

Tuesday, November 27, 2018

Volume 34 No. 11



NOTICE – Items in this issue will be listed online weekly and printed monthly.

NEW COMPANY DESCRIPTIONS

(For details on individual listings, see the News Section of this issue)

Spring Pharmaceutical Group Inc

NAME CHANGES

(For details on individual listings, see the News Section of this issue)

Ethos Media Network Inc (to Reliance Global Group Inc)
Seven Stars Cloud Group Inc (to Ideanomics Inc)
Southeastern Holdings Inc (to Blockchain Holdings Capital Ventures Inc)

AIT THERAPEUTICS INC

New Accountant On Nov. 9, 2018, Co. dismissed Kost Forer Gabbay & Kasierer and engaged Marcum LLP as its new independent public accounting firm.

ALTUS MIDSTREAM CO

Acquisition Completed On Nov. 9, 2018, Co. acquired (i) 100% of the equity interests in each of Alpine High Gathering LP ("Alpine High Gathering"), Alpine High Pipeline LP ("Alpine High Pipeline"), Alpine High Processing LP ("Alpine High Processing"), Alpine High NGL Pipeline LP ("Alpine High NGL"), and Alpine High Subsidiary GP LLC ("Alpine High GP") and, together with Alpine High Gathering, Alpine High Pipeline, Alpine High Processing, and Alpine High NGL, the "Alpine High Entities" (ii) options, previously held by Apache Midstream LLC (the "Apache Contributor") and wholly-owned subsidiary of Apache Corp. ("Apache"), to acquire equity interests in the following third-party pipelines: (A) an option to acquire up to a 15% equity interest (as well as pursuant to a supplemental option, an additional 1% equity interest) in the Gulf Coast Express pipeline, (B) an option to acquire up to a 15% equity interest in the EPIC Crude pipeline, (C) an option to acquire a 50% equity interest in the Salt Creek NGL pipeline, (D) an option to acquire up to a 33% equity interest in the Shin Oak pipeline, and (E) an option to acquire an approximate 33% equity interest in the Permian Highway Pipeline Project, subject to reduction in the event that other options to acquire equity in the Permian Highway Pipeline Project held by third parties are exercised (collectively, the "Options"), by and among Co., Altus Midstream LP ("Altus Midstream"), a partnership jointly owned by Apache and Co., the Apache Contributor and each of the Alpine High Entities. At the Closing, pursuant to the terms of the Contribution Agreement: (1) Altus Midstream and Co. issued to the Apache Contributor 250,000,000 common units representing limited partner interests in Altus Midstream ("Common Units"), and 250,000,000 shares of Class C Common Stock, par value \$0.0001 per share (the "Class C Common Stock"), respectively, which, together, were exchangeable on a one-for-one basis for shares of Class A Common Stock; (2) Co. issued 7,313,028 shares of Class A Common Stock to the Apache Contributor, which amount of shares of Class A Common Stock corresponds to the number of shares of Class A Common Stock forfeited pursuant to the Sponsor forfeiture; (3) Co. issued 3,182,140 warrants exercisable for shares of Class A Common Stock (the "Contribution Warrants") to the Apache Contributor, which amount of Contribution Warrants corresponds to the number of Private Placement Warrants forfeited pursuant to the Sponsor forfeiture; (4) Co. contributed \$628,100,000 in cash to Altus Midstream; (5) Altus Midstream paid to the Apache Contributor \$84,000,000, which represented the capital expenditures incurred by or on behalf of the Alpine High Entities from and including Oct. 1, 2018 through and including the Closing Date; and (6) the Apache Contributor would have the right to receive earn-out consideration of up to 37,500,000 shares of Class A Common Stock as follows: (a) 12,500,000 shares if, during the calendar year 2021, the aggregate gathered gas from an area of dedication in Reeves, Pecos, Culberson and Jeff Davis Counties in Texas that is assessed a low pressure gathering fee pursuant to that certain Amended and Restated Gas Gathering Agreement, dated Aug. 8, 2018, between

Apache and Alpine High Gathering is equal to or greater than 574,380 million cubic feet. (b) 12,500,000 shares if the per share closing price of the Class A Common Stock as reported by NASDAQ during any 30-trading-day period ending prior to the fifth anniversary of the Closing Date is equal to or greater than \$14.00 for any 20 trading days within such 30-trading-day period. And (c) 12,500,000 shares if the per share closing price of the Class A Common Stock as reported by NASDAQ during any 30-trading-day period ending prior to the fifth anniversary of the Closing Date is equal to or greater than \$16.00 for any 20 trading days within such 30-trading-day period.

AMERICAN RESOURCES CORP

Acquisition Completed On Nov. 7, 2018, Co.'s wholly-owned subsidiary, Quest Energy Inc., acquired from Synergy Coal, LLC ("Synergy") and its sole owner, Thomas M. Shelton ("Shelton"), approximately 1,100 acres of land located in Wyoming County, near Oceana, WV, owned by Shelton along with all assets owned by Synergy, including structures, real estate, surface ownership, mineral ownership, easements, licenses, agreements, five permits, and any other approvals required to operate coal properties, a load out, and wash plant owned by Synergy or Shelton located in Wyoming County, near Oceana, WV, for \$16,145,457, consisting of: (1) \$15,545,457 paid in the form of 1,727,273 common equity shares of Co., based on the closing price of \$9.00 per share on the date of the binding term sheet; (2) \$350,000 paid in cash at closing; plus (3) \$250,000 secured by a first mortgage in the mineral purchased pursuant to this transaction, paid in the form of \$1.00 per ton for tons of coal sold (as the case may be) either loaded on the rail or truck from the property until paid in full.

APRICUS BIOSCIENCES INC

Earnings, 9 mos. to Sep 30(Consol. – \$):

	2018	2017
Cost & expenses	7,292,000	8,025,000
Operating income	(7,292,000)	(8,025,000)
Other income (expense), net	(70,000)	(1,036,000)
Income contin. oper.	(7,362,000)	(9,061,000)
Net income	(7,386,000)	2,767,000
Earnings common share		
Primary	\$(0.35)	\$0.26
Fully Diluted	\$(0.35)	\$0.26
Common Shares:		
Full Diluted	21,038,000	10,781,000
Year-end	28,138,565	15,029,052

ARTS WAY MANUFACTURING CO INC

Earnings, 9 mos. to Aug 31(Consol. – \$):

	2018	2017
Net Sales	15,940,268	15,660,294
Cost & expenses	17,266,211	16,624,870
Operating income	(1,325,943)	(964,576)
Interest expense	220,445	235,398
Other income (expense), net	(487,850)	190,155
Net before taxes	(2,034,238)	(1,009,819)
Income contin. oper.	(1,948,093)	(720,900)
Net income	(1,998,946)	(754,382)
Earnings common share		
Primary	\$(0.47)	\$(0.18)
Fully Diluted	\$(0.47)	\$(0.18)
Common Shares:		
Full Diluted	4,198,250	4,148,966
Year-end	4,207,144	4,156,914

ASV HOLDINGS INC

Earnings, 9 mos. to Sep 30(Consol. – \$000):

	2018	2017
Net Sales	94,506	92,885
Cost & expenses	92,518	88,290
Operating income	1,988	4,595
Interest expense	1,413	2,463

Other income (expense), net	8	1
Net before taxes	583	2,133
Income taxes	(28)	(372)
Net income	611	2,505
Earnings common share		
Primary	\$0.06	\$0.28
Fully Diluted	\$0.06	\$0.28
Common Shares:		
Full Diluted	9,824	8,897
Year-end	9,834	9,800

BG STAFFING INC

Earnings, 9 mos. to (Consol. – \$):

	09/30/18	09/24/17
Total revenues	214,863,045	196,899,224
Cost & expenses	193,357,818	179,315,027
Deprec., depl. & amort.	3,801,425	4,672,755
Operating income	17,703,802	12,911,442
Net before taxes	15,429,227	10,631,790
Income taxes	2,732,386	3,908,570
Net income	12,696,841	6,723,220
Earnings common share		
Primary	\$1.36	\$0.77
Fully Diluted	\$1.32	\$0.75
Common Shares:		
Full Diluted	9,638,616	9,019,878
Year-end	10,157,877	8,759,376

BLACK CACTUS GLOBAL INC

Earnings, 3 mos. to Jul 31(Consol. – \$):

	2018	2017
Cost & expenses	363,401	2,719,947
Other income (expense), net	(311,585)	
Net income	(697,088)	(2,719,947)
Earnings common share		
Primary	\$(0.01)	\$(0.03)
Fully Diluted	\$(0.01)	\$(0.03)
Common Shares:		
Full Diluted	115,395,035	88,502,070
Year-end	116,073,296	97,900,000

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	41,751	
Current assets	211,480	
Total assets	286,063	
Liabilities:		
Current liabilities	916,183	
Stockholders' equity	(630,120)	
Net current assets	(704,703)	

BLOCKCHAIN HOLDINGS CAPITAL VENTURES INC

New Name On Nov. 15, 2018, Co. changed its name from Southeastern Holdings Inc to Blockchain Holdings Capital Ventures Inc.

BLOCKCHAIN HOLDINGS CAPITAL VENTURES INC

Stock Trading Symbol Stock symbol: BHC.V.

BOARDWALK PIPELINE PARTNERS LP

Earnings, 9 mos. to Sep 30(Consol. – \$000):

	2018	2017
Total revenues	898,600	985,100
Cost & expenses	334,800	402,700
Deprec., depl. & amort.	256,600	241,400
Operating income	307,200	341,000
Other income (expense), net	1,300	3,500
Net before taxes	177,700	213,700
Income taxes	400	900
Net income	177,300	212,800
Earnings common share		
Common Shares:		
Year-end	250,300	250,300

CANNAWAKE CORP

Earnings, 6 mos. to Jun 30(Consol. - \$):		
	2018	2017
Cost & expenses	733,337	179,463
Operating income	(733,337)	(179,463)
Other income (expense), net	6,658	65
Net before taxes	(726,679)	(179,398)
Net income	(726,679)	(179,398)
Balance for common	(11,830,457)	
Earnings common share		
Primary	\$(0.71)	\$(0.01)
Fully Diluted	\$(0.71)	\$(0.01)
Common Shares:		
Full Diluted	16,667,172	32,338,826
Year-end	34,890,826	32,338,826

CATALYST BIOSCIENCES INC

Earnings, 9 mos. to Sep 30(Consol. - \$):		
	2018	2017
Cost & expenses	22,144,000	16,693,000
Operating income	(22,138,000)	(15,993,000)
Other income (expense), net	1,497,000	
Gains or losses	(116,000)	
Net income	(19,218,000)	(15,808,000)
Balance for common	(19,218,000)	(19,759,000)
Earnings common share		
Primary	\$(1.75)	\$(6.49)
Fully Diluted	\$(1.75)	\$(6.49)
Common Shares:		
Full Diluted	10,967,750	3,043,919
Year-end	11,942,729	4,310,561

CAVITATION TECHNOLOGIES, INC.**Annual Report**

Consolidated Income Statement, Years Ended Jun. 30 (\$):			
	2018	2017	2016
		(revised)	(revised)
Revenue	1,303,000	1,897,000	1,798,217
Cost of revenue	122,000	97,000	121,505
Gross profit	1,181,000	1,800,000	1,676,712
General & administrative expenses	1,507,000	2,005,000	1,214,561
Research & development expenses	25,000	27,000	29,371
Total operating expenses	1,532,000	2,032,000	1,243,932
Income (loss) from operations	(351,000)	(232,000)	...
Gain on settlement of accrued payroll	101,000	...	...
Other expense, net	...	1,000	...
Other income (expense)	101,000	(1,000)	...
Net income (loss)	(250,000)	(233,000)	432,780
Weighted average shares outstanding - basic	197,148,043	195,053,401	193,997,906
Weighted average shares outstanding - diluted	197,148,043	195,053,401	194,352,745
Year end shares outstanding	196,997,906	196,797,906	193,997,906
Net earnings (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net earnings (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Number of full time employees	5	...	4
Total number of employees	...	...	4
Number of common stockholders	1,200	...	1,100

[□] Restated to reflect adoption of ASC 606, "Revenue from contracts with customers"; [□] Approximately; [□] As of September 10, 2018; [□] As of September 28, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):		
	2018	2017
		(revised)
Cash & cash equivalents	945,000	549,000
Accounts receivable	...	85,000

Inventory, net	34,000	143,000
Total current assets	979,000	777,000
Leasehold improvement	2,000	2,000
Furniture	27,000	27,000
Office equipment	2,000	2,000
Equipment	290,000	290,000
Systems	187,000	187,000
Property & equipment, gross	508,000	508,000
Less: accumulated depreciation & amortization	418,000	367,000
Property & equipment, net	90,000	141,000
Other assets	10,000	12,000
Total assets	1,079,000	930,000
Accounts payable & accrued expenses	307,000	246,000
Accrued payroll & payroll taxes	889,000	994,000
Related party payable	1,000	1,000
Advances from distributor	427,000	...
Total current liabilities	1,624,000	1,241,000
Common stock	196,998	196,798
Additional paid-in capital	22,641,002	22,625,202
Retained earnings (accumulated deficit)	(23,383,000)	(23,133,000)
Total stockholders' equity (deficit)	(545,000)	(311,000)

[□] Restated to reflect adoption of ASC 606, "Revenue from contracts with customers"

Recent Dividends:

1. Cavitation Technologies, Inc. series A preferred. No dividends paid.
2. Cavitation Technologies, Inc. common. No dividends paid.

Annual Dividends:

1. Cavitation Technologies, Inc. series A preferred. No dividends paid.
2. Cavitation Technologies, Inc. common. No dividends paid.

CAVITATION TECHNOLOGIES, INC.**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Weinberg & Company, P.A., as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Cavitation Technologies, Inc. and subsidiaries (the "Company") as of June 30, 2018 and 2017, the related consolidated statements of operations, stockholders' deficit, and cash flows for the years then ended and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the consolidated financial position of the Company as of June 30, 2018 and 2017, and the consolidated results of its operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has suffered recurring losses and at June 30, 2018, has a stockholders' deficit. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1 to the consolidated financial statements. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

CELL MEDX CORP

Earnings, 3 mos. to Aug 31(Consol. - \$):		
	2018	2017
Cost & expenses	241,323	786,238
Interest expense	2,142	7,914
Net income	(243,465)	(833,275)
Earnings common share		
Primary	\$(0.01)	\$(0.02)
Fully Diluted	\$(0.01)	\$(0.02)
Common Shares:		
Full Diluted	44,282,749	40,244,605
Year-end	44,282,749	40,244,605

Consolidated Balance Sheet Items, as of (\$):

Assets:		2018
Cash & equivalents		13,683
Inventories		13,953
Current assets		51,968
Total assets		51,968
Liabilities:		
Current liabilities		1,367,982
Stockholders' equity		(1,316,014)
Net current assets		(1,316,014)

CHECKPOINT THERAPEUTICS INC

Earnings, 9 mos. to Sep 30(Consol. - \$000):		
	2018	2017
Total revenues	475	1,393
Cost & expenses	25,323	18,229
Operating income	(24,848)	(16,836)
Interest income	100	77
Net income	(24,748)	(16,759)
Earnings common share		
Primary	\$(0.89)	\$(0.74)
Fully Diluted	\$(0.89)	\$(0.74)
Common Shares:		
Full Diluted	27,698	22,533
Year-end	33,996	25,369

CHEMBIO DIAGNOSTICS INC

Acquisition Completed On Nov. 6, 2018, Co. acquired all the outstanding equity shares of opTricon GmbH ("opTricon"), a developer and manufacturer of handheld analyzers for rapid diagnostic tests, for \$5,500,000 in cash, of which (a) \$100,000 was deposited in escrow for a potential purchase price adjustment based on the working capital of opTricon and (b) \$750,000 was deposited in escrow to satisfy certain claims that Co. may make against the sellers in accordance with the terms of the Purchase Agreement.

CHINA HERB GROUP HOLDINGS CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):		
	2018	2017
Cost & expenses	23,746	29,817
Operating income	(23,746)	(29,817)
Net income	(36,925)	(41,511)
Earnings common share		
Fully Diluted	38,136,540	37,615,676
Year-end	38,136,540	38,136,540

CHINESEINVESTORS.COM INC

Earnings, 3 mos. to Aug 31(Consol. - \$):		
	2018	2017
Total revenues	712,360	417,626
Cost & expenses	2,671,094	1,676,257
Operating income	(1,958,734)	(1,258,631)
Other income (expense), net	879,877	7,031
Invest. income	(268,600)	...
Net before taxes	(1,460,290)	(1,258,441)
Net income	(1,460,290)	(1,258,441)
Balance for common	(1,738,250)	(2,577,319)
Earnings common share		
Primary	\$(0.06)	\$(0.19)
Fully Diluted	\$(0.06)	\$(0.19)
Common Shares:		
Full Diluted	30,462,930	13,258,553
Year-end	33,576,560	18,835,560

Consolidated Balance Sheet Items, as of (\$):

Assets:		2018
Cash & equivalents		2,998,221
Inventories		98,570
Current assets		5,452,227
Net property & equip.		137,029
Total assets		5,988,174
Liabilities:		
Current liabilities		4,672,271
Stockholders' equity		1,189,077
Net current assets		779,956

CLOUDWEB INC

Earnings, 9 mos. to Sep 30(Consol. - \$):		
	2018	2017
Cost & expenses	35,237,030	35,657
Operating income	(35,275,766)	(53,505)
Interest expense	38,736	29,744
Other income (expense), net	...	11,896
Net before taxes	(35,275,766)	(53,505)
Income contin. oper.	(35,275,766)	(53,505)

Net income	(35,275,766)	(149,721)
Earnings common share		
Primary	\$(1.80)	\$(0.19)
Fully Diluted	\$(1.80)	\$(0.19)
Common Shares:		
Full Diluted	19,550,788	785,191
Year-end	20,786,082	785,191

COLORSTARS GROUP**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Net sales	18,851	369,853	1,279,879
Cost of goods sold	21,840	259,818	1,104,570
Gross profit	(2,989)	110,035	175,309
Selling, general & administrative	184,288	236,213	349,589
Bad debt selling .....	...	...	183,048
Rent	28,594	44,641	59,328
Depreciation & amortization	6,277	25,108	35,237
Research & development .....	...	1,401	3,822
Total operating expenses	219,159	307,363	631,024
Income (loss) from operations	(222,148)	(197,328)	(455,715)
Interest expense, net	20,627	13,917	10,856
Gain (loss) on inventory write-off .....	...	...	(485,719)
Gain (loss) on impairment of investments	(7,058)	...	113,177
Gain (loss) on foreign exchange, net .....	...	(13,154)	35,740
Gain (loss) on reversal of bad debt	12,982	61,920	...
Other income	15,595	...	...
Other expenses	29,056	...	...
Other income (expenses), net .....	...	...	524
Income before income taxes - United States	(14,325)	(59,655)	(265,015)
Income before income taxes - Foreign	(221,871)	(102,824)	(764,188)
Income (loss) before income tax	(236,196)	(162,479)	(1,029,203)
Provision for income taxes - state & local	800	...	...
Provision for income taxes - foreign	2,598	...	(2,157)
Income tax expense (benefit)	3,398	...	(2,157)
Net income (loss)	(239,594)	(162,479)	(1,027,046)
Net income (loss) attributable to common stockholders	(239,594)	(162,479)	(1,027,046)
Weighted average shares outstanding - basic	71,883,561	67,448,890	67,448,890
Weighted average shares outstanding - diluted	71,883,561	67,448,890	67,448,890
Year end shares outstanding	90,274,515	67,448,890	67,448,890
Earnings (loss) per share - basic	\$0.00	\$0.00	\$(0.02)
Earnings (loss) per share - diluted	\$0.00	\$0.00	\$(0.02)
Number of full time employees	2	4	6
Number of part time employees	1	1	1
Total number of employees	3	5	7
Number of stockholders	327	289	239

□ Reclassified to conform with 2016 presentation

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & equivalents	359,403	32,433
Accounts receivables, gross	152,883	152,710
Allowance for doubtful accounts	152,883	152,710
Prepaid expenses & other current assets	18,056	53,699
Total current assets	377,459	86,132
Machinery equipment, gross	173,632	159,501
Less: accumulated depreciation - machinery equipment	149,809	136,013
Transportation equipment, gross .....	...	20,946
Less: accumulated depreciation - transportation equipment .....	...	11,055
Office equipment, gross	72,796	66,872
Less: accumulated depreciation - office equipment	66,131	60,535
Other equipment, gross	10,016	9,201
Less: accumulated depreciation - other equipment	4,448	2,589
Equipment, cost	256,445	256,520
Less: accumulated depreciation	229,388	210,192
Equipment, net	36,057	46,328
Other assets	20,299	8,735
Total assets	433,815	141,195
Short term loan .....	...	526,591
Accounts payable	15,524	44,968
Advance from shareholder	441,603	74,379
Accrued expenses	3,708	12,516
Other current liabilities	199,967	19,165
Current portion of long term loan	87,538	67,651
Total current liabilities	748,340	745,270
Long term loan .....	...	80,414
Total liabilities	748,340	825,684
Common stock	90,275	67,449
Additional paid in capital	3,759,260	3,112,230
Foreign currency translation	139,825	200,123
Accumulated other comprehensive income (loss)	139,825	200,123
Retained earning (accumulated deficit)	(4,303,885)	(4,064,291)
Total stockholders' equity (deficit)	(314,525)	(684,489)

□ As reported by the Company

Recent Dividends:**1. ColorStars Group common.**

No dividends paid.

Annual Dividends:**1. ColorStars Group common.**

No dividends paid.

COLORSTARS GROUP**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Fruci & Associates II, PLLC, as it appeared in Co. 2017 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of ColorStars Group, Inc. (the Company) as of December 31, 2017 and 2016 and the related consolidated statement of operations and comprehensive loss, stockholders' (deficit) equity, and cash flows for the two years then ended, and the related notes (collectively referred to as the financial statements). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for the

years then ended, in conformity with accounting principles generally accepted in the United States of America. Consideration of the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has a history of operating losses resulting in a significant accumulated deficit and has increasing working capital deficits. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

CORCEPT THERAPEUTICS INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	184,416,000	105,921,000
Cost & expenses	119,818,000	74,763,000
Operating income	64,598,000	31,158,000
Net before taxes	66,213,000	30,921,000
Income taxes	12,811,000	129,000
Net income	53,402,000	30,792,000
Earnings common share		
Primary	\$0.46	\$0.27
Fully Diluted	\$0.42	\$0.25
Common Shares:		
Full Diluted	127,167,000	123,417,000
Year-end	115,471,798	114,082,000

CTI BIOPHARMA CORP**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	11,813,000	24,684,000
Cost & expenses	44,920,000	50,500,000
Operating income	(33,107,000)	(25,816,000)
Interest income	800,000	...
Other income (expense), net	4,295,000	72,000
Foreign currency	(898,000)	775,000
Net income	(30,197,000)	(26,561,000)
Balance for common	(30,246,000)	(30,754,000)
Earnings common share		
Primary	\$(0.55)	\$(0.90)
Fully Diluted	\$(0.55)	\$(0.90)
Common Shares:		
Full Diluted	55,434,000	34,270,000
Year-end	57,988,702	42,977,176

DANIELS CORPORATE ADVISORY CO INC**Earnings, 9 mos. to Aug 31(Consol. - \$):**

	2018	2017
Net Sales	983,321	...
Cost & expenses	995,300	120,025
Operating income	(11,979)	(120,025)
Other income (expense), net	127,497	(61,366)
Net before taxes	93,476	(241,693)
Income contin. oper.	93,476	(241,693)
Net income	93,476	(241,693)
Earnings common share		
Common Shares:		
Full Diluted	4,046,395,863,338,826,847	...
Year-end	4,225,451,502	...

DD'S DELUXE ROD HOLDER INC

Acquisition Completed On Nov. 13, 2018, Co. acquired all the issued and outstanding stock of Golden Sunset Group Ltd. ("GS Group"), a Seychelles International Business Company, from the shareholders of GS Group, including Ms. Jun Quan, Co.'s Chairman, CEO and CFO, Yingsheng Holdings Ltd., a company owned by Jun Quan, and Gunda Holdings Limited Company, in exchange of 230,000,000 shares of Co.'s common stock, representing approximately 98.3% of Co.'s issued and outstanding capital stock on a fully-diluted basis. As the result, GS Group became a wholly-owned subsidiary of Co.

DEXTERA SURGICAL INC

Bankruptcy Proceedings On Nov. 8, 2018, the Bankruptcy Court entered its order (the "Plan Confirmation Order") approving the Plan. The Plan and Plan Confirmation Order provide for the division of claims into: (1) Unclassified Claims (Administrative Claims, Professional Fee Claims and Priority Tax Claims); (2) Unimpaired Classes of Claims (Class 1 Ū Priority Non-Tax Claims, Class 2 Ū Secured Claims, and Class 3 Ū Unsecured Class Claims); and (3) Impaired Classes of Interests (Class 4 Ū Series B Convertible Preferred Stock, Class 5 Ū Common Stock, Class 6 Ū Series 1 and 2 Warrants, Class 7 Ū Restricted Stock

Units, and Class 8 Employee Stock Options). The Plan generally provides that Co. and Matthew English, the Debtor's Representative, would manage and distribute proceeds of the liquidation of Co.'s assets to holders of allowed claims in accordance with the Plan. The Debtor's Representative would, among other things, liquidate assets, resolve disputed claims, pursue any reserved causes of action, wind up the affairs of Co., and make distributions in accordance with the Plan. Co. would maintain certain reserves that will be used to pay certain allowed claims under the Plan. Once Co. has completed the wind-up of its business, the Debtor's Representative shall dissolve Co. under applicable non-bankruptcy law. In very general terms, under the Plan, all allowed secured claims, allowed administrative claims, allowed professional compensation claims, allowed priority tax claims, allowed priority non-tax claims, and allowed unsecured claims will be paid in full, with interest as applicable. Holders of Series B Convertible Preferred Stock would have their shares converted into Common Stock and holders of Common Stock would collectively receive a pro rata distribution under the terms of the Plan depending on the amount of cash available after the distributions described immediately above. Holders of Series 1 and 2 Warrants, Restricted Stock Units and Employee Stock Options would receive no distributions under the Plan. Additional information regarding the classification and treatment of claims and equity interests can be found in Articles II, III, and IV of the Final Plan. Prior to the confirmation of the Plan, 48,206,226 shares of common stock, \$.001 par value ("Common Stock"), of Co., and 172 shares of Series B Convertible Preferred Stock, \$.001 par value ("Preferred Stock"), of Co., were outstanding. No shares of the Common Stock or Preferred Stock of Co. were reserved for future issuance in respect of claims by the Plan or otherwise. As of the Effective Date: (a) all equity interests in Co., including shares of Common Stock and Preferred Stock, and warrants and options to acquire shares of Common Stock, will be cancelled; (b) each share of Common Stock outstanding immediately prior to the Effective Date would be entitled to receive, on the Shareholders Distribution Date, that percentage of Cash Available for Distribution determined by the formula set forth in the Plan; (c) each share of Preferred Stock outstanding immediately prior to the Effective Date would be converted into 3,703 shares of Common stock and with respect to such shares of Common Stock be entitled to receive, on the Shareholders Distribution Date, that percentage of Cash Available for Distribution determined by the formula set forth in the Plan; and (d) all warrants, options, and other equity interests in Co. would be cancelled without the right to receive any distributions or other value. Co.'s principal assets primarily consisted of cash and cash equivalents and various claims and causes of action. As of Sept. 30, 2018, Co. held cash and cash equivalents in the approximate amount of \$5,600,000. The non-cash assets belonging to Co. included, but are not limited to, the following: (1) accounts receivable of approximately \$62,000; (2) certain prepaid expenses and other current assets of approximately \$338,000; and (3) residual rights under the Asset Purchase Agreement to the Indemnification Escrow Fund of \$2,000,000. As of Sept. 30, 2018, Co.'s outstanding indebtedness totaled \$3,100,000. The Effective Date for the Plan as set forth in the Plan and the Plan Confirmation Order was anticipated to occur on or about Nov. 28, 2018. On the Effective Date (1) all of Co.'s securities would be cancelled, (2) the registration of Co.'s Common Stock under the Securities Exchange Act of 1934 would be cancelled once the Form 15 is filed, (3) trading of Co.'s Common Stock would cease, and (4) no further transfers of Co.'s Common Stock or Preferred Stock would be recognized by Co. On the same date, Co. will file a Notice of Occurrence of Effective Date of the Plan with the Bankruptcy Court.

DEXTERA SURGICAL INC

Bankruptcy Proceedings On Sept. 18, 2018, following the Bankruptcy Court's approval of the Disclosure Statement Relating to Debtor's First Amended Chapter 11 Plan of Liquidation, Co. filed with the Bankruptcy Court a solicitation version of its Disclosure Statement Relating to Debtor's First Amended Chapter 11 Plan of Liquidation (the "Disclosure Statement"), and of its First Amended Chapter 11 Plan of Liquidation (the "Plan").

DEXTERA SURGICAL INC

Bankruptcy Proceedings On Aug. 27, 2018, Co. filed with the Bankruptcy Court its Disclosure Statement Relating to Debtor's First Amended Chapter 11 Plan of Liquidation, to which was attached Debtor's First Amended Chapter 11 Plan of Liquidation.

DLT RESOLUTION INC

Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Total revenues	367,353	.....
Cost & expenses	400,935	17,598
Operating income	(33,582)	.....

Interest expense	8,990	.....
Other income (expense), net	(2,639)	26,747
Net income	(37,291)	159
Balance for common	(45,082)	159
Earnings common share		
Common Shares:		
Full Diluted	19,012,104	21,431,221
Year-end	19,490,614	21,431,221

EXCO RESOURCES INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	287,165,000	214,280,000
Cost & expenses	18,089,000	153,971,000
Operating income	208,257,000	23,661,000
Interest expense	25,981,000	75,320,000
Other income (expense), net	(386,415,000)	164,152,000
Net before taxes	(204,139,000)	112,493,000
Income taxes	(4,518,000)	2,374,000
Net income	(199,621,000)	110,119,000
Earnings common share		
Primary	\$(9.19)	\$5.35
Fully Diluted	\$(9.19)	\$5.35
Common Shares:		
Full Diluted	21,710,000	20,599,000
Year-end	21,595,457	.....

FICAAR, INC.

Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Cost & expenses	10,592	2,710
Operating income	(10,592)	(2,710)
Net income	(12,573)	(3,800)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	44,093,276	44,093,276
Year-end	44,093,276	.....

FORTEM RESOURCES INC

Earnings, 6 mos. to Aug 31(Consol. - \$):

	2018	2017
Cost & expenses	705,037	531,641
Operating income	(708,196)	(534,574)
Interest income	13,413	129
Other income (expense), net	4,058	(6,311,126)
Foreign currency	6,641	19,449
Net income	(685,615)	(6,840,780)
Earnings common share		
Primary	\$(0.01)	\$(0.07)
Fully Diluted	\$(0.01)	\$(0.07)
Common Shares:		
Full Diluted	119,436,873	95,395,280
Year-end	120,771,156	115,884,698

FREEDOM LEAF INC

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
Revenue, net	411,272	817,457	118,473
Direct costs of revenue	311,213	124,290	132,381
General & administrative	2,237,301	1,421,224	2,685,025
Depreciation & amortization	170,916	.....	.....
Bad debt expense	754,717	.....	.....
Marketing & selling	49,656	41,712	18,335
Total operating expenses	3,523,803	1,587,226	.....
Operating income (loss)	(3,112,531)	(769,769)	(2,717,267)
Interest expense	29,105	47,221	3,779
Loss on settlement of debt	(1,063,610)	.....	.....
Interest income	10,345	7,002	.....
Licensing income - related party	240,000	.....	.....
Loss on settlement of accounts payable	(263,132)	.....	.....
Miscellaneous	.....	.....	.....

income	12,483	.....	.....
Change in fair value of embedded conversion features	(59,127)	(21,506)	.....
Loss on investment	(12,141)	.....	.....
Loss on disposition of assets	(295,400)	.....	.....
Loss on foreign currency transaction adjustments	(2,355)	.....	.....
Beneficial conversion feature	45,416	79,156	290,174
Total other income (expense)	(1,507,458)	(140,881)	.....
Net income (loss) before non-controlling interest	(4,619,989)	(910,650)	(3,011,220)
Income (loss) attributable to non-controlling interest	(8,684)	.....	.....
Net income (loss) attributable to common stockholders	(4,628,673)	(910,650)	.....
Weighted average shares outstanding - basic	149,199,226	100,294,433	171,858,687
Weighted average shares outstanding - diluted	149,199,226	100,294,433	171,858,687
Year end shares outstanding	185,369,365	111,101,795	94,438,650
Net income (loss) attributable to common stockholders per share - basic	\$(0.03)	\$(0.01)	\$(0.02)
Net income (loss) attributable to common stockholders per share - diluted	\$(0.03)	\$(0.01)	\$(0.02)
Number of full time employees	12	6	6
Number of common stockholders	100	45	45

□ Reclassified to conform with 2018 presentation; □ Includes stock-based compensation - general and administrative: \$2,258,863; □ As reported by the Company; □ Shares increased due to the effect of issuance of common stocks for cash, warrants for cash, accounts payable, & business combinations; □ Shares increased due to the effect of issuance of common stocks for services, debt, inventory & intangibles, cost method investment, & exercise of warrants

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash	54,380	2,498
Accounts receivable, gross	182,236	.....
Less: allowance for doubtful accounts	20,261	.....
Accounts receivable, net	161,975	.....
Work in process	126,047	.....
Finished goods	111,681	.....
Allowance for inventory obsolescence	36,039	.....
Inventory, net	201,689	.....
Prepaid expenses & other current assets	578,864	1,600
Other receivables, net of discount	.....	637,817
Due from related parties	28,606	.....
Total current assets	1,025,514	641,915
Property & equipment	1,874,480	.....
Furniture & office equipment	173,500	.....
Land	630,805	.....
Building	2,170,963	.....
Total fixed assets	4,849,748	.....
Accumulated depreciation	63,698	.....
Property & equipment	.....	.....

net	4,786,050	...
Intangible assets, net	1,522,574	10,820
Goodwill	70,000	...
Cost method investments	995,400	...
Other assets	...	338,084
Total assets	8,399,538	990,819
Accounts payable & accrued expenses	557,654	47,680
Convertible notes payable, net of discount	...	70,678
Current portion of long-term notes payable	95,000	...
Short-term notes payable	286,575	3,141
Derivative liabilities	...	52,757
Total current liabilities	939,229	174,256
Long-term notes payable, net of discounts, net of current portion	4,441,911	...
Other non-current liabilities	...	188,075
Payables to related party	...	290,670
Total non-current liabilities	4,441,911	478,745
Total liabilities	5,381,141	653,001
Commitments & contingencies	...	150,000
Preferred stock	948	948
Common stock	185,370	111,102
Additional paid-in capital	12,377,907	4,996,756
Accumulated comprehensive income	3,833	...
Retained earnings (accumulated deficit)	(9,540,976)	(4,920,988)
Total Freedom Leaf Inc. stockholders' equity	3,027,082	187,818
Non-controlling interest	(8,684)	...
Total stockholders' equity (deficit)	3,018,398	187,818

[□] Reclassified to conform with 2018 presentation; [□] As reported by the Company

Recent Dividends:

1. Freedom Leaf Inc series A preferred.

No dividends paid.

2. Freedom Leaf Inc common.

No dividends paid.

Annual Dividends:

1. Freedom Leaf Inc series A preferred.

No dividends paid.

2. Freedom Leaf Inc common.

No dividends paid.

FREEDOM LEAF INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Sadler, Gibb & Associates, LLC, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Freedom Leaf, Inc. ("the Company") as of June 30, 2018, the related consolidated statements of operations and comprehensive income (loss), stockholders' equity, and cash flows for year ended June 30, 2018 and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Company as of June 30, 2018, and the results of its operations and its cash flows for the year ended June 30, 2018, in conformity with accounting principles generally accepted in the United States of America. Explanatory Paragraph Regarding Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 4 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 4. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

FRMO CORP. Annual Report

Consolidated Income Statement, Years Ended May 31 (\$):

	2018	[□] 2017	[□] 2016
		(revised)	

Consultancy & advisory fees	3,251,615	1,994,465	2,536,194
Board fees	5,800	3,200	2,400
Dividends & interest income, net	1,097,450	562,231	659,352
Realized gains (losses) from investments	(91,760)	857,888	3,259,989
Equity earnings (loss) from partnerships & limited liability companies	3,782,462	(21,347)	2,028,803
Unrealized gain (loss) from investments	8,351,287	4,161,149	...
Equity earnings (loss) from investment in The Bermuda Stock Exchange	16,989	62,009	2,703
Total revenue	16,413,843	7,619,595	8,489,441
Compensation & benefits	124,080	103,200	103,200
Professional fees	351,941	302,139	260,168
Other expenses	313,220	298,270	323,860
Depreciation	19,204	...	...
Equity compensation	...	...	33,920
Total expenses	808,445	703,609	721,148
Income from operations before provision for income taxes	15,605,398	6,915,986	7,768,293
Current federal income taxes	1,472,693	1,466,085	2,118,957
Current state & city income taxes	498,739	358,982	1,518,215
Total current income taxes	1,971,432	1,825,067	3,637,172
Deferred federal income taxes	(88,887)	1,555,094	(229,158)
Deferred state & city income taxes	(500,449)	(118,853)	667,582
Total deferred income taxes	(589,336)	1,436,241	438,424
Provision for income taxes	1,382,096	3,261,308	4,075,596
Net income (loss)	14,223,302	3,654,678	3,692,697
Less net income (loss) attributable to noncontrolling interests	(170,784)	(160,730)	109,410
Net income (loss) attributable to FRMO Corporation	14,052,518	3,493,948	3,802,107
Weighted average shares outstanding - basic	43,959,554	43,953,155	43,820,150
Weighted average shares outstanding - diluted	44,007,828	44,000,015	43,872,460
Year end shares outstanding	43,973,781	43,953,155	43,953,155
Net income per share - basic	\$0.32	\$0.08	\$0.09
Net income per share - diluted	\$0.32	\$0.08	\$0.09

[□] Reclassified to conform with 2018 presentation; [□] 2016 and prior, consolidated financials for the Company prior to pooling of interests

Consolidated Balance Sheet, Years Ended May 31 (\$):

	2018	[□] 2017
		(revised)
Cash & cash equivalents	53,617,453	51,125,142
Accounts receivable (due to related parties)	787,889	742,901
Prepaid income taxes	168,493	338,735
Bond & equity securities, available for sale, at fair value	38,522,139	18,932,596
Other assets	138,357	138,357
Total current assets	93,234,331	71,277,731

Computer equipment, gross	94,915	...
Less: accumulated depreciation - computer equipment	19,204	...
Computer equipment, net	75,711	...
Investment in South LaSalle Partners, LP at fair value	6,262,374	5,742,784
Investment in The Bermuda Stock Exchange	2,721,017	2,704,029
Investments in other stock exchanges	987,620	987,620
Investment in Winland Holdings Corporation, at fair value	773,062	738,956
Investments in managed funds, at fair value	34,372,340	24,833,050
Investment in Digital Currency Group, Inc.	76,261	76,261
Investments in cryptocurrency mining entities	112,867	...
Investment in Horizon Kinetics LLC	11,623,979	10,772,524
Participation in Horizon Kinetics LLC Revenue Stream	10,200,000	10,200,000
Total assets	160,439,562	127,332,955
Accounts payable & accrued expenses	193,719	140,350
Securities sold, not yet purchased	5,495,513	4,130,837
Total current liabilities	5,689,232	4,271,187
Deferred tax liability	7,756,622	8,842,027
Total liabilities	13,445,854	13,113,214
Common stock	43,973	43,953
Additional paid-in capital	32,527,939	31,275,473
Accumulated other comprehensive income (loss)	3,730,184	2,904,955
Retained earnings (accumulated deficit)	83,108,408	69,119,083
Total stockholders' equity attributable to FRMO Corporation	119,410,504	103,343,464
Noncontrolling interests	27,583,204	10,876,277
Total stockholders' equity (deficit)	146,993,708	114,219,741

[□] Reclassified to conform with 2018 presentation; [□] Cost - Bond & equity securities, available for sale, at fair value: \$27,594,316;

[□] Cost - Bond & equity securities, available for sale, at fair value: \$17,404,496; [□] Cost - Investment in South LaSalle Partners, LP at fair value: \$5,766,100; [□] Cost - Investment in South LaSalle Partners, LP at fair value: \$5,767,095; [□] Cost - Investment in Winland Electronics, Inc., at fair value: \$460,435; [□] Cost - Investments in managed funds, at fair value: \$17,889,346; [□] Cost - Investments in managed funds, at fair value: \$16,146,650; [□] Proceeds - Securities sold, not yet purchased: \$11,123,013; [□] Proceeds - Securities sold, not yet purchased: \$8,941,666

Recent Dividends:

1. FRMO Corp. series R preferred.

No dividends paid.

2. FRMO Corp. common.

No dividends paid.

Annual Dividends:

1. FRMO Corp. series R preferred.

No dividends paid.

2. FRMO Corp. common.

No dividends paid.

FUTURE HEALTHCARE OF AMERICA Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Total revenues	1,138,825	1,433,838
Cost & expenses	1,418,809	1,639,034
Operating income	(279,984)	(205,196)
Interest income	162	232
Interest expense	77,065	76,411
Gains or losses	...	(34,065)
Net before taxes	(356,887)	(315,440)
Net income	(591,881)	(281,994)

Earnings common share		
Primary	\$(0.05)	\$(0.03)
Fully Diluted	\$(0.05)	\$(0.03)
Common Shares:		
Full Diluted	11,265,631	11,265,631
Year-end	11,265,631	

GALEM GROUP INC Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):		
	2018	2017
Revenue	10,500	20,950
Cost of the goods sold	2,795	4,000
Gross profit	7,705	16,950
General & administrative expenses	37,280	11,121
Net income (loss) from operations	(29,575)	5,829
Income (loss) before provision for income taxes	(29,575)	5,829
Net income (loss)	(29,575)	5,829
Weighted average shares outstanding - basic	3,970,000	3,234,258
Weighted average shares outstanding - diluted	3,970,000	3,234,258
Year end shares outstanding	3,970,000	3,970,000
Income (loss) per common share - basic	\$0.00	\$0.00
Income (loss) per common share - diluted	\$0.00	\$0.00
Number of common stockholders	35	

As of September 24, 2018

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):		
	2018	2017
Cash	9,830	38,240
Total current assets	9,830	38,240
Equipment, initial value	5,992	2,600
Less accumulated depreciation - equipment	1,740	108
Equipment, less accumulated depreciation	4,252	2,492
Tour guide sound system, initial value	2,292	2,500
Less accumulated depreciation - tour guide sound system	832	208
Tour guide sound system, less accumulated depreciation	1,460	2,292
Computer, initial value	2,450	
Less accumulated depreciation - computer	748	
Computer, less accumulated depreciation	1,702	
Equipment, net	7,414	4,784
Total non-current assets	7,414	4,784
Total assets	17,244	43,024
Loan from related parties	9,648	5,853
Total current liabilities	9,648	5,853
Total liabilities	9,648	5,853
Common stock	3,970	3,970
Additional paid-in capital	28,130	28,130
Retained earnings (accumulated deficit)	(24,504)	5,071
Total stockholders' equity	7,596	37,171

Dividends:

No dividends paid.

GALEM GROUP INC Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Michael Gillespie & Associates, PLLC, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Galem Group, Inc.

as of June 30, 2018 and 2017 and the related statements of operations, changes in stockholder's deficit, cash flows, and the related notes (collectively referred to as "financial statements") for the periods then ended. In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018 and 2017 and the results of its operations and its cash flows for the periods then ended, in conformity with accounting principles generally accepted in the United States of America. Basis for Opinion The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note #2 to the financial statements, although the Company has limited operations it has yet to attain profitability. This raises substantial doubt about its ability to continue as a going concern. Management's plan in regard to these matters is also described in Note #2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

GENERATION NEXT FRANCHISE BRANDS INC Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):			
	2018	2017	2016
		(revised)	(revised)
Frozen yogurt robot sales	137,029		
Vending machine sales, net	178,111	3,346,776	4,537,463
Franchise fees	29,225	307,159	382,992
Royalties	296,422	372,042	
Company owned machine sales	165,686	140,690	294,565
Agency sales, net	59,659	88,826	93,933
Other revenues	24,462	22,895	376,246
Total revenue	890,594	4,278,388	5,685,199
Cost of revenues	442,488	1,960,074	3,138,422
Gross margin	448,106	2,318,314	2,546,777
Personnel expenses	4,741,278	4,062,660	3,066,888
Marketing expenses	4,520,600	2,289,465	1,111,402
Professional fees	551,099	1,218,960	481,133
Insurance expenses	335,658	262,969	258,312
Rent expenses	229,907	228,714	200,944
Depreciation & amortization	437,150	243,416	90,071
Stock compensation	1,636,491	401,878	307,440
Research & development	5,184,587	1,637,484	7,567
Provision for legal settlement	412,656	1,056,629	152,954
Other expenses	1,409,811	1,398,509	823,094
Total operating expenses	19,459,237	12,800,684	6,499,805
Income (loss) from operations	(19,011,131)	(10,482,370)	(3,953,028)
Interest expense	300,258	558,145	261,898
Derivative liability expense	220,003	223,980	44,620
Accretion of discount on notes payable			560,027
Loss on conversion of franchisee debt to stock			263,338
Total other income (expense)	(520,261)	(782,125)	(1,129,883)
Income (loss) before provision for income taxes	(19,531,392)	(11,264,495)	(5,082,911)
Current state tax provision (benefit)	4,800	4,800	4,800
Total current tax provision (benefit)	4,800	4,800	4,800
Provision for income taxes	4,800	4,800	4,800
Net income (loss)	(19,536,192)	(11,269,295)	(5,087,711)
Weighted average shares outstanding - basic	47,615,411	29,252,793	27,210,290
Weighted average shares outstanding - diluted	47,615,411	29,252,793	27,210,290
Year end shares outstanding	69,378,052	34,826,646	27,978,580
Net income (loss) per share - basic	\$(0.41)	\$(0.39)	\$(0.19)
Net income (loss)			

per share - diluted	\$(0.41)	\$(0.39)	\$(0.19)
Number of full time employees	36	43	38
Number of part time employees			1
Total number of employees		43	
Number of common stockholders	350	109	31

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; Shares increased due to the effect of issuance of common stock for cash, conversion of notes payable, cashless exercise of stock options, services, legal settlement, & stock-based compensation; Approximately; As of October 17, 2018; As of September 25, 2017; As of September 27, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
		(revised)
Cash	10,044,084	1,751,022
Restricted cash	3,712,194	1,500
Account receivables, gross	246,579	513,959
Allowance for doubtful accounts	174,000	198,000
Accounts receivable, net	72,579	315,959
Contract assets - due from franchisees	7,250,951	12,631,652
Stock subscriptions receivable	300,000	
Raw material	2,147,287	
Work in process	1,003,773	
Finished goods	506,720	498,809
Inventory, gross	3,657,780	498,809
Allowance for obsolete inventory	400,000	50,000
Inventory on-hand, net	3,257,780	448,809
Deposit for inventory	5,152,897	
Prepaid expenses & other current assets	70,149	305,508
Total current assets	29,860,634	15,454,450
Furniture & fixtures	44,065	44,065
Office equipment	32,517	32,517
Tenant improvements	61,414	22,846
Frozen yogurt robots gross	177,684	125,000
Property & equipment, net	315,680	224,427
Accumulated depreciation	115,889	70,181
Property & equipment, net	199,791	154,246
Intangible assets, gross	2,556,176	2,556,176
Accumulated amortization	686,052	294,609
Intangible assets, net	1,870,124	2,261,567
Deposits	45,404	32,904
Total assets	31,975,953	17,903,167
Accounts payable & accrued liabilities	4,811,706	2,727,873
Contract liabilities - franchisees advances & deferred revenues	37,737,460	25,042,850
Provision for franchisee rescissions & refunds	2,420,121	2,492,618
Accrued personnel expenses	553,314	391,072
Notes payable, net	879,017	1,710,291
Derivative liability		560,007
Contingent liability	200,000	200,000
Due to related party	536,786	649,966
Deferred rent	34,541	19,375
Total current liabilities	47,172,945	33,794,052
Note payable - long term	736,115	1,333,333
Common stock	69,376	34,825
Additional paid-in capital	27,515,602	6,722,850
Retained earnings (accumulated deficit)	(43,518,085)	(23,981,893)
Total stockholders' equity (deficit)	(15,933,107)	(17,224,218)

Reclassified to conform with 2018 presentation; Approximately; As reported by the Company; Net of discount - Notes

payable: \$49,716; [Ⓜ] Net of discount - Notes payable: \$169,542; [Ⓜ] Net of discount - notes payable, long term: \$49,710; [Ⓜ] Net of discount - notes payable, long term: \$0

Recent Dividends:

1. Generation NEXT Franchise Brands Inc common.
No dividends paid.

Annual Dividends:

1. Generation NEXT Franchise Brands Inc common.
No dividends paid.

GREYSTONE LOGISTICS INC

Earnings, 3 mos. to Aug 31(Consol. - \$):

	2018	2017
Net Sales	18,206,110	10,287,075
Cost & expenses	16,699,243	9,219,579
Operating income	1,506,867	1,067,496
Interest expense	412,628	324,677
Other income (expense), net	2,269	8,263
Net before taxes	1,096,508	751,082
Income taxes	331,600	220,800
Net income	764,908	530,282
Balance for common	601,388	374,708
Earnings common share		
Primary	\$0.02	\$0.01
Fully Diluted	\$0.02	\$0.01
Common Shares:		
Full Diluted	29,003,696	28,979,740
Year-end	28,361,201	28,361,201

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	2018
Cash & equivalents	1,188,737
Inventories	3,069,552
Current assets	9,005,574
Net property & equip.	27,848,623
Total assets	36,854,197
Liabilities:	
Current liabilities	11,888,222
Long-term debt	21,139,000
Stockholders' equity	1,909,680
Net current assets	(2,882,648)

GSRX INDUSTRIES INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	1,020,026	
Cost & expenses	15,057,150	3,956,658
Operating income	(14,107,950)	(3,956,658)
Other income (expense), net	50,613	
Net before taxes	(14,057,337)	(3,956,658)
Net income	(14,057,337)	(3,956,658)
Earnings common share		
Primary	\$(0.32)	\$(0.25)
Fully Diluted	\$(0.32)	\$(0.25)
Common Shares:		
Full Diluted	44,456,536	15,731,153
Year-end	44,131,842	30,025,005

IDEANOMICS INC

New Name On Nov. 13, 2018, Co. changed its name from Seven Stars Cloud Group Inc to Ideanomics Inc.

IDEANOMICS INC

Stock Trading Symbol Stock symbol:IDEX.

INTELGEX TECHNOLOGIES CORP

Private Placement On Nov. 13, 2018, Co. announced that it closed a Private Placement through the issuance of 1,428,571 common shares ("Common Shares") at a subscription price of US\$0.70 per Common Share for gross proceeds of US\$1,000,000.

INTELGEX TECHNOLOGIES CORP

Stock Interest Change Development On Nov. 13, 2018, Tilray, Inc. ("Tilray") acquired 1,428,571 common shares of Co. through a private placement, at US\$0.70 per common share. The Common Shares issued to Tilray were subject to a four-month statutory hold period which expires Mar. 14, 2019. Additionally, under the Private Placement purchase agreement, Tilray agreed that until May 14, 2019 it would not cause or permit any transfer of any Common Shares.

INTERDYNE CO.

Earnings, 3 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	5,919	6,168
Operating income	(5,919)	(6,168)
Net before taxes	(5,919)	(6,168)
Income taxes	800	800
Net income	(6,719)	(6,968)

Earnings common share

Common Shares:

Full Diluted	39,999,942	39,999,942
Year-end	39,999,942	39,999,942

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	2018
Cash & equivalents	114,811
Current assets	114,811
Total assets	114,811
Liabilities:	
Current liabilities	16,845
Stockholders' equity	97,966
Net current assets	97,966

IPASS INC

Merger Development On Nov. 12, 2018, Pareteum Corp. ("Pareteum") entered into an Agreement and Plan of Merger (the "Merger Agreement") with Co. and TBR, Inc., a wholly-owned subsidiary of Pareteum ("Merger Sub"). Upon the terms and subject to the conditions of the Merger Agreement, Merger Sub will commence a tender offer (the "Offer") for any and all outstanding shares of common stock of Co. ("Co.'s Common Stock"), for 1.17 shares of Pareteum common stock per share of Co.'s Common Stock (the "Exchange Ratio") for an aggregate of approximately 9,860,000 shares of Pareteum common stock (the "Offer Price"), without interest and subject to any required withholding for taxes, and Merger Sub will subsequently merge with and into Co. (the "Merger"). The Merger Agreement contemplates that, subject to Co.'s stockholders tendering and not withdrawing a majority of the outstanding shares of Co. stock in the exchange offer, the Merger will be effected pursuant to Section 251(h) of the Delaware General Corporation Law, and Co., as the surviving corporation, will become a wholly-owned subsidiary of Pareteum without any additional stockholder approval, and each issued and outstanding share of Co.'s Common Stock will be converted into the right to receive the Offer Price. The exchange offer is subject to customary conditions, including the tender of at least a majority of the outstanding shares of Co.'s common stock and certain regulatory approvals, and is expected to close in the first quarter of calendar year 2019.

JASON INDUSTRIES INC

Earnings, 9 mos. to (Consol. - \$):

	09/28/18	09/29/17
Net Sales	480,973,000	503,100,000
Cost & expenses	464,033,000	481,034,000
Operating income	16,940,000	22,066,000
Interest expense	24,778,000	24,964,000
Other income (expense), net	1,509,000	(5,371,000)
Net before taxes	(6,329,000)	(8,269,000)
Income taxes	589,000	(1,438,000)
Net income	(6,918,000)	(6,831,000)
Balance for common	(10,192,000)	(9,645,000)
Earnings common share		
Primary	\$(0.37)	\$(0.37)
Fully Diluted	\$(0.37)	\$(0.37)
Common Shares:		
Full Diluted	27,565,000	26,023,000
Year-end	27,394,978	25,966,381

KEMET CORP.

Earnings, 6 mos. to Sep 30(Consol. - \$000):

	2018	2017
Net Sales	676,849	575,514
Cost & expenses	591,673	516,310
Operating income	85,176	59,204
Interest expense	753	161
Interest expense	14,323	18,325
Other income (expense), net	7,360	(16,292)
Gains or losses		136,873
Equity earnings	5	(75,641)
Income taxes	6,600	4,004
Net income	72,361	233,258
Earnings common share		
Primary	\$1.26	\$4.80
Fully Diluted	\$1.22	\$4.01
Common Shares:		
Full Diluted	59,119	58,136
Year-end	57,436	

KOSS CORP

Earnings, 3 mos. to Sep 30(Consol. - \$):

	2018	2017
Net Sales	5,784,839	6,084,055
Cost & expenses	5,717,403	6,033,702

Operating income	67,436	47,661
Interest expense		2,692
Net before taxes	67,436	47,661
Income taxes	25	25,692
Net income	67,411	21,969

Earnings common share

Primary	\$0.01	\$0.01
Fully Diluted	\$0.01	\$0.01

Common Shares:

Full Diluted	7,483,866	7,382,706
Year-end	7,404,831	

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	2018
Cash & equivalents	1,698,455
Inventories	6,396,687
Current assets	12,037,021
Net property & equip.	1,021,147
Total assets	22,619,410
Liabilities:	
Current liabilities	2,858,711
Stockholders' equity	14,414,643
Net current assets	9,178,310

LIFEVANTAGE CORP

Earnings, 3 mos. to Sep 30(Consol. - \$):

	2018	2017
Net Sales	55,609,000	49,127,000
Cost & expenses	54,285,000	47,729,000
Operating income	1,324,000	1,398,000
Interest expense	110,000	162,000
Other income (expense), net	(49,000)	22,000
Net before taxes	1,165,000	1,258,000
Income taxes	254,000	441,000
Net income	911,000	817,000
Earnings common share		
Primary	\$0.07	\$0.06
Fully Diluted	\$0.06	\$0.06
Common Shares:		
Full Diluted	15,139,000	14,080,000
Year-end	14,103,000	14,228,000

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	2018
Cash & equivalents	17,123,000
Inventories	13,281,000
Current assets	40,531,000
Net property & equip.	6,063,000
Total assets	51,921,000
Liabilities:	
Current liabilities	23,593,000
Long-term debt	2,921,000
Stockholders' equity	23,517,000
Net current assets	16,938,000

LINDBLAD EXPEDITIONS HOLDINGS INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	195,203,000	178,011,000
Operating income	28,860,000	13,260,000
Other income (expense), net	(118,000)	(97,000)
Gains or losses	(1,430,000)	1,047,000
Net before taxes	19,299,000	7,018,000
Income taxes	3,194,000	(473,000)
Net income	16,105,000	7,491,000
Earnings common share		
Primary	\$0.35	\$0.16
Fully Diluted	\$0.35	\$0.16
Common Shares:		
Full Diluted	45,963,669	45,609,560
Year-end	45,442,728	45,155,621

MAGNA-LAB INC.

Earnings, 6 mos. to Aug 31(Consol. - \$):

	2018	2017
Cost & expenses	33,000	44,000
Operating income	(33,000)	(44,000)
Net before taxes	(82,000)	(86,000)
Net income	(82,000)	(86,000)
Earnings common share		
Primary	\$(0.07)	\$(0.07)
Fully Diluted	\$(0.07)	\$(0.07)
Common Shares:		
Full Diluted	1,179,000	1,179,000
Year-end	1,179,329	1,178,762

MILLER INDUSTRIES, INC. (FL)**Annual Report****Consolidated Income Statement, Years Ended Apr. 30 (\$):**

	2018	2017	2016
Rental income	524,488	524,580	576,422
Utilities & other reimbursement	81,310	101,923	104,178
Other income	16,069	13,786	6,356
Total revenues	621,867	640,289	686,956
Commissions	9,618	13,345	16,736
Depreciation & amortization	13,288	19,027	23,672
Insurance	30,205	25,652	27,077
Management fees	36,000	60,000	60,000
Outside services	1,854	4,867	3,966
Repairs & maintenance	40,783	9,504	7,243
Utilities	74,439	83,099	89,980
Taxes & permits	122,085	116,182	109,154
Accounting & legal expenses	45,874	25,504	24,895
Penalties	...	50	1,241
Office supplies/postage/other expenses	1,361	1,078	890
Stockholders' expenses	26,212	26,153	31,933
Telephone expenses	1,330	2,172	1,893
Interest expense	35,092	31,520	30,692
Total expenses	438,141	418,153	429,372
Income before tax provision	183,726	222,136	257,584
Federal income tax	59,117	68,504	79,713
State income tax	9,176	9,875	11,485
Total provision for income tax	68,293	78,379	91,198
Net income (loss)	115,433	143,757	166,386
Weighted average shares outstanding - basic	5,000,000	5,000,000	5,000,000
Weighted average shares outstanding - diluted	...	...	5,000,000
Year end shares outstanding	5,000,000	5,000,000	5,000,000
Net income (loss) per share - basic	\$0.02	\$0.03	\$0.03
Net income (loss) per share - diluted	...	...	\$0.03
Total number of employees	...	...	0
Number of common stockholders	475	475	475

Reclassified to conform with 2018 presentation; Approximately

Consolidated Balance Sheet, Years Ended Apr. 30 (\$):

	2018	2017	2016
Land	161,443	161,443	161,443
Building & improvements	1,049,908	1,049,908	1,049,908
Machinery & equipment	11,106	11,106	11,106
Furniture & fixtures	10,251	10,251	10,251
Less: accumulated depreciation	978,004	965,819	965,819
Investment property, net book value	254,704	266,889	266,889
Cash & cash equivalents	1,976,250	2,007,930	2,007,930
Accounts receivable, gross	1,614	1,034	1,034
Allowance for doubtful accounts	0	0	0
Accounts receivable, net	1,614	1,034	1,034
Prepaid expenses & other assets	19,057	18,287	18,287
Refundable income taxes	24,446	16,343	16,343
Deferred lease incentive	18,758	...	...
Loan costs	1,700	2,773	2,773
Deferred tax assets	25,421	39,084	39,084
Total assets	2,322,220	2,352,340	2,352,340
Collateralized notes payable	981,760	1,026,340	1,026,340

Mortgage & notes payable	981,760	1,026,340	1,026,340
Accounts payable & accrued expenses	147,395	160,071	160,071
Tenant's deposits & advance rents	93,924	182,221	182,221
Total liabilities	1,223,079	1,368,632	1,368,632
Common stock	250,000	250,000	250,000
Paid-in capital	1,212,102	1,212,102	1,212,102
Retained earnings (accumulated deficit)	(362,961)	(478,394)	(478,394)
Total shareholders' equity (deficit)	1,099,141	983,708	983,708

Net of accumulated amortization - Deferred lease incentive: \$56,320; Less accumulated amortization - Loan costs: \$9,035; Less accumulated amortization - Loan costs: \$7,962; As reported by the Company

Recent Dividends:**1. Miller Industries, Inc. (FL) common.**

No dividends paid.

Annual Dividends:**1. Miller Industries, Inc. (FL) common.**

No dividends paid.

NATIONAL AMERICAN UNIVERSITY HOLDINGS INC.**Earnings, 3 mos. to Aug 31(Consol. - \$):**

	2018	2017
Total revenues	16,035,000	19,796,000
Cost & expenses	20,713,000	23,706,000
Operating income	(4,678,000)	(3,910,000)
Interest income	31,000	20,000
Other income (expense), net	1,000	44,000
Net before taxes	(4,929,000)	(4,055,000)
Income taxes	8,000	(241,000)
Net income	(4,937,000)	(3,814,000)

Earnings common share

Primary	\$(0.20)	\$(0.16)
Fully Diluted	\$(0.20)	\$(0.16)

Common Shares:

Full Diluted	24,298,761	24,181,440
Year-end	24,350,698	24,232,895

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Cash & equivalents	3,247,000	3,247,000
Current assets	8,113,000	8,113,000
Net property & equip.	24,309,000	24,309,000
Total assets	45,600,000	45,600,000
Liabilities:		
Current liabilities	13,469,000	13,469,000
Long-term debt	17,956,000	17,956,000
Stockholders' equity	11,774,000	11,774,000
Net current assets	(5,356,000)	(5,356,000)

NIMTECH CORP**Annual Report****Consolidated Income Statement, Years Ended Jul. 31 (\$):**

	2018	2017	2016
Selling, general & administrative expense	27,138
Total operating expenses	27,138
Net income (loss) before other income (expense)	(27,138)
Net income (loss)	(27,138)
Weighted average shares outstanding - basic	6,040,000
Weighted average shares outstanding - diluted	6,040,000
Year end shares outstanding	6,040,000	6,040,000	6,040,000
Net income (loss) per share - basic	\$(0.00)
Net income (loss) per share - diluted	\$(0.00)
Total number of employees	3
Number of common stockholders	13

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2018	2017
Common stock	6,040	6,040
Additional paid in capital	45,549	45,549
Retained earnings (accumulated deficit)	(51,589)	(51,589)

Recent Dividends:**1. Nimtech Corp common.**

No dividends paid.

Annual Dividends:**1. Nimtech Corp common.**

No dividends paid.

NOVO INTEGRATED SCIENCES INC**Annual Report****Consolidated Income Statement, Years Ended (\$):**

	08/31/18	08/31/17	12/31/16
Revenues	8,894,464	7,963,045	...
Cost of revenues	5,471,376	4,985,715	...
Gross profit	3,423,088	2,977,330	...
Selling expenses	109,295	59,026	...
General & administrative expenses	4,883,221	3,031,348	...
Operating costs	...	...	164,887
Total operating expenses	4,992,516	3,090,374	164,887
Income (loss) from operations	(1,569,428)	(113,044)	...
Interest income	16,702	34,139	...
Interest expense	564,467	554,657	...
Total other income (expense)	(547,765)	(520,518)	...
Income (loss) before income taxes	(2,117,193)	(633,562)	...
Current taxes - foreign	...	111,702	...
Provision for income taxes	...	111,702	...
Net income (loss)	(2,117,193)	(745,264)	(164,887)
Net income (loss) attributable to non-controlling interest	9,181	6,880	...
Net income (loss) attributable to Novo Integrated Sciences, Inc.	(2,108,012)	(738,384)	...
Weighted average shares outstanding - basic	207,568,978	177,675,415	22,362,683
Weighted average shares outstanding - diluted	207,568,978	177,675,415	22,362,683
Year end shares outstanding	207,881,743	201,837,254	22,717,974
Net income (loss) per share - basic	\$(0.01)	\$0.00	\$(0.01)
Net income (loss) per share - diluted	\$(0.01)	\$0.00	\$(0.01)
Number of full time employees	86	61	...
Number of common stockholders	534	542	508

2016 and prior periods for Novo Integrated Sciences, Inc. prior to reverse acquisitions with Novo Healthnet Limited; Approximately; As of November 1, 2018; As of December 6, 2017; As of February 28, 2017

Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

	2018	2017
Cash & cash equivalents	675,705	1,896,572
Trade receivables	1,564,180	1,394,507
Amounts earned but not billed	237,892	242,028
Allowance for doubtful accounts	464,527	507,637
Accounts receivable, net	1,337,545	1,128,898

Other receivables, current portion	393,821	372,024
Prepaid expenses & other current assets	161,838	252,536
Total current assets	2,568,909	3,650,030
Leasehold improvements	372,010	329,985
Clinical equipment	269,741	177,514
Computer equipment	22,636	21,020
Office equipment	24,658	24,319
Furniture & fixtures	39,620	18,218
Property & equipment, gross	728,665	571,056
Less: accumulated depreciation	328,344	268,105
Property & equipment, net	400,321	302,951
Other receivables, net of current portion	57,352	...
Acquisition deposits	1,112,404	1,162,009
Goodwill	604,113	399,400
Total assets	4,743,099	5,514,390
Accounts payable	1,307,599	1,703,342
Accrued liabilities	266,123	241,174
Accrued payroll	106,761	100,105
Other accrued expenses	11,114	378
Accrued expenses	383,998	341,657
Accrued interest	156,121	403,119
Due to related parties	1,116,261	1,812,613
Note payable, current portion	382,350	13,171
Total current liabilities	3,346,329	4,273,902
Debentures, related parties	1,224,000	5,114,327
Note payable, net of current portion	...	414,351
Total liabilities	4,570,329	9,802,580
Common stock	207,882	201,837
Additional paid in capital	10,053,683	3,381,643
Other comprehensive income (loss)	1,139,815	1,240,844
Retained earnings (accumulated deficit)	(11,199,989)	(9,091,977)
Total Novo Integrated Sciences, Inc. stockholders' (deficit)	201,391	(4,267,653)
Non-controlling interest	(28,621)	(20,537)
Total stockholders' equity (deficit)	172,770	(4,288,190)

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Novo Integrated Sciences Inc common.

No dividends paid.

2. Novo Integrated Sciences Inc series A convertible preferred.

No dividends paid.

Annual Dividends:

1. Novo Integrated Sciences Inc common.

No dividends paid.

2. Novo Integrated Sciences Inc series A convertible preferred.

No dividends paid.

NRP STONE INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	
License & registration fees	973	
Total expenses	973	
Net income (loss)	(973)	
Year end shares outstanding	335,949,929	
Number of common stockholders	143	

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	
Loan from stockholder	84,061	
Total liabilities	84,061	
Common stock	147,268	
Retained earnings (accumulated deficit)	(231,329)	
Total stockholders' equity (deficit)	(84,061)	

Recent Dividends:

1. NRP Stone Inc common.

No dividends paid.

Annual Dividends:

1. NRP Stone Inc common.

No dividends paid.

OMPHALOS CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Net Sales	504,319	550,886
Cost & expenses	621,771	717,403
Operating income	(117,452)	(166,517)
Interest income	146	42
Interest expense	22,569	22,131
Foreign currency	5,574	1,490
Net before taxes	(134,301)	(187,116)
Net income	(134,301)	(187,116)
Earnings common share		
Primary	\$ (0.01)	
Fully Diluted	\$ (0.01)	
Common Shares:		
Full Diluted	30,063,759	30,063,759
Year-end	30,063,759	30,063,759

ORGANICELL REGENERATIVE MEDICINE INC

Annual Report

Consolidated Income Statement, Years Ended Oct. 31 (\$):

	2017	□2016	□2015
		(revised)	(revised)
Revenues	569,845	184,881	147,629
Cost of revenues	160,626	94,402	49,411
Gross profit	409,219	90,479	98,218
General & administrative expenses	9,050,743	1,133,796	842,527
Total operating expenses	9,050,743	1,133,796	...
Income (loss) from operations	(8,641,524)	(1,043,317)	(744,309)
Interest expense	576,016	12,729	...
Change in fair value of derivative liabilities	95,971	...	...
Other income (expense)	9,050	...	...
Income (loss) from continuing operations	(9,112,519)	(1,056,046)	(744,309)
Income (loss) from discontinued operations	...	(197,155)	5,955
Net income (loss)	(9,112,519)	(1,253,201)	(738,354)
Income (loss) attributable to the non-controlling interest	140,387	...	...
Income (loss) attributable to Organicell Regenerative Medicine, Inc.	(8,972,132)	(1,253,201)	...
Weighted average shares outstanding - basic	108,596,489	100,377,159	134,047,251
Weighted average shares outstanding - diluted	108,596,489	100,377,159	134,047,251
Year end shares outstanding	111,464,987	104,214,982	99,198,114
Net income (loss) per share, continuing operations - basic	\$(0.08)	\$(0.01)	\$(0.01)
Net income (loss) per share, discontinued operations - basic	...	\$0.00	\$0.00
Net income (loss) per share - basic	\$(0.08)	\$(0.01)	\$(0.01)
Net income (loss) per share, continuing operations - diluted	\$(0.08)	\$(0.01)	\$(0.01)

Net income (loss)

per share, discontinued operations - diluted	...	\$0.00	\$0.00
Net income (loss) per share - diluted	\$(0.08)	\$(0.01)	\$(0.01)
Number of full time employees	8	1	1
Number of part time employees	...	...	6
Number of common stockholders	□65	□57	□46

□ Reclassified to conform with 2017 presentation; □ Restated to reflect the discontinued operations of Bespoke Tricycles, Ltd.; □ Approximately; □ As of November 11, 2018; □ As of July 7, 2017; □ As of June 22, 2016

Consolidated Balance Sheet, Years Ended Oct. 31 (\$):

	2017	□2016
		(revised)
Cash	39,560	26,223
Accounts receivable, net of allowance for bad debts	107,295	1,125
Accounts receivable - related party	7,665	...
Prepaid expenses	7,003	...
Raw materials & supplies	17,637	9,944
Finished goods	101,918	...
Inventories	119,555	9,944
Total current assets	281,078	37,292
Computer equipment	4,084	1,724
Manufacturing equipment	69,089	26,313
Property & equipment, gross	73,173	28,037
Less: accumulated depreciation & amortization	19,746	431
Property & equipment, net	53,427	27,606
Security deposits	42,275	5,000
Total assets	376,780	69,898
Accounts payable & accrued expenses	592,198	248,847
Accrued liabilities to management	2,184,408	378,274
Notes payable	60,000	100,000
Deferred rent	10,017	...
Deferred revenue	84,000	...
Convertible secured promissory notes - related party, net of debt discount	101,635	...
Convertible secured promissory notes, net of debt discount	59,286	...
Derivative liability of convertible secured promissory notes - related party	419,115	...
Derivative liability of convertible secured promissory notes - third party	244,483	...
Liabilities attributable to discontinued operations	125,851	125,851
Total current liabilities	3,880,993	852,972
Total liabilities	3,880,993	852,972
Common stock	111,465	104,215
Additional paid-in capital	7,417,321	1,226,322
Retained earnings (accumulated deficit)	(11,085,743)	(2,113,611)
Total stockholders' equity (deficit)	(3,556,957)	(783,074)
Non-controlling interest	52,744	...
Total stockholders' equity (deficit)	(3,504,213)	(783,074)

□ Reclassified to conform with 2017 presentation

Recent Dividends:

1. Organiceil Regenerative Medicine Inc common.
No dividends paid.

Annual Dividends:

1. Organiceil Regenerative Medicine Inc common.
No dividends paid.

ORGANICELL REGENERATIVE MEDICINE INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Marcum LLP, as it appeared in Co. 2017 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the consolidated financial position of the Company as of October 31, 2017 and its consolidated statements of operations and cash flows for the year ended October 31, 2017 in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the consolidated financial statements, the Company has incurred recurring losses and has a deficit in working capital, that raise substantial doubt about its ability to continue as a going concern. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

OVERSEAS SHIPHOLDING GROUP INC (NEW)**Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues	276,933	297,611
Cost & expenses	219,332	217,222
Operating income	19,974	34,289
Interest expense	23,401	28,277
Other income (expense), net	271	(1,626)
Net before taxes	(3,156)	4,386
Income taxes	(21,821)	2,052
Net income	18,665	2,334
Earnings common share		
Primary	\$0.21	\$0.03
Fully Diluted	\$0.21	\$0.03
Common Shares:		
Full Diluted	89,018	88,031
Year-end	84,587	75,043

P10 HOLDINGS INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	22,566,000	.....
Cost & expenses	11,510,000	1,674,000
Operating income	2,976,000	(1,674,000)
Net before taxes	(4,452,000)	(1,674,000)
Income discount. oper.	.....	633,000
Net income	(4,452,000)	(1,041,000)
Earnings common share		
Primary	\$(0.01)	\$(0.03)
Fully Diluted	\$(0.01)	\$(0.03)
Common Shares:		
Full Diluted	89,235,000	35,238,000
Year-end	89,235,000	45,064,000

PACCAR FINANCIAL CORP**Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues	524,400	500,100
Cost & expenses	161,300	155,900
Operating income	86,200	67,500
Net before taxes	86,200	67,500
Income taxes	22,300	27,400
Net income	63,900	40,100
Earnings common share		
Common Shares:		
Year-end	145	145

PACIFIC ETHANOL INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	1,180,956,000	236,984,000
Cost & expenses	1,202,282,000	251,971,000
Operating income	(21,326,000)	(14,987,000)
Other income (expense), net	233,000	180,000
Net before taxes	(33,968,000)	(23,964,000)
Income taxes	(563,000)	.....
Net income	(33,405,000)	(23,964,000)
Balance for common	(29,209,000)	(22,625,000)
Earnings common share		

Primary	\$(0.68)	\$(0.53)
Fully Diluted	\$(0.68)	\$(0.53)
Common Shares:		
Full Diluted	43,171,000	42,358,000
Year-end	44,947,000	43,972,000

PARETEUM CORP

Merger Development On Nov. 12, 2018, Co. entered into an Agreement and Plan of Merger (the "Merger Agreement") with iPass, Inc. ("iPass") and TBR, Inc., a wholly-owned subsidiary of Co. ("Merger Sub"). Upon the terms and subject to the conditions of the Merger Agreement, Merger Sub will commence a tender offer (the "Offer") for any and all outstanding shares of common stock of iPass (the "iPass Common Stock"), for 1.17 shares of Co. common stock per share of iPass Common Stock (the "Exchange Ratio") for an aggregate of approximately 9,860,000 shares of Co. common stock (the "Offer Price"), without interest and subject to any required withholding for taxes, and Merger Sub will subsequently merge with and into iPass (the "Merger"). The Merger Agreement contemplates that, subject to iPass' stockholders tendering and not withdrawing a majority of the outstanding shares of iPass stock in the exchange offer, the Merger will be effected pursuant to Section 251(h) of the Delaware General Corporation Law, and iPass, as the surviving corporation, will become a wholly-owned subsidiary of Co. without any additional stockholder approval, and each issued and outstanding share of iPass Common Stock will be converted into the right to receive the Offer Price. The exchange offer is subject to customary conditions, including the tender of at least a majority of the outstanding shares of iPass common stock and certain regulatory approvals, and is expected to close in the first quarter of calendar year 2019.

PHI GROUP INC.**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
Consulting, advisory & management services	1,240,659	113,500	332,050
Sales	432,000	.....	.....
Total revenues	1,672,659	113,500	.....
Salaries & wages	238,165	238,374	241,000
Professional services, including non-cash compensation	1,508,811	311,911	66,838
General & administrative	155,990	120,173	157,083
Total operating expenses	1,902,966	670,458	464,921
Income (loss) from operations	(230,307)	(556,958)	(132,871)
Interest expense	1,352,736	526,562	267,577
Gain (loss) on sale of marketable securities	.....	(2,874)	137,017
Gain (loss) on sale of assets	.....	(20,011)	.....
Loss on loan/note conversion	94,539	131,818	.....
Other income (expense)	(348,739)	(322,495)	255,433
Net other income (expenses)	(1,796,013)	(1,003,760)	124,873
Net income (loss)	(2,026,320)	(1,560,718)	(7,998)
Weighted average shares outstanding - basic	72,797,797	15,553,354	5,324,120
Weighted average shares outstanding - diluted	72,797,797	15,553,354	5,324,120
Year end shares outstanding	135,893,815	16,109,036	9,697,498
Net income (loss) per share - basic	\$(0.03)	\$(0.10)	\$0.00
Net income (loss) per share - diluted	\$(0.03)	\$(0.10)	\$0.00
Number of common stockholders	1,574	1,277	1,277

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; As reported by the Company; Shares increased due to the effect of issuance of common

stocks for conversion of note, conversion of loan, cash, service, accrued salaries, & exercise of warrants; Shares increased due to the effect of issuance for note & accrual conversions, consulting services, and cash; Approximately

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash & cash equivalents	13,937	38,369
Marketable securities	1,100,483	502,696
Accounts receivable	432,000	.....
Other current assets	174,877	133,000
Total current assets	1,721,298	674,064
Investments	25,005,000	.....
Contract assets	697,841	.....
Total assets	27,424,139	674,064
Accounts payable	116,063	159,875
Accrued expenses	392,205	384,929
Short-term notes payable	1,336,552	873,008
Due to officers	233,577	592,141
Other current payable	92,781	.....
Contract liabilities	697,841	.....
Client deposits	.....	780
Derivative liabilities	738,814	454,756
Total current liabilities	3,607,834	2,465,489
Accrued expenses	1,063,481	1,462,836
Accrued interest	2,005,815	2,715,963
Advances from customers	288,219	288,219
Demand promissory note	24,048,500	.....
Liabilities from discontinued operations	1,040,037	1,040,037
Preferred stock liabilities - discontinued operations	215,000	215,000
Total long-term liabilities	28,661,052	5,722,056
Total liabilities	32,268,886	8,187,545
Preferred stock	10,000	.....
APIC - Class A Series II preferred stock	304,100	.....
Common stock	382,920	249,645
Paid-in capital APIC - common stock	33,887,240	31,424,061
Common stock to be cancelled	(33,000)	.....
Treasury stock	44,170	40,908
Common stock to be issued - American Pacific Resources, Inc. subsidiary	447,500	.....
Accumulated other comprehensive gain (loss)	751,962	153,474
Retained earnings (accumulated deficit)	(40,551,299)	(39,299,754)
Total stockholders' equity (deficit)	(4,844,747)	(7,513,481)

Reclassified to conform with 2018 presentation; As reported by the Company

Recent Dividends:

1. PHI Group Inc. class A series II preferred.

No dividends paid.

2. PHI Group Inc. common.

No dividends paid.

Annual Dividends:

1. PHI Group Inc. class A series II preferred.

No dividends paid.

2. PHI Group Inc. common.

No dividends paid.

PHI GROUP INC.**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, DylanFloyd Accounting & Consulting, as it appeared in Co.'s 2018 10-K: "Basis for Opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audits. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) ("PCAOB") and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audits in accordance with the standards of the PCAOB.

Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. Our audits included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audits also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audits provide a reasonable basis for our opinion. Critical Audit Matters The critical audit matters communicated below are matters arising from the current period audit of the financial statements that were communicated or required to be communicated to the audit committee and that: (1) relate to accounts or disclosures that are material to the financial statements and (2) involved our especially challenging, subjective, or complex judgments. The communication of critical audit matters does not alter in any way our opinion on the financial statements, taken as a whole, and we are not, by communicating the critical audit matters below, providing separate opinions on the critical audit matters or on the accounts or disclosures to which they relate. There are no critical audit matters. The Company's financial statements are prepared using the generally accepted accounting principles applicable to a going concern, which contemplates the realization of assets and liquidation of liabilities in the normal course of business. The Company has an accumulated deficit of \$40,551,299 and stockholders' deficit of \$4,844,747 as of June 30, 2018. These factors as discussed in Note 22 of the financial statements raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 22. The consolidated financial statements do not include any adjustments that might result from the outcome of these uncertainties."

PORTSMOUTH SQUARE, INC.

Earnings, 3 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	11,567,000	11,436,000
Operating income	4,243,000	3,001,000
Gains or losses	(180,000)	(304,000)
Net before taxes	2,112,000	669,000
Income taxes	630,000	262,000
Net income	1,482,000	407,000
Earnings common share		
Primary	\$1.80	\$0.45
Fully Diluted	\$1.80	\$0.45
Common Shares:		
Full Diluted	734,183	734,183
Year-end	734,183	

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	9,251,000	
Current assets	18,466,000	
Net property & equip.	33,967,000	
Total assets	61,266,000	
Liabilities:		
Current liabilities	12,382,000	
Long-term debt	124,065,000	
Stockholders' equity	(70,062,000)	
Net current assets	6,084,000	

PREFERRED COMMERCE INC

Earnings, 9 mos. to Aug 31(Consol. - \$):

	2018	2017
Total revenues	60,867	50,154
Cost & expenses	537,477	1,379,414
Operating income	(476,610)	(1,337,510)
Interest expense	492,875	398,777
Net income	(969,485)	(1,736,287)
Earnings common share		
Common Shares:		
Year-end	77,114,359	72,426,042

PRIME MERIDIAN HOLDING CO

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Cost & expenses	8,625	6,625
Operating income	3,683	3,308
Net before taxes	3,683	3,308
Income taxes	909	1,185
Net income	2,774	2,123
Earnings common share		

Primary	\$0.89	\$0.83
Fully Diluted	\$0.89	\$0.83
Common Shares:		
Full Diluted	3,132	2,579
Year-end	3,129	3,101

PUBLIX SUPER MARKETS, INC.

Earnings, 9 mos. to (Consol. - \$000):

	09/29/18	09/30/17
Total revenues	27,029,911	25,821,853
Cost & expenses	24,970,010	23,833,744
Operating income	2,059,901	1,988,109
Other income (expense), net	64,709	49,745
Gains or losses	342,687	192,906
Net before taxes	2,467,297	2,230,760
Income taxes	493,110	705,490
Net income	1,974,187	1,525,270
Earnings common share		
Primary	\$2.71	\$2.01
Fully Diluted	\$2.71	\$2.01
Common Shares:		
Full Diluted	729,434	759,284
Year-end	718,583	770,415

PURE BIOSCIENCE INC**Annual Report**

Consolidated Income Statement, Years Ended Jul. 31 (\$):

	2018	2017	2016
Net product sales	1,774,000	1,831,000	1,289,000
Cost of goods sold	763,000	760,000	441,000
Selling, general & administrative expense	5,235,000	5,230,000	5,076,000
Research & development expense	459,000	779,000	927,000
Share-based compensation expense	2,359,000	1,070,000	1,902,000
Total operating costs & expenses	8,816,000	7,839,000	8,346,000
Income (loss) from operations	(7,042,000)	(6,008,000)	(7,057,000)
Inducement to exercise warrants	876,000		
Fair value of derivative liabilities in excess of proceeds			(1,867,000)
Change in derivative liabilities	459,000	(277,000)	(5,481,000)
Interest expense, net	8,000	5,000	
Interest income (expense), net			(10,000)
Other income (expense), net	25,000	27,000	44,000
Total other income (expense)	(400,000)	(255,000)	(7,314,000)
Net income (loss)	(7,442,000)	(6,263,000)	(14,371,000)
Weighted average shares outstanding - basic	67,279,124	63,492,406	56,830,533
Weighted average shares outstanding - diluted	67,279,124	63,492,406	56,830,533
Year end shares outstanding	68,248,158	63,093,153	64,823,917
Net income (loss) per share - basic	\$(0.11)	\$(0.10)	\$(0.25)
Net income (loss) per share - diluted	\$(0.11)	\$(0.10)	\$(0.25)
Number of full time employees	9	10	13
Number of part time employees	2	3	
Number of common stockholders	234	235	227

¹ Shares increased due to the effect of issuance for private placements, services, vesting of restricted stock units and exercise of warrants; ² As of October 25, 2018; ³ As of October 26, 2017;

⁴ As of October 27, 2016; ⁵ Approximately; ⁶ As of October 24, 2018; ⁷ As of October 24, 2017; ⁸ As of October 24, 2016

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2018	2017
Cash & cash equivalents	851,000	1,640,000
Accounts receivable	275,000	297,000
Raw materials	39,000	82,000
Finished goods	158,000	191,000
Inventories, net	197,000	273,000
Restricted cash	75,000	75,000
Prepaid expenses	58,000	174,000
Total current assets	1,456,000	2,459,000
Computers & equipment	1,064,000	1,045,000
Furniture & fixtures	21,000	21,000
Property, plant & equipment, gross	1,085,000	1,066,000
Less: accumulated depreciation	624,000	518,000
Property, plant & equipment, net	461,000	548,000
Patents, net	658,000	822,000
Total assets	2,575,000	3,829,000
Accounts payable	608,000	426,000
Promissory note payable	503,000	
Accrued liabilities	170,000	249,000
Derivative liability		1,853,000
Total current liabilities	1,281,000	2,528,000
Deferred rent	13,000	11,000
Total liabilities	1,294,000	2,539,000
Common stock	683,000	631,000
Additional paid-in capital	117,522,000	110,141,000
Retained earnings (accumulated deficit)	(116,924,000)	(109,482,000)
Total stockholders' equity (deficit)	1,281,000	1,290,000

¹ Reclassified to conform with 2018 presentation

Recent Dividends:

1. PURE Bioscience Inc common.

No dividends paid.

Annual Dividends:

1. PURE Bioscience Inc common.

No dividends paid.

PURE BIOSCIENCE INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Mayer Hoffman McCann P.C., as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of PURE Bioscience, Inc. ("the Company") as of July 31, 2018 and 2017, and the related consolidated statements of operations, stockholders' equity and cash flows for each of the two years in the period ended July 31, 2018, and related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of July 31, 2018 and 2017, and the results of its operations and its cash flows for each of the two years in the period ended July 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Going Concern Uncertainty The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has incurred recurring losses and is dependent on additional financing to fund operations. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans regarding those matters are also described in Note 1 to the financial statements. The financial statements do not include any adjustments to reflect the possible future effects on the recoverability and classification of assets or the amounts and classification of liabilities that may result from the outcome of this uncertainty."

RELIANCE GLOBAL GROUP INC

New Name On Nov. 15, 2018, Co. changed its name from Ethos Media Network Inc to Reliance Global Group Inc.

RELIANCE GLOBAL GROUP INC

Stock Trading Symbol Stock symbol:RELI.

RIGHT ON BRANDS INC

Earnings, 3 mos. to Jun 30(Consol. - \$):

	2018	2017
Total revenues	70,762	503
Cost & expenses	535,781	97,132
Deprec., depl. & amort.	731	5,000
Interest expense	177,758	750
Other income (expense), net	55,080	
Net income	(588,428)	(102,379)
Earnings common share		
Primary	\$(0.01)	\$
Fully Diluted	\$(0.01)	\$
Common Shares:		
Full Diluted	63,834,418	51,602,919
Year-end	64,583,869	53,041,369

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	44,565	
Inventories	61,437	
Current assets	1,278,393	
Net property & equip.	11,557	
Total assets	2,793,929	
Liabilities:		
Current liabilities	341,342	
Stockholders' equity	2,428,403	
Net current assets	937,051	

SANTA FE FINANCIAL CORP.**Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	15,887,000	14,522,000
Cost & expenses	11,123,000	10,963,000
Deprec., depl. & amort.	644,000	698,000
Operating income	4,120,000	2,861,000
Gains or losses	(277,000)	(437,000)
Net before taxes	1,697,000	347,000
Income taxes	630,000	262,000
Net income	1,067,000	85,000
Earnings common share		
Primary	\$0.46	\$(0.07)
Fully Diluted	\$0.46	\$(0.07)
Common Shares:		
Full Diluted	1,241,810	1,241,810
Year-end	1,241,810	

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	9,330,000	
Current assets	18,535,000	
Total assets	71,316,000	
Liabilities:		
Current liabilities	16,919,000	
Long-term debt	127,387,000	
Stockholders' equity	(48,885,000)	
Net current assets	1,616,000	

SCHMITT INDUSTRIES INC (OR)**Earnings, 3 mos. to Aug 31(Consol. - \$):**

	2018	2017
Net Sales	3,440,453	3,083,648
Cost & expenses	3,554,255	3,228,930
Operating income	(113,802)	(145,282)
Other income (expense), net	(91,651)	17,543
Net before taxes	(205,453)	(127,739)
Income taxes	6,366	6,359
Net income	(211,819)	(134,098)
Earnings common share		
Primary	\$(0.05)	\$(0.04)
Fully Diluted	\$(0.05)	\$(0.04)
Common Shares:		
Full Diluted	3,994,545	2,995,910
Year-end	3,994,545	

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	1,742,786	
Inventories	6,134,627	
Current assets	9,927,073	
Net property & equip.	754,989	
Total assets	11,152,684	
Liabilities:		
Current liabilities	1,763,606	
Stockholders' equity	9,389,078	
Net current assets	8,163,467	

SCI ENGINEERED MATERIALS, INC.**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	7,043,244	5,261,428
Cost & expenses	6,478,844	5,224,894
Operating income	564,400	36,534
Net before taxes	553,451	4,468
Income taxes	11,078	948
Net income	542,373	3,520
Balance for common	524,259	(14,594)
Earnings common share		
Primary	\$0.12	\$
Fully Diluted	\$0.12	\$
Common Shares:		
Full Diluted	4,228,943	4,126,478
Year-end	4,239,326	4,157,413

SEMLER SCIENTIFIC INC**Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues	15,526	8,239
Cost & expenses	11,633	9,467
Operating income	3,893	(1,228)
Other income (expense), net	(4)	(187)
Net income	3,626	(1,763)
Earnings common share		
Primary	\$0.60	\$(0.33)
Fully Diluted	\$0.48	\$(0.33)
Common Shares:		
Full Diluted	7,612	5,346
Year-end	6,173	5,464

SOLAR INTEGRATED ROOFING CORP**Earnings, 6 mos. to Aug 31(Consol. - \$):**

	2018	2017
Total revenues	2,961,579	3,637,105
Net Sales	2,961,579	3,637,105
Cost & expenses	3,017,877	3,560,796
Operating income	(56,298)	76,309
Other income (expense), net	202	1,106
Net income	(120,721)	72,099
Earnings common share		
Primary	\$(0.00)	\$0.00
Common Shares:		
Year-end	114,628,219	122,525,353

SPECTRAL CAPITAL CORP**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	137,134	144,377
Operating income	(137,134)	(144,377)
Net before taxes	(137,134)	
Net income	(137,134)	(144,377)
Earnings common share		
Fully Diluted	117,857,623	117,857,623
Year-end	117,857,623	117,857,623

SPRING PHARMACEUTICAL GROUP INC

History: Incorporated in Florida in Jan. 1989 as Southstar Productions, Inc. Name subsequently changed to Medical Technology & Innovations Inc. Reincorporated in Delaware on Apr. 4, 2007. Name changed to itLinkz Group, Inc., on Apr. 5, 2007. Name changed to China YCT International Group Inc. on Nov. 23, 2007. Present name adopted on Aug. 31, 2018.

In Oct. 1995, Co. acquired Medical Technology, Inc. On Aug. 1, 1996, Co. acquired the net assets and the right to the name of Steridyne Corporation.

On Apr. 1, 1999, Co. acquired certain key operating assets of the thermometer business of Florida Medical Corporation.

On Sept. 6, 2002, Co. disposed of all of its assets and ceased operations pertaining to the medical products side of the business.

On June 22, 2005, Co. formed a subsidiary called World Nurse Space, Inc.

On Sept. 25, 2006, Co. formed a subsidiary called itLinkz Corporation.

On Sept. 28, 2007, Co. acquired the outstanding capital stock of Landway Nano Bio-Tech Group for a consideration of 500 shares of Series B Preferred Stock.

In Mar. 2010, Co. purchased a patent from Shandong Yong Chun Tang for \$6,740,000, which enables Co. to manufacture and distribute the Huoliyuan Capsule.

On Feb. 28, 2011, Co. acquired U.S. patent No. 6,475,531 B1 titled Safe Botanical Drug for Treatment and Prevention of

Influenza and Increasing Immune Function (the Influenza Patent) through a purchase agreement with L.Y. Research Corp. and its subsidiary, and LY. (HK) Biotech Limited., as amended as of Aug. 15, 2011 (the Acquisition Agreement.) In consideration for the purchase of the patent, Co. issued LY Holding Limited, an affiliate of LY Research Corp., 44,254,952 shares of common stock, which consideration may increase to a maximum of 75,865,631 shares of Co.'s common stock pursuant to the Acquisition Agreement. The total value of the consideration on the acquisition date is \$32,748,665 which is calculated by the total issuing shares, multiplying Co.'s quoted stock price \$0.74 per share on Feb. 28, 2011. On Oct. 21, 2011, Co. entered into an Amendment Agreement with L.Y. Research to amend the purchase agreement, dated as of Feb. 28, 2011, and amended and restated as of Aug. 15, 2011 (the Purchase Agreement) with respect to the acquisition of U.S. Patent #6,475,531 B1 titled Safe Botanical Drug for Treatment and Prevention of Influenza and Increasing Immune Function (the LY Patent). The Amendment Agreement added the following terms: in the event that Co. cannot, within one year from Oct. 21, 2011, either raise a minimum of \$20,000,000 in gross proceeds from a debt or equity financing, or a series of debt and/or equity financings, or list its common stock on NASDAQ or a foreign stock exchange, then the shares issued pursuant to the Purchase Agreement shall be returned to Co. and the LY Patent shall be returned to LY Research and the Purchase Agreement, as amended, shall be cancelled and of no further force or effect; and LY Research agrees that it waives its right to vote the shares and receive any dividends or other distributions from Co. until the earlier of (a) completion of the financing or (b) the listing of the shares of common stock of Co. on NASDAQ or a foreign stock exchange.

On Oct. 19, 2018, Paritz & Company, P.A. resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Prager Metis CPAs LLC as its new independent public accounting firm.

Business: Spring Pharmaceutical Group is a health care company, which is engaged in developing, manufacturing and selling Chinese medicines, including manufacturing its medicines made primarily from panax ginseng leaves extract, developing acer truncatum bunge planting bases, processing and selling acer truncatum bunge seed oils, and distributing health care products manufactured by another company in the People's Republic of China. The Huoliyuan capsule is used with respect to various medical conditions for the human cardiovascular system and as an aid in the treatment of chronic hepatitis, diabetes, insomnia, memory loss, menopause syndrome, and other maladies.

Property: Co. maintains its principal executive offices in Shandong Province, China.

Co.'s subsidiary, Shandong Spring Pharmaceutical Co., Ltd., operates on a property of approx. 56,894 sq. m. (approx. 14.06 acres) in Shandong Province. Besides housing Co.'s executive offices, the property includes a manufacturing facility measuring 17,200 sq. m. (approx. 185,139.25 sq. ft.) and a research facility measuring 3,000 sq. m. (approx. 32,291.73 sq. ft.).

As of Mar. 31, 2018, Co. leased a total of approx. 2,324.77 acres of farmland.

Subsidiaries

(wholly owned unless otherwise noted)

Landway Nano Bio-Tech Group, Inc.
Shandong Spring Pharmaceutical Co., Ltd. (China (Peoples Rep. Of)) (97%)

Officers

Tinghe Yan, Chairman; Chief Executive Officer; Subsidiary Officer
Li Chuanmin, Chief Financial Officer; Subsidiary Officer
Sun Maogang, Subsidiary Officer
Zhang Qiang, Subsidiary Officer
Ding Xuzhong, Subsidiary Officer
Shao Zecheng, Subsidiary Officer

Directors

Tinghe Yan, Chairman
Jirui Zhang, Director
Dong Li, Director
Robert J. Fanella, Director
Wengao Zhang, Director

Auditors: Prager Metis CPAs, LLC

Transfer agent and Registrar: Interwest Transfer Co., Inc, Holdaday, UT

Annual Meeting: In October

Shareholder Relations: Zecheng Shao, Vice President **Tel:** 86 537 4268271

No. of Stockholders: Aug. 29, 2018, 777, record

No. of Employees: June 15, 2018, 313

Address:11 Quanxing Road Sishui County, , Shandong Province 373200, China (Peoples Rep. Of)

Tel: 86 537 4268271

Web: www.yctgroup.com

Email: yct@yongchuntang.com

Consolidated Income Statement, Years Ended Mar. 31 (\$):

	2018	2017 (revised)	2016 (revised)
Sales	64,942,737	56,463,164	47,827,108
Cost of goods sold	39,603,995	33,284,237	26,554,022
Gross profit	25,338,742	23,178,927	21,273,086
Selling expenses	4,984,794	3,934,334	3,759,920
General & administrative expenses	4,719,402	4,248,095	4,446,983
Research & development expenses	492,078	809,485	724,287
Impairment of assets	332,090	986,406	1,114,942
Total operating expenses	10,528,364	9,978,320	10,046,132
Income (loss) from operations	14,810,378	13,200,607	11,226,954
Gain on disposal of acer truncatum bunge plants	642,532	...	...
Interest income (expense)	124,410	54,672	30,850
Income (loss) before tax provision	15,577,320	13,255,279	11,257,804
Current income taxes	3,499,474	3,520,126	3,055,958
Deferred income taxes	339,358	(319,501)	(214,923)
Income tax provision	3,838,832	3,200,625	2,841,035
Net income (loss)	11,738,488	10,054,654	8,416,769
Less: Net loss attributable to non-controlling interest	(352,155)	23,649	...
Net income attributable to company	11,386,333	10,078,303	8,416,769
Weighted average outstanding shares - basic	29,789,168	29,763,531	29,709,706
Weighted average outstanding shares - diluted	29,789,168	29,763,531	29,709,706
Year end shares outstanding	29,789,168	29,789,168	29,720,690
Net income (loss) per share - basic	\$0.38	\$0.34	\$0.28
Net income (loss) per share - diluted	\$0.38	\$0.34	\$0.28
Number of full time employees	313	312	313
Number of common stockholders	777	770	768

□ Reclassified to conform with 2017 presentation; □ Including amount from a related party - cost of good sold: \$14,404,967; □ Including amount from a related party - cost of good sold: \$11,015,268; □ Including amount from a related party - cost of good sold: \$8,623,417; □ As of June 15, 2018; □ As of August 29, 2018

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2018	2017 (revised)
Cash & cash equivalents	25,353,360	10,308,622
Accounts receivable	174,558	1,134,967
Raw materials	233,138	1,276,254
Packaging materials	652,179	476,803
Work-in-process	686,234	1,373,919
Finished goods	811,831	2,356,064
Inventories	2,383,382	5,483,040
Purchase deposit to related party	1,412,864	650,790

Prepaid leases - current portion	741,583	900,547
Total current assets	30,065,747	18,477,966
Prepaid leases	641,349	1,265,252
Development cost of acer truncatum bunge planting	48,984,881	42,055,972
Machinery & equipment	3,594,861	2,254,813
Office equipment & automobiles	769,589	717,259
Building	13,606,722	12,401,320
Leasehold improvements	4,240,568	2,803,052
Property, plant & equipment, gross	22,211,740	18,176,444
Less: accumulated depreciation & amortization	5,418,327	3,689,309
Plant, property & equipment, net	16,793,413	14,487,135
Intangible assets, net	11,862,017	12,042,758
Deferred tax assets	200,387	508,521
Security deposit to related party	1,590,305	1,449,422
Total assets	110,138,099	90,287,026
Accounts payable to related party .....	...	706,048
Accounts payable & other accrued expense	372,782	251,307
Advance from customer	445,829	...
Corporate income tax	519,875	1,382,382
Value-added tax	580,429	576,086
Other tax & fees	63,894	69,722
Taxes payable	1,164,198	2,028,190
Total current liabilities	1,982,809	2,985,545
Preferred stock	22,500	22,500
Common stock	29,789	29,789
Additional paid-in capital	4,322,838	4,322,838
Statutory reserve	1,828,504	1,828,504
Retained earnings (accumulated deficit)	94,447,937	83,061,604
Accumulated other comprehensive income	4,455,017	(4,386,845)
Total stockholders' equity attributable to the Company	105,106,585	84,878,390
Non-controlling interests	3,048,705	2,423,091
Total stockholders' equity	108,155,290	87,301,481

□ Reclassified to conform with 2018 presentation

Capital Stock: 1. Spring Pharmaceutical Group Inc 12% series A noncumulative preferred; par \$ 500..

AUTHORIZED—45 shs.
OUTSTANDING—Mar. 31, 2018, 45 shs; par \$ 500..
CONVERTIBLE—The preferred stock is convertible into 599 shares of Co.'s common stock.

CAPITAL HISTORY—On Apr. 4, 2007, the number of shares authorized preferred stock was changed to 45, \$500 par value.

2. Spring Pharmaceutical Group Inc common; par \$ 0.001.
AUTHORIZED—100,000,000 shs.

OUTSTANDING—Mar. 31, 2018, 29,789,168 shs; par \$ 0.001.
STOCK SPLITS—No par shares reverse split 1-for-25 Dec. 4, 2001

\$0.001 par shares reverse split 1-for-28 Nov. 26, 2007.
OWNERSHIP—As of June 29, 2018, officers and directors as a group beneficially owned 38.19% of Co.'s outstanding common stock.

OPTIONS—Mar. 31, 2016, outstanding, 2,600,000.

PRIMARY EXCHANGE—National Bulletin Board (NBB): CYIG.

OFFERED—(2,300,000 shares) at \$0.13 a share on Jan. 16, 2007.

PAR CHANGE—To \$0.00 in 2007. (From no par)
CAPITAL HISTORY—On Apr. 4, 2007, the number of shares of authorized common stock was increased from 28,000,000 shares, no par value, to 100,000,000 shares, \$0.01 par value.

SUSGLOBAL ENERGY CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016
Revenue	273,376	15,721
Cost of sales - equipment rental, deliver &		

repairs & maintenance	165,082	...
Cost of sales - depreciation	92,592	...
Cost of sales - wages & benefits	83,307	...
Cost of sales - outside contractors	74,185	...
Cost of sales - utilities	31,054	...
Cost of sales before closing inventory	446,220	...
Less closing inventory	(53,964)	...
Total cost of sales	392,256	...
Financing costs	882,153	...
Management fees	496,342	132,845
Professional fees	283,488	203,507
Interest expense	168,900	14,532
Office & administration expense	120,987	44,066
Rent & occupancy expense	81,283	31,702
Insurance expense	74,906	13,774
Contribution to Advanced Water Technology Program	71,017	...
Directors compensation expense	27,110	...
Filing fees	19,296	6,452
Operations & maintenance expense (income)	(21,771)	69,525
Engine repairs & other maintenance expense .....	...	50,847
Total operating expenses	2,203,711	567,250
Net income (loss) before other income	(2,322,591)	(551,529)
Other income - insurance proceeds & gain on collection of trade receivables	110,110	...
Income (loss) before income taxes	(2,212,481)	(551,529)
Net income (loss)	(2,212,481)	(551,529)
Weighted average shares outstanding - basic	36,471,218	32,849,183
Weighted average shares outstanding - diluted	36,471,218	32,849,183
Year end shares outstanding	37,393,031	34,128,910
Net income (loss) per share - basic	\$(0.06)	\$(0.02)
Net income (loss) per share - diluted	\$(0.06)	\$(0.02)
Number of full time employees	6	...
Number of part time employees	4	...
Number of common stockholders	75	...

□ As of April 16, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash	126,117	1,774
Term deposit .....	...	148,960
Trade receivables	192,194	25,211
Inventory	53,964	...
Prepaid expenses & deposit	53,719	19,586
Total current assets	425,994	195,531
Intangible assets	147,100	1,670
Composting buildings, cost	2,344,075	...
Less accumulated depreciation - composting buildings	41,424	...
Composting buildings, net	2,302,651	...
Gore cover system, cost	934,201	...
Less accumulated depreciation - gore cover system	27,248	...
Gore cover system, net	906,953	...
Driveway & paving, cost	369,456	...
Less accumulated depreciation - driveway & paving	8,621	...
Driveway & paving, net	360,835	...

Machinery & equipment, cost.....	48,623	...
Less accumulated depreciation - machinery & equipment.....	3,956	...
Machinery & equipment, net.....	44,667	...
Equipment under capital lease, cost.....	242,183	...
Less accumulated depreciation - equipment under capital lease.....	12,622	...
Equipment under capital lease, net.....	229,561	...
Office trailer, cost.....	6,775	...
Less accumulated depreciation - office trailer.....	593	...
Office trailer, net.....	6,182	...
Computer equipment, cost.....	5,452	...
Less accumulated depreciation - computer equipment.....	2,084	...
Computer equipment, net.....	3,368	880
Computer software, cost.....	7,333	...
Less accumulated depreciation - computer software.....	1,069	...
Computer software, net.....	6,264	...
Automotive equipment, cost.....	1,594	...
Less accumulated depreciation - automotive equipment.....	80	...
Automotive equipment, net.....	1,514	...
Signage, cost.....	2,706	...
Less accumulated depreciation - signage.....	113	...
Signage, net.....	2,593	...
Long-lived assets, gross.....	3,962,398	...
Less accumulated depreciation.....	97,810	...
Long-lived assets, net.....	3,864,588	880
Total assets.....	4,437,682	198,081
Accounts payable.....	413,442	292,595
Accrued liabilities.....	347,417	173,157
Current portion of long-term debt.....	1,828,900	...
Current portion of obligations under capital lease.....	59,204	...
Loans payable to related party.....	15,942	217,482
Total current liabilities.....	2,664,905	683,234
Credit facility.....	1,315,215	...
Corporate term loan.....	2,846,220	...
Total long-term debt before current portion.....	4,161,435	...
Current portion of long-term debt.....	1,828,900	...
Long-term debt.....	2,332,535	...
Obligations under capital lease.....	160,580	...
Total long-term liabilities.....	2,493,115	...
Total liabilities.....	5,158,020	683,234
Common stock.....	3,576,111	2,004,407
Additional paid-in capital.....	3,740	...
Subscriptions payable.....	178,200	...
Stock compensation reserve.....	330,000	...
Retained earnings (accumulated deficit).....	(4,660,296)	(2,447,815)
Accumulated other comprehensive income (loss).....	(148,093)	(41,745)
Total stockholders' equity (deficiency).....	(720,338)	(485,153)

Dividends:

No dividends paid.

SUSGLOBAL ENERGY CORP**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, SF Partnership, LLP, as it appeared in Co.'s 2017 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of SusGlobal Energy Corp. (the "Company") as of December 31, 2017 and 2016, and the related consolidated statements of operations and comprehensive loss, stockholders' deficiency, and cash flows for each of the two years in the period ended December 31, 2017 and related notes (collectively referred to as the consolidated financial statements). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as at December 31, 2017 and 2016 and the consolidated results of its operations and its cash flows for the years ended December 31, 2017 and 2016, in conformity with accounting principles generally accepted in the United States of America. The Company's Ability to Continue as a Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has experienced operating losses since inception and expects to incur further losses in the development of its business. These conditions, along with other matters as set forth in Note 2, raise substantial doubt about Company's ability to continue as a going concern. Management's plans in regards to these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

TAURIGA SCIENCES INC**Earnings, 6 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses.....	518,311	1,105,159
Operating income.....	(518,829)	(1,105,519)
Other income (expense), net.....	218,243	3,350
Gains or losses.....	227,888	.....
Net income.....	(98,764)	(1,232,961)
Balance for common.....	(98,764)	(1,504,241)
Earnings common share		
Primary.....	\$(0.00)	\$(0.05)
Fully Diluted.....	\$(0.00)	\$(0.05)
Common Shares:		
Full Diluted.....	54,023,440	28,723,112
Year-end.....	54,380,230	36,988,427

TESARO INC**Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues.....	171,349	175,303
Cost & expenses.....	617,086	479,152
Operating income.....	(445,737)	(303,849)
Interest income.....	5,143	2,933
Interest expense.....	43,101	13,117
Other income (expense), net.....	243	243
Gains or losses.....	17,627	.....
Net before taxes.....	(465,825)	(313,790)
Income taxes.....	730	271
Net income.....	(466,555)	(314,061)
Earnings common share		
Primary.....	\$(8.51)	\$(5.82)
Fully Diluted.....	\$(8.51)	\$(5.82)
Common Shares:		
Full Diluted.....	54,807	53,971
Year-end.....	55,035	.....

TIER REIT INC**Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Cost & expenses.....	109,176	109,634
Operating income.....	(31,139)	(18,039)
Other income (expense), net.....	22,018	(545)
Equity earnings.....	(11,377)	(20,535)
Net before taxes.....	(133)	(18,039)
Income taxes.....	637	297
Net income.....	22,531	94,211
Balance for common.....	22,758	93,593
Earnings common share		
Primary.....	\$0.46	\$1.97
Fully Diluted.....	\$0.46	\$1.95
Common Shares:		
Full Diluted.....	49,950	47,956
Year-end.....	53,491	47,552

TRIBUNE MEDIA CO**Earnings, 9 mos. to Sep 30(Consol. - \$000):**

Total revenues.....	1,431,001	1,359,960
Cost & expenses.....	942,926	1,230,964
Operating income.....	322,475	(37,766)
Other income (expense), net.....	143,421	(86,727)
Gains or losses.....	(1,113)	10,617
Net before taxes.....	346,793	(231,328)
Income taxes.....	67,096	(81,606)
Income contin. oper.....	279,697	(149,722)
Net income.....	279,697	(134,683)
Earnings common share		
Primary.....	\$3.19	\$(1.55)
Fully Diluted.....	\$3.17	\$(1.55)
Common Shares:		
Full Diluted.....	88,325	86,984
Year-end.....	87,649	87,306

TRINITY CAPITAL CORP

Merger Development On Nov. 1, 2018, Co. and its wholly-owned subsidiary, Los Alamos National Bank ("LANB"), entered into an Agreement and Plan of Merger (the "Merger Agreement") with Enterprise Financial Services Corp ("Enterprise") and its wholly-owned subsidiary, Enterprise Bank & Trust ("EB&T"). Subject to the terms and conditions of the Merger Agreement, Co. will merge with and into EFSC, with EFSC being the surviving corporation (the "Merger"). Immediately following the consummation of the Merger, LANSB will merge with and into EB&T, with Enterprise Bank & Trust being the surviving bank (the "Bank Merger"). The terms and conditions of the Merger Agreement and the transactions contemplated thereby have been unanimously approved by the boards of directors of Co., EFSC, EB&T and LANSB. Under the Merger Agreement, at the effective time of the Merger (the "Effective Time"), each outstanding share of Co.'s common stock (except for cancelled shares and Dissenting Shares (as defined in the Merger Agreement)) will be converted into the right to receive (i) 0.1972 shares of EFSC's common stock and (ii) \$1.84 in cash, without interest, with any fractional shares paid in cash (collectively, the "Merger Consideration"). Based on the closing price of \$43.45 for EFSC common stock on Oct. 31, 2018, the Merger Consideration would have an implied aggregate value of approximately \$213,000,000. At the Effective Time, each award of Co. restricted stock units ("RSU award") that would vest immediately prior to the Effective Time will be cancelled, and the holder will be entitled to receive the Merger Consideration in accordance with the terms of the Merger Agreement. At the Effective Time, any RSU award that would not vest immediately prior to the Effective Time will be converted into an award consisting of a number of restricted stock units of EFSC common stock to be calculated in accordance with the terms of the Merger Agreement. The transaction is expected to close in early 2019, subject to satisfaction of customary closing conditions, including regulatory approvals and approval of the Co.'s shareholders.

UBIQUITECH SOFTWARE CORP**Earnings, 9 mos. to Aug 31(Consol. - \$):**

	2018	2017
Total revenues.....	2,868,897	3,276,448
Cost & expenses.....	2,505,015	2,837,673
Operating income.....	237,627	316,552
Net income.....	193,251	263,870
Earnings common share		
Primary.....	\$0.00	\$0.00
Fully Diluted.....	\$0.00	\$0.00
Common Shares:		
Full Diluted.....	822,422,017	342,350,222
Year-end.....	874,909,000	547,688,000

UHF LOGISTICS GROUP INC**Annual Report****Consolidated Income Statement, Years Ended Feb. 28 (\$):**

	2018	2017	2010
Amortization expense.....	...	...	817
Bank charges & interest expense.....	...	...	374
Filing & transfer agent fees.....	...	...	4,000
Management fees.....	...	...	22,500
Office expense.....	...	...	10,983
Professional services expense.....	4,587	4,586	61,740
Travel & promotion expense.....	...	...	74,070
Total expenses.....	4,587	4,586	...

Income (loss) from operations	(4,587)	(4,586)	(174,484)
Impairment of loan receivable	...	...	200,000
Net income (loss)	(4,587)	(4,586)	(374,484)
Weighted average shares outstanding - basic	58,816,666	58,816,666	46,816,665
Weighted average shares outstanding - diluted	58,816,666	58,816,666	46,816,665
Year end shares outstanding	58,816,666	58,816,666	46,816,665
Net income (loss) per share - basic	\$0.00	\$0.00	\$(0.01)
Net income (loss) per share - diluted	\$0.00	\$0.00	\$(0.01)
Total number of employees	...	...	2
Number of common stockholders	...	...	29

As reported from the February 28, 2018 Annual Report

Consolidated Balance Sheet, Years Ended Feb. 28 (\$):

	2018	2017
Accounts payable	9,173	4,586
Total current liabilities	9,173	4,586
Total liabilities	9,173	4,586
Common stock	58,817	58,817
Additional paid in capital	6,261,967	6,261,967
Retained earnings (accumulated deficit)	(6,329,957)	(6,325,370)
Total stockholders' equity (deficit)	(9,173)	(4,586)

As reported from the February 28, 2018 Annual Report

Recent Dividends:

1. UHF Logistics Group Inc common.

No dividends paid.

Annual Dividends:

1. UHF Logistics Group Inc common.

No dividends paid.

UPPERSOLUTION.COM

Annual Report

Consolidated Income Statement, Years Ended May 31 (\$):

	2018	2017	2016
		(revised)	
Revenues	6,759	...	...
Cost of goods sold	3,363	...	...
Gross profit	3,396	...	...
General & administration expense	1,009	5,091	18,989
Professional fees	19,130	10,500	9,700
Impairment expense	35,000	...	...
Total operating expenses	55,139	15,591	28,689
Net income (loss) from operations	(51,743)	(15,591)	...
Net income (loss) before taxes	(51,743)	(15,591)	...
Net income (loss)	(51,743)	(15,591)	(28,689)
Weighted average shares outstanding - basic	14,038,904	14,000,000	13,950,150
Weighted average shares outstanding - diluted	14,038,904	14,000,000	13,950,150
Year end shares outstanding	14,100,000	14,000,000	14,000,000
Net income (loss) per common share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per common share - diluted	\$0.00	\$0.00	\$0.00
Number of full time employees	0	...	...
Number of common stockholders	2	...	...

Reclassified to conform with 2018 presentation; As of October 19, 2018

Consolidated Balance Sheet, Years Ended May 31 (\$):

	2018	2017
		(revised)
Accounts receivable	3,396	...
Total current assets	3,396	...
Total assets	3,396	...
Accounts payable & accrued liabilities	6,510	9,206
Due to related parties	43,629	2,007
Total current liabilities	50,139	11,213
Total liabilities	50,139	11,213
Common stock	14,100	14,000
Additional paid-in capital	57,513	41,400
Retained earnings (accumulated deficit)	(118,356)	(66,613)
Total stockholders' equity (deficit)	(46,743)	(11,213)

Recent Dividends:

1. UpperSolution.com common.

No dividends paid.

Annual Dividends:

1. UpperSolution.com common.

No dividends paid.

UPPERSOLUTION.COM

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditor, BF Borgers CPA PC, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of UpperSolution.com (the "Company") as of May 31, 2018 and 2017, the related statements of operations, stockholders' equity (deficit), and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of May 31, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States. Substantial Doubt about the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company's significant operating losses raise substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

US ENERGY INITIATIVES CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	38,000	35,000
Operating income	(38,000)	(35,000)
Interest expense	5,017	5,008
Net income	(43,017)	(40,008)
Earnings common share		
Common Shares:		
Full Diluted	2,024,523	1,920,245
Year-end	3,024,523	1,920,245

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	166,286
Inventories	537,589
Current assets	5,828,875
Net property & equip.	250,000
Total assets	11,371,609
Liabilities:	
Current liabilities	1,805,957
Stockholders' equity	9,565,652
Net current assets	4,022,918

US-CHINA BIOMEDICAL TECHNOLOGY INC

Earnings, 6 mos. to Aug 31(Consol. - \$):

	2018	2017
Cost & expenses	229,561	269,915
Operating income	(229,561)	(269,915)
Other income (expense), net	(184,156)	...
Net before taxes	(417,613)	(274,915)
Net income	(417,613)	(274,915)
Earnings common share		
Primary	\$(0.03)	\$(0.02)

Fully Diluted	\$(0.03)	\$(0.02)
Common Shares:		
Full Diluted	14,771,516	13,044,372
Year-end	15,510,646	13,026,980

VILACTO BIO INC

Acquisition Completed On Nov. 8, 2018, Co.'s wholly-owned subsidiary, Vilacto BioIP, LLC, acquired certain patents applications and intellectual property from 9 Heroes APS, a Denmark corporation controlled by Co.'s CEO, Gert Andersen, consisting of (a) United States Patent Application # 8,637,075 entitled "Colostrum Composition"; (b) European Patent Application # EP2341916 entitled "Colostrum Composition"; (c) Hong Kong Patent Application # HK1159997 entitled "Colostrum Composition"; and (d) Canada Patent Application # 2,773,277 entitled "Colostrum Composition", for \$3,360,000, payable in an 8% secured promissory note (the "Note") with a face amount of \$2,000,000 and the balance in Co. common stock, consisting of 8,500,000 shares of Co. common stock. The Note matures in five years from execution, was convertible into common shares equal to the average of the closing market prices for Co. common stock on the OTCQB during five (5) trading days immediately preceding the due date for such payment, and is secured by all assets of Co.

VITALITY BIOPHARMA INC

Trading Suspension Development On Nov. 6, 2018, The Securities and Exchange Commission ("Commission") announced the temporary suspension, pursuant to Section 12(k) of the Securities Exchange Act of 1934 (the "Exchange Act"), of trading in the securities of Co. at 9:30 a.m. EST on Nov. 7, 2018, and terminating at 11:59 p.m. EST on Nov. 20, 2018. The Commission temporarily suspended trading in the securities of Co. because of questions regarding (i) the accuracy and adequacy of publicly available information in the marketplace about Co., including undisclosed control persons and concentrated beneficial ownership of Co.'s common stock; and (ii) potential market manipulation in Co.'s common stock. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 (Exchange Act). The Commission cautions broker-dealers, shareholders, and prospective purchasers that they should carefully consider the foregoing information along with all other available information and any information subsequently issued by Co.

WEE-CIG INTERNATIONAL CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	23,466	64,306
Cost & expenses	134,579	1,090,840
Operating income	(134,579)	(1,090,840)
Other income (expense), net	(1,006,520)	(850,285)
Gains or losses	(850,285)	(1,941,125)
Net before taxes	(134,579)	(1,941,125)
Net income	(134,579)	(1,941,125)
Earnings common share		
Primary	\$(0.01)	\$(0.16)
Fully Diluted	\$(0.01)	\$(0.16)
Common Shares:		
Full Diluted	15,058,394	11,987,240
Year-end	15,687,240	11,987,240

WESTELL TECHNOLOGIES INC

Earnings, 6 mos. to Sep 30(Consol. - \$000):

	2018	2017
Total revenues	23,143	33,806
Cost & expenses	23,237	32,258
Operating income	(916)	(547)
Other income (expense), net	284	173
Net before taxes	(632)	173
Income taxes	10	25
Income contin. oper.	(1,642)	148
Net income	(1,780)	148
Earnings common share		
Primary	\$(0.11)	\$0.01
Fully Diluted	\$(0.11)	\$0.01
Common Shares:		
Full Diluted	15,602	15,638
Year-end	15,667	15,565

WESTMORELAND COAL CO

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Total revenues	900,880	1,039,341
Cost & expenses	976,682	913,344
Deprec., depl. & amort.	79,124	114,131
Operating income	(154,926)	11,866

Interest income	3,730	2,942	non-controlling interest	(66,883)	...	related parties	20,145,446	...	
Other income (expense), net	(9,222)	(11,990)	Net income (loss) attributable to Xiangtian (USA) Air Power Co. Ltd.	(1,366,305)	(4,564,159)	(608,184)	Accounts payable	5,349,445	5,015,806
Foreign currency	505	(3,337)	Weighted average shares outstanding - basic	591,042,000	591,042,000	591,042,000	Advance from customers	8,326,929	471,880
Net before taxes	(253,581)	(89,907)	Weighted average shares outstanding - diluted	591,042,000	591,042,000	591,042,000	Other payables & accrued liabilities	2,424,228	467,463
Income taxes	(457)	(1,030)	Year end shares outstanding	591,042,000	591,042,000	591,042,000	Other payables - related parties & director	4,230,118	2,853,068
Net income	(253,124)	(88,877)	Net income (loss) per share - basic	\$0.00	\$(0.01)	\$0.00	Income taxes payable	898,424	544,508
Balance for common	(246,197)	(88,162)	Net income (loss) per share - diluted	\$0.00	\$(0.01)	\$0.00	Current maturities of investment payable	2,505,871	...
Earnings common share			Total number of employees	90	82	...	Current maturities of investment payable - related parties	507,143	...
Primary	\$(13.16)	\$(4.72)	Number of full time employees	293	...	...	Total current liabilities	48,365,755	9,352,725
Fully Diluted	\$(13.16)	\$(4.72)	Number of part time employees	2	...	...	Investment payable	6,700,774	...
Common Shares:			Number of common stockholders	364	362	362	Investment payable - related parties	504,359	...
Full Diluted	18,704	18,672					Total other liabilities	7,205,133	...
Year-end	18,789	...					Total liabilities	55,570,888	9,352,725

WINLAND HOLDINGS CORP**Earnings, 9 mos. to Sep 30 (Consol. - \$):**

	2018	2017
Net Sales	2,952,000	2,702,000
Cost & expenses	2,791,000	2,504,000
Operating income	161,000	198,000
Interest income	5,000	...
Other income (expense), net	...	12,000
Invest. income	6,000	(4,000)
Net income	172,000	206,000
Earnings common share		
Primary	\$0.05	\$0.05
Fully Diluted	\$0.04	\$0.05
Common Shares:		
Full Diluted	3,838,011	3,876,097
Year-end	3,789,522	3,789,522

XIANGTIAN (USA) AIR POWER CO. LTD**Annual Report****Consolidated Income Statement, Years Ended Jul. 31 (\$):**

	2018	2017	2016
Significant customer, former related party	1,155,524	6,798,985	8,705,527
Other customers	13,956,373	2,551,798	1,323,231
Other related parties	157,891	170,588	811,197
Total revenue	15,269,788	9,521,371	10,839,955
Cost of revenue	12,631,464	8,543,207	9,642,803
Gross profit	2,638,324	978,164	1,197,152
Selling expenses	301,648	33,436	24,184
General & administrative expenses	3,305,110	2,560,480	1,639,437
Provision (recovery) for doubtful accounts	(119,003)	1,395,152	60,242
Impairment of advances to suppliers	...	1,404,565	...
Total operating expenses	3,487,755	5,393,633	1,723,863
Income (loss) from operations	(849,431)	(4,415,469)	(526,711)
Interest income	7,837	1,329	276
Interest expense	299,795	...	...
Other income (expense), net	22,114	8,222	144,933
Total other income (expense), net	(269,844)	9,551	145,209
Income (loss) before income taxes	(1,119,275)	(4,405,918)	(381,502)
Current income tax expense (benefit) - PRC	170,678	263,025	196,099
Total current income tax expense (benefit)	170,678	263,025	196,099
Deferred income tax expense (benefit) - PRC	9,469	(104,784)	30,583
Total deferred income tax expense (benefit)	9,469	(104,784)	30,583
Income tax expense (benefit)	180,147	158,241	226,682
Net income (loss)	(1,299,422)	(4,564,159)	(608,184)
Less: net income attributable to			

	2018	2017	2016
Cash	14,245,783	1,156,969	...
Notes receivable	1,303,443	...	...
Accounts receivables, gross	6,516,935	2,614,927	...
Less: allowance for doubtful accounts	1,374,155	1,472,296	...
Accounts receivable, net	5,142,780	1,142,631	...
Work in process	124,507	54,924	...
Raw materials & parts	1,725,258	801,437	...
Finished goods	3,291,768	35,661	...
Total inventories, gross	5,141,533	892,022	...
Less: allowance for inventory reserve	...	341,609	...
Inventories, net	5,141,533	550,413	...
Advances to suppliers	1,101,472	1,168,867	...
Costs & estimated earnings in excess of billings	2,883,408	2,916,902	...
Other receivables	77,228	12,308	...
Loan receivables	1,759,428	...	...
Deposit for investment	439,857	...	...
Prepaid expenses	1,364,501	...	...
Total current assets	33,459,433	6,948,090	...
Machinery equipment	6,711,556	5,025,011	...
Construction in progress	256,503	...	...
Computer & office equipment	251,965	68,422	...
Vehicle	121,211	68,442	...
Plant improvement	729,766	...	...
Plant & buildings	6,662,554	...	...
Total property, plant & equipment	14,733,555	5,161,875	...
Less: accumulated depreciation	2,767,322	831,542	...
Property, plant & equipment, net	11,966,233	4,330,333	...
Intangible assets, net	9,260,643	...	...
Goodwill	4,133,143	...	...
Deposit for property, plant & equipment	...	2,080,436	...
Prepaid expenses - non-current	208,498	...	...
Total other assets	25,568,517	6,410,769	...
Total assets	59,027,950	13,358,859	...
Short-term loan - bank	733,095	...	...
Current maturities of long-term loan	3,069,113	...	...
Short-term loan - third party	175,943	...	...
Short-term loans -	...	...	...

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

Reclassified to conform with 2018 presentation; As of October 30, 2017; Approximately; As of October 26, 2018; As of October 24, 2016

Accounts payable	5,349,445	5,015,806
Advance from customers	8,326,929	471,880
Other payables & accrued liabilities	2,424,228	467,463
Other payables - related parties & director	4,230,118	2,853,068
Income taxes payable	898,424	544,508
Current maturities of investment payable	2,505,871	...
Current maturities of investment payable - related parties	507,143	...
Total current liabilities	48,365,755	9,352,725
Investment payable	6,700,774	...
Investment payable - related parties	504,359	...
Total other liabilities	7,205,133	...
Total liabilities	55,570,888	9,352,725
Common stock	591,042	591,042
Additional paid-in capital	9,860,068	9,962,555
Subscription receivable	(310,000)	(310,000)
Statutory reserves	108,487	...
Retained earnings (accumulated deficit)	(6,743,399)	(5,377,094)
Accumulated other comprehensive income (loss)	(932,061)	(860,369)
Total Xiangtian (USA) Air Power Co. Ltd. common shareholders' equity	2,574,137	4,006,134
Noncontrolling interest	882,925	...
Total equity	3,457,062	4,006,134

Reclassified to conform with 2018 presentation

Recent Dividends:**1. Xiangtian (USA) Air Power Co. Ltd common.**

No dividends paid.

Annual Dividends:**1. Xiangtian (USA) Air Power Co. Ltd common.**

No dividends paid.

XIANGTIAN (USA) AIR POWER CO. LTD**Auditor's Report Auditor's Comment**

The following is an excerpt from the Report of the Independent Auditors, Friedman LLP, as it appeared in Co.'s 2018 10-K: "A material weakness is a control deficiency, or a combination of deficiencies, in internal control over financial reporting, such that there is a reasonable possibility that a material misstatement of the Company's annual or interim financial statements will not be prevented or detected on a timely basis. The following material weaknesses have been identified and included in management's assessment: 1. Ineffective Control Environment. The Company did not maintain an effective control environment, which is the foundation necessary for effective internal control over financial reporting. Specifically, the Company (i) had an insufficient number of personnel appropriately qualified to perform control design, execution and monitoring activities; (ii) had an insufficient number of personnel with an appropriate level of U.S. GAAP knowledge and experience and ongoing training in the application of U.S. GAAP and SEC disclosure requirements commensurate with the Company's financial reporting requirements; (iii) had inadequate segregation of duties consistent with control objectives; and (iv) did not formally document policies and controls to enable management and other personnel to understand and carry out their internal control responsibilities including the lack of closing checklists, budget-to-actual analyses, balance sheet variation analysis, pro-forma financial statements, and the usage of key spreadsheets for monitoring. Additionally, the Company did not have an adequate process in place to complete its testing and assessment of the design and operating effectiveness of internal control over financial reporting in a timely manner. 2. Ineffective controls over financial statement close and reporting process. The Company did not maintain effective controls over its financial statement close and reporting process. Specifically, the Company: (i) had insufficient preparation and review procedures for disclosures accompanying the Company's financial statements; (ii) did not have controls to monitor and provide appropriate oversight of a third-party consulting firm used to prepare its financial statements, and (iii) did not have effective controls over the completeness, existence and accuracy of related party disclosures. 3. Inadequate controls over recording of sales and accounts receivable. The Company did not maintain effective controls over the completeness, accuracy, and

valuation of revenue and accounts receivable. Specifically, the Company had not implemented effective controls to ensure that (i) that all revenue recognition criteria have been satisfied prior to revenue being recognized, including that collectability is reasonably assured; (ii) sales invoices are prepared and issued in a timely manner; (iii) the aging of accounts receivables is monitored to verify the completeness and accuracy of computations for the valuation of accounts receivables reserves; (iv) the analysis of the completed contract verse the percentage of completion method of accounting for contract revenues is accurate and complete; (v) the Company didn't have written confirmation of receipt from the customers regarding some product sales; and (vi) the Company didn't establish formal procedures to update customer information in the finance system. 4.Inadequate controls over inventory valuation. The Company did not maintain effective controls over the completeness and accuracy of its accounting estimates related to inventory. Specifically, documented processes do not exist for adjustments for excess, defective and obsolete inventory and lower of cost or net realizable value considerations. 5.Inadequate controls over tax return filing. The Company did not file tax returns timely. 6.Inadequate controls over interest expense accrual. The Company did not maintain effective controls over the accuracy of interest expense. Specifically, documented processes do not exist to accrue interest expense in a timely manner. 7.Inadequate controls over business acquisitions and investments. The Company did not have a formal policy and procedures in place on business acquisitions and investments. 8.Inadequate controls over information technology. (i) Formal policy regarding user management and system backup hadn't been established; (ii) Approval process of account opening on finance application wasn't documented; (iii) Periodic account review on finance system were missing; (iv) Administrator account application access and data base was shared by finance team; (v) Reviewing of the operation log of finance system was missing; (vi) Proper password policy for finance system was not in place; (vii) Appropriate security control on access to operating system was missing; (viii) Backup status review and availability testing on backup data weren't conducted on regular basis. These material weaknesses were considered in determining the nature, timing, and extent of audit tests applied in our audit of the 2018 financial statements, and this report does not affect our report dated October 30, 2018, on those financial statements."

ZHUDING INTERNATIONAL LTD

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	39,263,178	34,819,244
Cost & expenses	31,297,774	28,710,800
Operating income	7,965,404	6,108,444
Other income (expense), net	63,959	43,646
Net before taxes	8,029,363	6,152,090
Income taxes	2,800,576	2,400,366
Net income	5,228,787	3,751,724
Earnings common share		
Primary	\$0.01	\$0.01
Fully Diluted	\$0.01	\$0.01
Common Shares:		
Full Diluted	401,181,506	401,181,506
Year-end	401,181,506	401,181,506

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