000

Recent Dividends:

1. BRT Apartments Corp shares of beneficial interest.

No dividends paid.

2. BRT Apartments Corp common.

No dividends paid.

Annual Dividends:

1. BRT Apartments Corp shares of beneficial interest.

No dividends paid.

2. BRT Apartments Corp common.

No dividends paid.

CALIFORNIA NANOTECHNOLOGIES CORP

Official Changes On Jan. 21, 2019, Co. announced that Co.'s interim CEO, Mr. Eric Eyerman, has been appointed as CEO.

CALLAWAY GOLF CO (DE)

Acquisition Completed On Jan. 4, 2019, Co.'s subsidiary, Callaway Germany Holdco GmbH formerly known as Mainsee 1185. V V GmbH (the "Purchaser") acquired all of the outstanding shares of capital stock of JW Stargazer Holding GmbH, which owns the various entities constituting the Jack Wolfskin business from Paw Luxco III S.a.r.l. (the "Seller"). At the Closing, the Purchaser paid to the Seller an aggregate purchase price of Euro418,000,000 in cash, or approximately \$476,000,000 assuming a 1.140 Euro to U.S. Dollar conversion rate, subject to a working capital adjustment.

CALLINEX MINES INC

Letter to Stockholders Dear Shareholders, I want to thank you on behalf of our team for your support of the Company throughout the past year. In 2018, Callinex aggressively advanced its zinc-rich assets in the Bathurst Mining District. The milestones achieved were highlighted by an updated resource estimate that confirmed a major expansion of the Nash Creek Deposit and a maiden Preliminary Economic Assessment ("PEA") that outlined attractive economics and opportunities to further enhance the potential economic benefits. Positive results from the Company's exploration activities since mid-2017 contributed to a substantial increase in the size of the Nash Creek Deposit that was announced in April. The Indicated zinc equivalent resource increased to 963 million pounds, a growth of 74% since the project was acquired in 2016. Additionally, the Inferred zinc equivalent resource increased by 385%, to 407 million pounds (See Table 1 and News Release dated April 16, 2018). The rapid expansion of the deposit highlights the exploration potential of the area based on limited historic drilling. The most significant milestone achieved over the past year was the maiden PEA that was announced in May. The PEA outlined a high-margin, open-pit mine plan that generates a healthy pretax internal rate of return of 34.1% and Net Present Value at an 8% discount rate of \$230 million based on a zinc price of US \$1.25 (See News Release dated May 14, 2018). The key to the exploration success that led to the major expansion at the Nash Creek Deposit was from utilizing a 2011 Induced Polarization ("IP") survey for drill targeting. This led the company to commence a district-scale IP survey in September that will cover 17 km along trend south of the Nash Creek Deposit. Since the start of the ongoing IP survey, two holes were drilled at the end of the 2018 drilling campaign to test an initial target. Results from these drill holes confirmed that IP is the most effective method to directly target near-surface mineralization. This was a critical exploration success as the ability of the IP survey to accurately vector towards increased sulphide mineralization, which generally correlates with higher grade mineralization at the Nash Creek Deposit, is very encouraging to apply over the 150 km² district-scale land package. This approach will allow for a cost-effective 2019 exploration program that can test the potential for additional deposits over a much larger area. The past year was met with significant volatility in the zinc market. Zinc prices started off the year with a great deal of optimism at US\$1.53 per pound and quickly rallied to US\$1.64 in February. That optimism for prices in the short term was doused by the start of the ongoing trade war between the United States and China and the potential impact it could have on future global growth. This scenario triggered the zinc price to commence a significant decline before bottoming out around US\$1.04 by September. It is our view that the zinc market has been significantly oversold based upon pessimism over

potential global growth concerns, which we anticipate will be resolved as the US and China negotiate an end to the ongoing trade disputes. It is anticipated that an increase in global demand will continue to play out developed and emerging economies expand their infrastructure programs. Recently, steel has been thrust in the spotlight with the US government shutdown over the debate for construction of a wall along the southern border with Mexico. That discussion, which is turning towards a wall constructed of steel, highlights the critical role zinc plays in the global economy. The majority of all zinc consumed is related to the galvanization of steel, which is a major component of global infrastructure projects. Despite the dramatic pullback in prices the market has not seen any significant growth in inventories, in fact today LME inventories remain near a decade low. As of mid-December LME inventories were at 122,000 tonnes, down from 180,000 tonnes in January 2018 when prices reached \$1.60 per pound and now make up less than a week's supply of global demand. This critically low inventory level is comparable to 2006 when the zinc price exceeded \$2.00 per pound. Moving forward we are focusing near term efforts on generating compelling exploration targets that can, if successful, cause a material impact to the Company's valuation. We are eager to complete and receive results from the ongoing district-scale IP survey at the Nash Creek Project. The maiden PEA completed on the project highlighted the opportunity to further improve economics by sequencing additional higher grade and/or near surface mineralization early in the mine plan. We believe that IP is the best exploration tool to discover additional mineralization at the Nash Creek Project based on the success we've had to date. Furthermore, Callinex also plans to complete an IP survey over key stratigraphy at the Company's Pine Bay Project located in the Flin Flon Mining District of Manitoba. The goal of the survey is to model lowly conductive pyrite that has the potential to host high-grade zinc, copper, gold and silver mineralization. Previous exploration discovered multiple pyrite-rich massive sulphide intersections that are very poorly conductive and as a result traditional electromagnetics has been an ineffective vectoring tool in this geological environment. The discovery of an economic deposit is critical for the future for the community of Flin Flon, where Hudbay's 777 mine will be shut down in three years and no new discovery has been made to fill the impending void. The Company plans to drill test the most compelling targets generated from ongoing exploration programs in New Brunswick and Manitoba this year. Our team is very excited about the opportunities to advance our project portfolio through exploration underpinned by strong fundamentals for zinc as well as other base and precious metals in 2019. Sincerely, "Max Porterfield" President & CEO

CAMBREX CORP

Merger Completed On Jan. 2, 2019, Co.'s subsidiary, Aviator Merger Sub, Inc., a Delaware corporation ("Merger Sub") merged with and into Avista Pharma Solutions, Inc., a Delaware corporation ("Avista"), with Avista continuing as the surviving corporation and a wholly owned subsidiary of Co. An aggregate purchase price of approximately \$252,000,000 in cash was paid to Avista's stockholders as consideration. Avista is a contract development, manufacturing, and testing organization with headquarters in Durham, NC.

CAMBRIDGE BANCORP

Earnings, 3 mos. to Mar 31(Consol. - \$000):

	2018	2017
Cost & expenses	16,889	15,688
Operating income	7,421	6,312
Net before taxes	7,421	6,312
Income taxes	1,616	1,984
Net income	5,805	4,328
Earnings common share		
Primary	\$1.42	\$1.07
Fully Diluted	\$1.41	\$1.06
Common Shares:		
Full Diluted	4,072	4,051
Year-end	4,101	4,071

Consolidated Balance Sheet Items, as of (\$000):

Assets:	2018
Cash & equivalents	56,265
Current assets	531,578
Net property & equip.	9,316
Total assets	1,961,750
Liabilities:	
Current liabilities	1,782,392
Long-term debt	3,537
Stockholders' equity	150,873
Net current assets	(1,250,814)

CAMBRIDGE BANCORP

Earnings, 6 mos. to Jun 30(Consol. - \$000):

Cost & expenses	33,657	31,311
Operating income	15,433	13,135
Net before taxes	15,433	13,135
Income taxes	3,517	4,293
Net income	11,916	8,842
Earnings common share		
Primary	\$2.91	\$2.17
Fully Diluted	\$2.89	\$2.16
Common Shares:		
Full Diluted	4,088	4,061
Year-end	4,104	4,080

CAMBRIDGE BANCORP

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Cost & expenses	51,424	47,257
Operating income	24,197	20,839
Net before taxes	24,197	20,839
Income taxes	5,622	6,987
Net income	18,575	13,852
Earnings common share		
Primary	\$4.53	\$3.40
Fully Diluted	\$4.49	\$3.37
Common Shares:		
Full Diluted	4,095	4,063
Year-end	4,106	4,082

CANSTAR RESOURCES INC

Annual Report

Consolidated Income Statement, Years Ended Jun. 30

(Can\$):

	2018	¹ 2017	² 2016
		(revised)	(revised)
Share-based payments	(9,400)	(212,850)	(53,550)
Professional fees	(83,743)	(111,930)	(101,477)
Transfer agent & filing fees	(70,974)	(55,629)	(26,871)
Management fees	(198)	(55,683)	(54,539)
General & office expenses	(14,722)	(10,951)	(9,793)
Rent expenses	(8,683)	(20,838)	(20,838)
Travel expenses	(112)	(2,842)	...
Shareholder information	(33,790)	(4,665)	(3,182)
Amortization	(233)	(291)	...
Interest & bank charges	(1,258)	(1,625)	(1,315)
Depreciation .....	...	...	(363)
Interest income	1,472	2,029	6,254
Write down of interest in mineral properties	(1,287,129)	...	...
Flow-through premium .....	...	...	23,863
Net earnings (loss) & comprehensive earnings (loss) for the year	(1,508,770)	(475,275)	(241,811)
Weighted average common shares outstanding - basic ...	20,561,540	³ 20,318,87 ⁴	⁵ 17,298,610
Weighted average common shares outstanding - diluted	20,561,540	³ 20,318,87 ⁴	⁵ 17,298,610
Year end shares outstanding	20,578,371	³ 20,551,705 ⁴	⁵ 18,439,983
Net earnings (loss) per share - basic	Can\$(0.07)	³ Can\$(0.02)	⁴ Can\$0.00
Net earnings (loss) per share - diluted	Can\$(0.07)	³ Can\$(0.02)	⁴ Can\$0.00
Total number of employees .....	...	...	⁶ 2
Number of common stockholders .....	...	...	⁶ 177

¹ Reclassified to conform with 2018 presentation; ² Reclassified to conform with 2017 presentation; ³ Adjusted for 1-for-5 stock split, August 15, 2018; ⁴ Adjusted for 1-for-500 stock split, January 9, 2017; ⁵ Adjusted for 500-for-1 stock split, January 9, 2017; ⁶ As of July 11, 2017

Consolidated Balance Sheet, Years Ended Jun. 30 (Can\$):		
	2018	[□] 2017
		(revised)
Cash & cash equivalents	1,468,736	718,075
Amounts receivable & prepaid expenses	16,668	31,465
Deferred issue costs	145,819	...
Total current assets	1,631,223	749,540
Deferred transaction costs	73,560	...
Equipment, cost	10,141	10,141
Total accumulated amortization	(9,208)	(8,975)
Equipment	933	1,166
Interest in exploration properties & deferred exploration expenditures	2,190,045	2,968,894
Total assets	3,895,761	3,719,600
Accounts payable & accrued liabilities	288,281	153,584
Subscription receipts	1,500,021	...
Total liabilities	1,788,302	153,584
Common shares	11,957,966	11,948,816
Capital stock	11,957,966	11,948,816
Warrants	81,998	318,852
Share-based payments reserve	235,875	354,700
Retained earnings (deficit)	(10,168,380)	(9,056,352)
Total shareholders' equity	2,107,459	3,566,016
Total liabilities & shareholders' equity	3,895,761	3,719,600

[□] Reclassified to conform with 2018 presentation

Recent Dividends:

1. Canstar Resources Inc common.

No dividends paid.

Annual Dividends:

1. Canstar Resources Inc common.

No dividends paid.

CANSTAR RESOURCES INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, MNP LLP, as it appeared in Co.'s 2018 Annual Report: "Opinion In our opinion, the financial statements present fairly, in all material respects, the financial position of Canstar Resources Inc. as at June 30, 2018 and 2017 and its financial performance and its cash flows for the years then ended in accordance with International Financial Reporting Standards. *Emphasis of Matter* Without modifying our opinion, we draw attention to Note 1 to the financial statements which highlights the existence of a material uncertainty relating to conditions that cast significant doubt on Canstar Resources Inc.'s ability to continue as a going concern."

CARDERO RESOURCE CORP

Options Granted On Dec. 28, 2018, Co. announced that, pursuant to its Stock Option Plan, it has granted incentive stock options to certain directors, officers, employees and consultants allowing them to purchase up to an aggregate of 1,600,000 common shares in the capital stock of Co. The options are exercisable on or before Dec. 28, 2020 at a price of C\$0.10.

CARMAX INC.

Earnings, 9 mos. to Nov 30 (Consol. - \$000):

	2018	2017
Total revenues	13,854,498	13,035,991
Cost & expenses	12,997,521	12,182,506
Operating income	856,977	853,485
Net before taxes	856,977	853,485
Income taxes	207,120	311,519
Net income	649,857	541,966
Earnings common share		
Primary	\$3.69	\$2.96
Fully Diluted	\$3.66	\$2.93
Common Shares:		
Full Diluted	177,656	185,201
Year-end	171,785	181,489

CBA FLORIDA INC

Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Cost & expenses	1,489,038	1,130,447
Operating income	(1,489,038)	(1,130,447)

Other income (expense), net	46,783	20,719
Net before taxes	(1,442,255)	(1,054,485)
Income taxes	(268,314)	...
Income discount oper.	14,905,202	1,503,450
Net income	13,731,261	448,965
Earnings common share		
Primary	\$0.01	\$0.01
Fully Diluted	\$0.01	\$0.01
Common Shares:		
Full Diluted	1,272,066,146	272,066,146
Year-end	1,272,066,146	...

CEL-SCI CORPORATION

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	[□] 2017	[□] 2016
		(revised)	(revised)
Grant & other income	...	...	285,055
Grant income	476,556	...	...
Research & development expenses	9,400,306	15,606,985	17,445,382
General & administrative expenses	7,848,496	5,800,348	6,486,501
Total operating expenses	17,248,802	21,407,333	23,931,883
Operating income (loss)	(16,772,246)	(21,407,333)	(23,646,828)
Other income	70,896	69,020	...
Net (loss) gain on warrant liabilities	(8,643,561)	11,007,215	14,013,726
Interest income (expense), net	(6,492,294)	(4,032,189)	(1,879,390)
Net income (loss)	(31,837,205)	(14,363,287)	(11,512,492)
Modification of warrants	14,368	63,768	...
Net income (loss) available to common shareholders	(31,851,573)	(14,427,055)	(11,512,492)
Weighted average shares outstanding			
- basic	17,004,722	7,891,843	[□] 4,866,204
Weighted average shares outstanding			
- diluted	17,004,722	7,902,647	[□] 4,866,204
Year end shares outstanding	[□] 28,034,487	11,903,133	[□] 6,248,035
Net income (loss) per share - basic	\$(1.87)	\$(1.83)	[□] \$(2.37)
Net income (loss) per share - diluted	\$(1.87)	\$(1.91)	[□] \$(2.37)
Number of common stockholders	[□] 750	[□] 800	[□] 1,000

[□] Reclassified to conform with 2018 presentation; [□] Restated to reflect correction of error accounting for the lease for its manufacturing facility; [□] Adjusted for 1-for-25 stock split, June 15, 2017; [□] Shares increased due to the effect of sale of common stock, 401 (k) contributions paid in common stock, issuance of stock to nonemployees for service and equity based compensation for employees; [□] Approximately

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	10,310,044	2,369,438
Receivables	118,657	218,481
Prepaid expenses	364,622	826,429
Deposits - current portion	...	150,000
Inventory used for research & development & manufacturing	645,238	672,522
Total current assets	11,438,561	4,236,870
Leased manufacturing facility	21,183,756	21,183,756
Research equipment	3,162,150	3,169,158
Furniture & equipment	124,369	124,369
Leasehold improvements	131,910	131,910
Plant, property & equipment, gross	[□] 24,602,186	24,609,193

Less: accumulated depreciation & amortization	8,383,335	7,815,973
Research & office equipment, net	16,218,851	16,793,220
Patent costs, net	258,093	223,167
Deposits	1,670,917	1,670,917
Total assets	29,586,422	22,924,174
Accounts payable	5,743,913	8,196,334
Accrued expenses	205,310	936,698
Due to employees	764,941	693,831
Notes payable, net of discounts	...	994,258
Derivative instruments, current portion	2,498,606	10,984
Other current liabilities	14,029	12,449
Total current liabilities	9,226,799	10,844,554
Derivative instruments, net of current portion	6,818,458	2,042,418
Lease liability	13,379,962	13,211,925
Deferred revenue	126,795	125,000
Other liabilities	33,492	37,254
Total liabilities	29,585,506	26,261,151
Common stock	280,346	119,031
Additional paid-in capital	331,312,184	296,298,401
Retained earnings (accumulated deficit)	(331,591,614)	(299,754,409)
Total stockholders' equity (deficit)	916	(3,336,977)

[□] As reported by the Company

Recent Dividends:

1. CEL-SCI Corporation common.

No dividends paid.

Annual Dividends:

1. CEL-SCI Corporation common.

No dividends paid.

CEL-SCI CORPORATION

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, BDO USA, LLP, as it appeared in Co.'s 2018 10-K Report: "In our opinion, the financial statements present fairly, in all material respects, the financial position of Co. at Sept. 30, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that Co. will continue as a going concern. As discussed in Note 2 to the financial statements, Co. has suffered recurring losses from operations and expects to incur substantial losses for the foreseeable future that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

CHAMPION TECHNOLOGY HOLDINGS LTD

Annual Report

Consolidated Income Statement, Years Ended Jun. 30

(Hk000):

	2018	[□] 2017	[□] 2016
		(revised)	(revised)
Revenue	142,754	194,544	4,979,715
Cost of sales	(67,011)	(133,336)	...
Gross profit	75,743	61,208	...
Interest income	2,176	180	...
Exchange gain (loss), net	369	1,126	...
Other income, gains & losses	9,776	3,875	...
Other income, gains & losses	12,321	5,181	...
Gain (loss) on disposal of subsidiaries	1,465	6,097	...
Distribution costs	(27,692)	(27,332)	...
General & administrative expenses	(117,806)	(90,951)	...
Impairment losses recognized for inventories	(4,222,621)	(4,275,921)	...

Impairment losses recognized for other receivables	(8,751)	...	...	Trade receivables	30,575	17,910
Impairment losses recognized for development costs for systems & networks	...	(49,199)	...	Other receivables, gross	21,699	28,808
Impairment losses recognized for available-for-sale investments	...	(418,296)	...	Less: impairment provided for the year	(8,751)	...
Fair value gain on financial assets at fair value through profit or loss	15,077	...	...	Other receivables	12,948	28,808
Fair value gain on investment properties acquired in prior year	27,366	907	...	Trade & other receivables	43,523	46,718
Fair value loss on investment properties acquired in current year	(178,259)	...	...	Financial assets at fair value through profit or loss	110,786	...
Research & development costs expensed	(2,712)	(3,089)	...	Cash & cash equivalents	112,534	121,971
Interest on bank & other borrowings	(50,634)	(11,984)	...	Total current assets	304,280	4,423,433
Finance costs	(50,634)	(11,984)	...	Total assets	552,770	4,516,973
Share of result of a joint venture	(7)	(4)	...	Trade payables	7,751	7,487
Profit (loss) before taxation	(4,476,510)	(4,803,383)	(41,303)	Other payables	36,903	67,929
Income tax expense (credit)	790	(613)	759	Trade & other payables	44,654	75,416
Profit (loss) for the year	(4,475,720)	(4,803,996)	(40,544)	Contract liabilities	21,034	...
Profit (loss) for the year attributable to owners of the Company	(3,811,905)	(4,188,139)	(30,434)	Warranty provision	1,236	1,073
Profit (loss) for the year attributable to non-controlling interests	(663,815)	(615,857)	(10,110)	Customers' deposits	3,483	3,483
Weighted average shares outstanding - basic	410,230	316,589	...	Amount due to a director	4,180	9,975
Weighted average shares outstanding - diluted	410,230	316,589	...	Interest bearing bank & other borrowings - amount due within one year	52,728	203,636
Year end shares outstanding	455,888	...	...	Promissory note payable	1,279	...
Net earnings (loss) per share - basic	Hk(9.29)	Hk(13.23)	Hk(0.10)	Total current liabilities	128,594	293,583
Net earnings (loss) per share - diluted	Hk(9.29)	Hk(13.23)	Hk(0.10)	Net current assets	175,686	4,129,850
Total number of employees	220	...	...	Total assets less current liabilities	424,176	4,223,390
				Bank loans	...	3,636
				Other borrowings	280,000	200,000
				Margin loans	2,728	...
				Less: amount due within one year shown under current liabilities	(52,728)	(203,636)
				Interest bearing bank & other borrowings - amount due after one year	230,000	...
				Promissory note payable	55,714	...
				Retirement benefit obligations	27,774	60,727
				Deferred tax liabilities	9,496	9,573
				Total non-current liabilities	322,984	70,300
				Net assets	101,192	4,153,090
				Ordinary shares	45,589	633,179
				Share capital	45,589	633,179
				Share premium	2,156,386	2,096,276
				Capital redemption reserve	50	50
				General reserve	1,366,003	1,366,003
				Capital reserve	846,860	125,036
				Merger reserve	8,358	8,358
				Property revaluation reserve	73,221	...
				Translation reserve	9,565	5,725
				Retained profits (accumulated losses)	(4,457,798)	(669,562)
				Equity attributable to owners of the Company	48,234	3,565,065
				Non-controlling interests	52,958	588,025
				Total equity	101,192	4,153,090

Restated to reflect adoption of HKFRS 9 and HKFRS 15

Restated to reflect adoption of HKFRS 9 and HKFRS 15; Adjusted for 1-for-20 reverse stock split, October 26, 2017; Approximately

Consolidated Balance Sheet, Years Ended Jun. 30 (Hk000):
2018 (revised)

Property, plant & equipment, cost	314,024	449,490
Less: accumulated depreciation & impairment	(279,937)	(410,503)
Property, plant & equipment	34,087	38,987
Investment properties	167,834	54,094
Interest in a joint venture	452	459
Finance lease receivable	46,117	...
Total non-current assets	248,490	93,540
Inventories	32,949	4,254,744
Finance lease receivable	4,488	...

Recent Dividends:

1. **Champion Technology Holdings Ltd American Depositary Receipts.**

No dividends paid.

2. **Champion Technology Holdings Ltd ordinary.**

No dividends paid.

Annual Dividends:

1. **Champion Technology Holdings Ltd American Depositary Receipts.**

No dividends paid.

2. **Champion Technology Holdings Ltd ordinary.**

No dividends paid.

CHAMPION TECHNOLOGY HOLDINGS LTD Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Moore Stephens CPA Limited, as it appeared in Co.'s 2018 Annual Report: "DISCLAIMER OF OPINION ON THE LOSS, CHANGES IN EQUITY AND CASH FLOWS We were engaged to audit the consolidated financial statements of Champion Technology Holdings Limited (the "Company") and its sub-

sidaries (collectively referred to as the "Group") set out on pages 105 to 273, which comprise the consolidated statement of financial position as at 30 June 2018, and the consolidated statement of profit or loss and other comprehensive income, the consolidated statement of changes in equity and the consolidated statement of cash flows for the year then ended, and notes to the consolidated financial statements, including a summary of significant accounting policies. We do not express an opinion on the consolidated statement of profit or loss and other comprehensive income, the consolidated statement of changes in equity and the consolidated statement of cash flows for the year ended 30 June 2018. **DISCLAIMER OF OPINION ON THE LOSS, CHANGES IN EQUITY AND CASH FLOWS** Because of the significance of the matters described in the Basis for Disclaimer of Opinion on the Loss, Changes in Equity and Cash Flows section of our report, we have not been able to obtain sufficient appropriate audit evidence to provide a basis for an audit opinion on the loss, changes in equity and cash flows for the year. Accordingly, we do not express an opinion on the consolidated statement of profit or loss and other comprehensive income, the consolidated statement of changes in equity and the consolidated statement of cash flows for the year ended 30 June 2018. **QUALIFIED OPINION ON THE CONSOLIDATED STATEMENT OF FINANCIAL POSITION** We have audited the consolidated statement of financial position as at 30 June 2018, and the notes thereon. In our opinion, except for the possible effects of the matters described in the Basis for Qualified Opinion on the Consolidated Statement of Financial Position section of our report, the consolidated statement of financial position gives a true and fair view of the Group's affairs as at 30 June 2018 in accordance with Hong Kong Financial Reporting Standards ("HKFRS") issued by the Hong Kong Institute of Certified Public Accountants (the "HKICPA") and have been properly prepared in compliance with the disclosure requirements of the Hong Kong Companies Ordinance."

CHASE CORP.

Earnings, 3 mos. to Nov 30(Consol. - \$000):

	2018	2017
Total revenues	72,503	61,917
Net Sales	71,364	60,577
Cost & expenses	60,197	48,791
Operating income	12,306	13,126
Interest expense	204	45
Other income (expense), net	(294)	(482)
Net before taxes	11,808	12,599
Income taxes	2,985	4,284
Net income	8,823	8,315
Balance for common	8,754	8,236
Earnings common share		
Primary	\$0.94	\$0.89
Fully Diluted	\$0.93	\$0.88
Common Shares:		
Full Diluted	9,381	9,384
Year-end	9,403	9,375

Consolidated Balance Sheet Items, as of (\$000):

Assets:	2018
Cash & equivalents	35,520
Inventories	43,335
Current assets	126,881
Net property & equip.	32,215
Total assets	313,097
Liabilities:	
Current liabilities	34,513
Long-term debt	15,000
Stockholders' equity	248,193
Net current assets	92,368

CIBT EDUCATION GROUP INC

Acquisition Development On Jan. 7, 2019, Co. announced the signing of three property purchase agreements for an aggregate purchase price of C\$30,300,000. These lands will be the site of the development of a highrise serviced apartment (the "Project") near the corner of Cambie Street and West 42nd Avenue in Vancouver, to be owned by GEC Oakridge Limited Partnership (formerly named GEC Langara Limited Partnership) in which a subsidiary of Co. is an investor. The Project, named GEC[®] Oakridge, is situated at the centre of the City of Vancouver within the Cambie Corridor Plan ("CPP"), where the city has plans to allow for highdensity rental zoning. The location is also approximately a one minute walk to the Oakridge SkyTrain station located at the corner of Cambie Street and West 41st Avenue. The total development budget for this Project, including land, construction, FFE (furniture, fixture & equipment) and financing costs, is approximately C\$103,000,000. After construction, GEC[®] Oakridge will be an 18 storey, 125,000 square feet

concrete highrise tower with the ability to accommodate up to 340 beds. The Project is subject to re-zoning and city approval. The closing of the purchase of the GEC® Oakridge lands is expected to occur in late Aug. 2019 subject to the satisfactory completion of all due diligence reviews and the removal or satisfaction of other conditions. During this time, the purchaser will apply for rezoning and prepare the development and construction plans.

CIBT EDUCATION GROUP INC

Annual Report

Consolidated Income Statement, Years Ended Aug. 31 (Can\$):

	2018	2017 (revised)	2016 (revised)
Educational	49,484,021	37,710,897	27,629,310
Design & advertising	1,096,658	998,824	775,266
Commissions & referral fees	903,903	852,172	1,036,372
Development fees	12,805,410	5,372,144	1,713,737
Rental	10,609,929	8,623,826	4,959,459
Total revenue	74,899,921	53,557,863	36,114,144
Educational	(22,709,962)	(17,636,745)	(12,100,972)
Design & advertising	(249,835)	(240,809)	(161,204)
Commissions & referral fees	(675,663)	(497,650)	(679,513)
Rental	(5,271,325)	(5,766,940)	(3,844,123)
Total direct costs	(28,906,785)	(24,142,144)	(16,785,812)
General & administrative	(32,395,165)	(24,692,742)	(19,828,886)
Amortization of property, equipment & intangible assets (excluding agency fees)	(1,811,415)	(1,190,329)	(870,376)
Share-based payments expense	(262,718)	(194,365)	(26,758)
Operating income (loss)	11,523,838	3,338,283	(1,397,688)
Interest & other income	2,070,874	1,781,861	645,861
Foreign exchange gain (loss)	16,987	(40,288)	39,345
Finance costs	(4,595,975)	(1,873,779)	(782,257)
Finance fees	(1,039,765)	(766,267)	(611,914)
Income (loss) from investment in associates	(669,951)	(1,268,036)	(820,662)
Gain (loss) on fair value changes in investment properties	43,497,343	10,470,322	9,779,146
Business acquisition costs	(85,079)	(461,191)	...
Settlement of pre-existing conditions	...	(1,149,922)	...
Impairment in value of long-lived assets	(660,104)	...	...
Gain on disposal of education subsidiary	...	...	3,827,120
Gain (loss) on disposal of assets	2,295,672	144,133	(8,363)
Income (loss) before income taxes	52,353,840	10,175,116	10,670,588
Current income tax expense (recovery)	(4,922,710)	(159,489)	(3,938)
Deferred income tax expense (recovery)	(2,059,965)	(1,731,593)	(1,451,236)
Income taxes	(6,982,675)	(1,891,082)	(1,455,174)
Net income (loss)	45,371,165	8,284,034	9,215,414
Attributable to CIBT Education Group Inc. shareholders	19,942,256	2,387,096	3,905,964
Attributable to non-controlling interests	25,428,909	5,896,938	5,309,450
Weighted average shares outstanding - basic	78,287,329	73,022,506	68,437,178
Weighted average			

shares outstanding - diluted	78,444,958	74,481,512	69,344,975
Year end shares outstanding	77,801,540	78,141,275	68,475,603
Basic earnings (loss) per share	Can\$0.25	Can\$0.03	Can\$0.06
Diluted earnings (loss) per share	Can\$0.25	Can\$0.03	Can\$0.06
Total number of employees	609	...	266

Restated to reflect the adjustment to fair values of the identifiable assets acquired and liabilities assumed and impact on associated balances of business combination

Consolidated Balance Sheet, Years Ended Aug. 31 (Can\$):

	2018	2017 (revised)
Cash & cash equivalents	33,246,248	6,880,384
Restricted cash	249,550	249,508
Trade receivables	13,763,387	10,074,276
Less: allowance for bad debts	(1,448,856)	(803,072)
Net trade receivables	12,314,531	9,271,204
Due from related parties	204,126	2,776,320
Proceeds receivable on disposal	5,415,177	...
Other receivables	597,985	...
Less: non-current	(204,126)	(2,776,320)
Trade & other receivables	18,327,693	9,271,204
Prepaid expenses	1,729,965	1,285,875
Promissory note	862,746	930,149
Inventory	751,742	584,392
Total current assets	55,167,944	19,201,512
Trade & other receivables	204,126	2,776,320
Deposit reserve	1,400,000	1,100,000
Property & equipment, cost	69,778,232	11,862,454
Accumulated depreciation & impairment loss	(7,500,708)	(7,720,155)
Property & equipment	62,277,524	4,142,299
Other assets	53,435,953	15,154,124
Investment properties	144,670,000	101,010,000
Investment in associates	...	1,016,361
Intangible assets	9,457,443	10,415,112
Goodwill	10,356,253	10,056,253
Deferred income tax assets	3,867,389	2,046,307
Total assets	340,836,632	166,918,288
Trade accounts payable & accrued liabilities	9,812,614	6,451,858
Payables due to related parties	2,184,074	1,002,447
Promissory note payable	1,052,572	...
Other payables	3,547,306	...
Trade & other payables	16,596,566	7,454,305
Income taxes payable	5,069,250	273,212
Deferred educational revenue	23,572,827	18,452,047
Current portion of borrowings	28,553,370	33,556,297
Total current liabilities	73,792,013	59,735,861
Secured loans	85,893,921	24,527,946
Convertible debentures	678,901	934,987
Finance lease liabilities	478,414	584,579
Borrowings	87,051,236	26,047,512
Deferred income tax liabilities	8,341,202	4,160,155
Total liabilities	169,184,451	89,943,528
Common shares	52,039,965	52,190,322
Share capital	52,039,965	52,190,322
Reserves	5,692,765	5,741,510
Retained earnings (accumulated deficit)	(8,539,545)	(28,481,801)
Accumulated other comprehensive income (loss)	248,034	243,766
Equity attributable to CIBT Education Group Inc. shareholders	49,441,219	29,693,797
Non-controlling interests	122,210,962	47,280,963
Total equity	171,652,181	76,974,760
Total liabilities &		

equity 340,836,632 166,918,288

Restated to reflect the adjustment to fair values of the identifiable assets acquired and liabilities assumed and impact on associated balances of business combination

Recent Dividends:

1. CIBT Education Group Inc common.

No dividends paid.

Annual Dividends:

1. CIBT Education Group Inc common.

No dividends paid.

CIENA CORP

Annual Report

Consolidated Income Statement, Years Ended Oct. 31 (\$000):

	2018	2017 (revised)	2016 (revised)
Products revenues	2,565,460	2,318,581	2,117,472
Services revenues	528,826	483,106	483,101
Total revenue	3,094,286	2,801,687	2,600,573
Cost of products sold	1,507,157	1,308,295	1,176,304
Cost of services sold	272,439	247,606	262,693
Total cost of goods sold	1,779,596	1,555,901	1,438,997
Gross profit (loss)	1,314,690	1,245,786	1,161,576
Research & development expenses	491,564	475,329	451,794
Selling & marketing expenses	394,060	356,169	349,731
General & administrative expenses	160,133	142,604	132,828
Amortization of intangible assets	15,737	33,029	61,508
Acquisition & integration costs	5,111	...	4,613
Significant asset impairments & restructuring costs	18,139	23,933	4,933
Total operating expenses	1,084,744	1,031,064	1,005,407
Income (loss) from operations	229,946	214,722	156,169
Interest income	13,703	6,579	4,058
Gain (loss) on non-hedge designated foreign currency forward contracts	6,791	(1,198)	(23,355)
Foreign currency exchange gains (losses)	(19,434)	(4,376)	5,870
Loss on fair value of debt conversion liability	(12,070)	...	...
Other interest & other income (loss)	(1,019)	(92)	858
Interest expense	55,249	55,852	56,656
Gain (loss) on extinguishment & modification of debt	(13,887)	(3,657)	(226)
Income (loss) before income taxes - United States	106,972	114,242	58,237
Income (loss) before income taxes - foreign	41,809	41,884	28,481
Income (loss) before income taxes	148,781	156,126	86,718
Current income taxes (benefit) - federal	8,327	...	...
Current income taxes (benefit) - state	8,219	6,342	5,281
Current income taxes - foreign	13,294	14,563	9,969
Total current income taxes			

(benefit)	29,840	20,905	15,250	net	148,225	100,997	administrative			
Deferred income				Deferred tax asset, net	745,039	1,155,104	expenses	171,803	166,376	174,398
taxes (benefit) -				Maintenance spares			Goodwill &			
federal	475,951	(1,047,699)	...	inventory, net	45,679	46,872	intangible asset			
Deferred income				Minority equity			impairment .....	...	31,002	10,251
taxes (benefit) -				investments	8,056	6,000	Depreciation &			
state	(8,202)	(77,429)	...	Deferred debt issuance			amortization	95,421	75,713	73,061
Deferred income				costs, net	720	1,041	Total operating			
taxes (benefit) -				Financing receivables .....	...	1,052	expenses	267,224	273,091	257,710
foreign	(4,118)	(1,604)	(1,116)	Forward starting interest			Income from			
Total deferred				rate swaps	779	218	operations	54,370	40,891	57,696
income taxes				Other long-term assets	16,418	8,410	Other income			
(benefit)	463,631	(1,126,732)	(1,116)	Total assets	3,756,523	3,951,711	(expense), net	(1,296)	710	(908)
Provision (benefit)				Accounts payable	340,582	260,098	Interest expense	38,792	33,406	34,041
for income taxes	493,471	(1,105,827)	14,134	Accrued compensation,			Income (loss) from			
Net income (loss)	(344,690)	1,261,953	72,584	payroll related tax &			continuing			
Weighted average				benefits	140,277	113,272	operations before			
shares outstanding				Accrued warranty	44,740	42,456	income taxes	14,282	8,195	22,747
- basic	143,738	141,997	138,312	Accrued vacation	42,507	39,778	Current provision			
Weighted average				Capital lease obligations	3,547	3,772	(benefit) for			
shares outstanding				Accrued interest payable	1,072	3,612	income taxes -			
- diluted	143,738	169,919	150,704	Other accrued liabilities			Federal	7,572	18,701	5,382
Year end shares				& other short-term			Current provision			
outstanding	154,319	143,043	139,768	obligations	107,932	120,044	(benefit) for			
Net income (loss)				Deferred revenue	111,134	102,418	income taxes -			
per share - basic	\$(2.40)	\$8.89	\$0.52	Current portion of			State	3,788	5,708	3,549
Net Income (loss)				long-term debt	7,000	352,293	Total current			
per share - diluted	\$(2.49)	\$7.53	\$0.51	Debt conversion liability	164,212	...	provision (benefit)			
Total number of				Total current liabilities	963,003	1,037,743	for income taxes	11,360	24,409	8,931
employees	[□] 6,013	[□] 5,737	[□] 5,555	Long-term deferred			Deferred provision			
Number of common				revenue	58,323	82,589	(benefit) for			
stockholders	[□] 946	[□] 1,009	[□] 753	Capital lease obligations	68,245	73,407	income taxes -			
Foreign currency				Income tax liability	15,894	15,445	Federal	(10,128)	(17,894)	4,701
translation				Deferred tenant allowance	7,244	8,162	Deferred provision			
adjustments	686	8,012	(1,152)	Straight-line rent	6,750	7,267	(benefit) for			
				Contingent consideration	10,900	...	income taxes -			
				Other long-term			State	(1,836)	(4,651)	(342)
[□] Reclassified to conform with 2018 presentation; [□] As is; [□]				obligations	10,380	7,068	Total deferred			
Approximately; [□] As of December 15, 2017; [□] As of December				Long-term debt, net	686,450	583,688	provision (benefit)			
16, 2016				Total liabilities	1,827,189	1,815,369	for income taxes	(11,964)	(22,545)	4,359
				Common stock	1,543	1,430	Provision (benefit)			
Consolidated Balance Sheet, Years Ended Oct. 31 (\$'000):				Additional paid-in			for income taxes	(604)	1,864	13,290
	2018	[□] 2017		capital	6,881,223	6,810,182	Income (loss) from			
		(revised)		Unrealized gain (loss) on			continuing			
Cash & cash equivalents	745,423	640,513		available-for sale			operations	14,886	6,331	9,457
Short-term investments	148,981	279,133		securities	(425)	(451)	Income (loss) from			
Accounts receivables,				Unrealized gain (loss) on			discontinued			
gross	803,880	639,763		foreign currency forward			operations, net	[□] (270)
Less: allowance for				contracts	(3,060)	(1,386)	Net income (loss)	14,886	6,331	9,187
doubtful accounts	17,378	17,580		Unrealized gain (loss) on			Weighted average			
Accounts receivable, net	786,502	622,183		forward starting interest			shares outstanding			
Raw materials	67,468	52,898		rate swap	6,417	218	- basic	36,811	37,303	37,113
Work-in-process	9,589	18,623		Cumulative foreign			Weighted average			
Finished goods	188,575	185,488		currency translation			shares outstanding			
Deferred cost of goods				adjustment	(8,712)	(9,398)	- diluted	36,945	37,466	37,263
sold	48,057	61,340		Accumulated other			Year end shares			
Inventories, gross	313,689	318,349		comprehensive income			outstanding	36,116	37,441	37,215
Provision for excess &				(loss)	(5,780)	(11,017)	Earnings (loss) per			
obsolescence	50,938	51,206		Retained earnings			share - continuing			
Inventories, net	262,751	267,143		(accumulated deficit)	(4,947,652)	(4,664,253)	operations - basic	\$0.40	\$0.17	\$0.25
Prepaid VAT & other				Total stockholders'			Net earnings (loss)			
taxes	82,518	91,647		equity (deficit)	1,929,334	2,136,342	per share - basic	\$0.40	\$0.17	\$0.25
Product demonstration							Earnings (loss) per			
equipment, net	37,623	40,713					share - continuing			
Deferred deployment				[□] Reclassified to conform with 2018 presentation			operations -			
expense	19,342	26,934					diluted	\$0.40	\$0.17	\$0.25
Prepaid expenses	32,987	26,114		Recent Dividends:			Net earnings (loss)			
Financing receivable	626	2,049		1. Ciena Corp common.			per share - diluted	\$0.40	\$0.17	\$0.25
Other non-trade				No dividends paid.			Number of full time			
receivables	25,716	9,655		Annual Dividends:			employees	[□] 23,600	[□] 22,900	[□] 22,300
Derivative assets	133	227		1. Ciena Corp common.			Number of temporary			
Total current assets	2,142,602	2,006,311		No dividends paid.			employees	[□] 3,500	[□] 3,800	[□] 3,700
Long-term investments	58,970	49,783		CIVITAS SOLUTIONS INC			Number of common			
Equipment, furniture &				Annual Report			stockholders	[□] 13	[□] 15	[□] 18
fixtures	504,714	486,451		Consolidated Income Statement, Years Ended Sept. 30						
Building subject to				(\$'000):						
capital lease	71,968	76,702								
Leasehold improvements	94,195	87,763			2018	[□] 2016	[□] Reclassified to conform with 2017 presentation; [□] Net of tax			
Accumulated depreciation					(revised)	(revised)	benefit - Income (loss) from discontinued operations: \$171,000;			
& amortization	378,810	342,451					[□] As is; [□] Approximately; [□] Full-time equivalent employees; [□]			
Equipment, building,							As of November 30, 2018; [□] As of November 30, 2017; [□] As of			
furniture & fixtures,							November 30, 2016			
net	292,067	308,465								
Goodwill	297,968	267,458								
Other intangible assets,							Consolidated Balance Sheet, Years Ended Sept. 30 (\$'000):			
								2018	[□] 2017	(revised)

Cash & cash equivalents	8,168	7,297
Restricted cash	333	327
Accounts receivable, gross	206,540	188,847
Allowances	20,229	15,997
Accounts receivable, net	186,311	172,850
Insurance recovery receivables	6,127	7,291
Prepaid business expense	3,807	3,827
Interest rate swap agreements	3,447	...
Prepaid income taxes	1,089	...
Prepaid insurance	1,049	279
Other prepaid expenses & other current assets	2,920	1,601
Total current assets	213,251	193,472
Buildings, building improvements & land	133,963	126,497
Vehicles	85,958	76,677
Computer hardware & software	38,536	35,863
Leasehold improvements	108,203	97,476
Furniture & fixtures	22,500	19,530
Office & telecommunication equipment	8,281	7,613
Software for internal use	8,293	6,129
Construction in progress	3,144	3,181
Property & equipment, gross	408,878	372,966
Less: accumulated depreciation	211,886	189,628
Property & equipment, net	196,992	183,338
Intangible assets, net	317,172	313,075
Goodwill	311,752	273,325
Restricted cash	50,000	50,000
Other assets	38,025	36,172
Total assets	1,127,192	1,049,382
Accounts payable	38,669	35,275
Accrued payroll & related costs	82,820	78,011
Accrued insurance	16,910	19,328
Due to third party payors	6,723	6,942
Accrued professional services	3,522	3,225
Deferred revenue	3,370	2,371
Real estate and property taxes	2,489	2,743
Other accrued liabilities	10,850	7,675
Obligations under capital lease, current	781	608
Current portion of long-term debt	7,331	6,554
Total current liabilities	173,465	162,732
Other long-term liabilities	79,847	77,081
Deferred tax liabilities, net	8,122	22,349
Obligations under capital lease, less current portion	10,827	4,404
Term loan principal	700,145	632,476
Original issue discount on term loan, net of accumulated amortization	(1,020)	(901)
Deferred financing costs, net of accumulated amortization	(3,597)	(5,122)
Less current portion	7,331	6,554
Common stock	360	374
Additional paid-in capital	286,897	301,819
Accumulated income (loss) on derivatives, net of taxes	3,936	(91)
Retained earnings (accumulated deficit)	(124,459)	(139,185)
Total shareholders' equity (deficit)	166,734	162,917

[□] Reclassified to conform with 2018 presentation

Recent Dividends:

1. Civitas Solutions Inc common.

No dividends paid.

Annual Dividends:

1. Civitas Solutions Inc common.

No dividends paid.

CIVITAS SOLUTIONS INC

Merger Development On Dec. 18, 2018, Co. entered into an Agreement and Plan of Merger (the "Merger Agreement"), by and among Celtic Intermediate Corp. ("Parent"), an affiliate of funds advised by Centerbridge Partners, L.P., a multi-strategy private investment firm focused on leveraged buyouts and distressed securities, Celtic Tier II Corp. ("Merger Sub"), and Co., providing for the merger of Merger Sub with and into Co. (the "Merger"), with Co. surviving the Merger as a wholly-owned subsidiary of Parent. As a result of the Merger, each share of common stock, par value \$0.01 per share, of Co. (a "Co. Common Stock"), outstanding as of immediately prior to the issuance of the effective time of the Merger (the "Effective Time") (other than Co. Common Stock held by Co. as treasury shares, owned by Parent or Merger Sub or any of their or Co.'s subsidiaries or and held by any holders who have properly exercised appraisal rights in compliance with Delaware law) will automatically be canceled, extinguished and converted into the right to receive cash in an amount equal to \$17.75, without interest thereon (the "Per Share Price"). The Merger Agreement provides that, at the Effective Time, each option for a share of Co. Common Stock (an "Option"), whether vested or unvested, will be cancelled and converted into and will become a right to receive an amount in cash, without interest, equal to (1) the amount of the Per Share Price (less the exercise price per share attributable to such Option); multiplied by (2) the total number of shares of Co. Common Stock issuable upon exercise in full of such Option. The consideration for Options granted prior to Dec. 7, 2018 will be payable on the Closing Date and the consideration for Options granted on or after Dec. 7, 2018 will vest and be payable at the same time as such Option would have vested pursuant to its terms. Each time-based restricted stock unit (a "TRSU"), whether vested or unvested, will be cancelled and will become a right to receive an amount in cash, without interest, equal to (1) the amount of the Per Share Price multiplied by (2) the total number of shares of Co. Common Stock subject to such TRSU. For each TRSU granted prior to Dec. 7, 2018, 50% of the consideration for such TRSU will be payable on the Closing Date and the remaining 50% will generally vest and be payable in accordance with the terms of the TRSU, subject to the holder's continued service with Parent or an Affiliate of Parent (including the Surviving Corporation or its Subsidiary) through the applicable vesting dates (or, if earlier than the applicable vesting dates, the amounts will generally be paid in two equal installments on the first and second anniversaries of the Closing Date). For each TRSU granted on or after Dec. 7, 2018, the consideration for such TRSU will, subject to the holder's continued service with Parent or an Affiliate of Parent (including the Surviving Corporation or its Subsidiary) through the applicable vesting dates, vest and be payable in accordance with the terms of the TRSU, with no less than 50% vesting and payable on the first anniversary of the Closing Date and any remaining unvested portion vesting and payable on the second anniversary of the Closing Date. At the Effective Time (i) certain performance-based restricted stock units ("PSUs") outstanding immediately prior to the Effective Time, whether vested or unvested, will be cancelled for no consideration, (ii) PSUs granted on Dec. 8, 2017 or Mar. 9, 2018 outstanding immediately prior to the Effective Time, whether vested or unvested, will be cancelled and will become a right to receive an amount in cash, without interest, equal to (x) the amount of the Per Share Price; multiplied by (y) the total number of shares of Co. Common Stock subject to such PSU, with any performance-based vesting conditions deemed achieved based on actual performance during the applicable performance period, which shall be shortened to end on the date immediately prior to the Closing Date, and which amount will be paid on the Closing Date, and (iii) PSUs granted on or after Dec. 7, 2018 outstanding immediately prior to the Effective Time, whether vested or unvested, will be cancelled and will become a right to receive an amount in cash, without interest, equal to (x) the amount of the Per Share Price; multiplied by (y) the total number of shares of Co. Common Stock subject to such PSU, with any performance-based vesting conditions deemed achieved at target. The consideration in respect of PSUs granted on or after Dec. 7, 2018 will be subject to the same payment terms, conditions and schedule as for the RSUs granted on or after Dec. 7, 2018 (as described in the immediately preceding paragraph).

CLAREN ENERGY CORP

Annual Report

Consolidated Income Statement, Years Ended Jul. 31 (Can\$):

	2018	[□] 2017 (revised)	[□] 2016 (revised)
Audit & accounting	(121,448)	(103,929)	(103,093)
Filing & transfer agent	(46,474)	(73,694)	(43,284)
Depreciation	(2,337)	(3,338)	(6,812)
Interest expense	(548)	...	...
Foreign exchange loss	(25,044)	(23,293)	...
Legal fees	(58,662)	(155,980)	(95,378)
Management & consulting	(190,830)	(312,856)	(196,778)
Office & miscellaneous	(23,442)	(15,613)	(68,847)
Overhead charged to exploration	...	22,882	83,011
Shareholder communications	(16,602)	(37,158)	(6,611)
Share-based payments - options	...	...	(34,518)
Travel & related expenses	(18,990)	(64,890)	(5,073)
Income (loss) before other items	(504,377)	(767,869)	(477,383)
Reversal for (allowance) doubtful accounts	100,132	(292,231)	...
Write-down of exploration & evaluation assets	(722,186)	(3,434,094)	(2,641,425)
Income (loss) for the year	(1,126,431)	(4,494,194)	(3,118,808)
Weighted average shares outstanding - basic	[□] 5,944,248	[□] 4,662,128	2,188,345
Weighted average shares outstanding - diluted	[□] 5,944,248	[□] 4,662,128	2,188,345
Year end shares outstanding	[□] 5,944,248	[□] 5,944,248	2,188,348
Earnings (loss) per share - basic	[□] Can\$(0.20)	[□] Can\$(0.10)	Can\$(1.40)
Earnings (loss) per share - diluted	[□] Can\$(0.20)	[□] Can\$(0.10)	Can\$(1.40)
[□] Reclassified to conform with 2018 presentation; [□] Reclassified to conform with 2017 presentation; [□] Adjusted for 1-for-10 stock split, December 11, 2018; [□] Shares increased due to the effect of shares issued pursuant to acquisition of exploration & evaluation assets; and shares issued pursuant to private placement of units			
Consolidated Balance Sheet, Years Ended Jul. 31 (Can\$):			
	2018	[□] 2017 (revised)	
Cash	95,751	410,803	
Recoverable taxes	5,989	4,381	
Receivable from Zeta petroleum (Romania) S.R.L.	...	292,231	
Less: allowance for doubtful accounts	...	(292,231)	
Prepaid expenses	12,593	15,350	
Total current assets	114,333	430,534	
Equipment	3,409	5,746	
Exploration & evaluation assets (E&E assets)	1,245,056	1,741,666	
Total assets	1,362,798	2,177,946	
Trade payables	75,892	30,534	
Amounts due to related parties	743,889	477,590	
Interest payable on loan	548	...	
Loan payable	50,000	...	
Decommissioning obligation	33,859	65,663	
Total current liabilities	904,188	573,787	
Common shares	29,658,454	29,658,454	
Share capital	29,658,454	29,658,454	
Reserves	8,001,088	8,001,088	
Accumulated other comprehensive income (loss)	(239,390)	(220,272)	
Retained earnings (accumulated deficit)	(36,961,542)	(35,835,111)	

Total equity attributable to shareholders	458,610	1,604,159
Total equity attributable to shareholders & liabilities	1,362,798	2,177,946

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Claren Energy Corp common.

No dividends paid.

Annual Dividends:

1. Claren Energy Corp common.

No dividends paid.

CLAREN ENERGY CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Dale Matheson Carr-Hilton LaBonte LLP, as it appeared in Co.'s 2018 Annual Report: "Opinion In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of Claren Energy Corp. as at July 31, 2018 and 2017, and its financial performance and its cash flows for the years then ended in accordance with International Financial Reporting Standards. Emphasis of Matter Without qualifying our opinion, we draw attention to Note 2 in the consolidated financial statements which describes certain conditions that indicate the existence of a material uncertainty that cast significant doubt about the Company's ability to continue as a going concern."

CLEAN TEQ HOLDINGS LTD

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (A\$):

	2018	□2017	□2016
		(revised)	(revised)
Revenue	5,966,000	1,612,000	1,454,000
Share of profit (loss) of joint venture accounted for using the equity method	(1,000)	1,000	...
Raw materials & other direct costs	(2,480,000)	(76,000)	(61,000)
Employee benefits expenses	(9,895,000)	(8,841,000)	(4,291,000)
Depreciation & amortization expenses	(781,000)	(813,000)	(704,000)
Legal & professional expenses	(2,281,000)	(1,050,000)	(543,000)
Occupancy expenses	(1,159,000)	(420,000)	(361,000)
Marketing expenses	(1,363,000)	(756,000)	(544,000)
Impairment of loan receivable .....	...	...	(326,000)
Write off of bad debts .....	...	(2,000)	...
Other expenses	(3,864,000)	(1,669,000)	(773,000)
Finance costs	(154,000)	(170,000)	(274,000)
Profit (loss) before income tax expense (benefit)	(16,012,000)	(12,184,000)	(6,423,000)
Profit (loss) after income tax expense (benefit) for the year	(16,012,000)	(12,184,000)	(6,423,000)
Profit (loss) after income tax expense (benefit) for the year attributable to the owners of Clean TeQ Holdings Limited .....	...	...	(6,423,000)
Weighted average shares outstanding - basic	623,241,497	490,055,864	412,872,218
Weighted average shares outstanding - diluted	623,241,497	490,055,864	412,872,218
Year end shares outstanding	□742,757,760	□576,266,310	437,052,097
Earnings (loss) per share from continuing operations - basic	A\$(0.03)	A\$(0.02)	A\$(0.02)

Net earnings (loss) per share - basic	A\$(0.03)	A\$(0.02)	A\$(0.02)
Earnings (loss) per share from continuing operations - diluted	A\$(0.03)	A\$(0.02)	A\$(0.02)
Net earnings (loss) per share - diluted	A\$(0.03)	A\$(0.02)	A\$(0.02)
Total number of employees .....	...	...	□15
Number of ordinary stockholders	□6,912	□3,763	□3,042

□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation; □ Shares increased due to the effect of issuance of shares and exercise of options; □ Shares increased due to the effect of exercise of options by option holder & share placement; □ As of December 13, 2016; □ As of July 25, 2018; □ As of July 31, 2017

Consolidated Balance Sheet, Years Ended Jun. 30 (A\$):

	2018	□2017
		(revised)
Cash & cash equivalents	152,637,000	88,863,000
Trade receivables	473,000	91,000
Other receivables	2,185,000	902,000
Trade & other receivables	2,658,000	993,000
Inventories	96,000	96,000
Research & development incentive receivable	67,000	2,088,000
Total current assets	155,458,000	92,040,000
Other financial assets	228,000	80,000
Investment in equity accounted investee	803,000	804,000
Office furniture & equipment - at cost	339,000	194,000
Less: accumulated depreciation - office furniture & equipment, net	(162,000)	(100,000)
Motor vehicles - at cost	177,000	94,000
Less: accumulated depreciation - motor vehicles	(52,000)	(40,000)
Motor vehicles, net	94,000	61,000
Factory equipment - at cost	737,000	737,000
Less: accumulated depreciation - factory equipment	(737,000)	(737,000)
Leasehold improvements - at cost	342,000	213,000
Less: accumulated depreciation - leasehold improvements	(94,000)	(63,000)
Leasehold improvements, net	248,000	150,000
Mining equipment, cost	13,374,000	...
Mining equipment, net	13,374,000	...
Land, at cost	4,687,000	2,357,000
Land, net	4,687,000	2,357,000
Property, plant & equipment	18,580,000	2,662,000
Intangibles	9,762,000	10,406,000
Exploration & evaluation assets	76,894,000	14,379,000
Total non-current assets	106,267,000	28,331,000
Total assets	261,725,000	120,371,000
Trade payables	4,508,000	2,520,000
Other payables	2,490,000	652,000
Trade & other payables	6,998,000	3,172,000
Employee benefits	613,000	300,000
Provisions	1,225,000	...
Deferred revenue	47,000	47,000
Notes payable .....	...	2,850,000
Total current liabilities	8,883,000	6,369,000
Deferred revenue	448,000	495,000
Employee benefits	40,000	68,000
Provisions	198,000	55,000
Total non-current liabilities	686,000	618,000

Total liabilities	9,569,000	6,987,000
Net assets	252,156,000	113,384,000
Ordinary shares	289,293,000	137,517,000
Issued capital	289,293,000	137,517,000
Reserves	11,492,000	8,484,000
Retained profits (accumulated losses)	(48,629,000)	(32,617,000)
Total equity	252,156,000	113,384,000

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Clean TeQ Holdings Ltd ordinary.

No dividends paid.

Annual Dividends:

1. Clean TeQ Holdings Ltd ordinary.

No dividends paid.

CLOUDERA INC

Merger Completed On Jan. 3, 2019, Co.'s wholly-owned subsidiary, Surf Merger Corp. ("Merger Sub"), merged with and into Hortonworks, Inc. ("Hortonworks"), with Hortonworks continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, each share of the common stock of Hortonworks, par value \$0.0001 per share (the "Hortonworks Common Stock"), that was outstanding immediately prior to the Effective Time was canceled and converted into the right to receive 1.305 (the "Exchange Ratio") shares of the common stock, par value \$0.00005 per share, of Co. ("Co. Common Stock"). No fractional shares of Co. Common Stock were issued in the Merger, and holders of Hortonworks Common Stock were entitled to receive cash in lieu of any such fractional shares. In addition, options to purchase shares of Hortonworks Common Stock outstanding immediately prior to the Effective Time ("Hortonworks Options") were generally assumed by Co. and converted into an option to acquire that number of shares of Co. Common Stock (each, a "Co. Option") equal to the product obtained by multiplying (x) the number of shares of Hortonworks Common Stock subject to such Hortonworks Option by (y) the Exchange Ratio, rounded down to the nearest whole share of Co. Common Stock. All Co. Options would be subject to the same terms and conditions (including as to vesting and exercisability) as applied to the Hortonworks Option immediately prior to the Effective Time; however, each Co. Option would have an exercise price per share equal to the quotient obtained by dividing (x) the per share exercise price of the Hortonworks Option by (y) the Exchange Ratio, rounded up to the nearest whole cent. Also, each Hortonworks restricted stock unit outstanding immediately prior to the Effective Time (each, a "Hortonworks RSU") was assumed by Co. and converted into an award to receive that number of shares of Co. Common Stock (each a "Co. RSU") equal to the product obtained by multiplying (x) the number of shares of Hortonworks Common Stock subject to such Hortonworks RSU by (y) the Exchange Ratio, rounded down to the nearest whole share of Co. Common Stock. All Co. RSUs would otherwise be subject to the same terms and conditions (including as to vesting and settlement) as applied to the respective Hortonworks RSU immediately prior to the Effective Time; however, each Hortonworks RSU that was granted with a purchase price other than par value will have a purchase price per share equal to the quotient obtained by dividing (x) the per share purchase price of Hortonworks Common Stock subject to such Hortonworks RSU by (y) the Exchange Ratio, rounded up to the nearest whole cent.

COLUMBUS GOLD CORP

Annual Report

Consolidated Income Statement, Years Ended Sept. 30

(Can\$):	2018	□2017	2016
		(revised)	
Administration & office	(1,362,000)	(1,282,000)	(1,309,450)
Directors fees	(252,000)	(132,000)	(144,000)
General exploration	(159,000)	(187,000)	(34,872)
Investor relations	(309,000)	(414,000)	(182,311)
Management fees	(263,000)	(350,000)	(350,000)
Professional fees	(326,000)	(1,281,000)	(677,523)
Share-based payments	(1,006,000)	(628,000)	(1,115,833)
Transfer agent & filing fees	(252,000)	(154,000)	(172,564)
Travel	(83,000)	(130,000)	(69,361)
Amortization	(16,000)	(37,000)	(61,613)
Cost recoveries from Allegiant Gold Ltd.	351,000	...	...

Income from third party interest in exploration & evaluation assets	...	...	61,027
Interest income	17,000	28,000	16,907
Other income	133,000	261,000	206,576
Loss on spin-out of Allegiant Gold Ltd.	(2,081,000)	...	...
Loss from equity accounted investment	(457,000)	...	...
Gain from sale of available-for-sale investments	166,000	...	257,566
Foreign exchange gain (loss)	(11,000)	(5,000)	318,357
Gain from deconsolidation of Compagnie Miniere Montagne d'Or	...	14,116,000	...
Impairment of available-for-sale investments	...	(25,000)	(591,663)
Net income (loss) before taxes	...	...	...
(loss) for the year	(5,910,000)	9,780,000	...
Net income (loss) for the year	(5,910,000)	9,780,000	(3,848,757)
Weighted average common shares outstanding - basic	157,838,000	149,097,000	142,033,829
Weighted average common shares outstanding - diluted	157,838,000	154,299,000	142,033,829
Year end common shares outstanding	158,769,132	153,096,086	142,940,086
Earnings (loss) per share - basic	Can\$(0.04)	Can\$0.07	Can\$(0.03)
Earnings (loss) per share - diluted	Can\$(0.04)	Can\$0.06	Can\$(0.03)

□ Reclassified to conform with 2018 presentation

Consolidated Balance Sheet, Years Ended Sept. 30 (Can\$):			
	2018	2017	(revised)
Cash	809,000	1,357,000	
Available-for-sale investments	2,084,000	7,000	
Due from Organto Foods Inc.	301,000	264,000	
Other receivables	9,000	92,000	
Receivables	310,000	356,000	
Note receivable from Allegiant Gold Ltd.	1,604,000	...	
Prepaid expenses	309,000	192,000	
Total current assets	5,116,000	1,912,000	
Investment in Compagnie Miniere Montagne d'Or SAS	36,538,000	36,701,000	
Equipment, cost	332,000	294,000	
Accumulated amortization	(294,000)	(278,000)	
Equipment	38,000	16,000	
Exploration & evaluation assets	145,000	18,676,000	
Reclamation bonds	...	447,000	
Total assets	41,837,000	57,752,000	
Accounts payable	210,000	149,000	
Accrued liabilities	219,000	372,000	
Total current liabilities	429,000	521,000	
Common shares	65,208,000	62,305,000	
Share capital	65,208,000	62,305,000	
Reserves	11,183,000	11,450,000	
Retained earnings (deficit)	(34,983,000)	(16,524,000)	
Shareholders' equity	41,408,000	57,231,000	
Total liabilities & shareholders' equity	41,837,000	57,752,000	

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Columbus Gold Corp common.
No dividends paid.

Annual Dividends:

1. Columbus Gold Corp common.
No dividends paid.

COLUMBUS GOLD CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Dale Matheson Carr-Hilton LaBonte LLP, as it appeared in Co.'s 2018 Annual Report: "Opinion In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of Columbus Gold Corp. as at September 30, 2018 and 2017, and its financial performance and its cash flows for the years then ended in accordance with International Financial Reporting Standards. **Emphasis of Matter** Without qualifying our opinion, we draw attention to Note 1 in the consolidated financial statements which describes certain conditions that indicate the existence of a material uncertainty that cast significant doubt about the Company's ability to continue as a going concern."

COLUMBUS GOLD CORP

Private Placement On Jan. 11, 2019, Co. announce a non-brokered private placement for gross proceeds of up to C\$2,000,000, and to provide an update on the status of the Montagne d'Or gold mine project (Columbus 44.99% and Nordgold 55.01%) in French Guiana. The private placement will be for up to 10,000,000 units at a price of \$0.20 per unit. Each unit will be comprised of one common share of Co., and a half warrant. Each full warrant will entitle the holder, on exercise, to purchase one common share of Co. at a price of C\$0.40, for a period of 12 months from the closing date of the private placement. Finders fees will be paid in connection with a portion of the private placement in accordance with the policies of the Toronto Stock Exchange (the "TSX"). Co. intended to use the proceeds of the private placement for general working capital purposes. The private placement is subject to approval by the TSX.

COLUMBUS GOLD CORP

Private Placement On Jan. 16, 2019, Co. announced that it has closed its previously announced private placement, raising gross proceeds of C\$1,957,355.60 through the issuance of 9,786,778 units at a price of C\$0.20 per unit. Each unit was comprised of one common share of Co. (a "Share"), and a half warrant. Each full warrant entitles the holder, on exercise, to purchase one Share at a price of C\$0.40, for a period of 12 months from the closing date of the private placement. An aggregate of 65,250 common shares of Co. was paid in Finders' Fees, representing 0.67% of the gross proceeds raised. The proceeds of the private placement would be used for general working capital purposes.

COMMERCIAL METALS CO.

Earnings, 3 mos. to Nov 30 (Consol. - \$000):

	2018	2017
Net Sales	1,277,342	1,076,533
Cost & expenses	1,252,313	1,036,237
Operating income	25,029	40,296
Net before taxes	25,029	40,296
Income contin. oper.	19,420	31,871
Net income	19,742	36,810

Earnings common share

	2018	2017
Primary	\$0.17	\$0.32
Fully Diluted	\$0.17	\$0.31

Consolidated Balance Sheet Items, as of (\$000):

	2018	2017
Assets:		
Cash & equivalents	52,352	828,559
Inventories	2,028,924	1,492,228
Current assets	2,028,924	1,492,228
Net property & equip.	1,492,228	3,708,650
Total assets	3,708,650	758,455
Liabilities:		
Current liabilities	758,455	1,307,824
Long-term debt	1,307,824	1,488,841
Stockholders' equity	1,488,841	1,270,469
Net current assets	1,270,469	

COMMUNITY HEALTH SYSTEMS, INC.

Interest Sale Completed On June 1, 2018, Rennova Health, Inc. ("Rennova") acquired certain assets related to an acute care hospital located in Jamestown, Tennessee, known as Jamestown Regional Medical Center, a fully operational 85-bed facility of approximately 90,000 square feet on over eight acres of land, and offers a 24-hour emergency department with two spacious trauma

bays and seven private exam rooms, inpatient and outpatient surgical services and a progressive care unit which provides telemetry services, which included a separate physician practice which operates as Mountain View Physician Practice, Inc., from Co., for cash consideration of \$635,096, which included \$35,735 in closing costs. There was an additional \$33,887 in other costs which were subsequently identified and recorded. In aggregate, diligence, legal and other costs associated with the acquisition are estimated to be approximately \$500,000, meaning that the total cost of acquisition to Rennova was approximately \$1,100,000. In addition, there were approximately \$196,000 of accrued liabilities that were assumed as part of the acquisition.

CONAGRA BRANDS INC

Earnings, 6 mos. to (Consol. - \$000):

	11/25/18	11/26/17
Net Sales	4,218,100	3,977,600
Cost & expenses	3,879,700	3,421,000
Operating income	338,400	556,600
Equity earnings	(53,900)	(50,600)
Net before taxes	338,400	556,600
Income taxes	79,800	229,500
Income contin. oper.	312,500	377,700
Net income	310,600	377,800

Earnings common share

	2018	2017
Primary	\$0.76	\$0.91
Fully Diluted	\$0.76	\$0.91

Common Shares:

	2018	2017
Full Diluted	409,900	415,100
Year-end	485,642	400,661

CONSTELLATION BRANDS INC

Earnings, 9 mos. to Nov 30 (Consol. - \$000):

	2018	2017
Net Sales	6,318,800	5,818,300
Cost & expenses	4,371,900	4,050,300
Operating income	1,946,900	1,768,000
Interest expense	248,600	245,100
Other income (expense), net	916,500	230,600
Net before taxes	2,614,800	1,753,500
Income taxes	405,100	352,000
Net income	2,209,700	1,401,500

Earnings common share

	2018	2017
Primary	\$11.66	\$7.22
Fully Diluted	\$11.21	\$6.92

Common Shares:

	2018	2017
Full Diluted	195,921	201,183
Year-end	189,860	194,704

CONTINENTAL GOLD INC

Official Changes On Jan. 7, 2019, Co. announced that Mr. James Gallagher resigned from Co.'s Board of Directors effective Jan. 8, 2019.

CONTURA ENERGY INC

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	12/31/17	12/31/16	07/25/16
Coal revenues	1,392,481	431,692	344,692
Freight & handling revenues	247,402	70,544	52,076
Other revenues	10,086	4,060	14,343
Total revenues	1,649,969	506,296	411,111
Cost of coal sales	1,090,660	324,961	324,732
Freight & handling costs	247,402	70,544	52,076
Depreciation, depletion & amortization	34,910	5,973	66,076
Amortization of acquired intangibles, net	59,007	61,281	11,567
Selling, general & administrative expenses	67,459	19,135	29,568
Asset impairment & restructuring	...	...	3,096
Secondary offering costs	4,491	...	...
Mark-to-market adjustment - acquisition - related obligations	3,221	(10,616)	...
Gain (loss) on settlement of	...	...	...

acquisition - related obligations	38,886	...	...	common share from continuing operations - diluted	\$16.13	\$(1.15)	...	Taxes other than income taxes	3,478	4,887
Other expenses	178	...	2,184	Income (loss) per common share from discontinuing operations - diluted	...	...	...	Income taxes	...	201
Total costs & expenses	1,468,442	471,278	489,299	Income (loss) per common share - diluted	\$14.35	\$(1.06)	...	Current portion of asset retirement obligations	6,771	4,298	
Income (loss) from operations	181,527	35,018	(78,188)	□ Successor; □ From July 26, 2016; □ Predecessor	...	...	...	Freight accrual	2,109	3,006
Interest expense	35,977	20,496	2	Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):	...	...	2017	Interest payable	219	13,574
Interest income	210	23	19		2016	2016	2016	Deferred revenue	200	3,780	
Gain (loss) on early extinguishment of debt	(38,701)	...	...	Cash & cash equivalents	141,924	127,948	127,948	Other accrued expenses & current liabilities	10,006	6,957
Equity gain (loss) in affiliates	(3,339)	(2,287)	(2,735)	Trade accounts receivable, gross	127,326	164,038	164,038	Accrued expenses & other current liabilities	58,771	65,379	
Mark-to-market adjustment for warrant derivative liability	...	(33,975)	...	Less: allowance for doubtful accounts	0	0	0	Current liabilities - discontinued operations	54,114	43,588	
Bargain purchase gain	1,011	7,719	...	Trade accounts receivable, net	127,326	164,038	164,038	Total current liabilities	242,175	218,612	
Miscellaneous income, net	1,025	232	473	Raw coal	7,003	5,055	5,055	Term loan credit facility	387,000	...	
Total other income (expense), net	(75,771)	(48,784)	(2,245)	Saleable coal	55,357	58,056	58,056	Term facility	...	42,500	
Income (loss) from continuing operations before reorganization items & income taxes	105,756	(13,766)	(80,433)	Materials, supplies & other, net	7,201	6,581	6,581	Closing tranche term loan	...	8,500	
Reorganization items, net	...	...	20,989	Inventories, net	69,561	69,692	69,692	GUC distribution note	...	5,500
Income (loss) from continuing operations before income taxes	105,756	(13,766)	(101,422)	Assets held for sale	171	1,714	1,714	10% senior secured first lien notes	...	300,000	
Current federal income taxes (benefit)	10,078	(390)	...	Short-term restricted cash	11,615	...	...	Other long term debt	3,768	4,857
Current state income taxes (benefit)	687	180	...	Short-term deposits	12,366	66	66	Debt discount & issuance costs	(18,065)	(14,363)	
Deferred federal income taxes	(78,744)	(1,628)	(29,961)	Prepaid freight	9,374	9,065	9,065	Total long-term debt	372,703	346,994	
Deferred state income taxes	...	(82)	(9,920)	Deferred longwall move expenses	13,062	5,264	5,264	Less: current portion of long-term debt	10,730	1,591	
Income tax expense (benefit)	(67,979)	(1,920)	(39,881)	Other non-trade receivables	591	4,146	4,146	Long-term debt	361,973	345,403	
Income (loss) from continuing operations	173,735	(11,846)	(61,541)	Prepaid insurance	2,401	2,018	2,018	Acquisition-related obligations - long-term	20,332	59,088	
Income (loss) from discontinued operations, gross	(36,894)	1,467	(679)	Prepaid property tax	2,240	2,804	2,804	Asset retirement obligations	52,434	78,763	
Income tax benefit (expense) from discontinued operations	17,681	(551)	(4,992)	Refundable income taxes	21,175	1,305	1,305	Warrants	...	35,141	
Net income (loss) from discontinued operations	(19,213)	916	(5,671)	Prepaid bond premium	1,142	762	762	Workers' compensation obligations	23,619	17,008	
Weighted average shares outstanding - basic	10,216	10,309	...	Other prepaid expenses	9,708	9,119	9,119	Black lung obligations	18,039	13,386	
Weighted average shares outstanding - diluted	10,770	10,309	...	Prepaid expenses & other current assets	59,693	34,483	34,483	Life insurance benefits	11,806	11,687	
Year end shares outstanding	9,925	10,300	...	Current assets - discontinued operations	40,498	27,275	27,275	Taxes other than income taxes	...	5,588	
Income (loss) per common share from continuing operations	\$17.01	\$(1.15)	...	Total current assets	463,154	425,216	425,216	Other non-current liabilities	5,812	3,731	
Income (loss) per common share from discontinued operations	\$(1.89)	\$0.09	...	Plant & mining equipment	153,951	100,945	100,945	Other non-current liabilities	59,276	86,541	
Income (loss) per common share - basic	\$15.12	\$(1.06)	...	Owned & leased mineral rights	23,139	23,904	23,904	Non-current liabilities - discontinued operations	7,762	121,121	
Income (loss) per common share from continuing operations	...	...	...	Mine development	19,460	1,035	1,035	Total liabilities	743,952	909,528
Income (loss) per common share - diluted	...	...	...	Land	10,252	9,258	9,258	Common stock	108	103
Income (loss) per common share from discontinued operations	...	...	...	Office equipment, software & other	483	420	420	Additional paid-in capital	40,616	45,964
Income (loss) per common share - basic	...	...	...	Construction in progress	35,749	33,948	33,948	Accumulated other comprehensive income (loss)	(1,948)	2,087
Income (loss) per common share - diluted	...	...	...	Property, plant & equipment, gross	243,034	169,510	169,510	Treasury stock, at cost	50,092	...
Income (loss) per common share from continuing operations	...	...	...	Less accumulated depreciation, depletion & amortization	46,455	13,528	13,528	Retained earnings (accumulated deficit)	103,964	(10,930)
Income (loss) per common share from discontinued operations	...	...	...	Property, plant & equipment, net	196,579	155,982	155,982	Total stockholders' equity	92,648	37,224
Income (loss) per common share - basic	...	...	...	Other acquired intangibles, gross	47,120	149,000	149,000	□ Successor	...	...
Income (loss) per common share - diluted	...	...	...	Less: accumulated amortization - other acquired intangibles	28,662	61,851	61,851	Recent Dividends:	...	...
Income (loss) per common share from continuing operations	...	...	...	Other acquired intangibles, net	18,458	87,149	87,149	1. Contura Energy Inc common.	...	...
Income (loss) per common share from discontinued operations	...	...	...	Long-term restricted cash	40,421	43,341	43,341	No dividends paid.	...	...
Income (loss) per common share - basic	...	...	...	Long-term deposits	3,607	54,420	54,420	Annual Dividends:	...	...
Income (loss) per common share - diluted	...	...	...	Deferred income taxes	78,744	...	...	1. Contura Energy Inc common.	...	...
Income (loss) per common share from continuing operations	...	...	...	Other non-current assets - Non-current assets - discontinued operations	28,005	17,465	17,465	No dividends paid.	...	...
Income (loss) per common share from discontinued operations	...	...	...	Total assets	836,600	946,752	946,752	COOPER COMPANIES, INC. (THE)	...	...
Income (loss) per common share - basic	...	...	...	Current portion of long-term debt	10,730	1,591	1,591	Annual Report	...	...
Income (loss) per common share - diluted	...	...	...	Trade accounts payable	76,319	80,796	80,796	Consolidated Income Statement, Years Ended Oct. 31 (\$000):	...	...
Income (loss) per common share from continuing operations	Acquisition-related obligations - current	15,080	27,258	27,258		2018	2017	2016
Income (loss) per common share from discontinued operations	Liabilities held for sale	27,161	Net sales	2,532,800	2,139,000	1,966,814
Income (loss) per common share - basic	Wages & benefits	35,988	28,676	28,676	Cost of sales	900,500	773,200	793,735
Income (loss) per common share - diluted	Gross profit (loss)	1,632,300	1,365,800	1,173,079
Income (loss) per common share from continuing operations	Selling, general & administrative expense	973,300	799,100	722,798
Income (loss) per common share from discontinued operations	Research & development expense	84,800	69,200	65,411
Income (loss) per common share - basic	Amortization of intangibles	146,700	68,400	60,790
Income (loss) per common share - diluted	Impairment of intangibles	24,400

				Annual Report		
				Consolidated Income Statement, Years Ended Jul. 31		
				(Can\$):		
				2018	2017	2016
					(revised)	(revised)
Operating income						
(loss)	403,100	429,100	324,080	343,700	333,800	
Interest expense	82,700	33,400	26,190	468,800	454,100	
Other income						
(expense), net	11,500	(1,700)	(2,257)	169,700	93,700	
Income (loss)				1,090,900	953,200	
before income taxes				18,300	17,700	
- United States	(122,800)	7,800	31,500	305,000	279,200	
Income (loss)				1,420,700	1,270,500	
before income taxes				186,300	190,100	
- foreign	454,700	386,200	264,100	1,930,300	1,757,500	
Income (loss) from						
before income taxes ..	331,900	394,000	295,633	954,300	847,400	
Current federal						
income tax						
provision (benefit) ..	165,600	6,900	14,600	976,000	910,100	
Current state				2,392,100	2,354,800	
income tax				1,521,300	504,700	
provision (benefit) ..	500	1,800	1,300	58,400	60,300	
Current foreign				74,100	75,600	
income tax				6,112,800	4,858,700	
provision (benefit) ..	23,000	19,500	15,500	37,100	23,400	
Total current				146,400	142,100	
income tax						
provision (benefit) ..	189,100	28,200	31,400	94,000	84,100	
Deferred federal				259,000	146,500	
income tax				536,500	396,100	
provision (benefit) ..	16,100	(3,900)	(3,900)	439,000	323,000	
Deferred state				1,550,000	830,000	
income tax				200	200	
provision (benefit) ..	1,000	1,400	(700)	(3,500)	(3,900)	
Deferred foreign				1,985,700	1,149,300	
income tax				31,000	38,800	
provision (benefit) ..	(14,200)	(4,600)	(6,100)	141,500	...	
Total deferred						
income tax						
provision (benefit) ..	2,900	(7,100)	(10,700)	110,300	98,700	
Income tax				2,805,000	1,682,900	
provision (benefit) ..	192,000	21,100	20,699	5,300	5,200	
Net income (loss) ..	139,900	372,900	274,934	3,307,600	3,175,700	
Income attributable				1,572,100	1,526,700	
to noncontrolling						
interests .....	...	...	(1,017)	(412,200)	(353,700)	
Net income				(18,500)	(21,600)	
attributable to						
Cooper Companies,	139,900	372,900	273,917	2,576,000	2,434,200	
Inc. stockholders				415,100	415,100	
Weighted average						
shares outstanding						
- basic	49,100	48,900	48,520	3,307,600	3,175,700	
Weighted average						
shares outstanding				200	100	
- diluted	49,700	49,600	49,026	3,307,800	3,175,800	
Year end shares						
outstanding	49,200	48,800	48,785			
Net income (loss)						
per share - basic	\$2.85	\$7.63	\$5.65			
Net income (loss)						
per share - diluted	\$2.81	\$7.52	\$5.59			
Dividends per share ..	\$0.06	\$0.06	\$0.06			
Total number of						
employees	12,000	11,800	10,600			
Number of common						
stockholders	355	379	420			
Foreign currency						
translation						
adjustments	(58,500)	107,700	(289,600)			

				Recent Dividends:		
				1. Cooper Companies, Inc. (The common).		
				No dividends paid.		
				Annual Dividends:		
				1. Cooper Companies, Inc. (The common).		
				No dividends paid.		
CORENERGY INFRASTRUCTURE TRUST INC						
Interest Sale Completed On Dec. 21, 2018, Co., through a subsidiary, sold its Portland Terminal Facility and remaining interest in the Zenith Joliet Terminal Holdings ("Joliet") to Zenith Energy Terminals Holdings LLC ("Zenith"), Co.'s tenant under the lease for the Portland Terminal Facility, for approximately \$61,000,000, approximately \$56,000,000 was paid in cash at closing, with the balance of \$5,000,000 payable via a promissory note due Jan. 7, 2019.						
CORPORATE CAPITAL TRUST INC						
Merger Completed On Dec. 19, 2018, FS KKR Capital Corp. ("FSK") wholly-owned subsidiary, IC Acquisition, Inc. ("Merger Sub"), merged with and into Co., with Co. continuing as the surviving corporation (the "Merger"), immediately following the merger, Co. merged with and into FSK, with FSK continuing as the surviving corporation. As the result of the merger, each outstanding share of Co. common stock was converted into the right to receive 2.3552 shares of FSK's common stock (with Co. stockholders receiving cash in lieu of fractional shares of FSK's common stock). As a result, FSK issued an aggregate of approximately 292,326,586 shares of its common stock to former Co. stockholders prior to any adjustment for Co. stockholders receiving cash in lieu of fractional shares.						
CORTEX BUSINESS SOLUTIONS INC						

				Consolidated Balance Sheet, Years Ended Jul. 31 (Can\$):		
				2018	2017	2016
					(revised)	(revised)
Cash & cash equivalents	8,197,785	6,248,176				
Short-term investments	60,000	60,000				
Trade receivables	561,771	732,693				
Accrued usage fees	386,621	444,619				
Allowance for doubtful accounts	(41,284)	(20,106)				
Credit card processor holdback .....	...	63,236				
Accounts receivable	907,108	1,220,442				
Prepaid expenses	167,822	180,710				
Total current assets	9,332,715	7,709,328				
Long-term receivable	131,785	98,761				
Deposits	32,379	35,061				
Property & equipment, cost	356,216	1,362,990				

				Consolidated Balance Sheet, Years Ended Oct. 31 (\$000):		
				2018	2017	2016
					(revised)	(revised)
Cash & cash equivalents	77,700	88,800				
Trade accounts receivable, gross	393,700	327,400				
Less: allowance for doubtful accounts	19,000	10,800				
Trade accounts receivable, net	374,700	316,600				
Raw materials	112,500	107,000				
Work-in-process	12,600	13,300				

⊠ Rounding difference, breakdown taken from notes; ⊡ As is; ⊢ Approximately; ⊣ As of November 30, 2018; ⊤ As of November 30, 2017; ⊥ As of November 30, 2016

⊠ Reclassified to conform with 2018 presentation; ⊡ Reclassified to conform with 2017 presentation; ⊢ Shares increased due to the effect of issued shares during the period

Less: accumulated amortization	(207,737)	(1,184,872)
Property & equipment, net	148,479	178,118
Intangible assets	21,012	30,018
Deferred tax assets	2,758,000	...
Total assets	12,424,370	8,051,286
Salaries, bonus & employee benefits payable	253,146	318,718
Trade payables	214,965	332,076
Accrued liabilities	445,610	544,855
Deferred share units	237,290	345,915
U.S. sales tax payable	20,055	16,324
Goods & services tax payable	26,229	58,945
Onerous contract	...	217,638
Accounts payable & accrued liabilities	1,197,295	1,834,471
Deferred revenue	309,967	423,734
Current income tax payable	20,858	9,203
Current portion of obligations under finance lease	22,923	...
Total current liabilities	1,551,043	2,267,408
Deferred rent	141,035	...
Obligations under finance lease	13,801	...
Total liabilities	1,705,879	2,267,408
Common shares	60,771,418	60,562,286
Share capital	60,771,418	60,562,286
Accumulated other comprehensive income (loss)	620,433	591,752
Contributed surplus	9,881,276	9,526,341
Retained earnings (accumulated deficit)	(60,554,636)	(64,896,501)
Total equity	10,718,491	5,783,878
Total liabilities & shareholders' equity	12,424,370	8,051,286

Recent Dividends:**1. Cortex Business Solutions Inc common.**

No dividends paid.

Annual Dividends:**1. Cortex Business Solutions Inc common.**

No dividends paid.

CORVUS GOLD INC

Private Placement On Dec. 21, 2018, Co. announced that it has completed a C\$2,080,000 private placement (the "Private Placement"). Pursuant to the Private Placement, Co. issued 800,000 common shares at a price of C\$2.60 to AngloGold Ashanti (USA) Exploration Inc. No warrants were issued. Proceeds of the financing was expected to fund an expanded exploration program at both the Mother Lode and North Bullfrog projects. The common shares issued in the Private Placement were subject to a minimum 6-month hold period unless otherwise registered under applicable securities laws. The Toronto Stock Exchange has granted conditional approval to the issuance of Co. common shares under the Private Placement.

CPI AEROSTRUCTURES, INC.

Acquisition Completed On Dec. 20, 2018, Co. acquired all of the shares of Welding Metallurgy, Inc. ("WMI"), a wholly owned subsidiary of Air Industries Group for approximately \$7,900,000 in cash, after a closing working capital adjustment of the purchase price. \$2,000,000 of such amount was placed in escrow, \$500,000 to cover any adjustment of the purchase price based on a post-closing reconciliation of closing working capital and \$1,500,000 to cover any post-closing adjustment of closing working capital in excess of \$500,000 and Co. indemnification claims.

CURAEGIS TECHNOLOGIES INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	26,000	23,000
Cost & expenses	4,505,000	3,499,000
Operating income	(4,479,000)	(3,476,000)
Other income (expense), net	1,000	2,000
Net before taxes	(5,245,000)	(3,999,000)
Net income	(5,245,000)	(3,999,000)
Balance for common	(5,408,000)	(4,185,000)
Earnings common share		
Primary	\$(0.11)	\$(0.09)

Fully Diluted	\$(0.11)	\$(0.09)
Common Shares:		
Full Diluted	50,189,000	47,768,000
Year-end	50,308,149	48,663,265

CURE PHARMACEUTICAL HOLDING CORP**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	349,783	145,185
Cost & expenses	6,762,514	6,687,568
Operating income	(6,412,731)	(6,542,383)
Interest income	...	6
Interest expense	2,133,412	600,709
Other income (expense), net	(581,825)	185,373
Gains or losses	...	(12,351)
Net before taxes	(9,127,968)	(6,970,064)
Net income	(9,127,968)	(6,970,064)
Earnings common share		
Primary	\$(0.37)	\$(0.30)
Fully Diluted	\$(0.37)	\$(0.30)
Common Shares:		
Full Diluted	24,635,143	23,567,317
Year-end	25,795,871	23,851,252

CVR MEDICAL CORP

Official Changes On Jan. 14, 2019, Co. announced that Co.'s Director, Mr. Ron Birch, passed away on Jan. 9, 2019.

DARDEN RESTAURANTS, INC.**Earnings, 6 mos. to (Consol. - \$000):**

	11/25/18	11/26/17
Net Sales	4,034,800	3,817,600
Cost & expenses	3,534,100	3,359,300
Operating income	337,200	303,400
Net before taxes	311,300	272,900
Income taxes	26,500	63,000
Income contin. oper.	284,800	209,900
Net income	281,800	203,700
Earnings common share		
Primary	\$2.27	\$1.64
Fully Diluted	\$2.24	\$1.61
Common Shares:		
Full Diluted	125,800	126,400
Year-end	123,509	123,534

DELL TECHNOLOGIES INC - COMMON CLASS V**Earnings, 9 mos. to (Consol. - \$Millions):**

	11/02/18	11/03/17
Net Sales	6,383	5,612
Cost & expenses	4,997	4,571
Operating income	1,386	1,041
Minority interest	965	500
Net before taxes	2,292	1,133
Income taxes	372	124
Net income	955	509
Earnings common share		
Primary	\$4.80	\$2.50
Fully Diluted	\$4.72	\$2.46
Common Shares:		
Full Diluted	199	204
Year-end	199	199

DETOUR GOLD CORP

Official Changes On Dec. 19, 2018, Co. announced the appointment of Mr. James Gowans as Chairman of the Board of Director, and the appointment of Mr. Steven Feldman; Mr. Christopher Robison; Mr. Ronald Simkus; Mrs. Dawn Whittaker; and Mr. Bill Williams to the Board of Directors. Co. also announced that it accepted the six-week notice given by Mr. Michael Kenyon of his resignation as Interim Chief Executive Officer.

DETOUR GOLD CORP

Official Changes On Jan. 3, 2018, Co. announced the appointment of Mr. Bill Williams as Interim Chief Executive Officer ("CEO") replacing Mr. Michael Kenyon who resigned on Dec. 13, 2018.

DISCOVERY HARBOUR RESOURCES CORP

Acquisition Completed On Jan. 4, 2019, Co. acquired 56 mineral claims (the "Extension Property") contiguous to its 100% optioned Caldera epithermal gold project in Nevada. The acquisition expanded the Caldera project to cover additional gold targets, including extensions of previously identified targets that feature structures, a distinct magnetic trough and alteration patterns consistent with the low sulphidation epithermal system that was Co.'s focus at Caldera. Under the agreement Co. acquired a 100% interest in the Extension Property, subject to a 2% net smelter royalty ("NSR") retained by the Vendor that Co. can purchase for

C\$1,000,000 for each one percentage point of the NSR. The Vendor is a non-arm's length party by virtue of holding beneficial ownership of over 10% of the common shares of Co. Terms of the transaction were not disclosed.

DISCOVERY HARBOUR RESOURCES CORP

Acquisition Development On Dec. 20, 2018, Co. announced that it has entered into amended final agreements for the acquisition of 56 mineral claims (the "Extension Property") contiguous to its 100% optioned Caldera epithermal gold project in Nevada. Co. initially announced the acquisition on Aug. 15, 2018 and an amendment on Sept. 19, 2018. The acquisition will expand the Caldera project to cover additional gold targets, including extensions of previously identified targets that feature structures, a distinct magnetic trough and alteration patterns consistent with the low sulphidation epithermal system that is Co.'s focus at Caldera. Under the final terms of the agreements, Discovery Co. will acquire a 100% interest in the Extension Property, subject to a 2% net smelter royalty ("NSR") retained by the Vendor that Co. can purchase for C\$1,000,000 for each one percentage point of the NSR. The Vendor is a non-arm's length party by virtue of holding beneficial ownership of over 10% of the common shares of Co. The acquisition is subject to the approval of the TSX Venture Exchange.

DRIVE SHACK INC

Interest Sale Completed On Dec. 21, 2018, Co. sold 10 golf courses, consisting of Canyon Oaks Country Club in Chico, CA, El Camino Country Club in Oceanside, CA, Monterey Country Club in Palm Desert, CA, Oakhurst Country Club in Clayton, CA, Oregon Golf Club in West Linn, OR, Palm Valley Country Club in Palm Desert, CA, Plantation Country Club in Garden City, ID, Seascope Golf Club in Aptos, CA, Sunset Hills Country Club in Thousand Oaks, CA, and Wood Ranch Golf Club in Simi Valley, CA, to individuals and privately-held entities, for aggregate gross cash proceeds from these 10 sales and the sale of The Trophy Club of Apalachee in Dacula, GA, which Co. completed on Dec. 19, 2018, equaled approximately \$82,500,000, prior to taking into account transaction fees and certain adjustments to the contract sale price based on course assets and liabilities at the time of sale.

DUKE ENERGY CORP

Official Changes On Dec. 13, 2018, Annette K. Clayton was appointed to the Board of Directors of Co., effective Jan. 7, 2019.

ECOLAB INC

Acquisition Completed On Jan. 17, 2019, Co. acquired Bioquell Plc ("Bioquell"), a company that supplies bio-decontamination systems and services into the international life sciences and healthcare markets and Chemical, Biological, Radiological and Nuclear (CBRN) filtration systems for defence industries in exchange for £5.90 in cash for each 0.1 ordinary shares of Bioquell.

ELY GOLD ROYALTIES INC

Interest Sale Development On Jan. 21, 2019, Co. announced that, through its wholly-owned subsidiary, Nevada Select Royalty, Inc., ("Nevada Select") it has entered into an Option Agreement (the "Agreement") with Delamar Mining Co., a wholly-owned subsidiary of Integra Resources Corp. (collectively "Integra") whereby Co. will option a 100% interest in certain leased lands situated in Owyhee County, Idaho, known as the War Eagle Property (the "Leased Lands"). The Leased Lands are subject to a 1.0% net smelter royalty ("NSR") payable to Co. The Agreement was finalized on Dec. 21, 2018, (the "Effective Date"). Upon exercise of the option, Nevada Select will transfer its right, title and interest in the State Lease, subject to a 1.0% NSR on future production from the deposit payable to Co., to Integra. Under the option agreement, Integra will pay Nevada Select US\$200,000 over a period of four years in annual payments. The cash payments are payable as follows: (a) US\$20,000 at execution of the option agreement (paid); (b) US\$20,000 cash on the six-month anniversary; (c) US\$30,000 cash on the one-year anniversary; (d) US\$30,000 cash on the second anniversary; (e) US\$30,000 cash on the third anniversary; and (f) US\$70,000 cash on the fourth anniversary. Integra has the right to accelerate the payments and exercise of the option at any time prior to the fourth-year anniversary. The deposit is subject to an underlying 5.0% gross royalty payable to the State of Idaho.

ELY GOLD ROYALTIES INC

Private Placement On Jan. 2, 2019, Co. announced that it has completed a first tranche closing of its non-brokered private placement announced on Dec. 6, 2018 (the "Offering"). The first tranche consisted of 10,000,000 units (the "Units") at a price of C\$0.11 per Unit, for gross proceeds of C\$1,100,000 (the "First Tranche"). Each Unit consisted of one common share in the capital of Co. (a "Share") and one non-transferable common share purchase warrant (a "Warrant"). Each Warrant would entitle the holder thereof to purchase one additional Share at an exercise

price of C\$0.22 for five years, subject to an acceleration provision under which, if at any time after Apr. 30, 2019, the daily volume weighted average trading price of Co.'s common shares is higher than C\$0.60 per share on the TSX Venture Exchange for more than 20 consecutive trading days, Co. may, within three trading days, issue a news release announcing that the Warrants would expire on the date which is 30 calendar days after such 20th trading day (the "Acceleration Provision"). The net proceeds from the First Tranche would be used by Co. for project generative activities and for general working capital purposes. All securities issued and issuable in connection with the First Tranche would be subject to a hold period expiring May 1, 2019.

ELY GOLD ROYALTIES INC

Private Placement On Jan. 18, 2019, Co. announce that it has completed the second and final tranche of its non-brokered private placement of units (the "Units") announced on Dec. 6, 2018 (the "Offering"). Pursuant to the Offering, Co. raised aggregate gross proceeds of C\$1,430,000 through the issuance of a total of 13,000,000 Units. The Offering closed in two tranches. The first tranche closed on Dec. 31, 2018 and consisted of 10,000,000 Units at a price of C\$0.11 per Unit, for gross proceeds of C\$1,100,000 (the "First Tranche"). The second tranche closed on Jan. 17, 2019 and consisted of 3,000,000 Units at a price of C\$0.11 per Unit, for gross proceeds of C\$330,000 (the "Second Tranche"). Each Unit consisted of one common share in the capital of Co. (a "Share") and one non-transferable common share purchase warrant (a "Warrant"). Each Warrant entitles the holder thereof to purchase one additional Share at an exercise price of C\$0.22 for five years, subject to an acceleration provision under which, if at any time after Apr. 30, 2019 (if the Warrant was issued in the First Tranche) or May 17, 2019 (if the Warrant was issued in the Second Tranche), the daily volume weighted average trading price of Co.'s common shares is higher than C\$0.60 per share on the TSX Venture Exchange for more than 20 consecutive trading days, Co. may, within three trading days, issue a news release announcing that the Warrants will expire on the date which is 30 calendar days after such 20th trading day (the "Acceleration Provision"). In connection with the Second Tranche, Co. entered into a finder's fee agreement with PI Financial ("PI"), pursuant to which Co. paid a cash finder's fee equal of 6% of the gross proceeds raised from subscribers introduced to Co. by PI and issued 10,000 non-transferable finder's warrants ("Finder's Warrants"). Each Finder's Warrant entitles PI to purchase one Share at a price of C\$0.135 for two years, subject to the Acceleration Provision. The net proceeds from the Offering would be used by Co. for project generative activities and for general working capital purposes. All securities issued and issuable in connection with the First Tranche would be subject to a hold period expiring May 1, 2019 and securities issued and issuable in connection with the Second Tranche would be subject to a hold period expiring May 18, 2019.

ELY GOLD ROYALTIES INC

Stock Interest Change Development On Jan. 2, 2018, Exploration Capital Partners 2005 Limited Partnership ("Exploration Capital Partners"), a fund of Resource Capital Investment Corporation, acquired through a private placement 9,069,030 Units of Co. at C\$0.11 per unit. As a result of this subscription, Exploration Capital Partners owned 10.06% of the issued and outstanding Shares of Co. on a non-diluted basis, and 18.29% of the issued and outstanding Shares of Co. on a partially diluted basis.

ENBRIDGE ENERGY MANAGEMENT LLC

Merger Completed On Dec. 20, 2018, Co. merged with and into Enbridge Inc ("Enbridge"), an energy transportation and distribution company (the "Merger"). As a result of the Merger, Enbridge acquired all outstanding public Listed Shares of Co. and Co. became a direct, wholly owned subsidiary of Enbridge. Each public listed share of Co. was exchanged for 0.335 common shares of Enbridge.

ENERGIZER HOLDINGS INC (NEW)

Acquisition Completed On Jan. 2, 2019, Co. acquired the global battery, lighting and portable power business of Spectrum Brands Holdings, Inc. for approximately \$2,000,000,000.

ENGILITY HOLDINGS INC (NEW)

Merger Completed On Jan. 14, 2019, Science Applications International Corp. ("SAIC") wholly-owned subsidiary, Raptors Merger Sub, Inc. ("Merger Subsidiary"), merged with and into Co., with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of SAIC. As the result of the merger, each outstanding share of common stock, par value \$0.01 per share, of Co. ("Co. Common Stock") (other than shares of Co. Common Stock owned by SAIC or Merger Subsidiary and shares of treasury stock held by Co., which were cancelled without consideration) outstanding immediately prior to the Merger was automatically cancelled and converted into the right to re-

ceive (i) an amount equal to 0.450 (the "Exchange Ratio") of a share of the common stock of SAIC (the "SAIC Common Stock"), par value \$0.0001 per share (the "Merger Consideration") and (ii) cash in lieu of fractional shares of SAIC Common Stock as contemplated by the Merger Agreement. Each outstanding Co. restricted stock unit ("Co. RSU"), whether vested or unvested, that was outstanding immediately prior to the Effective Time was, as of the Effective Time, automatically and without any action on the part of the holder thereof, converted into a restricted stock unit award of SAIC ("SAIC RSU") on the terms and conditions (including, if applicable, any continuing vesting requirements and vesting acceleration terms) under the Co. Second Amended and Restated 2012 Long Term Performance Plan (as amended as of the Effective Time, the "Legacy Co. Plan") and the applicable award agreement in effect immediately prior to the Effective Time, with respect to a number of shares of SAIC Common Stock, rounded up to the nearest whole share, determined by multiplying (i) the number of Shares subject to such Co. RSU immediately prior to the Effective Time by (ii) the Exchange Ratio. Each Co. performance unit ("Co. PU"), whether vested or unvested, that was outstanding immediately prior to the Effective Time was, as of the Effective Time, automatically and without any action on the part of the holder thereof, converted into an SAIC RSU that vests solely based on the passage of time on the terms and conditions (including, if applicable, any continuing vesting requirements and vesting acceleration terms) under the Legacy Co. Plan and applicable award agreement in effect immediately prior to the Effective Time, with respect to a number of shares of SAIC Common Stock, rounded up to the nearest whole share, determined by multiplying (i) the number of shares subject to such Co. PU determined pursuant to the applicable award agreement governing Co.'s PU that would vest based on the terms of such agreement by (ii) the Exchange Ratio.

ENNIS INC

Earnings, 9 mos. to Nov 30 (Consol. - \$000):

	2018	2017
Net Sales	300,080	283,083
Cost & expenses	260,856	243,331
Operating income	39,224	39,752
Interest expense	913	557
Other income (expense), net	666	(150)
Net before taxes	38,977	39,045
Income taxes	9,744	14,447
Net income	29,233	24,598
Earnings common share		
Primary	\$1.14	\$0.97
Fully Diluted	\$1.14	\$0.97
Common Shares:		
Full Diluted	25,757	25,409
Year-end	25,417	25,417

EQGP HOLDINGS LP

Sale Completed On Jan. 10, 2018, Equitrans Midstream Corporation ("ETRN") purchased all remaining common units in Co. ("EQGP Common Units") for \$20.00 per unit in cash. Prior to the Limited Call Right, ETRN closed certain private purchase transactions and owned approximately 96% of the outstanding EQGP Common Units. As a result of the private purchase transactions and completion of the Limited Call Right, Co. is now an indirect, wholly owned subsidiary of ETRN.

EQUITRANS MIDSTREAM CORP

Acquisition Completed On Jan. 10, 2019, Co. purchased all remaining common units in EQGP Holdings, LP ("EQGP Common Units") for \$20.00 per unit in cash. Prior to the Limited Call Right, Co. closed certain private purchase transactions and owned approximately 96% of the outstanding EQGP Common Units. As a result of the private purchase transactions and completion of the Limited Call Right, EQGP is now an indirect, wholly owned subsidiary of Co.

EQUITRANS MIDSTREAM CORP

Earnings, 9 mos. to Sep 30 (Consol. - \$000):

	2018	2017
Total revenues	1,110,307	603,180
Cost & expenses	249,382	114,433
Operating income	702,530	424,556
Interest expense	68,848	24,870
Other income (expense), net	39,029	18,989
Net before taxes	672,711	418,675
Income taxes	43,394	68,357
Net income	629,317	350,318
Earnings common share		
Primary	\$1.05	\$0.39
Fully Diluted	\$1.05	\$0.39
Common Shares:		

Full Diluted	254,269	254,269
Year-end	254,269	254,269

ESCO TECHNOLOGIES, INC.

Annual Report

Consolidated Income Statement, Years Ended Sept. 30

(\$000):

	2018	2017	2016
		(revised)	(revised)
Net sales	771,582	685,740	571,459
Cost of sales	490,397	436,918	350,807
Selling, general & administrative expenses	162,431	148,433	131,493
Amortization of intangible assets	18,328	16,338	11,630
Interest income (expense), net	(8,748)	(4,578)	(1,308)
Other income (expenses), net	(3,655)	680	(7,801)
Total costs & expenses	683,559	605,587	503,039
Earnings (loss) before income tax - United States	80,994	72,353	62,353
Earnings (loss) before income tax - foreign	7,029	7,800	6,067
Earnings (loss) before income tax	88,023	80,153	68,420
Current federal income tax	9,174	21,448	19,236
Deferred federal income tax	(22,943)	628	(909)
Current state & local income tax	2,121	1,795	1,674
Deferred state & local income tax	2,972	(49)	(222)
Current foreign income tax	2,233	4,450	1,899
Deferred foreign income tax	2,330	(1,822)	860
Income tax expense	(4,113)	26,450	22,538
Net earnings (loss)	92,136	53,703	45,882
Weighted average shares outstanding - basic	25,874	25,774	25,762
Weighted average shares outstanding - diluted	26,058	25,995	25,968
Year end shares outstanding	25,911	25,833	25,717
Net earnings (loss) per share - basic	\$3.56	\$2.08	\$1.78
Net earnings (loss) per share - diluted	\$3.54	\$2.07	\$1.77
Dividends per common share	\$0.32	\$0.32	\$0.32
Number of full time employees	2,954	3,029	2,419
Number of part time employees	163	225	224
Total number of employees	3,117	3,254	2,643
Number of common stockholders	1,844	1,829	1,878
Foreign currency translation adjustments	(2,254)	6,383	...

¹ Reclassified to conform with 2018 presentation; ² As is; ³ Approximately; ⁴ As of October 31, 2018; ⁵ As of October 31, 2017; ⁶ As of October 31, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$000):

	2018	2017
		(revised)
Cash & cash equivalents	30,477	45,516
Accounts receivable, gross	165,423	162,610
Less allowance for doubtful accounts	1,683	2,030
Accounts receivable, net	163,740	160,580
Costs & estimated		

earnings on long-term contracts	53,034	47,286
Finished goods	26,678	28,127
Work in process	47,765	43,750
Raw materials	60,973	52,638
Inventories, net	135,416	124,515
Other current assets	13,356	14,895
Total current assets	396,023	392,792
Land & land improvements	9,944	9,964
Buildings & leasehold improvements	92,418	88,469
Machinery & equipment	141,711	129,366
Construction in progress	6,609	4,599
Gross property, plant & equipment	250,682	232,398
Less accumulated depreciation & amortization	115,728	99,650
Net property, plant & equipment	134,954	132,748
Intangible assets, net	345,353	351,134
Goodwill	381,652	377,879
Other assets	7,140	5,891
Total assets	1,265,122	1,260,444
Current maturities of long-term debt	20,000	20,000
Accounts payable	63,033	54,789
Advance payments on long-term contracts	19,467	22,451
Accrued salaries	29,379	32,259
Current portion of deferred revenue	29,568	28,583
Accrued other expenses	39,083	36,887
Total current liabilities	200,530	194,969
Pension obligations	16,286	30,223
Deferred tax liabilities	64,794	86,378
Other liabilities	24,102	21,956
Revolving credit facility, including current portion	220,000	275,000
Current portion of long-term debt	20,000	20,000
Long-term debt	200,000	255,000
Total liabilities	505,712	588,526
Common stock	305	305
Additional paid-in capital	291,190	289,785
Retained earnings (accumulated deficit)	606,837	516,718
Pension net actuarial gain (loss)	(30,900)	(28,900)
Currency translation adjustments	(500)	1,700
Foward exchange contracts	(100)	(100)
Accumulated other comprehensive income (loss), net of tax	(31,528)	(27,308)
Less treasury stock, at cost	107,394	107,582
Total shareholders' equity (deficit)	759,410	671,918

Less progress billings - Costs & estimated earnings on long-term contracts: \$27,636,000; Less progress billings - Costs & estimated earnings on long-term contracts: \$64,099,000; Less costs incurred - Advance payments on long-term contracts: \$26,693,000; Less costs incurred - Advance payments on long-term contracts: \$59,772,000; Rounding difference, breakdown taken from notes

Recent Dividends:

1. ESCO Technologies, Inc. common.

ExDate	Amt	Declared	Record	Payable
12/30/2015	0.08	11/12/2015	01/04/2016	01/19/2016
03/31/2016	0.08	02/09/2016	04/04/2016	04/18/2016
06/30/2016	0.08	05/03/2016	07/05/2016	07/19/2016
09/29/2016	0.08	08/02/2016	10/03/2016	10/17/2016
12/30/2016	0.08	11/14/2016	01/04/2017	01/19/2017
03/30/2017	0.08	02/07/2017	04/03/2017	04/18/2017
06/30/2017	0.08	05/04/2017	07/05/2017	07/19/2017
10/02/2017	0.08	08/08/2017	10/03/2017	10/17/2017
01/03/2018	0.08	11/14/2017	01/04/2018	01/19/2018

04/02/2018	0.08	02/06/2018	04/03/2018	04/18/2018
07/03/2018	0.08	05/08/2018	07/05/2018	07/19/2018
10/02/2018	0.08	08/07/2018	10/03/2018	10/17/2018
01/02/2019	0.08	11/15/2018	01/03/2019	01/18/2019

Annual Dividends:

1. ESCO Technologies, Inc. common.

2016	0.32	2017	0.32	2018	0.32
2019	0.08				

ETHOS GOLD CORP

Private Placement On Dec. 24, 2018, Co. announced that it has completed a non-brokered private placement of 7,000,000 Flow-Through Units (the "FT Units") of Co. at a price of C\$0.28 per FT Unit for gross proceeds of C\$1,960,000. Each FT Unit consisted of one common share of Co. to be issued on a flow-through basis under the Income Tax Act (Canada) and one-half of one non-flow-through common share purchase warrant (each whole warrant, a "Warrant"). Each Warrant entitled the holder to purchase one non-flow-through common share of Co. at a purchase price of C\$0.30 per share until Dec. 21, 2020. The gross proceeds of the FT Offering will be used for further exploration of Co.'s Pine Pass vanadium project located on the John Hart Highway between Mackenzie and Chetwynd, British Columbia. All securities issued or issuable under the offering are subject to a four-month hold period expiring on Apr. 22, 2019, in addition to such other restrictions as may apply under applicable securities laws in jurisdictions outside of Canada. Final closing of this Offering is subject to final acceptance by the TSX Venture Exchange.

EVI INDUSTRIES INC

New Name On Dec. 24, 2018, Co. changed its name from Envirostar Inc to EVI Industries Inc.

EVOQUA WATER TECHNOLOGIES CORP

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$000):

	2018	2017 (revised)	2016 (revised)
Revenue from product sales	755,445	674,997	587,087
Revenue from services	584,096	572,427	550,109
Revenues	1,339,541	1,247,424	1,137,196
Cost of product sales	499,846	445,890	407,354
Cost of services	434,962	401,783	396,777
Cost of revenue	934,808	847,673	804,131
Gross profit	404,733	399,751	333,065
General & administrative expense	193,816	169,617	144,771
Sales & marketing expense	136,009	142,441	135,208
Research & development expense	15,877	19,990	22,897
Total operating expenses	345,702	332,048	302,876
Other operating income	8,406	2,361	10,079
Other operating expense	591	860	3,113
Interest expense	57,580	55,377	42,518
Income (loss) before income taxes - United States	(8,613)	12,833	(1,941)
Income (loss) before income taxes - Rest of World	17,879	994	(3,422)
Income (loss) before income taxes	9,266	13,827	(5,363)
Current federal income taxes	...	876	...
Current state income taxes	911	...	678
Current rest of world income taxes	6,703	5,268	2,143
Current income taxes	7,614	6,144	2,821
Deferred federal income taxes	(6,311)	2,350	(18,638)
Deferred state income taxes	209	421	(1,402)
Deferred rest of world income taxes	(130)	(1,498)	(1,175)

Deferred income taxes	(6,232)	1,273	(21,215)
Income tax expense (benefit)	1,382	7,417	(18,394)
Net income (loss)	7,884	6,410	13,031
Net income attributable to non-controlling interest	(1,749)	(4,247)	(1,392)
Net income (loss) attributable to Evoqua Water Technologies Corp.	6,135	2,163	11,639
Weighted average shares outstanding - basic	113,944	104,964	104,254
Weighted average shares outstanding - diluted	120,165	109,688	106,161
Year end shares outstanding	113,929	104,949	104,495
Earnings (loss) per share - basic	\$0.05	\$0.02	\$0.11
Earnings (loss) per share - diluted	\$0.05	\$0.02	\$0.11
Total number of employees	4,000	3,958	200
Number of common stockholders	322	321	...
Foreign currency translation adjustments	(3,494)	...	...

Reclassified to conform with 2018 presentation; Successor; As is; Approximately; As of July 28, 2017; As of November 30, 2018; As of November 30, 2017

Consolidated Balance Sheet, Years Ended Sept. 30 (\$000):

	2018	2017 (revised)
Total current assets	565,560	512,240
Cash & cash equivalents	82,365	59,254
Accounts receivable, gross	258,955	248,742
Allowance for doubtful accounts	4,199	3,494
Receivables, net	254,756	245,248
Raw materials & supplies	69,176	64,113
Work in progress	19,461	16,425
Finished goods & products held for resale	53,786	44,402
Costs of unbilled projects	1,878	5,706
Reserves for excess & obsolete	9,313	10,599
Inventories, net	134,988	120,047
Cost & earnings in excess of billings on uncompleted contracts	69,147	66,814
Prepaid & other current assets	23,854	20,046
Income tax receivable	450	831
Machinery & equipment	399,619	338,056
Land & buildings	76,459	84,282
Construction in progress	60,803	24,788
Property, plant & equipment, gross	536,881	447,126
Less: Accumulated depreciation	216,858	167,083
Property, plant & equipment, net	320,023	280,043
Goodwill	411,346	321,913
Intangible assets, net	340,408	333,746
Deferred income taxes	2,438	2,968
Other non-current assets	23,842	22,399
Total assets	1,663,617	1,473,309
Total current liabilities	284,719	291,899
Accounts payable	141,140	114,932
Current portion of debt	11,555	11,325
Billings in excess of costs incurred	17,652	27,124
Product warranties	8,907	11,164
Salaries, wages & other benefits	34,688	52,116

Severance payments	710	3,542
Taxes, other than income	11,561	9,244
Obligation under capital leases	12,236	9,777
Third party commissions	5,097	6,968
Insurance liabilities	5,005	4,915
Provisions for litigation	1,137	4,715
Earn outs related to acquisitions	770	4,304
Other accrued expenses & other liabilities	26,468	26,342
Accrued expenses & other liabilities	97,672	121,923
Income tax payable	7,793	5,431
Total non-current liabilities	1,016,882	964,835
First lien term facility	938,230	896,574
Equipment financing	11,588	6,930
Notes payable	2,106	3,287
Facility Financing		
Mortgages | MAGENTO	1,835	...
Less unamortized discount & lender fees	(14,129)	(16,942)
Total net debt	939,630	889,849
Less current portion	11,555	11,325
Long-term debt	928,075	878,524
Product warranties	3,360	6,110
Other non-current liabilities	74,352	67,673
Deferred income taxes	11,095	12,528
Total liabilities	1,301,601	1,256,734
Common stock	1,145	1,054
Treasury stock	2,837	2,607
Additional paid-in capital	533,435	388,986
Retained earnings (accumulated deficit)	(163,871)	(170,006)
Foreign currency translation loss	(4,110)	(616)
Pension benefit plans	(4,907)	(5,373)
Accumulated other comprehensive income (loss), net of tax	(9,017)	(5,989)
Total Evoqua Water Technologies Corp. equity	358,855	211,438
Non-controlling interest	3,161	5,137
Total shareholders' equity	362,016	216,575

Reclassified to conform with 2018 presentation; Net tax benefit - Pension benefit plans: \$700,000

Recent Dividends:

1. **Evoqua Water Technologies Corp** common.
No dividends paid.

Annual Dividends:

1. **Evoqua Water Technologies Corp** common.
No dividends paid.

EXCELLON RESOURCES INC

Official Changes On Jan. 8, 2019, Co. announced the appointment of Mr. Marcello Locatelli as Vice President Special Projects.

FACTSET RESEARCH SYSTEMS INC.

Earnings, 3 mos. to Nov 30 (Consol. - \$000):

	2018	2017
Total revenues	351,640	329,141
Cost & expenses	251,101	240,043
Operating income	100,539	89,098
Net before taxes	95,943	86,179
Income taxes	11,647	15,800
Net income	84,296	70,379
Earnings common share		
Primary	\$2.21	\$1.80
Fully Diluted	\$2.17	\$1.77
Common Shares:		
Full Diluted	38,809	39,680
Year-end	38,081	39,110

Consolidated Balance Sheet Items, as of (\$000):

Assets:	2018	
Cash & equivalents	170,378	
Current assets	391,183	
Net property & equip.	101,566	
Total assets	1,365,927	

Liabilities:		
Current liabilities	157,122	
Long-term debt	574,812	
Stockholders' equity	541,208	
Net current assets	234,061	

FIRST MINING GOLD CORP

Official Changes On Dec. 20, 2018, Co. announced the appointment of Mr. Daniel Wilton as Co.'s new Chief Executive Officer ("CEO"), effective as of Jan. 7, 2019.

FLANIGAN'S ENTERPRISES, INC.

Annual Report

Consolidated Income Statement, Years Ended (\$):

	09/29/18	09/30/17 (revised)	10/01/16 (revised)
Restaurant food sales	70,545,000	66,917,000	64,954,000
Restaurant bar sales	21,760,000	20,476,000	...
Restaurant beverage sales	...	...	20,492,000
Package goods sales	...	...	15,661,000
Package store sales	18,559,000	16,842,000	...
Franchise-related revenues	1,652,000	1,592,000	1,584,000
Owner's fee	138,000	150,000	150,000
Other operating income	217,000	233,000	225,000
Rental income	626,000	612,000	552,000
Total revenues	113,497,000	106,822,000	103,618,000
Cost of merchandise sold - restaurants & lounges	32,133,000	31,607,000	29,770,000
Cost of merchandise sold - package goods	13,379,000	12,034,000	11,207,000
Payroll & related costs	34,868,000	32,795,000	32,102,000
Occupancy costs	5,726,000	5,432,000	5,413,000
Selling, general & administrative expenses	19,947,000	18,696,000	18,325,000
Total costs & expenses	106,053,000	100,564,000	96,817,000
Income (loss) from operations	7,444,000	6,258,000	6,801,000
Interest expense	753,000	600,000	557,000
Interest & other income	70,000	102,000	92,000
Total other income (expense)	(683,000)	(498,000)	(465,000)
Income (loss) before provision for income taxes	6,761,000	5,760,000	6,336,000
Current federal income tax provision (benefit)	428,000	1,125,000	1,078,000
Current state income tax provision (benefit)	257,000	300,000	254,000
Total current income tax provision (benefit)	685,000	1,425,000	1,332,000
Deferred federal income tax provision (benefit)	582,000	(50,000)	32,000
Deferred state income tax provision (benefit)	104,000	(5,000)	3,000
Total deferred income taxes provision (benefit)	686,000	(55,000)	35,000
Provision (benefit) for income taxes	1,371,000	1,370,000	1,367,000
Net income (loss)	5,390,000	4,390,000	4,969,000
Less: net income attributable to noncontrolling interests	(1,713,000)	(1,370,000)	(1,929,000)
Net income attributable to Flanigan's Enterprises, Inc. stockholders	3,677,000	3,020,000	3,040,000
Weighted average			

shares outstanding - basic	1,858,647	1,858,647	1,858,647
Weighted average shares outstanding - diluted	1,858,647	1,858,647	1,858,647
Year end shares outstanding	1,858,647	1,858,647	1,858,647
Net income (loss) per share - basic	\$1.98	\$1.63	\$1.64
Net income (loss) per share - diluted	\$1.98	\$1.63	\$1.64
Number of full time employees	1,019	979	1,029
Number of part time employees	721	728	685
Total number of employees	1,740	1,707	1,714
Number of common stockholders	237	247	258

Reclassified to conform with 2018 presentation; Approximately; As of December 21, 2018; As of December 21, 2017; As of December 22, 2016

Consolidated Balance Sheet, Years Ended (\$):

	09/29/18	09/30/17 (revised)
Cash & cash equivalents	13,414,000	9,885,000
Prepaid income taxes	257,000	67,000
Other receivables	474,000	496,000
Inventories	3,223,000	2,842,000
Prepaid expenses	1,657,000	1,350,000
Total current assets	19,025,000	14,640,000
Furniture & equipment	11,784,000	11,774,000
Leasehold improvements	22,754,000	22,405,000
Land & land improvements	19,662,000	19,555,000
Buildings & improvements	17,316,000	16,603,000
Vehicles	1,424,000	1,357,000
Property & equipment, at cost	72,940,000	71,694,000
Less: accumulated depreciation & amortization	30,590,000	29,516,000
Property & equipment, net	42,350,000	42,178,000
Construction in progress	3,013,000	527,000
Total property & equipment, net	45,363,000	42,705,000
Investment in limited partnership	251,000	237,000
Liquor licenses, net	630,000	630,000
Deferred tax assets	612,000	1,298,000
Leasehold interests, at cost	3,024,000	3,024,000
Less: accumulated amortization	2,607,000	2,486,000
Leasehold interests, net	417,000	538,000
Other assets	967,000	461,000
Total assets	67,265,000	60,509,000
Accounts payable & accrued expenses	9,219,000	8,066,000
Due to franchisees	2,054,000	1,781,000
Current portion of long-term debt	1,963,000	1,076,000
Deferred rent	74,000	88,000
Total current liabilities	13,310,000	11,011,000
Mortgage payable, secured	8,943,000	9,466,000
Revolving credit line/term loan payable to lender	4,675,000	2,000,000
Re-financed mortgage	770,000	811,000
Financed insurance premiums, secured	211,000	192,000
Other long-term debt	146,000	138,000
Less: unamortized loan costs	(169,000)	(209,000)
Less: current portion	1,963,000	1,076,000
Common stock	420,000	420,000
Capital in excess of par value	6,240,000	6,240,000
Retained earnings (accumulated deficit)	34,610,000	31,398,000
Treasury stock, at cost	6,077,000	6,077,000
Total Flanigan's		

Enterprises, Inc.		
stockholders' equity	35,193,000	31,981,000
Noncontrolling interests	6,149,000	6,195,000
Total equity	41,342,000	38,176,000

Reclassified to conform with 2018 presentation

Recent Dividends:

1. Flanigan's Enterprises, Inc. common.

ExDate	Amt	Declared	Record	Payable
03/16/2016	0.18	02/26/2016	03/18/2016	04/01/2016
03/15/2017	0.20	02/27/2017	03/17/2017	03/31/2017
03/15/2018	0.25	02/23/2018	03/16/2018	03/30/2018

Annual Dividends:

1. Flanigan's Enterprises, Inc. common.

2016	0.18	2017	0.20	2018	0.25
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FLEXIBLE SOLUTIONS INTERNATIONAL INC

Acquisition Completed On Jan. 14, 2019, Co. acquired a 50% interest in a privately held limited liability company (the "LLC") engaged in the international sale of fertilizer additives, from a third party which did not have, and does not have, any relationship with Co. or Co.'s officers or directors, for \$3,500,000, of which \$1,000,000 paid at closing with two further payments of \$1,000,000 and \$1,500,000 contingent on the investment reaching EBITDA hurdles in 2019 and 2020 respectively.

FLEXIBLE SOLUTIONS INTERNATIONAL INC

Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Net Sales	12,155,351	12,655,460
Cost & expenses	10,776,524	11,050,423
Operating income	1,378,827	1,605,037
Interest income	17,459	323
Other income (expense), net		(51,346)
Gains or losses	1,719,597	1,938,286
Net before taxes	3,115,883	3,492,300
Net income	2,694,100	3,247,366
Earnings common share		
Primary	\$0.23	\$0.28
Fully Diluted	\$0.23	\$0.28
Common Shares:		
Full Diluted	11,802,193	11,715,934
Year-end	11,630,991	11,507,991

FLYHT AEROSPACE SOLUTIONS LTD

Contracts On Jan. 14, 2019, Co. announced that existing customer Azur Havacilik A.S (Azur Aviation), based in Antalya, Turkey has selected Co. to add additional capabilities to meet Future Air Navigation System (FANS) regulatory requirements. This represented an expansion of the ongoing relationship between Co. and Azur Aviation (previously announced Oct. 17, 2017), with this additional Automated Flight Information Reporting System (AFIRS) hardware contract that is valued at US\$740,000, expected to be delivered in 2019.

FLYHT AEROSPACE SOLUTIONS LTD

Official Changes On Jan. 21, 2019, Co. announced the appointment of Ms. Nina Jonsson to Co.'s Board of Directors.

FRANKLIN COVEY CO

Earnings, 3 mos. to Nov 30 (Consol. - \$000):

	2018	2017
Net Sales	53,829	47,932
Cost & expenses	51,690	48,888
Operating income	(653)	(3,252)
Interest income	28	61
Interest expense	632	549
Net before taxes	(1,257)	(3,740)
Income taxes	100	(1,348)
Net income	(1,357)	(2,392)
Earnings common share		
Primary	\$(0.10)	\$(0.17)
Fully Diluted	\$(0.10)	\$(0.17)
Common Shares:		
Full Diluted	13,917	13,725
Year-end	13,908	13,795

Consolidated Balance Sheet Items, as of (\$000):

Assets:	2018
Cash & equivalents	11,085
Inventories	2,920
Current assets	83,492
Net property & equip.	20,691
Total assets	196,324

Liabilities:	
Current liabilities	82,393
Long-term debt	29,114
Stockholders' equity	76,860
Net current assets	1,099

GEE GROUP INC

Annual Report

Consolidated Income Statement, Years Ended Sept. 30

(\$000):

	2018	2017	2016
Contract staffing services revenue	142,228	120,247	76,165
Direct hire placement services revenue	23,056	14,731	6,909
Net revenues	165,284	134,978	83,074
Costs of contract services	106,352	90,003	59,445
Gross profit	58,932	44,975	23,629
Selling, general & administrative expenses	47,406	39,498	19,863
Acquisition, integration & restructuring expenses	3,092	2,925	702
Depreciation expense	390	426	331
Amortization of intangible assets	5,582	3,527	1,536
Income (loss) from operations	2,462	(1,401)	1,197
Change in acquisition deposit for working capital guarantee	617	...	...
Change in contingent consideration	...	...	1,581
Loss on early extinguishment of debt	...	(994)	...
Interest expense	11,502	5,995	1,602
Income (loss) before income tax provision	(8,423)	(8,390)	1,176
Current income taxes (benefit) - state	(15)	126	3
Total current income taxes (benefit)	(15)	126	3
Deferred income taxes (benefit) - federal	(898)	(5,549)	...
Deferred income taxes (benefit) - state	54	(595)	...
Total deferred income taxes (benefit)	(844)	(6,144)	...
Provision (benefit) for income taxes	(859)	(6,018)	3
Net income (loss)	(7,564)	(2,372)	1,173
Net income (loss) attributable to common stockholders	(7,564)	(2,372)	1,173
Weighted average shares outstanding - basic	10,239	9,630	9,313
Weighted average shares outstanding - diluted	10,239	9,630	9,891
Year end shares outstanding	10,783	9,879	9,379
Net income (loss) per share - basic	\$(0.74)	\$(0.25)	\$0.13
Net income (loss) per share - diluted	\$(0.74)	\$(0.25)	\$0.12
Number of regular employees	389	475	147
Number of common			

stockholders	696	624	625
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Reclassified to conform with 2017 presentation; As is; Approximately; As of December 27, 2017; As of December 21, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$000):

	2018	2017
Cash	3,213	2,785
Accounts receivable, gross	21,057	24,890
Less: allowances	302	1,712
Accounts receivable, net	20,755	23,178
Prepaid expenses & other current assets	2,266	3,014
Total current assets	26,234	28,977
Computer software	1,447	1,447
Office equipment, furniture & fixtures & leasehold improvements	3,356	3,243
Total property & equipment, at cost	4,803	4,690
Accumulated depreciation & amortization	3,912	3,776
Property & equipment, net	891	914
Goodwill	76,593	76,593
Intangible assets, net	29,467	35,049
Other long-term assets	416	282
Total assets	133,601	141,815
Accounts payable	2,523	3,243
Acquisition deposit for working capital guarantee	883	1,500
Accrued compensation	5,212	7,394
Short-term portion of subordinated debt	106	1,225
Short-term portion of term loan, net of discount	2,331	3,433
Total current liabilities	13,119	19,485
Deferred taxes	146	958
Revolving credit facility	11,925	7,904
Term loan, net of discounts	40,253	42,018
Subordinated debt	1,000	1,000
Subordinated convertible debt	16,685	16,685
Other long-term liabilities	583	369
Total long-term liabilities	70,592	68,934
Preferred series B stock	28,788	29,333
Additional paid in capital	44,120	39,517
Retained earnings (accumulated deficit)	(23,018)	(15,454)
Total shareholders' equity (deficit)	21,102	24,063

Reclassified to conform with 2018 presentation

Recent Dividends:

1. GEE Group Inc series B preferred.

No dividends paid.

2. GEE Group Inc common.

No dividends paid.

Annual Dividends:

1. GEE Group Inc series B preferred.

No dividends paid.

2. GEE Group Inc common.

No dividends paid.

GENERAL MILLS INC

Earnings, 6 mos. to (Consol. - \$000):

	11/25/18	11/26/17
Net Sales	8,505,200	7,967,900
Cost & expenses	7,356,700	6,653,600
Operating income	1,148,500	1,314,300
Other income (expense), net	41,900	41,300
Equity earnings	(40,200)	(47,500)
Net before taxes	924,200	1,208,300
Income taxes	217,300	403,400
Net income	747,100	852,400
Earnings common share		

Primary	\$1.23	\$1.46
Fully Diluted	\$1.22	\$1.43
Common Shares:		
Full Diluted	603,800	583,600
Year-end	596,700	754,600

GENUINE PARTS CO.

Acquisition Completed On Jan. 8, 2019, Co.'s wholly-owned automotive distribution company based in London, U.K., Alliance Automotive Group acquired German Hennig Fahrzeugteile Group ("Hennig Fahrzeugteile Group"). Hennig Fahrzeugteile Group, headquartered in Essen, North Rhine-Westphalia, is one of Germany's leading suppliers of vehicle parts. Hennig Fahrzeugteile has 31 branches across Germany and serves more than 9,000 customers, predominantly independent workshops and retailers. Co. expects the acquired business to generate annual revenues of approximately \$190,000,000. Terms of the transaction were not disclosed.

GOLDEN LEAF HOLDINGS LTD

Official Changes On Dec. 27, 2018, Co. announced that it has hired Mr. William Kulczycki as its new CEO and President. Former CEO and President Mr. William Simpson would remain with Co. on a full-time basis to assist Mr. Kulczycki and the Board with strategic and day-to-day activities of Co. in his capacities as "Founder" and a Board observer.

GOLDEN LEAF HOLDINGS LTD

Termination of Agreement On Jan. 16, 2019, Co. announced that it and Tahoe Hydroponics Company ("Tahoe") have mutually agreed to terminate the definitive agreement ("Agreement") for Co. to acquire the assets of both Tahoe and its related company, 11T, Inc., a California corporation. The agreement was originally announced on Aug. 13, 2018.

GOLDEN LEAF HOLDINGS LTD

Termination of Agreement On Jan. 16, 2019, Co. announced that it has agreed with the Seller of the combined cultivation, production and retail license in San Jose, California to terminate the Contingent Asset Purchase Agreement ("Agreement") for Co. to acquire the multi-use "Sweet 16" license, as well as certain other assets. The agreement was originally announced on Aug. 17, 2018.

GOLDMINING INC

Share Purchase Warrant Expiry & Delisting On Jan. 9, 2019, Co. announced the expiry and delisting of its share purchase warrants ("Warrants"), which had an exercise price of C\$0.75 per common share and an expiry date of Dec. 31, 2018, from the Toronto Stock Exchange and OTCQX.

GRAY TELEVISION INC

Merger Completed On Jan. 2, 2019, Co.'s wholly-owned subsidiary, East Future Group, Inc. ("Merger Sub"), merged with and into Raycom Media, Inc. ("Raycom"), a company that owns and operates television stations and radio stations, with Raycom continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As consideration for the Raycom Merger, Co. (i) issued 11,500,000 shares of Co.'s common stock, no par value per share (the "Common Stock"), (ii) paid \$2,850,000,000 in cash and (iii) issued 650,000 shares of a new series of perpetual preferred stock of Co. with a stated face value of \$1,000 per share (the "New Preferred Stock"). In addition, Co. also completed a series of previously announced divestitures on Jan. 2, 2019 to facilitate regulatory approvals for the Raycom Merger.

GRAYSCALE BITCOIN TRUST (BTC)

New Name On Jan. 17, 2019, Co. changed its name from Bitcoin Investment Trust to Grayscale Bitcoin Trust (BTC).

GREENBRIER COMPANIES INC (THE)

Earnings, 3 mos. to Nov 30 (Consol. - \$000):

	2018	2017
Total revenues	604,523	559,535
Cost & expenses	568,069	498,093
Operating income	36,454	61,442
Equity earnings	(467)	2,910
Foreign currency	2,761	944
Net before taxes	32,050	54,422
Income taxes	9,135	18,135
Net income	23,382	33,377
Earnings common share		
Primary	\$0.55	\$0.90
Fully Diluted	\$0.54	\$0.83
Common Shares:		
Full Diluted	33,093	32,696
Year-end	32,350	.....

Consolidated Balance Sheet Items, as of (\$000):

Assets:	2018
Cash & equivalents	462,797
Inventories	492,573

Current assets	1,271,159
Net property & equip.....	461,120
Total assets	2,515,124
Liabilities:	
Current liabilities	599,690
Long-term debt	487,764
Stockholders' equity	1,257,631
Net current assets	671,469

GREIF INC**Annual Report****Consolidated Income Statement, Years Ended Oct. 31**

(\$000):

	2018	2017	2016
		(revised)	(revised)
Net sales	3,873,800	3,638,200	3,323,600
Cost of products sold	3,084,900	2,923,500	2,638,700
Gross profit (loss)	788,900	714,700	684,900
Selling, general & administrative expenses	397,900	380,400	376,800
Restructuring charges	18,600	12,700	26,900
Non-cash asset impairment charges	8,300	7,800	51,400
Goodwill impairment charges .....	.....	13,000	.....
Gain (loss) on disposal of properties, plants & equipment, net	5,600	400	10,300
Gain (loss) on disposal of businesses, net	800	(1,700)	(14,500)
Operating profit (loss)	370,500	299,500	225,600
Interest expense, net	51,000	60,100	75,400
Pension settlement charge	(1,300)	(27,100)	.....
Other income (expense), net	(18,400)	(12,000)	(9,000)
Income (loss) before income tax expense (benefit) & equity earnings of unconsolidated affiliates, net	299,800	200,300	141,200
Current federal income tax provision (benefit)	74,000	33,000	20,300
Current state & local income tax provision (benefit)	8,000	6,000	4,400
Current non-U.S. income tax provision (benefit)	36,100	25,900	40,300
Total current income tax provision (benefit)	118,100	64,900	65,000
Deferred federal income tax provision (benefit)	(45,200)	4,500	500
Deferred state & local income tax provision (benefit)	800	(2,000)	500
Deferred non-U.S. income tax provision (benefit)	(400)	(200)	500
Total deferred income tax provision (benefit)	(44,800)	2,300	1,500
Income tax expense (benefit)	73,300	67,200	66,500
Equity earnings (losses) of unconsolidated affiliates, net of tax	3,000	2,000	800
Net income (loss)	229,500	135,100	75,500
Less: net income (loss) attributable to noncontrolling interests	(20,100)	(16,500)	(600)

Net income (loss) attributable to Greif, Inc.	209,400	118,600	74,900
Weighted average class A shares outstanding - basic ...	25,916	25,820	25,756
Weighted average class B shares outstanding - basic ...	22,008	22,009	22,062
Weighted average class A shares outstanding - diluted	25,966	25,823	25,757
Year end shares outstanding	47,949	47,843	47,792
Net income (loss) per class A share - basic	\$3.56	\$2.02	\$1.28
Net income (loss) per class A share - diluted	\$3.55	\$2.02	\$1.28
Dividends per class A common share	\$1.70	\$1.68	\$1.68
Dividends per class B common share	\$2.54	\$2.51	\$2.51
Number of full time employees	13,000	13,000	12,370
Number of common stockholders - class A	322	404	303
Number of common stockholders - class B	79	83	84
Foreign currency translation adjustments	(45,500)	.....	.....

Reclassified to conform with 2018 presentation; As is; As of December 17, 2018; As of December 14, 2017; As of December 16, 2016

Consolidated Balance Sheet, Years Ended Oct. 31 (\$000):

	2018	2017
		(revised)
Cash & cash equivalents	94,200	142,300
Trade accounts receivable, gross	460,900	455,900
Less: allowance for doubtful accounts	4,200	8,900
Trade accounts receivable, net	456,700	447,000
Raw materials	203,900	192,100
Work-in-process	10,000	11,500
Finished goods	75,600	75,900
Assets held for sale	4,400	2,200
Prepaid expenses	39,800	35,300
Other current assets	92,100	88,200
Total current assets	976,700	994,500
Goodwill	776,000	785,400
Other intangible assets, net of amortization	80,600	98,000
Deferred tax assets	7,900	10,500
Assets held by special purpose entities	50,900	50,900
Pension assets	10,400	10,300
Other long-term assets	100,400	94,300
Timber properties, net of depletion	274,200	276,200
Land	96,400	99,500
Buildings	431,400	428,300
Machinery & equipment	1,554,900	1,540,200
Capital projects in progress	117,200	80,200
Properties, plants & equipment, gross	2,474,100	2,424,400
Less: accumulated depreciation	1,282,200	1,236,000
Properties, plants & equipment, net	1,191,900	1,188,400
Total assets	3,194,800	3,232,300
Accounts payable	403,800	399,200
Accrued payroll & employee benefits	114,400	111,800
Restructuring reserves	4,400	5,200

Current portion of long-term debt	18,800	15,000	03/15/2017	0.42	02/28/2017	03/17/2017	04/01/2017
Short-term borrowings	7,300	14,500	06/15/2017	0.42	06/06/2017	06/19/2017	07/01/2017
Other current liabilities	121,500	142,200	09/15/2017	0.42	08/29/2017	09/18/2017	10/01/2017
Total current liabilities	670,200	687,900	12/15/2017	0.42	12/05/2017	12/18/2017	01/01/2018
Credit agreement	281,300	323,800	03/16/2018	0.42	02/27/2018	03/19/2018	04/01/2018
Senior notes	475,600	478,900	06/15/2018	0.42	06/05/2018	06/18/2018	07/01/2018
Receivables facility	150,000	150,000	09/14/2018	0.44	08/28/2018	09/17/2018	10/01/2018
Other long-term debt	700	6,500	12/17/2018	0.44	12/04/2018	12/18/2018	01/01/2019
Less: current portion	18,800	15,000					
Less: deferred financing costs	(4,700)	(6,400)					
Long-term debt	884,100	937,800					
Deferred tax liabilities	179,800	217,800					
Pension liabilities	78,000	159,500					
Postretirement benefit obligations	10,700	12,600					
Liabilities held by special purpose entities	43,300	43,300					
Contingent liabilities & environmental reserves	6,800	7,100					
Mandatorily redeemable noncontrolling interests	8,600	9,200					
Long-term income tax payable	46,100	...					
Other long-term liabilities	77,500	78,100					
Total long-term liabilities	1,334,900	1,465,400					
Redeemable noncontrolling interests	35,500	31,500					
Common stock	150,500	144,200					
Treasury stock, at cost	135,400	135,600					
Retained earnings (accumulated deficit)	1,469,800	1,360,500					
Accumulated other comprehensive income (loss) - foreign currency translation	(292,800)	(249,300)					
Accumulated other comprehensive income (loss) - derivative financial instruments	13,400	5,100					
Accumulated other comprehensive income (loss) - minimum pension liabilities	(97,700)	(114,000)					
Accumulated other comprehensive income (loss)	(377,100)	(358,200)					
Total Greif, Inc. shareholders' equity (deficit)	1,107,800	1,010,900					
Noncontrolling interests	46,400	36,600					
Total shareholders' equity (deficit)	1,154,200	1,047,500					

Reclassified to conform with 2018 presentation

Recent Dividends:

1. Greif Inc class B common.

ExDate	Amt	Declared	Record	Payable
12/17/2015	0.62	12/08/2015	12/21/2015	01/01/2016
03/16/2016	0.63	03/01/2016	03/18/2016	04/01/2016
06/16/2016	0.63	06/07/2016	06/20/2016	07/01/2016
09/15/2016	0.63	08/30/2016	09/19/2016	10/01/2016
12/15/2016	0.62	12/06/2016	12/19/2016	01/01/2017
03/15/2017	0.63	02/28/2017	03/17/2017	04/01/2017
06/15/2017	0.63	06/06/2017	06/19/2017	07/01/2017
09/15/2017	0.63	08/29/2017	09/18/2017	10/01/2017
12/15/2017	0.62	12/05/2017	12/18/2017	01/01/2018
03/16/2018	0.63	02/27/2018	03/19/2018	04/01/2018
06/15/2018	0.63	06/05/2018	06/18/2018	07/01/2018
09/14/2018	0.66	08/28/2018	09/17/2018	10/01/2018
12/17/2018	0.65	12/04/2018	12/18/2018	01/01/2019

2. Greif Inc class A common.

ExDate	Amt	Declared	Record	Payable
12/17/2015	0.42	12/08/2015	12/21/2015	01/01/2016
03/16/2016	0.42	03/01/2016	03/18/2016	04/01/2016
06/16/2016	0.42	06/07/2016	06/20/2016	07/01/2016
09/15/2016	0.42	08/30/2016	09/19/2016	10/01/2016
12/15/2016	0.42	12/06/2016	12/19/2016	01/01/2017

Annual Dividends:

1. Greif Inc class B common.

2016	2.51	2017	2.51	2018	2.54
2019	0.65				

2. Greif Inc class A common.

2016	1.68	2017	1.68	2018	1.70
2019	0.44				

HEICO CORP

Annual Report

Consolidated Income Statement, Years Ended Oct. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Net sales	1,777,721,000	1,524,813,000	1,376,258,000
Cost of sales	1,087,006,000	950,088,000	860,766,000
Selling, general & administrative expenses	314,470,000	268,067,000	250,147,000
Total operating costs & expenses	1,401,476,000	1,218,155,000	1,110,913,000
Operating income (loss)	376,245,000	306,658,000	265,345,000
Interest expense	19,901,000	9,790,000	8,272,000
Other income (expense)	(58,000)	1,092,000	(23,000)
Income before income taxes & noncontrolling interests - domestic	309,123,000	264,420,000	227,927,000
Income before income taxes & noncontrolling interests - foreign	47,163,000	33,540,000	29,123,000
Income (loss) before income taxes & noncontrolling interests	356,286,000	297,960,000	257,050,000
Current federal income tax provision (benefit)	61,548,000	85,047,000	75,261,000
State	9,420,000	6,820,000	7,463,000
Current foreign income tax provision (benefit)	12,608,000	9,529,000	7,370,000
Total current income tax provision (benefit)	83,576,000	101,396,000	90,094,000
Deferred federal income taxes provision (benefit)	(13,115,000)	(9,661,000)	(5,979,000)
Deferred state income tax provision (benefit)	1,578,000	(499,000)	(2,587,000)
Deferred foreign income tax provision (benefit)	(1,439,000)	(936,000)	(628,000)
Total deferred income tax provision (benefit)	(12,976,000)	(11,096,000)	(9,194,000)
Income tax expense (benefit)	70,600,000	90,300,000	80,900,000
Net income (loss) from consolidated operations	285,686,000	207,660,000	176,150,000
Less: net income (loss) attributable to noncontrolling interests	(26,453,000)	(21,675,000)	(19,958,000)
Net income (loss) attributable to HEICO Corporation	259,233,000	185,985,000	156,192,000
Weighted average			

shares outstanding - basic	132,543,000	131,703,000	130,948,000
Weighted average shares outstanding - diluted	136,696,000	135,588,000	133,145,000
Year end shares outstanding	132,931,000	132,003,000	131,423,828
Net income (loss) per share - basic	\$1.96	\$1.41	\$1.19
Net income (loss) per share - diluted	\$1.90	\$1.37	\$1.17
Cash dividends per share	\$0.12	\$0.10	\$0.08
Total number of employees	5,400	5,100	4,700
Number of common stockholders	321	330	353
Number of class A common stockholders	317	340	359
Foreign currency translation adjustments	(5,649,000)	16,272,000	353,000

Reclassified to conform with 2018 presentation; Adjusted for 25% stock dividend, January 18, 2018; Adjusted for 25% stock dividend, June 28, 2018; Adjusted for 25% stock dividend, April 19, 2017; Approximately; As of December 18, 2018; As of December 19, 2017; As of December 13, 2016

Consolidated Balance Sheet, Years Ended Oct. 31 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	59,599,000	52,066,000
Accounts receivable, gross	254,727,000	225,462,000
Less: allowance for doubtful accounts	3,258,000	3,006,000
Accounts receivable, net	251,469,000	222,456,000
Finished products	192,758,000	173,559,000
Work in process	49,315,000	39,986,000
Materials, parts, assemblies & supplies	158,039,000	128,031,000
Contracts in process	1,649,000	2,415,000
Less: billings to date	(208,000)	(363,000)
Inventories, net	401,553,000	343,628,000
Prepaid expenses & other current assets	21,187,000	13,742,000
Total current assets	733,808,000	631,892,000
Land	5,864,000	5,435,000
Buildings & improvements	101,424,000	91,916,000
Machinery, equipment & tooling	230,108,000	191,298,000
Construction in progress	5,044,000	5,553,000
Property, plant & equipment, gross	342,440,000	294,202,000
Less: accumulated depreciation & amortization	187,701,000	164,319,000
Property, plant & equipment, net	154,739,000	129,883,000
Goodwill	1,114,832,000	1,081,306,000
Intangible assets, net	506,360,000	538,081,000
Other assets	143,657,000	131,269,000
Total assets	2,653,396,000	2,512,431,000
Current maturities of long-term debt	859,000	451,000
Trade accounts payable	107,219,000	89,724,000
Accrued employee compensation & related payroll taxes	97,048,000	78,058,000
Deferred revenue	28,262,000	29,247,000
Accrued customer rebates & credits	16,861,000	12,866,000
Accrued additional purchase consideration	6,138,000	7,588,000
Other accrued expenses & other current liabilities	23,205,000	19,853,000
Income taxes payable	2,837,000	11,650,000
Total current liabilities	282,429,000	249,437,000
Borrowings under revolving credit facility	523,000,000	671,000,000
Capital leases & notes payable	9,470,000	2,979,000

Less: current maturities of long-term debt	859,000	451,000
Long-term debt, net of current maturities	531,611,000	673,528,000
Deferred income taxes	46,644,000	59,026,000
Other long-term liabilities	157,658,000	151,025,000
Total liabilities	1,018,342,000	1,133,016,000
Redeemable noncontrolling interests	132,046,000	131,123,000
Common stock	534,000	338,000
Class A common stock	796,000	507,000
Capital in excess of par value	320,994,000	326,544,000
Deferred compensation obligation	3,928,000	3,118,000
HEICO Corporation stock held by irrevocable trust	(3,928,000)	(3,118,000)
Foreign currency translation	(14,370,000)	(9,533,000)
Pension benefit obligation	(886,000)	(1,023,000)
Accumulated other comprehensive income (loss)	(15,256,000)	(10,556,000)
Retained earnings (accumulated deficit)	1,091,183,000	844,247,000
Total HEICO Corporation shareholders' equity	1,398,251,000	1,161,080,000
Noncontrolling interests	104,757,000	87,212,000
Total shareholders' equity	1,503,008,000	1,248,292,000

Recent Dividends:**1. HEICO Corp common.**

ExDate	Amt	Declared	Record	Payable
12/30/2015	0.08	12/14/2015	01/04/2016	01/19/2016
06/30/2016	0.08	06/06/2016	07/05/2016	07/19/2016
12/30/2016	0.09	12/13/2016	01/04/2017	01/18/2017

After 25% split:

ExDate	Amt	Declared	Record	Payable
06/30/2017	0.08	06/13/2017	07/05/2017	07/19/2017
01/02/2018	0.07	12/15/2017	01/03/2018	01/17/2018

After 25% split:

ExDate	Amt	Declared	Record	Payable
01/02/2018	0.07	12/15/2017	01/03/2018	01/17/2018

4. HEICO Corp class A common.

No dividends paid.

5. HEICO Corp common.

ExDate	Amt	Declared	Record	Payable
07/10/2018	0.06	06/11/2018	07/11/2018	07/19/2018
01/02/2019	0.07	12/17/2018	01/03/2019	01/17/2019

Annual Dividends:**1. HEICO Corp common.**

2016.....0.16 2017.....0.09

After 25% split:

2017.....0.08 2018.....0.07

After 25% split:

2018.....0.07

4. HEICO Corp class A common.

No dividends paid.

5. HEICO Corp common.

2018.....0.06 2019.....0.07

HOVERINK BIOTECHNOLOGIES INC**Earnings, 9 mos. to Sep 30 (Consol. - \$):**

	2018	2017
Cost & expenses	1,274,169	1,647,464
Operating income	(1,274,169)	(1,647,464)
Interest expense	78	.....
Net before taxes	(1,274,247)	(1,647,464)
Net income	(1,274,247)	(1,647,464)
Earnings common share		
Primary	\$(0.02)	\$(0.11)
Fully Diluted	\$(0.02)	\$(0.11)
Common Shares:		

Full Diluted	68,713,392	15,050,388
Year-end	76,772,000	.....

HOVERINK BIOTECHNOLOGIES INC

History: Incorporated in Delaware on July 2, 2013, as Sky Run Acquisition Corporation. Name changed to Hoverink International Holdings on July 16, 2014. Present name adopted September 11, 2017.

Business Summary: Hoverink Biotechnologies is a development stage preclinical biopharmaceutical company engaged in the discovery, development, manufacturing and commercialization of LADAVRU® and biosimilars. Co.'s product candidate, LADAVRU®, focuses on patients suffering from cancer, cirrhosis, cirrhosis ascites, AIDS, and chronic pain, nausea and discomfort associated with chemotherapy particularly for patients using anthracyclines with the intention of targeting the treatment of relapsed or refractory AML. Anthracyclines are a class of chemotherapy drugs designed to disrupt the DNA of, and eventually destroy, targeted cancer cells.

Property: Co. maintains its principal executive offices in Los Angeles, CA.

Officers

Davidra Nicole Sajna, Chairman; President
Debbie Mae Carter, Chief Executive Officer; Chief Financial Officer; Treasurer
Cyrus Sajna, Vice President; Chief Operating Officer

Directors

Davidra Nicole Sajna, Chairman
Debbie Mae Carter, Director
Cyrus Sajna, Director

Auditors: MaloneBailey, LLP

Transfer Agent: VStock Transfer, LLC, Woodmere, NY

Shareholder Relations: Cyrus Sajna, Vice President Tel: 866-443-4666

No. of Stockholders: Jan. 7, 2019, 44

No. of Employees: Jan. 7, 2019, 3

Address: 1801 Century Park East 24th Floor, Los Angeles, CA 90067

Tel: 866 443-4666

Web: <https://hoverinkbiotech.yolasite.com/>

Email: info@hoverink.net

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
		(revised)	
General & administrative expenses	33,024	10,220	142,602
Professional fees	67,902	122,156	.....
Management & director's fees	1,301,178	2,500	.....
Travel & entertainment expenses	.....	.....	1,905
Stock based compensation expenses	1,375,400	.....	.....
Total operating expenses	2,777,504	134,876	144,507
Income (loss) from operations	.....	.....	(144,507)
Net income (loss) before income taxes	(2,777,504)	(134,876)	.....
Net income (loss)	(2,777,504)	(134,876)	(144,507)
Weighted average shares outstanding			
- basic	23,962,137	13,872,000	13,872,000
Weighted average shares outstanding - diluted	23,962,137	13,872,000	13,872,000
Year end shares outstanding	66,772,000	13,872,000	13,872,000
Net earnings (loss) per share - basic	\$(0.12)	\$(0.01)	\$(0.01)
Net earnings (loss) per share - diluted	\$(0.12)	\$(0.01)	\$(0.01)
Total number of employees	3	3	.....
Number of common			

stockholders 44

Reclassified to conform with 2017 presentation; As reported from the December 31, 2016 10K; Shares increased due to shares being issued for consulting fees; As of January 7, 2019

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
		(revised)
Cash & cash equivalents	950	.....
Prepaid expenses	16,007	.....
Total current assets	16,957	.....
Total assets	16,957	.....
Accounts payable & accrued liabilities	1,499,396	189,015
Notes payable	35,000	35,000
Total current liabilities	1,534,396	224,014
Notes payable	17,000	.....
Notes payable - related party	147,813	56,133
Total liabilities	1,699,209	280,148
Common stock	6,677	1,387
Additional paid in capital	1,370,130	20
Retained earnings (accumulated deficit)	(3,059,059)	(281,555)
Total stockholders' equity (deficit)	(1,682,252)	(280,148)

Reclassified to conform with 2017 presentation; As reported by the Company

Auditor's Report:

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s Dec. 31, 2017 S-1:

"We have audited the accompanying balance sheets of Hoverink Biotechnologies, Inc. (the "Company") as of December 31, 2017 and 2016, and the related statements of operations, stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America.

The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

Debt: Dec. 31, 2017, \$164,813 (excluding current portion) comprised of:

- \$17,000 notes payable, due Nov 8, 2022.
- \$147,813 notes payable - related party, due Mar. 31, 2019 - Sept. 22, 2022.

Capital Stock: 1. Hoverink Biotechnologies Inc common; par \$ 0.0001.

AUTHORIZED-100,000,000 shs.

OUTSTANDING-Dec. 31, 2017, 66,772,000 shs; par \$ 0.0001.

HOVERINK BIOTECHNOLOGIES INC

Litigation Development On September 30, 2018, Co. was involved with litigation with a former vendor in California. Co. was served with a judgment to pay \$13,228 for past services received by the Company. Co. has accrued for these amounts as of Sept. 30, 2018.

HOVERINK BIOTECHNOLOGIES INC

Proposed Public Offering On Dec. 20, 2018, Co. proposed to offer 2,000,000 \$0.0001 par value common shares at a price of \$20.00 per share for approximate net proceeds of \$40,000,000.

INTELGEX TECHNOLOGIES CORP

Restricted Share Units Granted On Dec. 26, 2018, Co. announced that its board of directors granted Restricted Share Units (RSU's) to acquire a total of 53,846 common shares under Co.'s PRSU Plan. Of the total RSU's granted, 30,769 were granted to Horst G. Zerbe, Chief Executive Officer and President and 23,077 were granted to Andre Godin, Executive Vice President and Chief Financial Officer. The RSU's vest immediately and expire on Dec. 23, 2028.

INVICTUS MD STRATEGIES CORP (NEW)

Joint Venture Development On Jan. 7, 2019, Co. announced that it has entered into a binding letter of intent ("LOI") to create a joint venture with CannAmerica Brands Corp. ("CannAmerica") and CBDistribution Company Ltd. ("CBDC") with the intention of acquiring hemp biomass for extraction into CBD isolate using purpose-built facilities for large scale CBD extraction. Subject to Board approval and completion of satisfactory due diligence, Co. intended to enter into a definitive joint venture agreement on or before Jan. 31, 2019. Each of the parties will receive a one third share of the joint venture in exchange for their respective contribution: (1) Co. will contribute a line of credit ("LOC") in the amount of C\$5,000,000 which will be used to acquire extraction equipment, build out infrastructure and fund working capital. The LOC will be secured by a general security agreement over the joint venture and will bear interest at a rate of 5% per annum; (2) CannAmerica a pioneer in the science of cannabis extraction and post processing, precision dosing of product, and formulation of concentrates and oil-based vaporization products. CannAmerica had sold more than 14,000,000 cannabis infused gummies in the states of Colorado and Nevada, and will contribute operational expertise, will source the property, extraction equipment, staffing and manage operations; and, (3) CBDC will contribute the sourcing of Hemp Biomass procurement, branding, marketing and the commercialization of the finished product, including but not limited to CBD Isolate.

INVICTUS MD STRATEGIES CORP (NEW)

Official Changes On Jan. 15, 2019, Co. announced that its Board of Directors (the "Board") has approved the appointment of Mr. Keith Stein, to serve on the Board effective Jan. 11, 2019. The new appointment follows the resignations of Mr. Trevor Dixon, President and Director of Invictus since Apr. 25, 2017, and Mr. Josef Hoher, member of the Board since June 26, 2017. Mr. Dixon would remain as President and Director of Co.'s wholly-owned subsidiary, Acreage Pharms Ltd ("Acreage Pharms"). Mr. George E. Kveton, CEO of Co. would assume the role of President of Co.

INVICTUS MD STRATEGIES CORP (NEW)

Stock Split Development On Jan. 21, 2019, Co. announced an update to its intention to proceed with a consolidation of its issued and outstanding shares with a newly proposed reduced share consolidation ratio of one new share for every five old shares (1:5) in connection with its proposed listing on Nasdaq Stock Market LLC ("Nasdaq"). The proposed reduced share consolidation ratio replaces the original consideration on the basis of one new share for seven old shares (1:7) (see press release dated Jan. 17, 2019). The purpose of the consolidation is to increase Co.'s common share price to be in compliance with Nasdaq's minimum share price listing requirement of US\$3.00 (C\$3.98). Management believed this reduced ratio is sufficient to achieve Nasdaq's minimum threshold. As of Jan. 18, 2019, closing share price of C\$1.06 (US\$0.80) on Jan. 18, 2019, a 5:1 consolidation represents a new Co. share valued at C\$5.30 (US\$3.99). Most importantly, while investors will hold fewer Invictus shares after the consolidation, each shareholder's total invested value, percentage ownership in Co. and proportional voting power will remain unchanged. The United States represents the deepest pool of investor capital in the world with Nasdaq featuring heavily. Co.'s intended participation on the Nasdaq represents a move to increase its global visibility and liquidity, and for inclusion into indices which are tracked by buy-side institutions like the Standard & Poor's and Russell indexes. In addition to the intended Nasdaq listing, Co.'s shares will continue to trade on the TSX Venture Exchange under the ticker symbol "GENE", and on the Frankfurt Stock Exchange under the ticker symbol "8IS1".

ISSUER DIRECT CORP

Acquisition Completed On Jan. 3, 2019, Co. acquired certain assets related primarily to customer accounts, intellectual property, fixed assets and assumed certain existing contractual obligations related primarily to data processing and storage, bandwidth and facility leases relating to the webcasting business of Onstream Media Corp. for \$2,787,627 in cash.

JABIL INC

Earnings, 3 mos. to Nov 30(Consol. - \$000):

	2018	2017
Total revenues	6,506,275	5,585,532
Cost & expenses	6,281,919	5,429,799
Operating income	216,710	145,754
Interest income	4,379	3,813
Interest expense	42,652	36,246
Other income (expense), net	(13,550)	(5,882)
Net before taxes	164,887	107,439
Income taxes	40,813	43,520
Net income	124,074	63,919
Earnings common share		

Primary	\$0.77	\$0.36
Fully Diluted	\$0.76	\$0.35
Common Shares:		
Full Diluted	163,670	180,203
Year-end	157,987	176,306

Consolidated Balance Sheet Items, as of (\$000):

Assets:	2018	
Cash & equivalents	804,409	
Inventories	3,214,513	
Current assets	8,220,739	
Net property & equip.	3,271,559	
Total assets	12,778,337	
Liabilities:		
Current liabilities	8,035,311	
Long-term debt	2,487,912	
Stockholders' equity	1,891,916	
Net current assets	185,428	

JAPAN GOLD CORP

Private Placement On Dec. 21, 2018, Co. announced that it has completed the private placement of C\$6,650,000 (the "Offering"). The Offering resulted in the issuance of 44,333,334 common shares (each a "Share") at a price of C\$0.15 per Share to certain strategic investors, including Goldcorp Inc. ("Goldcorp") and RCF Opportunities Fund L.P. ("RCF Opps"). As part of the Offering, Goldcorp subscribed for 22,602,634 Shares of Co. and RCF Opps subscribed for 10,000,000 Shares of Co., representing 19.9% and 8.8% of the issued and outstanding common shares of Co., respectively, upon completion of the Offering. Goldcorp and RCF Opps have been granted certain antidilution rights allowing them to maintain their equity ownership interest in Co. Southern Arc Minerals Inc. ("Southern Arc") purchased 10,000,000 Shares under the Offering and, in accordance with the provisions of Section 2.8 of National Instrument 45-102 as previously announced, concurrently effected a private sale (the "Trade") of 10,000,000 freely tradeable Shares to funds managed by a global investment manager. Following closing of the Trade, there is no change in the total number of Shares held by Southern Arc, but as a result of the Offering Southern Arc now owns 31.9% of the issued and outstanding common shares of Co. Certain insiders of Co. have also participated in the Offering on the terms described above. Co. issued 300,000 Shares to Beacon Securities Limited in connection with their finder's fee. In addition, Co. issued 633,333 Shares to Haywood Securities Inc. representing a portion of their advisory fee. The net proceeds of the Offering will be used to explore and develop Co.'s gold-focused assets in Japan, complete regional reconnaissance work to identify new prospective targets in-country, and for general corporate and working capital purposes. The Shares issued in the Offering are subject to a four-month and a day hold period expiring on Apr. 22, 2019 in accordance with applicable securities legislation.

JAPAN GOLD CORP

Stock Interest Change Development On Dec. 21, 2018, Goldcorp Inc. ("Goldcorp") acquired through a private placement, 22,602,634 Shares of Co. at C\$0.15 per Share, representing 19.9% of the issued and outstanding common shares of Co. Also on Dec. 21, 2018, Southern Arc Minerals Inc. ("Southern Arc") purchased 10,000,000 Shares of Co. under a private placement (the "Offering") and, in accordance with the provisions of Section 2.8 of National Instrument 45-102 as previously announced, concurrently effected a private sale (the "Trade") of 10,000,000 freely tradeable Shares to funds managed by a global investment manager. Following closing of the Trade, there was no change in the total number of Shares held by Southern Arc, but as a result of the Offering Southern Arc owned 31.9% of the issued and outstanding common shares of Co.

KADANT INC

Acquisition Completed On Jan. 2, 2018, Co. acquired the equity interests of LLC PCS Alternative Syntron, LLC and Syntron Material Handling Group, LLC (together, the "Acquired Companies"), a provider of material handling equipment and systems to various process industries, from entities affiliated with Levine Leichtman Capital Partners Private Capital Solutions, L.P. ("LLCP"), for approximately \$179,000,000, subject to certain customary adjustments.

KIMBELL ROYALTY PARTNERS LP

Acquisition Completed On Dec. 20, 2018, Co. and its wholly-owned subsidiary, Kimbell Royalty Operating, LLC ("Opco" and, together with Co., the "Buyer Parties") acquired (i) certain overriding royalty, royalty and other mineral interests from Rivercrest Capital Partners LP ("Rivercrest Capital"), Kimbell Art Foundation (the "Foundation"), and Cupola Royalty Direct, LLC ("Cupola" and, together with Rivercrest Capital and the Foundation, the "Asset Sellers") and (ii) all the limited liability company

interests of a subsidiary of Rivercrest Royalties Holdings II, LLC (the "Equity Seller" and, together with the Asset Sellers, the "Sellers"), for 6,500,000 Opco Common Units and an equal number of Class B Units. The Sellers paid \$0.05 per Class B Unit issued at the closing of the Dropdown as additional consideration with respect to the Class B Units, which was consistent with the amount paid per Class B Unit by all current holders of Class B Units. The Opco Common Units, together with the Class B Units, were exchangeable for an equal number of Common Units.

KKR & CO INC

Acquisition Development On Jan. 3, 2019, Co. and Altavair AirFinance ("Altavair"), a leader in commercial aviation finance have entered into an agreement to form a long-term partnership to pursue the creation of a leading, global portfolio of leased commercial aircraft. Co. will make a \$1,000,000,000 capital commitment primarily from its credit and infrastructure funds, which may be supplemented with additional commitments over time, to acquire commercial aircraft in partnership with Altavair over the next several years and Altavair will be Co.'s partner for aircraft leasing investments going forward. Co. will also acquire a 50% interest in Altavair as part of the long-term partnership. Co.'s initial investment will go towards the acquisition of six cargo aircraft on long-term lease with a diverse group of airline counterparties.

KORN FERRY

New Name On Jan. 2, 2019, Co. changed its name from Korn/Ferry International to Korn Ferry.

KOSMOS ENERGY LTD (DE)

Restructuring On Dec. 31, 2018, Kosmos Energy Ltd was reorganized into 1 share of Co. for each of ordinary share they held.

LAMB WESTON HOLDINGS INC

Earnings, 6 mos. to (Consol. - \$Millions):

	11/25/18	11/26/17
Net Sales	1,826	1,642
Cost & expenses	1,500	1,365
Operating income	327	277
Equity earnings	(30)	(32)
Net before taxes	274	225
Income taxes	68	86
Net income	235	171
Balance for common	216	159
Earnings common share		
Primary	\$1.47	\$1.08
Fully Diluted	\$1.47	\$1.08
Common Shares:		
Full Diluted	147	147
Year-end	146	146

LEE ENTERPRISES, INC.

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	09/30/18	09/24/17 (revised)	09/25/16 (revised)
Advertising & marketing services revenue	303,446	331,360	373,463
Subscription revenue	195,108	191,922	194,002
Other operating revenue	45,401	43,661	46,899
Total operating revenue	543,955	566,943	614,364
Compensation expenses	196,334	209,692	229,752
Newsprint & ink expenses	24,949	24,904	26,110
Other operating expenses	199,653	199,754	218,726
Assets loss (gain) on sales, impairments and other	(6,429)	1,150	954
Restructuring costs & other operating expenses	5,550	7,523	1,825
Depreciation & amortization	31,766	41,282	43,441
Equity in earnings of associated companies	9,249	7,609	8,533
Operating income (loss)	88,523	92,547	103,997
Gain on insurance settlement	...	...	30,646

Interest expense	52,842	57,573	64,233	long-term debt	7,027	30,182	Sales related party	1,992,046	1,731,238	...
Debt financing & administrative costs	5,311	4,818	5,947	Accounts payable	12,747	17,027	Total gross sales	8,445,219	5,381,718	2,631,125
Other non-operating income (expense), net	450	10,060	(6,268)	Compensation	10,363	12,088	Allowances	25,077	906,765	599,563
Income (loss) before income taxes	30,820	40,216	58,195	Accrued retirement plans	2,673	3,374	Net sales	6,428,096	2,743,715	...
Current income tax expense (benefit) - federal	275	394	1,241	Other accrued liabilities	6,605	7,144	Net sales related party	1,992,046	1,731,238	...
Current income tax expense (benefit) - state	875	819	379	Accrued interest	2,031	1,512	Total net sales	8,420,142	4,474,953	2,031,562
Deferred income tax expense (benefit)	(17,378)	10,398	20,556	Unearned revenue	23,895	26,881	Costs of goods sold	2,673,272	1,355,381	1,618,432
Income tax expense (benefit)	(16,228)	11,611	22,176	Total current liabilities	65,341	98,208	Gross profit	5,746,870	3,119,572	413,130
Net income (loss)	47,048	28,605	36,019	1st lien term loan	6,303	45,145	Total operating expenses	5,629,771	3,358,863	4,146,423
Net income attributable to non-controlling interests	(1,282)	(1,124)	(1,058)	Notes	385,000	38,500	Income (loss) from operations	117,099	(239,291)	(3,733,293)
Income (loss) attributable to Lee Enterprises, Incorporated	45,766	27,481	34,961	2nd lien term loan	93,556	118,240	Debt conversion expense	...	446,250	...
Weighted average shares outstanding - basic	54,702	53,990	53,198	Unamortized debt issue costs	(17,055)	(21,824)	Other than temporary impairment on marketable securities	...	175,000	...
Weighted average shares outstanding - diluted	55,948	55,392	54,224	Less: current maturities of long-term debt	7,027	30,182	Gain (loss) on disposal of property	(69,310)	...	...
Year end shares outstanding	57,141	56,712	55,771	Long-term debt, net of current maturities	460,777	496,379	Interest expense	955	500,627	154,977
Net earnings (loss) per share - basic	\$0.84	\$0.51	\$0.66	Pension obligations	26,745	43,537	Income (loss) before provision for income taxes	46,834	(1,361,168)	(3,888,270)
Net income (loss) per share - diluted	\$0.82	\$0.50	\$0.64	Postretirement & postemployment benefit obligations	2,580	5,004	Deferred federal income taxes	(15,000)	24,000	7,000
Total number of employees	3,241	3,555	3,976	Deferred income taxes	39,108	53,397	Deferred state income taxes	(1,000)	1,000	1,000
Number of common stockholders	5,868	6,095	6,350	Income taxes payable	6,559	5,497	Deferred income taxes	(16,000)	25,000	8,000

[□] Reclassified to conform with 2018 presentation; [■] As reported by the Company
[□] Reclassified to conform with 2018 presentation; [■] As is; [□] Approximately
Consolidated Balance Sheet, Years Ended (\$000):

	09/30/18	09/24/17 (revised)
Cash & cash equivalents	5,380	10,621
Accounts receivable, gross	48,517	54,265
Less allowance for doubtful accounts	4,806	4,796
Accounts receivable, net	43,711	49,469
Newsprint - FIFO method	2,079	...
Newsprint - LIFO method	2,071	...
Other inventory - FIFO method	1,534	...
Inventories	5,684	3,616
Other current assets	4,567	4,132
Total current assets	59,342	67,838
Investments - associated companies	29,216	29,181
Other investments	10,958	9,949
Total investments	40,174	39,130
Land & improvements	17,432	20,424
Buildings & improvements	150,376	172,138
Equipment	276,332	278,880
Construction in process	1,710	752
Property & equipment, at cost	445,850	472,194
Less accumulated depreciation	353,522	357,998
Property & equipment, net	92,328	114,196
Goodwill	246,176	246,426
Other intangible assets, net	119,819	136,302
Medical plan assets, net	16,157	15,392
Other assets	1,415	1,566
Total assets	575,411	620,850
Current maturities of		

[□] Reclassified to conform with 2018 presentation; [■] As reported by the Company

Recent Dividends:

1. Lee Enterprises, Inc. common.

No dividends paid.

2. Lee Enterprises, Inc. class B convertible common.

No dividends paid.

Annual Dividends:

1. Lee Enterprises, Inc. common.

No dividends paid.

2. Lee Enterprises, Inc. class B convertible common.

No dividends paid.

LEGGETT & PLATT, INC.

Acquisition Completed On Jan. 16, 2019, Co. acquired all the issued and outstanding shares of capital stock of Elite Comfort Solutions, Inc. ("ECS"), a company specialized foam technology, primarily for the bedding and furniture industries, from Elite Comfort Solutions LP (the "Seller"), a portfolio company of Arsenal Capital Partners, a specialized private equity firm that invests in the U.S. market with a deep focus in two sectors, Specialty Industrials and Healthcare, for approximately \$1,250,000,000. The Estimated Purchase Price was calculated as \$1,250,000,000, (i) plus \$360,000, which was the amount ECS's Estimated Closing Net Working Capital was greater than \$92,000,000, (ii) plus Estimated Closing Cash of \$9,830,000, (iii) minus Estimated Closing Indebtedness of \$379,120,000 and (iv) minus Estimated Transaction Expenses of \$4,510,000, which equates to \$876,560,000 (each of Estimated Purchase Price, Estimated Closing Net Working Capital, Estimated Closing Cash, Estimated Closing Indebtedness and Estimated Transaction Expenses as defined in the Purchase Agreement). At the closing of the transactions contemplated by the Purchase Agreement (the "Closing"), Co. retired the Estimated Closing Indebtedness, paid the Estimated Transaction Expenses, withheld \$8,000,000 of the Estimated Purchase Price in escrow to secure the payment of certain post-closing adjustments, and paid the Seller \$868,560,000. Seller and certain equity holders of Seller entered into customary non-compete and non-solicitation agreements.

LEVEL BRANDS INC

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	2017 (revised)	2016 (revised)
Sales	6,453,173	3,650,480	...

[□] Reclassified to conform with 2017 presentation; [■] Shares increased due to issuance of common stock for initial public offering & for services; [□] As of December 1, 2018; [■] As of December 13, 2017; [□] As of October 19, 2017

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017 (revised)
Cash & cash equivalents	4,282,553	284,246
Accounts receivable	307,874	141,462
Accounts receivable - related party	1,537,863	712,325
Accounts receivable other	1,743,874	12,440
Accounts receivable other - related party	...	236,364
Marketable securities	1,050,961	...
Investment other securities	1,159,112	859,112
Notes receivable	459,000	...
Note receivable - related party	156,147	276,375
Finished goods	18,531	375,459
Inventory components	104,692	212,738
Inventories	123,223	588,197
Deferred issuance costs	28,049	497,735

Prepaid consulting agreement	200,000	...
Prepaid rent	180,000	...
Prepaid expenses & other current assets	561,491	85,420
Total current assets	11,790,147	3,693,676
Computers, furniture, & equipment	59,770	37,261
Show booth & equipment	49,123	171,986
Manufacturers' molds & plates	34,200	34,200
Total property & equipment, gross	143,093	243,447
Less: Accumulated depreciation	89,613	107,971
Property & equipment, net	53,480	135,476
Intangible assets	3,173,985	3,240,287
Total other assets	3,227,465	3,375,763
Total assets	15,017,612	7,069,439
Accounts payable	473,717	397,601
Accounts payable related party	7,860	67,879
Deferred revenue	161,458	41,417
Accrued expenses	6,920	123,823
Accrued expenses to related party	320,000	892,805
Total current liabilities	969,955	1,523,525
Long term liabilities	7,502	...
Long term liabilities, to related party .....	...	360,000
Deferred tax liability	21,000	37,000
Total long term liabilities	28,502	397,000
Total liabilities	998,457	1,920,525
Common stock	8,124	5,792
Additional paid-in capital	21,781,095	10,463,480
Accumulated other comprehensive income (loss)	(2,512,539)	...
Retained earnings (accumulated deficit)	(6,669,497)	(6,257,421)
Total Level Brands, Inc. shareholders' equity	12,607,183	4,211,851
Non-controlling interests	1,411,972	937,063
Total shareholders' (deficit) equity	14,019,155	5,148,914

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Level Brands Inc common.

No dividends paid.

Annual Dividends:

1. Level Brands Inc common.

No dividends paid.

LEVEL BRANDS INC

Merger Completed On Dec. 20, 2018, Co.'s subsidiary, AcqCo, LLC, merged with and into Cure Based Development, LLC ("Cure Based Development"), a company that manufactures consumer cannabidiol (CBD) brand cbdMD, with Cure Based Development continuing as the surviving corporation, and immediately thereafter Cure Based Development was merged with and into Co.'s wholly-owned subsidiary, cbdMD LLC, with cbdMD LLC continuing as the surviving corporation. As the result of the merger, the members of Cure Based Development received contractual rights to receive 15,250,000 shares of Co. common stock, representing approximately 60% of Co. outstanding common stock following such issuance, as the merger consideration, issuable as follows: (1) as promptly as practicable following receipt of approval by Co. shareholders for the possible issuance of in excess of 19.99% of Co. presently outstanding common stock in accordance with the rules of the NYSE American (the "Shareholder Approval") the members of Cure Based Development would be issued an aggregate of 6,500,000 shares of Co. common stock (the "First Tranche Shares"); and (2) as promptly as practicable after receipt of Shareholder Approval, Co. would issue an additional 8,750,000 shares of Co. common stock (the "Second Tranche Shares") to CBD Holding, LLC, a member of Cure Based Development which was controlled by Mr. Scott Coffman, CEO and one of the managers of Cure Based Development ("CBDH"), vesting follows: (i) 2,187,500 shares would vest on the 12 month anniversary of the Closing Date; (ii) an additional

2,187,500 shares would vest on the 24 month anniversary of the Closing Date; (iii) an additional 2,187,500 shares would vest on the 42 month anniversary of the Closing Date; and (iv) the remaining 2,187,500 shares would vest on the 60 month anniversary of the Closing Date.

LEXARIA BIOSCIENCE CORP

Options Granted On Dec. 14, 2018, Co. announced that as a result of a new staffing position being filled, Co. has issued 30,000 stock options with an exercise price of US\$1.16, that will vest as to 10,000 per year until Apr. 15, 2021.

LICO ENERGY METALS INC

Private Placement On Dec. 19, 2018, Co. announced a non-brokered private placement offering of up to 2,667,000 flow-through units ("FT Units") and up to 4,000,000 non-flow-through units ("Units") both at a price of C\$0.075 per FT Unit and C\$0.075 per Unit raising total combined proceeds of up to C\$500,000. The private placement details and subscription agreements will now be available to investors on the Stockhouse Deal Room (Stockhouse DealRoom). Each FT Unit and Unit is comprised of one common share of Co. and one share purchase warrant. Each share purchase warrant will entitle the holder thereof to purchase one additional common share of Co. at an exercise price of C\$0.10 per share, for a period of two years from closing, subject to TSX Venture Exchange ("Exchange") approval. The proceeds from the FT Units will be used to advance Co.'s Teledyne and Glencore Bucke Properties, in Cobalt Ontario. The proceeds from the Units will be used for advancement and development of Co.'s other mineral exploration projects and for general working capital purposes. All securities issued in connection with the private placement are subject to a four month and a day hold period in accordance with applicable Securities Laws.

LICO ENERGY METALS INC

Private Placement On Jan. 8, 2019, Co. announced that further its news release dated Dec. 19, 2018 Co. wishes to reprice its previously announced private placement raising proceeds of up to C\$500,000 by way of combined 8,333,334 flow-through units ("FT Units") and non-flow-through Units ("Units") both at a price of C\$0.06 per FT Unit and Unit. Each FT Unit and Unit is comprised of one common share of Co. and one share purchase warrant. Each share purchase warrant will entitle the holder thereof to purchase one additional common share of Co. at an exercise price of C\$0.075 per share, for a period of two years from closing, subject to TSX Venture Exchange ("Exchange") approval. The proceeds from the FT Units will be used to advance Co.'s Teledyne and Glencore Bucke Properties, in Cobalt Ontario. The proceeds from the Units will be used for advancement and development of Co.'s other mineral exploration projects and for general working capital purposes. All securities issued in connection with the private placement are subject to a four month and a day hold period in accordance with applicable Securities Laws. Finder's fees may be paid in connection with the private placement and all finder's fees are subject to TSX Venture Exchange approval.

LIFEAPPS BRANDS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	2,119	3,093
Cost & expenses	564,824	171,865
Operating income	(562,855)	(169,447)
Interest expense	107,692	.....
Other income (expense), net	33,095	.....
Net before taxes	(637,453)	(169,447)
Net income	(637,453)	(169,447)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	91,208,732	25,311,186
Year-end	95,232,464	25,311,186

LILLY (ELI) & CO

Merger Development On Jan. 5, 2019, Co., Bowfin Acquisition Corp. a wholly-owned subsidiary of Co. ("Merger Sub"), and Loxo Oncology, Inc. ("Loxo") entered into an Agreement and Plan of Merger (the "Merger Agreement"). The Merger Agreement provides that, subject to the terms of the Merger Agreement, Merger Sub will commence a cash tender offer (the "Offer") to purchase all of the outstanding shares (the "Shares") of Loxo common stock, par value \$0.0001 per share, at a price of \$235.00 per share (the "Offer Price"), or approximately \$8,000,000,000, net to the seller in cash, without interest, and subject to withholding taxes. The Offer will expire at one minute after 11:59 p.m., Eastern time, on the date that is 20 business days following the commencement date of the Offer unless extended in accordance with the terms of the Offer and the Merger Agreement and the applicable rules and regulations of the United States Securities and

Exchange Commission (the "SEC"). Following consummation of the Offer, Merger Sub will merge with and into Loxo, with Loxo surviving as a wholly-owned subsidiary of Co. (the "Merger"). In the Merger, each outstanding Share that is not tendered and accepted pursuant to the Offer (other than the Shares held in the treasury of Loxo, Shares held by Co. or Merger Sub, and Shares as to which appraisal rights have been perfected in accordance with applicable law) will be cancelled and converted into the right to receive the Offer Price, on the terms and conditions set forth in the Merger Agreement. The transaction is not subject to any financing condition and is expected to close by the end of the first quarter of 2019, subject to customary closing conditions, including receipt of required regulatory approvals and the tender of a majority of the outstanding shares of Loxo's common stock.

LINDSAY CORP

Earnings, 3 mos. to Nov 30(Consol. - \$000):

	2018	2017
Total revenues	111,951	124,526
Cost & expenses	109,911	118,325
Operating income	2,040	6,201
Interest expense	1,205	1,181
Other income (expense), net	192	(548)
Net before taxes	1,681	4,792
Income taxes	469	1,607
Net income	1,212	3,185
Earnings common share		
Primary	\$0.11	\$0.30
Fully Diluted	\$0.11	\$0.30
Common Shares:		
Full Diluted	10,806	10,740
Year-end	10,787	10,722

Consolidated Balance Sheet Items, as of (\$000):

Assets:		2018
Cash & equivalents		137,217
Inventories		88,912
Current assets		325,322
Net property & equip.		60,482
Total assets		502,519
Liabilities:		
Current liabilities		83,024
Long-term debt		116,518
Stockholders' equity		276,675
Net current assets		242,298

LION ONE METALS LTD

Acquisition Completed On Jan. 15, 2019, Co. acquired the drilling assets of Nadi-based drilling company Geodrill to service Co.'s 100% owned TuvatuGold Project located on the island of Viti Levu in the Fiji Islands. The Geodrill asset package included one surface diamond drill rig capable of drilling up to 800 meters in HQ sized (63.5mm diameter) drill core, and one underground diamond drill rig capable of drilling in excess of 100 meters in NQ sized (47.6mm diameter) drill core. The package also included drilling rods, down-hole survey cameras, down-hole temperature monitors, a spare parts inventory, transport vehicles, and support trucks. Co. used this surface drill rig for the majority of the 28,000 meters of exploration and resource definition diamond drilling undertaken over the past five years as well as the majority of the PQ sized geotechnical drill holes completed for the tailings storage facility, new portal location for the underground development, and the process plant and surface infrastructure areas. Terms of the transaction were not disclosed.

LIVING CELL TECHNOLOGIES LTD

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$A):

	2018	2017	□2016
		(revised)	(revised)
Revenue & other income	879,519	1,166,624	841,447
Research & development	(3,502,378)	(4,441,754)	(3,155,645)
Governance	(463,773)	(449,764)	(570,692)
Shareholder	(297,093)	(293,346)	(270,468)
General	(66,779)	(107,737)	(109,987)
Share of profit (loss) from joint venture .....	...	...	(67,355)
Foreign exchange gain (loss)	(125,790)	(92,971)	239,537
Sale of joint venture	3,000,000	...	...
Profit (loss) before income tax	(576,294)	(4,218,948)	(3,093,163)
Research &			

development loss tax credit	201,802	128,691	...
Profit (loss) after income tax from continuing operations	(374,492)	(4,090,257)	(3,093,163)
Profit (loss) for year	(374,492)	(4,090,257)	(3,093,163)
Profit (loss) attributable to members of the parent entity	(374,492)	(4,090,257)	(3,093,163)
Weighted average shares outstanding - basic	571,354,954	539,563,951	447,706,080
Weighted average shares outstanding - diluted	571,354,954	539,563,951	447,706,080
Year end shares outstanding	571,441,081	570,816,081	496,488,328
Net earnings (loss) per share - basic	A\$(0.00)	A\$(0.01)	A\$(0.01)
Net earnings (loss) per share - diluted	A\$(0.00)	A\$(0.01)	A\$(0.01)
Number of common shareholders	2,836	2,661	2,493

Reclassified to conform with 2017 presentation; As of August 28, 2018; As of September 12, 2017; As of August 31, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (A\$):			
	2018	2017 (revised)	
Cash & cash equivalents	6,861,663	7,530,033	
Trade receivables	177,762	271,372	
Prepayments	44,799	45,118	
Accrued interest	51,504	37,286	
Other receivables	30,015	222,324	
Trade & other receivables	304,080	576,100	
Inventories	1,019	70,652	
Total current assets	7,166,762	8,176,785	
Property, plant & equipment, at cost	498,532	514,773	
Less: total accumulated depreciation	(194,093)	(137,477)	
Property, plant & equipment	304,439	377,296	
Biological assets	95,413	99,080	
Investments	42,179	41,199	
Total non-current assets	442,031	517,575	
Total assets	7,608,793	8,694,360	
Trade payables	304,573	876,051	
Other payables	10,690	12,361	
Related party payables	3,610	10,271	
Accrued expenses	95,245	175,478	
Trade & other payables	414,118	1,074,161	
Short-term provisions	59,352	101,859	
Total current liabilities	473,470	1,176,020	
Total liabilities	473,470	1,176,020	
Net assets	7,135,323	7,518,340	
Ordinary shares	74,371,070	74,339,770	
Issued capital	74,371,070	74,339,770	
Reserves	3,940,486	3,980,311	
Retained earnings (accumulated losses)	(71,176,233)	(70,801,741)	
Total equity attributable to equity holders of the Company	7,135,323	7,518,340	
Total equity	7,135,323	7,518,340	

Reclassified to conform with 2018 presentation

Recent Dividends:

1. Living Cell Technologies Ltd American Depositary Receipts.

No dividends paid.

2. Living Cell Technologies Ltd ordinary.

No dividends paid.

Annual Dividends:

1. Living Cell Technologies Ltd American Depositary Receipts.

No dividends paid.

2. Living Cell Technologies Ltd ordinary.

No dividends paid.

LOMIKO METALS INC Annual Report

Consolidated Income Statement, Years Ended Jul. 31 (Can\$):

	2018	2017 (revised)	2016 (revised)
Advertising & promotion	(422,139)	(217,697)	(325,770)
Consulting fees	(151,500)	(2,850)	(41,500)
Management fees - Office & miscellaneous	(180,000)	(180,000)	(180,000)
Professional fees	(26,187)	(28,344)	(17,803)
Regulatory & filling fees	(182,572)	(207,454)	(149,565)
Research & development	(68,954)	(76,898)	(100,081)
Shareholder communications	...	...	(45,298)
Share based payments	(30,803)	(28,197)	(31,725)
Travel	(857,099)	...	...
Income (loss) from operations	(20,747)	(32,286)	(23,585)
Interest income	(1,940,001)	(773,726)	(915,327)
Part XII.6 interest	21	16	1,500
Flow-through share premium	(1,309)	...	(8,841)
Income (loss) from abandonment of advance	82,112	52,634	...
Write down of exploration & evaluation assets	...	...	(61,430)
Write down of investment in associate	(2,443,044)	(135,000)	...
Interest on demand loan	(1,136,574)	(130,905)	...
Share of associate loss	...	(1,450)	(1,065)
Gain on translation of foreign currency debt	(5,063)	(153,686)	(1,785)
Gain on settlement of demand loan	2,222	7,663	...
Gain on sale of marketable securities	36,030	...	...
Gain on sale of license	...	124,750	333,682
Legal settlement	...	65,670	...
Total income from continuing operations	(120,000)	...	...
Income (loss), before income tax	...	...	262,061
Income tax expense	(5,525,606)	(944,034)	(653,266)
Net income (loss) from continuing operations	...	(15,700)	(26,029)
Unrealized gain (loss) on re-measurement of equity investments	...	...	(679,295)
Deferred tax recovery (expense)	...	...	41,831
Total other items	(3,585,605)	(170,308)	(1,983,147)
Net income (loss) & comprehensive income (loss)	(5,525,606)	(959,734)	(2,662,442)
Weighted average common shares outstanding - basic	33,765,516	19,028,600	17,282,933
Weighted average common shares outstanding - diluted	33,765,516	19,028,600	17,282,933
Year end common shares outstanding	40,084,422	22,209,929	18,159,301
Net income (loss) per common share - basic	...	...	...
Net income (loss) per common share - diluted	...	...	...

basic	Can\$(0.16)	Can\$(0.05)	Can\$0.00
Net income (loss) per common share - diluted	Can\$(0.16)	Can\$(0.05)	Can\$0.00

Reclassified to conform with 2018 presentation; Restated to reflect the vendor invoices payable had not been recorded or accrued; Adjusted for 1-for-10 stock split, December 19, 2016

Consolidated Balance Sheet, Years Ended Jul. 31 (Can\$):

	2018	2017 (revised)
Cash & cash equivalents	40,777	98,305
Other receivables	13,410	8,493
Due from associate	29,998	9,004
Prepaid expenses	149,259	23,141
Total current assets	233,444	138,943
Investment in associate	57,841	1,094,476
Investment in equity securities	...	140,667
Exploration & evaluation advances	35,713	243,072
Exploration & evaluation assets	3,146,911	5,229,356
Total non-current assets	3,240,465	6,707,571
Total assets	3,473,909	6,846,514
Accounts payable & accrued liabilities	215,368	213,334
Income taxes payable	...	15,700
Demand loan	...	137,335
Total current liabilities	215,368	366,369
Flow through premium liabilities (Note 10)	...	57,692
Deferred tax liability	...	10,107
Total non-current liabilities	...	67,799
Common shares	26,727,655	24,885,170
Share capital	26,727,655	24,885,170
Share subscriptions received	...	157,920
Reserves	1,070,639	420,195
Accumulated other comprehensive income	...	28,767
Retained earnings (accumulated deficit)	(24,539,753)	(19,079,706)
Total shareholders' equity	3,258,541	6,412,346
Total equity & liabilities	3,473,909	6,846,514

Reclassified to conform with 2018 presentation

Recent Dividends:

1. Lomiko Metals Inc common.

No dividends paid.

Annual Dividends:

1. Lomiko Metals Inc common.

No dividends paid.

LOMIKO METALS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Dale Matheson Carr-Hilton Labonte LLP, as it appeared in Co.'s 2018 Annual Report: "Opinion In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of Lomiko Metals Inc. as at July 31, 2018, and its financial performance and its cash flows for the year then ended in accordance with International Financial Reporting Standards. Emphasis of Matter Without qualifying our opinion, we draw attention to Note 1 in the consolidated financial statements which describes certain conditions that indicate the existence of a material uncertainty that may cast significant doubt about Lomiko Metals Inc.'s ability to continue as a going concern. Other Matter The consolidated financial statements of Lomiko Metals Inc. for the year ended July 31, 2017 were audited by another auditor who expressed an unmodified opinion on those statements on March 2, 2018."

MAJOR LEAGUE FOOTBALL INC

Annual Report

Consolidated Income Statement, Years Ended Apr. 30 (\$):

	2018	2017 (revised)	2016
League tryout camp fees revenue	...	...	89,772

Total revenues	...	...	89,772
Salaries & wages expense	900	1,891,730	1,807,070
League trout camp expense	...	...	128,650
Professional fees	249,771	1,887,096	2,621,184
Football equipment expense	...	260,323	...
Insurance expense	...	9,281	31,359
General & administrative expense	58,490	517,840	632,868
Total operating expenses	309,161	4,566,270	5,221,131
Operating income (loss)	(309,161)	(4,566,270)	(5,131,359)
Tax penalties & interest	(18,021)	(16,989)	(15,937)
Write-off of furniture, fixtures & equipment	2,494	...	...
Gain on settlement of unpaid taxes	...	...	84,580
Provision for settlement of contract dispute	20,000	50,000	...
Prior year adjustments to accounts payable	52,583	...	...
Other income	...	...	3,500
Interest expense	56,521	618,438	1,141,451
Provision for loan receivable	...	...	125,000
Provision for collateral deposit	...	...	50,000
Initial fair value of an embedded derivative liability	...	...	(723,646)
Gain from change in fair value of conversion option liability	...	176,190	467,046
Total other income (expense)	(44,453)	(509,237)	(1,500,908)
Net income (loss)	(353,614)	(5,075,507)	(6,632,267)
Weighted average shares outstanding - basic	56,690,996	46,881,848	34,831,621
Weighted average shares outstanding - diluted	56,690,996	46,881,848	34,831,621
Year end shares outstanding	57,999,488	² 54,416,295 ³	⁴ 41,013,077
Income (loss) per share - basic	\$(0.01)	\$(0.11)	\$(0.19)
Income (loss) per share - diluted	\$(0.01)	\$(0.11)	\$(0.19)
Number of full time employees	...	...	10
Number of common stockholders	⁵ 496	⁶ 495	⁷ 480

¹ Reclassified to conform with 2018 presentation; ² Shares increased due to the effect of employees for services, to consultant to settle dispute, previously unvested, stock warrants, forbearance agreement and convertible secured promissory note; ³ Shares increased due to the effect of issuance for conversion of convertible unsecured promissory notes and accrued interest, and exercise of stock options and warrants; ⁴ Shares increased due to the effect of issuance for sale, services of employee and consulting, and that previously unvested; ⁵ Approximately; ⁶ As of November 8, 2018; ⁷ As of April 13, 2018; ⁸ As of July 28, 2016

Consolidated Balance Sheet, Years Ended Apr. 30 (\$):

	2018	2017
		(revised)
Cash	525	249
Prepaid legal	7,500	7,500
Prepaid consulting	...	83
Total current assets	8,025	7,832
Furniture, fixtures & equipment, net	...	2,494
Total assets	8,025	10,326

Accounts payable	1,603,062	1,376,150
Accounts payable - related parties	60,596	49,294
Accrued officer compensation	740,000	1,860,000
Accrued expenses	271,841	233,820
State income taxes payable	110,154	110,154
Convertible unsecured promissory note, net	50,000	50,000
Convertible secured promissory note	100,000	145,787
Notes payable	230,000	230,000
Notes payable, related parties	2,300	2,300
Accrued officer payroll taxes	37,111	93,279
Accrued interest	106,421	74,113
Total current liabilities	3,311,485	4,224,897
Total liabilities	3,311,485	4,224,897
Common stock	57,999	54,416
Common stock issuable	...	400
Additional paid-in capital	23,189,494	21,927,952
Retained earnings (accumulated deficit)	(26,550,953)	(26,197,339)
Total stockholders' equity (deficit)	(3,303,460)	(4,214,571)

Recent Dividends:

1. Major League Football Inc common.

No dividends paid.

Annual Dividends:

1. Major League Football Inc common.

No dividends paid.

MAJOR LEAGUE FOOTBALL INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Salberg & Company, P.A., as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Major League Football, Inc. (the "Company") as of April 30, 2018 and 2017, the related statements of operations, changes in stockholders' deficit, and cash flows, for each of the two years in the period ended April 30, 2018, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of April 30, 2018 and 2017, and the results of its operations and its cash flows for each of the two years in the period ended April 30, 2018, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company had a net loss of \$353,614 and an accumulated deficit of \$26,550,953. These matters raise substantial doubt on the Company's ability to continue as a going concern. Management's plan regarding these matters is also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

MARGAUX RESOURCES LTD

Acquisition Development On Jan. 15, 2019, Co. announced that it has entered into an option agreement (the "Option Agreement") with a third party (the "Vendor") to option the Old Timer gold property (the "Old Timer Property"), near Salmo in southern British Columbia. The Old Timer Property is a road-accessible property, located 10 km north of the Compans Jackpot property, at the north end of the historic Ymir gold belt. It is comprised of 16 mineral claims, totaling approximately 1790 hectares. Terms of the Option Agreement include staged payments totaling C\$50,000 and 500,000 common shares ("Shares") of Co. over a 4-year period, for Co. to acquire a 100% interest in the Old Timer Property. The Option Agreement and the issuance of Shares thereunder is subject to TSX Venture Exchange approval.

MARGAUX RESOURCES LTD

Acquisition Development On Jan. 21, 2019, Wildsky Resources Inc. ("Wildsky") announced that it has entered into a letter of intent (the "LOI") with Co. Pursuant to the terms of the LOI, Wildsky will grant (the "Transaction") Co. an option (the "Option") to acquire all of the common shares (the "Cassiar Shares") in the capital of Wildsky's wholly-owned subsidiary Cassiar Gold Corp. ("Cassiar") from Wildsky. The Transaction

is subject to the following conditions: (a) Negotiation and execution of a definitive Option agreement (the "Definitive Agreement"); (b) Approval of the Transaction by the board of directors of both Wildsky and of Co.; (c) Approval of the Transaction by the TSX Venture Exchange; and (d) Approval of the shareholders of Wildsky. In order to exercise the Option, Co. must issue 58,200,000 common shares (the "Payment Shares") in the capital of Co., issued at a deemed price of C\$0.08 per Payment Share for aggregate consideration of C\$4,656,000, undertake exploration on Cassiar's property and satisfy certain other conditions as follows: (a) 5,820,000 Payment Shares being issued to Wildsky on execution of the Definitive Agreement, as fully paid and non-assessable securities; (b) 11,640,000 Payment Shares being issued to Wildsky no later than six (6) months after execution of the Definitive Agreement, as fully paid and non-assessable securities; (c) 17,460,000 Payment Shares issued to Wildsky no later than twelve (12) months after execution of the Definitive Agreement, as fully paid and non-assessable securities; and (d) 23,280,000 Payment Shares issued to Wildsky no later than eighteen (18) months after execution of the Definitive Agreement, as fully paid and non-assessable securities. (e) Co. will expend at least \$400,000 on the planning, development and execution of the Cassiar 2019 work program, based on a mutually approved budget; (f) Six (6) Months after execution of the Definitive Agreement, Wildsky will have the right to appoint one (1) member to the board of directors of Co.; (g) Twelve (12) Months after execution of the Definitive Agreement, Wildsky will have the right to appoint an additional person (for a total of two (2) board members) to the board of directors of Co.; and (h) Twelve (12) Months after execution of the Definitive Agreement, Wildsky will have the right to appoint one person to the senior management team of Co., on terms and conditions to be agreed upon by Co. and Wildsky, acting reasonably. (i) Wildsky being granted a 30% net profit interest (the "NPI") on all minerals processed from Cassiar's TM #1 tailings pond (the "Tailings Pond") located on the Cassiar property, after capital payout of up to C\$500,000. The Definitive Agreement shall include a schedule detailing the calculation of NPI. If, at any time prior to the exercise of the Option or the termination of the Definitive Agreement, Co. or its agent(s) remove material from the Tailings Pond for purposes other than bona fide exploration and testing purposes, and such material is processed for its minerals and/or metals, then the time periods set out above in paragraph's (b), (c) and (d) of shall be accelerated to seven (7) days from the date of first removal of such material. All Payment Shares issued to Wildsky in accordance with Definitive Agreement shall be subject to a statutory hold period (the "Statutory Hold Period") of 4 months and a contractual hold period of a further eight (8) months (for a total of 12 months from the date of issuance). If Acceleration occurs, then all Payment Shares issued to Wildsky, including any Payment Shares issued prior to Acceleration, shall only be subject to the Statutory Hold Period. For greater certainty, if any Payment Shares have been issued to Wildsky more than 4 months prior to the occurrence of Acceleration, then those Payment Shares shall immediately become "free-trading". For greater certainty, Co. will not acquire any interest whatsoever in the Cassiar Shares until such time as it has satisfied all the requirements of exercise of the Option as set out in the Definitive Agreement. If Co. fails to fully comply with all such conditions of exercise within the stipulated time periods, the Option shall immediately terminate and Co. shall forfeit all interest in any and all Payment Shares issued to Wildsky.

MASSROOTS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	7,743	289,130
Cost & expenses	11,625,754	27,315,960
Operating income	(11,933,310)	(27,026,830)
Other income (expense), net	(160,597)	986,058
Gains or losses	...	75,000
Net before taxes	(12,948,253)	(26,154,897)
Net income	(12,948,253)	(26,154,897)
Earnings common share		
Primary	\$(0.09)	\$(0.28)
Fully Diluted	\$(0.09)	\$(0.28)
Common Shares:		
Full Diluted	152,393,060	92,196,637
Year-end	163,017,534	111,326,981

MCRAE INDUSTRIES, INC.

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	07/28/18	07/29/17	¹ 07/30/16
			(revised)
Net revenues	73,892	104,316	108,758
Cost of revenues	55,182	78,739	81,837

Gross profit	18,710	25,577	26,921
Selling, general & administrative expenses	16,431	17,755	19,782
Operating profit (loss)	2,279	7,822	7,139
Other income (loss)	443	357	366
Interest expense	1	...	...
Earnings (losses) before income taxes	2,721	8,179	7,505
Current provision (benefit) for income taxes - federal	383	2,549	1,706
Current provision (benefit) for income taxes - state	110	149	156
Total current provision (benefit) for income taxes	493	2,698	1,862
Deferred provision (benefit) for income taxes - federal	33	338	808
Deferred provision (benefit) for income taxes - state	5	60	143
Provision (benefit) for income taxes	531	3,096	2,813
Net earnings (loss)	2,190	5,083	4,692
Weighted average class A shares outstanding - basic	2,019	2,024	2,036
Weighted average class B shares outstanding - basic	378	386	389
Weighted average shares outstanding - basic	2,397	2,410	2,425
Weighted average shares outstanding - diluted	2,397	2,410	2,425
Year end shares outstanding	2,394	2,398	2,418
Net earnings (loss) per class A share - basic	\$0.91	\$2.11	\$1.93
Net earnings (loss) per class A share - diluted	\$0.91	\$2.11	\$1.93
Cash dividends per class A common share	\$0.52	\$0.52	\$0.52
Cash dividends per class B common share	\$0.52	\$0.52	\$0.52
Special cash dividend per class A & class B common share	\$0.00	...	...
Ⓜ Reclassified to conform with 2017 presentation			

Consolidated Balance Sheet, Years Ended (\$000):

	07/28/18	07/29/17
Cash & cash equivalents	27,605	28,057
Short term securities	2,211	505
Accounts & notes receivable, gross	11,886	13,523
Less: allowance for doubtful accounts	1,221	1,192
Accounts & notes receivable, net	10,665	12,331
Raw materials	2,174	2,670
Work-in-process	712	966
Finished goods	15,541	14,637
Inventories, net	18,427	18,273
Income tax receivable	1,127	329
Prepaid expenses & other current assets	154	550
Deferred tax assets	0	1,674
Total current assets	60,189	61,719

Land & improvements	612	612
Buildings	6,948	6,906
Machinery & equipment	7,433	6,315
Furniture & fixtures	5,369	5,322
Construction in progress	...	0
Gross property & equipment	20,362	19,155
Less: accumulated depreciation	12,987	11,764
Property & equipment, net	7,375	7,391
Deposits	14	14
Long term securities	3,899	3,804
Real estate held for investment	3,775	3,601
Amount due from split-dollar life insurance	2,288	2,288
Trademarks	2,824	2,824
Total assets	80,364	81,641
Accounts payable	2,968	2,510
Accrued employee benefits	423	1,144
Accrued payroll & payroll taxes	630	809
Other current liabilities	733	714
Total current liabilities	4,754	5,177
Deferred tax liabilities	621	2,263
Total liabilities	5,375	7,440
Class A common stock	2,020	2,015
Class B common stock	375	384
Unrealized gains (losses) on investments, net of tax	(28)	(5)
Retained earnings (accumulated deficits)	72,622	71,807
Total shareholders' equity	74,989	74,201

Recent Dividends:

1. McRae Industries, Inc. class B common.

ExDate	Amt	Declared	Record	Payable
12/16/2015	0.13	12/03/2015	12/18/2015	01/04/2016
	0.13	03/03/2016	03/17/2016	03/31/2016
06/13/2016	0.13	06/02/2016	06/15/2016	06/29/2016
09/19/2016	0.13	09/08/2016	09/21/2016	10/05/2016
12/12/2016	0.13	12/01/2016	12/14/2016	01/02/2017
03/13/2017	0.13	03/02/2017	03/15/2017	03/29/2017
06/12/2017	0.13	06/01/2017	06/14/2017	06/28/2017
09/19/2017	0.13	09/07/2017	09/20/2017	10/04/2017
12/14/2017	0.13	11/30/2017	12/15/2017	01/02/2018
03/13/2018	0.13	02/28/2018	03/14/2018	03/28/2018
06/12/2018	0.13	05/30/2018	06/13/2018	06/27/2018
09/11/2018	0.13	08/30/2018	09/12/2018	09/26/2018
09/11/2018	0.50	08/30/2018	09/12/2018	09/26/2018
12/18/2018	0.13	12/05/2018	12/19/2018	01/02/2019

2. McRae Industries, Inc. class A common.

ExDate	Amt	Declared	Record	Payable
12/16/2015	0.13	12/03/2015	12/18/2015	01/04/2016
	0.13	03/03/2016	03/17/2016	03/31/2016
06/13/2016	0.13	06/02/2016	06/15/2016	06/29/2016
09/19/2016	0.13	09/08/2016	09/21/2016	10/05/2016
12/12/2016	0.13	12/01/2016	12/14/2016	01/02/2017
03/13/2017	0.13	03/02/2017	03/15/2017	03/29/2017
06/12/2017	0.13	06/01/2017	06/14/2017	06/28/2017
09/19/2017	0.13	09/07/2017	09/20/2017	10/04/2017
12/14/2017	0.13	11/30/2017	12/15/2017	01/02/2018
03/13/2018	0.13	02/28/2018	03/14/2018	03/28/2018
06/12/2018	0.13	05/30/2018	06/13/2018	06/27/2018
09/11/2018	0.13	08/30/2018	09/12/2018	09/26/2018
09/11/2018	0.50	08/30/2018	09/12/2018	09/26/2018
12/18/2018	0.13	12/06/2018	12/19/2018	01/02/2019

Annual Dividends:

1. McRae Industries, Inc. class B common.

2016	0.52	2017	0.52	2018	1.02
2019	0.13				

2. McRae Industries, Inc. class A common.

2016	0.52	2017	0.52	2018	1.02
2019	0.13				

MCRAE INDUSTRIES, INC.

Earnings, 3 mos. to (Consol. - \$000):

	10/27/18	10/28/17
Total revenues	20,601	22,399
Cost & expenses	19,508	20,361
Operating income	1,093	2,038
Other income (expense), net	120	77
Net before taxes	1,213	2,115
Income taxes	357	823
Net income	856	1,292
Earnings common share		
Primary	\$0.36	\$0.54
Fully Diluted	\$0.36	\$0.54
Common Shares:		
Full Diluted	2,394	2,398
Year-end	2,394	2,398

Consolidated Balance Sheet Items, as of (\$000):

Assets:	2018
Cash & equivalents	19,242
Inventories	17,906
Current assets	59,832
Net property & equip.	7,142
Total assets	80,788
Liabilities:	
Current liabilities	4,872
Stockholders' equity	74,227
Net current assets	54,960

MEDEQUITIES REALTY TRUST INC

Merger Development On Jan. 2, 2019, Co., MedEquities OP GP, LLC ("Co.'s General Partner") and MedEquities Realty Operating Partnership, LP ("Co.'s Operating Partnership" and, together with Co. and Co.'s General Partner, "MedEquities Parties") entered into an Agreement and Plan of Merger (the "Merger Agreement") with Omega Healthcare Investors, Inc. ("Omega") and OHI Healthcare Properties Limited Partnership (the "Omega Operating Partnership" and, together with Omega, the "Omega Parties"). The Merger Agreement and the transactions contemplated thereby were approved unanimously by Co.'s board of directors ("Co.'s Board") and unanimously by Omega's board of directors. Pursuant to the terms of the Merger Agreement and subject to the satisfaction or waiver of certain conditions set forth in the Merger Agreement, Co. will merge with and into Omega (such merger transaction, the "Merger") at the effective time of the Merger (the "Merger Effective Time"), with Omega continuing as the surviving company in the Merger. At the Merger Effective Time, each share of common stock, \$0.01 par value per share, of Co. ("Co. Common Stock") issued and outstanding immediately prior to the Merger Effective Time will be converted into the right to receive the following consideration (the "Merger Consideration"): (1) 0.235 of a share of common stock of Omega (the "Omega Common Stock"), subject to adjustment under certain limited circumstances, plus the right to receive cash in lieu of any fractional shares of Omega Common Stock; and (2) an amount in cash equal to \$2.00, subject to adjustment under certain limited circumstances (the "Cash Consideration"). Pursuant to the terms of the Merger Agreement, Co. will declare a special dividend of \$0.21 per share of Co. Common Stock payable to the holders of record of Co. Common Stock as of the end of trading on the New York Stock Exchange on the trading day immediately prior to the closing date of the Merger, which will be payable together with the Cash Consideration in the Merger in accordance with the terms of the Merger Agreement (the "Pre-Closing Dividend"). The Pre-Closing Dividend will be paid by Omega or, if requested by Omega and subject to certain conditions, Co. In addition to the Pre-Closing Dividend, Co. will be permitted to declare and pay its regular quarterly dividends in an amount not to exceed \$0.21 per share of Co. Common Stock per quarter; however, Co. will not pay any dividend with respect to the third quarter of 2018. Omega will be permitted to declare and pay its regular quarterly dividends at an annualized rate not to exceed \$2.64 per share of Omega Common Stock prior to the Merger Effective Time. In connection with the Merger, each outstanding restricted share of Co. Common Stock will vest in full at the Merger Effective Time and be converted into the right to receive the Merger Consideration and the Pre-Closing Dividend. Each outstanding restricted stock unit of Co. will be cancelled and retired at the Merger Effective Time and no payment or other consideration will be made with respect thereto. Completion of the transaction is subject to satisfaction of customary closing conditions, including the approval by the stockholders of Co. The transaction is expected to close in the first half of 2019. Completion of the transaction is not subject to approval by Omega's stockholders and is not subject to any financing contingency.

MEDLEY CAPITAL CORP
Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	2017	2016
		(revised)	(revised)
Interest from non-controlled/non-affiliated investments: cash	39,636,027	65,398,561	98,057,236
Interest from non-controlled/non-affiliated investments: payment-in-kind	3,815,332	9,970,327	8,009,607
Interest from affiliated investments: cash	2,177,167	1,950,454	667,000
Interest from affiliated investments: payment-in-kind	3,398,660	774,543	...
Controlled investments: cash	1,521,820	2,045,830	949,732
Controlled investments: payment-in-kind	3,560,572	5,099,935	4,531,210
Total interest income	54,109,578	85,239,650	112,214,785
Dividend income, net of provisional taxes	7,991,444	4,232,453	1,046,476
Interest from cash & cash equivalents	245,356	163,599	32,242
Fee income	4,474,220	6,620,376	7,455,466
Total investment income	66,820,598	96,256,078	120,748,969
Base management fees	14,723,910	17,772,593	19,469,583
Incentive fees	...	895,675	11,492,006
Interest & financing expenses	27,918,291	31,402,538	30,276,926
Professional fees	4,430,233	2,192,210	2,276,902
Administrator expenses	3,582,162	3,848,299	3,915,506
General & administrative expenses	2,170,904	2,555,448	2,336,025
Directors fees	1,270,523	646,758	543,847
Insurance	542,314	396,797	494,136
Management fee waiver	380,000	47,941	142,546
Incentive fee waiver	...	43,663	3,504,103
Total expenses net of management & incentive fee waivers	54,258,337	59,618,714	67,158,282
Net investment income (loss) before excise taxes	12,562,261	36,637,364	53,590,687
Excise tax expense	157,922	267,183	...
Net investment income (loss)	12,404,339	36,370,181	53,590,687
Weighted average shares outstanding - basic	54,474,211	54,474,211	55,399,646
Weighted average shares outstanding - diluted	54,474,211	54,474,211	55,399,646
Year end shares outstanding	54,474,211	54,474,211	54,474,211
Net investment income (loss) per share - basic	\$0.23	\$0.67	\$0.97
Net investment income (loss) per share - diluted	\$0.23	\$0.67	\$0.97
Dividends declared per common share	\$0.52	\$0.76	\$1.12
Number of common stockholders	11	12	13

Reclassified to conform with 2017 presentation; Net of provisional taxes - Dividend income: (\$437,584); Net of provisional taxes - Dividend income: \$511,510

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017
		(revised)
Non-controlled/non-affiliated investments	393,149,374	575,495,698
Affiliated investments	100,640,804	90,071,365
Controlled investments	161,639,736	171,423,836
Total investments at fair value	655,429,914	836,990,899
Cash & cash equivalents	75,665,981	108,571,958
Interest receivable	6,377,076	9,371,048
Other assets	3,420,442	3,321,822
Deferred offering costs	354,754	307,015
Fees receivable	187,276	765,756
Receivable for disposition & investments sold	160,257	231,895
Total assets	741,595,700	959,560,393
Revolving credit facility payable	...	66,222,819
Term loan payable	...	100,954,105
Notes payable	276,909,028	172,751,776
Small Business Administration (SBA) debentures payable	132,904,677	147,154,306
Management & incentive fees payable, net	3,347,674	4,312,004
Interest & fees payable	3,280,018	3,759,891
Accounts payable & accrued expenses	2,935,833	1,863,546
Administrator expenses payable	808,546	859,794
Deferred revenue	192,152	259,552
Due to affiliate	39,051	81,347
Deferred tax liability	...	911,936
Total liabilities	420,416,973	499,131,076
Common stock	54,474	54,474
Capital in excess of par value	698,586,770	705,046,098
Undistributed ordinary income (loss)	...	17,570,891
Accumulated capital & other losses (gains)	(268,569,450)	(177,904,733)
Other temporary differences	(6,429,766)	(17,099,606)
Unrealized appreciation (depreciation)	(102,463,301)	(67,237,807)
Total distributed earnings (loss)	(377,462,517)	(244,671,255)
Total net assets	321,178,727	460,429,317
Net asset value per share	\$5.90	\$8.45

Reclassified to conform with 2018 presentation; Amortized cost - Investments at fair value - non-controlled and non-affiliated investments: \$428,717,777; Amortized cost - Investments at fair value - non-controlled and non-affiliated investments: \$625,108,198; Amortized cost - Investments at fair value - affiliated investments: \$102,546,973; Amortized cost - Investments at fair value - affiliated investments: \$91,026,729; Amortized cost - Investments at fair value - controlled investments: \$233,421,693; Amortized cost - Investments at fair value - controlled investments: \$197,918,352; Net of debt issuance costs - Revolving credit facility payable: \$1,777,181; Net of debt issuance costs - Term loan payable: \$1,045,895; Net of debt issuance costs - Notes payable: \$8,238,300; Net of debt issuance costs - Notes payable: \$4,122,533; Net of debt issuance costs - Small Business Administration (SBA) debentures payable: \$2,095,329; Net of debt issuance costs - Small Business Administration (SBA) debentures payable: \$2,845,694

Recent Dividends:
1. Medley Capital Corp common.
No dividends paid.
Annual Dividends:
1. Medley Capital Corp common.
No dividends paid.

MEDMEN ENTERPRISES INC
Annual Report

Consolidated Income Statement, Years Ended (\$):

	06/30/18	10/31/17	10/31/16
			(revised)
Revenue	39,783,102	2,517	17,107

Cost of goods sold	(26,653,267)	...	...
Gross profit before fair value adjustment	13,129,835	...	...
Unrealized gain on changes in fair value of biological assets	720,390	...	...
Operating costs	(4,839)	(10,275)	...
Gross profit	13,850,225	(2,322)	6,832
General & administrative expenses	(98,180,978)	(14,059)	(12,000)
Sales & marketing expenses	(7,014,849)	...	...
Depreciation & amortization	(5,257,862)	...	...
Gain on sale of oil & gas interest	...	7,204	...
Interest, finance fee & bank charges	(110)	(159)	...
Management fees	(108,000)	(108,000)	...
Professional fees	(23,269)	(13,740)	...
Regulatory & filing fees	...	(16,817)	(9,250)
Total expenses	(110,453,689)	(155,051)	(143,149)
Profit (loss) from operations	(96,603,464)	...	...
Interest expense	(5,312,433)	...	...
Change in fair value of derivative liabilities	2,869,942	...	...
Amortization of debt discount	(10,802,358)	...	...
Other expense	(877,477)	...	...
Total other expense	(14,122,326)	...	...
Profit (loss) before provision for income taxes	(110,725,790)	...	...
Provision for income taxes	(1,539,054)	...	...
Net income (loss) & comprehensive income (loss)	(112,264,844)	(157,373)	(136,317)
Net income (loss) & comprehensive income (loss) attributable to non-controlling interest	(45,617,623)	...	...
Net income (loss) & comprehensive income (loss) attributable to MedMen Enterprises Inc.	(66,647,221)	...	...
Weighted average shares outstanding - basic	40,480,284	5,423,790	5,423,790
Weighted average shares outstanding - diluted	40,480,284	5,423,790	5,423,790
Year end shares outstanding	45,216,974	5,423,790	5,423,790
Net income (loss) attributable to MedMen Enterprises Inc. shareholders - basic	\$(1.65)	...	...
Net income (loss) attributable to non-controlling interest - basic	\$(1.13)	...	...
Net income (loss) per share - basic	\$(2.77)	Can\$(0.03)	Can\$(0.03)
Net income (loss) attributable to MedMen Enterprises Inc. shareholders - diluted	\$(1.65)	...	...
Net income (loss) attributable to non-controlling interest - diluted	\$(1.13)	...	...

Net income (loss) per share - diluted	Ⓔ\$(2.77)	Can\$(0.03)	ⒺCan\$(0.03)
Total number of employees	Ⓔ945	Ⓔ800	...
Number of common stockholders	...	Ⓔ100	...

Ⓔ 2017 and prior periods in Canadian dollars; Ⓔ 2017 and prior periods for Ladera Ventures Corp., prior to reverse takeover of MM Enterprises USA, LLC; Ⓔ Non-consolidated; Ⓔ Reclassified to conform with 2017 presentation; Ⓔ Adjusted for 1-for-10 stock split, August 28, 2017; Ⓔ As reported by the Company; Ⓔ Approximately; Ⓔ As of October 1, 2018; Ⓔ As of June 21, 2018; Ⓔ Greater than

Consolidated Balance Sheet, Years Ended (\$):

	06/30/18	Ⓔ10/31/17
Cash	...	5,898
Cash & cash equivalents	79,159,970	...
Restricted cash	6,163,599	...
Goods & services tax receivable	...	4,171
Other receivable	...	2,500
Receivables	...	6,671
Accounts receivable	318,159	...
Current portion of prepaid rent - related party	1,898,863	...
Prepaid expenses	9,387,047	...
Biological assets	1,952,580	...
Inventory	6,248,754	...
Other current assets	2,790,772	...
Due from related party	3,509,035	...
Total current assets	111,428,779	12,569
Prepaid rent - related party, net of current portion	2,652,149	...
Property & equipment, gross	92,238,604	...
Less: accumulated depreciation	(3,490,157)	...
Property & equipment, net	88,748,447	...
Intangible assets, net	48,792,757	...
Goodwill	18,165,161	...
Other assets	12,403,049	...
Total assets	282,190,342	12,569
Accounts payable	3,613,355	...
Accrued liabilities	6,926,601	...
Excise taxes payable	3,598,044	...
Accrued payroll liabilities	1,357,363	...
Deferred rent	1,024,210	...
Income taxes payable	865,790	...
Sales taxes payable	616,142	...
Accounts payable & accrued liabilities	...	55,932
Other current liabilities	1,186,148	...
Current portion of notes payable	52,353,625	...
Due to related party	9,858,445	...
Total current liabilities	...	55,932
Notes payable, net of current portion	3,593,334	...
Total liabilities	84,993,057	...
Common shares	...	5,513,927
Class B subordinate voting shares	129,145,994	...
Share capital	129,145,994	5,513,927
Share-based payment reserve	...	169,394
Additional paid-in capital	47,091,271	...
Retained earnings (accumulated deficit)	(66,647,221)	(5,726,684)
Total equity attributable to shareholders of MedMen Enterprises Inc.	109,590,044	...
Non-controlling interest	87,607,241	...
Total shareholders' equity (deficiency)	197,197,285	(43,363)
Total liabilities & shareholders' equity	...	...

(deficiency)	282,190,342	12,569	2018	Ⓔ2017	Ⓔ2016 (revised)
Consulting fees	(354,453)	(625,112)	(49,925)	...	...
Bonuses	(285,450)	(147,500)	...	...	...
Directors' fees	...	(40,000)	...	...	...
Depreciation	...	...	(1,436)	...	...
Exploration & evaluation expenditures	(2,752,715)	(708,292)	(25,344)	...	...
Investor relations & corporate development	(459,565)	(200,438)	(750)	...	...
Office & administration	(82,626)	(62,548)	(3,735)	...	...
Professional fees	(33,041)	(84,871)	(34,275)	...	...
Property evaluation	(18,775)	(21,485)	...	...	...
Share-based payment expense	(523,928)	(691,705)	...	...	...
Transfer agent, regulatory & filing fees	(30,447)	(52,880)	(22,109)	...	...
Travel & accommodation	(16,875)	(17,555)	...	...	...
Other income	141,992	80,508	...	...	...
Interest income	8,353	646	...	...	...
Gain on debt forgiveness	...	...	19,018	...	...
Total income (loss) & comprehensive income (loss) for the year	(4,407,530)	(2,571,232)	(118,556)	...	...
Weighted average shares outstanding - basic	52,278,276	38,439,626	3,207,819	...	...
Weighted average shares outstanding - diluted	52,278,276	38,439,626	3,207,819	...	...
Year end shares outstanding	Ⓔ61,157,229	Ⓔ45,314,419	Ⓔ7,951,753	...	...
Net income (loss) per share - basic	Can\$(0.08)	Can\$(0.07)	Can\$(0.04)	...	...
Net income (loss) per share - diluted	Can\$(0.08)	Can\$(0.07)	Can\$(0.04)	...	...
Total number of employees	...	...	Ⓔ8	...	...
Number of common stockholders	...	...	Ⓔ95	...	...

Recent Dividends:

1. **MedMen Enterprises Inc class B subordinate voting shares.**

No dividends paid.

2. **MedMen Enterprises Inc common.**

No dividends paid.

3. **MedMen Enterprises Inc Class A super voting shares.**

No dividends paid.

Annual Dividends:

1. **MedMen Enterprises Inc class B subordinate voting shares.**

No dividends paid.

2. **MedMen Enterprises Inc common.**

No dividends paid.

3. **MedMen Enterprises Inc Class A super voting shares.**

No dividends paid.

MEDMEN ENTERPRISES INC

Merger Development On Dec. 24, 2018, Co. and Chicago-based PharmaCann, LLC ("PharmaCann") announced that, further to the binding letter of intent in respect of a business combination transaction announced on Oct. 11, 2018, they have entered into a definitive business combination agreement (the "Business Combination Agreement") pursuant to which Co. and PharmaCann will combine their respective businesses (the "Transaction"). Under the Business Combination Agreement, a newly formed holding company ("New MedMen") will acquire (a) all of the securities of PharmaCann in exchange for subordinate voting shares of New MedMen (the "New Class B Shares") that are identical to the current Class B subordinate voting shares of Co., and (b) all of the Class B subordinate voting shares of Co. in exchange for New Class B Shares on a one for one basis, pursuant to a plan of arrangement under the laws of British Columbia (the "Arrangement"). The securities to be issued in the Arrangement are intended to be eligible for exemption from the registration requirements under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), in accordance with Section 3(a) (10) thereof. In addition, all of the Class A super voting shares of Co. will be acquired by New MedMen in exchange for super voting shares of New MedMen ("New Class A Shares") on a one for one basis, pursuant to the Arrangement. Under the terms of the Business Combination Agreement, PharmaCann securityholders will be issued New Class B Shares of New MedMen such that following the issuance, the former PharmaCann securityholders will hold approximately 25% of the fully-diluted equity of New MedMen (calculated using the treasury stock method), with the majority of such shares to be subject to lock up agreements for a period of 6 months or 12 months from the completion of the Transaction. Following the completion of the Transaction, holders of Class B subordinate voting shares of Co. will hold that number of New Class B Shares equal to the number of Class B subordinate voting shares of Co. held immediately prior thereto. The terms of the New Class B Shares will be substantively and economically identical to Co. Class B Shares. The Transaction is structured to include an exchange of Co. shares and a new holding company in order to facilitate the tax efficient acquisition of PharmaCann under United States tax laws. Other than the change in the legal entity that is the parent company, which will continue to be incorporated in British Columbia, there will be no change to the substantive or economic rights of the holders of the current Class B subordinate voting shares of Co. or Class A super voting shares of Co., as compared to the result if PharmaCann had been directly acquired by Co. Co. shareholders that hold share certificates will need to deliver such certificates for exchange following the closing. All other Co. shareholders will receive their New MedMen shares without any action on their part.

MEDTRONIC, INC.

Acquisition Completed On Dec. 19, 2018, Co. acquired Israel-based Mazor Robotics Ltd ("Mazor"). Under the terms of the acquisition agreement announced on Sept. 20, 2018, Mazor shareholders received \$58.50 per American Depository Share, or \$29.25 per ordinary share, in cash. The total value of the transaction is reported at \$1,700,000,000, or \$1,300,000,000 net of Co.'s existing stake in Mazor and cash acquired.

METALLIC MINERALS CORP

Annual Report

Consolidated Income Statement, Years Ended Jul. 31 (Can\$):

	2018	Ⓔ2017	Ⓔ2016 (revised)
Consulting fees	(354,453)	(625,112)	(49,925)
Bonuses	(285,450)	(147,500)	...
Directors' fees	...	(40,000)	...
Depreciation	...	...	(1,436)
Exploration & evaluation expenditures	(2,752,715)	(708,292)	(25,344)
Investor relations & corporate development	(459,565)	(200,438)	(750)
Office & administration	(82,626)	(62,548)	(3,735)
Professional fees	(33,041)	(84,871)	(34,275)
Property evaluation	(18,775)	(21,485)	...
Share-based payment expense	(523,928)	(691,705)	...
Transfer agent, regulatory & filing fees	(30,447)	(52,880)	(22,109)
Travel & accommodation	(16,875)	(17,555)	...
Other income	141,992	80,508	...
Interest income	8,353	646	...
Gain on debt forgiveness	...	...	19,018
Total income (loss) & comprehensive income (loss) for the year	(4,407,530)	(2,571,232)	(118,556)
Weighted average shares outstanding - basic	52,278,276	38,439,626	3,207,819
Weighted average shares outstanding - diluted	52,278,276	38,439,626	3,207,819
Year end shares outstanding	Ⓔ61,157,229	Ⓔ45,314,419	Ⓔ7,951,753
Net income (loss) per share - basic	Can\$(0.08)	Can\$(0.07)	Can\$(0.04)
Net income (loss) per share - diluted	Can\$(0.08)	Can\$(0.07)	Can\$(0.04)
Total number of employees	...	...	Ⓔ8
Number of common stockholders	...	...	Ⓔ95

Ⓔ Non-consolidated; Ⓔ Reclassified to conform with 2017 presentation; Ⓔ Shares increased due to the effect of issuance for private placements, bonus share, exploration and evaluation assets acquisitions and exercise of warrants; Ⓔ Shares increased due to the effect of private placements, shares issued pursuant to exploration and evaluation asset acquisitions & shares issued pursuant to exercise of warrants; Ⓔ Shares increased due to the effect of common shares issued pursuant to private placement; Ⓔ As of April 24, 2017; Ⓔ As of April 15, 2017

Consolidated Balance Sheet, Years Ended Jul. 31 (Can\$):

	2018	Ⓔ2017
Cash	1,367,132	1,533,023
Receivables	73,834	24,411
Prepaid expenses & deposits	151,164	390,554
Total current assets	1,592,130	1,947,988
Receivables	310,869	...
Equipment	6,749	...
Exploration & evaluation assets	892,373	478,941
Total non-current assets	...	478,941
Total assets	2,802,121	2,426,929
Accounts payable & accrued liabilities	1,099,996	355,478
Loans payable	22,000	22,000
Flow-through share premium liability	186,712	141,992
Total current liabilities	1,308,708	519,470
Total liabilities	...	519,470
Common shares	13,395,277	...
Share capital	13,395,277	9,967,634
Share-based payment reserve	1,391,990	826,149
Retained earnings	...	...

(accumulated deficit)	(13,293,854)	(8,886,324)
Total equity	1,493,413	1,907,459
Total liabilities & equity	2,802,121	2,426,929

☐ Non-consolidated

Recent Dividends:

1. Metallic Minerals Corp common.

No dividends paid.

Annual Dividends:

1. Metallic Minerals Corp common.

No dividends paid.

METALLIC MINERALS CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Wolrige Mahon Collins Barrow LLP (member of Baker Tilly International), as it appeared in Co.'s 2018 Annual Report: "Opinion In our opinion, the financial statements present fairly, in all material respects, the financial position of Metallic Minerals Corp. as at July 31, 2018 and 2017, and its financial performance and its cash flows for the years then ended in accordance with International Financial Reporting Standards. Emphasis of Matter Without qualifying our opinion, we draw attention to note 1 in the financial statements which indicates the material uncertainties that may cast significant doubt on the ability of Metallic Minerals Corp. to continue as a going concern."

MSC INDUSTRIAL DIRECT CO INC

Earnings, 3 mos. to (Consol. - \$000):

	12/01/18	12/02/17
Net Sales	831,597	768,561
Cost & expenses	728,597	669,283
Operating income	103,000	99,278
Interest income	162	163
Interest expense	4,056	3,237
Other income (expense), net	2	(408)
Net before taxes	99,108	95,796
Income taxes	24,876	36,211
Net income	74,232	59,585
Balance for common	74,179	59,482
Earnings common share		
Primary	\$1.34	\$1.06
Fully Diluted	\$1.33	\$1.05
Common Shares:		
Full Diluted	55,831	56,504
Year-end	55,340	56,456

Consolidated Balance Sheet Items, as of (\$000):

	2018	2017
Assets:		
Cash & equivalents	11,615	11,615
Inventories	527,984	527,984
Current assets	1,131,933	1,131,933
Net property & equip.	307,586	307,586
Total assets	2,264,798	2,264,798
Liabilities:		
Current liabilities	477,116	477,116
Long-term debt	311,656	311,656
Stockholders' equity	1,376,312	1,376,312
Net current assets	654,817	654,817

NANOTECH SECURITY CORP

Official Changes On Jan. 16, 2019, Co. announced the appointment of Mr. Brian Donnelly as Vice President Sales.

NATURAL GROCERS BY VITAMIN COTTAGE INC

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	2017	2016
		(revised)	(revised)
Net sales	849,042,000	769,030,000	705,499,000
Cost of goods sold			
& occupancy costs	623,469,000	556,694,000	503,727,000
Gross profit	225,573,000	212,336,000	201,772,000
Store expenses	186,741,000	174,350,000	156,158,000
Administrative expenses	21,506,000	20,089,000	19,242,000
Pre-opening & relocation expenses	2,273,000	3,799,000	5,993,000
Operating income	15,053,000	14,098,000	20,379,000
Interest expense	4,560,000	3,793,000	3,044,000
Income before income taxes	10,493,000	10,305,000	17,335,000
Current federal income tax expense (benefit)	3,083,000	2,837,000	(853,000)

Current state income tax expense (benefit)	721,000	336,000	(254,000)
Total current income tax expense (benefit)	3,804,000	3,173,000	(1,107,000)
Deferred federal income tax expense (benefit)	(5,760,000)	206,000	6,103,000
Deferred state income tax expense (benefit)	(212,000)	35,000	868,000
Total deferred income tax expense (benefit)	(5,972,000)	241,000	6,971,000
Provision for income taxes	(2,168,000)	3,414,000	5,864,000
Net income (loss)	12,661,000	6,891,000	11,471,000
Weighted average shares outstanding - basic	22,361,898	22,453,409	22,492,986
Weighted average shares outstanding - diluted	22,413,038	22,463,675	22,507,152
Year end shares outstanding	22,373,382	22,448,056	22,452,609
Net income (loss) per share - basic	\$0.57	\$0.31	\$0.51
Net income (loss) per share - diluted	\$0.56	\$0.31	\$0.51
Number of full time employees	3,019	2,755	2,651
Number of part time employees	579	515	423
Number of common stockholders	☐182	☐110	☐102

☐ Reclassified to conform with 2017 presentation; ☐ As of December 3, 2018; ☐ As of December 1, 2017; ☐ As of December 2, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	9,398,000	6,521,000
Accounts receivable, gross	4,838,000	5,060,000
Allowance for doubtful accounts	☐100,000	☐200,000
Accounts receivable, net	4,738,000	4,860,000
Merchandise inventory	94,228,000	93,612,000
Prepaid expenses & other current assets	2,590,000	3,222,000
Total current assets	110,954,000	108,215,000
Construction in process	15,879,000	5,286,000
Capitalized real estate leases for build-to-suit stores	☐35,700,000	☐29,548,000
Capitalized real estate leases	5,735,000	5,735,000
Land	192,000	192,000
Buildings	19,262,000	19,259,000
Land improvements	1,016,000	1,159,000
Leasehold & building improvements	131,474,000	131,679,000
Fixtures & equipment	122,984,000	115,888,000
Computer hardware & software	21,181,000	19,108,000
Gross property & equipment	353,423,000	327,854,000
Less accumulated depreciation & amortization	164,655,000	143,437,000
Property & equipment, net	188,768,000	184,417,000
Deposits & other assets	1,682,000	1,642,000
Goodwill & other intangible assets, net	5,648,000	5,655,000
Deferred financing costs, net	31,000	62,000
Total assets	307,083,000	299,991,000
Accounts payable	61,104,000	56,849,000
Payroll & employee-related expenses	6,992,000	5,391,000

Accrued property, sales & use tax payable	7,043,000	6,399,000
Accrued marketing expenses	335,000	648,000
Deferred revenue related to gift card sales	1,453,000	906,000
Other accrued expenses	2,028,000	820,000
Capital & financing lease obligations, current portion	736,000	548,000
Total current liabilities	79,691,000	71,561,000
Capital & financing lease obligations, net of current portion	40,406,000	32,880,000
Revolving credit facility	13,192,000	28,392,000
Deferred income tax liabilities, net	6,447,000	12,419,000
Deferred compensation	688,000	1,231,000
Deferred rent	11,038,000	10,465,000
Leasehold incentives	8,895,000	9,160,000
Total long-term liabilities	80,666,000	94,547,000
Total liabilities	160,357,000	166,108,000
Common stock	23,000	23,000
Additional paid-in capital	56,236,000	55,678,000
Retained earnings (accumulated deficit)	91,507,000	78,846,000
Common stock in treasury at cost	1,040,000	664,000
Total stockholders' equity	146,726,000	133,883,000

☐ Reclassified to conform with 2018 presentation; ☐ Approximately; ☐ Including unamortized land - Capitalized real estate for build-to-suit stores: \$617,000

Recent Dividends:

1. Natural Grocers By Vitamin Cottage Inc common.

No dividends paid.

Annual Dividends:

1. Natural Grocers By Vitamin Cottage Inc common.

No dividends paid.

NAUTILUS MINERALS INC

Financing Development On Jan. 17, 2019, Co. announced that it has received a loan from Deep Sea Mining Finance Ltd. (the "Lender") in the principal amount of US\$500,000 under the previously announced loan agreement, as amended (the "Loan Agreement"), between Co., two of its subsidiaries and the Lender which provides for a secured structured credit facility of up to US\$34,000,000. Pursuant to the Loan Agreement, Co. has issued to the Lender an additional 2,147,766 warrants of Co. in connection with the US\$500,000 loan. Each such warrant entitles the Lender to purchase one common share of Co. at a price of C\$0.17 for a period of five years from the date of issuance of the warrant. As of Jan. 17, 2019, Co. has issued a total of 75,171,816 share purchase warrants to the Lender in connection with loans totaling US\$17,500,000. Pursuant to the Loan Agreement, share purchase warrants are issued on the basis of one warrant for each US\$0.2328 of principal amount of loan advanced. The loans bear interest at 8% per annum, payable bi-annually in arrears. All loans have a maturity date of Feb. 8, 2019. Co. continues to assess its options, including various restructuring options. Any transactions will be subject to all necessary stock exchange, third party and government approvals, as well as compliance with all other regulatory requirements.

NAVISTAR INTERNATIONAL CORP.

Annual Report

Consolidated Income Statement, Years Ended Oct. 31

	2018	2017	2016
			(revised)
Sales of manufactured products, net	10,090	8,428	7,976
Finance revenues	160	142	135
Sales & revenues, net	10,250	8,570	8,111
Costs of products sold	8,317	7,037	6,812
Restructuring charges	(1)	3	10
Asset impairment charges	14	13	27

Selling, general & administrative expenses	922	878	802	per share - basic	\$3.44	\$0.32	\$(1.19)	obligations	122	130
Engineering & product development costs	297	251	247	Income (loss) per share from continuing operations-diluted	\$3.41	\$0.31	\$(1.19)	Other manufacturing operations debt	26	43
Interest expense	327	351	327	Income (loss) per share-discontinued operations-diluted	...	\$0.01	...	Less current portion of manufacturing operations debt	(461)	(286)
Other income (expenses), net	46	21	76	Net earnings (loss) per share - diluted	\$3.41	\$0.32	\$(1.19)	Asset-backed debt	948	849
Equity in income (loss) of non-consolidated affiliates	...	6	6	Total number of employees	13,100	11,400	11,300	Senior secured NFC term loan	394	...
Income (loss) before income tax & extraordinary gain (loss) - domestic	246	(74)	(95)	Number of common stockholders	6,464	6,743	7,131	Bank credit facilities	519	616
Income (loss) before income tax & extraordinary gain (loss) - foreign	174	138	63	Foreign currency translation adjustments	(32)	(3)	7	Commercial paper	75	92
Income (loss) from continuing operations before income taxes	420	64	(32)	As of November 30, 2018; Shares increased due to the effect of issuance of common stock and other; As is; Approximately; As of November 30, 2017; As of November 30, 2016				Borrowings secured by operating & finance leases	105	94
Current income tax expense (benefit) - federal	...	(4)	1	Consolidated Balance Sheet, Years Ended Oct. 31 (\$Millions):				Less current portion of financial services operations debt	(485)	(883)
Current income tax expense (benefit) - state & local	1	(10)	4	Cash & cash equivalents	1,320	706		Long-term debt	4,521	3,889
Current income tax expense (benefit) - foreign	47	30	36	Restricted cash & cash equivalents	62	83		Postretirement benefits liabilities	2,097	2,497
Total current income tax expense (benefit)	48	16	41	Marketable securities	101	370		Other noncurrent liabilities	731	678
Deferred income tax expense (benefit) - federal	(2)	(19)	(13)	Trade & other receivables, net	456	391		Total liabilities	11,156	10,709
Deferred income tax expense (benefit) - state & local	1	(4)	1	Finance receivables, net	1,898	1,565		Series D convertible junior preference stock	2	2
Deferred income tax expense (benefit) - foreign	5	17	4	Finished products	671	584		Common stock	10	10
Total deferred income tax expense (benefit)	4	(6)	(8)	Work in process	118	33		Additional paid in capital	2,731	2,733
Income tax expense (benefit)	52	10	33	Raw materials	321	240		Retained earnings (accumulated deficit)	(4,593)	(4,933)
Income (loss) of continuing operations	368	54	(65)	Inventories, net	1,110	857		Foreign currency translation adjustments	...	(283)
Income (loss) on disposal	...	1	...	Other current assets	189	188		Defined benefit plan	...	(1,928)
Net income (loss)	368	55	(65)	Total current assets	5,136	4,160		Accumulated other comprehensive income (loss)	(1,920)	(2,211)
Less: net income (loss) attributable to non-controlling interests	(28)	(25)	(32)	Restricted cash	63	51		Common stock held in treasury, at cost	161	179
Net income (loss) attributable to Navistar International Corporation	340	30	(97)	Trade & other receivables, net	49	13		Total stockholders' equity (deficit)	(3,931)	(4,578)
Weighted average shares outstanding - basic	99	93	82	Finance receivables, net	260	220		attributable to non-controlling interests	5	4
Weighted average shares outstanding - diluted	100	94	82	Investments in non-consolidated affiliates	50	56		Total stockholders' equity (deficit)	(3,926)	(4,574)
Year end shares outstanding	99	99	82	Land	92	92				
Income (loss) per share from continuing operations-basic	\$3.44	\$0.31	\$(1.19)	Buildings & improvements	554	548				
Income (loss) per share-discontinued operations-basic	...	\$0.01	...	Leasehold improvements	24	27				
Net earnings (loss)	...	...	...	Machinery & equipment	2,028	2,057				
				Furniture, fixtures, & equipment	461	426				
				Equipment leased to others	665	586				
				Construction in progress	44	64				
				Less accumulated depreciation & amortization	2,498	2,474				
				Property & equipment, net	1,370	1,326				
				Goodwill	38	38				
				Intangible assets, net	30	40				
				Deferred taxes, net	121	129				
				Other noncurrent assets	113	102				
				Total assets	7,230	6,135				
				Notes payable & current maturities of long-term debt	946	1,169				
				Accounts payable	1,606	1,292				
				Other current liabilities	1,255	1,184				
				Total current liabilities	3,807	3,645				
				Senior secured term loan credit agreement	1,570	...				
				Senior secured term loan credit facility	...	1,003				
				Senior notes	1,083	...				
				Senior notes, net - manufacturing operations	...	1,423				
				Senior subordinated convertible notes	405	588				
				Loan agreement related to tax exempt bonds	220	220				
				Financed lease	...	...		

Recent Dividends:

1. Navistar International Corp. series D convertible junior preference.

No dividends paid.

2. Navistar International Corp. series B non-convertible junior preference.

No dividends paid.

3. Navistar International Corp. common.

No dividends paid.

Annual Dividends:

1. Navistar International Corp. series D convertible junior preference.

No dividends paid.

2. Navistar International Corp. series B non-convertible junior preference.

No dividends paid.

3. Navistar International Corp. common.

No dividends paid.

NAVISTAR INTERNATIONAL CORP.

Interest Sale Completed On Dec. 31, 2018, Co. sold 70% equity interest in its defense business, Navistar Defense, LLC to an affiliate of Cerberus Capital Management, L.P., a private equity firm specializing in investments in undervalued companies and distressed corporate debt and securities and Buyouts, for approximately \$140,000,000, adjusted for certain current year chargeouts and subject to additional adjustment for working capital, transfers of certain liabilities and commitments, and other items.

NCI BUILDING SYSTEMS, INC.

Annual Report

Consolidated Income Statement, Years Ended (\$):

	10/28/18	10/29/17 (revised)	10/30/16 (revised)
Sales	2,000,577,000	1,770,278,000	1,684,928,000
Cost of sales	1,537,895,000	1,354,214,000	1,257,038,000
Gross profit (loss)	462,682,000	416,064,000	427,890,000
Engineering, selling, general & administrative expenses	307,106,000	293,145,000	302,551,000
Intangibles asset amortization	9,648,000	9,620,000	9,638,000
Goodwill impairment	...	6,000,000	...
Restructuring & impairment charges	1,912,000	5,297,000	4,252,000
Strategic development costs & acquisition related costs	17,164,000	1,971,000	2,670,000
Loss on disposition of business	(5,673,000)	...	...
Gain on insurance recovery	4,741,000	9,749,000	...
Income (loss) from operations	125,920,000	109,780,000	108,779,000
Interest income	140,000	238,000	146,000
Interest expense	21,808,000	28,899,000	31,019,000
Foreign exchange gain (loss)	(244,000)	547,000	(1,401,000)
Gain from bargain purchase	...	...	1,864,000
Gain (loss) on debt extinguishment	(21,875,000)	...	...
Other income (expense), net	962,000	1,472,000	595,000
Income (loss) before income taxes	83,095,000	83,138,000	78,964,000
Current federal income tax provision (benefit)	16,850,000	23,885,000	22,602,000
Current state income tax provision (benefit)	3,483,000	3,218,000	3,179,000
Current foreign income tax provision (benefit)	545,000	445,000	838,000
Total current income tax provision (benefit)	20,878,000	27,548,000	26,619,000
Deferred federal income tax provision (benefit)	(2,937,000)	(358,000)	105,000
Deferred state income tax provision (benefit)	565,000	769,000	1,380,000
Deferred foreign income tax provision (benefit)	1,483,000	455,000	(167,000)
Total deferred income tax provision (benefit)	(889,000)	866,000	1,318,000
Provision (benefit) from income taxes	19,989,000	28,414,000	27,937,000
Net income (loss)	63,106,000	54,724,000	51,027,000
Less: net income allocated to participating securities	412,000	325,000	389,000

Net income (loss) applicable to common shares	62,694,000	54,399,000	50,638,000
Weighted average shares outstanding-basic	66,260,000	70,629,000	72,411,000
Weighted average shares outstanding-diluted	66,362,000	70,778,000	72,857,000
Year end shares outstanding	66,203,841	68,386,556	...
Net income (loss) per share-basic	\$0.95	\$0.77	\$0.70
Net income (loss) per share-diluted	\$0.94	\$0.77	\$0.70
Total number of employees	5,300	...	...
Number of common stockholders	55	...	...
Number of beneficial stockholders	7,866	...	...
Foreign currency translation adjustments	(93,000)	198,000	...

Restated to reflect the Amended and Restated Deferred Compensation Plan; As of December 12, 2018

Consolidated Balance Sheet, Years Ended (\$):

	10/28/18	10/29/17 (revised)
Cash & cash equivalents	54,272,000	65,658,000
Restricted cash	245,000	136,000
Accounts receivable, gross	239,546,000	208,222,000
Less: allowance for doubtful accounts	6,249,000	8,325,000
Accounts receivable, net	233,297,000	199,897,000
Raw materials	205,902,000	150,919,000
Work in process & finished goods	48,629,000	47,377,000
Inventories, net	254,531,000	198,296,000
Income tax receivable	1,012,000	3,617,000
Investments in debt & equity securities, at market	5,285,000	6,481,000
Prepaid expenses & other current assets	34,821,000	31,359,000
Assets held for sale	7,272,000	5,582,000
Total current assets	590,735,000	511,026,000
Land	17,398,000	18,473,000
Buildings & improvements	172,920,000	178,019,000
Machinery, equipment & furniture	356,509,000	336,163,000
Transportation equipment	4,287,000	4,599,000
Computer software & equipment	116,449,000	117,515,000
Construction in progress	28,608,000	15,092,000
Property, plant & equipment, gross	696,171,000	669,861,000
Less: accumulated depreciation	459,931,000	442,866,000
Property, plant & equipment, net	236,240,000	226,995,000
Goodwill	148,291,000	148,291,000
Intangible assets, net	127,529,000	137,148,000
Deferred income taxes	982,000	2,544,000
Other assets, net	6,598,000	5,108,000
Total assets	1,110,375,000	1,031,112,000
Current portion of long-term debt	4,150,000	...
Note payable	497,000	440,000
Accounts payable	170,663,000	147,772,000
Accrued compensation & benefits	65,136,000	59,189,000
Accrued interest	1,684,000	6,414,000
Accrued income taxes	11,685,000	...
Accrued warranty obligation & deferred warranty revenue	7,005,000	7,082,000
Deferred revenues	21,040,000	28,295,000
Other accrued expenses	53,839,000	41,520,000
Total current liabilities	335,699,000	290,712,000
Term loan	412,925,000	144,147,000

Senior notes	...	250,000,000
Less: unamortized deferred financing costs	(5,699,000)	(6,857,000)
Less: current portion of long-term debt	4,150,000	...
Long-term debt, net	403,076,000	387,290,000
Deferred income taxes	2,250,000	4,297,000
Other long-term liabilities	39,085,000	43,566,000
Total long-term liabilities	444,411,000	435,153,000
Common stock	663,000	687,000
Additional paid-in capital	523,788,000	562,277,000
Retained earnings (accumulated deficit)	(186,291,000)	(248,046,000)
Foreign exchange translation adjustments	(89,000)	3,000
Defined benefit pension plan actuarial losses, net of tax	(6,619,000)	(7,534,000)
Accumulated other comprehensive income (loss)	(6,708,000)	(7,531,000)
Treasury stock, at cost	1,187,000	2,140,000
Total stockholders' equity (deficit)	330,265,000	305,247,000

Restated to reflect the Amended and Restated Deferred Compensation Plan

Recent Dividends:

1. NCI Building Systems, Inc. preferred.

No dividends paid.

2. NCI Building Systems, Inc. common.

No dividends paid.

Annual Dividends:

1. NCI Building Systems, Inc. preferred.

No dividends paid.

2. NCI Building Systems, Inc. common.

No dividends paid.

NCI BUILDING SYSTEMS, INC.

New Auditor On Jan. 8, 2019, Co. dismissed Ernst & Young LLP as independent registered public accounting firm and engaged Grant Thornton LLP as its new independent registered public accounting firm.

NEENAH INC

Interest Sale Completed On Dec. 31, 2018, Co. and one of its subsidiaries, Neenah Northeast, LLC, sold to Long Falls Paperboard, LLC (the "Purchaser") of certain equipment, inventory, real property and other specified assets relating to Co.'s premium fine paper and office products manufacturing facility located in Brattleboro, Vermont for a purchase price of \$5,000,000 (subject to post-closing inventory adjustments). The parties to the purchase agreement (the "Agreement") have made customary representations and warranties for transactions of this type. Additionally, Co. is providing standard indemnification to the Purchaser for losses relating to the breach of any representation, warranty or covenant made by Co. under the Agreement. Co.'s indemnification obligations under the Agreement are capped at \$1,000,000 in the aggregate and expire on the first anniversary of the closing date.

NEVADA CLEAN MAGNESIUM INC

Shares Issued for Corporate Services On Jan. 4, 2019, Co. announced that it will issue 50,000 shares to Lodestar Management Group, LLC ("Lodestar") for the completion of their corporate services agreement for the month of Dec. 2018. Under the terms of the agreement Lodestar will provide advisory, consulting, negotiation and other management services relating to corporate management, administrative and/or operational activities of Nevada Clean Magnesium USA, Inc. ("NCMIUSA"), (a 100% owned US subsidiary of Co.), managerial oversight, strategic planning, financial and compulsory oversight and compliance including, advisory and consulting services in relation to the selection, retention and supervision of independent contractors, required to implement and execute the intentions and objectives and to forward the pace and progression of the business affairs of NMI. The term of the contract is for one year retroactively commencing Jan. 1, 2018. Co. has agreed to compensate Lodestar in the amount of C\$2,500 per month by arrangement of the issuance of shares. The number of shares issued would be based on the share price on the day of issuance that is not lower than the C\$0.05 per share minimum requirement, and would not exceed C\$2,500 in value. The shares would be issued on the last working day of each month for

a period of twelve (12) months. The issuance of these shares is subject to final approval by the TSX Venture Exchange.

NEVADA EXPLORATION INC

Private Placement On Jan. 8, 2019, Co. announced a non-brokered private placement offering of up to 2,000,000 units (the "Units") at a price of C\$0.25 per Unit (the "Offering"), for total gross proceeds of up to C\$500,000. Each Unit will consist of one common share in the capital of Co. (a "Common Share") and one-half of one Common Share purchase warrant (a "Warrant"), with each whole Warrant entitling the holder thereof to acquire an additional Common Share at an exercise price of C\$0.45 per Common Share for 30 months after the date of issuance (the "Closing Date"). If the closing price of the common shares of Co. quoted on the TSX Venture Exchange is greater than C\$0.80 for 10 consecutive trading days, Co. may accelerate the expiry date of the Warrants to the 30th day after the date on which Co. gives notice to the Warrant holders of such acceleration. Proceeds from the Offering will be used to fund drilling at Co.'s South Grass Valley Project and for general working capital. The Offering is subject to receipt of all necessary regulatory and TSX Venture Exchange approvals. The securities issued at closing of the Offering will be subject to a four month plus one day hold period from the date of issue, as well as to any other re-sale restrictions imposed by applicable securities regulatory authorities. Subject to approval by the TSX Venture Exchange and applicable securities legislation, Co. may pay finder's fees with respect to certain subscriptions from arm's length subscribers in accordance with the TSX Venture Exchange Policies.

NEVADA EXPLORATION INC

Private Placement On Jan. 14, 2019, Co. announced that it has closed the previously announced private placement offering (the "Offering"), pursuant to which it has issued 2,632,000 units (the "Units") at a price of C\$0.25 per Unit, for gross proceeds of C\$658,000, an increase of 632,000 Units from the 2,000,000 Units contemplated in the news release dated Jan. 8, 2019. Each Unit consisted of one common share in the capital of Co. (a "Common Share") and one-half of one Common Share purchase warrant (a "Warrant"), with each whole Warrant entitling the holder to acquire an additional Common Share at an exercise price of C\$0.45 per Common Share for 30 months. If the closing price of the common shares of Co. quoted on the TSX Venture Exchange is greater than C\$0.80 for 10 consecutive trading days, Co. may accelerate the expiry date of the Warrants to the 30th day after the date on which Co. gives notice to the Warrant holders of such acceleration. All securities issued were subject to a four month plus one day hold period expiring May 15, 2019. In connection with the Offering, Co. paid finder's fees totaling 71,890 Units. Proceeds from the Offering would be used to continue core drilling at Co.'s South Grass Valley Project and for general working capital.

NEVADA GOLD & CASINOS, INC.

Interest Sale Completed On Dec. 31, 2018, Co.'s wholly-owned subsidiary, Nevada Gold & Casinos LV, LLC, sold substantially all their assets related to Club Fortune Casino located in Henderson, NV ("Club Fortune") to Truckee Gaming, LLC ("Truckee"), a gaming company based in Reno, NV, that owns and operates locals-oriented casinos throughout Northern Nevada under the Gold Ranch and Pioneer Crossing brands, for approximately \$14,650,000, subject to certain post-closing purchase price adjustments, including a post-closing working capital true-up.

NEXTERA ENERGY PARTNERS LP

Acquisition Completed On Dec. 20, 2018, Co.'s indirect wholly-owned subsidiary, NextEra Energy Partners Acquisitions, LLC ("purchaser") acquired from NEP US SellCo, LLC (the seller) and ESI Energy, LLC, both wholly-owned subsidiaries of NextEra Energy Resources, LLC, which in turn a wholly-owned subsidiary of NextEra Energy Inc., 100% of the membership interests in NEP Renewables, LLC ("NEP Renewables"), which owned 100% of the membership interests in each of: (1) Breckinridge Wind Class A Holdings, LLC, which owned 100% of the Class A membership interests of Breckinridge Wind Project, LLC, a project company that owned an approximately 98 megawatt (MW) wind generation facility located in Oklahoma; (2) Carousel Wind Holdings, LLC, which owned 100% of the Class A membership interests of Carousel Wind Farm, LLC, a project company that owned an approximately 150 MW wind generation facility located in Colorado; (3) Monarch Wind Holdings, LLC, which owned 100% of the Class A membership interests of Monarch Wind, LLC, which indirectly owned two wind generation facilities, Javelina II and Rush Springs Wind, with a combined generating capacity of approximately 450 MW, located in Texas and Oklahoma, respectively; (4) Mountain View Solar Holdings, LLC, which owned Mountain View Solar, LLC, a project company that owned a 20 MW solar generation facility located in Nevada; (5) Pacific Plains Wind Class A Holdings, LLC, which owned 100%

of the Class A membership interests of Pacific Plains Wind, LLC, which indirectly owned three wind generation facilities, Bluff Point, Cottonwood and Golden Hills North, with a combined generating capacity of approximately 255 MW, located in Indiana, Nebraska and California, respectively; and (6) Palomino Wind Holdings, LLC, which owned 100% of the Class A membership interests of Palomino Wind, LLC, which indirectly owned three wind generation facilities located in Kansas, Kingman I, Kingman II and Ninescah, with a combined generating capacity of approximately 415 MW. In exchange for the membership interests in NEP Renewables, the purchaser paid a total purchase price of approximately \$1,275,000,000 in cash consideration, excluding working capital and other adjustments, and assumed approximately \$930,000,000 in existing noncontrolling interests related to differential membership interests and \$38,000,000 of existing debt.

NEXTERA ENERGY PARTNERS LP

Interest Sale Completed On Dec. 21, 2018, Co. issued and sold 100% of the non-controlling Class B interest in NEP Renewables, LLC ("NEP Renewables") for approximately \$750,000,000 (the Class B investment) under the membership interest purchase agreement dated August 31, 2018 (membership purchase agreement), between Co., NEP Renewables Holdings, LLC (NEP Renewables Holdings) and NEP Renewables with Western Renewables Partners LLC, a wholly owned subsidiary of a fund managed by BlackRock Global Energy & Power Infrastructure (BlackRock). The Class B investment represented an approximately 59% investment in NEP Renewables, subject to the specified conditions set forth in the membership purchase agreement and working capital adjustments. NEP Renewables Holdings would retain 100% of the Class A interest, representing an approximately 41% investment in NEP Renewables, and Co. would consolidate NEP Renewables. In connection with the Class B investment, the limited liability company agreement for NEP Renewables was amended and restated (the LLC agreement). Under the LLC agreement, Co., through its indirect ownership of NEP Renewables Holdings, would receive 85% of NEP Renewables' cash distributions for the first three years after funding, and BlackRock will receive 15%, which implies a yield to BlackRock of approximately 2.5% per annum for the first three years. After three years, Co. would receive 20% of NEP Renewables' cash distributions and BlackRock will receive 80%. From the third to the fourth anniversary after funding, Co. has the option (the buyout right), subject to certain limitations and extensions, to purchase 100% of BlackRock's interest in NEP Renewables at a buyout price that implies a 7.75% pre-tax return to BlackRock (inclusive of all prior distributions). If the buyout right is exercised, Co. has the right to pay at least 70% of the buyout price in Co. non-voting common units, issued at the then-current market price of Co. common units, with the balance paid in cash, subject to limitations as described in the LLC agreement. Under a registration rights agreement entered into on Dec. 21, 2018, BlackRock has certain rights, beginning Jan. 1, 2025, to require Co., under certain circumstances, to initiate underwritten offerings for the units that are issuable if Co. exercises the buyout right.

NIKE INC

Earnings, 6 mos. to Nov 30(Consol. - \$000):

	2018	2017
Total revenues	19,322,000	17,624,000
Cost & expenses	17,055,000	15,673,000
Operating income	2,267,000	1,951,000
Net before taxes	2,267,000	1,951,000
Income taxes	328,000	234,000
Net income	1,939,000	1,717,000
Earnings common share		
Primary	\$1.22	\$1.05
Fully Diluted	\$1.19	\$1.03
Common Shares:		
Full Diluted	1,627,200	1,669,100
Year-end	1,577,000	1,624,000

NORTHERN VERTEX MINING CORP

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (Can\$):

	2018	2017	2016
Depreciation	(16,314)	(13,698)	...
Depreciation expense	...	...	(255,900)
Management fees	(277,859)	(165,231)	(120,000)
Marketing & travel	(887,587)	(812,325)	...
Marketing expenses	...	...	(220,193)
Office expenses	(183,773)	(190,483)	(218,174)

Professional fees	(557,838)	(764,900)	(1,465,551)
Property taxes	...	...	(23,821)
Rent	(45,023)	(42,698)	(44,961)
Salaries, wages & severance	(518,315)	(1,015,377)	(1,097,788)
Share-based payments	(450,413)	(795,373)	(115,381)
Site security	...	...	(66,779)
Transfer agent & filing fees	(84,961)	(38,617)	(41,975)
Travel expenses	...	...	(89,105)
Income (loss) before other expenses	(3,022,083)	(3,838,702)	(3,759,628)
Foreign exchange loss (gain)	(1,654,684)	(504,223)	3,706
Interest on long term debt	(320,272)	(1,039,063)	...
Fair value gain on gold call options	(100,196)	290,233	...
Interest income	316,636	80,536	12,930
Finance income (costs)	(103,832)	(668,294)	12,930
Other expenses	(35,498)	...	...
Loss on disposal of fixed assets	...	...	(6,200)
Net income (loss) before taxes	(4,816,097)	(5,011,219)	(3,749,192)
Deferred income tax expense (recovery)	...	519,977	...
Net income (loss) for the year	(4,816,097)	(4,491,242)	(3,749,192)
Weighted average number of shares outstanding - basic	173,443,326	103,098,514	87,901,166
Weighted average number of shares outstanding - diluted	173,443,326	103,098,514	87,901,166
Year end shares outstanding	[□] 180,308,552 [□]	[□] 141,279,215 [□]	[□] 95,288,461 [□]
Net earnings (loss) per share - basic	Can\$(0.03)	Can\$(0.04)	Can\$(0.04)
Net earnings (loss) per share - diluted	Can\$(0.03)	Can\$(0.04)	Can\$(0.04)
Number of full time employees	60	...	...
Number of part time employees	36	...	...
Total number of employees	...	[□] 90	...
Number of common stockholders	...	[□] 402	...

[□] Reclassified to conform with 2018 presentation; [□] Reclassified to conform with 2017 presentation; [□] Shares increased due to the effect of issuance for private placements, convertible debt interest payment, long term debt fees and mineral property acquisition; [□] Shares increased due to the effect of issuance for conversion of convertible debentures and exercise of warrants and stock options; [□] Shares increased due to the effects of shares issued for private placement, debt interest payment, long term debt financing fees, conversion of debenture and exercise of options and warrants; [□] Share increase due to the effect of issuance of cash and share issued for mining interest; [□] As of April 13, 2018

Consolidated Balance Sheet, Years Ended Jun. 30 (Can\$):

	2018	2017
Cash	7,531,761	24,985,035
Trade accounts receivable	14,579	64,636
Value-added taxes receivable	19,226	17,917
Trade & other receivables	33,805	82,553
Inventory	10,148,098	...
Prepaid expenses & deposits	669,652	183,236
Total current assets	18,383,316	25,250,824
Restricted cash	2,324,864	1,161,837
Equipment, cost	73,514,532	18,493,108
Less: accumulated depreciation	(2,051,770)	(1,425,529)
Property, plant &		

equipment	71,462,762	17,067,579
Mining interests	30,156,454	28,365,380
Deferred financing costs	.....	12,977
Total assets	122,327,396	71,858,597
Trade accounts payable	5,839,829	1,706,199
Accrued liabilities	3,675,211	2,001,909
Current portion of long term debt	17,680,433	720,944
Current portion of lease obligation	2,219,614	.....
Total current liabilities	29,415,087	4,429,052
Senior secured credit facility, net of issue costs	23,810,946	11,270,247
Convertible debentures	12,654,523	5,037,622
Equipment loans, net of costs	344,447	.....
Current portion of long term debt	(17,680,433)	(720,944)
Long term debt	19,129,483	15,586,925
Lease obligation	6,463,947	.....
Gold call options	665,350	543,560
Provision for reclamation & remediation	2,325,271	2,078,876
Total liabilities	57,999,138	22,638,413
Common shares	54,812,708	40,571,513
Share capital	54,812,708	40,571,513
Subscriptions received in advance	.....	2,381,600
Share option reserve	6,120,291	5,812,653
Warrant reserve	25,601,236	20,103,160
Equity component of convertible debentures	1,399,014	1,479,734
Accumulated other comprehensive income (loss)	588,514	(1,751,068)
Retained earnings (deficit)	(24,193,505)	(19,377,408)
Total shareholders' equity	64,328,258	49,220,184
Total liabilities & shareholders' equity	122,327,396	71,858,597

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Northern Vertex Mining Corp common.

No dividends paid.

Annual Dividends:

1. Northern Vertex Mining Corp common.

No dividends paid.

NORTHERN VERTEX MINING CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, MNP LLP, as it appeared in Co.'s 2018 Annual Report: "Opinion In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of Northern Vertex Mining Corp. as at June 30, 2018 and 2017, and the results of their financial performance and their cash flows for the years then ended, in accordance with International Financial Reporting Standards. Emphasis of Matter Without qualifying our opinion, we draw attention to Note 1 of these consolidated financial statements, which states that Northern Vertex Mining Corp. incurred significant losses from operations, negative cash flows from operating activities and has an accumulated deficit. This, along with other matters described in Note 1, indicates the existence of a material uncertainty which may cast significant doubt about the ability of Northern Vertex Mining Corp. to continue as a going concern."

NUVEEN CALIFORNIA MUNICIPAL VALUE FUND 2

Earnings, 6 mos. to Aug 31(Consol. - \$):

	2018	2017
Cost & expenses	203,368	209,782
Net income	1,100,040	1,109,469
Earnings common share		
Primary	\$0.33	\$0.34
Common Shares:		
Year-end	3,299,377	3,295,281

NUVEEN NEW YORK MUNICIPAL VALUE FUND 2

Earnings, 6 mos. to Aug 31(Consol. - \$):

	2018	2017
Cost & expenses	137,187	139,961

Net income	631,860	639,996
Earnings common share		
Primary	\$0.27	\$0.27
Common Shares:		
Year-end	2,349,612	2,349,612

OCEANUS RESOURCES CORP

Deferred Share Units Granted On Jan. 7, 2019, Co.'s Board of Directors approved the issuance of 900,000 Deferred Share Units (DSU's) to officers of Co. pursuant to Co.'s Deferred Share Unit Plan (DSU Plan). The DSU's were priced at C\$0.10 per common share and vest over a period of three years. This was the first award of DSU's by Co. under the DSU Plan which was approved by the shareholders on Sept. 29, 2016.

OCEANUS RESOURCES CORP

Options Granted On Jan. 7, 2019, Co.'s Board of Directors, in accordance with the provisions of Co.'s Stock Option Plan, has approved the issuance of 2,600,000 stock options to employees, officers, directors and consultants of Co. The options were exercisable at a price of C\$0.10 per common share. The last grant of stock options to officers and the Board of Directors was on Oct. 31, 2016.

OCEANUS RESOURCES CORP

Wrts. Expiration Date On Dec. 22, 2018 a total of 14,166,668 common share purchase warrants having an exercise price of C\$0.24 per share expired unexercised.

OPSENS INC

Annual Report

Consolidated Income Statement, Years Ended Aug. 31 (Can\$):

	2018	□2017	2016
		(revised)	(revised)
Sales	22,112,019	16,377,834	9,233,401
Licensing agreement			
	1,957,712	1,374,162	367,416
Total revenues	24,069,731	17,751,996	9,600,817
Cost of sales	(11,330,319)	(10,252,223)	(7,970,239)
Gross margin	12,739,412	7,499,773	1,630,578
Administrative	(3,868,655)	(3,774,473)	(3,684,431)
Sales & marketing	(9,272,717)	(6,975,208)	(3,694,310)
Research & development	(3,696,378)	(3,130,583)	(2,744,217)
Interest & bank charges	(68,079)	(56,323)	(57,298)
Interest on long-term debt	(75,505)	(70,379)	(44,967)
Interest & imputed interest on the convertible debenture	(14,763)	(69,979)	(69,629)
Loss (gain) on foreign currency translation	42,170	19,374	3,988
Interest income	166,281	184,500	111,042
Financial expenses (revenues)	50,104	7,193	(56,864)
Change in fair value of embedded derivative	(501,250)	(163,745)	(732,425)
Income (loss) before income taxes	.....	.....	(9,281,669)
Net income (loss) & total comprehensive income (loss) attributable to shareholders	(4,549,484)	(6,537,043)	(9,281,669)
Weighted average shares outstanding - basic	88,762,239	80,954,643	66,735,651
Weighted average shares outstanding - diluted	88,762,239	80,954,643	66,735,651
Year end shares outstanding	89,868,817	85,540,816	72,629,038
Basic income (loss) per share	Can\$(0.05)	Can\$(0.08)	Can\$(0.14)
Diluted income (loss) per share	Can\$(0.05)	Can\$(0.08)	Can\$(0.14)
Total number of employees	142	130	111

□ Reclassified to conform with 2018 presentation

Consolidated Balance Sheet, Years Ended Aug. 31 (Can\$):

	2018	□2017
		(revised)
Cash & cash equivalents	10,886,788	12,570,299
Trade receivables, gross	3,358,916	4,716,013
Allowance for doubtful accounts	(817,823)	(940,429)
Sales taxes receivable	171,624	402,640
Other receivables	103,568	40,714
Trade & other receivables	2,816,285	4,218,938
Tax credits receivable	354,788	916,675
Inventories	5,219,960	5,446,508
Prepaid expenses	507,336	454,286
Total current assets	19,785,157	23,606,706
Property, plant & equipment, cost	7,037,041	6,484,467
Less: accumulated amortization	(3,862,192)	(3,129,057)
Property, plant & equipment	3,174,849	3,355,410
Intangible assets	625,890	647,685
Total assets	23,585,896	27,609,801
Accounts payable & accrued liabilities	2,719,690	2,909,516
Warranty provision	137,420	128,910
Current portion of deferred revenues	41,669	366,408
Current portion of long-term debt	539,439	439,438
Convertible debenture	.....	3,853,225
Total current liabilities	3,438,218	7,697,497
Deferred revenues	.....	41,673
Long-term debt	653,673	1,005,730
Deferred lease inducements	821,042	899,577
Total liabilities	4,912,933	9,644,477
Share capital	54,341,014	49,581,504
Reserve - stock option plan	3,058,196	2,560,583
Reserve - warrants	2,899,294	2,899,294
Retained earnings (deficit)	(41,625,541)	(37,076,057)
Total shareholders' equity	18,672,963	17,965,324
Total liabilities & shareholders' equity	23,585,896	27,609,801

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Opsens Inc common.

No dividends paid.

Annual Dividends:

1. Opsens Inc common.

No dividends paid.

ORACLE CORP

Earnings, 6 mos. to Nov 30(Consol. - \$000):

	2018	2017
Total revenues	18,755,000	18,693,000
Cost & expenses	12,019,000	12,093,000
Operating income	5,878,000	5,789,000
Other income (expense), net	(34,000)	28,000
Foreign currency	(55,000)	(11,000)
Net before taxes	5,314,000	5,326,000
Income taxes	716,000	968,000
Net income	4,598,000	4,358,000
Earnings common share		
Primary	\$1.21	\$1.05
Fully Diluted	\$1.18	\$1.02
Common Shares:		
Full Diluted	3,908,000	4,283,000
Year-end	3,632,000	4,143,000

OSISKO MINING INC

Co. Repurchasing Certain Securities On Dec. 28, 2018, Co. announced the renewal of the normal course issuer bid program of Co. to purchase for cancellation, from time to time over a 12-month period, common shares of Co. ("Common Shares") listed on the Toronto Stock Exchange ("TSX") in an aggregate amount of up to 10% of the "public float" of Co. (the "NCIB Program"), being 14,251,609 Common Shares. Repurchases under the NCIB Program may commence on Jan. 2, 2019 and would terminate on Jan. 1, 2020 or on such earlier date as the NCIB

Program is complete. Purchases of Common Shares under the NCIB Program would be made in Canada through the facilities of the TSX in accordance with its rules. Daily purchases would be limited to 208,038 Common Shares, other than block purchase exemptions, representing 25% of the average daily trading volume of the Common Shares on the TSX for the six-month period ending Nov. 30, 2018, being 832,152 Common Shares. The price that Co. may pay for any Common Shares purchased under the NCIB Program would be the prevailing market price at the time of purchase and any Common Shares purchased by Co. would be cancelled. The actual number of Common Shares repurchased under the NCIB Program and the timing of such repurchases would be at Co.'s discretion and shall be subject to the limitations set out in the TSX Company Manual. The board of directors of Co. believed that the underlying value of Co. may not be reflected in the market price of the Common Shares from time to time and that, accordingly, the purchase of Common Shares would increase the proportionate interest in Co. of, and be advantageous to, all remaining shareholders of Co. As of Dec. 27, 2018, there were 257,189,331 Common Shares issued and outstanding, and Co. had a public float of 142,516,096 Common Shares. Co. has appointed BMO Nesbitt Burns Inc. to make any purchases under the NCIB Program on its behalf. The commencement of the NCIB Program is subject to TSX approval.

OURPET'S COMPANY

Merger Development On Dec. 18, 2018, Co. entered into an Agreement and Plan of Merger (the "Merger Agreement"), by and among Co., Paws Merger Parent, LLC ("Parent"), and Paws Merger Sub, Inc. a direct wholly-owned subsidiary of Parent ("Merger Sub"), pursuant to which, subject to the satisfaction or waiver of the conditions set forth in the Merger Agreement, Merger Sub will merge, on the terms set forth in the Merger Agreement, with and into Co. (the "Merger"). From and after the closing of the Merger, Co. will continue as the surviving corporation and a direct wholly-owned subsidiary of Parent. Parent is an indirect wholly-owned subsidiary of GRAC Holdings LLC ("GRAC"), and a direct wholly-owned subsidiary of Hyper Pet, LLC, a company engaged in retail pet products and supplies. Subject to the terms and conditions set forth in the Merger Agreement, at the effective time of the Merger (the "Effective Time"), each share of common stock, no par value per share, of Co. (the "Common Stock") issued and outstanding immediately prior to the Effective Time shall be cancelled and, in exchange for cancellation of such share, the rights attaching to such share shall be converted automatically into the right to receive an amount in cash equal to \$1.00 per share, without interest (the "Merger Consideration"). Notwithstanding the foregoing, subject to the terms and conditions set forth in the Merger Agreement, (A) each share of Common Stock (i) held by Co. as treasury stock, (ii) owned by any direct or indirect wholly-owned subsidiary of Co., (iii) being contributed to the capital of GRAC pursuant by certain persons pursuant to the rollover transaction described below (each of which shares of Common Stock, for the avoidance of doubt, shall be deemed contributed to the capital of GRAC immediately prior to the Effective Time) or (iv) that is issued or outstanding and owned directly or indirectly by Parent or Merger Sub immediately prior to the Effective Time, shall be automatically cancelled and retired and shall cease to exist, and no cash, stock or other consideration shall be delivered or deliverable in exchange therefor, and (B) shares of Common Stock held by stockholders who have complied in all respects with all of the provisions of the Colorado Business Corporation Act (the "CBCA") concerning such stockholders' rights as dissenting stockholders, shall not be converted into or represent the right to receive a portion of the Merger Consideration, and such stockholders instead shall be solely entitled to receive payment from Co. of the fair market value of such dissenting shares as agreed upon or determined in accordance with the relevant provisions of the CBCA. As more thoroughly described below, shares of Co.'s preferred stock, no par value per share (the "Preferred Stock"), shall not directly be converted into Merger Consideration, but rather Co. has agreed to cause each issued and outstanding share of Preferred Stock to be converted into shares of Common Stock in accordance with the terms thereof prior to the closing of the Merger.

PANHANDLE OIL & GAS INC

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	2017	2016
		(revised)	(revised)
Oil, natural gas liquids (NGL) & natural gas sales	48,385,335	39,935,912	31,411,353
Lease bonuses & rentals	1,580,997	5,149,297	7,735,785

Gains (losses) on derivative contracts	(4,932,068)	1,249,840	(86,355)
Total revenues	45,034,264	46,335,049	39,060,783
Lease operating expenses	13,460,278	12,682,969	13,590,089
Production taxes	2,089,050	1,548,399	1,071,632
Depreciation, depletion & amortization	18,395,040	18,397,548	24,487,565
Provision for impairment	...	662,990	12,001,271
Gain (loss) on asset sales & other	(102,685)	(105,830)	2,576,237
Interest expense	1,748,101	1,275,138	1,344,619
General & administrative expenses	7,342,441	7,441,242	7,139,728
Total costs & expenses	43,137,595	42,114,116	57,058,667
Income (loss) before provision (benefit) for income taxes	1,896,669	4,220,933	(17,997,884)
Current federal provision (benefit) for income taxes	204,000	314,000	2,166,000
Current state provision (benefit) for income taxes	20,000	...	83,000
Total current provision (benefit) for income taxes	224,000	314,000	2,249,000
Deferred federal provision (benefit) for income taxes	(13,240,000)	390,000	(8,597,000)
Deferred state provision (benefit) for income taxes	277,000	(15,000)	(1,363,000)
Total deferred provision (benefit) for income taxes	(12,963,000)	375,000	(9,960,000)
Provision (benefit) for income taxes	(12,739,000)	689,000	(7,711,000)
Net income (loss)	14,635,669	3,531,933	(10,286,884)
Weighted average shares outstanding - basic	16,952,664	16,900,185	16,840,856
Weighted average shares outstanding - diluted	16,952,664	16,900,185	16,840,856
Year end shares outstanding	16,751,414	16,678,016	16,600,296
Net income (loss) per share - basic	\$0.86	\$0.21	\$(0.61)
Net income (loss) per share - diluted	\$0.86	\$0.21	\$(0.61)
Dividends per share	\$0.16	\$0.16	\$0.16
Total number of employees	20	21	20
Number of common stockholders	1,270	1,289	1,367
Number of beneficiary stockholders	5,000	5,100	5,700

Reclassified to conform with 2017 presentation; As of December 1, 2018; As of December 1, 2017; As of December 1, 2016; Approximately

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	532,502	557,791
Oil, natural gas liquids (NGL) & natural gas sales receivables, net of allowance for uncollectible accounts	7,101,629	7,585,485
Refundable income taxes	33,165	489,945
Derivative contracts, net	...	544,924
Assets held for sale	...	557,750
Other current assets	578,880	253,480

Total current assets	8,246,176	9,989,375
Producing oil & natural gas properties	427,448,584	434,571,516
Non-producing oil & natural gas properties	12,563,519	7,428,927
Other properties & equipment	1,529,770	1,067,894
Gross property & equipment	441,541,873	443,068,337
Less: accumulated depreciation, depletion & amortization	243,257,472	246,483,979
Net properties & equipment	198,284,401	196,584,358
Investments	219,109	170,486
Total assets	206,749,686	206,744,219
Accounts payable	881,130	1,847,230
Derivative contracts, net	3,064,046	...
Accrued liabilities & other current liabilities	1,791,950	1,690,789
Total current liabilities	5,737,126	3,538,019
Long-term debt	51,000,000	52,222,000
Deferred income taxes	18,088,007	31,051,007
Asset retirement obligations	2,809,378	3,196,889
Derivative contracts, net	349,970	28,765
Class A voting common stock	281,502	280,938
Capital in excess of par value	2,824,691	2,726,444
Deferred directors' compensation	(2,950,405)	(3,459,909)
Retained earnings (accumulated deficit)	125,266,945	113,330,216
Treasury stock, at cost	2,558,338	3,089,968
Total stockholders' equity	128,765,205	116,707,539

Reclassified to conform with 2018 presentation

Recent Dividends:

1. Panhandle Oil & Gas Inc class A voting.

ExDate	Amt	Declared	Record	Payable
02/17/2016	0.04	12/09/2015	02/19/2016	03/04/2016
05/26/2016	0.04	05/17/2016	05/31/2016	06/13/2016
08/17/2016	0.04	07/20/2016	08/19/2016	09/02/2016
11/21/2016	0.04	10/28/2016	11/23/2016	12/07/2016
02/16/2017	0.04	12/09/2016	02/21/2017	03/08/2017
05/26/2017	0.04	05/19/2017	05/31/2017	06/13/2017
08/18/2017	0.04	07/19/2017	08/22/2017	09/07/2017
11/21/2017	0.04	10/25/2017	11/22/2017	12/07/2017
02/16/2018	0.04	12/12/2017	02/20/2018	03/08/2018
06/04/2018	0.04	05/24/2018	06/05/2018	06/19/2018
08/22/2018	0.04	07/18/2018	08/23/2018	09/06/2018
11/20/2018	0.04	10/24/2018	11/21/2018	12/06/2018

Annual Dividends:

1. Panhandle Oil & Gas Inc class A voting.

2016	0.16	2017	0.16	2018	0.16
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PAR PACIFIC HOLDINGS INC

Acquisition Completed On Jan. 11, 2019, Co.'s wholly-owned subsidiary, Par Petroleum, LLC ("Par Petroleum"), acquired all the limited liability company interests of TrailStone NA Asset Finance I, LLC ("Trailstone"), which was subsequently renamed Par Tacoma, LLC, from TrailStone NA Oil & Refining Holdings, LLC (the "Seller"), for \$358,000,000, payable with approximately \$321,000,000 in cash and 2,363,776 shares (the "Shares") of Co.'s common stock, par value \$0.01 per share (the "Common Stock"). The purchase price would be adjusted by net working capital, the value of hydrocarbon inventory, reimbursable capital expenditures, closing indebtedness and transaction expenses. Trailstone was the direct or indirect owner of all the outstanding equity interests of U.S. Oil & Refining Co. ("USOR"), McChord Pipeline Co. ("McChord"), and USOT WA, LLC ("USOT") and together with Trailstone, USOR and McChord, the "Acquired Companies"). The Acquired Companies owned and operated a 42,000 bpd refinery, a marine terminal, a unit train-capable rail loading terminal, and 2.9 MMbbls of refined product and crude oil storage, which refinery and associated logistics assets were located in Tacoma, WA.

PARK ELECTROCHEMICAL CORP.

Earnings, 9 mos. to (Consol. - \$000):

	11/25/18	11/26/17
Net Sales	34,457	30,310
Cost & expenses	30,376	29,029
Operating income	4,081	1,281
Interest expense		1,802
Net before taxes	5,171	1,713
Income taxes	453	438
Income contin. oper.	4,718	1,275
Income discont. oper.	4,841	1,355
Net income	9,559	2,630
Earnings common share		
Primary	\$0.47	\$0.13
Fully Diluted	\$0.47	\$0.13
Common Shares:		
Full Diluted	20,343	20,252
Year-end	20,279	

PARK PLACE ENERGY INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	4,529,146	4,750,913
Operating income	(1,188,268)	(2,074,634)
Interest income	9,461	
Interest expense	51,291	60,995
Other income (expense), net	(102,500)	(11,767)
Gains or losses	320,617	31,190
Foreign currency	66,710	(22,272)
Net income	(945,271)	(2,138,478)
Earnings common share		
Primary	\$(0.01)	\$(0.04)
Fully Diluted	\$(0.01)	\$(0.04)
Common Shares:		
Full Diluted	67,653,988	56,034,121
Year-end	71,684,965	56,243,904

PIER 1 IMPORTS INC.**Earnings, 9 mos. to (Consol. - \$000):**

	12/01/18	11/25/17
Net Sales	1,140,432	1,286,293
Cost & expenses	1,225,036	1,246,533
Operating income	(122,750)	(213)
Interest expense	10,670	8,991
Net before taxes	(132,353)	(7,629)
Income taxes	(2,321)	(4,201)
Net income	(130,032)	(3,428)
Earnings common share		
Primary	\$(1.62)	\$(0.04)
Fully Diluted	\$(1.62)	\$(0.04)
Common Shares:		
Full Diluted	80,508	80,363
Year-end	84,854	83,522

PIONEER NATURAL RESOURCES CO

Interest Sale Completed On Jan. 1, 2019, ProPetro Holding Corp. ("ProPetro") wholly-owned subsidiary, ProPetro Services, Inc. ("ProPetro Services"), acquired certain assets and real property related to the pressure pumping, pump down and coiled tubing services (the "Acquisition"), which included eight frac fleets with 510,000 hydraulic horsepower, from Pioneer Natural Resources Co.'s wholly-owned subsidiaries, Pioneer Natural Resources Pumping Services LLC and Pioneer Natural Resources USA, Inc., for total consideration of \$110,000,000 in cash, which was paid in two installments, and 16,600,000 shares of ProPetro's common stock, par value \$0.001 per share (the "Stock Consideration").

PROMETIC LIFE SCIENCES INC

Official Changes On Dec. 19, 2018, Co. announced that it has named Prof. Simon Best as Interim Chief Executive Officer, replacing Mr. Pierre Laurin who stepped down from his management and board responsibilities, effective immediately. Co. also announced the appointment of Mr. Zachary Newton to the Board of Directors as the second designee of Structured Alpha LP, an affiliate of Thomvest Asset Management Inc.

PROPETRO HOLDING CORP

Acquisition Completed On Jan. 1, 2019, Co.'s wholly-owned subsidiary, ProPetro Services, Inc. ("ProPetro Services"), acquired certain assets and real property related to the pressure pumping, pump down and coiled tubing services (the "Acquisition"), which included eight frac fleets with 510,000 hydraulic horsepower, from Pioneer Natural Resources Co.'s wholly-owned subsidiaries, Pioneer Natural Resources Pumping Services LLC and Pioneer Natural Resources USA, Inc., for total consideration of \$110,000,000 in cash, which was paid in two installments, and

16,600,000 shares of Co.'s common stock, par value \$0.001 per share (the "Stock Consideration").

PURE ENERGY MINERALS LTD**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (Can\$):**

	2018	2017	2016
Amortization	(1,126)	(1,127)	(3,288)
Bank charges & interest	(9,339)	(2,673)	(5,912)
Business development	(54,559)		
Consulting	(47,988)	(204,058)	(546,365)
Investor relations	(385,239)	(382,109)	(412,527)
Management fees & salaries	(743,293)	(653,735)	
Management fees			(623,956)
Office & rent	(137,871)	(118,942)	(112,764)
Professional fees	(466,208)	(602,507)	(235,415)
Project evaluation expenses	(7,725)	(20,654)	(166,000)
Share based compensation	(1,057,642)	(882,293)	(1,146,862)
Transfer agent & filing fees	(120,448)	(78,960)	(92,523)
Travel expenses	(281,499)	(347,899)	(258,099)
Foreign exchange gain (loss)	(4,782)	(5,067)	10,266
Write-down or write-off of exploration & evaluation assets	(3,916,344)	(488,449)	(10,722)
Gain on recovery of exploration & evaluation assets			25,000
Net income (loss) for the year	(7,234,063)	(3,788,473)	(3,579,167)
Weighted average shares outstanding - basic	133,370,419	93,377,477	64,807,386
Weighted average shares outstanding - diluted	133,370,419	93,377,477	64,807,386
Year end shares outstanding	146,597,551	119,838,056	78,010,562
Net earnings (loss) per share - basic	Can\$(0.05)	Can\$(0.04)	Can\$(0.06)
Net earnings (loss) per share - diluted	Can\$(0.05)	Can\$(0.04)	Can\$(0.06)
Total number of employees		4	

¹ Reclassified to conform with 2018 presentation; ² Reclassified to conform with 2017 presentation; ³ Shares increased due to the effect of issuance of shares for private placement, property acquisition, exercise of options & warrants; ⁴ Shares increased due to the effect of issuance of shares for private placement, exercise of option and warrants and issued for services; ⁵ Shares increased due to the effect of shares issued for cash under private placement, exercise of options & exercise of warrants; and shares issued for services

Consolidated Balance Sheet, Years Ended Jun. 30 (Can\$):

	2018	2017
Cash	72,539	1,886,036
GST or HST receivable	8,304	49,380
Amounts receivable	19,752	20,148
Prepaid expenses	46,928	41,376
Total current assets	147,523	1,996,940
Deposits	714	1,699
Property & equipment, cost	21,558	21,558
Less: accumulated amortization	(18,178)	(17,052)
Property & equipment, net	3,380	4,506
Reclamation bond	175,198	35,407
Exploration & evaluation assets	32,542,877	26,175,677
Total assets	32,869,692	28,214,229
Accounts payable & accrued liabilities	361,119	237,793

Asset retirement obligation	175,198	116,788
Total current liabilities	536,317	354,581
Total liabilities	536,317	354,581
Common shares	54,684,409	44,035,161
Share capital	54,684,409	44,035,161
Contributed surplus	5,667,313	5,354,374
Accumulated other comprehensive income	36,900	(14,546)
Retained earnings (accumulated deficit)	(28,055,247)	(21,515,341)
Total shareholders' equity	32,333,375	27,859,648
Total liabilities & shareholders' equity	32,869,692	28,214,229

Recent Dividends:**1. Pure Energy Minerals Ltd common.**

No dividends paid.

Annual Dividends:**1. Pure Energy Minerals Ltd common.**

No dividends paid.

PURE ENERGY MINERALS LTD**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Wolrige Mahon Collins Barrow LLP, as it appeared in Co.'s 2018 Annual Report: "Opinion In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of Pure Energy Minerals Limited and its subsidiaries as at June 30, 2018 and 2017, and their financial performance and cash flows for the years then ended in accordance with International Financial Reporting Standards. Emphasis of Matter Without qualifying our opinion, we draw attention to note 1 in the consolidated financial statements which indicates the material uncertainties that may cast significant doubt on the ability of Pure Energy Minerals Limited and its subsidiaries to continue as a going concern."

PURE ENERGY MINERALS LTD

Shares Issued to Settle Debt On Jan. 11, 2019, Co. announced that subject to regulatory approval, it has entered into an agreement with a contractor to settle debt of C\$34,128.84 by the issuance of 262,530 common shares in the capital of Co. at a discounted market price of C\$0.13 per share.

PURE MULTI-FAMILY REIT LP

Dividend Announcement On Jan. 18, 2019, Co. announced that the Board of Directors of Pure Multi-Family REIT (GP) Inc., the governing general partner of Co., has approved a cash distribution of US\$0.03125 per unit for the month of Jan. 2019 (equivalent to US\$0.375 per unit on an annualized basis). The distribution would be paid on Feb. 15, 2019 to unitholders of record at the close of business on Jan. 31, 2019.

PYROGENESIS CANADA INC

Contracts On Jan. 7, 2019, Co. announced that it has been awarded a contract for a 900 kW plasma torch system for more than C\$1,000,000. This contract was won in a competitive bid put out by RISE Energy Technology Center AB of Sweden (the "Client" or "RISE").

PYROGENESIS CANADA INC

Private Placement On Dec. 28, 2018, Co. announced that it has completed the first tranche of its previously announced non-brokered private placement, dated Dec. 17, 2018, by issuing and selling an aggregate of 2,146,967 units of Co. (the "Units") at a price of C\$0.58 per Unit, for gross proceeds of C\$1,245,240.86 to Co. (the "Private Placement"). Each Unit consisted of one common share of Co. (a "Common Share") and one Common Share purchase warrant (each whole Common Share purchase warrant, a "Warrant"). Each Warrant entitles the holder thereof to purchase one Common Share at a price of C\$0.85 until Dec. 18, 2020. Each Unit would be subject to a statutory hold period of four months and one day from the date of closing. In connection with the Private Placement, Co. paid a finder's fee in the amount of C\$44,600 but did not issue any finders compensation warrants. The proceeds from the Private Placement would be used by Co. for general corporate purposes. The Private Placement has been conditionally approved by the TSXV but is subject to the final approval of the TSXV as well as other customary closing conditions.

PYROGENESIS CANADA INC

Private Placement On Jan. 7, 2019, Co. announced that subsequent to the press release of Dec. 28, 2018, wherein was announced the closing of the first tranche of a private placement (the "Private Placement") following the reception of initial subscriptions (the "Initial Subscriptions"), that as a result of further interest in the Private Placement, Co. has received an additional sub-

scription (the "Subsequent Subscription") and as a result thereof Co. has issued and sold an additional aggregate amount of 97,400 units of Co. (the "Units") at a price of C\$0.58 per Unit for gross proceeds of C\$56,492. As result of the Initial Subscriptions and Subsequent Subscription, Co. has issued and sold pursuant to the Private Placement a total of 2,244,367 Units for gross proceeds of C\$1,301,732.86 to Co. Each Unit consisted of one common share of Co. (a "Common Share") and one Common Share purchase warrant (each whole Common Share purchase warrant, a "Warrant"). Each Warrant entitles the holder thereof to purchase one Common Share at a price of C\$0.85 until Dec. 18, 2020. Each Unit would be subject to a statutory hold period of four months and one day from the date of closing. The proceeds from the Private Placements would be used by Co. for general corporate purposes. The Private Placements was subject to the final approval of the TSX Venture Exchange ("TSXV") as well as other customary closing conditions.

QEP RESOURCES INC

Interest Sale Completed On Jan. 10, 2019, Co., through its wholly-owned subsidiaries, QEP Energy Co., QEP Marketing Company, LLC (f/k/a QEP Marketing Company), and QEP Oil & Gas Company, LLC (f/k/a QEP Oil & Gas Company), (collectively, "Seller"), sold (i) oil and gas interests located in Louisiana, including its interests in the Haynesville Shale (the "Upstream Assets") and (ii) 100% of the issued and outstanding limited partnership interests of Haynesville Gathering LP (the "Midstream Interests", and together with the Upstream Assets, the "Haynesville Assets"), to Aethon III BR LLC ("Buyer"), an affiliate of Aethon Energy Management LLC, a private equity firm specializing in buy-out investments. Co. also novated natural gas derivative contracts totaling approximately 40 Bcf for the last eleven months of 2019 to the Buyer. In addition, the Buyer assumed all the contracts for firm gas transportation associated with the Upstream Assets. The aggregate consideration payable to Seller for the Haynesville Assets was \$735,000,000 in cash, subject to customary adjustments. Co. closed the Haynesville Divestiture for net cash proceeds (after purchase price adjustments) of approximately \$605,100,000, subject to post-closing purchase price adjustments. In addition, \$32,200,000 is being held in escrow due to title defects asserted prior to closing, all or a portion of which Co. expected to receive pursuant to the Purchase Agreement's title dispute resolution procedures.

QUANEX BUILDING PRODUCTS CORP

Annual Report

Consolidated Income Statement, Years Ended Oct. 31 (\$000):

	2018	2017 (revised)	2016 (revised)
Net sales	889,785	866,555	928,184
Cost of sales (excluding depreciation & amortization)	696,567	672,162	710,644
Selling, general & administrative expenses	103,535	97,981	114,910
Restructuring charges	1,486	4,550	529
Depreciation & amortization	51,822	57,495	53,146
Asset impairment charges	...	...	12,602
Operating income (loss)	36,375	34,367	36,353
Interest expense	11,100	9,595	36,498
Foreign currency transaction gains (losses)	113	713	(5,457)
Foreign currency exchange derivative gains (losses)	(11)	(88)	77
Interest income	69	86	106
Other income (expense)	7	19	(205)
Income (loss) from continuing operations before income taxes	25,453	25,502	(5,624)
Current federal income tax expense (benefit)	983	1,991	1,309
Current state & local income tax expense (benefit)	417	873	154

	2018	2017	2016
Current non-U.S. income tax expense (benefit)	3,356	4,067	3,241
Total current income tax expense (benefit)	4,756	6,931	4,704
Deferred federal income tax expense (benefit)	(5,903)	1,860	(5,932)
Deferred state & local income tax expense (benefit)	670	(450)	(712)
Deferred non-U.S. income tax expense (benefit)	(398)	(1,522)	(1,825)
Total deferred income tax expense (benefit)	(5,631)	(112)	(8,469)
Income tax expense (benefit)	(875)	6,819	(3,765)
Net income (loss)	26,328	18,683	(1,859)
Weighted average shares outstanding - basic	34,701	34,230	33,876
Weighted average shares outstanding - diluted	35,025	34,837	33,876
Year end shares outstanding	33,339	34,838	34,220
Net income (loss) per share - basic	\$0.76	\$0.55	\$(0.05)
Net income (loss) per share - diluted	\$0.75	\$0.54	\$(0.05)
Dividends per common share	\$0.20	\$0.16	\$0.16
Total number of employees	3,818	3,954	4,138
Number of common stockholders	2,097	2,097	2,296
Foreign currency translation adjustments	(6,640)	...	...

Reclassified to conform with 2018 presentation; As is; As approximately; As of December 8, 2017; As of December 12, 2016

Consolidated Balance Sheet, Years Ended Oct. 31 (\$000):

	2018	2017
Cash & cash equivalents	29,003	17,455
Accounts receivable, gross	84,339	79,744
Less: allowance for doubtful accounts	325	333
Accounts receivable, net	84,014	79,411
Raw materials	41,584	50,472
Finished goods & work in process	31,727	40,087
Supplies & other inventories	1,794	2,655
Less: inventory reserves	5,740	5,685
Inventories, net	69,365	87,529
Prepaid & other current assets	7,296	7,406
Total current assets	189,678	191,801
Land & land improvements	10,366	10,491
Buildings & building improvements	98,212	96,622
Machinery & equipment	371,106	354,197
Construction in progress	10,293	13,868
Property, plant & equipment, gross	489,977	475,178
Less: accumulated depreciation	288,607	264,047
Property, plant & equipment, net	201,370	211,131
Goodwill	219,627	222,194
Intangible assets, net	121,919	139,778
Other assets	9,255	8,975
Total assets	741,849	773,879
Accounts payable	52,389	44,150
Payroll, payroll taxes & employee benefits	28,202	16,733

	2018	2017
Accrued insurance & workers compensation	3,095	3,591
Accrued sales allowances	6,514	9,070
Deferred compensation	153	669
Deferred revenue	287	625
Accrued warranties	148	168
Accrued audit, legal & other professional fees	2,170	2,096
Accrued taxes	2,286	2,656
Other accrued liabilities	3,113	3,263
Accrued liabilities	45,968	38,871
Income taxes payable	2,780	2,192
Current maturities of long-term debt	1,224	21,242
Total current liabilities	102,361	106,455
Revolving credit facility	195,000	84,000
Term loan A	...	138,750
Capital lease obligations	17,043	18,764
Unamortized deferred financing fees	(1,487)	(2,088)
Less: current maturities of long-term debt	1,224	21,242
Long-term debt	209,332	218,184
Deferred pension & postretirement benefits	4,218	4,433
Deferred income taxes	17,215	21,960
Liability for uncertain tax positions	606	591
Other liabilities	13,965	15,409
Total liabilities	347,697	367,032
Common stock	374	375
Additional paid-in-capital	254,678	255,719
Retained earnings (accumulated deficit)	242,834	225,704
Accumulated other comprehensive income (loss)	(30,705)	(25,076)
Less: treasury stock at cost	73,029	49,875
Total stockholders' equity (deficit)	394,152	406,847

Recent Dividends:

1. Quanex Building Products Corp common.

ExDate	Amt	Declared	Record	Payable
03/16/2016	0.04	03/04/2016	03/18/2016	03/31/2016
06/13/2016	0.04	05/26/2016	06/15/2016	06/30/2016
09/14/2016	0.04	09/01/2016	09/16/2016	09/30/2016
12/13/2016	0.04	12/05/2016	12/15/2016	12/30/2016
03/15/2017	0.04	03/06/2017	03/17/2017	03/31/2017
06/13/2017	0.04	05/30/2017	06/15/2017	06/30/2017
09/15/2017	0.04	09/06/2017	09/18/2017	09/29/2017
12/14/2017	0.04	12/04/2017	12/15/2017	12/29/2017
03/14/2018	0.04	03/05/2018	03/15/2018	03/29/2018
06/14/2018	0.04	06/04/2018	06/15/2018	06/30/2018
09/13/2018	0.08	09/06/2018	09/14/2018	09/28/2018
12/14/2018	0.08	12/06/2018	12/17/2018	12/28/2018

Annual Dividends:

1. Quanex Building Products Corp common.

2016	0.16	2017	0.16	2018	0.24
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RAFAEL HOLDINGS INC

Earnings, 3 mos. to Oct 31(Consol. - \$000):

	2018	2017
Total revenues	1,135	1,106
Cost & expenses	1,826	1,736
Operating income	(1,120)	(1,055)
Interest income	101	2
Other income (expense), net	(104)	(104)
Gains or losses	323	246
Foreign currency	11	11
Net before taxes	(696)	(900)
Income taxes	(31)	8,428
Net income	(665)	(9,328)
Earnings common share		
Primary	\$(0.04)	\$(0.74)
Fully Diluted	\$(0.04)	\$(0.74)
Common Shares:		
Full Diluted	12,566	12,542
Year-end	12,574	...

Consolidated Balance Sheet Items, as of (\$000):

Assets:	2018
Cash & equivalents	10,086
Current assets	34,445
Net property & equip.	49,740
Total assets	116,629
Liabilities:	
Current liabilities	747
Long-term debt	582
Stockholders' equity	106,442
Net current assets	33,698

RED HAT INC**Earnings, 9 mos. to Nov 30(Consol. - \$):**

	2018	2017
Total revenues	2,483,072,000	1,481,290,000
Net Sales	2,174,881,000	890,902,000
Cost & expenses	2,127,402,000	804,877,000
Operating income	355,670,000	343,252,000
Interest income	23,023,000	13,469,000
Interest expense	15,426,000	18,346,000
Other income (expense), net	(5,115,000)	(3,033,000)
Net before taxes	358,152,000	335,342,000
Income taxes	63,658,000	61,331,000
Net income	294,494,000	274,011,000
Earnings common share		
Primary	\$1.67	\$1.55
Fully Diluted	\$1.57	\$1.49
Common Shares:		
Full Diluted	187,501,000	183,397,000
Year-end	176,759,725	

REED'S INC

Interest Sale Completed On Dec. 31, 2018, Co. sold its beverage manufacturing equipment and private label beverage business to California Custom Beverage, LLC, an entity owned by Chris Reed, founder, CIO and board member of Co., for a purchase price of \$1,250,000. As part of the asset purchase transaction, Co. received a full release from the building lease obligations of the LA plant, would receive a 5% royalty on private label sales to existing customers for 3 years and a 5% referral fee on private label sales to referred customers for 3 years. The equipment was sold on an "as-is, where is" basis. In addition, the parties entered into a 3-year co-packing contract for the production of Co. beverages in glass bottles at prevailing West Coast market rates.

RESEARCH SOLUTIONS INC**Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	6,952,521	6,747,840
Cost & expenses	7,175,278	7,535,437
Operating income	(233,872)	(828,165)
Interest expense		3,000
Other income (expense), net	23,485	12,802
Net before taxes	(210,387)	(818,363)
Income taxes	9,221	11,751
Income contin. oper.	(219,608)	(830,114)
Net income	(177,888)	(772,965)
Earnings common share		
Primary	\$(0.01)	\$(0.04)
Fully Diluted	\$(0.01)	\$(0.04)
Common Shares:		
Full Diluted	23,644,787	23,380,437
Year-end	24,155,676	24,134,992

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	4,527,027
Current assets	9,096,430
Net property & equip.	49,328
Total assets	9,439,176
Liabilities:	
Current liabilities	6,124,156
Long-term debt	177,167
Stockholders' equity	3,137,853
Net current assets	2,972,274

RESOLUTE FOREST PRODUCTS INC

Interest Sale Completed On Dec. 31, 2018, Co.'s wholly owned subsidiary, Resolute FP US Inc., sold Co.'s Catawba, South Carolina paper and pulp mill (the "Business") to New-Indy Catawba LLC (the "Purchaser"), a wholly-owned subsidiary of New-Indy Containerboard LLC, an independent manufacturer and supplier of recycled containerboard to the corrugated box industry, for \$260,000,000 in cash, subject to a customary closing adjustment to reflect normalized working capital for the Business, and

the assumption by the Purchaser of approximately \$40,000,000 of balance sheet liabilities, largely net pension benefit obligations. The Purchaser also assumed certain other liabilities, including environmental liabilities related to the purchased assets and the Business.

**REV GROUP INC
Annual Report****Consolidated Income Statement, Years Ended (\$000):**

	10/31/18	[□] 10/31/17	[□] 10/29/16
Net sales	2,381,300	2,267,800	1,926,000
Cost of sales	2,103,300	1,973,200	1,696,100
Gross profit	278,000	294,600	229,900
Selling, general & administrative expenses	182,800	188,300	139,800
Research & development costs	6,500	4,200	4,800
Restructuring expenses	7,200	4,500	3,500
Impairment charges	35,600	...	...
Amortization of intangible assets	18,100	14,900	9,400
Total operating expenses	250,200	211,900	157,500
Operating income	27,800	82,700	72,400
Interest expense, net	25,600	20,700	29,200
Loss on early extinguishment of debt	...	(11,900)	...
Income before provision for income taxes - domestic	5,200	54,700	43,200
Income before provision for income taxes (benefit) - foreign	(3,000)	(4,600)	...
Income before provision for income taxes	2,200	50,100	43,200
Current federal income taxes (benefit)	(6,800)	12,100	12,600
Current state income taxes	100	3,700	4,100
Current income taxes (benefit)	(6,700)	15,800	16,700
Deferred federal income taxes (benefit)	(6,400)	4,600	(2,300)
Deferred state income taxes (benefit)	900	(100)	(1,400)
Deferred foreign income taxes (benefit)	1,400	(1,600)	...
Deferred income taxes (benefit)	(4,100)	2,900	(3,700)
Provision (benefit) for income taxes	(10,800)	18,700	13,000
Net income (loss)	13,000	31,400	30,200
Weighted average shares outstanding - basic	63,967	60,738	51,587
Weighted average shares outstanding - diluted	65,210	62,405	51,774
Year end shares outstanding	62,684	64,146	63,297
Net income (loss) per share - basic	\$0.20	\$0.52	\$0.59
Net income (loss) per share - diluted	\$0.20	\$0.50	\$0.58
Dividends declared per common share	\$0.20	\$0.15	...
Total number of employees	[□] 7,600	[□] 7,800	[□] 6,000
Number of stockholders	[□] 53	[□] 53	[□] 72

[□] Reclassified to conform with 2018 presentation; [□] As is; [□] Approximately; [□] As of October 29, 2016; [□] As of December 16,

2018; [□] As of December 15, 2017

Consolidated Balance Sheet, Years Ended Oct. 31 (\$000):

	2018	[□] 2017
Cash & cash equivalents	11,900	17,800
Accounts receivable, net	266,900	243,200
Chassis	53,300	54,700
Raw materials	188,400	162,500
Work in process	195,700	180,100
Finished goods	91,600	68,400
Less: reserves	15,000	13,300
Inventories, net	514,000	452,400
Other current assets	24,000	13,400
Assets held for sale	26,300	...
Total current assets	843,100	726,800
Land & land improvements	23,900	25,500
Buildings & improvements	102,500	104,200
Machinery & equipment	77,100	67,700
Rental fleet	35,400	20,300
Computer hardware & software	56,100	39,700
Office furniture & fixtures	5,100	5,000
Construction in progress	14,700	34,800
Property, plant & equipment, gross	314,800	297,200
Less: accumulated depreciation	100,500	80,100
Property, plant & equipment, net	214,300	217,100
Goodwill	161,800	133,200
Intangible assets, net	174,600	167,900
Other long-term assets	14,300	9,400
Total assets	1,408,100	1,254,400
Current portion of long-term debt	1,300	800
Accounts payable	218,100	217,200
Customer advances	117,800	95,800
Accrued warranty	19,000	26,000
Payroll & related benefits & taxes	22,500	21,600
Incentive compensation	...	11,700
Customer sales program	5,800	6,200
Restructuring costs	500	600
Interest payable	1,900	1,500
Income taxes payable	...	11,200
Dividends payable	3,200	3,200
Deferred purchase price payment	4,000	...
Other current liabilities	17,600	14,200
Other current liabilities	55,500	70,200
Liabilities held for sale	5,500	...
Total current liabilities	417,200	410,000
ABL facility	300,000	157,000
Term loan	[□] 121,900	[□] 72,900
Less: current maturities	1,300	800
Long-term debt, less current maturities	420,600	229,100
Deferred income taxes	19,900	22,500
Other long-term liabilities	18,000	20,300
Total liabilities	875,700	681,900
Common stock	100	100
Additional paid-in capital	492,100	532,000
Retained earnings (accumulated deficit)	40,600	40,400
Accumulated other comprehensive income (loss)	(1,400)	...
Total REV's shareholders' equity (deficit)	531,400	572,500
Non-controlling interest	1,000	...
Total shareholders' equity (deficit)	532,400	572,500

[□] Reclassified to conform with 2018 presentation; [□] Net of debt issuance costs - Term loan: \$1,900,000; [□] Net of debt issuance costs - Term loan: \$1,800,000

Recent Dividends:**1. REV Group Inc common.**

No dividends paid.

Annual Dividends:

1. REV Group Inc common.

No dividends paid.

RITE AID CORP**Earnings, 9 mos. to (Consol. – \$000):**

	12/01/18	12/02/17
Total revenues	16,259,912	16,134,704
Cost & expenses	16,788,764	15,911,295
Operating income	(528,852)	223,409
Net before taxes	(528,852)	223,409
Income taxes	(117,527)	89,268
Income contin. oper.	(411,325)	134,141
Net income	(149,234)	176,398
Balance for common	(149,234)	176,398
Earnings common share		
Primary	\$(0.14)	\$0.17
Fully Diluted	\$(0.14)	\$0.17
Common Shares:		
Full Diluted	1,056,488	1,067,290
Year-end	1,066,902	1,067,887

ROYAL DSM NV**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (Eu-Millions):**

	2017	2016 (revised)	2015 (revised)
Net sales	8,632	7,920	8,935
Cost of sales	(5,699)	(5,262)	(6,603)
Gross margin	2,933	2,658	2,332
Marketing & sales	(1,221)	(1,132)	(1,119)
Research & development	(334)	(309)	(340)
General & administrative	(524)	(552)	(545)
Other operating income	104	109	92
Other operating expenses	(112)	(117)	(116)
Operating profit	846	657	304
Interest income	11	23	...
Fair value change commodity hedges	14	...	...
Unwinding discounted receivables	10	...	...
Financial income	35	23	13
Interest expense	(125)	(121)	...
Interest relating to defined benefit plans	(8)	(10)	...
Capitalized interest during construction	3	3	...
Exchange differences	(4)	(6)	...
Unwinding discounted receivables/payables	(3)	(7)	...
Sundry	(2)	(15)	...
Financial expense	(139)	(156)	(187)
Profit before income tax expense	742	524	130
Income tax expense	(115)	(89)	(68)
Share of the profit of associates & joint ventures	(83)	(38)	30
Other results related to associates & joint ventures	1,237	232	...
Profit for the year	1,781	629	92
Profit attributable to non-controlling interests	12	8	4
Net profit attributable to equity holders of Koninklijke DSM NV	1,769	621	88
Weighted average ordinary shares outstanding-basic	175	175	174
Weighted average ordinary shares outstanding-diluted	175	176	175

Year end shares

	2017	2016	2015
outstanding	175	175	175
Basic earnings per share	Eu10.07	Eu3.52	Eu0.45
Diluted earnings per share	Eu10.04	Eu3.51	Eu0.45
Dividends per share	1.85	1.75	...
Total number of employees	21,054	20,786	20,750

Reclassified to conform with 2017 presentation; Reclassified to conform with 2016 presentation; As is

Consolidated Balance Sheet, Years Ended Dec. 31 (Eu-Millions):

	2017	2016 (revised)
Goodwill, net	1,933	1,958
Licenses & patents, net	125	104
Under construction, net	66	105
Development projects, net	182	100
Other intangible assets, net	752	921
Intangible assets	3,058	3,188
Property, plant & equipment, gross	7,093	7,057
Depreciation & impairment losses	(3,780)	(3,732)
Property, plant & equipment	3,313	3,325
Deferred tax assets	281	355
Share in associates & joint ventures	227	586
Financial derivatives	16	...
Other financial assets	475	463
Total non-current assets	7,370	7,917
Inventories	1,848	1,800
Trade accounts receivable	1,528	1,490
Deferred items	29	24
Receivables from associates	6	15
Adjustment for bad debts	(21)	(25)
Trade receivables	1,542	1,504
Income tax receivables	55	62
Other current receivables	93	87
Financial derivatives	41	40
Current investments	954	944
Cash & cash equivalents	899	604
Total current assets	5,432	5,041
Total assets	12,802	12,958
Share capital	338	338
Share premium	489	489
Treasury shares	(398)	(339)
Other reserves	(199)	396
Retained earnings	6,732	5,188
Shareholders' equity	6,962	6,072
Non-controlling interests	103	108
Total equity	7,065	6,180
Deferred tax liabilities	259	278
Employee benefits liabilities	356	490
Provisions	151	128
Borrowings	2,551	2,552
Financial derivatives	4	14
Other non-current liabilities	188	158
Total non-current liabilities	3,509	3,620
Employee benefits liabilities	39	40
Provisions	53	54
Borrowings	77	853
Financial derivatives	20	239
Trade payables	1,452	1,376
Income tax payables	51	56
Other current liabilities	536	540
Total current liabilities	2,228	3,158
Total equity & liabilities	12,802	12,958

Reclassified to conform with 2017 presentation

Recent Dividends:**1. Royal DSM NV American Depositary Receipts.**

No dividends paid.

2. Royal DSM NV cumulative preference shares A (nominal value of Euro1.50).

ExDate	Amt	Declared	Record	Payable
08/10/2016	0.13		08/12/2016	09/01/2016
05/04/2017	0.26		05/08/2017	06/05/2017
08/09/2017	0.15		08/11/2017	08/31/2017
05/11/2018	0.30		05/14/2018	06/08/2018
08/10/2018	0.19		08/13/2018	08/31/2018

3. Royal DSM NV ordinary (nominal value of Euro1.50).

ExDate	Amt	Declared	Record	Payable
	1.20		05/08/2017	05/26/2017
	0.58		08/04/2017	08/24/2017
	1.27		05/14/2018	06/01/2018
	0.77		08/06/2018	08/24/2018

Annual Dividends:**1. Royal DSM NV American Depositary Receipts.**

No dividends paid.

2. Royal DSM NV cumulative preference shares A (nominal value of Euro1.50).

2016	0.13	2017	0.41	2018	0.49
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3. Royal DSM NV ordinary (nominal value of Euro1.50).

2017	1.78	2018	2.04
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RPM INTERNATIONAL INC (DE)**Earnings, 6 mos. to Nov 30(Consol. – \$000):**

	2018	2017
Net Sales	2,822,520	2,660,810
Cost & expenses	2,608,131	2,351,795
Operating income	158,531	264,465
Interest income	1,732	2,191
Interest expense	47,533	53,169
Other income (expense), net	(1,923)	1,531
Gains or losses	(8,134)	4,897
Net before taxes	158,531	264,465
Income taxes	39,172	51,704
Net income	119,359	212,761
Balance for common	118,052	209,051
Earnings common share		
Primary	\$0.90	\$1.59
Fully Diluted	\$0.89	\$1.56
Common Shares:		
Full Diluted	133,278	135,663
Year-end	133,136	133,666

SCIENCE APPLICATIONS INTERNATIONAL CORP (NEW)

Merger Completed On Jan. 14, 2019, Co.'s wholly-owned subsidiary, Raptors Merger Sub, Inc. ("Merger Subsidiary"), merged with and into Engility Holdings, Inc. ("Engility"), with Engility continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, each outstanding share of common stock, par value \$0.01 per share, of Engility (the "Engility Common Stock") (other than shares of Engility Common Stock owned by Co. or Royal Subsidiary and shares of treasury stock held by Engility, which were cancelled without consideration) outstanding immediately prior to the Merger was automatically cancelled and converted into the right to receive (i) an amount equal to 0.450 (the "Exchange Ratio") of a share of the common stock of Co. (the "SAIC Common Stock"), par value \$0.0001 per share (the "Merger Consideration") and (ii) cash in lieu of fractional shares of Co. Common Stock as contemplated by the Merger Agreement. Each outstanding Engility restricted stock unit ("Engility RSU"), whether vested or unvested, that was outstanding immediately prior to the Effective Time was, as of the Effective Time, automatically and without any action on the part of the holder thereof, converted into a restricted stock unit award of Co. ("Co. RSU") on the terms and conditions (including, if applicable, any continuing vesting requirements and vesting acceleration terms) under the Engility Second Amended and Restated 2012 Long Term Performance Plan (as amended as of the Effective Time, the "Legacy Engility Plan") and the applicable award agreement in effect immediately prior to the Effective Time, with respect to a number of shares of Co. Common Stock, rounded up to the nearest whole share, determined by multiplying (i) the number of Shares subject to such Engility RSU immediately prior to the Effective Time by (ii) the Exchange Ratio. Each Engility performance unit ("Engility PU"), whether vested or unvested, that was outstanding immediately prior to the Effective

Time was, as of the Effective Time, automatically and without any action on the part of the holder thereof, converted into a Co. RSU that vests solely based on the passage of time on the terms and conditions (including, if applicable, any continuing vesting requirements and vesting acceleration terms) under the Legacy Engility Plan and applicable award agreement in effect immediately prior to the Effective Time, with respect to a number of shares of Co. Common Stock, rounded up to the nearest whole share, determined by multiplying (i) the number of shares subject to such Engility PU determined pursuant to the applicable award agreement governing the Engility PU that would vest based on the terms of such agreement by (ii) the Exchange Ratio.

SECOS GROUP LTD

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (A\$):

	2018	2017 (revised)	2016 (revised)
Sales	23,638,055	22,364,976	21,251,061
Cost of sales	(20,595,951)	(19,855,572)	(19,822,079)
Gross profit	3,042,104	2,509,404	1,428,982
Interest	62,665	2,896	13,923
Research & development tax credits	...	...	198,329
Recovery from insurance	...	104,275	68,874
Employment expense	(2,891,802)	(2,959,443)	(3,158,594)
Marketing & distribution expenses	(681,148)	(436,131)	(317,825)
Administrative expenses	(637,068)	(458,844)	(1,041,969)
Legal & compliance	(898,554)	(476,551)	...
Occupancy costs	(435,558)	(418,554)	(201,570)
Depreciation expenses	(168,788)	(388,240)	(352,364)
Finance costs	(583,020)	(384,772)	(393,943)
Other expenses	...	(285,462)	(574,627)
Profit (loss) before income tax	(3,191,169)	(2,946,572)	(4,330,784)
Income tax benefit / (expense)	83,283	(2,598)	(279,704)
Profit (loss) for the period from continuing operations	...	...	(4,610,488)
Profit (loss) for the year from discontinued operations after tax	...	...	(341,316)
Profit (loss) for the year after tax	...	...	(4,951,804)
Net profit (loss) for the year	(3,107,886)	(2,949,170)	(4,951,804)
Profit (loss) attributable to members of the company	...	...	(4,958,162)
Profit (loss) attributable to non controlling interest	...	...	6,358
Weighted average ordinary shares outstanding - basic	189,950,610	161,624,176	130,143,555
Weighted average ordinary shares outstanding - diluted	189,950,610	161,624,176	130,143,555
Year end shares outstanding	229,547,883	163,774,986	148,568,772
Earnings (loss) per share from continuing operations - basic	...	...	A\$(0.04)
Earnings (loss) per share from discontinued operations - basic	...	...	A\$(0.00)
Net earnings (loss) per share - basic	A\$(0.02)	A\$(0.02)	A\$(0.04)
Earnings (loss) per share from			

operations - diluted	...	...	A\$(0.04)
Earnings (loss) per share from discontinued operations - diluted	...	...	A\$(0.00)
Net earnings (loss) per share - diluted	A\$(0.02)	A\$(0.02)	A\$(0.04)
Total number of employees	...	...	163
Number of ordinary stockholders	1,403	1,382	1,457

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; As reported by the Company; Shares increased due to the effect of issuance of shares for in lieu of cash, conversion of convertible notes and placement shares; As of July 31, 2018; As of August 25, 2017

Consolidated Balance Sheet, Years Ended Jun. 30 (A\$):

	2018	2017
Cash & cash equivalents	1,937,866	1,823,537
Trade receivables	3,975,261	3,717,130
Less: provision for impairment	(75,261)	(308,817)
Trade receivables, net	3,900,000	3,408,313
Other receivables	129,259	422,064
Trade & other receivables	4,029,259	3,830,377
Non-current asset held for sale	3,338,905	...
Inventories	3,012,581	1,661,584
Prepayments	1,052,323	579,100
Total current assets	13,370,934	7,894,598
Financial assets	19,015	13,681
Property, plant & equipment, gross	11,754,338	14,966,288
Less accumulated depreciation	(10,885,319)	(10,722,534)
Property, plant & equipment, net	869,019	4,243,754
Goodwill, net	3,532,345	3,532,345
Intangible assets	3,532,345	3,532,345
Total non-current assets	4,420,379	7,789,780
Total assets	17,791,313	15,684,378
Trade payables	2,632,510	2,770,593
Sundry payables	908,737	1,237,961
Trade & other payables	3,541,247	4,008,554
Borrowings	3,181,634	3,515,725
Short term provisions	769,582	900,694
Total current liabilities	7,492,463	8,424,973
Borrowings	2,998,908	1,441,826
Long term provisions	75,992	84,931
Deferred tax liabilities	...	78,591
Total non current liabilities	3,074,900	1,605,348
Total liabilities	10,567,363	10,030,321
Net assets	7,223,950	5,654,057
Ordinary shares	19,478,284	14,616,474
Issued capital	19,478,284	14,616,474
Reserves	1,453,950	1,593,564
Retained earnings (accumulated losses)	(13,708,284)	(10,600,398)
Parent entity interest	7,223,950	5,609,640
Non controlling interest	...	44,417
Total equity	7,223,950	5,654,057

Recent Dividends:

1. SECOS Group Ltd American Depository Receipts.

No dividends paid.

2. SECOS Group Ltd ordinary.

No dividends paid.

Annual Dividends:

1. SECOS Group Ltd American Depository Receipts.

No dividends paid.

2. SECOS Group Ltd ordinary.

No dividends paid.

SIFCO INDUSTRIES INC.

Annual Report

Consolidated Income Statement, Years Ended Sept. 30

(\$000):	2018	2017 (revised)	2016 (revised)
Net sales	111,212	121,458	119,121
Cost of goods sold	101,110	108,094	107,039
Gross profit	10,102	13,364	12,082
Selling, general & administrative expenses	15,216	17,773	17,359
Goodwill impairment	...	...	4,164
Amortization of intangible assets	1,705	2,168	2,593
Loss (gain) on disposal or impairment of operating assets	...	...	31
(Gain) loss on disposal & impairment of assets	(905)	4,957	...
Operating income (loss)	(5,914)	(11,534)	(12,065)
Interest income	8	56	51
Interest expense	2,139	2,208	1,715
Foreign currency exchange loss (gain), net	114	(47)	(33)
Other income (expense), net	400	593	429
Income (loss) before income taxes - U.S.	(7,582)	(15,574)	(11,506)
Income (loss) before income taxes - non-U.S.	51	2,434	(1,827)
Income (loss) from continuing operations before income tax provision (benefit)	(7,531)	(13,140)	(13,333)
Current U.S. federal income tax provision (benefit)	(19)	(64)	(2,687)
Current U.S. state & local income tax provision (benefit)	5	(11)	(111)
Current non-U.S. income tax provision (benefit)	472	951	94
Total current tax provision (benefit)	458	876	(2,704)
Deferred U.S. federal income tax provision (benefit)	(462)	147	1,481
Deferred U.S. state & local federal income tax provision (benefit)	(30)	5	69
Deferred non-U.S. income tax provision (benefit)	(327)	41	(844)
Total deferred income tax provision (benefit)	(819)	193	706
Income tax provision (benefit)	(361)	1,069	(1,998)
Net income (loss)	(7,170)	(14,209)	(11,335)
Weighted average shares outstanding - basic	5,523	5,487	5,475
Weighted average shares outstanding - diluted	5,523	5,487	5,475
Year end shares outstanding	5,690	5,596	5,525
Net income (loss) per share - basic	\$(1.30)	\$(2.59)	\$(2.07)
Net income (loss) per share - diluted	\$(1.30)	\$(2.59)	\$(2.07)
Total number of employees	453	491	607
Number of common stockholders	364	447	545

Foreign currency translation adjustments	(348)	1,016	108
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[□] Reclassified to conform with 2018 presentation; [■] Reclassified to conform with 2017 presentation; [□] As is; [■] Approximately; [□] As of October 31, 2018; [■] As of October 31, 2017; [□] As of October 31, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$000):

	2018	[□] 2017 (revised)	[■] 2017 (revised)
Cash & cash equivalents	1,252	1,399	1,399
Receivables, gross	28,521	26,224	26,224
Allowance for doubtful accounts	520	330	330
Receivables, net	28,001	25,894	25,894
Raw materials & supplies	6,202	6,108	6,108
Work-in-process	6,626	7,650	7,650
Finished goods	5,441	6,623	6,623
Inventories, net	18,269	20,381	20,381
Refundable income taxes	126	292	292
Prepaid expenses & other current assets	1,900	1,644	1,644
Assets held for sale	35	2,524	2,524
Total current assets	49,583	52,134	52,134
Land	995	1,005	1,005
Buildings	15,365	15,084	15,084
Machinery & equipment	76,465	75,080	75,080
Property, plant & equipment, gross	92,825	91,169	91,169
Less: accumulated depreciation	57,435	51,661	51,661
Property, plant & equipment, net	35,390	39,508	39,508
Intangible assets, net	5,076	6,814	6,814
Goodwill	12,020	12,170	12,170
Other assets	168	261	261
Total assets	102,237	110,887	110,887
Current maturities of long-term debt	5,944	7,560	7,560
Revolver	21,253	18,557	18,557
Accounts payable	15,513	12,817	12,817
Accrued employee compensation & benefits	3,864	4,309	4,309
Accrued income taxes	72	901	901
Other accrued liabilities	1,171	1,581	1,581
Total current liabilities	47,817	45,725	45,725
Revolving credit agreement	21,253	18,557	18,557
Foreign subsidiary borrowings	7,949	8,346	8,346
Capital lease obligations	327	352	352
Less: unamortized debt issuance cost	...	(47)	(47)
Subtotal term loan	...	4,013	4,013
Less: current maturities	27,197	26,117	26,117
Long-term debt, net of current maturities	2,332	5,151	5,151
Deferred income taxes	2,413	3,266	3,266
Pension liability	5,339	6,184	6,184
Other long-term liabilities	147	430	430
Common shares	5,690	5,596	5,596
Additional paid-in capital	10,031	9,519	9,519
Retained earnings (accumulated deficit)	37,097	44,267	44,267
Foreign currency translation adjustment, net	(4,955)	(4,607)	(4,607)
Net retirement plan liability adjustment, net	[□] (3,674)	[■] (4,648)	(4,648)
Interest rate swap agreement, net	...	4	4
Accumulated other comprehensive income (loss)	(8,629)	(9,251)	(9,251)
Total shareholders' equity (deficit)	44,189	50,131	50,131

[□] Reclassified to conform with 2018 presentation; [■] Net of income tax benefit - Net retirement plan liability adjustment: (\$3,758,000)

Recent Dividends:

1. SIFCO Industries Inc. common.

No dividends paid.

Annual Dividends:

1. SIFCO Industries Inc. common.

No dividends paid.

SILVER ONE RESOURCES INC

Private Placement On Dec. 27, 2018, Co. announced that it will be completing a non-brokered private placement of up to 3,066,667 units of Co. ("Units") at a price of C\$0.15 per Unit for gross proceeds of up to C\$460,000. Each Unit will consist of one common share ("Share") in the capital of Co. and one-half of one share purchase warrant (each whole warrant being a "Warrant" of Co.). Each whole Warrant will entitle the holder to purchase one share at an exercise price of C\$0.20 per share for a period of three years from the date of the issue of the Warrants. Closing of the Private Placement is subject to acceptance by the TSX-V. The securities issued in connection with the Private Placement will be subject to a hold period of four months from the date of issuance, in accordance with applicable securities laws. The net proceeds from the Private Placement are expected to be used to conduct drilling on the Penasco Quemado project in Mexico and for working capital.

SILVER ONE RESOURCES INC

Private Placement On Jan. 3, 2019, Co. announced that it has increased its previously announce private placement financing from 3,066,667 units of Co. ("Units") to 4,108,333 Units at a price of C\$0.15 per Unit for gross proceeds of up to C\$616,250. Each Unit will continue to consist of one common share ("Share") in the capital of Co. and one-half of one share purchase warrant (each whole warrant being a "Warrant" of Co.). Each whole Warrant will entitle the holder to purchase one share at an exercise price of C\$0.20 per share for a period of three years from the date of the issue of the Warrants. Closing of the Private Placement is subject to acceptance by the TSXV. Co. may issue share purchase warrants to certain finders equal to 5%. The securities issued in connection with the Private Placement will be subject to a hold period of 4 months from the date of issuance, in accordance with applicable securities laws. The net proceeds from the Private Placement are expected to be used to conduct drilling on the Penasco Quemado project in Mexico and for working capital.

SILVER ONE RESOURCES INC

Private Placement On Jan. 7, 2019, Co. announced that it has closed its previously announce private placement financing by issuing 4,158,334 Units at a price of C\$0.15 per Unit for gross proceeds of C\$623,750. Under the private placement, each Unit consists of one common share ("Share") in the capital of Co. and one-half of one share purchase warrant (each whole warrant being a "Warrant" of Co.). Each whole Warrant will entitle the holder to purchase one share at an exercise price of C\$0.20 per share for a period of three years from the date of the issue of the Warrants. Under the Private Placement, Co. issued to a finder a total of 20,000 Warrants. The securities issued in connection with the Private Placement will be subject to a hold period of 4 months from the date of issuance, in accordance with applicable securities laws. The net proceeds from the Private Placement are expected to be used to conduct drilling on the Penasco Quemado project in Mexico and for working capital.

SILVERCREST METALS INC

Official Changes On Jan. 14, 2019, Co. announced the promotions of Ms. Stephany ("Rosy") Fier to the position of Vice President, Exploration & Technical Services and Mr. Nicholas Campbell as Executive Vice President, Business Development for Co. Co. also, announced the resignation of Mr. Michael Rapsch from his position as Vice President, Corporate Communication.

SILVERCREST METALS INC

Private Placement On Jan. 11, 2019, Co. reported that the non-brokered private placement announced Dec. 17, 2018 with Pierre Beaudoin has completed. The private placement was comprised of 100,000 units at a price of C\$2.92 per unit for gross proceeds of C\$292,000. Each unit consisted of one common share and one-half of one common share purchase warrant, each whole warrant exercisable for one common share of Co. at a price of C\$4.03 per share for a term of two years. No commissions or finder's fees were paid in connection with this placement. The shares and warrants issued under the private placement and the shares issuable upon exercise of the warrants are subject to a hold period that expires on May 11, 2019. Net proceeds from the private placement would be used for general working capital purposes.

SOLARWINDOW TECHNOLOGIES INC

Annual Report

Consolidated Income Statement, Years Ended Aug. 31 (\$):

	2018	2017 (revised)	2016 (revised)
Selling, general & administrative expenses	3,622,367	2,779,325	2,318,443
Research & product development	1,931,216	950,470	822,922
Total operating expenses	5,553,583	3,729,795	3,141,365
Income (loss) from operations	(5,553,583)	(3,729,795)	(3,141,365)
Gain (loss) on disposal of assets	326	...	...
Interest expense	477,566	312,185	308,983
Accretion of debt discount	823,724	1,311,445	2,335,954
Change in fair value of derivative liability	...	...	1,714,395
Loan conversion inducement expense	...	...	565,406
Total other income (expense)	(1,300,964)	(1,623,630)	(1,495,948)
Net income (loss)	(6,854,547)	(5,353,425)	(4,637,313)
Weighted average shares outstanding - basic	36,020,453	31,299,979	27,295,540
Weighted average shares outstanding - diluted	36,020,453	31,299,979	27,295,540
Year end shares outstanding	36,292,656	34,329,691	28,500,221
Net earnings (loss) per share - basic	\$(0.19)	\$(0.17)	\$(0.17)
Net earnings (loss) per share - diluted	\$(0.19)	\$(0.17)	\$(0.17)
Number of full time employees	2	...	...
Total number of employees	2	3	3
Number of common stockholders	[□] 68	[□] 85	[□] 77

[□] Approximately; [■] As of November 27, 2018; [■] As of November 1, 2017; [□] As of November 7, 2016

Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

	2018	[□] 2017 (revised)	[■] 2017 (revised)
Cash	696,826	670,853	670,853
Deferred research & development costs	133,975	91,204	91,204
Prepaid expenses & other current assets	58,819	16,698	16,698
Total current assets	889,620	778,755	778,755
Fixed assets, gross	90,123	106,134	106,134
Less: accumulated depreciation	50,509	53,181	53,181
Equipment, net	39,614	52,953	52,953
Total assets	929,234	831,708	831,708
Account payable & accrued expenses	93,616	230,184	230,184
Total current liabilities	93,616	230,184	230,184
Bridge note payable to related party	600,000	600,000	600,000
Convertible promissory notes payable to related party	[■] 2,336,082	[■] 2,586,623	2,586,623
Interest payable to related party	1,523,943	1,046,377	1,046,377
Total long term liabilities	4,460,025	4,233,000	4,233,000
Total liabilities	4,553,641	4,463,184	4,463,184
Common stock	36,293	34,330	34,330
Additional paid-in capital	42,223,599	35,363,946	35,363,946
Retained earnings (accumulated deficit)	(45,884,299)	(39,029,752)	(39,029,752)
Total stockholders' equity (deficit)	(3,624,407)	(3,631,476)	(3,631,476)

[□] Reclassified to conform with 2018 presentation; [■] Net of discount - convertible promissory notes payable to related party: \$663,918; [■] Net of discount - convertible promissory notes

payable to related party: 413,377

Recent Dividends:
1. SolarWindow Technologies Inc common.
 No dividends paid.

Annual Dividends:
1. SolarWindow Technologies Inc common.
 No dividends paid.

SOLARWINDOW TECHNOLOGIES INC

Auditor's Report Auditor's Comment

The following is an excerpt from the Report of the Independent Auditors, Marcum LLP, as it appeared in Co.'s 2018 10-K Report: "Adverse Opinion on Internal Control over Financial Reporting We have audited SolarWindow Technologies, Inc.'s (the "Company") internal control over financial reporting as of August 31, 2018, based on criteria established in Internal Control-Integrated Framework (2013) issued by the Committee of Sponsoring Organizations of the Treadway Commission. In our opinion, because of the effect of the material weaknesses described in the following paragraph on the achievement of the objectives of the control criteria, the Company has not maintained effective internal control over financial reporting as of August 31, 2018, based on criteria established in Internal Control-Integrated Framework (2013) issued by the Committee of Sponsoring Organizations of the Treadway Commission. A material weakness is a control deficiency, or combination of deficiencies, in internal control over financial reporting, such that there is a reasonable possibility that a material misstatement of the Company's annual or interim financial statements will not be prevented or detected on a timely basis. The following material weaknesses have been identified and included in "Management's Annual Report on Internal Control Over Financial Reporting": Ineffective control environment due to an insufficient number of independent board members, insufficient oversight of work performed, and the lack of compensating controls over financial reporting due to limited personnel; Ineffective design, implementation, and documentation of internal controls impacting financial statement accounts and general controls over technology pertaining to user access and segregation of duties, banking and disbursements, and financial accounting system applications; and Ineffective monitoring controls related to the financial close and reporting process, including management's risk assessment process and its identification, evaluation, and timely remediation of control deficiencies. These material weaknesses were considered in determining the nature, timing and extent of audit tests applied in our audit of the fiscal August 31, 2018 consolidated financial statements, and this report does not affect our report dated November 29, 2018 on those consolidated financial statements."

SPECTRUM BRANDS HOLDINGS INC (NEW)

Interest Sale Completed On Jan. 2, 2019, Energizer Holdings, Inc. acquired the global battery, lighting and portable power business of Co. for approximately \$2,000,000,000.

STAR GROUP LP

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$000):

	2018	2017 (revised)	2016 (revised)
Product sales	1,404,370	1,065,076	911,014
Installations & services sales	273,467	258,479	250,324
Total sales	1,677,837	1,323,555	1,161,338
Cost of product	957,843	675,386	539,831
Cost of installations & services	256,652	239,670	229,010
Decrease (increase) in the fair value of derivative instruments	(11,408)	(2,193)	(18,217)
Delivery & branch expenses	357,580	306,534	276,493
Depreciation & amortization expenses	31,575	27,882	26,530
General & administrative expenses	24,227	24,998	23,366
Finance charge income	4,700	4,054	3,079
Operating income (loss)	66,068	55,332	87,404
Amortization of debt issuance costs	1,288	1,281	1,247
Other income			

(expense), net	7,043	...	...
Income (loss) before income taxes	63,107	47,276	78,672
Current federal income tax expense	(6,067)	7,578	18,724
Current state income tax expense	(1,016)	2,664	5,344
Deferred federal income taxes	11,052	8,775	7,485
Deferred state income taxes	3,633	1,359	2,185
Income tax expense (benefit)	7,602	20,376	33,738
Net income (loss)	55,505	26,900	44,934
General partner's interest in net income (loss)	314	156	252
Limited partners' interest in net income (loss)	55,191	26,744	44,682
Weighted average limited partner units outstanding - basic	54,764	55,888	57,022
Weighted average limited partner units outstanding - diluted	54,764	55,888	57,022
Year end units outstanding	53,414	56,214	56,214
Net income (loss) per limited partner unit - basic	\$0.89	\$0.46	\$0.70
Net income (loss) per limited partner unit - diluted	\$0.89	\$0.46	\$0.70
Cash distribution declared per common unit	\$0.46	\$0.42	\$0.40
Total number of employees	3,403	3,362	3,140
Number of common unitholders	236	253	275

Reclassified to conform with 2018 presentation; As is; As of November 30, 2017; As of November 30, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$000):

	2018	2017 (revised)
Cash & cash equivalents	14,531	52,458
Receivables, gross	140,670	102,143
Less allowance	8,002	5,540
Receivables, net	132,668	96,603
Product	34,618	37,941
Parts & equipment	21,759	21,655
Inventories	56,377	59,596
Fair asset value of derivative instruments	17,710	5,932
Prepaid expenses & other current assets	35,451	26,652
Total current assets	256,737	241,241
Land & land improvements	19,230	18,127
Buildings & leasehold improvements	34,557	34,175
Fleet & other equipment	66,734	62,500
Tanks & equipment	45,860	41,744
Furniture, fixtures & office equipment	44,200	44,766
Total property & equipment	210,581	201,312
Less accumulated depreciation & amortization	122,963	121,639
Property & equipment, net	87,618	79,673
Goodwill	228,436	225,915
Intangibles, net	98,444	105,218
Restricted cash	250	250
Investments	45,419	11,777
Deferred charges & other assets, net	13,067	9,843
Total assets	729,971	673,917

Accounts payable	35,796	26,739
Revolving credit facility borrowings	1,500	...
Fair liability value of derivative instruments	...	289
Current maturities of long-term debt	7,500	10,000
Accrued wages & benefits	25,712	24,425
Accrued insurance	77,890	67,712
Other accrued expenses & other current liabilities	12,834	16,312
Unearned service contract revenue	60,700	60,133
Customer credit balances	61,256	66,723
Total current liabilities	283,188	272,333
Revolving credit facility borrowings	1,500	...
Senior secured term loan	99,280	75,717
Total short-term portion of debt	9,000	10,000
Long-term debt	91,780	65,717
Deferred tax liabilities, net	21,206	6,140
Other long-term liabilities	24,012	23,659
Common unitholders	329,129	325,762
General partner	(1,303)	(929)
Accumulated other comprehensive income (loss), net of taxes	(18,041)	(18,765)
Total partners' capital	309,785	306,068

Reclassified to conform with 2018 presentation

Recent Dividends:

1. Star Group LP senior subordinated units.

No dividends paid.

2. Star Group LP common units.

ExDate	Amt	Declared	Record	Payable
01/28/2016	0.10	01/20/2016	02/01/2016	02/05/2016
04/26/2016	0.10	04/18/2016	04/28/2016	05/06/2016
07/28/2016	0.10	07/21/2016	08/01/2016	08/09/2016
10/27/2016	0.10	10/20/2016	10/31/2016	11/09/2016
01/26/2017	0.10	01/19/2017	01/30/2017	02/07/2017
04/26/2017	0.11	04/18/2017	04/28/2017	05/08/2017
07/27/2017	0.11	07/20/2017	07/31/2017	08/08/2017
10/20/2017	0.11	10/12/2017	10/23/2017	10/31/2017
01/26/2018	0.11	01/18/2018	01/29/2018	02/06/2018
04/26/2018	0.12	04/17/2018	04/27/2018	05/07/2018
07/27/2018	0.12	07/19/2018	07/30/2018	08/07/2018
10/26/2018	0.12	10/18/2018	10/29/2018	11/06/2018

3. Star Group LP general partner unit.

No dividends paid.

4. Star Group LP junior subordinated units.

No dividends paid.

Annual Dividends:

1. Star Group LP senior subordinated units.

No dividends paid.

2. Star Group LP common units.

2016	0.40	2017	0.43	2018	0.46
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3. Star Group LP general partner unit.

No dividends paid.

4. Star Group LP junior subordinated units.

No dividends paid.

STEELCASE, INC.

Earnings, 9 mos. to (Consol. - \$000):

	11/23/18	11/24/17
Total revenues	2,530,800	2,282,800
Cost & expenses	2,394,200	2,159,000
Operating income	136,600	123,800
Interest expense	14,000	13,000
Other income (expense), net	11,200	7,900
Gains or losses	1,700	1,100
Foreign currency	100	(3,000)
Net before taxes	135,600	116,800
Income taxes	32,200	36,100
Net income	103,400	80,700
Balance for common	101,300	79,100
Earnings common share		
Primary	\$0.87	\$0.68

Fully Diluted	\$0.87	\$0.67	Interest on leases	(10,034)	(24,362)	(76,847)	Warrants reserve	1,248,037	1,248,037
Common Shares:			Gain (loss) on disposal of property, plant & equipment	(775)	2,030	34,476	Accumulated other comprehensive income (loss)	(755,909)	(2,176,352)
Full Diluted	116,900	117,300	Loss on settlement of lawsuit	(95,241)	...	...	Retained earnings (accumulated deficit)	(103,263,959)	(96,566,577)
Year-end	116,779	116,137	Loss on shares issued for settlement of debt	(522,226)	(141,108)	(172,467)	Equity attributable to owners of the Company	33,625,695	35,353,718
			Change in value of warrant liability	...	...	(946,600)	Non-controlling interests	700,310	900,325
			Write-off of mineral properties & deferred exploration costs	...	(124,717)	(3,516,268)	Total shareholders' equity	34,326,005	36,254,043
			Withholding tax costs (recoveries)	(947)	(41,916)	(45,543)	Total liabilities & shareholders' equity	53,235,140	51,353,088
			Net income (loss)	(6,897,397)	(6,434,112)	(12,781,902)			
			Net income (loss) attributable to parent	(6,697,382)	(5,965,758)	(12,629,864)			
			Net income (loss) attributable to non-controlling interests	(200,015)	(468,354)	(152,038)			
			Weighted average number of shares outstanding - basic	122,905,190	117,699,647	108,200,190			
			Weighted average number of shares outstanding - diluted	122,905,190	117,699,647	108,200,190			
			Year end shares outstanding	125,162,803	121,784,619	109,068,492			
			Net income (loss) per share - basic	Can\$(0.06)	Can\$(0.05)	Can\$(0.12)			
			Net income (loss) per share - diluted	Can\$(0.06)	Can\$(0.05)	Can\$(0.12)			
			Number of full time employees	...	15	15			
			Number of common stockholders	...	1,764	1,770			

Ⓜ Reclassified to conform with 2018 presentation; Ⓜ Reclassified to conform with 2017 presentation

Consolidated Balance Sheet, Years Ended Aug. 31 (Can\$):

	2018	2017	2016
		(revised)	(revised)
Cash	426,062	1,011,293	
Receivable from related parties	40,086	43,497	
Harmonized services tax & value-added tax receivable	171,837	169,533	
Other receivables	52,880	115,978	
Other receivables	264,803	329,008	
Inventory	515,391	507,489	
Prepaid & other assets	116,051	74,298	
Total current assets	1,322,307	1,922,088	
Property, plant & equipment, cost	4,354,126	5,041,105	
Less: accumulated depreciation	(2,354,147)	(2,530,408)	
Property, plant & equipment	1,999,979	2,510,697	
Mineral properties & deferred exploration	49,912,854	46,920,303	
Total assets	53,235,140	51,353,088	
Trade, other payables & accrued liabilities	5,767,402	5,216,703	
Leases payable	67,819	56,631	
Convertible loan	2,875,420	865,656	
Gold bullion loans	4,622,351	2,335,474	
Total current liabilities	13,332,992	8,474,464	
Warrant liability	4,850,000	4,850,000	
Gold bullion loans	...	1,059,524	
Asset retirement obligation	726,143	715,057	
Total liabilities	18,909,135	15,099,045	
Common shares	127,003,132	125,174,377	
Share capital	127,003,132	125,174,377	
Share based payment reserve	9,394,394	7,674,233	

SURGE EXPLORATION INC

Spin-Off Development On Jan. 9, 2019, Co. announced that its Board of Directors has approved, in principle, a strategic reorganization of Co.'s assets pursuant to which Co. would spin off its interests in the "Hedge Hog" and "Mineral Mountain" exploration projects, both copper/gold projects in British Columbia (the "Exploration Projects") into a newly incorporated subsidiary CuGold Corp. ("CuGold"). Co. will continue to hold its interest in its cobalt projects in both Chile and Ontario, as well as, its lithium brine project in Chile. It is proposed that the transaction will be carried out by way of statutory plan of arrangement (the "Spin-Out") pursuant to the Business Corporations Act (British Columbia). Under the terms of the Spin-Out, shareholders of Co. would exchange their existing common shares of Co. for the same number of new common shares of Co. (having the identical terms of the existing Co. common shares) and common shares of CuGold. The number of common shares of CuGold to be issued to each Co. shareholder under the Spin-Out has not yet been determined. There will be no change in shareholders' holdings in Surge as a result of the Spin-Out. In connection with the Spin-Out, Co. intended to complete a non-brokered private placement (the "Financing") into CuGold for a maximum of 15,000,000 Units at a price of C\$0.05 per Unit for gross proceeds of C\$750,000. Each Unit is comprised of one common share of Co. and one share purchase warrant. Each whole warrant will entitle the holder thereof to purchase one additional common share of Co. at an exercise price of C\$0.05 per share, for a period of two years from closing. Finder's fees will be paid in connection with the private placement and all finder's fee payable are subject to Exchange approval. The net proceeds of the Financing will be used to fund, among other things, the working capital of CuGold, the negotiation of potential joint venture opportunities with respect to the Exploration Projects and potential future acquisitions. The proposed Spin-Out will be subject to the approval of Co.'s shareholders which Co. intended to seek at a special meeting of shareholders (the "Shareholders' Meeting"). The date for the Shareholders Meeting has not yet been determined. The Plan of Arrangement is subject to TSX Venture Exchange ("Exchange") approval and the Spin-Out also requires the approval of the British Columbia Supreme Court. Co. intended to seek a listing of the CuGold common shares on the CSE but no assurance can be provided that such a listing will be obtained. Any such listing will be subject to CuGold fulfilling all of the requirements of the applicable stock exchange.

TANZANIAN ROYALTY EXPLORATION CORP

Annual Report

Consolidated Income Statement, Years Ended Aug. 31

(Can\$):	2018	2017	2016
		(revised)	(revised)
Depreciation	(386,845)	(421,983)	(478,699)
Consulting	(938,569)	(805,943)	(432,316)
Directors' fees	(111,625)	(186,826)	(285,188)
Office & general	(121,757)	(197,457)	(246,938)
Shareholder information	(343,658)	(476,285)	(249,645)
Professional fees	(845,924)	(754,738)	(387,177)
Salaries & benefits	(605,659)	(458,700)	(623,716)
Share based payments	(1,598,883)	(1,772,663)	38,996
Travel & accommodation	(24,335)	(31,267)	(61,681)
Income (loss) from operations	(4,977,255)	(5,105,862)	(2,726,364)
Foreign exchange gain (loss)	126,583	161,593	111,352
Interest, net	(15,518)	(22,528)	(26,054)
Interest accretion	(819,060)	(725,696)	(1,028,568)
Accretion on asset retirement obligation	(11,086)	(10,934)	(24,123)
Interest on Gold Bullion loans	(337,012)	(293,278)	...
Interest on convertible loans	(212,201)	(54,140)	...
Finance costs	(549,213)	(347,418)	(262,213)
Exploration costs	(22,625)	(53,194)	(197,683)
Change in value of derivative liability	...	...	(3,905,000)

Recent Dividends:

1. Tanzanian Royalty Exploration Corp common.

No dividends paid.

Annual Dividends:

1. Tanzanian Royalty Exploration Corp common.

No dividends paid.

TANZANIAN ROYALTY EXPLORATION CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Dale Matheson Carr Hilton LaBonte LLP, as it appeared in Co.'s 2018 Annual Report: "In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as at August 31, 2018 and 2017, and its financial performance and its cash flows for the years then ended in accordance with International Financial Reporting Standards as issued by the International Accounting Standards Board. **Material Uncertainty Related to Going Concern** Without qualifying our opinion, we draw attention to Note 1 to the consolidated financial statements, which indicates that at August 31, 2018 the Company had a working capital deficiency of \$12,010,685, had not yet achieved profitable operations and has accumulated losses of \$103,263,959. As stated in Note 1 to the consolidated financial statements, these events or conditions, along with other matters as set forth in Note 1, indicate that a material uncertainty exists that casts substantial doubt on the Company's ability to continue as a going concern."

TEMPUR SEALY INTERNATIONAL, INC.

Interest Sale Completed On Dec. 28, 2018, Co., through a subsidiary, sold substantially all its Latin American assets Bed Time S.A., an unrelated third party, for approximately \$2,600,000 in cash, subject to certain working capital adjustments to be determined within 150 days (which may be extended by up to 90 days under certain circumstances) of the closing (the "Transaction").

TEXAS PACIFIC LAND TRUST

Interest Sale Completed On Jan. 7, 2019, Co. sold approximately 14,000 surface acres of land in Loving and Reeves Counties, Texas to WPX Energy Permian, LLC for an aggregate price of \$100,000,000 (the "Sale"). The Sale excludes any mineral or royalty interest in the lands to be conveyed and the Trust reserved certain usage, disposal and water rights in approximately 1,280 acres of the lands conveyed.

THERALASE TECHNOLOGIES INC

Private Placement On Jan. 9, 2019, Co. announced that it has closed its previously announced non-brokered private placement offering ("Offering") of units ("Units"). On closing, Co. issued an aggregate of 4,095,157 Units at a price of C\$0.35 per Unit for aggregate gross proceeds of approximately C\$1,433,305. Each Unit consisted of one common share of Co. ("Common Share") and one common share purchase warrant ("Warrant"). Each Warrant entitles the holder to acquire an additional Common Share at an exercise price of C\$0.50 per share for a period of 24 months following the date of issuance. In connection with the Offering, Co. paid a finder's fee of C\$210, and issued 300 finder's warrants. Each finder's warrant was exercisable into one Common Share at an exercise price of C\$0.50 per share for a period of 24 months after the closing of the Offering. Co. intended to use the proceeds of the Offering for the following: (1) Advancement of Phase II Non-Muscle Invasive Bladder Cancer ("NMIBC") clinical study and (2) Working capital and general corporate purposes. All securities issued under the Offering would be subject to a four month and one day hold period from the closing date under applicable Canadian securities laws, which expires on May 10, 2019. The Offering was subject to receipt of final acceptance from the TSX Venture Exchange.

TIMBERLINE RESOURCES CORP

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 (\$):

	2018	[□] 2017 (revised)	2016 (revised)	Office equipment & furniture	70,150	70,150	Income (loss) from operations	786,216	647,183	492,325
Mineral exploration ..	522,298	423,946	591,262	Land	51,477	51,477	Income (loss) from unconsolidated entities	85,240	116,066	40,748
Salaries & benefits	464,380	388,858	781,463	Total property & equipment	175,305	185,218	Interest income	8,570	5,988	2,443
Professional fees	147,401	203,994	300,928	Less: accumulated depreciation	123,828	133,741	Income from ancillary businesses	25,692	18,934	24,119
Insurance	92,562	91,967	46,831	Property, mineral rights & equipment, net	14,926,417	17,125,519	Management fee income from home building unconsolidated entities, net	11,740	12,902	10,270
Gain (loss) on abandonment of mineral properties	(3,231,700)	...	...	Reclamation bonds	307,286	285,128	Retained customer deposits	8,937	5,801	5,866
Gain on sale of royalties .....	...	40,000	...	Deposits & other assets	5,700	9,750	Income from land & other sales	6,331	8,621	13,327
Gain on lease of mineral rights .....	...	10,000	10,000	Total assets	15,394,921	17,510,900	Other income	1,190	(1,184)	(71)
Gain (loss) on sale of investment in joint venture .....	...	...	(180,050)	Accounts payable	110,134	109,680	Other income - net ...	62,460	51,062	55,954
Gain on equipment transferred to related parties .....	...	2,500	27,061	Accrued expenses	42,166	9,923	Income (loss) before income taxes ..	933,916	814,311	589,027
General & administrative expenses	626,747	644,640	1,003,383	Accrued payroll, benefits & taxes	32,295	85,730	Provision (benefit) for income taxes - current	207,695	93,106	186,662
Total operating expenses	5,085,088	1,700,905	2,866,856	Total current liabilities	383,401	455,333	Provision (benefit) for income taxes - deferred	(21,930)	185,710	20,270
Income (loss) from operations	(5,085,088)	(1,700,905)	(2,866,856)	Asset retirement obligation	160,588	152,940	Income tax provision (benefit) ...	185,765	278,816	206,932
Miscellaneous other income	64,633	...	...	Senior unsecured note payable - net of discount	196,432	...	Net income (loss)	748,151	535,495	382,095
Foreign exchange gain (loss) & other	(2,480)	4	16,773	Total long-term liabilities	357,020	152,940	Weighted average shares outstanding - basic	151,984	162,222	168,261
Miscellaneous other income (expense) .....	...	...	24,056	Common stock	53,528	33,147	Weighted average shares outstanding - diluted	154,201	169,487	175,973
Realized gain on sale of investments ...	...	...	5,000	Additional paid-in capital	73,197,430	70,408,144	Year end shares outstanding	146,163	157,205	161,783
Realized gain on sale of available-for-sale securities .....	...	124,086	...	Retained earnings (accumulated deficit)	(58,596,458)	(53,538,664)	Net earnings (loss) per share - basic	\$4.92	\$3.30	\$2.27
Related party financing fees .....	...	...	5,200	Total stockholders' equity (deficit)	14,654,500	16,902,627	Net earnings (loss) per share - diluted	\$4.85	\$3.17	\$2.18
Interest expense	34,859	...	...				Dividends per common share	\$0.41	\$0.24	...
Total other income (expense)	27,294	124,090	40,629				Number of full time employees	[□] 4,900	[□] 4,500	[□] 4,200
Income (loss) before income taxes ..	(5,057,794)	(1,576,815)	(2,826,227)				Number of common stockholders	[□] 567	[□] 610	[□] 638
Income tax provision (benefit) ...	...	68,985	(68,985)							
Net income (loss)	(5,057,794)	(1,645,800)	(2,757,242)							
Weighted average shares outstanding - basic	39,437,019	28,829,486	16,786,343							
Weighted average shares outstanding - diluted	39,437,019	28,829,486	16,786,343							
Year end shares outstanding	[□] 53,527,819	33,146,952	24,106,952							
Net earnings (loss) per share - basic	\$(0.13)	\$(0.06)	\$(0.16)							
Net earnings (loss) per share - diluted	\$(0.13)	\$(0.06)	\$(0.16)							
Number of full time employees	2	...	...					
Total number of employees .....	...	2	2							
Number of common stockholders	[□] 800	[□] 800	[□] 750							

[□] Reclassified to conform with 2018 presentation

Recent Dividends:
1. Timberline Resources Corp series A preferred.
No dividends paid.
2. Timberline Resources Corp common.
No dividends paid.

Annual Dividends:
1. Timberline Resources Corp series A preferred.
No dividends paid.
2. Timberline Resources Corp common.
No dividends paid.

TIMBERLINE RESOURCES CORP
Auditor's Report Auditor's Report
The following is an excerpt from the Report of the Independent Auditors, DeCoria, Maichel & Teague P.S., as it appeared in Co.'s 2018 10-K: "Opinion on the Consolidated Financial Statements We have audited the accompanying consolidated balance sheets of Timberline Resources Corporation (the "Company") as of September 30, 2018 and 2017, the related consolidated statements of operations and comprehensive income (loss), changes in stockholders' equity and cash flows for each of the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the consolidated financial position of the Company as of September 30, 2018 and 2017, and the results of its operations and its cash flows for each of the years then ended, in conformity with accounting principles generally accepted in the United States of America. The Company's Ability to Continue as a Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has accumulated losses since inception and negative working capital. These factors raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

TOLL BROTHERS INC.
Annual Report
Consolidated Income Statement, Years Ended Oct. 31
(\$000):

	2018	[□] 2017 (revised)	[□] 2016 (revised)
Cash	110,736	67,154	...
Prepaid expenses & other current assets	44,782	20,716	2,633
Accounts receivable, net .....	...	2,633	...
Total current assets	155,518	90,503	...
Mineral rights	14,874,940	17,074,042	...
Equipment & vehicles	53,678	63,591	...
Revenues	7,143,258	5,815,058	5,169,508
Cost of revenues	5,673,007	4,562,303	4,144,065
Selling, general & administrative expenses	684,035	605,572	533,118
Total cost & expenses	6,357,042	5,167,875	4,677,183

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	[□] 2017 (revised)
Cash	110,736	67,154
Prepaid expenses & other current assets	44,782	20,716
Accounts receivable, net .....	...	2,633
Total current assets	155,518	90,503
Mineral rights	14,874,940	17,074,042
Equipment & vehicles	53,678	63,591

Consolidated Balance Sheet, Years Ended Oct. 31 (\$000):

	2018	[□] 2017 (revised)	[□] 2016 (revised)
Cash & cash equivalents	1,182,195	712,829	...
Land controlled for future communities	139,985	87,158	...
Land owned for future communities	916,616	1,142,870	...
Operating communities	6,541,618	6,051,425	...
Inventory	7,598,219	7,281,453	...
Property, construction & office equipment, gross	338,281	315,647	...
Less: accumulated depreciation	145,000	126,100	...
Property, construction & office equipment, net	193,281	189,547	...
Expected recoveries from insurance carriers & suppliers	126,291	153,774	...
Improvement cost receivable	96,937	99,311	...
Escrow cash held by Company's captive title company	33,471	45,923	...
Property held for rental development	193,015	146,288	...
Prepaid expenses	23,065	23,223	...
Other receivables, prepaid expenses & other assets	77,999	76,180	...

[□] Reclassified to conform with 2018 presentation; [□] As is; [□] Approximately; [□] As of December 17, 2018; [□] As of September 4, 2001; [□] As of December 15, 2017; [□] As of December 19, 2016

Receivables, prepaid expenses & other assets	550,778	544,699	revenue	1,232	1,097	1,087	Other receivables, net	8,050	7,065
Mortgage loans held for sale	170,731	132,922	Foreign currency exchange rate gain (loss)	1,127	1,543	974	Total receivables, net	193,178	183,073
Customer deposits held in escrow	117,573	102,017	Gain (loss) on sale of business	...	...	340	Raw materials & work in process	115,280	100,077
Investments in unconsolidated entities	431,813	481,758	Noncash income from finance affiliates	11,143	9,960	9,588	Finished goods & service parts	315,179	295,716
Total assets	10,244,590	9,445,225	Litigation recovery (settlements), net	700	65	(1,300)	Less: adjustment to LIFO value	72,200	66,801
Senior unsecured term loan	500,000	500,000	Miscellaneous income	3,143	3,293	1,284	Inventories, net	358,259	328,992
Loans payable - other	188,115	139,116	Earnings (loss) before income taxes	333,136	307,136	292,184	Prepaid expenses & other current assets	54,076	37,565
Deferred issuance costs	(1,314)	(1,700)	- U.S.	333,136	307,136	292,184	Total current assets	894,637	859,886
Senior notes	2,861,375	2,462,463	Earnings (loss) before income taxes	39,261	46,048	38,276	Land & land improvements	39,607	38,060
Mortgage company loan facility	150,000	120,145	- Foreign	39,261	46,048	38,276	Buildings & leasehold improvements	209,686	194,995
Customer deposits	410,864	396,026	Earnings (loss) before income taxes	372,397	353,184	330,460	Machinery & equipment	349,550	349,976
Accounts payable	362,098	275,223	- Current provision for federal income taxes	64,375	83,091	77,685	Tooling	211,756	197,299
Accrued land, land development & construction	213,641	146,168	Current provision for state income taxes	6,192	3,036	6,929	Computer hardware & software	83,338	88,152
Accrued compensation & employee benefit	159,374	149,145	Current provision for foreign income taxes	7,087	8,166	6,295	Construction in process	35,044	17,132
Accrued escrow liability	32,543	45,209	Total current provision for income taxes	77,654	94,293	90,909	Property, plant & equipment, gross	928,981	885,614
Accrued self-insurance	168,012	149,303	Deferred provision for federal income taxes (benefit)	22,074	(8,774)	7,283	Less: accumulated depreciation	657,522	650,384
Accrued warranty	258,831	329,278	Deferred provision for state income taxes (benefit)	308	(101)	297	Property, plant & equipment, net	271,459	235,230
Deferred income	42,179	42,798	Deferred provision for foreign income taxes (benefits)	422	49	977	Long-term deferred income taxes	38,252	64,083
Accrued interest	40,325	36,035	Total deferred provision for income taxes (benefit)	22,804	(8,826)	8,557	Goodwill	225,290	205,029
Accrued commitments to unconsolidated entities	10,553	8,870	Provision for income taxes	100,458	85,467	99,466	Other intangibles, gross	179,446	170,433
Other accrued expenses	48,123	52,547	Net earnings (loss)	271,939	267,717	230,994	Less: accumulated amortization - other intangibles	73,797	66,690
Accrued expenses	973,581	959,353	Weighted average shares outstanding - basic	106,369	108,312	109,834	Other intangible assets, net	105,649	103,743
Income taxes payable	30,959	57,509	- diluted	108,657	111,252	111,987	Other assets	35,697	25,816
Total liabilities	5,475,678	4,908,135	Year end shares outstanding	105,601	106,883	108,427	Total assets	1,570,984	1,493,787
Common stock	1,779	1,779	Net earnings (loss) per share-basic	\$2.56	\$2.47	\$2.10	Current portion of long-term debt	...	26,258
Additional paid-in capital	727,053	720,115	Net earnings (loss) per share-diluted	\$2.50	\$2.41	\$2.06	Accounts payable	256,575	211,752
Retained earnings	5,161,551	4,474,064	Dividends per common share	\$0.80	\$0.70	\$0.60	Accrued warranty	76,214	74,155
Treasury stock, at cost	1,130,878	662,854	Total number of employees	6,715	6,779	6,329	Accrued advertising & marketing programs	89,450	85,934
Employee retirement plans	694	(1,910)	Number of common stockholders	3,026	3,095	3,225	Accrued compensation & benefit costs	50,850	58,576
Accumulated other comprehensive income (loss)	694	(1,910)	Foreign currency translation adjustments	(8,408)	10,127	(7,102)	Accrued insurance	7,909	6,887
Total stockholders' equity	4,760,199	4,531,194					Accrued interest	7,249	7,542
Non-controlling interests	8,713	5,896					Other accrued liabilities	44,388	50,692
Total equity	4,768,912	4,537,090					Total current liabilities	532,635	521,796

Recent Dividends:**1. Toll Brothers Inc. common.**

ExDate	Amt	Declared	Record	Payable
04/11/2017	0.08	02/21/2017	04/14/2017	04/28/2017
07/12/2017	0.08	06/20/2017	07/14/2017	07/28/2017
10/12/2017	0.08	09/19/2017	10/13/2017	10/27/2017
01/11/2018	0.08	12/13/2017	01/12/2018	01/26/2018
04/12/2018	0.11	03/13/2018	04/13/2018	04/27/2018
07/12/2018	0.11	06/19/2018	07/13/2018	07/27/2018
10/11/2018	0.11	09/25/2018	10/12/2018	10/26/2018
01/10/2019	0.11	12/12/2018	01/11/2019	01/25/2019

Annual Dividends:**1. Toll Brothers Inc. common.**

2017	0.24	2018	0.41	2019	0.11
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TORO COMPANY (THE)**Annual Report****Consolidated Income Statement, Years Ended Oct. 31 (\$000):**

	2018	2017	2016
		(revised)	(revised)
Net sales	2,618,650	2,505,176	2,392,175
Cost of sales	1,677,639	1,584,339	1,517,580
Gross profit (loss)	941,011	920,837	874,595
Selling, general, & administrative expense	567,926	565,727	540,199
Operating earnings (loss)	373,085	355,110	334,396
Interest expense	19,096	19,113	19,336
Interest income	2,463	1,359	827
Retail financing			

Weighted average shares outstanding - basic	106,369	108,312	109,834
Weighted average shares outstanding - diluted	108,657	111,252	111,987
Year end shares outstanding	105,601	106,883	108,427
Net earnings (loss) per share-basic	\$2.56	\$2.47	\$2.10
Net earnings (loss) per share-diluted	\$2.50	\$2.41	\$2.06
Dividends per common share	\$0.80	\$0.70	\$0.60
Total number of employees	6,715	6,779	6,329
Number of common stockholders	3,026	3,095	3,225
Foreign currency translation adjustments	(8,408)	10,127	(7,102)
Cash & cash equivalents	289,124	310,256	
Customer receivables, gross	187,356	178,155	
Less: allowance for doubtful accounts	2,228	2,147	
Customers receivables, net	185,128	176,008	
Other long-term liabilities	30,578	22,783	
Common stock	105,601	106,883	
Retained earnings (accumulated deficit)	587,252	534,329	
Foreign currency translation adjustment	(29,711)	(21,303)	
Pension & retiree medical benefits	(561)	(2,012)	
Derivative instruments	6,335	(805)	
Accumulated comprehensive income (loss)	(23,937)	(24,120)	
Total stockholders' equity (deficit)	668,916	617,092	

Consolidated Balance Sheet, Years Ended Oct. 31 (\$000):

	2018	2017
		(revised)
Cash & cash equivalents	289,124	310,256
Customer receivables, gross	187,356	178,155
Less: allowance for doubtful accounts	2,228	2,147
Customers receivables, net	185,128	176,008

Recent Dividends:**1. Toro Company (The) common.**

ExDate	Amt	Declared	Record	Payable
12/18/2015	0.30	12/03/2015	12/22/2015	01/11/2016
03/24/2016	0.30	03/15/2016	03/29/2016	04/12/2016
06/17/2016	0.30	05/17/2016	06/21/2016	07/12/2016

After 100% split:

ExDate	Amt	Declared	Record	Payable
09/29/2016	0.15	09/20/2016	10/03/2016	10/14/2016
12/22/2016	0.17	12/08/2016	12/27/2016	01/12/2017
03/29/2017	0.17	03/21/2017	03/31/2017	04/12/2017
06/21/2017	0.17	05/16/2017	06/23/2017	07/12/2017
09/28/2017	0.17	09/19/2017	09/29/2017	10/12/2017
12/21/2017	0.20	12/07/2017	12/22/2017	01/10/2018
04/03/2018	0.20	03/20/2018	04/04/2018	04/18/2018
06/21/2018	0.20	05/15/2018	06/22/2018	07/11/2018
10/02/2018	0.20	09/18/2018	10/03/2018	10/17/2018
12/19/2018	0.23	12/06/2018	12/20/2018	01/09/2019

Annual Dividends:

1. Toro Company (The) common.

2016.....0.90

After 100% split:

2016.....0.15 2017.....0.70 2018.....0.80
2019.....0.23

TRINIDAD DRILLING LTD

Merger Development On Jan. 9, 2019, Ensign Energy Services Inc. ("Ensign") and Co. announced that Co. has entered into an amalgamation agreement (the "Amalgamation Agreement") with Ensign Holdings Inc. ("Holdings"), a wholly-owned subsidiary of Ensign, under which Co. will amalgamate with Holdings, with the amalgamated entity ("Amalco") becoming a wholly-owned subsidiary of Ensign (the "Amalgamation"). The Amalgamation, which is subject to the approval of the holders (the "Co. Shareholders") of common shares of Co. (the "Co. Shares"), will constitute the subsequent acquisition transaction proposed by Ensign in order to acquire all of the Co. Shares that Ensign did not acquire under its offer to purchase all of the outstanding Co. Shares (the "Offer"), which expired on Dec. 21, 2018. Ensign acquired an aggregate of 215,831,365 Co. Shares under the Offer, representing approximately 78.9% of the number of issued and outstanding Co. Shares. Together with the 26,863,239 Co. Shares already owned by Ensign at the time of the Offer and the 1,500,000 Co. Shares acquired through ordinary course market purchases on the TSX conducted by Holdings prior to the expiry time of the Offer, Ensign holds an aggregate of 244,194,604 Co. Shares, representing approximately 89.3% of the issued and outstanding Co. Shares. Subject to the terms of the Amalgamation Agreement, each Co. Shareholder (other than Holdings or any Co. Shareholder who validly exercises dissent rights in relation to the Amalgamation) will, upon completion of the Amalgamation, receive one redeemable preferred share of Amalco (each, a "Redeemable Preferred Share") for each Co. Share. The Redeemable Preferred Shares will be automatically redeemed immediately following the completion of the Amalgamation for C\$1.68 in cash per Redeemable Preferred Share (the "Redemption Consideration"). The Redemption Consideration is the same as the consideration that was available to Co. Shareholders under the Offer.

TRUE LEAF MEDICINE INTERNATIONAL LTD

Official Changes On Jan. 9, 2019, Co. announced that Ms. Jodi Watson has been appointed Vice-Chair of its Board of Directors.

TRUE LEAF MEDICINE INTERNATIONAL LTD

Warrant Repricing On Dec. 24, 2018, Co. announced that it has approved the repricing of 2,354,254 warrants expiring on May 29, 2019, and 3,025,983 warrants expiring on June 12, 2019. The exercise price would change from C\$0.45 per share to C\$0.355, bringing it in line with the closing market price per share at Dec. 21, 2018. The repriced warrants would have an accelerated expiry date. In accordance with Canadian Securities Exchange (CSE) rules, the term of the warrants would be reduced to 30 days commencing seven days from the end of the closing market price of the shares exceeding the amended exercise price by 25 per cent for 10 consecutive trading days.

UNIFIRST CORP

Earnings, 3 mos. to (Consol. - \$000):

	11/24/18	11/25/17
Total revenues	438,550	415,778
Cost & expenses	363,008	341,160
Deprec., depl. & amort.	25,116	22,707
Operating income	50,426	51,911
Interest income	1,705	1,276
Other income (expense), net	(172)	(154)
Net before taxes	51,959	53,033
Income taxes	13,639	18,827
Net income	38,320	34,206
Earnings common share		

Primary	\$2.08	\$1.77
Fully Diluted	\$1.99	\$1.67
Common Shares:		
Full Diluted	19,302	20,434
Year-end	19,143	20,285

Consolidated Balance Sheet Items, as of (\$000):

Assets:		2018
Cash & equivalents	276,536	
Inventories	91,154	
Current assets	809,413	
Net property & equip.	558,442	
Total assets	1,907,158	
Liabilities:		
Current liabilities	176,699	
Stockholders' equity	1,539,498	
Net current assets	632,714	

UNITED STATES ANTIMONY CORP.

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	6,781,001	7,827,525
Cost & expenses	6,475,083	8,334,730
Operating income	305,918	(507,205)
Interest expense	76,163	80,764
Other income (expense), net	(3,492)	(34,711)
Gains or losses	443,110	
Foreign currency		(49,000)
Net before taxes	670,222	(670,823)
Net income	670,222	(670,823)
Balance for common	633,735	(707,310)
Earnings common share		
Primary	\$0.01	\$(0.01)
Fully Diluted	\$0.01	\$(0.01)
Common Shares:		
Full Diluted	67,992,339	67,387,337
Year-end	68,227,171	67,488,153

URBANA CORP

Dividend Announcement On Jan. 8, 2019, Co. announced that its Board of Directors declared Co.'s regular dividend of C\$0.07 per share on the issued and outstanding common and non-voting Class A shares of Urbana. The dividend was payable on Jan. 31, 2019 to the Shareholders of record at the close of business on Jan. 17, 2019. The ex-dividend date was Jan. 16, 2019. The Board would consider special dividends when it deems appropriate.

VALERO ENERGY CORP

Merger Completed On Jan. 10, 2019, Co.'s indirect wholly owned subsidiary, Forest Merger Sub, LLC merged with and into Valero Energy Partners LP (the "Partnership"), with Partnership surviving and continuing to exist as a Delaware limited partnership (the "Merger"). As the result of the Merger, each of the common units representing limited partner interests in the Partnership (the "Common Units"), other than Common Units owned by Co. and its subsidiaries, was converted into the right to receive \$42.25 per Common Unit in cash without any interest thereon and all such Common Units were automatically cancelled and ceased to exist. The Partnership's incentive distribution rights and general partner interest, and the Common Units owned by Co. and its subsidiaries, were unaffected by the Merger and will remain issued and outstanding in the Partnership, and no consideration was delivered in respect thereof.

VALERO ENERGY PARTNERS LP

Merger Completed On Jan. 10, 2019, Forest Merger Sub, LLC, an indirect wholly owned subsidiary of Valero Energy Corporation ("VLO") merged with and into Co., with Co. surviving and continuing to exist as a Delaware limited partnership (the "Merger"). As the result of the Merger, each of the common units representing limited partner interests in Co. (the "Common Units"), other than Common Units owned by VLO and its subsidiaries, was converted into the right to receive \$42.25 per Common Unit in cash without any interest thereon and all such Common Units were automatically cancelled and ceased to exist. Co.'s incentive distribution rights and general partner interest, and the Common Units owned by VLO and its subsidiaries, were unaffected by the Merger and will remain issued and outstanding in Co., and no consideration was delivered in respect thereof.

VICTORIA GOLD CORP

Official Changes On Dec. 21, 2018, Co. announced the appointment of Ms. Letha MacLachlan Q.C. to its Board.

VICTORIA GOLD CORP

Private Placement On Dec. 21, 2018, Co. announced that it intended to complete a brokered flow through financing of up to 2,600,000 common shares of Co. that will qualify as "flow

through shares" (within the meaning of subsection 66(15) of the Income Tax Act (Canada)) at a price of C\$0.50 per share for gross proceeds of up to C\$1,300,000 (the "Offering"). The Offering will be led by PI Financial. In consideration for their services, Co. has agreed on a commission equal to 5.0% of the proceeds from the Offering or 2.0% of the proceeds received from the sale of securities to subscribers sourced by Co. The proceeds from the sale of the Flow Through Shares will be used by Co. to fund exploration on the Dublin Gulch property in Yukon. All securities issued under the Offering are subject to a four month hold period. The Offering is subject to the approval of the TSX Venture Exchange.

VICTORIA GOLD CORP

Private Placement On Dec. 24, 2018, Co. announced that further to its press release dated Dec. 21, 2018, it is increasing the size of the brokered private placement to up to 3,400,000 common shares of Co. that would qualify as "flow-through shares" (within the meaning of subsection 66(15) of the Income Tax Act (Canada)) at a price of C\$0.50 per share for gross proceeds of up to C\$1,700,000 (the "Offering"). The Offering would be led by PI Financial Corp. In consideration for their services, Co. has agreed on a commission equal to 5.0% of the proceeds from the Offering or 2.0% of the proceeds received from the sale of securities to subscribers sourced by Co. The proceeds from the sale of the Flow Through Shares would be used by Co. to fund exploration on the Dublin Gulch property in Yukon. All securities issued under the Offering are subject to a four-month hold period. The Offering is subject to acceptance by the TSXV Venture Exchange and other customary conditions for a transaction of this nature.

VICTORIA GOLD CORP

Private Placement On Dec. 28, 2018, Co. announced that further to its announcements on Dec. 21, 2018 and Dec. 24, 2018, Co. has completed a brokered flow-through financing of 3,355,000 common shares of Co. that would qualify as "flow-through shares" (within the meaning of subsection 66(15) of the Income Tax Act (Canada)) (the "Flow-Through Shares") at a price of C\$0.50 per share for gross proceeds of C\$1,677,500 (the "Offering"). The Offering was led by PI Financial Corp. In consideration for their services, Co. has paid a cash commission equal to C\$54,550. The proceeds from the sale of the Flow-Through Shares would be used by Co. to fund exploration and development on the Dublin Gulch property in Yukon. All securities issued under the Offering are subject to a four month hold period which will expire on Apr. 29, 2019. The Offering was subject to final acceptance of the TSX Venture Exchange.

VISA INC

Acquisition Development On Dec. 27, 2018, Co. announced its bid to purchase Earthport Plc, a British firm that facilitates international transactions for banks and businesses for £198,000,000 (\$250,600,000).

VITALITY BIOPHARMA INC

Earnings, 6 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	62,833	58,019
Cost & expenses	2,356,500	2,156,533
Operating income	(2,293,667)	(2,098,514)
Other income (expense), net	(62,349)	93,641
Net income	(2,356,016)	(2,004,873)
Earnings common share		
Primary	\$(0.10)	\$(0.09)
Fully Diluted	\$(0.10)	\$(0.09)
Common Shares:		
Full Diluted	24,301,786	22,509,356
Year-end	24,683,481	23,034,347

VORNADO REALTY L.P.

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Total revenues	1,620,303	1,547,900
Cost & expenses	838,312	783,757
Operating income	448,290	448,920
Interest expense	264,774	252,581
Other income (expense), net	(53,181)	9,162
Gains or losses	164,828	501
Net before taxes	329,365	228,569
Income taxes	4,964	3,491
Income contin. oper.	324,401	225,078
Net income	324,782	210,577
Balance for common	303,185	143,610
Earnings common share		
Primary	\$1.49	\$0.70
Fully Diluted	\$1.48	\$0.69
Common Shares:		
Full Diluted	203,400	203,311
Year-end	190,286	189,878

VYSTAR CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	250,516	11,723
Cost & expenses	3,222,066	876,389
Operating income	(2,971,550)	(864,666)
Other income (expense), net	230,872	78,513
Net income	(3,320,275)	(872,714)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	194,316,108	122,514,759
Year-end	272,969,463	130,495,927

WARNER MUSIC GROUP CORP**Annual Report****Consolidated Income Statement, Years Ended Sept. 30 (\$000):**

	2018	2017 (revised)	2016 (revised)
Revenues	4,005,000	3,576,000	3,246,000
Cost of revenue	2,171,000	1,931,000	1,707,000
General & administrative expense	814,000	684,000	584,000
Selling & marketing expense	530,000	472,000	437,000
Distribution expense	67,000	66,000	61,000
Selling, general & administrative expenses	1,411,000	1,222,000	1,082,000
Amortization expense	206,000	201,000	243,000
Total costs & expenses	3,788,000	3,354,000	3,032,000
Operating income (loss)	217,000	222,000	214,000
Gain (loss) on extinguishment of debt	(31,000)	(35,000)	(18,000)
Interest expense, net	138,000	149,000	173,000
Other income (expense)	394,000	(40,000)	18,000
Income (loss) before income taxes - domestic	347,000	(37,000)	35,000
Income (loss) before income taxes - foreign	95,000	35,000	6,000
Income (loss) before income taxes	442,000	(2,000)	41,000
Deferred federal income tax expense (benefit)	91,000	(169,000)	3,000
Current foreign income tax expense (benefit)	58,000	41,000	39,000
Deferred foreign income tax expense (benefit)	(26,000)	(12,000)	(30,000)
Current state income tax expense (benefit)	6,000	2,000	3,000
Deferred state income tax expense (benefit)	1,000	(13,000)	(4,000)
Income tax expense (benefit)	130,000	(151,000)	11,000
Net income (loss)	312,000	149,000	30,000
Less: loss (income) attributable to noncontrolling interest	(5,000)	(6,000)	(5,000)
Net income (loss) attributable to Warner Music Group Corp.	307,000	143,000	25,000
Year end shares outstanding	1	1	1
Total number of employees	4,660	4,520	4,445

Number of common stockholders

④④①

④④①

④④①

④ Reclassified to conform with 2018 presentation; ⑤ Includes depreciation expense - Selling, general & administrative expenses: \$55,000,000; ⑥ Includes depreciation expense - Selling, general & administrative expenses: \$50,000,000; ⑦ As is; ⑧ Approximately; ⑨ As of December 20, 2018; ⑩ As of December 5, 2017; ⑪ As of December 8, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 (\$000):

	2018	2017 (revised)
Cash & equivalents	514,000	647,000
Accounts receivable, gross	492,000	454,000
Allowances	45,000	50,000
Accounts receivable, net	447,000	404,000
Inventories	42,000	39,000
Royalty advances expected to be recouped within one year	123,000	141,000
Prepaid & other current assets	50,000	44,000
Total current assets	1,176,000	1,275,000
Royalty advances expected to be recouped after one year	153,000	172,000
Land	11,000	11,000
Buildings & improvements	109,000	99,000
Furniture & fixtures	11,000	10,000
Computer hardware & software	302,000	262,000
Construction in progress	42,000	30,000
Machinery & equipment	11,000	11,000
Gross property, plant & equipment	486,000	423,000
Less accumulated depreciation	257,000	210,000
Property, plant & equipment, net	229,000	213,000
Goodwill	1,692,000	1,685,000
Intangible assets subject to amortization, net	1,851,000	2,090,000
Intangible assets not subject to amortization	154,000	117,000
Deferred tax assets, net	11,000	97,000
Other assets	78,000	69,000
Total assets	5,344,000	5,718,000
Accounts payable	281,000	208,000
Accrued royalties	1,396,000	1,263,000
Accrued liabilities	423,000	365,000
Accrued interest	31,000	41,000
Deferred revenue	208,000	197,000
Other current liabilities	34,000	26,000
Total current liabilities	2,373,000	2,100,000
Senior term loan facility	1,310,000	990,000
Senior secured notes	1,189,000	1,191,000
Senior notes	320,000	630,000
Long-term debt	2,819,000	2,811,000
Deferred tax liabilities, net	165,000	190,000
Other noncurrent liabilities	307,000	309,000
Total liabilities	5,664,000	5,410,000
Additional paid-in capital	1,128,000	1,128,000
Retained earnings (accumulated deficit)	(1,272,000)	(654,000)
Foreign currency translation gain (loss)	(184,000)	(171,000)
Minimum pension liability adjustment	(9,000)	(10,000)
Deferred gains (losses) on derivative financial instruments	3,000	...
Accumulated other comprehensive income (loss), net	(190,000)	(181,000)
Total Warner Music Group Corp. equity (deficit)	(334,000)	293,000
Noncontrolling interest	14,000	15,000
Total equity (deficit)	(320,000)	308,000

Recent Dividends:**1. Warner Music Group Corp common.**

No dividends paid.

Annual Dividends:**1. Warner Music Group Corp common.**

No dividends paid.

WAVEFRONT TECHNOLOGY SOLUTIONS INC.**Annual Report****Consolidated Income Statement, Years Ended Aug. 31 (Can\$):**

	2018	2017 (revised)	2016
Revenue	3,215,029	2,167,540	2,735,798
Cost of sales	(574,216)	(681,042)	(1,095,973)
Gross profit	2,640,813	1,486,498	...
Loss on disposal of property, plant & equipment, & inventory	(258,017)	...	...
General & administrative	(3,163,909)	(3,906,553)	(3,210,547)
Sales & marketing	(647,141)	(787,371)	(533,139)
Amortization & depreciation	(269,580)	(379,061)	(545,969)
Research & development	(118,057)	(152,026)	(164,787)
Total cost & expenses	(4,456,704)	(5,225,011)	(5,550,415)
Operating profit (loss)	(1,815,891)	(3,738,513)	(2,814,617)
Financing costs	(6,757)	(18,553)	(11,442)
Interest income	20,794	...	63,858
Foreign exchange gain	11,083	...	...
Financing income	31,877	46,972	63,858
Other income (expenses)	25,120	28,419	52,416
Net profit (loss)	(1,790,771)	(3,710,094)	(2,762,201)
Weighted average number of shares outstanding - basic	83,530,011	82,956,240	82,956,240
Weighted average number of shares outstanding - diluted	83,530,011	82,956,240	82,956,240
Year end shares outstanding	87,372,573	82,956,240	82,956,240
Earnings (loss) per common share - basic	Can\$(0.02)	Can\$(0.04)	Can\$(0.03)
Earnings (loss) per common share - diluted	Can\$(0.02)	Can\$(0.04)	Can\$(0.03)

④ Reclassified to conform with 2018 presentation

Consolidated Balance Sheet, Years Ended Aug. 31 (Can\$):

	2018	2017 (revised)
Cash & cash equivalents	2,587,328	2,444,249
Trade & other receivables, gross	1,143,600	...
Allowance for doubtful accounts	(441,194)	...
Trade & other receivables	702,406	1,125,930
Inventories	76,623	170,133
Prepaid expenses & other current assets	258,491	33,269
Total current assets	3,624,848	3,773,581
Deposits	44,338	24,150
Property, plant & equipment, cost	4,923,083	...
Accumulated depreciation & impairment	(3,966,335)	...
Property, plant & equipment	956,748	1,438,753
Total assets	4,625,934	5,236,484
Trade accounts payable & accrued liabilities	929,111	1,086,753
Total current liabilities	929,111	...
Total liabilities	929,111	...
Common shares	67,216,013	...
Share capital	67,216,013	66,438,909

Warrants	484,481	...	
Contributed surplus	9,421,036	9,363,732	
Accumulated other comprehensive income (loss)	567,298	548,324	
Retained earnings (accumulated deficit)	(73,992,005)	(72,201,234)	
Total shareholders' equity	3,696,823	4,149,731	
Total equity	3,696,823	4,149,731	
Total liabilities & shareholders' equity	4,625,934	5,236,484	

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Wavefront Technology Solutions Inc. common.

No dividends paid.

Annual Dividends:

1. Wavefront Technology Solutions Inc. common.

No dividends paid.

WAVEFRONT TECHNOLOGY SOLUTIONS INC.

Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors, Deloitte LLP, as it appeared in Co.'s 2018 Annual Report: "Opinion In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of Wavefront Technology Solutions Inc. as at August 31, 2018 and August 31, 2017, and its financial performance and its cash flows for the years then ended in accordance with International Financial Reporting Standards. **Emphasis of matter** Without modifying our opinion, we draw attention to Note 2 to the consolidated financial statements, which indicates that the Company had yet to achieve profitable operations, had an accumulated deficit of \$73,992,005 and for the fiscal year ended August 31, 2018, had a net increase in cash and cash equivalents of \$143,079, and cash used in operations of \$1,176,064. These conditions, along with the other matters described in Note 2 to the consolidated financial statements, indicate the existence of a material uncertainty which may cast significant doubt about the company's ability to continue as a going concern."

WEALTH MINERALS LTD

Private Placement On Jan. 11, 2019, Co. arranged a non-brokered private placement (the "Placement") of up to 3,750,000 units (the "Units") at a price of C\$0.40 per Unit (the "Offering") for gross proceeds of up to C\$1,500,000. Each Unit will consist of one common share of Co. (a "Share") and one-half of one common share purchase warrant (a "Warrant"). Each whole Warrant entitles the holder to acquire one additional share of Co. for a period of two years from the date of issuance at a price of C\$0.75 per share. In the event that Co.'s shares trade at a closing price of greater than C\$1.50 per share for a minimum of ten consecutive days at any time after the closing of the Offering, Co. may accelerate the expiry date of the Warrants by providing notice to the shareholders thereof and in such case the Warrants will expire on the 30th day after the date on which such notice is given by Co. Finder's fees may be payable to arm's length parties that have introduced Co. to certain subscribers participating in the Offering. All securities issued in the Offering are subject to a four month hold period, during which time the securities may not be traded. Closing of the Offering is subject to the approval of the TSX Venture Exchange. The net proceeds from the Offering are intended to be used to fund exploration and development of Co.'s Atacama Project as well as general corporate purposes.

WESTERN ASSET GLOBAL CREDIT DEFINED OPPORTUNITY FUND, INC.

Annual Report

Consolidated Income Statement, Years Ended Oct. 31 (\$):

	2018	2017	2016
Investment income - interest	20,286,542	20,909,900	22,394,514
Investment income - dividends	60,033	177,484	91,550
Less: foreign taxes withheld	(5,462)	...	...
Total investment income	20,341,113	21,087,384	22,486,064
Investment management fee	2,870,478	2,931,080	2,866,808
Interest expense	2,120,902	1,354,761	994,071
Excise tax	149,826	449,121	308,724
Directors' fees	73,835	68,856	69,795

Audit & tax fees	64,419	53,840	60,000
Legal fees	52,917	42,894	35,751
Transfer agent fees	40,090	37,978	47,838
Fund accounting fees	28,432	28,485	26,612
Shareholder reports expense	25,623	27,693	35,673
Custody fees	13,523	13,759	12,345
Stock exchange listing fees	12,501	15,378	21,289
Commitment fees	10,567	14,195	14,234
Insurance expense	4,734	4,831	5,178
Miscellaneous expenses	18,114	18,529	13,388
Total expenses	5,485,961	5,061,400	4,511,706
Net investment income	14,855,152	16,025,984	17,974,358
Year end shares outstanding	14,940,540	14,940,540	14,940,540
Net investment income per share	\$0.99	\$1.07	\$1.20
Distributions per share	\$1.26	...	...

Consolidated Balance Sheet, Years Ended Oct. 31 (\$):

	2018	2017
Investments, at value	□348,177,623	□367,366,652
Foreign currency, at value	□377,014	□140,158
Cash .....	...	315,423
Interest receivable	4,736,272	4,967,870
Receivable for securities sold	4,493,546	1,736,847
Deposits with brokers for open exchange-traded options .....	...	118,006
Deposits with brokers for open futures contracts & exchange-traded options	222,887	...
Deposits with brokers for OTC derivatives	90,000	...
Unrealized appreciation on forward foreign currency contracts	77,345	40,944
Prepaid expenses	7,884	8,067
Total assets	358,182,571	374,693,967
Loan payable	88,000,000	83,000,000
Payable for securities purchased	5,357,117	2,610,542
Payable for open reverse repurchase agreements	2,893,125	...
Distributions payable	1,508,995	1,695,751
Investment management fee payable	238,216	251,581
Unrealized depreciation on forward foreign currency contracts	175,046	96,573
Written options, at value	55,300	□60,425
Interest payable	23,291	51,488
Payable to broker - variation margin on open futures contracts	21,810	...
Directors' fees payable	6,965	5,150
Accrued expenses	118,172	103,557
Total liabilities	98,398,037	87,875,067
Total net assets	259,784,534	286,818,900
Common stock, par value	14,941	14,941
Paid-in capital in excess of par value	283,531,816	284,072,581
Undistributed (overdistributed) net investment income (loss)	(1,570,335)	4,512,643
Accumulated net realized gain (loss) on investments, futures contracts, written options, forward foreign currency contracts & foreign currency transactions	(23,710,276)	(18,065,839)
Net unrealized appreciation on investments, futures		

contracts, written options, forward foreign currency contracts & foreign currencies	1,518,388	16,284,574
Total net assets	259,784,534	286,818,900
Net asset value per share	\$17.39	\$19.20

□ Cost - investments, at value: \$346,386,619; □ Cost - investments, at value: \$351,046,585; □ Cost - foreign currency, at value: \$382,425; □ Cost - foreign currency, at value: \$140,963; □ Premiums received - written options, at value: \$75,235

Recent Dividends:

1. Western Asset Global Credit Defined Opportunity Fund, Inc. common.

No dividends paid.

Annual Dividends:

1. Western Asset Global Credit Defined Opportunity Fund, Inc. common.

No dividends paid.

WHEREVERTV BROADCASTING CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	1,706,558	1,219,086
Operating income	(1,721,853)	(1,294,199)
Net income	(1,721,853)	(1,294,199)
Earnings common share		
Primary	\$(0.01)	\$(0.02)
Fully Diluted	\$(0.01)	\$(0.02)
Common Shares:		
Full Diluted	116,881,883	77,671,324
Year-end	117,949,709	78,066,879

WINNEBAGO INDUSTRIES, INC.

Earnings, 3 mos. to (Consol. - \$000):

	11/24/18	11/25/17
Total revenues	493,648	450,021
Cost & expenses	458,364	416,790
Operating income	32,625	31,176
Interest expense	4,501	4,781
Other income (expense), net	763	123
Net before taxes	28,887	26,518
Income taxes	6,726	8,560
Net income	22,161	17,958
Earnings common share		
Primary	\$0.70	\$0.57
Fully Diluted	\$0.70	\$0.57
Common Shares:		
Full Diluted	31,814	31,772
Year-end	31,598	31,636

Consolidated Balance Sheet Items, as of (\$000):

	2018	2017
Assets:		
Cash & equivalents	702	
Inventories	191,461	
Current assets	343,256	
Net property & equip.	110,212	
Total assets	1,029,973	
Liabilities:		
Current liabilities	199,190	
Long-term debt	253,262	
Stockholders' equity	556,478	
Net current assets	144,066	

WORTHINGTON INDUSTRIES, INC.

Earnings, 6 mos. to Nov 30(Consol. - \$000):

	2018	2017
Net Sales	1,946,333	1,719,503
Cost & expenses	1,859,558	1,625,219
Operating income	86,775	94,284
Other income (expense), net	52,792	45,420
Net before taxes	120,367	120,859
Income taxes	25,617	31,163
Net income	94,750	89,696
Earnings common share		
Primary	\$1.53	\$1.37
Fully Diluted	\$1.48	\$1.33
Common Shares:		
Full Diluted	60,013	64,044
Year-end	56,957	60,755

XO GROUP INC

Merger Completed On Dec. 21, 2018, Wedelia Merger Sub, Corp., a Delaware corporation and wholly owned subsidiary of

WeddingWire, Inc., a Delaware corporation ("Parent") merged with and into Co., with Co. continuing as the surviving corporation and as a wholly owned subsidiary of Parent (the "Merger"). At the effective time of the Merger, each share of common stock (each "Share" or, collectively, the "Shares"), par value \$0.01 per Share, of Co. (the "Company Common Stock") outstanding immediately prior to the effective time (other than Shares owned by the Company in treasury, Parent, Merger Sub, any wholly owned subsidiary of Parent or any subsidiary of Co. and Shares owned by stockholders of Co. who have not voted in favor of the adoption of the Merger Agreement and have properly exercised appraisal rights in accordance with Section 262 of the General Corporation Law of the State of Delaware (collectively, such Shares, the "Excluded Shares")) was automatically cancelled and converted into the right to receive \$35.00 in cash, without interest (the "Merger Consideration"), subject to applicable withholding taxes. Also at the effective time each option to acquire Shares ("Company Stock Option") that was outstanding, unexercised and vested immediately prior to the effective time was converted into the right to receive an amount in cash equal to the Merger Consideration in respect of each Share underlying such award, less the applicable exercise price. Each unvested Company Stock Option and each compensatory award in respect of a Share subject to vesting, repurchase or other lapse restriction ("Company RSA Award") that was outstanding immediately prior to the effective time was substituted and automatically converted into an award (a "Converted Award") to receive an amount in cash equal to the product of (a) the total number of shares subject to such Company Stock Option or Company RSA Award, as applicable, immediately prior to the effective time and (b) the Merger Consideration (less, in the case of Company Stock Options, the applicable exercise price). Subject to certain exceptions, such Converted Awards are subject to the same terms and conditions applicable to the Company Stock Option or Company RSA Award (including vesting terms), except that any payments will be made no later than 30 days following the last day of the quarter in which the Converted Award vests.

ZEN GRAPHENE SOLUTIONS LTD

New Name On Jan. 16, 2019, Co. changed its name from Zenyatta Ventures Ltd to Zen Graphene Solutions Ltd.