

Tuesday, July 10, 2018

Volume 34 No. 7



NOTICE – Items in this issue will be listed online weekly and printed monthly.

NAME CHANGES

(For details on individual listings, see the News Section of this issue)

Air Transport Group Holdings, Inc. (to Pharmagreen Biotech Inc)
 Bollente Companies Inc. (to Trutankless Inc)
 Chess Supersite Corp (to Target Group Inc)
 Global Power Equipment Group Inc (to Williams Industrial Services Group Inc)
 GlobalMin Ventures Inc (to VetaNova Inc)
 Home Shopping Latino Inc (to OrgHarvest Inc)
 Innovative Beverage Group Holdings Inc (to Quantum Computing Inc)
 Kaibo Foods Co., Ltd. (to C-Cube Genetics Inc)
 Pacific Webworks Inc (to Heyu Biological Technology Corp)
 Rokwader Inc (to True Blue Holdings Inc)
 T-Bamm (to China VTV Ltd)

fixed assets	863,369	...	...	...
Other income	35,871	...	...	...
Other expense	36,416	...	...	...
Total non-operating income (expense), net	862,063	...	...	...
Income (loss) before taxes	(4,255,214)	...	...	...
Net income (loss)	(4,255,214)	(78,310)	(51,777)	(51,777)
Weighted average shares outstanding - basic	275,242,036	45,411,400	45,411,400	45,411,400
Weighted average shares outstanding - diluted	275,242,036	45,411,400	45,411,400	45,411,400
Year end shares outstanding	317,988,089	45,411,400	45,411,400	45,411,400
Net earnings (loss) per share - basic	\$(0.01)	\$(0.00)	\$(0.00)	\$(0.00)
Net earnings (loss) per share - diluted	\$(0.01)	\$(0.00)	\$(0.00)	\$(0.00)
Total number of employees	75	0	0	0
Number of common stockholders	27	26	63	63

Advance from shareholder	988,380	...
Due to shareholders	166,677	...
Total current liabilities	5,632,333	...
Total liabilities	5,632,333	204,905
Common stock	3,180	454
Paid-in capital	3,371,857	158,722
Statutory reserve	11,721	...
Retained earnings (accumulated deficit)	(6,386,718)	(364,081)
Accumulated other comprehensive income (loss)	(70,154)	...
Total shareholders' equity (deficit)	(3,070,114)	(204,905)

□ May 31st, 2017 and prior periods are before reverse acquisition with AiXin Zhonghong

ADAMANT DRI PROCESSING & MINERALS GROUP

Earnings, 3 mos. to Mar 31(Consol. – \$):

	2018	2017
Cost & expenses	1,115,595	1,009,565
Operating income	(1,115,595)	(1,009,565)
Interest income	23	49
Interest expense	271,910	250,923
Other income (expense), net	(35,175)	(72,338)
Net before taxes	(1,422,657)	(1,332,777)
Income taxes	4,356	(2,499)
Net income	(1,427,013)	(1,330,278)
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	66,760,110	66,660,110
Year-end	66,760,110	66,760,110

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	23,395
Inventories	476,346
Current assets	7,941,361
Net property & equip.	23,268,551
Total assets	41,223,780
Liabilities:	
Current liabilities	64,750,254
Long-term debt	206,740
Stockholders' equity	(23,746,232)
Net current assets	(56,808,893)

AIXIN LIFE INTERNATIONAL INC

Annual Report

Consolidated Income Statement, Years Ended (\$):

	12/31/17	□05/31/17	05/31/16 (revised)
Net sales	688,095	...	...
Cost of revenue	258,036	...	...
Gross profit	430,059	...	...
Selling expenses	698,331	...	...
General & administrative expenses	4,820,652	78,310	51,777
Provision for bad debts	13,885	...	...
Asset impairment loss	14,468	...	...
Total operating expenses	5,547,336	...	...
Income (loss) from operations	(5,117,277)	...	...
Financial expense	761	...	...
Gain on disposal of	...	...	...

Consolidated Balance Sheet, Years Ended (\$):

	12/31/17	□05/31/17
Cash & equivalents	37,630	...
Accounts receivable, net	32,362	...
Other receivables & prepaid expenses	22,023	...
Advances to suppliers	2,435	...
Deferred commission	422,594	...
Deferred travel cost	277,261	...
Finished goods - health supplements	63,930	...
Less: Inventory impairment allowance	(15,028)	...
Inventory	48,902	...
Total current assets	843,207	...
Office furniture	242,613	...
Building	1,600,118	...
Vehicle	225,636	...
Electronic equipment	14,041	...
Property & equipment, gross	2,082,408	...
Less: accumulated depreciation	363,396	...
Property & equipment, net	1,719,012	...
Total non-current assets	1,719,012	...
Total assets	2,562,219	...
Accounts payable	58,028	...
Accounts payables & accrued liabilities	...	38,228
Unearned revenues	2,691,428	...
Taxes payable	1,290,550	...
Accrued liability - travel cost	88,864	...
Salary payable	97,393	...
Other payables	417,690	...
Accrued liabilities & other payables	603,947	...

Recent Dividends:

1. AiXin Life International Inc common.

No dividends paid.

Annual Dividends:

1. AiXin Life International Inc common.

No dividends paid.

AIXIN LIFE INTERNATIONAL INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, MJF & Associates, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and cash flows for each of the two years in the period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements were prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company incurred net losses of \$4.26 million and \$2.08 million for the years ended December 31, 2017 and 2016 respectively. The Company also had a shareholders' deficit of \$3.07 million as of December 31, 2017. These conditions raise a substantial doubt about the Company's ability to continue as a going concern."

ALL MARKETING SOLUTIONS, INC

Earnings, 9 mos. to Sep 30(Consol. – \$):

	2017	2016
Cost & expenses	13,195	8,920
Net income	(13,195)	(8,920)
Earnings common share		
Common Shares:		
Full Diluted	104,710,000	104,710,000
Year-end	104,710,000	104,710,000

AMERICA GREAT HEALTH

Resignation of Accountant On June 26, 2018, Sadler, Gibb & Associates, LLC resigned as Co.'s independent public accounting firm.

AMERICAN PREMIUM WATER CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	□2016 (revised)	□2015 (revised)
Sales	208,955	44,517	37,109
Cost of goods sold	(48,677)	16,149	21,076
Gross profit (loss)	257,632	28,368	16,033
General & administrative expenses	121,260	436,368	332,137
Professional fees	462,001	5,800,919	150,176

Stock based compensation	2,301,888	100,000	42,330,883
Shareholder expense	...	1,318	6,345
Total operating expense	2,885,149	6,338,605	42,819,541
Income (loss) from operations	(2,627,517)	(6,310,237)	(42,803,508)
Gain (loss) on stock purchase & debt retirement	...	...	(172,077)
Gain (loss) on change in value of derivative liability	(114,429)	(756,600)	190,626
Derivative liability expense	...	387,449	365,435
Other income	...	19,200	...
Discount on convertible notes	...	93,324	89,299
Interest expense	94,186	110,157	49,733
Total other income (expense)	(208,615)	(1,328,330)	(485,918)
Income (loss) before provision for income tax	(2,836,132)	(7,638,567)	(43,289,426)
Net income (loss)	(2,836,132)	(7,638,567)	(43,289,426)
Weighted average shares outstanding			
- basic	10,848,845	9,213,137	9,632,634
Year end shares outstanding	55,618,120	395,152	20,189,696
Net income (loss) per share - basic	\$(0.26)	\$(100.00)	\$(4.49)

¹ Reclassified to conform with 2017 presentation; ² Restated to reflect the correction of the balance of the convertible notes due to third parties, other current liabilities and the accumulated deficit; ³ Adjusted for 1-for-5,000 stock split, July 12, 2017; ⁴ Shares increase due to the effect of conversion of preferred and convertible notes to common stock and stock based compensation

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):			
	2017	2016	(revised)
Other current assets	96,391	...	...
Inventory	122,880	4,762	4,762
Total current assets	219,271	4,762	4,762
Intangible assets	55,799	...	...
Total assets	275,070	4,762	4,762
Convertible notes due third parties	364,422	1,052,728	...
Accrued expenses	1,250	...	...
Derivative liabilities on convertible notes	149,260	610,644	...
Stock & note repurchase agreements	44,735	44,735	44,735
Stock due investors	29,000	29,000	29,000
Amounts due officers & related parties	783,146	852,403	852,403
Other liabilities to third parties	214,150	214,150	214,150
Bank overdraft	(3,068)	317	317
Deferred compensation	417,500	317,500	317,500
Accrued interest payable	203,366	114,126	114,126
Common stock issuable	737	...	...
Total current liabilities	2,204,498	3,235,603	3,235,603
Total liabilities	2,204,498	3,235,603	3,235,603
Common stock	5,561	40	40
Preferred stock - series A	19,764	19,716	19,716
Paid in capital	104,039,387	101,090,640	101,090,640
Retained earnings (accumulated deficit)	(105,994,140)	(104,341,237)	(104,341,237)
Stockholders' equity (deficit)	(1,929,428)	(3,230,841)	(3,230,841)

¹ Reclassified to conform with 2017 presentation

Recent Dividends:

- American Premium Water Corp series A preferred.**
No dividends paid.
- American Premium Water Corp common.**
No dividends paid.

Annual Dividends:

1. American Premium Water Corp series A preferred.

No dividends paid.

2. American Premium Water Corp common.

No dividends paid.

ANDIAMO CORP

Earnings, 9 mos. to Apr 30(Consol. - \$):

	2018	2017
Total revenues	123,471	3,658
Net Sales	123,471	3,658
Cost & expenses	72,501	5,493
Operating income	50,970	(1,835)
Net income	50,970	(1,835)
Earnings common share		
Common Shares:		
Year-end	4,319,209,650	922,734,850

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	59,290	59,290
Current assets	59,290	59,290
Total assets	59,290	59,290
Liabilities:		
Long-term debt	37,000	22,290
Stockholders' equity	22,290	59,290
Net current assets	59,290	59,290

APT SYSTEMS INC

Earnings, 3 mos. to Apr 30(Consol. - \$):

	2018	2017
Total revenues	65	11
Cost & expenses	92,526	78,986
Operating income	(100,491)	(84,037)
Other income (expense), net	(11,247)	103
Net income	(160,358)	(90,717)
Balance for common	(167,243)	(90,963)
Earnings common share		
Common Shares:		
Full Diluted	311,644,541	238,566,153
Year-end	316,837,337	261,640,269

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	18,406	59,757
Current assets	59,757	209,004
Total assets	209,004	209,004
Liabilities:		
Current liabilities	885,209	(783,553)
Stockholders' equity	(783,553)	(825,452)
Net current assets	(825,452)	(825,452)

ASH GROVE CEMENT CO

Sale Completed On June 20, 2018, Co. was acquired by CRH Plc in exchanged for \$447.23 in cash for each of Co.'s common shares.

AUDIOEYE, INC

Stock Split Development On June 29, 2018, Co. announced that it has filed a Preliminary 14C with the Securities and Exchange Commission ("SEC") disclosing that the Board of Directors and a majority of Co.'s outstanding voting power approved a 1-for-25 reverse stock split of Co.'s issued and outstanding common stock (the "Reverse Split"). The primary purpose of the Reverse Split is to enable Co. to qualify its common stock for listing on the NASDAQ Capital Market ("NASDAQ").

B4MC GOLD MINES INC

Acquisition Completed On June 27, 2018, Co. acquired all right, title and interest in and to all of the issued and outstanding shares of common stock of RocketFuel Blockchain Co. ("RocketFuel"), a developer of blockchain-based technology that offers highly-efficient check-out systems to eCommerce, from Gert Funk ("Funk"), Joseph Page ("Page"), PacificWave Partners Limited ("PWP"), PacificWave Partners UK Ltd. ("PWPUK") and Saxton Capital Ltd. ("Saxton"), collectively referred to herein as the "Sellers", individually each a "Seller", in exchange of 17,001,312 shares of Co. Common Stock. As the result, RocketFuel became a 100% wholly-owned subsidiary of Co.

BERGIO INTERNATIONAL INC

New Accountant On June 27, 2018, Co. engaged Tama, Budaj and Raab, P.C. as its new independent public accounting firm.

BIOANALYTICAL SYSTEMS, INC.

Acquisition Completed On July 2, 2018, Co., through its wholly-owned subsidiary Cardinal Laboratories LLC, acquired substantially all the assets of Seventh Wave Laboratories, LLC, a consulting-based contract research laboratory located in Maryland Heights, MO, providing integrated services for discovery and preclinical drug development, for \$7,000,000 in cash, subject to

certain adjustments and an indemnity escrow of \$750,000, and 1,500,000 of Co's common shares.

BIONIK LABORATORIES CORP

Annual Report

Consolidated Income Statement, Years Ended Mar. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Sales	987,431	571,945	...
Cost of sales	402,665	388,756	...
Gross margin	584,766	183,189	...
Selling & marketing expenses	1,989,837	1,188,207	...
Research & development	2,825,200	2,663,146	1,397,554
General & administrative	3,585,484	3,346,230	3,676,125
Shares-based compensation expense	1,540,580	1,001,950	1,495,837
Amortization of technology & other assets	323,905	550,080	...
Depreciation	89,026	79,868	63,454
Total operating expenses	10,354,032	8,829,481	6,632,970
Accretion expense	1,937,308	...	...
Interest expense	1,297,205	43,735	2,839
Share premium	(1,249,994)	...	...
Loss on mark to market revaluation	376,674	...	...
Other income (expense)	107,656	692,198	42,173
Foreign exchange gain (loss)	(102,999)	(71,573)	(112,771)
Change in fair value of warrant derivative liability	...	...	7,742,555
Total other income (expense)	(4,856,524)	576,890	7,669,118
Net income (loss) for the year	(14,625,790)	(8,069,402)	1,036,148
Weighted average shares outstanding			
- basic	100,980,341	91,784,976	71,554,822
Weighted average shares outstanding - diluted	100,980,341	91,784,976	79,984,257
Year end shares outstanding	249,599,986	96,794,443	72,591,292
Net earnings (loss) per share - basic	\$(0.14)	\$(0.09)	\$0.01
Net earnings (loss) per share - diluted	\$(0.14)	\$(0.09)	\$(0.08)
Number of full time employees	27	...	...
Number of part time employees	3	...	...
Total number of employees	30	...	...
Number of common stockholders	900	...	...
Foreign currency translation adjustments	...	(115,135)	(112,771)

¹ Restated to reflect the adoption of FASB ASU No. 2017-11; ² For 3 months due to fiscal year end change; ³ Restated to reflect the acquisition of Interactive Motion Technologies, Inc.; ⁴ Shares increased due to issuance of stock option & warrant reclassification; ⁵ Shares increased due to the effect of issuance to acquired Interactive Motion Technologies, Inc., option exercised, cashless exercise of warrants, warrant exercised and shares compensation expense; ⁶ As of June 25, 2018; ⁷ Approximately

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	507,311	543,650
Trade accounts receivable, gross	232,424	422,503
Allowance for doubtful accounts	19,694	38,600

Trade accounts receivable, net	212,730	383,903
Raw materials	237,443	119,985
Work in process	...	108,264
Inventory	237,443	228,249
Prepaid expenses & other receivables	86,957	68,484
Prepaid inventory	301,104	...
Prepaid insurance	36,497	136,896
Sales taxes receivable	9,097	22,667
Due from related parties	18,897	18,731
Total current assets	1,410,036	1,402,580
Computers & electronics, cost	256,505	250,538
Less: accumulated depreciation - computers & electronics	223,750	204,258
Furniture & fixtures, cost	36,795	36,795
Less: accumulated depreciation - furniture & fixtures	28,051	26,096
Demonstration equipment, cost	200,186	184,586
Less: accumulated depreciation - demonstration equipment	105,441	44,420
Demonstration equipment, net	94,745	140,166
Manufacturing equipment, cost	88,742	88,742
Less: accumulated depreciation - manufacturing equipment	85,668	84,982
Manufacturing equipment, net	3,074	3,760
Tools & parts, costs	11,422	11,422
Less: accumulated depreciation - tools & parts	5,741	4,472
Assets under capital lease, cost	23,019	23,019
Less: accumulated depreciation - assets under capital lease	8,057	3,453
Assets under capital lease, net	14,962	19,566
Equipment, cost	616,669	595,102
Less: accumulated depreciation	456,708	367,681
Equipment	159,961	227,421
Technology & other assets	4,706,719	5,030,624
Goodwill	22,308,275	22,308,275
Total assets	28,584,991	28,968,900
Accounts payable	724,673	784,771
Accrued liabilities	1,529,505	1,228,657
Customer advances	800	121,562
Demand loans	51,479	330,600
Promissory note payable	...	236,548
Convertible loans	...	2,017,488
Shares to be issued, stock options & warrants	5,692,853	...
Deferred revenue	122,667	98,624
Total current liabilities	8,121,977	4,818,250
Common stock	249,599	96,794
Additional paid in capital	55,947,606	45,088,171
Retained earnings (accumulated deficit)	(35,776,340)	(21,076,464)
Accumulated other comprehensive income	42,149	42,149
Total stockholders' equity (deficit)	20,463,014	24,150,650

□ Restated to reflect the adoption of FASB ASU No. 2017-11

Recent Dividends:

1. Bionik Laboratories Corp common.

No dividends paid.

2. Bionik Laboratories Corp exchangeable common.

No dividends paid.

Annual Dividends:

1. Bionik Laboratories Corp common.

No dividends paid.

2. Bionik Laboratories Corp exchangeable common.

No dividends paid.

BIONIK LABORATORIES CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, MNP LLP, as it appeared in Co.'s 2018 10-K: "In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of March 31, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two-year period ended March 31, 2018, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company's recurring losses and negative cash flows from operations as well as working capital deficiency and accumulated deficit raise substantial doubt about its ability to continue as a going concern. Management's plans concerning these matters are also discussed in Note 1 to the consolidated financial statements. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

BIOQUAL INC

Annual Report

Consolidated Income Statement, Years Ended May 31 (\$):

	2017	□2016	2007
Contract revenue	36,602,975	33,060,341	21,869,066
Contract expenses	26,699,285	25,497,940	17,232,176
General & administrative expenses	3,359,730	2,841,100	3,049,053
Total operating expenses	30,059,015	28,339,040	20,281,229
Operating income	6,543,960	4,721,301	1,587,837
Gain on sale of IgG assets & technology	...	...	125,000
Interest income	7,760	5,759	25,443
Interest expense	68,480	100,231	6,087
Gain (loss) on disposal of property & equipment	3,700	36,200	...
Total other income (expense)	(57,020)	(58,272)	144,356
Income before income taxes	6,486,940	4,663,029	1,732,193
Current tax expense	2,565,755	1,834,719	780,122
Deferred tax expense	(41,943)	(50,057)	(123,900)
Provision for income taxes	2,523,812	1,784,662	656,222
Net income (loss)	3,963,128	2,878,367	1,075,971
Weighted average shares outstanding - basic	893,416	893,459	890,619
Weighted average shares outstanding - diluted	893,416	893,459	902,169
Year end shares outstanding	893,416	893,416	896,538
Net income (loss) per share - basic	\$4.44	\$3.22	\$1.21
Net income (loss) per share - diluted	\$4.44	\$3.22	\$1.19
Dividends per common share	\$0.45	\$0.35	\$0.11

□ Financials taken from the 2017 10K

Consolidated Balance Sheet, Years Ended May 31 (\$):

	2017	□2016
Cash & cash equivalents	9,288,447	5,177,529
Billed receivables	6,498,760	8,349,591
Unbilled receivables	1,777,618	973,493
Accounts receivable - contracts	8,276,378	9,323,084
Income taxes receivable	77,733	...
Prepaid expenses	258,103	60,062
Deferred income taxes	112,400	35,800
Total current assets	18,013,061	14,596,475
Leasehold improvements	4,516,584	4,486,745

Furniture, fixtures & equipment	8,445,039	8,405,396
Total property & equipment	12,961,623	12,892,141
Less: accumulated depreciation & amortization	10,013,672	10,070,963
Net property & equipment	2,947,951	2,821,178
Cash surrender value of officers' life insurance	769,937	934,309
Intangible assets, net	36,707	46,951
Goodwill, net	1,028,408	1,028,408
Total other assets	1,835,052	2,009,668
Total assets	22,796,064	19,427,321
Notes payable - current portion	317,214	302,726
Accounts payable	1,241,025	1,222,343
Accrued compensation & related liabilities	1,332,178	1,169,589
Income taxes payable	...	256,512
Deferred revenue	209,193	120,778
Total current liabilities	3,099,610	3,071,948
Notes payable, net of current portion	250,115	567,330
Deferred rent	494,973	368,925
Contingent consideration	...	63,500
Deferred income taxes	36,200	1,543
Total long-term liabilities	781,288	1,001,298
Total liabilities	3,880,898	4,073,246
Common stock	15,994	15,994
Treasury stock, at cost	1,042,135	1,042,135
Additional paid-in capital	7,326,328	7,326,328
Retained earnings (accumulated deficit)	12,614,979	9,053,888
Total stockholders' equity	18,915,166	15,354,075

□ Financials taken from the 2017 10K

Recent Dividends:

1. Bioqual Inc common.

ExDate	Amt	Declared	Record	Payable
12/22/2015	0.35	12/16/2015	12/24/2015	01/13/2016
10/03/2016	0.45	09/19/2016	10/05/2016	10/26/2016
09/19/2017	0.60	09/07/2017	09/20/2017	10/11/2017

Annual Dividends:

1. Bioqual Inc common.

2016.....0.80 2017.....0.60

BLOW & DRIVE INTERLOCK CORP

New Auditor On June 5, 2018, Redwitz, Inc resigned as Co.'s independent registered public accounting firm. On June 12, 2018, Co. appointed Benjamin & Young, LLP as its new independent registered public accounting firm.

BONAL INTERNATIONAL, INC.

Annual Report

Consolidated Income Statement, Years Ended Mar. 31 (\$):

	2018	2017	2016 (revised)
Net sales	2,292,208	1,610,471	2,093,614
Cost of sales	592,562	430,675	548,833
Gross profit (loss)	1,699,646	1,179,796	1,544,781
General & administrative expenses	1,303,443	1,140,599	1,280,026
Operating income (loss)	396,203	39,197	264,755
Gain on assets	...	...	8,000
Interest income	4,930	2,580	2,725
Other income (expense)	(1,330)	(1,333)	141
Total nonoperating income (expenses)	3,600	1,247	10,866
Income (loss) - before income taxes	399,803	40,444	275,621
Current income tax expense (benefit)	103,750	(8,813)	67,270
Deferred income tax expense (benefit)	11,300	(5,100)	5,700
Income tax expense	...	...	...

(benefit).....	115,050	(13,913)	72,970
Net income (loss)	284,753	54,357	202,651
Weighted average shares outstanding - basic	1,747,922	1,747,922	1,747,922
Weighted average shares outstanding - diluted	1,747,922	1,747,922	1,747,922
Year end shares outstanding	1,747,922	1,747,922	1,747,922
Net earnings (loss) per share - basic	\$0.16	\$0.03	\$0.12
Net earnings (loss) per share - diluted	\$0.16	\$0.03	\$0.12
Dividends per share ..	\$0.10	\$0.04	\$0.15
Number of common stockholders .....	...	209	223

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2018	2017
Cash & cash equivalents	985,720	830,212
Accounts receivable, gross	159,514	80,576
Less: allowance for doubtful accounts	13,748	112
Accounts receivable - trade, net	145,766	80,464
Raw materials	303,670	229,120
Work in progress	202,403	188,170
Finished goods	113,893	115,225
Total inventories, gross	619,966	532,515
Reserve for obsolescence	51,025	62,615
Inventories, net	568,941	469,900
Prepaid expenses	28,978	24,670
Refundable taxes .....	...	64,800
Other current assets	44,088	34,195
Total current assets	1,773,493	1,504,241
Machinery & equipment	55,366	51,719
Displays	28,272	28,272
Transportation equipment	46,448	46,448
Office furniture & equipment	253,458	252,057
Leasehold improvements	9,092	5,367
Property & equipment, gross	392,636	383,863
Less: accumulated depreciation & amortization	366,572	354,855
Property & equipment - net	26,064	29,008
Deferred tax asset	10,300	21,600
Total assets	1,809,857	1,554,849
Accounts payable	51,210	28,225
Accrued compensation	106,730	29,655
Customer deposits & advances	16,000	18,800
Taxes payable	38,950	...
Other accrued liabilities	32,823	23,986
Total current liabilities	245,713	100,666
Stockholders' equity (deficit)	1,564,144	1,454,183

Recent Dividends:**1. Bonal International, Inc. class A common.**

No dividends paid.

Annual Dividends:**1. Bonal International, Inc. class A common.**

No dividends paid.

BROADSIDE ENTERPRISES INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
		(revised)	(revised)
Sales (less returns & allowances)	28,595	7,500	3,995
Total gross profit	28,595	7,500	3,995
General & administrative expenses	205,125	8,258	22,925
Payroll expense	100,000	...	62,500
Total operating expenses	305,125	8,258	85,425

Net operating income (loss)	(276,530)	(758)	(81,430)
Depreciation & amortization	325,380	...	322,500
Income (loss) before interest & taxes	(601,911)	(758)	(403,930)
Interest income (expense)	(12,804)	(720)	69,373
Other income (expense)	27,800	(1,252)	3,654,358
Net income (loss)	(586,914)	(2,730)	3,319,801
Weighted average shares outstanding - basic	8,729,246	7,346,931	9,070,214
Weighted average shares outstanding - diluted	8,729,246	7,346,931	9,070,214
Year end shares outstanding	8,734,459	8,608,685	6,052,370
Net earnings (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net earnings (loss) per share - diluted	\$0.00	\$0.00	\$0.00

¹ Reclassified to conform from 2017 presentation; ² Reclassified to conform from 2016 presentation; ³ Adjusted for 1-for-1,000 stock split, July 27, 2017; ⁴ Shares increased due to the effect of issuance for cash and conversion of debt; ⁵ Shares decreased due to the effect of retirement of shares

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
		(revised)
Cash	732	12
Accounts receivable	56,217	103,352
Total current assets	56,949	103,364
Notes receivable, net of current portion	153,000	426,305
Film rights .....	...	25,000
Total assets	209,949	554,669
Accounts payables & accrued liabilities	173,700	7,786
Other short-term payables	18,001	40,000
Accrued salaries	200,000	100,000
Total current liabilities	391,701	147,786
Notes payable, net of current portion	271,611	221,611
Accrued interest	20,589	7,785
Provision	1,488,268	1,577,793
Total long term liabilities	1,780,468	1,807,189
Total liabilities	2,172,169	1,954,975
Preferred stock	1	1
Common stock	87	86
Additional paid-in capital	5,396,743	5,371,744
Retained earnings (accumulated deficit)	(7,359,051)	(6,772,137)
Total stockholders' equity (deficit)	(1,962,220)	(1,400,306)

¹ Reclassified to conform from 2017 presentation

Recent Dividends:**1. Broadside Enterprises Inc class B preferred.**

No dividends paid.

2. Broadside Enterprises Inc common.

No dividends paid.

3. Broadside Enterprises Inc class A preferred.

No dividends paid.

4. Broadside Enterprises Inc preferred.

No dividends paid.

Annual Dividends:**1. Broadside Enterprises Inc class B preferred.**

No dividends paid.

2. Broadside Enterprises Inc common.

No dividends paid.

3. Broadside Enterprises Inc class A preferred.

No dividends paid.

4. Broadside Enterprises Inc preferred.

No dividends paid.

BYLOG GROUP CORP**Annual Report****Consolidated Income Statement, Years Ended Mar. 31 (\$):**

	2018	2017	2016
Revenue	23,200	12,500	2,718
General & administrative expenses	27,153	31,620	4,874
Income (loss) before provision for income taxes	(3,953)	(19,120)	(2,156)
Net income (loss)	(3,953)	(19,120)	(2,156)
Weighted average shares outstanding - basic	11,432,972	9,250,698	1,004,464
Weighted average shares outstanding - diluted	11,432,972	9,250,698	1,004,464
Year end shares outstanding	11,405,000	11,320,000	9,000,000
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Total number of employees .....	...	1	...
Number of common stockholders	31	32	...

¹ From August 21, 2015 (inception); ² Shares increased due to the effect of common shares issued for cash; ³ As of June 26, 2018; ⁴ As of June 15, 2017

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2018	2017
Cash	11,749	11,538
Prepaid expenses .....	...	500
Total current assets	11,749	12,038
Fixed assets, net	7,486	4,800
Total assets	19,235	16,838
Loan from related parties	914	914
Accrued expenses	10,500	5,000
Total current liabilities	11,414	5,914
Total liabilities	11,414	5,914
Common stock	11,405	11,320
Additional paid-in capital	21,645	20,880
Retained earnings (accumulated deficit)	(25,229)	(21,276)
Total stockholders' equity	7,821	10,924

¹ Net of accumulated depreciation: \$4,414; ² Net of accumulated depreciation: \$1,000

Dividends:

No dividends paid.

BYLOG GROUP CORP**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Paritz & Company, P.A., as it appeared in Co.'s 2018 10-K: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of March 31, 2018 and 2017, and the results of its operations and its cash flows for each of the years in the two period ended March 31, 2018, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As described in Note 2 to the financial statements The Company has not yet established an on-going source of revenues sufficient to cover its operating costs and allow it to continue as a going concern. The Company has accumulated loss from inception (August 21, 2015) to March 31, 2018 of \$25,229. These factors, among others, raise substantial doubt regarding the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2 to the accompanying financial statements. The accompanying financial statements do not include any adjustments that might result from the outcome of this uncertainty."

C-CUBE GENETICS INC

New Name On July 2, 2018, Co. changed its name from Kaibo Foods Co., Ltd. to C-Cube Genetics Inc.

CADUS CORP

Merger Completed On June 28, 2018, Cadus Merger Sub LLC, a Delaware limited liability company and a subsidiary of Starfire Holding Corporation, a Delaware corporation ("Parent") merged with and into Co., with Co. continuing as the surviving corporation and became a new subsidiary of Parent (the "Merger"). As a result of the Merger, each share of the common stock, par value \$0.01 per share, of Co. (the "Common Shares") issued and outstanding immediately prior to the effective time was cancelled and each such share of common stock (other than (i) shares that are owned by Parent, Merger Sub or any of their respective subsidiaries or affiliates (other than Co. or any of its management)), (ii) shares owned by Co. or Co.'s subsidiaries or (iii) shares held by any of Co.'s stockholders that have perfected and not effectively withdrawn or lost their appraisal rights under Delaware law) was converted into the right to receive \$1.61 in cash, without interest, less any applicable withholding taxes. Following the consummation of the Merger, the common shares will cease to be quoted on the OTCQB Marketplace operated by the OTC Markets Group, Inc. ("OTCQB"). In connection with the consummation of the Merger, the common shares will no longer be quoted on the OTCQB and Co. intends to terminate the registration of the common shares under Section 12 of the Exchange Act of 1934, as amended, and as a result, Co. will no longer file reports with the SEC.

CANNABIS LEAF INC

Earnings, 3 mos. to Apr 30(Consol. - \$):

	2018	2017
Cost & expenses	16,370	4,315
Operating income	(16,370)	(4,315)
Interest expense	5,288	738
Other income (expense), net	(201,472)	
Net income	(223,130)	(5,053)

Earnings common share

Common Shares:		
Full Diluted	50,794,533	50,340,000
Year-end	51,314,000	50,340,000

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	2018
Liabilities:	
Current liabilities	38,251
Stockholders' equity	(38,251)
Net current assets	(38,251)

CANNAGROW HOLDINGS INC**Annual Report**

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Revenues	1,238,443	231,953	38,227
Cost of goods sold	563,240	157,789	33,463
Gross profit (loss)	675,203	74,164	4,764
Selling, general & administrative expenses	208,311	234,803	243,605
Total operating expenses	208,311	234,803	243,605
Interest expense	146,044	109,967	106,070
Relief of debt income			542,000
Net income (loss)	320,848	(270,606)	197,089
Weighted average shares			
outstanding-basic	102,073,434	102,073,434	102,073,434
Weighted average shares			
outstanding-diluted	102,073,434	102,073,434	102,073,434
Year end shares			
outstanding	102,073,434	102,073,434	102,073,434
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Number of full time employees	2	2	2
Number of part time employees	2	2	2

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash	12,501	769
Inventory	1,647	1,647
Accounts receivables	1,459,715	219,236

Prepaid expenses	1,050	1,050
Notes receivable	46,183	46,183
Total current assets	1,521,096	268,885
Deposits	3,100	3,100
Intangible assets -		
Candwich License	250,000	250,000
Total assets	1,774,196	521,985
Accounts payable & accrued expenses	1,294,022	852,951
Note payable - related party	827,157	756,865
Note payable - short-term	1,634,292	1,654,292
Total current liabilities	3,755,471	3,264,108
Notes payable, long-term	722,057	282,057
Total liabilities	4,477,528	3,546,165
Preferred stock, Series D	10,000	10,000
Preferred stock, Series C convertible stock	185	185
Preferred stock - Series A convertible stock	42,000	42,000
Common stock	102,073	102,073
Additional paid-in capital	7,565,005	7,565,005
Retained earnings (accumulated deficit)	(10,422,595)	(10,743,443)
Total stockholders' equity (deficit)	(2,703,332)	(3,024,180)

□ Reclassified to conform with 2017 presentation

Recent Dividends:**1. CannaGrow Holdings Inc convertible series C preferred.**

No dividends paid.

2. CannaGrow Holdings Inc common.

No dividends paid.

3. CannaGrow Holdings Inc convertible series A preferred.

No dividends paid.

4. CannaGrow Holdings Inc series D preferred.

No dividends paid.

Annual Dividends:**1. CannaGrow Holdings Inc convertible series C preferred.**

No dividends paid.

2. CannaGrow Holdings Inc common.

No dividends paid.

3. CannaGrow Holdings Inc convertible series A preferred.

No dividends paid.

4. CannaGrow Holdings Inc series D preferred.

No dividends paid.

CARTESIAN INC

Merger Completed On July 2, 2018, Cartesian Holdings, Inc., a Delaware corporation and a wholly owned subsidiary of Cartesian Holdings, LLC, a Delaware limited liability company ("Parent") merged with and into Co., with Co. continuing as the new subsidiary of Parent (the "Merger"). As a result of the Merger, Merge Sub purchased all of the outstanding shares of Co. common stock, par value \$0.005 per share (the "Common Stock"), for \$0.40 per share, net to the seller in cash, subject to withholding of taxes, upon the terms and subject to the conditions set forth in the Offer to Purchase, dated Apr. 10, 2018, and the related Letter of Transmittal (collectively, the "Offer"). In connection with the consummation of the Offer and Merger, and subject to payments in respect of dissenting shares, the aggregate consideration paid by Parent for all equity securities of Co. is approximately \$3,834,827.60, without giving effect to related transaction fees and expenses. The purchase price was funded by Parent's cash on hand.

CENTRAL STEEL & WIRE CO.

Merger Completed On July 2, 2018, Ryerson Holding Corp. ("Ryerson") wholly-owned subsidiary, Joseph T. Ryerson & Son, Inc. ("JTR"), through its wholly-owned subsidiary, Hunter MergerCo., Inc. ("Merger Sub"), merged with and into Co., with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of JTR. As the result of the merger, the holders of common stock, par value \$5.00 per share (the "Common Stock"), of Co. as of the closing of the Merger received aggregate Merger consideration of approximately \$150,800,000, or approximately \$616.32 per share, in cash from Ryerson in connection with the closing of the Merger. In addition, shareholders of Co. as of the closing of the Merger may receive up to \$7,500,000 in the aggregate of additional consideration, which was representative of the amount held back in the transaction pending the final determination of Co.'s actual net working capital and net cash (after deducting transaction expenses) to confirm that the closing payment amount was not overstated. Further, if actual net working

capital and net cash (after deducting transaction expenses) exceeds the estimated amounts used to calculate the closing payment, such shareholders would receive additional consideration for the amount above such estimates. An additional \$1,000,000 has been held back to cover the expenses of the shareholders' representative pursuant to the Merger Agreement, the balance of which, to the extent not used, would also be distributed to Co.'s shareholders as of the closing of the Merger on a pro rata basis. JTR also assumed approximately \$8,900,000 in transaction related obligations of Co. as a result of the closing of the Merger, including certain transaction expenses and retention and change in control payments.

CENVEO INC

Bankruptcy Proceedings On June 25, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for the period of Apr. 29, 2018 to May 26, 2018. For the period, the Debtors reported a net loss of \$12,000,000 on \$88,600,000 in net sales which reflected, inter alia, \$12,800,000 in selling, general and administrative expenses and \$8,100,000 in net reorganization items. At period end, Co. had current assets of \$294,700,000 (including cash and cash equivalents of \$7,600,000) and current liabilities of \$339,100,000.

CENVEO INC

Bankruptcy Proceedings On June 25, 2018, Co. announced to consider D.I.P. financing.

CENVEO INC

Bankruptcy Proceedings On June 26, 2018, the U.S. Trustee filed with the U.S. Bankruptcy Court an objection to Co.'s Third Amended Joint Chapter 11 Plan of Reorganization. The Trustee asserts, "The United States Trustee objects to confirmation of the Plan because the Debtors have failed to meet their burden of proof to show that the Plan meets the statutory requirements of section 1129 of the Bankruptcy Code. The Plan impermissibly seeks: Approval of incentive payments without meeting the requirements of the Bankruptcy Code that govern such payments; and an exculpation provision that does not comport with the Bankruptcy Code because it is overly broad."

CENVEO INC

Bankruptcy Proceedings On July 2, 2018, Co. filed with the U.S. Bankruptcy Court a supplement to its Chapter 11 Plan of Reorganization. The Supplement contains the following Exhibits: Exhibit A: Rejected Executory Contracts and Unexpired Leases Schedule and Exhibit B: Assumed Executory Contract/Unexpired Lease Schedule.

CHINA COMMERCIAL CREDIT INC

Interest Sale Completed On June 19, 2018, Co. sold its wholly-owned subsidiary, CCC International Investment Ltd., a business company incorporated in the British Virgin Islands with limited liability ("CCC BVI"), to HK Xu Ding Co. Ltd., a private limited company duly organized under the laws of Hong Kong (the "Purchaser") for \$500,000. CCC BVI was the sole shareholder of CCC International Investment Ltd. ("CCC HK"), a company incorporated under the laws of the Hong Kong S.A.R. of the PRC and wholly-owned subsidiary of Co., which was the sole shareholder of Wujiang Luxiang Information Technology Consulting Co. Ltd., a limited liability company formed under the laws of the PRC ("WFOE"). WFOE, via a series of contractual arrangements, controls Wujiang Luxiang Rural Microcredit Co., Ltd. ("Wujiang Luxiang"), Co.'s VIE entity. CCC HK was the sole shareholder of Pride Financial Leasing (Suzhou) Co. Ltd ("PFL"), Co.'s financial leasing services indirect wholly-owned subsidiary. Upon closing of the Disposition, the Purchaser became the sole shareholder of CCC BVI and as a result, assumed all assets and obligations of all the subsidiaries and VIE entities owned or controlled by CCC BVI.

CHINA COMMERCIAL CREDIT INC

New Auditor On June 26, 2018, Co. dismissed Marcum Bernstein and Pinchuk LLP as its independent registered public accounting firm and appointed BDO China Shu Lun Pan Certified Public Accountants LLP as its new independent registered public accounting firm.

CHINA CRAWFISH LTD

Earnings, 6 mos. to Apr 30(Consol. - \$):

	2018	2017
Cost & expenses	17,185	4,540
Operating income	(17,185)	(4,540)
Other income (expense), net	(2,499)	
Net income	(19,684)	(4,540)

Earnings common share

Common Shares:		
Full Diluted	80,434,500	55,434,500
Year-end	80,434,500	55,434,500

CHINA JO-JO DRUGSTORES INC

Annual Report**Consolidated Income Statement, Years Ended Mar. 31 (\$):**

	2018	2017	2016
		(revised)	(revised)
Revenues, net	96,112,706	81,499,045	89,065,580
Cost of goods sold	75,987,537	64,872,127	71,553,998
Gross profit	20,125,169	16,626,918	17,511,582
Selling expenses	18,739,492	12,923,192	12,360,872
General & administrative expenses	17,823,661	7,684,862	5,175,476
Impairment of long-lived assets	1,583,186	2,117,042	...
Total operating expenses	38,146,339	22,725,096	17,536,348
Income (loss) from operations	(18,021,170)	(6,098,178)	(24,766)
Interest income	478,976	379,790	299,511
Interest expense	...	1,349	155,578
Other income (expense), net	201,096	19,888	(187,468)
Change in fair value of purchase option & warrant liability	357,421	140,032	612,198
Income (loss) before income taxes	(16,983,677)	(5,559,817)	543,897
Current income tax provision - foreign	76,256	84,387	...
Total current income tax provision	76,256	84,387	...
Provision for income taxes	76,256	84,387	96,741
Net income (loss)	(17,059,933)	(5,644,204)	447,156
Weighted average shares outstanding - basic	25,241,748	20,396,217	16,096,406
Weighted average shares outstanding - diluted	25,241,748	20,396,217	16,147,505
Year end shares outstanding	28,936,778	25,214,678	17,735,504
Net income (loss) per share - basic	\$(0.68)	\$(0.28)	\$0.03
Net income (loss) per share - diluted	\$(0.68)	\$(0.28)	\$0.03
Number of full time employees	1,079	846	592
Number of part time employees	60	47	13
Total number of employees	1,139	893	605
Number of common stockholders	37	...	44
Foreign currency translation adjustments	...	(1,507,751)	(1,114,730)

□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation; □ As of June 21, 2018; □ As of June 21, 2016

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2018	2017
		(revised)
Cash	15,132,640	18,364,424
Restricted cash	16,319,551	9,431,386
Financial assets available for sale	175,140	87,068
Notes receivable	279,082	253,394
Trade accounts receivable, gross	12,883,707	9,977,101
Less: allowance for doubtful accounts	4,561,314	1,415,505
Trade accounts receivables, net	8,322,393	8,561,596
Inventories	13,429,568	9,923,101
Other receivables, net	3,098,079	2,269,193
Advances to suppliers, net	3,447,452	5,504,141
Prepaid rental expenses	1,984,856	1,171,472
Prepays & other current assets	131,381	394,683

Total current assets	62,320,142	55,960,458
Building	1,707,145	1,555,923
Leasehold improvements	7,606,496	11,783,611
Farmland development cost	1,904,151	1,735,475
Office equipment & furniture	5,581,554	5,339,005
Motor vehicles	456,442	585,769
Total property & equipment	17,255,788	20,999,783
Less: accumulated depreciation	11,905,893	14,489,479
Less: impairment	2,506,255	2,247,147
Property & equipment, net	2,843,640	4,263,157
Long-term investment	40,890	46,152
Farmland assets	796,286	718,787
Long term deposits	2,501,968	2,294,848
Prepayments for lease of land use right - noncurrent, net	1,235,253	1,177,005
Other non-current assets	18,099	...
Intangible assets, net	4,056,414	2,712,611
Total assets	73,812,692	67,173,018
Accounts payable, trade	25,259,526	19,441,195
Notes payable	19,180,200	12,691,575
Other payables	4,272,523	2,916,283
Other payables - related parties	850,342	927,052
Customer deposit	4,040,867	2,675,030
Value-added tax payable ("VAT")	...	615,067
Income tax payable	...	19,416
Other taxes payable	...	47,456
Taxes payable	366,040	681,939
Accrued liabilities	841,993	679,350
Total current liabilities	54,811,491	40,012,424
Purchase option & warrant liability	138,796	496,217
Total liabilities	54,950,287	40,508,641
Common stock	28,937	25,215
Additional paid-in capital	43,599,089	36,581,248
Statutory reserves	1,309,109	1,309,109
Retained earnings (accumulated deficit)	(29,661,190)	(12,601,257)
Accumulated other comprehensive income (loss)	3,586,460	1,350,062
Total shareholders' equity (deficit)	18,862,405	26,664,377

Recent Dividends:**1. China Jo-Jo Drugstores Inc common.**

No dividends paid.

Annual Dividends:**1. China Jo-Jo Drugstores Inc common.**

No dividends paid.

CHINA VTV LTD

New Name On June 29, 2018, Co. changed its name from T-BAMM to China VTV Ltd.

CLEARONE INC**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Total revenues	7,289,000	11,678,000
Cost & expenses	9,731,000	12,204,000
Operating income	(2,442,000)	(526,000)
Other income (expense), net	24,000	102,000
Net before taxes	(2,418,000)	(424,000)
Income taxes	(572,000)	44,000
Net income	(1,846,000)	(468,000)
Earnings common share		
Primary	\$(0.22)	\$(0.05)
Fully Diluted	\$(0.22)	\$(0.05)
Common Shares:		
Full Diluted	8,307,125	8,768,112
Year-end	8,301,273	8,734,917

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	5,577,000
Inventories	14,622,000
Current assets	31,541,000
Net property & equip.	1,481,000
Total assets	64,186,000

Liabilities:

Current liabilities	6,552,000
Stockholders' equity	56,874,000
Net current assets	24,989,000

CLIKIA CORP**Annual Report****Consolidated Income Statement, Years Ended Mar. 31 (\$):**

	2018	2017	2016
		(revised)	(revised)
Revenues	1,413	200	...
Operating expenses	693,053	60,407	...
Impairment charge	...	243,188	...
Total operating expenses	693,053	303,595	24,562
Operating income (loss)	(691,640)	(303,595)	(24,562)
Other income	150,000	...	...
Net income (loss)	(541,640)	(303,595)	(24,562)
Weighted average shares outstanding - basic	589,822,008	77,897,339	52,514,672
Weighted average shares outstanding - diluted	589,822,009	77,897,339	52,514,672
Year end shares outstanding	1,017,214,672	254,814,672	52,514,672
Net earnings (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net earnings (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Number of part time employees	2	2	...

□ Reclassified to conform with 2018 presentation; □ Reclassified to conform with 2017 presentation; □ As reported by Company; □ Shares increased in exchange for the receipt of goods or services from persons other than employees in accordance with ASC Topic 505; □ Shares increased due to the effect of issuance for Co.'s CEO and TikiLive, Inc., and conversion of a convertible promissory note

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	272,578	11,197
Prepaid expenses & other current assets	622	622
Total current assets	273,200	11,819
Notes receivable - third party	225,000	...
Investment in LiveSpeed Broadband	141,000	...
Investment in Clikia Corp. (Louisiana) subsidiary	13,976	13,976
Total intangible assets	379,976	13,976
Equipment	1,284	1,284
Total fixed assets	1,284	1,284
Total assets	654,460	27,079
Accounts payable - trade	172,013	...
Loan on open account - third party	30,000	30,000
Notes payable - third party	489,130	...
Note payable (Schooner Equities, LLC)	25,000	25,000
Note payable (Goodkin)	20,000	10,000
Note payable (Murphy)	36,370	48,870
Notes payable (Par Point Capital, LLC)	243,250	243,250
Total current liabilities	1,015,763	357,120
Preferred stock	20	20
Common stock	10,172	2,548
Additional paid in capital	682,991	32,737
Retained earnings (accumulated deficit)	(1,054,486)	(365,346)
Total stockholders' equity (deficit)	(361,303)	(330,041)

□ Reclassified to conform with 2018 presentation

Recent Dividends:

1. Clikia Corp series A preferred.

No dividends paid.

2. Clikia Corp common.

No dividends paid.

Annual Dividends:**1. Clikia Corp series A preferred.**

No dividends paid.

2. Clikia Corp common.

No dividends paid.

CLS HOLDINGS USA INC

Acquisition Completed On June 27, 2018, Co. acquired all the membership interests in Alternative Solutions, LLC ("Alternative Solutions") and its three operating subsidiaries (collectively, the "Oasis LLCs") from the members of such entities (other than Alternative Solutions), which operated a fully integrated cannabis business in Las Vegas, NV, including a grow; extraction, conversion and processing facility; and a retail dispensary. Pursuant to the Acquisition Agreement, CLS paid a non-refundable deposit of \$250,000 upon signing, which was followed by an additional payment of \$1,800,000 paid in Feb. 2018, for an initial 10% of each of the Oasis LLCs. As of June 27, 2018, CLS made the payments to indirectly acquire the remaining 90% of the Oasis LLCs, which were equal to cash in the amount of \$6,200,000, a \$4,000,000 promissory note due in Dec. 2019 (the "Oasis Note"), and 22,058,823 shares of its common stock (the "Purchase Price Shares") (collectively, the "Closing Consideration"). The number of Purchase Price Shares was equal to 80% of the offering price of CLS' common stock in its last equity offering, which price was \$0.34 per share. The Oasis Note were secured by a first priority security interest over the membership interests in Alternative Solutions and the Oasis LLCs, as well as by the assets of the Oasis LLCs.

CONRAD INDUSTRIES INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$000):**

	2017	2016 (revised)	2015
Revenue	189,146	164,416	263,809
Cost of revenue	188,429	160,893	248,895
Gross profit	717	3,523	14,914
Selling, general & administrative expenses	6,152	6,483	7,153
Income (loss) from operations	(5,435)	(2,960)	7,761
Interest expense	505	44	82
Other income (expense), net	542	555	(1,364)
Income (loss) before income taxes	(5,398)	(2,449)	6,315
Current (benefit) provision - federal & state income taxes	(1,748)	1,920	(3,490)
Deferred (benefit) provision - federal & state income taxes	(1,526)	(2,675)	(813)
Provision (benefit) for income taxes	(3,274)	(755)	(4,303)
Net income (loss)	(2,124)	(1,694)	10,618
Weighted average shares outstanding - basic	5,076	5,174	5,700
Weighted average shares outstanding - diluted	5,076	5,174	5,700
Year end shares outstanding	5,018	5,113	5,358
Net income (loss) per share-basic	\$(0.42)	\$(0.33)	\$1.86
Net income (loss) per share-diluted	\$(0.42)	\$(0.33)	\$1.86
Total number of employees	460	468	517
Number of common stockholders	118	122	131

¹ Reclassified to conform with 2017 presentation; ² As is; ³ As of January 10, 2018; ⁴ As of January 11, 2017; ⁵ As of January 13, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)
Cash & cash equivalents	29,470	11,874
U.S. government amounts billed	2,130	...
Commercial amounts billed	26,924	7,754
Accounts receivable - net	29,054	7,754
U.S. government unbilled cost & estimated earnings on uncompleted contracts	1,356	408
Commercial unbilled cost & estimated earnings on uncompleted contracts	21,927	55,222
Cost & estimated earnings - net in excess of billings on uncompleted contracts	23,283	55,630
Inventories	1,039	4,799
Income tax refund	4,935	4,935
Insurance claims receivable	...	23
MARAD grant reimbursement	577	113
Other current assets	5,751	6,849
Total current assets	94,109	91,977
Land	12,806	12,806
Buildings & improvements	66,057	64,848
Machinery & equipment	38,464	37,347
Drydocks & bulkheads	15,282	14,943
Barges & boat	1,055	1,055
Office & automotive	2,610	2,525
Construction in progress	1,480	3,124
Property, plant & equipment, cost	137,754	136,648
Less accumulated depreciation	70,399	64,186
Property, plant & equipment, net	67,355	72,462
Other assets	84	94
Total assets	161,548	164,533
Accounts payable	11,514	9,998
Accrued employee costs	2,968	3,219
Accrued expenses	411	747
Current maturities of long term debt	1,500	1,500
Billings in excess of costs & estimated earnings, net on uncompleted contracts	15,705	10,447
Total current liabilities	32,098	25,911
Term loan	13,375	14,875
Less: current maturities - long-term debt	1,500	1,500
Long-term debt - less current maturities	11,875	13,375
Deferred income taxes	5,647	9,408
Total liabilities	49,620	48,694
Common stock	73	73
Additional paid-in capital	29,104	29,104
Treasury stock, at cost	38,892	37,105
Retained earnings (accumulated deficit)	121,643	123,767
Total shareholders' equity	111,928	115,839

Recent Dividends:**1. Conrad Industries Inc common.**

ExDate	Amt	Declared	Record	Payable
12/19/2014	1.00	12/12/2014	12/23/2014	01/05/2015
03/20/2015	0.25	03/11/2015	03/24/2015	04/14/2015
05/21/2015	0.25	05/13/2015	05/26/2015	06/16/2015
08/25/2015	0.25	08/17/2015	08/27/2015	09/17/2015
11/20/2015	0.25	11/13/2015	11/24/2015	12/15/2015
03/24/2016	0.10	03/17/2016	03/29/2016	04/12/2016
05/20/2016	0.10	05/12/2016	05/24/2016	06/14/2016
08/23/2016	0.10	08/15/2016	08/25/2016	09/15/2016
	0.10	11/11/2016	11/22/2016	12/13/2016

Annual Dividends:**1. Conrad Industries Inc common.**

2015	2.00	2016	0.40
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CONRAD INDUSTRIES INC**Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2018	2017
Total revenues	50,288	45,403
Cost & expenses	49,315	45,165
Operating income	973	238
Interest expense	116	129
Other income (expense), net	2	61
Net before taxes	859	170
Income taxes	273	51
Net income	586	119
Earnings common share		
Primary	\$0.12	\$0.02
Fully Diluted	\$0.12	\$0.02
Common Shares:		
Full Diluted	5,018	5,096
Year-end	5,018	5,100

Consolidated Balance Sheet Items, as of (\$000):

Assets:	2018
Cash & equivalents	40,853
Inventories	1,251
Current assets	91,978
Net property & equip.	65,776
Total assets	157,836
Liabilities:	
Current liabilities	28,371
Long-term debt	11,500
Stockholders' equity	112,514
Net current assets	63,607

CONVERSION LABS INC

New Name On June 22, 2018, Co. changed its name from Immudyne Inc to Conversion Labs Inc.

COPSYNC INC

Bankruptcy Proceedings On June 26, 2018, Co. filed with the U.S. Bankruptcy Court a Second Amended Plan and related Disclosure Statement. According to the Disclosure Statement, "General unsecured creditors are classified in Class 4, and will receive, in cash or cash equivalents ('Cash'), a Pro Rata distribution of the funds remaining after payment of priority and secured claims from an \$800,000 stock redemption in three years. All of the Debtor's assets existing as of the Effective Date will be transferred to the Liquidation Trust to be administered by a Liquidation Trustee. The Debtor believed that the most valuable assets to be transferred consist of various legal claims, demands and causes of action, and, in particular, the Debtor's claims against persons who served as officers and directors of the Debtor. The Liquidation Trust will receive an assignment of all such claims and be authorized to prosecute these claims to conclusion." The Court subsequently approved the Disclosure Statement and scheduled an Aug. 3, 2018 Plan confirmation hearing.

CTT PHARMACEUTICAL HOLDINGS INC**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Cost & expenses	95,729	68,381
Operating income	(95,729)	(28,381)
Net income	(94,311)	(28,600)

Earnings common share

Year-end	39,359,222	26,925,982
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Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	105,701
Current assets	155,701
Total assets	155,701
Liabilities:	
Current liabilities	282,609
Stockholders' equity	(126,908)
Net current assets	(126,908)

CUE BIOPHARMA INC

New Accountant On June 21, 2018, Co. dismissed Gumbiner Savett Inc. and engaged RSM US LLP as its new independent public accounting firm.

CYCLONE POWER TECHNOLOGIES INC**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Cost & expenses	248,715	358,411
Operating income	(248,715)	(358,411)
Interest expense	68,356	49,974
Other income (expense), net	(422,549)	(394,401)
Net before taxes	(739,620)	(802,786)
Net income	(739,620)	(802,786)
Earnings common share		

Common Shares:		(benefit from)				stock	190,000
Full Diluted	3,511,429,124,551,847,880	income taxes	(555,000)	(229,000)	(545,000)	Sales tax payable	980,000 933,000
Year-end	5,292,794,585,617,400,273	Net income (loss)	(9,948,000)	(9,416,000)	(14,028,000)	Other accrued liabilities	313,000 386,000
Consolidated Balance Sheet Items, as of (\$):		Net loss				Deferred revenue	9,487,000 10,070,000
Assets:	2018	attributable to				Income tax payable	48,000 23,000
Cash & equivalents	7,500	non-controlling				COFACE loan	174,000
Current assets	7,693	interest	(36,000)	7,000		Total current liabilities	28,259,000 28,377,000
Net property & equip.	61,613	Net income (loss)				Long-term deferred	
Total assets	163,175	attributable to				revenue	84,000 10,000
Liabilities:		Determine, Inc.	(9,948,000)	(9,452,000)	(14,021,000)	Convertible note, net of	
Current liabilities	5,451,239	Redeemable				debt discount	7,475,000 7,599,000
Long-term debt	1,500	preferred stock				Other long-term	
Stockholders' equity	(5,318,603)	accretion			1,120,000	liabilities	1,306,000 1,306,000
Net current assets	(5,443,546)	Net income (loss)				Total liabilities	37,124,000 37,292,000
		attributable to				Common stock	7,000 5,000
		common stockholders			(15,141,000)	Additional paid-in	
		Weighted average				capital	325,942,000 317,367,000
		shares outstanding				Treasury stock at cost	472,000 472,000
		- basic	14,408,000	11,644,000	10,482,000	Retained earnings	
		Weighted average				(accumulated deficit)	(321,697,000) (311,749,000)
		shares outstanding				Accumulated other	
		- diluted	14,408,000	11,644,000	10,482,000	comprehensive income	
		Year end shares				(loss)	1,160,000 (52,000)
		outstanding	14,904,492	12,078,307	11,387,000	Total Determine, Inc.	
		Net income (loss)				stockholders' equity	
		per share - basic	\$(0.69)	\$(0.81)	\$(1.34)	(deficit)	4,940,000 5,099,000
		Net income (loss)				Total equity	4,940,000 5,099,000
		per share - diluted	\$(0.69)	\$(0.81)	\$(1.34)		

DELL TECHNOLOGIES INC

Acquisition Development On July 2, 2018, Co. announced that it would pay \$21,700,000,000 in cash and stock to buy back shares tied to its interest in software company VMware Inc, returning the computer maker to the stock market without an initial public offering.

DETERMINE INC**Annual Report****Consolidated Income Statement, Years Ended Mar. 31 (\$):**

	2018	2017	2016
		(revised)	(revised)
Recurring revenues	21,864,000	20,895,000	20,843,000
Non-recurring revenues	6,255,000	6,568,000	5,917,000
Total revenues	28,119,000	27,463,000	26,760,000
Cost of recurring revenues	7,952,000	7,017,000	6,846,000
Cost of non-recurring revenues	5,546,000	6,608,000	6,123,000
Total cost of revenues	13,498,000	13,625,000	12,969,000
Recurring gross profit	13,912,000	13,878,000	13,997,000
Non-recurring gross profit (loss)	709,000	(40,000)	(206,000)
Total gross profit (loss)	14,621,000	13,838,000	13,791,000
Research & development expenses	4,459,000	3,771,000	3,612,000
Sales & marketing expenses	10,877,000	10,352,000	13,222,000
General & administrative expenses	8,025,000	7,495,000	8,099,000
Acquisition related costs			912,000
Impairment of software development costs			1,368,000
Restructuring costs			451,000
Total operating expenses	23,361,000	21,618,000	27,664,000
Income (loss) from operations	(8,740,000)	(7,780,000)	(13,873,000)
Other income (expense), net	(1,763,000)	(1,865,000)	(700,000)
Domestic pre-tax income (loss)	(9,015,000)	(6,924,000)	(13,339,000)
Foreign pre-tax income (loss)	(1,488,000)	(2,720,000)	(1,234,000)
Net income (loss) before income taxes	(10,503,000)	(9,645,000)	(14,573,000)
Current state income taxes	8,000	(5,000)	6,000
Current foreign income taxes	22,000	66,000	8,000
Current income taxes	30,000	61,000	14,000
Deferred federal income taxes	(84,000)		(112,000)
Deferred state income taxes	(12,000)		(3,000)
Deferred foreign income taxes	(489,000)	(290,000)	(444,000)
Deferred income taxes	(585,000)	(290,000)	(559,000)
Provision for			

	2018	2017	2016
Weighted average shares outstanding - basic	14,408,000	11,644,000	10,482,000
Weighted average shares outstanding - diluted	14,408,000	11,644,000	10,482,000
Year end shares outstanding	14,904,492	12,078,307	11,387,000
Net income (loss) per share - basic	\$(0.69)	\$(0.81)	\$(1.34)
Net income (loss) per share - diluted	\$(0.69)	\$(0.81)	\$(1.34)
Number of full time employees	148	148	148
Number of part time employees	76	76	76
Total number of employees	153	224	140
Number of common stockholders	66	72	81
Foreign currency translation adjustments	(64,000)	(116,000)	

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; As reported by Company; Approximately

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	9,928,000	9,429,000
Accounts receivable, gross	6,820,000	7,156,000
Less: allowance for doubtful accounts	215,000	114,000
Accounts receivable, net	6,605,000	7,042,000
Restricted cash	28,000	34,000
Prepaid expenses & other current assets	1,542,000	1,553,000
Total current assets	18,103,000	18,058,000
Computers & software	356,000	360,000
Furniture & equipment	232,000	316,000
Leasehold improvements	43,000	59,000
Property & equipment, gross	631,000	735,000
Less: accumulated depreciation	541,000	650,000
Property & equipment, net	90,000	85,000
Capitalized software development costs, net	2,994,000	2,341,000
Goodwill	15,458,000	14,448,000
Other intangibles, net	3,952,000	5,860,000
Other assets	1,467,000	1,599,000
Total assets	42,064,000	42,391,000
Credit facility	12,128,000	11,861,000
Accounts payable	2,371,000	2,478,000
Accrued vacation	868,000	841,000
Accrued bonus	66,000	47,000
Accrued wages	233,000	216,000
Accrued benefits	648,000	440,000
Accrued commissions	171,000	185,000
Accrued payroll & related liabilities	1,986,000	1,729,000
Accrued accounts payable	285,000	167,000
Value added tax on sales	661,000	366,000
Employee withhold tax for		

Recent Dividends:

1. Determine Inc series D redeemable convertible preferred.
No dividends paid.

2. Determine Inc common.
No dividends paid.

3. Determine Inc series F redeemable convertible preferred.
No dividends paid.

Annual Dividends:

1. Determine Inc series D redeemable convertible preferred.
No dividends paid.

2. Determine Inc common.
No dividends paid.

3. Determine Inc series F redeemable convertible preferred.
No dividends paid.

DEXTERA SURGICAL INC

Bankruptcy Proceedings On June 25, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for May 2018. For the month, the Debtors reported a \$286,697 net loss on zero in net revenue and paid \$68,690 in selling, general and administrative expenses; \$82,416 in total expenses; \$398,574 in professional fees and \$204,282 in total reorganization expenses. Cash at the beginning and end of the month was \$8,100,000 and \$7,040,000, respectively, with net cash flow of \$1,100,000. The Debtors also reported \$1,100,000 in cash disbursements on \$56,236 in cash receipts.

DEXTERA SURGICAL INC

Bankruptcy Proceedings On July 3, 2018, Co. filed with the U.S. Bankruptcy Court a second motion to extend exclusivity periods for filing a Chapter 11 Plan and related Disclosure Statement, and solicit acceptations thereof, through and including Oct. 8, 2018 and Dec. 10, 2018, respectively. The Debtors motion explains, "The Debtor had planned to seek Court approval of its Disclosure Statement at a hearing on May 23, 2018. Unfortunately, three holders of Series 1 Warrants filed claims against the Debtor and its estate in the collective amount of approximately \$2,860,000 (the \$Warrant Claims). Currently, the Debtor's Exclusive Filing Period is scheduled to expire on July 9, 2018 and the Debtor's current Exclusive Solicitation Period is scheduled to expire on Sept. 10, 2018. To ensure that this Chapter 11 Case continues to progress in an effective and efficient manner, the Debtor seeks the requested extensions so that it can continue its negotiations with the holders of the Warrant Claims; or if necessary, amend and pursue confirmation of a modified Plan which preserves the parties' respective issues as to the Warrant Claims." The Court scheduled an Aug. 22, 2018 hearing to consider the extension motion with objections due by July 19, 2018.

DIFFERENTIAL BRANDS GROUP INC

Acquisition Development On June 27, 2018, Co. announced that it has entered into a definitive purchase agreement with Global Brands Group Holding Limited, a Hong Kong listed company ("GBG"), to acquire a significant part of GBG's North American licensing business (the "GBG Business"), comprised of licensed brands such as Disney, Star Wars, Calvin Klein, Under

Armour, Tommy Hilfiger, BCBG, bebe, JoeŠs, Buffalo David Bitton, Frye, Michael Kors, Cole Haan and Kenneth Cole, for a purchase price of \$1,380,000,000, subject to adjustment. It is anticipated that upon closing, Co. will have in excess of \$2,300,000,000 in pro forma annual revenue comprised of branded menŠs, womenŠs, and kidŠs apparel, along with accessories that will be distributed to a diversified base of consumers across all retail and digital channels. The acquisition is expected to close in the third quarter of 2018.

DIGERATI TECHNOLOGIES INC

Earnings, 9 mos. to Apr 30(Consol. – \$000):

	2018	2017
Total revenues	403	137
Cost & expenses	2,766	1,680
Deprec., depl. & amort.	89	13
Operating income	(2,452)	(1,556)
Other income (expense), net	155	.....
Net income	(2,547)	(1,556)
Earnings common share		
Primary	\$(0.26)	\$(0.26)
Fully Diluted	\$(0.26)	\$(0.26)
Common Shares:		
Full Diluted	9,903	6,068
Year-end	11,129	6,779

DONG FANG HUI LE INC

Earnings, 3 mos. to Mar 31(Consol. – \$):

	2018	2017
Cost & expenses	4,260	.....
Operating income	(4,260)	(40)
Interest expense	40	40
Net before taxes	(4,300)	(40)
Net income	(4,300)	(40)
Earnings common share		
Common Shares:		
Full Diluted	993,406,277	993,406,277
Year-end	99,530	.....

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Liabilities:	
Current liabilities	42,345
Stockholders' equity	(42,345)
Net current assets	(42,345)

DUO WORLD INC**Annual Report**

Consolidated Income Statement, Years Ended Mar. 31 (\$):

	2018	2017	2016
Revenue	791,876	1,116,324	1,394,172
Cost of sales (exclusive of depreciation presented below)	311,292	344,927	322,199
Gross income	480,484	771,397	1,071,973
Research & development	.....	40,201	142,782
Directors remuneration	151,317	108,827	113,302
EPF	42,719	46,317	42,797
ETF	10,680	11,579	10,698
Bonus	.....	24,701	41,063
Vehicle allowance	37,539	54,393	54,325
Office rent	66,649	76,725	65,889
Consulting fee	51,300	78,500	.....
Irrecoverable tax	265,565	46,631	34,012
Audit fees	30,001	45,120	5,235
Software rentals	24,907	25,099	21,625
Legal fees	18,675	499	946
Staff welfare	10,832	24,572	25,081
Electricity charges	14,110	15,959	20,543
Internet charges	12,644	13,449	11,831
Professional fees	12,567	21,990	405,836
Office maintenance	11,482	18,046	20,156
Telephone charges	8,506	12,177	13,073
Travelling expense	3,630	3,640	38,263
Printing & stationery	1,141	1,855	2,873
Office expenses	2,732	2,383	3,432
Computer maintenance	4,565	5,757	22,187
Courier & postage	968	678	750
Security charges	2,815	3,688	3,886
Training &			

development	.....	169	425
Insurance expense	1,611	2,264	1,882
Gratuity	7,369	29,684	2,613
Secretarial fees	730	10,288	649
Other professional services	7,443	19,162	9,164
Fee & subscription	3,025	2,695	.....
OTC market fees	5,000	.....	.....
Government taxes	19	199	.....
Stamp duty expense	1,245	1,403	.....
Public relations	3,362	.....	.....
Event coordination expenses	2,580	.....	.....
Penalties/late payment charges	1,273	5,105	6,421
Unclaimable VAT input/irrecoverable tax	.....	.....	0
Other expenses	764	1,572	3,580
General & administrative	819,785	715,126	982,547
Salaries & benefits	351,464	398,431	377,356
Stock based compensation	3,010,410	.....	.....
Professional services-			
investment advisory	1,352,113	.....	.....
Marketing expenses	1,224	1,662	29,553
Vehicle hire charges	6,192	6,384	6,919
Foreign travel	102	2,432	3,786
Visa expenses	.....	251	347
Vehicle running expenses	4,644	4,788	2,955
Gift & donations	1,106	203	.....
Selling & distribution	13,268	15,720	43,560
Depreciation	30,962	60,478	36,220
Amortization of web site development	358	2,039	1,139
Allowance for bad debts	230,821	133,525	62,865
Employee benefit obligation	152,719	.....	.....
Total operating expenses	5,961,880	1,580,120	1,646,470
Income (loss) before other income (loss)	(5,481,296)	(808,723)	(574,497)
Gain (loss) on disposals	128	93	.....
Other income	64	440	599
Bank charges	4,287	4,580	2,963
Debit tax charges	.....	.....	84
Exchange gain / (loss)	616	40,643	41,737
Interest on loan	.....	.....	35,323
interest expenses	89,044	29,133	.....
Total other income & (expenses)	(92,523)	7,463	3,966
Income (loss) before provision for income taxes	(5,573,819)	(801,260)	(570,530)
Singapore taxes (benefit)	.....	(11,934)	(10,575)
Provision (benefit) for income taxes	.....	(11,934)	(10,575)
Net income (loss)	(5,573,819)	(789,326)	(559,955)
Weighted average shares outstanding			
- basic	42,987,985	38,528,359	151,178,300
Weighted average shares outstanding			
- diluted	42,987,985	38,528,359	151,178,300
Year end shares outstanding	52,590,654	38,567,467	152,240,000
Earnings (loss) per share - basic	\$(0.13)	\$(0.02)	\$(0.00)
Earnings (loss) per share - diluted	\$(0.13)	\$(0.02)	\$(0.00)
Total number of employees	70	100	89

Number of common stockholders 28 24 27

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; As reported by Company; Adjusted for 4-for-1 stock split, May 31, 2018; Approximate; As of February 6, 2017

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2018	2017
Cash & cash equivalents	25,798	25,084
Accounts receivable - trade, gross	576,775	754,783
Less: provision for doubtful debts	207,543	133,113
Accounts receivable - trade	369,232	621,670
Security deposits	67,348	29,621
Prepayment for other professional services	438,598	.....
ESC receivable	5,688	5,826
Insurance prepayment	1,160	1,435
Prepayments	1,370	10,580
WHT receivable	.....	201,362
Staff loan & advances	.....	100
Travel advance	.....	295
Supplier advance	136	4,398
Other receivables	8,700	3,759
Prepaid expenses & other current assets	523,000	257,376
Accrued revenue	148,714	70,174
Total current assets	1,066,744	974,304
Office equipment	2,054	9,465
Furniture & fittings	138,752	139,377
Computer equipment (data processing equipment)	122,443	131,909
Improvements to lease hold assets	21,221	1,894
Website development	14,678	13,768
Property & equipment, gross	299,148	296,413
Less: accumulated depreciation	255,654	248,326
Property & equipment, net	43,494	48,087
Intangible asset	732,939	580,899
Deferred taxes	.....	30,864
Total non-current assets	776,433	659,850
Total assets	1,843,177	1,634,154
Accounts payable	367,620	307,616
PAN Asia Bank - short term overdraft	440,609	460,088
PAN Asia Bank - loan	162,636	.....
Commercial bank	53,571	4,753
Senkadagala finance	33,323	.....
Properous Capital	.....	8,997
Short term borrowings	690,139	473,838
Payroll, employee benefits, severance	458,717	284,285
Due to related parties	524,955	361,785
Payable for acquisition	185,762	185,762
Taxes payable	126,716	82,669
Audit fees payable	22,260	20,906
Accruals	29,128	81,696
Other payables	78,745	67,144
Accrued interest	1,417	.....
Accruals & other payables	131,550	169,746
Lease creditors	9,696	.....
Deferred revenue	.....	16,420
Total current liabilities	2,495,155	1,882,121
Due to related parties	1,348,193	1,168,866
Lease creditors	10,129	.....
Employee benefit obligation	154,032	.....
Total long-term liabilities	1,512,354	1,168,866
Total liabilities	4,007,509	3,050,987
Ordinary shares	52,591	38,567
Convertible series "A" preferred shares	5,000	5,500
Additional paid in capital	5,767,533	907,456

Retained earnings (accumulated deficit)	(8,059,437)	(2,481,117)
Foreign currency translation gains (losses)	69,981	112,761
Accumulated other comprehensive income	69,981	112,761
Total shareholders' equity (deficit)	(2,164,332)	(1,416,833)

Recent Dividends:**1. Duo World Inc convertible series A preferred.**

No dividends paid.

2. Duo World Inc ordinary.

No dividends paid.

Annual Dividends:**1. Duo World Inc convertible series A preferred.**

No dividends paid.

2. Duo World Inc ordinary.

No dividends paid.

DUO WORLD INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Manohar Chowdhry & Associates, as it appeared in Co.'s 2018 10K: "In our opinion, the consolidated financial statements present fairly, in all material respects, the consolidated financial position of the Company as of March 31, 2018 and 2017, and the consolidated results of its operations and its cash flows for each of the two years in the period ended March 31, 2018, in conformity with accounting principles generally accepted in United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2."

ENERGENX INC**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Cost & expenses	12,423	.....
Operating income	(12,423)	.....
Net before taxes	(12,423)	.....
Net income	(12,423)	.....
Earnings common share		
Primary	\$(0.00)	.....
Fully Diluted	\$(0.00)	.....
Common Shares:		
Full Diluted	33,887,276	33,887,276
Year-end	33,887,276	.....

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Liabilities:	
Current liabilities	325,813
Stockholders' equity	(325,813)
Net current assets	(325,813)

ERIN ENERGY CORP

Bankruptcy Proceedings On June 26, 2018, the U.S. Bankruptcy Court approved Co.'s motion authorizing the Debtors to incur post-petition secured indebtedness. As previously reported, "the Debtors seek this Court's authorization under sections 364(b) and (c) of the Bankruptcy Code to obtain a debtor-in-possession loan ('DIP Loan') from Greg Holcombe (the 'DIP Lender') pursuant to the terms and conditions set forth in a non-amortizing multi-draw senior secured term loan note (the 'DIP Note'). The Debtors seek entry of an order to borrow from DIP Lender \$1,100,000. The funds to be extended under the DIP Order will provide the Debtors with operating capital to allow it to fund existing payroll obligations and other immediate needs."

ERIN ENERGY CORP

Bankruptcy Proceedings On June 28, 2018, Co.'s Official Committee of Unsecured Creditors filed with the U.S. Bankruptcy Court a motion to convert these Chapter 11 cases to cases under Chapter 7. The Committee asserts, Cause exists to convert these cases to cases under chapter 7 because the Debtors have experienced substantial and continuing losses and its unlikely that the Debtors business can be rehabilitated. Indeed, the following facts are undisputed: The Debtors have virtually no cash (other than the four-week lifeline provided by the interim debtor-in-possession financing); The Debtors previous motion for the use of cash collateral was denied; The Debtors have not generated any revenue

since the fall of 2017; The Debtors have incurred millions of dollars of monthly expenses during these cases, generating substantial losses; The Debtors have not been profitable, and have experienced continuing losses, since at least 2016; According to the Debtors financial advisor, the Debtors will not have any third-party financing in place on July 6, and will not engage in substantive discussions concerning possible financing prior to that time; The Debtors prior business plan (presented on May 28 in connection with the Cash Collateral Motion, but apparently abandoned) was built on a series of flawed assumptions and was not credible; and Even if the Debtors prevail in the litigation pending in Nigeria on July 6, disputes over title to the assets may remain, preventing any sale of such assets. The Debtors have no viable path forward and should not be permitted to gamble with creditors money. For these reasons, and for those that will be established at trial, the Motion should be granted.

ESCALERA RESOURCES CO

Bankruptcy Proceedings On June 25, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Apr. 2018. For the month, Co. reported a net loss of \$896,628 on \$572,786 in net operating revenue and paid \$62,968 in selling, general and administrative expenses and \$40,640 in total reorganization expenses. Cash at the beginning and end of the month was \$4,300,000 and \$4,000,000, respectively, with a negative net cash flow of \$328,111.

SPORTS ENTERTAINMENT GROUP INC**Earnings, 9 mos. to Mar 31(Consol. - \$):**

	2018	2017
Cost & expenses	2,064,649	484,726
Interest expense	57,696	.....
Other income (expense), net	(22,614)	(26,015)
Foreign currency	(212)	125
Net income	(2,087,475)	(568,312)
Earnings common share		
Primary	\$(0.03)	\$(0.01)
Fully Diluted	\$(0.03)	\$(0.01)
Common Shares:		
Full Diluted	81,694,813	70,723,805
Year-end	82,713,592	75,258,861

EXCO RESOURCES INC

Bankruptcy Proceedings On June 25, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for May 2018. For the month, the Debtors reported a \$1,200,000 net loss on \$32,900,000 in net revenues; \$2,100,000 in general and administrative expenses; \$6,300,000 in reorganization items; \$22,800,000 in total costs and expenses; \$7,800,000 in depletion, depreciation and amortization and \$3,700,000 in professional fees-restructuring. Total cash and cash equivalents at the beginning and end of the month was \$52,100,000 and \$29,600,000, respectively, with net cash flow of \$22,500,000 and cash disbursements of \$55,200,000 on \$39,800,000 in cash receipts.

FIRST COLOMBIA DEVELOPMENT CORP**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Cost & expenses	14,415	13,691
Operating income	(14,415)	(13,691)
Interest expense	36,325	.....
Foreign currency	693	.....
Net before taxes	(50,047)	(13,691)
Net income	(50,047)	(13,691)
Earnings common share		
Common Shares:		
Full Diluted	70,593,989	69,520,016
Year-end	73,520,016	69,520,016

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	347,817
Current assets	347,817
Total assets	347,817
Liabilities:	
Current liabilities	28,778
Stockholders' equity	319,039
Net current assets	319,039

FIRSTIME DESIGN LTD**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Net Sales	3,133,000	2,062,000
Cost & expenses	3,237,000	1,868,000
Operating income	(104,000)	194,000
Other income (expense), net	(11,000)	.....
Net before taxes	(115,000)	194,000
Income taxes .....	.....	2,000

Net income	(115,000)	192,000
Earnings common share		
Primary	\$(0.06)	\$0.13
Fully Diluted	\$(0.06)	\$0.13
Common Shares:		
Full Diluted	1,871,678	1,502,119
Year-end	1,871,678	1,502,119

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	1,801,000
Inventories	2,865,000
Current assets	7,321,000
Net property & equip.	114,000
Total assets	9,502,000
Liabilities:	
Current liabilities	1,162,000
Stockholders' equity	8,340,000
Net current assets	6,159,000

FIVE STAR SENIOR LIVING INC

Interest Sale Completed On June 29, 2018, Co. sold two senior living communities located in Tennessee to Senior Housing Properties Trust ("SNH") for approximately \$23,300,000, including SNH's assumption of approximately \$16,600,000 of mortgage debt principal secured by those senior living communities and excluding closing costs.

FRONTERA GROUP INC**Earnings, 9 mos. to Mar 31(Consol. - \$):**

	2018	2017
Cost & expenses	10,200	12,190
Operating income	(10,200)	(12,190)
Net before taxes	(10,200)	(12,190)
Net income	(10,200)	(12,190)
Earnings common share		
Common Shares:		
Full Diluted	307,280,000	307,280,000
Year-end	307,280,150	307,280,000

FUNDTHATCOMPANY

New Accountant On Apr. 10, 2018, Co. dismissed PLS, CPA and engaged East West Accounting Services LLC as its new independent public accounting firm.

GLOBAL ARENA HOLDING INC

Stock Split Development On June 28, 2018, Co. announced that it intends to effectuate a 1 for 7.5 reverse split of the outstanding common shares in order to complete anticipated acquisition.

GLOBE PHOTOS INC

New Name On June 25, 2018, Co. changed its name from Capital Art Inc to Globe Photos Inc.

GLOLEX INC**Annual Report****Consolidated Income Statement, Years Ended Mar. 31 (\$):**

	2018	2017	2016
Services rendered (consultation & advise) .....	...	13,000	0
Consulting fees .....	...	650	...
Net profit .....	...	12,350	0
Bank service charges	757	284	101
General & administrative expenses	26,436	9,420	899
Miscellaneous expense	120	...	...
Depreciation expense	271	330	...
Website development .....	...	4,000	...
Total operating expenses	27,584	14,034	1,000
Income (loss) before income tax provision	(27,584)	(1,684)	(1,000)
Net income (loss)	(27,584)	(1,684)	(1,000)
Weighted average shares outstanding			
- basic	4,356,750	3,000,000	3,000,000
Weighted average shares outstanding - diluted	4,356,750	3,000,000	3,000,000
Year end shares outstanding	4,356,750	3,000,000	3,000,000
Net income (loss)			

per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss)			
per share - diluted	\$0.00	\$0.00	\$0.00
Number of common stockholders	33	1	...

From March 2, 2016 (inception)

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2018	2017
Cash & cash equivalents	3,191	3,869
Total current assets	3,191	3,869
Equipment	485	756
Total fixed assets	485	756
Total assets	3,676	4,625
Loan from director	3,809	4,309
Total current liabilities	3,809	4,309
Total liabilities	3,809	4,309
Common stock	4,357	3,000
Additional paid in capital	25,778	...
Retained earnings (accumulated deficit)	(30,268)	(2,684)
Total stockholders' equity (deficit)	(133)	316

Dividends:

No dividends paid.

GLOLEX INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors, BF Borgers CPA PC, as it appeared in Co.'s 2018 10-K: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of March 31, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States. These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audit. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) ("PCAOB") and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audit in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. Our audit included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audit also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audit provides a reasonable basis for our opinion. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 4 to the financial statements, the Company's significant operating losses raise substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty." The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 4 to the financial statements, the Company's significant operating losses raise substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

GOLDEN MATRIX GROUP INC

Earnings, 9 mos. to Apr 30 (Consol. - \$):

	2018	2017
Cost & expenses	476,008	301,599
Operating income	(162,746)	(211,599)
Other income (expense), net	(113,250)	2,221,628
Net income	(408,807)	1,625,792
Earnings common share		
Primary	\$.	\$0.05
Common Shares:		
Full Diluted	767,756,060	220,360,207

GORES HOLDINGS II INC

Merger Development On June 21, 2018, Co. entered into an Agreement and Plan of Merger (the "Merger Agreement"), by and among Co., AM Merger Sub I, Inc. ("First Merger Sub"), AM Merger Sub II, LLC ("Second Merger Sub"), Greenlight Holding II Corp. ("Greenlight") and PE Greenlight Holdings, LLC, in its capacity as the stockholder representative (the "Stockholder Representative"), which provides for, among other things: (a) the merger of First Merger Sub with and into Greenlight, with Greenlight continuing as the surviving corporation (the "First Merger"); and (b) immediately following the First Merger and as part of the same overall transaction as the First Merger, the merger of Greenlight with and into Second Merger Sub with Second Merger Sub continuing as the surviving entity (the "Second Merger" and, together with the First Merger, the "Mergers"). The transactions set forth in the Merger Agreement, including the Mergers, will constitute a "Business Combination" as contemplated by Co.'s Amended & Restated Articles of Incorporation (the "Charter"). Pursuant to the Merger Agreement, the aggregate merger consideration payable to the stockholders of Greenlight will consist of: (a) an amount in cash equal to the Closing Cash Payment Amount (as defined in the Merger Agreement), which is expected to be approximately \$642,000,000; and (b) shares of newly-issued Company Class A common stock equal to the Closing Number of Securities (as defined in the Merger Agreement), which are expected to have a value of approximately \$652,000,000 based on a price of \$10 per share. The merger consideration payable to the stockholders of Greenlight is also subject to adjustment based on Greenlight's working capital, cash and indebtedness as of the closing date, among other adjustments contemplated by the Merger Agreement. Including assumed indebtedness of Greenlight of approximately \$852,000,000 at the closing (after giving effect to the partial repayment of existing indebtedness as contemplated by the Merger Agreement), the aggregate purchase price to be paid by Co. to acquire Greenlight is expected to be approximately \$2,300,000,000. The transaction has been unanimously approved by the boards of directors of both Co. and Greenlight, and is expected to close in the third quarter of 2018, subject to customary closing conditions, including the receipt of regulatory approval, and approval of the stockholders of Co. Upon closing of the transaction, the name of Co. will be changed to Verra Mobility Corp.

GRAND HAVANA INC

New Accountant On June 25, 2018, Co. dismissed Malone Bailey, LLP and engaged D Brooks & Associates CPA's, P.A. as its new independent public accounting firm.

GRANITE FALLS ENERGY LLC

Earnings, 6 mos. to Apr 30 (Consol. - \$):

	2018	2017
Total revenues	108,543,773	107,378,122
Cost & expenses	105,051,488	99,768,470
Operating income	3,492,285	7,609,652
Interest income	69,853	6,885
Interest expense	208,486	75,607
Other income (expense), net	331,380	410,873
Net income	3,685,032	7,951,803
Earnings common share		
Primary	\$83.29	\$196.28
Fully Diluted	\$83.29	\$196.28
Common Shares:		
Full Diluted	30,606	30,606
Year-end	30,606	30,606

GREENGRO TECHNOLOGIES INC

Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2017	2016
Total revenues	1,304,526	626,521
Cost & expenses	6,501,350	2,524,095
Operating income	(5,226,455)	(1,932,954)
Interest income	11,920	8,281
Other income (expense), net	1,466,722	...
Gains or losses .....	...	(89,704)
Net before taxes	(3,899,764)	(2,017,652)
Net income	(3,899,764)	(2,017,652)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	395,939,762	311,742,843
Year-end	417,294,174	336,444,174

GTX CORP

Stock Split Announcement On June 22, 2018, Co. amended its Amended and Restated Articles of Incorporation to effect a 1-for-75 reverse stock split of the shares of Co.'s common stock, par value \$0.0001 per share (the "Common Stock"), either issued and outstanding or held by Co. as treasury stock, effective as of 5:00 p.m. (Nevada time) on June 22, 2018 (the "Reverse Stock Split").

GUNTHER INTERNATIONAL LTD.

Annual Report

Consolidated Income Statement, Years Ended Mar. 31 (\$):

	2018	2017	2016
Sales - systems	4,976,000	4,987,000	12,410,000
Sales - maintenance .....	...	...	14,978,000
Sales - supplies	6,781,000	5,613,000	4,254,000
Total sales	11,757,000	10,600,000	31,642,000
Cost of sales - systems	2,251,000	2,120,000	8,765,000
Cost of sales - maintenance .....	...	...	11,580,000
Cost of sales - supplies	5,047,000	4,189,000	3,215,000
Total cost of sales	7,298,000	6,309,000	23,560,000
Gross profit	4,459,000	4,291,000	8,082,000
Selling & administrative expenses	2,328,000	2,111,000	5,336,000
Research & development expenses	946,000	921,000	1,237,000
Total operating expenses	3,274,000	3,032,000	6,573,000
Operating income (loss)	1,185,000	1,259,000	1,509,000
Interest expense	48,000	24,000	21,000
Interest income .....	...	...	2,000
Income (loss) before income taxes	1,137,000	1,235,000	1,490,000
Current provisions (benefit) for income taxes - federal	356,000	416,000	3,000
Current provisions (benefit) for income taxes - state	107,000	14,000	(25,000)
Deferred provisions (benefit) for income taxes - federal	669,000	119,000	519,000
Deferred provisions (benefit) for income taxes - state	(28,000)	(6,000)	141,000
Income taxes (benefit)	1,104,000	543,000	638,000
Net income (loss) from continuing operations	33,000	692,000	...
Net income (loss) from discontinued operations, net of tax	(1,951,000)	(611,000)	...
Net income (loss)	(1,918,000)	81,000	852,000
Weighted average shares outstanding - basic	19,767,435	19,767,435	19,767,435
Weighted average shares outstanding - diluted	19,767,435	19,767,435	19,767,435
Year end shares outstanding	19,767,435	19,767,435	19,767,435
Income (loss) per share from continuing operations - basic	\$0.00	\$0.04	...
Income (loss) per share from discontinued operations - basic	\$(0.10)	\$(0.03)	...
Net income (loss) per share - basic	\$(0.10)	\$0.01	\$0.04
Income (loss) per share from continuing			

operations - diluted	\$0.00	\$0.04	...
Income (loss) per share from discontinued operations - diluted	\$(0.10)	\$(0.03)	...
Net income (loss) per share - diluted	\$(0.10)	\$0.01	\$0.04

□ Restated to reflect the Mail Inserting segment as a discontinued operations

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):			
	2018	□2017	
Cash	623,000	573,000	
Accounts receivables, gross	1,351,000	1,160,000	
Less: allowance for doubtful accounts	42,000	88,000	
Accounts receivable, less allowance	1,309,000	1,072,000	
Current portion of receivable from sale of Mail Inserting segment	300,000	...	
Materials & sub-assemblies	520,000	553,000	
Work-in-process	51,000	41,000	
Finished goods	414,000	303,000	
Inventories	985,000	897,000	
Assets of discontinued operations	...	7,024,000	
Prepaid expenses	256,000	301,000	
Total current assets	3,473,000	9,867,000	
Machinery & equipment	576,000	575,000	
Furniture & fixtures	219,000	219,000	
Leasehold improvements	...	4,000	
Equipment & leasehold improvements, gross	795,000	798,000	
Accumulated depreciation & amortization	633,000	600,000	
Equipment & leasehold improvements, net	162,000	198,000	
Patents, gross	140,000	125,000	
Less: accumulated amortization - patents	112,000	107,000	
Patents, net	28,000	18,000	
Long term portion of receivable from sale of Mail Inserting segment	1,150,000	...	
Deferred income taxes	2,728,000	2,781,000	
Total assets	7,541,000	12,864,000	
Accounts payable	1,476,000	854,000	
Accrued expenses	1,426,000	1,652,000	
Deferred system revenues	13,000	11,000	
Accrued interest due to Gunther Partners LLC - a related party	...	224,000	
Current portion of note payable to Gunther Partners LLC - a related party	100,000	...	
Current portion of capital lease obligation	5,000	6,000	
Liabilities of discontinued operations	...	3,473,000	
Total current liabilities	3,020,000	6,220,000	
Notes payable to Gunther Partners LLC - a related party	3,200,000	3,400,000	
Capital lease obligation, less current portion	...	5,000	
Total long-term liabilities	3,200,000	3,405,000	
Total liabilities	6,220,000	9,625,000	
Common stock	20,000	20,000	
Additional paid-in capital	19,951,000	19,951,000	
Retained earnings (accumulated deficit)	(18,650,000)	(16,732,000)	
Total stockholders' equity (deficit)	1,321,000	3,239,000	

□ Restated to reflect the Mail Inserting segment as a discontinued operations

ued operations

Recent Dividends:

1. Gunther International Ltd. common.

No dividends paid.

Annual Dividends:

1. Gunther International Ltd. common.

No dividends paid.

HANGER INC

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Net Sales	233,995,000	233,681,000
Cost & expenses	224,042,000	233,085,000
Operating income	623,000	(9,541,000)
Interest expense	12,263,000	14,009,000
Other income (expense), net	(17,174,000)	(184,000)
Net before taxes	(28,814,000)	(23,734,000)
Income taxes	(6,196,000)	(6,000,000)
Net income	(22,618,000)	(17,734,000)
Earnings common share		
Primary	\$(0.62)	\$(0.49)
Fully Diluted	\$(0.62)	\$(0.49)
Common Shares:		
Full Diluted	36,498,482	36,084,630
Year-end	36,744,543	...

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	32,913,000	
Inventories	70,051,000	
Current assets	250,802,000	
Net property & equip.	91,302,000	
Total assets	644,283,000	
Liabilities:		
Current liabilities	142,945,000	
Long-term debt	505,235,000	
Stockholders' equity	(53,575,000)	
Net current assets	107,857,000	

HCI VIOCARE

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Net Sales	131,780	86,440
Cost & expenses	807,051	800,731
Operating income	(694,726)	(735,199)
Foreign currency	1,825	(910)
Net before taxes	(693,515)	(737,645)
Income taxes	(693,515)	(737,645)
Net income	(693,515)	(737,645)
Earnings common share		
Primary	\$(1.10)	\$(0.29)
Fully Diluted	\$(1.10)	\$(0.29)
Common Shares:		
Full Diluted	246,048,657	192,943,733
Year-end	256,033,852	195,064,844

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	234,380	
Inventories	4,572	
Current assets	423,901	
Net property & equip.	141,197	
Total assets	565,098	
Liabilities:		
Current liabilities	1,384,050	
Stockholders' equity	(818,952)	
Net current assets	(960,149)	

HEALTHCARE INTEGRATED TECHNOLOGIES INC

New Name On June 22, 2018, Co. changed its name from Grasshopper Staffing, Inc to Healthcare Integrated Technologies Inc.

HEYU BIOLOGICAL TECHNOLOGY CORP

New Name On June 28, 2018, Co. changed its name from Pacific Webworks Inc to Heyu Biological Technology Corp.

HUALE ACOUSTICS CORP

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Cost & expenses	10,474	...
Income contin. oper.	(10,474)	...
Net income	(10,474)	(22,461)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	3,625,000	3,625,000
Year-end	3,625,000	...

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Current assets	8,333
Total assets	8,333
Liabilities:	
Current liabilities	28,695
Stockholders' equity	(20,362)
Net current assets	(20,362)

HUALE ACOUSTICS CORP

New Accountant On June 13, 2018, Co. dismissed Heaton & Company, PLLC and engaged PAN-CHINA SINGAPORE PAC as its new independent public accounting firm.

IDGLOBAL CORP

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Total revenues	52,579	...
Cost & expenses	12,752	17,860
Interest expense	12,500	12,500
Net income	(25,527)	39,245
Earnings common share		
Common Shares:		
Full Diluted	5,819,454,353	651,915,257
Year-end	5,819,454,353	819,454,357

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	3,233	
Current assets	3,233	
Net property & equip.	3,513	
Total assets	2,564,532	
Liabilities:		
Current liabilities	4,365,069	
Stockholders' equity	1,800,537	
Net current assets	(4,361,836)	

IDW MEDIA HOLDINGS INC

Earnings, 6 mos. to Apr 30(Consol. - \$000):

	2018	2017
Total revenues	24,361	23,672
Cost & expenses	26,838	25,405
Operating income	(3,278)	(2,495)
Other income (expense), net	4	1
Net before taxes	(3,509)	(2,529)
Income taxes	3,204	(843)
Net income	(6,713)	(1,686)
Earnings common share		
Primary	\$(1.10)	\$(0.29)
Fully Diluted	\$(1.10)	\$(0.29)
Common Shares:		
Full Diluted	6,110	5,727
Year-end	6,630	6,272

IMD COMPANIES INC

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Cost & expenses	1,644,179	5,441,696
Deprec., depl. & amort.	30,866	423,187
Operating income	(53,621)	58,589
Net income	(53,621)	58,589
Earnings common share		
Common Shares:		
Year-end	1,792,071,300	116,683,949

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	61,321	
Inventories	2,297,500	
Current assets	16,310,733	
Net property & equip.	16,945,556	
Total assets	38,344,944	
Liabilities:		
Current liabilities	13,554,243	
Long-term debt	10,732,192	
Stockholders' equity	8,285,800	
Net current assets	2,756,490	

INFRASTRUCTURE DEVELOPMENTS CORP.

New Accountant On June 6, 2018, Co. dismissed Pinaki & Associates LLC and engaged KSP Group, Accountants and Consultants as its new independent public accounting firm.

IZON NETWORK INC

Earnings, 6 mos. to Apr 30(Consol. - \$):

	2018	2017
Total revenues	744,373	527,871
Cost & expenses	1,307,338	(527,874)
Operating income	(562,965)	2,549
Interest expense	2,549	(4,995)
Other income (expense), net	(27,901)	173,801
Gains or losses	181,646	(359,068)
Net income	(411,769)	(359,068)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Year-end	225,970,254	128,926,045

JANEL CORP

Merger Completed On June 22, 2018, Co.'s subsidiary, AB Merger Sub, Inc. merged with and into Antibodies Incorporated ("Antibodies"), with Antibodies continuing as the surviving corporation (the "Merger"). Antibodies became a wholly-owned, direct subsidiary of AB HoldCo, Inc and a wholly-owned, indirect subsidiary of Co. Each share of Antibodies common stock issued and outstanding immediately prior to the effective time was converted automatically into the right to receive a pro rata portion of the Merger Consideration (as defined below) in cash, without interest and less any applicable withholding. Under the terms of the merger agreement, at the effective time of the Merger the aggregate merger consideration paid by Co. to consummate the Merger was \$4,094,266 (the "Merger Consideration"), which amount is subject to certain post-closing adjustments as set forth in the Merger Agreement. Pursuant to the terms of the Merger Agreement, (a) \$500,000 of the Merger Consideration was placed into an escrow account to secure general indemnification claims against the Stockholders, including, without limitation, (i) misrepresentations and breaches of warranties made by Antibodies and the Stockholders, (ii) breaches or nonperformance of any of Antibodies' covenants or agreements, and (iii) certain covered taxes, and (b) \$500,000 was placed into a representative expense account to pay for any amounts due or expenses incurred by the representative or the Stockholders pursuant to the Merger Agreement. The Merger Consideration paid by Co. was funded by (i) borrowings under an existing credit facility, (ii) cash on hand, (iii) proceeds from the issuance and sale of Co.'s Series C Cumulative Preferred Stock, and (iv) the proceeds of the Senior Secured Term Loan.

JERRICK MEDIA HOLDINGS INC

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Total revenues	16,249	41,842
Cost & expenses	1,339,826	1,069,853
Operating income	(1,323,577)	(1,028,011)
Other income (expense), net	(501,928)	(403,854)
Net before taxes	(2,093,630)	(1,489,252)
Net income	(2,093,630)	(1,489,252)
Earnings common share		
Primary	\$(0.05)	\$(0.04)
Fully Diluted	\$(0.05)	\$(0.04)
Common Shares:		
Full Diluted	39,930,275	36,462,497
Year-end	40,524,432	

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	122,106
Current assets	243,290
Net property & equip.	37,633
Total assets	297,923
Liabilities:	
Current liabilities	4,030,121
Long-term debt	4,910,854
Stockholders' equity	(8,643,052)
Net current assets	(3,786,831)

JETBLACK CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Income	...	250	...
Total revenue	...	250	...
Supplies & materials	30	...	...
Cost of goods sold	30	...	...
Gross profit (loss)	(30)	...	...
Advertising	1,567	...	...
Amortization expense	161	...	...

Auto	504	...	...
Bank charges	368	...	...
Commissions & fees	3,326	...	...
Dues & subscriptions	99	...	...
Insurance - liability	1,362	...	...
Insurance	1,361	...	...
Interest expense	7,682	...	...
Legal & professional fees	21,887	...	...
Meals & entertainment	1,139	...	...
Office expenses	11,324	...	...
Other general & administrative expenses	113,855	...	...
Rent or lease	12,496	...	...
Security	531	...	...
Shipping & delivery expense	46	...	...
Taxes & licences	315	...	...
Tools	160	...	...
Travel	5,910	...	...
Uncategorized expense	6	...	...
Utilities	5,239	...	...
Total expenses	189,338	...	...
Operating expenses	35,837	12,000	...
Net income (loss) from operations	(189,338)	(12,000)	...
Income (loss) before income taxes	(35,587)	...	...
Net income (loss)	(189,338)	(35,587)	(12,000)
Weighted average shares outstanding - basic	615,422,000	317,387,000	67,352,000
Weighted average shares outstanding - diluted	615,422,000	317,387,000	67,352,000
Year end shares outstanding	615,422,000	567,422,000	67,352,000
Net income (loss) per share - basic	\$(0.00)	\$(0.00)	\$(0.00)
Net income (loss) per share - diluted	\$(0.00)	\$(0.00)	\$(0.00)

As reported by Company; Shares increased due to issuance of shares to CEO for previous loan

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash	2,561	...
Bank accounts	(4,073)	...
Uncategorized asset	(582)	...
Total other current assets	(582)	...
Prepaid expenses	3,417	...
Total current assets	(4,655)	5,977
Accumulated depreciation	(1,321)	...
Furniture & fixtures	2,809	2,809
Office equipment	4,446	...
Equipment	4,446	4,446
Total fixed assets	5,934	...
Less: accumulated depreciation	1,321	...
Net property & equipment	5,934	5,934
Accumulated Amortization	(490)	...
Corporate reinstatement	8,702	8,702
License to use software	350,000	...
Logo design	530	530
Organizational costs	418	418
Total other assets	359,160	...
Less: accumulated depreciation	329	...
Net other assets	9,321	...
Total assets	360,439	21,232
Credit cards payable	(8,782)	3,930
Accrued expenses	(1)	3,100
Loan from shareholder	...	49,789
Total other current liabilities	(1)	...
Total current liabilities	(8,783)	56,819

Loan from shareholders	49,515	...
Long-term notes	...	30,000
Notes payable	25,000	...
Total long-term liabilities	74,515	...
Total liabilities	65,732	86,819
Common stock	614,070	66,000
Opening balance equity	(3,338)	...
Additional paid in capital	150,930	146,000
Retained earnings (accumulated deficit)	(466,956)	(277,587)
Net Income	(189,368)	...
Total shareholders' equity (deficit)	294,707	(65,587)

As reported by Company

Recent Dividends:

1. Jetblack Corp common.

No dividends paid.

Annual Dividends:

1. Jetblack Corp common.

No dividends paid.

JIALIJA GROUP CORP LTD

Earnings, 3 mos. to Apr 30(Consol. - \$):

	2018	2017
Cost & expenses	5,975	15,915
Operating income	(5,975)	(15,915)
Net before taxes	(5,975)	(15,915)
Net income	(5,975)	(15,915)
Earnings common share		
Common Shares:		
Full Diluted	7,285,000	7,285,000
Year-end	7,285,000	7,285,000

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Liabilities:	
Current liabilities	37,307
Stockholders' equity	(37,307)
Net current assets	(37,307)

JLM COUTURE INC.

Earnings, 6 mos. to Apr 30(Consol. - \$):

	2018	2017
Net Sales	15,199,780	16,002,794
Cost & expenses	14,282,321	15,436,561
Operating income	917,459	566,233
Interest expense	22,316	29,673
Foreign currency	96,273	156,531
Net before taxes	991,416	693,091
Income taxes	430,630	276,961
Net income	560,786	416,130
Earnings common share		
Common Shares:		
Year-end	1,630,803	1,711,803

JRJR33 INC

Bankruptcy Proceedings On July 3, 2018, Co. and its affiliated Debtor, The Longaberger Co. (together, the "Debtors"), filed for Chapter 11 protection with the U.S. Bankruptcy Court in the Northern District of Texas, lead case number 18-32123. Co., which together with its subsidiaries, operates direct-to-consumer brands in the United States and internationally, is represented by Robert T. DeMarco of DeMarco Mitchell. Co., which acquired a 51.7% stake in Longaberger in 2013, also owns Tomboy Tools, a direct seller of tools for women. Agel Enterprises, which sells a line of nutritional gel products and Betterware, a UK-based direct-seller of household products that has recently gone into administration in the United Kingdom. Craft basket-maker Longaberger was founded by Dave Longaberger, the son of basket weavers, in 1973 and grew to have \$525,000,000 in revenue, before that company struggled to meet competition from much cheaper imports, Co.'s petition notes between \$100 and 200 creditors; estimated assets between \$1,000,000 and \$10,000,000; and estimated liabilities between \$1,000,000 and \$10,000,000. Co.'s largest unsecured creditor is listed as Dallas-based Private Equity firm Richmond Capital with a claim of \$6,000,000.

LEXARIA BIOSCIENCE CORP

New Patent Application On June 29, 2018, Co. announced that it has filed an important new patent application with the United States Patent and Trademark Office ("USPTO") for innovation in treatment options related to central nervous system

disease or disorders including viral infection, cancer, neurodegenerative disorders, ADHD, anxiety, depression, OCD, schizophrenia, Alzheimer's, Huntington's, Parkinson's, neuropathic pain and more.

LF CAPITAL ACQUISITION CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017
General & administrative expenses	122,588
Operating income (loss)	(122,588)
Interest income	5
Net income (loss)	(122,583)
Weighted average shares outstanding	3,375,000
Weighted average shares outstanding - diluted	3,375,000
Year end shares outstanding	3,881,250
Net earnings (loss) per share-basic	\$(0.04)
Net earnings (loss) per share-diluted	\$(0.04)
Total number of employees	2

For the period from June 29, 2017 (inception) through December 31, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017
Cash	19,538
Total current assets	19,538
Deferred offering costs associated with initial public offering	178,283
Total assets	197,821
Accounts payable	76,804
Accrued expenses	18,600
Note payable - related parties	200,000
Total current liabilities	295,404
Convertible class B common stock	388
Additional paid-in capital	24,612
Retained earnings (accumulated deficit)	(122,583)
Total stockholders' equity	(97,583)

Recent Dividends:

1. LF Capital Acquisition Corp convertible class A common. No dividends paid.
2. LF Capital Acquisition Corp convertible class B common. No dividends paid.

Annual Dividends:

1. LF Capital Acquisition Corp convertible class A common. No dividends paid.
2. LF Capital Acquisition Corp convertible class B common. No dividends paid.

LIBERATED SYNDICATION INC

Annual Meeting Development On June 22, 2018, Co. announced that its Annual Meeting of Stockholders will be held on Sept. 12, 2018, starting at 10:30 a.m., Eastern Daylight Time, at Co.'s Pair office, 2403 Sidney Street, Suite 210, Pittsburgh, PA 15203.

LIBERATED SYNDICATION INC

Stock Split Development On June 22, 2018, Co. announced that its Annual Meeting of Stockholders to be held on Sept. 12, 2018, Co. will be asking its Shareholders to amend Co.'s articles of incorporation to effect a reverse stock split of Co.'s issued and outstanding Common Stock within the range of one-for-two to one-for-ten (with the exact amount to be determined by Co.'s board of directors).

LIBERTY STAR URANIUM & METALS CORP

Earnings, 3 mos. to Apr 30(Consol. - \$):

	2018	2017
Cost & expenses	378,898	187,983
Operating income	(379,533)	(189,187)
Other income (expense), net	(66,554)	...
Net income	(549,380)	(201,665)
Earnings common share		
Common Shares:		
Full Diluted	2,500,151,550	2,024,875,829
Year-end	2,583,191,582	2,043,730,671

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	43,215
Current assets	49,097
Net property & equip.	3,454
Total assets	52,551
Liabilities:	

Current liabilities	1,872,935
Stockholders' equity	(1,820,384)
Net current assets	(1,823,838)

LIPOCINE INC (NEW)

New Accountant On June 27, 2018, Co. dismissed KPMG LLP and engaged Tanner LLC as its new independent public accounting firm.

LONE STAR GOLD INC.

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Cost & expenses	250	250
Operating income	(250)	(250)
Net income	(250)	(250)
Earnings common share		
Common Shares:		
Full Diluted	143,361,963	147,519,813
Year-end	143,361,963	143,361,963

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Liabilities:	
Current liabilities	539,430
Stockholders' equity	(519,743)
Net current assets	(539,430)

MADISON VENTURES INC

Earnings, 6 mos. to Sep 30(Consol. - \$):

	2017	2016
Cost & expenses	(34,725)	289,535
Foreign currency	1,159	...
Net income	34,725	(288,376)
Earnings common share		
Primary	\$(0.01)	...
Fully Diluted	\$(0.01)	...
Common Shares:		
Full Diluted	29,400,000	28,684,153
Year-end	29,400,000	29,400,000

MANSFIELD-MARTIN EXPLORATION MINING INC

Resignation of Accountant On June 27, 2018, David S. Friedkin, CPA resigned as Co.'s independent public accounting firm.

MASTERMIND INC
New Name On June 22, 2018, Co. changed its name from CoConnect Inc to Mastermind Inc.

MAXWORLDWIDE INC
Liquidation Development On June 25, 2018, Co. was liquidated.

MIRAGE ENERGY CORP
Earnings, 9 mos. to Apr 30(Consol. - \$):

	2018	2017
Cost & expenses	813,423	983,863
Operating income	(813,423)	(983,863)
Net before taxes	(1,043,440)	(989,985)
Net income	(1,043,440)	(989,985)
Earnings common share		
Primary	\$(0.01)	...
Fully Diluted	\$(0.01)	...
Common Shares:		
Full Diluted	313,795,366	191,961,783
Year-end	324,516,064	310,190,456

MODERN MEDIA ACQUISITION CORP

Annual Report

Consolidated Income Statement, Years Ended Mar. 31 (\$):

	2018	2017	2016
		(revised)	(revised)
Operating costs	670,812	324	1,187
Income (loss) from operations	(670,812)	(324)	(1,187)
Interest income	1,558,909	...	...
Provision for income taxes	435,503	...	...
Net income (loss)	452,594	(324)	(1,187)
Weighted average shares outstanding			
- basic	6,208,603	5,175,000	5,175,000
Weighted average shares outstanding - diluted	23,209,521	5,175,000	5,175,000
Year end shares outstanding	25,875,000	5,175,000	5,175,000
Net earnings (loss) per share - basic	\$0.07	\$0.00	\$0.00

Net earnings (loss) per share - diluted	\$0.02	\$0.00	\$0.00
Total number of employees	3	3	3
Number of common stockholders	7	7	...

Reclassified to conform with 2018 presentation; Shares increased due to the effect of sale of 20,700,000 units, net of underwriting discount and offering expenses; As of June 25, 2018; As of June 20, 2017

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2018	2017
		(revised)
Current asset - cash	558,398	30,005
Prepaid expenses & other current assets	42,083	...
Total current assets	600,481	30,005
Deferred offering costs	...	210,946
Cash & marketable securities held in trust account	210,502,923	...
Total assets	211,103,404	240,951
Accounts payable & accrued expenses	97,627	...
Accrued offering costs	...	69,000
Income taxes payable	435,503	...
Promissory note - related party	...	150,000
Total current liabilities	533,130	219,000
Deferred underwriting fee payable	7,785,000	...
Deferred legal fee	300,000	...
Total liabilities	8,618,130	219,000
Common stock subject to possible redemption	197,485,269	...
Common stock	632	518
Additional paid-in capital	4,549,828	24,482
Retained earnings (accumulated deficit)	449,545	(3,049)
Total stockholder's equity	5,000,005	21,951

Reclassified to conform with 2018 presentation

Recent Dividends:

1. Modern Media Acquisition Corp common. No dividends paid.
2. Modern Media Acquisition Corp common. No dividends paid.

Annual Dividends:

1. Modern Media Acquisition Corp common. No dividends paid.
2. Modern Media Acquisition Corp common. No dividends paid.

MODERN MEDIA ACQUISITION CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, WithumSmith+Brown, PC, as it appeared in Co.'s 2018 10K: "We have audited the accompanying balance sheets of Modern Media Acquisition Corp. (the "Company") as of March 31, 2018 and 2017, the related statements of operations, changes in stockholders' equity and cash flows, for the years ended March 31, 2018, 2017 and 2016, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of March 31, 2018 and 2017, and the results of its operations and its cash flows for the years ended March 31, 2018, 2017 and 2016, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, if the Company is unable to complete a Business Combination by November 17, 2018, then the Company will cease all operations except for the purpose of liquidating. This date for mandatory liquidation and subsequent dissolution raises substantial doubt about the Company's ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

MODULAR SPACE HOLDINGS INC

Merger Development On June 21, 2018, WillScot Corp. ("WillScot") and its newly-formed acquisition subsidiary, Mason Merger Sub, Inc. ("Merger Sub") entered into an Agreement and Plan of Merger (the "Merger Agreement") with Co. and NANOMA LLC, solely in its capacity as the representative of the Holders (as defined therein), pursuant to which Merger Sub will merge with and into Co. (the "Merger") with Co. as the surviving entity in the Merger and continuing as an indirect subsidiary of WillScot ("Co. Acquisition"). Subject to potential adjustment under the Merger Agreement, the aggregate consideration payable to the sellers under the Merger Agreement consists of (i) \$1,063,750,000 in cash, (ii) 6,458,500 shares of WillScot's class A common stock, par value \$0.0001 (the "Common Stock") and (iii) warrants to purchase an aggregate of 10,000,000 shares of Common Stock. The Merger Agreement contains customary representations, warranties and covenants by the parties. The sellers will have no obligation to indemnify the Company under the Merger Agreement for breaches of Co.'s representations, warranties or covenants, and WillScot's recourse for any such breaches will be limited to a representations and warranties insurance policy to be purchased by WillScot prior to the closing. The closing of the transaction is subject to certain closing conditions, including (i) a Canadian regulatory approval, (ii) the continuing accuracy of each party's representations and warranties, (iii) the performance of certain obligations and (iv) the satisfaction of other customary conditions. The Merger Agreement may be terminated by WillScot or Co. under certain circumstances. If the Merger Agreement is validly terminated due to the occurrence of certain regulatory events, WillScot must pay to Co. a \$35,000,000 termination fee. The sellers who receive Common Stock and warrants pursuant to the Merger Agreement will receive customary registration rights and will be subject to a six-month lock-up arrangement, under a registration rights agreement to be entered into on the closing date. The warrants issuable to the sellers will have an exercise price of \$15.50 per share, will not be redeemable, and will expire on Nov. 29, 2022.

MORO CORP.**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Total revenues	11,785,644	13,983,763
Net Sales	2,758,056	4,395,853
Cost & expenses	11,898,882	13,933,039
Operating income	(113,238)	50,724
Interest income	112	604
Other income (expense), net	17,393	(4,314)
Gains or losses	(5,470)	
Net before taxes	(224,227)	(85,904)
Income taxes	(76,238)	(33,161)
Net income	(217,867)	(102,515)

Earnings common share

Primary	\$(0.04)	\$(0.02)
Fully Diluted	\$(0.04)	\$(0.02)
Common Shares:		
Full Diluted	6,119,337	6,119,337
Year-end	6,119,337	6,119,337

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	1,495,339	
Inventories	3,629,492	
Current assets	18,944,938	
Net property & equip.	1,061,428	
Total assets	21,679,936	
Liabilities:		
Current liabilities	11,014,821	
Long-term debt	2,435,739	
Stockholders' equity	8,229,376	
Net current assets	7,930,117	

MOVIE STUDIO INC**Earnings, 6 mos. to Apr 30(Consol. - \$):**

	2018	2017
Cost & expenses	128,568	110,438
Operating income	(119,439)	(101,209)
Net before taxes	(119,439)	(101,209)
Net income	(119,439)	(101,209)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	339,945,208	156,987,219
Year-end	1,016,537,226	222,606,575

MULTI SOFT II INC.**Earnings, 3 mos. to Apr 30(Consol. - \$):**

	2018	2017
Cost & expenses	9,682	9,628
Operating income	(9,682)	(9,628)
Interest expense	10,466	9,250
Net before taxes	(20,148)	(18,878)
Net income	(20,148)	(18,878)
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	1,233,853	1,233,853
Year-end	1,233,853	1,233,853
Consolidated Balance Sheet Items, as of (\$):		
Assets:		2018
Cash & equivalents	22,563	22,563
Current assets	22,563	22,563
Total assets	22,563	22,563
Liabilities:		
Current liabilities	83,500	
Stockholders' equity	(615,750)	
Net current assets	(60,937)	

MULTI SOLUTIONS II, INC**Earnings, 3 mos. to Apr 30(Consol. - \$):**

	2018	2017
Cost & expenses	9,100	9,974
Operating income	(9,100)	(9,974)
Interest expense	10,713	9,496
Net before taxes	(19,813)	(19,470)
Net income	(19,813)	(19,470)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	1,899,575	1,899,575
Year-end	1,899,575	1,899,575

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	26,952	26,952
Current assets	26,952	26,952
Total assets	26,952	26,952
Liabilities:		
Current liabilities	45,500	
Stockholders' equity	(589,518)	
Net current assets	(18,548)	

NON-INVASIVE MONITORING SYSTEMS INC.**Earnings, 9 mos. to Apr 30(Consol. - \$):**

	2018	2017
Total revenues	6,000	6,000
Cost & expenses	177,000	275,000
Operating income	(177,000)	(269,000)
Interest expense	161,000	143,000
Net income	(338,000)	(412,000)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	79,007,000	79,007,000
Year-end	79,007,423	79,007,423

NOTES INCORPORATION**Annual Report****Consolidated Income Statement, Years Ended Mar. 31 (\$):**

	2018	2017
Related party officer compensation	47,000	...
Transfer agent fees	8,610	...
Professional fees	13,175	...
General & administrative	1,671	1,510
Total operating expenses	70,456	1,510
Net income (loss)	(70,456)	(1,510)
Weighted average shares		
outstanding - basic	3,160,671	346,154
Weighted average shares outstanding - diluted	3,160,671	346,154
Year end shares outstanding	3,500,000	2,500,000
Net income (loss) per share - basic	\$(0.02)	\$0.00
Net income (loss) per share - diluted	\$(0.02)	\$0.00

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2018	2017
Cash	26	1,975
Total assets	26	1,975
Accounts payable	4,865	...
Unpaid compensation to related party	18,000	...
Due to related party	14,932	985
Total liabilities	37,797	985
Common stock	3,500	2,500
Additional paid-in capital	30,695	...
Retained earnings (accumulated deficit)	(71,966)	(1,510)
Total stockholders' equity (deficit)	(37,771)	990

Dividends:

No dividends paid.

NOTES INCORPORATION**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Citrin Cooperman & Company, LLP, as it appeared in Co.'s 2018 10K: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of March 31, 2018, and the results of its operations and its cash flows for the year then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has not commenced revenue generating activities, has suffered recurring losses from operations, and has a working capital deficit and accumulated deficit that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2 to the financial statements. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

NOVATION COMPANIES INC**Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2018	2017
Cost & expenses	13,986	1,037
Operating income	(766)	(1,037)
Interest expense	1,203	1,007
Other income (expense), net	875	(1,067)
Net before taxes	(632)	(2,120)
Income taxes	(15)	7
Income contin. oper.	(617)	(2,127)
Net income	(617)	(1,107)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.00)
Common Shares:		
Full Diluted	93,232	92,780
Year-end	97,079	92,845

Consolidated Balance Sheet Items, as of (\$000):

	2018	2017
Assets:		
Cash & equivalents	2,232	
Current assets	16,970	
Total assets	33,362	
Liabilities:		
Current liabilities	9,229	
Long-term debt	85,974	
Stockholders' equity	(61,841)	
Net current assets	7,741	

NUTRIBAND INC**Earnings, 3 mos. to Apr 30(Consol. - \$):**

	2018	2017
Cost & expenses	448,098	35,617
Operating income	(448,098)	(35,617)
Net before taxes	(448,098)	(35,617)
Net income	(448,098)	(35,617)
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	20,877,100	15,572,100
Year-end	20,877,100	15,572,100

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Inventories	4,133
Current assets	110,886
Total assets	110,886
Liabilities:	
Current liabilities	159,830
Stockholders' equity	(48,944)
Net current assets	(48,944)

OAKRIDGE HOLDINGS INC

Bankruptcy Proceedings On June 25, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for May 2018. For the month, the Debtors reported a \$4,036 net loss on zero total revenues and paid \$2,073 in total operating expenses.

OLB GROUP INC

Stock Split Development On June 21, 2018, Co.'s Board of Directors (the "Board") and Ronny Yakov, the Chairman, Chief Executive Officer, President, Interim Chief Financial Officer, Secretary and Director of Co. and the holder of approximately 75.5% of Co.'s outstanding Common Stock as of the Record Date (the "Voting Stockholder"), have taken and approved the following actions (the "Corporate Actions") by written consent to: (1) approve an amendment (the Split Amendment) to Co.'s Certificate of Incorporation, as amended (the "Certificate of Incorporation") to effect a reverse stock split of Co.'s issued and outstanding Common Stock at a ratio of between one-for-five and one-for-thirty with such ratio to be determined at the sole discretion of the Board (the "Reverse Split") and with such Reverse Split to be effected at such time and date, if at all, as determined by the Board in its sole discretion and (2) approve an amendment (the Indemnification Amendment) collectively with the Split Amendment, the "Amendments") to Co.'s Certificate of Incorporation to indemnify the directors, officers, employees or other agents of Co. to the fullest extent permitted by the DGCL.

ON4 COMMUNICATIONS INC.

Earnings, 6 mos. to Apr 30 (Consol. - \$):

	2018	2017
Net Sales	2,026,211	363,250
Cost & expenses	950,604	486,390
Operating income	1,075,607	(123,140)
Other income (expense), net	(724,893)	.....
Net income	338,620	(138,503)
Earnings common share		
Common Shares:		
Full Diluted	4,109,604,696	288,157,459
Year-end	4,436,047,369	501,737,583

ONE WORLD VENTURES, INC.**Annual Report**

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Revenues	0	0	0
Operating expenses	0	0	0
Net income (loss)			
from operations	0	0	0
Interest expense	0	0	0
Net income (loss)			
from operations			
before income taxes	0	0	0
Tax expense	0	0	0
Net income (loss)	0	0	0
Weighted average			
shares outstanding			
- basic	2,856,553,691	2,856,553,691	2,856,553,691
Weighted average			
shares outstanding			
- diluted	2,856,553,691	2,856,553,691	2,856,553,691
Year end shares			
outstanding	2,856,553,691	2,856,553,691	2,856,553,691
Net income (loss)			
per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss)			
per share - diluted	\$0.00	\$0.00	\$0.00

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents	0	0
Total current assets	0	0
Total assets	0	0
Accounts payable &		
accrued expenses	7,500	7,500
Notes payable	50,000	50,000

Total current liabilities	57,500	57,500
Total liabilities	57,500	57,500
Preferred stock	0	0
Common stock	2,856,554	2,856,554
Additional paid in		
capital	3,975,393	3,975,393
Retained earnings		
(accumulated deficit)	(6,889,447)	(6,889,447)
Total equity (deficit)	(57,500)	(57,500)

Dividends:

No dividends paid.

ONELIFE TECHNOLOGIES CORP**Annual Report**

Consolidated Income Statement, Years Ended (\$):

	12/31/17	04/30/17	04/30/16
Amortization			
expense	66,667	...	...
General &			
administrative			
expenses	130,577	30,501	44,018
Inventory write-off .....	...	...	3,026
Total operating			
expenses	197,244	30,501	47,044
Gain on forgiveness			
of debt .....	...	1,531	...
Gain (loss) on			
extinguishment of			
debt	(1,141,175)	...	...
Interest expense	24,325	3,444	1,226
Foreign exchange			
gain (loss)	(5,179)	...	(872)
Total other income			
(expense)	(1,170,679)	(1,913)	(2,098)
Net income (loss)	(1,367,923)	(32,414)	(49,142)
Weighted average			
shares outstanding			
- basic	89,306,769	92,735,340	92,735,340
Weighted average			
shares outstanding			
- diluted	89,306,769	92,735,340	92,735,340
Year end shares			
outstanding	62,735,340	92,735,340	92,735,340
Net income (loss)			
per share - basic	\$(0.02)	\$0.00	\$0.00
Net income (loss)			
per share - diluted	\$(0.02)	\$0.00	\$0.00
Total number of			
employees	3	1	1

Adjusted for 2-for-1 stock split, June 13, 2017

Consolidated Balance Sheet, Years Ended (\$):

	12/31/17	04/30/17
Cash & cash equivalents	4,910	11,886
Account receivable -		
related party .....	...	5,000
Total current assets	4,910	...
Intangible assets, cost	500,000	...
Less: accumulated		
amortization	219,452	...
Intangible assets, net	280,548	...
Total assets	285,458	16,886
Accounts payable &		
accrued liabilities	61,215	23,370
Advances from related		
parties	50,423	...
Loans payable	861,467	81,752
Notes payable	561,752	...
Convertible notes	230,000	...
Total current liabilities	1,764,857	...
Loans payable	333,333	...
Total liabilities	2,098,190	105,122
Preferred stock	50	...
Common stock	627	464
Additional paid-in		
capital	(754,147)	40,639
Common shares issuable	438,000	...
Retained earnings		
(accumulated deficit)	(1,497,262)	(129,339)
Total stockholders'		

equity (deficit)

Recent Dividends:

1. OneLife Technologies Corp common.

No dividends paid.

Annual Dividends:

1. OneLife Technologies Corp common.

No dividends paid.

ONELIFE TECHNOLOGIES CORP**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, GBH CPAs, PC, as it appeared in Co.'s 2017 10-K: " In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and April 30, 2017, and the results of its operations and its cash flows for the period from May 1, 2017 to December 31, 2017 and each of the years ended April 30, 2017 and 2016, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has suffered recurring losses from operations and has a net working capital deficit that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

OUREXIGEN THERAPEUTICS INC

Bankruptcy Proceedings On June 25, 2018, Co. announced that on June 28, 2018 to hearing to approve asset sale.

OUREXIGEN THERAPEUTICS INC

Bankruptcy Proceedings On June 25, 2018, the U.S. Bankruptcy Court issued an order approving Co.s stipulation amending for the fourth time Section 42 of the final DIP Order (Docket 408 and dated June 22, 2018) and extending the challenge period through June 25, 2018. The stipulation notes, Upon consideration of the Stipulation, certification and all related pleadings, it appeared that the relief requested in the stipulation is in best interests of the Debtors estate, their creditors and other parties; notice of the Stipulation being sufficient under the circumstances and there being no need for further notice, and the Court, upon due deliberation, having found that cause exists to approve the Stipulation.

Also on June 25, 2018, Co. filed with the U.S. Bankruptcy Court a notice of cancellation of auction. The notice states, the Debtor did not receive any competing qualified bids in addition to the Stalking Horse Bid prior to the bid deadline. Therefore, in accordance with the Bidding Procedures Order, the Debtor has selected and designated the Stalking Horse Bidder as the successful bidder for the Assets; because the Debtor has received no competing qualified bids in addition to the Stalking Horse Bid, the Debtor has cancelled the Auction; and the Debtor will seek approval of the Sale of the Assets to the Stalking Horse Bidder at the sale hearing scheduled on June 28, 2018.

OUREXIGEN THERAPEUTICS INC

Bankruptcy Proceedings On June 28, 2018, Sabby Volatility Warrant Master Fund and Sabby Healthcare Master Fund (together, the Noteholders) filed with the U.S. Bankruptcy Court an objection and reservation of rights concerning a stipulation resolving potential challenges under the final DIP Order, the Plan Settlement. The noteholders in support of their objection assert, The Noteholders are holders of notes in an aggregate principal amount of \$2,750,000 issued by the Debtor pursuant to an Indenture dated as of March 21, 2016 concerning 0% Convertible Senior Secured Notes due 2020. A total of \$165,000,000 principal is outstanding. The Noteholders have previously filed a filed a Challenge [Docket No. 366] under the Final DIP Order as entered by the Bankruptcy Court on the grounds that the Final DIP Order violates, among other things, the equal and ratable provisions of the Indenture, which Challenge is scheduled to be heard on July 17, 2018 (the Challenge Hearing). The Noteholders have also filed a limited objection [Docket No. 416] to the Debtors motion to sell all of its assets, such motion scheduled to be heard tomorrow, June 28, 2018 (the Sale Hearing). The objection asks the Bankruptcy Court to reserve distribution of sale proceeds pending the Challenge Hearing. Given that Sabby only holds approximately 1.66% of the Notes, the relief being sought is very limited. The Noteholders have advised the Indenture Trustee and the DIP Lenders of their wish to participate in the Roll-Up Loans on account of their Notes. The DIP Lenders have refused to allow the Noteholders to participate. The Plan Settlement violates the secured property rights of the Noteholders, via the DIP Lenders waiver of the Noteholders claims and property rights. The DIP Lenders have no

standing or authority to divest the Noteholders of these valuable claims and property rights. The Plan Settlement, to the extent the Noteholders are not allowed to participate in the DIP Loan, cannot be approved, as it grants carve outs from collateral and strips the Noteholders of their individual claims and rights. The end result of the DIP Loan (which Noteholders have not been allowed to participate in) combined with the Plan Settlement is to ensure the Noteholders get nothing in the case, while similarly situated secured creditors get \$75,000,000 (from sale proceeds) and junior creditors get the rest. Such an attempt must obviously fail.

OREXIGEN THERAPEUTICS INC

Bankruptcy Proceedings On June 29, 2018, the U.S. Bankruptcy Court issued an order granting the Debtor's Sale Motion in its entirety and approving the sale of the assets of the Debtor to the Stalking Horse Bidder, Nalpropion Pharmaceuticals. As previously reported, "The Debtor did not receive any competing qualified bids in addition to the Stalking Horse Bid prior to the bid deadline. Therefore, in accordance with the Bidding Procedures Order, the Debtor has selected and designated the Stalking Horse Bidder as the successful bidder for the Assets; because the Debtor has received no competing qualified bids in addition to the Stalking Horse Bid, the Debtor has cancelled the Auction; and the Debtor will seek approval of the Sale of the Assets to the Stalking Horse Bidder at the sale hearing scheduled on June 28, 2018." The deadline to close the proposed sale transaction is July 2, 2018.

ORGHARVEST INC

New Name On July 3, 2018, Co. changed its name from Home Shopping Latino, Inc to OrgHarvest Inc.

ORION HEALTHCORP INC

Bankruptcy Proceedings On June 25, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for May 2018. For the month, the consolidated Debtors reported a \$203,000 net loss on zero total revenue; and paid \$60,000 in professional & consulting fees and \$243,000 in total operating expenses. Total Debtors cash at the beginning and end of the month was \$3,300,000 and \$2,700,000, respectively, with net cash flow of \$592,000. The Consolidated Debtors also reported cash disbursements of \$2,900,000 on \$2,400,000 in cash receipts.

Also on June 25, 2018, Co. announced that on June 28, 2018 to rescheduled sale hearing.

ORION HEALTHCORP INC

Bankruptcy Proceedings On June 26, 2018, Co. filed with the U.S. Bankruptcy Court a notice of auction results in connection with the sale of certain of the Debtors' assets. The notice states, "Upon conclusion of the Auction, the Debtors determined, pursuant to the Bidding Procedures and subject to the Bankruptcy Court's approval, that the highest or otherwise best bidder was Medical Transcription Billing (the 'Successful Bidder') and the second highest or otherwise best bidder was HealthTek Solutions (the 'Backup Bidder'). The asset purchase agreements of the Successful Bidder and the Backup Bidder, as these documents may have been modified by the Successful Bidder and the Backup Bidder at the Auction (respectively, the 'Successful Bid' and the 'Backup Bid'), are Exhibit A-1 and Exhibit A-2, respectively. Purchaser shall assume the NYNM Contracts and the Assumed Liabilities related to the NYNM Assets and Purchaser shall pay to Sellers the NYNM Purchase Price. Purchaser has delivered to Fidelity National Title Company as designated escrow agent for the Sellers (the 'Escrow Agent') an amount equal to \$500,000 in immediately available funds (the 'Cash Deposit')." The sale document notes, "Within 48 hours of the entry of a Bidding Procedures Order providing for the payment of a Break-up Fee and Expense Reimbursement as set forth in Section 6.4.2, Purchaser will execute and deliver to Sellers and an escrow agent mutually acceptable to Sellers and Purchaser (the 'Escrow Agent') an escrow agreement among Purchaser, Sellers and the Escrow Agent (the 'Escrow Agreement') and, upon execution and delivery of the Escrow Agreement by each of the other parties thereto, Purchaser will deliver to the Escrow Agent, pursuant to the terms of the Escrow Agreement, an amount equal to \$1,000,000 in immediately available funds (the 'Cash Deposit')." The Bidding Procedures Order provides that the Sale Hearing will be held on June 28, 2018, with sale objections due by June 27, 2018.

ORION HEALTHCORP INC

Bankruptcy Proceedings On June 28, 2018, the U.S. Bankruptcy Court approved a stipulation between Co. and the Official Committee of Unsecured Creditors which extends the deadline for the commencement by the Committee of a challenge with respect to liens and claims of prepetition lenders. The stipulation extends the deadline from July 3, 2018 through and including Aug. 3, 2018.

Also on June 28, 2018, the U.S. Bankruptcy Court issued an order approving Co.s motion compelling Robinson Brog Leinwand Greene Genovese & Gluck PC to turn over and account for prop-

erty of the estates and recorded information to the Debtors. The order states, On or before June 27, 2018, Robinson Brog shall turn over all documents related to matters in which Robinson Brog jointly represented one or more of the Debtors, on the one hand, and the Parmar Parties, on the other hand (the Joint Documents) to the Debtors as maintained by Robinson Brog in the ordinary course of its business. The Debtors shall also make any such Joint Documents available to counsel for the Parmar Parties. Pursuant to Rule 706 of the Federal Rules of Evidence, MC [former Judge Melanie Cyganowski] is appointed as an expert to review documents to determine if any such documents are subject to the Fifth Amendment protection or attorney client privilege of the Parmar Parties. As previously argued, Beginning in or about Jan. 2012 through approximately Oct., 2017, Robinson Brog acted as the Debtors outside general counsel. Robinson Brog acted as corporate counsel on a number of transactions for the Debtors, formed a number of the debtor entities, and Robinson Brog also acted as counsel on behalf of the Debtors in several active litigations.

ORION HEALTHCORP INC

Bankruptcy Proceedings On June 2, 2018, the U.S. Bankruptcy Court issued an order (I) approving Co.'s sale of property and related bidding procedures, (ii) approving certain bid protections, (iii) scheduling a hearing on the proposed sale and (iv) approving an asset purchase agreement. As previously reported, "The 'Stalking Horse' or Purchaser is Medical Transcription Billing, Corp. The aggregate consideration for the sale and transfer of the Purchased Assets (the 'Purchase Price') shall be an amount equal to the greater of (a) \$10,000,000 and (b) the Base Purchase Price Within 48 hours of the entry of a Bidding Procedures Order providing for the payment of a Break-up Fee and Expense Reimbursement, Purchaser will execute and deliver to Sellers and an escrow agent mutually acceptable to Sellers and Purchaser (the 'Escrow Agent') an escrow agreement among Purchaser, Sellers and the Escrow Agent (the 'Escrow Agreement') and, upon execution and delivery of the Escrow Agreement by each of the other parties thereto, Purchaser will deliver to the Escrow Agent, pursuant to the terms of the Escrow Agreement, an amount equal to \$1,000,000 in immediately available funds (the 'Cash Deposit')." "The order states, "In exchange for such consent, the Debtors have agreed to pay each of the Physician Groups \$100,000 for a total payment of \$300,000 (the 'Physician Group Cure Payment') payable on the Closing Date. On the Closing Date, the Debtors shall pay to Cyrus Networks, LLC d/b/a Cyrus One ("Cyrus") \$2,431.85 (the "Cyrus Cure Payment") in full and final satisfaction of all amounts owed to it under the Master Service Agreement, dated August 31, 2009, between Cyrus and Debtor Orion HealthCorp (the "Cyrus Service Agreement")."

PALAYAN RESOURCES INC

Annual Report

Consolidated Income Statement, Years Ended Mar. 31 (\$):

	2018	2017	2016
General & administrative expenses	18,006	6,398	9,431
Impairment of mineral properties	...	...	5,000
Professional fees	21,852	20,500	28,550
Total operating expenses	39,858	26,898	42,981
Net income (loss)	(39,858)	(26,898)	(42,981)
Weighted average shares outstanding			
- basic	30,000,000	30,000,000	30,000,000
Weighted average shares outstanding			
- diluted	30,000,000	30,000,000	30,000,000
Year end shares outstanding	30,000,000	30,000,000	30,000,000
Net earnings per share - basic	\$0.00	\$0.00	\$0.00
Net earnings per share - diluted	\$0.00	\$0.00	\$0.00

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2018	2017
Cash	1,918	8,276
Total current assets	1,918	8,276
Total assets	1,918	8,276
Accounts payable	1,500	...
Due to related party	117,000	85,000
Total current liabilities	118,500	85,000
Total liabilities	118,500	85,000

Common stock	30,000	30,000
Retained earnings (accumulated deficit)	(146,582)	(106,724)
Total stockholders' equity (deficit)	(116,582)	(76,724)

Dividends:

No dividends paid.

PARKWAY ACQUISITION CORP

Merger Completed On June 29, 2018, Great State Bank (Wilkesboro NC) ("Great State") merged with and into Co. (the "Merger"). As a result of the Merger, each of Great State's common shares was converted into 1.21 shares of Co.

PASSUR AEROSPACE, INC.

Earnings, 6 mos. to Apr 30(Consol. - \$):

	2018	2017
Total revenues	7,015,329	7,039,337
Cost & expenses	9,066,363	7,369,922
Operating income	(2,051,034)	(330,585)
Other income (expense), net	(4,506)	(5,221)
Net before taxes	(2,191,340)	(417,256)
Income taxes	...	(295,390)
Net income	(2,191,340)	(121,866)
Earnings common share		
Primary	\$(0.28)	\$(0.02)
Fully Diluted	\$(0.28)	\$(0.02)
Common Shares:		
Full Diluted	7,696,091	7,691,534
Year-end	7,696,091	...

PATRIOT NATIONAL INC

Bankruptcy Proceedings On July 3, 2018, Co., a provider of technology and outsourcing solutions to the insurance industry, announced its emergence from Chapter 11 as anticipated in its Plan of Reorganization confirmed on May 4, 2018. According to documents filed with the Court, "Pursuant to the Plan, all of the issued and outstanding equity interests in PNI and each of its direct and indirect subsidiaries (the 'Subsidiary Debtors') will be extinguished, and First Lien Lenders (or their designees) will receive 100% of newly issued equity interests in Reorganized PNI and each of the Reorganized Subsidiary Debtors on account of a portion of their claims arising under their applicable financing agreements as further described below. On the Effective Date, Reorganized Debtors will enter into a new credit facility (the 'Exit Facility') with commitments sufficient (after giving effect to Available Cash) to (a) repay in full all amounts outstanding under the DIP Facility, (b) make the cash distributions contemplated by the Plan, (c) provide working capital for the ongoing business operations of the Reorganized." In a press release announcing the emergence, PNI noted, "Ownership of Co. has transitioned from its public shareholders to certain funds and accounts managed by each of Cerberus Business Finance, LLC and its affiliates and TCW Asset Management Company LLC. John Rearer will continue as CEO of Co., and it will remain headquartered in Fort Lauderdale, FL." Patriot National (a/k/a Old Guard Risk Services) and 18 affiliated Debtors filed for Chapter 11 protection in the District of Delaware on Jan. 30, 2018 listing debts of over \$242,000,000.

PDVWIRELESS INC

New Accountant On June 25, 2018, Co. dismissed PKF O'S Connor Davies, LLP and engaged Grant Thornton LLP as its new independent public accounting firm.

PEERLOGIX INC

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Total revenues	6,093	...
Cost & expenses	192,805	502,067
Operating income	(186,712)	(502,067)
Other income (expense), net	(476,512)	1,129,509
Net income	(1,065,884)	(1,506,013)
Earnings common share		
Primary	\$(0.02)	\$(0.05)
Fully Diluted	\$(0.02)	\$(0.05)
Common Shares:		
Full Diluted	50,392,309	32,248,283
Year-end	46,122,368	34,027,658

Consolidated Balance Sheet Items, as of (\$):

Assets:		2018
Cash & equivalents	...	21,670
Current assets	...	33,179
Total assets	...	33,179
Liabilities:		
Current liabilities	...	4,483,026
Stockholders' equity	...	(4,449,847)

Net current assets (4,449,847)

PERSHING RESOURCES CO INC

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Cost & expenses	90,873	49,767
Operating income	(93,029)	(52,310)
Interest expense	1,496	117
Net before taxes	(94,525)	(52,427)
Net income	(94,525)	(52,427)

Earnings common share

Common Shares:		
Full Diluted	126,553,131	141,564,538
Year-end	146,607,980	142,562,134

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	
Cash & equivalents	121,102	
Current assets	121,279	
Net property & equip.	94,747	
Total assets	5,649,540	
Liabilities:		
Current liabilities	347,397	
Stockholders' equity	5,302,143	
Net current assets	(226,118)	

PHARMA-BIO SERV INC

Earnings, 6 mos. to Apr 30(Consol. - \$):

	2018	2017
Total revenues	8,616,789	7,967,458
Cost & expenses	8,746,777	8,676,023
Operating income	(129,988)	(708,565)
Other income (expense), net	38,651	5,523
Net before taxes	(91,337)	(703,042)
Income taxes	2,701,023	1,856
Net income	(2,792,360)	(704,898)

Earnings common share

	2018	2017
Primary	\$(0.12)	\$(0.03)
Fully Diluted	\$(0.12)	\$(0.03)

Common Shares:

	2018	2017
Full Diluted	23,076,594	23,084,634
Year-end	23,062,531	23,101,931

PHARMAGREEN BIOTECH INC

New Name On July 2, 2018, Co. changed its name from Air Transport Group Holdings, Inc to Pharmagreen Biotech Inc.

PHOTOAMIGO INC

Earnings, 9 mos. to Apr 30(Consol. - \$):

	2018	2017
Cost & expenses	18,226	14,214
Operating income	(18,756)	(14,912)
Interest expense	428	139
Net income	(19,184)	(15,051)

Earnings common share

Common Shares:		
Full Diluted	3,018,000	3,018,000
Year-end	3,018,000	3,018,000

POINT.360 (NEW)

Bankruptcy Proceedings On June 25, 2018, Co. announced that on June 28, 2018 to hearing on Disclosure Statement.

POINT.360 (NEW)

Bankruptcy Proceedings On June 25, 2018, Co. filed with the U.S. Bankruptcy Court a stipulation by and between the Debtors and Medley Capital Corporation and Medley Opportunity Fund II (together, Medley), and Deloitte Corporate Finance and Deloitte Transactions and Business Analytics (together, Deloitte), concerning four pending matters which are subject of voluntary mediation and an adversary proceeding. The stipulation notes, Medley, Deloitte and Debtor agree to otherwise refrain from initiating new matters, including discovery, in which relief is sought directly against the other pending the mediation conference. Such standstill does not apply to Debtor taking administrative actions in the case, or preclude either party from taking such actions as it deems necessary to preserve or protect its interests against imminent harm or loss. Notwithstanding anything herein to the contrary, absent further agreement or Court order, Medley and Deloitte shall have the later of (a) thirty (30) days from the date of the conclusion of the mediation; or (b) seven (7) days from the filing of notice of termination of the standstill agreement pursuant to paragraph 8, below, to move, answer or otherwise respond to the Complaint in the Adversary Proceeding. The voluntary standstill terminates upon the earlier of conclusion of the mediation conference or seven (7) days after Debtor, Medley or Deloitte files notice of termination of the standstill agreement which shall not be filed

prior to thirty (30) days after entry of the order Assigning Matter to Mediation and Appointing Mediator and Alternative Mediator or such later date as the parties may agree in writing. The Court subsequently approved the stipulation motion.

PRECIOUS INVESTMENTS INC

Earnings, 9 mos. to Apr 30(Consol. - \$):

	2018	2017
Total revenues	2,583,216	1,022,866
Cost & expenses	3,015,389	4,421,603
Operating income	(3,398,737)	(10,300,000)
Gains or losses	(10,300,000)	
Net income	(445,013)	(13,729,024)

Earnings common share

	2018	2017
Primary	\$(0.02)	\$(1.56)
Fully Diluted	\$(0.02)	\$(1.56)

Common Shares:

	2018	2017
Full Diluted	25,086,788	8,723,428
Year-end	12,565,645	12,593,279

PREMIER EXHIBITIONS INC

Bankruptcy Proceedings On June 25, 2018, Co.s Official Committee of Equity Security Holders filed with the U.S. Bankruptcy Court an objection to Claim No. 29-1 (the Claim) of PacBridge Capital Partners (HK) (Claimant). The Committee asserts, On Oct. 21, 2016, Claimant filed the Claim asserting a general unsecured claim against the Debtors in the amount of \$1,195,350.39 for Financial Advisory Services. In support of its Claim, Claimant attached to its Proof of Claim a purported agreement for financial services (the DinoKing Agreement), dated as of Sept. 1, 2014 between Claimant and DinoKing Tech, (DinoKing). DinoKing is a Canadian wholly-owned subsidiary of Co. and has not filed for bankruptcy protection. It is not a debtor under any of the cases filed in this Court. Claims that may be assertable against DinoKing are not claims against any of the Debtors within the jurisdiction of this Court. The Equity Committee objects to the Claim on the primary basis that the Debtors have no liability to Claimant for the payment of any services provided to DinoKing.

PREMIER EXHIBITIONS INC

Bankruptcy Proceedings On June 25, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for May 2018. For the month, the Debtors reported a net loss of \$1,282 on \$90,631 in total revenues and paid \$89,349 in total general and administrative expenses. Cash at the beginning and end of the month was \$660,712 and \$685,826, respectively.

PREMIER EXHIBITIONS INC

Bankruptcy Proceedings On July 2, 2018, the U.S. Bankruptcy Court denied Euclid Claims's motion for appointment of a Chapter 11 Trustee. The order states, "The Debtor's assets include approximately 5,500 artefacts from the Titanic salvage site. The assets are unique, and the sale or management of the assets are subject to a number of complexities. In the two years since the case was filed, the Debtors has proposed three methods to sell some or all of the Titanic artifacts, but has not completed a sale, Euclid asserts that the failed sales evidence a lack of fiduciary stewardship in advancing this case, and seeks the appointment of a Chapter 11 trustee. The Court has considered the unique nature of the Debtors's assets, and the efforts currently in progress to liquidate the assets for the benefits of the estate. Based on these considerations, the Court finds that the Trustee Motion should be denied at this time, and the sale proponents should be permitted to develop their liquidation plans in accordance with the procedures of Chapter 11." Also on July 2, 2018, Co.s Official Committee of Unsecured Creditors, the trustees of the National Maritime Museum, the board of trustees of National Museums and Galleries of Northern Ireland and Running Subway Productions filed with the U.S. Bankruptcy Court a Chapter 11 Plan of Reorganisation and related Disclosure Statement. According to the Disclosure Statement, "The Plan and this Disclosure Statement are the culmination of months of discussions among the Creditors's Committee, the Plan Sponsors (together with the Creditors's Committee, the SPlan Proponents's), Titanic Belfast, and certain other parties in interest. In the two years since the Debtors commenced these Chapter 11 Cases, the Debtors have been unable to successfully sell any assets or to successfully propose a Chapter 11 plan, and no proposed sale has been submitted to the Admiralty Court for approval. The statutory period of plan exclusivity expired on Feb. 8, 2018. The Plan Proponents propose the Plan, which provides for a sale of substantially all of the Debtors's assets to the Plan Sponsors for a purchase price of \$19,200,000 pursuant to the terms of the Acquisition Agreements. The Museum Plan Sponsors will acquire the Titanic Artifact Collection and certain other Titanic-related assets of the Debtors, while Running Subway will acquire substantially all of the remaining assets of the Debtors. The Plan also provides for the establishment of a Liquidation Trust which will be vested,

as of the Effective Date, with all Property comprising the Estates of the Debtors not conveyed to the Plan Sponsors under the Acquisition Agreements (the SLiquidation Trust Assets), including all claims and Causes of Action (including Avoidance Actions under Chapter 5 of the Bankruptcy Code) of the Debtors's Estates, to be administered and prosecuted by a Liquidation Trustee for the benefit of the Debtors's Estates. The Liquidation Trust will make an initial distribution from the Liquidation Trust to holders of Allowed Claims from the proceeds of the Sale and will thereafter make one or more interim distributions of the proceeds of the Liquidation Trustee's administration of the Liquidation Trust Assets, culminating in a final distribution to be made upon the completion of the Liquidation Trustee's administration of the Liquidation Trust Assets."

PRIME GLOBAL CAPITAL GROUP INC

Earnings, 6 mos. to Apr 30(Consol. - \$):

	2018	2017
Total revenues	630,918	625,772
Cost & expenses	614,873	585,880
Operating income	16,045	39,892
Interest expense	377,121	417,565
Other income (expense), net	(21,980)	
Net before taxes	(361,076)	(399,653)
Income taxes	59,994	56,095
Net income	(421,070)	(455,748)

Earnings common share

Common Shares:		
Full Diluted	512,682,393	512,682,393
Year-end	512,682,393	512,682,393

PROTEA BIOSCIENCES GROUP INC

Bankruptcy Proceedings On June 25, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for the period of May 2018. For the month, Co. reported a net loss of \$189,869 on \$20,000 in total revenue and paid \$63,870 in total expenses and \$148,200 in professional fees. Cash at the beginning and end of the month was \$143,142 and \$160,127, respectively, with a net cash balance of \$216,330.

PULSE EVOLUTION CORP

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2017	2016	2015
Revenues	1,928,664	8,100	(revised)
Costs & expenses	8,069,181	10,340,183	11,677,722
Stock based compensation expense	(27,279,634)	50,970,656	905,625
Interest expense	10,236	319,867	143,740
Depreciation expense	20,684	12,604	7,106
Amortization, intangible assets	465,200	465,200	381,218
Total expenses	(18,714,333)	62,108,510	13,115,411
Net income (loss)	20,642,997	(62,100,410)	(13,027,260)
Weighted average shares outstanding			
- basic	...	...	127,879,760
Year end shares outstanding	190,353,546	166,582,343	135,558,682
Earnings (loss) per share - basic	\$0.11	\$(0.38)	\$(0.10)
Number of full time employees	...	...	35
Number of common stockholders	...	...	150

□ Reclassified to conform with 2016 presentation; □ As of March 31, 2016; □ Approximately; □ As of March 27, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2017	2016
Cash	(13,355)	986,526
Prepaid deposits & other assets	3,304,925	2,640,726
Total current assets	3,291,570	3,627,252
Computers & other equipment	3,900	3,900
Technology purchased via acquisition	16,879,500	16,879,500
Furniture & fixtures	133,994	80,124
Total property & equipment, cost	17,017,394	16,963,524

Less: accumulated depreciation	41,374	20,690
Property & equipment, net	16,976,020	16,942,834
Intangible assets	1,014,167	1,479,367
Total assets	21,281,757	22,049,453
Accounts payable	2,912,883	985,878
Payroll & payroll related liabilities	1,269,775	115,752
Due to advisor	75,000	75,000
Shares to be issued to related parties	0	0
Legal settlement accrual	0	0
Other accrued expenses	2,469,223	2,205,993
Accrued expenses	4,666,768	2,396,745
Notes payable	3,988,613	4,820,000
Stock based compensation charge	1,100,340	42,546,480
Total current liabilities	12,668,604	50,749,103
Total liabilities	12,668,604	50,749,103
Redeemable common stock	850,000	850,000
Series A convertible preferred stock	31,129	31,129
Common stock	186,554	162,783
Subscription receivable	(1,253)	(1,253)
Additional paid-in capital	69,838,211	53,184,089
Retained earnings (accumulated deficit)	(62,291,488)	(82,926,398)
Total Pulse Evolution Corporation equity (deficit)	7,763,153	(29,549,650)
Total shareholders' equity (deficit)	7,763,153	(29,549,650)

□ Reclassified to conform with 2016 presentation

Recent Dividends:

- 1. Pulse Evolution Corp series A convertible preferred.**
No dividends paid.
- 2. Pulse Evolution Corp common.**
No dividends paid.
- 3. Pulse Evolution Corp redeemable common.**
No dividends paid.

Annual Dividends:

- 1. Pulse Evolution Corp series A convertible preferred.**
No dividends paid.
- 2. Pulse Evolution Corp common.**
No dividends paid.
- 3. Pulse Evolution Corp redeemable common.**
No dividends paid.

PURESNAK INTERNATIONAL INC

Acquisition Completed On June 25, 2018, Co. acquired Etelix.com USA, LLC as its new subsidiary in exchanged for 13,751,875 shares of Co.'s common stock.

PURESNAK INTERNATIONAL INC

Offering On June 25, 2018, Co. closed a private offering of shares of its common stock to several investors for a total issuance of 350,000 shares of common stock at an offering price of \$0.025 per share.

QUADRANT 4 SYSTEM CORP

Bankruptcy Proceedings On June 5, 2018, the Bankruptcy Court entered an Order Approving Form and Manner of Notice and Establishing Dates for Hearing on Adequacy of Disclosure Statement and Filing of Any Objections Thereto (Docket No. 417) (the "Order"). The Order includes the Bankruptcy Court's approval of a Notice of Hearing to Approve Disclosure Statement and Plan Confirmation Procedures (the "Notice") to be sent to all creditors and other interested parties regarding a proposed Disclosure Statement (Docket No. 408) (as may be amended from time to time, the "Disclosure Statement") for Joint Plan of Liquidation of Co. and Stratitute, Inc. and the Official Committee of Unsecured Creditors (Docket No. 407) (as may be amended from time to time, the "Plan"), which has been jointly filed by Co., Stratitute and the Official Committee of Unsecured Creditors in the Chapter 11 Case and Stratitute Chapter 11 Case (the "Committee"). Under the Plan as proposed, shareholders are not expected to receive or retain any distribution in respect of their shares, due to the amounts of the superior claims of Co.'s secured and unsecured creditors. The Plan as proposed will, if confirmed by the Bankruptcy Court, provide for, among other things: (a) the resignation of all officers and directors of Co., (b) the winding up and eventual dissolution of Co., and (c) the creation of a liquidating trust under the direction of a newly appointed liquidating

trustee for the retention and preservation of various causes of action on the part of Co. and Stratitute, which may (though not necessarily will) include, without limitation, if any, preferential transfers; fraudulent transfers; breaches of fiduciary duties; aiding and abetting breaches of fiduciary duties; piercing the corporate veil; conversion; fraud; negligence; negligent misrepresentation; waste of corporate assets; malpractice; breach of contract; subrogation; and equitable subordination of claims. Neither Co. nor the Committee have yet specifically identified and analyzed the potential causes of action, nor have any lawsuits been filed by or on behalf of Co. with respect to the causes of action. Moreover, under the Plan, any causes of action against certain directors of Co. have been designated for assignment to BIP Quadrant 4 System Debt Fund I, LLC, Co.'s junior secured lender ("BIP"). Any net proceeds from such director causes of action shall first be applied to satisfy the claims of BIP, with the remaining proceeds, if any, remitted to the liquidating trust for payment to unsecured creditors. Even after resolution of the foregoing causes of action, management continues to believe that there will not be sufficient proceeds, after payment of administrative expenses, secured creditors and unsecured creditors, to make any distributions to its shareholders. As noted in the Order and the Notice, the Bankruptcy Court will hold a hearing on July 12, 2018 on the adequacy of the information contained in the Disclosure Statement. Objections with respect to the adequacy of the information contained in the Disclosure Statement must be filed with the Bankruptcy Court no later than July 10, 2018. If the Disclosure Statement is approved by the Bankruptcy Court, Co. anticipates receiving authorization to send the Plan to its creditors for voting, at which time, notice of a hearing to be scheduled to consider the outcome of the voting and the confirmation of the Plan will be sent to creditors together with the Plan, voting materials, and the Disclosure Statement, as approved.

QUANTUM COMPUTING INC

New Name On July 3, 2018, Co. changed its name from Innovative Beverage Group Holdings, Inc. to Quantum Computing Inc.

QUANTUM FUEL SYSTEMS TECHNOLOGIES WORLD-WIDE INC.

Bankruptcy Proceedings On June 25, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for May 2018. For the month, Co. reported a net loss of \$9,793 on zero net sales/revenue. Co. posted \$43 in total non-operating expenses.

REALBIZ MEDIA GROUP INC

Earnings, 6 mos. to Apr 30(Consol. - \$):

	2018	2017
Total revenues	2,381,231	1,178,995
Cost & expenses	2,996,015	2,217,879
Operating income	(614,785)	(1,038,884)
Interest expense	80,230	88,618
Other income (expense), net	(172,830)	(23,716)
Net before taxes	(867,844)	(1,151,218)
Net income	(867,844)	(1,151,218)
Earnings common share		
Primary	\$	\$(0.01)
Fully Diluted	\$	\$(0.01)
Common Shares:		
Full Diluted	313,832,292	198,178,561
Year-end	355,284,081	241,651,943

RED MOUNTAIN RESOURCES INC

Bankruptcy Proceedings On June 25, 2018, Co. filed with the U.S. Bankruptcy Court a Second Amended Chapter 11 Plan of Reorganization and related Disclosure Statement. According to the Amended Disclosure Statement, The Plan proposes a streamlining of the Debtors operations by eliminating Red Mountains ownership of the operating subsidiaries, Black Rock, RMR, and Cross Border. If the Plan is confirmed, Co. will be dissolved and all holders of Allowed Interests in Co. will receive no distribution under the Plan. Co.s ownership of its operating subsidiaries will be transferred to holders of Allowed Class 4RR Claims and Allowed Class 4CB Claims making the Stock Election and to the Plan Funder, Stone Street. Thus, Black Rock and RMR will become wholly-owned subsidiaries of Cross Border. Cross Border will be the new parent entity for the Reorganized Debtors owned by the Plan Funder, holders of Allowed Class 4RR Claims and Allowed Class 4CB Claims, and any other existing Allowed Interest Holders of Cross Border. Allowed Secured Claims of Ad Valorem Taxing Authorities are paid in full without penalty accruing after the Petition Date. Holders of claims entitled to priority are paid in full. Certain such holders, namely employees of RMR, are provided an option to participate as owners of the Reorganized Debtors by making the Stock Election. Interest Burden Payees, Mineral Owners, and Black Shale are provided unimpaired treatment. That is, all rights of such parties existing under state law

are preserved. General Unsecured creditors of Black Rock and Red Mountain receive distributions from the Black Rock Available Cash and the Red Mountain Available Cash, the majority of which is being contributed by the Plan Funder. The Debtors predict that based upon the Debtors Schedules, this will result in a 16% distribution to Holders of Allowed Class 6RD Claims and a 100% distribution to Holders of Allowed Class 6BR Claims. However, if unsecured claims are allowed against either of these entities, distributions could be diminished. General Unsecured creditors of RMR receive no distribution. Holders of General Unsecured Claims against Cross Border are paid in full over a 10-year time horizon beginning one year after the Effective Date. The Court scheduled a September 26, 2018 Plan confirmation hearing.

REX ENERGY CORP

Bankruptcy Proceedings On June 25, 2018, Co. filed with the U.S. Bankruptcy Court a notice of filing of blacklined bidding procedures and a proposed order approving bidding procedures. The notice states, The changes encompassed in the Revised Proposed Bidding Procedures Order and the Revised Proposed Bidding Procedures reflect agreements between, among others, the Debtors, the Official Committee of Unsecured Creditors appointed in the Debtors chapter 11 cases (the Committee), the DIP Agent and the Ad Hoc Second Lien Group. The revised bid procedures propose the following general timeline: July 26, 2018 deadline to submit qualified competing bids; an auction, if necessary, would be conducted on Aug. 16, 2018, followed by an Aug. 21, 2018 sale transaction hearing.

REX ENERGY CORP

Bankruptcy Proceedings On July 2, 2018, the U.S. Bankruptcy Court approved Co.s revised Bidding Procedures for the sale of the Debtors' assets. The order approves the following general timeline: (i) a July 26, 2018 deadline to submit qualified competing bids, (ii) an auction, if necessary, to be conducted on August 16, 2018 and (iii) an Aug. 23, 2018 sale transaction hearing.

SABINE OIL & GAS HOLDINGS INC

Interest Sale Development On June 29, 2018, OG East Texas, LLC, a subsidiary of Osaka Gas Co., Ltd. ("Osaka Gas") has entered into an agreement with Co.'s subsidiary Sabine Oil & Gas Corporation and its subsidiary Sabine East Texas Basin LLC (collectively "Sabine") to acquire 35% of Sabine's working interest in the gas properties located primarily in Harrison and Panola Counties, Texas, U.S. for about \$16,000,000,000 (\$144,530,000). As a result of this acquisition, Osaka Gas will obtain approximately 30% of the working interest in the formations in the shale assets.

SERTANT, INC.

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Cost & expenses	36,799	35,876
Operating income	(36,799)	(35,876)
Net income	(36,799)	(35,876)
Earnings common share		
Common Shares:		
Full Diluted	124,034,225	42,850,892
Year-end	133,600,892	

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	
Cash & equivalents	589	
Current assets	7,033	
Net property & equip.	92,650	
Total assets	106,375	
Liabilities:		
Current liabilities	886,344	
Stockholders' equity	(779,969)	
Net current assets	(879,311)	

SHARING ECONOMY INTERNATIONAL INC

Acquisition Development On June 26, 2018, Co. announced that its wholly-owned subsidiary, EC Advertising Limited ("EC Advertising"), has entered into an Exclusivity Agreement with OOB Media HK Ltd. ("OOB HK"), a provider of advertisements services, regarding the potential acquisition of not less than 51% of the ordinary shares of OOB HK, which, in turn, effectively holds 60% of the ordinary shares of OOB Media (Sichuan) Ltd. ("OOB Sichuan"). This agreement extends the Exclusivity Agreement signed on May 9, 2018 by EC Creative Ltd., a wholly-owned subsidiary of Co., and OOB HK. There can be no assurances that the parties may enter into an agreement to do a transaction, and even if an agreement is entered into, there can be no assurances that such transaction will be consummated. Terms of the transaction were not disclosed.

SHENTANG INTERNATIONAL INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2009
Sales	4,411,049
Cost of sales	2,625,212
Gross margin	1,785,837
Research & development expenses	106,766
Selling expenses	181,719
General & administrative expenses	750,090
Total operating expenses	1,038,575
Income (loss) from operations	747,262
Financial expenses	7,467
Other expenses	143
Total other expenses	(7,610)
Income before income tax expense	739,652
Net income (loss)	739,652
Weighted average shares outstanding - basic	18,959,562
Weighted average shares outstanding - diluted	18,959,562
Year end shares outstanding	20,000,000	20,000,000	20,000,000
Earnings per share - basic	\$0.04
Earnings per share - diluted	\$0.04
Number of full time employees	75
Number of common stockholders	75

Financials taken from 2017 10-K; Approximately; As of April 15, 2010

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Common stock	20,000	20,000
Additional paid-in capital	556,833	556,833
Retained earnings (accumulated deficit)	(576,833)	(576,833)

Financials taken from 2017 10-K

Recent Dividends:**1. Shentang International Inc. common.**

No dividends paid.

Annual Dividends:**1. Shentang International Inc. common.**

No dividends paid.

SINO AGRO FOOD INC

New Accountant On June 29, 2018, ECOVIS David Yeung Hong Kong resigned as Co.'s independent public accounting firm, subsequently, Co. engaged ZHEN HUI CPA as its new independent public accounting firm.

SONOMA PHARMACEUTICALS INC**Annual Report****Consolidated Income Statement, Years Ended Mar. 31 (\$000):**

	2018	2017	2016
Product revenues	15,663	11,957	8,077
Product licencing fees & royalties .....	...	...	231
Service revenues	995	868	1,061
Total revenues	16,658	12,825	9,369
Product cost of revenues	8,669	6,419	5,840
Service cost of revenues	679	738	881
Total cost of revenues	9,348	7,157	6,721
Gross profit (loss)	7,310	5,668	2,648

Research & development expenses	1,575	1,576	1,806
Selling, general & administrative expenses	19,924	17,066	15,556
Total operating expenses	21,499	18,642	17,362
Income (loss) from operations	(14,189)	(12,974)	(14,714)
Interest expense	40	3	3
Interest income	258	22	2
Gain (loss) due to change in fair value of derivative liabilities .....	...	...	11
Other income (expense), net	(357)	18	(20)
Income (loss) from continuing operations before income tax	(14,328)	(12,937)	(14,724)
Income tax benefit .....	...	4,268	...
Net income (loss) from continuing operations	(14,328)	(8,669)	(14,724)
Income (loss) from operations of discontinued business .....	...	17,943	4,562
Net income (loss)	(14,328)	9,274	(10,162)
Weighted average shares outstanding - basic	4,530	4,224	3,289
Weighted average shares outstanding - diluted	4,530	4,224	3,289
Year end shares outstanding	6,172	4,289	4,197
Earnings (loss) per share - continuing operations - basic	\$(3.16)	\$(2.05)	\$(4.48)
Earnings (loss) per share - discontinued operations - basic .....	...	\$4.25	\$1.39
Net earnings (loss) per share - basic	\$(3.16)	\$2.20	\$(3.09)
Earnings (loss) per share - continuing operations - diluted	\$(3.16)	\$(2.05)	\$(4.48)
Earnings (loss) per share - discontinued operations - diluted .....	...	\$4.25	\$1.39
Net earnings (loss) per share - diluted	\$(3.16)	\$2.20	\$(3.09)
Number of full time employees	78	...	37
Number of part time employees	1	...	1
Other number of employees .....	...	...	187
Total number of employees .....	...	75	225
Number of common stockholders	334	337	365
Foreign currency translation adjustments .....	...	(324)	(347)

Restated to reflect the discontinued operations of Latin American business; Adjusted for 1-for-5 stock split, June 27, 2016; Shares increased due to the effect of issuance of common stock in connection with closing offering, exercise of common stock options, settlement of device fees and stock based compensation; Shares increased due to the effect of issuances of common stock; in connection with At-the-Market issuances, closing of offering and Board Compensation; Shares increased due to the effect of issuances of common stock upon exercise of common stock

purchase warrants and for settlement of service fees; As is; Approximately; As of June 15, 2018; As of June 1, 2017; As of June 1, 2016

Consolidated Balance Sheet, Years Ended Mar. 31 (\$000):

	2018	2017
Cash & cash equivalents	10,066	17,461
Accounts receivable, gross	2,829	2,794
Less: allowance for doubtful accounts	17	14
Less: discounts, rebates, distributor fees & returns	(1,275)	(672)
Accounts receivable, net	1,537	2,108
Raw materials	1,619	1,480
Finished goods	1,246	741
Inventories, net	2,865	2,221
Prepaid insurance	440	587
Prepaid rebates	270	...
Tax prepaid to Mexican tax authorities	215	...
Other prepaid expenses & other current assets	622	29
Current portion of deferred consideration, net	239	237
Total current assets	16,254	22,643
Manufacturing, lab & other equipment	3,653	3,319
Office equipment	361	324
Furniture & fixtures	100	91
Leasehold improvements	592	536
Property & equipment, gross	4,706	4,270
Less: accumulated depreciation & amortization	3,570	3,031
Property & equipment, net	1,136	1,239
Deferred consideration	1,322	1,497
Other assets	494	80
Total assets	19,206	25,459
Accounts payable	1,272	1,255
Accrued salaries & related costs	817	681
Accrued professional fees	206	79
Other accrued expenses & other current liabilities	383	542
Deferred revenue	147	345
Deferred revenue Invekra	59	176
Current portion of long-term debt	230	123
Current portion of capital lease obligations	147	74
Taxes payable .....	...	13
Total current liabilities	3,261	3,288
Long-term deferred revenue Invekra	443	527
Long-term debt	32	45
Capital lease obligations, less current portion	144	168
Total liabilities	3,880	4,028
Common stock	1	1
Additional paid-in capital	176,740	168,709
Retained earnings (accumulated deficit)	(157,440)	(143,101)
Accumulated other comprehensive income (loss)	(3,975)	(4,178)
Total stockholders' equity (deficiency)	15,326	21,431

Recent Dividends:**1. Sonoma Pharmaceuticals Inc common.**

No dividends paid.

Annual Dividends:**1. Sonoma Pharmaceuticals Inc common.**

No dividends paid.

SONOMA PHARMACEUTICALS INC Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Marcum LLP, as it appeared in Co.'s 2018 10K: "We have audited the accompanying consolidated balance sheets of Sonoma Pharmaceuticals, Inc. and Subsidiaries (the "Company") as of March 31, 2018 and 2017, and the related consolidated statements of comprehensive (loss) income, changes in stockholders' equity and cash flows for each of the two years in the period ended March 31, 2018, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of March 31, 2018 and 2017, and the results of its operations and its cash flows for each of the two years in the period ended March 31, 2018, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As more fully described in Note 2, the Company has incurred significant losses and needs to raise additional funds to meet its obligations and sustain its operations. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

SYNCHRONOSS TECHNOLOGIES INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31

(\$000):

	2017	2016 (revised)	2015 (revised)
Net revenues	402,361	426,294	372,561
Cost of revenues	181,453	194,684	154,810
Research & development expenses	90,850	114,493	92,763
Selling, general & administrative expenses	154,037	126,228	84,591
Net change in contingent consideration obligation	...	1,194	1,515
Restructuring charges	10,739	6,333	4,946
Depreciation & amortization expenses	94,884	105,966	71,049
Total costs & expenses	531,963	548,898	409,674
Income (loss) from continuing operations	(129,602)	(122,604)	(37,113)
Interest income	12,502	1,907	2,047
Interest expense	55,771	7,414	5,711
Gain (loss) on extinguishment of debt	(29,413)	...	...
Other income (expense), net	(17,678)	1,022	607
Equity method investment loss	(9,125)	...	...
Income (loss) before income tax expense (benefit) - Domestic	(210,214)	(116,730)	...
Income (loss) before income tax expense (benefit) - Foreign	(18,873)	(10,359)	...
Income (loss) from continuing operations before taxes	(229,087)	(127,089)	(40,170)
Current federal income tax expense	(600)	(4,695)	...
Current state income tax expense	...	(2,098)	...
Current foreign income tax expense	4,817	2,743	...
Deferred federal income tax expense (benefit)	(40,634)	(26,074)	...
Deferred state income tax expense	...	...	...

(benefit)	(1,340)	(1,301)	...
Deferred foreign income tax expense (benefit)	2,894	(1,795)	...
Expense (benefit) for income taxes	(34,863)	(33,220)	(2,388)
Income (loss) from continuing operations	(194,224)	(93,869)	(37,782)
Income (loss) from discontinued operations, net of taxes	75,495	90,560	40,267
Net income (loss)	(118,729)	(3,309)	2,485
Net income (loss) attributable to non-controlling interests	9,291	15,203	628
Net income (loss) attributable to Synchronoss	(109,438)	11,894	3,113
Weighted average shares outstanding - basic	44,669	43,551	42,284
Weighted average shares outstanding - diluted	44,669	43,551	42,284
Year end shares outstanding	46,965	45,292	...
Net income (loss) per share from continuing operations - basic	\$(4.14)	\$(1.81)	\$(0.88)
Net income (loss) per share from discontinued operation - basic	\$1.69	\$2.08	\$0.95
Net income (loss) per share - basic	\$(2.45)	\$0.27	\$0.07
Net income (loss) per share from discontinued operation - diluted	\$(4.14)	\$(1.81)	\$(0.88)
Earning per share - total discounters-diluted	\$1.69	\$2.08	\$0.95
Net income (loss) per share - diluted	\$(2.45)	\$0.27	\$0.07
Number of full time employees	1,428	...	...
Number of common stockholders	53	...	...
Foreign currency translation adjustments	...	(4,042)	(17,281)

□ Restated to reflect the correction of various misstatements identified during the Company's internal investigation; □ Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230); □ Restated to reflect the divestiture of a portion of its carrier activation business ("BPO") to a newly formed entity named Sequential Technology International, LLC; □ As is; □ Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)
Cash & cash equivalents	156,299	169,801
Restricted cash	89,826	41,632
Marketable securities	3,111	12,506
Accounts receivable, gross	81,293	108,933
Less: allowance for doubtful accounts	3,107	1,459
Accounts receivable, net	78,186	107,474
Prepaid expenses & other assets	43,557	38,277
Total current assets	370,979	369,690
Marketable securities	...	2,974
Computer hardware	250,453	242,739
Computer software	62,335	47,828
Construction in-progress	471	14,854
Furniture & fixtures	7,736	5,981
Buildings	8,808	8,808
Leasehold improvements	19,591	16,980

Total property & equipment, gross	349,394	337,190
Less: accumulated depreciation	237,569	178,985
Property & equipment, net	111,825	158,205
Goodwill	237,303	224,651
Intangible assets, net	132,167	162,968
Deferred tax assets	...	13,286
Other assets	5,236	8,658
Note receivable from related party	73,984	70,269
Equity method investment	33,917	43,650
Total assets	965,411	1,054,351
Accounts payable	5,959	17,057
Accrued compensation & benefits	22,679	33,771
Accrued accounting fees	19,822	3,154
Accrued consulting fees	6,200	13,951
Accrued legal fees	5,513	3,172
Accrued telecommunications	3,028	2,628
Accrued income tax payable	2,810	4,643
Accrued other	12,687	15,563
Accrued expenses	72,739	76,882
Deferred revenues	75,829	57,430
Contingent consideration obligation	...	2,833
Short-term debt	...	29,000
Mandatory redeemable financial instrument	37,959	...
Total current liabilities	192,486	183,202
Lease financing obligation	11,183	12,450
Convertible debt, net of debt issuance costs	227,704	226,291
Deferred tax liabilities	13,735	3,508
Deferred revenues	25,241	65,630
Other liabilities	6,195	8,193
Redeemable noncontrolling interest	25,280	25,280
Common stock	5	5
Treasury stock, at cost	105,584	106,631
Additional paid-in capital	597,553	571,153
Foreign currency	(20,284)	(37,311)
Unrealized gain (loss) on intra-entity foreign currency transactions	(3,085)	(5,017)
Unrealized holding gains (loss) on available-for-sale securities	(4)	(22)
Accumulated other comprehensive income (loss)	(23,373)	(42,350)
Retained earnings (accumulated deficit)	(5,014)	107,620
Total stockholders' equity (deficiency)	463,587	529,797

□ Restated to reflect the correction of various misstatements identified during the Company's internal investigation; □ Restated to reflect the adoption of FASB ASU No 2016-18, (Topic 230); □ Net of allowance for loan losses - note receivable from related party : \$14,562,000

Recent Dividends:

1. Synchronoss Technologies Inc common.

No dividends paid.

Annual Dividends:

1. Synchronoss Technologies Inc common.

No dividends paid.

SYNNEX CORP

Merger Development On June 28, 2018, Convergys Corp. ("Convergys") entered into an Agreement and Plan of Merger (the "Merger Agreement") by and among Co., Convergys, Delta Merger Sub I, Inc., a Delaware corporation and a direct wholly owned subsidiary of Co. ("Merger Sub I"), and Delta Merger Sub II, LLC, a Delaware limited liability company and a direct wholly owned subsidiary of Co. ("Merger Sub II"). The Merger Agreement provides, among other things, that on the terms and subject to the conditions set forth therein, (1) Merger Sub I will be merged

with and into Convergys (the "Initial Merger"), with Convergys surviving the Initial Merger as a wholly owned subsidiary of Co., and (2) immediately following the Initial Merger, Convergys will be merged with and into Merger Sub II (the "Subsequent Merger", and together with the Initial Merger, the "Mergers"), with Merger Sub II surviving the Subsequent Merger as a direct wholly owned subsidiary of Co. On the terms and subject to the conditions set forth in the Merger Agreement, at the effective time of the Initial Merger, each Convergys common share, without par value (each "Convergys Common Share") issued and outstanding immediately prior to the effective time of the Initial Merger (other than Convergys Common Shares held in treasury by Convergys or owned by Co. or by any direct or indirect wholly owned subsidiaries of Co. or Convergys and other than Convergys Common Shares owned by shareholders who properly exercise appraisal rights) will automatically be converted into the right to receive (1) \$13.25 in cash, without interest, and (2) 0.1193 of shares of Co. common stock, par value \$0.001 per share ("Co. Common Stock"), subject to adjustment as provided in the Merger Agreement in the event that the trading price of Co. common stock prior to the closing of the Mergers increases or decreases by more than 10% from a base-line price (together, the "Merger Consideration"). No fractional shares of Co. Common Stock shall be issued in connection with the Initial Merger and those Convergys shareholders who would otherwise be entitled to fractional shares of Co. Common Stock will receive cash in lieu thereof. It is expected that the Mergers will qualify as a tax-free reorganization for U.S. federal income tax purposes.

TARGET GROUP INC

New Name On July 3, 2018, Co. changed its name from Chess Supersite Corp to Target Group Inc.

THC FARMACEUTICALS INC

Earnings, 6 mos. to Mar 31(Consol. - \$):

	2018	2017
Cost & expenses	9,449	103,625
Deprec., depl. & amort.	302	302
Operating income	(3,150)	(94,583)
Net before taxes	(3,150)	(94,583)
Net income	(3,150)	(94,583)

Earnings common share

Primary	\$	\$(0.01)
Fully Diluted	\$	\$(0.01)

Common Shares:

Full Diluted	15,131,600	13,242,978
Year-end	15,131,600	

THEMAVEN INC

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Total revenues	86,685	
Cost & expenses	3,658,614	1,004,882
Operating income	(3,571,929)	(1,004,882)
Net income	(3,571,929)	(1,004,828)

Earnings common share

Primary	\$(0.16)	\$(0.11)
Fully Diluted	\$(0.16)	\$(0.11)

Common Shares:

Full Diluted	22,934,369	9,537,523
Year-end	30,216,009	22,056,461

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	1,519,182
Current assets	2,163,684
Net property & equip.	3,789,288
Total assets	6,985,255
Liabilities:	
Current liabilities	1,277,959
Stockholders' equity	5,538,800
Net current assets	885,725

TOR MINERALS INTERNATIONAL INC

Earnings, 3 mos. to Mar 31(Consol. - \$000):

	2018	2017
Net Sales	10,049	10,696
Cost & expenses	10,288	10,805
Operating income	(239)	(109)
Other income (expense), net		1
Foreign currency	6	(33)
Net before taxes	(257)	(170)
Income taxes	(23)	(38)
Net income	(234)	(132)

Earnings common share

Primary	\$(0.07)	\$(0.04)
Fully Diluted	\$(0.07)	\$(0.04)

Common Shares:

Full Diluted	3,542	3,542
Year-end	3,542	3,542

Consolidated Balance Sheet Items, as of (\$000):

	2018
Assets:	
Cash & equivalents	2,319
Inventories	10,168
Current assets	19,676
Net property & equip.	18,181
Total assets	37,861
Liabilities:	
Current liabilities	6,358
Long-term debt	2,313
Stockholders' equity	29,120
Net current assets	13,318

TOROTEL, INC.**Annual Report****Consolidated Income Statement, Years Ended Apr. 30 (\$):**

	2018	2017	2016
Net sales	18,396,000	16,302,000	16,194,000
Cost of goods sold	13,615,000	11,047,000	10,883,000
Gross profit	4,781,000	5,255,000	5,311,000
Engineering expenses	1,082,000	906,000	811,000
Selling, general & administrative expenses	4,967,000	4,738,000	3,643,000
Total operating expenses	6,049,000	5,644,000	4,454,000
Earnings (loss) from operations	(1,268,000)	(389,000)	857,000
Interest expense, net	74,000	24,000	25,000
Gain (loss) on asset disposal	8,000		
Earnings (loss) before provision for income taxes	(1,334,000)	(413,000)	832,000
Current provision for income taxes - federal		2,000	9,000
Current provision for income taxes - state	2,000	1,000	75,000
Total current provision for income taxes	2,000	3,000	84,000
Deferred provision (benefit) for income taxes - federal	612,000	(137,000)	254,000
Deferred provision (benefit) for income taxes - state	67,000	(18,000)	(10,000)
Total deferred provision (benefit) for income taxes	679,000	(155,000)	244,000
Provision (benefit) for income taxes	681,000	(152,000)	328,000
Net earnings (loss)	(2,015,000)	(261,000)	504,000
Weighted average shares outstanding - basic	5,265,750	5,123,000	5,266,000
Weighted average shares outstanding - diluted	5,265,750	5,123,000	
Year end shares outstanding	5,995,750	5,995,750	5,615,750
Net earnings (loss) per share - basic	\$(0.38)	\$(0.05)	\$0.10
Net earnings (loss) per share - diluted	\$(0.38)	\$(0.05)	
Number of full time employees	143	153	138
Number of part time employees	12	13	13
Total number of employees	155	166	
Number of common stockholders	416	433	437

Reclassified to conform with 2018 presentation; Reclassified to conform with 2017 presentation; Approximately; As of June 29, 2018; As of June 30, 2017; As of June 30, 2016

Consolidated Balance Sheet, Years Ended Apr. 30 (\$):

	2018	2017
Cash	575,000	298,000
Trade receivables, gross	2,205,000	2,019,000
Less: allowance for doubtful accounts	12,000	12,000
Trade receivables, net	2,193,000	2,007,000
Raw materials	1,278,000	1,305,000
Work in process	635,000	826,000
Finished goods	449,000	608,000
Inventories	2,362,000	2,739,000
Prepaid expenses & other current assets	238,000	217,000
Property held for sale	694,000	688,000
Total current assets	6,062,000	5,949,000
Leasehold improvements	616,000	532,000
Equipment	3,951,000	3,718,000
Property, plant & equipment, gross	4,567,000	4,250,000
Less: accumulated depreciation	3,235,000	2,937,000
Property, plant & equipment, net	1,332,000	1,313,000
Deferred income taxes	68,000	747,000
Other assets	209,000	256,000
Total assets	7,671,000	8,265,000
Current maturities of long-term debt	1,706,000	603,000
Trade accounts payable	1,045,000	1,204,000
Accrued payroll	167,000	68,000
Accrued payroll taxes	13,000	5,000
Accrued employee benefits	129,000	136,000
Accrued warranty reserve	300,000	24,000
Accrued property taxes	18,000	20,000
Deferred rent	129,000	7,000
Other accrued liabilities, including interest	61,000	59,000
Customer deposits	219,000	33,000
Total current liabilities	3,787,000	2,159,000
Mortgage note payable	373,000	415,000
Line of credit	1,216,000	465,000
Capital lease obligations	170,000	
Note payable	77,000	168,000
Less: current maturities	1,706,000	603,000
Common stock	60,000	60,000
Capital in excess of par value	12,437,000	12,329,000
Retained earnings (accumulated deficit)	(8,743,000)	(6,728,000)
Total stockholders' equity (deficit)	3,754,000	5,661,000

Reclassified to conform with 2018 presentation

Recent Dividends:**1. Torotel, Inc. common.**

No dividends paid.

Annual Dividends:**1. Torotel, Inc. common.**

No dividends paid.

TRUE BLUE HOLDINGS INC

New Name On June 28, 2018, Co. changed its name from Rokwader Inc to True Blue Holdings Inc.

TRUE DRINKS HOLDINGS, INC.**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Net sales	3,823,334	2,575,448	6,121,097
Cost of sales	3,052,144	2,253,585	6,282,087
Gross profit	771,190	321,863	(160,990)
Selling & marketing expenses	5,620,193	3,782,941	5,073,211
General & administrative expenses	5,079,138	4,825,017	5,475,673
Contract settlement expense	4,514,569		

Total operating expenses	15,213,900	8,607,958	10,548,884
Operating income (loss)	(14,442,710)	(8,286,095)	(10,709,874)
Change in fair value of derivative liabilities	2,331,888	3,566,170	1,262,329
Impairment of patent	130,000	679,411	...
Interest expense	158,419	39,789	257,389
Other income (expense)	(47,902)	(6,437)	(2,285,629)
Total other income (expense)	1,995,567	2,840,533	(1,280,689)
Net income (loss)	(12,447,143)	(5,445,562)	(11,990,563)
Declared dividends on preferred stock	261,793	263,588	...
Net income (loss) attributable to common stockholders	(12,708,936)	(5,709,150)	...
Weighted average shares outstanding - basic	193,799,475	115,292,366	75,346,961
Weighted average shares outstanding - diluted	193,799,475	115,292,366	75,346,961
Year end shares outstanding	218,151,591	119,402,009	111,434,284
Net income (loss) per share - basic	\$(0.07)	\$(0.05)	\$(0.16)
Net income (loss) per share - diluted	\$(0.07)	\$(0.05)	\$(0.16)
Dividends on preferred stock	...	...	\$271,838.00
Number of full time employees	10	13	13
Number of part time employees	1	1	1
Total number of employees	11	14	14
Number of common stockholders	225	220	265
Number of preferred stockholders	50	54	...

Reclassified to conform with 2017 presentation; Share increased due to the effect of conversion of preferred stock to common stock, issuance of common stock for services, settlement of debt, warrants exercised and dividends on preferred stock; Approximately; As of June 18, 2018; As of March 31, 2017; As of March 22, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)
Cash & cash equivalents	76,534	15,306
Accounts receivable, gross	446,469	654,817
Less: allowance for doubtful accounts	391,000	118,000
Accounts receivable, net	55,469	536,817
Purchased materials	29,012	89,358
Finished goods	1,240,089	339,554
Reserve for obsolete inventory	93,000	110,000
Inventory, net	1,176,101	318,912
Prepaid expenses & other current assets	80,918	127,258
Total current assets	1,389,022	998,293
Restricted cash	...	209,570
Property & equipment, net	5,896	11,064
Patents, net	...	250,000
Goodwill	3,474,502	3,474,502
Total assets	4,869,420	4,943,429
Accounts payable & accrued expenses	7,432,799	1,258,252
Debt, short-term	764,563	109,682
Derivative liabilities	8,337	5,792,572
Total current liabilities	8,205,699	7,160,506
Debt, long-term	2,050,000	...
Total liabilities	10,255,699	7,160,506
Common stock	218,152	119,402
Preferred stock - series	...	...

B. Preferred stock - series	1,285	1,293
C. Preferred stock - series	106	109
D. Additional paid in capital	34	...
Retained earnings (accumulated deficit)	42,635,493	33,456,325
Total shareholders' equity (deficit)	(48,241,349)	(35,794,206)
	(5,386,279)	(2,217,077)

Reclassified to conform with 2017 presentation; Approximately

Recent Dividends:

1. True Drinks Holdings, Inc. series C convertible preferred. No dividends paid.

2. True Drinks Holdings, Inc. common. No dividends paid.

3. True Drinks Holdings, Inc. series B convertible preferred. No dividends paid.

4. True Drinks Holdings, Inc. series A preferred. No dividends paid.

Annual Dividends:

1. True Drinks Holdings, Inc. series C convertible preferred. No dividends paid.

2. True Drinks Holdings, Inc. common. No dividends paid.

3. True Drinks Holdings, Inc. series B convertible preferred. No dividends paid.

4. True Drinks Holdings, Inc. series A preferred. No dividends paid.

TRUE DRINKS HOLDINGS, INC.

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Squar Milner LLP, as it appeared in Co.'s 2017 10-K Report: " In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has suffered recurring losses from operations and its total liabilities exceed its total assets. A significant amount of additional capital will be necessary to advance the marketability of the Company's products to the point at which the Company can sustain operations. This raises substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters also are described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

TRUTANKLESS INC

New Name On July 2, 2018, Co. changed its name from Bolente Companies Inc to Trutankless Inc.

UNEEQO INC

Earnings, 9 mos. to Mar 31(Consol. - \$):

	2018	2017
Cost & expenses	69,600	227,650
Operating income	(69,600)	(227,650)
Interest expense	14,105	11,379
Net income	(83,705)	(239,029)
Earnings common share	...	...
Common Shares:		
Full Diluted	113,750,000	112,863,139
Year-end	113,750,000	...

UNIQUE FOODS CORPORATION

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Total revenues	460,042	510,620
Net Sales	460,042	510,620
Cost & expenses	498,365	395,708
Operating income	(84,578)	68,657
Other income (expense), net	...	136,553
Net income	(112,188)	179,023
Earnings common share	...	...
Common Shares:		
Year-end	209,825,471	264,752,663

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	35,370
Inventories	78,319
Current assets	315,565
Net property & equip.	536,166
Total assets	906,297
Liabilities:	
Current liabilities	1,002,452
Stockholders' equity	29,645
Net current assets	(686,887)

USA EQUITIES CORP

New Accountant On June 28, 2018, McConnell & Jones, LLP resigned as Co.'s independent public accounting firm, subsequently, Co. engaged TNCPA as its new independent public accounting firm.

VERSEON CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)	2015 (revised)
Research & development	15,104	11,510	4,541
General & administrative expenses	6,329	5,828	5,213
Total operating expenses	21,433	17,338	9,754
Operating income (loss)	(21,433)	(17,338)	(9,754)
Interest expense	...	3	179
Interest income	483	460	369
Currency exchange gains (loss)	562	(2,606)	1,871
Income (loss) from continuing operations before income tax	(20,388)	(19,487)	(7,693)
Net income (loss)	(20,388)	(19,487)	(7,693)
Net income (loss) attributable to non-controlling interests in subsidiaries	2	5	2
Net income (loss) attributable to Verseon Corporation	(20,386)	(19,482)	(7,691)
Year end shares outstanding	151,437	151,339	150,879
Weighted average shares outstanding - basic	151,437	151,339	136,092
Weighted average shares outstanding - diluted	151,490	151,415	136,092
Net earnings (loss) per share - basic	\$(0.13)	\$(0.13)	\$(0.06)
Net earnings (loss) per share - diluted	\$(0.13)	\$(0.13)	\$(0.06)

Reclassified to conform with 2017 presentation; Shares increased due to conversion of existing stock into new common stock upon initial public offering

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)
Cash & cash equivalents	3,290	29,225
Short-term investments	8,327	17,643
Equipment related deposits	928	171
Facilities related deposits	418	...
Operating lease related to deposits	56	56
Equipment maintenances & software licenses	91	54
Insurance premium	42	42
Other prepaid expenses & other current assets	275	47
Prepaid expenses & other current assets	1,810	370
Total current assets	13,427	47,238

Buildings & land, net	38,314	20,938
Lab equipment	2,328	1,401
Office equipment	4	4
Computer & peripherals	867	362
Furniture & fittings	226	126
Property & equipment, gross	3,425	1,893
Less: accumulated depreciation	1,011	505
Property & equipment, net	2,414	1,388
Total assets	54,155	69,564
Accounts payable	4,466	2,067
Professional services - audit	91	95
Professional services - other	402	243
Facility buildout	668	1,587
Legal services	84	74
Vacation accrual	534	421
Various operating accruals	123	130
Accrued liabilities	1,902	2,550
Total current liabilities	6,368	4,617
Long-term debts	2,572	...
Total liabilities	8,940	4,617
Common stock	152	151
Additional paid-in-capital	137,560	136,646
Additional paid-in capital - treasury	(11)	...
Loan receivable from shareholders	(15,087)	(14,830)
Retained earnings (accumulated deficit)	(81,114)	(60,728)
Accumulated other comprehensive income (loss)	(5)	(5)
Total stockholders' equity (deficit)	41,495	61,234
Non-controlling interests in subsidiaries	3,720	3,713
Total equity (deficit)	45,215	64,947

□ Reclassified to conform with 2017 presentation

Recent Dividends:

- 1. Verseon Corp series B preferred.**
No dividends paid.
- 2. Verseon Corp common.**
No dividends paid.
- 3. Verseon Corp series A preferred.**
No dividends paid.
- 4. Verseon Corp class Z common.**
No dividends paid.
- 5. Verseon Corp class Y common.**
No dividends paid.

Annual Dividends:

- 1. Verseon Corp series B preferred.**
No dividends paid.
- 2. Verseon Corp common.**
No dividends paid.
- 3. Verseon Corp series A preferred.**
No dividends paid.
- 4. Verseon Corp class Z common.**
No dividends paid.
- 5. Verseon Corp class Y common.**
No dividends paid.

VETANOVA INC

New Name On June 27, 2018, Co. changed its name from GlobalMin Ventures Inc to VetaNova Inc.

VIRATECH CORP

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Total revenues	16,228	18,700
Cost & expenses	19,663	23,541
Operating income	(3,435)	(4,841)
Net before taxes	(3,435)	(4,841)
Net income	(3,435)	(4,841)
Earnings common share		
Common Shares:		
Year-end	754,243,750	754,243,750

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	1,618
Current assets	1,618
Total assets	463,294
Liabilities:	
Current liabilities	388,088
Stockholders' equity	73,230
Net current assets	(386,470)

VISTAGEN THERAPEUTICS INC Annual Report

Consolidated Income Statement, Years Ended Mar. 31 (\$):

	2018	2017	2016
Total revenues	7,762,500	5,203,700	3,931,600
Research & development expenses	7,762,500	5,203,700	3,931,600
General & administrative expenses	6,437,100	6,294,800	13,918,600
Total operating expenses	14,199,600	11,498,500	17,850,200
Income (loss) from operations	(14,199,600)	(10,248,500)	(17,850,200)
Interest expense, net	8,900	4,600	770,800
Change in warrant liability	...	...	(1,894,700)
Gain (loss) on early extinguishment of debt	...	...	(26,700,200)
Other expense	...	...	2,300
Loss on extinguishment of accounts payable	135,000	...	...
Income (loss) before income taxes	(14,343,500)	(10,253,100)	(47,218,200)
Income taxes	2,400	2,400	2,300
Net income (loss) & comprehensive income (loss)	(14,345,900)	(10,255,500)	(47,220,500)
Accrued dividends on series B preferred stock	1,030,400	1,257,000	2,140,500
Deemed dividend from trigger of down round provision feature	199,200	...	...
Deemed dividend on series B preferred units	...	111,100	2,058,000
Net income (loss) attributable to common stockholders	(15,575,500)	(11,623,600)	(51,419,000)
Weighted average shares outstanding - basic	13,890,041	7,531,642	1,767,957
Weighted average shares outstanding - diluted	13,890,041	7,531,642	1,767,957
Year end shares outstanding	□22,932,615	8,838,721	2,487,480
Net income (loss) per share - basic	\$(1.12)	\$(1.54)	\$(29.08)
Net income (loss) per share - diluted	\$(1.12)	\$(1.54)	\$(29.08)
Number of full time employees	□9	□9	□9
Number of common stockholders	□□4,500	□□700	□□300
Number of series A preferred stockholders	□2	□2	□2
Number of series B convertible preferred stockholders	□2	□2	□2
Number of series C preferred stockholders	□1	□1	□1

□ Shares increased due to the effect of sale of common stock and warrants for cash, exercise of warrants, common stock granted for services and settlement of account payable; □ As of June 26, 2018; □ As of June 27, 2017; □ As of June 24, 2016; □ Approximately; □ As of June 22, 2016

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2018	□2017
		(revised)
Cash & cash equivalents	10,378,300	2,921,300
AV-101 materials & services	505,900	352,800
Insurance	88,300	85,800
Public offering filing fees & expenses	25,900	11,600
All other prepaid expenses & other current assets	24,700	6,400
Total current assets	11,023,100	3,377,900
Laboratory equipment	888,300	888,300
Tenant improvements	26,900	26,900
Computers & network equipment	54,600	53,000
Office furniture & equipment	79,700	79,700
Property & equipment, gross	1,049,500	1,047,900
Less: accumulated depreciation & amortization	842,100	761,400
Security deposits & other assets	47,800	47,800
Total assets	11,278,300	3,712,200
Accounts payable	1,195,700	867,300
Accrued AV-101 development & related expenses	176,600	402,400
Accrued professional services	27,000	37,000
All other accrued expenses	2,700	3,600
Notes payable	53,900	54,800
Capital lease obligations	2,600	2,400
Total current liabilities	1,458,500	1,367,500
Accrued dividends on series B preferred stock	2,608,300	1,577,800
Deferred rent liability	285,600	139,200
Capital lease obligations	9,300	11,900
Total non-current liabilities	2,903,200	1,728,900
Total liabilities	4,361,700	3,096,400
Series A preferred stock	500	500
Series B preferred stock	1,200	1,200
Series C preferred stock	2,300	2,300
Common stock	23,100	9,000
Additional paid-in capital	167,401,400	146,569,600
Treasury stock, at cost	3,968,100	3,968,100
Retained earnings (accumulated deficit)	(156,543,800)	(141,998,700)
Total stockholders' equity (deficit)	6,916,600	615,800

□ Reclassified to conform with 2018 presentation

Recent Dividends:

- 1. VistaGen Therapeutics Inc series B preferred.**
No dividends paid.
- 2. VistaGen Therapeutics Inc common.**
No dividends paid.
- 3. VistaGen Therapeutics Inc series C preferred.**
No dividends paid.
- 4. VistaGen Therapeutics Inc series A preferred.**
No dividends paid.

Annual Dividends:

- 1. VistaGen Therapeutics Inc series B preferred.**
No dividends paid.
- 2. VistaGen Therapeutics Inc common.**
No dividends paid.
- 3. VistaGen Therapeutics Inc series C preferred.**
No dividends paid.
- 4. VistaGen Therapeutics Inc series A preferred.**
No dividends paid.

VISTAGEN THERAPEUTICS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, OUM & Co. LLP, as it appeared in Co.'s 2018 10K: "We have audited the accompanying consolidated balance sheets of VistaGen Therapeutics, Inc. as of March 31, 2018 and 2017, the related consolidated statements of operations and comprehensive loss, cash flows, and stockholders' equity (deficit) for each of the two fiscal years in the period ended March 31, 2018, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company at March 31, 2018 and 2017, and the results of its operations and its cash flows for each of the two years in the period ended March 31, 2018, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has not yet generated sustainable revenues, has suffered recurring losses and negative cash flows from operations and has minimal stockholders' equity, all of which raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

VITAXEL GROUP LTD**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Total revenues	12,715	483,473
Cost & expenses	310,159	4,075,749
Operating income	(297,444)	(3,592,276)
Other income (expense), net	(105,285)	10,160
Net before taxes	(402,729)	(3,582,116)
Net income	(402,729)	(3,582,116)
Balance for common	(402,729)	(3,582,116)
Earnings common share		
Primary	\$(0.01)	\$(0.06)
Fully Diluted	\$(0.01)	\$(0.06)
Common Shares:		
Full Diluted	54,087,903	54,087,903
Year-end	54,087,903	50,987,250

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	1,413,442	
Inventories	26,795	
Current assets	1,878,159	
Net property & equip.	235,862	
Total assets	2,752,807	
Liabilities:		
Current liabilities	5,157,169	
Stockholders' equity	(2,404,362)	
Net current assets	(3,279,010)	

VIVA ENTERTAINMENT GROUP INC**Earnings, 6 mos. to Apr 30(Consol. - \$):**

	2018	2017
Cost & expenses	2,715,150	9,495,681
Operating income	(2,687,699)	(9,495,681)
Other income (expense), net	(81,878)	(109,578)
Net income	(3,135,447)	(10,625,937)
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	5,913,417,481	476,781,526
Year-end	5,253,676,602	926,810,436

WALKING COMPANY HOLDINGS INC

Bankruptcy Proceedings On June 25, 2018, Co filed with the U.S. Bankruptcy Court a solicitation version of its First Amended Chapter 11 Plan of Reorganization and related Disclosure Statement. According to the Disclosure Statement, Prior to the Petition Date, the Debtors engaged in extensive, good-faith negotiations with these key creditors which hold Liens against substantially all of the Debtors assets to develop a comprehensive financing, restructuring, and recapitalization plan to be implemented through these Chapter 11 Cases, with, among other transactions, \$10,200,000 in new capital to be provided by the Plan Sponsors (Messrs. Richard Kayne, Fred Kayne and Andrew Feshbach). The key parties negotiations have culminated in the Plan, which provides the framework for a prompt resolution of the Chapter 11 Cases in order to allow the Debtors operating businesses to emerge from bankruptcy as a going concern and general

unsecured creditors to receive a substantial recovery (rather than, potentially, a far smaller one or none at all). On and after the Effective Date, the Reorganized Subsidiaries will continue to be wholly-owned subsidiaries of the Reorganized Parent. The Reorganized Debtors will continue to operate post confirmation in the ordinary course of business, using cash generated by the business and proceeds from a \$57,250,000 secured Exit Facility. With respect to the Prepetition Subordinated Notes Claims, such Secured Claims will be amended, with the maturity date extended three years (until Mar. 31, 2022) and with unpaid interest and fees due as of the Effective Date capitalized into the principal. The Prepetition Subordinated Noteholders will also receive New Warrants, to purchase up to an aggregate of 7.5% of the outstanding New Common Stock on a fully diluted basis. With respect to all General Unsecured Claims, each holder of an Allowed General Unsecured Claim will receive its Pro Rata share of the GUC Fund a \$2,550,000 fund. The Debtors estimate that general unsecured creditors will receive a recovery of approximately 18.8% - 22% under the Plan, based on various assumptions. The Court scheduled a June 12, 2018 hearing to consider the Plan, with objections due by June 1, 2018.

WALKING COMPANY HOLDINGS INC

Bankruptcy Proceedings On July 2, 2018, Co. has announced its emergence from Chapter 11. Pursuant to terms of its Chapter 11 plan, all of the prepetition equity interests in the Company will be extinguished. The Chapter 11 plan sponsors (Messrs. Richard Kayne, Fred Kayne and Andrew Feshbach), who have provided \$10,200,000 consideration in cash, will be issued all of the new common stock of the reorganized Company. According to documents filed with the Bankruptcy Court, the reorganized Company "will continue to operate in the ordinary course of business, using cash generated by the business and proceeds from a \$57,250,000 secured Exit Facility." The press release announcing the emergence, further notes, "The new \$10,000,000-plus of equity, along with support from an enhanced financing package from Wells Fargo will Co. with sufficient capital to achieve its long-term growth objectives." Co., which engages in the retail sale of footwear and accessories, filed for Chapter 11 protection on Mar. 6, 2018, listing more than \$105,000,000 in prepetition assets. Co. emerged from a previous Chapter 11 process in Apr. 2010.

WHERE FOOD COMES FROM INC

New Accountant On July 2, 2018, Co. engaged Crowe LLP as its new independent public accounting firm.

WILLIAMS INDUSTRIAL SERVICES GROUP INC

New Name On June 29, 2018, Co. changed its name from Global Power Equipment Group Inc to Williams Industrial Services Group Inc.

WILLSCOT CORP

Merger Development On June 21, 2018, Co. and its newly-formed acquisition subsidiary, Mason Merger Sub, Inc. ("Merger Sub") entered into an Agreement and Plan of Merger (the "Merger Agreement") with Modular Space Holdings, Inc. ("ModSpace") and NANOMA LLC, solely in its capacity as the representative of the Holders (as defined therein), pursuant to which Merger Sub will merge with and into ModSpace (the "Merger") with ModSpace as the surviving entity in the Merger and continuing as an indirect subsidiary of Co. (the "ModSpace Acquisition"). Subject to potential adjustment under the Merger Agreement, the aggregate consideration payable to the sellers under the Merger Agreement consists of (i) US\$1,063,750,000 in cash, (ii) 6,458,500 shares of Co.'s class A common stock, par value US\$0.0001 (the "Common Stock") and (iii) warrants to purchase an aggregate of 10,000,000 shares of Common Stock. The Merger Agreement contains customary representations, warranties and covenants by the parties. The sellers will have no obligation to indemnify the Company under the Merger Agreement for breaches of ModSpace's representations, warranties or covenants, and Co.'s recourse for any such breaches will be limited to a representations and warranties insurance policy to be purchased by Co. prior to the closing. The closing of the transaction is subject to certain closing conditions, including (i) a Canadian regulatory approval, (ii) the continuing accuracy of each party's representations and warranties, (iii) the performance of certain obligations and (iv) the satisfaction of other customary conditions. The Merger Agreement may be terminated by Co. or ModSpace under certain circumstances. If the Merger Agreement is validly terminated due to the occurrence of certain regulatory events, Co. must pay to ModSpace a US\$35,000,000 termination fee. The sellers who receive Common Stock and warrants pursuant to the Merger Agreement will receive customary registration rights, and will be subject to a six-month lock-up arrangement, under a registration rights agreement to be entered into on the closing date. The warrants issuable to the sellers will have an exercise price of US\$15.50 per share, will not be redeemable, and will expire on Nov. 29, 2022.

WORLD POKER FUND HOLDINGS INC**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Cost & expenses	20,030	10,887
Operating income	(20,030)	(10,887)
Interest expense	11,454	20,421
Net income	(31,484)	(31,308)

Earnings common share

Common Shares:

Year-end	52,091,938	46,041,438
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Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Total assets	13,000,000	
Liabilities:		
Current liabilities	926,271	
Long-term debt	579,816	
Stockholders' equity	11,493,913	
Net current assets	(926,271)	

XIANGTIAN (USA) AIR POWER CO. LTD**Earnings, 9 mos. to Apr 30(Consol. - \$):**

	2018	2017
Total revenues	1,011,081	4,329,466
Cost & expenses	3,210,622	5,407,218
Operating income	(2,201,453)	(1,077,752)
Other income (expense), net		7,496
Net before taxes	(2,201,453)	(1,069,155)
Income taxes	8,190	11,442
Net income	(2,209,643)	(1,080,597)

Earnings common share

Common Shares:

Full Diluted	591,042,000	591,042,000
Year-end	591,042,000	591,042,000

XIANGTIAN (USA) AIR POWER CO. LTD

New Accountant On June 28, Co. dismissed Weinberg & Company, P.A. and engaged Friedman LLP as its new independent public accounting firm.

ZEV VENTURES INC

New Accountant On June 28, 2018, Co. dismissed Weinstein & Co. C.P.A. and engaged Rosenberg Rich Baker Berman & Company as its new independent public accounting firm.

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