



Prepaid expenses & other current assets	101,549	...	Online store sales	26,893	6,972	...	Total liabilities	18,066,657	9,362,095
Total current assets	984,012	288,979	Paw puddy sales	48,836	15,312	...	Minority interest	10,519	...
Intangible assets, gross	...	39,807	Total cost of sales	108,770	22,284	318,493	Preferred stock series B	79,000	79,000
Less: accumulated amortization - intangible assets	...	11,587	Gross profit	80,967	17,051	60,391	Preferred stock series C	60,000	36,000
Intangible assets, net	...	28,220	General & administrative expense	127,449	19,979	109,183	Common stock	22,594,483	14,551,611
Plant equipment	256,717	...	Sales & marketing expense	139,946	130,156	95,858	Additional paid-in capital	7,197,403	11,384,023
Computer equipment	6,545	...	Staff consultants expense	356,154	175,930	669,019	Retained earnings (accumulated deficit)	(36,616,459)	(32,924,500)
Furniture & fixtures	23,270	...	Outside consultants expense	421,357	346,281	255,520	Total stockholders' equity (deficit)	(6,685,573)	(6,873,866)
Less: accumulated depreciation	17,922	...	Legal & accounting expense	247,173	414,587	237,218			
Property, plant & equipment, net	268,610	...	Officer & director compensation expense	237,750	216,500	229,500			
Deposits & other non-current assets	21,925	...	Travel expense	25,725	30,295	50,789			
Total assets	1,274,547	317,199	Shareholder communication expense	36,621	20,334	76,779			
Accounts payable & accrued expenses	154,763	271,837	Rent & utilities expense	158,130	101,190	116,808			
Accrued compensation & related expenses	47,228	...	Interest expense	854,436	400,004	526,143			
Insurance premium financing obligations	25,741	...	Depreciation & amortization expense	...	1,904	10,000			
8% demand convertible promissory note payable	111,317	...	Total operating expenses	2,604,741	1,857,160	2,376,817			
Advances from officer	6,775	...	Income (loss) from operations	(2,523,774)	(1,840,109)	(2,316,426)			
Notes payable	8,000	...	Net income (loss) from Cannawake Corp.	(665,998)	...	...			
Convertible notes payable	350,000	...	Minority interest in Cannawake Corp.	(93,240)	...	...			
Total current liabilities	339,049	636,612	Income (loss) on sale of Nipton Inc.	(400,982)	...	...			
Total liabilities	636,612	...	Abandoned projects	(194,445)	(40,000)	(391,025)			
Preferred stock, Series B	21	...	Gain on sale of building	...	6,923	...			
Common stock	165,653	10,749	<b>Net income (loss)</b>	(3,691,959)	(1,873,186)	(2,707,451)			
Additional paid-in capital	12,296,625	296,321	Year end shares outstanding	22,594,484,903	14,551,611,199	7,247,693,042			
Retained earnings (accumulated deficit)	(11,526,780)	(626,504)	Number of Series B preferred stockholders	...	...	1			
Total stockholders' equity (deficit)	935,498	(319,413)							

□ 2016 and prior periods for Alltemp Inc. prior to merger with CSES Group, Inc.; □ Including accrued interest of - notes payable: \$11,317

#### Recent Dividends:

- 1. Alltemp Inc series B preferred.**  
No dividends paid.
- 2. Alltemp Inc series C preferred.**  
No dividends paid.
- 3. Alltemp Inc common.**  
No dividends paid.

#### Annual Dividends:

- 1. Alltemp Inc series B preferred.**  
No dividends paid.
- 2. Alltemp Inc series C preferred.**  
No dividends paid.
- 3. Alltemp Inc common.**  
No dividends paid.

#### AMAZING ENERGY OIL & GAS CO

**Acquisition Completed** On Oct. 17, 2018, Co.'s wholly-owned subsidiary, Amazing Energy, LLC, acquired certain oil and gas leases from Wyatt Petroleum, LLC and Wyatt Permian, LLC (together "Wyatt"), which Wyatt had historically spent over \$18,000,000 in acquisitions cost, three-dimensional seismology, title work, drilling, completing and logging wells, taking cores, testing well flow of oil and gas, performing water ratio cuts and other customary testing, as well as building a sweet gas pipeline, for a one-time, all cash, payment of \$500,000. Additionally, as a result of the acquisition of the leases, Co. obtained the deep rights to 21,000 mostly contiguous acres in the Permian Basin in Pecos County, TX. Because of the acquisition Co. now controls all drilling rights to all depths in 61,000 acres, and an undivided mineral interest and drilling rights to 3,000 feet on Co.'s additional 9,000 acres of leasehold interest.

#### AMERICAN GREEN INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
		(revised)	(revised)
Machine sales	59,180	...	...
Online store sales	41,984	15,504	...
Paw puddy sales	88,573	23,831	...
Total sales revenue	189,737	39,335	378,884
Machine sales	33,041	...	...

##### Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017	2016
		(revised)	(revised)
Cash	288,088	315,871	...
Inventory	30,611	4,921	...
Accounts receivable	37,500	...	...
Prepaid expenses	...	7,409	...
Loan receivable	...	100,000	...
Total current assets	356,199	428,201	...
Equipment - smart machines	523,944	500,326	...
Investments	450,000	591,195	...
Leasehold improvements	3,365,504	487,356	...
Project costs	751,646	372,909	...
Land & improvements - Nipton Arizona	5,759,929	...	...
Unamortized discount	41,667	...	...
Vehicles	27,063	...	...
Patents	93,665	93,665	...
Deposits	21,986	14,577	...
Total assets	11,391,603	2,488,229	...
Accounts payable & accrued expenses	413,969	134,611	...
Loans from shareholders	2,067,818	2,246,318	...
Debentures payable & accrued interest	11,529,469	6,294,882	...
Total current liabilities	14,011,256	8,675,811	...
Mortgage payable - Nipton	2,732,416	...	...
Acquisition debt	565,784	686,284	...
Other liabilities	757,201	...	...

#### Recent Dividends:

- 1. American Green Inc common.**  
No dividends paid.
- 2. American Green Inc series C preferred.**  
No dividends paid.
- 3. American Green Inc series B preferred.**  
No dividends paid.

#### Annual Dividends:

- 1. American Green Inc common.**  
No dividends paid.
- 2. American Green Inc series C preferred.**  
No dividends paid.
- 3. American Green Inc series B preferred.**  
No dividends paid.

#### AMERICAN RETAIL GROUP INC

**Trading Suspension Development** On Oct. 19, 2018, The Securities and Exchange Commission ("Commission") announced the temporary suspension, pursuant to Section 12(k) of the Securities Exchange Act of 1934 (the "Exchange Act"), of trading in the securities of Co. commencing at 9:30 a.m. EDT on Oct. 22, 2018 and terminating at 11:59 p.m. EDT on Nov. 2, 2018. The Commission temporarily suspended trading in the securities of Co. due to concerns about the accuracy and adequacy of information in the marketplace about, among other things, Co.'s products and services and certain regulatory approvals, as stated in press releases issued on Aug. 16, 2018 and Aug. 22, 2018. This order was entered pursuant to Section 12(k) of the Exchange Act. The Commission cautions broker-dealers, shareholders, and prospective purchasers that they should carefully consider the foregoing information along with all other available information and any information subsequently issued by Co.

#### ANVI GLOBAL HOLDINGS INC

##### Earnings, 6 mos. to Aug 31(Consol. - \$):

	2018	2017
Cost & expenses	102,564	133,953
Operating income	(102,564)	(133,953)
Net before taxes	(102,564)	(133,953)
<b>Net income</b>	(102,564)	(133,953)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Common Shares:		
Year-end	119,950,000	94,950,000

#### APOTHECA BIOSCIENCES INC

##### Earnings, 6 mos. to Jul 31(Consol. - \$):

	2018	2017
Cost & expenses	26,420	23,168
Operating income	(26,420)	(23,168)
Interest expense	5,520	2,346
Other income (expense), net	(2,186,497)	...
<b>Net income</b>	(2,218,437)	(25,514)
Earnings common share		
Common Shares:		
Full Diluted	50,794,533	50,340,000
Year-end	51,314,000	50,340,000

#### APPYEA INC.

##### Annual Report

##### Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
		(revised)	(revised)
Revenues	1,349	...	...
Revenues - related party	2,900	...	...
Total revenues	4,249	995	6,083
Sales & marketing costs	...	...	6,126
Legal & professional fees	418,044	365,103	1,885,063
General & administrative	186,574	138,087	60,642

Gain (loss) on sale of fixed assets	...	...	(3,913)
Depreciation	31,744	43,600	67,315
Total operating costs	636,362	546,790	2,023,059
Income (loss) from operations	(632,113)	(545,795)	(2,016,976)
Change in fair value of derivative liabilities	(912,590)	(108,478)	(633,293)
Interest expense	424,553	46,050	292,049
Loss on investment in equity method investee	(476)	...	...
Impairment of investment in equity method investee	24,524	...	...
Net other income (expense)	(1,362,143)	(154,528)	(925,342)
<b>Net income (loss)</b>	<b>(1,994,256)</b>	<b>(700,323)</b>	<b>(2,942,318)</b>
Weighted average shares outstanding - basic	988,229,338	470,400,985	142,317,965
Weighted average shares outstanding - diluted	988,229,338	470,400,985	142,317,965
Year end shares outstanding	<sup>1</sup> 1,240,477,060	<sup>2</sup> 519,973,313	<sup>3</sup> 464,667,527
Net income (loss) per share - basic	\$0.00	\$0.00	\$(0.02)
Net income (loss) per share - diluted	\$0.00	\$0.00	\$(0.02)
Total number of employees	0	0	...
Number of common stockholders	<sup>4</sup> 46	<sup>5</sup> 44	<sup>6</sup> 42

<sup>1</sup> Non-Consolidated; <sup>2</sup> Reclassified to conform with 2017 presentation; <sup>3</sup> Shares increased due to effect of issuance of common stock for conversion of debt & resolution of derivative liabilities, settlement agreement, services and exchanged for common stock payable; <sup>4</sup> Shares increased due to the effect of issuance of common stock for deferred financing cost, services, conversion of debt and resolution of derivative liabilities; <sup>5</sup> As of October 3, 2018; <sup>6</sup> As of October 12, 2017; <sup>7</sup> As of September 27, 2016

#### Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	<sup>1</sup> 2017
Cash & cash equivalents	47,196	42,567
Total current assets	47,196	42,567
Mobile applications	257,870	257,870
Fixed assets, gross	257,870	257,870
Less: accumulated depreciation	250,570	218,826
Fixed assets, net	7,300	39,044
Total assets	54,496	81,611
Accounts payable & accrued liabilities	275,312	...
Accounts payable	...	5,993
Accrued salary	224,000	128,000
Convertible loans & accrued interest, net	<sup>2</sup> 290,823	<sup>3</sup> 174,904
Convertible loans & accrued interest - related party, net	8,977	...
Due to related party	88,087	73,608
Derivative liabilities	1,016,865	114,316
Total current liabilities	1,904,064	496,821
Total liabilities	1,904,064	496,821
Convertible preferred stock	500	500
Common stock	124,047	51,997
Additional paid-in capital	4,740,277	4,210,156
Stock payable	62,727	105,000
Retained earnings (accumulated deficit)	(6,777,119)	(4,782,863)
Total stockholders' equity	(1,849,568)	(415,210)

<sup>1</sup> Non-Consolidated; <sup>2</sup> Net of unamortized discounts - Convertible loans & accrued interest: \$81,968; <sup>3</sup> Net of unamortized dis-

counts - Convertible loans & accrued interest: \$87,240

#### Recent Dividends:

1. **AppYea Inc. common.**  
No dividends paid.
2. **AppYea Inc. convertible preferred.**  
No dividends paid.

#### Annual Dividends:

1. **AppYea Inc. common.**  
No dividends paid.
2. **AppYea Inc. convertible preferred.**  
No dividends paid.

#### APPYEA INC.

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of AppYea, Inc. and its subsidiaries (collectively, the "Company") as of June 30, 2018 and 2017, and the related consolidated statements of operations, stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018 and 2017, and the results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### ARIDIS PHARMACEUTICALS INC

##### Earnings, 6 mos. to Jun 30(Consol. - \$000):

	2018	2017
Cost & expenses	12,264	9,844
Operating income	(11,920)	(9,800)
Other income (expense), net	3,163	(4,496)
<b>Net income</b>	<b>(8,757)</b>	<b>(14,296)</b>
Balance for common	(10,109)	(15,531)
Earnings common share		
Primary	\$(60.76)	\$(93.35)
Fully Diluted	\$(60.76)	\$(93.35)
Common Shares:		
Full Diluted	166	166
Year-end	166	...

#### ARTISAN CONSUMER GOODS INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	<sup>1</sup> 2017	<sup>2</sup> 2016
		(revised)	(revised)
Consulting fee expense	...	44,000	180,000
Professional fees	24,424	37,511	9,286
General & administrative expenses	3,643	5,146	1,095
Total operating expenses	28,067	86,657	190,381
Net operating income (loss)	(28,067)	(86,657)	(190,381)
Other income	4,286	3,943	...
Total other income (expense)	4,286	3,943	...
Income (loss) before provision for taxes	...	...	(190,381)
<b>Net income (loss)</b>	<b>(23,781)</b>	<b>(82,714)</b>	<b>(190,381)</b>
Weighted average shares outstanding - basic	4,400,000	3,617,573	<sup>3</sup> 2,114,286
Weighted average shares outstanding - diluted	4,400,000	3,617,573	<sup>4</sup> 2,114,286
Year end shares outstanding	4,400,000	<sup>5</sup> 4,400,000	<sup>6</sup> 2,114,286
Net income (loss) per share - basic	\$(0.01)	\$(0.02)	<sup>7</sup> \$(0.09)

Net income (loss) per share - diluted	\$(0.01)	\$(0.02)	<sup>8</sup> \$(0.09)
Total number of employees	1	...	1
Number of common stockholders	<sup>9</sup> 28	<sup>10</sup> 28	<sup>11</sup> 33

<sup>1</sup> Reclassified to conform with 2018 presentation; <sup>2</sup> Reclassified to conform with 2017 presentation; <sup>3</sup> Adjusted for 1-for-70 stock split, February 14, 2017; <sup>4</sup> Shares increased due to the effect of issuance of shares for settlement agreement and stock subscription; <sup>5</sup> Approximately

#### Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
		(revised)
Cash	5,813	2,350
Total current assets	5,813	2,350
Total assets	5,813	2,350
Accounts payable	32,222	27,707
Accrued expenses	38,571	42,857
Related party loans	61,000	35,000
Total current liabilities	131,793	105,564
Common stock	4,400	4,400
Additional paid-in capital	18,984,200	18,984,200
Stock to be issued	3,325	2,310
Retained earnings (accumulated deficit)	(19,117,905)	(19,094,124)
Total stockholders' equity (deficiency)	(125,980)	(103,214)

#### Recent Dividends:

1. **Artisan Consumer Goods Inc common.**  
No dividends paid.

#### Annual Dividends:

1. **Artisan Consumer Goods Inc common.**  
No dividends paid.

#### ARTISAN CONSUMER GOODS INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Michael Gillespie & Associates, PLLC, as it appeared in Co.'s 2018 10-K: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018 and 2017, the results of its operations and its cash flows, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note #2 to the financial statements, although the Company has limited operations it has yet to attain profitability. This raises substantial doubt about its ability to continue as a going concern. Management's plan in regard to these matters is also described in Note #2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### AYTU BIOSCIENCE INC

**New Accountant** On Oct. 19, 2018, EKS&H LLLP resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Plante & Moran PLLC as its new independent public accounting firm.

#### BANNY COSMIC INTERNATIONAL HOLDINGS INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	<sup>1</sup> 2017	2016
Stock compensation expense	...	6,667	559,333
General & administrative expenses	2,306	78,168	55,172
Consulting fees	111,474	...	...
Filing fees	20,328	...	...
Professional fees	57,284	...	...
Total operating expenses	...	84,835	614,505
Income before income taxes - local	...	(84,835)	(614,505)
Income (loss) before income taxes	...	(84,835)	(614,505)
<b>Net income (loss) &amp; comprehensive</b>			

<b>income (loss)</b> .....	(191,392)	(84,835)	(614,505)
Weighted average shares			
outstanding-basic	96,247,627	22,053,488	21,872,118
Weighted average shares			
outstanding-diluted	96,247,627	22,053,488	21,872,118
Year end shares			
outstanding	141,137,387	22,072,118	21,872,118
Net earnings (loss) per share-basic	\$0.00	\$0.00	\$(0.03)
Net earnings (loss) per share-diluted	\$0.00	\$0.00	\$(0.03)
Number of common stockholders	219	219	220

<sup>1</sup> Non-consolidated; <sup>2</sup> Shares increased due to the effect of common stock issued for debt, cash, capital stock of Gain First Group Corporation and exclusive agreement with De Lasselle Ltd; <sup>3</sup> As of September 12, 2018; <sup>4</sup> As of August 1, 2017; <sup>5</sup> As of September 28, 2016

**Consolidated Balance Sheet, Years Ended Jun. 30 (\$):**

	2018	<sup>1</sup> 2017
Cash	2,502	...
Cash & cash equivalents	...	9,630
Prepayments	...	11,109
Total current assets	2,502	20,739
Intangible asset	20,000	...
Total assets	22,502	20,739
Trades & other payables	12,628	...
Due to related parties	75,720	...
Other payables & accrued liabilities	...	47,567
Amount due to a director	...	126,800
Total current liabilities	...	174,367
Total liabilities	88,348	174,367
Common stock	141,137	22,072
Additional paid-in capital	16,115,188	15,955,079
Accumulated other comprehensive income (loss)	4,882	4,882
Retained earnings (accumulated deficit)	(16,327,053)	(16,135,661)
Total stockholders' equity (deficiency)	(65,846)	(153,628)

<sup>1</sup> Non-consolidated

**Recent Dividends:**

**1. Banny Cosmic International Holdings Inc common.**  
No dividends paid.

**Annual Dividends:**

**1. Banny Cosmic International Holdings Inc common.**  
No dividends paid.

**BANNY COSMIC INTERNATIONAL HOLDINGS INC Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, K.R. Margetson Ltd, as it appeared in Co.'s 2018 10K: "In my opinion, based on my audit, these consolidated financial statements present fairly, in all material respects, the consolidated financial position of the Company as of June 30, 2018 and the changes in consolidated stockholders' deficiency and the results of its consolidated operations and its consolidated cash flows for the year then ended in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared using accounting principles generally accepted in the United States of America assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has incurred operating losses since inception and has insufficient cash on hand to fund the operation for the ensuing year, which raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to their planned financing and other matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**BG STAFFING INC**

**Dividend Announcement** On Oct. 26, 2018, Co. announced that its Board of Directors has declared a quarterly cash dividend of \$0.30 per share of common stock. The dividend was payable

on Nov. 13, 2018 to all shareholders of record as of the close of business on Nov. 5, 2018.

**BIOMERICA INC**

**Earnings, 3 mos. to Aug 31 (Consol. - \$):**

	2018	2017
Net Sales	1,272,870	1,444,483
Cost & expenses	1,727,656	1,670,511
Operating income	(454,786)	(226,028)
Interest expense	47	...
Net before taxes	(451,740)	(207,059)
<b>Net income</b>	(451,740)	(207,059)
Earnings common share		
Primary	\$(0.05)	\$(0.02)
Fully Diluted	\$(0.05)	\$(0.02)
Common Shares:		
Full Diluted	8,930,251	8,511,260
Year-end	8,953,832	8,512,173

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	2017
Cash & equivalents	583,693	...
Inventories	2,208,000	...
Current assets	4,116,671	...
Net property & equip.	361,935	...
Total assets	4,875,246	...
Liabilities:		
Current liabilities	797,529	...
Stockholders' equity	4,078,171	...
Net current assets	3,319,142	...

**BIONIK LABORATORIES CORP**

**Stock Split Announcement** On Oct. 29, 2018, Co. effected a 1-for-150 reverse stock split.

**BIOVIE INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
		(revised)	(revised)
Amortization	229,377	229,377	51,036
Research & development expenses	370,853	466,354	37,901
Payroll expenses	311,525	285,392	184,537
Professional fees	1,331,142	503,369	143,235
Selling, general & administrative expenses	129,270	69,122	15,319
Total operating expenses	2,372,166	1,553,614	432,028
Income (loss) from operations	(2,372,166)	(1,553,614)	(432,028)
Other income	...	222,928	...
Interest expense	40,960	...	81
Interest income	4	14	186
Total other income (expense), net	(40,956)	222,942	105
<b>Net income (loss)</b>	(2,413,122)	(1,330,672)	(431,923)
Deemed dividend	20,995	...	...
Net income (loss) attributable to company stockholders	(2,434,117)	...	...

Weighted average shares outstanding

- basic	95,758,079	89,391,302	87,198,875
Weighted average shares outstanding - diluted	95,758,079	89,391,302	87,198,875
Year end shares outstanding	98,503,199	91,925,000	87,160,001
Net income (loss) per share - basic	\$(0.03)	\$(0.01)	\$0.00
Net income (loss) per share - diluted	\$(0.03)	\$(0.01)	\$0.00
Number of full time employees	1	...	...
Number of part time employees	1	2	2
Number of common stockholders	...	97	87

<sup>1</sup> As reported by the Company; <sup>2</sup> Approximately

**Consolidated Balance Sheet, Years Ended Jun. 30 (\$):**

	2018	<sup>1</sup> 2017
Cash	45,800	5,140
Total current assets	45,800	5,140
Intangible assets (net of amortization)	1,783,980	2,013,357
Goodwill	345,711	345,711
Total other assets	2,129,691	2,359,068
Total assets	2,175,491	2,364,209
Accounts payable & accrued expenses	884,207	470,973
Related party loan	...	35,000
Accrued payroll	354,167	125,000
Total current liabilities	1,238,374	630,973
Demand promissory note	250,000	...
Notes payable, related parties	575,918	575,918
Total long-term liabilities	825,918	575,918
Total liabilities	2,064,292	1,206,891
Common stock	9,850	9,192
Additional paid in capital	4,870,475	3,483,134
Retained earnings (accumulated deficit)	(4,769,126)	(2,335,009)
Total stockholders' equity (deficit)	111,199	1,157,317

<sup>1</sup> Reclassified to conform with 2018 presentation; <sup>2</sup> As reported by the Company

**Recent Dividends:**

**1. BioVie Inc common.**

No dividends paid.

**Annual Dividends:**

**1. BioVie Inc common.**

No dividends paid.

**BRIGHTLANE CORP**

**New Accountant** On Oct. 25, 2018, Paritz & Company, P.A. resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Prager Metis CPAs LLC as its new independent public accounting firm.

**BROADSIDE ENTERPRISES INC**

**Earnings, 9 mos. to Sep 30 (Consol. - \$):**

	2018	2017
Net Sales	24,500	29,595
Cost & expenses	219,031	224,990
Operating income	(194,531)	(195,395)
Other income (expense), net	1,261,995	27,800
<b>Net income</b>	1,059,500	(176,691)
Earnings common share		
Common Shares:		
Full Diluted	9,091,077	8,726,367
Year-end	9,734,459	8,733,837

**BUNKER HILL MINING CORP**

**Annual Report**

**Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	<sup>1</sup> 2017	2016
		(revised)	
Operation & administration expenses	2,719,746	1,726,971	418,920
Exploration expenses	5,094,733	966,084	36,273
Legal & accounting expenses	490,362	157,000	(666,166)
Consulting expenses	796,861	232,248	16,000
Impairment of mining interest	...	...	2,550,739
Total operating expenses	9,101,702	3,082,303	2,355,766
Income (loss) from operations	(9,101,702)	(3,082,303)	(2,355,766)
Change in derivative liability	3,808,384	...	...
Gain (loss) foreign exchange	136,104	26,303	10,966
Accretion expense	9,373	...	...
Interest expense	3,287	77,662	152,965
Total other income or gain (expense or loss)	3,931,828	(51,359)	(141,999)

Income (loss) before income tax	(5,169,874)	(3,133,662)	(2,497,765)
Change in NOL benefit	...	...	851,790
Change in valuation allowance	...	...	(851,790)
<b>Net income (loss) &amp; comprehensive income (loss)</b>	<b>(5,169,874)</b>	<b>(3,133,662)</b>	<b>(2,497,765)</b>
Weighted average shares outstanding - basic	21,572,038	16,984,595	12,354,497
Weighted average shares outstanding - diluted	21,572,038	16,984,595	12,354,497
Year end shares outstanding	23,013,715	24,889,395	12,354,497
Net income (loss) per share - basic	\$(0.24)	\$(0.18)	\$(0.20)
Net income (loss) per share - diluted	\$(0.24)	\$(0.18)	\$(0.20)
Total number of employees	4	3	3
Number of common stockholders	...	...	27

<sup>1</sup> Reclassified to conform with 2018 presentation; <sup>2</sup> Shares increased due to the effect of issuance of shares for cash; <sup>3</sup> Shares increased due to the effect of issuance of shares for cash and non-cash; <sup>4</sup> Approximately; <sup>5</sup> As of September 28, 2016

#### Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash & cash equivalents	502,660	593,515 (revised)
Accounts receivable	229,046	5,474
Deposit	90,248	68,582
Other assets	...	22,056
Prepaid expenses	588,630	132,551
Total current assets	1,410,584	822,178
Equipment	97,252	9,016
Mining interests	1	300,001
Total property & equipment	97,253	309,017
Total assets	1,507,837	1,131,195
Accounts payable	225,184	261,925
Accrued liabilities	504,186	156,408
Other liability	57,417	...
Interest payable	3,288	...
Convertible loan payable	70,820	...
Derivative liability - conversion feature	180,353	...
Total current liabilities	1,041,248	418,333
Derivative warrant liability	682,903	...
Total liabilities	1,724,151	418,333
Common shares	33,013	24,889
Additional paid-in capital	23,364,249	19,131,675
Retained earnings (deficit) accumulated during the exploration stage	(23,613,576)	(18,443,702)
Total shareholders' equity (deficiency)	(216,314)	712,862

#### Recent Dividends:

**1. Bunker Hill Mining Corp common.**  
No dividends paid.

#### Annual Dividends:

**1. Bunker Hill Mining Corp common.**  
No dividends paid.

#### BUNKER HILL MINING CORP

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, MNP, LLP, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying consolidated balance sheets of Bunker Hill Mining Corp. (formerly Liberty Silver Corp.) (the "Company") as of June 30, 2018 and 2017, and the related consolidated statements of operations and comprehensive loss, stockholders' (deficiency) equity, and cash flows for the years then ended. In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the consolidated financial

position of Bunker Hill Mining Corp. (formerly Liberty Silver Corp.) as of June 30, 2018 and 2017, and the results of its operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. The Company's Ability to Continue as a Going Concern The accompanying consolidated financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 1, the Company has experienced negative cash flows from operations since inception and has accumulated a significant deficit, which raises substantial doubt about its ability to continue as a going concern. Management's plans regarding these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### CELL SOURCE INC

##### Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Cost & expenses	1,084,019	1,130,220
Operating income	(1,084,019)	(1,130,220)
Other income (expense), net	274,900	303,680
Gains or losses	(725,355)	...
<b>Net income</b>	<b>(1,072,913)</b>	<b>(1,964,817)</b>
Balance for common	(1,289,873)	(2,041,186)
Earnings common share		
Primary	\$(0.05)	\$(0.08)
Fully Diluted	\$(0.05)	\$(0.08)
Common Shares:		
Full Diluted	27,393,071	26,723,091
Year-end	25,349,236	24,679,256

#### CGE ENERGY INC

##### Annual Report

##### Consolidated Income Statement, Years Ended (\$):

	09/30/18	09/30/17	03/31/15
Sales	7,025,943	9,362,158	1,776,817
Purchases	...	...	1,426,320
Auto expenses	...	...	2,492
Commissions	...	...	13,246
Contract labor	...	...	80,874
Engineering consulting	...	...	6,124
Equipment rental	...	...	2,290
Equipment repairs & maintenance	...	...	5,734
Freight out	...	...	100
Insurance	...	...	3,788
Licenses & permits	...	...	119
Other job expenses	...	...	2,036
Rent	...	...	11,344
Travel, lodging, meals	...	...	6,552
Utilities	...	...	1,965
Cost of goods sold	2,390,397	6,588,514	1,562,984
Gross profit	4,635,546	2,773,644	213,833
Accounting expenses	...	...	12,476
Advertising expenses	...	...	44,302
Amortization	...	...	3,559
Automobile expense	...	...	425
Bank charges	...	...	176
Depreciation expense	...	...	69,332
Dues & subscription	...	...	4,337
Insurance	...	...	801
Legal & professional fees	...	...	1,582
Licenses & fees	...	...	40
Office supplies & expenses	...	...	7,437
Postage & printing	...	...	293
Rent	...	...	1,600
Telephone	...	...	3,726
Total operating expenses	1,138,667	605,136	150,086
Net income (loss) from operations	3,496,879	2,168,508	63,747
Interest expense	...	...	376
Other income (expense)	(4,404)	...	...
Merger acquisitions expense	...	...	25,136
Total other expense	(4,404)	(23,944)	(25,512)

Net income before tax	...	2,144,565	...
<b>Net income (loss)</b>	<b>2,492,476</b>	<b>2,144,565</b>	<b>38,235</b>
Weighted average shares outstanding - basic	74,041,989	67,951,825	62,100,000
Weighted average shares outstanding - diluted	...	67,951,825	62,100,000
Year end shares outstanding	74,041,989	67,951,825	62,100,000
Net income (loss) per share - basic	\$0.05	\$0.03	\$0.00
Net income (loss) per share - diluted	...	\$0.03	\$0.00
Number of part time employees	...	...	14
Number of full time employees	...	...	12
Number of common stockholders	...	...	277
Number of beneficiary stockholders	...	...	45,622,196

<sup>1</sup> For 6 months due to fiscal year end change; <sup>2</sup> As reported by the Company

#### Consolidated Balance Sheet, Years Ended Sept. 30 (\$):

	2018	2017
Cash	(31,395)	...
Cash in transit	2,540,898	...
Cash in bank	...	115,393
Accounts receivable	3,063,808	2,575,231
Inventory	123,524	115,733
Project development costs	2,635	...
Total current assets	5,699,471	2,806,357
Computer equipment & software	...	159,111
Equipment - sustain	2,308,260	...
Equipment - turbine prototype	3,008,825	...
Equipment - other	447,931	...
Furniture & fixtures	...	36,622
Leasehold improvements	...	55,563
Equipment	...	2,698,012
Vehicles	...	153,309
Property & equipment, gross	5,765,016	3,102,617
Less: accumulated depreciation	1,646,106	2,361,620
Total property & equipment	4,118,910	740,997
Prepaid expenses	56,595	38,893
Long-term contracts receivable	...	5,749,248
Sustain contracts receivables	4,672,211	...
Patents & trademarks	5,189,297	5,189,298
Goodwill	...	10,160,207
Total assets	19,736,484	24,685,000
Accounts payable	4,060,073	2,131,944
Accrued expenses	...	31,073
Customer deposits	...	82,007
Total current liabilities	4,060,073	2,245,025
Equipment loan - HVSB	...	108,008
Accrued warranty	1,974,752	...
Note payable - related party	...	3,342,829
Note payable - other	...	100,000
Notes payable	9,140,942	...
Long-term contracts payable	...	3,946,832
Total long-term liabilities	11,115,694	7,497,669
Common stock	740	680
Paid-in capital	32,245,105	45,864,904
Pre-merger earnings (deficit)	(32,543,460)	(32,552,854)
Post-merger income	4,858,333	1,629,577
Total capital	4,560,718	14,942,307

<sup>1</sup> As reported by the Company

**Recent Dividends:****1. CGE Energy Inc common.**

No dividends paid.

**Annual Dividends:****1. CGE Energy Inc common.**

No dividends paid.

**CGE ENERGY INC****Earnings, 9 mos. to Jun 30(Consol. - \$):**

	2018	2017
Net Sales	1,541,196	7,791,833
Cost & expenses	1,236,756	6,025,129
Operating income	304,440	1,625,704
Interest expense		17,803
<b>Net income</b>	<b>303,242</b>	<b>1,607,901</b>
Earnings common share		
Primary	\$0.00	\$0.02
Fully Diluted	\$0.00	\$0.02
Common Shares:		
Year-end	67,951,825	67,951,825

**CHINA HEALTH INDUSTRIES HOLDINGS, INC.****Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
Revenue	6,554,939	6,371,552	7,816,501
Cost of goods sold	4,279,635	4,068,947	5,501,123
Gross profit (loss)	2,275,304	2,302,605	2,315,378
Selling, general & administrative expenses	2,246,327	1,825,740	1,959,956
Depreciation & amortization expenses	495,835	644,384	636,464
Total operating expenses	2,742,162	2,470,124	2,596,420
Income (loss) from operations	(466,858)	(167,519)	(281,042)
Interest income	110,591	146,669	72,328
Interest expense	49,408	159,878	102,253
Investment income		881,231	776,337
Other income (expenses), net	353,461	219,076	39,693
Bank charges	1,548	1,339	
Exchange gain (loss)		(1,134)	
Total other income (expense)	413,096	1,084,625	786,105
Income (loss) from continuing operations before income taxes	(53,762)	917,106	505,063
Current provision for income taxes - foreign	263,111	460,009	343,986
Total current provision for income taxes	263,111	460,009	343,986
Deferred provision for income taxes - foreign	(46)	(1,915)	
Total deferred provision for income taxes	(46)	(1,915)	
Provision for income taxes	263,065	458,094	343,986
Net income (loss) from continuing operations	(316,827)	459,012	161,077
Net income (loss) from & on disposal of discontinued operations, net of income tax		861,429	(1,490)
Less: net income (loss) attributable to non-controlling interests from discontinued operations		(8,614)	15
Income (loss) from & non disposal of discontinued operations, net of			

income tax attributable to China Health Industries Holdings Inc.	852,815	1,311,827	159,587
<b>Net income (loss) attributable to China Health Industries Holdings Inc.</b>	<b>(316,827)</b>	<b>1,311,827</b>	<b>159,602</b>
Weighted average shares outstanding - basic	65,539,737	65,676,997	65,616,175
Weighted average shares outstanding - diluted	65,539,737	65,676,997	65,616,175
Year end shares outstanding	65,539,737	65,539,737	65,839,737
Net income (loss) per share from continuing operations - basic	\$(0.00)	\$0.01	\$0.00
Net income (loss) per share from discontinued operations - basic		\$0.01	\$0.00
Net income (loss) per share - basic	\$(0.00)	\$0.02	
Net income (loss) per share from continuing operations - diluted	\$(0.00)	\$0.01	\$0.00
Net income (loss) per share from discontinued operations - diluted		\$0.01	\$0.00
Net income (loss) per share - diluted	\$(0.00)	\$0.02	
Number of full time employees	140	112	
Number of temporary employees	19	19	
Number of common stockholders	495	495	

Reclassified to conform with 2018 presentation; Restated to reflect the discontinued operations of Harbin Huimeijia Medicine Company; Approximately; As of September 12, 2018; As of September 12, 2017

**Consolidated Balance Sheet, Years Ended Jun. 30 (\$):**

	2018	2017
Cash & cash equivalents	32,614,910	21,197,448
Short-term investments		8,850,471
Interest receivable		885,047
Accounts receivable, gross	1,512,678	1,676,191
Net of allowance for doubtful accounts	57,245	50,496
Accounts receivable, net	1,455,433	1,625,695
Raw materials	219,735	156,248
Supplies & packing materials	132,329	135,637
Work-in-process	22,083	126,265
Finished goods	78,250	36,318
Inventory	452,397	454,468
Other receivables, net	30,611	33,265
Advance to suppliers	94,749	400,136
Prepayments	20,462	79,714
Total current assets	34,668,562	33,526,244
Building, warehouses & improvements	3,487,904	3,352,467
Machinery & equipment	1,589,195	1,368,798
Office equipment	71,927	63,477
Vehicles	209,760	212,972
Other property, plant & equipment	944,138	921,924
Less: accumulated depreciation	2,578,434	2,225,334
Property, plant & equipment, net	3,724,490	3,694,304
Intangible assets, net	3,372,501	3,642,544

Construction in progress	1,134,834	788,793
Deferred taxes assets	1,970	1,924
Prepayments - non-current	30,212	49,169
Total assets	42,932,569	41,702,978
Short-term loans		1,475,079
Accounts payable & accrued expenses	400,109	437,284
Other payables	67,800	66,277
Advances from customers	163,459	161,914
Related party debts	6,393,730	3,731,681
Wages payable	234,668	261,471
Taxes payable	428,423	861,416
Total current liabilities	7,688,189	6,995,122
Common stock	6,554	6,554
Additional paid-in capital	521,987	521,987
Accumulated other comprehensive income (loss)	775,302	(78,049)
Statutory reserve	38,679	38,679
Retained earnings (accumulated deficit)	33,901,858	34,218,685
Total stockholders' equity (deficit)	35,244,380	34,707,856
Total equity (deficit)	35,244,380	34,707,856

**Recent Dividends:****1. China Health Industries Holdings, Inc. common.**

No dividends paid.

**Annual Dividends:****1. China Health Industries Holdings, Inc. common.**

No dividends paid.

**CLANCY CORP****Annual Report****Consolidated Income Statement, Years Ended Jul. 31 (\$):**

	2018	2017
Revenues	14,308	20,020
Cost of goods sold	495	804
Gross profit	13,813	19,216
General & administrative expenses	61,522	19,778
Total operating expenses	61,522	19,778
Net income (loss) from operations	(47,709)	(562)
<b>Net income (loss)</b>	<b>(47,709)</b>	<b>(562)</b>
Weighted average number of shares outstanding - basic	2,950,248	2,060,339
Weighted average number of shares outstanding - diluted	2,950,248	2,060,339
Year end shares outstanding	3,105,250	2,275,000
Net earnings (loss) per share - basic	\$0.00	\$0.00
Net earnings (loss) per share - diluted	\$0.00	\$0.00
Number of common stockholders	39	

Shares increased due to the effect of issuance of shares for cash

**Consolidated Balance Sheet, Years Ended Jul. 31 (\$):**

	2018	2017
Cash & cash equivalents	876	3,491
Prepaid expenses	1,153	4,753
Inventory	3,819	2,748
Total current assets	5,848	10,992
Equipment, net	774	1,337
Other fixed assets, net	7,162	9,967
Total fixed assets	7,936	11,304
Total assets	13,784	22,296
Accounts payable	6,000	
Loans	11,059	11,059
Total current liabilities	17,059	11,059
Total liabilities	17,059	11,059
Common stock	46,197	13,000
Income (deficit) accumulated during the development stage	(49,472)	(1,763)
Total stockholders' equity		

equity (deficit)..... (3,275) 11,237

**Recent Dividends:****1. Clancy Corp common.**

No dividends paid.

**Annual Dividends:****1. Clancy Corp common.**

No dividends paid.

**CLANCY CORP****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Bharat Parikh & Associates, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying balance sheet of Clancy Corp. ("the Company") as of July 31, 2018 and as of July 31, 2017 together with the related statements of operations, changes in shareholders' deficit, and cash flows for the year then ended, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of July 31, 2018, and the results of its operations and its cash flows for the year then ended, in conformity with accounting principles generally accepted in the United States of America. Consideration of the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has a negative working capital, and has not yet received significant revenue from sales to cover its operating costs, and has incurred significant losses since inception. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**CN RESOURCES INC.****Annual Report****Consolidated Income Statement, Years Ended May 31 (\$):**

	2018	2017	2016
		(revised)	(revised)
Investment income	262,676	88,091	...
Oil production (net of royalty)	78,681	66,526	69,286
Total revenues	341,357	154,617	...
Accretion expenses	1,092	1,091	1,092
Production cost	33,040	33,401	24,500
General & administrative expenses	36,060	36,184	37,178
Management expenses	24,000	24,000	24,000
Professional fees	23,500	26,084	29,510
Regulatory filing	12,589	14,226	12,653
Total operating expenses	131,311	134,986	128,933
Interest income	...	...	21,942
<b>Net income (loss) for the year</b>	<b>210,076</b>	<b>19,631</b>	<b>(37,705)</b>
Weighted average common shares outstanding - basic	56,100,000	56,100,000	56,100,000
Weighted average common shares outstanding - diluted	56,100,000	56,100,000	56,100,000
Year end shares outstanding	56,100,000	56,100,000	56,100,000
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Number of common shareholders	58	52	52
Number of beneficial shareholders	86	80	...

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; As reported by the Company; Approximately

**Consolidated Balance Sheet, Years Ended May 31 (\$):**

	2018	2017	2016
		(revised)	(revised)

Cash & cash equivalents	386,455	2,606,586	
Accounts receivable - oil & gas	34,068	31,315	
Other receivable	4,486	4,561	
Investment in available-for-sale securities	4,892,165	2,315,160	
Total current assets	5,317,174	4,927,622	
Total assets	5,317,174	4,927,622	
Accounts payable	3,040	4,480	
Due to director	86,765	112,109	
Total current liabilities	89,806	116,589	
Asset retirement obligation	9,466	8,373	
Total liabilities	99,272	124,962	
Common stock	561	561	
Additional paid-in capital	6,514,639	6,514,639	
Accumulated other comprehensive income (loss)	(750,998)	(956,164)	
Retained earnings (accumulated deficit)	(546,300)	(756,376)	
Total stockholders' equity (deficit)	5,217,902	4,802,660	

Reclassified to conform with 2018 presentation; As reported by the Company

**Recent Dividends:****1. CN Resources Inc. common.**

No dividends paid.

**Annual Dividends:****1. CN Resources Inc. common.**

No dividends paid.

**CN RESOURCES INC.****Earnings, 3 mos. to Aug 31(Consol. - \$):**

	2018	2017
Total revenues	84,765	74,846
Cost & expenses	36,398	40,954
Foreign currency	...	308
<b>Net income</b>	<b>48,367</b>	<b>34,200</b>
Earnings common share		
Primary	\$0.00	\$0.00
Fully Diluted	\$0.00	\$0.00
Common Shares:		
Full Diluted	56,100,000	56,100,000
Year-end	56,100,000	56,100,000

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Cash & equivalents	467,311	
Current assets	5,337,723	
Total assets	5,337,723	
Liabilities:		
Current liabilities	104,836	
Stockholders' equity	5,223,147	
Net current assets	5,232,887	

**COUNTERPATH CORP****Earnings, 3 mos. to Jul 31(Consol. - \$):**

	2018	2017
Total revenues	2,887,830	3,112,806
Cost & expenses	3,985,110	3,646,587
Operating income	(1,097,280)	(533,781)
Other income (expense), net	5,402	...
Foreign currency	80,936	(618,699)
<b>Net income</b>	<b>(1,010,947)</b>	<b>(1,152,533)</b>
Earnings common share		
Primary	\$(0.17)	\$(0.23)
Fully Diluted	\$(0.17)	\$(0.23)
Common Shares:		
Full Diluted	5,932,417	5,036,954
Year-end	5,939,598	5,485,808

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Cash & equivalents	1,877,163	
Current assets	5,345,279	
Net property & equip.	98,260	
Total assets	12,574,756	
Liabilities:		
Current liabilities	5,121,692	
Stockholders' equity	7,431,663	
Net current assets	223,587	

**CROWN EQUITY HOLDINGS INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
		(revised)	(revised)
Revenues	2,849	2,327	1,916
General & administrative expense	142,906	442,173	321,051
Depreciation expense	7,223	...	618
Total operating expenses	150,129	442,173	321,669
Income (loss) from operations	(147,280)	(439,846)	(319,753)
Interest expense	4,402	47,811	4,746
Other income	...	178	...
Loss on extinguishment of debt	(39,462)	(19,443)	(58,612)
Gain (loss) on sale of subsidiaries	...	5,967	...
Total other income (expense)	(43,864)	(61,109)	(63,358)
Net income (loss) before taxes	...	...	(383,111)
<b>Net income (loss)</b>	<b>(191,144)</b>	<b>(500,955)</b>	<b>(383,111)</b>
Weighted average shares outstanding			
- basic	11,428,648	11,150,794	10,716,486
Weighted average shares outstanding - diluted	11,428,648	11,150,794	10,716,486
Year end shares outstanding	11,461,137	11,341,831	10,904,564
Net income (loss) per share - basic	\$(0.02)	\$(0.04)	\$(0.03)
Net income (loss) per share - diluted	\$(0.02)	\$(0.04)	\$(0.03)
Number of common stockholders	96	85	85
Number of beneficiary stockholders	150	150	150

Reclassified to conform with 2017 presentation; Approximately

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016
		(revised)
Cash	1,862	10,563
Total current assets	1,862	10,563
Property & equipment, net	79,460	...
Total assets	81,322	10,563
Accounts payable & accrued expenses	174,378	168,721
Accounts payable to related parties	37,591	10,583
Notes payable to related parties	4,212	6,116
Notes payable	29,888	9,500
Current portion of long-term debt	10,518	...
Total current liabilities	256,587	194,920
Long-term debt	47,528	...
Total liabilities	304,115	194,920
Series A convertible preferred stock	1	1
Common stock	11,461	11,342
Additional paid-in capital	11,029,958	10,877,369
Retained earnings (accumulated deficit)	(11,264,213)	(11,073,069)
Total stockholders' equity (deficit)	(222,793)	(184,357)

Reclassified to conform with 2017 presentation

**Recent Dividends:****1. Crown Equity Holdings Inc common.**

No dividends paid.

**2. Crown Equity Holdings Inc series A convertible preferred.**

No dividends paid.

**3. Crown Equity Holdings Inc series A preferred.**

No dividends paid.

**Annual Dividends:**

**1. Crown Equity Holdings Inc common.**

No dividends paid.

**2. Crown Equity Holdings Inc series A convertible preferred.**

No dividends paid.

**3. Crown Equity Holdings Inc series A preferred.**

No dividends paid.

**CROWN EQUITY HOLDINGS INC**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2017 10-K Report: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Crown Equity Holdings, Inc. and its subsidiaries (collectively, the "Company") as of December 31, 2017 and 2016, and the related consolidated statements of operations, stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**DAYBREAK OIL & GAS INC**

**Earnings, 6 mos. to Aug 31(Consol. - \$):**

	2018	2017
Cost & expenses	522,918	698,267
Operating income	(166,740)	(480,840)
<b>Net income</b>	<b>(1,330,205)</b>	<b>(1,436,357)</b>
Balance for common	(1,394,587)	(1,501,257)
Earnings common share		
Primary	\$(0.03)	\$(0.03)
Fully Diluted	\$(0.03)	\$(0.03)
Common Shares:		
Full Diluted	51,532,364	51,514,818
Year-end	51,532,364	51,532,364

**DEMAND BRANDS INC**

**New Name** On Oct. 24, 2018, Co. changed its name from Innovativ Media Group Inc to Demand Brands Inc.

**DEMAND BRANDS INC**

**Stock Trading Symbol** Stock symbol:DMAN.

**DIGITALTOWN INC**

**Earnings, 6 mos. to Aug 31(Consol. - \$):**

	2018	2017
Total revenues	184,765	174,177
Cost & expenses	3,525,750	3,424,937
Operating income	(3,340,985)	(3,250,760)
Interest expense	673,819	93,249
Other income (expense), net	(973,854)	
Net before taxes	(4,988,658)	(3,344,009)
<b>Net income</b>	<b>(4,988,658)</b>	<b>(3,344,009)</b>
Earnings common share		
Primary	\$(0.05)	\$(0.06)
Fully Diluted	\$(0.05)	\$(0.06)
Common Shares:		
Full Diluted	106,720,550	56,457,902
Year-end	126,978,714	57,856,000

**DRONE GUARDER INC**

**Earnings, 6 mos. to Jul 31(Consol. - \$):**

	2018	2017
Cost & expenses	374,600	84,171
Operating income	(374,610)	(84,275)
Gains or losses	(38,437)	
<b>Net income</b>	<b>(875,749)</b>	<b>(91,101)</b>
Earnings common share		
Common Shares:		
Full Diluted	133,516,666	132,900,000
Year-end	134,100,000	132,900,000

**EARN-A-CAR INC**

**Earnings, 6 mos. to Aug 31(Consol. - \$):**

	2018	2017
Total revenues	2,503,239	1,766,397
Cost & expenses	1,901,063	1,217,970
Operating income	37,537	105,782
Interest income	12,769	19,383
Gains or losses	(44,353)	27,036
Net before taxes	5,953	152,201
<b>Net income</b>	<b>5,953</b>	<b>152,201</b>
Earnings common share		
Primary	\$0.00	\$0.00
Fully Diluted	\$0.00	\$0.00
Common Shares:		
Full Diluted	112,250,000	112,250,000
Year-end	112,250,000	112,250,000

**EASYLINK SOLUTIONS CORP**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2011
Revenue	...	...	296,774
Cost of goods sold	...	...	222,581
Gross profits	...	...	74,193
General & administrative expenses	55,000	...	...
Advertising & marketing expenses	...	...	0
Consulting fees	...	...	20,000
Office & administration	...	...	117,683
Total expenses	...	...	137,683
Operating income (loss)	(55,000)	...	...
Other expense - interest	27,157	...	...
Income (loss) before income tax	(82,157)	...	...
<b>Net income (loss)</b>	<b>(82,157)</b>	...	<b>(63,490)</b>
Weighted average shares outstanding - basic	88,279,188	88,279,188	66,585,059
Weighted average shares outstanding - diluted	88,279,188	88,279,188	66,585,059
Year end shares outstanding	88,279,188	88,279,188	88,279,031
Net earnings (loss) per share - basic	\$0.00	...	\$0.00
Net earnings (loss) per share - diluted	\$0.00	...	\$0.00

<sup>□</sup> As reported from the December 31, 2017 Annual Report

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016
Accrued liabilities	32,157	...
Convertible demand note	25,000	...
Total current liabilities	57,157	...
Common stock	88,279	88,279
Additional paid-in capital	1,686,312	1,661,312
Retained earnings (accumulated deficit)	(1,831,748)	(1,749,591)
Total stockholders' equity (deficit)	(57,157)	...

<sup>□</sup> As reported from the December 31, 2017 Annual Report

**Recent Dividends:**

**1. Easylink Solutions Corp common.**

No dividends paid.

**Annual Dividends:**

**1. Easylink Solutions Corp common.**

No dividends paid.

**ECRID INC**

**Earnings, 3 mos. to Jun 30(Consol. - \$):**

	2018	2017
Cost & expenses	7,833	660
Operating income	...	(660)
Net before taxes	...	(660)

**Net income** (7,833) (660)

Earnings common share

Common Shares:

Full Diluted 9,664,771

Year-end 2,521,914 9,664,771

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Cash & equivalents	1,154	1,154
Current assets	1,154	1,154
Total assets	1,154	1,154
Liabilities:		
Current liabilities	125,000	125,000
Stockholders' equity	(131,154)	(131,154)
Net current assets	(123,846)	(123,846)

**ENZOLYTICS INC**

**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Cost & expenses	419,626	419,626
Operating income	(427,954)	(427,954)
Interest expense	21,549	21,549
<b>Net income</b>	<b>(449,503)</b>	<b>(449,503)</b>
Earnings common share		
Common Shares:		
Full Diluted	337,405,248	337,405,248
Year-end	544,248,470	121,053,470

**ESPORTS ENTERTAINMENT GROUP INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
		(revised)	
Directors' compensation	50,255	161,102	140,000
Consulting fees	967,618	349,119	118,392
Advertising & promotion	225,565	14,140	...
Wages & benefits	187,601	87,794	...
Rent & utilities	97,366	11,678	...
Travel	64,648	23,462	...
Licensing & filing fees	50,235	...	...
Office expenses	46,777	10,337	...
Bank charges	12,236	4,147	...
Depreciation	12,115	665	...
General & administrative expenses	696,543	152,223	55,744
Professional fees	211,971	91,705	38,928
Stock based compensation	79,328	...	...
Total operating expense	2,005,715	754,149	353,064
Interest expense	121	57,696	6,289
Foreign exchange gain (loss)	(212)	(72)	(370)
Debt forgiveness	...	...	22,068
Loss on debt settlement	...	(26,015)	...
Write-off of website costs	22,614	...	...
<b>Net income (loss) &amp; comprehensive income (loss)</b>	<b>(2,028,662)</b>	<b>(837,932)</b>	<b>(337,655)</b>
Weighted average common shares outstanding - basic	82,552,848	72,434,368	68,985,746
Weighted average common shares outstanding - diluted	82,552,848	72,434,368	68,985,746
Year end shares outstanding	83,581,259	79,768,458	70,105,514
Net income (loss) per share - basic	\$(0.02)	\$(0.01)	\$0.00
Net income (loss) per share - diluted	\$(0.02)	\$(0.01)	\$0.00
Number of full time employees	4	8	1
Number of part time employees	...	4	4
Number of common stockholders	93	74	48



□ Reclassified to conform with 2018 presentation; □ As of October 12, 2018

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):		
	2018	□2017 (revised)
Cash	100,167	546,110
Amounts receivable	15,128	302
Prepaid expenses	341,000	76,125
Total current assets	456,295	622,537
Rent security deposit	4,346	3,554
Computer equipment	14,450	11,805
Accumulated depreciation		
- computer equipment	4,863	328
Furniture & equipment	20,241	20,241
Accumulated depreciation		
- furniture & equipment	4,385	337
Equipment, gross	34,691	32,046
Less: accumulated depreciation - equipment	9,248	665
Equipment	25,443	31,381
Intangible assets	123,601	71,578
License	...	30,000
Total assets	609,685	759,050
Accounts payable	248,356	29,017
Accrued liabilities	93,660	56,859
Due to shareholder	1,551	1,229
Total liabilities	343,567	87,105
Common stock	83,581	79,768
Additional paid-in capital	3,606,257	2,396,637
Subscription receivable	...	(30,300)
Equity to be issued	379,102	...
Retained earnings (accumulated deficit)	(3,802,822)	(1,774,160)
Total stockholders' equity (deficit)	266,118	671,945

□ Reclassified to conform with 2018 presentation

#### Recent Dividends:

1. eSports Entertainment Group Inc common. No dividends paid.

#### Annual Dividends:

1. eSports Entertainment Group Inc common. No dividends paid.

#### ESPORTS ENTERTAINMENT GROUP INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors, UHY McGovern Hurley, LLP, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying consolidated balance sheet of Esports Entertainment Group, Inc. (the "Company") as of June 30, 2018, and the related consolidated statement of operations and comprehensive loss, consolidated statement of cash flows, and consolidated statement of changes in stockholders' equity for the year ended June 30, 2018, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018, and the results of its operations and its cash flows for the year ended June 30, 2018, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that Esports Entertainment Group, Inc. will continue as a going concern. As discussed in Note 1 to the financial statements, Esports Entertainment Group, Inc.'s operating loss for the year ended June 30, 2018, and limited working capital as at June 30, 2018 raise substantial doubt about its ability to continue as a going concern. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### EZY CLOUD HOLDING INC

##### Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Cost & expenses	37,267	46,710
Net income	(37,267)	(46,710)
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Common Shares:		
Year-end	2,377,232	2,377,232

#### FIRST AMERICA RESOURCES CORP

##### Annual Report

##### Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	□2016 (revised)
Bank service charges	...	24	238
License & registration	1,085	2,860	1,200
Professional fees	18,024	29,190	30,224
Other selling, general & administrative expense	...	...	789
Selling, general & administrative expenses	19,109	32,074	32,451
Total operating expenses	19,109	32,074	32,451
Operating income (loss)	(19,109)	(32,074)	(32,451)
Investment income, net	...	...	1
Total other income (expense)	...	...	1
Income (loss) before income taxes	(19,109)	(32,074)	(32,450)
Net income (loss)	(19,109)	(32,074)	(32,450)
Weighted average shares outstanding - basic	7,964,090	7,964,090	7,964,090
Weighted average shares outstanding - diluted	7,964,090	7,964,090	7,964,090
Year end shares outstanding	7,964,090	7,964,090	7,964,090
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00

□ Reclassified to conform with 2017 presentation

##### Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash & cash equivalents	2,394	6,928
Total current assets	2,394	6,928
Total assets	2,394	6,928
Accounts payable	200	5,625
Loan from officers	146,933	126,933
Total current liabilities	147,133	132,558
Total liabilities	147,133	132,558
Common stock	7,964	7,964
Additional paid-in capital	190,860	190,860
Retained earnings (accumulated deficit)	(343,563)	(324,454)
Total stockholders' equity (deficit)	(144,739)	(125,630)

#### Recent Dividends:

1. First America Resources Corp common.

No dividends paid.

#### Annual Dividends:

1. First America Resources Corp common.

No dividends paid.

#### FIRST AMERICA RESOURCES CORP

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Boyle CPA, LLC, as it appeared in Co.'s 2018 10-K: "Basis of Opinion These financial statements are the responsibility of the Company's management. My responsibility is to express an opinion on the Company's financial statements based on my audit. I am a public accounting firm registered with the Public Company Accounting Oversight Board (United States) ("PCAOB") and am required to be independent with respect to the Company in accordance with U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. I conducted my audit in accordance with standards of the Public Company Accounting Oversight Board (United States). Those standards require that I plan and perform the audits to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to fraud or error. The Company is not required to have, nor was I engaged to perform, an audit of its internal control over financial reporting. As

part of my audit I am required to obtain an understanding of internal control over financial reporting but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, I express no such opinion. My audit included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. My audit also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. I believe that my audit provide a reasonable basis for my opinion. Substantial Doubt About the Company's Ability to Continue as a Going Concern As discussed in Note E to the financial statements, the Company's continuing operating losses raise substantial doubt about its ability to continue as a going concern for a period of one year from the issuance of these financial statements. Management's plans are also described in Note E. The financial statements do not include adjustments that might result from the outcome of this uncertainty."

#### FIRST HARTFORD CORP

##### Earnings, 3 mos. to Jul 31(Consol. - \$):

	2018	2017
Total revenues	27,815,519	31,019,368
Cost & expenses	19,542,361	27,761,938
Operating income	8,273,158	3,257,430
Interest expense	2,632,510	2,629,789
Other income (expense), net	673,038	(124,463)
Net before taxes	6,313,686	503,178
Income taxes	1,791,385	365,489
Net income	4,522,301	137,689
Earnings common share		
Primary	\$1.85	\$0.10
Fully Diluted	\$1.85	\$0.10
Common Shares:		
Full Diluted	2,315,799	2,328,299
Year-end	2,315,799	2,315,799

##### Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	7,688,661
Current assets	14,192,336
Total assets	248,670,785
Liabilities:	
Current liabilities	18,134,565
Long-term debt	223,268,593
Stockholders' equity	3,385,909
Net current assets	(3,942,229)

#### FIRST PRIORITY TAX SOLUTIONS INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	□2017	□2016 (revised)
Revenue	5,917	78,040	28,767
Cost of revenue	3,725	13,241	6,252
Gross profit	2,192	64,799	22,515
Professional fees	54,755	46,162	41,289
General & administrative	2,717	1,608	12,041
Total operating expenses	(57,472)	(47,770)	(53,330)
Income (loss) from operations	...	17,029	(30,815)
Interest expense	857	3,400	3,409
Other income	3,013	3,000	4,738
Other income (expenses)	2,156	(400)	1,329
Net income (loss) from continued operations before income taxes	(53,124)	16,629	(29,487)
Net income (loss) from continued operations	(53,124)	...	...
Net income from discontinued operations	35,294	...	...
Net income (loss)	(17,830)	16,629	(29,487)
Weighted average shares outstanding - basic	5,742,959	5,740,000	5,740,000
Weighted average			

shares			
outstanding-diluted ...	5,742,959	5,740,000	5,740,000
Year end shares			
outstanding .....	5,760,000	5,740,000	5,740,000
Income (loss) from continued operations per share - basic .....	\$(0.01)	...	...
Income (loss) from discontinued operations per share - basic .....	\$0.01	...	...
Net income (loss) per share - basic .....	\$0.00	\$0.01	\$(0.01)
Income (loss) from discontinued operations per share - diluted .....	\$(0.01)	...	...
Income (loss) from discontinued operations per share - basic .....	\$0.01	...	...
Net income (loss) per share - diluted .....	\$0.00	\$0.01	\$(0.01)
Total number of employees .....	1	2	2
Number of common stockholders .....	78	34	34

□ Non-consolidated; □ Reclassified to conform with 2017 presentation; □ As reported by the Company; □ As of August 23, 2017; □ As of October 18, 2016; □ Registered; □ As of September 10, 2018; □ Approximately

#### Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017	2016
Cash .....	...	17,329	...
Cash & cash equivalents .....	3,005	...	...
Accounts receivable .....	...	2,722	...
Deferred rent asset .....	...	20,663	...
Prepaid expenses .....	...	100	...
Total current assets .....	3,005	40,814	...
Land .....	...	15,000	...
Building .....	...	60,000	...
Less: accumulated depreciation .....	...	6,000	...
Real estate, net .....	...	69,000	...
Total assets .....	3,005	109,814	...
Accounts payable & accrued liabilities .....	20,983	...	...
Due to shareholder .....	12,978	...	...
Accrued expenses .....	...	38,108	...
Note payable .....	...	85,000	...
Note payable - related party .....	...	10,000	...
Total current liabilities .....	...	133,108	...
Lease deposits from customers .....	...	4,500	...
Total non-current liabilities .....	...	4,500	...
Total liabilities .....	33,961	137,608	...
Common stock .....	6	6	...
Additional paid-in capital .....	74,517	59,849	...
Retained earnings (accumulated deficit) .....	(231,765)	(87,649)	...
Retained earnings (accumulated deficit) from discontinued operations .....	126,286	...	...
Total stockholders' equity (deficit) .....	(30,956)	(27,794)	...

□ Non-consolidated

#### Recent Dividends:

##### 1. First Priority Tax Solutions Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. First Priority Tax Solutions Inc common.

No dividends paid.

#### FIRST PRIORITY TAX SOLUTIONS INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditor, BF Borgers CPA PC, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying consolidated balance sheet of First Priority Tax Solutions, Inc. (the "Company") as of June 30, 2018, the related statement of operations, stockholders' equity (deficit), and cash flows for the year then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018, and the results of its operations and its cash flows for the year then ended, in conformity with accounting principles generally accepted in the United States. Substantial Doubt about the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company's significant operating losses raise substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### FRAGRANCENET.COM INC

Sale Completed On Oct. 29, 2018, Co. was acquired by Scent Acquisition Corporation in exchange for \$6.52 in cash for each of Co.'s new common share.

#### FREESTONE RESOURCES INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
Tippling fee revenue ..	642,227	537,344	552,115
Tire repair revenue ...	370,701	357,959	370,298
Used tire sales .....	95,375	122,742	137,900
Scrap material sales .....	55,557	61,801	38,613
Total revenue .....	1,163,860	1,079,846	1,098,926
Tippling fee operations .....	295,055	271,941	205,799
Tire repair & sales .....	149,350	156,043	155,531
Used tires .....	10,266	57,926	81,629
Tire disposal .....	440,714	353,097	637,730
Scrap & other costs .....	9,422	...	...
Total cost of revenue .....	904,807	839,007	1,080,689
Gross profit (loss) ...	259,053	240,839	18,237
Start up costs .....	282,998	307,704	418,287
Selling expenses .....	122,720	187,320	199,274
General & administrative expenses .....	722,979	930,902	1,649,605
Depreciation & amortization .....	124,755	125,851	118,978
Gain (loss) on sale of assets .....	(13,783)	(6,200)	(2,111)
Total operating expenses .....	1,267,235	1,557,977	2,388,255
Income (loss) from operations .....	(1,008,182)	(1,317,138)	(2,370,018)
Interest expense, net .....	219,944	165,312	134,271
Total other income (expense) .....	(219,944)	(165,312)	(134,271)
<b>Net income (loss) before non-controlling interest .....</b>	<b>(1,228,126)</b>	<b>(1,482,450)</b>	<b>(2,504,289)</b>
Loss attributable to non-controlling interest .....	89,994	95,503	126,115
Net income (loss) attributable to Freestone Resources, Inc. ....	(1,138,132)	(1,386,947)	(2,378,174)
Weighted average shares outstanding - basic .....	91,800,506	91,273,793	86,963,484
Weighted average shares outstanding - diluted .....	91,800,506	91,273,793	86,963,484
Year end shares outstanding .....	91,988,177	91,613,177	90,613,177
Net income (loss) per share - basic .....	\$(0.01)	\$(0.02)	\$(0.03)
Net income (loss) per share - diluted .....	\$(0.01)	\$(0.02)	\$(0.03)

per share - diluted .....	\$(0.01)	\$(0.02)	\$(0.03)
Number of full time employees .....	...	16	17
Total number of employees .....	19	...	...
Number of common stockholders .....	260	260	256

□ Reclassified to conform with 2017 presentation; □ Approximately

#### Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash .....	2,966	4,109
Accounts receivable, gross .....	143,772	159,845
Less: allowance for doubtful account .....	4,000	4,000
Accounts receivable, net .....	139,772	155,845
Crum rubber for processing .....	...	8,087
Used tire for resale .....	11,648	15,041
Tire oil .....	18,743	7,410
Inventory .....	30,391	30,538
Prepaid & other assets .....	67,065	44,356
Total current assets .....	240,194	234,848
Land .....	360,000	360,000
Buildings & improvement .....	706,700	700,000
Automotive equipment .....	78,100	120,585
Machinery & equipment .....	507,807	507,807
Capital lease assets .....	56,738	56,738
Total property, plant & equipment, gross .....	1,709,345	1,745,130
Less: accumulated depreciation .....	349,373	242,320
Property, plant & equipment, net .....	1,359,972	1,502,810
Total assets .....	1,600,166	1,737,658
Accounts payable .....	91,286	66,429
Accrued liabilities .....	580,124	310,710
Environmental liability .....	400,000	400,000
Convertible notes payable - related party .....	1,579,919	605,013
Current portion of capital lease obligation .....	12,484	11,920
Current portion of long term debt .....	339,858	515,527
Total current liabilities .....	3,003,671	2,191,599
Capital lease obligation, less current portion .....	13,124	25,608
Long term debt, less current portion .....	715,131	991,893
Total liabilities .....	3,731,926	2,930,100
Common stock .....	91,988	91,613
Additional paid in capital .....	20,858,878	20,840,503
Retained earnings (accumulated deficit) .....	(23,829,238)	(22,691,106)
Non-controlling interests .....	746,612	566,548
Total stockholders' equity (deficit) .....	(2,131,760)	(1,192,442)

□ Reclassified to conform with 2018 presentation; □ As reported by the Company

#### Recent Dividends:

##### 1. Freestone Resources Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Freestone Resources Inc common.

No dividends paid.

#### FREESTONE RESOURCES INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Pinnacle Accountancy Group of Utah, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying consolidated balance sheet of Freestone Resources, Inc. (the "Company") as of June 30, 2018 and 2017, and the related consolidated statements of operations, stockholders' equity (deficit), and cash flow for each of the years in the two-year period ended June 30, 2018 (collectively referred to as the consolidated financial statement). In our opinion, the consolidated financial statement present fairly, in all material respects, the financial position of the company as

of June 30, 2018 and 2017, and the result of its operation and its cash flows for each of the years in the two-year period ended June 30, 2018 and 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statement have been prepared assuming the Company will continue as a going concern. As discussed in Note 15 to the consolidated financial statement, the company has not generate sufficient cash flows from operations to fund its business operations. This factor, among others, raises substantial doubt about the company's ability to continue as a going concern. Management's plan in regard to this matter are also described in Note 15. The consolidated financial statements do not include any adjustment that might result from the outcome of this uncertainty."

**GEANT CORP****Earnings, 3 mos. to Aug 31(Consol. - \$):**

	2018	2017
Cost & expenses	6,075	4,360
Operating income	(7,799)	(6,084)
<b>Net income</b>	<b>(7,799)</b>	<b>(6,084)</b>
Earnings common share		
Common Shares:		
Full Diluted	2,855,000	2,855,000
Year-end	2,855,000	

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Cash & equivalents	6,187	
Inventories	6,693	
Current assets	12,880	
Net property & equip.	13,565	
Total assets	26,445	
Liabilities:		
Current liabilities	41,575	
Stockholders' equity	(15,130)	
Net current assets	(28,695)	

**GLASSBRIDGE ENTERPRISES INC**

**New Accountant** On Oct. 22, 2018, Co. dismissed Marcum LLP as its independent public accounting firm. On Oct. 23, 2018, Co. engaged Turner, Stone & Company, L.L.P. as its new independent public accounting firm.

**GLOBAL HOUSE HOLDINGS LTD****Earnings, 3 mos. to Jul 31(Consol. - \$):**

	2018	2017
Cost & expenses	7,442	10,688
Operating income	(7,442)	(10,688)
Net before taxes		(10,688)
<b>Net income</b>	<b>(7,442)</b>	<b>(10,688)</b>
Earnings common share		
Common Shares:		
Full Diluted	111,800,000	111,800,000
Year-end	111,800,000	111,800,000

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Current assets	21,579	
Total assets	21,579	
Liabilities:		
Current liabilities	51,596	
Stockholders' equity	(30,017)	
Net current assets	(30,017)	

**GREENGRO TECHNOLOGIES INC****Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Total revenues	238,837	1,100,539
Cost & expenses	2,427,385	3,278,285
Operating income	(2,288,141)	(2,205,390)
Interest income	19,951	5,430
Other income (expense), net	(220,703)	(83,278)
Net before taxes	(2,749,485)	(2,647,583)
<b>Net income</b>	<b>(2,749,485)</b>	<b>(2,647,583)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	448,207,924	387,138,649
Year-end	470,220,980	410,544,174

**GREY CLOAK TECH INC**

**New Accountant** On Oct. 25, 2018, Paritz & Company, P.A. resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Prager Metis CPAs LLC as its new independent public accounting firm.

**GROW CONDOS INC****Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
Net revenues	330,850	143,441	106,533
Cost of revenues	80,034	12,755	
General & administrative expenses	469,777	500,092	29,220,657
Sales & marketing	717	226,087	205,035
Professional fees	86,506	137,214	70,372
Stock based compensation	1,134,315	(5,936)	
Depreciation, amortization & impairment	61,535	125,991	310,840
Total operating expenses	1,832,884	996,203	29,806,904
Income (loss) from operations	(1,502,034)	(852,762)	(29,700,371)
Gain on cancellation of purchase option	25,900		12,000
Interest expense	1,006,505	762,093	109,844
Total other income (expense)	(980,605)	(762,093)	(97,844)
<b>Net income (loss)</b>	<b>(2,482,639)</b>	<b>(1,614,855)</b>	<b>(29,798,215)</b>
Weighted average shares outstanding			
- basic	75,233,420	29,903,599	18,086,909
Weighted average shares outstanding			
- diluted	75,233,420	29,903,599	18,086,909
Year end shares outstanding	94,204,741	30,795,375	28,821,288
Net income (loss) per share - basic	\$(0.03)	\$(0.05)	\$(1.65)
Net income (loss) per share - diluted	\$(0.03)	\$(0.05)	\$(1.65)
Number of full time employees	3		
Number of part time employees	1		
Total number of employees	4	4	2
Number of common stockholders	187	183	184

<sup>□</sup> Reclassified to conform with 2018 presentation; <sup>□</sup> Reclassified to conform with 2017 presentation; <sup>□</sup> Shares increased due to conversion of convertible notes & unpaid interest, private placements, conversion of related party advance & accrued payroll, & issuance of shares; <sup>□</sup> Approximately; <sup>□</sup> As of September 18, 2018; <sup>□</sup> As of April 18, 2018

**Consolidated Balance Sheet, Years Ended Jun. 30 (\$):**

	2018	2017	2016
Cash	13,891	30,067	
Lease receivable, net of allowance for doubtful accounts	2,440	89	
Prepaid expenses	5,681	16,790	
Assets held for sale	326,629		
Due from related party	40,268		
Total current assets	388,909	46,946	
Buildings & improvements	1,360,240	1,360,240	
Land	777,162	777,162	
Furniture & fixture	21,421	15,271	
Property, plant & equipment, gross	2,158,823	2,152,673	
Less: accumulated depreciation	416,674	386,982	
Property, plant & equipment, net	1,742,149	1,765,691	
Assets held for sale		326,629	
Other assets	6,150	26,006	
Deposits	2,823	2,823	
Total assets	2,140,031	2,168,095	
Accounts payable	5,031	19,236	
Accrued salaries & wages	556,588	514,372	
Accrued expenses	55,432	74,531	
Accrued liabilities	612,020	588,903	
Advances from related			

parties	105,000	100,000
Convertible notes payable, net of discount		514,264
Short term mortgages	902,710	827,322
Liability held for sale	250,868	15,000
Mortgage payable, current portion	7,926	26,265
Total current liabilities	1,883,555	2,090,990
Liability held for sale		252,129
Mortgage loans payable, net of current portion	605,922	703,676
Other liabilities	79,100	52,500
Total non-current liabilities	685,022	1,008,305
Total liabilities	2,568,577	3,099,295
Common stock	94,205	30,795
Additional paid-in capital	44,813,485	41,891,602
Retained earnings (accumulated deficit)	(45,336,236)	(42,853,597)
Total stockholders' equity (deficit)	(428,546)	(931,200)

<sup>□</sup> Reclassified to conform with 2018 presentation

**Recent Dividends:****1. Grow Condos Inc common.**

No dividends paid.

**Annual Dividends:****1. Grow Condos Inc common.**

No dividends paid.

**GROW CONDOS INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Michael Gillespie & Associates, PLLC, as it appeared in Co.'s 2018 10-K: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018 and 2017, the results of its operations and its cash flows, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note #2 to the financial statements, although the Company has limited operations it has yet to attain profitability. This raises substantial doubt about its ability to continue as a going concern. Management's plan in regard to these matters is also described in Note #2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**HENNESSY ADVISORS INC**

**Acquisition Completed** On Oct. 26, 2018, Co. acquired certain assets of BP Capital Fund Advisors, LLC ("BP Capital"), a privately-owned investment manager, related to the management of the BP Capital TwinLine Energy Fund and the BP Capital TwinLine MLP Fund (together, the "BP Funds"), for a total of \$1,600,000 in cash to BP Capital, an amount that was equal to (i) \$100,000 plus (ii) 0.75% of the aggregate net asset value of the BP Funds measured as of the close of business on the trading day immediately preceding the closing date of the Acquisition. In accordance with the Transaction Agreement, on Oct. 28, 2019, the business day immediately following the one-year anniversary of the closing date, Co. would make a second payment to BP Capital. The amount of the second payment would be equal to 0.75% of the aggregate current net asset value of the Hennessy BP Funds, as the successor funds to the BP Funds, measured as of the close of business on Oct. 25, 2019, the trading day immediately preceding the one-year anniversary of the closing date. As provided in the Transaction Agreement, at the closing of the Acquisition, the BP Funds were reorganized into two newly formed series of Hennessy Funds Trust named the Hennessy BP Energy Fund and Hennessy BP Midstream Fund (together, the "Hennessy BP Funds"), respectively. Additionally, BP Capital became the sub-advisor to the Hennessy BP Funds, with the same portfolio managers who managed the BP Funds' portfolios prior to the Acquisition continuing to manage the Hennessy BP Funds' portfolios following the Acquisition.

**HQDA ELDERLY LIFE NETWORK CORP****Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
Revenues		50,000	
Bank charges & interest expenses	1,054	276	342

Consulting fees	57,000	...	1,568	
Depreciation	1,245	...	...	
Filing & financing fees	1,665	12,325	9,644	
Foreign exchange gain (loss)	(199,135)	1,050	(211)	
Income tax penalties	...	...	50,000	
Legal & accounting expenses	74,333	15,934	15,092	
Management fees	75,000	45,000	60,000	
Mineral property exploration costs	...	3,741	...	
Office & miscellaneous expenses	8,108	250	221	
Regulatory fees	22,842	12,258	7,500	
Rent expenses	12,350	2,700	3,600	
Transfer agent fees	4,705	...	...	
Travel expenses	13,046	426	...	
Total expenses	470,483	91,860	148,178	
Net income (loss) before other items	(470,483)	(41,860)	(148,178)	
Interest income	3,001	...	...	
Reversal of income tax penalties	...	50,000	...	
Write-off of accounts payable	...	21,324	...	
<b>Net income (loss) for the year</b>	<b>(467,482)</b>	<b>29,464</b>	<b>(148,178)</b>	
Weighted average shares outstanding - basic	49,008,178	9,928,890	9,909,959	
Weighted average shares outstanding - diluted	49,008,178	9,928,890	9,909,959	
Year end shares outstanding	<sup>1</sup> 79,925,000	9,945,000	9,925,000	
Net earnings (loss) per share - basic	\$(0.01)	\$0.00	\$(0.01)	
Net earnings (loss) per share - diluted	\$(0.01)	\$0.00	\$(0.01)	
Number of common stockholders	<sup>2</sup> 154	<sup>3</sup> 92	<sup>4</sup> 43	

<sup>1</sup> Reclassified to conform with 2017 presentation; <sup>2</sup> Shares increased due to the effect of issuance of common stock for cash; <sup>3</sup> As of October 10, 2018; <sup>4</sup> As of September 27, 2017; <sup>5</sup> As of September 27, 2016

<b>Consolidated Balance Sheet, Years Ended Jun. 30 (\$):</b>				
	2018	<sup>1</sup> 2017 (revised)		
Cash	9,701,075	...	50,000	
Accounts receivable	...	...	...	
Loan receivable	52,877	...	...	
Prepaid expenses	6,567	100	...	
Total current assets	9,760,519	50,100	...	
Deposits	18,233,403	...	...	
Furniture & office equipment, cost	3,157	...	...	
Less: accumulated depreciation - furniture & office equipment	1,245	...	...	
Furniture & office equipment, net	1,912	...	...	
Equipment	1,912	...	...	
Total non-current assets	18,235,315	...	...	
Total assets	27,995,834	50,100	...	
Accounts payables & accrued liabilities	8,460	15,887	...	
Share subscription funds to be returned	1,982,911	...	...	
Total current liabilities	1,991,371	15,887	...	
Capital stock	79,925	9,945	...	
Additional paid-in capital	9,264,384	1,086,255	...	
Share subscriptions received in advance	18,189,623	...	...	
Retained earnings (accumulated deficit)	(1,529,469)	(1,061,987)	...	
Total shareholders' equity (deficiency)	26,004,463	34,213	...	

<sup>1</sup> Reclassified to conform with 2018 presentation

#### Recent Dividends:

**1. HQDA Elderly Life Network Corp common.**  
No dividends paid.

#### Annual Dividends:

**1. HQDA Elderly Life Network Corp common.**  
No dividends paid.

#### HQDA ELDERLY LIFE NETWORK CORP

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Dale Matheson Carr-Hilton Labonte LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Consolidated Financial Statements We have audited the accompanying consolidated balance sheets of HQDA Elderly Life Network Corp. (the "Company") as of 30 June 2018 and 2017, the related consolidated statements of operations and deficit, cash flows and changes in stockholders' equity for the years then ended, and the related notes and schedules (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of 30 June 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has not generated revenues in the fiscal year ended June 30, 2018, has incurred losses in developing its business, and further losses are anticipated. The Company requires additional funds to meet its obligations and the costs of its operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in this regard are described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### HYPGEN INC

##### Annual Report

##### Consolidated Income Statement, Years Ended May 31 (\$):

	2018	<sup>1</sup> 2017 (revised)	<sup>2</sup> 2016 (revised)	
Depreciation & amortization expense	8,914	910	...	
Salary & payroll expense	204,269	...	...	
Professional fees	111,444	56,000	...	
Consulting fees	270,338	54,000	...	
General & administrative expense	43,812	107,347	11,691	
Total operating expenses	638,777	218,257	11,691	
Net income (loss) from operations	(638,777)	(218,257)	(11,691)	
Interest expense & financing cost, net	73,170	3,844	...	
Loss on impairment	168,544	...	...	
Forgiveness of related party debt	...	750	...	
Total other income (expense)	(241,714)	(3,094)	...	
Net income (loss) from discontinued operations	(76)	16,064	(34,370)	
Impairment gain (loss) on assets from discontinued operations	(11,681)	...	...	
Total Income (loss) from discontinued operations	(11,757)	16,064	(34,370)	
Net income (loss) before income tax provision	(892,248)	(205,287)	...	
<b>Net income (loss)</b>	<b>(892,248)</b>	<b>(205,287)</b>	<b>(46,061)</b>	
Weighted average shares outstanding - basic	117,603,288	5,000,000	5,000,000	
Weighted average shares outstanding - diluted	117,603,288	5,000,000	5,000,000	
Year end shares outstanding	<sup>3</sup> 135,800,000	5,000,000	5,000,000	
Net income (loss)	...	...	...	

per share - continuing operations - basic	\$(0.01)	\$(0.04)	...
Net income (loss) per share - discontinued operations - basic	\$0.00	\$0.00	...
Net income (loss) per share - basic	\$(0.01)	\$(0.04)	\$(0.01)
Net income (loss) per share - discontinued operations - diluted	\$(0.01)	\$(0.04)	...
Net income (loss) per share - discontinued operations - diluted	\$0.00	\$0.00	...
Net earnings (loss) per share - diluted	\$(0.01)	\$(0.04)	\$(0.01)
Number of full time employees	3	1	1
Number of part time employees	1	...	...
Number of common stockholders	<sup>4</sup> 17	5	31

<sup>1</sup> Reclassified to conform with 2018 presentation; <sup>2</sup> Restated to reflect the discontinued operations of office products sales and distribution segment; <sup>3</sup> Shares increased due to issuance of shares under consulting agreements, asset assignment agreement and share issuance for debt conversion; <sup>4</sup> As of September 27, 2018

#### Consolidated Balance Sheet, Years Ended May 31 (\$):

	2018	<sup>1</sup> 2017 (revised)	
Cash	...	8,415	
Prepaid expenses	...	2,000	
Assets from discontinued operations	...	11,757	
Total current assets	...	22,172	
Computers, office furniture & equipment	1,939	...	
Less: accumulated depreciation	458	...	
Property & equipment, net	1,481	...	
Total assets	1,481	22,172	
Accrued expenses & payables	31,044	11,233	
Loan payable - related party	34,630	...	
Bank overdraft	228	...	
Accrued salary, wages & taxes	185,152	...	
Accrued interest - including related party	47,014	3,844	
Convertible note payable - related party, current portion	...	200,000	
Convertible notes payable, net of discounts	45,000	...	
Total current liabilities	<sup>2</sup> 343,067	215,077	
Convertible note payable - related party, net of current portion	400,000	...	
Total liabilities	743,067	215,077	
Preferred stock	2,000	...	
Common stock	135,800	5,000	
Additional paid in capital	249,767	39,000	
Retained earnings (accumulated deficit)	(1,129,153)	(236,905)	
Total stockholders' equity (deficit)	(741,586)	(192,905)	

<sup>1</sup> Reclassified to conform with 2018 presentation; <sup>2</sup> As reported by the Company

#### Recent Dividends:

**1. HypGen Inc common.**

No dividends paid.

#### Annual Dividends:

**1. HypGen Inc common.**

No Dividends paid.

**HYPGEN INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Fruci & Associates II, PLLC, as it appeared in Co.'s 2018 10K: "Opinion on the Financial Statements We have audited the accompanying balance sheet of Hypgen, Inc. ("the Company") as of May 31, 2018 and the related statements of operations, changes in shareholders' deficit, and cash flows for the year then ended, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of May 31, 2018, and the results of its operations and its cash flows for the year then ended, in conformity with accounting principles generally accepted in the United States of America. Consideration of the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has a significant working capital deficit, has not yet received significant revenue from sales, and has incurred significant losses since inception. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**IDGLOBAL CORP****Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Cost & expenses	29,877	13,059
Operating income	(5,427)	(13,334)
Interest expense	12,500	11,250
<b>Net income</b>	<b>(17,927)</b>	<b>(24,584)</b>
Earnings common share		
Common Shares:		
Full Diluted	5,819,454,355	819,454,357
Year-end	5,819,454,355	819,454,357

**IGAMBIT, INC.**

**New Accountant** On Oct. 25, 2018, Paritz & Company, P.A. resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Prager Metis CPAs LLC as its new independent public accounting firm.

**INNOVATIVE DESIGNS INC****Earnings, 9 mos. to Jul 31(Consol. - \$):**

	2018	2017
Total revenues	167,515	250,183
Cost & expenses	608,180	707,617
Operating income	(440,665)	(457,434)
Interest expense	16,794	16,099
Other income (expense), net	(1,034)	(2,559)
<b>Net income</b>	<b>(458,493)</b>	<b>(476,092)</b>
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Common Shares:		
Year-end	27,234,560	25,747,310

**INTELGENX TECHNOLOGIES CORP**

**Over-Allotment Option Exercised** On Oct. 26, 2018, Co. announced that in connection with its previously announced public offering (the "Offering") of units of Co. (the "Units") for aggregate gross proceeds of approximately US\$12,000,000, Echelon Wealth Partners Inc. ("Echelon"), who acted as Co.'s exclusive placement agent in Canada in connection with the Offering, has exercised its option to place a further 903,610 Units pursuant to its over-allotment option (the "Over-Allotment Option"), resulting in additional gross proceeds to Co. of US\$632,527. Each Unit was issued at a price of US\$0.70 and was comprised of one share of common stock (the "Offered Shares") and one half of one warrant (a "Warrant"), each whole Warrant entitling the holder to purchase one share of common stock of Co. at an exercise price of US\$1.00 per share. The Warrants are exercisable immediately and will expire on Oct. 22, 2021. The Units were distributed under a final prospectus supplement to the U.S. registration statement on Form S-3 (File No. 333-227498) which was declared effective on Oct. 15, 2018 (the "Registration Statement") and a final Canadian MJDS prospectus supplement to the Canadian MJDS short-form base shelf dated Oct. 18, 2018 filed by Co. in connection with the Offering. Including the net proceeds from the exercise of the Over-Allotment Option, Co. expected the aggregate net proceeds of the Offering to be approximately US\$11,000,000. Co. intended to use the net proceeds from the Offering for its 2a Montelukast

Study, its Tadalafil 505(b)(2) submission to the U.S. Food and Drug Administration, and working capital.

**INTELGENX TECHNOLOGIES CORP**

**Private Placement** On Oct. 22, 2018, Co. announced that it has closed its offering (the "Offering") of 17,144,314 units (the "Units") at a price of US\$0.70 (the "Offering Price") for gross proceeds of approximately US\$12,000,000 in the United States and the Canadian provinces of Alberta, British Columbia, Manitoba, Ontario and Quebec. Each Unit consisted of one share of common stock (the "Offered Shares") and one half of one warrant (a "Warrant"), each whole Warrant entitling the holder to purchase one share of common stock of Co. at an exercise price of US\$1.00 per share. The Warrants were exercisable immediately and would expire on the third anniversary of the date of their issuance. The Offering was conducted, on a best efforts basis, by H.C. Wainwright & Co. ("Wainwright"), in its capacity as the exclusive placement agent for the Units offered in the United States, and Echelon Wealth Partners Inc., in its capacity as the exclusive placement agent for the Units offered in Canada ("Echelon" and collectively with Wainwright, the "Agents"). Co. has granted Echelon an over-allotment option exercisable, in whole or in part, at the sole discretion of Echelon, at any time prior to 5:00 p.m. (Montreal time) on the date that is the 30th day after the closing of the date hereof, to purchase shares of common stock of Co. and/or Warrants in an amount representing up to an additional 15% of the number of Units sold pursuant to the Offering, at the Offering Price to cover over-allocations, if any, and for market stabilization purposes. The TSX Venture Exchange (the "TSXV") has conditionally approved the listing of the common stock that would be issued by Co. in the Offering, including the shares of common stock issuable upon the exercise of the Warrants. Listing on the TSXV will be subject to Co. fulfilling all of the listing requirements of the TSXV within 30 days of the closing of the Offering. After the payment of the Agents' commissions and the reimbursement of certain of the Agents' Offering expenses and the payment of other Offering expenses, Co. expected the net proceeds from the Offering to be approximately US\$10,500,000. Co. intended to use the net proceeds from the Offering for its 2a Montelukast Study, its Tadalafil 505(b)(2) submission to the U.S. Food and Drug Administration, and working capital.

**INTERNATIONAL BALER CORP****Earnings, 9 mos. to Jul 31(Consol. - \$):**

	2018	2017
Net Sales	7,995,225	8,015,473
Cost & expenses	7,754,597	7,881,463
Operating income	240,628	134,010
Net before taxes	245,656	138,340
Income taxes	94,500	48,500
<b>Net income</b>	<b>151,156</b>	<b>89,840</b>
Earnings common share		
Primary	\$0.03	\$0.02
Fully Diluted	\$0.03	\$0.02
Common Shares:		
Full Diluted	5,183,895	5,183,895
Year-end	5,183,895	5,183,895

**ISOCIALY INC****Earnings, 3 mos. to Jun 30(Consol. - \$):**

	2018	2017
Cost & expenses	13,469	4,054
Operating income	(13,469)	(4,054)
Interest expense	7,500	685,788
Other income (expense), net	(30,000)	180,000
Net before taxes	(50,969)	(509,842)
<b>Net income</b>	<b>(50,969)</b>	<b>(509,842)</b>
Earnings common share		
Primary	\$(0.03)	\$(0.38)
Fully Diluted	\$(0.03)	\$(0.38)
Common Shares:		
Full Diluted	1,523,375	1,348,675
Year-end	1,523,375	1,348,675

**Consolidated Balance Sheet Items, as of (\$):**

	2018
Assets:	2018
Liabilities:	
Current liabilities	701,845
Stockholders' equity	(701,845)
Net current assets	(701,845)

**JIALIJA GROUP CORP LTD****Earnings, 6 mos. to Jul 31(Consol. - \$):**

	2018	2017
Cost & expenses	14,320	19,616
Operating income	(14,320)	(19,616)
Net before taxes		(19,616)

<b>Net income</b>	(14,320)	(19,616)
Earnings common share		
Common Shares:		
Full Diluted	7,285,000	7,285,000
Year-end	7,285,000	7,285,000

**KORVER CORP****Earnings, 3 mos. to Jun 30(Consol. - \$):**

	2018	2017
Cost & expenses	16,525	3,905,775
Operating income	(16,525)	(3,905,775)
Other income (expense), net		(3,980,000)
<b>Net income</b>	<b>(17,648)</b>	<b>(7,885,775)</b>
Earnings common share		
Primary	\$(0.04)	\$(60.33)
Fully Diluted	\$(0.04)	\$(60.33)
Common Shares:		
Full Diluted	434,690	130,718
Year-end	434,714	434,674

**Consolidated Balance Sheet Items, as of (\$):**

	2018
Assets:	2018
Liabilities:	
Current liabilities	81,474
Stockholders' equity	(81,474)
Net current assets	(81,474)

**LAREDO OIL INC.****Earnings, 3 mos. to Aug 31(Consol. - \$):**

	2018	2017
Cost & expenses	2,079,134	2,346,890
Operating income	(17,837)	118,391
Interest expense	8,921	7,935
<b>Net income</b>	<b>(26,758)</b>	<b>110,456</b>
Earnings common share		
Common Shares:		
Full Diluted	54,514,765	54,514,765
Year-end	54,514,765	54,514,765

**Consolidated Balance Sheet Items, as of (\$):**

	2018
Assets:	2018
Cash & equivalents	303,606
Current assets	438,331
Total assets	438,331
Liabilities:	
Current liabilities	2,020,408
Stockholders' equity	(1,582,077)
Net current assets	(1,582,077)

**LEAD INNOVATION CORP****Earnings, 9 mos. to Aug 31(Consol. - \$):**

	2018	2017
Cost & expenses	31,936	25,843
Operating income	(31,936)	(25,843)
Interest expense	29,970	29,317
<b>Net income</b>	<b>(61,906)</b>	<b>(55,160)</b>
Earnings common share		
Common Shares:		
Full Diluted	439,884	439,884
Year-end	439,884	439,884

**LIBERTY TAX INC****Earnings, 9 mos. to Jan 31(Consol. - \$000):**

	2018	2017
Total revenues	64,202	62,806
Cost & expenses	92,119	81,332
Deprec., depl. & amort.	8,526	6,330
Operating income	(36,443)	(24,856)
Interest expense	1,618	2,053
Gains or losses		50
Foreign currency	128	(10)
Net before taxes	(37,933)	(26,869)
Income taxes	(13,550)	(10,552)
<b>Net income</b>	<b>(24,383)</b>	<b>(16,317)</b>
Balance for common	(24,383)	(16,317)
Earnings common share		
Primary	\$(1.89)	\$(1.26)
Fully Diluted	\$(1.89)	\$(1.26)
Common Shares:		
Full Diluted	12,907	12,900
Year-end	12,950	12,881

**LIMITLESS VENTURE GROUP INC****Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	<sup>□</sup> 2017 (revised)	<sup>□</sup> 2016 (revised)	2018	2017 (revised)	2016	Other assets	12,000	9,000
Revenue	12,570	12,570	17,592	16,426,000	16,931,000	16,826,000	Total assets	3,713,000	3,876,000
Cost of revenue	420	11,430	10,829	11,631,000	11,994,000	12,598,000	Accounts payable	2,273,000	2,177,000
Gross profit (loss)	(420)	1,140	6,763	4,795,000	4,937,000	4,228,000	Unsecured lines of credit	33,000	15,000
Sales & marketing expenses	188	8,884	8,884	404,000	389,000	345,000	Line of credit	672,000	634,000
General & administrative expenses	38,485	12,724	38,781	1,113,000	1,181,000	1,254,000	Short-term unsecured notes payable	865,000	538,000
Total operating expense	38,485	12,912	47,665	2,409,000	2,423,000	2,257,000	Current portion of term note payable - shareholder	182,000	156,000
Net operating income (loss)	(38,905)	(11,772)	(40,902)	193,000	208,000	225,000	Current portion of equipment notes payable	103,000	82,000
Miscellaneous income	1,115,132	525,692	...	4,119,000	4,201,000	4,081,000	Current portion of leases payable	27,000	40,000
Interest expense	115,673	115,813	120,664	529,000	532,000	459,000	Credit card advance (net of discount)	361,000	534,000
Total other income (expense)	999,459	409,879	(120,664)	(529,000)	(533,000)	(459,000)	Notes payable - related party	116,000	116,000
<b>Net income (loss)</b>	960,554	398,107	(161,586)	147,000	203,000	(312,000)	Total current debt	2,359,000	2,115,000
Weighted average shares outstanding - basic	3,825,000,000	3,525,171,196	3,565,387,846	73,452,596	72,707,391	71,190,301	Accrued compensation	358,000	352,000
Weighted average shares outstanding - diluted	4,200,000,000	4,200,000,000	4,200,000,000	74,478,742	73,134,994	71,190,301	Accrued expenses & interest	156,000	144,000
Year end shares outstanding	3,825,000,000	3,825,000,000	3,700,000,000	73,452,596	73,452,596	71,452,596	Current portion of deferred rent payable	51,000	39,000
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Other accrued liabilities	565,000	535,000
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Total current liabilities	5,197,000	4,827,000

<sup>□</sup> Reclassified to conform with 2018 presentation; <sup>□</sup> Reclassified to conform with 2017 presentation

<b>Consolidated Balance Sheet, Years Ended Jun. 30 (\$):</b>			
	2018	<sup>□</sup> 2017 (revised)	<sup>□</sup> 2016 (revised)
Cash	229	506	568
Prepaid expenses	...	5,668	6,175
Total current assets	...	6,175	650
Patent cost	...	26,375	33,200
Trademarks	...	650	2,000
Total assets	229	33,200	836,817
Accounts payable	2,000	2,000	19,848
Accrued interest	336,135	836,817	357,982
Other accrued liabilities	19,848	19,848	481,750
Accounts payable & accrued expenses	<sup>□</sup> 357,982	858,665	980,527
Convertible notes	481,750	980,527	591,297
Short-term advances	597,232	591,297	1,436,964
Total current liabilities	1,436,964	2,430,489	3,825,000
Common stock	3,825,000	3,825,000	12,075,753
Paid in capital	12,075,753	12,075,753	(17,337,488)
Retained earnings (accumulated deficit)	(17,337,488)	(18,298,044)	(2,397,289)
Total deficiency in stockholders' equity	(1,436,735)	<sup>□</sup> (2,397,289)	

<sup>□</sup> Reclassified to conform with 2018 presentation; <sup>□</sup> As reported by the Company

#### Recent Dividends:

1. **Limitless Venture Group Inc series G perpetual preferred.**  
No dividends paid.
2. **Limitless Venture Group Inc common.**  
No dividends paid.

#### Annual Dividends:

1. **Limitless Venture Group Inc series G perpetual preferred.**  
No dividends paid.
2. **Limitless Venture Group Inc common.**  
No dividends paid.

#### LIVE VENTURES INC

**New Accountant** On Oct. 25, 2018, Co. engaged WSRP, LLC as its new independent public accounting firm.

#### LONGWEN GROUP CORP

**New Accountant** On Oct. 25, 2018, Paritz & Company, P.A. resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Prager Metis CPAs LLC as its new independent public accounting firm.

#### LUVU BRANDS INC

##### Annual Report

**Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017 (revised)	2016	Other assets	12,000	9,000
Net sales	16,426,000	16,931,000	16,826,000	Total assets	3,713,000	3,876,000
Cost of goods sold	11,631,000	11,994,000	12,598,000	Accounts payable	2,273,000	2,177,000
Gross profit	4,795,000	4,937,000	4,228,000	Unsecured lines of credit	33,000	15,000
Advertising & promotion expenses	404,000	389,000	345,000	Line of credit	672,000	634,000
Other selling & marketing expenses	1,113,000	1,181,000	1,254,000	Short-term unsecured notes payable	865,000	538,000
General & administrative expenses	2,409,000	2,423,000	2,257,000	Current portion of term note payable - shareholder	182,000	156,000
Depreciation expense	193,000	208,000	225,000	Current portion of equipment notes payable	103,000	82,000
Total operating expenses	4,119,000	4,201,000	4,081,000	Current portion of leases payable	27,000	40,000
Operating income (loss)	676,000	736,000	147,000	Credit card advance (net of discount)	361,000	534,000
Gain (loss) on disposal of assets	...	(1,000)	...	Notes payable - related party	116,000	116,000
Interest expense & financing costs	529,000	532,000	459,000	Total current debt	2,359,000	2,115,000
Total other income (expense)	(529,000)	(533,000)	(459,000)	Accrued compensation	358,000	352,000
Income (loss) from operations before income taxes	147,000	203,000	(312,000)	Accrued expenses & interest	156,000	144,000
<b>Net income (loss)</b>	147,000	203,000	(312,000)	Current portion of deferred rent payable	51,000	39,000
Weighted average shares outstanding - basic	73,452,596	72,707,391	71,190,301	Other accrued liabilities	565,000	535,000
Weighted average shares outstanding - diluted	74,478,742	73,134,994	71,190,301	Total current liabilities	5,197,000	4,827,000
Year end shares outstanding	73,452,596	73,452,596	71,452,596	Leases payable	8,000	36,000
Net earnings (loss) per share - basic	\$0.00	\$0.00	\$0.00	Unsecured notes payable	200,000	600,000
Net earnings (loss) per share - diluted	\$0.00	\$0.00	\$0.00	Equipment note payable	178,000	223,000
Total number of employees	<sup>□</sup> 163	<sup>□</sup> 161	<sup>□</sup> 150	Term note payable - shareholder	54,000	235,000
Number of common stockholders	<sup>□</sup> 82	<sup>□</sup> 82	<sup>□</sup> 81	Total long-term debt	440,000	1,094,000
Number of beneficiary stockholders	<sup>□</sup> 450	<sup>□</sup> 450	<sup>□</sup> 450	Deferred rent payable	97,000	147,000
				Total noncurrent liabilities	537,000	1,241,000
				Total liabilities	5,734,000	6,068,000
				Common stock	735,000	735,000
				Additional paid-in capital	6,103,000	6,079,000
				Retained earnings (accumulated deficit)	(8,859,000)	(9,006,000)
				Total stockholders' equity (deficit)	(2,021,000)	(2,192,000)

<sup>□</sup> Reclassified to conform with 2018 presentation

#### Recent Dividends:

1. **Luvu Brands Inc common.**  
No dividends paid.
2. **Luvu Brands Inc series A convertible preferred.**  
No dividends paid.

#### Annual Dividends:

1. **Luvu Brands Inc common.**  
No dividends paid.
2. **Luvu Brands Inc series A convertible preferred.**  
No dividends paid.

#### LUVU BRANDS INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Liggett & Webb, P.A., as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Luvu Brands, Inc. and Subsidiaries (the "Company") as of June 30, 2018 and 2017, the related consolidated statements of operations, changes in stockholders' deficit and cash flows for each of the two years in the period ended June 30, 2018 and 2017, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018 and 2017, and the results of its operations and its cash flows for the years ended June 30, 2018 and 2017, in conformity with accounting principles generally accepted in the United States of America. Explanatory Paragraph <sup>U</sup> Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has a working capital deficit and an accumulated deficit. The Company has financed its working capital requirements primarily through the issuance of debt. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**LZG INTERNATIONAL INC.****Annual Report****Consolidated Income Statement, Years Ended May 31 (\$):**

	2018	<sup>□</sup> 2017 (revised)	2016
General & administrative expenses	12,899	13,449	14,354
Total expenses	12,899	13,449	14,354
Net operating income (loss) before other expense	(12,899)	(13,449)	(14,354)
Interest expense	3,858	3,470	2,875
Interest expense - related party	1,880	1,880	1,880
Total other income (expense)	(5,738)	(5,350)	(4,755)
Income (loss) before income taxes	(18,637)	(18,799)	(19,109)
Income (loss) from continuing operations	...	...	(19,109)
<b>Net income (loss)</b>	<b>(18,637)</b>	<b>(18,799)</b>	<b>(19,109)</b>
Weighted average shares outstanding - basic	250,556	250,556	250,556
Weighted average shares outstanding - diluted	250,556	250,556	250,556
Year end shares outstanding	250,556	250,556	250,556
Net income per share - basic	\$(0.07)	\$(0.08)	\$(0.08)
Net income per share - diluted	\$(0.07)	\$(0.08)	\$(0.08)
Number of common stockholders	<sup>□</sup> 58	<sup>□</sup> 58	<sup>□</sup> 58

<sup>□</sup> Reclassified to conform with 2018 presentation; <sup>□</sup> As of September 28, 2018; <sup>□</sup> As of August 3, 2017; <sup>□</sup> As of August 17, 2016

**Consolidated Balance Sheet, Years Ended May 31 (\$):**

	2018	<sup>□</sup> 2017 (revised)
Cash	539	1,013
Total current assets	539	1,013
Total assets	539	1,013
Accounts payable	325	...
Accounts payable - related party	6,100	92,500
Note payable - related party	92,500	...
Notes payable	51,100	45,100
Accrued interest	15,810	11,952
Total current liabilities	165,835	149,552
Notes payable - related party	23,500	23,500
Accrued interest - related party	15,577	13,697
Total long-term liabilities	39,077	37,197
Total liabilities	204,912	186,749
Common stock	251	251
Additional paid in capital	3,063,134	3,063,134
Retained earnings (accumulated deficit)	(3,267,758)	(3,249,121)
Total stockholders' equity (deficit)	(204,373)	(185,736)

<sup>□</sup> Reclassified to conform with 2018 presentation

**Recent Dividends:****1. LZG International Inc. common.**

No dividends paid.

**Annual Dividends:****1. LZG International Inc. common.**

No dividends paid.

**LZG INTERNATIONAL INC.****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Heaton & Company, PLLC, as it appeared in Co.'s 2018

10-K: "Basis for Opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audits. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) (PCAOB) and a required to be independent with respect to the Company in accordance with the U.S. federal securities laws and applicable rules and regulations of the Securities and Exchange Commission and PCAOB. We conducted our audits in accordance with the standards of PCAOB. Those standards require that we plan and perform the audits to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. The Company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. As part of our audits, we are required to obtain an understanding of internal control over financial reporting, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. Our audits included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audits also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audits provides a reasonable basis for our opinion. Emphasis of Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. The Company has suffered recurring losses and has no operations which raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**MAGNEGAS APPLIED TECHNOLOGY SOLUTIONS INC**

**Acquisition Completed** On Oct. 17, 2018, Co. acquired 100% of the issued and outstanding capital stock of Paris Oxygen Co. ("Paris"), an independent industrial gas and welding supply distributor based in Paris, TX, from Ronald Ruyle, Charlotte Ruyle, Jered Ruyle and Jansen Ruyle (collectively, the "Sellers") for gross purchase price of \$1,250,000.

**MAGNEGAS APPLIED TECHNOLOGY SOLUTIONS INC**

**Acquisition Completed** On Oct. 22, 2018, Co. acquired 100% of the issued and outstanding capital stock of Latex Welding Supply, Inc. (Latex), a Louisiana corporation, from Melvin Ruyle for gross purchase price of \$1,500,000.

**MAGNEGAS APPLIED TECHNOLOGY SOLUTIONS INC**

**New Name** On Oct. 30, 2018, Co. changed its name from MagneGas Corp. to MagneGas Applied Technology Solutions, Inc.

**MARATHON GROUP CORP.****Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Net Sales	7,666	6,560
Cost & expenses	879,769	6,526
Operating income	(872,103)	34
Net before taxes	(872,103)	34
<b>Net income</b>	<b>(872,103)</b>	<b>34</b>
Earnings common share		
Common Shares:		
Full Diluted	115,190,557	115,190,557
Year-end	115,190,557	115,190,557

**MEDTAINER INC**

**New Accountant** On Oct. 25, 2018, Paritz & Company, P.A. resigned as Co.'s independent public accounting firm. On Oct. 26, 2018, Co. engaged Prager Metis CPAs LLC as its new independent public accounting firm.

**MEDX HOLDINGS INC****Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Total revenues	1,785,469	291,036
Cost & expenses	604,493	143,167
Operating income	1,180,977	147,869
Interest expense	...	1,241
<b>Net income</b>	<b>1,180,977</b>	<b>146,628</b>
Balance for common	1,180,977	146,628
Earnings common share		
Primary	\$0.01	\$0.01
Fully Diluted	\$0.01	\$0.01
Common Shares:		
Full Diluted	117,611,216	112,611,216
Year-end	112,316,216	114,641,216

**MOBETIZE CORP****Earnings, 3 mos. to Jun 30(Consol. - \$):**

	2018	2017
Cost & expenses	247,589	489,745
Operating income	...	14,676
Other income (expense), net	(7,791)	(2,740)
Gains or losses	...	(14,676)
<b>Net income</b>	<b>(167,427)</b>	<b>(392,202)</b>
Earnings common share		
Primary	\$(0.82)	\$(1.67)
Fully Diluted	\$(0.82)	\$(1.67)
Common Shares:		
Full Diluted	203,900	234,514
Year-end	234,541	234,514

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Cash & equivalents	50,196	143,285
Current assets	143,285	3,773
Net property & equip.	3,773	214,494
Total assets	214,494	...
Liabilities:		
Current liabilities	1,391,155	(1,176,660)
Stockholders' equity	(1,176,660)	(1,247,870)
Net current assets	(1,247,870)	...

**MOMENTOUS HOLDINGS CORP****Earnings, 3 mos. to Aug 31(Consol. - \$):**

	2018	2017
Total revenues	2	63
Cost & expenses	5,668	7,522
Operating income	(5,666)	(7,459)
Net before taxes	(5,666)	(7,459)
<b>Net income</b>	<b>(5,666)</b>	<b>(7,459)</b>
Earnings common share		
Common Shares:		
Full Diluted	4,002,740	3,785,000
Year-end	4,035,000	3,785,000

**Consolidated Balance Sheet Items, as of (\$):**

	2018	2017
Assets:		
Cash & equivalents	7,430	7,433
Current assets	7,433	7,433
Total assets	7,433	...
Liabilities:		
Current liabilities	20,011	(12,578)
Stockholders' equity	(12,578)	(12,578)
Net current assets	(12,578)	...

**MOREGAIN PICTURES INC****Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	<sup>□</sup> 2017 (revised)	2016 (revised)
Audit fees	...	...	15,085
Professional fees	...	...	112,000
Payroll expenses	...	...	77,161
Rent & lease expenses	...	...	57,056
Other operating expenses	...	...	18,560
General & administrative expense	261,374	79,040	...
Total operating expenses	261,374	79,040	279,862
Net operating income (loss)	(261,374)	(79,040)	(279,862)
Interest & amortization of debt discount expense	(3)	13,667	15,261
Loss on extinguishment of debt	...	(185,145)	...
Total other income (expenses)	3	(198,812)	(15,261)
<b>Net income (loss)</b>	<b>(261,371)</b>	<b>(277,852)</b>	<b>(295,123)</b>
Weighted average shares outstanding - basic	7,180,199	4,743,113	4,548,435
Weighted average shares outstanding - diluted	...	...	4,548,435
Year end shares outstanding	7,180,199	<sup>□</sup> 7,180,199	4,548,435

Net income (loss) per share - basic	\$(0.04)	\$(0.06)	\$(0.07)	expenses	734,343	228,386	677,218	cost	199,501	199,501
Net income (loss) per share - diluted	...	...	\$(0.07)	Depreciation & amortization	683	2,948	3,083	Less accumulated depreciation	199,501	198,818
Number of part time employees	1	1	1	Total costs & expenses	735,026	231,334	680,301	Property & equipment, net	...	683
Number of common stockholders	157	146	142	Operating income (loss)	(735,026)	(231,334)	(680,301)	Other assets	800	800

Reclassified to conform with 2018 presentation; Shares increased due to the effect of issuance of stock for debt conversion; As of October 15, 2018; Approximately

#### Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017 (revised)
Cash & cash equivalents	18,593	59,529
Prepaid expenses	1,842	1,842
Total current assets	20,435	61,371
Furniture & equipment, gross	2,259	2,259
Less: accumulated depreciation	1,314	760
Furniture & equipment, net	945	1,499
Total fixed assets	945	1,499
Total assets	21,380	62,870
Accounts payable	35,894	52,013
Note payable	70,000	...
Total current liabilities	105,894	52,013
Total liabilities	105,894	52,013
Common stock	7,180	7,180
Additional paid-in capital	1,028,907	862,907
Retained earnings (accumulated deficit)	(1,120,601)	(859,230)
Total stockholders' equity (deficit)	(84,514)	10,857

#### Recent Dividends:

##### 1. Moregain Pictures Inc common.

No dividends paid.

##### Annual Dividends:

##### 1. Moregain Pictures Inc common.

No dividends paid.

#### MOREGAIN PICTURES INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditor, MaloneBailey, LLP, as it appeared in Co.'s 2018 10-K report: "We have audited the accompanying balance sheet of Moregain Pictures, Inc (the "Company") as of June 30, 2018, and the related statements of operations, stockholders' deficit, and cash flows for the year then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018, and the results of its operations and its cash flows for the year then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note . The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### MOUNT TAM BIOTECHNOLOGIES INC

**Interest Sale Completed** On Oct. 18, 2018, Co. sold 100% of the capital stock of its wholly-owned subsidiary, Mount Tam Biotechnologies, Inc. (the "Subsidiary"), to ARJ Consulting, LLC, a New York limited liability company, for \$410,000. Prior to the Sale Transaction, Co. caused Subsidiary to transfer certain assets and a key license that Subsidiary was holding to another wholly-owned subsidiary of Co., Mount Tam Therapeutics, Inc.

#### MPHASE TECHNOLOGIES INC.

##### Annual Report

##### Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017 (revised)	2016 (revised)
General & administrative			

Interest expense	246,162	302,906	302,386	on debt extinguishments	1,107,922	152,320	17,350	operations	395,582	396,582
Other income - gain	...	...	18,000	Other income (expense)	...	...	18,000	Other accrued expenses	89,044	85,077
Change in fair value of derivative liability	...	...	31,726	Total other income (expense)	861,760	(150,586)	(235,310)	Accrued stock bonus	575,000	...
Total other income (expense)	861,760	(150,586)	(235,310)	Income (loss) from continuing operations, before income taxes	126,734	(381,920)	(915,611)	Accrued expenses	1,273,569	894,930
Income taxes	126,734	(381,920)	(915,611)	Income from discontinued operations	187,170	71,155	(231,177)	Due to related parties	226,045	217,045
Net income (loss)	313,904	(310,765)	(947,060)	Net income (loss) before cumulative change in accounting estimate	...	...	(1,146,838)	Notes payable, officers	777,912	658,311
Weighted average shares outstanding - basic	16,684,055,107	17,904,555,752	16,541,510,237	Cumulative effect of change in accounting estimate	...	...	199,778	Notes payable, director & investor	133,274	123,609
Weighted average shares outstanding - diluted	18,000,000,000	18,000,000,000	16,541,510,237	Net income (loss)	313,904	(310,765)	(947,060)	Current portion, long term convertible debentures	997,698	1,615,266
Year end shares outstanding	16,860,514,523	17,764,713,048	17,772,643,845	Weighted average shares outstanding - basic	16,684,055,107	17,904,555,752	16,541,510,237	Liabilities of discontinued operations	163,976	567,209
Net income (loss) per share - continuing operations - basic	\$0.00	\$0.00	\$0.00	Weighted average shares outstanding - diluted	18,000,000,000	18,000,000,000	16,541,510,237	Total current liabilities	3,993,530	4,519,116
Net income (loss) per share - discontinued operations - basic	\$0.00	\$0.00	\$0.00	Number of full time employees	3	3	3	Common stock	16,860,514	17,764,712
Net income (loss) per share - continuing operations - diluted	\$0.00	\$0.00	\$0.00	Number of part time employees	1	...	...	Additional paid in capital	190,825,709	189,718,941
Net income (loss) per share - discontinued operations - diluted	\$0.00	\$0.00	\$0.00	Number of common stockholders	23,000	23,000	23,000	Retained earnings (accumulated deficit)	(211,678,692)	(211,992,596)
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00					Total stockholders' equity (deficit)	(3,992,469)	(4,508,943)

As reported by the Company

#### Recent Dividends:

##### 1. mPhase Technologies Inc. common.

No dividends paid.

##### Annual Dividends:

##### 1. mPhase Technologies Inc. common.

No dividends paid.

#### MPHASE TECHNOLOGIES INC.

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Assurance Dimensions, as it appeared in Co.'s 2018 10K: "Opinion on the Consolidated Financial Statements We have audited the accompanying consolidated balance sheets of mPhase Technologies, Inc. (the Company) as of June 30, 2018 and 2017, and the related statements of operations, changes in stockholders' deficit, and cash flows for each of the years in the two-year period ended June 30, 2018, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended June 30, 2018, in conformity with accounting principles generally accepted in the United States of America. Explanatory Paragraph Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has no revenues, has negative working capital at June 30, 2018, has incurred recurring negative cash flow from operating activities, and has an accumulated deficit which raises substantial doubt to continue as a going concern. Management's plans concerning these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### NEW CENTURY RESOURCES CORP

**New Accountant** On Oct. 22, 2018, Anton & Chia, LLP resigned as Co.'s independent public accounting firm, subsequently, Co. engaged AJ Robbins CPA, LLC as its new independent public accounting firm.

#### NEXEON MEDSYSTEMS INC

**New Accountant** On Oct. 25, 2018, Paritz & Company, P.A. resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Prager Metis CPAs LLC as its new independent public accounting firm.

#### NOGALES RESOURCES CORP

##### Earnings, 3 mos. to Jul 31(Consol. - \$):

	2018	2017
Cost & expenses	10,940	12,941
Operating income	(10,940)	(12,941)



Other income (expense), net	96,870	
<b>Net income</b>	(10,940)	83,929
Earnings common share		
Primary	\$0.03	\$0.03
Fully Diluted	\$0.03	\$0.03
Common Shares:		
Full Diluted	2,790,000	2,790,000
Year-end	2,790,000	2,790,000

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	
Cash & equivalents	1,129	
Current assets	1,129	
Total assets	1,129	
Liabilities:		
Current liabilities	132,936	
Stockholders' equity	(131,807)	
Net current assets	(131,807)	

**NOVATECH ENTERPRISES INC**

**New Name** On Oct. 30, 2018, Co. changed its name from CleanPath Resource Corp to Novatech Enterprises Inc.

**NOVATECH ENTERPRISES INC**

**Stock Trading Symbol** Stock symbol:CLNP.D.

**OKRIDGE GLOBAL ENERGY SOLUTIONS INC**

**Trading Suspension Development** On Sept. 27, 2018, The U.S. Securities and Exchange Commission announced the temporary suspension of trading in the securities of Co., commencing at 9:30 a.m. EDT on Sept. 28, 2018 and terminating at 11:59 p.m. EDT on Oct. 11, 2018: The Commission temporarily suspended trading in the securities of Co. due to a lack of current and accurate information about Co. because it has not filed certain periodic reports with the Commission. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 (Exchange Act). The Commission cautions brokers, dealers, shareholders and prospective purchasers that they should carefully consider the foregoing information along with all other available information and any information subsequently issued by Co.

**OCEAN POWER TECHNOLOGIES INC**

**Earnings, 3 mos. to Jul 31(Consol. - \$):**

	2018	2017
Total revenues	31,000	195,000
Cost & expenses	3,343,000	2,960,000
Operating income	(3,312,000)	(2,765,000)
Other income (expense), net	85,000	37,000
Foreign currency	(26,000)	62,000
<b>Net income</b>	(3,240,000)	(2,663,000)
Earnings common share		
Primary	\$(0.18)	\$(0.22)
Fully Diluted	\$(0.18)	\$(0.22)
Common Shares:		
Full Diluted	18,153,863	12,268,683
Year-end	18,796,856	

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	
Cash & equivalents	7,644,000	
Current assets	8,923,000	
Net property & equip.	706,000	
Total assets	9,784,000	
Liabilities:		
Current liabilities	2,559,000	
Stockholders' equity	7,080,000	
Net current assets	6,364,000	

**ODENZA CORP**

**Earnings, 6 mos. to Jul 31(Consol. - \$):**

	2018	2017
Cost & expenses	8,386	5,668
<b>Net income</b>	(8,386)	(5,668)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	3,660,000	3,660,000
Year-end	3,660,000	3,660,000

**ONELIFE TECHNOLOGIES CORP**

**Trading Suspension Development** On Oct. 5, 2018, The Securities and Exchange Commission ("Commission") announced the temporary suspension, pursuant to Section 12(k) of the Securities Exchange Act of 1934 (the "Exchange Act"), of trading in the securities of Co. at 9:30 a.m. EDT on Oct. 9, 2018, and terminating at 11:59 p.m. EDT on Oct. 22, 2018. The Commission temporarily suspended trading in the securities of Co.

because of questions regarding the accuracy and adequacy of publicly available information in the marketplace and potential market manipulation in Co.'s common stock. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 (Exchange Act). The Commission cautions broker-dealers, shareholders, and prospective purchasers that they should carefully consider the foregoing information along with all other available information and any information subsequently issued by Co.

**ORGENESIS INC**

**Earnings, 9 mos. to Aug 31(Consol. - \$000):**

	2018	2017
Total revenues	12,853	6,712
Cost & expenses	18,114	14,693
Operating income	(6,647)	(9,182)
Other income (expense), net	(907)	(1,412)
Foreign currency	(55)	(483)
Net before taxes	(10,543)	(12,064)
Income taxes	1,680	493
<b>Net income</b>	(12,223)	(12,557)
Earnings common share		
Primary	\$(1.04)	\$(1.32)
Fully Diluted	\$(1.04)	\$(1.34)
Common Shares:		
Full Diluted	12,775	9,503
Year-end	13,620	9,832

**PARALLAX HEALTH SCIENCES INC**

**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Total revenues	9,759	40,502
Cost & expenses	3,049,865	887,923
Operating income	(3,259,420)	(922,891)
Other income (expense), net	(2,740,000)	(2,620,000)
Income contin. oper.	(6,718,345)	(3,990,455)
<b>Net income</b>	(7,636,516)	(5,467,284)
Earnings common share		
Primary	\$(0.05)	\$(0.05)
Fully Diluted	\$(0.04)	\$(0.04)
Common Shares:		
Full Diluted	208,488,686	155,399,428
Year-end	147,661,771	

**PERKINS OIL & GAS INC****Annual Report**

**Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
		(revised)	(revised)
General & administrative expenses	8,408	27,376	17,728
Professional fees	44,417	...	...
Stock-based compensation	22,950,000	...	...
Total operating expenses	23,002,825	27,376	...
Income (loss) from operations	(23,002,825)	(27,376)	(17,728)
Forgiveness of debts	230	...	...
Impairment of oil & gas property	5,483	...	...
Interest expense	22,765	1,066	1,608
Total other income (expenses)	(28,018)	(1,066)	(1,608)
<b>Net income (loss)</b>	(23,030,843)	(28,442)	(19,336)
Weighted average shares outstanding			
- basic	9,368,871	270,000	270,000
Weighted average shares outstanding			
- diluted	9,368,871	270,000	...
Year end shares outstanding	27,270,241	270,241	270,000
Income (loss) per share - basic	\$(2.46)	\$(0.11)	\$0.00
Income (loss) per share - diluted	\$(2.46)	\$(0.11)	...
Number of part time employees	1	1	1
Number of common stockholders	3	4	14

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; Adjusted for 1-for-25 stock split, February 1, 2018; Shares increased due to the issuance of stock for services; As of August 23, 2018

**Consolidated Balance Sheet, Years Ended Jun. 30 (\$):**

	2018	2017
		(revised)
Cash & cash equivalents	304	...
Total current assets	304	...
Total assets	304	...
Accounts payable & accrued liabilities	8,798	9,767
Due to related party	5,603	5,603
Accrued interest payable	12,765	...
Promissory note payable	49,351	...
Total current liabilities	76,517	15,370
Convertible notes payable, net of discount amortization	10,000	...
Total long term liabilities	10,000	...
Total liabilities	86,517	15,370
Common stock	27,270	270
Additional paid-in capital	23,050,491	117,491
Retained earnings (accumulated deficit)	(23,163,974)	(133,131)
Total stockholders' equity (deficit)	(86,213)	(15,370)

Reclassified to conform with 2018 presentation

**Recent Dividends:**

**1. Perkins Oil & Gas Inc common.**

No dividends paid.

**Annual Dividends:**

**1. Perkins Oil & Gas Inc common.**

No dividends paid.

**PERKINS OIL & GAS INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, BF Borgers CPA PC, as it appeared in Co.'s 2018 10-K report: "Basis for Opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audit. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) ("PCAOB") and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audit in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. Our audit included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audit also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audit provides a reasonable basis for our opinion. Substantial Doubt about the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company's significant operating losses raise substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**PETROGAS CO**

**Earnings, 3 mos. to Jun 30(Consol. - \$):**

	2018	2017
Cost & expenses	3,451	12,253
Operating income	(2,786)	...
Interest expense	23,707	1,203
Other income (expense), net	(29,158)	...
<b>Net income</b>	(55,651)	(13,181)
Earnings common share		
Common Shares:		
Full Diluted	30,099,230	296,839

Year-end	30,099,230	296,839
<b>Consolidated Balance Sheet Items, as of (\$):</b>		
Assets:		
Cash & equivalents	5,598	2018
Current assets	5,598	5,598
Total assets	5,598	5,598
Liabilities:		
Current liabilities	54,342	129,953
Long-term debt	129,953	(262,277)
Stockholders' equity	(262,277)	(48,744)
Net current assets	(48,744)	

**PHARMA-BIO SERV INC****Earnings, 9 mos. to Jul 31(Consol. - \$):**

	2018	2017
Total revenues	13,832,217	11,947,598
Cost & expenses	13,593,970	12,850,417
Operating income	238,247	(902,819)
Other income (expense), net	436,599	38,145
Net before taxes	674,846	(864,674)
Income taxes	2,736,575	3,206
<b>Net income</b>	<b>(2,061,729)</b>	<b>(867,880)</b>
Earnings common share		
Primary	\$(0.09)	\$(0.04)
Fully Diluted	\$(0.09)	\$(0.04)
Common Shares:		
Full Diluted	23,080,758	23,094,105
Year-end	23,062,531	23,101,931

**PREAXIA HEALTH CARE PAYMENT SYSTEMS, INC.****Earnings, 3 mos. to Aug 31(Consol. - \$):**

	2018	2017
Cost & expenses	55,344	50,114
Operating income	(55,344)	(50,114)
<b>Net income</b>	<b>(55,344)</b>	<b>(50,114)</b>
Earnings common share		
Common Shares:		
Full Diluted	19,667,698	19,667,698
Year-end	19,667,698	19,667,698

**Consolidated Balance Sheet Items, as of (\$):**

Assets:		
Cash & equivalents	3,051	2018
Current assets	3,051	3,051
Total assets	3,051	3,051
Liabilities:		
Current liabilities	1,458,591	(1,455,540)
Stockholders' equity	(1,455,540)	(1,455,540)
Net current assets	(1,455,540)	

**PREDICTIVE TECHNOLOGY GROUP INC****Annual Report****Consolidated Income Statement, Years Ended (\$):**

	06/30/18	06/30/17	08/31/16
Revenue from			
operations (net)	16,624,336	2,585,362	75,274
Cost of goods sold	3,971,255	751,305	62,426
Gross profit from			
operations	12,653,081	1,834,057	12,848
Sales & marketing			
expense	12,680,741	1,897,543	
General & administrative			
expense	5,827,891	946,754	
Research & development			
expense	1,896,092	84,729	
Amortization & depreciation			
expense	4,573,534	3,693,579	
Administrative			
expense			170,415
Total operating			
expense	24,978,258	6,622,605	
Income (loss) from			
operations	(12,325,177)	(4,788,548)	(157,568)
Accrued interest			
income			30,435
Interest income	199,953	315,742	
Equity method			
investment gain			
(loss)	(899,950)	(128,594)	
Impairment expense		1,603,394	
<b>Net income (loss)</b>	<b>(13,025,174)</b>	<b>(6,204,794)</b>	<b>(127,133)</b>
Net income (loss)			

non-controlling interest	63,411	31,467	...
Net income (loss) controlling interest	(12,961,763)	(6,173,327)	...
Weighted average shares outstanding			
- basic	217,654,000	201,938,000	...
Weighted average shares outstanding			
- diluted	217,654,000	201,938,000	...
Year end shares outstanding			
	224,496,403	208,889,680	166,193,598
Income (loss) per common share - basic			
	\$(0.06)	\$(0.03)	...
Income (loss) per common share - diluted			
	\$(0.06)	\$(0.03)	...

Restated to reflect the correction on agreement of notes receivable, license and subscription.

**Consolidated Balance Sheet, Years Ended Jun. 30 (\$):**

	2018	2017
Cash	1,206,139	968,202
Accounts receivable	719,068	26,763
Finished goods	1,621,745	130,851
Work-in-process	2,148,989	70,458
Shipping supplies	20,640	5,804
Inventory	3,791,374	207,113
Other current assets	17,551	5,610
Total current assets	5,734,132	1,207,688
Computer equipment	154,132	22,871
Furniture	36,942	19,043
Lab equipment	504,203	44,857
Other fixed assets in progress	234,460	438,377
Fixed assets, gross	929,737	525,148
Less accumulated depreciation	155,867	6,214
Fixed assets, net	773,870	518,934
License agreements, net of amortization	20,962,620	2,223,135
Patents, net of amortization	7,761,187	8,414,577
Trade secrets, net of amortization	8,096,311	10,914,097
Notes receivable		3,186,121
Equity method investments	45,564,845	16,330,401
Other long-term assets	12,000	66,665
Total assets	88,904,965	42,861,618
Accounts payable	1,322,149	825,383
Employee compensation & benefits	281,768	261,728
Other accrued liabilities	1,037,833	38,239
Accrued liabilities	1,034,905	299,967
Current portion subscription payable	4,409,390	
Total current liabilities	6,766,444	1,125,350
Subscription payable	10,965,611	
Total long-term liabilities	10,965,611	
Total liabilities	17,732,055	1,125,350
Common stock	224,496	208,890
Additional paid-in capital	108,072,428	66,993,718
Common stock subscriptions receivable	(1,025,000)	(2,392,500)
Retained earnings (accumulated deficit)	(35,978,862)	(23,017,099)
Total controlling interest	71,293,062	41,793,009
Non-controlling interest	(120,152)	(56,741)
Total stockholder's equity (deficit)	71,172,910	41,736,268

Restated to reflect the correction on agreement of notes receivable, license and subscription.; As reported by the Company

**Recent Dividends:****1. Predictive Technology Group Inc common.**

No dividends paid.

**Annual Dividends:****1. Predictive Technology Group Inc common.**

No dividends paid.

**PROPANC BIOPHARMA INC****Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
(revised)			
Administration expenses			
	2,103,684	4,739,431	5,426,056
Occupancy expenses			
	30,521	28,992	24,550
Research & development expenses			
	1,825,728	971,769	1,446,948
Total operating expenses			
	3,959,933	5,740,192	6,897,554
Income (loss) from operations			
	(3,959,933)	(5,740,192)	(6,897,554)
Interest expense			
	2,789,196	3,202,774	4,485,596
Interest income			
	87	685	2,027

Change in fair value of derivative liabilities			
	(7,612)	820,153	2,743,676
Gain (loss) on debt settlements, net			
	(18,585)	(195,650)	(670,893)

Gain on extinguishment of debt, net			
	251,392		
Foreign currency translation gain (loss)			
	(694,614)	144,605	(174,550)
Total other income (expense)			
	(3,258,528)	(2,432,981)	(2,585,336)
Income (loss) before taxes			
	(7,218,461)	(8,173,173)	(9,482,890)
Current taxes			
		(305,673)	(72,538)
Income tax expense (benefit)			
	(179,306)	(305,673)	(72,538)
<b>Net income (loss)</b>			
	<b>(7,039,155)</b>	<b>(7,867,500)</b>	<b>(9,410,352)</b>

Weighted average shares outstanding			
- basic	19,690,643	3,508,532	1,948,204
Weighted average shares outstanding			
- diluted	19,690,643	3,508,532	1,948,204

Year end shares outstanding			
	46,404,945	4,553,806	2,914,465
Net income (loss) per share - basic			
	\$(0.36)	\$(2.24)	\$(4.83)
Net income (loss) per share - diluted			
	\$(0.36)	\$(2.40)	\$(4.83)

Number of full time employees			
	1	1	1
Number of part time employees			
	1	1	1

Total number of employees			
	2	2	
Number of common stockholders			
	79	69	83

Number of preferred stockholders for Series A			
	1		
Number of preferred stockholders for Series B			
	1		

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; Adjusted for 1-for-250 stock split, April 20, 2017; Shares increased due to the effect of issuance of common stock for conversion of convertible debt & accrued interest, loss on settlement of debt & stock for services; As of September 14, 2018; As of September 28, 2017; As of September 26, 2016

<b>Consolidated Balance Sheet, Years Ended Jun. 30 (\$):</b>			
	2018	2017	
(revised)			
Cash	19,921	69,043	
GST tax receivable	6,257	8,111	
Prepaid expenses & other current assets	34,712	4,822	
Total current assets	60,890	81,976	

Security deposit - related party .....	2,220	2,303
Office equipment at cost .....	25,244	26,189
Less: accumulated depreciation .....	16,967	15,399
Property & equipment, net .....	8,277	10,790
Total assets .....	71,387	95,069
Accounts payable .....	1,157,369	483,513
Accrued expenses & other payables .....	364,404	477,347
Convertible notes & debenture .....	3,096,935	2,863,271
Unamortized discounts .....	(277,733)	(445,594)
Accrued interest .....	148,930	86,334
Premium, net .....	1,731,167	975,834
Convertible notes & related accrued interest, net of discounts & premiums .....	4,699,299	3,479,845
Loans payable .....	...	2,303
Embedded conversion option liabilities .....	371,532	877,403
Warrant derivative liability .....	...	3,769
Due to directors - related parties .....	32,898	35,204
Loans from director & officer - related parties .....	54,753	56,802
Employee benefit liability .....	143,052	120,634
Total current liabilities .....	6,823,307	5,536,820
Series A preferred stock .....	5,000	5,000
Common stock .....	46,429	4,578
Additional paid-in capital .....	38,167,877	32,980,420
Foreign currency translation gains (loss) .....	357,929	(141,749)
Accumulated other comprehensive income (loss) .....	357,929	(141,749)
Retained earnings (accumulated deficit) .....	(45,282,678)	(38,243,523)
Treasury stock .....	46,477	46,477
Total stockholders' equity (deficit) .....	(6,751,920)	(5,441,751)

**Recent Dividends:**

- 1. Propanc Biopharma Inc series A preferred.**  
No dividends paid.
  - 2. Propanc Biopharma Inc common.**  
No dividends paid.
  - 3. Propanc Biopharma Inc series B preferred.**  
No dividends paid.
- Annual Dividends:**
- 1. Propanc Biopharma Inc series A preferred.**  
No dividends paid.
  - 2. Propanc Biopharma Inc common.**  
No dividends paid.
  - 3. Propanc Biopharma Inc series B preferred.**  
No dividends paid.

**PROPANC BIOPHARMA INC Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Salberg & Company, P.A., as it appeared in the 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Propanc Biopharm, Inc. and Subsidiaries (the "Company") as of June 30, 2018 and 2017, the related consolidated statements of operations and comprehensive income (loss), changes in stockholders' deficit, and cash flows, for each of the two years in the period ended June 30, 2018, and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the consolidated financial position of the Company as of June 30, 2018 and 2017, and the consolidated results of its operations and its cash flows for each of the two years in the period ended June 30, 2018, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has a net loss and cash used in operations of \$7,039,155 and \$2,177,645, respectively, in 2018 and has

a working capital deficit, stockholders' deficit and accumulated deficit of \$6,762,417, \$6,751,920 and \$45,282,678, respectively, at June 30, 2018. These matters raise substantial doubt about the Company's ability to continue as a going concern. Management's Plan in regards to these matters is also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**PROTALEX INC****Earnings, 3 mos. to Aug 31(Consol. - \$):**

	2018	2017
Cost & expenses .....	647,049	1,007,162
Operating income .....	(647,304)	(1,007,417)
Interest income .....	1	1
Interest expense .....	128,810	157,561
Net before taxes .....	(776,113)	(1,164,977)
<b>Net income</b> .....	<b>(776,113)</b>	<b>(1,164,977)</b>

**Earnings common share**

Primary .....	\$(0.02)	\$(0.04)
Fully Diluted .....	\$(0.02)	\$(0.04)

**Common Shares:**

Full Diluted .....	47,325,387	28,767,582
Year-end .....	47,325,387	28,767,582

**Consolidated Balance Sheet Items, as of (\$):**

<b>Assets:</b>	2018	
Cash & equivalents .....	114,876	
Current assets .....	154,958	
Total assets .....	156,070	
<b>Liabilities:</b>		
Current liabilities .....	615,044	
Long-term debt .....	2,230,773	
Stockholders' equity .....	(2,689,747)	
Net current assets .....	(460,086)	

**QUANTUM MATERIALS CORP.****Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
		(revised)	(revised)
Revenues .....	20,120	33,250	240,835
General & administrative expenses .....	6,093,075	5,447,576	5,218,391
Research & development expenses .....	188,274	1,006,214	479,908
Total operating expenses .....	6,281,349	6,453,790	5,698,299
Income (loss) from operations .....	(6,261,229)	(6,420,540)	(5,457,464)
Gains (losses) on settlement .....	...	...	174,568
Beneficial conversion expense .....	1,303,078	275,110	513,941
Interest expense, net .....	1,023,989	314,679	83,764
Change in value of derivative liability .....	514,969	...	...
Accretion of debt discount .....	1,327,742	649,524	225,349
Total other income (expense) .....	(3,139,840)	(1,239,313)	(648,486)
<b>Net income (loss)</b> .....	<b>(9,401,069)</b>	<b>(7,659,853)</b>	<b>(6,105,950)</b>
Weighted average shares outstanding-basic .....	413,738,050	342,688,527	318,325,221
Weighted average shares outstanding-diluted .....	413,738,050	342,688,527	318,325,221
Year end shares outstanding .....	442,564,332	367,955,585	324,563,789
Net income (loss) per share-basic .....	\$(0.02)	\$(0.02)	\$(0.02)
Net income (loss) per share-diluted .....	\$(0.02)	\$(0.02)	\$(0.02)
Total number of employees .....	9	9	16
Number of common stockholders .....	239	210	198
Number of beneficiary stockholders .....	...	660	660

□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation; □ Shares increased due to the effect of common stock issued for cash, services, debenture interest and conversion, warrant extensions, in exchange for accounts payable and stock-based compensation; □ Approximately; □ As of April 24, 2018; □ As of January 13, 2016

**Consolidated Balance Sheet, Years Ended Jun. 30 (\$):**

	2018	2017
		(revised)
Cash & cash equivalents .....	2,025	52,611
Subscription receivable .....	10,000	...
Prepaid expenses & other current assets .....	1,746,181	1,254,923
Total current assets .....	1,758,206	1,307,534
Furniture & fixtures .....	3,502	1,625
Computers & software .....	11,447	11,447
Machinery & equipment .....	956,655	956,655
Property & equipment, gross .....	971,604	969,727
Less accumulated depreciation .....	346,080	246,491
Property & equipment, net .....	625,524	723,236
Licenses & patents, gross .....	192,743	192,743
Less: accumulated amortization .....	146,852	113,804
Licenses & patents, net .....	45,891	78,939
Long term portion of prepaid expenses .....	184,660	...
Total assets .....	2,614,281	2,109,709
Accrued salaries .....	682,575	361,375
Accounts payable .....	1,511,691	1,311,267
Accrued interest .....	343,437	158,927
Other accrued expenses .....	205,230	339,262
Accrued expenses .....	548,667	498,189
Notes payable, net of unamortized discount .....	...	62,738
Current portion of convertible debentures, net of unamortized discount .....	3,402,421	2,511,829
Total current liabilities .....	6,145,354	4,745,398
Convertible debenture, net of current portion, unamortized discount & debt issuance costs .....	40,224	559,283
Total liabilities .....	6,185,578	5,304,681
Common stock .....	442,564	367,955
Common stock issuable .....	800,131	...
Additional paid-in capital .....	42,030,181	33,880,177
Retained earnings (accumulated deficit) .....	(46,844,173)	(37,443,104)
Total stockholders' equity (deficit) .....	(3,571,297)	(3,194,972)

□ Reclassified to conform with 2018 presentation

**Recent Dividends:**

- 1. Quantum Materials Corp. common.**  
No dividends paid.
- Annual Dividends:**
- 1. Quantum Materials Corp. common.**  
No dividends paid.

**QUANTUM MATERIALS CORP.****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, RBSM LLP, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying consolidated balance sheet of Quantum Materials Corp. (the Company) as of June 30, 2018, and the related consolidated statements of operations, stockholders' equity (deficit), and cash flows for the year ended June 30, 2018, and the related notes (collectively referred to as the financial statements). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018, and the results of its operations and its cash flows for the year ended June 30, 2018, in conformity with accounting principles generally accepted in the United States of America. The Company's Ability to Continue as a Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as

a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has an accumulated deficit, recurring losses, and expects continuing future losses, and has stated that substantial doubt exists about the Company's ability to continue as a going concern. Management's evaluation of the events and conditions and management's plans regarding these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### RAFINA INNOVATIONS INC

Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Net Sales	234,083	219,700
Cost & expenses	1,413,888	1,215,242
Operating income	(1,218,587)	(1,043,719)
Foreign currency	(3,477)	1,484
Net before taxes	(2,830,982)	(1,044,337)
<b>Net income</b>	<b>(2,830,982)</b>	<b>(1,044,337)</b>
Earnings common share		
Primary	\$(0.22)	\$(0.11)
Fully Diluted	\$(0.22)	\$(0.11)
Common Shares:		
Full Diluted	12,610,826	9,715,187
Year-end	14,184,697	9,841,049

#### RAND WORLDWIDE INC.

Earnings, 3 mos. to Sep 30(Consol. - \$):

	2018	2017
Total revenues	41,792,000	23,019,000
Cost & expenses	39,273,000	22,402,000
Deprec., depl. & amort.	393,000	367,000
Operating income	2,126,000	250,000
Other income (expense), net	(196,000)	(166,000)
Net before taxes	1,930,000	84,000
Income taxes	520,000	61,000
<b>Net income</b>	<b>1,410,000</b>	<b>23,000</b>
Balance for common	1,396,000	8,000
Earnings common share		
Common Shares:		
Year-end	31,457,462	31,072,842

#### Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	715,000	
Inventories	32,000	
Current assets	17,044,000	
Net property & equip.	1,189,000	
Total assets	51,877,000	
Liabilities:		
Current liabilities	17,362,000	
Long-term debt	8,400,000	
Stockholders' equity	26,115,000	
Net current assets	(318,000)	

#### REALSOURCE RESIDENTIAL, INC

New Accountant On Oct. 26, 2018, Co. dismissed Novogradac & Company LLP and engaged RBSM LLP as its new independent public accounting firm.

#### REGENCY AFFILIATES INC.

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Total revenues	860,943	661,307
Cost & expenses	937,786	895,867
Operating income	(270,913)	(428,631)
Other income (expense), net	1,681,581	1,295,266
Net before taxes	1,140,972	556,598
Income taxes	235,303	87,489
<b>Net income</b>	<b>905,669</b>	<b>469,109</b>
Earnings common share		
Common Shares:		
Year-end	4,791,308	4,778,144

#### Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	5,663,505	
Current assets	6,987,907	
Net property & equip.	23,897	
Total assets	81,356,275	
Liabilities:		
Current liabilities	1,384,888	
Long-term debt	25,147,882	
Stockholders' equity	54,800,862	
Net current assets	5,603,019	

#### RELIANT SERVICE INC

New Accountant On June 1, 2018, Co. dismissed Jeffrey T. Gross Ltd. and engaged Wei Wei & Co., LLP as its new independent public accounting firm.

#### RELMADA THERAPEUTICS INC

##### Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
			(revised)
Research & development expenses	2,942,625	1,293,498	6,206,660
General & administrative expenses	3,974,850	5,925,335	10,008,913
Total operating expenses	6,917,475	7,218,833	16,215,573
Income (loss) from operations	(6,917,475)	(12,528,374)	(16,215,573)
Change in fair value of derivative liabilities	(708,901)	716,650	13,108,866
Interest income, net	...	...	1,747
Interest expense, net	1,336,826	550	...
Sublease income	2,350	211,018	130,269
Gain on assignment of office lease	...	101,597	...
Gain (loss) on sales-type lease of fixed assets	...	(96,403)	...
Total other income (expenses)	(2,043,377)	932,312	13,240,882
<b>Net income (loss)</b>	<b>(8,960,852)</b>	<b>(6,286,521)</b>	<b>(2,974,691)</b>
Weighted average shares outstanding - basic	12,545,342	12,074,244	11,598,952
Weighted average shares outstanding - diluted	12,545,342	12,074,244	11,598,952
Year end shares outstanding	12,549,870	12,528,374	12,035,037
Net earnings (loss) per common share - basic	\$(0.71)	\$(0.52)	\$(0.26)
Net earnings (loss) per common share - diluted	\$(0.71)	\$(0.52)	\$(0.26)
Number of full time employees	3	3	6
Number of common stockholders	129	139	165

As of September 9, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash & cash equivalents	2,238,943	1,710,512
Other receivable	7,617	232,597
Lease payments receivable - short term	64,486	59,319
Rent	9,200	3,300
Research & development	20,800	9,600
Insurance	345,700	344,000
Legal	10,000	64,800
Other prepaid expenses	41,200	50,800
Prepaid expenses	426,921	472,489
Total current assets	2,737,967	2,474,917
Computer & software	16,700	4,300
Total fixed assets, gross	16,700	4,300
Less: accumulated depreciation	4,600	2,000
Fixed assets, net	12,080	2,315
Other assets	24,788	21,961
Lease payments receivable - long term	273,244	337,730
Total assets	3,048,079	2,836,923
Accounts payable	765,439	529,558
Research & development	10,400	...
Professional fees	173,600	293,400
Interest on promissory notes	371,600	...

Accrued vacation	48,000	56,900
Other accrued expenses	55,900	44,300
Accrued expenses	659,455	394,558
Notes payable	285,170	276,670
Derivative liabilities	4,194,634	175,853
Total current liabilities	5,904,698	1,376,639
Promissory notes payable, net	2,656,457	...
Total liabilities	8,561,155	1,376,639
Common stock	12,550	12,528
Additional paid-in capital	88,818,681	86,831,211
Retained earnings (accumulated deficit)	(94,344,307)	(85,383,455)
Total stockholders' equity (deficit)	(5,513,076)	1,460,284

Roundings difference, breakdown taken from notes; Net of discount - promissory notes payable: \$4,548,543

#### Recent Dividends:

1. Relmada Therapeutics Inc class A convertible preferred. No dividends paid.
2. Relmada Therapeutics Inc common. No dividends paid.

#### Annual Dividends:

1. Relmada Therapeutics Inc class A convertible preferred. No dividends paid.
2. Relmada Therapeutics Inc common. No dividends paid.

#### RELMADA THERAPEUTICS INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Marcum LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheet Relmada Therapeutics, Inc. (the "Company") as of June 30, 2018, the related consolidated statements of operations, stockholders' equity (deficit) and cash flows for the year then ended and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018, and the results of its operations and its cash flows for the year ended June 30, 2018, in conformity with accounting principles generally accepted in the United States of America. Explanatory Paragraph - Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As more fully described in Note 2, the Company has incurred significant losses and incurred negative operating cash flows and needs to raise additional funds to meet its obligations and sustain its operations. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### RENOVACARE, INC

New Accountant On Oct. 22, 2018, Co. dismissed Peterson Sullivan LLP and engaged Marcum LLP as its new independent public accounting firm.

#### REGREEN GROUP INTERNATIONAL INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2018	2017
Cost & expenses	45,864	65,864
Operating income	(45,864)	(65,864)
<b>Net income</b>	<b>(45,864)</b>	<b>(65,864)</b>
Earnings common share		
Primary	\$(0.09)	\$(0.12)
Fully Diluted	\$(0.09)	\$(0.12)
Common Shares:		
Full Diluted	538,716	538,716
Year-end	538,716	...

#### RESPIRERX PHARMACEUTICALS INC

Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Cost & expenses	1,093,002	2,970,203
Interest expense	61,068	51,321
Other income (expense), net	(116,407)	...
Foreign currency	(111,565)	(31,688)
<b>Net income</b>	<b>(1,382,042)</b>	<b>(3,053,212)</b>
Balance for common	(1,382,042)	(3,053,212)
Earnings common share		

Primary .....	\$(0.44)	\$(1.37)
Fully Diluted .....	\$(0.44)	\$(1.37)
Common Shares:		
Full Diluted .....	3,141,909	2,224,515
Year-end .....	3,349,619	2,289,045

**REVIV3 PROCARE CO****Earnings, 3 mos. to Aug 31(Consol. - \$):**

	2018	2017
Net Sales .....	141,180	111,245
Cost & expenses .....	234,233	236,940
Operating income .....	(93,053)	(125,695)
Interest income .....	21	30
Net before taxes .....	(93,304)	(126,729)
<b>Net income</b> .....	<b>(93,304)</b>	<b>(126,729)</b>
Earnings common share		
Common Shares:		
Full Diluted .....	40,505,047	30,752,308
Year-end .....	40,505,047	

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2018	
Cash & equivalents .....	141,236	
Inventories .....	357,601	
Current assets .....	560,616	
Net property & equip. ....	7,437	
Total assets .....	582,902	
Liabilities:		
Current liabilities .....	162,861	
Stockholders' equity .....	420,041	
Net current assets .....	397,755	

**SATYA WORLDWIDE INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Revenues .....	...	...	103
Gross margin .....	...	...	103
Selling, general & administrative expenses .....	...	...	76,032
General & administrative expense .....	744,745	937,123	...
Research & development expense ..	194,789	328,347	...
Gain (loss) on abandonment of property & equipment .....	...	(14,652)	...
Loss on impairment of intangible assets .....	...	990,592	2,375
Gain (loss) on equipment disposal ..	...	...	(1,368)
Depreciation & amortization expense .....	1,160	295	806
Total operating expenses .....	940,694	2,271,009	80,581
Net income (loss) from operations .....	(940,694)	(2,271,009)	(80,478)
Interest, net .....	412,994	151,904	...
Foreign currency exchange gain (loss) .....	5,525	(3,283)	...
Total other income (expense), net ..	(407,469)	(155,187)	...
Net income (loss) before income taxes - U.S. ....	(1,333,277)	(2,410,481)	...
Net income (loss) before income taxes - foreign .....	(14,886)	(15,715)	...
Net income (loss) before income taxes ..	(1,348,163)	(2,426,196)	(80,478)
<b>Net income (loss)</b> .....	<b>(1,348,163)</b>	<b>(2,426,196)</b>	<b>(80,478)</b>
Weighted average shares outstanding - basic .....	62,486,857	59,139,654	12,356,806
Weighted average shares outstanding - diluted .....	62,486,857	59,139,654	12,356,806
Year end shares			

outstanding .....	62,693,346	61,054,818	12,272,350
Net income (loss) per common share - basic .....	\$(0.02)	\$(0.04)	\$(0.01)
Net income (loss) per common share - diluted .....	\$(0.02)	\$(0.04)	\$(0.01)
Number of full time employees .....	15	3	10
Number of common stockholders .....	26	33	33

□ December 31, 2015 and prior periods for the company prior to reverse merger with Global Fantasy Sports, Inc.; □ As of August 31, 2018; □ As of January 31, 2018; □ As of February 28, 2017

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016
Cash & cash equivalents .....	13,512	118,059
Total current assets .....	13,512	118,059
Furniture & equipment .....	5,293	2,744
Less: accumulated depreciation .....	3,295	2,395
Property & equipment, net .....	1,998	349
Other assets .....	1,900	1,310
Total assets .....	17,410	119,718
Accounts payable & accrued liabilities .....	341,618	86,613
Short term note, net .....	265,087	1,321,148
Loan payable .....	50,700	...
Loan payable - related party .....	785	785
Deferred revenue .....	33,736	...
Total current liabilities .....	691,926	1,408,546
Total liabilities .....	691,926	1,408,546
Common stock .....	6,269	6,105
Additional paid in capital .....	3,985,544	2,025,151
Accumulated other comprehensive income .....	18,665	16,747
Retained earnings (accumulated deficit) .....	(4,684,994)	(3,336,831)
Total stockholders' equity (deficit) .....	(674,516)	(1,288,828)

□ Net of discount - short term note: \$1,183,645

**Recent Dividends:****1. Satya Worldwide Inc common.**

No dividends paid.

**Annual Dividends:****1. Satya Worldwide Inc common.**

No dividends paid.

**SATYA WORLDWIDE INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2017 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Satya Worldwide, Inc. and its subsidiaries (collectively, the "Company") as of December 31, 2017 and 2016, and the related consolidated statements of operations, stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**SECTOR 10, INC.**

**Trading Suspension Development** On Sept. 25, 2018, The Securities and Exchange Commission ("Commission") announced the temporary suspension, pursuant to Section 12(k) of the Securities Exchange Act of 1934 (the "Exchange Act"), of

trading in the securities of Co. at 9:30 a.m. EDT on Sept. 26, 2018, and terminating at 11:59 p.m. EDT on Oct. 9, 2018. The Commission temporarily suspended trading in the securities of Co. due to a lack of current and accurate information about Co. because of questions regarding the accuracy and adequacy of publicly available in the marketplace and potentially manipulative transactions in Co.'s common stock. This order was entered pursuant to Section 12(k) of the Securities Exchange Act of 1934 (Exchange Act). The Commission cautions broker-dealers, shareholders, and prospective purchasers that they should carefully consider the foregoing information along with all other available information and any information subsequently issued by Co.

**SHINECO INC****Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
Revenue .....	43,897,618	33,592,337	35,206,852
Cost of product & services .....	29,005,659	22,776,035	24,037,241
Business & sales related tax .....	104,667	75,974	85,038
Total cost of revenue .....	29,110,326	22,852,009	24,122,279
Gross profit .....	14,787,292	10,740,328	11,084,573
General & administrative expenses .....	3,985,604	1,813,402	1,988,101
Selling expenses .....	1,530,005	1,480,855	1,755,264
Total operating expenses .....	5,515,609	3,294,257	3,743,365
Income from operations .....	9,271,683	7,446,071	7,341,208
Impairment loss on goodwill .....	2,153,298	...	...
Income from equity method investments ..	907,794	927,697	672,269
Purchase rebate income .....	1,377,108	1,136,162	1,124,258
Other income .....	307,637	348,181	197,390
Interest income (expense), net .....	(58,775)	14,171	135,404
Total other income ..	380,466	2,426,211	2,129,321
Income before provision for income taxes .....	9,652,149	9,872,282	9,470,529
Current income tax provision .....	2,151,725	1,165,857	1,298,472
Deferred tax provision (benefit) ...	(28,138)	86,780	(120,765)
Provision for income taxes .....	2,123,587	1,252,637	1,177,707
<b>Net income (loss)</b> .....	<b>7,528,562</b>	<b>8,619,645</b>	<b>8,292,822</b>
Net income (loss) attributable to non-controlling interest .....	59,354	(149,991)	(155,926)
Net income attributable to Shineco, Inc. ....	7,587,916	8,469,654	8,136,896
Weighted average shares outstanding - basic .....	21,119,004	20,616,335	19,320,882
Weighted average shares outstanding - diluted .....	21,119,004	20,616,335	19,320,882
Year end shares outstanding .....	21,234,072	21,034,072	19,320,882
Earnings (loss) per common share - basic .....	\$0.36	\$0.41	\$0.42
Earnings (loss) per common share - diluted .....	\$0.36	\$0.41	\$0.42
Number of full time employees .....	425	380	389
Number of common stockholders .....	269	294	304

□ Reclassified to conform with 2017 presentation; □ As of September 1, 2016; □ As of October 15, 2018; □ As of October 9, 2017; □ As of September 27, 2016

**Consolidated Balance Sheet, Years Ended Jun. 30 (\$):**

	2018	2017 (revised)
Cash	31,487,053	23,154,551
Accounts receivable, net	15,478,336	14,480,004
Due from related parties	388,261	448,833
Raw materials	1,225,830	1,167,553
Work-in-progress	766,119	672,966
Finished goods	1,355,774	1,346,437
Less: inventory reserve		
for raw materials	983,165	840,683
Inventories	2,364,558	2,346,273
Advances to suppliers, net	4,977,407	2,396,123
Deferred issuance cost	434,000	...
Other current assets	1,034,780	1,900,143
Total current assets	56,164,395	44,725,927
Buildings	12,433,157	10,516,245
Building improvements	82,599	51,797
Machinery & equipment	922,065	474,888
Motor vehicles	84,583	48,651
Construction in progress	40,524	442,646
Office equipment	179,624	153,836
Farmland leasehold improvements	3,176,677	3,102,803
Property & equipment, gross	16,919,229	14,790,866
Less: accumulated depreciation & amortization	5,221,925	4,470,470
Property & equipment, net	11,697,304	10,320,396
Land use rights, gross	1,680,259	1,641,181
Less: accumulated amortization	(335,171)	(294,550)
Land use rights, net	1,345,088	1,346,631
Investments	6,567,090	5,695,080
Deposit for business acquisition	...	2,065,686
Distribution rights	1,114,837	...
Long-term deposit & other noncurrent assets	113,764	112,883
Long-term accounts receivable, net	2,700,367	...
Prepaid leases	3,397,572	3,784,533
Deferred tax assets	...	233,834
Total assets	83,100,417	68,284,970
Short-term loans	2,316,283	2,663,628
Accounts payable	2,270,140	158,068
Advances from customers	17,500	5,439
Due to related parties	197,617	257,880
Other payables & accrued expenses	1,736,735	337,107
Income tax payable	3,106,642	1,541,548
Value added tax payable	562,960	60,685
Business tax & other taxes payable	7,207	6,693
Total taxes payable	3,676,809	1,608,926
Income tax payable - noncurrent portion	(685,185)	(1,608,926)
Taxes payable	2,991,624	1,608,926
Total current liabilities	9,529,899	5,031,048
Income tax payable - noncurrent portion	685,185	...
Deferred tax liability	11,652	...
Total liabilities	10,226,736	5,031,048
Common stock	21,234	21,034
Additional paid-in capital	23,171,102	22,737,302
Statutory reserve	4,085,819	3,484,449
Retained earnings	46,051,289	39,064,743
Accumulated other comprehensive income (loss)	(1,509,212)	(3,140,982)
Total stockholders' equity of Shineco, Inc.	71,820,232	62,166,546
Non-controlling interests	1,053,449	1,087,376
Total equity	72,873,681	63,253,922

□ Reclassified to conform with 2018 presentation

#### Recent Dividends:

##### 1. Shineco Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Shineco Inc common.

No dividends paid.

#### SIMLATUS CORP

##### Earnings, 3 mos. to Jun 30 (Consol. - \$):

	2018	2017
Net Sales	8,028	8,351
Cost & expenses	134,848	257,020
Operating income	(126,820)	(248,669)
Other income (expense), net	(320,073)	879,852
Net before taxes	(941,121)	(29,201)
Net income	(941,121)	(29,201)
Earnings common share		
Primary	\$(480.00)	\$(45.00)
Fully Diluted	\$(480.00)	\$(45.00)
Common Shares:		
Full Diluted	1,943	612
Year-end	1,943	1,949

##### Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	1,688	659
Inventories	659	2,347
Current assets	2,347	2,347
Total assets	2,347	2,347
Liabilities:		
Current liabilities	12,720,962	61,000
Long-term debt	61,000	(12,779,615)
Stockholders' equity	(12,779,615)	(12,718,615)
Net current assets	(12,718,615)	

#### SMARTMETRIC INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017 (revised)	2016 (revised)
Officer's salary	190,000	190,000	190,000
Other general & administrative expenses	683,329	772,962	1,860,583
Research & development expenses	129,375	196,454	176,741
Total operating expenses	1,002,704	1,159,416	2,227,324
Income (loss) from operations before income taxes	(1,002,704)	(1,159,416)	...
Gain on accounts payable settlement	...	74,296	...
Loss on patent impairment	600,000	...	...
Interest expense	39,084	971	...
Income (loss) before income taxes	...	...	(2,227,324)
Net income (loss)	(1,641,788)	(1,086,091)	(2,227,324)
Weighted average shares outstanding - basic	240,133,406	217,274,788	192,882,517
Weighted average shares outstanding - diluted	240,133,406	217,274,788	192,882,517
Year end shares outstanding	249,147,547	226,172,799	203,735,166
Net income (loss) per share - basic	\$(0.01)	\$0.00	\$(0.01)
Net income (loss) per share - diluted	\$(0.01)	\$0.00	\$(0.01)
Number of full time employees	1	1	1
Number of common stockholders	□1,100	□1,088	□1,072

□ Reclassified to conform with 2018 presentation; □ As of October 2, 2018; □ As of September 21, 2017; □ As of September 21, 2016

##### Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017 (revised)
Cash	4,427	51,695
Receivables	10,400	10,400
Prepaid expenses & other current assets	8,767	59,327
Total current assets	23,594	121,422
Total assets	23,594	121,422
Accounts payable &		

accrued expenses	730,794	616,897
Liability for stock to be issued	103,718	319,118
Deferred officer salary	663,348	520,848
Related party interest payable	40,055	971
Shareholder loan	15,000	4,800
Total current liabilities	1,552,915	1,462,634
Preferred stock	610	410
Common stock	249,148	226,173
Additional paid-in capital	24,217,831	22,778,252
Retained earnings (accumulated deficit)	(25,996,910)	(24,346,047)
Total stockholders' equity (deficit)	(1,529,321)	(1,341,212)

□ Reclassified to conform with 2018 presentation

#### Recent Dividends:

##### 1. SmartMetric Inc series B convertible preferred.

No dividends paid.

##### 2. SmartMetric Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. SmartMetric Inc series B convertible preferred.

No dividends paid.

##### 2. SmartMetric Inc common.

No dividends paid.

#### SMARTMETRIC INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, AMC Auditing, LLC, as it appeared in Co.'s 2018 10-K: "Basis for Opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audits. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) ("PCAOB") and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audits in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. The company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. As part of our audits, we are required to obtain an understanding of internal control over financial reporting, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. Our audits included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audits also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audits provide a reasonable basis for our opinion. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has no revenues, has negative working capital at June 30, 2018, has incurred recurring losses and recurring negative cash flow from operating activities, and has an accumulated deficit which raises substantial doubt about its ability to continue as a going concern. Management's plans concerning these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### SOLARWINDOW TECHNOLOGIES INC

New Accountant On Oct. 22, 2018, Co. dismissed Peterson Sullivan LLP and engaged Marcum LLP as its new independent public accounting firm.

#### SOUTH AMERICAN GOLD CORP

##### Annual Report

##### Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017 (revised)	2016 (revised)
Revenues	20,000	8,190	17,240
General & administrative			

expenses	29,542	71,434	29,841
Total operating expenses	29,542	71,434	29,841
Income (loss) from operations	(9,542)	(63,244)	(12,601)
Gain (loss) on derivative liability	(68,000)	(80,700)	(173,000)
Interest expense	41,520	19,034	107,000
Total other income (loss)	(109,520)	(61,666)	(280,000)
<b>Net income (loss)</b>	<b>(119,062)</b>	<b>(124,910)</b>	<b>(292,601)</b>
Net income (loss) attributable to South American Gold Corp.	(119,062)	(124,910)	(292,601)
Year end shares outstanding	677,350,021	652,350,021	107,850,021

<sup>□</sup> As reported from the June 30, 2017 Annual Report; <sup>□</sup> As reported by the Company

<b>Consolidated Balance Sheet, Years Ended Jun. 30 (\$):</b>			
	2018	<sup>□</sup> 2017	
		(revised)	
Cash & cash equivalents	1,824	0	
Prepaid expenses	0	0	
Total current assets	1,824	0	
Equipment net of depreciation	0	0	
Investments	22,800	35,150	
Total assets	24,624	35,150	
Accounts payable & accrued expenses	508,695	479,830	
Convertible notes payable	346,000	360,000	
Notes payable (current)	...	12,500	
Derivative liability	763,043	512,180	
Total current liabilities	1,617,738	1,364,510	
Total liabilities	1,617,738	1,364,510	
Common stock	677,350	652,350	
Additional paid-in capital	3,912,304	3,966,804	
Accumulated other comprehensive income (loss)	(7,817)	(8,701)	
Retained earnings (accumulated deficit) during the exploration stage	(6,174,951)	(5,939,813)	
Total stockholders' equity (deficit)	(1,593,114)	(1,329,360)	

<sup>□</sup> Reclassified to conform with 2018 presentation

#### Recent Dividends:

##### 1. South American Gold Corp common.

No dividends paid.

#### Annual Dividends:

##### 1. South American Gold Corp common.

No dividends paid.

#### SPIRITS TIME INTERNATIONAL INC

**New Name** On Oct. 29, 2018, Co. changed its name from Sears Oil & Gas Corp to Spirits Time International Inc.

#### SPRING PHARMACEUTICAL GROUP INC

**New Accountant** On Oct. 19, 2018, Paritz & Company, P.A. resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Prager Metis CPAs LLC as its new independent public accounting firm.

#### STAR ALLIANCE INTERNATIONAL CORP

**Earnings, 9 mos. to Mar 31(Consol. - \$):**

	2018	2017
Cost & expenses	46,882	443,302
Operating income	(46,882)	(443,302)
Interest income	...	225
Net before taxes	(46,882)	(443,077)
<b>Net income</b>	<b>(46,882)</b>	<b>(443,077)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	35,400,000	35,400,000
Year-end	35,400,000	35,400,000

#### STARGAZE ENTERTAINMENT GROUP INC

**Earnings, 9 mos. to Aug 31(Consol. - \$):**

	2018	2017
Total revenues	1,147	...
Cost & expenses	46,067	26,508
Operating income	(47,287)	(26,582)
<b>Net income</b>	<b>(47,287)</b>	<b>(26,582)</b>
Earnings common share		
Common Shares:		
Year-end	306,233,673	93,233,673
<b>Consolidated Balance Sheet Items, as of (\$):</b>		
Assets:		2018
Cash & equivalents	55,615	...
Current assets	188,852	...
Net property & equip.	417	...
Total assets	791,216	...
Liabilities:		
Current liabilities	4,946	...
Long-term debt	137,061	...
Stockholders' equity	649,209	...
Net current assets	183,906	...

#### SUNWIN STEVIA INTERNATIONAL INC

**Earnings, 3 mos. to Jul 31(Consol. - \$):**

	2018	2017
Total revenues	5,833,326	3,797,322
Cost & expenses	6,838,443	4,884,551
Operating income	(1,005,117)	(1,087,229)
Interest income	455	168
Other income (expense), net	(606)	97,100
Net before taxes	(1,190,337)	(1,107,428)
<b>Net income</b>	<b>(1,190,337)</b>	<b>(1,107,428)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	199,632,803	199,632,803
Year-end	199,632,803	199,632,803

**Consolidated Balance Sheet Items, as of (\$):**

Assets:		2018
Cash & equivalents	257,581	...
Inventories	12,345,568	...
Current assets	21,973,845	...
Net property & equip.	8,998,453	...
Total assets	32,922,922	...
Liabilities:		
Current liabilities	19,366,737	...
Long-term debt	6,381,920	...
Stockholders' equity	7,174,265	...
Net current assets	2,607,108	...

#### TERRA TECH CORP

**Interest Sale Completed** On Oct. 22, 2018, Co.'s wholly-owned subsidiary, MediFarm LLC, sold substantially all the assets of Co. related to Co.'s dispensary located at 1921 Western Ave., Las Vegas, NV 89102, to Exhale Brands Nevada III, LLC, a company that operates as a marijuana dispensary, for aggregate consideration of \$6,250,000 in cash plus the value of any inventory of the Business on the closing date.

#### THEMAVEN INC

**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Total revenues	303,041	...
Cost & expenses	7,472,627	2,593,545
Operating income	(7,169,586)	(2,593,545)
Other income (expense), net	315,194	...
<b>Net income</b>	<b>(7,033,547)</b>	<b>(2,593,195)</b>
Earnings common share		
Primary	\$(0.29)	\$(0.23)
Fully Diluted	\$(0.29)	\$(0.23)
Common Shares:		
Full Diluted	23,994,466	11,425,984
Year-end	30,975,206	25,983,461

#### TIANCI INTERNATIONAL INC

**Annual Report**

**Consolidated Income Statement, Years Ended Jul. 31 (\$):**

	2018	2017	<sup>□</sup> 2016
		(revised)	(revised)
Office & miscellaneous expense	10,940	708	124,514
Professional fees	85,807	161,443	191,062
Total operating expenses	96,747	162,151	315,576
Income (loss) from			

operations	(96,747)	(162,151)	(315,576)
Income (loss) before income taxes	(96,747)	(162,151)	(315,576)
Income (loss) from discontinued operations	(96,747)	(162,151)	(315,576)
Income (loss) from discontinued operations	...	(498)	(367,925)
Gain on sale of investment	...	200,528	...
Gain (loss) from discontinued operations, net of tax benefits	...	200,030	(367,925)
<b>Net income (loss)</b>	<b>(96,747)</b>	<b>37,879</b>	<b>(683,501)</b>
Weighted average shares outstanding			
- basic	5,054,985	1,296,679	<sup>□</sup> 672,156
Weighted average shares outstanding			
- diluted	5,054,985	1,296,679	<sup>□</sup> 672,156
Year end shares outstanding	5,054,985	<sup>□</sup> 5,054,985	<sup>□</sup> 694,182
Income (loss) per common share - continuing operations - basic	\$(0.02)	\$(0.13)	<sup>□</sup> \$(0.47)
Income (loss) per common share - discontinued operations - basic	...	\$0.15	<sup>□</sup> \$(0.55)
Net income (loss) per share - basic	\$(0.02)	\$0.02	\$(1.02)
Income (loss) per common share - continuing operations - diluted	\$(0.02)	\$(0.13)	<sup>□</sup> \$(0.47)
Income (loss) per common share - discontinued operations - diluted	...	\$0.15	<sup>□</sup> \$(0.55)
Net income (loss) per share - diluted	\$(0.02)	\$0.02	\$(1.02)
Total number of employees	0	0	...
Number of stockholders	<sup>□</sup> 89	<sup>□</sup> 89	...

<sup>□</sup> Restated to reflect the spin-off agreement with Steampunk Wizards Ltd.; <sup>□</sup> Adjusted for 1-for-40 stock split, April 6, 2017; <sup>□</sup> Shares increased due to the effect of issuance of shares for cash, related parties through debt conversion, related party for cash and reverse split rounding; <sup>□</sup> As of September 27, 2018; <sup>□</sup> As of October 9, 2017

**Consolidated Balance Sheet, Years Ended Jul. 31 (\$):**

	2018	2017
		(revised)
Cash & cash equivalents	2,000	2,360
Prepaid expenses	4,000	...
Total current assets	6,000	2,360
Total assets	6,000	2,360
Accounts payable	2,657	11,498
Due to related parties	92,198	...
Total current liabilities	94,855	11,498
Total liabilities	94,855	11,498
Common stock	505	505
Additional paid-in capital	1,127,046	1,110,016
Retained earnings (accumulated deficit)	(1,216,406)	(1,119,659)
Total stockholders' equity (deficit)	(88,855)	(9,138)

#### Recent Dividends:

##### 1. Tianci International Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Tianci International Inc common.

No dividends paid.

**TIANCI INTERNATIONAL INC**  
**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, KCCW Accountancy Corp., as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Tianci International, Inc. as of July 31, 2018 and 2017, the related statements of operations and comprehensive income (loss), stockholders' equity (deficit), and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company at July 31, 2018 and 2017, and the results of its operations and its cash flows for the years ended July 31, 2018 and 2017, in conformity with the U.S. generally accepted accounting principles. Basis for Opinion The accompanying financial statements have been prepared assuming that Tianci International, Inc. will continue as a going concern. As described in Note 3 to the financial statements, the Company has incurred losses from operations, has a working capital deficit, and is in need of additional capital to grow its operations so that it can become profitable. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans with regard to these matters are described in Note 3. The accompanying financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**TRIMAX CORP**

**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Total revenues	440,071	440,071
Net Sales	194,337	194,337
Cost & expenses	359,810	576,471
Operating income	(165,473)	(216,510)
Interest expense	99,810	48,075
Net before taxes	(265,283)	(216,510)
<b>Net income</b>	<b>(265,283)</b>	<b>(216,510)</b>
Earnings common share		
Common Shares:		
Year-end	404,844,058	335,113,715

**TRUETT-HURST, INC**  
**Annual Report**

**Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
		(revised)	(revised)
Sales	6,483,000	5,972,000	26,517,000
Less: excise taxes	12,000	12,000	734,000
Net sales	6,471,000	5,960,000	25,783,000
Cost of sales	2,502,000	2,153,000	17,496,000
Gross profit	3,969,000	3,807,000	8,287,000
Sales & marketing expenses	1,509,000	1,654,000	5,286,000
General & administrative expenses	2,338,000	1,763,000	3,062,000
Gain (loss) on disposal of assets	(16,000)	(62,000)	(17,000)
Total operating expenses	3,863,000	3,479,000	8,365,000
Income (loss) from operations	106,000	328,000	(78,000)
Interest expense, net	102,000	81,000	317,000
Gain (loss) on lease termination, net	...	844,000	...
Gain (loss) on fair value of interest rate swap	76,000	131,000	(143,000)
Gain on insurance settlement	1,879,000	...	...
Other income (expense)	11,000	(7,000)	(8,000)
Total other income (expense), net	1,864,000	887,000	(468,000)
Income (loss) before income tax expense	1,970,000	1,215,000	(546,000)
Current income tax expense - state & local	2,000	2,000	2,000
Total current income tax expense	2,000	2,000	2,000

Income tax expense (benefit)	2,000	2,000	2,000
Net income (loss) from continuing operations	1,968,000	1,213,000	(548,000)
Income (loss) from discontinued operations, net of tax	(3,049,000)	(1,417,000)	45,000
<b>Net income (loss) attributable to Truett-Hurst, Inc &amp; H.D.D. LLC</b>	<b>(1,081,000)</b>	<b>(204,000)</b>	<b>(503,000)</b>
Net income (loss) attributable to noncontrolling interest: H.D.D. LLC	433,000	153,000	259,000
Net income (loss) attributable to Truett-Hurst, Inc.	(648,000)	(51,000)	(244,000)
Weighted average shares outstanding - basic	4,470,185	4,377,994	4,155,151
Weighted average shares outstanding - diluted	4,470,185	4,377,994	4,155,151
Year end shares outstanding	4,535,756	4,426,796	4,306,616
Net income (loss) per share from continuing operations - basic	\$0.44	\$0.28	...
Net income (loss) per share from discontinued operations - basic	\$(0.68)	\$(0.32)	...
Net income (loss) per share attributable to noncontrolling interest - basic	\$0.10	\$0.03	...
Net income (loss) per share attributable to Truett-Hurst, Inc. - basic	\$(0.14)	\$(0.01)	...
Net earnings (loss) per share - basic	...	...	\$(0.06)
Net income (loss) per share from continuing operations - diluted	\$0.44	\$0.28	...
Net income (loss) per share from discontinued operations - diluted	\$(0.68)	\$(0.32)	...
Net income (loss) per share attributable to noncontrolling interest - diluted	\$0.10	\$0.03	...
Net income (loss) per share attributable to Truett-Hurst, Inc. - diluted	\$(0.14)	\$(0.01)	...
Net earnings (loss) per share - diluted	...	...	\$(0.06)
Number of full time employees	35	29	43
Number of part time employees	15	26	...
Number of seasonal employees	4	4	...
Number of class A common stockholders	54	19	21
Number of class B common stockholders	6	7	7

Restated to reflect the discontinued operations of wholesale

business line; Reclassified to conform with 2017 presentation; Full-time equivalent employees; Approximately; As of September 28, 2016

**Consolidated Balance Sheet, Years Ended Jun. 30 (\$):**

	2018	2017
		(revised)
Cash & cash equivalents	278,000	783,000
Grapes & bulk wine	2,412,000	1,426,000
Bottled wine	3,315,000	4,774,000
Bottling materials & other inventories	99,000	77,000
Inventories	5,826,000	6,277,000
Other current assets	251,000	295,000
Current assets of discontinued operations	18,396,000	16,474,000
Total current assets	24,751,000	23,829,000
Land & land improvements	3,260,000	3,260,000
Building & improvements	1,854,000	1,420,000
Machinery & equipment	3,437,000	2,189,000
Vineyard development	554,000	554,000
Vineyard equipment	53,000	88,000
Furniture & fixtures	391,000	200,000
Leasehold improvements	28,000	79,000
Vehicles	119,000	113,000
Property & equipment, gross	9,696,000	7,903,000
Less: accumulated depreciation & amortization	3,376,000	2,550,000
Property & equipment, net	6,320,000	5,353,000
Intangible assets	38,000	38,000
Noncurrent assets of discontinued operations	...	676,000
Total assets	31,182,000	30,038,000
Lines of credit	8,058,000	7,290,000
Accounts payable	409,000	606,000
Accrued expenses	237,000	125,000
Current portion of capital lease obligation	11,000	11,000
Current maturities of long-term debt	3,235,000	491,000
Liabilities of discontinued operations	3,740,000	2,304,000
Total current liabilities	15,690,000	10,827,000
Capital lease obligation, net of current portion	52,000	63,000
Total liabilities	15,742,000	13,892,000
Class A common stock	4,000	4,000
Additional paid-in capital	16,527,000	16,082,000
Retained earnings (accumulated deficit)	(6,299,000)	(5,651,000)
Total Truett-Hurst, Inc. shareholders' equity	10,232,000	10,435,000
Noncontrolling interest	5,208,000	5,711,000
Total equity	15,440,000	16,146,000

Restated to reflect the discontinued operations of wholesale business line

**Recent Dividends:**

**1. Truett-Hurst, Inc class A common.**

No dividends paid.

**2. Truett-Hurst, Inc class B common.**

No dividends paid.

**Annual Dividends:**

**1. Truett-Hurst, Inc class A common.**

No dividends paid.

**2. Truett-Hurst, Inc class B common.**

No dividends paid.

**UNITED AMERICAN HEALTHCARE CORP.**

**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Cost & expenses	6,669,000	4,474,000
Operating income	287,000	773,000
Other income (expense), net	64,000	962,000
Net before taxes	1,176,000	1,630,000
Income taxes	(1,481,000)	13,000
<b>Net income</b>	<b>2,657,000</b>	<b>1,617,000</b>
Earnings common share		
Primary	\$0.02	\$0.02
Fully Diluted	\$0.02	\$0.02

Common Shares:



Full Diluted .....	145,990,000	82,701,000
Year-end .....	145,989,679	145,989,679

**UOMO MEDIA INC****Earnings, 3 mos. to Jul 31(Consol. - \$):**

	2018	2017
Total revenues .....	10,299	2,127
Cost & expenses .....	27,405	28,863
Operating income .....	(17,106)	(26,735)
Other income (expense), net .....	1,959,571	.....
<b>Net income</b> .....	1,942,465	(26,735)

**Earnings common share**

Primary .....	\$0.73	\$(0.01)
Fully Diluted .....	\$0.73	\$(0.01)

**Common Shares:**

Full Diluted .....	2,648,457	2,645,815
Year-end .....	2,648,457	2,645,815

**Consolidated Balance Sheet Items, as of (\$):**

<b>Assets:</b>	2018	2017
Cash & equivalents .....	2,678	2,678
Current assets .....	2,678	2,678
Total assets .....	475,732	475,732
<b>Liabilities:</b>		
Current liabilities .....	415,004	415,004
Stockholders' equity .....	60,728	60,728
Net current assets .....	(412,326)	(412,326)

**VERITEC, INC.****Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2017	2016	2015
		(revised)	(revised)
Mobile banking technology revenue .....	152,606	478,239	437,847
Management fee revenue - related party .....	172,930	69,135	.....
Barcode technology revenue .....	.....	133,714	507,960
Revenues .....	325,536	681,088	945,807
Cost of sales .....	260,614	322,981	329,703
Gross profit .....	64,922	358,107	616,104
General & administrative expenses .....	688,351	707,856	841,816
Sales & marketing expenses .....	67,612	19,631	83,863
Research & development expenses .....	92,992	68,794	98,412
Total operating expenses .....	848,955	796,281	1,024,091
Income (loss) from operations .....	(784,033)	(438,174)	(407,987)
Gain (loss) on settlement of note payable to former officer .....	364,686	.....	.....
Change in fair value of derivative liabilities .....	(546,000)	.....	.....
Interest expense .....	404,460	859,914	.....
Interest expense & financing costs .....	.....	.....	499,487
Total other income (expense) .....	(585,774)	(859,914)	.....
<b>Net income (loss)</b> .....	(1,369,807)	(1,298,088)	(907,474)
Weighted average shares outstanding - basic .....	39,538,007	33,738,751	16,351,956
Weighted average shares outstanding - diluted .....	39,538,007	33,738,751	16,351,956
Year end shares outstanding .....	39,538,007	39,538,007	16,530,088
Net income (loss) per share - basic .....	\$(0.03)	\$(0.04)	\$(0.06)
Net income (loss) per share - diluted .....	\$(0.03)	\$(0.04)	\$(0.06)
Number of full time employees .....	3	3	3
Number of temporary employees .....	9	9	9
Number of common			

stockholders .....	793	793	790
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□ Reclassified to conform with 2017 presentation; □ Reclassified to conform with 2016 presentation; □ Including to related parties - General & administrative: \$46,750; □ Including to related parties - General & administrative: \$51,000; □ Including to related parties - Interest expense: \$377,522; □ Including to related parties - Interest & financing costs: \$832,914; □ Including to related parties - Interest & financing costs: \$152,501; □ Approximately: □ As of December 11, 2015

**Consolidated Balance Sheet, Years Ended Jun. 30 (\$):**

	2017	2016
	(revised)	(revised)
Cash .....	46,693	60,953
Accounts receivables, net .....	8,139	9,309
Prepaid expenses .....	1,985	1,897
Total current assets .....	56,817	72,159
Furniture & equipment .....	.....	140,316
Software .....	.....	73,000
Vehicles .....	.....	23,301
Property & equipment, gross .....	.....	236,617
Less: accumulated depreciation .....	.....	236,446
Property & equipment, net .....	.....	171
Intangibles .....	16,042	80,208
Total assets .....	72,859	152,538
Accounts payable .....	647,946	624,153
Accounts payable, related party .....	96,110	96,110
Accrued expenses .....	72,101	75,374
Payroll tax liabilities .....	.....	238,718
Convertible notes-in default .....	205,116	195,655
Notes payable-in default .....	370,207	352,729
Notes payable - in default .....	575,323	548,384
Convertible notes-The Matthews Group .....	1,236,943	669,648
Notes payable-The Matthews Group .....	805,195	216,648
Convertible notes-other related-in default .....	251,728	237,725
Convertible notes-former officer .....	.....	360,190
Notes payable, related party .....	2,293,866	1,484,211
Customer deposits .....	.....	25,000
Deferred revenues .....	72,492	138,760
Derivative liability .....	728,000	.....
Total current liabilities .....	4,485,838	3,230,710
Contingent earnout liability .....	155,000	155,000
Total liabilities .....	4,640,838	3,385,710
Convertible preferred stock .....	1,000	1,000
Common stock .....	395,380	395,380
Common stock to be issued .....	12,500	12,500
Additional paid-in capital .....	17,974,576	17,939,576
Retained earnings (accumulated deficit) .....	(22,951,435)	(21,581,628)
Total stockholders' equity (deficiency) .....	(4,567,979)	(3,233,172)

□ Reclassified to conform with 2017 presentation

**Recent Dividends:**

1. Veritec, Inc. common. No dividends paid.
2. Veritec, Inc. series H convertible preferred. No dividends paid.

**Annual Dividends:**

1. Veritec, Inc. common. No dividends paid.
2. Veritec, Inc. series H convertible preferred. No dividends paid.

**VERITEC, INC.****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Weinberg & Company, P.A., as it appeared in Co.'s 2018

10K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Veritec, Inc. and Subsidiaries (the "Company") as of June 30, 2018 and 2017, the related consolidated statements of operations, stockholders' deficiency, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the consolidated financial position of the Company as of June 30, 2018 and 2017, and the consolidated results of its operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has had recurring losses from operations and had a stockholders' deficiency as of June 30, 2018. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regards to these matters are also described in Note 2 to the consolidated financial statements. The accompanying consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**VERRA MOBILITY CORP**

**Merger Completed** On Oct. 17, 2018, Co.'s wholly-owned subsidiary, AM Merger Sub I, Inc. ("First Merger Sub"), merged with and into Greenlight Holding II Corp. ("Greenlight"), with Greenlight continuing as the surviving corporation (the "First Merger") and (ii) immediately following the First Merger, Greenlight merged with and into Co.'s wholly-owned subsidiary, AM Merger Sub II, LLC ("Second Merger Sub"), with Second Merger Sub continuing as the surviving entity (the "Second Merger") and, together with the First Merger, the "Merger" and, together with the other transactions contemplated by the Merger Agreement, the "Business Combination"). As a result of the First Merger, Co. owned 100% of the outstanding common stock of Greenlight and each share of common stock of Greenlight has been cancelled and converted into the right to receive a portion of the consideration payable in connection with the Merger. As a result of the Second Merger, Co. owned 100% of the outstanding interests in the Second Merger Sub. In connection with the closing of the Business Combination (the "Closing"), Co. owned, directly or indirectly, 100% of the stock of Greenlight and its subsidiaries and the stockholders of Greenlight as of immediately prior to the effective time of the First Merger (the "Greenlight Stockholders") held a portion of the Class A Common Stock, par value \$0.0001 per share, of Co. (the "Class A Stock"). Pursuant to the terms of the Merger Agreement, the aggregate consideration paid for the Business Combination was approximately \$2,300,000,000. The consideration paid to the Greenlight Stockholders consisted of a combination of cash and stock consideration, consisting of approximately \$610,000,000, consisting of (i) approximately \$403,300,000 of cash available to Co. from the trust account that held the proceeds from the IPO, after giving effect to taxes payable and redemptions that were elected by Co.'s public stockholders, plus (ii) gross proceeds of approximately \$400,000,000 from Co.'s private placement of an aggregate of 43,478,261 shares of Class A Stock (the "Private Placement") with a limited number of accredited investors (as defined by Rule 501 of Regulation D) without any form of general solicitation or general advertising pursuant to Section 4(a)(2) of the Securities Act of 1933, as amended (the "Securities Act"), less (iii) certain transaction fees and expenses, including the payment of deferred underwriting commissions agreed to at the time of the IPO, less (iv) certain payments to participants in the Greenlight Holding Corp. 2018 Participation Plan, less (v) approximately \$136,200,000 used to repay a portion of the indebtedness of Co. immediately prior to the Closing, less (vi) approximately \$4,700,000 funded to the balance sheet of Co. The remainder of the consideration paid to the Greenlight Stockholders consisted of 66,381,911 newly issued shares of Class A Stock (the "Stock Consideration").

**VERRA MOBILITY CORP**

**New Accountant** On Oct. 17, Co. dismissed KPMG LLP and engaged Ernst & Young LLP as its new independent public accounting firm.

**VERUS INTERNATIONAL INC****Earnings, 9 mos. to Jul 31(Consol. - \$):**

	2018	2017
Total revenues .....	3,605,889	2,033,644
Cost & expenses .....	4,211,047	3,174,911
Operating income .....	(605,158)	(1,141,267)
Interest expense .....	178,079	97,603
Other income (expense), net .....	(1,052,603)	(23,716)
Net before taxes .....	(1,835,841)	(1,262,586)
<b>Net income</b> .....	(1,576,655)	(1,266,718)

Earnings common share		
Primary .....	\$.....	\$(0.01)
Fully Diluted .....	\$.....	\$(0.01)
Common Shares:		
Full Diluted .....	486,333,398	224,918,972
Year-end .....	1,500,000,000	

**VITALITY BIOPHARMA INC**

**Acquisition Completed** On Oct. 22, 2018, Co. acquired 100% of the outstanding common stock of Summit Healthtech, Inc. ("Summit"), a company formed by a team of physicians and psychologists to develop innovative healthcare treatments and specialty healthcare centers focused on the use of cannabinoid therapies as an alternative to opioid painkillers, from Summit shareholders in exchange of an aggregate of 6,000,000 shares of Co.'s common stock. As the result, Summit became a wholly-owned subsidiary of Co. and changed its name to Vitality Healthtech, Inc.

**VITAMIN BLUE, INC.**

**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Net Sales .....	98,818	115,267
Cost & expenses .....	134,973	124,359
Operating income .....	(36,902)	(9,817)
Interest expense .....	18,310	16,365
Other income (expense), net .....	(250)	(250)
Gains or losses .....	(4,663)	(16,406)
Net before taxes .....	(60,125)	(42,838)
<b>Net income</b> .....	(60,125)	(42,838)
Earnings common share		
Common Shares:		
Full Diluted .....	1,653,405,000	653,405,000
Year-end .....	1,653,405,000	653,405,000

**VIVA ENTERTAINMENT GROUP INC**

**Earnings, 9 mos. to Jul 31(Consol. - \$):**

	2018	2017
Cost & expenses .....	4,137,658	12,898,247
Operating income .....	(4,101,737)	(12,895,247)
Other income (expense), net .....	(1,177,385)	(1,145,093)
Gains or losses .....	(107,098)	(289,313)
<b>Net income</b> .....	(5,521,029)	(15,448,897)
Earnings common share		
Primary .....	\$.....	\$(5.00)
Fully Diluted .....	\$.....	\$(5.00)
Common Shares:		
Full Diluted .....	12,696,675	2,442,901
Year-end .....	14,258,030	7,824,308

**VORTEX BLOCKCHAIN TECHNOLOGIES INC**

**Acquisition Completed** On Oct. 17, 2018, Co. acquired 100% of the issued and outstanding membership interests of Vortex Network, LLC ("Vortex"), a cryptocurrency holding company engaged in the business of mining crypto assets, from the existing members of Vortex in exchange of 65,000,000 shares of common stock of Co., representing approximately 86.09% of Co.'s issued and outstanding common stock. As the result, Vortex became a wholly-owned of Co.

**WEWARDS INC****Annual Report**

**Consolidated Income Statement, Years Ended May 31 (\$):**

	2018	2017	2016 (revised)
General & administrative .....	283,352	12,009	2,425
Consulting expenses .....	707,663	...	...
Professional fees .....	357,153	106,545	75,027
Development expense .....	2,117,207	4,709,522	...
Total operating expenses .....	3,465,375	4,828,076	77,452
Income (loss) from operations .....	(3,465,375)	(4,828,076)	(77,452)
Interest expense .....	784,170	225,261	...
Other expense .....	496,000	...	...
Interest income .....	1,629	...	...
Total other income (expense) .....	(1,278,541)	(225,261)	...
Income (loss) before provision for income taxes .....	(4,743,916)	(5,053,337)	(77,452)
<b>Net income (loss)</b> .....	(4,743,916)	(5,053,337)	(77,452)
Weighted average shares outstanding			
- basic .....	27,342,329	8,130,000	8,130,000

Weighted average shares outstanding			
- diluted .....	27,342,329	8,130,000	8,130,000
Year end shares outstanding .....	88,733,450	8,130,000	8,130,000
Net income (loss) per share - basic .....	\$(0.17)	\$(0.62)	\$(0.01)
Net income (loss) per share - diluted .....	\$(0.17)	\$(0.62)	\$(0.01)
Total number of employees .....	1	1	1
Number of common stockholders .....	58	37	37

□ Reclassified to conform with 2017 presentation; □ Shares increased due to the effect of issuance for conversion of debt

**Consolidated Balance Sheet, Years Ended May 31 (\$):**

	2018	2017
Cash .....	10,794,298	7,238,261
Prepays .....	316,666	42,500
Intangible assets .....	374,125	...
Total current assets .....	11,485,089	7,280,761
Total assets .....	11,485,089	7,280,761
Accounts payable .....	160,536	...
Accrued interest, related party .....	785,293	225,262
Due to a related party .....	190,272	186,734
Total current liabilities .....	1,136,101	411,996
Convertible notes payable, related party .....	17,000,000	12,000,000
Total liabilities .....	18,136,101	12,411,996
Common stock .....	88,733	8,130
Additional paid in capital .....	3,171,197	27,661
Retained earnings (accumulated deficit) .....	(9,910,942)	(5,167,026)
Total stockholders' equity (deficit) .....	(6,651,012)	(5,131,235)

**Recent Dividends:****1. Wewards Inc common.**

No dividends paid.

**Annual Dividends:****1. Wewards Inc common.**

No dividends paid.

**WEWARDS INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Michael Gillespie & Associates, PLLC, as it appeared in the 2018 10-K: "Basis for Opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audit. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) (PCAOB) and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audits in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. The Company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. As part of our audit, we are required to obtain an understanding of internal control over financial reporting, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. Our audit included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audit also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audit provides a reasonable basis for our opinion. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note #2 to the financial statements, the Company has limited operations and it has yet to attain profitability. This raises substantial doubt about its ability to continue as a going concern.

Management's plan in regard to these matters is also described in Note #2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**WHEREVERTV BROADCASTING CORP**

**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Cost & expenses .....	875,168	819,378
Operating income .....	(885,330)	(864,878)
<b>Net income</b> .....	(885,330)	(864,878)
Earnings common share		
Primary .....	\$(0.01)	\$(0.01)
Fully Diluted .....	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted .....	116,414,637	74,412,587
Year-end .....	117,749,709	78,066,879

**WORLD OIL GROUP INC**

**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Earnings common share		
Common Shares:		
Year-end .....	2,733,262,060	290,262,060

**WUNONG ASIA PACIFIC CO LTD**

**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Cost & expenses .....	78,977	133,474
Operating income .....	(78,977)	(133,474)
<b>Net income</b> .....	(78,977)	(133,474)
Earnings common share		
Common Shares:		
Full Diluted .....	39,300,000	39,300,000
Year-end .....	39,300,000	39,300,000

**YACHT FINDERS INC**

**New Accountant** On Oct. 24, 2018, Paritz & Company, P.A. resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Prager Metis CPAs LLC as its new independent public accounting firm.

**ZARTEX INC****Annual Report**

**Consolidated Income Statement, Years Ended Aug. 31 (\$):**

	2018	2017
Revenues .....	...	35,100
Cost of revenues .....	...	29,257
Gross margin .....	...	5,843
General & administrative expenses .....	30,982	24,375
Income (loss) from operations .....	(30,982)	(18,532)
Income (loss) before taxes .....	(30,982)	(18,532)
<b>Net income (loss)</b> .....	(30,982)	(18,532)
Weighted average shares outstanding - basic .....	6,340,000	5,557,178
Weighted average shares outstanding - diluted .....	6,340,000	5,557,178
Year end shares outstanding .....	6,340,000	6,340,000
Earnings (loss) per share - basic .....	\$0.00	\$0.00
Earnings (loss) per share - diluted .....	\$0.00	\$0.00
Number of common stockholders .....	□31	...

□ As of October 16, 2018

**Consolidated Balance Sheet, Years Ended Aug. 31 (\$):**

	2018	2017
Cash .....	17,439	24,549
Total current assets .....	17,439	24,549
Computer & equipment .....	10,850	10,850
Property & equipment, gross .....	10,850	10,850
Less: accumulated depreciation .....	2,646	474
Property & equipment, net .....	8,204	10,376
Intangible asset, net .....	3,468	5,200
Total assets .....	29,111	40,125
Accounts payable .....	14,610	9,757

Loan from related parties .....	32,379	17,264
Total current liabilities .....	46,989	27,021
Total liabilities .....	46,989	27,021
Common stock .....	6,340	6,340
Additional paid-in-capital .....	25,460	25,460
Retained earnings (deficit accumulated) during the development stage .....	(49,678)	(18,696)
Total stockholders' equity (deficit) .....	(17,878)	13,104

**Recent Dividends:****1. Zartex Inc common.**

No dividends paid.

**Annual Dividends:****1. Zartex Inc common.**

No dividends paid.

**ZARTEX INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Jimmy P. Lee, CPA P.C., as it appeared in Co.'s 2018 10-K: "We have audited the accompanying balance sheets of Zartex Inc. (the Company) as of August 31, 2018 and 2017, and the related statements of operations, stockholders' equity, and cash flows for each of the years in the two-year period ended August 31, 2018, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of August 31, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended August 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Explanatory Paragraph Regarding Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company had incurred substantial losses during the year, and has a working capital deficit, which raises substantial doubt about its ability to continue as a going concern. Management's plan in regards to these matters are described in Note 3. These financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**ZOOMPASS HOLDINGS INC**

**Acquisition Completed** On Oct. 17, 2018, Co. acquired certain cryptocurrency Exchange/Wallet platform assets of Virtublock Global Corp. in exchange of 44,911,724 of Co. common stock, representing 45% of the issued and outstanding shares of common stock of Co.

\*

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