

Tuesday, November 13, 2018



Volume 34 No. 11

NOTICE – Items in this issue will be listed online weekly and printed monthly.

NAME CHANGES

(For details on individual listings, see the News Section of this issue)

Amedica Corp (to SiNtx Technologies Inc)
Differential Brands Group Inc (to Centric Brands Inc)
Emergency Pest Services Inc (to Byzen Digital Inc)
GRCR Partners Inc (to Seedo Corp)
Master Spirit International USA Inc. (to Medical Supply International USA Inc)
Medijane Holdings Inc (to Phoenix Life Sciences International Ltd)
US Rare Earth Minerals Inc (to Bioixtran Inc)
World Technology Corp (to Helo Corp)
Yosen Group Inc (to DBUB Group Inc)

12 RETECH CORP

New Accountant On Oct. 30, 2018, Co. dismissed Rose Snyder & Jacobs, LLP and engaged dbmckennon as its new independent public accounting firm.

2050 MOTORS INC

Earnings, 6 mos. to Jun 30(Consol. – \$):

	2018	2017
Cost & expenses	169,598	163,843
Operating income	(169,598)	(163,843)
Interest expense	667,565	280,683
Other income (expense), net	(228,032)	
Gains or losses	(1,706)	231,064
Net before taxes	(1,066,901)	(213,462)
Net income	(1,066,901)	(213,462)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	115,578,342	37,842,642
Year-end	188,677,326	39,003,986

ACMAT CORP.

Earnings, 9 mos. to Sep 30(Consol. – \$):

	2018	2017
Total revenues	2,077,294	3,084,779
Cost & expenses	1,214,040	2,218,306
Operating income	681,293	731,573
Net before taxes	681,293	731,573
Income taxes	105,342	146,104
Net income	575,951	585,469
Earnings common share		
Primary	\$0.70	\$0.69
Common Shares:		
Year-end	828,800	837,820

ADAMANT DRI PROCESSING & MINERALS GROUP

Earnings, 6 mos. to Jun 30(Consol. – \$):

	2018	2017
Cost & expenses	1,974,507	2,024,966
Operating income	(1,974,507)	(2,024,966)
Interest income	30	72
Other income (expense), net	(70,601)	(229,959)
Net before taxes	(2,591,049)	(2,760,428)
Income taxes	1,609	(2,243)
Net income	(2,592,658)	(2,758,185)
Earnings common share		
Primary	\$(0.04)	\$(0.04)
Fully Diluted	\$(0.04)	\$(0.04)
Common Shares:		
Full Diluted	66,760,110	66,710,386
Year-end	66,760,110	

ADVANCED OXYGEN TECHNOLOGIES, INC.

Earnings, 3 mos. to Sep 30(Consol. – \$):

	2018	2017
Total revenues	9,673	9,704
Cost & expenses	7,861	9,484
Operating income	1,812	220
Interest expense	1,143	1,690
Net before taxes	669	(1,470)
Income taxes	(2,020)	1,652
Net income	2,689	(3,122)
Earnings common share		
Primary	\$0.00	\$(0.00)
Fully Diluted	\$0.00	\$(0.00)
Common Shares:		
Full Diluted	2,302,945	2,292,945
Year-end	2,292,945	2,292,945

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	2017
Cash & equivalents	38,663	
Current assets	40,429	
Net property & equip.	629,240	
Total assets	669,669	
Liabilities:		
Current liabilities	283,378	
Long-term debt	78,606	
Stockholders' equity	307,685	
Net current assets	(242,949)	

AGAPE ATP CORP

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017
Revenue	487,005	
Cost of revenue	441,409	
Gross profit	45,596	
Realized gain on foreign exchange	1,698	
Unrealized gain on foreign exchange	134,392	
Other income	3,211	
Selling, general & administrative expenses	265,682	75,362
Operating expenses	14,000	
Income before income taxes - United States	(261,918)	(75,200)
Income before income taxes - Labuan	134,806	(162)
Income before income taxes - Hong Kong	2,172	
Income (loss) before income tax	(94,785)	(75,362)
Share of result of investee company	(30,155)	
Income (loss) before income tax after other adjustment	(124,940)	
Current foreign income taxes	5,334	
Income taxes provision	5,334	
Net income (loss)	(130,274)	(75,362)
Weighted average shares outstanding - basic	373,017,955	80,860,137
Weighted average shares outstanding - diluted	373,017,955	80,860,137
Year end shares outstanding	376,275,500	371,350,000
Earnings (loss) per share - basic	\$0.00	\$0.00
Earnings (loss) per share - diluted	\$0.00	\$0.00

Total number of employees	1	...
Number of beneficial common stockholders	618	...

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash & cash equivalents	3,531,255	2,312,748
Prepaid expenses	264,941	...
Prepayments & deposits	264,941	...
Total current assets	3,796,196	2,312,748
Investment in investee company	832,335	...
Investment in marketable securities	500,000	...
Total non-current assets	1,332,335	...
Total assets	5,128,531	2,312,748
Accrued audit fees	19,000	8,000
Accrued professional fees	749	...
Other payables & accrued liabilities	19,749	8,000
Amounts due to a related party	745	...
Amounts due to a director	3,922	100
Provision for income tax	5,334	...
Total current liabilities	29,750	8,100
Total liabilities	29,750	8,100
Common stock	37,628	37,135
Additional paid-in capital	5,293,082	2,367,875
Accumulated other comprehensive gains (losses)	(1,293)	...
Retained earnings (accumulated deficit)	(230,636)	(100,362)
Total stockholders' equity	5,098,781	2,304,648

Recent Dividends:

1. Agape ATP Corp common.
No dividends paid.

Annual Dividends:

1. Agape ATP Corp common.
No dividends paid.

ALLIANCE BIOENERGY + INC

Earnings, 6 mos. to Jun 30(Consol. – \$):

	2018	2017
Cost & expenses	1,207,399	1,876,030
Operating income	(1,207,399)	(1,876,030)
Other income (expense), net	(471,334)	6,116
Income contin. oper.	(2,140,853)	(2,134,956)
Income discont. oper.		(2,400)
Net income	(2,140,853)	(2,137,356)
Earnings common share		
Primary	\$(0.02)	\$(0.03)
Fully Diluted	\$(0.02)	\$(0.03)
Common Shares:		
Full Diluted	127,844,755	72,530,557
Year-end	139,819,233	77,284,049

ALLIANCE DATA SYSTEMS CORP.

Earnings, 9 mos. to Sep 30(Consol. – \$000):

	2018	2017
Total revenues	5,735,300	5,613,200
Cost & expenses	4,049,000	4,055,900
Operating income	1,320,100	1,182,800
Interest expense	493,800	408,000
Net before taxes	826,300	774,800

Income taxes	148,100	257,400
Net income	678,200	517,400
Earnings common share		
Primary	\$12.30	\$9.27
Fully Diluted	\$12.25	\$9.23
Common Shares:		
Full Diluted	55,400	56,000
Year-end	54,600	

ALLTEMP INC**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Total revenues	67,459	62,805
Cost & expenses	2,409,688	4,179,557
Operating income	(2,342,229)	(4,116,752)
Interest expense	5,768	72,443
Net income	(2,347,997)	(4,189,195)
Earnings common share		
Primary	\$(0.01)	\$(0.03)
Fully Diluted	\$(0.01)	\$(0.03)
Common Shares:		
Full Diluted	165,653,313	140,981,950
Year-end	165,653,313	165,852,317

ALMOST NEVER FILMS INC**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
			(revised)
Revenues	10,000	...	...
General & administrative expenses	124,298	48,142	15,161
Professional fees	82,107	64,712	58,393
Total operating expenses	206,405	112,854	73,554
Income (loss) from operations	(196,405)	(112,854)	(73,554)
Interest income	16,811	5,159	...
Interest expense	90,323	11,558	6,650
Gain (loss) on settlement of debt	(74,075)	...	(745,800)
Total other income (expense)	(147,587)	(6,399)	(752,450)
Net income (loss) before income taxes	(343,992)	(119,253)	(826,004)
Net income (loss)	(343,992)	(119,253)	(826,004)
Weighted average shares outstanding			
- basic	4,771,486	4,631,047	1,554,298
Weighted average shares outstanding			
- diluted	4,771,486	4,631,047	1,554,298
Year end shares outstanding	5,328,765	4,755,524	4,442,691
Net earnings (loss) per common share - basic	\$(0.07)	\$(0.03)	\$(0.40)
Net earnings (loss) per common share - diluted	\$(0.07)	\$(0.03)	\$(0.40)
Total number of employees	0	2	2
Number of common stockholders	79	79	79

□ From July 8, 2015 (inception); □ Adjusted for 1-for-40 stock split, September 13, 2017; □ Approximately; □ As of October 15, 2018; □ As of October 10, 2017; □ As of October 3, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash & cash equivalents	270,826	91,590
Interest receivable	...	5,159
Promissory notes receivable	...	400,000
Prepaid expenses & deposits	218,658	16,607
Loan receivable	32,000	...
Total current assets	521,484	513,356
Deferred assets	137,083	...
Film costs	2,535,359	...

Total assets	3,193,926	513,356
Accrued liabilities	87,237	41,436
Deferred film revenue	1,799,471	...
Interest payable	50,182	17,068
Other payable	55,000	...
Note payable	...	66,613
Promissory note payable	480,000	200,000
Promissory note payable - related party	...	200,000
Total current liabilities	2,471,890	525,117
Promissory note payable - related party	350,000	...
Total liabilities	2,821,890	525,117
Common stock	5,329	4,756
Additional paid-in capital	1,655,956	928,740
Retained earnings (accumulated deficit)	(1,289,249)	(945,257)
Total stockholders' equity (deficit)	372,036	(11,761)

Recent Dividends:**1. Almost Never Films Inc common.**

No dividends paid.

2. Almost Never Films Inc series A voting preferred.

No dividends paid.

Annual Dividends:**1. Almost Never Films Inc common.**

No dividends paid.

2. Almost Never Films Inc series A voting preferred.

No dividends paid.

ALMOST NEVER FILMS INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditor, Simon & Edward, LLP, as it appeared in Co.'s 2018 10-K: "Opinions on the Financial Statements and Internal Control over Financial Reporting We have audited the accompanying consolidated balance sheets of Almost Never Films Inc. and subsidiaries (the "Company") as of June 30, 2018 and 2017, and the related consolidated statements of operations and comprehensive loss, changes in stockholders' equity and cash flows for each of the two years in the period ended June 30, 2018, and the related notes (collectively referred to as the "financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018 and 2017, and the results of its operations and its cash flows for each of the two years in the period ended June 30, 2018, in conformity with accounting principles generally accepted in the United States of America. Going Concern Uncertainty The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has suffered recurring losses from operations and accumulated deficit that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

AMERICAN DIVERSIFIED HOLDINGS CORP (NV)**Annual Report****Consolidated Income Statement, Years Ended Jul. 31 (\$):**

	2018	2017	2016
		(revised)	
Accounting expenses	825	725	700
Directors' compensations	15,000	45,000	60,000
Consulting fees	103,400	232,499	250
General & administrative expenses	180	171	3,434
Total expenses	119,405	278,395	64,384
Interest expense	33,435	49,678	46,261
Total other income (expenses)	(33,435)	(49,678)	(46,261)
Net income (loss)	(152,840)	(328,073)	(110,645)
Year end shares outstanding	773,993,171	760,993,171	800,994,201

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2018	2017
		(revised)
Cash	88	98

Stock receivable	...	134,403
Total current assets	88	134,501
Patents	540,000	...
Total assets	540,088	134,501
Accrued director fees	15,000	690,000
Other current liabilities	500	500
Note payable consultants	360,000	270,000
Loan payable to officers	...	123,304
Note payable to officer	8,506	25,608
Note payable to officer	...	451,453
Total liabilities	384,006	1,560,865
Preferred stock	100	100
Common stock	773,992	760,992
Additional paid-in capital	18,203,602	17,707,606
Additional paid in capital - warrants	1,226,289	...
Retained earnings (accumulated deficit)	(20,047,901)	(19,895,061)
Total stockholders' equity (deficit)	156,082	(1,426,363)

□ Reclassified to conform with 2018 presentation

Recent Dividends:**1. American Diversified Holdings Corp (NV) series A preferred.**

No dividends paid.

2. American Diversified Holdings Corp (NV) common.

No dividends paid.

Annual Dividends:**1. American Diversified Holdings Corp (NV) series A preferred.**

No dividends paid.

2. American Diversified Holdings Corp (NV) common.

No dividends paid.

AMERICAN ENERGY GROUP LTD.**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
		(revised)	(revised)
Legal & professional	402,001	444,433	1,051,257
Depreciation & amortization expense	450	509	801
General & administrative	735,365	349,861	396,221
Total expenses	1,137,816	794,803	1,448,279
Net operating income (loss)	(1,137,816)	(794,803)	(1,448,279)
Impairment loss	...	...	1,583,914
Gain (loss) on extinguishment of debt	...	(258,183)	...
Change in fair value of derivative	(6,736)	(78,084)	...
Interest expense	121,750	106,341	431,367
Other income (expense)	(250)	(250)	(5,160)
Net income (loss) before income taxes	(1,266,552)	(1,237,661)	(3,468,720)
Net income (loss)	(1,266,552)	(1,237,661)	(3,468,720)
Weighted average shares outstanding			
- basic	71,188,830	67,331,791	62,002,533
Year end shares outstanding	71,904,290	70,118,576	66,518,674
Net income (loss) per share - basic	\$(0.02)	\$(0.02)	\$(0.06)
Number of full time employees	...	...	22
Total number of employees	16	...	...
Number of common stockholders	47	...	612

□ Restated to reflect the correction of certain errors in balance sheet and income statement; □ Approximately

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
		(revised)
Cash	32,738	70,254

Prepaid expenses	27,801	
Total current assets	32,738	98,055
Office equipment	25,670	25,670
Accumulated depreciation	24,462	24,012
Total assets	33,946	99,713
Accounts payable	65,124	57,013
Note payable		25,833
Derivative liability	84,821	78,084
Accrued liabilities	1,118,507	646,146
Notes payable - related parties	100,000	100,000
Total current liabilities	1,368,452	907,076
Notes payable - related parties, less current portion	2,150,816	1,647,000
Total liabilities	3,519,268	2,554,076
Common stock	71,905	70,119
Additional paid in capital	18,741,671	18,507,864
Retained earnings (accumulated deficit)	(22,298,898)	(21,032,346)
Total stockholders' equity (deficit)	(3,485,322)	(2,454,363)

□ Restated to reflect the correction of certain errors in balance sheet and income statement

Recent Dividends:

1. American Energy Group Ltd. common.
No dividends paid.

Annual Dividends:

1. American Energy Group Ltd. common.
No dividends paid.

AMERICAN ENERGY GROUP LTD.

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Haynie & Company, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheet of The American Energy Group, Ltd. (the Company) as of June 30, 2018 and the related statements of operations, stockholders' deficit and cash flows for the year ended June 30, 2018, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018, and the results of its operations and its cash flows for the year ended June 30, 2018, in conformity with accounting principles generally accepted in the United States of America. We also have audited the adjustments to the 2017 financial statements to correct the errors, as described in Note 1. In our opinion, such adjustments are appropriate and have been properly applied. We were not engaged to audit, review, or apply any procedures to the 2017 financial statements of the Company and other than with respect to the adjustments, and accordingly, we do not express an opinion or any other form of assurance on the 2017 financial statements taken as a whole. Consideration of the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 10 to the financial statements, the Company has incurred losses and has negative cash flows from operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 10 to the financial statements. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

AMERITEK VENTURES

Earnings, 3 mos. to Aug 31 (Consol. - \$):

	2018	2017
Cost & expenses	65,802	85,191
Operating income	(65,802)	(85,191)
Net income	(105,035)	(86,165)
Balance for common	(105,035)	(86,165)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	46,044,285	19,746,280
Year-end	34,214,145	7,230,004

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Current assets	12,906
Total assets	12,906
Liabilities:	

Current liabilities	673,580
Stockholders' equity	(660,674)
Net current assets	(660,674)

ARTIFICIAL INTELLIGENCE TECHNOLOGY SOLUTIONS INC

New Auditor On Oct. 18, 2018, Co. engaged Marcum LLP as its new independent accounting firm.

ARTIFICIAL INTELLIGENCE TECHNOLOGY SOLUTIONS INC

Resignation of Auditor On July 1, 2018, GBH CPAs, PC resigned as Co.'s independent registered public accounting firm.

ASC BIOSCIENCES INC

Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Cost & expenses	433,656	189,235
Operating income	(433,656)	(155,980)
Interest income	41	
Interest expense	1,393	119
Other income (expense), net	(800)	
Net income	(435,807)	(156,099)
Earnings common share		
Primary	\$(0.04)	\$(0.01)
Fully Diluted	\$(0.04)	\$(0.01)
Common Shares:		
Full Diluted	12,516,760	11,261,560
Year-end	12,516,768	11,261,560

AURA SYSTEMS INC

Earnings, 6 mos. to Aug 31 (Consol. - \$):

	2018	2017
Total revenues	39,724	
Cost & expenses	4,280,149	930,803
Operating income	(4,240,875)	(930,803)
Interest expense	553,372	1,826,051
Other income (expense), net	352,931	(797,136)
Net income	(4,441,316)	(3,553,990)
Earnings common share		
Primary	\$(0.10)	\$(0.20)
Fully Diluted	\$(0.10)	\$(0.20)
Common Shares:		
Full Diluted	42,157,498	17,677,133
Year-end	48,801,770	18,086,913

BAB INC

Earnings, 9 mos. to Aug 31 (Consol. - \$):

	2018	2017
Total revenues	1,617,126	1,664,425
Cost & expenses	1,150,527	1,332,716
Operating income	465,871	320,714
Interest income	64	87
Net before taxes	465,935	320,801
Net income	450,935	320,801
Balance for common	450,935	
Earnings common share		
Primary	\$0.06	\$0.04
Fully Diluted	\$0.06	\$0.04
Common Shares:		
Full Diluted	7,263,508	7,263,508
Year-end	7,263,508	7,263,508

BIOFORCE NANOSCIENCES HOLDINGS INC

Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Net Sales	10,575	
Cost & expenses	68,721	6,598
Operating income	(58,146)	(6,598)
Other income (expense), net	(998)	
Net before taxes	(59,144)	(6,598)
Net income	(59,144)	(6,598)
Earnings common share		
Common Shares:		
Full Diluted	76,297,913	76,116,123
Year-end	76,305,023	

BIONOVATE TECHNOLOGIES CORP

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
	(revised)	(revised)	
Revenue	5,386	6,118	
Cost of goods sold	4,480	5,110	
Gross profit (loss)	906	1,008	
General &			

administration	72,536	33,354	19,157
Professional fees	46,341	55,286	20,212
Total operating expenses	118,877	88,640	39,369
Net income (loss) from operations	(118,877)	(87,734)	(38,361)
Realized foreign currency gain	15,012	658	
Interest expense	67,432	60,607	
Impairment of intangible assets & goodwill	20,000	226,007	
Gain from disposal of subsidiaries		32,608	
Gain (loss) on settlement of debt	(1,549,439)		
Total other income (expense)	(1,621,859)	(253,348)	
Net income (loss) before taxes	(1,740,736)	(341,082)	(38,361)
Gain (loss) from discontinued operation		(4,488)	
Gain from sale of investment		21,359	
Gain from discontinued operations		16,871	
Net income (loss)	(1,740,736)	(324,211)	(38,361)
Net income (loss) attributable to non-controlling interest		898	
Net income (loss) attributable to MJP International Ltd.	(1,740,736)	(323,313)	(38,361)
Weighted average shares outstanding			
- basic	6,340,325	298,018	322,170
Weighted average shares outstanding - diluted	6,340,325	298,018	322,170
Year end shares outstanding	15,579,749	299,400	322,170
Net earnings (loss) per share from continuing operations - basic	\$(0.27)	\$(1.14)	\$(0.12)
Net earnings (loss) per share from discontinuing operations - basic		\$0.06	
Net earnings (loss) per share - basic	\$(0.27)	\$(1.09)	\$(0.10)
Net earnings (loss) per share from continuing operations - diluted	\$(0.27)	\$(1.14)	\$(0.12)
Net earnings (loss) per share from discontinuing operations - diluted		\$0.06	
Net earnings (loss) per share - diluted	\$(0.27)	\$(1.09)	\$(0.10)
Number of part time employees			3
Number of common stockholders	6	6	50

□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation; □ Adjusted for 1-for-50 stock split, December 21, 2017; □ Shares increased due to the effect of common shares issued for conversion of debt, settlement of debt, and common stock adjustment; □ As of October 11, 2018; □ As of May 31, 2018; □ As of September 23, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
		(revised)
Accounts payable & accrued liabilities	40,506	38,744

Due to related parties	186,281	147,185
Convertible notes payable	82,895	43,219
Total current liabilities	309,682	229,148
Total liabilities	309,682	229,148
Common stock	1,558	30
Additional paid in capital	2,056,059	383,372
Accumulated other comprehensive income (loss) .....	...	14,013
Retained earnings (accumulated deficit)	(2,367,299)	(626,563)
Total stockholders' equity (deficit)	(309,682)	(229,148)

Recent Dividends:**1. Bionovate Technologies Corp common.**

No dividends paid.

Annual Dividends:**1. Bionovate Technologies Corp common.**

No dividends paid.

BIONOVATE TECHNOLOGIES CORP**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, BF Borgers CPA PC, as it appeared in Co.'s 2018 10K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Bionovate Technologies Corp as of June 30, 2018 and 2017, the related statements of operations, stockholders' equity (deficit), and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States. Substantial Doubt about the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has a significant accumulated deficit. In addition, the Company continues to experience negative cash flows from operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

BIOXYTRAN INC

New Name On Nov. 7, 2018, Co. changed its name from U.S. Rare Earth Minerals Inc to Bioxytran Inc.

BIOXYTRAN INC**Stock Trading Symbol** Stock symbol: BIXT.**BURNHAM HOLDINGS, INC.****Earnings, 9 mos. to (Consol. - \$000):**

	09/30/18	10/01/17
Net Sales	127,763	112,747
Cost & expenses	127,274	114,101
Operating income	489	(1,354)
Interest income	83	56
Interest expense	750	740
Other income (expense), net	608	993
Gains or losses	(50)	(50)
Net before taxes	430	(1,095)
Income taxes	99	(394)
Net income	331	(701)
Earnings common share		
Primary	\$0.07	\$(0.16)
Fully Diluted	\$0.07	\$(0.16)
Common Shares:		
Year-end	4,553	4,544

BURZYNSKI RESEARCH INSTITUTE INC**Earnings, 6 mos. to Aug 31(Consol. - \$):**

	2018	2017
Cost & expenses	859,248	887,959
Operating income	(859,248)	(887,959)
Other income (expense), net	1,000	1,000
Net before taxes	(859,248)	(886,959)
Net income	(859,248)	(886,959)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		

Full Diluted	131,448,444	131,448,444
Year-end	131,448,444	131,448,444

BYZEN DIGITAL INC

New Name On Nov. 1, 2018, Co. changed its name from Emergency Pest Services Inc to Byzen Digital Inc.

BYZEN DIGITAL INC**Stock Trading Symbol** Stock symbol: BYZ N.**CECORS INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Net revenue	1,542,500	1,543,000	3,904,000
Cost of goods sold	934,100	934,000	3,215,000
Gross profit	608,400	609,000	689,000
Operating expenses	1,265,100	1,235,000	(2,171,000)
Interest expense, net	24,900	25,000	25,000
Depreciation & amortization	5,600	6,000	14,000
Income (loss) before income tax provision	□(687,200)	(657,000)	(1,521,000)
Other income (expense)	55,600	56,000	(201,000)
Net income (loss)	□(631,600)	□(602,000)	□(1,722,000)
Weighted average shares outstanding - basic	199,867,672	64,867,627	14,867,672
Weighted average shares outstanding - diluted	199,867,672	64,867,627	14,867,672
Year end shares outstanding	199,867,672	64,867,672	14,867,672

□ As reported by the Company

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents	31,000	(1,000)
Accounts receivable	15,500	16,000
Inventories	911,200	911,000
Other current assets	5,700	6,000
Total current assets	963,400	□931,000
Property & equipment, net	36,400	36,000
Intangibles, net	13,800	14,000
Goodwill	13,000	13,000
Total assets	□1,990,000	995,000
Accounts payable	326,100	326,000
Accrued expenses	296,000	296,000
Other current liabilities	10,000	10,000
Total current liabilities	632,100	632,000
Loans due shareholder	3,903,200	3,903,000
Long term debt	30,000	...
Total liabilities	4,565,300	4,535,000
Stockholder equity	2,644,600	1,650,000
Capital stock	100	...
Retained earnings (accumulated losses)	(5,220,000)	(5,190,000)
Total shareholders' equity	(2,575,300)	(3,540,000)

□ As reported by the Company

Recent Dividends:**1. CeCors Inc common.**

No dividends paid.

Annual Dividends:**1. CeCors Inc common.**

No dividends paid.

CENTRIC BRANDS INC

Acquisition Completed On Oct. 29, 2018, Co. acquired from Global Brands Group Holding Ltd. ("GBG") and GBG USA Inc., a wholly-owned subsidiary of GBG, a significant part of GBG's and its subsidiaries' North American business, including the wholesale, retail and e-commerce operations, comprising all of their North American kids business, all of their North American accessories business and a majority of their West Coast and Canadian fashion businesses (collectively, the "Business") for approximately \$1,210,000,000 in cash.

CENTRIC BRANDS INC

New Name On Nov. 2, 2018, Co. changed its name from Differential Brands Group Inc to Centric Brands Inc.

CENTRIC BRANDS INC**Stock Trading Symbol** Stock symbol: CTRC.**CENTURY COBALT CORP****Earnings, 9 mos. to Aug 31(Consol. - \$):**

	2018	2017
Cost & expenses	191,745	22,432
Operating income	(191,745)	(22,432)
Interest expense	21,265	18,743
Other income (expense), net	100,000	...
Net before taxes	(113,010)	(41,175)
Net income	(113,010)	(41,175)
Earnings common share		
Common Shares:		
Full Diluted	63,096,676	62,806,567
Year-end	65,392,211	62,892,211

CHINA VTV LTD**Earnings, 6 mos. to Aug 31(Consol. - \$):**

	2018	2017
Cost & expenses	30,762	20,639
Operating income	(30,762)	(20,639)
Net before taxes	(30,762)	(20,639)
Net income	(30,762)	(20,639)
Earnings common share		
Common Shares:		
Full Diluted	81,195,652	48,750,000
Year-end	105,000,000	48,750,000

CIBL INC**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Total revenues	1,715,000	2,744,000
Cost & expenses	1,141,000	1,720,000
Operating income	263,000	519,000
Interest expense	27,000	45,000
Other income (expense), net	202,000	310,000
Gains or losses	359,000	245,000
Net before taxes	797,000	1,029,000
Income taxes	227,000	478,000
Net income	570,000	551,000
Earnings common share		
Primary	\$34.27	\$32.96
Fully Diluted	\$34.27	\$32.96
Common Shares:		
Full Diluted	16,635	16,728
Year-end	16,635	16,635

CLS HOLDINGS USA INC**Earnings, 3 mos. to Aug 31(Consol. - \$):**

	2018	2017
Total revenues	1,179,353	...
Cost & expenses	16,152,074	359,204
Operating income	(14,972,721)	(359,204)
Interest expense	1,684,219	74,866
Other income (expense), net .....	...	(105,950)
Gains or losses .....	...	(25,665)
Net before taxes	(16,656,940)	(565,685)
Net income	(16,656,940)	(565,685)
Earnings common share		
Primary	\$(0.23)	\$(0.02)
Fully Diluted	\$(0.23)	\$(0.02)
Common Shares:		
Full Diluted	71,296,485	32,865,727
Year-end	90,087,236	32,876,944

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	5,953,925
Inventories	499,399
Current assets	6,771,613
Net property & equip	905,633
Total assets	35,197,970
Liabilities:	
Current liabilities	5,957,447
Long-term debt	310,580
Stockholders' equity	28,885,788
Net current assets	814,166

COM-GUARD.COM INC**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
Revenues	55,000	43,000	80,000
Selling, general & administrative	427,000	338,000	297,000
Income (loss) from operations	(372,000)	(295,000)	(217,000)
Interest expense	500,000	491,000	490,000
Total other income (expense)	(500,000)	(491,000)	(490,000)
Net income (loss)	(872,000)	(786,000)	(707,000)
Weighted average shares outstanding - basic	502,289,901	468,536,476	462,289,901
Weighted average shares outstanding - diluted	502,289,901	468,536,476	462,289,901
Year end shares outstanding	502,289,901	502,289,901	462,289,901
Net earnings (loss) per share - basic	\$(0.00)	\$(0.00)	\$(0.00)
Net earnings (loss) per share - diluted	\$(0.00)	\$(0.00)	\$(0.00)

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash & cash equivalents	200	14,000
Other current assets	523,800	491,000
Total assets	524,000	505,000
Accounts payable	203,000	203,000
Employee compensation & benefits	2,302,000	2,392,000
Accrued interest	5,569,000	5,076,000
Consulting fees	540,000	581,000
Director fees	202,000	293,000
Other accrued expenses	30,000	61,000
Accrued expenses	8,643,000	8,403,000
Line of credit - bank	25,000	25,000
Notes payable	5,814,000	5,163,000
Total current liabilities	14,685,000	13,794,000
Series A convertible preferred stock	6,000	6,000
Common stock	503,000	503,000
Additional paid-in-capital	11,030,000	11,030,000
Retained earnings (accumulated deficit)	(25,700,000)	(24,828,000)
Total stockholders' equity (deficit)	(14,161,000)	(13,289,000)

Recent Dividends:**1. Com-Guard.com Inc common.**

No dividends paid.

2. Com-Guard.com Inc series A convertible preferred.

No dividends paid.

Annual Dividends:**1. Com-Guard.com Inc common.**

No dividends paid.

2. Com-Guard.com Inc series A convertible preferred.

No dividends paid.

CORPORATE PROPERTY ASSOCIATES 17 - GLOBAL INC

Merger Completed On Oct. 31, 2018, Co. merged with and into CPA17 Merger Sub LLC, an indirectly wholly-owned subsidiary of W. P. Carey Inc. ("W. P. Carey"). As a result of the Merger, each share of Co. common stock issued and outstanding immediately prior to the effective time (as defined in the Merger Agreement) was converted into the right to receive 0.160 shares of W. P. Carey common stock. Fractional shares were converted into the right to receive cash. Upon consummation of the Merger, W. P. Carey issued 53,849,087 shares of its common stock to Co. stockholders. In accordance with the terms of the Merger Agreement, neither W. P. Carey nor any of its subsidiaries received any merger consideration for shares of Co. common stock owned by them. Prior to the consummation of the Merger, certain affiliates of W. P. Carey provided advisory services to Co. pursuant to the (i) Amended and Restated Advisory Agreement dated as of Jan. 1, 2015, among Co., CPA: 17 Limited Partnership ("CPA17 LP"), a subsidiary of Co. and Carey Asset Management Corp., and (ii) Amended and Restated Asset Management Agreement dated as of May 13, 2015, among Co., CPA17 LP and W. P. Carey & Co. B.V.

(collectively, as amended, the "Advisory Agreements"). The Advisory Agreements were automatically terminated upon the closing of the Merger. Additionally, on Oct. 31, 2018, subsequent to the effectiveness of the Merger, W. P. Carey fully repaid Co.'s obligations under Co.'s senior unsecured revolving credit facility and delayed-draw term loan facility (collectively, the "Senior Credit Facility") and terminated the Senior Credit Facility.

CRYO-CELL INTERNATIONAL INC**Earnings, 9 mos. to Aug 31(Consol. - \$):**

	2018	2017
Total revenues	20,624,803	18,909,316
Cost & expenses	17,442,943	15,051,782
Operating income	3,056,995	3,760,609
Interest expense	995,437	937,248
Other income (expense), net	14,520	(59,467)
Net before taxes	2,076,078	2,763,894
Net income	(1,745,582)	1,635,882
Earnings common share		
Primary	\$(0.24)	\$0.23
Fully Diluted	\$(0.24)	\$0.21
Common Shares:		
Full Diluted	7,350,868	7,663,366
Year-end	7,800,833	7,097,691

DBUB GROUP INC

New Name On Oct. 31, 2018, Co. changed its name from Yosen Group Inc to DBUB Group Inc.

DBUB GROUP INC

Stock Trading Symbol Stock symbol:DBUB.

DEL TACO RESTAURANTS INC (NEW)**Earnings, 9 mos. to (Consol. - \$):**

	09/11/18	09/12/17
Total revenues	348,197,000	324,914,000
Cost & expenses	307,244,000	280,589,000
Operating income	23,337,000	28,422,000
Interest expense	5,984,000	4,798,000
Other income (expense), net	523,000	.....
Net before taxes	23,624,000	.....
Income taxes	4,563,000	8,955,000
Net income	13,313,000	14,669,000
Earnings common share		
Primary	\$0.35	\$0.38
Fully Diluted	\$0.34	\$0.37
Common Shares:		
Full Diluted	39,108,573	40,016,062
Year-end	38,066,801	38,677,234

DISCOVERY ENERGY CORP**Earnings, 6 mos. to Aug 31(Consol. - \$):**

	2018	2017
Cost & expenses	773,641	843,421
Operating income	(773,641)	(843,421)
Interest expense	1,291,411	1,047,796
Other income (expense), net	1,372,748	2,521,695
Foreign currency	1,391	3,472
Net income	(690,913)	633,950
Earnings common share		
Common Shares:		
Full Diluted	143,520,831	182,394,299
Year-end	148,240,396	141,665,396

DKG CAPITAL INC**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Total revenues	1,047,405	.....
Cost & expenses	250,260	10,648
Operating income	797,145	(10,648)
Net before taxes	797,145	(10,648)
Income taxes	204,380	.....
Net income	592,765	(10,648)
Earnings common share		
Primary	\$0.04	.....
Fully Diluted	\$0.04	.....
Common Shares:		
Full Diluted	14,893,714	14,893,714
Year-end	14,893,714	14,893,714

EASTERLY ACQUISITION CORP

Merger Completed On Nov. 5, 2018, Sirius International Insurance Group, Ltd. ("Sirius") wholly-owned subsidiary, Sirius Acquisitions Holding Company III ("Merger Sub"), merged with and into Co., with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of Sirius. As a result of the merger, all outstanding shares of Co. common stock (other than

shares that were redeemed pursuant to a valid redemption election, shares owned by Co., Sirius or Merger Sub and certain shares held by Easterly Acquisition Sponsor, LLC (the "Sponsor")) were exchanged for newly issued common shares of Sirius. The holders of such outstanding shares received 0.609 of a Sirius common share in exchange for each share of Co.'s common stock held by them. Additionally, upon the consummation of the Merger, each of Co.'s outstanding warrants issued in Co.'s initial public offering ceased to represent a right to acquire shares of Co.'s common stock and instead represent the right to acquire 0.609 of a Sirius common share on the same terms as in effect immediately prior to the closing of the Transaction, except that the exercise price for each Sirius common share was equal to \$18.88. As the result, Co. changed its name to Sirius Acquisitions Holding Company III.

EMPIRE PETROLEUM CORP

Acquisition Completed On Oct. 29, 2018, Co.'s wholly-owned subsidiary, Empire Louisiana LLC ("Empire Louisiana"), acquired certain oil and gas properties and assets from Riviera Upstream, LLC, a company engaged in oil and gas exploration and production, which included non-operated working interest in four producing wells and two salt water disposal wells in which Empire Louisiana already owned an operated interest, for \$205,000.

ENOCHIAN BIOSCIENCES INC**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
Net sales	.....	.....	42,769
Cost of goods sold	.....	.....	5,275
Gross profit (loss)	.....	.....	37,494
General & administrative expenses	3,641,781	933,845	1,229,865
Research & development expenses	616,961	62,763	804,188
Non-cash compensation expenses	257,937	626,487	.....
Depreciation & amortization	2,858,514	14,528	27,395
Consulting expenses	794,166	762,804	96,976
Total operating expense	8,169,359	2,400,427	2,158,424
Income (loss) from operations	(8,169,359)	(2,400,427)	(2,120,930)
Change in fair value of contingent consideration	(1,375,000)	.....	.....
Interest & other expense	143,262	11,210	10
Interest (expense) - related party	.....	15,049	2,354
Gain (loss) on currency transactions	290,407	218,979	(74,732)
Other income, forgiveness of debt	87,817	.....	.....
Interest & other income	45,816	.....	.....
Total other income (expense)	(1,094,222)	192,720	(77,096)
Income (loss) before income taxes	(9,263,581)	(2,207,707)	(2,198,026)
Income tax expense (benefit)	(111,716)	(64,877)	(462,787)
Net income (loss)	(9,151,865)	(2,142,830)	(1,735,239)
Weighted average shares outstanding			
- basic	21,940,489	12,266,441	9,533,290
Weighted average shares outstanding - diluted	21,940,489	12,266,441	9,533,290
Year end shares outstanding	36,163,924	12,433,290	9,533,290
Net income (loss) per share - basic	\$(0.42)	\$(0.17)	\$(0.18)
Net income (loss) per share - diluted	\$(0.42)	\$(0.17)	\$(0.18)
Number of full time employees	4	3	2
Number of common stockholders	340	89	46

□ Reclassified to conform with 2018 presentation; □ Shares increased due to the effect of issuance of common stock, exercised of warrants and conversion of convertible notes; □ Increase in shares due to private placement; □ Approximately; □ As of September 28, 2018; □ As of September 28, 2017; □ As of September 22, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):		
	2018	□2017 (revised)
Cash	15,600,865	3,941,712
Other receivables	122,866	223,777
Prepaid expenses	38,284	33,391
Total current assets	15,762,015	4,198,880
Lab equipment & instruments	202,197	168,627
Furniture, fixtures & equipment	58,977	57,754
Property & equipment, gross	□261,174	226,381
Less: accumulated depreciation	233,772	226,381
Property & equipment, net accumulated depreciation	27,402	...
Definite life intangible assets, net accumulated amortization	152,095,459	124,393
Goodwill	11,640,000	...
Deposits	137,550	2,739
Loan receivable	...	196,140
Total assets	179,662,426	4,522,152
Notes payable - related party, current portion	...	1,688,171
Accounts payable - trade	571,809	434,973
Accounts payable - related party	235,000	235,000
Convertible notes payable - related party	...	□401,673
Accrued expenses	66,913	229,601
Total current liabilities	873,722	2,989,418
Contingent consideration liability	22,891,000	...
Total liabilities	23,764,722	2,989,418
Common stock	3,616	1,243
Additional paid-in capital	193,283,798	29,622,183
Retained earnings (accumulated deficit)	(37,595,389)	(28,443,524)
Other comprehensive income, net	205,680	352,832
Total stockholder's equity (deficit)	□155,897,704	1,532,734

□ Reclassified to conform with 2018 presentation; □ As reported by the Company; □ Net of discounts - convertible notes payable related party: \$11,997

Recent Dividends:

1. Enochian BioSciences Inc common.

No dividends paid.

Annual Dividends:

1. Enochian BioSciences Inc common.

No dividends paid.

EXCHANGE BANK (SANTA ROSA, CA)

Earnings, 9 mos. to Sep 30 (Consol. - \$000):

	2018	2017
Cost & expenses	50,001	46,475
Operating income	41,007	32,707
Net before taxes	41,007	32,707
Income taxes	11,502	12,908
Net income	29,505	19,799
Earnings common share		
Primary	\$17.21	\$11.55
Common Shares:		

EXEO ENTERTAINMENT INC

Earnings, 9 mos. to Aug 31 (Consol. - \$):

	2018	2017
Total revenues	4,518	9,487
Cost & expenses	760,753	975,044
Operating income	(766,874)	(988,264)
Gains or losses	16,174	(43,974)
Net income	(754,785)	(1,038,027)

Balance for common	(877,011)	(1,160,007)
Earnings common share		
Primary	\$(0.03)	\$(0.05)
Common Shares:		
Year-end	26,697,109	25,274,287

FAMILY ROOM ENTERTAINMENT CORP

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	□2017 (revised)	□2016 (revised)
Revenues from Film/TV/Distribution	...	4,300	6,813
Media consultancy & Marketing services	...	...	30,773
Total revenue	...	4,300	37,586
Distribution fees & costs	...	3,950	1,692
Media consultancy/Marketing services	...	...	35,746
Total costs of revenue	...	3,950	37,438
Gross profit (loss)	...	□410	148
Selling, general & administrative expenses	807,840	258,837	287,182
Total expenses	807,840	258,837	287,182
Income (loss) from operations	(807,840)	(258,427)	(287,034)
Interest expense	...	...	90,342
Other income	389,589	...	...
Total other income & expenses	389,589	...	(90,342)
Net income (loss)	(418,251)	(258,427)	(377,376)
Weighted average shares outstanding - basic	21,623,148	536,846	□487,749
Weighted average shares outstanding - diluted	21,623,148	536,846	□487,749
Year end shares outstanding	□43,036,846	536,846	□487,749
Net earnings (loss) per share - basic	\$(1.93)	\$(10.88)	□\$(0.77)
Net earnings (loss) per share - diluted	\$(1.93)	\$(10.88)	□\$(0.77)
Number of common stockholders	1,134	1,129	1,129
Number of beneficiary stockholders	5	2	...

□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation; □ As reported by the Company; □ Adjusted for 1-for-600 stock split, April 24, 2017; □ Shares increased due to the effect of issuance of stock to acquire Weedwall.com, issuance of stock for consulting agreement, and preferred shares conversion

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	□2017 (revised)
Cash & cash equivalents	...	23
Intangible assets - Weedwall.com	300,000	2,997
Total current assets	300,000	3,020
Total assets	300,000	3,020
Accounts payable	71,238	206,429
Interest payable	41,132	41,155
Accrued liabilities	3,150	...
Convertible notes payable	338,220	610,250
Other notes payable	254,736	187,544
Notes payable - former shareholder	231,376	231,376
Total current liabilities	939,852	1,276,754
Total liabilities	939,852	1,276,754
Preferred stock	31,696	35,356
Common stock	43,037	537
Additional paid in capital	25,635,713	24,622,454
Retained earnings	...	...

(accumulated deficit)	(26,350,333)	(25,932,081)
Total stockholders' equity (deficit)	□(639,852)	(1,273,734)

□ Reclassified to conform with 2018 presentation; □ As reported by the Company

Recent Dividends:

1. Family Room Entertainment Corp series A convertible preferred.

No dividends paid.

2. Family Room Entertainment Corp common.

No dividends paid.

Annual Dividends:

1. Family Room Entertainment Corp series A convertible preferred.

No dividends paid.

2. Family Room Entertainment Corp common.

No dividends paid.

FEDERAL SCREW WORKS

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
Net sales	75,408,220	77,341,472	77,524,869
Cost of products sold	67,687,428	69,446,900	69,195,437
Selling, general & administrative	3,252,879	4,081,036	4,082,603
Interest expense	552,185	605,876	781,999
Other income (expense)	99,351	805,011	745,315
Earnings (loss) before income taxes	4,015,079	4,012,671	4,210,145
Federal income tax expense (benefit)	171,827	939,248	(2,877,008)
Net earnings (loss)	3,843,252	3,073,423	7,087,153
Weighted average shares outstanding - basic	1,381,595	1,381,595	1,381,595
Year end shares outstanding	1,381,595	1,381,595	1,381,595
Net earnings (loss) per share - basic	\$2.78	\$2.22	\$5.13
Cash dividends declared	□\$0.40	...	...
Number of full time employees	221	...	...
Total number of employees	221	219	222

□ Special dividend

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash	307,271	85,511
Accounts receivables, gross	12,188,512	12,312,681
Allowance for uncollectible accounts receivable	50,000	50,000
Accounts receivable, net	12,138,512	12,262,681
Finished products	4,299,953	3,999,265
In-process products	14,059,690	13,371,600
Raw materials & supplies	1,570,303	1,809,444
Total inventories	19,929,946	19,180,309
Prepaid expenses & other current assets	188,226	388,990
Assets held for sale	5,171	5,171
Total current assets	32,569,126	31,922,662
Company owned life insurance	1,662,252	1,630,292
Deferred federal income taxes	1,893,708	2,021,656
Other assets	190,781	221,530
Land	387,467	387,467
Buildings & improvements	12,010,463	11,994,164
Machinery & equipment	113,952,580	108,531,423
Property, plant & equipment, gross	126,350,510	120,913,054
Less: accumulated depreciation	96,139,068	93,427,657
Property, plant &		

equipment, net	30,211,442	27,485,397
Total assets	66,527,309	63,281,537
Accounts payable	7,357,718	7,869,285
Payroll & employee benefits	4,070,875	4,186,970
Taxes, other than income taxes	508,076	557,305
Other accrued liabilities	184,056	221,407
Current portion of long-term debt	2,483,366	2,342,719
Current portion of postretirement benefits	898,812	940,287
Total current liabilities	15,502,903	16,117,973
Notes payable to bank	18,553,448	17,125,532
Less current maturities	2,483,366	2,342,719
Employee benefits	698,636	814,223
Postretirement benefits	8,730,441	10,600,706
Pension benefits	7,058,791	10,551,573
Other liabilities	1,278,760	1,322,309
Total long-term liabilities	33,836,710	38,071,624
Common stock	1,381,595	1,381,595
Additional capital	3,269,476	3,269,476
Retained earnings (accumulated deficit)	31,210,481	27,367,229
Unrecognized (loss) & prior service costs in pensions	(18,068,860)	(20,898,870)
Unrecognized (loss) & prior service costs in postretirement benefit	(604,996)	(2,027,490)
Accumulated other comprehensive income (loss)	(18,673,856)	(22,926,360)
Total stockholders' equity (deficit)	17,187,696	9,091,940

Recent Dividends:**1. Federal Screw Works common.**

ExDate	Amt	Declared	Record	Payable
09/05/2018	0.40	08/31/2018	09/06/2018	10/05/2018

Annual Dividends:**1. Federal Screw Works common.**

2018.....0.40

FIRST NATIONAL ENERGY CORP.**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Cost & expenses	21,253	23,336
Operating income	(21,253)	(23,336)
Net before taxes	(21,253)	(23,336)
Net income	(21,253)	(23,336)
Earnings common share		
Common Shares:		
Full Diluted	100,225,228	99,908,046
Year-end	100,225,228	99,915,228

FORCE PROTECTION VIDEO EQUIPMENT CORP**Earnings, 3 mos. to Jul 31(Consol. - \$):**

	2018	2017
Total revenues	70,222	13,715
Cost & expenses	117,859	130,318
Operating income	(47,637)	(116,603)
Interest expense	13,334	9,091
Other income (expense), net	(59,827)	(229,947)
Net before taxes	(120,798)	(355,641)
Net income	(120,798)	(355,641)
Earnings common share		
Primary	\$	\$(0.09)
Fully Diluted	\$	\$(0.09)
Common Shares:		
Full Diluted	380,188,271	3,903,908
Year-end	606,417,622	5,758,296

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	1,187
Inventories	111,024
Current assets	145,599
Net property & equip.	15,298
Total assets	203,770
Liabilities:	

Current liabilities	556,995
Stockholders' equity	(383,920)
Net current assets	(411,396)

GENEREX BIOTECHNOLOGY CORP (DE)

Acquisition Completed On Nov. 1, 2018, Co.'s wholly-owned subsidiary, NuGenerex Distribution Solutions 2, LLC ("NuGenerex"), acquired final tranche of the acquisition of operating assets from Veneto Holdings, L.L.C. ("Veneto"), a private company, and certain of its affiliated entities (collectively, the "Veneto Group"), a provider specialty pharmacy services and products including surgical products and services, diagnostic testing for screening human blood, urine and/or saliva samples for the presence of narcotics, medications, alcohol and other drugs and substances, durable medical equipment services, and ancillary healthcare services such as management services for its businesses, consisting primarily of Veneto's management services organization (MSO) business and two additional ancillary service companies (the "Second Closing Assets") (the "Second Closing"). The aggregate price for the First Closing Assets and the Second Closing Assets was \$30,000,000. NuGenerex issued its promissory note in the principal amount of \$35,000,000 (the "New Note") consisting of the \$30,000,000 purchase price and a \$5,000,000 original issue discount, as the sole consideration payable on the Second Closing Date. In addition, NuGenerex has assumed approximately \$3,800,000 in outstanding institutional debt of Veneto subsidiaries; NuGenerex would have use of the Veneto cash which would otherwise have been applied to paying down the debt. The New Note calls for payment in full on or before Jan. 15, 2019 with interest at an annual rate of 12% on the \$30,000,000 portion of the New Note representing the purchase price of the Assets. The New Note were guaranteed by Co. and Joseph Moscato, and secured by a first priority security interest in all of Co.'s assets. Mr. Moscato's guaranty is limited to the principal amount of \$15,000,000.

GOLD ENTERTAINMENT GROUP INC

New Auditor On Jan. 23, 2018, Co. dismissed Pritchett, Siler & Hardy, PCAs its independent registered accounting firm and engaged Heaton & Company, PLLC, dba Pinnacle Accountancy Group of Utah, as its new independent registered accounting firm.

GOLDEN GLOBAL CORP**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	¹ 2017	2016	² 2015
Revenues	173,447	...	...
Cost of revenues	99,794	...	...
Gross profit	73,653	...	...
Stock-based compensation	...	105,047	193,267
Professional fees	49,580	...	55,389
Consulting fees	...	...	379,878
Administration fees	...	...	9,825
Selling, general & administrative expenses	302,514	136,922	...
Advertising expenses	41,549	...	...
Depreciation expenses	...	...	41,230
Office & general expenses	...	...	73,788
Travel expenses	...	...	1,115
Total costs & expenses	393,643	241,969	754,492
Income (loss) from operations	(319,990)	...	...
Interest expense	73,037	992,949	...
Gain on sale of subsidiary	...	446,183	...
Gain (loss) on change in value of derivative liabilities	(32,255)	113,445	(28,350)
Foreign exchange loss	...	...	(514,652)
Financing cost	...	...	15,632
Loan penalties	...	...	(14,822)
Total other income (expense)	(105,292)	(433,321)	...
Net income (loss) from continuing operations	(425,282)	(675,290)	...
Net income (loss)	...	...	...

from discontinued operations	...	21,492	...
Net income (loss) before income taxes	(425,282)	...	...
Net income (loss)	(425,282)	(653,798)	(1,327,948)
Preferred shares dividend	...	...	6,888
Net income (loss) attributed to common stockholders	...	(653,798)	(1,334,836)
Weighted average shares outstanding - basic	1,520,087	841,798	³ 7,671
Weighted average shares outstanding - diluted	1,520,087	841,798	³ 7,671
Year end shares outstanding	1,532,785	⁴ 1,460,088	⁵ 25,188
Income (loss) per share from continuing operations - basic	\$(0.28)	\$(0.80)	...
Income (loss) per share from discontinued operations - basic	\$0.00	\$0.02	...
Net income (loss) per share - basic	\$(0.28)	\$(0.78)	⁶ Can\$(174.60)
Income (loss) per share from continuing operations - diluted	\$(0.28)	\$(0.80)	...
Income (loss) per share from discontinued operations - diluted	\$0.00	\$0.02	...
Net income (loss) per share - diluted	\$(0.28)	\$(0.78)	⁶ Can\$(174.60)
Number of full time employees	⁷ 2	⁷ 2	2
Number of common stockholders	⁸ 169	⁷ 169	⁸ 143

¹ Non-consolidated; ² 2015 and prior periods in Canadian dollars; ³ Adjusted for 1-for-1,800 stock split, September 16, 2016; ⁴ Shares increased due to the effect of sale of common stock and issuance of common stock for debt conversions and services; ⁵ Shares increase due to the effect of consulting services and note conversion; ⁶ As of October 18, 2018; ⁷ As of September 26, 2018; ⁸ As of March 14, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	¹ 2017	2016
Cash & cash equivalents	1,939	...
Total current assets	1,939	...
Total assets	1,939	...
Convertible notes payable	436,715	² 412,243
Accounts payable	87,659	72,832
Accounts payable & other current liabilities - related party	358,027	88,027
Other current liabilities	143,012	80,359
Derivative liabilities	909,586	872,465
Total current liabilities	1,934,999	1,525,926
Preferred stock	1,000	1,000
Common stock	153	146
Capital in excess of par value	1,933,589	1,915,448
Retained earnings (accumulated deficit)	(3,867,802)	(3,442,520)
Total stockholders' equity (deficit)	(1,933,060)	(1,525,926)
Total stockholders' equity (deficit)	...	(1,525,926)

¹ Non-consolidated; ² Net of discount - Convertible notes payable: \$22,472

Recent Dividends:**1. Golden Global Corp common.**

No dividends paid.

Annual Dividends:

1. Golden Global Corp common.

No dividends paid.

GOLDEN GLOBAL CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Fruci & Associates II PLLC, as it appeared in Co.'s 2017 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Golden Global Corp. ("the Company") as of June 30, 2017 and 2016, and the related statements of operations, stockholders' deficit, and cash flows for each of the years in the two-year period ended June 30, 2017, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2017 and 2016, and the results of its operations and its cash flows for each of the years in the two-year period ended June 30, 2017, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has an accumulated deficit, net losses, and negative cash flows from operations and believes its current cash resources are insufficient to fund operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty.

GREENE CONCEPTS INC

Annual Report

Consolidated Income Statement, Years Ended Jul. 31 (\$):

	2018	2017	2016
Sales	50,160	33,518	50,942
Cost of goods sold - materials	25,849	12,340	17,624
Total cost of goods sold	25,849	12,340	17,624
Gross profit	24,311	21,178	33,318
Advertising expense .....	...	...	622
Amortization expense	67,129	67,129	67,129
Auto & truck expense	6,383	10,021	3,277
Bank charges	1,704	1,964	2,299
Commissions .....	...	...	47
Computer & internet expense	1,697	2,246	2,300
Depreciation expense	260	...	...
Dues & subscriptions expense .....	...	348	634
Insurance expense	1,905	1,701	883
Marketing & promotion expense .....	...	294	992
Office expense	2,051	3,843	2,252
Outside services expense	951	3,189	2,090
Postage & delivery expense	1,115	1,160	2,521
Professional fees	12,918	(10,586)	2,980
Rent expense	20,675	22,825	23,125
Repairs & maintenance expense	126	75	21
Taxes & licenses .....	...	530	1,323
Telephone expense	1,214	3,008	3,852
Travel & entertainment expense	1,351	4,569	3,730
Utilities expense	970	1,584	1,119
Website development expense .....	...	...	160
Total expenses	120,449	113,900	121,356
Net income (loss)	(96,138)	(92,722)	(88,038)
Year end shares outstanding	1,034,712,401	1,034,712,401	1,034,712,401
Number of preferred stockholders	1	1	1

☐ Shares increased due to issuance of shares

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2018	2017
Cash in bank	10,040	8,142
Account receivable	27,580	12,880
Inventory	453,216	527,357
Total current assets	490,836	548,379
Machinery & equipment	8,164	8,164
Website development	16,441	16,441
Less accumulated depreciation - property & equipment	24,605	24,605
Start up costs	1,006,942	1,006,942
Less accumulated amortization - start up costs	(788,766)	(721,637)
Total assets	709,012	833,684
Accounts payable	89,449	76,531
Payroll taxes payable .....	...	2,668
Sales tax payable .....	...	792
Shareholder loans	1,466,835	1,045,827
Total current liabilities	1,556,284	1,125,818
Notes payable	113,000	572,000
Long-term debt	113,000	572,000
Capital stock	718,960	718,960
Retained earnings (accumulated deficit)	(1,679,232)	(1,583,094)
Total stockholders' equity (deficit)	(960,272)	(864,134)

Recent Dividends:

1. Greene Concepts Inc common.

No dividends paid.

2. Greene Concepts Inc preferred.

No dividends paid.

Annual Dividends:

1. Greene Concepts Inc common.

No dividends paid.

2. Greene Concepts Inc preferred.

No dividends paid.

HAMMER FIBER OPTICS HOLDINGS CORP

Acquisition Completed On Nov. 1, 2018, Co. acquired all the outstanding equity ownership interests of 1stPoint Communications, LLC, a provider of integrated messaging, voice, data, and mobile services for small businesses, enterprises, and carriers, in exchange of 3,643,644 shares of Co.'s Common Stock from treasury stock. Also on Nov. 1, 2018, Co. acquired all the outstanding equity ownership interests of Shelcomm, Inc., a provider of VOIP Telephony, paging, and mobile operator services, in exchange of 900,000 shares of Co.'s Common Stock from treasury stock. Also on Nov. 1, 2018, Co. acquired all the outstanding equity ownership interests of Open Data Centers, LLC, a carrier neutral data center operator, in exchange of 2,930,566 shares of Co.'s Common Stock from treasury stock. Co. shall also pay Sellers a sum of \$200,000 in Cash, delivered to the Sellers no later than Jan. 10, 2019.

HEALTH-RIGHT DISCOVERIES INC

New Auditor On Oct. 25, 2018, Paritz & Company, P.A. resigned as Co.'s independent registered public accounting firm and Co. engaged Prager Metis CPAs LLC as its new independent registered public accounting firm.

HELO CORP

New Name On Oct. 31, 2018, Co. changed its name from World Technology Corp to Helo Corp.

HELO CORP

Stock Trading Symbol Stock symbol:HLOC.

HEYU BIOLOGICAL TECHNOLOGY CORP

New Auditor On Oct. 29, 2018, Co. dismissed Haynie & Company as its independent registered public accounting firm and engaged WWC, Professional Corporation as its new independent registered public accounting firm.

HYDROGEN ENGINE CENTER INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016
Sales	42,120	...
Cost of goods sold	26,187	...
Gross profit	15,933	...
Compensation expense	☐688,043	☐516,392
Professional services	329,032	203,210
Stock warrant extension expense .....	...	300,000

Occupancy expenses	100,003	93,372
Operations expense	217,089	284,655
Depreciation & amortization	107,722	96,002
Total operating expenses	1,441,889	1,493,631
Interest income	29	206
Other income	16,449	10,632
Rental income	12,000	7,500
Interest expense	104,104	86,724
Gain (loss) on sale of fixed assets	(84,695)	...
Total other income (expenses)	(160,321)	(68,386)
Income (loss) before income taxes	(1,586,277)	(1,562,017)
Net income (loss)	(1,586,277)	(1,562,017)
Year end shares outstanding	50,580,471	49,085,283
Net income (loss) per common share - basic	\$(0.03)	\$(0.03)
Net income (loss) per common share - diluted	\$(0.03)	\$(0.03)

☐ Including stock compensation of - Compensation expense: \$316,735; ☐ Including stock compensation of - Compensation expense: \$84,294

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash	2,164	273,111
Due to a related party	11,774	11,774
Parts & components	8,000	8,401
WIP - electrolyzers	237,409	221,074
WIP - other .....	...	47,708
Gensets	36,000	52,000
Inventories	281,409	329,183
Total current assets	295,347	614,068
Land & land improvements	25,000	25,000
Building	600,250	600,250
Building renovations	41,233	31,233
Leasehold improvements	56,843	56,843
Vehicles	1,650	8,870
Furniture & equipment	325,316	485,179
Property & equipment, gross	1,050,292	1,207,375
Less: accumulated depreciation	214,401	183,053
Property & equipment, net	835,891	1,024,322
Intangibles assets, net of amortization	256,226	276,262
Total assets	1,387,464	1,914,652
Accounts payable & related taxes	119,879	11,393
Accrued liabilities	6,734	10,108
Accrued officers wages	788,862	729,727
Customer deposits	30,000	30,000
Accrued interest	607,305	553,138
Iowa Department of Economic Development court judgment payable	694,187	670,184
Druek judgment payable	107,379	107,379
Note payable - City of Algona	53,113	53,112
Notes payable - Algona Area Economic Development Commission	233,624	233,624
Advances from stockholders	141,863	...
Current portion, notes payable	736,556	737,017
Total current liabilities	3,519,502	3,135,682
Common stock	50,580	49,085
Additional paid in capital	22,021,426	21,347,652
Accumulated other comprehensive income	1,651	1,651
Retained earnings (deficit)	(24,205,695)	(22,619,418)
Total stockholders' equity (deficit)	(2,132,038)	(1,221,030)

Recent Dividends:

1. Hydrogen Engine Center Inc common.

No dividends paid.

Annual Dividends:**1. Hydrogen Engine Center Inc common.**

No dividends paid.

HYDROGEN ENGINE CENTER INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors Rodefer Moss & Co, PLLC, as it appeared in Co.'s 2017 10-K: "We have audited the accompanying balance sheets of Hydrogen Engine Center, Inc. and subsidiaries (the "Company") as of December 31, 2017 and 2016, and the related statements of earnings (loss), stockholders' equity (deficit), and cash flows for each of the years in the two year period ended December 31, 2017, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the years in the two year period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 18 to the consolidated financial statements, the Company has not achieved profitability in any quarter since its formation, and may continue to incur net losses, which raises substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters also are described in Note 18. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

I-AM CAPITAL ACQUISITION CO**Earnings, 3 mos. to Aug 31(Consol. - \$):**

	2018	2017
Cost & expenses	246,661	10,106
Operating income	(246,661)	(10,106)
Interest income	242,350	13,328
Net income	(4,311)	3,222
Earnings common share		
Common Shares:		
Full Diluted	2,253,168	1,529,094
Year-end	6,813,500	2,373,156

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	355,828
Current assets	355,909
Total assets	53,475,420
Liabilities:	
Current liabilities	368,045
Stockholders' equity	5,000,001
Net current assets	(12,136)

INDUSTREA ACQUISITION CORP**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	4,510,166	240,965
Operating income	(4,510,166)	(240,965)
Gains or losses	3,109,700	435,755
Net before taxes	(1,400,466)	194,790
Income taxes	623,304	51,226
Net income	(2,023,770)	143,564
Earnings common share		
Primary	\$(0.29)	\$0.02
Fully Diluted	\$(0.29)	\$0.01
Common Shares:		
Full Diluted	6,912,001	13,954,678
Year-end	28,750,000	28,750,000

INFRASTRUCTURE & ENERGY ALTERNATIVES INC

Acquisition Completed On Nov. 2, 2018, Co.'s indirect wholly-owned subsidiary, IEA Energy Services LLC, acquired all the issued and outstanding equity interests of William Charles Construction Group, including Ragnar Benson ("William Charles"), a company engaged in engineering and construction solutions for the rail and heavy civil industries, for approximately \$85,000,000 of cash and 477,621 shares of common stock of Co.

INNOCAP INC**Earnings, 6 mos. to Jul 31(Consol. - \$):**

	2018	2017
Cost & expenses	131,791	72,923
Net income	(131,791)	(72,923)
Earnings common share		
Common Shares:		

Full Diluted	150,958,978	130,825,000
Year-end	152,075,000	130,825,000

INNOVEST GLOBAL INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
		(revised)	(revised)
Net sales	49,756	...	...
Total cost of goods sold	26,122	...	...
Gross profit	23,634	...	...
General & administrative expenses	147,975	28,202	1,750
Income (loss) from operations	(124,341)	(28,202)	(1,750)
Other income	56	...	...
Net income (loss)	(124,285)	(28,202)	(1,750)
Weighted average shares outstanding - basic	62,338,524	62,338,524	...
Weighted average shares outstanding - diluted	62,338,524	62,338,524	...
Year end shares outstanding	62,338,524	62,338,524	62,338,524
Net income (loss) per share - basic	\$(0.00)	\$(0.00)	\$0.00
Net income (loss) per share - diluted	\$(0.00)	\$(0.00)	\$0.00

Reclassified to conform with 2017 presentation

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016	2015
		(revised)	(revised)
Cash & cash equivalents	3,833	...	...
Account receivable	23,448	...	...
Inventory	5,894	...	...
Subscriptions receivable	100,000	...	...
Total current assets	133,175	...	...
Goodwill	82,381	...	...
Total non-current assets	82,381	...	...
Total assets	215,556	...	...
Accounts payable	61,847	...	...
Other liabilities	54,596	...	...
Accrued expenses	60,000	...	...
Notes payable, current	41,600	28,202	...
Total current liabilities	218,043	28,202	...
Common stock	62,339	62,339	...
Preferred stock	1,750	1,750	...
Stock - subscriptions	150,000	...	...
Additional paid-in capital	32,344	32,344	...
Retained earnings (accumulated deficit)	(248,920)	(124,635)	...
Total stockholders' equity (deficit)	(2,487)	...	...

Reclassified to conform with 2017 presentation

Recent Dividends:**1. Innovest Global Inc common.**

No dividends paid.

2. Innovest Global Inc series A preferred.

No dividends paid.

Annual Dividends:**1. Innovest Global Inc common.**

No dividends paid.

2. Innovest Global Inc series A preferred.

No dividends paid.

INTELGEX TECHNOLOGIES CORP

National Marketing Authorization On Oct. 31, 2018, Co. announced that its commercialization partner for RIZAPORT (10mg) in Spain, Grupo Juste, which is now part of Excelsis Healthcare, has received national marketing authorization from the Spanish Agency of Medicines and Medical Devices (AEMPS) for the product. RIZAPORT is a proprietary oral thin film formulation of rizatriptan for the treatment of acute migraines. RIZAPORT offers an innovative and potentially advantageous therapeutic alternative for many migraine patients, primarily patients who suffer from dysphagia or migraine-related nausea, due to its convenient dosing, facile intake due to the lack of need for water,

and neutral flavor. Following the approval of the manufacturing site transfer of RIZAPORT from the European contract manufacturer listed in the initial manufacturing site transfer application to Co.'s GMP compliant facility in Montreal, Canada, this marketing authorization will enable Co.'s marketing partner, Excelsis Healthcare, to commercialize the product in Spain. Co. believed that recently reported results from a successful study, demonstrating that RIZAPORT is bioequivalent to the European reference, Maxalt-Lingua, will further support the site transfer application in Spain.

INTERLINK PLUS INC**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
		(revised)	(revised)
Revenue	86,715	45,400	7,795
Cost of goods sold	...	5,816	...
General & administrative	24,841	5,556	3,444
Depreciation & amortization	1,294	778	500
Professional fees	84,933	26,355	56,729
Professional fees - related party	36,000	36,000	35,032
Total cost & expenses	147,068	74,505	95,705
Operating income (loss)	(60,353)	(29,105)	(87,910)
Interest expense	22,622	18,976	1,199
Interest expense - related party	...	1,060	2,648
Loss of settlement of debt	(30,201)	...	...
Total other income (expenses)	(52,823)	(20,036)	(3,847)
Net income (loss)	(113,176)	(49,141)	(91,757)
Weighted average shares outstanding - basic	67,373,008	63,569,374	42,613,932
Weighted average shares outstanding - diluted	67,373,008	63,569,374	42,613,932
Year end shares outstanding	67,373,008	67,373,008	56,111,200
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Number of part time employees	1	1	1
Number of common stockholders	35	36	40

Reclassified to conform with 2017 presentation; Shares increased due to the effect of issuance for conversion of preferred stock; As of September 24, 2018; As of October 12, 2017; Approximately; As of September 30, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017	2016
		(revised)	(revised)
Cash	11,494	12,201	...
Accounts receivable	3,118	11,121	...
Prepaid expenses	7,452	58,693	...
Prepaid expenses - related party	3,500	...	...
Total current assets	25,564	82,015	...
Fixed asset	1,176	...	...
Less: accumulated amortization	294	...	...
Fixed assets, net	882	...	...
Website, net	1,201	2,201	...
Total other assets	2,083	2,201	...
Total assets	27,647	84,216	...
Accounts payable	18,186	15,891	...
Accounts payable - related party	14,729	57,000	...
Customer deposits	3,320	60,559	...
Notes payable	150,000	...	...
Notes payable - related party	...	6,000	...
Accrued interest payable	4,953	1,521	...
Accrued interest payable - related party	...	1,759	...

Convertible debt, net	19,000	14,167	expenses	948,000	1,072,000	1,135,000	Accrued expenses	248,000	248,000
Convertible debt - related party, net	...	4,000	Depreciation & amortization	...	...	...	Deferred revenue	17,000	23,000
Total current liabilities	210,188	160,897	expense	20,000	51,000	82,000	Advance payments	116,000	106,000
Total liabilities	210,188	160,897	Goodwill impairment	...	...	1,750,000	Total current liabilities	1,204,000	1,238,000
Series A convertible preferred stock	270	270	Total costs & expenses	8,442,000	9,140,000	11,632,000	Other long-term liabilities - deferred	...	...
Common stock	6,737	6,737	Income (loss) from operations	1,262,000	1,071,000	(522,000)	rent	32,000	38,000
Additional paid-in capital	70,179	62,862	Other income (expense)	47,000	42,000	61,000	Total liabilities	1,236,000	1,276,000
Retained earnings (accumulated deficit)	(259,726)	(146,550)	Income (loss) before income taxes	1,309,000	1,113,000	(461,000)	Common stock	20,000	19,000
Total stockholders' equity (deficit)	(182,540)	(76,681)	Current federal tax expense (benefit)	7,000	9,000	14,000	Additional paid-in capital	22,557,000	22,447,000
			Current state tax expense (benefit)	43,000	24,000	11,000	Retained earnings (accumulated deficit)	(14,617,000)	(14,755,000)
			Total current tax expense (benefit)	50,000	33,000	25,000	Total stockholders' equity (deficit)	7,960,000	7,711,000
			Deferred federal tax expense (benefit)	705,000	473,000	1,065,000			
			Deferred state tax expense (benefit)	...	7,000	(32,000)			
			Total deferred tax expense (benefit)	705,000	480,000	1,033,000			
			Income tax expense (benefit)	755,000	513,000	1,058,000			
			Net income (loss)	554,000	600,000	(1,519,000)			
			Weighted average shares outstanding-basic	...	...	1,930,000			
			Weighted average shares outstanding-diluted	...	...	1,930,000			
			Year end shares outstanding	1,965,000	1,933,000	1,948,000			
			Net income (loss) per share-basic	...	...	\$(0.79)			
			Net income (loss) per share-diluted	...	...	\$(0.79)			
			Dividends per share	...	...	\$0.20			
			Total number of employees	...	...	13			
			Number of common stockholders	...	...	472			

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Interlink Plus Inc series A convertible preferred.

No dividends paid.

2. Interlink Plus Inc common.

No dividends paid.

Annual Dividends:

1. Interlink Plus Inc series A convertible preferred.

No dividends paid.

2. Interlink Plus Inc common.

No dividends paid.

INTERLINK PLUS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, AMC Auditing, as it appeared in Co.'s 2018 10-K: "Basis for Opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audits. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) ("PCAOB") and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audits in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. The company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. As part of our audits, we are required to obtain an understanding of internal control over financial reporting, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. Our audits included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audits also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audits provide a reasonable basis for our opinion. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has negative working capital at June 30, 2018, has incurred recurring losses and recurring negative cash flow from operating activities, and has an accumulated deficit which raises substantial doubt about its ability to continue as a going concern. Management's plans concerning these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

ITEX CORP

Annual Report

Consolidated Income Statement, Years Ended Jul. 31 (\$):

	2018	□2017 (revised)	2016 (revised)
Marketplace & other revenue	9,704,000	10,211,000	11,110,000
Cost of marketplace revenue	6,025,000	6,349,000	6,883,000
Corporate salaries, wages, & employee benefits	1,449,000	1,668,000	1,782,000
Selling, general & administrative	...	...	...

expenses	948,000	1,072,000	1,135,000
Depreciation & amortization	...	...	...
expense	20,000	51,000	82,000
Goodwill impairment	...	...	1,750,000
Total costs & expenses	8,442,000	9,140,000	11,632,000
Income (loss) from operations	1,262,000	1,071,000	(522,000)
Other income (expense)	47,000	42,000	61,000
Income (loss) before income taxes	1,309,000	1,113,000	(461,000)
Current federal tax expense (benefit)	7,000	9,000	14,000
Current state tax expense (benefit)	43,000	24,000	11,000
Total current tax expense (benefit)	50,000	33,000	25,000
Deferred federal tax expense (benefit)	705,000	473,000	1,065,000
Deferred state tax expense (benefit)	...	7,000	(32,000)
Total deferred tax expense (benefit)	705,000	480,000	1,033,000
Income tax expense (benefit)	755,000	513,000	1,058,000
Net income (loss)	554,000	600,000	(1,519,000)
Weighted average shares outstanding-basic	...	...	1,930,000
Weighted average shares outstanding-diluted	...	...	1,930,000
Year end shares outstanding	1,965,000	1,933,000	1,948,000
Net income (loss) per share-basic	...	...	\$(0.79)
Net income (loss) per share-diluted	...	...	\$(0.79)
Dividends per share	...	...	\$0.20
Total number of employees	...	...	13
Number of common stockholders	...	...	472

□ Reclassified to conform with 2018 presentation; □ Adjusted for 1-for-100 stock split, December 5, 2017; □ Adjusted for 100-for-1 stock split, December 5, 2017

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2018	2017 (revised)
Cash & cash equivalents	5,130,000	4,259,000
Accounts receivable, gross	962,000	696,000
Allowance for doubtful accounts	524,000	313,000
Accounts receivable, net	438,000	383,000
Prepaid expenses	131,000	117,000
Loans & advances	5,000	3,000
Notes receivable	187,000	193,000
Other current assets	1,000	21,000
Total current assets	5,892,000	4,976,000
Property & equipment, net	1,000	3,000
Goodwill	1,441,000	1,441,000
Deferred tax asset, net of current portion	□1,457,000	□2,159,000
Intangible assets, gross	3,472,000	3,447,000
Less: accumulated amortization	3,436,000	3,418,000
Intangible assets, net	36,000	29,000
Notes receivable - net of current portion	350,000	356,000
Other long-term assets	19,000	23,000
Total assets	9,196,000	8,987,000
Accounts & other expenses payable	25,000	48,000
Commissions payable to brokers	188,000	207,000
Accrued commissions to brokers	610,000	606,000

□ Net of allowance - deferred tax asset (long term): \$304,000; □ Net of allowance - deferred tax asset (long term): \$967,000

Recent Dividends:

1. ITEX Corp common.

No dividends paid.

Annual Dividends:

1. ITEX Corp common.

No dividends paid.

JASMIN CORP

Earnings, 9 mos. to Mar 31(Consol. - \$):

	2018	2017
Cost & expenses	3,240	...
Operating income	(3,240)	...
Net before taxes	(3,240)	...
Income contin. oper.	(3,240)	...
Net income	(9,146)	(1,850)
Earnings common share	...	...
Common Shares:	...	...
Full Diluted	2,528,900	2,037,163
Year-end	2,528,900	2,417,650

LEXARIA BIOSCIENCE CORP

Private Placement On Nov. 6, 2018, Co. announced that due to strong demand it has increased the size of its previously announced non-brokered private placement, closing on gross proceeds of US\$1,515,440 (the "Offering"). The Offering is comprised of 947,150 units (each, a "Unit") at an issue price of US\$1.60 per Unit. Each Unit consists of one common share of Co. (a "Share") and one common share purchase warrant (each, a "Warrant"). Each Warrant shall entitle the holder to acquire one common share of Co. at a price of US\$2.25 per common share for a period of 24 months following the closing of the Offering. Finder's fees of US\$45,080 and 28,175 finder's warrants were paid on a portion of the proceeds raised, with each finder's warrant having exercise terms identical to the Warrants issued. The net proceeds of the Offering will be used to fund construction and development of Co.'s new Canadian-based laboratory; to accelerate Co.'s developed R&D; and for general corporate purposes.

LONG STAR GOLD INC.

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	750	...
Operating income	(750)	...
Net income	165,002	(750)
Earnings common share	...	...
Primary	\$0.00	\$0.00
Fully Diluted	\$0.00	\$0.00
Common Shares:	...	...
Full Diluted	143,361,963	143,361,963
Year-end	143,361,963	...

LONG BLOCKCHAIN CORP

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Net Sales	697,032	1,113,337
Cost & expenses	2,766,162	4,459,261
Operating income	(2,069,130)	(3,345,924)
Other income (expense), net	...	(12,378)
Net income	(2,251,817)	(3,454,522)
Earnings common share	...	...
Primary	\$(0.21)	\$(0.43)
Fully Diluted	\$(0.21)	\$(0.43)
Common Shares:	...	...
Full Diluted	10,602,949	8,073,559
Year-end	13,401,880	8,358,066

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Inventories	1,676,188
Current assets	2,424,259
Net property & equip.	123,295
Total assets	11,562,006
Liabilities:	
Current liabilities	4,545,865
Long-term debt	6,610
Stockholders' equity	6,968,429
Net current assets	(2,121,606)

LVIYUAN GREEN BUILDING MATERIAL TECHNOLOGY CORP

Earnings, 3 mos. to Jul 31(Consol. - \$):

	2018	2017
Cost & expenses	5,566	7,197
Operating income	(5,566)	(7,197)
Net before taxes	(5,566)	(7,197)
Net income	(5,566)	(7,197)

Earnings common share

Common Shares:		
Full Diluted	6,910,000	6,910,000
Year-end	6,910,000	6,910,000

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Liabilities:	
Current liabilities	115,196
Stockholders' equity	(115,196)
Net current assets	(115,196)

LZG INTERNATIONAL INC.

Earnings, 3 mos. to Aug 31(Consol. - \$):

	2018	2017
Cost & expenses	4,840	5,024
Operating income	(4,840)	(5,024)
Net before taxes	(8,182)	(6,423)
Net income	(8,182)	(6,423)

Earnings common share

Primary	\$(0.03)	\$(0.03)
Fully Diluted	\$(0.03)	\$(0.03)

Common Shares:

Full Diluted	250,556	250,556
Year-end	250,556	250,556

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	174
Current assets	174
Total assets	174
Liabilities:	
Current liabilities	173,182
Long-term debt	23,500
Stockholders' equity	(212,555)
Net current assets	(173,008)

M LINE HOLDINGS INC

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
Net sales	42,000	6,178	451,848
Cost of sales	0	82,235	1,342,093
Gross profit (loss)	42,000	(76,057)	(890,245)
Selling, general & administrative expense	273,390	669,433	875,706
Total operating expense	273,390	669,433	875,706
Operating income (loss)	(231,390)	(745,490)	(1,765,951)
Interest expense	186,309	506,041	912,067
Gain (loss) on value of investments	(914,761)	...	...
Gain (loss) on sale of assets	...	...	94,250
Gain (loss) on sale of fixed assets	...	302,860	...
Gain (loss) on debt settlement	(479,226)	...	...
Total other income (expenses)	(1,580,296)	(203,181)	(817,817)
Income (loss) from continuing operations before			

income tax	(1,811,686)	(948,671)	(2,583,768)
Income tax provision (benefit)	...	...	0
Income (loss) from continuing operations	(1,811,686)	(948,671)	(2,583,768)
Income (loss) from discontinued operations, net of income taxes	(712,667)	0	...
Net income (loss)	(2,524,353)	(948,671)	(2,583,768)

Weighted average shares outstanding - basic	2,652,565,392	2,404,717,401	1,819,978,090
Weighted average shares outstanding - diluted	2,652,565,392	2,404,717,401	1,819,978,090
Year end shares outstanding	2,909,165,639	2,404,717,401	2,404,717,401
Income (loss) per share-continuing operations - basic	\$0.00	\$0.00	\$0.00
Income (loss) per share-total discontinued operations - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Income (loss) per share-continuing operations - diluted	\$0.00	\$0.00	\$0.00
Income (loss) per share-total discontinued operations - diluted	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00

Reclassified to conform with 2018 presentation; Shares increased due to the effect of issuance for conversion of debt; Shares increased due to the effect of issuance for conversion of debt and in lieu of services

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash & cash equivalents	527	...
Accounts receivable, gross	39,500	...
Less allowance for bad debt expense	0	...
Accounts receivable, net	39,500	...
Total current assets	40,027	...
Deposits & other	212,500	1,834,045
Total assets	252,527	1,834,045
Accounts payable	969,725	2,206,475
Accounts payable - related party	35,954	35,954
Compensation & related benefits	129,703	1,887,588
Audit fees	...	50,000
Accrued expenses & other current liabilities - other	566,712	391,598
Litigation payable	287,500	287,500
Line of credit	3,245,030	3,245,030
Notes payable - current, net of debt discount	1,605,783	1,397,465
Current liabilities - discontinued operations	3,099,590	...
Total current liabilities	9,939,997	9,501,610
Total liabilities	9,939,997	9,501,610
Preferred stock - series A	200	200
Preferred stock - series B	10,000	10,000
Common stock	2,909,166	2,404,718
Additional paid in capital	10,972,831	10,972,831
Retained earnings (accumulated deficit)	(23,579,667)	(21,055,314)
Total shareholders' equity (deficit)	(9,687,470)	(7,667,565)

equity (deficit) (9,687,470) (7,667,565)

Reclassified to conform with 2018 presentation

Recent Dividends:

1. M Line Holdings Inc common. No dividends paid.
2. M Line Holdings Inc series A preferential. No dividends paid.
3. M Line Holdings Inc series B preferential. No dividends paid.

Annual Dividends:

1. M Line Holdings Inc common. No dividends paid.
2. M Line Holdings Inc series A preferential. No dividends paid.
3. M Line Holdings Inc series B preferential. No dividends paid.

MAGNEGAS APPLIED TECHNOLOGY SOLUTIONS INC

Acquisition Completed On Nov. 1, 2018, Co. acquired all of the issued and outstanding capital stock of United Welding Specialties of Longview, Inc., a Texas corporation for the gross purchase price of \$750,000.

MEDICAL SUPPLY INTERNATIONAL USA INC

New Name On Nov. 2, 2018, Co. changed its name from Master Spirit International (USA), Inc. to Master Supply International USA Inc.

MICROPAC INDUSTRIES, INC.

Earnings, 9 mos. to (Consol. - \$000):

	08/25/18	08/26/17
Net Sales	13,842	13,591
Cost & expenses	13,324	12,837
Operating income	518	754
Other income (expense), net	25	23
Net before taxes	590	787
Income taxes	(163)	109
Net income	753	678

Earnings common share

Primary	\$0.29	\$0.26
Fully Diluted	\$0.29	\$0.26

Common Shares:

Full Diluted	2,578	2,578
Year-end	2,578	2,578

MJ HARVEST INC

Annual Report

Consolidated Income Statement, Years Ended May 31 (\$):

	2018	2017
Revenue	1,520	...
Cost of sales	336	...
Gross profit	1,184	...
Officer & director compensation expense	420,195	...
General & administrative expense	19,287	17,957
Professional fees & contract services expense	294,007	500
Total operating expenses	733,489	18,457
Net income (loss) from operations	(732,305)	(18,457)
Net income (loss)	(732,305)	(18,457)
Less: net loss attributable to non-controlling interest	27,492	...
Net income (loss) attributable to EM Energy, Inc.	(704,813)	(18,457)
Weighted average shares outstanding - basic	15,032,616	13,942,903
Weighted average shares outstanding - diluted	15,032,616	13,942,903
Year end shares outstanding	17,598,739	13,944,339
Net income (loss) per common share - basic	\$(0.05)	\$(0.00)
Net income (loss) per common share - diluted	\$(0.05)	\$(0.00)

Shares increased due to stock exchanged for advances from related parties, share based compensation, acquisition of G4 Products LLC, and issuance of stock for G4 Products LLC and cash

Consolidated Balance Sheet, Years Ended May 31 (\$):

	2018	2017
Cash	3,277	...
Accounts receivable	720	...
Inventory	23,067	...
Total current assets	27,064	...
Deposits	5,900	...
Intangible asset	328,137	...
Total other assets	334,037	...
Total assets	361,101	...
Accounts payable	15,468	3,999
Other current liabilities	200	...
Total current liabilities	15,668	3,999
Advances from related parties	41,249	41,249
Total liabilities	56,917	45,248
Common stock	1,760	1,393
Additional paid-in capital	1,418,227	504,994
Retained earnings (accumulated deficit)	(1,256,448)	(551,635)
Total EM Energy, Inc. stockholder's equity (deficit)	163,539	(45,248)
Non-controlling interest	140,645	...
Total stockholders' equity (deficit)	304,184	(45,248)

Recent Dividends:**1. MJ Harvest Inc common.**

No dividends paid.

Annual Dividends:**1. MJ Harvest Inc common.**

No dividends paid.

MJ HARVEST INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, DeCoria, Maichel & Teague, P.S., as it appeared in Co.'s 2018 Annual Report: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of EM Energy, Inc. ("the Company") as of May 31, 2018, and 2017, and the related consolidated statements of operations, stockholders' deficit, and cash flows for each of the years then ended, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of May 31, 2018 and 2017, and the results of its operations and its cash flows for each of the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has an accumulated deficit at May 31, 2018, has incurred losses since inception which raises substantial doubt about its ability to continue as a going concern. Management's plans concerning these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

MOVEIX INC**Annual Report****Consolidated Income Statement, Years Ended May 31 (\$):**

	2018	2017	2016
Revenue sales (Classic Hoverboard)	3,040	...	...
Cost of goods sold	1,398	...	...
Total income	1,642	...	...
General & administrative expenses	34,207	12,237	481
Total operating expenses	34,207	12,237	481
Net income (loss) from operations	(32,565)	(12,237)	(481)
Net income (loss)	(32,565)	(12,237)	(481)
Weighted average shares outstanding - basic	5,231,164	4,000,000	4,000,000
Weighted average shares outstanding - diluted	5,231,164	4,000,000	4,000,000
Year end shares			

	2018	2017	2016
outstanding	6,220,000	4,000,000	4,000,000
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Total number of employees	0	...	...
Number of common stockholders	30	1	...

□ Shares increased due to the issuance of shares for subscription receivable

Consolidated Balance Sheet, Years Ended May 31 (\$):

	2018	2017
Cash & cash equivalents	2,885	...
Inventory	480	...
Other current assets	918	...
Total current assets	2,885	1,398
Website development & maintenance	5,350	...
Total fixed assets	5,350	...
Total assets	8,235	1,398
Accounts payable	1,097	...
Total current liabilities	1,097	...
Loan from director	11,261	10,116
Customer deposit	14,960	...
Total long term liabilities	26,221	...
Total liabilities	27,317	10,116
Common stock	6,220	4,000
Additional paid in capital	19,980	...
Retained earnings (accumulated deficit)	(45,282)	(12,718)
Total stockholders' equity (deficit)	(19,082)	(8,718)

□ Reclassified to conform with 2018 presentation; □ As reported by the Company

Recent Dividends:**1. Moveix Inc common.**

No dividends paid.

Annual Dividends:**1. Moveix Inc common.**

No dividends paid.

MOVEIX INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Michael Gillespie & Associates, PLLC, as it appeared in Co.'s 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheet of Moveix Inc. as of May 31, 2018 and the related statements of operations, changes in stockholder's deficit, cash flows, and the related notes (collectively referred to as "financial statements") for the period then ended. In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of May 31, 2018 and the results of its operations and its cash flows, in conformity with accounting principles generally accepted in the United States of America. The financial statements of Moveix Inc. as of May 31, 2017, were audited by other auditors whose report dated September 11, 2017, expressed an unqualified opinion on those statements. Basis for Opinion The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note #3 to the financial statements, although the Company has limited operations it has yet to attain profitability. This raises substantial doubt about its ability to continue as a going concern. Management's plan in regard to these matters is also described in Note #3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

MUSIC OF YOUR LIFE INC**Earnings, 3 mos. to Aug 31(Consol. - \$):**

	2018	2017
Total revenues	2,375	2,836
Cost & expenses	74,005	101,384
Operating income	(71,630)	(98,548)
Interest expense	60,039	58,643
Other income (expense), net	(2,210)	407,617
Net before taxes	(133,879)	250,426
Net income	(133,879)	250,426
Earnings common share		

	2018	2017
Primary	\$(0.02)	\$0.40
Fully Diluted	\$(0.02)	\$0.40
Common Shares:		
Full Diluted	7,432,423	626,984
Year-end	40,912,865	650,030

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	5
Current assets	15,955
Total assets	33,079
Liabilities:	
Current liabilities	2,341,449
Stockholders' equity	(2,308,370)
Net current assets	(2,325,494)

NETPAY INTERNATIONAL INC**Earnings, 6 mos. to Sep 30(Consol. - \$):**

	2018	2017
Cost & expenses	23,242	74,429
Operating income	187,886	(74,452)
Other income (expense), net	211,162	...
Gains or losses	9,748	...
Net before taxes	197,634	(74,452)
Net income	197,634	(74,452)
Earnings common share		
Primary	\$0.02	\$(0.01)
Fully Diluted	\$0.02	\$(0.01)
Common Shares:		
Full Diluted	8,025,000	6,071,000
Year-end	8,025,000	8,250,000

NEXIEN BIOPHARMA INC

Acquisition Completed On Oct. 26, 2018, Co. acquired CRX Bio Holdings LLC ("CRX"), a Delaware limited liability company as its new subsidiary in exchange for 11,000,000 restricted shares of Co. common stock. Co. acquired all of the CRX's assets, which consist primarily of three U.S. provisional patent applications relating to cannabinoid formulations to treat convulsive disorders, chronic traumatic encephalopathy, and neurodegenerative pain.

NIGHTFOOD HOLDINGS INC**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
Revenues	196,742	21,644	24,918
Cost of product sold	116,158	31,798	104,712
Advertising & promotional	189,352	12,319	110,751
Selling, general & administrative	551,962	239,856	73,545
Professional fees	1,177,318	449,485	454,240
Total operating expenses	2,034,790	733,458	743,247
Income (loss) from operations	(1,838,048)	(711,814)	(718,329)
Interest expense - bank debt	223	714	1,267
Interest expense - shareholder	20,487	5,501	7,000
Interest expense - other	1,088,400	153,366	...
Change in fair value of derivative liability	(88,329)	(44,022)	...
Amortization of beneficial conversion feature	2,193,891	...	...
Other expense	10,115	...	...
Total other income (expense)	(3,401,445)	(203,603)	(8,267)
Net income (loss) before income taxes	...	...	(726,596)
Net income (loss)	(5,239,493)	(915,417)	(726,596)
Weighted average shares outstanding - basic	35,544,034	29,020,192	27,524,987
Weighted average shares outstanding - diluted	35,544,034	29,020,192	27,524,987
Year end shares outstanding	42,608,329	29,724,432	28,501,932
Net income (loss)			

per share - basic	\$(0.15)	\$(0.03)	\$(0.03)
Net income (loss)			
per share - diluted	\$(0.15)	\$(0.03)	\$(0.03)
Number of full time employees	1	1	1
Number of part time employees	...	1	1
Total number of employees	...	2	...
Number of common stockholders	117	115	115

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; As reported by the Company; Shares increased due to the effect of issuance of common stocks for services, interest, cash and debt; Approximately

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017 (revised)
Cash	48,440	14,326
Accounts receivable, net	...	382
Finished goods	96,116	87,676
Packaging	7,093	8,189
Inventories	103,209	95,865
Other current assets	3,210	3,491
Total current assets	154,859	114,064
Total assets	154,859	114,064
Accounts payable	215,782	205,961
Accrued expense - related party	197,974	180,000
Convertible notes payable - net of debt discounts & unamortized beneficial conversion feature	633,870	151,020
Fair value of derivative liabilities	1,765,187	44,022
Short-term borrowings	1,000	3,096
Advance from shareholders	...	995
Total current liabilities	2,813,813	585,094
Common stock	42,608	29,724
Additional paid in capital	5,919,152	2,880,467
Retained earnings (accumulated deficit)	(8,620,714)	(3,381,221)
Total stockholders' equity (deficit)	(2,658,954)	(471,030)

Reclassified to conform with 2018 presentation

Recent Dividends:

- Nightfood Holdings Inc common. No dividends paid.

Annual Dividends:

- Nightfood Holdings Inc common. No dividends paid.

NIGHTFOOD HOLDINGS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, RBSM LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Nightfood Holdings, Inc. and Subsidiaries (collectively, the "Company") as of June 30, 2018 and 2017, and the related consolidated statements of operations, changes in stockholders' deficit and cash flows for each of the two years in the period ended June 30, 2018, and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company at June 30, 2018 and 2017, and the results of its operations and its cash flows for each of the two years in the period ended June 30, 2018, in conformity with U.S. generally accepted accounting principles. The Company's Ability to Continue as a Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has suffered recurring losses from operations, will require additional capital to fund its current operating plan, and has stated that substantial doubt exists about the Company's ability to continue as a going concern. Management's plans regarding these matters are also described in Note 3. The consolidated financial statements do not include any adjustments to reflect the possible future effects on the recoverability and classification of assets or the amounts and

classification of liabilities that may result from the outcome of this uncertainty."

NORRIS INDUSTRIES INC

Earnings, 6 mos. to Aug 31 (Consol. - \$):

	2018	2017
Total revenues	273,963	38,662
Cost & expenses	619,452	921,868
Operating income	(387,842)	(888,923)
Other income (expense), net	...	(1,228,322)
Net income	(411,571)	(2,120,245)

Earnings common share

	2018	2017
Primary	\$(0.04)	\$(0.04)
Fully Diluted	\$(0.04)	\$(0.04)
Common Shares:		
Full Diluted	89,443,013	55,172,535
Year-end	89,443,013	89,211,013

NORTH BAY RESOURCES INC

Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Cost & expenses	192,449	171,598
Operating income	(192,449)	(171,598)
Other income (expense), net	7,520	25,938
Net income	(184,929)	(145,660)
Balance for common	(184,929)	(145,660)
Earnings common share		
Common Shares:		
Full Diluted	2,880,444,832	708,924,598
Year-end	3,359,811,499	4,004,001,404

NUTRIBAND INC

Acquisition Completed On Aug. 1, 2018, Co. acquired the equity interests of 4P Therapeutics, LLC, a Delaware limited liability company, from Steven Damon, who was the sole member of 4P Therapeutics for the purchase price of \$2,250,000 consisted of 250,000 shares of common stock, valued at \$1,850,000, and \$400,000. 4P Therapeutics is a development stage company engaged in the development of transdermal products.

ONCOSEC MEDICAL INC

Annual Report

Consolidated Income Statement, Years Ended Jul. 31 (\$):

	2018	2017 (revised)	2016 (revised)
Research & development expenses	17,415,520	11,952,748	14,741,694
General & administrative expenses	18,689,839	9,669,481	12,144,358
Income (loss) from operations	(36,105,359)	(21,622,229)	(26,886,052)
Other income (expense), net	310,167	173,822	...
Loss on disposal of property & equipment	(875,098)	...	...
Warrant inducement expense	2,465,396	...	...
Income (loss) before income taxes	(39,135,686)	(21,448,407)	(26,886,052)
Provision (benefit) for income taxes	680	1,391	2,462
Net income (loss)	(39,136,366)	(21,449,798)	(26,888,514)
Weighted average shares outstanding - basic	40,123,371	20,189,678	16,514,737
Weighted average shares outstanding - diluted	40,123,371	20,189,678	16,514,737
Year end shares outstanding	53,511,626	21,618,194	18,036,263
Net earnings (loss) per common share - basic	\$(0.98)	\$(1.06)	\$(1.63)
Net earnings (loss) per common share - diluted	\$(0.98)	\$(1.06)	\$(1.63)
Number of full time employees	33	34	...
Number of part time employees	1	1	...
Total number of employees	34	35	46

Number of common stockholders 45 39 33

Reclassified to conform with 2018 presentation; Shares increased due to the effect of exercise of common stock warrants and options, issuance for services, stock-based compensation expense, at-the-market offering program and public offering; As of October 7, 2016; As of October 1, 2018; As of October 10, 2017

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2018	2017 (revised)
Cash & cash equivalents	3,803,627	11,444,676
Prepaid expenses & other current assets	1,643,749	1,068,947
Investment securities	23,174,447	...
Total current assets	28,621,823	12,513,623
Computer software	109,242	292,034
Leasehold improvements	12,054	80,102
Equipment & furniture	1,873,880	2,861,632
Property & equipment, gross	1,995,176	3,233,768
Accumulated depreciation & amortization	729,514	823,669
Property & equipment, net	1,265,662	2,410,099
Other long-term assets	358,987	309,187
Total assets	30,246,472	15,232,909
Research & development costs	3,801,211	1,537,892
Professional services fees	770,853	1,584,899
Other accounts payable & accrued liabilities	206,828	158,342
Accounts payable & accrued liabilities	4,778,892	3,281,133
Accrued compensation related	1,070,744	114,841
Total current liabilities	5,849,636	3,395,974
Deferred rent	1,101,222	1,140,953
Separation costs	371,408	...
Other long-term liabilities	1,472,630	1,140,953
Total liabilities	7,322,266	4,536,927
Common stock	5,351	2,162
Additional paid-in capital	145,744,373	93,866,088
Warrants issued & outstanding	11,271,327	11,775,807
Accumulated other comprehensive income (loss)	(16,024)	(3,620)
Retained earnings (accumulated deficit)	(134,080,821)	(94,944,455)
Total stockholders' equity (deficit)	22,924,206	10,695,982

Reclassified to conform with 2018 presentation

Recent Dividends:

- OncoSec Medical Inc common. No dividends paid.

Annual Dividends:

- OncoSec Medical Inc common. No dividends paid.

ONE STOP SYSTEMS INC

Acquisition Completed On Oct. 31, 2018, Co.'s wholly-owned subsidiary, One Stop Systems GmbH, acquired all the outstanding stock of Bressner Technology GmbH ("Bressner"), a company specialized in high-performance computing supplier in Europe, from Bressner shareholders, for Euro5,025,000, consisting of the following consideration: (i) a cash purchase price of Euro4,725,000 (the "Cash Consideration") and (ii) 106,463 duly authorized, newly and validly issued, fully paid and nonassessable shares of restricted common stock of Co. (the "Stock Consideration," and together with the "Cash Consideration," the "Purchase Price"). The Stock Consideration has a value of Euro300,000 and the number of shares of common stock of Co. issued was equal to (y) Euro300,000 divided by (z) the average closing price of Co.'s common stock on the NASDAQ Stock Market for 15 consecutive trading day period ending prior to the Closing Date. As the result, Bressner became an indirect wholly-owned subsidiary of Co.

OPPENHEIMER HOLDINGS INC

Earnings, 9 mos. to Sep 30(Consol. – \$000):

	2018	2017
Total revenues	714,900	655,365
Cost & expenses	685,630	652,199
Operating income	29,270	3,166
Net before taxes	29,270	3,166
Income taxes	8,661	2,464
Income contin. oper.	20,609	702
Net income	20,609	1,803
Earnings common share		
Primary	\$1.56	\$0.12
Fully Diluted	\$1.47	\$0.12
Common Shares:		
Full Diluted	14,043	13,790
Year-end	13,278	13,109

**ORANCO INC
Annual Report****Consolidated Income Statement, Years Ended (Y):**

	06/30/18	12/31/17	12/31/16 (revised)
Revenue	101,759,660	...	...
Cost of sales	27,800,667	...	...
Selling & distribution expenses	5,477,457	...	...
Administrative expenses, general & administrative	7,109,937	29,530	27,991
Total operating expenses	40,388,061	...	...
Operating income (loss)	...	(29,530)	(27,991)
Bank interest income	78,200	...	...
Written back of other payables	77,500	...	...
Other income	155,700	...	...
Interest & other financial charges	1,759,325	...	...
Interest income	...	1	3
Interest expense	...	758	164
Income (loss) before income taxes	59,767,974	(30,287)	(28,152)
Income taxes	15,095,681	...	...
Net income (loss)	44,672,293	(30,287)	(28,152)
Net income (loss) attributable to equity holders of the company	43,313,447	...	...
Net income (loss) attributable to former non-controlling interests	(1,358,846)	...	...
Weighted average shares outstanding - basic	...	9,041,089	4,269,950
Weighted average shares outstanding - diluted	...	9,041,089	4,269,950
Year end shares outstanding	98,191,480	42,191,480	4,269,950
Earnings (loss) per share - basic	Y1.54	...	\$(0.01)
Earnings (loss) per share - diluted	Y1.54	...	\$(0.01)
Total number of employees	54	0	0
Number of common stockholders	34	18	39

□ 2017 and prior financial for the Company, prior to reverse merger with Reliant Galaxy International Limited; □ Shares increased due to the effect of note payable and accrued interest converted into common stock; □ Approximately; □ As of September 28, 2018

Consolidated Balance Sheet, Years Ended (Y):

	06/30/18	12/31/17
Cash	...	70
Cash on hand	394,082	...

Cash held in banks	26,110,880	...
Cash & cash equivalents	26,504,962	...
Raw materials	4,451,541	...
Finished goods	2,622,873	...
Packaging material	272,135	...
Inventories	7,346,549	...
Trade receivables	33,933,857	...
Prepaid expenses	23,571,363	...
Deposits	9,000,000	...
Other receivables	678,227	...
Deposits, prepayments & other receivables	33,249,590	...
Prepaid land lease	109,680	...
Prepaid expenses	...	3,333
Total current assets	101,144,638	3,403
Computer & office equipment	268,550	...
Building	3,754,625	...
Property, plant & equipment, gross	4,023,175	...
Less: accumulated depreciation	727,029	...
Property, plant & equipment	3,296,146	...
Prepaid land lease	4,909,420	...
Total non-current assets	8,205,566	...
Total assets	109,350,204	3,403
Trade payables	44,636	665
Accrued expenses	2,288,475	...
Accrued payroll & bonus	272,408	...
Other payables	734,122	...
Other tax payables	623,868	...
Receipt in advance	1,221,152	...
Receipts in advance, accruals & other payables	5,140,025	...
Amount due to director	96,231,368	...
Current tax liabilities	2,928,207	...
Total current liabilities	104,344,236	665
Share capital	638,708	42,192
Fully paid shares to be issued	2,126,520	...
Additional paid-in capital	...	349,898
Retained earnings (accumulated deficit)	2,240,740	...
Retained earnings (accumulated deficit) during the development stage	...	(389,352)
Total equity attributable to equity holders of the company	5,005,968	...
Total shareholders' equity	5,005,968	2,738

□ 2017 and prior financial for the Company, prior to reverse merger with Reliant Galaxy International Limited

Recent Dividends:**1. Oranco Inc common.**

No dividends paid.

Annual Dividends:**1. Oranco Inc common.**

No dividends paid.

**PANAMERA HEALTHCARE CORP
Annual Report****Consolidated Income Statement, Years Ended Jul. 31 (\$):**

	2018	2017	2016 (revised)
Professional fees	26,943	23,672	37,280
General & administration expenses	1,269	1,421	17,049
Total operating expenses	28,212	25,093	54,329
Net income (loss) from operations	(28,212)	(25,093)	(54,329)
Interest expense	2,091	2,449	2,855
Total other income (expense)	(2,091)	(2,449)	(2,855)
Net income (loss) before taxes	(30,303)	(27,542)	(57,184)
Net income (loss)	(30,303)	(27,542)	(57,184)

Weighted average shares outstanding - basic	17,990,000	17,990,000	17,832,736
Weighted average shares outstanding - diluted	17,990,000	17,990,000	17,832,736
Year end shares outstanding	17,990,000	17,990,000	17,990,000
Net earnings (loss) per common share - basic	\$0.00	\$0.00	\$0.00
Net earnings (loss) per common share - diluted	\$0.00	\$0.00	\$0.00
Total number of employees	0	0	0
Number of common stockholders	34	35	35

□ As of September 28, 2018; □ As of October 27, 2017; □ As of November 14, 2016

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2018	2017
Cash & cash equivalents	4,180	13,460
Total current assets	4,180	13,460
Total assets	4,180	13,460
Accounts payable & accrued liabilities	7,999	3,568
Accrued interest - related party	2,734	642
Due to related party	53,101	38,601
Total current liabilities	63,834	42,811
Total liabilities	63,834	42,811
Common stock	1,799	1,799
Additional paid in capital	145,750	145,750
Retained earnings (accumulated deficit)	(207,203)	(176,900)
Total stockholders' equity (deficit)	(59,654)	(29,351)

Recent Dividends:**1. Panamera Healthcare Corp common.**

No dividends paid.

Annual Dividends:**1. Panamera Healthcare Corp common.**

No dividends paid.

**PANAMERA HEALTHCARE CORP
Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditor, MaloneBailey, LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Panamera Healthcare Corporation (the "Company") as of July 31, 2018 and 2017, and the related statements of operations, stockholders' deficit, and cash flows for the years then ended. In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of July 31, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

PARK PLACE ENERGY INC**Earnings, 6 mos. to Jun 30(Consol. – \$):**

	2018	2017
Cost & expenses	2,835,499	3,316,194
Operating income	(761,163)	(1,643,555)
Interest income	5,582	...
Interest expense	37,098	40,661
Other income (expense), net	229,739	(9,934)
Gains or losses	...	15,695
Foreign currency	(26,164)	(7,873)
Net income	(589,104)	(1,686,328)
Earnings common share	...	...

Primary	\$(0.01)	\$(0.03)
Fully Diluted	\$(0.01)	\$(0.03)
Common Shares:		
Full Diluted	62,048,754	55,927,491
Year-end	68,663,904	56,243,904

PATRIOT SCIENTIFIC CORP**Earnings, 3 mos. to Aug 31(Consol. - \$):**

	2018	2017
Cost & expenses	203,481	283,324
Operating income	(211,318)	(290,266)
Interest income	6,943	6,260
Other income (expense), net	(14,780)	(13,202)
Net before taxes	(211,318)	(290,266)
Income taxes	1,600	2,400
Net income	(212,918)	(292,666)
Earnings common share		
Common Shares:		
Full Diluted	398,548,318	398,548,318
Year-end	401,392,948	401,392,948

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	2,037,537	2,122,509
Current assets	2,122,509	2,122,509
Net property & equip.	1,181	1,181
Total assets	2,360,439	2,360,439
Liabilities:		
Current liabilities	78,343	78,343
Stockholders' equity	2,282,096	2,282,096
Net current assets	2,044,166	2,044,166

PHOENIX LIFE SCIENCES INTERNATIONAL LTD

New Name On Nov. 2, 2018, Co. changed its name from Medijane Holdings Inc to Phoenix Life Sciences International Ltd.

PILLARSTONE CAPITAL REIT**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Total revenues	8,541,000	8,342,000
Cost & expenses	5,277,000	5,347,000
Operating income	1,512,000	1,424,000
Net before taxes	1,512,000	1,424,000
Income taxes	44,000	45,000
Net income	1,468,000	1,368,000
Balance for common	155,000	100,000
Earnings common share		
Primary	\$0.38	\$0.25
Fully Diluted	\$0.05	\$0.03
Common Shares:		
Full Diluted	3,090,652	2,903,319
Year-end	405,169	405,169

POWER CLOUDS INC**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Total revenues	1,421,803	934,260
Cost & expenses	1,434,103	1,072,907
Operating income	(12,300)	(33,000)
Other income (expense), net	(132,148)	(132,148)
Gains or losses	(151,002)	(151,002)
Income taxes	9,018	9,018
Net income	(414,794)	(751,257)
Balance for common	(405,776)	(751,257)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	101,536,834	98,647,720
Year-end	71,726,725	71,351,725

PRECISION OPTICS CORP INC (MA)**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
Revenues	4,038,048	3,154,547	3,916,702
Cost of goods sold	2,556,130	2,380,823	2,974,681
Gross profit (loss)	1,481,918	773,724	942,021
Research & development expenses, net	456,377	464,162	478,267
Selling, general & administrative expenses	1,374,160	1,313,478	1,551,895
Gain (loss) on sale			

of assets	1,515	32,707	
Total operating expenses	1,830,537	1,776,125	1,997,455
Operating income (loss)	(348,619)	(1,002,401)	(1,055,434)
Interest expense	1,859	3,144	469
Other income			22,050
Income (loss) before provision for income taxes	(350,478)	(1,005,545)	(1,033,853)
Provision for income taxes	912	912	912
Net income (loss)	(351,390)	(1,006,457)	(1,034,765)
Weighted average shares outstanding - basic	9,826,151	8,343,235	7,157,978
Weighted average shares outstanding - diluted	9,826,151	8,343,235	7,157,978
Year end shares outstanding	10,197,139	8,872,916	7,539,582
Net income (loss) per share - basic	\$(0.04)	\$(0.12)	\$(0.15)
Net income (loss) per share - diluted	\$(0.04)	\$(0.12)	\$(0.15)
Number of full time employees	26	23	31
Number of part time employees	4	4	2
Total number of employees	30	27	33
Number of common stockholders	73	80	80

□ Approximately; □ As of September 26, 2018; □ As of September 26, 2017; □ As of September 26, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017	(revised)
Cash & cash equivalents	402,738	118,405	
Accounts receivable, gross	1,029,423	473,548	
Less: allowance for doubtful accounts	232,500	5,000	
Accounts receivable, net	796,923	468,548	
Raw material	500,908	501,346	
Work-in-progress	434,536	388,614	
Finished goods	208,624	165,487	
Inventories	1,144,068	1,055,447	
Prepaid expenses	70,991	55,985	
Total current assets	2,414,720	1,698,385	
Machinery & equipment	2,511,638	2,507,190	
Leasehold improvements	553,596	553,596	
Furniture & fixtures	148,303	148,303	
Gross fixed assets	3,213,537	3,209,089	
Less - accumulated depreciation & amortization	3,164,051	3,136,835	
Net fixed assets	49,486	72,254	
Patents, net	47,275	30,086	
Total assets	2,511,481	1,800,725	
Current portion of capital lease obligation	8,962	8,391	
Accounts payable	703,538	694,958	
Customer advances	857,842	180,137	
Accrued employee compensation	238,590	189,783	
Accrued professional services	98,000	71,000	
Accrued warranty expense	25,000	25,000	
Other accrued liabilities	912	49,512	
Total current liabilities	1,932,844	1,218,781	
Capital lease obligation, net of current portion	14,601	23,564	
Common stock	101,972	88,729	
Additional paid-in capital	45,484,186	45,140,383	
Retained earnings (accumulated deficit)	(45,022,122)	(44,670,732)	
Total stockholders' equity (deficit)	564,036	558,380	

Recent Dividends:**1. Precision Optics Corp Inc (MA) common.**

No dividends paid.

Annual Dividends:**1. Precision Optics Corp Inc (MA) common.**

No dividends paid.

PROGREEN US INC**Earnings, 3 mos. to Jul 31(Consol. - \$):**

	2018	2017
Total revenues	55,430	55,430
Cost & expenses	291,248	171,675
Operating income	(291,248)	(116,245)
Other income (expense), net	(317,325)	69,969
Net before taxes	(1,145,327)	(143,068)
Net income	(1,145,327)	(143,068)
Balance for common	(1,137,194)	(156,030)
Earnings common share		
Common Shares:		
Full Diluted	424,088,103	350,596,197
Year-end	432,120,413	350,737,110

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	17,971	17,971
Current assets	17,971	17,971
Net property & equip.	3,804	3,804
Total assets	2,126,157	2,126,157
Liabilities:		
Current liabilities	566,528	566,528
Long-term debt	1,935,740	1,935,740
Stockholders' equity	(2,849,082)	(2,849,082)
Net current assets	(548,557)	(548,557)

REAL BRANDS INC**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Net Sales	44,380	44,380
Cost & expenses	153,824	232,533
Operating income	(109,444)	(232,533)
Interest expense	37,068	35,155
Net income	(146,512)	(267,688)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	90,315,730	62,379,034
Year-end	91,785,896	64,541,189

RED METAL RESOURCES LTD**Earnings, 6 mos. to Jul 31(Consol. - \$):**

	2018	2017
Cost & expenses	127,966	111,609
Other income (expense), net	162,723	162,723
Foreign currency	3,827	(42)
Net income	(18,763)	(159,783)
Earnings common share		
Common Shares:		
Full Diluted	36,413,428	34,647,445
Year-end	37,504,588	34,647,445

REZOLUTE INC**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
Research & development - compensation & benefits expense	5,603,671	7,001,151	4,374,763
Research & development - consultants & outside costs	651,155	762,670	1,317,465
Research & development - material manufacturing costs	1,162,368	2,596,809	2,414,708
Research & development - clinical trial costs	1,627,534		
Research & development - license costs	6,272,505		
Research & development -			

facilities & other costs	1,962,315	1,734,104	1,341,452
Compensation & benefits expense	6,683,490	5,569,426	3,891,916
Professional fees	762,389	1,100,480	441,978
Investor relations expenses	317,052	327,556	259,351
General & administrative expenses	1,337,319	1,231,852	909,657
Impairment of long-lived assets	1,691,391	...	...
Gain (loss) on sale of fixed assets	(663,017)	...	...
Total operating expenses	28,734,206	20,324,048	14,951,290
Income (loss) from operations	(28,734,206)	(20,324,048)	(14,951,290)
Interest income	1,000	...	965
Rent income	136,127	37,144	...
Interest expense	689,188	1,595	5,039
Gain (loss) on extinguishment of debt	(602,193)	...	...
Derivative gains (losses)	26,684	11,367	19,822
Total other income (expense)	(1,127,570)	46,916	15,748
Deferred federal income tax expense (benefit)	1,410,582	5,542,631	5,065,733
Deferred state income tax expense (benefit)	(1,326,566)	618,192	339,091
Change in valuation allowance	(84,016)	(6,160,823)	(5,404,824)
Net income (loss)	(29,861,776)	(20,277,132)	(14,935,542)
Warrant modification deemed dividend	...	3,406,932	...
Cumulative preferred stock dividend	...	...	5,974,385
Net income (loss) attributable to common stock	(29,861,776)	(23,684,064)	(20,909,927)
Weighted average shares outstanding - basic	55,654,934	41,296,741	24,773,213
Weighted average shares outstanding - diluted	55,654,934	41,296,741	24,773,213
Year end shares outstanding	² 62,166,309	³ 49,228,640	35,110,916
Net income (loss) per common share - basic	\$(0.53)	\$(0.57)	\$(0.84)
Net income (loss) per common share - diluted	\$(0.53)	\$(0.57)	\$(0.84)
Number of full time employees	20	46	30
Number of part time employees	1	4	4
Number of common stockholders	⁴ 363	⁵ 379	⁶ 346

¹ Reclassified to conform with 2017 presentation; ² Shares increased due to the effect of issuance of common stock, issuance of common stock to XOMA, Inc. and commitment fee for issuance of common stock; ³ Shares increased due to the effect of issuance of common stock and conversion of note payable into common stock; ⁴ As of October 12, 2018; ⁵ Approximately; ⁶ As of September 21, 2017; ⁷ As of September 26, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	¹ 2017 (revised)
Cash	1,645,872	4,486,538
Other current assets	361,915	442,015
Total current assets	2,007,787	4,928,553
Furniture & fixtures	118,450	118,450
Lab equipment	738,415	3,946,040
Leasehold improvements	29,296	3,247,038

Fixed assets, gross	886,161	7,311,528
Less: accumulated depreciation & amortization	517,787	1,986,127
Fixed assets, net	368,374	5,325,401
Intangible assets, net	37,030	44,322
Deferred lease asset	32,850	86,293
Deposits	56,841	244,341
Total non-current assets	495,095	5,700,357
Total assets	2,502,882	10,628,910
Accounts payable & accrued expenses	1,706,154	951,239
Accrued payroll	770,976	701,438
Convertible notes payable, net	3,434,611	10,000
Embedded derivative liability	73,904	...
Deferred lease liability, current portion	113,997	105,295
Interest payable	148,372	2,762
Warrant derivative liability	...	588
Total current liabilities	6,248,014	1,771,322
Deferred lease liability, less current portion	190,577	304,575
Deposit liability	25,046	25,046
Total non-current liabilities	215,623	329,621
Total liabilities	6,463,637	2,100,943
Common stock	62,168	49,230
Additional paid-in capital	90,160,815	72,800,699
Retained earnings (accumulated deficit)	(94,183,738)	(64,321,962)
Total stockholders' equity (deficit)	(3,960,755)	8,527,967

¹ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Rezolute Inc common.

No dividends paid.

Annual Dividends:

1. Rezolute Inc common.

No dividends paid.

REZOLUTE INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, EKS&H LLLP, as it appeared in Co.'s 2018 10-K: "OPINION ON THE FINANCIAL STATEMENTS We have audited the accompanying consolidated balance sheets of Rezolute, Inc. (the "Company") as of June 30, 2018 and 2017, and the related consolidated statements of operations, stockholders' (deficit) equity, and cash flows for each year in the two-year period ended June 30, 2018, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018 and 2017, and the results of its operations and its cash flows for each year in the two-year period ended June 30, 2018, in conformity with accounting principles generally accepted in the United States of America. GOING CONCERN UNCERTAINTY The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has suffered recurring losses from operations and has an accumulated deficit that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

RISK GEORGE INDUSTRIES INC

Earnings, 3 mos. to Jul 31(Consol. - \$):

	2018	2017
Net Sales	3,429,000	2,248,000
Cost & expenses	2,656,000	1,758,000
Operating income	773,000	490,000
Other income (expense), net	3,000	3,000
Gains or losses	(68,000)	(34,000)
Net before taxes	901,000	738,000
Income taxes	284,000	220,000
Net income	617,000	518,000
Earnings common share		
Primary	\$0.12	\$0.10

Fully Diluted	\$0.12	\$0.10
Common Shares:		
Full Diluted	4,988,080	4,965,592
Year-end	4,962,447	4,944,950

Consolidated Balance Sheet Items, as of (\$):

Assets:		2018
Cash & equivalents		4,947,000
Inventories		3,650,000
Current assets		38,972,000
Net property & equip.		1,024,000
Total assets		42,062,000
Liabilities:		
Current liabilities		2,077,000
Stockholders' equity		38,806,000
Net current assets		36,895,000

RLJ ENTERTAINMENT INC

Sale Completed On Nov. 1, 2018, Co. was acquired by AMC Networks Inc, a holding company in exchange for \$6.25 in cash for each of Co.'s new common share.

RUMBLEON INC

Acquisition Completed On Oct. 30, 2018, Co. acquired all of the membership interests (the "Express Acquisition") in Wholesale Express, LLC, a Tennessee limited liability company from Steven Brewster and Justin Becker for \$4,000,000, subject to certain customary post-closing adjustments.

RUMBLEON INC

Merger Completed On Oct. 30, 2018, Wholesale Holdings, Inc., a Tennessee corporation ("Holdings") merged with and into RMBL Tennessee, LLC, a Delaware limited liability company ("Merger Sub"), with Merger Sub continuing as a surviving corporation and became a new subsidiary of Co. (the "Merger"). As a consideration of the Merger, Co. (i) paid cash consideration of \$12,000,000, subject to certain customary post-closing adjustments, and (ii) issued to Steven Brewster and Janelle Brewster 1,317,329 shares of Co.'s Series B Non-Voting Convertible Preferred Stock, par value \$0.001.

SANGUI BIOTECH INTERNATIONAL INC

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	¹ 2017 (revised)	² 2016 (revised)
Product sales	77,152	67,653	48,009
Cost of sales	62	693	293
Gross margin	77,090	66,960	47,716
Research & development	23,003	16,530	37,780
Professional fees	121,478	225,901	145,619
General & administrative	140,654	141,328	225,221
Total operating expenses	285,135	383,759	408,620
Operating income (loss)	(208,045)	(316,799)	(360,904)
Gain in change in derivative liabilities	...	...	28,057
Amortization of debt discount	...	...	50,000
Gain on sale of interest in joint venture	...	...	6,322
Gain (loss) of foreign exchange	549	(3,596)	...
Interest expense	8,307	9,211	69,835
Total other income (expense)	(7,758)	(12,807)	(85,456)
Income (loss) before income taxes & non-controlling interest	(215,803)	(329,606)	(446,360)
Net income (loss) before non-controlling interest	(215,803)	(329,606)	(446,360)
Less: net income (loss) attributable to non-controlling interest	13,993	20,626	24,089
Net income (loss) attributable to common stockholders	(201,810)	(308,980)	(422,271)
Weighted average shares outstanding			

- basic	188,204,782	178,461,623	154,807,880
Weighted average shares outstanding			
- diluted	188,204,782	178,461,623	154,807,880
Year end shares outstanding	191,897,747	184,827,747	165,372,503
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Number of full time employees	1	1	1
Number of part time employees	5	5	5
Number of common stockholders	869	891	894
Foreign currency translation adjustments	(29,306)	(562)	...

□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation; □ Approximately

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):			
	2018	2017	(revised)
Cash	20,943	56,990	
Tax refunds receivable	2,143	3,183	
Accounts receivable, net	49,107	468	
Note receivable - related party	7,062	6,470	
Prepaid expenses & other assets	22,774	26,662	
Total current assets	102,029	93,773	
Total assets	102,029	93,773	
Accounts payable & accrued expenses	189,739	188,855	
Accrued interest - related party	19,088	12,214	
Note payable	40,025	39,118	
Note payable - related party	204,321	114,109	
Total current liabilities	453,173	354,296	
Common stock	32,864,356	32,709,868	
Additional paid-in capital	4,513,328	4,513,328	
Treasury stock, at cost	19,387	19,387	
Accumulated other comprehensive income (loss)	92,921	122,227	
Retained earnings (accumulated deficit)	(37,180,108)	(36,978,298)	
Total Sangui Biotech International, Inc.'s stockholders' equity (deficit)	271,110	347,738	
Non-controlling interest	(622,254)	(608,261)	
Total stockholders' equity (deficit)	(351,144)	(260,523)	

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Sangui Biotech International Inc common.
No dividends paid.

Annual Dividends:

1. Sangui Biotech International Inc common.
No dividends paid.

SANGUI BIOTECH INTERNATIONAL INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Sadler, Gibb & Associates, LLC, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Sangui Biotech International, Inc. ("the Company") as of June 30, 2018 and 2017, the related consolidated statements of operations and comprehensive income (loss), stockholders' equity (deficit), and cash flows for each of the years in the two-year period ended June 30, 2018 and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Company as of June 30, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended June 30, 2018, in conformity with

accounting principles generally accepted in the United States of America. Explanatory Paragraph Regarding Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

SANSAL WELLNESS HOLDINGS INC

New Auditor On Oct. 25, 2018, Paritz & Company, P.A. resigned as Co.'s independent registered public accounting firm and Co. engaged Prager Metis CPAs LLC as its new independent registered public accounting firm.

SANUWAVE HEALTH INC

New Auditor On Oct. 26, 2018, Co. dismissed Cherry Bekaert, LLP as its independent registered public accounting firm and appointed Marcum, LLP as its new independent registered public accounting firm.

SCIENTIFIC INDUSTRIES INC

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):			
	2018	2017	2016
Revenues	8,481,400	8,149,300	9,597,600
Cost of revenues	5,259,700	5,270,000	5,680,300
Gross profit	3,221,700	2,879,300	3,917,300
General & administrative	1,748,800	1,665,400	1,695,200
Selling expenses	957,500	888,800	1,415,400
Research & development expenses	520,900	437,500	349,000
Impairment of intangible assets	...	48,000	212,700
Total operating expenses	3,227,200	3,039,700	3,672,300
Income (loss) from operations	(5,500)	(160,400)	245,000
Interest income	6,100	10,600	6,000
Other income, net	2,500	5,900	1,800
Interest expense	1,700	2,900	33,900
Total other income (expense), net	6,900	13,600	(26,100)
Income (loss) before income tax expense (benefit)	1,400	(146,800)	218,900
Current income tax expense (benefit)	50,400	13,400	202,500
Deferred income tax expense (benefit)	111,500	(87,600)	(149,200)
Total income tax expense (benefit)	161,900	(74,200)	53,300
Net income (loss)	(160,500)	(72,600)	165,600
Weighted average shares outstanding			
- basic	1,494,112	1,491,167	1,489,112
Weighted average shares outstanding			
- diluted	1,494,112	1,491,167	1,489,387
Year end shares outstanding	1,494,112	1,494,112	1,489,112
Net earnings (loss) per share - basic	\$(0.11)	\$(0.05)	\$0.11
Net earnings (loss) per share - diluted	\$(0.11)	\$(0.05)	\$0.11
Cash dividend per share	...	\$0.03	...
Number of full time employees	30	29	30
Number of part time employees	4	4	4
Total number of employees	34	33	34
Number of common stockholders	279	295	317

Cash & cash equivalents	1,053,100	1,025,100
Investment securities	314,700	295,500
Trade accounts receivable, gross	1,733,900	1,190,600
Less allowance for doubtful accounts	11,600	11,600
Trade accounts receivable, net	1,722,300	1,179,000
Raw materials	1,488,000	1,373,800
Work-in-process	352,700	166,500
Finished goods	427,200	420,900
Inventories	2,267,900	1,961,200
Prepaid expenses & other current assets	33,500	80,300
Total current assets	5,391,500	4,541,100
Automobiles	22,000	22,000
Computer equipment	173,400	162,800
Machinery & equipment	870,400	819,600
Furniture & fixtures	205,900	205,900
Leasehold improvements	34,200	34,200
Property & equipment, gross	1,305,900	1,244,500
Less accumulated depreciation & amortization	1,106,400	1,045,200
Property & equipment, net	199,500	199,300
Intangible assets, net	338,700	579,000
Goodwill	705,300	705,300
Trade accounts receivable, less current portion	245,400	245,400
Other assets	52,500	52,500
Deferred taxes	392,600	505,100
Total assets	7,325,500	6,827,700
Accounts payable	428,000	139,200
Accrued expenses & taxes, current portion	657,700	491,000
Customer advances	63,800	...
Contingent consideration, current portion	118,000	175,700
Notes payable, current portion	5,800	6,700
Total current liabilities	1,273,300	812,600
Accrued expenses, less current portion	60,000	60,000
Notes payable, less current portion	...	5,800
Contingent consideration payable, less current portion	290,000	121,300
Total liabilities	1,623,300	999,700
Common stock	75,700	75,700
Additional paid-in capital	2,545,900	2,515,900
Accumulated other comprehensive income (loss)	1,200	(3,500)
Retained earnings (accumulated deficit)	3,131,800	3,292,300
Less common stock held in treasury, at cost	52,400	52,400
Total shareholder's equity (deficit)	5,702,200	5,828,000

Consolidated Income Statement, Years Ended Jun. 30 (\$):			
	2018	2017	2016
Revenues	8,481,400	8,149,300	9,597,600
Cost of revenues	5,259,700	5,270,000	5,680,300
Gross profit	3,221,700	2,879,300	3,917,300
General & administrative	1,748,800	1,665,400	1,695,200
Selling expenses	957,500	888,800	1,415,400
Research & development expenses	520,900	437,500	349,000
Impairment of intangible assets	...	48,000	212,700
Total operating expenses	3,227,200	3,039,700	3,672,300
Income (loss) from operations	(5,500)	(160,400)	245,000
Interest income	6,100	10,600	6,000
Other income, net	2,500	5,900	1,800
Interest expense	1,700	2,900	33,900
Total other income (expense), net	6,900	13,600	(26,100)
Income (loss) before income tax expense (benefit)	1,400	(146,800)	218,900
Current income tax expense (benefit)	50,400	13,400	202,500
Deferred income tax expense (benefit)	111,500	(87,600)	(149,200)
Total income tax expense (benefit)	161,900	(74,200)	53,300
Net income (loss)	(160,500)	(72,600)	165,600
Weighted average shares outstanding			
- basic	1,494,112	1,491,167	1,489,112
Weighted average shares outstanding			
- diluted	1,494,112	1,491,167	1,489,387
Year end shares outstanding	1,494,112	1,494,112	1,489,112
Net earnings (loss) per share - basic	\$(0.11)	\$(0.05)	\$0.11
Net earnings (loss) per share - diluted	\$(0.11)	\$(0.05)	\$0.11
Cash dividend per share	...	\$0.03	...
Number of full time employees	30	29	30
Number of part time employees	4	4	4
Total number of employees	34	33	34
Number of common stockholders	279	295	317

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Scientific Industries Inc common.

ExDate	Amt	Declared	Record	Payable
11/21/2016	0.03	11/10/2016	11/23/2016	01/13/2017

Annual Dividends:

1. Scientific Industries Inc common.

2017.....0.03

SEEDO CORP

New Name On Nov. 6, 2018, Co. changed its name from GRCC Partners Inc. to Seedo Corp.

SHALE OIL INTERNATIONAL INC

Earnings, 9 mos. to May 31(Consol. - \$):

□ As of September 3, 2018; □ As of September 1, 2017; □ As of September 2, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Total revenues	224,268	.....
Cost & expenses	651,580	600,030
Interest income	.....	3,717
Interest expense	40,662	613
Net income	(467,974)	(607,496)
Earnings common share		
Primary	\$(0.01)	\$.....
Fully Diluted	\$(0.01)	\$.....
Common Shares:		
Full Diluted	41,844,592	365,844,592
Year-end	41,844,592	365,844,592

SHARING SERVICES INC**Earnings, 3 mos. to Jul 31 (Consol. - \$):**

	2018	2017
Net Sales	12,930,726	.....
Cost & expenses	12,593,553	592,213
Operating income	337,172	(592,213)
Interest expense	402,586	26,609
Other income (expense), net	(25,837)	(22,004)
Net before taxes	(91,251)	(640,826)
Net income	(91,251)	(640,826)
Earnings common share		
Primary	\$(0.01)	.....
Fully Diluted	\$(0.01)	.....
Common Shares:		
Full Diluted	66,561,304	52,218,182
Year-end	66,770,000	63,360,000

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	785,554	.....
Inventories	857,859	.....
Current assets	4,055,695	.....
Net property & equip.	253,842	.....
Total assets	8,358,645	.....
Liabilities:		
Current liabilities	36,383,647	.....
Long-term debt	8,092	.....
Stockholders' equity	(28,033,094)	.....
Net current assets	(32,327,952)	.....

SIMPLY GOOD FOODS COMPANY (THE)**Annual Report****Consolidated Income Statement, Years Ended (\$000):**

	08/25/18	08/26/17	07/06/17
Net sales	431,429	56,334	339,837
Cost of goods sold	223,873	35,941	179,998
Gross profit	207,556	20,393	159,839
Distribution expenses	19,685	2,784	14,970
Selling expenses	17,802	2,322	13,905
Marketing expenses	41,290	4,615	33,589
General & administrative expenses	56,333	7,813	39,276
Depreciation & amortization	7,672	1,000	8,617
Business transaction costs	2,259	.....	25,608
Gain in fair value change of contingent consideration - tax receivable agreement liability	(2,848)	.....	.....
Other expense	633	.....	141
Total operating expenses	142,826	18,534	136,106
Income from operations	64,730	1,859	23,733
Change in warrant liabilities	.....	.....	722
Interest expense	12,551	1,662	22,724
Gain (loss) on foreign currency transactions	97	513	133
Other income	815	30	221
Total other income (expense)	(11,639)	(1,119)	(21,648)
Income (loss) before income taxes - domestic	49,748	78	(690)

Income (loss) before income taxes - foreign	3,343	662	2,775
Income (loss) before income taxes	53,091	740	2,085
Current federal income tax expense (benefit)	2,584	414	7,340
Current state & local income tax expense (benefit)	159	11	415
Current foreign income tax expense (benefit)	1,001	247	695
Total current income tax expense (benefit)	3,744	672	8,450
Deferred federal income tax expense (benefit)	(21,223)	(379)	(4,172)
Deferred state & local income tax expense (benefit)	(26)	(3)	259
Deferred foreign income tax expense (benefit)	141	.....	33
Total deferred income tax expense (benefit)	(21,108)	(382)	(3,880)
Income tax expense (benefit)	(17,364)	290	4,570
Net income (loss)	70,455	450	(2,485)
Net income available to common stock shareholders	70,455	450	.....
Weighted average shares outstanding - basic	70,582	70,562	.....
Weighted average shares outstanding - diluted	73,681	71,255	.....
Year end shares outstanding	70,606	70,562	509
Earnings (loss) per share - basic	\$1.00	\$0.01	.....
Earnings (loss) per share - diluted	\$0.96	\$0.01	.....
Total number of employees	141	145	.....
Number of common stockholders	720	32	.....

Successor; Reclassified to conform with 2018 presentation; From July 7, 2017; Predecessor; From August 28, 2016; As is; As of October 15, 2018; As of November 6, 2017

Consolidated Balance Sheet, Years Ended (\$000):

	08/25/18	08/26/17
Cash & cash equivalents	111,971	56,501
Accounts receivable, gross	37,322	37,581
Allowance for doubtful accounts	700	400
Accounts receivable, net	36,622	37,181
Inventories, gross	30,501	30,062
Less: obsolescence reserves	500	1,000
Inventories, net	30,001	29,062
Prepaid expenses	2,069	2,904
Other current assets	5,077	8,263
Total current assets	185,740	133,911
Furniture & fixtures	638	69
Computer equipment & software	305	161
Machinery & equipment	233	289
Website development costs	1,746	899
Leasehold improvements	337	310
Construction in progress	507	525
Property & equipment, gross	3,766	2,253
Less: accumulated depreciation & amortization	1,201	148

Property & equipment, net	2,565	2,105
Intangible assets, net	312,643	319,148
Goodwill	471,427	465,030
Other long term assets	2,230	2,294
Total assets	974,605	922,488
Accounts payable	11,158	14,859
Accrued interest	582	561
Professional fees	1,473	1,286
Accrued advertising allowances & claims	1,525	1,037
Accrued bonus	6,726	4,907
Freight accrual	1,318	875
Payroll-related accruals	1,004	842
Commissions	977	1,025
Income taxes payable	386	576
VAT payable	1,481	1,627
Other accrued expenses & other current liabilities	985	2,867
Accrued expenses & other current liabilities	15,875	15,042
Current portion of tax receivable agreement liability	2,320	2,548
Current maturities of long-term debt	648	234
Total current liabilities	30,583	33,244
Term loan	198,500	200,000
Less: deferred financing fees	(6,917)	(7,910)
Total debt	191,583	192,090
Less: current maturities, net of deferred financing fees	648	234
Long-term debt, less current maturities	190,935	191,856
Long term portion of tax receivable agreement liability	25,148	23,127
Deferred income taxes	54,475	75,559
Other long-term liabilities	863	.....
Total liabilities	302,004	323,786
Common stock	706	706
Additional paid-in capital	614,399	610,138
Retained earnings (accumulated deficit)	58,294	(12,161)
Foreign currency translation adjustment	(798)	19
Accumulated other comprehensive income (loss)	(798)	19
Total stockholders' equity (deficit)	672,601	598,702

Successor; Reclassified to conform with 2018 presentation; Net of deferred financing fees - Less: current maturities: \$1,400,000; Net of deferred financing fees - Less: current maturities: \$1,300,000

Recent Dividends:

1. Simply Good Foods Company (The) common.
No dividends paid.

Annual Dividends:

1. Simply Good Foods Company (The) common.
No dividends paid.

SINTX TECHNOLOGIES INC

New Name On Nov. 5, 2018, Co. changed its name from America Corp to SiNtX Technologies Inc.

SKKYNET CLOUD SYSTEMS INC**Earnings, 9 mos. to Jul 31 (Consol. - \$):**

	2018	2017
Total revenues	1,048,000	1,026,669
Cost & expenses	1,607,444	1,538,829
Operating income	(559,817)	(512,674)
Other income (expense), net	(39,193)	1,090
Foreign currency	11,469	(42,117)
Net before taxes	(587,541)	(553,701)
Income taxes	(33,033)	(32,586)
Net income	(554,508)	(521,115)
Balance for common	(563,223)	(529,830)
Earnings common share		
Primary	\$(0.01)	\$(0.01)

Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	51,316,247	51,020,288
Year-end	51,363,022	51,164,200

SKY440, INC.**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2018	2017
Cost & expenses	218,637	243,186
Operating income	(218,637)	(243,186)
Net income	(291,729)	(303,686)
Balance for common	(291,729)	(303,686)
Earnings common share		
Common Shares:		
Full Diluted	4,587,922,087	4,587,922,087
Year-end	4,587,922,087	4,587,922,087

SONO-TEK CORP.**Earnings, 6 mos. to Aug 31**(Consol. - \$):

	2018	2017
Net Sales	5,518,591	5,154,430
Cost & expenses	5,472,614	5,043,029
Operating income	45,977	111,401
Interest expense	20,817	24,031
Other income (expense), net	19,515	7,592
Gains or losses	(10,582)	(8,584)
Net before taxes	105,615	122,589
Income taxes	25,061	52,075
Net income	80,554	70,514
Earnings common share		
Primary	\$0.01	\$0.01
Fully Diluted	\$0.01	\$0.01
Common Shares:		
Full Diluted	15,169,210	15,060,026
Year-end	15,155,560	14,961,475

SOTHEBY'S**Earnings, 9 mos. to Sep 30**(Consol. - \$000):

	2018	2017
Total revenues	660,593	719,176
Cost & expenses	580,366	643,368
Deprec., depl. & amort.	20,157	16,767
Operating income	60,070	59,041
Interest income	1,349	902
Interest expense	28,291	23,172
Other income (expense), net	(7,792)	6,118
Equity earnings	(3,516)	(2,034)
Net before taxes	25,336	42,889
Income taxes	5,943	2,848
Net income	22,909	42,075
Earnings common share		
Primary	\$0.44	\$0.79
Fully Diluted	\$0.43	\$0.78
Common Shares:		
Full Diluted	52,036	53,183
Year-end	49,017	52,503

SPARTA COMMERCIAL SERVICES INC

New Auditor On Oct. 31, 2018, Co. dismissed RBSM LLP of New York, New York as its independent registered public accounting firm and engaged Boyle CPA, LLC as its new its independent registered public accounting firm.

STAR BUFFET, INC.**Earnings, 6 mos. to** (Consol. - \$):

	08/13/18	08/14/17
Total revenues	14,846,000	15,675,000
Cost & expenses	14,037,000	14,563,000
Operating income	493,000	806,000
Other income (expense), net	49,000	82,000
Net before taxes	275,000	30,000
Income taxes	20,000	30,000
Net income	255,000	581,000
Earnings common share		
Primary	\$0.08	\$0.18
Fully Diluted	\$0.08	\$0.18
Common Shares:		
Full Diluted	3,213,075	3,213,075
Year-end	3,213,075	3,213,075

TEMIR CORP**Annual Report****Consolidated Income Statement, Years Ended Aug. 31 (\$):**

	2018	2017	2016
Revenue	8,500	29,400	...
Cost of goods sold	2,700	10,000	...
Gross profit	5,800	19,400	...
General & administrative expenses	39,485	15,787	725
Net income (loss) from operations	(33,685)	3,613	(725)
Income (loss) before provision for income taxes	(33,685)	3,613	(725)
Net income (loss)	(33,685)	3,613	(725)
Weighted average shares outstanding - basic	2,574,000	2,357,975	38,095
Weighted average shares outstanding - diluted	2,574,000	2,357,975	38,095
Year end shares outstanding	2,574,000	2,574,000	2,000,000
Income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Number of common stockholders	32	32	...

From May 19, 2016 (Inception); Shares increased due to shares issued; As of September 25, 2018; As of December 1, 2017

Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

	2018	2017
Cash	2,873	35,061
Prepaid expenses	...	297
Total current assets	2,873	35,358
Equipment	783	1,451
Total assets	3,656	36,809
Loan from related parties	3,753	3,221
Total current liabilities	3,753	3,221
Total liabilities	3,753	3,221
Common stock	2,574	2,574
Additional paid-in-capital	28,126	28,126
Retained earnings (deficit)	(30,797)	2,888
Total stockholders' equity (deficit)	(97)	33,588

Recent Dividends:**1. Temir Corp common.**

No dividends paid.

Annual Dividends:**1. Temir Corp common.**

No dividends paid.

TEMIR CORP**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, MICHAEL GILLESPIE & ASSOCIATES, PLLC, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying balance sheet of Temir Corp. as of August 31, 2018 and 2017 and the related statements of operations, changes in stockholder's equity, cash flows, and the related notes (collectively referred to as "financial statements") for the periods then ended. In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of August 31, 2018, and 2017, the results of its operations and its cash flows, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note #2 to the financial statements, although the Company has limited operations it has yet to attain profitability. This raises substantial doubt about its ability to continue as a going concern. Management's plan in regard to these matters is also described in Note #2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

TERRA TECH CORP

Letter of Intent On Nov. 5, 2018, Co. announced that on Nov. 2, 2018 it signed a non-binding letter of intent (the "LOI")

to merge with Golden Leaf Holdings Ltd. ("Golden Leaf"). Under the terms of the letter of intent, a wholly owned subsidiary of Co. will amalgamate with Golden Leaf, with the resulting amalgamated corporation being a wholly owned subsidiary of Co. Consummation of the transaction is subject to a number of conditions, including entering into a mutually agreed definitive arrangement agreement, completion of due diligence, the waiting period for the Hart-Scott-Rodino Act, state and local regulatory approvals, approval by the Ontario courts, Co.'s board approval, Golden Leaf receiving a positive fairness opinion, Canadian Securities Exchange (the "CSE") approval and Golden Leaf shareholder and board approval. The LOI provides that Golden Leaf shareholders will be entitled to receive 0.1203 common shares of Co. for each common share of Golden Leaf held (the "Exchange Ratio"). Co. has 79,200,000 shares outstanding. As a condition of closing, Co. will be required to list its shares on the CSE. Listing will be subject to satisfying all of the CSE's requirements. There is no assurance that the transaction will be consummated on the terms outlined above or at all.

TMSR HOLDING CO LTD

New Auditor On Oct. 26, 2018, Co. dismissed Friedman LLP as its independent registered public accounting firm and engaged WWC, P.C. as its new independent registered public accounting firm.

TOROTEL, INC.**Earnings, 3 mos. to Jul 31**(Consol. - \$):

	2018	2017
Net Sales	4,473,000	4,529,000
Cost & expenses	4,507,000	4,825,000
Operating income	(34,000)	(296,000)
Interest expense	24,000	11,000
Net before taxes	(58,000)	(307,000)
Income taxes	(15,000)	(114,000)
Net income	(43,000)	(193,000)
Earnings common share		
Primary	\$(0.01)	\$(0.04)
Common Shares:		
Year-end	5,995,750	5,995,750

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	221,000
Inventories	2,901,000
Current assets	6,271,000
Net property & equip.	1,298,000
Total assets	7,825,000
Liabilities:	
Current liabilities	3,882,000
Long-term debt	103,000
Stockholders' equity	3,840,000
Net current assets	2,389,000

TRIDENT BRANDS INC**Earnings, 9 mos. to Aug 31**(Consol. - \$):

	2018	2017
Total revenues	5,135,435	3,305,644
Cost & expenses	8,822,173	5,507,317
Operating income	(3,686,738)	(2,201,673)
Interest expense	1,549,351	1,048,283
Net income	(5,236,089)	(3,249,956)
Earnings common share		
Primary	\$(0.16)	\$(0.10)
Fully Diluted	\$(0.16)	\$(0.10)
Common Shares:		
Full Diluted	32,311,887	31,000,000
Year-end	32,311,887	31,000,000

TRUCEPT INC**Earnings, 6 mos. to Jun 30**(Consol. - \$):

	2018	2017
Total revenues	4,673,811	2,402,742
Cost & expenses	4,414,160	2,079,901
Operating income	259,651	324,449
Other income (expense), net	15	15
Net income	259,651	324,464
Earnings common share		
Primary	\$0.01	\$0.01
Fully Diluted	\$0.01	\$0.01
Common Shares:		
Full Diluted	52,762,123	52,762,123
Year-end	52,762,123	52,762,123

TRUE NORTH ENERGY CORP**Earnings, 3 mos. to Jul 31**(Consol. - \$):

	2018	2017	2018	2017	2016	Total stockholders' equity (deficit)
Total revenues	40	43				(461,474) (368,211)
Cost & expenses	47,707	12,695	Consulting expenses	...	49,700	
Operating income	(47,696)	(13,474)	General & administrative expenses	14,615	2,936	78,019
Other income (expense), net	1,086,104	153,887	Professional fees	50,345	39,769	...
Gains or losses		10,250	Gain (loss) on settlement of accounts payable	...	...	12,500
Net income	1,031,777	98,188	Total operating expenses	64,960	42,705	115,219
Earnings common share			Net income (loss) from operations	(64,960)	(42,705)	(115,219)
Primary	\$0.02	\$0.01	Interest expense	19,291	15,767	6,093
Fully Diluted	\$0.01	\$0.01	Other income (expense)	(19,291)	(15,767)	(6,093)
Common Shares:			Net income (loss) from operations	(84,251)	(58,472)	(121,312)
Full Diluted	205,808,109	544,021,371	Income (loss) from continuing operations	...	...	(121,312)
Year-end	59,361,542	11,036,699	Income (loss) from discontinued operations, net of tax benefits	(15,338)	(197,626)	...
Consolidated Balance Sheet Items, as of (\$):			Net income (loss)	(99,589)	(256,098)	(121,312)
Assets:		2018	Weighted average shares outstanding - basic	113,750,000	113,084,247	112,750,000
Cash & equivalents		177	Weighted average shares outstanding - diluted	113,750,000	113,084,247	112,750,000
Current assets		503	Year end shares outstanding	113,750,000	113,750,000	112,750,000
Net property & equip.		1,109	Net earnings (loss) per share from continuing operations - basic	...	...	\$0.00
Total assets		1,612	Net earnings (loss) per share from discontinued operations - basic	...	...	\$0.00
Liabilities:			Net earnings (loss) per share - basic	\$0.00	\$0.00	\$0.00
Current liabilities		2,455,779	Net earnings (loss) per share from continuing operations - diluted	...	...	\$0.00
Stockholders' equity		(2,454,167)	Net earnings (loss) per share from discontinued operations - diluted	...	...	\$0.00
Net current assets		(2,455,276)	Total number of employees	...	...	1
			Number of common stockholders	...	...	13
TRXADE GROUP, INC.						
Earnings, 9 mos. to Sep 30(Consol. - \$):						
	2018	2017				
Total revenues	2,538,082	2,141,540				
Cost & expenses	2,316,079	1,906,692				
Operating income	222,003	234,848				
Interest expense	40,028	136,715				
Other income (expense), net	15,056	50,944				
Income contin. oper.	197,031	149,077				
Net income	197,031	149,077				
Earnings common share						
Common Shares:						
Full Diluted	34,732,540	34,076,003				
Year-end	32,285,827	31,985,827				
TSR INC						
Earnings, 3 mos. to Aug 31(Consol. - \$):						
	2018	2017				
Total revenues	16,580,921	17,037,108				
Cost & expenses	16,505,096	16,760,619				
Operating income	75,825	276,489				
Other income (expense), net	(5,416)	(832)				
Net before taxes	75,036	278,359				
Income taxes	19,000	118,000				
Net income	56,036	160,359				
Earnings common share						
Primary	\$0.02	\$0.07				
Fully Diluted	\$0.02	\$0.07				
Common Shares:						
Full Diluted	1,962,062	1,962,062				
Year-end	1,962,062	1,962,062				
Consolidated Balance Sheet Items, as of (\$):						
Assets:		2018				
Cash & equivalents		4,951,686				
Current assets		13,418,707				
Net property & equip.		23,836				
Total assets		13,571,196				
Liabilities:						
Current liabilities		5,290,082				
Stockholders' equity		8,262,021				
Net current assets		8,128,625				
TWIN VEE POWERCATS INC						
Earnings, 6 mos. to Jun 30(Consol. - \$):						
	2018	2017				
Total revenues	5,851,110	3,279,964				
Cost & expenses	4,980,918	3,256,439				
Operating income	852,786	9,540				
Net before taxes	796,394	(44,247)				
Net income	796,394	(44,247)				
Earnings common share						
Primary	\$0.01	\$0.01				
Fully Diluted	\$0.01	\$0.01				
Common Shares:						
Full Diluted	92,539,841	11,637,877				
Year-end	92,539,841	50,000,000				
UNEEQO INC						
Annual Report						
Consolidated Income Statement, Years Ended Jun. 30 (\$):						
	2018	2017				
Cash & cash equivalents	135	21,132				
Total current assets	135	21,132				
Total assets	135	21,132				
Accounts payable & accrued liabilities	214,709	182,417				
Note payable	246,900	206,900				
Due to related party	...	26				
Total current liabilities	461,609	389,343				
Total liabilities	461,609	389,343				
Common stock	113,750	113,750				
Additional paid-in capital	217,616	217,616				
Subscription receivable	(36,807)	(36,807)				
Accumulated other comprehensive income (loss)	...	(6,326)				
Retained earnings	...	...		
(accumulated deficit)	(756,033)	(656,444)				
VEGA BIOFUELS INC						
Earnings, 6 mos. to Jun 30(Consol. - \$):						
	2018	2017				
Total revenues	22,664	65,685				
Cost & expenses	145,602	62,246				
Operating income	(122,938)	3,439				
Net income	(122,938)	3,439				
Earnings common share						
Primary	\$(4.57)	\$1.93				
Fully Diluted	\$(4.57)	\$1.93				
Common Shares:						
Full Diluted	26,930	1,778				
Year-end	79,857,823	639,007				
VPR BRANDS LP						
New Auditor On Oct. 25, 2018, Paritz & Company, P.A. resigned as Co.'s independent registered public accounting firm and Co. engaged Prager Metis CPAs LLC as its new independent registered public accounting firm.						
XIAMEN LUTONG INTERNATIONAL TRAVEL AGENCY CO LTD						
Annual Report						
Consolidated Income Statement, Years Ended Jun. 30 (\$):						

	2018	¹ 2017 (revised)	² 2016 (revised)	
General & administrative expenses	81,915	60,180	...	the Company will continue as a going concern. As discussed in Note 4 to the consolidated financial statements, the Company has an accumulated deficit, recurring losses, and expects continuing future losses, and has stated that substantial doubt exists about the Company's ability to continue as a going concern. Management's evaluation of the events and conditions and management's plans regarding these matters are also described in Note 4. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."
Total operating expenses	81,915	60,180	...	
Income (loss) from operations	(81,915)	(60,180)	...	
Interest expenses	25,613	25,613	25,683	
Total other income (expenses)	(25,613)	(25,613)	(25,683)	
Income (loss) before provision for income taxes	(107,528)	(85,793)	...	
Net income (loss)	(107,528)	(85,793)	(25,683)	
Weighted average shares outstanding - basic	58,167,600	58,167,600	58,167,600	
Weighted average shares outstanding - diluted	58,167,600	58,167,600	...	
Year end shares outstanding	58,167,600	58,167,600	58,167,600	
Net income (loss) per share - basic .....	...	...	\$0.00
Total number of employees .....	...	...	1
Number of common stockholders	³ 69	³ 63	³ 63	

¹ Reclassified to conform with 2018 presentation; ² Reclassified to conform with 2017 presentation; ³ Approximately; ⁴ As of October 12, 2018

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	¹ 2017 (revised)
Accounts payable & accrued expenses	98,304	53,996
Note payable to related party	256,132	256,132
Due to related party .....	...	59,305
Total liabilities	354,436	369,433
Common stock	58,168	58,168
Additional paid-in capital	8,665,488	8,542,963
Retained earnings (accumulated deficit)	(9,078,092)	(8,970,564)
Total stockholders' equity (deficit)	(354,436)	(369,433)

¹ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Xiamen Lutong International Travel Agency Co Ltd common.

No dividends paid.

Annual Dividends:

1. Xiamen Lutong International Travel Agency Co Ltd common.

No dividends paid.

XIAMEN LUTONG INTERNATIONAL TRAVEL AGENCY CO LTD

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, L&L CPAS, PA, as it appeared in the 2018 10-K report: "We have audited the accompanying consolidated balance sheet of Xiamen Lutong International Travel Agency Co. Ltd. (FKA Highlight Networks, Inc.) ("the Company") as of June 30, 2018 and the related consolidated statements of operations, stockholders' deficit, and consolidated cash flows and the related notes (collectively referred to as the "financial statements") for the year then ended. These consolidated financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audit. In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of the Company as of June 30, 2018 and the results of its operations, changes in stockholders' deficit and cash flows for the year then ended in conformity with accounting principles generally accepted in the United States of America. The Company's Ability to Continue as a Going Concern The accompanying consolidated financial statements have been prepared assuming that

*

MERGENT OTC UNLISTED News Reports 0895-3252 is published weekly online on Tuesdays and printed the last Friday of the month by Mergent, Inc., 444 Madison Ave., New York, NY 10022. The News Reports are part of the OTC UNLISTED Manual and provide periodic updates. Send address changes to MERGENT OTC UNLISTED, 580 Kingsley Park Drive, Fort Mill, SC 29715.

Copyright©2018 by Mergent. All information contained herein is copyrighted in the name of Mergent, Inc., and none of such information may be copied or otherwise reproduced, repackaged, further transmitted, transferred, disseminated, redistributed or resold, or stored for subsequent use for any such purpose, in whole or in part, in any form or matter or by any means whatsoever, by any person without Mergent's prior written consent.

All information contained is obtained by Mergent, from sources believed by it to be accurate and reliable. Because of the possibility of human and mechanical error, as well as other factors, however, such information is provided "as is", without warranty of any kind. NO WARRANTY, EXPRESS OR IMPLIED, AS TO THE ACCURACY, TIMELINESS, COMPLETENESS, MERCHANTABILITY OR FITNESS FOR ANY PARTICULAR PURPOSE OF ANY INFORMATION IS GIVEN OR MADE BY MERGENT IN ANY FORM OR MANNER WHATSOEVER. Under no circumstances shall Mergent have any liability to any person or entity for (a) any loss or damage in whole or in part caused by, resulting from, or relating to, any error (negligent or otherwise) or other circumstance involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages whatsoever, even if Mergent is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.