

Friday, October 26, 2018

Volume 34 No. 10



NOTICE – Items in this issue will be listed online weekly and printed monthly.

NEW COMPANY DESCRIPTIONS

(For details on individual listings, see the News Section of this issue)

Smart RX Systems Inc

NAME CHANGES

(For details on individual listings, see the News Section of this issue)

Algodon Wines & Luxury Development Group Inc (to Algodon Group Inc)

AlphaPoint Technology Inc. (to LevelBlox Inc)

Augusta Industries Inc (to IntellaEquity Inc)

B4MC Gold Mines Inc (to Rocketfuel Blockchain Inc)

China Ivy School Inc (to Resources Global Services Group)

Gores Holdings II Inc (to Verra Mobility Corp)

Hollywood Media Corp (to NovelStem International Corp)

Intiva BioPharma Inc (to Nexien BioPharma Inc)

ITUS Corp (to Anixa Biosciences Inc)

Las Vegas Railway Express Inc (to United Rail Inc)

Madison Ventures Inc (to Viabuilt Ventures Inc)

Marina Biotech Inc (to Adhera Therapeutics Inc)

RealBiz Media Group Inc (to Verus International Inc)

Royal Hawaiian Orchards LP (to Hawaiian Macadamia Nut Orchards LP)

Solis Tek Inc (to Generation Alpha Inc)

TapImmune Inc (to Marker Therapeutics Inc)

U S S E Corp (to QuickStart Holdings Inc)

US Highland Inc (to Cruzani Inc)

Western Lucrative Enterprises Inc. (to Zhong Ya International Ltd)

Yakun International Investment & Holding Group (to QHY Group)

Zev Ventures Inc (to Ondas Holdings Inc)

Zhongke Holdings Co (to Worry Free Holdings Co)

operations - diluted . . . . .	...	...	\$(0.52)
Net income (loss) per share - diluted	\$(0.03)	\$(0.08)	\$(0.52)
Number of full time employees . . . . .	...	...	0
Number of part time employees	2	2	1
Number of common stockholders	240	240	240

Reclassified to conform with 2016 presentation; As of September 21, 2018; As of March 23, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents	605	605
Total current assets	605	605
Total assets	605	605
Accounts payable - related party - payable to William C. Jacobs	103,907	43,149
Accounts payable - related party - payable to Gerard M. Jacobs	13,841	9,684
Accounts payable - related party - payable to Other Related Party	4,000	4,000
Accounts payable - related party	121,748	56,833
Trade accounts payable	106,426	91,913
Total current liabilities	228,174	148,746
Common stock	2,370	2,370
Additional paid-in capital	13,554,524	13,554,524
Retained earnings (accumulated deficit)	(13,785,068)	(13,705,035)
Total shareholders' equity (deficit)	(228,174)	(148,141)

Recent Dividends:

1. Acquired Sales Corp common.

No dividends paid.

Annual Dividends:

1. Acquired Sales Corp common.

No dividends paid.

ACQUIRED SALES CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditor, Fruci & Associates II, PLLC it appeared in Co's 2017 10-K report: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Acquired Sales Corp. ("the Company") as of December 31, 2017 and 2016, and the related statements of operations, shareholders' equity (deficit), and cash flows for the two years then ended, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for the year then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has a history of operating losses resulting in a significant accumulated deficit and has negative cash flows from operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described

in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

ACTIVECARE INC

Interest Sale Completed On Oct. 2, 2018, BioTelemetry, Inc., through its wholly-owned subsidiary, Telcare Medical Supply, LLC ("Telcare"), acquired certain assets and liabilities of Co. for (i) \$3,750,000 in cash and (ii) the forgiveness of debt and accounts payable to Telcare. The purchase price also included a potential earn-out payment of \$2,000,000, which was contingent on the achievement of certain revenue targets. The acquired assets primarily consisted of customer contracts and software developed by Co.

ADAMANT DRI PROCESSING & MINERALS GROUP

New Accountant On July 3, 2018, MJF & Associates, APC resigned as Co.'s independent public accounting firm. On Sept. 4, 2018, Co. engaged HHC, LLP as its new independent public accounting firm.

ADHERA THERAPEUTICS INC

New Name On Oct. 9, 2018, Co. changed its name from Marina Biotech Inc to Adhera Therapeutics Inc.

ADHERA THERAPEUTICS INC

Stock Trading Symbol Stock symbol: ATRX.

ADIAL PHARMACEUTICALS INC

Earnings, 6 mos. to Jun 30 (Consol. - \$):

	2018	2017
Cost & expenses	2,080,980	411,085
Operating income	(2,080,980)	(411,085)
Interest income	376	376
Interest expense	102,567	32,129
Other income (expense), net	12,241	12,241
Net income	(2,171,306)	(442,838)
Earnings common share		
Primary	\$(0.64)	\$(0.14)
Fully Diluted	\$(0.64)	\$(0.14)
Common Shares:		
Full Diluted	3,413,352	3,264,477
Year-end	3,560,314	3,560,314

ADMIRAL FINANCIAL CORP.

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
Net income	0	0	0
Weighted average shares outstanding			
- basic	10,985,046	10,985,046	10,985,046
Year end shares outstanding	10,985,046	10,985,046	10,985,046
Net earnings (loss) per share - basic	\$0.00	\$0.00	\$0.00
Number of common stockholders	497	497	497

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Total assets	0	0
Accrued expenses & other liabilities	24,000	24,000
Total liabilities	24,000	24,000
Common stock	11,000	11,000
Additional paid-in capital	681,000	681,000
Retained earnings (accumulated deficit)	(716,000)	(716,000)
Total stockholders' equity (deficit)	(24,000)	(24,000)

ABC ENERGY INC

New Accountant On Oct. 4, 2018, Co. engaged Semple, Marchal & Cooper, LLP as its new independent public accounting firm.

ACQUIRED SALES CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015 (revised)
Selling, general & administrative expenses	65,021	79,491	149,406
Professional fees	15,012	102,264	254,965
Bad debt expense . . . . .	...	...	835,277
Interest income . . . . .	...	...	61,501
Other income . . . . .	...	28	2,267
Net income (loss)	(80,033)	(181,727)	(1,175,880)
Weighted average shares outstanding			
- basic	2,369,648	2,331,745	2,269,648
Weighted average shares outstanding - diluted	2,369,648	2,331,745	2,269,648
Year end shares outstanding	2,369,648	2,369,648	2,269,648
Income (loss) per share from continuing operations - basic . . . . .	...	...	\$(0.52)
Net income (loss) per share - basic	\$(0.03)	\$(0.08)	\$(0.52)
Income (loss) per share from continuing			

Recent Dividends:**1. Admiral Financial Corp. common.**

No dividends paid.

Annual Dividends:**1. Admiral Financial Corp. common.**

No dividends paid.

ADVANCED BIOMEDICAL TECHNOLOGIES, INC.**Earnings, 9 mos. to Jul 31(Consol. - \$):**

	2018	2017
Cost & expenses	397,661	279,284
Operating income	(404,432)	(292,200)
Interest income	27	31
Other income (expense), net	(18,590)	(25,632)
Net before taxes	(647,200)	(507,457)
Net income	(647,200)	(507,457)
Balance for common	(647,200)	(507,457)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	69,374,850	67,907,818
Year-end	69,374,850	69,374,850

ADVANCED OXYGEN TECHNOLOGIES, INC.**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
		[□] (revised)	[□] (revised)
Real estate rentals	39,770	35,917	36,227
Total revenues	39,770	35,917	36,227
General & administrative expenses	3,481	5,382	4,503
Professional expenses	15,825	15,301	5,739
Transfer agent expense	...	...	2,100
Total operating expenses	19,306	20,683	12,342
Income (loss) from operations before other income (expenses)	20,464	15,234	23,885
Interest expense	5,807	6,658	8,273
Income (loss) before income taxes	14,657	8,576	15,612
Danish income tax expense (benefit)	7,201	...	4,591
Income tax expense (benefit)	7,201	8,567	4,591
Net income (loss)	7,456	9	11,021
Weighted average shares outstanding - basic	2,292,945	2,292,945	2,292,945
Weighted average shares outstanding - diluted	2,302,945	2,302,945	2,302,945
Year end shares outstanding	2,292,945	2,292,945	2,292,945
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Total number of employees	1	1	1
Total number of stockholders	1,556	1,556	1,558
Foreign currency translation adjustments	...	25,980	(7,729)

[□] Reclassified to conform with 2018 presentation**Consolidated Balance Sheet, Years Ended Jun. 30 (\$):**

	2018	2017	2016
		[□] (revised)	[□] (revised)
Cash	53,415	50,331	51,552
Property tax receivable	1,772	1,221	619,592
Total current assets	55,187	51,552	671,144
Land & buildings	632,712	619,592	671,144
Total assets	687,899	671,144	671,144
Accounts payable	750	1,405	1,405
Taxes payable	40,269	30,389	30,389
Note payable, current			

portion	143,422	153,638	
Advances from a related party	112,255	96,725	
Total current liabilities	296,696	[□] 380,917	
Notes payable	83,446	98,760	
Total long-term liabilities	83,446	98,760	
Total liabilities	380,142	380,917	
Convertible preferred stock, series 2	50	50	
Common stock	22,929	22,929	
Additional paid-in capital	20,953,991	20,953,991	
Other comprehensive income	63,139	53,065	
Retained earnings (accumulated deficit)	(20,732,352)	(20,739,808)	
Total shareholders equity (deficit)	307,757	290,227	

[□] Reclassified to conform with 2018 presentation; [□] As reported by the Company**Recent Dividends:****1. Advanced Oxygen Technologies, Inc. series 5 convertible preferred.**

No dividends paid.

2. Advanced Oxygen Technologies, Inc. series 3 convertible preferred.

No dividends paid.

3. Advanced Oxygen Technologies, Inc. series 2 convertible preferred.

No dividends paid.

4. Advanced Oxygen Technologies, Inc. common.

No dividends paid.

Annual Dividends:**1. Advanced Oxygen Technologies, Inc. series 5 convertible preferred.**

No dividends paid.

2. Advanced Oxygen Technologies, Inc. series 3 convertible preferred.

No dividends paid.

3. Advanced Oxygen Technologies, Inc. series 2 convertible preferred.

No dividends paid.

4. Advanced Oxygen Technologies, Inc. common.

No dividends paid.

AEON GLOBAL HEALTH CORP**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
		[□] (revised)	[□] (revised)
Fees for services	15,309,281	18,912,074	33,952,712
Hosted software services	973,362	1,259,951	601,368
Telehealth products & services	18,501	26,746	22,836
Total revenues	16,301,144	20,198,771	34,576,916
Cost of revenues	3,802,174	4,200,445	6,877,119
Selling, general & administrative expenses	11,695,164	14,288,727	19,168,979
Share based compensation	781,858	286,984	1,584,502
Depreciation & amortization	802,484	1,667,237	1,149,695
Goodwill impairment	...	3,318,000	...
All other intangible asset impairment	...	1,816,676	...
Total operating expenses	17,081,680	25,578,069	28,780,295
Operating income (loss)	(780,536)	(5,379,298)	5,796,621
Interest expense	140,499	456,646	221,889
Change in fair value of derivative liabilities	(772,585)	828,382	15,000
Gain (loss) on extinguishment of debt	...	(258,037)	...
Other income (expense)	(209,855)	(160,134)	...
Total other income			

(expense)	(1,122,939)	(46,435)	(206,889)
Income (loss) before provision for income taxes	(1,903,475)	(5,425,733)	5,589,732
State - current	65,203	4,000	13,704
Total current income taxes	65,203	4,000	13,704
Federal - deferred	6,073,218	26,613,369	273,000
State - deferred	(41,519)	30,412	38,000
Total deferred income taxes	6,031,699	26,643,781	311,000
Provision for income taxes expense (benefit)	6,096,902	26,647,781	324,704
Net income (loss)	(8,000,377)	(32,073,514)	5,265,028
Preferred stock dividends	339,756	358,832	160,205
Net income (loss) applicable to common shareholders	(8,340,133)	(32,432,346)	5,104,823
Weighted average shares outstanding - basic	7,249,370	7,188,900	2,976,049
Weighted average shares outstanding - diluted	7,249,370	7,188,900	4,017,210
Year end shares outstanding	7,249,370	[□] 7,249,370	5,772,258
Net income (loss) per share - basic	\$(1.15)	\$(4.51)	\$1.72
Net income (loss) per share - diluted	\$(1.15)	\$(4.51)	\$1.32
Number of full time employees	[□] 66	[□] 83	[□] 76
Number of part time employees	[□] 42	[□] 54	...
Number of common stockholders	[□] 370	[□] 380	[□] 370
Number of beneficiary stockholders	[□] 3,500

[□] Reclassified to conform with 2017 presentation; [□] Shares increased due to the effect of common dividends for earn-out and issuance of common stock per severance agreements; [□] Approximately; [□] As of March 3, 2017; [□] As of March 1, 2017**Consolidated Balance Sheet, Years Ended Jun. 30 (\$):**

	2018	2017	2016
		[□] (revised)	[□] (revised)
Cash & cash equivalents	723,352	1,121,763	1,121,763
Restricted cash	...	120,695	120,695
Accounts receivable, gross	3,449,304	2,004,988	2,004,988
Less allowance for doubtful accounts	942,000	984,000	984,000
Accounts receivable, net	2,507,304	1,020,988	1,020,988
Laboratory testing supplies	453,129	347,750	347,750
Inventory	453,129	347,750	347,750
Prepaid expenses & other current assets	54,058	58,711	58,711
Total current assets	3,737,843	2,669,907	2,669,907
Machinery & equipment	5,416,686	5,397,737	5,397,737
Software	393,383	392,913	392,913
Furniture & fixtures	105,662	105,043	105,043
Leasehold improvements	69,268	69,268	69,268
Property & equipment, gross	5,984,999	5,964,961	5,964,961
Less accumulated depreciation & amortization	4,563,902	3,761,418	3,761,418
Property & equipment, net	1,421,097	2,203,543	2,203,543
Security deposits	...	10,211	10,211
Deferred tax asset	5,816,315	11,848,017	11,848,017
Total assets	10,975,255	16,731,678	16,731,678
Accounts payable	1,436,897	2,177,722	2,177,722
Accrued expenses	2,237,848	2,168,090	2,168,090
Accrued commissions	608,405	427,627	427,627
Accrued dividends	984,979	644,979	644,979
Accrued income taxes payable	515,667	...	...
Deferred rent	194,628	141,833	141,833

Related party notes payable & related party accrued interest	3,049,651	2,545,199
Derivative liabilities	1,323,625	551,040
Total current liabilities	10,351,700	8,656,490
Deferred rent	135,001	45,000
Total liabilities	10,486,701	8,701,490
Preferred stock	63,000	63,000
Common stock	25,579	8,938
Additional paid-in capital	45,089,337	44,307,479
Retained earnings (accumulated deficit)	(44,689,362)	(36,349,229)
Total shareholders' equity (deficit)	488,554	8,030,188

Reclassified to conform with 2018 presentation

Recent Dividends:

- 1. Aeon Global Health Corp series E preferred.**
No dividends paid.
- 2. Aeon Global Health Corp series B convertible preferred.**
No dividends paid.
- 3. Aeon Global Health Corp common.**
No dividends paid.
- 4. Aeon Global Health Corp series D convertible preferred.**
No dividends paid.

Annual Dividends:

- 1. Aeon Global Health Corp series E preferred.**
No dividends paid.
- 2. Aeon Global Health Corp series B convertible preferred.**
No dividends paid.
- 3. Aeon Global Health Corp common.**
No dividends paid.
- 4. Aeon Global Health Corp series D convertible preferred.**
No dividends paid.

AEROGROW INTERNATIONAL, INC.

New Accountant On Oct. 1, 2018, EKS&H LLLP resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Plante & Moran PLLC as its new independent public accounting firm.

AG&E HOLDINGS INC

Bankruptcy Proceedings On Oct. 15, 2018, Co., together with its wholly-owned subsidiary American Gaming & Electronics, Inc. (collectively, the "Debtors") filed voluntary petitions (the "Bankruptcy Petitions") for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§101U1532 (the "Bankruptcy Code") in the United States Bankruptcy Court for the District of New Jersey (the "Bankruptcy Court"). The Debtors' chapter 11 cases (the "Chapter 11 Cases") are being jointly administered by the Bankruptcy Court under the caption In re American Gaming & Electronics, Inc., et al. Case No. 18-30507. The Debtors will continue to operate their businesses as "debtors-in-possession" under the jurisdiction of the Bankruptcy Court and in accordance with applicable provisions of the Bankruptcy Code and orders of the Bankruptcy Court.

AG&E HOLDINGS INC

Bankruptcy Proceedings On Oct. 17, 2018, the Bankruptcy Court entered an order in the Chapter 11 Cases that requires any person who currently or in the future beneficially holds 4.5% or more (approximately 762,885 shares) of Co.'s common stock (a "Substantial Shareholder") to provide (i) notice to the Bankruptcy Court and Co. of such status within 20 calendar days' of the order or 10 calendar days after such person or entity becomes a Substantial Shareholder, (ii) 30 days' prior notice to the Bankruptcy Court and Co. of any proposed transfer of the common stock that would result in any person or entity becoming a Substantial Shareholder, and (iii) 30 days' prior notice to the Bankruptcy Court and Co. of any proposed transfer of the common stock that would decrease the shareholdings of any Substantial Shareholder.

ALGODON GROUP INC

New Name On Oct. 3, 2018, Co. changed its name from Algodon Wines & Luxury Development Group Inc to Algodon Rroup Inc.

ALL MARKETING SOLUTIONS, INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):			
	2017	2016	2015
		(revised)	(revised)
Office & general	4,720	2,880	4,499
Professional fees	7,482	13,187	13,500
Total expenses	12,202	16,067	17,999
Net income (loss)	(12,202)	(16,067)	(17,999)
Weighted average			

shares outstanding			
- basic	104,710,000	104,710,000	104,710,000
Weighted average shares outstanding			
- diluted	104,710,000	104,710,000	104,710,000
Year end shares outstanding	104,710,000	104,710,000	104,710,000
Total number of employees	1	1	1
Number of stockholders	19	19	19

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016	(revised)
Accounts payable & accrued liabilities	166,972	157,470	
Accounts payable - related party	37,350	34,650	
Loans from related party	117,435	117,435	
Total current liabilities	321,757	309,555	
Common stock	104,710	104,710	
Additional paid in capital	960,610	960,610	
Retained earnings (accumulated deficit)	(1,387,077)	(1,374,875)	
Total stockholders' equity (deficit)	(321,757)	(309,555)	

Reclassified to conform with 2017 presentation

Recent Dividends:

- 1. All Marketing Solutions, Inc common.**
No dividends paid.

Annual Dividends:

- 1. All Marketing Solutions, Inc common.**
No dividends paid.

ALL MARKETING SOLUTIONS, INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors, Pinnacle Accountancy Group of Utah, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017, and the results of its operations and its cash flows for year ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has not generated revenues sufficient to cover operating expenses and has negative working capital. These factors, among others, raise substantial doubt about the Company's ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

ALLIANCE MMA INC

Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Total revenues	488,232	621,638
Cost & expenses	4,880,096	3,095,967
Operating income	(4,391,864)	(2,474,329)
Net before taxes	(4,391,864)	(2,474,329)
Income contin. oper.	(4,391,864)	(2,474,329)
Net income	(12,432,521)	(4,673,908)
Earnings common share		
Primary	\$(0.86)	\$(0.50)
Fully Diluted	\$(0.86)	\$(0.50)
Common Shares:		
Full Diluted	14,729,825	9,400,339
Year-end	14,862,974	10,376,322

ALLIED HEALTHCARE PRODUCTS INC

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
			(revised)
Net sales	33,759,953	33,512,030	35,952,487
Cost of sales	27,309,511	26,956,340	28,592,752
Gross profit	6,450,442	6,555,690	7,359,735
Selling, general & administrative expenses	8,446,056	8,607,584	9,279,061
Income (loss) from			

operations	(1,995,614)	(2,051,894)	(1,919,326)
Interest expense	23,569		
Interest income	288	1,445	2,782
Other income (expenses), net	(237)	(1,717)	(86,856)
Total other income (expenses)	(23,518)	(272)	(84,074)
Income (loss) before provision for (benefit from) income taxes	(2,019,132)	(2,052,166)	(2,003,400)
Current state income taxes	9,938	7,299	11,286
Total current income taxes	9,938	7,299	11,286
Deferred federal income taxes	424,038	(625,953)	(100,174)
Deferred state income taxes	91,789	(84,424)	(3,495)
Valuation allowance	(352,727)	739,578	393,814
Total deferred income taxes	163,100	29,201	290,145
Provision for (benefit from) income taxes	173,038	36,500	301,431
Net income (loss)	(2,192,170)	(2,088,666)	(2,304,831)
Weighted average shares outstanding			
- basic	4,013,537	4,013,537	4,013,537
Weighted average shares outstanding			
- diluted	4,013,537	4,013,537	4,013,537
Year end shares outstanding	4,013,537	4,013,537	4,013,537
Net earnings (loss) per share - basic	\$(0.55)	\$(0.52)	\$(0.57)
Net earnings (loss) per share - diluted	\$(0.55)	\$(0.52)	\$(0.57)
Number of full time employees	202	218	236
Number of common stockholders	27	23	135

Reclassified to conform with 2017 presentation; Adjusted for 1-for-2 stock split, December 7, 2016; Approximately; As of August 24, 2018; As of September 11, 2017; As of September 2, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash & cash equivalents	136,112	995,704
Accounts receivables, gross	3,917,993	3,532,438
Less reserve for doubtful accounts	170,000	170,000
Accounts receivable, net	3,747,993	3,362,438
Work in progress	388,252	468,839
Component parts	6,775,870	7,271,908
Finished goods	2,285,836	2,368,855
Less reserve for obsolete & excess inventory	1,619,417	1,597,648
Inventories, net	7,830,541	8,511,954
Income tax receivable	12,178	12,555
Other current assets	250,605	315,678
Total current assets	11,977,429	13,198,329
Machinery & equipment	18,073,352	18,073,352
Buildings	13,055,628	13,055,628
Land & land improvements	919,566	919,566
Total property, plant & equipment at cost	32,048,546	32,048,546
Less accumulated depreciation & amortization	27,225,397	26,314,505
Property, plant & equipment, net	4,823,149	5,734,041
Deferred income taxes	520,663	683,763
Other assets, net		20,516
Total assets	17,321,241	19,636,649
Accounts payable	1,473,618	1,440,403
Accrued compensation expense	1,060,777	1,132,534
Customer deposits	370,885	612,908

Other accrued liabilities	419,021	264,524
Total current liabilities	3,324,301	3,450,369
Common stock	52,139	52,139
Additional paid-in capital	48,488,220	48,485,390
Retained earnings (accumulated deficit)	(13,562,631)	(11,370,461)
Less treasury stock, at cost	20,980,788	20,980,788
Total stockholders' equity	13,996,940	16,186,280

Recent Dividends:**1. Allied Healthcare Products Inc common.**

No dividends paid.

Annual Dividends:**1. Allied Healthcare Products Inc common.**

No dividends paid.

ALPHA ENERGY INC

New Accountant On Sept. 28, 2018, Co. dismissed Malone Bailey LLP as its independent public accounting firm. On Oct. 1, 2018, Co. engaged LBB & Associates LTD., LLP as its new independent public firm.

AMANASU ENVIRONMENT CORP

New Accountant On Oct. 9, 2018, Co. dismissed Paritz & Company, P.A. and engaged Prager Metis CPA's LLC as its new independent public accounting firm.

AMANASU TECHNO HOLDINGS CORP

New Accountant On Oct. 9, 2018, Paritz & Company, P.A. resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Prager Metis CPA's LLC as its new independent public accounting firm.

AMEDICA CORP

Interest Sale Completed On Oct. 1, 2018, Co. and its wholly-owned subsidiary, U.S. Spine Inc. ("U.S. Spine"), sold, transferred, and assigned to CTL Medical Corp. ("CTL"), a privately held medical device manufacturer that focuses on the spine implant and instrument market, certain assets and liabilities related to Co.'s and U.S. Spine's business of developing, manufacturing, distributing, and selling spinal implant products that incorporate silicon nitride technology, metal-based spinal implant products, PEEK spinal implant products, biologics, including all rights to the name "Amedica" (the "Acquired Assets"), for approximately \$10,000,000, comprised of (i) the assumption by CTL of Co.'s payment obligations under the North Stadium Note, (ii) the issuance of the Note by CTL to Co. and (iii) an earn-out payment of up to \$1,500,000 if CTL achieves certain sales revenues for the Acquired Assets over the three-year period following the Closing.

AMEN PROPERTIES INC

Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Total revenues	2,844,335	1,419,536
Cost & expenses	1,322,904	792,357
Operating income	30,315	(65,575)
Other income (expense), net	4,348,317	298,369
Net before taxes	4,621,229	563,262
Net income	4,574,148	541,065
Earnings common share		
Primary	\$86.07	\$10.18
Fully Diluted	\$86.05	\$10.18
Common Shares:		
Full Diluted	53,155	53,148
Year-end	53,146	53,146

AMERI METRO INC

New Accountant On Aug. 20, 2018, GBH CPAs, PC resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Marcum LLP as its new independent public accounting firm.

AMERICA GREAT HEALTH

New Accountant On Sept. 12, 2018, Co. engaged MJF & Associates, LLP as its new independent public accounting firm.

AMERICAN INTERNATIONAL VENTURES, INC. (DE)**Annual Report**

Consolidated Income Statement, Years Ended May 31 (\$):

	2018	2017	2016
Sales	41,310	168,798	...
Cost of goods sold ...	62,708	255,513	...
Gross profit (loss) on sales	(21,398)	(86,715)	...
Expenses	688,877	398,216	504,597
Operating income			

(loss)	(710,275)	(484,931)	(504,597)
Interest income .....	...	5	27
Interest expense	16,356	27,383	7,144
Gain (loss) on sale of mining claims .....	...	...	744,391
Total other income (expense)	(16,356)	(27,378)	737,274
Income (loss) before income taxes ..	(726,631)	(512,309)	232,677
Net income (loss)	(726,631)	(512,309)	232,677
Net income (loss) attributable to noncontrolling interest	139,411	31,655	5,648
Net income (loss) attributable to American International Ventures, Inc.	(587,220)	(480,654)	238,325
Weighted average shares outstanding - basic	277,120,493	244,309,260	212,016,475
Weighted average shares outstanding - diluted	277,120,493	244,309,260	212,016,475
Year end shares outstanding	² 332,399,945 ²	² 271,649,945	² 211,649,945
Number of full time employees	1	4	4
Number of part time employees	5	3	3

¹ Reclassified to conform with 2018 presentation; ² Shares increased due to the effect of issuance of shares for services, acquisition and exchanged with Mega Mines; ³ Shares increased due to the effect of shares issued for services, Mega mines, mining rights and issued for debt

Consolidated Balance Sheet, Years Ended May 31 (\$):

	2018	2017	(revised)
Cash	12,555	232,859	110,146
Miscellaneous receivables	40,910	110,146	343,005
Total current assets	53,465	343,005	150,039
Vehicles	150,039	150,039	502,400
Mining equipment	502,400	502,400	38,754
Office furniture & equipment	38,754	32,444	691,193
Total fixed assets	691,193	684,883	545,498
Less: accumulated depreciation	545,498	464,557	145,695
Net fixed assets	145,695	220,326	6,380
Investment in securities	6,380	6,380	1,289,822
Mining claims	1,289,822	1,286,707	1,495,362
Total assets	1,495,362	1,856,418	2,331
Current portion of notes payable .....	...	2,331	93,690
Accounts payable & accrued expenses	93,690	94,625	50,134
Taxes payable	50,134	59,798	143,824
Total current liabilities	143,824	156,754	27,150
Warrant liability .....	...	27,150	...
Total long term liabilities .....	...	27,150	143,824
Total liabilities	143,824	183,904	3,324
Common stock	3,324	2,716	8,863,835
Additional paid in capital	8,863,835	8,384,792	(7,420,840)
Retained earnings (accumulated deficit)	(7,420,840)	(6,694,276)	126,141
Accumulated other comprehensive income	126,141	36,625	1,572,460
Total American International Ventures, Inc. stockholders' equity	1,572,460	1,729,857	(220,922)
Non controlling interests	(220,922)	(150,139)	1,351,538
Total stockholders' equity	1,351,538	1,579,718	...

¹ Reclassified to conform with 2018 presentation

Recent Dividends:**1. American International Ventures, Inc. (DE) common.**

No dividends paid.

Annual Dividends:**1. American International Ventures, Inc. (DE) common.**

No dividends paid.

AMERICAN REBEL HOLDINGS INC

Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Total revenues	59,530	18,197
Cost & expenses	986,050	2,047,875
Operating income	(957,534)	(2,059,793)
Gains or losses .....	...	20,000
Net before taxes	(1,110,334)	(2,061,482)
Net income	(1,110,334)	(2,061,482)
Earnings common share		
Primary	\$(0.04)	\$(0.14)
Fully Diluted	\$(0.04)	\$(0.14)
Common Shares:		
Full Diluted	25,306,000	15,266,000
Year-end	29,553,392	23,421,000

AMERITYRE CORPORATION**Annual Report**

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
Net sales	3,620,427	3,628,566	3,781,199
Cost of revenues	2,520,799	2,444,102	2,670,442
Gross profit	1,099,628	1,184,464	1,110,757
Research & development expenses	183,566	227,092	222,094
Sales & marketing expenses	225,424	248,290	285,831
General & administrative expenses	709,633	661,245	842,859
Total expenses	1,118,623	1,136,627	1,350,784
Income (loss) from operations	(18,995)	47,837	(240,027)
Interest expense	4,997	8,468	3,206
Gain (loss) on assets, due to write down or disposal	(17,351)	(6,331)	...
Other income (expense)	2,907	283	181
Total other income (expense)	(19,441)	(14,516)	(3,025)
Net income (loss)	(38,436)	33,321	(243,052)
Preferred stock dividend	100,000	100,000	100,000
Net income (loss) attributable to common shareholders	(138,436)	(66,679)	(343,052)
Weighted average shares outstanding - basic	43,629,328	42,417,601	41,868,634
Weighted average shares outstanding - diluted	43,629,328	42,417,601	41,868,634
Year end shares outstanding	44,476,346	43,312,107	42,175,287
Net income (loss) per share - basic	\$0.00	\$0.00	\$(0.01)
Net income (loss) per share - diluted	\$0.00	\$0.00	\$(0.01)
Number of full time employees	¹ 13	² 17	³ 18
Number of part time employees	¹ 1	² 2	³ 1
Number of common stockholders	¹ ² 483	² ³ 485	³ ⁴ 485

¹ As of September 14, 2018; ² As of September 13, 2017; ³ As of September 15, 2016; ⁴ Approximately; ⁵ As of September 11, 2018

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash	213,854	340,256
Accounts receivable - gross	410,425	284,004
Reserve for uncollectible accounts	0	...
Accounts receivable - net	410,425	284,004

Raw materials	214,787	262,187
Finished goods	569,294	595,910
Inventory reserve	60,905	53,503
Less: non-current inventory	(206,842)	(228,403)
Current inventory - net	516,334	576,191
Prepaid & other current assets	84,892	112,368
Total current assets	1,225,505	1,312,819
Leasehold improvements	201,074	196,223
Molds & models	583,611	577,549
Equipment	2,989,297	2,982,218
Furniture & fixtures	59,057	74,921
Construction in progress	1,000	17,351
Software	247,610	339,009
Less - accumulated depreciation	3,870,155	3,914,142
Total property & equipment, net	211,494	273,129
Patents & trademarks - net	132,605	155,952
Non-current inventory	206,842	228,403
Deposits	11,000	11,000
Total assets	1,787,446	1,981,303
Accounts payable & accrued expenses	379,086	468,489
Current portion of long term debt	20,377	19,382
Current portion of lease liability	726	6,967
Deferred revenue	20,712	...
Total current liabilities	420,901	494,838
Long-term debt	105,633	124,482
Long-term lease liability	...	1,426
Total liabilities	526,534	620,746
Preferred stock	2,000	2,000
Common stock	44,476	43,312
Additional paid-in capital	62,638,754	62,615,728
Stock payable	14,601	...
Retained earnings (accumulated deficit)	(61,438,919)	(61,300,483)
Total stockholders' equity	1,260,912	1,360,557

Recent Dividends:

- Amerityre Corporation 2013 series convertible preferred.**
No dividends paid.
- Amerityre Corporation common.**
No dividends paid.

Annual Dividends:

- Amerityre Corporation 2013 series convertible preferred.**
No dividends paid.
- Amerityre Corporation common.**
No dividends paid.

AMMO INC

Merger Completed On Oct. 5, 2018, Co.'s wholly-owned subsidiary, Ammo Technologies, Inc. ("Merger Sub"), merged with and into SW Kinetics Inc. ("SWK"), a provider of technical solutions and services in both commercial and government sectors, with Merger Sub continuing as the surviving corporation. As the result of the merger, SWK's issued and outstanding common stock was converted into the right to receive a total of 1,700,002 restricted shares of Co.'s common stock. The 1,700,002 shares of common stock would contain claw back provisions to ensure agreed upon objectives were met. Additionally, SWK's shareholders would receive up to a total of \$1,500,000 in cash with payment of \$1,250,000 of the total cash deferred pending completion of specific milestones. Included among the list of milestones or objectives that must be completed were significant revenue goals incorporating the product technology of SWK.

ANIXA BIOSCIENCES INC

Earnings, 9 mos. to Jul 31(Consol. - \$):

	2018	2017
Total revenues	1,112,500	362,500
Cost & expenses	9,749,872	4,456,430
Operating income	(8,881,344)	(4,337,903)
Interest income	29,780	9,817
Interest expense	...	442,693
Gains or losses	...	1,547,608
Net before taxes	(8,851,564)	(3,223,171)
Net income	(8,851,564)	(3,223,171)
Balance for common	(8,693,532)	(5,231,946)

Earnings common share		
Primary	\$(0.50)	\$(0.47)
Fully Diluted	\$(0.50)	\$(0.47)
Common Shares:		
Full Diluted	17,257,546	11,030,992
Year-end	18,696,146	15,120,239

ANIXA BIOSCIENCES INC

New Name On Oct. 1, 2018, Co. changed its name from ITUS Corp to Anixa Biosciences Inc.

ANIXA BIOSCIENCES INC

Stock Trading Status Stock symbol:ANIX.

ANTILIA GROUP CORP

Earnings, 6 mos. to Jul 31(Consol. - \$):

	2018	2017
Total revenues	4,820	15,000
Cost & expenses	13,958	27,654
Operating income	(9,138)	(12,654)
Net income	(9,138)	(12,654)
Earnings common share		
Common Shares:		
Full Diluted	4,290,000	3,240,027
Year-end	4,290,000	2,985,000

ANVIA HOLDINGS CORP

New Accountant On Oct. 2, 2018, Co. dismissed KCCW Accountancy Corp. and engaged Total Asia Associates PLT as its new independent public accounting firm.

APPLIED MINERALS INC

New Accountant On Oct. 4, 2018, Co. dismissed EisnerAmper LLP and engaged Malone Bailey LLP as its new independent public accounting firm.

APT SYSTEMS INC

Earnings, 6 mos. to Jul 31(Consol. - \$):

	2018	2017
Total revenues	7,184	11
Cost & expenses	471,841	1,010,991
Operating income	(481,918)	(1,020,597)
Other income (expense), net	(423,817)	371
Gains or losses	(16,500)	(73,497)
Net income	(1,011,850)	(1,119,043)
Balance for common	(1,025,003)	...
Earnings common share		
Common Shares:		
Full Diluted	317,189,282	255,987,704
Year-end	322,766,191	297,300,531

ARC GROUP WORLDWIDE INC

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
			(revised)
Sales	82,438,000	99,069,000	94,124,000
Cost of sales	78,416,000	89,247,000	77,261,000
Gross profit	4,022,000	9,822,000	16,863,000
Selling, general & administrative expenses	13,634,000	19,263,000	16,401,000
Goodwill impairment charges	...	3,303,000	...
Income (loss) from operations	(9,612,000)	(12,744,000)	462,000
Other income (expense)	298,000	670,000	171,000
Interest expense, net	3,625,000	4,008,000	4,449,000
Loss on extinguishment of debt	...	(723,000)	...
Income (loss) before income taxes	(12,849,000)	(16,560,000)	(3,053,000)
Income (loss) before income taxes			
- Foreign	(90,000)	(245,000)	(763,000)
Income (loss) before income taxes	(12,939,000)	(16,805,000)	(3,816,000)
Current federal income tax expense (benefit)	(472,000)	(2,272,000)	(967,000)
Current state income tax expense (benefit)	14,000	15,000	62,000
Current foreign			

income tax expense (benefit)	163,000	166,000	122,000
Current income tax expense (benefit)	(295,000)	(2,091,000)	(783,000)
Deferred federal income tax expense (benefit)	239,000	(496,000)	267,000
Deferred state income tax expense (benefit)	21,000	(44,000)	25,000
Deferred income tax expense (benefit)	260,000	(540,000)	292,000
Income tax expense (benefit)	(35,000)	(2,631,000)	(491,000)
Net income (loss) from continuing operations	(12,904,000)	(14,174,000)	(3,325,000)
(Loss) gain on sale of subsidiary & income (loss) from discontinued operations, net of tax	(276,000)	4,001,000	1,119,000
Net income (loss)	(13,180,000)	(10,173,000)	(2,206,000)
Net income attributable to non-controlling interest - continuing operations	...	(22,000)	(58,000)
Net income attributable to non-controlling interest - discontinued operations	...	(4,000)	(50,000)
Less: net income attributable to non-controlling interest	...	(26,000)	(108,000)
Net income (loss) attributable to ARC Group Worldwide, Inc.	(13,180,000)	(10,199,000)	(2,314,000)
Weighted average shares outstanding - basic	19,936,074	18,142,719	18,123,883
Weighted average shares outstanding - diluted	19,936,074	18,142,719	18,123,883
Year end shares outstanding	23,315,915	18,171,626	18,795,509
Income (loss) per share - continuing operations - basic	\$(0.65)	\$(0.78)	\$(0.19)
Income (loss) per share - discontinued operations - basic	\$(0.01)	\$0.22	\$0.06
Net income (loss) per share - basic	\$(0.66)	\$(0.56)	\$(0.13)
Income (loss) per share - continuing operations - diluted	\$(0.65)	\$(0.78)	\$(0.19)
Income (loss) per share - discontinued operations - diluted	\$(0.01)	\$0.22	\$0.06
Net income (loss) per share - diluted	\$(0.66)	\$(0.56)	\$(0.13)
Total number of employees	530	576	...
Number of common stockholders	127	136	...
Foreign currency translation adjustments	...	(79,000)	(52,000)

□ Restated to reflect Tekna Seal LLC and General Flange & Forge LLC as discontinued operations; □ Shares increased due to the effect of rights offerings, share issuance for exercise of op-

tions and shares issued under employee stock purchase plan; [Ⓔ] Long-term liabilities of discontinued operations 260,000
 Approximately; [Ⓕ] As of September 27, 2018; [Ⓖ] As of September 8, 2017

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):		
	2018	2017
Cash	365,000	593,000
Accounts receivable, gross	11,351,000	10,588,000
Less: allowance for doubtful accounts	100,000	100,000
Accounts receivable, net	11,251,000	10,488,000
Raw materials & supplies	5,414,000	5,357,000
Work-in-progress	5,907,000	7,767,000
Finished goods	3,144,000	4,113,000
Total inventory before reserve	14,465,000	17,237,000
Less: reserve for obsolesces	2,138,000	2,151,000
Inventory of discontinued operations	...	(717,000)
Inventories, net	12,327,000	14,369,000
Prepaid expenses & other current assets	2,955,000	3,152,000
Current assets of discontinued operations	...	1,452,000
Total current assets	26,898,000	30,054,000
Land	1,264,000	1,264,000
Building & improvements	18,188,000	18,125,000
Machinery & equipment	43,972,000	40,715,000
Office furniture & equipment	1,267,000	1,280,000
Construction-in-process	3,947,000	2,462,000
Assets acquired under capital lease	7,275,000	7,235,000
Property & equipment, gross	75,913,000	71,081,000
Less: accumulated depreciation	32,560,000	27,201,000
Less: accumulated amortization on capital leases	3,373,000	2,350,000
Property & equipment of discontinued operations	...	(181,000)
Property & equipment, net	39,980,000	41,349,000
Goodwill	6,412,000	6,412,000
Intangible assets, net	16,270,000	19,624,000
Other assets	373,000	291,000
Long-term assets of discontinued operations	...	1,893,000
Total assets	89,933,000	99,623,000
Accounts payable	11,704,000	8,681,000
Accrued expenses & other current liabilities	2,090,000	3,273,000
Deferred revenue	825,000	1,165,000
Bank borrowings, current portion of long-term debt	1,721,000	1,701,000
Capital lease obligations, current portion	1,429,000	1,470,000
Accrued escrow obligation, current portion	943,000	1,212,000
Current liabilities of discontinued operations	...	283,000
Total current liabilities	18,712,000	17,785,000
Senior secured revolving loan	5,692,000	10,071,000
Senior secured mortgage-based term loans	18,765,000	20,493,000
Subordinated term loan	15,000,000	15,000,000
Total debt	39,457,000	45,564,000
Unamortized deferred financing costs	(723,000)	(1,041,000)
Less: current portion	1,721,000	1,701,000
Capital lease obligations, less current portion	1,079,000	1,888,000
Accrued escrow obligation, net of current portion	...	1,184,000
Other long-term liabilities	965,000	1,017,000

Common stock	12,000	10,000
Treasury stock	94,000	94,000
Additional paid-in capital	41,829,000	31,109,000
Retained earnings (accumulated deficit)	(9,627,000)	3,569,000
Accumulated other comprehensive income (loss)	44,000	73,000
ARC Group Worldwide, Inc. total stockholder equity	32,164,000	34,667,000
Total stockholders' equity	32,164,000	34,667,000

Recent Dividends:

1. ARC Group Worldwide Inc common.

No dividends paid.

Annual Dividends:

1. ARC Group Worldwide Inc common.

No dividends paid.

ASPEN GROUP INC

Earnings, 3 mos. to Jul 31 (Consol. - \$):

	2018	2017
Total revenues	7,221,305	4,242,886
Cost & expenses	9,576,524	4,883,826
Operating income	(2,853,324)	(779,660)
Other income (expense), net	56,401	18,778
Net before taxes	(2,837,276)	(767,079)
Net income	(2,837,276)	(767,079)

Earnings common share

Primary	\$(0.15)	\$(0.06)
Fully Diluted	\$(0.15)	\$(0.06)

Common Shares:

Full Diluted	18,371,830	13,526,374
Year-end	18,324,773	...

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	2017
Cash & equivalents	10,423,660	...
Current assets	19,136,696	...
Net property & equip.	3,390,189	...
Total assets	39,198,746	...
Liabilities:		
Current liabilities	6,822,241	...
Long-term debt	1,000,000	...
Stockholders' equity	31,084,276	...
Net current assets	12,314,455	...

ASTRO AEROSPACE LTD

Earnings, 6 mos. to Jun 30 (Consol. - \$):

	2018	2017
Cost & expenses	6,609,156	...
Operating income	(6,609,156)	...
Interest expense	8,121	...
Other income (expense), net	1,448	...
Net before taxes	(6,615,829)	...
Net income	(6,474,896)	116,186
Balance for common	(6,479,896)	111,186

Earnings common share

Primary	\$(0.08)	...
Fully Diluted	\$(0.08)	...

Common Shares:

Full Diluted	78,332,314	85,584,133
Year-end	69,270,060	...

ASTROTECH CORP

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$000):

	2018	[Ⓔ] 2017 (revised)	[Ⓕ] 2016 (revised)
Revenue	86	2,328	2,671
Costs of revenue	36	1,293	2,332
Gross profit	50	1,035	339
Selling, general & administrative expenses	5,629	7,508	7,708
Research & development expenses	6,065	5,587	6,469
Loss on impairment	...	...	...

of long-lived assets	1,693	...	...
Total operating expenses	13,387	13,095	14,177
Income (loss) from operations	(13,337)	(12,060)	(13,838)
Interest & other income (expense), net	86	306	379
Income (loss) from operations before income taxes	(13,251)	(11,754)	(13,459)
Current federal income tax expense (benefit)	...	...	(29)
Current state & local income tax expense (benefit)	...	2	4
Total current income tax expense (benefit)	...	...	(25)
Income tax expense (benefit)	...	2	(25)
Net income (loss)	(13,251)	(11,756)	(13,434)
Less: net income (loss) attributable to noncontrolling interest	...	174	339
Net income (loss) attributable to Astrotech Corporation	(13,251)	(11,582)	(13,095)
Net income (loss) applicable to common shares	...	...	0
Weighted average shares outstanding - basic	4,061	[Ⓔ] 4,084	4,078
Weighted average shares outstanding - diluted	4,061	[Ⓔ] 4,084	4,078
Year end shares outstanding	4,097	[Ⓔ] 4,111	4,126
Income (loss) per share from continuing operations - basic	...	...	\$0.00
Net income (loss) per share - basic	\$(3.26)	[Ⓔ] \$(2.84)	\$(3.20)
Income (loss) per share from continuing operations - diluted	...	...	\$0.00
Net income (loss) per share - diluted	\$(3.26)	[Ⓔ] \$(2.84)	\$(3.20)
Number of full time employees	[Ⓔ] 33	[Ⓔ] 42	62
Number of common stockholders	[Ⓔ] 5,500	[Ⓔ] 1,500	[Ⓔ] 1,500

[Ⓔ] Reclassified to conform with 2018 presentation; [Ⓕ] Reclassified to conform with 2017 presentation; [Ⓖ] Adjusted for 1-for-5 stock split, October 16, 2017; [Ⓕ] As is; [Ⓔ] Approximately; [Ⓔ] As of September 24, 2018; [Ⓔ] As of September 15, 2017; [Ⓔ] As of September 21, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$000):

	2018	[Ⓔ] 2017 (revised)
Cash & cash equivalents	552	2,184
Short-term investments	3,551	10,900
Accounts receivable	12	146
Inventory, net	7	166
Prepaid expenses & other current assets	154	269
Total current assets	4,276	13,665
Furniture, fixtures, equipment & leasehold improvements	2,554	3,309
Software	326	2,053
Gross property & equipment	2,880	5,362

Less accumulated depreciation	2,147	2,182
Property & equipment, net	733	3,180
Long-term investments	50	1,990
Other assets, net	81	...
Total assets	5,140	18,835
Accounts payable	112	259
Payroll related accruals	412	907
Accrued expenses	393	536
Other current liabilities	41	105
Income tax payable	2	2
Total current liabilities	960	1,809
Other liabilities	188	256
Total liabilities	1,148	2,065
Common stock	190,570	190,382
Treasury stock, at cost	4,128	4,121
Additional paid-in capital	1,745	1,483
Retained earnings (accumulated deficit)	(184,164)	(170,913)
Accumulated other comprehensive income (loss)	(31)	(61)
Equity attributable to stockholders of Astrotech Corporation	3,992	16,770
Total stockholders' equity (deficit)	3,992	16,770

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Astrotech Corp common.

No dividends paid.

2. Astrotech Corp series B convertible preferred.

No dividends paid.

Annual Dividends:

1. Astrotech Corp common.

No dividends paid.

2. Astrotech Corp series B convertible preferred.

No dividends paid.

AVID BIOSERVICES INC

Earnings, 3 mos. to Jul 31 (Consol. - \$):

	2018	2017
Cost & expenses	14,612,000	24,301,000
Operating income	(2,023,000)	2,776,000
Income contin. oper.	(1,961,000)	2,800,000
Income discount. oper.	...	(4,005,000)
Net income	(1,961,000)	(1,205,000)
Balance for common	(3,403,000)	(2,647,000)
Earnings common share		
Primary	\$(0.06)	\$(0.06)
Fully Diluted	\$(0.06)	\$(0.06)

Common Shares:

Full Diluted	55,770,108	44,877,985
Year-end	55,990,274	...

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	2017
Cash & equivalents	37,484,000	9,168,000
Inventories	56,920,000	26,336,000
Current assets	26,336,000	84,708,000
Net property & equip.	...	...
Total assets	84,708,000	...
Liabilities:		
Current liabilities	25,724,000	93,000
Long-term debt	93,000	56,746,000
Stockholders' equity	56,746,000	31,196,000
Net current assets	31,196,000	...

AYTU BIOSCIENCE INC

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
		(revised)	(revised)
Product revenue, net	3,660,120	3,221,590	2,050,838
License revenue	...	...	511,607
Total product revenue	3,660,120	3,221,590	2,562,445
Cost of sales	2,050,544	1,417,355	957,076
Research & development expense	167,595	959,857	6,127,772
Research &	...	...	...

development expense - related party	...	387,960	191,991
Sales, general & administrative expense	17,732,490	17,442,627	8,517,592
Sales, general & administrative expense - related party	...	165,131	307,704
Impairment of intangible assets	1,856,020	1,265,125	7,500,000
Amortization of intangible assets	1,553,705	1,708,771	664,707
Total operating expenses	23,360,354	23,346,826	24,266,842
Income (loss) from operations	(19,700,234)	(20,125,236)	(21,704,397)
Interest expense	749,423	2,534,358	5,491,486
Gain (loss) on investment	...	(61,519)	(971,629)
Other gain	6,277,873	...	...
Derivative income (expense)	3,983,921	212,809	(12,572)
Total other income (expense)	9,512,371	(2,383,068)	(6,475,687)
Net income (loss) before income tax	...	(22,508,304)	(28,180,084)
Net income (loss)	(10,187,863)	(22,508,304)	(28,180,084)

Weighted average shares outstanding - basic	□665,605	23,301	□4,353
Weighted average shares outstanding - diluted	□665,605	23,301	□4,353
Year end shares outstanding	□□1,794,762	□41,242	□9,355
Net income (loss) per common share - basic	□\$(15.31)	\$(966.00)	□\$(6,472.00)
Net income (loss) per common share - diluted	□\$(15.31)	\$(966.00)	□\$(6,472.00)
Number of full time employees	□57	□63	□58
Number of common stockholders	□497	□570	□477

□ Adjusted for 1-for-20 reverse stock split, August 13, 2018;

□ Adjusted for 1-for-20 stock split, August 29, 2017; □ Shares increased due to issuance of restricted stock, earn-out payment to Nuelle shareholders, issuance of preferred and common stock, conversion of preferred stock and exercise of warrant; □ Shares increased due to the effect of Lincoln Park stock issuance, restricted stock, common stock, common stock issued to executives, warrants tender offer and investment in subsidiary; □ As of August 31, 2018; □ As of August 15, 2017; □ As of August 15, 2016; □ As of August 21, 2017

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	□2017
		(revised)
Cash & cash equivalents	7,012,527	802,328
Restricted cash	100,000	75,214
Accounts receivable, gross	578,782	572,039
Allowance for doubtful accounts	0	44,000
Accounts receivable, net	578,782	528,039
Raw materials	239,000	442,000
Work in process	...	442,000
Finished goods	1,100,000	738,000
Reserve	...	(310,000)
Inventory, net	□1,338,973	□1,312,221
Prepaid expenses & other current assets	440,009	310,760
Total current assets	9,470,291	3,028,562
Manufacturing equipment	213,000	405,000
Leasehold improvements	112,000	111,000
Office equipment, furniture & other fixed assets	344,000	287,000
Lab equipment	90,000	90,000
Less accumulated depreciation & amortization	540,000	246,000
Fixed assets, net	□218,684	□647,254
Developed technology, net	...	1,337,333
Customer contracts, net	...	77,667
Trade names, net	...	164,037
Licensed assets, net	11,120,086	9,231,072
Goodwill	...	238,426
Patents, net	245,944	271,278
Deposits	5,088	2,888
Total long-term assets	11,589,802	11,969,955
Total assets	21,060,093	14,998,517
Accounts payable & other current liabilities	2,119,672	2,220,400
Accrued liabilities	185,882	782,536
Accrued compensation	540,674	339,704
Current deferred rent	1,450	6,673
Current contingent consideration	547,100	261,155
Total current liabilities	3,394,778	3,610,468
Long-term contingent consideration	4,146,829	7,386,782
Long-term deferred rent	...	1,451
Warrant derivative liability	93,981	...
Total liabilities	7,635,588	10,998,701
Common stock	179	4
Additional paid-in capital	92,681,918	73,069,541
Retained earnings (accumulated deficit)	(79,257,592)	(69,069,729)
Total stockholders' equity (deficit)	13,424,505	3,999,816

depreciation & amortization	540,000	246,000
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□ Reclassified to conform with 2018 presentation; □ Rounding difference, breakdown taken from notes; □ Rounding difference, breakdown taken from the notes

Recent Dividends:

1. Aytu BioScience Inc common.

No dividends paid.

Annual Dividends:

1. Aytu BioScience Inc common.

No dividends paid.

AYTU BIOSCIENCE INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, EKS&H L.L.P. as it appeared in Co.'s 2018 10-K: "OPINION ON THE FINANCIAL STATEMENTS We have audited the accompanying consolidated balance sheets of Aytu BioScience, Inc. (the "Company") as of June 30, 2018 and 2017, and the related consolidated statements of operations, stockholders' (deficit) equity, and cash flows for each year in the two-year period ended June 30, 2018, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018 and 2017, and the results of its operations and its cash flows for each year in the two-year period ended June 30, 2018, in conformity with accounting principles generally accepted in the United States of America. SUBSTANTIAL DOUBT ABOUT THE COMPANY'S ABILITY TO CONTINUE AS A GOING CONCERN The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has suffered recurring losses from operations and has an accumulated deficit that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

B-SCADA INC

Earnings, 9 mos. to Jul 31 (Consol. - \$):

	2018	2017
Total revenues	406,642	810,389
Cost & expenses	524,677	708,555
Deprec., depl. & amort.	80,529	130,074
Operating income	198,564	(28,239)
Interest income	1,237	859
Other income (expense), net	(4,241)	(1,724)
Net before taxes	(204,124)	(32,208)
Income taxes	...	(14,925)
Net income	(204,124)	(17,283)
Earnings common share	...	...

Common Shares:
Year-end 3,059,341 3,059,341

BARE METAL STANDARD INC

Annual Report

Consolidated Income Statement, Years Ended (\$):

	10/31/17	02/28/17	10/31/16
Product sales & services	292,996	87,925	292,788
Product sales & services - related parties	201,429	59,363	323,019
Total revenue	494,425	147,288	615,807
Cost of revenue	86,366	...	9,769
Gross income	408,059	147,288	606,038
General & administrative expenses	178,783	76,905	152,976
Depreciation & amortization	...	4,638	13,914
Administrative & officer compensation	309,098	129,819	428,441
Total operating expenses	487,881	211,362	595,331
Income (loss) from operations	(79,822)	(64,074)	10,707
Interest expense	...	2,867	8,558
Total other income (expense)	...	(2,867)	(8,558)
Net income (loss)	(79,822)	(66,941)	2,149
Weighted average shares outstanding - basic	31,537,712	1,200	1,200
Weighted average shares outstanding - diluted	31,537,712	1,200	1,200
Year end shares outstanding	31,645,000	1,200	1,200
Net earnings (loss) per share - basic	\$0.00	\$(55.78)	\$1.79
Net earnings (loss) per share - diluted	\$0.00	\$(55.78)	\$1.79
Total number of employees	6	...	...
Number of common stockholders	103	...	...

Successor ; 8 months; Predecessor; 4 months

Consolidated Balance Sheet, Years Ended Oct. 31 (\$):

	2017
Cash	6,509
Accounts receivable	31,004
Accounts receivable - related parties	16,355
Inventory	31,971
Total current assets	85,839
Total assets	85,839
Accounts payable & accrued liabilities	46,350
Total current liabilities	46,350
Common stock	31,645
Additional paid-in capital	321,905
Retained earnings (accumulated deficit)	(314,061)
Total stockholders' equity (deficit)	39,489

Successor

Recent Dividends:

1. Bare Metal Standard Inc common predecessor.

No dividends paid.

2. Bare Metal Standard Inc common successor.

No dividends paid.

Annual Dividends:

1. Bare Metal Standard Inc common predecessor.

No dividends paid.

2. Bare Metal Standard Inc common successor.

No dividends paid.

BARE METAL STANDARD INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2017 10-K: "We have audited the accompanying balance sheet of Bare

Metal Standard, Inc. (the "Company" or "Successor") as of October 31, 2017 and the related statements of operations, changes in stockholders' equity (deficit), and cash flows for the eight months ended October 31, 2017, and the related notes (collectively referred to as the "financial statements"). We have also audited the accompanying balance sheet of Taylor Brothers Holdings, Inc. (the "Predecessor") as of October 31, 2016 and the related statements of operations, changes in stockholders' equity (deficit), and cash flows for the four months ended February 28, 2017 and the year ended October 31, 2016, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of October 31, 2017 and the Predecessor as of October 31, 2016, and the results of their operations and their cash flows for the eight months ended October 31, 2017 and the four months ended February 28, 2017 and the year ended October 31, 2016, in conformity with accounting principles generally accepted in the United States of America. Going Concern Matter The accompanying financial statements have been prepared assuming that the Company and the Predecessor will continue as a going concern. As discussed in Note 1 to the financial statements, the Company and the Predecessor have suffered recurring losses from operations and have a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

BAYING ECOLOGICAL HOLDING GROUP INC

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
Professional fees	24,327	17,011	23,300
Management fees	18,000	18,000	18,000
General & administrative expenses	1,191	1,134	5,988
Total operating expenses	43,518	36,145	47,288
Income (loss) from operations	(43,518)	(36,145)	(47,288)
Net income (loss) before income taxes	(43,518)	(36,145)	(47,288)
Net income (loss)	(43,518)	(36,145)	(47,288)
Weighted average shares outstanding - basic	260,983	260,983	260,983
Weighted average shares outstanding - diluted	260,983	260,983	260,983
Year end shares outstanding	260,983	260,983	260,983
Net income (loss) per common share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per common share - diluted	\$0.00	\$0.00	\$0.00
Total number of employees	30	30	30
Number of common stockholders	21	90	90

Approximately

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash	...	2,263
Total assets	...	2,263
Accrued expenses	9,000	10,000
Due to related parties	205,202	162,947
Total current liabilities	214,202	172,947
Total liabilities	214,202	172,947
Common stock	261	261
Additional paid-in capital	1,009,713	1,009,713
Retained earnings (deficit) accumulated during development stage	(1,224,176)	(1,180,658)
Total stockholders' equity (deficit)	(214,202)	(170,684)

Recent Dividends:

1. Baying Ecological Holding Group Inc common.

No dividends paid.

Annual Dividends:

1. Baying Ecological Holding Group Inc common.

No dividends paid.

BAYING ECOLOGICAL HOLDING GROUP INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, BF Borgers CPA PC, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying balance sheets of Baying Ecological Holding Group, Inc. (the "Company") as of June 30, 2018 and 2017, the related statements of operations, stockholders' equity (deficit), and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States. Substantial Doubt about the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company's significant operating losses raise substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

BEBE STORES INC

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	07/01/18	07/01/17	07/02/16 (revised)
Selling, general & administrative expenses	6,639	41,784	46,539
Gain on sale of intellectual property, net	...	...	31,694
Operation income (loss)	(6,639)	(41,784)	(14,845)
Other income (expense), net	...	(378)	(3,281)
Interest expense & other, net	2,595	...	...
Income before income taxes - United States	(9,234)	...	...
Income (loss) from continuing operations, before income taxes & earnings in equity interest	(9,234)	(42,162)	(18,126)
Income tax provision (benefit)	...	0	...
Earnings in equity method investment	7,376	3,831	193
Income (loss) from continuing operations, net of tax	(1,858)	(38,331)	(17,933)
Income (loss) from discontinued operations, net of tax	24,581	(100,632)	(9,548)
Net income (loss)	22,723	(138,963)	(27,481)
Weighted average shares outstanding - basic	9,638	8,056	7,993
Weighted average shares outstanding - diluted	9,638	8,056	7,993
Year end shares outstanding	11,374	8,096	8,005
Income (loss) per share from continuing operations, net of tax - basic	\$(0.19)	\$(4.76)	\$(2.24)
Income (loss) per share from discontinued			

operations, net of tax - basic	\$2.55	\$(12.49)	\$(1.19)
Net income (loss) per share - basic	\$2.36	\$(17.25)	Ⓜ\$3.43
Income (loss) per share from continuing operations, net of tax - diluted	\$(0.19)	\$(4.76)	Ⓜ\$(2.24)
Income (loss) per share from discontinued operations, net of tax - diluted	\$2.55	\$(12.49)	\$(1.19)
Net income (loss) per share - diluted	\$2.36	\$(17.25)	Ⓜ\$(3.43)
Total number of employees	Ⓜ14	Ⓜ83	...
Number of common stockholders	Ⓜ42	Ⓜ40	...
Number of beneficiary stockholders	ⓂⓂ3,263	ⓂⓂ3,874	...
Foreign currency translation adjustments	...	(154)	(1,256)

Ⓜ Restated to reflect the closure of all Co.'s stores; Ⓜ Adjusted for 1-for-10 stock split, December 9, 2016; Ⓜ Share increased due to the effect of issuance of common stock under stock plans, debt to equity conversion and stock performance fee; Ⓜ As is; Ⓜ As of August 31, 2017; Ⓜ Approximately; Ⓜ As of July 9, 2018

Consolidated Balance Sheet, Years Ended (\$000):

	07/07/18	07/01/17
Cash & cash equivalents	31,580	17,032
Receivables, gross	951	5,222
Less: allowance for doubtful accounts	150	0
Receivables, net	801	5,222
Assets of discontinued operations held for sale	...	25,796
Assets of discontinued operations not held for sale	...	818
Prepaid & other current assets	841	1,599
Total current assets	33,222	50,467
Equity method investment	1,555	1,257
Other assets	507	797
Total assets	35,284	52,521
Accounts payable	2,293	15,265
Accrued gift certificates, gift cards & store credits	2,658	3,567
Accrued employee compensation	1,267	3,654
Other accrued liabilities	1,192	4,792
Bridge loan, net of issue discount	...	33,158
Liabilities of discontinued operations	2,600	1,955
Total current liabilities	10,010	62,391
Non-current payable	...	1,142
Liability for uncertain tax positions	36	88
Total liabilities	10,046	63,621
Common stock	11	8
Additional paid-in capital	166,294	146,999
Accumulated other comprehensive income (loss)	576	573
Retained earnings (accumulated deficit)	(141,643)	(158,680)
Total shareholders' equity	25,238	(11,100)

Recent Dividends:
1. bebe stores inc common.

ExDate	Amt	Declared	Record	Payable

03/03/2015	0.02	02/05/2015	03/05/2015	03/19/2015
	0.00			06/19/2015
	0.00			03/19/2015

Annual Dividends:
1. bebe stores inc common.
2015.....0.02

BEMAX INC Annual Report Consolidated Income Statement, Years Ended May 31 (\$):

	2018	2017	Ⓜ2016
Total revenues	104,815	144,507	(revised) 573,838
Cost of goods sold	98,510	303,340	476,797
Gross margin	6,305	(158,833)	97,041
Consulting fees	53,000	63,000	...
Professional fees	42,663	32,325	12,304
Management fees	6,000	6,000	6,000
General & administrative expenses	170,505	88,632	21,846
Total operating expenses	272,168	189,957	40,150
Income (loss) from operations	(265,863)	(348,790)	56,891
Interest expense & loan fees	71,258	62,595	13,044
Interest expense - debt discount	655,317	360,566	11,102
Change in fair value of derivative	30,683	(319,318)	128,333
Gain (loss) on settlement of debt	(23,925)	...	...
Loss on issuance of convertible debt	748,050	500,434	358,374
Total other income (expense)	(1,467,867)	(1,242,913)	(254,187)
Net ordinary income (loss)	(1,733,730)	(1,591,703)	(197,296)
Weighted average shares outstanding - basic	714,888,444	290,913,798	258,792,500
Weighted average shares outstanding - diluted	714,888,444	290,913,798	258,792,500
Year end shares outstanding	Ⓜ752,310,468	Ⓜ301,640,836	258,792,500
Net earnings (loss) per share - basic	\$0.00	\$(0.01)	\$0.00
Net earnings (loss) per share - diluted	\$0.00	\$(0.01)	\$0.00
Total number of employees	1	1	1
Number of common stockholders	...	41	38

Ⓜ Restated to reflect correction of errors regarding revenue, expense and derivative recognition for derivatives related to the embedded conversion features of convertible notes; Ⓜ Shares increased due to common shares issued for services & conversion of debt

Consolidated Balance Sheet, Years Ended May 31 (\$):

	2018	2017
Cash	1,319	39,386
Prepaid expenses	3,042	44,048
Inventory	194,643	194,320
Total current assets	199,004	277,754
Computer equipment	500	500
Vehicle	15,225	15,225
Less: accumulated depreciation	3,925	772
Property & equipment	11,800	14,953
Other assets	725,000	181,000
Total non-current assets	736,800	195,953
Total assets	935,804	473,707
Accounts payable	111,833	12,800
Accrued interest on convertible loans	55,878	6,966
Accruals, related party	63,000	45,000
Derivative liability	1,429,011	449,975
Convertible loans	Ⓜ787,082	Ⓜ192,392

Loan from shareholder & related party	11,438	11,438
Total current liabilities	2,458,242	718,571
Total liabilities	2,458,242	718,571
Preferred stock series B	5,000	5,000
Preferred stock series C	4,000	...
Common stock	75,231	30,164
Common stock payable	8,000	...
Additional paid-in capital	1,932,181	1,533,092
Retained earnings (accumulated deficit)	(3,546,850)	(1,813,120)
Total stockholders' equity (deficit)	(1,522,438)	(244,864)

Ⓜ Net of discount: convertible loans \$135,081; Ⓜ Net of discount: convertible loans \$237,608

Recent Dividends:
1. Bemax Inc series C preferred.
No dividends paid.
2. Bemax Inc common.
No dividends paid.
3. Bemax Inc series B preferred.
No dividends paid.

Annual Dividends:
1. Bemax Inc series C preferred.
No dividends paid.
2. Bemax Inc common.
No dividends paid.
3. Bemax Inc series B preferred.
No dividends paid.

BION ENVIRONMENTAL TECHNOLOGIES INC Annual Report Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	Ⓜ2016
Revenue	...	...	(revised) 3,658
General & administrative expenses (including stock-based compensation)	2,335,499	1,655,734	1,816,341
Depreciation	1,744	1,981	293,577
Impairment loss on property & equipment	...	...	1,684,562
Research & development expenses (including stock-based compensation)	1,185,317	425,983	348,559
Total operating expenses	3,522,560	2,083,698	4,143,039
Income (loss) from operations	(3,522,560)	(2,083,698)	(4,139,381)
Interest expense	360,492	379,189	382,686
Gain on extinguishment of liabilities	875,852	...	...
Conversion inducement	(10,784)	...	...
Total other income (expense)	504,576	(379,189)	(382,686)
Net income (loss)	(3,017,984)	(2,462,887)	(4,522,067)
Net loss attributable to the noncontrolling interest	2,994	2,414	3,634
Net income (loss) applicable to Bion Environmental Technologies, Inc.'s common stockholders	(3,014,990)	(2,460,473)	(4,518,433)
Weighted average shares outstanding - basic	24,439,059	23,459,931	22,745,281
Weighted average shares outstanding - diluted	24,439,059	23,459,931	22,745,281
Year end shares outstanding	25,235,583	24,043,904	22,868,748
Net income (loss)			

per share - basic	\$(0.12)	\$(0.10)	\$(0.20)
Net income (loss)			
per share - diluted	\$(0.12)	\$(0.10)	\$(0.20)
Number of full time employees.....	26	27	27
Number of common stockholders.....	21,200	21,200	21,450

Reclassified to conform with 2017 presentation; As of September 1, 2018; As of September 1, 2017; As of September 1, 2016; Approximately

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017 (revised)
Cash & cash equivalents	22,013	72,932
Prepaid expenses	7,474	6,426
Deposits & other receivables	1,000	1,980
Total current assets	30,487	81,338
Machinery & equipment	2,222,670	2,222,670
Buildings & structures	401,470	401,470
Computers & office equipment	171,613	171,613
Gross property & equipment	2,795,753	2,795,753
Less accumulated depreciation	2,794,305	2,792,561
Property & equipment, net	1,448	3,192
Total assets	31,935	84,530
Accounts payable & accrued expenses	719,633	865,841
Series B redeemable convertible preferred stock	31,400	29,400
Deferred compensation	421,641	2,107,262
Convertible notes payable - affiliates .....	...	88,927
Loans payable & accrued interest	9,028,983	8,796,322
Total current liabilities	10,201,657	11,887,752
Convertible notes payable - affiliates	3,525,216	3,316,060
Total liabilities	13,726,873	15,203,812
Additional paid-in capital	108,117,330	103,540,352
Subscription receivable - affiliates	(174,650)	(40,000)
Retained earnings (accumulated deficit)	(121,691,956)	(118,676,966)
Total Bion Environmental Technologies, Inc. stockholders' equity (deficit)	(13,749,276)	(15,176,614)
Noncontrolling interest	54,338	57,332
Total equity (deficit)	(13,694,938)	(15,119,282)

Reclassified to conform with 2018 presentation

Recent Dividends:

1. Bion Environmental Technologies Inc series B redeemable convertible preferred.

No dividends paid.

2. Bion Environmental Technologies Inc common.

No dividends paid.

3. Bion Environmental Technologies Inc series C convertible preferred.

No dividends paid.

Annual Dividends:

1. Bion Environmental Technologies Inc series B redeemable convertible preferred.

No dividends paid.

2. Bion Environmental Technologies Inc common.

No dividends paid.

3. Bion Environmental Technologies Inc series C convertible preferred.

No dividends paid.

BION ENVIRONMENTAL TECHNOLOGIES INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Eide Bailly LLP, as it appeared in Co.'s 2018 10-K: "In our opinion, the financial statements present fairly, in all material

respects, the financial position of Bion Environmental Technologies, Inc. as of June 30, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has not generated significant revenue and has suffered recurring losses from operations. These factors raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also discussed in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

BIOQUAL INC

Annual Report

Consolidated Income Statement, Years Ended May 31 (\$):

	2018	2017 (revised)	2016
Contract revenue	35,884,965	36,602,975	33,060,341
Contract expense	27,159,725	26,699,285	25,497,940
General & administrative expense	3,452,397	3,359,730	2,841,100
Total operating expenses	30,612,122	30,059,015	28,339,040
Operating income	5,272,843	6,543,960	4,721,301
Interest income	46,777	7,760	5,759
Interest expense	49,342	68,480	100,231
Gain on disposal of property & equipment	16,000	3,700	36,200
Total other income (expense)	13,435	(57,020)	(58,272)
Income before income taxes	5,286,278	6,486,940	4,663,029
Current tax expense	1,442,308	2,565,755	1,834,719
Deferred tax expense (benefit)	181,900	(41,943)	(50,057)
Provision for income taxes	1,624,208	2,523,812	1,784,662
Net income (loss)	3,662,070	3,963,128	2,878,367
Weighted average shares outstanding - basic	893,416	893,416	893,459
Weighted average shares outstanding - diluted	893,448	893,416	893,459
Year end shares outstanding	894,416	893,416	893,416
Net earnings (loss) per share - basic	\$4.10	\$4.44	\$3.22
Net earnings (loss) per share - diluted	\$4.10	\$4.44	\$3.22
Dividends declared per share	\$0.60	\$0.45	\$0.35

Financials taken from the 2017 10K

Consolidated Balance Sheet, Years Ended May 31 (\$):

	2018	2017 (revised)
Cash & cash equivalents	10,160,610	9,288,447
Billed receivables	7,341,309	6,498,760
Unbilled receivables	1,924,063	1,777,618
Accounts receivable - contracts	9,265,372	8,276,378
Income taxes receivable	427,425	77,733
Prepaid expenses	400,026	258,103
Total current assets	20,253,433	17,900,661
Leasehold improvements	4,832,367	4,516,584
Furniture, fixtures & equipment	10,137,723	8,445,039
Total property & equipment	14,970,090	12,961,623
Less: accumulated depreciation & amortization	10,682,020	10,013,672
Net property & equipment	4,288,070	2,947,951
Cash surrender value of officers' life insurance	708,491	769,937
Intangible assets, net	26,463	36,707
Goodwill	1,028,408	1,028,408
Deferred income taxes .....	...	76,200
Total other assets	1,763,362	1,911,252

Total assets	26,304,865	22,759,864
Note payable, current portion	250,115	317,214
Accounts payable	1,803,654	1,241,025
Accrued compensation & related liabilities	1,045,125	1,332,178
Deferred revenue	365,014	209,193
Total current liabilities	3,463,908	3,099,610
Note payable	250,115	567,329
Less: current portion	250,115	317,214
Note payable, net of current portion .....	...	250,115
Deferred rent	685,677	494,973
Deferred income taxes	105,700	...
Total long term liabilities	791,377	745,088
Total liabilities	4,255,285	3,844,698
Common stock	15,994	15,994
Treasury stock, at cost	1,041,240	1,042,135
Additional paid-in capital	7,333,827	7,326,328
Retained earnings (accumulated deficit)	15,740,999	12,614,979
Total stockholders' equity	22,049,580	18,915,166

Restated to reflect adoption of ASU 2015-17, Income Taxes (Topic 740): Balance Sheet Classification of Deferred Taxes

Recent Dividends:

1. Bioqual Inc common.

ExDate	Amt	Declared	Record	Payable
12/22/2015	0.35	12/16/2015	12/24/2015	01/13/2016
10/03/2016	0.45	09/19/2016	10/05/2016	10/26/2016
09/19/2017	0.60	09/07/2017	09/20/2017	10/11/2017
	0.60	09/11/2018	09/19/2018	10/10/2018

Annual Dividends:

1. Bioqual Inc common.

2016	0.80	2017	0.60	2018	0.60
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BIOENERGY, INC.

Earnings, 3 mos. to Jul 31(Consol. - \$):

	2018	2017
Net Sales	317,829	302,904
Cost & expenses	303,883	313,920
Operating income	13,946	(11,016)
Interest income	92	108
Other income (expense), net	480	480
Net before taxes	14,518	(10,428)
Income taxes	4,139	(3,268)
Net income	10,379	(7,160)
Earnings common share		
Primary	\$0.00	\$(0.00)
Fully Diluted	\$0.00	\$(0.00)
Common Shares:		
Full Diluted	14,935,511	14,935,511
Year-end	14,935,511	14,935,511

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	1,163,643
Inventories	136,104
Current assets	1,577,141
Net property & equip.	163,842
Total assets	1,875,856
Liabilities:	
Current liabilities	131,011
Stockholders' equity	1,629,210
Net current assets	1,446,130

BIRNER DENTAL MANAGEMENT SERVICES INC

Merger Development On Oct. 3, 2018, Co. entered into an Agreement and Plan of Merger (the "Merger Agreement") with Mid-Atlantic Dental Services Holdings, LLC ("Parent"), a dental support organization ("DSO") dedicated to improving the delivery of dental services for dentists and their patients and a portfolio company of S.C. Goldman & Company, LLC ("S.C. Goldman"), and Bronco Acquisition, Inc. ("Merger Sub"). Under the Merger Agreement, and subject to the terms and conditions thereof, Merger Sub will merge with and into Co. (the "Merger"),

with Co. as the surviving corporation and a wholly-owned subsidiary of Parent. At the effective time of the Merger (the "Effective Time"), each share (each share, except for the shares described in this paragraph in clauses (i), (ii) and (iii) below, an "Eligible Share") of common stock of Co., no par value per share ("Co. Common Stock"), then outstanding (other than (i) those shares owned by Co., Parent or any subsidiary of Parent (which will be cancelled without any consideration), (ii) any shares as to which dissenters' rights have been perfected and not withdrawn or lost (which will be cancelled and converted into the right to receive a payment determined in accordance with the dissenters' rights), and (iii) any shares (each, a Co. Restricted Share") of Co. Common Stock subject to vesting, repurchase or other lapse of restrictions (which will be treated as described below)) will be automatically converted into the right to receive (A) \$10.62 per Eligible Share in cash, without interest and less applicable withholding taxes (the "Cash Consideration"), and (B) one contractual contingent value right (each, a "CVR"), which represents the right to receive a contingent cash payment of \$0.13 per Eligible Share, less certain permitted expense amounts calculated on a per CVR basis (the "CVR Consideration" and, together with the Cash Consideration, the "Merger Consideration"), subject to and in accordance with a Contingent Value Rights Agreement (the "CVR Agreement") to be entered into between Parent and a rights agent, the form of which is attached as an exhibit to the Merger Agreement. The Merger Agreement provides that, at the Effective Time, each of Co.'s then outstanding equity awards will be treated as follows: (i) each unexercised option to acquire Co. Common Stock that is outstanding under Co.'s 2015 Equity Incentive Plan, as amended, and Co.'s 2005 Equity Incentive Plan (together, "Co. Stock Plans"), whether vested or unvested, will automatically vest and accelerate in full and be cancelled and converted into the right to receive (A) an amount in cash (without interest and less applicable withholding taxes) equal to the excess, if any, of the Cash Consideration over the exercise price per share of Co. Common Stock subject to such option as of the Effective Time multiplied by the number of shares of Co. Common Stock subject to such option as of the Effective Time; and (B) if such option has an exercise price per share of Co. Common Stock subject to such option that is less than the Cash Consideration (an "In the Money Option"), a number of CVRs equal to the total number of shares of Co. Common Stock subject to such In the Money Option immediately prior to the Effective Time (without regard to vesting); and (ii) each Co. Restricted Share outstanding under Co. Stock Plans will be cancelled and automatically converted into the right to receive (A) an amount in cash (without interest) equal to the Cash Consideration and (B) one CVR, in each case, less applicable withholding taxes.

BLOCKHOLD CAPITAL CORP

Resignation of Accountant On Sept. 20, 2018, MaloneBailey, LLP resigned as Co.'s independent public accounting firm.

BLUE EAGLE LITHIUM INC

Earnings, 3 mos. to Jul 31 (Consol. - \$):

	2018	2017
Cost & expenses	9,650	4,920
Operating income	(9,650)	(4,920)
Net income	(14,189)	(7,914)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	75,000,000	75,000,000
Year-end	75,000,000	75,000,000

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	261
Current assets	3,594
Total assets	3,594
Liabilities:	
Current liabilities	213,075
Stockholders' equity	(209,481)
Net current assets	(209,481)

BLUE LINE PROTECTION GROUP INC

Stock Split Development On Sept. 18, 2018, Co.'s Board of Directors, pursuant to Nevada Revised Statute 78.207.1 approved a 20-for-1 reverse split of Co.'s outstanding common stock. The stock split would become effective in the over-the-counter market following notification by FINRA of the effective date of the stock split.

BOXLIN TRAVEL CENTERS INC

Earnings, 6 mos. to Jul 31 (Consol. - \$000):

	2018	2017
Net Sales	16,005	14,537
Cost & expenses	14,951	13,431

Operating income	552	610
Interest income	7	4
Interest expense	126	90
Other income (expense), net	33	41
Gains or losses	(1)	301
Net before taxes	465	866
Net income	578	526
Earnings common share		
Primary	\$0.14	\$0.13
Fully Diluted	\$0.14	\$0.13
Common Shares:		
Full Diluted	4,010	4,031
Year-end	4,010	4,031

BOXSCORE BRANDS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Revenue	1,426,969	1,428,045	891,227
Cost of goods sold	779,809	713,870	539,999
Gross profit (loss)	647,160	714,175	351,228
Selling	1,583,552	1,445,450	876,415
General & administrative	1,281,625	1,527,223	1,399,552
Accretion & reversal of earn-out liability	...	...	(201,013)
Total operating expenses	2,865,177	2,972,673	2,074,954
Operating income (loss)	(2,218,017)	(2,258,498)	(1,723,726)
Gain (loss) on change on fair value of debt & warrant liabilities	121,863	177,281	89,281
Amortization of debt discount & deferred financing costs	102,207	348,175	202,247
Interest expense	305,657	267,542	239,570
Goodwill impairment charge	642,340	...	...
Unrealized gain (loss) on foreign currency	(14,562)	(4,530)	29,158
Other income (loss)	(22,408)	93,095	...
Total other income (expenses)	(965,311)	(349,871)	(323,378)
Income (loss) from continuing operations before income taxes - United States	(2,317,624)	(2,339,677)	(1,873,516)
Income (loss) from continuing operations before income taxes - foreign	(865,704)	(268,692)	(173,588)
Income (loss) from continuing operations before income taxes	(3,183,328)	(2,608,369)	(2,047,104)
Current state income taxes	...	(908)	3,470
Current income taxes	...	(908)	3,470
Deferred federal income taxes	189,247	(886,965)	(694,357)
Deferred state income taxes	(192,813)	(127,328)	(94,514)
Deferred foreign income taxes	(86,536)	(65,963)	(42,055)
Deferred income taxes	(90,102)	(1,080,256)	(830,926)
Less: increase in allowance	90,102	1,080,256	830,926
Provision for income taxes	...	(908)	3,470
Net income (loss)	(3,183,328)	(2,607,461)	(2,050,574)
Weighted average shares outstanding - basic	25,877,458	20,414,751	14,099,052
Weighted average shares outstanding			

- diluted	25,877,458	20,414,751	14,099,052
Year end shares outstanding	27,614,992	24,664,992	18,148,816
Income (loss) per share - basic	\$(0.12)	\$(0.13)	\$(0.15)
Income (loss) per share - diluted	\$(0.12)	\$(0.13)	\$(0.15)
Number of full time employees	8	9	6
Number of part time employees	1	2	2
Total number of employees	9	11	...
Number of common stockholders	967	963	961

□ Shares increased due to the effect of shares issued for services, debt conversion, settlement of due to officers and fees for debt extension; □ As of August 24, 2018; □ As of March 31, 2017; □ Approximately; □ As of April 7, 2017; □ As of March 31, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash	87,667	61,914
Accounts receivable	28,572	16,543
Inventory, net	81,621	76,212
Prepaid expenses & other assets	19,674	39,101
Total current assets	217,534	193,770
Electronic kiosks & vending machines	1,091,345	1,027,830
Delivery vans	21,700	21,700
Less: accumulated depreciation	518,809	338,025
Property & equipment, net	594,236	710,605
Intangible asset, net	86,801	173,601
Security deposits	11,416	17,386
Goodwill	...	642,340
Total assets	909,987	1,737,702
Accounts payable	460,719	433,440
Accrued expenses	88,250	105,584
Accrued interest	366,327	215,640
National Hockey League ("NHL") & Major League Baseball Properties, Inc. ("MLB") sponsorship liability	1,956,204	906,754
Amounts due to officers	586,851	288,396
Senior convertible notes, net of discount	443,804	360,775
Promissory notes payable	464,899	498,101
Convertible notes payable, net of discount	358,046	696,480
Current capital lease obligation	148,235	261,372
Total current liabilities	4,873,335	3,766,542
Convertible notes payable, net of discount	2,201,954	1,084,923
Warrant liabilities	121,860	184,680
Total non-current liabilities	2,323,814	1,269,603
Total liabilities	7,197,149	5,036,145
Common stock	27,615	24,664
Additional paid in capital	5,303,434	5,111,776
Retained earnings (accumulated deficit)	(11,618,211)	(8,434,883)
Total stockholders' equity (deficit)	(6,287,162)	(3,298,443)

□ Reclassified to conform with 2017 presentation; □ As reported by the Company

Recent Dividends:

1. BoxScore Brands Inc common.

No dividends paid.

Annual Dividends:

1. BoxScore Brands Inc common.

No dividends paid.

BOXSCORE BRANDS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors, Freed Maxick CPAs, P.C., as it appeared in Co.'s 2017 10-K Report: "Basis for Opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audits. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) (PCAOB) and are required to be independent with respect to the Company in accordance with U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audits in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audits to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. Our audits included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audits also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audits provide a reasonable basis for our opinion. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company's has suffered recurring losses from operations since inception and, as of December 31, 2017, has negative working capital and a stockholders' deficiency. These factors raise substantial doubt about the Company's ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

BOXXY INC

Earnings, 3 mos. to Jul 31(Consol. - \$):

	2018	2017
Total revenues	7,053	7,053
Cost & expenses	3,332	2,054
Operating income	(3,458)	4,999
Interest expense	126	.....
Net before taxes	(3,458)	4,999
Net income	(3,458)	4,999

Earnings common share

Common Shares:

Full Diluted	4,190,000	3,397,826
Year-end	4,190,000	.....

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	148	.....
Current assets	11,612	.....
Total assets	11,612	.....
Liabilities:		
Current liabilities	23,725	.....
Long-term debt	10,709	.....
Stockholders' equity	(22,822)	.....
Net current assets	(12,113)	.....

BRAIN SCIENTIFIC INC

Merger Completed On Sept. 21, 2018, Co.'s wholly-owned subsidiary, AFGG Acquisition Corp., merged with and into Memory MD, Inc. ("Memory MD"), a company engaged in the Diagnostic Apparatus, Medical business, with Memory MD continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, all outstanding shares of common stock of Memory MD., par value \$0.0001 per share (the "Memory MD Shares"), were exchanged for shares of Co. common stock, par value \$0.001 per share, based on the Exchange Ratio of 0.67490 shares of Co. common stock for every one Memory MD Share. Co. issued an additional 4,083,248 shares of its common stock upon the automatic conversion at the closing of the Acquisition (the "Closing") of an aggregate of \$1,507,000 principal amount of outstanding convertible promissory notes issued by Memory MD, and Co. further issued an additional 1,604,378 shares of its common stock upon the automatic conversion immediately subsequent to the Closing of an aggregate of \$640,000 principal amount of outstanding convertible promissory notes issued by Memory MD. Furthermore, as of the Closing, Mr. Amer Samad, the sole director and executive officer of Co., committed to tender for cancellation 6,495,000 shares of Co. common stock as part of the conditions to Closing, which was expected to be tendered to Co. for cancellation as soon as practicable after Closing.

BRIDGE GATE PICTURES CORP

Earnings, 3 mos. to Jul 31(Consol. - \$):

	2018	2017
Cost & expenses	14,150	15,659
Operating income	(14,150)	(15,659)
Net before taxes	(14,150)	(15,659)
Net income	(14,150)	(15,659)
Earnings common share		
Common Shares:		
Full Diluted	135,976,031	135,976,031
Year-end	136,476,031	136,476,031

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Inventories	9,359	.....
Current assets	3,604,911	.....
Net property & equip.	370,621	.....
Total assets	4,066,038	.....
Liabilities:		
Current liabilities	3,893,763	.....
Stockholders' equity	186,925	.....
Net current assets	(288,852)	.....

BRISSET BEER INTERNATIONAL INC

Annual Report

Consolidated Income Statement, Years Ended May 31 (\$):

	2017	2016	2015
		(revised)	(revised)
Commission revenue	.....	.....	35,766
Revenues	27,644	49,848	.....
Operating expenses	.....	.....	52,038
General & administration	52,524	88,683	.....
Professional fees	16,052	37,252	57,046
Office & sundry expenses	30,286	30,432	34,580
Rent expenses	900	1,806	1,923
Management & directors' fees	45,579	4,538	12,576
Stock based compensation	371,263	.....	.....
Total operating expenses	516,604	162,711	158,163
Income (loss) from operations	(488,960)	(112,863)	(122,397)
Interest expense	4,445	.....	.....
Total other income (expense)	(4,445)	.....	.....
Net income (loss)	(493,405)	(112,863)	(122,397)
Weighted average shares outstanding			
- basic	8,419,671	3,412,274	2,720,788
Weighted average shares outstanding - diluted	8,419,671	3,412,274	2,720,788
Year end shares outstanding	9,863,000	3,608,000	3,200,500
Income (loss) per share from continuing operations - basic	.....	.....	\$(0.04)
Net income (loss) per share - basic	\$(0.06)	\$(0.03)	\$(0.04)
Income (loss) per share from continuing operations - diluted	.....	.....	\$(0.04)
Net income (loss) per share - diluted	\$(0.06)	\$(0.03)	\$(0.04)
Number of full time employees	2	2	1
Number of common stockholders	45	44	41

	2018	2017
receptables	9,800	5,442
Prepaid expenses	.....	7,169
Total current assets	11,685	46,266
Total assets	11,685	46,266
Accounts payable & accrued liabilities	33,541	19,297
Due to related parties	20,308	.....
Convertible notes, net	4,268	.....
Total current liabilities	58,117	19,297
Common stock	986	361
Paid-in capital	1,454,637	1,396,686
Warrants	470,640	116,703
Accumulated other comprehensive income	8,492	1,000
Retained earnings (accumulated deficit)	(1,981,186)	(1,487,781)
Total stockholders' equity (deficit)	(46,432)	26,969

Reclassified to conform with 2017 presentation; Net of debt discount - Convertible notes: \$3,232; As reported by the Company

Consolidated Balance Sheet, Years Ended May 31 (\$):

	2017	2016
		(revised)
Cash & cash equivalents	1,885	33,655
Trade & other	.....	.....

Reclassified to conform with 2017 presentation; Net of debt discount - Convertible notes: \$3,232; As reported by the Company

Recent Dividends:

1. Brisset Beer International Inc common.

No dividends paid.

Annual Dividends:

1. Brisset Beer International Inc common.

No dividends paid.

BRISSET BEER INTERNATIONAL INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Fruci & Associates II, PLLC, as it appeared in Co.'s 2017 10-K: "We have audited the accompanying balance sheet of Brisset Beer International, Inc. ("the Company") as of May 31, 2017, and the related statements of operations and comprehensive loss, stockholders' equity, and cash flows for the year then ended, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of May 31, 2017, and the results of its operations and its cash flows for the year then ended, in conformity with accounting principles generally accepted in the United States of America. The financial statements of the Company as of May 31, 2016 were audited by other auditors, whose report dated August 29, 2016, except for Notes 4 and 6 which is dated March 9, 2018, on those statements contained an emphasis of matter paragraph regarding substantial doubt about the Company's ability to continue as a going concern. Consideration of the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has incurred net losses and expects those losses to continue until it can achieve profitable operations. This factor raises substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to this matter are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

BUTLER NATIONAL CORP.

Earnings, 3 mos. to Jul 31(Consol. - \$000):

	2018	2017
Total revenues	13,404	11,649
Cost & expenses	12,115	10,521
Operating income	901	646
Other income (expense), net	279	.....
Net before taxes	1,110	560
Income taxes	188	134
Net income	922	426

Earnings common share

Primary	\$0.01	.....
Fully Diluted	\$0.01	.....

Common Shares:

Full Diluted	64,743	64,544
Year-end	64,718	64,544

Consolidated Balance Sheet Items, as of (\$000):

	2018	2017
Assets:		
Cash & equivalents	7,545	.....
Inventories	7,510	.....
Current assets	19,751	.....
Net property & equip.	10,104	.....
Total assets	41,883	.....
Liabilities:		
Current liabilities	10,312	.....

Long-term debt	1,389
Stockholders' equity	24,505
Net current assets	9,439

BYLOG GROUP CORP

Earnings, 3 mos. to Jun 30(Consol. - \$):

	2018	2017
Total revenues	10,900	10,900
Cost & expenses	8,861	6,296
Operating income	(8,861)	4,604
Net before taxes	(8,861)	4,604
Net income	(8,861)	4,604

Earnings common share

Common Shares:		
Full Diluted	11,405,000	11,410,385
Year-end	11,405,000	

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	2,874
Current assets	2,874
Total assets	2,874
Liabilities:	
Current liabilities	3,914
Stockholders' equity	(1,040)
Net current assets	(1,040)

CAMBIUM LEARNING GROUP, INC.

Merger Development On Oct. 12, 2018, Co. entered into an Agreement and Plan of Merger (the "Merger Agreement") with Campus Holding Corp. ("Parent"), an affiliate of Veritas Capital, a private equity investment firm, and Campus Merger Sub Inc., a newly formed wholly-owned subsidiary of Parent ("Merger Sub"), providing for the acquisition of Co. by Parent. Pursuant to the terms of the Merger Agreement, Merger Sub will merge with and into Co., with Co. surviving the merger as a wholly-owned subsidiary of Parent (the "Merger"). Pursuant to the Merger Agreement, (A) each share of common stock of Co., par value \$0.001 per share (the "Common Stock") (other than Cancelled Shares (as defined in the Merger Agreement), Dissenting Shares (as defined in the Merger Agreement) and the Common Stock issued as Equity Consideration (as defined below)) outstanding immediately prior to the effective time of the Merger (the "Effective Time") shall be automatically converted into the right to receive a cash payment equal to \$14.50 per share, without interest (the "A Merger Consideration"); and (B) each share of Common Stock issued as Equity Consideration and outstanding immediately prior to the Effective Time shall be automatically converted into the right to receive a cash payment equal to \$11.50 per share, without interest (the "B Merger Consideration", and together with the A Merger Consideration, as applicable, the "Merger Consideration"). Pursuant to the Merger Agreement, at the Effective Time, each option to purchase Common Stock that is outstanding immediately prior to the Effective Time will be cancelled, in consideration for the right to receive an amount in cash equal to the product of (i) the number of shares of Common Stock subject to such award immediately prior to the Effective Time and (ii) the excess, if any, of the A Merger Consideration over the exercise price per share of Common Stock subject to such option as of the Effective Time. In connection with its approval of the Merger Agreement, Co.'s Board of Directors (the "Board") approved the acceleration of all outstanding options, subject to and conditioned upon, the closing of the Merger. Subject to customary closing conditions and regulatory approvals, Co. expects the transaction to close in the fourth quarter of 2018 or the first quarter of 2019.

CANNAPHARMARX INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015 (revised)
General & administrative	6,633	276,766	4,217,456
Stock based compensation	...	728,125	7,435,004
Total operating expenses	6,633	1,004,891	11,652,460
Interest expense	...	423	2,724
Gain (loss) on sale of equipment	...	...	(87,748)
Other income	...	4,064	...
Other income (expense), net	...	3,641	(90,472)
Income (loss) before provision for income taxes	(6,633)	(1,001,250)	(11,742,932)

Net income (loss)	(6,633)	(1,001,250)	(11,742,932)
Weighted average shares outstanding - basic	17,960,741	17,960,741	15,338,352
Weighted average shares outstanding - diluted	17,960,741	17,960,741	15,338,352
Year end shares outstanding	17,960,741	17,960,741	17,960,741
Net income (loss) per share - basic	\$0.00	\$(0.06)	\$(0.77)
Net income (loss) per share - diluted	\$0.00	\$(0.06)	\$(0.77)
Total number of employees	0	0	0
Number of stockholders	205	205	205

Reclassified to conform with 2016 presentation

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Prepaid expenses	...	1,667
Total current assets	...	1,667
Total assets	...	1,667
Accounts payable & accrued expenses	604,542	599,575
Accrued legal settlement payable in cash	190,000	190,000
Accrued expense - related party	150,000	150,000
Loans payable - related party	19,758	19,758
Total current liabilities	964,300	959,333
Total liabilities	964,300	959,333
Common stock	1,796	1,796
Additional paid in capital	32,930,067	32,930,067
Retained earnings (accumulated deficit)	(33,896,163)	(33,889,530)
Total stockholders' equity (deficit)	(964,300)	(957,667)

Recent Dividends:

1. CannaPharmaRx Inc common.

No dividends paid.

Annual Dividends:

1. CannaPharmaRx Inc common.

No dividends paid.

CANNAPHARMARX INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, BF Borgers CPA PC, as it appeared in the 2017 10K Report: "Opinion on the Financial Statements We have audited the accompanying balance sheets of CannaPharmaRx, Inc. (the "Company") as of December 31, 2017 and 2016, the related statements of operations, stockholders' equity (deficit), and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States. Substantial Doubt about the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company's significant operating losses raise substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

CANNAPHARMARX INC

Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Cost & expenses	70,500	1,667
Operating income	(70,500)	(1,667)
Net before taxes	(70,500)	(1,667)
Net income	(70,500)	(1,667)
Earnings common share		
Common Shares:		
Full Diluted	17,960,741	17,960,741
Year-end	17,960,741	17,960,741

CAPITAL COMMERCE BANCORP INC

Merger Completed On Oct. 2, 2018, Co. and its wholly-owned subsidiary, Securant Bank & Trust, merged with and into First-Citizens Bank & Trust Co., as the result Co. shareholders received \$4.75 in cash for each Common share held.

CAPITAL FINANCIAL GLOBAL INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2015 (revised)
Interest & fees on loans	10,528	12,768	328,653
Total interest income	10,528	12,768	328,653
Net interest income	...	...	328,653
Net realized trading gains (losses)	...	...	465
Loan origination commissions	...	...	3,000
Net revenue	10,528	12,768	332,117
Compensation & benefits	129,728	329,180	129,585
Marketing	294	141	4,952
Communications & technology	2,045	3,022	1,321
Occupancy	...	...	2,588
Professional fees	12,044	41,042	15,899
Other general & administrative	7,610	8,827	14,439
Depreciation & amortization	...	...	789
Total operating expense	151,721	382,212	169,575
Operating income (loss)	(141,193)	(369,444)	162,543
Legal settlement	...	200,000	...
Gain (loss) on extinguishment of debt	(8,965)	(158,592)	...
Non-operating interest expense	41,233	69,611	106,393
Provision for loan losses	23,000	50,000	2,072,429
Income (loss) before income taxes	(214,391)	(847,647)	(2,016,280)
Net income (loss)	(214,391)	(847,647)	(2,016,280)
Series A preferred dividends	...	168,000	43,946
Series B preferred dividends	...	...	126,965
accumulated & unpaid	...	...	126,965
Net income (loss) applicable to common shareholders	(214,391)	(1,015,647)	(2,187,190)
Weighted average shares outstanding - basic	1,981,275,318	1,706,275,318	1,287,741,418
Weighted average shares outstanding - diluted	1,981,275,318	1,706,275,318	1,287,741,418
Year end shares outstanding	2,176,275,318	1,786,275,316	1,626,275,318
Net earnings per share - basic	\$0.00	\$0.00	\$0.00
Net earnings per share - diluted	\$0.00	\$0.00	\$0.00

Reclassified to conform with 2017 presentation; As reported by the Company; Shares increased due to the effect of issuance of common shares for conversion of debt

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)
Cash & cash equivalents	1,409	...
Interest income receivable, net of allowance	5,067	2,987
Other notes receivable	...	23,000
Total current assets	6,476	25,987
Total assets	6,476	25,987
Accounts payable	32,651	32,289

Pension & postretirement benefit plans	(1,372)	(1,345)
Currency translation adjustments	432	(1,545)
Unrealized gain (loss) on investments	(1,373)	...
Accumulated other comprehensive income (loss)	(2,313)	(2,890)
Total stockholders' equity (deficit)	56,066	43,469

□ Restated to reflect the discontinued operations of Content Delivery business

Recent Dividends:
1. CCUR Holdings Inc common.

ExDate	Amt	Declared	Record	Payable
03/12/2015	0.12	03/03/2015	03/16/2015	03/30/2015
06/11/2015	0.12	06/04/2015	06/15/2015	06/29/2015
09/11/2015	0.12	09/02/2015	09/15/2015	09/29/2015
12/11/2015	0.12	12/02/2015	12/15/2015	12/29/2015
03/11/2016	0.12	03/02/2016	03/15/2016	03/29/2016
06/10/2016	0.12	06/06/2016	06/14/2016	06/28/2016
09/09/2016	0.12	08/31/2016	09/13/2016	09/27/2016
12/12/2016	0.12	12/01/2016	12/14/2016	12/28/2016
03/10/2017	0.12	03/01/2017	03/14/2017	03/28/2017
06/09/2017	0.12	06/05/2017	06/13/2017	06/27/2017
09/11/2017	0.12	08/31/2017	09/12/2017	09/26/2017
12/13/2017	0.12	10/27/2017	12/14/2017	12/28/2017
	0.00			03/28/2018

Annual Dividends:
1. CCUR Holdings Inc common.

2015	0.48	2016	0.48	2017	0.48
2018	0.00				

CELL MEDX CORP
Annual Report

Consolidated Income Statement, Years Ended May 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Sales	...	6,220	36,557
Cost of goods sold	...	4,051	28,416
Gross margin	...	2,169	8,141
Amortization	...	123,046	20,603
Consulting fees	773,473	284,655	331,587
General & administrative expenses	235,307	400,298	241,666
Research & development costs	418,319	297,043	650,377
Stock-based compensation	108,472	117,483	868,160
Total operating expenses	1,535,571	1,222,525	2,112,393
Accretion expense	...	22,972	5,028
Gain (loss) on forgiveness of debt	...	22,944	...
Gain on sale of equipment	...	...	2,979
Interest income (loss)	(11,227)	(29,062)	(32,836)
Net income (loss)	(1,546,798)	(1,249,446)	(2,139,137)
Weighted average shares outstanding - basic	42,310,992	36,859,737	31,000,000
Weighted average shares outstanding - diluted	42,310,992	36,859,737	31,000,000
Year end shares outstanding	44,282,749	40,244,605	31,000,000
Net income (loss) per share - basic	\$(0.04)	\$(0.03)	\$(0.07)
Net income (loss) per share - diluted	\$(0.04)	\$(0.03)	\$(0.07)
Number of common stockholders	□48	□41	□41

□ Approximately; □ As of September 10, 2018; □ As of August 29, 2017; □ As of September 12, 2016

Consolidated Balance Sheet, Years Ended May 31 (\$):

	2018	□2017 (revised)	Gain on settlement of accounts payable	5,241
Cash	8,200	67,494	Loss on impairment of long-lived assets	5,502
Supplies held for resale	10,793	4,683	Gain (loss) on default judgement	(720) (112,968)
Work in progress	...	3,478	Change in fair value of derivative	12,887
Inventory	10,793	8,161	Amortization of debt expense (discount)	22,739
Prepaid expenses	23,915	19,743	Interest expense	2,160 7,757
Receivables associated with GST	2,351	4,759	Other income (expense), net	(2,880) (130,838)
Other current assets	26,266	24,502	Income (loss) before income tax	(463,806) (1,949,595) (113,570)
Total current assets	45,259	100,157	Net income (loss)	(463,806) (1,949,595) (113,570)
Equipment	...	193,571	Weighted average shares outstanding - basic	225,511,853 137,410,269 74,196,760
Total assets	45,259	293,728	Weighted average shares outstanding - diluted	225,511,853 137,410,269 74,196,760
Accounts payable	594,716	447,600	Year end shares outstanding	226,267,623 220,520,623 74,200,000
Accrued liabilities	20,600	80,200	Net income (loss) per common share - basic	\$0.00 \$(0.01) \$0.00
Due to related parties	334,317	342,847	Net income (loss) per common share - diluted	\$0.00 \$(0.01) \$0.00
Notes & advances payable	117,459	541,298	Total number of employees	0 0 0
Unearned revenue	51,585	51,110	Number of common stockholders	□48 □48 □48
Total liabilities	1,118,677	1,463,055		
Common stock	44,283	40,245		
Additional paid-in capital	4,916,201	3,294,224		
Reserves	14,400	...		
Retained earnings (accumulated deficit)	(6,050,841)	(4,504,043)		
Accumulated other comprehensive income	2,539	247		
Total stockholders' equity (deficit)	(1,073,418)	(1,169,327)		

□ Reclassified to conform with 2018 presentation

Recent Dividends:
1. Cell MedX Corp common.

No dividends paid.

Annual Dividends:
1. Cell MedX Corp common.

No dividends paid.

CELL MEDX CORP
Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Dale Matheson Carr-Hilton Labonte, LLP, as it is appeared in the 2018 10-K report: "Opinion on the Consolidated Financial Statements We have audited the accompanying consolidated balance sheets of Cell MedX Corp. (the "Company") as of May 31, 2018 and 2017, the related consolidated statements of operations, stockholders' deficit and cash flows, for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of May 31, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has not generated revenues since inception, has incurred losses in developing its business, and further losses are anticipated. The Company requires additional funds to meet its obligations and the costs of its operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in this regard are described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

CEMTREX INC
New Accountant On Sept. 24, 2018, Green & Company, CPAs resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Haynie & Company as its new independent public accounting firm.

CENTAURUS DIAMOND TECHNOLOGIES INC
Annual Report

Consolidated Income Statement, Years Ended Mar. 31 (\$):

	2017	2016	2015 (revised)
Rent expense - related party	30,000	30,000	30,000
General & administrative expenses	430,926	1,788,757	83,570
Total operating expenses	460,926	1,818,757	113,570
Income (loss) from operations	(460,926)	(1,818,757)	(113,570)

□ Approximately
Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2017	2016
Cash	15,151	13,155
Total current assets	15,151	13,155
Property & equipment	8,000	8,000
Accumulated depreciation	7,600	6,000
Total property & equipment, net	400	2,000
Deposits	19,340	...
Autogenous impact mill technology	1	1
Patent	1	1
Total other assets	19,342	2
Total assets	34,893	15,157
Accounts payable & accrued expenses	80,947	39,171
Note payable - Bauta	12,000	12,000
Default judgement liability	113,688	112,968
Advances from stockholders	480,840	276,394
Total current liabilities	687,475	440,533
Total liabilities	687,475	440,533
Common stock	226,267	220,520
Additional paid-in capital	2,191,544	1,842,591
Stock subscriptions accrual	...	118,100
Retained earnings (accumulated deficit)	(3,070,393)	(2,606,587)
Total stockholders' equity (deficit)	(652,582)	(425,376)

Recent Dividends:
1. Centaurus Diamond Technologies Inc common.

No dividends paid.

Annual Dividends:
1. Centaurus Diamond Technologies Inc common.

No dividends paid.

CENTAURUS DIAMOND TECHNOLOGIES INC
Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, AJ Robbins CPA LLC, as it appeared in Co.'s 2017 10-K: "Opinion on the Financial Statements We have audited the ac-

companying balance sheet of Centaurus Diamond Technologies, Inc. (the Company) as of March 31, 2017 and the related statements of operations, stockholders' deficit, and cash flows for the year then ended, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of March 31, 2017 and the results of its operations and its cash flows for the year then ended, in conformity with accounting principles generally accepted in the United States of America. Going concern uncertainty The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in note 3 to the financial statements, the Company has had a net loss of \$463,806 and an accumulated deficit of \$3,070,393 that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty. Emphasis of Matters-Significant Related Party Transactions The Company has had significant transactions, relationships and stock issuances with related parties, including entities controlled by the Company's Chairman, which are described in Note 4 to the financial statements. Transactions involving related parties cannot be presumed to be carried out on an arm's length basis, as the requisite conditions of competitive, free market dealings may not exist."

CEREBAIN BIOTECH CORP Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):			
	2018	2017	2016
		(revised)	(revised)
Selling, general & administrative expenses	1,006,551	1,682,805	1,461,745
Research & development costs	295,492	240,923	177,518
Patent royalty expense	100,000	100,000	150,000
Marketing expenses	9,004	9,846	71,215
Total operating expenses	1,411,047	2,033,574	1,860,478
Accretion of debt discount	114,578	43,481	27,045
Gain (loss) from extinguishment of debt	(3,102,134)	(13,778,649)	(374,400)
Financing costs	...	...	28,125
Interest expense	347,264	156,911	133,613
Change in fair value of derivative liabilities	45,000	...	...
Change in fair value of warrant liabilities	11,231	...	...
Total other income (expense)	(3,507,745)	(13,979,041)	(563,183)
Income (loss) before income taxes	(4,918,792)	(16,012,615)	(2,423,661)
Net income (loss)	(4,918,792)	(16,012,615)	(2,423,661)
Weighted average shares outstanding - basic	8,533,169	7,514,226	5,909,427
Weighted average shares outstanding - diluted	8,533,169	7,514,226	5,909,427
Year end shares outstanding	9,039,347	7,880,347	7,116,347
Net income (loss) per share - basic	\$(0.58)	\$(2.13)	\$(0.41)
Net income (loss) per share - diluted	\$(0.58)	\$(2.13)	\$(0.41)
Number of full time employees	2	2	2
Number of part time employees	11	18	16
Number of common stockholders	...	116	...
Number of beneficiary stockholders	122	...	118

Reclassified to conform with 2017 presentation; Shares increased due to the effect of issuance of common stock and war-

rants and shares issued for services and financing, stock based compensation; Shares increased due to the effect of issuance of common stock, exercise of warrants, and stock based compensation; Shares increased due to the effect of shares issuance for services, and conversion of related parties payable, accounts payable & convertible notes payable; As of September 26, 2018

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):			
	2018	2017	2016
		(revised)	(revised)
Cash & cash equivalents	64,583	11,345	...
Prepaid expenses	27,018	225,517	...
Total current assets	91,601	236,862	...
Total assets	91,601	236,862	...
Accounts payable	1,142,636	926,131	...
Related party payables	350,000	260,608	...
Accrued payroll	215,973	115,810	...
Payroll taxes payable	94,124	59,234	...
Convertible notes to stockholders, current portion	360,000	100,000	...
Short term notes payable to stockholders	464,000	289,000	...
Short term convertible notes payable	107,906	...	...
Derivative liabilities	285,000	...	...
Warrant liabilities	85,058	...	...
Total current liabilities	3,104,697	1,750,783	...
Convertible notes to stockholders	2,570,731	2,739,059	...
Total long term liabilities	2,570,731	2,739,059	...
Total liabilities	5,675,428	4,489,842	...
Common stock	9,039	7,880	...
Additional paid-in capital	26,856,647	23,269,861	...
Retained earnings (accumulated deficit)	(32,449,513)	(27,530,721)	...
Total stockholders' equity (deficit)	(5,583,827)	(4,252,980)	...

Reclassified to conform with 2018 presentation; Net of debt discount - Short term convertible notes payable: \$177,094; Net of debt discount - Convertible notes to stockholders: \$5,381; Net of debt discount - Convertible notes to stockholders: \$12,053

Recent Dividends:

1. Cerebain Biotech Corp common.

No dividends paid.

Annual Dividends:

1. Cerebain Biotech Corp common.

No dividends paid.

CEREBAIN BIOTECH CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Hall & Company, as it appeared in Co.'s 2018 10-K: "In our opinion, the consolidated financial statements present fairly, in all material respects, the consolidated financial position of the Company as of June 30, 2018 and 2017, and the results of its consolidated operations and its consolidated cash flows for each of the two years in the period ended June 30, 2018, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has an accumulated deficit of approximately \$32,450,000 and \$27,500,000 at June 30, 2018 and 2017, respectively, had a net loss of approximately \$4,900,000 and \$16,000,000 for the fiscal years ended June 30, 2018 and 2017, respectively, and net cash used in operating activities of approximately \$750,000 and \$665,000 for the fiscal years ended June 30, 2018 and 2017, respectively, with no revenue earned since inception, limited cash of \$65,000 and \$11,000 at June 30, 2018 and 2017, respectively, and a lack of operational history, which raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

CERECOR INC

Merger Completed On Sept. 25, 2018, Ichorion Therapeutics, Inc., a Delaware corporation ("Ichorion") merged with and into Co., with Ichorion continuing as the surviving corporation

and became a new subsidiary of Co. (the "Merger"). The consideration for the Merger at closing consists of 5,798,735 shares of Co.'s common stock, par value \$0.001 per share, as adjusted for Estimated Working Capital. Consideration for the Merger included certain development milestones in the future worth up to an additional \$15,000,000, payable either in shares of Co.'s common stock or in cash. Capitalized terms not defined herein are defined in the Merger Agreement.

CHAMPIONS ONCOLOGY, INC.

Earnings, 3 mos. to Jul 31 (Consol. - \$000):

	2018	2017
Total revenues	6,225	5,033
Cost & expenses	5,744	5,652
Operating income	481	(619)
Other income (expense), net	1	(51)
Net before taxes	482	(670)
Income taxes	...	4
Net income	482	(674)
Earnings common share		
Primary	\$0.04	\$(0.06)
Fully Diluted	\$0.04	\$(0.06)
Common Shares:		
Full Diluted	12,618	10,982
Year-end	11,028	10,982

Consolidated Balance Sheet Items, as of (\$000):

	2018
Assets:	
Cash & equivalents	1,016
Current assets	5,031
Net property & equip.	2,425
Total assets	8,391
Liabilities:	
Current liabilities	6,885
Long-term debt	148
Stockholders' equity	602
Net current assets	(1,854)

CHARLES & COLVARD LTD

Annual Report

Consolidated Income Statement, Years Ended (\$):

	06/30/18	12/31/17	12/31/16
			(revised)
Net sales	13,163,048	27,032,964	29,168,128
Cost of goods sold	8,298,286	15,470,617	20,401,439
Sales & marketing	3,856,796	7,477,354	7,038,277
General & administrative	2,601,554	4,689,823	5,544,452
Research & development	...	3,714	2,848
Loss on abandonment of property & equipment	...	...	117,930
Total costs & expenses	14,756,636	27,641,508	33,104,946
Income (loss) from operations	(1,593,588)	(608,544)	(3,936,818)
Interest expense	293	541	1,737
Gain on insurance claim settlement	...	183,217	...
Gain (loss) on foreign currency exchange	(5)	...	...
Total other income (expense), net	(298)	182,676	(1,737)
Income (loss) before income taxes from continuing operations	(1,593,886)	(425,868)	(3,938,555)
Current income tax expense (benefit) - federal	(327,594)	...	...
Current income tax expense (benefit) - state	9,534	27,609	13,480
Total current income tax expense (benefit)	(318,060)	27,609	13,480
Income tax net expense (benefit) from continuing operations	(318,060)	27,609	13,480
Net income (loss) from continuing operations	(1,275,826)	(453,477)	(3,952,035)
Income (loss) from			

discontinued operations			(586,124)
Gain on sale of assets from discontinued operations			12,398
Net income (loss) from discontinued operations			(573,726)
Net income (loss)	(1,275,826)	(453,477)	(4,525,761)
Weighted average shares outstanding - basic	21,406,487	21,193,793	20,926,120
Weighted average shares outstanding - diluted	21,406,487	21,193,793	20,926,120
Year end shares outstanding	21,705,173	21,580,102	21,369,885
Net income (loss) per share - continuing operations - basic	\$(0.06)	\$(0.02)	\$(0.19)
Net income (loss) per share - discontinued operations - basic			\$(0.03)
Net income (loss) per share - basic	\$(0.06)	\$(0.02)	\$(0.22)
Net income (loss) per share - continuing operations - diluted	\$(0.06)	\$(0.02)	\$(0.19)
Net income (loss) per share - discontinued operations - diluted			\$(0.03)
Net income (loss) per share - diluted	\$(0.06)	\$(0.02)	\$(0.22)
Number of full time employees	59	69	65
Number of part time employees	1	7	4
Total number of employees	60	76	69
Number of common stockholders	241	243	266

For 6 months due to fiscal year end change; As of September 4, 2018; As of March 5, 2018; As of March 6, 2017; As of August 30, 2018; As of March 2, 2018; As of March 3, 2017

Consolidated Balance Sheet, Years Ended (\$):

	06/30/18	12/31/17
Cash & cash equivalents	3,393,186	4,594,007
Accounts receivable, gross	1,998,722	3,631,451
Less: allowances for doubtful accounts	233,000	254,000
Account receivables, net	1,765,722	3,377,451
Raw materials	5,083,436	4,853,049
Work-in-process	10,659,786	9,219,383
Finished goods	17,483,773	17,896,992
Finished goods on consignment	523,971	1,093,752
Supplies inventory	45,572	75,441
Less inventory reserves	1,968,000	2,165,000
Less: long-term portion	(20,848,647)	(19,764,959)
Inventory, net	10,979,891	11,208,658
Prepaid expenses & other assets	916,162	969,857
Total current assets	17,054,961	20,149,973
Inventory, net	20,848,647	19,764,959
Computer software	1,253,894	1,206,465
Machinery & equipment	1,048,288	1,026,736
Computer hardware	1,026,987	1,009,008
Leasehold improvements	1,151,659	1,126,553
Furniture & fixtures	337,210	318,627
Total furniture & equipment, gross	4,818,038	4,687,389
Less accumulated depreciation	3,673,840	3,445,189

Property & equipment, net	1,144,198	1,242,200
Intangible assets, net	34,833	8,597
Other assets	389,868	64,978
Total long-term assets	22,417,546	21,080,734
Total assets	39,472,507	41,230,707
Accounts payable	4,170,952	4,466,163
Accrued compensation & related benefits	359,077	652,177
Accrued cooperative advertising	60,784	134,018
Deferred rent	139,558	131,389
Accrued sales tax	17,149	20,844
Accrued expenses & other liabilities - other	42,377	42,372
Accrued expenses & other liabilities	618,945	980,800
Total current liabilities	4,789,897	5,446,963
Deferred rent	393,051	463,526
Accrued income taxes	471,126	461,592
Total long-term liabilities	864,177	925,118
Total liabilities	5,654,074	6,372,081
Common stock	54,243,816	54,243,816
Additional paid-in capital	14,962,071	14,726,438
Retained earnings (accumulated deficit)	(35,387,454)	(34,111,628)
Total shareholders' equity	33,818,433	34,858,626

Recent Dividends:
1. Charles & Colvard Ltd common.
 No dividends paid.

Annual Dividends:
1. Charles & Colvard Ltd common.
 No dividends paid.

CHASE GENERAL CORP. Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
Net sales	2,680,236	2,753,043	3,304,604
Cost of sales	2,085,405	2,259,952	2,477,479
Gross profit on sales	594,831	493,091	827,125
Selling expenses	389,373	373,743	436,869
General & administrative expenses	470,092	396,934	372,684
Gain (loss) on sale of equipment	(3,339)		21,364
Total operating expenses (loss) from operations	(267,973)	(277,586)	38,936
Miscellaneous income (expense)	2,051	(5,089)	1,891
Interest expense	5,341	6,377	4,758
Total other income (expense), net	(3,290)	(11,466)	(2,867)
Income (loss) before income taxes	(271,263)	(289,052)	36,069
Current income tax expense (benefit)		(35)	11,138
Change in deferred taxes due to enacted changes in tax law	(19,369)		
Deferred income tax expense (credit)	(6,653)	(110,076)	(8,665)
Provision (benefit) for income taxes	(26,022)	(110,111)	2,473
Net income (loss)	(245,241)	(178,941)	33,596
Preferred dividend requirements	128,072	128,072	128,072
Net income (loss) applicable to common stockholders	(373,313)	(307,013)	(94,476)
Weighted average shares outstanding - basic	969,834	969,834	969,834
Weighted average			

shares outstanding - diluted	2,003,168	2,003,168	2,003,168
Year end shares outstanding	969,834	969,834	969,834
Net income (loss) per share - basic	\$(0.38)	\$(0.32)	\$(0.10)
Net income (loss) per share - diluted	\$(0.38)	\$(0.32)	\$(0.10)
Number of full time employees	18	19	19
Total number of employees	18	19	19
Number of common stockholders	1,869	1,869	1,869

Approximately; As of September 25, 2018; As of September 26, 2017; As of September 22, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash & cash equivalents	2,129	46,182
Trade receivables, gross	148,720	140,940
Less: allowance for doubtful accounts	13,389	13,733
Trade receivables, net	135,331	127,207
Finished goods	208,254	270,352
Goods in process	10,937	13,393
Raw materials	74,267	60,655
Packaging materials	152,184	135,638
Prepaid expenses	12,225	24,689
Income taxes receivable		11,160
Total current assets	595,327	689,276
Land	35,000	35,000
Buildings	77,348	77,348
Machinery & equipment	851,791	838,131
Trucks & autos	163,039	213,116
Office equipment	33,025	31,518
Leasehold improvements	72,068	72,068
Total property & equipment, at cost	1,232,271	1,267,181
Less accumulated depreciation	997,091	1,002,043
Total property & equipment, net	235,180	265,138
Deferred income taxes		27,163
Total long term assets	235,180	292,301
Total assets	830,507	981,577
Accounts payable	176,871	63,628
Current maturities of notes payable	11,224	16,133
Accrued expenses	30,852	29,239
Deferred income	1,299	1,299
Total current liabilities	220,246	110,299
Notes payable, less current maturities	24,787	39,264
Deferred income	7,466	8,765
Total long-term liabilities	32,253	48,029
Total liabilities	252,499	158,328
Prior cumulative preferred stock, series A	500,000	500,000
Prior cumulative preferred stock, series B	500,000	500,000
Cumulative preferred stock, series A	1,170,660	1,170,660
Cumulative preferred stock, series B	190,780	190,780
Common stock	969,834	969,834
Paid-in capital in excess of par	3,134,722	3,134,722
Retained earnings (accumulated deficit)	(5,887,988)	(5,642,747)
Total stockholders' equity	578,008	823,249

Reclassified to conform with 2018 presentation

Recent Dividends:
1. Chase General Corp. 6% convertible series B prior cumulative preferred.
 No dividends paid.
2. Chase General Corp. 6% convertible series A prior cumulative preferred.
 No dividends paid.

3. Chase General Corp. common.

No dividends paid.

4. Chase General Corp. 5% convertible series A cumulative preferred.

No dividends paid.

5. Chase General Corp. 5% convertible series B cumulative preferred.

No dividends paid.

Annual Dividends:**1. Chase General Corp. 6% convertible series B prior cumulative preferred.**

No dividends paid.

2. Chase General Corp. 6% convertible series A prior cumulative preferred.

No dividends paid.

3. Chase General Corp. common.

No dividends paid.

4. Chase General Corp. 5% convertible series A cumulative preferred.

No dividends paid.

5. Chase General Corp. 5% convertible series B cumulative preferred.

No dividends paid.

CHASERG TECHNOLOGY ACQUISITION CORP**Annual Report****Consolidated Income Statement, Years Ended May 31 (\$):**
2018

Formation costs	1,500
Net income (loss)	(1,500)
Weighted average shares outstanding - basic	5,000,000
Weighted average shares outstanding - diluted	5,000,000
Year end shares outstanding	5,750,000
Net earnings (loss) per share - basic	\$0.00
Net earnings (loss) per share - diluted	\$0.00
Total number of employees	2

□ From May 21, 2018 (inception)

Consolidated Balance Sheet, Years Ended May 31 (\$):
2018

Cash	25,100
Deferred offering costs	50,551
Total assets	75,651
Accrued expenses	1,500
Accrued offering costs	47,551
Promissory note - related party	3,100
Total current liabilities	52,151
Class B common stock	575
Additional paid-in capital	24,425
Retained earnings (accumulated deficit)	(1,500)
Total stockholders' equity (deficit)	23,500

Recent Dividends:**1. ChaSerg Technology Acquisition Corp class B common.**

No dividends paid.

2. ChaSerg Technology Acquisition Corp class A common.

No dividends paid.

Annual Dividends:**1. ChaSerg Technology Acquisition Corp class B common.**

No dividends paid.

2. ChaSerg Technology Acquisition Corp class A common.

No dividends paid.

CHINA ADVANCED CONSTRUCTION MATERIALS GROUP INC

New Accountant On Oct. 11, 2018, Friedman LLP resigned as Co.'s independent public accounting firm. On Oct. 13, 2018, Co. engaged Wei Wei & Co., LLP as its new independent public accounting firm.

CHINA CRAWFISH LTD**Earnings, 9 mos. to Jul 31(Consol. - \$):**

	2018	2017
Cost & expenses	24,147	4,640
Operating income	(24,147)	(4,640)
Other income (expense), net	(2,499)	
Net income	(26,646)	(4,640)
Earnings common share		
Common Shares:		
Full Diluted	71,826,441	55,434,500
Year-end	80,434,500	55,434,500

CHINA ENERGY TECHNOLOGY CORP LTD

New Auditor On Aug. 27, 2018, Co. engaged Wei, Wei & Co., LLP as its new independent registered public accounting firm.

CHINA MEDIA INC**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
		(revised)	
Selling, general & administrative expenses	990,921	2,984,397	3,046,255
Depreciation & amortization expense	1,347	1,555	1,880
Total operating expenses	992,268	2,985,952	3,048,135
Interest income	...	...	258
Interest expense	26,277	14,320	16,570
Other income	...	4,313	...
Net income (loss) before income taxes	(1,018,545)	(2,995,959)	(3,064,447)
Net income (loss)	(1,018,545)	(2,995,959)	(3,064,447)
Weighted average shares outstanding - basic	39,750,000	39,750,000	39,750,000
Weighted average shares outstanding - diluted	39,750,000	39,750,000	39,750,000
Year end shares outstanding	39,750,000	39,750,000	39,750,000
Net income (loss) per share - basic	\$(0.03)	\$(0.08)	\$(0.08)
Net income (loss) per share - diluted	\$(0.03)	\$(0.08)	\$(0.08)
Number of full time employees	6	7	11
Number of part time employees	...	35	35
Total number of employees	...	42	46
Number of common stockholders	□255	□255	□255

□ As of September 28, 2018; □ As of September 26, 2017; □ As of September 29, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017	2016
		(revised)	
Cash & cash equivalents	7,179	13,199	
Prepaid & other receivable	□3,920	□14,742	
Total current assets	11,099	27,941	
Electronic equipment	164,192	160,368	
Communication equipment	647	632	
Machinery equipment	88,221	86,166	
Automobiles	48,217	47,094	
Office furniture	2,251	2,198	
Fixed assets, gross	303,528	296,458	
Less: accumulated depreciation	288,243	280,236	
Fixed assets, net	15,285	16,222	
Film costs	755,395	737,800	
Prepaid & other assets, non-current	□0	□737,800	
Total assets	781,779	1,519,763	
Accounts payable	9,145	9,001	
Accrued liabilities & other payable	312,851	285,813	
Due to related party	597,726	407,208	
Total current liabilities	919,722	702,022	
Total liabilities	919,722	702,022	
Common stock	398	398	
Additional paid-in capital	11,298,300	11,272,079	
Accumulated other comprehensive income	619,693	583,053	
Retained earnings (accumulated deficit)	(12,056,334)	(11,037,789)	
Total China Media Inc.'s stockholders' equity (deficit)	(137,943)	817,741	
Total stockholder's equity	(137,943)	817,741	

□ Reclassified to conform with 2018 presentation; □ Net of allowance - Prepaid & other receivables: \$122,544; □ Net of allowance - Prepaid & other receivables: \$109,302; □ Net of allowance - Prepaid & other assets: \$784,095; □ Net of allowance - Prepaid & other assets: \$28,036

Recent Dividends:**1. China Media Inc common.**

No dividends paid.

Annual Dividends:**1. China Media Inc common.**

No dividends paid.

CHINA SENIOR LIVING INDUSTRY INTERNATIONAL HOLDING CORP**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
		(revised)	(revised)
Revenues - related party	500,544	470,787	522,551
Cost of revenues	327,447	335,998	356,512
Gross profit (loss)	173,097	134,789	166,039
General & administrative expenses	47,162	213,176	120,855
Operating income (loss)	125,935	(78,387)	45,184
Gain on disposal	...	...	375,989
Waiver of accrued interests	...	...	118,520
Other income	...	...	494,509
Interest income	4	25	302
Interest expense	...	...	29,808
Total other income (expense)	4	25	465,003
Earnings (loss) before tax	125,939	(78,362)	510,187
Net income (loss)	125,939	(78,362)	510,187
Weighted average shares outstanding - basic	56,560,007	56,023,021	56,000,007
Weighted average shares outstanding - diluted	56,560,007	56,023,021	56,000,007
Year end shares outstanding	56,560,007	56,560,007	56,000,007
Net earnings (loss) per share - basic	\$0.00	\$0.00	\$0.01
Net earnings (loss) per share - diluted	\$0.00	\$0.00	\$0.01
Number of full time employees	55	62	53
Number of common stockholders	240	□240	□147

□ Reclassified to conform with 2016 presentation; □ As of May 11, 2017; □ As of March 30, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
		(revised)
Cash & cash equivalents	24,962	4,270
Accounts receivable - related party, net	2,936	1,141
Related party receivable	1,159,477	945,317
Total current assets	1,187,375	950,728
Intangible assets	141	199
Total assets	1,187,516	950,927
Wages payable	22,566	19,048
Accrued professional & consulting fees	135,633	114,200
Accrued & other liabilities	158,199	133,248
Related party advances	928	3,263
Related party payable	378,390	358,367
Total liabilities	537,517	494,878
Common stock	56,560	56,560
Additional paid-in capital	1,083,474	1,083,474
Statutory reserve	69,967	53,594
Accumulated other comprehensive income (loss)	(4,872)	(72,883)

Retained earnings (accumulated deficit)	(555,130)	(664,696)
Total stockholders' equity (deficit)	649,999	456,049

Recent Dividends:

1. China Senior Living Industry International Holding Corp common.

No dividends paid.

Annual Dividends:

1. China Senior Living Industry International Holding Corp common.

No dividends paid.

CLS HOLDINGS USA INC

Annual Report

Consolidated Income Statement, Years Ended May 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Selling, general & administrative expenses	821,374	718,770	1,314,225
Startup costs .....	...	141,739	...
Professional fees	2,294,666	750,446	955,810
Total operating expenses	3,116,040	1,610,955	2,270,035
Net operating income (loss)	(3,116,040)	(1,610,955)	(2,270,035)
Interest expense	4,709,940	2,571,171	402,021
Gain on settlement of debt	3,480	...	...
Loss on modification of related party debt .....	...	(951,239)	...
Loss on modification of debt	(29,145)	(43,334)	...
Loss on note exchange	(404,082)	...	...
Loss on extinguishment of debt	(989,032)	...	...
Prepayment penalty	137,000	...	...
Change in fair value of derivative	(195,725)	310,975	61,757
Total other income (expense)	(6,461,444)	(3,254,769)	(340,264)
Income (loss) before income taxes	(9,577,484)	(4,865,724)	(2,610,299)
Net income (loss)	(9,577,484)	(4,865,724)	(2,610,299)
Weighted average shares outstanding - basic	39,224,613	20,778,785	20,146,260
Weighted average shares outstanding - diluted	39,224,613	20,778,785	20,146,260
Year end shares outstanding	¹ 50,128,972	² 32,852,944	20,350,003
Net income (loss) per share - basic	\$(0.24)	\$(0.23)	\$(0.13)
Net income (loss) per share - diluted	\$(0.24)	\$(0.23)	\$(0.13)
Number of full time employees	³ 57	...	...
Number of part time employees	⁴ 1	...	...
Total number of employees	⁵ 58	2	2
Number of common stockholders	⁶ 60	⁷ 12	⁸ 12

¹ Shares increased due to the effect of common stock issued for consultant for services, debt exchange, as commitment fees, to officer, for cash and for conversion of debt; ² Shares increased due to the effect of common stock issued for conversion of debt and conversion of related party debt; ³ As of June 15, 2018; ⁴ Approximately; ⁵ As of August 17, 2018; ⁶ As of August 15, 2017; ⁷ As of August 25, 2016

Consolidated Balance Sheet, Years Ended May 31 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	52,964	78,310
Prepaid legal fees	1,410	1,410

Prepaid expenses	1,410	1,410
Total current assets	54,374	79,720
Investment	2,050,000	...
Security deposit .....	...	50,000
Property, plant & equipment, gross	2,674	2,674
Less: accumulated depreciation	2,674	1,784
Property, plant & equipment, net .....	...	890
Intangible assets, gross	2,158	2,158
Less: accumulated amortization	1,260	828
Intangible assets, net	898	1,330
Total assets	2,105,272	131,940
Accounts payable & accrued liabilities	826,621	581,765
Accrued compensation, related party	120,417	53,750
Due to related party	17,930	17,930
Accrued interest	24,748	20,171
Accrued interest, related party	5,143	106,022
Notes payable, related parties	75,137	699,208
Notes payable	310,000	...
Convertible notes payable, net	¹ 43,401	² 252,356
Derivative liability	1,265,751	95,276
Total current liabilities	2,689,148	1,826,478
Convertible notes payable, related parties, net	³ 2,832	192,000
Convertible notes payable - long term, net	⁴ 41,072	...
Total liabilities	2,733,052	2,018,478
Common stock	5,013	3,286
Additional paid-in capital	17,628,717	7,032,836
Stock payable	307,584	68,950
Retained earnings (accumulated deficit)	(18,569,094)	(8,991,610)
Total stockholders' equity (deficit)	(627,780)	(1,886,538)

¹ Net of debt discount - convertible notes payable: \$561,599; ² Net of debt discount - convertible notes payable: \$57,644; ³ Net of discount - Convertible notes payable, related parties: \$65,918; ⁴ Net of discount - Convertible notes payable, long term: \$733,928

Recent Dividends:

1. CLS Holdings USA Inc common.

No dividends paid.

Annual Dividends:

1. CLS Holdings USA Inc common.

No dividends paid.

CLS HOLDINGS USA INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, M&K CPAS, PLLC, as it appeared in Co.'s 2018 10-K: "Basis for Opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audits. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) (PCAOB) and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audits in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. The Company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. As part of our audits, we are required to obtain an understanding of internal control over financial reporting, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. Our audits included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks.

Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audits also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audits provide a reasonable basis for our opinion. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company suffered a net loss from operations and has a net capital deficiency, which raises substantial doubt about its ability to continue as a going concern. Management's plans regarding those matters are described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

CODA OCTOPUS GROUP INC

Earnings, 9 mos. to Jul 31(Consol. - \$):

	2018	2017
Total revenues	12,355,426	15,680,551
Cost & expenses	10,484,802	11,420,820
Operating income	1,870,624	4,259,731
Other income (expense), net	94,642	204,914
Net before taxes	1,752,356	3,968,215
Income taxes	10	(3,513)
Net income	1,752,346	3,971,728
Earnings common share		
Primary	\$0.18	\$0.44
Fully Diluted	\$0.17	\$0.43
Common Shares:		
Full Diluted	10,176,917	9,304,890
Year-end	10,415,416	9,122,728

COFFEE HOLDING CO INC

Earnings, 9 mos. to Jul 31(Consol. - \$):

	2018	2017
Net Sales	67,717,019	55,398,538
Cost & expenses	65,679,763	54,514,048
Operating income	2,037,256	884,490
Interest expense	286,555	192,317
Other income (expense), net	(4,359)	(71)
Net before taxes	1,757,512	721,483
Income taxes	447,105	153,453
Net income	1,310,407	568,030
Earnings common share		
Primary	\$0.17	\$0.07
Fully Diluted	\$0.17	\$0.07
Common Shares:		
Full Diluted	5,720,360	5,861,777
Year-end	5,620,767	5,821,554

COMMAND CENTER INC

New Accountant On Oct. 1, 2018, EKS&H LLLP resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Plante & Moran PLLC as its new independent public accounting firm.

CONCIERGE TECHNOLOGIES INC

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
		(revised)	(revised)
Fund management - related party	18,744,313	23,926,065	23,551,395
Food products	4,968,158	4,791,996	3,756,402
Security alarm monitoring	3,303,584	3,136,733	348,553
Beauty products & other	1,694,534	156,327	...
Other .....	...	...	120,430
Net revenue	28,710,589	32,011,121	27,776,780
Cost of revenue	5,914,719	4,850,231	2,746,132
Gross profit	22,795,870	27,160,890	25,030,648
General & administrative expenses	4,828,241	5,627,235	4,090,168
Fund operations	4,933,437	5,431,408	4,624,879
Marketing expenses	3,554,507	3,434,228	2,926,950
Depreciation & amortization	576,674	418,840	229,469
Salaries & compensation	6,096,232	5,519,079	4,249,216
Impairment of inventory value .....	...	...	48,330
Total operating expenses	19,989,091	20,430,790	16,169,012
Income from			

operations	2,806,779	6,730,100	8,861,636
Other (expense) income	(316,337)	64,039	1,204
Interest income	...	...	1,713
Interest & dividend income	111,929	3,177	...
Interest expense	101,089	21,582	8,686
Total other income (expenses)	(305,497)	45,634	(5,769)
Income (loss) before income taxes			
- United States	2,276,390	6,227,200	8,505,004
Income before income taxes - Foreign	224,892	548,534	339,005
Income (loss) before income taxes	2,501,282	6,775,734	8,855,867
U.S. operations provision for income tax	658,293	1,419,051	3,485,411
Foreign operations provision for income tax	108,303	170,352	95,221
Provision of income taxes	766,596	1,589,403	3,580,632
Net income (loss)	1,734,686	5,186,331	5,275,235
Weighted average shares outstanding			
- basic	29,559,139	29,559,139	29,558,462
Weighted average shares outstanding - diluted	38,298,159	38,298,159	38,297,444
Year end shares outstanding	29,559,139	29,559,139	29,558,462
Net income (loss) per share - basic	\$0.06	\$0.18	\$0.30
Net income (loss) per share - diluted	\$0.05	\$0.14	\$0.00
Total number of employees	89	...	...
Number of common stockholders	374	...	...

Restated to reflect the adoption of FASB ASU No 2016-18 (Topic 230); Restated to reflect adjustment to include the carrying value of operations of Wainwright as if the transaction had concluded on July 1, 2015; Adjusted for 1-for-30 stock split, December 15, 2017; Approximately

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017 (revised)
Cash & cash equivalents	7,524,114	6,730,486
Account receivable, net	1,068,240	871,570
Accounts receivable, related parties	1,458,159	1,762,271
Raw materials	195,674	43,088
Supplies & packing materials	142,257	125,241
Finished goods	593,134	275,945
Inventory, net	931,065	444,274
Prepaid income tax & tax receivable	2,138,636	1,276,540
Investments	3,204,005	3,578,749
Deposits	...	183,634
Prepaid expenses	358,869	28,667
Other current assets	15,748	7,298
Notes receivable	...	150,000
Other current assets	374,617	369,599
Total current assets	16,698,836	15,033,489
Restricted cash	13,536	14,870
Plant & equipment	1,487,568	1,460,180
Furniture & office equipment	171,978	162,781
Vehicles	351,381	185,866
Property & equipment, gross	2,010,927	1,808,827
Less: accumulated depreciation	930,456	649,362
Property & equipment, net	1,080,471	1,159,465
Goodwill	915,790	498,973
Intangible assets, net	2,995,231	899,276

Deferred tax assets, net	865,120	1,480,272
Other assets, long-term	532,165	509,538
Total assets	23,101,149	19,595,883
Accounts payable	1,935,645	1,781,772
Accrued interest	56,689	32,410
Taxes payable	3,938	123
Deferred rent	3,681	13,402
Accrued payroll & vacation pay	299,630	349,507
Accrued expenses	949,804	665,641
Expense waivers - related party	662,650	589,093
Purchase consideration payable	1,205,000	...
Notes payable - related parties	3,500	3,500
Equipment loans	46,705	17,388
Total current liabilities	5,167,242	3,452,836
Notes payable - related parties	600,000	600,000
Equipment loans, net of current portion	149,491	72,605
Deferred tax liabilities	208,419	258,601
Total liabilities	6,125,152	4,384,042
Convertible preferred stock - Series B	...	2,011,934
Series B preferred stock	437	...
Common stock	29,559	29,559
Additional paid-in capital	9,186,132	7,174,635
Accumulated other comprehensive income (loss)	148,808	119,338
Retained earnings (accumulated deficit)	7,611,061	5,876,375
Total stockholders' equity (deficit)	16,975,997	13,199,907

Restated to reflect the adoption of FASB ASU No 2016-18 (Topic 230)

Recent Dividends:

- Concierge Technologies Inc series B preferred.**
No dividends paid.
- Concierge Technologies Inc series A convertible preferred.**
No dividends paid.
- Concierge Technologies Inc common.**
No dividends paid.
- Concierge Technologies Inc series B convertible preferred.**
No dividends paid.

CONTANGO ORE, INC.

Annual Dividends:

- Concierge Technologies Inc series B preferred.**
No dividends paid.
- Concierge Technologies Inc series A convertible preferred.**
No dividends paid.
- Concierge Technologies Inc common.**
No dividends paid.
- Concierge Technologies Inc series B convertible preferred.**
No dividends paid.

Claim rentals & minimum royalties expenses ... | ... | 14,425 || General & administrative expense | 3,767,586 | 2,836,453 | 1,205,793 |
Total expenses	3,767,586	2,836,453	1,220,218
Interest income	158,776
Gain (loss) from equity investment in Peak Gold, LLC	(2,580,000)
Total other income (expense)	(2,421,224)
Income (loss) before income taxes	(6,188,810)	(2,836,453)	(1,220,218)
Net income (loss)	**(6,188,810)**	**(2,836,453)**	**(1,220,218)**

Net income (loss) attributable to common stock	(6,188,810)	...	...
Weighted average shares outstanding			
- basic	5,675,366	4,608,177	3,928,327
Weighted average shares outstanding - diluted	5,675,366	4,608,177	3,928,327
Year end shares outstanding	6,153,266	4,921,163	3,958,540
Net income (loss) per share - basic	\$(1.09)	\$(0.62)	\$(0.31)
Net income (loss) per share - diluted	\$(1.09)	\$(0.62)	\$(0.31)
Number of part time employees	3	3	3
Number of common stockholders	70	70	72

Reclassified to conform with 2017 presentation; Shares increased due to effect of restricted shares activity, issuance of common stock, stock option exercises and stock warrant exercises; Shares increased due to restricted share activity, stock option exercises, & stock warrant exercises; Approximately

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash	13,810,805	5,191,749
Prepaid expenses & other current assets	155,671	175,791
Total current assets	13,966,476	5,367,540
Total assets	13,966,476	5,367,540
Accounts payable	11,192	50,858
Accrued liabilities	245,212	86,561
Total current liabilities	256,404	137,419
Common stock	61,533	49,303
Additional paid-in capital	54,949,370	40,500,239
Treasury shares	...	207,400
Retained earnings (accumulated deficit)	(41,300,831)	(35,112,021)
Total shareholders' equity (deficit)	13,710,072	5,230,121

Recent Dividends:

- Contango Ore, Inc. common.**
No dividends paid.

Annual Dividends:

- Contango Ore, Inc. common.**
No dividends paid.

CROWDGATHER INC

Earnings, 3 mos. to Jul 31 (Consol. - \$):

	2018	2017
Total revenues	1,000	102,000
Cost & expenses	14,000	114,000
Operating income	(13,000)	(12,000)
Other income (expense), net	(80,000)	(83,000)
Net before taxes	(147,000)	(162,000)
Income taxes	1,000	1,000
Income contin. oper.	...	(163,000)
Net income	(148,000)	(163,000)
Earnings common share		
Common Shares:		
Full Diluted	157,090,484	136,929,839
Year-end	157,090,484	130,536,394

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	16,000
Current assets	70,000
Total assets	3,781,000
Liabilities:	
Current liabilities	3,468,000
Stockholders' equity	313,000
Net current assets	(3,398,000)

CRUZANI INC

Acquisition Completed On Sept. 27, 2018, acquired 80% of the shares of common stock of 2603088 Ontario Inc. o/a Recipe Food Co., a corporation organized under the laws of the Province of Ontario, Canada (the "Seller"), and Sandra Gibson (the "Principal"), in exchange Co. assumed C\$237,000 (\$170,640), which

would be paid in the form of cash or securities of Co., to be determined (the "Consideration"). The Principal was entitled to earn back up to 50% of the issued and outstanding stock of the Seller pursuant to milestones as further described in the Purchase Agreement.

CRUZANI INC

New Name On Oct. 1, 2018, Co. changed its name from US Highland, Inc. to Cruzani, Inc.

CRUZANI INC

Stock Trading Symbol Stock symbol, CZNI.

CRYPTO COMPANY (THE)

Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Total revenues	2,116,337	
Cost & expenses	10,107,592	
Operating income	(7,991,255)	
Other income (expense), net	(2,675,236)	
Net before taxes	(10,666,491)	
Income taxes	800	
Net income	(10,667,291)	
Earnings common share		
Primary	\$(0.50)	
Fully Diluted	\$(0.50)	
Common Shares:		
Full Diluted	21,003,328	
Year-end	21,169,289	18,409,114

CYCLONE POWER TECHNOLOGIES INC

Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Cost & expenses	578,421	640,953
Operating income	(578,421)	(640,953)
Interest expense	104,201	186,023
Other income (expense), net	(754,549)	(478,401)
Net before taxes	(1,437,171)	(1,305,377)
Net income	(1,437,171)	(1,305,377)
Earnings common share		
Common Shares:		
Full Diluted	4,072,426,766,589,583,513	
Year-end	5,292,794,585,738,246,344	

CYTODYN, INC.

Earnings, 3 mos. to Aug 31(Consol. - \$):

	2018	2017
Cost & expenses	13,399,722	9,717,855
Deprec., depl. & amort.	88,971	89,146
Operating income	(13,488,693)	(9,807,001)
Interest income	979	787
Interest expense	178,388	1,459,393
Other income (expense), net	(747,467)	(362,666)
Net before taxes	(14,413,569)	(11,628,273)
Net income	(14,413,569)	(11,628,273)
Earnings common share		
Primary	\$(0.07)	\$(0.08)
Fully Diluted	\$(0.07)	\$(0.08)
Common Shares:		
Full Diluted	218,594,628	151,738,244
Year-end	233,721,379	152,763,243

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	4,749,413
Current assets	7,539,780
Net property & equip.	12,038
Total assets	9,031,442
Liabilities:	
Current liabilities	24,139,175
Long-term debt	2,618,372
Stockholders' equity	(19,797,304)
Net current assets	(16,599,395)

DATASEA INC**Annual Report**

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
Revenues	10,571	140,774	
Cost of goods sold	4,819	85,397	
Gross profit	5,752	55,377	
Selling expenses	172,029	151,600	24,911
General & administrative expenses	1,133,534	953,767	1,097,396
Research & development			

expenses	361,616	203,600	
Total operating expenses	1,667,179	1,308,967	1,122,307
Income (loss) from operations	(1,661,427)	(1,253,590)	(1,122,307)
Other income (expense), net	57,560	59,368	(2,741)
Interest income (expense)	(274)	1,006	198
Total other income (expense)	57,286	60,374	(2,543)
Net income (loss)	(1,604,141)	(1,193,216)	(1,124,850)
Weighted average shares outstanding			
- basic	19,130,098	18,596,678	14,543,434
Weighted average shares outstanding			
- diluted	19,130,098	18,596,678	14,543,434
Year end shares outstanding	19,170,846	18,870,327	18,462,424
Net income (loss) per share - basic	\$(0.08)	\$(0.06)	\$(0.09)
Net income (loss) per share - diluted	\$(0.08)	\$(0.06)	\$(0.09)
Number of full time employees	51	43	37
Number of common stockholders	427	411	136

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; Adjusted for 1-for-3 reverse stock split, May 1, 2018; As of September 11, 2018; As of October 10, 2017; As of September 27, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash	1,031,486	1,174,950
Accounts receivable		221
Inventory	75,910	101,300
Security deposit	55,156	54,830
Prepaid expenses & advances	65,769	32,471
Other prepaid expenses & other current assets	6,955	7,138
Prepaid expenses & other current assets	127,880	94,439
Total current assets	1,235,276	1,370,910
Office furniture & fixtures	71,027	58,064
Office equipment	55,041	40,248
Property & equipment, gross	126,068	98,312
Less: accumulated depreciation	70,798	39,026
Property & equipment, net	55,270	59,286
Intangible assets, net	13,887	13,783
Deferred registration costs	72,532	
Total assets	1,376,965	1,443,979
Accounts payable	13,503	13,261
Deposit	31,493	30,515
Salaries & other payables	115,785	36,460
Advances from customers	3,005	
Accrued expenses & other payables	150,283	66,975
Advance for sale of common stock		675,235
Loan payable - shareholder	27,058	129,874
Total current liabilities	190,844	885,345
Common stock	19,171	18,870
Additional paid in capital	5,121,102	3,002,878
Accumulated comprehensive income (loss)	170,795	57,692
Retained earnings (deficit)	(4,124,947)	(2,520,806)
Total stockholders' equity (deficit)	1,186,121	558,634

Reclassified to conform with 2018 presentation

Recent Dividends:**1. Datasea Inc common.**

No dividends paid.

Annual Dividends:**1. Datasea Inc common.**

No dividends paid.

DATASEA INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Wei, Wei & Co., LLP, as it appeared in Co.'s 2018 10-K report: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Datasea, Inc. and subsidiaries (the "Company") as of June 30, 2018 and 2017, and the related statements of operations, change in stockholders' equity, and cash flows for the year then ended, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018 and 2017, and the results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Emphasis of Matter - Going Concern The accompanying financial statements have been prepared assuming that Datasea, Inc. and subsidiaries will continue as a going concern. As more fully described in Note 2, the Company has reported net losses of approximately \$1,604,000 and \$1,193,000 for the years ended June 30, 2018 and 2017 respectively. At June 30, 2018, the Company has deficit of \$4,124,947. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regards to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty. Our opinion is not modified with respect to this matter."

DEFENSE TECHNOLOGIES INTERNATIONAL CORP

Earnings, 3 mos. to Jul 31(Consol. - \$):

	2018	2017
Cost & expenses	168,750	156,443
Operating income	(168,750)	(156,443)
Interest expense	18,661	145,589
Other income (expense), net	2,251,402	219,013
Gains or losses	(2,352)	
Net before taxes	2,061,639	(83,019)
Net income	2,061,639	(83,019)
Earnings common share		
Primary	\$1.56	\$(0.64)
Fully Diluted	\$0.51	\$(0.64)
Common Shares:		
Full Diluted	4,017,317	128,281
Year-end	1,507,820	132,910

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	120,183
Inventories	2,787
Current assets	122,970
Total assets	501,570
Liabilities:	
Current liabilities	3,084,939
Stockholders' equity	(2,561,678)
Net current assets	(2,961,969)

DELL TECHNOLOGIES INC

Earnings, 6 mos. to (Consol. - \$Millions):

	08/03/18	08/04/17
Net Sales	44,298	37,521
Cost & expenses	44,464	39,458
Operating income	(166)	(1,937)
Gains or losses	246	25
Foreign currency	(111)	(42)
Net before taxes	(1,091)	(3,054)
Income taxes	(92)	(1,112)
Net income	(999)	(1,942)
Earnings common share		
Primary	\$0.58	\$1.60
Fully Diluted	\$0.51	\$1.59
Common Shares:		
Full Diluted	199	205
Year-end	768	773

DELL TECHNOLOGIES INC - COMMON CLASS V

Earnings, 6 mos. to (Consol. - \$Millions):

	08/03/18	08/04/17	
Net Sales	4,183	3,636	
Cost & expenses	3,292	3,060	
Operating income	891	576	
Minority interest	797	280	
Net before taxes	1,947	665	
Income taxes	361	99	
Net income	789	286	
Earnings common share			
Primary	\$3.97	\$1.40	
Fully Diluted	\$3.91	\$1.38	
Common Shares:			
Full Diluted	199	205	
Year-end	199	203	

DELMAR PHARMACEUTICALS, INC**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
		(revised)	(revised)
Research & development	7,132,952	5,003,640	3,360,878
General & administrative expenses	4,041,711	3,317,189	2,853,140
Total expenses	11,174,663	8,320,829	6,214,018
Change in fair value of stock option & derivative liabilities	60,111	245,963	(2,341,660)
Change in fair value of derivative liability due to change in warrant terms .....	...	...	(295,456)
Foreign exchange gain (loss)	(57,003)	(7,355)	(13,838)
Interest income	33,243	457	108
Other income (loss)	36,351	239,065	(2,650,846)
Net income (loss) & comprehensive income (loss) for the year	(11,138,312)	(8,081,764)	(8,864,864)
Series B Preferred stock dividend	176,236	790,454	...
Net income (loss) & comprehensive income (loss) for the year to common ..	(11,314,548)	(8,872,218)	...
Weighted average shares outstanding - basic	20,861,418	12,047,079	10,948,481
Weighted average shares outstanding - diluted	20,861,418	12,047,079	10,948,481
Year end shares outstanding	22,966,668	14,509,633	11,187,023
Net income (loss) per share - basic	\$(0.54)	\$(0.74)	\$(0.83)
Net income (loss) per share - diluted	\$(0.54)	\$(0.74)	\$(0.83)
Number of full time employees	4	4	4
Number of part time employees	15	15	15
Number of common stockholders	233	243	267
Investment tax credit .....	...	...	127,100

Net income (loss) & comprehensive income (loss) for the year

□ Reclassified to confirm with 2017 presentation; □ Shares increased due to the issuance of shares and warrants, shares issued for services and warrants exercised for cash; □ Shares increased due to the effect of issuance of shares and warrants, for services, warrants exercised for cash, cashless exercise of warrants, conversion of and series B preferred stock dividend; □ Approximately; □

As of September 17, 2018; □ As of September 22, 2017; □ As of August 31, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

2018 2017 (revised)

Cash & cash equivalents

5,971,995 6,586,014

Prepaid expenses & other deposits	1,034,930	1,208,122
Interest, taxes & other receivables	39,519	76,595
Total current assets	7,046,444	7,870,731
Intangibles assets - net	28,411	40,290
Total assets	7,074,855	7,911,021
Accounts payable & accrued liabilities	1,478,086	1,182,312
Related party payables	160,429	88,957
Current portion of derivative liability .....	...	33,091
Total current liabilities	1,638,515	1,304,360
Derivative liability	1,117	28,137
Total liabilities	1,639,632	1,332,497
Series A preferred stock	278,530	278,530
Series B preferred stock	6,146,880	6,146,880
Common stock	22,967	14,510
Additional paid-in capital	43,177,523	36,665,285
Warrants	8,229,482	4,570,574
Retained earnings (accumulated deficit)	(52,441,337)	(41,118,433)
Accumulated other comprehensive income (loss)	21,178	21,178
Total stockholders' equity	5,435,223	6,578,524

□ Reclassified to confirm with 2018 presentation

Recent Dividends:**1. DelMar Pharmaceuticals, Inc special voting preferred.**

No dividends paid.

2. DelMar Pharmaceuticals, Inc common.

No dividends paid.

3. DelMar Pharmaceuticals, Inc series B preferred.

No dividends paid.

4. DelMar Pharmaceuticals, Inc series A preferred.

No dividends paid.

Annual Dividends:**1. DelMar Pharmaceuticals, Inc special voting preferred.**

No dividends paid.

2. DelMar Pharmaceuticals, Inc common.

No dividends paid.

3. DelMar Pharmaceuticals, Inc series B preferred.

No dividends paid.

4. DelMar Pharmaceuticals, Inc series A preferred.

No dividends paid.

DEWMAR INTERNATIONAL BMC INC**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Total revenues	686,279	470,649
Cost & expenses	909,288	618,790
Operating income	(223,008)	(148,141)
Net before taxes	(223,008)	(148,141)
Net income	(223,008)	(148,141)
Earnings common share		
Common Shares:		
Full Diluted	2,814,542	2,814,542
Year-end	2,814,542	2,814,542

DIEGO PELLICER WORLDWIDE INC

Stock Split Development On Oct. 4, 2018, Co. announced that stockholders of Co. holding voting rights equivalent to 53.31% of the outstanding shares of Co. common stock, executed written consents in lieu of a special meeting approving and authorized of Co.'s Board of Directors (the "Board" or the "Board of Directors") to effect a reverse stock split of Co.'s common stock, par value \$0.0001 per share (the "Common Stock"), at a ratio of one-for-twenty (1:20), as determined by the Board (the "Reverse Split"), and to file a certificate of amendment to Co.'s Certificate of Incorporation, as amended and in effect (the "Certificate of Incorporation"), to effect the Reverse Split (the "Reverse Split Amendment").

DIGERATI TECHNOLOGIES INC

New Accountant On Oct. 14, 2018, LBB & Associates, Ltd., LLP resigned as Co.'s independent public accounting firm. On Oct. 15, 2018, Co. engaged MaloneBailey, LLP as its new independent public accounting firm.

DISCOVERY ENERGY CORP

New Accountant On July 20, 2018, GBH CPAs, P.C. resigned as Co.'s independent public accounting firm, subsequently, Co.

engaged Marcum LLP as its new independent public accounting firm.

DYNATRONICS CORP.**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

2018 2017 2016

(revised) (revised)

Net sales

64,414,910 35,758,330 30,411,757

Cost of sales

43,994,235 24,249,832 20,057,614

Gross profit

20,420,675 11,508,498 10,354,143

Selling, general & administrative expenses

20,477,556 12,101,539 10,978,606

Research & development expenses

1,194,013 1,081,373 1,070,383

Operating income (loss)

(1,250,894) (1,674,414) (1,694,846)

Interest income

...

Interest expense, net

428,462 277,630 289,149

Other income, net

6,786 85,649 14,298

Total other income (expense)

(421,676) (191,981) (271,966)

Income (loss) before income tax provision (benefit) ...

(1,672,570) (1,866,395) (1,966,812)

Current income tax provision (benefit) - U.S. federal

(71,930) ...

Current income tax provision (benefit) - state & local

1,616 ...

Total current income tax provision (benefit) ...

(70,314) ...

Deferred income tax provision (benefit) - U.S. federal

... (40,245)

Deferred income tax provision (benefit) - state & local

... (24,306)

Income tax provision (benefit) ...

(70,314) ... (64,551)

Net income (loss)

(1,602,256) (1,866,395) (1,902,261)

Deemed dividend on convertible preferred stock & accretion of discount

1,023,786 1,944,223 ...

Preferred stock dividend, in cash

104,884 16,241 ...

Convertible preferred stock dividend, in common stock

768,074 466,269 372,291

Net income (loss) applicable to common stockholders (3,499,000) (4,293,128) (2,274,552)

Weighted average shares outstanding - basic

6,622,429 3,152,425 2,706,424

Weighted average shares outstanding - diluted

6,622,429 3,152,425 2,706,424

Year end shares outstanding

8,089,398 4,653,165 2,805,280

Net income (loss) per share - basic

\$(0.53) \$(1.36) \$(0.84)

Net income (loss) per share - diluted

\$(0.53) \$(1.36) \$(0.84)

Number of full time employees

323 219 139

Number of part time employees

13 14 14

Total number of employees

336 233 ...

Number of common stockholders

400 400 520

Number of beneficiary stockholders

... 1,500 1,500

□ Reclassified to conform with 2018 presentation; □ Share in-

created due to the effect of stock-based compensation, preferred stock dividend, in common stock, issued or to be issued and preferred stock converted to common stock; [□] Approximately; [□] As of September 18, 2018; [□] As of September 18, 2017; [□] As of September 22, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	[□] 2017 (revised)
Cash & cash equivalents	1,696,116	254,705
Trade accounts receivable, gross	8,181,146	5,663,681
Less: allowance for doubtful accounts	370,300	382,333
Trade accounts receivable, net	7,810,846	5,281,348
Other receivables	52,819	33,388
Raw materials	6,216,150	3,766,940
Work in process	625,830	470,721
Finished goods	4,604,264	3,562,758
Inventory reserve	458,389	402,737
Inventories, net	10,987,855	7,397,682
Prepaid expenses	778,654	503,800
Income tax receivable	95,501	...
Total current assets	21,421,791	13,470,923
Land	30,287	30,287
Buildings	5,664,096	5,640,527
Machinery & equipment	2,229,202	2,246,910
Office equipment	318,613	283,805
Computer equipment	2,136,078	2,194,119
Vehicles	115,233	195,001
Property & equipment, gross	10,493,509	10,590,649
Less accumulated depreciation & amortization	4,642,610	5,617,172
Property & equipment, net	5,850,899	4,973,477
Intangible assets, net	7,131,758	2,754,118
Goodwill	7,116,614	4,302,486
Other assets	532,872	562,873
Total assets	42,053,934	26,063,877
Accounts payable	3,412,960	2,334,563
Accrued payroll & benefits expense	1,929,465	1,472,773
Accrued expenses	830,243	656,839
Income tax payable	...	8,438
Warranty reserve	205,850	202,000
Line of credit	6,286,037	2,171,935
Current portion of long-term debt	164,003	151,808
Current portion of capital lease obligations	226,727	193,818
Current portion of deferred gain	150,448	150,448
Current portion of acquisition holdback	1,379,512	294,744
Total current liabilities	14,585,245	7,637,366
Secured promissory note	467,351	613,614
Less current portion	164,003	151,808
Capital lease obligations, excluding current installments	2,972,540	3,087,729
Deferred gain, net of current portion	1,529,553	1,680,001
Acquisition holdback & earn out liability, net of current portion	875,000	750,000
Other liabilities	411,466	122,585
Total liabilities	20,677,152	13,739,487
Preferred stock	11,641,816	8,501,295
Common stock	20,225,107	11,838,022
Retained earnings (accumulated deficit)	(10,490,141)	(8,014,927)
Total stockholders' equity	21,376,782	12,324,390

[□] Reclassified to conform with 2018 presentation

Recent Dividends:

- 1. Dynatronics Corp. series C non-voting convertible preferred.**
No dividends paid.
- 2. Dynatronics Corp. common.**
No dividends paid.

3. Dynatronics Corp. series B preferred.

No dividends paid.

4. Dynatronics Corp. series A 8% convertible preferred.

No dividends paid.

Annual Dividends:

1. Dynatronics Corp. series C non-voting convertible preferred.

No dividends paid.

2. Dynatronics Corp. common.

No dividends paid.

3. Dynatronics Corp. series B preferred.

No dividends paid.

4. Dynatronics Corp. series A 8% convertible preferred.

No dividends paid.

DYNTEK, INC.

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
		(revised)	(revised)
Product revenues	138,650,000	130,441,000	143,255,000
Service revenues	31,166,000	31,612,000	33,677,000
Total revenues	169,816,000	162,053,000	176,932,000
Cost of products	111,145,000	108,895,000	121,041,000
Cost of services	27,131,000	26,095,000	27,187,000
Total cost of revenues	138,276,000	134,990,000	148,228,000
Gross profit (loss)	31,540,000	27,063,000	28,704,000
Selling expenses	19,282,000	16,873,000	17,845,000
General & administrative	5,875,000	4,274,000	5,034,000
Depreciation & amortization	173,000	167,000	180,000
Total operating expenses	25,330,000	21,314,000	23,059,000
Income (loss) from operations	6,210,000	5,749,000	5,645,000
Interest expense, net	576,000	1,240,000	1,186,000
Total other income (expenses)	(576,000)	(1,240,000)	(1,186,000)
Income (loss) before income taxes	5,634,000	[□] 4,510,000	4,459,000
Current federal income taxes	338,000	75,000	99,000
Current state income taxes	391,000	191,000	46,000
Total current domestic income taxes	729,000	266,000	145,000
Deferred federal income taxes	2,331,000	1,225,000	1,652,000
Deferred state income taxes	378,000	521,000	(253,000)
Total deferred domestic income taxes	2,709,000	1,746,000	1,399,000
Income tax provision (benefit)	3,438,000	2,012,000	1,544,000
Net income (loss)	2,196,000	2,498,000	2,915,000
Weighted average shares outstanding - basic	2,278,653	2,264,390	2,219,155
Weighted average shares outstanding - diluted	2,368,611	2,384,294	2,296,567
Year end shares outstanding	2,288,924	2,264,390	2,221,056
Net income (loss) per share - basic	\$0.96	\$1.10	\$1.31
Net income (loss) per share - diluted	\$0.93	\$1.05	\$1.27

[□] As reported by the Company

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	[□] 2017 (revised)
Cash	2,691,000	2,647,000
Accounts receivable, gross	67,052,000	71,706,000
Less: allowance for doubtful accounts	516,000	445,000
Accounts receivable, net	66,536,000	71,261,000
Work in process, net	6,898,000	4,352,000

Prepaid expenses & other

current assets	570,000	620,000
Deferred income taxes	1,336,000	1,563,000
Total current assets	78,031,000	80,443,000
Furniture & fixtures	322,000	295,000
Computer equipment	514,000	556,000
Leasehold improvements	994,000	233,000
Construction in progress	139,000	...
Property & equipment, gross	1,969,000	1,084,000
Less: accumulated depreciation	725,000	852,000
Property & equipment, net	1,244,000	232,000
Deferred income taxes	1,066,000	3,548,000
Long-term accounts receivable, net	12,175,000	7,176,000
Other non-current assets	170,000	167,000
Other non-current assets	12,345,000	7,343,000
Total assets	92,686,000	91,566,000
Revolving line of credit	7,000,000	22,000,000
Accounts payable	51,714,000	38,022,000
Compensation & benefits	4,297,000	3,609,000
Sales & use taxes	255,000	174,000
Income taxes	400,000	...
Other accrued expenses	221,000	142,000
Accrued expenses	5,173,000	3,925,000
Deferred revenue	1,146,000	1,587,000
Total current liabilities	65,033,000	65,534,000
Other non-current liabilities	383,000	90,000
Total liabilities	65,416,000	65,624,000
Additional paid-in capital	172,599,000	173,467,000
Retained earnings (accumulated deficit)	(145,329,000)	(147,525,000)
Total stockholders' equity	27,270,000	25,942,000

[□] Reclassified to conform with 2018 presentation

Recent Dividends:

1. DynTek, Inc. class A common.

No dividends paid.

Annual Dividends:

1. DynTek, Inc. class A common.

No dividends paid.

E-QUIRE CORP

Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Cost & expenses	202,906	570,961
Operating income	(202,906)	(570,961)
Net before taxes	(202,906)	(570,961)
Net income	(202,906)	(570,961)
Earnings common share		
Primary	\$(0.01)	\$(0.03)
Fully Diluted	\$(0.01)	\$(0.03)
Common Shares:		
Full Diluted	22,237,562	22,100,822
Year-end	22,237,562	22,237,745

EASYLINK SOLUTIONS CORP

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Cost & expenses	328,727	...
Operating income	(328,727)	...
Interest expense	594	...
Net before taxes	(329,321)	...
Net income	(329,321)	...
Earnings common share		
Common Shares:		
Full Diluted	2,466,301,166	88,279,188
Year-end	8,988,279,188	...

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Liabilities:	
Current liabilities	356,478
Stockholders' equity	(356,478)
Net current assets	(356,478)

ECOMAT INC.

Annual Report

Consolidated Income Statement, Years Ended (\$):

	06/30/18	¹ 06/30/17	12/31/97	(accumulated deficit)	(131,903)	(12,732)	Interest income (expense), net	(983)	(1,730)	(1,958)
Cleaning & laundry services			392,327	Total stockholders' equity (deficiency)	(126,428)	(9,871)	Other income (expense), net	(206)	(32)	728
Franchise revenue			143,414	¹ As reported from the June 30, 2018 10K						
Royalty revenue			12,226	Recent Dividends:			Income (loss) before income tax - United States	(587)	(5,148)	(11,823)
Total revenues			547,967	1. Ecomat Inc. common.			Income (loss) before income tax - foreign	(1,590)	(339)	4,720
General & administrative expenses	115,448	2,259	...	No dividends paid.			Income (loss) before income tax provision (benefit)	(2,177)	(5,487)	(7,103)
Compensation & related			429,977	Annual Dividends:			Current foreign income tax expense (benefit)	368	505	533
Advertising & promotion			30,014	1. Ecomat Inc. common.			Current state income tax expense (benefit)	10	10	10
Supplies expense			64,930	No dividends paid.			Total current income tax expense (benefit)	378	515	543
Rent expense			210,019	EDGAR EXPRESS INC			Deferred federal income tax expense (benefit)	(124)	...	...
Utilities expense			69,397	New Accountant On Oct. 9, 2018, Co. dismissed Michael T. Studer CPA P.C. and engaged MaloneBailey, LLP as its new independent public accounting firm.			Deferred foreign income tax expense (benefit)	(440)	18	(1,406)
Other facilities operating costs			204,536	EDTECHX HOLDINGS ACQUISITION CORP			Total deferred income tax expense (benefit)	(564)	18	(1,406)
Advertising, promotion, franchise sales			325,671	Annual Report			Income tax expense (benefit)	(186)	533	(863)
Compensation			471,328	Consolidated Income Statement, Years Ended Jul. 2 (\$):			Net income (loss)	(1,991)	(6,020)	(6,240)
Rent expense			107,355	¹ 2018			Weighted average shares outstanding			
Professional & consulting fees			450,192	Formation & operating costs	863		- basic	27,333	27,108	27,056
Other general & administrative expenses			508,370	Net income (loss)	(863)		Weighted average shares outstanding - diluted	27,333	27,108	27,056
Depreciation & amortization			211,573	Weighted average shares outstanding - basic	1,375,000		- diluted	27,333	27,108	27,056
Loss on disposition of assets			226,201	Year end shares outstanding	1,581,250		Year end shares outstanding	27,667	27,127	27,108
Total operating expenses	115,448	2,259	...	Net earnings (loss) per share - basic	\$0.00		Net income (loss) per share - basic	\$(0.07)	\$(0.22)	\$(0.23)
Operating income (loss)			(2,761,596)	Net earnings (loss) per share - diluted	\$0.00		Net income (loss) per share - diluted	\$(0.07)	\$(0.22)	\$(0.23)
Other income			123,094	Total number of employees	2		Number of full time employees	¹⁴ 464	¹⁴ 479	¹⁴ 507
Interest expense			63,790	¹ From May 15, 2018 (inception)						
Interest expense - Inc (loss) before provision for income taxes	3,723	563	...	Consolidated Balance Sheet, Years Ended Jul. 2 (\$):			2018			
Income taxes			(2,702,292)	Deferred offering costs	80,000					
Net income (loss)	(119,171)	(2,822)	(2,724,193)	Total assets	80,000					
Weighted average shares outstanding - basic	16,836,750	16,836,750	3,604,097	Accounts payable	566					
Weighted average shares outstanding - diluted	16,836,750	16,836,750	3,604,097	Accrued offering costs	55,000					
Year end shares outstanding	16,836,750	16,836,750	3,606,800	Advances from related party	297					
Net income (loss) per share - basic	\$(0.01)	\$0.00	\$(0.76)	Total current liabilities	55,863					
Net income (loss) per share - diluted	\$(0.01)	\$0.00	\$(0.76)	Common shares	158					
Total number of employees			¹⁴ 24	Additional paid-in capital	24,842					
Number of stockholders	¹⁴ 47		¹⁴ 42	Retained earnings (accumulated deficit)	(863)					
Depreciation & amortization			211,573	Total stockholders' equity (deficit)	24,137					
¹ As reported from the June 30, 2018 10K; ² As of April 30, 1998; ³ Approximately; ⁴ As of June 8, 1998				Recent Dividends:						
Consolidated Balance Sheet, Years Ended Jun. 30 (\$):				1. EdtechX Holdings Acquisition Corp common.						
	2018	¹ 2017		No dividends paid.						
Advances from - related party	12,502	7,053		Annual Dividends:						
Accrued compensation - related party	60,000	...		1. EdtechX Holdings Acquisition Corp common.						
Accrued interest related party	3,617	2,818		No dividends paid.						
Accrued interest	309	...		EGAIN CORP						
Convertible note - related party	50,000	...		Annual Report						
Total current liabilities	126,428	9,871		Consolidated Income Statement, Years Ended Jun. 30 (\$000):						
Common stock	1,684	1,684			2018	2017	¹ 2016			
Additional paid-in capital	3,791	1,177		Recurring revenue	50,767	43,585	(revised) 42,783			
Retained earnings				Legacy license revenue	585	4,557	14,466			
				Professional services revenue	9,955	10,073	12,126			
				Total revenue	61,307	58,215	69,375			
				Cost of recurring	13,075	11,956	12,401			
				Cost of legacy license	77	50	29			
				Cost of professional services	9,184	9,193	11,259			
				Total cost of revenue	² 22,336	³ 21,199	⁴ 23,689			
				Gross profit (loss)	38,971	37,016	45,686			
				Research & development	⁵ 14,711	⁶ 13,753	⁷ 16,063			
				Sales & marketing	⁸ 17,681	⁹ 20,436	¹⁰ 27,722			
				General & administrative	¹¹ 7,567	¹² 6,552	¹³ 7,774			
				Total operating expenses	39,959	40,741	51,559			
				Income (loss) from operations	(988)	(3,725)	(5,873)			
				¹ Reclassified to conform with 2017 presentation; ² Includes stock-based compensation - Cost of revenue: \$323,000; ³ Includes stock-based compensation - Cost of revenue: \$131,000; ⁴ Includes stock-based compensation - Cost of revenue: \$249,000; ⁵ Includes stock-based compensation - Research & development: \$493,000; ⁶ Includes stock-based compensation - Research & development: \$281,000; ⁷ Includes stock-based compensation - Research & development: \$472,000; ⁸ Includes stock-based compensation - Sales & marketing: \$341,000; ⁹ Includes stock-based compensation - Sales & marketing: \$80,000; ¹⁰ Includes stock-based compensation - Sales & marketing: \$169,000; ¹¹ Includes stock-based compensation - General & administrative: \$538,000; ¹² Includes stock-based compensation - General & administrative: \$175,000; ¹³ Includes stock-based compensation - General & administrative: \$298,000; ¹⁴ As is; ¹⁵ Approximately; ¹⁶ As of August 31, 2018; ¹⁷ As of September 19, 2017; ¹⁸ As of September 1, 2016						
				Consolidated Balance Sheet, Years Ended Jun. 30 (\$000):						
					2018	2017				
				Cash & cash equivalents	11,498	10,627				
				Restricted cash	6	6				
				Accounts receivable, gross	7,645	7,558				

Less allowance for doubtful accounts	256	357
Accounts receivable, net	7,389	7,201
Deferred commissions	986	690
Prepaid expenses	2,374	1,737
Other current assets	285	370
Total current assets	22,538	20,631
Computers & equipment	838	1,382
Leased equipment	257	475
Furniture & fixtures	137	255
Leasehold improvements	396	412
Accumulated depreciation & amortization	1,069	1,465
Property & equipment, net	559	1,059
Deferred commissions, net of current portion	891	694
Intangible assets, net	733	2,748
Goodwill, net	13,186	13,186
Other assets	1,715	1,433
Total assets	39,622	39,751
Accounts payable	3,905	2,363
Accrued bonuses	2,165	1,326
Accrued vacation	1,851	1,794
Payroll & other employee related costs	986	752
Accrued commissions	704	467
Accrued compensation	5,706	4,339
Accrued VAT liability	1,086	364
Accrued other liabilities	672	980
Accrued customer advances	323	462
Accrued sales tax payable	204	558
Deferred revenue	18,364	18,332
Capital lease obligations	42	108
Bank borrowings	259	805
Total current liabilities	30,561	28,311
Deferred revenue, net of current portion	7,833	4,887
Capital lease obligations, net of current portion	...	42
Bank borrowings, net of current portion	8,941	14,802
Other long term liabilities	1,000	1,330
Total liabilities	48,335	49,372
Common stock	28	27
Additional paid-in capital	346,222	343,367
Notes receivable from stockholders	(85)	(83)
Accumulated other comprehensive income (loss)	(1,618)	(1,663)
Retained earnings (accumulated deficit)	(353,260)	(351,269)
Total stockholders' equity (deficit)	(8,713)	(9,621)

Recent Dividends:

- 1. eGain Corp common. No dividends paid.

Annual Dividends:

- 1. eGain Corp common. No dividends paid.

EMPIRE PETROLEUM CORP

Acquisition Completed On Sept. 20, 2018, Co.'s wholly-owned subsidiary, Empire Louisiana LLC, acquired certain oil and gas properties and assets in Louisiana, which included 1,500 gross developed and undeveloped acres and 8 wells producing approximately 135 barrels of oil equivalent (BOE) per day, from Exodus Energy, Inc. for total proceeds of \$866,901.

ENDURANCE EXPLORATION GROUP INC

New Accountant On Oct. 8, 2018, Co. dismissed Green & Company CPAs and engaged Thayer OSNeal Company, LLC as its new independent public accounting firm.

ENSURGE INC

Earnings, 6 mos. to Jun 30(Consol. - \$):	2018	2017
Net Sales	1,109,687	1,109,687
Cost & expenses	2,514,324	1,677,226
Operating income	(2,545,879)	(659,513)
Interest income	2	2

Other income (expense), net	(2,078,983)	(2,078,983)
Net before taxes	(2,591,342)	(2,911,837)
Net income	(2,591,342)	(2,911,837)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	347,187,291	297,226,593
Year-end	391,684,020	...

**ENTERRA CORP (NEW)
Annual Report**

Consolidated Income Statement, Years Ended May 31 (\$):

	2018	2017	2016
		(revised)	
Selling, general & administrative expenses	32,802	5,025	1,574,600
Total operating expenses	32,802	5,025	1,574,600
Net income (loss)	(32,802)	(5,025)	(1,574,600)
Weighted average shares			
outstanding-basic	95,325,035	95,325,035	95,325,035
Weighted average shares			
outstanding-diluted	95,325,035	95,325,035	95,325,035
Year end shares			
outstanding	95,325,035	95,325,035	95,325,035
Net earnings (loss) per share-basic	\$(0.00)	\$(0.00)	\$(0.02)
Net earnings (loss) per share-diluted	\$(0.00)	\$(0.00)	\$(0.02)
Number of common stockholders	304	304	...

Reclassified to conform with 2018 presentation; As reported from 2017 Annual Report

Consolidated Balance Sheet, Years Ended May 31 (\$):

	2018	2017
		(revised)
Cash	4,064	64
Total current assets	4,064	64
Total assets	4,064	64
Account payables & accrued liabilities	63,035	27,909
Short term debt - related party	49,978	48,302
Notes payable	6,100	6,100
Total current liabilities	119,113	82,311
Total liabilities	119,113	82,311
Preferred stock, net	190	190
Common stock	3,805,412	3,805,412
Additional paid-in preferred share capital	18,810	18,810
Additional paid-in common share capital	29,213,598	29,213,598
Retained earnings (accumulated deficit)	(33,153,060)	(33,120,258)
Total stockholders' equity (deficit)	(115,049)	(82,248)

Reclassified to conform with 2018 presentation

Recent Dividends:

- 1. Enterra Corp (New) preferred. No dividends paid.
- 2. Enterra Corp (New) common. No dividends paid.

Annual Dividends:

- 1. Enterra Corp (New) preferred. No dividends paid.
- 2. Enterra Corp (New) common. No dividends paid.

ETERNITY HEALTHCARE INC

Earnings, 3 mos. to Jul 31(Consol. - \$):	2018	2017
Cost & expenses	182,692	14,691
Operating income	(182,692)	(14,691)
Net before taxes	(180,796)	(23,428)
Net income	(180,796)	(107,385)
Earnings common share		
Primary	\$(0.00)	\$(0.00)

Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	171,058,437	70,929,868
Year-end	171,058,437	...

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	9,612
Current assets	163,084
Total assets	2,719,615
Liabilities:	
Current liabilities	2,047,181
Long-term debt	454,578
Stockholders' equity	(145,181)
Net current assets	(1,884,097)

EVERGREEN INTERNATIONAL CORP

Earnings, 3 mos. to Jul 31(Consol. - \$):

	2018	2017
Cost & expenses	22,177	9,300
Operating income	(22,177)	(9,300)
Net income	(22,044)	(9,244)
Earnings common share		
Common Shares:		
Year-end	7,350,540	7,350,540

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	96
Current assets	96
Total assets	96
Liabilities:	
Stockholders' equity	96
Net current assets	96

EVO TRANSPORTATION & ENERGY SERVICES INC

Contracts On Sept. 28, 2018, Thunder Ridge Transport, Inc. ("Thunder Ridge"), a wholly owned subsidiary of Co., won two new four-year transportation services contracts with the United States Postal Service (the "USPS"), under which Thunder Ridge would provide domestic surface transportation services to the USPS at its offices located in Austin, TX. Management of Co. estimated that the contracts would generate an aggregate of approximately \$7,000,000 in annual revenue for Thunder Ridge for each of the next four years.

EVOLUTION TECHNOLOGY RESOURCES INC

New Accountant On Oct. 1, 2018, EKS&H LLLP resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Plante & Moran PLLC as its new independent public accounting firm.

EVOLUTION TECHNOLOGY RESOURCES INC

Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Cost & expenses	55,000	55,000
Operating income	(55,000)	(55,000)
Net income	(55,000)	(55,000)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	100,781,622	90,489,956
Year-end	124,489,956	90,489,956

EVOLUTIONARY GENOMICS INC

New Accountant On Oct. 1, 2018, EKS&H LLLP resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Plante & Moran PLLC as its new independent public accounting firm.

EXCEED WORLD INC

Acquisition Completed On Sept. 26, 2018, Co. acquired 100% of Force International Holdings Ltd. ("Force Holdings") and 100% direct owner of e Force Internationale Ltd., which in turn owned 74.5% interest in Co., in exchange Co. issued 12,700,000 common shares to Force Internationale.

EXCEED WORLD INC

Stock Interest Change Development On Sept. 26, 2018, Force Internationale Ltd. acquired 74.5% interest in Co. from e-Learning Laboratory Co., Ltd. for \$26,000.

EXENT CORP

Earnings, 6 mos. to Jun 30(Consol. - \$):	2018	2017
Total revenues	5,016	...
Cost & expenses	12,603	224
Operating income	(7,587)	(224)
Net before taxes	(7,587)	(224)
Net income	(7,587)	(224)

Earnings common share			
Common Shares:			
Full Diluted	1,582,226		
Year-end	2,027,000		

FERRELLGAS, L.P./FERRELLGAS FINANCE CORP.
Annual Report
Consolidated Income Statement, Years Ended Jul. 31
(\$000):

	2018	2017 (revised)	2016 (revised)
Propane & other gas liquids sales	1,642,976	1,318,412	1,202,368
Midstream operations	282,319	466,703	625,238
Other revenues	147,847	145,162	211,761
Total revenues	2,073,142	1,930,277	2,039,367
Cost of sales - propane & other gas liquids sales	973,414	694,155	564,433
Cost of sales - midstream operations	255,559	429,439	471,234
Cost of sales - other	68,654	67,267	126,237
Operating expense	471,748	432,412	459,178
Depreciation & amortization expense	101,795	103,351	150,513
General & administrative expense	54,264	49,478	56,115
Equipment lease expense	28,272	29,124	28,833
Non-cash employee stock ownership plan compensation charge	13,859	15,088	27,595
Asset impairments	10,005	...	658,118
Loss on asset sales & disposal	(187,399)	(14,457)	(30,835)
Operating income (loss)	(91,827)	95,506	(533,724)
Interest expense	133,946	127,188	121,818
Other income (expense), net	928	1,474	110
Earnings (loss) before income taxes	(224,845)	(30,208)	(655,432)
Current income tax expense	1,119	(1,160)	463
Deferred income tax expense (benefit)	(3,818)	11	(504)
Income tax expense (benefit)	(2,699)	(1,149)	(41)
Net earnings (loss)	(222,146)	(29,059)	(655,391)
Total number of employees	0	0	...
Number of common stockholders	462	515	...

As of August 31, 2018; As is; As of August 31, 2017

Consolidated Balance Sheet, Years Ended Jul. 31 (\$000):

	2018	2017 (revised)
Cash & cash equivalents	119,308	5,701
Accounts receivable pledged as collateral	120,079	109,407
Accounts receivable	8,272	47,346
Note receivable, current portion	132	10,000
Other accounts & notes receivable	26	307
Less: allowance for doubtful accounts	2,455	1,976
Accounts & notes receivable	126,054	165,084
Propane gas & related products	71,180	67,049
Appliances, parts & supplies	12,514	25,503
Inventories	83,694	92,552
Prepaid expenses & other current assets	34,830	33,426
Total current assets	363,886	296,763

Land	33,719	35,824
Land improvements	13,361	14,342
Buildings & improvements	71,612	73,333
Vehicles, including transport trailers	85,893	121,233
Bulk equipment & district facilities	103,627	104,291
Tanks, cylinders & customer equipment	769,165	755,867
Salt water disposal wells & related equipment	...	52,495
Rail cars	...	91,787
Injection stations	...	13,130
Pipeline	...	1,663
Computer & office equipment	109,346	118,518
Construction in progress	14,394	10,974
Property, plant & equipment, at cost	1,201,117	1,393,457
Less: accumulated depreciation	643,394	661,534
Property, plant & equipment, net	557,723	731,923
Goodwill	246,098	256,103
Intangible assets, net	120,951	251,102
Other assets, net	74,588	74,057
Total assets	1,363,246	1,609,948
Accounts payable	46,820	85,561
Short-term borrowings	32,800	59,781
Collateralized note payable	58,000	69,000
Customer deposits & advances	22,829	25,541
Accrued interest	18,288	14,737
Accrued payroll	16,060	19,704
Accrued insurance	15,100	13,615
Other current liabilities	65,814	48,419
Total current liabilities	275,711	336,358
Fixed rate senior notes	1,477,375	1,478,637
Secured credit facilities	275,000	185,719
Notes payable	6,221	5,958
Unamortized debt issuance costs	(28,057)	(18,466)
Less: current portion, included in other current liabilities on the consolidated balance sheets	2,402	2,578
Long-term debt	1,728,137	1,649,270
Other liabilities	39,476	31,118
Limited partner	(693,896)	(417,467)
General partner	(6,915)	(4,095)
Accumulated other comprehensive income (loss)	20,733	14,764
Total partners' capital (deficit)	(680,078)	(406,798)

Reclassified to conform with 2018 presentation

Recent Dividends:

1. Ferrellgas, L.P./Ferrellgas Finance Corp. general partner.

No dividends paid.

2. Ferrellgas, L.P./Ferrellgas Finance Corp. limited partner.

No dividends paid.

Annual Dividends:

1. Ferrellgas, L.P./Ferrellgas Finance Corp. general partner.

No dividends paid.

2. Ferrellgas, L.P./Ferrellgas Finance Corp. limited partner.

No dividends paid.

FIRST AMERICAN INTERNATIONAL CORP.

Merger Completed On Oct. 15, 2018, Co. merged with and into RBB Bancorp ("RBB"), with RBB continuing as the surviving corporation (the "Merger"). Immediately following the Merger, Co.'s wholly-owned bank subsidiary, First American International Bank, merged with and into RBB's wholly-owned bank subsidiary, Royal Business Bank ("Royal"), with Royal continuing as the surviving bank. As the result of the merger, each share of Co. common stock was converted into the right to receive 1.3472 shares of RBB common stock and cash in the amount of \$15.30 per share, with cash paid in lieu of any fractional shares. In the aggregate, RBB issued 3,011,862 shares of RBB common stock and \$34,205,384 in cash in exchange for the outstanding

shares of Co. common stock. In addition, 22,900 shares of outstanding Co. stock options were cashed out by RBB at an amount equal to (1) \$51.00 minus (2) the exercise price per share with respect to the corresponding Co. stock option.

FIRST PRIORITY TAX SOLUTIONS INC

New Accountant On Sept. 20, 2018, Co. dismissed RBSM LLP and engaged BF Borgers, CPA, PC as its new independent public accounting firm.

FIRST SECURITY INC (KY)

Merger Completed On Oct. 15, 2018, Co. merged with and into German American Bancorp Inc ("German American"), a bank holding company (the "Merger"). As a result of the Merger, Co.'s common shareholders of record on Oct. 15, 2018 will be entitled to receive 0.7982 shares of German American common stock and a cash payment of \$12.00 for each of their former shares of Co. common stock, subject to their surrender of the old Co. shares to the exchange agent designated by German American.

FLITWAYS TECHNOLOGY INC

Bankruptcy Proceedings On Sept. 12, 2018 the new interim management commenced a search for a bankruptcy chapter 11 barrister in Nevada. The new management mandate is to seek out and to settle all outstanding debts with the existing creditors on all cash and or cash and stock basis on a civil basis without seeking the Protections of the bankruptcy laws. Since Sept. 18, 2018 until Oct. 2, 2018 the preferred shareholder and interim management were attempting in a private forum and a civil manner to resolve the return of all Co.'s assets books and records bank records and bank access and all operations relating to Co. Mr. Mac Aro, Co.'s CEO, was afforded until Oct. 3, 2018 to comply failing which the interim management and the preferred shareholder would commence legal action against Mr. Mac Aro personally. The interim management is optimistic and of the opinion that it will be successful and able to overcome this corporate sabotage by ex-management Tobi Mac Aro and return Co. to normal operations. The interim management is advised that the Chapter 11 filing will have a neutral or very nominal effect on existing Co. shareholders. The new interim management has successfully made a loan increase and available operating funds from \$140,000 emergency bailout program initially sought out by Mr. Mac Aro through EMRY CAPITAL to \$500,000 through the same financier. The interim management is satisfied that these funds should be sufficient to finance the Chapter 11 and all legal proceedings against the ex-management Mr. Mac Aro. The new management has approached its corporate bank institution Bank of America in order to gather bank records and resume some operations. The new interim management is advised that the Bank of America account has been ceased by a creditor. The extent of that debt is unknown. Mr. Mac Aro in a written email or statement confirmed that he opened a second bank account under the Flit Holdings name in order to circumvent the obligations of the loan. Co.'s new interim management has no access to this bank account and access is being denied by Mr. Mac Aro. Mr. Mac Aro is using all revenues generated by Co. as his personal account with all debts being accrued to Co. Both AUCTUS funds and EMA as of the date of this filing continue to honor the Virtual Settlement. One of the other creditors notwithstanding, relied upon irrevocable letter of direction executed by ex-management thus ignoring the virtual agreement all parties entered and converted at least 2 notes totaling approximately 50,000,000 shares. The interim management will attempt to claw back these proceeds from this creditor via various Federal security statutes and others afforded by interim management through the bankruptcy provisions of Chapter 11. Co.'s interim management intended to legally recover 100% its software and all assets tangible and intangible including all control in ex management Mr. Mac Aro; which has not yet been surrendered. The interim management also intended to seek a legal set off via recovery through the Nevada legal means and or Chapter 11 of the approximately 30,000,000 Co.'s in control of Mr. Mac Aro and or any future issuances to Mr. Mac Aro will be nullified. The Interim management intends to file for Chapter 11 protection on or before Dec. 31, 2018 without further or advance notice.

FLUX POWER HOLDINGS INC

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017 (revised)	2016 (revised)
Net revenue	4,118,000	902,000	558,000
Cost of sales	4,913,000	1,622,000	1,119,000
Gross profit (loss)	(795,000)	(720,000)	(561,000)
Selling & administrative expenses	3,462,000	2,404,000	2,253,000
Research & development			

expenses	1,956,000	1,052,000	1,296,000
Total operating expenses	5,418,000	3,456,000	3,549,000
Operating income (loss)	(6,213,000)	(4,176,000)	(4,110,000)
Change in fair value of derivative liabilities	...	14,000	11,000
Interest expense	752,000	273,000	472,000
Net income (loss)	(6,965,000)	(4,435,000)	(4,571,000)
Weighted average shares outstanding - basic	25,394,262	24,544,605	14,927,390
Weighted average shares outstanding - diluted	25,394,262	24,544,605	14,927,390
Year end shares outstanding	31,061,028	25,085,526	20,937,514
Net income (loss) per share - basic	\$(0.27)	\$(0.18)	\$(0.31)
Net income (loss) per share - diluted	\$(0.27)	\$(0.18)	\$(0.31)
Number of full time employees	53	27	26
Number of part time employees	...	2	2
Total number of employees	...	29	28
Number of common stockholders	1,385	1,360	1,360

Reclassified to conform with 2017 presentation; Adjusted for 1-for-10 stock split, August 18, 2017; Shares increased due to the effect of issuance of common stock for services, conversion of related party debt and private placement transactions; Approximately; As of September 26, 2018; As of September 21, 2017; As of September 26, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):		
	2018	2017 (revised)
Cash	2,706,000	121,000
Accounts receivable	946,000	80,000
Raw materials	807,000	445,000
Work in process	333,000	251,000
Finished goods	372,000	870,000
Inventories, net	1,512,000	1,566,000
Other current assets	92,000	69,000
Total current assets	5,256,000	1,836,000
Other assets	26,000	26,000
Vehicles	1,000	1,000
Machinery & equipment	112,000	84,000
Office equipment	162,000	133,000
Furniture & equipment	39,000	36,000
Leasehold improvements	34,000	10,000
Property, plant & equipment, gross	348,000	264,000
Less: accumulated depreciation	261,000	205,000
Property, plant & equipment, net	87,000	59,000
Total assets	5,369,000	1,921,000
Accounts payable	417,000	367,000
Accrued expenses	474,000	259,000
Line of credit - related party	10,380,000	5,185,000
Convertible promissory note - related party	500,000	500,000
Accrued interest	931,000	239,000
Total current liabilities	12,702,000	6,550,000
Customer deposits from related party	102,000	120,000
Total liabilities	12,804,000	6,670,000
Common stock	31,000	25,000
Additional paid-in capital	19,196,000	14,923,000
Retained earnings (accumulated deficit)	(26,662,000)	(19,697,000)
Total stockholders' equity (deficit)	(7,435,000)	(4,749,000)

Reclassified to conform with 2018 presentation

Recent Dividends:

1. Flux Power Holdings Inc common.
No dividends paid.
Annual Dividends:
1. Flux Power Holdings Inc common.
No dividends paid.
FLUX POWER HOLDINGS INC Auditor's Report Auditor's Report
The following is an excerpt from the Report of the Independent Auditors, Squar Milner LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Flux Power Holdings, Inc. and its subsidiary (the Company) as of June 30, 2018 and 2017, the related consolidated statements of operations, changes in stockholders' deficit, and cash flows for the years then ended, and the related notes to the consolidated financial statements (collectively, the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Uncertainty to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and its total liabilities exceed its total assets. Additionally, the Company has incurred a significant accumulated deficit through June 30, 2018 and requires immediate additional financing to sustain its operations. This raises substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

FONAR CORP Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):			
	2018	2017 (revised)	2016
Product sales - net	602,541	1,572,148	1,276,882
Service & repair fees - net	9,124,728	9,537,040	9,396,736
Service & repair fees - related parties - net	110,000	110,000	110,000
Patient fee revenue, net of contractual allowances & discounts	39,165,413	36,400,600	32,985,809
Provision for bad debts for patient fee	(17,896,528)	(16,171,434)	(14,539,786)
Management & other fees - net	41,422,958	38,361,514	36,633,230
Management & other fees - related medical practices, net	8,986,882	8,226,718	7,505,339
Total revenues - net	81,515,994	78,036,586	73,368,210
Costs related to product sales	751,221	931,501	1,254,328
Costs related to service & repair fees	3,212,527	2,996,736	2,148,143
Costs related to service & repair fees - related parties	38,728	34,564	25,147
Costs related to patient fee revenue	10,256,951	8,987,673	9,418,935
Costs related to management & other fees	22,778,202	20,828,581	21,949,583
Costs related to management & other fees - related party medical practices	4,913,141	4,273,370	4,074,762
Research & development expenses	1,755,747	1,480,670	1,631,846
Selling, general &			

administrative expenses	18,125,266	19,407,411	18,509,850
Total costs & expenses	61,831,783	58,940,506	59,012,594
Income (loss) from operations	19,684,211	19,096,080	14,355,616
Interest income (expense)	(160,074)	28,299	(262,193)
Investment income	262,569	193,141	224,263
Other income (expense)	...	(1,156)	190,560
Income (loss) before provision (benefit) for income taxes & noncontrolling interests	19,782,435	19,316,364	14,508,246
Current provision (benefit) for income taxes - federal	185,000	250,000	360,496
Current provision (benefit) for income taxes - state	265,000	357,235	...
Deferred provision (benefit) for income taxes - federal	(4,132,590)	(4,552,702)	(4,368,901)
Deferred provision (benefit) for income taxes - state	(787,160)	(416,967)	(278,866)
AMT credits	(1,200,000)	...	...
Provision (benefit) for income taxes	(5,669,750)	(4,362,434)	(4,287,271)
Net income (loss)	25,452,185	23,678,798	18,795,517
Net income - noncontrolling interests	(4,221,383)	(4,058,177)	(3,070,892)
Net income - attributable to Fonar Corporation (FONAR)	21,230,802	19,620,621	15,724,625
Net income (loss) available to common stockholders	19,899,823	18,390,586	14,702,834
Net income available to class A non-voting preferred stockholders	992,005	916,769	761,561
Net income (loss) available to class C common stockholders	338,974	313,266	260,230
Weighted average shares outstanding - basic	6,287,510	6,161,599	6,050,893
Weighted average class C shares outstanding - basic	382,513	382,513	382,513
Weighted average shares outstanding - diluted	6,415,014	6,289,103	6,178,397
Year end shares outstanding	6,670,170	6,670,170	6,433,825
Net income (loss) per share-basic	\$3.16	\$2.98	\$2.43
Net income (loss) per share-diluted	\$3.10	\$2.92	\$2.38
Total number of employees	525	500	501
Number of common stockholders	...	1,050	1,047
Number of class B common stockholders	...	10	10
Number of class C common stockholders	...	3	3
Number of class A non voting preferred stockholders	...	1,100	1,095

Investment tax credit 6,770,099

☐ Inclusive of compensatory element of stock issuances: \$2,397,276; ☐ Inclusive of compensatory element of stock issuances: \$2,006; ☐ Approximately; ☐ As of September 5, 2018; ☐ As of August 15, 2017; ☐ As of August 24, 2016; ☐ As of September 14, 2017; ☐ As of September 6, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	☐2017 (revised)
Cash & cash equivalents	19,633,742	10,139,621
Accounts receivable, gross	4,003,820	4,512,004
Less: allowances for doubtful accounts	190,244	190,244
Accounts receivable - net	3,813,576	4,321,760
Medical receivables, gross	36,078,470	31,598,022
Less: allowance for doubtful accounts - medical receivables	22,727,698	19,853,318
Management & other fees receivable, gross	32,846,453	31,453,644
Less: allowance for doubtful accounts - management & other fees receivable	10,983,022	12,859,750
Management & other fees receivable - related medical practices, gross	7,246,481	5,541,599
Less: allowance for doubtful accounts - management & other fees receivable - related medical practices	1,711,385	582,001
Costs & estimated earnings in excess of billings on uncompleted contracts	86,638	736,061
Purchased parts, components & supplies	1,312,299	1,430,901
Work-in-process	119,081	193,361
Inventories	1,431,380	1,624,262
Prepaid expenses & other current assets	1,349,907	1,293,806
Total current assets	67,064,542	53,413,706
Income taxes receivable	1,200,000	...
Deferred income tax asset	22,689,011	17,861,777
Diagnostic equipment	24,296,957	22,356,565
Research, development & demonstration equipment	2,987,531	2,749,753
Machinery & equipment	2,069,055	2,069,055
Furniture & fixtures	3,036,539	3,000,316
Leasehold improvements	7,165,035	6,601,480
Building	939,614	939,614
Property & equipment, at cost	40,494,731	37,716,783
Less: accumulated depreciation & amortization	24,002,453	21,254,279
Property & equipment - net	16,492,278	16,462,504
Goodwill	3,985,397	3,927,123
Other intangible assets - net	5,601,656	6,644,504
Other assets	1,278,061	452,952
Total assets	118,310,945	98,762,566
Current portion of long-term debt & capital leases	38,332	180,090
Accounts payable	1,300,250	1,423,217
Accrued salaries, commissions & payroll taxes	3,438,087	1,138,545
Litigation accruals	145,029	145,029
Sales tax payable	2,092,403	2,282,042
Legal & other professional fees	119,262	295,570
Accounting fees	125,000	153,750
Self-funded health insurance reserve	79,129	92,397
Accrued interest &		

penalty	1,497,429	2,341,667
Other current liabilities	681,656	754,278
Unearned revenue on service contracts	4,191,930	4,641,534
Customer deposits	858,195	787,884
Total current liabilities	14,566,702	14,236,003
Deferred income tax liability	239,011	331,527
Due to related party medical practices	227,543	227,543
Note payable - unsecured	336,781	509,082
Other long-term debt	7,586	7,769
Less: current portion	38,332	180,090
Other liabilities	737,183	720,779
Total long-term liabilities	1,509,772	1,616,610
Total liabilities	16,076,474	15,852,613
Class A non-voting preferred stock	31	31
Common stock	630	630
Class C common stock	38	38
Paid-in capital in excess of par value	179,131,780	179,131,780
Retained earnings (accumulated deficit)	(79,772,587)	(101,003,389)
Notes receivable from employee stockholders	(9,213)	(16,546)
Treasury stock, at cost	675,390	675,390
Total Fonar Corporation's stockholders' equity	98,675,289	77,437,154
Noncontrolling interests	3,559,182	5,472,799
Total stockholders' equity (deficiency)	102,234,471	82,909,953

☐ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Fonar Corp class A non-voting preferred.

No dividends paid.

2. Fonar Corp class C common.

No dividends paid.

3. Fonar Corp class B common.

No dividends paid.

4. Fonar Corp common.

No dividends paid.

Annual Dividends:

1. Fonar Corp class A non-voting preferred.

No dividends paid.

2. Fonar Corp class C common.

No dividends paid.

3. Fonar Corp class B common.

No dividends paid.

4. Fonar Corp common.

No dividends paid.

FRANKLIN WIRELESS CORP

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017 (revised)	2016 (revised)
Net sales	30,065,833	48,565,524	59,804,694
Cost of goods sold	24,874,119	39,347,065	49,879,514
Gross profit (loss)	5,191,714	9,218,459	9,925,180
Selling, general & administrative expenses	4,511,568	4,898,956	4,815,725
Research & development expenses	3,372,016	3,445,124	2,990,496
Total operating expenses	7,883,584	8,344,080	7,806,221
Income (loss) from operations	(2,691,870)	874,379	2,118,959
Interest income	10,007	9,650	10,301
Income from government subsidy	330,856	281,570	...
Other income (loss), net	(8,541)	(19,845)	81,867
Total other income (expense), net	332,322	271,375	92,168
Income (loss) before provision (benefit) for income taxes	(2,359,548)	1,145,754	2,211,127
Current income tax			

expense (benefit) - federal	3,750	16,760	19,343
Current income tax expense (benefit) - state	800	800	(32,715)
Total current income tax expense (benefit)	4,550	17,560	(13,372)
Deferred income tax expense (benefit) - federal	(27,460)	440,647	350,958
Deferred income tax expense (benefit) - foreign	(164,063)	(83,620)	(302,653)
Total deferred income tax expense (benefit)	(191,523)	357,027	48,305
Income tax provision (benefit)	(186,973)	374,587	34,933
Net income (loss)	(2,172,575)	771,167	2,176,194
Non-controlling interests in net loss of subsidiary at 48.2%	80,118	102,793	(565,223)
Net income (loss) attributable to parent company	(2,092,457)	873,960	1,610,971
Weighted average shares outstanding - basic	10,538,610	10,501,730	10,414,755
Weighted average shares outstanding - diluted	10,538,610	10,660,900	10,653,897
Year end shares outstanding	10,570,203	10,520,203	10,442,203
Earnings (loss) per share - basic	\$(0.20)	\$0.08	\$0.15
Earnings (loss) per share - diluted	\$(0.20)	\$0.08	\$0.15
Total number of employees	67	76	67
Number of common stockholders	732	732	743
Foreign currency translation adjustments	...	34,322	16,595

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	☐2017 (revised)
Cash & cash equivalents	11,975,944	14,285,001
Accounts receivable	7,907,117	10,993,191
Other receivables, net	125,144	79,021
Inventories, net	1,615,332	3,379,065
Prepaid expenses & other current assets	19,034	19,135
Prepaid income taxes	28,240	28,240
Advanced payments to vendors	78,696	127,100
Total current assets	21,749,507	28,910,753
Machinery & facility	306,335	303,986
Office equipment	385,913	380,473
Molds	984,720	968,606
Property & equipment, gross	1,676,968	1,653,065
Less accumulated depreciation	1,552,896	1,433,123
Property & equipment, net	124,072	219,942
Intangible assets, net	996,708	1,109,475
Deferred tax assets, non-current	1,853,429	1,661,906
Goodwill	273,285	273,285
Other assets	139,637	136,652
Total assets	25,136,638	32,312,013
Accounts payable	7,609,585	12,862,564
Income tax payable	3,750	...
Advance payments from customers	228,598	51,997
Accrued salaries, payroll deductions owed to government entities	38,855	45,278
Accrued vacation	54,506	56,612
Accrued seed stocks	140,000	140,000

Taxes	1,332	3,305
Other accrued liabilities	24,655	43,147
Accrued liabilities	259,348	288,342
Total current liabilities	8,101,281	13,202,903
Total liabilities	8,101,281	13,202,903
Common stock	13,972	13,922
Additional paid-in capital	7,442,272	7,375,322
Retained earnings (accumulated deficit)	13,753,565	15,846,022
Treasury stock	4,513,479	4,513,479
Accumulated other comprehensive income (loss)	(581,983)	(613,805)
Non-controlling interests	921,010	1,001,128
Total stockholders' equity (deficit)	17,035,357	19,109,110

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Franklin Wireless Corp common.

No dividends paid.

Annual Dividends:

1. Franklin Wireless Corp common.

No dividends paid.

FREEDOM LEAF INC

Stock Interest Change Development On Oct. 3, 2018, Merida Capital Partners II, LP ("Merida") and seven other investors (Merida and the seven other investors collectively the "Investors") acquired for an aggregate purchase price of \$3,000,000 (the "Purchase Price"): (i) 25,000,000 shares of Co.'s common stock (the "Common Shares"), and (ii) three-year non-cashless warrants to acquire 25,000,000 shares of Co.'s common stock at \$0.18/share (the "Warrants"), with Merida, for the syndicate and providing 68% of the funds in the offering, receiving three-year non-cashless warrants to acquire 17,000,000 shares of Co.'s common stock at \$0.25/share (the "Bonus Warrants").

FUSE MEDICAL INC

Acquisition Completed On Oct. 4, 2018, Co. paid the Purchase Price Adjustment of its acquisition of Palm Springs Partners, LLC d/b/a Maxim Surgical ("Maxim") to Reeg Medical Industries, Inc. ("RMI"), Mr. Amir David Tahernia, an individual ("Tahernia"), together with RMI, the "Sellers", and Mr. Amir David Tahernia in his capacity as the representative of the Sellers (the "Sellers' Representative"), resulting of Co. to issue an aggregate of 120,231 restricted shares of its Common Stock at an agreed-upon value of \$0.68 per share of Common Stock. (see acquisition on Aug. 1, 2018).

GENERATION ALPHA INC

New Name On Sept. 27, 2018, Co. changed its name from Solis Tek Inc to Generation Alpha Inc.

GENERATION ALPHA INC

Stock Trading Symbol Stock symbol:GNAL.

GENEREX BIOTECHNOLOGY CORP (DE)

Acquisition Completed On Oct. 3, 2018, Co.'s wholly-owned subsidiary, NuGenerex Distribution Solutions, LLC ("NuGenerex"), acquired certain assets of Veneto Holdings, L.L.C. ("Veneto"), a company engaged in the business of providing (i) certain specialty pharmacy services and products, (ii) surgical products and services, (iii) diagnostic testing for screening human blood, urine and/or saliva samples for the presence of narcotics, medications, alcohol and other drugs and substances, (iv) durable medical equipment services, and (v) similar ancillary healthcare services such as management services for the foregoing businesses, consisting of the operating assets of (a) seven dispensing pharmacies, (b) a wholesale pharmacy purchasing company, and (c) an in-network laboratory (the "First Closing Assets"), in exchange NuGenerex executed and delivered to Veneto a secured promissory note in the principal amount of \$15,000,000 (the "Promissory Note") guaranteed by Generex and Generex's Chief Executive Officer, Joseph Moscato. The Note calls for payment in full on the Second Closing (on or before Nov. 1, 2018) with interest at an annual rate of 5.0%. The Note was guaranteed by Generex and Joseph Moscato, and secured by a first priority security interest in Co.'s assets other than the First Closing Assets. If the Agreement is terminated and the Second Closing does not occur, Co. would have 90 days after termination of the Agreement to repay the loan. The Note has standard events of default for non-payment of principal or interest, certain events of insolvency and bankruptcy of the maker and other uncured, non-monetary defaults.

GEPULSE EXPLORATION INC

Earnings, 6 mos. to Jun 30(Consol. - \$):

Total revenues	85,321	169,131
Net Sales	85,321	169,131
Cost & expenses	109,195	72,287
Operating income	96,844	96,844
Interest expense	12,691	12,691
Other income (expense), net	(13,569)	.....
Net before taxes	84,153	84,153
Net income	(37,443)	84,153
Earnings common share		
Primary	\$0.00	\$0.00
Fully Diluted	\$0.00	\$0.00
Common Shares:		
Full Diluted	68,804,000	68,804,000
Year-end	69,317,300	68,804,000

GLOBAL HOUSE HOLDINGS LTD

Annual Report

Consolidated Income Statement, Years Ended Apr. 30 (\$):

	2018	□2017	□2016
Revenue .....	...	13,600	...
General & administrative expenses	47,731	15,613	894
Net income (loss) from operations	(47,731)	(2,013)	(894)
Income (loss) before taxes	(47,731)	(2,013)	(894)
Net income (loss)	(47,731)	(2,013)	(894)
Weighted average shares outstanding			
- basic	142,868,493 [□]	218,073,420	12,121,200
Weighted average shares outstanding - diluted	142,868,493 [□]	218,073,420	12,121,200
Year end shares outstanding	□111,800,000 [□]	251,800,000	200,000,000
Income (loss) per common share - basic	\$0.00	□\$0.00	\$0.00
Income (loss) per common share - diluted	\$0.00	□\$0.00	\$0.00
Total number of employees .....	...	1	...
Number of common stockholders	□29	□30	...

□ Non-consolidated; □ For the period March 29, 2016 through April 30, 2016; □ Adjusted for 20-for-1 stock split, April 4, 2018; □ Shares decreased due to the effect of shares cancellation; □ As of September 5, 2018; □ As of July 31, 2017

Consolidated Balance Sheet, Years Ended Apr. 30 (\$):

	2018	□2017
Cash .....	...	29,728
Prepaid expenses	403	8
Other current assets .....	...	5,600
Total current assets	403	35,336
Total assets	403	35,336
Accounts payable & accrued liabilities	1,760	...
Due to a related parties	21,218	2,343
Total current liabilities	22,978	2,343
Total liabilities	22,978	2,343
Common stock	111,800	12,590
Additional paid-in-capital	(83,737)	23,310
Retained earnings (accumulated deficit)	(50,638)	(2,907)
Total stockholders' equity	(22,575)	32,993

□ Non-consolidated

Recent Dividends:

1. Global House Holdings Ltd common.

No dividends paid.

Annual Dividends:

1. Global House Holdings Ltd common.

No dividends paid.

GLOBAL HOUSE HOLDINGS LTD

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Pinnacle Accountancy Group of Utah, as it appeared in Co.'s 2018 10K: "We have audited the accompanying consolidated balance sheets of Start Scientific, Inc., (the "Company") as of April 30, 2018 and 2017, the related consolidated statements of operations, consolidated statements of stockholders' deficit and consolidated statements of cash flows for the years then ended and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of April 30, 2018 and 2017, and the results of its operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. The Company has suffered recurring losses and has no operations which raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

GLOBAL PROFIT TECHNOLOGIES, INC.

Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Total revenues	34,462	66,944
Cost & expenses	714,519	732,534
Operating income	(680,057)	(665,590)
Interest income	1	1
Other income (expense), net	9,534	6,693
Net income	(670,523)	(658,896)
Earnings common share		
Common Shares:		
Year-end	155,421,919	155,421,919

GOLD RESOURCE CORP

New Accountant On Oct. 1, 2018, EKS&H LLLP resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Plante & Moran PLLC as its new independent public accounting firm.

GOLDEN STAR RESOURCE CORP

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	□2016
		(revised)	(revised)
Foreign exchange gain (loss)	(1,514)	2,703	3,416
Bank fees	56	68	41
Office & sundry expenses .....	...	...	13
Professional fees	13,336	4,309	13,433
Office expenses	4,500	...	...
Transfer & filing fees	16,936	17,628	19,612
Total expenses	36,342	19,302	29,683
Net income (loss) & comprehensive income (loss)	(36,342)	(19,302)	(29,683)
Weighted average shares outstanding			
- basic	7,070,000	7,070,000	7,070,000
Weighted average shares outstanding - diluted	7,070,000	7,070,000	7,070,000
Year end shares outstanding	7,070,000	7,070,000	7,070,000
Net income (loss) per share - basic	\$(0.01)	\$0.00	\$0.00
Net income (loss) per share - diluted	\$(0.01)	\$0.00	\$0.00
Number of full time employees	0	0	0
Number of part time employees	2	2	2

□ Reclassified to conform with 2017 presentation

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
		(revised)
Cash	5	6
Prepaid fees	2,166	2,000
Total current assets	2,171	2,006

Total assets	2,171	2,006
Accounts payable & accrued liabilities	178,445	171,940
Loan payable	201,558	201,558
Due to related parties	182,628	152,626
Total current liabilities	562,631	526,124
Total liabilities	562,631	526,124
Common shares	70	70
Additional paid in capital	106,990	106,990
Retained earnings (deficit) accumulated during the exploration stage	(667,520)	(631,178)
Total stockholders' equity (deficiency)	(560,460)	(524,118)

Recent Dividends:**1. Golden Star Resource Corp common.**

No dividends paid.

Annual Dividends:**1. Golden Star Resource Corp common.**

No dividends paid.

GOLDEN STAR RESOURCE CORP**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, MNP LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Golden Star Resource Corp. (the Company) as of June 30, 2018 and 2017, and the related statements of operations, comprehensive loss, stockholders' (deficiency) equity, and cash flows for the years then ended, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Material Uncertainty Related to Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has incurred losses from inception and has not generated revenue to date. These factors raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

GOLDRICH MINING CO**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Cost & expenses	1,209,763	360,695
Other income (expense), net	32,255	(30,659)
Net income	(1,529,092)	(469,143)
Balance for common	(1,532,863)	(525,813)
Earnings common share		
Primary	\$(0.01)	\$.....
Fully Diluted	\$(0.01)	\$.....
Common Shares:		
Full Diluted	134,468,748	131,232,809
Year-end	139,573,798	131,232,809

GOLIATH FILM & MEDIA HOLDINGS**Earnings, 3 mos. to Jul 31(Consol. - \$):**

	2018	2017
Cost & expenses	12,060	1,813
Operating income	(12,060)	(1,813)
Net before taxes	(12,060)	(1,813)
Net income	(12,060)	(1,813)
Earnings common share		
Common Shares:		
Full Diluted	138,964,917	138,964,917
Year-end	138,964,917	.....

Consolidated Balance Sheet Items, as of (\$):

Assets:		2018
Cash & equivalents		410
Current assets		709
Total assets		709
Liabilities:		
Current liabilities		42,526
Stockholders' equity		(41,817)
Net current assets		(41,817)

GOOD GAMING INC**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Total revenues	57,706	8,318
Cost & expenses	367,539	416,134
Operating income	(439,088)	(529,160)
Interest income		1,000
Interest expense	8,408	10,812
Other income (expense), net	283,238	(223,915)
Gains or losses	(75,395)	.....
Net income	(239,653)	(762,887)
Earnings common share		
Primary	\$(0.01)	\$(0.38)
Fully Diluted	\$(0.01)	\$(0.38)
Common Shares:		
Full Diluted	24,158,309	1,995,069
Year-end	30,460,826	1,995,840

GORES HOLDINGS III INC**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	
Miscellaneous expenses	593	
Organization expenses	8,000	
Professional fees	33,800	
State Franchise taxes	1,808	
Net income (loss)	(44,201)	
Weighted average shares outstanding - basic	10,781,250	
Weighted average shares outstanding - diluted	10,781,250	
Year end shares outstanding	10,781,250	
Net earnings (loss) per share - basic	\$0.00	
Net earnings (loss) per share - diluted	\$0.00	
Total number of employees	3	

□ From October 23, 2017 (inception)

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	
Cash	18,120	
Deferred offering costs associated with proposed public offering	296,257	
Total assets	314,377	
Accrued expenses, formation & offering costs	182,378	
State Franchise tax accrued	1,200	
Notes payable - related party	150,000	
Total liabilities	333,578	
Class F common stock	1,078	
Additional paid-in-capital	23,922	
Retained earnings (accumulated deficit)	(44,201)	
Total stockholders' equity (deficit)	(19,201)	

Recent Dividends:**1. Gores Holdings III Inc class F common.**

No dividends paid.

2. Gores Holdings III Inc class A common.

No dividends paid.

Annual Dividends:**1. Gores Holdings III Inc class F common.**

No dividends paid.

2. Gores Holdings III Inc class A common.

No dividends paid.

GREENBOX POS LLC**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Net income	(5,513,132)	33,758
Earnings common share		
Primary	\$(0.07)	\$.....
Fully Diluted	\$(0.07)	\$.....
Common Shares:		
Full Diluted	77,490,418	14,445,363
Year-end	158,890,363	.....

GREENGRO TECHNOLOGIES INC**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Total revenues	126,262	175,408
Cost & expenses	1,689,302	1,171,702
Operating income	(1,639,436)	(1,004,604)
Interest income	9,949	4,017
Other income (expense), net	(246,675)	(183,278)

Net before taxes	(2,024,605)	(1,196,753)
Net income	(2,024,605)	(1,196,753)
Earnings common share		
Common Shares:		
Full Diluted	433,350,980	372,453,896
Year-end	463,970,980	384,694,174

Consolidated Balance Sheet Items, as of (\$):

Assets:		2018
Cash & equivalents		381,273
Inventories		449,186
Current assets		4,159,127
Net property & equip.		2,265,612
Total assets		6,434,097
Liabilities:		
Current liabilities		5,710,653
Long-term debt		3,568,156
Stockholders' equity		(2,556,357)
Net current assets		(1,551,526)

GREY CLOAK TECH INC**Earnings, 6 mos. to Jun 30(Consol. - \$):**

	2018	2017
Total revenues	50,916	79,500
Cost & expenses	418,465	577,308
Operating income	(471,056)	(629,642)
Other income (expense), net	508,516	1,426,835
Gains or losses	6,951	.....
Net before taxes	(464,105)	(629,642)
Net income	(464,105)	(629,642)
Earnings common share		
Primary	\$(0.28)	\$(7.50)
Fully Diluted	\$(0.28)	\$(7.50)
Common Shares:		
Full Diluted	1,669,088	85,476
Year-end	1,876,051	101,278

GROWLIFE INC

Acquisition Completed On Oct. 15, 2018, Co. acquired 51% interest in EZ Clone Enterprises, Inc. ("EZ Clone"), a manufacturer of products specifically designed for the commercial cloning and propagation stage of indoor plant cultivation including cannabis, food, and other hydroponic farming, for \$2,040,000, payable as follows: (i) a cash payment of \$645,000; and (ii) the issuance of 107,307,692 restricted shares of Co.'s common stock at a price of \$0.013 per share or \$1,395,000. Co. has the obligation to acquire the remaining 49% of EZ Clone within one year for \$1,960,000, payable as follows: (i) a cash payment of \$855,000; and (ii) the issuance of 85,000,000 shares of Co.'s common stock at a price of \$0.013 per share or \$1,105,000.

HALLADOR ENERGY CO

New Accountant On Oct. 1, 2018, EKS&H LLLP resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Plante & Moran PLLC as its new independent public accounting firm.

HAN TANG TECHNOLOGY INC**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
Professional fees	16,698	10,800	(revised)
Selling, general & administrative expense	3,742	540	3,763
Rent expense	3,600	...	1,500
Stock based compensation expense	...	410	...
Total operating expenses	24,040	11,750	17,588
Net income (loss) from operations	(24,040)	(11,750)	(17,588)
Interest expense	2,733	1,819	848
Net income (loss)	(26,773)	(13,569)	(18,436)
Weighted average shares outstanding			
- basic	4,307,613	3,262,217	204,713
Weighted average shares outstanding - diluted	4,307,613	3,262,217	204,713
Year end shares outstanding	4,307,613	□4,307,613	204,713
Net income (loss) per share - basic	\$(0.01)	\$0.00	\$0.00
Net income (loss)			

per share - diluted	\$(0.01)	\$0.00	\$0.00
Number of common stockholders	¹ 100	² 100	³ 100
Number of beneficiary stockholders	¹ 100	² 100	³ 100

¹ Reclassified to conform with 2017 presentation; ² Shares increased due to the effect of issued shares of common stock to non-related parties for services; ³ Approximately

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash & cash equivalents	360	...
Total current assets	360	...
Total assets	360	...
Accrued interest	5,473	2,741
Accrued expenses	9,900	...
Note payable	45,500	31,000
Total current liabilities	60,873	33,741
Total liabilities	60,873	33,741
Common stock	615	615
Retained earnings (accumulated deficit)	(61,128)	(34,355)
Total stockholders' equity (deficit)	(60,513)	¹ (33,741)

¹ As reported by the Company

Recent Dividends:
1. Han Tang Technology Inc common.
 No dividends paid.
Annual Dividends:
1. Han Tang Technology Inc common.
 No dividends paid.

HAN TANG TECHNOLOGY INC
Earnings, 9 mos. to Mar 31(Consol. - \$):

	2018	2017
Cost & expenses	20,050	6,750
Operating income	(20,050)	(6,750)
Net income	(21,960)	(8,016)
Earnings common share		
Primary	\$(0.01)	\$
Fully Diluted	\$(0.01)	\$
Common Shares:		
Full Diluted	4,307,613	2,915,023
Year-end	4,307,613	4,307,613

HAWAIIAN MACADAMIA NUT ORCHARDS LP
New Name On Oct. 17, 2018, Co. changed its name from Royal Hawaiian Orchards LP to Hawaiian Macadamia Nut Orchards LP.

HESKA CORP.
New Accountant On Oct. 1, 2018, EKS&H LLLP resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Plante & Moran PLLC as its new independent public accounting firm.

HISTOGENICS CORP
Stock Split Development On Oct. 18, 2018, Co.'s board of Directors has unanimously adopted resolutions approving a proposal to amend Co.'s Certificate of Incorporation to effect the Reverse Split of all Co. outstanding shares of Common Stock, at a ratio between 1-for-2 and 1-for-20, to be determined at the discretion of the Board at any time before the earlier of June 30, 2019 and the next annual meeting of stockholders of Co. (the "Authorized Period"), for the purpose of complying with Nasdaq Listing Rule 5550(a)(2), subject to the Board's discretion to abandon such amendment.

HK EBUS CORP
Annual Report
Consolidated Income Statement, Years Ended May 31 (\$):

	2018	2017	2016
General & administrative expenses	28,607	26,212	38,438
Total operating expenses	28,607	26,212	38,438
Income (loss) from operations	(28,607)	(26,212)	(38,438)
Net income (loss)	(28,607)	(26,212)	(38,438)
Weighted average shares outstanding			

- basic	992,192	992,192	992,192
Weighted average shares outstanding			
- diluted	992,192	992,192	992,192
Year end shares outstanding	992,192	992,192	992,192
Net income (loss) per share - basic	\$(0.03)	\$(0.03)	\$(0.04)
Net income (loss) per share - diluted	\$(0.03)	\$(0.03)	\$(0.04)
Number of common stockholders	¹ 12	² 12	³ 12

¹ Approximately; ² As of September 13, 2018; ³ As of August 21, 2017; ⁴ As of September 12, 2016

Consolidated Balance Sheet, Years Ended May 31 (\$):

	2018	2017
Cash	6,700	8,611
Total current assets	6,700	8,611
Total assets	6,700	8,611
Accounts payable	7,686	990
Due to related party	43,859	103,859
Total current liabilities	51,545	104,849
Due to related party, net of current portion	185,000	105,000
Total liabilities	236,545	209,849
Common stock	991	991
Additional paid in capital	7,043,222	7,043,222
Retained earnings (accumulated deficit)	(7,274,058)	(7,245,451)
Total stockholders' equity (deficit)	¹ (229,846)	² (201,239)

¹ As reported by the Company

Recent Dividends:
1. HK eBus Corp common.
 No dividends paid.
Annual Dividends:
1. HK eBus Corp common.
 No dividends paid.

HK EBUS CORP
Auditor's Report Auditor's Report
 The following is an excerpt from the Report of Independent Auditors, Dave Banerjee, CPA, as it appeared in Co.'s 2018 10-K Report: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the company as of May 31, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the consolidated financial statements, the Company has suffered recurring operating losses and negative cash flow since inception and has financed its working capital requirements through issuance of notes payable, common stock and advances from related parties. These conditions, among others, raise substantial doubt about its ability to continue as a going concern. The Company Management's plans concerning these matters are also described in Notes. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

HO WAH GENTING GROUP LTD
Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Total revenues	270,793	342,963
Cost & expenses	1,065,694	532,672
Operating income	(794,901)	(189,709)
Interest income	2,494	665
Other income (expense), net	(1,506,363)	(35,088)
Gains or losses	25,762	...
Foreign currency	(105)	(2,204)
Net before taxes	(2,273,113)	(226,336)
Net income	(2,273,113)	(226,336)
Earnings common share		
Primary	\$(0.01)	\$
Fully Diluted	\$(0.01)	\$
Common Shares:		
Full Diluted	500,027,774	500,027,774
Year-end	500,027,774	500,027,774

HOOPER HOLMES INC
Interest Sale Completed On Oct. 10, 2018, Quest Diagnostics Inc. wholly-owned subsidiary, Summit Health, Inc., acquired substantially all the assets of Co. and each of its subsidiaries, for \$27,250,000.

HORRISON RESOURCES INC
Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Cost & expenses	132,500	9,668
Operating income	(132,500)	(9,668)
Net income	(132,500)	(9,668)
Earnings common share		
Common Shares:		
Full Diluted	43,425,000	43,425,000
Year-end	43,425,000	43,425,000

HUAHUI EDUCATION GROUP CORP
Annual Report
Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	¹ 2017	2016
		(revised)	
General & administrative expenses	21,443	...	1,210
Total operating expenses	21,443	...	1,210
Net income (loss) from operations . . . . .	...	...	(1,210)
Income (loss) before income tax	(21,443)	...	...
Income (loss) from continuing operations	(21,443)	...	...
Income (loss) from discontinued operations	(13,399)	(25,860)	...
Net income (loss)	(34,842)	(25,860)	(1,210)
Weighted average shares outstanding			
- basic	2,734,900	2,477,489	367,123
Weighted average shares outstanding - diluted	2,734,900	2,477,489	367,123
Year end shares outstanding	2,734,900	² 2,734,900	2,000,000
Income (loss) per share from continuing operations - basic	\$0.00	...	...
Income (loss) per share from discontinued operations - basic	\$0.00	\$0.00	...
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Income (loss) per share from continuing operations - diluted	\$0.00	...	...
Income (loss) per share from discontinued operations - diluted	\$0.00	\$0.00	...
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Total number of employees	1	...	...
Number of common of stockholders	³ 52	...	...

¹ Restated to reflect the sale of production of stylish decorative items made from concrete business as discontinued operations; ² Shares increased due to the effect of shares issued for cash; ³ As of September 28, 2018

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	¹ 2017
		(revised)
Prepaid expenses	5,000	...
Current assets under discontinued operations . . . . .	...	12,408
Total current assets	5,000	12,408

Non-current assets under discontinued operations	...	6,020	change in derivative liability	(8,168,061)	3,953,678	...
Total non-current assets	...	6,020	Interest expense	334,566	346,297	701,381
Total assets	5,000	18,428	Total other income (expenses)	(9,448,570)	2,845,916	6,517,302
Account payable	3,896	...	Net income (loss)	(10,199,397)	2,243,731	6,035,993
Amounts due to related party	22,547	...	Weighted average shares outstanding - basic	758,786,508	637,798,226	523,338,228
Current liabilities under discontinued operations	...	21,496	Weighted average shares outstanding - diluted	758,786,508	960,785,068	1,071,719,180
Total current liabilities	26,443	21,496	Year end shares outstanding	852,458,018	699,483,259	589,552,961
Total liabilities	26,443	21,496	Net earnings (loss) per share - basic	\$(0.01)	\$0.00	\$0.01
Common stock	2,735	2,735	Net earnings (loss) per share - diluted	\$(0.01)	\$0.00	\$0.01
Additional paid in capital	37,734	21,267	Number of full time employees	21	31	31
Retained earnings (accumulated deficit)	(61,912)	(27,070)	Number of common stockholders	72	71	74
Total stockholder's equity (deficit)	(21,443)	(3,068)				

Restated to reflect the sale of production of stylish decorative items made from concrete business as discontinued operations

Recent Dividends:

1. HuaHui Education Group Corp common.

No dividends paid.

Annual Dividends:

1. HuaHui Education Group Corp common.

No dividends paid.

HUAHUI EDUCATION GROUP CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Pan-China Singapore PAC, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying balance sheet of Huahui Education Group Corporation ("the Company") as of June 30, 2018, and the related statements of income and comprehensive loss, stockholders' equity, and cash flows for the year then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018, and the results of its operations and its cash flows for the year then ended, in conformity with accounting principles generally accepted in the United States. Going concern uncertainty The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company incurred recurring losses from operations, has net current liabilities and a stockholder's deficit that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty. Emphasis of Matter The Company has significant transactions with related parties, which are described in Note 5 to the financial statements. Transactions involving related parties cannot be presumed to be carried out on an arm's length basis, as the requisite conditions of competitive, free market dealings may not exist."

HYPERMOLAR INC

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
General & administrative expenses	499,884	461,385	468,147
Research & development cost	245,738	140,286	12,134
Depreciation & amortization expenses	5,205	514	1,028
Total operating expenses	750,827	602,185	481,309
Income (loss) from operations before other income (expenses)	(750,827)	(602,185)	(481,309)
Net gain (loss) on debt conversion & change in derivative liability	...	...	7,218,683
Gain (loss) on conversion of debt	(945,943)	(761,465)	...
Gain (loss) on	...	...	...

	2018	2017	2016
Total revenues	38,607	40,378	41,417
Cost & expenses	41,286	41,417	(2,198)
Operating income	(3,883)	(2,198)	(1)
Other income (expense), net	19	(301)	(4,173)
Net before taxes	(4,173)	(2,301)	3,001
Income taxes	3,001	(760)	(7,174)
Net income	(7,174)	(1,541)	...
Earnings common share			
Primary	\$(1.17)	\$(0.27)	...
Fully Diluted	\$(1.17)	\$(0.27)	...
Common Shares:			
Full Diluted	6,123	5,750	6,672
Year-end	6,672	6,635	...

Reclassified to conform with 2018 presentation; As of September 24, 2018; As of September 9, 2017; As of September 20, 2016; As of September 20, 2018; As of September 16, 2017

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017	2016
Cash	97,326	80,133	4,167
Prepaid expenses	3,942	4,167	101,268
Total current assets	101,268	84,300	8,100
Computers & peripherals	8,100	6,218	6,427
Less: accumulated depreciation	6,427	6,218	1,673
Net property & equipment	1,673	...	900
Deposits	900	900	5,315
Domain, gross	5,315	5,315	3,514
Less: accumulated amortization - domain	3,514	3,160	1,801
Domain, net	1,801	2,155	95,572
Patents, gross	95,572	78,478	4,642
Less: accumulated amortization - patents	4,642	...	90,930
Patents, net	90,930	78,478	196,572
Total assets	196,572	165,833	111,088
Accounts payable	111,088	103,112	467,822
Accrued expenses	467,822	401,626	10,857,698
Derivative liability	10,857,698	2,482,842	405,714
Convertible promissory notes, net	405,714	238,665	11,842,322
Total current liabilities	11,842,322	3,226,245	1,775,400
Convertible promissory notes, gross	1,775,400	...	405,714
Less current portion - convertible promissory notes	405,714	...	1,369,686
Convertible promissory notes, net	1,369,686	1,189,486	1,369,686
Total long term liabilities	1,369,686	1,189,486	13,212,008
Total liabilities	13,212,008	4,415,731	852,458
Common stock	852,458	699,483	8,131,620
Additional paid in capital	8,131,620	6,850,736	(21,999,514)
Retained earnings (accumulated deficit)	(21,999,514)	(11,800,117)	(13,015,436)
Total shareholders' equity (deficit)	(13,015,436)	(4,249,898)	...

Reclassified to conform with 2018 presentation; Net of debt discount - convertible promissory notes: \$144,286; Net of debt discount - convertible promissory notes: \$66,335; Net of debt discount - convertible promissory notes: \$5,114; Net of debt discount - convertible promissory notes: \$38,514

Recent Dividends:

1. HyperSolar Inc common.

No dividends paid.

Annual Dividends:

1. HyperSolar Inc common.

No dividends paid.

HYPERMOLAR INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Liggett & Webb, P.A., as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of HyperSolar, Inc. (the "Company") as of June 30, 2018 and 2017, the related statements of operations, shareholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company does not generate revenue and has negative cash flows from operations. This raises substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

IDW MEDIA HOLDINGS INC

Earnings, 9 mos. to Jul 31 (Consol. - \$000):

	2018	2017
Total revenues	38,607	40,378
Cost & expenses	41,286	41,417
Operating income	(3,883)	(2,198)
Other income (expense), net	19	(301)
Net before taxes	(4,173)	(2,301)
Income taxes	3,001	(760)
Net income	(7,174)	(1,541)
Earnings common share		
Primary	\$(1.17)	\$(0.27)
Fully Diluted	\$(1.17)	\$(0.27)
Common Shares:		
Full Diluted	6,123	5,750
Year-end	6,672	6,635

INFRASTRUCTURE & ENERGY ALTERNATIVES INC

Acquisition Completed On Sept. 25, 2018, Co.'s indirect subsidiary, IEA Energy Services LLC acquired Consolidated Construction Solutions 1 LLC from Consolidated Construction Investment Holdings LLC for approximately \$145,000,000.

INNOVATION PHARMACEUTICALS INC

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
Research & development expenses	11,368,000	12,783,000	8,952,000
General & administrative expenses	1,382,000	1,315,000	1,946,000
Officers' payroll & payroll tax expense	517,000	529,000	528,000
Professional fees	676,000	709,000	1,228,000
Total operating expenses	13,943,000	15,336,000	12,654,000
Income (loss) from operations	(13,943,000)	(15,336,000)	(12,654,000)
Interest income	1,000	2,000	4,000
Interest expense	202,000	202,000	202,000
Financing cost	2,218,000	...	...
Total other income (expense)	(2,419,000)	(200,000)	(198,000)
Net income (loss) before provision for income taxes	(16,362,000)	(15,536,000)	(12,852,000)
Net income (loss)	(16,362,000)	(15,536,000)	(12,852,000)
Net income (loss) attributable to common stockholders	...	...	0
Weighted average shares outstanding - basic	144,510,021	127,285,861	119,908,145
Weighted average	...	...	...

shares outstanding			
- diluted	144,510,021	127,285,861	119,908,145
Year end shares outstanding	163,103,927	135,274,421	123,589,536
Net income (loss) per share - basic	\$(0.10)	\$(0.12)	\$(0.11)
Net income (loss) per share - diluted	\$(0.10)	\$(0.12)	\$(0.11)
Total number of employees	8	15	15
Number of common stockholders	268	271	267

Reclassified to conform with 2017 presentation; Approximately; As of August 24, 2018; As of August 22, 2017; As of August 2, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
		(revised)
Cash	2,424,000	4,141,000
Prepaid expenses & other current assets	98,000	308,000
Security deposit	78,000	...
Subscription receivable	...	26,000
Total current assets	2,600,000	4,475,000
Patent costs - net	3,780,000	4,212,000
Testing equipment	4,000	183,000
Less: accumulated depreciation	2,000	63,000
Property, plant & equipment - net	2,000	120,000
Deferred offering costs	159,000	227,000
Security deposit	...	78,000
Total assets	6,541,000	9,112,000
Accounts payable	3,185,000	4,699,000
Accrued research & development consulting fees	208,000	673,000
Accrued rent - related parties	10,000	21,000
Accrued interest - related parties	48,000	17,000
Accrued salaries - related parties	2,823,000	2,823,000
Accrued payroll taxes - related parties	130,000	130,000
Accrued salaries - employees	...	86,000
Accrued employee bonuses	214,000	...
Withholding tax	52,000	105,000
Note payable - related party	2,022,000	2,022,000
Total current liabilities	8,692,000	10,576,000
Total liabilities	8,692,000	10,576,000
Class A common stock	17,000	14,000
Additional paid in capital	83,747,000	68,295,000
Retained earnings (accumulated deficit)	(85,915,000)	(69,553,000)
Treasury stock	...	220,000
Total stockholders' equity (deficit)	(2,151,000)	(1,464,000)

Reclassified to conform with 2018 presentation; Including related party payables of approx. - Accounts payable: \$1,504,000; Including related party payables of approx. - Accounts payable: \$1,505,000

Recent Dividends:
1. Innovation Pharmaceuticals Inc class A common.
 No dividends paid.
Annual Dividends:
1. Innovation Pharmaceuticals Inc class A common.
 No dividends paid.

INNOVATION PHARMACEUTICALS INC Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Baker Tilly Virchow Krause, LLP, as it appeared in Co.'s 2018 10-K: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018 and 2017, and the results of its operations and its

cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Also in our opinion, the Company maintained, in all material respects, effective internal control over financial reporting as of June 30, 2018, based on criteria established in Internal Control Integrated Framework: (2013) issued by COSO. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has a history of recurring losses from operations and uses of cash in operating activities. In addition, the Company has no committed debt and insufficient committed equity financing and may be unable to meet its obligations arising from normal business operations through September 11, 2019. Collectively, these conditions raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

INTEGRAL TECHNOLOGIES INC. Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2017	2016	2015
		(revised)	(revised)
Revenue	72,360	96,713	222,332
Cost of goods sold	...	18,692	...
Gross profit (loss)	72,360	78,021	222,332
Selling, general & administrative expenses	2,229,577	2,885,753	3,745,562
Research & development	497,224	661,371	655,432
Total operating expenses	2,789,801	3,547,124	4,400,994
Fair value gain (loss) on derivative financial liabilities	(3,604,620)	(815,491)	49,724
Fair value gain (loss) on warrant liability	(101,116)	37,500	...
Net gain (loss) on extinguishment of liabilities	...	...	(139,400)
Gain (loss) on extinguishment of convertible debenture	...	149,194	(6,577)
Gain (loss) on extinguishment of debt	1,535,752	...	...
Other income	174	6,680	257
Interest expense	850,656	548,478	157,959
Net income (loss)	(5,737,907)	(4,639,698)	(4,432,617)
Weighted average shares outstanding - basic	142,213,989	120,011,421	106,267,953
Weighted average shares outstanding - diluted	142,213,989	120,011,421	106,267,953
Year end shares outstanding	202,210,516	133,506,044	114,370,094
Net income (loss) per share - basic	\$(0.04)	\$(0.04)	\$(0.04)
Net income (loss) per share - diluted	\$(0.04)	\$(0.04)	\$(0.04)
Number of common shareholders	300	300	311

Reclassified to conform with 2016 presentation; As reported by the Company; Shares increased due to the effect of exercise of warrant, private placement, stock-based compensation and issuance of shares for settlement of debt; Increase in shares reflects issuance of shares for debt settlement; Approximately; As of December 31, 2016; As of September 15, 2015

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2017	2016
		(revised)
Cash	16,764	47,350
Accounts receivable	425	21,894
Prepaid expenses	11,979	90,329
Total current assets	29,168	159,573

Deposit	...	2,500
Deferred financial costs	201,432	...
Equipment	118,378	118,680
Furniture & fixtures	100,081	96,279
Leasehold improvements	64,565	64,565
Write-off assets	(41,438)	...
Property & equipment, gross	241,585	279,524
Less accumulated depreciation	212,700	204,835
Adjustment for write-off	(41,438)	...
Property & equipment, net	70,324	74,689
Total assets	300,924	236,762
Accounts payable & accrued expenses	1,928,983	1,004,550
Related party payable	483,087	30,000
Loans payable	16,800	148,022
Deferred revenue	50,000	50,000
Convertible debentures	162,821	664,621
Derivative liabilities	988,463	142,797
Warrant liability	...	87,500
Total current liabilities	3,630,154	2,127,490
Deferred revenue, net of current portion	270,833	320,833
Total non-current liabilities	270,833	320,833
Total liabilities	3,900,987	2,448,323
Common stock & paid-in capital in excess of \$0.001 par value	59,672,609	55,024,270
Share subscriptions & obligations to issue shares	41,250	340,184
Accumulated other comprehensive income (loss)	46,267	46,267
Retained earnings (accumulated deficit)	(63,360,189)	(57,622,282)
Total stockholders' equity (deficit)	(3,600,063)	(2,211,561)

As reported by the Company

Recent Dividends:

1. Integral Technologies Inc. common.
 No dividends paid.
2. Integral Technologies Inc. series A convertible preferred.
 No dividends paid.

Annual Dividends:

1. Integral Technologies Inc. common.
 No dividends paid.
2. Integral Technologies Inc. series A convertible preferred.
 No dividends paid.

INTEGRAL TECHNOLOGIES INC. Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors, Dale Matheson Carr-Hilton Labonte LLP, as it appeared in Co.'s 2017 10-K Report: "In our opinion, based on our audit, these financial statements present fairly, in all material respects, the financial position of the Company as at June 30, 2017 and the results of its operations and its cash flows for the year then ended in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, to date the Company has reported losses since inception from operations and requires additional funds to meet its obligations and fund the costs of its operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in this regard are described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

INTEGRATED BIOPHARMA INC Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
		(revised)	(revised)
Sales, net	43,710,000	46,954,000	42,214,000
Cost of sales	38,722,000	40,287,000	36,710,000
Gross profit (loss)	4,988,000	6,667,000	5,504,000
Selling & administrative	...	...	...

expenses	3,294,000	3,480,000	3,390,000	doubtful accounts	134,000	99,000
Operating income (loss)	1,694,000	3,187,000	2,114,000	Accounts receivable, net	3,796,000	4,020,000
Interest on senior debt	304,000	287,000	248,000	Raw materials	4,179,000	3,847,000
Interest on CD convertible note & liquidity note - CD Financial	430,000	430,000	430,000	Work-in-process	2,207,000	1,963,000
Amortization of prepaid financing costs	66,000	66,000	106,000	Finished goods	1,355,000	1,835,000
Accretion of discount on convertible note - CD financial	39,000	39,000	86,000	Inventories, net	7,741,000	7,645,000
Other related parties	28,000	28,000	29,000	Other current assets	389,000	754,000
Interest on capitalized lease obligations	25,000	25,000	13,000	Total current assets	12,154,000	12,551,000
Interest on PNC Equipment Finance LLC Term Note	7,000	13,000	13,000	Land & building	1,250,000	1,250,000
Interest on line of credit note with PNC equipment finance LLC	...	...	1,000	Leasehold improvements	1,268,000	1,268,000
Other interest expense	27,000	23,000	27,000	Machinery & equipment	5,917,000	5,777,000
Interest expense	926,000	911,000	953,000	Transportation equipment	6,000	11,000
Change in fair value of derivative liability	494,000	(427,000)	(64,000)	Property & equipment, gross	8,441,000	8,306,000
Impairment charge on investment in iBio, Inc.	358,000	36,000	...	Less: accumulated depreciation & amortization	6,790,000	6,705,000
Other income (expense), net	101,000	43,000	92,000	Property & equipment, net	1,651,000	1,601,000
Total other income (expense), net	(689,000)	(1,331,000)	(925,000)	Deferred tax asset	671,000	823,000
Income (loss) before income taxes	1,005,000	1,856,000	1,189,000	Security deposits & other assets	92,000	221,000
Current income tax expense (benefit) - federal	4,000	30,000	20,000	Total assets	14,568,000	15,196,000
Current income tax expense (benefit) - state & local	170,000	306,000	211,000	Advances under revolving credit facility	4,894,000	4,676,000
Deferred income tax expense (benefit) - federal & state	430,000	495,000	114,000	Accounts payable	4,184,000	4,177,000
Change in valuation allowance	(278,000)	(1,321,000)	(114,000)	Accrued expenses & other current liabilities	1,060,000	1,184,000
Income tax expense (benefit), net	326,000	(490,000)	231,000	Current portion of long term debt	773,000	1,118,000
Net income (loss)	679,000	2,346,000	958,000	Current portion - subordinated convertible note, net - CD Financial, LLC	5,269,000	...
Weighted common shares outstanding - basic	21,135,174	21,117,078	21,105,174	Total current liabilities	16,180,000	11,155,000
Weighted average shares outstanding - diluted	30,317,342	30,173,740	21,191,066	Subordinated convertible note, net - CD Financial, LLC	...	5,221,000
Year end shares outstanding	21,135,174	21,135,174	21,105,174	Facility with PNC Bank, National Association	4,894,000	4,676,000
Net income (loss) per share - basic	\$0.03	\$0.11	\$0.05	Installment Note with PNC Bank	1,672,000	2,542,000
Net income (loss) per share - diluted	\$0.02	\$0.10	\$0.05	Installment Note with PNC Equipment Finance, LLC	101,000	190,000
Number of full time employees	128	115	120	Promissory Note with CD Financial, LLC	1,714,000	1,714,000
Number of common stockholders	80	106	116	Promissory Note with Vitamin Realty, LLC	686,000	686,000

□ Approximately; □ As of September 12, 2018; □ As of September 1, 2017; □ As of September 2, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):			
	2018	2017	(revised)
Cash	228,000	132,000	
Accounts receivable, gross	3,930,000	4,119,000	
Less: allowance for			

2. Integrated Biopharma Inc series C redeemable convertible preferred.

No dividends paid.

3. Integrated Biopharma Inc common.

No dividends paid.

INTELGENX TECHNOLOGIES CORP

Private Placement On Oct. 18, 2018, Co. announced the pricing of an agency offering (the "Offering") of 17,144,314 units (the "Units") for gross proceeds of approximately US\$12,000,000 million at a price of US\$0.70 per Unit (the "Offering Price"). Each Unit will consist of one share of common stock of Co. (an "Offered Share") and one half of one warrant (a "Warrant") each whole Warrant to purchase one share of common stock of Co. at an exercise price of US\$1.00 per share (a "Warrant Share"). The Warrants will be exercisable immediately and will expire on the third anniversary of the date of their issuance. The Offering is made on a best efforts' basis in the United States and the Canadian provinces of British Columbia, Alberta, Manitoba, Ontario and Quebec. H.C. Wainwright & Co. ("Wainwright") is acting as the exclusive agent for the Units offered in the United States. Echelon Wealth Partners Inc. ("Echelon") is acting as the exclusive placement agent for the Units offered in Canada. Co. has granted Echelon an over-allotment option exercisable, in whole or in part, at the sole discretion of Echelon, at any time prior to 5:00 p.m. (Montreal time) on the date that is the 30th day after the closing of the Offering, to purchase shares of common stock of Co. and/or Warrants in an amount representing up to an additional 15% of the number of Units sold pursuant to the Offering, at the Offering Price to cover over-allocations, if any, and for market stabilization purposes. Co. intended to use the net proceeds of the Offering for its 2a Montelukast study, Tadalafil 505(b)(2) submission to U.S. Food and Drug Administration, and working capital. The closing of the Offering is expected to occur on or about Oct. 22, 2018.

INTELGENX TECHNOLOGIES CORP

Wrrts. Exercise Terms On Oct. 17, 2018, Co. announced that, since Sept. 15, 2018, it has received proceeds of US\$1,634,294 as a result of the exercise of 2,894,606 previously issued common share purchase warrants (the "Warrants"). The exercised Warrants were issued in connection with Co.'s public offering of units completed in Dec. 2013, and were set to expire on Dec. 15, 2018. The exercise price of the Warrants was C\$0.5646. No commissions or placement fees have been paid related to the funds received from these exercised Warrants. Proceeds will be used for general corporate purposes. Following the exercise of these Warrants, Co. continues to have an aggregate of 2,730,371 share purchase warrants outstanding, of which 76,296 were issued under the Dec. 2013 public offering and 2,654,075 were issued under Co.'s May 2018 private placement.

INTELLAEQUITY INC

New Name On Oct. 4, 2018, Co. changed its name from Augusta Industries Inc to IntellaEquity Inc.

INTELLAEQUITY INC

Stock Trading Status Co.'s common stock is trading on Canadian Trading & Quotation System (CNQ), Stock symbol:IEQ.

INTERDYNE CO.

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):			
	2018	2017	2016 (revised)
Professional fees	14,625	12,396	10,915
General & administrative	9,026	10,222	9,217
Management fees to related party	6,000	6,000	6,000
Total expenses	29,651	28,618	26,132
Operating income (loss)	(29,651)	(28,618)	(26,132)
Interest from related party	...	1,100	16,180
Total other income	...	1,100	16,180
Income (loss) before income taxes	(29,651)	(27,518)	(9,952)
Income tax expense	800	800	800
Net income (loss)	(30,451)	(28,318)	(10,752)
Weighted average shares outstanding - basic	39,999,942	39,999,942	39,999,942
Weighted average shares outstanding - diluted	39,999,942	39,999,942	39,999,942
Year end shares outstanding	39,999,942	39,999,942	39,999,942
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00

Recent Dividends:

1. Integrated Biopharma Inc series B 7% redeemable convertible preferred.

No dividends paid.

2. Integrated Biopharma Inc series C redeemable convertible preferred.

No dividends paid.

3. Integrated Biopharma Inc common.

No dividends paid.

Annual Dividends:

1. Integrated Biopharma Inc series B 7% redeemable convertible preferred.

No dividends paid.

Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Total number of employees	2	2	0
Number of common stockholders	1,620	1,620	1,620

Approximately; As of August 31, 2018; As of August 31, 2017; As of August 31, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash	124,604	147,611
Total current assets	124,604	147,611
Total assets	124,604	147,611
Accrued professional fees	7,100	7,100
Due to related party	9,000	3,000
Other accrued expenses	3,819	2,375
Total current liabilities	19,919	12,475
Common stock	500,000	500,000
Retained earnings (accumulated deficit)	(395,315)	(364,864)
Total stockholders' equity (deficit)	104,685	135,136

Recent Dividends:

1. Interdyne Co. common.
No dividends paid.

Annual Dividends:

1. Interdyne Co. common.
No dividends paid.

**INTERNATIONAL LEADERS CAPITAL CORP
Annual Report**

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016 (revised)
Compensation - General & administrative	183,001	717,873	751,830
Total operating expenses	331,708	782,265	1,001,385
Income (loss) from operations	(331,708)	(782,265)	(1,001,385)
Interest expense	71,285	56,774	118,504
Private placement costs	197,436	...	...
Change in fair value of derivative liabilities	(2,938)	...	...
Other income	2,003	...	...
Loss on settlement of debt	...	...	(65,000)
Total other income (expenses)	(269,656)	(56,774)	(183,504)
Net income (loss)	(601,364)	(839,039)	(1,184,889)
Weighted average shares outstanding - basic	2,026,275	1,380,205	1,370,713
Weighted average shares outstanding - diluted	2,026,275	1,380,205	1,370,713
Year end shares outstanding	2,311,285	1,574,179	1,374,179
Net income (loss) per share - basic	\$(0.30)	\$(0.61)	\$(0.86)
Net income (loss) per share - diluted	\$(0.30)	\$(0.61)	\$(0.86)
Total number of employees	2	2	3

Non-Consolidated; Including related party share-based compensation - General & administrative expenses: \$153,993; Adjusted for 1-for-50 stock split, October 4, 2017

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash	...	92,004
Cash & cash equivalents	8,117	...
Prepaid expenses	11,000	9,167
Lease deposit	45,802	...
Total current assets	64,919	101,171

Office equipment	12,254	...
Total assets	77,173	101,171
Accounts payable & accrued liabilities	123,106	117,966
Accrued compensation - related party	301,322	255,821
Advances payable	205,456	90,390
Convertible notes - related party, net	80,656	214,957
Total current liabilities	710,540	679,134
Non-redeemable convertible note, net	43,180	43,180
Series B preferred stock	250	250
Common stock	2,311	1,574
Additional paid-in capital	121,375,474	120,830,251
Notes receivable	(5,000,000)	(5,000,000)
Retained earnings (accumulated deficit)	(117,054,582)	(116,453,218)
Total stockholders' equity (deficit)	(676,547)	(621,143)

Non-Consolidated; Including due to related parties - Advances: \$151,066; Including due to related parties - Advances: \$36,000; Net of debt discount - Convertible notes - related parties: \$35,452; Net of debt discount - Convertible notes - related parties: \$1,781

Recent Dividends:

1. International Leaders Capital Corp series B preferred.
No dividends paid.

2. International Leaders Capital Corp common.
No dividends paid.

Annual Dividends:

1. International Leaders Capital Corp series B preferred.
No dividends paid.

2. International Leaders Capital Corp common.
No dividends paid.

**INTERNATIONAL LEADERS CAPITAL CORP
Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Weinberg and Company, P.A., as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of International Leaders Capital Corporation (the "Company") as of June 30, 2018 and 2017, the related consolidated statements of operations, stockholders' deficiency, and cash flows for the years ended June 30, 2018 and 2017, and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the consolidated financial position of the Company as of June 30, 2018 and 2017, and the consolidated results of its operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, during the year ended June 30, 2018 the Company incurred a net loss and utilized cash flows in operations, and at June 30, 2018 had a stockholders deficiency. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

INTREORG SYSTEMS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2015
Services revenues - related party	...	...	52,436
Total revenues	...	...	52,436
Consulting fees - related party	59,330	117,000	67,700
General & administrative expenses	203,406	231,547	869,117
Impairment of marketable securities	...	43,436	...
Total operating expenses	262,736	391,983	936,817

Interest expense	42,335	42,335	42,335
Interest expense - related party	25,186	21,550	51,473
Total other income (expense)	(67,521)	(63,885)	(93,808)
Net income (loss)	(330,257)	(455,868)	(978,189)
Weighted average shares outstanding - basic	16,218,150	15,824,213	14,149,500
Year end shares outstanding	16,624,260	16,114,260	15,067,807
Net income (loss) per share - basic	\$(0.02)	\$(0.03)	\$(0.07)
Number of full time employees	1	1	1
Number of common stockholders	115	115	118

Reclassified to conform with 2017 presentation; Approximately; As of August 31, 2018; As of July 26, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)
Cash	100	...
Marketable securities	...	9,000
Total current assets	100	9,000
Total assets	100	9,000
Accounts payable	544,608	514,017
Accounts payable & accrued interest - related parties	535,839	510,653
Accrued interest & other liabilities	800,656	743,885
Accrued compensation	453,290	453,290
Notes payable	521,000	521,000
Revolving line of credit - related party	325,796	314,826
Total current liabilities	3,181,189	3,057,671
Common stock	2,970,455	2,848,845
Additional paid in capital	430,353	354,124
Retained earnings (accumulated deficit)	(6,581,897)	(6,251,640)
Total stockholders' equity (deficit)	(3,181,089)	(3,048,671)

Recent Dividends:

1. INTREorg Systems Inc preferred.
No dividends paid.

2. INTREorg Systems Inc common.
No dividends paid.

Annual Dividends:

1. INTREorg Systems Inc preferred.
No dividends paid.

2. INTREorg Systems Inc common.
No dividends paid.

IONIX TECHNOLOGY INC

New Accountant On Oct. 16, 2018, Paritz & Company, P.A. resigned as Co.'s independent public accounting firm. On Oct. 18, Co. engaged Prager Metis CPA's LLC as its new independent public accounting firm.

IZON NETWORK INC

Earnings, 9 mos. to Jul 31 (Consol. - \$):

	2018	2017
Total revenues	1,011,045	128,896
Cost & expenses	2,199,932	1,170,338
Operating income	(1,188,886)	(1,041,469)
Interest expense	3,773	...
Other income (expense), net	(73,408)	(6,128)
Gains or losses	184,969	2,148,025
Net income	(1,081,098)	1,110,455
Earnings common share - Primary	\$(0.01)	\$0.01
Common Shares: Year-end	245,163,614	224,860,712

JAKROO INC

New Accountant On Oct. 15, 2018, Paritz & Company, P.A. resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Prager Metis CPAs, LLC as its new independent public accounting firm.

JASMIN CORP

Name Change Development On Sept. 28, 2018, Co.'s Board of Directors and shareholders Co. approved an amendment to Co.'s Certificate of Incorporation in conformity with the applicable laws of the State of Nevada to change the name of Co. from JASMIN CORP. to China King Spirit Group Ltd. and change the symbol from JSMM to CKSG. Co. is waiting for approval of the name change and symbol change from FINRA at which time it will file the aforementioned amendment with the Nevada Secretary of State.

JASMIN CORP

Securities Registration On Sept. 28, 2018, Co.'s Board of Directors and shareholders Co. approved an amendment to Co.'s Articles of Incorporation increasing the number of authorized shares of Common Stock from 75,000,000 to 200,000,000.

JASMIN CORP

Stock Split Development On Sept. 28, 2018, Co.'s Board of Directors and shareholders Co. approved an amendment to Co.'s Articles of Incorporation effect a five-for-one forward split of Co.'s outstanding shares of common stock. The forward split will be effective as of the close of business on the date of filing the amendment with the Nevada Secretary of State. As a result of the forward stock split, each share of Co.'s common stock outstanding on such date will be split into five shares of Co.'s common stock.

JIN WAN HONG INTERNATIONAL HOLDINGS LTD

Annual Report

Consolidated Income Statement, Years Ended May 31 (\$):

	2018	2017	2016
General & administrative expenses	35,443	23,838	25,275
Total operating expenses	35,443	23,838	25,275
Net income (loss) from operations	(35,443)	(23,838)	(25,275)
Net income (loss)	(35,443)	(23,838)	(25,275)

	2018	2017	2016
Weighted average shares outstanding - basic	8,100,000	8,100,000	7,779,508
Weighted average shares outstanding - diluted	8,100,000	8,100,000	7,779,508
Year end shares outstanding	8,100,000	8,100,000	8,100,000
Net earnings (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net earnings (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Total number of employees	...	0	0
Number of common stockholders	23	23	23

¹ Shares increased due to the effect of issuance for cash; ² As of August 31, 2018; ³ As of September 12, 2017; ⁴ As of October 25, 2016

Consolidated Balance Sheet, Years Ended May 31 (\$):

	2018	2017
Cash	0	0
Prepayment	0	5,000
Total current assets	0	5,000
Total assets	0	5,000
Accounts payable	600	600
Loan from director	58,681	28,238
Total liabilities	59,281	28,838
Common stock	8,100	8,100
Additional paid-in capital	30,600	30,600
Retained earnings (accumulated deficit)	(97,981)	(62,538)
Total shareholders' equity (deficit)	(59,281)	(23,838)

Recent Dividends:

1. Jin Wan Hong International Holdings Ltd common.

No dividends paid.

Annual Dividends:

1. Jin Wan Hong International Holdings Ltd common.

No dividends paid.

JIN WAN HONG INTERNATIONAL HOLDINGS LTD

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, MICHAEL GILLESPIE & ASSOCIATES, PLLC, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying balance sheets of Jin Wan Hong International Holding Limited as of May 31, 2018 and 2017 and the related statements of operations, changes in stockholder's deficit, cash flows, and the related notes (collectively referred to as "financial statements") for the periods then ended. In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of May 31, 2018 and 2017 and the results of its operations and its cash flows for the periods then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note #2 to the financial statements, although the Company has limited operations it has yet to attain profitability. This raises substantial doubt about its ability to continue as a going concern. Management's plan in regard to these matters is also described in Note #2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

JNS HOLDINGS CORP

Earnings, 6 mos. to Jun 30 (Consol. - \$):

	2018	2017
Total revenues	916,532	613,302
Cost & expenses	646,176	415,089
Operating income	270,356	198,213
Net income	270,356	198,213
Earnings common share		
Common Shares:		
Year-end	317,239,161	288,661,657

LAKE FOREST MINERALS INC

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
General & administrative expenses	6,621	6,423	5,452
Professional fees	8,936	12,454	9,860
Total expenses	15,557	18,877	15,312
Income (loss) from operations	(15,557)	(18,877)	(15,312)
Net income (loss)	(15,557)	(18,877)	(15,312)
Weighted average shares outstanding - basic	11,000,000	11,000,000	11,000,000
Weighted average shares outstanding - diluted	11,000,000	11,000,000	11,000,000
Year end shares outstanding	11,000,000	11,000,000	11,000,000
Net earnings (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net earnings (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Total number of employees	1	1	1
Number of common stockholders	21	21	21

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash	1,248	1,212
Total current assets	1,248	1,212
Total assets	1,248	1,212
Accounts payable	5,450	8,857
Due to related party	116,000	97,000
Total current liabilities	121,450	105,857
Share capital	11,000	11,000
Additional paid-in-capital	31,000	31,000
Retained earnings (accumulated deficit)	(162,202)	(146,645)
Total stockholders' equity (deficit)	(120,202)	(104,645)

Recent Dividends:

1. Lake Forest Minerals Inc common.

No dividends paid.

Annual Dividends:

1. Lake Forest Minerals Inc common.

No dividends paid.

LAKE FOREST MINERALS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, AMC Auditing, LLC, as it appeared in Co.'s 2018 10-K: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018 and June 30, 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended June 30, 2018 in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 5 to the financial statements, the Company has no revenues, has negative working capital at June 30, 2018, has incurred recurring losses and recurring negative cash flow from operating activities, and has an accumulated deficit which raises substantial doubt about its ability to continue as a going concern. Management's plans concerning these matters are also described in Note 5. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

LANDS' END INC

Earnings, 6 mos. to (Consol. - \$000):

	08/03/18	07/28/17
Total revenues	607,770	570,555
Cost & expenses	591,310	564,418
Deprec., depl. & amort.	13,058	12,683
Operating income	3,402	(6,546)
Interest expense	13,913	12,292
Other income (expense), net	(3,452)	1,236
Net before taxes	(13,963)	(17,602)
Income taxes	(6,048)	(5,883)
Net income	(7,915)	(11,719)
Earnings common share		
Primary	\$(0.25)	\$(0.37)
Fully Diluted	\$(0.25)	\$(0.37)
Common Shares:		
Full Diluted	32,168	32,054
Year-end	32,212	32,088

LAREDO OIL INC.

Annual Report

Consolidated Income Statement, Years Ended May 31 (\$):

	2018	2017	2016
			(revised)
Management fee revenue	9,362,459	9,823,386	10,896,736
Direct costs	8,749,147	10,101,432	10,624,321
Gross profit (loss)	613,312	(278,046)	272,415
General, selling & administrative expenses	300,084	369,466	494,715
Consulting & professional services expense	195,225	286,568	385,339
Total operating expense	495,309	656,034	880,054
Operating income (loss)	118,003	(934,080)	(607,639)
Gain (loss) on revaluation of warrant liability	...	...	(24,424)
Non-operating income (expense)	12,034	...	...
Interest expense	31,330	30,382	28,085
Net income (loss)	98,707	(964,462)	(660,148)
Weighted average shares outstanding - basic	54,514,765	54,514,765	54,454,050
Weighted average shares outstanding - diluted	54,514,765	54,514,765	54,454,050
Year end shares outstanding	54,514,765	54,514,765	54,514,765
Net income (loss) per share - basic	\$0.00	\$(0.02)	\$(0.01)
Net income (loss) per share - diluted	\$0.00	\$(0.02)	\$(0.01)
Number of full time employees	63	70	84
Number of stockholders	2300	2300	2300

□ Approximately; □ As of August 29, 2018; □ As of August 29, 2017; □ As of August 29, 2016

Consolidated Balance Sheet, Years Ended May 31 (\$):		
	2018	□2017 (revised)
Cash & cash equivalents	106,311	330,684
Receivable - related party	120,124	27,870
Prepaid expenses & other current assets	39,981	19,325
Total current assets	266,416	377,879
Total assets	266,416	377,879
Accounts payable	9,360	38,219
Accrued payroll liabilities	1,207,417	1,671,651
Accrued liabilities - related party	32,914	20,128
Accrued interest	190,272	159,339
Deferred management fee revenue	45,833	45,833
Notes payable	350,000	350,000
Total current liabilities	1,835,796	2,285,170
Total liabilities	1,835,796	2,285,170
Common stock	5,451	5,451
Additional paid in capital	8,830,531	8,591,327
Retained earnings (accumulated deficit)	(10,405,362)	(10,504,069)
Total stockholders' equity (deficit)	(1,569,380)	(1,907,291)

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. **Laredo Oil Inc. common.**
No dividends paid.

Annual Dividends:

1. **Laredo Oil Inc. common.**
No dividends paid.

LAREDO OIL INC.

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Weaver and Tidwell, L.L.P., as it appeared in Co.'s 2018 10K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Laredo Oil, Inc. (the Company) as of May 31, 2018 and 2017, and the related statements of operations, stockholders' deficit, and cash flows for each of the two years in the period ended May 31, 2018, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of May 31, 2018 and 2017, and the results of its operations and cash flows for each of the two years in the period ended May 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the entity has a history of operating losses and is dependent upon one customer for its revenue. These factors raise substantial doubt that the Company will be able to continue as a going concern. Management's plans in regard to these matters are also described in Note 2 to the financial statements. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

LEAFBUYER TECHNOLOGIES INC

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):			
	2018	□2017 (revised)	□2016
Sales revenue	1,128,245	466,267	8,500
Gross profit	1,128,245	466,267	...
Selling expenses	206,831	450	...
General & administrative	3,870,548	806,332	18,565
Total operating expenses	4,077,379	806,782	18,565
Income (loss) from operations	(2,949,134)	(340,515)	...
Interest expense	35,541	220	...
Other income	5,000	...	...
Other income (expense), net	(30,541)	(220)	...
Income (loss)			

before income tax	...	...	(10,065)
Net income (loss)	(2,979,675)	(340,735)	(10,065)
Weighted average shares outstanding - basic	39,905,933	32,570,967	5,493,388
Weighted average shares outstanding - diluted	39,905,933	32,570,967	5,493,388
Year end shares outstanding	42,661,228	□38,000,663	□6,280,000
Net earnings (loss) per share - basic	\$(0.07)	\$(0.01)	\$0.00
Net earnings (loss) per share - diluted	\$(0.07)	\$(0.01)	\$0.00
Number of full time employees	25	14	...
Number of part time employees	□23	□10	...
Number of common stockholders	□12,000	□78	□30

□ From January 1, 2017; □ Reclassified to conform with 2018 presentation; □ Transition period; □ 2016 and prior financial for AP Event Inc., prior to reverse merger with LB Media Group, LLC; □ Shares increased due to the effect of shares acquired in connection with merger agreement and retirement of shares to complete merger agreement; □ Shares increased due to the effect of additional issuance of shares; □ Approximately; □ As of November 9, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017 (revised)
Cash & cash equivalents	375,938	164,680
Accounts receivables, gross	14,896	...
Less: allowance	6,617	...
Account receivable, net	8,279	...
Inventory	3,530	...
Prepaid expenses & other current assets	172,566	30,867
Total current assets	560,313	195,547
Fixed asset, net	873	1,500
Total assets	561,186	197,047
Accounts payable	290,783	...
Accrued liabilities	66,087	45,049
Deferred revenue	156,530	55,533
Debt, current	805,684	...
Total current liabilities	1,319,084	100,582
Total liabilities	1,319,084	100,582
Preferred stock	6,820	7,000
Common stock	42,661	38,000
Additional paid-in capital	3,130,831	1,010,000
Retained earnings (accumulated deficit)	(3,938,210)	(958,535)
Total equity (deficit)	(757,898)	96,465

Recent Dividends:

1. **Leafbuyer Technologies Inc class B convertible preferred.**
No dividends paid.
2. **Leafbuyer Technologies Inc common.**
No dividends paid.
3. **Leafbuyer Technologies Inc class A convertible preferred.**
No dividends paid.

Annual Dividends:

1. **Leafbuyer Technologies Inc class B convertible preferred.**
No dividends paid.
2. **Leafbuyer Technologies Inc common.**
No dividends paid.
3. **Leafbuyer Technologies Inc class A convertible preferred.**
No dividends paid.

LEAFBUYER TECHNOLOGIES INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, B F Borgers CPA PC, as it appeared in Co.'s 2018 10-K report: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Leafbuyer Technologies, Inc. and its subsidiary (the "Company") as of June 30, 2018, June 30, 2017, and December 31, 2016, and the related consolidated statements of operations, stockholders' equity, and cash flows for the year ended June 30, 2018, the six month transition period ended June 30, 2017, and the year ended December 31,

2016, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018, June 30, 2017, and December 31, 2016, and the results of its operations and its cash flows for the years and period then ended, in conformity with accounting principles generally accepted in the United States. Going concern uncertainty The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company incurred recurring losses from operations, and an accumulated deficit that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

LEVELBLOX INC

New Name On Oct. 19, 2018, Co. changed its name from AlphaPoint Technology Inc to LevelBlox Inc.

LEVELBLOX INC

Stock Trading Symbol Stock symbol:LVBX.

LEXARIA BIOSCIENCE CORP

New Subsidiary On Oct. 10, 2018, Co. established Lexaria CanPharm Corp., a Canadian company focused on providing DehydraTECH technology. Also on Oct. 10, 2018, Co. established Lexaria Nicotine Corp., a U.S. company with a global license to provide DehydraTECH technology to the global nicotine and tobacco industries. Also on Oct. 10, 2018, Co. established Lexaria Hemp Corp., a U.S. company globally licensed to provide DehydraTECH to the rapidly growing hemp-based foods and supplements industries. Also on Oct. 10, 2018, Co. established Lexaria Pharmaceutical Corp., a U.S. company globally empowered to license DehydraTECH to the large and diverse pharmaceutical sectors, including pain relief, vitamins, PDE5 inhibitors, hormone treatments, central nervous system conditions, and more.

LEXARIA BIOSCIENCE CORP

Private Placement On Oct. 16, 2018, Co. announced that it has arranged a non-brokered private placement for gross proceeds of approximately US\$1,000,000. The financing is comprised of Units priced at US\$1.60 each. Each Unit shall consist of one common share of Co. (a "Share") and one Share purchase warrant (each Share purchase warrant, a "Warrant"). Each Warrant shall entitle the holder to acquire one common share at a price of US\$2.25 per Share for a period of 24 months following the closing of the financing. The net proceeds of the financing will be used to fund construction and development of Co.'s new Canadian-based laboratory; to accelerate Lexaria-developed R&D; and for general corporate purposes.

LEXARIA BIOSCIENCE CORP

US Patents Granted On Oct. 18, 2018, Co. announced it has been granted two new US patents. The newly granted patent numbers 10,103,225 and 10,084,044 provide protection for compositions as well as methods for making the compositions, each of which include the use of both non-psychoactive cannabinoids such as CBD and also psychoactive cannabinoids such as THC.

LIBERTY STAR URANIUM & METALS CORP

Earnings, 6 mos. to Jul 31 (Consol. - \$):

	2018	2017
Cost & expenses	515,787	378,599
Operating income	(516,994)	(381,008)
Other income (expense), net	(82,882)	(9,333)
Net income	(790,278)	(459,345)
Earnings common share		
Common Shares:		
Full Diluted	2,550,546,333	643,604
Year-end	2,685,275,588	151,802,609

LIFE ON EARTH INC

Acquisition Completed On Aug. 2, 2018, Co. acquired 100% of the common stock of The Chill Group, Inc. ("Chill Group") and their flagship brand "Just Chill", a company that operates as an all-natural and functional beverage company, from Chill Group shareholders (the "Sellers"), in exchange (a) Co. paid the Sellers on a pro-rata basis 1,636,363 shares of Co. restricted common stock (the "1,636,363 Shares"), which shares were subject to a lockup and resale restriction agreement; (b) Co. was required to pay to the Sellers on a pro-rata basis an additional aggregate of 1,090,909 of Co. restricted common stock shares if and when the Just Chill Brand generates \$900,000 in gross revenues, in a twelve month period; (c) Co. was required to pay an additional \$500,000 in Co. restricted common stock shares if and when the Just Chill Brand generates \$3,000,000 in gross revenues, in a twelve month period; (d) Co. was required to pay an additional \$500,000 in Co. restricted common stock shares if and when the Just Chill Brand generates \$5,000,000 in gross revenues, in a twelve month

period; (e) Co. assumed a maximum of \$65,000 of Chill Group's debt/liabilities as of and immediately following the closing of the Transaction; (f) Co. entered into an Advisory Agreement with Max Baumann providing that Mr. Baumann would introduce strategic partners in investments, marketing, and other strategic alliances; (g) Co. would issue the Sellers on pro-rata basis according to their respective ownership, \$850,000 of Two Year Warrants priced at \$0.85; (h) upon Closing, Fernando "Oswaldo" Leonzo, or Co.'s designated representative would be appointed President of Chill Group; (i) the 1,636,363 Shares would be issued to the Sellers 12 months after the closing; (j) if after 12 months after the Sellers holding in the aggregate 1,636,363 Shares and if the price of the Shares is trading below \$0.30, Co. would issue the Sellers additional shares equal to the purchase price with a floor price of \$0.20.

LIFE ON EARTH INC

Annual Report

Consolidated Income Statement, Years Ended May 31 (\$):

	2018	[□] 2017	[□] 2016
Sales, net	3,255,679	2,458,037	193,734
Cost of goods sold	2,529,418	1,779,678	215,997
Gross profit (loss)	726,261	678,359	(22,263)
Salaries & benefits expense	549,426	457,984	...
Professional fees	309,942	386,364	118,256
Consultancy - share based compensation expense	204,720	1,023,625	65,825
Travel expense	113,423	97,093	4,029
Repairs & maintenance expense	107,930	63,850	...
Rent expense	77,182	67,799	9,697
Depreciation & amortization expense	59,837	50,133	...
Advertising & promotion expense	72,907	23,818	5,021
Officers' compensation expense	49,233	21,183	130,200
Other expenses	207,993	145,776	9,478
Total expenses	1,752,593	2,337,625	342,506
Income (loss) from operations	(1,026,332)	(1,659,266)	(364,769)
Vendor settlement	...	97,731	...
Interest & financing costs	1,450,523	1,418,496	35,438
Net income (loss)	(2,476,855)	(2,980,031)	(400,207)
Weighted average shares outstanding - basic	20,782,736	15,877,927	12,723,476
Weighted average shares outstanding - diluted	20,782,736	15,877,927	12,723,476
Year end shares outstanding	[□] 23,581,586	18,717,922	13,040,471
Income (loss) per share - basic	\$(0.12)	\$(0.19)	\$(0.03)
Income (loss) per share - diluted	\$(0.12)	\$(0.19)	\$(0.03)
Number of full time employees	20	11	3
Number of common stockholders	[□] 378	[□] 256	[□] 85
Number of preferred stockholders	[□] 4	[□] 4	[□] 4

[□] Reclassified to conform with 2018 presentation; [□] Reclassified to conform with 2017 presentation; [□] Shares increased due to issuance of common shares for services, deferred financing costs, convertible debt and in connection with acquisitions; [□] As of August 24, 2018; [□] As of August 18, 2017; [□] As of August 19, 2016

Consolidated Balance Sheet, Years Ended May 31 (\$):

	2018	2017	(revised)
Cash & cash equivalents	189,317	217,598	...
Accounts receivable, gross	195,551	160,306	...
Allowance for doubtful accounts	14,000	0	...
Accounts receivable, net	181,551	160,306	...
Inventory	338,920	293,207	...

Prepaid expenses	102,243	...	...
Total current assets	812,031	671,111	...
Equipment, cost	142,714	75,000	...
Less: accumulated depreciation	30,937	14,508	...
Equipment, net	111,777	60,492	...
Notes receivable	47,909	...	...
Goodwill	785,000	...	...
Customer lists, net	801,178	339,375	...
Security deposits	22,245	5,245	...
Total assets	2,580,140	1,076,223	...
Accounts payable & accrued expenses	1,815,962	719,193	...
Note payable - related party	2,000	...	...
Notes payable, net	560,000	[□] 229,506	...
Convertible notes payable, net	[□] 809,533	[□] 556,787	...
Loans payable, net	[□] 185,689	[□] 278,865	...
Lines of credit	38,898	11,413	...
Loans payable - stockholder	52,394	...	...
Total current liabilities	3,464,476	1,795,764	...
Loans payable	49,479	...	...
Loans payable - stockholders	57,601	...	...
Total liabilities	...	1,795,764	...
Series A preferred stock	1,200	1,200	...
Common stock	23,582	18,717	...
Additional paid in capital	5,255,236	3,055,121	...
Retained earnings (accumulated deficit)	(6,271,434)	(3,794,579)	...
Total stockholders' equity (deficiency)	(991,416)	(719,541)	...

[□] Net of unamortized deferred financing costs - note payable: \$129,208; [□] Net of unamortized deferred financing costs - convertible notes payable: \$638,467; [□] Net of unamortized deferred financing costs - convertible notes payable: \$246,213; [□] Net of unamortized deferred financing costs - loans payable: \$67,834; [□] Net of unamortized deferred financing costs - loans payable: \$100,322

Recent Dividends:

1. Life On Earth Inc common. No dividends paid.
2. Life On Earth Inc series A preferred. No dividends paid.

Annual Dividends:

1. Life On Earth Inc common. No dividends paid.
2. Life On Earth Inc series A preferred. No dividends paid.

LIFE ON EARTH INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Raich Ende Malter & Co. LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Life On Earth, Inc. and its Subsidiaries (the "Company") as of May 31, 2018 and 2017, and the related consolidated statements of operations, changes in stockholders' deficiency, and cash flows for each of the years in the two-year period ended May 31, 2018, and the related notes, collectively referred to as the consolidated financial statements. In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of May 31, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended May 31, 2018, in conformity with accounting principles generally accepted in the United States of America. Basis for Opinion The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 19 to the consolidated financial statements, the Company has incurred losses from operations since its inception, has negative working capital, and a stockholders' deficit that raise substantial doubt about its ability to continue as a going concern. Management's plans in regards to these matters are also described in Note 19. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

LIFEQUEST WORLD CORP

Annual Report

Consolidated Income Statement, Years Ended May 31 (\$):

	2018	[□] 2017	2016
Sales	29,158	...	...
Cost of sales	8,092	...	...
Gross profit	21,066	...	...
General & administrative expenses	136,799	1,000	7,040
Executive compensation	...	...	129,538
Total operating expenses	136,799	1,000	136,578
Income (loss) from operations	(115,733)	(1,000)	(136,578)
Interest expense	66,230	...	125,000
Total other income & (expense), net	(66,230)	...	(125,000)
Net income (loss)	(181,963)	(1,000)	(261,578)
Weighted average shares outstanding - basic	60,294,700	[□] 293,977	293,977
Year end shares outstanding	60,294,700	[□] 293,977	293,977
Net income (loss) per share - basic	\$0.00	[□] \$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	[□] \$0.00	\$0.00

[□] 2017 and prior periods for LifeQuest World Corp prior to reverse merger with Amagon ApS; [□] Adjusted for 1-for-200 stock split, March 8, 2018

Consolidated Balance Sheet, Years Ended May 31 (\$):

	2018	[□] 2017
Cash	25,235	...
Total current assets	25,235	...
Total assets	25,235	...
Accounts payable & accrued liabilities	106,755	8,000
Due to related party	700	500
Convertible notes payable	63,500	300,000
Total current liabilities	170,955	308,500
Total liabilities	170,955	308,500
Preferred stock	...	10,000
Common stock	60,294	58,795
Additional paid-in capital	...	10,633,275
Retained earnings (accumulated deficit)	(206,014)	(11,010,570)
Total stockholders' equity (deficit)	(145,720)	(308,500)

[□] 2017 and prior periods for LifeQuest World Corp prior to reverse merger with Amagon ApS

Recent Dividends:

1. LifeQuest World Corp series B preferred. No dividends paid.
2. LifeQuest World Corp common. No dividends paid.

Annual Dividends:

1. LifeQuest World Corp series B preferred. No dividends paid.
2. LifeQuest World Corp common. No dividends paid.

LIGHTPATH TECHNOLOGIES, INC.

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	[□] 2017	[□] 2016
Net revenues	32,525,471	28,367,489	(revised) 17,272,238
Cost of sales	19,997,740	13,648,030	(revised) 7,967,728
Gross margin	12,527,731	14,719,459	(revised) 9,304,510
Selling, general & administrative	9,218,346	8,651,023	6,581,218
New product development	1,618,994	1,235,934	668,840
Amortization of intangibles	1,317,082	693,947	...
Gain (loss) on	...	...	...

disposal of property & equipment	258	(1,444)	(45,037)
Total costs & expenses	12,154,164	10,582,348	7,295,095
Operating income (loss)	373,567	4,137,111	2,009,415
Interest expense, net	186,948	413,427	37,627
Change in fair value of warrant liability	(194,632)	(467,543)	(52,454)
Other income (expense), net	241,040	105,645	(305,444)
Total other income (expense), net	(140,540)	(775,325)	(395,525)
Income before income taxes - United States	359,027	(485,966)	1,389,111
Income before income taxes - Foreign	(126,000)	3,847,752	224,779
Net income (loss) before taxes	233,027	3,361,786	1,613,890
Current income tax provision - federal	57,315	98,787	38,968
Current income tax provision - foreign	(117,852)	1,053,617	160,307
Total current income tax provision (benefit)	(60,537)	1,152,404	199,275
Deferred income tax provision - federal	(510,125)	(5,384,171)	...
Deferred income tax provision - state	(72,875)	(121,000)	...
Deferred income tax provision - foreign	(183,540)	11,467	...
Total deferred income tax provision (benefit)	(766,540)	(5,493,704)	...
Provision for income taxes (benefit)	(827,077)	(4,341,300)	199,275
Net income (loss)	1,060,104	7,703,086	1,414,615
Weighted average shares outstanding - basic	25,006,467	20,001,868	15,401,893
Weighted average shares outstanding - diluted	26,811,468	21,666,392	16,875,383
Year end shares outstanding	25,764,544	24,215,733	15,590,945
Net income (loss) per share - basic	\$0.04	\$0.39	\$0.09
Net income (loss) per share - diluted	\$0.04	\$0.36	\$0.08
Number of full time employees	...	308	180
Number of part time employees	...	...	1
Total number of employees	342	321	...
Number of common stockholders	198	201	242
Number of beneficiary stockholders	11,125	6,290	5,227
Foreign currency translation adjustments	...	169,288	75,428

□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation; □ Shares increased due to the effect of exercise of warrants, employee stock purchase plan, exercise of RSU and public equity placement; □ Full-time equivalent; □ Approximately; □ As of June 5, 2017; □ As of June 21, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017 (revised)
Cash & cash equivalents	5,508,620	8,085,015
Restricted cash	1,000,000	...
Trade accounts	...	...

receivable, gross	5,383,872	5,897,469
Less: allowance	13,364	7,356
Trade accounts receivable, net	5,370,508	5,890,113
Raw materials	2,309,454	2,282,880
Work in process	2,506,891	1,654,653
Finished goods	2,263,121	1,904,497
Reserve for obsolescence	674,725	767,454
Inventories, net	6,404,741	5,074,576
Other receivables	46,574	29,202
Prepaid expenses & other assets	1,058,610	641,469
Total current assets	19,389,053	19,720,375
Manufacturing equipment	16,534,124	13,804,964
Computer equipment & software	513,681	375,775
Furniture & fixtures	199,872	112,307
Leasehold improvements	1,350,482	1,228,797
Construction in progress	954,317	709,571
Total property & equipment	19,552,476	16,231,414
Less accumulated depreciation & amortization	7,743,235	5,906,856
Property & equipment, net	11,809,241	10,324,558
Intangible assets, net	9,057,970	10,375,053
Goodwill	5,854,905	5,854,905
Deferred tax assets	624,000	285,000
Other assets	381,945	112,323
Total assets	47,117,114	46,672,214
Accounts payable	2,032,834	1,536,121
Accrued liabilities	685,430	966,929
Accrued payroll & benefits	1,228,120	1,896,530
Loan payable, current portion	1,458,800	1,111,500
Capital lease obligation, current portion	307,199	239,332
Total current liabilities	5,712,383	5,750,412
Capital lease obligation, less current portion	550,127	142,101
Deferred rent	377,364	458,839
Deferred tax liabilities	...	182,349
Warrant liability	...	490,500
Loan payable, less current portion	5,119,796	9,926,844
Total liabilities	11,759,670	16,951,045
Class A common stock	257,645	242,157
Additional paid-in capital	229,874,823	225,492,252
Accumulated other comprehensive income	473,508	295,396
Retained earnings (accumulated deficit)	(195,248,532)	(196,308,636)
Total stockholders' equity	35,357,444	29,721,169

Recent Dividends:
1. LightPath Technologies, Inc. class A common.
 No dividends paid.

Annual Dividends:
1. LightPath Technologies, Inc. class A common.
 No dividends paid.

LINGERIE FIGHTING CHAMPIONS INC Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Total revenues	3,539	9,550
Cost & expenses	148,272	182,380
Operating income	49,387	(111,584)
Interest expense	139,375	202,968
Other income (expense), net	333,495	264,214
Net income	49,387	(111,584)
Earnings common share	...	...
Common Shares:	...	...
Full Diluted	5,969,764,279	527,064,496
Year-end	665,925,639	305,541,153

LIVE VENTURES INC

Resignation of Accountant On Oct. 12, 2018, SingerLewak LLP resigned as Co.'s independent public accounting firm.

LUNA INNOVATIONS INC

Acquisition Completed On Oct. 15, 2018, Co.'s wholly-owned subsidiary, Luna Technologies, Inc. (the "Buyer"), acquired substantially all the assets of Micron Optics, Inc. (the "Seller"), an Atlanta, GA-based provider of innovative optical components and laser-based measurement technology, other than cash, as well as specified liabilities, for total cash consideration of \$5,000,000, including \$4,000,000 paid at closing, and \$1,000,000 placed in escrow until later of Oct. 1, 2019 or the date that specified matters were resolved as agreed by the Buyer and the Seller.

MAM SOFTWARE GROUP INC.

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017 (revised)	2016 (revised)
Net revenues	35,777,000	31,596,000	32,212,000
Cost of revenues	16,088,000	14,193,000	14,598,000
Gross profit (loss)	19,689,000	17,403,000	17,614,000
Research & development	4,734,000	3,791,000	3,777,000
Sales & marketing	3,458,000	3,659,000	4,009,000
General & administrative	6,366,000	5,505,000	5,658,000
Depreciation & amortization	237,000	231,000	370,000
Total operating expenses	14,795,000	13,186,000	13,814,000
Operating income (loss)	4,894,000	4,217,000	3,800,000
Interest expense, net	411,000	559,000	276,000
Gain on settlement of liabilities	...	...	217,000
Total other income (expense), net	(411,000)	(559,000)	(59,000)
Income before income taxes - United States	734,000	935,000	246,000
Income before income taxes - United Kingdom	3,749,000	2,723,000	3,495,000
Income (loss) before provision for income taxes	4,483,000	3,658,000	3,741,000
Current federal income taxes - United States	273,000	473,000	...
Current state income taxes - United States	75,000	111,000	31,000
Current foreign income taxes - United Kingdom	399,000	19,000	(162,000)
Total current income taxes	747,000	603,000	(131,000)
Deferred federal income taxes - United States	477,000	(1,550,000)	...
Deferred state income taxes - United States	(50,000)	(129,000)	...
Deferred foreign income taxes - United Kingdom	99,000	156,000	320,000
Total deferred income taxes	526,000	(1,523,000)	320,000
Provision (benefit) for income taxes	1,273,000	(920,000)	189,000
Net income (loss)	3,210,000	4,578,000	3,552,000
Weighted average shares outstanding - basic	11,849,000	11,732,000	12,314,071
Weighted average shares outstanding - diluted	11,906,000	11,786,000	12,489,934
Year end shares outstanding	12,588,000	12,308,000	12,409,577
Net income (loss) per share - basic	\$0.27	\$0.39	\$0.29
Net income (loss) per share - diluted	\$0.27	\$0.39	\$0.29
Number of full time employees	245	244	230
Number of part time employees	7	8	8

Number of common stockholders	333	325	320
Foreign currency translation adjustments	(298,000)	(1,744,000)	

[□] Reclassified to conform with 2017 presentation; [□] Approximately; [□] As of September 7, 2018; [□] As of September 19, 2017; [□] As of September 16, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):			
	2018	2017	(revised)
Cash & cash equivalents	4,171,000	1,260,000	
Accounts receivable, gross	5,234,000	5,205,000	
Less: allowance	224,000	332,000	
Accounts receivable, net	5,010,000	4,873,000	
Inventories	170,000	154,000	
Prepaid expenses & other current assets	1,270,000	1,260,000	
Income tax receivable	168,000		
Total current assets	10,621,000	7,715,000	
Leasehold improvements	403,000	396,000	
Computer & office equipment	1,000,000	928,000	
Equipment under capital leases	17,000	10,000	
Furniture & equipment	525,000	476,000	
Total property, plant & equipment	1,945,000	1,810,000	
Less: accumulated depreciation & amortization	1,465,000	1,299,000	
Property & equipment, net	480,000	511,000	
Goodwill	8,280,000	8,191,000	
Intangible assets, net	568,000	639,000	
Software development costs, net	8,889,000	7,634,000	
Deferred income taxes	1,251,000	1,679,000	
Other long-term assets	545,000	283,000	
Total assets	30,634,000	26,652,000	
Accounts payable	1,318,000	1,334,000	
Accrued expenses & other liabilities	1,201,000	1,137,000	
Accrued payroll & related expenses	2,146,000	1,605,000	
Current portion of long-term debt	1,811,000	1,734,000	
Current portion of deferred revenue	1,885,000	1,477,000	
Sales tax payable	910,000	761,000	
Income tax payable	669,000	506,000	
Total current liabilities	9,940,000	8,554,000	
Deferred revenue, net of current portion	1,146,000	772,000	
Deferred income taxes	789,000	682,000	
Income tax payable, net of current portion	232,000	...	
Term loan	6,441,000	8,217,000	
Equipment financing	7,000	...	
Less: unamortized debt issuance cost	(56,000)	(97,000)	
Less: current portion	1,811,000	1,734,000	
Long-term debt, net of current portion	4,581,000	6,386,000	
Other long-term liabilities	426,000	583,000	
Total liabilities	17,114,000	16,977,000	
Common stock	1,000	1,000	
Additional paid-in capital	14,768,000	14,180,000	
Accumulated other comprehensive income (loss)	(3,236,000)	(3,283,000)	
Retained earnings (accumulated deficit)	2,003,000	(1,207,000)	
Treasury stock at cost	16,000	16,000	
Total stockholders' equity (deficit)	13,520,000	9,675,000	

[□] Reclassified to conform with 2018 presentation

Recent Dividends:

1. MAM Software Group Inc. common.

No dividends paid.

Annual Dividends:

1. MAM Software Group Inc. common.

No dividends paid.

MAMAMANCINI'S HOLDINGS INC

Earnings, 6 mos. to Jul 31 (Consol. - \$):

	2018	2017
Net Sales	13,382,824	12,362,735
Cost & expenses	12,699,485	11,799,636
Operating income	683,339	563,099
Net income	113,806	164,127
Balance for common	113,806	72,562
Earnings common share		
Common Shares:		
Full Diluted	32,564,932	30,675,004
Year-end	31,636,241	...

MANDATORY EXCHANGEABLE TRUST

Earnings, 6 mos. to Jun 30 (Consol. - \$):

	2018	2017
Net income	1,986,392	3,203,034
Earnings common share		
Primary	\$0.03	\$0.04
Common Shares:		
Year-end	66,000,000	66,000,000

MARATHON GROUP CORP.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016
Sales	13,990	14,642
General & administrative	10,366	8,724
Professional services	253,475	255,887
Total operating expenses	263,841	264,611
Operating income (loss)	(249,851)	(249,969)
Net income (loss) before income taxes	(249,851)	(249,969)
Net income (loss)	(249,851)	(249,969)
Weighted average shares outstanding - basic	103,690,557	103,690,557
Weighted average shares outstanding - diluted	103,690,557	103,690,557
Year end shares outstanding	103,690,557	103,690,557
Earnings (loss) per share - basic	\$0.00	\$0.00
Earnings (loss) per share - diluted	\$0.00	\$0.00

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents	500	75
Total current assets	500	75
Total assets	500	75
Current liabilities	276	...
Accounts payables & accrued liabilities	750,000	500,000
Total current liabilities	750,276	500,000
Total liabilities	750,276	500,000
Common stock	104	104
Paid-in capital	552,888	552,888
Retained earnings (accumulated deficit)	(1,302,768)	(1,052,917)
Total stockholders' equity (deficit)	(749,776)	(499,925)

Recent Dividends:

1. Marathon Group Corp. common.

No dividends paid.

Annual Dividends:

1. Marathon Group Corp. common.

No dividends paid.

MARINE PETROLEUM TRUST

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
Oil & natural gas royalties	862,935	920,374	829,538
Oil & natural gas			

royalties from affiliate	56	26,355	75,946
Interest income	9,651	2,809	150
Total income	872,642	949,538	905,634
General & administrative expenses	210,723	198,032	197,492
Distributable income before federal income taxes	661,919	751,506	708,142

Distributable income	661,919	751,506	708,142
Weighted average shares outstanding	2,000,000	2,000,000	2,000,000
Year end units outstanding	2,000,000	2,000,000	2,000,000
Distributable income per unit	\$0.33	\$0.38	\$0.35
Distributions per unit	\$0.35	\$0.28	\$0.34
Number of unitholders	241	248	265

[□] As of September 1, 2018; [□] As of September 1, 2017; [□] As of September 1, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash & cash equivalents	984,216	1,016,681
Federal income taxes refundable	2,800	2,800
Producing oil & gas properties	7	7
Total assets	987,023	1,019,488
Trust corpus	987,023	1,019,488
Total trust equity	987,023	1,019,488

Recent Dividends:

1. Marine Petroleum Trust units of beneficial interest.

ExDate	Amt	Declared	Record	Payable
02/25/2015	0.31	02/17/2015	02/27/2015	03/27/2015
05/27/2015	0.14	05/18/2015	05/29/2015	06/26/2015
08/27/2015	0.11	08/21/2015	08/31/2015	09/28/2015
11/25/2015	0.07	11/18/2015	11/30/2015	12/28/2015
02/25/2016	0.09	02/19/2016	02/29/2016	03/28/2016
05/26/2016	0.07	05/20/2016	05/31/2016	06/28/2016
08/29/2016	0.04	08/19/2016	08/31/2016	09/28/2016
11/28/2016	0.09	11/18/2016	11/30/2016	12/28/2016
02/24/2017	0.05	02/17/2017	02/28/2017	03/28/2017
05/26/2017	0.10	05/19/2017	05/31/2017	06/28/2017
08/29/2017	0.13	08/21/2017	08/31/2017	09/28/2017
11/29/2017	0.05	11/17/2017	11/30/2017	12/28/2017
02/27/2018	0.07	02/16/2018	02/28/2018	03/28/2018
05/30/2018	0.09	05/18/2018	05/31/2018	06/28/2018
08/30/2018	0.09	08/21/2018	08/31/2018	09/28/2018

Annual Dividends:

1. Marine Petroleum Trust units of beneficial interest.

2015	0.63	2016	0.30	2017	0.32
2018	0.26				

MARKER THERAPEUTICS INC

Merger Completed On Oct. 17, 2018, Co.'s wholly-owned subsidiary, Timberwolf Merger Sub, Inc. ("Merger Sub"), merged with and into Marker Therapeutics, Inc. ("Marker"), a privately-held Delaware corporation dedicated to the development of adoptive non-gene modified T cell therapies for the treatment of hematologic malignancies and solid tumors, with Marker continuing as the surviving corporation and became a wholly-owned subsidiary of Co. the Marker stockholders received (i) an aggregate of 13,914,255 shares of Co.'s common stock which equaled the number of shares of Co. common stock issued and outstanding immediately prior to the effective time of the Merger, and (ii) an aggregate of 5,046,003 warrants, at an exercise price of \$2.99 per share with a five-year term, which equaled the number of Co. warrants and stock options issued and outstanding immediately prior to the effective time of the Merger. In connection with the Merger, Co. changed its name to Marker Therapeutics, Inc., and Marker changed its name to Marker Cell Therapy, Inc.

MARKER THERAPEUTICS INC

New Name On Oct. 18, 2018, Co. changed its name from TapImmune Inc to Marker Therapeutics Inc.

MARKER THERAPEUTICS INC

Stock Trading Symbol Stock symbol:MRKR.

MARKETING ALLIANCE INC

Earnings, 3 mos. to Jun 30(Consol. - \$):

	2018	2017
Total revenues	7,910,668	7,429,199
Cost & expenses	7,924,614	7,256,781
Operating income	(174,686)	(7,760)
Interest expense	86,819	67,763
Other income (expense), net	(7,970)	(23,431)
Gains or losses	10,966	147,951
Net before taxes	(209,192)	92,068
Income taxes	(52,400)	25,170
Net income	(156,792)	66,898
Earnings common share		
Common Shares:		
Year-end	8,032,266	8,032,266

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	4,047,696	123,043
Inventories	123,043	22,546,554
Current assets	22,546,554	2,248,369
Net property & equip.	2,248,369	26,804,239
Total assets	26,804,239	
Liabilities:		
Current liabilities	13,104,966	2,462,319
Long-term debt	2,462,319	10,237,418
Stockholders' equity	10,237,418	9,441,588
Net current assets	9,441,588	

MASCOTA RESOURCES CORP**Annual Report****Consolidated Income Statement, Years Ended Nov. 30 (\$):**

	2017	2016	2015
		(revised)	
General & administrative expenses	28,840	26,201	21,338
Total expenses	28,840	26,201	21,338
Net income (loss)	(29,714)	(28,499)	(23,144)
Operating income (loss)	...	(26,201)	(21,338)
Interest expense	874	2,298	1,806
Weighted average shares outstanding - basic	3,897,599	3,331,055	3,100,000
Weighted average shares outstanding - diluted	3,897,599	3,331,055	3,100,000
Year end shares outstanding	4,140,750	3,890,750	3,100,000
Net earnings (loss) per share - basic	\$(0.01)	\$(0.01)	\$(0.01)
Net earnings (loss) per share - diluted	\$(0.01)	\$(0.01)	\$(0.01)
Total number of employees	...	...	2
Number of common stockholders	32	32	32

As of August 15, 2018; As of May 12, 2017; As of October 31, 2016

Consolidated Balance Sheet, Years Ended Nov. 30 (\$):

	2017	2016
		(revised)
Cash	2,846	1,172
Total current assets	2,846	1,172
Land	55,000	...
Total assets	57,846	1,172
Accounts payable	19,530	9,016
Accrued interest, convertible notes payable - related parties	577	...
Accrued interest, notes payable - related parties	9	...
Accrued interest, convertible notes payable	214	...
Accrued interest, notes payable	74	...
Convertible notes payable, related party	10,000	...

Convertible notes payable	10,000	...	Investment income (loss)	110,963	94,627	25,949
Total current liabilities	40,404	9,016	Interest expense	233,474	225,938	245,381
Notes payable - related parties	45,000	...	Total investment income (loss) & interest income (expense)	(122,511)	(131,311)	(219,432)
Notes payable	5,000	...	Income (loss) before income taxes	1,730,141	2,906,539	2,313,760
Total non-current liabilities	50,000	...	Current federal income taxes	10,000	15,000	69,000
Total liabilities	90,404	9,016	Deferred federal income taxes (benefit)	(1,841,000)	966,000	727,000
Preferred stock, net	500	500	Deferred state income taxes	587,000	...	...
Common stock	4,141	3,891	Income taxes provided (benefit)	(1,244,000)	981,000	796,000
Additional paid-in capital	160,753	156,003	Net income (loss)	2,974,141	1,925,539	1,517,760
Retained earnings (accumulated deficit)	(197,952)	(168,238)	Weighted average shares outstanding - basic	2,015,780	2,015,780	2,015,780
Total stockholders equity (deficit)	(32,558)	(7,844)	Year end shares outstanding	2,015,780	2,015,780	2,015,780

Recent Dividends:**1. Mascota Resources Corp common.**

No dividends paid.

2. Mascota Resources Corp preferred.

No dividends paid.

Annual Dividends:**1. Mascota Resources Corp common.**

No dividends paid.

2. Mascota Resources Corp preferred.

No dividends paid.

MASCOTA RESOURCES CORP**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Pinnacle Accountancy Group, PLLC, as it appeared in Co.'s 2017 10K: "We have audited the accompanying consolidated balance sheet of Mascota Corporation (the Company) as of November 30, 2017, and the related consolidated statements of operations, stockholders' equity (deficit), and cash flows for the year then ended, and the notes thereto (collectively referred to as the consolidated financial statements). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of November 30, 2017, and the results of its operations and its cash flows for the year then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. The Company has suffered recurring losses, has not achieved profitable operations, and expects to incur further losses in the development of its business, which raise substantial doubt about its ability to continue as a going concern. Management's plans regarding these matters are described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

MAYS (J.W.), INC.**Annual Report****Consolidated Income Statement, Years Ended Jul. 31 (\$):**

	2018	2017	2016
		(revised)	(revised)
Rental income	19,300,882	18,517,602	17,416,187
Recovery of real estate taxes	...	10,952	...
Revenue to temporarily vacate lease	...	1,020,833	1,166,667
Total revenues	19,300,882	19,549,387	18,582,854
Real estate operating expenses	11,074,396	10,212,761	10,080,913
Administrative & general expenses	4,598,144	4,616,086	4,333,589
Depreciation	1,775,690	1,682,690	1,635,660
Gain (loss) on disposition of property & equipment	...	...	500
Total expenses	17,448,230	16,511,537	16,049,662
Income (loss) before investment income (loss), interest expense & income taxes	1,852,652	3,037,850	2,533,192
Interest income	25,414	13,176	8,422
Dividend income	86,354	57,717	54,526
Gain (loss) on sale of marketable securities	(805)	23,734	(36,999)

Reclassified to conform with 2018 presentation; Approximately; As of September 1, 2018; As of September 1, 2017; As of September 2, 2016

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):

	2018	2017
		(revised)
Buildings & improvements	82,728,826	80,825,601
Improvements to leased property	1,478,012	1,478,012
Fixtures & equipment	144,545	144,545
Land	6,067,805	6,067,805
Other property & equipment	205,619	193,015
Construction in progress	1,786,980	644,809
Property & equipment - at cost	92,411,787	89,353,787
Accumulated depreciation	41,618,803	39,868,698
Property & equipment - net	50,792,984	49,485,089
Cash & cash equivalents	5,255,073	5,381,195
Receivables	252,304	164,716
Income taxes refundable	8,792	6,891
Restricted cash	100,789	15,905
Prepaid expenses	1,951,132	1,675,019
Total current assets	7,568,090	7,243,726
Deferred charges	3,228,162	3,465,062
Less: accumulated amortization - deferred charges	(1,369,445)	(1,384,142)
Deferred charges, net	1,858,717	2,080,920
Restricted cash	1,523,761	1,279,829
Unbilled receivables	1,677,093	1,943,648
Marketable securities	3,141,828	2,815,727
Total other assets	8,201,399	8,120,124
Total assets	66,562,473	64,848,939
Mortgage payable, net	5,264,285	5,409,908
Security deposits payable	1,242,382	1,020,292
Deferred income taxes	4,506,000	5,637,000
Total long-term liabilities	11,012,667	12,067,200
Accounts payable	74,205	79,103
Accrued payroll	259,149	260,741
Accrued interest	16,666	17,161
Accrued professional fees	140,000	145,000
Accrued rents received in advance	644,728	708,747
Accrued utilities	19,200	12,452
Accrued brokers commissions	134,418	287,940
Accrued construction costs	...	146,132
Other payroll & other	...	...

accrued liabilities	890,198	937,443	attributable to			
Payroll & other accrued liabilities	2,104,359	2,515,616	controlling interest	(1,076,930)	1,527,057	(1,391,415)
Other taxes payable	8,240	8,135	Weighted average shares outstanding			
Current portion of mortgages payable	168,501	162,569	- basic	401,878,568	386,092,219	293,680,673
Current portion of security deposits payable	101,289	15,905	Weighted average shares outstanding			
Total current liabilities	2,456,594	2,781,328	- diluted	401,878,568	386,092,219	293,680,673
Total liabilities	13,469,261	14,848,528	Year end shares outstanding	415,610,809	386,092,219	306,314,216
Common stock	2,178,297	2,178,297	Income (loss) per share from continuing operations - basic	\$ (0.00)	\$ 0.00	\$ 0.00
Additional paid in capital	3,346,245	3,346,245	Net income (loss) per share - basic	\$ (0.00)	\$ 0.00	\$ 0.00
Unrealized gain (loss) on available-for-sale securities - net	[□] 487,136	[□] 368,476	Income (loss) per share from continuing operations - diluted	\$ (0.00)	\$ 0.00	\$ 0.00
Retained earnings	48,369,386	45,395,245	Net income (loss) per share - diluted	\$ (0.00)	\$ 0.00	\$ 0.00
Total shareholders' equity before treasury stock	54,381,064	51,288,263	Number of part time employees	...	...	14
Less common stock held in treasury, at cost	1,287,852	1,287,852	Total number of employees	73	69	...
Total shareholders' equity	53,093,212	50,000,411	Number of common stockholders	[□] 73	[□] 70	[□] 80

[□] Reclassified to conform with 2018 presentation; [□] Net of deferred taxes (benefit) - Unrealized gain (loss) on available-for-sale securities: \$313,000; [□] Net of deferred taxes (benefit) - Unrealized gain (loss) on available-for-sale securities: \$190,000

Recent Dividends:

1. **Mays (J.W.), Inc. common.**
No dividends paid.

Annual Dividends:

1. **Mays (J.W.), Inc. common.**
No dividends paid.

MCIG INC

Annual Report

Consolidated Income Statement, Years Ended Apr. 30 (\$):

	2018	[□] 2017	[□] 2016
		(revised)	(revised)
Sales	7,078,680	4,777,072	1,723,421
Construction costs	2,732,011	2,042,726	...
Merchandise	1,252,142	606,892	...
Commissions	59,844	147,182	...
Merchant fees, shipping & other costs	106,443	84,243	1,432,648
Amortization & depreciation as a COG	320,953	...	...
Total cost of sales	4,471,393	2,881,043	1,432,648
Gross profit	2,607,287	1,896,029	290,773
Selling, general & administrative expenses	320,577	122,324	163,249
Professional fees	921,377	63,862	28,445
Stock based compensation expenses	346,940	151,675	1,339,058
Marketing & advertising expenses	78,804	136,227	...
Research & development expenses	6,612	15,530	5,516
Consultant fees	1,372,965	465,541	155,408
Bad debts expense	572,257	...	...
Amortization & depreciation expenses	192,758	11,881	8,052
Total operating expenses	3,812,290	967,040	1,699,728
Income (loss) from operations	(1,205,003)	928,989	(1,408,955)
Other income	...	615,608	...
Net income (loss) before non-controlling interest	(1,205,003)	1,544,597	(1,408,955)
Gain attributable to non-controlling interest	128,073	(17,540)	17,540
Net income (loss)			

[□] Reclassified to conform with 2018 presentation; [□] Reclassified to conform with 2017 presentation; [□] Approximately; [□] As of August 15, 2018; [□] As of August 15, 2017; [□] As of August 15, 2016

Consolidated Balance Sheet, Years Ended Apr. 30 (\$):

	2018	[□] 2017
		(revised)
Cash & cash equivalents	511,950	1,634,662
Accounts receivable, net	2,159,267	149,968
Inventory, gross	63,297	54,278
Inventory	63,297	54,278
Work in progress - agriculture	64,245	...
Notes & other receivables	1,529	1,529
Prepaid expenses	90,141	147,015
Total current assets	2,890,429	1,987,452
Office furniture	29,090	1,792
Rollies machine	5,066	5,066
Computer equipment	1,544	1,544
420 cloud	3,127,251	3,063,635
Atm machines	299,970	...
Total acquisition cost	3,462,921	3,072,037
Less: accumulated depreciation	324,902	1,540
Property, plant & equipment, net	3,138,019	3,070,497
Cost basis investment	967,608	902,023
Intangible asset, net	835,320	1,018,302
Total assets	7,831,376	6,978,274
Accounts payable & accrued expenses	218,703	779,995
Due to shareholder	571,138	173,312
Other current liabilities	...	150,000
Reserve for uncollected accounts	586,560	11,030
Reserve for legal settlements	750,579	...
Deferred revenue	5,145	517,033
Total current liabilities	2,132,125	1,631,370
Total liabilities	2,132,125	1,631,370
Preferred stock	1,185	1,285
Common stock	41,561	38,609
Treasury stock	680,330	680,330
Additional paid-in capital	12,673,339	11,118,841
Retained earnings (accumulated deficit)	(6,208,431)	(5,131,501)
Total stockholders' equity (deficit)	5,827,324	5,346,904
Non-controlling interests	(128,073)	...
Total equity	5,699,251	5,346,904

[□] Reclassified to conform with 2018 presentation

Recent Dividends:

1. **mCig Inc series A convertible preferred.**

No dividends paid.

2. **mCig Inc common.**

No dividends paid.

Annual Dividends:

1. **mCig Inc series A convertible preferred.**

No dividends paid.

2. **mCig Inc common.**

No dividends paid.

MCIG INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Dov Weinstein & Co. C.P.A., as it appeared in Co.'s 2018 10K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of mCig, Inc and its subsidiaries ("the Company") as of April 30, 2018 and 2017 and the related statements of operations, changes in stockholders' deficit and cash flows, for each of the two years in the period ended April 30, 2018, and the related notes and schedules (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of April 30, 2018 and 2017, and the results of its operations and its cash flows for each of the three years in the period ended April 30, 2018, in conformity with generally accepted accounting principles in the United States of America. Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, as of April 30, 2018, while the Company has positive cash flow and has recognized a substantial gain in 2017 there are no assurances the Company can continue to generate a profit or maintain positive cash flow. These and other factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plan regarding these matters is also described in Note 3 to the financial statements. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

MEDICO INTERNATIONAL INC

New Accountant On Aug. 1, 2018, Co. dismissed PLS CPAs and engaged Accell Audit & Compliance, P.A. as its new independent public accounting firm.

MILLENNIUM INVESTMENT & ACQUISITION CO INC

Earnings, 6 mos. to Jun 30 (Consol. - \$):

	2018	2017
Cost & expenses	149,807	92,791
Net income	(142,205)	(45,891)
Earnings common share		
Primary	\$(0.01)	\$
Common Shares:		
Full Diluted	10,959,814	10,959,814
Year-end	10,959,814	10,959,814

MITU RESOURCES INC

Earnings, 3 mos. to Jun 30 (Consol. - \$):

	2018	2017
Cost & expenses	9,563	8,613
Operating income	(9,563)	(8,613)
Interest expense	641	.....
Net income	(10,204)	(8,613)
Earnings common share		
Common Shares:		
Full Diluted	30,000,000	30,000,000
Year-end	30,000,000	30,000,000

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Liabilities:	
Current liabilities	167,755
Stockholders' equity	(167,755)
Net current assets	(167,755)

MJ HOLDINGS INC

Earnings, 3 mos. to Mar 31 (Consol. - \$):

	2018	2017
Cost & expenses	201,279	26,711
Operating income	(201,279)	(26,878)
Net before taxes	(201,075)	(26,878)
Income contin. oper.	.....	(26,878)
Income discont. oper.	.....	15,301
Net income	(201,075)	(11,577)
Earnings common share		

Net before taxes	(39,406)	(39,919)
Net income	(39,406)	(39,919)
Earnings common share		
Primary	\$(0.03)	\$(0.03)
Fully Diluted	\$(0.03)	\$(0.03)
Common Shares:		
Full Diluted	1,233,853	1,233,853
Year-end	1,233,853	1,233,853

MULTI SOLUTIONS II, INC**Earnings, 6 mos. to Jul 31 (Consol. - \$):**

	2018	2017
Cost & expenses	18,741	21,258
Operating income	(18,741)	(21,258)
Net before taxes	(40,535)	(40,571)
Net income	(40,535)	(40,571)
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	1,899,575	1,899,575
Year-end	1,899,575	1,899,575

MUSCLE PHARM CORP.

New Accountant On Oct. 1, 2018, EKS&H LLLP resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Plante & Moran PLLC as its new independent public accounting firm.

MUSIC OF YOUR LIFE INC**Annual Report****Consolidated Income Statement, Years Ended May 31 (\$):**

	2018	2017	2016
Net revenues	5,745	4,252	4,616
Salaries & consulting fees	318,196	325,750	202,500
Professional fees	71,772	164,174	107,011
Other selling, general & administrative	97,048	178,715	172,039
Provision for impairment of intangible assets .....	...	...	243,000
Total operating expenses	487,016	668,639	724,550
Income (loss) from operations	(481,271)	(664,387)	(719,934)
Income (expense) from derivative liability	272,454	(168,307)	(95,048)
Interest expense	416,847	463,699	365,181
Promissory note issued to entity for services relating to equity financing agreement .....	...	...	50,000
Total other income (expenses)	(144,393)	(632,006)	(510,229)
Income (loss) before income taxes	(625,664)	(1,296,393)	(1,230,163)
Net income (loss)	(625,664)	(1,296,393)	(1,230,163)
Weighted average shares outstanding			
- basic	739,308	210,669	23,757
Weighted average shares outstanding - diluted	739,308	210,669	23,757
Year end shares outstanding	910,610	602,293	31,053
Net income (loss) per share - basic	\$(0.85)	\$(6.15)	\$(40.00)
Net income (loss) per share - diluted	\$(0.85)	\$(6.15)	\$(40.00)
Number of full time employees	1	1	1
Number of part-time employees	7	7	7
Total number of employees	8	8	...
Number of common stockholders	2,254	2,251	2,247

Reclassified to conform with 2018 presentation; Including stock-based compensation - salaries and consulting fees : \$-0; Including stock-based compensation - salaries and consulting fees : \$96,900; Including stock-based compensation - salaries and consulting fees : \$33,000; Including amortization of debt discounts - interest expense: \$187,103; Including amortization of debt discounts - interest expense: \$403,610; Including amortization of debt discounts - interest expense: \$222,197; Adjusted for 1-for-4,000 stock split, June 20, 2018; Shares increased due to issuance of common stock for conversion of debt; Shares increased due to issuance of shares for services & notes payable; Approximately

Consolidated Balance Sheet, Years Ended May 31 (\$):

	2018	2017
Cash & cash equivalents	5	10,113
Loans receivable from related party	15,950	15,950
Total current assets	15,955	26,063
Digital music acquired for use in operations - at cost	17,055	13,862
Less: accumulated depreciation	7,374	...
Music inventory	9,681	13,862
Trademark costs	7,665	7,340
Total other assets	17,346	21,202
Total assets	33,301	47,265
Bank overdraft	517	...
Accounts payable	15,607	12,292
Accrued interest payable on notes payable	252,051	59,489
Accrued consulting fees	286,650	171,550
Notes payable	974,003	733,562
Notes payable to related parties	25,161	12,261
Derivative liability	653,803	662,091
Total current liabilities	2,207,792	1,651,245
Total liabilities	2,207,792	1,651,245
Common stock	91	60
Common stock payable	8,460	8,460
Additional paid-in-capital	2,114,752	2,059,630
Retained earnings (accumulated deficit)	(4,297,794)	(3,672,130)
Total stockholders' equity (deficit)	(2,174,491)	(1,603,980)

Reclassified to conform with 2018 presentation

Recent Dividends:**1. Music Of Your Life Inc series A preferred.**

No dividends paid.

2. Music Of Your Life Inc common.

No dividends paid.

Annual Dividends:**1. Music Of Your Life Inc series A preferred.**

No dividends paid.

2. Music Of Your Life Inc common.

No dividends paid.

MUSIC OF YOUR LIFE INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Michael T. Studer CPA P.C., as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements I have audited the accompanying consolidated balance sheets of Music of Your Life, Inc. (the "Company") as of May 31, 2018 and 2017 and the related consolidated statements of operations, stockholders' equity (deficit), and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In my opinion, the consolidated financial statements present fairly, in all material respects, the financial position of Music of Your Life, Inc. as of May 31, 2018 and 2017 and the results of their operations and cash flows for the years then ended in conformity with accounting principles generally accepted in the United States. Explanatory Paragraph - Going Concern The accompanying financial statements referred to above have been prepared assuming that the Company will continue as a going concern. As discussed in Note 11 to the financial statements, the Company's present financial situation raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to this matter are also described in Note 11. The financial statements do

not include any adjustments that might result from the outcome of this uncertainty."

NCSOFT CORP.**Annual Report****Consolidated Income Statement, Years Ended Dec. 31****(W000):**

	2017	2016	2015
			(revised)
Revenue	1,758,721,722	983,556,874	838,297,603
Sales from online games	1,505,593,914	753,945,408	688,157,047
Royalty income	202,762,338	122,073,114	98,709,474
Sale of goods	12,239,626	61,640,349	4,224,590
Other revenue	38,125,843	45,898,003	47,206,492
Cost of sales	(211,500,958)	(187,580,188)	(202,683,140)
Cost of sales from online games	(166,788,444)	(136,126,785)	(154,530,716)
Cost of goods sale	(1,457,401)	(9,715,995)	(1,776,539)
Other cost of sales	(43,255,113)	(41,737,408)	(46,375,886)
Gross profit	1,547,220,764	795,976,686	635,614,463
Selling, general & administrative expenses	(962,201,802)	(467,214,224)	(398,148,085)
Operating income (loss)	585,018,962	328,762,462	237,466,378
Finance income	26,908,469	24,741,356	20,885,123
Finance expense	(15,480,679)	(14,089,064)	(830,728)
Share of profit (loss) from equity-accounted investments	(1,550,407)	7,345,030	(1,965,838)
Other gains	48,120,047	22,838,081	21,100,694
Other losses	(32,773,581)	(23,524,787)	(37,145,866)
Profit (loss) before tax	610,242,811	346,073,078	239,509,762
Income tax (expense) benefit	(166,199,699)	(74,691,206)	(73,159,319)
Profit (loss)	444,043,112	271,381,872	166,350,442
Profit (loss) attributable to controlling interest	440,967,021	272,268,784	165,393,411
Profit (loss) attributable to non-controlling interests	3,076,091	(886,912)	957,032
Weighted average shares outstanding - basic	21,246	21,299	21,668
Weighted average shares outstanding - diluted	21,274	21,319	21,682
Year end shares outstanding	21,250	21,240	21,865
Net earnings (loss) per share - basic	W20,756.00	W12,783.00	W7,633.00
Net earnings (loss) per share - diluted	W20,728.00	W12,771.00	W7,628.00
Dividends per share	7,280	...	...
Number of full time employees	3,046	2,566	2,162
Number of part time employees	155	165	138

Reclassified to conform with 2016 presentation; As is

Consolidated Balance Sheet, Years Ended Dec. 31 (W000):

	2017	2016
Total current assets	1,772,726,949	1,191,628,830
Cash & cash equivalents	187,255,812	144,829,330
Short-term financial instruments	92,695,013	144,970,886
Trade receivables, gross	206,615,752	171,482,523
Allowance for bad & doubtful debts, trade	(13,597,524)	(13,025,581)
Trade receivables, net	193,018,228	158,456,942
Other receivables, gross	5,287,152	2,947,409
Allowance for bad & doubtful debts, other	(678,488)	(785,488)
Accrued income	5,826,895	5,957,837
Short-term loan receivables	3,362,108	388,827
Investments .....	...	...

consultants	21,856,162	24,645,223	21,789,329
Travel	1,775,327	3,137,671	2,334,019
Depreciation & amortization	4,610,737	5,448,059	5,926,969
Other cost of revenues	3,481,115	3,727,379	3,698,290
Total cost of revenues	31,723,341	36,958,332	33,748,607
Gross profit	29,206,917	28,407,936	30,801,586
Selling & marketing expenses ..	7,620,476	9,746,229	7,823,916
Depreciation & amortization expenses	962,737	1,114,275	1,225,170
Provision for bad debts	460,730	1,407,751	...
General & administrative expenses	16,254,067	16,747,550	14,965,016
Research & development cost	853,996	393,345	485,783
Total operating expenses	26,152,006	29,409,150	24,499,885
Income (loss) from operations	3,054,911	(1,001,214)	6,301,701
Gain (loss) on sale of assets	7,594	(30,147)	23,930
Interest expense	422,327	310,044	264,511
Interest income	592,153	179,723	161,794
Gain (loss) on foreign currency exchange transactions	5,010,383	306,819	(738,158)
Share of net earnings (loss) from equity investment	(262,556)	...	...
Other income	42,847	50,378	224,931
Total other income (expenses)	4,968,094	196,729	(592,014)
Net income (loss) before income taxes - US operations	(1,319,680)	(5,255,124)	(2,527,545)
Net income (loss) before income taxes - foreign operations	9,342,685	4,450,639	8,237,232
Net income (loss) before income taxes ..	8,023,005	(804,485)	5,709,687
Current foreign income taxes	873,027	931,951	652,546
Income tax provision	873,027	931,951	652,546
Net income (loss)	7,149,978	(1,736,436)	5,057,141
Non-controlling interest	(2,843,090)	(3,241,594)	(1,654,380)
Net income (loss) attributable to NetSol Technologies Inc	4,306,888	(4,978,030)	3,402,761
Weighted average shares outstanding-basic	11,197,319	10,912,284	10,391,157
Weighted average shares outstanding-diluted ...	11,197,319	10,912,284	10,584,835
Year end shares outstanding	11,502,616	11,190,606	10,686,093
Net earnings (loss) per share-basic	\$0.38	\$(0.46)	\$0.33
Net earnings (loss) per share-diluted	\$0.38	\$(0.46)	\$0.32
Total number of employees	² 1,356	² 1,461	² 1,630
Number of common stockholders	³ 86	⁴ 162	⁵ 166
Foreign currency translation adjustments .....	...	778,673	(2,011,810)

¹ Reclassified to conform with 2017 presentation; ² Approximately; ³ As of September 21, 2018; ⁴ As of September 25, 2017; ⁵ As of September 12, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):		
	2018	¹ 2017 (revised)
Cash & cash equivalents	22,088,853	14,172,954
Accounts receivable, gross	13,385,522	7,154,710
Less allowance for doubtful accounts	610,061	571,511
Accounts receivable, net	12,775,461	6,583,199
Accounts receivables, net - related party	3,374,272	1,644,942
Revenues in excess of billings	14,285,778	19,126,389
Revenues in excess of billings - related party .....	...	80,705
Convertible note receivable - related party	2,123,500	200,000
Prepaid expenses	662,431	597,687
Advance income tax	838,799	1,052,935
Employee advances	48,096	128,100
Security deposits	85,249	103,255
Other receivables	497,632	252,590
Other assets	570,825	329,319
Total current assets	57,350,896	44,272,075
Revenues in excess of billings, net - long term	1,206,669	5,173,538
Office furniture & equipment	3,496,653	3,755,710
Computer equipment	23,708,034	26,693,730
Assets under capital leases	1,479,976	1,965,650
Building	8,005,351	9,243,866
Land	2,088,463	2,428,626
Autos	1,053,749	1,270,339
Improvements	324,023	592,652
Property & equipment, gross	40,156,249	45,950,573
Accumulated depreciation	23,990,758	25,579,870
Property & equipment, net	16,165,491	20,370,703
Long term investment	3,217,162	3,057,020
Other assets	70,299	244,275
Intangible assets, net	12,247,196	17,043,151
Goodwill	9,516,568	9,516,568
Total assets	99,774,281	99,677,330
Accounts payable	1,665,865	1,466,265
Accrued liabilities	5,505,312	4,498,958
Accrued payroll & taxes	302,640	520,719
Taxes payable	233,959	174,485
Other payables	166,033	219,767
Current portion of loans & obligations under capitalized leases	8,595,919	10,222,795
Unearned revenues	5,949,581	3,925,702
Common stock to be issued	88,324	88,324
Total current liabilities	22,507,633	21,117,015
Subsidiary capital leases	330,596	366,762
Long term loans & obligations under capitalized leases, less current maturities	330,596	366,762
Total liabilities	22,838,229	21,483,777
Common stock	117,085	112,254
Additional paid-in capital	126,479,147	124,409,998
Treasury stock	1,205,024	454,310
Retained earnings (accumulated deficit)	(37,994,502)	(42,301,390)
Stock subscriptions receivable	(221,000)	(297,511)
Other comprehensive income (loss)	(24,386,071)	(18,074,570)
Total NetSol Technologies, Inc. shareholdings' equity	62,789,635	63,394,471
Non-controlling interests	14,146,417	14,799,082
Total stockholders' equity	76,936,052	78,193,553

¹ Reclassified to conform with 2018 presentation

Recent Dividends:

1. NetSol Technologies Inc preferred stock.
No dividends paid.

2. NetSol Technologies Inc common.

No dividends paid.

Annual Dividends:

1. NetSol Technologies Inc preferred stock.

No dividends paid.

2. NetSol Technologies Inc common.

No dividends paid.

NEURO-HITECH, INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	¹ 2016	2008
Sales .....	...	...	4,129,612
Cost of goods sold .....	...	...	1,827,160
Gross profit .....	...	...	2,302,452
General & administrative	1,668	1,668	5,788,983
Research & development costs .....	...	...	1,549,879
Share based compensation .....	...	...	5,331,308
Amortization of intangibles .....	...	...	589,874
Total operating expenses	1,668	1,668	13,260,044
Gain (loss) from operations	(1,668)	(1,668)	(10,957,592)
Gain on debt exchange	644,420	...	...
Forgiveness of debt .....	...	...	375,338
Interest & dividend income .....	...	...	21,150
Interest expense .....	...	...	164,766
Total other income .....	...	...	231,722
Net income (loss) from operations	642,752	(1,668)	(10,725,870)
Net income (loss)	642,752	(1,668)	(10,725,870)
Weighted average shares outstanding - basic	1,248,789,109	1,248,789,109	31,520,186
Weighted average shares outstanding - diluted	1,248,789,109	1,248,789,109	31,520,186
Year end shares outstanding	1,248,789,109	1,248,789,109	31,520,186
Net income (loss) per share - basic .....	...	...	\$(0.34)
Net income (loss) per share - diluted .....	...	...	\$(0.34)
Number of full time employees .....	...	...	² 30
Total number of employees .....	...	...	² 30
Number of common stockholders .....	...	...	³ ⁴ 126

¹ As reported from the 2017 Annual Report; ² As of March 10, 2009; ³ Approximately; ⁴ As of March 2, 2009

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	¹ 2016
Accounts payable & accrued expenses	95,005	663,503
Due to a related party .....	...	74,254
Total liabilities	95,005	737,757
Common stock	1,249	1,249
Additional paid-in capital	3,769,353	3,769,353
Retained earnings (accumulated deficit)	(3,865,607)	(4,508,359)
Total stockholders' equity (deficit)	(95,005)	(737,757)

¹ As reported from the 2017 Annual Report

Recent Dividends:

1. Neuro-Hitech, Inc. class A common.

No dividends paid.

2. Neuro-Hitech, Inc. series A convertible preferred.

No dividends paid.

3. Neuro-Hitech, Inc. series A preferred.

No dividends paid.

4. Neuro-Hitech, Inc. common.

No dividends paid.
5. Neuro-Hitech, Inc. series B preferred.
 No dividends paid.

Annual Dividends:

1. Neuro-Hitech, Inc. class A common.

No dividends paid.

2. Neuro-Hitech, Inc. series A convertible preferred.

No dividends paid.

3. Neuro-Hitech, Inc. series A preferred.

No dividends paid.

4. Neuro-Hitech, Inc. common.

No dividends paid.

5. Neuro-Hitech, Inc. series B preferred.

No dividends paid.

NEUROMETRIX INC

Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2018	2017
Total revenues	12,361,338	12,162,861
Cost & expenses	21,831,769	22,361,538
Operating income	(9,470,431)	(10,198,677)
Other income (expense), net	12,296,669	219,498
Net income	2,826,238	(9,979,179)
Balance for common	2,826,238	(16,853,959)
Earnings common share		
Primary	\$0.40	\$(11.62)
Fully Diluted	\$0.20	\$(11.62)
Common Shares:		
Full Diluted	13,863,953	1,450,237
Year-end	7,365,038	2,145,519

NEUTRA CORP

Earnings, 6 mos. to Jul 31 (Consol. - \$):

	2018	2017
Total revenues	2,006	90,443
Cost & expenses	126,201	90,443
Operating income	(124,195)	(90,443)
Interest expense	146,116	273,698
Net income	(270,311)	(364,141)
Earnings common share		
Primary	\$(0.04)	\$(0.09)
Fully Diluted	\$(0.04)	\$(0.09)
Common Shares:		
Full Diluted	7,021,573	4,222,302
Year-end	7,182,983	5,885,746

NEXEO SOLUTIONS INC

Merger Development On Sept. 17, 2018, Co., Univar Inc ("Univar"), Pilates Merger Sub I Corp, a direct wholly-owned Subsidiary of Univar ("Merger Sub I"), and Pilates Merger Sub II LLC, a direct wholly-owned Subsidiary of Univar ("Merger Sub II"), entered into an Agreement and Plan of Merger (the "Merger Agreement") providing for the acquisition of Co. by Univar. The Merger Agreement provides, among other things, upon the terms and subject to the conditions set forth in the Merger Agreement, that (i) Merger Sub I will merge with and into Co. (the "Initial Merger"), with Co. surviving the Initial Merger as a wholly-owned subsidiary of Univar, and (ii) immediately following the Initial Merger, Co. will merge with and into Merger Sub II (the "Subsequent Merger" and together with the Initial Merger, the "Mergers"), with Merger Sub II surviving as the surviving company in the Subsequent Merger. Pursuant to the Merger Agreement, each share of common stock, par value \$0.0001 per share, of Co. (collectively, the "Shares") issued and outstanding immediately prior to the effective time of the Initial Merger (such time, the "Initial Effective Time") (other than (i) Shares owned by Univar, Co. or any direct or indirect wholly owned subsidiary of Co. or Univar (including Merger Sub I and Merger Sub II) and (ii) Shares owned by stockholders who have perfected and not withdrawn a demand for appraisal rights pursuant to the Delaware General Corporations Law) will be converted into the right to receive (A) the Cash Consideration, described below, and (B) 0.305 of a share of common stock, par value \$0.01 per share, of Univar ("Univar Common Stock") (the "Stock Consideration" and, together with the Cash Consideration and any cash in lieu of fractional shares of Parent Common Stock, the "Merger Consideration"). The "Cash Consideration" will be \$3.29 per Share, subject to reduction by up to \$0.41 per Share based on the closing price of Univar common stock on the day prior to the closing of the Mergers. The Cash Consideration will be reduced on a linear basis between \$3.29 per Share and \$2.88 per Share to the extent that the closing price of Univar common stock is between \$25.34 and \$22.18. If the closing price of Univar common stock is \$22.18 per share or lower, the Cash Consideration will be \$2.88 per Share. If the closing price of Univar common stock on is \$25.34 per

share or higher, the Cash Consideration will be \$3.29 per Share. The holders of Co.'s warrants will, following the Initial Effective Time, have the right to purchase the Merger Consideration upon the exercise of such number of warrants representing the right to purchase one Share prior to the Initial Effective Time, upon the terms and conditions specified in Co.'s warrants and the Warrant Agreement. At the Initial Effective Time, with respect to each outstanding option to purchase Shares (each, a "Company Option"), whether vested or unvested, will: (i) if the exercise price of such Company Option is equal to or greater than the sum of (A) the Cash Consideration plus (B) the product obtained by multiplying (x) the Stock Consideration by (y) the volume weighted average closing sale price of one (1) share of Parent Common Stock as reported on the NYSE for the ten (10) consecutive trading days ending on the trading day immediately preceding the Initial Effective Time (the "Per Share Cash Equivalent Consideration"), such Company Option will terminate and be cancelled as of immediately prior to the Initial Effective Time, without any consideration being payable in respect thereof, and have no further force or effect, and (ii) if the exercise price of such Company Option is less than the Per Share Cash Equivalent Consideration, terminate and be cancelled as of immediately prior to the Initial Effective Time and be converted into the right to receive, in respect of each "net share" covered by such Company Option, the Merger Consideration, net of any taxes, the per share Merger Consideration. The number of "net shares" covered by such Company Option shall be determined in accordance with the formula set forth in the Merger Agreement and takes in account the exercise price of the applicable Company Option. Each outstanding share of restricted stock (each, a "Company Restricted Stock Award") that is outstanding as of immediately prior to the Effective Time, whether vested or unvested, will terminate and be cancelled as of immediately prior to the Initial Effective Time and be converted into the right to receive the Merger Consideration, net of any taxes withheld, with respect to the number of Shares subject to such Company Restricted Stock Award immediately prior to the Initial Effective Time. Each outstanding performance share unit that was granted under Co.'s stock plan (each, a "Company Performance Share Unit Award") that is outstanding or payable as of immediately prior to the Initial Effective Time, whether vested or unvested, will terminate and be cancelled as of immediately prior to the Initial Effective Time and be converted into the right to receive the Merger Consideration, net of any taxes withheld, with respect to the number of Shares subject to such Company Performance Share Unit Award determined based on actual performance through the latest practicable date prior to the Closing Date. Each outstanding award of share-settled restricted share units (each, a "Company RSU Award") that is outstanding or payable as of immediately prior to the Initial Effective Time, whether vested or unvested, will terminate and be cancelled as of immediately prior to the Initial Effective Time and be converted into the right to receive the Merger Consideration, net of any taxes withheld, with respect to the number of Shares subject to such Company RSU Award immediately prior to the Initial Effective Time. Each outstanding award of cash-settled restricted share units (each, a "Company Cash RSU Award") that is outstanding or payable as of immediately prior to the Initial Effective Time, whether vested or unvested, will terminate and be cancelled as of immediately prior to the Initial Effective Time and be converted into the right to receive an amount in cash equal to the Per Share Cash Equivalent Consideration, net of any taxes withheld, with respect to each Share subject to such Company Cash RSU Award immediately prior to the Initial Effective Time.

NEXIEN BIOPHARMA INC**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
Professional fees	392,969	...	...
Research & development expense	116,791	...	...
General & administrative expense	773,437	15,830	16,352
Total operating expenses	1,283,197	15,830	16,352
Interest expense	...	5,843	4,636
Total other income (expenses)	...	(5,843)	(4,636)
Net income (loss)	(1,283,197)	(21,673)	(20,988)
Weighted average shares outstanding			
- basic	42,668,066	3,785,032	3,785,032
Weighted average shares outstanding			

- diluted	42,668,066	3,785,032	3,785,032
Year end shares			
outstanding	44,448,496	3,785,032	3,785,032
Income (loss) per share - basic			
share - basic	\$(0.03)	\$0.00	\$0.00
Income (loss) per share - diluted			
share - diluted	\$(0.03)	\$0.00	\$0.00
Number of part time employees			
employees	...	1	1
Total number of employees			
employees	3	...	...
Total number of stockholders			
stockholders	723	650	650

¹ Non-consolidated; ² 2017 and prior years represent financials for Kinder Holding Corp., prior to reverse acquisition of Intiva BioPharma Inc.; ³ Adjusted for 1-for-6 stock split, November 29, 2017; ⁴ As of September 4, 2018; ⁵ Approximately

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash	819,739	...
Due from related party	15,000	...
Total current assets	834,739	...
Due from related party - non-current		
License	99,667	...
Total assets	337,915	...
Accounts payable & accrued expenses	1,272,321	...
Accounts payable - related party	88,785	...
Accrued interest - related party	...	60,000
Advances from related party	...	12,235
Total current liabilities	...	19,341
Common stock	88,785	91,576
Additional paid in capital	4,445	2,271
Common stock subject to forfeiture	2,882,888	54
Retained earnings (accumulated deficit)	(229,168)	...
Total stockholders' equity (deficit)	(1,474,629)	(93,901)
	1,183,536	(91,576)

¹ Non-consolidated; ² 2017 and prior years represent financials for Kinder Holding Corp., prior to reverse acquisition of Intiva BioPharma Inc.

Recent Dividends:

1. Nexien BioPharma Inc common.

No dividends paid.

Annual Dividends:

1. Nexien BioPharma Inc common.

No dividends paid.

NEXIEN BIOPHARMA INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, M&K CPAS, PLLC, as it appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Nexien BioPharma, Inc. (the Company) as of June 30, 2018 and 2017, and the related consolidated statements of operations and comprehensive loss, stockholders' equity, and cash flows for each of the years in the two-year period ended June 30, 2018, and the related notes and schedules (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended June 30, 2018, in conformity with accounting principles generally accepted in the United States of America. Basis for Opinion The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company suffered a net loss from operations and has minimal working capital, which raises substantial doubt about its ability to continue as a going concern. Management's plans regarding those matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

Retained earnings (accumulated deficit)	(21,522,054)	(21,364,766)
Total stockholders' equity (deficit)	Ⓜ(134,664)	(42,204)

Ⓜ As reported by the Company

Recent Dividends:

1. OT Mining Corp (The) common.
No dividends paid.

Annual Dividends:

1. OT Mining Corp (The) common.
No dividends paid.

OT MINING CORP (THE)

Earnings, 9 mos. to Mar 31(Consol. - \$):

	2018	2017
Cost & expenses	118,123	134,701
Operating income	(118,123)	(134,701)
Other income (expense), net	7,955	1,200
Foreign currency	(272)	783
Net before taxes	(120,611)	(141,447)
Net income	(120,611)	(141,447)
Earnings common share		
Primary	\$(0.00)	\$(0.01)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	30,888,361	33,041,818
Year-end	30,888,361	30,888,361

PACMAN MEDIA INC Annual Report

Consolidated Income Statement, Years Ended Oct. 31 (\$):

	2017	2016
Revenue	...	4,875
Amortization	1,083	...
Professional fees	6,800	7,510
Business license	1,839	...
Bank charges & interest	386	348
Total general & administrative expenses	10,108	7,858
Net income (loss)	(10,108)	(2,983)
Weighted average shares outstanding - basic	6,181,952	4,075,890
Weighted average shares outstanding - diluted	6,181,952	4,075,890
Year end shares outstanding	Ⓜ6,120,000	4,400,000
Income (loss) per share - basic	\$(0.00)	\$(0.00)
Income (loss) per share - diluted	\$(0.00)	\$(0.00)
Number of common stockholders	50	...

Ⓜ Shares increased due to the effect of issuance of common shares for cash

Consolidated Balance Sheet, Years Ended Oct. 31 (\$):

	2017	2016
Cash & cash equivalents	7,044	1,569
Total current assets	7,044	1,569
Website development	5,417	...
Total assets	12,461	1,569
Account payable	6,500	...
Shareholder loan	1,680	1,680
Total current liabilities	8,180	1,680
Common stock	6,120	4,400
Additional paid in capital	20,756	5,276
Stock subscription receivable	(2,700)	...
Retained earnings (accumulated deficit) during the development stage	(19,895)	(9,787)
Total stockholders' equity (deficit)	4,281	(111)

Recent Dividends:

1. Pacman Media Inc common.
No dividends paid.

Annual Dividends:

1. Pacman Media Inc common.
No dividends paid.

PACMAN MEDIA INC Auditor's Report

Auditor's Report
The following is an excerpt from the Report of Independent Auditors, Michael Gillespie & Associates, PLLC, as it appeared in Co.'s 2017 10-K Report: "Basis for Opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audit. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) (PCAOB) and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audits in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. The Company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. As part of our audit, we are required to obtain an understanding of internal control over financial reporting, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. Our audit included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audit also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audit provide a reasonable basis for our opinion. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note #2 to the financial statements, although the Company has limited operations it has yet to attain profitability. This raises substantial doubt about its ability to continue as a going concern. Management's plan in regard to these matters is also described in Note #2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

PARETEUM CORP

Acquisition Completed On Oct. 1, 2018, Co. acquired all the outstanding shares of Artillium Plc. ("Artillium") in exchange each Artillium ordinary share held by such shareholders received 0.1016 new shares of Co.'s common stock and £0.019 in cash.

PARK CITY GROUP INC

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
		(revised)	(revised)
Total revenue	22,036,278	18,939,263	14,010,693
Cost of revenues & product support	6,587,486	5,318,042	4,279,724
Sales & marketing expenses	6,403,343	5,097,072	5,371,005
General & administrative expenses	4,894,746	4,136,996	3,165,077
Depreciation & amortization	633,854	486,024	507,446
Total operating expense	18,519,429	15,038,134	13,323,252
Income (loss) from operations	3,516,849	3,901,129	687,441
Interest income (expense), net	(2,671)	(26,408)	5,190
Gain (loss) on disposition of investment	...	10,380	(26,128)
Income (loss) before income taxes	3,514,178	3,885,101	666,503
Provision for income taxes	105,395	107,569	...
Net income (loss)	3,408,783	3,777,532	666,503
Dividends on preferred stock	573,348	790,811	729,288
Net income (loss) applicable to common shareholders	2,835,435	2,986,721	(62,785)

Weighted average shares outstanding			
- basic	19,581,000	19,353,000	19,151,000
Weighted average shares outstanding			
- diluted	20,280,000	20,264,000	19,151,000
Year end shares outstanding	19,773,549	19,423,821	19,229,313
Net income (loss) per share - basic	\$0.14	\$0.15	\$0.00
Net income (loss) per share - diluted	\$0.14	\$0.15	\$0.00
Total number of employees	77	77	66
Number of common stockholders	649	649	Ⓜ660
Number of preferred stockholders	7	...	...

Ⓜ As of September 7, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	Ⓜ2017 (revised)
Cash	14,892,439	14,054,006
Accounts receivables, gross	7,877,855	4,401,377
Less: allowance for doubtful accounts	153,220	392,250
Prepaid expenses & other current assets	1,116,387	643,600
Total current assets	23,733,461	18,706,733
Computer equipment	2,920,180	2,951,179
Furniture & equipment	1,703,586	1,634,081
Leasehold improvements	245,835	245,835
Property & equipment, gross	4,869,601	4,831,095
Less accumulated depreciation & amortization	2,973,253	2,715,818
Property & equipment, net	1,896,348	2,115,277
Long-term receivables, deposits, & other assets	1,213,265	2,540,291
Investments	477,884	477,884
Customer relationships	919,800	1,051,200
Goodwill	20,883,886	20,883,886
Capitalized software costs, net	168,926	137,205
Total assets	49,293,570	45,912,476
Accounts payable	1,490,434	565,487
Accrued stock-based compensation	347,971	1,054,828
Accrued compensation	300,571	296,553
Accrued other liabilities	(199,564)	265,521
Accrued taxes	298,965	261,561
Accrued dividends	(2,249)	206,522
Accrued liabilities	745,694	Ⓜ2,084,980
Subscription deferred revenue	2,056,796	2,083,070
Other deferred revenue	278,490	267,776
Deferred revenue	2,335,286	2,350,846
Line of credit	3,230,000	2,850,000
Note payable	188,478	318,616
Total current liabilities	7,989,892	8,169,929
Notes payable to a bank	1,467,599	1,967,493
Notes payable to an entity	312,456	348,076
Less: current portion notes payable	188,478	318,616
Notes payable, less current portion	Ⓜ1,592,077	1,996,953
Other long-term liabilities	7,275	36,743
Total liabilities	9,589,244	10,203,625
Series B convertible preferred stock	6,254	6,254
Series B-1 preferred stock	2,124	2,859
Common stock	197,738	194,241
Additional paid-in capital	76,711,887	75,489,189
Retained earnings (accumulated deficit)	(37,213,677)	(39,983,692)

Total stockholders' equity (deficit)..... 39,704,326 35,708,851

□ Reclassified to conform with 2018 presentation; □ As reported by the Company

Recent Dividends:**1. Park City Group Inc series B convertible preferred.**

No dividends paid.

2. Park City Group Inc common.

No dividends paid.

3. Park City Group Inc series A convertible preferred.

No dividends paid.

4. Park City Group Inc series B-1 preferred.

No dividends paid.

Annual Dividends:**1. Park City Group Inc series B convertible preferred.**

No dividends paid.

2. Park City Group Inc common.

No dividends paid.

3. Park City Group Inc series A convertible preferred.

No dividends paid.

4. Park City Group Inc series B-1 preferred.

No dividends paid.

PASSUR AEROSPACE, INC.**Earnings, 9 mos. to Jul 31(Consol. – \$):**

	2018	2017
Total revenues	10,731,096	10,371,235
Cost & expenses	15,380,675	11,172,088
Operating income	(4,649,579)	(800,853)
Other income (expense), net	(4,506)	(5,221)
Net before taxes	(4,868,185)	(928,924)
Income taxes	.....	(208,890)
Net income	(4,868,185)	(720,034)
Earnings common share		
Primary	\$(0.63)	\$(0.09)
Fully Diluted	\$(0.63)	\$(0.09)
Common Shares:		
Full Diluted	7,696,091	7,693,069
Year-end	7,696,091	.....

PATRIOT GOLD CORP**Annual Report****Consolidated Income Statement, Years Ended May 31 (\$):**

	2018	□2017	2016
		(revised)	(revised)
Mineral costs	62,804	20,402	49,055
Consulting expense	237,667	167,813	.....
Stock based compensation	374,424	8,989	.....
General & administrative	134,253	172,565	1,247,813
Net income (loss) from operations	(809,148)	(369,769)	(1,296,868)
Unrealized holding gain (loss) on marketable securities	(302,345)	78,295	4,443
Currency exchange	(493)	7,824	(8,909)
Realized gain (loss) on sale of marketable securities	.....	10,270	.....
Gain on sale of property	.....	1,000,000	1,155,600
Total other income (expense)	(302,838)	1,096,389	1,151,134
Net income (loss)	(1,111,986)	726,620	(145,734)
Net income (loss) available to common stockholders	(1,111,986)	726,620	.....
Weighted average shares outstanding - basic	56,379,402	55,785,034	49,832,435
Weighted average shares outstanding - diluted	56,379,402	65,439,440	49,832,435
Year end shares outstanding	58,408,854	55,877,604	52,375,604
Net earnings (loss) per share - basic	\$(0.02)	\$0.01	\$0.00
Net earnings (loss) per share - diluted	\$(0.02)	\$0.01	\$0.00
Number of			

stockholders..... □82 □84 □81

□ Reclassified to conform with 2018 presentation; □ Approximately

Consolidated Balance Sheet, Years Ended May 31 (\$):

	2018	2017
Cash	384,768	976,718
Marketable securities	333,620	438,523
Prepaid expenses	.....	3,343
Total current assets	718,388	1,418,584
Total assets	718,388	1,418,584
Accounts payable & accrued liabilities	53,056	21,097
Total current liabilities	53,056	21,097
Series A preferred stock	290	.....
Common stock	58,409	55,878
Treasury stock	9,093	.....
Additional paid-in capital	28,815,798	28,429,695
Accumulated other comprehensive income (loss)	(16,361)	(16,361)
Retained earnings (accumulated deficit)	(28,183,711)	(27,071,725)
Total stockholders' equity	665,332	1,397,487

Recent Dividends:**1. Patriot Gold Corp common.**

No dividends paid.

2. Patriot Gold Corp series A preferred.

No dividends paid.

Annual Dividends:**1. Patriot Gold Corp common.**

No dividends paid.

2. Patriot Gold Corp series A preferred.

No dividends paid.

PEERLOGIX INC**Earnings, 6 mos. to Jun 30(Consol. – \$):**

	2018	2017
Total revenues	21,301	.....
Cost & expenses	464,616	1,097,738
Operating income	(443,315)	(1,097,738)
Interest expense	1,162,224	2,851,821
Other income (expense), net	(2,591,419)	1,208,911
Gains or losses	(94,278)	(350,472)
Net income	(4,291,236)	(3,091,120)
Earnings common share		
Primary	\$(0.08)	\$(0.09)
Fully Diluted	\$(0.08)	\$(0.09)
Common Shares:		
Full Diluted	50,675,182	35,716,772
Year-end	46,922,368	40,510,658

PETRO RIVER OIL CORP**Earnings, 3 mos. to Jul 31(Consol. – \$):**

	2018	2017
Total revenues	574,065	8,803
Cost & expenses	584,169	1,010,919
Operating income	(100,651)	(1,011,236)
Gains or losses	271,490	.....
Net before taxes	(420,231)	(607,001)
Income taxes	.....	198,204
Net income	(420,231)	(805,205)
Earnings common share		
Primary	\$(0.02)	\$(0.06)
Fully Diluted	\$(0.02)	\$(0.06)
Common Shares:		
Full Diluted	17,504,019	15,835,095
Year-end	17,569,733	15,840,143

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	4,642
Current assets	221,914
Net property & equip.	632
Total assets	6,084,211
Liabilities:	
Current liabilities	2,122,586
Long-term debt	2,516,949
Stockholders' equity	1,184,455
Net current assets	(1,900,672)

PETROLIA ENERGY CORP**Earnings, 6 mos. to Jun 30(Consol. – \$):**

	2018	2017
Total revenues	53,741	75,391
Cost & expenses	30,401,194	1,414,785
Operating income	(30,379,367)	(1,376,798)
Interest expense	77,983	260,669
Other income (expense), net	(460,344)	(87,949)
Net income	(30,847,969)	(1,725,416)
Balance for common	(30,936,916)	(1,736,646)
Earnings common share		
Primary	\$(0.18)	\$(0.02)
Fully Diluted	\$(0.18)	\$(0.02)
Common Shares:		
Full Diluted	173,128,467	81,393,621
Year-end	228,608,644	90,834,505

PHARMACYTE BIOTECH INC**Earnings, 3 mos. to Jul 31(Consol. – \$):**

	2018	2017
Cost & expenses	1,215,363	1,688,415
Operating income	(1,215,363)	(1,688,415)
Net income	(1,215,363)	(1,688,415)
Earnings common share		
Common Shares:		
Full Diluted	1,046,496,430	925,579,393
Year-end	1,079,499,960	973,167,811

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	1,831,282
Current assets	1,952,099
Total assets	7,081,091
Liabilities:	
Current liabilities	882,943
Stockholders' equity	6,198,148
Net current assets	1,069,156

PHI GROUP INC.

Acquisition Completed On Sept. 28, 2018, Co.'s wholly-owned subsidiary, American Pacific Plastics, Inc., acquired 51% equity interest in Vinafilms JSC, a Vietnamese joint stock company which provides a variety of plastic film products, including PE film macromolecules, PE films, polyester and polypropylene films, metalized films, etc. for use in construction, food packaging, textile products, pharmaceuticals, and many other goods, from Vinafilms' majority shareholder, in exchange of 50,000,000 shares of Co.'s Class A Series III Cumulative Convertible Redeemable Preferred Stock.

PLURISTEM THERAPEUTICS INC**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	□2017	□2016
		(revised)	(revised)
Revenues	50,000	.....	2,847,000
Cost of revenues	2,000	.....	100,000
Gross profit	48,000	.....	2,747,000
Research & development expenses	26,371,000	24,001,000	22,856,000
Less participation by the Israel Innovation Authority 2020 & other parties	(3,742,000)	(2,909,000)	(3,276,000)
Research & development expenses, net	22,629,000	21,092,000	19,580,000
General & administrative expenses	11,193,000	6,927,000	6,486,000
Other income	43,000	.....	.....
Operating income (loss)	(33,731,000)	(28,019,000)	(23,319,000)
Foreign currency translation differences, net	52,000	182,000	(174,000)
Bank & broker commissions	(62,000)	(67,000)	(85,000)
Interest income on deposits	276,000	122,000	149,000
Gain (loss) related to marketable securities, net	8,478,000	254,000	228,000
Other than			

temporary impairment loss	850,000	767,000	38,000	Other long term assets	17,000	34,000	Interest expense - mortgage	7,806,000	7,736,000	7,790,000
Gain (loss) from derivatives & fair value hedge derivatives	(264,000)	481,000	(30,000)	Total long-term assets	6,924,000	8,518,000	Gain (loss) on disposal of assets	...	...	(30,000)
Other financial income (expense)	(25,000)	...	23,000	Total assets	38,960,000	37,534,000	Net gain (loss) on marketable securities	(854,000)	(1,295,000)	(2,095,000)
Net income (loss)	(26,126,000)	(27,814,000)	(23,246,000)	Accrued vacation	911,000	791,000	Net unrealized gain (loss) on other investments	(11,000)	...	(32,000)
Weighted average shares outstanding - basic	105,876,763	87,426,208	79,547,989	Deferred income from the Horizon 2020 grant	640,000	...	Impairment loss on other investments	72,000	60,000	194,000
Weighted average shares outstanding - diluted	105,876,763	87,426,208	79,547,989	Accrued payroll	524,000	505,000	Dividend & interest income	32,000	44,000	9,000
Year end shares outstanding	113,565,780	96,938,789	80,268,999	Payroll institutions	463,000	345,000	Trading & margin interest expense	192,000	170,000	121,000
Net income (loss) per share - basic	\$(0.25)	\$(0.32)	\$(0.29)	Derivatives not designated as hedge instruments	243,000	...	Net other income (expense)	(8,903,000)	(9,217,000)	(10,253,000)
Net income (loss) per share - diluted	\$(0.25)	\$(0.32)	\$(0.29)	Other long term liabilities	778,000	929,000	Income (loss) before income taxes	10,446,000	591,000	(7,896,000)
Number of full time employees	172	175	169	Total long term liabilities	1,905,000	1,869,000	Current federal provision for income tax	167,000	34,000	...
Number of part time employees	8	8	8	Accrued severance pay	1,127,000	940,000	Deferred federal provision (benefit) for income tax	4,976,000	81,000	(2,362,000)
Number of common stockholders	108	112	108	Other long term liabilities	778,000	929,000	Total federal provision (benefit) for income tax	5,143,000	115,000	(2,362,000)
Foreign currency translation adjustments	...	182,000	(174,000)	Total long term liabilities	1,905,000	1,869,000	Current state provision (benefit) for income tax	51,000	1,000	...
				Additional paid-in capital	244,203,000	217,822,000	Deferred state provision (benefit) for income tax	792,000	80,000	(375,000)
				Retained earnings (accumulated deficit)	(215,697,000)	(189,571,000)	Total state provision (benefit) for income tax	843,000	81,000	(375,000)
				Unrealized gains (losses) on marketable securities	...	1,999,000	Income tax expense (benefit)	5,986,000	196,000	(2,737,000)
				Other comprehensive income (loss)	...	1,999,000	Net income (loss)	4,460,000	395,000	(5,159,000)
				Total stockholders' equity (deficit)	28,507,000	30,251,000	Less: net loss (income) attributable to the noncontrolling interest	(815,000)	(150,000)	367,000

□ Reclassified to conform with 2018 presentation; □ As of August 31, 2018; □ As of August 31, 2017; □ As of September 1, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017 (revised)
Cash & cash equivalents	8,821,000	4,707,000
Short term bank deposits	21,079,000	6,235,000
Restricted cash & short term-bank deposits	687,000	559,000
Marketable securities	...	15,164,000
Accounts receivable from the Israel Innovation Authority	58,000	1,036,000
Accounts receivable from the Horizon 2020 grants	626,000	...
Prepaid expenses	602,000	882,000
Derivatives not designated as hedge instruments	...	295,000
VAT receivables	150,000	137,000
Accounts receivable from the Ministry of Economy & Industry	6,000	...
Other receivables	7,000	1,000
Total current assets	32,036,000	29,016,000
Long-term deposits & restricted bank deposits	383,000	403,000
Severance pay fund	846,000	804,000
Laboratory equipment, cost	6,395,000	6,097,000
Computers & peripheral equipment, cost	1,206,000	1,126,000
Office furniture & equipment, cost	681,000	681,000
Leasehold improvements, cost	8,611,000	8,603,000
Total property & equipment, cost	16,893,000	16,507,000
Accumulated depreciation - laboratory equipment	4,903,000	4,164,000
Accumulated depreciation - computers & peripheral equipment	1,060,000	951,000
Accumulated depreciation - office furniture & equipment	511,000	416,000
Accumulated depreciation - leasehold improvements	4,741,000	3,699,000
Total accumulated depreciation	11,215,000	9,230,000
Property & equipment, net	5,678,000	7,277,000

Recent Dividends:

1. Pluristem Therapeutics Inc common.

No dividends paid.

Annual Dividends:

1. Pluristem Therapeutics Inc common.

No dividends paid.

POINT CAPITAL, INC.

Acquisition Completed On Sept. 28, 2018, Co. acquired Three trademarks related to the NFID brand, a unisex footwear brand, the web domain www.nfid.com, and assumption of Brand Ambassador Agreement, from Blind Faith Concepts, Inc. in exchange of 2,000,000 shares of common capital stock of Co.

POLARITYTE INC

Earnings, 9 mos. to Jul 31(Consol. - \$000):

	2018	2017
Total revenues	432	...
Cost & expenses	46,868	120,874
Operating income	(46,436)	(120,874)
Interest income	189	10
Other income (expense), net	3,294	(8)
Income contin. oper.	(42,953)	(120,872)
Income discont. oper.	...	(349)
Net income	(42,953)	(121,221)
Balance for common	(51,673)	(121,221)
Earnings common share		
Primary	\$(3.90)	\$(26.73)
Fully Diluted	\$(3.90)	\$(26.73)
Common Shares:		
Full Diluted	13,257	4,535
Year-end	21,475	6,094

PORTSMOUTH SQUARE, INC.

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017 (revised)	2016 (revised)
Revenue - hotel	57,099,000	54,334,000	58,566,000
Hotel operating expenses	40,103,000	41,031,000	47,246,000
Recovery of legal settlement costs	(5,775,000)	...	5,396,000
Depreciation & amortization expense	2,509,000	2,860,000	2,855,000
General & administrative expense	913,000	635,000	712,000
Total costs & operating expenses	37,750,000	44,526,000	56,209,000
Income (loss) from operations	19,349,000	9,808,000	2,357,000

Net income (loss) attributable to the noncontrolling interest	(815,000)	(150,000)	367,000
Net income (loss) attributable to Portsmouth Square, Inc.	3,645,000	245,000	(4,792,000)
Weighted average shares outstanding - basic	734,183	734,183	734,183
Weighted average shares outstanding - diluted	734,183	734,183	734,183
Year end shares outstanding	734,183	734,183	734,183
Net income (loss) per share - basic	\$4.96	\$0.33	\$(6.53)
Net income (loss) per share - diluted	\$4.96	\$0.33	\$(6.53)
Number of full time employees	2	...	...
Total number of employees	2	277	278
Number of common stockholders	102	133	116

□ Approximately

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017 (revised)
Land, gross	1,124,000	1,124,000
Furniture & equipment, gross	29,350,000	27,681,000
Less: accumulated depreciation - furniture & equipment	25,877,000	24,570,000
Building & improvements, gross	55,945,000	55,918,000
Less: accumulated depreciation - building & improvements	26,264,000	24,940,000

Investment in hotel, gross	86,419,000	84,723,000
Less: accumulated depreciation	52,141,000	49,510,000
Investment in hotel, net	34,278,000	35,213,000
Investment in real estate	973,000	973,000
Investment in marketable securities	2,507,000	3,861,000
Other investments, net	267,000	389,000
Cash & cash equivalents	7,623,000	2,049,000
Restricted cash	7,060,000	5,111,000
Accounts receivable - hotel, net	1,809,000	1,436,000
Inventory - hotel	59,000	68,000
Prepaid expenses	409,000	499,000
Miscellaneous assets, net	263,000	300,000
Deferred tax asset	5,159,000	10,927,000
Total assets	60,407,000	60,826,000
Accounts payable & other liabilities	12,119,000	15,085,000
Due to securities broker	490,000	592,000
Obligations for securities sold	512,000	867,000
Related party & other notes payable	8,641,000	10,209,000
Capital leases	1,355,000	...
Mortgage notes payable - hotel	114,372,000	115,615,000
Total liabilities	137,489,000	142,368,000
Common stock	2,092,000	2,092,000
Retained earnings (accumulated deficit)	(73,475,000)	(77,120,000)
Total Portsmouth Square, Inc. shareholders' equity (deficit)	(71,383,000)	(75,028,000)
Noncontrolling interest	(5,699,000)	(6,514,000)
Total shareholders' equity (deficit)	(77,082,000)	(81,542,000)

[□] Reclassified to conform with 2018 presentation

Recent Dividends:

1. Portsmouth Square, Inc. common.

No dividends paid.

Annual Dividends:

1. Portsmouth Square, Inc. common.

No dividends paid.

PORTSMOUTH SQUARE, INC.

Earnings, 9 mos. to Mar 31(Consol. - \$):

	2018	2017
Cost & expenses	34,525,000	33,019,000
Operating income	7,443,000	7,918,000
Other income (expense), net	(83,000)	(55,000)
Gains or losses	(1,056,000)	(985,000)
Net before taxes	309,000	893,000
Income taxes	3,063,000	346,000
Net income	(2,754,000)	547,000
Earnings common share		
Primary	\$(3.92)	\$0.55
Fully Diluted	\$(3.92)	\$0.55
Common Shares:		
Full Diluted	734,183	734,183
Year-end	734,183	734,183

PREAXIA HEALTH CARE PAYMENT SYSTEMS, INC.

Annual Report

Consolidated Income Statement, Years Ended May 31 (\$):

	2018	[□] 2017	2016
		(revised)	(revised)
Consulting fees	128,000	126,741	146,442
Professional fees	9,082	8,990	9,010
Office & administration	26,567	24,901	13,573
Research & development	38,067	54,743	31,643
Amortization expense .....	...	34,050	34,050
Total operating expenses	201,716	249,425	234,718
Operating income (loss)	(201,716)	(249,425)	(234,718)
Interest expense .....	...	12,597	30,880
Total other income (expenses) .....	...	(12,597)	(30,880)

Net income (loss)	(201,716)	(262,022)	(265,598)
Weighted average shares outstanding			
- basic	19,667,698	18,095,485	17,792,342
Weighted average shares outstanding - diluted	19,667,698	18,095,485	17,792,342
Year end shares outstanding	19,667,698	19,667,698	18,228,882
Net income (loss) per share - diluted	\$(0.01)	\$(0.01)	\$(0.01)
Net income (loss) per share - basic	\$(0.01)	\$(0.01)	\$(0.01)
Number of full time employees	1	1	1
Total number of employees	1	1	...
Number of common stockholders	[□] 77	[□] 77	[□] 77

[□] Reclassified to conform with 2018 presentation; [□] As of September 13, 2018; [□] As of August 29, 2017; [□] As of August 19, 2016

Consolidated Balance Sheet, Years Ended May 31 (\$):

	2018	2017
		(revised)
Cash	7,608	8,779
Total current assets	7,608	8,779
Total assets	7,608	8,779
Accounts payable & accrued liabilities	142,859	131,219
Accounts payable & accrued liabilities - related party	119,121	...
Loans payable	87,064	17,280
Note payable - related party	1,058,760	1,058,760
Total current liabilities	1,407,804	1,207,259
Capital stock	19,668	19,668
Additional paid-in capital	2,682,303	2,682,303
Accumulated other comprehensive income (loss)	57,197	57,197
Retained earnings (accumulated deficit)	(4,159,364)	(3,957,648)
Total stockholders' equity (deficit)	(1,400,196)	(1,198,480)

Recent Dividends:

1. PreAxia Health Care Payment Systems, Inc. common.

No dividends paid.

Annual Dividends:

1. PreAxia Health Care Payment Systems, Inc. common.

No dividends paid.

PREAXIA HEALTH CARE PAYMENT SYSTEMS, INC.

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Heaton & Company, PLLC, as it appeared in Co.'s 2018 10-K Report: "Basis for Opinion These consolidated financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's consolidated financial statements based on our audits. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) (PCAOB) and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audits in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the consolidated financial statements are free of material misstatement, whether due to error or fraud. The Company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. As part of our audits, we are required to obtain an understanding of internal control over financial reporting, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. Our audits included performing procedures to assess the risks of material misstatement of the consolidated financial statements, whether due to error or fraud, and performing procedures that respond to those

risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the consolidated financial statements. Our audits also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the consolidated financial statements. We believe that our audits provide a reasonable basis for our opinion. The accompanying consolidated financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has not established an ongoing source of revenues sufficient to cover its operating expenses. This factor, among others, raises substantial doubt about the Company's ability to continue as a going concern. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

PREVENTION INSURANCE.COM

Earnings, 3 mos. to Jul 31(Consol. - \$):

	2018	2017
Cost & expenses	31,573	26,809
Operating income	(31,573)	(26,809)
Net income	(31,573)	(26,809)
Earnings common share		
Common Shares:		
Full Diluted	2,234,008	2,234,008
Year-end	2,234,008	2,234,008

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Current assets	833
Total assets	833
Liabilities:	
Current liabilities	292,818
Stockholders' equity	(291,985)
Net current assets	(291,985)

PREVENTION INSURANCE.COM

New Accountant On Oct. 5, 2018, Co. dismissed Marcum LLP and engaged Pinnacle Accountancy Group of Utah, PLLC as its new independent public accounting firm.

PRIME GLOBAL CAPITAL GROUP INC

Earnings, 9 mos. to Jul 31(Consol. - \$):

	2018	2017
Total revenues	1,084,291	914,452
Cost & expenses	882,112	887,978
Operating income	202,179	26,474
Interest expense	592,780	629,726
Other income (expense), net	161,217	...
Net before taxes	(390,601)	(442,035)
Income taxes	115,820	55,150
Net income	(506,421)	(497,185)
Earnings common share		
Common Shares:		
Full Diluted	512,682,393	512,682,393
Year-end	512,682,393	512,682,393

PRO-DEX INC. (CO)

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	[□] 2017	[□] 2016
		(revised)	(revised)
Net sales	22,465,000	21,943,000	19,189,000
Cost of sales	14,522,000	14,757,000	14,271,000
Gross profit	7,943,000	7,186,000	4,918,000
Selling expenses	358,000	585,000	780,000
General & administrative expenses	2,287,000	2,529,000	1,882,000
Impairment of goodwill & intangible assets .....	...	...	245,000
Asset impairment charges	1,029,000	113,000	...
Gain on disposal of equipment	16,000	3,000	...
Research & development costs	1,893,000	1,225,000	1,204,000
Total operating expenses	5,551,000	4,449,000	4,111,000
Operating income (loss)	2,392,000	2,737,000	807,000
Interest & dividend income	225,000	27,000	...
Gain (loss) on sale of investment in			

Ramsey property	...	...	340,000
Gain (loss) from disposal of equipment	...	...	18,000
Interest expense	7,000	12,000	37,000
Total other income (expense)	218,000	15,000	321,000
Income (loss) from continuing operations before income taxes	2,610,000	2,752,000	1,128,000
Current provision (benefit) for income taxes - federal	579,000	34,000	11,000
Current provision (benefit) for income taxes - state	19,000	40,000	14,000
Deferred provision (benefit) for income taxes - federal	247,000	(1,263,000)	...
Deferred provision (benefit) for income taxes - state	144,000	(900,000)	...
Income tax expense (benefit)	989,000	(2,089,000)	25,000
Net income (loss) from continuing operations	1,621,000	4,841,000	1,103,000
Income (loss) from discontinued operations, net of income taxes	...	243,000	(281,000)
Net income (loss)	1,621,000	5,084,000	822,000
Weighted average shares outstanding - basic	4,304,602	4,040,308	4,141,353
Weighted average shares outstanding - diluted	4,344,765	4,077,575	4,173,556
Year end shares outstanding	4,331,089	4,025,193	4,052,987
Income (loss) per share from continuing operations - basic	\$0.38	\$1.20	\$0.27
Income (loss) per share - discontinued operations - basic	...	\$0.06	\$(0.07)
Net income (loss) per share - basic	\$0.38	\$1.26	\$0.20
Income (loss) per share from continuing operations - diluted	\$0.37	\$1.19	\$0.27
Income (loss) per share - discontinued operations - diluted	...	\$0.06	\$(0.07)
Net income (loss) per share - diluted	\$0.37	\$1.25	\$0.20
Number of full time employees	80	76	76
Number of temporary employees	1	5	28
Number of common stockholders	94	143	88

[¶] Reclassified to conform with 2018 presentation; [¶] Restated to reflect the sale of the OMS division as discontinued operations; [¶] As of September 7, 2018; [¶] As of September 8, 2017; [¶] As of September 8, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	[¶] 2017
Cash & cash equivalents	5,188,000	4,205,000
Investments	2,220,000	718,000

Accounts receivable, gross	2,969,000	3,541,000
Allowance for doubtful accounts	14,000	3,000
Accounts receivable, net	2,955,000	3,538,000
Deferred costs	32,000	12,000
Assets held for sale	...	363,000
Notes receivable	1,176,000	...
Raw materials/purchased components	1,878,000	1,127,000
Work in process	974,000	746,000
Sub-assemblies/finished components	1,193,000	1,018,000
Finished goods	348,000	193,000
Inventory	4,393,000	3,084,000
Prepaid expenses & other current assets	269,000	363,000
Total current assets	16,233,000	12,283,000
Office furnishings & fixtures	1,821,000	1,808,000
Machinery & equipment	4,488,000	5,140,000
Leasehold improvements	2,170,000	2,119,000
Property, plant, equipment & leasehold improvements, gross	8,479,000	9,067,000
Less: accumulated depreciation & amortization	6,724,000	7,717,000
Property, plant, equipment & leasehold improvements, net	1,755,000	1,350,000
Intangibles, net	140,000	149,000
Deferred income taxes, net	1,678,000	2,048,000
Notes receivable, net of current portion	43,000	450,000
Other assets	68,000	71,000
Total assets	19,917,000	16,351,000
Accounts payable	1,083,000	1,159,000
Accrued payroll & related items	438,000	417,000
Accrued inventory in transit	301,000	52,000
Accrued legal & professional fees	155,000	151,000
Accrued bonuses	109,000	390,000
Accrued warranty	107,000	159,000
Accrued losses on development contracts	83,000	...
Accrued sales, use & excise taxes	6,000	9,000
Deferred rent	...	68,000
Other accrued expenses	67,000	98,000
Accrued liabilities	1,266,000	1,344,000
Deferred revenue	31,000	19,000
Income taxes payable	123,000	...
Note payable	...	26,000
Capital lease obligations	35,000	32,000
Total current liabilities	2,538,000	2,580,000
Deferred rent	97,000	...
Capital lease obligations, net of current portion	6,000	61,000
Total non-current liabilities	103,000	61,000
Total liabilities	2,641,000	2,641,000
Common stock	19,835,000	17,704,000
Accumulated other comprehensive income (loss)	(153,000)	33,000
Retained earnings (accumulated deficit)	(2,406,000)	(4,027,000)
Total shareholders' equity	17,276,000	13,710,000

[¶] Reclassified to conform with 2018 presentation

Recent Dividends:

1. Pro-Dex Inc. (CO) common.
No dividends paid.

Annual Dividends:

1. Pro-Dex Inc. (CO) common.
No dividends paid.

PROCYON CORP.

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
		(revised)	(revised)
Net sales	4,020,274	4,012,419	3,449,151
Cost of sales	1,084,574	1,262,626	1,030,458
Gross profit	2,935,700	2,749,793	2,418,693
Salaries & benefits expense	1,496,076	1,567,049	1,455,076
Selling, general & administrative expense	1,312,539	1,152,780	1,067,189
Total operating expenses	2,808,615	2,719,829	2,522,265
Income (loss) from operations	127,085	29,964	(103,572)
Gain on sale of notification & clearance	...	...	300,000
Gain (loss) on disposal of assets	(290)	...	(3,195)
Interest expense	...	2,846	4,466
Interest income	846	1,868	1,403
Total other income (expense)	556	(978)	293,742
Income (loss) before income taxes	127,641	28,986	190,170
Income tax expense (benefit) - deferred federal	335,986	15,005	68,820
Income tax expense (benefit) - deferred state	47,382	1,603	11,781
Income tax expense (benefit)	383,368	16,608	80,601
Net income (loss)	(255,727)	12,378	109,569
Dividend requirements on preferred stock	17,710	(13,315)	19,410
Net income (loss) available to common shares	(273,437)	25,693	90,159
Weighted average shares outstanding - basic	8,077,388	8,062,536	8,060,388
Weighted average shares outstanding - diluted	8,077,388	8,279,704	8,254,598
Year end shares outstanding	8,077,388	8,077,388	8,060,388
Income (loss) per common share - basic	\$(0.03)	\$0.00	\$0.01
Income (loss) per common share - diluted	\$(0.03)	\$0.00	\$0.01
Number of full time employees	16	16	14
Number of part time employees	2	2	2
Number of common stockholders	110	110	110

[¶] As of September 1, 2018; [¶] As of September 1, 2017; [¶] As of September 1, 2016; [¶] Approximately; [¶] As of September 21, 2018; [¶] As of October 5, 2017; [¶] As of September 15, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	[¶] 2017
		(revised)
Cash	270,313	173,173
Certificates of deposit, plus accrued interest	153,457	102,141
Accounts receivable, gross	375,113	392,540
Less allowance for doubtful accounts	2,804	1,001
Accounts receivable, net	372,309	391,539
Inventories	416,621	506,719
Prepaid expenses	171,340	175,206
Total current assets	1,384,040	1,348,778
Certificates of deposit, plus accrued interest	...	111,669
Office equipment	154,857	156,467

Furniture & fixtures	29,150	29,150
Software	56,870	56,870
Leasehold improvements	95,329	77,026
Production equipment	24,577	23,027
Building	491,682	479,336
Land	64,547	64,547
Property & equipment, gross	917,012	886,423
Less: accumulated depreciation	404,659	372,644
Property & equipment, net	512,353	513,779
Deposits	4,192	4,192
Inventories	160,294	70,655
Intangible asset	17,000	17,000
Deferred tax asset, net	280,370	663,738
Total assets	2,358,249	2,729,811
Accounts payable	95,472	120,584
Capital lease liability	2,110	3,788
Accrued payroll	109,787	135,133
Accrued paid time off	27,898	35,768
Accrued professional fees	39,897	35,000
Accrued incentive plan	41,198	99,480
Other accrued expenses	10,114	10,448
Accrued expenses	228,894	315,829
Total current liabilities	326,476	440,201
Capital lease liability	2,110	2,110
Total liabilities	326,476	442,311
Series A cumulative convertible preferred stock	136,860	136,860
Common stock	4,434,766	4,434,766
Paid-in capital	15,885	15,885
Retained earnings (accumulated deficit)	(2,555,738)	(2,300,011)
Total stockholders' equity	2,031,773	2,287,500

□ Reclassified to conform with 2018 presentation; □ Net valuation allowance - deferred tax asset: \$133,867

Recent Dividends:

- 1. Procyon Corp. series A cumulative convertible preferred.**
No dividends paid.
- 2. Procyon Corp. common.**
No dividends paid.

Annual Dividends:

- 1. Procyon Corp. series A cumulative convertible preferred.**
No dividends paid.
- 2. Procyon Corp. common.**
No dividends paid.

PURE CYCLE CORP.

New Accountant On Oct. 1, 2018, EKS&H LLLP resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Plante & Moran PLLC as its new independent public accounting firm.

QHY GROUP

New Name On Sept. 26, 2018, Co. changed its name from Yakun International Investment & Holding to QHY Group.

QHY GROUP

Stock Trading Symbol Stock symbol: QHYG.

QUEST SOLUTION INC

Acquisition Completed On Oct. 5, 2018, Co. acquired 100% of the capital stock of HTS Image Processing, Inc. ("HTS"), a technological company specialize in computer vision image processing-based solutions for Security, Safe Cities, Traffic Management, Parking Management, Law Enforcement, Surveillance and Access Control, from Walefar Investments, Ltd. ("Walefar"), and Campbelltown Consulting, Ltd., ("Campbelltown"), (Walefar and Campbelltown are collectively referred to as the "Sellers"), in exchange Co. (i) issued to the Sellers 22,452,954 shares of Common Stock, having a value of \$5,298,897 based on the Per Share Value, (ii) cash in the amount of \$300,000, and (iii) a 12 month convertible promissory note with a principal amount of \$700,000 and an interest rate of six percent (6%) per annum (the "Note"). The Note also provided the Sellers the right to convert all or any portion of the then outstanding and unpaid principal amount and interest into fully paid and non-assessable shares of Co.'s common stock at a conversion price of \$0.236.

QUICKSTART HOLDINGS INC

New Name On Oct. 12, 2018, Co. changed its name from USSE Corp. to QuickStart Holdings Inc.

RAND WORLDWIDE INC.

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):			
	2018	2017	2016
Total revenue	116,424,000	81,044,000	85,204,000
Total cost of revenue	74,885,000	39,486,000	41,026,000
Gross margin	41,539,000	41,558,000	44,178,000
Selling, general & administrative expenses	35,267,000	33,833,000	33,586,000
Depreciation & amortization expenses	1,388,000	1,265,000	1,207,000
Operating income (loss)	4,884,000	6,460,000	9,385,000
Other income (expense)	(656,000)	(455,000)	(849,000)
Income (loss) before income taxes	4,228,000	6,005,000	...
Income tax expense (benefit)	1,611,000	2,322,000	2,943,000
Income (loss) from discontinued operations, net of tax	...	...	(50,000)
Net income (loss)	2,617,000	3,683,000	5,543,000
Preferred stock dividends	56,000	53,000	112,000
Net income (loss) available to common stockholders	2,561,000	3,630,000	5,431,000
Year end shares outstanding	31,072,842	31,072,842	31,070,342

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash & cash equivalents	910,000	828,000
Net receivables	16,403,000	13,160,000
Inventory	11,000	147,000
Other current assets	864,000	1,235,000
Total current assets	18,188,000	15,370,000
Property, plant & equipment, net	1,174,000	824,000
Goodwill	16,463,000	16,478,000
Intangible assets	13,908,000	10,367,000
Other assets	174,000	225,000
Deferred income taxes	3,317,000	3,681,000
Total assets	53,224,000	46,945,000
Accounts payable & accrued expenses	10,091,000	8,550,000
Borrowings under line of credit	2,195,000	5,690,000
Current portion of long-term debt	2,400,000	5,449,000
Other current liabilities	4,427,000	5,286,000
Total current liabilities	19,113,000	24,975,000
Notes payable, net of current portion	9,478,000	...
Total liabilities	28,591,000	24,975,000
Common stock	311,000	311,000
Preferred stock	21,000	21,000
Additional paid-in capital	35,921,000	35,816,000
Retained earnings (accumulated deficit)	(11,321,000)	(13,938,000)
Accumulated other comprehensive income (loss)	(299,000)	(240,000)
Total stockholders' equity (deficit)	24,633,000	21,970,000

Recent Dividends:

- 1. Rand Worldwide Inc. series F convertible preferred.**
No dividends paid.
- 2. Rand Worldwide Inc. common.**
No dividends paid.
- 3. Rand Worldwide Inc. series D convertible preferred.**
No dividends paid.
- 4. Rand Worldwide Inc. series E convertible preferred.**
No dividends paid.

Annual Dividends:

- 1. Rand Worldwide Inc. series F convertible preferred.**

- No dividends paid.
- 2. Rand Worldwide Inc. common.**
No dividends paid.
- 3. Rand Worldwide Inc. series D convertible preferred.**
No dividends paid.
- 4. Rand Worldwide Inc. series E convertible preferred.**
No dividends paid.

RAVE RESTAURANT GROUP INC

Annual Report

Consolidated Income Statement, Years Ended (\$000):

	06/24/18	06/25/17 (revised)	06/26/16 (revised)
Revenues	15,120	26,077	59,953
Cost of sales	3,654	13,927	52,355
General & administrative expenses	7,597	10,801	7,109
Franchise expenses	2,645	2,736	3,636
Pre-opening expenses	114	162	883
Gain (loss) on sale of assets	144	(882)	...
Impairment of long-lived assets & other lease charges	894	5,877	1,698
Bad debt	351	342	101
Interest expense	183	106	4
Depreciation & amortization expense	874	2,434	...
Total costs & expenses	16,168	37,267	65,786
Income (loss) from continuing operations before income taxes	(1,048)	(11,190)	(5,833)
Current income taxes (benefit) from continuing operations - state	...	53	4
Deferred income taxes (benefit) from continuing operations - federal	...	...	2,764
Deferred income taxes (benefit) from continuing operations - state	...	...	(114)
Income tax expense (benefit)	(3,322)	53	2,654
Income (loss) from continuing operations	2,274	(11,243)	(8,487)
Income (loss) from discontinued operations, net of taxes	(362)	(1,248)	(399)
Net income (loss)	1,912	(12,491)	(8,886)
Weighted average shares outstanding - basic	13,854	10,617	10,317
Weighted average shares outstanding - diluted	14,983	10,617	10,317
Year end shares outstanding	15,047	10,667	10,342
Income (loss) per share - continuing operations - basic	\$0.17	\$(1.06)	\$(0.82)
Income (loss) per share - discontinued operations - basic	\$(0.03)	\$(0.12)	\$(0.04)
Net earnings (loss) per share - basic	\$0.14	\$(1.18)	\$(0.86)
Income (loss) per share - continuing operations - diluted	\$0.16	\$(1.06)	\$(0.82)
Income (loss) per share - discontinued	...	...	...

operations - diluted	\$(0.03)	\$(0.12)	\$(0.04)
Net earnings (loss) per share - diluted	\$0.13	\$(1.18)	\$(0.86)
Total number of employees	51	...	...
Number of common stockholders	1,903	...	...

□ Restated to reflect the discontinued operations of Norco food and supply distribution division; □ Restated to reflect Norco distribution and supply division as discontinued operations; □ As is; □ Approximately; □ As of September 19, 2018

Consolidated Balance Sheet, Years Ended (\$000):

	06/24/18	06/25/17 (revised)
Cash & cash equivalents	1,386	451
Accounts receivable, gross	1,676	3,010
Less: allowance for doubtful accounts	158	249
Accounts receivable	1,518	2,761
Other receivable	300	...
Notes receivable, current portion, net	712	675
Inventories	6	79
Income tax receivable	5	194
Property held for sale	539	671
Prepaid expenses & other current assets	273	295
Total current assets	4,739	5,126
Equipment, furniture & fixtures	1,090	4,791
Software	778	1,143
Leasehold improvements	1,033	3,949
Property, plant & equipment, gross	2,901	9,883
Less: accumulated depreciation or amortization	1,391	6,075
Property, plant & equipment, net	1,510	3,808
Intangible assets definite-lived, net	212	239
Long-term notes receivable	803	127
Deferred tax asset, net	3,479	...
Deposits & other assets	243	246
Total assets	10,986	9,546
Accounts payable - trade	774	4,165
Short-term debt	...	1,000
Accrued compensation	654	836
Other accrued expenses	404	254
Accrued professional fees	43	167
Accrued insurance loss reserves	8	8
Accrued expenses	1,109	1,265
Deferred rent	32	101
Deferred revenues	65	212
Total current liabilities	1,980	6,743
Convertible notes	1,562	2,749
Deferred rent, net of current portion	433	655
Deferred revenues, net of current portion	670	1,425
Other long-term liabilities	42	53
Total liabilities	4,687	11,625
Common stock	222	178
Additional paid-in capital	33,206	26,784
Retained earnings (accumulated deficit)	(2,493)	(4,405)
Treasury stock at cost	24,636	24,636
Total shareholders' equity	6,299	(2,079)

□ Restated to reflect the discontinued operations of Norco food and supply distribution division

Recent Dividends:
1. Rave Restaurant Group Inc common.
 No dividends paid.

Annual Dividends:
1. Rave Restaurant Group Inc common.
 No dividends paid.

REELTIME RENTALS INC
Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Total revenues	218,150	170,000
Cost & expenses	235,816	113,092
Operating income	(27,557)	47,042
Interest income	2,390	1,086
Interest expense	88,698	130,350
Other income (expense), net	(8,400)	(960)
Net income	(122,265)	(83,182)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Common Shares:		
Year-end	20,591,602	12,986,042

REGI US INC
Earnings, 3 mos. to Jul 31(Consol. - \$):

	2018	2017
Cost & expenses	281,879	336,302
Operating income	(281,879)	(336,302)
Interest expense	153,063	54,250
Net income	(434,942)	(390,552)
Earnings common share		
Primary	\$(0.00)	\$(0.01)
Fully Diluted	\$(0.00)	\$(0.01)
Common Shares:		
Full Diluted	99,791,407	84,444,375
Year-end	99,828,255	84,687,566

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	87,116
Current assets	115,200
Net property & equip.	11,453
Total assets	126,653
Liabilities:	
Current liabilities	1,409,817
Long-term debt	543,678
Stockholders' equity	(1,881,625)
Net current assets	(1,294,617)

REIGN SAPPHIRE CORP
New Accountant On Oct. 8, 2018, Co. dismissed Hall & Company and engaged Benjamin & Young LLP CPA as its new independent public accounting firm.

RENOVA HEALTH INC
New Accountant On Sept. 24, 2018, Green & Company, CPAs resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Haynie & Company as its new independent public accounting firm.

RESEARCH SOLUTIONS INC
Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
Platforms	1,819,149	980,323	...
Transactions	26,199,292	24,766,953	...
Revenue	28,018,441	25,747,276	34,363,945
Cost of revenue - platforms	378,904	205,051	...
Cost of revenue - transactions	20,290,212	19,438,031	...
Cost of revenue	20,669,116	19,643,082	27,863,280
Gross profit	7,349,325	6,104,194	6,500,665
Selling, general & administrative expenses	9,147,064	9,055,070	6,830,522
Depreciation & amortization	152,397	133,694	90,846
Total operating expenses	9,299,461	9,188,764	6,921,368
Income (loss) from operations	(1,950,136)	(3,084,570)	(420,703)
Interest expense	4,000	12,000	17,382
Other income (expense)	58,179	23,861	(31,611)
Income (loss) from continuing operations before provision for income taxes	(1,895,957)	(3,072,709)	(469,696)
Provision (benefit)			

for current state income taxes	2,629	5,943	3,796
Provision for current foreign income taxes	37,150	29,552	24,366
Provision (benefit) for income taxes	39,779	35,495	28,162
Income (loss) from continuing operations	(1,935,736)	(3,108,204)	(497,858)
Income (loss) from discontinued operations	...	573,445	...
Gain from sale of discontinued operations	256,995	241,196	...
Income (loss) from discontinued operations	256,995	814,641	...
Net income (loss)	(1,678,741)	(2,293,563)	(497,858)
Weighted average number of shares outstanding-basic	23,473,105	23,241,572	17,769,827
Weighted average number of shares outstanding-diluted	23,473,105	23,241,572	17,769,827
Year end shares outstanding	24,016,999	23,883,145	23,809,593
Net income (loss) per share from continuing operations - basic	\$(0.08)	\$(0.14)	\$(0.03)
Net income (loss) per share from discontinued operations - basic	\$0.10	\$0.04	...
Net income (loss) per share-basic	\$(0.07)	\$(0.10)	\$(0.03)
Net income (loss) per share from continuing operations - diluted	\$(0.08)	\$(0.14)	\$(0.03)
Net income (loss) per share from discontinued operations - diluted	\$0.01	\$0.04	...
Net income (loss) per share-diluted	\$(0.07)	\$(0.10)	\$(0.03)
Number of full time employees	125	129	117
Number of part time employees	...	...	3
Number of common stockholders	36	39	42
Foreign currency translation adjustments	...	(27,508)	(13,874)

□ Shares increased due to the effect of issuance for cash and fair value of vested restricted common stock; □ As of September 14, 2018; □ As of September 11, 2017; □ As of September 16, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash & cash equivalents	4,908,180	5,773,950
Accounts receivable, gross	4,366,291	5,584,835
Allowance for doubtful accounts	115,040	119,536
Accounts receivable, net	4,251,251	5,465,299
Prepaid expenses & other current assets	326,887	196,820
Prepaid royalties	93,336	566,282
Total current assets	9,579,654	12,002,351
Computer equipment	489,540	473,731
Software	279,817	271,057
Furniture & fixtures	39,609	40,370
Property & equipment, gross	808,966	785,158
Less accumulated depreciation	749,923	699,421

Property & equipment, net	59,043	85,737	Stockholders' equity	134,465	Total current assets	1,126,999	91,554
Intangible assets, gross	723,036	665,584	Net current assets	106,559	Leasehold improvement	207,062	...
Less: accumulated amortization-intangible assets	723,036	623,714	RIMROCK GOLD CORP				
Intangible assets, net .....	...	41,870	Earnings, 9 mos. to May 31 (Consol. - \$):				
Deposits & other assets	14,372	14,466	2018	2017	2016	2015	2014
Right of use asset, gross	463,022	463,022	Cost & expenses	(469,473)	26,939	Equipment	17,329
Less: accumulated amortization - right of use asset	155,698	45,105	Operating income	469,233	(27,278)	Property, plant & equipment, gross	224,391
Right of use asset, net	307,324	417,917	Other income (expense), net	791,848	244,211	Less: accumulated depreciation	2,217
Total assets	9,960,393	12,562,341	Net before taxes	1,261,081	216,933	Property, plant & equipment, net	222,174
Accounts payable & accrued expenses	4,686,946	6,443,056	Net income	1,261,081	216,933	Total assets	1,349,173
Deferred revenue	1,665,746	1,335,475	Earnings common share			Accounts payable	9,109
Lease liability, current portion	119,786	110,888	Primary	\$0.00	\$0.00	Convertible notes payable	26,910
Total current liabilities	6,472,478	7,889,419	Fully Diluted	\$0.00	\$0.00	Current portion of long-term bank loans	7,394
Lease liability, long-term portion	208,513	328,299	Common Shares:			Accrued audit fee	18,000
Total liabilities	6,680,991	8,217,718	Full Diluted	1,990,701,808	1,990,701,808	Accrued accounting fee	4,106
Common stock	24,017	23,883	Year-end	1,990,701,808	1,990,701,808	Accrued other expenses	34,631
Additional paid-in capital	22,904,691	22,267,327	RISB PROPERTIES INC				
Retained earnings (accumulated deficit)	(19,554,599)	(17,875,858)	Stock Trading Status Stock symbol: RIBP.				
Accumulated other comprehensive income (loss)	(94,707)	(70,729)	RITO GROUP CORP				
Total stockholders' equity (deficiency)	3,279,402	4,344,623	Annual Report				
			Consolidated Income Statement, Years Ended Jun. 30 (\$):				
			2018	2017	2016	2015	2014
			(revised)	(revised)	(revised)	(revised)	(revised)
			Related party revenue .....	...	788	...	...
			Non-related party revenue	232,597	119,110	5,090	...
			Revenues	232,597	119,110	5,878	...
			Cost of revenue	153,143	71,755	3,086	...
			Gross profit	79,454	47,355	2,792	...
			Other income	7,990	5,387	...	...
			General & administrative expenses	902,844	724,466	787,183	...
			Income (loss) from operations	(815,400)	(671,724)	(784,391)	...
			Interest expense	6,752	32,586	49,661	...
			Income (loss) before income taxes - local	(78,185)	(98,555)	...	...
			Income (loss) before income taxes - Anguilla	(5,543)	(25,509)	...	...
			Income (loss) before income taxes - Hong Kong	(737,300)	(580,246)	...	...
			Income (loss) before income taxes - Shenzhen	(1,124)	...	...	...
			Income (loss) before income tax	(822,152)	(704,310)	(834,052)	...
			Net income (loss)	(822,152)	(704,310)	(834,052)	...
			Weighted average shares outstanding - basic	55,193,321	52,980,416	50,534,048	...
			Weighted average shares outstanding - diluted	55,193,321	52,980,416	50,534,048	...
			Year end shares outstanding	55,848,284	54,625,956	50,712,880	...
			Net income (loss) per share - basic	\$(0.01)	\$(0.01)	\$(0.02)	...
			Net income (loss) per share - diluted	(0.01)	(0.01)	(0.02)	...
			Number of part time employees	5	5	5	...
			Number of common stockholders .....	...	...	58	...
			Number of beneficiary stockholders	170	132	...	...
			□ Reclassified to conform to 2018 presentation				
			Consolidated Balance Sheet, Years Ended Jun. 30 (\$):				
			2018	2017	2016	2015	2014
			(revised)	(revised)	(revised)	(revised)	(revised)
			Assets:				
			Cash & equivalents	52,478	...	...	...
			Inventories	50,267	...	...	...
			Current assets	131,621	...	...	...
			Net property & equip.	18,975	...	...	...
			Total assets	160,732	...	...	...
			Liabilities:				
			Current liabilities	25,062	...	...	...
			Account receivables	23,837	9,767	...	...
			Deposits paid, prepayment & other receivables	17,446	1,300	...	...
			Finished goods, at cost	19,080	...	...	...
			Inventories	19,080	...	...	...
			Cash & cash equivalents	1,066,636	80,487	...	...

Recent Dividends:**1. Research Solutions Inc common.**

No dividends paid.

Annual Dividends:**1. Research Solutions Inc common.**

No dividends paid.

RESOURCES GLOBAL SERVICES GROUP**New Name** On Oct. 5, 2018, Co. changed its name from China Ivy School Inc. to Resources Global Services Group.**RESOURCES GLOBAL SERVICES GROUP****Stock Trading Symbol** Stock symbol, RGSG.**REX ENERGY CORP****Interest Sale Completed** On Sept. 28, 2018, Co. and certain of its wholly-owned subsidiaries sold substantially all their assets to, and assumption of certain associated liabilities by, PennEnergy Resources, LLC, a company engaged in the development of oil and gas properties, for aggregate purchase price of \$600,500,000, subject to certain adjustments.**REZOLUTE INC****New Accountant** On Oct. 16, 2018, EKS&H LLLP resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Plante & Moran PLLC as its new independent public accounting firm.**RICHARDSON ELECTRONICS LTD****Earnings, 3 mos. to (Consol. - \$000):**

	09/01/18	09/02/17
Net Sales	44,157	36,995
Cost & expenses	43,303	36,980
Operating income	854	15
Other income (expense), net	8	4
Foreign currency	(286)	(201)
Net before taxes	702	(48)
Income taxes	271	64
Net income	431	(112)
Earnings common share		
Primary	\$0.03	\$(0.01)
Fully Diluted	\$0.03	\$(0.01)
Common Shares:		
Full Diluted	10,982	10,712
Year-end	13,048	12,849

Consolidated Balance Sheet Items, as of (\$000):

	2018	2017
Assets:		
Cash & equivalents	52,478	...
Inventories	50,267	...
Current assets	131,621	...
Net property & equip.	18,975	...
Total assets	160,732	...
Liabilities:		
Current liabilities	25,062	...

□ Reclassified to conform to 2018 presentation; □ As reported by the Company

Recent Dividends:**1. Rito Group Corp common.**

No dividends paid.

Annual Dividends:**1. Rito Group Corp common.**

No dividends paid.

RITO GROUP CORP**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Total Asia Associates PLT, as it appeared in Co.'s 2018 10-K: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018 and 2017, and the results of its operations and its cash flows each of the years ended 2018 and 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2, the Company suffered an accumulated deficit of \$2,461,274 and net loss of \$822,152. These matters raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2 to the financial statements. These financial statements do not include any adjustments that might result from the outcome of this uncertainty."

RIVIERA RESOURCES INC

Co. Repurchasing Certain Securities On Sept. 24, 2018, Co. announced that it intended to commence a tender offer to purchase for cash up to an aggregate of \$100,000,000 of shares of its common stock at a purchase price of \$22.00 per share no later than the end of this month. Based on the \$22.00 purchase price, the number of shares proposed to be purchased in the tender offer would represent approximately 6.0% of Co.'s outstanding common stock. Co. would use its cash on hand to fund the tender offer. Pro forma for the tender offer, Co. expected to have a positive cash balance to maintain operational flexibility. Funds affiliated with Fir Tree Capital Management LP, Elliott Associates, L.P., York Capital Management, L.P. and P. Schoenfeld Asset Management LP, which collectively beneficially own approximately 55% of Co.'s outstanding common stock, and all of Co.'s directors and executive officers, have advised Co. that they would not participate in the tender offer and will not tender any of their common stock. This tender offer was in addition to the previously announced share repurchase program of \$100,000,000. As of Sept. 21, 2018, Co. has repurchased approximately \$7,500,000 of shares of its common stock at an average price of \$21.24 per

share under the existing share repurchase program, which has been suspended pending the conclusion of the proposed tender offer. Subject to applicable SEC rules and regulations with respect to issuer tender offers, Co. intended to resume share purchases under the previously announced share repurchase program after the conclusion of the proposed tender offer.

RMG NETWORKS HOLDING CORP

Merger Completed On Sept. 28, 2018, SCG Digital, LLC ("Parent") wholly-owned subsidiary, SCG Digital Merger Sub, Inc. ("Merger Sub"), merged with and into Co., with Co. surviving the Merger as a wholly-owned subsidiary of SCG Digital Holdings, LLC, a Delaware limited liability company and the surviving entity in a merger with Parent immediately prior to the Merger ("SCG Digital Holdings"). As of the Effective Time, Co. became indirectly beneficially wholly-owned by entities controlled by Gregory H. Sachs, Co.'s executive chairman, Virgo Capital Fund III, L.P. and various other investors. As the result of the merger, each outstanding share of common stock, par value \$0.0001 per share, of Co. ("Co. common stock") (other than shares of Co. common stock owned by Co. or shares owned by Parent or Merger Sub or their respective affiliates, including Gregory H. Sachs, and shares (the "Dissenting Shares") of Co. common stock held by a stockholder who has properly exercised, and has not failed to perfect, withdrawn or otherwise lost, appraisal rights in accordance with Delaware law) was cancelled and converted into the right to receive \$1.29 in cash, without interest and less applicable withholding taxes (the "Merger Consideration"). The maximum aggregate cash Merger Consideration was approximately \$11,800,000.

RMR INDUSTRIALS INC

Annual Report

Consolidated Income Statement, Years Ended Mar. 31 (\$):

	2018	2017	2016
		(revised)	
Revenue	1,060,438	418,981	...
Cost of goods sold	961,809	384,834	...
Gross profit	98,629	34,147	...
Selling, general & administrative	5,472,254	5,314,321	1,490,993
Income (loss) from operations	(5,373,625)	(5,280,174)	(1,490,993)
Loss on extinguishment of debt	(12,083,317)	...	...
Interest income	...	...	613
Interest expense, net	749,515	270,313	...
Income (loss) before income tax provision	(18,206,457)	(5,550,487)	(1,490,380)
Income tax expense	5,313	1,850	...
Net income (loss)	(18,211,770)	(5,552,337)	(1,490,380)
Add: Net loss attributed to noncontrolling interest	243,245	110,405	...
Net income (loss) attributable to RMR Industrials, Inc.	(17,968,525)	(5,441,932)	...
Weighted average shares outstanding - basic	3,318,107	2,858,585	2,740,592
Weighted average shares outstanding - diluted	3,318,107	2,858,585	2,740,592
Year end shares outstanding	38,489,825	36,988,481	36,776,815
Earnings (loss) attributable to RMR Industrials, Inc. per common share - basic	\$(5.42)	\$(1.90)	\$(0.54)
Earnings (loss) attributable to RMR Industrials, Inc. per common share - diluted	\$(5.42)	\$(1.90)	\$(0.54)
Number of full time employees	13	11	4
Number of class A common stockholders	3	3	3
Number of class B common stockholders	113	83	72

Reclassified to conform with 2018 presentation; From October 1, 2015; As of September 21, 2018; As of November 27, 2017; As of June 27, 2016

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2018	2017	2016
		(revised)	
Cash	814,621	1,608,094	...
Accounts receivable	79,630	56,835	...
Blasted rock	37,157	...	...
Finished goods	3,180	2,795	...
Packaging	9,614	16,267	...
Propane & fuel	4,339	4,644	...
Inventory	54,290	23,706	...
Prepaid expenses	48,844	52,673	...
Restricted cash	196,181	...	...
Total current assets	1,193,566	1,741,308	...
Mineral reserves	1,477,469	1,477,469	...
Mill equipment	1,273,395	1,044,673	...
Mining equipment	343,711	271,907	...
Mobile equipment	716,119	702,757	...
Capitalized development costs	292,916	144,249	...
Truck & trailer	147,856	147,856	...
Office equipment	1,630	1,630	...
Total fixed assets	4,253,096	3,790,541	...
Less accumulated depreciation	426,584	111,472	...
Property, plant & equipment, less accumulated depreciation	3,826,512	3,679,069	...
Land under development	3,594,928	...	...
Asset retirement obligation, net	41,283	43,515	...
Goodwill	41,000	41,000	...
Deposits & other assets	26,830	37,203	...
Total assets	8,724,119	5,542,095	...
Accounts payable	607,635	946,866	...
Accounts payable, related party	201,566	2,368,233	...
Accrued liabilities	114,361	423,942	...
Accrued liabilities, related party	2,290,000	1,805,743	...
Shareholder deposit	...	1,400,000	...
Capital lease payable, current	40,045	40,115	...
Equipment loan payable, current	183,545	205,769	...
Total current liabilities	3,437,152	7,190,668	...
Note payable, net of unamortized discount	2,247,213	1,516,615	...
Capital lease payable, noncurrent	31,101	65,206	...
Equipment loan payable, noncurrent	283,128	426,957	...
Deferred rent	14,717	...	...
Accrued reclamation liability	51,409	46,736	...
Total liabilities	6,064,720	9,246,182	...
Class A common stock	35,786	35,786	...
Class B common stock	2,869	1,203	...
Additional paid-in capital	30,237,968	5,664,378	...
Retained earnings (accumulated deficit)	(27,429,017)	(9,460,492)	...
Total RMR Industrials Inc. stockholders' equity (deficit)	2,847,606	(3,759,125)	...
Non-controlling interest	(188,207)	55,038	...
Total stockholders' equity (deficit)	2,659,399	(3,704,087)	...

Reclassified to conform with 2018 presentation

Recent Dividends:

1. RMR Industrials Inc common.

No dividends paid.

2. RMR Industrials Inc class A common.

No dividends paid.

3. RMR Industrials Inc class B common.

No dividends paid.

Annual Dividends:

1. RMR Industrials Inc common.

No dividends paid.

2. RMR Industrials Inc class A common.

No dividends paid.

3. RMR Industrials Inc class B common.

No dividends paid.

RMR INDUSTRIALS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, BF Borgers CPA PC, as it appeared in Co.'s 2018 10-K: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of March 31, 2018, and the results of its operations and its cash flows for the year then ended, in conformity with accounting principles generally accepted in the United States. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note C to the financial statements, the Company's significant operating losses raise substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

ROCKETFUEL BLOCKCHAIN INC

New Accountant On Oct. 10, 2018, Paritz & Company, P.A. resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Prager Metis CPAs LLC as its new independent public accounting firm.

ROCKETFUEL BLOCKCHAIN INC

New Name On Sept. 28, 2018, Co. changed its name from B4MC Gold Mines Inc to Rocketfuel Blockchain Inc.

ROCKY MOUNTAIN AYRE INC

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Total revenues	...	9,000
Cost & expenses	80,358	241,808
Operating income	(80,357)	(232,808)
Net before taxes	(80,357)	(232,808)
Net income	(80,357)	(232,808)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	578,743,275	563,293,275
Year-end	582,493,275	564,493,275

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	30,183	...
Current assets	30,183	...
Total assets	445,408	...
Liabilities:		
Current liabilities	9,750	...
Long-term debt	636,694	...
Stockholders' equity	(201,037)	...
Net current assets	20,433	...

RUBICON TECHNOLOGY INC

Acquisition Completed On Sept. 27, 2018, Co.'s wholly-owned subsidiary, Rubicon Technology BP LLC, acquired a property located at 900 East Green Street, Bensenville, IL, and the 30,500-square-foot manufacturing and office facility constructed upon such property from WB PAD Holdings IV, LLC for approximately \$2,300,000.

S&W SEED CO.

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
		(revised)	(revised)
Revenue	64,085,510	75,373,810	96,044,254
Cost of revenue	49,332,052	59,232,846	77,653,646
Gross profit	14,753,458	16,140,964	18,390,608
Selling, general & administrative expenses	10,503,020	11,794,026	10,397,863
Research & development expenses	3,887,723	3,032,112	2,764,358
Depreciation & amortization	3,439,287	3,325,743	3,185,126
Disposal of property, plant & equipment gain (loss)	82,980	(78,538)	153
Impairment charges	...	319,001	...
Total operating expenses	17,747,050	18,549,420	16,347,194
Income (loss) from operations	(2,993,592)	(2,408,456)	2,043,414

Foreign currency gain (loss).....	12,584	(1,388)	226,529						Income bef. extraord. item.....	(25,574)	(5,311)	
Change in derivative warrant liabilities.....	431,300	1,517,500	1,903,900						Income bef. accounting chg.....	(25,574)	(5,311)	
Change in contingent consideration obligations.....	...	(231,584)	(55,092)						Net income	(25,574)	(22,155)	
Earnings (loss) on equity method in investment.....	...	(144,841)	(294,197)						Earnings common share Common Shares:			
Anticipated loss on sub-lease land.....	...	424,600	...						Year-end.....	1,110,488,251,000	.....
Gain (loss) on sale of marketable securities.....	...	...	123,038						Consolidated Balance Sheet Items, as of (\$):			
Interest expense - amortization of debt discount.....	169,045	1,176,023	3,899,739						Assets:		2018	
Interest expense - convertible debt & other.....	...	...	2,086,005						Cash & equivalents.....		271	
Interest expense.....	1,863,288	1,324,945	...						Current assets.....		271	
Income (loss) before income taxes - United States.....	(5,112,254)	(3,545,631)	(2,847,980)						Total assets.....		110,487	
Income (loss) before income taxes - Foreign.....	530,213	(648,706)	809,828						Liabilities:			
Income (loss) before income tax expense (benefit).....	(4,582,041)	(4,194,337)	(2,038,152)						Current liabilities.....		723,664	
Current federal income tax provision (benefit).....	...	...	108,075						Stockholders' equity.....		(613,177)	
Current state income tax provision (benefit).....	...	1,680	(1,953)						Net current assets.....		(723,393)	
Current foreign income tax provision (benefit).....	100,122	...	208,491						SANTA FE FINANCIAL CORP.			
Total current income tax provision (benefit).....	100,122	1,680	314,613						Annual Report			
Deferred federal income tax provision (benefit).....	20,785	6,945,260	(2,753,271)						Consolidated Income Statement, Years Ended Jun. 30 (\$):			
Deferred state income tax provision (benefit).....	22,142	691,135	(33,942)							2018	2017	2016
Deferred foreign income tax provision (benefit).....	...	(10,370)	69,221						Hotel revenues.....	57,099,000	54,334,000	58,566,000
Total deferred income tax provision (benefit).....	42,927	7,626,025	(2,717,992)						Real estate revenues.....	335,000	340,000	428,000
Provision for income tax expense (benefit).....	143,049	7,627,705	(2,403,379)						Total revenues.....	57,434,000	54,674,000	58,994,000
Net income (loss)	(4,725,090)	(11,822,042)	365,227						Hotel operating expenses.....	40,103,000	41,031,000	47,246,000
Weighted average shares outstanding - basic.....	22,481,491	17,718,057	14,936,311						Legal settlement costs.....	(5,775,000)	...	5,396,000
Weighted average shares outstanding - diluted.....	22,481,491	17,718,057	14,936,311						Real estate operating expenses.....	193,000	182,000	166,000
Year end shares outstanding.....	24,342,906	17,979,681	17,061,111						Depreciation & amortization expense.....	2,711,000	3,057,000	3,036,000
Net income (loss) per share - basic.....	\$(0.21)	\$(0.67)	\$0.02						General & administrative expenses.....	1,404,000	1,030,000	1,072,000
Net income (loss) per share - diluted.....	\$(0.21)	\$(0.67)	\$0.02						Income (loss) from operations.....	18,798,000	9,374,000	2,078,000
Number of full time employees.....	79	75	69						Interest expense - mortgage.....	7,893,000	7,827,000	7,885,000
Number of part time employees.....	5	3	8						Loss on disposal of assets.....	...	...	(30,000)
Total number of employees.....	84	78	77						Net gain (loss) on marketable securities.....	(1,072,000)	(1,994,000)	(3,027,000)
Number of common stockholders.....	35	34	23						Net unrealized gain (loss) on other investments.....	(21,000)	...	(63,000)
Foreign currency translation adjustments.....	...	251,278	(693,077)						Impairment (gain) loss on other investments.....	124,000	105,000	354,000
									Dividend & interest income.....	61,000	80,000	14,000
									Trading & margin interest expense.....	345,000	311,000	222,000
									Income (loss) before income taxes..	9,404,000	(783,000)	(9,489,000)
									Federal - current income taxes (benefit).....	167,000	35,000	26,000
									Federal - deferred income taxes (benefit).....	4,976,000	82,000	(2,362,000)
									Total federal income taxes (benefit).....	5,143,000	117,000	(2,336,000)
									State - current income taxes (benefit).....	51,000	(1,000)	14,000
									State - deferred income taxes (benefit).....	792,000	80,000	(375,000)
									Total state income taxes (benefit).....	843,000	79,000	(361,000)
									Income tax expense (benefit).....	5,986,000	196,000	(2,697,000)
									Net income (loss)	3,418,000	(979,000)	(6,792,000)
									Less: net loss (income) attributable to the noncontrolling interest.....	(1,922,000)	(203,000)	1,832,000
									Net income (loss)			

attributable to			
Santa Fe Financial Corp.	1,496,000	(1,182,000)	(4,960,000)
Weighted average shares outstanding-basic	1,241,810	1,241,810	1,241,810
Weighted average shares outstanding-diluted	1,241,810	1,241,810	1,241,810
Year end shares outstanding	1,241,810	1,241,810	1,241,810
Net earnings (loss) per share-basic	\$1.20	\$(0.95)	\$(3.99)
Net earnings (loss) per share-diluted	\$1.20	\$(0.95)	\$(3.99)
Number of full time employees	2	...	...
Total number of employees	2	277	278
Number of common stockholders	134	159	165

□ Approximately

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
		(revised)
Land, gross	1,896,000	1,896,000
Furniture & equipment, gross	29,350,000	27,681,000
Less: accumulated depreciation - furniture & equipment	25,877,000	24,570,000
Buildings & improvements, gross	59,798,000	59,771,000
Less: accumulated depreciation - buildings & improvements	27,808,000	26,388,000
Land	2,430,000	2,430,000
Buildings, improvements & equipment	2,912,000	2,854,000
Less: accumulated depreciation	1,354,000	1,250,000
Land held for development	973,000	973,000
Investment in marketable securities	4,439,000	5,874,000
Other investments, net	474,000	696,000
Cash & cash equivalents	7,647,000	2,097,000
Restricted cash - mortgage impounds	7,119,000	5,173,000
Accounts receivable - hotel, net	1,799,000	1,436,000
Inventory - hotel	59,000	68,000
Prepaid expenses	409,000	499,000
Note receivable - related party	594,000	604,000
Miscellaneous assets, net	484,000	512,000
Deferred tax assets	5,159,000	10,927,000
Total assets	70,503,000	71,283,000
Accounts payable & other liabilities	15,017,000	17,402,000
Due to securities broker	1,068,000	1,005,000
Obligations for securities sold	919,000	1,271,000
Related parties & other notes payable	8,641,000	10,209,000
Capital lease	1,355,000	...
Mortgage notes payable - real estate	3,188,000	3,256,000
Mortgage notes payable - hotel	114,372,000	115,615,000
Total liabilities	144,560,000	148,758,000
Common stock	134,000	134,000
Additional paid-in capital	8,808,000	8,808,000
Retained earnings (accumulated deficit)	(57,442,000)	(58,938,000)
Treasury stock, at cost	951,000	951,000
Total Santa Fe Financial Corp. shareholders' equity (deficit)	(49,451,000)	(50,947,000)
Noncontrolling interest	(24,606,000)	(26,528,000)
Total shareholders' equity (deficit)	(74,057,000)	(77,475,000)

Recent Dividends:

1. Santa Fe Financial Corp. common.

No dividends paid.

Annual Dividends:

1. Santa Fe Financial Corp. common.

No dividends paid.

SANTA FE FINANCIAL CORP.

Earnings, 9 mos. to Mar 31 (Consol. - \$):

	2018	2017
Total revenues	42,225,000	41,199,000
Cost & expenses	33,130,000	31,369,000
Deprec., depl. & amort.	2,052,000	2,213,000
Operating income	7,043,000	7,617,000
Other income (expense), net	(145,000)	(97,000)
Gains or losses	(1,488,000)	(1,475,000)
Net before taxes	(741,000)	(85,000)
Income taxes	3,063,000	346,000
Net income	(3,804,000)	(431,000)
Earnings common share		
Primary	\$(2.42)	\$(0.55)
Fully Diluted	\$(2.42)	\$(0.55)
Common Shares:		
Full Diluted	1,241,810	1,241,810
Year-end	1,241,810	1,241,810

SAVDEN GROUP CORP

Annual Report

Consolidated Income Statement, Years Ended May 31 (\$):

	2018	2017	2016
General & administrative expenses	38,552	53,109	44,521
Total expenses	38,552	53,109	44,521
Income (loss) from operations	(38,552)	(53,109)	(44,521)
Interest expense .....	...	...	452
Other income .....	...	...	8,191
Total other income (expenses) .....	...	...	7,739
Income (loss) before provision for income taxes	(38,552)	(53,109)	(36,782)
Net income (loss)	(38,552)	(53,109)	(36,782)
Weighted average shares outstanding			
- basic	629,000,000	629,000,000	550,459,016
Weighted average shares outstanding - diluted	629,000,000	629,000,000	550,459,016
Year end shares outstanding	629,000,000	629,000,000	629,000,000
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Number of common stockholders	□32	□32	□32

□ Approximately; □ As of August 31, 2018; □ As of August 31, 2017; □ As of August 31, 2016

Consolidated Balance Sheet, Years Ended May 31 (\$):

	2018	2017
Accrued expense	22,441	27,117
Due to shareholder	75,787	32,559
Total current liabilities	98,228	59,676
Total liabilities	98,228	59,676
Common stock	629,000	629,000
Additional paid-in capital	(598,200)	(598,200)
Retained earnings (accumulated deficit)	(129,028)	(90,476)
Total stockholders' equity (deficit)	(98,228)	(59,676)

Recent Dividends:

1. SavDen Group Corp common.

No dividends paid.

Annual Dividends:

1. SavDen Group Corp common.

No dividends paid.

SAVDEN GROUP CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Centurion ZD CPA Limited, as it appeared in the 2018 10K report: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Savden Group Corp. and subsidiaries (the "Company") as of May 31, 2018 and 2017, and the related consolidated statements of comprehensive loss, changes in equity and cash flows for each of two years in the period ended May 31, 2018, and the related notes (collectively referred to as the "financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company at May 31, 2018 and 2017, and the results of its operations and its cash flows for each of the two years in the period ended May 31, 2018, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has suffered from losses from operation and significant accumulated deficits. The Company comes to have insufficient cash flows generated from operation and provided for development. These factors raise substantial doubt about the Company's ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

SCOTT'S LIQUID GOLD, INC.

New Accountant On Oct. 1, 2018, EKS&H LLLP resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Plante & Moran PLLC as its new independent public accounting firm.

SEARS HOMETOWN & OUTLET STORES INC

Earnings, 6 mos. to (Consol. - \$000):

	08/04/18	07/29/17
Net Sales	812,313	938,218
Cost & expenses	817,367	978,204
Operating income	(11,441)	(46,894)
Interest expense	7,056	3,465
Other income (expense), net	256	550
Net before taxes	(18,241)	(49,809)
Income taxes	454	1,071
Net income	(18,695)	(50,880)
Earnings common share		
Primary	\$(0.82)	\$(2.24)
Fully Diluted	\$(0.82)	\$(2.24)
Common Shares:		
Full Diluted	22,702	22,702
Year-end	22,702	22,702

SEARS OIL & GAS CORP

Acquisition Completed On Sept. 28, 2018, Co. acquired certain assets of Human Brands International, Inc. ("HBI"), consisting of certain Tequila Alebrijes Products and Property Rights, collectively, the intangible legal rights of HBI pertaining to: (a) rights associated with the Product known as Tequila Alebrijes including but not limited to Tequila Alebrijes Blanco, Reposado, and Anejo. Also including but not limited to, any and all related products or extension of that product including other related Tequila Blends and formulas from the same or other related supplier as well as physical extensions of the Tequila Alebrijes Brand in the form of logos, trademarks, marketing material and related copyrights, copyright applications and copyright registrations and moral rights, trademarks, service marks, logos, trade dress, trade names and service names and all goodwill associated therewith; (b) rights related to the protections of trade secrets and confidential information, including, but not limited to, rights in industrial property, vendor lists and all associated information and other confidential or proprietary information; (c) industrial design rights; and (d) any rights analogous to those set forth in the preceding clauses and any other proprietary rights relating to intangible property, including, but not limited to, any applications, registrations or recordings in connection with the foregoing. HBI also granted to Co. the exclusive rights to sell directly or distribute the Assets on a worldwide basis including any product Extension of the Assets, in exchange for 3,500,000 shares of common stock of Co. and \$50,000 in cash.

SIGMATRON INTERNATIONAL INC.

Earnings, 3 mos. to Jul 31 (Consol. - \$):

	2018	2017
Net Sales	71,414,057	71,224,293
Cost & expenses	71,559,117	70,379,385
Operating income	(145,060)	844,908
Other income (expense), net	(25,063)	44,351
Net before taxes	(723,613)	580,845

Income taxes	(197,006)	197,963
Net income	(526,607)	382,882
Earnings common share		
Primary	\$(0.12)	\$0.09
Fully Diluted	\$(0.12)	\$0.09
Common Shares:		
Full Diluted	4,223,657	4,269,501
Year-end	4,230,008	4,199,773

Consolidated Balance Sheet Items, as of (\$):

Assets:		2018
Cash & equivalents		1,805,098
Inventories		88,012,795
Current assets		125,708,689
Net property & equip.		34,705,443
Total assets		166,382,654
Liabilities:		
Current liabilities		60,855,543
Long-term debt		45,357,923
Stockholders' equity		58,283,344
Net current assets		64,853,146

**SIMLATUS CORP
Annual Report****Consolidated Income Statement, Years Ended Mar. 31 (\$):**

	2018	2017	2016
		(revised)	(revised)
Sales	23,405	68,955	45,081
Cost of materials	89,263	52,203	30,561
Gross profit (loss)	(65,858)	16,752	14,520
General & administrative expenses	337,739	193,410	48,311
Professional fees	178,955	183,767	15,438
Salaries & wages	345,833	449,999	450,185
Total operating expenses	862,527	827,176	513,934
Income (loss) from operations	(928,385)	(810,424)	(499,414)
Gain on settlement of debt	555,633	1,302,334	4,738,337
Change in fair value of derivative liability	442,559	(3,952,365)	(3,417,329)
Loss on former CEO settlement	1,465,948	...	...
Interest expense	2,800,599	2,523,389	982,185
Loss on conversion of debt	201,809	...	...
Loss on obsolete inventory	...	...	11,901
Other income	...	12	86
Total other income (expense)	(3,470,164)	(5,173,408)	327,008
Net income (loss) before income taxes	(4,398,549)	(5,983,832)	(172,406)
Income tax expense	...	...	800
Net income (loss)	(4,398,549)	(5,983,832)	(173,206)
Weighted average shares outstanding			
- basic	1,696	133	0
Weighted average shares outstanding			
- diluted	1,696	133	0
Year end shares outstanding	1,943	489	51
Net earnings (loss) per share - basic	\$(2,595.00)	\$(45,000.00)	\$(4,787,325.00)
Net earnings (loss) per share - diluted	\$(2,595.00)	\$(45,000.00)	\$(4,787,325.00)
Total number of employees	3	4	...
Number of common stockholders	26	26	...

¹ Restated to reflect corrections on errors of accounting for acquisition and the cancellation or forgiveness of debt, the conversions of debt into common stock, and for derivative liability valuation; ² Adjusted for 1-for-1,500 stock split, October 19, 2018; ³ Adjusted for 1-for-1,500 stock split, November 22, 2017; ⁴ Adjusted for 1-for-1,000 stock split, July 22, 2016; ⁵ Shares increased due to the effect of conversion of promissory notes; ⁶ As of September 24, 2018

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2018	2017
		(revised)
Cash	2,431	1,330
Accounts receivable	4,760	...
Inventory, net	1,435	68,629
Prepaid expenses	...	10,000
Total current assets	8,626	79,959
Total assets	8,626	79,959
Accounts payable	230,553	83,839
Accrued wages	751,754	656,326
Deferred revenue	3,528	...
Derivative liabilities	6,627,023	5,316,130
Convertible notes payable in default, net of discount	511,923	497,280
Convertible notes payable, net of discount	262,910	279,497
Convertible notes payable, interest	3,289,044	1,215,519
Related party liabilities	126,494	2,841,512
Total current liabilities	11,803,229	10,890,103
Long term notes payable	61,000	...
Total liabilities	11,864,229	10,890,103
Series A preferred stock	3,490	2,213
Series B preferred stock	1	1
Common stock	29	7
Additional paid in capital	(954,735)	(4,306,526)
Retained earnings (accumulated deficit)	(10,904,388)	(6,505,839)
Total shareholders' equity (deficit)	(11,855,603)	(10,810,144)

¹ Reclassified to conform with 2018 presentation

Recent Dividends:**1. Simlatus Corp series A preferred.**

No dividends paid.

2. Simlatus Corp series B preferred.

No dividends paid.

3. Simlatus Corp common.

No dividends paid.

Annual Dividends:**1. Simlatus Corp series A preferred.**

No dividends paid.

2. Simlatus Corp series B preferred.

No dividends paid.

3. Simlatus Corp common.

No dividends paid.

SIMLATUS CORP**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, M&K CPAS, PLLC, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying balance sheets of Simlatus Corporation (the Company) as of March 31, 2018, and the related statements of operations, stockholders' equity (deficit), and cash flows for the year ended March 31, 2018, and the related notes and schedules (collectively referred to as the financial statements). The financial statements for the period ended March 31, 2017 were audited by other auditors who report expressed an unqualified opinion on the financial statements. In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of March 31, 2018, and the results of its operations and its cash flows for the year ended March 31, 2018, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company suffered losses from operations which raise substantial doubt about its ability to continue as a going concern. Managements plans regarding those matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

SINO-GLOBAL SHIPPING AMERICA LTD**Annual Report****Consolidated Income Statement, Years Ended Jun. 30 (\$):**

	2018	2017	2016
		(revised)	(revised)
Net revenues - third parties	21,005,157	8,699,190	5,041,194
Net revenues -			

related party	2,059,406	2,746,423	2,269,346
Total revenues	23,064,563	11,445,613	7,310,540
Cost of revenues	15,585,693	4,980,591	3,737,989
Gross profit	7,478,870	6,465,022	3,572,551
General & administrative expenses	6,202,555	3,152,336	4,346,159
Selling expenses	458,166	211,504	475,619
Total operating expenses	6,660,721	3,363,840	4,821,778
Operating income (loss)	818,149	3,101,182	(1,249,227)
Financial income (expense), net	79,502	30,278	(247,530)
Other income, net	575,115	...	7,828
Total other income (expense)	654,617	30,278	(239,702)
Net income (loss) before provision for income taxes	1,472,766	3,131,460	(1,488,929)
Current USA income taxes (benefit)	120,448	...	...
Current Hong Kong income taxes (benefit)	91,545	70,958	(23,287)
Current China income taxes	622,765	206,358	555,280
Total current income taxes expense (benefit)	834,758	277,316	531,993
Deferred USA income taxes (benefit)	114,901	(749,400)	280,600
Deferred income taxes expense (benefit)	114,901	(749,400)	280,600
Income tax expense (benefit)	949,659	(472,084)	812,593
Net income (loss) attributed to non-controlling interest	523,107	3,603,544	(2,301,522)
Net income (loss) attributable to Sino-Global Shipping America, Ltd.	(64,056)	21,348	335,593
Weighted average shares outstanding - basic	11,037,343	8,911,494	8,651,606
Weighted average shares outstanding - diluted	12,023,036	8,949,960	8,651,606
Year end shares outstanding	13,095,535	10,105,535	8,280,535
Net earnings (loss) per share - basic	\$0.04	\$0.41	\$(0.23)
Net earnings (loss) per share - diluted	\$0.04	\$0.41	\$(0.23)
Total number of employees	23	24	27
Number of common stockholders	14	7	25
Foreign currency translation adjustments	...	(73,741)	(134,155)

¹ Reclassified to conform with 2018 presentation; ² Reclassified to conform with 2017 presentation; ³ Shares increased due to the effect of issuance of common stock, stock based compensation to management, board and employee, and shares issued for professional services; ⁴ As of September 18, 2018; ⁵ As of September 12, 2017; ⁶ Approximately; ⁷ As of September 8, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	7,098,259	8,733,742
Accounts receivable, gross	10,111,081	2,754,962
Less: allowance for doubtful accounts	1,682,228	185,821
Accounts receivable	8,428,853	2,569,141
Other receivables	69,239	37,811

Advances to suppliers-related party	2,144,985	54,890
Advances to suppliers-third parties	3,414,619	3,333,038
Prepaid expenses & other current assets	588,439	311,136
Due from related parties	2,087,994	1,715,130
Total current assets	23,832,388	16,754,888
Land & buildings	203,371	198,512
Motor vehicles	598,094	542,471
Computer equipment	165,561	155,141
Office equipment	76,065	66,097
Furniture & fixtures	165,047	163,219
System software	120,485	117,733
Leasehold improvements	828,365	62,857
Property & equipment, gross	2,156,988	1,306,030
Less: accumulated depreciation & amortization	1,200,559	1,118,657
Property & equipment, net	956,429	187,373
Intangible assets, net	153,056	...
Prepaid expenses	438,151	6,882
Other long-term assets - deposits	143,303	117,478
Deferred tax assets, net	634,500	749,400
Total assets	26,157,827	17,816,021
Advances from customers	415,385	369,717
Accounts payable	3,225,661	206,211
Taxes payable	2,700,619	1,886,216
Due to related parties .....	...	206,323
Accrued expenses & other current liabilities	280,888	418,029
Total current liabilities	6,622,553	3,086,496
Total liabilities	6,622,553	3,086,496
Common stock	23,717,330	20,535,379
Additional paid-in capital	1,755,573	688,934
Treasury stock, at cost	417,538	417,538
Retained earnings (accumulated deficit)	(434,856)	(893,907)
Accumulated other comprehensive income (loss)	(272,407)	(414,564)
Total Sino-Global Shipping America Ltd. stockholders' equity	24,348,102	19,498,304
Non-controlling interest	(4,812,828)	(4,768,779)
Total equity	19,535,274	14,729,525

□ Reclassified to conform with 2018 presentation; □ Allowance for doubtful accounts - Other receivables: \$145,176; □ Allowance for doubtful accounts - Other receivables: \$145,244

Recent Dividends:

1. Sino-Global Shipping America Ltd common.

No dividends paid.

Annual Dividends:

1. Sino-Global Shipping America Ltd common.

No dividends paid.

SIXTY SIX OILFIELD SERVICES INC

Acquisition Completed On July 10, 2018, Co. acquired Five Star Rig and Supply, Inc., an Oklahoma based drilling rig and supply parts company, in an all-stock transaction. Terms of the transaction were not disclosed.

SIXTY SIX OILFIELD SERVICES INC

Name Change Development On Sept. 25, 2018, Co. announced that it would change its name from Sixty Six Oilfield Services, Inc. to 665 Energy, Inc.

SMART RX SYSTEMS INC

Acquisition Completed In May 2018, Co. also purchased a pharmacy in Leesburg, FL.

SMART RX SYSTEMS INC

Acquisition Completed In 2018, Co. acquired two additional pharmacies in the State of Texas. One License has been transferred to a Physician Group in Tyler TX, and, the other License is a brick and mortar pharmacy. Both the Pharmacies are wholly owned by Co.

SMART RX SYSTEMS INC

History: Incorporated in Florida on June 13, 2013.

In Apr. 2016, Co. acquired a Florida licensed pharmacy, Choice Meds USA, Inc.

In May 2016, Co. incorporated Smart RX Pharmacy, Inc. In July 2017, Co. acquired Vista Specialty Pharmacy, LLC, from Vista Clinical and Diagnostics, LLC.

In Aug. 2017, Co. acquired a 9,000-square foot, 2 story building in Winter Park, FL, which will be utilized as the Corporate Headquarters.

In 2018, Co. acquired two additional pharmacies in the State of Texas. One License has been transferred to a Physician Group in Tyler TX, and, the other License is a brick and mortar pharmacy. Both the Pharmacies are wholly owned by Co.

In May 2018, Co. also purchased a pharmacy in Leesburg, FL.

Business Summary: Smart Rx Systems is a technology company with custom and proprietary technologies, and a management company providing pharmacy related services at the point of care via The Smart PharmAssist™ Kiosk, a trademarked automated medication management system that dispenses medication-on-demand. Co.'s technology was designed and developed to provide access to a live pharmacist for counseling and medication therapy management via video conferencing technology located on the Kiosk, and Co. provides mail order prescriptions as a follow-on service to customers. Each location Co. utilizes its Kiosk is licensed as a pharmacy, and is in full compliance of the FDA, and other Federal and state regulations.

Property: Co. maintains its registered office in Lutz, FL in approx. 2,500 sq. ft. of space. Co. also owns a 9,000-square foot, 2 story building in Winter Park, FL.

Subsidiaries

Choice Meds USA, Inc.
Smart RX Pharmacy, Inc.
Vista Specialty Pharmacy, LLC.

Officers

Sandeep Mathow, Founder; Chairman; President; Chief Executive Officer
Swatantra "Santu" Rohatgi, Vice-Chairman; Chief Financial Officer; Treasurer
Frank W. Waters, Controller
Michael Scillia, Secretary

Directors

Sandeep Mathow, Chairman; Director
Swatantra "Santu" Rohatgi, Vice-Chairman; Director
Michael Scillia, Advisor - ASG Designee

Auditors: Soto Accounting, LLC

Transfer Agent & Registrar: Clear Trust LLC

Shareholder Relations: Michael V. Scillia, Secretary **Tel:** 813-384-4233

No. of Stockholders: Sept. 7, 2018, 28

No. of Employees: Sept. 7, 2018, 16

Address: 18946 N. Dale Mabry Highway Suite 102, Lutz, FL 33548

Tel: 954 254-0044

Web: www.smartrxsystems.com

Email: info@smartrxsystems.com

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	□2016 (revised)	□2015 (revised)
Net sales	638,856	387,296	182,141
Cost of sales	252,236	84,971	86,907
Gross margin	386,620	□302,324	95,234
Selling, general & administrative expense	326,438	155,777	16,800
Wages, consulting & payroll expenses	461,683	183,889	62,290
Travel & entertainment expenses	102,344	74,569	46,712
Software & kiosk expenses	116,400	51,479	...
Total operating expenses	1,006,865	465,714	125,802
Operating income (loss)	□(620,246)	(163,389)	(30,568)
Rental income	30,904	...	...
Preferred premium expense	1,880,000	37,050	73,750
Preferred interest expenses	120,436	20,084	7,327
Amortization of			

intangible assets expense	321,649	271,418	188,127
Depreciation	28,526	13,087	622
Total other expenses	(2,350,611)	(341,639)	(269,826)
Net income (loss)	(2,939,953)	(505,028)	(300,394)

Year end shares outstanding

723,100 565,800 555,200

Number of full time employees

□16 ...

Number of part time employees

□14 ...

Total number of employees

□30 ...

Number of common stockholders

□28 ...

□ Restated to reflect correction of accounting errors related to recognition of intangible assets; □ As reported by the Company;

□ As of September 7, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)
Cash & cash equivalents	3,194,021	84,988
Accounts receivable	141,544	9,212
Prepaid expenses	222,203	72,940
Inventories	59,167	15,659
Total current assets	□3,616,936	□182,798
Long-term marketable securities .....	...	74,000
Property, plant & equipment, net	1,453,902	17,712
Intangible assets, net	4,918,864	4,254,212
Total assets	9,989,702	4,528,723
Accounts payable	300,448	133,645
Accounts payable, related party	16,642	90,797
Current portion of long-term debt	5,773	15,392
Interest payable	146,498	26,268
Preferred premium payable	1,990,800	110,800
Total current liabilities	□2,460,160	376,902
Long-term debt	872,000	...
Long-term debt, related party .....	...	118,127
Total non-current liabilities	872,000	118,127
Total liabilities	3,332,160	□495,030
Original voting common stock	615	615
Original preferred non voting	1,616	1,617
Class A voting common stock	10	2
Series A founders preferred	27	2
Series A+ founders non-voting preferred	22	...
Class A+ voting common stock	8	...
Special preferred non voting	305	211
Additional paid-in capital	10,809,135	5,245,489
Retained earnings (accumulated deficit)	(1,214,242)	(709,214)
Net income	(2,939,953)	(505,028)
Total equity	□6,657,541	□4,033,693

□ As reported by the Company

Debt: Dec. 31, 2017, \$872,000 (excluding current portion) interest only 5-year term mortgage.

Capital Stock: 1. Smart RX Systems Inc preferred; par \$ 0.0001.

AUTHORIZED--50,000,000 shs.
OUTSTANDING--Dec. 31, 2017, 7,036,000 shs; par \$ 0.0001. (Adjusted to reflect September 2018 offering)
OFFERED--(4,500,000 shares) at \$10.00 a share in Sept. 2018. IPO.

2. Smart RX Systems Inc common; par \$ 0.0001.

AUTHORIZED--100,000,000 shs.

OUTSTANDING—Dec. 31, 2017, 1,223,000 shs; par \$ 0.0001.(Adjusted to reflect September 2018 offering)
OFFERED—(500,000 shares) at \$10.00 a share in Sept. 2018.
IPO.

SMG INDUSTRIES INC

Acquisition Completed On Sept. 27, 2018, Co. acquired approximately 850 downhole oil tools, consisting of approximately 850 downhole oil tools which include stabilizers, crossovers, drilling jars, roller reamers and bit subs, including both non-mag and steel units, form the Madden Heritage Foundation, Steven Madden and Thomas Soriero (collectively the "Sellers"), in exchange Co. issued an aggregate of 1,000,000 shares of its common stock to the Sellers.

SOLBRIGHT GROUP INC

Annual Report

Consolidated Income Statement, Years Ended May 31 (\$):

	2018	2017 (revised)	2016 (revised)
Net sales	12,061,923	2,346,811	1,871,030
Cost of sales	11,330,364	1,660,293	909,902
Gross profit	731,559	686,518	961,128
Selling, general & administrative expense	7,636,737	3,523,618	3,702,665
Research & development expense	2,650	68,439	337,375
Impairment of intangible assets	1,259,587	...	...
Total operating expenses	8,898,974	3,592,057	4,040,040
Income (loss) from operations	(8,167,415)	(2,905,539)	(3,078,912)
Interest expense	4,019,099	296,487	29,288
Gain (loss) on settlement of liability	86,258	(145,580)	...
Modification of beneficial conversion features on convertible notes	594,583	...	...
Amortization of debt discount & deferred finance costs	3,117,118	...	...
Gain (loss) on translation adjustment	...	...	(1,131)
Total other income (expense)	(7,644,542)	(442,067)	(30,419)
Income (loss) before provision for income taxes	(15,811,957)	(3,347,606)	(3,109,331)
Provision for (benefit from) income taxes	(8,046)	0	...
Net income (loss)	(15,803,911)	(3,347,606)	(3,109,331)
Weighted average shares outstanding - basic	24,930,307	14,370,519	12,126,367
Weighted average shares outstanding - diluted	24,930,307	14,370,519	12,126,367
Year end shares outstanding	29,106,870	21,163,402	13,373,167
Net income (loss) per common share - basic	\$(0.63)	\$(0.23)	\$(0.26)
Net income (loss) per common share - diluted	\$(0.63)	\$(0.23)	\$(0.26)
Number of full time employees	9	...	6
Number of common stockholders	...	...	204

[¶] Shares increased due to issuance of common stock, cashless exercise of warrants and settlement of debt with related party; [¶] Shares increased due to the effect of issuance for accrued board services, private placement agreement, debt conversion, and services; [¶] Shares increased due to the effect of issuance in connection with purchase of customer list - intangible, and to management; [¶] As of September 18, 2018; [¶] Approximately; [¶] As of

September 21, 2016

Consolidated Balance Sheet, Years Ended May 31 (\$):

	2018	2017 (revised)
Cash	114,128	469,845
Accounts receivable	16,441	1,086,497
Costs in excess in billings	1,171,559	1,030,427
Prepaid expenses & other current assets	361,557	613,927
Total current assets	1,663,685	3,200,696
Property & equipment, net	21,695	27,309
Security deposit	30,289	20,384
Intangibles assets, net	914,983	2,727,890
Goodwill	13,039,399	13,039,399
Total assets	15,670,051	19,015,678
Accounts payable	3,776,639	1,777,117
Accrued interest payable	281,719	236,351
Accrued payroll	134,508	15,129
Accrued other expenses	1,933,721	145,946
Billings in excess of costs	718,320	480,987
Accrued income tax	63,082	63,082
Debt subject to equity being issued	179,180	456,930
Convertible debentures, net of debt discount	3,567,670	871,651
Notes payable	595,832	545,832
Total current liabilities	11,250,671	4,593,025
Long-term convertible debt	...	6,040,706
Long-term notes payable	...	2,000,000
Total liabilities	11,250,671	12,633,731
Convertible preferred stock	400	...
Common stock	2,911	2,116
Additional paid-in capital	66,399,526	52,558,977
Retained earnings (accumulated deficit)	(61,983,057)	(46,179,146)
Treasury stock - preferred	400	...
Total stockholders' equity (deficit)	4,419,380	6,381,947

[¶] Restated to reflect correction to immaterial misstatement on accounts payable and retained earnings

Recent Dividends:

1. Solbright Group Inc common.

No dividends paid.

Annual Dividends:

1. Solbright Group Inc common.

No dividends paid.

SOLBRIGHT GROUP INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, RBMSM LLP, as it is appeared in Co.'s 2018 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of SolBright Group, Inc. and Subsidiaries (collectively, the "Company") as of May 31, 2018 and 2017, and the related consolidated statements of operations, changes in stockholders' equity and cash flows for each of the two years in the period ended May 31, 2018, and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company at May 31, 2018 and 2017, and the results of its operations and its cash flows for each of the two years in the period ended May 31, 2018, in conformity with U.S. generally accepted accounting principles. The Company's Ability to Continue as a Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations, will require additional capital to fund its current operating plan, and has stated that substantial doubt exists about the Company's ability to continue as a going concern. Management's plans regarding these matters are also described in Note 2. The consolidated financial statements do not include any adjustments to reflect the possible future effects on the recoverability and classification of assets or the amounts and classification of liabilities that may result from the outcome of this uncertainty."

SOLBRIGHT GROUP INC

New Accountant On Oct. 1, 2018, Co. dismissed RBMSM LLP and engaged Friedman LLP as its new independent public accounting firm.

SQUARE CHAIN CORP

Earnings, 3 mos. to Jun 30 (Consol. - \$):

	2018	2017
Cost & expenses	433,243	...
Operating income	(433,243)	(20,260)
Net before taxes	(434,408)	(47,344)
Net income	(434,408)	(47,344)
Earnings common share	...	...
Common Shares:	...	...
Full Diluted	186,248,501	177,748,501
Year-end	186,248,501	177,748,501

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	...
Cash & equivalents	2,057
Current assets	2,057
Total assets	2,057
Liabilities:	...
Current liabilities	151,312
Long-term debt	10,000
Stockholders' equity	(95,277)
Net current assets	(149,255)

STAR GOLD CORP

Earnings, 3 mos. to Jul 31 (Consol. - \$):

	2018	2017
Cost & expenses	131,021	145,279
Operating income	(131,437)	(145,279)
Net income	(131,079)	(145,448)
Earnings common share	...	...
Common Shares:	...	...
Full Diluted	76,434,424	54,836,726
Year-end	76,434,424	54,836,726

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	...
Cash & equivalents	756,126
Current assets	778,755
Net property & equip.	4,232
Total assets	1,238,415
Liabilities:	...
Current liabilities	158,486
Stockholders' equity	1,079,929
Net current assets	620,269

START SCIENTIFIC INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015 (revised)
Salaries & consulting expenses	...	...	1,065,000
Professional fees	5,630	2,546	231,352
Other selling, general & administrative expenses	4,600	215	11,287
Total operating expenses	10,230	2,761	1,307,639
Income (loss) from operations	(10,230)	(2,761)	(1,307,639)
Gain (loss) on change in fair value of derivative liability	78,441	(184,803)	(17,986)
Gain (loss) on conversion of debt	...	...	(147,724)
Interest expense - related parties	1,549	2,712	27,730
Interest expense	74,986	140,955	420,118
Total other income (expenses)	1,906	(328,470)	(613,558)
Income (loss) before income taxes	(8,324)	(331,231)	(1,921,197)
Net income (loss)	(8,324)	(331,231)	(1,921,197)
Weighted average shares outstanding - basic	528,875,791	495,270,990	163,139,514
Weighted average shares outstanding - diluted	528,875,791	495,270,990	163,139,514
Year end shares	...	...	...

outstanding	652,899,353	512,099,353	323,788,218
Net income (loss)			
per share - basic	\$0.00	\$0.00	\$(0.01)
Net income (loss)			
per share - diluted	\$0.00	\$0.00	\$(0.01)
Number of part time employees	4	4	4
Total number of employees	4	4	...
Number of common stockholders	304	304	304

¹ Including amortization of debt discount - interest expense: \$1,183; ² Including amortization of debt discount - interest expense: \$19,580; ³ Reclassified to conform with 2016 presentation \$136,814; ⁴ Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Accounts payable	17,799	26,786
Accrued expenses	766,604	699,234
Accounts payable	586,757	586,757
Accrued interest	102,707	98,395
Miscellaneous loans & advances	82,154	82,154
Convertible notes payable	89,215	92,334
Notes payable	567,010	547,860
Notes payable - related parties	90,393	86,656
Derivative liability	201,643	323,889
Total current liabilities	2,504,282	2,544,065
Total liabilities	2,504,282	2,544,065
Common stock	6,529	5,121
Additional paid-in-capital	14,331,578	14,284,879
Retained earnings (accumulated deficit)	(16,842,389)	(16,834,065)
Total stockholders' equity (deficit)	(2,504,282)	(2,544,065)

¹ Net of discount - convertible debenture or notes payable: \$-0; ² Net of discount - convertible debenture or notes payable: \$1,183

Recent Dividends:

- 1. Start Scientific Inc common.**
No dividends paid.
 - 2. Start Scientific Inc series A preferred.**
No dividends paid.
 - 3. Start Scientific Inc preferred.**
No dividends paid.
- Annual Dividends:**
- 1. Start Scientific Inc common.**
No dividends paid.
 - 2. Start Scientific Inc series A preferred.**
No dividends paid.
 - 3. Start Scientific Inc preferred.**
No dividends paid.

START SCIENTIFIC INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Pinnacle Accountancy Group of Utah, as it appeared in Co.'s 2017 10-K: "Basis for Opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audits. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) ("PCAOB") and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audits in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. The Company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. As part of our audits, we are required to obtain an understanding of internal control over financial reporting, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. Our audits included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures

that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audits also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audits provide a reasonable basis for our opinion. Emphasis of Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. The Company has suffered recurring losses and has no operations which raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

STEREO VISION ENTERTAINMENT INC

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
		(revised)	(revised)
Rent	12,210	18,375	...
General & administrative expenses	32,260	31,985	33,303
Salaries & consulting	75,821	50,084	34,400
Advertising & promotion	151,355	109,211	72,597
Professional fees	21,175	38,920	49,695
Interest expense	...	...	2,000
Operating income (loss)	(292,821)	(248,575)	(191,995)
Net income (loss) before taxes	(292,821)	(248,575)	(191,995)
Net income (loss)	(292,821)	(248,575)	(191,995)
Weighted average shares outstanding - basic	100,000,000	100,000,000	100,000,000
Weighted average shares outstanding - diluted	100,000,000	100,000,000	100,000,000
Year end shares outstanding	160,153,308	106,000,000	100,000,000
Net income (loss) per share - basic	\$(0.01)	\$(0.01)	\$(0.01)
Net income (loss) per share - diluted	\$(0.01)	\$(0.01)	\$(0.01)
Number of full time employees	1	1	...
Number of part time employees	7	7	...
Number of employees	...	...	8
Number of common stockholders	256	256	256
Number of beneficiary stockholders	256	256	256

¹ Approximately

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017	2016
		(revised)	(revised)
Cash	3,286	9,924	...
Prepaid expenses	142,889	122,307	...
Total current assets	146,175	132,231	...
Office equipment	16,745	16,745	...
Less accumulated depreciation	16,745	16,745	...
Films, manuscripts, recordings & similar property	430,078	430,078	...
REZN 8	20,000	20,000	...
Investment in Mad Dogs & Oakies	11,892	11,893	...
Total assets	601,146	594,202	...
Deposits	24,920	24,920	...
Accrued expenses	189,445	189,445	...
Loans from shareholders	532,886	457,454	...
Total current liabilities	747,251	671,819	...
Common stock	419,333	188,000	...
Common stock to be issued	96	96	...
Additional paid in capital	19,305,129	19,305,129	...
Retained earnings	...	...	...

(deficit) accumulated during the development stage (19,863,662) (19,570,746)
Total stockholders' equity (deficit) (139,105) (77,617)

¹ Reclassified to conform with 2018 presentation; ² As reported by the Company

Recent Dividends:

- 1. Stereo Vision Entertainment Inc common.**
No dividends paid.
- Annual Dividends:**
1. Stereo Vision Entertainment Inc common.
No dividends paid.

STRATA SKIN SCIENCES INC

New Accountant On Oct. 8, 2018, Co. dismissed EisnerAmper LLP as its independent public accounting firm. On Oct. 10, 2018, Co. engaged BDO USA, LLP as its new independent public accounting firm.

STREAMLINE HEALTH SOLUTIONS INC

Earnings, 6 mos. to Jul 31(Consol. -\$):

	2018	2017
Total revenues	11,531,905	11,839,840
Cost & expenses	13,299,754	14,669,828
Operating income	(1,767,849)	(2,829,988)
Interest expense	226,603	247,645
Other income (expense), net	(93,028)	(57,725)
Net before taxes	(2,087,480)	(3,135,358)
Income taxes	3,427	5,215
Net income	(2,090,907)	(3,140,573)
Earnings common share		
Primary	\$(0.10)	\$(0.16)
Fully Diluted	\$(0.10)	\$(0.16)
Common Shares:		
Full Diluted	19,978,757	19,765,125
Year-end	20,039,893	19,962,672

SUMMIT WIRELESS TECHNOLOGIES INC

Earnings, 6 mos. to Jun 30(Consol. -\$):

	2018	2017
Total revenues	661,614	704,967
Cost & expenses	6,459,505	4,130,501
Operating income	(5,797,891)	(3,425,534)
Interest expense	19,330,593	3,862,433
Other income (expense), net	(7,634,895)	(22,749)
Net before taxes	(32,763,379)	(7,310,716)
Income taxes	2,000	2,950
Net income	(32,765,379)	(7,313,666)
Earnings common share		
Primary	\$(100.80)	\$(21.42)
Fully Diluted	\$(100.80)	\$(21.42)
Common Shares:		
Full Diluted	325,041	341,488
Year-end	325,148	...

SUPPORT.COM INC

New Accountant On Oct. 1, 2018, EKS&H LLLP resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Plante & Moran PLLC as its new independent public accounting firm.

SYLIOS CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
		(revised)	(revised)
Oil & gas production sales	...	...	11,848
Well management fees	...	5,000	...
Royalty	...	22,244	...
Total revenue earned	...	27,244	11,848
Gross profit (loss)	...	27,244	11,848
Selling, general & administrative	631,774	345,010	488,377
Stock issued for legal, consulting & other services	...	2,000	10,000
Depreciation, depletion & amortization	70,289	11,057	9,288
Total operating expenses	702,063	358,067	507,665

Income (loss) from operations	(702,063)	(330,823)	(495,817)
Forgiveness of debt	...	...	100,300
Write-off of notes & other investments	385,003	...	...
Net gain from sale of oil & gas properties & equipment	20,000	59,150	...
Net loss on sale of oil & gas properties & equipment	...	...	(26,650)
Interest expense	38,854	11,512	27,259
Income (loss) before provision for income taxes	(1,105,920)	(283,185)	(449,426)
Net income (loss)	(1,105,920)	(283,185)	(449,426)
Weighted average shares outstanding - basic	8,339,013,278	6,739,995,555	6,177,625,906
Year end shares outstanding	² 10,946,819,212	² 7,831,939,528	² 7,408,757,083
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Number of full time employees	1	1	1
Number of common stockholders	² 287	² 287	² 282

¹ Reclassified to conform with 2017 presentation; ² Shares increased due to the effects of common shares issued to officer for accrued wages, consultant as compensation & payment towards convertible debentures; ³ Shares increased due to the effects of common shares issued for consulting, legal, other services, debt reduction and accrued wages; ⁴ Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
		(revised)
Cash & cash equivalents	2	119,712
Marketable equity securities	...	31,181
Notes receivable, current	...	360,000
Notes receivable, stockholder	197,138	158,669
Total current assets	197,140	669,562
Computer software	20,000	20,000
Field equipment	10,880	10,880
Transportation equipment	8,200	8,200
Oil & gas properties	440,416	312,360
Accumulated depreciation & depletion	350,470	88,120
Oil & gas properties & equipment, net	129,026	¹ 263,292
Notes receivable, net of current portion	68,899	300,000
Licensing agreement	...	250,000
Equity in spun-off subsidiaries	1,349,997	...
Miscellaneous assets	74,375	74,375
Total assets	1,819,437	1,557,229
Accounts payable & accrued expenses	633,301	885,931
Notes payable, current	1,060,428	1,321,289
Loans payable, other	137,104	...
Convertible debentures payable	557,950	442,364
Total current liabilities	2,388,783	2,649,584
Preferred stock series A	1,000	1,000
Preferred stock series D	1	...
Common stock	10,946,818	7,831,939
Additional paid in capital	(547,801)	938,150
Retained earnings (accumulated deficit)	(10,967,732)	(9,861,812)
Treasury stock, at cost	1,632	1,632
Total stockholders' equity (deficit)	(569,346)	(1,092,355)

¹ As reported by the Company

Recent Dividends:

1. Sylios Corp common.

No dividends paid.

2. Sylios Corp series A preferred.

No dividends paid.

3. Sylios Corp series B preferred.

No dividends paid.

Annual Dividends:

1. Sylios Corp common.

No dividends paid.

2. Sylios Corp series A preferred.

No dividends paid.

3. Sylios Corp series B preferred.

No dividends paid.

SYNNEX CORP

Earnings, 9 mos. to Aug 31(Consol. - \$000):

	2018	2017
Total revenues	14,431,562	11,733,823
Cost & expenses	14,078,797	11,384,718
Operating income	352,766	349,105
Other income (expense), net	(3,497)	1,325
Net before taxes	295,385	323,532
Income taxes	107,968	113,432
Net income	187,417	210,100
Balance for common	185,668	208,149

Earnings common share

Primary	\$4.70	\$5.27
Fully Diluted	\$4.67	\$5.24

Common Shares:

Full Diluted	39,730	39,722
Year-end	39,208	...

SYNNEX CORP

Merger Completed On Oct. 5, 2018, Co.'s wholly-owned subsidiary, Delta Merger Sub I, Inc. ("Merger Sub I"), merged with and into Convergys Corp. ("Convergys"), with Convergys surviving the Initial Merger as a wholly-owned subsidiary of SYNNEX (the "Surviving Corporation"), and immediately thereafter the Surviving Corporation merged with and into Co.'s wholly-owned subsidiary, Concentrix CVG Corp. (Merger Sub II"), (the "Subsequent Merger" and together with the Initial Merger, the "Mergers"), with Merger Sub II surviving the Subsequent Merger as a wholly-owned subsidiary of Co. As the result of the Initial Merger, (i) each Convergys common share issued and outstanding immediately prior to the Effective Time automatically converted into (A) the right to receive \$13.25 in cash and (B) 0.1263 shares of common stock, par value \$0.001, of Co. ("Co.'s Stock"), plus cash in lieu of any fractional shares of Co.'s Stock, in each case, without interest, (ii) each option to purchase Convergys common shares ("Convergys Option") outstanding as of the Effective Time with an exercise price per Convergys common share less than \$24.76 (the "Cash Equivalent Merger Consideration") was cancelled and converted into the right to receive a cash amount equal to, for each Convergys common share underlying such Convergys option, the excess of (x) the Cash Equivalent Merger Consideration over (y) the applicable per share exercise price of the Convergys Option and (iii) each outstanding Convergys restricted stock unit ("Convergys RSU"), Convergys performance-based stock unit ("Convergys PSU") and Convergys deferred stock unit ("Convergys DSU") as of the Effective Time was cancelled in consideration for the right to \$24.76 in cash. Each Convergys Option with an exercise price per Convergys common share that was greater than or equal to the Cash Equivalent Merger Consideration was cancelled for no consideration. The cash payment in respect of each Convergys RSU or Convergys PSU that was granted on or after Mar. 31, 2016 would remain unvested and would continue to vest and be paid in accordance with the terms of the applicable award agreement. Co. issued an aggregate of 11,510,855 shares of Co.'s Stock and paid an aggregate of \$1,200,000,000 in cash in connection with the Mergers. Immediately after the Mergers, (i) there were approximately 51,161,022 shares of Co.'s Stock outstanding and (ii) the former Convergys shareholders owned approximately 22% of the outstanding Co.'s Stock.

TAYLOR DEVICES INC

Earnings, 3 mos. to Aug 31(Consol. - \$):

	2018	2017
Net Sales	7,314,094	6,567,720
Cost & expenses	6,382,448	6,157,636
Operating income	931,646	410,084
Other income (expense), net	(12,814)	3,663
Net before taxes	918,832	413,747
Income taxes	178,000	112,000
Net income	740,832	301,747

Earnings common share

Primary	\$0.21	\$0.09
Fully Diluted	\$0.21	\$0.09

Common Shares:

Full Diluted	3,466,589	3,443,475
Year-end	3,467,560	3,455,358

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	
Cash & equivalents	7,120,612	
Inventories	12,760,275	
Current assets	30,319,658	
Net property & equip.	9,749,013	
Total assets	41,400,734	
Liabilities:		
Current liabilities	6,975,156	
Stockholders' equity	34,425,578	
Net current assets	23,344,502	

TERRA TECH CORP

Acquisition Completed On Oct. 5, 2018, Co.'s wholly-owned subsidiary, 121 North Fourth Street, LLC, acquired a real property located at 121 North Fourth Street, Las Vegas, NV, from North Fourth LLC for \$2,700,000.

THEMAVEN INC

Resignation of Accountant On Sept. 28, 2018, BDO USA, LLP resigned as Co.'s independent public accounting firm.

TIX CORP

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Total revenues	3,061,000	4,324,000
Cost & expenses	3,742,000	4,343,000
Deprec., depl. & amort.	40,000	62,000
Operating income	(721,000)	(81,000)
Other income (expense), net	5,000	(6,000)
Net before taxes	(716,000)	(87,000)
Income taxes	1,000	(29,000)
Net income	(717,000)	(58,000)

Earnings common share

Primary	\$(0.04)	\$(0.04)
Fully Diluted	\$(0.04)	\$(0.04)

Common Shares:

Full Diluted	17,342,175	17,342,175
Year-end	16,644,814	17,342,175

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	
Cash & equivalents	4,290,000	
Current assets	4,685,000	
Net property & equip.	228,000	
Total assets	13,296,000	
Liabilities:		
Current liabilities	1,351,000	
Stockholders' equity	11,877,000	
Net current assets	3,334,000	

TRAQER CORP

Acquisition Completed On Sept. 24, 2018, Co. acquired 100% of the outstanding capital stock of Donggao International Group Shares Ltd. ("Donggao"), a Seychelles International Business Company, from the shareholders of Donggao, including Mr. Yue Zhong, Chief Executive Officer of Donggao, Zhongjian Overseas Investment Ltd. and Hongshan Holdings Investment Ltd., in exchange of 300,000,000 shares of Co.'s common stock, representing approximately 98.12% of Co.'s issued and outstanding capital stock on a fully-diluted basis. As the result, Donggao became a wholly-owned subsidiary of Co.

TROPICANA ENTERTAINMENT INC

Interest Sale Completed On Oct. 1, 2018, Gaming & Leisure Properties, Inc. operating partnership, GLP Capital, L.P. ("GLP"), acquired substantially all the real property assets owned by Co., other than the MontBleu Casino Resort & Spa, the Lumiere Place Casino and Hotel ("Lumiere Place"), and the Tropicana Aruba Resort and Casino, for \$964,000,000. Also on Oct. 1, 2018, Eldorado Resorts, Inc. wholly-owned subsidiary, Tropicana St. Louis RE LLC, acquired the real property assets owned by Co. associated with the Lumiere Place Casino and Hotel ("Lumiere Place") for \$246,000,000.

TROPICANA ENTERTAINMENT INC

Merger Completed On Oct. 1, 2018, Eldorado Resorts, Inc. ("Eldorado") wholly-owned subsidiary, Delta Merger Sub, Inc. ("Merger Sub"), merged with and into Co., with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of Eldorado. As the result of the merger, each share of the common stock, par value \$0.01 per share, of Co. (the "Shares"), issued and outstanding immediately prior to the Effective Time was

Assets:	2018
Total assets	418,219,329
Liabilities:	
Stockholders' equity	418,219,329
Net current assets	0

VERDE RESOURCES INC Annual Report

	Consolidated Income Statement, Years Ended Jun. 30 (\$):		
	2018	2017	2016 (revised)
Revenue	73,939	819,448	929,655
Cost of revenue	86,140	1,051,759	1,134,808
Gross profit (loss)	(12,201)	(232,311)	(205,153)
Selling, general & administrative expenses	416,293	316,620	498,411
Income (loss) from operations	(428,494)	(548,931)	(703,564)
Other income (expense)	140,464	130,960	77,093
Net income (loss) before income tax	(288,030)	(417,971)	(626,471)
Net income (loss)	(288,030)	(417,971)	(626,471)
Non controlled interest	(17,799)	25,566	44,393
Net income (loss) contributed to the group	(305,829)	(392,405)	(582,078)
Weighted average shares outstanding - basic	102,389,594	94,867,676	91,288,909
Weighted average shares outstanding - diluted	102,389,594	94,867,676	91,288,909
Year end shares outstanding	115,038,909	96,038,909	91,288,909
Net earnings (loss) per common share - basic	\$(0.00)	\$(0.00)	\$(0.01)
Net earnings (loss) per common share - diluted	\$(0.00)	\$(0.00)	\$(0.01)
Total number of employees	3	3	3
Number of common stockholders	34	29	26

Reclassified to conform with 2017 presentation; As of September 28, 2018; As of September 25, 2017; As of September 26, 2016

	Consolidated Balance Sheet, Years Ended Jun. 30 (\$):		
	2018	2017	2016 (revised)
Cash & cash equivalents	10,032	38,616	
Amounts due from related parties	4,621	4,088	
Inventories	9,038	8,832	
Other deposit & prepayment	1,615	2,352	
Total current assets	25,306	53,888	
Land & building	973,359	915,962	
Plant & machinery	153,308	144,268	
Office equipment	19,490	18,340	
Project equipment	1,103,794	1,038,707	
Computer	10,601	9,976	
Motor vehicle	114,109	107,381	
Less: accumulated depreciation	2,368,519	2,211,246	
Property, plant & equipment	6,142	23,388	
Total long term assets	6,142	23,388	
Total assets	31,448	77,276	
Accounts payable	1,601,894	1,560,749	
Advanced from related parties	803,096	728,634	
Accrual	38,791	101,979	
Taxation payable	468	3,758	
Loans from banks	2,461	4,645	
Total current liabilities	2,446,710	2,399,765	
Loans from banks (non-current)	198	2,466	
Total long term liabilities	198	2,466	

Total liabilities	2,446,908	2,402,231
Common stock	115,039	96,039
Additional paid-in capital	2,416,243	2,055,243
Retained earnings (accumulated deficit)	(4,934,011)	(4,628,182)
Accumulated other comprehensive income (loss)	548,707	731,182
Non-controlled interest	(561,438)	(579,237)
Total stockholders' equity (deficit)	(2,415,460)	(2,324,955)

Recent Dividends:

1. Verde Resources Inc common.

No dividends paid.

Annual Dividends:

1. Verde Resources Inc common.

No dividends paid.

VERRA MOBILITY CORP

New Name On Oct. 18, 2018, Co. changed its name from Gores Holdings II Inc to Verra Mobility Corp.

VERUS INTERNATIONAL INC

New Name On Oct. 16, 2018, Co. changed its name from RealBiz Media Group Inc to Verus International Inc.

VERUS INTERNATIONAL INC

Stock Trading Symbol Stock symbol:VRUS.

VIABUILT VENTURES INC

Earnings, 3 mos. to Jun 30(Consol. - \$):

	2018	2017
Cost & expenses	14,963	(45,478)
Net income	(14,963)	45,478
Earnings common share		
Common Shares:		
Full Diluted	1,176,000	1,176,000
Year-end	1,176,000	1,176,000

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	10,000
Current assets	10,000
Total assets	10,000
Liabilities:	
Current liabilities	308,125
Long-term debt	110,065
Stockholders' equity	(408,190)
Net current assets	(298,125)

VIABUILT VENTURES INC

New Name On Oct. 9, 2018, Co changed its name from Madison Ventures Inc to Viabuilt Ventures Inc.

VIABUILT VENTURES INC

Stock Trading Symbol Stock symbol:MAVT D.

VIADERMA INC

Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Net Sales	35,672	19,800
Cost & expenses	1,018,587	375,913
Operating income	(983,397)	(356,595)
Interest expense	69,144	47,423
Other income (expense), net	(81,448)	(221,966)
Net income	(1,133,989)	(625,984)
Earnings common share		
Common Shares:		
Full Diluted	553,844,025	331,794,509
Year-end	618,321,475	380,214,603

VIKING ENERGY GROUP INC

Stock Split Development On Oct. 16, 2018, Co.'s Board of Directors approved the Reverse Stock Split and submitted the same to certain holders of Co.'s Series C Preferred Stock. On the same date, the holder of a majority of the voting power of the outstanding capital stock of Co. executed and delivered to Co. a written consent in lieu of a meeting approving the Reverse Stock Split of a one-for-five up to one-for-thirty (1:5 up to 1:30) reverse stock split of Co.'s issued and outstanding shares of common stock, without reducing the number of authorized shares of common stock, at a reverse stock split ratio the Board deems appropriate in its sole discretion.

VIRTUAL MEDICAL INTERNATIONAL INC.

Earnings, 6 mos. to Jun 30(Consol. - \$):

Cost & expenses	17,400	5,476
Operating income	(17,400)	(5,476)
Interest expense	250	
Other income (expense), net	(215,000)	
Gains or losses	37,152	
Net before taxes	(195,498)	(5,476)
Net income	(195,498)	(5,476)
Earnings common share		
Common Shares:		
Full Diluted	408,904,629	55,367,541
Year-end	421,671,541	55,367,541

VISIUM TECHNOLOGIES INC

Acquisition Completed On Oct. 12, 2018, Co. acquired all the issued and outstanding membership and/or economic interests of Threat Surface Solutions Group, LLC, a company focus on cybersecurity services, including test and measurement (T&M), test and evaluation (T&E), and risk mitigation, from Ramparts, LLC, Acquired Data Solutions, Inc., and Kevin Anderson, an individual (each, a "Seller" and collectively, the "Sellers"), for approximately \$5,000,000, with up to \$3,500,000 of that amount payable as earnout consideration based on mutually agreed-to revenue milestones. At the closing of the Transaction, Purchaser paid (i) \$500,000 in common stock, valued at the lower of the closing price of Co.'s common stock on the day before the closing of the transaction, or the trailing 30-day volume weighted average price of Co.'s common stock, and (ii) a Seller's note in the amount of \$1,000,000 dollars. The note was interest-only, has a 5-year term and is subject to the earnout provisions in the Agreement. Subject to funding, cash consideration of \$1,000,000 would be payable post-Closing (the "Closing Consideration").

VODKA BRANDS CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2015 (revised)
Sales	30,869	47,265	37,632
Cost of sales	21,238	36,212	26,680
Gross profit	9,631	11,053	10,952
Promotional	22,161	8,563	24,808
Advertising	23,935	20,879	21,233
Selling expenses	46,096	29,442	46,041
Depreciation & amortization	244	301	...
Compensation	10,800	10,800	...
Professional fees	9,875	103,775	101,509
Consulting fees	57,688	98,614	75,196
Office rent	3,800	2,300	...
Other general & administrative expenses	33,026	32,272	...

Total operating expenses	161,529	277,504	251,243
Income (loss) from operations before provision for income taxes	(151,898)	(266,451)	(240,291)
Net income (loss)	(151,898)	(266,451)	(240,291)
Weighted average shares			
outstanding-basic	12,590,718	12,063,113	11,477,196
Weighted average shares			
outstanding-diluted	12,590,718	12,063,113	11,477,196
Year end shares			
outstanding	12,725,733	12,342,333	11,796,333
Net income (loss) per share - basic	\$(0.01)	\$(0.02)	\$(0.02)
Net income (loss) per share - diluted	\$(0.01)	\$(0.02)	\$(0.02)
Number of full time employees	...	1	1
Number of common stockholders	...	63	42

Reclassified to conform with 2017 presentation; Reclassified to conform with 2016 presentation

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)
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Cash	2,446	10,574
Accounts receivable	14,670	24,566
Accounts receivable, net		
- related party	12,655	6,092
Prepaid rent & consulting fees	2,000	208
Finished goods	130,749	77,050
Excise taxes	8,362	1,721
Inventories	139,111	78,771
Total current assets	170,882	120,211
Office equipment	931	931
Less: accumulated depreciation	517	329
Total property, plant & equipment, net	414	602
Trademarks	31,125	1,125
Less: accumulated amortization	1,125	1,069
Total other assets, net	30,000	56
Total assets	201,296	120,869
Accounts payable	20,344	43,539
Accounts payable - related party	9,875	11,481
Advance - related party	74,906	55,053
Notes payable - related party	101,388	...
Accrued expenses	2,483	9,718
Total current liabilities	208,996	119,791
Common stock	746,155	590,955
Treasury stock	15,080	3,000
Subscription receivable	(11,000)	(11,000)
Retained earnings (accumulated deficit)	(727,775)	(575,877)
Total stockholders' equity (deficit)	(7,700)	1,078

Recent Dividends:

1. Vodka Brands Corp common.
No dividends paid.

Annual Dividends:

1. Vodka Brands Corp common.
No dividends paid.

VOLT INFORMATION SCIENCES INC

Earnings, 9 mos. to (Consol. - \$000):

	07/29/18	07/30/17
Total revenues	774,365	905,953
Cost & expenses	800,656	910,641
Operating income	(26,291)	(4,688)
Other income (expense), net	(879)	(1,187)
Foreign currency	(88)	(1,419)
Net before taxes	(29,223)	(10,019)
Income taxes	576	930
Net income	(29,799)	(10,949)
Earnings common share		
Primary	\$(1.42)	\$(0.52)
Fully Diluted	\$(1.42)	\$(0.52)
Common Shares:		
Full Diluted	21,044	20,934
Year-end	21,179	21,009

NYCOR MEDICAL INC

New Accountant On Oct. 9, 2018, Paritz & Company, P.A. resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Prager Metis CPA's LLC as its new independent public accounting firm.

W & E SOURCE CORP.

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2018	2017	2016
Revenues	495	460	3,718
Cost of revenues .....	...	353	1,757
Gross profit	495	107	1,961
General & administrative expenses	51,829	53,266	45,525
Total operating expenses	51,829	53,266	45,525
Operating income (loss)	(51,334)	(53,159)	(43,564)
Foreign currency exchange gain (loss)	295	(1,693)	(5,142)

Total other income (expense)	295	(1,693)	(5,142)
Net income (loss)	(51,039)	(54,852)	(48,706)
Weighted average shares outstanding			
- basic	82,489,391	82,489,391	63,438,300
Weighted average shares outstanding			
- diluted	82,489,391	82,489,391	63,438,300
Year end shares outstanding	82,489,391	82,489,391	63,438,300
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Number of part time employees	1	1	1
Total number of employees	1	1	1
Number of common stockholders	57	57	57

□ Reclassified to conform with 2018 presentation; □ Shares increased due to debt being converted into shares; □ Approximately

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017	2016
Cash	2,925	5,010	(876)
Other receivables	46	537	2,971
Total current assets	2,971	5,547	11,415
Prepayments/deposits	11,415	11,565	11,415
Total non-current assets	11,415	11,565	14,386
Total assets	14,386	17,112	25,801
Accounts payable & accrued liabilities	11,283	10,681	87,243
Advanced for share issuance	87,243	47,986	15,862
Advances from related parties & related party payables	15,862	7,402	114,388
Total current liabilities	114,388	66,069	114,388
Total liabilities	114,388	66,069	8,249
Common stock	8,249	8,249	1,059,931
Additional paid-in capital	1,059,931	1,059,931	(1,178,120)
Retained earnings (accumulated deficit)	(1,178,120)	(1,127,081)	9,938
Accumulated other comprehensive income (loss)	9,938	9,944	(100,002)
Total shareholders' equity (deficit)	(100,002)	(48,957)	815

Recent Dividends:

1. W & E Source Corp. common.
No dividends paid.

Annual Dividends:

1. W & E Source Corp. common.
No dividends paid.

W & E SOURCE CORP.

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, TAA, D, LLP, as it appeared in the 2018 10 K report: "In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the consolidated financial statements, the Company's operating losses raise substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

WADENA CORP

Name Change Development On Oct. 15, 2018, a shareholder owning a majority of Co.'s outstanding shares of common stock amended Co.'s Articles of Incorporation to change the name of Co. from Wadena, Corp. to Pierre Corp.

WADENA CORP

Stock Split Development On Oct. 15, 2018, a shareholder owning a majority of Co.'s outstanding shares of common stock amended Co.'s Articles of Incorporation to effect a reverse split of Co.'s outstanding shares of common stock on a 5-for-1 basis.

WANDERPORT CORP

Earnings, 6 mos. to Jun 30(Consol. - \$):

	2018	2017
Total revenues	63,616	36,661
Cost & expenses	64,836	38,731
Net income	(1,220)	(2,070)
Earnings common share		
Common Shares:		
Full Diluted	744,700,000	686,500,000
Year-end	744,700,000	686,500,000

WEBCO INDUSTRIES INC.

Annual Report

Consolidated Income Statement, Years Ended Jul. 31 (\$000):

	2018	2017	2016
Net sales	500,403	384,886	330,325
Cost of sales	430,829	350,299	307,899
Gross profit	69,574	34,587	22,426
Selling, general & administrative expenses	41,757	25,678	23,302
Income (loss) from operations	27,817	8,909	(876)
Interest expense	3,600	2,494	2,572
Gain (loss) on interest contracts	882	1,459	(930)
Income (loss) before income taxes ..	25,100	7,873	(4,378)
Provision for (benefit) current federal income taxes	5,370	(1,025)	(470)
Provision for (benefit) current state income taxes	353	142	23
Provision for (benefit) deferred federal income taxes	(3,671)	2,804	(678)
Provision for (benefit) deferred state income taxes	(272)	330	(80)
Provision for (benefit) from income taxes	1,781	2,251	(1,206)
Net income (loss)	23,319	5,622	(3,173)
Weighted average shares			
outstanding-basic	817	815	810
Weighted average shares			
outstanding-diluted	929	872	810
Year end shares			
outstanding	890	892	813
Net income (loss) per share-basic	\$28.53	\$6.90	\$(3.92)
Net income (loss) per share-diluted	\$25.10	\$6.45	\$(3.92)

□ Reclassified to conform with 2018 presentation; □ As reported by the Company

Consolidated Balance Sheet, Years Ended Jul. 31 (\$000):

	2018	2017	2016
Cash	7,141	7,189	77,829
Accounts receivable, gross	77,829	53,653	1,346
Less: allowance for uncollectible amounts	1,346	665	76,483
Accounts receivable, net	76,483	52,988	83,551
Raw materials	83,551	48,217	16,541
Work-in-process	16,541	14,535	57,597
Finished goods	57,597	46,847	13,203
Maintenance parts & supplies	13,203	14,935	170,892
Inventories, net	170,892	124,533	7,156
Prepaid expenses	7,156	5,491	...

Total current assets	261,672	190,202
Land	3,864	3,692
Buildings & improvements	67,420	62,018
Machinery & equipment	167,318	158,169
Autos & trailers	4,233	4,138
Computer equipment & software	11,228	10,524
Furniture & fixtures	2,589	2,570
Construction in progress	7,426	5,349
Property, plant & equipment, gross	264,077	246,461
Less accumulated depreciation & amortization	159,866	149,253
Property, plant & equipment, net	104,211	97,208
Notes receivable from related parties	...	2,881
Other assets	3,605	1,869
Total assets	369,488	292,159
Accounts payable	27,481	19,443
Accrued liabilities	19,168	11,912
Current portion of long-term debt	110,466	67,876
Total current liabilities	157,116	99,232
Term loan	12,000	12,000
Revolving loan	110,466	67,876
Less: current maturities	110,466	67,876
Long-term debt	12,000	12,000
Deferred tax liability	8,829	12,772
Common stock	9	9
Additional paid-in capital	49,515	48,236
Retained earnings	142,020	119,911
Total stockholders' equity	191,544	168,156

¹ Reclassified to conform with 2018 presentation; ² As reported by the Company; ³ Net of debt issuance cost - Revolving loan: \$523,000; ⁴ Net of debt issuance cost - Revolving loan: \$476,000

Recent Dividends:

1. Webco Industries Inc. common.

No dividends paid.

Annual Dividends:

1. Webco Industries Inc. common.

No dividends paid.

WESTMORELAND COAL CO

Bankruptcy Proceedings On Oct. 9, 2018, Co. and certain of its subsidiaries, including Westmoreland Resource Partners, LP ("WMLP") (collectively, the "Debtors"), filed voluntary petitions (the "Bankruptcy Petitions") for relief under chapter 11 of title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court"). Co.'s Canadian entities and Westmoreland Risk Management, Inc. were excluded from the Bankruptcy Petitions. The Debtors have filed a motion with the Bankruptcy Court seeking to jointly administer all of the Debtors' chapter 11 cases (the "Chapter 11 Cases") under the caption In re Westmoreland Coal Company, et al. The Debtors would continue to operate their businesses as "debtors-in-possession" under the jurisdiction of the Bankruptcy Court and in accordance with the applicable provisions of the Bankruptcy Code and orders of the Bankruptcy Court. The Debtors have filed a series of first day motions with the Court that seek authorization to continue to conduct their business without interruption. These motions are designed primarily to minimize the effect of bankruptcy on the Debtors' operations, customers and employees.

WESTMORELAND COAL CO

Bankruptcy Proceedings On Oct. 10, 2018, Co. announced that, on Oct. 9, 2018, the Bankruptcy Court entered the Interim Order Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock [Docket No. 79] (the "Order"). The Order sets forth the procedures (including notice requirements) that certain shareholders and potential shareholders must comply with regarding transfers of, or declarations of worthlessness with respect to, Co.'s Common Stock (as defined in the Order), as well as certain obligations with respect to notifying Co. with respect to current share ownership ("Procedures"). The terms and conditions of the Procedures were immediately effective and enforceable upon entry of the Order by the Bankruptcy Court. Any actions in violation of the Procedures (including the notice requirements) are

null and void ab initio, and (a) the person or entity making such a transfer will be required to take remedial actions specified by the Debtors to appropriately reflect that such transfer of Co.'s Common Stock is null and void ab initio (including being required to sell any improperly purchased shares and donate any profits in excess of original cost to charity and/or buy any improperly sold shares regardless of prevailing prices) and (b) the person or entity making such a declaration of worthlessness with respect to Co.'s Common Stock will be required to file an amended tax return revoking such declaration and any related deduction to reflect that such declaration is void ab initio.

WEWARDS INC

New Accountant On Oct. 11, 2018, Co. dismissed Michael Gillespie & Associates, PLLC and engaged Prager Metis CPAs, LLC as its new independent public accounting firm.

WORRY FREE HOLDINGS CO

New Name On Oct. 4, 2018, Co. changed its name from Zhongke Holdings Co to Worry Free Holdings Co.

WORRY FREE HOLDINGS CO

Stock Trading Symbol Stock symbol: ZKCC D.

XALLES HOLDINGS INC

Earnings, 6 mos. to Jun 30 (Consol. - \$):

	2018	2017
Total revenues	36,413	...
Cost & expenses	69,420	154,762
Operating income	(33,040)	(154,794)
Other income (expense), net	...	(60,000)
Net income	(10,225)	(226,164)
Earnings common share		
Primary	\$(0.00)	\$(0.01)
Fully Diluted	\$(0.00)	\$(0.01)
Common Shares:		
Full Diluted	83,925,000	31,015,000
Year-end	66,275,000	31,015,000

XCERRA CORP

Merger Completed On Oct. 1, 2018, CoHu, Inc. ("CoHu") wholly-owned subsidiary, Xavier Acquisition Corp. ("Merger Sub"), merged with and into Co., with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of CoHu. As the result of the merger, each share of common stock, par value \$0.05 per share, of Co. ("Co. Common Stock") issued and outstanding immediately prior to the effective time of the Merger (the "Effective Time"), excluding (a) any shares owned by CoHu, Merger Sub or Co., or by any direct or indirect wholly-owned subsidiary of CoHu or Co. (all of which were cancelled) and (b) any shares of Co. Common Stock with respect to which appraisal rights had been properly exercised in accordance with Section 13.02 of the Massachusetts Business Corporation Act (shares referenced in (a) and (b), the "Excluded Shares"), was cancelled and extinguished and automatically converted into the right to receive (i) \$9.00 in cash, without interest (the "Cash Consideration") and (ii) 0.2109 of a validly issued, fully paid and nonassessable share of common stock of CoHu, par value \$1.00 per share ("CoHu Common Stock") (the "Stock Consideration" and, together with the Cash Consideration, the "Merger Consideration"). In addition, each outstanding Co. restricted stock unit (a "Co. RSU") that either (a) vested automatically according to its terms at the Effective Time, or (b) was held by a member of the board of directors of Co. (each, a "Vested Restricted Stock Unit"), was cancelled and terminated as of the Effective Time and the holder thereof became entitled to receive (i) an amount in cash (without interest) equal to the product of (A) the Cash Consideration multiplied by (B) the total number of shares of Co. Common Stock represented by such Vested Restricted Stock Unit and (ii) a number of shares of CoHu Common Stock equal to the product of (X) the Stock Consideration multiplied by (Y) the total number of shares of Co. Common Stock represented by such Vested Restricted Stock Unit immediately prior to the Effective Time. Each Co. RSU that was outstanding and invested as of the Effective Time which was not a Vested Restricted Stock Unit (an "Unvested Restricted Stock Unit"), was assumed by CoHu and converted into a CoHu restricted stock unit award (an "Assumed Restricted Stock Unit Award") representing that number of whole shares of CoHu Common Stock equal to the product of (a) the number of shares of Co. Common Stock represented by such Unvested Restricted Stock Unit immediately prior to the Effective Time multiplied by (b) (i) the sum of (A) the Stock Consideration plus (B) the quotient of (1) the Cash Consideration divided by (2) the volume weighted average of the trading prices of CoHu Common Stock on each of the three consecutive trading days ending on the trading day that is one trading day prior to the Closing Date, rounded to the nearest one thousandth, with the result rounded down to the nearest whole number of shares of CoHu Common Stock. Each Assumed Restricted Stock Unit

Award shall be subject to the same terms and conditions applicable to the Unvested Restricted Stock Unit immediately prior to the Effective Time, including the same vesting restrictions and continued service requirements, except for reasonable administrative changes that were not materially adverse to the holder of the Unvested Restricted Stock Unit or changes to which the holder consents.

XCPCNL BUSINESS SERVICES CORP

Annual Report

Consolidated Income Statement, Years Ended (\$):

	06/30/18	06/30/17	07/31/16
Revenues	11,558,748	11,769,116	2,083,845
Cost of sales - payroll & related costs	10,428,717	10,056,635	1,816,538
Gross profit	1,130,031	1,712,481	267,307
Operating expenses	641,741	1,132,223	324,577
Total operating expenses	...	...	324,577
Income (loss) from operations	488,290	580,258	(57,270)
Interest expense	296,930	460,118	68,346
Gain on settlement of debt	...	...	589,938
Income before income taxes	191,360	120,140	...
Net income (loss)	191,360	120,140	464,322
Net (income) loss attributed to non-controlling interest	...	...	20,789
Net income (loss) attributable to Vital Products Inc.	...	...	485,111
Weighted average shares outstanding - basic	62,091,618	62,091,618	592,749
Weighted average shares outstanding - fully diluted	62,091,618	62,091,618	...
Year end shares outstanding	62,092,749	62,092,749	592,749
Income (loss) per common share - basic	\$0.00	\$0.00	\$0.00
Income (loss) per common share - fully diluted	\$0.00	\$0.00	...

¹ Reclassified to conform with 2018 presentation; ² 2016 and prior years represent financials for Vital Products, Inc. prior to reverse merger with XCPCNL Business Services Corp.; ³ Adjusted for 3-for-1 stock split, October 18, 2018; ⁴ Adjusted for 1-for-5,000 stock split on May 2, 2017

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2018	2017
Cash	380,184	283,499
Accounts receivable - trade	1,498,751	894,840
Accounts receivable - other	2,652	...
Total current assets	1,881,587	1,178,339
Office equipment	13,379	9,879
Software	385,000	385,000
Office equipment & computer software, gross	398,379	394,879
Less: accumulated depreciation	25,932	25,932
Office equipment & computer software, net	372,447	368,947
Intellectual property	600,000	600,000
Goodwill & other assets	273,384	273,384
Total other assets	1,245,831	1,242,331
Total assets	3,127,418	2,420,670
Accrued payroll & related liabilities	503,413	...
Accounts payable - trade	258,194	208,539
Notes payable	929,458	969,638
Total current liabilities	1,691,065	1,178,177
Total liabilities	1,691,065	1,178,177
Preferred stock	16	16

Common stock	2,070	2,070
Additional paid-in capital	1,002,335	999,835
Retained earnings (accumulated deficit)	431,932	240,572
Total stockholders' equity (deficit)	1,436,353	1,242,493

☐ Reclassified to conform with 2018 presentation

Recent Dividends:

1. XCPCNL Business Services Corp series A preferred.

No dividends paid.

2. XCPCNL Business Services Corp common.

No dividends paid.

Annual Dividends:

1. XCPCNL Business Services Corp series A preferred.

No dividends paid.

2. XCPCNL Business Services Corp common.

No dividends paid.

XTANT MEDICAL HOLDINGS INC

New Accountant On Oct. 1, 2018, EKS&H LLLP resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Plante & Moran, PLLC as its new independent public accounting firm.

YIPPY INC

Annual Report

Consolidated Income Statement, Years Ended May 31 (\$):

	2018	2017 (revised)	2016 (revised)
Revenues	705,200	1,117,900	531,500
General & administrative expense	972,548	4,180,974	1,861,899
Depreciation & amortization expense	507,043	688,243	507,043
Total operating expenses	1,479,591	4,869,217	2,368,942
Income (loss) from operations	(774,391)	(3,751,317)	(1,837,442)
Interest expense	569,619	256,138	10,309
Gain (loss) on extinguishment of debt .....	...	(354,506)	...
Total other income (expense)	(569,619)	(610,644)	(10,309)
Net income (loss)	(1,344,010)	(4,361,961)	(1,847,751)
Weighted average shares outstanding			
- basic	74,946,531	68,927,973	60,571,802
Weighted average shares outstanding			
- diluted	74,946,531	68,927,973	60,571,802
Year end shares outstanding	74,975,377	74,475,377	68,162,377
Net income (loss) per share - basic	\$(0.02)	\$(0.06)	\$(0.03)
Net income (loss) per share - diluted	\$(0.02)	\$(0.06)	\$(0.03)
Number of full time employees	7	8	8
Total number of employees	7	8	...
Number of common stockholders	221	221	207
Number of beneficiary stockholders	1,127	1,123	1,108

Consolidated Balance Sheet, Years Ended May 31 (\$):

	2018	2017 (revised)
Cash & cash equivalents	408,113	153,922
Accounts receivable, gross	1,398,464	1,155,006
Less: allowance for doubtful accounts	325,000	325,000
Accounts receivable, net	1,073,464	830,006
Total current assets	1,481,577	983,928
Sailing vessels	18,117	18,117
Furniture & equipment	10,816	10,816
Vehicle	7,750	7,750
Property & equipment,		

gross	36,683	36,683
Less: accumulated amortization	9,672	5,171
Property & equipment, net	27,011	31,512
Software license	6,878,037	6,878,037
Software	902,150	902,150
Tradenames, brands & domains	1,528,380	1,528,380
Less: accumulated amortization	5,762,001	5,254,958
Total intangible assets	3,546,566	4,053,609
Total assets	5,055,154	5,069,049
Accounts payable & accrued liabilities	117,292	156,574
Advances from related party	19,970	...
Accrued interest payable	201,756	70,169
Convertible notes payables, net	951,766	458,740
Notes payable	302,727	...
Total current liabilities	1,593,511	685,483
Total liabilities	1,593,511	685,483
Common stock	74,976	74,476
Additional paid-in capital	29,275,011	28,853,424
Retained earnings (accumulated deficit)	(25,888,344)	(24,544,334)
Total stockholders' equity (deficit)	3,461,643	4,383,566

☐ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Yippy Inc common.

No dividends paid.

Annual Dividends:

1. Yippy Inc common.

No dividends paid.

ZHONG YA INTERNATIONAL LTD

New Name On Sept. 28, 2018, Co. changed its name from Western Lucrative Enterprises Inc to Zhong Ya International Ltd.

ZHONG YA INTERNATIONAL LTD

Stock Trading Status Stock symbol: ZYJT.

ZYNEX INC

New Accountant On Oct. 1, 2018, EKS&H LLLP resigned as Co.'s independent public accounting firm, subsequently, Co. engaged Plante & Moran PLLC as its new independent public accounting firm.

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MERGENT OTC UNLISTED News Reports 0895-3252 is published weekly online on Tuesdays and printed the last Friday of the month by Mergent, Inc., 444 Madison Ave., New York, NY 10022. The News Reports are part of the OTC UNLISTED Manual and provide periodic updates. Send address changes to MERGENT OTC UNLISTED, 580 Kingsley Park Drive, Fort Mill, SC 29715.

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