

Friday, November 30, 2018

Volume 34 No. 11



NOTICE – Items in this issue will be listed online weekly and printed monthly.

NEW COMPANY DESCRIPTIONS

(For details on individual listings, see the News Section of this issue)

Spring Pharmaceutical Group Inc

NAME CHANGES

(For details on individual listings, see the News Section of this issue)

Allegro Beauty Products Inc (to NetPay International Inc)
 Amedica Corp (to SiNtx Technologies Inc)
 China Grand Resorts Inc. (to JackSam Corp)
 CleanPath Resources Corp (to Novatech Enterprises Inc)
 Differential Brands Group Inc (to Centric Brands Inc)
 Emergency Pest Services Inc (to Byzen Digital Inc)
 Ethos Media Network Inc (to Reliance Global Group Inc)
 GRCR Partners Inc (to Seedo Corp)
 I-AM Capital Acquisition Co (to Smaaash Entertainment Inc)
 Innovativ Media Group Inc (to Demand Brands Inc)
 Kayne Anderson Acquisition Corp (to Altus Midstream Co)
 Landcadia Holdings Inc (to Waitr Holdings Inc)
 MagneGas Corp (to MagneGas Applied Technology Solutions Inc)
 Master Spirit International USA Inc. (to Medical Supply International USA Inc)
 Matlin & Partners Acquisition Corp (to US Well Services Inc)
 Medijane Holdings Inc (to Phoenix Life Sciences International Ltd)
 Neah Power Systems Inc (to XNRGI Inc)
 NuLife Sciences Inc (to Gulf West Security Network Inc)
 Pocket Games Inc (to Gentech Holdings Inc)
 RXi Pharmaceuticals Corp (New) (to Phio Pharmaceuticals Corp)
 Sears Oil & Gas Corp (to Spirits Time International Inc)
 Seven Stars Cloud Group Inc (to Ideanomics Inc)
 Southeastern Holdings Inc (to Blockchain Holdings Capital Ventures Inc)
 US Rare Earth Minerals Inc (to Bioxytran Inc)
 Verde Media Group Inc. (to CBD Denver Inc)
 Wizard World Inc (to Wizard Entertainment Inc)
 World Technology Corp (to Helo Corp)
 Yosen Group Inc (to DBUB Group Inc)

12 RETECH CORP

New Accountant On Oct. 30, 2018, Co. dismissed Rose Snyder & Jacobs, LLP and engaged dbmckennon as its new independent public accounting firm.

2050 MOTORS INC

Earnings, 6 mos. to Jun 30(Consol. – \$):

	2018	2017
Cost & expenses	169,598	163,843
Operating income	(169,598)	(163,843)
Interest expense	667,565	280,683
Other income (expense), net	(228,032)	
Gains or losses	(1,706)	231,064
Net before taxes	(1,066,901)	(213,462)
Net income	(1,066,901)	(213,462)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	115,578,342	37,842,642
Year-end	188,677,326	39,003,986

24/7 KID DOC INC

Earnings, 9 mos. to Sep 30(Consol. – \$):

	2018	2017
Cost & expenses	60,895	66,473
Operating income	(60,895)	(66,473)
Interest expense	3,395	
Net before taxes	(64,290)	(66,473)

Net income	(64,290)	(66,473)
Earnings common share		
Common Shares:		
Full Diluted	50,110,868	48,110,502
Year-end	50,138,852	48,438,852

3DX INDUSTRIES INC

Earnings, 9 mos. to Jul 31(Consol. – \$):

	2018	2017
Total revenues	342,400	637,249
Cost & expenses	630,914	836,887
Operating income	(198,948)	
Interest expense	31,125	204,653
Other income (expense), net	1,275,789	
Net income	(396,289)	792,760
Earnings common share		
Primary	\$(0.01)	\$0.02
Fully Diluted	\$(0.01)	\$0.01
Common Shares:		
Full Diluted	46,108,909	59,300,969
Year-end	46,458,909	45,461,409

808 RENEWABLE ENERGY CORP

Name Change Development On Oct. 15, 2018, Co. filed a certificate of amendment to its articles of incorporation with the Nevada Secretary of State to change Co.'s name to "Cool Events, Inc." This amendment was unanimously approved by Co.'s board of directors on Oct. 15, 2018, stockholders holding a majority of Co.'s voting power took action by written consent approving an amendment to Co.'s articles of incorporation to change the name of Co. to a name to be determined by the board of directors in its sole discretion, and authorized the Board of Directors to file the Amendment upon a determination and resolution of the Board of Directors of such new corporate name.

808 RENEWABLE ENERGY CORP

Stock Split Development On Oct. 15, 2018, Co. filed a certificate of amendment to its articles of incorporation with the Nevada Secretary of State to effect a 1:70 reverse stock split. This amendment was unanimously approved by Co.'s board of directors on Oct. 15, 2018, stockholders holding a majority of Co.'s voting power took action by written consent approving an amendment to Co.'s articles of incorporation to be determined by the board of directors on the 1:70 reverse stock split in its sole discretion, and authorized the Board of Directors to file the Amendment upon a determination and resolution of the Board of Directors of such 1:70 reverse stock split.

AAON, INC.

Earnings, 9 mos. to Sep 30(Consol. – \$000):

	2018	2017
Net Sales	321,607	301,072
Cost & expenses	281,698	243,835
Operating income	39,252	56,741
Other income (expense), net	11	86
Net before taxes	39,434	57,042
Income taxes	9,398	18,314
Net income	30,036	38,728
Earnings common share		
Primary	\$0.57	\$0.74
Fully Diluted	\$0.57	\$0.73
Common Shares:		
Full Diluted	52,715	53,103
Year-end	52,210	52,513

ABEONA THERAPEUTICS INC

Earnings, 9 mos. to Sep 30(Consol. – \$):

	2018	2017
Total revenues	5,126,000	622,000
Cost & expenses	41,703,000	19,113,000
Operating income	(37,546,000)	(19,086,000)

Net income	(36,582,000)	(18,869,000)
Earnings common share		
Primary	\$(0.77)	\$(0.47)
Fully Diluted	\$(0.77)	\$(0.47)
Common Shares:		
Full Diluted	47,388,833	40,301,601
Year-end	47,944,486	40,924,659

ABRAXAS PETROLEUM CORP.

Earnings, 9 mos. to Sep 30(Consol. – \$):

	2018	2017
Total revenues	113,171,000	56,676,000
Cost & expenses	34,569,000	27,143,000
Operating income	48,756,000	11,867,000
Other income (expense), net	(41,215,000)	10,375,000
Gains or losses	(181,000)	102,000
Net before taxes	2,002,000	20,115,000
Net income	2,002,000	20,115,000
Earnings common share		
Primary	\$0.01	\$0.13
Fully Diluted	\$0.01	\$0.12
Common Shares:		
Full Diluted	167,865,000	161,597,000
Year-end	166,609,818	165,889,901

ACACIA DIVERSIFIED HOLDINGS INC

Earnings, 9 mos. to Sep 30(Consol. – \$):

	2018	2017
Total revenues	134,516	344,133
Cost & expenses	1,436,601	1,294,394
Operating income	(1,313,926)	(954,488)
Other income (expense), net	(141,126)	1,512
Gains or losses	(12,362)	(4,249)
Net before taxes	(1,523,721)	(1,373,536)
Net income	(1,523,721)	(1,373,536)
Earnings common share		
Primary	\$(0.09)	\$(0.08)
Fully Diluted	\$(0.09)	\$(0.08)
Common Shares:		
Full Diluted	17,544,648	17,330,720
Year-end	21,663,625	17,539,982

ACCELERATE DIAGNOSTICS INC

Earnings, 9 mos. to Sep 30(Consol. – \$):

	2018	2017
Net Sales	3,848,000	2,058,000
Cost & expenses	64,458,000	50,107,000
Operating income	(60,610,000)	(48,049,000)
Other income (expense), net	(25,000)	(3,000)
Net before taxes	(65,703,000)	(47,513,000)
Net income	(66,135,000)	(47,733,000)
Earnings common share		
Primary	\$(1.21)	\$(0.89)
Fully Diluted	\$(1.21)	\$(0.89)
Common Shares:		
Full Diluted	54,591,000	53,603,000
Year-end	54,196,876	55,397,563

ACMAT CORP.

Earnings, 9 mos. to Sep 30(Consol. – \$):

	2018	2017
Total revenues	2,077,294	3,084,779
Cost & expenses	1,214,040	2,218,306
Operating income	681,293	731,573
Net before taxes	681,293	731,573
Income taxes	105,342	146,104
Net income	575,951	585,469
Earnings common share		
Primary	\$0.70	\$0.69

Common Shares:			2018	2017	Total costs & expenses	6,025,639	6,980,990	9,409,425	
Year-end	828,800	837,820	Net Sales	4,740	6,970	Income (loss) from operations	(4,376,138)	(6,101,006)	(7,491,199)
ACQUIRED SALES CORP			Cost & expenses	6,182	6,798	Interest expense	3,178,179	1,876,031	967,721
Earnings, 6 mos. to Jun 30 (Consol. - \$):			Operating income	(1,442)	172	Derivative expense	2,787,712	376,427	...
	2018	2017	Other income (expense), net	9	(60)	Change in fair value of derivative	1,161,227	(138,693)	4,376,281
Cost & expenses	111,469	43,842	Net before taxes	(1,511)	5	Gain available for sale securities	240,000	...	(1,770,000)
Net income	(111,469)	(43,842)	Income taxes	4	(5)	Gain (loss) on extinguishment of debt	4,762,594	1,724	232,894
Earnings common share			Net income	(1,515)	10	Impairment of assets	74,991	27,926	...
Primary	\$(0.05)	\$(0.02)	Balance for common	(1,515)	10	Total other income (expense)	122,939	(2,417,353)	1,871,454
Fully Diluted	\$(0.05)	\$(0.02)	Earnings common share			Income (loss) before income taxes	(4,253,199)	(8,518,359)	(5,619,745)
Common Shares:			Primary	\$(0.07)	...	Net income (loss)	(4,253,199)	(8,518,359)	(5,619,745)
Full Diluted	2,369,648	2,369,648	Fully Diluted	\$(0.07)	...	Preferred stock accretion & dividends	225,468	169,850	105,603
Year-end	2,369,648	2,369,648	Common Shares:			Net income (loss) available to common shareholders	(4,478,667)	(8,688,209)	(5,725,348)
			Full Diluted	22,190	22,991	Weighted average shares outstanding - basic	131,144,651	108,520,687	98,802,908
			Year-end	22,245	21,532	Weighted average shares outstanding - diluted	131,144,651	108,520,687	98,802,908
			Consolidated Balance Sheet Items, as of (\$000):			Year end shares outstanding	133,446,521	118,486,728	102,133,344
			Assets:			Net income (loss) per share - basic	\$(0.03)	\$(0.08)	\$(0.06)
			Cash & equivalents	15,864		Net income (loss) per share - diluted	\$(0.03)	\$(0.08)	\$(0.06)
			Inventories	9,585		Number of full time employees	11	11	11
			Current assets	28,448		Number of common stockholders	602	602	602
			Net property & equip.	1,174					
			Total assets	29,888					
			Liabilities:						
			Current liabilities	11,264					
			Stockholders' equity	18,139					
			Net current assets	17,184					
			AERPIO PHARMACEUTICALS INC						
			Earnings, 9 mos. to Sep 30 (Consol. - \$):						
				2018	2017				
			Cost & expenses	22,470,352	15,099,685				
			Operating income	(2,315,066)	(15,099,685)				
			Other income (expense), net	6,394	93,720				
			Net income	(1,878,046)	(15,165,577)				
			Balance for common	(1,878,046)	(16,108,874)				
			Earnings common share						
			Primary	\$(0.06)	\$(0.81)				
			Fully Diluted	\$(0.06)	\$(0.81)				
			Common Shares:						
			Full Diluted	31,687,434	19,889,984				
			Year-end	40,588,004	27,070,038				
			AETHLON MEDICAL INC						
			Earnings, 6 mos. to Sep 30 (Consol. - \$):						
				2018	2017				
			Total revenues	149,625	...				
			Cost & expenses	2,593,851	2,396,422				
			Operating income	(2,444,226)	(2,396,422)				
			Other income (expense), net	...	(507,123)				
			Net income	(2,554,436)	(3,154,128)				
			Earnings common share						
			Primary	\$(0.14)	\$(0.35)				
			Fully Diluted	\$(0.14)	\$(0.35)				
			Common Shares:						
			Full Diluted	17,771,918	8,939,624				
			Year-end	17,834,560	9,618,909				
			AFTERMASTER INC						
			Annual Report						
			Consolidated Income Statement, Years Ended Jun. 30 (\$):						
				2018	2017	2016			
					(revised)	(revised)			
			AfterMaster revenues	517,689	338,725	118,226			
			Product revenues	1,131,812	541,259	...			
			Licensing revenues	...	...	1,800,000			
			Total revenues	1,649,501	879,984	1,918,226			
			Cost of revenues	1,565,798	1,250,365	484,507			
			Depreciation & amortization expense	158,505	178,071	83,620			
			Research & development expenses	15,771	221,437	386,949			
			Advertising & promotion expense	258,257	45,183	366,740			
			Legal & professional expense	94,102	119,520	377,047			
			Non-cash consulting expense	296,005	2,209,950	4,119,978			
			General & administrative expenses	3,637,201	2,956,464	3,590,584			
			ADVANTEGO CORP						
			Earnings, 9 mos. to Sep 30 (Consol. - \$):						
				2018	2017				
			Total revenues	161,225	9,420				
			Cost & expenses	731,723	447,883				
			Operating income	(570,498)	(438,463)				
			Interest expense	215,957	15,267				
			Net before taxes	(786,455)	(453,730)				
			Net income	(786,455)	(453,730)				
			Earnings common share						
			Primary	\$(0.05)	\$(0.03)				
			Fully Diluted	\$(0.05)	\$(0.03)				
			Common Shares:						
			Full Diluted	16,849,355	15,523,674				
			Year-end	16,520,092	14,534,848				
			AEHR TEST SYSTEMS						
			Earnings, 3 mos. to Aug 31 (Consol. - \$000):						

□ Approximately

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017	
Cash & cash equivalents	390,191	250,728	(revised)
Accounts receivable	203,720	97,103	
Components	...	159,017	
Allowance & reserve	...	54,126	
Inventory, net	...	104,891	
Available for sale securities	...	123,600	
Prepaid expenses	388,374	507,254	
Total current assets	982,285	1,083,576	
Furniture & office equipment	25,478	51,390	
Office equipment & computers	189,087	413,466	
Studios	260,543	255,665	
Vehicles	31,399	60,524	
Leasehold improvements	60,084	66,658	
Computer software	66	56,232	
Accumulated depreciation	423,297	637,895	
Intangible assets, net	...	102,243	
Deposits	25,117	33,363	
Prepaid expenses, net of current	...	9,104	
Total assets	1,150,762	1,494,326	
Accounts payable & other accrued expenses	1,592,257	459,975	
Accrued interest	351,189	185,509	
Deferred revenue	2,400	270,623	
Accrued consulting services - related party	70,621	22,064	
Lease payable	...	1,937	
Derivative liability	2,815,520	2,145,065	
Notes payable - related party	76,000	610,000	
Notes payable, net	642,910	40,488	
Convertible notes payable - related party, net	115,078	3,951,182	

Convertible notes payable, net	2,959,457	2,267,845
Total current liabilities	8,625,432	9,954,688
Total convertible related party notes payable	115,078	3,951,182
Less: current portion - convertible related party notes payable	115,078	3,951,182
Total liabilities	8,625,432	9,954,688
Convertible preferred stock, Series A	16	16
Convertible preferred stock, Series A-1	2,585	2,585
Convertible preferred stock, Series B	3	3
Convertible preferred stock, Series C	13	13
Convertible preferred stock, Series D	130	130
Convertible preferred stock, Series E	275	275
Convertible preferred stock, Series P	87	87
Common stock	133,742	118,493
Common stock to be issued	28,553	...
Additional paid in capital	68,916,676	63,627,987
Accumulated other comprehensive income (loss)	...	93,600
Retained earnings (accumulated deficit)	(76,566,750)	(72,303,551)
Total stockholders' equity (deficit)	(7,474,668)	(8,460,362)

¹ Reclassified to conform with 2018 presentation; ² Net of discount - notes payable: \$77,090; ³ Net of discount - convertible notes payable - related party: \$4,422; ⁴ Net of discount - convertible notes payable - related party: \$3,818; ⁵ Net of discount - convertible notes payable: \$812,306; ⁶ Net of discount - convertible notes payable: \$549,737; ⁷ As reported by the Company

Recent Dividends:

- AfterMaster Inc series C convertible preferred.**
No dividends paid.
- AfterMaster Inc common.**
No dividends paid.
- AfterMaster Inc series B convertible preferred.**
No dividends paid.
- AfterMaster Inc series E convertible preferred.**
No dividends paid.
- AfterMaster Inc series D convertible preferred.**
No dividends paid.
- AfterMaster Inc series A-1 convertible preferred.**
No dividends paid.
- AfterMaster Inc series A convertible preferred.**
No dividends paid.
- AfterMaster Inc series P convertible preferred.**
No dividends paid.

Annual Dividends:

- AfterMaster Inc series C convertible preferred.**
No dividends paid.
- AfterMaster Inc common.**
No dividends paid.
- AfterMaster Inc series B convertible preferred.**
No dividends paid.
- AfterMaster Inc series E convertible preferred.**
No dividends paid.
- AfterMaster Inc series D convertible preferred.**
No dividends paid.
- AfterMaster Inc series A-1 convertible preferred.**
No dividends paid.
- AfterMaster Inc series A convertible preferred.**
No dividends paid.
- AfterMaster Inc series P convertible preferred.**
No dividends paid.

AFTERMASTER INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Sadler, Gibb & Associates, LLC, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of AfterMaster, Inc. ("the Company") as of June 30, 2018 and 2017, the

related consolidated statements of operations and comprehensive loss, stockholders' deficit, and cash flows for each of the years in the two-year period ended June 30, 2018 and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Company as of June 30, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended June 30, 2018, in conformity with accounting principles generally accepted in the United States of America. Explanatory Paragraph Regarding Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

AFTERMASTER INC

New Auditor On Nov. 7, 2018, Co. dismissed Sadler Gibb & Associates, LLC as its independent registered public accounting firm and engaged Haynie and Company as its new independent registered public accounting firm.

AGAPE ATP CORP**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017
Revenue	487,005	...
Cost of revenue	441,409	...
Gross profit	45,596	...
Realized gain on foreign exchange	1,698	...
Unrealized gain on foreign exchange	134,392	...
Other income	3,211	...
Selling, general & administrative expenses	265,682	75,362
Operating expenses	14,000	...
Income before income taxes - United States	(261,918)	(75,200)
Income before income taxes - Labuan	134,806	(162)
Income before income taxes - Hong Kong	2,172	...
Income (loss) before income tax	(94,785)	(75,362)
Share of result of investee company	(30,155)	...
Income (loss) before income tax after other adjustment	(124,940)	...
Current foreign income taxes	5,334	...
Income taxes provision	5,334	...
Net income (loss)	(130,274)	(75,362)
Weighted average shares outstanding - basic	373,017,955	80,860,137
Weighted average shares outstanding - diluted	373,017,955	80,860,137
Year end shares outstanding	376,275,500	371,350,000
Earnings (loss) per share - basic	\$0.00	\$0.00
Earnings (loss) per share - diluted	\$0.00	\$0.00
Total number of employees	1	...
Number of beneficial common stockholders	618	...

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash & cash equivalents	3,531,255	2,312,748
Prepaid expenses	264,941	...
Prepayments & deposits	264,941	...
Total current assets	3,796,196	2,312,748
Investment in investee company	832,335	...
Investment in marketable securities	500,000	...
Total non-current assets	1,332,335	...

Total assets	5,128,531	2,312,748
Accrued audit fees	19,000	8,000
Accrued professional fees	749	...
Other payables & accrued liabilities	19,749	8,000
Amounts due to a related party	745	...
Amounts due to a director	3,922	100
Provision for income tax	5,334	...
Total current liabilities	29,750	8,100
Total liabilities	29,750	8,100
Common stock	37,628	37,135
Additional paid-in capital	5,293,082	2,367,875
Accumulated other comprehensive gains (losses)	(1,293)	...
Retained earnings (accumulated deficit)	(230,636)	(100,362)
Total stockholders' equity	5,098,781	2,304,648

Recent Dividends:

- Agape ATP Corp common.**
No dividends paid.

Annual Dividends:

- Agape ATP Corp common.**
No dividends paid.

AGENUS INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	30,333,093	34,522,815
Cost & expenses	114,729,202	108,332,672
Operating income	(84,396,109)	(73,809,857)
Interest expense	16,542,911	13,765,271
Other income (expense), net	(12,256,460)	1,917,200
Net income	(113,195,480)	(85,657,928)
Balance for common	(112,092,249)	(85,811,962)
Earnings common share		
Primary	\$(1.04)	\$(0.88)
Fully Diluted	\$(1.04)	\$(0.88)
Common Shares:		
Full Diluted	107,601,000	97,557,409
Year-end	118,352,706	99,743,257

AIT THERAPEUTICS INC

New Accountant On Nov. 9, 2018, Co. dismissed Kost Forer Gabbay & Kasierer and engaged Marcum LLP as its new independent public accounting firm.

AKERS BIOSCIENCES INC

Stock Split Announcement On Nov. 8, 2018, Co. effected a reverse stock split of its issued and outstanding common stock, no par value, at a ratio of one (1) share of common stock for every eight (8) shares of common stock.

AKOUSTIS TECHNOLOGIES INC**Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	313,021	300,940
Cost & expenses	7,009,566	5,030,216
Operating income	(6,696,545)	(4,729,276)
Interest income	(481,602)	734
Other income (expense), net	(129,552)	85,344
Net income	(7,307,699)	(4,643,198)
Earnings common share		
Primary	\$(0.33)	\$(0.24)
Fully Diluted	\$(0.33)	\$(0.24)
Common Shares:		
Full Diluted	22,240,748	19,167,500
Year-end	22,374,422	19,184,583

Consolidated Balance Sheet Items, as of (\$):

Assets:		2018
Cash & equivalents		9,074,816
Inventories		48,210
Current assets		10,634,387
Net property & equip.		13,291,696
Total assets		24,617,111
Liabilities:		
Current liabilities		2,210,053
Long-term debt		11,866,823
Stockholders' equity		9,140,008
Net current assets		8,424,334

ALL MARKETING SOLUTIONS, INC**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Cost & expenses	10,100	9,495
Operating income	(10,100)	(9,495)
Net before taxes	(10,100)	(9,495)
Net income	(10,100)	(9,495)
Earnings common share		
Common Shares:		
Full Diluted	104,710,000	104,710,000
Year-end	104,710,000	104,710,000

ALL STATE PROPERTIES HOLDINGS, INC.**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
			(revised)
Other general & administrative expenses	33,292	4,375	4,375
Total operating expenses	33,292	4,375	4,375
Income (loss) from operations	(33,292)	(4,375)	(4,375)
Net income (loss)	(33,292)	(4,375)	(4,375)
Weighted average shares outstanding			
- basic	2,964,181,540	2,964,181,540	2,964,181,540
Weighted average shares outstanding - diluted	2,964,181,540	2,964,181,540	2,964,181,540
Year end shares outstanding	2,964,181,540	2,964,181,540	2,964,181,540
Number of common stockholders	1,206	1,206	1,206

□ Approximately; □ As of October 9, 2018; □ As of October 17, 2017

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Accounts payable & accrued liabilities	6,000	26,550
Due to related parties	53,842	...
Total current liabilities	59,842	26,550
Total liabilities	59,842	26,550
Common stock	296,418	296,418
Additional paid-in capital	121,373,231	121,373,231
Retained earnings (accumulated deficit)	(121,729,491)	(121,696,199)
Total stockholders' equity (deficit)	(59,842)	(26,550)

Recent Dividends:**1. All State Properties Holdings, Inc. common.**

No dividends paid.

Annual Dividends:**1. All State Properties Holdings, Inc. common.**

No dividends paid.

ALL STATE PROPERTIES HOLDINGS, INC.**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Registered Public Accounting Firm, Boyle CPA, LLC, as it appeared in Co.'s 2018 10K report: "Basis of Opinion These consolidated financial statements are the responsibility of the Company's management. My responsibility is to express an opinion on the Company's financial statements based on my audit. I am a public accounting firm registered with the Public Company Accounting Oversight Board (United States) ("PCAOB") and am required to be independent with respect to the Company in accordance with U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. I conducted my audit in accordance with standards of the Public Company Accounting Oversight Board (United States). Those standards require that I plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to fraud or error. The Company is not required to have, nor was I engaged to perform, an audit of its internal control over financial reporting. As part of my audit I am required to obtain an understanding of internal control over financial reporting but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, I express no such opinion. My audit included performing procedures to assess the risks of

material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. My audit also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. I believe that my audit provides a reasonable basis for my opinion. Substantial Doubt About the Company's Ability to Continue as a Going Concern As discussed in Note 2 to the financial statements, the Company's continuing operating losses raise substantial doubt about its ability to continue as a going concern for a period of one year from the issuance of these financial statements. Management's plans are also described in Note 2. The financial statements do not include adjustments that might result from the outcome of this uncertainty."

ALLIANCE BIOENERGY + INC

Bankruptcy Proceedings On Oct. 22, 2018, Co. filed a Voluntary Petition for Non-Individuals Filing for Bankruptcy pursuant to Chapter 11 of the United States Bankruptcy Act in the United States Bankruptcy Court for the Southern District of Florida (Case No. 18-23071-EPK). Co.'s existing Officers and Directors would continue in possession of Co., but subject to the supervision and orders of a court or governmental authority. No Trustee in Bankruptcy has been appointed as of the date of this Report.

ALLIANCE BIOENERGY + INC**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Cost & expenses	1,207,399	1,876,030
Operating income	(1,207,399)	(1,876,030)
Other income (expense), net	(471,334)	6,116
Income contin. oper.	(2,140,853)	(2,134,956)
Income discount. oper.	...	(2,400)
Net income	(2,140,853)	(2,137,356)
Earnings common share		
Primary	\$(0.02)	\$(0.03)
Fully Diluted	\$(0.02)	\$(0.03)
Common Shares:		
Full Diluted	127,844,755	72,530,557
Year-end	139,819,233	77,284,049

ALLIANCE DATA SYSTEMS CORP.**Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues	5,735,300	5,613,200
Cost & expenses	4,049,000	4,055,900
Operating income	1,320,100	1,182,800
Interest expense	493,800	408,000
Net before taxes	826,300	774,800
Income taxes	148,100	257,400
Net income	678,200	517,400
Earnings common share		
Primary	\$12.30	\$9.27
Fully Diluted	\$12.25	\$9.23
Common Shares:		
Full Diluted	55,400	56,000
Year-end	54,600	...

ALLIQUA BIOMEDICAL INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	1,756,000	1,354,000
Cost & expenses	5,676,000	6,027,000
Operating income	(3,920,000)	(4,673,000)
Interest income	12,000	5,000
Other income (expense), net	(1,762,000)	222,000
Net before taxes	(5,670,000)	(4,446,000)
Income taxes	...	9,000
Income contin. oper.	(5,670,000)	(4,455,000)
Income discount. oper.	(1,457,000)	(9,445,000)
Net income	(7,127,000)	(13,900,000)
Earnings common share		
Primary	\$(1.46)	\$(3.37)
Fully Diluted	\$(1.46)	\$(3.37)
Common Shares:		
Full Diluted	4,902,657	4,125,653
Year-end	5,005,210	...

ALLTEMP INC**Annual Report****Consolidated Income Statement, Years Ended (\$):**

	2018	2017	2016
Revenues	177,826	...	4,740,855
Cost of sales	213,727	...	3,418,492
Gross profit (loss)	(35,901)	...	1,322,363
Selling & marketing expenses	830,258	...	...
Compensation expenses	...	...	1,242,789
Research & development expense	433,586	...	815,847
Bad debt expenses	...	...	58,788
Bad debts recovered	...	...	(142,389)
Professional expenses	...	...	299,567
Occupancy expenses	...	...	227,048
Depreciation expense	...	...	56,115
General & administrative expenses	6,320,650	403,557	366,344
Loss on litigation	...	108,000	...
Total expenses	7,584,494	511,557	2,924,109
Income (loss) from operations	(7,620,395)	(511,557)	(1,601,746)
Research & development grant	...	...	630,696
Interest income	...	...	143,997
Gain on equity method investments	...	...	743
Other income (expense)	...	...	(14,041)
Interest expense	77,644	4,619	...
Total other income (expense)	...	(4,619)	761,395
Income (loss) from continuing operations before income taxes	...	...	(840,351)
Income tax expense - deferred - Australia	...	...	180,446
Provision for income taxes	...	...	180,446
Net income (loss) from continuing operations	...	...	(1,020,797)
Net income (loss)	(7,698,039)	(516,176)	(1,020,797)
Weighted average shares outstanding-basic	153,468,513	4,853,215	7,671,632
Weighted average shares outstanding-diluted	153,468,513	4,853,215	7,671,632
Year end shares outstanding	165,653,313	10,748,884	7,671,632
Net income (loss) per share from continuing operations - basic	...	...	\$(0.13)
Net earnings (loss) per share - basic	\$(0.05)	\$(0.11)	\$(0.13)
Net income (loss) per share - diluted	\$(0.05)	\$(0.11)	\$(0.13)
Number of full time employees	...	1	20
Number of part time employees	...	...	3
Number of common stockholders	...	375	421

□ 2016 and prior periods for Alltemp Inc. prior to merger with CSES Group, Inc.; □ 2015 and prior periods for Source Financial, Inc. prior to reverse merger with Venture Track, Inc.; □ Including related parties - Selling & marketing costs: \$300,500; □ Including related parties - General & administrative costs: \$1,411,187; □ As of March 28, 2017; □ As of September 15, 2015; □ Approx-

imately;^② As of July 6, 2015

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):		
	2017	^① 2016
Cash & cash equivalents	599,484	15,646
Cash	599,484	...
Accounts receivable	64,079	...
Prepaid	...	23,333
Convertible notes receivable	...	250,000
Raw materials	101,688	...
Work in process	17,228	...
Finished goods	32,944	...
Purchased components	67,040	...
Inventories	218,900	...
Prepaid expenses & other current assets	101,549	...
Total current assets	984,012	288,979
Intangible assets, gross	...	39,807
Less: accumulated amortization - intangible assets	...	11,587
Intangible assets, net	...	28,220
Plant equipment	256,717	...
Computer equipment	6,545	...
Furniture & fixtures	23,270	...
Less: accumulated depreciation	17,922	...
Property, plant & equipment, net	268,610	...
Deposits & other non-current assets	21,925	...
Total assets	1,274,547	317,199
Accounts payable & accrued expenses	154,763	271,837
Accrued compensation & related expenses	47,228	...
Insurance premium financing obligations	25,741	...
8% demand convertible promissory note payable	^② 111,317	...
Advances from officer	6,775	...
Notes payable	8,000	...
Convertible notes payable	350,000	...
Total current liabilities	339,049	636,612
Total liabilities	...	636,612
Preferred stock, Series B	...	21
Common stock	165,653	10,749
Additional paid-in capital	12,296,625	296,321
Retained earnings (accumulated deficit)	(11,526,780)	(626,504)
Total stockholders' equity (deficit)	935,498	(319,413)

^① 2016 and prior periods for Alltemp Inc. prior to merger with CS&S Group, Inc.; ^② Including accrued interest of - Notes payable: \$11,317

Recent Dividends:

- 1. Alltemp Inc series B preferred.**
No dividends paid.
- 2. Alltemp Inc series C preferred.**
No dividends paid.
- 3. Alltemp Inc common.**
No dividends paid.

Annual Dividends:

- 1. Alltemp Inc series B preferred.**
No dividends paid.
- 2. Alltemp Inc series C preferred.**
No dividends paid.
- 3. Alltemp Inc common.**
No dividends paid.

ALLTEMP INC

Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Total revenues	67,459	62,805
Cost & expenses	2,409,688	4,179,557
Operating income	(2,342,229)	(4,116,752)
Interest expense	5,768	72,443
Net income	(2,347,997)	(4,189,195)
Earnings common share		
Primary	\$(0.01)	\$(0.03)

	Fully Diluted	Common Shares:
Full Diluted	165,653,313	140,981,950
Year-end	165,653,313	165,852,317

ALMOST NEVER FILMS INC

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	^① 2016 (revised)
Revenues	10,000	...	...
General & administrative expenses	124,298	48,142	15,161
Professional fees	82,107	64,712	58,393
Total operating expenses	206,405	112,854	73,554
Income (loss) from operations	(196,405)	(112,854)	(73,554)
Interest income	16,811	5,159	...
Interest expense	90,323	11,558	6,650
Gain (loss) on settlement of debt	(74,075)	...	(745,800)
Total other income (expense)	(147,587)	(6,399)	(752,450)
Net income (loss) before income taxes	(343,992)	(119,253)	(826,004)
Net income (loss)	(343,992)	(119,253)	(826,004)
Weighted average shares outstanding			
- basic	4,771,486	^② 4,631,047	^② 1,554,298
Weighted average shares outstanding - diluted	4,771,486	^② 4,631,047	^② 1,554,298
Year end shares outstanding	5,328,765	^② 4,755,524	^② 4,442,691
Net earnings (loss) per common share - basic	\$(0.07)	^② \$(0.03)	^② \$(0.40)
Net earnings (loss) per common share - diluted	\$(0.07)	^② \$(0.03)	^② \$(0.40)
Total number of employees	0	2	2
Number of common stockholders	^③ 79	^③ 79	^③ 79

^① From July 8, 2015 (inception); ^② Adjusted for 1-for-40 stock split, September 13, 2017; ^③ Approximately; ^④ As of October 15, 2018; ^⑤ As of October 10, 2017; ^⑥ As of October 3, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash & cash equivalents	270,826	91,590
Interest receivable	...	5,159
Promissory notes receivable	...	400,000
Prepaid expenses & deposits	218,658	16,607
Loan receivable	32,000	...
Total current assets	521,484	513,356
Deferred assets	137,083	...
Film costs	2,535,359	...
Total assets	3,193,926	513,356
Accrued liabilities	87,237	41,436
Deferred film revenue	1,799,471	...
Interest payable	50,182	17,068
Other payable	55,000	...
Note payable	...	66,613
Promissory note payable	480,000	200,000
Promissory note payable - related party	...	200,000
Total current liabilities	2,471,890	525,117
Promissory note payable - related party	350,000	...
Total liabilities	2,821,890	525,117
Common stock	5,329	4,756
Additional paid-in capital	1,655,956	928,740
Retained earnings (accumulated deficit)	(1,289,249)	(945,257)
Total stockholders' equity (deficit)	372,036	(11,761)

Recent Dividends:

- 1. Almost Never Films Inc common.**
No dividends paid.
- 2. Almost Never Films Inc series A voting preferred.**
No dividends paid.

Annual Dividends:

- 1. Almost Never Films Inc common.**
No dividends paid.
- 2. Almost Never Films Inc series A voting preferred.**
No dividends paid.

ALMOST NEVER FILMS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditor, Simon & Edward, LLP, as it appeared in Co.'s 2018 10-K: "Opinions on the Financial Statements and Internal Control over Financial Reporting We have audited the accompanying consolidated balance sheets of Almost Never Films Inc. and subsidiaries (the "Company") as of June 30, 2018 and 2017, and the related consolidated statements of operations and comprehensive loss, changes in stockholders' equity and cash flows for each of the two years in the period ended June 30, 2018, and the related notes (collectively referred to as the "financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018 and 2017, and the results of its operations and its cash flows for each of the two years in the period ended June 30, 2018, in conformity with accounting principles generally accepted in the United States of America. Going Concern Uncertainty The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has suffered recurring losses from operations and accumulated deficit that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

ALPHA NATURAL RESOURCES HOLDINGS INC

Merger Completed On Nov. 9, 2018, Co. and ANR, Inc. (together, "Alpha"), along with Contura Energy, Inc. ("Contura") announced the completion of a definitive merger agreement providing for an all-stock transaction to create a premier U.S. metallurgical coal platform and cost-competitive thermal coal portfolio that entered on Apr. 30, 2018. Under the terms of the amended and restated agreement, Alpha stockholders received 0.4417 Contura common shares for each ANR, Inc. Class C-1 share and each share of common stock of Co. they own, representing approximately 48.5% ownership in the merged entity. Prior to the closing of the transaction, Alpha stockholders of record as of 7 Nov. 2018 will also receive a special cash dividend in an amount equal to US\$2.725 for each Class C-1 share and each share of common stock of Co. they own.

ALTUS MIDSTREAM CO

Acquisition Completed On Nov. 9, 2018, Co. acquired (i) 100% of the equity interests in each of Alpine High Gathering LP ("Alpine High Gathering"), Alpine High Pipeline LP ("Alpine High Pipeline"), Alpine High Processing LP ("Alpine High Processing"), Alpine High NGL Pipeline LP ("Alpine High NGL"), and Alpine High Subsidiary GP LLC ("Alpine High GP" and, together with Alpine High Gathering, Alpine High Pipeline, Alpine High Processing, and Alpine High NGL, the "Alpine High Entities") (ii) options, previously held by Apache Midstream LLC (the "Apache Contributor") and wholly-owned subsidiary of Apache Corp. ("Apache"), to acquire equity interests in the following third-party pipelines: (A) an option to acquire up to a 15% equity interest (as well as pursuant to a supplemental option, an additional 1% equity interest) in the Gulf Coast Express pipeline, (B) an option to acquire up to a 15% equity interest in the EPIC Crude pipeline, (C) an option to acquire a 50% equity interest in the Salt Creek NGL pipeline, (D) an option to acquire up to a 33% equity interest in the Shin Oak pipeline, and (E) an option to acquire an approximate 33% equity interest in the Permian Highway Pipeline Project, subject to reduction in the event that other options to acquire equity in the Permian Highway Pipeline Project held by third parties are exercised (collectively, the "Options"), by and among Co., Altus Midstream LP ("Altus Midstream"), a partnership jointly owned by Apache and Co., the Apache Contributor and each of the Alpine High Entities. At the Closing, pursuant to the terms of the Contribution Agreement: (1) Altus Midstream and Co. issued to the Apache Contributor 250,000,000 common units representing limited partner interests in Altus Midstream ("Common Units"), and 250,000,000 shares of Class C

Common Stock, par value \$0.0001 per share (the "Class C Common Stock"), respectively, which, together, were exchangeable on a one-for-one basis for shares of Class A Common Stock; (2) Co. issued 7,313,028 shares of Class A Common Stock to the Apache Contributor, which amount of shares of Class A Common Stock corresponds to the number of shares of Class A Common Stock forfeited pursuant to the Sponsor forfeiture; (3) Co. issued 3,182,140 warrants exercisable for shares of Class A Common Stock (the "Contribution Warrants") to the Apache Contributor, which amount of Contribution Warrants corresponds to the number of Private Placement Warrants forfeited pursuant to the Sponsor forfeiture; (4) Co. contributed \$628,100,000 in cash to Altus Midstream; (5) Altus Midstream paid to the Apache Contributor \$84,000,000, which represented the capital expenditures incurred by or on behalf of the Alpine High Entities from and including Oct. 1, 2018 through and including the Closing Date; and (6) the Apache Contributor would have the right to receive earn-out consideration of up to 37,500,000 shares of Class A Common Stock as follows: (a) 12,500,000 shares if, during the calendar year 2021, the aggregate gathered gas from an area of dedication in Reeves, Pecos, Culberson and Jeff Davis Counties in Texas that is assessed a low pressure gathering fee pursuant to that certain Amended and Restated Gas Gathering Agreement, dated Aug. 8, 2018, between Apache and Alpine High Gathering is equal to or greater than 574,380 million cubic feet. (b) 12,500,000 shares if the per share closing price of the Class A Common Stock as reported by NASDAQ during any 30-trading-day period ending prior to the fifth anniversary of the Closing Date is equal to or greater than \$14.00 for any 20 trading days within such 30-trading-day period. And (c) 12,500,000 shares if the per share closing price of the Class A Common Stock as reported by NASDAQ during any 30-trading-day period ending prior to the fifth anniversary of the Closing Date is equal to or greater than \$16.00 for any 20 trading days within such 30-trading-day period.

ALTUS MIDSTREAM CO

New Name On Nov. 12, 2018, Co. changed its name from Kayne Anderson Acquisition Corp to Altus Midstream Co.

AMAZING ENERGY OIL & GAS CO

Acquisition Completed On Oct. 17, 2018, Co.'s wholly-owned subsidiary, Amazing Energy, LLC, acquired certain oil and gas leases from Wyatt Petroleum, LLC and Wyatt Permian, LLC (together "Wyatt"), which Wyatt had historically spent over \$18,000,000 in acquisitions cost, three-dimensional seismology, title work, drilling, completing and logging wells, taking cores, testing well flow of oil and gas, performing water ratio cuts and other customary testing, as well as building a sweet gas pipeline, for a one-time, all cash, payment of \$500,000. Additionally, as a result of the acquisition of the leases, Co. obtained the deep rights to 21,000 mostly contiguous acres in the Permian Basin in Pecos County, TX. Because of the acquisition Co. now controls all drilling rights to all depths in 61,000 acres, and an undivided mineral interest and drilling rights to 3,000 feet on Co.'s additional 9,000 acres of leasehold interest.

AMAZING ENERGY OIL & GAS CO

Annual Report

Consolidated Income Statement, Years Ended Jul. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Oil & gas sales	362,245	276,502	250,476
Oilfield service revenue	84,389	124,618	323,793
Total gross revenue	446,634	401,120	574,269
Production costs	130,056	436,604	...
Oil & gas production expenses	...	...	175,105
Oilfield service & lease operating expenses	...	...	282,803
Depreciation, depletion & amortization	342,426	301,124	...
Selling, general, & administrative costs	...	...	645,125
General & administrative expenses	6,286,876	822,336	...
Depreciation expense	...	...	80,192
Depletion expense	...	...	124,959
Accretion expense	9,449	9,396	12,854
Gain on sale of leasehold mineral rights	...	170,000	103,854

Total operating expenses	6,768,807	1,399,460	1,217,184
Income (loss) from operations	(6,322,173)	(998,340)	(642,915)
Interest income	...	...	2,054
Interest & other income	13,946	3,175	...
Financing fees associated with debt modification	...	105,800	...
Impairment of goodwill	...	...	5,975,836
Interest expense	...	7,276	2,109
Interest expenses, related parties	207,229	264,567	290,046
Total other income (expense)	(193,283)	(374,468)	(6,265,937)
Income (loss) before taxes	(6,515,456)	(1,372,808)	(6,908,852)
Net income (loss)	(6,515,456)	(1,372,808)	(6,908,852)
Deemed capital contribution on acquisition of common control entity	...	423,648	...
Deemed capital contribution on the exchange of related party debt & interest for preferred stock	...	...	(454,265)
Net income (loss) attributable to common stockholders	(6,515,456)	(1,796,456)	(6,454,587)
Weighted average shares outstanding - basic	70,733,286	64,437,390	53,464,977
Weighted average shares outstanding - diluted	70,733,286	64,437,390	53,464,977
Year end shares outstanding	83,975,232	66,581,040	59,839,456
Net income (loss) per share - basic	\$(0.09)	\$(0.03)	\$(0.12)
Net income (loss) per share - diluted	\$(0.09)	\$(0.03)	\$(0.12)
Number of full time employees	3	6	...
Number of common stockholders	601	773	...

Reclassified to conform with 2018 presentation; Restated to reflect the common control acquisition of Jilpetco, Inc.; Shares increased due to the effect of issuance of common stock for cash, services and oil and gas properties; Approximately

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	523,695	756,603
Receivable from working interest owners	33,954	64,392
Production revenue receivable	48,188	39,901
Prepaid expenses	40,000	67,843
Total current assets	645,837	928,739
Oil & gas properties - proved, net	5,422,989	3,869,489
Oil & gas properties - unproved	3,079,492	2,049,593
Drilling equipment	612,000	600,000
Other equipment	252,204	252,204
Property & equipment, gross	864,204	852,204
Less: accumulated depreciation	429,676	306,392
Property & equipment, net	434,528	545,812
Other assets	78,600	76,622
Total assets	9,661,446	7,470,255
Accounts payable & accrued liabilities	295,015	139,821
Payable to related party	25,038	...
Promissory notes, related party	...	311,730
Due to working interest owners	389,562	421,423
Accrued interest payable, related parties	400,805	244,009
Note payable	...	50,000
Notes payable, related parties	...	347,500
Note payable on acquisition, related party	...	104,167
Equipment note payable	10,247	10,006
Total current liabilities	1,432,397	1,747,818
Promissory notes, related party	2,769,440	2,650,278
Equipment note payable	22,847	34,981
Asset retirement obligation	258,575	183,397
Total liabilities	4,483,259	4,616,474
Series A preferred stock	90	90
Series B preferred stock	500	500
Common stock	83,977	66,581
Additional paid-in capital	37,637,323	28,814,857
Retained earnings (accumulated deficit)	(32,543,703)	(26,028,247)
Total stockholders' equity (deficit)	5,178,187	2,853,781

Reclassified to conform with 2018 presentation

Recent Dividends:

- Amazing Energy Oil & Gas Co series B preferred.**
No dividends paid.
- Amazing Energy Oil & Gas Co common.**
No dividends paid.
- Amazing Energy Oil & Gas Co series A preferred.**
No dividends paid.
- Amazing Energy Oil & Gas Co series A convertible preferred.**
No dividends paid.

Annual Dividends:

- Amazing Energy Oil & Gas Co series B preferred.**
No dividends paid.
- Amazing Energy Oil & Gas Co common.**
No dividends paid.
- Amazing Energy Oil & Gas Co series A preferred.**
No dividends paid.
- Amazing Energy Oil & Gas Co series A convertible preferred.**
No dividends paid.

AMAZING ENERGY OIL & GAS CO

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, DeCoria, Maichel & Teague, P.S., as it appeared in Co.'s 2018 10-K: "We have audited the accompanying consolidated balance sheets of Amazing Energy Oil and Gas, Co. and Subsidiaries (the "Company") as of July 31, 2018 and 2017, the related statements of operations, changes in stockholders' equity and cash flows for each of the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of July 31, 2018 and 2017, and the results of its operations and its cash flows for each of the years then ended, in conformity with accounting principles generally accepted in the United States of America. The Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has limited financial resources, negative working capital and an accumulated deficit at July 31, 2018. These factors raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

AMERICAN BILTRITE INC.

Earnings, 9 mos. to Sep 30 (Consol. - \$000):

	2018	2017
Net Sales	151,348	146,856
Cost & expenses	148,596	143,948
Operating income	2,752	2,908
Interest expense	212	227

Other income (expense), net	118	364
Net before taxes	2,658	3,045
Income taxes	678	767
Net income	1,980	2,278
Earnings common share		
Primary	\$60.97	\$70.14
Fully Diluted	\$60.76	\$70.03
Common Shares:		
Full Diluted	33	33
Year-end	32	32

AMERICAN DIVERSIFIED HOLDINGS CORP (NV)**Annual Report**

Consolidated Income Statement, Years Ended Jul. 31 (\$):			
	2018	2017	2016
		(revised)	
Accounting expenses	825	725	700
Directors' compensations	15,000	45,000	60,000
Consulting fees	103,400	232,499	250
General & administrative expenses	180	171	3,434
Total expenses	119,405	278,395	64,384
Interest expense	33,435	49,678	46,261
Total other income (expenses)	(33,435)	(49,678)	(46,261)
Net income (loss)	(152,840)	(328,073)	(110,645)
Year end shares outstanding	773,993,171	760,993,171	800,994,201

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2018	2017	2016
		(revised)	
Cash	88	98	134,403
Stock receivable .....	...	134,403	...
Total current assets	88	134,501	...
Patents	540,000	...	...
Total assets	540,088	134,501	...
Accrued director fees	15,000	690,000	...
Other current liabilities	500	500	...
Note payable consultants	360,000	270,000	...
Loan payable to officers .....	...	123,304	...
Note payable to officer	8,506	25,608	...
Note payable to officer .....	...	451,453	...
Total liabilities	384,006	1,560,865	...
Preferred stock	100	100	...
Common stock	773,992	760,992	...
Additional paid-in capital	18,203,602	17,707,606	...
Additional paid in capital - warrants	1,226,289	...	...
Retained earnings (accumulated deficit)	(20,047,901)	(19,895,061)	...
Total stockholders' equity (deficit)	156,082	(1,426,363)	...

[□] Reclassified to conform with 2018 presentation

Recent Dividends:

1. American Diversified Holdings Corp (NV) series A preferred.

No dividends paid.

2. American Diversified Holdings Corp (NV) common.

No dividends paid.

Annual Dividends:

1. American Diversified Holdings Corp (NV) series A preferred.

No dividends paid.

2. American Diversified Holdings Corp (NV) common.

No dividends paid.

AMERICAN ENERGY GROUP LTD.**Annual Report**

Consolidated Income Statement, Years Ended Jun. 30 (\$):			
	2018	2017	2016
		(revised)	(revised)
Legal & professional	402,001	444,433	1,051,257
Depreciation & amortization expense	450	509	801
General & administrative	735,365	349,861	396,221
Total expenses	1,137,816	794,803	1,448,279

Net operating income (loss)	(1,137,816)	(794,803)	(1,448,279)
Impairment loss .....	...	...	1,583,914
Gain (loss) on extinguishment of debt .....	...	(258,183)	...
Change in fair value of derivative ...	(6,736)	(78,084)	...
Interest expense	121,750	106,341	431,367
Other income (expense)	(250)	(250)	(5,160)
Net income (loss) before income taxes ...	(1,266,552)	(1,237,661)	(3,468,720)
Net income (loss)	(1,266,552)	(1,237,661)	(3,468,720)
Weighted average shares outstanding			
- basic	71,188,830	67,331,791	62,002,533
Year end shares outstanding	71,904,290	70,118,576	66,518,674
Net income (loss) per share - basic	\$(0.02)	\$(0.02)	\$(0.06)
Number of full time employees .....	...	...	22
Total number of employees	16	...	...
Number of common stockholders	47	...	612

[□] Restated to reflect the correction of certain errors in balance sheet and income statement; [□] Approximately

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017	2016
		(revised)	(revised)
Cash	32,738	70,254	27,801
Prepaid expenses .....	...	27,801	...
Total current assets	32,738	98,055	25,670
Office equipment	25,670	25,670	24,012
Accumulated depreciation	24,462	24,012	...
Total assets	33,946	99,713	...
Accounts payable	65,124	57,013	25,833
Note payable .....	...	25,833	...
Derivative liability	84,821	78,084	...
Accrued liabilities	1,118,507	646,146	...
Notes payable - related parties	100,000	100,000	...
Total current liabilities	1,368,452	907,076	...
Notes payable - related parties, less current portion	2,150,816	1,647,000	...
Total liabilities	3,519,268	2,554,076	...
Common stock	71,905	70,119	...
Additional paid in capital	18,741,671	18,507,864	...
Retained earnings (accumulated deficit)	(22,298,898)	(21,032,346)	...
Total stockholders' equity (deficit)	(3,485,322)	(2,454,363)	...

[□] Restated to reflect the correction of certain errors in balance sheet and income statement

Recent Dividends:

1. American Energy Group Ltd. common.

No dividends paid.

Annual Dividends:

1. American Energy Group Ltd. common.

No dividends paid.

AMERICAN ENERGY GROUP LTD.**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Haynie & Company, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheet of The American Energy Group, Ltd. (the Company) as of June 30, 2018 and the related statements of operations, stockholders' deficit and cash flows for the year ended June 30, 2018, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018, and the results of its operations and its cash flows for the year ended June 30, 2018, in conformity with accounting principles generally accepted in the United States of America. We also have audited the adjustments to the 2017 financial statements to correct the errors, as described in Note 1. In

our opinion, such adjustments are appropriate and have been properly applied. We were not engaged to audit, review, or apply any procedures to the 2017 financial statements of the Company and other than with respect to the adjustments, and accordingly, we do not express an opinion or any other form of assurance on the 2017 financial statements taken as a whole. Consideration of the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 10 to the financial statements, the Company has incurred losses and has negative cash flows from operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 10 to the financial statements. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

AMERICAN ENERGY PARTNERS INC (CO)**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	54,979	...
Cost & expenses	25,138	82,636
Net income	29,656	(82,636)
Earnings common share		
Common Shares:		
Year-end	81,643,990	17,509,323

Consolidated Balance Sheet Items, as of (\$):

Assets:		2018
Cash & equivalents .....	...	846
Current assets .....	...	58,935
Net property & equip. ....	...	76,826
Total assets .....	...	135,761
Liabilities:		
Current liabilities .....	...	131,326
Stockholders' equity .....	...	4,435
Net current assets .....	...	(72,391)

AMERICAN GREEN INC**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
		(revised)	(revised)
Machine sales	59,180	...	...
Online store sales	41,984	15,504	...
Paw puddy sales	88,573	23,831	...
Total sales revenue	189,737	39,335	378,884
Machine sales	33,041	...	...
Online store sales	26,893	6,972	...
Paw puddy sales	48,836	15,312	...
Total cost of sales	108,770	22,284	318,493
Gross profit	80,967	17,051	60,391
General & administrative expense	127,449	19,979	109,183
Sales & marketing expense	139,946	130,156	95,858
Staff consultants expense	356,154	175,930	669,019
Outside consultants expense	421,357	346,281	255,520
Legal & accounting expense	247,173	414,587	237,218
Officer & director compensation expense	237,750	216,500	229,500
Travel expense	25,725	30,295	50,789
Shareholder communication expense	36,621	20,334	76,779
Rent & utilities expense	158,130	101,190	116,808
Interest expense	854,436	400,004	526,143
Depreciation & amortization expense .....	...	1,904	10,000
Total operating expenses	2,604,741	1,857,160	2,376,817
Income (loss) from operations	(2,523,774)	(1,840,109)	(2,316,426)
Net income (loss) from Cannawake Corp.	(665,998)	...	...
Minority interest in Cannawake Corp.	(93,240)	...	...

Income (loss) on sale of Nipton Inc	(400,982)	...	...
Abandoned projects	(194,445)	(40,000)	(391,025)
Gain on sale of building	...	6,923	...
Net income (loss)	(3,691,959)	(1,873,186)	(2,707,451)
Year end shares outstanding	22,594,484,903	14,551,611,199	7,247,693,042
Number of Series B preferred stockholders	...	...	1

[□] Reclassified to conform with 2018 presentation; [□] Shares increased due to the issuance of share for debentures prin and accrued interest; [□] Shares increased due to the effect of shares issued for debt and shares issued for debentures print and accrued interest

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017	(revised)
Cash	288,088	315,871	...
Inventory	30,611	4,921	...
Accounts receivable	37,500	...	...
Prepaid expenses	...	7,409	...
Loan receivable	...	100,000	...
Total current assets	356,199	428,201	...
Equipment - smart machines	523,944	500,326	...
Investments	450,000	591,195	...
Leasehold improvements	3,365,504	487,356	...
Project costs	751,646	372,909	...
Land & improvements - Nipton Arizona	5,759,929	...	...
Unamortized discount	41,667	...	...
Vehicles	27,063	...	...
Patents	93,665	93,665	...
Deposits	21,986	14,577	...
Total assets	11,391,603	2,488,229	...
Accounts payable & accrued expenses	413,969	134,611	...
Loans from shareholders	2,067,818	2,246,318	...
Debentures payable & accrued interest	11,529,469	6,294,882	...
Total current liabilities	14,011,256	8,675,811	...
Mortgage payable - Nipton	2,732,416	...	...
Acquisition debt	565,784	686,284	...
Other liabilities	757,201	...	...
Total liabilities	18,066,657	9,362,095	...
Minority interest	10,519	...	...
Preferred stock series B	79,000	79,000	...
Preferred stock series C	60,000	36,000	...
Common stock	22,594,483	14,551,611	...
Additional paid-in capital	7,197,403	11,384,023	...
Retained earnings (accumulated deficit)	(36,616,459)	(32,924,500)	...
Total stockholders' equity (deficit)	(6,685,573)	(6,873,866)	...

Recent Dividends:

1. American Green Inc common.

No dividends paid.

2. American Green Inc series C preferred.

No dividends paid.

3. American Green Inc series B preferred.

No dividends paid.

Annual Dividends:

1. American Green Inc common.

No dividends paid.

2. American Green Inc series C preferred.

No dividends paid.

3. American Green Inc series B preferred.

No dividends paid.

AMERICAN INTERNATIONAL VENTURES, INC. (DE)

Earnings, 3 mos. to Aug 31(Consol. - \$):

	2018	2017
Net Sales	41,310	...
Cost & expenses	549,837	308,729
Operating income	(559,288)	(267,419)
Net before taxes	(560,029)	(283,750)
Net income	(560,029)	(283,750)
Earnings common share	...	...

Common Shares:		
Full Diluted	342,462,445	273,323,858
Year-end	360,399,945	273,399,945

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	2,669	...
Current assets	45,213	...
Net property & equip.	82,419	...
Total assets	910,254	...
Liabilities:		
Current liabilities	147,793	...
Stockholders' equity	953,767	...
Net current assets	(102,580)	...

AMERICAN RESOURCES CORP

Acquisition Completed On Nov. 7, 2018, Co.'s wholly-owned subsidiary, Quest Energy Inc., acquired from Synergy Coal, LLC ("Synergy") and its sole owner, Thomas M. Shelton ("Shelton"), approximately 1,100 acres of land located in Wyoming County, near Oceana, WV, owned by Shelton along with all assets owned by Synergy, including structures, real estate, surface ownership, mineral ownership, easements, licenses, agreements, five permits, and any other approvals required to operate coal properties, a load out, and wash plant owned by Synergy or Shelton located in Wyoming County, near Oceana, WV, for \$16,145,457, consisting of: (1) \$15,545,457 paid in the form of 1,727,273 common equity shares of Co., based on the closing price of \$9.00 per share on the date of the binding term sheet; (2) \$350,000 paid in cash at closing; plus (3) \$250,000 secured by a first mortgage in the mineral purchased pursuant to this transaction, paid in the form of \$1.00 per ton for tons of coal sold (as the case may be) either loaded on the rail or truck from the property until paid in full.

AMERICAN RETAIL GROUP INC

Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Net Sales	124,718	...
Cost & expenses	524,595	61,699
Operating income	(399,877)	(61,699)
Other income (expense), net	(6,270)	...
Net before taxes	(406,147)	...
Net income	(406,147)	(83,087)
Earnings common share		
Primary	\$(0.02)	...
Fully Diluted	\$(0.02)	...
Common Shares:		
Full Diluted	20,054,996	22,930,000
Year-end	22,930,000	22,930,000

AMERICAN RETAIL GROUP INC

Trading Suspension Development On Oct. 19, 2018, The Securities and Exchange Commission (Commission) announced the temporary suspension, pursuant to Section 12(k) of the Securities Exchange Act of 1934 (the "Exchange Act"), of trading in the securities of Co. commencing at 9:30 a.m. EDT on Oct. 22, 2018 and terminating at 11:59 p.m. EDT on Nov. 2, 2018. The Commission temporarily suspended trading in the securities of Co. due to concerns about the accuracy and adequacy of information in the marketplace about, among other things, Co.'s products and services and certain regulatory approvals, as stated in press releases issued on Aug. 16, 2018 and Aug. 22, 2018. This order was entered pursuant to Section 12(k) of the Exchange Act. The Commission cautions broker-dealers, shareholders, and prospective purchasers that they should carefully consider the foregoing information along with all other available information and any information subsequently issued by Co.

AMERITEK VENTURES

Annual Report

Consolidated Income Statement, Years Ended May 31 (\$):

	2018	2017	2016
Professional fees	...	...	18,562
General & administrative expenses	432,612	12,935	...
Total expenses	432,612	12,935	18,562
Operating income (loss)	(432,612)	(12,935)	(18,562)
Interest income (expense)	(73,894)	...	3,900
Valuation adjustment on fiber optic assets	100,000	...	...
Promissory note	...	...	...

receivable interest valuation adjustment	...	...	18,067
Promissory note receivable valuation adjustment	...	...	130,000
Total other income (expenses)	(173,894)	...	(144,167)
Net income (loss)	(606,506)	(12,935)	(162,729)
Net income (loss) applicable to common shareholders	(606,506)	(12,935)	(162,729)
Weighted average shares outstanding - basic	25,571,134	6,906,333	6,900,004
Weighted average shares outstanding - diluted	35,415,902	19,150,004	19,150,004
Year end shares outstanding	33,714,307	7,230,004	6,900,004
Net income (loss) per share - basic	\$(0.02)	\$0.00	\$(0.02)
Net income (loss) per share - diluted	\$(0.02)	\$0.00	\$(0.02)
Total number of employees	5	2	1
Number of common stockholders	708	52	50
Number of preferred stockholders	5	1	1

[□] Reclassified to conform with 2018 presentation; [□] Shares increased due to the effect of issuance of common stocks for cash, fiber optic assets, conversions of preferred stock, conversion of accrued interest & retirement of unallocated; [□] Approximately; [□] As of October 3, 2018; [□] As of September 13, 2017; [□] As of February 10, 2017

Consolidated Balance Sheet, Years Ended May 31 (\$):

	2018	2017	(revised)
Cash & cash equivalents	27,672	...	...
Cash held in escrow	12,385	...	...
Deposits	521	...	...
Total current assets	40,578	...	...
Total assets	40,578	...	...
Accounts payable	52,191	23,270	...
Other accrued expenses	...	10,000	...
Convertible notes payable	503,184	...	...
Accrued interest	28,456	...	...
Due to related party	52,023	60,500	...
Total current liabilities	635,854	93,770	...
Convertible preferred stock series A	53	119	...
Common stock	33,714	7,230	...
Additional paid-in capital	448,612	370,030	...
Retained earnings (accumulated deficit)	(1,077,655)	(471,149)	...
Total stockholders' equity (deficit)	(595,276)	(93,770)	...

Recent Dividends:

1. Ameritek Ventures series A convertible preferred.

No dividends paid.

2. Ameritek Ventures common.

No dividends paid.

3. Ameritek Ventures series B preferred.

No dividends paid.

Annual Dividends:

1. Ameritek Ventures series A convertible preferred.

No dividends paid.

2. Ameritek Ventures common.

No dividends paid.

3. Ameritek Ventures series B preferred.

No dividends paid.

AMERITEK VENTURES

Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors, Somerset CPAs, P.C., as it appeared in Co.'s 2018 10-K Report: "Basis for Opinion These financial statements are the responsibility of the Company's management. Our responsibility

is to express an opinion on the Company's financial statements based on our audits. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) ("PCAOB") and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audits in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. The Company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. As part of our audits we are required to obtain an understanding of internal control over financial reporting but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. Our audits included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audits also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audits provide a reasonable basis for our opinion. Going Concern Uncertainty The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has earned no revenues in the year ended May 31, 2018, has negative working capital at May 31, 2018, has incurred recurring losses and recurring negative cash flow from operating activities, and has an accumulated deficit. These factors raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

AMERITEK VENTURES

Earnings, 3 mos. to Aug 31(Consol. - \$):

	2018	2017
Cost & expenses	65,802	85,191
Operating income	(65,802)	(85,191)
Net income	(105,035)	(86,165)
Balance for common	(105,035)	(86,165)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	46,044,285	19,746,280
Year-end	34,214,145	7,230,004

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Current assets	12,906	12,906
Total assets	12,906	12,906
Liabilities:		
Current liabilities	673,580	673,580
Stockholders' equity	(660,674)	(660,674)
Net current assets	(660,674)	(660,674)

AMPLIFY ENERGY CORP

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Total revenues	264,442	117,984
Cost & expenses	230,001	99,555
Operating income	(5,491)	(3,389)
Interest expense	17,395	9,605
Other income (expense), net	(1,752)	(388)
Income taxes	(4,940)	(4,940)
Net income	(24,638)	(8,442)
Earnings common share		
Primary	\$(0.98)	\$(0.34)
Fully Diluted	\$(0.98)	\$(0.34)
Common Shares:		
Full Diluted	25,037	25,000
Year-end	25,073	

ANR INC

Merger Completed On Nov. 9, 2018, Co. and Alpha Natural Resources Holdings, Inc. (together, "Alpha"), along with Contura Energy, Inc. ("Contura") announced the completion of a definitive merger agreement providing for an all-stock transaction to create a premier U.S. metallurgical coal platform and cost-competitive thermal coal portfolio that entered on Apr. 30, 2018.

Under the terms of the amended and restated agreement, Alpha stockholders received 0.4417 Contura common shares for each of Co.'s Class C-1 share and each share of common stock of Alpha Natural Resources Holdings, Inc. they own, representing approximately 48.5% ownership in the merged entity. Prior to the closing of the transaction, Alpha stockholders of record as of 7 Nov. 2018 will also receive a special cash dividend in an amount equal to US\$2.725 for each Class C-1 share and each share of common stock of Alpha Natural Resources Holdings, Inc. they own.

ANTARES PHARMA INC.

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	44,733,000	40,476,000
Cost & expenses	55,622,000	52,907,000
Operating income	(10,889,000)	(12,431,000)
Other income (expense), net	199,000	197,000
Net income	(12,649,000)	(13,028,000)
Earnings common share		
Primary	\$(0.08)	\$(0.08)
Fully Diluted	\$(0.08)	\$(0.08)
Common Shares:		
Full Diluted	157,076,000	155,852,000
Year-end	157,521,000	156,425,904

ANVI GLOBAL HOLDINGS INC

Earnings, 6 mos. to Aug 31(Consol. - \$):

	2018	2017
Cost & expenses	102,564	133,953
Operating income	(102,564)	(133,953)
Net before taxes	(102,564)	(133,953)
Net income	(102,564)	(133,953)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Common Shares:		
Year-end	119,950,000	94,950,000

APOTHECA BIOSCIENCES INC

Earnings, 6 mos. to Jul 31(Consol. - \$):

	2018	2017
Cost & expenses	26,420	23,168
Operating income	(26,420)	(23,168)
Interest expense	5,520	2,346
Other income (expense), net	(2,186,497)	
Net income	(2,218,437)	(25,514)
Earnings common share		
Common Shares:		
Full Diluted	50,794,533	50,340,000
Year-end	51,314,000	50,340,000

APPLE RUSH CO., INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016
Sales	455,700	...
Cost of goods sold	288,305	1,532
Gross profits (losses)	167,395	(1,532)
Contractor cost	51,105	...
Research & development expense	10,850	...
Professional fees	22,224	1,829
Selling, general & administrative expense	192,551	144,484
Rent expense	38,164	1,500
Impairment of long-lived assets	...	1,739,000
Depreciation & amortization expense	3,400	9,349
Total operating expenses	318,294	1,896,162
Net income (loss) from operations	(150,899)	(1,897,694)
Interest expense	31,078	32,229
Net income (loss)	(181,977)	(1,929,923)
Weighted average shares outstanding - basic	21,744,695,930	21,744,695,930
Weighted average shares outstanding - diluted	21,744,695,930	21,744,695,930
Year end shares outstanding	21,744,695,930	21,744,695,930
Earnings (loss) per share - basic	\$0.00	\$0.00
Earnings (loss) per share - diluted	\$0.00	\$0.00
Number of common		

shareholders	873	869
Number of beneficiary shareholders	873	869

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents	75,476	7,093
Note receivable	56,485	...
Total current assets	131,961	7,093
Furniture & equipment	7,500	7,500
Product line artwork	50,995	50,995
Furniture & equipment, gross	58,495	58,495
Less: accumulated depreciation	43,463	40,064
Furniture & equipment, net	15,031	18,431
Investment in LiveWire Ergogenics, Inc, net	2,015,072	2,015,072
Brand name & intellectual property, gross	288,235	288,235
Less: impairment of brand name & intellectual property	128,055	128,055
Brand name & intellectual property, net	160,180	160,180
Total assets	2,322,244	2,200,776
Accrued compensation	477,113	396,438
Accrued interest	114,379	83,298
Convertible note payable, net	740,000	740,000
Note payable	14,755	14,755
Total current liabilities	1,346,247	1,234,491
Total liabilities	1,346,247	1,234,491
Preferred stock	500	500
Common stock	21,744,109	21,744,109
Additional paid in capital	(7,488,430)	(7,488,430)
Subscriptions receivable	191,689	...
Retained earnings (accumulated deficit)	(13,471,871)	(13,289,894)
Total stockholders' equity	975,997	966,285

□ As reported by the Company; □ Net of accumulated impairment - investment in LiveWire Ergogenics, Inc: \$1,610,945

Recent Dividends:

1. Apple Rush Co., Inc. common. No dividends paid.
 2. Apple Rush Co., Inc. preferred. No dividends paid.
- Annual Dividends:**
1. Apple Rush Co., Inc. common. No dividends paid.
 2. Apple Rush Co., Inc. preferred. No dividends paid.

APPYEA INC.

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
Revenues	1,349	...	...
Revenues - related party	2,900	...	...
Total revenues	4,249	995	6,083
Sales & marketing costs	...	...	6,126
Legal & professional fees	418,044	365,103	1,885,063
General & administrative	186,574	138,087	60,642
Gain (loss) on sale of fixed assets	...	...	(3,913)
Depreciation	31,744	43,600	67,315
Total operating costs	636,362	546,790	2,023,059
Income (loss) from operations	(632,113)	(545,795)	(2,016,976)
Change in fair			

value of derivative liabilities	(912,590)	(108,478)	(633,293)
Interest expense	424,553	46,050	292,049
Loss on investment in equity method investee	(476)	...	...
Impairment of investment in equity method investee	24,524	...	...
Net other income (expense)	(1,362,143)	(154,528)	(925,342)
Net income (loss)	(1,994,256)	(700,323)	(2,942,318)
Weighted average shares outstanding - basic	988,229,338	470,400,985	142,317,965
Weighted average shares outstanding - diluted	988,229,338	470,400,985	142,317,965
Year end shares outstanding	¹ 1,240,477,060	² 519,973,313	³ 464,667,527
Net income (loss) per share - basic	\$0.00	\$0.00	\$(0.02)
Net income (loss) per share - diluted	\$0.00	\$0.00	\$(0.02)
Total number of employees	0	0	...
Number of common stockholders	⁴ 46	⁵ 44	⁶ 42

¹ Non-Consolidated; ² Reclassified to conform with 2017 presentation; ³ Shares increased due to effect of issuance of common stock for conversion of debt & resolution of derivative liabilities, settlement agreement, services and exchanged for common stock payable; ⁴ Shares increased due to the effect of issuance of common stock for deferred financing cost, services, conversion of debt and resolution of derivative liabilities; ⁵ As of October 3, 2018; ⁶ As of October 12, 2017; ⁷ As of September 27, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	¹ 2017
Cash & cash equivalents	47,196	42,567
Total current assets	47,196	42,567
Mobile applications	257,870	257,870
Fixed assets, gross	257,870	257,870
Less: accumulated depreciation	250,570	218,826
Fixed assets, net	7,300	39,044
Total assets	54,496	81,611
Accounts payable & accrued liabilities	275,312	...
Accounts payable	...	5,993
Accrued salary	224,000	128,000
Convertible loans & accrued interest, net	² 290,823	³ 174,904
Convertible loans & accrued interest - related party, net	8,977	...
Due to related party	88,087	73,608
Derivative liabilities	1,016,865	114,316
Total current liabilities	1,904,064	496,821
Total liabilities	1,904,064	496,821
Convertible preferred stock	500	500
Common stock	124,047	51,997
Additional paid-in capital	4,740,277	4,210,156
Stock payable	62,727	105,000
Retained earnings (accumulated deficit)	(6,777,119)	(4,782,863)
Total stockholders' equity	(1,849,568)	(415,210)

¹ Non-Consolidated; ² Net of unamortized discounts - Convertible loans & accrued interest: \$81,968; ³ Net of unamortized discounts - Convertible loans & accrued interest: \$87,240

Recent Dividends:

- AppYea Inc. common.**
No dividends paid.
- AppYea Inc. convertible preferred.**
No dividends paid.

Annual Dividends:

1. AppYea Inc. common.

No dividends paid.

2. AppYea Inc. convertible preferred.

No dividends paid.

APPYEA INC.

Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of AppYea, Inc. and its subsidiaries (collectively, the "Company") as of June 30, 2018 and 2017, and the related consolidated statements of operations, stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018 and 2017, and the results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

APRICUS BIOSCIENCES INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	7,292,000	8,025,000
Operating income	(7,292,000)	(8,025,000)
Other income (expense), net	(70,000)	(1,036,000)
Income contin. oper.	(7,362,000)	(9,150,000)
Net income	(7,386,000)	2,767,000
Earnings common share		
Primary	\$(0.35)	\$0.26
Fully Diluted	\$(0.35)	\$0.26
Common Shares:		
Full Diluted	21,038,000	10,781,000
Year-end	28,138,565	15,029,052

AQUA METALS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Net Sales	3,378,000	1,192,000
Cost & expenses	27,996,000	19,517,000
Operating income	(24,618,000)	(18,325,000)
Interest expense	2,225,000	1,250,000
Net before taxes	(26,720,000)	(19,547,000)
Income taxes	2,000	2,000
Net income	(26,722,000)	(19,549,000)
Earnings common share		
Primary	\$(0.82)	\$(0.99)
Fully Diluted	\$(0.82)	\$(0.99)
Common Shares:		
Full Diluted	32,553,939	19,732,372
Year-end	38,779,710	...

ARCADIA BIOSCIENCES INC

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Total revenues	1,020	2,598
Cost & expenses	13,536	13,913
Operating income	(12,516)	(11,315)
Interest expense	747	747
Other income (expense), net	(292)	(654)
Net before taxes	(12,808)	(12,716)
Income taxes	26	31
Net income	(12,834)	(12,747)
Balance for common	(12,747)	(12,747)
Earnings common share		
Primary	\$(3.74)	\$(5.80)
Fully Diluted	\$(3.74)	\$(5.80)
Common Shares:		
Full Diluted	3,428	2,164
Year-end	4,775	2,134

ARIDIS PHARMACEUTICALS INC

Earnings, 6 mos. to Jun 30(Consol. - \$000):

	2018	2017
Cost & expenses	12,264	9,844
Operating income	(11,920)	(9,800)
Other income (expense), net	3,163	(4,496)
Net income	(8,757)	(14,296)
Balance for common	(10,109)	(15,531)
Earnings common share		
Primary	\$(60.76)	\$(93.35)
Fully Diluted	\$(60.76)	\$(93.35)
Common Shares:		
Full Diluted	166	166
Year-end	166	...

ARTIFICIAL INTELLIGENCE TECHNOLOGY SOLUTIONS INC

New Auditor On Oct. 18, 2018, Co. engaged Marcum LLP as its new independent accounting firm.

ARTIFICIAL INTELLIGENCE TECHNOLOGY SOLUTIONS INC

Resignation of Auditor On July 1, 2018, GBH CPAs, PC resigned as Co.'s independent registered public accounting firm.

ARTISAN CONSUMER GOODS INC

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	¹ 2017	² 2016
		(revised)	(revised)
Consulting fee expense	...	44,000	180,000
Professional fees	24,424	37,511	9,286
General & administrative expenses	3,643	5,146	1,095
Total operating expenses	28,067	86,657	190,381
Net operating income (loss)	(28,067)	(86,657)	(190,381)
Other income	4,286	3,943	...
Total other income (expense)	4,286	3,943	...
Income (loss) before provision for taxes	...	...	(190,381)
Net income (loss)	(23,781)	(82,714)	(190,381)
Weighted average shares outstanding - basic	4,400,000	3,617,573	³ 2,114,286
Weighted average shares outstanding - diluted	4,400,000	3,617,573	³ 2,114,286
Year end shares outstanding	4,400,000	⁴ 4,400,000	⁵ 2,114,286
Net income (loss) per share - basic	\$(0.01)	\$(0.02)	⁶ \$(0.09)
Net income (loss) per share - diluted	\$(0.01)	\$(0.02)	⁶ \$(0.09)
Total number of employees	1	...	1
Number of common stockholders	⁷ 28	⁸ 28	⁹ 33

¹ Reclassified to conform with 2018 presentation; ² Reclassified to conform with 2017 presentation; ³ Adjusted for 1-for-70 stock split, February 14, 2017; ⁴ Shares increased due to the effect of issuance of shares for settlement agreement and stock subscription; ⁵ Approximately

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
		(revised)
Cash	5,813	2,350
Total current assets	5,813	2,350
Total assets	5,813	2,350
Accounts payable	32,222	27,707
Accrued expenses	38,571	42,857
Related party loans	61,000	35,000
Total current liabilities	131,793	105,564
Common stock	4,400	4,400
Additional paid-in capital	18,984,200	18,984,200
Stock to be issued	3,325	2,310
Retained earnings (accumulated deficit)	(19,117,905)	(19,094,124)
Total stockholders'		

outstanding	141,137,387	22,072,118	21,872,118
Net earnings (loss)			
per share-basic	\$0.00	\$0.00	\$(0.03)
Net earnings (loss)			
per share-diluted	\$0.00	\$0.00	\$(0.03)
Number of common stockholders	219	219	220

Non-consolidated; Shares increased due to the effect of common stock issued for debt, cash, capital stock of Gain First Group Corporation and exclusive agreement with De Lasselle Ltd; As of September 12, 2018; As of August 1, 2017; As of September 28, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash	2,502	...
Cash & cash equivalents	...	9,630
Prepayments	...	11,109
Total current assets	2,502	20,739
Intangible asset	20,000	...
Total assets	22,502	20,739
Trades & other payables	12,628	...
Due to related parties	75,720	...
Other payables & accrued liabilities	...	47,567
Amount due to a director	...	126,800
Total current liabilities	...	174,367
Total liabilities	88,348	174,367
Common stock	141,137	22,072
Additional paid-in capital	16,115,188	15,955,079
Accumulated other comprehensive income (loss)	4,882	4,882
Retained earnings (accumulated deficit)	(16,327,053)	(16,135,661)
Total stockholders' equity (deficiency)	(65,846)	(153,628)

Non-consolidated

Recent Dividends:

1. Banny Cosmic International Holdings Inc common.
No dividends paid.

Annual Dividends:

1. Banny Cosmic International Holdings Inc common.
No dividends paid.

BANNY COSMIC INTERNATIONAL HOLDINGS INC Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, K.R. Margetson Ltd, as it appeared in Co.'s 2018 10K: "In my opinion, based on my audit, these consolidated financial statements present fairly, in all material respects, the consolidated financial position of the Company as of June 30, 2018 and the changes in consolidated stockholders' deficiency and the results of its consolidated operations and its consolidated cash flows for the year then ended in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared using accounting principles generally accepted in the United States of America assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has incurred operating losses since inception and has insufficient cash on hand to fund the operation for the ensuing year, which raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to their planned financing and other matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

BEBE STORES INC

Earnings, 3 mos. to (Consol. - \$):

	10/06/18	09/30/17
Cost & expenses	684,000	2,259,000
Operating income	(684,000)	(2,259,000)
Equity earnings	(1,523,000)	(1,026,000)
Net before taxes	(541,000)	(3,305,000)
Income taxes	19,000	...
Income contin. oper.	963,000	(2,279,000)
Net income	1,202,000	2,663,000
Earnings common share		
Primary	\$0.11	\$0.33

Fully Diluted	\$0.11	\$0.33
Common Shares:		
Full Diluted	11,374,000	8,101,000
Year-end	11,374,111	8,114,275

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	33,955,000
Current assets	35,849,000
Total assets	40,605,000
Liabilities:	
Current liabilities	14,128,000
Stockholders' equity	26,440,000
Net current assets	21,721,000

BELL ROSE CAPITAL INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	168,500	63,946
Operating income	(168,500)	(63,946)
Net before taxes	(168,500)	(63,946)
Net income	(168,500)	(63,946)
Earnings common share		
Primary	\$(0.83)	\$(0.32)
Common Shares:		
Year-end	202,785	202,785

BG STAFFING INC

Dividend Announcement On Oct. 26, 2018, Co. announced that its Board of Directors has declared a quarterly cash dividend of \$0.30 per share of common stock. The dividend was payable on Nov. 13, 2018 to all shareholders of record as of the close of business on Nov. 5, 2018.

BG STAFFING INC

Earnings, 9 mos. to (Consol. - \$):

	09/30/18	09/24/17
Total revenues	214,863,045	196,899,224
Cost & expenses	193,357,818	179,315,027
Deprec., depl. & amort.	3,801,425	4,672,755
Operating income	17,703,802	12,911,442
Net before taxes	15,429,227	10,631,790
Income taxes	2,732,386	3,908,570
Net income	12,696,841	6,723,220
Earnings common share		
Primary	\$1.36	\$0.77
Fully Diluted	\$1.32	\$0.75
Common Shares:		
Full Diluted	9,638,616	9,019,878
Year-end	10,157,877	8,759,376

BIOADAPTIVES INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	480,115	20,131
Interest expense	182,438	...
Other income (expense), net	(407,899)	...
Income contin. oper.	(1,070,452)	(20,131)
Net income	(1,038,452)	(18,214)
Earnings common share		
Primary	\$(0.06)	\$...
Fully Diluted	\$(0.06)	\$...
Common Shares:		
Full Diluted	16,546,262	14,180,456
Year-end	17,557,264	...

BIOFORCE NANOSCIENCES HOLDINGS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Net Sales	10,575	...
Cost & expenses	68,721	6,598
Operating income	(58,146)	(6,598)
Other income (expense), net	(998)	...
Net before taxes	(59,144)	(6,598)
Net income	(59,144)	(6,598)
Earnings common share		
Common Shares:		
Full Diluted	76,297,913	76,116,123
Year-end	76,305,023	...

BIOMERICA INC

Earnings, 3 mos. to Aug 31(Consol. - \$):

	2018	2017
Net Sales	1,272,870	1,444,483
Cost & expenses	1,727,656	1,670,511
Operating income	(454,786)	(226,028)

Interest expense	47	...
Net before taxes	(451,740)	(207,059)
Net income	(451,740)	(207,059)

Earnings common share

Primary	\$(0.05)	\$(0.02)
Fully Diluted	\$(0.05)	\$(0.02)

Common Shares:

Full Diluted	8,930,251	8,511,260
Year-end	8,953,832	8,512,173

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	583,693
Inventories	2,208,000
Current assets	4,116,671
Net property & equip.	361,935
Total assets	4,875,246
Liabilities:	
Current liabilities	797,529
Stockholders' equity	4,078,171
Net current assets	3,319,142

BIONANO GENOMICS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	7,987,198	6,659,920
Cost & expenses	22,303,721	24,639,375
Operating income	(14,316,523)	(17,979,455)
Interest expense	1,114,053	431,403
Other income (expense), net	3,351,944	983,038
Net before taxes	(12,078,632)	(17,427,820)
Income taxes	6,304	17,620
Net income	(12,084,936)	(17,445,440)
Earnings common share		
Primary	\$(1.99)	\$(6.68)
Fully Diluted	\$(1.99)	\$(6.68)
Common Shares:		
Full Diluted	6,079,285	2,609,863
Year-end	10,032,687	...

BIONIK LABORATORIES CORP

Stock Split Announcement On Oct. 29, 2018, Co. effected a 1-for-150 reverse stock split.

BIONOVATE TECHNOLOGIES CORP

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
Revenue	5,386	6,118	6,118
Cost of goods sold	4,480	5,110	5,110
Gross profit (loss)	906	1,008	1,008
General & administration	72,536	33,354	19,157
Professional fees	46,341	55,286	20,212
Total operating expenses	118,877	88,640	39,369
Net income (loss) from operations	(118,877)	(87,734)	(38,361)
Realized foreign currency gain	15,012	658	...
Interest expense	67,432	60,607	...
Impairment of intangible assets & goodwill	20,000	226,007	...
Gain from disposal of subsidiaries	...	32,608	...
Gain (loss) on settlement of debt	(1,549,439)	...	...
Total other income (expense)	(1,621,859)	(253,348)	...
Net income (loss) before taxes	(1,740,736)	(341,082)	(38,361)
Gain (loss) from discontinued operation	...	(4,488)	...
Gain from sale of investment	...	21,359	...
Gain from discontinued operations	...	16,871	...
Net income (loss) attributable to non-controlling interest	(1,740,736)	(324,211)	(38,361)
Net income (loss) attributable to non-controlling interest	...	898	...

Net income (loss) attributable to MJP International Ltd.	(1,740,736)	(323,313)	(38,361)
Weighted average shares outstanding - basic	6,340,325	298,018	[Ⓜ] 322,170
Weighted average shares outstanding - diluted	6,340,325	298,018	[Ⓜ] 322,170
Year end shares outstanding	[Ⓜ] 15,579,749	299,400	[Ⓜ] 322,170
Net earnings (loss) per share from continuing operations - basic	\$(0.27)	\$(1.14)	\$(0.12)
Net earnings (loss) per share from discontinuing operations - basic ....	...	\$0.06	...
Net earnings (loss) per share - basic	\$(0.27)	\$(1.09)	[Ⓜ] \$(0.10)
Net earnings (loss) per share from continuing operations - diluted	\$(0.27)	\$(1.14)	\$(0.12)
Net earnings (loss) per share from discontinuing operations - diluted .....	...	\$0.06	...
Net earnings (loss) per share - diluted	\$(0.27)	\$(1.09)	[Ⓜ] \$(0.10)
Number of part time employees .....	...	...	3
Number of common stockholders	[Ⓜ] 6	[Ⓜ] 6	[Ⓜ] 50

[Ⓜ] Reclassified to conform with 2018 presentation; [Ⓜ] Reclassified to conform with 2017 presentation; [Ⓜ] Adjusted for 1-for-50 stock split, December 21, 2017; [Ⓜ] Shares increased due to the effect of common shares issued for conversion of debt, settlement of debt, and common stock adjustment; [Ⓜ] As of October 11, 2018; [Ⓜ] As of May 31, 2018; [Ⓜ] As of September 23, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017	(revised)
Accounts payable & accrued liabilities	40,506	38,744	
Due to related parties	186,281	147,185	
Convertible notes payable	82,895	43,219	
Total current liabilities	309,682	229,148	
Total liabilities	309,682	229,148	
Common stock	1,558	30	
Additional paid in capital	2,056,059	383,372	
Accumulated other comprehensive income (loss) .....	...	14,013	
Retained earnings (accumulated deficit)	(2,367,299)	(626,563)	
Total stockholders' equity (deficit)	(309,682)	(229,148)	

Recent Dividends:

1. Bionovate Technologies Corp common.
No dividends paid.

Annual Dividends:

1. Bionovate Technologies Corp common.
No dividends paid.

BIONOVATE TECHNOLOGIES CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, BF Borgers CPA PC, as it appeared in Co.'s 2018 10K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Bionovate Technologies Corp as of June 30, 2018 and 2017, the related statements of operations, stockholders' equity (deficit), and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the

Company as of June 30, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States. Substantial Doubt about the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has a significant accumulated deficit. In addition, the Company continues to experience negative cash flows from operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

BIOSIG TECHNOLOGIES INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	11,548,171	7,822,774
Operating income	(11,556,977)	(7,831,674)
Other income (expense), net	(320,131)	
Net before taxes	(11,554,686)	(8,151,736)
Net income	(11,554,686)	(8,151,736)
Balance for common	(12,335,032)	(8,220,651)
Earnings common share		
Primary	\$(0.89)	\$(0.83)
Fully Diluted	\$(0.89)	\$(0.83)
Common Shares:		
Full Diluted	13,784,553	9,905,060
Year-end	16,337,936	10,565,498

BIOSOLAR INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	495,135	1,559,319
Deprec., depl. & amort.	4,580	29,693
Operating income	(499,715)	(1,589,012)
Interest income	20	31
Interest expense	240,785	290,297
Other income (expense), net	(19,805,555)	(1,265,157)
Net income	(20,546,035)	(3,144,435)
Earnings common share		
Primary	\$(0.40)	\$(0.09)
Fully Diluted	\$(0.40)	\$(0.09)
Common Shares:		
Full Diluted	51,577,523	34,315,968
Year-end	56,930,392	39,053,356

BIOVIE INC

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
Amortization	229,377	229,377	51,036
Research & development expenses	370,853	466,354	37,901
Payroll expenses	311,525	285,392	184,537
Professional fees	1,331,142	503,369	143,235
Selling, general & administrative expenses	129,270	69,122	15,319
Total operating expenses	[Ⓜ] 2,372,166	1,553,614	432,028
Income (loss) from operations	(2,372,166)	(1,553,614)	(432,028)
Other income .....	...	222,928	...
Interest expense	40,960	...	81
Interest income	4	14	186
Total other income (expense), net	(40,956)	222,942	105
Net income (loss)	(2,413,122)	(1,330,672)	(431,923)
Deemed dividend	20,995	...	...
Net income (loss) attributable to company stockholders	(2,434,117)	...	...
Weighted average shares outstanding - basic	95,758,079	89,391,302	87,198,875
Weighted average shares outstanding - diluted	95,758,079	89,391,302	87,198,875
Year end shares			

outstanding	98,503,199	91,925,000	87,160,001
Net income (loss) per share - basic	\$(0.03)	\$(0.01)	\$0.00
Net income (loss) per share - diluted	\$(0.03)	\$(0.01)	\$0.00
Number of full time employees	1	...	...
Number of part time employees	1	2	2
Number of common stockholders	[Ⓜ] 97	[Ⓜ] 87

[Ⓜ] As reported by the Company; [Ⓜ] Approximately

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017	(revised)
Cash	45,800	5,140	
Total current assets	45,800	5,140	
Intangible assets (net of amortization)	1,783,980	2,013,357	
Goodwill	345,711	345,711	
Total other assets	2,129,691	2,359,068	
Total assets	2,175,491	[Ⓜ] 2,364,209	
Accounts payable & accrued expenses	884,207	470,973	
Related party loan .....	...	35,000	
Accrued payroll	354,167	125,000	
Total current liabilities	1,238,374	630,973	
Demand promissory note	250,000	...	
Notes payable, related parties	575,918	575,918	
Total long-term liabilities	825,918	575,918	
Total liabilities	2,064,292	1,206,891	
Common stock	9,850	9,192	
Additional paid in capital	4,870,475	3,483,134	
Retained earnings (accumulated deficit)	(4,769,126)	(2,335,009)	
Total stockholders' equity (deficit)	111,199	1,157,317	

[Ⓜ] Reclassified to conform with 2018 presentation; [Ⓜ] As reported by the Company

Recent Dividends:

1. BioVie Inc common.

No dividends paid.

Annual Dividends:

1. BioVie Inc common.

No dividends paid.

BIOXYTRAN INC

New Name On Nov. 7, 2018, Co. changed its name from U.S. Rare Earth Minerals Inc to Bioxytran Inc.

BIOXYTRAN INC

Stock Trading Symbol Stock symbol: BIXT.

BLACK CACTUS GLOBAL INC

Earnings, 3 mos. to Jul 31(Consol. - \$):

	2018	2017
Cost & expenses	363,401	2,719,947
Other income (expense), net	(311,585)	...
Net income	(697,088)	(2,719,947)
Earnings common share		
Primary	\$(0.01)	\$(0.03)
Fully Diluted	\$(0.01)	\$(0.03)
Common Shares:		
Full Diluted	115,395,035	88,502,070
Year-end	116,073,296	97,900,000

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	41,751
Current assets	211,480
Total assets	286,063
Liabilities:	
Current liabilities	916,183
Stockholders' equity	(630,120)
Net current assets	(704,703)

BLOCKCHAIN HOLDINGS CAPITAL VENTURES INC

New Name On Nov. 15, 2018, Co. changed its name from Southeastern Holdings Inc to Blockchain Holdings Capital Ventures Inc.

BLOCKCHAIN HOLDINGS CAPITAL VENTURES INC

Number of common stockholders 1,200 ... 1,100

Restated to reflect adoption of ASC 606, "Revenue from contracts with customers"; Approximately; As of September 10, 2018; As of September 28, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):		
	2018	2017
Cash & cash equivalents	945,000	549,000
Accounts receivable	85,000	85,000
Inventory, net	34,000	143,000
Total current assets	979,000	777,000
Leasehold improvement	2,000	2,000
Furniture	27,000	27,000
Office equipment	2,000	2,000
Equipment	290,000	290,000
Systems	187,000	187,000
Property & equipment, gross	508,000	508,000
Less: accumulated depreciation & amortization	418,000	367,000
Property & equipment, net	90,000	141,000
Other assets	10,000	12,000
Total assets	1,079,000	930,000
Accounts payable & accrued expenses	307,000	246,000
Accrued payroll & payroll taxes	889,000	994,000
Related party payable	1,000	1,000
Advances from distributor	427,000	...
Total current liabilities	1,624,000	1,241,000
Common stock	196,998	196,798
Additional paid-in capital	22,641,002	22,625,202
Retained earnings (accumulated deficit)	(23,383,000)	(23,133,000)
Total stockholders' equity (deficit)	(545,000)	(311,000)

Restated to reflect adoption of ASC 606, "Revenue from contracts with customers"

Recent Dividends:

1. Cavitation Technologies, Inc. series A preferred. No dividends paid.
2. Cavitation Technologies, Inc. common. No dividends paid.

Annual Dividends:

1. Cavitation Technologies, Inc. series A preferred. No dividends paid.
2. Cavitation Technologies, Inc. common. No dividends paid.

CAVITATION TECHNOLOGIES, INC.

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Weinberg & Company, P.A., as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Cavitation Technologies, Inc. and subsidiaries (the "Company") as of June 30, 2018 and 2017, the related consolidated statements of operations, stockholders' deficit, and cash flows for the years then ended and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the consolidated financial position of the Company as of June 30, 2018 and 2017, and the consolidated results of its operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has suffered recurring losses and at June 30, 2018, has a stockholders' deficit. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1 to the consolidated financial statements. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

CBD DENVER INC

New Name On Nov. 16, 2018, Co. changed its name from Verde Media Group Inc. to CBD Denver Inc.

CECORS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Net revenue	1,542,500	1,543,000	3,904,000
Cost of goods sold	934,100	934,000	3,215,000
Gross profit	608,400	609,000	689,000
Operating expenses	1,265,100	1,235,000	(2,171,000)
Interest expense, net	24,900	25,000	25,000
Depreciation & amortization	5,600	6,000	14,000
Income (loss) before income tax provision	(687,200)	(657,000)	(1,521,000)
Other income (expense)	55,600	56,000	(201,000)
Net income (loss)	(631,600)	(602,000)	(1,722,000)
Weighted average shares outstanding - basic	199,867,672	64,867,627	14,867,672
Weighted average shares outstanding - diluted	199,867,672	64,867,627	14,867,672
Year end shares outstanding	199,867,672	64,867,672	14,867,672

As reported by the Company

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents	31,000	(1,000)
Accounts receivable	15,500	16,000
Inventories	911,200	911,000
Other current assets	5,700	6,000
Total current assets	963,400	931,000
Property & equipment, net	36,400	36,000
Intangibles, net	13,800	14,000
Goodwill	13,000	13,000
Total assets	1,990,000	995,000
Accounts payable	326,100	326,000
Accrued expenses	296,000	296,000
Other current liabilities	10,000	10,000
Total current liabilities	632,100	632,000
Loans due shareholder	3,903,200	3,903,000
Long term debt	30,000	...
Total liabilities	4,565,300	4,535,000
Stockholder equity	2,644,600	1,650,000
Capital stock	100	...
Retained earnings (accumulated losses)	(5,220,000)	(5,190,000)
Total shareholders' equity	(2,575,300)	(3,540,000)

As reported by the Company

Recent Dividends:

1. CeCors Inc common. No dividends paid.

Annual Dividends:

1. CeCors Inc common. No dividends paid.

CECORS INC

Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Total revenues	1,542,500	1,542,500
Cost & expenses	2,199,200	2,199,200
Operating income	(687,200)	(687,200)
Interest expense	24,900	24,900
Other income (expense), net	50,000	50,000
Net before taxes	(687,200)	(687,200)
Net income	(631,600)	(631,600)
Earnings common share		
Common Shares:		
Full Diluted	199,867,672	114,867,672
Year-end	199,867,672	114,867,672

CELL MEDX CORP

Earnings, 3 mos. to Aug 31(Consol. - \$):

	2018	2017
Cost & expenses	241,323	786,238
Interest expense	2,142	7,914
Net income	(243,465)	(833,275)
Earnings common share		
Primary	\$(0.01)	\$(0.02)
Fully Diluted	\$(0.01)	\$(0.02)

Common Shares:

Full Diluted	44,282,749	40,244,605
Year-end	44,282,749	40,244,605

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	13,683
Inventories	13,953
Current assets	51,968
Total assets	51,968
Liabilities:	
Current liabilities	1,367,982
Stockholders' equity	(1,316,014)
Net current assets	(1,316,014)

CELL SOURCE INC

Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Cost & expenses	1,084,019	1,130,220
Operating income	(1,084,019)	(1,130,220)
Other income (expense), net	274,900	303,680
Gains or losses		(725,355)
Net income	(1,072,913)	(1,964,817)
Balance for common	(1,289,873)	(2,041,186)
Earnings common share		
Primary	\$(0.05)	\$(0.08)
Fully Diluted	\$(0.05)	\$(0.08)
Common Shares:		
Full Diluted	27,393,071	26,723,091
Year-end	25,349,236	24,679,256

CENTENNIAL RESOURCE DEVELOPMENT INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	210,258,000	103,934,000
Operating income	233,904,000	56,991,000
Interest expense	18,138,000	2,132,000
Other income (expense), net	14,965,000	5,392,000
Gains or losses	(74,000)	7,216,000
Net before taxes	230,657,000	67,467,000
Income taxes	50,729,000	17,302,000
Net income	179,928,000	50,165,000
Balance for common	168,919,000	45,032,000
Earnings common share		
Primary	\$0.64	\$0.20
Fully Diluted	\$0.63	\$0.19
Common Shares:		
Full Diluted	266,654,000	251,194,000
Year-end	276,217,995	275,826,760

CENTERPOINT ENERGY RESOURCES CORP.

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Total revenues	5,040,000	4,731,000
Cost & expenses	4,672,000	4,240,000
Deprec., depl. & amort.	222,000	202,000
Operating income	146,000	289,000
Other income (expense), net	(5,000)	(13,000)
Net before taxes	49,000	184,000
Income taxes	14,000	69,000
Income contin. oper.	35,000	115,000
Net income	175,000	239,000
Earnings common share		
Common Shares:		
Year-end	1	.....

CENTRIC BRANDS INC

Acquisition Completed On Oct. 29, 2018, Co. acquired from Global Brands Group Holding Ltd. ("GBG") and GBG USA Inc., a wholly-owned subsidiary of GBG, a significant part of GBG's and its subsidiaries' North American business, including the wholesale, retail and e-commerce operations, comprising all of their North American kids business, all of their North American accessories business and a majority of their West Coast and Canadian fashion businesses (collectively, the "Business") for approximately \$1,210,000,000 in cash.

CENTRIC BRANDS INC

New Name On Nov. 2, 2018, Co. changed its name from Dif-ferential Brands Group Inc to Centric Brands Inc.

CENTRIC BRANDS INC

Stock Trading Symbol Stock symbol:CTRC.

CENTURY CASINOS INC.

Earnings, 9 mos. to Sep 30(Consol. – \$000):

	2018	2017
Total revenues	123,834	114,775
Cost & expenses	109,705	95,535
Operating income	7,484	12,910
Interest income	107	69
Interest expense	3,023	2,667
Other income (expense), net	431	555
Net before taxes	4,999	10,867
Income taxes	1,784	(2,054)
Net income	3,215	12,921
Earnings common share		
Primary	\$0.10	\$0.47
Fully Diluted	\$0.10	\$0.47
Common Shares:		
Full Diluted	29,986	24,905
Year-end	29,434	24,472

CENTURY COBALT CORP

Earnings, 9 mos. to Aug 31(Consol. – \$):

	2018	2017
Cost & expenses	191,745	22,432
Operating income	(191,745)	(22,432)
Interest expense	21,265	18,743
Other income (expense), net	100,000	
Net before taxes	(113,010)	(41,175)
Net income	(113,010)	(41,175)
Earnings common share		
Common Shares:		
Full Diluted	63,096,676	62,806,567
Year-end	65,392,211	62,892,211

CGE ENERGY INC**Annual Report**

Consolidated Income Statement, Years Ended (\$):

	09/30/18	09/30/17	03/31/15
Sales	7,025,943	9,362,158	1,776,817
Purchases			1,426,320
Auto expenses			2,492
Commissions			13,246
Contract labor			80,874
Engineering consulting			6,124
Equipment rental			2,290
Equipment repairs & maintenance			5,734
Freight out			100
Insurance			3,788
Licenses & permits			119
Other job expenses			2,036
Rent			11,344
Travel, lodging, meals			6,552
Utilities			1,965
Cost of goods sold	2,390,397	6,588,514	1,562,984
Gross profit	4,635,546	2,773,644	213,833
Accounting expenses			12,476
Advertising expenses			44,302
Amortization			3,559
Automobile expense			425
Bank charges			176
Depreciation expense			69,332
Dues & subscription			4,337
Insurance			801
Legal & professional fees			1,582
Licenses & fees			40
Office supplies & expenses			7,437
Postage & printing			293
Rent			1,600
Telephone			3,726
Total operating expenses	1,138,667	605,136	150,086
Net income (loss)			

from operations	3,496,879	2,168,508	63,747
Interest expense		23,944	376
Other income (expense)	(4,404)		
Merger acquisitions expense			25,136
Total other expense	(4,404)	(23,944)	(25,512)
Net income before tax		2,144,565	
Net income (loss)	3,492,476	2,144,565	38,235
Weighted average shares outstanding - basic	74,041,989	67,951,825	62,100,000
Weighted average shares outstanding - diluted		67,951,825	62,100,000
Year end shares outstanding	74,041,989	67,951,825	62,100,000
Net income (loss) per share - basic	\$0.05	\$0.03	\$0.00
Net income (loss) per share - diluted		\$0.03	\$0.00
Number of part time employees			14
Number of full time employees			12
Number of common stockholders			277
Number of beneficiary stockholders			45,622,196

For 6 months due to fiscal year end change; As reported by the Company

Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017
Cash	(31,395)	
Cash in transit	2,540,898	
Cash in bank		115,393
Accounts receivable	3,063,808	2,575,231
Inventory	123,524	115,733
Project development costs	2,635	
Total current assets	5,699,471	2,806,357
Computer equipment & software		159,111
Equipment - sustain	2,308,260	
Equipment - turbine prototype	3,008,825	
Equipment - other	447,931	
Furniture & fixtures		36,622
Leasehold improvements		55,563
Equipment		2,698,012
Vehicles		153,309
Property & equipment, gross	5,765,016	3,102,617
Less: accumulated depreciation	1,646,106	2,361,620
Total property & equipment	4,118,910	740,997
Prepaid expenses	56,595	38,893
Long-term contracts receivable		5,749,248
Sustain contracts receivables	4,672,211	
Patents & trademarks	5,189,297	5,189,298
Goodwill		10,160,207
Total assets	19,736,484	24,685,000
Accounts payable	4,060,073	2,131,944
Accrued expenses		31,073
Customer deposits		82,007
Total current liabilities	4,060,073	2,245,025
Equipment loan - HVSB		108,000
Accrued warranty	1,974,752	
Note payable - related party		3,342,829
Note payable - other		100,000
Notes payable	9,140,942	
Long-term contracts payable		3,946,832
Total long-term liabilities	11,115,694	7,497,669
Common stock	740	680

Paid-in capital	32,245,105	45,864,904
Pre-merger earnings (deficit)	(32,543,460)	(32,552,854)
Post-merger income	4,858,333	1,629,577
Total capital	4,560,718	14,942,307

As reported by the Company

Recent Dividends:

1. CGE Energy Inc common.

No dividends paid.

Annual Dividends:

1. CGE Energy Inc common.

No dividends paid.

CGE ENERGY INC

Earnings, 9 mos. to Jun 30(Consol. – \$):

	2018	2017
Net Sales	1,541,196	7,791,833
Cost & expenses	1,236,756	6,025,129
Operating income	304,440	1,625,704
Interest expense		17,803
Net income	303,242	1,607,901
Earnings common share		
Primary	\$0.00	\$0.02
Fully Diluted	\$0.00	\$0.02
Common Shares:		
Year-end	67,951,825	67,951,825

CHECKPOINT THERAPEUTICS INC

Earnings, 9 mos. to Sep 30(Consol. – \$000):

	2018	2017
Total revenues	475	1,393
Cost & expenses	25,323	18,229
Operating income	(24,848)	(16,836)
Interest income	100	77
Net income	(24,748)	(16,759)
Earnings common share		
Primary	\$(0.89)	\$(0.74)
Fully Diluted	\$(0.89)	\$(0.74)
Common Shares:		
Full Diluted	27,698	22,533
Year-end	33,996	25,369

CHEMBIO DIAGNOSTICS INC

Acquisition Completed On Nov. 6, 2018, Co. acquired all the outstanding equity shares of opTricon GmbH ("opTricon"), a developer and manufacturer of handheld analyzers for rapid diagnostic tests, for \$5,500,000 in cash, of which (a) \$100,000 was deposited in escrow for a potential purchase price adjustment based on the working capital of opTricon and (b) \$750,000 was deposited in escrow to satisfy certain claims that Co. may make against the sellers in accordance with the terms of the Purchase Agreement.

CHF SOLUTIONS INC (NEW)

Earnings, 9 mos. to Sep 30(Consol. – \$000):

	2018	2017
Net Sales	3,499	2,722
Cost & expenses	16,282	10,392
Operating income	(12,783)	(7,670)
Other income (expense), net	10	1,431
Net before taxes	(12,773)	(6,239)
Income taxes	3	6
Net income	(12,776)	(6,245)
Earnings common share		
Primary	\$(2.47)	\$(25.36)
Fully Diluted	\$(2.47)	\$(25.36)
Common Shares:		
Full Diluted	5,171	359
Year-end	7,074	626

CHINA HEALTH INDUSTRIES HOLDINGS, INC.**Annual Report**

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
		(revised)	(revised)
Revenue	6,554,939	6,371,552	7,816,501
Cost of goods sold	4,279,635	4,068,947	5,501,123
Gross profit (loss)	2,275,304	2,302,605	2,315,378
Selling, general & administrative expenses	2,246,327	1,825,740	1,959,956
Depreciation & amortization expenses	495,835	644,384	636,464

				per share from discontinued operations -				CHINA HERB GROUP HOLDINGS CORP		
				diluted				Earnings, 9 mos. to Sep 30 (Consol. - \$):		
								2018 2017		
Total operating expenses	2,742,162	2,470,124	2,596,420	...	\$0.01	\$0.00	...	Cost & expenses	23,746	29,817
Income (loss) from operations	(466,858)	(167,519)	(281,042)	...	...	...	...	Operating income	(23,746)	(29,817)
Interest income	110,591	146,669	72,328	...	...	...	...	Net income	(36,925)	(41,511)
Interest expense	49,408	159,878	102,253	...	\$(0.00)	\$0.02	...	Earnings common share	...	...
Investment income	...	881,231	776,337	...	...	...	...	Common Shares:	...	...
Other income (expenses), net	353,461	219,076	39,693	...	...	...	...	Full Diluted	38,136,540	37,615,676
Bank charges	1,548	1,339	...	...	...	...	...	Year-end	38,136,540	38,136,540
Exchange gain (loss)	...	(1,134)	...	...	...	...	...	CHINA VTV LTD	...	...
Total other income (expense)	413,096	1,084,625	786,105	...	...	...	...	Earnings, 6 mos. to Aug 31 (Consol. - \$):	...	...
Income (loss) from continuing operations before income taxes	(53,762)	917,106	505,063	...	...	...	...	2018 2017	...	...
Current provision for income taxes - foreign	263,111	460,009	343,986	...	...	...	...	Cost & expenses	30,762	20,639
Total current provision for income taxes	263,111	460,009	343,986	...	...	...	...	Operating income	(30,762)	(20,639)
Deferred provision for income taxes - foreign	(46)	(1,915)	...	...	...	...	...	Net before taxes	(30,762)	(20,639)
Total deferred provision for income taxes	(46)	(1,915)	...	...	...	...	...	Net income	(30,762)	(20,639)
Provision for income taxes	263,065	458,094	343,986	...	...	...	...	Earnings common share	...	...
Net income (loss) from continuing operations	(316,827)	459,012	161,077	...	...	...	...	Common Shares:	...	...
Net income (loss) from & on disposal of discontinued operations, net of income tax	...	861,429	(1,490)	...	...	...	...	Full Diluted	81,195,652	48,750,000
Less: net income (loss) attributable to non-controlling interests from discontinued operations	...	(8,614)	15	...	...	...	...	Year-end	105,000,000	48,750,000
Income (loss) from & non disposal of discontinued operations, net of income tax attributable to China Health Industries Holdings Inc.	(316,827)	1,311,827	159,587	...	...	...	...	CHINA XUEFENG ENVIRONMENTAL ENGINEERING INC	...	...
Weighted average shares outstanding - basic	65,539,737	65,676,997	65,616,175	...	...	...	...	Earnings, 3 mos. to Aug 31 (Consol. - \$):	...	...
Weighted average shares outstanding - diluted	65,539,737	65,676,997	65,616,175	...	...	...	...	2018 2017	...	...
Year end shares outstanding	65,539,737	65,539,737	65,839,737	...	...	...	...	Total revenues	3,807,049	2,219,028
Net income (loss) per share from continuing operations - basic	\$(0.00)	\$0.01	\$0.00	...	...	...	...	Cost & expenses	2,252,089	986,806
Net income (loss) per share from discontinued operations - basic	...	\$0.01	\$0.00	...	...	...	...	Operating income	1,554,960	1,232,222
Net income (loss) per share - basic	\$(0.00)	\$0.02	...	...	...	...	...	Interest income	25,943	82,687
Net income (loss) per share from continuing operations - diluted	\$(0.00)	\$0.01	\$0.00	...	...	...	...	Other income (expense), net	224,996	222,156
Net income (loss)	...	...	...	...	...	...	...	Net before taxes	1,805,899	1,537,065
								Income taxes	387,945	318,567
								Net income	1,417,954	1,218,498
								Earnings common share	...	...
								Primary	\$0.02	\$0.02
								Fully Diluted	\$0.02	\$0.02
								Common Shares:	...	...
								Full Diluted	66,520,871	63,020,871
								Year-end	66,520,871	63,020,871
								Consolidated Balance Sheet Items, as of (\$):	...	...
								Assets:	...	...
								Cash & equivalents	19,977,874	20,422
								Inventories	...	...
								Current assets	25,866,240	...
								Net property & equip.	31,047,189	...
								Total assets	88,167,052	...
								Liabilities:	...	...
								Current liabilities	15,546,561	...
								Stockholders' equity	67,936,331	...
								Net current assets	10,319,679	...
								CHINAWEE.COM INC.	...	...
								Earnings, 9 mos. to Sep 30 (Consol. - \$):	...	...
								2018 2017	...	...
								Cost & expenses	23,606	58,115
								Operating income	(23,606)	(58,115)
								Net before taxes	(23,606)	(58,115)
								Net income	(23,606)	(58,115)
								Earnings common share	...	...
								Common Shares:	...	...
								Full Diluted	43,800,000	43,800,000
								Year-end	43,800,000	43,800,000
								CHINESEINVESTORS.COM INC	...	...
								Earnings, 3 mos. to Aug 31 (Consol. - \$):	...	...
								2018 2017	...	...
								Total revenues	712,360	417,626
								Cost & expenses	2,671,094	1,676,257
								Operating income	(1,958,734)	(1,258,631)
								Other income (expense), net	879,877	7,031
								Invest. income	(268,600)	...
								Net before taxes	(1,460,290)	(1,258,441)
								Net income	(1,460,290)	(1,258,441)
								Balance for common	(1,738,250)	(2,577,319)
								Earnings common share	...	...
								Primary	\$(0.06)	\$(0.19)
								Fully Diluted	\$(0.06)	\$(0.19)
								Common Shares:	...	...
								Full Diluted	30,462,930	13,258,553
								Year-end	33,576,560	18,835,560
								Consolidated Balance Sheet Items, as of (\$):	...	...

Recent Dividends:

1. China Health Industries Holdings, Inc. common.
No dividends paid.

Annual Dividends:

1. China Health Industries Holdings, Inc. common.
No dividends paid.

Assets:	2018
Cash & equivalents	2,998,221
Inventories	98,570
Current assets	5,452,227
Net property & equip.	137,029
Total assets	5,988,174
Liabilities:	
Current liabilities	4,672,271
Stockholders' equity	1,189,077
Net current assets	779,956

CIBL INC**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Total revenues	1,715,000	2,744,000
Cost & expenses	1,141,000	1,720,000
Operating income	263,000	519,000
Interest expense	27,000	45,000
Other income (expense), net	202,000	310,000
Gains or losses	359,000	245,000
Net before taxes	797,000	1,029,000
Income taxes	227,000	478,000
Net income	570,000	551,000
Earnings common share		
Primary	\$34.27	\$32.96
Fully Diluted	\$34.27	\$32.96
Common Shares:		
Full Diluted	16,635	16,728
Year-end	16,635	16,635

CINEMARK USA INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	2,423,259,000	2,415,533,000
Cost & expenses	1,916,010,000	1,761,601,000
Operating income	313,593,000	305,407,000
Other income (expense), net	39,892,000	38,225,000
Foreign currency	(6,947,000)	2,018,000
Net before taxes	256,785,000	270,833,000
Income taxes	60,056,000	99,167,000
Net income	196,729,000	171,666,000
Earnings common share		
Common Shares:		
Year-end	184,148	182,648

CLANCY CORP**Annual Report****Consolidated Income Statement, Years Ended Jul. 31 (\$):**

	2018	2017
Revenues	14,308	20,020
Cost of goods sold	495	804
Gross profit	13,813	19,216
General & administrative expenses	61,522	19,778
Total operating expenses	61,522	19,778
Net income (loss) from operations	(47,709)	(562)
Net income (loss)	(47,709)	(562)
Weighted average number of shares outstanding - basic	2,950,248	2,060,339
Weighted average number of shares outstanding - diluted	2,950,248	2,060,339
Year end shares outstanding	[□] 3,105,250	2,275,000
Net earnings (loss) per share - basic	\$0.00	\$0.00
Net earnings (loss) per share - diluted	\$0.00	\$0.00
Number of common stockholders	39	...

[□] Shares increased due to the effect of issuance of shares for cash

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2018	2017
Cash & cash equivalents	876	3,491
Prepaid expenses	1,153	4,753
Inventory	3,819	2,748
Total current assets	5,848	10,992
Equipment, net	774	1,337

Other fixed assets, net	7,162	9,967
Total fixed assets	7,936	11,304
Total assets	13,784	22,296
Accounts payable	6,000	...
Loans	11,059	11,059
Total current liabilities	17,059	11,059
Total liabilities	17,059	11,059
Common stock	46,197	13,000
Income (deficit) accumulated during the development stage	(49,472)	(1,763)
Total stockholders' equity (deficit)	(3,275)	11,237

Recent Dividends:**1. Clancy Corp common.**

No dividends paid.

Annual Dividends:**1. Clancy Corp common.**

No dividends paid.

CLANCY CORP**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Bharat Parikh & Associates, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying balance sheet of Clancy Corp. ("the Company") as of July 31, 2018 and as of July 31, 2017 together with the related statements of operations, changes in shareholders' deficit, and cash flows for the year then ended, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of July 31, 2018, and the results of its operations and its cash flows for the year then ended, in conformity with accounting principles generally accepted in the United States of America. Consideration of the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has a negative working capital, and has not yet received significant revenue from sales to cover its operating costs, and has incurred significant losses since inception. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

CLOUDWEB INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	35,237,030	35,657
Operating income	(35,275,766)	(53,505)
Interest expense	38,736	29,744
Other income (expense), net	11,896	...
Net before taxes	(35,275,766)	(53,505)
Income contin. oper.	(35,275,766)	(53,505)
Net income	(35,275,766)	(149,721)
Earnings common share		
Primary	\$(1.80)	\$(0.19)
Fully Diluted	\$(1.80)	\$(0.19)
Common Shares:		
Full Diluted	19,550,788	785,191
Year-end	20,786,082	785,191

CLS HOLDINGS USA INC**Earnings, 3 mos. to Aug 31(Consol. - \$):**

	2018	2017
Total revenues	1,179,353	...
Cost & expenses	16,152,074	359,204
Operating income	(14,972,721)	(359,204)
Interest expense	1,684,219	74,866
Other income (expense), net	(105,950)	...
Gains or losses	(25,665)	...
Net before taxes	(16,656,940)	(565,685)
Net income	(16,656,940)	(565,685)
Earnings common share		
Primary	\$(0.23)	\$(0.02)
Fully Diluted	\$(0.23)	\$(0.02)
Common Shares:		
Full Diluted	71,296,485	32,865,727
Year-end	90,087,236	32,876,944

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	5,953,925
Inventories	499,399
Current assets	6,771,613
Net property & equip.	905,633
Total assets	35,197,970
Liabilities:	
Current liabilities	5,957,447
Long-term debt	310,580
Stockholders' equity	28,885,788
Net current assets	814,166

CN RESOURCES INC.**Annual Report****Consolidated Income Statement, Years Ended May 31 (\$):**

	2018	[□] 2017	[□] 2016
		(revised)	(revised)
Investment income	262,676	88,091	...
Oil production (net of royalty)	78,681	66,526	69,286
Total revenues	341,357	154,617	...
Accretion expenses	1,092	1,091	1,092
Production cost	33,040	33,401	24,500
General & administrative expenses	36,060	36,184	37,178
Management expenses	24,000	24,000	24,000
Professional fees	23,500	26,084	29,510
Regulatory filing	12,589	14,226	12,653
Total operating expenses	[□] 131,311	134,986	128,933
Interest income	...	...	21,942
Net income (loss) for the year	[□] 210,076	19,631	(37,705)
Weighted average common shares outstanding - basic	56,100,000	56,100,000	56,100,000
Weighted average common shares outstanding - diluted	56,100,000	56,100,000	56,100,000
Year end shares outstanding	56,100,000	56,100,000	56,100,000
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Number of common shareholders	58	52	[□] 52
Number of beneficial shareholders	86	80	...

[□] Reclassified to conform with 2018 presentation; [□] Reclassified to conform with 2017 presentation; [□] As reported by the Company; [□] Approximately

Consolidated Balance Sheet, Years Ended May 31 (\$):

	2018	[□] 2017
		(revised)
Cash & cash equivalents	386,455	2,606,586
Accounts receivable - oil & gas	34,068	31,315
Other receivable	4,486	4,561
Investment in available-for-sale securities	4,892,165	2,315,160
Total current assets	5,317,174	[□] 4,927,622
Total assets	5,317,174	4,927,622
Accounts payable	3,040	4,480
Due to director	86,765	112,109
Total current liabilities	[□] 89,806	116,589
Asset retirement obligation	9,466	8,373
Total liabilities	99,272	124,962
Common stock	561	561
Additional paid-in capital	6,514,639	6,514,639
Accumulated other comprehensive income (loss)	(750,998)	(956,164)
Retained earnings (accumulated deficit)	(546,300)	(756,376)
Total stockholders'		

equity (deficit).....	5,217,902	4,802,660	foreign.....	2,598	...	(2,157)	Total stockholders' equity (deficit).....	(314,525)	(684,489)
[□] Reclassified to conform with 2018 presentation; [□] As reported by the Company			Income tax expense (benefit).....	3,398	...	(2,157)	[□] As reported by the Company		
			Net income (loss).....	(239,594)	(162,479)	(1,027,046)			

Recent Dividends:**1. CN Resources Inc. common.**

No dividends paid.

Annual Dividends:**1. CN Resources Inc. common.**

No dividends paid.

CN RESOURCES INC.**Earnings, 3 mos. to Aug 31 (Consol. - \$):**

	2018	2017
Total revenues.....	84,765	74,846
Cost & expenses.....	36,398	40,954
Foreign currency.....	...	308
Net income.....	48,367	34,200
Earnings common share		
Primary.....	\$0.00	\$0.00
Fully Diluted.....	\$0.00	\$0.00
Common Shares:		
Full Diluted.....	56,100,000	56,100,000
Year-end.....	56,100,000	56,100,000

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents.....	467,311
Current assets.....	5,337,723
Total assets.....	5,337,723
Liabilities:	
Current liabilities.....	104,836
Stockholders' equity.....	5,223,147
Net current assets.....	5,232,887

COLORSTARS GROUP**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	[□] 2015 (revised)
Net sales.....	18,851	369,853	1,279,879
Cost of goods sold.....	21,840	259,818	1,104,570
Gross profit.....	(2,989)	110,035	175,309
Selling, general & administrative.....	184,288	236,213	349,589
Bad debt selling.....	...	...	183,048
Rent.....	28,594	44,641	59,328
Depreciation & amortization.....	6,277	25,108	35,237
Research & development.....	...	1,401	3,822
Total operating expenses.....	219,159	307,363	631,024
Income (loss) from operations.....	(222,148)	(197,328)	(455,715)
Interest expense, net.....	20,627	13,917	10,856
Gain (loss) on inventory write-off.....	...	...	(485,719)
Gain (loss) on impairment of investments.....	(7,058)	...	113,177
Gain (loss) on foreign exchange, net.....	...	(13,154)	35,740
Gain (loss) on reversal of bad debt.....	12,982	61,920	...
Other income.....	15,595	...	...
Other expenses.....	29,056	...	...
Other income (expenses), net.....	...	...	524
Income before income taxes - United States.....	(14,325)	(59,655)	(265,015)
Income before income taxes - Foreign.....	(221,871)	(102,824)	(764,188)
Income (loss) before income tax.....	(236,196)	(162,479)	(1,029,203)
Provision for income taxes - state & local.....	800	...	...
Provision for income taxes -			

foreign.....	2,598	...	(2,157)
Income tax expense (benefit).....	3,398	...	(2,157)
Net income (loss).....	(239,594)	(162,479)	(1,027,046)
Net income (loss) attributable to common stockholders.....	(239,594)	(162,479)	(1,027,046)
Weighted average shares outstanding - basic.....	71,883,561	67,448,890	67,448,890
Weighted average shares outstanding - diluted.....	71,883,561	67,448,890	67,448,890
Year end shares outstanding.....	90,274,515	67,448,890	67,448,890
Earnings (loss) per share - basic.....	\$0.00	\$0.00	\$(0.02)
Earnings (loss) per share - diluted.....	\$0.00	\$0.00	\$(0.02)
Number of full time employees.....	2	4	6
Number of part time employees.....	1	1	1
Total number of employees.....	3	5	7
Number of stockholders.....	327	289	239

[□] Reclassified to conform with 2016 presentation**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016
Cash & equivalents.....	359,403	32,433
Accounts receivables, gross.....	152,883	152,710
Allowance for doubtful accounts.....	152,883	152,710
Prepaid expenses & other current assets.....	18,056	53,699
Total current assets.....	377,459	86,132
Machinery equipment, gross.....	173,632	159,501
Less: accumulated depreciation - machinery equipment.....	149,809	136,013
Transportation equipment, gross.....	...	20,946
Less: accumulated depreciation - transportation equipment.....	...	11,055
Office equipment, gross.....	72,796	66,872
Less: accumulated depreciation - office equipment.....	66,131	60,535
Other equipment, gross.....	10,016	9,201
Less: accumulated depreciation - other equipment.....	4,448	2,589
Equipment, cost.....	[□] 256,445	256,520
Less: accumulated depreciation.....	[□] 229,388	210,192
Equipment, net.....	36,057	46,328
Other assets.....	20,299	8,735
Total assets.....	433,815	141,195
Short term loan.....	...	526,591
Accounts payable.....	15,524	44,968
Advance from shareholder.....	441,603	74,379
Accrued expenses.....	3,708	12,516
Other current liabilities.....	199,967	19,165
Current portion of long term loan.....	87,538	67,651
Total current liabilities.....	748,340	745,270
Long term loan.....	...	80,414
Total liabilities.....	748,340	825,684
Common stock.....	90,275	67,449
Additional paid in capital.....	3,759,260	3,112,230
Foreign currency translation.....	139,825	200,123
Accumulated other comprehensive income (loss).....	139,825	200,123
Retained earning (accumulated deficit).....	(4,303,885)	(4,064,291)

Total stockholders' equity (deficit)..... (314,525) (684,489)

Recent Dividends:**1. ColorStars Group common.**

No dividends paid.

Annual Dividends:**1. ColorStars Group common.**

No dividends paid.

COLORSTARS GROUP**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Fruci & Associates II, PLLC, as it appeared in Co. 2017 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of ColorStars Group, Inc. (the Company) as of December 31, 2017 and 2016 and the related consolidated statement of operations and comprehensive loss, stockholders' (deficit) equity, and cash flows for the two years then ended, and the related notes (collectively referred to as the financial statements). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Consideration of the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has a history of operating losses resulting in a significant accumulated deficit and has increasing working capital deficits. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

COM-GUARD.COM INC**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
Revenues.....	55,000	43,000	80,000
Selling, general & administrative.....	427,000	338,000	297,000
Income (loss) from operations.....	(372,000)	(295,000)	(217,000)
Interest expense.....	500,000	491,000	490,000
Total other income (expense).....	(500,000)	(491,000)	(490,000)
Net income (loss).....	(872,000)	(786,000)	(707,000)
Weighted average shares outstanding - basic.....	502,289,901	468,536,476	462,289,901
Weighted average shares outstanding - diluted.....	502,289,901	468,536,476	462,289,901
Year end shares outstanding.....	502,289,901	502,289,901	462,289,901
Net earnings (loss) per share - basic.....	\$(0.00)	\$(0.00)	\$(0.00)
Net earnings (loss) per share - diluted.....	\$(0.00)	\$(0.00)	\$(0.00)

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash & cash equivalents.....	200	14,000
Other current assets.....	523,800	491,000
Total assets.....	524,000	505,000
Accounts payable.....	203,000	203,000
Employee compensation & benefits.....	2,302,000	2,392,000
Accrued interest.....	5,569,000	5,076,000
Consulting fees.....	540,000	581,000
Director fees.....	202,000	293,000
Other accrued expenses.....	30,000	61,000
Accrued expenses.....	8,643,000	8,403,000
Line of credit - bank.....	25,000	25,000
Notes payable.....	5,814,000	5,163,000
Total current liabilities.....	14,685,000	13,794,000
Series A convertible		

preferred stock	6,000	6,000
Common stock	503,000	503,000
Additional paid-in-capital	11,030,000	11,030,000
Retained earnings (accumulated deficit)	(25,700,000)	(24,828,000)
Total stockholders' equity (deficit)	(14,161,000)	(13,289,000)

Recent Dividends:**1. Com-Guard.com Inc common.**

No dividends paid.

2. Com-Guard.com Inc series A convertible preferred.

No dividends paid.

Annual Dividends:**1. Com-Guard.com Inc common.**

No dividends paid.

2. Com-Guard.com Inc series A convertible preferred.

No dividends paid.

COMMAND CENTER INC**Earnings, 9 mos. to (Consol. - \$):**

	09/28/18	09/29/17
Total revenues	72,952,418	73,555,175
Cost & expenses	72,839,931	70,126,551
Deprec., depl. & amort.	253,065	288,195
Operating income	(140,578)	3,140,429
Net before taxes	(142,454)	3,132,937
Income taxes	(34,362)	1,364,791
Net income	(108,092)	1,768,146
Earnings common share		
Primary	\$(0.02)	\$0.35
Fully Diluted	\$(0.02)	\$0.35
Common Shares:		
Full Diluted	4,905,367	5,108,539
Year-end	4,714,924	5,050,462

COMPUTER SERVICES, INC.**Earnings, 6 mos. to Aug 31(Consol. - \$000):**

	2018	2017
Total revenues	131,955	125,869
Cost & expenses	106,266	97,175
Operating income	25,689	28,694
Other income (expense), net	3,858	
Net before taxes	29,836	28,758
Income taxes	6,738	11,211
Net income	23,099	17,547
Earnings common share		
Primary	\$1.66	\$1.26
Common Shares:		
Year-end	13,925	13,967

CONCIERGE TECHNOLOGIES INC**Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	7,176,959	7,264,285
Cost & expenses	6,433,734	5,760,119
Deprec., depl. & amort.	174,505	114,736
Operating income	568,720	1,389,430
Interest income	3,779	2,188
Interest expense	8,136	11,098
Other income (expense), net	(174,661)	(12,049)
Net before taxes	389,702	1,368,471
Income taxes	103,748	496,767
Net income	285,954	871,704
Earnings common share		
Primary	\$0.01	\$0.01
Fully Diluted	\$0.01	\$0.01
Common Shares:		
Full Diluted	38,298,159	38,298,159
Year-end	29,559,139	29,558,462

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	7,635,899
Inventories	1,085,993
Current assets	16,713,947
Net property & equip.	997,064
Total assets	22,947,985
Liabilities:	
Current liabilities	4,807,153
Long-term debt	682,045
Stockholders' equity	17,250,368
Net current assets	11,906,794

CONCRETE LEVELING SYSTEMS INC**Annual Report****Consolidated Income Statement, Years Ended Jul. 31 (\$):**

	2018	2017	2016
		(revised)	(revised)
Parts sales	2,840	743	3,620
Cost of sales	1,821	200	2,744
Gross margin	1,019	543	876
Selling, general & administrative expense	37,549	41,004	29,075
Income (loss) from operations	(36,530)	(40,461)	(28,199)
Interest income	723	1,541	1,391
Interest expense	1,034	958	957
Total other income (expense)	(311)	583	434
Net income (loss) before income taxes	(36,841)	(39,878)	(27,765)
Net income (loss)	(36,841)	(39,878)	(27,765)
Weighted average shares outstanding	6,395,418	6,395,418	6,395,418
Weighted average shares outstanding - fully diluted	6,395,418	6,395,418	6,395,418
Year end shares outstanding	14,027,834	14,027,834	6,395,418
Net income (loss) per share - basic	\$(0.01)	\$(0.01)	\$0.00
Net income (loss) per share - fully diluted	\$(0.01)	\$(0.01)	\$0.00
Number of full time employees	0	0	3
Number of part time employees	0	0	...
Number of common stockholders	23	15	8

□ Shares increased due to the effect of issuance of common stock pursuant to acquisition of Jericho Associates, Inc.; □ As of September 30, 2018; □ As of October 30, 2017; □ Approximately

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2018	2017
		(revised)
Cash in bank	343	...
Accounts receivable, gross	...	93
Allowance for doubtful accounts	...	0
Accounts receivable, net	...	93
Interest receivable, net	...	141
Inventory	23,611	23,688
Prepaid expenses & other current assets	...	200
Total current assets	23,954	24,122
Equipment	700	700
Less: accumulated depreciation	700	700
Notes receivable, net	...	2,644
Total assets	23,954	26,766
Cash overdraft	...	20
Accounts payable	16,836	44,420
Accounts payable - stockholders	...	35,486
Advances - stockholders	187,032	117,000
Notes payable - stockholders	62,750	62,750
Accrued interest - stockholders	15,139	15,139
Other accrued expenses	8,458	16,857
Total current liabilities	290,215	291,672
Common stock	14,027	14,027
Additional paid-in capital	433,209	397,723
Retained earnings (accumulated deficit)	(713,497)	(676,656)
Total stockholders' equity (deficit)	(266,261)	(264,906)

□ Net of collectibility allowance - interest receivable: \$1,267; □ Net of current portion and allowance for loan losses - notes receivable:

able: \$19,724

Recent Dividends:**1. Concrete Leveling Systems Inc common.**

No dividends paid.

Annual Dividends:**1. Concrete Leveling Systems Inc common.**

No dividends paid.

CONCRETE LEVELING SYSTEMS INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Accell Audit & Compliance, P.A., as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Concrete Leveling Systems, Inc. (the "Company") as of July 31, 2018 and 2017, and the related statements of income, stockholders' equity (deficit) and cash flows for each of the years in the two-year period ended July 31, 2018, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of July 31, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended July 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Substantial Doubt about the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has incurred net losses since its inception. This factor, and the need for additional financing in order for the Company to meet its business plans raises substantial doubt about the Company's ability to continue as a going concern. Our opinion is not modified with respect to that matter."

CORCEPT THERAPEUTICS INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	184,416,000	105,921,000
Cost & expenses	119,818,000	74,763,000
Operating income	64,598,000	31,158,000
Net before taxes	66,213,000	30,921,000
Income taxes	12,811,000	129,000
Net income	53,402,000	30,792,000
Earnings common share		
Primary	\$0.46	\$0.27
Fully Diluted	\$0.42	\$0.25
Common Shares:		
Full Diluted	127,167,000	123,417,000
Year-end	115,471,798	114,082,000

CORPORATE PROPERTY ASSOCIATES 17 - GLOBAL INC

Merger Completed On Oct. 31, 2018, Co. merged with and into CPA17 Merger Sub LLC, an indirectly wholly-owned subsidiary of W. P. Carey Inc. ("W. P. Carey"). As a result of the Merger, each share of Co. common stock issued and outstanding immediately prior to the effective time (as defined in the Merger Agreement) was converted into the right to receive 0.160 shares of W. P. Carey common stock. Fractional shares were converted into the right to receive cash. Upon consummation of the Merger, W. P. Carey issued 53,849,087 shares of its common stock to Co. stockholders. In accordance with the terms of the Merger Agreement, neither W. P. Carey nor any of its subsidiaries received any merger consideration for shares of Co. common stock owned by them. Prior to the consummation of the Merger, certain affiliates of W. P. Carey provided advisory services to Co. pursuant to the (i) Amended and Restated Advisory Agreement dated as of Jan. 1, 2015, among Co., CPA: 17 Limited Partnership ("CPA17 LP"), a subsidiary of Co. and Carey Asset Management Corp., and (ii) Amended and Restated Asset Management Agreement dated as of May 13, 2015, among Co., CPA17 LP and W. P. Carey & Co. B.V. (collectively, as amended, the "Advisory Agreements"). The Advisory Agreements were automatically terminated upon the closing of the Merger. Additionally, on Oct. 31, 2018, subsequent to the effectiveness of the Merger, W. P. Carey fully repaid Co.'s obligations under Co.'s senior unsecured revolving credit facility and delayed-draw term loan facility (collectively, the "Senior Credit Facility") and terminated the Senior Credit Facility.

COSTAS INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	63,618	...
Net income	(63,618)	...
Earnings common share		
Common Shares:		

Year-end25,185,548 21,655,548

COUNTERPATH CORP

Earnings, 3 mos. to Jul 31(Consol. - \$):

	2018	2017
Total revenues	2,887,830	3,112,806
Cost & expenses	3,985,110	3,646,587
Operating income	(1,097,280)	(533,781)
Other income (expense), net	5,402	
Foreign currency	80,936	(618,699)
Net income	(1,010,947)	(1,152,533)
Earnings common share		
Primary	\$(0.17)	\$(0.23)
Fully Diluted	\$(0.17)	\$(0.23)
Common Shares:		
Full Diluted	5,932,417	5,036,954
Year-end	5,939,598	5,485,808

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	1,877,163	1,877,163
Current assets	5,345,279	5,345,279
Net property & equip.	98,260	98,260
Total assets	12,574,756	12,574,756
Liabilities:		
Current liabilities	5,121,692	5,121,692
Stockholders' equity	7,431,663	7,431,663
Net current assets	223,587	223,587

CPI CARD GROUP INC

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Net Sales	187,298	166,255
Cost & expenses	177,806	159,298
Operating income	4,979	2,178
Interest expense	17,243	15,532
Other income (expense), net	15	11
Net before taxes	(12,497)	(12,823)
Income taxes	(4,933)	(4,154)
Income contin. oper.	(7,564)	(8,669)
Net income	(30,115)	(7,403)
Earnings common share		
Primary	\$(2.70)	\$(0.67)
Fully Diluted	\$(2.70)	\$(0.67)
Common Shares:		
Full Diluted	11,146	11,112
Year-end	11,160	

CRIMSON WINE GROUP LTD.

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Net Sales	47,331	43,361
Cost & expenses	45,711	40,861
Operating income	1,620	2,500
Interest expense	843	516
Other income (expense), net	713	445
Net before taxes	1,490	2,429
Income taxes	398	988
Net income	1,092	1,441
Earnings common share		
Primary	\$0.05	\$0.06
Fully Diluted	\$0.05	\$0.06
Common Shares:		
Full Diluted	23,940	23,997
Year-end	23,780	23,997

CROWN EQUITY HOLDINGS INC**Annual Report**

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
		(revised)	(revised)
Revenues	2,849	2,327	1,916
General & administrative expense	142,906	442,173	321,051
Depreciation expense	7,223		618
Total operating expenses	150,129	442,173	321,669
Income (loss) from operations	(147,280)	(439,846)	(319,753)
Interest expense	4,402	47,811	4,746
Other income		178	
Loss on extinguishment of			

debt	(39,462)	(19,443)	(58,612)
Gain (loss) on sale of subsidiaries		5,967	
Total other income (expense)	(43,864)	(61,109)	(63,358)
Net income (loss) before taxes			(383,111)
Net income (loss)	(191,144)	(500,955)	(383,111)
Weighted average shares outstanding - basic	11,428,648	11,150,794	10,716,486
Weighted average shares outstanding - diluted	11,428,648	11,150,794	10,716,486
Year end shares outstanding	11,461,137	11,341,831	10,904,564
Net income (loss) per share - basic	\$(0.02)	\$(0.04)	\$(0.03)
Net income (loss) per share - diluted	\$(0.02)	\$(0.04)	\$(0.03)
Number of common stockholders	206	285	285
Number of beneficiary stockholders	2150	2150	2150

□ Reclassified to conform with 2017 presentation; □ Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash	1,862	10,563
Total current assets	1,862	10,563
Property & equipment, net	79,460	
Total assets	81,322	10,563
Accounts payable & accrued expenses	174,378	168,721
Accounts payable to related parties	37,591	10,583
Notes payable to related parties	4,212	6,116
Notes payable	29,888	9,500
Current portion of long-term debt	10,518	
Total current liabilities	256,587	194,920
Long-term debt	47,528	
Total liabilities	304,115	194,920
Series A convertible preferred stock	1	1
Common stock	11,461	11,342
Additional paid-in capital	11,029,958	10,877,369
Retained earnings (accumulated deficit)	(11,264,213)	(11,073,069)
Total stockholders' equity (deficit)	(222,793)	(184,357)

□ Reclassified to conform with 2017 presentation

Recent Dividends:

1. Crown Equity Holdings Inc common. No dividends paid.
2. Crown Equity Holdings Inc series A convertible preferred. No dividends paid.

3. Crown Equity Holdings Inc series A preferred. No dividends paid.

Annual Dividends:

1. Crown Equity Holdings Inc common. No dividends paid.
2. Crown Equity Holdings Inc series A convertible preferred. No dividends paid.

3. Crown Equity Holdings Inc series A preferred. No dividends paid.

CROWN EQUITY HOLDINGS INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2017 10-K Report: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Crown Equity Holdings, Inc. and its subsidiaries (collectively, the "Company")

as of December 31, 2017 and 2016, and the related consolidated statements of operations, stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

CRYO-CELL INTERNATIONAL INC

Earnings, 9 mos. to Aug 31(Consol. - \$):

	2018	2017
Total revenues	20,624,803	18,909,316
Cost & expenses	17,442,943	15,051,782
Operating income	3,056,995	3,760,609
Interest expense	995,437	937,248
Other income (expense), net	14,520	(59,467)
Net before taxes	2,076,078	2,763,894
Net income	(1,745,582)	1,635,882
Earnings common share		
Primary	\$(0.24)	\$0.23
Fully Diluted	\$(0.24)	\$0.21
Common Shares:		
Full Diluted	7,350,868	7,663,366
Year-end	7,800,833	7,097,691

CTI BIOPHARMA CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	11,813,000	24,684,000
Cost & expenses	44,920,000	50,500,000
Operating income	(33,107,000)	(25,816,000)
Interest income	800,000	
Other income (expense), net	4,295,000	72,000
Foreign currency	(898,000)	775,000
Net income	(30,197,000)	(26,561,000)
Balance for common	(30,246,000)	(30,754,000)
Earnings common share		
Primary	\$(0.55)	\$(0.90)
Fully Diluted	\$(0.55)	\$(0.90)
Common Shares:		
Full Diluted	55,434,000	34,270,000
Year-end	57,988,702	42,977,176

CUI GLOBAL INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	69,837,000	62,141,000
Cost & expenses	77,651,000	68,184,000
Operating income	(9,432,000)	(7,679,000)
Interest expense	370,000	374,000
Other income (expense), net	(39,000)	169,000
Net before taxes	(9,841,000)	(7,884,000)
Income taxes	(280,000)	(560,000)
Net income	(9,561,000)	(7,324,000)
Earnings common share		
Primary	\$(0.34)	\$(0.35)
Fully Diluted	\$(0.34)	\$(0.35)
Common Shares:		
Full Diluted	28,507,286	20,969,735
Year-end	28,529,606	

CYTOSORBENTS CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	16,423,063	10,504,043
Net Sales	14,781,599	9,085,806
Cost & expenses	26,422,725	16,541,474
Operating income	(9,999,662)	(6,037,431)
Interest expense	1,264,161	497,683
Foreign currency	(544,177)	1,221,334
Net before taxes	(11,808,000)	(5,313,780)
Net income	(11,808,000)	(5,313,780)
Balance for common	(11,808,000)	(5,649,511)
Earnings common share		

Primary	\$(0.39)	\$(0.21)
Fully Diluted	\$(0.39)	\$(0.21)
Common Shares:		
Full Diluted	30,394,326	27,231,145
Year-end	31,633,432	28,481,082

CYTRX CORP**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	9,700,946	27,209,951
Operating income	(9,450,946)	(27,209,951)
Interest income	269,299	271,292
Interest expense	1,715,733	2,999,230
Other income (expense), net	521,177	(588,931)
Net income	(10,376,203)	(30,526,820)
Earnings common share		
Primary	\$(0.34)	\$(1.33)
Fully Diluted	\$(0.34)	\$(1.33)
Common Shares:		
Full Diluted	30,242,788	22,936,843
Year-end	33,637,501	27,637,634

DANIELS CORPORATE ADVISORY CO INC**Earnings, 9 mos. to Aug 31(Consol. - \$):**

	2018	2017
Net Sales	983,321	.....
Cost & expenses	995,300	120,025
Operating income	(11,979)	(120,025)
Other income (expense), net	127,497	(61,366)
Net before taxes	93,476	(241,693)
Income contin. oper.	93,476	(241,693)
Net income	93,476	(241,693)
Earnings common share		
Common Shares:		
Full Diluted	4,046,395,863,338,826,847	
Year-end	4,225,451,502	

DASEKE INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	1,166,069,000	589,079,000
Cost & expenses	1,042,139,000	526,001,000
Operating income	30,182,000	9,320,000
Interest income	1,213,000	130,000
Interest expense	33,246,000	21,064,000
Other income (expense), net	2,462,000	(3,636,000)
Net before taxes	611,000	(15,250,000)
Income taxes	(14,258,000)	(3,448,000)
Net income	14,869,000	(11,802,000)
Balance for common	11,152,000	(15,527,000)
Earnings common share		
Primary	\$0.18	\$(0.45)
Fully Diluted	\$0.18	\$(0.45)
Common Shares:		
Full Diluted	60,413,694	34,790,861
Year-end	64,445,371	44,480,232

DATAWATCH CORP.

Merger Development On Nov. 5, 2018, Co., Altair Engineering Inc. ("Parent") and Dallas Merger Sub, Inc., a wholly-owned subsidiary of Parent ("Purchaser") entered into an Agreement and Plan of Merger (the "Merger Agreement"). The Merger Agreement provides that, subject to the terms of the Merger Agreement, Purchaser will commence a tender offer (the "Offer") to purchase all of the outstanding shares (the "Shares") of Co. common stock, \$0.01 par value, at a price of \$13.10 per share, without interest and subject to any required withholding taxes (the "Offer Price"). Consummation of the Offer is subject to various conditions set forth in the Merger Agreement, including, but not limited to (i) at least one Share more than 50% of the Shares then outstanding being tendered into the Offer, (ii) the receipt of required approvals, waivers and consents, and (iii) other conditions set forth in Annex I to the Merger Agreement. The Offer is not subject to any financing condition. The Offer will expire at midnight, on the 20th business day (calculated in accordance with the rules of the Securities Exchange Act of 1934) following the commencement date of the Offer unless extended in accordance with the terms of the Offer and the Merger Agreement and the applicable rules and regulations of the United States Securities and Exchange Commission (the "SEC"). Following consummation of the Offer, Purchaser will merge with and into Co. with Co. surviving as a wholly-owned subsidiary of Parent (the "Merger"). At the effective time of the Merger (the "Effective Time"), each outstanding Share that is not tendered and accepted pursuant to the Offer (other than the Shares

owned both at the commencement of the Offer and at the Effective Time by Co. or by a direct or indirect subsidiary of Co., Shares irrevocably accepted for purchase in the Offer, Shares owned both at the commencement of the Offer and at the Effective Time by Purchaser, Parent or any other direct or indirect wholly owned subsidiary of Parent, and Shares as to which appraisal rights have been perfected in accordance with applicable law) will be cancelled and converted into the right to receive the Offer Price, without interest and subject to any required withholding taxes, on the terms and conditions set forth in the Merger Agreement. At the Effective Time, equity awards previously granted pursuant to Co.'s Third Amended and Restated 2011 Equity Compensation and Incentive plan (as amended, supplemented or modified, the "Plan") shall be cancelled with the following effect: (a) Each outstanding, unexpired and unexercised option (each, a "Co. Option") to purchase Shares issued pursuant to the Plan shall be cancelled and, in exchange therefor, each former holder thereof shall be entitled to receive a payment in cash (net of any applicable withholding taxes and without interest) in an amount equal to the product of (i) the total number of Shares subject to such Co. Option immediately prior to such cancellation and (ii) the excess, if any, of the Offer Price over the exercise price per Share subject to such Co. Option immediately prior to such cancellation. (b) Each outstanding award of restricted stock units (each, a "Co. RSU") for Shares granted under the Plan that is vested or that, by the terms of the applicable Plan or award agreement, would automatically become vested as a result of the Merger, shall be cancelled and, in exchange therefor, each former holder thereof shall be entitled to receive a payment in cash (subject to any applicable withholding taxes and without interest) equal to the product of (i) the total number of Shares vested and otherwise then issuable pursuant to Co. RSU immediately prior to such cancellation and (ii) the Offer Price. (c) Each outstanding Co. RSU for Shares granted under the Plan that is not vested after giving effect to any vesting that is contingent upon the Merger having been consummated shall be cancelled and, in exchange therefor, each former holder thereof shall be entitled to receive a payment in cash (subject to any applicable withholding taxes and without interest) from Parent equal to the product of (i) the total number of Shares unvested pursuant to Co. RSU immediately prior to such cancellation and (ii) the Offer Price, with payment made on or after the vesting date when the corresponding portion of Co. RSU would otherwise have vested in accordance with its terms had it not been cancelled, but only if such conditions to vesting are satisfied prior to such vesting date.

DAVEY TREE EXPERT CO. (THE)**Earnings, 9 mos. to (Consol. - \$000):**

	09/29/18	09/30/17
Total revenues	744,618	687,438
Cost & expenses	664,033	607,786
Deprec., depl. & amort.	41,866	38,939
Operating income	38,719	40,713
Interest income	259	210
Interest expense	4,966	3,607
Other income (expense), net	(4,036)	(4,242)
Net before taxes	29,976	33,074
Income taxes	6,505	12,501
Net income	23,471	20,573
Earnings common share		
Primary	\$0.96	\$0.81
Fully Diluted	\$0.92	\$0.77
Common Shares:		
Full Diluted	25,543	26,714
Year-end	23,449	17,752

DAYBREAK OIL & GAS INC**Earnings, 6 mos. to Aug 31(Consol. - \$):**

	2018	2017
Cost & expenses	522,918	698,267
Operating income	(166,740)	(480,840)
Net income	(1,330,205)	(1,436,357)
Balance for common	(1,394,587)	(1,501,257)
Earnings common share		
Primary	\$(0.03)	\$(0.03)
Fully Diluted	\$(0.03)	\$(0.03)
Common Shares:		
Full Diluted	51,532,364	51,514,818
Year-end	51,532,364	51,532,364

DBUB GROUP INC

New Name On Oct. 31, 2018, Co. changed its name from Yosen Group Inc to DBUB Group Inc.

DBUB GROUP INC

Stock Trading Symbol Stock symbol:DBUB.

DD'S DELUXE ROD HOLDER INC

Acquisition Completed On Nov. 13, 2018, Co. acquired all the issued and outstanding stock of Golden Sunset Group Ltd. ("GS Group"), a Seychelles International Business Company, from the shareholders of GS Group, including Ms. Jun Quan, Co.'s Chairman, CEO and CFO, Yingsheng Holdings Ltd., a company owned by Jun Quan, and Gunda Holdings Limited Company, in exchange of 230,000,000 shares of Co.'s common stock, representing approximately 98.3% of Co.'s issued and outstanding capital stock on a fully-diluted basis. As the result, GS Group became a wholly-owned subsidiary of Co.

DEEP DOWN INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	11,722,000	14,458,000
Cost & expenses	13,193,000	15,112,000
Operating income	(1,659,000)	(892,000)
Other income (expense), net .....	.....	94,000
Gains or losses	439,000	574,000
Net before taxes	(1,192,000)	(178,000)
Income taxes	15,000	15,000
Net income	(1,207,000)	(193,000)
Earnings common share		
Primary	\$(0.09)	\$(0.01)
Fully Diluted	\$(0.09)	\$(0.01)
Common Shares:		
Full Diluted	13,507,000	15,074,000
Year-end	15,738,660	13,436,243

DEL TACO RESTAURANTS INC (NEW)**Earnings, 9 mos. to (Consol. - \$):**

	09/11/18	09/12/17
Total revenues	348,197,000	324,914,000
Cost & expenses	307,244,000	280,589,000
Operating income	23,337,000	28,422,000
Interest expense	5,984,000	4,798,000
Other income (expense), net	523,000	.....
Net before taxes .....	.....	23,624,000
Income taxes	4,563,000	8,955,000
Net income	13,313,000	14,669,000
Earnings common share		
Primary	\$0.35	\$0.38
Fully Diluted	\$0.34	\$0.37
Common Shares:		
Full Diluted	39,108,573	40,016,062
Year-end	38,066,801	38,677,234

DEMAND BRANDS INC

New Name On Oct. 24, 2018, Co. changed its name from Innovativ Media Group Inc to Demand Brands Inc.

DEMAND BRANDS INC

Stock Trading Symbol Stock symbol:DMAN.

DENNY'S CORP**Earnings, 9 mos. to (Consol. - \$000):**

	09/26/18	09/27/17
Total revenues	470,630	393,670
Cost & expenses	396,811	324,332
Deprec., depl. & amort.	19,965	17,493
Operating income	53,854	51,845
Other income (expense), net	877	1,053
Net before taxes	39,407	41,550
Income taxes	7,217	15,103
Net income	32,190	26,447
Earnings common share		
Primary	\$0.50	\$0.38
Fully Diluted	\$0.49	\$0.37
Common Shares:		
Full Diluted	66,122	71,377
Year-end	62,905	65,685

DEX LIQUIDATING CO

Bankruptcy Proceedings On Sept. 18, 2018, following the Bankruptcy Court's approval of the Disclosure Statement Relating to Debtor's First Amended Chapter 11 Plan of Liquidation, Co. filed with the Bankruptcy Court a solicitation version of its Disclosure Statement Relating to Debtor's First Amended Chapter 11 Plan of Liquidation (the "Disclosure Statement"), and of its First Amended Chapter 11 Plan of Liquidation (the "Plan").

DEX LIQUIDATING CO

Bankruptcy Proceedings On Aug. 27, 2018, Co. filed with the Bankruptcy Court its Disclosure Statement Relating to Debtor's First Amended Chapter 11 Plan of Liquidation, to which was attached Debtor's First Amended Chapter 11 Plan of Liquidation.

DEX LIQUIDATING CO

Bankruptcy Proceedings On Nov. 8, 2018, the Bankruptcy Court entered its order (the "Plan Confirmation Order") approving the Plan. The Plan and Plan Confirmation Order provide for the division of claims into: (1) Unclassified Claims (Administrative Claims, Professional Fee Claims and Priority Tax Claims); (2) Unimpaired Classes of Claims (Class 1 Priority Non-Tax Claims, Class 2 Secured Claims, and Class 3 Unsecured Class Claims); and (3) Impaired Classes of Interests (Class 4 Series B Convertible Preferred Stock, Class 5 Common Stock, Class 6 Series 1 and 2 Warrants, Class 7 Restricted Stock Units, and Class 8 Employee Stock Options). The Plan generally provides that Co. and Matthew English, the Debtor's Representative, would manage and distribute proceeds of the liquidation of Co.'s assets to holders of allowed claims in accordance with the Plan. The Debtor's Representative would, among other things, liquidate assets, resolve disputed claims, pursue any reserved causes of action, wind up the affairs of Co., and make distributions in accordance with the Plan. Co. would maintain certain reserves that will be used to pay certain allowed claims under the Plan. Once Co. has completed the wind-up of its business, the Debtor's Representative shall dissolve Co. under applicable non-bankruptcy law. In very general terms, under the Plan, all allowed secured claims, allowed administrative claims, allowed professional compensation claims, allowed priority tax claims, allowed priority non-tax claims, and allowed unsecured claims will be paid in full, with interest as applicable. Holders of Series B Convertible Preferred Stock would have their shares converted into Common Stock and holders of Common Stock would collectively receive a pro rata distribution under the terms of the Plan depending on the amount of cash available after the distributions described immediately above. Holders of Series 1 and 2 Warrants, Restricted Stock Units and Employee Stock Options would receive no distributions under the Plan. Additional information regarding the classification and treatment of claims and equity interests can be found in Articles II, III, and IV of the Final Plan. Prior to the confirmation of the Plan, 48,206,226 shares of common stock, \$.001 par value ("Common Stock"), of Co., and 172 shares of Series B Convertible Preferred Stock, \$.001 par value ("Preferred Stock"), of Co., were outstanding. No shares of the Common Stock or Preferred Stock of Co. were reserved for future issuance in respect of claims by the Plan or otherwise. As of the Effective Date: (a) all equity interests in Co., including shares of Common Stock and Preferred Stock, and warrants and options to acquire shares of Common Stock, will be cancelled; (b) each share of Common Stock outstanding immediately prior to the Effective Date would be entitled to receive, on the Shareholders Distribution Date, that percentage of Cash Available for Distribution determined by the formula set forth in the Plan; (c) each share of Preferred Stock outstanding immediately prior to the Effective Date would be converted into 3,703 shares of Common stock and with respect to such shares of Common Stock be entitled to receive, on the Shareholders Distribution Date, that percentage of Cash Available for Distribution determined by the formula set forth in the Plan; and (d) all warrants, options, and other equity interests in Co. would be cancelled without the right to receive any distributions or other value. Co.'s principal assets primarily consisted of cash and cash equivalents and various claims and causes of action. As of Sept. 30, 2018, Co. held cash and cash equivalents in the approximate amount of \$5,600,000. The non-cash assets belonging to Co. included, but are not limited to, the following: (1) accounts receivable of approximately \$62,000; (2) certain prepaid expenses and other current assets of approximately \$338,000; and (3) residual rights under the Asset Purchase Agreement to the Indemnification Escrow Fund of \$2,000,000. As of Sept. 30, 2018, Co.'s outstanding indebtedness totaled \$3,100,000. The Effective Date for the Plan as set forth in the Plan and the Plan Confirmation Order was anticipated to occur on or about Nov. 28, 2018. On the Effective Date (1) all of Co.'s securities would be cancelled, (2) the registration of Co.'s Common Stock under the Securities Exchange Act of 1934 would be cancelled once the Form 15 is filed, (3) trading of Co.'s Common Stock would cease, and (4) no further transfers of Co.'s Common Stock or Preferred Stock would be recognized by Co. On the same date, Co. will file a Notice of Occurrence of Effective Date of the Plan with the Bankruptcy Court.

DEX LIQUIDATING CO

Liquidation Development On Nov. 19, 2018, Co. announced that, assuming the conditions to the occurrence of the Effective Date of the Plan are satisfied, the Effective Date of the Plan would be Nov. 28, 2018. On the Effective Date (1) all of Co.'s securities would be cancelled, and (2) the registration of Co.'s Common Stock under the Securities Exchange Act of 1934 will be cancelled. On the same date, Co. will file a Notice of Occurrence of Effective Date of the Plan with the Bankruptcy Court. Co. was also notifying its stockholders that it has taken action that

will likely cause the trading in Co.'s Common Stock to cease at the close of business on Nov. 26, 2018. This action has been taken in an attempt to allow all trades to settle prior to the close of business on the Effective Date of the Plan. Consequently, all stockholders of Co.'s capital stock wishing to make trades in Co.'s capital stock should do so well in advance of the Effective Date and certainly no later than Nov. 26, 2018, to ensure that their trades settle prior to the close of business on the Effective Date.

DIGITAL TURBINE INC

Earnings, 6 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	45,966,000	31,058,000
Cost & expenses	46,911,000	34,041,000
Operating income	(945,000)	(2,983,000)
Other income (expense), net	4,927,000	(7,081,000)
Foreign currency	9,000	(110,000)
Net before taxes	3,537,000	(11,543,000)
Income taxes	(59,000)	(853,000)
Income contin. oper.	3,596,000	(10,690,000)
Income discont. oper.	(1,400,000)	57,000
Net income	2,196,000	(10,633,000)
Earnings common share		
Primary	\$0.03	\$(0.16)
Fully Diluted	\$0.03	\$(0.16)
Common Shares:		
Full Diluted	79,019,000	66,723,000
Year-end	76,108,822	

DIGITAL UTILITIES VENTURES INC

Annual Report

Consolidated Income Statement, Years Ended May 31 (\$):

	2018	2017	2016
		(revised)	
General & administrative	66,583	113,596	16,898
Total operating expenses	66,583	113,596	16,898
Interest expense	139,692	137,304	137,341
Total other income (expense)	(139,692)	(137,304)	(137,341)
Income (loss) from discontinued operations	...	...	(390,608)
Net income (loss)	(206,275)	(250,900)	(544,847)
Weighted average shares outstanding - basic	3,410,326,096	3,409,654,798	3,409,654,798
Weighted average shares outstanding - diluted	3,410,326,096	3,409,654,798	3,409,654,798
Year end shares outstanding	3,430,073,447	3,409,654,798	3,409,654,798
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00

Reclassified to conform with 2018 presentation

Consolidated Balance Sheet, Years Ended May 31 (\$):

	2018	2017
		(revised)
Cash	18,233	54
Prepaid expenses	6,417	...
Total current assets	24,650	54
Investment	90,000	...
Total assets	114,650	54
Accounts payable & accrued expenses	160,611	110,008
Accrued interest	1,398,783	1,259,119
Related party payables	904	800
Notes payable	1,532,668	1,402,168
Total current liabilities	3,092,966	2,772,095
Common stock subscribed	167,075	167,075
Preferred stock	...	20,419
Common stock	3,430,074	3,409,655
Additional paid-in capital	2,527,691	2,527,691
Retained earnings (accumulated deficit)	(9,103,156)	(8,896,881)
Total stockholders' equity (deficit)	(2,978,316)	(2,772,041)

Reclassified to conform with 2018 presentation

Recent Dividends:

1. Digital Utilities Ventures Inc Broken Arrow Petroleum Co. ser. B pfd.

No dividends paid.

2. Digital Utilities Ventures Inc series A convertible preferred.

No dividends paid.

3. Digital Utilities Ventures Inc American Telepath International Inc. common.

No dividends paid.

4. Digital Utilities Ventures Inc Digital Utilities Inc. common.

No dividends paid.

5. Digital Utilities Ventures Inc common.

No dividends paid.

6. Digital Utilities Ventures Inc Broken Arrow Petroleum Co. ser. A pfd.

No dividends paid.

7. Digital Utilities Ventures Inc Broken Arrow Petroleum & Power Technologies Inc. common.

No dividends paid.

8. Digital Utilities Ventures Inc Broken Arrow Petroleum Co. ser. C pfd.

No dividends paid.

9. Digital Utilities Ventures Inc Broken Arrow Petroleum Co. common.

No dividends paid.

Annual Dividends:

1. Digital Utilities Ventures Inc Broken Arrow Petroleum Co. ser. B pfd.

No dividends paid.

2. Digital Utilities Ventures Inc series A convertible preferred.

No dividends paid.

3. Digital Utilities Ventures Inc American Telepath International Inc. common.

No dividends paid.

4. Digital Utilities Ventures Inc Digital Utilities Inc. common.

No dividends paid.

5. Digital Utilities Ventures Inc common.

No dividends paid.

6. Digital Utilities Ventures Inc Broken Arrow Petroleum Co. ser. A pfd.

No dividends paid.

7. Digital Utilities Ventures Inc Broken Arrow Petroleum & Power Technologies Inc. common.

No dividends paid.

8. Digital Utilities Ventures Inc Broken Arrow Petroleum Co. ser. C pfd.

No dividends paid.

9. Digital Utilities Ventures Inc Broken Arrow Petroleum Co. common.

No dividends paid.

DIGITAL UTILITIES VENTURES INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors, Boyle CPA, LLC, as it appeared in Co.'s 2018 Annual Report: "Basis of Opinion These consolidated financial statements are the responsibility of the Company's management. My responsibility is to express an opinion on the Company's consolidated financial statements based on my audits. I am a public accounting firm registered with the Public Company Accounting Oversight Board (United States) ("PCAOB") and am required to be independent with respect to the Company in accordance with U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. I conducted my audits in accordance with standards of the Public Company Accounting Oversight Board (United States). Those standards require that I plan and perform the audits to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to fraud or error. The Company is not required to have, nor was I engaged to perform, an audit of its internal control over financial reporting. As part of my audits I am required to obtain an understanding of internal control over financial reporting but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, I express no such opinion. My audits included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. My audits also included evaluating the accounting principles used

and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. I believe that my audits provide a reasonable basis for my opinion. Substantial Doubt About the Company's Ability to Continue as a Going Concern As discussed in Note 3 to the consolidated financial statements, the Company's continuing operating losses and accumulated deficit raise substantial doubt about its ability to continue as a going concern for one year from the issuance of these financial statements. Management's plans are also described in Note 3. The consolidated financial statements do not include adjustments that might result from the outcome of this uncertainty."

DIGITAL UTILITIES VENTURES INC**Earnings, 3 mos. to Aug 31(Consol. - \$):**

	2018	2017
Cost & expenses	186,367	857
Net income	(224,043)	(35,211)
Earnings common share		
Common Shares:		
Full Diluted	3,447,573,443	409,654,798
Year-end	3,453,073,447	

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	717	
Current assets	3,634	
Total assets	93,634	
Liabilities:		
Current liabilities	3,121,193	
Stockholders' equity	(3,027,559)	
Net current assets	(3,117,559)	

DIGITALTOWN INC**Earnings, 6 mos. to Aug 31(Consol. - \$):**

	2018	2017
Total revenues	184,765	174,177
Cost & expenses	3,525,750	3,424,937
Operating income	(3,340,985)	(3,250,760)
Interest expense	673,819	93,249
Other income (expense), net	(973,854)	
Net before taxes	(4,988,658)	(3,344,009)
Net income	(4,988,658)	(3,344,009)
Earnings common share		
Primary	\$(0.05)	\$(0.06)
Fully Diluted	\$(0.05)	\$(0.06)
Common Shares:		
Full Diluted	106,720,550	56,457,902
Year-end	126,978,714	57,856,000

DISCOVERY ENERGY CORP**Earnings, 6 mos. to Aug 31(Consol. - \$):**

	2018	2017
Cost & expenses	773,641	843,421
Operating income	(773,641)	(843,421)
Interest expense	1,291,411	1,047,796
Other income (expense), net	1,372,748	2,521,695
Foreign currency	1,391	3,472
Net income	(690,913)	633,950
Earnings common share		
Common Shares:		
Full Diluted	143,520,831	182,394,299
Year-end	148,240,396	141,665,396

DIVERSIFIED RESTAURANT HOLDINGS INC.**Earnings, 9 mos. to (Consol. - \$):**

	09/30/18	09/24/17
Total revenues	114,063,781	123,535,506
Cost & expenses	103,771,902	109,978,083
Deprec., depl. & amort.	9,175,853	10,149,050
Operating income	1,116,026	3,408,373
Interest expense	4,865,308	5,041,136
Other income (expense), net	77,994	78,307
Net before taxes	(3,671,288)	(1,554,456)
Income taxes	(961,535)	(1,515,453)
Income contin. oper.	(2,709,753)	(39,003)
Net income	(2,709,753)	(136,364)
Earnings common share		
Primary	\$(0.10)	\$
Fully Diluted	\$(0.10)	\$
Common Shares:		
Full Diluted	27,990,420	26,672,057
Year-end	32,577,262	26,848,507

DKG CAPITAL INC**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Total revenues	1,047,405	
Cost & expenses	250,260	10,648
Operating income	797,145	(10,648)
Net before taxes	797,145	(10,648)
Income taxes	204,380	
Net income	592,765	(10,648)
Earnings common share		
Primary	\$0.04	\$
Fully Diluted	\$0.04	\$
Common Shares:		
Full Diluted	14,893,714	14,893,714
Year-end	14,893,714	14,893,714

DLT RESOLUTION INC**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Total revenues	367,353	
Cost & expenses	400,935	17,598
Operating income	(33,582)	
Interest expense		8,990
Other income (expense), net	(2,639)	26,747
Net income	(37,291)	159
Balance for common	(45,082)	159
Earnings common share		
Common Shares:		
Full Diluted	19,012,104	21,431,221
Year-end	19,490,614	21,431,221

DRONE GUARDER INC**Earnings, 6 mos. to Jul 31(Consol. - \$):**

	2018	2017
Cost & expenses	374,600	84,171
Operating income	(374,610)	(84,275)
Gains or losses	(38,437)	
Net income	(875,749)	(91,101)
Earnings common share		
Common Shares:		
Full Diluted	133,516,666	132,900,000
Year-end	134,100,000	132,900,000

DYNVAX TECHNOLOGIES CORP**Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues	2,880	306
Net Sales	2,880	
Cost & expenses	118,238	68,470
Operating income	(115,358)	(68,164)
Interest expense	6,587	
Other income (expense), net	75	(378)
Net income	(118,930)	(67,733)
Earnings common share		
Primary	\$(1.91)	\$(1.36)
Fully Diluted	\$(1.91)	\$(1.36)
Common Shares:		
Full Diluted	62,250	49,785
Year-end	62,691	

DYNTEK, INC.**Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	54,599,000	47,993,000
Cost & expenses	51,405,000	47,649,000
Deprec., depl. & amort.	78,000	32,000
Operating income	3,115,000	313,000
Interest expense	145,000	183,000
Net before taxes	2,970,000	130,000
Income taxes	861,000	51,000
Net income	2,109,000	79,000
Earnings common share		
Primary	\$0.92	\$0.04
Fully Diluted	\$0.88	\$0.03
Common Shares:		
Full Diluted	2,390,328	2,360,566
Year-end	2,255,724	2,255,724

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	3,096,000	
Current assets	55,646,000	
Net property & equip.	1,500,000	
Total assets	75,853,000	
Liabilities:		
Current liabilities	45,836,000	
Stockholders' equity	29,392,000	
Net current assets	9,810,000	

E-WASTE CORP**Earnings, 6 mos. to Aug 31(Consol. - \$):**

	2018	2017
Cost & expenses	12,746	39,786
Operating income	(12,746)	(39,786)
Net before taxes	(12,746)	(39,786)
Net income	(12,746)	(39,786)
Earnings common share		
Common Shares:		
Full Diluted	12,000,000	12,000,000
Year-end	12,000,000	12,000,000

EARN-A-CAR INC**Earnings, 6 mos. to Aug 31(Consol. - \$):**

	2018	2017
Total revenues	2,503,239	1,766,397
Cost & expenses	1,901,063	1,217,970
Operating income	37,537	105,782
Interest income	12,769	19,383
Gains or losses	(44,353)	27,036
Net before taxes	5,953	152,201
Net income	5,953	152,201
Earnings common share		
Primary	\$0.00	\$0.00
Fully Diluted	\$0.00	\$0.00
Common Shares:		
Full Diluted	112,250,000	112,250,000
Year-end	112,250,000	112,250,000

EASTERLY ACQUISITION CORP

Merger Completed On Nov. 5, 2018, Sirius International Insurance Group, Ltd. ("Sirius") wholly-owned subsidiary, Sirius Acquisitions Holding Company III ("Merger Sub"), merged with and into Co., with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of Sirius. As the result of the merger, all outstanding shares of Co. common stock (other than shares that were redeemed pursuant to a valid redemption election, shares owned by Co., Sirius or Merger Sub and certain shares held by Easterly Acquisition Sponsor, LLC (the "Sponsor")) were exchanged for newly issued common shares of Sirius. The holders of such outstanding shares received 0.609 of a Sirius common share in exchange for each share of Co.'s common stock held by them. Additionally, upon the consummation of the Merger, each of Co.'s outstanding warrants issued in Co.'s initial public offering ceased to represent a right to acquire shares of Co.'s common stock and instead represent the right to acquire 0.609 of a Sirius common share on the same terms as in effect immediately prior to the closing of the Transaction, except that the exercise price for each Sirius common share was equal to \$18.88. As the result, Co. changed its name to Sirius Acquisitions Holding Company III.

EASYLINK SOLUTIONS CORP**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2011
Revenue	...	...	296,774
Cost of goods sold	...	...	222,581
Gross profits	...	...	74,193
General & administrative expenses	55,000	...	...
Advertising & marketing expenses	...	...	0
Consulting fees	...	...	20,000
Office & administration	...	...	117,683
Total expenses	...	...	137,683
Operating income (loss)	(55,000)	...	...
Other expense - interest	27,157	...	...
Income (loss) before income tax	(82,157)	...	...
Net income (loss)	(82,157)	...	(63,490)
Weighted average shares outstanding - basic	88,279,188	88,279,188	66,585,059
Weighted average shares outstanding - diluted	88,279,188	88,279,188	66,585,059
Year end shares outstanding	88,279,188	88,279,188	88,279,031
Net earnings (loss) per share - basic	\$0.00	...	\$0.00

Net earnings (loss)
per share - diluted \$0.00 \$0.00

[¶] As reported from the December 31, 2017 Annual Report
Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	[¶] 2016
Accrued liabilities	32,157	...
Convertible demand note	25,000	...
Total current liabilities	57,157	...
Common stock	88,279	88,279
Additional paid-in capital	1,686,312	1,661,312
Retained earnings (accumulated deficit)	(1,831,748)	(1,749,591)
Total stockholders' equity (deficit)	(57,157)	...

[¶] As reported from the December 31, 2017 Annual Report

Recent Dividends:

1. Easylink Solutions Corp common.

No dividends paid.

Annual Dividends:

1. Easylink Solutions Corp common.

No dividends paid.

ECOARK HOLDINGS INC

New Accountant On Nov. 13, 2018, Co. dismissed KBL, LLP and engaged RBSM LLP as its new independent public accounting firm.

ECOMAT INC.

Earnings, 3 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	17,500	29,899
Interest expense	1,296	270
Net income	(18,796)	(30,169)

Earnings common share
Common Shares:
Full Diluted 16,836,750 16,836,750
Year-end 16,836,750 16,836,750

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Liabilities:	
Current liabilities	145,224
Stockholders' equity	(145,224)
Net current assets	(145,224)

ECRID INC

Earnings, 3 mos. to Jun 30(Consol. - \$):

	2018	2017
Cost & expenses	7,833	660
Operating income		(660)
Net before taxes		(660)
Net income	(7,833)	(660)

Earnings common share
Common Shares:
Full Diluted 9,664,771
Year-end 2,521,914 9,664,771

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	1,154
Current assets	1,154
Total assets	1,154
Liabilities:	
Current liabilities	125,000
Stockholders' equity	(131,154)
Net current assets	(123,846)

EDISON NATION INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Net Sales	12,758,715	11,571,468
Cost & expenses	15,367,045	10,159,214
Operating income	(2,608,330)	1,412,254
Other income (expense), net	(655,489)	77,111
Net before taxes	(3,671,086)	1,493,036
Income taxes	312,186	64,655
Net income	(3,983,272)	1,428,381

Earnings common share
Primary \$(1.11) \$0.48
Fully Diluted \$(1.11) \$0.48

Common Shares:
Full Diluted 3,577,942 3,000,000
Year-end 5,040,004

EESTECH INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	509,217	438,209
Operating income	(509,217)	(438,209)
Interest income	13	2
Interest expense	20	...
Net income	(509,224)	(438,207)

Earnings common share
Common Shares:
Year-end 150,595,808 97,504,824

EKSO BIONICS HOLDINGS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	8,036,000	4,900,000
Cost & expenses	29,927,000	28,566,000
Operating income	(21,891,000)	(23,666,000)
Interest expense	469,000	482,000
Other income (expense), net	(500,000)	4,004,000
Net income	(22,860,000)	(20,144,000)

Earnings common share
Primary \$(0.38) \$(0.73)
Fully Diluted \$(0.38) \$(0.73)

Common Shares:
Full Diluted 60,721,000 27,425,000
Year-end 62,617,000 59,904,000

ELECTRONIC SYSTEMS TECHNOLOGY, INC.

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Net Sales	1,062,346	1,038,932
Cost & expenses	1,160,182	1,224,649
Operating income	(81,438)	(142,488)
Net before taxes	(68,450)	(133,992)
Net income	(68,450)	(133,992)

Earnings common share
Primary \$(0.01) \$(0.03)
Fully Diluted \$(0.01) \$(0.03)

Common Shares:
Full Diluted 4,986,048 5,032,788
Year-end 4,986,048 4,986,048

EMPIRE PETROLEUM CORP

Acquisition Completed On Oct. 29, 2018, Co.'s wholly-owned subsidiary, Empire Louisiana LLC ("Empire Louisiana"), acquired certain oil and gas properties and assets from Riviera Upstream, LLC, a company engaged in oil and gas exploration and production, which included non-operated working interest in four producing wells and two salt water disposal wells in which Empire Louisiana already owned an operated interest, for \$205,000.

EMPIRE POST MEDIA INC.

Earnings, 9 mos. to Aug 31(Consol. - \$):

	2018	2017
Cost & expenses	1,647	2,000
Operating income	(1,647)	(2,000)
Other income (expense), net	53,675	...
Net before taxes	52,028	(2,000)
Net income	52,028	(2,000)

Earnings common share
Common Shares:
Full Diluted 207,837,336 207,837,336
Year-end 207,837,336

EMPIRE RESORTS INC

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Total revenues	142,606	50,668
Cost & expenses	177,250	69,583
Operating income	(59,175)	(20,030)
Interest income	635	2,337
Net before taxes	(91,925)	(34,239)
Net income	(91,925)	(34,239)

Balance for common (92,021) (34,335)

Earnings common share
Primary \$(2.82) \$(1.11)
Fully Diluted \$(2.82) \$(1.11)

Common Shares:
Full Diluted 32,653 30,975
Year-end 32,717 31,178

ENOCHIAN BIOSCIENCES INC

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	[¶] 2017 (revised)	2016 (revised)
Net sales . . . . .	...	...	42,769
Cost of goods sold . . . . .	...	...	5,275
Gross profit (loss) . . . . .	...	...	37,494
General & administrative expenses	3,641,781	933,845	1,229,865
Research & development expenses	616,961	62,763	804,188
Non-cash compensation expenses	257,937	626,487	...
Depreciation & amortization	2,858,514	14,528	27,395
Consulting expenses	794,166	762,804	96,976
Total operating expense	8,169,359	2,400,427	2,158,424
Income (loss) from operations	(8,169,359)	(2,400,427)	(2,120,930)
Change in fair value of contingent consideration	(1,375,000)	...	...
Interest & other expense	143,262	11,210	10
Interest (expense) - related party . . . . .	...	15,049	2,354
Gain (loss) on currency transactions	290,407	218,979	(74,732)
Other income, forgiveness of debt	87,817	...	...
Interest & other income	45,816	...	...
Total other income (expense)	(1,094,222)	192,720	(77,096)
Income (loss) before income taxes	(9,263,581)	(2,207,707)	(2,198,026)
Income tax expense (benefit)	(111,716)	(64,877)	(462,787)
Net income (loss)	(9,151,865)	(2,142,830)	(1,735,239)
Weighted average shares outstanding - basic	21,940,489	12,266,441	9,533,290
Weighted average shares outstanding - diluted	21,940,489	12,266,441	9,533,290
Year end shares outstanding	[¶] 36,163,924	[¶] 12,433,290	9,533,290
Net income (loss) per share - basic	\$(0.42)	\$(0.17)	\$(0.18)
Net income (loss) per share - diluted	\$(0.42)	\$(0.17)	\$(0.18)
Number of full time employees	4	3	2
Number of common stockholders	[¶] 340	[¶] 89	[¶] 46

[¶] Reclassified to conform with 2018 presentation; [¶] Shares increased due to the effect of issuance of common stock, exercised of warrants and conversion of convertible notes; [¶] Increase in shares due to private placement; [¶] Approximately; [¶] As of September 28, 2018; [¶] As of September 28, 2017; [¶] As of September 22, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	[¶] 2017 (revised)
Cash	15,600,865	3,941,712
Other receivables	122,866	223,777
Prepaid expenses	38,284	33,391
Total current assets	15,762,015	4,198,880
Lab equipment & instruments	202,197	168,627
Furniture, fixtures & equipment	58,977	57,754
Property & equipment, gross	[¶] 261,174	226,381
Less: accumulated depreciation	233,772	226,381
Property & equipment, net accumulated depreciation	27,402	...

Definite life intangible assets, net accumulated amortization	152,095,459	124,393
Goodwill	11,640,000	...
Deposits	137,550	2,739
Loan receivable	...	196,140
Total assets	179,662,426	4,522,152
Notes payable - related party, current portion	...	1,688,171
Accounts payable - trade	571,809	434,973
Accounts payable - related party	235,000	235,000
Convertible notes payable - related party	...	401,673
Accrued expenses	66,913	229,601
Total current liabilities	873,722	2,989,418
Contingent consideration liability	22,891,000	...
Total liabilities	23,764,722	2,989,418
Common stock	3,616	1,243
Additional paid-in capital	193,283,798	29,622,183
Retained earnings (accumulated deficit)	(37,595,389)	(28,443,524)
Other comprehensive income, net	205,680	352,832
Total stockholder's equity (deficit)	155,897,704	1,532,734

□ Reclassified to conform with 2018 presentation; □ As reported by the Company; □ Net of discounts - convertible notes payable related party: \$11,997

Recent Dividends:**1. Enochian BioSciences Inc common.**

No dividends paid.

Annual Dividends:**1. Enochian BioSciences Inc common.**

No dividends paid.

ENTERGY TEXAS INC**Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Cost & expenses	936,700	922,667
Deprec., depl. & amort.	93,272	87,272
Operating income	199,685	165,385
Interest expense	62,422	62,053
Other income (expense), net	5,562	5,441
Net before taxes	144,523	109,429
Income taxes	30,538	37,886
Net income	113,985	71,543
Earnings common share		
Common Shares:		
Year-end	46,525	46,525

ENTERRA CORP (NEW)**Earnings, 3 mos. to Aug 31(Consol. - \$):**

	2018	2017
Cost & expenses	56,616	975
Net income	(56,616)	(975)
Earnings common share		
Primary	\$(0.00)	\$.....
Fully Diluted	\$(0.00)	\$.....
Common Shares:		
Full Diluted	95,325,035	65,325,035
Year-end	95,325,035	95,325,035

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	
Cash & equivalents	64	
Current assets	64	
Total assets	64	
Liabilities:		
Current liabilities	171,729	
Stockholders' equity	(171,666)	
Net current assets	(171,665)	

ENZOLYTICS INC**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Cost & expenses	419,626	.....
Operating income	(427,954)	.....
Interest expense	21,549	.....
Net income	(449,503)	.....
Earnings common share		

Common Shares:		
Full Diluted	337,405,248	.....
Year-end	544,248,470	121,053,470

ENZON PHARMACEUTICALS INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	8,366,000	.....
Cost & expenses	826,000	1,021,000
Operating income	(1,031,000)	7,345,000
Income taxes	2,000	2,362,000
Net income	(1,033,000)	4,983,000
Earnings common share		
Primary	\$(0.02)	\$0.11
Fully Diluted	\$(0.02)	\$0.11
Common Shares:		
Full Diluted	44,215,000	44,215,000
Year-end	44,214,603	44,214,603

ESPORTS ENTERTAINMENT GROUP INC**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
		(revised)	
Directors' compensation	50,255	161,102	140,000
Consulting fees	967,618	349,119	118,392
Advertising & promotion	225,565	14,140	.....
Wages & benefits	187,601	87,794	.....
Rent & utilities	97,366	11,678	.....
Travel	64,648	23,462	.....
Licensing & filing fees	50,235	.....	.....
Office expenses	46,777	10,337	.....
Bank charges	12,236	4,147	.....
Depreciation	12,115	665	.....
General & administrative expenses	696,543	152,223	55,744
Professional fees	211,971	91,705	38,928
Stock based compensation	79,328	.....	.....
Total operating expense	2,005,715	754,149	353,064
Interest expense	121	57,696	6,289
Foreign exchange gain (loss)	(212)	(72)	(370)
Debt forgiveness	.....	.....	22,068
Loss on debt settlement	.....	(26,015)	.....
Write-off of website costs	22,614	.....	.....
Net income (loss) & comprehensive income (loss)	(2,028,662)	(837,932)	(337,655)
Weighted average common shares outstanding - basic	82,552,848	72,434,368	68,985,746
Weighted average common shares outstanding - diluted	82,552,848	72,434,368	68,985,746
Year end shares outstanding	83,581,259	79,768,458	70,105,514
Net income (loss) per share - basic	\$(0.02)	\$(0.01)	\$0.00
Net income (loss) per share - diluted	\$(0.02)	\$(0.01)	\$0.00
Number of full time employees	4	8	1
Number of part time employees	.....	4	4
Number of common stockholders	93	74	48

□ Reclassified to conform with 2018 presentation

Total current assets	456,295	622,537
Rent security deposit	4,346	3,554
Computer equipment	14,450	11,805
Accumulated depreciation - computer equipment	4,863	328
Furniture & equipment	20,241	20,241
Accumulated depreciation - furniture & equipment	4,385	337
Equipment, gross	34,691	32,046
Less: accumulated depreciation - equipment	9,248	665
Equipment - net	25,443	31,381
Intangible assets	123,601	71,578
License	.....	30,000
Total assets	609,685	759,050
Accounts payable	248,356	29,017
Accrued liabilities	93,660	56,859
Due to shareholder	1,551	1,229
Total liabilities	343,567	87,105
Common stock	83,581	79,768
Additional paid-in capital	3,606,257	2,396,637
Subscription receivable	.....	(30,300)
Equity to be issued	379,102	.....
Retained earnings (accumulated deficit)	(3,802,822)	(1,774,160)
Total stockholders' equity (deficit)	266,118	671,945

□ Reclassified to conform with 2018 presentation

Recent Dividends:**1. eSports Entertainment Group Inc common.**

No dividends paid.

Annual Dividends:**1. eSports Entertainment Group Inc common.**

No dividends paid.

ESPORTS ENTERTAINMENT GROUP INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of Independent Auditors, UHY McGovern Hurley, LLP, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying consolidated balance sheet of Esports Entertainment Group, Inc. (the "Company") as of June 30, 2018, and the related consolidated statement of operations and comprehensive loss, consolidated statement of cash flows, and consolidated statement of changes in stockholders' equity for the year ended June 30, 2018, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018, and the results of its operations and its cash flows for the year ended June 30, 2018, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that Esports Entertainment Group, Inc. will continue as a going concern. As discussed in Note 1 to the financial statements, Esports Entertainment Group, Inc.'s operating loss for the year ended June 30, 2018, and limited working capital as at June 30, 2018 raise substantial doubt about its ability to continue as a going concern. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

ESPORTS ENTERTAINMENT GROUP INC**Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	867,155	571,450
Interest expense	143	.....
Foreign currency	.....	(376)
Net income	(872,923)	(575,028)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	85,519,585	75,663,404
Year-end	86,879,593	82,631,425

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	
Cash & equivalents	20,630	
Current assets	201,326	
Net property & equip.	24,867	
Total assets	360,027	
Liabilities:		
Current liabilities	517,606	
Stockholders' equity	(157,579)	

□ Reclassified to conform with 2018 presentation; □ As of October 12, 2018

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
		(revised)
Cash	100,167	546,110
Amounts receivable	15,128	302
Prepaid expenses	341,000	76,125

Net current assets (316,280)

EVANS & SUTHERLAND COMPUTER CORP.

Earnings, 9 mos. to (Consol. - \$000):

	09/28/18	09/29/17
Net Sales	28,653	22,836
Cost & expenses	25,330	21,735
Operating income	3,323	1,101
Other income (expense), net	(243)	(302)
Net before taxes	3,080	799
Income taxes	61	18
Net income	3,019	781
Earnings common share		
Primary	\$0.27	\$0.07
Fully Diluted	\$0.25	\$0.06
Common Shares:		
Full Diluted	12,002	12,035
Year-end	11,353	11,353

EXCHANGE BANK (SANTA ROSA, CA)

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Cost & expenses	50,001	46,475
Operating income	41,007	32,707
Net before taxes	41,007	32,707
Income taxes	11,502	12,908
Net income	29,505	19,799
Earnings common share		
Primary	\$17.21	\$11.55
Common Shares:		

EXCO RESOURCES INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	287,165,000	214,280,000
Cost & expenses	18,089,000	153,971,000
Operating income	208,257,000	23,661,000
Interest expense	25,981,000	75,320,000
Other income (expense), net	(386,415,000)	164,152,000
Net before taxes	(204,139,000)	112,493,000
Income taxes	(4,518,000)	2,374,000
Net income	(199,621,000)	110,119,000
Earnings common share		
Primary	\$(9.19)	\$5.35
Fully Diluted	\$(9.19)	\$5.35
Common Shares:		
Full Diluted	21,710,000	20,599,000
Year-end	21,595,457	

EXELON GENERATION CO LLC

Earnings, 9 mos. to Sep 30(Consol. - \$Millions):

	2018	2017
Total revenues	15,368	13,843
Cost & expenses	13,044	12,354
Deprec., depl. & amort.	1,383	1,046
Operating income	941	443
Other income (expense), net	163	648
Equity earnings	23	26
Net before taxes	800	749
Income taxes	110	215
Net income	667	508
Earnings common share		
Primary	\$(0.03)	\$(0.05)
Common Shares:		
Year-end	26,697,109	25,274,287

EXEO ENTERTAINMENT INC

Earnings, 9 mos. to Aug 31(Consol. - \$):

	2018	2017
Total revenues	4,518	9,487
Cost & expenses	760,753	975,044
Operating income	(766,874)	(988,264)
Gains or losses	16,174	(43,974)
Net income	(754,785)	(1,038,027)
Balance for common	(877,011)	(1,160,007)
Earnings common share		
Primary	\$(0.03)	\$(0.05)
Common Shares:		
Year-end	26,697,109	25,274,287

EZY CLOUD HOLDING INC

Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Cost & expenses	37,267	46,710
Net income	(37,267)	(46,710)
Earnings common share		

Primary \$(0.02) \$(0.02)
Common Shares:
Year-end 2,377,232 2,377,232

FAMILY ROOM ENTERTAINMENT CORP

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
Revenues from Film/TV/Distribution	4,300	6,813	
Media consultancy & Marketing services	30,773		
Total revenue	4,300	37,586	
Distribution fees & costs	3,950	1,692	
Media consultancy/Marketing services	35,746		
Total costs of revenue	3,950	37,438	
Gross profit (loss)	410	148	
Selling, general & administrative expenses	807,840	258,837	287,182
Total expenses	807,840	258,837	287,182
Income (loss) from operations	(807,840)	(258,427)	(287,034)
Interest expense			90,342
Other income	389,589		
Total other income & expenses	389,589		(90,342)
Net income (loss)	(418,251)	(258,427)	(377,376)
Weighted average shares outstanding - basic	21,623,148	536,846	487,749
Weighted average shares outstanding - diluted	21,623,148	536,846	487,749
Year end shares outstanding	43,036,846	536,846	487,749
Net earnings (loss) per share - basic	\$(1.93)	\$(10.88)	\$(0.77)
Net earnings (loss) per share - diluted	\$(1.93)	\$(10.88)	\$(0.77)
Number of common stockholders	1,134	1,129	1,129
Number of beneficiary stockholders	5	2	

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; As reported by the Company; Adjusted for 1-for-600 stock split, April 24, 2017; Shares increased due to the effect of issuance of stock to acquire Weedwall.com, issuance of stock for consulting agreement, and preferred shares conversion

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash & cash equivalents		23
Intangible assets - Weedwall.com	300,000	2,997
Total current assets	300,000	3,020
Total assets	300,000	3,020
Accounts payable	71,238	206,429
Interest payable	41,132	41,155
Accrued liabilities	3,150	
Convertible notes payable	338,220	610,250
Other notes payable	254,736	187,544
Notes payable - former shareholder	231,376	231,376
Total current liabilities	939,852	1,276,754
Total liabilities	939,852	1,276,754
Preferred stock	31,696	35,356
Common stock	43,037	537
Additional paid in capital	25,635,713	24,622,454
Retained earnings (accumulated deficit)	(26,350,333)	(25,932,081)
Total stockholders'		

equity (deficit) (639,852) (1,273,734)

Reclassified to conform with 2018 presentation; As reported by the Company

Recent Dividends:

1. Family Room Entertainment Corp series A convertible preferred.

No dividends paid.

2. Family Room Entertainment Corp common.

No dividends paid.

Annual Dividends:

1. Family Room Entertainment Corp series A convertible preferred.

No dividends paid.

2. Family Room Entertainment Corp common.

No dividends paid.

FAMILY ROOM ENTERTAINMENT CORP

Earnings, 3 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	71,699	27,715
Operating income	(71,699)	(27,715)
Other income (expense), net	117,500	389,589
Net income	45,801	361,874
Earnings common share		
Primary	\$67.70	\$67.70
Fully Diluted	\$67.70	\$67.70
Common Shares:		
Full Diluted	21,623,148	536,846
Year-end	48,512,512	

FEDERAL SCREW WORKS

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
Net sales	75,408,220	77,341,472	77,524,869
Cost of products sold	67,687,428	69,446,900	69,195,437
Selling, general & administrative	3,252,879	4,081,036	4,082,603
Interest expense	552,185	605,876	781,999
Other income (expense)	99,351	805,011	745,315
Earnings (loss) before income taxes	4,015,079	4,012,671	4,210,145
Federal income tax expense (benefit)	171,827	939,248	(2,877,008)
Net earnings (loss)	3,843,252	3,073,423	7,087,153
Weighted average shares outstanding - basic	1,381,595	1,381,595	1,381,595
Year end shares outstanding	1,381,595	1,381,595	1,381,595
Net earnings (loss) per share - basic	\$2.78	\$2.22	\$5.13
Cash dividends declared	\$0.40		
Number of full time employees	221		
Total number of employees	221	219	222

Special dividend

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash	307,271	85,511
Accounts receivables, gross	12,188,512	12,312,681
Allowance for uncollectible accounts receivable	50,000	50,000
Accounts receivable, net	12,138,512	12,262,681
Finished products	4,299,953	3,999,265
In-process products	14,059,690	13,371,600
Raw materials & supplies	1,570,303	1,809,444
Total inventories	19,929,946	19,180,309
Prepaid expenses & other current assets	188,226	388,990
Assets held for sale	5,171	5,171
Total current assets	32,569,126	31,922,662
Company owned life		

insurance	1,662,252	1,630,292
Deferred federal income taxes	1,893,708	2,021,656
Other assets	190,781	221,530
Land	387,467	387,467
Buildings & improvements	12,010,463	11,994,164
Machinery & equipment	113,952,580	108,531,423
Property, plant & equipment, gross	126,350,510	120,913,054
Less: accumulated depreciation	96,139,068	93,427,657
Property, plant & equipment, net	30,211,442	27,485,397
Total assets	66,527,309	63,281,537
Accounts payable	7,357,718	7,869,285
Payroll & employee benefits	4,070,875	4,186,970
Taxes, other than income taxes	508,076	557,305
Other accrued liabilities	184,056	221,407
Current portion of long-term debt	2,483,366	2,342,719
Current portion of postretirement benefits	898,812	940,287
Total current liabilities	15,502,903	16,117,973
Notes payable to bank	18,553,448	17,125,532
Less current maturities	2,483,366	2,342,719
Employee benefits	698,636	814,223
Postretirement benefits	8,730,441	10,600,706
Pension benefits	7,058,791	10,551,573
Other liabilities	1,278,760	1,322,309
Total long-term liabilities	33,836,710	38,071,624
Common stock	1,381,595	1,381,595
Additional capital	3,269,476	3,269,476
Retained earnings (accumulated deficit)	31,210,481	27,367,229
Unrecognized (loss) & prior service costs in pensions	(18,068,860)	(20,898,870)
Unrecognized (loss) & prior service costs in postretirement benefit	(604,996)	(2,027,490)
Accumulated other comprehensive income (loss)	(18,673,856)	(22,926,360)
Total stockholders' equity (deficit)	17,187,696	9,091,940

Recent Dividends:**1. Federal Screw Works common.**

ExDate	Amt	Declared	Record	Payable
09/05/2018	0.40	08/31/2018	09/06/2018	10/05/2018

Annual Dividends:**1. Federal Screw Works common.**

2018.....0.40

FEDERAL SCREW WORKS**Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	17,899,000	17,263,000
Cost & expenses	17,630,000	16,881,000
Operating income	329,000	382,000
Other income (expense), net	60,000	.....
Net before taxes	329,000	382,000
Net income	260,000	252,000
Earnings common share		
Primary	\$0.19	\$0.18
Common Shares:		
Year-end	1,381,595	1,381,595

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	
Cash & equivalents	132,667	
Inventories	19,514,939	
Current assets	32,639,646	
Net property & equip.	30,710,927	
Total assets	67,070,903	
Liabilities:		
Current liabilities	13,731,618	
Long-term debt	18,836,613	
Stockholders' equity	16,874,121	

Net current assets.....18,908,028

FICAAR, INC.**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Cost & expenses	10,592	2,710
Operating income	(10,592)	(2,710)
Net income	(12,573)	(3,800)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	44,093,276	44,093,276
Year-end	44,093,276	.....

FICAAR, INC.**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	17,745	13,110
Operating income	(17,745)	(13,110)
Net income	(21,006)	(14,753)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	44,093,276	44,093,276
Year-end	44,093,276	.....

FINDIT INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Earnings common share		
Common Shares:		
Year-end	245,530,032	.....

FINGERMOTION INC**Earnings, 3 mos. to May 31(Consol. - \$):**

	2018	2017
Total revenues	183,130	.....
Cost & expenses	428,451	2,194
Operating income	(295,408)	(2,194)
Other income (expense), net	.....	5,076
Foreign currency	8,097	.....
Net income	(292,284)	2,847
Earnings common share		
Primary	\$(0.02)	.....
Fully Diluted	\$(0.02)	.....
Common Shares:		
Full Diluted	17,554,237	10,307,000
Year-end	17,707,753	2,576,750

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	
Cash & equivalents	9,508	
Current assets	793,298	
Net property & equip.	1,507	
Total assets	830,222	
Liabilities:		
Current liabilities	1,045,146	
Stockholders' equity	(214,924)	
Net current assets	(251,848)	

FIRST AMERICA RESOURCES CORP**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
			(revised)
Bank service charges	.....	24	238
License & registration	1,085	2,860	1,200
Professional fees	18,024	29,190	30,224
Other selling, general & administrative expense	.....	.....	789
Selling, general & administrative expenses	19,109	32,074	32,451
Total operating expenses	19,109	32,074	32,451
Operating income (loss)	(19,109)	(32,074)	(32,451)
Investment income, net	.....	.....	1

Total other income (expense)	.....	.....	1
Income (loss)			
before income taxes	(19,109)	(32,074)	(32,450)
Net income (loss)	(19,109)	(32,074)	(32,450)
Weighted average shares outstanding			
- basic	7,964,090	7,964,090	7,964,090
Weighted average shares outstanding - diluted	7,964,090	7,964,090	7,964,090
Year end shares outstanding	7,964,090	7,964,090	7,964,090
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00

□ Reclassified to conform with 2017 presentation

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash & cash equivalents	2,394	6,928
Total current assets	2,394	6,928
Total assets	2,394	6,928
Accounts payable	200	5,625
Loan from officers	146,933	126,933
Total current liabilities	147,133	132,558
Total liabilities	147,133	132,558
Common stock	7,964	7,964
Additional paid-in capital	190,860	190,860
Retained earnings (accumulated deficit)	(343,563)	(324,454)
Total stockholders' equity (deficit)	(144,739)	(125,630)

Recent Dividends:**1. First America Resources Corp common.**

No dividends paid.

Annual Dividends:**1. First America Resources Corp common.**

No dividends paid.

FIRST AMERICA RESOURCES CORP**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Boyle CPA, LLC, as it appeared in Co.'s 2018 10K: "Basis of Opinion These financial statements are the responsibility of the Company's management. My responsibility is to express an opinion on the Company's financial statements based on my audit. I am a public accounting firm registered with the Public Company Accounting Oversight Board (United States) ("PCAOB") and am required to be independent with respect to the Company in accordance with U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. I conducted my audit in accordance with standards of the Public Company Accounting Oversight Board (United States). Those standards require that I plan and perform the audits to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to fraud or error. The Company is not required to have, nor was I engaged to perform, an audit of its internal control over financial reporting. As part of my audit I am required to obtain an understanding of internal control over financial reporting but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, I express no such opinion. My audit included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. My audit also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. I believe that my audit provide a reasonable basis for my opinion. Substantial Doubt About the Company's Ability to Continue as a Going Concern As discussed in Note E to the financial statements, the Company's continuing operating losses raise substantial doubt about its ability to continue as a going concern for a period of one year from the issuance of these financial statements. Management's plans are also described in Note E. The financial statements do not include adjustments that might result from the outcome of this uncertainty."

FIRST CHOICE HEALTHCARE SOLUTIONS INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	27,911,822	23,623,537
Cost & expenses	26,777,167	23,719,610
Deprec., depl. & amort.	626,315	744,592
Operating income	508,340	(840,665)
Other income (expense), net	124,991	144,951
Gains or losses	17,400	.....
Net before taxes	603,105	(785,520)
Net income	603,105	(785,520)
Earnings common share		
Primary	\$0.01	\$(0.01)
Fully Diluted	\$0.01	\$(0.01)
Common Shares:		
Full Diluted	31,974,347	26,622,335
Year-end	32,602,489	26,699,847

FIRST COLOMBIA DEVELOPMENT CORP**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Cost & expenses	97,164	28,981
Operating income	(97,164)	(28,981)
Interest expense	38,992	.....
Foreign currency	475	.....
Net before taxes	(135,681)	(28,981)
Net income	(135,681)	(28,981)
Earnings common share		
Common Shares:		
Full Diluted	72,348,745	69,520,016
Year-end	73,520,016	69,520,016

FIRST HARTFORD CORP**Earnings, 3 mos. to Jul 31(Consol. - \$):**

	2018	2017
Total revenues	27,815,519	31,019,368
Cost & expenses	19,542,361	27,761,938
Operating income	8,273,158	3,257,430
Interest expense	2,632,510	2,629,789
Other income (expense), net	673,038	(124,463)
Net before taxes	6,313,686	503,178
Income taxes	1,791,385	365,489
Net income	4,522,301	137,689
Earnings common share		
Primary	\$1.85	\$0.10
Fully Diluted	\$1.85	\$0.10
Common Shares:		
Full Diluted	2,315,799	2,328,299
Year-end	2,315,799	2,315,799

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	7,688,661
Current assets	14,192,336
Total assets	248,670,785
Liabilities:	
Current liabilities	18,134,565
Long-term debt	223,268,593
Stockholders' equity	3,385,909
Net current assets	(3,942,229)

FIRST NATIONAL ENERGY CORP.**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Cost & expenses	21,253	23,336
Operating income	(21,253)	(23,336)
Net before taxes	(21,253)	(23,336)
Net income	(21,253)	(23,336)
Earnings common share		
Common Shares:		
Full Diluted	100,225,228	99,908,046
Year-end	100,225,228	99,915,228

FIRST PRIORITY TAX SOLUTIONS INC**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
Revenue	5,917	78,040	28,767
Cost of revenue	3,725	13,241	6,252
Gross profit	2,192	64,799	22,515
Professional fees	54,755	46,162	41,289
General & administrative	2,717	1,608	12,041
Total operating			

expenses	(57,472)	(47,770)	(53,330)
Income (loss) from operations	.....	17,029	(30,815)
Interest expense	857	3,400	3,409
Other income	3,013	3,000	4,738
Other income (expenses)	2,156	(400)	1,329
Net income (loss) from continued operations before income taxes	(53,124)	16,629	(29,487)
Net income (loss) from continued operations	(53,124)	.....	.....
Net income from discontinued operations	35,294	.....	.....
Net income (loss)	(17,830)	16,629	(29,487)
Weighted average shares outstanding-basic	5,742,959	5,740,000	5,740,000
Weighted average shares outstanding-diluted	5,742,959	5,740,000	5,740,000
Year end shares outstanding	5,760,000	5,740,000	5,740,000
Income (loss) from continued operations per share - basic	\$(0.01)	.....	.....
Income (loss) from discontinued operations per share - basic	\$0.01	.....	.....
Net income (loss) per share - basic	\$0.00	\$0.01	\$(0.01)
Income (loss) from continued operations per share - diluted	\$(0.01)	.....	.....
Income (loss) from discontinued operations per share - diluted	\$0.01	.....	.....
Net income (loss) per share - diluted	\$0.00	\$0.01	\$(0.01)
Total number of employees	1	2	2
Number of common stockholders	28	34	34

□ Non-consolidated; □ Reclassified to conform with 2017 presentation; □ As reported by the Company; □ As of August 23, 2017; □ As of October 18, 2016; □ Registered; □ As of September 10, 2018; □ Approximately

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash	.....	17,329
Cash & cash equivalents	3,005	.....
Accounts receivable	.....	2,722
Deferred rent asset	.....	20,663
Prepaid expenses	.....	100
Total current assets	3,005	40,814
Land	.....	15,000
Building	.....	60,000
Less: accumulated depreciation	.....	6,000
Real estate, net	.....	69,000
Total assets	3,005	109,814
Accounts payable & accrued liabilities	20,983	.....
Due to shareholder	12,978	.....
Accrued expenses	.....	38,108
Note payable	.....	85,000
Note payable - related party	.....	10,000
Total current liabilities	.....	133,108
Lease deposits from customers	.....	4,500
Total non-current liabilities	.....	4,500
Total liabilities	33,961	137,608

Common stock	6	6
Additional paid-in capital	74,517	59,849
Retained earnings (accumulated deficit)	(231,765)	(87,649)
Retained earnings (accumulated deficit) from discontinued operations	126,286	.....
Total stockholders' equity (deficit)	(30,956)	(27,794)

□ Non-consolidated

Recent Dividends:

1. First Priority Tax Solutions Inc common.

No dividends paid.

Annual Dividends:

1. First Priority Tax Solutions Inc common.

No dividends paid.

FIRST PRIORITY TAX SOLUTIONS INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditor, BF Borgers CPA PC, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying consolidated balance sheet of First Priority Tax Solutions, Inc. (the "Company") as of June 30, 2018, the related statement of operations, stockholders' equity (deficit), and cash flows for the year then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018, and the results of its operations and its cash flows for the year then ended, in conformity with accounting principles generally accepted in the United States. Substantial Doubt about the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company's significant operating losses raise substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

FIRSTIME DESIGN LTD**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	10,099,000	6,620,000
Cost & expenses	10,599,000	6,774,000
Operating income	(499,000)	(154,000)
Other income (expense), net	(21,000)	(19,000)
Net before taxes	(519,000)	(173,000)
Income taxes	3,000	2,000
Net income	(522,000)	(175,000)
Earnings common share		
Primary	\$(0.34)	\$(0.11)
Common Shares:		
Year-end	1,154,651	1,871,678

FLEXPOINT SENSOR SYSTEMS INC

Annual Meeting Development On Nov. 20, 2018, Co. announced that its Annual Meeting of Stockholders will be held on Dec. 28, 2018, at 1:00 p.m. Mountain Time, at the Spring Hill Suites by Marriott, located at 12111 South State Street, Draper, UT, 84020.

FLEXPOINT SENSOR SYSTEMS INC

Securities Registration On Nov. 20, 2018, Co. announced that at its Annual Meeting of Stockholders to be held on Dec. 28, 2018, Co. will be asking its stockholders to amend Co.'s Certificate of Incorporation to effect an increase of the authorized common stock from 100,000,000 to 200,000,000.

FLEXPOINT SENSOR SYSTEMS INC

Stock Split Development On Nov. 20, 2018, Co. announced that at its Annual Meeting of Stockholders to be held on Dec. 28, 2018, Co. will be asking its stockholders to amend Co.'s Certificate of Incorporation to effect a reverse split (the "Reverse Split") of Co.'s issued and outstanding common stock by a ratio of 1-for-50.

FLEXSHOPPER INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	60,032,421	50,632,717
Cost & expenses	63,843,620	53,366,161
Operating income	(3,811,199)	(2,733,444)
Other income (expense), net	(126,597)	.....
Net income	(6,978,628)	(4,345,131)

Balance for common	(8,796,300)	(6,057,847)
Earnings common share		
Primary	\$(1.59)	\$(1.14)
Fully Diluted	\$(1.59)	\$(1.14)
Common Shares:		
Full Diluted	5,539,815	5,290,077
Year-end	17,579,870	5,292,281

FORNAR CORP**Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	20,705,000	19,334,000
Cost & expenses	15,168,000	14,549,000
Operating income	5,537,000	4,785,000
Other income (expense), net		(2,000)
Gains or losses	108,000	46,000
Net before taxes	5,620,000	4,786,000
Income taxes	1,128,000	185,000
Net income	4,492,000	4,601,000
Earnings common share		
Primary	\$0.49	\$0.55
Fully Diluted	\$0.48	\$0.54
Common Shares:		
Full Diluted	6,472,000	6,415,000
Year-end	6,886,000	6,817,000

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	21,187,000
Inventories	1,649,000
Current assets	70,609,000
Net property & equip.	16,264,000
Total assets	120,240,000
Liabilities:	
Current liabilities	11,786,000
Long-term debt	298,000
Stockholders' equity	103,949,000
Net current assets	58,823,000

FORCE PROTECTION VIDEO EQUIPMENT CORP**Earnings, 3 mos. to Jul 31(Consol. - \$):**

	2018	2017
Total revenues	70,222	13,715
Cost & expenses	117,859	130,318
Operating income	(47,637)	(116,603)
Interest expense	13,334	9,091
Other income (expense), net	(59,827)	(229,947)
Net before taxes	(120,798)	(355,641)
Net income	(120,798)	(355,641)
Earnings common share		
Primary	\$(0.09)	\$(0.09)
Fully Diluted	\$(0.09)	\$(0.09)
Common Shares:		
Full Diluted	380,188,271	3,903,908
Year-end	606,417,622	5,758,296

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	1,187
Inventories	111,024
Current assets	145,599
Net property & equip.	15,298
Total assets	203,770
Liabilities:	
Current liabilities	556,995
Stockholders' equity	(383,920)
Net current assets	(411,396)

FORTEM RESOURCES INC**Earnings, 6 mos. to Aug 31(Consol. - \$):**

	2018	2017
Cost & expenses	705,037	531,641
Operating income	(708,196)	(534,574)
Interest income	13,413	129
Other income (expense), net	4,058	(6,311,126)
Foreign currency	6,641	19,449
Net income	(685,615)	(6,840,780)
Earnings common share		
Primary	\$(0.01)	\$(0.07)
Fully Diluted	\$(0.01)	\$(0.07)
Common Shares:		
Full Diluted	119,436,873	95,395,280
Year-end	120,771,156	115,884,698

FRAGRANCENET.COM INC

Sale Completed On Oct. 29, 2018, Co. was acquired by Scent Acquisition Corporation in exchange for \$6.52 in cash for each of Co.'s new common share.

FREEDOM LEAF INC**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	[□] 2017	2016
Revenue, net	411,272	817,457	118,473
Direct costs of revenue	311,213	124,290	132,381
General & administrative	2,237,301	1,421,224	[□] 2,685,025
Depreciation & amortization	170,916		
Bad debt expense	754,717		
Marketing & selling	49,656	41,712	18,335
Total operating expenses	3,523,803	1,587,226	
Operating income (loss)	(3,112,531)	(769,769)	(2,717,267)
Interest expense	29,105	47,221	3,779
Loss on settlement of debt	(1,063,610)		
Interest income	10,345	7,002	
Licensing income - related party	240,000		
Loss on settlement of accounts payable	(263,132)		
Miscellaneous income	12,483		
Change in fair value of embedded conversion features	(59,127)	(21,506)	
Loss on investment	(12,141)		
Loss on disposition of assets	(295,400)		
Loss on foreign currency transaction adjustments	(2,355)		
Beneficial conversion feature	45,416	79,156	290,174
Total other income (expense)	(1,507,458)	(140,881)	
Net income (loss) before non-controlling interest	(4,619,989)	(910,650)	(3,011,220)
Income (loss) attributable to non-controlling interest	(8,684)		
Net income (loss) attributable to common stockholders	(4,628,673)	(910,650)	
Weighted average shares outstanding - basic	149,199,226	100,294,433	171,858,687
Weighted average shares outstanding - diluted	149,199,226	100,294,433	171,858,687
Year end shares outstanding	^{□□} 185,369,365	111,101,795	94,438,650
Net income (loss) attributable to common stockholders per share - basic	\$(0.03)	\$(0.01)	\$(0.02)
Net income (loss) attributable to common stockholders per share - diluted	\$(0.03)	\$(0.01)	\$(0.02)
Number of full time employees	12	6	6
Number of common stockholders	100	45	45

[□] Reclassified to conform with 2018 presentation; [□] Includes stock-based compensation - general and administrative; \$2,258,863; [□] As reported by the Company; [□] Shares increased due to the effect of issuance of common stocks for cash, warrants for cash, accounts payable, & business combinations; [□] Shares

increased due to the effect of issuance of common stocks for services, debt, inventory & intangibles, cost method investment, & exercise of warrants

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	[□] 2017
Cash	54,380	2,498
Accounts receivable, gross	182,236	
Less: allowance for doubtful accounts	20,261	
Accounts receivable, net	161,975	
Work in process	126,047	
Finished goods	111,681	
Allowance for inventory obsolescence	36,039	
Inventory, net	201,689	
Prepaid expenses & other current assets	578,864	1,600
Other receivables, net of discount		637,817
Due from related parties	28,606	
Total current assets	1,025,514	641,915
Property & equipment	1,874,480	
Furniture & office equipment	173,500	
Land	630,805	
Building	2,170,963	
Total fixed assets	4,849,748	
Accumulated depreciation	63,698	
Property & equipment, net	4,786,050	
Intangible assets, net	1,522,574	10,820
Goodwill	70,000	
Cost method investments	995,400	
Other assets		338,084
Total assets	8,399,538	990,819
Accounts payable & accrued expenses	557,654	47,680
Convertible notes payable, net of discount		70,678
Current portion of long-term notes payable	95,000	
Short-term notes payable	286,575	3,141
Derivative liabilities		52,757
Total current liabilities	939,229	174,256
Long-term notes payable, net of discounts, net of current portion	4,441,911	
Other non-current liabilities		188,075
Payables to related party		290,670
Total non-current liabilities	4,441,911	478,745
Total liabilities	[□] 5,381,141	653,001
Commitments & contingencies		150,000
Preferred stock	948	948
Common stock	185,370	111,102
Additional paid-in capital	12,377,907	4,996,756
Accumulated comprehensive income	3,833	
Retained earnings (accumulated deficit)	(9,540,976)	(4,920,988)
Total Freedom Leaf Inc. stockholders' equity	3,027,082	187,818
Non-controlling interest	(8,684)	
Total stockholders' equity (deficit)	3,018,398	187,818

[□] Reclassified to conform with 2018 presentation; [□] As reported by the Company

Recent Dividends:**1. Freedom Leaf Inc series A preferred.**

No dividends paid.

2. Freedom Leaf Inc common.

No dividends paid.

Annual Dividends:**1. Freedom Leaf Inc series A preferred.**

No dividends paid.

2. Freedom Leaf Inc common.

No dividends paid.

FREEDOM LEAF INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Sadler, Gibb & Associates, LLC, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Freedom Leaf, Inc. (the "Company") as of June 30, 2018, the related consolidated statements of operations and comprehensive income (loss), stockholders' equity, and cash flows for year ended June 30, 2018 and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Company as of June 30, 2018, and the results of its operations and its cash flows for the year ended June 30, 2018, in conformity with accounting principles generally accepted in the United States of America. Explanatory Paragraph Regarding Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 4 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 4. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

FREESTONE RESOURCES INC**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
Tipping fee revenue ..	642,227	537,344	552,115
Tire repair revenue ...	370,701	357,959	370,298
Used tire sales	95,375	122,742	137,900
Scrap material sales	55,557	61,801	38,613
Total revenue	1,163,860	1,079,846	1,098,926
Tipping fee operations	295,055	271,941	205,799
Tire repair & sales	149,350	156,043	155,531
Used tires	10,266	57,926	81,629
Tire disposal	440,714	353,097	637,730
Scrap & other costs	9,422	...	...
Total cost of revenue	904,807	839,007	1,080,689
Gross profit (loss)	259,053	240,839	18,237
Start up costs	282,998	307,704	418,287
Selling expenses	122,720	187,320	199,274
General & administrative expenses	722,979	930,902	1,649,605
Depreciation & amortization	124,755	125,851	118,978
Gain (loss) on sale of assets	(13,783)	(6,200)	(2,111)
Total operating expenses	1,267,235	1,557,977	2,388,255
Income (loss) from operations	(1,008,182)	(1,317,138)	(2,370,018)
Interest expense, net	219,944	165,312	134,271
Total other income (expense)	(219,944)	(165,312)	(134,271)
Net income (loss) before non-controlling interest	(1,228,126)	(1,482,450)	(2,504,289)
Loss attributable to non-controlling interest	89,994	95,503	126,115
Net income (loss) attributable to Freestone Resources, Inc.	(1,138,132)	(1,386,947)	(2,378,174)
Weighted average shares outstanding - basic	91,800,506	91,273,793	86,963,484
Weighted average shares outstanding - diluted	91,800,506	91,273,793	86,963,484
Year end shares outstanding	91,988,177	91,613,177	90,613,177
Net income (loss)			

per share - basic	\$(0.01)	\$(0.02)	\$(0.03)
Net income (loss)			
per share - diluted	\$(0.01)	\$(0.02)	\$(0.03)
Number of full time employees .....	...	16	17
Total number of employees	19	...	...
Number of common stockholders	260	260	256

□ Reclassified to conform with 2017 presentation; □ Approximately

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017	2016
Cash	2,966	4,109	...
Accounts receivable, gross	143,772	159,845	...
Less: allowance for doubtful account	4,000	4,000	...
Accounts receivable, net	139,772	155,845	...
Crum rubber for processing .....	...	8,087	...
Used tire for resale	11,648	15,041	...
Tire oil	18,743	7,410	...
Inventory	30,391	30,538	...
Prepaid & other assets	67,065	44,356	...
Total current assets	240,194	234,848	...
Land	360,000	360,000	...
Buildings & improvement	706,700	700,000	...
Automotive equipment	78,100	120,585	...
Machinery & equipment	507,807	507,807	...
Capital lease assets	56,738	56,738	...
Total property, plant & equipment, gross	1,709,345	1,745,130	...
Less: accumulated depreciation	349,373	242,320	...
Property, plant & equipment, net	1,359,972	1,502,810	...
Total assets	1,600,166	1,737,658	...
Accounts payable	91,286	66,429	...
Accrued liabilities	580,124	310,710	...
Environmental liability	400,000	400,000	...
Convertible notes payable - related party	1,579,919	605,013	...
Current portion of capital lease obligation	12,484	11,920	...
Current portion of long term debt	339,858	515,527	...
Total current liabilities	3,003,671	1,912,599	...
Capital lease obligation, less current portion	13,124	25,608	...
Long term debt, less current portion	715,131	991,893	...
Total liabilities	3,731,926	2,930,100	...
Common stock	91,988	91,613	...
Additional paid in capital	20,858,878	20,840,503	...
Retained earnings (accumulated deficit)	(23,829,238)	(22,691,106)	...
Non-controlling interests	746,612	566,548	...
Total stockholders' equity (deficit)	(2,131,760)	(1,192,442)	...

□ Reclassified to conform with 2018 presentation; □ As reported by the Company

Recent Dividends:**1. Freestone Resources Inc common.**

No dividends paid.

Annual Dividends:**1. Freestone Resources Inc common.**

No dividends paid.

FREESTONE RESOURCES INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Pinnacle Accountancy Group of Utah, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying consolidated balance sheet of Freestone Resources, Inc. (the "Company") as of June 30, 2018 and 2017, and the related consolidated statements of operations, stockholders' equity (deficit), and cash flow for each of the years in the two-year period ended June 30, 2018 (collectively referred to as the consolidated financial statement).

In our opinion, the consolidated financial statement present fairly, in all material respects, the financial position of the company as of June 30, 2018 and 2017, and the result of its operation and its cash flows for each of the years in the two-year period ended June 30, 2018 and 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statement have been prepared assuming the Company will continue as a going concern. As discussed in Note 15 to the consolidated financial statement, the company has not generate sufficient cash flows from operations to fund its business operations. This factor, among others, raises substantial doubt about the company's ability to continue as a going concern. Management's plan in regard to this matter are also described in Note 15. The consolidated financial statements do not include any adjustment that might result from the outcome of this uncertainty."

FRELII INC**Earnings, 9 mos. to Sep 30 (Consol. - \$):**

	2018	2017
Total revenues	17,116	...
Cost & expenses	4,137,929	...
Operating income	(4,153,498)	595,725
Other income (expense), net	(1,158,780)	660,372
Net before taxes	(5,309,067)	595,725
Net income	(5,309,067)	595,725
Earnings common share		
Primary	\$(0.15)	\$0.31
Fully Diluted	\$(0.15)	\$0.31
Common Shares:		
Full Diluted	34,272,865	1,943,634
Year-end	38,871,107	1,943,634

FRIENDABLE INC**Earnings, 9 mos. to Sep 30 (Consol. - \$):**

	2018	2017
Total revenues	5,709	7,876
Cost & expenses	2,897,038	4,261,398
Operating income	(2,891,329)	(4,253,522)
Gains or losses .....	...	(175,000)
Net income	(2,891,329)	(4,428,522)
Earnings common share		
Common Shares:		
Year-end	5,553,310,369,388,135,026	...

FRMO CORP.**Annual Report****Consolidated Income Statement, Years Ended May 31 (\$):**

	2018	2017	2016
Consultancy & advisory fees	3,251,615	1,994,465	2,536,194
Board fees	5,800	3,200	2,400
Dividends & interest income, net	1,097,450	562,231	659,352
Realized gains (losses) from investments	(91,760)	857,888	3,259,989
Equity earnings (loss) from partnerships & limited liability companies	3,782,462	(21,347)	2,028,803
Unrealized gain (loss) from investments	8,351,287	4,161,149	...
Equity earnings (loss) from investment in The Bermuda Stock Exchange	16,989	62,009	2,703
Total revenue	16,413,843	7,619,595	8,489,441
Compensation & benefits	124,080	103,200	103,200
Professional fees	351,941	302,139	260,168
Other expenses	313,220	298,270	323,860
Depreciation	19,204	...	...
Equity compensation .....	...	...	33,920
Total expenses	808,445	703,609	721,148
Income from operations before provision for income taxes	15,605,398	6,915,986	7,768,293
Current federal income taxes	1,472,693	1,466,085	2,118,957

Current state & city income taxes	498,739	358,982	1,518,215
Total current income taxes	1,971,432	1,825,067	3,637,172
Deferred federal income taxes	(88,887)	1,555,094	(229,158)
Deferred state & city income taxes	(500,449)	(118,853)	667,582
Total deferred income taxes	(589,336)	1,436,241	438,424
Provision for income taxes	1,382,096	3,261,308	4,075,596
Net income (loss)	14,223,302	3,654,678	3,692,697
Less net income (loss) attributable to noncontrolling interests	(170,784)	(160,730)	109,410
Net income (loss) attributable to FRMO Corporation	14,052,518	3,493,948	3,802,107
Weighted average shares outstanding - basic	43,959,554	43,953,155	43,820,150
Weighted average shares outstanding - diluted	44,007,828	44,000,015	43,872,460
Year end shares outstanding	43,973,781	43,953,155	43,953,155
Net income per share - basic	\$0.32	\$0.08	\$0.09
Net income per share - diluted	\$0.32	\$0.08	\$0.09

Reclassified to conform with 2018 presentation; 2016 and prior, consolidated financials for the Company prior to pooling of interests

Consolidated Balance Sheet, Years Ended May 31 (\$):

	2018	2017 (revised)
Cash & cash equivalents	53,617,453	51,125,142
Accounts receivable (due to related parties)	787,889	742,901
Prepaid income taxes	168,493	338,735
Bond & equity securities, available for sale, at fair value	38,522,139	18,932,596
Other assets	138,357	138,357
Total current assets	93,234,331	71,277,731
Computer equipment, gross	94,915	...
Less: accumulated depreciation - computer equipment	19,204	...
Computer equipment, net	75,711	...
Investment in South LaSalle Partners, LP at fair value	6,262,374	5,742,784
Investment in The Bermuda Stock Exchange	2,721,017	2,704,029
Investments in other stock exchanges	987,620	987,620
Investment in Winland Holdings Corporation, at fair value	773,062	738,956
Investments in managed funds, at fair value	34,372,340	24,833,050
Investment in Digital Currency Group, Inc.	76,261	76,261
Investments in cryptocurrency mining entities	112,867	...
Investment in Horizon Kinetics LLC	11,623,979	10,772,524
Participation in Horizon Kinetics LLC Revenue Stream	10,200,000	10,200,000
Total assets	160,439,562	127,332,955
Accounts payable & accrued expenses	193,719	140,350
Securities sold, not yet purchased	5,495,513	4,130,837
Total current liabilities	5,689,232	4,271,187
Deferred tax liability	7,756,622	8,842,027
Total liabilities	13,445,854	13,113,214

Common stock	43,973	43,953
Additional paid-in capital	32,527,939	31,275,473
Accumulated other comprehensive income (loss)	3,730,184	2,904,955
Retained earnings (accumulated deficit)	83,108,408	69,119,083
Total stockholders' equity attributable to FRMO Corporation	119,410,504	103,343,464
Noncontrolling interests	27,583,204	10,876,277
Total stockholders' equity (deficit)	146,993,708	114,219,741

Reclassified to conform with 2018 presentation; Cost - Bond & equity securities, available for sale, at fair value: \$27,594,316;

Cost - Bond & equity securities, available for sale, at fair value: \$17,404,496; Cost - Investment in South LaSalle Partners, LP at fair value: \$5,766,100; Cost - Investment in South LaSalle Partners, LP at fair value: \$5,767,095; Cost - Investment in Winland Electronics, Inc., at fair value: \$460,435; Cost - Investments in managed funds, at fair value: \$17,889,346; Cost - Investments in managed funds, at fair value: \$16,146,650; Proceeds - Securities sold, not yet purchased: \$11,123,013; Proceeds - Securities sold, not yet purchased: \$8,941,666

Recent Dividends:

1. FRMO Corp. series R preferred.

No dividends paid.

2. FRMO Corp. common.

No dividends paid.

Annual Dividends:

1. FRMO Corp. series R preferred.

No dividends paid.

2. FRMO Corp. common.

No dividends paid.

FRMO CORP.

Earnings, 3 mos. to Aug 31 (Consol. - \$):

	2018	2017
Total revenues	14,871,872	3,400,698
Cost & expenses	289,914	185,215
Operating income	14,573,509	3,215,483
Net before taxes	14,573,509	3,215,483
Income taxes	1,289,369	1,041,409
Net income	13,284,140	2,174,074
Earnings common share		
Primary	\$0.07	\$0.05
Fully Diluted	\$0.07	\$0.05
Common Shares:		
Full Diluted	44,023,435	43,996,620
Year-end	43,973,781	43,953,155

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	53,370,234
Current assets	107,021,316
Net property & equip.	76,966
Total assets	178,169,687
Liabilities:	
Current liabilities	7,215,393
Stockholders' equity	123,062,217
Net current assets	99,805,923

FUTURE HEALTHCARE OF AMERICA

Acquisition Completed On Nov. 13, 2018, Co. acquired all the outstanding capital stock of Natur Holdings, B.V. ("Natur"), a Netherlands-based holding company that produces health food, such as natural juices and snacks, from the shareholders of Natur, in exchange of 215,759,999 shares of the Common Stock of Co. (the "Common Stock"), which was issued in part as 115,760,000 shares of Common Stock and in part as 100,000 shares of voting, convertible Series B Preferred Stock of Co. (the "Series B Preferred Stock") representing 100,000,000 shares of Common Stock upon conversion. The Series B Preferred Stock would convert automatically upon Co. increasing it's the number of shares of Common Stock of authorized capital, which it plans to do promptly so as to cause the conversion of the Series B Preferred Stock. Immediately after the Share Exchange Transaction, the former Natur shareholders collectively had a controlling position among the shareholders of Co., and Natur became a wholly-owned subsidiary of Co.

FUTURE HEALTHCARE OF AMERICA

Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Total revenues	1,138,825	1,433,838
Cost & expenses	1,418,809	1,639,034
Operating income	(279,984)	(205,196)
Interest income	162	232
Interest expense	77,065	76,411
Gains or losses	...	(34,065)
Net before taxes	(356,887)	(315,440)
Net income	(591,881)	(281,994)
Earnings common share		
Primary	\$(0.05)	\$(0.03)
Fully Diluted	\$(0.05)	\$(0.03)
Common Shares:		
Full Diluted	11,265,631	11,265,631
Year-end	11,265,631	...

GALA PHARMACEUTICAL INC

Earnings, 9 mos. to Aug 31 (Consol. - \$):

	2018	2017
Total revenues	4,675	...
Cost & expenses	1,236,246	417,137
Interest expense	56,428	265,430
Other income (expense), net	(473,927)	(417,095)
Gains or losses	71,800	...
Minority interest	(9,621)	...
Net income	(1,688,682)	(1,099,662)
Earnings common share		
Primary	\$(0.03)	\$(0.06)
Fully Diluted	\$(0.03)	\$(0.06)
Common Shares:		
Full Diluted	50,214,771	19,368,632
Year-end	58,704,908	38,301,590

GALEM GROUP INC

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017
Revenue	10,500	20,950
Cost of the goods sold	2,795	4,000
Gross profit	7,705	16,950
General & administrative expenses	37,280	11,121
Net income (loss) from operations	(29,575)	5,829
Income (loss) before provision for income taxes	(29,575)	5,829
Net income (loss)	(29,575)	5,829
Weighted average shares outstanding - basic	3,970,000	3,234,258
Weighted average shares outstanding - diluted	3,970,000	3,234,258
Year end shares outstanding	3,970,000	3,970,000
Income (loss) per common share - basic	\$0.00	\$0.00
Income (loss) per common share - diluted	\$0.00	\$0.00
Number of common stockholders	35	...

As of September 24, 2018

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash	9,830	38,240
Total current assets	9,830	38,240
Equipment, initial value	5,992	2,600
Less accumulated depreciation - equipment	1,740	108
Equipment, less accumulated depreciation	4,252	2,492
Tour guide sound system, initial value	2,292	2,500
Less accumulated depreciation - tour guide sound system	832	208
Tour guide sound system, less accumulated depreciation	1,460	2,292
Computer, initial value	2,450	...
Less accumulated depreciation - computer	748	...

Computer, less accumulated depreciation	1,702	...
Equipment, net	7,414	4,784
Total non-current assets	7,414	4,784
Total assets	17,244	43,024
Loan from related parties	9,648	5,853
Total current liabilities	9,648	5,853
Total liabilities	9,648	5,853
Common stock	3,970	3,970
Additional paid-in capital	28,130	28,130
Retained earnings (accumulated deficit)	(24,504)	5,071
Total stockholders' equity	7,596	37,171

Dividends:

No dividends paid.

GALEM GROUP INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Michael Gillespie & Associates, PLLC, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Galem Group, Inc. as of June 30, 2018 and 2017 and the related statements of operations, changes in stockholder's deficit, cash flows, and the related notes (collectively referred to as "financial statements") for the periods then ended. In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018 and 2017 and the results of its operations and its cash flows for the periods then ended, in conformity with accounting principles generally accepted in the United States of America. Basis for Opinion The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note #2 to the financial statements, although the Company has limited operations it has yet to attain profitability. This raises substantial doubt about its ability to continue as a going concern. Management's plan in regard to these matters is also described in Note #2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

GALEM GROUP INC**Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	10,500	10,500
Cost & expenses	4,661	6,571
Operating income	(4,661)	3,929
Net before taxes	(4,661)	3,929
Net income	(4,661)	3,929
Earnings common share		
Common Shares:		
Full Diluted	3,970,000	3,970,000
Year-end	3,970,000	3,970,000

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	
Cash & equivalents	6,089	
Current assets	6,089	
Net property & equip.	6,494	
Total assets	12,583	
Liabilities:		
Current liabilities	9,648	
Stockholders' equity	2,935	
Net current assets	(3,559)	

GB SCIENCES INC**Earnings, 6 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	2,032,513	360,135
Cost & expenses	9,916,222	5,829,425
Operating income	(7,883,709)	(5,469,290)
Interest expense	4,549,033	786,798
Other income (expense), net	(2,949,806)	(45,182)
Net income	(15,382,548)	(6,301,270)
Earnings common share		
Primary	\$(0.08)	\$(0.05)
Fully Diluted	\$(0.08)	\$(0.05)
Common Shares:		
Full Diluted	189,787,747	126,724,132
Year-end	221,760,237	127,927,431

GEANT CORP**Earnings, 3 mos. to Aug 31(Consol. - \$):**

	2018	2017
Cost & expenses	6,075	4,360
Operating income	(7,799)	(6,084)
Net income	(7,799)	(6,084)
Earnings common share		
Common Shares:		
Full Diluted	2,855,000	2,855,000
Year-end	2,855,000	2,855,000
Consolidated Balance Sheet Items, as of (\$):		
Assets:	2018	
Cash & equivalents	6,187	
Inventories	6,693	
Current assets	12,880	
Net property & equip.	13,565	
Total assets	26,445	
Liabilities:		
Current liabilities	41,575	
Stockholders' equity	(15,130)	
Net current assets	(28,695)	

GENERAL MOTORS FINANCIAL CO INC**Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues	10,417,000	8,899,000
Cost & expenses	9,081,000	8,133,000
Operating income	1,477,000	895,000
Other income (expense), net	141,000	129,000
Net before taxes	1,477,000	895,000
Income taxes	225,000	260,000
Income contin. oper.	1,252,000	635,000
Net income	1,252,000	466,000
Balance for common share	1,208,000	464,000
Earnings common share		
Common Shares:		
Year-end	5,050	5,050

GENERATION NEXT FRANCHISE BRANDS INC**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
	(revised)	(revised)	(revised)
Frozen yogurt robot sales	137,029	...	...
Vending machine sales, net	178,111	3,346,776	4,537,463
Franchise fees	29,225	307,159	382,992
Royalties	296,422	372,042	...
Company owned machine sales	165,686	140,690	294,565
Agency sales, net	59,659	88,826	93,933
Other revenues	24,462	22,895	376,246
Total revenue	890,594	4,278,388	5,685,199
Cost of revenues	442,488	1,960,074	3,138,422
Gross margin	448,106	2,318,314	2,546,777
Personnel expenses	4,741,278	4,062,660	3,066,888
Marketing expenses	4,520,600	2,289,465	1,111,402
Professional fees	551,099	1,218,960	481,133
Insurance expenses	335,658	262,969	258,312
Rent expenses	229,907	228,714	200,944
Depreciation & amortization	437,150	243,416	90,071
Stock compensation	1,636,491	401,878	307,440
Research & development	5,184,587	1,637,484	7,567
Provision for legal settlement	412,656	1,056,629	152,954
Other expenses	1,409,811	1,398,509	823,094
Total operating expenses	19,459,237	12,800,684	6,499,805
Income (loss) from operations	(19,011,131)	(10,482,370)	(3,953,028)
Interest expense	300,258	558,145	261,898
Derivative liability expense	220,003	223,980	44,620
Accretion of discount on notes payable	...	...	560,027
Loss on conversion of franchisee debt to stock	...	...	263,338
Total other income (expense)	(520,261)	(782,125)	(1,129,883)
Income (loss) before provision			

for income taxes	(19,531,392)	(11,264,495)	(5,082,911)
Current state tax provision (benefit)	4,800	4,800	4,800
Total current tax provision (benefit)	4,800	4,800	4,800
Provision for income taxes	4,800	4,800	4,800
Net income (loss)	(19,536,192)	(11,269,295)	(5,087,711)
Weighted average shares outstanding			
- basic	47,615,411	29,252,793	27,210,290
Weighted average shares outstanding - diluted	47,615,411	29,252,793	27,210,290
Year end shares outstanding	69,378,052	34,826,646	27,978,580
Net income (loss) per share - basic	\$(0.41)	\$(0.39)	\$(0.19)
Net income (loss) per share - diluted	\$(0.41)	\$(0.39)	\$(0.19)
Number of full time employees	36	43	38
Number of part time employees	...	...	1
Total number of employees	...	43	...
Number of common stockholders	350	109	31

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; Shares increased due to the effect of issuance of common stock for cash, conversion of notes payable, cashless exercise of stock options, services, legal settlement, & stock-based compensation; Approximately; As of October 17, 2018; As of September 25, 2017; As of September 27, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
		(revised)
Cash	10,044,084	1,751,022
Restricted cash	3,712,194	1,500
Account receivables, gross	246,579	513,959
Allowance for doubtful accounts	174,000	198,000
Accounts receivable, net	72,579	315,959
Contract assets - due from franchisees	7,250,951	12,631,652
Stock subscriptions receivable	300,000	...
Raw material	2,147,287	...
Work in process	1,003,773	...
Finished goods	506,720	498,809
Inventory, gross	3,657,780	498,809
Allowance for obsolete inventory	400,000	50,000
Inventory on-hand, net	3,257,780	448,809
Deposit for inventory	5,152,897	...
Prepaid expenses & other current assets	70,149	305,508
Total current assets	29,860,634	15,454,450
Furniture & fixtures	44,065	44,065
Office equipment	32,517	32,517
Tenant improvements	61,414	22,846
Frozen yogurt robots	177,684	125,000
Property & equipment, gross	315,680	224,427
Accumulated depreciation	115,889	70,181
Property & equipment, net	199,791	154,246
Intangible assets, gross	2,556,176	2,556,176
Accumulated amortization	686,052	294,609
Intangible assets, net	1,870,124	2,261,567
Deposits	45,404	32,904
Total assets	31,975,953	17,903,167
Accounts payable & accrued liabilities	4,811,706	2,727,873
Contract liabilities - franchisees advances & deferred revenues	37,737,460	25,042,850
Provision for franchisee rescissions & refunds	2,420,121	2,492,618

Accrued personnel expenses	553,314	391,072
Notes payable, net	879,017	1,710,291
Derivative liability	...	560,007
Contingent liability	200,000	200,000
Due to related party	536,786	649,966
Deferred rent	34,541	19,375
Total current liabilities	47,172,945	33,794,052
Note payable - long term	736,115	1,333,333
Common stock	69,376	34,825
Additional paid-in capital	27,515,602	6,722,850
Retained earnings (accumulated deficit)	(43,518,085)	(23,981,893)
Total stockholders' equity (deficit)	(15,933,107)	(17,224,218)

□ Reclassified to conform with 2018 presentation; □ Approximately; □ As reported by the Company; □ Net of discount - Notes payable: \$49,716; □ Net of discount - Notes payable: \$169,542; □ Net of discount - notes payable, long term: \$49,710; □ Net of discount - notes payable, long term: \$0

Recent Dividends:

1. Generation NEXT Franchise Brands Inc common.
No dividends paid.

Annual Dividends:

1. Generation NEXT Franchise Brands Inc common.
No dividends paid.

GENEREX BIOTECHNOLOGY CORP (DE)

Acquisition Completed On Nov. 1, 2018, Co.'s wholly-owned subsidiary, NuGenerex Distribution Solutions 2, LLC ("NuGenerex"), acquired final tranche of the acquisition of operating assets from Veneto Holdings, L.L.C. ("Veneto"), a private company, and certain of its affiliated entities (collectively, the "Veneto Group"), a provider specialty pharmacy services and products including surgical products and services, diagnostic testing for screening human blood, urine and/or saliva samples for the presence of narcotics, medications, alcohol and other drugs and substances, durable medical equipment services, and ancillary healthcare services such as management services for its businesses, consisting primarily of Veneto's management services organization (MSO) business and two additional ancillary service companies (the "Second Closing Assets") (the "Second Closing"). The aggregate price for the First Closing Assets and the Second Closing Assets was \$30,000,000. NuGenerex issued its promissory note in the principal amount of \$35,000,000 (the "New Note") consisting of the \$30,000,000 purchase price and a \$5,000,000 original issue discount, as the sole consideration payable on the Second Closing Date. In addition, NuGenerex has assumed approximately \$3,800,000 in outstanding institutional debt of Veneto subsidiaries; NuGenerex would have use of the Veneto cash which would otherwise have been applied to paying down the debt. The New Note calls for payment in full on or before Jan. 15, 2019 with interest at an annual rate of 12% on the \$30,000,000 portion of the New Note representing the purchase price of the Assets. The New Note were guaranteed by Co. and Joseph Moscato, and secured by a first priority security interest in all of Co.'s assets. Mr. Moscato's guaranty is limited to the principal amount of \$15,000,000.

GENTECH HOLDINGS INC

Earnings, 9 mos. to Jul 31(Consol. - \$):

	2018	2017
Cost & expenses	209,709	254,737
Operating income	(209,709)	(254,737)
Interest expense	82,718	84,854
Gains or losses	2,562	...
Net before taxes	(289,865)	(339,591)
Net income	(289,865)	(339,591)
Earnings common share		
Common Shares:		
Year-end	1,123,843	873,346

GENTECH HOLDINGS INC

New Name On Nov. 21, 2018, Co. changed its name from Pocket Games Inc to Gentech Holdings Inc.

GENTECH HOLDINGS INC

Stock Trading Symbol Stock symbol: PKGM.D

GILLA INC

Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Net Sales	2,106,998	2,509,565
Cost & expenses	3,825,087	4,827,269

Operating income	(1,859,465)	(2,360,705)
Foreign currency	(108,242)	(59,894)
Net before taxes	(2,644,550)	(3,531,239)
Net income	(2,644,550)	(3,531,239)
Earnings common share		
Primary	\$(0.02)	\$(0.03)
Fully Diluted	\$(0.02)	\$(0.03)
Common Shares:		
Full Diluted	138,569,600	113,244,746
Year-end	143,818,368	131,038,981

GLASSBRIDGE ENTERPRISES INC

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Cost & expenses	5,500	7,300
Operating income	(5,500)	(7,300)
Interest expense	100	...
Other income (expense), net	400	(600)
Gains or losses	(700)	1,000
Net before taxes	(5,900)	(6,900)
Income taxes	...	(3,500)
Income contin. oper.	(5,900)	(3,400)
Income discount. oper.	9,800	(1,500)
Net income	3,900	(4,900)
Earnings common share		
Primary	\$0.76	\$(1.07)
Fully Diluted	\$0.76	\$(1.07)
Common Shares:		
Full Diluted	5,100	4,600
Year-end	5,700	...

GLASSBRIDGE ENTERPRISES INC

New Accountant On Oct. 22, 2018, Co. dismissed Marcum LLP as its independent public accounting firm. On Oct. 23, 2018, Co. engaged Turner, Stone & Company, L.L.P. as its new independent public accounting firm.

GLOBAL BOATWORKS HOLDINGS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	15,550	253,142
Cost & expenses	540,358	2,730,468
Deprec., depl. & amort.	53,730	18,734
Operating income	(578,538)	(2,496,060)
Interest expense	214,545	351,088
Other income (expense), net	(150,659)	264,367
Net income	(943,742)	(2,582,781)
Earnings common share		
Primary	\$(0.03)	\$(0.03)
Fully Diluted	\$(0.03)	\$(0.03)
Common Shares:		
Full Diluted	1,821,509,479	79,682,785
Year-end	2,403,105,170	509,044,099

GLOBAL EAGLE ENTERTAINMENT INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	486,487,000	459,871,000
Cost & expenses	528,667,000	587,034,000
Operating income	(72,547,000)	(160,012,000)
Interest expense	55,399,000	43,935,000
Other income (expense), net	2,388,000	(7,768,000)
Net before taxes	(125,558,000)	(211,715,000)
Income taxes	1,865,000	10,993,000
Net income	(127,423,000)	(222,708,000)
Earnings common share		
Primary	\$(1.40)	\$(2.57)
Fully Diluted	\$(1.40)	\$(2.57)
Common Shares:		
Full Diluted	91,101,000	86,710,000
Year-end	91,689,130	...

GLOBAL HOUSE HOLDINGS LTD

Earnings, 3 mos. to Jul 31(Consol. - \$):

	2018	2017
Cost & expenses	7,442	10,688
Operating income	(7,442)	(10,688)
Net before taxes	...	(10,688)
Net income	(7,442)	(10,688)
Earnings common share		
Common Shares:		
Full Diluted	111,800,000	111,800,000
Year-end	111,800,000	111,800,000

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Current assets	21,579
Total assets	21,579
Liabilities:	
Current liabilities	51,596
Stockholders' equity	(30,017)
Net current assets	(30,017)

**GLOBAL SEED CORP
Annual Report**

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
		(revised)	
Revenue	...	...	3,500
General & administrative expenses	10,611	11,318	9,718
Total operating expenses	10,611	11,318	9,718
Income (loss) from operations	(10,611)	(11,318)	(6,218)
Imputed interest	2,321	1,480	...
Net income (loss)	(12,932)	(12,798)	(6,218)
Weighted average shares outstanding			
- basic	5,000,000	5,000,000	5,000,000
Weighted average shares outstanding			
- diluted	5,000,000	5,000,000	5,000,000
Year end shares outstanding	5,000,000	5,000,000	5,000,000
Net income (loss) per shares - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per shares - diluted	\$0.00	\$0.00	\$0.00
Total number of employees	...	1	1
Number of common stockholders	35	...	...

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
		(revised)
Cash & cash equivalent	132	243
Total current assets	132	243
Total assets	132	243
Account payable	...	16,200
Total current liabilities	...	16,200
Total liabilities	...	16,200
Common stock	500	500
Additional paid-in capital	80,001	50,980
Retained earnings (accumulated deficit)	(80,369)	(67,437)
Total stockholders' equity (deficit)	132	(15,957)

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Global Seed Corp common.

No dividends paid.

Annual Dividends:

1. Global Seed Corp common.

No dividends paid.

GLOBAL SEED CORP**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, M&K CPAS, PLLC, as it appeared in Co.'s 2018 10-K: "Basis for Opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audits. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) (PCAOB) and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audits in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audits to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. The Company is not required to have, nor were we engaged to perform, an audit of

its internal control over financial reporting. As part of our audits, we are required to obtain an understanding of internal control over financial reporting, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. Our audits included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audits also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audits provide a reasonable basis for our opinion. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company suffered losses from operations which raise substantial doubt about its ability to continue as a going concern. Management's plans regarding those matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

GLUCOSE HEALTH INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	158,482	72,940
Cost & expenses	126,910	80,541
Operating income	31,572	(7,601)
Other income (expense), net	58,131	39,018
Net before taxes	13,949	39,018
Net income	13,949	39,018
Earnings common share		
Primary	\$0.01	\$0.01
Fully Diluted	\$0.01	\$0.01
Common Shares:		
Full Diluted	5,884,251	3,737,319
Year-end	6,223,442	4,515,810

GOLD ENTERTAINMENT GROUP INC

New Auditor On Jan. 23, 2018, Co. dismissed Pritchett, Siler & Hardy, PCas its independent registered accounting firm and engaged Heaton & Company, PLLC, dba Pinnacle Accountancy Group of Utah, as its new independent registered accounting firm.

GOLD RESOURCE CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	71,902,000	58,858,000
Operating income	14,316,000	16,541,000
Other income (expense), net	49,000	32,000
Gains or losses	(782,000)	(195,000)
Net before taxes	13,919,000	16,808,000
Income taxes	5,489,000	6,987,000
Net income	8,430,000	9,821,000
Earnings common share		
Primary	\$0.15	\$0.17
Fully Diluted	\$0.14	\$0.17
Common Shares:		
Full Diluted	58,252,652	57,617,030
Year-end	57,718,676	56,891,484

GOLDEN GLOBAL CORP

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2017	2016	2015
Revenues	173,447	...	...
Cost of revenues	99,794	...	...
Gross profit	73,653	...	...
Stock-based compensation	...	105,047	193,267
Professional fees	49,580	...	55,389
Consulting fees	...	...	379,878
Administration fees	...	...	9,825
Selling, general & administrative expenses	302,514	136,922	...
Advertising expenses	41,549	...	...
Depreciation expenses	...	...	41,230
Office & general expenses	...	...	73,788
Travel expenses	...	...	1,115
Total costs &	...	...	...

expenses	393,643	241,969	754,492
Income (loss) from operations	(319,990)	...	...
Interest expense	73,037	992,949	...
Gain on sale of subsidiary	...	446,183	...
Gain (loss) on change in value of derivative liabilities	(32,255)	113,445	(28,350)
Foreign exchange loss	...	...	(514,652)
Financing cost	...	...	15,632
Loan penalties	...	...	(14,822)
Total other income (expense)	(105,292)	(433,321)	...
Net income (loss) from continuing operations	(425,282)	(675,290)	...
Net income (loss) from discontinued operations	...	21,492	...
Net income (loss) before income taxes	(425,282)	...	...
Net income (loss)	(425,282)	(653,798)	(1,327,948)
Preferred shares dividend	...	...	6,888
Net income (loss) attributed to common stockholders	...	(653,798)	(1,334,836)
Weighted average shares outstanding			
- basic	1,520,087	841,798	7,671
Weighted average shares outstanding			
- diluted	1,520,087	841,798	7,671
Year end shares outstanding	1,532,785	1,460,088	25,188
Income (loss) per share from continuing operations - basic	\$(0.28)	\$(0.80)	...
Income (loss) per share from discontinued operations - basic	\$0.00	\$0.02	...
Net income (loss) per share - basic	\$(0.28)	\$(0.78)	Can\$(174.60)
Income (loss) per share from continuing operations - diluted	\$(0.28)	\$(0.80)	...
Income (loss) per share from discontinued operations - diluted	\$0.00	\$0.02	...
Net income (loss) per share - diluted	\$(0.28)	\$(0.78)	Can\$(174.60)
Number of full time employees	2	2	2
Number of common stockholders	169	169	143

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2017	2016
Cash & cash equivalents	1,939	...
Total current assets	1,939	...
Total assets	1,939	...
Convertible notes payable	436,715	412,243
Accounts payable	87,659	72,832
Accounts payable & other current liabilities -	...	...

related party	358,027	88,027
Other current liabilities	143,012	80,359
Derivative liabilities	909,586	872,465
Total current liabilities	1,934,999	1,525,926
Preferred stock	1,000	1,000
Common stock	153	146
Capital in excess of par value	1,933,589	1,915,448
Retained earnings (accumulated deficit)	(3,867,802)	(3,442,520)
Total stockholders' equity (deficit)	(1,933,060)	(1,525,926)
Total stockholders' equity (deficit)	...	(1,525,926)

□ Non-consolidated; □ Net of discount - Convertible notes payable: \$22,472

Recent Dividends:

1. Golden Global Corp common.

No dividends paid.

Annual Dividends:

1. Golden Global Corp common.

No dividends paid.

GOLDEN GLOBAL CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Fruci & Associates II PLLC, as it appeared in Co.'s 2017 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Golden Global Corp. ("the Company") as of June 30, 2017 and 2016, and the related statements of operations, stockholders' deficit, and cash flows for each of the years in the two-year period ended June 30, 2017, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2017 and 2016, and the results of its operations and its cash flows for each of the years in the two-year period ended June 30, 2017, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has an accumulated deficit, net losses, and negative cash flows from operations and believes its current cash resources are insufficient to fund operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty.

GRAYBAR ELECTRIC CO., INC.

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Net Sales	5,340,235	4,944,294
Cost & expenses	5,132,337	4,754,662
Deprec., depl. & amort.	36,932	36,231
Operating income	170,966	153,401
Other income (expense), net	(22,841)	(18,503)
Net before taxes	148,125	134,898
Income taxes	28,708	54,220
Net income	119,417	80,678
Earnings common share		
Primary	\$6.11	\$4.15
Common Shares:		
Year-end	19,492	19,357

GREEN BRICK PARTNERS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	433,267,000	317,994,000
Cost & expenses	381,620,000	277,104,000
Operating income	51,647,000	40,890,000
Other income (expense), net	9,301,000	2,330,000
Net before taxes	60,948,000	43,220,000
Income taxes	13,341,000	13,635,000
Net income	47,607,000	29,585,000
Earnings common share		
Primary	\$0.76	\$0.47
Fully Diluted	\$0.75	\$0.47
Common Shares:		
Full Diluted	50,760,000	49,347,000
Year-end	50,719,884	50,584,501

GREEN HYGIENICS HOLDINGS INC**Annual Report****Consolidated Income Statement, Years Ended Jul. 31 (\$):**

	2018	2017 (revised)	2016
Consulting fees	120,000	...	...
General & administrative expense	45,989	2,029	7,188
Total expenses	165,989	2,029	7,188
Income (loss) before other income (expense)	(165,989)	(2,029)	(7,188)
Gain (loss) on forgiveness of debt	39,750	...	(1,563,200)
Interest expense	2,841	2,841	2,865
Total other income (expense)	36,909	(2,841)	(1,566,065)
Net income (loss)	(129,080)	(4,870)	(1,573,253)
Weighted average shares outstanding - basic	34,707,835	34,707,835	34,602,917
Weighted average shares outstanding - diluted	34,707,835	34,707,835	34,602,917
Year end shares outstanding	34,707,835	34,707,835	34,707,835
Net earnings (loss) per share - basic	...	...	\$(0.05)
Net earnings (loss) per share - diluted	...	...	\$(0.05)
Total number of employees	0	...	2
Number of common stockholders	32	32	32

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2018	2017 (revised)
Cash	132	2,749
Prepaid expenses	460	...
Total current assets	592	2,749
Total assets	592	2,749
Accounts payable & accrued liabilities	149,491	84,492
Loans payable	18,750	48,750
Due to related parties	172,961	81,037
Total current liabilities	341,202	214,279
Total liabilities	341,202	214,279
Common stock	34,708	34,708
Additional paid-in capital	40,546,930	40,546,930
Retained earnings (deficit)	(40,922,248)	(40,793,168)
Total stockholder's equity (deficit)	(340,610)	(211,530)

[¶] Restated to reflect the adjustments on the discount on related party debt that became convertible

Recent Dividends:**1. Green Hygienics Holdings Inc common.**

No dividends paid.

Annual Dividends:**1. Green Hygienics Holdings Inc common.**

No dividends paid.

GREEN HYGIENICS HOLDINGS INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Saturna Group Chartered Professional Accountants LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Consolidated Financial Statements We have audited the accompanying balance sheets of Green Hygienics Holdings Inc. (the "Company") as of July 31, 2018 and 2017, and the related statements of operations and comprehensive loss, stockholders' deficit, and cash flows for the years then ended and related notes (collectively, the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as at July 31, 2018 and 2017, and the results of their operations and cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Explanatory Paragraph Regarding Going Concern The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in

Note 1 to the financial statements, the Company has not generated any revenues, has a working capital deficit, and has incurred significant operating losses and negative cash flows from operations since inception. As at July 31, 2018, the Company has a working capital deficit of \$340,610 and has an accumulated deficit of \$40,922,248. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also discussed in Note 1 to the financial statements. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

GREENE CONCEPTS INC**Annual Report****Consolidated Income Statement, Years Ended Jul. 31 (\$):**

	2018	2017	2016
Sales	50,160	33,518	50,942
Cost of goods sold - materials	25,849	12,340	17,624
Total cost of goods sold	25,849	12,340	17,624
Gross profit	24,311	21,178	33,318
Advertising expense	...	...	622
Amortization expense	67,129	67,129	67,129
Auto & truck expense	6,383	10,021	3,277
Bank charges	1,704	1,964	2,299
Commissions	...	...	47
Computer & internet expense	1,697	2,246	2,300
Depreciation expense	260	...	...
Dues & subscriptions expense	...	348	634
Insurance expense	1,905	1,701	883
Marketing & promotion expense	...	294	992
Office expense	2,051	3,843	2,252
Outside services expense	951	3,189	2,090
Postage & delivery expense	1,115	1,160	2,521
Professional fees	12,918	(10,586)	2,980
Rent expense	20,675	22,825	23,125
Repairs & maintenance expense	126	75	21
Taxes & licenses	...	530	1,323
Telephone expense	1,214	3,008	3,852
Travel & entertainment expense	1,351	4,569	3,730
Utilities expense	970	1,584	1,119
Website development expense	...	...	160
Total expenses	120,449	113,900	121,356
Net income (loss)	(96,138)	(92,722)	(88,038)
Year end shares outstanding	1,034,712,401	1,034,712,401	1,034,712,401
Number of preferred stockholders	1	1	1

[¶] Shares increased due to issuance of shares

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2018	2017
Cash in bank	10,040	8,142
Account receivable	27,580	12,880
Inventory	453,216	527,357
Total current assets	490,836	548,379
Machinery & equipment	8,164	8,164
Website development	16,441	16,441
Less accumulated depreciation - property & equipment	24,605	24,605
Start up costs	1,006,942	1,006,942
Less accumulated amortization - start up costs	(788,766)	(721,637)
Total assets	709,012	833,684
Accounts payable	89,449	76,531
Payroll taxes payable	...	2,668
Sales tax payable	...	792

Shareholder loans	1,466,835	1,045,827
Total current liabilities	1,556,284	1,125,818
Notes payable	113,000	572,000
Long-term debt	113,000	572,000
Capital stock	718,960	718,960
Retained earnings (accumulated deficit)	(1,679,232)	(1,583,094)
Total stockholders' equity (deficit)	(960,272)	(864,134)

Recent Dividends:**1. Greene Concepts Inc common.**

No dividends paid.

2. Greene Concepts Inc preferred.

No dividends paid.

Annual Dividends:**1. Greene Concepts Inc common.**

No dividends paid.

2. Greene Concepts Inc preferred.

No dividends paid.

GREENGRO TECHNOLOGIES INC**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Total revenues	238,837	1,100,539
Cost & expenses	2,427,385	3,278,285
Operating income	(2,288,141)	(2,205,390)
Interest income	19,951	5,430
Other income (expense), net	(220,703)	(83,278)
Net before taxes	(2,749,485)	(2,647,583)
Net income	(2,749,485)	(2,647,583)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	448,207,924	387,138,649
Year-end	470,220,980	410,544,174

GREENGRO TECHNOLOGIES INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	322,014	1,304,526
Cost & expenses	2,635,970	6,501,350
Operating income	(2,436,897)	(5,226,455)
Interest income	29,930	11,920
Other income (expense), net	(276,750)	1,466,722
Net before taxes	(2,972,309)	(3,899,764)
Net income	(2,972,309)	(3,899,764)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	457,246,438	395,939,762
Year-end	470,220,980	417,294,174

GREY CLOAK TECH INC

New Accountant On Oct. 25, 2018, Paritz & Company, P.A. resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Prager Metis CPAs LLC as its new independent public accounting firm.

GREYSTONE LOGISTICS INC**Earnings, 3 mos. to Aug 31(Consol. - \$):**

	2018	2017
Net Sales	18,206,110	10,287,075
Cost & expenses	16,699,243	9,219,579
Operating income	1,506,867	1,067,496
Interest expense	412,628	324,677
Other income (expense), net	2,269	8,263
Net before taxes	1,096,508	751,082
Income taxes	331,600	220,800
Net income	764,908	530,282
Balance for common	601,388	374,708
Earnings common share		
Primary	\$0.02	\$0.01
Fully Diluted	\$0.02	\$0.01
Common Shares:		
Full Diluted	29,003,696	28,979,740
Year-end	28,361,201	28,361,201

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	1,188,737
Inventories	3,069,552
Current assets	9,005,574
Net property & equip.	27,848,623

Total assets	36,854,197
Liabilities:	
Current liabilities	11,888,222
Long-term debt	21,139,000
Stockholders' equity	1,909,680
Net current assets	(2,882,648)

GRIPEVINE INC**Earnings, 6 mos. to Aug 31(Consol. - \$):**

	2018	2017
Cost & expenses	905,198	1,224,608
Net income	(905,198)	(1,224,608)
Earnings common share		
Primary	\$0.01	\$(0.01)
Fully Diluted	\$0.01	\$(0.01)
Common Shares:		
Full Diluted	133,774,136	120,000,000
Year-end	135,918,318	120,000,000

GROW CONDOS INC**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
Net revenues	330,850	143,441	106,533
Cost of revenues	80,034	12,755	...
General & administrative expenses	469,777	500,092	29,220,657
Sales & marketing	717	226,087	205,035
Professional fees	86,506	137,214	70,372
Stock based compensation	1,134,315	(5,936)	...
Depreciation, amortization & impairment	61,535	125,991	310,840
Total operating expenses	1,832,884	996,203	29,806,904
Income (loss) from operations	(1,502,034)	(852,762)	(29,700,371)
Gain on cancellation of purchase option	25,900	...	12,000
Interest expense	1,006,505	762,093	109,844
Total other income (expense)	(980,605)	(762,093)	(97,844)
Net income (loss)	(2,482,639)	(1,614,855)	(29,798,215)
Weighted average shares outstanding - basic	75,233,420	29,903,599	18,086,909
Weighted average shares outstanding - diluted	75,233,420	29,903,599	18,086,909
Year end shares outstanding	94,204,741	30,795,375	28,821,288
Net income (loss) per share - basic	\$(0.03)	\$(0.05)	\$(1.65)
Net income (loss) per share - diluted	\$(0.03)	\$(0.05)	\$(1.65)
Number of full time employees	3	...	...
Number of part time employees	1	...	...
Total number of employees	4	4	2
Number of common stockholders	187	183	184

⊠ Reclassified to conform with 2018 presentation; ⊡ Reclassified to conform with 2017 presentation; ⊢ Shares increased due to conversion of convertible notes & unpaid interest, private placements, conversion of related party advance & accrued payroll, & issuance of shares; ⊣ Approximately; ⊤ As of September 18, 2018; ⊥ As of April 18, 2018

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash	13,891	30,067
Lease receivable, net of allowance for doubtful accounts	2,440	89
Prepaid expenses	5,681	16,790
Assets held for sale	326,629	...

Due from related party	40,268	...
Total current assets	388,909	46,946
Buildings & improvements	1,360,240	1,360,240
Land	777,162	777,162
Furniture & fixture	21,421	15,271
Property, plant & equipment, gross	2,158,823	2,152,673
Less: accumulated depreciation	416,674	386,982
Property, plant & equipment, net	1,742,149	1,765,691
Assets held for sale	...	326,629
Other assets	6,150	26,006
Deposits	2,823	2,823
Total assets	2,140,031	2,168,095
Accounts payable	5,031	19,236
Accrued salaries & wages	556,588	514,372
Accrued expenses	55,432	74,531
Accrued liabilities	612,020	588,903
Advances from related parties	105,000	100,000
Convertible notes payable, net of discount	...	514,264
Short term mortgages	902,710	827,322
Liability held for sale	250,868	15,000
Mortgage payable, current portion	7,926	26,265
Total current liabilities	1,883,555	2,090,990
Liability held for sale	...	252,129
Mortgage loans payable, net of current portion	605,922	703,676
Other liabilities	79,100	52,500
Total non-current liabilities	685,022	1,008,305
Total liabilities	2,568,577	3,099,295
Common stock	94,205	30,795
Additional paid-in capital	44,813,485	41,891,602
Retained earnings (accumulated deficit)	(45,336,236)	(42,853,597)
Total stockholders' equity (deficit)	(428,546)	(931,200)

⊠ Reclassified to conform with 2018 presentation

Recent Dividends:**1. Grow Condos Inc common.**

No dividends paid.

Annual Dividends:**1. Grow Condos Inc common.**

No dividends paid.

GROW CONDOS INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Michael Gillespie & Associates, PLLC, as it appeared in Co.'s 2018 10-K: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018 and 2017, the results of its operations and its cash flows, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note #2 to the financial statements, although the Company has limited operations it has yet to attain profitability. This raises substantial doubt about its ability to continue as a going concern. Management's plan in regard to these matters is also described in Note #2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

GSRX INDUSTRIES INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	1,020,026	...
Cost & expenses	15,057,150	3,956,658
Operating income	(14,107,950)	(3,956,658)
Other income (expense), net	50,613	...
Net before taxes	(14,057,337)	(3,956,658)
Net income	(14,057,337)	(3,956,658)
Earnings common share		
Primary	\$(0.32)	\$(0.25)
Fully Diluted	\$(0.32)	\$(0.25)
Common Shares:		
Full Diluted	44,456,536	15,731,153
Year-end	44,131,842	30,025,005

GUARD DOG INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Consulting fees	...	...	135,000
Office expense	1,340	1,420	170
Total expenses	1,340	1,420	135,170
Net earnings (loss)	(1,340)	(1,420)	(135,170)
Year end shares outstanding	2,382,589,568	2,382,589,568	2,382,589,568
Number of common stockholders	416	416	416

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash on hand	250	280
Total current assets	250	280
Property, plant & equipment	0	0
Investment - Parker Technologies, Inc.	80,000	80,000
Total other assets	80,000	80,000
Total assets	80,250	80,280
Accounts payable	2,680	1,370
Total current liabilities	2,680	1,370
Notes payable	270,000	270,000
Total long-term liabilities	270,000	270,000
Total liabilities	272,680	271,370
Common stock	238,259	238,259
Preferred stock - series A	50	50
Preferred stock - series B	16	16
Preferred stock - series C	100	100
Preferred stock - series D	63	63
Additional paid in capital	88,108	88,108
Retained earnings (accumulated deficit)	(517,686)	(516,266)
Current earnings (loss)	(1,340)	(1,420)
Total stockholders' equity (deficit)	(192,430)	(191,090)

Recent Dividends:**1. Guard Dog Inc series B preferred.**

No dividends paid.

2. Guard Dog Inc series D preferred.

No dividends paid.

3. Guard Dog Inc series A preferred.

No dividends paid.

4. Guard Dog Inc class A common.

No dividends paid.

5. Guard Dog Inc series C preferred.

No dividends paid.

Annual Dividends:**1. Guard Dog Inc series B preferred.**

No dividends paid.

2. Guard Dog Inc series D preferred.

No dividends paid.

3. Guard Dog Inc series A preferred.

No dividends paid.

4. Guard Dog Inc class A common.

No dividends paid.

5. Guard Dog Inc series C preferred.

No dividends paid.

GUARD DOG INC**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Cost & expenses	740	690
Net income	(740)	(690)
Earnings common share		
Common Shares:		
Year-end	2,382,589,568	2,382,589,568

GUARD DOG INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	1,060	1,020
Net income	(1,060)	(1,020)
Earnings common share		
Common Shares:		
Year-end	2,382,589,568	382,589,568

GULF WEST SECURITY NETWORK INC

New Name On Nov. 23, 2018, Co. changed its name from NuLife Sciences Inc to Gulf West Security Network Inc.

GULF WEST SECURITY NETWORK INC

Stock Trading Symbol Stock symbol: NULF D.

GULFMARK OFFSHORE INC

Merger Completed On Nov. 15, 2018, Tidewater Inc. ("Tidewater") wholly-owned subsidiary, Gorgon Acquisition Corp., merged with and into Co., with Co. continuing as the surviving corporation and became wholly-owned subsidiary of Tidewater (the "First Merger"), immediately following the First Merger, Co. merged with and into Tidewater's wholly-owned subsidiary, Gorgon NewCo, LLC ("Gorgon"), with Gorgon continuing as the surviving corporation. As the result of the First Merger, (a) each issued and then-outstanding share of Co. common stock, \$0.01 par value per share ("GLF Common Stock"), was automatically converted into the right to receive 1.100 shares of Tidewater common stock, par value \$0.001 per share (the "TDW Common Stock"), with cash paid in lieu of any fractional share; and (b) each then-outstanding Co. warrant (collectively, the "GLF Warrants") was automatically converted into the right to receive 1.100 shares of TDW Common Stock upon payment to Tidewater of the applicable exercise price, subject to (i) all other terms and conditions of the applicable GLF Warrant Agreement (as defined below), including cash paid in lieu of any fractional share, and (ii) the limitations on foreign ownership set forth in Tidewater's amended and restated certificate of incorporation (the "Tidewater charter") intended to comply with the Jones Act (as defined below). There was two series of GLF Warrants: (i) GLF Jones Act Warrants, which may be exercised at any time until Nov. 14, 2042 for an exercise price of \$0.01 per share, and (ii) GLF Equity Warrants, which may be exercised at any time until Nov. 14, 2024 for an exercise price of \$100.00 per share. Each series of GLF Warrants was subject to a warrant agreement with substantially the same terms and conditions that applied to such warrant prior to the Closing, as assumed and amended by Tidewater effective upon the Closing (the "GLF Jones Act Warrant Agreement" and the "GLF Equity Warrant Agreement" and, collectively, the "GLF Warrant Agreements"). Although the GLF Warrants are immediately exercisable, the exercise of any GLF Warrants was subject to, among other things, the limitations on foreign ownership as set forth in the Tidewater charter that was intended to comply with the Merchant Marine Act of 1920 and the Shipping Act, 1916, as amended, and the rules and regulations promulgated thereunder (collectively, the "Jones Act"). In addition, at the Closing, each Co. restricted stock unit that was outstanding and unvested immediately prior to the Closing (the "GLF RSUs") was automatically converted into an award representing the right to receive 1.100 shares of Tidewater Common Stock, rounded down to the nearest whole number with cash paid in lieu of any fractional share, subject to vesting and the other terms and conditions applicable to such award immediately prior to the Closing. As described in greater detail under Item 5.02(e), Tidewater also assumed the shares remaining available for issuance under the legacy Co. Management Incentive Plan under which these GLF RSUs were granted. Accordingly, as a result of the Business Combination, Tidewater (i) expected to deliver to Co.'s stockholders an approximate aggregate total of 8,464,290 shares of Tidewater Common Stock in exchange for shares of Co. Common Stock that were outstanding immediately prior to the Closing (including 39,850 shares issued in settlement of vested Co. restricted stock units); (ii) has reserved for issuance a maximum of 3,434,934 shares of Tidewater Common Stock for issuance upon the exercise of GLF Warrants (2,573,624 shares issuable upon the exercise of GLF Jones Act Warrants and 861,310 shares issuable upon the exercise of GLF Equity Warrants); and (iii) has reserved for issuance a maximum of 88,479 shares for issuance pursuant to the GLF RSUs.

HAHA GENERATION CORP
Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Cost & expenses	97,985	143,566
Operating income	(97,985)	(143,566)
Net before taxes	(99,823)	(143,618)
Net income	(99,823)	(143,618)
Earnings common share		
Primary	\$(0.07)	\$(0.10)

Fully Diluted	\$(0.07)	\$(0.10)
Common Shares:		
Full Diluted	1,498,280	1,498,280
Year-end	1,498,280	1,498,280

HALLADOR ENERGY CO

Earnings, 9 mos. to Sep 30 (Consol. - \$000):

	2018	2017
Total revenues	203,829	202,333
Cost & expenses	166,588	161,088
Deprec., depl. & amort.	32,764	28,533
Operating income	4,477	12,712
Net before taxes	4,477	12,712
Income taxes	(546)	993
Net income	5,023	11,719
Balance for common	4,907	11,275
Earnings common share		
Primary	\$0.16	\$0.38
Fully Diluted	\$0.16	\$0.38
Common Shares:		
Full Diluted	30,038	29,603
Year-end	30,177	29,810

HAMMER FIBER OPTICS HOLDINGS CORP

Acquisition Completed On Nov. 1, 2018, Co. acquired all the outstanding equity ownership interests of 1stPoint Communications, LLC, a provider of integrated messaging, voice, data, and mobile services for small businesses, enterprises, and carriers, in exchange of 3,643,644 shares of Co.'s Common Stock from treasury stock. Also on Nov. 1, 2018, Co. acquired all the outstanding equity ownership interests of Shelcomm, Inc., a provider of VOIP Telephony, paging, and mobile operator services, in exchange of 900,000 shares of Co.'s Common Stock from treasury stock. Also on Nov. 1, 2018, Co. acquired all the outstanding equity ownership interests of Open Data Centers, LLC, a carrier neutral data center operator, in exchange of 2,930,566 shares of Co.'s Common Stock from treasury stock. Co. shall also pay Sellers a sum of \$200,000 in Cash, delivered to the Sellers no later than Jan. 10, 2019.

HAMMER FIBER OPTICS HOLDINGS CORP**Annual Report**

Consolidated Income Statement, Years Ended Jul. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Revenue	455,609	87,692	...
Operations & maintenance	17,508	23,979	...
General & administrative expenses	4,527,059	4,884,652	1,704,010
Depreciation & amortization	1,041,958	872,103	302,458
Total operating expenses	5,586,525	5,780,734	2,006,468
Income (loss) from operations	(5,170,220)	(5,693,042)	(2,006,468)
Interest expense	391,227	351,643	201,684
Interest income	7,060	7,642	2,841
Other income .....	...	1,850	17,212
Total other income (expense)	(384,167)	(342,151)	(181,631)
Net income (loss)	(5,515,083)	(6,035,193)	(2,188,099)
Weighted average shares outstanding - basic	52,400,747	51,960,948	59,821,788
Weighted average shares outstanding - diluted	52,400,747	51,960,948	59,821,788
Year end shares outstanding	52,946,162	51,960,948	60,503,341
Net income (loss) per share - basic	\$(0.11)	\$(0.12)	\$(0.04)
Net income (loss) per share - diluted	\$(0.11)	\$(0.12)	\$(0.04)
Number of full time employees	3	12	15
Number of part time employees .....	...	4	5
Number of common stockholders .....	...	...	99

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; As of August 30, 2016; Approximately

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2018	2017
		(revised)
Cash	3,441	528,380
Account receivable	19,332	7,488
Other current assets	9,488	31,842
Total current assets	32,261	567,710
Computer & telecom equipment	4,636,066	4,014,389
Buildings & structures	119,416	110,516
Office equipment, furniture, fixtures	94,287	94,287
Computer software	79,952	79,952
Capitalized labor costs	1,880,554	1,880,554
Property & equipment, gross	6,810,275	6,179,698
Less: accumulated depreciation	2,216,640	1,174,682
Property & equipment, net	4,593,635	5,005,016
Intangible assets	18,934	18,934
Deposits	11,310	12,949
Note receivable, long-term .....	...	235,000
Total other assets	4,623,879	5,271,899
Total assets	4,656,140	5,839,609
Accounts payable	256,243	111,612
Notes payable .....	...	6,905
Notes payable - related parties	230,000	...
Current portion of long-term notes payable - related parties	3,394,067	1,210,000
Accrued interest	289,050	107,094
Total current liabilities	4,169,360	1,435,611
Notes payable - related parties .....	...	2,394,567
Total liabilities	4,169,360	3,830,178
Common stock	60,503	60,503
Additional paid-in capital	14,617,719	10,625,287
Retained earnings (accumulated deficit)	(14,191,442)	(8,676,359)
Total stockholders' equity (deficit)	486,780	2,009,431

Reclassified to conform with 2018 presentation

Recent Dividends:

1. Hammer Fiber Optics Holdings Corp common.

No dividends paid.

Annual Dividends:

1. Hammer Fiber Optics Holdings Corp common.

No dividends paid.

HAMMER FIBER OPTICS HOLDINGS CORP**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Sadler, Gibb & Associates, LLC, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Hammer Fiber Optics Holdings Corp. ("the Company") as of July 31, 2018 and 2017, the related consolidated statements of operations, stockholders' equity, and cash flows for each of the years in the two-year period ended July 31, 2018 and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Company as of July 31, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended July 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Explanatory Paragraph Regarding Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 4 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 4. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

HAN TANG TECHNOLOGY INC

Earnings, 3 mos. to Sep 30 (Consol. - \$):

	2018	2017
Cost & expenses	10,833	(105)
Operating income	(10,833)	105
Net income	(11,824)	(461)
Earnings common share		
Common Shares:		
Full Diluted	4,556,703	4,446,858
Year-end	4,556,703	4,307,613

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	
Cash & equivalents	14,490	
Current assets	14,490	
Total assets	14,490	
Liabilities:		
Current liabilities	86,826	
Stockholders' equity	(72,336)	
Net current assets	(72,336)	

HARRISON, VICKERS & WATERMAN INC

Acquisition Completed On Nov. 1, 2018 Co. acquired approximately 80% of the Membership Interest of NJ Battery Energy Storage Project 1, LLC, from its members, in exchange for the issuance of 100,000 Shares of newly issued Series C Convertible Preferred Stock in the form of the Certificate of Designation filed with the Nevada Secretary of State on Nov. 1, 2018. Each share of Series C Preferred Stock shall be convertible into 40,000 shares of Common Stock ("Conversion Ratio"), at the option of a Holder, at any time and from time to time, from and after the issuance of the Series C Preferred Stock; provided that, for a period of twenty (24) months from the Issuance Date, if Co. issues shares of common stock (or securities, including any derivative securities, containing the right to purchase, exercise or convert into shares of common stock) (the "Dilution Shares") such that the outstanding number of shares of common stock on a fully diluted basis shall be greater than 5,000,000,000 shares (inclusive of conversions of Series C Preferred Stock at the Conversion Ratio immediately above), then the Conversion Ratio for the Series C Preferred Stock then outstanding and unconverted as of the date the Dilution Shares are issued shall be adjusted to equal the Conversion Ratio multiplied by a fraction, the numerator of which shall be the number of shares outstanding on a fully diluted basis after the issuance of the Dilution Shares, and the denominator shall be 5,000,000,000. Example: Co. issues securities representing 1,000,000,000 Dilution Shares, then the Conversion Ratio shall equal $140,000 \times 6BB/5BB$ (or 1.2) = 48,000]. A Holder shall effect a conversion by surrendering to Co. the original certificate or certificates representing the shares of Series C Preferred Stock to be converted to Co., together with a completed form of conversion notice attached hereto as Exhibit B (the "Conversion Notice"). Each Conversion Notice shall specify the number of shares of Series C Preferred Stock to be converted, the date on which such conversion is to be effected, which date may not be prior to the date the Holder delivers such Conversion Notice (the "Conversion Date"), and the Conversion Price determined as specified in Section 5(c) hereof. If no Conversion Date is specified in a Conversion Notice, the Conversion Date shall be the date that the Conversion Notice is delivered pursuant to this Section 5(a). Subject to Section 5(b) hereof, each Conversion Notice, once given, shall be irrevocable.

HAYMAKER ACQUISITION CORP

Merger Development On Nov. 1, 2018, Co. entered into a Business Combination Agreement (as it may be amended, supplemented or otherwise modified from time to time, the "Transaction Agreement"), by and among Steiner Leisure Limited, an international business company incorporated under the laws of the Commonwealth of The Bahamas ("Steiner Leisure"), Steiner U.S. Holdings, Inc. ("Steiner US"), Nemo (UK) Holdco, Ltd., a limited company formed under the laws of England and Wales ("Nemo UK"), Steiner UK Limited, a limited company formed under the laws of England and Wales ("Steiner UK"), Steiner Management Services LLC ("SMS"), and together with Steiner Leisure, Steiner US, Nemo UK, Steiner UK, each, a "Seller" and, collectively, "Sellers"; Steiner Leisure, in its capacity as representative of Sellers (the "Seller Representative"), OneSpaWorld Holdings Limited, an international business company incorporated under the laws of the Commonwealth of The Bahamas ("OSW Holdings"), Dory US Merger Sub, LLC ("Dory US Merger Sub"), Dory Acquisition Sub, Limited, an international business company incorporated under the laws of the Commonwealth of The Bahamas ("Dory Foreign Holding Company"), Dory Intermediate LLC, a Delaware limited liability company ("Dory Intermediate"), and Dory Acquisition Sub, Inc., a Delaware corporation ("Dory US Holding Company"). The Transaction Agreement provides for, among other things, the following transactions on the closing date

(collectively, the "Business Combination"): (1) Steiner Leisure will contribute all of the issued and outstanding securities of OneSpaWorld LLC, a Delaware limited liability company ("OSW") and other companies affiliated with OSW to OSW Holdings. (2) Dory US Merger Sub will merge with and into Co., with Co. as the surviving company in the merger (the "Closing Merger"). As a result of this merger, (a) Co. will become a wholly-owned subsidiary of OSW Holdings, (b) each share of Class A common stock, par value \$0.0001 per share, of Co. (the "Class A Shares") and, subject to the adjustments and forfeitures described below, each share of Class B common stock, par value \$0.0001 per share, of Co. (the "Founder Shares") shall be cancelled and converted into the right to receive one common share, par value U.S. \$0.0001 per share, of OSW Holdings (the "OSW Holdings Shares"), in each case, as more fully described below and (c) the warrants to acquire Class A Shares shall be restated and converted into OSW Holdings Private Warrants (defined below), as more fully described below. (3) Dory US Holding Company will purchase all of the outstanding securities of certain U.S. companies affiliated with OSW from Steiner US and SMS. (4) Dory Foreign Holding Company will purchase all of the outstanding securities of certain non-U.S. companies affiliated with OSW from Nemo UK and Steiner UK. (5) OSW Holdings will be the ultimate parent company of Co., Dory US Holding Company and Dory Foreign Holding Company. Subject to the terms and conditions of the Transaction Agreement (including certain adjustments pursuant to and in accordance with the terms of the Transaction Agreement and the ancillary agreements), the Closing Merger will result in the following: (1) each Class A Share will be converted into the right to receive one fully paid and non-assessable OSW Holdings Share; (2) each of the warrants included in the units issued in the initial public offering of Co., each of which is exercisable for one Class A Share at an exercise price of \$11.50 per Class A Share, in accordance with its terms ("Co.'s Public Warrants") will be restated and become exercisable for one OSW Holdings Share, on the same terms and conditions as those applicable to Co.'s Public Warrants; (3) each Co. unit will be cancelled in exchange for consideration consisting of the right to receive (A) one fully paid and non-assessable OSW Holdings Share, and (B) one OSW Holdings Public Warrant; (4) the 8,250,000 Founder Shares issued to Sponsor prior to Co.'s initial public offering will be converted into 3,000,000 OSW Holdings Shares and the right to receive 2,000,000 OSW Holdings Shares upon the occurrence of certain events; (5) each of the warrants issued to the Sponsor at the time of Co.'s initial public offering (the "Founder Warrants") will be restated and become exercisable for one OSW Holdings Share, on the same terms and conditions as those applicable to the Founder Warrants (the "OSW Holdings Private Warrants"); and (6) the Sponsor will forfeit 3,250,000 OSW Holdings Shares and 5,006,581 OSW Holdings Private Warrants. Any of Co.'s stockholders may exercise their rights to redeem all or a portion of their Class A Shares pursuant to Co.'s Certificate of Incorporation. Subject to the terms and conditions of the Transaction Agreement (including certain adjustments pursuant to and in accordance with the terms of the Transaction Agreement and the ancillary agreements), the consideration to be paid to or held by the Sellers in connection with the Business Combination shall consist of: (i) 16,540,363 OSW Holdings Shares (valued at approximately \$165,403,630 based on a \$10.00 share price), (ii) 1,901,287 OSW Holdings Private Warrants, (iii) \$717,096,370 in cash, and (iv) the right to receive up to an additional one million OSW Holdings Shares upon the occurrence of certain events. To the extent that interest on the amounts in Co.'s trust account, as of immediately prior to the closing of the Business Combination (without giving effect to any redemptions), plus \$400,000, and less the sum of redemptions in excess of \$50,000,000, is greater than zero, such amount will increase the cash consideration to the Sellers at the closing of the Business Combination and correspondingly decrease the OSW Holdings Shares to the Sellers. To the extent that certain Haymaker transaction expenses are less than \$35,000,000, certain deferred shares may instead be issued at the closing of the Business Combination. 350,000 of the OSW Holding Shares that would otherwise be held at the closing of the Business Combination by Steiner Leisure shall be deposited into escrow at the closing of the Business Combination to satisfy Sellers' indemnification obligations under the Transaction.

HBP ENERGY CORP**Annual Report****Consolidated Income Statement, Years Ended (\$):**

	07/31/18	10/31/17
Year end shares outstanding	164,078,226	164,078,226

□ For 9 months due to fiscal year end change

Consolidated Balance Sheet, Years Ended (\$):

	07/31/18	10/31/17
Common stock	164,078	164,078
Retained earnings (accumulated deficit)	(164,078)	(164,078)

Recent Dividends:**1. HBP Energy Corp common.**

No dividends paid.

Annual Dividends:**1. HBP Energy Corp common.**

No dividends paid.

HEALTH-RIGHT DISCOVERIES INC

New Auditor On Oct. 25, 2018, Paritz & Company, P.A. resigned as Co.'s independent registered public accounting firm and Co. engaged Prager Metis CPAs LLC as its new independent registered public accounting firm.

HEALTHIER CHOICES MANAGEMENT CORP**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	9,915,801	9,761,021
Cost & expenses	12,787,526	17,279,181
Operating income	(2,871,725)	(7,518,160)
Interest income	63,219	22,889
Other income (expense), net	481,759	20,126
Gains or losses	(10,696,774)	(94,955)
Income contin. oper.	(13,023,521)	(7,570,100)
Income discount. oper.		281,483
Net income	(13,023,521)	(7,288,617)
Earnings common share		
Common Shares:		
Full Diluted	34,900,093,125	138,693,169
Year-end	63,945,666,332	

HELO CORP**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	5,031,650	1,900,000
Cost & expenses	5,926,049	3,291,986
Operating income	(894,399)	(1,391,986)
Net income	(894,399)	(1,350,872)
Earnings common share		
Primary	\$(0.02)	\$(0.05)
Fully Diluted	\$(0.02)	\$(0.05)
Common Shares:		
Full Diluted	36,722,244	28,654,092
Year-end	36,722,244	28,662,994

HELO CORP

New Name On Oct. 31, 2018, Co. changed its name from World Technology Corp to Helo Corp.

HELO CORP

Stock Trading Symbol Stock symbol:HL0C.

HEMP NATURALS INC**Earnings, 9 mos. to Aug 31(Consol. - \$):**

	2018	2017
Cost & expenses	4,925,674	104,715
Operating income	(5,020,981)	(104,715)
Gains or losses	(352)	
Net before taxes	(5,020,981)	(104,715)
Net income	(5,020,981)	(104,715)
Earnings common share		
Primary	\$(0.02)	\$(0.01)
Fully Diluted	\$(0.02)	\$(0.01)
Common Shares:		
Full Diluted	314,812,114	14,005,983
Year-end	324,125,983	14,005,983

HENNESSY ADVISORS INC

Acquisition Completed On Oct. 26, 2018, Co. acquired certain assets of BP Capital Fund Advisors, LLC ("BP Capital"), a privately-owned investment manager, related to the management of the BP Capital TwinLine Energy Fund and the BP Capital TwinLine MLP Fund (together, the "BP Funds"), for a total of \$1,600,000 in cash to BP Capital, an amount that was equal to (i) \$100,000 plus (ii) 0.75% of the aggregate net asset value of the BP Funds measured as of the close of business on the trading day immediately preceding the closing date of the Acquisition. In accordance with the Transaction Agreement, on Oct. 28, 2019, the business day immediately following the one-year anniversary of

the closing date, Co. would make a second payment to BP Capital. The amount of the second payment would be equal to 0.75% of the aggregate current net asset value of the Hennessy BP Funds, as the successor funds to the BP Funds, measured as of the close of business on Oct. 25, 2019, the trading day immediately preceding the one-year anniversary of the closing date. As provided in the Transaction Agreement, at the closing of the Acquisition, the BP Funds were reorganized into two newly formed series of Hennessy Funds Trust named the Hennessy BP Energy Fund and Hennessy BP Midstream Fund (together, the "Hennessy BP Funds"), respectively. Additionally, BP Capital became the sub-advisor to the Hennessy BP Funds, with the same portfolio managers who managed the BP Funds' portfolios prior to the Acquisition continuing to manage the Hennessy BP Funds' portfolios following the Acquisition.

HERON THERAPEUTICS INC**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Cost & expenses	181,253,000	153,382,000
Operating income	(132,623,000)	132,668,000
Other income (expense), net	3,342,000	(2,326,000)
Net income	(129,281,000)	134,994,000
Earnings common share		
Primary	\$(1.81)	\$(2.55)
Fully Diluted	\$(1.81)	\$(2.55)
Common Shares:		
Full Diluted	71,544,000	52,846,000
Year-end	78,019,031	54,504,647

HESKA CORP.**Earnings, 9 mos. to Sep 30**(Consol. - \$000):

	2018	2017
Total revenues	93,381	93,300
Cost & expenses	92,902	82,174
Operating income	479	11,126
Other income (expense), net	8	220
Net before taxes	442	11,312
Income taxes	(1,941)	787
Net income	2,383	10,525
Earnings common share		
Primary	\$0.33	\$1.58
Fully Diluted	\$0.30	\$1.45
Common Shares:		
Full Diluted	7,820	7,580
Year-end		7,244

HEYU BIOLOGICAL TECHNOLOGY CORP

New Auditor On Oct. 29, 2018, Co. dismissed Haynie & Company as its independent registered public accounting firm and engaged WWC, Professional Corporation as its new independent registered public accounting firm.

HIGH DESERT HOLDING CORP**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Cost & expenses	3,034	105,169
Operating income	(3,034)	(105,169)
Net income	(3,034)	(105,169)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	37,990,000	37,987,537
Year-end	37,990,000	37,990,000

HK EBUS CORP**Earnings, 3 mos. to Aug 31**(Consol. - \$):

	2018	2017
Cost & expenses	8,230	8,600
Operating income	(8,230)	(8,600)
Net income	(8,230)	(8,600)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	992,192	992,192
Year-end	992,192	992,192

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	2,500
Current assets	2,500
Total assets	2,500
Liabilities:	
Current liabilities	45,575
Long-term debt	195,000
Stockholders' equity	(238,075)
Net current assets	(43,075)

HOLLOMAN ENERGY CORP**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Cost & expenses	(174,542)	416,005
Operating income	135,258	(455,661)
Interest expense	39,284	39,656
Net before taxes	135,258	(455,661)
Income contin. oper.	135,258	(455,661)
Net income	135,258	(455,661)
Earnings common share		
Common Shares:		
Full Diluted	135,108,948	124,200,603
Year-end	138,528,271	128,122,586

HONSEN ENERGY & RESOURCES INTERNATIONAL LTD**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Cost & expenses	946,730	603,618
Operating income	(946,730)	(603,618)
Interest expense	413,873	454,831
Other income (expense), net	43	(1,700)
Gains or losses	(4,180,842)	.....
Net income	(5,541,403)	(1,060,149)
Earnings common share		
Primary	\$(0.03)	\$(0.01)
Fully Diluted	\$(0.03)	\$(0.01)
Common Shares:		
Full Diluted	204,025,366	204,025,366
Year-end	204,025,366	204,025,366

HOSTESS BRANDS INC**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Total revenues	635,574,000	579,967,000
Cost & expenses	526,378,000	428,875,000
Operating income	91,213,000	133,232,000
Other income (expense), net	12,239,000	(3,257,000)
Net before taxes	74,389,000	100,144,000
Income taxes	9,315,000	31,608,000
Net income	65,074,000	68,536,000
Balance for common	51,064,000	44,211,000
Earnings common share		
Primary	\$0.51	\$0.45
Fully Diluted	\$0.49	\$0.42
Common Shares:		
Full Diluted	104,299,251	105,840,673
Year-end	130,174,687	130,390,960

HQDA ELDERLY LIFE NETWORK CORP**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
Revenues	50,000	(revised)	(revised)
Bank charges & interest expenses	1,054	276	342
Consulting fees	57,000	.....	1,568
Depreciation	1,245	.....	.....
Filing & financing fees	1,665	12,325	9,644
Foreign exchange gain (loss)	(199,135)	1,050	(211)
Income tax penalties	.....	.....	50,000
Legal & accounting expenses	74,333	15,934	15,092
Management fees	75,000	45,000	60,000
Mineral property exploration costs	.....	3,741	.....
Office & miscellaneous expenses	8,108	250	221
Regulatory fees	22,842	12,258	7,500
Rent expenses	12,350	2,700	3,600
Transfer agent fees	4,705	.....	.....
Travel expenses	13,046	426	.....
Total expenses	470,483	91,860	148,178
Net income (loss) before other items	(470,483)	(41,860)	(148,178)
Interest income	3,001	.....	.....
Reversal of income tax penalties	.....	50,000	.....
Write-off of	.....	.....	.....

accounts payable	.....	21,324	.....
Net income (loss) for the year	(467,482)	29,464	(148,178)
Weighted average shares outstanding			
- basic	49,008,178	9,928,890	9,909,959
Weighted average shares outstanding			
- diluted	49,008,178	9,928,890	9,909,959
Year end shares outstanding	79,925,000	9,945,000	9,925,000
Net earnings (loss) per share - basic	\$(0.01)	\$0.00	\$(0.01)
Net earnings (loss) per share - diluted	\$(0.01)	\$0.00	\$(0.01)
Number of common stockholders	154	92	43

□ Reclassified to conform with 2017 presentation; □ Shares increased due to the effect of issuance of common stock for cash; □ As of October 10, 2018; □ As of September 27, 2017; □ As of September 27, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash	9,701,075	.....
Accounts receivable	.....	50,000
Loan receivable	52,877	.....
Prepaid expenses	6,567	100
Total current assets	9,760,519	50,100
Deposits	18,233,403	.....
Furniture & office equipment, cost	3,157	.....
Less: accumulated depreciation - furniture & office equipment	1,245	.....
Furniture & office equipment, net	1,912	.....
Equipment	1,912	.....
Total non-current assets	18,235,315	.....
Total assets	27,995,834	50,100
Accounts payables & accrued liabilities	8,460	15,887
Share subscription funds to be returned	1,982,911	.....
Total current liabilities	1,991,371	15,887
Capital stock	79,925	9,945
Additional paid-in capital	9,264,384	1,086,255
Share subscriptions received in advance	18,189,623	.....
Retained earnings (accumulated deficit)	(1,529,469)	(1,061,987)
Total shareholders' equity (deficiency)	26,004,463	34,213

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. HQDA Elderly Life Network Corp common.
No dividends paid.

Annual Dividends:

1. HQDA Elderly Life Network Corp common.
No dividends paid.

HQDA ELDERLY LIFE NETWORK CORP**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Dale Matheson Carr-Hilton Labonte LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Consolidated Financial Statements We have audited the accompanying consolidated balance sheets of HQDA Elderly Life Network Corp. (the "Company") as of 30 June 2018 and 2017, the related consolidated statements of operations and deficit, cash flows and changes in stockholders' equity for the years then ended, and the related notes and schedules (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of 30 June 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has

not generated revenues in the fiscal year ended June 30, 2018, has incurred losses in developing its business, and further losses are anticipated. The Company requires additional funds to meet its obligations and the costs of its operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in this regard are described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

HUMANIGEN INC**Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Cost & expenses	9,601	16,315
Operating income	(9,601)	(16,315)
Interest expense	542	2,245
Other income (expense), net	212	(327)
Net income	(9,931)	(18,887)
Earnings common share		
Primary	\$(0.11)	\$(1.26)
Fully Diluted	\$(0.11)	\$(1.26)
Common Shares:		
Full Diluted	89,656	14,979
Year-end	109,873	14,987

HUTTIG BUILDING PRODUCTS, INC.**Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Net Sales	643,400	574,000
Cost & expenses	638,300	568,300
Operating income	5,100	5,700
Net before taxes	500	3,500
Income taxes	(400)	800
Income contin. oper.	900	2,700
Net income	900	2,700
Earnings common share		
Primary	\$0.03	\$0.10
Fully Diluted	\$0.03	\$0.10
Common Shares:		
Full Diluted	25,100	24,800
Year-end	26,040	25,880

HYDROGEN ENGINE CENTER INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016
Sales	42,120	...
Cost of goods sold	26,187	...
Gross profit	15,933	...
Compensation expense	688,043	516,392
Professional services	329,032	203,210
Stock warrant extension expense	...	300,000
Occupancy expenses	100,003	93,372
Operations expense	217,089	284,655
Depreciation & amortization	107,722	96,002
Total operating expenses	1,441,889	1,493,631
Interest income	29	206
Other income	16,449	10,632
Rental income	12,000	7,500
Interest expense	104,104	86,724
Gain (loss) on sale of fixed assets	(84,695)	...
Total other income (expenses)	(160,321)	(68,386)
Income (loss) before income taxes	(1,586,277)	(1,562,017)
Net income (loss)	(1,586,277)	(1,562,017)
Year end shares outstanding	50,580,471	49,085,283
Net income (loss) per common share - basic	\$(0.03)	\$(0.03)
Net income (loss) per common share - diluted	\$(0.03)	\$(0.03)

□ Including stock compensation - Compensation expense: \$316,735; □ Including stock compensation - Compensation expense: \$84,294

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash	2,164	273,111
Due to a related party	11,774	11,774

Parts & components	8,000	8,401
WIP - electrolyzers	237,409	221,074
WIP - other	...	47,708
Gensets	36,000	52,000
Inventories	281,409	329,183
Total current assets	295,347	614,068
Land & land improvements	25,000	25,000
Building	600,250	600,250
Building renovations	41,233	31,233
Leasehold improvements	56,843	56,843
Vehicles	1,650	8,870
Furniture & equipment	325,316	485,179
Property & equipment, gross	1,050,292	1,207,375
Less: accumulated depreciation	214,401	183,053
Property & equipment, net	835,891	1,024,322
Intangibles assets, net of amortization	256,226	276,262
Total assets	1,387,464	1,914,652
Accounts payable & related taxes	119,879	11,393
Accrued liabilities	6,734	10,108
Accrued officers wages	788,862	729,727
Customer deposits	30,000	30,000
Accrued interest	607,305	553,138
Iowa Department of Economic Development court judgment payable	694,187	670,184
Druerk judgment payable	107,379	107,379
Note payable - City of Algona	53,113	53,112
Notes payable - Algona Area Economic Development Commission	233,624	233,624
Advances from stockholders	141,863	...
Current portion, notes payable	736,556	737,017
Total current liabilities	3,519,502	3,135,682
Common stock	50,580	49,085
Additional paid in capital	22,021,426	21,347,652
Accumulated other comprehensive income	1,651	1,651
Retained earnings (deficit)	(24,205,695)	(22,619,418)
Total stockholders' equity (deficit)	(2,132,038)	(1,221,030)

Recent Dividends:**1. Hydrogen Engine Center Inc common.**

No dividends paid.

Annual Dividends:**1. Hydrogen Engine Center Inc common.**

No dividends paid.

HYDROGEN ENGINE CENTER INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors Rodefer Moss & Co, PLLC, as it appeared in Co.'s 2017 10-K: "We have audited the accompanying balance sheets of Hydrogen Engine Center, Inc. and subsidiaries (the "Company") as of December 31, 2017 and 2016, and the related statements of earnings (loss), stockholders' equity (deficit), and cash flows for each of the years in the two year period ended December 31, 2017, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the years in the two year period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 18 to the consolidated financial statements, the Company has not achieved profitability in any quarter since its formation, and may continue to incur net losses, which raises substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters also are described in Note 18. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

HYDROGEN ENGINE CENTER INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	105,943	...
Cost & expenses	286,150	990,017
Operating income	(12,002)	(1,045,560)
Interest income	29	29
Other income (expense), net	34,184	9,187
Gains or losses	264	264
Net before taxes	...	(1,112,467)
Net income	(222,832)	(1,112,467)
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Year-end	50,580,471	50,580,471

HYPGEN INC**Annual Report****Consolidated Income Statement, Years Ended May 31 (\$):**

	2018	2017	2016
Depreciation & amortization expense	8,914	910	...
Salary & payroll expense	204,269	...	...
Professional fees	111,444	56,000	...
Consulting fees	270,338	54,000	...
General & administrative expense	43,812	107,347	11,691
Total operating expenses	638,777	218,257	11,691
Net income (loss) from operations	(638,777)	(218,257)	(11,691)
Interest expense & financing cost, net	73,170	3,844	...
Loss on impairment	168,544	...	...
Forgiveness of related party debt	...	750	...
Total other income (expense)	(241,714)	(3,094)	...
Net income (loss) from discontinued operations	(76)	16,064	(34,370)
Impairment gain (loss) on assets from discontinued operations	(11,681)	...	...
Total Income (loss) from discontinued operations	(11,757)	16,064	(34,370)
Net income (loss) before income tax provision	(892,248)	(205,287)	...
Net income (loss)	(892,248)	(205,287)	(46,061)
Weighted average shares outstanding - basic	117,603,288	5,000,000	5,000,000
Weighted average shares outstanding - diluted	117,603,288	5,000,000	5,000,000
Year end shares outstanding	135,800,000	5,000,000	5,000,000
Net income (loss) per share - continuing operations - basic	\$(0.01)	\$(0.04)	...
Net income (loss) per share - discontinued operations - basic	\$0.00	\$0.00	...
Net income (loss) per share - basic	\$(0.01)	\$(0.04)	\$(0.01)
Net income (loss) per share - continuing operations - diluted	\$(0.01)	\$(0.04)	...
Net income (loss) per share - discontinued operations -			

diluted	\$0.00	\$0.00	...
Net earnings (loss) per share - diluted	\$(0.01)	\$(0.04)	\$(0.01)
Number of full time employees	3	1	1
Number of part time employees	1	...	...
Number of common stockholders	17	5	31

Reclassified to conform with 2018 presentation; Restated to reflect the discontinued operations of office products sales and distribution segment; Shares increased due to issuance of shares under consulting agreements, asset assignment agreement and share issuance for debt conversion; As of September 27, 2018

Consolidated Balance Sheet, Years Ended May 31 (\$):

	2018	2017	
		(revised)	
Cash	8,415	2,000	
Prepaid expenses	...	2,000	
Assets from discontinued operations	...	11,757	
Total current assets	...	22,172	
Computers, office furniture & equipment	1,939	...	
Less: accumulated depreciation	458	...	
Property & equipment, net	1,481	...	
Total assets	1,481	22,172	
Accrued expenses & payables	31,044	11,233	
Loan payable - related party	34,630	...	
Bank overdraft	228	...	
Accrued salary, wages & taxes	185,152	...	
Accrued interest - including related party	47,014	3,844	
Convertible note payable - related party, current portion	...	200,000	
Convertible notes payable, net of discounts	45,000	...	
Total current liabilities	343,067	215,077	
Convertible note payable - related party, net of current portion	400,000	...	
Total liabilities	743,067	215,077	
Preferred stock	2,000	...	
Common stock	135,800	5,000	
Additional paid in capital	249,767	39,000	
Retained earnings (accumulated deficit)	(1,129,153)	(236,905)	
Total stockholders' equity (deficit)	(741,586)	(192,905)	

Reclassified to conform with 2018 presentation; As reported by the Company

Recent Dividends:

1. HypGen Inc common.

No dividends paid.

Annual Dividends:

1. HypGen Inc common.

No dividends paid.

HYPGEN INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Fruci & Associates II, PLLC, as it appeared in Co.'s 2018 10K: "Opinion on the Financial Statements We have audited the accompanying balance sheet of Hyppen, Inc. ("the Company") as of May 31, 2018 and the related statements of operations, changes in shareholders' deficit, and cash flows for the year then ended, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of May 31, 2018, and the results of its operations and its cash flows for the year then ended, in conformity with accounting principles generally accepted in the United States of America. Consideration of the Company's Ability to Continue as a Going Concern The accompanying financial statements have

been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has a significant working capital deficit, has not yet received significant revenue from sales, and has incurred significant losses since inception. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

IDEANOMICS INC

New Name On Nov. 13, 2018, Co. changed its name from Seven Stars Cloud Group Inc to Ideanomics Inc.

IDEANOMICS INC

Stock Trading Symbol Stock symbol:IDEX.

IDGLOBAL CORP

Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Cost & expenses	29,877	13,059
Operating income	(5,427)	(13,334)
Interest expense	12,500	11,250
Net income	(17,927)	(24,584)
Earnings common share		
Common Shares:		
Full Diluted	5,819,454,353	5,819,454,357
Year-end	5,819,454,353	5,819,454,357

IGAMBIT, INC.

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Net Sales	30,500	27,957
Cost & expenses	776,588	1,487,921
Operating income	(1,267,990)	(2,123,690)
Other income (expense), net	(233,734)	...
Gains or losses	(128,100)	...
Income contin. oper.	(1,944,799)	(2,154,023)
Net income	(1,944,799)	4,435,690
Earnings common share		
Primary	\$(0.01)	\$0.06
Fully Diluted	\$(0.01)	\$0.06
Common Shares:		
Full Diluted	131,634,578	76,055,474
Year-end	153,344,402	122,868,990

IGAMBIT, INC.

New Accountant On Oct. 25, 2018, Paritz & Company, P.A. resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Prager Metis CPAs LLC as its new independent public accounting firm.

IHEARTMEDIA INC

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Total revenues	4,553,255	4,455,270
Cost & expenses	3,540,181	3,365,929
Deprec., depl. & amort.	419,778	443,650
Operating income	593,296	645,691
Other income (expense), net	(348,403)	(15,917)
Net before taxes	(380,359)	(759,045)
Income taxes	47,188	50,143
Net income	(427,547)	(809,188)
Earnings common share		
Primary	\$(4.88)	\$(9.62)
Fully Diluted	\$(4.88)	\$(9.62)
Common Shares:		
Full Diluted	85,348	84,900
Year-end	91,109	...

IMAGING DIAGNOSTIC SYSTEMS INC

Earnings, 3 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	137,787	20,533
Cost & expenses	533,737	401,719
Deprec., depl. & amort.	1,949	1,948
Operating income	(397,899)	(383,134)
Interest income	15	3
Interest expense	3,288	43,955
Other income (expense), net	30	7,931
Net income	(401,142)	(419,155)
Balance for common	(405,679)	(558,440)
Earnings common share		
Primary	\$(0.03)	\$(0.03)
Fully Diluted	\$(0.03)	\$(0.03)
Common Shares:		
Full Diluted	84,688,285	21,774,511
Year-end	120,641,250	...

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	118,491
Current assets	318,690
Net property & equip.	25,229
Total assets	343,919
Liabilities:	
Current liabilities	1,116,363
Stockholders' equity	(772,444)
Net current assets	(797,673)

IMAGING3 INC (NEW)

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	...	14,624
Cost & expenses	6,163,753	1,521,311
Operating income	(6,163,753)	(1,506,687)
Interest expense	576,934	542,047
Other income (expense), net	(8,483,909)	(1,946,641)
Net before taxes	(15,224,596)	3,342,177
Income taxes	800	800
Net income	(15,225,396)	3,341,377
Earnings common share		
Primary	\$(0.46)	\$0.20
Fully Diluted	\$(0.46)	\$0.20
Common Shares:		
Full Diluted	32,803,572	14,318,211
Year-end	36,108,977	15,465,653

IMINE CORP

Annual Report

Consolidated Income Statement, Years Ended Jul. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
General & administrative expenses	334,055	27,107	35,857
Stock-based compensation	1,400,000	...	...
Management fees (recovery)	...	(73,570)	602,241
Professional fees	115,211	130,265	110,555
Tax filing penalties (recovery of)	...	(30,000)	30,000
Total operating expenses	1,849,266	53,802	778,653
Income (loss) from operations	(1,849,266)	(53,802)	(778,653)
Write off of acquisition costs & investment	...	8,022,000	...
Derivative - change in fair value	...	...	(215,000)
Interest income	...	1,043	...
Interest expense & accretion on convertible notes	90,938	...	...
Gain on settlement of debt	120,271	...	...
Gain (loss) on foreign currency exchange	(190)	...	...
Total other income (expense)	29,143	(8,020,957)	(215,000)
Income (loss) before income taxes	(1,820,123)	(8,074,759)	(993,653)
Net income (loss)	(1,820,123)	(8,074,759)	(993,653)
Weighted average shares outstanding			
- basic	61,745,026	52,042,286	52,042,286
Weighted average shares outstanding - diluted	61,745,026	52,042,286	52,042,286
Year end shares outstanding	78,542,286	52,042,286	52,042,286
Net income (loss) per share - basic	\$(0.03)	\$(0.16)	\$(0.02)
Net income (loss) per share - diluted	\$(0.03)	\$(0.16)	\$(0.02)
Total number of employees	1	0	1
Number of common stockholders	29	24	27

¹ Non-consolidated; ² Reclassified to conform with 2017 presentation; ³ Shares increased due to the effect of stock-based compensation and issuance of common stock to the principal stockholder through debt forgiveness; ⁴ As of October 24, 2018; ⁵ As of October 24, 2017; ⁶ As of October 28, 2016

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):		
	2018	¹ 2017
Cash	197,190	
Cash & cash equivalents	53,971	
Prepaid inventory	400,000	
Prepaid expenses	1,450	
Total current assets	453,971	198,640
Total assets	453,971	198,640
Accounts payable & accrued liabilities	18,711	24,218
Due to related parties	235,294	683,427
Convertible notes payable	90,938	
Total current liabilities	344,943	707,645
Total liabilities	344,943	
Common stock	78,542	52,042
Additional paid in capital	11,365,925	8,954,269
Retained earnings (accumulated deficit)	(11,335,439)	(9,515,316)
Total stockholders' equity (deficit)	109,028	(509,005)

¹ Non-consolidated

Recent Dividends:

1. iMine Corp common.

No dividends paid.

Annual Dividends:

1. iMine Corp common.

No dividends paid.

IMINE CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, KCCW Accountancy Corp., as it appeared in Co.'s 2018 10-K: "We have audited the accompanying consolidated balance sheet of iMINE Corporation as of July 31, 2018, the related consolidated statement of operations, changes in stockholders' equity (deficit), and cash flows for the year then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company at July 31, 2018, and the results of its operations and its cash flows for the year ended July 31, 2018, in conformity with the U.S. generally accepted accounting principles. The accompanying financial statements have been prepared assuming that iMINE Corporation will continue as a going concern. As described in Note 3 to the financial statements, the Company has incurred losses from operations, has a working capital deficit, and is in need of additional capital to grow its operations so that it can become profitable. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans with regard to these matters are described in Note 3. The accompanying financial statements do not include any adjustments that might result from the outcome of this uncertainty."

INCUMAKER INC

Annual Report

Consolidated Income Statement, Years Ended May 31 (\$):

	2018	¹ 2017	² 2016
		(revised)	(revised)
Officers salary			20,900
Professional fees	96,815	17,839	1,250
Officer's compensation	44,650		
Stock based compensation	297,350		
Selling, general & administrative expenses	9,277	17,508	
General & administrative expenses			5,283
Total operating expenses	448,092	35,347	27,433
Income (loss) from operations	(448,092)	(35,347)	(27,433)
Impairment of asset			50,000

Interest expense	229,552	45,172	40,191
Gain (loss) on forgiveness of debt		57,529	
Gain (loss) on sale of subsidiary	3,000		
Total other expense (income)	(226,552)	12,357	(90,191)
Net income (loss)	(674,644)	(22,990)	(117,624)
Weighted average shares outstanding - basic	27,500,294	14,048,728	9,890,421
Weighted average shares outstanding - diluted	27,500,294	14,048,728	9,890,421
Year end shares outstanding	³ 36,238,400	22,952,489	9,890,421
Net income (loss) per share - basic	\$(0.02)	\$0.00	\$(0.01)
Net income (loss) per share - diluted	\$(0.02)	\$0.00	\$(0.01)

¹ Reclassified to conform with 2018 presentation; ² Reclassified to conform with 2017 presentation; ³ Shares increased due to the effect of issuance of common stocks for services, conversion of debt, settlement of debt & severance agreement

Consolidated Balance Sheet, Years Ended May 31 (\$):

	2018	¹ 2017
		(revised)
Cash & cash equivalents	6,454	
Total current assets	6,454	
Total assets	6,454	
Accrued expenses, related party	1,000	4,800
Accrued interest	63,447	84,723
Convertible notes payable	² 187,325	³ 281,339
Notes payable		115,000
Convertible notes payable, related party	⁴ 6,250	
Total current liabilities	258,022	501,286
Common stock	36,238	22,952
Capital in excess of par value	1,297,225	386,148
Retained earnings (accumulated deficit)	(1,585,030)	(910,386)
Total stockholders' equity (deficit)	⁵ (251,568)	(501,286)

¹ Reclassified to conform with 2018 presentation; ² Net of discount - convertible notes payable: \$133,094; ³ Net of discount - convertible notes payable: \$2,000; ⁴ Net of discount - convertible notes payable, related party: \$4,350; ⁵ As reported by the Company

Recent Dividends:

1. Incumaker Inc common.

No dividends paid.

2. Incumaker Inc series B convertible preferred.

No dividends paid.

Annual Dividends:

1. Incumaker Inc common.

No dividends paid.

2. Incumaker Inc series B convertible preferred.

No dividends paid.

INCUMAKER INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, AMC Auditing, as it appeared in Co.'s 2018 Annual Report: "Basis for Opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audits. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) ("PCAOB") and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audits in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. The Company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. As part of our

audits, we are required to obtain an understanding of internal control over financial reporting, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. Our audits included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audits also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the consolidated financial statements. We believe that our audits provide a reasonable basis for our opinion. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has no revenues, has negative working capital at May 31, 2018, has incurred recurring losses and recurring negative cash flow from operating activities, and has an accumulated deficit which raises substantial doubt about its ability to continue as a going concern. Management's plans concerning these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

INCUMAKER INC

Earnings, 3 mos. to Aug 31(Consol. - \$):

	2018	2017
Cost & expenses	6,265	45,409
Operating income	(6,265)	(45,409)
Interest expense	54,502	11,383
Net income	(60,767)	(56,792)
Earnings common share		
Common Shares:		
Full Diluted	40,024,592	23,134,554
Year-end	41,277,555	23,202,489

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	30,191
Current assets	30,191
Total assets	30,191
Liabilities:	
Current liabilities	281,388
Stockholders' equity	(251,197)
Net current assets	(251,197)

INDEPENDENCE ENERGY CORP

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	¹ 2017	² 2016
		(revised)	(revised)
Revenues	384,279	1,670,488	29,450
Less, discounts	108,434	740,629	
Total revenues	275,845	929,859	29,450
Cost of goods sold	181,763	191,881	
Sales & marketing expenses	108,758	79,163	104,304
Professional fees	48,464	392,310	607,138
Management fees		60,000	487,128
Operating expenses	33,718	133,655	17,911
Depreciation & amortization expenses	138,554	112,729	87,143
General & administrative expenses	202,252	288,036	140,048
Total operating expenses	713,509	1,257,774	1,443,672
Net income (loss) from operations	(437,664)	(327,915)	(1,414,222)
Expiration of indebtedness			156,697
Amortization of discount on convertible debentures	21,800	24,250	3,908
Settlement loss	62,425		
Litigation expense	250,000		
Gain (loss) from currency exchange			(55,038)
Gain (loss) on the sale of assets		(4,052)	59,834
Dividend income		9,968	23,866
Interest expense	138,173	68,084	35,189

Total other income (expense)	(472,398)	[□] (86,398)	146,262
Net income (loss)	(910,062)	(414,313)	(1,267,960)
Weighted average shares outstanding			
- basic	357,250,050	359,650,168	359,815,765
Weighted average shares outstanding			
- diluted	357,250,050	359,650,168	359,815,765
Year end shares outstanding	362,939,227	361,049,027	357,072,547
Total number of employees	0	0	0
Number of common stockholders	[□] 23	[□] 3,000	[□] 3,000
Number of beneficiary stockholders	[□] 3,000	...	...

[□] Reclassified to conform with 2018 presentation; [□] Reclassified to conform with 2017 presentation; [□] As reported by the Company; [□] As of September 15, 2018; [□] Approximately; [□] As of September 15, 2017; [□] As of September 15, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	[□] 2017
		(revised)
Cash	19,034	53,939
Certificate of deposit	100,073	...
Receivables	17,946	548,992
Inventory, at cost	218,538	364,331
Investment in real estate limited partnership	625,000	...
Prepaid expenses	120,709	44,626
Total current assets	1,101,300	1,011,888
Land	110,000	110,000
Building & improvements	670,000	670,000
Property & improvements, gross	780,000	780,000
Less, accumulated depreciation	81,146	34,146
Property & improvements, net	698,854	745,854
Investment in real estate limited partnership .....	...	625,000
Intangible asset, gross	707,235	751,991
Less: accumulated amortization - intangible assets	292,072	223,408
Intangible asset, net	415,163	528,583
Total other assets	415,163	1,153,583
Total assets	2,215,317	2,911,325
Accounts payable & accrued liabilities	774,568	860,104
Current maturities of long-term debt	9,450	8,963
Line of credit	100,553	...
Insurance notes payable	7,786	7,225
Total current liabilities	892,357	876,292
Due to related parties	118,924	35,000
Real estate note payable, net of current maturities	233,772	242,289
Convertible notes payable, net	[□] 861,189	[□] 462,384
Total long-term debt	1,213,885	739,673
Total liabilities	2,106,242	1,615,965
Preferred stock - 5% series A	1,659,889	1,579,425
Preferred stock - 5% series B	1,407,342	1,339,120
Common stock	398,411	379,071
Additional paid-in capital	1,311,076	1,254,889
Retained earnings (accumulated deficit)	(4,302,291)	(3,243,543)
Total stockholders' equity (deficit) before treasury stock	474,427	1,308,962
Less, treasury stock, at cost	365,352	76,102
Total RedHawk Holdings Corp. stockholders' equity (deficit)	109,075	1,232,860
Noncontrolling interest		

in foreign limited liability company
 ... | 62,500 || Total stockholders' equity | 109,075 | 1,295,360 |

[□] Reclassified to conform with 2018 presentation; [□] Net of deferred loan costs - convertible notes payable: \$60,420; [□] Net of unamortized beneficial conversion - convertible notes payable: \$59,042; [□] Net of deferred loan costs - convertible notes payable: \$42,914; [□] Net of unamortized beneficial conversion - convertible notes payable: \$80,842

Recent Dividends:

1. Independence Energy Corp 5% series B preferred (stated value:\$1,000 per share).

No dividends paid.

2. Independence Energy Corp common.

No dividends paid.

3. Independence Energy Corp 5% series A preferred (stated value:\$1,000 per share).

No dividends paid.

Annual Dividends:

1. Independence Energy Corp 5% series B preferred (stated value:\$1,000 per share).

No dividends paid.

2. Independence Energy Corp common.

No dividends paid.

3. Independence Energy Corp 5% series A preferred (stated value:\$1,000 per share).

No dividends paid.

INDEPENDENCE ENERGY CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Postlethwaite & Netterville, APAC, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of RedHawk Holdings Corp. (the Company) as of June 30, 2018 and 2017, and the related consolidated statements of operations, stockholders' equity, and cash flows for each of the years in the two-year period ended June 30, 2018, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended June 30, 2018, in conformity with accounting principles generally accepted in the United States of America. Basis for Opinion The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company's recurring losses from operations raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

INDUSTREA ACQUISITION CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	4,510,166	240,965
Operating income	(4,510,166)	(240,965)
Gains or losses	3,109,700	435,755
Net before taxes	(1,400,466)	194,790
Income taxes	623,304	51,226
Net income	(2,023,770)	143,564
Earnings common share		
Primary	\$(0.29)	\$0.02
Fully Diluted	\$(0.29)	\$0.01
Common Shares:		
Full Diluted	6,912,001	13,954,678
Year-end	28,750,000	28,750,000

INFRASTRUCTURE & ENERGY ALTERNATIVES INC

Acquisition Completed On Nov. 2, 2018, Co.'s indirect wholly-owned subsidiary, IEA Energy Services LLC, acquired all the issued and outstanding equity interests of William Charles Construction Group, including Ragnar Benson ("William Charles"), a company engaged in engineering and construction solutions for the rail and heavy civil industries, for approximately \$85,000,000 of cash and 477,621 shares of common stock of Co.

INNOCAP INC

Earnings, 6 mos. to Jul 31(Consol. - \$):

	2018	2017
Cost & expenses	131,791	72,923
Net income	(131,791)	(72,923)
Earnings common share		
Common Shares:		
Full Diluted	150,958,978	130,825,000
Year-end	152,075,000	130,825,000

INNOVATIVE DESIGNS INC

Earnings, 9 mos. to Jul 31(Consol. - \$):

	2018	2017
Total revenues	167,515	250,183
Cost & expenses	608,180	707,617
Operating income	(440,665)	(457,434)
Interest expense	16,794	16,099
Other income (expense), net	(1,034)	(2,559)
Net income	(458,493)	(476,092)
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Common Shares:		
Year-end	27,234,560	25,747,310

INNOVEST GLOBAL INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	[□] 2016	2015
		(revised)	(revised)
Net sales	49,756	...	...
Total cost of goods sold	26,122	...	...
Gross profit	23,634	...	...
General & administrative expenses	147,975	28,202	1,750
Income (loss) from operations	(124,341)	(28,202)	(1,750)
Other income	56	...	...
Net income (loss)	(124,285)	(28,202)	(1,750)
Weighted average shares outstanding			
- basic	62,338,524	62,338,524	...
Weighted average shares outstanding			
- diluted	62,338,524	62,338,524	...
Year end shares outstanding	62,338,524	62,338,524	62,338,524
Net income (loss) per share - basic	\$(0.00)	\$(0.00)	\$0.00
Net income (loss) per share - diluted	\$(0.00)	\$(0.00)	\$0.00

[□] Reclassified to conform with 2017 presentation

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	[□] 2016
		(revised)
Cash & cash equivalents	3,833	...
Account receivable	23,448	...
Inventory	5,894	...
Subscriptions receivable	100,000	...
Total current assets	133,175	...
Goodwill	82,381	...
Total non-current assets	82,381	...
Total assets	215,556	...
Accounts payable	61,847	...
Other liabilities	54,596	...
Accrued expenses	60,000	...
Notes payable, current	41,600	28,202
Total current liabilities	218,043	28,202
Common stock	62,339	62,339
Preferred stock	1,750	1,750
Stock - subscriptions	150,000	...
Additional paid-in capital	32,344	32,344
Retained earnings (accumulated deficit)	(248,920)	(124,635)
Total stockholders' equity (deficit)	(2,487)	...

[□] Reclassified to conform with 2017 presentation

Recent Dividends:

1. Innovest Global Inc common.

No dividends paid.

2. Innovest Global Inc series A preferred.

No dividends paid.

Annual Dividends:

1. Innovest Global Inc common.

No dividends paid.

2. Innovest Global Inc series A preferred.

No dividends paid.

INPIXON

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	2,627,000	3,007,000
Cost & expenses	11,787,000	12,537,000
Operating income	(11,579,000)	(12,066,000)
Other income (expense), net	37,000	200,000
Gains or losses	23,000	
Net before taxes	(12,500,000)	(13,183,000)
Net income	(17,278,000)	(27,129,000)
Balance for common	(28,519,000)	(27,116,000)
Earnings common share		
Primary	\$(55.24)	\$(6,936.81)
Fully Diluted	\$(55.24)	\$(6,936.81)
Common Shares:		
Full Diluted	516,302	3,909
Year-end	1,281,113	

INSPIREM INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	2,779,000	1,927,000
Cost & expenses	8,184,000	8,710,000
Operating income	(5,405,000)	(6,783,000)
Net before taxes	(5,027,000)	(6,938,000)
Income taxes		1,000
Net income	(5,027,000)	(6,939,000)
Earnings common share		
Primary	\$(0.32)	\$(30.42)
Fully Diluted	\$(0.32)	\$(30.42)
Common Shares:		
Full Diluted	16,729,052	248,907
Year-end	36,694,035	213,311

INTELGENX TECHNOLOGIES CORP

National Marketing Authorization On Oct. 31, 2018, Co. announced that its commercialization partner for RIZAPORT (10mg) in Spain, Grupo Juste, which is now part of Excelsis Healthcare, has received national marketing authorization from the Spanish Agency of Medicines and Medical Devices (AEMPS) for the product. RIZAPORT is a proprietary oral thin film formulation of rizatriptan for the treatment of acute migraines. RIZAPORT offers an innovative and potentially advantageous therapeutic alternative for many migraine patients, primarily patients who suffer from dysphagia or migraine-related nausea, due to its convenient dosing, facile intake due to the lack of need for water, and neutral flavor. Following the approval of the manufacturing site transfer of RIZAPORT from the European contract manufacturer listed in the initial manufacturing site transfer application to Co.'s GMP compliant facility in Montreal, Canada, this marketing authorization will enable Co.'s marketing partner, Excelsis Healthcare, to commercialize the product in Spain. Co. believed that recently reported results from a successful study, demonstrating that RIZAPORT is bioequivalent to the European reference, Maxalt-Lingua, will further support the site transfer application in Spain.

INTELGENX TECHNOLOGIES CORP

Over-Allotment Option Exercised On Oct. 26, 2018, Co. announced that in connection with its previously announced public offering (the "Offering") of units of Co. (the "Units") for aggregate gross proceeds of approximately US\$12,000,000, Echelon Wealth Partners Inc. ("Echelon"), who acted as Co.'s exclusive placement agent in Canada in connection with the Offering, has exercised its option to place a further 903,610 Units pursuant to its over-allotment option (the "Over-Allotment Option"), resulting in additional gross proceeds to Co. of US\$632,527. Each Unit was issued at a price of US\$0.70 and was comprised of one share of common stock (the "Offered Shares") and one half of one warrant (a "Warrant"), each whole Warrant entitling the holder to purchase one share of common stock of Co. at an exercise price of US\$1.00 per share. The Warrants are exercisable immediately and will expire on Oct. 22, 2021. The Units were distributed under a final prospectus supplement to the U.S. registration statement on Form S-3 (File No. 333-227498) which was declared effective on Oct. 15, 2018 (the "Registration Statement") and a final Canadian MJDS prospectus supplement to the Canadian MJDS short-form base shelf dated Oct. 18, 2018 filed by Co. in connection with the Offering. Including the net proceeds from the exercise of the

Over-Allotment Option, Co. expected the aggregate net proceeds of the Offering to be approximately US\$11,000,000. Co. intended to use the net proceeds from the Offering for its 2a Montelukast Study, its Tadalafil 505(b)(2) submission to the U.S. Food and Drug Administration, and working capital.

INTELGENX TECHNOLOGIES CORP

Private Placement On Oct. 22, 2018, Co. announced that it has closed its offering (the "Offering") of 17,144,314 units (the "Units") at a price of US\$0.70 (the "Offering Price") for gross proceeds of approximately US\$12,000,000 in the United States and the Canadian provinces of Alberta, British Columbia, Manitoba, Ontario and Quebec. Each Unit consisted of one share of common stock (the "Offered Shares") and one half of one warrant (a "Warrant"), each whole Warrant entitling the holder to purchase one share of common stock of Co. at an exercise price of US\$1.00 per share. The Warrants were exercisable immediately and would expire on the third anniversary of the date of their issuance. The Offering was conducted, on a best efforts basis, by H.C. Wainwright & Co. ("Wainwright"), in its capacity as the exclusive placement agent for the Units offered in the United States, and Echelon Wealth Partners Inc., in its capacity as the exclusive placement agent for the Units offered in Canada ("Echelon" and collectively with Wainwright, the "Agents"). Co. has granted Echelon an over-allotment option exercisable, in whole or in part, at the sole discretion of Echelon, at any time prior to 5:00 p.m. (Montreal time) on the date that is the 30th day after the closing of the date hereof, to purchase shares of common stock of Co. and/or Warrants in an amount representing up to an additional 15% of the number of Units sold pursuant to the Offering, at the Offering Price to cover over-allocations, if any, and for market stabilization purposes. The TSX Venture Exchange (the "TSXV") has conditionally approved the listing of the common stock that would be issued by Co. in the Offering, including the shares of common stock issuable upon the exercise of the Warrants. Listing on the TSXV will be subject to Co. fulfilling all of the listing requirements of the TSXV within 30 days of the closing of the Offering. After the payment of the Agents' commissions and the reimbursement of certain of the Agents' offering expenses and the payment of other offering expenses, Co. expected the net proceeds from the Offering to be approximately US\$10,500,000. Co. intended to use the net proceeds from the Offering for its 2a Montelukast Study, its Tadalafil 505(b)(2) submission to the U.S. Food and Drug Administration, and working capital.

INTELGENX TECHNOLOGIES CORP

Private Placement On Nov. 13, 2018, Co. announced that it closed a Private Placement through the issuance of 1,428,571 common shares ("Common Shares") at a subscription price of US\$0.70 per Common Share for gross proceeds of US\$1,000,000.

INTELGENX TECHNOLOGIES CORP

Stock Interest Change Development On Nov. 13, 2018, Tilray, Inc. ("Tilray") acquired 1,428,571 common shares of Co. through a private placement, at US\$0.70 per common share. The Common Shares issued to Tilray were subject to a four-month statutory hold period which expires Mar. 14, 2019. Additionally, under the Private Placement purchase agreement, Tilray agreed that until May 14, 2019 it would not cause or permit any transfer of any Common Shares.

INTERDYNE CO.

Earnings, 3 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	5,919	6,168
Operating income	(5,919)	(6,168)
Net before taxes	(5,919)	(6,168)
Income taxes	800	800
Net income	(6,719)	(6,968)
Earnings common share		
Common Shares:		
Full Diluted	39,999,942	39,999,942
Year-end	39,999,942	39,999,942

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	114,811
Current assets	114,811
Total assets	114,811
Liabilities:	
Current liabilities	16,845
Stockholders' equity	97,966
Net current assets	97,966

INTERLINK PLUS INC

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017
		(revised)
		(revised)

	2018	2017	2016
Revenue	86,715	45,400	7,795
Cost of goods sold	...	5,816	...
General & administrative	24,841	5,556	3,444
Depreciation & amortization	1,294	778	500
Professional fees	84,933	26,355	56,729
Professional fees - related party	36,000	36,000	35,032
Total cost & expenses	147,068	74,505	95,705
Operating income (loss)	(60,353)	(29,105)	(87,910)
Interest expense	22,622	18,976	1,199
Interest expense - related party	...	1,060	2,648
Loss of settlement of debt	(30,201)	...	...
Total other income (expenses)	(52,823)	(20,036)	(3,847)
Net income (loss)	(113,176)	(49,141)	(91,757)
Weighted average shares outstanding - basic	67,373,008	63,569,374	42,613,932
Weighted average shares outstanding - diluted	67,373,008	63,569,374	42,613,932
Year end shares outstanding	67,373,008	67,373,008	56,111,200
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Number of part time employees	1	1	1
Number of common stockholders	35	36	40

□ Reclassified to conform with 2017 presentation; □ Shares increased due to the effect of issuance for conversion of preferred stock; □ As of September 24, 2018; □ As of October 12, 2017; □ Approximately; □ As of September 30, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
		(revised)
Cash	11,494	12,201
Accounts receivable	3,118	11,121
Prepaid expenses	7,452	58,693
Prepaid expenses - related party	3,500	...
Total current assets	25,564	82,015
Fixed asset	1,176	...
Less: accumulated amortization	294	...
Fixed assets, net	882	...
Website, net	1,201	2,201
Total other assets	2,083	2,201
Total assets	27,647	84,216
Accounts payable	18,186	15,891
Accounts payable - related party	14,729	57,000
Customer deposits	3,320	60,559
Notes payable	150,000	...
Notes payable - related party	...	6,000
Accrued interest payable	4,953	1,521
Accrued interest payable - related party	...	1,759
Convertible debt, net	19,000	14,167
Convertible debt - related party, net	...	4,000
Total current liabilities	210,188	160,897
Total liabilities	210,188	160,897
Series A convertible preferred stock	270	270
Common stock	6,737	6,737
Additional paid-in capital	70,179	62,862
Retained earnings (accumulated deficit)	(259,726)	(146,550)
Total stockholders' equity (deficit)	(182,540)	(76,681)

□ Reclassified to conform with 2018 presentation

Recent Dividends:**1. Interlink Plus Inc series A convertible preferred.**

No dividends paid.

2. Interlink Plus Inc common.

No dividends paid.

Annual Dividends:**1. Interlink Plus Inc series A convertible preferred.**

No dividends paid.

2. Interlink Plus Inc common.

No dividends paid.

INTERLINK PLUS INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, AMC Auditing, as it appeared in Co.'s 2018 10-K: "Basis for Opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audits. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) ("PCAOB") and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audits in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. The company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. As part of our audits, we are required to obtain an understanding of internal control over financial reporting, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. Our audits included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audits also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audits provide a reasonable basis for our opinion. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has negative working capital at June 30, 2018, has incurred recurring losses and recurring negative cash flow from operating activities, and has an accumulated deficit which raises substantial doubt about its ability to continue as a going concern. Management's plans concerning these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

INTERNATIONAL AUTOMATED SYSTEMS, INC.

Bankruptcy Proceedings On Aug. 22, 2018, the Court entered a Memorandum Decision and Order Freezing Assets and To Appoint a Receiver in the Lawsuit, in which the Court took exclusive jurisdiction and possession of all Co.'s assets, froze all Co.'s assets, and authorized the appointment of a receiver.

INTERNATIONAL AUTOMATED SYSTEMS, INC.

Bankruptcy Proceedings On Oct. 31, 2018, the Court entered an Order in the Lawsuit: (i) appointing R. Wayne Klein as the receiver for Co.'s estate (the "Receiver"), (ii) terminating the directors, officers, professionals and other agents of Co., (iii) stripping all officers, directors and agents of authority to act on behalf of Co., and (iv) authorizing the Receiver to take control of Co. and its assets. The Receiver was in the process of assessing the nature, location and value of all Co.'s assets. The Receiver will, either directly or through his agents, manage, operate, liquidate and recover all receivership assets, under the direction and approval of the Court.

INTERNATIONAL BALER CORP

Earnings, 9 mos. to Jul 31(Consol. - \$):

	2018	2017
Net Sales	7,995,225	8,015,473
Cost & expenses	7,754,597	7,881,463
Operating income	240,628	134,010
Net before taxes	245,656	138,340
Income taxes	94,500	48,500
Net income	151,156	89,840
Earnings common share		
Primary	\$0.03	\$0.02
Fully Diluted	\$0.03	\$0.02

Common Shares:		
Full Diluted	5,183,895	5,183,895
Year-end	5,183,895	5,183,895

INTERNATIONAL ISOTOPES INC

New Accountant On Nov. 16, 2018, Co. dismissed Eide Bailly LLP and engaged Haynie & Company as its new independent public accounting firm.

INTERNATIONAL MONETARY SYSTEMS LTD.

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	8,273,048	8,119,546
Cost & expenses	7,624,092	7,627,634
Operating income	512,843	239,374
Interest expense	94,662	107,200
Gains or losses	(922)	26,764
Net before taxes	417,259	158,938
Income taxes	77,577	48,627
Net income	339,682	110,311
Earnings common share		
Primary	\$0.60	\$0.19
Fully Diluted	\$0.60	\$0.19
Common Shares:		
Full Diluted	561,668	579,028
Year-end	559,581	575,172

INTERNATIONAL WIRE GROUP HOLDINGS INC

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Net Sales	449,841	403,528
Cost & expenses	415,611	370,334
Operating income	22,594	21,338
Other income (expense), net	(333)	123
Net before taxes	(319)	(2,097)
Income taxes	47	(1,589)
Net income	(366)	(508)
Earnings common share		
Primary	\$(0.08)	\$(0.11)
Fully Diluted	\$(0.08)	\$(0.11)
Common Shares:		
Full Diluted	4,657	4,654
Year-end	4,657	4,654

INTREORG SYSTEMS INC

Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Cost & expenses	190,033	81,027
Operating income	(190,033)	(81,027)
Net income	(223,150)	(114,510)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Common Shares:		
Year-end	17,171,507	16,390,872

INVENTRUST PROPERTIES CORP

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Total revenues	186,183	187,290
Cost & expenses	84,498	102,619
Deprec., depl. & amort.	77,768	69,815
Operating income	23,917	14,856
Interest expense	19,047	22,795
Other income (expense), net	8,413	2,064
Gains or losses	51,977	52,574
Income taxes	407	943
Income contin. oper.	66,342	49,609
Net income	66,342	57,981
Earnings common share		
Primary	\$0.09	\$0.07
Fully Diluted	\$0.09	\$0.07
Common Shares:		
Full Diluted	772,341	773,406
Year-end	727,949	773,521

IONIX TECHNOLOGY INC**Annual Report**

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	□2017	□2016
		(revised)	(revised)
Revenues - non-related parties	5,929,368	5,323,818	...
Revenues - related parties	493,439	1,493,090	...
Total revenues	6,422,807	6,816,908	...

Cost of revenues - non-related parties	1,357,807	2,720,295	...
Cost of revenues - related parties	4,324,105	3,762,550	...
Total cost of revenues	5,681,912	6,482,845	...
Gross profit	740,895	334,063	...
Selling, general & administrative expense	270,074	312,792	53,364
Total operating expenses	270,074	312,792	53,364
Income (loss) from operations	470,821	21,271	(53,364)
Other income - consulting service	...	69,967	...
Income (loss) from continuing operations before income tax	470,821	91,238	(53,364)
Current provisions for income taxes	129,499	29,618	...
Deferred provisions (benefits) for income taxes	15,062	...	...
Provision for income taxes	144,561	29,618	...
Net income (loss) from continuing operation	326,260	61,620	(53,364)
Income (loss) from discontinued operation, net of tax	...	39,847	8,933
Income (loss) from disposal of discontinued operations	...	(50,005)	...
Total income (loss) from discontinued operations	...	(10,158)	8,933
Net income (loss)	326,260	51,462	(44,431)
Weighted average shares outstanding - basic	99,003,000	99,003,000	99,003,000
Weighted average shares outstanding - diluted	99,003,000	99,003,000	99,003,000
Year end shares outstanding	99,003,000	99,003,000	99,003,000
Income (loss) per share from continuing operations - basic	\$0.00	\$0.00	...
Income (loss) per share from discontinued operations - basic	\$0.00	\$0.00	...
Net income (loss) per share - basic	\$0.00	\$0.00	...
Income (loss) per share from continuing operations - diluted	\$0.00	\$0.00	...
Income (loss) per share from discontinued operations - diluted	\$0.00	\$0.00	...
Net income (loss) per share - diluted	\$0.00	\$0.00	...
Total number of employees	50	...	...
Number of common stockholders	□154	□94	...

□ Reclassified to conform with 2018 presentation; □ Restated to reflect the discontinued operations of Taizhou Ionix Technology Company Limited; □ Approximately; □ Approximately

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

2018 □2017 (revised)

Cash	111,462	186,767
Accounts receivables - non-related parties	636,413	292,265
Accounts receivables - related parties	119,543	...
Raw materials	105,879	53,163
Finished goods	120,960	...
Inventory	226,839	53,163
Advances to suppliers - non-related parties	3,164	118,647
Advances to suppliers - related parties	206,194	...
Other receivables	...	147,615
Prepaid expenses & other current assets	20,592	10,755
Total current assets	1,324,207	809,212
Total assets	1,324,207	809,212
Accounts payable - non-related parties	264,171	96,378
Accounts payable - related parties	248,543	159,861
Advance from customers	59,546	72,476
Due to related parties	212,557	323,599
Accrued expenses & other current liabilities	125,733	94,844
Total current liabilities	910,550	747,158
Deferred tax liability	15,242	...
Total liabilities	925,792	747,158
Preferred stock	500	500
Common stock	9,900	9,900
Additional paid in capital	237,246	237,246
Retained earnings (accumulated deficit)	142,819	(183,441)
Accumulated other comprehensive income (loss)	7,950	(2,151)
Total stockholders' equity (deficit)	398,415	62,054

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Ionix Technology Inc preferred.

No dividends paid.

2. Ionix Technology Inc common.

No dividends paid.

Annual Dividends:

1. Ionix Technology Inc preferred.

No dividends paid.

2. Ionix Technology Inc common.

No dividends paid.

IONIX TECHNOLOGY INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Paritz & Company, P.A., as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Ionix Technology, Inc. ("the Company") as of June 30, 2018 and 2017, and the related consolidated statements of comprehensive income, stockholders' equity and cash flows for each of the years in the two-year period ended June 30, 2018 and related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended June 30, 2018, in conformity with accounting principles generally accepted in the United States of America. Going concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has not generated sufficient cash flow from its operating activities for the past three years and did not have enough cash to support future operating plan. These circumstances, among others, raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

IOVANCE BIOTHERAPEUTICS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	93,315,000	66,806,000

Operating income	(93,315,000)	(66,806,000)
Net income	(91,005,000)	(66,210,000)
Earnings common share		
Primary	\$(1.01)	\$(1.06)
Fully Diluted	\$(1.01)	\$(1.06)
Common Shares:		
Full Diluted	89,927,000	62,697,000
Year-end	97,425,721	71,954,843

IPASS INC

Merger Development On Nov. 12, 2018, Pareteum Corp. ("Pareteum") entered into an Agreement and Plan of Merger (the "Merger Agreement") with Co. and TBR, Inc., a wholly-owned subsidiary of Pareteum ("Merger Sub"). Upon the terms and subject to the conditions of the Merger Agreement, Merger Sub will commence a tender offer (the "Offer") for any and all outstanding shares of common stock of Co. ("Co.'s Common Stock"), for 1.17 shares of Pareteum common stock per share of Co.'s Common Stock (the "Exchange Ratio") for an aggregate of approximately 9,860,000 shares of Pareteum common stock (the "Offer Price"), without interest and subject to any required withholding for taxes, and Merger Sub will subsequently merge with and into Co. (the "Merger"). The Merger Agreement contemplates that, subject to Co.'s stockholders tendering and not withdrawing a majority of the outstanding shares of Co. stock in the exchange offer, the Merger will be effected pursuant to Section 251(h) of the Delaware General Corporation Law, and Co., as the surviving corporation, will become a wholly-owned subsidiary of Pareteum without any additional stockholder approval, and each issued and outstanding share of Co.'s Common Stock will be converted into the right to receive the Offer Price. The exchange offer is subject to customary conditions, including the tender of at least a majority of the outstanding shares of Co.'s common stock and certain regulatory approvals, and is expected to close in the first quarter of calendar year 2019.

IPIC ENTERTAINMENT INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	106,522,000	101,965,000
Cost & expenses	122,463,000	109,385,000
Operating income	(29,673,000)	(21,972,000)
Net before taxes	(42,388,000)	(33,890,000)
Income taxes	65,000	65,000
Net income	(42,453,000)	(33,955,000)
Earnings common share		
Primary	\$(3.09)	\$(3.09)
Fully Diluted	\$(3.09)	\$(3.09)
Common Shares:		
Full Diluted	3,189,884	1,248,159
Year-end	11,436,729	...

IPSIDY INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	3,066,925	1,751,787
Cost & expenses	9,446,163	10,747,676
Operating income	(6,729,159)	(9,342,202)
Interest expense	703,542	1,125,880
Other income (expense), net	78,932	(4,106,652)
Net before taxes	(7,353,769)	(14,574,734)
Income taxes	17,304	6,957
Net income	(7,371,073)	(14,581,691)
Earnings common share		
Primary	\$(0.02)	\$(0.04)
Fully Diluted	\$(0.02)	\$(0.04)
Common Shares:		
Full Diluted	414,132,103	328,131,720
Year-end	476,416,957	364,320,216

IRADIMED CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	22,099,591	16,376,648
Cost & expenses	17,888,663	16,091,392
Operating income	4,210,928	285,256
Other income (expense), net	110,465	79,377
Net before taxes	4,321,393	364,633
Income taxes	(275,044)	48,507
Net income	4,596,437	316,126
Earnings common share		
Primary	\$0.43	\$0.03
Fully Diluted	\$0.38	\$0.03
Common Shares:		
Full Diluted	12,059,694	11,710,377
Year-end	10,933,989	10,554,753

ISOCIALY INC

Earnings, 3 mos. to Jun 30(Consol. - \$):

	2018	2017
Cost & expenses	13,469	4,054
Operating income	(13,469)	(4,054)
Interest expense	7,500	685,788
Other income (expense), net	(30,000)	180,000
Net before taxes	(50,969)	(509,842)
Net income	(50,969)	(509,842)

Earnings common share

Primary	\$(0.03)	\$(0.38)
Fully Diluted	\$(0.03)	\$(0.38)
Common Shares:		
Full Diluted	1,523,375	1,348,675
Year-end	1,523,375	...

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Liabilities:	
Current liabilities	701,845
Stockholders' equity	(701,845)
Net current assets	(701,845)

ITEM 9 LABS CORP

Earnings, 9 mos. to Jun 30(Consol. - \$):

	2018	2017
Total revenues	945,595	177,256
Cost & expenses	1,273,754	166,339
Operating income	(328,159)	10,917
Interest income	5,350	...
Net before taxes	(322,809)	(190,463)
Income contin. oper.	(323,928)	...
Net income	(288,697)	(190,463)
Earnings common share		
Common Shares:		
Full Diluted	908,315,364	7,471,526
Year-end	1,094,665,724	7,504,002

ITERIS INC

Earnings, 6 mos. to Sep 30(Consol. - \$000):

	2018	2017
Total revenues	49,892	52,431
Cost & expenses	52,750	54,016
Operating income	(2,988)	(1,651)
Other income (expense), net	33	(5)
Net before taxes	(2,875)	(1,651)
Income taxes	45	(34)
Income contin. oper.	(2,920)	(1,617)
Net income	(2,920)	(1,454)
Earnings common share		
Primary	\$(0.09)	\$(0.04)
Fully Diluted	\$(0.09)	\$(0.04)
Common Shares:		
Full Diluted	33,221	32,567
Year-end	33,246	32,787

ITEX CORP

Annual Report

Consolidated Income Statement, Years Ended Jul. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Marketplace & other revenue	9,704,000	10,211,000	11,110,000
Cost of marketplace revenue	6,025,000	6,349,000	6,883,000
Corporate salaries, wages, & employee benefits	1,449,000	1,668,000	1,782,000
Selling, general & administrative expenses	948,000	1,072,000	1,135,000
Depreciation & amortization expense	20,000	51,000	82,000
Goodwill impairment	...	...	1,750,000
Total costs & expenses	8,442,000	9,140,000	11,632,000
Income (loss) from operations	1,262,000	1,071,000	(522,000)
Other income (expense)	47,000	42,000	61,000
Income (loss) before income taxes	1,309,000	1,113,000	(461,000)
Current federal tax expense (benefit)	7,000	9,000	14,000

Current state tax expense (benefit)	43,000	24,000	11,000
Total current tax expense (benefit)	50,000	33,000	25,000
Deferred federal tax expense (benefit)	705,000	473,000	1,065,000
Deferred state tax expense (benefit) .....	...	7,000	(32,000)
Total deferred tax expense (benefit)	705,000	480,000	1,033,000
Income tax expense (benefit)	755,000	513,000	1,058,000
Net income (loss)	554,000	600,000	(1,519,000)
Weighted average shares outstanding-basic .....	...	...	1,930,000
Weighted average shares outstanding-diluted .....	...	...	1,930,000
Year end shares outstanding	1,965,000	1,933,000	1,948,000
Net income (loss) per share-basic .....	...	...	\$(0.79)
Net income (loss) per share-diluted .....	...	...	\$(0.79)
Dividends per share .....	...	...	\$0.20
Total number of employees .....	...	...	13
Number of common stockholders .....	...	...	472

[□] Reclassified to conform with 2018 presentation; [▢] Adjusted for 1-for-100 stock split, December 5, 2017; [▣] Adjusted for 100-for-1 stock split, December 5, 2017

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	5,130,000	4,259,000
Accounts receivable, gross	962,000	696,000
Allowance for doubtful accounts	524,000	313,000
Accounts receivable, net	438,000	383,000
Prepaid expenses	131,000	117,000
Loans & advances	5,000	3,000
Notes receivable	187,000	193,000
Other current assets	1,000	21,000
Total current assets	5,892,000	4,976,000
Property & equipment, net	1,000	3,000
Goodwill	1,441,000	1,441,000
Deferred tax asset, net of current portion	[□] 1,457,000	[▢] 2,159,000
Intangible assets, gross	3,472,000	3,447,000
Less: accumulated amortization	3,436,000	3,418,000
Intangible assets, net	36,000	29,000
Notes receivable - net of current portion	350,000	356,000
Other long-term assets	19,000	23,000
Total assets	9,196,000	8,987,000
Accounts & other expenses payable	25,000	48,000
Commissions payable to brokers	188,000	207,000
Accrued commissions to brokers	610,000	606,000
Accrued expenses	248,000	248,000
Deferred revenue	17,000	23,000
Advance payments	116,000	106,000
Total current liabilities	1,204,000	1,238,000
Other long-term liabilities - deferred rent	32,000	38,000
Total liabilities	1,236,000	1,276,000
Common stock	20,000	19,000
Additional paid-in capital	22,557,000	22,447,000
Retained earnings (accumulated deficit)	(14,617,000)	(14,755,000)
Total stockholders' equity (deficit)	7,960,000	7,711,000

[□] Net of allowance - deferred tax asset (long term): \$304,000; [▢] Net of allowance - deferred tax asset (long term): \$967,000

Recent Dividends:

1. ITEX Corp common.

No dividends paid.

Annual Dividends:

1. ITEX Corp common.

No dividends paid.

ITOCO INC

Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Cost & expenses	480,917	465,557
Operating income	(480,917)	(465,557)
Other income (expense), net	(1,992,473)	(68,591)
Net before taxes	(2,473,390)	(534,148)
Net income	(2,473,390)	(534,148)
Earnings common share		
Primary	\$(0.09)	\$(0.06)
Fully Diluted	\$(0.09)	\$(0.06)
Common Shares:		
Full Diluted	26,651,546	9,448,492
Year-end	89,821,954	9,806,521

ITONIS INC

Earnings, 9 mos. to Aug 31(Consol. - \$):

	2018	2017
Total revenues	7,700	3,822
Cost & expenses	63,356	47,673
Operating income	(55,718)	(43,811)
Interest expense	542	920
Other income (expense), net	480	960
Net before taxes	(55,718)	(43,811)
Net income	(55,718)	(43,811)
Earnings common share		
Common Shares:		
Year-end	1,523,409,834	377,955,289

JACKSAM CORP

New Name On Nov. 20, 2018, Co. changed its name from China Grand Resorts Inc to JackSam Corp.

JACKSAM CORP

Stock Trading Symbol Stock symbol:JKSM.

JASMIN CORP

Earnings, 9 mos. to Mar 31(Consol. - \$):

	2018	2017
Cost & expenses	3,240	...
Operating income	(3,240)	...
Net before taxes	(3,240)	...
Income contin. oper.	(3,240)	...
Net income	(9,146)	(1,850)
Earnings common share		
Common Shares:		
Full Diluted	2,528,900	2,037,163
Year-end	2,528,900	2,417,650

JASON INDUSTRIES INC

Earnings, 9 mos. to (Consol. - \$):

	09/28/18	09/29/17
Net Sales	480,973,000	503,100,000
Cost & expenses	464,033,000	481,034,000
Operating income	16,940,000	22,066,000
Interest expense	24,778,000	24,964,000
Other income (expense), net	1,509,000	(5,371,000)
Net before taxes	(6,329,000)	(8,269,000)
Income taxes	589,000	(1,438,000)
Net income	(6,918,000)	(6,831,000)
Balance for common	(10,192,000)	(9,645,000)
Earnings common share		
Primary	\$(0.37)	\$(0.37)
Fully Diluted	\$(0.37)	\$(0.37)
Common Shares:		
Full Diluted	27,565,000	26,023,000
Year-end	27,394,978	25,966,381

JIALIJA GROUP CORP LTD

Earnings, 6 mos. to Jul 31(Consol. - \$):

	2018	2017
Cost & expenses	14,320	19,616
Operating income	(14,320)	(19,616)
Net before taxes .....	...	(19,616)
Net income	(14,320)	(19,616)
Earnings common share		

Common Shares:

Full Diluted	7,285,000	7,285,000
Year-end	7,285,000	7,285,000

JUBILANT FLAME INTERNATIONAL LTD

Earnings, 6 mos. to Aug 31(Consol. - \$):

	2018	2017
Net Sales	14,091	...
Cost & expenses	217,111	354,922
Operating income	(203,021)	(354,922)
Other income (expense), net .....	...	(3,120)
Net before taxes	(203,021)	(362,600)
Net income	(203,021)	(362,600)
Earnings common share		
Primary	\$(0.01)	\$(0.02)
Fully Diluted	\$(0.01)	\$(0.02)
Common Shares:		
Full Diluted	18,423,480	18,171,105
Year-end	18,460,708	18,360,708

KALLO INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	355,551	5,849,979
Operating income	(355,551)	(5,849,979)
Other income (expense), net .....	...	224,184
Foreign currency	95,671	(231,366)
Net income	(343,120)	(5,997,994)
Earnings common share		
Common Shares:		
Full Diluted	1,135,699,249	15,478,527
Year-end	1,135,699,249	16,512,582

KEMET CORP.

Earnings, 6 mos. to Sep 30(Consol. - \$000):

	2018	2017
Net Sales	676,849	575,514
Cost & expenses	591,673	516,310
Operating income	85,176	59,204
Interest income	753	161
Interest expense	14,323	18,325
Other income (expense), net	7,360	(16,292)
Gains or losses .....	...	136,873
Equity earnings	5	(75,641)
Income taxes	6,600	4,004
Net income	72,361	233,258
Earnings common share		
Primary	\$1.26	\$4.80
Fully Diluted	\$1.22	\$4.01
Common Shares:		
Full Diluted	59,119	58,136
Year-end	57,436	...

KERYX BIOPHARMACEUTICALS INC.

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	75,536,000	41,959,000
Cost & expenses	133,125,000	112,638,000
Operating income	(57,589,000)	(70,679,000)
Interest income	460,000	475,000
Other income (expense), net	(240,000)	218,000
Net before taxes	(61,043,000)	(132,951,000)
Income taxes	(634,000)	60,000
Net income	(60,409,000)	(133,011,000)
Earnings common share		
Primary	\$(0.50)	\$(1.18)
Fully Diluted	\$(0.50)	\$(1.18)
Common Shares:		
Full Diluted	120,245,049	112,928,551
Year-end	120,384,764	119,144,790

KILOREY REALTY L.P.

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Total revenues	556,456	541,440
Cost & expenses	409,282	385,474
Interest expense	37,285	51,476
Net income	111,036	148,075
Balance for common	99,901	125,064
Earnings common share		
Primary	\$0.97	\$1.23
Fully Diluted	\$0.96	\$1.23
Common Shares:		
Full Diluted	102,271	100,743
Year-end	102,772	98,382

KINDRED BIOSCIENCES INC

Earnings, 9 mos. to Sep 30 (Consol. - \$000):		
	2018	2017
Cost & expenses	36,033	21,691
Operating income	(35,393)	(21,691)
Net income	(34,249)	(21,149)
Earnings common share		
Primary	\$(1.14)	\$(0.88)
Fully Diluted	\$(1.14)	\$(0.88)
Common Shares:		
Full Diluted	30,089	24,130
Year-end	33,816	28,154

KORVER CORP

Earnings, 3 mos. to Jun 30 (Consol. - \$):		
	2018	2017
Cost & expenses	16,525	3,905,775
Operating income	(16,525)	(3,905,775)
Other income (expense), net		(3,980,000)
Net income	(17,648)	(7,885,775)
Earnings common share		
Primary	\$(0.04)	\$(60.33)
Fully Diluted	\$(0.04)	\$(60.33)
Common Shares:		
Full Diluted	434,690	130,718
Year-end	434,714	434,674

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Current liabilities	81,474
Stockholders' equity	(81,474)
Net current assets	(81,474)

KOSS CORP

Earnings, 3 mos. to Sep 30 (Consol. - \$):		
	2018	2017
Net Sales	5,784,839	6,084,055
Cost & expenses	5,717,403	6,033,702
Operating income	67,436	47,661
Interest expense		2,692
Net before taxes	67,436	47,661
Income taxes	25	25,692
Net income	67,411	21,969
Earnings common share		
Primary	\$0.01	\$0.01
Fully Diluted	\$0.01	\$0.01
Common Shares:		
Full Diluted	7,483,866	7,382,706
Year-end	7,404,831	

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	1,698,455
Inventories	6,396,687
Current assets	12,037,021
Net property & equip.	1,021,147
Total assets	22,619,410
Liabilities:	
Current liabilities	2,858,711
Stockholders' equity	14,414,643
Net current assets	9,178,310

KRYSTAL BIOTECH INC

Earnings, 9 mos. to Sep 30 (Consol. - \$000):		
	2018	2017
Cost & expenses	7,697	3,274
Operating income	(7,697)	(3,274)
Interest expense		3,253
Net income	(7,181)	(6,527)
Balance for common	(7,181)	(6,527)
Earnings common share		
Primary	\$(0.69)	\$(1.75)
Fully Diluted	\$(0.69)	\$(1.75)
Common Shares:		
Full Diluted	10,415	3,726
Year-end	10,979	10,237

KYTO TECHNOLOGY & LIFE SCIENCES INC

Earnings, 6 mos. to Sep 30 (Consol. - \$):		
	2018	2017
Cost & expenses	98,198	39,730
Operating income	(98,198)	(39,730)
Net before taxes	(98,223)	(39,730)
Net income	(98,223)	(39,730)

Earnings common share		
Primary	\$(0.02)	\$(0.01)
Fully Diluted	\$(0.02)	\$(0.01)
Common Shares:		
Full Diluted	4,488,287	3,139,747
Year-end	5,027,703	3,139,747

LAACO, LTD.

Earnings, 9 mos. to Sep 30 (Consol. - \$):		
	2018	2017
Total revenues	64,220,000	59,999,000
Cost & expenses	39,789,000	39,072,000
Deprec., depl. & amort.	6,897,000	6,487,000
Operating income	17,534,000	14,440,000
Interest expense	1,284,000	1,040,000
Other income (expense), net	566,000	270,000
Gains or losses	(893,000)	(2,000)
Net income	15,923,000	13,668,000
Earnings common share		
Primary	\$94.27	\$80.59
Common Shares:		
Year-end	168,593	169,368

LAKE FOREST MINERALS INC

Earnings, 3 mos. to Sep 30 (Consol. - \$):		
	2018	2017
Cost & expenses	6,215	3,006
Operating income	(6,215)	(3,006)
Net income	(6,215)	(3,006)
Earnings common share		
Common Shares:		
Full Diluted	11,000,000	11,000,000
Year-end	11,000,000	11,000,000

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	1,537
Current assets	1,537
Total assets	1,537
Liabilities:	
Current liabilities	127,954
Stockholders' equity	(126,417)
Net current assets	(126,417)

LAMPERD LESS LETHAL INC

Earnings, 9 mos. to Sep 30 (Consol. - \$):		
	2018	2017
Total revenues	19,106	145,248
Net Sales	19,106	145,248
Cost & expenses	576,849	407,171
Operating income	(593,566)	(312,609)
Interest expense	10,494	11,339
Other income (expense), net	2,970	1,905
Net before taxes	(601,090)	(322,043)
Net income	(601,090)	(322,043)
Earnings common share		
Common Shares:		
Full Diluted	195,022,188	149,244,231
Year-end	215,530,568	159,964,436

LANTRONIX INC.

Earnings, 3 mos. to Sep 30 (Consol. - \$000):		
	2018	2017
Total revenues	12,279	10,606
Cost & expenses	12,262	11,174
Operating income	(29)	(613)
Other income (expense), net	(10)	1
Net before taxes	(43)	(616)
Income taxes	40	25
Net income	(83)	(641)
Earnings common share		
Primary	\$	\$(0.04)
Fully Diluted	\$	\$(0.04)
Common Shares:		
Full Diluted	19,323	17,867
Year-end	21,998	17,974
Consolidated Balance Sheet Items, as of (\$000):		
Assets:		
Cash & equivalents	18,925	
Inventories	8,032	
Current assets	34,222	
Net property & equip.	1,031	
Total assets	44,798	
Liabilities:		
Current liabilities	9,815	

Long-term debt		2
Stockholders' equity		34,700
Net current assets		24,407

LAREDO OIL INC.

Earnings, 3 mos. to Aug 31 (Consol. - \$):		
	2018	2017
Cost & expenses	2,079,134	2,346,890
Operating income	(17,837)	118,391
Interest expense	8,921	7,935
Net income	(26,758)	110,456
Earnings common share		
Common Shares:		
Full Diluted	54,514,765	54,514,765
Year-end	54,514,765	54,514,765

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	303,606
Current assets	438,331
Total assets	438,331
Liabilities:	
Current liabilities	2,020,408
Stockholders' equity	(1,582,077)
Net current assets	(1,582,077)

LEAD INNOVATION CORP

Earnings, 9 mos. to Aug 31 (Consol. - \$):		
	2018	2017
Cost & expenses	31,936	25,843
Operating income	(31,936)	(25,843)
Interest expense	29,970	29,317
Net income	(61,906)	(55,160)
Earnings common share		
Common Shares:		
Full Diluted	439,884	439,884
Year-end	439,884	439,884

LEVI STRAUSS & CO.

Earnings, 9 mos. to (Consol. - \$000):		
	08/26/18	08/27/17
Total revenues	3,983,580	3,438,237
Cost & expenses	3,574,348	3,120,926
Operating income	409,232	317,311
Interest expense	45,659	52,305
Other income (expense), net	2,175	(20,736)
Gains or losses	734	629
Net before taxes	364,617	209,800
Income taxes	176,633	42,477
Net income	187,984	167,323
Earnings common share		
Common Shares:		
Year-end	37,615	37,656

LEXARIA BIOSCIENCE CORP

New Products On Nov. 13, 2018, Co. announced the launch of ChrgD+, a water-soluble, ready-mix hemp supplement powder packet formulation designed to be added to any drink, in any location, creating many innovative-use applications.

LEXARIA BIOSCIENCE CORP

Private Placement On Nov. 6, 2018, Co. announced that due to strong demand it has increased the size of its previously announced non-brokered private placement, closing on gross proceeds of US\$1,515,440 (the "Offering"). The Offering is comprised of 947,150 units (each, a "Unit") at an issue price of US\$1.60 per Unit. Each Unit consists of one common share of Co. (a "Share") and one common share purchase warrant (each, a "Warrant"). Each Warrant shall entitle the holder to acquire one common share of Co. at a price of US\$2.25 per common share for a period of 24 months following the closing of the Offering. Finder's fees of US\$45,080 and 28,175 finder's warrants were paid on a portion of the proceeds raised, with each finder's warrant having exercise terms identical to the Warrants issued. The net proceeds of the Offering will be used to fund construction and development of Co.'s new Canadian-based laboratory; to accelerate Co.'s developed R&D; and for general corporate purposes.

LIBERTY TAX INC

Earnings, 9 mos. to Jan 31 (Consol. - \$000):		
	2018	2017
Total revenues	64,202	62,806
Cost & expenses	92,119	81,332
Deprec., depl. & amort.	8,526	6,330
Operating income	(36,443)	(24,856)
Interest expense	1,618	2,053
Gains or losses		50

Foreign currency	128	(10)
Net before taxes	(37,933)	(26,869)
Income taxes	(13,550)	(10,552)
Net income	(24,383)	(16,317)
Balance for common	(24,383)	(16,317)
Earnings common share		
Primary	\$(1.89)	\$(1.26)
Fully Diluted	\$(1.89)	\$(1.26)
Common Shares:		
Full Diluted	12,907	12,900
Year-end	12,950	12,881

LIFE ON EARTH INC

Earnings, 3 mos. to Aug 31(Consol. - \$):	2018	2017
Net Sales	1,354,134	1,036,044
Cost & expenses	1,802,035	1,217,130
Operating income	(490,922)	(194,211)
Net income	(1,252,659)	(529,244)
Earnings common share		
Primary	\$(0.05)	\$(0.03)
Fully Diluted	\$(0.05)	\$(0.03)
Common Shares:		
Full Diluted	25,351,437	18,925,515
Year-end	28,284,492	19,283,170

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	
Cash & equivalents	285,324	
Inventories	348,108	
Current assets	977,418	
Net property & equip.	103,480	
Total assets	3,877,611	
Liabilities:		
Current liabilities	3,140,952	
Long-term debt	65,779	
Stockholders' equity	670,880	
Net current assets	(2,163,534)	

LIFEQUEST WORLD CORP

Earnings, 3 mos. to Aug 31(Consol. - \$):	2018	2017
Net Sales	3,302	
Cost & expenses	39,711	40
Operating income	(36,409)	(40)
Interest expense	48,327	
Other income (expense), net	(8,319,099)	
Net income	(8,403,835)	(40)
Earnings common share		
Primary	\$(0.14)	\$
Fully Diluted	\$(0.14)	\$
Common Shares:		
Full Diluted	60,294,700	
Year-end	60,294,700	294,063

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	
Cash & equivalents	35,101	
Current assets	35,101	
Total assets	35,101	
Liabilities:		
Current liabilities	8,539,413	
Stockholders' equity	(8,549,312)	
Net current assets	(8,504,312)	

LIFEVANTAGE CORP

Earnings, 3 mos. to Sep 30(Consol. - \$):	2018	2017
Net Sales	55,609,000	49,127,000
Cost & expenses	54,285,000	47,729,000
Operating income	1,324,000	1,398,000
Interest expense	110,000	162,000
Other income (expense), net	(49,000)	22,000
Net before taxes	1,165,000	1,258,000
Income taxes	254,000	441,000
Net income	911,000	817,000
Earnings common share		
Primary	\$0.07	\$0.06
Fully Diluted	\$0.06	\$0.06
Common Shares:		
Full Diluted	15,139,000	14,080,000
Year-end	14,103,000	14,228,000

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	
Cash & equivalents	17,123,000	
Inventories	13,281,000	
Current assets	40,531,000	
Net property & equip.	6,063,000	
Total assets	51,921,000	
Liabilities:		
Current liabilities	23,593,000	
Long-term debt	2,921,000	
Stockholders' equity	23,531,000	
Net current assets	16,938,000	

LIGHTHOUSE GLOBAL HOLDINGS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):	2018	2017
Earnings common share		
Common Shares:		
Year-end	411,634,907	500,000,000

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	
Cash & equivalents	154,429	
Current assets	279,247	
Net property & equip.	35,000	
Total assets	314,247	
Liabilities:		
Current liabilities	105,192	
Long-term debt	117,370	
Stockholders' equity	91,686	
Net current assets	174,055	

LIME ENERGY CO

Sale Completed On Nov. 9, 2018, Co. was acquired as a new subsidiary of Willdan Group, Inc. ("Willdan Group") (the "Acquisition") through the merger of Willdan Group's indirect subsidiary, Luna Fruit, Inc. ("Merger Sub"), a Delaware corporation and wholly-owned subsidiary of Willdan Energy Solutions, a California corporation, with and into Co., with Lime Energy surviving the merger. The aggregate purchase price paid in the Acquisition was \$120,000,000, exclusive of closing holdbacks and adjustments. A portion of the purchase price was deposited into escrow accounts to secure certain potential post-closing obligations of the participating securityholders. Willdan Group paid the purchase price for the Acquisition using a combination of cash on hand (including \$50,000,000 of the \$56,400,000 in net proceeds received from Willdan Group's recently completed equity offering) and certain proceeds from Willdan Group's borrowings under its Delayed Draw Term Loan Facility.

LIMITLESS VENTURE GROUP INC**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
		(revised)	(revised)
Revenue	12,570	17,592	
Cost of revenue	420	11,430	10,829
Gross profit (loss)	(420)	1,140	6,763
Sales & marketing expenses		188	8,884
General & administrative expenses	38,485	12,724	38,781
Total operating expense	38,485	12,912	47,665
Net operating income (loss)	(38,905)	(11,772)	(40,902)
Miscellaneous income	1,115,132	525,692	
Interest expense	115,673	115,813	120,664
Total other income (expense)	999,459	409,879	(120,664)
Net income (loss)	960,554	398,107	(161,586)
Weighted average shares outstanding			
- basic	3,825,000,000	3,525,171,196	3,565,387,846
Weighted average shares outstanding			
- diluted	4,200,000,000	4,200,000,000	4,200,000,000
Year end shares outstanding	3,825,000,000	3,825,000,000	3,700,000,000
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00

□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
		(revised)
Cash	229	506
Prepaid expenses		5,668
Total current assets		6,175
Patent cost		26,375
Trademarks		650
Total assets	229	33,200
Accounts payable	2,000	2,000
Accrued interest	336,135	836,817
Other accrued liabilities	19,848	19,848
Accounts payable & accrued expenses	357,982	858,665
Convertible notes	481,750	980,527
Short-term advances	597,232	591,297
Total current liabilities	1,436,964	2,430,489
Common stock	3,825,000	3,825,000
Paid in capital	12,075,753	12,075,753
Retained earnings (accumulated deficit)	(17,337,488)	(18,298,044)
Total deficiency in stockholders' equity	(1,436,735)	(2,397,289)

□ Reclassified to conform with 2018 presentation; □ As reported by the Company

Recent Dividends:

- Limitless Venture Group Inc series G perpetual preferred.**
No dividends paid.
 - Limitless Venture Group Inc common.**
No dividends paid.
- Annual Dividends:**
- Limitless Venture Group Inc series G perpetual preferred.**
No dividends paid.
 - Limitless Venture Group Inc common.**
No dividends paid.

LINDBLAD EXPEDITIONS HOLDINGS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):	2018	2017
Cost & expenses	195,203,000	178,011,000
Operating income	28,860,000	13,260,000
Other income (expense), net	(118,000)	(97,000)
Gains or losses	(1,430,000)	1,047,000
Net before taxes	19,299,000	7,018,000
Income taxes	3,194,000	(473,000)
Net income	16,105,000	7,491,000
Earnings common share		
Primary	\$0.35	\$0.16
Fully Diluted	\$0.35	\$0.16
Common Shares:		
Full Diluted	45,963,669	45,609,560
Year-end	45,442,728	45,155,621

LIPOCINE INC (NEW)

Earnings, 9 mos. to Sep 30(Consol. - \$):	2018	2017
Total revenues	428,031	
Cost & expenses	8,582,482	15,815,592
Operating income	(8,154,451)	(15,815,592)
Interest expense	622,537	
Net before taxes	(8,433,843)	(15,650,574)
Income taxes	700	700
Net income	(8,434,543)	(15,651,274)
Earnings common share		
Primary	\$(0.40)	\$(0.80)
Fully Diluted	\$(0.40)	\$(0.80)
Common Shares:		
Full Diluted	21,265,247	19,666,131
Year-end	21,334,307	21,180,107

LIQUIDIA TECHNOLOGIES INC

Earnings, 9 mos. to Sep 30(Consol. - \$):	2018	2017
Total revenues	2,138,579	5,442,020
Cost & expenses	27,247,305	26,285,367
Operating income	(25,108,726)	(20,843,347)
Interest income	139,965	268
Interest expense	18,759,078	8,323,924
Other income (expense), net	277,715	(8,197,356)
Net income	(43,450,124)	(37,364,359)

Earnings common share		
Primary	\$(10.16)	\$(68.54)
Fully Diluted	\$(10.27)	\$(68.54)
Common Shares:		
Full Diluted	4,229,691	545,132
Year-end	15,478,286	

LIQUIDMETAL TECHNOLOGIES INC**Earnings, 9 mos. to Sep 30**(Consol. – \$000):

	2018	2017
Total revenues	388	142
Cost & expenses	7,374	6,338
Operating income	(6,986)	(6,196)
Interest income	157	42
Other income (expense), net	593	(2,563)
Net income	(6,236)	(8,717)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	909,366	894,199
Year-end	909,972	901,911

LIVE VENTURES INC**New Accountant** On Oct. 25, 2018, Co. engaged WSRP, LLC as its new independent public accounting firm.**LIVEPERSON INC****Earnings, 9 mos. to Sep 30**(Consol. – \$000):

	2018	2017
Total revenues	184,114	161,486
Cost & expenses	199,305	172,005
Operating income	(16,463)	(11,931)
Other income (expense), net	(53)	412
Net before taxes	(16,516)	(11,519)
Income taxes	2,051	3,000
Net income	(18,567)	(14,519)
Earnings common share		
Primary	\$(0.32)	\$(0.26)
Fully Diluted	\$(0.32)	\$(0.26)
Common Shares:		
Full Diluted	58,667	56,153
Year-end	63,416	59,525

LONE STAR GOLD INC.**Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2018	2017
Cost & expenses	750	750
Operating income	(750)	(750)
Net income	165,002	(750)
Earnings common share		
Primary	\$0.00	\$0.00
Fully Diluted	\$0.00	\$0.00
Common Shares:		
Full Diluted	143,361,963	143,361,963
Year-end	143,361,963	

LONG BLOCKCHAIN CORP**Earnings, 3 mos. to Mar 31**(Consol. – \$):

	2018	2017
Net Sales	697,032	1,113,337
Cost & expenses	2,766,162	4,459,261
Operating income	(2,069,130)	(3,345,924)
Other income (expense), net		(12,378)
Net income	(2,251,817)	(3,454,522)
Earnings common share		
Primary	\$(0.21)	\$(0.43)
Fully Diluted	\$(0.21)	\$(0.43)
Common Shares:		
Full Diluted	10,602,949	8,073,559
Year-end	13,401,880	8,358,066

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	
Inventories	1,676,188	
Current assets	2,424,259	
Net property & equip.	123,295	
Total assets	11,562,006	
Liabilities:		
Current liabilities	4,545,865	
Long-term debt	6,610	
Stockholders' equity	6,968,429	
Net current assets	(2,121,606)	

LONGFIN CORP

Bankruptcy Proceedings On Nov. 19, 2018, following the unsuccessful efforts of Co. to restructure outstanding debt and to otherwise satisfy creditor obligations that would enable Co. to continue operations, Co.'s Board of Directors determined it was in the best interests of Co.'s stockholders, creditors and other interested parties to cease operations and to provide for an orderly liquidation of its assets by entering into an irrevocable Assignment for the Benefit of Creditors (the "Assignment"). The Assignment was a common law business liquidation mechanism under New Jersey law that is an alternative to a formal bankruptcy proceeding. Co. entered into the Assignment with the Monmouth County Clerk, Freehold NJ, on behalf of Co. At the time of filing, Co.'s liabilities exceeded its assets and its cash flow was insufficient to meet the obligations of Co. and its subsidiaries. Anthony Sodono, III, Esquire, with an address of 75 Livingston Avenue, Roseland, New Jersey 07068 ("Assignee") has been designated Assignee and would serve in a fiduciary capacity in connection with the Assignment effective immediately. Under the terms of the Assignment, Co. transferred to the Assignee, in trust for the benefit of each of Co.'s creditors, all property, including but not limited to Co.'s assets, accounts receivable, lists of creditors, books and records, etc. The Assignee has the full power and authority to dispose of Co. property, sue for and recover in his own name everything belonging to Co., compromise and settle all claims, disputes and litigations of, and review and transfers of Co.'s property. The Assignee shall pay and discharge all the debts and liabilities to the extent the funds are available after payment of administrative expenses, costs, and disbursements. Given the amount of Co.'s liabilities, Co. does not anticipate any distributions for its stockholders from its remaining assets.

LONGWEN GROUP CORP**New Accountant** On Oct. 25, 2018, Paritz & Company, P.A. resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Prager Metis CPAs LLC as its new independent public accounting firm.**LORAL SPACE & COMMUNICATIONS INC****Earnings, 9 mos. to Sep 30**(Consol. – \$000):

	2018	2017
Cost & expenses	5,109	5,339
Operating income	(5,109)	(5,339)
Interest expense	17	22
Other income (expense), net	(2,937)	(3,519)
Equity earnings	(56,734)	(183,086)
Net before taxes	(4,723)	(7,126)
Income taxes	1,014	82,236
Income contin. oper.	50,997	93,724
Net income	50,935	93,719
Earnings common share		
Primary	\$1.65	\$3.03
Fully Diluted	\$1.63	\$2.98
Common Shares:		
Full Diluted	31,008	31,008
Year-end	30,933	30,933

LUVU BRANDS INC**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
Net sales	16,426,000	16,931,000	16,826,000
Cost of goods sold ...	11,631,000	11,994,000	12,598,000
Gross profit	4,795,000	4,937,000	4,228,000
Advertising & promotion expenses ..	404,000	389,000	345,000
Other selling & marketing expenses ..	1,113,000	1,181,000	1,254,000
General & administrative expenses	2,409,000	2,423,000	2,257,000
Depreciation expense	193,000	208,000	225,000
Total operating expenses	4,119,000	4,201,000	4,081,000
Operating income (loss)	676,000	736,000	147,000
Gain (loss) on disposal of assets ...		(1,000)	
Interest expense & financing costs	529,000	532,000	459,000
Total other income (expense)	(529,000)	(533,000)	(459,000)
Income (loss) from operations before income taxes	147,000	203,000	(312,000)

Net income (loss)	147,000	203,000	(312,000)
Weighted average shares outstanding			
- basic	73,452,596	72,707,391	71,190,301
Weighted average shares outstanding - diluted	74,478,742	73,134,994	71,190,301
Year end shares outstanding	73,452,596	73,452,596	71,452,596
Net earnings (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net earnings (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Total number of employees	163	161	150
Number of common stockholders	82	82	81
Number of beneficiary stockholders	450	450	450

¹ As of September 21, 2018; ² As of September 22, 2017; ³ As of September 19, 2016; ⁴ As of September 28, 2018; ⁵ As of September 25, 2017; ⁶ Approximately; ⁷ As of September 25, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	431,000	742,000
Accounts receivable, gross	687,000	646,000
Allowance for doubtful accounts	24,000	7,000
Allowance for discounts & returns	(6,000)	(8,000)
Accounts receivable, net	657,000	631,000
Raw materials	759,000	723,000
Work in process	238,000	208,000
Finished goods	753,000	704,000
Total inventories	1,750,000	1,635,000
Allowance for inventory reserves	58,000	90,000
Inventories, net	1,692,000	1,545,000
Prepaid expenses	135,000	80,000
Total current assets	2,915,000	2,998,000
Factory equipment	2,472,000	2,405,000
Computer equipment & software	1,048,000	1,047,000
Office equipment & furniture	205,000	187,000
Leasehold improvements	446,000	422,000
Subtotal property & leasehold improvements	4,171,000	4,061,000
Accumulated depreciation	3,385,000	3,192,000
Equipment & leasehold improvements, net	786,000	869,000
Other assets	12,000	9,000
Total assets	3,713,000	3,876,000
Accounts payable	2,273,000	2,177,000
Unsecured lines of credit	33,000	15,000
Line of credit	672,000	634,000
Short-term unsecured notes payable	865,000	538,000
Current portion of term note payable - shareholder	182,000	156,000
Current portion of equipment notes payable	103,000	82,000
Current portion of leases payable	27,000	40,000
Credit card advance (net of discount)	361,000	534,000
Notes payable - related party	116,000	116,000
Total current debt	2,359,000	2,115,000
Accrued compensation	358,000	352,000
Accrued expenses & interest	156,000	144,000
Current portion of deferred rent payable	51,000	39,000
Other accrued liabilities	565,000	535,000
Total current liabilities	5,197,000	4,827,000
Leases payable	8,000	36,000

Unsecured notes payable.....	200,000	600,000
Equipment note payable.....	178,000	223,000
Term note payable- shareholder.....	54,000	235,000
Total long-term debt.....	440,000	1,094,000
Deferred rent payable.....	97,000	147,000
Total noncurrent liabilities.....	537,000	1,241,000
Total liabilities.....	5,734,000	6,068,000
Common stock.....	735,000	735,000
Additional paid-in capital.....	6,103,000	6,079,000
Retained earnings (accumulated deficit).....	(8,859,000)	(9,006,000)
Total stockholders' equity (deficit).....	(2,021,000)	(2,192,000)

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Luvu Brands Inc common.

No dividends paid.

2. Luvu Brands Inc series A convertible preferred.

No dividends paid.

Annual Dividends:

1. Luvu Brands Inc common.

No dividends paid.

2. Luvu Brands Inc series A convertible preferred.

No dividends paid.

LUVU BRANDS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Liggett & Webb, P.A., as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Luvu Brands, Inc. and Subsidiaries (the "Company") as of June 30, 2018 and 2017, the related consolidated statements of operations, changes in stockholders' deficit and cash flows for each of the two years in the period ended June 30, 2018 and 2017, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018 and 2017, and the results of its operations and its cash flows for the years ended June 30, 2018 and 2017, in conformity with accounting principles generally accepted in the United States of America. Explanatory Paragraph ¶ Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has a working capital deficit and an accumulated deficit. The Company has financed its working capital requirements primarily through the issuance of debt. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

LUVUAN GREEN BUILDING MATERIAL TECHNOLOGY CORP

Earnings, 3 mos. to Jul 31(Consol. - \$):

	2018	2017
Cost & expenses.....	5,566	7,197
Operating income.....	(5,566)	(7,197)
Net before taxes.....	(5,566)	(7,197)
Net income.....	(5,566)	(7,197)
Earnings common share		
Common Shares:		
Full Diluted.....	6,910,000	6,910,000
Year-end.....	6,910,000	6,910,000

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Liabilities:	
Current liabilities.....	115,196
Stockholders' equity.....	(115,196)
Net current assets.....	(115,196)

LZG INTERNATIONAL INC.

Annual Report

Consolidated Income Statement, Years Ended May 31 (\$):

	2018	□2017	2016
		(revised)	
General & administrative expenses.....	12,899	13,449	14,354

Total expenses.....	12,899	13,449	14,354
Net operating income (loss) before other expense.....	(12,899)	(13,449)	(14,354)
Interest expense.....	3,858	3,470	2,875
Interest expense - related party.....	1,880	1,880	1,880
Total other income (expense).....	(5,738)	(5,350)	(4,755)
Income (loss) before income taxes ..	(18,637)	(18,799)	(19,109)
Income (loss) from continuing operations.....	...	...	(19,109)
Net income (loss).....	(18,637)	(18,799)	(19,109)
Weighted average shares outstanding - basic.....	250,556	250,556	250,556
Weighted average shares outstanding - diluted.....	250,556	250,556	250,556
Year end shares outstanding.....	250,556	250,556	250,556
Net income per share - basic.....	\$(0.07)	\$(0.08)	\$(0.08)
Net income per share - diluted.....	\$(0.07)	\$(0.08)	\$(0.08)
Number of common stockholders.....	□58	□58	□58

□ Reclassified to conform with 2018 presentation; □ As of September 28, 2018; □ As of August 3, 2017; □ As of August 17, 2016

Consolidated Balance Sheet, Years Ended May 31 (\$):

	2018	□2017	(revised)
Cash.....	539	1,013	1,013
Total current assets.....	539	1,013	1,013
Total assets.....	539	1,013	1,013
Accounts payable.....	325	...	...
Accounts payable - related party.....	6,100	92,500	92,500
Note payable - related party.....	92,500	...	...
Notes payable.....	51,100	45,100	45,100
Accrued interest.....	15,810	11,952	11,952
Total current liabilities.....	165,835	149,552	149,552
Notes payable - related party.....	23,500	23,500	23,500
Accrued interest - related party.....	15,577	13,697	13,697
Total long-term liabilities.....	39,077	37,197	37,197
Total liabilities.....	204,912	186,749	186,749
Common stock.....	251	251	251

Additional paid in capital.....	3,063,134	3,063,134
Retained earnings (accumulated deficit).....	(3,267,758)	(3,249,121)
Total stockholders' equity (deficit).....	(204,373)	(185,736)

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. LZG International Inc. common.

No dividends paid.

Annual Dividends:

1. LZG International Inc. common.

No dividends paid.

LZG INTERNATIONAL INC.

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Heaton & Company, PLLC, as it appeared in Co.'s 2018 10-K: "Basis for Opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audits. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) (PCAOB) and a required to be independent with respect to the Company in accordance with the U.S. federal securities laws and applicable rules and regulations of the Securities and

Exchange Commission and PCAOB. We conducted our audits in accordance with the standards of PCAOB. Those standard require that we plan and perform the audits to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. The Company is not require to have, nor were we engaged to perform, an audit of its internal control over financial reporting. As part of our audits, we are required to obtain an understanding of internal control over financial reporting, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. Our audits included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audits also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audits provides a reasonable basis for our opinion. Emphasis of Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. The Company has suffered recurring losses and has no operations which raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to the matters are described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

LZG INTERNATIONAL INC.

Earnings, 3 mos. to Aug 31(Consol. - \$):

	2018	2017
Cost & expenses.....	4,840	5,024
Operating income.....	(4,840)	(5,024)
Net before taxes.....	(8,182)	(6,423)
Net income.....	(8,182)	(6,423)
Earnings common share		
Primary.....	\$(0.03)	\$(0.03)
Fully Diluted.....	\$(0.03)	\$(0.03)
Common Shares:		
Full Diluted.....	250,556	250,556
Year-end.....	250,556	250,556

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents.....	174
Current assets.....	174
Total assets.....	174
Liabilities:	
Current liabilities.....	173,182
Long-term debt.....	23,500
Stockholders' equity.....	(212,555)
Net current assets.....	(173,008)

M LINE HOLDINGS INC

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	□2017	2016
		(revised)	(revised)
Net sales.....	42,000	6,178	451,848
Cost of sales.....	0	82,235	1,342,093
Gross profit (loss).....	42,000	(76,057)	(890,245)
Selling, general & administrative expense.....	273,390	669,433	875,706
Total operating expense.....	273,390	669,433	875,706
Operating income (loss).....	(231,390)	(745,490)	(1,765,951)
Interest expense.....	186,309	506,041	912,067
Gain (loss) on value of investments.....	(914,761)	...	...
Gain (loss) on sale of assets.....	...	...	94,250
Gain (loss) on sale of fixed assets.....	...	302,860	...
Gain (loss) on debt settlement.....	(479,226)	...	...
Total other income (expenses).....	(1,580,296)	(203,181)	(817,817)
Income (loss) from continuing operations before income tax.....	(1,811,686)	(948,671)	(2,583,768)

Income tax provision (benefit) ...	...	...	0
Income (loss) from continuing operations	(1,811,686)	(948,671)	(2,583,768)
Income (loss) from discontinued operations, net of income taxes	(712,667)	0	...
Net income (loss)	(2,524,353)	(948,671)	(2,583,768)
Weighted average shares outstanding - basic	2,652,565,392	2,404,717,401	1,819,978,090
Weighted average shares outstanding - diluted	2,652,565,392	2,404,717,401	1,819,978,090
Year end shares outstanding	² 2,909,165,639	2,404,717,401	³ 2,404,717,401
Income (loss) per share - continuing operations - basic	\$0.00	\$0.00	\$0.00
Income (loss) per share - total discontinued operations - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Income (loss) per share - continuing operations - diluted	\$0.00	\$0.00	\$0.00
Income (loss) per share - total discontinued operations - diluted	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00

¹ Reclassified to conform with 2018 presentation; ² Shares increased due to the effect of issuance for conversion of debt; ³ Shares increased due to the effect of issuance for conversion of debt and in lieu of services

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	¹ 2017 (revised)
Cash & cash equivalents	527	...
Accounts receivable, gross	39,500	...
Less allowance for bad debt expense	0	...
Accounts receivable, net	39,500	...
Total current assets	40,027	...
Deposits & other	212,500	1,834,045
Total assets	252,527	1,834,045
Accounts payable - related party	969,725	2,206,475
Accounts payable - compensation & related benefits	35,954	35,954
Audit fees	129,703	1,887,588
Accrued expenses & other current liabilities - other	...	50,000
Litigation payable	566,712	391,598
Line of credit	287,500	287,500
Notes payable - current, net of debt discount	3,245,030	3,245,030
Current liabilities - discontinued operations	1,605,783	1,397,465
Total current liabilities	3,099,590	...
Total liabilities	9,939,997	9,501,610
Preferred stock - series A	9,939,997	9,501,610
Preferred stock - series B	200	200
Common stock	10,000	10,000
Additional paid in capital	2,909,166	2,404,718
Retained earnings (accumulated deficit)	10,972,831	10,972,831
Total shareholders' equity (deficit)	(23,579,667)	(21,055,314)
	(9,687,470)	(7,667,565)

¹ Reclassified to conform with 2018 presentation

Recent Dividends:

- 1. M Line Holdings Inc common.**
No dividends paid.
- 2. M Line Holdings Inc series A preferential.**
No dividends paid.
- 3. M Line Holdings Inc series B preferential.**
No dividends paid.

Annual Dividends:

- 1. M Line Holdings Inc common.**
No dividends paid.
- 2. M Line Holdings Inc series A preferential.**
No dividends paid.
- 3. M Line Holdings Inc series B preferential.**
No dividends paid.

M LINE HOLDINGS INC

Earnings, 9 mos. to Mar 31(Consol. - \$):

	2018	2017
Net Sales	24,750	6,178
Cost & expenses	183,232	539,165
Operating income	(158,482)	(532,987)
Interest expense	132,943	176,908
Other income (expense), net	(479,226)	...
Net income	(770,651)	(709,895)
Earnings common share		
Common Shares:		
Full Diluted	2,904,962,002	4,404,717,401
Year-end	2,909,165,639	...

MABVAX THERAPEUTICS HOLDINGS INC

Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Total revenues	700,000	...
Cost & expenses	6,604,884	10,833,056
Operating income	(5,904,884)	(10,833,056)
Net income	(6,248,751)	(11,344,722)
Balance for common	(7,636,930)	(16,584,135)
Earnings common share		
Primary	\$(0.86)	\$(7.12)
Fully Diluted	\$(0.86)	\$(7.12)
Common Shares:		
Full Diluted	8,846,793	2,328,648
Year-end	9,253,081	3,073,257

MACE SECURITY INTERNATIONAL, INC.

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	8,653,000	7,048,000
Cost & expenses	8,399,000	6,841,000
Operating income	107,000	68,000
Interest income	67,000	71,000
Interest expense	33,000	30,000
Other income (expense), net	(201,000)	(111,000)
Gains or losses	(27,000)	(11,000)
Net before taxes	(87,000)	(13,000)
Income contin. oper.	(87,000)	(13,000)
Net income	(87,000)	(35,000)
Earnings common share		
Common Shares:		
Year-end	62,938,062	61,896,858

MADRIGAL PHARMACEUTICALS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	26,228,000	23,151,000
Operating income	(26,228,000)	(23,151,000)
Interest income	4,692,000	342,000
Other income (expense), net	200,000	100,000
Net income	(21,336,000)	(22,709,000)
Earnings common share		
Primary	\$(1.46)	\$(1.87)
Fully Diluted	\$(1.46)	\$(1.87)
Common Shares:		
Full Diluted	14,610,809	12,126,004
Year-end	15,393,309	12,495,705

MAGNA-LAB INC.

Earnings, 6 mos. to Aug 31(Consol. - \$):

	2018	2017
Cost & expenses	33,000	44,000
Operating income	(33,000)	(44,000)
Net before taxes	(82,000)	(86,000)
Net income	(82,000)	(86,000)
Earnings common share		
Primary	\$(0.07)	\$(0.07)
Fully Diluted	\$(0.07)	\$(0.07)
Common Shares:		
Full Diluted	1,179,000	1,179,000
Year-end	1,179,329	1,178,762

MAGNEGAS APPLIED TECHNOLOGY SOLUTIONS INC

Acquisition Completed On Oct. 17, 2018, Co. acquired 100% of the issued and outstanding capital stock of Paris Oxygen Co. ("Paris"), an independent industrial gas and welding supply distributor based in Paris, TX, from Ronald Ruyle, Charlotte Ruyle, Jered Ruyle and Jansen Ruyle (collectively, the "Sellers") for gross purchase price of \$1,250,000.

MAGNEGAS APPLIED TECHNOLOGY SOLUTIONS INC

Acquisition Completed On Oct. 22, 2018, Co. acquired 100% of the issued and outstanding capital stock of Latex Welding Supply, Inc. (Latex), a Louisiana corporation, from Melvin Ruyle for gross purchase price of \$1,500,000.

MAGNEGAS APPLIED TECHNOLOGY SOLUTIONS INC

Acquisition Completed On Nov. 1, 2018, Co. acquired all of the issued and outstanding capital stock of United Welding Specialties of Longview, Inc., a Texas corporation for the gross purchase price of \$750,000.

MAGNEGAS APPLIED TECHNOLOGY SOLUTIONS INC

New Name On Oct. 30, 2018, Co. changed its name from MagneGas Corp. to MagneGas Applied Technology Solutions, Inc.

MANITEX INTERNATIONAL INC

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Net Sales	181,517	148,634
Cost & expenses	175,345	149,664
Operating income	6,172	(1,030)
Interest income	95	...
Other income (expense), net	(2,663)	361
Equity earnings	409	(284)
Foreign currency	(635)	(1,138)
Net before taxes	(1,381)	(6,305)
Income taxes	540	416
Income contin. oper.	(2,330)	(6,437)
Net income	(2,330)	(6,982)
Earnings common share		
Primary	\$(0.13)	\$(0.44)
Fully Diluted	\$(0.13)	\$(0.44)
Common Shares:		
Full Diluted	18,004	16,533
Year-end	19,615	16,585

MARATHON GROUP CORP.

Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Net Sales	7,666	6,560
Cost & expenses	879,769	6,526
Operating income	(872,103)	34
Net before taxes	(872,103)	34
Net income	(872,103)	34
Earnings common share		
Common Shares:		
Full Diluted	115,190,557	115,190,557
Year-end	115,190,557	...

MARINE PETROLEUM TRUST

Earnings, 3 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	243,233	208,879
Cost & expenses	21,224	21,947
Operating income	222,009	186,932
Net before taxes	222,009	186,932
Net income	222,009	186,932
Earnings common share		
Primary	\$0.11	\$0.09
Common Shares:		
Year-end	2,000,000	2,000,000

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	1,026,002
Current assets	1,028,809
Total assets	1,028,809
Liabilities:	

Stockholders' equity	1,028,809
Net current assets	1,028,809

MASSIVE INTERACTIVE, INC. (NV)

Sale Completed On Nov. 20, 2018, Co. was acquired by Deltatre Group Limited in exchange for \$0.22 in cash for each of Co.'s common share.

MASTERMIND INC

New Auditor On Nov. 13, 2018, Paritz & Company, P.A. resigned as Co.'s independent registered public accounting firm and Co. engaged Prager Metis CPAs LLC as its new independent registered public accounting firm.

MCIG INC

Earnings, 3 mos. to Jul 31(Consol. - \$):

	2018	2017
Total revenues	630,676	3,172,845
Cost & expenses	1,135,544	3,043,453
Operating income	(580,910)	76,921
Other income (expense), net	523	
Net income	(580,387)	76,921
Earnings common share		
Primary	\$ (0.00)	\$ 0.00
Fully Diluted	\$ (0.00)	\$ 0.00
Common Shares:		
Full Diluted	422,253,533	391,366,587
Year-end	433,758,045	392,694,258

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	449,752	
Inventories	886,794	
Current assets	3,632,970	
Net property & equip.	3,080,488	
Total assets	11,742,072	
Liabilities:		
Current liabilities	2,768,632	
Stockholders' equity	9,234,016	
Net current assets	864,338	

MECHANICAL TECHNOLOGY, INC.

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Cost & expenses	4,726	4,800
Operating income	745	247
Other income (expense), net	16	(4)
Net before taxes	761	243
Income taxes	31	
Net income	730	243
Earnings common share		
Primary	\$0.08	\$0.03
Fully Diluted	\$0.08	\$0.03
Common Shares:		
Full Diluted	9,449	9,425
Year-end	9,382	9,147

MEDCAREERS GROUP, INC.

Earnings, 6 mos. to Jul 31(Consol. - \$):

	2018	2017
Total revenues	14,037	18,861
Cost & expenses	118,978	190,409
Operating income	(104,941)	(171,548)
Interest expense	374,722	90,588
Other income (expense), net	(2,769,336)	6,507
Net income	(3,248,999)	(255,629)
Earnings common share		
Common Shares:		
Full Diluted	861,781,137	561,655,477
Year-end	962,143,141	561,655,477

MEDICAL IMAGING CORP

Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Net Sales	2,738,116	2,384,301
Cost & expenses	2,594,270	2,327,600
Operating income	74,399	(74,840)
Other income (expense), net	1,242	23,230
Gains or losses	(25,645)	
Foreign currency	(3,030)	(62,702)
Income contin. oper.	(639,125)	(705,702)
Net income	(1,613,134)	(914,101)
Earnings common share		
Primary	\$ (0.04)	\$ (0.03)
Fully Diluted	\$ (0.04)	\$ (0.03)
Common Shares:		
Full Diluted	36,162,289	25,755,323
Year-end	38,996,608	

MEDICAL SUPPLY INTERNATIONAL USA INC

New Name On Nov. 2, 2018, Co. changed its name from Master Spirit International (USA), Inc. to Master Supply International USA Inc.

MEDICAL TRANSCRIPTION BILLING CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	34,034,788	23,518,416
Cost & expenses	33,734,122	23,948,910
Deprec., depl. & amort.	1,972,565	3,637,131
Operating income	(1,671,899)	(4,067,625)
Interest income	59,768	13,598
Interest expense	253,120	1,242,672
Other income (expense), net	151,242	107,364
Net before taxes	(1,714,009)	(5,189,335)
Income taxes	(151,872)	192,332
Net income	(1,562,137)	(5,381,667)
Balance for common	(4,642,400)	(6,664,818)
Earnings common share		
Primary	\$ (0.40)	\$ (0.62)
Fully Diluted	\$ (0.40)	\$ (0.62)
Common Shares:		
Full Diluted	11,684,659	10,835,142
Year-end	11,829,758	11,530,591

MEDTAINER INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Net Sales	1,798,800	1,585,220
Cost & expenses	1,871,703	1,707,524
Operating income	(123,609)	(122,304)
Interest expense	28,852	50,909
Other income (expense), net	1,031	(79,138)
Gains or losses		(11,000)
Net before taxes	(151,430)	(263,351)
Net income	(151,430)	(263,351)
Earnings common share		
Common Shares:		
Full Diluted	5,369,762,258	191,085,302
Year-end	5,524,636,434	

MEDTAINER INC

New Accountant On Oct. 25, 2018, Paritz & Company, P.A. resigned as Co.'s independent public accounting firm. On Oct. 26, 2018, Co. engaged Prager Metis CPAs LLC as its new independent public accounting firm.

MEDX HOLDINGS INC

Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Total revenues	1,785,469	291,036
Cost & expenses	604,493	143,167
Operating income	1,180,977	147,869
Interest expense		1,241
Net income	1,180,977	146,628
Balance for common	1,180,977	146,628
Earnings common share		
Primary	\$0.01	\$0.01
Fully Diluted	\$0.01	\$0.01
Common Shares:		
Full Diluted	117,611,216	112,611,216
Year-end	112,316,216	114,641,216

MEET GROUP INC (THE)

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	126,155,591	83,634,737
Cost & expenses	116,566,961	77,005,531
Operating income	(970,082)	(990,378)
Interest income	13,773	5,344
Interest expense	1,838,325	421,947
Other income (expense), net	28,154	
Net before taxes	(2,665,450)	(1,409,053)
Income taxes	484,552	(4,934,216)
Net income	(3,150,002)	3,525,163
Earnings common share		
Primary	\$ (0.04)	\$ 0.05
Fully Diluted	\$ (0.04)	\$ 0.05
Common Shares:		
Full Diluted	72,704,205	72,425,863
Year-end	73,534,370	71,804,766

MERIT MEDICAL SYSTEMS, INC.

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Net Sales	649,504,000	536,955,000
Cost & expenses	604,549,000	517,105,000
Operating income	44,955,000	19,850,000
Interest income	847,000	266,000
Interest expense	8,064,000	5,935,000
Other income (expense), net	(429,000)	(376,000)
Gains or losses		10,796,000
Net before taxes	37,309,000	24,601,000
Income taxes	4,481,000	3,884,000
Net income	32,828,000	20,717,000
Earnings common share		
Primary	\$0.64	\$0.43
Fully Diluted	\$0.62	\$0.42
Common Shares:		
Full Diluted	53,096,000	49,555,000
Year-end	54,802,000	50,194,000

MERIT MEDICAL SYSTEMS, INC.

Merger Completed On Nov. 13, 2018, Co.'s wholly-owned subsidiary, CMI Transaction Co. merged with and into Cianna Medical, Inc. ("Cianna"), with Cianna continuing as the surviving corporation and a wholly-owned subsidiary of Co. (the "Merger"). As a result of the Merger, Co. has agreed to pay up to \$200,000,000 in connection with its acquisition of Cianna, as follows: (i) \$135,000,000 in cash in connection with closing, subject to standard adjustments for cash at closing, working capital and other matters; (ii) an earn-out payment of \$15,000,000 payable upon the achievement by Cianna of certain manufacturing capacity and manufacturing cost milestones on or before June 30, 2019; and (iii) earn-out payments of up to \$50,000,000 in the aggregate, payable at the rate of 175% of the amount by which annual net sales of Cianna products in each of 2019, 2020, 2021 and 2022 exceed annual net sales of Cianna products in the preceding fiscal year.

MERITAGE HOSPITALITY GROUP INC

Earnings, 9 mos. to (Consol. - \$):

	09/30/18	10/01/17
Cost & expenses	299,337,130	208,503,605
Deprec., depl. & amort.	8,817,370	6,057,694
Operating income	19,379,792	12,777,279
Interest expense	5,800,279	3,753,833
Other income (expense), net	260,284	2,359,567
Net before taxes	13,839,797	11,383,013
Income taxes	3,123,455	3,906,814
Net income	10,716,342	7,476,199
Earnings common share		
Common Shares:		
Year-end	6,243,470	6,119,741

MICROPAC INDUSTRIES, INC.

Earnings, 9 mos. to (Consol. - \$000):

	08/25/18	08/26/17
Net Sales	13,842	13,591
Cost & expenses	13,324	12,837
Operating income	518	754
Other income (expense), net	25	23
Net before taxes	590	787
Income taxes	(163)	109
Net income	753	678
Earnings common share		
Primary	\$0.29	\$0.26
Fully Diluted	\$0.29	\$0.26
Common Shares:		
Full Diluted	2,578	2,578
Year-end	2,578	2,578

MILL CITY VENTURES III LTD.

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	492,060	506,214
Net income	(394,497)	(388,952)
Earnings common share		
Primary	\$0.11	\$0.02
Fully Diluted	\$0.11	\$0.02
Common Shares:		
Full Diluted	11,067,402	12,131,638
Year-end	11,067,402	11,067,402

MILLER INDUSTRIES, INC. (FL)**Annual Report**

Consolidated Income Statement, Years Ended Apr. 30 (\$):

	2018	[□] 2017 (revised)	2016 (revised)
Rental income	524,488	524,580	576,422
Utilities & other reimbursement	81,310	101,923	104,178
Other income	16,069	13,786	6,356
Total revenues	621,867	640,289	686,956
Commissions	9,618	13,345	16,736
Depreciation & amortization	13,288	19,027	23,672
Insurance	30,205	25,652	27,077
Management fees	36,000	60,000	60,000
Outside services	1,854	4,867	3,966
Repairs & maintenance	40,783	9,504	7,243
Utilities	74,439	83,099	89,980
Taxes & permits	122,085	116,182	109,154
Accounting & legal expenses	45,874	25,504	24,895
Penalties	...	50	1,241
Office supplies/postage/other expenses	1,361	1,078	890
Stockholders' expenses	26,212	26,153	31,933
Telephone expenses	1,330	2,172	1,893
Interest expense	35,092	31,520	30,692
Total expenses	438,141	418,153	429,372
Income before tax provision	183,726	222,136	257,584
Federal income tax	59,117	68,504	79,713
State income tax	9,176	9,875	11,485
Total provision for income tax	68,293	78,379	91,198
Net income (loss)	115,433	143,757	166,386
Weighted average shares outstanding - basic	5,000,000	5,000,000	5,000,000
Weighted average shares outstanding - diluted	...	...	5,000,000
Year end shares outstanding	5,000,000	5,000,000	5,000,000
Net income (loss) per share - basic	\$0.02	\$0.03	\$0.03
Net income (loss) per share - diluted	...	...	\$0.03
Total number of employees	...	...	0
Number of common stockholders	[□] 475	[□] 475	[□] 475

[□] Reclassified to conform with 2018 presentation; [□] Approximately

	2018	2017 (revised)
Land	161,443	161,443
Building & improvements	1,049,908	1,049,908
Machinery & equipment	11,106	11,106
Furniture & fixtures	10,251	10,251
Less: accumulated depreciation	978,004	965,819
Investment property, net book value	254,704	266,889
Cash & cash equivalents	1,976,250	2,007,930
Accounts receivable, gross	1,614	1,034
Allowance for doubtful accounts	0	0
Accounts receivable, net	1,614	1,034
Prepaid expenses & other assets	19,057	18,287
Refundable income taxes	24,446	16,343
Deferred lease incentive	[□] 18,758	...
Loan costs	[□] 1,700	[□] 2,773
Deferred tax assets	25,421	39,084
Total assets	[□] 2,322,220	2,352,340
Collateralized notes payable	981,760	1,026,340
Mortgage & notes payable	981,760	1,026,340
Accounts payable & accrued expenses	147,395	160,071

	2018	2017
Tenant's deposits & advance rents	93,924	182,221
Total liabilities	1,223,079	1,368,632
Common stock	250,000	250,000
Paid-in capital	1,212,102	1,212,102
Retained earnings (accumulated deficit)	(362,961)	(478,394)
Total shareholders' equity (deficit)	1,099,141	983,708
[□] Net of accumulated amortization - Deferred lease incentive: \$56,320; [□] Less accumulated amortization - Loan costs: \$9,035; [□] Less accumulated amortization - Loan costs: \$7,962; [□] As reported by the Company		

Recent Dividends:
1. Miller Industries, Inc. (FL) common.
No dividends paid.

Annual Dividends:
1. Miller Industries, Inc. (FL) common.
No dividends paid.

	2018	2017
MIRAGEN THERAPEUTICS INC		
Earnings, 9 mos. to Sep 30(Consol. - \$):		
Total revenues	7,910,000	2,811,000
Cost & expenses	30,541,000	22,989,000
Operating income	(22,631,000)	(20,178,000)
Net income	(22,386,000)	(20,126,000)
Balance for common	(22,386,000)	(20,131,000)
Earnings common share		
Primary	\$(0.77)	\$(1.11)
Fully Diluted	\$(0.77)	\$(1.11)
Common Shares:		
Full Diluted	29,182,872	18,215,857
Year-end	30,833,367	21,886,568

MJ HARVEST INC
Annual Report
Consolidated Income Statement, Years Ended May 31 (\$):

	2018	2017
Revenue	1,520	...
Cost of sales	336	...
Gross profit	1,184	...
Officer & director compensation expense	420,195	...
General & administrative expense	19,287	17,957
Professional fees & contract services expense	294,007	500
Total operating expenses	733,489	18,457
Net income (loss) from operations	(732,305)	(18,457)
Net income (loss)	(732,305)	(18,457)
Less: net loss attributable to non-controlling interest	27,492	...
Net income (loss) attributable to EM Energy, Inc.	(704,813)	(18,457)
Weighted average shares outstanding - basic	15,032,616	13,942,903
Weighted average shares outstanding - diluted	15,032,616	13,942,903
Year end shares outstanding	[□] 17,598,739	13,944,339
Net income (loss) per common share - basic	\$(0.05)	\$(0.00)
Net income (loss) per common share - diluted	\$(0.05)	\$(0.00)

[□] Shares increased due to stock exchanged for advances from related parties, share based compensation, acquisition of G4 Products LLC, and issuance of stock for G4 Products LLC and cash

	2018	2017
Consolidated Balance Sheet, Years Ended May 31 (\$):		
Cash	3,277	...
Accounts receivable	720	...
Inventory	23,067	...
Total current assets	27,064	...
Deposits	5,900	...
Intangible asset	328,137	...

Total other assets	334,037	...
Total assets	361,101	...
Accounts payable	15,468	3,999
Other current liabilities	200	...
Total current liabilities	15,668	3,999
Advances from related parties	41,249	41,249
Total liabilities	56,917	45,248
Common stock	1,760	1,393
Additional paid-in capital	1,418,227	504,994
Retained earnings (accumulated deficit)	(1,256,448)	(551,635)
Total EM Energy, Inc. stockholder's equity (deficit)	163,539	(45,248)
Non-controlling interest	140,645	...
Total stockholders' equity (deficit)	304,184	(45,248)

Recent Dividends:
1. MJ Harvest Inc common.
No dividends paid.

Annual Dividends:
1. MJ Harvest Inc common.
No dividends paid.

MJ HARVEST INC
Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, DeCoria, Maichel & Teague, P.S., as it appeared in Co.'s 2018 Annual Report: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of EM Energy, Inc. ("the Company") as of May 31, 2018, and 2017, and the related consolidated statements of operations, stockholders' deficit, and cash flows for each of the years then ended, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of May 31, 2018 and 2017, and the results of its operations and its cash flows for each of the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has an accumulated deficit at May 31, 2018, has incurred losses since inception which raises substantial doubt about its ability to continue as a going concern. Management's plans concerning these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

MOBETIZE CORP
Earnings, 3 mos. to Jun 30(Consol. - \$):

	2018	2017
Cost & expenses	247,589	489,745
Operating income	...	14,676
Other income (expense), net	(7,791)	(2,740)
Gains or losses	...	(14,676)
Net income	(167,427)	(392,202)
Earnings common share		
Primary	\$(0.82)	\$(1.67)
Fully Diluted	\$(0.82)	\$(1.67)
Common Shares:		
Full Diluted	203,900	234,514
Year-end	234,541	234,514

	2018
Consolidated Balance Sheet Items, as of (\$):	
Assets:	
Cash & equivalents	50,196
Current assets	143,285
Net property & equip.	3,773
Total assets	214,494
Liabilities:	
Current liabilities	1,391,155
Stockholders' equity	(1,176,660)
Net current assets	(1,247,870)

MOBILITY HOLDINGS CORP
Acquisition Completed On Nov. 14, 2018, Co. acquired from Belly, Inc. ("Belly"), a company that develops and operates a loyalty platform for small and medium sized businesses, certain operating assets relating to Belly's proprietary digital customer loyalty platform, including client contracts, accounts receivable and intellectual property, for \$3,000,000, subject to certain post-losing working capital adjustments.

MOJO ORGANICS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):		
	2018	2017
Total revenues	1,283,086	1,025,597
Cost & expenses	1,561,031	2,072,354
Operating income	(277,945)	(1,046,757)
Other income (expense), net		2,180
Net before taxes	(277,945)	(1,044,577)
Net income	(277,945)	(1,044,577)
Earnings common share		
Primary	\$(0.01)	\$(0.04)
Fully Diluted	\$(0.01)	\$(0.04)
Common Shares:		
Full Diluted	27,011,460	22,376,212
Year-end	27,566,423	26,181,781

MOMENTOUS HOLDINGS CORP

Earnings, 3 mos. to Aug 31(Consol. - \$):		
	2018	2017
Total revenues	2	63
Cost & expenses	5,668	7,522
Operating income	(5,666)	(7,459)
Net before taxes	(5,666)	(7,459)
Net income	(5,666)	(7,459)
Earnings common share		
Common Shares:		
Full Diluted	4,002,740	3,785,000
Year-end	4,035,000	3,785,000

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	7,430	7,433
Current assets	7,433	7,433
Total assets	7,433	7,433
Liabilities:		
Current liabilities	20,011	(12,578)
Stockholders' equity	(12,578)	(12,578)
Net current assets	(12,578)	

MONAKER GROUP INC

Earnings, 6 mos. to Aug 31(Consol. - \$):		
	2018	2017
Total revenues	273,039	268,844
Cost & expenses	1,880,362	2,602,491
Operating income	(1,607,323)	(2,333,647)
Other income (expense), net	643,300	
Gains or losses	5,250,000	
Net income	4,251,264	(2,499,001)
Earnings common share		
Primary	\$0.53	\$(0.51)
Fully Diluted	\$0.53	\$(0.51)
Common Shares:		
Full Diluted	8,107,840	4,943,649
Year-end	8,035,956	6,981,373

MONARCH CEMENT CO.

Earnings, 9 mos. to Sep 30(Consol. - \$):		
	2018	2017
Net Sales	129,616,028	125,506,194
Cost & expenses	112,085,950	105,281,571
Operating income	17,530,078	20,224,623
Interest income	139,976	107,808
Interest expense	8,693	25,601
Other income (expense), net	(7,225,771)	2,553,137
Gains or losses	3,637,552	31,200
Equity earnings	(837,370)	(631,886)
Net before taxes	14,073,142	22,891,167
Income taxes	3,380,000	6,900,000
Net income	11,530,512	16,623,053
Earnings common share		
Primary	\$2.99	\$4.31
Common Shares:		
Year-end	3,860,789	3,860,789

MOREGAIN PICTURES INC

Annual Report		
Consolidated Income Statement, Years Ended Jun. 30 (\$):		
	2018	2017
Audit fees		15,085
Professional fees		112,000
Payroll expenses		77,161
Rent & lease expenses		57,056
Other operating		

expenses			18,560
General & administrative expense	261,374	79,040	
Total operating expenses	261,374	79,040	279,862
Net operating income (loss)	(261,374)	(79,040)	(279,862)
Interest & amortization of debt discount expense	(3)	13,667	15,261
Loss on extinguishment of debt		(185,145)	
Total other income (expenses)	3	(198,812)	(15,261)
Net income (loss)	(261,371)	(277,852)	(295,123)
Weighted average shares outstanding - basic	7,180,199	4,743,113	4,548,435
Weighted average shares outstanding - diluted			4,548,435
Year end shares outstanding	7,180,199	7,180,199	4,548,435
Net income (loss) per share - basic	\$(0.04)	\$(0.06)	\$(0.07)
Net income (loss) per share - diluted			\$(0.07)
Number of part time employees	1	1	1
Number of common stockholders	157	146	142

□ Reclassified to conform with 2018 presentation; □ Shares increased due to the effect of issuance of stock for debt conversion; □ As of October 15, 2018; □ Approximately

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash & cash equivalents	18,593	59,529
Prepaid expenses	1,842	1,842
Total current assets	20,435	61,371
Furniture & equipment, gross	2,259	2,259
Less: accumulated depreciation	1,314	760
Furniture & equipment, net	945	1,499
Total fixed assets	945	1,499
Total assets	21,380	62,870
Accounts payable	35,894	52,013
Note payable	70,000	
Total current liabilities	105,894	52,013
Total liabilities	105,894	52,013
Common stock	7,180	7,180
Additional paid-in capital	1,028,907	862,907
Retained earnings (accumulated deficit)	(1,120,601)	(859,230)
Total stockholders' equity (deficit)	(84,514)	10,857

Recent Dividends:

1. Moregain Pictures Inc common.

No dividends paid.

Annual Dividends:

1. Moregain Pictures Inc common.

No dividends paid.

MOREGAIN PICTURES INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditor, MaloneBailey, LLP, as it appeared in Co.'s 2018 10-K report: "We have audited the accompanying balance sheet of Moregain Pictures, Inc (the "Company") as of June 30, 2018, and the related statements of operations, stockholders' deficit, and cash flows for the year then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018, and the results of its operations and its cash flows for the year then ended,

in conformity with accounting principles generally accepted in the United States of America. Going Concern Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note □ to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note □. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

MOSYS INC

Earnings, 9 mos. to Sep 30(Consol. - \$000):		
	2018	2017
Total revenues	13,149	5,049
Cost & expenses	14,763	14,535
Operating income	(1,614)	(9,486)
Interest expense	531	685
Other income (expense), net		45
Net before taxes	(2,145)	(10,126)
Income taxes	4	16
Net income	(2,149)	(10,142)
Earnings common share		
Primary	\$(0.26)	\$(1.43)
Fully Diluted	\$(0.26)	\$(1.43)
Common Shares:		
Full Diluted	8,181	7,092
Year-end	8,274	8,068

MOUNT TAM BIOTECHNOLOGIES INC

Interest Sale Completed On Oct. 18, 2018, Co. sold 100% of the capital stock of its wholly-owned subsidiary, Mount Tam Biotechnologies, Inc. (the "Subsidiary"), to ARJ Consulting, LLC, a New York limited liability company, for \$410,000. Prior to the Sale Transaction, Co. caused Subsidiary to transfer certain assets and a key license that Subsidiary was holding to another wholly-owned subsidiary of Co., Mount Tam Therapeutics, Inc.

MOVEIX INC

Annual Report		Consolidated Income Statement, Years Ended May 31 (\$):		
		2018	2017	2016
Revenue sales (Classic Hoverboard)		3,040		
Cost of goods sold		1,398		
Total income		1,642		
General & administrative expenses		34,207	12,237	481
Total operating expenses		34,207	12,237	481
Net income (loss) from operations		(32,565)	(12,237)	(481)
Net income (loss)		(32,565)	(12,237)	(481)
Weighted average shares outstanding - basic		5,231,164	4,000,000	4,000,000
Weighted average shares outstanding - diluted		5,231,164	4,000,000	4,000,000
Year end shares outstanding		6,220,000	4,000,000	4,000,000
Net income (loss) per share - basic		\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted		\$0.00	\$0.00	\$0.00
Total number of employees		0		
Number of common stockholders		30	1	

□ Shares increased due to the issuance of shares for subscription receivable

Consolidated Balance Sheet, Years Ended May 31 (\$):

	2018	2017
Cash & cash equivalents	2,885	
Inventory		480
Other current assets		918
Total current assets	2,885	1,398
Website development & maintenance	5,350	
Total fixed assets	5,350	

Total assets	8,235	1,398	discontinued operations	187,170	71,155	(231,177)	Liabilities of discontinued operations	163,976	567,209
Accounts payable	1,097	...	Net income (loss) before cumulative change in accounting estimate	...	...	Ⓐ(1,146,838)	Total current liabilities	3,993,530	4,519,116
Total current liabilities	1,097	...	Cumulative effect of change in accounting estimate	...	...	199,778	Common stock	16,860,514	17,764,712
Loan from director	11,261	10,116	Net income (loss)	313,904	(310,765)	(947,060)	Additional paid in capital	190,825,709	189,718,941
Customer deposit	14,960	...	Weighted average shares outstanding - basic	16,684,055,107	17,904,555,752	16,541,510,237	Retained earnings (accumulated deficit)	(211,678,692)	(211,992,596)
Total long term liabilities	26,221	...	Weighted average shares outstanding - diluted	18,000,000,000	18,000,000,000	16,541,510,237	Total stockholders' equity (deficit)	(3,992,469)	(4,508,943)
Total liabilities	Ⓐ27,317	10,116	Year end shares outstanding	16,860,514,523	17,764,713,048	17,772,643,845			
Common stock	6,220	4,000	Net income (loss) per share - continuing operations - basic	\$0.00	\$0.00	\$0.00			
Additional paid in capital	19,980	...	Net income (loss) per share - discontinued operations - basic	\$0.00	\$0.00	\$0.00			
Retained earnings (accumulated deficit)	(45,282)	(12,718)	Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00			
Total stockholders' equity (deficit)	(19,082)	(8,718)	Net income (loss) per share - continuing operations-diluted	\$0.00	\$0.00	\$0.00			

Ⓐ Reclassified to conform with 2018 presentation; Ⓐ As reported by the Company

Recent Dividends:

1. Moveix Inc common.

No dividends paid.

Annual Dividends:

1. Moveix Inc common.

No dividends paid.

MOVEIX INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Michael Gillespie & Associates, PLLC, as it appeared in Co.'s 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheet of Moveix Inc. as of May 31, 2018 and the related statements of operations, changes in stockholder's deficit, cash flows, and the related notes (collectively referred to as "financial statements") for the period then ended. In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of May 31, 2018 and the results of its operations and its cash flows, in conformity with accounting principles generally accepted in the United States of America. The financial statements of Moveix Inc. as of May 31, 2017, were audited by other auditors whose report dated September 11, 2017, expressed an unqualified opinion on those statements. Basis for Opinion The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note #3 to the financial statements, although the Company has limited operations it has yet to attain profitability. This raises substantial doubt about its ability to continue as a going concern. Management's plan in regard to these matters is also described in Note #3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

MOXIAN INC

Resignation of Auditor On Nov. 5, 2018, Friedman LLP resigned as Co.'s independent registered public accounting firm.

MPHASE TECHNOLOGIES INC.

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	Ⓐ2017 (revised)	Ⓐ2016 (revised)
General & administrative expenses	Ⓐ734,343	228,386	677,218
Depreciation & amortization	683	2,948	3,083
Total costs & expenses	735,026	231,334	680,301
Operating income (loss)	(735,026)	(231,334)	(680,301)
Interest expense	246,162	302,906	302,386
Other income - gain on debt extinguishments	1,107,922	152,320	17,350
Other income (expense)	...	...	18,000
Change in fair value of derivative liability	...	...	31,726
Total other income (expense)	861,760	(150,586)	(235,310)
Income (loss) from continuing operations, before income taxes	126,734	(381,920)	(915,611)
Income from			

	2018	2017 (revised)
Cash	261	4,163
Assets of discontinued operations	...	4,527
Total current assets	261	8,690
Research equipment	48,383	48,383
Office & marketing	151,118	151,118
Property & equipment, cost	199,501	199,501
Less accumulated depreciation	199,501	198,818
Property & equipment, net	...	683
Other assets	800	800
Total assets	1,061	10,173
Accounts payable	421,056	442,746
Accrued interest - convertible debentures	72,638	413,271
Accrued wages - officers' - continuing operations	395,582	396,582
Other accrued expenses	89,044	85,077
Accrued stock bonus	575,000	...
Accrued expenses	Ⓐ1,273,569	894,930
Due to related parties	226,045	217,045
Notes payable, officers	777,912	658,311
Notes payable, director & investor	133,274	123,609
Current portion, long term convertible debentures	997,698	1,615,266

Ⓐ Reclassified to conform with 2018 presentation; Ⓐ Reclassified to conform with 2017 presentation; Ⓐ Including non-cash stock related charges - General and administrative: \$575,000; Ⓐ As reported by the Company; Ⓐ Approximately

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017 (revised)
Total revenues	2,375	2,836
Cost & expenses	74,005	101,384
Operating income	(71,630)	(98,548)
Interest expense	60,039	58,643
Other income (expense), net	(2,210)	407,617
Net before taxes	(133,879)	250,426
Net income	(133,879)	250,426
Earnings common share		
Primary	\$(0.02)	\$0.40
Fully Diluted	\$(0.02)	\$0.40
Common Shares:		
Full Diluted	7,432,423	626,984
Year-end	40,912,865	650,030

MUSIC OF YOUR LIFE INC

Earnings, 3 mos. to Aug 31(Consol. - \$):

	2018	2017
Total revenues	2,375	2,836
Cost & expenses	74,005	101,384
Operating income	(71,630)	(98,548)
Interest expense	60,039	58,643
Other income (expense), net	(2,210)	407,617
Net before taxes	(133,879)	250,426
Net income	(133,879)	250,426
Earnings common share		
Primary	\$(0.02)	\$0.40
Fully Diluted	\$(0.02)	\$0.40
Common Shares:		
Full Diluted	7,432,423	626,984
Year-end	40,912,865	650,030

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	5	15,955
Current assets	...	33,079
Total assets	...	33,079
Liabilities:		
Current liabilities	2,341,449	(2,308,370)
Stockholders' equity	(2,308,370)	(2,325,494)
Net current assets	(3,992,469)	(4,508,943)

NASCENT BIOTECH INC

Earnings, 6 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	777,739	856,775
Operating income	(777,739)	(856,775)
Interest income	22	47
Other income (expense), net	...	346
Net before taxes	(777,717)	(856,382)
Net income	(777,717)	(856,382)
Earnings common share		
Primary	\$(0.03)	\$(0.03)
Fully Diluted	\$(0.03)	\$(0.03)

Ⓐ As reported by the Company

Recent Dividends:

1. mPhase Technologies Inc. common.

No dividends paid.

Annual Dividends:

1. mPhase Technologies Inc. common.

No dividends paid.

MPHASE TECHNOLOGIES INC.

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Assurance Dimensions, as it appeared in Co.'s 2018 10K: "Opinion on the Consolidated Financial Statements We have audited the accompanying consolidated balance sheets of mPhase Technologies, Inc. (the Company) as of June 30, 2018 and 2017, and the related statements of operations, changes in stockholders' deficit, and cash flows for each of the years in the two-year period ended June 30, 2018, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended June 30, 2018, in conformity with accounting principles generally accepted in the United States of America. Explanatory Paragraph Ⓐ Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has no revenues, has negative working capital at June 30, 2018, has incurred recurring negative cash flow from operating activities, and has an accumulated deficit which raises substantial doubt to continue as a going concern. Management's plans concerning these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

MUSIC OF YOUR LIFE INC

Earnings, 3 mos. to Aug 31(Consol. - \$):

	2018	2017
Total revenues	2,375	2,836
Cost & expenses	74,005	101,384
Operating income	(71,630)	(98,548)
Interest expense	60,039	58,643
Other income (expense), net	(2,210)	407,617
Net before taxes	(133,879)	250,426
Net income	(133,879)	250,426
Earnings common share		
Primary	\$(0.02)	\$0.40
Fully Diluted	\$(0.02)	\$0.40
Common Shares:		
Full Diluted	7,432,423	626,984
Year-end	40,912,865	650,030

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	5	15,955
Current assets	...	33,079
Total assets	...	33,079
Liabilities:		
Current liabilities	2,341,449	(2,308,370)
Stockholders' equity	(2,308,370)	(2,325,494)
Net current assets	(3,992,469)	(4,508,943)

NASCENT BIOTECH INC

Earnings, 6 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	777,739	856,775
Operating income	(777,739)	(856,775)
Interest income	22	47
Other income (expense), net	...	346
Net before taxes	(777,717)	(856,382)
Net income	(777,717)	(856,382)
Earnings common share		
Primary	\$(0.03)	\$(0.03)
Fully Diluted	\$(0.03)	\$(0.03)

Common Shares:		
Full Diluted	28,950,329	24,483,928
Year-end	30,532,857	27,131,776

NATIONAL AMERICAN UNIVERSITY HOLDINGS INC.

Earnings, 3 mos. to Aug 31 (Consol. - \$):		
	2018	2017
Total revenues	16,035,000	19,796,000
Cost & expenses	20,713,000	23,706,000
Operating income	(4,678,000)	(3,910,000)
Interest income	31,000	20,000
Other income (expense), net	1,000	44,000
Net before taxes	(4,929,000)	(4,055,000)
Income taxes	8,000	(241,000)
Net income	(4,937,000)	(3,814,000)
Earnings common share		
Primary	\$(0.20)	\$(0.16)
Fully Diluted	\$(0.20)	\$(0.16)
Common Shares:		
Full Diluted	24,298,761	24,181,440
Year-end	24,350,698	24,232,895

Consolidated Balance Sheet Items, as of (\$):

Assets:		
Cash & equivalents		3,247,000
Current assets		8,113,000
Net property & equip.		24,309,000
Total assets		45,600,000
Liabilities:		
Current liabilities		13,469,000
Long-term debt		17,956,000
Stockholders' equity		11,774,000
Net current assets		(5,356,000)

NATURAL HEALTH FARM HOLDINGS INC

New Accountant On Nov. 19, 2018, Co. dismissed M&K CPAS, PLLC as its independent public accounting firm. On Nov. 20, 2018, Co. engaged Total Asia Associates PLT as its new independent public accounting firm.

NATURAL HEALTH TRENDS CORP.

Earnings, 9 mos. to Sep 30 (Consol. - \$):		
	2018	2017
Net Sales	150,320,000	151,471,000
Cost & expenses	122,321,000	117,098,000
Operating income	27,999,000	34,373,000
Other income (expense), net	465,000	224,000
Net before taxes	28,464,000	34,597,000
Income taxes	2,988,000	6,531,000
Net income	25,476,000	28,066,000
Earnings common share		
Primary	\$2.25	\$2.50
Fully Diluted	\$2.25	\$2.49
Common Shares:		
Full Diluted	11,307,000	11,269,000
Year-end	11,376,092	11,341,890

NATURE'S SUNSHINE PRODUCTS, INC.

Earnings, 9 mos. to Sep 30 (Consol. - \$000):		
	2018	2017
Net Sales	267,436	253,743
Cost & expenses	260,856	249,515
Operating income	6,580	4,228
Other income (expense), net	(1,420)	1,909
Net before taxes	5,160	6,137
Income taxes	3,550	2,346
Net income	1,610	3,791
Earnings common share		
Primary	\$0.11	\$0.23
Fully Diluted	\$0.11	\$0.23
Common Shares:		
Full Diluted	19,406	19,265
Year-end	19,204	18,902

Consolidated Balance Sheet Items, as of (\$000):

Assets:		
Cash & equivalents		47,859
Inventories		43,041
Current assets		104,984
Net property & equip.		65,531
Total assets		191,527
Liabilities:		
Current liabilities		60,960
Long-term debt		1,836
Stockholders' equity		123,486
Net current assets		44,024

NEMAURA MEDICAL INC

Earnings, 6 mos. to Sep 30 (Consol. - \$):		
	2018	2017
Cost & expenses	1,919,320	864,836
Operating income	(1,919,320)	(864,836)
Interest income	16,891	64,018
Net income	(1,902,429)	(800,818)
Earnings common share		
Primary	\$(0.01)	.....
Fully Diluted	\$(0.01)	.....
Common Shares:		
Full Diluted	155,957,363	205,000,000
Year-end	205,050,000	205,000,000

NEOGENOMICS INC

Earnings, 9 mos. to Sep 30 (Consol. - \$):		
	2018	2017
Total revenues	200,266,000	178,830,000
Cost & expenses	193,047,000	179,631,000
Operating income	7,219,000	(801,000)
Interest expense	4,766,000	4,173,000
Other income (expense), net	(31,000)	.....
Net before taxes	2,422,000	(4,974,000)
Income taxes	135,000	(30,000)
Net income	2,287,000	(4,944,000)
Balance for common	5,735,000	(12,800,000)
Earnings common share		
Primary	\$0.07	\$(0.16)
Fully Diluted	\$0.06	\$(0.16)
Common Shares:		
Full Diluted	89,925,000	79,208,000
Year-end	92,980,783	.....

NET SAVINGS LINK, INC.

Annual Report			
Consolidated Income Statement, Years Ended (\$):			
	12/31/17	11/30/16 (revised)	11/30/15
Officer compensation	130,000	124,438	781,000
General & administrative expenses	59,645	56,891	139,630
Total operating expenses	189,645	181,329	920,630
Operating income (loss)	(189,645)	(181,329)	(920,630)
Gain (loss) on derivative	230,579	(36,807)	111,265
Interest income (expense)	77,950	(52,085)	(305,457)
Total other income (expense)	308,529	(88,892)	(194,192)
Net gain (loss)	118,884	(270,221)	(1,114,822)
Weighted average shares outstanding			
- basic	4,700,613,889	2,999,837,408	2,732,054,148
Year end shares outstanding	4,700,613,889	2,999,837,408	2,999,837,408
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00

For 13 months due to fiscal year end change; Shares increased due to the effect of issuance of common stock for debt and interest, conversion of preferred stock to common stock and issuance of stock dividends

Consolidated Balance Sheet, Years Ended (\$):

	12/31/17	11/30/16 (revised)
Cash	1,888	.....
Total current assets	1,888	.....
Investment in subsidiary	400,000	.....
Total non-current assets	400,000	.....
Total assets	401,888	.....
Accounts payable	84,752	75,061
Accrued interest	7,276	85,227
Accrued wages	387,564	257,564
Notes payable - related party	34,120	38,777
Deposits on common stock	56,500	.....
Derivative liabilities	61,656	311,143
Non-convertible notes payable	400,000	.....
Convertible notes payable .....	.....	228,476

Total current liabilities	1,031,868	996,248
Series A preferred stock	300	300
Series B convertible preferred stock .....	.....	1,250
Common stock	4,700,615	2,999,838
Additional paid-in capital	(2,873,695)	(1,659,053)
Retained earnings (accumulated deficit)	(2,457,200)	(2,338,583)
Total stockholders' equity (deficit)	(629,980)	(996,248)

Recent Dividends:

- 1. Net Savings Link, Inc. series A preferred.**
No dividends paid.
- 2. Net Savings Link, Inc. common.**
No dividends paid.
- 3. Net Savings Link, Inc. series B convertible preferred.**
No dividends paid.

Annual Dividends:

- 1. Net Savings Link, Inc. series A preferred.**
No dividends paid.
- 2. Net Savings Link, Inc. common.**
No dividends paid.
- 3. Net Savings Link, Inc. series B convertible preferred.**
No dividends paid.

NET SAVINGS LINK, INC.

Earnings, 6 mos. to (Consol. - \$):		
	06/30/18	05/31/17
Cost & expenses	80,601	87,799
Operating income	(80,601)	(87,799)
Interest expense	15,868	22,396
Other income (expense), net	61,656	2,321
Net income	34,813	(107,874)
Earnings common share		
Common Shares:		
Year-end	4,950,613,889	149,504,075

NETPAY INTERNATIONAL INC

Earnings, 6 mos. to Sep 30 (Consol. - \$):		
	2018	2017
Cost & expenses	23,242	74,429
Operating income	187,886	(74,452)
Other income (expense), net	211,162	.....
Gains or losses	9,748	.....
Net before taxes	197,634	(74,452)
Net income	197,634	(74,452)
Earnings common share		
Primary	\$0.02	\$(0.01)
Fully Diluted	\$0.02	\$(0.01)
Common Shares:		
Full Diluted	8,025,000	6,071,000
Year-end	8,025,000	8,250,000

NETPAY INTERNATIONAL INC

New Name On Nov. 9, 2018, Co. changed its name from Allegro Beauty Products, Inc to NetPay International Inc.

NEW CENTURY RESOURCES CORP

New Accountant On Oct. 22, 2018, Anton & Chia, LLP resigned as Co.'s independent public accounting firm, subsequently, Co. engaged AJ Robbins CPA, LLC as its new independent public accounting firm.

NEXEON MEDSYSTEMS INC

New Accountant On Oct. 25, 2018, Paritz & Company, P.A. resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Prager Metis CPAs LLC as its new independent public accounting firm.

NEXIEN BIOPHARMA INC

Acquisition Completed On Oct. 26, 2018, Co. acquired CRX Bio Holdings LLC ("CRX"), a Delaware limited liability company as its new subsidiary in exchange for 11,000,000 restricted shares of Co. common stock. Co. acquired all of the CRX's assets, which consist primarily of three U.S. provisional patent applications relating to cannabinoid formulations to treat convulsive disorders, chronic traumatic encephalopathy, and neuropathic pain.

NF ENERGY SAVING CORP

Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017	Packaging	7,093	8,189	outstanding	6,040,000	6,040,000	6,040,000
Total revenues	1,814,111	3,855,365	Inventories	103,209	95,865	Net income (loss)			
Cost & expenses	3,999,157	4,700,698	Other current assets	3,210	3,491	per share - basic			\$(0.00)
Operating income	(2,185,046)	(845,333)	Total current assets	154,859	114,064	Net income (loss)			
Interest income	324	133	Total assets	154,859	114,064	per share - diluted			\$(0.00)
Interest expense	290,477	267,240	Accounts payable	215,782	205,961	Total number of			
Other income (expense), net	3,759	2,676	Accrued expense - related			employees			3
Net before taxes	(2,471,440)	(1,109,764)	party	197,974	180,000	Number of common			
Income taxes	114	2,723	Convertible notes payable			stockholders			13
Net income	(2,471,554)	(1,112,487)	- net of debt discounts						

Earnings common share

Primary	\$(0.33)	\$(0.16)
Fully Diluted	\$(0.33)	\$(0.16)
Common Shares:		
Full Diluted	7,445,084	7,073,289
Year-end	7,573,289	7,073,289

NIGHTFOOD HOLDINGS INC

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
Revenues	196,742	21,644	24,918
Cost of product			
sold	116,158	31,798	104,712
Advertising &			
promotional	189,352	12,319	110,751
Selling, general &			
administrative	551,962	239,856	73,545
Professional fees	1,177,318	449,485	454,240
Total operating			
expenses	2,034,790	733,458	743,247
Income (loss) from			
operations	(1,838,048)	(711,814)	(718,329)
Interest expense -			
bank debt	223	714	1,267
Interest expense -			
shareholder	20,487	5,501	7,000
Interest expense -			
other	1,088,400	153,366	...
Change in fair			
value of derivative			
liability	(88,329)	(44,022)	...
Amortization of			
beneficial			
conversion feature	2,193,891	...	...
Other expense	10,115	...	...
Total other income			
(expense)	(3,401,445)	(203,603)	(8,267)
Net income (loss)			
before income taxes .....	...	...	(726,596)
Net income (loss)	(5,239,493)	(915,417)	(726,596)

Weighted average shares outstanding

- basic	35,544,034	29,020,192	27,524,987
---------------	------------	------------	------------

Weighted average shares outstanding

- diluted	35,544,034	29,020,192	27,524,987
-----------------	------------	------------	------------

Year end shares

outstanding	42,608,329	29,724,432	28,501,932
-------------------	------------	------------	------------

Net income (loss)

per share - basic	\$(0.15)	\$(0.03)	\$(0.03)
-------------------------	----------	----------	----------

Net income (loss)

per share - diluted	\$(0.15)	\$(0.03)	\$(0.03)
---------------------------	----------	----------	----------

Number of full time employees

.....	1	1	1
-------	---	---	---

Number of part time employees

.....	...	1	1
-------	-----	---	---

Total number of employees

.....	...	2	...
-------	-----	---	-----

Number of common stockholders

.....	117	115	115
-------	-----	-----	-----

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; As reported by the Company; Shares increased due to the effect of issuance of common stocks for services, interest, cash and debt; Approximately

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
--	------	------

Cash

.....	48,440	14,326
-------	--------	--------

Accounts receivable, net

.....	...	382
-------	-----	-----

Finished goods

.....	96,116	87,676
-------	--------	--------

conversion feature	633,870	151,020
Fair value of derivative		
liabilities	1,765,187	44,022
Short-term borrowings	1,000	3,096
Advance from shareholders .....	...	995
Total current liabilities	2,813,813	585,094
Common stock	42,608	29,724
Additional paid in		
capital	5,919,152	2,880,467
Retained earnings		
(accumulated deficit)	(8,620,714)	(3,381,221)
Total stockholders'		
equity (deficit)	(2,658,954)	(471,030)

Reclassified to conform with 2018 presentation

Recent Dividends:

1. Nightfood Holdings Inc common.

No dividends paid.

Annual Dividends:

1. Nightfood Holdings Inc common.

No dividends paid.

NIGHTFOOD HOLDINGS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, RBSM LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Nightfood Holdings, Inc. and Subsidiaries (collectively, the "Company") as of June 30, 2018 and 2017, and the related consolidated statements of operations, changes in stockholders' deficit and cash flows for each of the two years in the period ended June 30, 2018, and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company at June 30, 2018 and 2017, and the results of its operations and its cash flows for each of the two years in the period ended June 30, 2018, in conformity with U.S. generally accepted accounting principles. The Company's Ability to Continue as a Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has suffered recurring losses from operations, will require additional capital to fund its current operating plan, and has stated that substantial doubt exists about the Company's ability to continue as a going concern. Management's plans regarding these matters are also described in Note 3. The consolidated financial statements do not include any adjustments to reflect the possible future effects on the recoverability and classification of assets or the amounts and classification of liabilities that may result from the outcome of this uncertainty."

NIMTECH CORP

Annual Report

Consolidated Income Statement, Years Ended Jul. 31 (\$):

	2018	2017	2016
--	------	------	------

Selling, general & administrative

expense	27,138
---------------	-----	-----	--------

Total operating

expenses	27,138
----------------	-----	-----	--------

Net income (loss)

before other income			
(expense) .....	...	...	(27,138)
Net income (loss) .....	...	...	(27,138)

Weighted average shares outstanding

- basic	6,040,000
---------------	-----	-----	-----------

Weighted average shares outstanding

- diluted	6,040,000
-----------------	-----	-----	-----------

Year end shares

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2018	2017
--	------	------

Common stock

.....	6,040	6,040
-------	-------	-------

Additional paid in capital

.....	45,549	45,549
-------	--------	--------

Retained earnings

(accumulated deficit)	(51,589)	(51,589)
-----------------------------	----------	----------

Recent Dividends:

1. Nimtech Corp common.

No dividends paid.

Annual Dividends:

1. Nimtech Corp common.

No dividends paid.

NOGALES RESOURCES CORP

Earnings, 3 mos. to Jul 31(Consol. - \$):

	2018	2017
--	------	------

Cost & expenses

.....	10,940	12,941
-------	--------	--------

Operating income

.....	(10,940)	(12,941)
-------	----------	----------

Other income (expense), net

.....	96,870	...
-------	--------	-----

Net income

.....	(10,940)	83,929
-------	----------	--------

Earnings common share

Primary .....	...	\$0.03
Fully Diluted .....	...	\$0.03

Common Shares:

Full Diluted	2,790,000	2,790,000
Year-end	2,790,000	2,790,000

Consolidated Balance Sheet Items, as of (\$):

Assets:		2018	2017
---------	--	------	------

Cash & equivalents

.....	1,129	1,129
-------	-------	-------

Current assets

.....	1,129	1,129
-------	-------	-------

Total assets

.....	1,129	1,129
-------	-------	-------

Liabilities:

Current liabilities	132,936	...
Stockholders' equity	(131,807)	...
Net current assets	(131,807)	...

NORRIS INDUSTRIES INC

Earnings, 6 mos. to Aug 31(Consol. - \$):

	2018	2017
--	------	------

Total revenues

.....	273,963	38,662
-------	---------	--------

Cost & expenses

.....	619,452	921,868
-------	---------	---------

Operating income

.....	(387,842)	(888,923)
-------	-----------	-----------

Other income (expense), net

.....	...	(1,228,322)
-------	-----	-------------

Net income

.....	(411,571)	(2,120,245)
-------	-----------	-------------

Earnings common share

Primary .....	...	\$(0.04)
Fully Diluted .....	...	\$(0.04)

Common Shares:

Full Diluted	89,443,013	55,172,535
Year-end	89,443,013	89,211,013

NORTH BAY RESOURCES INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
--	------	------

Cost & expenses

.....	192,449	171,598
-------	---------	---------

Operating income

.....	(192,449)	(171,598)
-------	-----------	-----------

Other income (expense), net

.....	7,520	25,938
-------	-------	--------

Net income

.....	(184,929)	(145,660)
-------	-----------	-----------

Balance for common share

.....	(184,929)	(145,660)
-------	-----------	-----------

Earnings common share

Primary .....	...	...
Fully Diluted .....	...	...

Common Shares:

Full Diluted	2,880,444,832	708,924,598
Year-end	3,359,811,492	1,044,001,404

NOVATECH ENTERPRISES INC

New Name On Oct. 30, 2018, Co. changed its name from CleanPath Resource Corp to Novatech Enterprises Inc.

NOVATECH ENTERPRISES INC

Stock Trading Symbol Stock symbol: CLNP.D.

NOVO INTEGRATED SCIENCES INC

Annual Report

Consolidated Income Statement, Years Ended (\$):

	08/31/18	08/31/17 (revised)	12/31/16
Revenues	8,894,464	7,963,045	...
Cost of revenues	5,471,376	4,985,715	...
Gross profit	3,423,088	2,977,330	...
Selling expenses	109,295	59,026	...
General & administrative expenses	4,883,221	3,031,348	...
Operating costs	...	...	164,887
Total operating expenses	4,992,516	3,090,374	164,887
Income (loss) from operations	(1,569,428)	(113,044)	...
Interest income	16,702	34,139	...
Interest expense	564,467	554,657	...
Total other income (expense)	(547,765)	(520,518)	...
Income (loss) before income taxes	(2,117,193)	(633,562)	...
Current taxes - foreign	...	111,702	...
Provision for income taxes	...	111,702	...
Net income (loss)	(2,117,193)	(745,264)	(164,887)
Net income (loss) attributable to non-controlling interest	9,181	6,880	...
Net income (loss) attributable to Novo Integrated Sciences, Inc.	(2,108,012)	(738,384)	...
Weighted average shares outstanding - basic	207,568,978	177,675,415	22,362,683
Weighted average shares outstanding - diluted	207,568,978	177,675,415	22,362,683
Year end shares outstanding	207,881,743	201,837,254	22,717,974
Net income (loss) per share - basic	\$(0.01)	\$0.00	\$(0.01)
Net income (loss) per share - diluted	\$(0.01)	\$0.00	\$(0.01)
Number of full time employees	86	61	...
Number of common stockholders	534	542	508

¹ 2016 and prior periods for Novo Integrated Sciences, Inc. prior to reverse acquisitions with Novo Healthnet Limited; ² As of approximately; ³ As of November 1, 2018; ⁴ As of December 6, 2017; ⁵ As of February 28, 2017

Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

	2018	2017 (revised)
Cash & cash equivalents	675,705	1,896,572
Trade receivables	1,564,180	1,394,507
Amounts earned but not billed	237,892	242,028
Allowance for doubtful accounts	464,527	507,637
Accounts receivable, net	1,337,545	1,128,898
Other receivables, current portion	393,821	372,024
Prepaid expenses & other current assets	161,838	252,536
Total current assets	2,568,909	3,650,030
Leasehold improvements	372,010	329,985
Clinical equipment	269,741	177,514
Computer equipment	22,636	21,020
Office equipment	24,658	24,319
Furniture & fixtures	39,620	18,218
Property & equipment, gross	728,665	571,056
Less: accumulated depreciation	328,344	268,105
Property & equipment, net	400,321	302,951
Other receivables, net of current portion	57,352	...
Acquisition deposits	1,112,404	1,162,009

	2018	2017
Goodwill	604,113	399,400
Total assets	4,743,099	5,514,390
Accounts payable	1,307,599	1,703,342
Accrued liabilities	266,123	241,174
Accrued payroll	106,761	100,105
Other accrued expenses	11,114	378
Accrued expenses	383,998	341,657
Accrued interest	156,121	403,119
Due to related parties	1,116,261	1,812,613
Note payable, current portion	382,350	13,171
Total current liabilities	3,346,329	4,273,902
Debentures, related parties	1,224,000	5,114,327
Note payable, net of current portion	...	414,351
Total liabilities	4,570,329	9,802,580
Common stock	207,882	201,837
Additional paid in capital	10,053,683	3,381,643
Other comprehensive income (loss)	1,139,815	1,240,844
Retained earnings (accumulated deficit)	(11,199,989)	(9,091,977)
Total Novo Integrated Sciences, Inc. stockholders' (deficit)	201,391	(4,267,653)
Non-controlling interest	(28,621)	(20,537)
Total stockholders' equity (deficit)	172,770	(4,288,190)

¹ Reclassified to conform with 2018 presentation

Recent Dividends:

1. **Novo Integrated Sciences Inc common.**
No dividends paid.
 2. **Novo Integrated Sciences Inc series A convertible preferred.**
No dividends paid.
- #### Annual Dividends:
1. **Novo Integrated Sciences Inc common.**
No dividends paid.
 2. **Novo Integrated Sciences Inc series A convertible preferred.**
No dividends paid.

NRP STONE INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017
License & registration fees	973
Total expenses	973
Net income (loss)	(973)
Year end shares outstanding	335,949,929
Number of common stockholders	143

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017
Loan from stockholder	84,061
Total liabilities	84,061
Common stock	147,268
Retained earnings (accumulated deficit)	(231,329)
Total stockholders' equity (deficit)	(84,061)

Recent Dividends:

1. **NRP Stone Inc common.**
No dividends paid.

Annual Dividends:

1. **NRP Stone Inc common.**
No dividends paid.

NSTAR ELECTRIC CO

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Cost & expenses	1,906,731	1,708,953
Operating income	458,126	564,236
Interest expense	80,780	88,715
Other income (expense), net	40,567	24,610
Net before taxes	417,913	500,131
Income taxes	112,247	196,001
Net income	305,666	304,130
Earnings common share	...	...
Common Shares:	...	...

	2018	2017
Year-end	0	...

NUGL INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	293,327	...
Operating income	(293,327)	...
Net income	(303,145)	(427)
Earnings common share	...	...
Primary	\$0.01	...
Fully Diluted	\$0.01	...
Common Shares:	...	...
Full Diluted	44,592,646	44,335,196
Year-end	44,592,646	44,335,196

NUTRIBAND INC

Acquisition Completed On Aug. 1, 2018, Co. acquired the equity interests of 4P Therapeutics, LLC, a Delaware limited liability company, from Steven Damon, who was the sole member of 4P Therapeutics for the purchase price of \$2,250,000 consisted of 250,000 shares of common stock, valued at \$1,850,000, and \$400,000. 4P Therapeutics is a development stage company engaged in the development of transdermal products.

OAKRIDGE GLOBAL ENERGY SOLUTIONS INC

Trading Suspension Development On Sept. 27, 2018, The U.S. Securities and Exchange Commission announced the temporary suspension of trading in the securities of Co., commencing at 9:30 a.m. EDT on Sept. 28, 2018 and terminating at 11:59 p.m. EDT on Oct. 11, 2018: The Commission temporarily suspended trading in the securities of Co. due to a lack of current and accurate information about Co. because it has not filed certain periodic reports with the Commission. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 (Exchange Act). The Commission cautions brokers, dealers, shareholders and prospective purchasers that they should carefully consider the foregoing information along with all other available information and any information subsequently issued by Co.

OCEAN POWER TECHNOLOGIES INC

Earnings, 3 mos. to Jul 31(Consol. - \$):

	2018	2017
Total revenues	31,000	195,000
Cost & expenses	3,343,000	2,960,000
Operating income	(3,312,000)	(2,765,000)
Other income (expense), net	85,000	37,000
Foreign currency	(26,000)	62,000
Net income	(3,240,000)	(2,663,000)
Earnings common share	...	...
Primary	\$(0.18)	\$(0.22)
Fully Diluted	\$(0.18)	\$(0.22)
Common Shares:	...	...
Full Diluted	18,153,863	12,268,683
Year-end	18,796,856	...

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	...
Cash & equivalents	7,644,000
Current assets	8,923,000
Net property & equip.	706,000
Total assets	9,784,000
Liabilities:	...
Current liabilities	2,559,000
Stockholders' equity	7,080,000
Net current assets	6,364,000

ODENZA CORP

Earnings, 6 mos. to Jul 31(Consol. - \$):

	2018	2017
Cost & expenses	8,386	5,668
Net income	(8,386)	(5,668)
Earnings common share	...	...
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:	...	...
Full Diluted	3,660,000	3,660,000
Year-end	3,660,000	3,660,000

OMPHALOS CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Net Sales	504,319	550,886
Cost & expenses	621,771	717,403
Operating income	(117,452)	(166,517)
Interest income	146	42
Interest expense	22,569	22,131
Foreign currency	5,574	1,490

Net before taxes	(134,301)	(187,116)
Net income	(134,301)	(187,116)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	30,063,759	30,063,759
Year-end	30,063,759	30,063,759

ONCOSEC MEDICAL INC**Annual Report****Consolidated Income Statement, Years Ended Jul. 31 (\$):**

	2018	[□] 2017 (revised)	2016 (revised)
Research & development expenses	17,415,520	11,952,748	14,741,694
General & administrative expenses	18,689,839	9,669,481	12,144,358
Income (loss) from operations	(36,105,359)	(21,622,229)	(26,886,052)
Other income (expense), net	310,167	173,822	...
Loss on disposal of property & equipment	(875,098)	...	...
Warrant inducement expense	2,465,396	...	...
Income (loss) before income taxes	(39,135,686)	(21,448,407)	(26,886,052)
Provision (benefit) for income taxes	680	1,391	2,462
Net income (loss)	(39,136,366)	(21,449,798)	(26,888,514)
Weighted average shares outstanding - basic	40,123,371	20,189,678	16,514,737
Weighted average shares outstanding - diluted	40,123,371	20,189,678	16,514,737
Year end shares outstanding	[□] 53,511,626	21,618,194	18,036,263
Net earnings (loss) per common share - basic	\$(0.98)	\$(1.06)	\$(1.63)
Net earnings (loss) per common share - diluted	\$(0.98)	\$(1.06)	\$(1.63)
Number of full time employees	33	34	...
Number of part time employees	1	1	...
Total number of employees	34	35	[□] 46
Number of common stockholders	[□] 45	[□] 39	[□] 33

[□] Reclassified to conform with 2018 presentation; [□] Shares increased due to the effect of exercise of common stock warrants and options, issuance for services, stock-based compensation expense, at-the-market offering program and public offering; [□] As of October 7, 2016; [□] As of October 1, 2018; [□] As of October 10, 2017

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2018	[□] 2017 (revised)
Cash & cash equivalents	3,803,627	11,444,676
Prepaid expenses & other current assets	1,643,749	1,068,947
Investment securities	23,174,447	...
Total current assets	28,621,823	12,513,623
Computer software	109,242	292,034
Leasehold improvements	12,054	80,102
Equipment & furniture	1,873,880	2,861,632
Property & equipment, gross	1,995,176	3,233,768
Accumulated depreciation & amortization	729,514	823,669
Property & equipment, net	1,265,662	2,410,099
Other long-term assets	358,987	309,187
Total assets	30,246,472	15,232,909
Research & development		

costs	3,801,211	1,537,892
Professional services fees	770,853	1,584,899
Other accounts payable & accrued liabilities	206,828	158,342
Accounts payable & accrued liabilities	4,778,892	3,281,133
Accrued compensation related	1,070,744	114,841
Total current liabilities	5,849,636	3,395,974
Deferred rent	1,101,222	1,140,953
Separation costs	371,408	...
Other long-term liabilities	1,472,630	1,140,953
Total liabilities	7,322,266	4,536,927
Common stock	5,351	2,162
Additional paid-in capital	145,744,373	93,866,088
Warrants issued & outstanding	11,271,327	11,775,807
Accumulated other comprehensive income (loss)	(16,024)	(3,620)
Retained earnings (accumulated deficit)	(134,080,821)	(94,944,455)
Total stockholders' equity (deficit)	22,924,206	10,695,982

[□] Reclassified to conform with 2018 presentation

Recent Dividends:**1. OncoSec Medical Inc common.**

No dividends paid.

Annual Dividends:**1. OncoSec Medical Inc common.**

No dividends paid.

ONE STOP SYSTEMS INC

Acquisition Completed On Oct. 31, 2018, Co.'s wholly-owned subsidiary, One Stop Systems GmbH, acquired all the outstanding stock of Bressner Technology GmbH ("Bressner"), a company specialized in high-performance computing supplier in Europe, from Bressner shareholders, for Euro5,025,000, consisting of the following consideration: (i) a cash purchase price of Euro4,725,000 (the "Cash Consideration") and (ii) 106,463 duly authorized, newly and validly issued, fully paid and nonassessable shares of restricted common stock of Co. (the "Stock Consideration," and together with the "Cash Consideration," the "Purchase Price"). The Stock Consideration has a value of Euro300,000 and the number of shares of common stock of Co. issued was equal to (y) Euro300,000 divided by (z) the average closing price of Co.'s common stock on the NASDAQ Stock Market for 15 consecutive trading day period ending prior to the Closing Date. As the result, Bressner became an indirect wholly-owned subsidiary of Co.

ONELIFE TECHNOLOGIES CORP

Trading Suspension Development On Oct. 5, 2018, The Securities and Exchange Commission ("Commission") announced the temporary suspension, pursuant to Section 12(k) of the Securities Exchange Act of 1934 (the "Exchange Act"), of trading in the securities of Co. at 9:30 a.m. EDT on Oct. 9, 2018, and terminating at 11:59 p.m. EDT on Oct. 22, 2018. The Commission temporarily suspended trading in the securities of Co. because of questions regarding the accuracy and adequacy of publicly available information in the marketplace and potential market manipulation in Co.'s common stock. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 (Exchange Act). The Commission cautions broker-dealers, shareholders, and prospective purchasers that they should carefully consider the foregoing information along with all other available information and any information subsequently issued by Co.

OPPENHEIMER HOLDINGS INC**Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues	714,900	655,365
Cost & expenses	685,630	652,199
Operating income	29,270	3,166
Net before taxes	29,270	3,166
Income taxes	8,661	2,464
Income contin. oper.	20,609	702
Net income	20,609	1,803
Earnings common share		
Primary	\$1.56	\$0.12
Fully Diluted	\$1.47	\$0.12
Common Shares:		
Full Diluted	14,043	13,790

Year-end	13,278	13,109
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OPTEC INTERNATIONAL INC**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	[□] 2017 (revised)	2016
Product sale	85,100	12,000	...
Consulting income	305	...	...
Shipping income	1,200	...	...
Sub license & service agreements	4,500	12,200	15,000
Pet products	...	...	15,875
Total revenue	91,105	24,200	30,875
Cost of goods sold	58,360	7,000	12,000
Gross profit	32,745	17,200	18,875
Bad debt	85,100	...	...
Professional fees	37,276	16,486	29,825
Advertising & marketing	7,745	5,075	6,000
Amortization	7,576	4,076	4,076
Consulting expense	55,255	1,500	11,000
Commission expense	5,000	...	...
Rent expense	5,000	...	...
General & administrative	1,376	74	905
Total operating expenses	204,328	27,211	51,806
Income (loss) before other expense	(171,583)	(10,011)	...
Change in fair value of derivative	(769,394)	...	...
Interest on convertible notes	379,897	...	...
Total other income (expense)	(1,149,291)	...	...
Income (loss) before income taxes	...	...	(32,931)
Net income (loss)	(1,320,874)	(10,011)	(32,931)
Weighted average shares outstanding - basic	27,914,425	52,944,500	52,944,500
Weighted average shares outstanding - diluted	27,914,425	52,944,500	52,944,500
Year end shares outstanding	[□] 17,829,947	52,944,500	52,944,500
Net income (loss) per share - basic	\$(0.05)	\$0.00	\$0.00
Net income (loss) per share - diluted	\$(0.05)	\$0.00	\$0.00
Number of full time employees	1	...	...
Number of part time employees	...	2	1
Total number of employees	...	2	...
Number of common stockholders	42	42	42

[□] Reclassified to conform with 2018 presentation; [□] Shares decreased due to cancellation of shares

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	[□] 2017 (revised)
Cash	30,799	342
Accounts receivable net of allowance for doubtful accounts	...	4,700
Prepaid salary - related party	...	3,000
Inventory	...	85,000
Total current assets	118,799	5,042
License	502,500	...
Web development costs, & other intangible assets, gross	25,670	15,750
Less: accumulated amortization - web development costs, & other intangible assets	20,600	3,104
Web development costs, & other intangible assets,		

net.....	5,070	12,646	expenses.....	7,109,937	...	...	Trade payables.....	44,636	665
Total other assets.....	507,570	12,646	Expenses, general				Accrued expenses.....	2,288,475	...
Total assets.....	626,369	17,688	& administrative.....	29,530	27,991		Accrued payroll & bonus.....	272,408	...
Accounts payable & accrued expenses - related party.....	60,760	7,000	Total operating expenses.....	40,388,061	...	...	Other payables.....	734,122	...
Derivative liability.....	1,265,394	...	Operating income (loss).....	...	(29,530)	(27,991)	Other tax payables.....	623,868	...
Accrued interest.....	3,221	...	Bank interest income.....	78,200	...	...	Receipt in advance.....	1,221,152	...
Notes payable net of discount.....	48,580	...	Written back of other payables.....	77,500	...	...	Receipts in advance, accruals & other payables.....	5,140,025	...
Notes payable - related party.....	391,000	...	Other income.....	155,700	...	...	Amount due to director.....	96,231,368	...
Loan from related party.....	100	...	Interest & other financial charges.....	1,759,325	...	...	Current tax liabilities.....	2,928,207	...
Total current liabilities.....	1,769,055	7,000	Interest income.....	...	1	3	Total current liabilities.....	104,344,236	665
Total liabilities.....	1,769,055	7,000	Interest expense.....	...	758	164	Share capital.....	638,708	42,192
Common stock.....	17,830	52,945	Income (loss) before income taxes.....	59,767,974	(30,287)	(28,152)	Fully paid shares to be issued.....	2,126,520	...
Additional paid in capital.....	203,120	505	Income taxes.....	15,095,681	...	...	Additional paid-in capital.....	...	349,898
Retained earnings (accumulated deficit).....	(1,363,636)	(42,762)	Net income (loss)	44,672,293	(30,287)	(28,152)	Retained earnings (accumulated deficit).....	2,240,740	...
Total stockholders' equity (deficit).....	(1,142,686)	10,688	Net income (loss) attributable to equity holders of the company.....	43,313,447	...	...	Retained earnings (accumulated deficit) during the development stage.....	...	(389,352)

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Optec International Inc common.

No dividends paid.

Annual Dividends:

1. Optec International Inc common.

No dividends paid.

OPTEC INTERNATIONAL INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditor, Pritchett, Silver & Hardy, P.C., as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheet of Optec International, Inc. (the Company) as of June 30, 2018 and the related statements of operations, stockholders' equity, and cash flows for the year then ended, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018, and the results of its operations and its cash flows for the year ended June 30, 2018, in conformity with accounting principles generally accepted in the United States of America. Consideration of the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has incurred losses since inception, has negative cash flows from operations, and has negative working capital. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3 to the financial statements. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

OPTIMIZERX CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues.....	14,627,094	8,120,502
Cost & expenses.....	14,158,097	9,798,245
Operating income.....	305,579	(1,890,661)
Interest income.....	30,679	23,691
Net before taxes.....	336,258	(1,866,970)
Net income	336,258	(1,866,970)
Earnings common share		
Primary.....	\$0.03	\$(0.19)
Fully Diluted.....	\$0.03	\$(0.19)
Common Shares:		
Full Diluted.....	11,766,754	9,839,325
Year-end.....	11,970,976	9,758,372

ORANCO INC

Annual Report

Consolidated Income Statement, Years Ended (Y):

	06/30/18	12/31/17	(revised)
Revenue.....	101,759,660	...	...
Cost of sales.....	27,800,667	...	...
Selling & distribution expenses.....	5,477,457	...	...
Administrative			

Expenses, general & administrative.....	29,530	27,991	Trade payables.....	44,636	665
Total operating expenses.....	40,388,061	...	Accrued expenses.....	2,288,475	...
Operating income (loss).....	...	(29,530)	Accrued payroll & bonus.....	272,408	...
Bank interest income.....	78,200	...	Other payables.....	734,122	...
Written back of other payables.....	77,500	...	Other tax payables.....	623,868	...
Other income.....	155,700	...	Receipt in advance.....	1,221,152	...
Interest & other financial charges.....	1,759,325	...	Receipts in advance, accruals & other payables.....	5,140,025	...
Interest income.....	...	1	Amount due to director.....	96,231,368	...
Interest expense.....	...	758	Current tax liabilities.....	2,928,207	...
Income (loss) before income taxes.....	59,767,974	(30,287)	Total current liabilities.....	104,344,236	665
Income taxes.....	15,095,681	...	Share capital.....	638,708	42,192
Net income (loss)	44,672,293	(30,287)	Fully paid shares to be issued.....	2,126,520	...
Net income (loss) attributable to equity holders of the company.....	43,313,447	...	Additional paid-in capital.....	...	349,898
Net income (loss) attributable to former non-controlling interests.....	(1,358,846)	...	Retained earnings (accumulated deficit).....	2,240,740	...
Weighted average shares outstanding - basic.....	9,041,089	4,269,950	Retained earnings (accumulated deficit) during the development stage.....	...	(389,352)
Weighted average shares outstanding - diluted.....	9,041,089	4,269,950	Total equity attributable to equity holders of the company.....	5,005,968	...
Year end shares outstanding.....	98,191,480	42,191,480	Total shareholders' equity.....	5,005,968	2,738
Earnings (loss) per share - basic.....	Y1.54	...	...	...	...
Earnings (loss) per share - diluted.....	Y1.54	...	...	...	...
Total number of employees.....	54	0	0	...	...
Number of common stockholders.....	50	18	39	...	...

□ 2017 and prior financial for the Company, prior to reverse merger with Reliant Galaxy International Limited; □ Shares increased due to the effect of note payable and accrued interest converted into common stock; □ Approximately; □ As of September 28, 2018

Consolidated Balance Sheet, Years Ended (Y):

	06/30/18	12/31/17
Cash.....	...	70
Cash on hand.....	394,082	...
Cash held in banks.....	26,110,880	...
Cash & cash equivalents.....	26,504,962	...
Raw materials.....	4,451,541	...
Finished goods.....	2,622,873	...
Packaging material.....	272,135	...
Inventories.....	7,346,549	...
Trade receivables.....	33,933,857	...
Prepaid expenses.....	23,571,363	...
Deposits.....	9,000,000	...
Other receivables.....	678,227	...
Deposits, prepayments & other receivables.....	33,249,590	...
Prepaid land lease.....	109,680	...
Prepaid expenses.....	...	3,333
Total current assets.....	101,144,638	3,403
Computer & office equipment.....	268,550	...
Building.....	3,754,625	...
Property, plant & equipment, gross.....	4,023,175	...
Less: accumulated depreciation.....	727,029	...
Property, plant & equipment.....	3,296,146	...
Prepaid land lease.....	4,909,420	...
Total non-current assets.....	8,205,566	...
Total assets.....	109,350,204	3,403

□ 2017 and prior financial for the Company, prior to reverse merger with Reliant Galaxy International Limited

Recent Dividends:

1. Oranco Inc common.

No dividends paid.

Annual Dividends:

1. Oranco Inc common.

No dividends paid.

ORGANICELL REGENERATIVE MEDICINE INC

Annual Report

Consolidated Income Statement, Years Ended Oct. 31 (\$):

	2017	2016	2015
		(revised)	(revised)
Revenues.....	569,845	184,881	147,629
Cost of revenues.....	160,626	94,402	49,411
Gross profit.....	409,219	90,479	98,218
General & administrative expenses.....	9,050,743	1,133,796	842,527
Total operating expenses.....	9,050,743	1,133,796	...
Income (loss) from operations.....	(8,641,524)	(1,043,317)	(744,309)
Interest expense.....	576,016	12,729	...
Change in fair value of derivative liabilities.....	95,971	...	...
Other income (expense).....	9,050	...	...
Income (loss) from continuing operations.....	(9,112,519)	(1,056,046)	(744,309)
Income (loss) from discontinued operations.....	...	(197,155)	5,955
Net income (loss)	(9,112,519)	(1,253,201)	(738,354)
Income (loss) attributable to the non-controlling interest.....	140,387	...	...
Income (loss) attributable to Organicell Regenerative Medicine, Inc.....	(8,972,132)	(1,253,201)	...
Weighted average shares outstanding - basic.....	108,596,489	100,377,159	134,047,251
Weighted average shares outstanding - diluted.....	108,596,489	100,377,159	134,047,251
Year end shares outstanding.....	111,464,987	104,214,982	99,198,114
Net income (loss)			

per share, continuing operations - basic	\$(0.08)	\$(0.01)	\$(0.01)
Net income (loss)			
per share, discontinued operations - basic	...	\$0.00	\$0.00
Net income (loss)			
per share - basic	\$(0.08)	\$(0.01)	\$(0.01)
Net income (loss)			
per share, continuing operations - diluted	\$(0.08)	\$(0.01)	\$(0.01)
Net income (loss)			
per share, discontinued operations - diluted	...	\$0.00	\$0.00
Net income (loss)			
per share - diluted	\$(0.08)	\$(0.01)	\$(0.01)
Number of full time employees	8	1	1
Number of part time employees	...	...	6
Number of common stockholders	65	57	46

□ Reclassified to conform with 2017 presentation; □ Restated to reflect the discontinued operations of Bespoke Tricycles, Ltd.; □ Approximately; □ As of November 11, 2018; □ As of July 7, 2017; □ As of June 22, 2016

Consolidated Balance Sheet, Years Ended Oct. 31 (\$):			
	2017	2016	(revised)
Cash	39,560	26,223	
Accounts receivable, net of allowance for bad debts	107,295	1,125	
Accounts receivable - related party	7,665	...	
Prepaid expenses	7,003	...	
Raw materials & supplies	17,637	9,944	
Finished goods	101,918	...	
Inventories	119,555	9,944	
Total current assets	281,078	37,292	
Computer equipment	4,084	1,724	
Manufacturing equipment	69,089	26,313	
Property & equipment, gross	73,173	28,037	
Less: accumulated depreciation & amortization	19,746	431	
Property & equipment, net	53,427	27,606	
Security deposits	42,275	5,000	
Total assets	376,780	69,898	
Accounts payable & accrued expenses	592,198	248,847	
Accrued liabilities to management	2,184,408	378,274	
Notes payable	60,000	100,000	
Deferred rent	10,017	...	
Deferred revenue	84,000	...	
Convertible secured promissory notes - related party, net of debt discount	101,635	...	
Convertible secured promissory notes, net of debt discount	59,286	...	
Derivative liability of convertible secured promissory notes - related party	419,115	...	
Derivative liability of convertible secured promissory notes - third party	244,483	...	
Liabilities attributable to discontinued operations	125,851	125,851	
Total current liabilities	3,880,993	852,972	

Total liabilities	3,880,993	852,972
Common stock	111,465	104,215
Additional paid-in capital	7,417,321	1,226,322
Retained earnings (accumulated deficit)	(11,085,743)	(2,113,611)
Total stockholders' equity (deficit)	(3,556,957)	(783,074)
Non-controlling interest	52,744	...
Total stockholders' equity (deficit)	(3,504,213)	(783,074)

□ Reclassified to conform with 2017 presentation

Recent Dividends:

1. Organiceil Regenerative Medicine Inc common.

No dividends paid.

Annual Dividends:

1. Organiceil Regenerative Medicine Inc common.

No dividends paid.

ORGANICELL REGENERATIVE MEDICINE INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Marcum LLP, as it appeared in Co. 2017 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the consolidated financial position of the Company as of October 31, 2017 and its consolidated statements of operations and cash flows for the year ended October 31, 2017 in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the consolidated financial statements, the Company has incurred recurring losses and has a deficit in working capital, that raise substantial doubt about its ability to continue as a going concern. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

ORGENESIS INC

Earnings, 9 mos. to Aug 31(Consol. - \$000):

	2018	2017
Total revenues	12,853	6,712
Cost & expenses	18,114	14,693
Operating income	(6,647)	(9,182)
Other income (expense), net	(907)	(1,412)
Foreign currency	(55)	(483)
Net before taxes	(10,543)	(12,064)
Income taxes	1,680	493
Net income	(12,223)	(12,557)
Earnings common share		
Primary	\$(1.04)	\$(1.32)
Fully Diluted	\$(1.04)	\$(1.34)
Common Shares:		
Full Diluted	12,775	9,503
Year-end	13,620	9,832

ORITANI FINANCIAL CORP (DE)

Earnings, 3 mos. to Sep 30(Consol. - \$000):

	2018	2017
Cost & expenses	21,052	19,788
Operating income	18,489	19,103
Net before taxes	18,489	19,103
Income taxes	5,092	7,107
Net income	13,397	11,996
Earnings common share		
Primary	\$0.30	\$0.27
Fully Diluted	\$0.30	\$0.27
Common Shares:		
Full Diluted	45,272	44,940
Year-end	46,620	46,177

Consolidated Balance Sheet Items, as of (\$000):

	2018	2017
Assets:		
Cash & equivalents	28,563	...
Current assets	67,759	...
Net property & equip.	13,323	...
Total assets	4,110,290	...
Liabilities:		
Current liabilities	2,924,025	...
Long-term debt	526,159	...
Stockholders' equity	562,944	...
Net current assets	(2,856,266)	...

OTELCO INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	49,867,000	51,732,000
Cost & expenses	30,717,000	31,230,000
Operating income	13,768,000	14,987,000
Interest expense	4,384,000	7,749,000
Other income (expense), net	252,000	204,000
Net before taxes	9,636,000	7,442,000
Income taxes	2,406,000	2,709,000
Net income	7,230,000	4,733,000
Earnings common share		
Primary	\$2.13	\$1.41
Fully Diluted	\$2.10	\$1.37
Common Shares:		
Full Diluted	3,438,386	3,445,632
Year-end	3,388,624	3,346,689

OVERSEAS SHIPHOLDING GROUP INC (NEW)

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Total revenues	276,933	297,611
Cost & expenses	219,332	217,222
Operating income	19,974	34,289
Interest expense	23,401	28,277
Other income (expense), net	271	(1,626)
Net before taxes	(3,156)	4,386
Income taxes	(21,821)	2,052
Net income	18,665	2,334
Earnings common share		
Primary	\$0.21	\$0.03
Fully Diluted	\$0.21	\$0.03
Common Shares:		
Full Diluted	89,018	88,031
Year-end	84,587	75,043

OZOP SURGICAL CORP

New Auditor On Nov. 6, 2018, Paritz & Company, P.A. resigned as Co.'s independent registered public accounting firm and Co. appointed Prager Metis CPAs, LLC as its new independent registered public accounting firm.

P10 HOLDINGS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	22,566,000	...
Cost & expenses	11,510,000	1,674,000
Operating income	2,976,000	(1,674,000)
Net before taxes	(4,452,000)	(1,674,000)
Income discount oper.	...	633,000
Net income	(4,452,000)	(1,041,000)
Earnings common share		
Primary	\$(0.01)	\$(0.03)
Fully Diluted	\$(0.01)	\$(0.03)
Common Shares:		
Full Diluted	89,235,000	35,238,000
Year-end	89,235,000	45,064,000

PACCAR FINANCIAL CORP

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Total revenues	524,400	500,100
Cost & expenses	161,300	155,900
Operating income	86,200	67,500
Net before taxes	86,200	67,500
Income taxes	22,300	27,400
Net income	63,900	40,100
Earnings common share		
Common Shares:		
Year-end	145	145

PACIFIC ETHANOL INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Net Sales	1,180,956,000	236,984,000
Cost & expenses	1,202,282,000	251,971,000
Operating income	(21,326,000)	(14,987,000)
Other income (expense), net	233,000	180,000
Net before taxes	(33,968,000)	(23,964,000)
Income taxes	(563,000)	...
Net income	(33,405,000)	(23,964,000)
Balance for common	(29,209,000)	(22,625,000)
Earnings common share		
Primary	\$(0.68)	\$(0.53)
Fully Diluted	\$(0.68)	\$(0.53)
Common Shares:		
Full Diluted	43,171,000	42,358,000
Year-end	44,947,000	43,972,000

PACIFIC VEGAS GLOBAL STRATEGIES INC**Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Cost & expenses	37,296	29,244
Net income	(37,296)	(29,244)
Earnings common share		
Common Shares:		
Full Diluted	99,963,615	99,963,615
Year-end	99,963,615	99,963,615

PAIN THERAPEUTICS INC**Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Cost & expenses	5,912,000	9,526,000
Operating income	(5,912,000)	(9,526,000)
Net income	(5,880,000)	(9,493,000)
Earnings common share		
Primary	\$(0.69)	\$(1.45)
Fully Diluted	\$(0.69)	\$(1.45)
Common Shares:		
Full Diluted	8,498,000	6,537,000
Year-end	17,219,300	6,595,509

PANAMERA HEALTHCARE CORP**Annual Report****Consolidated Income Statement, Years Ended Jul. 31 (\$):**

	2018	2017	2016
			(revised)
Professional fees	26,943	23,672	37,280
General & administration expenses	1,269	1,421	17,049
Total operating expenses	28,212	25,093	54,329
Net income (loss) from operations	(28,212)	(25,093)	(54,329)
Interest expense	2,091	2,449	2,855
Total other income (expense)	(2,091)	(2,449)	(2,855)
Net income (loss) before taxes	(30,303)	(27,542)	(57,184)
Net income (loss)	(30,303)	(27,542)	(57,184)
Weighted average shares outstanding - basic	17,990,000	17,990,000	17,832,736
Weighted average shares outstanding - diluted	17,990,000	17,990,000	17,832,736
Year end shares outstanding	17,990,000	17,990,000	17,990,000
Net earnings (loss) per common share - basic	\$0.00	\$0.00	\$0.00
Net earnings (loss) per common share - diluted	\$0.00	\$0.00	\$0.00
Total number of employees	0	0	0
Number of common stockholders	34	35	35

[□] As of September 28, 2018; [□] As of October 27, 2017; [□] As of November 14, 2016

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2018	2017
Cash & cash equivalents	4,180	13,460
Total current assets	4,180	13,460
Total assets	4,180	13,460
Accounts payable & accrued liabilities	7,999	3,568
Accrued interest - related party	2,734	642
Due to related party	53,101	38,601
Total current liabilities	63,834	42,811
Total liabilities	63,834	42,811
Common stock	1,799	1,799
Additional paid in capital	145,750	145,750
Retained earnings (accumulated deficit)	(207,203)	(176,900)
Total stockholders' equity (deficit)	(59,654)	(29,351)

Recent Dividends:**1. Panamera Healthcare Corp common.**

No dividends paid.

Annual Dividends:**1. Panamera Healthcare Corp common.**

No dividends paid.

PANAMERA HEALTHCARE CORP**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditor, MaloneBailey, LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Panamera Healthcare Corporation (the "Company") as of July 31, 2018 and 2017, and the related statements of operations, stockholders' deficit, and cash flows for the years then ended. In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of July 31, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

PARAGON TECHNOLOGIES INC**Earnings, 3 mos. to Mar 31(Consol. – \$000):**

	2018	2017
Net Sales	18,773	5,927
Cost & expenses	18,695	6,340
Operating income	78	(413)
Interest income	3	49
Interest expense	91	31
Gains or losses	150	4,414
Net before taxes	140	4,019
Income taxes	86	(38)
Net income	54	4,057
Earnings common share		
Primary	\$0.02	\$2.41
Fully Diluted	\$0.02	\$2.41
Common Shares:		
Full Diluted	1,694	1,685
Year-end	1,695	1,685

Consolidated Balance Sheet Items, as of (\$000):

	2018
Assets:	
Cash & equivalents	947
Inventories	11,731
Current assets	27,270
Net property & equip.	314
Total assets	29,952
Liabilities:	
Current liabilities	23,621
Stockholders' equity	5,318
Net current assets	3,649

PARAGON TECHNOLOGIES INC**Earnings, 6 mos. to Jun 30(Consol. – \$000):**

	2018	2017
Net Sales	39,129	24,169
Cost & expenses	39,088	24,495
Operating income	41	(326)
Interest income	16	61
Interest expense	176	136
Gains or losses	151	4,472
Net before taxes	32	4,070
Income taxes	81	11
Net income	(49)	4,059
Earnings common share		
Primary	\$(0.05)	\$2.41
Fully Diluted	\$(0.05)	\$2.41
Common Shares:		
Full Diluted	1,694	1,685
Year-end	1,695	1,685

PARAGON TECHNOLOGIES INC**Earnings, 9 mos. to Sep 30(Consol. – \$000):**

	2018	2017
Net Sales	60,125	42,993
Cost & expenses	59,511	43,122
Operating income	614	(129)

Interest income	21	102
Interest expense	292	258
Gains or losses	140	4,424
Net before taxes	483	4,139
Income taxes	275	97
Net income	208	4,042

Earnings common share

Primary	\$0.09	\$1.91
Fully Diluted	\$0.09	\$1.91
Common Shares:		
Full Diluted	1,694	1,685
Year-end	1,695	1,685

PARALLAX HEALTH SCIENCES INC**Earnings, 6 mos. to Jun 30(Consol. – \$):**

	2018	2017
Total revenues	9,759	40,502
Cost & expenses	3,049,865	887,923
Operating income	(3,259,420)	(922,891)
Other income (expense), net	(2,740,000)	(2,620,000)
Income contin. oper.	(6,718,345)	(3,990,455)
Net income	(7,636,516)	(5,467,284)

Earnings common share

Primary	\$(0.05)	\$(0.05)
Fully Diluted	\$(0.04)	\$(0.04)

Common Shares:

Full Diluted	208,488,686	155,399,428
Year-end	147,661,771	

PARALLAX HEALTH SCIENCES INC**Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Total revenues	10,749	70,641
Cost & expenses	5,127,986	3,219,134
Operating income	(5,207,702)	(3,201,226)
Other income (expense), net	25,235,564	(3,935,000)
Income contin. oper.	19,077,261	(7,849,736)
Net income	18,252,863	(10,121,005)
Earnings common share		
Common Shares:		
Full Diluted	205,118,481	169,953,170
Year-end	152,078,141	

PARETEUM CORP

Merger Development On Nov. 12, 2018, Co. entered into an Agreement and Plan of Merger (the "Merger Agreement") with iPass, Inc. ("iPass") and TBR, Inc., a wholly-owned subsidiary of Co. ("Merger Sub"). Upon the terms and subject to the conditions of the Merger Agreement, Merger Sub will commence a tender offer (the "Offer") for any and all outstanding shares of common stock of iPass (the "iPass Common Stock"), for 1.17 shares of Co. common stock per share of iPass Common Stock (the "Exchange Ratio") for an aggregate of approximately 9,860,000 shares of Co. common stock (the "Offer Price"), without interest and subject to any required withholding for taxes, and Merger Sub will subsequently merge with and into iPass (the "Merger"). The Merger Agreement contemplates that, subject to iPass' stockholders tendering and not withdrawing a majority of the outstanding shares of iPass stock in the exchange offer, the Merger will be effected pursuant to Section 251(h) of the Delaware General Corporation Law, and iPass, as the surviving corporation, will become a wholly-owned subsidiary of Co. without any additional stockholder approval, and each issued and outstanding share of iPass Common Stock will be converted into the right to receive the Offer Price. The exchange offer is subject to customary conditions, including the tender of at least a majority of the outstanding shares of iPass common stock and certain regulatory approvals, and is expected to close in the first quarter of calendar year 2019.

PARK PLACE ENERGY INC**Earnings, 6 mos. to Jun 30(Consol. – \$):**

	2018	2017
Cost & expenses	2,835,499	3,316,194
Operating income	(761,163)	(1,643,555)
Interest income	5,582	
Interest expense	37,098	40,661
Other income (expense), net	229,739	(9,934)
Gains or losses		15,695
Foreign currency	(26,164)	(7,873)
Net income	(589,104)	(1,686,328)
Earnings common share		
Primary	\$(0.01)	\$(0.03)
Fully Diluted	\$(0.01)	\$(0.03)

Common Shares:

Full Diluted	62,048,754	55,927,491
Year-end	68,663,904	56,243,904

PATRIOT SCIENTIFIC CORP**Earnings, 3 mos. to Aug 31(Consol. - \$):**

	2018	2017
Cost & expenses	203,481	283,324
Operating income	(211,318)	(290,266)
Interest income	6,943	6,260
Other income (expense), net	(14,780)	(13,202)
Net before taxes	(211,318)	(290,266)
Income taxes	1,600	2,400
Net income	(212,918)	(292,666)
Earnings common share		
Common Shares:		
Full Diluted	398,548,318	398,548,318
Year-end	401,392,948	401,392,948

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	2,037,537	2,122,509
Current assets	2,122,509	1,181
Net property & equip.	1,181	2,360,439
Total assets	2,360,439	
Liabilities:		
Current liabilities	78,343	2,282,096
Stockholders' equity	2,282,096	2,044,166
Net current assets	2,044,166	

PDVWIRELESS INC**Earnings, 6 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	3,694,000	2,978,000
Cost & expenses	28,462,000	18,058,000
Operating income	(24,768,000)	(15,080,000)
Interest income	686,000	297,000
Other income (expense), net	(20,000)	(20,000)
Net before taxes	(24,082,000)	(14,802,000)
Income taxes	1,305,000	
Net income	(24,082,000)	(16,107,000)
Earnings common share		
Primary	\$(1.66)	\$(1.12)
Fully Diluted	\$(1.66)	\$(1.12)
Common Shares:		
Full Diluted	14,501,463	14,442,769
Year-end	14,573,267	14,435,255

PERKINS OIL & GAS INC**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
	(revised)	(revised)	(revised)
General & administrative expenses	8,408	27,376	17,728
Professional fees	44,417	...	...
Stock-based compensation	22,950,000	...	...
Total operating expenses	23,002,825	27,376	...
Income (loss) from operations	(23,002,825)	(27,376)	(17,728)
Forgiveness of debts	230	...	...
Impairment of oil & gas property	5,483	...	...
Interest expense	22,765	1,066	1,608
Total other income (expenses)	(28,018)	(1,066)	(1,608)
Net income (loss)	(23,030,843)	(28,442)	(19,336)
Weighted average shares outstanding			
- basic	9,368,871	270,000	270,000
Weighted average shares outstanding - diluted	9,368,871	270,000	...
Year end shares outstanding	27,270,241	270,241	270,000
Income (loss) per share - basic	\$(2.46)	\$(0.11)	\$0.00
Income (loss) per share - diluted	\$(2.46)	\$(0.11)	...
Number of part time employees	1	1	1
Number of common stockholders	3	4	14

¹ Reclassified to conform with 2018 presentation; ² Reclassified to conform with 2017 presentation; ³ Adjusted for 1-for-25 stock split, February 1, 2018; ⁴ Shares increased due to the issuance of stock for services; ⁵ As of August 23, 2018

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
	(revised)	(revised)
Cash & cash equivalents	304	...
Total current assets	304	...
Total assets	304	...
Accounts payable & accrued liabilities	8,798	9,767
Due to related party	5,603	5,603
Accrued interest payable	12,765	...
Promissory note payable	49,351	...
Total current liabilities	76,517	15,370
Convertible notes payable, net of discount amortization	10,000	...
Total long term liabilities	10,000	...
Total liabilities	86,517	15,370
Common stock	27,270	270
Additional paid-in capital	23,050,491	117,491
Retained earnings (accumulated deficit)	(23,163,974)	(133,131)
Total stockholders' equity (deficit)	(86,213)	(15,370)

¹ Reclassified to conform with 2018 presentation

Recent Dividends:**1. Perkins Oil & Gas Inc common.**

No dividends paid.

Annual Dividends:**1. Perkins Oil & Gas Inc common.**

No dividends paid.

PERKINS OIL & GAS INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, BF Borgers CPA PC, as it appeared in Co.'s 2018 10-K report: "Basis for Opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audit. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) ("PCAOB") and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audit in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. Our audit included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audit also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audit provides a reasonable basis for our opinion. Substantial Doubt about the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company's significant operating losses raise substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

PERMA-FIX ENVIRONMENTAL SERVICES, INC.**Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues	37,801	37,179
Cost & expenses	39,319	40,670
Operating income	(1,518)	(3,491)
Interest income	212	105
Other income (expense), net	...	2
Net before taxes	86	(3,660)
Income taxes	(1,272)	218
Income contin. oper.	1,358	(3,878)

Net income	863	(4,314)
Balance for common	965	(3,940)
Earnings common share		
Primary	\$0.08	\$(0.34)
Fully Diluted	\$0.08	\$(0.34)
Common Shares:		
Full Diluted	11,909	11,698
Year-end	11,923	...

PETROGAS CO**Earnings, 3 mos. to Jun 30(Consol. - \$):**

	2018	2017
Cost & expenses	3,451	12,253
Operating income	(2,786)	...
Interest expense	23,707	1,203
Other income (expense), net	(29,158)	...
Net income	(55,651)	(13,181)
Earnings common share		
Common Shares:		
Full Diluted	30,099,230	296,839
Year-end	30,099,230	296,839

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	5,598	5,598
Current assets	5,598	5,598
Total assets	5,598	5,598
Liabilities:		
Current liabilities	54,342	129,953
Long-term debt	129,953	(262,277)
Stockholders' equity	(262,277)	(48,744)
Net current assets	(48,744)	

PETROQUEST ENERGY INC

Bankruptcy Proceedings On Nov. 6, 2018, Co., PetroQuest Energy, L.L.C. ("PQE") and certain of Co.'s wholly-owned direct and indirect subsidiaries (collectively, the "Debtors") filed voluntary petitions (the "Petition," and the cases commenced thereby, the "Chapter 11 Cases") seeking relief under Chapter 11 of Title 11 of the United States Bankruptcy Code (the "Bankruptcy Code") in the United States Bankruptcy Court for Southern District of Texas (the "Court") to pursue a Chapter 11 plan of reorganization (the "Plan"). The Debtors have filed a motion with the Court seeking joint administration of the Chapter 11 Cases for procedural purposes only under the caption In re PetroQuest Energy Inc., et al (Case No. 18-36322). The Debtors will continue to operate as debtors-in-possession under the jurisdiction of the Court and in accordance with the applicable provisions of the Bankruptcy Code and an order of the Court. Co. expected ordinary-course operations to continue substantially uninterrupted during and after the Chapter 11 Cases.

PETROQUEST ENERGY INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	55,100,000	59,261,000
Operating income	(5,804,000)	(7,807,000)
Income taxes	144,000	(274,000)
Net income	(5,948,000)	(7,533,000)
Balance for common	(9,802,000)	(11,387,000)
Earnings common share		
Primary	\$(0.38)	\$(0.54)
Fully Diluted	\$(0.38)	\$(0.54)
Common Shares:		
Full Diluted	25,565,000	21,222,000
Year-end	25,587,000	21,235,000

PHARMA-BIO SERV INC**Earnings, 9 mos. to Jul 31(Consol. - \$):**

	2018	2017
Total revenues	13,832,217	11,947,598
Cost & expenses	13,593,970	12,850,417
Operating income	238,247	(902,819)
Other income (expense), net	436,599	38,145
Net before taxes	674,846	(864,674)
Income taxes	2,736,575	3,206
Net income	(2,061,729)	(867,880)
Earnings common share		
Primary	\$(0.09)	\$(0.04)
Fully Diluted	\$(0.09)	\$(0.04)
Common Shares:		
Full Diluted	23,080,758	23,094,105
Year-end	23,062,531	23,101,931

PHI GROUP INC.**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	¹ 2017 (revised)	² 2016 (revised)
Consulting, advisory & management services	1,240,659	113,500	332,050
Sales	432,000	...	...
Total revenues	1,672,659	113,500	...
Salaries & wages	238,165	238,374	241,000
Professional services, including non-cash compensation	1,508,811	311,911	66,838
General & administrative	155,990	120,173	157,083
Total operating expenses	1,902,966	670,458	464,921
Income (loss) from operations	(230,307)	(556,958)	(132,871)
Interest expense	1,352,736	526,562	267,577
Gain (loss) on sale of marketable securities . . . . .	...	(2,874)	137,017
Gain (loss) on sale of assets . . . . .	...	(20,011)	...
Loss on loan/note conversion	94,539	131,818	...
Other income (expense)	(348,739)	(322,495)	255,433
Net other income (expenses)	³ (1,796,013)	(1,003,760)	124,873
Net income (loss)	(2,026,320)	(1,560,718)	(7,998)
Weighted average shares outstanding - basic	72,797,797	15,553,354	5,324,120
Weighted average shares outstanding - diluted	72,797,797	15,553,354	5,324,120
Year end shares outstanding	⁴ 135,893,815	16,109,036	⁵ 9,697,498
Net income (loss) per share - basic	\$(0.03)	\$(0.10)	\$0.00
Net income (loss) per share - diluted	\$(0.03)	\$(0.10)	\$0.00
Number of common stockholders	⁶ 1,574	⁶ 1,277	⁶ 1,277

¹ Reclassified to conform with 2018 presentation; ² Reclassified to conform with 2017 presentation; ³ As reported by the Company; ⁴ Shares increased due to the effect of issuance of common stocks for conversion of note, conversion of loan, cash, service, accrued salaries, & exercise of warrants; ⁵ Shares increased due to the effect of issuance for note & accrual conversions, consulting services, and cash; ⁶ Approximately

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	¹ 2017 (revised)
Cash & cash equivalents	13,937	38,369
Marketable securities	1,100,483	502,696
Accounts receivable	432,000	...
Other current assets	174,877	133,000
Total current assets	² 1,721,298	² 674,064
Investments	25,005,000	...
Contract assets	697,841	...
Total assets	27,424,139	674,064
Accounts payable	116,063	159,875
Accrued expenses	392,205	384,929
Short-term notes payable	1,336,552	873,008
Due to officers	233,577	592,141
Other current payable	92,781	...
Contract liabilities	697,841	...
Client deposits . . . . .	...	780
Derivative liabilities	738,814	454,756
Total current liabilities	³ 3,607,834	2,465,489
Accrued expenses	1,063,481	1,462,836
Accrued interest	2,005,815	2,715,963
Advances from customers	288,219	288,219
Demand promissory note	24,048,500	...
Liabilities from discontinued operations	1,040,037	1,040,037
Preferred stock liabilities - discontinued operations	215,000	215,000

Total long-term liabilities	28,661,052	² 5,722,056
Total liabilities	32,268,886	8,187,545
Preferred stock	10,000	...
APIC - Class A Series II preferred stock	304,100	...
Common stock	382,920	249,645
Paid-in capital APIC - common stock	33,887,240	31,424,061
Common stock to be cancelled	(33,000)	...
Treasury stock	44,170	40,908
Common stock to be issued - American Pacific Resources, Inc. subsidiary	447,500	...
Accumulated other comprehensive gain (loss)	751,962	153,474
Retained earnings (accumulated deficit)	(40,551,299)	(39,299,754)
Total stockholders' equity (deficit)	(4,844,747)	² (7,513,481)

¹ Reclassified to conform with 2018 presentation; ² As reported by the Company

Recent Dividends:

1. PHI Group Inc. class A series II preferred.

No dividends paid.

2. PHI Group Inc. common.

No dividends paid.

Annual Dividends:

1. PHI Group Inc. class A series II preferred.

No dividends paid.

2. PHI Group Inc. common.

No dividends paid.

PHI GROUP INC.

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, DylanFloyd Accounting & Consulting, as it appeared in Co.'s 2018 10-K: "Basis for Opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audits. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) ("PCAOB") and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audits in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. Our audits included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audits also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audits provide a reasonable basis for our opinion. Critical Audit Matters The critical audit matters communicated below are matters arising from the current period audit of the financial statements that were communicated or required to be communicated to the audit committee and that: (1) relate to accounts or disclosures that are material to the financial statements and (2) involved our especially challenging, subjective, or complex judgments. The communication of critical audit matters does not alter in any way our opinion on the financial statements, taken as a whole, and we are not, by communicating the critical audit matters below, providing separate opinions on the critical audit matters or on the accounts or disclosures to which they relate. There are no critical audit matters. The Company's financial statements are prepared using the generally accepted accounting principles applicable to a going concern, which contemplates the realization of assets and liquidation of liabilities in the normal course of business. The Company has an accumulated deficit of \$40,551,299 and stockholders' deficit of \$4,844,747 as of June 30, 2018. These factors as discussed in Note 22 of the financial statements raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 22. The consolidated financial

statements do not include any adjustments that might result from the outcome of these uncertainties."

PHILLIPS EDISON & CO INC

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Cost & expenses	158,824	95,105
Deprec., depl. & amort.	138,504	84,481
Interest expense	51,166	28,537
Other income (expense), net	(1,513)	(9,118)
Gains or losses	5,556	...
Net income	(32,180)	(8,463)
Earnings common share		
Primary	\$(0.14)	\$(0.05)
Fully Diluted	\$(0.14)	\$(0.05)
Common Shares:		
Full Diluted	229,129	186,141
Year-end	183,694	184,140

PHILLIPS EDISON & CO INC

Merger Completed On Nov. 16, 2018, Phillips Edison Grocery Center REIT II, Inc. ("PEG"), (ii) Phillips Edison Grocery Center Operating Partnership I, L.P., a Delaware limited partnership and subsidiary of PEG ("PECO OP"), (iii) REIT Merger Sub, LLC, a wholly-owned subsidiary of PEG ("REIT Merger Sub"), (iv) OP Merger Sub, LLC, a wholly-owned subsidiary of PECO OP ("OP Merger Sub GP"), (v) OP Merger Sub 2, LLC, a subsidiary of PECO OP and OP Merger Sub GP ("OP Merger Sub"), (vi) Co., and (vii) Phillips Edison Grocery Center Operating Partnership II, L.P., a subsidiary of PEG ("OP II") and the consummation by PEG of the transactions contemplated thereby (the "Transactions"). Pursuant to the Merger Agreement, (i) OP Merger Sub merged with and into OP II, the separate limited liability company existence of OP Merger Sub ceased and OP II continued as the surviving entity of the Partnership Merger and (ii) PEG merged with and into REIT Merger Sub, the separate corporate existence of PEG ceased and REIT Merger Sub continued on as the surviving entity of the REIT Merger. Pursuant to the terms and conditions in the Merger Agreement, at the effective time of the Partnership Merger (the "Partnership Merger Effective Time"), each unit of partnership interests in OP II (excluding each Class B unit and the special limited partnership interest, which were canceled in connection with the Partnership Merger) issued and outstanding immediately prior to the Partnership Merger Effective Time held by a limited partner of OP II was canceled and converted into the right to receive 2.04 units in PECO OP ("OP Units"), rounded down to the nearest whole unit. The membership interests of OP Merger Sub that were held by OP Merger Sub GP immediately prior to Partnership Merger Effective Time were canceled and converted into a general partner interest in OP II and the membership interests in OP Merger Sub that were held by PECO OP immediately prior to the Partnership Merger Effective Time were canceled and converted into a limited partner interest in OP II. Pursuant to the terms and conditions in the Merger Agreement, at the effective time of the REIT Merger (the "REIT Merger Effective Time"), each share of PEG's common stock, \$0.01 par value per share (the "Common Stock"), and each fraction thereof, issued and outstanding immediately prior to the REIT Merger Effective Time (including each restricted share of Common Stock) was canceled and converted into the right to receive 2.04 validly issued, fully paid and non-assessable shares of Co. common stock, \$0.01 par value per share ("Co.'s Common Stock"). Concurrently with the Partnership Merger and immediately prior to the REIT Merger, in connection with the transactions contemplated by the Merger Agreement, OP II contributed to PECO OP all the issued and outstanding equity interests in (a) Commonwealth Square Station LLC, (b) Franklin Station LLC, (c) Heritage Plaza Station LLC, (d) Montville Station LLC, and (e) Normandale Station LLC.

PHILLIPS EDISON - ARC GROCERY CENTER REIT II INC

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Total revenues	132,353	119,730
Cost & expenses	56,112	58,604
Interest expense	22,295	15,617
Other income (expense), net	(1,395)	(132)
Net income	(4,615)	(7,196)
Earnings common share		
Primary	\$(0.10)	\$(0.15)
Fully Diluted	\$(0.10)	\$(0.15)
Common Shares:		
Full Diluted	46,755	46,529
Year-end	46,693	...

PHILLIPS EDISON - ARC GROCERY CENTER REIT II INC

Merger Completed On Nov. 16, 2018, Co., (ii) Phillips Edison Grocery Center Operating Partnership I, L.P., a Delaware limited partnership and subsidiary of Co. ("PECO OP"), (iii) REIT Merger Sub, LLC, a wholly-owned subsidiary of Co. ("REIT Merger Sub"), (iv) OP Merger Sub, LLC, a wholly-owned subsidiary of PECO OP ("OP Merger Sub GP"), (v) OP Merger Sub 2, LLC, a subsidiary of PECO OP and OP Merger Sub GP ("OP Merger Sub"), (vi) Phillips Edison & Company, Inc., a Maryland corporation ("PECO") (PHILLIPS EDISON GROCERY CENTER REIT I, INC.), and (vii) Phillips Edison Grocery Center Operating Partnership II, L.P., a subsidiary of Co. ("OP II") and the consummation by Co. of the transactions contemplated thereby (the "Transactions"). Pursuant to the Merger Agreement, (i) OP Merger Sub merged with and into OP II, the separate limited liability company existence of OP Merger Sub ceased and OP II continued as the surviving entity of the Partnership Merger and (ii) Co. merged with and into REIT Merger Sub, the separate corporate existence of Co. ceased and REIT Merger Sub continued on as the surviving entity of the REIT Merger. Pursuant to the terms and conditions in the Merger Agreement, at the effective time of the Partnership Merger (the "Partnership Merger Effective Time"), each unit of partnership interests in OP II (excluding each Class B unit and the special limited partnership interest, which were canceled in connection with the Partnership Merger) issued and outstanding immediately prior to the Partnership Merger Effective Time held by a limited partner of OP II was canceled and converted into the right to receive 2.04 units in PECO OP ("OP Units"), rounded down to the nearest whole unit. The membership interests of OP Merger Sub that were held by OP Merger Sub GP immediately prior to Partnership Merger Effective Time were canceled and converted into a general partner interest in OP II and the membership interests in OP Merger Sub that were held by PECO OP immediately prior to the Partnership Merger Effective Time were canceled and converted into a limited partner interest in OP II. Pursuant to the terms and conditions in the Merger Agreement, at the effective time of the REIT Merger (the "REIT Merger Effective Time"), each share of Co.'s common stock, \$0.01 par value per share (the "Common Stock"), and each fraction thereof, issued and outstanding immediately prior to the REIT Merger Effective Time (including each restricted share of Common Stock) was canceled and converted into the right to receive 2.04 validly issued, fully paid and non-assessable shares of PECO common stock, \$0.01 par value per share (the "PECO Common Stock"). Concurrently with the Partnership Merger and immediately prior to the REIT Merger, in connection with the transactions contemplated by the Merger Agreement, OP II contributed to PECO OP all the issued and outstanding equity interests in (a) Commonwealth Square Station LLC, (b) Franklin Station LLC, (c) Heritage Plaza Station LLC, (d) Montville Station LLC, and (e) Normandale Station LLC.

PHIO PHARMACEUTICALS CORP

New Name On Nov. 19, 2018, Co. changed its name from RXi Pharmaceuticals Corp (New) to Phio Pharmaceuticals Corp.

PHOENIX LIFE SCIENCES INTERNATIONAL LTD

New Name On Nov. 2, 2018, Co. changed its name from Medijane Holdings Inc to Phoenix Life Sciences International Ltd.

PIERIS PHARMACEUTICALS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	24,187,000	7,123,000
Cost & expenses	42,370,000	28,205,000
Operating income	(18,183,000)	(21,082,000)
Interest income	1,491,000	
Other income (expense), net	1,472,000	(3,097,000)
Net before taxes	(15,220,000)	(24,179,000)
Income taxes	(148,000)	959,000
Net income	(15,072,000)	(25,138,000)
Earnings common share		
Primary	\$(0.29)	\$(0.58)
Fully Diluted	\$(0.29)	\$(0.58)
Common Shares:		
Full Diluted	52,721,000	43,624,000
Year-end	54,149,719	44,704,849

PIERRE CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	119,669	43,424
Net income	(120,827)	(44,582)
Earnings common share		
Common Shares:		
Full Diluted	143,111,088	141,525,000
Year-end	145,259,000	141,525,000

PILLARSTONE CAPITAL REIT

Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Total revenues	8,541,000	8,342,000
Cost & expenses	5,277,000	5,347,000
Operating income	1,512,000	1,424,000
Net before taxes	1,512,000	1,424,000
Income taxes	44,000	45,000
Net income	1,468,000	1,368,000
Balance for common	155,000	100,000
Earnings common share		
Primary	\$0.38	\$0.25
Fully Diluted	\$0.05	\$0.03
Common Shares:		
Full Diluted	3,090,652	2,903,319
Year-end	405,169	

PLANDAI BIOTECHNOLOGY INC

Earnings, 9 mos. to Mar 31(Consol. - \$):

	2018	2017
Total revenues	145,054	427,075
Cost & expenses	1,738,767	2,370,463
Operating income	(1,991,909)	(2,343,579)
Other income (expense), net	(318,634)	976,854
Net income	(4,480,536)	(2,993,456)
Earnings common share		
Primary	\$(0.02)	\$(0.01)
Fully Diluted	\$(0.02)	\$(0.01)
Common Shares:		
Full Diluted	288,148,578	248,051,310
Year-end	363,302,041	314,890,816

PLUG POWER INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	114,812,000	69,057,000
Cost & expenses	171,376,000	153,132,000
Operating income	(56,564,000)	(84,075,000)
Other income (expense), net	3,308,000	(16,454,000)
Net before taxes	(68,849,000)	(107,641,000)
Income taxes	(7,581,000)	
Net income	(61,268,000)	(107,641,000)
Balance for common	(61,307,000)	(10,727,000)
Earnings common share		
Primary	\$(0.28)	\$(0.52)
Fully Diluted	\$(0.28)	\$(0.52)
Common Shares:		
Full Diluted	218,930,891	212,419,634
Year-end	217,508,730	227,538,237

POINT TO POINT METHODICS INC

Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Total revenues		570,700
Cost & expenses	46,708	292,357
Operating income	(46,708)	278,343
Interest expense	23,143	13,362
Net income	(69,851)	264,982
Earnings common share		
Primary	\$(0.00)	\$0.00
Fully Diluted	\$(0.00)	\$0.00
Common Shares:		
Full Diluted	507,931,412	336,983,138
Year-end	507,931,477	507,931,477

PORTSMOUTH SQUARE, INC.

Earnings, 3 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	11,567,000	11,436,000
Operating income	4,243,000	3,001,000
Gains or losses	(180,000)	(304,000)
Net before taxes	2,112,000	669,000
Income taxes	630,000	262,000
Net income	1,482,000	407,000
Earnings common share		
Primary	\$1.80	\$0.45
Fully Diluted	\$1.80	\$0.45
Common Shares:		
Full Diluted	734,183	734,183
Year-end	734,183	

Consolidated Balance Sheet Items, as of (\$):

Assets:		2018
Cash & equivalents		9,251,000
Current assets		18,466,000

Net property & equip.		33,967,000
Total assets		61,266,000
Liabilities:		
Current liabilities		12,382,000
Long-term debt		124,065,000
Stockholders' equity		(70,062,000)
Net current assets		6,084,000

POTNETWORK HOLDINGS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	17,597,093	8,859,191
Operating income	370,094	663,234
Net before taxes	370,094	663,234
Net income	370,094	663,234
Earnings common share		
Common Shares:		
Year-end	468,461,690	569,920,485

POWER CLOUDS INC

Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Total revenues	1,421,803	934,260
Cost & expenses	1,434,103	1,072,907
Operating income		(33,000)
Other income (expense), net		(132,148)
Gains or losses		(151,002)
Income taxes	9,018	
Net income	(414,794)	(751,257)
Balance for common	(405,776)	(751,257)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	101,536,834	98,647,720
Year-end	71,726,725	71,351,725

PREAXIA HEALTH CARE PAYMENT SYSTEMS, INC.

Earnings, 3 mos. to Aug 31(Consol. - \$):

	2018	2017
Cost & expenses	55,344	50,114
Operating income	(55,344)	(50,114)
Net income	(55,344)	(50,114)
Earnings common share		
Common Shares:		
Full Diluted	19,667,698	19,667,698
Year-end	19,667,698	19,667,698

Consolidated Balance Sheet Items, as of (\$):

Assets:		2018
Cash & equivalents		3,051
Current assets		3,051
Total assets		3,051
Liabilities:		
Current liabilities		1,458,591
Stockholders' equity		(1,455,540)
Net current assets		(1,455,540)

PRECISION OPTICS CORP INC (MA)**Annual Report**

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
Revenues	4,038,048	3,154,547	3,916,702
Cost of goods sold	2,556,130	2,380,823	2,974,681
Gross profit (loss)	1,481,918	773,724	942,021
Research & development expenses, net	456,377	464,162	478,267
Selling, general & administrative expenses	1,374,160	1,313,478	1,551,895
Gain (loss) on sale of assets		1,515	32,707
Total operating expenses	1,830,537	1,776,125	1,997,455
Operating income (loss)	(348,619)	(1,002,401)	(1,055,434)
Interest expense	1,859	3,144	469
Other income			22,050
Income (loss) before provision for income taxes	(350,478)	(1,005,545)	(1,033,853)
Provision for income taxes	912	912	912

Net income (loss)	(351,390)	(1,006,457)	(1,034,765)	operations (net)	16,624,336	2,585,362	75,274	Other accrued liabilities	1,037,833	38,239
Weighted average shares outstanding - basic	9,826,151	8,343,235	7,157,978	Cost of goods sold	3,971,255	751,305	62,426	Accrued liabilities	1,034,905	299,967
Weighted average shares outstanding - diluted	9,826,151	8,343,235	7,157,978	Gross profit from operations	12,653,081	1,834,057	12,848	Current portion subscription payable	4,409,390	...
Year end shares outstanding	10,197,139	8,872,916	7,539,582	Sales & marketing expense	12,680,741	1,897,543	...	Total current liabilities	6,766,444	1,125,350
Net income (loss) per share - basic	\$(0.04)	\$(0.12)	\$(0.15)	General & administrative expense	5,827,891	946,754	...	Subscription payable	10,965,611	...
Net income (loss) per share - diluted	\$(0.04)	\$(0.12)	\$(0.15)	Research & development expense	1,896,092	84,729	...	Total long-term liabilities	10,965,611	...
Number of full time employees	26	23	31	Amortization & depreciation expense	4,573,534	3,693,579	...	Total liabilities	17,732,055	1,125,350
Number of part time employees	4	4	2	Administrative expense . . . . .	...	...	170,415	Common stock	224,496	208,890
Total number of employees	30	27	33	Total operating expense	24,978,258	6,622,605	...	Additional paid-in capital	108,072,428	66,993,718
Number of common stockholders	73	80	80	Income (loss) from operations	(12,325,177)	(4,788,548)	(157,568)	Common stock subscriptions receivable	(1,025,000)	(2,392,500)
				Accrued interest income . . . . .	...	...	...	Retained earnings (accumulated deficit)	(35,978,862)	(23,017,099)
				Interest income	199,953	315,742	...	Total controlling interest	71,293,062	41,793,009
				Equity method investment gain (loss)	(899,950)	(128,594)	...	Non-controlling interest	(120,152)	(56,741)
				Impairment expense . . . . .	...	1,603,394	...	Total stockholder's equity (deficit)	71,172,910	41,736,268
				Net income (loss)	(13,025,174)	(6,204,794)	(127,133)			
				Net income (loss) non-controlling interest	63,411	31,467	...			
				Net income (loss) controlling interest	(12,961,763)	(6,173,327)	...			
				Weighted average shares outstanding - basic	217,654,000	201,938,000	...			
				Weighted average shares outstanding - diluted	217,654,000	201,938,000	...			
				Year end shares outstanding	224,496,403	208,889,680	166,193,598			
				Income (loss) per common share - basic	\$(0.06)	\$(0.03)	...			
				Income (loss) per common share - diluted	\$(0.06)	\$(0.03)	...			

□ Approximately; □ As of September 26, 2018; □ As of September 26, 2017; □ As of September 26, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017	(revised)
Cash & cash equivalents	402,738	118,405	
Accounts receivable, gross	1,029,423	473,548	
Less: allowance for doubtful accounts	232,500	5,000	
Accounts receivable, net	796,923	468,548	
Raw material	500,908	501,346	
Work-in-progress	434,536	388,614	
Finished goods	208,624	165,487	
Inventories	1,144,068	1,055,447	
Prepaid expenses	70,991	55,985	
Total current assets	2,414,720	1,698,385	
Machinery & equipment	2,511,638	2,507,190	
Leasehold improvements	553,596	553,596	
Furniture & fixtures	148,303	148,303	
Gross fixed assets	3,213,537	3,209,089	
Less - accumulated depreciation & amortization	3,164,051	3,136,835	
Net fixed assets	49,486	72,254	
Patents, net	47,275	30,086	
Total assets	2,511,481	1,800,725	
Current portion of capital lease obligation	8,962	8,391	
Accounts payable	703,538	694,958	
Customer advances	857,842	180,137	
Accrued employee compensation	238,590	189,783	
Accrued professional services	98,000	71,000	
Accrued warranty expense	25,000	25,000	
Other accrued liabilities	912	49,512	
Total current liabilities	1,932,844	1,218,781	
Capital lease obligation, net of current portion	14,601	23,564	
Common stock	101,972	88,729	
Additional paid-in capital	45,484,186	45,140,383	
Retained earnings (accumulated deficit)	(45,022,122)	(44,670,732)	
Total stockholders' equity (deficit)	564,036	558,380	

Recent Dividends:

1. Precision Optics Corp Inc (MA) common.

No dividends paid.

Annual Dividends:

1. Precision Optics Corp Inc (MA) common.

No dividends paid.

PREDICTIVE TECHNOLOGY GROUP INC

Annual Report

Consolidated Income Statement, Years Ended (\$):

	06/30/18	06/30/17	08/31/16
Revenue from			

operations (net)	16,624,336	2,585,362	75,274
Cost of goods sold	3,971,255	751,305	62,426
Gross profit from operations	12,653,081	1,834,057	12,848
Sales & marketing expense	12,680,741	1,897,543	...
General & administrative expense	5,827,891	946,754	...
Research & development expense	1,896,092	84,729	...
Amortization & depreciation expense	4,573,534	3,693,579	...
Administrative expense . . . . .	...	...	170,415
Total operating expense	24,978,258	6,622,605	...
Income (loss) from operations	(12,325,177)	(4,788,548)	(157,568)
Accrued interest income . . . . .	...	...	30,435
Interest income	199,953	315,742	...
Equity method investment gain (loss)	(899,950)	(128,594)	...
Impairment expense . . . . .	...	1,603,394	...
Net income (loss)	(13,025,174)	(6,204,794)	(127,133)
Net income (loss) non-controlling interest	63,411	31,467	...
Net income (loss) controlling interest	(12,961,763)	(6,173,327)	...
Weighted average shares outstanding - basic	217,654,000	201,938,000	...
Weighted average shares outstanding - diluted	217,654,000	201,938,000	...
Year end shares outstanding	224,496,403	208,889,680	166,193,598
Income (loss) per common share - basic	\$(0.06)	\$(0.03)	...
Income (loss) per common share - diluted	\$(0.06)	\$(0.03)	...

□ Restated to reflect the correction on agreement of notes receivable, license and subscription.

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017	(revised)
Cash	1,206,139	968,202	
Accounts receivable	719,068	26,763	
Finished goods	1,621,745	130,851	
Work-in-process	2,148,989	70,458	
Shipping supplies	20,640	5,804	
Inventory	3,791,374	207,113	
Other current assets	17,551	5,610	
Total current assets	5,734,132	1,207,688	
Computer equipment	154,132	22,871	
Furniture	36,942	19,043	
Lab equipment	504,203	44,857	
Other fixed assets in progress	234,460	438,377	
Fixed assets, gross	929,737	525,148	
Less accumulated depreciation	155,867	6,214	
Fixed assets, net	773,870	518,934	
License agreements, net of amortization	20,962,620	2,223,135	
Patents, net of amortization	7,761,187	8,414,577	
Trade secrets, net of amortization	8,096,311	10,914,097	
Notes receivable . . . . .	...	3,186,121	
Equity method investments	45,564,845	16,330,401	
Other long-term assets	12,000	66,665	
Total assets	88,904,965	42,861,618	
Accounts payable	1,322,149	825,383	
Employee compensation & benefits	281,768	261,728	

Other accrued liabilities	1,037,833	38,239
Accrued liabilities	1,034,905	299,967
Current portion subscription payable	4,409,390	...
Total current liabilities	6,766,444	1,125,350
Subscription payable	10,965,611	...
Total long-term liabilities	10,965,611	...
Total liabilities	17,732,055	1,125,350
Common stock	224,496	208,890
Additional paid-in capital	108,072,428	66,993,718
Common stock subscriptions receivable	(1,025,000)	(2,392,500)
Retained earnings (accumulated deficit)	(35,978,862)	(23,017,099)
Total controlling interest	71,293,062	41,793,009
Non-controlling interest	(120,152)	(56,741)
Total stockholder's equity (deficit)	71,172,910	41,736,268

□ Restated to reflect the correction on agreement of notes receivable, license and subscription.; □ As reported by the Company

Recent Dividends:

1. Predictive Technology Group Inc common.

No dividends paid.

Annual Dividends:

1. Predictive Technology Group Inc common.

No dividends paid.

PREFERRED COMMERCE INC

Earnings, 9 mos. to Aug 31(Consol. - \$):

	2018	2017
Total revenues	60,867	50,154
Cost & expenses	537,477	1,379,414
Operating income	(476,610)	(1,337,510)
Interest expense	492,875	398,777
Net income	(969,485)	(1,736,287)
Earnings common share		
Common Shares:		
Year-end	77,114,359	72,426,042

PRIME MERIDIAN HOLDING CO

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Cost & expenses	8,625	6,625
Operating income	3,683	3,308
Net before taxes	3,683	3,308
Income taxes	909	1,185
Net income	2,774	2,123
Earnings common share		
Primary	\$0.89	\$0.83
Fully Diluted	\$0.89	\$0.83
Common Shares:		
Full Diluted	3,132	2,579
Year-end	3,129	3,101

PROBILITY MEDIA CORP

Earnings, 9 mos. to Jul 31(Consol. - \$):

	2018	2017
Total revenues	10,456,581	5,972,276
Cost & expenses	14,591,401	9,909,897
Operating income	(4,134,820)	(3,937,621)
Other income (expense), net	947,280	218,943
Net before taxes	(9,532,166)	(4,235,810)
Net income	(9,532,166)	(4,235,810)
Earnings common share		
Primary	\$(0.17)	\$(0.09)
Fully Diluted	\$(0.17)	\$(0.09)
Common Shares:		
Full Diluted	55,822,315	45,504,292
Year-end	67,835,142	51,683,173

PROFILE SOLUTIONS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	636,717	...
Cost & expenses	957,069	5,052
Operating income	(320,352)	(5,052)
Net before taxes	(320,352)	(5,052)
Net income	(320,352)	(5,052)
Earnings common share		

Common Shares:		
Full Diluted	771,344,206	107,585,747
Year-end	772,808,793	107,585,747

PROFIRE ENERGY, INC**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Total revenues	35,009,380	27,339,677
Cost & expenses	27,857,795	22,186,215
Deprec., depl. & amort.	401,114	405,811
Operating income	6,750,471	4,747,651
Interest income	310,646	127,790
Other income (expense), net	(7,462)	39,377
Gains or losses	129,989	62,492
Net before taxes	7,183,644	4,977,310
Income taxes	1,934,057	1,846,634
Net income	5,249,587	3,130,676
Earnings common share		
Primary	\$0.11	\$0.06
Fully Diluted	\$0.11	\$0.06

Common Shares:		
Full Diluted	49,107,178	50,346,333
Year-end	48,083,063	48,471,890

PROGREEN US INC**Earnings, 3 mos. to Jul 31**(Consol. - \$):

	2018	2017
Total revenues	55,430	55,430
Cost & expenses	291,248	171,675
Operating income	(291,248)	(116,245)
Other income (expense), net	(317,325)	69,969
Net before taxes	(1,145,327)	(143,068)
Net income	(1,145,327)	(143,068)
Balance for common	(1,137,194)	(156,030)
Earnings common share		
Common Shares:		
Full Diluted	424,088,103	350,596,197
Year-end	432,120,413	350,737,110

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	17,971
Current assets	17,971
Net property & equip.	3,804
Total assets	2,126,157
Liabilities:	
Current liabilities	566,528
Long-term debt	1,935,740
Stockholders' equity	(2,849,082)
Net current assets	(548,557)

PROPANC BIOPHARMA INC**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
		(revised)	(revised)
Administration expenses	2,103,684	4,739,431	5,426,056
Occupancy expenses	30,521	28,992	24,550
Research & development expenses	1,825,728	971,769	1,446,948
Total operating expenses	3,959,933	5,740,192	6,897,554
Income (loss) from operations	(3,959,933)	(5,740,192)	(6,897,554)
Interest expense	2,789,196	3,202,774	4,485,596
Interest income	87	685	2,027
Change in fair value of derivative liabilities	(7,612)	820,153	2,743,676
Gain (loss) on debt settlements, net	(18,585)	(195,650)	(670,893)
Gain on extinguishment of debt, net	251,392	...	...
Foreign currency translation gain (loss)	(694,614)	144,605	(174,550)
Total other income (expense)	(3,258,528)	(2,432,981)	(2,585,336)
Income (loss) before taxes	(7,218,461)	(8,173,173)	(9,482,890)
Current taxes	...	(305,673)	(72,538)
Income tax expense	...	...	...

(benefit)	(179,306)	(305,673)	(72,538)
Net income (loss)	(7,039,155)	(7,867,500)	(9,410,352)
Weighted average shares outstanding			
- basic	19,690,643	3,508,532	1,948,204
Weighted average shares outstanding			
- diluted	19,690,643	3,508,532	1,948,204
Year end shares outstanding	46,404,945	4,553,806	2,914,465
Net income (loss) per share - basic	\$(0.36)	\$(2.24)	\$(4.83)
Net income (loss) per share - diluted	\$(0.36)	\$(2.40)	\$(4.83)
Number of full time employees	51	1	1
Number of part time employees	51	1	1
Total number of employees	52	2	...
Number of common stockholders	79	69	83
Number of preferred stockholders for Series A	51	...	...
Number of preferred stockholders for Series B	51	...	...

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; Adjusted for 1-for-250 stock split, April 20, 2017; Shares increased due to the effect of issuance of common stock for conversion of convertible debt & accrued interest, loss on settlement of debt & stock for services; As of September 14, 2018; As of September 28, 2017; As of September 26, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
		(revised)
Cash	19,921	69,043
GST tax receivable	6,257	8,111
Prepaid expenses & other current assets	34,712	4,822
Total current assets	60,890	81,976
Security deposit - related party	2,220	2,303
Office equipment at cost	25,244	26,189
Less: accumulated depreciation	16,967	15,399
Property & equipment, net	8,277	10,790
Total assets	71,387	95,069
Accounts payable	1,157,369	483,513
Accrued expenses & other payables	364,404	477,347
Convertible notes & debenture	3,096,935	2,863,271
Unamortized discounts	(277,733)	(445,594)
Accrued interest	148,930	86,334
Premium, net	1,731,167	975,834
Convertible notes & related accrued interest, net of discounts & premiums	4,699,299	3,479,845
Loans payable	...	2,303
Embedded conversion option liabilities	371,532	877,403
Warrant derivative liability	...	3,769
Due to directors - related parties	32,898	35,204
Loans from director & officer - related parties	54,753	56,802
Employee benefit liability	143,052	120,634
Total current liabilities	6,823,307	5,536,820
Series A preferred stock	5,000	5,000
Common stock	46,429	4,578
Additional paid-in capital	38,167,877	32,980,420
Foreign currency translation gains (loss)	357,929	(141,749)

Accumulated other comprehensive income (loss)	357,929	(141,749)
Retained earnings (accumulated deficit)	(45,282,678)	(38,243,523)
Treasury stock	46,477	46,477
Total stockholders' equity (deficit)	(6,751,920)	(5,441,751)

Recent Dividends:**1. Propanc Biopharma Inc series A preferred.**

No dividends paid.

2. Propanc Biopharma Inc common.

No dividends paid.

3. Propanc Biopharma Inc series B preferred.

No dividends paid.

Annual Dividends:**1. Propanc Biopharma Inc series A preferred.**

No dividends paid.

2. Propanc Biopharma Inc common.

No dividends paid.

3. Propanc Biopharma Inc series B preferred.

No dividends paid.

PROPANC BIOPHARMA INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Salberg & Company, P.A., as it appeared in the 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Propanc Biopharm, Inc. and Subsidiaries (the "Company") as of June 30, 2018 and 2017, the related consolidated statements of operations and comprehensive income (loss), changes in stockholders' deficit, and cash flows, for each of the two years in the period ended June 30, 2018, and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the consolidated financial position of the Company as of June 30, 2018 and 2017, and the consolidated results of its operations and its cash flows for each of the two years in the period ended June 30, 2018, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has a net loss and cash used in operations of \$7,039,155 and \$2,177,645, respectively, in 2018 and has a working capital deficit, stockholders' deficit and accumulated deficit of \$6,762,417, \$6,751,920 and \$45,282,678, respectively, at June 30, 2018. These matters raise substantial doubt about the Company's ability to continue as a going concern. Management's Plan in regards to these matters is also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

PROTALEX INC**Earnings, 3 mos. to Aug 31**(Consol. - \$):

	2018	2017
Cost & expenses	647,049	1,007,162
Operating income	(647,304)	(1,007,417)
Interest income	1	1
Interest expense	128,810	157,561
Net before taxes	(776,113)	(1,164,977)
Net income	(776,113)	(1,164,977)
Earnings common share		
Primary	\$(0.02)	\$(0.04)
Fully Diluted	\$(0.02)	\$(0.04)
Common Shares:		
Full Diluted	47,325,387	28,767,582
Year-end	47,325,387	28,767,582

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	114,876
Current assets	154,958
Total assets	156,070
Liabilities:	
Current liabilities	615,044
Long-term debt	2,230,773
Stockholders' equity	(2,689,747)
Net current assets	(460,086)

PROVIDENT BANCORP INC**Earnings, 9 mos. to Sep 30**(Consol. - \$000):

	2018	2017
Cost & expenses	25,401	22,541
Operating income	8,752	9,094
Net before taxes	8,752	9,094
Income taxes	2,262	2,920
Net income	6,490	6,174
Earnings common share		
Primary	\$0.70	\$0.67
Fully Diluted	\$0.70	\$0.67
Common Shares:		
Full Diluted	9,310	9,196
Year-end	9,634	9,628

PTS INC**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Cost & expenses	262,134	909,700
Operating income	(262,134)	(909,700)
Interest income		75,000
Interest expense	7	
Other income (expense), net		5,020
Net income	(262,141)	(829,680)
Earnings common share		
Primary	\$(0.13)	\$(0.43)
Fully Diluted	\$(0.13)	\$(0.43)
Common Shares:		
Full Diluted	1,945,258	1,945,258
Year-end	1,945,258	1,945,258

PUBLIX SUPER MARKETS, INC.**Earnings, 9 mos. to** (Consol. - \$000):

	09/29/18	09/30/17
Total revenues	27,029,911	25,821,853
Cost & expenses	24,970,010	23,833,744
Operating income	2,059,901	1,988,109
Other income (expense), net	64,709	49,745
Gains or losses	342,687	192,906
Net before taxes	2,467,297	2,230,760
Income taxes	493,110	705,490
Net income	1,974,187	1,525,270
Earnings common share		
Primary	\$2.71	\$2.01
Fully Diluted	\$2.71	\$2.01
Common Shares:		
Full Diluted	729,434	759,284
Year-end	718,583	770,415

PULSE BIOSCIENCES INC**Earnings, 9 mos. to Sep 30**(Consol. - \$000):

	2018	2017
Cost & expenses	28,404	16,484
Net income	(28,592)	(16,864)
Earnings common share		
Primary	\$(1.69)	\$(1.19)
Fully Diluted	\$(1.69)	\$(1.19)
Common Shares:		
Full Diluted	16,883	14,141
Year-end	16,984	16,341

PURE BIOSCIENCE INC**Annual Report****Consolidated Income Statement, Years Ended Jul. 31** (\$):

	2018	2017	2016
Net product sales	1,774,000	1,831,000	1,289,000
Cost of goods sold	763,000	760,000	441,000
Selling, general & administrative expense	5,235,000	5,230,000	5,076,000
Research & development expense	459,000	779,000	927,000
Share-based compensation expense	2,359,000	1,070,000	1,902,000
Total operating costs & expenses	8,816,000	7,839,000	8,346,000
Income (loss) from operations	(7,042,000)	(6,008,000)	(7,057,000)
Inducement to exercise warrants	876,000		
Fair value of derivative liabilities in excess of proceeds			(1,867,000)

	2018	2017	2016
Change in derivative liabilities	459,000	(277,000)	(5,481,000)
Interest expense, net	8,000	5,000	
Interest income (expense), net			(10,000)
Other income (expense), net	25,000	27,000	44,000
Total other income (expense)	(400,000)	(255,000)	(7,314,000)
Net income (loss)	(7,442,000)	(6,263,000)	(14,371,000)
Weighted average shares outstanding			
- basic	67,279,124	63,492,406	56,830,533
- diluted	67,279,124	63,492,406	56,830,533
Year end shares outstanding	68,248,158	63,093,153	64,823,917
Net income (loss) per share - basic	\$(0.11)	\$(0.10)	\$(0.25)
Net income (loss) per share - diluted	\$(0.11)	\$(0.10)	\$(0.25)
Number of full time employees	9	10	13
Number of part time employees	2	3	
Number of common stockholders	234	235	227

□ Shares increased due to the effect of issuance for private placements, services, vesting of restricted stock units and exercise of warrants; □ As of October 25, 2018; □ As of October 26, 2017; □ As of October 27, 2016; □ Approximately; □ As of October 24, 2018; □ As of October 24, 2017; □ As of October 24, 2016

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2018	2017
Cash & cash equivalents	851,000	1,640,000
Accounts receivable	275,000	297,000
Raw materials	39,000	82,000
Finished goods	158,000	191,000
Inventories, net	197,000	273,000
Restricted cash	75,000	75,000
Prepaid expenses	58,000	174,000
Total current assets	1,456,000	2,459,000
Computers & equipment	1,064,000	1,045,000
Furniture & fixtures	21,000	21,000
Property, plant & equipment, gross	1,085,000	1,066,000
Less: accumulated depreciation	624,000	518,000
Property, plant & equipment, net	461,000	548,000
Patents, net	658,000	822,000
Total assets	2,575,000	3,829,000
Accounts payable	608,000	426,000
Promissory note payable	503,000	
Accrued liabilities	170,000	249,000
Derivative liability		1,853,000
Total current liabilities	1,281,000	2,528,000
Deferred rent	13,000	11,000
Total liabilities	1,294,000	2,539,000
Common stock	683,000	631,000
Additional paid-in capital	117,522,000	110,141,000
Retained earnings (accumulated deficit)	(116,924,000)	(109,482,000)
Total stockholders' equity (deficit)	1,281,000	1,290,000

□ Reclassified to conform with 2018 presentation

Recent Dividends:**1. PURE Bioscience Inc common.**

No dividends paid.

Annual Dividends:**1. PURE Bioscience Inc common.**

No dividends paid.

PURE BIOSCIENCE INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Mayer Hoffman McCann P.C., as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of PURE Bioscience, Inc. ("the Company") as of July 31, 2018 and 2017, and the related consolidated statements of operations, stockholders' equity and cash flows for each of the two years in the period ended July 31, 2018, and related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of July 31, 2018 and 2017, and the results of its operations and its cash flows for each of the two years in the period ended July 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Going Concern Uncertainty The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has incurred recurring losses and is dependent on additional financing to fund operations. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans regarding those matters are also described in Note 1 to the financial statements. The financial statements do not include any adjustments to reflect the possible future effects on the recoverability and classification of assets or the amounts and classification of liabilities that may result from the outcome of this uncertainty."

PUREBASE CORP**Earnings, 9 mos. to Aug 31**(Consol. - \$):

	2018	2017
Total revenues	541,651	446,096
Cost & expenses	1,344,031	2,112,007
Interest expense	53,132	66,784
Other income (expense), net	20	22
Gains or losses		562,571
Net income	(864,919)	(1,179,135)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	141,347,173	141,347,173
Year-end	141,347,173	141,347,173

PWRCOR INC**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Total revenues	939,538	776,032
Cost & expenses	1,011,722	1,134,727
Net income	(72,184)	(358,695)
Earnings common share		
Full Diluted	207,989,665	200,986,270
Year-end	209,805,579	206,679,432

Q BIOMED INC**Earnings, 9 mos. to Aug 31**(Consol. - \$):

	2018	2017
Cost & expenses	7,172,514	8,418,889
Operating income		365,373
Interest income		123
Interest expense		635,267
Other income (expense), net		(948,138)
Gains or losses		(365,373)
Net income	(7,172,514)	(10,367,544)
Earnings common share		
Primary	\$(0.53)	\$(1.03)
Fully Diluted	\$(0.53)	\$(1.03)
Common Shares:		
Full Diluted	13,579,917	10,074,766
Year-end	14,077,312	11,496,169

Q.E.P. CO., INC.**Earnings, 6 mos. to Aug 31**(Consol. - \$):

	2018	2017
Net Sales	180,447,000	166,130,000
Cost & expenses	177,295,000	158,125,000
Operating income	3,152,000	8,005,000
Interest expense	371,000	495,000
Net before taxes	2,781,000	7,510,000
Income taxes	779,000	2,817,000
Net income	2,002,000	4,693,000
Earnings common share		
Primary	\$0.62	\$1.47
Fully Diluted	\$0.62	\$1.47
Common Shares:		

Full Diluted	3,196,000	3,197,000
Year-end	3,183,000	3,183,000

QHY GROUP**Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2018	2017
Cost & expenses	230,105	160,400
Interest expense	8,660	
Other income (expense), net	(4,540,000)	
Net income	(4,778,765)	(160,400)
Earnings common share		
Primary	\$(0.06)	\$(0.01)
Fully Diluted	\$(0.06)	\$(0.01)
Common Shares:		
Full Diluted	75,481,487	13,259,600
Year-end	79,099,039	

QUALSTAR CORP**Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2018	2017
Cost & expenses	7,851,000	7,492,000
Operating income	1,469,000	(31,000)
Net before taxes	1,469,000	(31,000)
Net income	1,469,000	(31,000)
Earnings common share		
Primary	\$0.72	\$(0.02)
Fully Diluted	\$0.70	\$(0.02)
Common Shares:		
Full Diluted	2,088,000	2,042,000
Year-end	2,048,118	2,042,000

QUANTUM ENERGY INC**Earnings, 6 mos. to Aug 31**(Consol. – \$):

	2018	2017
Cost & expenses	212,851	129,636
Operating income	(212,851)	(249,668)
Foreign currency	(1,790)	685
Net income	(214,641)	(248,983)
Earnings common share		
Common Shares:		
Full Diluted	48,276,577	61,801,546
Year-end	48,491,485	

QUANTUM MATERIALS CORP.**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	¹ 2017	² 2016
Revenues	20,120	33,250	240,835
General & administrative expenses	6,093,075	5,447,576	5,218,391
Research & development expenses	188,274	1,006,214	479,908
Total operating expenses	6,281,349	6,453,790	5,698,299
Income (loss) from operations	(6,261,229)	(6,420,540)	(5,457,464)
Gains (losses) on settlement			174,568
Beneficial conversion expense	1,303,078	275,110	513,941
Interest expense, net	1,023,989	314,679	83,764
Change in value of derivative liability	514,969		
Accretion of debt discount	1,327,742	649,524	225,349
Total other income (expense)	(3,139,840)	(1,239,313)	(648,486)
Net income (loss)	(9,401,069)	(7,659,853)	(6,105,950)
Weighted average shares			
outstanding-basic	413,738,050	342,688,527	318,325,221
Weighted average shares			
outstanding-diluted	413,738,050	342,688,527	318,325,221
Year end shares			
outstanding	³ 442,564,332	367,955,585	324,563,789
Net income (loss) per share-basic	\$(0.02)	\$(0.02)	\$(0.02)
Net income (loss)			

per share-diluted	\$(0.02)	\$(0.02)	\$(0.02)
Total number of employees	9	9	16
Number of common stockholders	239	210	198
Number of beneficiary stockholders		⁴ 660	⁵ 660

¹ Reclassified to conform with 2018 presentation; ² Reclassified to conform with 2017 presentation; ³ Shares increased due to the effect of common stock issued for cash, services, debenture interest and conversion, warrant extensions, in exchange for accounts payable and stock-based compensation; ⁴ Approximately; ⁵ As of April 24, 2018; ⁶ As of January 13, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	¹ 2017
Cash & cash equivalents	2,025	(revised) 52,611
Subscription receivable	10,000	
Prepaid expenses & other current assets	1,746,181	1,254,923
Total current assets	1,758,206	1,307,534
Furniture & fixtures	3,502	1,625
Computers & software	11,447	11,447
Machinery & equipment	956,655	956,655
Property & equipment, gross	971,604	969,727
Less accumulated depreciation	346,080	246,491
Property & equipment, net	625,524	723,236
Licenses & patents, gross	192,743	192,743
Less: accumulated amortization	146,852	113,804
Licenses & patents, net	45,891	78,939
Long term portion of prepaid expenses	184,660	
Total assets	2,614,281	2,109,709
Accrued salaries	682,575	361,375
Accounts payable	1,511,691	1,311,267
Accrued interest	343,437	158,927
Other accrued expenses	205,230	339,262
Accrued expenses	548,667	498,189
Notes payable, net of unamortized discount		62,738
Current portion of convertible debentures, net of unamortized discount	3,402,421	2,511,829
Total current liabilities	6,145,354	4,745,398
Convertible debenture, net of current portion, unamortized discount & debt issuance costs	40,224	559,283
Total liabilities	6,185,578	5,304,681
Common stock	442,564	367,955
Common stock issuable	800,131	
Additional paid-in capital	42,030,181	33,880,177
Retained earnings (accumulated deficit)	(46,844,173)	(37,443,104)
Total stockholders' equity (deficit)	(3,571,297)	(3,194,972)

¹ Reclassified to conform with 2018 presentation

Recent Dividends:**1. Quantum Materials Corp. common.**

No dividends paid.

Annual Dividends:**1. Quantum Materials Corp. common.**

No dividends paid.

QUANTUM MATERIALS CORP.**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, RBSM LLP, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying consolidated balance sheet of Quantum Materials Corp. (the Company) as of June 30, 2018, and the related consolidated statements of operations, stockholders' equity (deficit), and cash flows for the year ended June 30, 2018, and the related notes (collectively referred to as the financial

statements). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018, and the results of its operations and its cash flows for the year ended June 30, 2018, in conformity with accounting principles generally accepted in the United States of America. The Company's Ability to Continue as a Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has an accumulated deficit, recurring losses, and expects continuing future losses, and has stated that substantial doubt exists about the Company's ability to continue as a going concern. Management's evaluation of the events and conditions and management's plans regarding these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

QUMU CORP**Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2018	2017
Total revenues	18,110,000	20,938,000
Cost & expenses	23,358,000	26,777,000
Operating income	(6,286,000)	(7,230,000)
Other income (expense), net	(1,962,000)	(397,000)
Gains or losses	6,502,000	
Net before taxes	(3,362,000)	(8,621,000)
Income taxes	303,000	(139,000)
Net income	(3,665,000)	(8,482,000)
Earnings common share		
Primary	\$(0.39)	\$(0.91)
Fully Diluted	\$(0.39)	\$(0.91)
Common Shares:		
Full Diluted	9,472,000	9,335,000
Year-end	9,528,403	9,394,055

RADIANT CREATIONS GROUP INC (THE)**Earnings, 6 mos. to Aug 31**(Consol. – \$):

	2018	2017
Total revenues	5,676	5,676
Cost & expenses	5,050	76,911
Operating income	5,050	(112,070)
Other income (expense), net	(224,000)	25,000
Net income	(229,050)	(99,107)
Earnings common share		
Common Shares:		
Full Diluted	188,308,586	36,836,685
Year-end	538,629,319	36,955,854

RAFINA INNOVATIONS INC**Earnings, 6 mos. to Jun 30**(Consol. – \$):

	2018	2017
Net Sales	234,083	219,700
Cost & expenses	1,413,888	1,215,242
Operating income	(1,218,587)	(1,043,719)
Foreign currency	(3,477)	1,484
Net before taxes	(2,830,982)	(1,044,337)
Net income	(2,830,982)	(1,044,337)
Earnings common share		
Primary	\$(0.22)	\$(0.11)
Fully Diluted	\$(0.22)	\$(0.11)
Common Shares:		
Full Diluted	12,610,826	9,715,187
Year-end	14,184,697	9,841,049

RAND WORLDWIDE INC.**Earnings, 3 mos. to Sep 30**(Consol. – \$):

	2018	2017
Total revenues	41,792,000	23,019,000
Cost & expenses	39,273,000	22,402,000
Deprec., depl. & amort.	393,000	367,000
Operating income	2,126,000	250,000
Other income (expense), net	(196,000)	(166,000)
Net before taxes	1,930,000	84,000
Income taxes	520,000	61,000
Net income	1,410,000	23,000
Balance for common	1,396,000	8,000
Earnings common share		
Common Shares:		
Year-end	31,457,462	31,072,842

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	715,000
Inventories	32,000

Current assets	17,044,000
Net property & equip.	1,189,000
Total assets	51,877,000
Liabilities:	
Current liabilities	17,362,000
Long-term debt	8,400,000
Stockholders' equity	26,115,000
Net current assets	(318,000)

RANDALL BEARINGS, INC.

Merger Development On Oct. 31, 2018, Co. announced that it has entered into a definitive merger agreement with the trust that owns a majority of its outstanding shares, pursuant to which, and subject to the terms and conditions set forth therein, Co.'s majority shareholder will acquire all Co. shares not owned by it or its affiliates. Under the terms of the agreement, which was unanimously approved by Co.'s Board of Directors, shareholders will receive per share consideration of \$42.00 in cash. The merger is subject to certain closing conditions, including shareholder approval. The merger is expected to be completed prior to the end of 2018.

RAVE RESTAURANT GROUP INC

Earnings, 3 mos. to (Consol. - \$000):

	09/23/18	09/24/17
Total revenues	2,991	5,433
Cost & expenses	2,694	5,238
Operating income	158	(119)
Net before taxes	158	(119)
Income taxes	50	12
Income contin. oper.	(131)	(131)
Net income	108	(356)
Earnings common share		
Primary	\$0.01	\$(0.03)
Fully Diluted	\$0.01	\$(0.03)
Common Shares:		
Full Diluted	15,897	11,159
Year-end	15,071	

Consolidated Balance Sheet Items, as of (\$000):

Assets:	2018	
Cash & equivalents	2,006	
Inventories	6	
Current assets	5,145	
Net property & equip.	1,391	
Total assets	11,455	
Liabilities:		
Current liabilities	2,095	
Long-term debt	1,567	
Stockholders' equity	4,922	
Net current assets	3,050	

REAL BRANDS INC

Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Net Sales	44,380	
Cost & expenses	153,824	232,533
Operating income	(109,444)	(232,533)
Interest expense	37,068	35,155
Net income	(146,512)	(267,688)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	90,315,730	62,379,034
Year-end	91,785,896	64,541,189

REALOGY GROUP LLC

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Total revenues	4,725,000	4,670,000
Cost & expenses	4,342,000	4,219,000
Deprec., depl. & amort.	146,000	149,000
Operating income	237,000	302,000
Equity earnings	3,000	(7,000)
Net before taxes	237,000	302,000
Income taxes	73,000	131,000
Net income	161,000	178,000
Earnings common share		
Primary	\$1.26	\$1.28
Fully Diluted	\$1.25	\$1.26
Common Shares:		
Full Diluted	127,600	139,400
Year-end	119,932	135,180

REALSOURCE RESIDENTIAL, INC

New Accountant On Oct. 26, 2018, Co. dismissed Novogradac & Company LLP and engaged RBSM LLP as its new independent public accounting firm.

RECRO PHARMA, INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	59,564,000	52,790,000
Cost & expenses	97,374,000	78,289,000
Operating income	(39,748,000)	(27,436,000)
Interest income	382,000	284,000
Interest expense	6,490,000	3,625,000
Net before taxes	(45,856,000)	(30,777,000)
Income taxes	(7,430,000)	(4,780,000)
Net income	(38,426,000)	(25,997,000)
Earnings common share		
Primary	\$(1.91)	\$(1.36)
Fully Diluted	\$(1.91)	\$(1.36)
Common Shares:		
Full Diluted	20,122,569	19,053,636
Year-end	20,727,498	19,060,260

RED METAL RESOURCES LTD

Earnings, 6 mos. to Jul 31(Consol. - \$):

	2018	2017
Cost & expenses	127,966	111,609
Other income (expense), net	162,723	
Foreign currency	3,827	(42)
Net income	(18,763)	(159,783)
Earnings common share		
Common Shares:		
Full Diluted	36,413,428	34,647,445
Year-end	37,504,588	34,647,445

RED VIOLET INC

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Total revenues	11,594	5,871
Cost & expenses	15,553	23,507
Deprec., depl. & amort.	1,437	724
Operating income	(5,396)	(18,360)
Other income (expense), net	535	
Net before taxes	(4,830)	(18,360)
Net income	(4,830)	(18,360)
Earnings common share		
Primary	\$(0.47)	\$(1.79)
Fully Diluted	\$(0.47)	\$(1.79)
Common Shares:		
Full Diluted	10,267	10,267
Year-end	10,267	

REGENCY AFFILIATES INC.

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Total revenues	860,943	661,307
Cost & expenses	937,786	895,867
Operating income	(270,913)	(428,631)
Other income (expense), net	1,681,581	1,295,266
Net before taxes	1,140,972	556,598
Income taxes	235,303	87,489
Net income	905,669	469,109
Earnings common share		
Common Shares:		
Year-end	4,791,308	4,778,144

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	5,663,505
Current assets	6,987,907
Net property & equip.	23,897
Total assets	81,356,275
Liabilities:	
Current liabilities	1,384,888
Long-term debt	25,147,882
Stockholders' equity	54,800,862
Net current assets	5,603,019

RELIANCE BANCSHARES INC

Merger Development On Nov. 13, 2018, Simmons First National Corp. ("Simmons"), the parent holding company of Simmons Bank, entered into an Agreement and Plan of Merger (the "Agreement") with Co., the parent company of Reliance Bank, pursuant to which, upon the terms and subject to the conditions of the Agreement, Co. will merge with and into Simmons (the

"Transaction"), with Simmons continuing as the surviving corporation in the Transaction. Upon the terms and subject to the conditions of the Agreement, upon the consummation of the Transaction, (i) holders of Co.'s common stock and common stock equivalents will receive, in the aggregate, 4,000,000 shares of Simmons' common stock and \$62,700,000 in cash (the "Aggregate Cash Consideration") and (ii) each share of Co.'s series A preferred stock, series B preferred stock and series C preferred stock will be converted into the right to receive one share of Simmons' comparable series A preferred stock, series B preferred stock or series C preferred stock, respectively. In addition, upon the terms and subject to the conditions of the Agreement, if, as of the 10th day prior to the consummation of the Transaction, (i) the average closing price of Simmons' common stock is more than \$37.68 and (ii) the change in the average closing price of Simmons' common stock exceeds the change in the Nasdaq Bank Index by more than 20%, then the Aggregate Cash Consideration will be decreased by an amount such that the total value of the merger consideration is not greater than \$213,420,000. Simultaneously with the closing of the transaction, Reliance Bank is expected to be merged with and into Simmons Bank.

RELIANCE GLOBAL GROUP INC

New Name On Nov. 15, 2018, Co. changed its name from Ethos Media Network Inc to Reliance Global Group Inc.

RELIANCE GLOBAL GROUP INC

Stock Trading Symbol Group symbol:RELI.

RELIANT SERVICE INC

New Accountant On June 1, 2018, Co. dismissed Jeffrey T. Gross Ltd. and engaged Wei Wei & Co., LLP as its new independent public accounting firm.

RELMADA THERAPEUTICS INC**Annual Report**

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
Research & development expenses	2,942,625	1,293,498	6,206,660
General & administrative expenses	3,974,850	5,925,335	10,008,913
Total operating expenses	6,917,475	7,218,833	16,215,573
Income (loss) from operations	(6,917,475)	(12,528,374)	(16,215,573)
Change in fair value of derivative liabilities	(708,901)	716,650	13,108,866
Interest income, net			1,747
Interest expense, net	1,336,826	550	
Sublease income	2,350	211,018	130,269
Gain on assignment of office lease		101,597	
Gain (loss) on sales-type lease of fixed assets		(96,403)	
Total other income (expenses)	(2,043,377)	932,312	13,240,882
Net income (loss)	(8,960,852)	(6,286,521)	(2,974,691)
Weighted average shares outstanding			
- basic	12,545,342	12,074,244	11,598,952
Weighted average shares outstanding			
- diluted	12,545,342	12,074,244	11,598,952
Year end shares outstanding	12,549,870	12,528,374	12,035,037
Net earnings (loss) per common share - basic	\$(0.71)	\$(0.52)	\$(0.26)
Net earnings (loss) per common share - diluted	\$(0.71)	\$(0.52)	\$(0.26)
Number of full time employees	3	3	6
Number of common stockholders	129	139	165

¶ As of September 9, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

2018	2017
------	------

Cash & cash equivalents	2,238,943	1,710,512
Other receivable	7,617	232,597
Lease payments receivable		
- short term	64,486	59,319
Rent	9,200	3,300
Research & development	20,800	9,600
Insurance	345,700	344,000
Legal	10,000	64,800
Other prepaid expenses	41,200	50,800
Prepaid expenses	□426,921	□472,489
Total current assets	2,737,967	2,474,917
Computer & software	16,700	4,300
Total fixed assets, gross	16,700	4,300
Less: accumulated depreciation	4,600	2,000
Fixed assets, net	□12,080	□2,315
Other assets	24,788	21,961
Lease payments receivable		
- long term	273,244	337,730
Total assets	3,048,079	2,836,923
Accounts payable	765,439	529,558
Research & development	10,400	...
Professional fees	173,600	293,400
Interest on promissory notes	371,600	...
Accrued vacation	48,000	56,900
Other accrued expenses	55,900	44,300
Accrued expenses	□659,455	□394,558
Notes payable	285,170	276,670
Derivative liabilities	4,194,634	175,853
Total current liabilities	5,904,698	1,376,639
Promissory notes payable, net	□2,656,457	...
Total liabilities	8,561,155	1,376,639
Common stock	12,550	12,528
Additional paid-in capital	88,818,681	86,831,211
Retained earnings (accumulated deficit)	(94,344,307)	(85,383,455)
Total stockholders' equity (deficit)	(5,513,076)	1,460,284

□ Rounding difference, breakdown taken from notes; □ Net of discount - promissory notes payable: \$4,548,543

Recent Dividends:

1. Relmada Therapeutics Inc class A convertible preferred.

No dividends paid.

2. Relmada Therapeutics Inc common.

No dividends paid.

Annual Dividends:

1. Relmada Therapeutics Inc class A convertible preferred.

No dividends paid.

2. Relmada Therapeutics Inc common.

No dividends paid.

RELMADA THERAPEUTICS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Marcum LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheet Relmada Therapeutics, Inc. (the "Company") as of June 30, 2018, the related consolidated statements of operations, stockholders' equity (deficit) and cash flows for the year then ended and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018, and the results of its operations and its cash flows for the year ended June 30, 2018, in conformity with accounting principles generally accepted in the United States of America. Explanatory Paragraph - Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As more fully described in Note 2, the Company has incurred significant losses and incurred negative operating cash flows and needs to raise additional funds to meet its obligations and sustain its operations. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

RENOVACARE, INC

New Accountant On Oct. 22, 2018, Co. dismissed Peterson Sullivan LLP and engaged Marcum LLP as its new independent public accounting firm.

RESGREEN GROUP INTERNATIONAL INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	45,864	65,864
Operating income	(45,864)	(65,864)
Net income	(45,864)	(65,864)
Earnings common share		
Primary	\$(0.09)	\$(0.12)
Fully Diluted	\$(0.09)	\$(0.12)
Common Shares:		
Full Diluted	538,716	538,716
Year-end	538,716	...

RESPIRERX PHARMACEUTICALS INC

Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Cost & expenses	1,093,002	2,970,203
Interest expense	61,068	51,321
Other income (expense), net	(116,407)	...
Foreign currency	(111,565)	(31,688)
Net income	(1,382,042)	(3,053,212)
Balance for common	(1,382,042)	(3,053,212)
Earnings common share		
Primary	\$(0.44)	\$(1.37)
Fully Diluted	\$(0.44)	\$(1.37)
Common Shares:		
Full Diluted	3,141,909	2,224,515
Year-end	3,349,619	2,289,045

REVA MEDICAL, INC.

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Total revenues	237	17
Cost & expenses	16,237	15,912
Operating income	(16,000)	(15,895)
Interest income	64	36
Other income (expense), net	36,856	28,002
Net income	16,234	6,974
Earnings common share		
Primary	\$0.39	\$0.17
Fully Diluted	\$(0.31)	\$(0.33)
Common Shares:		
Full Diluted	52,833	56,548
Year-end	41,480	41,246

REVIV3 PROCARE CO

Earnings, 3 mos. to Aug 31(Consol. - \$):

	2018	2017
Net Sales	141,180	111,245
Cost & expenses	234,233	236,940
Operating income	(93,053)	(125,695)
Interest income	21	30
Net before taxes	(93,304)	(126,729)
Net income	(93,304)	(126,729)
Earnings common share		
Common Shares:		
Full Diluted	40,505,047	30,752,308
Year-end	40,505,047	...

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	
Cash & equivalents	141,236	
Inventories	357,601	
Current assets	560,616	
Net property & equip.	7,437	
Total assets	582,902	
Liabilities:		
Current liabilities	162,861	
Stockholders' equity	420,041	
Net current assets	397,755	

REX ENERGY CORP

Bankruptcy Proceedings On Nov. 14, 2018, Co. announced that as previously disclosed, on May 18, 2018, Co. and certain of its wholly owned subsidiaries (together with the Company, the "Debtors") filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Western District of Pennsylvania (the "Bankruptcy Court"). The Debtors' chapter 11 cases (the "Chapter 11 Cases") are being administered under the caption In re R.E. Gas Development, LLC, Case No. 18-22032 (JAD). As previously reported in Co.'s Current Report on Form

8-K filed with the Securities Exchange Commission on Oct. 22, 2018, on Oct. 16, 2018, the Bankruptcy Court entered an order (the "Confirmation Order") confirming the Amended Plan of Liquidation of the Debtors and Debtors in Possession Pursuant to Chapter 11 of the Bankruptcy Code (as may be amended, modified, or supplemented from time to time and including all exhibits and supplements thereto, the "Plan"). On November 14, 2018, the Effective Date of the Plan (as defined in the Plan) occurred. On the same date, the Debtors filed a notice of confirmation of the Plan and occurrence of the Effective Date (the "Notice") with the Bankruptcy Court. As a result of the Plan being effective, all of Co.'s outstanding equity interests, consisting of authorized and outstanding shares of common and preferred stock of Co., as well as Co.'s prepetition unsecured notes (as defined in the Plan), were cancelled without consideration and have no value, although the prepetition unsecured notes may, if necessary, remain outstanding for a short period solely to effect a previously declared single and final distribution with respect thereto. In addition, as a result of the Plan being effective, Co.'s prepetition second lien Notes (as defined in the Plan) were also cancelled, through procedures were established for purposes of making distributions in respect of the prepetition second lien notes per the terms of the plan and/or in accordance with the purchase agreement. Co. will file a Form 15 with the Securities and Exchange Commission to provide notice of the suspension of its reporting obligations under Section 12 and Section 15 of the Securities Exchange Act of 1934 (the "Exchange Act"). Upon filing a Form 15, Co. will immediately cease filing any further periodic or current reports under the Exchange Act.

REZOLUTE INC

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	□2016
		(revised)	(revised)
Research & development - compensation & benefits expense	5,603,671	7,001,151	4,374,763
Research & development - consultants & outside costs	651,155	762,670	1,317,465
Research & development - material manufacturing costs	1,162,368	2,596,809	2,414,708
Research & development - clinical trial costs	1,627,534	...	...
Research & development - license costs	6,272,505	...	...
Research & development - facilities & other costs	1,962,315	1,734,104	1,341,452
Compensation & benefits expense	6,683,490	5,569,426	3,891,916
Professional fees	762,389	1,100,480	441,978
Investor relations expenses	317,052	327,556	259,351
General & administrative expenses	1,337,319	1,231,852	909,657
Impairment of long-lived assets	1,691,391	...	...
Gain (loss) on sale of fixed assets	(663,017)	...	...
Total operating expenses	28,734,206	20,324,048	14,951,290
Income (loss) from operations	(28,734,206)	(20,324,048)	(14,951,290)
Interest income	1,000	...	965
Rent income	136,127	37,144	...
Interest expense	689,188	1,595	5,039
Gain (loss) on extinguishment of debt	(602,193)	...	...
Derivative gains (losses)	26,684	11,367	19,822
Total other income (expense)	(1,127,570)	46,916	15,748
Deferred federal income tax expense			

(benefit).....	1,410,582	5,542,631	5,065,733
Deferred state income tax expense (benefit).....	(1,326,566)	618,192	339,091
Change in valuation allowance.....	(84,016)	(6,160,823)	(5,404,824)
Net income (loss)	(29,861,776)	(20,277,132)	(14,935,542)
Warrant modification deemed dividend.....	...	3,406,932	...
Cumulative preferred stock dividend.....	...	...	5,974,385
Net income (loss) attributable to common stock.....	(29,861,776)	(23,684,064)	(20,909,927)
Weighted average shares outstanding - basic.....	55,654,934	41,296,741	24,773,213
Weighted average shares outstanding - diluted.....	55,654,934	41,296,741	24,773,213
Year end shares outstanding.....	[Ⓐ] 62,166,309	[Ⓐ] 49,228,640	35,110,916
Net income (loss) per common share - basic.....	\$(0.53)	\$(0.57)	\$(0.84)
Net income (loss) per common share - diluted.....	\$(0.53)	\$(0.57)	\$(0.84)
Number of full time employees.....	20	46	30
Number of part time employees.....	1	4	4
Number of common stockholders.....	[Ⓐ] 363	[Ⓐ] 379	[Ⓐ] 346

[Ⓐ] Reclassified to conform with 2017 presentation; [Ⓑ] Shares increased due to the effect of issuance of common stock, issuance of common stock to XOMA, Inc. and commitment fee for issuance of common stock; [Ⓒ] Shares increased due to the effect of issuance of common stock and conversion of note payable into common stock; [Ⓓ] As of October 12, 2018; [Ⓔ] Approximately; [Ⓕ] As of September 21, 2017; [Ⓖ] As of September 26, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	[Ⓐ] 2017 (revised)
Cash.....	1,645,872	4,486,538
Other current assets.....	361,915	442,015
Total current assets.....	2,007,787	4,928,553
Furniture & fixtures.....	118,450	118,450
Lab equipment.....	738,415	3,946,040
Leasehold improvements.....	29,296	3,247,038
Fixed assets, gross.....	886,161	7,311,528
Less: accumulated depreciation & amortization.....	517,787	1,986,127
Fixed assets, net.....	368,374	5,325,401
Intangible assets, net.....	37,030	44,322
Deferred lease asset.....	32,850	86,293
Deposits.....	56,841	244,341
Total non-current assets.....	495,095	5,700,357
Total assets.....	2,502,882	10,628,910
Accounts payable & accrued expenses.....	1,706,154	951,239
Accrued payroll.....	770,976	701,438
Convertible notes payable, net.....	3,434,611	10,000
Embedded derivative liability.....	73,904	...
Deferred lease liability, current portion.....	113,997	105,295
Interest payable.....	148,372	2,762
Warrant derivative liability.....	...	588
Total current liabilities.....	6,248,014	1,771,322
Deferred lease liability, less current portion.....	190,577	304,575
Deposit liability.....	25,046	25,046
Total non-current liabilities.....	215,623	329,621
Total liabilities.....	6,463,637	2,100,943
Common stock.....	62,168	49,230

Additional paid-in capital.....	90,160,815	72,800,699
Retained earnings (accumulated deficit).....	(94,183,738)	(64,321,962)
Total stockholders' equity (deficit).....	(3,960,755)	8,527,967

[Ⓐ] Reclassified to conform with 2018 presentation

Recent Dividends:

1. Rezolute Inc common.

No dividends paid.

Annual Dividends:

1. Rezolute Inc common.

No dividends paid.

REZOLUTE INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, EKS&H LLLP, as it appeared in Co.'s 2018 10-K: "OPINION ON THE FINANCIAL STATEMENTS We have audited the accompanying consolidated balance sheets of Rezolute, Inc. (the "Company") as of June 30, 2018 and 2017, and the related consolidated statements of operations, stockholders' (deficit) equity, and cash flows for each year in the two-year period ended June 30, 2018, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018 and 2017, and the results of its operations and its cash flows for each year in the two-year period ended June 30, 2018, in conformity with accounting principles generally accepted in the United States of America. GOING CONCERN UNCERTAINTY The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has suffered recurring losses from operations and has an accumulated deficit that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

RIDGEFIELD ACQUISITION CORP

Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Cost & expenses.....	31,755	14,476
Operating income.....	(31,755)	(14,476)
Interest expense.....	10,996	8,512
Other income (expense), net.....	(3,503)	(5,293)
Net income	(46,254)	(28,281)
Earnings common share		
Primary.....	\$(0.04)	\$(0.02)
Fully Diluted.....	\$(0.04)	\$(0.02)
Common Shares:		
Full Diluted.....	1,260,773	1,260,773
Year-end.....	1,260,773	1,260,773

RIGHT ON BRANDS INC

Earnings, 3 mos. to Jun 30 (Consol. - \$):

	2018	2017
Total revenues.....	70,762	503
Cost & expenses.....	535,781	97,132
Deprec., depl. & amort.....	731	5,000
Interest expense.....	177,758	750
Other income (expense), net.....	55,080	...
Net income	(588,428)	(102,379)
Earnings common share		
Primary.....	\$(0.01)	\$.....
Fully Diluted.....	\$(0.01)	\$.....
Common Shares:		
Full Diluted.....	63,834,418	51,602,919
Year-end.....	64,583,869	53,041,369

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents.....	44,565	61,437
Inventories.....	1,278,393	11,557
Current assets.....	1,278,393	11,557
Net property & equip.....	2,793,929	...
Total assets.....	4,072,322	...
Liabilities:		
Current liabilities.....	341,342	2,428,403
Stockholders' equity.....	2,428,403	937,051
Net current assets.....	937,051	...

RISE GOLD CORP

Annual Report

Consolidated Income Statement, Years Ended Jul. 31

(Can\$):

	2018	[Ⓐ] 2017 (revised)	[Ⓐ] 2016 (revised)
Bad debt expense.....	...	...	7,126
Consulting expenses.....	78,500	505,842	102,420
Depreciation expenses.....	2,306	...	...
Directors' fees.....	99,571	17,288	...
Filing & regulatory.....	87,395	53,661	30,927
Foreign exchange.....	14,749	(6,931)	(1,959)
Gain on settlement of payables.....	...	...	41,982
Gain on settlement of debt.....	37,068	12,355	...
General & administrative expenses.....	287,052	152,920	20,839
Geological, mineral, & project costs.....	2,057,877	375,980	...
Interest expense.....	2,602	...	...
Professional fees.....	562,694	273,738	107,197
Promotion & shareholder communication.....	443,696	983,851	10,408
Property investigation costs.....	...	55,253	20,201
Salaries.....	350,627	104,751	5,365
Share-based payments.....	673,360	1,010,064	369,006
Settlement payment.....	...	100,000	...
Write off mineral property costs.....	...	563,031	...
Net income (loss) & comprehensive income (loss) for the year	(4,593,863)	(4,190,955)	(633,466)
Weighted average shares			
outstanding-basic.....	87,171,446	49,516,659	31,556,200
Weighted average shares			
outstanding-diluted.....	87,171,446	49,516,659	31,556,200
Year end shares			
outstanding.....	[Ⓐ] 116,105,982	[Ⓐ] 66,707,655	32,866,261
Net earnings (loss) per share-basic.....	Can\$(0.05)	Can\$(0.08)	Can\$(0.02)
Net earnings (loss) per share-diluted.....	Can\$(0.05)	Can\$(0.08)	Can\$(0.02)
Number of full time employees.....	8	1	...
Total number of employees.....	[Ⓐ] 1
Number of common stockholders.....	[Ⓐ] 129	[Ⓐ] 253	[Ⓐ] 200

[Ⓐ] Reclassified to conform with 2018 presentation; [Ⓑ] Reclassified to conform with 2017 presentation; [Ⓒ] Shares increased due to the effect of issuance of common shares for cash and debt and exercised of warrants; [Ⓓ] Shares increased due to the effect of shares issued for cash, mineral property, compensation, warrant exercised and option exercised; [Ⓔ] As of June 12, 2017; [Ⓕ] Approximately

Consolidated Balance Sheet, Years Ended Jul. 31 (Can\$):

	2018	[Ⓐ] 2017 (revised)
Cash.....	69,616	337,099
Receivables.....	17,059	18,083
Promotion & shareholder communication.....	429,166	76,393
Rent.....	...	32,937
Insurance.....	102,723	41,250
Other prepaid expenses.....	500	14,538
Prepaid expenses.....	532,389	165,118
Total current assets.....	619,064	520,300
Mineral property interests.....	5,447,674	3,789,854
Drilling equipment, cost.....	713,672	...
Less: accumulate		

depreciation - drilling equipment	2,306	...
Equipment	711,366	...
Total assets	6,778,104	4,310,154
Accounts payable & accrued liabilities	521,058	296,792
Loan from related parties	49,150	38,079
Current portion of equipment loan	305,710	...
Total current liabilities	875,918	334,871
Equipment loan	293,955	...
Total liabilities	1,169,873	334,871
Capital stock	116,106	66,708
Additional paid-in capital	16,280,575	10,103,162
Cumulative translation adjustment	(166,663)	(166,663)
Retained earnings (deficit) accumulated	(10,621,787)	(6,027,924)
Total stockholders' equity (deficit)	5,608,231	3,975,283

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Rise Gold Corp common.

No dividends paid.

Annual Dividends:

1. Rise Gold Corp common.

No dividends paid.

RISE GOLD CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Davidson & Company LLP Chartered Accountants, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying consolidated balance sheets of Rise Gold Corp. (the "Company"), as of July 31, 2018 and 2017, and the related consolidated statements of operations and comprehensive loss, stockholders' equity, and cash flows for the years ended July 31, 2018 and 2017, and the related notes (collectively referred to as the "financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of Rise Gold Corp. as of July 31, 2018 and 2017, and the results of its operations and its cash flows for the years ended July 31, 2018 and 2017 in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1 The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

RISK GEORGE INDUSTRIES INC

Earnings, 3 mos. to Jul 31(Consol. - \$):

	2018	2017
Net Sales	3,429,000	2,248,000
Cost & expenses	2,656,000	1,758,000
Operating income	773,000	490,000
Other income (expense), net	3,000	3,000
Gains or losses	(68,000)	(34,000)
Net before taxes	901,000	738,000
Income taxes	284,000	220,000
Net income	617,000	518,000
Earnings common share		
Primary	\$0.12	\$0.10
Fully Diluted	\$0.12	\$0.10
Common Shares:		
Full Diluted	4,988,080	4,965,592
Year-end	4,962,447	4,944,950

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	
Cash & equivalents	4,947,000	
Inventories	3,650,000	
Current assets	38,972,000	
Net property & equip.	1,024,000	
Total assets	42,062,000	
Liabilities:		
Current liabilities	2,077,000	
Stockholders' equity	38,806,000	
Net current assets	36,895,000	

RLJ ENTERTAINMENT INC

Sale Completed On Nov. 1, 2018, Co. was acquired by AMC Networks Inc, a holding company in exchange for \$6.25 in cash for each of Co.'s new common share.

RMR INDUSTRIALS INC

Earnings, 9 mos. to Dec 31(Consol. - \$):

	2017	2016
Total revenues	788,238	202,292
Cost & expenses	4,718,729	3,274,736
Operating income	(3,930,491)	(3,072,444)
Net before taxes	(4,466,941)	(3,198,371)
Income taxes	4,972	1,050
Net income	(4,471,913)	(3,199,421)
Earnings common share		
Primary	\$(1.40)	\$(1.11)
Fully Diluted	\$(1.40)	\$(1.11)
Common Shares:		
Full Diluted	3,081,133	2,834,311
Year-end	37,254,225	36,898,481

ROCKY MOUNTAIN AYRE INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	9,000	9,000
Cost & expenses	109,728	267,335
Operating income	(109,728)	(258,335)
Net before taxes	(109,728)	(258,335)
Net income	(109,728)	(258,335)
Earnings common share		
Common Shares:		
Year-end	582,493,275	564,493,275

ROI LAND INVESTMENTS LTD

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	□2015
			(revised)
Interest income	43,433	...	119,523
Compensation expense	615,448	652,797	320,542
Consulting fees	3,072,431	6,877,696	5,240,029
Professional fees	820,288	1,402,495	1,239,614
Travel expenses	217,287	1,132,413	903,067
Impairment loss	972,097	...	...
Abandoned project costs .....	...	5,620,555	351,183
Provision for loan losses .....	...	501,529	1,775,029
General & administrative expenses	1,016,720	1,045,500	797,801
Total operating expenses	6,714,271	17,232,985	10,627,265
Income (loss) from operations	(6,670,838)	(17,232,985)	(10,507,742)
Interest expense	2,712,398	2,174,615	1,370,122
Gain (loss) on extinguishment of debt .....	...	...	83,449
Foreign currency transaction gain (loss)	(924,223)	198,116	77,754
Change in fair value of derivative liability	(37,000)	...	...
Total other income (expense)	(3,673,621)	(1,976,499)	(1,208,919)
Income (loss) before income taxes .....	...	(19,209,484)	(11,716,661)
Net income (loss)	(10,344,459)	(19,209,484)	(11,716,661)
Weighted average shares outstanding			
- basic	56,270,222	53,749,863	45,238,139
Weighted average shares outstanding - diluted	56,270,222	53,749,863	45,238,139
Year end shares outstanding	55,901,042	53,971,846	□50,615,397
Net earnings (loss) per share - basic	\$(0.18)	\$(0.36)	\$(0.26)
Net earnings (loss) per share - diluted	\$(0.18)	\$(0.36)	\$(0.26)
Number of full time employees	7	7	6

Number of part time employees .....	...	2	1
Total number of employees	7	9	7
Number of common stockholders	198	200	180

□ Reclassified to conform with 2016 presentation; □ Share increased due to the effect of issued common stock for cash and services, accrued consulting, issuance debt costs and equity and cancellation of share previously issued for services

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	□2016
		(revised)
Cash	2,129,740	557,972
Advances to related party	657,706	21,038
Cash in escrow for interest payments	179,566	196,162
Prepaid expenses	181,843	...
Other current assets	45,445	12,807
Total current assets	3,194,300	787,979
Real estate held for development & sale	16,822,550	15,748,747
Loans receivable from affiliate	4,911,779	...
Investment in cost-method investee	56,080	56,080
Intangible asset	525,000	...
Other assets, net	280,426	21,248
Total other assets	22,595,835	15,826,075
Total assets	25,790,135	16,614,054
Accounts payable & accrued expenses	6,552,652	5,053,134
Convertible notes payable, net of debt discounts, current	1,450,000	1,297,405
Mortgage notes & loans payable, net of debt discounts, current	4,246,580	4,980,520
Performance-linked notes payable, net of debt discounts, current	3,530,915	...
Deposits on notes payable, net of issuance costs	12,531,348	5,588,227
Loans from related parties	3,115,643	2,209,131
Loans payable	424,280	...
Derivative liability	649,000	...
Profit participation liability .....	...	122,718
Total current liabilities	32,500,418	19,251,135
Beaupt convertible notes payable	4,445,479	4,413,952
Current portion	(1,450,000)	(1,420,123)
Profit participation liability .....	...	122,718
Less current portion, net of profit participation liability	(1,450,000)	(1,297,405)
Convertible notes payable, net of debt discounts	2,995,479	3,116,547
Colorado seller note	2,378,667	...
Mortgage loan - North America	438,605	...
Colorado convertible note	1,000,000	...
ROI SEC notes - North America	4,469,158	...
ROI SEC notes - Dubai (UAE)	2,525,659	...
Valescore loans	415,000	...
Other - mortgage notes & loans payable	14,308	...
Mortgage notes & loan payable before current portion	11,241,397	...
Less current portion - mortgage notes & loans payable	(4,246,580)	...
Mortgage notes & loans payable, net of debt discounts	6,994,817	1,513,441
Performance-linked notes		

payable	3,530,915	3,392,458
Less: current portion - performance-linked notes payable	(3,530,915)	...
Performance-linked notes payable, net of debt discounts	...	3,392,458
Total non-current liabilities	9,990,296	8,022,446
Total liabilities	42,490,714	27,273,581
Non-controlling interest in consolidated entity	2,364,224	...
Preferred stock, series A	30	20
Preferred stock, series B	694	337
Common stock, series A	5,976	5,606
Additional paid-in capital	26,171,861	26,839,938
Stock issuable	3,748,957	573,802
Treasury stock	396	209
Accumulated other comprehensive income (loss)	(1,959,669)	(1,852,668)
Retained earnings (accumulated deficit)	(47,032,256)	(36,226,353)
Total stockholders' equity (deficit)	(19,064,803)	(10,659,527)

□ Reclassified to conform with 2017 presentation

Recent Dividends:

1. ROI Land Investments Ltd series A common.

No dividends paid.

2. ROI Land Investments Ltd series A preferred.

No dividends paid.

3. ROI Land Investments Ltd series B preferred.

No dividends paid.

Annual Dividends:

1. ROI Land Investments Ltd series A common.

No dividends paid.

2. ROI Land Investments Ltd series A preferred.

No dividends paid.

3. ROI Land Investments Ltd series B preferred.

No dividends paid.

ROI LAND INVESTMENTS LTD

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Raymond Chabot Grant Thornton LLP, as it appeared in Co.'s 2017 10-K: "Opinion on the consolidated financial statements We have audited the accompanying consolidated balance sheets of ROI Land Investments Ltd. and Subsidiaries (the "Company") as of December 31, 2017 and 2016, and the related consolidated statements of operations and comprehensive loss, cash flows and stockholders' equity for the years then ended and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has incurred losses since inception, has a working capital deficiency and needs to raise additional funds to meet its obligations and to sustain its operations. These conditions, along with other matters set forth in Note 1, raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

ROOSHINE INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	18,457	18,273
Operating income	(18,457)	(18,273)
Gains or losses	154	...
Net before taxes	(53,603)	(26,536)
Net income	(53,603)	(26,536)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	487,698,195	485,317,243
Year-end	510,317,243	485,317,243

RUMBLEON INC

Acquisition Completed On Oct. 30, 2018, Co. acquired all of the membership interests (the "Express Acquisition") in Wholesale Express, LLC, a Tennessee limited liability company from Steven Brewster and Justin Becker for \$4,000,000, subject to certain customary post-closing adjustments.

RUMBLEON INC

Merger Completed On Oct. 30, 2018, Wholesale Holdings, Inc., a Tennessee corporation ("Holdings") merged with and into RMBL Tennessee, LLC, a Delaware limited liability company ("Merger Sub"), with Merger Sub continuing as a surviving corporation and became a new subsidiary of Co. (the "Merger"). As a consideration of the Merger, Co. (i) paid cash consideration of \$12,000,000, subject to certain customary post-closing adjustments, and (ii) issued to Steven Brewster and Janelle Brewster 1,317,329 shares of Co.'s Series B Non-Voting Convertible Preferred Stock, par value \$0.001.

SANGUI BIOTECH INTERNATIONAL INC

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	□2017	□2016
		(revised)	(revised)
Product sales	77,152	67,653	48,009
Cost of sales	62	693	293
Gross margin	77,090	66,960	47,716
Research & development	23,003	16,530	37,780
Professional fees	121,478	225,901	145,619
General & administrative	140,654	141,328	225,221
Total operating expenses	285,135	383,759	408,620
Operating income (loss)	(208,045)	(316,799)	(360,904)
Gain in change in derivative liabilities	...	...	28,057
Amortization of debt discount	...	...	50,000
Gain on sale of interest in joint venture	...	...	6,322
Gain (loss) of foreign exchange	549	(3,596)	...
Interest expense	8,307	9,211	69,835
Total other income (expense)	(7,758)	(12,807)	(85,456)
Income (loss) before income taxes & non-controlling interest	(215,803)	(329,606)	(446,360)
Net income (loss) before non-controlling interest	(215,803)	(329,606)	(446,360)
Less: net income (loss) attributable to non-controlling interest	13,993	20,626	24,089
Net income (loss) attributable to common stockholders	(201,810)	(308,980)	(422,271)
Weighted average shares outstanding - basic	188,204,782	178,461,623	154,807,880
Weighted average shares outstanding - diluted	188,204,782	178,461,623	154,807,880
Year end shares outstanding	191,897,747	184,827,747	165,372,503
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Number of full time employees	1	1	1
Number of part time employees	5	5	5
Number of common stockholders	□869	□891	□894
Foreign currency translation adjustments	(29,306)	(562)	...

□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation; □ Approximately

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	□2017
		(revised)
Cash	20,943	56,990
Tax refunds receivable	2,143	3,183
Accounts receivable, net	49,107	468
Note receivable - related party	7,062	6,470
Prepaid expenses & other assets	22,774	26,662
Total current assets	102,029	93,773
Total assets	102,029	93,773
Accounts payable & accrued expenses	189,739	188,855
Accrued interest - related party	19,088	12,214
Note payable	40,025	39,118
Note payable - related party	204,321	114,109
Total current liabilities	453,173	354,296
Common stock	32,864,356	32,709,868
Additional paid-in capital	4,513,328	4,513,328
Treasury stock, at cost	19,387	19,387
Accumulated other comprehensive income (loss)	92,921	122,227
Retained earnings (accumulated deficit)	(37,180,108)	(36,978,298)
Total Sangui Biotech International, Inc.'s stockholders' equity (deficit)	271,110	347,738
Non-controlling interest	(622,254)	(608,261)
Total stockholders' equity (deficit)	(351,144)	(260,523)

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Sangui Biotech International Inc common.

No dividends paid.

Annual Dividends:

1. Sangui Biotech International Inc common.

No dividends paid.

SANGUI BIOTECH INTERNATIONAL INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Sadler, Gibb & Associates, LLC, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Sangui Biotech International, Inc. ("the Company") as of June 30, 2018 and 2017, the related consolidated statements of operations and comprehensive income (loss), stockholders' equity (deficit), and cash flows for each of the years in the two-year period ended June 30, 2018 and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Company as of June 30, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended June 30, 2018, in conformity with accounting principles generally accepted in the United States of America. Explanatory Paragraph Regarding Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

SANSAL WELLNESS HOLDINGS INC

New Auditor On Oct. 25, 2018, Paritz & Company, P.A. resigned as Co.'s independent registered public accounting firm and Co. engaged Prager Metis CPAs LLC as its new independent registered public accounting firm.

SANTA FE FINANCIAL CORP.

Earnings, 3 mos. to Sep 30(Consol. - \$):

Gross profit	3,221,700	2,879,300	3,917,300	Intangible assets, net	338,700	579,000	08/31/17	08/31/16	12/31/05
General & administrative	1,748,800	1,665,400	1,695,200	Goodwill	705,300	705,300			
Selling expenses	957,500	888,800	1,415,400	Trade accounts receivable, less current portion	245,400	245,400		214,183	163,228
Research & development expenses	520,900	437,500	349,000	Other assets	52,500	52,500		416,978	409,364
Impairment of intangible assets		48,000	212,700	Deferred taxes	392,600	505,100		416,978	623,548
Total operating expenses	3,227,200	3,039,700	3,672,300	Total assets	7,325,500	6,827,700			106,921
Income (loss) from operations	(5,500)	(160,400)	245,000	Accounts payable	428,000	139,200		129,105	97,880
Interest income	6,100	10,600	6,000	Accrued expenses & taxes, current portion	657,700	491,000		129,105	97,880
Other income, net	2,500	5,900	1,800	Customer advances	63,800			287,873	525,667
Interest expense	1,700	2,900	33,900	Contingent consideration, current portion	118,000	175,700			436,574
Total other income (expense), net	6,900	13,600	(26,100)	Notes payable, current portion	5,800	6,700			1,616,568
Income (loss) before income tax expense (benefit)	1,400	(146,800)	218,900	Total current liabilities	1,273,300	812,600			1,362,618
Current income tax expense (benefit)	50,400	13,400	202,500	Accrued expenses, less current portion	60,000	60,000		93,734	75,351
Deferred income tax expense (benefit)	111,500	(87,600)	(149,200)	Notes payable, less current portion		5,800			
Total income tax expense (benefit)	161,900	(74,200)	53,300	Contingent consideration payable, less current portion	290,000	121,300			7,604
Net income (loss)	(160,500)	(72,600)	165,600	Total liabilities	1,623,300	999,700			349
Weighted average shares outstanding - basic	1,494,112	1,491,167	1,489,112	Common stock	75,700	75,700			
Weighted average shares outstanding - diluted	1,494,112	1,491,167	1,489,387	Additional paid-in capital	2,545,900	2,515,900			
Year end shares outstanding	1,494,112	1,494,112	1,489,112	Accumulated other comprehensive income (loss)	1,200	(3,500)			
Net earnings (loss) per share - basic	\$(0.11)	\$(0.05)	\$0.11	Retained earnings (accumulated deficit)	3,131,800	3,292,300		44,518	9,603
Net earnings (loss) per share - diluted	\$(0.11)	\$(0.05)	\$0.11	Less common stock held in treasury, at cost	52,400	52,400		8,626	1,577
Cash dividend per share		\$0.03		Total shareholder's equity (deficit)	5,702,200	5,828,000		48,000	
Number of full time employees	30	29	30	Reclassified to conform with 2018 presentation					
Number of part time employees	4	4	4	Recent Dividends:					
Total number of employees	34	33	34	1. Scientific Industries Inc common.					
Number of common stockholders	279	295	317	ExDate	Amt	Declared	Record	Payable	
				11/21/2016	0.03	11/10/2016	11/23/2016	01/13/2017	
				Annual Dividends:					
				1. Scientific Industries Inc common.					
				2017	0.03				
				SCIENTIFIC LEARNING CORP.					
				Earnings, 9 mos. to Sep 30 (Consol. - \$000):					
					2018	2017			
				Total revenues	12,547	12,640			
				Cost & expenses	12,866	12,020			
				Operating income	(319)	620			
				Other income (expense), net	99	387			
				Net before taxes	(923)	597			
				Income taxes	6	8			
				Net income	(929)	589			
				Earnings common share					
				Primary	\$(0.03)	\$0.02			
				Fully Diluted	\$(0.03)	\$0.02			
				Common Shares:					
				Full Diluted	27,490	27,140			
				Year-end	27,624				
				SEAFARER EXPLORATION CORP					
				Earnings, 9 mos. to Sep 30 (Consol. - \$):					
					2018	2017			
				Cost & expenses	793,282	555,044			
				Operating income	(813,782)	(580,532)			
				Interest expense	195,377	239,708			
				Other income (expense), net		(2,638)			
				Net income	(1,009,159)	(822,878)			
				Earnings common share					
				Common Shares:					
				Full Diluted	3,012,566,490	5,099,890,081			
				Year-end	3,278,370,002	7,159,917,155			
				SEALIFE CORP (DE)					
				Annual Report					
				Consolidated Income Statement, Years Ended (\$):					
					2018	2017			
				Cash	369	369			
				American Plus Bank	26,218	39,416			
				Preferred bank	4,798	158,638			
				Propay	7,776	217,950			
				WF checking	4,020	2,432			
				WF saving	30,004	63,302			
				Total checking or savings	73,184	482,107			
				Accounts receivable	25,862	25,862			
				Inventory	67,838	67,838			
				Due from Earth Gen					
				Bloufuel	76,307	73,307			
				Due from Maxie	7,000				
				Loan receivable	449,295	123,800			
				Reserve cash	162,479	320,214			

As of September 3, 2018; As of September 1, 2017; As of September 2, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017	
		(revised)	
Cash & cash equivalents	1,053,100	1,025,100	
Investment securities	314,700	295,500	
Trade accounts receivable, gross	1,733,900	1,190,600	
Less allowance for doubtful accounts	11,600	11,600	
Trade accounts receivable, net	1,722,300	1,179,000	
Raw materials	1,488,000	1,373,800	
Work-in-process	352,700	166,500	
Finished goods	427,200	420,900	
Inventories	2,267,900	1,961,200	
Prepaid expenses & other current assets	33,500	80,300	
Total current assets	5,391,500	4,541,100	
Automobiles	22,000	22,000	
Computer equipment	173,400	162,800	
Machinery & equipment	870,400	819,600	
Furniture & fixtures	205,900	205,900	
Leasehold improvements	34,200	34,200	
Property & equipment, gross	1,305,900	1,244,500	
Less accumulated depreciation & amortization	1,106,400	1,045,200	
Property & equipment, net	199,500	199,300	

Approximately; As of May 10, 2006

Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

	2017	2016	
Cash	369	369	
American Plus Bank	26,218	39,416	
Preferred bank	4,798	158,638	
Propay	7,776	217,950	
WF checking	4,020	2,432	
WF saving	30,004	63,302	
Total checking or savings	73,184	482,107	
Accounts receivable	25,862	25,862	
Inventory	67,838	67,838	
Due from Earth Gen			
Bloufuel	76,307	73,307	
Due from Maxie	7,000		
Loan receivable	449,295	123,800	
Reserve cash	162,479	320,214	

Total other current assets	788,782	611,022
Total current assets	861,966	1,093,128
Accumulated depreciation	7,604	7,604
Auto	39,999	39,999
Software	40,000	40,000
Total fixed assets	72,395	72,395
Total assets	934,361	1,165,523
Accounts payable	122,723	122,723
Accounts payable - shareholders	650	650
Accrued expenses	56,223	56,223
Accrued interest	87,266	87,266
Accrued payroll taxes	8,382	8,382
Accrued royalties	4,300	4,300
Accrued wages	75,000	75,000
Current long term debt	18,901	18,901
Notes payable	139,000	139,000
Due to Earth Gen Biofuel	(5,000)	...
Member deposit	16,000	16,000
Wells Fargo loan	21,080	24,523
Total other current liabilities	544,525	552,968
Total current liabilities	544,525	552,968
Note payable	201,408	201,408
Auto loan	27,773	27,773
Total long term liabilities	229,181	229,181
Total liabilities	773,706	782,149
Additional paid in capital	9,266,857	9,266,857
Common stock	4,898	4,898
Deficit accumulated	(9,891,539)	(9,891,539)
Opening balance equity	327,723	327,723
Retained earnings (accumulated deficit)	(846,049)	(327,723)
Net income	(545,507)	(518,326)
Capital	1,844,272	1,521,484
Total equity (deficit)	160,655	383,374

□ As reported by the Company

Recent Dividends:

1. SeaLife Corp (DE) common.
No dividends paid.

Annual Dividends:

1. SeaLife Corp (DE) common.
No dividends paid.

SEALIFE CORP (DE)

Earnings, 9 mos. to May 31(Consol. - \$):

	2018	2017
Total revenues	21,344	...
Cost & expenses	66,435	...
Operating income	(45,091)	...
Other income (expense), net	(995)	...
Net income	(46,086)	...

Earnings common share

Common Shares:

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	71,657
Inventories	67,838
Current assets	697,960
Net property & equip.	72,395
Total assets	770,355
Liabilities:	
Current liabilities	543,141
Long-term debt	229,181
Stockholders' equity	(1,967)
Net current assets	154,819

SECOND SIGHT MEDICAL PRODUCTS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Net Sales	5,129,000	4,855,000
Cost & expenses	31,432,000	26,031,000
Operating income	(26,303,000)	(21,176,000)
Net income	(26,236,000)	(21,107,000)
Earnings common share		
Primary	\$(0.41)	\$(0.40)
Fully Diluted	\$(0.41)	\$(0.40)
Common Shares:		
Full Diluted	64,113,000	53,206,000
Year-end	70,312,000	56,806,000

SECTOR 10, INC.

Trading Suspension Development On Sept. 25, 2018, The Securities and Exchange Commission ("Commission") announced the temporary suspension, pursuant to Section 12(k) of the Securities Exchange Act of 1934 (the "Exchange Act"), of trading in the securities of Co. at 9:30 a.m. EDT on Sept. 26, 2018, and terminating at 11:59 p.m. EDT on Oct. 9, 2018. The Commission temporarily suspended trading in the securities of Co. due to a lack of current and accurate information about Co. because of questions regarding the accuracy and adequacy of publicly available in the marketplace and potentially manipulative transactions in Co.'s common stock. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 (Exchange Act). The Commission cautions broker-dealers, shareholders, and prospective purchasers that they should carefully consider the foregoing information along with all other available information and any information subsequently issued by Co.

SECURITY DEVICES INTERNATIONAL INC

Earnings, 9 mos. to Aug 31(Consol. - \$):

	2018	2017
Net Sales	220,115	209,958
Cost & expenses	1,222,441	1,740,152
Operating income	(1,016,297)	(1,572,790)
Interest expense	100,125	279,729
Other income (expense), net	157,750	469,262
Net before taxes	(958,672)	(1,383,257)
Net income	(958,672)	(1,383,257)
Earnings common share		
Primary	\$(0.01)	\$(0.02)
Fully Diluted	\$(0.01)	\$(0.02)
Common Shares:		
Full Diluted	93,559,755	56,115,696
Year-end	94,494,088	56,732,099

SEEDO CORP

New Name On Nov. 6, 2018, Co. changed its name from GRCCR Partners Inc. to Seedo Corp.

SEMLER SCIENTIFIC INC

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Total revenues	15,526	8,239
Cost & expenses	11,633	9,467
Operating income	3,893	(1,228)
Other income (expense), net	(4)	(187)
Net income	3,626	(1,763)
Earnings common share		
Primary	\$0.60	\$(0.33)
Fully Diluted	\$0.48	\$(0.33)
Common Shares:		
Full Diluted	7,612	5,346
Year-end	6,173	5,464

SENSUS HEALTHCARE INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	18,346,193	14,118,130
Cost & expenses	20,382,800	17,436,062
Operating income	(2,036,607)	(3,317,932)
Interest income	68,620	59,318
Interest expense	156,685	43,316
Net income	(2,124,672)	(3,301,930)
Earnings common share		
Primary	\$(0.16)	\$(0.25)
Fully Diluted	\$(0.16)	\$(0.25)
Common Shares:		
Full Diluted	13,498,760	13,231,398
Year-end	16,085,461	13,488,714

SEYCHELLE ENVIRONMENTAL TECHNOLOGIES INC

Earnings, 6 mos. to Aug 31(Consol. - \$):

	2018	2017
Net Sales	1,869,578	2,200,141
Cost & expenses	1,877,284	1,910,236
Operating income	(35,709)	254,850
Other income (expense), net	(84)	(142)
Net before taxes	(36,831)	251,434
Income taxes	6,050	6,050
Net income	(36,831)	245,384
Earnings common share		
Primary	\$.01	\$.01
Fully Diluted	\$.01	\$.01
Common Shares:		
Full Diluted	26,574,313	26,640,313
Year-end	26,574,313	26,640,313

SHALE OIL INTERNATIONAL INC

Earnings, 9 mos. to May 31(Consol. - \$):

	2018	2017
Total revenues	224,268	600,030
Cost & expenses	651,580	600,030
Interest income	3,717	613
Interest expense	40,662	613
Net income	(467,974)	(607,496)
Earnings common share		
Primary	\$(0.01)	\$.01
Fully Diluted	\$(0.01)	\$.01
Common Shares:		
Full Diluted	41,844,592	365,844,592
Year-end	41,844,592	365,844,592

SHARING SERVICES INC

Earnings, 3 mos. to Jul 31(Consol. - \$):

	2018	2017
Net Sales	12,930,726	...
Cost & expenses	12,593,553	592,213
Operating income	337,172	(592,213)
Interest expense	402,586	26,609
Other income (expense), net	(25,837)	(22,004)
Net before taxes	(91,251)	(640,826)
Net income	(91,251)	(640,826)
Earnings common share		
Primary	\$.01	\$(0.01)
Fully Diluted	\$.01	\$(0.01)
Common Shares:		
Full Diluted	66,561,304	52,218,182
Year-end	66,770,000	63,360,000

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	785,554
Inventories	857,859
Current assets	4,055,695
Net property & equip.	253,842
Total assets	8,358,645
Liabilities:	
Current liabilities	36,383,647
Long-term debt	8,092
Stockholders' equity	(28,033,094)
Net current assets	(32,327,952)

SHINECO INC

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
Revenue	43,897,618	33,592,337	35,206,852
Cost of product & services	29,005,659	22,776,035	24,037,241
Business & sales related tax	104,667	75,974	85,038
Total cost of revenue	29,110,326	22,852,009	24,122,279
Gross profit	14,787,292	10,740,328	11,084,573
General & administrative expenses	3,985,604	1,813,402	1,988,101
Selling expenses	1,530,005	1,480,855	1,755,264
Total operating expenses	5,515,609	3,294,257	3,743,365
Income from operations	9,271,683	7,446,071	7,341,208
Impairment loss on goodwill	2,153,298	...	...
Income from equity method investments ..	907,794	927,697	672,269
Purchase rebate income	1,377,108	1,136,162	1,124,258
Other income	307,637	348,181	197,390
Interest income (expense), net	(58,775)	14,171	135,404
Total other income ...	380,466	2,426,211	2,129,321
Income before provision for income taxes	9,652,149	9,872,282	9,470,529
Current income tax provision	2,151,725	1,165,857	1,298,472
Deferred tax provision (benefit) ...	(28,138)	86,780	(120,765)
Provision for income taxes	2,123,587	1,252,637	1,177,707
Net income (loss)	7,528,562	8,619,645	8,292,822

Successor; Reclassified to conform with 2018 presentation;
 From July 7, 2017; Predecessor; From August 28, 2016;
 As is; As of October 15, 2018; As of November 6, 2017

Consolidated Balance Sheet, Years Ended (\$000):		
	08/25/18	08/26/17
	(revised)	
Cash & cash equivalents	111,971	56,501
Accounts receivable, gross	37,322	37,581
Allowance for doubtful accounts	700	400
Accounts receivable, net	36,622	37,181
Inventories, gross	30,501	30,062
Less: obsolescence reserves	500	1,000
Inventories, net	30,001	29,062
Prepaid expenses	2,069	2,904
Other current assets	5,077	8,263
Total current assets	185,740	133,911
Furniture & fixtures	638	69
Computer equipment & software	305	161
Machinery & equipment	233	289
Website development costs	1,746	899
Leasehold improvements	337	310
Construction in progress	507	525
Property & equipment, gross	3,766	2,253
Less: accumulated depreciation & amortization	1,201	148
Property & equipment, net	2,565	2,105
Intangible assets, net	312,643	319,148
Goodwill	471,427	465,030
Other long term assets	2,230	2,294
Total assets	974,605	922,488
Accounts payable	11,158	14,859
Accrued interest	582	561
Professional fees	1,473	1,286
Accrued advertising allowances & claims	1,525	1,037
Accrued bonus	6,726	4,907
Freight accrual	1,318	875
Payroll-related accruals	1,004	842
Commissions	977	1,025
Income taxes payable	386	576
VAT payable	1,481	1,627
Other accrued expenses & other current liabilities	985	2,867
Accrued expenses & other current liabilities	15,875	15,042
Current portion of tax receivable agreement liability	2,320	2,548
Current maturities of long-term debt	648	234
Total current liabilities	30,583	33,244
Term loan	198,500	200,000
Less: deferred financing fees	(6,917)	(7,910)
Total debt	191,583	192,090
Less: current maturities, net of deferred financing fees	648	234
Long-term debt, less current maturities	190,935	191,856
Long term portion of tax receivable agreement liability	25,148	23,127
Deferred income taxes	54,475	75,559
Other long-term liabilities	863	...
Total liabilities	302,004	323,786
Common stock	706	706
Additional paid-in capital	614,399	610,138
Retained earnings (accumulated deficit)	58,294	(12,161)
Foreign currency translation adjustment	(798)	19
Accumulated other comprehensive income (loss)	(798)	19

Total stockholders' equity (deficit) 672,601 598,702

Successor; Reclassified to conform with 2018 presentation; Net of deferred financing fees - Less: current maturities: \$1,400,000; Net of deferred financing fees - Less: current maturities: \$1,300,000

Recent Dividends:

1. Simply Good Foods Company (The) common.
 No dividends paid.

Annual Dividends:

1. Simply Good Foods Company (The) common.
 No dividends paid.

SINO BIOENERGY CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	165,092	809,571
Cost & expenses	867,456	907,335
Operating income	(702,364)	(97,764)
Other income (expense), net	248,907	(28,400)
Income contin. oper.	(456,992)	(164,600)
Net income	(456,992)	(164,600)
Earnings common share		
Common Shares:		
Full Diluted	711,915,750	711,915,750
Year-end	711,915,750	711,915,750

SINO UNITED WORLDWIDE CONSOLIDATED LTD

New Accountant On Nov. 5, 2018, Co. dismissed Paritz & Company, P.A. and engaged Jimmy P. Lee, CPA PC as its new independent public accounting firm.

SINIX TECHNOLOGIES INC

New Name On Nov. 5, 2018, Co. changed its name from Amecia Corp to Sinix Technologies Inc.

SKKYNET CLOUD SYSTEMS INC

Earnings, 9 mos. to Jul 31(Consol. - \$):

	2018	2017
Total revenues	1,048,000	1,026,669
Cost & expenses	1,607,444	1,538,829
Operating income	(559,817)	(512,674)
Other income (expense), net	(39,193)	1,090
Foreign currency	11,469	(42,117)
Net before taxes	(587,541)	(553,701)
Income taxes	(33,033)	(32,586)
Net income	(554,508)	(521,115)
Balance for common	(563,223)	(529,830)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	51,316,247	51,020,288
Year-end	51,363,022	51,164,200

SKY440, INC.

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	218,637	243,186
Operating income	(218,637)	(243,186)
Net income	(291,729)	(303,686)
Balance for common	(291,729)	(303,686)
Earnings common share		
Common Shares:		
Full Diluted	4,587,922,087	4,587,922,087
Year-end	4,587,922,087	4,587,922,087

SMAAASH ENTERTAINMENT INC

Earnings, 3 mos. to Aug 31(Consol. - \$):

	2018	2017
Cost & expenses	246,661	10,106
Operating income	(246,661)	(10,106)
Interest income	242,350	13,328
Net income	(4,311)	3,222
Earnings common share		
Common Shares:		
Full Diluted	2,253,168	1,529,094
Year-end	6,813,500	2,373,156

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	355,828
Current assets	355,909
Total assets	53,475,420
Liabilities:	

Current liabilities 368,045
 Stockholders' equity 5,000,001
 Net current assets (12,136)

SMAAASH ENTERTAINMENT INC

New Name On Nov. 23, 2018, Co. changed its name from I-AM Capital Acquisition Co to Smaaash Entertainment Inc.

SMARTMETRIC INC

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
	(revised)	(revised)	(revised)
Officer's salary	190,000	190,000	190,000
Other general & administrative expenses	683,329	772,962	1,860,583
Research & development expenses	129,375	196,454	176,741
Total operating expenses	1,002,704	1,159,416	2,227,324
Income (loss) from operations before income taxes	(1,002,704)	(1,159,416)	...
Gain on accounts payable settlement	...	74,296	...
Loss on patent impairment	600,000	...	...
Interest expense	39,084	971	...
Income (loss) before income taxes	...	...	(2,227,324)
Net income (loss)	(1,641,788)	(1,086,091)	(2,227,324)
Weighted average shares outstanding			
- basic	240,133,406	217,274,788	192,882,517
Weighted average shares outstanding - diluted	240,133,406	217,274,788	192,882,517
Year end shares outstanding	249,147,547	226,172,799	203,735,166
Net income (loss) per share - basic	\$(0.01)	\$0.00	\$(0.01)
Net income (loss) per share - diluted	\$(0.01)	\$0.00	\$(0.01)
Number of full time employees	1	1	1
Number of common stockholders	1,100	1,088	1,072

Reclassified to conform with 2018 presentation; As of October 2, 2018; As of September 21, 2017; As of September 21, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
	(revised)	(revised)
Cash	4,427	51,695
Receivables	10,400	10,400
Prepaid expenses & other current assets	8,767	59,327
Total current assets	23,594	121,422
Total assets	23,594	121,422
Accounts payable & accrued expenses	730,794	616,897
Liability for stock to be issued	103,718	319,118
Deferred officer salary	663,348	520,848
Related party interest payable	40,055	971
Shareholder loan	15,000	4,800
Total current liabilities	1,552,915	1,462,634
Preferred stock	610	410
Common stock	249,148	226,173
Additional paid-in capital	24,217,831	22,778,252
Retained earnings (accumulated deficit)	(25,996,910)	(24,346,047)
Total stockholders' equity (deficit)	(1,529,321)	(1,341,212)

Reclassified to conform with 2018 presentation

Recent Dividends:

1. SmartMetric Inc series B convertible preferred.

No dividends paid.

2. SmartMetric Inc common.

No dividends paid.

Annual Dividends:

1. SmartMetric Inc series B convertible preferred.

No dividends paid.

2. SmartMetric Inc common.

No dividends paid.

SMARTMETRIC INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, AMC Auditing, LLC, as it appeared in Co.'s 2018 10-K: "Basis for Opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audits. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) ("PCAOB") and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audits in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. The company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. As part of our audits, we are required to obtain an understanding of internal control over financial reporting, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. Our audits included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audits also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audits provide a reasonable basis for our opinion. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has no revenues, has negative working capital at June 30, 2018, has incurred recurring losses and recurring negative cash flow from operating activities, and has an accumulated deficit which raises substantial doubt about its ability to continue as a going concern. Management's plans concerning these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

SMITH (A O) CORP

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Net Sales	2,375,400	2,228,100
Cost & expenses	1,972,400	1,848,100
Operating income	403,000	380,000
Net before taxes	403,000	380,000
Income taxes	85,100	106,200
Net income	317,900	273,800
Earnings common share		
Primary	\$1.86	\$1.58
Fully Diluted	\$1.84	\$1.57
Common Shares:		
Full Diluted	172,718	174,885
Year-end	169,951	171,930

SMITH MICRO SOFTWARE INC

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Total revenues	18,933	17,242
Cost & expenses	20,825	22,381
Operating income	(1,892)	(5,139)
Other income (expense), net	(3,174)	(415)
Net before taxes	(5,511)	(6,482)
Income taxes	30	19
Net income	(5,541)	(6,501)
Balance for common	(5,911)	
Earnings common share		
Primary	\$(0.28)	\$(0.49)
Fully Diluted	\$(0.28)	\$(0.49)
Common Shares:		
Full Diluted	20,771	13,221
Year-end	25,005	14,284

SOLAR INTEGRATED ROOFING CORP

Earnings, 6 mos. to Aug 31(Consol. - \$):

	2018	2017
Total revenues	2,961,579	3,637,105
Net Sales	2,961,579	3,637,105
Cost & expenses	3,017,877	3,560,796
Operating income	(56,298)	76,309
Other income (expense), net	202	1,106
Net income	(120,721)	72,099
Earnings common share		
Primary	\$(0.00)	\$0.00
Common Shares:		
Year-end	114,628,219	122,525,353

SOLARWINDOW TECHNOLOGIES INC

New Accountant On Oct. 22, 2018, Co. dismissed Peterson Sullivan LLP and engaged Marcum LLP as its new independent public accounting firm.

SOLBRIGHT GROUP INC

Earnings, 3 mos. to Aug 31(Consol. - \$):

	2018	2017
Net Sales	845,482	5,278,041
Cost & expenses	2,798,286	6,073,833
Operating income	(1,952,804)	(795,792)
Other income (expense), net	21,353	(594,583)
Net before taxes	(5,056,576)	(3,808,537)
Net income	(5,056,576)	(3,808,537)
Earnings common share		
Primary	\$(0.15)	\$(0.18)
Fully Diluted	\$(0.15)	\$(0.18)
Common Shares:		
Full Diluted	34,104,199	21,370,655
Year-end	43,434,034	21,673,403

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents		72,059
Current assets	1,085,177	
Net property & equip.	20,291	
Total assets	15,030,533	
Liabilities:		
Current liabilities	6,383,046	
Stockholders' equity	8,647,487	
Net current assets	(5,297,869)	

SONO-TEK CORP.

Earnings, 6 mos. to Aug 31(Consol. - \$):

	2018	2017
Net Sales	5,518,591	5,154,430
Cost & expenses	5,472,614	5,043,029
Operating income	45,977	111,401
Interest expense	20,817	24,031
Other income (expense), net	19,515	7,592
Gains or losses	(10,582)	(8,584)
Net before taxes	105,615	122,589
Income taxes	25,061	52,075
Net income	80,554	70,514
Earnings common share		
Primary	\$0.01	\$0.01
Fully Diluted	\$0.01	\$0.01
Common Shares:		
Full Diluted	15,169,210	15,060,026
Year-end	15,155,560	14,961,475

SOTHEY'S

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Total revenues	660,593	719,176
Cost & expenses	580,366	643,368
Deprec., depl. & amort.	20,157	16,767
Operating income	60,070	59,041
Interest income	1,349	902
Interest expense	28,291	23,172
Other income (expense), net	(7,792)	6,118
Equity earnings	(3,516)	(2,034)
Net before taxes	25,336	42,889
Income taxes	5,943	2,848
Net income	22,909	42,075
Earnings common share		
Primary	\$0.44	\$0.79
Fully Diluted	\$0.43	\$0.78
Common Shares:		
Full Diluted	52,036	53,183
Year-end	49,017	52,503

SOUTH AMERICAN GOLD CORP

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
Revenues	20,000	8,190	17,240
General & administrative expenses	29,542	71,434	29,841
Total operating expenses	29,542	71,434	29,841
Income (loss) from operations	(9,542)	(63,244)	(12,601)
Gain (loss) on derivative liability	(68,000)	(80,700)	(173,000)
Interest expense	41,520	19,034	107,000
Total other income (loss)	(109,520)	(61,666)	(280,000)
Net income (loss)	(119,062)	(124,910)	(292,601)
Net income (loss) attributable to South American Gold Corp.	(119,062)	(124,910)	(292,601)
Year end shares outstanding	677,350,021	652,350,021	107,850,021

[□] As reported from the June 30, 2017 Annual Report; [□] As reported by the Company

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash & cash equivalents	1,824	0
Prepaid expenses	0	0
Total current assets	1,824	0
Equipment net of depreciation	0	0
Investments	22,800	35,150
Total assets	24,624	35,150
Accounts payable & accrued expenses	508,695	479,830
Convertible notes payable	346,000	360,000
Notes payable (current)		12,500
Derivative liability	763,043	512,180
Total current liabilities	1,617,738	1,364,510
Total liabilities	1,617,738	1,364,510
Common stock	677,350	652,350
Additional paid-in capital	3,912,304	3,966,804
Accumulated other comprehensive income (loss)	(7,817)	(8,701)
Retained earnings (accumulated deficit) during the exploration stage	(6,174,951)	(5,939,813)
Total stockholders' equity (deficit)	(1,593,114)	(1,329,360)

[□] Reclassified to conform with 2018 presentation

Recent Dividends:

1. South American Gold Corp common.

No dividends paid.

Annual Dividends:

1. South American Gold Corp common.

No dividends paid.

SPARTA COMMERCIAL SERVICES INC

New Auditor On Oct. 31, 2018, Co. dismissed RBSM LLP of New York, New York as its independent registered public accounting firm and engaged Boyle CPA, LLC as its new its independent registered public accounting firm.

SPECTRAL CAPITAL CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	137,134	144,377
Operating income	(137,134)	(144,377)
Net before taxes	(137,134)	
Net income	(137,134)	(144,377)
Earnings common share		
Common Shares:		
Full Diluted	117,857,623	117,857,623
Year-end	117,857,623	117,857,623

SPIRITS TIME INTERNATIONAL INC

New Name On Oct. 29, 2018, Co. changed its name from Sears Oil & Gas Corp to Spirits Time International Inc.

SPOTLIGHT CAPITAL HOLDINGS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	29,000	36,750
Net income	(29,000)	(36,750)
Earnings common share		
Common Shares:		
Year-end	200,382,219	9,382,219

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Total assets	439,160	
Liabilities:		
Current liabilities	72,960	
Long-term debt	1,500,000	
Stockholders' equity	(1,133,800)	
Net current assets	(72,960)	

SPRING BANK PHARMACEUTICALS INC

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Cost & expenses	21,869	14,963
Operating income	(21,869)	(14,963)
Interest income	603	220
Other income (expense), net	3,837	(11,474)
Net income	(17,429)	(26,217)
Balance for common	(21,266)	(26,217)
Earnings common share		
Primary	\$(1.27)	\$(2.48)
Fully Diluted	\$(1.39)	\$(2.48)
Common Shares:		
Full Diluted	15,311	10,555
Year-end	16,431	12,697

SPRING PHARMACEUTICAL GROUP INC

History: Incorporated in Florida in Jan. 1989 as Southstar Productions, Inc. Name subsequently changed to Medical Technology & Innovations Inc. Reincorporated in Delaware on Apr. 4, 2007. Name changed to itLinkz Group, Inc., on Apr. 5, 2007. Name changed to China YCT International Group Inc. on Nov. 23, 2007. Present name adopted on Aug. 31, 2018.

In Oct. 1995, Co. acquired Medical Technology, Inc.

On Aug. 1, 1996, Co. acquired the net assets and the right to the name of Steridyne Corporation.

On Apr. 1, 1999, Co. acquired certain key operating assets of the thermometer business of Florida Medical Corporation.

On Sept. 6, 2002, Co. disposed of all of its assets and ceased operations pertaining to the medical products side of the business.

On June 22, 2005, Co. formed a subsidiary called World Nurse Space, Inc.

On Sept. 25, 2006, Co. formed a subsidiary called itLinkz Corporation.

On Sept. 28, 2007, Co. acquired the outstanding capital stock of Landway Nano Bio-Tech Group for a consideration of 500 shares of Series B Preferred Stock.

In Mar. 2010, Co. purchased a patent from Shandong Yong Chun Tang for \$6,740,000, which enables Co. to manufacture and distribute the Huoliyuan Capsule.

On Feb. 28, 2011, Co. acquired U.S. patent No. 6,475,531 B1 titled Safe Botanical Drug for Treatment and Prevention of Influenza and Increasing Immune Function (the Influenza Patent) through a purchase agreement with L.Y. Research Corp. and its subsidiary, and LY. (HK) Biotech Limited., as amended as of Aug. 15, 2011 (the Acquisition Agreement.) In consideration for the purchase of the patent, Co. issued LY Holding Limited, an affiliate of LY Research Corp., 44,254,952 shares of common stock which consideration may increase to a maximum of 75,865,631 shares of Co.'s common stock pursuant to the Acquisition Agreement. The total value of the consideration on the acquisition date is \$32,748,665 which is calculated by the total issuing shares, multiplying Co.'s quoted stock price \$0.74 per share on Feb. 28, 2011. On Oct. 21, 2011, Co. entered into an Amendment Agreement with L.Y. Research to amend the purchase agreement, dated as of Feb. 28, 2011, and amended and restated as of Aug. 15, 2011 (the Purchase Agreement) with respect to the acquisition of U.S. Patent #6,475,531B titled Safe Botanical Drug for Treatment and Prevention of Influenza and Increasing Immune Function (the LY Patent). The Amendment Agreement added the following terms: in the event that Co. cannot, within one year from Oct. 21, 2011, either raise a minimum of \$20,000,000 in gross proceeds from a

debt or equity financing, or a series of debt and/or equity financings, or list its common stock on NASDAQ or a foreign stock exchange, then the shares issued pursuant to the Purchase Agreement shall be returned to Co. and the LY Patent shall be returned to LY Research and the Purchase Agreement, as amended, shall be cancelled and of no further force or effect; and LY Research agrees that it waives its right to vote the shares and receive any dividends or other distributions from Co. until the earlier of (a) completion of the financing or (b) the listing of the shares of common stock of Co. on NASDAQ or a foreign stock exchange.

On Oct. 19, 2018, Paritz & Company, P.A. resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Prager Metis CPAs LLC as its new independent public accounting firm.

Business: Spring Pharmaceutical Group is a health care company, which is engaged in developing, manufacturing and selling Chinese medicines, including manufacturing its medicines made primarily from panax ginseng leaves extract, developing acer truncatum bunge planting bases, processing and selling acer truncatum bunge seed oils, and distributing health care products manufactured by another company in the People's Republic of China. The Huoliyuan capsule is used with respect to various medical conditions for the human cardiovascular system and as an aid in the treatment of chronic hepatitis, diabetes, insomnia, memory loss, menopause syndrome, and other maladies.

Property: Co. maintains its principal executive offices in Shandong Province, China. Co.'s subsidiary, Shandong Spring Pharmaceutical Co., Ltd., operates on a property of approx. 56,894 sq. m. (approx.14.06 acres) in Shandong Province. Besides housing Co.'s executive offices, the property includes a manufacturing facility measuring 17,200 sq. m. (approx.185,139.25 sq. ft.) and a research facility measuring 3,000 sq. m. (approx. 32,291.73 sq. ft.). As of Mar. 31, 2018, Co. leased a total of approx. 2,324.77 acres of farmland.

Subsidiaries

(wholly owned unless otherwise noted)

Landway Nano Bio-Tech Group, Inc.
Shandong Spring Pharmaceutical Co., Ltd. (China (Peoples Rep. Of)) (97%)

Officers

Tinghe Yan, Chairman; Chief Executive Officer; Subsidiary Officer
Li Chuanmin, Chief Financial Officer; Subsidiary Officer
Sun Maogang, Subsidiary Officer
Zhang Qiang, Subsidiary Officer
Ding XuZhong, Subsidiary Officer
Shao Zecheng, Subsidiary Officer

Directors

Tinghe Yan, Chairman
Jirui Zhang, Director
Dong Li, Director
Robert J. Fanella, Director
Wengao Zhang, Director

Auditors: Prager Metis CPAs, LLC

Transfer agent and Registrar: Interwest Transfer Co., Inc, Holland, UT

Annual Meeting: In October

Shareholder Relations: Zecheng Shao, Vice President Tel: 86 537 4268271

No. of Stockholders: Aug. 29, 2018, 777, record

No. of Employees: June 15, 2018, 313

Address:11 Quanxing Road Sishui County, , Shandong Province 373200, China (Peoples Rep. Of)

Tel: 86 537 4268271

Web: www.yctgroup.com

Email: yct@yongchuntang.com

Consolidated Income Statement, Years Ended Mar. 31 (\$):

	2018	2017	2016
Sales	64,942,737	56,463,164	47,827,108
Cost of goods sold	39,603,995	33,284,237	26,554,022
Gross profit	25,338,742	23,178,927	21,273,086
Selling expenses	4,984,794	3,934,334	3,759,920
General & administrative expenses	4,719,402	4,248,095	4,446,983
Research & development expenses	492,078	809,485	724,287

Impairment of assets	332,090	986,406	1,114,942
Total operating expenses	10,528,364	9,978,320	10,046,132
Income (loss) from operations	14,810,378	13,200,607	11,226,954
Gain on disposal of acer truncatum bunge plants	642,532		
Interest income (expense)	124,410	54,672	30,850
Income (loss) before tax provision	15,577,320	13,255,279	11,257,804
Current income taxes	3,499,474	3,520,126	3,055,958
Deferred income taxes	339,358	(319,501)	(214,923)
Income tax provision	3,838,832	3,200,625	2,841,035
Net income (loss)	11,738,488	10,054,654	8,416,769
Less: Net loss attributable to non-controlling interest	(352,155)	23,649	
Net income attributable to company	11,386,333	10,078,303	8,416,769
Weighted average outstanding shares - basic	29,789,168	29,763,531	29,709,706
Weighted average outstanding shares - diluted	29,789,168	29,763,531	29,709,706
Year end shares outstanding	29,789,168	29,789,168	29,720,690
Net income (loss) per share - basic	\$0.38	\$0.34	\$0.28
Net income (loss) per share - diluted	\$0.38	\$0.34	\$0.28
Number of full time employees	313	312	313
Number of common stockholders	777	770	768

□ Reclassified to conform with 2017 presentation; □ Including amount from a related party - cost of good sold: \$14,404,967; □ Including amount from a related party - cost of good sold: \$11,015,268; □ Including amount from a related party - cost of good sold: \$8,623,417; □ As of June 15, 2018; □ As of August 29, 2018

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2018	2017
Cash & cash equivalents	25,353,360	10,308,622
Accounts receivable	174,558	1,134,967
Raw materials	233,138	1,276,254
Packaging materials	652,179	476,803
Work-in-process	686,234	1,373,919
Finished goods	811,831	2,356,064
Inventories	2,383,382	5,483,040
Purchase deposit to related party	1,412,864	650,790
Prepaid leases - current portion	741,583	900,547
Total current assets	30,065,747	18,477,966
Prepaid leases	641,349	1,265,252
Development cost of acer truncatum bunge planting	48,984,881	42,055,972
Machinery & equipment	3,594,861	2,254,813
Office equipment & automobiles	769,589	717,259
Building	13,606,722	12,401,320
Leasehold improvements	4,240,568	2,803,052
Property, plant & equipment, gross	22,211,740	18,176,444
Less: accumulated depreciation & amortization	5,418,327	3,689,309
Plant, property & equipment, net	16,793,413	14,487,135
Intangible assets, net	11,862,017	12,042,758
Deferred tax assets	200,387	508,521

Security deposit to related party	1,590,305	1,449,422
Total assets	110,138,099	90,287,026
Accounts payable to related party	...	706,048
Accounts payable & other accrued expense	372,782	251,307
Advance from customer	445,829	...
Corporate income tax	519,875	1,382,382
Value-added tax	580,429	576,086
Other tax & fees	63,894	69,722
Taxes payable	1,164,198	2,028,190
Total current liabilities	1,982,809	2,985,545
Preferred stock	22,500	22,500
Common stock	29,789	29,789
Additional paid-in capital	4,322,838	4,322,838
Statutory reserve	1,828,504	1,828,504
Retained earnings (accumulated deficit)	94,447,937	83,061,604
Accumulated other comprehensive income	4,455,017	(4,386,845)
Total stockholders' equity attributable to the Company	105,106,585	84,878,390
Non-controlling interests	3,048,705	2,423,091
Total stockholders' equity	108,155,290	87,301,481

[□] Reclassified to conform with 2018 presentation

Capital Stock: 1. Spring Pharmaceutical Group Inc 12% series A noncumulative preferred; par \$ 500.

AUTHORIZED—45 shs.
 OUTSTANDING—Mar. 31, 2018, 45 shs; par \$ 500.
 CONVERTIBLE—The preferred stock is convertible into 599 shares of Co.'s common stock.
 CAPITAL HISTORY—On Apr. 4, 2007, the number of shares authorized preferred stock was changed to 45, \$500 par value.

2. Spring Pharmaceutical Group Inc common; par \$ 0.001.

AUTHORIZED—100,000,000 shs.
 OUTSTANDING—Mar. 31, 2018, 29,789,168 shs; par \$ 0.001.
 STOCK SPLIT—No par shares reverse split 1-for-25 Dec. 4, 2001

\$0.001 par shares reverse split 1-for-28 Nov. 26, 2007.
 OWNERSHIP—As of June 29, 2018, officers and directors as a group beneficially owned 38.19% of Co.'s outstanding common stock.

OPTIONS—Mar. 31, 2016, outstanding, 2,600,000.
 PRIMARY EXCHANGE—National Bulletin Board (NBB): CYIG.

OFFERED—(2,300,000 shares) at \$0.13 a share on Jan. 16, 2007.
 PAR CHANGE—To \$0.00 in 2007. (From no par)
 CAPITAL HISTORY—On Apr. 4, 2007, the number of shares of authorized common stock was increased from 28,000,000 shares, no par value, to 100,000,000 shares, \$0.001 par value.

SPRING PHARMACEUTICAL GROUP INC

New Accountant On Oct. 19, 2018, Paritz & Company, P.A. resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Prager Metis CPAs LLC as its new independent public accounting firm.

STAR ALLIANCE INTERNATIONAL CORP

Earnings, 9 mos. to Mar 31(Consol. - \$):

	2018	2017
Cost & expenses	46,882	443,302
Operating income	(46,882)	(443,302)
Interest income	...	225
Net before taxes	(46,882)	(443,077)
Net income	(46,882)	(443,077)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	35,400,000	35,400,000
Year-end	35,400,000	35,400,000

STAR BUFFET, INC.

Earnings, 6 mos. to (Consol. - \$):

	08/13/18	08/14/17
Total revenues	14,846,000	15,675,000
Cost & expenses	14,037,000	14,563,000
Operating income	493,000	806,000
Other income (expense), net	49,000	82,000
Net before taxes	275,000	...

Income taxes	20,000	30,000
Net income	255,000	581,000
Earnings common share		
Primary	\$0.08	\$0.18
Fully Diluted	\$0.08	\$0.18
Common Shares:		
Full Diluted	3,213,075	3,213,075
Year-end	3,213,075	3,213,075

STARGAZE ENTERTAINMENT GROUP INC

Earnings, 9 mos. to Aug 31(Consol. - \$):

	2018	2017
Total revenues	1,147	...
Cost & expenses	46,067	26,508
Operating income	(47,287)	(26,582)
Net income	(47,287)	(26,582)
Earnings common share		
Common Shares:		
Year-end	306,233,673	93,233,673
Consolidated Balance Sheet Items, as of (\$):		
Assets:		2018
Cash & equivalents	...	55,615
Current assets	...	188,852
Net property & equip.	...	417
Total assets	...	791,216
Liabilities:		
Current liabilities	...	4,946
Long-term debt	...	137,061
Stockholders' equity	...	649,209
Net current assets	...	183,906

START SCIENTIFIC INC

Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Cost & expenses	36,952	620
Operating income	(36,952)	(620)
Gains or losses	(26,836)	76,122
Net before taxes	(101,970)	36,861
Net income	(101,970)	36,861
Earnings common share		
Common Shares:		
Full Diluted	744,515,375	512,099,353
Year-end	745,024,353	512,099,353

START SCIENTIFIC INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	61,440	825
Operating income	(61,440)	(825)
Other income (expense), net	53,029	...
Gains or losses	22,007	199,323
Net before taxes	(47,984)	140,982
Net income	(47,984)	140,982
Earnings common share		
Common Shares:		
Full Diluted	744,686,899	512,099,353
Year-end	745,024,353	512,099,353

STEMLINE THERAPEUTICS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	59,858,698	47,517,860
Operating income	(59,358,698)	(46,619,661)
Other income (expense), net	(3,897)	(3,185)
Net income	(58,389,451)	(46,079,093)
Earnings common share		
Primary	\$(2.07)	\$(2.01)
Fully Diluted	\$(2.07)	\$(2.01)
Common Shares:		
Full Diluted	28,253,750	22,901,883
Year-end	31,671,552	25,271,907

[□] Reclassified to conform with 2017 presentation; [□] As reported by the Company; [□] Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	[□] 2016	2015
Revenue, net	8,314,000	7,935,000	8,010,000
Cost of revenue	5,783,000	5,525,000	5,631,000
Gross profit (loss)	2,531,000	2,410,000	2,379,000
Selling, general & administrative expenses	1,843,000	1,707,000	2,370,000
Restructuring	...	...	...

expenses	...	...	886,000
Depreciation & amortization	95,000	83,000	36,000
Operating income (loss)	593,000	620,000	(913,000)
Income (loss) before income taxes	635,000	630,000	(911,000)
Total deferred income taxes provision (benefit)	2,499,000	434,000	39,000
Current federal income taxes provision (benefit)	212,000	212,000	...
Current state income taxes provision (benefit)	13,000	8,000	55,000
Change in valuation allowance	(2,702,000)	(459,000)	(269,000)
Utilization of NOL	(225,000)	(220,000)	...
Income tax refund	(21,000)	(220,000)	...
Income taxes provision (benefit)	(224,000)	[□] (25,000)	(175,000)
Income (loss) from continuing operations	...	...	(736,000)
Income (loss) from discontinued operations, net	...	...	282,000
Net income (loss)	859,000	655,000	(454,000)
Weighted average shares outstanding - basic	3,863,648	3,898,967	4,049,075
Weighted average shares outstanding - diluted	3,967,106	3,907,535	4,049,075
Year end shares outstanding	3,993,020	3,807,027	4,049,075
Earnings (loss) per share - continuing operations - basic	...	...	\$(0.18)
Earnings (loss) per share - discontinued operations - basic	...	...	\$0.07
Net earnings (loss) per share - basic	\$0.22	\$0.17	\$(0.11)
Earnings (loss) per share - continuing operations - diluted	...	...	\$(0.18)
Earnings (loss) per share - discontinued operations - diluted	...	...	\$0.07
Net earnings (loss) per share - diluted	\$0.22	\$0.17	\$(0.11)
Total number of employees	29	27	27
Number of common stockholders	[□] 128	[□] 150	[□] 150
Number of beneficiary stockholders	50	50	50

[□] Reclassified to conform with 2017 presentation; [□] As reported by the Company; [□] Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	[□] 2016
Cash & cash equivalents	561,000	784,000
Trade accounts receivable	[□] 311,000	[□] 199,000
Reserve for uncollectible accounts	[□] 27,000	[□] 18,000
Accounts receivable, net	284,000	181,000
Raw materials	56,000	60,000
Finished goods	1,036,000	914,000
Inventories, net	1,092,000	974,000
Prepaid expenses & other current assets	42,000	75,000
Total current assets	1,979,000	2,014,000
Other assets, net	8,000	13,000
Machinery & equipment	431,000	414,000

Furniture & office equipment	196,000	186,000
Property & equipment, cost	627,000	600,000
Accumulated depreciation	429,000	350,000
Property & equipment, net	198,000	250,000
Deferred tax assets	437,000	297,000
Intangibles, net	168,000	...
Goodwill	1,890,000	1,395,000
Total assets	4,680,000	3,969,000
Accounts payable	486,000	385,000
Accrued expenses	120,000	81,000
Taxes payable	16,000	19,000
Accrued payroll	28,000	25,000
Accrued returns	11,000	11,000
Accrued vacation	6,000	8,000
Total current liabilities	666,000	529,000
Deferred income tax liability	119,000	182,000
Total liabilities	785,000	711,000
Common stock	46,000	44,000
Additional paid-in capital	18,583,000	18,178,000
Retained earnings (accumulated deficit)	(13,540,000)	(13,814,000)
Treasury stock, at cost	1,194,000	1,150,000
Total Stephan Company stockholders' equity	3,895,000	3,258,000
Total stockholders' equity	3,895,000	3,258,000

□ Reclassified to conform with 2017 presentation; □ Approximately

Recent Dividends:

1. Stephan Co (The) common.

ExDate	Amt	Declared	Record	Payable
	0.07		07/31/2015	08/31/2015
02/08/2016	0.07	01/26/2016	02/10/2016	02/29/2016
08/10/2016	0.07	08/03/2016	08/12/2016	08/31/2016
02/08/2017	0.07	01/18/2017	02/10/2017	02/28/2017
09/14/2017	0.07	08/07/2017	09/15/2017	09/29/2017
02/08/2018	0.07	01/26/2018	02/10/2018	02/28/2018
09/07/2018	0.07	08/14/2018	09/10/2018	09/28/2018

Annual Dividends:

1. Stephan Co (The) common.

2015	0.08	2016	0.15	2017	0.15
2018	0.15				

STEPHAN CO (THE)

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	6,661,000	6,027,000
Cost & expenses	6,171,000	5,439,000
Deprec., depl. & amort.	48,000	62,000
Operating income	442,000	526,000
Other income (expense), net	38,000	(9,000)
Net before taxes	480,000	517,000
Income taxes	45,000	...
Income contin. oper.	435,000	517,000
Net income	435,000	517,000
Earnings common share		
Primary	\$0.11	\$0.14
Fully Diluted	\$0.11	\$0.14
Common Shares:		
Full Diluted	4,010,040	3,820,524
Year-end	4,040,894	3,993,020

STRATA SKIN SCIENCES INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	21,892,000	22,852,000
Cost & expenses	24,729,000	23,802,000
Operating income	(2,837,000)	(950,000)
Other income (expense), net	(101,000)	(11,716,000)
Net before taxes	(3,868,000)	(16,930,000)
Income taxes	...	181,000
Net income	(3,868,000)	(17,111,000)
Earnings common share		
Primary	\$(0.15)	\$(5.94)
Fully Diluted	\$(0.15)	\$(5.94)

Common Shares:		
Full Diluted	16,099,752	2,328,274
Year-end	29,943,086	2,477,743

SUMMER INFANT INC

Earnings, 9 mos. to (Consol. - \$):

	09/29/18	09/30/17
Net Sales	133,571,000	143,053,000
Cost & expenses	129,988,000	138,124,000
Operating income	496,000	1,809,000
Net before taxes	(2,804,000)	(397,000)
Income taxes	(513,000)	135,000
Net income	(2,291,000)	(532,000)

Earnings common share

Primary	\$(0.12)	\$(0.03)
Fully Diluted	\$(0.12)	\$(0.03)

Common Shares:

Full Diluted	18,723,477	18,557,175
Year-end	18,796,362	18,613,903

SUMMIT NETWORKS INC

Annual Report

Consolidated Income Statement, Years Ended Jul. 31 (\$):

	2018	□2017	□2016
Sales	28,193	46,541	(revised)
Cost of goods	21,266	30,304	
Gross profit (loss)	6,927	16,237	
Selling, general & administrative expenses	94,817	21,118	25,684
Income (loss) from operations	(94,817)	(14,190)	(9,447)
Income (loss) before income taxes	(94,817)	(14,190)	(9,447)
Net income (loss)	(94,817)	(14,190)	(9,447)

	2018	2017	2016
Weighted average shares outstanding - basic	5,360,328	5,000,000	5,000,000
Weighted average shares outstanding - diluted	5,360,328	5,000,000	5,000,000
Year end shares outstanding	6,104,999	5,000,000	4,000,000
Earnings (loss) per share - basic	\$(1.77)	\$0.00	\$0.00
Earnings (loss) per share - diluted	\$(1.77)	\$0.00	\$0.00
Number of full time employees	0	...	...
Number of part time employees	...	0	0
Number of common stockholders	36	29	31

□ Non-consolidated; □ 2017 & prior years represent financial for Summit Networks Inc., prior to acquisition of Real Capital Limited.; □ Reclassified to conform with 2017 presentation

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2018	□2017
Cash	17,729	...
Receivable at escrow account	4,556	...
Total current assets	22,285	...
Other assets	...	1,000
Property & office equipment, net	11,172	12,768
Total non-current assets	11,172	...
Total assets	34,457	13,768
Amount due to related party	21,192	11,217
Amount due to shareholders	36,846	...
Amount due to unrelated party	23,167	...
Accrued expenses	15,011	...
Total current liabilities	96,216	...
Total liabilities	96,216	11,217
Common stock	6,105	5,000
Additional paid in capital	67,402	39,000
Retained earnings	...	...

(losses) accumulated during development stage	(136,266)	(41,449)
Total stockholders' equity (deficit)	(62,759)	2,551

□ Non-consolidated; □ 2017 & prior years represent financial for Summit Networks Inc., prior to acquisition of Real Capital Limited.; □ As reported by the Company

Recent Dividends:

1. Summit Networks Inc common.

No dividends paid.

Annual Dividends:

1. Summit Networks Inc common.

No dividends paid.

SUMMIT NETWORKS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Zia Masood Kiani & Co., as it appeared in Co.'s 2018 10-K: "We have audited the accompanying consolidated balance sheets of Summit Networks Inc. ("the Company") as of July 31, 2018, and the related consolidated statements of operations, stockholder's equity, and cash flows for the year ended July 31, 2018. These consolidated financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these consolidated financial statements based on our audit. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 5 to the consolidated financial statements, the Company has experienced limited operations that raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also not described in notes to consolidated financial statements. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty. Our opinion is not modified with respect to this matter."

SUN BIOPHARMA INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	3,254,000	4,207,000
Operating income	(3,254,000)	(4,207,000)
Interest income	...	1,000
Interest expense	1,763,000	1,145,000
Other income (expense), net	(311,000)	(3,322,000)
Net before taxes	(5,328,000)	(8,673,000)
Income taxes	(163,000)	(460,000)
Net income	(5,165,000)	(8,213,000)
Earnings common share		
Primary	\$(1.14)	\$(2.33)
Fully Diluted	\$(1.14)	\$(2.33)
Common Shares:		
Full Diluted	4,522,606	3,518,839
Year-end	5,060,594	3,670,443

SUNESIS PHARMACEUTICALS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	...	669,000
Cost & expenses	20,187,000	28,654,000
Operating income	(19,950,000)	(27,985,000)
Interest expense	859,000	1,116,000
Other income (expense), net	191,000	266,000
Net income	(20,618,000)	(28,835,000)
Earnings common share		
Primary	\$(0.59)	\$(1.30)
Fully Diluted	\$(0.59)	\$(1.30)
Common Shares:		
Full Diluted	34,956,000	22,106,000
Year-end	37,421,509	34,248,322

SUNTEX ENTERPRISES INC

Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Total revenues	230	597
Cost & expenses	135,657	1,263
Operating income	(135,427)	(666)
Net income	(885,427)	(666)
Earnings common share		
Common Shares:		
Year-end	375,148,729	50,148,591

SUNWIN STEVIA INTERNATIONAL INC

Earnings, 3 mos. to Jul 31(Consol. - \$):

	2018	2017		2017	2016			
Total revenues	5,833,326	3,797,322	Revenue	273,376	15,721	Driveway & paving, cost	369,456	...
Cost & expenses	6,838,443	4,884,551	Less accumulated depreciation - driveway & paving					8,621
Operating income	(1,005,117)	(1,087,229)	Cost of sales - equipment rental, deliver & repairs & maintenance	165,082		Driveway & paving, net	360,835	...
Interest income	455	168	Cost of sales - depreciation	92,592		Machinery & equipment, cost	48,623	...
Other income (expense), net	(606)	97,100	Cost of sales - wages & benefits	83,307		Less accumulated depreciation - machinery & equipment	3,956	...
Net before taxes	(1,190,337)	(1,107,428)	Cost of sales - outside contractors	74,185		Machinery & equipment, net	44,667	...
Net income	(1,190,337)	(1,107,428)	Cost of sales - utilities	31,054		Equipment under capital lease, cost	242,183	...
Earnings common share			Cost of sales before closing inventory	446,220		Less accumulated depreciation - equipment under capital lease	12,622	...
Primary	\$(0.01)	\$(0.01)	Less closing inventory	(53,964)		Equipment under capital lease, net	229,561	...
Fully Diluted	\$(0.01)	\$(0.01)	Total cost of sales	392,256		Office trailer, cost	6,775	...
Common Shares:			Financing costs	882,153		Less accumulated depreciation - office trailer	593	...
Full Diluted	199,632,803	199,632,803	Management fees	496,342	132,845	Office trailer, net	6,182	...
Year-end	199,632,803	199,632,803	Professional fees	283,488	203,507	Computer equipment, cost	5,452	...
Consolidated Balance Sheet Items, as of (\$):			Interest expense	168,900	14,532	Less accumulated depreciation - computer equipment	2,084	...
Assets:		2018	Office & administration expense	120,987	44,066	Computer equipment, net	3,368	880
Cash & equivalents		257,581	Rent & occupancy expense	81,283	31,702	Computer software, cost	7,333	...
Inventories		12,345,568	Insurance expense	74,906	13,774	Less accumulated depreciation - computer software	1,069	...
Current assets		21,973,845	Contribution to Advanced Water Technology Program	71,017		Computer software, net	6,264	...
Net property & equip.		8,998,453	Directors compensation expense	27,110		Automotive equipment, cost	1,594	...
Total assets		32,922,922	Filing fees	19,296	6,452	Less accumulated depreciation - automotive equipment	80	...
Liabilities:			Operations & maintenance expense (income)	(21,771)	69,525	Automotive equipment, net	1,514	...
Current liabilities		19,366,737	Engine repairs & other maintenance expense		50,847	Signage, cost	2,706	...
Long-term debt		6,381,920	Total operating expenses	2,203,711	567,250	Less accumulated depreciation - signage	113	...
Stockholders' equity		7,174,265	Net income (loss) before other income	(2,322,591)	(551,529)	Signage, net	2,593	...
Net current assets		2,607,108	Other income - insurance proceeds & gain on collection of trade receivables	110,110		Long-lived assets, gross	3,962,398	...
SUNWORKS INC			Income (loss) before income taxes	(2,212,481)	(551,529)	Less accumulated depreciation	97,810	...
Earnings, 9 mos. to Sep 30 (Consol. - \$):			Net income (loss)	(2,212,481)	(551,529)	Long-lived assets, net	3,864,588	880
		2018	Weighted average shares outstanding - basic	36,471,218	32,849,183	Total assets	4,437,682	198,081
Total revenues		51,722,000	Weighted average shares outstanding - diluted	36,471,218	32,849,183	Accounts payable	413,442	292,595
Cost & expenses		54,945,000	Year end shares outstanding	37,393,031	34,128,910	Accrued liabilities	347,417	173,157
Deprec., depl. & amort.		289,000	Net income (loss) per share - basic	\$(0.06)	\$(0.02)	Current portion of long-term debt	1,828,900	...
Operating income		(3,512,000)	Net income (loss) per share - diluted	\$(0.06)	\$(0.02)	Current portion of obligations under capital lease	59,204	...
Other income (expense), net		(26,000)	Number of full time employees	6		Loans payable to related party	15,942	217,482
Net before taxes		(3,891,000)	Number of part time employees	4		Total current liabilities	2,664,905	683,234
Net income		(3,891,000)	Number of common stockholders	75		Credit facility	1,315,215	...
Earnings common share						Corporate term loan	2,846,220	...
Primary		\$(0.16)				Total long-term debt before current portion	4,161,435	...
Fully Diluted		\$(0.17)				Current portion of long-term debt	1,828,900	...
Common Shares:						Long-term debt	2,332,535	...
Full Diluted		24,559,382				Obligations under capital lease	160,580	...
Year-end		26,069,101				Total long-term liabilities	2,493,115	...
SUPPORT.COM INC						Total liabilities	5,158,020	683,234
Earnings, 9 mos. to Sep 30 (Consol. - \$000):						Common stock	3,576,111	2,004,407
		2018				Additional paid-in capital	3,740	...
Total revenues		52,007				Subscriptions payable	178,200	...
Cost & expenses		62,225				Stock compensation reserve	330,000	...
Operating income		(10,218)				Retained earnings (accumulated deficit)	(4,660,296)	(2,447,815)
Net before taxes		(9,542)				Accumulated other comprehensive income (loss)	(148,093)	(41,745)
Income taxes		(24)				Total stockholders' equity (deficiency)	(720,338)	(485,153)
Income contin. oper.		(1,220)						
Net income		(9,518)						
Earnings common share								
Primary		\$(0.51)						
Fully Diluted		\$(0.51)						
Common Shares:								
Full Diluted		18,786						
Year-end		19,396						
SURGE COMPONENTS INC								
Earnings, 9 mos. to Aug 31 (Consol. - \$):								
		2018						
Net Sales		23,526,135						
Cost & expenses		22,861,173						
Operating income		628,232						
Interest expense		13,330						
Gains or losses		3						
Net before taxes		614,905						
Income taxes		73,481						
Net income		541,424						
Balance for common		536,424						
Earnings common share								
Primary		\$0.10						
Fully Diluted		\$0.10						
Common Shares:								
Full Diluted		5,362,058						
Year-end		5,224,431						
SUSGLOBAL ENERGY CORP								
Annual Report								
Consolidated Income Statement, Years Ended Dec. 31 (\$):								
		2017						
Cash		126,117						
Term deposit								
Trade receivables		192,194						
Inventory		53,964						
Prepaid expenses & deposit		53,719						
Total current assets		425,994						
Intangible assets		147,100						
Composting buildings, cost		2,344,075						
Less accumulated depreciation - composting buildings		41,424						
Composting buildings, net		2,302,651						
Gore cover system, cost		934,201						
Less accumulated depreciation - gore cover system		27,248						
Gore cover system, net		906,953						

□ As of April 16, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016		
Cash	126,117	1,774		
Term deposit		148,960		
Trade receivables	192,194	25,211		
Inventory	53,964			
Prepaid expenses & deposit	53,719	19,586		
Total current assets	425,994	195,531		
Intangible assets	147,100	1,670		
Composting buildings, cost	2,344,075			
Less accumulated depreciation - composting buildings	41,424			
Composting buildings, net	2,302,651			
Gore cover system, cost	934,201			
Less accumulated depreciation - gore cover system	27,248			
Gore cover system, net	906,953			

Dividends:

No dividends paid.

SUSGLOBAL ENERGY CORP**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, SF Partnership, LLP, as it appeared in Co.'s 2017 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of SusGlobal Energy Corp. (the "Company") as of December 31, 2017 and 2016, and the related consolidated statements of operations and comprehensive loss, stockholders' deficiency, and cash flows for each of the two years in the period ended December 31, 2017 and related notes (collectively referred to as the consolidated financial statements). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as at December 31, 2017 and 2016 and the consolidated results of its operations and its cash flows for the years ended December 31, 2017 and 2016, in conformity with accounting principles generally accepted in the United States of America. The Company's Ability to Continue as a Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has experienced operating losses since inception and expects to incur further losses in the development of its business. These conditions, along with other matters as set forth in Note 2, raise substantial doubt about Company's ability to continue as a going concern. Management's plans in regards to these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

SYMPowerCO CORP**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Year end shares outstanding	36,409,699	36,409,699	36,409,699

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Common stock	3,641	3,641
Retained earnings (accumulated deficit)	(3,641)	(3,641)

Recent Dividends:**1. Sympowerco Corp common.**

No dividends paid.

Annual Dividends:**1. Sympowerco Corp common.**

No dividends paid.

SYSOX INC**Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues	2,949	37,494
Cost & expenses	7,260	49,051
Operating income	(6,100)	(13,115)
Interest expense	764	1,403
Other income (expense), net	1,465	599
Net income	(5,399)	(13,919)
Earnings common share		
Primary	\$(0.19)	\$(0.49)
Fully Diluted	\$(0.19)	\$(0.49)
Common Shares:		
Full Diluted	28,318	28,208
Year-end	29,208	

TAURIGA SCIENCES INC**Earnings, 6 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	518,311	1,105,159
Operating income	(518,829)	(1,105,519)
Other income (expense), net	218,243	3,350
Gains or losses	227,888	
Net income	(98,764)	(1,232,961)
Balance for common	(98,764)	(1,504,241)
Earnings common share		
Primary	\$(0.00)	\$(0.05)
Fully Diluted	\$(0.00)	\$(0.05)

Common Shares:

Full Diluted	54,023,440	28,723,112
Year-end	54,380,230	36,988,427

TECHNOVATIVE GROUP INC

New Auditor On Nov. 5, 2018, Co. dismissed Centurion ZD CPA Limited as its independent registered public accounting firm and engaged RBSM LLP as its new independent registered public accounting firm.

TELLURIAN INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	8,414,000	
Cost & expenses	103,813,000	202,484,000
Operating income	(96,433,000)	202,715,000
Interest income	1,863,000	724,000
Other income (expense), net	151,000	3,615,000
Gains or losses		2,209,000
Net before taxes	(94,419,000)	196,167,000
Income taxes	(190,000)	569,000
Net income	(94,229,000)	196,736,000
Earnings common share		
Primary	\$(0.45)	\$(1.06)
Fully Diluted	\$(0.45)	\$(1.06)
Common Shares:		
Full Diluted	209,607,000	186,143,000
Year-end	240,511,126	

TEMIR CORP**Annual Report****Consolidated Income Statement, Years Ended Aug. 31 (\$):**

	2018	2017	2016
Revenue	8,500	29,400	...
Cost of goods sold	2,700	10,000	...
Gross profit	5,800	19,400	...
General & administrative expenses	39,485	15,787	725
Net income (loss) from operations	(33,685)	3,613	(725)
Income (loss) before provision for income taxes	(33,685)	3,613	(725)
Net income (loss)	(33,685)	3,613	(725)
Weighted average shares outstanding - basic	2,574,000	2,357,975	38,095
Weighted average shares outstanding - diluted	2,574,000	2,357,975	38,095
Year end shares outstanding	2,574,000	2,574,000	2,000,000
Income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Number of common stockholders	32	32	...

□ From May 19, 2016 (Inception); □ Shares increased due to shares issued; □ As of September 25, 2018; □ As of December 1, 2017

Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

	2018	2017
Cash	2,873	35,061
Prepaid expenses	...	297
Total current assets	2,873	35,358
Equipment	783	1,451
Total assets	3,656	36,809
Loan from related parties	3,753	3,221
Total current liabilities	3,753	3,221
Total liabilities	3,753	3,221
Common stock	2,574	2,574
Additional paid-in-capital	28,126	28,126
Retained earnings (deficit)	(30,797)	2,888
Total stockholders' equity (deficit)	(97)	33,588

Recent Dividends:**1. Temir Corp common.**

No dividends paid.

Annual Dividends:**1. Temir Corp common.**

No dividends paid.

TEMIR CORP**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, MICHAEL GILLESPIE & ASSOCIATES, PLLC, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying balance sheet of Temir Corp. as of August 31, 2018 and 2017 and the related statements of operations, changes in stockholder's equity, cash flows, and the related notes (collectively referred to as "financial statements") for the periods then ended. In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of August 31, 2018, and 2017, the results of its operations and its cash flows, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note #2 to the financial statements, although the Company has limited operations it has yet to attain profitability. This raises substantial doubt about its ability to continue as a going concern. Management's plan in regard to these matters is also described in Note #2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

TERRA TECH CORP

Interest Sale Completed On Oct. 22, 2018, Co.'s wholly-owned subsidiary, MediFarm LLC, sold substantially all the assets of Co. related to Co.'s dispensary located at 1921 Western Ave., Las Vegas, NV 89102, to Exhale Brands Nevada III, LLC, a company that operates as a marijuana dispensary, for aggregate consideration of \$6,250,000 in cash plus the value of any inventory of the Business on the closing date.

TERRA TECH CORP

Letter of Intent On Nov. 5, 2018, Co. announced that on Nov. 2, 2018 it signed a non-binding letter of intent (the "LOI") to merge with Golden Leaf Holdings Ltd. ("Golden Leaf"). Under the terms of the letter of intent, a wholly owned subsidiary of Co. will amalgamate with Golden Leaf, with the resulting amalgamated corporation being a wholly owned subsidiary of Co. Consummation of the transaction is subject to a number of conditions, including entering into a mutually agreed definitive arrangement agreement, completion of due diligence, the waiting period for the Hart-Scott-Rodino Act, state and local regulatory approvals, approval by the Ontario courts, Co.'s board approval, Golden Leaf receiving a positive fairness opinion, Canadian Securities Exchange (the "CSE") approval and Golden Leaf shareholder and board approval. The LOI provides that Golden Leaf shareholders will be entitled to receive 0.1203 common shares of Co. for each common share of Golden Leaf held (the "Exchange Ratio"). Co. has 79,200,000 shares outstanding. As a condition of closing, Co. will be required to list its shares on the CSE. Listing will be subject to satisfying all of the CSE's requirements. There is no assurance that the transaction will be consummated on the terms outlined above or at all.

TESARO INC**Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues	171,349	175,303
Cost & expenses	617,086	479,152
Operating income	(445,737)	(303,849)
Interest income	5,143	2,933
Interest expense	43,101	13,117
Other income (expense), net	243	243
Gains or losses	17,627	...
Net before taxes	(465,825)	(313,790)
Income taxes	730	271
Net income	(466,555)	(314,061)
Earnings common share		
Primary	\$(8.51)	\$(5.82)
Fully Diluted	\$(8.51)	\$(5.82)
Common Shares:		
Full Diluted	54,807	53,971
Year-end	55,035	...

TG THERAPEUTICS INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	120,364,000	87,791,000
Operating income	(120,250,000)	(87,677,000)
Other income (expense), net	37,000	(113,000)
Net income	(119,622,000)	(87,616,000)
Earnings common share		
Primary	\$(1.61)	\$(1.45)
Fully Diluted	\$(1.61)	\$(1.45)
Common Shares:		
Full Diluted	74,399,243	60,552,084
Year-end	82,932,023	70,652,267

TGR FINANCIAL, INC**Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Cost & expenses	28,454	26,816
Operating income	13,687	9,216
Net before taxes	13,687	9,216
Income taxes	2,838	2,902
Net income	10,849	6,314
Earnings common share		
Primary	\$0.63	\$0.37
Fully Diluted	\$0.56	\$0.33
Common Shares:		
Full Diluted	19,396	18,968
Year-end	17,299	

THEMAVEN INC**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Total revenues	303,041	
Cost & expenses	7,472,627	2,593,545
Operating income	(7,169,586)	(2,593,545)
Other income (expense), net	315,194	
Net income	(7,033,547)	(2,593,195)
Earnings common share		
Primary	\$(0.29)	\$(0.23)
Fully Diluted	\$(0.29)	\$(0.23)
Common Shares:		
Full Diluted	23,994,466	11,425,984
Year-end	30,975,206	25,983,461

TIANCI INTERNATIONAL INC**Annual Report****Consolidated Income Statement, Years Ended Jul. 31 (\$):**

	2018	2017	2016
		(revised)	(revised)
Office & miscellaneous expense	10,940	708	124,514
Professional fees	85,807	161,443	191,062
Total operating expenses	96,747	162,151	315,576
Income (loss) from operations	(96,747)	(162,151)	(315,576)
Income (loss) before income taxes	(96,747)	(162,151)	(315,576)
Income (loss) from continued operations	(96,747)	(162,151)	(315,576)
Income (loss) from discontinued operations		(498)	(367,925)
Gain on sale of investment		200,528	
Gain (loss) from discontinued operations, net of tax benefits		200,030	(367,925)
Net income (loss)	(96,747)	37,879	(683,501)
Weighted average shares outstanding			
- basic	5,054,985	1,296,679	2,672,156
Weighted average shares outstanding - diluted	5,054,985	1,296,679	2,672,156
Year end shares outstanding	5,054,985	5,054,985	2,694,182
Income (loss) per common share - continuing operations - basic	\$(0.02)	\$(0.13)	2\$(0.47)
Income (loss) per common share - discontinued operations - diluted			2\$(0.13)

discontinued operations - basic	...	\$0.15	2\$(0.55)
Net income (loss) per share - basic	...	\$(0.02)	\$0.02
Income (loss) per common share - continuing operations - diluted	...	\$(0.02)	2\$(0.13)
Income (loss) per common share - discontinued operations - diluted	...	\$0.15	2\$(0.55)
Net income (loss) per share - diluted	...	\$(0.02)	\$0.02
Total number of employees	0	0	...
Number of stockholders	89	89	...

¹ Restated to reflect the spin-off agreement with Steampunk Wizards Ltd.; ² Adjusted for 1-for-40 stock split, April 6, 2017; ³ Shares increased due to the effect of issuance of shares for cash, related parties through debt conversion, related party for cash and reverse split rounding; ⁴ As of September 27, 2018; ⁵ As of October 9, 2017

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	2,000	2,360
Prepaid expenses	4,000	...
Total current assets	6,000	2,360
Total assets	6,000	2,360
Accounts payable	2,657	11,498
Due to related parties	92,198	...
Total current liabilities	94,855	11,498
Total liabilities	94,855	11,498
Common stock	505	505
Additional paid-in capital	1,127,046	1,110,016
Retained earnings (accumulated deficit)	(1,216,406)	(1,119,659)
Total stockholders' equity (deficit)	(88,855)	(9,138)

Recent Dividends:**1. Tianci International Inc common.**

No dividends paid.

Annual Dividends:**1. Tianci International Inc common.**

No dividends paid.

TIANCI INTERNATIONAL INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, KCCW Accountancy Corp., as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Tianci International, Inc. as of July 31, 2018 and 2017, the related statements of operations and comprehensive income (loss), stockholders' equity (deficit), and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company at July 31, 2018 and 2017, and the results of its operations and its cash flows for the years ended July 31, 2018 and 2017, in conformity with the U.S. generally accepted accounting principles. Basis for Opinion The accompanying financial statements have been prepared assuming that Tianci International, Inc. will continue as a going concern. As described in Note 3 to the financial statements, the Company has incurred losses from operations, has a working capital deficit, and is in need of additional capital to grow its operations so that it can become profitable. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans with regard to these matters are described in Note 3. The accompanying financial statements do not include any adjustments that might result from the outcome of this uncertainty."

TIDELANDS ROYALTY TRUST B**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	88,422	129,768

Cost & expenses	101,990	106,474
Operating income	(13,568)	23,294
Net before taxes	(13,568)	23,294
Net income	(13,568)	22,411
Earnings common share		
Primary	\$(0.01)	\$0.02
Common Shares:		
Year-end	1,386,375	1,386,375

TIER REIT INC**Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Cost & expenses	109,176	109,634
Operating income	(31,139)	(18,039)
Other income (expense), net	22,018	(545)
Equity earnings	(11,377)	(20,535)
Net before taxes	(133)	(18,039)
Income taxes	637	297
Net income	22,531	94,211
Balance for common	22,758	93,593
Earnings common share		
Primary	\$0.46	\$1.97
Fully Diluted	\$0.46	\$1.95
Common Shares:		
Full Diluted	49,950	47,956
Year-end	53,491	47,552

TMSR HOLDING CO LTD

New Auditor On Oct. 26, 2018, Co. dismissed Friedman LLP as its independent registered public accounting firm and engaged WWC, P.C. as its new independent registered public accounting firm.

TOROTEL, INC.**Earnings, 3 mos. to Jul 31(Consol. - \$):**

	2018	2017
Net Sales	4,473,000	4,529,000
Cost & expenses	4,507,000	4,825,000
Operating income	(34,000)	(296,000)
Interest expense	24,000	11,000
Net before taxes	(58,000)	(307,000)
Income taxes	(15,000)	(114,000)
Net income	(43,000)	(193,000)
Earnings common share		
Primary	\$(0.01)	\$(0.04)
Common Shares:		
Year-end	5,995,750	5,995,750

Consolidated Balance Sheet Items, as of (\$):

Assets:		2018
Cash & equivalents		221,000
Inventories		2,901,000
Current assets		6,271,000
Net property & equip.		1,298,000
Total assets		7,825,000
Liabilities:		
Current liabilities		3,882,000
Long-term debt		103,000
Stockholders' equity		3,840,000
Net current assets		2,389,000

TOUCAN INTERACTIVE CORP

New Auditor On Sept. 5, 2018, KLJ & Associates, LLP resigned as Co.'s independent registered public accounting firm. On Sept. 8, 2018, Co. engaged Michael Gillespie & Associates, PLLC as its new independent registered public accounting firm.

TRANSACTION ENERGY CORP**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	593,939	251,655
Operating income	(593,939)	(251,655)
Interest expense	610,047	234,274
Net before taxes	(1,203,986)	(485,929)
Net income	(1,203,986)	(485,929)
Earnings common share		
Primary	\$(0.02)	\$(0.01)
Common Shares:		
Year-end	57,289,414	55,189,298

TRANSPORTATION & LOGISTICS SYSTEMS INC**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Cost & expenses	7,489,673	278,003
Operating income	(4,553,082)	(100,857)
Interest expense	59,191	3,191
Other income (expense), net	(9,837,716)	(641,453)

Net income	(14,449,989)	(745,501)
Earnings common share		
Primary	\$(17.87)	\$(1.45)
Fully Diluted	\$(17.87)	\$(1.45)
Common Shares:		
Full Diluted	808,780	514,088
Year-end	4,170,106	570,106

TREMONT MORTGAGE TRUST**Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Cost & expenses	3,240	261
Operating income	(1,793)	
Net before taxes	(1,793)	
Net income	(1,793)	(238)
Earnings common share		
Primary	\$(0.57)	\$(0.72)
Fully Diluted	\$(0.57)	\$(0.72)
Common Shares:		
Full Diluted	3,121	330
Year-end	3,179	3,100

TRIAD PRO INNOVATORS INC**Earnings, 9 mos. to Aug 31(Consol. - \$):**

	2018	2017
Total revenues	398,874	332,421
Cost & expenses	750,708	315,425
Operating income	(1,040,568)	(625,040)
Net income	(1,048,568)	(635,797)
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	44,301,758	37,026,558
Year-end	47,591,681	38,517,692

TRIBUNE MEDIA CO**Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues	1,431,001	1,359,960
Cost & expenses	942,926	1,230,964
Operating income	322,475	(37,766)
Other income (expense), net	143,421	(86,727)
Gains or losses	(1,113)	10,617
Net before taxes	346,793	(231,328)
Income taxes	67,096	(81,606)
Income contin. oper.	279,697	(149,722)
Net income	279,697	(134,683)
Earnings common share		
Primary	\$3.19	\$(1.55)
Fully Diluted	\$3.17	\$(1.55)
Common Shares:		
Full Diluted	88,325	86,984
Year-end	87,649	87,306

TRIDENT BRANDS INC**Earnings, 9 mos. to Aug 31(Consol. - \$):**

	2018	2017
Total revenues	5,135,435	3,305,644
Cost & expenses	8,822,173	5,507,317
Operating income	(3,686,738)	(2,201,673)
Interest expense	1,549,351	1,048,283
Net income	(5,236,089)	(3,249,956)
Earnings common share		
Primary	\$(0.16)	\$(0.10)
Fully Diluted	\$(0.16)	\$(0.10)
Common Shares:		
Full Diluted	32,311,887	31,000,000
Year-end	32,311,887	31,000,000

TRIMAX CORP**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Total revenues		440,071
Net Sales	194,337	
Cost & expenses	359,810	576,471
Operating income	(165,473)	(216,510)
Interest expense	99,810	48,075
Net before taxes	(265,283)	(216,510)
Net income	(265,283)	(216,510)
Earnings common share		
Primary		
Fully Diluted		
Common Shares:		
Year-end	404,844,058	335,113,715

TRINITY CAPITAL CORP

Merger Development On Nov. 1, 2018, Co. and its wholly-owned subsidiary, Los Alamos National Bank ("LANB"), entered into an Agreement and Plan of Merger (the "Merger Agreement") with Enterprise Financial Services Corp ("Enterprise") and its wholly-owned subsidiary, Enterprise Bank & Trust ("EB&T"). Subject to the terms and conditions of the Merger Agreement, Co. will merge with and into EFSC, with EFSC being the surviving corporation (the "Merger"). Immediately following the consummation of the Merger, LANB will merge with and into EB&T, with Enterprise Bank & Trust being the surviving bank (the "Bank Merger"). The terms and conditions of the Merger Agreement and the transactions contemplated thereby have been unanimously approved by the boards of directors of Co., EFSC, EB&T and LANB. Under the Merger Agreement, at the effective time of the Merger (the "Effective Time"), each outstanding share of Co.'s common stock (except for cancelled shares and Dissenting Shares (as defined in the Merger Agreement)) will be converted into the right to receive (i) 0.1972 shares of EFSC's common stock and (ii) \$1.84 in cash, without interest, with any fractional shares paid in cash (collectively, the "Merger Consideration"). Based on the closing price of \$43.45 for EFSC common stock on Oct. 31, 2018, the Merger Consideration would have an implied aggregate value of approximately \$213,000,000. At the Effective Time, each award of Co. restricted stock units ("RSU award") that would vest immediately prior to the Effective Time will be cancelled, and the holder will be entitled to receive the Merger Consideration in accordance with the terms of the Merger Agreement. At the Effective Time, any RSU award that would not vest immediately prior to the Effective Time will be converted into an award consisting of a number of restricted stock units of EFSC common stock to be calculated in accordance with the terms of the Merger Agreement. The transaction is expected to close in early 2019, subject to satisfaction of customary closing conditions, including regulatory approvals and approval of the Co.'s shareholders.

TROVAGENE INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	300,310	320,378
Cost & expenses	13,250,237	22,131,898
Operating income	(12,949,927)	(21,811,520)
Other income (expense), net	528,493	351,947
Net income	(12,302,700)	(22,337,314)
Balance for common	(15,090,413)	(22,355,494)
Earnings common share		
Primary	\$(1.38)	\$(8.17)
Fully Diluted	\$(1.38)	\$(8.17)
Common Shares:		
Full Diluted	10,945,249	2,735,526
Year-end	22,957,192	3,175,438

TRUCEPT INC**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Total revenues	4,673,811	2,402,742
Cost & expenses	4,414,160	2,079,901
Operating income	259,651	324,449
Other income (expense), net		15
Net income	259,651	324,464
Earnings common share		
Primary	\$0.01	\$0.01
Fully Diluted	\$0.01	\$0.01
Common Shares:		
Full Diluted	52,762,123	52,762,123
Year-end	52,762,123	52,762,123

TRUCEPT INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	6,973,811	3,668,113
Cost & expenses	6,579,180	3,252,658
Operating income	394,631	417,063
Other income (expense), net		15
Net income	394,631	417,078
Earnings common share		
Primary	\$0.01	\$0.01
Fully Diluted	\$0.01	\$0.01
Common Shares:		
Full Diluted	52,762,123	52,762,123
Year-end	52,762,123	52,762,123

TRUE NORTH ENERGY CORP**Earnings, 3 mos. to Jul 31(Consol. - \$):**

	2018	2017
Total revenues	40	43
Cost & expenses	47,707	12,695
Operating income	(47,696)	(13,474)
Other income (expense), net	1,086,104	153,887
Gains or losses		10,250
Net income	1,031,777	98,188

Earnings common share

Primary	\$0.02	\$0.01
Fully Diluted	\$0.01	\$0.01
Common Shares:		
Full Diluted	205,808,109	544,021,371
Year-end	59,361,542	11,036,699

Consolidated Balance Sheet Items, as of (\$):

Assets:		2018
Cash & equivalents		177
Current assets		503
Net property & equip.		1,109
Total assets		1,612
Liabilities:		
Current liabilities		2,455,779
Stockholders' equity		(2,454,167)
Net current assets		(2,455,276)

TRUETT-HURST, INC**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
		(revised)	(revised)
Sales	6,483,000	5,972,000	26,517,000
Less: excise taxes	12,000	12,000	734,000
Net sales	6,471,000	5,960,000	25,783,000
Cost of sales	2,502,000	2,153,000	17,496,000
Gross profit	3,969,000	3,807,000	8,287,000
Sales & marketing expenses	1,509,000	1,654,000	5,286,000
General & administrative expenses	2,338,000	1,763,000	3,062,000
Gain (loss) on disposal of assets	(16,000)	(62,000)	(17,000)
Total operating expenses	3,863,000	3,479,000	8,365,000
Income (loss) from operations	106,000	328,000	(78,000)
Interest expense, net	102,000	81,000	317,000
Gain (loss) on lease termination, net		844,000	
Gain (loss) on fair value of interest rate swap	76,000	131,000	(143,000)
Gain on insurance settlement	1,879,000		
Other income (expense)	11,000	(7,000)	(8,000)
Total other income (expense), net	1,864,000	887,000	(468,000)
Income (loss) before income tax expense	1,970,000	1,215,000	(546,000)
Current income tax expense - state & local	2,000	2,000	2,000
Total current income tax expense	2,000	2,000	2,000
Income tax expense (benefit)	2,000	2,000	2,000
Net income (loss) from continuing operations	1,968,000	1,213,000	(548,000)
Income (loss) from discontinued operations, net of tax	(3,049,000)	(1,417,000)	45,000
Net income (loss) attributable to Truett-Hurst, Inc & H.D.D. LLC	(1,081,000)	(204,000)	(503,000)
Net income (loss) attributable to noncontrolling			

interest: H.D.D. LLC	433,000	153,000	259,000
Net income (loss) attributable to Truett-Hurst, Inc.	(648,000)	(51,000)	(244,000)
Weighted average shares outstanding - basic	4,470,185	4,377,994	4,155,151
Weighted average shares outstanding - diluted	4,470,185	4,377,994	4,155,151
Year end shares outstanding	4,535,756	4,426,796	4,306,616
Net income (loss) per share from continuing operations - basic	\$0.44	\$0.28	...
Net income (loss) per share from discontinued operations - basic	\$(0.68)	\$(0.32)	...
Net income (loss) per share attributable to noncontrolling interest - basic	\$0.10	\$0.03	...
Net income (loss) per share attributable to Truett-Hurst, Inc. - basic	\$(0.14)	\$(0.01)	...
Net earnings (loss) per share - basic	...	...	\$(0.06)
Net income (loss) per share from continuing operations - diluted	\$0.44	\$0.28	...
Net income (loss) per share from discontinued operations - diluted	\$(0.68)	\$(0.32)	...
Net income (loss) per share attributable to noncontrolling interest - diluted	\$0.10	\$0.03	...
Net income (loss) per share attributable to Truett-Hurst, Inc. - diluted	\$(0.14)	\$(0.01)	...
Net earnings (loss) per share - diluted	...	...	\$(0.06)
Number of full time employees	35	29	43
Number of part time employees	15	26	...
Number of seasonal employees	4	4	...
Number of class A common stockholders	54	19	21
Number of class B common stockholders	6	7	7

¹ Restated to reflect the discontinued operations of wholesale business line; ² Reclassified to conform with 2017 presentation; ³ Full-time equivalent employees; ⁴ Approximately; ⁵ As of September 28, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):		
	2018	¹ 2017 (revised)
Cash & cash equivalents	278,000	783,000
Grapes & bulk wine	2,412,000	1,426,000
Bottled wine	3,315,000	4,774,000
Bottling materials & other inventories	99,000	77,000
Inventories	5,826,000	6,277,000
Other current assets	251,000	295,000
Current assets of discontinued operations	18,396,000	16,474,000
Total current assets	24,751,000	23,829,000

Land & land improvements	3,260,000	3,260,000
Building & improvements	1,854,000	1,420,000
Machinery & equipment	3,437,000	2,189,000
Vineyard development	554,000	554,000
Vineyard equipment	53,000	88,000
Furniture & fixtures	391,000	200,000
Leasehold improvements	28,000	79,000
Vehicles	119,000	113,000
Property & equipment, gross	9,696,000	7,903,000
Less: accumulated depreciation & amortization	3,376,000	2,550,000
Property & equipment, net	6,320,000	5,353,000
Intangible assets	38,000	38,000
Noncurrent assets of discontinued operations	...	676,000
Total assets	31,182,000	30,038,000
Lines of credit	8,058,000	7,290,000
Accounts payable	409,000	606,000
Accrued expenses	237,000	125,000
Current portion of capital lease obligation	11,000	11,000
Current maturities of long-term debt	3,235,000	491,000
Liabilities of discontinued operations	3,740,000	2,304,000
Total current liabilities	15,690,000	10,827,000
Capital lease obligation, net of current portion	52,000	63,000
Total liabilities	15,742,000	13,892,000
Class A common stock	4,000	4,000
Additional paid-in capital	16,527,000	16,082,000
Retained earnings (accumulated deficit)	(6,299,000)	(5,651,000)
Total Truett-Hurst, Inc. shareholders' equity	10,232,000	10,435,000
Noncontrolling interest	5,208,000	5,711,000
Total equity	15,440,000	16,146,000

¹ Restated to reflect the discontinued operations of wholesale business line

Recent Dividends:**1. Truett-Hurst, Inc class A common.**

No dividends paid.

2. Truett-Hurst, Inc class B common.

No dividends paid.

Annual Dividends:**1. Truett-Hurst, Inc class A common.**

No dividends paid.

2. Truett-Hurst, Inc class B common.

No dividends paid.

TRUPAL MEDIA INC**Earnings, 6 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	19,078	27,012
Cost & expenses	113,949	132,594
Operating income	(94,871)	(105,582)
Net income	(94,871)	(105,582)
Earnings common share		
Common Shares:		
Full Diluted	26,485,129	26,485,129
Year-end	26,485,129	26,485,129

TRXADE GROUP, INC.**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	2,538,082	2,141,540
Cost & expenses	2,316,079	1,906,692
Operating income	222,003	234,848
Interest expense	40,028	136,715
Other income (expense), net	15,056	50,944
Income contin. oper.	197,031	149,077
Net income	197,031	149,077
Earnings common share		
Common Shares:		
Full Diluted	34,732,540	34,076,003
Year-end	32,285,827	31,985,827

TSR INC**Earnings, 3 mos. to Aug 31(Consol. - \$):**

	2018	2017
Total revenues	16,580,921	17,037,108
Cost & expenses	16,505,096	16,760,619
Operating income	75,825	276,489
Other income (expense), net	(5,416)	(832)
Net before taxes	75,036	278,359
Income taxes	19,000	118,000
Net income	56,036	160,359
Earnings common share		
Primary	\$0.02	\$0.07
Fully Diluted	\$0.02	\$0.07
Common Shares:		
Full Diluted	1,962,062	1,962,062
Year-end	1,962,062	1,962,062

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	2017
Cash & equivalents	4,951,686	13,418,707
Current assets	13,418,707	23,836
Net property & equip.	23,836	13,571,196
Total assets	13,571,196	...
Liabilities:		
Current liabilities	5,290,082	8,262,021
Stockholders' equity	8,262,021	8,128,625
Net current assets	8,128,625	...

TWIN VEE POWERCATS INC**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Total revenues	5,851,110	3,279,964
Cost & expenses	4,980,918	3,256,439
Operating income	852,786	9,540
Net before taxes	796,394	(44,247)
Net income	796,394	(44,247)
Earnings common share		
Primary	\$0.01	\$0.01
Fully Diluted	\$0.01	\$0.01
Common Shares:		
Full Diluted	92,539,841	11,637,877
Year-end	92,539,841	50,000,000

TYME TECHNOLOGIES INC**Earnings, 6 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	13,731,859	8,485,481
Operating income	(13,731,859)	(8,485,481)
Interest expense	6,057	...
Other income (expense), net	...	390,385
Net income	(13,737,916)	(8,095,096)
Earnings common share		
Primary	\$(0.14)	\$(0.09)
Fully Diluted	\$(0.14)	\$(0.09)
Common Shares:		
Full Diluted	101,438,168	89,284,069
Year-end	102,723,796	89,321,067

TYRATECH INC

Sale Completed On Nov. 9, 2018, Co. was acquired by American Vanguard Corp. in exchange for £0.0315 in cash for each of Co.'s registered share.

UBIQUITECH SOFTWARE CORP**Earnings, 9 mos. to Aug 31(Consol. - \$):**

	2018	2017
Total revenues	2,868,897	3,276,448
Cost & expenses	2,505,015	2,837,673
Operating income	237,627	316,552
Net income	193,251	263,870
Earnings common share		
Primary	\$0.00	\$0.00
Fully Diluted	\$0.00	\$0.00
Common Shares:		
Full Diluted	822,422,017	342,350,222
Year-end	874,909,000	547,688,000

UHF LOGISTICS GROUP INC**Annual Report****Consolidated Income Statement, Years Ended Feb. 28 (\$):**

	2018	¹ 2017	2010
Amortization expense	...	...	817
Bank charges & interest expense	...	...	374
Filing & transfer agent fees	...	...	4,000

	2018	2017
Total revenues	60,725,274	20,672,957
Cost & expenses	16,465,684	16,669,299
Operating income	42,740,215	2,518,644
Interest income	365,542	74,625
Other income (expense), net	404,270	823,352
Net before taxes	41,391,958	1,318,644
Net income	41,391,958	1,318,644
Earnings common share		
Primary	A\$0.23	A\$0.01
Fully Diluted	A\$0.23	A\$0.01
Common Shares:		
Full Diluted	177,096,693	177,602,842
Year-end	177,001,884	

UOMO MEDIA INC**Earnings, 3 mos. to Jul 31(Consol. – \$):**

	2018	2017
Total revenues	10,299	2,127
Cost & expenses	27,405	28,863
Operating income	(17,106)	(26,735)
Other income (expense), net	1,959,571	
Net income	1,942,465	(26,735)
Earnings common share		
Primary	\$0.73	\$(0.01)
Fully Diluted	\$0.73	\$(0.01)
Common Shares:		
Full Diluted	2,648,457	2,645,815
Year-end	2,648,457	2,645,815

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	2,678	2,678
Current assets	2,678	2,678
Total assets	475,732	
Liabilities:		
Current liabilities	415,004	
Stockholders' equity	60,728	
Net current assets	(412,326)	

UPPERSOLUTION.COM**Annual Report****Consolidated Income Statement, Years Ended May 31 (\$):**

	2018	2017	2016
		(revised)	
Revenues	6,759	...	...
Cost of goods sold	3,363	...	...
Gross profit	3,396	...	...
General & administration expense	1,009	5,091	18,989
Professional fees	19,130	10,500	9,700
Impairment expense	35,000	...	...
Total operating expenses	55,139	15,591	28,689
Net income (loss) from operations	(51,743)	(15,591)	...
Net income (loss) before taxes	(51,743)	(15,591)	...
Net income (loss)	(51,743)	(15,591)	(28,689)
Weighted average shares outstanding - basic	14,038,904	14,000,000	13,950,150
Weighted average shares outstanding - diluted	14,038,904	14,000,000	13,950,150
Year end shares outstanding	14,100,000	14,000,000	14,000,000
Net income (loss) per common share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per common share - diluted	\$0.00	\$0.00	\$0.00
Number of full time employees	0	...	...
Number of common stockholders	2	...	...

[□] Reclassified to conform with 2018 presentation; [□] As of October 19, 2018

Consolidated Balance Sheet, Years Ended May 31 (\$):

	2018	2017
		(revised)
Assets:		
Cash & equivalents	166,286	537,589
Inventories	5,828,875	250,000
Current assets	5,828,875	250,000
Net property & equip.	250,000	
Total assets	11,371,609	
Liabilities:		
Current liabilities	1,805,957	

Accounts receivable	3,396	...
Total current assets	3,396	...
Total assets	3,396	...
Accounts payable & accrued liabilities	6,510	9,206
Due to related parties	43,629	2,007
Total current liabilities	50,139	11,213
Total liabilities	50,139	11,213
Common stock	14,100	14,000
Additional paid-in capital	57,513	41,400
Retained earnings (accumulated deficit)	(118,356)	(66,613)
Total stockholders' equity (deficit)	(46,743)	(11,213)

Recent Dividends:**1. UpperSolution.com common.**

No dividends paid.

Annual Dividends:**1. UpperSolution.com common.**

No dividends paid.

UPPERSOLUTION.COM**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditor, BF Borgers CPA PC, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of UpperSolution.com (the "Company") as of May 31, 2018 and 2017, the related statements of operations, stockholders' equity (deficit), and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of May 31, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States. Substantial Doubt about the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company's significant operating losses raise substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

US CONCRETE INC**Earnings, 9 mos. to Sep 30(Consol. – \$000):**

	2018	2017
Total revenues	1,136,254	994,687
Cost & expenses	994,903	866,600
Operating income	73,161	79,285
Other income (expense), net	4,163	1,740
Net before taxes	42,760	49,963
Income taxes	14,519	20,854
Income contin. oper.	28,241	29,109
Net income	28,241	28,585
Earnings common share		
Primary	\$1.70	\$1.82
Fully Diluted	\$1.70	\$1.72
Common Shares:		
Full Diluted	16,522	16,633
Year-end	16,819	16,644

US ENERGY INITIATIVES CORP**Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Cost & expenses	38,000	35,000
Operating income	(38,000)	(35,000)
Interest expense	5,017	5,008
Net income	(43,017)	(40,008)
Earnings common share		
Primary	2,024,523	192,024,523
Fully Diluted	2,024,523	192,024,523
Year-end	3,024,523	192,024,523

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	166,286	537,589
Inventories	5,828,875	250,000
Current assets	5,828,875	250,000
Net property & equip.	250,000	
Total assets	11,371,609	
Liabilities:		
Current liabilities	1,805,957	

Stockholders' equity	9,565,652
Net current assets	4,022,918

US WELL SERVICES INC**Earnings, 9 mos. to Sep 30(Consol. – \$):**

	2018	2017
Cost & expenses	2,335,707	664,662
Operating income	(2,335,707)	(664,662)
Interest income	4,040,803	1,509,443
Net before taxes	1,705,096	844,781
Income taxes	817,069	462,211
Net income	888,027	382,570
Earnings common share		
Primary	\$0.09	\$0.04
Fully Diluted	\$0.02	\$0.01
Common Shares:		
Full Diluted	40,625,000	32,068,223
Year-end	40,625,000	40,625,000

US WELL SERVICES INC

Merger Completed On Nov. 9, 2018, Co. consummated the previously announced business combination with USWS Holdings LLC ("USWS Holdings"), a holding company for U.S. Well Services, LLC, which provides high-pressure, hydraulic fracturing services in unconventional oil and natural gas basins, with MPAC Merger Sub LLC, a wholly-owned subsidiary of Co. ("Merger Sub"), USWS Holdings, certain owners of equity interests in USWS Holdings (the "Blocker Companies") and, solely for purposes described therein, the seller representative named therein. The transactions contemplated by the Merger and Contribution Agreement, including the merger of each Blocker Company into Co. (the "Blocker Merger"), the contribution by Co. to Merger Sub of all of its available funds (other than cash to be used to pay certain transaction expenses) and the issuance of shares of its Class A Common Stock, par value \$0.0001 per share (the "Class A Common Stock"), and its Class B Common Stock, par value \$0.0001 per share (the "Class B Common Stock"), and the merger of Merger Sub with and into USWS Holdings, were collectively referred to herein as the "Business Combination." As the result of the merger, Co.'s public stockholders had the opportunity, in connection with the Closing, to redeem shares of Class A Common Stock pursuant to the terms of Co.'s amended and restated certificate of incorporation (the "Charter"), and public stockholders holding an aggregate of 28,856,991 shares of Class A Common Stock elected to have such shares redeemed for an aggregate amount of approximately \$293,100,000. In addition, in connection with the Closing, Matlin & Partners Acquisition Sponsor LLC ("Sponsor"), the owners of equity interests in the Blocker Companies (the "Blocker Stockholders"), forfeited 2,975,000 shares of Class F Common Stock, pursuant to the Sponsor Agreement (such forfeiture, the "Sponsor Forfeiture"). In accordance with the Charter, the 5,150,000 shares of Class F Common Stock that remained outstanding following the Sponsor Forfeiture were converted into shares of Class A Common Stock on a one-for-one basis (the "Class F Common Stock Conversion"). At Closing, pursuant to the terms of the Merger and Contribution Agreement: (1) Co. issued to the Blocker Stockholders 13,532,331 shares of Class A Common Stock in exchange for their equity interest in the Blocker Companies; (2) Co. and USWS Holdings issued to certain owners of equity interests in USWS Holdings other than the Blocker Companies (the "Non-Blocker USWS Members") 14,546,755 New USWS Units and 14,546,755 shares of Class B Common Stock; (3) Co. issued to Piper Jaffray & Co. ("Piper") 509,337 shares of Class A Common Stock in satisfaction of its fee for acting as financial advisor to USWS in connection with the Business Combination; (4) Co. issued to Joel Broussard, certain lenders (the "Lenders") an aggregate of 1,314,999 shares of Class A Common Stock as repayment for a portion of the loans outstanding under the Credit Agreement prior to Closing; (5) Co. issued 20,250,000 shares of Class A Common Stock to Crestview III USWS, L.P. ("Crestview Investor I"), Crestview III USWS TE, LLC (together with Crestview Investor I, "Crestview"), (including 10,350,000 shares pursuant to a backstop commitment); (6) Co. issued 4,500,000 shares of Class A Common Stock to certain other institutional investors (the "PIPE Investors") that entered into subscription agreements with Co.; and (7) Co. issued 1,180,000 shares of Class A Common Stock to certain individuals, including (i) 650,000 shares of Class A Common Stock to the former Chief Executive Officer of USWS Holdings, who became the President and Chief Executive Officer of Co. at Closing, in satisfaction of a portion of a "change in control" bonus he was entitled to receive at Closing under his previously existing employment agreement with USWS Holdings and an employment agreement entered into by him with Co. that became effective at Closing, and (ii) 530,000 shares of restricted

Class A Common Stock, subject to the Vesting Conditions (as defined below), issued to certain members of management of USWS Holdings, each of whom became an officer of Co. or continued as a member of management of USWS Holdings at Closing. As of the Closing Date and following the completion of the Business Combination, the ownership interests of Co.'s stockholders were as follows: (1) public stockholders owned 3,576,507 shares of Class A Common Stock, representing an approximate 7.1% economic interest and an approximate 5.5% voting interest; (2) Sponsor owned 5,216,502 shares of Class A Common Stock, representing an approximate 10.4% economic interest and an approximate 8.1% voting interest; (3) the Blocker Stockholders owned 13,532,331 shares of Class A Common Stock, representing an approximate 27.0% economic interest and an approximate 20.9% voting interest; (4) Crestview owned 20,250,000 shares of Class A Common Stock, representing an approximate 40.4% economic interest and an approximate 31.3% voting interest; (5) the Non-Blocker USWS Members owned 14,546,755 shares of Class B Common Stock, representing a 0.0% economic interest and an approximate 22.5% voting interest; (6) the PIPE Investors owned 4,500,000 shares of Class A Common Stock, representing an approximate 9.0% economic interest and an approximate 7.0% voting interest; (7) the Lenders owned 1,314,999 shares of Class A Common Stock, representing an approximate 2.6% economic interest and an approximate 2.0% voting interest; (8) Piper owned 509,337 shares of Class A Common Stock, representing an approximate 1.0% economic interest and an approximate 0.8% voting interest; and (9) all directors and executive officers as a group owned 1,180,000 shares of Class A Common Stock (including 530,000 restricted shares subject to the Vesting Conditions), representing an approximate 2.4% economic interest and an approximate 1.8% voting interest.

US WELL SERVICES INC

New Name On Nov. 12, 2018, Co. changed its name from Matlin & Partners Acquisition Corporation to US Well Services Inc.

US-CHINA BIOMEDICAL TECHNOLOGY INC

Earnings, 6 mos. to Aug 31 (Consol. - \$):

	2018	2017
Cost & expenses	229,561	269,915
Operating income	(229,561)	(269,915)
Other income (expense), net	(184,156)	
Net before taxes	(417,613)	(274,915)
Net income	(417,613)	(274,915)
Earnings common share		
Primary	\$(0.03)	\$(0.02)
Fully Diluted	\$(0.03)	\$(0.02)
Common Shares:		
Full Diluted	14,771,516	13,044,372
Year-end	15,510,646	13,026,980

USA EQUITIES CORP

Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Cost & expenses	34,681	8,520
Operating income	(34,681)	(8,520)
Other income (expense), net	1,522	
Net income	(33,159)	(8,520)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	3,590,135	3,588,740
Year-end	3,590,135	3,588,740

VALUE EXCHANGE INTERNATIONAL INC

Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Cost & expenses	5,765,131	4,376,737
Operating income	194,915	271,228
Interest income	292	195
Interest expense	10,351	20,118
Other income (expense), net	101,455	6,482
Gains or losses	(12,820)	
Net before taxes	273,491	257,787
Income taxes	(12,796)	(16,167)
Net income	286,287	273,954
Earnings common share		
Primary	\$0.01	\$0.01
Fully Diluted	\$0.01	\$0.01
Common Shares:		
Full Diluted	29,656,130	29,656,130
Year-end	29,656,130	29,656,130

VANDA PHARMACEUTICALS INC

Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Total revenues	140,077,000	120,807,000
Cost & expenses	126,342,000	134,242,000
Operating income	12,588,000	(14,753,000)
Other income (expense), net	2,440,000	1,073,000
Net before taxes	15,028,000	(13,680,000)
Income taxes	180,000	49,000
Net income	14,848,000	(13,729,000)
Earnings common share		
Primary	\$0.30	\$(0.31)
Fully Diluted	\$0.28	\$(0.31)
Common Shares:		
Full Diluted	52,315,642	44,669,201
Year-end	52,400,709	

VAPOR GROUP INC

Earnings, 6 mos. to Jun 30 (Consol. - \$):

	2018	2017
Total revenues	43,665	115,072
Cost & expenses	799,166	1,029,913
Operating income	(756,349)	(916,988)
Other income (expense), net	(1,434,339)	(491,558)
Net income	(2,190,688)	(1,408,546)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Common Shares:		
Year-end	7,196,610,825	073,788,021

VEGA BIOFUELS INC

Earnings, 6 mos. to Jun 30 (Consol. - \$):

	2018	2017
Total revenues	22,664	65,685
Cost & expenses	145,602	62,246
Operating income	(122,938)	3,439
Net income	(122,938)	3,439
Earnings common share		
Primary	\$(4.57)	\$1.93
Fully Diluted	\$(4.57)	\$1.93
Common Shares:		
Full Diluted	26,930	1,778
Year-end	79,857,823	639,007

VEMANTI GROUP INC

Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Net Sales	351,947	346,685
Cost & expenses	817,376	462,936
Operating income	(465,429)	(116,251)
Interest expense	535	3,917
Other income (expense), net	572	857
Gains or losses	(9,423)	
Net before taxes	(474,815)	(119,311)
Net income	(474,815)	(119,311)
Earnings common share		
Common Shares:		
Full Diluted	59,753,795	46,535,934
Year-end	60,732,000	52,370,000

VERICEL CORP

Earnings, 9 mos. to Sep 30 (Consol. - \$000):

	2018	2017
Cost & expenses	69,426	56,749
Operating income	(9,904)	(16,175)
Interest income	390	6
Interest expense	1,340	878
Other income (expense), net	(2,476)	(506)
Foreign currency	(49)	(20)
Net income	(13,379)	(17,573)
Earnings common share		
Primary	\$(0.34)	\$(0.54)
Fully Diluted	\$(0.34)	\$(0.54)
Common Shares:		
Full Diluted	39,163	32,783
Year-end	43,170	34,852

VERITEK, INC.**Annual Report**

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2017	2016	2015
Mobile banking technology revenue	152,606	478,239	437,847

	2018	2017	2016
Management fee revenue - related party	172,930	69,135	...
Barcode technology revenue	...	133,714	507,960
Revenues	325,536	681,088	945,807
Cost of sales	260,614	322,981	329,703
Gross profit	64,922	358,107	616,104
General & administrative expenses	688,351	707,856	841,816
Sales & marketing expenses	67,612	19,631	83,863
Research & development expenses	92,992	68,794	98,412
Total operating expenses	848,955	796,281	1,024,091
Income (loss) from operations	(784,033)	(438,174)	(407,987)
Gain (loss) on settlement of note payable to former officer	364,686	...	...
Change in fair value of derivative liabilities	(546,000)	...	...
Interest expense	404,460	859,914	...
Interest expense & financing costs	...	...	499,487
Total other income (expense)	(585,774)	(859,914)	...
Net income (loss)	(1,369,807)	(1,298,088)	(907,474)
Weighted average shares outstanding - basic	39,538,007	33,738,751	16,351,956
Weighted average shares outstanding - diluted	39,538,007	33,738,751	16,351,956
Year end shares outstanding	39,538,007	39,538,007	16,530,088
Net income (loss) per share - basic	\$(0.03)	\$(0.04)	\$(0.06)
Net income (loss) per share - diluted	\$(0.03)	\$(0.04)	\$(0.06)
Number of full time employees	3	3	3
Number of temporary employees	9	9	9
Number of common stockholders	793	793	790

Reclassified to conform with 2017 presentation; Reclassified to conform with 2016 presentation; Including to related parties - General & administrative: \$46,750; Including to related parties - General & administrative: \$51,000; Including to related parties - Interest expense: \$377,522; Including to related parties - Interest & financing costs: \$832,914; Including to related parties - Interest & financing costs: \$152,501; Approximately; As of December 11, 2015

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2017	2016
Cash	46,693	60,953
Accounts receivables, net	8,139	9,309
Prepaid expenses	1,985	1,897
Total current assets	56,817	72,159
Furniture & equipment	...	140,316
Software	...	73,000
Vehicles	...	23,301
Property & equipment, gross	...	236,617
Less: accumulated depreciation	...	236,446
Property & equipment, net	...	171
Intangibles	16,042	80,208
Total assets	72,859	152,538
Accounts payable	647,946	624,153
Accounts payable, related party	96,110	96,110
Accrued expenses	72,101	75,374

Payroll tax liabilities	238,718	
Convertible notes-in default	205,116	195,655
Notes payable-in default	370,207	352,729
Notes payable - in default	575,323	548,384
Convertible notes-The Matthews Group	1,236,943	669,648
Notes payable-The Matthews Group	805,195	216,648
Convertible notes-other related-in default	251,728	237,725
Convertible notes-former officer		360,190
Notes payable, related party	2,293,866	1,484,211
Customer deposits		25,000
Deferred revenues	72,492	138,760
Derivative liability	728,000	
Total current liabilities	4,485,838	3,230,710
Contingent earnout liability	155,000	155,000
Total liabilities	4,640,838	3,385,710
Convertible preferred stock	1,000	1,000
Common stock	395,380	395,380
Common stock to be issued	12,500	12,500
Additional paid-in capital	17,974,576	17,939,576
Retained earnings (accumulated deficit)	(22,951,435)	(21,581,628)
Total stockholders' equity (deficiency)	(4,567,979)	(3,233,172)

□ Reclassified to conform with 2017 presentation

Recent Dividends:

1. Veritec, Inc. common.

No dividends paid.

2. Veritec, Inc. series H convertible preferred.

No dividends paid.

Annual Dividends:

1. Veritec, Inc. common.

No dividends paid.

2. Veritec, Inc. series H convertible preferred.

No dividends paid.

VERITEC, INC.

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Weinberg & Company, P.A., as it appeared in Co.'s 2018 10K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Veritec, Inc. and Subsidiaries (the "Company") as of June 30, 2018 and 2017, the related consolidated statements of operations, stockholders' deficiency, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the consolidated financial position of the Company as of June 30, 2018 and 2017, and the consolidated results of its operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has had recurring losses from operations and had a stockholders' deficiency as of June 30, 2018. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regards to these matters are also described in Note 2 to the consolidated financial statements. The accompanying consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

VERRA MOBILITY CORP

Merger Completed On Oct. 17, 2018, Co.'s wholly-owned subsidiary, AM Merger Sub I, Inc. ("First Merger Sub"), merged with and into Greenlight Holding II Corp. ("Greenlight"), with Greenlight continuing as the surviving corporation (the "First Merger") and (ii) immediately following the First Merger, Greenlight merged with and into Co.'s wholly-owned subsidiary, AM Merger Sub II, LLC ("Second Merger Sub"), with Second Merger Sub continuing as the surviving entity (the "Second Merger") and, together with the First Merger, the "Merger" and, together with the other transactions contemplated by the Merger Agreement, the

"Business Combination"). As a result of the First Merger, Co. owned 100% of the outstanding common stock of Greenlight and each share of common stock of Greenlight has been cancelled and converted into the right to receive a portion of the consideration payable in connection with the Merger. As a result of the Second Merger, Co. owned 100% of the outstanding interests in the Second Merger Sub. In connection with the closing of the Business Combination (the "Closing"), Co. owned, directly or indirectly, 100% of the stock of Greenlight and its subsidiaries and the stockholders of Greenlight as of immediately prior to the effective time of the First Merger (the "Greenlight Stockholders") held a portion of the Class A Common Stock, par value \$0.0001 per share, of Co. (the "Class A Stock"). Pursuant to the terms of the Merger Agreement, the aggregate consideration paid for the Business Combination was approximately \$2,300,000,000. The consideration paid to the Greenlight Stockholders consisted of a combination of cash and stock consideration, consisting of approximately \$610,000,000, consisting of (i) approximately \$403,300,000 of cash available to Co. from the trust account that held the proceeds from the IPO, after giving effect to taxes payable and redemptions that were elected by Co.'s public stockholders, plus (ii) gross proceeds of approximately \$400,000,000 from Co.'s private placement of an aggregate of 43,478,261 shares of Class A Stock (the "Private Placement") with a limited number of accredited investors (as defined by Rule 501 of Regulation D) without any form of general solicitation or general advertising pursuant to Section 4(a)(2) of the Securities Act of 1933, as amended (the "Securities Act"), less (iii) certain transaction fees and expenses, including the payment of deferred underwriting commissions agreed to at the time of the IPO, less (iv) certain payments to participants in the Greenlight Holding Corp. 2018 Participation Plan, less (v) approximately \$136,200,000 used to repay a portion of the indebtedness of Co. immediately prior to the Closing, less (vi) approximately \$4,700,000 funded to the balance sheet of Co. The remainder of the consideration paid to the Greenlight Stockholders consisted of 66,381,911 newly issued shares of Class A Stock (the "Stock Consideration").

VERRA MOBILITY CORP

New Accountant On Oct. 17, Co. dismissed KPMG LLP and engaged Ernst & Young LLP as its new independent public accounting firm.

VERTEX ENERGY INC.

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	131,103,468	107,144,539
Operating income	2,581,431	(7,933,606)
Interest income	659	5,748
Interest expense	2,448,771	2,688,394
Other income (expense), net	(2,124,971)	2,676,902
Gains or losses	51,523	(13,806)
Net before taxes	(1,940,129)	(7,953,156)
Net income	(1,940,129)	(7,953,156)
Balance for common	(6,652,027)	(10,572,545)
Earnings common share		
Primary	\$(0.20)	\$(0.32)
Fully Diluted	\$(0.20)	\$(0.32)
Common Shares:		
Full Diluted	33,843,721	32,651,961
Year-end	38,840,890	32,655,135

VERUS INTERNATIONAL INC

Earnings, 9 mos. to Jul 31(Consol. - \$):

	2018	2017
Total revenues	3,605,889	2,033,644
Cost & expenses	4,211,047	3,174,911
Operating income	(605,158)	(1,141,267)
Interest expense	178,079	97,603
Other income (expense), net	(1,052,603)	(23,716)
Net before taxes	(1,835,841)	(1,262,586)
Net income	(1,576,655)	(1,266,718)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	486,333,398	224,918,972
Year-end	1,500,000,000	

VICAL INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	1,498,000	9,866,000
Cost & expenses	17,193,000	19,371,000
Operating income	(15,695,000)	(9,505,000)
Other income (expense), net	3,046,000	273,000

Net income	(12,649,000)	(9,232,000)
Earnings common share		
Primary	\$(0.58)	\$(0.82)
Fully Diluted	\$(0.58)	\$(0.82)
Common Shares:		
Full Diluted	21,838,000	11,237,000
Year-end	21,816,000	11,548,000

VILACTO BIO INC

Acquisition Completed On Nov. 8, 2018, Co.'s wholly-owned subsidiary, Vilacto BioIP, LLC, acquired certain patents applications and intellectual property from 9 Heroes APS, a Denmark corporation controlled by Co.'s CEO, Gert Andersen, consisting of (a) United States Patent Application # 8,637,075 entitled "Colostrum Composition"; (b) European Patent Application # EP2341916 entitled "Colostrum Composition"; (c) Hong Kong Patent Application # HK1159997 entitled "Colostrum Composition"; and (d) Canada Patent Application # 2,773,277 entitled "Colostrum Composition", for \$3,360,000, payable in an 8% secured promissory note (the "Note") with a face amount of \$2,000,000 and the balance in Co. common stock, consisting of 8,500,000 shares of Co. common stock. The Note matures in five years from execution, was convertible into common shares equal to the average of the closing market prices for Co. common stock on the OTCQB during five (5) trading days immediately preceding the due date for such payment, and is secured by all assets of Co.

VISTAGEN THERAPEUTICS INC

Earnings, 6 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	11,642,100	7,254,200
Operating income	(11,642,100)	(7,254,200)
Net before taxes	(11,647,100)	(7,259,900)
Income taxes	2,400	2,400
Net income	(11,649,500)	(7,262,300)
Balance for common	(12,206,600)	(7,765,900)
Earnings common share		
Primary	\$(0.50)	\$(0.82)
Fully Diluted	\$(0.50)	\$(0.82)
Common Shares:		
Full Diluted	24,267,816	9,465,459
Year-end	28,676,715	11,764,639

VITALIBIS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	35,926	
Cost & expenses	1,666,229	104,874
Operating income	(1,630,303)	(104,874)
Other income (expense), net	(354)	
Net before taxes	(1,630,657)	(104,874)
Net income	(1,630,657)	(104,874)
Earnings common share		
Primary	\$(0.06)	\$(0.01)
Fully Diluted	\$(0.06)	\$(0.01)
Common Shares:		
Full Diluted	28,257,004	22,635,000
Year-end	29,452,400	22,635,000

VITALITY BIOPHARMA INC

Acquisition Completed On Oct. 22, 2018, Co. acquired 100% of the outstanding common stock of Summit Healthtech, Inc. ("Summit"), a company formed by a team of physicians and psychologists to develop innovative healthcare treatments and specialty healthcare centers focused on the use of cannabinoid therapies as an alternative to opioid painkillers, from Summit shareholders in exchange of an aggregate of 6,000,000 shares of Co.'s common stock. As the result, Summit became a wholly-owned subsidiary of Co. and changed its name to Vitality Healthtech, Inc.

VITALITY BIOPHARMA INC

Trading Suspension Development On Nov. 6, 2018, The Securities and Exchange Commission ("Commission") announced the temporary suspension, pursuant to Section 12(k) of the Securities Exchange Act of 1934 (the "Exchange Act"), of trading in the securities of Co. at 9:30 a.m. EST on Nov. 7, 2018, and terminating at 11:59 p.m. EST on Nov. 20, 2018. The Commission temporarily suspended trading in the securities of Co. because of questions regarding (i) the accuracy and adequacy of publicly available information in the marketplace about Co., including undisclosed control persons and concentrated beneficial ownership of Co.'s common stock; and (ii) potential market manipulation in Co.'s common stock. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934

(Exchange Act). The Commission cautions broker-dealers, shareholders, and prospective purchasers that they should carefully consider the foregoing information along with all other available information and any information subsequently issued by Co.

VITAMIN BLUE, INC.

Earnings, 6 mos. to Jun 30 (Consol. - \$):

	2018	2017
Net Sales	98,818	115,267
Cost & expenses	134,973	124,359
Operating income	(36,902)	(9,817)
Interest expense	18,310	16,365
Other income (expense), net	(250)	(250)
Gains or losses	(4,663)	(16,406)
Net before taxes	(60,125)	(42,838)
Net income	(60,125)	(42,838)
Earnings common share		
Common Shares:		
Full Diluted	1,653,405,000	653,405,000
Year-end	1,653,405,000	653,405,000

VIVA ENTERTAINMENT GROUP INC

Earnings, 9 mos. to Jul 31 (Consol. - \$):

	2018	2017
Cost & expenses	4,137,658	12,898,247
Operating income	(4,101,737)	(12,895,247)
Other income (expense), net	(1,177,385)	(1,145,093)
Gains or losses	(107,098)	(289,313)
Net income	(5,521,029)	(15,448,897)
Earnings common share		
Primary	\$	\$(5.00)
Fully Diluted	\$	\$(5.00)
Common Shares:		
Full Diluted	12,696,675	2,442,901
Year-end	14,258,030	7,824,308

VORTEX BLOCKCHAIN TECHNOLOGIES INC

Acquisition Completed On Oct. 17, 2018, Co. acquired 100% of the issued and outstanding membership interests of Vortex Network, LLC ("Vortex"), a cryptocurrency holding company engaged in the business of mining crypto assets, from the existing members of Vortex in exchange of 65,000,000 shares of common stock of Co., representing approximately 86.09% of Co.'s issued and outstanding common stock. As the result, Vortex became a wholly-owned of Co.

VPR BRANDS LP

New Auditor On Oct. 25, 2018, Paritz & Company, P.A. resigned as Co.'s independent registered public accounting firm and Co. engaged Prager Metis CPAs LLC as its new independent registered public accounting firm.

WAITR HOLDINGS INC

Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Cost & expenses	1,312,222	415,875
Operating income	(1,312,222)	(415,875)
Interest income	2,689,846	1,183,973
Net before taxes	1,377,624	768,098
Income taxes	472,171	269,314
Net income	905,453	498,784
Balance for common	(1,172,383)	(367,304)
Earnings common share		
Primary	\$(0.15)	\$(0.05)
Fully Diluted	\$(0.15)	\$(0.05)
Common Shares:		
Full Diluted	7,627,086	7,543,218
Year-end	29,528,841	31,250,000

WAITR HOLDINGS INC

Merger Completed On Nov. 15, 2018, Waitr Inc. ("Waitr"), a company that provides restaurant ordering and food delivery services using its technology platform, merged with and into Co.'s indirect wholly-owned subsidiary, Landcadia Merger Sub, Inc. ("Merger Sub"), with Merger Sub continuing as the surviving corporation and changed its name to Waitr Inc. As the result the merger, Co. paid \$300,000,000, consisting of (i) approximately \$71,700,000 in cash and (ii) 22,831,697 shares of common stock valued at \$10.00 per share. In addition, an aggregate of 559,507 of Co.'s stock options were issued to holders of options to purchase Waitr shares that were unvested, outstanding and unexercised as of immediately prior to the effective time of the Business Combination. In addition, Co. changed its name to Waitr Holdings Inc.

WAITR HOLDINGS INC

New Name On Nov. 16, 2018, Co. changed its name from Landcadia Holdings Inc to Waitr Holdings Inc.

WECONECT TECHNOLOGY INTERNATIONAL INC

Annual Report

Consolidated Income Statement, Years Ended Jul. 31 (\$):

	2018	2017	2016
Revenue	238,716	...	...
Cost of revenue	266,161	...	...
Gross profit (loss)	(27,445)	...	...
Other income	104,868	...	...
General & administrative expenses	1,483,773	62,454	56,707
Income (loss) from operations	...	(62,454)	(56,707)
Foreign currency gain (loss)	...	(13,573)	(983)
Total other income (expenses)	...	(13,573)	(983)
Income (loss) before income taxes	...	...	...
- local	(183,313)	...	...
Income (loss) before income taxes - foreign, representing Malaysia	(1,223,037)	...	...
Income (loss) before income taxes	(1,406,350)	(76,027)	(57,690)
Taxation	(249)	...	...
Income (loss) after taxation	(1,406,101)	...	...
Net income (loss)	(1,406,101)	(76,027)	(57,690)
Weighted average shares outstanding - basic	177,078,669	16,530,000	16,530,000
Weighted average shares outstanding - diluted	177,078,669	16,530,000	16,530,000
Year end shares outstanding	643,610,070	16,530,000	16,530,000
Net earnings (loss) per share - basic	...	\$0.00	\$0.00
Net earnings (loss) per share - diluted	...	\$0.00	\$0.00
Total number of employees	31	...	1
Number of common stockholders	332	30	29

2017 and prior periods for WEConect Technology International Inc. prior to merger with MIG Mobile Tech Bhd.; 2 Reclassified to conform with 2017 presentation; 3 Approximately; 4 As of October 16, 2018; 5 As of October 17, 2017; 6 As of October 24, 2016

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2018	2017
Cash & cash equivalents	14,159	2,484
Account receivables	179	...
Other receivable	52,777	...
Deposits	695,379	...
Prepayments	104	...
Other receivables, deposits & prepayments	748,260	...
Amount due from related parties	38,353	...
Finished goods, at net realizable value	3,288	...
Inventories	3,288	...
Prepaid expenses	...	4,683
Total current assets	804,239	7,167
Computer hardware	38,892	...
Computer software	15,278	...
Furniture & fittings	23,751	...
Office equipment	13,926	...
Telecommunication	6,408	...
Renovation	57,869	...
Signboard	1,601	...
Security & alarm system	2,180	...
Less: accumulated depreciation	41,367	...
Less: foreign currency translation adjustments	(72)	...

Plant & equipment, net	118,610	...
Total non-current assets	118,610	...
Total assets	922,849	7,167
Accounts payable	1,515	80
Other payables	212,629	...
Accrued liabilities	37,995	...
Other payables & accrued liabilities	250,624	...
Amount due to directors	51,920	...
Amount due to related parties	323,424	296,753
Current tax liabilities	10,792	...
Accrued liabilities	...	981
Total current liabilities	638,275	297,814
Deferred taxation	9,605	...
Total non-current liabilities	9,605	...
Total liabilities	647,880	297,814
Common stock	5,117,462	16,530
Additional paid-in capital	434,929	524,629
Donated capital	...	185,881
Retained earnings (accumulated loss)	(5,048,961)	(1,017,687)
Other comprehensive income (loss)	(228,461)	...
Total stockholders' equity (deficit)	274,969	(290,647)

2017 and prior periods for WEConect Technology International Inc. prior to merger with MIG Mobile Tech Bhd.

Recent Dividends:

1. WEConect Technology International Inc common.

No dividends paid.

Annual Dividends:

1. WEConect Technology International Inc common.

No dividends paid.

WEE-CIG INTERNATIONAL CORP

Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Total revenues	23,466	...
Cost & expenses	134,579	64,306
Operating income	(134,579)	(1,090,840)
Other income (expense), net	...	(1,006,520)
Gains or losses	...	(850,285)
Net before taxes	(134,579)	(1,941,125)
Net income	(134,579)	(1,941,125)
Earnings common share		
Primary	\$(0.01)	\$(0.16)
Fully Diluted	\$(0.01)	\$(0.16)
Common Shares:		
Full Diluted	15,058,394	11,987,240
Year-end	15,687,240	11,987,240

WELLESLEY BANCORP INC.

Earnings, 9 mos. to Sep 30 (Consol. - \$000):

	2018	2017
Cost & expenses	20,361	17,244
Operating income	6,042	4,887
Net before taxes	6,042	4,887
Income taxes	1,628	1,903
Net income	4,414	2,984
Balance for common	4,414	2,984
Earnings common share		
Primary	\$1.84	\$1.26
Fully Diluted	\$1.77	\$1.22
Common Shares:		
Full Diluted	2,499	2,449
Year-end	2,525	2,492

WESTELL TECHNOLOGIES INC

Earnings, 6 mos. to Sep 30 (Consol. - \$000):

	2018	2017
Total revenues	23,143	33,806
Cost & expenses	23,237	32,258
Operating income	(916)	(547)
Other income (expense), net	284	720
Net before taxes	(1,632)	173
Income taxes	10	25
Income contin. oper.	(1,642)	148
Net income	(1,780)	148
Earnings common share		
Primary	\$(0.11)	\$0.01

Fully Diluted	\$(0.11)	\$0.01
Common Shares:		
Full Diluted	15,602	15,638
Year-end	15,667	15,565

WESTMORELAND COAL CO**Earnings, 9 mos. to Sep 30**(Consol. – \$000):

	2018	2017
Total revenues	900,880	1,039,341
Cost & expenses	976,682	913,344
Deprec., depl. & amort.	79,124	114,131
Operating income	(154,926)	11,866
Interest income	3,730	2,942
Other income (expense), net	(9,222)	(11,990)
Foreign currency	505	(3,337)
Net before taxes	(253,581)	(89,907)
Income taxes	(457)	(1,030)
Net income	(253,124)	(88,877)
Balance for common	(246,197)	(88,162)
Earnings common share		
Primary	\$(13.16)	\$(4.72)
Fully Diluted	\$(13.16)	\$(4.72)
Common Shares:		
Full Diluted	18,704	18,672
Year-end	18,789	

WESTWATER RESOURCES INC**Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2018	2017
Cost & expenses	27,070,000	9,008,000
Other income (expense), net	123,000	(17,000)
Gains or losses	(484,000)	4,927,000
Net income	(27,012,000)	(3,778,000)
Earnings common share		
Primary	\$(0.68)	\$(0.16)
Fully Diluted	\$(0.68)	\$(0.16)
Common Shares:		
Full Diluted	39,750,245	23,763,842
Year-end	57,496,615	27,476,910

WEWARDS INC**Annual Report****Consolidated Income Statement, Years Ended May 31 (\$):**

	2018	2017	2016
			(revised)
General & administrative	283,352	12,009	2,425
Consulting expenses	707,663	...	...
Professional fees	357,153	106,545	75,027
Development expense	2,117,207	4,709,522	...
Total operating expenses	3,465,375	4,828,076	77,452
Income (loss) from operations	(3,465,375)	(4,828,076)	(77,452)
Interest expense	784,170	225,261	...
Other expense	496,000	...	...
Interest income	1,629	...	...
Total other income (expense)	(1,278,541)	(225,261)	...
Income (loss) before provision for income taxes	(4,743,916)	(5,053,337)	(77,452)
Net income (loss)	(4,743,916)	(5,053,337)	(77,452)
Weighted average shares outstanding - basic	27,342,329	8,130,000	8,130,000
Weighted average shares outstanding - diluted	27,342,329	8,130,000	8,130,000
Year end shares outstanding	88,733,450	8,130,000	8,130,000
Net income (loss) per share - basic	\$(0.17)	\$(0.62)	\$(0.01)
Net income (loss) per share - diluted	\$(0.17)	\$(0.62)	\$(0.01)
Total number of employees	1	1	1
Number of common stockholders	58	37	37

□ Reclassified to conform with 2017 presentation; □ Shares increased due to the effect of issuance for conversion of debt

Consolidated Balance Sheet, Years Ended May 31 (\$):

	2018	2017
Cash	10,794,298	7,238,261
Prepays	316,666	42,500
Intangible assets	374,125	...
Total current assets	11,485,089	7,280,761
Total assets	11,485,089	7,280,761
Accounts payable	160,536	...
Accrued interest, related party	785,293	225,262
Due to a related party	190,272	186,734
Total current liabilities	1,136,101	411,996
Convertible notes payable, related party	17,000,000	12,000,000
Total liabilities	18,136,101	12,411,996
Common stock	88,733	8,130
Additional paid in capital	3,171,197	27,661
Retained earnings (accumulated deficit)	(9,910,942)	(5,167,026)
Total stockholders' equity (deficit)	(6,651,012)	(5,131,235)

Recent Dividends:**I. Wewards Inc common.**

No dividends paid.

Annual Dividends:**I. Wewards Inc common.**

No dividends paid.

WEWARDS INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Michael Gillespie & Associates, PLLC, as it appeared in the 2018 10-K: "Basis for Opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audit. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) (PCAOB) and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audits in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. The Company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. As part of our audit, we are required to obtain an understanding of internal control over financial reporting, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. Our audit included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audit also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audit provides a reasonable basis for our opinion. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note #2 to the financial statements, the Company has limited operations and it has yet to attain profitability. This raises substantial doubt about its ability to continue as a going concern. Management's plan in regard to these matters is also described in Note #2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

WHEREVERTV BROADCASTING CORP**Earnings, 6 mos. to Jun 30**(Consol. – \$):

	2018	2017
Cost & expenses	875,168	819,378
Operating income	(885,330)	(864,878)
Net income	(885,330)	(864,878)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	116,414,637	74,412,587
Year-end	117,749,709	78,066,879

WINLAND HOLDINGS CORP**Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2018	2017
Net Sales	2,952,000	2,702,000
Cost & expenses	2,791,000	2,504,000
Operating income	161,000	198,000
Interest income	5,000	...
Other income (expense), net	...	12,000
Invest. income	6,000	(4,000)
Net income	172,000	206,000
Earnings common share		
Primary	\$0.05	\$0.05
Fully Diluted	\$0.04	\$0.05
Common Shares:		
Full Diluted	3,838,011	3,876,097
Year-end	3,789,522	3,789,522

WIZARD ENTERTAINMENT INC

New Name On Nov. 9, 2018, Co. changed its name from Wizard World Inc to Wizard Entertainment Inc.

WIZARD ENTERTAINMENT INC

Stock Trading Status Co.'s common stock is trading on National Bulletin Board (NBB), Stock symbol: WIZD.

WOLVERINE TECHNOLOGIES CORP**Earnings, 3 mos. to Aug 31**(Consol. – \$):

	2018	2017
Cost & expenses	52,580	51,179
Operating income	(52,580)	(51,179)
Foreign currency	538	(12,602)
Net income	(52,042)	(63,781)
Earnings common share		
Common Shares:		
Full Diluted	449,353,602	346,520,993
Year-end	432,020,993	346,520,993

Consolidated Balance Sheet Items, as of (\$):

Assets:		2018
Current assets	3,968	3,968
Total assets	3,968	3,968
Liabilities:		
Current liabilities	230,823	230,823
Stockholders' equity	(226,855)	(226,855)
Net current assets	(226,855)	(226,855)

WORKHORSE GROUP INC**Earnings, 9 mos. to Sep 30**(Consol. – \$):

	2018	2017
Net Sales	741,910	4,888,037
Cost & expenses	19,295,389	34,315,037
Interest expense	1,786,591	84,394
Other income (expense), net	1,527,414	...
Net income	(18,812,656)	(29,511,394)
Balance for common	(19,577,835)	(29,511,394)
Earnings common share		
Primary	\$(0.42)	\$(0.82)
Fully Diluted	\$(0.42)	\$(0.82)
Common Shares:		
Full Diluted	46,192,471	35,930,125
Year-end	56,270,934	...

WORLD OIL GROUP INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
		(revised)	
Rent expenses	5,325	2,480	...
General & administrative expenses	14,793	3,900	27,515
Accrued interest	1,350	3,180	...
Total operating expenses	21,468	9,560	27,515
Income (loss) from operations	(21,468)	(9,560)	(27,515)
Income (loss) before income tax	(21,468)	(9,560)	(27,515)
Net income (loss)	(21,468)	(9,560)	(27,515)
Year end shares outstanding	251,326,060	290,262,060	290,262,060

□ Shares increased due to the effect of issuance of shares for debt & to management

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)
Cash & cash equivalents	24,882	...
Total current assets	24,882	...
Acquisitions	2,500,000	2,500,000
Fixed assets intangibles	24,141	24,141
Total assets	2,549,023	2,524,141
Accounts payable & accrued expense	30,842	2,848
Loan payable 0980092 B.C.		
LTD	45,000	...
Notes payable A. Soukas	29,470	29,680
Total current liabilities	105,312	32,528
Baron Capital	...	152,429
Total liabilities	105,312	184,957
Commons stock	251,326	29,026
Preferred stock A	50	0
Preferred stock B	...	0
Additional paid-in-capital	4,032,989	4,100,910
Retained earnings (accumulated deficit)	(1,840,654)	(1,790,752)
Total shareholders' equity (deficit)	2,443,711	2,339,184

Recent Dividends:

- 1. World Oil Group Inc common.**
No dividends paid.
 - 2. World Oil Group Inc preferred A.**
No dividends paid.
- Annual Dividends:**
- 1. World Oil Group Inc common.**
No dividends paid.
 - 2. World Oil Group Inc preferred A.**
No dividends paid.

WORLD OIL GROUP INC

Earnings, 6 mos. to Jun 30(Consol. - \$):	2018	2017
Earnings common share		
Common Shares:		
Year-end	2,733,262,060	290,262,060

WORLDFLIX INC

Earnings, 9 mos. to Sep 30(Consol. - \$):	2018	2017
Total revenues	14,000	...
Cost & expenses	219,016	68,419
Operating income	(205,016)	...
Net before taxes	(205,016)	...
Income taxes	268	...
Net income	(205,284)	(68,419)
Earnings common share		
Common Shares:		
Year-end	5,449,230,623	743,575,853

WORLDNET INC OF NEVADA

Earnings, 9 mos. to Sep 30(Consol. - \$):	2018	2017
Cost & expenses	11,200	11,200
Operating income	(11,200)	(11,200)
Net before taxes	(24,998)	(24,149)
Net income	(24,998)	(24,149)
Earnings common share		
Common Shares:		
Year-end	18,500,000	18,500,000

WSI INDUSTRIES, INC.

Merger Completed On Nov. 7, 2018, Polaris Industries Inc. ("Parent") wholly-owned subsidiary, Iceman Merger Sub, Inc. ("Merger Sub"), merged with and into Co., with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of Parent. As the result of the merger, each outstanding share of common stock of Co., par value \$0.10 per share, was automatically converted as a result of the merger into the right to receive \$7.00 in cash, without interest and subject to applicable withholding taxes (the "merger consideration"), other than "excluded shares" which were shares owned by Parent, Co. or any subsidiary of Parent or Co., which excluded shares were cancelled without any consideration. In addition, each unexercised stock option (including tandem stock appreciation rights) was cancelled as a result of the merger in exchange for an amount in cash equal

to the excess, if any, of the merger consideration over the exercise price per share of common stock subject to such option multiplied by the number of shares of common stock subject to such option. Any outstanding options whose exercise price was equal to or greater than \$7.00 per share was terminated and cancelled without any consideration being payable in respect thereof. The aggregate consideration paid by Parent for Co.'s common stock and stock options in connection with the merger was approximately \$21,588,000, which amount was funded through Parent's cash on hand.

WUNONG ASIA PACIFIC CO LTD**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016 (revised)	2015 (revised)
Consulting fees	...	...	23,425
Management fees	145,029	196,486	282,679
Legal & accounting	24,331	41,747	49,985
General & administrative	16,288	29,721	19,660
Total operating expenses	185,648	267,954	375,749
Income (loss) from operations	(185,648)	(267,954)	(375,749)
Net income (loss)	(185,648)	(267,954)	(375,749)

	2018	2017 (revised)	2016 (revised)
Weighted average shares outstanding - basic	39,300,000	39,300,000	39,300,000
Weighted average shares outstanding - diluted	39,300,000	39,300,000	39,300,000
Year end shares outstanding	39,300,000	39,300,000	39,300,000
Net earnings (loss) per share - basic	\$(0.01)	\$(0.01)	\$(0.01)
Net earnings (loss) per share - diluted	\$(0.01)	\$(0.01)	\$(0.01)
Total number of employees	2	2	2
Number of common stockholders	39	39	39

[□] As of March, 30, 2018; [□] As of March 30, 2017; [□] As of April 14, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2015 (revised)
Accrued liabilities & other payable	51,926	38,926	...
Amount due to related parties	1,265,827	1,093,179	...
Amount due to a director	88,526	88,526	...
Total current liabilities	1,406,279	1,220,631	...
Total liabilities	1,406,279	1,220,631	...
Common stock	393	393	...
Common stock to be issued	1,494,500	1,494,500	...
Additional paid-in capital	2,282,970	2,282,970	...
Retained earning (accumulated deficit)	(5,184,142)	(4,998,494)	...
Total stockholders' equity (deficit)	(1,406,279)	(1,220,631)	...

[□] Reclassified to conform with 2017 presentation

Recent Dividends:

- 1. Wunong Asia Pacific Co Ltd common.**
No dividends paid.
- Annual Dividends:**
- 1. Wunong Asia Pacific Co Ltd common.**
No dividends paid.

WUNONG ASIA PACIFIC CO LTD**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, HKMCPA Company Limited, as it appeared in Co.'s 2017 10-K: "Opinion on the Consolidated Financial Statements We have audited the accompanying consolidated balance sheets of Wunong Asia Pacific Company and Subsidiary (the "Company") as of December 31, 2017 and 2016, the related consolidated statements of operations, cash flows and changes in stockholders' deficit for each of the two years in the period ended December 31, 2017, and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the

consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the two years in the period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. Emphasis of Matter As discussed in Note 3 to the consolidated financial statements, during 2017, the Company has not generated revenues and experienced a net of loss of \$185,648. The Company has suffered from accumulated deficits of \$5,184,142 since its inception and negative operating cash flows, as of December 31, 2017. Management's plans in regard to this matter are described in Note 3."

WUNONG ASIA PACIFIC CO LTD**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Cost & expenses	78,977	133,474
Operating income	(78,977)	(133,474)
Net income	(78,977)	(133,474)
Earnings common share		
Common Shares:		
Full Diluted	39,300,000	39,300,000
Year-end	39,300,000	39,300,000

XIAMEN LUTONG INTERNATIONAL TRAVEL AGENCY CO LTD**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018 (revised)	2017 (revised)	2016 (revised)
General & administrative expenses	81,915	60,180	...
Total operating expenses	81,915	60,180	...
Income (loss) from operations	(81,915)	(60,180)	...
Interest expenses	25,613	25,613	25,683
Total other income (expenses)	(25,613)	(25,613)	(25,683)
Income (loss) before provision for income taxes	(107,528)	(85,793)	...
Net income (loss)	(107,528)	(85,793)	(25,683)
Weighted average shares outstanding - basic	58,167,600	58,167,600	58,167,600
Weighted average shares outstanding - diluted	58,167,600	58,167,600	...
Year end shares outstanding	58,167,600	58,167,600	58,167,600
Net income (loss) per share - basic	...	...	\$0.00
Total number of employees	...	...	1
Number of common stockholders	69	63	63

[□] Reclassified to conform with 2018 presentation; [□] Reclassified to conform with 2017 presentation; [□] Approximately; [□] As of October 12, 2018

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018 (revised)	2017 (revised)
Accounts payable & accrued expenses	98,304	53,996
Note payable to related party	256,132	256,132
Due to related party	...	59,305
Total liabilities	354,436	369,433
Common stock	58,168	58,168
Additional paid-in capital	8,665,488	8,542,963
Retained earnings (accumulated deficit)	(9,078,092)	(8,970,564)
Total stockholders' equity (deficit)	(354,436)	(369,433)

[□] Reclassified to conform with 2018 presentation

Recent Dividends:

- 1. Xiamen Lutong International Travel Agency Co Ltd common.**

No dividends paid.

Annual Dividends:**1. Xiamen Lutong International Travel Agency Co Ltd common.**

No dividends paid.

XIAMEN LUTONG INTERNATIONAL TRAVEL AGENCY CO LTD**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, L&L CPAS, PA, as it appeared in the 2018 10-K report: "We have audited the accompanying consolidated balance sheet of Xiamen Lutong International Travel Agency Co. Ltd. (FKA Highlight Networks, Inc.) ("the Company") as of June 30, 2018 and the related consolidated statements of operations, stockholders' deficit, and consolidated cash flows and the related notes (collectively referred to as the "financial statements") for the year then ended. These consolidated financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audit. In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of the Company as of June 30, 2018 and the results of its operations, changes in stockholders' deficit and cash flows for the year then ended in conformity with accounting principles generally accepted in the United States of America. The Company's Ability to Continue as a Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 4 to the consolidated financial statements, the Company has an accumulated deficit, recurring losses, and expects continuing future losses, and has stated that substantial doubt exists about the Company's ability to continue as a going concern. Management's evaluation of the events and conditions and management's plans regarding these matters are also described in Note 4. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

XIANGTIAN (USA) AIR POWER CO. LTD**Annual Report****Consolidated Income Statement, Years Ended Jul. 31 (\$):**

	2018	2017 (revised)	2016 (revised)
Significant customer, former related party	1,155,524	6,798,985	8,705,527
Other customers	13,956,373	2,551,798	1,323,231
Other related parties	157,891	170,588	811,197
Total revenue	15,269,788	9,521,371	10,839,955
Cost of revenue	12,631,464	8,543,207	9,642,803
Gross profit	2,638,324	978,164	1,197,152
Selling expenses	301,648	33,436	24,184
General & administrative expenses	3,305,110	2,560,480	1,639,437
Provision (recovery) for doubtful accounts	(119,003)	1,395,152	60,242
Impairment of advances to suppliers	...	1,404,565	...
Total operating expenses	3,487,755	5,393,633	1,723,863
Income (loss) from operations	(849,431)	(4,415,469)	(526,711)
Interest income	7,837	1,329	276
Interest expense	299,795	...	...
Other income (expense), net	22,114	8,222	144,933
Total other income (expense), net	(269,844)	9,551	145,209
Income (loss) before income taxes	(1,119,275)	(4,405,918)	(381,502)
Current income tax expense (benefit) - PRC	170,678	263,025	196,099
Total current income tax expense (benefit)	170,678	263,025	196,099
Deferred income tax expense (benefit) - PRC	9,469	(104,784)	30,583
Total deferred income tax expense			

(benefit)	9,469	(104,784)	30,583
Income tax expense (benefit)	180,147	158,241	226,682
Net income (loss)	(1,299,422)	(4,564,159)	(608,184)
Less: net income attributable to non-controlling interest	(66,883)	...	...
Net income (loss) attributable to Xiangtian (USA) Air Power Co. Ltd.	(1,366,305)	(4,564,159)	(608,184)
Weighted average shares outstanding - basic	591,042,000	591,042,000	591,042,000
Weighted average shares outstanding - diluted	591,042,000	591,042,000	591,042,000
Year end shares outstanding	591,042,000	591,042,000	591,042,000
Net income (loss) per share - basic	\$0.00	\$(0.01)	\$0.00
Net income (loss) per share - diluted	\$0.00	\$(0.01)	\$0.00
Total number of employees	...	90	82
Number of full time employees	293	...	...
Number of part time employees	2	...	...
Number of common stockholders	364	362	362

Reclassified to conform with 2018 presentation; As of October 30, 2017; Approximately; As of October 26, 2018; As of October 24, 2016

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2018	2017 (revised)
Cash	14,245,783	1,156,969
Notes receivable	1,303,443	...
Accounts receivables, gross	6,516,935	2,614,927
Less: allowance for doubtful accounts	1,374,155	1,472,296
Accounts receivable, net	5,142,780	1,142,631
Work in process	124,507	54,924
Raw materials & parts	1,725,258	801,437
Finished goods	3,291,768	35,661
Total inventories, gross	5,141,533	892,022
Less: allowance for inventory reserve	...	341,609
Inventories, net	5,141,533	550,413
Advances to suppliers	1,101,472	1,168,867
Costs & estimated earnings in excess of billings	2,883,408	2,916,902
Other receivables	77,228	12,308
Loan receivables	1,759,428	...
Deposit for investment	439,857	...
Prepaid expenses	1,364,501	...
Total current assets	33,459,433	6,948,090
Machinery equipment	6,711,556	5,025,011
Construction in progress	256,503	...
Computer & office equipment	251,965	68,422
Vehicle	121,211	68,442
Plant improvement	729,766	...
Plant & buildings	6,662,554	...
Total property, plant & equipment	14,733,555	5,161,875
Less: accumulated depreciation	2,767,322	831,542
Property, plant & equipment, net	11,966,233	4,330,333
Intangible assets, net	9,260,643	...
Goodwill	4,133,143	...
Deposit for property, plant & equipment	...	2,080,436
Prepaid expenses - non-current	208,498	...
Total other assets	25,568,517	6,410,769
Total assets	59,027,950	13,358,859

Short-term loan - bank	733,095	...
Current maturities of long-term loan	3,069,113	...
Short-term loan - third party	175,943	...
Short-term loans - related parties	20,145,446	...
Accounts payable	5,349,445	5,015,806
Advance from customers	8,326,929	471,880
Other payables & accrued liabilities	2,424,228	467,463
Other payables - related parties & director	4,230,118	2,853,068
Income taxes payable	898,424	544,508
Current maturities of investment payable	2,505,871	...
Current maturities of investment payable - related parties	507,143	...
Total current liabilities	48,365,755	9,352,725
Investment payable	6,700,774	...
Investment payable - related parties	504,359	...
Total other liabilities	7,205,133	...
Total liabilities	55,570,888	9,352,725
Common stock	591,042	591,042
Additional paid-in capital	9,860,068	9,962,555
Subscription receivable	(310,000)	(310,000)
Statutory reserves	108,487	...
Retained earnings (accumulated deficit)	(6,743,399)	(5,377,094)
Accumulated other comprehensive income (loss)	(932,061)	(860,369)
Total Xiangtian (USA) Air Power Co. Ltd. common shareholders' equity	2,574,137	4,006,134
Noncontrolling interest	882,925	...
Total equity	3,457,062	4,006,134

Reclassified to conform with 2018 presentation

Recent Dividends:**1. Xiangtian (USA) Air Power Co. Ltd common.**

No dividends paid.

Annual Dividends:**1. Xiangtian (USA) Air Power Co. Ltd common.**

No dividends paid.

XIANGTIAN (USA) AIR POWER CO. LTD**Auditor's Report Auditor's Comment**

The following is an excerpt from the Report of the Independent Auditors, Friedman LLP, as it appeared in Co.'s 2018 10-K: "A material weakness is a control deficiency, or a combination of deficiencies, in internal control over financial reporting, such that there is a reasonable possibility that a material misstatement of the Company's annual or interim financial statements will not be prevented or detected on a timely basis. The following material weaknesses have been identified and included in management's assessment: 1.Ineffective Control Environment. The Company did not maintain an effective control environment, which is the foundation necessary for effective internal control over financial reporting. Specifically, the Company (i) had an insufficient number of personnel appropriately qualified to perform control design, execution and monitoring activities; (ii) had an insufficient number of personnel with an appropriate level of U.S. GAAP knowledge and experience and ongoing training in the application of U.S. GAAP and SEC disclosure requirements commensurate with the Company's financial reporting requirements; (iii) had inadequate segregation of duties consistent with control objectives; and (iv) did not formally document policies and controls to enable management and other personnel to understand and carry out their internal control responsibilities including the lack of closing checklists, budget-to-actual analyses, balance sheet variation analysis, pro-forma financial statements, and the usage of key spreadsheets for monitoring. Additionally, the Company did not have an adequate process in place to complete its testing and assessment of the design and operating effectiveness of internal control over financial reporting in a timely manner. 2.Ineffective controls over financial statement close and reporting process. The Company did not maintain effective controls over its financial statement close and reporting process. Specifically, the Company: (i) had insufficient preparation and review procedures for disclosures accompanying the Company's financial statements; (ii) did not have controls to

monitor and provide appropriate oversight of a third-party consulting firm used to prepare its financial statements, and (iii) did not have effective controls over the completeness, existence and accuracy of related party disclosures. 3. Inadequate controls over recording of sales and accounts receivable. The Company did not maintain effective controls over the completeness, accuracy, and valuation of revenue and accounts receivable. Specifically, the Company had not implemented effective controls to ensure that (i) that all revenue recognition criteria have been satisfied prior to revenue being recognized, including that collectability is reasonably assured; (ii) sales invoices are prepared and issued in a timely manner; (iii) the aging of accounts receivables is monitored to verify the completeness and accuracy of computations for the valuation of accounts receivables reserves; (iv) the analysis of the completed contract verse the percentage of completion method of accounting for contract revenues is accurate and complete; (v) the Company didn't have written confirmation of receipt from the customers regarding some product sales; and (vi) the Company didn't establish formal procedures to update customer information in the finance system. 4. Inadequate controls over inventory valuation. The Company did not maintain effective controls over the completeness and accuracy of its accounting estimates related to inventory. Specifically, documented processes do not exist for adjustments for excess, defective and obsolete inventory and lower of cost or net realizable value considerations. 5. Inadequate controls over tax return filing. The Company did not file tax returns timely. 6. Inadequate controls over interest expense accrual. The Company did not maintain effective controls over the accuracy of interest expense. Specifically, documented processes do not exist to accrue interest expense in a timely manner. 7. Inadequate controls over business acquisitions and investments. The Company did not have a formal policy and procedures in place on business acquisitions and investments. 8. Inadequate controls over information technology. (i) Formal policy regarding user management and system backup hadn't been established; (ii) Approval process of account opening on finance application wasn't documented; (iii) Periodic account review on finance system were missing; (iv) Administrator account application access and data base was shared by finance team; (v) Reviewing of the operation log of finance system was missing; (vi) Proper password policy for finance system was not in place; (vii) Appropriate security control on access to operating system was missing; (viii) Backup status review and availability testing on backup data weren't conducted on regular basis. These material weaknesses were considered in determining the nature, timing, and extent of audit tests applied in our audit of the 2018 financial statements, and this report does not affect our report dated October 30, 2018, on those financial statements."

XNRGI INC

New Name On Nov. 8, 2018, Co. changed its name from Neah Power Systems Inc to XNRGI Inc.

XYZ HEMP INC

Annual Report

Consolidated Income Statement, Years Ended (\$):

	12/31/17	12/31/16	03/31/96
Net sales .....	...	...	151,718,000
Cost of sales .....	...	...	127,540,000
Gross profit .....	...	...	24,178,000
Selling, general & administrative .....	...	...	35,338,000
General & administrative	24	4,770	...
Goodwill write down .....	...	...	5,699,000
Amortization of goodwill .....	...	...	1,954,000
Total operating expenses	24	4,770	42,991,000
Operating income (loss)	(24)	(4,770)	(18,813,000)
Interest income .....	...	...	403,000
Interest expense .....	...	...	2,178,000
Other income .....	...	35,000	(854,000)
Total other income (expense) .....	...	35,000	(2,629,000)
Income (loss) before income taxes ..	(24)	30,230	...
Current income taxes	(100)	(100)	...
Deferred income taxes	100	11,300	...
Income tax expense ..	...	11,400	...
Net income (loss)	(24)	18,830	(21,442,000)
Weighted average shares outstanding ...	...	...	174,550

Year end shares outstanding	941,909,396	941,909,396	192,815
Net income (loss) per share .....	...	...	\$(122.00)
Depreciation & amortization .....	...	...	4,837,000
Number of full time employees .....	...	...	1,000
Total number of employees	2	...	...
Number of common stockholders .....	...	...	505

As reported by the Company; Adjusted for 1-for-200 stock split, September 5, 2006; As is.

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents	247	271
Deferred income taxes	434,500	434,400
Total current assets	434,747	434,671
Stockholders notes receivable	25,312	25,312
Total assets	460,059	459,983
Accrued expenses	4,109	4,109
Income taxes payable	300	200
Total current liabilities	4,409	4,309
Common stock	112,502	112,502
Preferred stock	7,782	7,782
Capital in excess of par value - common stock	592,642	592,642
Capital in excess of par value - preferred stock	46,568	46,568
Retained earnings (accumulated deficit)	(303,844)	(303,820)
Total stockholders' equity (deficit)	455,650	455,674

Recent Dividends:

- 1. XYZ Hemp Inc common. No dividends paid.
 - 2. XYZ Hemp Inc preferred. No dividends paid.
- Annual Dividends:**
- 1. XYZ Hemp Inc common. No dividends paid.
 - 2. XYZ Hemp Inc preferred. No dividends paid.

XYZ HEMP INC

New Name On July 25, 2018, Co. changed its name from Gold River Productions Inc to XYZ Hemp Inc.

YACHT FINDERS INC

New Accountant On Oct. 24, 2018, Paritz & Company, P.A. resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Prager Metis CPAs LLC as its new independent public accounting firm.

YEW BIO-PHARM GROUP INC

New Auditor On Nov. 9, 2018, Co. dismissed Malone Bailey, LLP as its independent registered public accounting firm. On Nov. 15, 2018, Co. engaged Simon & Edwards, LLP, Diamond Bar, California as its new independent registered public accounting firm.

ZARTEX INC

Annual Report

Consolidated Income Statement, Years Ended Aug. 31 (\$):

	2018	2017
Revenues .....	...	35,100
Cost of revenues .....	...	29,257
Gross margin .....	...	5,843
General & administrative expenses	30,982	24,375
Income (loss) from operations	(30,982)	(18,532)
Income (loss) before taxes	(30,982)	(18,532)
Net income (loss)	(30,982)	(18,532)
Weighted average shares outstanding - basic	6,340,000	5,557,178
Weighted average shares outstanding - diluted	6,340,000	5,557,178
Year end shares	...	...

outstanding	6,340,000	6,340,000
Earnings (loss) per share - basic	\$0.00	\$0.00
Earnings (loss) per share - diluted	\$0.00	\$0.00
Number of common stockholders	31	...

As of October 16, 2018

Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

	2018	2017
Cash	17,439	24,549
Total current assets	17,439	24,549
Computer & equipment	10,850	10,850
Property & equipment, gross	10,850	10,850
Less: accumulated depreciation	2,646	474
Property & equipment, net	8,204	10,376
Intangible asset, net	3,468	5,200
Total assets	29,111	40,125
Accounts payable	14,610	9,757
Loan from related parties	32,379	17,264
Total current liabilities	46,989	27,021
Total liabilities	46,989	27,021
Common stock	6,340	6,340
Additional paid-in-capital	25,460	25,460
Retained earnings (deficit accumulated) during the development stage	(49,678)	(18,696)
Total stockholders' equity (deficit)	(17,878)	13,104

Recent Dividends:

- 1. Zartex Inc common. No dividends paid.
- Annual Dividends:**
- 1. Zartex Inc common. No dividends paid.

ZARTEX INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Jimmy P. Lee, CPA P.C., as it appeared in Co.'s 2018 10-K: "We have audited the accompanying balance sheets of Zartex Inc. (the Company) as of August 31, 2018 and 2017, and the related statements of operations, stockholders' equity, and cash flows for each of the years in the two-year period ended August 31, 2018, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of August 31, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended August 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Explanatory Paragraph Regarding Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company had incurred substantial losses during the year, and has a working capital deficit, which raises substantial doubt about its ability to continue as a going concern. Management's plan in regards to these matters are described in Note 3. These financial statements do not include any adjustments that might result from the outcome of this uncertainty."

ZHUDING INTERNATIONAL LTD

Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Total revenues	39,263,178	34,819,244
Cost & expenses	31,297,774	28,710,800
Operating income	7,965,404	6,108,444
Other income (expense), net	63,959	43,646
Net before taxes	8,029,363	6,152,090
Income taxes	2,800,576	2,400,366
Net income	5,228,787	3,751,724
Earnings common share	...	...
Primary	\$0.01	\$0.01
Fully Diluted	\$0.01	\$0.01
Common Shares:	...	...
Full Diluted	401,181,506	401,181,506

Year-end401,181,506 401,181,506

ZICIX CORP

Earnings, 9 mos. to (Consol. – \$):

	09/30/18	09/14/17
Cost & expenses	15,838	(25,713)
Operating income	(15,838)	25,713
Other income (expense), net	(32,595)	.....
Net before taxes .....	.....	25,713
Net income	(48,433)	25,713
Earnings common share		
Common Shares:		
Year-end	195,439,338	148,159,338

ZIOPHARM ONCOLOGY INC

Earnings, 9 mos. to Sep 30(Consol. – \$):

	2018	2017
Cost & expenses	41,290,000	44,849,000
Operating income	(41,144,000)	(40,057,000)
Other income (expense), net	508,000	(993,000)
Net income	(40,636,000)	(41,050,000)
Balance for common	(57,292,000)	(54,989,000)
Earnings common share		
Primary	\$(0.41)	\$(0.41)
Fully Diluted	\$(0.41)	\$(0.41)
Common Shares:		
Full Diluted	141,020,025	135,689,364
Year-end	142,379,770	141,962,789

ZIX CORP

Earnings, 9 mos. to Sep 30(Consol. – \$):

	2018	2017
Total revenues	52,029,000	48,863,000
Cost & expenses	44,048,000	40,671,000
Operating income	7,981,000	8,192,000
Other income (expense), net	662,000	230,000
Net before taxes	8,643,000	8,422,000
Income taxes	2,455,000	3,603,000
Net income	6,188,000	4,819,000
Earnings common share		
Primary	\$0.12	\$0.09
Fully Diluted	\$0.12	\$0.09
Common Shares:		
Full Diluted	53,389,622	54,263,258
Year-end	54,194,512	55,038,288

ZOOMPASS HOLDINGS INC

Acquisition Completed On Oct. 17, 2018, Co. acquired certain cryptocurrency Exchange/Wallet platform assets of Virtublock Global Corp. in exchange of 44,911,724 of Co. common stock, representing 45% of the issued and outstanding shares of common stock of Co.

ZZLL INFORMATION TECHNOLOGY INC

Earnings, 9 mos. to Sep 30(Consol. – \$):

	2018	2017
Net Sales	42,287	1,728
Cost & expenses	87,105	189,591
Operating income	(44,818)	(187,863)
Other income (expense), net	724	2,177
Net before taxes	(44,094)	(185,686)
Net income	(44,094)	(185,686)
Earnings common share		
Primary	\$(0.00)	\$(0.11)
Fully Diluted	\$(0.00)	\$(0.11)
Common Shares:		
Full Diluted	20,062,063	1,476,431
Year-end	20,277,448	1,476,448

*

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