

Bank owned life insurance	7,685	7,467	(expense), net	9,000	2,000	(2,000)	Buildings - owned	46,000	44,000
Restricted stock, at cost	2,569	2,568	Other income	5,000	5,000	6,000	Furniture, fixtures, equipment & software		
Loan servicing rights	801	806	Income (loss) before income taxes				development costs - owned	1,177,000	1,145,000
Accrued interest receivable	784	685	- domestic	629,000	432,000	779,000	Less: accumulated depreciation	785,000	753,000
Prepaid expenses & other assets	1,165	1,180	Income (loss) before income taxes				Net land, buildings, furniture, fixtures, equipment & software		
Total assets	382,189	341,465	- international	84,000	146,000	225,000	development	442,000	440,000
Deposits - non-interest bearing	65,766	52,181	Income (loss) before income taxes	713,000	578,000	1,004,000	Alterations to leased & owned buildings, cost	926,000	965,000
Deposits - interest bearing	266,188	253,197	Current income tax expense (benefit) - federal	91,000	129,000	249,000	Less: accumulated amortization - alterations to leased & owned buildings	532,000	539,000
Total deposits	331,954	305,378	state & local	42,000	18,000	44,000	Property & equipment, net	836,000	866,000
Federal Home Loan Bank advances	13,342	2,437	Current income tax expense (benefit) - international	30,000	42,000	48,000	Deferred taxes	87,000	48,000
Other borrowed funds	200	200	Total current income tax expense (benefit) - federal	(4,000)	98,000	(6,000)	Goodwill	157,000	160,000
Accrued interest payable	69	44	state & local	1,000	5,000	1,000	Other intangible assets, net	24,000	46,000
Other liabilities	3,053	3,234	Deferred income tax expense (benefit) - international	12,000	2,000	4,000	Minority investments	104,000	15,000
Total liabilities	348,618	311,293	Total deferred income tax expense (benefit) - international	9,000	105,000	(1,000)	Restricted cash	31,000	181,000
Additional paid-in capital	8,445	8,401	Income tax expense (benefit) - international	172,000	294,000	340,000	Pension asset	7,000	36,000
Retained earnings	32,169	28,532	Weighted average shares outstanding - basic	115,600	127,200	134,000	Auction rate security	6,000	7,000
Accumulated comprehensive income (loss), net	(275)	18	Weighted average shares outstanding - diluted	116,100	127,900	135,100	Deferred tax costs	...	11,000
Treasury stock, at cost	6,768	6,779	Year end shares outstanding	112,933	119,829	131,496	Other assets	50,000	40,000
Total shareholders' equity	33,571	30,172	Net income (loss) per share - basic	\$4.68	\$2.23	\$4.95	Total assets	3,820,000	3,961,000
			Net income (loss) per share - diluted	\$4.66	\$2.22	\$4.91	Accounts payable	387,000	258,000

Reclassified to conform with 2018 presentation

Recent Dividends:

1. FFD Financial Corp common.

ExDate	Amt	Declared	Record	Payable
01/28/2016	0.26	01/19/2016	02/01/2016	02/15/2016
04/27/2016	0.26	04/14/2016	04/29/2016	05/13/2016
07/28/2016	0.26	07/15/2016	08/01/2016	08/15/2016
11/03/2016	0.28	10/26/2016	11/07/2016	11/18/2016
01/27/2017	0.28	01/17/2017	01/31/2017	02/15/2017
04/27/2017	0.28	04/19/2017	05/01/2017	05/15/2017
07/27/2017	0.28	07/14/2017	07/31/2017	08/15/2017
10/31/2017	0.32	10/17/2017	11/01/2017	11/15/2017
01/30/2018	0.32	01/16/2018	01/31/2018	02/15/2018
05/01/2018	0.32	04/18/2018	05/02/2018	05/15/2018
07/31/2018	0.32	07/18/2018	08/01/2018	08/15/2018
10/31/2018	0.40	10/18/2018	11/01/2018	11/15/2018
01/30/2019	0.40	01/16/2019	01/31/2019	02/15/2019

Annual Dividends:

1. FFD Financial Corp common.

2016	1.07	2017	1.18	2018	1.36
2019	0.40				

FIRST MINING GOLD CORP

Official Changes On Apr.1, 2019, Co. appointed Ms. Mal Karwowska as Vice President, Corporate Development and Investor Relations.

FOOT LOCKER, INC.

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	02/02/19	02/03/18	01/28/17
		(revised)	(revised)
Sales	7,939,000	7,782,000	7,766,000
Cost of sales	5,411,000	5,326,000	5,130,000
Selling, general & administrative expenses	1,614,000	1,501,000	1,472,000
Depreciation & amortization	178,000	173,000	158,000
Pension litigation charge	18,000	178,000	...
Other intangible asset impairments	15,000	...	...
Impairment of long-lived assets	4,000	20,000	6,000
Reorganization costs	...	13,000	...
Litigation & other charges	37,000	211,000	6,000
Income (loss) from operations	699,000	571,000	1,000,000
Interest expense	11,000	12,000	11,000
Interest income	20,000	14,000	9,000

Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230); As is

Consolidated Balance Sheet, Years Ended (\$000):

	02/02/19	02/03/18
		(revised)
Cash & cash equivalents	891,000	849,000
Last-in, first-out inventories	838,000	809,000
First-in, first-out inventories	431,000	469,000
Merchandise inventories	1,269,000	1,278,000
Prepaid rent	93,000	96,000
Net receivables	87,000	106,000
Restricted cash	59,000	1,000
Prepaid income taxes	46,000	174,000
Other prepaid expenses	35,000	31,000
Income taxes receivable	20,000	1,000
Deferred tax costs	10,000	13,000
Other current assets	8,000	2,000
Total current assets	2,518,000	2,551,000
Land	4,000	4,000

Buildings - owned	46,000	44,000
Furniture, fixtures, equipment & software		
development costs - owned	1,177,000	1,145,000
Less: accumulated depreciation	785,000	753,000
Net land, buildings, furniture, fixtures, equipment & software		
development	442,000	440,000
Alterations to leased & owned buildings, cost	926,000	965,000
Less: accumulated amortization - alterations to leased & owned buildings	532,000	539,000
Property & equipment, net	836,000	866,000
Deferred taxes	87,000	48,000
Goodwill	157,000	160,000
Other intangible assets, net	24,000	46,000
Minority investments	104,000	15,000
Restricted cash	31,000	181,000
Pension asset	7,000	36,000
Auction rate security	6,000	7,000
Deferred tax costs	...	11,000
Other assets	50,000	40,000
Total assets	3,820,000	3,961,000
Accounts payable	387,000	258,000
Other payroll & payroll related costs, excluding taxes	70,000	67,000
Taxes other than income taxes	64,000	63,000
Customer deposits	41,000	49,000
Incentive bonuses	41,000	6,000
Advertising	37,000	22,000
Property & equipment	26,000	58,000
Income taxes payable	5,000	11,000
Other accrued & other liabilities	93,000	82,000
Total current liabilities	764,000	616,000
Debentures payable	118,000	118,000
Unamortized gain related to interest rate swaps	6,000	7,000
Long-term debt	124,000	125,000
Straight-line rent liability	265,000	245,000
Pension benefits	99,000	19,000
Income taxes	29,000	114,000
Postretirement benefits	11,000	14,000
Workers' compensation & general liability reserves	7,000	7,000
Deferred taxes	6,000	15,000
Pension litigation liability	...	278,000
Other liabilities	9,000	9,000
Total liabilities	1,314,000	1,442,000
Additional paid-in capital & common stock	809,000	842,000
Treasury stock	37,000	63,000
Retained earnings	2,104,000	2,019,000
Foreign currency translation adjustments	(84,000)	(9,000)
Unrecognized pension cost & postretirement benefit	(286,000)	(270,000)
Accumulated other comprehensive income (loss)	(370,000)	(279,000)
Shareholders' equity	2,506,000	2,519,000

Reclassified to conform with 2019 presentation

Recent Dividends:

1. Foot Locker, Inc. common.

No dividends paid.

Annual Dividends:

1. Foot Locker, Inc. common.

No dividends paid.

FORTRESS BIOTECH INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):										
2018	2017 (revised)	2016 (revised)								
Fortress - product revenue, net	23,376	15,520	3,587	68	(250)	...	current assets	6,735	5,732	
Fortress - revenue from a related party	3,506	1,725	2,570	(10,803)	(7,717)	(5,580)	Current assets held for sale	13,089	37,948	
Total Fortress revenue	...	...	6,157	(130,800)	(97,513)	...	Total current assets	111,207	183,181	
National - commissions	...	...	5,388	Gain from disposal of National Holdings Corporation (National)	2,333	...	Computer equipment	648	543	
National - net dealer inventory gains	...	...	253	Income (loss) from discontinued operations, net of tax	(13,469)	(2,323)	Furniture & fixtures	1,128	1,009	
National - investment banking	...	...	2,829	Total income (loss) from discontinued operations	(11,136)	(2,323)	Machinery & equipment	3,143	143	
National - investment advisory	...	...	904	Income (loss) before income taxes	(141,936)	...	Leasehold improvements	9,271	5,351	
National - interest & dividends	...	...	155	Income tax expense	0	...	Construction in progress	393	1,241	
National - transfer fees & clearing services	...	...	386	Net income (loss) attributable to non-controlling interests	57,789	32,960	16,195	14,583	8,287	
National - tax preparation & accounting	...	...	338	Net income (loss) attributed to common stockholders	(84,147)	(66,876)	(55,095)	2,564	1,171	
National - other revenue	...	...	70	Weighted average shares outstanding - basic	43,462	41,659	39,963	12,019	7,116	
Total National revenue	...	...	10,323	Weighted average shares outstanding - diluted	43,462	41,659	39,963	16,074	16,006	
Net revenue	26,882	17,245	16,480	Year end shares outstanding	57,845	50,991	48,932	...	1,390	
Fortress - cost of goods sold - product revenue	6,125	3,658	790	Net earnings (loss) from continuing operations per common share - basic	\$(3.01)	\$(2.34)	...	1,417	883	
Fortress - research & development	83,333	48,322	29,602	Net earnings (loss) from discontinued operations per common share - basic	\$(0.26)	\$(0.06)	...	276	258	
Fortress - research & development - licenses acquired	4,050	4,164	5,532	Net earnings (loss) per common share - basic	\$(1.94)	\$(1.61)	\$(1.38)	...	...
Fortress - general & administrative	53,371	50,897	34,003	Net earnings (loss) from continuing operations per common share - diluted	\$(3.01)	\$(2.34)	...	9,914	4,700	
Total Fortress operating expenses	146,879	107,041	69,927	Net earnings (loss) from discontinued operations per common share - diluted	\$(0.26)	\$(0.06)	...	Derivative warrant liability	991	309
National - commissions, compensation & fees	...	...	10,414	Number of full time employees	88	68	...	Current liabilities held for sale	...	29,283
National - clearing fees	...	...	144	Number of common stockholders	557	345	...	Total current liabilities	55,614	71,438
National - communications	...	...	177	Restated to reflect the National segment as discontinued operations; Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230); As is; Approximately; As of March 14, 2019; As of March 13, 2018	...	...	...	Note payable, long-term	60,425	39,212
National - occupancy	...	...	193	Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):	...	...	...	Partner company convertible note, long-term, at fair value	...	10,059
National - licenses & registration	...	...	147	2018	2017 (revised)	...	...	Total liabilities	121,250	125,448
National - professional fees	...	...	327	Cash & cash equivalents	65,508	94,952	...	Preferred stock	1	1
National - interest	...	...	1	Accounts receivable	5,498	7,758	...	Common stock	58	51
National -depreciation & amortization	...	...	545	Short-term investments (certificates of deposit)	17,604	36,002	...	Common stock issuable	659	500
National - other administrative expenses	...	...	315	Inventory	678	171	...	Additional paid-in capital	397,408	364,148
Total National operating expenses	...	...	12,263	Other receivables - related party	2,095	618	...	Retained earnings (accumulated deficit)	(396,274)	(312,127)
Total operating expenses	...	...	82,190	Prepaid expenses & other	...	...	...	Total stockholders' equity attributed to the company	1,852	52,573
Income (loss) from operations	(119,997)	(89,796)	(65,710)	...	...	...	...	Non-controlling interests	17,891	67,929
Interest income	1,104	819	298	...	...	...	...	Total stockholders' equity (deficit)	19,743	120,502
Interest expense & financing fee	10,340	7,687	3,690	...	...	...	...	Restated to reflect the National segment as discontinued operations; Net of debt discount: \$336,000; Net of debt discount: \$973,000; Net of debt discount: \$4,567,000; Net of debt discount: \$4,072,000	...	...
Change in fair value of derivative liabilities	(682)	(368)	(1,039)	...	...	...	...	Recent Dividends:	...	...
Change in fair value of subsidiary convertible note	437	(457)	(78)	...	...	...	...	1. Fortress Biotech Inc series A preferred.	No dividends paid.	...
Change in fair value of investments	(1,390)	226	(1,071)	...	...	...	...	2. Fortress Biotech Inc common.	No dividends paid.	...
				...	...	...	...	3. Fortress Biotech Inc convertible preferred series A.	No dividends paid.	...
				...	...	...	...	Annual Dividends:	...	...
				...	...	...	...	1. Fortress Biotech Inc series A preferred.	No dividends paid.	...
				...	...	...	...	2. Fortress Biotech Inc common.	No dividends paid.	...
				...	...	...	...	3. Fortress Biotech Inc convertible preferred series A.	No dividends paid.	...
				...	...	...	...	Fortress Global Enterprises Inc Contribution Agreement	On Apr. 8, 2019, Co.'s wholly owned subsidiary, Fortress Xylitol Inc entered into a definitive contribution agreement with Sustainable Development Technology Canada ("SDTC") whereby SDTC has committed	...

C\$10,400,000 in contribution funding to support the planned construction and operation of a xylitol and complementary bio-products demonstration plant at Co.'s dissolving pulp mill in Thurso, Québec (the "Demonstration Plant Project"). This funding from SDTC is in addition to the \$10,000,000 grant from Natural Resources Canada previously announced and the anticipated provincial investment and loan of up to \$7,000,000 previously announced by Co. on July 11, 2018 that remains subject to completion of definitive documentation.

FRANKLIN STREET PROPERTIES CORP

Dividend Announcement On Apr. 5, 2019, Co.'s Board of Directors declared a regular quarterly dividend of \$0.09 per share of common stock for the period Jan. 1, 2019 through Mar. 31, 2019, payable on May 9, 2019 to stockholders of record as of Apr. 19, 2019.

FULLER (HB) COMPANY

Dividend Announcement On Apr. 4, 2019, Co.'s Board of Directors declared a regular quarterly cash dividend of \$0.16 per share of common stock, payable on May 2, 2019 to shareholders of record at the close of business on Apr. 18, 2019.

FULLER (HB) COMPANY

Earnings, 3 mos. to (Consol. - \$000):

	03/02/19	03/03/18
Total revenues	672,935	713,079
Cost & expenses	638,723	680,273
Operating income	13,823	13,214
Interest income	3,053	3,041
Interest expense	26,807	27,545
Other income (expense), net	3,365	4,912
Equity earnings	(1,565)	(1,821)
Net before taxes	13,823	13,214
Income taxes	3,140	(32,632)
Net income	12,248	47,667
Earnings common share		
Primary	\$0.24	\$0.94
Fully Diluted	\$0.24	\$0.92
Common Shares:		
Full Diluted	51,901	51,898
Year-end	50,884	50,533

Consolidated Balance Sheet Items, as of (\$000):

	2019	2018
Assets:		
Cash & equivalents	113,476	386,725
Inventories	1,092,665	637,318
Current assets	4,166,100	520,875
Net property & equip.	2,146,152	1,173,693
Total assets	571,790	571,790
Liabilities:		
Current liabilities	520,875	2,146,152
Long-term debt	1,173,693	1,173,693
Stockholders' equity	571,790	571,790
Net current assets	571,790	571,790

GAMESTOP CORP

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	02/02/19	02/03/18	01/28/17
Net sales	8,285,300	8,547,100	7,965,000
Cost of sales	5,977,200	6,062,200	5,465,100
Gross profit	2,308,100	2,484,900	2,499,900
Selling, general & administrative expenses	1,888,600	1,909,600	1,861,900
Depreciation & amortization	105,600	122,300	136,700
Goodwill impairments	970,700	...	...
Asset impairments	45,200	13,800	19,600
Operating earnings (loss)	(702,000)	439,200	481,700
Interest income	5,700	1,500	800
Interest expense	56,800	56,800	53,800
Earnings (loss) before income tax expense (benefit) - United States	(543,400)	310,700	370,800
Earnings (loss) before income tax expense (benefit) - international	(209,700)	73,200	57,900
Earnings (loss) from continuing operations before income taxes	(753,100)	383,900	428,700

Current tax expense (benefit) - federal	45,000	104,700	122,200
Current tax expense (benefit) - state	12,800	14,200	9,600
Current tax expense (benefit) - foreign	38,500	28,500	29,200
Total current income tax expense (benefit)	96,300	147,400	161,000
Deferred tax expense (benefit) - federal	(36,000)	23,400	(3,100)
Deferred tax expense (benefit) - state	(4,000)	(1,300)	(100)
Deferred tax expense (benefit) - foreign	(14,600)	(16,000)	(33,600)
Total deferred income tax expense (benefit)	(54,600)	6,100	(36,800)
Income tax expense (benefit)	41,700	153,500	124,200
Net income (loss) from continuing operations	(794,800)	230,400	304,500
Income (loss) from discontinued operations, net of tax	121,800	(195,700)	48,700
Net income (loss)	(673,000)	34,700	353,200
Weighted average shares outstanding - basic	102,100	101,400	103,400
Weighted average shares outstanding - diluted	102,100	101,500	103,800
Year end shares outstanding	102,000	101,300	...
Net income (loss) per common share from continuing operations - basic	\$(7.79)	\$2.27	\$2.94
Net income (loss) per common share from discontinued operations - basic	\$1.19	\$(1.93)	\$0.47
Net income (loss) per common share - basic	\$(6.59)	\$0.34	\$3.42
Net income (loss) per common share from continuing operations - diluted	\$(7.79)	\$2.27	\$2.93
Net income (loss) per common share from discontinued operations - diluted	\$1.19	\$(1.93)	\$0.47
Net income (loss) per common share - diluted	\$(6.59)	\$0.34	\$3.40
Dividends declared per common share	\$1.52	\$1.52	\$1.48
Number of full time employees	216,000	222,000	223,000
Number of part time employees	245,000	245,000	245,000
Number of class A common stockholders	1,383	1,397	1,429
Foreign currency translation adjustments	(63,400)	...	...

Consolidated Balance Sheet, Years Ended (\$000):

	02/02/19	02/03/18	01/28/17
Cash & cash equivalents	1,624,400	854,200	...

Bankcard receivables	44,600	49,200	...
Vendor & other receivables	93,600	97,100	...
Allowance for doubtful accounts	4,000	7,700	...
Receivables, net	134,200	138,600	...
Merchandise inventories, net	1,250,500	1,250,300	...
Prepaid expenses & other current assets	118,600	115,200	...
Assets held for sale	...	660,100	...
Total current assets	3,127,700	3,018,400	...
Land	18,700	19,900	...
Buildings & leasehold improvements	638,200	651,800	...
Fixtures & equipment	900,200	914,600	...
Total property & equipment	1,557,100	1,586,300	...
Less accumulated depreciation	1,235,800	1,235,300	...
Property & equipment, net	321,300	351,000	...
Deferred income taxes	147,300	158,200	...
Goodwill	363,900	1,350,500	...
Other intangible assets, net	33,500	92,500	...
Other noncurrent assets	50,600	71,000	...
Total noncurrent assets	916,600	2,023,200	...
Total assets	4,044,300	5,041,600	...
Accounts payable	1,051,900	892,300	...
Accrued customer liabilities	268,700	302,200	...
Deferred revenue	124,200	132,400	...
Accrued employee benefits, compensation & related taxes	140,700	152,200	...
Accrued checks & transfers yet to be presented for payment from zero balance cash accounts	82,700	176,400	...
Accrued other taxes	45,500	63,400	...
Other accrued liabilities	91,000	123,500	...
Income taxes payable	27,200	37,500	...
Current portion of debt, net	349,200	...	...
Liabilities held for sale	...	50,900	...
Total current liabilities	2,181,100	1,930,800	...
Deferred income taxes	100	5,000	...
Senior notes	825,000	825,000	...
Less: unamortized debt financing costs	(4,200)	(7,100)	...
Less: current portion	(349,200)	...	...
Long-term debt, net	471,600	817,900	...
Other long-term liabilities	55,300	73,400	...
Total long-term liabilities	527,000	896,300	...
Total liabilities	2,708,100	2,827,100	...
Class A common stock	100	100	...
Additional paid-in-capital	27,700	22,100	...
Accumulated other comprehensive income (loss)	(54,300)	12,200	...
Retained earnings (accumulated deficit)	1,362,700	2,180,100	...
Total stockholders' equity	1,336,200	2,214,500	...

Restated to reflect Spring Communications Holding, Inc. as discontinued operations.

Recent Dividends:

1. GameStop Corp class B common. No dividends paid.
2. GameStop Corp class A common. No dividends paid.

Annual Dividends:

1. GameStop Corp class B common. No dividends paid.
2. GameStop Corp class A common. No dividends paid.

GELTECH SOLUTIONS INC

Annual Report**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	2017	2016
		(revised)	(revised)
Sales	1,450,938	1,151,176	1,201,322
Cost of goods sold	509,004	386,330	384,257
Gross profit	941,934	764,846	817,065
Selling, general & administrative expenses	4,221,680	4,060,215	4,210,080
Research & development expenses	49,208	48,301	233,939
Total operating expenses	4,270,888	4,108,516	4,444,019
Income (loss) from operations	(3,328,954)	(3,343,670)	(3,626,954)
Interest income	8	9	12
Gain (loss) on settlement .....	...	...	(300,000)
Gain (loss) on conversion of interest	(129,936)	...	(72,765)
Other income (loss) .....	...	...	340
Loss on settlement .....	...	...	347,420
Loss on extension of warrants .....	...	...	206,620
Interest expense	555,075	818,104	718,636
Total other income (expense)	(685,003)	(818,095)	(1,045,089)
Net income (loss)	(4,013,957)	(4,161,765)	(4,672,043)
Weighted average shares outstanding - basic	100,538,564	62,214,583	51,263,804
Weighted average shares outstanding - diluted	100,538,564	62,214,583	51,263,804
Year end shares outstanding	[□] 103,651,791	74,914,703	53,605,180
Net income (loss) per share - basic	\$(0.04)	\$(0.07)	\$(0.09)
Net income (loss) per share - diluted	\$(0.04)	\$(0.07)	\$(0.09)
Number of full time employees	[□] 20	[□] 19	[□] 19
Number of part time employees	[□] 1	...
Number of common stockholders	[□] 250	[□] 250	[□] 250

[□] Shares increased due to the effect of issuance common stock for cash, exercise of employees options, services and commissions, accrued interest and converted convertible secured note; [□] As of March 26, 2019; [□] As of March 26, 2018; [□] As of March 24, 2017; [□] Approximately; [□] As of March 27, 2019; [□] As of March 23, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	69,809	43,888
Accounts receivable, gross	139,436	88,816
Less: allowance for doubtful accounts	26,620	11,116
Accounts receivable trade, net	112,816	77,700
Finished goods	1,108,911	916,611
Raw materials	850,503	997,286
Inventory, gross	1,959,414	1,913,897
Less: inventory not expected to be realized within one year	1,298,236	479,486
Inventories	661,178	1,434,411
Prepaid expenses & other current assets	207,297	133,361
Total current assets	1,051,100	1,689,360
Wildland equipment	169,957	167,457
Wildland vehicles	204,117	204,117
Equipment	140,275	137,100
Storage facilities	38,986	38,986
Other vehicles	63,545	63,545
Furniture & fixtures	32,312	20,420
Furniture, fixtures &		

equipment, gross	649,192	631,625
Less: accumulated depreciation	526,993	446,192
Furniture, fixtures & equipment, net	122,199	185,433
Operating right of use asset, net	29,349	...
Inventory not expected to be realized within one year	1,298,236	479,486
Deposits	18,336	16,086
Total assets	2,519,220	2,370,365
Accounts payable	176,257	133,303
Accrued expenses	276,465	634,791
Customer deposit	721	...
Insurance premium finance contract	63,249	63,364
Total current liabilities	516,692	831,458
Operating lease liability	30,071	...
Convertible note - related party, net of discounts	979,448	969,186
Convertible line of credit - related party, net of discounts	3,122,367	5,328,530
Total liabilities	4,648,578	7,129,174
Common stock	103,652	74,915
Additional paid in capital	53,900,638	47,285,967
Retained earnings (accumulated deficit)	(56,133,648)	(52,119,691)
Total stockholders' equity (deficit)	(2,129,358)	(4,758,809)

Recent Dividends:**1. GelTech Solutions Inc common.**

No dividends paid.

Annual Dividends:**1. GelTech Solutions Inc common.**

No dividends paid.

GELTECH SOLUTIONS INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Salberg & Company, P.A., as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of GelTech Solutions, Inc. and Subsidiaries (the "Company") as of December 31, 2018 and 2017, the related consolidated statements of operations, changes in stockholders' deficit, and cash flows, for each of the two years in the period ended December 31, 2018, and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the consolidated financial position of the Company as of December 31, 2018 and 2017, and the consolidated results of its operations and its cash flows for each of the two years in the period ended December 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has a net loss and cash used in operations of \$4,013,957 and \$3,043,727, respectively, in 2018 and a stockholders' deficit and accumulated deficit of \$2,129,358 and \$56,133,648, respectively, at December 31, 2018. These matters raise substantial doubt about the Company's ability to continue as a going concern. Management's Plan in regards to these matters is also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

GENERAL MOLY INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	2017	2016
		(revised)	(revised)
Exploration & evaluation expenses ..	789,000	756,000	1,077,000
General & administrative expenses	9,553,000	6,373,000	6,050,000
Total operating expenses	10,342,000	7,129,000	7,127,000
Income (loss) from			

operations	(10,342,000)	(7,129,000)	(7,127,000)
Interest expense	774,000	942,000	961,000
Total other income (expense), net	(774,000)	(942,000)	(961,000)
Income (loss) before income taxes ..	(11,116,000)	(8,071,000)	(8,088,000)
Consolidated net income (loss)	(11,116,000)	(8,071,000)	(8,088,000)
Less: net loss (income) attributable to contingently redeemable noncontrolling interest	372,000	26,000	21,000
Net income (loss) attributable to General Moly, Inc.	(10,744,000)	(8,045,000)	(8,067,000)
Weighted average shares outstanding - basic	129,421,000	114,315,000	110,521,000
Weighted average shares outstanding - diluted	129,421,000	114,315,000	110,521,000
Year end shares outstanding	137,114,804	125,802,023	110,611,287
Net income (loss) per share - basic	\$(0.08)	\$(0.07)	\$(0.07)
Net income (loss) per share - diluted	\$(0.08)	\$(0.07)	\$(0.07)
Total number of employees	13	14	15
Number of common stockholders	[□] 350	[□] 365	[□] 405

[□] Approximately; [□] As of March 7, 2019; [□] As of March 1, 2018; [□] As of March 10, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	2,016,000	6,676,000
Deposits, prepaid expenses & other current assets	62,000	114,000
Total current assets	2,078,000	6,790,000
Mining properties, land & water rights	229,175,000	226,250,000
Deposits on project property, plant & equipment	88,124,000	87,893,000
Restricted cash held at EMLLC	6,167,000	9,911,000
Restricted cash held for loan procurement .....	...	962,000
Restricted cash & investments held for reclamation bonds	834,000	825,000
Non-mining property & equipment, net	40,000	78,000
Other assets	3,076,000	3,066,000
Total assets	329,494,000	335,775,000
Accounts payable & accrued liabilities	574,000	602,000
Promissory notes	1,340,000	1,340,000
Senior convertible promissory notes	5,807,000	5,745,000
Accrued advance royalties	500,000	500,000
Total current liabilities	8,221,000	8,187,000
Provision for post closure reclamation & remediation costs	1,769,000	1,704,000
Accrued advanced royalties	5,700,000	5,700,000
Accrued payments to Agricultural Sustainability Trust	5,500,000	4,000,000
Return of contributions payable to POS-Minerals	33,641,000	33,641,000
Other accrued liabilities	2,125,000	2,125,000
Total liabilities	56,956,000	55,357,000
Contingently redeemable noncontrolling interest	172,261,000	172,633,000
Common stock	137,000	126,000

Additional paid-in capital	291,266,000	288,041,000
Retained earnings (accumulated deficit) during exploration & development stage	(191,126,000)	(180,382,000)
Total equity	100,277,000	107,785,000

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. General Moly Inc common.

No dividends paid.

Annual Dividends:

1. General Moly Inc common.

No dividends paid.

GENERAL MOLY INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors, PricewaterhouseCoopers LLP, as it appeared in the 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of General Moly, Inc and its subsidiaries (the "Company") as of December 31, 2018 and 2017, and the related consolidated statements of operations and comprehensive loss, equity and cash flows for each of the two years in the period ended December 31, 2018 including the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of their operations and their cash flows for each of the two years in the period ended December 31, 2018 in conformity with accounting principles generally accepted in the United States of America. Substantial Doubt About the Company's Ability to Continue as a Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 "Liquidity" to the consolidated financial statements, the Company does not generate revenues, has incurred significant recurring losses, and does not have sufficient liquidity and capital resources to fund its operations and meet its financial obligations, which raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

GENESCO INC.

Annual Report

	Consolidated Income Statement, Years Ended (\$000):		
	02/02/19	□02/03/18 (revised)	□01/28/17 (revised)
Net sales	2,188,553	2,127,547	2,020,831
Cost of sales	1,141,497	1,116,164	1,044,912
Selling & administrative expenses	962,076	929,238	876,157
Asset impairments & other, net	3,163	7,773	(8,031)
Earnings (loss) from operations	81,817	74,372	107,793
Gain on sale of SureGrip Footwear ...	...	...	12,297
Loss on early retirement of debt	(597)	...	...
Other components of net periodic benefit cost	380	29	(2,085)
Interest expense	4,115	5,420	5,294
Interest income	774	8	47
Total interest income (expense), net	(3,341)	(5,412)	(5,247)
Earnings (loss) from continuing operations before income taxes - United States	84,807	58,137	98,185
Earnings (loss) from continuing operations before income taxes - foreign	(6,548)	10,852	14,573
Earnings (loss) from continuing			

operations before income taxes	78,259	68,989	112,758
Current United States federal income tax expense (benefit)	13,657	25,093	24,535
Current international income tax expense (benefit)	1,649	5,421	3,291
Current state income tax expense (benefit)	4,029	3,828	4,687
Total current income tax expense (benefit)	19,335	34,342	32,513
Deferred United States federal income tax expense (benefit)	3,632	1,491	4,704
Deferred international income tax expense (benefit)	2,594	(3,498)	1,182
Deferred state income tax expense (benefit)	1,474	(54)	1,477
Total deferred income tax expense (benefit)	7,700	(2,061)	7,363
Income tax expense (benefit)	27,035	32,281	39,876
Earnings (loss) from continuing operations	51,224	36,708	72,882
Provision for discontinued operations, net	(103,154)	(148,547)	24,549
Net earnings (loss) ..	(51,930)	(111,839)	97,431
Weighted average shares outstanding - basic	19,351	19,218	20,076
Weighted average shares outstanding - diluted	19,495	19,282	20,172
Year end shares outstanding	19,103	19,904	19,866
Earnings (loss) per share from continuing operations - basic	\$2.65	\$1.91	\$3.63
Earnings (loss) per share from discontinued operations - basic	\$(5.33)	\$(7.73)	\$1.22
Net earnings (loss) per share - basic	\$(2.68)	\$(5.82)	\$4.85
Earnings (loss) per share from continuing operations - diluted	\$2.63	\$1.90	\$3.61
Earnings (loss) per share from discontinued operations - diluted	\$(5.29)	\$(7.70)	\$1.22
Net earnings (loss) per share - diluted	\$(2.66)	\$(5.80)	\$4.83
Number of full time employees	□□5,775	□□8,200	□□7,425
Number of part time employees	□□15,225	□□22,300	□□19,775
Total number of employees	□□21,000	□□30,500	□□27,200
Number of common stockholders	□□1,550	□□1,600	□□2,400
Foreign currency translation adjustments	(12,944)	...	...

□ Reclassified to conform with 2019 presentation; □ As is; □ Ap- proximately; □ As of March 15, 2019; □ As of March 16, 2018; □

As of March 10, 2017		
Consolidated Balance Sheet, Years Ended (\$000):		
	02/02/19	□02/03/18 (revised)
Cash & cash equivalents	167,355	39,937
Accounts receivable, gross	135,284	38,207
Allowances	2,894	4,593
Accounts receivable, net	132,390	33,614
Wholesale finished goods	45,679	52,924
Retail merchandise	320,988	335,486
Inventories	366,667	388,410
Prepays & other current assets	64,634	54,031
Current assets - discontinued operations .....	...	177,096
Total current assets	731,046	693,088
Land	7,953	8,047
Buildings & building equipment	82,621	79,656
Computer hardware, software & equipment	138,147	118,433
Furniture & fixtures	129,625	126,699
Construction in progress	5,920	29,457
Improvements to leased property	341,134	337,798
Property & equipment, at cost	705,400	700,090
Accumulated depreciation	428,025	401,543
Property & equipment, net	277,375	298,547
Deferred income taxes	21,335	25,077
Goodwill	93,081	100,308
Trademarks, net	30,904	33,150
Other intangibles, gross	5,623	6,036
Accumulated amortization	4,680	4,696
Other intangibles, net	943	1,340
Other noncurrent assets	26,397	24,559
Non-current assets - discontinued operations .....	...	139,284
Total assets	1,181,081	1,315,353
Accounts payable	158,603	123,287
Accrued employee compensation	43,246	18,746
Accrued other taxes	17,389	16,114
Accrued income taxes	2,133	1,488
Current portion - long-term debt	8,992	1,766
Other accrued liabilities	45,313	50,523
Provision for discontinued operations	553	1,902
Current liabilities - discontinued operations .....	...	41,242
Total current liabilities	276,229	255,068
U.S. revolver borrowings	56,773	69,372
UK term loans	8,992	11,479
UK revolver borrowings .....	...	7,594
Deferred note expense on term loans	(22)	(60)
Current portion	8,992	1,766
Deferred rent & other long-term liabilities	108,704	115,348
Provision for discontinued operations	1,846	1,707
Non-current liabilities - discontinued operations .....	...	25,907
Total liabilities	443,530	484,649
Non-redeemable preferred stock	1,060	1,052
Common stock	19,591	20,392
Additional paid-in capital	264,138	250,877
Retained earnings (accumulated deficit)	508,555	603,902
Foreign currency translation	(33,752)	(20,808)
Unrecognized pension/postretirement benefit costs	(4,184)	(8,384)
Accumulated other comprehensive income (loss)	(37,936)	(29,192)
Treasury shares, at cost	17,857	17,857
Total Genesco Inc. equity	737,551	829,174

Noncontrolling interest - non-redeemable	1,530	local	378	256	1,152	consideration	594	2,724	
Total equity	737,551	830,704	Current income taxes - foreign	3,285	3,645	4,885	Negative cash book balance	1,769	2,906
			Total current income taxes	4,051	7,111	11,548	Deferred revenue	23,704	22,356
			Deferred income taxes - federal	813	(241)	(1,039)	Total current liabilities	116,958	150,332
			Deferred income taxes - state & local	258	(176)	56	Long-term debt	116,500	16,000
			Deferred income taxes - foreign	(195)	104	(778)	Deferred tax liabilities	8,817	3,186
			Total deferred income taxes	876	(313)	(1,761)	Other noncurrent liabilities	5,894	7,435
			Income tax expense (benefit)	4,927	6,798	9,787	Total liabilities	248,169	176,953
			Net income (loss)	9,836	12,891	20,247	Common stock	172	172
			Weighted average common shares outstanding - basic	16,608	16,748	16,696	Additional paid-in capital	105,850	107,256
			Weighted average common shares outstanding - diluted	16,696	16,873	16,791	Retained earnings (accumulated deficit)	116,039	106,599
			Year end shares outstanding	16,620	16,748	16,741	Treasury stock, at cost	13,802	11,118
			Net earnings (loss) per common share - basic	\$0.59	\$0.77	\$1.21	Accumulated other comprehensive income (loss)	(21,690)	(14,855)
			Net earnings (loss) per common share - diluted	\$0.59	\$0.76	\$1.21	Total stockholders' equity	186,569	188,054
			Total number of employees	4,689	3,645	3,378			
			Number of common stockholders	6,637	7,664	8,678			
			Foreign currency translation adjustments	(6,914)	6,686	(8,661)			

GLOBAL NET LEASE INC

Dividend Announcement On Apr. 2, 2019, Co. announced that it has plans continue paying dividends on its shares of common stock at an annualized rate of \$2.13 per share. Accordingly, with respect to the month of Mar. 2019, Co. declared a dividend of \$0.1775 per share payable on Apr. 15, 2019 to common stock holders of record at the close of business on Apr. 12, 2019.

GP STRATEGIES CORP.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2018	2017 (revised)	2016 (revised)
Revenue	515,160	509,208	490,559
Cost of revenue	437,417	427,181	410,402
Gross profit	77,743	82,027	80,157
General & administrative expenses	54,848	55,753	47,162
Sales & marketing expenses	4,798	1,666	1,435
Restructuring charges	2,930	3,317	...
Gain (loss) on change in fair value of contingent consideration, net	4,438	1,620	(136)
Operating income (loss)	19,605	22,911	31,424
Interest expense	2,945	3,132	1,568
Other income (expense)	(1,897)	(90)	178
Income before income taxes - domestic	5,577	2,901	13,988
Income before income taxes - foreign	9,186	16,788	16,046
Income (loss) before income taxes	14,763	19,689	30,034
Current income taxes - federal	388	3,210	5,511
Current income taxes - state &			

Reclassified to conform with 2018 presentation; Including interest income - Other income: \$8,000; Including interest income - Other income: \$43,000; Including interest income - Other income: \$94,000; As is; As of March 15, 2019; As of February 16, 2018; As of February 16, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2018	2017 (revised)
Cash	13,417	23,612
Accounts & other receivables, gross	109,707	121,827
Less allowance for doubtful accounts	2,034	2,492
Accounts & other receivables	107,673	119,335
Unbilled revenue	80,764	42,958
Prepaid expenses & other current assets	19,048	14,212
Total current assets	220,902	200,117
Machinery, equipment & vehicles	18,121	16,078
Furniture & fixtures	3,779	3,090
Leasehold improvements	2,369	1,967
Buildings	311	331
Property, plant & equipment, gross	24,580	21,466
Accumulated depreciation & amortization	18,721	16,343
Property, plant & equipment, net	5,859	5,123
Goodwill	176,124	144,835
Intangible assets, net	20,933	8,363
Deferred tax assets	1,077	1,135
Other assets, net	9,843	5,434
Total assets	434,738	365,007
Short-term borrowings .....	...	37,696
Current portion of long-term debt .....	...	12,000
Trade accounts payable	40,969	24,189
Accrued salaries, vacation & benefits	21,550	22,205
Other accrued expenses	28,372	26,256
Accrued contingent		

consideration	594	2,724
Negative cash book balance	1,769	2,906
Deferred revenue	23,704	22,356
Total current liabilities	116,958	150,332
Long-term debt	116,500	16,000
Deferred tax liabilities	8,817	3,186
Other noncurrent liabilities	5,894	7,435
Total liabilities	248,169	176,953
Common stock	172	172
Additional paid-in capital	105,850	107,256
Retained earnings (accumulated deficit)	116,039	106,599
Treasury stock, at cost	13,802	11,118
Accumulated other comprehensive income (loss)	(21,690)	(14,855)
Total stockholders' equity	186,569	188,054

Reclassified to conform with 2018 presentation

Recent Dividends:

1. GP Strategies Corp. class B common.

No dividends paid.

2. GP Strategies Corp. common.

No dividends paid.

Annual Dividends:

1. GP Strategies Corp. class B common.

No dividends paid.

2. GP Strategies Corp. common.

No dividends paid.

GROUP ELEVEN RESOURCES CORP

Private Placement On Apr. 3, 2019, Co. announced the closing of the first tranche of a non-brokered private placement (the "Private Placement") through the issuance of 3,348,965 units ("Units") at a subscription price of C\$0.12 per Unit for aggregate gross proceeds to Co. of C\$401,876. Each unit consisted of one common share and one half non-transferrable common share purchase warrant. Each warrant entitled the holder thereof to purchase one additional common share in the capital of Co. at C\$0.24 per share for two years from the date of issue. Finder's fees of C\$10,844 was payable in cash on a portion of the private placement to parties at arm's length to Co. In addition, 90,370 non-transferable finder's warrants were being issued (the "Finder's Warrants"). Each Finder's Warrant entitled a finder to purchase one common share at a price of C\$0.24 per share for two years from the date of issue. Net proceeds of the financing would be used to fund Co.'s focused drill program on the Ballinalack project and exploration on other projects in Ireland, as well as, general working capital. This financing was subject to regulatory approval and all securities to be issued pursuant to the financing were subject to a four-month hold period under applicable Canadian securities laws.

HARRIS CORP.

Interest Sale Development On Apr. 5, 2019, Elbit Systems of America, LLC ("Elbit Systems of America"), a wholly owned subsidiary of Elbit Systems Ltd has signed a definitive agreement with Co. for the acquisition of Co.'s Night Vision business for a purchase price of \$350,000,000. The transaction is conditioned on completion of Co.'s proposed merger with L3 Technologies, Inc., as well as customary closing conditions, including receipt of regulatory approvals.

HEWLETT PACKARD ENTERPRISE CO

Dividend Announcement On Apr. 5 2019, Co.'s Board of Directors declared a regular cash dividend of \$0.1125 per share on Co.'s common stock, payable on or about July 3, 2019, to stockholders of record as of the close of business on June 12, 2019. Hewlett Packard Enterprise has approximately 1,400,000,000 shares of common stock outstanding.

HILL INTERNATIONAL INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017 (revised)	2016 (revised)
Revenue	428,679,000	483,736,000	516,012,000
Direct expenses	297,988,000	336,883,000	358,943,000
Gross profit	130,691,000	146,853,000	157,069,000
Selling, general & administrative expenses	148,038,000	151,186,000	170,682,000
Plus: share of			

INSPIREMD INC

Secondary Offering On Apr. 4, 2019, Co. announced the pricing of its previously announced underwritten public offering of 486,957 shares of its common stock at a price to the public of \$5.00 per share. Co. anticipates to receive aggregate gross proceeds of approximately \$2,400,000 from the offering. The offering is expected to close on or about Apr. 8, 2019, subject to customary closing conditions. Co. also granted the underwriter a 30-day option to purchase an additional 73,043 shares of its common stock.

INSTRUCTURE INC

Acquisition Development On Apr. 2, 2019, Co. announced it has signed an agreement to acquire MasteryConnect, a longtime partner and innovator in the design and delivery of formative and interim assessment that supports personalized and mastery-based learning. Terms of the transaction were not disclosed.

INSTRUCTURE INC

Merger Completed On Apr. 5, 2019, Co.'s wholly owned subsidiary, Slick Rock Panda, Inc., ("Merger Sub") merged with and into MasteryConnect, Inc. ("MasteryConnect") (the "Merger"), with MasteryConnect continuing as the surviving entity and a wholly owned subsidiary of Co. As a result of the Merger, all of the outstanding shares of capital stock of MasteryConnect, warrants to purchase shares of capital stock of MasteryConnect and options to purchase shares of MasteryConnect common stock were cancelled and the holders were entitled to receive (i) an aggregate of 265,923 shares of common stock Co., of which 69,644 shares are being held in an escrow fund for the purposes of satisfying certain indemnification obligations of the equity holders of MasteryConnect during the twelve-month period following the closing, and (ii) \$28,400,000 in cash.

INTELGENX TECHNOLOGIES CORP**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	2017 (revised)	2016
Revenues	1,824,000	5,195,000	...
License & other revenue	...	...	4,179,000
Royalties	...	...	1,041,000
Total revenues	1,824,000	5,195,000	5,220,000
Cost of royalty, license & other revenue	...	373,000	319,000
Research & development expenses	5,104,000	2,615,000	1,766,000
Selling, general & administrative expenses	4,999,000	3,965,000	3,605,000
Depreciation of tangible assets	719,000	735,000	511,000
Total expenses	10,822,000	7,688,000	6,201,000
Operating income (loss)	(8,998,000)	(2,493,000)	(981,000)
Interest income	11,000	11,000	4,000
Financing & interest expense	(1,121,000)	(569,000)	(203,000)
Net financing & interest expense	(1,110,000)	(558,000)	(199,000)
Income (loss) before income taxes	(10,108,000)	(3,051,000)	(1,180,000)
Net income (loss)	(10,108,000)	(3,051,000)	(1,180,000)
Weighted average shares outstanding-basic	74,121,922	66,152,830	63,956,543
Weighted average shares outstanding-diluted	74,121,922	66,152,830	63,956,543
Year end shares outstanding	93,477,473	67,031,467	64,812,020
Net earnings (loss) per share-basic	\$(0.14)	\$(0.04)	\$(0.02)
Net earnings (loss) per share-diluted	\$(0.14)	\$(0.04)	\$(0.02)
Number of full time employees	38	32	25
Number of part time employees	4	3	4
Number of common stockholders	49	45	46
Foreign currency translation adjustment	(532,000)	311,000	(293,000)

¹ Reclassified to conform with 2018 presentation; ² Shares increased due to the effect of issuance of common stock, issuance for interest paid and warrants exercised; ³ As of March 28, 2017; ⁴ Approximately; ⁵ As of March 22, 2019; ⁶ As of March 28, 2018; ⁷ As of March 23, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017 (revised)
Cash	6,815,000	1,591,000
Short-term investments	4,180,000	3,313,000
Accounts receivable	815,000	623,000
Prepaid expenses	462,000	203,000
Investment tax credits receivable	416,000	314,000
Raw materials	375,000	...
Inventory	375,000	...
Total current assets	13,063,000	6,044,000
Manufacturing equipment, cost	4,092,000	3,328,000
Less: accumulated depreciation - manufacturing equipment	580,000	375,000
Laboratory & office equipment, cost	1,273,000	1,380,000
Less: accumulated depreciation - laboratory & office equipment	711,000	621,000
Computer equipment, cost	106,000	102,000
Less: accumulated depreciation - computer equipment	67,000	58,000
Leasehold improvements, cost	3,039,000	3,253,000
Less: accumulated depreciation - leasehold improvements	904,000	663,000
Leasehold improvements, net	2,135,000	2,590,000
Leased improvements & equipment, gross	8,510,000	8,063,000
Less: accumulated depreciation - leasehold improvements & equipment, net	6,248,000	6,346,000
Security deposits	707,000	757,000
Total assets	20,018,000	13,147,000
Accounts payable & accrued liabilities	2,030,000	1,305,000
Current portion of long-term debt	692,000	772,000
Total current liabilities	2,722,000	2,077,000
Deferred lease obligations	49,000	50,000
Term loan facility	1,502,000	2,233,000
Secured loan	330,000	531,000
Total debt	1,832,000	2,764,000
Less: current portion	692,000	772,000
Long-term debt	1,140,000	1,992,000
Convertible notes	1,073,000	...
Convertible debentures	5,047,000	5,199,000
Total liabilities	10,031,000	9,318,000
Capital stock	1,000	1,000
Additional paid-in capital	42,048,000	25,253,000
Retained earnings (accumulated deficit)	(30,896,000)	(20,788,000)
Accumulated other comprehensive income (loss)	(1,166,000)	(637,000)
Total shareholders' equity (deficit)	9,987,000	3,829,000

Recent Dividends:

1. IntelGenx Technologies Corp common.

No dividends paid.

Annual Dividends:

1. IntelGenx Technologies Corp common.

No dividends paid.

INTELGENX TECHNOLOGIES CORP**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of Independent Auditors, Richter LLP, as it appeared in the 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of IntelGenx Technologies Corp. (the "Company") as of December 31, 2018 and 2017, the related consolidated statements of comprehensive loss, shareholders' equity and cash flows for each of the two years in the period ended December 31, 2018, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for each of the two years in the period ended December 31, 2018, in conformity with the standards of the Public Company Accounting Oversight Board (United States). Going concern uncertainty The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company does not have sufficient existing cash and short-term investments to support operations for at least the next year following the issuance of these financial statements which raises doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

INTERLINK ELECTRONICS INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31****(\$000):**

	2018	2017 (revised)	2016 (revised)
Revenue, net	8,904	11,153	11,886
Cost of revenue	4,000	4,297	4,880
Gross profit	4,904	6,856	7,006
Engineering, research & development	908	829	623
Selling, general & administrative	3,246	3,888	3,536
Total operating expenses	4,154	4,717	4,159
Income (loss) from operations	750	2,139	2,847
Other income (expense), net	60	(5)	40
Income (loss) before income tax provision (benefit) - domestic	239	1,071	1,903
Income (loss) before income tax provision (benefit) - foreign	571	1,063	984
Income (loss) from continuing operations before provision for income taxes	810	2,134	2,887
Current federal income taxes (benefit)	52	360	427
Current state income taxes (benefit)	9	69	11
Current foreign income taxes (benefit)	117	263	231
Total current income taxes (benefit)	178	692	669
Deferred federal income taxes (benefit)	10	157	(429)
Deferred state income taxes (benefit)	21	30	(216)
Deferred foreign income taxes (benefit)	(21)	(5)	(30)
Total deferred income taxes (benefit)	10	182	(675)
Income tax expense (benefit)	188	874	(6)

Net income (loss)	622	1,260	2,893
Weighted average shares outstanding - basic	6,899	7,333	7,327
Weighted average shares outstanding - diluted	6,991	7,421	7,407
Year end shares outstanding	6,483	7,336	7,328
Net earnings (loss) per share - basic	\$0.09	\$0.17	\$0.39
Net earnings (loss) per share - diluted	\$0.09	\$0.17	\$0.39
Total number of employees	85	97	111
Number of common stockholders	34	34	39
Foreign currency translation adjustments	(108)	112	(77)

As is; As of March 18, 2019; As of March 14, 2018; As of March 1, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2018	2017	2016
Cash & cash equivalents	6,102	7,772	7,772
Restricted cash	5	5	5
Accounts receivable, net	780	1,374	1,374
Raw materials	667	743	743
Work-in-process	280	290	290
Finished goods	124	162	162
Inventories	1,071	1,195	1,195
Prepaid expenses & other current assets	303	338	338
Total current assets	8,261	10,684	10,684
Furniture, machinery & equipment	1,481	1,231	1,231
Leasehold improvements	531	551	551
Property & equipment, gross	2,012	1,782	1,782
Less: accumulated depreciation	1,311	1,257	1,257
Property & equipment, net	701	525	525
Intangibles, net	121	69	69
Deferred income taxes	470	493	493
Other assets	59	59	59
Total assets	9,612	11,830	11,830
Accounts payable	304	255	255
Accrued warranty	4	3	3
Accrued wages & benefits	140	185	185
Accrued taxes other than income taxes	2	4	4
Accrued vacation	91	88	88
Accrued other	60	65	65
Accrued liabilities	297	345	345
Accrued income taxes	26	103	103
Total current liabilities	627	703	703
Total liabilities	627	703	703
Common stock	7	7	7
Additional paid-in-capital	57,871	60,527	60,527
Accumulated other comprehensive income (loss)	(67)	41	41
Retained earnings (accumulated deficit)	(48,826)	(49,448)	(49,448)
Total stockholders' equity	8,985	11,127	11,127

Reclassified to conform with 2018 presentation

Recent Dividends:

- 1. Interlink Electronics Inc common.**
No dividends paid.
- Annual Dividends:**
- 1. Interlink Electronics Inc common.**
No dividends paid.

INUVO INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
Cash	228,956	4,084,686	4,084,686
Accounts receivable, gross	6,775,322	10,843,039	10,843,039
Less allowance for doubtful accounts	63,727	83,789	83,789

Net revenue	73,330,642	79,554,493	71,530,102
Cost of revenue	29,921,482	36,669,543	21,364,795
Gross profit	43,409,160	42,884,950	50,165,307
Marketing costs			
traffic acquisition costs (TAC)	31,852,190	28,578,401	39,195,653
Compensation	8,524,476	10,200,117	6,830,338
Selling, general & administrative expenses	8,502,874	8,342,906	4,996,482
Total operating expenses	48,879,540	47,121,424	51,022,473
Operating income (loss)	(5,470,380)	(4,236,474)	(857,166)
Interest income (expense), net	(420,452)	(318,193)	(99,965)
Income (loss) from continuing operations before taxes	(5,890,832)	(4,554,667)	(957,131)
Current tax provision (benefit) . . . . .	...	(91,477)	5,180
Deferred tax provision (benefit) . . . . .	...	(1,406,599)	(34,440)
Income tax expense (benefit) . . . . .	...	(1,498,076)	(29,260)
Net income (loss) from continuing operations	(5,890,832)	(3,056,591)	(927,871)
Net income (loss) from discontinued operations . . . . .	...	(1,109)	155,287
Net income (loss)	(5,890,832)	(3,057,700)	(772,584)
Weighted average shares outstanding - basic	31,019,623	28,155,320	24,660,995
Weighted average shares outstanding - diluted	31,019,623	28,155,320	24,660,995
Year end shares outstanding	32,381,290	28,618,454	24,923,662
Income (loss) per common share - continuing operations - basic	\$(0.19)	\$(0.11)	\$(0.04)
Income (loss) per common share - discontinued operations - basic . . . . .	...	...	\$0.01
Net income (loss) per common share - basic	\$(0.19)	\$(0.11)	\$(0.03)
Income (loss) per common share - continuing operations - diluted	\$(0.19)	\$(0.11)	\$(0.04)
Income (loss) per common share - discontinued operations - diluted . . . . .	...	...	\$0.01
Net income (loss) per common share - diluted	\$(0.19)	\$(0.11)	\$(0.03)
Number of full time employees	60	80	61
Number of common stockholders	407	408	403

As of February 28, 2019; As of January 31, 2018; As of January 31, 2017; Approximately; As of March 8, 2019; As of February 2, 2018; As of February 10, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017	2016
Cash	228,956	4,084,686	4,084,686
Accounts receivable, gross	6,775,322	10,843,039	10,843,039
Less allowance for doubtful accounts	63,727	83,789	83,789

Accounts receivable, net	6,711,595	10,759,250	10,759,250
Unbilled revenue	11,754	4,330	4,330
Prepaid expenses & other current assets	259,712	395,861	395,861
Total current assets	7,212,017	15,244,127	15,244,127
Furniture & fixtures	293,152	288,536	288,536
Equipment	1,527,054	1,509,464	1,509,464
Software	9,142,075	7,582,181	7,582,181
Leasehold improvements	421,016	455,850	455,850
Property, plant & equipment - subtotal	11,383,297	9,836,031	9,836,031
Less: accumulated depreciation & amortization	9,259,625	7,529,752	7,529,752
Property & equipment, net	2,123,672	2,306,279	2,306,279
Goodwill	9,853,342	9,853,342	9,853,342
Intangible assets, net of accumulated amortization	9,441,681	10,808,018	10,808,018
Other assets	35,170	36,070	36,070
Total assets	28,665,882	38,247,836	38,247,836
Accounts payable	9,499,541	13,614,053	13,614,053
Revolving line of credit . . . . .	...	4,900,000	4,900,000
Financed receivables	1,859,853	...	...
Notes payable	250,000	...	...
Accrued marketing costs	1,509,843	1,107,404	1,107,404
Accrued payroll & commission liabilities	200,290	867,634	867,634
Accrued expenses & other current liabilities	461,823	624,688	624,688
Capital lease, current portion	198,769	209,940	209,940
Accrued sales allowance	50,000	50,000	50,000
Accrued taxes, current portion	14,109	25,905	25,905
Deferred Arkansas grant, current portion & accrued reserve	55,000	2,245	2,245
Total current liabilities	14,099,228	21,401,869	21,401,869
Deferred tax liability	2,339,832	2,331,900	2,331,900
Convertible promissory note	1,000,000	...	...
Capital leases, less current portion	80,969	281,470	281,470
Deferred rent	98,276	131,493	131,493
Accrued taxes, less current portion	13,762	13,762	13,762
Total long-term liabilities	3,532,839	2,758,625	2,758,625
Common stock	32,759	28,996	28,996
Additional paid-in capital	138,867,509	136,033,967	136,033,967
Retained earnings (accumulated deficit)	(126,469,894)	(120,579,062)	(120,579,062)
Treasury stock, at cost	1,396,559	1,396,559	1,396,559
Total stockholders' equity (deficit)	11,033,815	14,087,342	14,087,342

Recent Dividends:

- 1. Inuvo Inc common.**
No dividends paid.
- 2. Inuvo Inc series A redeemable preferred (stated value: \$1,000).**
No dividends paid.
- Annual Dividends:**
- 1. Inuvo Inc common.**
No dividends paid.
- 2. Inuvo Inc series A redeemable preferred (stated value: \$1,000).**
No dividends paid.

IVANHOE MINES LTD.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2018	2017	2016
Exploration & project expenditure	(11,487)	(40,503)	(32,426)
Salaries & benefits	(10,415)	(11,501)	(10,993)
Share-based payments	(6,871)	(4,908)	(5,977)
Travel	(4,840)	(3,723)	(3,158)

benefits	3,599	9,052
Accrued returns reserve	10,849	7,663
Gift certificates		
redeemable	7,081	6,466
Accrued professional fees	2,901	2,186
Taxes other than income		
taxes	3,132	3,928
Accrued occupancy	3,995	3,647
Other accrued employee		
costs	4,510	2,051
Other accrued expenses &		
other current liabilities	9,239	13,766
Accrued expenses & other		
current liabilities	45,306	48,759
Current portion of		
long-term debt	2,799	2,799
Total current liabilities	103,117	105,520
Term loan	245,378	248,176
Discount on debt & debt		
issuance costs	(5,115)	(6,496)
Less: current portion	2,799	2,799
Long-term debt, net of		
discount & current		
portion	237,464	238,881
Deferred income taxes	41,842	46,263
Deferred rent	11,855	9,521
Deferred lease credits	16,520	15,064
Unfavorable leasehold		
interests	1,382	1,809
Other long-term		
liabilities	1,013	1,183
Other liabilities	30,770	27,577
Total liabilities	413,193	418,241
Common stock	437	437
Additional paid-in		
capital	121,635	117,393
Retained earnings		
(accumulated deficit)	91,723	61,486
Total shareholders'		
equity	213,795	179,316

□ Reclassified to conform with 2019 presentation

Recent Dividends:

1. J.Jill Inc common.

No dividends paid.

2. J.Jill Inc common.

No dividends paid.

Annual Dividends:

1. J.Jill Inc common.

No dividends paid.

2. J.Jill Inc common.

No dividends paid.

KELLOGG CO

Interest Sale Development ON Apr. 1, 2019, Co. announced that it has agreed to sell its Keebler biscuits brand and other assets to Nutella maker Ferrero Group and its related companies, an Italy-based global confectionary group, for \$1,300,000,000, or Euro1,160,000,000, in cash.

KROGER CO (THE)

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	02/02/19	□ 02/03/18	□ 01/28/17
Sales	121,162,000	122,662,000	115,337,000
Merchandise costs, including			
advertising, warehousing & transportation	94,894,000	95,662,000	89,502,000
Operating, general & administrative	20,305,000	21,041,000	19,162,000
Rent	884,000	911,000	881,000
Depreciation & amortization	2,465,000	2,436,000	2,340,000
Operating profit (loss)	2,614,000	2,612,000	3,452,000
Interest expense	620,000	601,000	522,000
Non-service component of company-sponsored pension plan costs	26,000	527,000	16,000
Mark to market gain (loss) on Ocado			

International Holdings Limited & Ocado Group plc securities	228,000	...	...
Gain on sale of business	1,782,000	...	...
Net earnings before income tax expense (benefit)	3,978,000	1,484,000	2,914,000
Current federal income tax expense (benefit)	775,000	309,000	721,000
Deferred federal income tax expense (benefit)	(3,000)	(747,000)	158,000
Subtotal federal income tax expense (benefit)	772,000	(438,000)	879,000
Current state & local income tax expense (benefit)	108,000	15,000	51,000
Deferred state & local income tax expense (benefit)	20,000	18,000	27,000
Total state & local income tax expense (benefit)	128,000	33,000	78,000
Income tax expense (benefit)	900,000	(405,000)	957,000
Net earnings (loss) including noncontrolling interests	3,078,000	1,889,000	1,957,000
Net earnings (loss) attributable to noncontrolling interests	32,000	18,000	18,000
Net earnings (loss) attributable to The Kroger Co.	3,110,000	1,907,000	1,975,000
Weighted average shares outstanding - basic	810,000	895,000	942,000
Weighted average shares outstanding - diluted	818,000	904,000	958,000
Year end shares outstanding	798,000	870,000	924,000
Net earnings (loss) per share - basic	\$3.80	\$2.11	\$2.08
Net earnings (loss) per share - diluted	\$3.76	\$2.09	\$2.05
Dividends declared per common share	\$0.55	\$0.49	...
Total number of employees	□ 453,000	□ 449,000	□ 443,000
Number of common stockholders	□ 27,037	□ 27,448	□ 28,252

□ 53 weeks; □ Reclassified to conform with 2019 presentation; □ As is; □ Approximately; □ As of March 28, 2019; □ As of March 29, 2018; □ As of March 22, 2017

Consolidated Balance Sheet, Years Ended (\$000):

	02/02/19	02/03/18
Cash & temporary cash investments	429,000	347,000
Store deposits in-transit	1,181,000	1,161,000
Receivables	1,589,000	1,637,000
First-in, first-out inventory	8,123,000	7,781,000
Last-in, first-out reserve	1,277,000	1,248,000
Assets held for sale	166,000	604,000
Prepaid & other current assets	592,000	835,000
Total current assets	10,803,000	11,117,000
Land	3,254,000	3,201,000
Buildings & land improvements	12,245,000	12,072,000
Equipment	14,277,000	13,635,000
Leasehold improvements	10,306,000	9,773,000
Construction-in-progress	2,716,000	2,050,000

Leased property under capital leases & financing obligations	1,066,000	1,000,000
Total property, plant & equipment	43,864,000	41,731,000
Accumulated depreciation & amortization	22,229,000	20,660,000
Property, plant & equipment, net	21,635,000	21,071,000
Intangibles, net	1,258,000	1,100,000
Goodwill	3,087,000	2,925,000
Other assets	1,335,000	984,000
Total assets	38,118,000	37,197,000
Current portion of long-term debt including obligations under capital leases & financing	3,157,000	3,560,000
Trade accounts payable	6,059,000	5,858,000
Accrued salaries & wages	1,227,000	1,099,000
Liabilities held for sale	51,000	259,000
Other current liabilities	3,780,000	3,421,000
Total current liabilities	14,274,000	14,197,000
Long-term debt including obligations under capital leases & financing	12,072,000	12,029,000
Deferred income taxes	1,562,000	1,568,000
Pension & postretirement benefit obligations	494,000	792,000
Other long-term liabilities	1,881,000	1,706,000
Total liabilities	30,283,000	30,292,000
Common shares	1,918,000	1,918,000
Additional paid-in capital	3,245,000	3,161,000
Cash flow hedging activities	6,000	24,000
Available for sale securities	...	4,000
Pension & postretirement defined benefit plans	(352,000)	(499,000)
Accumulated other comprehensive income (loss)	(346,000)	(471,000)
Retained earnings (accumulated deficit)	19,681,000	17,007,000
Common shares in treasury, at cost	16,612,000	14,684,000
Total shareholders' equity (deficit) - The Kroger Co.	7,886,000	6,931,000
Noncontrolling interests	(51,000)	(26,000)
Total equity (deficit)	7,835,000	6,905,000

Recent Dividends:

1. Kroger Co (The) common.

ExDate	Amt	Declared	Record	Payable
02/10/2016	0.10	01/15/2016	02/12/2016	03/01/2016
05/11/2016	0.10	03/10/2016	05/13/2016	06/01/2016
08/11/2016	0.12	06/23/2016	08/15/2016	09/01/2016
11/10/2016	0.12	09/15/2016	11/15/2016	12/01/2016
02/13/2017	0.12	01/13/2017	02/15/2017	03/01/2017
05/11/2017	0.12	03/09/2017	05/15/2017	06/01/2017
08/11/2017	0.13	06/22/2017	08/15/2017	09/01/2017
11/14/2017	0.13	09/14/2017	11/15/2017	12/01/2017
02/14/2018	0.13	01/19/2018	02/15/2018	03/01/2018
05/14/2018	0.13	03/15/2018	05/15/2018	06/01/2018
08/14/2018	0.14	06/28/2018	08/15/2018	09/01/2018
11/14/2018	0.14	09/20/2018	11/15/2018	12/01/2018
02/14/2019	0.14	01/25/2019	02/15/2019	03/01/2019

Annual Dividends:

1. Kroger Co (The) common.

2016	0.45	2017	0.49	2018	0.53
2019	0.14				

LEAR CORP.

Acquisition Development On Apr. 2, 2019, Co. announced it has entered into a definitive agreement to acquire all the outstanding shares of Seattle-based Xevo Inc., a leading automotive software supplier that develops solutions for cloud, car, and mobile devices for \$320,000,000. The transaction, which is subject to

regulatory approvals and other customary closing conditions and adjustments, is expected to close in the second quarter of 2019. Co. plans to fund the transaction through a debt financing.

LEGACY ACQUISITION CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	[□] 2018	2017	[□] 2016 (revised)
General & administrative expenses	1,623,000	154,000	160,000
Income (loss) from operations	(1,623,000)	(154,000)	(160,000)
Interest income on trust account	5,559,000	403,000	...
Income (loss) before income taxes	3,936,000	249,000	(160,000)
Provision for income taxes	1,130,000	130,000	...
Net income (loss)	2,806,000	119,000	(160,000)
Weighted average class A common shares outstanding - basic	30,000,000	30,000,000	...
Weighted average class F common shares outstanding - basic	7,500,000	7,500,000	2,315,000
Weighted average class A common shares outstanding - diluted	30,000,000	30,000,000	...
Weighted average class F common shares outstanding - diluted	7,500,000	7,500,000	2,315,000
Year end shares outstanding	37,500,000	37,500,000	8,625,000
Net earning per class A common share - basic	\$0.10	\$0.00	...
Net earning (loss) per class F common share - basic	\$(0.01)	\$0.00	\$(0.07)
Net earning per class A common share - diluted	\$0.10	\$0.00	...
Net earning (loss) per class F common share - diluted	\$(0.01)	\$0.00	\$(0.07)
Total number of employees	3	3	3
Number of common stockholders	[□] 1	...	...

[□] Non-consolidated; [□] Period from March 15, 2016 (inception) to December 31, 2016; [□] Reclassified to conform with 2017 presentation; [□] As of March 8, 2019

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	[□] 2018	2017
Cash	1,180,000	1,752,000
Prepaid expenses & other assets	53,000	136,000
Total current assets	1,233,000	1,888,000
Cash & investments held in trust account	304,035,000	300,403,000
Total assets	305,268,000	302,291,000
Accounts payable	17,000	[□] 186,000
Accrued expenses	365,000	95,000
Accrued franchise & income taxes	225,000	155,000
Total current liabilities	607,000	436,000
Deferred underwriting compensation	10,500,000	10,500,000
Total liabilities	11,107,000	10,936,000
Common stock subject to possible redemption	289,161,000	286,355,000
Class F Common stock	1,000	1,000
Additional paid-in-capital	2,234,000	5,040,000
Retained earnings (accumulated deficit)	2,765,000	(41,000)

Total stockholders' equity

5,000,000 5,000,000

[□] Non-consolidated; [□] Payable to officers - Accounts payable: \$37,000

Recent Dividends:

1. Legacy Acquisition Corp class F common.

No dividends paid.

2. Legacy Acquisition Corp class A common.

No dividends paid.

Annual Dividends:

1. Legacy Acquisition Corp class F common.

No dividends paid.

2. Legacy Acquisition Corp class A common.

No dividends paid.

LEGACY ACQUISITION CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, WithumSmith+Brown, PC, as it appeared in Co.'s 2018 10K report: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Legacy Acquisition Corp. (the "Company") as of December 31, 2018 and 2017, the related statements of operations, changes in stockholders' equity (deficit) and cash flows, for the years ended December 31, 2018 and 2017 and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for the years ended December 31, 2018 and 2017, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, if the Company does not complete a business combination by November 21, 2019, then the Company will cease all operations except for the purpose of winding down and liquidating. This mandatory liquidation and subsequent dissolution raises substantial doubt about the Company's ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

LIGHTWAVE LOGIC INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
Research & development	3,794,565	3,519,129	2,474,689
General & administrative expenses	1,806,451	2,004,409	1,660,889
Total cost & expense	5,601,016	5,523,538	4,135,578
Income (loss) from operations	(5,601,016)	(5,523,538)	(4,135,578)
Interest income	250	250	255
Commitment fee	172,192	226,094	271,885
Net income (loss)	(5,772,958)	(5,749,382)	(4,407,208)
Weighted average shares outstanding - basic	76,395,750	70,876,576	66,201,531
Weighted average shares outstanding - diluted	76,395,750	70,876,576	66,201,531
Year end shares outstanding	79,176,330	74,068,259	68,077,288
Net income (loss) per share - basic	\$(0.08)	\$(0.08)	\$(0.07)
Net income (loss) per share - diluted	\$(0.08)	\$(0.08)	\$(0.07)
Number of full time employees	17	14	10
Number of part time employees	...	2	2
Number of common stockholders	[□] 108	[□] 108	[□] 127

[□] Approximately; [□] As of March 15, 2019; [□] As of March 15, 2018; [□] As of March 17, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	[□] 2017 (revised)
Cash & cash equivalents	2,174,625	3,482,327
Insurance	226,363	79,403
Prepaid material	46,120	...
Rent	21,896	254,978
Other prepaid expenses & other current assets	37,210	20,992
Stock award	6,042	30,208
Deposits	...	199,338
Prepaid expenses & other current assets	337,631	584,919
Total current assets	2,512,256	4,067,246
Office equipment	79,886	82,453
Lab equipment	2,513,459	1,695,604
Furniture	33,128	32,693
Leasehold improvements	220,389	231,859
Property & equipment, gross	2,846,862	2,042,609
Less: accumulated depreciation	1,046,093	865,860
Property & equipment, net	1,800,769	1,176,749
Intangible assets, net	938,239	605,775
Total assets	5,251,264	5,849,770
Accounts payable	150,741	54,208
Current portion of equipment purchase	178,482	493,597
Accounts payable & accrued expenses - related parties	13,824	8,770
Accrued expenses	1,155	92,186
Total current liabilities	344,202	648,761
Long-term equipment purchase, net of current portion	...	184,294
Total liabilities	344,202	833,055
Common stock	79,177	74,068
Additional paid-in-capital	62,356,854	56,698,658
Retained earnings (accumulated deficit)	(57,528,969)	(51,756,011)
Total stockholders' equity (deficit)	4,907,062	5,016,715

[□] Reclassified to conform with 2018 presentation

Recent Dividends:

1. Lightwave Logic Inc common.

No dividends paid.

Annual Dividends:

1. Lightwave Logic Inc common.

No dividends paid.

MACY'S INC

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	02/02/19	[□] 02/03/18 (revised)	[□] 01/28/17 (revised)
Net sales	24,971,000	24,939,000	25,908,000
Credit card revenues, net	768,000	702,000	656,000
Cost of sales	15,215,000	15,181,000	15,666,000
Selling, general & administrative expenses	9,039,000	8,954,000	9,257,000
Gains on sale of real estate	389,000	544,000	209,000
Restructuring, impairment, store closing and other costs	136,000	186,000	479,000
Operating income (loss)	1,738,000	1,864,000	1,371,000
Benefit plan income, net	39,000	57,000	55,000
Settlement charges	88,000	105,000	98,000
Interest on debt	269,000	332,000	392,000
Amortization of debt premium	(7,000)	(9,000)	(22,000)
Amortization of financing costs & debt discount	7,000	7,000	5,000
Interest on capitalized leases	2,000	2,000	2,000

Less interest capitalized on construction	10,000	11,000	10,000
Interest expense	261,000	321,000	367,000
Gains (losses) on early retirement of debt	(33,000)	10,000	...
Interest income	25,000	11,000	4,000
Income (loss) before income taxes	1,420,000	1,516,000	965,000
Current income tax expense - federal	156,000	367,000	433,000
Deferred income tax expense (benefit) - federal	79,000	(462,000)	(121,000)
Total income tax expense (benefit) - federal	235,000	(95,000)	312,000
Current income tax expense - state & local	53,000	16,000	37,000
Deferred income tax expense (benefit) - state & local	34,000	40,000	(3,000)
Total income tax expense (benefit) - state & local	87,000	56,000	34,000
Federal, state & local income tax expense (benefit)	322,000	(39,000)	346,000
Net income (loss)	1,098,000	1,555,000	619,000
Net income attributable to non-controlling interest	10,000	11,000	8,000
Net income attributable to Macy's, Inc. shareholders	1,108,000	1,566,000	627,000
Weighted average shares outstanding - basic	307,700	305,400	308,500
Weighted average shares outstanding - diluted	311,400	306,800	310,800
Year end shares outstanding	307,520	304,765	304,063
Net income (loss) per share - basic	\$3.60	\$5.13	\$2.03
Net income (loss) per share - diluted	\$3.56	\$5.10	\$2.02
Cash dividends per common share	\$1.51	\$1.51	\$1.49
Total number of employees	130,000	130,000	148,300
Number of common stockholders	14,625	15,300	16,200

Reclassified to conform with 2019 presentation; As is; Approximately

Consolidated Balance Sheet, Years Ended (\$000):

	02/02/19	02/03/18 (revised)
Cash & cash equivalents	1,162,000	1,455,000
Receivables	400,000	363,000
Merchandise inventories	5,263,000	5,178,000
Prepaid expenses & other current assets	620,000	650,000
Total current assets	7,445,000	7,646,000
Land	1,454,000	1,494,000
Buildings on owned land	4,019,000	4,106,000
Buildings on leased land & leasehold improve	1,404,000	1,444,000
Fixtures & equipment	4,230,000	4,204,000
Leased properties under capitalized leases	25,000	34,000
Property & equipment, at cost	11,132,000	11,282,000
Less accumulated depreciation & amortization	4,495,000	4,610,000
Property & equipment, net	6,637,000	6,672,000
Goodwill	3,908,000	3,897,000

Other intangible assets, net	478,000	488,000
Other assets	726,000	880,000
Total assets	19,194,000	19,583,000
Senior debentures	36,000	...
Capital lease & current portion of other long-term obligations	7,000	22,000
Short-term debt	43,000	22,000
Merchandise accounts payable	1,655,000	1,590,000
Accounts payable	983,000	735,000
Gift cards & customer award certificates	856,000	906,000
Accrued wages & vacation	268,000	229,000
Allowance for future sales returns	269,000	291,000
Current portion of post employment & postretirement benefits	194,000	194,000
Taxes other than income taxes	134,000	157,000
Lease related liabilities	180,000	189,000
Current portion of workers' compensation & general liability reserves	112,000	108,000
Restructuring accruals, including severance	67,000	93,000
Accrued interest	51,000	70,000
Deferred real estate gains	24,000	65,000
Other accounts payable & accrued liabilities	228,000	234,000
Income taxes	168,000	296,000
Total current liabilities	5,232,000	5,179,000
Senior notes	3,509,000	2,021,000
Senior debentures	1,153,000	3,769,000
Amortizing debentures	9,000	16,000
Unamortized debt issue costs	(18,000)	(25,000)
Unamortized debt discount	(9,000)	(13,000)
Premium on acquired debt	39,000	67,000
Capital lease & other long-term obligations	25,000	26,000
Long-term debt	4,708,000	5,861,000
Deferred income taxes	1,238,000	1,148,000
Other liabilities	1,580,000	1,662,000
Common stock	3,000	3,000
Additional paid-in capital	652,000	676,000
Accumulated equity (deficit)	8,050,000	7,246,000
Treasury stock	1,318,000	1,456,000
Accumulated other comprehensive income (loss)	(951,000)	(724,000)
Total Macy's, Inc. shareholders' equity (deficit)	6,436,000	5,745,000
Noncontrolling interest	...	(12,000)
Total shareholders' equity	6,436,000	5,733,000

Reclassified to conform with 2019 presentation

Recent Dividends:

1. Macy's Inc common.

ExDate	Amt	Declared	Record	Payable
12/11/2015	0.36	11/09/2015	12/15/2015	01/04/2016
03/11/2016	0.36	02/26/2016	03/15/2016	04/01/2016
06/13/2016	0.38	05/11/2016	06/15/2016	07/01/2016
09/13/2016	0.38	08/26/2016	09/15/2016	10/03/2016
12/13/2016	0.38	10/28/2016	12/15/2016	01/03/2017
03/13/2017	0.38	02/24/2017	03/15/2017	04/03/2017
06/13/2017	0.38	05/11/2017	06/15/2017	07/03/2017
09/14/2017	0.38	08/25/2017	09/15/2017	10/02/2017
12/14/2017	0.38	10/27/2017	12/15/2017	01/02/2018
03/14/2018	0.38	02/23/2018	03/15/2018	04/02/2018
06/14/2018	0.38	05/18/2018	06/15/2018	07/02/2018
09/13/2018	0.38	08/24/2018	09/14/2018	10/01/2018
12/13/2018	0.38	10/26/2018	12/14/2018	01/02/2019
03/14/2019	0.38	02/22/2019	03/15/2019	04/01/2019

Annual Dividends:

1. Macy's Inc common.

2016	1.48	2017	1.51	2018	1.51
2019	0.76				

MAG ONE PRODUCTS INC

Annual Meeting Development On Mar. 8, 2019, Co. held its Annual General Meeting of Shareholders.

MAG ONE PRODUCTS INC

Official Changes On Apr. 5, 2019, Co. announced that subsequent to its Annual General Meeting held on Mar. 8, 2019, Mr. Nelson Skalbania was appointed as Interim CFO, replacing Mr. William Thomas who resigned from the Board of Directors and as CFO.

MASTECH DIGITAL INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2018	2017 (revised)	2016 (revised)
Revenues	177,164	147,882	132,008
Cost of revenues	134,636	116,253	105,711
Gross profit	42,528	31,629	26,297
Operating expenses	32,221	27,548	21,790
Impairment of goodwill	9,738	...	...
Revaluation of contingent consideration liability	(11,056)	...	...
Total selling, general & administrative expenses	30,903	27,548	21,790
Income from operations	11,625	4,081	4,507
Interest income (expense), net	(2,171)	(1,131)	(462)
Other income (expense), net	(40)	(2)	(25)
Income before income taxes - domestic	7,520	1,875	3,544
Income before income taxes - foreign	1,894	1,073	476
Income before income taxes	9,414	2,948	4,020
Current income tax provision (benefit) - federal	1,494	1,101	1,189
Current income tax provision (benefit) - state	273	159	101
Current income tax provision (benefit) - foreign	807	276	161
Total current income taxes	2,574	1,536	1,451
Deferred income tax provision (benefit) - federal	317	(205)	43
Deferred income tax provision (benefit) - state	96	(73)	6
Deferred income tax provision (benefit) - foreign	(264)	64	...
Total deferred income tax provision (benefit)	149	(214)	49
Income tax expense (benefit)	2,723	1,322	1,500
Net income (loss)	6,691	1,626	2,520
Weighted average shares outstanding - basic	10,950	9,924	8,786
Weighted average shares outstanding - diluted	11,161	9,998	8,964
Year end shares outstanding	10,992	10,921	8,997
Net earnings (loss)			

2. Medley Management Inc class A common.

No dividends paid.

MERCK & CO INC

Merger Completed On Apr. 2, 2019, Co.'s wholly-owned subsidiary, Merck Sharp & Dohme Corp. ("Parent") through its wholly-owned subsidiary, Cascade Merger Sub Inc. ("Purchaser"), merged with and into Immune Design Corp. ("Immune"), with Immune continuing as the surviving corporation and became a wholly-owned subsidiary of Parent. As the result of the merger, each outstanding shares of common stock of Immune, \$0.001 par value per share (the "Shares"), (other than Shares held by Parent, Purchaser, any other direct or indirect wholly owned subsidiary of Parent, Immune (or in Immune's treasury) or by stockholders of Immune who have perfected their statutory rights of appraisal under Delaware law) were converted into the right to receive \$5.85 per Share in cash (the "Offer Price"), without any interest thereon and less any applicable withholding taxes. In addition, each of Immune's stock options ("Immune's Options") that were outstanding as of immediately prior to the effective time of the Merger (the "Effective Time") accelerated and became fully vested and exercisable effective immediately prior to the Effective Time and have been cancelled and converted into the right to receive cash in an amount, less any applicable withholding taxes, equal to the product of (i) the total number of Shares subject to the such Immune's Option immediately prior to the Effective Time, multiplied by (ii) the excess, if any, of (x) the Merger Consideration over (y) the exercise price payable per Share under such Immune's Option. No holder of an Immune Option that had an exercise price per Share that was equal to or greater than the Merger Consideration was entitled to any payment with respect to such cancelled Immune's Option before or after the Effective Time. The total consideration paid for the Shares in the Offer and the Merger was approximately \$300,000,000, which excluded fees and expenses related to the Offer and the Merger.

MESA ROYALTY TRUST

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
Royalty income	2,332,319	3,028,793	1,364,791
Interest income	22,951	10,221	1,899
General & administrative expenses	217,138	100,795	152,778
Distributable income	2,138,132	2,938,219	1,213,912
Year end units outstanding	1,863,590	1,863,590	1,863,590
Distributable income per unit	\$1.15	\$1.58	\$0.65
Total number of unitholders	513	551	606

[□] As of April 1, 2019; [□] As of March 30, 2018; [□] As of March 31, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
Cash & short-term investments	1,604,884	1,801,613
Net overriding royalty interests in oil & gas properties	42,498,034	42,498,034
Less: accumulated amortization	40,744,388	40,519,773
Total assets	3,358,530	3,779,874
Distributions payable	566,518	681,942
Trust corpus	2,792,012	3,097,932

Recent Dividends:

1. Mesa Royalty Trust units of beneficial interest.

ExDate	Amt	Declared	Record	Payable
10/28/2015	0.08	10/19/2015	10/30/2015	01/29/2016
11/25/2015	0.08	11/17/2015	11/30/2015	01/29/2016
12/29/2015	0.07	12/17/2015	12/31/2015	01/29/2016
01/27/2016	0.05	01/19/2016	01/29/2016	04/29/2016
02/25/2016	0.02	02/19/2016	02/29/2016	04/29/2016
03/29/2016	0.01	03/21/2016	03/31/2016	04/29/2016
04/27/2016	0.02	04/20/2016	04/29/2016	07/29/2016
05/26/2016	0.02	05/16/2016	05/31/2016	07/29/2016
06/28/2016	0.04	06/16/2016	06/30/2016	07/29/2016
07/27/2016	0.06	07/18/2016	07/29/2016	10/31/2016

08/29/2016	0.04	08/19/2016	08/31/2016	10/31/2016
09/28/2016	0.06	09/16/2016	09/30/2016	10/31/2016
10/27/2016	0.12	10/18/2016	10/31/2016	01/31/2017
11/28/2016	0.10	11/16/2016	11/30/2016	01/31/2017
12/28/2016	0.11	12/16/2016	12/30/2016	01/31/2017
01/27/2017	0.16	01/18/2017	01/31/2017	04/28/2017
02/24/2017	0.11	02/16/2017	02/28/2017	04/28/2017
03/29/2017	0.15	03/17/2017	03/31/2017	04/28/2017
04/26/2017	0.17	04/17/2017	04/30/2017	07/31/2017
05/26/2017	0.11	05/18/2017	05/31/2017	07/31/2017
06/28/2017	0.10	06/16/2017	06/30/2017	07/31/2017
07/27/2017	0.12	07/19/2017	07/31/2017	10/31/2017
08/29/2017	0.10	08/17/2017	08/31/2017	10/31/2017
09/28/2017	0.12	09/18/2017	09/29/2017	10/31/2017
10/30/2017	0.10	10/19/2017	10/31/2017	01/31/2018
11/29/2017	0.14	11/17/2017	11/30/2017	01/31/2018
12/28/2017	0.12	12/19/2017	12/29/2017	01/31/2018
01/30/2018	0.15	01/19/2018	01/31/2018	04/30/2018
02/27/2018	0.11	02/16/2018	02/28/2018	04/30/2018
03/28/2018	0.12	03/19/2018	03/30/2018	04/30/2018
04/27/2018	0.11	04/18/2018	04/30/2018	07/31/2018
05/30/2018	0.10	05/18/2018	05/31/2018	07/31/2018
06/28/2018	0.08	06/15/2018	06/29/2018	07/31/2018
07/30/2018	0.04	07/19/2018	07/31/2018	10/31/2018
08/30/2018	0.09	08/20/2018	08/31/2018	10/31/2018
09/27/2018	0.09	09/17/2018	09/28/2018	10/31/2018
10/30/2018	0.10	10/17/2018	10/31/2018	01/31/2019
11/29/2018	0.10	11/19/2018	11/30/2018	01/31/2019
12/28/2018	0.10	12/17/2018	12/31/2018	01/31/2019

Annual Dividends:

1. Mesa Royalty Trust units of beneficial interest.

2016	0.55	2017	1.47	2018	1.25
2019	0.30				

MGM RESORTS INTERNATIONAL

Acquisition Completed On Apr. 1, 2019, MGM Growth Properties LLC ("MGP") wholly-owned owned subsidiary, MGM Growth Operating Partnership LP (the "Operating Partnership"), sold 100% of the equity interest in Northfield Park Associates LLC, the entity that owned the operating assets associated with the Hard Rock Rocksin Northfield Park, to a subsidiary of Co., and retained the real estate assets. Co. funded its acquisition for the transaction with approximately 9,400,000 Operating Partnership units that were ultimately redeemed by the Operating Partnership, representing a purchase price of \$275,000,000, plus working capital and other customary adjustments. The number of Operating Partnership units was calculated based on a volume weighted average price per share of MGP's stock for a twenty-trading-day period one business day prior to the closing date. Co. held MGP's Class B share, which represented a majority of the voting power of MGP's Class A shares, and was a non-economic interest in MGP that does not provide its holder any rights to profits or losses or any rights to receive distributions from MGP's operations.

NAUTILUS MINERALS INC

Official Changes On Mar. 29, 2019, Co. announced the resignations of Dr. Mohammed Al Barwani; Mr. Jay S. Layman and; Mr. Jonathan Whitworth from the Board of Directors as well as Mr. John McCoach as Chief Executive Officer and director.

NAUTILUS MINERALS INC

Trading Suspension Development On Apr. 3, 2019, Co. was delisted from the Toronto Stock Exchange.

NETWORK CN INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
General & administrative expenses	338,482	272,133	403,788
Stock based compensation for services	20,337	...	20,000
Total operating expenses	358,819	272,133	423,788
Income (loss) from operations	(358,819)	(272,133)	(423,788)
Gain from write-off of long-aged payables	107,500	47,046	...
Gain from disposal of subsidiaries .....	...	25	...
Interest income	2	...	...
Interest expense	566,885	544,898	514,371

Net income (loss) before income taxes - United States	(89,465)	(55,111)	(177,046)
Net income (loss) before income taxes - foreign	(728,737)	(714,849)	(761,113)
Net income (loss) before income taxes ..	(818,202)	(769,960)	(938,159)
Net income (loss)	(818,202)	(769,960)	(938,159)
Weighted average shares outstanding - basic	8,442,113	8,041,995	8,041,995
Weighted average shares outstanding - diluted	8,442,113	8,041,995	8,041,995
Year end shares outstanding	8,732,263	8,041,995	8,041,995
Net income (loss) per share - basic	\$(0.10)	\$(0.10)	\$(0.12)
Net income (loss) per share - diluted	\$(0.10)	\$(0.10)	\$(0.12)
Number of full time employees	3	3	2
Number of common stockholders	187	150	150

[□] Adjusted for 1-for-15 reverse stock split, August 11, 2015; [□] Approximately; [□] As of March 29, 2019; [□] As of April 10, 2018; [□] As of March 29, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
Cash	22,684	6,124
Prepaid expenses	100,000	100,794
Rental & other deposits	254	253
Total current assets	122,938	107,171
Office equipment	6,873	6,873
Less: accumulated depreciation	5,557	4,296
Equipment, net	1,316	2,577
Total assets	124,254	109,748
Accrued staff benefit & related fees	1,737,179	1,650,355
Accrued professional fee	61,839	44,394
Accrued interest expenses	2,220,786	1,937,010
Other accrued expenses	13,280	89,641
Short-term loans	2,916,600	2,822,435
1% convertible promissory notes due 2016, net	5,000,000	5,000,000
Total current liabilities	11,949,684	11,543,835
Total liabilities	11,949,684	11,543,835
Common stock	8,731	8,042
Additional paid-in capital	124,133,095	123,706,741
Retained earnings (accumulated deficit)	(137,671,203)	(136,853,001)
Accumulated other comprehensive income (loss)	1,703,947	1,704,131
Total stockholders' equity (deficit)	(11,825,430)	(11,434,087)

Recent Dividends:

1. Network CN Inc. common.

No dividends paid.

Annual Dividends:

1. Network CN Inc. common.

No dividends paid.

NETWORK CN INC.

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Union Power HK CPA Limited, as it appeared in Co.'s 2018 10-K: "Opinion We have audited the accompanying consolidated balance sheets of Network CN Inc. and subsidiaries (collectively referred to as the "Company") as of December 31, 2018 and 2017, and the related consolidated statements of operations, stockholders' deficit and cash flows for the years then ended, and related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position

of the Company as of December 31, 2018 and 2017, and the consolidated results of operations and its cash flows for the years then ended, in conformity with the accounting principles generally accepted in the United States of America. Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has incurred net losses of \$818,202 and \$769,960 for the years ended December 31, 2018 and 2017, respectively. Additionally, the Company used net cash in operating activities of \$484,127 and \$165,629 for the years ended December 31, 2018 and 2017, respectively. As of December 31, 2018 and 2017, the Company recorded stockholders' deficit of \$11,825,430 and \$11,434,087, respectively. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans concerning these matters are described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

NEVADA CANYON GOLD CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016 (revised)
Exploration expenses	122,511	152,515	185,945
General & administrative expenses	257,612	558,875	64,788
Professional fees	16,600	12,504	34,684
Transfer agent & filing fees	13,387	14,253	12,011
Total expenses	410,110	738,147	297,428
Consulting services	...	20,000	...
Accrued interest expense	...	...	2,918
Fair value gain (loss) on equity investments	(415,651)	...	...
Gain on sale of mineral interest	(14,152)	2,262,519	...
Recapture of interest	...	...	2,837
Net income (loss) before tax	(839,913)	1,544,372	(297,509)
Deferred tax expense	(21,978)	358,228	...
Net income (loss)	(817,935)	1,186,144	(297,509)
Weighted average shares outstanding - basic	44,550,000	44,140,411	88,802,049
Weighted average shares outstanding - diluted	44,550,000	44,140,411	88,802,049
Year end shares outstanding	44,550,000	44,550,000	44,050,000
Net income (loss) per share - basic	\$(0.02)	\$0.03	\$0.00
Net income (loss) per share - diluted	\$(0.02)	\$0.03	\$0.00
Total number of employees	1	1	1
Number of common stockholders	29	29	27

[□] Reclassified to conform with 2017 presentation; [□] Shares decreased due to effect of common stock retired

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
Cash	1,601	2,981
Prepaid expenses	1,283	8,249
Total current assets	2,884	11,230
Equity investment	922,896	1,338,547
Mineral property interest	...	69,152
Total assets	925,780	1,418,929
Accounts payable & accrued liabilities	282,500	150,800
Related party payable	822,132	567,132
Notes & advances payable	15,064	55,000
Total current liabilities	1,119,696	772,932
Deferred tax liability	...	21,978
Total liabilities	1,119,696	794,910
Common stock	4,455	4,455

Additional paid in capital	522,645	522,645
Accumulated other comprehensive income (loss)	...	(652,722)
Retained earnings (accumulated deficit)	(721,016)	749,641
Total stockholders' equity (deficit)	(193,916)	624,019

Recent Dividends:

1. Nevada Canyon Gold Corp common.

No dividends paid.

Annual Dividends:

1. Nevada Canyon Gold Corp common.

No dividends paid.

NEVADA CANYON GOLD CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Dale Matheson Carr-Hilton LaBonte LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Nevada Canyon Gold Corp. (the "Company") as of December 31, 2018 and 2017, the related statements of operations, stockholders' equity and cash flows for the years then ended and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has limited liquidity and has not completed its efforts to establish a source of revenue sufficient to cover operating costs over an extended period of time. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in this regard are described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

NEVADA CLEAN MAGNESIUM INC

Private Placement On Apr. 3, 2019, Co. announced that it intends to raise up to C\$1,000,000 by way of a non-brokered private placement (the "Offering") of units ("Units") of Co. at a price of C\$0.05 per Unit. The Offering is subject to TSX Venture Exchange ("TSXV") final acceptance. The maximum Offering is for gross proceeds of up to C\$1,000,000. The Offering is not subject to any minimum aggregate subscription. Each Unit will consist of one common share in the capital of Co. (the "Common Shares") and one Common Share Purchase Warrant (the "Warrants"). Each Warrant will be exercisable into one Common Share for a period of two years at a price of C\$0.08/share. The Warrants are subject to an acceleration clause which gives Co. the right, on thirty (30) days' written notice (the "Call Notice"), to require a Holder to exercise the Warrants, so long as the closing trading price of Co.'s common shares exceeds C\$0.10 per share for at least ten (10) consecutive trading days at any time prior to the date of the Call Notice. The Warrants will terminate on the date that is thirty (30) days from the date of the Call Notice in the event that the Holder has not exercised the Warrants in accordance with the terms of the Call Notice by such date. The securities issued in connection with the Offering will be subject to a hold period expiring four months and one day from the date of issuance of the securities. The completion of the private placement and payment of any commission and fees remains subject to the receipt of all necessary approvals, including the approval of the TSX Venture Exchange. Proceeds from the Offering will be used for working capital.

NEVADA EXPLORATION INC

Private Placement On Apr. 2, 2019, Co. announced a non-brokered private placement offering of up to 6,000,000 units (the "Units") at a price of C\$0.275 per Unit (the "Offering"), for total gross proceeds of up to C\$1,650,000. Each Unit will consist of one common share in the capital of Co. (a "Common Share") and one-half of one Common Share purchase warrant (a "Warrant"), with each whole Warrant entitling the holder thereof to acquire an additional Common Share at an exercise price of C\$0.50 per Common Share for 30 months after the date of issuance (the "Closing Date"). If the closing price of the common shares of Co. quoted on the TSX Venture Exchange is greater than C\$0.90 for 10 consecutive trading days, Co. may accelerate the expiry date of the Warrants to the 30th day after the date on which Co. gives notice to the Warrant holders of such acceleration. Proceeds from the

Offering will be used to fund ongoing exploration work at Co.'s South Grass Valley Project and for general working capital. The Offering is subject to receipt of all necessary regulatory and TSX Venture Exchange approvals. The securities issued at closing of the Offering will be subject to a four month plus one day hold period from the date of issue, as well as to any other re-sale restrictions imposed by applicable securities regulatory authorities. Subject to approval by the TSX Venture Exchange and applicable securities legislation, Co. may pay finder's fees with respect to certain subscriptions from arm's length subscribers in accordance with the TSX Venture Exchange Policies.

NIKE INC

Earnings, 9 mos. to Feb 28 (Consol. - \$000):

	2019	2018
Total revenues	28,933,000	26,608,000
Cost & expenses	25,375,000	23,498,000
Operating income	3,558,000	3,110,000
Net before taxes	3,558,000	3,110,000
Income taxes	518,000	2,314,000
Net income	3,040,000	796,000
Earnings common share		
Primary	\$1.92	\$0.49
Fully Diluted	\$1.87	\$0.48
Common Shares:		
Full Diluted	1,621,500	1,665,700
Year-end	1,573,000	1,619,000

NORTHWEST NATURAL HOLDING CO

Dividend Announcement On Apr. 5 2019, Co.'s Board of Directors declared a quarterly dividend of \$0.475 per share on Co.'s common stock, to be paid on May 15, 2019 to shareholders of record on Apr. 30, 2019.

NOVABAY PHARMACEUTICALS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2018	2017 (revised)	2016 (revised)
Product revenue, net	12,474	18,127	11,617
Other revenue	34	103	280
Total sales, net	12,508	18,230	11,897
Product cost of goods sold	1,503	2,784	2,464
Research & development	259	410	1,371
Sales & marketing expenses	12,789	13,711	11,809
General & administrative expenses	5,828	8,636	7,235
Total operating expenses	18,876	22,757	20,415
Operating income (loss)	(7,871)	(7,311)	(10,982)
Non-cash gain (loss) on change in fair value of warrant liability	1,311	(101)	(2,099)
Other income (expense), net	19	12	(68)
Income (loss) before income taxes	(6,541)	(7,400)	(13,149)
Current state income tax expense	4	3	2
Total current income tax expense	4	3	2
Provision for income taxes	4	3	2
Net income (loss)	(6,545)	(7,403)	(13,151)
Weighted average shares outstanding - basic	16,921	15,324	9,408
Weighted average shares outstanding - diluted	17,058	15,324	9,408
Year end shares outstanding	17,089	15,385	15,269
Net earnings (loss) per share - basic	\$(0.39)	\$(0.48)	\$(1.40)
Net earnings (loss) per share - diluted	\$(0.46)	\$(0.48)	\$(1.40)
Number of full time employees	70	86	78

Number of common stockholders	110	110	37
<p>Reclassified to conform with 2018 presentation; As is; As of February 28, 2017; Approximately; As of March 29, 2019; As of March 15, 2018; As of March 7, 2017</p>			
<p>Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):</p>			
	2018	2017	(revised)
Cash & cash equivalents	3,183	3,199	
Accounts receivable, gross	3,395	3,642	
Less: allowance for doubtful accounts	10	13	
Accounts receivable, net	3,385	3,629	
Raw materials & supplies	217	298	
Finished goods	167	346	
Less: reserve for excess & obsolete inventory	104	140	
Inventory	280	504	
Prepaid sales rebates	925	923	
Rent receivable	108	86	
Prepaid rent	130	123	
Prepaid employees' benefits	113	112	
Prepaid fleet leasing costs	75	61	
Prepaid dues & subscription	130	4	
Other prepaid expenses & other current assets	279	354	
Prepaid expenses & other current assets	1,760	1,663	
Total current assets	8,608	8,995	
Office & laboratory equipment	24	24	
Furniture & fixtures	157	157	
Computer equipment & software	385	354	
Production equipment	65	105	
Leasehold improvements	79	74	
Less: accumulated depreciation & amortization	509	243	
Property & equipment, net	201	471	
Other assets	552	613	
Total assets	9,361	10,079	
Accounts payable	551	466	
Accrued employee payroll & benefits	708	761	
Accrued severance or retirement pay		347	
Accrued distributor fees & discounts		185	
Accrued sales rebates		106	
Accrued Avenova contract liabilities	2,282		
Accrued deferred rent	101	69	
Other accrued liabilities	164	204	
Accrued liabilities	3,255	1,672	
Deferred revenue	41	2,841	
Total current liabilities	3,847	4,979	
Deferred revenue - non-current		534	
Deferred rent	184	286	
Warrant liability	178	1,489	
Other liabilities	198	197	
Total liabilities	4,407	7,485	
Common stock	171	154	
Additional paid-in capital	119,764	113,514	
Retained earnings (accumulated deficit)	(114,981)	(111,074)	
Total stockholders' equity (deficit)	4,954	2,594	

Reclassified to conform with 2018 presentation

Recent Dividends:

- 1. NovaBay Pharmaceuticals Inc series B preferred.**
No dividends paid.
- 2. NovaBay Pharmaceuticals Inc common.**

- No dividends paid.
- 3. NovaBay Pharmaceuticals Inc series D preferred.**
No dividends paid.
 - 4. NovaBay Pharmaceuticals Inc series C preferred.**
No dividends paid.
- Annual Dividends:**
- 1. NovaBay Pharmaceuticals Inc series B preferred.**
No dividends paid.
 - 2. NovaBay Pharmaceuticals Inc common.**
No dividends paid.
 - 3. NovaBay Pharmaceuticals Inc series D preferred.**
No dividends paid.
 - 4. NovaBay Pharmaceuticals Inc series C preferred.**
No dividends paid.

NOVABAY PHARMACEUTICALS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditor, OUM & Co. LLP, as it appeared in Co's 10K report: "Opinion on the Consolidated Financial Statements We have audited the accompanying consolidated balance sheets of NovaBay Pharmaceuticals, Inc. (the "Company") as of December 31, 2018 and 2017 and the related consolidated statements of operations and comprehensive loss, stockholders' equity (deficit), and cash flows for each of the three years in the period ended December 31, 2018, and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company at December 31, 2018 and 2017, and the results of their operations and their cash flows for each of the three years in the period ended December 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Change in Accounting Principle As discussed in Note 2 to the accompanying financial statements, the Company has changed its method of accounting for revenue in 2018 due to the adoption of Financial Accounting Standards Board (United States) Accounting Standard Codification Topic No. 606, Revenue from Contracts with Customers. Going Concern Uncertainty The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has experienced operating losses for most of its history and expects expenses to exceed revenues in 2019. The Company also has recurring negative cash flows from operations and an accumulated deficit. All of these matters raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

OMNITEK ENGINEERING CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Revenues	1,271,118	1,061,544	1,296,655
Revenues - related parties	14,568	12,669	11,445
Total revenues	1,285,686	1,074,213	1,308,100
Cost of goods sold	687,457	599,693	682,364
Inventory reserve adjustment	97,436	305,458	93,635
Total cost of goods sold	784,893	905,151	775,999
Gross margin	500,793	169,062	532,101
General & administrative	811,459	1,052,344	1,217,396
Research & development	106,896	118,940	187,109
Depreciation & amortization	7,590	24,586	27,593
Total operating expenses	925,945	1,195,870	1,432,098
Income (loss) from operations	(425,152)	(1,026,808)	(899,997)
Gain (loss) on settlement of debt	(32,963)		
Interest income			1
Other income	8,391		5,574
Interest expense	17,882	8,689	6,170
Total other income (expense)	(42,454)	(8,689)	(595)
Income (loss) before income taxes	(467,606)	(1,035,497)	(900,592)
Current state			

income taxes expense (benefit)	800	800	800
Income tax expense (benefit)	800	800	800
Net income (loss)	(468,406)	(1,036,297)	(901,392)
Weighted average shares outstanding - basic	20,349,024	20,281,082	20,142,284
Weighted average shares outstanding - diluted	20,349,024	20,281,082	20,142,284
Year end shares outstanding	20,420,402	20,281,082	20,281,082
Net income (loss) per share - basic	\$(0.02)	\$(0.05)	\$(0.04)
Net income (loss) per share - diluted	\$(0.02)	\$(0.05)	\$(0.04)
Number of full time employees	8	8	9
Number of part time employees			1
Total number of employees		8	10
Number of common stockholders	44	44	44

Reclassified to conform with 2017 presentation; Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
		(revised)
Cash	17,060	23,279
Accounts receivable, gross	28,442	22,984
Less: allowance for doubtful accounts	15,000	15,000
Accounts receivable, net	13,442	7,984
Accounts receivable - related parties	6,666	3,440
Raw materials	948,060	990,945
Finished goods	1,147,052	1,185,888
Work in progress		26,432
Inventory in transit	10,611	
Less: allowance for obsolete inventory	746,045	648,609
Inventory, net	1,359,678	1,554,656
Contract assets	12,772	
Deposits	5,811	17,385
Total current assets	1,415,429	1,606,744
Production equipment	64,673	61,960
Computers/office equipment	28,540	28,540
Tooling equipment	12,380	12,380
Leasehold improvements	42,451	42,451
Less: accumulated depreciation	145,668	138,078
Property & equipment, net	2,376	7,253
Other noncurrent assets	30,425	14,280
Total assets	1,448,230	1,628,277
Accounts payable & accrued expenses	362,363	358,032
Accrued management compensation	506,103	406,841
Accounts payable - related parties	145,171	114,321
Notes payable - related parties	15,000	15,000
Convertible notes payable - related parties		15,000
Convertible notes payable	100,000	
Contract liabilities	84,496	30,000
Customer deposits	140,338	212,410
Total current liabilities	1,353,471	1,151,604
Total liabilities	1,353,471	1,151,604
Common stock	8,427,210	8,411,411
Additional paid-in capital	11,923,056	11,852,363
Retained earnings (accumulated deficit)	(20,255,507)	(19,787,101)
Total stockholders' equity	94,759	476,673

Recent Dividends:**1. OmniTek Engineering Corp common.**

No dividends paid.

Annual Dividends:**1. OmniTek Engineering Corp common.**

No dividends paid.

OMNITEK ENGINEERING CORP**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Sadler, Gibb & Associates, LLC, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying balance sheets of Omnitek Engineering Corp. ("the Company") as of December 31, 2018 and 2017, the related statements of operations, stockholders' equity, and cash flows for each of the years in the two-year period ended December 31, 2018 and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Explanatory Paragraph Regarding Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency which raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

OMNOVA SOLUTIONS INC**Earnings, 3 mos. to Feb 28 (Consol. - \$000):**

	2019	2018
Net Sales	168,900	178,700
Cost & expenses	166,300	169,300
Deprec., depl. & amort.	8,000	7,200
Operating income	(5,400)	2,200
Net before taxes	(5,400)	2,200
Income taxes	(800)	(5,100)
Net income	(4,600)	7,300
Earnings common share		
Primary	\$(0.10)	\$0.16
Fully Diluted	\$(0.10)	\$0.16
Common Shares:		
Full Diluted	44,700	45,000
Year-end	44,800	44,800

Consolidated Balance Sheet Items, as of (\$000):

	2019	2018
Assets:		
Cash & equivalents	34,100	34,100
Inventories	89,700	89,700
Current assets	243,700	243,700
Net property & equip.	207,800	207,800
Total assets	581,000	581,000
Liabilities:		
Current liabilities	131,100	131,100
Long-term debt	317,000	317,000
Stockholders' equity	57,000	57,000
Net current assets	112,600	112,600

OOMA INC**Annual Report****Consolidated Income Statement, Years Ended Jan. 31**

(\$000):

	2019	2018	2017
		(revised)	(revised)
Subscription & services	116,429	101,999	91,127
Product & other revenue	12,802	12,491	13,397
Total revenue	129,231	114,490	104,524
Subscription & services	36,108	31,406	29,650
Product & other cost of revenue	16,632	14,992	15,545
Total cost of revenue	52,740	46,398	45,195
Gross profit (loss)	76,491	68,092	59,329
Sales & marketing	40,761	37,302	33,768
Research & development	33,903	29,328	24,239
General & administrative	17,613	15,186	14,598

Total operating expenses	92,277	81,816	72,605
Income (loss) from operations	(15,786)	(13,724)	(13,276)
Interest & other income (expense), net	830	603	327
Income (loss) before income taxes	(14,956)	(13,121)	(12,949)
Income tax expense (benefit)	(384)	...	...
Net income (loss)	(14,572)	(13,121)	(12,949)
Weighted average shares outstanding - basic	19,800	18,570	17,490
Weighted average shares outstanding - diluted	19,800	18,570	17,490
Year end shares outstanding	20,312	19,115	17,996
Net income (loss) per share - basic	\$(0.74)	\$(0.71)	\$(0.74)
Net income (loss) per share - diluted	\$(0.74)	\$(0.71)	\$(0.74)
Number of full time employees	684	243	180
Number of common stockholders	85	93	107

Reclassified to conform with 2019 presentation; As Is; Approximately

Consolidated Balance Sheet, Years Ended Jan. 31 (\$000):

	2019	2018	2017
		(revised)	(revised)
Cash & cash equivalents	15,370	4,483	4,483
Short-term investments	27,253	47,307	47,307
Accounts receivables, gross	3,823	3,258	3,258
Less: allowance for doubtful accounts	100	400	400
Accounts receivable, net	3,723	2,858	2,858
Finished goods	7,567	5,517	5,517
Raw materials	2,550	562	562
Inventories	10,117	6,079	6,079
Other current assets	5,450	4,397	4,397
Total current assets	61,913	65,124	65,124
Computer equipment & software	7,109	7,180	7,180
Website development costs	3,323	2,579	2,579
Machinery & equipment	1,190	1,473	1,473
Office furniture & fixtures	114	88	88
Leasehold improvements	449	651	651
Property & equipment, gross	12,185	11,971	11,971
Less accumulated depreciation & amortization	7,622	7,239	7,239
Property & equipment, net	4,563	4,732	4,732
Intangible assets, net	2,635	1,292	1,292
Goodwill	3,898	1,947	1,947
Other assets	5,379	336	336
Total assets	78,388	73,431	73,431
Accounts payable	10,231	5,453	5,453
Accrued payroll & related expenses	7,926	5,423	5,423
Accrued regulatory fees & taxes	5,645	5,239	5,239
Accrued acquisition-related consideration	925	353	353
Other accrued expenses	4,552	3,762	3,762
Accrued expenses	19,048	14,777	14,777
Deferred revenue	15,443	15,556	15,556
Total current liabilities	44,722	35,786	35,786
Other liabilities	619	577	577
Total liabilities	45,341	36,363	36,363
Common stock	4	2	2
Additional paid-in capital	138,848	128,081	128,081
Accumulated other comprehensive income (loss)	(10)	(84)	(84)

Retained earnings (accumulated deficit)	(105,795)	(90,931)	(90,931)
Total stockholders' equity (deficit)	33,047	37,068	37,068

Reclassified to conform with 2019 presentation

Recent Dividends:**1. OOMA Inc common.**

No dividends paid.

Annual Dividends:**1. OOMA Inc common.**

No dividends paid.

ORAGENICS INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	2017	2016
		(revised)	(revised)
Research & development	5,971,833	3,539,656	4,754,650
General & administrative	4,022,307	3,178,662	3,787,855
Total operating expenses	9,994,140	6,718,318	8,542,505
Income (loss) from operations	(9,994,140)	(6,718,318)	(8,542,505)
Interest income	86,527	10,221	40,090
Interest expense	5,786	216,328	4,116
Local business tax	1,188	3,098	4,798
Changes in derivative liability	...	188,727	...
Other income	446	7,271	14,013
Total other income (expense), net	79,999	(13,207)	45,189
Income (loss) before income taxes	(9,914,141)	(6,731,525)	(8,497,316)
Income (loss) from continuing operations	...	...	(8,497,316)
Profit from operations of discontinued component	...	...	30,268
Gain on sale of discontinued operations	...	...	1,453,744
Profit from discontinued operations	...	...	1,484,012
Net income (loss)	(9,914,141)	(6,731,525)	(7,013,304)
Deemed dividend of series D preferred stock	1,412,041	...	...
Net income (loss) applicable to common shareholders	(11,326,182)	(6,731,525)	...
Weighted average shares outstanding - basic	13,039,123	4,926,275	4,460,020
Weighted average shares outstanding - diluted	13,039,123	4,926,275	4,460,020
Year end shares outstanding	29,433,135	4,928,335	4,911,422
Income (loss) per share from continuing operations - basic	...	...	\$(1.90)
Income (loss) per share from discontinued operations - basic	...	...	\$0.30
Net income (loss) per share - basic	\$(0.87)	\$(1.37)	\$(1.60)
Income (loss) per share from continuing operations - diluted	...	...	\$(1.90)
Income (loss) per share from discontinued	...	...	...

operations - diluted	...	...	Ⓔ\$0.30
Net income (loss) per share - diluted	\$(0.87)	\$(1.37)	Ⓔ\$(1.60)
Number of full time employees	6	6	14
Number of part time employees	...	...	1
Number of common stockholders	Ⓔ28	Ⓔ48	Ⓔ48

Ⓔ Reclassified to conform with 2018 presentation; Ⓔ Adjusted for 1-for-10 stock split, January 22, 2018; Ⓔ Shares increased due to the effect of issuance of common stock, conversion of series A and D preferred stock to common stock, issuance of common stock, series D preferred stock and warrants; Ⓔ Shares increased due to the effect of exercises of warrants, issuance of restricted common stock and issuance common stock in exchange for services; Ⓔ Approximately; Ⓔ As of March 18, 2019; Ⓔ As of February 9, 2018; Ⓔ As of February 10, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):			
	2018	2017	(revised)
Cash & cash equivalents	20,208,301	6,166,143	
Prepaid expenses & other current assets	1,724,975	1,027,029	
Total current assets	21,933,276	7,193,172	
Furniture & fixtures	20,742	20,742	
Laboratory equipment	936,041	812,215	
Leasehold improvements	487,871	487,871	
Office & computer equipment	286,227	285,326	
Property & equipment, gross	1,730,881	1,606,154	
Less: accumulated depreciation & amortization	1,614,605	1,584,495	
Property & equipment, net	116,276	21,659	
Total assets	22,049,552	7,214,831	
Accounts payable, trade	828,706	618,360	
Intrexon collaboration agreement	39,607	39,457	
Professional fees	46,775	45,000	
Vacation	123,268	106,722	
Deferred compensation	...	0	
Consulting fees	5,000	5,000	
Other accounts payable & accrued expenses	...	3,505	
Short term notes payable	124,213	80,478	
Total current liabilities	1,167,569	898,522	
Preferred stock	6,100,182	6,309,608	
Common stock	29,433	4,928	
Additional paid-in capital	126,125,976	101,402,570	
Retained earnings (accumulated deficit)	(111,373,608)	(101,400,797)	
Total shareholders' equity (deficit)	20,881,983	6,316,309	

Recent Dividends:

1. Orogenics Inc series C non-voting, non- convertible preferred.

No dividends paid.

2. Orogenics Inc series B non-voting, convertible preferred.

No dividends paid.

3. Orogenics Inc common.

No dividends paid.

4. Orogenics Inc series A convertible preferred.

No dividends paid.

Annual Dividends:

1. Orogenics Inc series C non-voting, non- convertible preferred.

No dividends paid.

2. Orogenics Inc series B non-voting, convertible preferred.

No dividends paid.

3. Orogenics Inc common.

No dividends paid.

4. Orogenics Inc series A convertible preferred.

No dividends paid.

PETROLEO BRASILEIRO SA

Interest Sale Development On Apr. 5, 2019, Co. announced that it has agreed to sell its 90% stake in TAG natural gas pipeline unit to France's Engie SA and Canadian pension fund Caisse de Depot et Placement du Quebec for \$8,600,000,000.

PIONEER POWER SOLUTIONS INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	Ⓔ2017	Ⓔ2016
		(revised)	(revised)
Revenues	106,390,000	114,391,000	99,632,000
Cost of goods sold	87,139,000	95,779,000	77,486,000
Restructuring & integration	...	873,000	...
Total cost of goods sold	87,139,000	96,652,000	77,486,000
Gross profit	19,251,000	17,739,000	22,146,000
Selling, general & administrative	21,465,000	21,158,000	16,742,000
Restructuring & integration	...	219,000	2,204,000
Foreign exchange gain (loss)	341,000	325,000	364,000
Total operating expenses	21,124,000	21,052,000	18,582,000
Operating income (loss)	(1,873,000)	(3,313,000)	3,564,000
Interest expense	2,662,000	2,462,000	1,739,000
Other income (expense)	(826,000)	(411,000)	...
Payroll tax interest & penalties accrued 2017 (abated 2016)	...	...	1,050,000
Other expenses & acquisition transactions	...	...	386,000
Impairment of intangible assets	...	...	110,000
Other income (expense)	...	...	(554,000)
Earnings (loss) before income taxes - United States operations	(8,105,000)	(7,721,000)	(20,000)
Earnings (loss) before income taxes - foreign operations	2,744,000	1,535,000	2,399,000
Income (loss) before taxes	(5,361,000)	(6,186,000)	2,379,000
Provision for income taxes - state	71,000	176,000	152,000
Provision for income taxes - foreign	584,000	643,000	1,184,000
Provision (benefit) for income taxes - deferred	(352,000)	2,220,000	(411,000)
Income tax expense (benefit)	303,000	3,039,000	925,000
Income (loss) from continuing operations	...	...	1,454,000
Income (loss) from discontinued operations, net of income taxes	...	...	(2,517,000)
Net income (loss)	(5,664,000)	(9,225,000)	(1,063,000)
Weighted average shares outstanding - basic	8,726,000	8,717,000	8,700,000
Weighted average shares outstanding - diluted	8,726,000	8,717,000	8,700,000
Year end shares outstanding	8,726,045	8,726,045	8,699,712
Income (loss) from continuing operations per common share - basic	...	...	\$0.17
Income (loss) from discontinued	...	...	...

operations per common share - basic	...	...	\$(0.29)
Net income (loss) per share - basic	\$(0.65)	\$(1.06)	\$(0.12)
Income (loss) from continuing operations per common share - diluted	...	...	\$0.17
Income (loss) from discontinued operations per common share - diluted	...	...	\$(0.29)
Net income (loss) per share - diluted	\$(0.65)	\$(1.06)	\$(0.12)
Number of full time employees	365	...	...
Total number of employees	...	404	...
Number of common stockholders	Ⓔ22	Ⓔ23	...
Foreign currency translation adjustments	(161,000)	...	(37,000)

Ⓔ Reclassified to conform with 2018 presentation; Ⓔ Restated to reflect the discontinued operations of the switchgear business; Ⓔ As of March 28, 2019; Ⓔ As of March 29, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	Ⓔ2017
		(revised)
Cash & cash equivalents	211,000	218,000
Accounts receivable, gross	16,527,000	15,500,000
Allowance for doubtful accounts	200,000	500,000
Accounts receivable, net	16,327,000	15,000,000
Raw materials	14,952,000	10,376,000
Work in process	5,547,000	5,082,000
Finished goods	7,323,000	10,919,000
Provision for excess & obsolete inventory	512,000	264,000
Inventories, net	27,310,000	26,113,000
Income taxes receivable	566,000	743,000
Prepaid expenses & other current assets	2,510,000	3,017,000
Total current assets	46,924,000	45,091,000
Land	5,000	50,000
Buildings	1,574,000	2,547,000
Machinery & equipment	10,578,000	10,668,000
Furniture & fixtures	447,000	475,000
Computer hardware & software	1,261,000	1,370,000
Leasehold improvements	677,000	721,000
Construction in progress	348,000	18,000
Property, plant & equipment, gross	14,890,000	15,849,000
Less: accumulated depreciation	9,606,000	8,991,000
Property, plant & equipment, net	5,284,000	6,858,000
Deferred income taxes	2,971,000	2,729,000
Other assets	5,222,000	4,651,000
Intangible assets, net	3,584,000	6,399,000
Goodwill	8,527,000	8,527,000
Total assets	72,512,000	74,255,000
Bank overdrafts	1,769,000	1,181,000
Revolving credit facilities	20,755,000	17,814,000
Short-term borrowings	...	5,430,000
Accounts payable & accrued liabilities	27,845,000	20,381,000
Current maturities of long-term debt & capital lease obligations	1,174,000	782,000
Income taxes payable	873,000	1,164,000
Total current liabilities	52,416,000	46,752,000
Term credit facilities	3,793,000	4,933,000
Capital lease obligations	...	2,000
Less current portion	1,174,000	782,000
Long-term debt, net of	...	...

current maturities	2,619,000	4,153,000	income taxes	32	47	116	Deferred revenue, noncurrent	57,126	65,656
Pension deficit	148,000	283,000	Deferred state income taxes	(537)	114	39	Deferred income taxes	427	7,691
Other long-term liabilities	3,786,000	3,853,000	Total state income taxes	(505)	161	155	Debt, noncurrent	20,000	...
Deferred income taxes	1,592,000	1,665,000	Current foreign income taxes	4,300	1,353	2,988	Other liabilities, noncurrent	7,931	5,679
Total liabilities	60,561,000	56,706,000	Deferred foreign income taxes	(724)	(108)	(550)	Total liabilities	445,598	358,562
Common stock	9,000	9,000	Total foreign income taxes	3,576	1,245	2,438	Series A redeemable convertible preferred stock	...	490,667
Additional paid-in capital	23,966,000	23,801,000	Provision for (benefit from) income taxes	(2,637)	2,614	3,767	Series B redeemable convertible preferred stock	...	105,111
Accumulated other comprehensive income (loss)	(5,897,000)	(5,798,000)	Net income (loss)	(163,514)	(232,866)	(282,672)	Series C redeemable convertible preferred stock	...	233,000
Retained earnings (accumulated deficit)	(6,127,000)	(463,000)	Less: net income (loss) attributable to non-controlling interest	(1)	329	126	Series C-1 redeemable convertible preferred stock	...	419,549
Total shareholders' equity (deficit)	11,951,000	17,549,000	Net income (loss) attributable to Pivotal Software, Inc.	(163,515)	(232,537)	(282,546)	Redeemable convertible preferred stock	1,248,327	1,248,327

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Pioneer Power Solutions Inc common.

No dividends paid.

Annual Dividends:

1. Pioneer Power Solutions Inc common.

No dividends paid.

PIVOT PHARMACEUTICALS INC

Private Placement On Apr. 8, 2019, Co. announced that it has closed a non-brokered Private Placement (the "Private Placement") for a total of C\$590,000. Proceeds of the Private Placement will be used for general working capital purposes. Co. issued 2,950,000 units ("Units") at a price of C\$0.20 per Unit for gross proceeds of C\$590,000. Each Unit consists of one common share ("Common Share") and one common share purchase warrant ("Warrant"). Each Warrant is exercisable for one Common Share for a period of three years from the date of issuance at an exercise price of C\$0.30. The Common Shares and Warrants will be subject to resale restrictions for a period of four months and one day from the date of issuance. In connection with the closing of the Private Placement, Co. will pay cash commission of \$16,000 and issue 188,000 agent shares and 108,000 agent warrants.

PIVOTAL SOFTWARE INC

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	□02/02/18 (revised)	02/03/17	01/29/16
Revenue - subscription	259,018	149,995	94,976
Revenue - services	250,418	266,272	185,898
Total revenue	509,436	416,267	280,874
Cost of revenue - subscription	30,472	31,253	33,830
Cost of revenue - services	197,922	203,096	153,509
Total cost of revenue	228,394	234,349	187,339
Gross profit	281,042	181,918	93,535
Sales & marketing	221,187	194,322	187,292
Research & development	160,947	152,122	120,493
General & administrative	67,204	61,994	58,472
Total operating expenses	449,338	408,438	366,257
Income (loss) from operations	(168,296)	(226,520)	(272,722)
Other income (expense), net	2,145	(3,732)	(6,183)
Income before income taxes - United States	(118,356)	(163,614)	(181,635)
Income before income taxes - International	(47,795)	(66,638)	(97,270)
Income (loss) before provision for (benefit from) income taxes	(166,151)	(230,252)	(278,905)
Current federal income taxes	...	...	12
Deferred federal income taxes	(5,708)	1,208	1,162
Total federal income taxes	(5,708)	1,208	1,174
Current state	...	...	...

Weighted average shares outstanding - basic	68,574	67,337	63,955
Weighted average shares outstanding - diluted	68,574	67,337	63,955
Year end shares outstanding	69,341	67,715	66,731
Net earnings (loss) per share - basic	\$(2.38)	\$(3.45)	\$(4.42)
Net earnings (loss) per share - diluted	\$(2.38)	\$(3.45)	\$(4.42)
Number of full time employees	□2,518	...	...

□ Reclassified to conform with 2018 presentation; □ As is

Consolidated Balance Sheet, Years Ended (\$000):

	□02/02/18 (revised)	02/03/17
Cash & cash equivalents	73,012	133,873
Accounts receivable, gross	213,941	149,439
Allowance for doubtful accounts	3,264	4,067
Accounts receivable, net	210,677	145,372
Due from parent	31,096	...
Deferred sales commissions, current	38,937	33,838
Other assets, current	13,012	15,606
Total current assets	366,734	328,689
Furniture & fixtures	5,624	5,624
Equipment	19,723	17,817
Software	5,423	3,023
Leasehold improvements	37,796	19,873
Property, plant & equipment, gross	68,903	46,337
Less: Accumulated depreciation	36,918	17,346
Property, plant & equipment, net	31,985	28,991
Intangible assets, net	26,651	37,812
Goodwill	696,226	696,226
Deferred income taxes	463	360
Deferred sales commissions, noncurrent	24,890	19,629
Other assets, noncurrent	6,448	4,538
Total assets	1,153,397	1,116,245
Accounts payable	17,214	4,622
Due to parent	15,451	53,980
Accrued salaries & benefits	...	22,256
Accrued salaries, commissions & benefits	47,008	...
Accrued commissions	...	4,158
Other accrued expenses	17,243	15,159
Accrued expenses	64,251	41,573
Income taxes payable	1,748	...
Deferred revenue, current	260,341	176,976
Other liabilities, current	1,109	2,385
Total current liabilities	360,114	279,536

Deferred revenue, noncurrent	57,126	65,656
Deferred income taxes	427	7,691
Debt, noncurrent	20,000	...
Other liabilities, noncurrent	7,931	5,679
Total liabilities	445,598	358,562
Series A redeemable convertible preferred stock	...	490,667
Series B redeemable convertible preferred stock	...	105,111
Series C redeemable convertible preferred stock	...	233,000
Series C-1 redeemable convertible preferred stock	...	419,549
Redeemable convertible preferred stock	1,248,327	1,248,327
Class A common stock	43	27
Class B common stock	650	650
Additional paid-in capital	595,113	480,072
Retained earnings (accumulated deficit)	(1,142,600)	(979,085)
Accumulated other comprehensive income (loss)	5,554	6,981
Total Pivotal Software, Inc. stockholders' equity (deficit)	(541,240)	(491,355)
Non-controlling interest	712	711
Total stockholders' equity (deficit)	(540,528)	(490,644)

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Pivotal Software Inc class A common.

No dividends paid.

2. Pivotal Software Inc class B common.

No dividends paid.

Annual Dividends:

1. Pivotal Software Inc class A common.

No dividends paid.

2. Pivotal Software Inc class B common.

No dividends paid.

PREMIER GOLD MINES LTD

Acquisition Development On Apr. 3, 2019, Co. announced that it has entered into an option acquisition agreement with Americas Silver Corp. ("ASC") to acquire an option to purchase a 100% interest in the San Felipe Property, located 55 kilometers from Co.'s Mercedes Mine in Sonora State, Mexico. Hochschild plc is the underlying owner of the San Felipe Property. The San Felipe Property consists of several claim groups that comprise 16,265 ha with several polymetallic zones that hosts a high-grade historic mineral resource and has potential for future discoveries. As consideration, Co. will pay ASC's US\$7,000,000 on closing, and make additional payments of US\$1,900,000 upon the making of a positive construction decision and then upon achieving commercial production. Co. will also make eight quarterly payments of US\$750,000 to Hochschild pursuant to the underlying option agreement. There is no royalty payable on the property. Completion of this transaction is subject to customary closing conditions for a transaction of this nature.

PREMIER GOLD MINES LTD

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	□2017	□2016 (revised)
Revenue	113,867,000	260,754,172	150,510,221
Cost of sales	(71,763,000)	(111,153,588)	(39,106,925)
Depletion, depreciation & amortization	(25,568,000)	(65,844,566)	(67,664,777)
Mine operating income	16,536,000	83,756,018	43,738,519
Exploration, evaluation, & pre-development	(22,233,000)	(34,077,860)	(34,717,751)
Property maintenance	(243,000)	(431,242)	(799,128)

Additional paid-in-capital	13,357,920	12,227,849
Retained earnings (accumulated deficit)	(13,399,290)	(10,841,759)
Accumulated other comprehensive income (loss)	(170,540)	(167,805)
Total stockholders' equity (deficit)	(210,883)	1,219,312

per share - basic	\$(0.41)	\$(1.24)	\$(0.37)
Net earnings (loss) per share - diluted	\$(0.41)	\$(1.24)	\$(0.37)
Number of full time employees	...	52	62
Total number of employees	50	...	...
Number of common stockholders	4,590	4,500	4,500

held for sale: \$118,000; [Ⓔ] Net of impairment reserves - equipment held for sale: \$5,925,000; [Ⓔ] Net of discount - long term financing obligation, less current portion: \$714,000

Recent Dividends:

1. **Protogenic Therapeutics Inc series B convertible preferred.**

No dividends paid.

2. **Protogenic Therapeutics Inc common.**

No dividends paid.

3. **Protogenic Therapeutics Inc series A convertible preferred.**

No dividends paid.

Annual Dividends:

1. **Protogenic Therapeutics Inc series B convertible preferred.**

No dividends paid.

2. **Protogenic Therapeutics Inc common.**

No dividends paid.

3. **Protogenic Therapeutics Inc series A convertible preferred.**

No dividends paid.

PURE STORAGE INC

Acquisition Development On Apr. 2, 2019, Co. announced that it has entered into a definitive agreement to acquire Computerverde, a leading developer of file software solutions for enterprises and cloud providers based in Sweden. Terms of the transaction were not disclosed. The acquisition is expected to close in April 2019.

REED'S INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
Sales, net	38,102,000	37,714,000	42,472,000
Cost of goods sold	27,424,000	30,821,000	33,230,000
Gross profit	10,678,000	6,893,000	9,242,000
Delivery & handling expenses	5,489,000	3,942,000	3,902,000
Selling & marketing expense	4,879,000	3,021,000	3,701,000
General & administrative expenses	8,383,000	5,754,000	3,954,000
Impairment of assets	229,000	5,925,000	484,000
Gain on sale of Los Angeles plant	180,000	...	...
Total operating expenses	18,800,000	18,642,000	12,041,000
Income (loss) from operations	(8,122,000)	(11,749,000)	(2,799,000)
Interest expense	2,201,000	3,491,000	1,978,000
Financing & warrant modification costs	...	(2,776,000)	...
Change in fair value of warrant liability	(2,000)	3,275,000	(232,000)
Extinguishment of convertible note	...	(3,632,000)	...
Net income (loss)	(10,325,000)	(18,373,000)	(5,009,000)
Dividends on series A convertible preferred stock	5,000	5,000	5,000
Net income (loss) attributable to common stockholders	(10,330,000)	(18,378,000)	(5,014,000)
Weighted average shares outstanding - basic	25,357,566	14,775,828	13,619,930
Weighted average shares outstanding - diluted	25,357,566	14,775,828	13,619,930
Year end shares outstanding	25,729,461	24,619,591	13,982,230
Net earnings (loss)			

[Ⓔ] Reclassified to conform with 2017 presentation; [Ⓔ] Increase in shares due to issuance of shares; [Ⓔ] Full time equivalent employees; [Ⓔ] Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
Cash	624,000	12,127,000
Trade accounts receivable, gross	3,231,000	3,292,000
Less: allowance for doubtful accounts & returns & discounts	623,000	601,000
Accounts receivable, net	2,608,000	2,691,000
Receivable from related party	195,000	...
Raw materials & packaging	3,053,000	2,670,000
Finished goods	4,327,000	3,261,000
Inventory	7,380,000	5,931,000
Prepaid & other current assets	131,000	199,000
Total current assets	10,938,000	20,948,000
Right-of-use assets under operating leases	934,000	569,000
Computer hardware and software	304,000	404,000
Property & equipment, gross	1,238,000	973,000
Less: accumulated depreciation	342,000	799,000
Property & equipment, net	896,000	174,000
Equipment held for sale, net	82,000	2,549,000
Intangible assets	576,000	805,000
Total assets	12,492,000	24,476,000
Accounts payable	5,721,000	7,480,000
Accrued expenses	1,483,000	220,000
Advances from officers	...	277,000
Line of credit	6,980,000	3,301,000
Current portion of leases payable	51,000	198,000
Current portion of long term financing obligation	...	222,000
Current portion of bank notes	...	6,947,000
Total current liabilities	14,235,000	18,645,000
Leases payable, less current portion	801,000	236,000
Long term financing obligation, less current portion	...	1,250,000
Convertible note to a related party	4,161,000	3,690,000
Warrant liability	38,000	36,000
Other long-term liabilities	...	111,000
Total liabilities	19,235,000	23,968,000
Series A convertible preferred stock	94,000	94,000
Common stock	3,000	2,000
Common stock issuable	...	680,000
Additional paid-in capital	53,591,000	49,833,000
Retained earnings (accumulated deficit)	(60,431,000)	(50,101,000)
Total stockholders' equity (deficit)	(6,743,000)	508,000

[Ⓔ] Reclassified to conform with 2018 presentation; [Ⓔ] Reserve for obsolescence - inventory \$197,000; [Ⓔ] Reserve for obsolescence - inventory \$5,931,000; [Ⓔ] Net of impairment reserves - equipment

Recent Dividends:

1. **Reed's Inc series A convertible preferred.**

No dividends paid.

2. **Reed's Inc series B convertible preferred.**

No dividends paid.

3. **Reed's Inc common.**

No dividends paid.

Annual Dividends:

1. **Reed's Inc series A convertible preferred.**

No dividends paid.

2. **Reed's Inc series B convertible preferred.**

No dividends paid.

3. **Reed's Inc common.**

No dividends paid.

RETRACTABLE TECHNOLOGIES INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
Sales, net	33,274,702	34,493,838	29,826,636
Cost of sales - costs of manufactured product	20,108,798	21,658,062	16,957,073
Cost of sales - royalty expense to shareholder	2,944,102	2,864,188	2,527,508
Total cost of sales	23,052,900	24,522,250	19,484,581
Gross profit	10,221,802	9,971,588	10,342,055
Sales & marketing	4,404,441	4,658,548	4,025,786
Research & development	621,365	740,567	571,842
General & administrative	6,776,705	8,351,053	8,795,310
Impairment of assets	...	...	456,119
Total operating expenses	11,802,511	13,750,168	13,849,057
Income from insurance proceeds	260,514	...	...
Income (loss) from operations	(1,320,195)	(3,778,580)	(3,507,002)
Interest & other income	144,124	65,695	26,522
Interest expense	177,190	210,761	213,295
Income (loss) before income taxes	(1,353,261)	(3,923,646)	(3,693,775)
Current tax provision (benefit) - federal	(13,318)	...	...
Current tax provision (benefit) - state	...	848	1,132
Total current tax provision (benefit)	(13,318)	848	1,132
Deferred tax provision (benefit) - federal	...	(188,456)	...
Total deferred tax provision (benefit)	...	(188,456)	...
Provision (benefit) for income taxes	(13,318)	(187,608)	1,132
Net income (loss)	(1,339,943)	(3,736,038)	(3,694,907)
Preferred stock dividend requirements	704,996	704,996	704,996
Income (loss) applicable to common shareholders	(2,044,939)	(4,441,034)	(4,399,903)
Weighted average common shares outstanding - basic	32,666,454	31,958,121	29,354,437
Weighted average common shares outstanding - diluted	32,666,454	31,958,121	29,354,437
Year end shares outstanding	32,666,454	32,666,454	29,666,454
Net earnings (loss) per share - basic	\$(0.06)	\$(0.14)	\$(0.15)

Net earnings (loss) per share - diluted	\$(0.06)	\$(0.14)	\$(0.15)
Number of full time employees	¹ 123	² 146	³ 133
Number of part time employees	¹ 2	² 4	³ 2
Total number of employees	¹ 125	² 150	³ 135
Number of common stockholders	¹ 199	² 199	³ 204

Additional paid-in capital	61,871,756	62,092,206
Retained earnings (accumulated deficit)	(37,039,468)	(35,699,525)
Total stockholders' equity	25,613,733	27,174,126

charges & other expenses, net	20,200	33,400	34,000
Impairment charges	18,000	10,800	23,400
Gain (loss) on disposal of minority investment	(20,100)	...	...
Operating income (loss)	(78,900)	(17,200)	164,700
Interest expense	176,600	149,800	105,200
Amortization of debt issuance costs	13,000	9,100	6,800
Gain (loss) on early extinguishment of debt . . . . .	...	...	(16,900)
Foreign currency gains (losses), net	(15,800)	18,500	(18,500)
Miscellaneous, net	(1,300)	700	600
Other income (expenses), net	(206,700)	(139,700)	(146,800)
Income (loss) from continuing operations before income taxes - United States	(292,200)	(184,100)	13,600
Income (loss) from continuing operations before income taxes - foreign	6,600	27,200	4,300
Income (loss) from continuing operations before income taxes - United States federal	(25,800)	9,300	11,000
Provision for (benefit from) income taxes - state & local	(3,800)	8,800	2,100
Provision for (benefit from) income taxes - foreign	33,000	5,800	15,600
Provision for (benefit from) income taxes	3,400	23,900	28,700
Income (loss) from continuing operations, net of taxes	(289,000)	(180,800)	(10,800)
Income (loss) from discontinued operations, net of taxes	(100)	2,100	(4,900)
Net income (loss)	(289,100)	(178,700)	(15,700)
Year end shares outstanding	5	5	5
Total number of employees	¹ 7,300	² 7,800	³ 7,300
Number of common stockholders	¹ 1	² 1	³ 1
Number of preferred stockholders	¹ 1	...	...

Recent Dividends:

1. Retractable Technologies Inc class B preferred - series IV.

ExDate	Amt	Declared	Record	Payable
01/11/2016	0.25	01/21/2016	02/01/2016	
04/01/2016	0.25	04/11/2016	04/21/2016	
07/06/2016	0.25	07/18/2016	07/28/2016	
09/22/2016	0.25	10/10/2016	10/20/2016	
12/27/2016	0.25	01/06/2017	01/16/2017	
04/03/2017	0.25	04/13/2017	04/24/2017	
06/30/2017	0.25	07/10/2017	07/20/2017	
09/29/2017	0.25	10/10/2017	10/20/2017	
12/27/2017	0.25	01/08/2018	01/19/2018	
04/02/2018	0.25	04/13/2018	04/24/2018	
06/29/2018	0.25	07/10/2018	07/20/2018	
10/02/2018	0.25	10/12/2018	10/23/2018	
12/21/2018	0.25	01/08/2019	01/18/2019	

2. Retractable Technologies Inc class B preferred - series II.

No dividends paid.

3. Retractable Technologies Inc class B preferred - series III.

No dividends paid.

4. Retractable Technologies Inc class B preferred - series I.

ExDate	Amt	Declared	Record	Payable
01/11/2016	0.13	01/21/2016	02/01/2016	
04/01/2016	0.13	04/11/2016	04/21/2016	
07/06/2016	0.13	07/18/2016	07/28/2016	
09/22/2016	0.13	10/10/2016	10/20/2016	
12/27/2016	0.13	01/06/2017	01/16/2017	
04/03/2017	0.13	04/13/2017	04/24/2017	
06/30/2017	0.13	07/10/2017	07/20/2017	
09/29/2017	0.13	10/10/2017	10/20/2017	
12/27/2017	0.13	01/08/2018	01/19/2018	
04/02/2018	0.13	04/13/2018	04/24/2018	
06/29/2018	0.13	07/10/2018	07/20/2018	
10/02/2018	0.13	10/12/2018	10/23/2018	
12/21/2018	0.13	01/08/2019	01/18/2019	

5. Retractable Technologies Inc class B preferred - series V.

No dividends paid.

6. Retractable Technologies Inc common.

No dividends paid.

Annual Dividends:

1. Retractable Technologies Inc class B preferred - series IV.

2016	1.00	2017	1.00	2018	1.00
2019	0.25				

2. Retractable Technologies Inc class B preferred - series II.

No dividends paid.

3. Retractable Technologies Inc class B preferred - series III.

No dividends paid.

4. Retractable Technologies Inc class B preferred - series I.

2016	0.50	2017	0.50	2018	0.50
2019	0.13				

5. Retractable Technologies Inc class B preferred - series V.

No dividends paid.

6. Retractable Technologies Inc common.

No dividends paid.

REVLON CONSUMER PRODUCTS CORP.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31

(\$000):	2018	¹ 2017 (revised)	2016 (revised)
Net sales	2,564,500	2,693,700	2,334,000
Cost of sales	1,117,000	1,152,300	917,100
Gross profit	1,447,500	1,541,400	1,416,900
Selling, general & administrative expenses	1,454,200	1,461,500	1,151,600
Acquisition & integration costs	13,900	52,900	43,200
Restructuring			

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):	2018	¹ 2017 (revised)
Cash & cash equivalents	87,300	87,100
Trade receivables, gross	446,900	458,300
Less allowance for doubtful accounts	15,600	13,500
Trade receivables	431,300	444,800
Raw materials & supplies	143,500	123,400
Work-in-process	5,600	22,000
Finished goods	374,100	352,500
Inventories	523,200	497,900
Prepaid expenses	71,500	43,300

¹ As of March 7, 2019; ² As of March 1, 2018; ³ As of March 1, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	¹ 2017 (revised)
Cash & cash equivalents	9,647,292	14,877,899
Accounts receivable, gross	5,062,021	5,207,428
Less: allowance for doubtful accounts	149,665	101,872
Accounts receivable, net	4,912,356	5,105,556
Held-to-maturity securities, at amortized cost	996,233	...
Raw materials	1,399,543	1,511,339
Finished goods	6,442,759	5,289,761
Total inventories, gross	7,842,302	6,801,100
Inventory reserve	297,208	594,939
Inventories, net	7,545,094	6,206,161
Income taxes receivable	100,887	...
Other current assets	644,803	418,154
Total current assets	23,846,665	26,607,770
Land	261,893	261,893
Buildings & building improvements	11,566,115	11,566,115
Production equipment	19,948,303	19,742,577
Office furniture & equipment	3,540,846	3,500,834
Construction in progress	202,109	65,693
Property, plant & equipment, gross	35,519,266	35,137,112
Accumulated depreciation	24,667,519	23,783,910
Property, plant & equipment, net	10,851,747	11,353,202
Held-to-maturity securities, at amortized cost (non-current)	1,989,923	...
Income taxes receivable	100,835	188,456
Other assets	2,849	6,052
Total assets	36,792,019	38,155,480
Accounts payable	5,369,677	4,957,750
Current portion of long-term debt	406,361	410,949
Accrued compensation	540,852	547,021
Dividends payable	55,113	55,113
Accrued royalties to shareholder	769,324	793,489
Insurance proceeds . . . . .	...	466,293
Prepayments from customers	860,926	355,742
Accrued property taxes	170,568	14,681
Accrued professional fees	294,903	231,826
Other accrued expenses	60,890	55,674
Income taxes payable	10,025	11,407
Total current liabilities	8,538,639	7,899,945
Loan from American First National Bank	2,878,980	3,094,301
Unsecured note payable	167,028	398,057
Less: current portion	406,361	410,949
Long-term debt, net of current maturities	2,639,647	3,081,409
Total liabilities	11,178,286	10,981,354
Preferred stock - class B, series I	98,500	98,500
Preferred stock - class B, series II	171,200	171,200
Preferred stock - class B, series III	129,245	129,245
Preferred stock - class B, series IV	342,500	342,500
Preferred stock - class B, series V	40,000	40,000

¹ Reclassified to conform with 2018 presentation; ² As is; ³ Approximately

				Consolidated Balance Sheet, Years Ended (\$000):					
				02/02/19	02/03/18				
					(revised)				
Asset based credit facility	6,192	7,042	...	Cash & cash equivalents	5,803	17,907	Financing obligations under build-to-suit lease transactions	228,928	229,323
Amortization of debt issuance costs & deferred financing fees	3,640	4,705	...	Accounts receivable, gross	42,124	33,212	Deferred rent & lease incentives	53,742	54,983
Term loans	1,649	4,526	...	Allowance for doubtful accounts	1,900	1,800	Notes payable for share repurchases	18,741	19,390
Other interest expense	3,031	2,877	...	Accounts receivable - net	40,224	31,412	Lease loss liabilities	11,992	9,684
Capitalized interest for capital projects	3,139	3,304	...	Merchandise inventories	531,947	527,026	Capital lease obligation - non-current	7,720	7,509
Interest income	834	514	...	Insurance recovery receivable	50,000	...	Unrecognized tax benefits	2,992	3,728
Interest expense - net	75,074	62,570	44,482	Capitalized catalog costs	16,178	44,122	Deferred contract incentive	2,976	5,358
Goodwill & tradename impairment	32,086	33,700	...	Vendor deposits	11,836	9,701	Rollover units & profit interests	2,637	2,211
Gain (loss) on extinguishment of debt	(917)	(4,880)	...	Right of return asset for merchandise	5,883	...	Other non-current obligations	3,288	2,996
Total other income (expenses)	(108,077)	(101,150)	(44,482)	Federal & state tax receivable	4,862	...	Equipment security notes	...	13,864
Income before income taxes - domestic	178,016	28,859	8,370	Prepaid expense & other current assets	15,960	14,762	Promissory note	...	11,627
Income (loss) before income taxes - foreign	(3,137)	1,292	184	Total current assets	682,693	644,930	Total liabilities	1,828,996	1,740,202
Income (loss) before income taxes	181,153	30,151	8,554	Leasehold improvements	614,510	556,443	Common stock	2	2
Current federal income taxes	24,012	18,593	751	Computer software	143,776	130,890	Additional paid-in capital	356,422	840,765
Current state income taxes	6,275	2,761	2,410	Furniture, fixtures & equipment	76,194	81,469	Accumulated other comprehensive income	(2,333)	(171)
Current foreign income taxes (benefit)	1,270	933	694	Machinery & equipment & aircraft	54,207	52,757	Retained earnings (accumulated deficit)	(376,810)	152,394
Total current income taxes (benefit)	31,557	22,287	3,855	Building & building improvements	28,233	4,927	Treasury stock	243	1,000,326
Deferred federal income taxes (benefit)	(465)	6,042	2,109	Land	11,518	11,382	Total stockholders' equity (deficit)	(22,962)	(7,336)
Deferred state income taxes (benefit)	(731)	(355)	(2,414)	Build-to-suit property	245,217	237,909	□ Reclassified to conform with 2019 presentation		
Deferred foreign income taxes (benefit)	153	(3)	(397)	Building & equipment under capital leases	9,343	8,060	Recent Dividends:		
Total deferred income taxes (benefit)	(1,043)	5,684	(702)	Total property & equipment	1,182,998	1,083,837	1. RH common.		
Income tax expense (benefit)	30,514	27,971	3,153	Less accumulated depreciation & amortization	319,436	283,139	No dividends paid.		
Net income (loss)	150,639	2,180	5,401	Property & equipment - net	863,562	800,698	Annual Dividends:		
Weighted average shares outstanding - basic	21,614	27,054	40,691	Goodwill	124,379	141,893	1. RH common.		
Weighted average shares outstanding - diluted	26,533	29,253	40,927	Tradenames, trademarks & domain names	86,022	100,663	No dividends paid.		
Year end shares outstanding	20,478	21,517	40,829	Other intangible assets - net	...	39	RMG ACQUISITION CORP		
Net income (loss) per share - basic	\$6.97	\$0.08	\$0.13	Deferred tax assets	30,033	23,311	Annual Report		
Net income (loss) per share - diluted	\$5.68	\$0.07	\$0.13	Other non-current assets	19,345	21,332	Consolidated Income Statement, Years Ended (\$):		
Number of full time employees	4,400	4,300	5,000	Total assets	1,806,034	1,732,866	□12/31/18	□11/06/18	
Number of part time employees	800	900	800	Accounts payable	183,039	195,313	Formation & operating costs	...	1,000
Total number of employees	5,200	5,200	5,800	Accrued compensation	64,192	47,534	General & administrative expenses	2,565	...
Number of common stockholders	21	26	40	Accrued freight & duty	20,787	23,757	Income (loss) from operations	(2,565)	...
Foreign currency translation adjustments	(2,162)	1,510	1,003	Accrued sales taxes	18,354	19,525	Interest income	10	...
				Accrued occupancy	10,784	8,612	Net income (loss)	(2,555)	(1,000)
				Accrued catalog costs	10,276	9,000	Weighted average shares outstanding - basic	5,000,000	5,000,000
				Accrued professional fees	2,050	3,555	Weighted average shares outstanding - diluted	5,000,000	5,000,000
				Other accrued expenses	10,959	11,469	Year end shares outstanding	5,750,000	5,750,000
				Deferred revenue & customer deposits	152,595	149,404	Net earnings (loss) per share - basic	\$0.00	\$0.00
				Convertible senior notes due 2019 - net	343,789	...	Net earnings (loss) per share - diluted	\$0.00	\$0.00
				Provision for legal settlement	50,000	...	Total number of employees	5	3
				Allowance for sales returns	19,821	10,565	Number of unitholders	1	...
				Unredeemed gift card & merchandise credit liability	17,192	24,138	Number of class B common stockholders	6	...
				Product recall reserve	7,767	1,201	□ From October 22, 2018 (date of inception); □ As of March 29, 2019		
				Current portion of non-current debt	892	6,033	Consolidated Balance Sheet, Years Ended (\$):		
				Federal & state tax payable	...	5,391	12/31/18	11/06/18	
				Other current liabilities	5,675	3,838	Cash	37,044	25,000
				Total current liabilities	918,172	519,335	Prepaid expenses & other assets	32,152	...
				Asset based credit facility	57,500	199,970	Total current assets	69,196	25,000
				Term loan - net	...	79,499	Deferred offering costs associated with the proposed public offering	411,948	232,500
				Convertible senior notes due 2019 - net	...	327,731	Total assets	481,144	257,500
				Convertible senior notes due 2020 - net	271,157	252,994	Accounts payable	21,218	...
				Convertible senior notes due 2023 - net	249,151	...	Accrued expenses	22,100	233,500
							Due to related parties	115,381	...

□ Reclassified to conform with 2019 presentation; □ Reclassified to conform with 2018 presentation; □ Shares decreased due to the effect of repurchases of common stock; □ As is; □ Approxi-

Total current liabilities	158,699	233,500	per share - basic	\$0.50	\$0.38	deferred	(53,000)	(131,000)	(150,000)
Deferred legal fees	300,000	...	Net earnings (loss)	...	...	Income tax expense	...	...	...
Total liabilities	458,699	...	per share - diluted	\$0.50	\$0.38	(benefit)	197,000	584,000	887,000
Class B common stock	575	575	Total number of	...	...	Net income (loss)	311,536	477,628	880,430
Additional paid-in	...	...	employees	11	7	Weighted average	...	...	...
capital	24,425	24,425	Number of common	...	...	shares outstanding	...	...	...
Retained earnings	...	...	stockholders	79	140	- basic	1,029,001	1,108,765	1,105,254
(accumulated deficit)	(2,555)	(1,000)	...	...	...	Weighted average	...	...	...
Total stockholders'	...	...	...	...	...	shares outstanding	...	...	...
equity (deficit)	22,445	24,000	...	...	...	- diluted	1,039,599	1,137,687	1,110,533

Recent Dividends:**1. RMG Acquisition Corp class B common.**

No dividends paid.

2. RMG Acquisition Corp class A common.

No dividends paid.

Annual Dividends:**1. RMG Acquisition Corp class B common.**

No dividends paid.

2. RMG Acquisition Corp class A common.

No dividends paid.

SABINE ROYALTY TRUST

Dividend Announcement On Apr. 4, 2019, Simmons Bank, as Trustee of Co., declared a cash distribution to the holders of its units of beneficial interest of \$0.351660 per unit, payable on Apr. 29, 2019, to unit holders of record on Apr. 15, 2019.

SACHEM CAPITAL CORP**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	2017	2016
		(revised)	(revised)
Interest income	...	...	...
from loans	8,960,883	5,434,502	3,648,427
Origination fees,	...	...	...
net	1,411,100	802,264	197,378
Late & other fees	189,078	136,834	105,911
Processing fees	138,317	124,240	65,935
Rental income, net	101,789	88,364	68,417
Income from	...	...	...
borrower charges	250,561	174,707	...
Lender,	...	...	...
modification and	...	...	...
extension fees	437,839	153,544	...
In-house legal fees	76,302	61,400	...
Other income	72,637	20,843	...
Other income	837,339	410,494	47,427
Net gain on sale of	...	...	...
real estate	74,864	179	...
Total revenue	11,713,370	6,996,877	4,133,495
Interest &	...	...	...
amortization of	...	...	...
deferred financing	...	...	...
costs	1,665,891	664,134	505,135
Compensation to	...	...	...
manager	...	35,847	350,229
Professional fees	417,312	299,935	87,493
Compensation &	...	...	...
related costs	...	...	34,662
Compensation, fees	...	...	...
& taxes	1,248,107	698,227	...
Exchange fees	(33,535)	(32,083)	...
Other expenses &	...	...	...
taxes	20,707	155,345	...
Excise tax	19,000	...	...
Depreciation	32,529	28,358	...
General &	...	...	...
administrative	...	...	...
expenses	437,011	222,100	17,382
Impairment loss	67,493	...	...
Gain (loss) on sale	...	...	...
of real estate	...	...	(87,967)
Total operating	...	...	...
costs & expenses	3,941,585	2,136,029	1,082,868
Net income (loss)	7,771,785	4,860,848	3,050,627
Weighted average	...	...	...
shares outstanding	...	...	...
- basic	15,425,772	11,956,246	...
Weighted average	...	...	...
shares outstanding	...	...	...
- diluted	15,425,772	11,956,246	...
Year end shares	...	...	...
outstanding	15,438,621	15,415,737	2,220,000
Net earnings (loss)	...	...	...

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; Shares increased due to conversion of members' equity into common stock & issuance of common stock for public offerings; As of March 28, 2019; As of March 29, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
		(revised)
Cash	99,310	954,223
Cash - restricted	59,549	0
Escrow deposits	12,817	111,189
Mortgages receivable	78,011,653	62,166,937
Mortgages receivable,	...	...
affiliate	879,457	1,104,022
Interest & fees	...	...
receivable	1,397,038	645,493
Other receivables	155,000	234,570
Due from borrowers	695,218	451,795
Prepaid expenses	14,866	4,520
Property & equipment,	...	...
net	1,180,107	501,819
Deposits on property &	...	...
equipment	12,000	...
Real estate owned	2,943,438	1,224,409
Deferred financing costs	553,597	95,560
Total assets	86,014,050	67,494,537
Line of credit	27,219,123	9,841,613
Mortgage payable	290,984	301,101
Accounts payable &	...	...
accrued expenses	316,413	390,758
Security deposits held	7,800	2,550
Advances from borrowers	317,324	519,764
Due to shareholder	1,200,000	...
Due to note purchaser	...	723,478
Deferred revenue	1,058,406	1,108,400
Dividend payable	2,624,566	...
Accrued interest	176,619	40,592
Total liabilities	33,211,235	12,928,256
Common shares	15,439	15,416
Paid-in capital	53,192,859	53,315,772
Retained earnings	...	...
(accumulated deficit)	(405,483)	1,235,093
Total shareholders'	...	...
equity	52,802,815	54,566,281

Reclassified to conform with 2018 presentation

Recent Dividends:**1. SACHEM Capital Corp common.**

No dividends paid.

Annual Dividends:**1. SACHEM Capital Corp common.**

No dividends paid.

SAKER AVIATION SERVICES, INC.**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2018	2017	2016
		(revised)	
Revenue	11,118,452	12,016,031	14,690,654
Cost of revenue	6,066,691	5,611,581	6,591,917
Gross profit (loss)	5,051,761	6,404,450	8,098,737
Selling, general &	...	...	...
administrative	...	...	...
expenses	4,559,578	5,311,207	6,304,011
Operating income	...	...	...
(loss)	492,183	1,093,243	1,794,726
Other income	447	(10,211)	...
Interest income	33,027	...	...
Interest expense	17,121	21,404	27,296
Total other income	...	...	...
(expense)	16,353	(31,615)	(27,296)
Income tax expense	...	...	...
(benefit) - current	250,000	715,000	1,037,000
Income tax expense	...	...	...
(benefit) -	...	...	...

Reclassified to conform with 2018 presentation; Adjusted for 1-for-30 stock split, March 1, 2019; Approximately; As of March 29, 2019; As of April 2, 2018; As of March 31, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
		(revised)
Cash	2,838,649	1,724,504
Accounts receivable	847,814	1,838,664
Parts inventory	82,384	82,505
Fuel inventory	76,761	69,822
Other inventory	11,720	10,802
Inventories	170,865	163,129
Notes receivable -	...	...
current portion	270,000	370,000
Prepaid expenses & other	...	...
current assets	566,474	531,691
Total current assets	4,693,802	4,627,988
Aircraft	56,000	56,000
Vehicles	467,972	309,574
Office furniture &	...	...
equipment	409,260	387,728
Tools & shop equipment	81,847	78,398
Leasehold improvements	2,803,724	2,796,921
Building/fuel farm	200,000	200,000
Property & equipment,	...	...
gross	4,018,803	3,828,621
Less: accumulated	...	...
depreciation &	...	...
amortization	3,630,731	3,158,664
Property & equipment,	...	...
net	388,072	669,957
Deposits	2,512	46,717
Goodwill	750,000	750,000
Deferred income taxes	507,000	454,000
Total assets	6,341,386	6,548,662
Accounts payable	348,291	495,194
Customer deposits	126,843	126,843
Accrued expenses	288,630	292,341
Notes payable - current	...	...
portion	57,722	345,000
Total current liabilities	821,486	1,259,378
PNC Bank acquisition line	...	...
of credit	...	382,500
Notes payable	112,117	75,000
Commerce bank truck lease	119,004	...
Less: current portion	57,722	345,000
Total liabilities	994,885	1,371,878
Common stock	30,203	32,117
Additional paid-in	...	...
capital	19,756,839	19,896,744
Retained earnings	...	...
(accumulated deficit)	(14,440,541)	(14,752,077)
Total stockholders'	...	...
equity (deficit)	5,346,501	5,176,784

Recent Dividends:**1. Saker Aviation Services, Inc. common.**

No dividends paid.
Annual Dividends:
1. Saker Aviation Services, Inc. common.
 No dividends paid.

SCIENCE APPLICATIONS INTERNATIONAL CORP (NEW)

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	02/01/19	02/02/18	02/03/17
Revenues	4,659,000	4,454,000	4,442,000
Cost of revenues	4,195,000	4,043,000	4,003,000
Selling, general & administrative expenses	158,000	155,000	166,000
Acquisition & integration costs	86,000	...	10,000
Operating income (loss)	220,000	256,000	263,000
Interest expense	53,000	44,000	52,000
Other income (expense), net	3,000	2,000	1,000
Income before income taxes	170,000	214,000	212,000
Current federal income taxes	4,000	3,000	59,000
Current state income taxes	10,000	2,000	12,000
Deferred federal income taxes	17,000	26,000	2,000
Deferred state income taxes (benefits)	2,000	4,000	(4,000)
Provision (benefit) for income taxes	33,000	35,000	69,000
Net income (loss)	137,000	179,000	143,000
Net income attributable to common stockholders	137,000	179,000	143,000
Weighted average shares outstanding - basic	43,400	43,300	44,500
Weighted average shares outstanding - diluted	44,100	44,500	45,900
Year end shares outstanding	60,000	43,000	44,000
Net income (loss) per share - basic	\$3.16	\$4.13	\$3.21
Net income (loss) per share - diluted	\$3.11	\$4.02	\$3.12
Cash dividend per common share	\$1.24	\$1.24	\$1.24
Total number of employees	23,000	15,000	15,500
Number of common stockholders	25,000	25,000	27,000

Reclassified to conform with 2018 presentation; Shares increased due to issuance of stock for Engility acquisition; As is; Approximately; As of March 08, 2019; As of March 9, 2018; As of March 10, 2017

Consolidated Balance Sheet, Years Ended (\$000):

	02/01/19	02/02/18	02/03/17
Cash & cash equivalents	237,000	144,000	...
Billed & billable receivables	742,000	516,000	...
Unbillable receivables	310,000	158,000	...
Less: allowance for doubtful accounts	2,000	1,000	...
Receivables, net	1,050,000	674,000	...
Inventories, net	74,000	68,000	...
Prepaid expenses	47,000	35,000	...
Other current assets	25,000	29,000	...
Total current assets	1,433,000	950,000	...
Goodwill	2,120,000	863,000	...
Intangible assets, net	803,000	179,000	...
Computer equipment	90,000	75,000	...
Capitalized software & software licenses	61,000	58,000	...
Leasehold improvements	81,000	53,000	...

Office furniture & fixtures	19,000	11,000	...
Buildings & improvements	7,000	7,000	...
Construction in progress	3,000	...	...
Land	1,000	...	...
Property, plant & equipment, gross	262,000	204,000	...
Less accumulated depreciation & amortization	159,000	143,000	...
Property, plant & equipment, net	103,000	61,000	...
Other assets	104,000	20,000	...
Total assets	4,563,000	2,073,000	...
Accounts payable	455,000	397,000	...
Accrued payroll & other employee benefits	121,000	69,000	...
Accrued vacation	120,000	81,000	...
Other accrued liabilities	177,000	107,000	...
Long-term debt, current portion	24,000	41,000	...
Total current liabilities	897,000	695,000	...
Term loan A facility, principal	1,068,000	635,000	...
Unamortized debt issuance costs - term loan A facility	(14,000)	(2,000)	...
Term loan A facility, net	1,054,000	633,000	...
Term loan B facility, principal	1,047,000	400,000	...
Unamortized debt issuance costs - term loan B facility	(12,000)	(9,000)	...
Term loan B facility, net	1,035,000	391,000	...
Long-term debt, gross	2,089,000	1,024,000	...
Less current portion	24,000	41,000	...
Long-term debt, net of current portion	2,065,000	983,000	...
Deferred income taxes	...	23,000	...
Other long-term liabilities	102,000	45,000	...
Additional paid-in capital	1,132,000	...	...
Retained earnings	367,000	323,000	...
Unrealized gains (losses) on fixed interest rate swap cash flow hedges	(14,000)	4,000	...
Accumulated other comprehensive income (loss)	(14,000)	4,000	...
Total common stockholders' equity	1,485,000	327,000	...
Non-controlling interest	14,000	...	...
Total stockholders' equity	1,499,000	327,000	...

Reclassified to conform with 2018 presentation; As reported by the Company

Recent Dividends:

1. Science Applications International Corp (New) common.

No dividends paid.

Annual Dividends:

1. Science Applications International Corp (New) common.

No dividends paid.

SMG INDUSTRIES INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
Revenues	4,422,436	2,465,897	...
Cost of revenues	2,769,375	1,445,910	...
Gross profit (loss)	1,653,061	1,019,987	...
Operating expenses - related party fees	...	...	120,000
Selling, general & administrative expenses	2,434,819	1,188,494	...
Other general & administrative expenses	...	...	267,146
Impairment expense	...	27,366	...
Bad debt (recovery)	...	...	...

expense	22,907	(10,439)	...
Gain (loss) on asset disposal	21,071	(18,473)	...
Acquisition cost	58,905	378,807	...
Total operating expenses	2,495,560	1,602,701	387,146
Income (loss) from operations	(842,499)	(582,714)	(387,146)
Gain (loss) on settlement of liabilities	9,151	7,118	...
Interest expense, net	310,030	155,484	...
Interest income	...	...	814
Deferred income tax expense	...	...	(141,000)
Valuation allowance	...	...	141,000
Net income (loss)	(1,143,378)	(731,080)	(386,332)
Weighted average shares outstanding - basic	10,364,775	3,423,150	1,744,569
Weighted average shares outstanding - diluted	10,364,775	3,423,150	1,744,569
Year end shares outstanding	11,910,690	8,865,190	1,744,569
Net income (loss) per share - basic	\$(0.11)	\$(0.21)	\$(0.22)
Net income (loss) per share - diluted	\$(0.11)	\$(0.21)	\$(0.22)
Number of part time employees	...	...	3
Total number of employees	53	34	...
Number of common stockholders	85	65	148

2016 and prior financial before reverse merger with MG Cleaners LLC; Shares increased due to the effect of shares issued for cash, for services, to settle accounts payable, for asset and to acquire Momentum Water Transfer Services LLC; Shares increased due to the effect of shares issued for cash, recapitalization, shares issued for services and shares issued for assets; Approximately; As of March 29, 2019; As of March 31, 2018; As of March 17, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017	2016
Cash & cash equivalents	1,608	85,570	...
Account receivable, gross	728,959	452,054	...
Less: allowance for doubtful accounts	25,000	10,695	...
Account receivable, net	703,959	441,359	...
Raw materials & supplies	8,690	25,863	...
Finished & purchased products	131,972	116,190	...
Inventory	140,662	142,053	...
Assets held for sale	42,300	42,300	...
Prepaid expenses & other current assets	96,871	25,352	...
Total current assets	985,400	736,634	...
Equipment	1,409,237	236,460	...
Downhole oil tools	700,000	...	...
Vehicles	151,497	165,867	...
Furniture, fixtures & other	43,430	16,607	...
Property & equipment, gross	2,304,164	418,934	...
Less: accumulated depreciation	306,155	300,155	...
Property, equipment & rental assets	1,998,009	118,779	...
Intangible assets, gross	340,000	...	...
Less: accumulated amortization - intangibles assets	10,344	...	...
Intangible assets	329,656	...	...
Other assets	27,631	...	...
Goodwill	185,751	...	...
Total assets	3,526,447	855,413	...
Accounts payable	968,507	395,423	...
Accounts payable - related party	21,000	95,585	...

liabilities	47,000	62,000
Capital grants	18,000	19,000
Other payables	14,000	17,000
Total non-current liabilities	4,481,000	3,824,000
Borrowings	167,000	673,000
Trade payables	1,065,000	1,061,000
Payroll taxes	37,000	38,000
Value added tax	65,000	73,000
Social insurance	56,000	55,000
Accrued liabilities	508,000	452,000
Capital payables	115,000	79,000
Other payables	25,000	21,000
Trade & other payables	1,871,000	1,779,000
Current income tax liabilities	24,000	37,000
Derivative financial instruments	10,000	10,000
Provisions for liabilities	50,000	23,000
Total current liabilities	2,122,000	2,522,000
Total liabilities	6,603,000	6,346,000
Total equity & liabilities	9,493,000	9,005,000

Private Placement On Apr. 3, 2019, Co. announced that it has completed a non-brokered private placement of 3,615,104 units (the "Units") at a price of C\$0.18 per Unit, for gross proceeds of C\$650,718 (the "Financing"), previously announced on Mar. 18, 2019. Each Unit consisted of one common share and one-half of a common share purchase warrant (each whole warrant, a "Warrant"). Each Warrant entitled the holder thereof to purchase one common share of Co. (a "Share") at an exercise price of C\$0.27 for one year. In connection with the Financing, Co. entered into two finder's fee agreements with arm's length finders. Haywood Securities Inc. ("Haywood") received 60,690 Units (equaling 7% of the total unit subscriptions received by Co. from subscribers introduced by Haywood) and 30,345 non-transferable finder's warrants ("Finder's Warrants"). Canaccord Genuity Corp. ("Canaccord" and together with Haywood, the "Finders") received 7,000 Units (equaling 7% of the total unit subscriptions received by Co. from subscribers introduced by Canaccord) and 3,500 Finder's Warrants. Each Finder's Warrant entitled the Finder to purchase one Share at a price of C\$0.27 for one year. All securities issued in the Financing would be subject to a hold period expiring Aug. 3, 2019. As of Apr. 3, 2019, Co. had 34,812,880 common shares issued and outstanding.

□ Reclassified to conform with 2019 presentation; □ Reclassified to conform with 2018 presentation; □ As is; □ Approximately; □ As of March 22, 2019; □ As of March 23, 2018; □ As of March 21, 2017

Consolidated Balance Sheet, Years Ended (\$000):

	02/02/19	02/03/18 (revised)
Cash & cash equivalents	15,830	21,250
Merchandise inventories, net	424,555	438,377
Prepaid expenses & other current assets	52,518	52,407
Total current assets	492,903	512,034
Land	1,544	1,544
Buildings & improvements	12,969	12,966
Fixtures & equipment	530,385	526,313
Leasehold improvements	413,271	411,753
Property, equipment & leasehold improvements, gross	958,169	952,576
Accumulated depreciation	733,366	699,788
Property, equipment & leasehold improvements, net	224,803	252,788
Intangible assets	2,225	17,135
Other non-current assets, net	24,230	24,449
Total assets	744,161	806,406
Accounts payable	106,825	145,991
Current portion of debt obligations	4,812	2,985
Accrued compensation & benefits	12,582	11,828
Gift cards & merchandise credits, net	12,433	12,122
Self-insurance liability	8,873	9,994
Accrued occupancy	6,542	6,129
Other accrued expense & other current liabilities	25,285	24,369
Total current liabilities	177,352	213,418
Revolving loan	204,044	179,288
Term loan	50,000	...
Finance obligations	554	1,549
Other financing	508	2,498
Less: current portion of debt obligations	4,812	2,985
Long-term debt obligations	250,294	180,350
Deferred rent	32,994	38,109
Deferred compensation	19,536	20,293
Pension liability	7,960	7,247
Deferred revenue under Alliance Data Systems Corporation agreement	1,500	2,875
Total liabilities	489,636	462,292
Common stock	335	328
Additional paid-in capital	423,535	418,658
Treasury stock, at cost	43,579	43,298
Accumulated other comprehensive income (loss)	(5,857)	(5,177)
Retained earnings (accumulated deficit)	(119,909)	(26,397)
Total stockholders' equity (deficit)	254,525	344,114

□ Reclassified to conform with 2018 presentation

Recent Dividends:

- 1. Smurfit Kappa Group PLC convertible class D.**
No dividends paid.
- 2. Smurfit Kappa Group PLC convertible class A2.**
No dividends paid.
- 3. Smurfit Kappa Group PLC convertible class C.**
No dividends paid.
- 4. Smurfit Kappa Group PLC convertible class A1.**

ExDate	Amt	Declared	Record	Payable
04/13/2016	0.38		04/15/2016	05/31/2016
09/28/2016	0.17		09/30/2016	11/14/2016
04/19/2017	0.45		04/21/2017	05/30/2017
09/28/2017	0.19		09/29/2017	11/13/2017
04/12/2018	0.56		04/13/2018	05/29/2018
09/27/2018	0.20		09/28/2018	11/13/2018

5. Smurfit Kappa Group PLC convertible class B.

- No dividends paid.
- 6. Smurfit Kappa Group PLC ordinary.**

ExDate	Amt	Declared	Record	Payable
04/20/2017	0.58		04/21/2017	05/12/2017
09/28/2017	0.23		09/29/2017	10/27/2017
04/12/2018	0.65		04/13/2018	05/11/2018
	0.25		09/28/2018	10/26/2018

7. Smurfit Kappa Group PLC convertible class A3.

- No dividends paid.
- 8. Smurfit Kappa Group PLC American Depositary Receipts.**

2016	2017	2018
0.55	0.64	0.76

5. Smurfit Kappa Group PLC convertible class B.

2016	2017	2018
0.70	0.81	0.90

7. Smurfit Kappa Group PLC convertible class A3.

- No dividends paid.
- 8. Smurfit Kappa Group PLC American Depositary Receipts.**

SONORO METALS CORP

STAGE STORES INC.

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	02/02/19	□02/03/18 (revised)	□01/28/17 (revised)
Net sales	1,580,149	1,592,275	1,442,718
Credit income	61,333	58,912	...
Total revenues	1,641,482	1,651,187	...
Cost of sales & related buying, occupancy & distribution expenses	1,250,876	1,228,780	1,144,666
Gross profit (loss)	...	...	298,052
Selling, general & administrative expenses	451,174	465,118	356,064
Impairment of trade name	14,910	...	...
Interest expense	11,798	7,680	5,051
Income (loss) before income tax	(87,276)	(50,391)	(63,063)
Current federal income tax expense	...	(12,216)	(5,234)
Deferred federal income tax expense	...	428	(19,052)
Total federal income tax expense	...	(11,788)	(24,286)
Current state income tax expense	438	193	292
Deferred state income tax expense	...	(1,473)	(1,172)
Total state income tax expense	438	(1,280)	(880)
Income tax expense (benefit)	438	(13,068)	(25,166)
Net income (loss)	(87,714)	(37,323)	(37,897)
Distributed earnings allocated to participating securities	191	...	...
Net income (loss) allocated to common shares	(87,905)	(37,323)	...
Weighted average shares outstanding - basic	28,117	27,510	27,090
Weighted average shares outstanding - diluted	28,117	27,510	27,090
Year end shares outstanding	28,294	27,631	27,165
Net earnings (loss) per share - basic	\$(3.13)	\$(1.37)	\$(1.40)
Net earnings (loss) per share - diluted	\$(3.13)	\$(1.37)	\$(1.40)
Dividends per common share	...	...	\$0.60
Total number of employees	□13,600	□14,500	□12,400
Number of common stockholders	□218	□231	□242

Recent Dividends:

- 1. Stage Stores Inc. common.**
No dividends paid.

Annual Dividends:

- 1. Stage Stores Inc. common.**
No dividends paid.

STANDARD MOTOR PRODUCTS, INC.

Acquisition Completed On Apr. 1, 2019, Stoneridge, Inc. ("Stoneridge") and its wholly-owned subsidiary, Stoneridge Control Devices, Inc. ("SCD"), sold its product lines and assets related to certain non-core switches and connectors (the "Pollak business"), to Co. for approximately \$40,000,000, subject to a post-closing inventory adjustment. Related to the transaction, Stoneridge and Co. had entered into a transition services agreement, supply agreement and contract manufacturing agreement

to help support the transition of the product lines to Co.'s facilities. Products related to the Business were at present manufactured in Juarez, Mexico and Canton, Massachusetts, and included ball switches, ignition switches, rotary switches, courtesy lamps, toggle switches, headlamp switches and other related components. Stoneridge would retain the Canton manufacturing facility, as well as certain other net working capital assets related to the Business.

STANDEX INTERNATIONAL CORP.

Interest Sale Completed On Mar. 31, 2019, Co. sold all the capital stock of its wholly-owned subsidiary, Cooking Solutions Group, Inc. ("CSG"), which in turn owned and operated the assets of Co.'s previous cooking solutions business either directly or through the following subsidiaries (collectively, the "CSG Group"): Associated American Industries, LLC; American Permanent Ware Company, LLC; Bakers Pride Oven Company, LLC; BKI Worldwide, Inc.; Standex de Mexico S.A. de C.V.; and Ultrafryer Systems, LLC, to The Middleby Corp. wholly-owned subsidiary, Middleby Marshall, Inc., for \$105,000,000 on a cash free debt free basis.

STONEMOR PARTNERS L P

Annual Report

Consolidated Income Statement, Years Ended Dec. 31

(\$000):

	2018	2017 (revised)	2016
Cemetery - merchandise	75,412	75,602	150,439
Cemetery - services	67,278	70,704	57,781
Cemetery - interments	76,902	75,077	...
Cemetery - investment & other revenues	42,343	55,313	57,506
Funeral home - merchandise	25,652	27,767	27,625
Funeral home - services	28,539	33,764	32,879
Total revenues	316,126	338,227	326,230
Cost of goods sold	54,647	51,899	45,577
Cemetery expense	78,708	76,857	72,736
Selling expense	62,538	66,083	67,267
General & administrative expense	43,081	39,111	37,749
Corporate overhead expense	53,281	51,964	39,618
Depreciation & amortization expense	11,736	13,183	12,899
Funeral home expense - merchandise	6,579	7,131	8,193
Funeral home expense - services	22,159	22,929	24,772
Funeral home expense - other	15,787	19,743	20,305
Total cost & expenses	348,516	348,900	329,116
Gain on acquisitions & divestitures	691	858	2,614
Gain (loss) early extinguishment of debt	...	...	(1,234)
Gain (loss) on goodwill impairment	...	(45,574)	...
Other gains (losses), net	(12,195)	(2,045)	(2,900)
Operating income (loss)	(43,894)	(57,434)	24,488
Interest expense	30,602	27,345	24,488
Income (loss) from operations before income taxes	(74,496)	(84,779)	(28,894)
State income tax expense (benefit) - current	693	681	735
Current foreign income taxes	101	137	112
Current income taxes	794	818	847
State income tax expense (benefit) - deferred	23	373	(111)

Federal income tax expense (benefit) - deferred	(2,725)	(10,898)	852
Deferred foreign income taxes	111	86	1
Deferred income taxes	(2,591)	(10,439)	742
Total income tax expense (benefit)	(1,797)	(9,621)	1,589
Net income (loss)	(72,699)	(75,158)	(30,483)
General partner's interest in net income (loss) for the period	(757)	(782)	2,016
Limited partners' interest in net income (loss) for the period	(71,942)	(74,376)	(32,499)
Weighted average units outstanding - basic	37,959	37,948	34,602
Weighted average units outstanding - diluted	37,959	37,948	34,602
Year end units outstanding	37,959	37,958	37,863
Net income (loss) per limited partner unit - basic	\$(1.90)	\$(1.96)	\$(0.94)
Net income (loss) per limited partner unit - diluted	\$(1.90)	\$(1.96)	\$(0.94)
Distributions declared per unit	...	...	\$2.31
Number of full time employees	2,630	2,821	3,169
Number of part time employees	301	307	51
Number of temporary employees	21	17	...
Number of common stockholders	43	45	50
Number of beneficial holders	18,000	18,000	28,000

Reclassified to conform with 2018 presentation; As is; As of March 15, 2019; As of June 20, 2018; Approximately; As of August 24, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2018	2017 (revised)
Cash & cash equivalents	18,147	6,821
Accounts receivable, net of allowance	57,928	79,116
Prepaid expenses	4,475	4,580
Assets held for sale	757	1,016
Other current assets	17,009	21,453
Total current assets	98,316	112,986
Customer receivables	167,017	225,380
Unearned finance income	(17,000)	(20,534)
Allowance for contract cancellations	(4,941)	(19,795)
Less: current portion - net of allowance	(57,928)	(79,116)
Long-term accounts receivable, net of allowance	87,148	105,935
Cemetery property	330,841	333,404
Building & improvements	129,971	125,337
Furniture & equipment	58,706	57,514
Furniture home land	14,185	14,185
Property & equipment, gross	202,862	197,036
Less: accumulated depreciation	90,146	82,946
Property & equipment, net of accumulated depreciation	112,716	114,090
Merchandise trusts, restricted, at fair value	488,248	515,456
Perpetual care trusts, restricted, at fair value	330,562	339,928
Deferred selling &		

obtaining costs	112,660	126,398
Deferred tax assets	86	84
Goodwill	24,862	24,862
Intangible assets	61,421	63,244
Other assets	22,241	19,695
Total assets	1,669,101	1,756,082
Accounts payable & accrued liabilities	59,035	43,023
Accrued interest	1,967	1,781
Current portion, long-term debt	798	1,002
Total current liabilities	61,800	45,806
Credit facility	155,739	153,423
Senior notes	173,613	173,098
Notes payable	92	682
Insurance & vehicle financing	1,294	1,280
Less deferred financing costs, net of accumulated amortization	(9,692)	(9,788)
Less: current maturities	798	1,002
Long-term debt, net of deferred financing costs	320,248	317,693
Deferred revenues	914,286	912,626
Deferred tax liabilities	6,675	9,638
Perpetual care trust corpus	330,562	339,928
Other long-term liabilities	42,108	38,695
Total liabilities	1,675,679	1,664,386
General partner	(4,008)	(2,959)
Common limited partners' interests	(2,570)	94,655
Total partners' capital	(6,578)	91,696

Recent Dividends:

1. StoneMor Partners L P subordinated units. No dividends paid.
2. StoneMor Partners L P general partner units. No dividends paid.
3. StoneMor Partners L P common units.

ExDate	Amt	Declared	Record	Payable
02/03/2016	0.66	01/26/2016	02/05/2016	02/12/2016
05/04/2016	0.66	04/26/2016	05/06/2016	05/13/2016
08/03/2016	0.66	07/25/2016	08/05/2016	08/12/2016
11/03/2016	0.33	10/27/2016	11/07/2016	11/14/2016
02/03/2017	0.33	01/27/2017	02/07/2017	02/14/2017
05/04/2017	0.33	04/28/2017	05/08/2017	05/15/2017
	0.00			08/15/2017
	0.00			11/15/2017

Annual Dividends:

1. StoneMor Partners L P subordinated units. No dividends paid.
2. StoneMor Partners L P general partner units. No dividends paid.
3. StoneMor Partners L P common units.

2016.....2.31 2017.....0.66

STONERIDGE INC.

Interest Sale Completed On Apr. 1, 2019, Co. and its wholly-owned subsidiary, Stoneridge Control Devices, Inc. ("SCD"), sold its product lines and assets related to certain non-core switches and connectors (the "Pollak business"), to Standard Motor Products, Inc. ("SMP") for approximately \$40,000,000, subject to a post-closing inventory adjustment. Related to the transaction, Co. and SMP have entered into a transition services agreement, supply agreement and contract manufacturing agreement to help support the transition of the product lines to SMP's facilities. Products related to the Business were at present manufactured in Juarez, Mexico and Canton, Massachusetts, and included ball switches, ignition switches, rotary switches, courtesy lamps, toggle switches, headlamp switches and other related components. Co. would retain the Canton manufacturing facility, as well as certain other net working capital assets related to the Business.

TELARIA INC

New Accountant On Mar. 28, 2019, Co. dismissed Ernst & Young LLP as its independent public accounting firm. On Mar. 27, 2019, Co. engaged BDO USA, LLP as its new independent public accounting firm.

TENGASCO INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017 (revised)	2016 (revised)
Oil & gas properties	5,871,000	4,683,000	4,113,000
Methane facility	...	...	559,000
Total revenues	5,871,000	4,683,000	4,672,000
Production costs & taxes	3,591,000	3,444,000	3,064,000
Methane facility costs	...	...	357,000
Depreciation, depletion, & amortization	795,000	862,000	1,139,000
General & administrative	1,245,000	1,171,000	1,405,000
Impairment expense	...	...	2,805,000
Total cost & expenses	5,631,000	5,477,000	8,770,000
Net income (loss) from operations	240,000	(794,000)	(4,098,000)
Net interest expense	5,000	53,000	102,000
Gain on sale of assets	33,000	2,000	1,000
Other income	157,000	...	...
Total other income (expense)	185,000	(51,000)	(101,000)
Income (loss) from operations before income tax	425,000	(845,000)	(4,199,000)
Deferred income tax expense (benefit)	(17,000)	(242,000)	...
Net income (loss) from continuing operations	442,000	(603,000)	...
Net income (loss) from discontinued operations	1,127,000	29,000	...
Net income (loss)	1,569,000	(574,000)	(4,199,000)
Weighted average shares outstanding - basic	10,628,170	10,081,218	6,091,028
Weighted average shares outstanding - diluted	10,628,170	10,081,218	6,091,028
Year end shares outstanding	10,639,290	10,619,924	6,097,723
Net income (loss) per share from continuing operations - basic	\$0.04	\$(0.06)	...
Net income (loss) per share from discontinued operations - basic	\$0.11	...	...
Net income (loss) per share - basic	\$0.15	\$(0.06)	\$(0.69)
Net income (loss) per share from continuing operations - diluted	\$0.04	\$(0.06)	...
Net income (loss) per share - diluted	\$0.11	...	...
Net income (loss) per share - diluted	\$0.15	\$(0.06)	\$(0.69)
Number of full time employees	12	...	14
Number of common stockholders	284	...	275
Number of beneficiary stockholders	5,000	...	5,200

⊠ Restated to reflect the discontinued operations of methane facility assets; ⊡ Reclassified to conform with 2017 presentation; ⊢ As of March 25, 2019; ⊣ AS of March 24, 2017; ⊤ Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	2018	2017 (revised)	2016 (revised)
Cash & cash equivalents	3,115,000	185,000	...
Accounts receivable, gross	...	531,000	...
Less allowance for doubtful accounts	...	14,000	...
Accounts receivable	533,000	517,000	...
Oil - carried at lower of cost or market	359,000	436,000	...
Equipment & materials - carried at cost	105,000	105,000	...
Inventory	464,000	541,000	...
Prepaid expenses	235,000	130,000	...
Discontinued operations included in current assets	...	121,000	...
Total current assets	4,347,000	1,494,000	...
Loan fees, net	9,000	13,000	...
Oil & gas properties, at cost, net of impairment	6,503,000	5,704,000	...
Unevaluated properties, at cost	23,000	...	...
Accumulation depreciation, depletion & amortization	1,722,000	984,000	...
Machinery & equipment, gross	20,000	20,000	...
Less: accumulated depreciation - machinery & equipment	20,000	20,000	...
Vehicles, gross	293,000	318,000	...
Less: accumulated depreciation - vehicles	103,000	183,000	...
Other property & equipment, gross	63,000	63,000	...
Less: accumulated depreciation - other property & equipment	63,000	63,000	...
Other property & equipment, gross	376,000	401,000	...
Less accumulated depreciation	186,000	266,000	...
Accounts receivable - noncurrent	130,000	242,000	...
Other noncurrent assets	4,000	4,000	...
Discontinued operations included in non-current assets	...	1,497,000	...
Total assets	9,484,000	8,105,000	...
Accounts payable - trade	132,000	181,000	...
Accounts payable - other	...	159,000	...
Accrued liabilities	282,000	187,000	...
Current maturities of long-term debt	51,000	41,000	...
Discontinued operations included in current liabilities	...	43,000	...
Asset retirement obligation - current	83,000	...	...
Total current liabilities	548,000	611,000	...
Asset retirement obligation - non current	2,096,000	2,270,000	...
Installment notes	124,000	90,000	...
Less: current maturities	(51,000)	(41,000)	...
Total liabilities	2,717,000	2,930,000	...
Common stock	11,000	11,000	...
Additional paid in capital	58,276,000	58,253,000	...
Retained earnings (accumulated deficit)	(51,520,000)	(53,089,000)	...
Total stockholders' equity (deficit)	6,767,000	5,175,000	...

⊠ Restated to reflect the discontinued operations of methane facility assets

TILLY'S INC

Recent Dividends:

1. Tensasco Inc common. No dividends paid.

Annual Dividends:

1. Tensasco Inc common. No dividends paid.

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	02/02/19	02/03/18 (revised)	01/28/17 (revised)
Net sales	598,478	576,899	568,952
Cost of goods sold (includes buying, distribution, & occupancy costs)	417,582	401,529	400,493
Gross profit	180,896	175,370	168,459
Selling, general & administrative expenses	149,416	151,384	149,129
Operating income (loss)	31,480	23,986	19,330
Other income (expense), net	2,313	1,223	418
Income (loss) before income taxes	33,793	25,209	19,748
Current federal income tax expense (benefit)	5,818	6,236	7,939
Current state income tax expense (benefit)	2,153	1,304	1,602
Total current income tax expense (benefit)	7,971	7,540	9,541
Deferred federal income tax expense (benefit)	760	2,436	(1,121)
Deferred state income tax expense (benefit)	119	533	(82)
Total deferred income tax expense (benefit)	879	2,969	(1,203)
Income tax expense (benefit)	8,850	10,509	8,338
Net income	24,943	14,700	11,410
Weighted average shares outstanding - basic	29,278	28,804	28,496
Weighted average shares outstanding - diluted	29,768	29,074	28,529
Year end shares outstanding	29,486	29,115	28,763
Net earnings per share - basic	\$0.85	\$0.51	\$0.40
Net earnings per share - diluted	\$0.84	\$0.51	\$0.40
Number of full time employees	1,400	1,400	1,400
Number of part time employees	4,200	3,300	3,500
Number of class A common stockholders	5	6	12
Number of class B common stockholders	2	6	6

⊠ Approximately; ⊡ As Is; ⊢ As of March 10, 2017; ⊣ As of March 26, 2019; ⊤ As of March 28, 2018

Consolidated Balance Sheet, Years Ended (\$000):

	02/02/19	02/03/18 (revised)
Cash & cash equivalents	68,160	53,202
Marketable securities	75,919	82,750
Credit & debit card receivables	2,679	2,480
Tenant allowances due from landlords	2,729	1,004
Vendor receivables	467	874
Other receivables	210	...
Less: allowance for doubtful accounts	3	6
Receivables	6,082	4,352
Merchandise inventories	55,809	53,216
Prepaid rent	7,680	7,095
Prepaid maintenance	1,759	999
Prepaid insurance	816	673
Other prepaid expenses & other current assets	916	767

Total current assets	217,141	203,054	early				Total current assets	8,469,222	8,485,727
Leasehold improvements	138,996	132,428	extinguishment of				Land & buildings	1,457,835	1,355,777
Furniture & fixtures	45,061	43,983	debt	51,773			Leasehold costs & improvements	3,377,045	3,254,830
Computer hardware & software	39,110	37,722	Pension settlement charge	36,122	31,173		Furniture, fixtures & equipment	5,894,239	5,357,701
Machinery & equipment	32,377	31,509	Interest expense	69,102	69,237	69,219	Total property at cost	10,729,119	9,968,308
Vehicles	2,080	1,891	Capitalized interest	4,263	4,942	7,548	Less accumulated depreciation & amortization	5,473,911	4,962,255
Construction in progress	2,469	1,854	Interest income	55,979	32,707	18,137	Net property at cost	5,255,208	5,006,053
Property & equipment, gross	260,093	249,387	Interest income (expense), net	(8,860)	(31,588)	(43,534)	Non-current deferred income taxes, net	6,467	6,558
Less: accumulated depreciation	186,251	166,066	Income (loss) before provision for income taxes - United States	3,463,785	3,255,057	3,196,370	Goodwill	97,552	100,069
Property & equipment, net	73,842	83,321	Income (loss) before provision for income taxes - foreign	709,426	601,531	526,673	Other assets	497,580	459,608
Other assets	2,185	3,736	Income (loss) before provision for income taxes - federal	711,369	1,063,141	1,068,778	Total assets	14,326,029	14,058,015
Total assets	293,168	290,111	Current provision for (benefit from) income taxes - state	251,187	160,650	213,505	Accounts payable	2,644,143	2,488,373
Accounts payable	24,207	21,615	Current provision for (benefit from) income taxes - foreign	238,692	161,974	148,367	Employee compensation & benefits, current	737,920	686,294
Accrued loss contingencies	42	6,466	Deferred provision for (benefit from) income taxes - federal	(62,278)	(164,523)	(3,107)	Dividends payable	241,972	199,029
Sales & use taxes payable	1,702	2,192	Deferred provision for (benefit from) income taxes - state	(27,831)	27,595	(10,583)	Accrued capital additions	119,172	90,336
Accrued construction	2,539	2,075	Deferred provision for (benefit from) income taxes - foreign	2,274	(197)	7,849	Rent, utilities & occupancy, including real estate taxes	243,192	234,183
Accrued freight	2,703	2,032	Provision for (benefit from) income taxes	1,113,413	1,248,640	1,424,809	Merchandise credits & gift certificates	450,302	399,482
Accrued merchandise returns	1,399	1,133	Net income (loss)	3,059,798	2,607,948	2,298,234	Sales tax collections & value added taxes	170,249	200,005
Accrued computer services	868	333	Weighted average shares outstanding - basic	1,241,153	1,273,654	1,311,294	All other current liabilities	770,269	713,632
Income taxes payable	1,679	343	Weighted average shares outstanding - diluted	1,259,252	1,292,209	1,328,864	Federal, state & foreign income taxes payable	154,155	114,203
Other accrued expenses	7,824	8,157	Year end shares outstanding	1,217,183	1,256,018	1,292,638	Total current liabilities	5,531,374	5,125,537
Deferred revenue	10,373	10,879	Net earnings (loss) per share - basic	\$2.47	\$2.05	\$1.75	Employee compensation & benefits, long term	449,065	442,624
Accrued compensation & benefits	8,930	6,119	Net earnings (loss) per share - diluted	\$2.43	\$2.02	\$1.73	Accrued rent	269,057	263,178
Dividends payable	29,453	29,067	Cash dividends declared per share	\$0.78	\$0.63	\$0.52	Landlord allowances	80,425	88,747
Current portion of deferred rent	5,540	5,220	Total number of employees	270,000	249,000	235,000	Income taxes payable	...	176,772
Total current liabilities	97,259	95,631	Number of common stockholders	2,196	2,260	2,240	Tax reserve, long term	235,467	44,753
Long-term portion of deferred rent	30,825	31,340	Foreign currency translation adjustments	(192,664)	...	(52,611)	Financing lease obligations	243,258	221,917
Other long-term liabilities	1,757	2,715	Adjusted for 2-for-1 stock split, November 7, 2018; As is; Approximately; As of February 3, 2018				Asset retirement obligation	49,692	49,266
Total long-term liabilities	32,582	34,055	Consolidated Balance Sheet, Years Ended (\$000):				All other long-term liabilities	27,278	33,248
Total liabilities	129,841	129,686	02/02/19	02/03/18 (revised)	01/28/17 (revised)		Non-current deferred income taxes, net	158,191	233,057
Common stock (class A)	21	15	Net sales	38,972,934	35,864,664	33,183,744	Senior unsecured notes	2,243,980	2,243,113
Common stock (class B)	8	14	Cost of sales, including buying & occupancy costs	27,831,177	25,502,167	23,565,754	Debt issuance cost	(10,364)	(12,506)
Additional paid-in capital	149,737	143,984	Selling, general & administrative expenses	6,923,564	6,375,071	5,768,467	Common stock	1,217,183	1,256,018
Retained earnings (accumulated deficit)	13,335	16,398	Impairment of goodwill & other long-lived assets, related to Sierra Trading Post (STP)	99,250	...	...	Foreign currency translation	(453,177)	(280,051)
Accumulated other comprehensive income (loss)	226	14	Gain (loss) on	...	...	...	Deferred benefit costs	(175,745)	(159,562)
Total stockholders' equity	163,327	160,425					Cash flow hedge on debt	(1,399)	(2,246)

Reclassified to conform with 2019 presentation

Recent Dividends:

1. Tilly's Inc class B common.

No dividends paid.

2. Tilly's Inc class A common.

No dividends paid.

Annual Dividends:

1. Tilly's Inc class B common.

No dividends paid.

2. Tilly's Inc class A common.

No dividends paid.

TJX COMPANIES, INC.

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	02/02/19	02/03/18 (revised)	01/28/17 (revised)
Net sales	38,972,934	35,864,664	33,183,744

Cost of sales, including buying & occupancy costs	27,831,177	25,502,167	23,565,754
Selling, general & administrative expenses	6,923,564	6,375,071	5,768,467
Impairment of goodwill & other long-lived assets, related to Sierra Trading Post (STP)	99,250	...	...
Gain (loss) on	...	...	...

Adjusted for 2-for-1 stock split, November 7, 2018; As is; Approximately; As of February 3, 2018

Consolidated Balance Sheet, Years Ended (\$000):

	02/02/19	02/03/18 (revised)	01/28/17 (revised)
Cash & cash equivalents	3,030,229	2,758,477	...
Short-term investments	...	506,165	...
Accounts receivable, net	346,298	327,166	...
Merchandise inventories	4,579,033	4,187,243	...
Prepaid expenses & other current assets	513,662	706,676	...

Reclassified to conform with 2019 presentation

Recent Dividends:

1. TJX Companies, Inc. common.

No dividends paid.

Annual Dividends:

1. TJX Companies, Inc. common.

No dividends paid.

TNR TECHNICAL, INC.

Earnings, 6 mos. to Dec 31(Consol. - \$):

	2018	2017
Net Sales	4,919,295	4,004,278
Cost & expenses	4,907,442	3,874,724
Operating income	11,853	129,554
Interest income	14	27
Other income (expense), net	7,861	2,740
Net before taxes	19,728	132,321
Income taxes	(13,000)	42,000
Net income	32,728	90,321
Earnings common share		
Primary	\$0.10	\$0.28
Fully Diluted	\$0.10	\$0.28

Common Shares:		
Full Diluted	322,311	316,978
Year-end	333,978	319,978

- basic	67,978,132	67,413,025	66,781,757
Weighted average shares outstanding			
- diluted	68,097,924	67,413,025	66,781,757
Year end shares outstanding	68,227,171	67,488,153	67,066,278
Net income (loss) per share - basic	\$0.01	\$(0.02)	\$(0.02)
Net income (loss) per share - diluted	\$0.01	\$(0.02)	\$(0.02)
Number of full time employees	207	103	103
Number of common stockholders	2,500	2,500	2,500

Series D preferred stock, convertible	17,509	17,509
Common stock	682,271	674,881
Additional paid-in capital	36,406,874	36,239,264
Retained earnings (accumulated deficit)	(25,691,099)	(26,564,324)
Total stockholders' equity (deficit)	11,424,834	10,376,609

TRIMETALS MINING INC

Financing Development On Apr. 4, 2019, Co. has executed an addendum (the "Addendum") to its 2013 privileged arbitration funding agreement (the "Arbitration Funding Agreement") with its arbitration funder (the "Fund") whereby Co. can elect to borrow up to US\$2,000,000 for working capital purposes. The Fund has made such working capital funding facility (the "Facility") available to Co. in four semi-annual installments of US\$500,000 each. The first US\$500,000 installment is expected to be paid to Co. on or about Apr. 10, 2019. The Facility provided by the Fund continues to be on a non-recourse basis. Co. has agreed to repay the Fund the amount of the installments advanced to Co., plus a variable amount up to the amount of the installments advanced, from the amounts received via settlement with, or otherwise recovered from, the Government of Bolivia ("Bolivia") and has agreed to pay the Fund a portion of the amount received from a sale, if any, of the Malku Khota project data.

TRUE LEAF MEDICINE INTERNATIONAL LTD

Options Granted On Apr. 3, 2019, Co. announced that it has granted stock options to directors, officers, employees and consultants to purchase up to a total 1,675,000 common shares, exercisable at a price of C\$0.56 per share, and 750,000 common shares, exercisable at a price of C\$0.61 per share, which was the closing price of Co.'s shares on Mar. 6, 2019 and Mar. 21, 2019 which was the date of grant, respectively. The majority of the stock options were exercisable for five years until Mar. 6, 2024 and to Mar. 21, 2024, respectively. In addition, 500,000 common shares were granted on Mar. 27, 2019.

UNITED STATES ANTIMONY CORP.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Revenues	9,034,403	10,229,978	11,890,135
Cost of revenues	9,032,860	9,954,518	11,353,484
Gross profit (loss)	1,543	275,460	536,651
General & administrative expenses	795,833	647,566	681,487
Salaries & benefits	375,788	371,162	483,937
Gain on sale of land	700,000	...	...
Gain on plant acquisition	1,500,000	...	...
Other operating expenses	119,076	...	...
Hillgrove advance - earned credit	...	...	(120,329)
Professional fees	363,810	216,431	308,078
Total operating expenses (income)	(545,493)	1,235,159	1,353,173
Income (loss) from operations	547,036	(959,699)	(816,522)
Interest income	864	873	1,437
Gain on tax settlement	110,778	...	...
Interest expense	99,970	106,975	160,795
Factoring expense	4,969	35,993	35,182
Foreign exchange gain (loss)	(12,846)	(32,600)	...
Total other income (expense)	(6,143)	(174,695)	(194,540)
Income before income taxes - domestic	3,675,095	(374,478)	(263,652)
Income before income taxes - foreign	3,134,202	759,916	(747,410)
Income (loss) before income taxes	540,893	(1,134,394)	(1,011,062)
Income tax expense (benefit) - current	(332,332)	...	298,138
Net income (loss)	873,225	(1,134,394)	(1,309,200)
Preferred dividends	48,649	48,649	48,649
Net income (loss) available to common shareholders	824,576	(1,183,043)	(1,357,849)
Weighted average shares outstanding			

Reclassified to conform with 2018 presentation; 2017 approximately; 2018 As of April 1, 2019; 2019 As of April 2, 2018; 2020 As of March 31, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	56,650	27,987
Certificates of deposit	252,954	252,298
Accounts receivable - non factored	421,867	351,699
Accounts receivable - factored with recourse	16,524	10,880
Accounts receivable	438,391	362,579
Antimony metal	8,127	...
Antimony oxide	255,782	408,217
Antimony concentrates	2,214	35,554
Antimony ore	257,067	187,133
Zeolite	232,071	283,805
Inventories	755,261	914,709
Note receivable - sale of land	400,000	...
Other current assets	...	4,697
Total current assets	1,903,256	1,562,270
Plant & equipment	13,693,105	12,728,239
Buildings	1,539,507	1,498,148
Mineral rights & interests	3,797,166	3,797,166
Land & other properties, plant & equipment	5,819,176	5,819,176
Properties plants & equipment, gross	24,848,954	23,842,729
Less: accumulated depreciation - properties plants & equipment	9,621,782	8,709,832
Properties, plants & equipment, net	15,227,172	15,132,897
Restricted cash for reclamation bonds	57,247	63,345
IVA receivable & other assets	369,448	372,742
Total assets	17,557,123	17,131,254
Checks issued & payable	46,482	28,248
Accounts payable	1,926,320	2,276,357
Due to factor	16,524	10,880
Accrued payroll, taxes & interest	159,037	185,283
Other accrued liabilities	353,911	168,578
Payables to related party	93,567	22,668
Deferred revenue	32,400	60,049
Notes payable to bank	183,917	192,565
Income taxes payable	...	443,110
Long-term debt, current portion, net of discount	705,460	546,988
Total current liabilities	3,517,618	3,934,726
Note payable	162,634	104,548
Obligation payable	1,570,556	1,681,566
Less: current portion	705,460	546,988
Hillgrove advances payable	1,134,221	1,134,221
Stock payable to directors for services	175,000	175,000
Asset retirement obligations & accrued reclamation costs	277,720	271,572
Total liabilities	6,132,289	6,754,645
Series B preferred stock	7,500	7,500
Series C preferred stock, non-redeemable	1,779	1,779

Reclassified to conform with 2018 presentation

Recent Dividends:

1. United States Antimony Corp. series D convertible non-redeemable preferred.

No dividends paid.

2. United States Antimony Corp. series B preferred.

No dividends paid.

3. United States Antimony Corp. series A non-convertible, non-redeemable preferred.

No dividends paid.

4. United States Antimony Corp. common.

No dividends paid.

5. United States Antimony Corp. series C non-redeemable preferred.

No dividends paid.

Annual Dividends:

1. United States Antimony Corp. series D convertible non-redeemable preferred.

No dividends paid.

2. United States Antimony Corp. series B preferred.

No dividends paid.

3. United States Antimony Corp. series A non-convertible, non-redeemable preferred.

No dividends paid.

4. United States Antimony Corp. common.

No dividends paid.

5. United States Antimony Corp. series C non-redeemable preferred.

No dividends paid.

UNIVAR INC

Interest Sale Completed On Mar. 29, 2019, Univar Inc. sold the plastics distribution business of Nexeo Solutions Inc. ("Nexeo Plastics") to an affiliate of One Rock Capital Partners, LLC, a private equity firm specializing in buyouts, for a purchase price of \$640,000,000, subject to customary closing adjustments.

VICTORIA GOLD CORP

Offering On Apr. 2, 2019, Co. announced that it has closed its previously announced offering (the "Public Offering") of common shares and "flow-through" common shares with a syndicate of underwriters (the "Underwriters") led by BMO Capital Markets. The Public Offering consisted of 5,799,091 common shares at a price of C\$0.44 per common share for gross proceeds of C\$2,551,600, and 28,310,000 flow-through common shares at a price of C\$0.53 per flow-through common share for gross proceeds of C\$15,004,300, for aggregate gross proceeds from the Public Offering of C\$17,555,900. It is expected that the over-allotment option would be exercised later this week pursuant to which Co. would issue and sell up to an additional 4,221,604 common shares at a price of C\$0.44 per share for additional gross proceeds of up to C\$1,857,506. The net proceeds of the Public Offering is expected to be used to advance construction at the Eagle Gold Project at Co.'s Dublin Gulch property, including mechanical and piping, power, electrical and instrumentation, EPCM and construction support. The gross proceeds from the sale of the flow-through common shares would be used for expenditures which qualify as Canadian development expenses ("CDE") (within the meaning of the Income Tax Act (Canada)), including clearing, removing overburden and stripping to support pre-commercial production activities and early operations support. Co. would renounce such CDE with an effective date of no later than Dec. 31, 2019.

VICTORIA GOLD CORP

Offering On Apr. 5, 2019, Co. announced that the syndicate of underwriters led by BMO Capital Markets (collectively, the "Underwriters") have partially exercised their over-allotment option (the "Over-Allotment Option") to acquire an additional 4,221,604 common shares of Co. ("Common Shares") at a price of C\$0.44 per Common Share for additional gross proceeds of C\$1,857,506. The Over-Allotment Option was granted to the Underwriters in connection with Co.'s previously announced "bought deal", which included a public offering of 5,799,091 Common Shares at a price

of C\$0.44 per Common Share and 28,310,000 common shares issued on a flow-through basis at a price of \$0.53 per flow-through common share (the "Offering"), as well as a concurrent private placement of 34,090,909 Common Shares at a price of C\$0.44 per Common Share (the "Private Placement"), for aggregate gross proceeds of C\$32,555,900, which closed on Apr. 2, 2019. Under the terms of the Offering, the Underwriters were granted the Over-Allotment Option, which was exercisable in whole or in part for a period of 30 days following the closing date of the Offering, to purchase up to an additional 5,116,363 Common Shares at a price of C\$0.44 per Common Share for market stabilization purposes and to cover over-allotments. The partial exercise of the Over-Allotment Option brings the total number of Common Shares and flow-through common shares issued pursuant to the Offering and Private Placement to 72,421,604 and the aggregate gross proceeds to C\$34,413,406.

VICTORIA GOLD CORP

Private Placement On Apr. 2, 2019, Co. completed the previously announced private placement (the "Private Placement") with Osisko Gold Royalties Ltd. ("Osisko") at a price of C\$0.44 (being the price per common share under the Public Offering), pursuant to which they acquired in aggregate approximately 34,090,909 common shares for gross proceeds from the Private Placement of C\$15,000,000.

VICTORIA GOLD CORP

Stock Interest Change Development On Apr. 2, 2019, Osisko Gold Royalties Ltd. acquired through a private placement 34,090,909 common shares of Co. at a price of C\$0.44 for C\$15,000,000. As a result, each of Osisko hold an approximate 18.1% interest in Co.

VMWARE INC

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	02/01/19	02/02/18 (revised)	02/03/17 (revised)
License revenue	3,788,000	3,200,000	134,000
Services revenue	5,186,000	4,662,000	378,000
Total revenues	8,974,000	7,862,000	512,000
Cost of license revenues	191,000	157,000	13,000
Cost of services revenues	1,067,000	984,000	80,000
Research & development expenses	1,975,000	1,755,000	150,000
Sales & marketing expenses	2,918,000	2,506,000	248,000
General & administrative expenses	764,000	654,000	63,000
Realignment & loss on disposition	9,000	104,000	...
Operating income (loss)	2,050,000	1,702,000	(42,000)
Investment income	161,000	120,000	8,000
Interest expense	134,000	74,000	2,000
Other income (expense), net	806,000	66,000	1,000
Income before income taxes - Domestic	1,650,000	636,000	(60,000)
Income before income taxes - International	1,233,000	1,178,000	25,000
Income before income taxes	2,883,000	1,814,000	(35,000)
Current provision (benefit) for income taxes - federal	181,000	688,000	198,000
Deferred provision (benefit) for income taxes - federal	103,000	281,000	(225,000)
Total federal income taxes provision (benefit)	284,000	969,000	(27,000)
Current provision (benefit) for income taxes - state	31,000	8,000	25,000
Deferred provision (benefit) for income taxes -			

state	18,000	22,000	(32,000)
Total state income taxes provision (benefit)	49,000	30,000	(7,000)
Current provision (benefit) for income taxes - foreign	136,000	152,000	5,000
Deferred provision (benefit) for income taxes - foreign	(8,000)	4,000	(1,000)
Total foreign income taxes provision (benefit)	128,000	156,000	4,000
Income tax provision (benefit)	461,000	1,155,000	(30,000)
Net income (loss)	2,422,000	659,000	(5,000)
Weighted average shares outstanding - basic	407,766	406,738	408,625
Weighted average shares outstanding - diluted	414,267	413,368	408,625
Year end shares outstanding	410,715	403,776	...
Net income (loss) per share - basic	\$5.94	\$1.62	\$(0.01)
Net income (loss) per share - diluted	\$5.85	\$1.59	\$(0.01)
Special dividend per share	\$26.81	...	...
Total number of employees	24,200	...	...
Number of common class A stockholders	30	...	...
Number of common class B stockholders	2	...	...

Restated to reflect the adoption of FASB ASU No 2014-19, (Topic 606); For 34 days due to fiscal year end change; Includes stock-based compensation - Cost of license revenues: \$1,000,000; Includes stock-based compensation - Cost of license revenues: \$2,000,000; Includes stock-based compensation - Cost of services revenues: \$51,000,000; Includes stock-based compensation - Cost of services revenues: \$50,000,000; Includes stock-based compensation - Cost of services revenues: \$5,000; Includes stock-based compensation - Research & development: \$371,000,000; Includes stock-based compensation - Research & development: \$355,000,000; Includes stock-based compensation - Research & development: \$31,000,000; Includes stock-based compensation - Sales & marketing: \$203,000,000; Includes stock-based compensation - Sales & marketing: \$197,000,000; Includes stock-based compensation - Sales & marketing: \$19,000,000; Includes stock-based compensation - General & administrative: \$105,000,000; Includes stock-based compensation - General & administrative: \$79,000,000; Includes stock-based compensation - General & administrative: \$7,000,000; As is; Approximately; As of March 19, 2019

Consolidated Balance Sheet, Years Ended (\$000):

	02/01/19	02/02/18 (revised)
Cash & cash equivalents	2,830,000	5,971,000
Short-term investments	19,000	5,682,000
Accounts receivable, gross	1,578,000	1,396,000
Reserve for doubtful accounts	2,000	2,000
Accounts receivable, net	1,576,000	1,394,000
Due from related parties, net	937,000	532,000
Other current assets	289,000	257,000
Total current assets	5,651,000	13,836,000
Equipment & software	1,419,000	1,262,000
Buildings & improvements	951,000	824,000
Furniture & fixtures	109,000	101,000
Construction in progress	55,000	129,000
Property & equipment,		

gross	2,534,000	2,316,000
Less: accumulated depreciation	1,401,000	1,242,000
Property & equipment, net	1,133,000	1,074,000
Other assets	1,853,000	924,000
Deferred tax assets	103,000	227,000
Intangible assets, net	541,000	548,000
Goodwill	5,381,000	4,597,000
Total assets	14,662,000	21,206,000
Accounts payable	135,000	15,000
Accrued employee related expenses	732,000	634,000
Accrued partner liabilities	207,000	241,000
Customer deposits	238,000	126,000
Other accrued expenses	416,000	356,000
Accrued expenses & other	1,593,000	1,357,000
Unearned revenue	3,968,000	3,438,000
Total current liabilities	5,696,000	4,810,000
Nets payable to Dell Technologies Inc. ("Dell")	270,000	270,000
Unsecured senior notes	4,000,000	4,000,000
Less: unamortized discount	(7,000)	(8,000)
Less: unamortized debt issuance costs	(21,000)	(28,000)
Long-term debt	3,972,000	3,964,000
Unearned revenue	3,010,000	2,401,000
Income tax payable	889,000	954,000
Other liabilities	274,000	183,000
Total liabilities	14,111,000	12,582,000
Class A common stock	1,000	1,000
Class B convertible common stock	3,000	3,000
Additional paid-in capital	531,000	844,000
Unrealized gains on available-for-sale securities	2,000	(15,000)
Accumulated other comprehensive income	2,000	(15,000)
Retained earnings (accumulated deficit)	14,000	7,791,000
Total VMware, Inc. stockholders' equity	551,000	8,624,000
Total stockholders' equity (deficit)	551,000	8,624,000

Restated to reflect the adoption of FASB ASU No 2014-19, (Topic 606)

Recent Dividends:

1. VMware Inc class B convertible common.

No dividends paid.

2. VMware Inc class A common.

ExDate	Amt	Declared	Record	Payable
12/31/2018	26.81	12/12/2018	12/27/2018	12/28/2018

Annual Dividends:

1. VMware Inc class B convertible common.

No dividends paid.

2. VMware Inc class A common.

2018 26.81

VYCOR MEDICAL INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017 (revised)	2016 (revised)
Revenue	1,509,330	1,384,971	1,452,714
Cost of goods sold	169,598	227,134	184,685
Gross profit	1,339,732	1,157,837	1,268,029
Research & development	...	3,015	4,739
Depreciation & amortization	166,386	275,416	257,582
General & administrative expenses	...	...	2,597,086
Selling, general & administrative	2,183,505	2,191,969	...

Impairment of assets	307,576	...	...
Total operating expenses	2,657,467	2,470,400	2,859,407
Operating income (loss)	(1,317,735)	(1,312,563)	(1,591,378)
Interest expense - other	48,800	48,522	48,885
Interest expense - related party	11,434	680	12,161
Gain (loss) on foreign currency exchange	(1,387)	1,477	144
Other income & expense	...	(4,031)	...
Warrant issuance expense	...	120,788	...
Total other income (expense)	(61,621)	(164,482)	(60,902)
Income (loss) before income taxes - domestic	1,077,557	1,304,136	1,351,693
Income (loss) before income taxes - foreign	301,799	172,909	300,587
Income (loss) before credit for income taxes	(1,379,356)	(1,477,045)	(1,652,280)
Net income (loss)	(1,379,356)	(1,477,045)	(1,652,280)
Less: preferred stock dividends	324,370	324,370	179,727
Net income (loss) available to common stockholders	(1,703,726)	(1,801,415)	(1,832,007)
Weighted average shares outstanding - basic	21,599,118	18,373,355	11,066,217
Weighted average shares outstanding - diluted	21,599,118	18,373,355	11,066,217
Year end shares outstanding	23,140,694	19,821,988	11,336,023
Net income (loss) per share - basic	\$(0.08)	\$(0.10)	\$(0.17)
Net income (loss) per share - diluted	\$(0.08)	\$(0.10)	\$(0.17)
Total number of employees	9	11	11
Number of common stockholders	146	154	157
Foreign currency translation adjustments	(2,832)	5,278	1,989

⊠ Reclassified to conform with 2018 presentation; ⊡ Reclassified to conform with 2017 presentation; ⊢ Approximately; ⊣ As of March 22, 2019; ⊤ As of March 23, 2018; ⊥ As of March 27, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017	2016
Cash	86,481	206,213	206,213
Trade accounts receivable, gross	257,468	110,422	110,422
Trade accounts receivable	257,468	110,422	110,422
Inventory	203,122	213,883	213,883
Prepaid expenses & other current assets	82,575	77,990	77,990
Total current assets	629,646	608,508	608,508
Machinery & equipment	137,503	138,258	138,258
Leasehold improvements	7,989	8,881	8,881
Purchased software	27,706	27,706	27,706
Molds & tooling	660,798	608,699	608,699
Furniture & fixtures	26,120	26,120	26,120
Therapy devices	130,415	123,739	123,739
Internally developed software	379,782	1,190,336	1,190,336
Fixed assets, gross	1,370,313	2,123,739	2,123,739
Less: accumulated depreciation & amortization	997,670	1,634,569	1,634,569
Fixed assets, net	372,641	489,170	489,170
Trademarks	...	251,157	251,157

Patents, net of accumulated amortization	35,303	81,064	81,064
Website, net of accumulated amortization	187	10,389	10,389
Security deposits	6,000	9,169	9,169
Total assets	1,043,777	1,449,457	1,449,457
Accounts payable	92,955	141,319	141,319
Accrued interest - other	232,765	184,765	184,765
Accrued interest - related party	24,274	12,840	12,840
Accrued liabilities - other	295,056	161,328	161,328
Accrued liabilities - related party	648,740	549,370	549,370
Notes payable - related party	193,000	...	...
Notes payable - other	325,814	318,393	318,393
Total current liabilities	1,812,604	1,368,015	1,368,015
Preferred stock	27	27	27
Common stock	2,324	1,993	1,993
Additional paid-in capital	27,771,868	26,921,574	26,921,574
Treasury stock	1,033	1,033	1,033
Retained earnings (accumulated deficit)	(28,669,686)	(26,965,960)	(26,965,960)
Accumulated other comprehensive income (loss)	127,673	124,841	124,841
Total stockholders' equity (deficiency)	(768,827)	81,442	81,442

⊠ As reported by the Company

Recent Dividends:
1. Vycor Medical Inc series C convertible preferred.
 No dividends paid.
2. Vycor Medical Inc common.
 No dividends paid.
3. Vycor Medical Inc series D convertible preferred.
 No dividends paid.

Annual Dividends:
1. Vycor Medical Inc series C convertible preferred.
 No dividends paid.
2. Vycor Medical Inc common.
 No dividends paid.
3. Vycor Medical Inc series D convertible preferred.
 No dividends paid.

VYCOR MEDICAL INC Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Prager Metis CPAs, LLC., as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheet of Vycor Medical, Inc. ("the Company") as of December 31, 2018, and the related consolidated statements of comprehensive loss, stockholders' deficiency, and cash flows for the year ended December 31, 2018, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2018, and the results of its operations and its cash flows for the year ended December 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in note 1 to the financial statements, the Company has incurred net losses since inception, including a net loss of \$1,379,356 for the year ended December 31, 2018, and has not generated cash flows from its operations. As of December 31, 2018, the Company had working capital deficiency of \$316,944, excluding related party liabilities of \$866,014. These factors, among others, raise substantial doubt regarding the Company's ability to continue as a going concern. Management's plans in regards to these matters are described in Note 1 to the financial statements. The accompanying financial statements do not include any adjustments that might result from the outcome of this uncertainty."

WILLIAMS SONOMA INC Annual Report

Consolidated Income Statement, Years Ended (\$000):

	02/03/19	01/28/18	01/29/17
E-commerce net revenues	3,082,064	2,778,457	2,633,602

Retail net revenues	2,589,529	2,513,902	2,450,210
Net revenues	5,671,593	5,292,359	5,083,812
Cost of goods sold	3,570,580	3,360,648	3,200,502
Gross profit	2,101,013	1,931,711	1,883,310
Selling, general & administrative expenses	1,665,060	1,477,900	1,410,711
Operating income	435,953	453,811	472,599
Interest income (expense), net	(6,706)	(1,372)	(688)
Earnings (loss) before income taxes - United States	333,594	379,000	425,517
Earnings (loss) before income taxes - foreign	(95,653)	(73,439)	(46,394)
Earnings (loss) before income taxes	429,247	452,439	471,911
Current provision (benefit) for income taxes - federal	43,745	97,202	125,760
Current provision (benefit) for income taxes - state	15,357	19,552	26,197
Current provision (benefit) for income taxes - foreign	12,822	12,759	7,453
Total current provision (benefit) for income taxes	71,924	129,513	159,410
Deferred provision (benefit) for income taxes - federal	23,507	62,893	8,307
Deferred provision (benefit) for income taxes - state	1,562	460	(807)
Deferred provision (benefit) for income taxes - foreign	(1,430)	28	(386)
Total deferred provision (benefit) for income taxes	23,639	63,381	7,114
Income taxes	95,563	192,894	166,524
Net earnings (loss)	333,684	259,545	305,387
Weighted average shares outstanding - basic	81,420	85,592	88,594
Weighted average shares outstanding - diluted	82,340	86,080	89,462
Year end shares outstanding	78,813	83,726	87,325
Net earnings (loss) per share - basic	\$4.10	\$3.03	\$3.45
Net earnings (loss) per share - diluted	\$4.05	\$3.02	\$3.41
Number of full time employees	11,400	10,900	10,500
Number of part time employees	16,800	16,900	17,800
Total number of employees	28,200	27,800	28,300
Number of common stockholders	320	341	358
Foreign currency translation adjustments	(5,032)	3,730	1,523

⊠ For 53 weeks; ⊡ For 52 weeks; ⊢ Approximately; ⊣ As is; ⊤ As of March 31, 2019; ⊥ As of March 25, 2018; ⊦ As of March 26, 2017

Consolidated Balance Sheet, Years Ended (\$000):

	02/03/19	01/28/18	01/28/17
Cash & cash equivalents	338,954	390,136	390,136
Accounts receivable, net	107,102	90,119	90,119
Merchandise inventories,			

net	1,124,992	1,061,593
Prepaid catalog expenses	20,517	20,517
Prepaid expenses	101,356	62,204
Other current assets	21,939	11,876
Total current assets	1,694,343	1,636,445
Leasehold improvements	950,259	950,024
Fixtures & equipment	836,400	800,003
Capitalized software	733,941	621,730
Land & buildings	175,181	173,457
Corporate systems projects in progress	39,416	65,283
Construction in progress	7,205	8,615
Total property & equipment - gross	2,742,402	2,619,112
Accumulated depreciation	1,812,767	1,686,829
Property & equipment, net	929,635	932,283
Deferred income taxes, net	44,055	67,306
Goodwill	85,382	18,838
Other long-term assets, net	59,429	130,877
Total assets	2,812,844	2,785,749
Accounts payable	526,702	457,144
Accrued expenses	163,559	134,207
Gift card & other deferred revenue	290,445	300,607
Income taxes payable	21,461	56,783
Other current liabilities	72,645	59,082
Total current liabilities	1,074,812	1,007,823
Deferred rent & lease incentives	201,374	202,134
Long-term debt	299,620	299,422
Other long-term liabilities	81,324	72,804
Total liabilities	1,657,130	1,582,183
Common stock	789	837
Additional paid-in capital	581,900	562,814
Retained earnings	584,333	647,422
Foreign currency translation	(11,259)	(6,227)
Cash flow hedges	186	(555)
Accumulated other comprehensive income (loss)	(11,073)	(6,782)
Treasury stock, at cost	235	725
Total stockholders' equity	1,155,714	1,203,566

□ Reclassified to conform with 2019 presentation

Recent Dividends:

1. Williams Sonoma Inc common.

ExDate	Amt	Declared	Record	Payable
01/22/2016	0.35	12/18/2015	01/26/2016	02/24/2016
04/27/2016	0.37	03/16/2016	04/29/2016	05/27/2016
07/20/2016	0.37	06/17/2016	07/22/2016	08/26/2016
10/25/2016	0.37	09/16/2016	10/27/2016	11/23/2016
01/24/2017	0.37	12/16/2016	01/26/2017	02/24/2017
04/26/2017	0.39	03/15/2017	04/28/2017	05/26/2017
07/19/2017	0.39	06/16/2017	07/21/2017	08/25/2017
10/26/2017	0.39	09/15/2017	10/27/2017	11/22/2017
01/24/2018	0.39	12/15/2017	01/25/2018	02/23/2018
04/26/2018	0.43	03/14/2018	04/27/2018	05/25/2018
07/19/2018	0.43	06/15/2018	07/20/2018	08/24/2018
10/25/2018	0.43	09/14/2018	10/26/2018	11/21/2018
01/24/2019	0.43	12/18/2018	01/25/2019	02/22/2019

Annual Dividends:

1. Williams Sonoma Inc common.

2016	1.46	2017	1.54	2018	1.68
2019	0.43				

WINNEBAGO INDUSTRIES, INC.

Earnings, 6 mos. to (Consol. - \$000):

	02/23/19	02/24/18
Total revenues	926,338	918,380
Cost & expenses	859,884	847,965
Operating income	61,528	66,427
Interest expense	8,847	9,699
Other income (expense), net	970	112
Net before taxes	53,651	56,840

Income taxes	9,892	16,794
Net income	43,759	40,046
Earnings common share		
Primary	\$1.39	\$1.27
Fully Diluted	\$1.38	\$1.26
Common Shares:		
Full Diluted	31,755	31,852
Year-end	31,484	31,659

XTANT MEDICAL HOLDINGS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Orthopedic product sales	71,814,000	82,513,000	89,388,145
Other revenue	389,000	99,000	614,591
Total revenue	72,203,000	82,612,000	90,002,736
Cost of sales	28,717,000	32,511,000	27,710,014
Gross profit	43,486,000	50,101,000	62,292,722
General & administrative expenses	12,881,000	15,246,000	15,762,531
Depreciation & amortization expenses	32,059,000	40,511,000	44,055,813
Research & development expenses	1,702,000	2,441,000	3,410,600
Acquisition & integration related expenses	4,118,000	5,485,000	4,940,955
Impairment of goodwill & intangible assets	48,146,000	17,586,000	...
Restructuring expenses	2,970,000	4,680,000	...
Separation related expenses	1,568,000	1,901,000	...
Non-cash consulting expense	120,000	85,000	266,721
Income (loss) from operations	(60,078,000)	(37,834,000)	(7,545,264)
Interest expense	10,145,000	14,705,000	12,262,750
Change in warrant derivative liability	121,000	203,000	716,738
Other income (expense)	3,000	(75,000)	(351,914)
Total other income (expense)	(10,021,000)	(14,577,000)	(11,897,926)
Net income (loss) from operations before provision (benefit) for income taxes - United States	(70,059,000)	(52,411,000)	(19,443,190)
Net income (loss) from operations before provision (benefit) for income taxes	(70,099,000)	(52,411,000)	(19,443,190)
Current state income taxes	...	...	50,362
Current benefit (provision) for income taxes	...	...	50,362
Net income (loss)	(70,099,000)	(52,411,000)	(19,493,552)
Weighted average shares outstanding - basic	11,740,550	11,507,769	1,055,974
Weighted average shares outstanding - diluted	11,740,550	11,507,769	1,055,974
Year end shares outstanding	13,172,179	15,148,899	1,437,443
Net income (loss) per share - basic	\$(5.97)	\$(34.76)	\$(18.48)
Net income (loss) per share - diluted	\$(5.97)	\$(34.76)	\$(18.48)
Total number of employees	166	174	257

Number of common stockholders	174	179	208
	□	□	□
□ Reclassified to conform with 2018 presentation; □ Adjusted for 1-for-12 stock split, February 14, 2018; □ Shares increased due to the effect of issuance of common stock; □ As of March 19, 2018; □ As of February 1, 2017; □ As of March 29, 2019; □ As of March 15, 2017			

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	6,797,000	2,856,000
Trade accounts receivable, gross	12,130,000	14,849,000
Allowance for doubtful accounts - trade accounts receivable	2,140,000	2,135,000
Trade accounts receivable, net	9,990,000	12,714,000
Raw materials	4,136,000	4,277,000
Work in process	949,000	1,515,000
Finished goods	24,618,000	24,342,000
Gross inventories	29,703,000	30,134,000
Reserve for obsolescence	12,402,000	7,711,000
Inventories, net	17,301,000	22,423,000
Prepaid & other current assets	589,000	1,706,000
Total current assets	34,677,000	39,699,000
Equipment	4,145,000	4,471,000
Computer equipment	481,000	489,000
Computer software	570,000	524,000
Furniture & fixtures	164,000	215,000
Leasehold improvements	3,941,000	4,030,000
Vehicles	10,000	10,000
Surgical instruments	10,772,000	11,461,000
Property & equipment, total cost	20,083,000	21,201,000
Less: accumulated depreciation	12,909,000	11,288,000
Property & equipment, net	7,174,000	9,913,000
Goodwill	3,205,000	41,535,000
Intangible assets, net	573,000	13,826,000
Other assets	793,000	732,000
Total assets	46,422,000	105,705,000
Accounts payable	6,465,000	9,316,000
Accounts payable - related party	...	160,000
Accrued interest payable	...	10,835,000
Wages or commissions payable	3,332,000	2,831,000
Accrued stock compensation	...	120,000
Other accrued liabilities	1,818,000	2,059,000
Warrant derivative liability	10,000	131,000
Current portion of capital lease obligations	426,000	366,000
Total current liabilities	12,051,000	25,818,000
Capital lease obligation, less current portion	204,000	624,000
Long-term convertible debt, less issuance costs	...	70,853,000
Line of credit	55,787,000	...
PIK interest payable related to the Credit Facility	27,178,000	...
Plus: 2% exit fee on Credit Facility	254,000	...
Gross long-term debt	83,219,000	...
Less: discount on Credit Facility	(5,114,000)	...
Less: total debt issuance costs	(166,000)	...
Long-term debt, less issuance costs	77,939,000	67,109,000
Total liabilities	90,194,000	164,404,000
Additional paid-in capital	171,273,000	86,247,000
Retained earnings (accumulated deficit)	(215,045,000)	(144,946,000)
Total stockholders' equity (deficit)	(43,772,000)	(58,699,000)

□ Reclassified to conform with 2018 presentation; □ As reported by the Company

Recent Dividends:

1. Xtant Medical Holdings Inc common.

No dividends paid.

Annual Dividends:

1. Xtant Medical Holdings Inc common.

No dividends paid.

*

MERGENT INDUSTRIAL News Reports 0027-0849 is published weekly online on Tuesdays and printed the last Friday of the month by Mergent, Inc., 444 Madison Ave., New York, NY 10022. The News Reports are part of the INDUSTRIAL Manual and provide periodic updates. Send address changes to MERGENT INDUSTRIAL, 580 Kingsley Park Drive, Fort Mill, SC 29715.

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