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NOTICE – Items in this issue will be listed online weekly and printed monthly.

### AMERICAN ELECTRIC POWER CO INC

Earnings, 9 mos. to Sep 30(Consol. – \$000):

	2018	2017
Total revenues	12,394,600	11,614,500
Cost & expenses	8,567,500	7,334,500
Operating income	2,131,600	2,794,100
Interest expense	733,100	668,000
Other income (expense), net	194,900	110,600
Gains or losses		12,400
Equity earnings	(55,300)	(63,100)
Net before taxes	1,604,700	2,261,800
Income taxes	93,500	797,800
<b>Net income</b>	<b>1,566,500</b>	<b>1,527,100</b>
Earnings common share		
Primary	\$3.17	\$3.07
Fully Diluted	\$3.16	\$3.07
Common Shares:		
Full Diluted	493,527	492,429
Year-end	493,097	

### CABOT OIL & GAS CORP.

Earnings, 9 mos. to Sep 30(Consol. – \$000):

	2018	2017
Total revenues	1,471,847	1,363,716
Cost & expenses	752,514	650,482
Deprec., depl. & amort.	288,210	425,689
Operating income	431,123	287,545
Interest expense	57,577	61,720
Other income (expense), net	(347)	4,974
Net before taxes	373,199	230,799
Income taxes	91,201	85,965
<b>Net income</b>	<b>281,998</b>	<b>144,834</b>
Earnings common share		
Primary	\$0.63	\$0.31
Fully Diluted	\$0.62	\$0.31
Common Shares:		
Full Diluted	452,313	466,010
Year-end	434,009	462,507

### CMS ENERGY CORP

**Dividend Announcement** On Apr. 19, 2018, Co.'s Board of Directors has declared a quarterly dividend on Co.'s common stock. The dividend for the common stock (CUSIP: 125896100) is 35.75 cents per share. It is payable May 31, 2018, to shareholders of record on May 4, 2018.

### CMS ENERGY CORP

**Dividend Announcement** On Oct. 18, 2018, Co.'s Board of Directors declared a quarterly dividend on Co.'s common stock. The dividend for the common stock is 35.75 cents per share. It is payable Nov. 30, 2018, to shareholders of record on Nov. 2, 2018.

### CMS ENERGY CORP

Earnings, 9 mos. to Sep 30(Consol. – \$Millions):

	2018	2017
Total revenues	5,044	4,805
Cost & expenses	3,443	3,194
Deprec., depl. & amort.	689	652
Operating income	912	959
Other income (expense), net	67	25
Net before taxes	648	664
Income taxes	98	200
<b>Net income</b>	<b>550</b>	<b>464</b>
Balance for common	549	463
Earnings common share		
Primary	\$1.95	\$1.65
Fully Diluted	\$1.94	\$1.65
Common Shares:		
Full Diluted	283	281
Year-end	283	282

### CONNECTICUT WATER SERVICE INC

**Amendment Merger Agreement** On Aug. 6, 2018, Co. and SJW Group announced that they have amended the terms of their previously announced merger agreement from a stock-for-stock transaction to an all cash acquisition of all outstanding common shares of Co. by SJW Group for \$70.00 per Co. common share. The cash transaction, which has a value of \$1,100,000,000 and an equity purchase price of \$843,000,000, is expected to be immediately accretive to SJW Group's earnings per share (EPS) in 2019 (post-close), increasing each year thereafter to high single-digit percentage EPS accretion in 2021. Under the terms of the amended agreement, SJW Group will acquire all of the issued and outstanding common shares of Co. at a price of \$70.00 per common share. This represents a superior offer with a significant premium of 33% to Co.'s unaffected closing share price of \$52.57 on Mar. 14, 2018 and exceeds Co.'s all-time high price of \$69.72 per common share. Following the close of the all-cash merger, SJW Group's Board of Directors will expand by two seats, with the two vacancies to be filled by current Co.'s directors to be appointed by SJW Group to further bolster the Board's expertise in the New England market. The combined company's headquarters will be located in San Jose, CA, and its New England headquarters will be located in Clinton, CT. Members of Co.'s current executive team are expected to lead the New England region of the combined company. The combined company will be called SJW Group, with the New England organization known as Connecticut Water Service, Inc., and each of Co.'s current operating subsidiaries will continue to operate under their existing brand names.

### CONNECTICUT WATER SERVICE INC

**Official Changes** On Mar. 7, 2018, Co.'s Board of Directors announced that David C. Benoit has been named Co.'s president and CEO effective immediately. Benoit has served as interim president and CEO since Sept. 28, 2017. Richard Knowlton will continue as president of Co.'s Maine operating subsidiary, Maine Water Company.

### CONNECTICUT WATER SERVICE INC

**Sale Development** On July 13, 2018, Co. announced that it recently received a revised acquisition proposal from Eversource Energy to acquire all of the outstanding shares of Co.'s common stock for \$64.00 per share in cash and/or in Eversource common stock at the election of Co. shareholders. In accordance with the terms of the SJW Group amended merger agreement, Co.'s Board of Directors, in consultation with its financial and legal advisors, carefully reviewed Eversource's revised acquisition proposal and unanimously concluded that it is not a superior proposal as compared to the terms, value and benefits of the SJW Group merger of equals. Moreover, the Board unanimously determined that Eversource's revised proposal is inadequate and still undervalues Co. on a standalone basis.

### CONSOLIDATED EDISON INC

**Acquisition Development** On Sept. 20, 2018, Co. announced that one of its subsidiaries has agreed to acquire a Sempra Energy subsidiary that owns 981 megawatts (MW) AC of operating renewable electric production projects, including its 379 MW AC share of projects that it owns jointly with Con Edison subsidiaries, and certain development rights for additional solar electric production and energy storage projects. The purchase price for the acquisition is \$1,540,000,000 (subject to closing adjustments, including working capital). The projects have \$576,000,000 of existing project debt. The acquisition is expected to be completed near the end of 2018.

### CONSOLIDATED EDISON INC

**Dividend Announcement** On Oct. 18, 2018, Co. declared a quarterly dividend of 71.5 cents a share on its common stock, payable Dec. 17, 2018 to stockholders of record as of Nov. 14, 2018.

### CONSOLIDATED EDISON INC

**Tender Offered** On Apr. 24, 2018, Co. announced that it has received notice of an unsolicited "mini-tender" offer by TRC

Capital Corporation to purchase up to 1,500,000 shares of Co.'s common stock, which is approximately 0.48 % of the outstanding shares, at a price of \$74.60 per share. The offer price is approximately 4.29 % below the closing price per share of Co.'s common stock on Mar. 29, 2018, the last trading day prior to the date of the offer.

### CONSUMERS ENERGY CO.

**Dividend Announcement** On Feb. 5, 2018, Co.'s Board of Directors has declared a quarterly dividend on the utility's preferred stock. The following dividend is payable April 1, 2018, to shareholders of record March 5, 2018: \$1.125 per share on the \$4.50 stock

### CONSUMERS ENERGY CO.

**Dividend Announcement** On May 4, 2018, Co.'s Board of Directors has declared a quarterly dividend on the utility's preferred stock. The following dividend is payable July 1, 2018, to shareholders of record June 4, 2018: \$1.125 per share on the \$4.50 stock

### CONSUMERS ENERGY CO.

**Dividend Announcement** On July 19, 2018, Co.'s Board of Directors has declared a quarterly dividend on the company's common stock. The dividend for the common stock is 35.75 cents per share. It is payable Aug. 31, 2018, to shareholders of record on Aug. 3, 2018.

### CONSUMERS ENERGY CO.

**Dividend Announcement** On Aug. 3, 2018, Co.'s Board of Directors has declared a quarterly dividend on the utility's preferred stock. The following dividend is payable Oct. 1, 2018, to shareholders of record Sept. 4, 2018: \$1.125 per share on the \$4.50 stock.

### CONSUMERS ENERGY CO.

**New Operations** On Jan. 4, 2018, Co. announced that Cross Winds Energy Park II in Tuscola County's Columbia Township began serving customers and contributing 44 megawatts of renewable energy in Michigan. The \$90,000,000 Cross Winds Phase II employed 250 workers during construction. Its 44-megawatt capacity is enough to serve about 17,000 residents. The project went operational on schedule six months after its groundbreaking and three weeks after Newsweek gave Consumers Energy the top score for Michigan companies in its annual "Green Rankings."

### CONSUMERS ENERGY CO.

**Official Changes** On Aug. 8, 2018, Co. announced that Roger Curtis, currently director of talent and economic development (TED) for the State of Michigan, has been named vice president of public affairs, effective Oct. 1, 2018. Curtis will lead Co.'s community affairs, corporate communications and corporate giving functions, reporting to Hofmeister.

### DTE ENERGY CO

Earnings, 9 mos. to Sep 30(Consol. – \$000):

	2018	2017
Total revenues	10,462,000	9,336,000
Cost & expenses	8,374,000	7,241,000
Operating income	1,262,000	1,339,000
Other income (expense), net	184,000	129,000
Net before taxes	1,043,000	1,073,000
Income taxes	121,000	241,000
<b>Net income</b>	<b>922,000</b>	<b>832,000</b>
Earnings common share		
Primary	\$5.13	\$4.72
Fully Diluted	\$5.13	\$4.72
Common Shares:		
Full Diluted	181,000	179,000
Year-end	181,925	179,390

### EDISON INTERNATIONAL

Earnings, 9 mos. to Sep 30(Consol. – \$000):

	2018	2017
Total revenues	9,648,000	9,100,000
Cost & expenses	6,768,000	6,071,000
Operating income	1,489,000	1,494,000

Other income (expense), net	161,000	93,000
Net before taxes	1,127,000	1,119,000
Income taxes	43,000	(83,000)
Income contin. oper.	1,084,000	1,202,000
<b>Net income</b>	1,084,000	1,202,000
Earnings common share		
Primary	\$3.09	\$3.41
Fully Diluted	\$3.08	\$3.38
Common Shares:		
Full Diluted	327,000	329,000
Year-end	325,811	325,811

**EQT CORP**

**Dividend Announcement** On Jan. 17, 2018, Co. declared a quarterly cash dividend of \$0.03 per share, payable Mar. 1, 2018, to shareholders of record at the close of business on Feb. 14, 2018.

**EQT CORP**

**Dividend Announcement** On Apr. 18, 2018, Co. declared a quarterly cash dividend of \$0.03 per share, payable June 1, 2018, to shareholders of record at the close of business on May 11, 2018.

**EQT CORP**

**Dividend Announcement** On July 11, 2018, Co. declared a quarterly cash dividend of \$0.03 per share, payable Sept. 1, 2018, to shareholders of record at the close of business on Aug. 10, 2018.

**EQT CORP**

**Dividend Announcement** On Oct. 10, 2018, Co. declared a quarterly cash dividend of \$0.03 per share, payable Dec. 1, 2018, to shareholders of record at the close of business on Nov. 9, 2018.

**EQT CORP**

**Earnings, 9 mos. to Sep 30**(Consol. – \$000):

	2018	2017
Total revenues	3,647,124	2,242,324
Cost & expenses	3,845,786	803,899
Operating income	(1,551,723)	719,130
Interest expense	240,059	137,110
Other income (expense), net	43,092	15,880
Net before taxes	(1,748,690)	597,900
Income taxes	(503,505)	119,093
<b>Net income</b>	(1,245,185)	478,807
Earnings common share		
Primary	\$(6.12)	\$1.32
Fully Diluted	\$(6.12)	\$1.32
Common Shares:		
Full Diluted	262,816	173,572
Year-end	254,426	173,343

**EQT CORP**

**Official Changes** On Mar. 15, 2018, Co. announced Steven Schlotterbeck, President and Chief Executive Officer, has resigned from Co. for personal reasons and stepped down from the Board of Directors, effective immediately. Mr. Schlotterbeck has also resigned his positions with EQT GP Holdings, LP, EQT Midstream Partners, LP and Rice Midstream Partners LP. The Board of Directors has appointed David L. Porges as Interim President and Chief Executive Officer. Porges previously led Co. as Executive Chairman from Mar. 2017 until Feb. 2018, Chairman and Chief Executive Officer from Dec. 2015 to Feb. 2017, and Chairman, President, and Chief Executive Officer from May 2011 through Dec. 2015. He joined Co. in 1998 as Senior Vice President and Chief Financial Officer. Jerry Ashcroft will replace Mr. Schlotterbeck as the President and Chief Executive Officer of EQGP, EQM and RMP.

**EQT CORP**

**Official Changes** On Aug. 9, 2018, Co. announced that Thomas F. Karam has been appointed as Co.'s Senior Vice President and President, Midstream, effectively immediately. Karam also assumed the roles of President and Chief Executive Officer of the general partners of EQT Midstream Partners, LP and EQT GP Holdings, LP and joined each of the companies respective Board of Directors. Upon completion of Co.'s upstream and midstream business separation, it is expected that Karam will become President and Chief Executive Officer of Equitrans Midstream Corporation, the anticipated new, publicly traded midstream company; and become a member of its Board of Directors. Also in conjunction with the separation, David L. Porges will step down from the EQT Board of Directors and become Chairman of the Board for Equitrans Midstream Corporation. Additionally, Karam is expected to resign as a member of the EQT Board of Directors post-separation.

**FIRSTENERGY CORP**

**Earnings, 9 mos. to Sep 30**(Consol. – \$000):

	2018	2017
Total revenues	8,551,000	8,247,000

Cost & expenses	5,906,000	5,285,000
Operating income	1,990,000	1,923,000
Other income (expense), net	164,000	44,000
Net before taxes	1,343,000	1,255,000
Income taxes	503,000	483,000
Income contin. oper.	840,000	772,000
<b>Net income</b>	1,210,000	775,000
Balance for common	853,000	775,000
Earnings common share		
Primary	\$1.76	\$1.75
Fully Diluted	\$1.75	\$1.74
Common Shares:		
Full Diluted	487,000	445,000
Year-end	511,445	448,858

**FLORIDA POWER & LIGHT CO.**

**Acquisition Development** On June 5, 2018, Co. announced that the Florida Public Service Commission has approved its proposed purchase of the City of Vero Beach's electric utility, marking the final step in a nearly decade-long process. With the approval, Co. is on track to welcome the City's approximately 35,000 customers into its system on Oct. 1, 2018.

**FLORIDA POWER & LIGHT CO.**

**New Solar Plants** On July 31, 2018, Co. announced the start of construction of its four newest solar power plants, continuing to build on the success of its affordable clean energy strategy that has helped Florida become a leader in clean energy while keeping customer bills among the lowest in America. The four new plants, which are expected to be operational by early 2019, are: (i) FPL Interstate Solar Energy Center, St. Lucie County; (ii) FPL Miami-Dade Solar Energy Center, Miami-Dade County; (iii) FPL Pioneer Trail Solar Energy Center, Volusia County; and (iv) FPL Sunshine Gateway Solar Energy Center, Columbia County. Each of the four new solar plants will have a capacity of 74.5 megawatts for a total of nearly 300 megawatts. In addition to the enormous environmental benefits, Co.'s four new solar power plants are expected to produce estimated net lifetime savings of more than \$40,000,000 for Co. customers through fuel and other savings.

**FLORIDA POWER & LIGHT CO.**

**Scholarship Awarded** On June 8, 2018, Co. announced that it has awarded Pembroke Pines student Luis F. Andreu, a \$20,000 scholarship through its charitable foundation, the NextEra Energy Foundation. Andreu will receive \$5,000 annually up to a total of \$20,000 to assist him throughout his college career. The 17-year-old West Broward High School robotics student will be attending The Georgia Institute of Technology in Atlanta where he will pursue a degree in mechanical engineering.

**NEXTERA ENERGY INC**

**Earnings, 9 mos. to Sep 30**(Consol. – \$000):

	2018	2017
Total revenues	12,351,000	13,185,000
Cost & expenses	6,353,000	5,620,000
Operating income	3,179,000	4,989,000
Interest income	39,000	59,000
Interest expense	787,000	1,171,000
Other income (expense), net	609,000	640,000
Gains or losses	4,040,000	64,000
Net before taxes	7,080,000	4,581,000
Income taxes	1,605,000	1,329,000
<b>Net income</b>	5,475,000	3,252,000
Earnings common share		
Primary	\$13.21	\$6.88
Fully Diluted	\$13.03	\$6.83
Common Shares:		
Full Diluted	475,600	472,000
Year-end	477,945	470,398

**RANGE RESOURCES CORP**

**Earnings, 9 mos. to Sep 30**(Consol. – \$000):

	2018	2017
Total revenues	2,210,008	1,931,998
Cost & expenses	1,666,214	1,259,909
Operating income	56,236	210,015
Net before taxes	56,236	210,015
Income taxes	38,295	98,054
<b>Net income</b>	17,941	111,961
Earnings common share		
Primary	\$0.07	\$0.45
Fully Diluted	\$0.07	\$0.45
Common Shares:		
Full Diluted	246,879	245,280
Year-end	249,494	248,123

**SOUTHWESTERN ENERGY COMPANY**

**Earnings, 9 mos. to Sep 30**(Consol. – \$000):

	2018	2017
Total revenues	2,687,000	2,394,000
Cost & expenses	1,806,000	1,466,000
Operating income	445,000	564,000
Interest expense	100,000	97,000
Other income (expense), net	(115,000)	231,000
Net before taxes	230,000	698,000
Income taxes		(14,000)
<b>Net income</b>	230,000	712,000
Balance for common	229,000	548,000
Earnings common share		
Primary	\$0.40	\$1.11
Fully Diluted	\$0.39	\$1.10
Common Shares:		
Full Diluted	579,829	498,528
Year-end	581,335	509,111

**VERIZON COMMUNICATIONS INC**

**Earnings, 9 mos. to Sep 30**(Consol. – \$000):

	2018	2017
Total revenues	96,582,000	92,079,000
Cost & expenses	61,890,000	57,617,000
Deprec., depl. & amort.	13,051,000	12,498,000
Operating income	21,641,000	21,964,000
Interest expense	3,634,000	3,514,000
Other income (expense), net	188,000	(847,000)
Net before taxes	18,256,000	17,660,000
Income taxes	4,282,000	5,893,000
<b>Net income</b>	13,974,000	11,767,000
Earnings common share		
Primary	\$3.29	\$2.80
Fully Diluted	\$3.29	\$2.80
Common Shares:		
Full Diluted	4,129,000	4,088,000
Year-end	4,132,015	

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