

Tuesday, November 20, 2018



Volume 34 No. 11

NOTICE – Items in this issue will be listed online weekly and printed monthly.

NAME CHANGES

(For details on individual listings, see the News Section of this issue)

Allegro Beauty Products Inc (to NetPay International Inc)
 Kayne Anderson Acquisition Corp (to Altus Midstream Co)
 Matlin & Partners Acquisition Corp (to US Well Services Inc)
 Neah Power Systems Inc (to XNRGI Inc)
 Wizard World Inc (to Wizard Entertainment Inc)

24/7 KID DOC INC

Earnings, 9 mos. to Sep 30(Consol. – \$):

	2018	2017
Cost & expenses	60,895	66,473
Operating income	(60,895)	(66,473)
Interest expense	3,395	
Net before taxes	(64,290)	(66,473)
Net income	(64,290)	(66,473)
Earnings common share		
Common Shares:		
Full Diluted	50,110,868	48,110,502
Year-end	50,138,852	48,438,852

AFTERMASTER INC Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
		(revised)	(revised)
AfterMaster revenues	517,689	338,725	118,226
Product revenues	1,131,812	541,259	...
Licensing revenues	...	...	1,800,000
Total revenues	1,649,501	879,984	1,918,226
Cost of revenues	1,565,798	1,250,365	484,507
Depreciation & amortization expense	158,505	178,071	83,620
Research & development expenses	15,771	221,437	386,949
Advertising & promotion expense	258,257	45,183	366,740
Legal & professional expense	94,102	119,520	377,047
Non-cash consulting expense	296,005	2,209,950	4,119,978
General & administrative expenses	3,637,201	2,956,464	3,590,584
Total costs & expenses	6,025,639	6,980,990	9,409,425
Income (loss) from operations	(4,376,138)	(6,101,006)	(7,491,199)
Interest expense	3,178,179	1,876,031	967,721
Derivative expense	2,787,712	376,427	...
Change in fair value of derivative	1,161,227	(138,693)	4,376,281
Gain available for sale securities	240,000	...	(1,770,000)
Gain (loss) on extinguishment of debt	4,762,594	1,724	232,894
Impairment of assets	74,991	27,926	...
Total other income (expense)	122,939	(2,417,353)	1,871,454
Income (loss) before income taxes	(4,253,199)	(8,518,359)	(5,619,745)
Net income (loss)	(4,253,199)	(8,518,359)	(5,619,745)

	2018	2017	2016
Preferred stock accretion & dividends	225,468	169,850	105,603
Net income (loss) available to common shareholders	(4,478,667)	(8,688,209)	(5,725,348)
Weighted average shares outstanding - basic	131,144,651	108,520,687	98,802,908
Weighted average shares outstanding - diluted	131,144,651	108,520,687	98,802,908
Year end shares outstanding	133,446,521	118,486,728	102,133,344
Net income (loss) per share - basic	\$(0.03)	\$(0.08)	\$(0.06)
Net income (loss) per share - diluted	\$(0.03)	\$(0.08)	\$(0.06)
Number of full time employees	11	11	11
Number of common stockholders	602	602	602

Approximately

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	390,191	250,728
Accounts receivable	203,720	97,103
Components	...	159,017
Allowance & reserve	...	54,126
Inventory, net	...	104,891
Available for sale securities	...	123,600
Prepaid expenses	388,374	507,254
Total current assets	982,285	1,083,576
Furniture & office equipment	25,478	51,390
Office equipment & computers	189,087	413,466
Studios	260,543	255,665
Vehicles	31,399	60,524
Leasehold improvements	60,084	66,658
Computer software	66	56,232
Accumulated depreciation	423,297	637,895
Intangible assets, net	...	102,243
Deposits	25,117	33,363
Prepaid expenses, net of current	...	9,104
Total assets	1,150,762	1,494,326
Accounts payable & other accrued expenses	1,592,257	459,975
Accrued interest	351,189	185,509
Deferred revenue	2,400	270,623
Accrued consulting services - related party	70,621	22,064
Lease payable	...	1,937
Derivative liability	2,815,520	2,145,065
Notes payable - related party	76,000	610,000
Notes payable, net	642,910	40,488
Convertible notes payable - related party, net	115,078	3,951,182
Convertible notes payable, net	2,959,457	2,267,845
Total current liabilities	8,625,432	9,954,688
Total convertible related party notes payable	115,078	3,951,182

	2018	2017
Less: current portion - convertible related party notes payable	115,078	3,951,182
Total liabilities	8,625,432	9,954,688
Convertible preferred stock, Series A	16	16
Convertible preferred stock, Series A-1	2,585	2,585
Convertible preferred stock, Series B	3	3
Convertible preferred stock, Series C	13	13
Convertible preferred stock, Series D	130	130
Convertible preferred stock, Series E	275	275
Convertible preferred stock, Series P	87	87
Common stock	133,742	118,493
Common stock to be issued	28,553	...
Additional paid in capital	68,916,676	63,627,987
Accumulated other comprehensive income (loss)	...	93,600
Retained earnings (accumulated deficit)	(76,566,750)	(72,303,551)
Total stockholders' equity (deficit)	(7,474,668)	(8,460,362)

Reclassified to conform with 2018 presentation; Net of discount - notes payable: \$77,090; Net of discount - convertible notes payable - related party: \$4,422; Net of discount - convertible notes payable - related party: \$3,818; Net of discount - convertible notes payable: \$812,306; Net of discount - convertible notes payable: \$549,737; As reported by the Company

Recent Dividends:

- AfterMaster Inc series C convertible preferred. No dividends paid.
- AfterMaster Inc common. No dividends paid.
- AfterMaster Inc series B convertible preferred. No dividends paid.
- AfterMaster Inc series E convertible preferred. No dividends paid.
- AfterMaster Inc series D convertible preferred. No dividends paid.
- AfterMaster Inc series A-1 convertible preferred. No dividends paid.
- AfterMaster Inc series A convertible preferred. No dividends paid.
- AfterMaster Inc series P convertible preferred. No dividends paid.

Annual Dividends:

- AfterMaster Inc series C convertible preferred. No dividends paid.
- AfterMaster Inc common. No dividends paid.
- AfterMaster Inc series B convertible preferred. No dividends paid.
- AfterMaster Inc series E convertible preferred. No dividends paid.
- AfterMaster Inc series D convertible preferred. No dividends paid.
- AfterMaster Inc series A-1 convertible preferred. No dividends paid.
- AfterMaster Inc series A convertible preferred. No dividends paid.

8. AfterMaster Inc series P convertible preferred.
No dividends paid.

AFTERMASTER INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Sadler, Gibb & Associates, LLC, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of AfterMaster, Inc. ("the Company") as of June 30, 2018 and 2017, the related consolidated statements of operations and comprehensive loss, stockholders' deficit, and cash flows for each of the years in the two-year period ended June 30, 2018 and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Company as of June 30, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended June 30, 2018, in conformity with accounting principles generally accepted in the United States of America. Explanatory Paragraph Regarding Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

AFTERMASTER INC

New Auditor On Nov. 7, 2018, Co. dismissed Sadler Gibb & Associates, LLC as its independent registered public accounting firm and engaged Haynie and Company as its new independent registered public accounting firm.

AKERS BIOSCIENCES INC

Stock Split Announcement On Nov. 8, 2018, Co. effected a reverse stock split of its issued and outstanding common stock, no par value, at a ratio of one (1) share of common stock for every eight (8) shares of common stock.

ALL MARKETING SOLUTIONS, INC

Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Cost & expenses	10,100	9,495
Operating income	(10,100)	(9,495)
Net before taxes	(10,100)	(9,495)
Net income	(10,100)	(9,495)
Earnings common share		
Common Shares:		
Full Diluted	104,710,000	104,710,000
Year-end	104,710,000	104,710,000

ALL STATE PROPERTIES HOLDINGS, INC.

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
			(revised)
Other general & administrative expenses	33,292	4,375	4,375
Total operating expenses	33,292	4,375	4,375
Income (loss) from operations	(33,292)	(4,375)	(4,375)
Net income (loss)	(33,292)	(4,375)	(4,375)
Weighted average shares outstanding - basic	2,964,181,540	2,964,181,540	2,964,181,540
Weighted average shares outstanding - diluted	2,964,181,540	2,964,181,540	2,964,181,540
Year end shares outstanding	2,964,181,540	2,964,181,540	2,964,181,540
Number of common stockholders	1,206	1,206	1,206

□ Approximately; □ As of October 9, 2018; □ As of October 17, 2017

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Accounts payable & accrued liabilities	6,000	26,550
Due to related parties	53,842	...
Total current liabilities	59,842	26,550

Total liabilities	59,842	26,550
Common stock	296,418	296,418
Additional paid-in capital	121,373,231	121,373,231
Retained earnings (accumulated deficit)	(121,729,491)	(121,696,199)
Total stockholders' equity (deficit)	(59,842)	(26,550)

Recent Dividends:

1. All State Properties Holdings, Inc. common.

No dividends paid.

Annual Dividends:

1. All State Properties Holdings, Inc. common.

No dividends paid.

ALL STATE PROPERTIES HOLDINGS, INC.

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Registered Public Accounting Firm, Boyle CPA, LLC, as it appeared in Co.'s 2018 10K report: "Basis of Opinion These consolidated financial statements are the responsibility of the Company's management. My responsibility is to express an opinion on the Company's financial statements based on my audit. I am a public accounting firm registered with the Public Company Accounting Oversight Board (United States) ("PCAOB") and am required to be independent with respect to the Company in accordance with U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. I conducted my audit in accordance with standards of the Public Company Accounting Oversight Board (United States). Those standards require that I plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to fraud or error. The Company is not required to have, nor was I engaged to perform, an audit of its internal control over financial reporting. As part of my audit I am required to obtain an understanding of internal control over financial reporting but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, I express no such opinion. My audit included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. My audit also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. I believe that my audit provides a reasonable basis for my opinion. Substantial Doubt About the Company's Ability to Continue as a Going Concern As discussed in Note 2 to the financial statements, the Company's continuing operating losses raise substantial doubt about its ability to continue as a going concern for a period of one year from the issuance of these financial statements. Management's plans are also described in Note 2. The financial statements do not include adjustments that might result from the outcome of this uncertainty."

ALLIQUA BIOMEDICAL INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	1,756,000	1,354,000
Cost & expenses	5,676,000	6,027,000
Operating income	(3,920,000)	(4,673,000)
Interest income	12,000	5,000
Other income (expense), net	(1,762,000)	222,000
Net before taxes	(5,670,000)	(4,446,000)
Income taxes	9,000	...
Income contin. oper.	(5,670,000)	(4,455,000)
Income discont. oper.	(1,457,000)	(9,445,000)
Net income	(7,127,000)	(13,900,000)
Earnings common share		
Primary	\$(1.46)	\$(3.37)
Fully Diluted	\$(1.46)	\$(3.37)
Common Shares:		
Full Diluted	4,902,657	4,125,653
Year-end	5,005,210	...

ALPHA NATURAL RESOURCES HOLDINGS INC

Merger Completed On Nov. 9, 2018, Co. and ANR, Inc. (together, "Alpha"), along with Contura Energy, Inc. ("Contura") announced the completion of a definitive merger agreement providing for an all-stock transaction to create a premier U.S. metallurgical coal platform and cost-competitive thermal coal portfolio that entered on Apr. 30, 2018. Under the terms of the amended

and restated agreement, Alpha stockholders received 0.4417 Contura common shares for each ANR, Inc. Class C-1 share and each share of common stock of Co. they own, representing approximately 48.5% ownership in the merged entity. Prior to the closing of the transaction, Alpha stockholders of record as of 7 Nov. 2018 will also receive a special cash dividend in an amount equal to US\$2.725 for each Class C-1 share and each share of common stock of Co. they own.

ALTUS MIDSTREAM CO

New Name On Nov. 12, 2018, Co. changed its name from Kayne Anderson Acquisition Corp to Altus Midstream Co.

AMAZING ENERGY OIL & GAS CO

Annual Report

Consolidated Income Statement, Years Ended Jul. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Oil & gas sales	362,245	276,502	250,476
Oilfield service revenue	84,389	124,618	323,793
Total gross revenue	446,634	401,120	574,269
Production costs	130,056	436,604	...
Oil & gas production expenses	...	...	175,105
Oilfield service & lease operating expenses	...	...	282,803
Depreciation, depletion & amortization	342,426	301,124	...
Selling, general, & administrative costs	...	...	645,125
General & administrative expenses	6,286,876	822,336	...
Depreciation expense	...	...	80,192
Depletion expense	...	...	124,959
Accretion expense	9,449	9,396	12,854
Gain on sale of leasehold mineral rights	...	170,000	103,854
Total operating expenses	6,768,807	1,399,460	1,217,184
Income (loss) from operations	(6,322,173)	(998,340)	(642,915)
Interest income	...	...	2,054
Interest & other income	13,946	3,175	...
Financing fees associated with debt modification	...	105,800	...
Impairment of goodwill	...	...	5,975,836
Interest expense	...	7,276	2,109
Interest expenses, related parties	207,229	264,567	290,046
Total other income (expense)	(193,283)	(374,468)	(6,265,937)
Income (loss) before taxes	(6,515,456)	(1,372,808)	(6,908,852)
Net income (loss)	(6,515,456)	(1,372,808)	(6,908,852)
Deemed capital contribution on acquisition of common control entity	...	423,648	...
Deemed capital contribution on the exchange of related party debt & interest for preferred stock	...	...	(454,265)
Net income (loss) attributable to common stockholders	(6,515,456)	(1,796,456)	(6,454,587)
Weighted average shares outstanding - basic	70,733,286	64,437,390	53,464,977
Weighted average shares outstanding - diluted	70,733,286	64,437,390	53,464,977
Year end shares outstanding	83,975,232	66,581,040	59,839,456

Net income (loss) per share - basic	\$(0.09)	\$(0.03)	\$(0.12)
Net income (loss) per share - diluted	\$(0.09)	\$(0.03)	\$(0.12)
Number of full time employees	3	6	...
Number of common stockholders	601	773	...

Reclassified to conform with 2018 presentation; Restated to reflect the common control acquisition of Jilpetco, Inc.; Shares increased due to the effect of issuance of common stock for cash, services and oil and gas properties; Approximately

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2018	2017	(revised)
Cash & cash equivalents	523,695	756,603	
Receivable from working interest owners	33,954	64,392	
Production revenue receivable	48,188	39,901	
Prepaid expenses	40,000	67,843	
Total current assets	645,837	928,739	
Oil & gas properties - proved, net	5,422,989	3,869,489	
Oil & gas properties - unproved	3,079,492	2,049,593	
Drilling equipment	612,000	600,000	
Other equipment	252,204	252,204	
Property & equipment, gross	864,204	852,204	
Less: accumulated depreciation	429,676	306,392	
Property & equipment, net	434,528	545,812	
Other assets	78,600	76,622	
Total assets	9,661,446	7,470,255	
Accounts payable & accrued liabilities	295,015	139,821	
Payable to related party	25,038	...	
Promissory notes, related party	311,730	430,892	
Due to working interest owners	389,562	421,423	
Accrued interest payable, related parties	400,805	244,009	
Note payable	...	50,000	
Notes payable, related parties	...	347,500	
Note payable on acquisition, related party	...	104,167	
Equipment note payable	10,247	10,006	
Total current liabilities	1,432,397	1,747,818	
Promissory notes, related party	2,769,440	2,650,278	
Equipment note payable	22,847	34,981	
Asset retirement obligation	258,575	183,397	
Total liabilities	4,483,259	4,616,474	
Series A preferred stock	90	90	
Series B preferred stock	500	500	
Common stock	83,977	66,581	
Additional paid-in capital	37,637,323	28,814,857	
Retained earnings (accumulated deficit)	(32,543,703)	(26,028,247)	
Total stockholders' equity (deficit)	5,178,187	2,853,781	

Reclassified to conform with 2018 presentation

Recent Dividends:

1. Amazing Energy Oil & Gas Co series B preferred. No dividends paid.
2. Amazing Energy Oil & Gas Co common. No dividends paid.
3. Amazing Energy Oil & Gas Co series A preferred. No dividends paid.
4. Amazing Energy Oil & Gas Co series A convertible preferred. No dividends paid.

Annual Dividends:

1. Amazing Energy Oil & Gas Co series B preferred. No dividends paid.
2. Amazing Energy Oil & Gas Co common. No dividends paid.
3. Amazing Energy Oil & Gas Co series A preferred. No dividends paid.
4. Amazing Energy Oil & Gas Co series A convertible preferred. No dividends paid.

AMAZING ENERGY OIL & GAS CO

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, DeCoria, Maichel & Teague, P.S., as it appeared in Co.'s 2018 10-K: "We have audited the accompanying consolidated balance sheets of Amazing Energy Oil and Gas, Co. and Subsidiaries (the "Company") as of July 31, 2018 and 2017, the related statements of operations, changes in stockholders' equity and cash flows for each of the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of July 31, 2018 and 2017, and the results of its operations and its cash flows for each of the years then ended, in conformity with accounting principles generally accepted in the United States of America. The Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has limited financial resources, negative working capital and an accumulated deficit at July 31, 2018. These factors raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

AMERICAN INTERNATIONAL VENTURES, INC. (DE)

Earnings, 3 mos. to Aug 31(Consol. - \$):

	2018	2017
Net Sales	41,310	41,310
Cost & expenses	549,837	308,729
Operating income	(559,288)	(267,419)
Net before taxes	(560,029)	(283,750)
Net income	(560,029)	(283,750)
Earnings common share		
Common Shares:		
Full Diluted	342,462,445	273,323,858
Year-end	360,399,945	273,399,945

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	2,669	45,213
Current assets	45,213	82,419
Net property & equip.	82,419	910,254
Total assets	910,254	910,254
Liabilities:		
Current liabilities	147,793	953,767
Stockholders' equity	953,767	(102,580)
Net current assets	(102,580)	(102,580)

AMERICAN RETAIL GROUP INC

Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Net Sales	124,718	124,718
Cost & expenses	524,595	61,699
Operating income	(399,877)	(61,699)
Other income (expense), net	(6,270)	...
Net before taxes	(406,147)	...
Net income	(406,147)	(83,087)
Earnings common share		
Primary	\$(0.02)	...
Fully Diluted	\$(0.02)	...
Common Shares:		
Full Diluted	20,054,996	22,930,000
Year-end	22,930,000	22,930,000

AMERITEK VENTURES

Annual Report

Consolidated Income Statement, Years Ended May 31 (\$):

	2018	2017	2016
		(revised)	
Professional fees	...	...	18,562
General & administrative expenses	432,612	12,935	...
Total expenses	432,612	12,935	18,562

Operating income (loss)	(432,612)	(12,935)	(18,562)
Interest income (expense)	(73,894)	...	3,900
Valuation adjustment on fiber optic assets	100,000	...	...
Promissory note receivable interest valuation adjustment	...	...	18,067
Promissory note receivable valuation adjustment	...	...	130,000
Total other income (expenses)	(173,894)	...	(144,167)
Net income (loss)	(606,506)	(12,935)	(162,729)
Net income (loss) applicable to common shareholders	(606,506)	(12,935)	(162,729)
Weighted average shares outstanding - basic	25,571,134	6,906,333	6,900,004
Weighted average shares outstanding - diluted	35,415,902	19,150,004	19,150,004
Year end shares outstanding	33,714,307	7,230,004	6,900,004
Net income (loss) per share - basic	\$(0.02)	\$0.00	\$(0.02)
Net income (loss) per share - diluted	\$(0.02)	\$0.00	\$(0.02)
Total number of employees	5	2	1
Number of common stockholders	708	52	50
Number of preferred stockholders	5	1	1

Reclassified to conform with 2018 presentation; Shares increased due to the effect of issuance of common stocks for cash, fiber optic assets, conversions of preferred stock, conversion of accrued interest & retirement of unallocated; Approximately; As of October 3, 2018; As of September 13, 2017; As of February 10, 2017

Consolidated Balance Sheet, Years Ended May 31 (\$):

	2018	2017	(revised)
Cash & cash equivalents	27,672	...	...
Cash held in escrow	12,385	...	...
Deposits	521	...	...
Total current assets	40,578	...	...
Total assets	40,578	...	...
Accounts payable	52,191	23,270	...
Other accrued expenses	...	10,000	...
Convertible notes payable	503,184	...	...
Accrued interest	28,456	...	...
Due to related party	52,023	60,500	...
Total current liabilities	635,854	93,770	...
Convertible preferred stock series A	53	119	...
Common stock	33,714	7,230	...
Additional paid-in capital	448,612	370,030	...
Retained earnings (accumulated deficit)	(1,077,655)	(471,149)	...
Total stockholders' equity (deficit)	(595,276)	(93,770)	...

Recent Dividends:

1. Ameritek Ventures series A convertible preferred. No dividends paid.
2. Ameritek Ventures common. No dividends paid.
3. Ameritek Ventures series B preferred. No dividends paid.

Annual Dividends:

1. Ameritek Ventures series A convertible preferred. No dividends paid.
2. Ameritek Ventures common. No dividends paid.

3. Ameritek Ventures series B preferred.

No dividends paid.

AMERITEK VENTURES**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of Independent Auditors, Somerset CPAs, P.C., as it appeared in Co.'s 2018 10-K Report: "Basis for Opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audits. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) ("PCAOB") and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audits in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. The Company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. As part of our audits we are required to obtain an understanding of internal control over financial reporting but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. Our audits included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audits also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audits provide a reasonable basis for our opinion. Going Concern Uncertainty The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has earned no revenues in the year ended May 31, 2018, has negative working capital at May 31, 2018, has incurred recurring losses and recurring negative cash flow from operating activities, and has an accumulated deficit. These factors raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

ANR INC

Merger Completed On Nov. 9, 2018, Co. and Alpha Natural Resources Holdings, Inc. (together, "Alpha"), along with Contura Energy, Inc. ("Contura") announced the completion of a definitive merger agreement providing for an all-stock transaction to create a premier U.S. metallurgical coal platform and cost-competitive thermal coal portfolio that entered on Apr. 30, 2018. Under the terms of the amended and restated agreement, Alpha stockholders received 0.4417 Contura common shares for each of Co.'s Class C-1 share and each share of common stock of Alpha Natural Resources Holdings, Inc. they own, representing approximately 48.5% ownership in the merged entity. Prior to the closing of the transaction, Alpha stockholders of record as of 7 Nov. 2018 will also receive a special cash dividend in an amount equal to US\$2.725 for each Class C-1 share and each share of common stock of Alpha Natural Resources Holdings, Inc. they own.

APPLE RUSH CO., INC.**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016
Sales	455,700	...
Cost of goods sold	288,305	1,532
Gross profits (losses)	167,395	(1,532)
Contractor cost	51,105	...
Research & development expense	10,850	...
Professional fees	22,224	1,829
Selling, general & administrative expense	192,551	144,484
Rent expense	38,164	1,500
Impairment of long-lived assets	...	1,739,000
Depreciation & amortization expense	3,400	9,349
Total operating expenses	318,294	1,896,162
Net income (loss) from		

operations	(150,899)	(1,897,694)
Interest expense	31,078	32,229
Net income (loss)	(181,977)	(1,929,923)
Weighted average shares outstanding - basic	21,744,695,930	21,744,695,930
Weighted average shares outstanding - diluted	21,744,695,930	21,744,695,930
Year end shares outstanding	21,744,695,930	21,744,695,930
Earnings (loss) per share - basic	\$0.00	\$0.00
Earnings (loss) per share - diluted	\$0.00	\$0.00
Number of common shareholders	873	869
Number of beneficiary shareholders	873	869

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents	75,476	7,093
Note receivable	56,485	...
Total current assets	131,961	7,093
Furniture & equipment	7,500	7,500
Product line artwork	50,995	50,995
Furniture & equipment, gross	58,495	58,495
Less: accumulated depreciation	43,463	40,064
Furniture & equipment, net	15,031	18,431
Investment in LiveWire Ergogenics, Inc, net	2,015,072	2,015,072
Brand name & intellectual property, gross	288,235	288,235
Less: impairment of brand name & intellectual property	128,055	128,055
Brand name & intellectual property, net	160,180	160,180
Total assets	2,322,244	2,200,776
Accrued compensation	477,113	396,438
Accrued interest	114,379	83,298
Convertible note payable, net	740,000	740,000
Note payable	14,755	14,755
Total current liabilities	1,346,247	1,234,491
Total liabilities	1,346,247	1,234,491
Preferred stock	500	500
Common stock	21,744,109	21,744,109
Additional paid in capital	(7,488,430)	(7,488,430)
Subscriptions receivable	191,689	...
Retained earnings (accumulated deficit)	(13,471,871)	(13,289,894)
Total stockholders' equity	975,997	966,285

¹ As reported by the Company; ² Net of accumulated impairment - investment in LiveWire Ergogenics, Inc: \$1,610,945

Recent Dividends:

1. Apple Rush Co., Inc. common.
No dividends paid.

2. Apple Rush Co., Inc. preferred.
No dividends paid.

Annual Dividends:

1. Apple Rush Co., Inc. common.
No dividends paid.

2. Apple Rush Co., Inc. preferred.
No dividends paid.

AXOGEN INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	60,504,496	43,455,390
Cost & expenses	75,148,745	49,599,700
Operating income	(14,644,249)	(6,144,310)
Other income (expense), net	(2,201,712)	(25,388)
Gains or losses	883,665	...
Net income	(17,167,486)	(7,946,283)

Earnings common share		
Primary	\$(0.47)	\$(0.24)
Fully Diluted	\$(0.47)	\$(0.24)
Common Shares:		
Full Diluted	36,582,261	33,146,546
Year-end	38,672,216	33,393,804

BOXSCORE BRANDS INC**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Total revenues	745,789	771,182
Cost & expenses	2,152,215	1,879,990
Operating income	(1,406,426)	(1,108,808)
Other income (expense), net	...	25,358
Gains or losses	2,698,403	...
Foreign currency	...	(1,140)
Net income	1,052,664	(1,297,370)
Earnings common share		
Primary	\$0.04	\$(0.05)
Fully Diluted	\$0.04	\$(0.05)
Common Shares:		
Full Diluted	29,172,961	25,212,770
Year-end	31,626,659	26,214,992

BRAINSTORM CELL THERAPEUTICS INC**Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Cost & expenses	8,626	5,237
Operating income	(8,626)	(5,237)
Net income	(8,565)	(5,228)
Earnings common share		
Primary	\$(0.43)	\$(0.28)
Fully Diluted	\$(0.43)	\$(0.28)
Common Shares:		
Full Diluted	19,754	18,737
Year-end	20,701	18,843

CALPINE CORP**Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues	7,158,000	6,951,000
Cost & expenses	5,935,000	5,931,000
Operating income	657,000	478,000
Interest expense	466,000	469,000
Other income (expense), net	(73,000)	(42,000)
Net before taxes	118,000	(33,000)
Income taxes	78,000	...
Net income	40,000	(33,000)
Earnings common share		
Common Shares:		
Full Diluted	355,164	...
Year-end	0	...

CAPSTONE SYSTEMS INC**Earnings, 3 mos. to Aug 31(Consol. - \$):**

	2018	2017
Total revenues	30,258	30,258
Net Sales	30,258	31,695
Cost & expenses	15,746	15,746
Operating income	(15,746)	(1,437)
Net before taxes	(15,746)	(1,437)
Net income	(15,746)	(1,437)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	5,085,000	5,085,000
Year-end	5,085,000	5,085,000

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Liabilities:	
Current liabilities	62,369
Stockholders' equity	(62,369)
Net current assets	(62,369)

CECORS INC**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Total revenues	1,542,500	1,542,500
Cost & expenses	2,199,200	2,199,200
Operating income	(687,200)	(687,200)
Interest expense	24,900	24,900
Other income (expense), net	50,000	50,000
Net before taxes	(687,200)	(687,200)

Net income	(631,600)	(631,600)
Earnings common share		
Common Shares:		
Full Diluted	199,867,672	114,867,672
Year-end	199,867,672	114,867,672

COMPUTER SERVICES, INC.

Earnings, 6 mos. to Aug 31(Consol. - \$000):

	2018	2017
Total revenues	131,955	125,869
Cost & expenses	106,266	97,175
Operating income	25,689	28,694
Other income (expense), net	3,858	.....
Net before taxes	29,836	28,758
Income taxes	6,738	11,211
Net income	23,099	17,547
Earnings common share		
Primary	\$1.66	\$1.26
Common Shares:		
Year-end	13,925	13,967

CONCRETE LEVELING SYSTEMS INC**Annual Report**

Consolidated Income Statement, Years Ended Jul. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Parts sales	2,840	743	3,620
Cost of sales	1,821	200	2,744
Gross margin	1,019	543	876
Selling, general & administrative expense	37,549	41,004	29,075
Income (loss) from operations	(36,530)	(40,461)	(28,199)
Interest income	723	1,541	1,391
Interest expense	1,034	958	957
Total other income (expense)	(311)	583	434
Net income (loss) before income taxes ..	(36,841)	(39,878)	(27,765)
Net income (loss)	(36,841)	(39,878)	(27,765)
Weighted average shares outstanding - basic	6,395,418	6,395,418	6,395,418
Weighted average shares outstanding - fully diluted	6,395,418	6,395,418	6,395,418
Year end shares outstanding	14,027,834	14,027,834	6,395,418
Net income (loss) per share - basic	\$(0.01)	\$(0.01)	\$0.00
Net income (loss) per share - fully diluted	\$(0.01)	\$(0.01)	\$0.00
Number of full time employees	0	0	3
Number of part time employees	0	0	...
Number of common stockholders	23	15	8

□ Shares increased due to the effect of issuance of common stock pursuant to acquisition of Jericho Associates, Inc.; □ As of September 30, 2018; □ As of October 30, 2017; □ Approximately

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2018	2017
		(revised)
Cash in bank	343	...
Accounts receivable, gross .....	...	93
Allowance for doubtful accounts .....	...	0
Accounts receivable, net .....	...	93
Interest receivable, net .....	...	141
Inventory	23,611	23,688
Prepaid expenses & other current assets .....	...	200
Total current assets	23,954	24,122
Equipment	700	700
Less: accumulated depreciation	700	700
Notes receivable, net .....	...	2,644
Total assets	23,954	26,766

Cash overdraft .....	...	20
Accounts payable	16,836	44,420
Accounts payable - stockholders .....	...	35,486
Advances - stockholders	187,032	117,000
Notes payable - stockholders	62,750	62,750
Accrued interest - stockholders	15,139	15,139
Other accrued expenses	8,458	16,857
Total current liabilities	290,215	291,672
Common stock	14,027	14,027
Additional paid-in capital	433,209	397,723
Retained earnings (accumulated deficit)	(713,497)	(676,656)
Total stockholders' equity (deficit)	(266,261)	(264,906)

□ Net of collectibility allowance - interest receivable: \$1,267; □ Net of current portion and allowance for loan losses - notes receivable: \$19,724

Recent Dividends:

1. Concrete Leveling Systems Inc common.

No dividends paid.

Annual Dividends:

1. Concrete Leveling Systems Inc common.

No dividends paid.

CONCRETE LEVELING SYSTEMS INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Accell Audit & Compliance, P.A., as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Concrete Leveling Systems, Inc. (the "Company") as of July 31, 2018 and 2017, and the related statements of income, stockholders' equity (deficit) and cash flows for each of the years in the two-year period ended July 31, 2018, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of July 31, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended July 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Substantial Doubt about the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has incurred net losses since its inception. This factor, and the need for additional financing in order for the Company to meet its business plans raises substantial doubt about the Company's ability to continue as a going concern. Our opinion is not modified with respect to that matter."

DATAWATCH CORP.

Merger Development On Nov. 5, 2018, Co., Altair Engineering Inc. ("Parent") and Dallas Merger Sub, Inc., a wholly-owned subsidiary of Parent ("Purchaser") entered into an Agreement and Plan of Merger (the "Merger Agreement"). The Merger Agreement provides that, subject to the terms of the Merger Agreement, Purchaser will commence a tender offer (the "Offer") to purchase all of the outstanding shares (the "Shares") of Co. common stock, \$0.01 par value, at a price of \$13.10 per share, without interest and subject to any required withholding taxes (the "Offer Price"). Consummation of the Offer is subject to various conditions set forth in the Merger Agreement, including, but not limited to (i) at least one Share more than 50% of the Shares then outstanding being tendered into the Offer, (ii) the receipt of required approvals, waivers and consents, and (iii) other conditions set forth in Annex 1 to the Merger Agreement. The Offer is not subject to any financing condition. The Offer will expire at midnight, on the 20th business day (calculated in accordance with the rules of the Securities Exchange Act of 1934) following the commencement date of the Offer unless extended in accordance with the terms of the Offer and the Merger Agreement and the applicable rules and regulations of the United States Securities and Exchange Commission (the "SEC"). Following consummation of the Offer, Purchaser will merge with and into Co. with Co. surviving as a wholly-owned subsidiary of Parent (the "Merger"). At the effective time of the Merger (the "Effective Time"), each outstanding Share that is not tendered and accepted pursuant to the Offer (other than the Shares owned both at the commencement of the Offer and at the Effective Time by Co. or by a direct or indirect subsidiary of Co., Shares

irrevocably accepted for purchase in the Offer, Shares owned both at the commencement of the Offer and at the Effective Time by Purchaser, Parent or any other direct or indirect wholly owned subsidiary of Parent, and Shares as to which appraisal rights have been perfected in accordance with applicable law) will be cancelled and converted into the right to receive the Offer Price, without interest and subject to any required withholding taxes, on the terms and conditions set forth in the Merger Agreement. At the Effective Time, equity awards previously granted pursuant to Co.'s Third Amended and Restated 2011 Equity Compensation and Incentive plan (as amended, supplemented or modified, the "Plan") shall be cancelled with the following effect: (a) Each outstanding, unexpired and unexercised option (each, a "Co. Option") to purchase Shares issued pursuant to the Plan shall be cancelled and, in exchange therefor, each former holder thereof shall be entitled to receive a payment in cash (net of any applicable withholding taxes and without interest) in an amount equal to the product of (i) the total number of Shares subject to such Co. Option immediately prior to such cancellation and (ii) the excess, if any, of the Offer Price over the exercise price per Share subject to such Co. Option immediately prior to such cancellation. (b) Each outstanding award of restricted stock units (each, a "Co. RSU") for Shares granted under the Plan that is vested or that, by the terms of the applicable Plan or award agreement, would automatically become vested as a result of the Merger, shall be cancelled and, in exchange therefor, each former holder thereof shall be entitled to receive a payment in cash (subject to any applicable withholding taxes and without interest) equal to the product of (i) the total number of Shares vested and otherwise then issuable pursuant to Co. RSU immediately prior to such cancellation and (ii) the Offer Price. (c) Each outstanding Co. RSU for Shares granted under the Plan that is not vested after giving effect to any vesting that is contingent upon the Merger having been consummated shall be cancelled and, in exchange therefor, each former holder thereof shall be entitled to receive a payment in cash (subject to any applicable withholding taxes and without interest) from Parent equal to the product of (i) the total number of Shares unvested pursuant to Co. RSU immediately prior to such cancellation and (ii) the Offer Price, with payment made on or after the vesting date when the corresponding portion of Co. RSU would otherwise have vested in accordance with its terms had it not been cancelled, but only if such conditions to vesting are satisfied prior to such vesting date.

DENNY'S CORP

Earnings, 9 mos. to (Consol. - \$000):

	09/26/18	09/27/17
Total revenues	470,630	393,670
Cost & expenses	396,811	324,332
Deprec., depl. & amort.	19,965	17,493
Operating income	53,854	51,845
Other income (expense), net	877	1,053
Net before taxes	39,407	41,550
Income taxes	7,217	15,103
Net income	32,190	26,447
Earnings common share		
Primary	\$0.50	\$0.38
Fully Diluted	\$0.49	\$0.37
Common Shares:		
Full Diluted	66,122	71,377
Year-end	62,905	65,685

DYNTEK, INC.

Earnings, 3 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	54,599,000	47,993,000
Cost & expenses	51,405,000	47,649,000
Deprec., depl. & amort.	78,000	32,000
Operating income	3,115,000	313,000
Interest expense	145,000	183,000
Net before taxes	2,970,000	130,000
Income taxes	861,000	51,000
Net income	2,109,000	79,000
Earnings common share		
Primary	\$0.92	\$0.04
Fully Diluted	\$0.88	\$0.03
Common Shares:		
Full Diluted	2,390,328	2,360,566
Year-end	2,255,724	2,255,724

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	3,096,000
Current assets	55,646,000
Net property & equip.	1,500,000
Total assets	75,853,000
Liabilities:	

Current liabilities	45,836,000
Stockholders' equity	29,392,000
Net current assets	9,810,000

E-WASTE CORP**Earnings, 6 mos. to Aug 31(Consol. - \$):**

	2018	2017
Cost & expenses	12,746	39,786
Operating income	(12,746)	(39,786)
Net before taxes	(12,746)	(39,786)
Net income	(12,746)	(39,786)
Earnings common share		
Common Shares:		
Full Diluted	12,000,000	12,000,000
Year-end	12,000,000	12,000,000

ECOMAT INC.**Earnings, 3 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	17,500	29,899
Interest expense	1,296	270
Net income	(18,796)	(30,169)
Earnings common share		
Common Shares:		
Full Diluted	16,836,750	16,836,750
Year-end	16,836,750	16,836,750

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Liabilities:	
Current liabilities	145,224
Stockholders' equity	(145,224)
Net current assets	(145,224)

ENTERRA CORP (NEW)**Earnings, 3 mos. to Aug 31(Consol. - \$):**

	2018	2017
Cost & expenses	56,616	975
Net income	(56,616)	(975)
Earnings common share		
Primary	\$(0.00)	\$
Fully Diluted	\$(0.00)	\$
Common Shares:		
Full Diluted	95,325,035	65,325,035
Year-end	95,325,035	95,325,035

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	64
Current assets	64
Total assets	64
Liabilities:	
Current liabilities	171,729
Stockholders' equity	(171,666)
Net current assets	(171,665)

FINDIT INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Earnings common share		
Common Shares:		
Year-end	245,530,032	

FINGERMOTION INC**Earnings, 3 mos. to May 31(Consol. - \$):**

	2018	2017
Total revenues	183,130	
Cost & expenses	428,451	2,194
Operating income	(295,408)	(2,194)
Other income (expense), net		5,076
Foreign currency	8,097	
Net income	(292,284)	2,847
Earnings common share		
Primary	\$(0.02)	\$
Fully Diluted	\$(0.02)	\$
Common Shares:		
Full Diluted	17,554,237	10,307,000
Year-end	17,707,753	2,576,750

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	9,508
Current assets	793,298
Net property & equip.	1,507
Total assets	830,222
Liabilities:	

Current liabilities	1,045,146
Stockholders' equity	(214,924)
Net current assets	(251,848)

FIRST COLOMBIA DEVELOPMENT CORP**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Cost & expenses	97,164	28,981
Operating income	(97,164)	(28,981)
Interest expense	38,992	
Foreign currency	475	
Net before taxes	(135,681)	(28,981)
Net income	(135,681)	(28,981)
Earnings common share		
Common Shares:		
Full Diluted	72,348,745	69,520,016
Year-end	73,520,016	69,520,016

GALA PHARMACEUTICAL INC**Earnings, 9 mos. to Aug 31(Consol. - \$):**

	2018	2017
Total revenues	4,675	
Cost & expenses	1,236,246	417,137
Interest expense	56,428	265,430
Other income (expense), net	(473,927)	(417,095)
Gains or losses	71,800	
Minority interest	(9,621)	
Net income	(1,688,682)	(1,099,662)
Earnings common share		
Primary	\$(0.03)	\$(0.06)
Fully Diluted	\$(0.03)	\$(0.06)
Common Shares:		
Full Diluted	50,214,771	19,368,632
Year-end	58,704,908	38,301,590

GENERAL MOTORS FINANCIAL CO INC**Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Total revenues	10,417,000	8,899,000
Cost & expenses	9,081,000	8,133,000
Operating income	1,477,000	895,000
Other income (expense), net	141,000	129,000
Net before taxes	1,477,000	895,000
Income taxes	225,000	260,000
Income contin. oper.	1,252,000	635,000
Net income	1,252,000	466,000
Balance for common	1,208,000	464,000
Earnings common share		
Common Shares:		
Year-end	5,050	5,050

GILLA INC**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Net Sales	2,106,998	2,509,565
Cost & expenses	3,825,087	4,827,269
Operating income	(1,859,465)	(2,360,705)
Foreign currency	(108,242)	(59,894)
Net before taxes	(2,644,550)	(3,531,239)
Net income	(2,644,550)	(3,531,239)
Earnings common share		
Primary	\$(0.02)	\$(0.03)
Fully Diluted	\$(0.02)	\$(0.03)
Common Shares:		
Full Diluted	138,569,600	113,244,746
Year-end	143,818,368	131,038,981

GLOBAL SEED CORP**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
Revenue	...	...	3,500
General & administrative expenses	10,611	11,318	9,718
Total operating expenses	10,611	11,318	9,718
Income (loss) from operations	(10,611)	(11,318)	(6,218)
Imputed interest	2,321	1,480	...
Net income (loss)	(12,932)	(12,798)	(6,218)
Weighted average shares outstanding			

- basic	5,000,000	5,000,000	5,000,000
Weighted average shares outstanding			
- diluted	5,000,000	5,000,000	5,000,000
Year end shares outstanding	5,000,000	5,000,000	5,000,000
Net income (loss) per shares - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per shares - diluted	\$0.00	\$0.00	\$0.00
Total number of employees	...	1	1
Number of common stockholders	35	...	...

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash & cash equivalent	132	243
Total current assets	132	243
Total assets	132	243
Account payable	...	16,200
Total current liabilities	...	16,200
Total liabilities	...	16,200
Common stock	500	500
Additional paid-in capital	80,001	50,980
Retained earnings (accumulated deficit)	(80,369)	(67,437)
Total stockholders' equity (deficit)	132	(15,957)

Reclassified to conform with 2018 presentation

Recent Dividends:**1. Global Seed Corp common.**

No dividends paid.

Annual Dividends:**1. Global Seed Corp common.**

No dividends paid.

GLOBAL SEED CORP**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, M&K CPAS, PLLC, as it appeared in Co.'s 2018 10-K: "Basis for Opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audits. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) (PCAOB) and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audits in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audits to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. The Company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. As part of our audits, we are required to obtain an understanding of internal control over financial reporting, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. Our audits included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audits also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audits provide a reasonable basis for our opinion. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company suffered losses from operations which raise substantial doubt about its ability to continue as a going concern. Managements plans regarding those matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

GOLD RESOURCE CORP**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	71,902,000	58,858,000
Operating income	14,316,000	16,541,000
Other income (expense), net	49,000	32,000
Gains or losses	(782,000)	(195,000)
Net before taxes	13,919,000	16,808,000
Income taxes	5,489,000	6,987,000
Net income	8,430,000	9,821,000
Earnings common share		
Primary	\$0.15	\$0.17
Fully Diluted	\$0.14	\$0.17
Common Shares:		
Full Diluted	58,252,652	57,617,030
Year-end	57,718,676	56,891,484

GRAYBAR ELECTRIC CO., INC.

Earnings, 9 mos. to Sep 30(Consol. - \$000):

	2018	2017
Net Sales	5,340,235	4,944,294
Cost & expenses	5,132,337	4,754,662
Deprec., depl. & amort.	36,932	36,231
Operating income	170,966	153,401
Other income (expense), net	(22,841)	(18,503)
Net before taxes	148,125	134,898
Income taxes	28,708	54,220
Net income	119,417	80,678
Earnings common share		
Primary	\$6.11	\$4.15
Common Shares:		
Year-end	19,492	19,357

GRIPEVINE INC

Earnings, 6 mos. to Aug 31(Consol. - \$):

	2018	2017
Cost & expenses	905,198	1,224,608
Net income	(905,198)	(1,224,608)
Earnings common share		
Primary	\$0.01	\$(0.01)
Fully Diluted	\$0.01	\$(0.01)
Common Shares:		
Full Diluted	133,774,136	120,000,000
Year-end	135,918,318	120,000,000

GUARD DOG INC**Annual Report**

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Consulting fees	...	...	135,000
Office expense	1,340	1,420	170
Total expenses	1,340	1,420	135,170
Net earnings (loss)	(1,340)	(1,420)	(135,170)
Year end shares outstanding	2,382,589,568	2,382,589,568	2,382,589,568
Number of common stockholders	416	416	416

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash on hand	250	280
Total current assets	250	280
Property, plant & equipment	0	0
Investment - Parker Technologies, Inc.	80,000	80,000
Total other assets	80,000	80,000
Total assets	80,250	80,280
Accounts payable	2,680	1,370
Total current liabilities	2,680	1,370
Notes payable	270,000	270,000
Total long-term liabilities	270,000	270,000
Total liabilities	272,680	271,370
Common stock	238,259	238,259
Preferred stock - series A	50	50
Preferred stock - series B	16	16
Preferred stock - series C	100	100
Preferred stock - series D	63	63
Additional paid in		

capital	88,108	88,108
Retained earnings (accumulated deficit)	(517,686)	(516,266)
Current earnings (loss)	(1,340)	(1,420)
Total stockholders' equity (deficit)	(192,430)	(191,090)

Recent Dividends:**1. Guard Dog Inc series B preferred.**

No dividends paid.

2. Guard Dog Inc series D preferred.

No dividends paid.

3. Guard Dog Inc series A preferred.

No dividends paid.

4. Guard Dog Inc class A common.

No dividends paid.

5. Guard Dog Inc series C preferred.

No dividends paid.

Annual Dividends:**1. Guard Dog Inc series B preferred.**

No dividends paid.

2. Guard Dog Inc series D preferred.

No dividends paid.

3. Guard Dog Inc series A preferred.

No dividends paid.

4. Guard Dog Inc class A common.

No dividends paid.

5. Guard Dog Inc series C preferred.

No dividends paid.

GUARD DOG INC

Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Cost & expenses	740	690
Net income	(740)	(690)
Earnings common share		
Common Shares:		
Year-end	2,382,589,568	2,382,589,568

GUARD DOG INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	1,060	1,020
Net income	(1,060)	(1,020)
Earnings common share		
Common Shares:		
Year-end	2,382,589,568	2,382,589,568

HAHA GENERATION CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	97,985	143,566
Operating income	(97,985)	(143,566)
Net before taxes	(99,823)	(143,618)
Net income	(99,823)	(143,618)
Earnings common share		
Primary	\$(0.07)	\$(0.10)
Fully Diluted	\$(0.07)	\$(0.10)
Common Shares:		
Full Diluted	1,498,280	1,498,280
Year-end	1,498,280	1,498,280

HARRISON, VICKERS & WATERMAN INC

Acquisition Completed On Nov. 1, 2018 Co. acquired approximately 80% of the Membership Interest of NJ Battery Energy Storage Project 1, LLC, from its members, in exchange for the issuance of 100,000 Shares of newly issued Series C Convertible Preferred Stock in the form of the Certificate of Designation filed with the Nevada Secretary of State on Nov. 1, 2018. Each share of Series C Preferred Stock shall be convertible into 40,000 shares of Common Stock ("Conversion Ratio"), at the option of a Holder, at any time and from time to time, from and after the issuance of the Series C Preferred Stock; provided that, for a period of twenty for (24) months from the Issuance Date, if Co. issues shares of common stock (or securities, including any derivative securities, containing the right to purchase, exercise or convert into shares of common stock) (the "Dilution Shares") such that the outstanding number of shares of common stock on a fully diluted basis shall be greater than 5,000,000,000 shares (inclusive of conversions of Series C Preferred Stock at the Conversion Ratio immediately above), then the Conversion Ratio for the Series C Preferred Stock then outstanding and unconverted as of the date the Dilution Shares are issued shall be adjusted to equal the Conversion Ratio multiplied by a fraction, the numerator of which

shall be the number of shares outstanding on a fully diluted basis after the issuance of the Dilution Shares, and the denominator shall be 5,000,000,000. Example: Co. issues securities representing 1,000,000,000 Dilution Shares, then the Conversion Ratio shall equal $[40,000 \times 6BB/5BB \text{ (or } 1.2) = 48,000]$. A Holder shall effect a conversion by surrendering to Co. the original certificate or certificates representing the shares of Series C Preferred Stock to be converted to Co., together with a completed form of conversion notice attached hereto as Exhibit B (the "Conversion Notice"). Each Conversion Notice shall specify the number of shares of Series C Preferred Stock to be converted, the date on which such conversion is to be effected, which date may not be prior to the date the Holder delivers such Conversion Notice (the "Conversion Date"), and the Conversion Price determined as specified in Section 5(c) hereof. If no Conversion Date is specified in a Conversion Notice, the Conversion Date shall be the date that the Conversion Notice is delivered pursuant to this Section 5(a). Subject to Section 5(b) hereof, each Conversion Notice, once given, shall be irrevocable.

HBP ENERGY CORP**Annual Report**

Consolidated Income Statement, Years Ended (\$):

07/31/18 10/31/17

Year end shares outstanding	164,078,226	164,078,226
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For 9 months due to fiscal year end change

Consolidated Balance Sheet, Years Ended (\$):

07/31/18 10/31/17

Common stock	164,078	164,078
Retained earnings (accumulated deficit)	(164,078)	(164,078)

Recent Dividends:**1. HBP Energy Corp common.**

No dividends paid.

Annual Dividends:**1. HBP Energy Corp common.**

No dividends paid.

HEALTHIER CHOICES MANAGEMENT CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Net Sales	9,915,801	9,761,021
Cost & expenses	12,787,526	17,279,181
Operating income	(2,871,725)	(7,518,160)
Interest income	63,219	22,889
Other income (expense), net	481,759	20,126
Gains or losses	(10,696,774)	(94,955)
Income contin. oper.	(13,023,521)	(7,570,100)
Income discont. oper.		281,483
Net income	(13,023,521)	(7,288,617)
Earnings common share		
Common Shares:		
Full Diluted	34,900,093,125	138,693,169
Year-end	63,945,666,332	

HEMP NATURALS INC

Earnings, 9 mos. to Aug 31(Consol. - \$):

	2018	2017
Cost & expenses	4,925,674	104,715
Operating income	(5,020,981)	(104,715)
Gains or losses	(352)	
Net before taxes	(5,020,981)	(104,715)
Net income	(5,020,981)	(104,715)
Earnings common share		
Primary	\$(0.02)	\$(0.01)
Fully Diluted	\$(0.02)	\$(0.01)
Common Shares:		
Full Diluted	314,812,114	14,005,983
Year-end	324,125,983	14,005,983

HIGH DESERT HOLDING CORP

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	3,034	105,169
Operating income	(3,034)	(105,169)
Net income	(3,034)	(105,169)
Earnings common share		
Common Shares:		
Full Diluted	37,990,000	37,987,537
Year-end	37,990,000	37,990,000

HK EBUS CORP**Earnings, 3 mos. to Aug 31 (Consol. - \$):**

	2018	2017
Cost & expenses	8,230	8,600
Operating income	(8,230)	(8,600)
Net income	(8,230)	(8,600)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	992,192	992,192
Year-end	992,192	992,192

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	2,500	2,500
Current assets	2,500	2,500
Total assets	2,500	2,500
Liabilities:		
Current liabilities	45,575	195,000
Long-term debt	195,000	(238,075)
Stockholders' equity	(238,075)	(43,075)
Net current assets	(43,075)	

HUTTIG BUILDING PRODUCTS, INC.**Earnings, 9 mos. to Sep 30 (Consol. - \$000):**

	2018	2017
Net Sales	643,400	574,000
Cost & expenses	638,300	568,300
Operating income	5,100	5,700
Net before taxes	500	3,500
Income taxes	(400)	800
Income contin. oper.	900	2,700
Net income	900	2,700
Earnings common share		
Primary	\$0.03	\$0.10
Fully Diluted	\$0.03	\$0.10
Common Shares:		
Full Diluted	25,100	24,800
Year-end	26,040	25,880

IMINE CORP**Annual Report****Consolidated Income Statement, Years Ended Jul. 31 (\$):**

	2018	2017	2016
General & administrative expenses	334,055	27,107	35,857
Stock-based compensation	1,400,000	...	...
Management fees (recovery)	...	(73,570)	602,241
Professional fees	115,211	130,265	110,555
Tax filing penalties (recovery of)	...	(30,000)	30,000
Total operating expenses	1,849,266	53,802	778,653
Income (loss) from operations	(1,849,266)	(53,802)	(778,653)
Write off of acquisition costs & investment	...	8,022,000	...
Derivative - change in fair value	...	...	(215,000)
Interest income	...	1,043	...
Interest expense & accretion on convertible notes	90,938	...	...
Gain on settlement of debt	120,271	...	...
Gain (loss) on foreign currency exchange	(190)	...	...
Total other income (expense)	29,143	(8,020,957)	(215,000)
Income (loss) before income taxes	(1,820,123)	(8,074,759)	(993,653)
Net income (loss)	(1,820,123)	(8,074,759)	(993,653)
Weighted average shares outstanding - basic	61,745,026	52,042,286	52,042,286
Weighted average shares outstanding			

- diluted	61,745,026	52,042,286	52,042,286
Year end shares outstanding	78,542,286	52,042,286	52,042,286
Net income (loss) per share - basic	\$(0.03)	\$(0.16)	\$(0.02)
Net income (loss) per share - diluted	\$(0.03)	\$(0.16)	\$(0.02)
Total number of employees	1	0	1
Number of common stockholders	29	24	27

□ Non-consolidated; □ Reclassified to conform with 2017 presentation; □ Shares increased due to the effect of stock-based compensation and issuance of common stock to the principal stockholder through debt forgiveness; □ As of October 24, 2018; □ As of October 24, 2017; □ As of October 28, 2016

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2018	2017
Cash	...	197,190
Cash & cash equivalents	53,971	...
Prepaid inventory	400,000	...
Prepaid expenses	...	1,450
Total current assets	453,971	198,640
Total assets	453,971	198,640
Accounts payable & accrued liabilities	18,711	24,218
Due to related parties	235,294	683,427
Convertible notes payable	90,938	...
Total current liabilities	344,943	707,645
Total liabilities	344,943	...
Common stock	78,542	52,042
Additional paid in capital	11,365,925	8,954,269
Retained earnings (accumulated deficit)	(11,335,439)	(9,515,316)
Total stockholders' equity (deficit)	109,028	(509,005)

□ Non-consolidated

Recent Dividends:**1. iMine Corp common.**

No dividends paid.

Annual Dividends:**1. iMine Corp common.**

No dividends paid.

IMINE CORP**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, KCCW Accountancy Corp., as it appeared in Co.'s 2018 10-K: "We have audited the accompanying consolidated balance sheet of iMINE Corporation as of July 31, 2018, the related consolidated statement of operations, changes in stockholders' equity (deficit) and cash flows for the year then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company at July 31, 2018, and the results of its operations and its cash flows for the year ended July 31, 2018, in conformity with the U.S. generally accepted accounting principles. The accompanying financial statements have been prepared assuming that iMINE Corporation will continue as a going concern. As described in Note 3 to the financial statements, the Company has incurred losses from operations, has a working capital deficit, and is in need of additional capital to grow its operations so that it can become profitable. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans with regard to these matters are described in Note 3. The accompanying financial statements do not include any adjustments that might result from the outcome of this uncertainty."

INCUMAKER INC**Annual Report****Consolidated Income Statement, Years Ended May 31 (\$):**

	2018	2017	2016
Officers salary	...	...	20,900
Professional fees	96,815	17,839	1,250
Officer's compensation	44,650	...	...
Stock based			

compensation	297,350	...	...
Selling, general & administrative expenses	9,277	17,508	...
General & administrative expenses	...	...	5,283
Total operating expenses	448,092	35,347	27,433
Income (loss) from operations	(448,092)	(35,347)	(27,433)
Impairment of asset	...	...	50,000
Interest expense	229,552	45,172	40,191
Gain (loss) on forgiveness of debt	...	57,529	...
Gain (loss) on sale of subsidiary	3,000	...	...
Total other expense (income)	(226,552)	12,357	(90,191)
Net income (loss)	(674,644)	(22,990)	(117,624)
Weighted average shares outstanding - basic	27,500,294	14,048,728	9,890,421
Weighted average shares outstanding - diluted	27,500,294	14,048,728	9,890,421
Year end shares outstanding	36,238,400	22,952,489	9,890,421
Net income (loss) per share - basic	\$(0.02)	\$0.00	\$(0.01)
Net income (loss) per share - diluted	\$(0.02)	\$0.00	\$(0.01)

□ Reclassified to conform with 2018 presentation; □ Reclassified to conform to 2017 presentation; □ Shares increased due to the effect of issuance of common stocks for services, conversion of debt, settlement of debt & severance agreement

Consolidated Balance Sheet, Years Ended May 31 (\$):

	2018	2017
Cash & cash equivalents	6,454	...
Total current assets	6,454	...
Total assets	6,454	...
Accrued expenses, related party	1,000	4,800
Accrued interest	63,447	84,723
Convertible notes payable	187,325	281,339
Notes payable	...	115,000
Convertible notes payable, related party	6,250	...
Total current liabilities	258,022	501,286
Common stock	36,238	22,952
Capital in excess of par value	1,297,225	386,148
Retained earnings (accumulated deficit)	(1,585,030)	(910,386)
Total stockholders' equity (deficit)	(251,568)	(501,286)

□ Reclassified to conform with 2018 presentation; □ Net of discount - convertible notes payable: \$133,094; □ Net of discount - convertible notes payable: \$2,000; □ Net of discount - convertible notes payable, related party: \$4,350; □ As reported by the Company

Recent Dividends:**1. Incumaker Inc common.**

No dividends paid.

2. Incumaker Inc series B convertible preferred.

No dividends paid.

Annual Dividends:**1. Incumaker Inc common.**

No dividends paid.

2. Incumaker Inc series B convertible preferred.

No dividends paid.

INCUMAKER INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, AMC Auditing, as it appeared in Co.'s 2018 Annual Report: "Basis for Opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based

on our audits. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) ("PCAOB") and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audits in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. The Company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. As part of our audits, we are required to obtain an understanding of internal control over financial reporting, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. Our audits included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audits also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the consolidated financial statements. We believe that our audits provide a reasonable basis for our opinion. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has no revenues, has negative working capital at May 31, 2018, has incurred recurring losses and recurring negative cash flow from operating activities, and has an accumulated deficit which raises substantial doubt about its ability to continue as a going concern. Management's plans concerning these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

INCUMAKER INC

Earnings, 3 mos. to Aug 31 (Consol. - \$):

	2018	2017
Cost & expenses	6,265	45,409
Operating income	(6,265)	(45,409)
Interest expense	54,502	11,383
Net income	(60,767)	(56,792)
Earnings common share		
Common Shares:		
Full Diluted	40,024,592	23,134,554
Year-end	41,277,555	23,202,489

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	30,191
Current assets	30,191
Total assets	30,191
Liabilities:	
Current liabilities	281,388
Stockholders' equity	(251,197)
Net current assets	(251,197)

INDEPENDENCE ENERGY CORP Annual Report

	Consolidated Income Statement, Years Ended Jun. 30 (\$):		
	2018	2017 (revised)	2016 (revised)
Revenues	384,279	1,670,488	29,450
Less, discounts	108,434	740,629	...
Total revenues	275,845	929,859	29,450
Cost of goods sold	181,763	191,881	...
Sales & marketing expenses	108,758	79,163	104,304
Professional fees	48,464	392,310	607,138
Management fees	...	60,000	487,128
Operating expenses	33,718	133,655	17,911
Depreciation & amortization expenses	138,554	112,729	87,143
General & administrative expenses	202,252	288,036	140,048
Total operating expenses	713,509	1,257,774	1,443,672
Net income (loss) from operations	(437,664)	(327,915)	(1,414,222)
Expiration of indebtedness	...	...	156,697

Amortization of discount on convertible debentures	21,800	24,250	3,908
Settlement loss	62,425	...	...
Litigation expense	250,000	...	...
Gain (loss) from currency exchange	...	...	(55,038)
Gain (loss) on the sale of assets	...	(4,052)	59,834
Dividend income	...	9,968	23,866
Interest expense	138,173	68,084	35,189
Total other income (expense)	(472,398)	86,398	146,262
Net income (loss)	(910,062)	(414,313)	(1,267,960)
Weighted average shares outstanding - basic	357,250,050	359,650,168	359,815,765
Weighted average shares outstanding - diluted	357,250,050	359,650,168	359,815,765
Year end shares outstanding	362,939,227	361,049,027	357,072,547
Total number of employees	0	0	0
Number of common stockholders	23	3,000	3,000
Number of beneficiary stockholders	3,000	...	...

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; As reported by the Company; As of September 15, 2018; Approximately; As of September 15, 2017; As of September 15, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017 (revised)
Cash	19,034	53,939
Certificate of deposit	100,073	...
Receivables	17,946	548,992
Inventory, at cost	218,538	364,331
Investment in real estate limited partnership	625,000	...
Prepaid expenses	120,709	44,626
Total current assets	1,101,300	1,011,888
Land	110,000	110,000
Building & improvements	670,000	670,000
Property & improvements, gross	780,000	780,000
Less, accumulated depreciation	81,146	34,146
Property & improvements, net	698,854	745,854
Investment in real estate limited partnership	...	625,000
Intangible asset, gross	707,235	751,991
Less: accumulated amortization - intangible assets	292,072	223,408
Intangible asset, net	415,163	528,583
Total other assets	415,163	1,153,583
Total assets	2,215,317	2,911,325
Accounts payable & accrued liabilities	774,568	860,104
Current maturities of long-term debt	9,450	8,963
Line of credit	100,553	...
Insurance notes payable	7,786	7,225
Total current liabilities	892,357	876,292
Due to related parties	118,924	35,000
Real estate note payable, net of current maturities	233,772	242,289
Convertible notes payable, net	861,189	462,384
Total long-term debt	1,213,885	739,673
Total liabilities	2,106,242	1,615,965
Preferred stock - 5% series A	1,659,889	1,579,425
Preferred stock - 5% series B	1,407,342	1,339,120
Common stock	398,411	379,071
Additional paid-in	...	...

capital	1,311,076	1,254,889
Retained earnings (accumulated deficit)	(4,302,291)	(3,243,543)
Total stockholders' equity (deficit) before treasury stock	474,427	1,308,962
Less, treasury stock, at cost	365,352	76,102
Total RedHawk Holdings Corp. stockholders' equity (deficit)	109,075	1,232,860
Noncontrolling interest in foreign limited liability company	...	62,500
Total stockholders' equity	109,075	1,295,360

Reclassified to conform with 2018 presentation; Net of deferred loan costs - convertible notes payable: \$60,420; Net of unamortized beneficial conversion - convertible notes payable: \$59,042; Net of deferred loan costs - convertible notes payable: \$42,914; Net of unamortized beneficial conversion - convertible notes payable: \$80,842

Recent Dividends:

1. Independence Energy Corp 5% series B preferred (stated value:\$1,000 per share).

No dividends paid.

2. Independence Energy Corp common.

No dividends paid.

3. Independence Energy Corp 5% series A preferred (stated value:\$1,000 per share).

No dividends paid.

Annual Dividends:

1. Independence Energy Corp 5% series B preferred (stated value:\$1,000 per share).

No dividends paid.

2. Independence Energy Corp common.

No dividends paid.

3. Independence Energy Corp 5% series A preferred (stated value:\$1,000 per share).

No dividends paid.

INDEPENDENCE ENERGY CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Postlethwaite & Netterville, APAC, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of RedHawk Holdings Corp. (the Company) as of June 30, 2018 and 2017, and the related consolidated statements of operations, stockholders' equity, and cash flows for each of the years in the two-year period ended June 30, 2018, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended June 30, 2018, in conformity with accounting principles generally accepted in the United States of America. Basis for Opinion The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company's recurring losses from operations raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

INTREORG SYSTEMS INC

Earnings, 6 mos. to Jun 30 (Consol. - \$):

	2018	2017
Cost & expenses	190,033	81,027
Operating income	(190,033)	(81,027)
Net income	(223,150)	(114,510)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Common Shares:		
Year-end	17,171,507	16,390,872

IONIX TECHNOLOGY INC

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

Common Shares:		
Full Diluted	11,000,000	11,000,000
Year-end	11,000,000	11,000,000

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	
Cash & equivalents	1,537	
Current assets	1,537	
Total assets	1,537	
Liabilities:		
Current liabilities	127,954	
Stockholders' equity	(126,417)	
Net current assets	(126,417)	

LAMPERD LESS LETHAL INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	19,106	145,248
Net Sales	19,106	145,248
Cost & expenses	576,849	407,171
Operating income	(593,566)	(312,609)
Interest expense	10,494	11,339
Other income (expense), net	2,970	1,905
Net before taxes	(601,090)	(322,043)
Net income	(601,090)	(322,043)
Earnings common share		
Common Shares:		
Full Diluted	195,022,188	149,244,231
Year-end	215,530,568	159,964,436

LEVI STRAUSS & CO.**Earnings, 9 mos. to (Consol. - \$000):**

	08/26/18	08/27/17
Total revenues	3,983,580	3,438,237
Cost & expenses	3,574,348	3,120,926
Operating income	409,232	317,311
Interest expense	45,659	52,305
Other income (expense), net	2,175	(20,736)
Gains or losses	734	629
Net before taxes	364,617	209,800
Income taxes	176,633	42,477
Net income	187,984	167,323
Earnings common share		
Common Shares:		
Year-end	37,615	37,656

LIFE ON EARTH INC**Earnings, 3 mos. to Aug 31(Consol. - \$):**

	2018	2017
Net Sales	1,354,134	1,036,044
Cost & expenses	1,802,035	1,217,130
Operating income	(490,922)	(194,211)
Net income	(1,252,659)	(529,244)
Earnings common share		
Primary	\$(0.05)	\$(0.03)
Fully Diluted	\$(0.05)	\$(0.03)
Common Shares:		
Full Diluted	25,351,437	18,925,515
Year-end	28,284,492	19,283,170

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	
Cash & equivalents	285,324	
Inventories	348,108	
Current assets	977,418	
Net property & equip.	103,480	
Total assets	3,877,611	
Liabilities:		
Current liabilities	3,140,952	
Long-term debt	65,779	
Stockholders' equity	670,880	
Net current assets	(2,163,534)	

LIFEQUEST WORLD CORP**Earnings, 3 mos. to Aug 31(Consol. - \$):**

	2018	2017
Net Sales	3,302	
Cost & expenses	39,711	40
Operating income	(36,409)	(40)
Interest expense	48,327	
Other income (expense), net	(8,319,099)	
Net income	(8,403,835)	(40)
Earnings common share		
Primary	\$(0.14)	\$(0.00)
Fully Diluted	\$(0.14)	\$(0.00)
Common Shares:		

Full Diluted	60,294,700	
Year-end	60,294,700	294,063

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	
Cash & equivalents	35,101	
Current assets	35,101	
Total assets	35,101	
Liabilities:		
Current liabilities	8,539,413	
Stockholders' equity	(8,549,312)	
Net current assets	(8,504,312)	

LIME ENERGY CO

Sale Completed On Nov. 9, 2018, Co. was acquired as a new subsidiary of Willdan Group, Inc. ("Willdan Group") (the "Acquisition") through the merger of Willdan Group's indirect subsidiary, Luna Fruit, Inc. ("Merger Sub"), a Delaware corporation and wholly-owned subsidiary of Willdan Energy Solutions, a California corporation, with and into Co., with Lime Energy surviving the merger. The aggregate purchase price paid in the Acquisition was \$120,000,000, exclusive of closing holdbacks and adjustments. A portion of the purchase price was deposited into escrow accounts to secure certain potential post-closing obligations of the participating securityholders. Willdan Group paid the purchase price for the Acquisition using a combination of cash on hand (including \$50,000,000 of the \$56,400,000 in net proceeds received from Willdan Group's recently completed equity offering) and certain proceeds from Willdan Group's borrowings under its Delayed Draw Term Loan Facility.

LIQUIDIA TECHNOLOGIES INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	2,138,579	5,442,020
Cost & expenses	27,247,305	26,285,367
Operating income	(25,108,726)	(20,843,347)
Interest income	139,965	268
Interest expense	18,759,078	8,323,924
Other income (expense), net	277,715	(8,197,356)
Net income	(43,450,124)	(37,364,359)
Earnings common share		
Primary	\$(10.16)	\$(68.54)
Fully Diluted	\$(10.27)	\$(68.54)
Common Shares:		
Full Diluted	4,229,691	545,132
Year-end	15,478,286	

MABVAX THERAPEUTICS HOLDINGS INC**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Total revenues	700,000	
Cost & expenses	6,604,884	10,833,056
Operating income	(5,904,884)	(10,833,056)
Net income	(6,248,751)	(11,344,722)
Balance for common	(7,636,930)	(16,584,135)
Earnings common share		
Primary	\$(0.86)	\$(7.12)
Fully Diluted	\$(0.86)	\$(7.12)
Common Shares:		
Full Diluted	8,846,793	2,328,648
Year-end	9,253,081	3,073,257

MCIG INC**Earnings, 3 mos. to Jul 31(Consol. - \$):**

	2018	2017
Total revenues	630,676	3,172,845
Cost & expenses	1,135,544	3,043,453
Operating income	(580,910)	76,921
Other income (expense), net	523	
Net income	(580,387)	76,921
Earnings common share		
Primary	\$(0.00)	\$0.00
Fully Diluted	\$(0.00)	\$0.00
Common Shares:		
Full Diluted	422,253,533	391,366,587
Year-end	433,758,045	392,694,258

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	
Cash & equivalents	449,752	
Inventories	886,794	
Current assets	3,632,970	
Net property & equip.	3,080,488	
Total assets	11,742,072	
Liabilities:		
Current liabilities	2,768,632	

Stockholders' equity	9,234,016
Net current assets	864,338

MEDICAL IMAGING CORP**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Net Sales	2,738,116	2,384,301
Cost & expenses	2,594,270	2,327,600
Operating income	74,399	(74,840)
Other income (expense), net	1,242	23,230
Gains or losses	(25,645)	
Foreign currency	(3,030)	(62,702)
Income contin. oper.	(639,125)	(705,702)
Net income	(1,613,134)	(914,101)
Earnings common share		
Primary	\$(0.04)	\$(0.03)
Fully Diluted	\$(0.04)	\$(0.03)
Common Shares:		
Full Diluted	36,162,289	25,755,323
Year-end	38,996,608	

MOJO ORGANICS INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	1,283,086	1,025,597
Cost & expenses	1,561,031	2,072,354
Operating income	(277,945)	(1,046,757)
Other income (expense), net		2,180
Net before taxes	(277,945)	(1,044,577)
Net income	(277,945)	(1,044,577)
Earnings common share		
Primary	\$(0.01)	\$(0.04)
Fully Diluted	\$(0.01)	\$(0.04)
Common Shares:		
Full Diluted	27,011,460	22,376,212
Year-end	27,566,423	26,181,781

MOXIAN INC

Resignation of Auditor On Nov. 5, 2018, Friedman LLP resigned as Co.'s independent registered public accounting firm.

NATURAL HEALTH TRENDS CORP.**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	150,320,000	151,471,000
Cost & expenses	122,321,000	117,098,000
Operating income	27,999,000	34,373,000
Other income (expense), net	465,000	224,000
Net before taxes	28,464,000	34,597,000
Income taxes	2,988,000	6,531,000
Net income	25,476,000	28,066,000
Earnings common share		
Primary	\$2.25	\$2.50
Fully Diluted	\$2.25	\$2.49
Common Shares:		
Full Diluted	11,307,000	11,269,000
Year-end	11,376,092	11,341,890

NET SAVINGS LINK, INC.**Annual Report****Consolidated Income Statement, Years Ended (\$):**

	12/31/17	11/30/16	11/30/15
		(revised)	
Officer compensation	130,000	124,438	781,000
General & administrative expenses	59,645	56,891	139,630
Total operating expenses	189,645	181,329	920,630
Operating income (loss)	(189,645)	(181,329)	(920,630)
Gain (loss) on derivative	230,579	(36,807)	111,265
Interest income (expense)	77,950	(52,085)	(305,457)
Total other income (expense)	308,529	(88,892)	(194,192)
Net gain (loss)	118,884	(270,221)	(1,114,822)
Weighted average shares outstanding			
- basic	4,700,613.889	2,999,837.408	2,732,054.148
Year end shares			
outstanding	4,700,613.889	2,999,837.408	2,999,837.408
Net income (loss)			

per share - basic \$0.00 \$0.00 \$0.00

□ For 13 months due to fiscal year end change; □ Shares increased due to the effect of issuance of common stock for debt and interest, conversion of preferred stock to common stock and issuance of stock dividends

Consolidated Balance Sheet, Years Ended (\$):			
	12/31/17	11/30/16	(revised)
Cash	1,888	...	...
Total current assets	1,888	...	...
Investment in subsidiary	400,000	...	...
Total non-current assets	400,000	...	...
Total assets	401,888	...	...
Accounts payable	84,752	75,061	...
Accrued interest	7,276	85,227	...
Accrued wages	387,564	257,564	...
Notes payable - related party	34,120	38,777	...
Deposits on common stock	56,500	...	...
Derivative liabilities	61,656	311,143	...
Non-convertible notes payable	400,000	...	...
Convertible notes payable	...	228,476	...
Total current liabilities	1,031,868	996,248	...
Series A preferred stock	300	300	...
Series B convertible preferred stock	...	1,250	...
Common stock	4,700,615	2,999,838	...
Additional paid-in capital	(2,873,695)	(1,659,053)	...
Retained earnings (accumulated deficit)	(2,457,200)	(2,338,583)	...
Total stockholders' equity (deficit)	(629,980)	(996,248)	...

Recent Dividends:

- 1. Net Savings Link, Inc. series A preferred.**
No dividends paid.
- 2. Net Savings Link, Inc. common.**
No dividends paid.
- 3. Net Savings Link, Inc. series B convertible preferred.**
No dividends paid.

Annual Dividends:

- 1. Net Savings Link, Inc. series A preferred.**
No dividends paid.
- 2. Net Savings Link, Inc. common.**
No dividends paid.
- 3. Net Savings Link, Inc. series B convertible preferred.**
No dividends paid.

NETPAY INTERNATIONAL INC

New Name On Nov. 9, 2018, Co. changed its name from Allegro Beauty Products, Inc to NetPay International Inc.

OPTEC INTERNATIONAL INC**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	□2017	2016
		(revised)	
Product sale	85,100	12,000	...
Consulting income	305	...	...
Shipping income	1,200	...	...
Sub license & service agreements	4,500	12,200	15,000
Pet products	...	...	15,875
Total revenue	91,105	24,200	30,875
Cost of goods sold	58,360	7,000	12,000
Gross profit	32,745	17,200	18,875
Bad debt	85,100	...	...
Professional fees	37,276	16,486	29,825
Advertising & marketing	7,745	5,075	6,000
Amortization	7,576	4,076	4,076
Consulting expense	55,255	1,500	11,000
Commission expense	5,000	...	...
Rent expense	5,000	...	...
General & administrative	1,376	74	905
Total operating expenses	204,328	27,211	51,806
Income (loss) before other expense	(171,583)	(10,011)	...
Change in fair	...	...	...

value of derivative Interest on convertible notes	(769,394)	...	...
Total other income (expense)	379,897	...	...
Income (loss) before income taxes	(1,149,291)	...	...
Net income (loss)	(1,320,874)	(10,011)	(32,931)
Weighted average shares outstanding - basic	27,914,425	52,944,500	52,944,500
Weighted average shares outstanding - diluted	27,914,425	52,944,500	52,944,500
Year end shares outstanding	□17,829,947	52,944,500	52,944,500
Net income (loss) per share - basic	\$(0.05)	\$0.00	\$0.00
Net income (loss) per share - diluted	\$(0.05)	\$0.00	\$0.00
Number of full time employees	1	...	...
Number of part time employees	...	2	1
Total number of employees	...	2	...
Number of common stockholders	42	42	42

□ Reclassified to conform with 2018 presentation ; □ Shares decreased due to cancellation of shares

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	□2017	(revised)
Cash	30,799	342	...
Accounts receivable net of allowance for doubtful accounts	...	4,700	...
Prepaid salary - related party	3,000	...	...
Inventory	85,000	...	...
Total current assets	118,799	5,042	...
License	502,500	...	...
Web development costs, & other intangible assets, gross	25,670	15,750	...
Less: accumulated amortization - web development costs, & other intangible assets	20,600	3,104	...
Web development costs, & other intangible assets, net	5,070	12,646	...
Total other assets	507,570	12,646	...
Total assets	626,369	17,688	...
Accounts payable & accrued expenses - related party	60,760	7,000	...
Derivative liability	1,265,394	...	...
Accrued interest	3,221	...	...
Notes payable net of discount	48,580	...	...
Notes payable - related party	391,000	...	...
Loan from related party	100	...	...
Total current liabilities	1,769,055	7,000	...
Total liabilities	1,769,055	7,000	...
Common stock	17,830	52,945	...
Additional paid in capital	203,120	505	...
Retained earnings (accumulated deficit)	(1,363,636)	(42,762)	...
Total stockholders' equity (deficit)	(1,142,686)	10,688	...

□ Reclassified to conform with 2018 presentation

Recent Dividends:

- 1. Optec International Inc common.**
No dividends paid.
- Annual Dividends:**
- 1. Optec International Inc common.**
No dividends paid.

OPTEC INTERNATIONAL INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditor, Pritchett, Silver & Hardy, P.C, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheet of Optec International, Inc. (the Company) as of June 30, 2018 and the related statements of operations, stockholders' equity, and cash flows for the year then ended, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018, and the results of its operations and its cash flows for the year ended June 30, 2018, in conformity with accounting principles generally accepted in the United States of America. Consideration of the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has incurred losses since inception, has negative cash flows from operations, and has negative working capital. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3 to the financial statements. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

OZOP SURGICAL CORP

New Auditor On Nov. 6, 2018, Paritz & Company, P.A. resigned as Co.'s independent registered public accounting firm and Co. appointed Prager Metis CPAs, LLC as its new independent registered public accounting firm.

PETROQUEST ENERGY INC

Bankruptcy Proceedings On Nov. 6, 2018, Co., PetroQuest Energy, L.L.C. ("PQE") and certain of Co.'s wholly-owned direct and indirect subsidiaries (collectively, the "Debtors") filed voluntary petitions (the "Petition," and the cases commenced thereby, the "Chapter 11 Cases") seeking relief under Chapter 11 of Title 11 of the United States Bankruptcy Code (the "Bankruptcy Code") in the United States Bankruptcy Court for Southern District of Texas (the "Court") to pursue a Chapter 11 plan of reorganization (the "Plan"). The Debtors have filed a motion with the Court seeking joint administration of the Chapter 11 Cases for procedural purposes only under the caption In re PetroQuest Energy Inc., et al (Case No. 18-36322). The Debtors will continue to operate as debtors-in-possession under the jurisdiction of the Court and in accordance with the applicable provisions of the Bankruptcy Code and an order of the Court. Co. expected ordinary-course operations to continue substantially uninterrupted during and after the Chapter 11 Cases.

PLANDAI BIOTECHNOLOGY INC**Earnings, 9 mos. to Mar 31(Consol. - \$):**

	2018	2017
Total revenues	145,054	427,075
Cost & expenses	1,738,767	2,370,463
Operating income	(1,991,909)	(2,343,579)
Other income (expense), net	(318,634)	976,854
Net income	(4,480,536)	(2,993,456)
Earnings common share		
Primary	\$(0.02)	\$(0.01)
Fully Diluted	\$(0.02)	\$(0.01)
Common Shares:		
Full Diluted	288,148,578	248,051,310
Year-end	363,302,041	314,890,816

POINT TO POINT METHODICS INC**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Total revenues	570,700	...
Cost & expenses	46,708	292,357
Operating income	(46,708)	278,343
Interest expense	23,143	13,362
Net income	(69,851)	264,982
Earnings common share		
Primary	\$(0.00)	\$0.00
Fully Diluted	\$(0.00)	\$0.00
Common Shares:		
Full Diluted	507,931,412	336,983,138
Year-end	507,931,477	507,931,477

PTS INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	262,134	909,700
Operating income	(262,134)	(909,700)
Interest income	...	75,000

Interest expense	7	
Other income (expense), net	5,020	
Net income	(262,141)	(829,680)
Earnings common share		
Primary	\$(0.13)	\$(0.43)
Fully Diluted	\$(0.13)	\$(0.43)
Common Shares:		
Full Diluted	1,945,258	1,945,258
Year-end	1,945,258	1,945,258

PUREBASE CORP**Earnings, 9 mos. to Aug 31(Consol. - \$):**

	2018	2017
Total revenues	541,651	446,096
Cost & expenses	1,344,031	2,112,007
Interest expense	53,132	66,784
Other income (expense), net	20	22
Gains or losses		562,571
Net income	(864,919)	(1,179,135)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	141,347,173	141,347,173
Year-end	141,347,173	141,347,173

Q BIOMED INC**Earnings, 9 mos. to Aug 31(Consol. - \$):**

	2018	2017
Cost & expenses	7,172,514	8,418,889
Operating income		365,373
Interest expense		123
Other income (expense), net		635,267
Gains or losses		(948,138)
Net income	(7,172,514)	(10,367,544)
Earnings common share		
Primary	\$(0.53)	\$(1.03)
Fully Diluted	\$(0.53)	\$(1.03)
Common Shares:		
Full Diluted	13,579,917	10,074,766
Year-end	14,077,312	11,496,169

QHY GROUP**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	230,105	160,400
Interest expense	8,660	
Other income (expense), net	(4,540,000)	
Net income	(4,778,765)	(160,400)
Earnings common share		
Primary	\$(0.06)	\$(0.01)
Fully Diluted	\$(0.06)	\$(0.01)
Common Shares:		
Full Diluted	75,481,487	13,259,600
Year-end	79,099,039	

RADIANT CREATIONS GROUP INC (THE)**Earnings, 6 mos. to Aug 31(Consol. - \$):**

	2018	2017
Total revenues		5,676
Cost & expenses	5,050	76,911
Operating income	5,050	(112,070)
Other income (expense), net	(224,000)	25,000
Net income	(229,050)	(99,107)
Earnings common share		
Primary		
Fully Diluted		
Common Shares:		
Full Diluted	188,308,586	36,836,685
Year-end	538,629,319	36,955,854

RANDALL BEARINGS, INC.

Merger Development On Oct. 31, 2018, Co. announced that it has entered into a definitive merger agreement with the trust that owns a majority of its outstanding shares, pursuant to which, and subject to the terms and conditions set forth therein, Co.'s majority shareholder will acquire all Co. shares not owned by it or its affiliates. Under the terms of the agreement, which was unanimously approved by Co.'s Board of Directors, shareholders will receive per share consideration of \$42.00 in cash. The merger is subject to certain closing conditions, including shareholder approval. The merger is expected to be completed prior to the end of 2018.

RIDGEFIELD ACQUISITION CORP**Earnings, 9 mos. to Sep 30(Consol. - \$):**

Cost & expenses	31,755	14,476
Operating income	(31,755)	(14,476)
Interest expense	10,996	8,512
Other income (expense), net	(3,503)	(5,293)
Net income	(46,254)	(28,281)
Earnings common share		
Primary	\$(0.04)	\$(0.02)
Fully Diluted	\$(0.04)	\$(0.02)
Common Shares:		
Full Diluted	1,260,773	1,260,773
Year-end	1,260,773	1,260,773

RISE GOLD CORP**Annual Report****Consolidated Income Statement, Years Ended Jul. 31 (Can\$):**

	2018	2017	2016
Bad debt expense	...	...	7,126
Consulting expenses	78,500	505,842	102,420
Depreciation expenses	2,306	...	...
Directors' fees	99,571	17,288	...
Filing & regulatory	87,395	53,661	30,927
Foreign exchange	14,749	(6,931)	(1,959)
Gain on settlement of payables	...	...	41,982
Gain on settlement of debt	37,068	12,355	...
General & administrative expenses	287,052	152,920	20,839
Geological, mineral, & prospect costs	2,057,877	375,980	...
Interest expense	2,602	...	...
Professional fees	562,694	273,738	107,197
Promotion & shareholder communication	443,696	983,851	10,408
Property investigation costs	...	55,253	20,201
Salaries	350,627	104,751	5,365
Share-based payments	673,360	1,010,064	369,006
Settlement payment	...	100,000	...
Write off mineral property costs	...	563,031	...
Net income (loss) & comprehensive income (loss) for the year	(4,593,863)	(4,190,955)	(633,466)
Weighted average shares outstanding-basic	87,171,446	49,516,659	31,556,200
Weighted average shares outstanding-diluted	87,171,446	49,516,659	31,556,200
Year end shares outstanding	116,105,982	66,707,655	32,866,261
Net earnings (loss) per share-basic	Can\$(0.05)	Can\$(0.08)	Can\$(0.02)
Net earnings (loss) per share-diluted	Can\$(0.05)	Can\$(0.08)	Can\$(0.02)
Number of full time employees	8	1	...
Total number of employees	...	...	51
Number of common stockholders	129	253	200

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; Shares increased due to the effect of issuance of common shares for cash and debt and exercised of warrants; Shares increased due to the effect of shares issued for cash, mineral property, compensation, warrant exercised and option exercised; As of June 12, 2017; Approximately

Consolidated Balance Sheet, Years Ended Jul. 31 (Can\$):

Cash	69,616	337,099
Receivables	17,059	18,083
Promotion & shareholder communication	429,166	76,393
Rent	...	32,937
Insurance	102,723	41,250
Other prepaid expenses	500	14,538
Prepaid expenses	532,389	165,118
Total current assets	619,064	520,300
Mineral property interests	5,447,674	3,789,854
Drilling equipment, cost	713,672	...
Less: accumulate depreciation - drilling equipment	2,306	...
Equipment	711,366	...
Total assets	6,778,104	4,310,154
Accounts payable & accrued liabilities	521,058	296,792
Loan from related parties	49,150	38,079
Current portion of equipment loan	305,710	...
Total current liabilities	875,918	334,871
Equipment loan	293,955	...
Total liabilities	1,169,873	334,871
Capital stock	116,106	66,708
Additional paid-in capital	16,280,575	10,103,162
Cumulative translation adjustment	(166,663)	(166,663)
Retained earnings (deficit) accumulated	(10,621,787)	(6,027,924)
Total stockholders' equity (deficit)	5,608,231	3,975,283

Reclassified to conform with 2018 presentation

Recent Dividends:**1. Rise Gold Corp common.**

No dividends paid.

Annual Dividends:**1. Rise Gold Corp common.**

No dividends paid.

RISE GOLD CORP**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Davidson & Company LLP Chartered Accountants, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying consolidated balance sheets of Rise Gold Corp. (the "Company"), as of July 31, 2018 and 2017, and the related consolidated statements of operations and comprehensive loss, stockholders' equity, and cash flows for the years ended July 31, 2018 and 2017, and the related notes (collectively referred to as the "financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of Rise Gold Corp. as of July 31, 2018 and 2017, and the results of its operations and its cash flows for the years ended July 31, 2018 and 2017 in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1 The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

RMR INDUSTRIALS INC**Earnings, 9 mos. to Dec 31(Consol. - \$):**

	2017	2016
Total revenues	788,238	202,292
Cost & expenses	4,718,729	3,274,736
Operating income	(3,930,491)	(3,072,444)
Net before taxes	(4,466,941)	(3,198,371)
Income taxes	4,972	1,050
Net income	(4,471,913)	(3,199,421)
Earnings common share		
Primary	\$(1.40)	\$(1.11)
Fully Diluted	\$(1.40)	\$(1.11)
Common Shares:		
Full Diluted	3,081,133	2,834,311
Year-end	37,254,225	36,898,481

ROCKY MOUNTAIN AYRE INC

Earnings, 9 mos. to Sep 30 (Consol. - \$):	2018	2017
Total revenues	9,000	9,000
Cost & expenses	109,728	267,335
Operating income	(109,728)	(258,335)
Net before taxes	(109,728)	(258,335)
Net income	(109,728)	(258,335)
Earnings common share		
Common Shares:		
Year-end	582,493,275	564,493,275

SEYCHELLE ENVIRONMENTAL TECHNOLOGIES INC

Earnings, 6 mos. to Aug 31 (Consol. - \$):	2018	2017
Net Sales	1,869,578	2,200,141
Cost & expenses	1,877,284	1,910,236
Operating income	(35,709)	254,850
Other income (expense), net	(84)	(142)
Net before taxes	(36,831)	251,434
Income taxes		6,050
Net income	(36,831)	245,384
Earnings common share		
Primary	\$0.01	\$0.01
Fully Diluted	\$0.01	\$0.01
Common Shares:		
Full Diluted	26,574,313	26,640,313
Year-end	26,574,313	26,640,313

SINO UNITED WORLDWIDE CONSOLIDATED LTD

New Accountant On Nov. 5, 2018, Co. dismissed Paritz & Company, P.A. and engaged Jimmy P. Lee, CPA PC as its new independent public accounting firm.

SMITH (A O) CORP

Earnings, 9 mos. to Sep 30 (Consol. - \$000):	2018	2017
Net Sales	2,375,400	2,228,100
Cost & expenses	1,972,400	1,848,100
Operating income	403,000	380,000
Net before taxes	403,000	380,000
Income taxes	85,100	106,200
Net income	317,900	273,800
Earnings common share		
Primary	\$1.86	\$1.58
Fully Diluted	\$1.84	\$1.57
Common Shares:		
Full Diluted	172,718	174,885
Year-end	169,951	171,930

SMITH MICRO SOFTWARE INC

Earnings, 9 mos. to Sep 30 (Consol. - \$000):	2018	2017
Total revenues	18,933	17,242
Cost & expenses	20,825	22,381
Operating income	(1,892)	(5,139)
Other income (expense), net	(3,174)	(415)
Net before taxes	(5,511)	(6,482)
Income taxes	30	19
Net income	(5,541)	(6,501)
Balance for common	(5,911)	
Earnings common share		
Primary	\$(0.28)	\$(0.49)
Fully Diluted	\$(0.28)	\$(0.49)
Common Shares:		
Full Diluted	20,771	13,221
Year-end	25,005	14,284

SPRING BANK PHARMACEUTICALS INC

Earnings, 9 mos. to Sep 30 (Consol. - \$000):	2018	2017
Cost & expenses	21,869	14,963
Operating income	(21,869)	(14,963)
Interest income	603	220
Other income (expense), net	3,837	(11,474)
Net income	(17,429)	(26,217)
Balance for common	(21,266)	(26,217)
Earnings common share		
Primary	\$(1.27)	\$(2.48)
Fully Diluted	\$(1.39)	\$(2.48)
Common Shares:		
Full Diluted	15,311	10,555
Year-end	16,431	12,697

START SCIENTIFIC INC

Earnings, 6 mos. to Jun 30(Consol. - \$):

Cost & expenses	2018	2017
Operating income	36,952	620
Gains or losses	(36,952)	(620)
Net before taxes	(26,836)	76,122
Net income	(101,970)	36,861
Earnings common share		
Common Shares:		
Full Diluted	744,515,375	512,099,353
Year-end	745,024,353	512,099,353

STEPHAN CO (THE)**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Revenue, net	8,314,000	7,935,000	8,010,000
Cost of revenue	5,783,000	5,525,000	5,631,000
Gross profit (loss)	2,531,000	2,410,000	2,379,000
Selling, general & administrative expenses	1,843,000	1,707,000	2,370,000
Restructuring expenses			886,000
Depreciation & amortization	95,000	83,000	36,000
Operating income (loss)	593,000	620,000	(913,000)
Income (loss) before income taxes	635,000	630,000	(911,000)
Total deferred income taxes provision (benefit)	2,499,000	434,000	39,000
Current federal income taxes provision (benefit)	212,000	212,000	
Current state income taxes provision (benefit)	13,000	8,000	55,000
Change in valuation allowance	(2,702,000)	(459,000)	(269,000)
Utilization of NOL	(225,000)	(220,000)	
Income tax refund	(21,000)	(220,000)	
Income taxes provision (benefit)	(224,000)	(25,000)	(175,000)
Income (loss) from continuing operations			(736,000)
Income (loss) from discontinued operations, net			282,000
Net income (loss)	859,000	655,000	(454,000)
Weighted average shares outstanding - basic	3,863,648	3,898,967	4,049,075
Weighted average shares outstanding - diluted	3,967,106	3,907,535	4,049,075
Year end shares outstanding	3,993,020	3,807,027	4,049,075
Earnings (loss) per share - continuing operations - basic			\$(0.18)
Earnings (loss) per share - discontinued operations - basic			\$0.07
Net earnings (loss) per share - basic	\$0.22	\$0.17	\$(0.11)
Earnings (loss) per share - continuing operations - diluted			\$(0.18)
Earnings (loss) per share - discontinued operations - diluted			\$0.07
Net earnings (loss) per share - diluted	\$0.22	\$0.17	\$(0.11)
Total number of employees	29	27	27
Number of common stockholders	128	150	150

Number of beneficiary stockholders	50	50	50
¹ Reclassified to conform with 2017 presentation; ² As reported by the Company; ³ Approximately			

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents	561,000	784,000
Trade accounts receivable	311,000	199,000
Reserve for uncollectible accounts	27,000	18,000
Accounts receivable, net	284,000	181,000
Raw materials	56,000	60,000
Finished goods	1,036,000	914,000
Inventories, net	1,092,000	974,000
Prepaid expenses & other current assets	42,000	75,000
Total current assets	1,979,000	2,014,000
Other assets, net	8,000	13,000
Machinery & equipment	431,000	414,000
Furniture & office equipment	196,000	186,000
Property & equipment, cost	627,000	600,000
Accumulated depreciation	429,000	350,000
Property & equipment, net	198,000	250,000
Deferred tax assets	437,000	297,000
Intangibles, net	168,000	
Goodwill	1,890,000	1,395,000
Total assets	4,680,000	3,969,000
Accounts payable	486,000	385,000
Accrued expenses	120,000	81,000
Taxes payable	16,000	19,000
Accrued payroll	28,000	25,000
Accrued returns	11,000	11,000
Accrued vacation	6,000	8,000
Total current liabilities	666,000	529,000
Deferred income tax liability	119,000	182,000
Total liabilities	785,000	711,000
Common stock	46,000	44,000
Additional paid-in capital	18,583,000	18,178,000
Retained earnings (accumulated deficit)	(13,540,000)	(13,814,000)
Treasury stock, at cost	1,194,000	1,150,000
Total Stephan Company stockholders' equity	3,895,000	3,258,000
Total stockholders' equity	3,895,000	3,258,000

¹ Reclassified to conform with 2017 presentation; ² Approximately

Recent Dividends:**1. Stephan Co (The) common.**

ExDate	Amt	Declared	Record	Payable
02/08/2016	0.08	01/26/2016	02/10/2016	02/29/2016
08/10/2016	0.08	08/03/2016	08/12/2016	08/31/2016
02/08/2017	0.08	01/18/2017	02/10/2017	02/28/2017
09/14/2017	0.08	08/07/2017	09/15/2017	09/29/2017
02/08/2018	0.08	01/26/2018	02/10/2018	02/28/2018
09/07/2018	0.08	08/14/2018	09/10/2018	09/28/2018

Annual Dividends:**1. Stephan Co (The) common.**

2015	0.08	2016	0.15	2017	0.15
2018	0.15				

SURGE COMPONENTS INC

Earnings, 9 mos. to Aug 31(Consol. - \$):

	2018	2017
Net Sales	23,526,135	21,793,936
Cost & expenses	22,861,173	21,799,182
Operating income	628,232	(28,893)
Interest expense	13,330	16,056
Gains or losses	3	3,106
Net before taxes	614,905	(41,843)

Income taxes	73,481	(3,241)
Net income	541,424	(38,602)
Balance for common	536,424	(43,602)
Earnings common share		
Primary	\$0.10	\$(0.01)
Fully Diluted	\$0.10	\$(0.01)
Common Shares:		
Full Diluted	5,362,058	7,323,511
Year-end	5,224,431	5,224,431

SYMPowerCO CORP**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Year end shares outstanding	36,409,699	36,409,699	36,409,699

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Common stock	3,641	3,641
Retained earnings (accumulated deficit)	(3,641)	(3,641)

Recent Dividends:**1. Sympowerco Corp common.**

No dividends paid.

Annual Dividends:**1. Sympowerco Corp common.**

No dividends paid.

TECHNOVATIVE GROUP INC

New Auditor On Nov. 5, 2018, Co. dismissed Centurion ZD CPA Limited as its independent registered public accounting firm and engaged RBSM LLP as its new independent registered public accounting firm.

TGR FINANCIAL, INC**Earnings, 9 mos. to Sep 30(Consol. - \$000):**

	2018	2017
Cost & expenses	28,454	26,816
Operating income	13,687	9,216
Net before taxes	13,687	9,216
Income taxes	2,838	2,902
Net income	10,849	6,314
Earnings common share		
Primary	\$0.63	\$0.37
Fully Diluted	\$0.56	\$0.33
Common Shares:		
Full Diluted	19,396	18,968
Year-end	17,299	

TRANSPORTATION & LOGISTICS SYSTEMS INC**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Cost & expenses	7,489,673	278,003
Operating income	(4,553,082)	(100,857)
Interest expense	59,191	3,191
Other income (expense), net	(9,837,716)	(641,453)
Net income	(14,449,989)	(745,501)
Earnings common share		
Primary	\$(17.87)	\$(1.45)
Fully Diluted	\$(17.87)	\$(1.45)
Common Shares:		
Full Diluted	808,780	514,088
Year-end	4,170,106	570,106

TYRATECH INC

Sale Completed On Nov. 9, 2018, Co. was acquired by American Vanguard Corp. in exchange for £0.0315 in cash for each of Co.'s registered share.

UNITED STATES BASKETBALL LEAGUE INC**Earnings, 6 mos. to Aug 31(Consol. - \$):**

	2018	2017
Cost & expenses	36,459	15,789
Operating income	(36,459)	(15,789)
Interest expense	175	463
Net before taxes	(36,634)	(16,252)
Net income	(36,634)	(16,252)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	3,512,527	3,512,527
Year-end	3,512,527	3,512,527

UNIVERSAL BIOSENSORS INC**Earnings, 9 mos. to Sep 30(Consol. - A\$):**

	2018	2017
Total revenues	60,725,274	20,672,957
Cost & expenses	16,465,684	16,669,299
Operating income	42,740,215	2,518,644
Interest income	365,542	74,625
Other income (expense), net	404,270	823,352
Net before taxes	41,391,958	1,318,644
Net income	41,391,958	1,318,644
Earnings common share		
Primary	A\$0.23	A\$0.01
Fully Diluted	A\$0.23	A\$0.01
Common Shares:		
Full Diluted	177,096,693	177,602,842
Year-end	177,001,884	

US WELL SERVICES INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	2,335,707	664,662
Operating income	(2,335,707)	(664,662)
Interest income	4,040,803	1,509,443
Net before taxes	1,705,096	844,781
Income taxes	817,069	462,211
Net income	888,027	382,570
Earnings common share		
Primary	\$0.09	\$0.04
Fully Diluted	\$0.02	\$0.01
Common Shares:		
Full Diluted	40,625,000	32,068,223
Year-end	40,625,000	40,625,000

US WELL SERVICES INC

New Name On Nov. 12, 2018, Co. changed its name from Matlin & Partners Acquisition Corporation to US Well Services Inc.

USA EQUITIES CORP**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	34,681	8,520
Operating income	(34,681)	(8,520)
Other income (expense), net	1,522	
Net income	(33,159)	(8,520)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	3,590,135	3,588,740
Year-end	3,590,135	3,588,740

VEMANTI GROUP INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Net Sales	351,947	346,685
Cost & expenses	817,376	462,936
Operating income	(465,429)	(116,251)
Interest expense	535	3,917
Other income (expense), net	572	857
Gains or losses	(9,423)	
Net before taxes	(474,815)	(119,311)
Net income	(474,815)	(119,311)
Earnings common share		
Primary		
Fully Diluted	59,753,795	46,535,934
Year-end	60,732,000	52,370,000

VICAL INC**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	1,498,000	9,866,000
Cost & expenses	17,193,000	19,371,000
Operating income	(15,695,000)	(9,505,000)
Other income (expense), net	3,046,000	273,000
Net income	(12,649,000)	(9,232,000)
Earnings common share		
Primary	\$(0.58)	\$(0.82)
Fully Diluted	\$(0.58)	\$(0.82)
Common Shares:		
Full Diluted	21,838,000	11,237,000
Year-end	21,816,000	11,548,000

VISTAGEN THERAPEUTICS INC**Earnings, 6 mos. to Sep 30(Consol. - \$):**

	2018	2017
Total revenues	1,498,000	9,866,000
Cost & expenses	17,193,000	19,371,000
Operating income	(15,695,000)	(9,505,000)
Other income (expense), net	3,046,000	273,000
Net income	(12,649,000)	(9,232,000)
Earnings common share		
Primary	\$(0.58)	\$(0.82)
Fully Diluted	\$(0.58)	\$(0.82)
Common Shares:		
Full Diluted	21,838,000	11,237,000
Year-end	21,816,000	11,548,000

	2018	2017
Cost & expenses	11,642,100	7,254,200
Operating income	(11,642,100)	(7,254,200)
Net before taxes	(11,647,100)	(7,259,900)
Income taxes	2,400	2,400
Net income	(11,649,500)	(7,262,300)
Balance for common	(12,206,600)	(7,765,900)
Earnings common share		
Primary	\$(0.50)	\$(0.82)
Fully Diluted	\$(0.50)	\$(0.82)
Common Shares:		
Full Diluted	24,267,816	9,465,459
Year-end	28,676,715	11,764,639

WECONNECT TECHNOLOGY INTERNATIONAL INC**Annual Report****Consolidated Income Statement, Years Ended Jul. 31 (\$):**

	2018	2017	2016
Revenue	238,716	...	...
Cost of revenue	266,161	...	...
Gross profit (loss)	(27,445)	...	...
Other income	104,868	...	...
General & administrative expenses	1,483,773	62,454	56,707
Income (loss) from operations	...	(62,454)	(56,707)
Foreign currency gain (loss)	...	(13,573)	(983)
Total other income (expenses)	...	(13,573)	(983)
Income (loss) before income taxes	...	(183,313)	...
Income (loss) before income taxes - foreign, representing Malaysia	(1,223,037)	...	...
Income (loss) before income taxes	(1,406,350)	(76,027)	(57,690)
Taxation	(249)	...	...
Income (loss) after taxation	(1,406,101)	...	...
Net income (loss)	(1,406,101)	(76,027)	(57,690)
Weighted average shares outstanding			
- basic	177,078,669	16,530,000	16,530,000
- diluted	177,078,669	16,530,000	16,530,000
Year end shares outstanding	643,610,070	16,530,000	16,530,000
Net earnings (loss) per share - basic	...	\$0.00	\$0.00
Net earnings (loss) per share - diluted	...	\$0.00	\$0.00
Total number of employees	31	...	1
Number of common stockholders	332	30	29

¹ 2017 and prior periods for WEConnect Technology International Inc. prior to merger with MIG Mobile Tech Bhd.; ² Reclassified to conform with 2017 presentation; ³ Approximately; ⁴ As of October 16, 2018; ⁵ As of October 17, 2017; ⁶ As of October 24, 2016

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2018	2017
Cash & cash equivalents	14,159	2,484
Account receivables	179	...
Other receivable	52,777	...
Deposits	695,379	...
Prepayments	104	...
Other receivables, deposits & prepayments	748,260	...
Amount due from related parties	38,353	...
Finished goods, at net realizable value	3,288	...
Inventories	3,288	...

Prepaid expenses	...	4,683	
Total current assets	804,239	7,167	
Computer hardware	38,892	...	
Computer software	15,278	...	
Furniture & fittings	23,751	...	
Office equipment	13,926	...	
Telecommunication	6,408	...	
Renovation	57,869	...	
Signboard	1,601	...	
Security & alarm system	2,180	...	
Less: accumulated depreciation	41,367	...	
Less: foreign currency translation adjustments	(72)	...	
Plant & equipment, net	118,610	...	
Total non-current assets	118,610	...	
Total assets	922,849	7,167	
Accounts payable	1,515	80	
Other payables	212,629	...	
Accrued liabilities	37,995	...	
Other payables & accrued liabilities	250,624	...	
Amount due to directors	51,920	...	
Amount due to related parties	323,424	296,753	
Current tax liabilities	10,792	...	
Accrued liabilities	...	981	
Total current liabilities	638,275	297,814	
Deferred taxation	9,605	...	
Total non-current liabilities	9,605	...	
Total liabilities	647,880	297,814	
Common stock	5,117,462	16,530	
Additional paid-in capital	434,929	524,629	
Donated capital	...	185,881	
Retained earnings (accumulated loss)	(5,048,961)	(1,017,687)	
Other comprehensive income (loss)	(228,461)	...	
Total stockholders' equity (deficit)	274,969	(290,647)	

□ 2017 and prior periods for WEConnect Technology International Inc. prior to merger with MIG Mobile Tech Bhd.

Recent Dividends:

1. WEConnect Technology International Inc common. No dividends paid.

Annual Dividends:

1. WEConnect Technology International Inc common. No dividends paid.

WIZARD ENTERTAINMENT INC

New Name On Nov. 9, 2018, Co. changed its name from Wizard World Inc to Wizard Entertainment Inc.

WIZARD ENTERTAINMENT INC

Stock Trading Status Co.'s common stock is trading on National Bulletin Board (NBB), Stock symbol: WIZD.

WOLVERINE TECHNOLOGIES CORP

Earnings, 3 mos. to Aug 31(Consol. - \$):

	2018	2017
Cost & expenses	52,580	51,179
Operating income	(52,580)	(51,179)
Foreign currency	538	(12,602)
Net income	(52,042)	(63,781)
Earnings common share		
Common Shares:		
Full Diluted	449,353,602	346,520,993
Year-end	432,020,993	346,520,993

Consolidated Balance Sheet Items, as of (\$):

Assets:		2018
Current assets	...	3,968
Total assets	...	3,968
Liabilities:		
Current liabilities	...	230,823
Stockholders' equity	...	(226,855)
Net current assets	...	(226,855)

WORLD OIL GROUP INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
		(revised)	
Rent expenses	5,325	2,480	...

General & administrative expenses	14,793	3,900	27,515
Accrued interest	1,350	3,180	...
Total operating expenses	21,468	9,560	27,515
Income (loss) from operations	(21,468)	(9,560)	(27,515)
Income (loss) before income tax	(21,468)	(9,560)	(27,515)
Net income (loss)	(21,468)	(9,560)	(27,515)
Year end shares outstanding	□2,513,262,060	290,262,060	290,262,060
□ Shares increased due to the effect of issuance of shares for debt & to management			

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016	
		(revised)	
Cash & cash equivalents	24,882	...	
Total current assets	24,882	...	
Acquisitions	2,500,000	2,500,000	
Fixed assets intangibles	24,141	24,141	
Total assets	2,549,023	2,524,141	
Accounts payable & accrued expense	30,842	2,848	
Loan payable 0980092 B.C.	...	...
LTD	45,000	...	
Notes payable A. Soukas	29,470	29,680	
Total current liabilities	105,312	32,528	
Baron Capital	...	152,429	
Total liabilities	105,312	184,957	
Commons stock	251,326	29,026	
Preferred stock A	50	0	
Preferred stock B	...	0	
Additional paid-in capital	4,032,989	4,100,910	
Retained earnings (accumulated deficit)	(1,840,654)	(1,790,752)	
Total shareholders' equity (deficit)	2,443,711	2,339,184	

Recent Dividends:

1. World Oil Group Inc common. No dividends paid.
2. World Oil Group Inc preferred A. No dividends paid.

Annual Dividends:

1. World Oil Group Inc common. No dividends paid.
2. World Oil Group Inc preferred A. No dividends paid.

WSI INDUSTRIES, INC.

Merger Completed On Nov. 7, 2018, Polaris Industries Inc. ("Parent") wholly-owned subsidiary, Iceman Merger Sub. Inc. ("Merger Sub"), merged with and into Co., with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of Parent. As the result of the merger, each outstanding share of common stock of Co., par value \$0.10 per share, was automatically converted as a result of the merger into the right to receive \$7.00 in cash, without interest and subject to applicable withholding taxes (the "merger consideration"), other than "excluded shares" which were shares owned by Parent, Co. or any subsidiary of Parent or Co., which excluded shares were cancelled without any consideration. In addition, each unexercised stock option (including tandem stock appreciation rights) was cancelled as a result of the merger in exchange for an amount in cash equal to the excess, if any, of the merger consideration over the exercise price per share of common stock subject to such option multiplied by the number of shares of common stock subject to such option. Any outstanding options whose exercise price was equal to or greater than \$7.00 per share was terminated and cancelled without any consideration being payable in respect thereof. The aggregate consideration paid by Parent for Co.'s common stock and stock options in connection with the merger was approximately \$21,588,000, which amount was funded through Parent's cash on hand.

WUNONG ASIA PACIFIC CO LTD

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
		(revised)	(revised)
Consulting fees	...	...	23,425

Management fees	145,029	196,486	282,679
Legal & accounting	24,331	41,747	49,985
General & administrative	16,288	29,721	19,660
Total operating expenses	185,648	267,954	375,749
Income (loss) from operations	(185,648)	(267,954)	(375,749)
Net income (loss)	(185,648)	(267,954)	(375,749)
Weighted average shares outstanding			
- basic	39,300,000	39,300,000	39,300,000
Weighted average shares outstanding - diluted	39,300,000	39,300,000	39,300,000
Year end shares outstanding	39,300,000	39,300,000	39,300,000
Net earnings (loss) per share - basic	\$(0.01)	\$(0.01)	\$(0.01)
Net earnings (loss) per share - diluted	\$(0.01)	\$(0.01)	\$(0.01)
Total number of employees	2	2	2
Number of common stockholders	□39	□39	□39

□ As of March, 30, 2018; □ As of March 30, 2017; □ As of April 14, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	□2016	
		(revised)	
Accrued liabilities & other payable	...	51,926	38,926
Amount due to related parties	1,265,827	1,093,179	
Amount due to a director	88,526	88,526	
Total current liabilities	1,406,279	1,220,631	
Total liabilities	1,406,279	1,220,631	
Common stock	393	393	
Common stock to be issued	1,494,500	1,494,500	
Additional paid-in capital	2,282,970	2,282,970	
Retained earning (accumulated deficit)	(5,184,142)	(4,998,494)	
Total stockholders' equity (deficit)	(1,406,279)	(1,220,631)	

□ Reclassified to conform with 2017 presentation

Recent Dividends:

1. Wunong Asia Pacific Co Ltd common. No dividends paid.

Annual Dividends:

1. Wunong Asia Pacific Co Ltd common. No dividends paid.

WUNONG ASIA PACIFIC CO LTD Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, HKMCPA Company Limited, as it appeared in Co.'s 2017 10-K: "Opinion on the Consolidated Financial Statements We have audited the accompanying consolidated balance sheets of Wunong Asia Pacific Company and Subsidiary (the "Company") as of December 31, 2017 and 2016, the related consolidated statements of operations, cash flows and changes in stockholders' deficit for each of the two years in the period ended December 31, 2017, and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the two years in the period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. Emphasis of Matter As discussed in Note 3 to the consolidated financial statements, during 2017, the Company has not generated revenues and experienced a net of loss of \$185,648. The Company has suffered from accumulated deficits of \$5,184,142 since its inception and negative operating cash flows, as of December 31, 2017. Management's plans in regard to this matter are described in Note 3."

XNRGI INC

New Name On Nov. 8, 2018, Co. changed its name from Neah Power Systems Inc to XNRGI Inc.

ZIOPHARM ONCOLOGY INC

Earnings, 9 mos. to Sep 30(Consol. – \$):

	2018	2017
Cost & expenses	41,290,000	44,849,000
Operating income	(41,144,000)	(40,057,000)
Other income (expense), net	508,000	(993,000)
Net income	(40,636,000)	(41,050,000)
Balance for common	(57,292,000)	(54,989,000)
Earnings common share		
Primary	\$ (0.41)	\$ (0.41)
Fully Diluted	\$ (0.41)	\$ (0.41)
Common Shares:		
Full Diluted	141,020,025	135,689,364
Year-end	142,379,770	141,962,789

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