

Tuesday, May 15, 2018

Volume 34 No. 5



NOTICE – Items in this issue will be listed online weekly and printed monthly.

NAME CHANGES

(For details on individual listings, see the News Section of this issue)

Diamante Minerals Inc (to iMine Corp)
Fusion Telecommunications International Inc (to Fusion Connect Inc)
Zyto Corp (to Global Unicorn Holdings Inc)

[Ⓜ] Reclassified to conform with 2017 presentation; [Ⓜ] Adjusted for 1-for-5 stock split, February 6, 2018; [Ⓜ] Adjusted for 1-for-25 stock split, June 9, 2017; [Ⓜ] As of March 2016; [Ⓜ] As of April 16, 2018; [Ⓜ] Approximately; [Ⓜ] As of March 31, 2017; [Ⓜ] As of April 14, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	[Ⓜ] 2016 (revised)	2015 (revised)
1847 HOLDINGS LLC			
Annual Report			
Consolidated Income Statement, Years Ended Dec. 31 (\$):			
	2017	[Ⓜ] 2016 (revised)	2015 (revised)
Services	3,987,955	...	...
Sales of parts & equipment	2,422,225	...	...
Other revenues	440	...	...
Total revenues	6,410,620	...	131,250
Cost of sales	1,904,712	...	...
Personnel costs	2,061,932	...	...
Depreciation & amortization	1,125,667	...	...
Fuel	700,315	...	...
General & administrative expenses	2,006,092	269,844	137,470
Professional fees .....	...	...	205,103
Total operating expenses .....	...	...	342,573
Net income (loss) from operations	(1,388,098)	(269,844)	(211,323)
Financing costs	29,282	...	...
Interest expense	616,383	...	...
Gain on sale of fixed assets	275,499	...	...
Total other income (loss)	(370,166)	...	...
Net income (loss) before income taxes ..	(1,758,264)	(269,844)	...
Provision for income taxes (benefit)	(1,090,088)	...	...
Net income (loss)	(668,176)	(269,844)	(211,323)
Net income (loss) attributable to non-controlling interest	194,339	...	...
Net income (loss) attributable to 1847 Holdings Shareholders	(473,837)	...	...
Weighted average shares outstanding - basic	[Ⓜ] 623,125	[Ⓜ] 623,125	623,100
Weighted average shares outstanding - diluted	[Ⓜ] 623,125	[Ⓜ] 623,125	623,100
Year end shares outstanding	[Ⓜ] 623,125	[Ⓜ] 623,125	623,100
Net income (loss) per share - basic	[Ⓜ] \$(0.76)	[Ⓜ] \$(0.43)	\$0.00
Net income (loss) per share - diluted	[Ⓜ] \$(0.76)	[Ⓜ] \$(0.43)	\$0.00
Number of full time employees	1	1	[Ⓜ] 1
Number of common stockholders	[Ⓜ] 34	[Ⓜ] 34	[Ⓜ] 34

	2017	[Ⓜ] 2016 (revised)	2015 (revised)
Cash	501,422	...	...
Accounts receivable	310,363	...	...
Machinery & equipment	715,483	...	...
Parts	191,088	...	...
Allowance for inventory obsolescence	70,000	...	...
Inventories	836,571	...	...
Prepaid expenses & other assets	174,877	369	369
Total current assets	1,823,233	369	369
Buildings & improvement	5,338	...	...
Equipment & machinery	2,908,154	...	...
Tractors	3,129,888	...	...
Truck & other vehicle	1,169,805	...	...
Property & equipment, gross	7,213,185	...	...
Less: accumulated depreciation	1,113,966	...	...
Property & equipment, net	6,099,219	...	...
Goodwill	22,166	...	...
Intangibles assets, net	28,333	...	...
Other assets	111,504	6	6
Total assets	8,084,455	375	375
Accounts payable & accrued expenses	1,229,106	561,378	...
Line of credit	675,000	...	...
Advances, related party	179,704	108,878	...
Notes payable, current portion	14,247	...	...
Promissory note payable	1,025,000	...	...
Uncertain tax liability	126,000	...	...
Current portion of capital lease obligation	615,349	...	...
Total current liabilities	3,864,406	670,256	...
Non-current note payable	58,020	...	...
Vesting note payable	395,634	...	...
Non-current deferred tax liability	988,601	...	...
Capital lease obligations, net of current portion	3,262,988	...	...
Total liabilities	8,569,649	670,256	...
Allocation shares	1,000	1,000	...
Common stock	623	623	...
Additional paid in capital	14,383	14,383	...
Retained earnings (accumulated deficit)	(1,159,724)	(685,887)	...
Total 1847 Holdings LLC shareholders' equity (deficit)	(1,143,718)	(669,881)	...
Non-controlling interests	658,524	...	...
Total shareholders' equity (deficit)	(485,194)	(669,881)	...

[Ⓜ] Reclassified to conform with 2017 presentation

Recent Dividends:

1. 1847 Holdings LLC allocation.
No dividends paid.

2. 1847 Holdings LLC common.
No dividends paid.

Annual Dividends:

1. 1847 Holdings LLC allocation.
No dividends paid.

2. 1847 Holdings LLC common.
No dividends paid.

2050 MOTORS INC Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	[Ⓜ] 2016 (revised)	2015 (revised)
Research & development	28,400	66,126	97,734
Interest expense .....	...	...	0
General & administrative expenses	270,574	709,530	622,352
Total operating expenses	298,974	775,656	720,086
Operating income (loss)	(298,974)	(775,656)	(720,086)
Interest expense	908,501	230,962	11,438
Other income .....	...	1,126	2,600
Net gain (loss) from derivative liability	27,915	(27,625)	...
Income (loss) before income taxes ..	(1,179,560)	(1,033,117)	(728,924)
Provision for income taxes	800	...	...
Net income (loss)	(1,180,360)	(1,033,117)	(728,924)
Weighted average shares outstanding - basic	39,431,012	34,687,943	33,553,057
Weighted average shares outstanding - diluted	39,431,012	34,687,943	33,553,057
Year end shares outstanding	[Ⓜ] 47,860,512	37,148,599	33,748,599
Net earnings (loss) per share - basic	\$(0.03)	\$(0.03)	\$(0.02)
Net earnings (loss) per share - diluted	\$(0.03)	\$(0.03)	\$(0.02)
Number of common stockholders	[Ⓜ] 305	[Ⓜ] 305	[Ⓜ] 305

[Ⓜ] Reclassified to conform with 2017 presentation; [Ⓜ] Shares increased due to the effect of for cash, reduction of debt and services; [Ⓜ] Approximate

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	[Ⓜ] 2016 (revised)
Cash	499	11,766
Other prepaid expenses .....	...	20,000
Total current assets	499	31,766
Furniture & furnishings	14,303	14,303
Leasehold improvements	18,184	18,184
Vehicles & parts	76,045	76,045
Tools & equipment	22,494	22,494
Property, plant & equipment, gross	131,026	131,026
Less accumulated depreciation	99,350	66,076
Property, plant & equipment, net	31,676	64,950
Vehicle deposits	24,405	24,405
Other deposits	2,200	2,200

Deferred equity offering costs, net	18,750	56,250	Interest expense	273,985	309,598	298,946	Unamortized loan costs	(22,885)	(22,323)
License	50,000	50,000	Total expenses	3,162,915	3,238,264	2,941,636	Long-term debt	4,927,115	8,245,534
Total assets	127,530	229,571	Earnings (loss) before income taxes	538,368	1,000,079	915,406	Total liabilities	36,348,460	42,433,797
Accounts payable	42,817	38,629	Current federal income taxes provision (benefit)	(438,355)	99,973	64,522	Common stock	356,746	356,746
Taxes payable	3,664	...	Current state income taxes provision (benefit)	62,192	59,915	68,004	Class A stock	474,854	508,349
Accrued interest on loans payable	60,087	27,751	Current income taxes provision (benefit)	(376,163)	159,888	132,526	Retained earnings (accumulated deficit)	28,440,562	29,196,532
Accounts payable due to related parties	...	7,750	Deferred federal income taxes provision (benefit)	598,239	74,413	(26,409)	Accumulated other comprehensive income (loss)	695,211	(238,681)
Loans payable due to related parties	44,600	36,050	Deferred income taxes provision (benefit)	...	...	0	Total stockholders' equity (deficit)	29,967,373	29,822,946
Loans payable due to non-related parties, net	233,328	129,861	Net earnings (loss)	316,292	765,778	809,289			
Revolving line of credit from related party	63,354	101,400	Weighted average shares outstanding - basic	853,360	912,791	983,312			
Deferred rent	...	244	Weighted average shares outstanding - diluted	853,360	912,791	983,312			
Derivative liability	960,159	270,075	Year end shares outstanding	831,800	865,295	940,748			
Total current liabilities	1,408,009	611,760	Net earnings (loss) per share - basic	\$0.37	\$0.84	\$0.82			
Common stock	2,474,146	2,260,476	Net earnings (loss) per share - diluted	\$0.37	\$0.84	\$0.82			
Additional paid-in-capital	94,650	41,250							
Retained earnings (accumulated deficit)	(3,989,275)	(2,808,915)							
Common stock issuable	140,000	125,000							
Total stockholders' equity (deficit)	(1,280,479)	(382,189)							

Recent Dividends:**1. 2050 Motors Inc common.**

No dividends paid.

Annual Dividends:**1. 2050 Motors Inc common.**

No dividends paid.

2050 MOTORS INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Farber Hass Hurley LLP, as it appeared in Co.'s 2017 10-K report: "Opinion on the Financial Statements We have audited the accompanying balance sheets of 2050 Motors, Inc. (the "Company") as of December 31, 2017 and 2016, and the related statements of operations, stockholders' deficit, and cash flows for each of the years in the two-year period ended December 31, 2017, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for the years in the two-year period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. Emphasis of Matter Going Concern The accompanying financial statements have been prepared to assume the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has suffered recurring losses from operations since inception and has an accumulated deficit of \$4,059,248 which raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

ACMAT CORP.**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Premiums	862,418	1,118,259	1,770,616
Taxable interest	1,085,073	1,108,771	1,258,904
Tax-exempt interest	536,747	501,279	465,400
Dividend income	525,143	716,604	836,046
Investment expenses	(20,974)	(25,149)	(80,889)
Net realized capital gains (losses)	677,329	682,946	(570,563)
Fee & other income	35,547	135,633	177,528
Total revenues	3,701,283	4,238,343	3,857,042
Incurred losses & loss adjustment expenses	(175,789)	(228,835)	(531,246)
Amortization of deferred acquisition costs	181,798	179,121	286,881
General & administrative expenses	2,882,921	2,978,380	2,887,055

Reclassified to conform with 2016 presentation

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Fixed maturities	43,502,013	48,854,835
Equity securities	5,544,274	7,477,156
Short-term investments, at cost which approximates fair value	2,398,074	551,855
Cash & cash equivalents	3,383,091	3,432,485
Accrued interest & dividend receivable	413,885	438,008
Premium receivable, gross	69,389	34,768
Less: allowance for doubtful accounts	12,000	12,000
Premium receivable, net	57,389	22,768
Other receivables	73,355	124,588
Reinsurance recoverable	2,105,259	2,090,562
Prepaid expenses	121,821	131,420
Income taxes receivable	620,712	94,978
Deferred income taxes, net	51,221	947,967
Building	4,275,535	4,275,535
Land	562,397	562,397
Equipment & automobiles	999,606	995,290
Furniture & office fixtures	656,180	654,653
Property & equipment, at cost	6,493,718	6,487,875
Less: accumulated depreciation	1,788,692	1,593,303
Property & equipment, net	4,705,026	4,894,572
Deferred policy acquisition costs	108,333	80,255
Ceded unearned premiums	75,356	86,286
Other assets	1,235,664	1,108,648
Intangibles	1,920,360	1,920,360
Total assets	66,315,833	72,256,743
Reserves for losses & loss adjustment expenses	13,917,155	14,349,448
Unearned premiums	517,557	592,625
Collateral held	15,307,778	17,794,400
Reinsurance premiums payable	19,003	29,926
Accounts payables & accrued liabilities	1,659,852	1,421,864
Term loans	3,800,000	7,042,857
Mortgage note	1,150,000	1,225,000

Reclassified to conform with 2017 presentation; Amortized cost - Fixed maturities: \$42,986,429; Amortized cost - Fixed maturities: \$49,500,581; Historical cost - Equity securities: \$5,179,844; Historical cost - Equity securities: \$7,070,093

Recent Dividends:**1. ACMAT Corp. class A common.**

No dividends paid.

2. ACMAT Corp. common.

No dividends paid.

Annual Dividends:**1. ACMAT Corp. class A common.**

No dividends paid.

2. ACMAT Corp. common.

No dividends paid.

ADVECO GROUP INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

2017 2016

Net revenues	48,025	...
Cost of revenues	17,700	...
Gross profit	30,325	...
General & administrative expenses	44,223	5,018
Total indirect operating expenses	44,223	5,018
Net income from operations	(13,898)	(5,018)
Other expenses	23,690	...
Income (loss) before taxes from continuing operations	(37,588)	(5,018)
Net income (loss)	(37,588)	(5,018)
Weighted average shares outstanding - basic	5,953,484	631,067
Weighted average shares outstanding - diluted	5,953,484	631,067
Year end shares outstanding	6,505,100	5,000,000
Earnings (loss) per share-net income- basic	\$(0.01)	\$0.00
Earnings (loss) per share - net income - diluted	\$(0.01)	\$0.00
Number of common stockholders	23	...

From September 20, 2016 (inception); As of April 23, 2018;

Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

2017 2016

Cash	...	749
Prepaid expenses	...	1,000
Total current assets	...	1,749
Total assets	...	1,749
Loan from related parties	3,504	1,767
Accounts payable	4,000	...
Total current liabilities	7,504	1,767
Total liabilities	7,504	1,767
Common stock	6,505	5,000
Additional paid-in-capital	28,597	...
Retained earnings (accumulated deficit)	(42,606)	(5,018)
Total stockholders' equity (deficit)	(7,504)	(18)

Dividends:

No dividends paid.

ADVECO GROUP INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, WWC, P.C., as it appeared in the 2017 10K report: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Adveco Group Inc. (the Company) as of December 31, 2017, and the related statements of income, comprehensive income, stockholders' equity, and cash flows for year ended December 31, 2017, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017, and the results of its operations and its cash flows year ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company had incurred substantial losses during the year, and has a working capital deficit, which raises substantial doubt about its ability to continue as a going concern. Management's plan in regards to these matters are described in Note 3. These financial statements do not include any adjustments that might result from the outcome of this uncertainty."

AERKOMM INC

Annual Report

Consolidated Income Statement, Years Ended (\$):

	03/31/18	12/31/17	03/31/17
Operating expenses ..	1,450,899	7,147,597	914,204
Total cost & expenses ..	1,450,899	7,147,597	914,204
Income (loss) from operations ..	(1,450,899)	(7,147,597)	(914,204)
Net non-operating income (loss) ..	(4,222)	23,652	25,529
Income (loss) before income taxes ..	(1,455,121)	(7,123,945)	(888,675)
Federal income taxes ..	...	3,033	...
State income taxes ..	2,400	800	800
Foreign income taxes ..	1,662	4,686	1,585
Income tax expenses (benefits) ..	4,062	8,519	2,385
Net income (loss) ..	(1,459,183)	(7,132,464)	(891,060)
Net income attributable to company ..	(1,459,183)	(7,132,464)	(891,060)
Weighted average shares outstanding - basic ..	41,460,097	40,821,495	40,157,026
Weighted average shares outstanding - diluted ..	41,460,097	40,821,495	40,157,026
Year end shares outstanding ..	41,449,735	41,418,665	41,418,665
Net income (loss) per common share - basic ..	\$(0.04)	\$(0.17)	\$(0.02)
Net income (loss) per common share - diluted ..	\$(0.04)	\$(0.17)	\$(0.02)
Number of full time employees ..	15	15	...
Number of part time employees ..	4	4	...
Total number of employees ..	19	19	...
Number of common stockholders ..	58	54	...

□ From March 31, 2018; □ As of April 27, 2018; □ Approximately; □ As of April 26, 2018; □ As of March 14, 2018

Consolidated Balance Sheet, Years Ended (\$):

	03/31/18	12/31/17
Cash ..	58,237	21,504
Satellite equipment for sale under construction ..	197,645	197,645
Parts ..	11,029	11,029

Supplies ..	5,468	5,540
Total inventories, gross ..	214,142	214,214
Allowance for inventory loss ..	5,468	5,540
Inventories ..	208,674	208,674
Prepaid expenses ..	543,852	543,642
Other receivables - related party ..	...	46,743
Other receivable - others ..	427,291	412,390
Other current assets ..	1,202	6,591
Total current assets ..	1,239,256	1,239,544
Computer software & equipment ..	122,085	119,903
Furniture & fixtures ..	10,006	10,006
Satellite equipment ..	274,410	275,410
Total property, plant & equipment, gross ..	407,501	405,319
Less: accumulated depreciation ..	119,782	100,592
Total property, plant & equipment before construction in progress, gross ..	287,719	304,727
Construction in progress ..	3,254,170	3,250,000
Net property & equipment ..	3,541,889	3,554,727
Intangible asset, net ..	3,753,750	3,877,500
Goodwill ..	1,450,536	1,450,536
Deposits - related party ..	2,542	2,396
Deposits - others ..	148,839	141,273
Total other assets ..	5,355,667	5,471,705
Total assets ..	10,136,812	10,265,976
Short-term bank loan ..	10,000	10,000
Short-term loan - related party ..	325,040	...
Accrued expenses ..	881,214	637,675
Other payable - related parties ..	1,299,578	1,082,395
Other payables - others ..	2,264,637	2,081,787
Total current liabilities ..	4,780,469	3,811,857
Restricted stock deposit liability ..	14	56
Total liabilities ..	4,780,483	3,811,913
Common stock ..	41,449	41,418
Additional paid-in capital ..	13,787,341	13,484,857
Subscribed capital ..	690,648	75,040
Subscriptions receivable ..	(559,608)	...
Retained earnings (accumulated deficit) ..	(8,602,971)	(7,143,788)
Accumulated other comprehensive income (loss) ..	(530)	(3,464)
Total stockholders' equity (deficiency) ..	5,356,329	6,454,063
Total equity ..	5,356,329	6,454,063

□ As reported by Company

Recent Dividends:

1. Aerkomm Inc common. No dividends paid.

Annual Dividends:

1. Aerkomm Inc common. No dividends paid.

AERKOMM INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Chen & Fan Accountancy Corporation, as it appeared in Co.'s 2018 10-K: "We have audited the accompanying consolidated balance sheets of AERKOMM INC. AND SUBSIDIARIES (the "Company") as of March 31, 2018 and December 31, 2017 and 2016, the related consolidated statements of operations and comprehensive loss, changes in equity, and cash flows for the three-month period ended March 31, 2018 and each of the three years in the period ended December 31, 2017, and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company at March 18, 2018 and December 31, 2017 and 2016, and the results of its operations and its cash flows for the three-month period ended March 31, 2018 and each of the three years in the period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have

been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has suffered recurring loss from operations that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to this matter are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

ALFACOURSE INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016
Revenue ..	5,820	8,800
General & administrative ..	3,064	854
Professional fees ..	5,621	3,000
Total expenses ..	8,685	3,854
Income (loss) from operations ..	(2,865)	4,946
Income tax expense (recovery) ..	(974)	1,682
Net income (loss) ..	1,891	3,264
Weighted average shares outstanding - basic ..	7,315,000	5,000,000
Weighted average shares outstanding - diluted ..	7,315,000	5,000,000
Year end shares outstanding ..	7,315,000	5,000,000
Net income (loss) per share - basic ..	\$0.00	\$0.00
Net income (loss) per share - diluted ..	\$0.00	\$0.00
Number of common stockholders ..	30	...

□ From February 29, 2016 (inception); □ As reported by Company; □ Shares increased due to the effect of issuance of common shares for cash

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents ..	31,643	13,920
Total current assets ..	31,643	13,920
Computer equipment, cost ..	3,240	...
Less: accumulated depreciation ..	380	...
Computer equipment ..	2,860	...
Total assets ..	34,503	13,920
Accounts payable ..	798	3,000
Due to related party ..	3,474	974
Income tax payable ..	708	1,682
Total liabilities ..	4,980	5,656
Common stock ..	7,315	5,000
Additional paid-in-capital ..	20,835	...
Retained earnings (accumulated deficit) ..	1,373	3,264
Total shareholders' equity ..	29,523	8,264

Dividends:

No dividends paid.

ALFACOURSE INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Thayer O'Neal Company LLC, as it appeared in Co.'s 2017 10K: "We have audited the accompanying balance sheets of Alfacourse, Inc. ("the Company") as of December 31, 2017 and 2016 and the related statements of operations, stockholders' equity and cash flows for the years ended December 31, 2017 and for the period from February 29, 2016 (inception) through December 31, 2016. In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for the year ended December 31, 2017 and for the period from February 29, 2016 (inception) through December 31, 2016, in conformity with generally accepted accounting principles. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As described in Note 3 to the financial statements, the Company had a net loss and has suffered negative cash flows from operating activities for the year ended December 31, 2017. These factors raise

substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

ALLIANCE BIOENERGY + INC Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):			
	2017	2016 (revised)	2015 (revised)
Sales	134,319	...	...
Revenues	134,319	...	...
General & administrative expenses	4,311,499	3,600,708	5,330,832
Research & development	736,750	698,793	...
Total operating expenses	5,048,249	4,299,501	5,330,832
Income (loss) from operation	(4,913,930)	(4,299,501)	(5,330,832)
Equity (loss) in an unconsolidated affiliate	(194,688)	(159,118)	(180,354)
Loss on impairment	4,069,995	3,207,701	...
Loss on extinguishment of debt	675,524	(528,510)	(125,861)
Change in fair value of embedded derivative liability	(854,008)	(7,313)	...
Interest expense - related party	123,737	59,892	3,582
Interest expense & prepayment penalties - other	779,181	1,215,709	185,812
Total other expenses	(5,346,085)	(5,178,243)	(495,609)
Income (loss) from continuing operations	(10,260,015)	(9,477,744)	(5,826,441)
Income (loss) from operations - discontinued operations	(2,400)	(3,125)	(31,731)
Gain on disposal of subsidiary	...	1,163,609	...
Discontinued operations - debt forgiveness	...	...	700,000
Income (loss) from discontinued operations	(2,400)	1,160,484	668,269
Net income (loss)	(10,262,415)	(8,317,260)	(5,158,172)
Net income (loss) attributable to non-controlling interest	...	(452,458)	313,701
Net income (loss) attributable to company	(10,262,415)	(8,769,718)	(4,844,471)
Weighted average shares outstanding - basic	77,601,402	57,623,600	38,988,918
Weighted average shares outstanding - diluted	77,601,402	57,623,600	38,988,918
Year end shares outstanding	97,540,888	71,707,493	41,084,279
Income (loss) per share from continuing operations - basic	\$(0.13)	\$(0.16)	\$(0.16)
Income (loss) per share from discontinued operations - basic	...	\$0.02	\$(0.02)
Net income (loss) per share - basic	\$(0.13)	\$(0.14)	\$(0.14)
Income (loss) per share from continuing operations -			

diluted	\$(0.13)	\$(0.16)	\$(0.16)
Income (loss) per share from discontinued operations - diluted	...	\$0.02	\$(0.02)
Net income (loss) per share - diluted	\$(0.13)	\$(0.14)	\$(0.14)
Number of full time employees	8	8	6
Number of part time employees	3	3	2
Number of common stockholders	326	234	197

¹ Reclassified to conform with 2017 presentation; ² Reclassified to conform with 2016 presentation; ³ Shares increased due to the effect of for services, common stock and warrants for cash through PPM, of notes payable & warrant conversion, and reissuance of common stock under employee, director plan; ⁴ Shares increased due to the effect of additional issuance of common shares for services, cash, acquisition, conversion of notes payable and warrants; ⁵ Approximately; ⁶ As of April 17, 2017; ⁷ As of April 13, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)
Cash & cash equivalents	55,076	49,680
Prepaid expenses	429,242	680,813
Total current assets	484,318	730,493
Property & equipment, gross	396,532	388,532
Less: accumulated depreciation	219,228	133,771
Property & equipment, net	177,304	254,761
Security deposits	21,705	16,305
Capitalized fees	253,261	260,497
Investment in & advances to an unconsolidated affiliate	3,653,270	7,756,989
Total other assets	3,928,236	8,033,791
Total assets	4,589,858	9,019,045
Accounts payable & accrued liabilities	483,120	341,688
Short term note payable - related party	2,073,126	2,073,126
Short term note payable - other	96,570	96,570
Convertible debentures payable - other	548,883	88,329
Interest payable - related party	192,606	68,929
Interest payable - other	144,386	58,350
Derivative liabilities	234,754	914,000
Current liabilities of discontinued operations	36,148	36,148
Total current liabilities	3,809,593	3,677,140
Total liabilities	3,809,593	3,677,140
Common stock, net	97,541	71,707
Stock subscription receivable	...	(75,000)
Additional paid-in capital	36,767,654	31,167,713
Accumulated deficit	(36,084,930)	(25,822,515)
Total stockholders' equity (deficiency)	780,265	5,341,905
Total equity	780,265	5,341,905

¹ Net of discount - Convertible debentures payable - other: \$138,800; ² Net of discount - Convertible debentures payable - other: \$73,334

Recent Dividends:

1. Alliance BioEnergy + Inc common.

No dividends paid.

Annual Dividends:

1. Alliance BioEnergy + Inc common.

No dividends paid.

ALLIANCE BIOENERGY + INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Paritz & Company, P.A., as it appeared in Co.'s 2017

10-K: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has not generated any significant revenue, has recurring losses since inception and has a working capital deficiency of \$3,325,275 at December 31, 2017 and may be unable to raise further equity. These factors, among others, raise substantial doubt regarding the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

ALLIANCE DATA SYSTEMS CORP.

Earnings, 3 mos. to Mar 31 (Consol. - \$000):

	2018	2017
Total revenues	1,884,200	1,879,000
Cost & expenses	1,384,700	1,401,800
Operating income	377,800	352,400
Interest expense	159,200	125,200
Net before taxes	218,600	227,200
Income taxes	54,700	80,800
Net income	163,900	146,400
Balance for common	163,900	146,400
Earnings common share		
Primary	\$2.96	\$2.60
Fully Diluted	\$2.95	\$2.58
Common Shares:		
Full Diluted	55,700	56,700
Year-end	55,500	...

Consolidated Balance Sheet Items, as of (\$000):

	2018
Assets:	
Cash & equivalents	3,549,500
Inventories	256,300
Current assets	23,470,500
Net property & equip.	614,100
Total assets	29,392,900
Liabilities:	
Current liabilities	10,985,500
Long-term debt	5,973,100
Stockholders' equity	2,001,400
Net current assets	12,485,000

ALLIQUA BIOMEDICAL INC

Interest Sale Completed On May 7, 2018, Co. sold substantially all its assets, including certain assets comprising its MIST, Biovance and Interfyl product lines to Cellularity, Inc., a biotechnology company that has leading-edge technology and an associated intellectual property portfolio that uniquely positions Cellularity to harness the power of the placenta, for \$29,000,000 in cash. Co. retained certain specified assets, including, among other things, cash, accounts receivable and its hydrogel contract manufacturing business, including its SilverSeal and Hydress product lines.

ALPHA NATURAL RESOURCES HOLDINGS INC

Merger Development On Apr. 30, 2018, Co. and ANR, Inc. (together, "Alpha"), along with Contura Energy, Inc. ("Contura") announced that the companies have entered into a definitive merger agreement providing for an all-stock transaction to create a premier U.S. metallurgical coal platform and cost-competitive thermal coal portfolio. The transaction, which has been unanimously approved by the boards of directors of all parties, is expected to close in the third quarter of 2018, subject to Alpha shareholder approval and the satisfaction of other customary conditions. Under the terms of the agreement, Alpha shareholders will receive 0.4071 Contura common shares for each ANR, Inc. Class C-1 share and each Alpha Natural Resources Holdings, Inc. common share they own, representing approximately 46.5% ownership in the merged entity. In connection with the transaction, Contura is also expected to file a registration statement on Form S 4 with the U.S. Securities and Exchange Commission and list its common stock on the New York Stock Exchange. Contura shares currently trade on the OTC Market.

ALTA MESA RESOURCES INC

New Accountant On Apr. 27, 2018, Co. dismissed WithumSmith+Brown, PC and engaged BDO USA, LLP as its new independent public accounting firm.

ALTAVOZ ENTERTAINMENT INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	[□] 2016 (revised)	2015
Merchandise sales	16,202	15,385	9,875
Total revenue	16,202	15,385	9,875
Cost of goods sold	602	6,245	8,708
Depreciation & amortization	2,280	1,710	191
Total cost of goods sold	2,882	7,955	8,899
Gross profit	13,320	7,430	976
Facilities & office expense	18,387	16,258	24,868
Professional fees	167,435	164,279	23,414
Hosting & domain services	6,223	10,789	6,486
Marketing expense	2,630	19,919	2,904
Travel & entertainment expenses	8,502	10,007	5,490
Payroll expense	99,426	71,796	20,589
Licenses & permits	163	6,818	3,666
Stock compensation & award expense	19,750	3,905,400	320,000
Administrative & other expenses	28,197	39,505	1,911
Total selling, general & administrative expense	350,713	4,244,771	409,328
Income (loss) from operations	(337,393)	(4,237,341)	(408,352)
Other income (expense)	...	400	...
Debt settlement costs	...	(28,882,900)	...
Income (loss) before provision for income taxes	(337,393)	(33,119,841)	(408,352)
Current tax provision	6,110	3,000	1,197
Deferred tax provision	(2,793,000)	(2,473,675)	(14,157)
Valuation allowance	2,793,000	2,473,675	14,157
Provision for income taxes	6,110	3,000	1,197
Net income (loss)	(343,503)	(33,122,841)	(409,549)
Weighted average shares outstanding - basic	318,788,798	75,894,031	1,611,653
Weighted average shares outstanding - diluted	318,788,798	75,894,031	1,611,653
Year end shares outstanding	349,373,798	[□] 311,023,798	10,217,132
Net income (loss) per share - basic	\$0.00	\$(0.44)	\$(0.25)
Net income (loss) per share - diluted	\$0.00	\$(0.44)	\$(0.25)

[□] Reclassified to conform with 2017 presentation; [□] Shares increased due to the effect of issuance of shares for services provided, issuance as donation, conversion of promissory note, issuance to affiliate in exchange for ownership in affiliate; [□] Shares increased due to the effect of issuance with shareholder advances, conversion of shareholder advances and shares purchased

	2017	[□] 2016 (revised)	2015
Accounts receivable	550	...	...
Total current assets	550	...	...
Equipment	3,358	2,832	...
Office computers & equipment	4,744	3,186	...
Office software	332	332	...
Less: accumulated depreciation	4,181	1,901	...
Total fixed assets	4,253	4,449	...
Total assets	4,803	4,449	...
Accounts payable	202,707	84,906	...
Other current liabilities	112,453	3	...
Shareholder advances	37,625	3,500	...
Advances from affiliates	2,000	2,000	...
Total current liabilities	354,785	90,409	...

	2017	2016	2015
Total liabilities	354,785	90,409	...
Common stock	349,374	311,024	...
Additional paid in capital	33,004,607	32,963,477	...
Retained earnings (accumulated deficit)	(33,703,963)	(33,360,461)	...
Total stockholders' equity (deficit)	(349,982)	(85,960)	...
[□] Reclassified to conform with 2017 presentation			
Recent Dividends:			
1. Altavoz Entertainment Inc common.			
No dividends paid.			
Annual Dividends:			
1. Altavoz Entertainment Inc common.			
No dividends paid.			
AMARANTUS BIOSCIENCE HOLDINGS, INC			
Annual Report			
Consolidated Income Statement, Years Ended Dec. 31 (\$):			
	2017	2016	2015
Research & development	3,670,785	13,256,000	...
General & administrative expenses	3,214,711	4,948,183	11,565,000
Total operating expenses	3,214,711	8,618,968	24,821,000
Income (loss) from operations	(3,214,711)	(8,618,968)	(24,821,000)
Interest income	45,620	36,227	...
Interest expense	1,266,764	4,055,858	2,228,000
Gain (loss) on extinguishment of convertible debt	...	...	(1,296,000)
Gain (loss) on issuance of senior secured convertible promissory notes	...	...	(1,645,000)
Change in fair value of warrants & derivatives liabilities	...	...	4,105,000
Change in fair value of share-settled debt	...	...	(246,000)
Change in fair value of earn-out liability	...	...	(917,000)
Change in fair value of Other income (expense)	(1,784)	(168,588)	...
Total other income (expense)	(1,222,928)	[□] (2,963,902)	(393,000)
Net income (loss)	(4,437,639)	(11,582,870)	(25,214,000)
Preferred stock dividend	...	...	3,595,000
Deemed dividends on convertible preferred stock	...	...	8,249,000
Net income (loss) attributable to common stockholders	...	...	(37,058,000)
Weighted average shares outstanding - basic	...	...	8,877,924
Weighted average shares outstanding - diluted	...	...	8,877,924
Year end shares outstanding	148,230,841	...	21,177,353
Net income (loss) per share - basic	...	...	\$(4.17)
Net income (loss) per share - diluted	...	...	\$(4.17)
Total number of employees	...	...	12
Number of common stockholders	[□] 186

[□] As reported by the Company; [□] As of May 11, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):		
	2017	2016
Cash & cash equivalents	47,204	49,221
Related party convertible notes receivable at fair value	598,695	639,075
Prepaid expenses & other current assets	792,580	1,628,342
Total current assets	1,438,479	[□] 2,316,639
Property & equipment, net	...	17,240
Investment in Avant at fair value	8,800,000	8,800,000
Total non-current assets	8,800,000	8,817,240
Total assets	10,238,479	11,133,879
Accounts payable & accrued liabilities	17,581,376	15,265,224
Notes payable	706,265	1,626,560
Convertible notes payable	9,492,416	9,347,416
Share-settled debt	475,109	475,109
Total current liabilities	28,255,166	26,714,309
Total liabilities	28,255,166	26,714,309
Common & preferred stock	19,604,032	19,469,022
Additional paid-in capital	81,980,189	80,054,295
Retained earnings (deficit) accumulated during the development stage	(115,163,269)	(103,520,878)
Net income (loss)	(4,437,639)	(11,582,870)
Total stockholders' equity (deficit)	(18,016,687)	(15,580,431)
[□] As reported by the Company		
Recent Dividends:		
1. Amarantus Bioscience Holdings, Inc series A convertible preferred.		
No dividends paid.		
2. Amarantus Bioscience Holdings, Inc series E convertible preferred (stated value:\$1,000).		
No dividends paid.		
3. Amarantus Bioscience Holdings, Inc series D convertible preferred (stated value: \$1,000).		
No dividends paid.		
4. Amarantus Bioscience Holdings, Inc series H convertible preferred (stated value: \$1,000).		
No dividends paid.		
5. Amarantus Bioscience Holdings, Inc series C convertible preferred.		
No dividends paid.		
6. Amarantus Bioscience Holdings, Inc common.		
No dividends paid.		
Annual Dividends:		
1. Amarantus Bioscience Holdings, Inc series A convertible preferred.		
No dividends paid.		
2. Amarantus Bioscience Holdings, Inc series E convertible preferred (stated value:\$1,000).		
No dividends paid.		
3. Amarantus Bioscience Holdings, Inc series D convertible preferred (stated value: \$1,000).		
No dividends paid.		
4. Amarantus Bioscience Holdings, Inc series H preferred (stated value: \$1,000).		
No dividends paid.		
5. Amarantus Bioscience Holdings, Inc series C convertible preferred.		
No dividends paid.		
6. Amarantus Bioscience Holdings, Inc common.		
No dividends paid.		
AMERICA GREENER TECHNOLOGIES INC		
Bankruptcy Proceedings On Apr. 23, 2018, Co. filed with the U.S. Bankruptcy Court separate monthly operating reports for Feb. 2018 and Mar. 2018. For the respective months, Co. reported the following totals: \$9,249 operating loss before depreciation, amortization, reorganization expenses and income taxes and equity earnings on zero total income for Feb. 2018 and \$7,538 operating loss before depreciation, amortization, reorganization expenses and income taxes and equity earnings on zero total income for Mar. 2018.		
AMERICAN BILTRITE INC.		
Annual Report		

Consolidated Income Statement, Years Ended Dec. 31

(\$000):	2017	2016	2015
		(revised)	(revised)
Net sales	200,530	184,267	194,873
Cost of products sold	144,785	134,284	145,514
Selling, general & administrative expenses	49,747	47,327	48,650
Income (loss) from operations	5,998	2,656	709
Interest expense	344	488	695
Other income (expense), net	423	(96)	(618)
Total other income (expense)	79	(584)	(1,313)
Income (loss) before income taxes	6,077	2,072	(604)
Provision for (benefit from) income taxes	1,114	807	117
Net income (loss)	4,963	1,265	(721)
Net income (loss) attributable to controlling interests	4,963	1,265	(721)
Weighted average shares outstanding - basic	32	32	32
Weighted average shares outstanding - diluted	33	32	32
Year end shares outstanding	32	32	32
Net income (loss) per share - basic	\$152.82	\$38.95	\$(22.20)
Net income (loss) per share - diluted	\$152.52	\$38.93	\$(22.20)

Less: cost of common stock in treasury	15,721	15,721	
Retained earnings (accumulated deficit)	41,181	36,218	
Accumulated other comprehensive income (loss)	(9,769)	(8,460)	
Total stockholders' equity (deficit) of controlling interests	36,015	32,361	
Noncontrolling interests	944	944	
Total stockholders' equity (deficit)	36,959	33,305	
☐ Reclassified to conform with 2017 presentation			
Recent Dividends:			
1. American Biltrite Inc. common.			
No dividends paid.			
Annual Dividends:			
1. American Biltrite Inc. common.			
No dividends paid.			
AMERICAN BILTRITE INC.			
Earnings, 9 mos. to Sep 30 (Consol. - \$000):			
	2017	2016	
Net Sales	146,856	138,350	
Cost & expenses	143,948	138,414	
Operating income	2,908	(64)	
Interest expense	227	370	
Other income (expense), net	364	219	
Net before taxes	3,045	(215)	
Income taxes	767	389	
Net income	2,278	(604)	
Earnings common share			
Primary	\$70.14	\$(18.60)	
Fully Diluted	\$70.03	\$(18.60)	
Common Shares:			
Full Diluted	33	32	
Year-end	32	32	

Realized gain on marketable securities	...	25,608	7,008
Other income	343,100	...	...
Amortization of debt discount & debt issuance costs	477,056	...	...
Interest income	298,721	...	...
Receipt of previously impaired receivables	387,427	...	...
Interest expense	558,772	...	...
Unrealized gain (loss) on marketable securities	...	9,796	(28,352)
Dividends received	...	889	333
Total other income (expense)	...	35,743	(21,011)
Income (loss) from continuing operations	...	(719,163)	(422,996)
Income (loss) from discontinued operations	...	75,790	(21,459)
Net income (loss)	(14,025,466)	(643,373)	(444,455)
Less: preferred dividend requirement	53,157	...	...
Less: net income (loss) attributable to non controlling interest	(343,099)	(74,300)	19,896
Net loss attributable to American Resources Corporation Shareholders	(14,421,722)	(717,673)	(424,559)
Weighted average shares outstanding - basic	792,391	☐836,637	737,924
Weighted average shares outstanding - diluted	792,391	☐836,637	737,924
Year end shares outstanding	892,044	☐840,227	834,756
Net income (loss) per common share from continuing operations - basic	...	☐\$(0.90)	\$(0.60)
Net income (loss) per common share from discontinued operations - basic	...	☐\$0.00	\$0.00
Net income (loss) per common share - basic	\$(18.20)	☐\$(0.90)	\$(0.60)
Net income (loss) per common share from continuing operations - diluted	...	☐\$(0.90)	\$(0.60)
Net income (loss) per common share - diluted	\$(18.20)	☐\$(0.90)	\$(0.60)
Number of full time employees	☐204	3	...
Number of common stockholders	☐128	127	...

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	☐2016	☐2015
		(revised)	(revised)
Cash & cash equivalents	616	719	
Accounts receivable, gross	27,408	20,473	
Less: allowances for doubtful accounts	1,447	1,661	
Accounts receivable, net	25,961	18,812	
Inventories	35,117	31,341	
Income taxes receivable	42	77	
Prepaid expense & other current assets	1,386	1,595	
Insurance receivable for asbestos & environmental liabilities	4,131	4,092	
Total current assets	67,253	56,636	
Property, plant & equipment, net	25,650	24,790	
Insurance receivable for asbestos & environmental liabilities	19,104	20,182	
Investments	2,574	2,543	
Other assets	4,030	2,894	
Total assets	118,611	107,045	
Accounts payable	11,136	8,841	
Accrued expenses	15,805	12,180	
Asbestos & environmental liabilities	5,937	5,633	
Notes payable	3,386	1,773	
Current portion of long-term debt	133	174	
Total current liabilities	36,397	28,601	
Long-term debt, less current portion	249	122	
Asbestos & environmental liabilities	31,892	32,607	
Other liabilities	13,114	12,410	
Total non-current liabilities	45,255	45,139	
Total liabilities	81,652	73,740	
Common stock & additional paid in capital	20,324	20,324	

AMERICAN RESOURCES CORP**Annual Report****Consolidated Income Statement, Years Ended (\$):**

	12/31/17	☐09/30/16	☐09/30/15
		(revised)	(revised)
Coal sales	19,231,249	147,282	62,429
Processing services income	1,589,749	...	...
Total revenues	20,820,998	...	...
Cost of coal sales & processing	16,344,567	...	...
Cost of goods sold - part & materials	...	80,922	60,222
Cost of good sold	...	80,922	60,222
Gross profits	...	66,360	2,207
Legal fees	...	10,922	18,957
Accounting fees	...	22,012	12,550
Officer compensation	...	74,249	62,754
Depreciation & amortization	...	38,500	30,167
Impairment expenses	...	444,382	...
Accretion expense	1,791,051	...	...
Depreciation	2,557,714	...	...
General & administrative expenses	1,378,111	193,086	113,514
Professional fees	694,366	...	...
Consulting fees	...	38,115	166,250
Production taxes & royalties	4,974,013	...	...
Impairment loss from notes receivable from related party	250,000	...	...
Development costs	6,850,062	...	...
Total operating expenses	...	821,266	404,192
Total cost & expenses	34,839,884	...	...
Income (loss) from operations	(14,018,886)	(754,906)	(401,985)
Long term capital gains (losses)	...	(550)	...

Net income (loss) per common share from continuing operations - basic	...	☐\$(0.90)	\$(0.60)
Net income (loss) per common share from discontinued operations - basic	...	☐\$0.00	\$0.00
Net income (loss) per common share - basic	\$(18.20)	☐\$(0.90)	\$(0.60)
Net income (loss) per common share from continuing operations - diluted	...	☐\$(0.90)	\$(0.60)
Net income (loss) per common share - diluted	\$(18.20)	☐\$(0.90)	\$(0.60)
Number of full time employees	☐204	3	...
Number of common stockholders	☐128	127	...
☐ 2016 and prior periods for NGFC Equities, Inc. prior to reverse merger with Quest Energy Inc.; ☐ Restated to reflect discontinued operations of NGFC Limited Partnership; ☐ Adjusted for 1-for-30 stock split, May 24, 2017; ☐ Approximately; ☐ As of April 20, 2018			
Consolidated Balance Sheet, Years Ended (\$):			
	12/31/17	☐09/30/16	

Cash	186,722	...
Cash & cash equivalent	48,787	...
Marketable securities	35,020	...
Accounts receivable	1,870,562	2,210
Inventory	615,096	4,959
Other receivables, net	30,021	...
Total current assets	2,702,401	90,976
Cash - restricted	198,943	...
Processing & rail facility	2,914,422	...
Underground equipment	8,887,045	...
Surface equipment	3,957,603	...
Less accumulated depreciation	4,820,569	...
Land	178,683	...
Accounts receivable - other	127,718	...
Notes receivable	4,117,139	...
Software, net	5,995	...
Total other assets	15,560,984	...
Total assets	18,263,385	96,971
Accounts payable	5,360,537	...
Accrued management fee	17,840,615	...
Accrued interest	336,570	...
Funds held for others	82,828	...
Due to affiliate	124,000	...
Current portion of long term-debt	9,645,154	...
Current portion of reclamation liability	2,033,862	...
Accrued expenses	72,992	...
Other payable	10,171	...
Deferred revenue	35,335	...
Loan payable Southridge	50,000	...
Total current liabilities	35,423,566	168,498
Long-term portion of note payable	5,081,688	...
Reclamation liability	17,851,195	...
Total other liabilities	22,932,883	...
Total liabilities	58,356,449	...
Class A common stock	89	1,821
Class B common stock	...	700
Series A preferred stock	482	...
Series B preferred stock	850	...
Additional paid-in capital	1,527,254	1,085,825
Retained earnings (accumulated deficit)	(42,019,595)	(1,231,162)
Total American Resources Corporation Shareholders' Equity	(40,490,920)	(142,816)
Non controlling interest	397,856	71,289
Total equity	(40,093,064)	(71,527)

2016 and prior periods for NGFC Equities, Inc. prior to reverse merger with Quest Energy Inc.; 2 Net of unamortized discount - current portion of long term-debt: \$35,000

Recent Dividends:

- American Resources Corp class A common.**
No dividends paid.
- American Resources Corp class B common.**
No dividends paid.

Annual Dividends:

- American Resources Corp class A common.**
No dividends paid.
- American Resources Corp class B common.**
No dividends paid.

AMERICAN RESOURCES CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in the 2017 10K report: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of American Resources Corporation and its subsidiaries (collectively, the "Company") as of December 31, 2017 and 2016, and the related consolidated statements of operations, changes in stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of their operations and their cash flows for the years then ended, in conformity with accounting principles

generally accepted in the United States of America. Going Concern Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

AMERICATOWNE HOLDINGS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

2017 2016

Sales	478,011	1,209,540
Services-related parties	1,296,992	550,000
Revenue	1,775,003	1,759,540
Cost of revenues-related parties	303,549	244,486
Gross profit	1,471,454	1,515,054
General & administrative expenses	1,567,366	1,275,141
Professional fees	371,096	317,046
Total operating expenses	1,938,462	1,592,185
Income (loss) from operations	(467,008)	(77,131)
Other income (expenses)	2,352	2,441
Provision for income taxes	(146,512)	(3,549)
Net income (loss)	(318,144)	(71,141)
Less: Net loss (income) attributable to the noncontrolling interest	15,088	33,525
Net income (loss) attributable to AmericaTowne, Inc common stockholders	(303,056)	(37,616)
Weighted average shares outstanding - basic	35,356,412	26,599,745
Weighted average shares outstanding - diluted	35,356,412	26,599,745
Year end shares outstanding	48,985,026	26,974,775
Net earning (loss) per share - basic	\$(0.01)	\$(0.00)
Net earning (loss) per share - diluted	\$(0.01)	\$(0.00)
Total number of employees	1	...

Financial of AmericaTowne Inc.; 2 Shares increased due to the effect of shares issued for compensation and shares issued for proceeds

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

2017 2016

Cash & cash equivalents	900,168	973,015
Notes receivable - related parties	73,000	...
Accounts receivable, net	764,800	610,715
Accounts receivable, net - related parties	2,336,179	687,966
Other receivables - related parties	180,547	259,569
Prepayment	644	644
Total current assets	4,255,338	2,531,909
Prepayment	7,035	7,675
Property, plant & equipment, net	41,264	25,861
Deferred tax assets	169,291	10,774
Goodwill	40,331	40,331
Investments	3,860	3,860
Total assets	4,517,119	2,620,410
Account payable & accrued expenses	80,611	240,287
Deferred revenues	1,258,930	328,929
Other payables	1,060	5,016
Deposit from customers	1,469	...
Due to related parties	8,646	42,839
Income tax payable	53,309	42,972
Total current liabilities	1,404,025	660,043
Deferred revenues	49,441	53,981
Total liabilities	1,453,466	714,024

Common stock	4,899	2,697
Common stock subscribed	87	90
Additional paid-in-capital	5,684,903	3,329,750
Deferred compensation	(2,359,220)	(1,450,842)
Receivable for issuance of stock	(90,223)	(65,223)
Retained earnings (accumulated deficit)	(204,425)	98,631
Non-controlling interests	27,632	(8,717)
Total shareholders' equity	3,063,653	1,906,386

Financial of AmericaTowne Inc.

Dividends:

No dividends paid.

ANR INC

Merger Development On Apr. 30, 2018, Co. and Alpha Natural Resources Holdings, Inc. (together, "Alpha") , along with Contura Energy, Inc. ("Contura") announced that the companies have entered into a definitive merger agreement providing for an all-stock transaction to create a premier U.S. metallurgical coal platform and cost-competitive thermal coal portfolio. The transaction, which has been unanimously approved by the boards of directors of all parties, is expected to close in the third quarter of 2018, subject to Alpha shareholder approval and the satisfaction of other customary conditions. Under the terms of the agreement, Alpha shareholders will receive 0.4071 Contura common shares for each ANR, Inc. Class C-1 share and each Alpha Natural Resources Holdings, Inc. common share they own, representing approximately 46.5% ownership in the merged entity. In connection with the transaction, Contura is also expected to file a registration statement on Form S 4 with the U.S. Securities and Exchange Commission and list its common stock on the New York Stock Exchange. Contura shares currently trade on the OTC Market.

APPSOFT TECHNOLOGIES INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

2017 2016 2015

Sales	951	2,037	1,791
Total revenues	951	2,037	1,791
Selling, general & administrative	69,106	66,870	15,277
Amortization expense	...	...	7,500
Amortization & depreciation expense	22,416	13,208	...
Interest expense	1,013	799	44
Outside services	20,540	154,851	18,930
Outside services - stock issued for services	123,500	...	...
Professional fees	25,844	44,689	15,668
Total expense	262,419	280,417	57,419
Income (losses) from operations	(261,468)	(278,380)	(55,628)
Net income (loss)	(261,468)	(278,380)	(55,628)
Weighted average shares outstanding-basic	3,509,018	3,641,025	3,246,156
Weighted average shares outstanding - diluted	3,509,018	3,641,025	3,246,156
Year end shares outstanding	4,032,500	3,183,500	3,183,500
Earnings (loss) per share-basic	\$(0.07)	\$(0.08)	\$(0.02)
Earnings (loss) per share-diluted	\$(0.07)	\$(0.08)	\$(0.02)
Total number of employees	1	1	...
Number of common stockholders	50	42	...

Reclassified to conform with 2017 presentation; 2 Shares increase due to the issuance of common shares, services and conversion of preferred shares to common shares; 3 As of April 16, 2018; 4 As of April 17, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	[□] 2016 (revised)
Computer equipment, net	1,455	1,871
Total fixed assets	1,455	1,871
Gaming platform, net	45,000	57,000
Phone apps, net	22,500	32,500
Total other assets	67,500	89,500
Total assets	68,955	91,371
Bank overdrafts	844	62
Accounts payable & accruals	44,115	20,989
Convertible notes payable	10,000	...
Notes payable	90,209	...
Accrued interest	1,856	841
Total current liabilities	147,024	21,892
Note payable	...	41,429
Total liabilities	[□] 139,683	63,321
Series A cumulative, convertible preferred stock	195	200
Common stock	403	318
Additional paid-in capital	474,409	319,140
Additional paid in capital - stock warrants	42,400	42,400
Retained earnings (accumulated deficits)	(595,476)	(334,008)
Total shareholders' equity (deficit)	(78,069)	28,050

[□] Reclassified to conform with 2017 presentation; [□] As reported by the Company

Dividends:

No dividends paid.

APPISOFT TECHNOLOGIES INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Fruci & Associates II, PLLC, as it appeared in Co.'s 2017 10-K: "We have audited the accompanying balance sheets of Appisoft Technologies, Inc. as of December 31, 2017 and 2016 and the related statements of operations, stockholders' equity, and cash flows for the years then ended, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of Appisoft Technologies, Inc. as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the two years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note B to the financial statements, the Company has incurred cumulative operating losses since inception and uses substantial cash in its operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note B of the financial statements. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

ARCH THERAPEUTICS INC

Earnings, 6 mos. to Mar 31 (Consol. - \$):

	2018	2017
Cost & expenses	3,596,218	3,580,053
Operating income	(3,596,218)	(3,580,053)
Interest expense	...	52,385
Other income (expense), net	2,430,033	361,506
Net income	(1,166,185)	(3,270,932)
Earnings common share		
Primary	\$(0.01)	\$(0.02)
Fully Diluted	\$(0.01)	\$(0.02)
Common Shares:		
Full Diluted	150,222,429	137,893,324
Year-end	154,052,013	150,769,042

ARIEL CLEAN ENERGY INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	[□] 2016 (revised)	2015 (revised)
General & administrative expenses	16,981	14,507	22,137
Professional fees	20,168	21,536	28,289

	2017	2016 (revised)	2015 (revised)
Depreciation & amortization	...	...	250
Gain (loss) on abandonment of assets	...	...	(414)
Total operating expenses	37,149	36,043	51,090
Income (loss) from operations	(37,149)	(36,043)	(51,090)
Interest expense	4,378	10,105	4,152
Total other income (expense)	(4,378)	(10,105)	(4,152)
Net income (loss) before taxes	...	...	(55,242)
Net income (loss)	(41,527)	(46,148)	(55,242)
Weighted average shares outstanding - basic	105,808,032	99,750,097	99,750,097
Weighted average shares outstanding - diluted	105,808,032	99,750,097	99,750,097
Year end shares outstanding	113,296,421	99,765,421	99,750,097
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Total number of employees	...	...	0
Number of common stockholders	[□] 213	...	[□] 212

[□] Restated to reflect the 2003 reverse stock split did not correctly include 15,324 shares of common stock; [□] Approximately; [□] As of March 16, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2015 (revised)
Prepaid expenses	3,333	4,346	4,346
Total current assets	3,333	4,346	4,346
Total assets	3,333	4,346	4,346
Accounts payable & accrued liabilities	1,268	6,113	6,113
Accrued interest - related party	1,241	14,296	14,296
Note payable - related party	19,975	96,871	96,871
Total current liabilities	22,484	117,280	117,280
Total liabilities	22,484	117,280	117,280
Class A common stock	680	599	599
Additional paid-in capital	176,438	41,209	41,209
Retained earnings (accumulated deficit)	(196,269)	(154,742)	(154,742)
Total stockholders' equity (deficit)	(19,151)	(112,934)	(112,934)

Recent Dividends:

1. Ariel Clean Energy Inc class A common.

No dividends paid.

Annual Dividends:

1. Ariel Clean Energy Inc class A common.

No dividends paid.

ARIEL CLEAN ENERGY INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditor, DMCL LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017, and the results of its operations and its cash flows for the year then ended, in conformity with accounting principles generally accepted in the United States of America. The financial statements of the Company as of December 31, 2016, and for the year then ended, were audited by other auditors whose report dated March 13, 2017, expressed an unqualified opinion on those statements. We also audited the adjustments described in Note 7 that were applied to restate the 2016 financial statements. In our opinion, such adjustments are appropriate and have been properly applied. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has

not generated revenues since inception, has incurred losses in developing its business, and further losses are anticipated. The Company requires additional funds to meet its obligations and the costs of its operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in this regard are described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

ARMADA ENTERPRISES LP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	[□] 2016 (revised)	[□] 2015 (revised)
Travel & entertainment	...	17,154	...
Professional fees	530,167	148,960	13,830
General & administrative costs	...	1,968	61
Total expenses	530,167	168,082	13,891
Income (loss) from operations	(530,167)	(168,082)	(13,891)
Financinf costs	13,523	2,008	...
Loss on change in fair value of derivative liability on debt	(48,440)	(232,249)	...
Amortization of debt discount	84,000	16,000	...
Revaluation of warrants	1,690,895	...	...
Income (loss) before provision for income tax	(2,367,025)	(418,339)	(13,891)
Net income (loss)	(2,367,025)	(418,339)	(13,891)
Weighted average shares/units outstanding - basic	2,634,165	2,626,883	2,585,836
Weighted average shares/units outstanding - diluted	2,634,165	2,626,883	2,585,836
Year end shares/units outstanding	2,634,165	2,634,165	2,590,000
Earnings (loss) per share/unit - basic	\$(0.90)	\$(0.16)	\$(0.01)
Earnings (loss) per share/unit - diluted	\$(0.90)	\$(0.16)	\$(0.01)
Number of common stockholders	[□] 18	[□] 53	[□] 47

[□] Reclassified to conform with 2017 presentation; [□] Reclassified to conform with 2016 presentation; [□] Approximate

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	[□] 2016 (revised)
Accounts payable, trade	15,207	17,115
Accrued expenses & other current liabilities	514,268	9,529
Loans & convertible notes payable, short-term	115,360	[□] 17,867
Advance from related parties	27,366	...
Derivative liability	380,689	332,249
Total current liabilities	1,052,890	376,760
Total liabilities	1,052,890	376,760
General partner - common units	1,326,130	200
Limited partner - common units	420,493	64
Additional paid-in capital	...	55,464
Retained earnings (accumulated deficit)	(2,799,513)	(432,488)
Total stockholders' equity	(1,052,890)	(376,760)

[□] Reclassified to conform with 2017 presentation; [□] Net of unamortized debt discount - Loans and convertible notes payable, short-term: \$84,000

Recent Dividends:**1. Armada Enterprises LP common.**

No dividends paid.

Annual Dividends:**1. Armada Enterprises LP common.**

No dividends paid.

ARMADA ENTERPRISES LP**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditor, RBSM LLP, as it appeared in Co.'s 2017 10-K report: "We have audited the accompanying balance sheets of Armada Enterprises, LP (formerly Bim Homes, Inc.) (the "Company"), as of December 31, 2017 and 2016, and the related statements of operations, members' deficit and cash flows for each of the two years in the period ended December 31, 2017 and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the two years in the period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 3 to the accompanying financial statements, the Company has suffered recurring losses from operations, generated negative cash flows from operating activities, has an accumulated deficit and has stated that substantial doubt exists about Company's ability to continue as a going concern. Management's evaluation of the events and conditions and management's plans regarding these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

ATTIS INDUSTRIES INC

New Name On May 1, 2018, Co. changed its name from Meridian Waste Solutions Inc to Attis Industries Inc.

BAKKEN WATER TRANSFER SERVICES INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	[□] 2016 (revised)	2015
Sales .....	...	193,153	...
Interest income	28,117	1,800	...
Total revenues	28,117	194,953	...
Cost of sales	320,282	117,766	...
Salaries & employee benefits .....	...	4,200	800
Professional fees	217,732	182,543	69,406
Rent	2,177	2,145	1,170
General & administrative	30,909	8,425	11,738
Interest expense	43,097	5,731	229
Amortization expense	20,110	...	...
Selling, general & administrative expenses	314,025	203,044	...
Total operating expenses	[□] 634,307	[□] 320,809	83,343
Operating income (loss)	(606,190)	(125,857)	(83,343)
Income (loss) before income tax	(606,190)	(125,857)	(83,343)
Net income (loss)	(606,190)	(125,857)	(83,343)
Weighted average shares outstanding - basic	360,763,928	342,836,257	180,268,853
Weighted average shares outstanding - diluted	360,763,928	342,836,257	180,268,853
Year end shares outstanding	[□] 532,436,257	[□] 342,836,257	[□] 342,836,257
Net earnings (loss) per common share - basic	\$(0.00)	\$(0.00)	\$(0.00)
Net earnings (loss) per common share - diluted	\$(0.00)	\$(0.00)	\$(0.00)

[□] Reclassified to conform with 2017 presentation; [□] As reported by Company; [□] Shares increased due to the effect of shares issued for services and purchase of Nationwide Properties; [□] Shares increase due to the effect of shares issued for cash, services and common stock exchanged for preferred stock

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	[□] 2016 (revised)	2015
Cash & cash equivalents	12,731	10,283	...
Prepaid expenses	172,000	118,000	...
Other assets	230	56,259	...
Total current assets	184,961	184,543	...
Property & equipment, net	1,080,575	...	...
Goodwill/Investment in Dakota Energy	553,959	...	...
Total assets	1,819,495	[□] 184,543	...
Accounts payable	162,963	33,000	...
Accrued liabilities	402,820	302,642	...
Total current liabilities	[□] 565,784	335,642	...
Note payable related party	684,164	...	...
Note payable	1,326,837	...	...
Total long term liabilities	2,011,001	...	...
Total liabilities	2,576,785	335,642	...
Preferred stock - series A	200	200	...
Common stock	53,244	34,284	...
Common stock subscribed .....	...	10,000	...
Paid-in capital	2,442,618	2,451,578	...
Retained earnings (accumulated deficit)	(3,253,352)	(2,647,162)	...
Total stockholders' equity (deficit)	(757,290)	(151,100)	...

[□] Reclassified to conform with 2017 presentation; [□] As reported by Company

Recent Dividends:**1. Bakken Water Transfer Services Inc series A convertible preferred.**

No dividends paid.

2. Bakken Water Transfer Services Inc common.

No dividends paid.

Annual Dividends:**1. Bakken Water Transfer Services Inc series A convertible preferred.**

No dividends paid.

2. Bakken Water Transfer Services Inc common.

No dividends paid.

BALINCAN USA INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	[□] 2016 (revised)	[□] 2015 (revised)
Net income (loss) from discontinued operations	0	930,975	(468,211)
Weighted average shares outstanding - basic	21,706,204	17,361,876	15,937,123
Weighted average shares outstanding - diluted	21,706,204	17,361,876	15,937,123
Year end shares outstanding	21,706,204	21,706,204	15,937,123
Net earnings (loss) per share - basic	\$0.00	\$0.05	\$(0.03)
Net earnings (loss) per share - diluted	\$0.00	\$0.05	\$(0.03)

[□] Reclassified to conform with 2017 presentation; [□] Reclassified to conform with 2016 presentation

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	[□] 2016 (revised)
Prepayments, deposits & other receivables	269,551	269,551
Total current assets	269,551	269,551
Total assets	269,551	269,551
Interest payable	1,067,535	1,067,536
Preferred stock dividend payable	192,682	192,682
Convertible note	296,500	296,500
Note payable, net of discount	150,000	150,000
Total current liabilities	[□] 1,706,716	[□] 1,706,716

Common stock	21,706	21,706
Series A preferred stock	1	1
Series C preferred stock	847	847
Additional paid in capital	5,716,436	5,716,436
Accumulated other comprehensive income (loss)	(7,176,155)	(7,176,155)
Total stockholders' equity (deficit)	(1,437,165)	[□] (1,437,166)

[□] Reclassified to conform with 2017 presentation; [□] As reported by Company

Recent Dividends:**1. Balincan USA Inc common.**

No dividends paid.

2. Balincan USA Inc series A preferred.

No dividends paid.

3. Balincan USA Inc series C preferred.

No dividends paid.

Annual Dividends:**1. Balincan USA Inc common.**

No dividends paid.

2. Balincan USA Inc series A preferred.

No dividends paid.

3. Balincan USA Inc series C preferred.

No dividends paid.

BE RESOURCES INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016 (revised)	2015 (revised)
Management & consulting fees .....	...	90,521	(93,852)
Geological consulting fees .....	...	46,754	(46,926)
Office & general expenses	4,784	(240)	(18,526)
Professional fees	35,052	71,797	(90,771)
Foreign exchange gain (loss)	(1,686)	(1,781)	(6,409)
Share-based compensation	7,899	...	...
Fees, licenses & permits .....	...	540	...
Transfer agent & filing fees	21,364	19,607	(16,675)
Travel .....	...	192	(836)
Net income (loss) for the year	(67,413)	(227,390)	(273,995)
Weighted average shares outstanding - basic	19,357,625	19,357,625	19,357,625
Weighted average shares outstanding - diluted	19,357,625	19,357,625	19,357,625
Year end shares outstanding	7,899	19,357,625	19,357,625
Net earnings (loss) per share - basic	\$0.00	\$(0.01)	\$(0.01)
Net earnings (loss) per share - diluted	\$0.00	\$(0.01)	\$(0.01)

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	[□] 2016 (revised)
Cash	11,567	72,577
Prepaid expenses, deposits & other receivables	848	823
Total assets	12,415	73,400
Accounts payable & accrued liabilities	359,319	870,537
Total current liabilities	359,319	870,537
Shareholders' equity (deficiency)	(346,904)	(797,137)
Total liabilities & shareholders' equity (deficiency)	12,415	73,400

□ Reclassified to conform with 2017 presentation

Recent Dividends:

1. BE Resources Inc common.

No dividends paid.

Annual Dividends:

1. BE Resources Inc common.

No dividends paid.

BE RESOURCES INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, UHY McGovern Hurley LLP, as it appeared in Co.'s 2017 Annual Report: "Opinion In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of BE Resources Inc. and its subsidiary as at December 31, 2017 and 2016, and their financial performance and cash flows for the years then ended in accordance with International Financial Reporting Standards. Emphasis of Matter Without qualifying our opinion, we draw attention to Note 2 in the consolidated financial statements, which indicates that BE Resources Inc. had continuing losses during the year ended December 31, 2017 and a cumulative deficit and a working capital deficiency as at December 31, 2017. These conditions along with other matters set forth in Note 2 indicate the existence of material uncertainties which cast significant doubt about the ability of BE Resources Inc. to continue as a going concern."

BERGIO INTERNATIONAL INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Net sales	635,948	557,375	1,107,663
Cost of sales	444,912	403,771	704,274
Gross margin	191,036	153,604	403,389
Impairment loss on assets	...	258,457	...
Selling, general & administrative expenses	464,595	685,437	1,311,784
Total operating expenses	464,595	943,894	1,311,784
Income (loss) from operations	(273,559)	(790,290)	(908,395)
Interest expense	104,349	88,610	106,476
Amortization of debt discount	...	9,489	151,819
Amortization of deferred financing costs	...	375	14,625
Change in fair value of derivative	13,406	45,710	421,795
Derivative expense	...	...	456,940
Gain (loss) on extinguishment of debt	116,237	96,354	50,961
Gain on sale of asset	48,480	...	...
Other income (expenses)	...	2,630	5,326
Total other income (expense)	73,774	46,220	(251,778)
Income (loss) from operations before income taxes	(199,785)	(744,070)	(1,160,173)
Net income (loss)	(199,785)	(744,070)	(1,160,173)
Net loss attributable to non-controlling interest in R.S. Fisher, Inc.	...	189,102	3,293
Net income (loss) attributable to Bergio International, Inc.	(199,785)	(554,968)	(1,156,880)
Weighted average shares outstanding-basic	2,836,986,113	438,478,451	24,015,461
Weighted average shares outstanding-diluted	2,836,986,113	438,478,451	24,015,461
Year end shares outstanding	4,622,047,391	1,836,846,489	69,272,518
Net earnings (loss) per share-basic	\$0.00	\$0.00	\$(0.05)

	2017	2016	2015
Net earnings (loss) per share-diluted	\$0.00	\$0.00	\$(0.05)
Number of full time employees	2	3	3
Number of part time employees	1	3	3
Number of common stockholders	39	38	39

□ Reclassified to conform with 2016 presentation; □ Shares increased due to the effect of issuance of stock for debt conversion, accounts payable and issuance of common stock for services; □ Shares increased due to the effect of issuance of stock for debt conversion; □ Shares increased due to issuance of stock for debt conversion; □ As of April 20, 2018; □ As of April 14, 2017; □ As of March 24, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016	2015
Cash	21,721	21,662	...
Accounts receivable - gross	137,738	101,181	...
Less: allowance for doubtful accounts	76,227	95,587	...
Accounts receivable - net	61,511	5,594	...
Inventories	1,188,646	1,264,080	...
Prepaid expenses	4,687	...	...
Total current assets	1,276,565	1,291,336	...
Leasehold improvements	317,776	317,776	...
Office & equipment	566,308	897,134	...
Selling equipment	8,354	8,354	...
Furniture & fixtures	18,487	18,487	...
Property & equipment, gross	910,925	1,241,750	...
Less: accumulated depreciation & amortization	667,505	894,892	...
Property & equipment, net	242,420	346,858	...
Investment in unconsolidated affiliate	5,828	5,828	...
Total assets	1,525,813	1,644,022	...
Bank lines of credit	338,555	375,292	...
Convertible debt, net	437,781	574,275	...
Account payable	153,831	153,829	...
Accrued interest	98,965	71,083	...
Deferred compensation - CEO	628,309	453,309	...
Advances from stockholder & accrued interest	133,781	242,130	...
Derivative liability	...	46,955	...
Total current liabilities	1,791,222	1,916,873	...
Total liabilities	1,791,222	1,916,873	...
Common stock	46,218	18,366	...
Additional paid-in capital	7,881,784	7,531,256	...
Retained earnings (accumulated deficit)	(8,193,411)	(7,801,231)	...
Total stockholders' equity (deficit)	(265,409)	(251,609)	...
Non-controlling interest in R. S. Fisher, Inc.	...	(21,242)	...
Total equity	(265,409)	(272,851)	...

□ Reclassified to conform with 2017 presentation; □ Approximately; □ As reported by Company

Recent Dividends:

1. Bergio International Inc series A preferred.

No dividends paid.

2. Bergio International Inc common.

No dividends paid.

Annual Dividends:

1. Bergio International Inc series A preferred.

No dividends paid.

2. Bergio International Inc common.

No dividends paid.

BERGIO INTERNATIONAL INC

Resignation of Accountant On Apr. 27, 2018, Sadler, Gibb & Associates, LLC resigned as Co.'s independent public accounting firm.

BINGHAM CANYON CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Product	92,605	113,387	...
Licensing	20,500	...	...
Equipment leases	10,000	...	...
Total revenue	123,105	113,387	...
General & administrative expenses	1,745,792	774,476	15,420
Research & development	315,385	147,917	...
Cost of product, licensing & equipment leases	39,240	98,663	...
Depreciation & amortization	291,590	37,996	...
Total operating expenses	2,392,007	1,059,052	...
Income (loss) from operations	(2,268,902)	(945,665)	(15,420)
Interest expense - related party	...	...	7,916
Interest expense	81,201	48,060	5,497
Gain (loss) on settlement of debt	...	(1,255,928)	...
Other expense	371,433	...	...
Total other income (expense)	(452,634)	(1,303,988)	(13,413)
Income (loss) from operations before income taxes	(2,721,536)	(2,249,653)	(28,833)
Net income (loss)	(2,721,536)	(2,249,653)	(28,833)
Weighted average shares outstanding - basic	39,430,536	22,951,766	19,150,000
Weighted average shares outstanding - diluted	39,430,536	22,951,766	19,150,000
Year end shares outstanding	41,179,238	37,117,572	19,150,000
Net earnings (loss) per share - basic	\$(0.07)	\$(0.10)	\$0.00
Net earnings (loss) per share - diluted	\$(0.07)	\$(0.10)	\$0.00
Number of full time employees	10	7	...
Number of part time employees	2	4	...
Number of contract employees	6	...	...
Number of common stockholders	204	159	88

□ Reclassified to conform with 2017 presentation; □ 2015 and prior periods for Bingham Canyon Corp. prior to reverse acquisition with Paradigm Convergence Technologies Corporation; □ As of April 17, 2018; □ As of April 14, 2017; □ As of March 1, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash	7,838	21,078
Accounts receivable, gross	24,637	16,018
Allowance for doubtful accounts	12,000	12,000
Accounts receivable, net	12,637	4,018
Inventory	10,526	42,706
Prepaid expense	7,210	7,152
Other current assets	2,110	77,543
Total current assets	40,321	152,497
Machinery & leased equipment	129,076	85,336
Machinery & equipment not yet in service	278,079	...
Office equipment & furniture	20,064	17,765
Website	2,760	3,228
Leasehold improvements	...	2,400

Total property & equipment	429,979	108,729
Less: accumulated depreciation	46,725	30,479
Property & equipment, net	383,254	78,250
Intangible assets, net	4,325,107	42,857
Deposits	5,499	5,250
Total other assets	4,330,606	48,107
Total assets	4,754,181	278,854
Accounts payable	134,613	52,144
Accrued expenses - related party	14,250	2,486
Accrued expenses	173,118	12,955
Notes payable - related party	833,000	358,802
Current portion of notes payable, net	301,217	...
Total current liabilities	1,456,198	426,387
Notes payable, net of current portion	...	129,451
Total liabilities	1,456,198	555,838
Common stock	41,180	37,118
Additional paid-in capital	10,001,323	3,708,882
Retained earnings (accumulated deficit)	(6,744,520)	(4,022,984)
Total stockholders' equity (deficit)	3,297,983	(276,984)

□ Reclassified to conform with 2017 presentation

Recent Dividends:

1. Bingham Canyon Corp common.
No dividends paid.

Annual Dividends:

1. Bingham Canyon Corp common.
No dividends paid.

BINGHAM CANYON CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Sadler, Gibb & Associates, LLC, as it appeared in Co.'s 2017 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of PCT LTD (formerly Bingham Canyon Corporation) ("the Company") as of December 31, 2017 and 2016, and the related consolidated statements of operations, stockholders' equity (deficit), and cash flows for each of the years in the two-year period ended December 31, 2017 and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. Explanatory Paragraph Regarding Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

BIOSTEM TECHNOLOGIES INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2015
Sales	328,528	616,183	151,536
Cost of sales	149,671	394,078	66,950
Gross profit	178,857	222,105	84,586
Compensation	1,583,507	1,496,573	...
Professional fees	2,724,813	1,167,250	...
Other general & administrative expenses	700,590	685,665	...
Total general & administrative expenses	5,008,910	3,349,488	2,446,031
Income (loss) from operations	(4,830,053)	(3,127,383)	(2,361,445)

Other income	327	13,642	882
Interest expense - net	33,767	50,212	21,776
Gain (loss) on disposal of fixed assets - net	1,317	(39,649)	...
Change in fair value of embedded derivative liabilities	...	...	1,889
Total other income (expense) - net	(32,123)	(76,219)	(19,005)
Net income (loss) including non-controlling interest	(4,862,176)	(3,203,602)	(2,380,450)
Less: net income (loss) attributable to non-controlling interest	20,769	4,783	...
Net income (loss) attributable to Biostem Technologies, Inc.	(4,841,407)	(3,198,819)	(2,380,450)
Weighted average shares outstanding - basic	4,211,282	3,328,102	1,163,673
Weighted average shares outstanding - diluted	4,211,282	3,328,102	...
Year end shares outstanding	6,851,512	3,242,712	3,356,531
Net income (loss) per share - basic	\$(1.15)	\$(0.96)	\$(2.05)
Net income (loss) per share - diluted	\$(1.15)	\$(0.96)	...

□ Reclassified to conform with 2017 presentation; □ As reported from the December 31, 2016 Annual Report; □ Shares increased due to the effect of issuance of common stock for cash and services, common stock subscription receivable and common stock issued per employment agreement; □ Shares increased due to the effect of conversion from preferred to common shares and exercise of warrant

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2015
Cash	47,910	176,257	...
Accounts receivable	39,824	25,850	...
Inventory	146,579	93,837	...
Prepaid expense	14,339	13,104	...
Other receivable	3,000	6,545	...
Total current assets	251,652	315,593	...
Building	433,448	433,448	...
Building improvements	850,537	763,762	...
Land	75,000	75,000	...
Machinery & equipment	468,758	471,829	...
Computer & office supplies	20,326	20,441	...
Furniture & fixtures	59,058	14,597	...
HVAC	124,974	124,974	...
ADT Security or Service	13,260	...	...
Property, plant & equipment, gross	2,045,361	1,904,051	...
Less: accumulated depreciation	264,121	126,151	...
Property, plant & equipment - net	1,781,240	1,777,900	...
Goodwill	561,523	561,523	...
Acquired application - net	223,611	240,278	...
Acquired trademark - net	145,097	155,894	...
Non-compete agreement - net	3,380	78,910	...
Customer relationship - net	54,599	73,319	...
Other assets - security deposits	12,038	22,459	...
Total assets	3,033,140	3,225,876	...
Accounts payable & accrued expenses	558,273	1,307,375	...
Convertible debt	400,000	400,000	...
Notes payable	555,000	500,000	...

Advance from related party	45,000	32,500
Other current liabilities	11,447	17,066
Total current liabilities	1,569,720	2,256,941
Total liabilities	1,569,720	2,256,941
Series B convertible preferred stock	...	500
Deferred stock-based compensation	(869,750)	(1,185,985)
Common stock	2,740,607	1,297,087
Common stock to be issued	231,130	399,630
Common stock subscription receivable	(59,086)	(33,586)
Additional paid-in capital	10,136,411	6,340,969
Accumulated other comprehensive income (loss)	(15,811)	(11,774)
Retained earnings (accumulated deficit)	(10,674,529)	(5,833,123)
Total stockholders' equity (deficit)	1,488,972	973,718
Noncontrolling interest	(25,552)	(4,783)
Total equity	1,463,420	968,935

□ Reclassified to conform with 2017 presentation

Recent Dividends:

- 1. Biostem Technologies Inc common.**
No dividends paid.
- 2. Biostem Technologies Inc series A convertible preferred.**
No dividends paid.
- 3. Biostem Technologies Inc series B preferred.**
No dividends paid.
- 4. Biostem Technologies Inc series B-1 convertible preferred.**
No dividends paid.
- 5. Biostem Technologies Inc series A-1 convertible preferred.**
No dividends paid.

Annual Dividends:

- 1. Biostem Technologies Inc common.**
No dividends paid.
- 2. Biostem Technologies Inc series A convertible preferred.**
No dividends paid.
- 3. Biostem Technologies Inc series B preferred.**
No dividends paid.
- 4. Biostem Technologies Inc series B-1 convertible preferred.**
No dividends paid.
- 5. Biostem Technologies Inc series A-1 convertible preferred.**
No dividends paid.

BIOSYNERGY, INC.

Earnings, 9 mos. to Jan 31(Consol. - \$):

	2018	2017
Net Sales	933,072	982,713
Cost & expenses	898,598	844,021
Operating income	34,474	138,692
Interest income	304	313
Other income (expense), net	1,440	1,440
Net before taxes	36,218	140,445
Income taxes	7,819	44,381
Net income	28,399	96,064
Earnings common share		
Primary	\$0.00	\$0.01
Fully Diluted	\$0.00	\$0.01
Common Shares:		
Full Diluted	14,935,511	14,935,511
Year-end	14,935,511	14,935,511

BLINK CHARGING CO

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2015 (revised)
Charging service revenue - company owned charging stations	1,186,710	1,144,016	1,074,163
Product sales	495,086	1,126,939	805,143
Grant & rebate revenue	120,905	332,672	1,169,149
Warranty revenue	133,867	136,375	82,508
Network fees	225,349	244,509	179,254
Equipment sales	...	...	0

Other revenues, net	338,440	341,510	647,578	(expense)	(67,940,851)	(486,219)	3,074,870	board & other fees	2,683,557	1,381,399
Total revenues	2,500,357	3,326,021	3,957,795	Net income (loss)	(75,363,496)	(7,699,127)	(8,244,924)	Accrued wages	1,016,563	241,466
Cost of revenues - cost of charging services - company owned charging stations	230,283	189,498	184,312	Less: net income (loss) attributable to noncontrolling interest	...	...	(389,600)	Accrued commissions	883,763	445,000
Cost of revenues - host provider fees	336,917	458,931	326,872	Net income (loss) attributable to Car Charging Group, Inc.	...	...	(8,634,524)	Accrued warranty payable	171,000	338,000
Cost of revenues - cost of equipment sales	237,422	501,729	370,926	Dividend attributable to Series C shareholders	4,267,100	1,468,500	950,100	Accrued taxes payable	551,190	511,902
Cost of revenues - network costs	302,645	511,438	460,770	Net income (loss) attributable to common shareholders	(79,630,596)	(9,167,627)	(9,584,624)	Accrued payroll taxes payable	632,078	122,069
Cost of revenues - warranty & repairs & maintenance	(32,890)	346,477	671,474	Weighted average shares outstanding	3,068,456	1,603,139	1,580,584	Accrued warrants payable	1,154,120	155,412
Cost of revenues - depreciation & amortization	380,309	805,607	847,384	- basic	3,068,456	1,603,139	1,580,584	Accrued issuable equity	1,785,786	862,377
Total cost of revenues	1,454,686	2,813,680	2,861,738	Weighted average shares outstanding - diluted	3,068,456	1,603,139	1,580,584	Accrued interest expenses	347,027	273,838
Gross profit (loss)	1,045,671	512,341	1,096,057	Year end shares outstanding	5,523,673	1,609,530	1,592,415	Accrued lease termination costs	300,000	...
Compensation	5,981,561	4,879,612	8,200,246	Net income (loss) per share - basic	\$(25.95)	\$(5.50)	\$(6.00)	Accrued settlement reserve costs	12,980,588	...
Other operating expenses	904,830	1,451,683	1,662,748	Net income (loss) per share - diluted	\$(25.95)	\$(5.50)	\$(6.00)	Accrued dividend payable	1,892,800	1,150,100
General & administrative expenses	1,281,925	1,393,954	2,552,857	Number of full time employees	23	22	30	Other accrued expenses	19,115	12,788
Lease termination costs	300,000	...	...	Number of part time employees	8	7	7	Accrued expenses (1)	...	5,969
Total operating expenses	8,468,316	7,725,249	12,415,851	Number of common stockholders	224	311	303	Accrued public information fee	...	3,005,277
Income (loss) from operations	(7,422,645)	(7,212,908)	(11,319,794)					Derivative liabilities	3,448,390	1,583,103
Interest expense	946,131	256,098	82,565					Convertible notes payable, net - related party	50,000	581,274
Amortization of discount on convertible debt	2,285,173	962,412	63,473					Convertible notes payable	747,567	495,000
Gain (loss) on settlement or forgiveness of accounts payable & accrued expenses	...	...	60,597					Notes payable	597,966	342,781
Gain on settlement of accounts payable, net	22,914	840,625	0					Current portion of deferred revenue	383,771	600,700
Loss on settlement reserve	(12,980,588)	...	...					Total current liabilities	35,531,017	21,798,540
Gain on settlement of other trade liabilities	...	...	209,086					Deferred revenue, net of current portion	50,283	99,495
Change in fair value of warrant liabilities	(138,164)	727,239	3,262,637					Total liabilities	38,781,396	21,898,035
Change in fair value of FGI warrant liabilities	(43,871,675)	...	...					Series B convertible preferred stock	825,000	825,000
Gain (loss) on disposal of fixed assets	(803)	(17,557)	...					Series A convertible preferred stock	11,000	11,000
Gain on sale of fixed assets, net	...	...	81,567					Series C convertible preferred stock	230	150
Loss on inducement in exchange for warrants	7,570,581	...	...					Common stock	5,524	1,610
Loss on deconsolidation of 350 Green	97,152	...	...					Additional paid-in-capital	119,499,141	64,078,182
Investor warrant expense	...	7,295	275,908					Retained earnings (accumulated deficit)	(156,435,278)	(81,071,782)
Non-compliance penalty for delinquent regular SEC filings	...	571,543	1,722,217					Total Car Charging Group Inc. - stockholders' equity (deficiency)	(36,919,383)	(16,980,840)
Non-compliance penalty for SEC registration requirement	73,498	239,178	228,750					Non-controlling interests	...	(3,831,314)
Release from obligation to U.S. Department of Energy	...	...	1,833,896					Total stockholders' equity (deficiency)	(36,919,383)	(20,812,154)
Total other income	...	...	1,833,896							

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):			
	2017	2016	2015
Cash	185,151	5,898	...
Accounts receivable & other receivables, net	227,918	128,315	...
Inventory, gross	456,791	548,825	...
Less: obsolescence inventory	209,325	154,000	...
Inventory, net	247,466	394,825	...
Prepaid expenses & other current assets	108,352	84,631	...
Total current assets	768,887	613,669	...
EV charging stations	4,275,008	4,687,294	...
Software	579,630	464,997	...
Automobiles	132,751	132,751	...
Office & computer equipment	125,992	125,992	...
Leasehold improvements	18,715	...	...
Machinery & equipment	71,509	71,509	...
Fixed assets, gross	5,203,605	5,482,543	...
Less: accumulated depreciation	4,826,685	4,726,861	...
Fixed assets, net	376,920	755,682	...
Intangibles assets, net	106,167	116,482	...
Deferred public offering costs	1,367,730	335,475	...
Deposits	63,523	34,057	...
Inventory conversion costs	...	51,730	...
Other assets	3,786	3,786	...
Total assets	2,687,013	1,910,881	...
Accounts payable	4,228,073	3,500,267	...
Accounts payable (1)	...	3,728,193	...
Accrued registration rights penalty	...	967,928	...
Accrued consulting fees	...	184,800	...
Accrued host fees	1,657,663	1,308,897	...
Accrued professional,	...	...	...

BLUE SPHERE CORP Annual Report Consolidated Income Statement, Years Ended Dec. 31 (\$):			
	2017	2016	2015
Revenues from sales of electricity	3,260,000	...	...
Development	...	...	...

services	563,000	588,000	
Total revenues	3,823,000	588,000	
Cost of revenues	2,225,000		
Gross profit	1,598,000	588,000	
General & administrative expenses	6,220,000	7,516,000	1,106,000
Loss from obtaining control in a formal non-consolidated subsidiary	2,331,000		
Operating income (loss)	(6,953,000)	(6,928,000)	(1,106,000)
Financial expenses (income), net	4,060,000	1,728,000	75,000
Loss from extinguishment of short term loan	(2,106,000)		
Loss from extinguishment of debenture	(1,263,000)		
Gain (loss) from change in fair value of warrants liability	2,039,000	1,390,000	(219,000)
Net income (loss) before income taxes & equity earnings (losses)			(1,250,000)
Net income (loss) before income taxes	(12,343,000)	(7,266,000)	
Income taxes	(116,000)	52,000	
Net income (loss) before equity income (losses)	(12,227,000)	(7,318,000)	
Equity earnings in nonconsolidated affiliates	8,083,000	5,961,000	
Equity earnings (losses) in non-consolidated subsidiaries	236,000	(444,000)	(38,000)
Net income (loss) for the year	(3,908,000)	(1,801,000)	(1,288,000)
Weighted average shares outstanding - basic	3,837,111	[Ⓐ] 1,814,687	1,361,627
Weighted average shares outstanding - diluted	3,837,111	[Ⓐ] 1,814,687	1,361,627
Year end shares outstanding	3,725,980	[Ⓐ] 2,147,321	1,388,480
Net income (loss) per share - basic	\$(1.02)	[Ⓐ] \$(1.04)	\$(0.91)
Net income (loss) per share - diluted	\$(1.02)	[Ⓐ] \$(1.04)	\$(0.91)
Number of full time employees	11	13	
Number of part time employees	1	1	
Number of common stockholders	[Ⓐ] 134	136	

[Ⓐ] Reclassified to conform with 2017 presentation; [Ⓑ] As reported from the 2016 10-K; [Ⓒ] For 3 months due to fiscal year end change; [Ⓓ] Adjusted for 1-for-130 stock split, March 24, 2017; [Ⓔ] As of April 16, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
		(revised)
Cash & cash equivalents	1,053,000	416,000
Inventory	1,989,000	
Trade account receivables	1,876,000	
Related parties		1,408,000
Other current assets	3,724,000	81,000
Total current assets	8,642,000	1,905,000
Anaerobic digestion facilities	25,024,000	
Land	688,000	
Asset retirement obligation	17,000	5,000
Vehicles	55,000	55,000
Other property, plant &		

equipment	322,000	
Property, plant & equipment, gross	26,106,000	60,000
Less: accumulated depreciation	8,690,000	10,000
Property, plant & equipment, net of accumulated depreciation	17,416,000	50,000
Investments in nonconsolidated affiliates	12,562,000	10,137,000
Investments in nonconsolidated subsidiaries		4,429,000
Other long-term assets	2,467,000	
Total assets	41,087,000	16,521,000
Current maturities of debentures & long term loan	6,680,000	2,988,000
Short term loan	4,151,000	280,000
Deferred payment due to the acquisition of the SPVs	2,068,000	
Accounts payable	4,351,000	557,000
Other accounts payable	7,616,000	2,091,000
Deferred revenues from nonconsolidated affiliates		5,658,000
Total current liabilities	24,866,000	11,574,000
Accrued severance pay	18,000	11,000
Long-term bank loan	13,274,000	112,000
Long term loans & liabilities	3,682,000	5,003,000
Asset retirement obligation	35,000	
Warrants liability	653,000	2,045,000
Total liabilities	42,528,000	18,745,000
Common stock	4,000	2,000
Treasury shares	28,000	28,000
Accumulated other comprehensive income	(83,000)	33,000
Additional paid in capital	49,067,000	44,262,000
Retained earnings (accumulated deficit)	(50,401,000)	(46,493,000)
Total stockholders' equity (deficit)	(1,441,000)	(2,224,000)

Recent Dividends:

1. Blue Sphere Corp common.

No dividends paid.

Annual Dividends:

1. Blue Sphere Corp common.

No dividends paid.

BLUE SPHERE CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors, Brightman Almagor Zohar & Co., as it appeared in Co.'s 2017 10-K Report: "We have audited the accompanying consolidated balance sheets of Blue Sphere Corporation and its subsidiaries ("the Company") as of December 31, 2017 and 2016, and the related consolidated statements of operations, comprehensive loss, changes in shareholders' deficiency and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1c to the consolidated financial statements, the Company has incurred recurring losses from operations and has stockholders' deficit that raises substantial doubt about its ability to continue as a going concern. Management's plans concerning these matters are also described in Note 1c. The accompanying consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

BODY & MIND INC

Earnings, 6 mos. to Jan 31(Consol. - \$):

	2018	2017
Net Sales	831,455	

Cost & expenses	2,179,463	44,921
Operating income	(1,349,583)	(46,513)
Other income (expense), net	(883)	4,144
Net income	(1,419,935)	(111,599)
Earnings common share		
Primary	\$(0.04)	\$(0.02)
Fully Diluted	\$(0.04)	\$(0.02)
Common Shares:		
Full Diluted	31,188,620	2,185,991
Year-end	47,704,317	6,557,973

BOSS HOLDINGS, INC.

Acquisition Completed On May 1, 2018, Co.'s wholly owned subsidiary, Boss Pet Products, Inc. acquired the assets of PetEdge, Inc., a supplier of wholesale pet grooming supplies and discount pet products. Terms of the transaction were not disclosed.

BRAVATEK SOLUTIONS INC

Annual Report

Consolidated Income Statement, Years Ended (\$):

[Ⓐ]12/31/17 [Ⓑ]03/31/17 [Ⓒ]12/31/16

Sales, related party	64,897	145,362	145,362
Sales, other		57,692	57,692
Total sales	64,897	203,054	203,054
Cost of services	4,367	155,431	154,348
Gross profit	60,530	47,623	48,706
Management fees & expenses, related parties	173,000	212,000	155,500
Advertisement & promotion expenses	9,150	26,074	26,074
Bad debt expense	30,000		
General & administrative expenses	82,280	46,351	35,032
Research & development	5,488	29,998	27,748
Professional fees	208,993	201,073	206,873
Amortization & depreciation expenses	197,430	29,090	21,802
Total operating expenses	706,341	544,586	473,029
Operating income (loss)	(645,811)	(496,963)	(424,323)
Interest expense	363,000	274,101	177,555
Interest expense - related party	7,965	11,603	8,312
Loss on investment in joint venture	(25,000)		
Other income	1,000	14,400	14,400
Gain (loss) on fair value of derivative	(8,603,969)	67,603	(391,263)
Gain (loss) on extinguishment of debt	63,727		
Amortization of debt discount	1,401,597	633,732	609,109
Total other income (expenses)	(10,336,804)	(837,433)	(1,171,839)
Net income (loss)	(10,982,615)	(1,334,396)	(1,596,162)
Weighted average shares outstanding - basic	6,630,504,619	162,920,226	162,920,226
Weighted average shares outstanding - diluted	6,630,504,619	162,920,226	162,920,226
Year end shares outstanding	8,040,670,036	[Ⓐ] 2,053,703,772	
Net income (loss) per share - basic	\$0.00	\$(0.01)	\$(0.01)
Net income (loss) per share - diluted	\$0.00	\$(0.01)	\$(0.01)
Number of full time employees	1	1	
Number of common stockholders	[Ⓐ] 142	[Ⓐ] 140	

[Ⓐ] For the Nine Month; [Ⓑ] From December 31, 2017; [Ⓒ] Shares increased due to the effect of common stock issued for conversion of convertible debt and accrued interest, rounding reverse split, and

common stock issued for consulting services; [□] Approximately; [□] \$10,982,615 for the nine months ended December 31, 2017. Additionally, the Company has an accumulated deficit of \$30,083,349 and has a working capital deficit of \$7,415,278 as of December 31, 2017. These and other factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plan regarding these matters is also described in Note 2 to the financial statements. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

Consolidated Balance Sheet, Years Ended (\$):		
	12/31/17	03/31/17
Cash	189,357	125
Accounts receivable, related parties	24,897	...
Prepaid expenses	23,080	...
Other assets	25,000	...
Total current assets	262,334	125
Property & equipment, net	21,634	28,661
Intangible assets, net	133,929	16,813
Total assets	417,897	45,599
Convertible notes payable net of discount	797,797	1,271,727
Note payable, net of discount	830,788	1,170,450
Note payable - related party .....	...	136,850
Bank overdraft .....	...	820
Accounts payable & accrued liabilities	64,023	205,312
Accounts payable - related party	318,179	286,442
Accrued interest	335,258	425,290
Accrued interest related party .....	...	23,153
Derivative liabilities	5,331,567	1,654,015
Total current liabilities	7,677,612	□5,174,058
Series B preferred stock	26	26
Series C preferred stock	32	32
Common stock	5,385,977	3,734,786
Common stock to be issued	66,917	66,917
Additional paid in capital	17,370,682	10,170,515
Retained earnings (accumulated deficit)	(30,083,349)	(19,100,734)
Total stockholders' equity (deficit)	(7,259,715)	□(5,128,459)

□ As reported by Company

Recent Dividends:

1. Bravatek Solutions Inc series C preferred.

No dividends paid.

2. Bravatek Solutions Inc preferred.

No dividends paid.

3. Bravatek Solutions Inc common.

No dividends paid.

4. Bravatek Solutions Inc series B preferred.

No dividends paid.

Annual Dividends:

1. Bravatek Solutions Inc series C preferred.

No dividends paid.

2. Bravatek Solutions Inc preferred.

No dividends paid.

3. Bravatek Solutions Inc common.

No dividends paid.

4. Bravatek Solutions Inc series B preferred.

No dividends paid.

BRAVATEK SOLUTIONS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, D. Brooks and Associates CPA's, P.A., as it appeared in Co.'s 2017 10-K: "We have audited the accompanying balance sheets of Bravatek Solutions, Inc. (the Company) as of December 31, 2017 and March 31, 2017, and the related statements of operations, stockholders' deficit, and cash flows for the nine months ended December 31, 2017, and year ended March 31, 2017, and the related notes to the financial statements (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and March 31, 2017, and the results of its operations and its cash flows for the nine months ended December 31, 2017, and year ended March 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has incurred a net loss of

\$10,982,615 for the nine months ended December 31, 2017. Additionally, the Company has an accumulated deficit of \$30,083,349 and has a working capital deficit of \$7,415,278 as of December 31, 2017. These and other factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plan regarding these matters is also described in Note 2 to the financial statements. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

BRAZIL MINERALS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):			
	2017	2016	□2015
Revenues	43,253	13,323	63,610
Production expenses .....	...	...	0
Cost of revenue	208,840	218,245	163,149
Total cost of goods sold .....	...	...	0
Gross profit	(165,587)	(204,922)	(99,539)
Professional fees	155,150	106,517	143,779
General & administrative expenses	345,371	371,787	665,160
Compensation & related costs	265,753	279,825	216,172
Stock based compensation	450,943	359,570	158,146
Total operating expenses	1,217,217	1,117,699	1,183,257
Income (loss) from operations	(1,382,804)	(1,322,621)	(1,282,796)
Gain (loss) on derivative liabilities .....	...	281,345	1,286,573
Interest on promissory notes	111,504	234,288	137,725
Amortization of debt discount & other fees	395,060	237,773	1,025,221
Loss (gain) on extinguishment of debt .....	...	...	(719,119)
Other expense or income	(1,539)	(226,292)	20
Total other income (expense)	(508,103)	(417,008)	(595,472)
Income (loss) before provision for income taxes	(1,890,907)	(1,739,629)	(1,878,268)
Net income (loss)	(1,890,907)	(1,739,629)	(1,878,268)
Income (loss) attributable to non-controlling interest	199,474	151,211	0
Income (loss) attributable to Brazil Minerals Inc.	(1,691,433)	(1,588,418)	(1,878,268)
Weighted average shares outstanding - basic	76,700,560	□19,351,894	2,347,877
Weighted average shares outstanding - diluted	76,700,560	□19,351,894	2,347,877
Year end shares outstanding	□121,274,424	□64,752,286	□12,438,783
Net income (loss) per share - basic	\$(0.02)	□\$(0.08)	\$(0.80)
Net income (loss) per share - diluted	\$(0.02)	□\$(0.08)	\$(0.80)
Number of full time employees	□6	□7	□11
Number of part time employees .....	...	□3	□2
Total number of employees .....	...	□9	...
Number of common stockholders	□184	□181	□161

□ Reclassified to conform with 2016 presentation; □ Adjusted for 1-for-500 reverse stock split, January 27, 2017; □ Shares in-

creased due to the effect of private offerings, conversion of convertible debenture and other indebtedness, and share exchange agreement with related party; □ Shares increase due to the effect of shares issued for cash, conversion of debt, services, exchange of Series C preferred stock, CEO in satisfaction, and connection with RST; □ As of April 10, 2018; □ As of June 1, 2017; □ Full-time equivalent; □ As of March 25, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	□2016
Cash & cash equivalents	84,107	7,139
Taxes recoverable	27,846	28,264
Prepaid expenses .....	...	7,258
Inventory	38,875	78,911
Deposits & advances	4,290	...
Total current assets	155,118	121,572
Computer & office equipment, gross	901	915
Less: accumulated depreciation - computer & office equipment	863	292
Machinery & equipment, gross	520,645	490,664
Less: accumulated depreciation - machinery & equipment	250,067	195,185
Vehicles, gross	200,164	203,167
Less: accumulated depreciation - vehicles	105,308	77,432
Property & equipment, gross	721,710	694,746
Less: accumulated depreciation	356,238	272,909
Property & equipment, net of accumulated depreciation	365,472	421,927
Intangible assets	620,805	630,089
Investments held available-for-sale	150,000	...
Total assets	1,291,395	□1,173,588
Accounts payable & other accruals	132,172	162,976
Accrued interest	275,478	170,439
Convertible notes payable, net	□665,394	□349,030
Related party payable	537,183	310,259
Total current liabilities	1,610,227	992,704
Other noncurrent liabilities	200,815	191,391
Total liabilities	1,811,042	1,184,095
Series A preferred stock	1	1
Common stock	121,274	64,752
Additional paid-in-capital	45,788,819	44,690,704
Accumulated other comprehensive income (loss)	(524,819)	(489,516)
Stock purchase warrants	218,656	218,656
Retained earnings (accumulated deficit)	(47,515,131)	(45,823,698)
Total Brazil Minerals, Inc. stockholders' equity (deficit)	(1,911,200)	(1,339,101)
Non-controlling interest	1,391,553	1,328,594
Total stockholders' equity (deficit)	(519,647)	(10,507)

□ Reclassified to conform with 2017 presentation; □ As reported by the Company; □ Net of debt discount - convertible notes payable: \$219,608; □ Net of debt discount - convertible notes payable: \$137,113

Recent Dividends:

1. Brazil Minerals Inc series C convertible preferred.

No dividends paid.

2. Brazil Minerals Inc series A convertible preferred.

No dividends paid.

3. Brazil Minerals Inc series B convertible preferred.

No dividends paid.

4. Brazil Minerals Inc common.

No dividends paid.

Annual Dividends:

1. Brazil Minerals Inc series C convertible preferred.

- No dividends paid.
2. Brazil Minerals Inc series A convertible preferred.
 No dividends paid.
3. Brazil Minerals Inc series B convertible preferred.
 No dividends paid.
4. Brazil Minerals Inc common.
 No dividends paid.

BRAZIL MINERALS INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, BF Borgers CPA PC, as it appeared in Co.'s 2017 10-K: "We have audited the accompanying balance sheets of Brazil Minerals, Inc. (the "Company") as of December 31, 2017 and 2016, the related statements of operations, stockholders' equity (deficit), and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company's significant operating losses raise substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

BROOKMOUNT EXPLORATIONS INC**Earnings, 3 mos. to Feb 28(Consol. - \$):**

	2018	2017
Net Sales	2,120	.....
Cost & expenses	1,053	2,558
Operating income	1,027	.....
Net before taxes	1,027	.....
Income taxes	110	.....
Net income	917	(2,558)
Earnings common share		
Common Shares:		
Full Diluted	49,265,567	
Year-end	213,115,567	49,265,567

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	120	.....
Inventories	25	.....
Current assets	145	.....
Net property & equip.	320	.....
Total assets	3,891	.....
Liabilities:		
Current liabilities	847	.....
Stockholders' equity	123,780	.....
Net current assets	(702)	.....

BURNHAM HOLDINGS, INC.**Earnings, 3 mos. to (Consol. - \$000):**

	04/01/18	04/02/17
Net Sales	40,770	35,493
Cost & expenses	41,167	37,002
Operating income	(397)	(1,509)
Interest expense	186	196
Other income (expense), net	253	337
Net before taxes	(306)	(1,356)
Income taxes	(71)	(488)
Net income	(235)	(868)
Earnings common share		
Primary	\$(0.05)	\$(0.19)
Fully Diluted	\$(0.05)	\$(0.19)
Common Shares:		
Year-end	4,544	4,537

Consolidated Balance Sheet Items, as of (\$000):

	2018	2017
Assets:		
Cash & equivalents	5,132	.....
Inventories	45,096	.....
Current assets	66,826	.....
Net property & equip.	49,223	.....
Total assets	132,752	.....
Liabilities:		
Current liabilities	19,578	.....
Long-term debt	13,867	.....
Stockholders' equity	85,687	.....
Net current assets	47,248	.....

CAPSTONE SYSTEMS INC**Earnings, 9 mos. to Feb 28(Consol. - \$):**

	2018	2017
Total revenues	30,258	143,897
Net Sales	30,258	143,897
Cost & expenses	63,401	184,015
Operating income	(33,144)	(40,118)
Other income (expense), net	2,089	.....
Net before taxes	(31,055)	(40,118)
Net income	(31,055)	(40,118)
Earnings common share		
Primary	\$(0.00)	\$(0.01)
Fully Diluted	\$(0.00)	\$(0.01)
Common Shares:		
Full Diluted	5,085,000	5,085,000
Year-end	5,085,000	5,085,000

CARBON NATURAL GAS CO

Acquisition Completed On May 1, 2018, Co., through its subsidiary Carbon California Company, LLC, acquired an oil and gas producing properties and related facilities located in the Ventura Basin of California, comprised of conventional light, sweet crude oil production with shallow base decline, from Seneca Resources Corp. for \$43,000,000, subject to normal and customary post-closing adjustments.

CARDIFF LEXINGTON CORP**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
		(revised)	(revised)
Revenue - rental income	193,601	152,120	168,621
Revenue - sales of pizza	592,445	603,787	1,210,880
Revenue - sales of ice cream	954,854	369,416	.....
Revenue - other	3,754	24,928	10,100
Total revenue	1,744,655	1,150,251	1,389,601
Cost of sales - rental business	155,416	145,795	134,912
Cost of sales - pizza restaurants	429,778	404,481	862,818
Cost of sales - ice cream stores	771,213	246,797	.....
Total cost of sales	1,356,408	797,073	997,730
Gross margin	388,247	353,178	391,871
Depreciation & amortization	246,325	.....	.....
Goodwill impairment	932,529	.....	.....
Selling, general & administrative exps	2,051,620	2,512,194	.....
Operating expenses	3,230,474	2,512,194	4,302,247
Income (loss) from operations	(2,842,227)	(2,159,616)	(3,910,376)
(loss) gain from extinguishment of debt	(46,009)	3,000	10,000
Change in value of derivative liability	(1,386,055)	1,731	(1,756)
Interest expense	111,606	48,789	32,096
Amortization of debt discount	596,775	45,667	22,200
Gain (loss) on disposal of fixed assets	.....	.....	12,007
Loss on impairment of goodwill	.....	(5,151)	.....
Loss on disposal of assets	(17,647)	.....	.....
Total other income (expense)	(2,158,092)	(94,876)	(34,045)
Net income (loss) for the period	(5,000,319)	(2,254,492)	(3,944,421)
Weighted average shares outstanding - basic	43,405,712	13,600,570	7,644,291
Weighted average shares outstanding - diluted	43,405,712	13,600,570	7,644,291
Year end shares outstanding	64,414,091	25,223,578	9,412,888
Net income (loss) per share - basic	\$(0.12)	\$(0.17)	\$(0.52)
Net income (loss) per share - diluted	\$(0.12)	\$(0.17)	\$(0.52)

	2017	2016	2015
Total number of employees	640	640	29
Number of common stockholders	853	977	796

Reclassified to conform with 2017 presentation; As reported by the company; Shares increased due to common stock issued for salary, services, cash, note payable, settlement of debt and preferred stock; Shares increased due to the effect of shares issued for services, cash, conversion of preferred stock and convertible notes payable; Shares increased due to a service agreement with a Consultant for marketing, management and financial strategies in exchange for common stock; Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
		(revised)
Cash	68,986	62,948
Accounts receivable, net	63,061	32,008
Inventory	46,928	42,229
Prepaid & other current assets	11,631	36,990
Total current assets	190,606	174,175
Furniture, fixture & equipment	953,404	903,249
Leasehold improvements	290,929	672,159
Property & equipment, gross	1,243,671	1,575,408
Less: accumulated depreciation	717,260	838,736
Property & equipment, net	491,473	736,672
Land	603,000	603,000
Intangibles assets, net	15,561	.....
Deposits	6,660	1,528
Due from related party	1,820	.....
Investment	.....	24,105
Goodwill	.....	932,529
Total assets	1,309,061	2,472,009
Accounts payable	193,239	65,901
Accrued expenses	291,826	949,975
Accrued expenses - related parties	472,750	767,750
Interest payable	312,192	231,452
Accrued payroll taxes	2,047	41,783
Due to officers & shareholders	77,640	503,127
Line of credit	15,498	10,000
Common stock to be issued	500	500
Series H preferred shares to be issued	.....	728,907
Note payable, unrelated party	215,979	259,320
Notes payable - related-party	120,128	166,695
Convertible notes payable, net	598,339	157,452
Convertible notes payable - related party	165,000	165,000
Derivative liabilities	2,419,337	.....
Income tax payable	15,865	23,444
Total current liabilities	4,900,340	4,071,306
Total liabilities	4,900,340	4,071,306
Preferred Stock Series B, D, E, F, F-1	8,849	5,480
Common stock	66,031	25,224
Additional paid-in capital	46,795,517	43,831,356
Retained earnings (accumulated deficit)	(50,461,676)	(45,461,357)
Total shareholders' equity (deficiency)	(3,591,279)	(1,599,297)

As reported by the company; Debt discounts - Convertible notes payable, net \$348,307; Debt discounts - Convertible notes payable, net \$21,833

Recent Dividends:

- Cardiff Lexington Corp series B preferred. No dividends paid.
- Cardiff Lexington Corp common. No dividends paid.
- Cardiff Lexington Corp series F-1 preferred.

No dividends paid.

4. Cardiff Lexington Corp series D preferred.

No dividends paid.

5. Cardiff Lexington Corp series F preferred.

No dividends paid.

6. Cardiff Lexington Corp series E preferred.

No dividends paid.

7. Cardiff Lexington Corp series A preferred.

No dividends paid.

8. Cardiff Lexington Corp series C preferred.

No dividends paid.

Annual Dividends:

1. Cardiff Lexington Corp series B preferred.

No dividends paid.

2. Cardiff Lexington Corp common.

No dividends paid.

3. Cardiff Lexington Corp series F-1 preferred.

No dividends paid.

4. Cardiff Lexington Corp series D preferred.

No dividends paid.

5. Cardiff Lexington Corp series F preferred.

No dividends paid.

6. Cardiff Lexington Corp series E preferred.

No dividends paid.

7. Cardiff Lexington Corp series A preferred.

No dividends paid.

8. Cardiff Lexington Corp series C preferred.

No dividends paid.

CARSMAIT INC

Earnings, 3 mos. to Mar 31 (Consol. - \$):

	2018	2017
Total revenues	7,160	6,988
Cost & expenses	7,688	61,994
Operating income	(528)	(61,994)
Net before taxes		(61,994)
Net income	(528)	(61,994)
Earnings common share		
Common Shares:		
Year-end	414,265,001	357,950,001

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Current assets	66,988	66,988
Total assets	66,988	66,988
Liabilities:		
Current liabilities	94,529	
Stockholders' equity	(73,240)	
Net current assets	(27,541)	

CAVITATION TECHNOLOGIES, INC.

Annual Meeting Development On Apr. 27, 2018, Co. announced that its Annual Meeting of Stockholders will be held on June 27, 2018 at 9:30 a.m., Eastern Time, at the offices of Co.'s counsel, Gracin & Marlow, LLP, The Chrysler Building, 405 Lexington Avenue, 26th Floor, New York, NY, 10174.

CAVITATION TECHNOLOGIES, INC.

Stock Split Development On Apr. 27, 2018, Co. announced that at its Annual Meeting of Stockholders to be held on June 27, 2018, Co. will be asking its Stockholders to approve (in the event it is deemed advisable by Co.'s Board of Directors) an amendment to Co.'s Articles of Incorporation to effect a reverse stock split of Co.'s issued and outstanding shares of common stock, at a ratio to be determined in the discretion of Co.'s Board of Directors within a range of one (1) share of common stock for every four (4) to ten (10) shares of common stock.

CENVEO INC

Bankruptcy Proceedings On May 1, 2018, the U.S. Bankruptcy Court approved Co.'s settlement agreement among Co. and Spicers Paper, Kelly Paper Company and Central National Gottesman. As previously reported "The Settling Parties' Vendor Claim against Cenveo is fixed and is allowed in the amount of \$4,687,009 as follows: The General Unsecured Claim. The General Unsecured Claim, which, for the avoidance of doubt is not in addition to the Vendor Claim but is the portion of the Vendor Claim that is considered a general unsecured non-priority claim under the Bankruptcy Code, is fixed and is allowed in the amount of \$3,600,601. The 503(b)(9) Claim, which, for the avoidance of doubt, is not in addition to the Vendor Claim but is the portion of the Vendor Claim that is entitled to administrative expense claim status under section 503(b)(9) of the Bankruptcy Code, is fixed and is allowed in the amount of \$1,086,408. Co.'s A/R Claim against the Settling Parties is fixed and is allowed in the amount of \$4,958,609."

CENVEO INC

Bankruptcy Proceedings On Apr. 23, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Feb. 25, 2018 to Mar. 31, 2018. For the period, the Debtors reported a net loss of \$12,600,000 on \$127,700,000 in net sales. Co. paid \$14,200,000 in selling, general and administrative expenses and \$407,000 in amortization of intangible assets and \$14,800,000 in net reorganization items.

CGROWTH CAPITAL, INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Mineral Sales	16,927	(revised) 30,455	(revised) 30,455
Oil & gas sales	58,462	20,425	101,330
Rental income	409,920	175,081	31,880
Total revenues	468,382	212,433	163,665
Cost of goods sold	344,548	860,852	135,161
Gross profit (loss)	123,834	(648,419)	28,504
Bad debt	44,975	2,504	...
Administrative fees	337,739	127,878	120,000
Consulting expense	...	2,041	12,600
Depreciation	210,058	135,213	61,385
Management fees	180,000	191,000	144,000
Professional fees	485,099	42,039	133,083
Travel, meals, & entertainment	13,320	22,356	5,695
Other general & administrative	202,175	235,198	37,114
Total operating expenses	1,473,366	758,229	513,877
Income (loss) from operations	(1,349,532)	(1,406,648)	(485,373)
Bond administration fees	867,052	441,441	...
Currency adjustment/exchange, net	(255,320)	(515)	...
Gain on notes	127,549	2,962,764	...
Gain on sale of asset	...	...	2,725
Gain on stock surrender	...	3,607	...
Impairment of asset	...	900,000	...
Interest earned	551,634	423,054	...
Interest expense	1,712,415	967,389	34,436
Loss on disposal of assets	...	...	(1,746)
Penalties & late fees	1,443	581	581
Total other income (expense)	(2,176,744)	1,080,077	(45,521)
Net income (loss) before income tax provision	(3,526,277)	(326,571)	(34,038)
Consolidated net income (loss)	(3,526,277)	(326,571)	(519,411)
Weighted average shares outstanding-basic	391,598,994	391,598,994	354,163,096
Weighted average shares outstanding-diluted	391,598,994	391,598,994	354,163,096
Year end shares outstanding	391,413,019	391,413,019	391,598,994
Net income (loss) per share-basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share-diluted	\$0.00	\$0.00	\$0.00

¹ Reclassified to conform with 2017 presentation; ² Reclassified to conform with 2016 presentation; ³ As reported by the Company

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016	2015
Cash & cash equivalents	32,081	(revised) 262,508	(revised) 262,508
Accounts receivable	200,603	46,174	105,499
Interest receivable	663,651	105,499	...
Non-depreciable current assets	80,025	80,025	7,188
Prepaid insurance	...	7,188	...
Well bond deposits	57,000	57,000	...
Total current assets	1,033,360	558,394	...

Property & equipment, net	8,387,503	7,980,545	...
Bond assets, net	13,695,063	12,049,375	...
Total fixed assets	22,082,566	20,046,920	...
Bond origination fees, net	4,641,614	4,347,864	...
Investments	34,000	17,000	...
Total assets	27,791,540	24,953,178	...
Accounts payable	1,348,317	686,517	...
Accrued interest - Bond	1,702,482	261,768	...
Assumed liabilities	503,685	503,685	...
Notes payable & accrued interest	445,807	427,865	...
Loans payable, current portion	4,225	4,020	...
Total current liabilities	4,004,516	1,883,855	...
Loans payable - Chewelah	220,454	224,692	...
Bond liabilities	24,422,710	17,383,503	...
Total long term liabilities	24,643,164	17,608,195	...
Total liabilities	28,647,680	19,492,050	...
Preferred stock	595	595	...
Common stock	391,413	391,413	...
Additional paid-in capital	7,056,549	7,056,549	...
Retained earnings (accumulated deficit)	(8,304,697)	(1,987,429)	...
Total stockholders' equity (deficit)	(856,140)	5,461,128	...

¹ Reclassified to conform with 2017 presentation

Recent Dividends:

1. CGrowth Capital, Inc. 8% series A convertible preferred.

No dividends paid.

2. CGrowth Capital, Inc. 8% series A convertible preferred.

No dividends paid.

3. CGrowth Capital, Inc. series B preferred.

No dividends paid.

4. CGrowth Capital, Inc. common.

No dividends paid.

Annual Dividends:

1. CGrowth Capital, Inc. 8% series A convertible preferred.

No dividends paid.

2. CGrowth Capital, Inc. 8% series A convertible preferred.

No dividends paid.

3. CGrowth Capital, Inc. series B preferred.

No dividends paid.

4. CGrowth Capital, Inc. common.

No dividends paid.

CHEETAH ENTERPRISES INC

Annual Report

Consolidated Income Statement, Years Ended Nov. 30 (\$):

	2017	2016	2015
Revenue	...	...	28,384
Cost of revenue	...	...	24,895
Gross profit	...	...	3,489
General & administrative expenses	15,262	2,239	3,007
Professional fees	37,675	31,222	27,420
Total operating expenses	52,937	33,461	30,427
Net income (loss) from operations	(52,937)	(33,461)	(26,938)
Income (loss) from discontinued operations, net of tax benefits	(24,241)	(1,751)	...
Net income (loss)	(77,178)	(35,212)	(26,938)
Weighted average shares outstanding - basic	20,510,708	20,162,431	16,933,946
Weighted average shares outstanding - diluted	20,510,708	20,162,431	16,933,946
Year end shares outstanding	20,566,050	20,466,050	19,018,843
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Number of common			

stockholders..... ¹³ ... ³⁴

¹ Restated to reflect the Company decided to exit the field of selling used automobiles in the Costa Rican market as discontinued operations; ² As of March 12, 2018; ³ As of February 24, 2016

Consolidated Balance Sheet, Years Ended Nov. 30 (\$):		
	2017	² 2016 (revised)
Cash & cash equivalents	1,673	20,966
Prepaid & other current assets .....	...	1,935
Inventory from discontinued operations .....	...	19,267
Total current assets	1,673	42,168
Total assets	1,673	42,168
Accounts payable & accrued liabilities	2,097	37,479
Accounts payable & accrued liabilities from discontinued operations .....	...	600
Total current liabilities	2,097	38,079
Total liabilities	2,097	38,079
Common stock	20,566	20,466
Additional paid in capital	122,910	50,345
Retained earnings (accumulated deficit)	(143,900)	(66,722)
Total stockholders' equity	(424)	4,089

¹ Restated to reflect the Company decided to exit the field of selling used automobiles in the Costa Rican market as discontinued operations

Recent Dividends:

1. Cheetah Enterprises Inc common.

No dividends paid.

Annual Dividends:

1. Cheetah Enterprises Inc common.

No dividends paid.

CHEETAH ENTERPRISES INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Green & Company, CPAs, as it appeared in Co.'s 2017 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Cheetah Enterprises, Inc. (the Company) as of November 30, 2017 and 2016, the related consolidated statements of operations, stockholders' equity, and cash flows for the years ended November 30, 2017 and 2016, and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of November 30, 2017 and 2016, and the results of its operations and its cash flows for the year ended November 30, 2017 and 2016, in conformity with U.S. generally accepted accounting principles. Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As shown in the accompanying financial statements, the Company has significant net losses and an accumulated deficit. Those conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans regarding those matters are described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

CHINA AUTOMOTIVE SYSTEMS INC

Joint Venture Completed On May 3, 2018, Co. announced it has established a new joint venture, Hubei Henglong KYB Automobile Electric Steering System Co., Ltd. ("Hubei KYB"), with KYB (China) Investment Co., Ltd. ("KYB"), a wholly owned company of Japan KYB Co., Ltd., for the development and production of electric power steering systems ("EPS") and other auto-related products. Hubei KYB plans to invest approximately RMB 960,000,000 and have registered capital of RMB320,000,000. It expects to have an annual production capacity target of 5,000,000 units to significantly penetrate the Chinese and the global EPS markets. Co.'s participation would be RMB 213,120,000 for a 66.6% ownership, funded by in-kind and cash, which include the transfer of intellectual property, equipment for EPS production and cash. The Board of Directors would consist of five directors, three of whom would be appointed by Co. including the chairman.

CHINA FOOD & BEVERAGE CO.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	¹ 2015
Legal & professional	6,650	893	2,009
Corporate finance	672	590	14,740
Corporate & legal	5,306	14,319	7,056
Accountancy	326	4,765	3,839
Regulatory compliance	10,875	...	...
General & administrative expenses	6,478	...	...
Loss before other expenses	(30,307)	(20,567)	(27,644)
Income (loss) before tax, extraordinary items & discontinued operations	(30,307)	(20,567)	(27,644)
Income (loss) before extraordinary items	(30,307)	(20,567)	(27,644)
Income (loss) before discontinued operations	(30,307)	(20,567)	(27,644)
Net income (loss)	(30,307)	(20,567)	(27,644)
Weighted average shares outstanding ...	13,790,540	10,912,902	10,912,902
Year end shares outstanding	12,212,902	10,912,902	10,912,902
Net income (loss) per share - basic	\$0.00	\$(0.00)	\$(0.00)

¹ As reported from the December 31, 2016 Annual Report

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Total non-current assets	47,012	...
Total assets	47,012	...
Accounts payable	247,751	250,459
Loans payable	46,504	46,504
Total current liabilities	294,255	296,963
Total liabilities	¹ 247,243	296,963
Common stock	13,791	10,913
Capital in excess of par value	2,237,885	2,160,735
Retained earnings accumulated prior to development stage	633,605	633,605
Retained earnings (deficit accumulated) during the development stage	(3,132,524)	(3,102,216)
Total shareholders' equity (deficit)	(247,243)	(296,963)

¹ As reported by Company

Recent Dividends:

1. China Food & Beverage Co. common.

No dividends paid.

Annual Dividends:

1. China Food & Beverage Co. common.

No dividends paid.

CHINA HERB GROUP HOLDINGS CORP

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Cost & expenses	10,122	15,125
Operating income	(10,122)	(15,125)
Net income	(14,193)	(18,961)

Earnings common share

Common Shares:	2018	2017
Full Diluted	38,136,540	37,493,120
Year-end	38,136,540	37,493,120

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Current assets	12,833	12,833
Total assets	12,833	12,833
Liabilities:		
Current liabilities	238,204	238,204
Stockholders' equity	(225,371)	(225,371)

Net current assets

(225,371)

CHINA TMK BATTERY SYSTEMS INC.

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Net Sales	308,908	308,908
Cost & expenses	14,438	286,335
Operating income	(14,438)	22,573
Interest expense	22,284	20,352
Other income (expense), net .....	...	(26)
Income contin. oper.	(36,722)	2,195
Net income	(36,722)	2,195

Earnings common share

Common Shares:

	2018	2017
Full Diluted	36,888,000	36,888,000
Year-end	36,888,000	36,888,000

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	49	49
Current assets	433,990	433,990
Net property & equip.	21,399	21,399
Total assets	932,481	932,481
Liabilities:		
Current liabilities	28,076,800	28,076,800
Stockholders' equity	(27,144,319)	(27,144,319)
Net current assets	(27,642,810)	(27,642,810)

COMMERCIAL NATIONAL FINANCIAL CORP. (PA)

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Cost & expenses	3,327,000	3,122,000
Operating income	1,161,000	1,196,000
Net before taxes	1,161,000	1,196,000
Income taxes	121,000	182,000
Net income	1,040,000	1,014,000

Earnings common share

	2018	2017
Primary	\$0.36	\$0.35
Common Shares:		
Year-end	2,860,953	2,860,953

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	3,207,000	3,207,000
Current assets	3,207,000	3,207,000
Net property & equip.	2,919,000	2,919,000
Total assets	390,253,000	390,253,000
Liabilities:		
Current liabilities	330,858,000	330,858,000
Stockholders' equity	58,519,000	58,519,000
Net current assets	(327,651,000)	(327,651,000)

CONTACT GOLD CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (Can\$):

	2017	¹ 2016
Listing expense	(2,200,747)	...
Exploration & evaluation expenditures	(4,262,695)	...
Professional, legal & advisory fees	(831,545)	(270,590)
Accretion of preferred share obligation	(899,655)	...
Share-based compensation	(569,514)	...
Wages & salaries	(428,411)	...
Investor relations, promotion & advertising	(321,428)	(3,186)
Administrative, office & general	(178,292)	(272)
Accretion of Cobb Creek obligation	(2,298)	...
Interest & other income	38,000	...
Foreign exchange gain	618,788	...
Gain on embedded derivatives	5,799,607	...
Total operating expenses	(3,238,190)	(274,048)
Income (loss) before income taxes	(3,238,190)	(274,048)
Net income (loss)	(3,238,190)	(274,048)
Weighted average shares outstanding - basic	32,278,496	5,000,000
Weighted average shares outstanding - diluted	32,278,496	5,000,000
Year end common shares		

outstanding	50,346,986	2,769,486
Basic earnings (loss) per share	Can\$(0.10)	Can\$(0.05)
Diluted earnings (loss) per share	Can\$(0.10)	Can\$(0.05)

[□] From November 23, 2016 (inception); [□] Shares increased due to the effect of issuance of shares pursuant to private placements, acquisition of Clover Nevada II LLC, Pony Spur and Poker Flats, equity attributable to RTO and restricted shares

Consolidated Balance Sheet, Years Ended Dec. 31 (Can\$):

	2017	2016
Cash & cash equivalents	6,176,258	250
Receivables & prepaids	586,976	3,511
Total current assets	6,763,234	3,761
Bonding deposit	188,545	...
Exploration properties & deferred acquisition costs	38,472,499	727,912
Total non-current assets	38,661,044	727,912
Total assets	45,424,278	731,673
Payables & accrued liabilities	491,960	805,471
Other current liabilities	32,252	...
Promissory note	...	200,000
Total current liabilities	524,212	1,005,471
Convertible preferred shares	9,466,747	...
Other non-current liabilities	85,089	...
Total non-current liabilities	9,551,836	...
Total liabilities	10,076,048	1,005,471
Common shares	41,000,559	250
Share capital	41,000,559	250
Contributed surplus	650,284	...
Accumulated other comprehensive income (loss)	(2,790,375)	...
Retained earnings (accumulated deficit)	(3,512,238)	(274,048)
Total shareholders' equity (deficit)	35,348,230	(273,798)
Total liabilities & shareholders' equity	45,424,278	731,673

[□] From November 23, 2016 (inception)

Dividends:

No dividends paid.

COPSYNC INC

Bankruptcy Proceedings On May 1, 2018, Co. filed with the U.S. Bankruptcy Court a Chapter 11 Plan of Liquidation and related Disclosure Statement. According to the Disclosure Statement, "General unsecured creditors are classified in Class 4, and will receive, in cash or cash equivalents ('Cash'), a Pro Rata distribution of the funds remaining after payment of priority and secured claims from an \$800,000 stock redemption in three years, as described in Section III and the recovery of the Liquidation Trust, and any proceeds from Additional Transactions, described in further detail herein. All of the Debtor's assets existing as of the Effective Date will be transferred to the Liquidation Trust to be administered by a Liquidation Trustee. The Debtor believed that the most valuable assets to be transferred consist of various legal claims, demands and causes of action, and, in particular, the Debtor's claims against persons who served as officers and directors of the Debtor. Liquidation Trust will receive an assignment of all such claims and be authorized to prosecute these claims to conclusion."

CORE LITHIUM CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Write down of mineral property	70,000	...	...
General & administrative expenses	40,948	...	...
Total expenses	110,948	5,275	40,651
Net income (loss) from operations	...	(5,275)	(40,651)

Officer compensation	6,018,000	...	...
Interest expense	135,728	...	...
Mineral property purchase	20,000	...	...
Total other expenses	(6,173,728)	...	...
Net income (loss) before income taxes	(6,284,676)	(5,275)	(40,651)
Net income (loss)	(6,284,676)	(5,275)	(40,651)
Weighted average shares outstanding - basic	30,927,994	694,515	694,515
Weighted average shares outstanding - diluted	30,927,994	694,515	694,515
Year end shares outstanding	61,394,661	694,515	694,515
Net earnings (loss) per share - basic	\$(0.20)	\$(0.01)	\$(0.06)
Net earnings (loss) per share - diluted	\$(0.20)	\$(0.01)	\$(0.06)
Number of common stockholders	119	...	...

[□] For nine months; [□] 2016 and prior periods for All American Energy Holding Inc. prior to reverse merger with All American Energy Corp.; [□] Adjusted for 1-for-110 reverse stock split, November 14, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents	...	437
Total current assets	...	437
Total assets	...	437
Accounts payable & accrued expenses	47,000	4,277
Advances, related party	31,948	...
Convertible note	183,275	...
Accrued interest	11,857	...
Notes payable & accrued interest	...	187,552
Total current liabilities	274,080	187,552
Total liabilities	274,080	187,552
Common stock	61,395	76,397
Additional paid-in capital	6,268,277	118,830
Retained earnings (accumulated deficit)	(6,667,018)	(382,342)
Total stockholders' equity (deficit)	(337,346)	(187,115)

[□] 2016 and prior periods for All American Energy Holding Inc. prior to reverse merger with All American Energy Corp.

Recent Dividends:

1. Core Lithium Corp common. No dividends paid.
2. Core Lithium Corp class A preferred. No dividends paid.
3. Core Lithium Corp class B preferred. No dividends paid.

Annual Dividends:

1. Core Lithium Corp common. No dividends paid.
2. Core Lithium Corp class A preferred. No dividends paid.
3. Core Lithium Corp class B preferred. No dividends paid.

CRONA CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016
Revenues	36,210	...
Equipment rental expense	23,970	...
Professional fees	19,003	...
General & administrative expenses	11,915	923
Total operating expenses	54,888	923
Net income (loss) from operations	(18,678)	(923)

Net income (loss)	(18,678)	(923)
Weighted average shares outstanding - basic	5,679,688	2,068,966
Weighted average shares outstanding - diluted	5,679,688	2,068,966
Year end shares outstanding	6,087,500	5,000,000
Net income (loss) per share - basic	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00
Number of common stockholders	35	...

[□] For the period from Inception October 6, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents	31	214
Prepaid assets	5,408	1,613
Total current assets	5,439	1,827
Equipment	18,650	4,850
Furniture	4,825	...
Less: accumulated depreciation	2,724	...
Equipment & furniture, net	20,751	4,850
Total fixed assets	20,751	4,850
Total assets	26,190	6,677
Related party loan	8,300	2,600
Total current liabilities	8,300	2,600
Total liabilities	8,300	2,600
Common stock	6,088	5,000
Additional paid in capital	31,403	...
Retained earnings (accumulated deficit)	(19,601)	(923)
Total stockholders' equity	17,890	4,077

Dividends:

No dividends paid.

CRONA CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Accell Audit & Compliance, P.A., as it appeared in Co.'s 2017 10-K report: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for the year ended December 31, 2017 and the period from inception (October 6, 2016) to December 31, 2016, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and negative operating cash flows since inception. These conditions raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

CSA HOLDINGS INC

Bankruptcy Proceedings On Apr. 27, 2018, Co.'s Board of Directors directed, instructed and authorized Tom Siciliano, President of Co. to instruct Co.'s bankruptcy counsel to prepare such documents and papers as may be necessary to place Co. in chapter 7 bankruptcy, to execute such documents and instruct that they be filed, and to prosecute and pursue such bankruptcy petition as may be necessary to obtain a bankruptcy discharge order.

CUMULUS MEDIA INC

Bankruptcy Proceedings On May 3, 2018, Co. filed with the U.S. Bankruptcy Court third Supplement to Co.'s Plan of Reorganization. The Supplement contains the following documents: Exhibit B: schedule of rejected executory contracts and unexpired leases; Exhibit F: reorganized Debtors' management incentive plan and Exhibit I: equity allocation mechanism.

CUMULUS MEDIA INC

Bankruptcy Proceedings On May 7, 2018, Co. filed with the U.S. Bankruptcy Court a stipulation, agreement and order resolving disputed cure notices and the Debtors' proposed assumption of agreements, pursuant to the Debtors' Joint Plan of Reorganization. The stipulation notes, "The Parties have agreed on the

amount of certain of the Prepetition Cure Obligations (the 'Liquidated Cure Payment') but continue to reconcile the amount owed, if any, under the Entercom Agreements on account of certain performance based payments under the Amended and Restated Master Agreement by and between Westwood One and Entercom Communications Corp. dated Sept. 7, 2016 as amended from time to time (the 'Performance Payment'). The terms of this Stipulation shall not be final and enforceable unless and until so ordered and entered by the Court. Entercom's time to object to the Cure Notices shall be extended until the Court so acts or otherwise disposes of this Stipulation. The Liquidated Cure Payment is \$11,608,623.00. The Parties agree to continue to work in good faith to consensually resolve the amount of the Performance Payment. In the event that the Parties cannot consensually resolve the amount of the Performance Payment, the Parties agree that, notwithstanding anything to the contrary in the Entercom Agreements, thirty days after the Effective Date, either the Debtors or Entercom may move the Court at any time to decide the amount of the Performance Payment due and owing as of the Petition Date. The Debtors shall promptly pay to Entercom the Performance Payment owed to Entercom, if any, once the Parties agree on the amount of the Performance Payment or the Court determines its amount, but in no event before the Effective Date." The Court scheduled a May 4, 2018 hearing to consider the stipulation.

DATA STORAGE CORP.**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	[□] 2016 (revised)	2015
Sales	8,256,918	4,384,930	3,991,351
Cost of sales	4,910,331	3,104,014	2,502,524
Gross profit	3,346,587	1,280,916	1,488,827
Selling, general & administrative expense	3,431,344	1,913,811	1,881,097
Income (loss) from operations	(84,757)	(632,895)	(392,270)
Interest income	34	2	2
Other income	3,136	1,876	...
Gain (loss) on sale & abandoned equipment	...	...	(6,338)
Gain (loss) on equity method investment	...	17,863	4,418
Loan impairment	...	85,800	...
Other expense - litigation settlement	...	...	12,500
Bad debt recovery	...	1,508	...
Interest expense	106,906	228,277	287,652
Total other income (expense)	(103,736)	(292,828)	(302,070)
Income (loss) before provision for income taxes	(188,493)	(925,723)	(694,340)
Net income (loss)	(188,493)	(925,723)	(694,340)
Net income (loss) attributable to non-controlling interest	4,409	...	...
Net income (loss) attributable to Data Storage Corp	(184,084)	(925,723)	...
Preferred stock dividend	114,536	106,065	96,013
Net income (loss) available to common stockholders	(298,620)	(1,031,788)	(790,353)
Weighted average shares outstanding - basic	128,092,569	53,375,169	36,588,240
Weighted average shares outstanding - diluted	128,092,569	53,375,169	36,588,240
Year end shares outstanding	128,139,418	128,039,418	36,588,240
Net income (loss) per share - basic	\$0.00	\$(0.02)	\$(0.02)
Net income (loss) per share - diluted	\$0.00	\$(0.02)	\$(0.02)
Number of common stockholders	[□] 53	[□] 52	[□] 38

[□] Reclassified to conform with 2017 presentation; [□] As of April 17, 2018; [□] As of April 17, 2017; [□] As of March 30, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	[□] 2016 (revised)
Cash & cash equivalents	105,139	255,817
Accounts receivable, gross	496,393	897,515
Less: allowance for doubtful accounts	90,000	90,000
Accounts receivable	406,393	807,515
Prepaid expense & other current assets	120,217	231,432
Total current assets	631,749	1,294,764
Storage equipment	2,100,931	2,100,931
Website & software	533,418	533,418
Furniture & fixtures	14,037	14,037
Leasehold improvements	11,719	...
Computer hardware & software	1,194,120	86,184
Data center equipment	2,491,675	666,680
Property & equipment, gross	[□] 5,237,965	[□] 3,401,251
Less: accumulated depreciation	3,614,177	3,222,591
Property & equipment, net	1,623,788	178,660
Goodwill	3,015,700	3,015,700
Employee loan	3,000	...
Other assets	75,356	54,504
Intangible assets, net	1,044,046	1,266,909
Total assets	[□] 6,393,639	[□] 5,810,537
Accounts payable & accrued expenses	1,087,351	1,219,247
Revolving credit facility	...	50,412
Accounts payable from acquisition	...	374,762
Dividends payable	733,673	619,138
Deferred revenue	566,731	919,103
Leases payable	658,476	254,078
Notes payable - related party	186,906	...
Notes payable - Enterprise Bank	350,000	350,000
Total current liabilities	3,583,137	3,786,740
Deferred rental obligation	1,061	1,904
Note payable - related party	99,915	190,000
Leases payable long-term	1,130,764	133,825
Total long-term liabilities	1,231,740	325,729
Total liabilities	4,814,877	4,112,469
Preferred stock - Series A	1,402	1,402
Common stock	128,139	128,039
Additional paid-in capital	17,377,986	17,194,383
Retained earnings (accumulated deficit)	(15,924,376)	(15,625,756)
Total Data Storage Corp stockholders' equity (deficit)	1,583,151	1,698,068
Non-controlling interests in consolidated subsidiary	(4,389)	...
Total stockholder's equity (deficit)	1,578,762	1,698,068

[□] Reclassified to conform with 2017 presentation; [□] As reported by the Company

Recent Dividends:

- Data Storage Corp. common.**
No dividends paid.
- Data Storage Corp. series A preferred.**
No dividends paid.

Annual Dividends:

- Data Storage Corp. common.**
No dividends paid.
- Data Storage Corp. series A preferred.**
No dividends paid.

DELTA INTERNATIONAL OIL & GAS INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	[□] 2016 (revised)	2015
Impairment charge	...	...	36,294
General & administrative expenses	384,486	333,109	459,204
Impairment loss	182,500	...	...
Total cost & expenses	566,986	333,109	495,498
Income (loss) from operations	(566,986)	(333,109)	(495,498)
Foreign exchange gain (loss)	...	...	(756,521)
Other income (expense)	...	...	72,144
Interest income	26,162	80	...
Other income (expense)	26,162	80	(684,377)
Income (loss) before income taxes	(540,824)	(333,029)	(1,179,875)
Net income (loss) from continuing operations	(540,824)	(333,029)	...
Discontinued Operations, net of tax	(177,520)	(217,009)	...
Net income (loss)	(718,344)	(550,038)	(1,179,875)
Weighted average shares outstanding - basic	32,710,059	32,338,826	32,338,826
Weighted average shares outstanding - diluted	32,710,059	32,338,826	32,338,826
Year end shares outstanding	34,838,826	32,338,826	32,338,826
Earnings (loss) per share from continued operations - basic	\$(0.02)	\$(0.01)	...
Earnings (loss) per share from discontinued operations - basic	\$(0.01)	\$(0.01)	...
Net earnings (loss) per share - basic	\$(0.02)	\$(0.02)	\$(0.04)
Earnings (loss) per share from continued operations - diluted	\$(0.02)	\$(0.01)	...
Earnings (loss) per share from discontinued operations - diluted	\$(0.01)	\$(0.01)	...
Net earnings (loss) per share - diluted	\$(0.02)	\$(0.02)	\$(0.04)
Total number of employees	2	...	3
Number of common stockholders	[□] 94	...	[□] 94

[□] Restated to reflect the discontinued operations of Tartagal and Morillo; [□] Approximately; [□] As of March 31, 2018; [□] As of March 31, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	[□] 2016 (revised)
Cash	2,374	239,627
Advances & other receivables	3,000	...
Total current assets	5,374	239,627
Notes receivable, net	268,162	...
Unproved oil & gas properties	44,703	...
Investment in MHD Technologies	...	125,000
Total assets	318,239	364,627
Accounts payable	37,323	4,945
Accrued expenses	22,807	6,140
Notes payable	15,000	15,000

Deposit toward Tartagal & Morillo sale	500,000	...
Total current liabilities	575,130	26,085
Total liabilities	575,130	26,085
Common stock	3,483	3,233
Additional paid-in capital	7,289,678	7,151,482
Retained earnings (accumulated deficit)	(7,550,052)	(6,831,708)
Accumulated other comprehensive gain (loss) .....	...	15,535
Total stockholders' equity (deficit)	(256,891)	338,542

□ Restated to reflect the discontinued operations of Tartagal and Morillo

Recent Dividends:

1. Delta International Oil & Gas Inc common.

No dividends paid.

Annual Dividends:

1. Delta International Oil & Gas Inc common.

No dividends paid.

DELTA INTERNATIONAL OIL & GAS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2017 10-K: *"Opinion on the Financial Statements* We have audited the accompanying consolidated balance sheets of Delta International Oil & Gas, Inc. and its subsidiaries (collectively, the "Company") as of December 31, 2017 and 2016, and the related consolidated statements of operations, comprehensive loss, stockholders' equity (deficit), and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. *Going Concern Matter* The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

DEXTERA SURGICAL INC

Bankruptcy Proceedings On Apr. 23, 2018, Co. filed with the U.S. Bankruptcy Court a Chapter 11 Plan of Liquidation and related Disclosure Statement. According to the Disclosure Statement, "The Plan provides that the Board shall have a minimum of one (1) member on and after the Effective Date, and shall have the responsibility to oversee and advise the Debtor's Representative with respect to the liquidation and distribution of the Debtor's assets in accordance with the Plan. A member of the Board shall recuse himself or herself from considering any matter in which he or she is not disinterested to approve the settlement of any Cause of Action or dispute, for which the amount in controversy exceeds \$100,000; to approve the allowance of any Disputed Claim if the proposed Allowed Amount of such Claim exceeds \$50,000." The Court scheduled a May 23, 2018 hearing to consider the Disclosure Statement, with objections due by May 16, 2018.

DEXTERA SURGICAL INC

Bankruptcy Proceedings On Apr. 23, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Mar. 2018. For the month, the Debtors reported a \$844,000 net loss on \$3,000 in net revenue and paid \$696,000 in selling, general and administrative expenses; \$848,000 in total operating costs and expenses and \$177,805 in professional services. Cash at the beginning of Mar. 2018 was \$9,700,000 and \$7,900,000 at month's end, with net cash flow of \$1,700,000. The Debtors also reported \$1,900,000 in cash disbursements on \$292,559 in cash receipts.

DEXTERA SURGICAL INC

Bankruptcy Proceedings On Apr. 23, Co. announced that the U.S. Bankruptcy Court scheduled an Apr. 25, 2018 hearing to consider Co.'s motions for an exclusivity extension and, separately, to implement severance benefit changes.

DIGITAL TURBINE INC

Interest Sale Development On Apr. 29, 2018, Co.'s subsidiaries Digital Turbine Asia Pacific Pty, Ltd. and Digital Turbine Singapore Pte Ltd. (together, "Pay Seller") entered into an

Asset Purchase Pay Agreement (the "Pay Agreement"), dated as of April 23, 2018, with Chargewave Ptd Ltd, an Australian private company ("Pay Purchaser"), to sell certain assets (the "Pay Assets") owned by the Pay Seller related to Co.'s Direct Carrier Billing business. The Pay Purchaser is principally owned and controlled by Jon Mooney, an officer of the Pay Seller. At the closing of the asset sale, Mr. Mooney will no longer be employed by Co. or Pay Seller. Pursuant to the Pay Agreement, the Pay Seller will sell to Pay Purchaser their rights, title and interest in Pay Agreements between the applicable Pay Seller and carriers and content providers related to the Pay Assets as well as contracts with certain service providers. In addition, on July 1, 2019 (the "Technology Transfer Date"), the Pay Seller will transfer technology and infrastructure owned by the Pay Seller for the purpose of performing the business of the Pay Assets, and prior to such time Pay Seller will license such technology to Pay Purchaser for license fees described below. The Pay Seller continues to own all assets not specifically sold, including all accounts receivable for services supplied prior to the closing date and all Ignite related assets. On and after the closing, Pay Purchaser will assume and agree to pay and perform on any and all liabilities incurred in connection with transferred assets or the transferred contracts relating to the period after the closing date. In consideration for the assets being transferred, the Pay Seller will receive license fees, revenue share and equity equivalent rights, as follows: (i) Pay Purchaser will pay to the Pay Seller license fees, until the Technology Transfer Date, from a range of sources of gross profits related to the contracts transferred, in an amount equal to between zero to 70% of monthly gross profits, with the precise percentage of license fees varying based on the amount of such gross profits per a scale in the Pay Agreement, plus additional amounts for revenues generated from new customer introductions made by Pay Seller after the closing; (ii) For a period commencing on the Technology Transfer Date and ending on the date that is thirty-six (36) months from the closing, Pay Purchaser will pay Pay Seller revenue sharing payments, from a range of gross profits related to the contracts transferred, in an amount equal to between zero to 70% of monthly gross profits, with the precise percentage of revenue sharing varying based on the amount of such gross profits per a scale in the Pay Agreement, plus additional amounts for revenues generated from new customer introductions made by Pay Seller after the Technology Transfer Date; and (iii) Pay Seller will also receive equity equivalent rights, including to be entitled to 20% of the net proceeds (in all forms of value) upon the closing of a wide variety of liquidity transactions involving the Pay Purchaser. The transaction is expected to be completed in early June 2018. Also on Apr. 29, 2018, Co.'s a wholly owned subsidiary Digital Turbine Media, Inc. (the "A&P Seller"), entered into an Asset Purchase Agreement (the "A&P Agreement"), dated as of April 28, 2018, with Creative Clicks B.V., a provider mobile marketing services in the Netherlands and internationally (the "A&P Purchaser"), to sell business relationships with various advertisers and publishers (the "A&P Assets") related to Co.'s Advertising and Publishing business. Pursuant to the A&P Agreement, the A&P Seller will sell to the A&P Purchaser its rights, title and interest in agreements between A&P Seller and specified advertisers and publishers, other than agreements or relationships, or parts thereof, relating to A&P Seller's application ("app") distribution services. The A&P Seller continues to own all assets not specifically sold, including integration, technology or operational assets or services, as well as contracts not transferred or assigned under the A&P Agreement. A&P Seller owns all accounts receivable for services supplied prior to the closing date, and all accounts receivable for services partially performed prior to and at the closing date will be prorated between A&P Seller and A&P Purchaser. On and after the closing, the A&P Purchaser will assume and agree to pay and perform on any and all liabilities incurred in connection with the transferred assets relating to the period after the closing date, in accordance with the terms of the respective agreements. In consideration for the assets being transferred, the A&P Purchaser will, over a three year period after the closing, share revenue from transferred assets, new revenue streams from the transferred assets and new engagements with specified A&P Seller business partners. The revenue share is calculated as follows: A&P Purchaser will pay A&P Seller 27.5% of gross profits, with a revenue share maximum of \$1,000,000 in year 1, scaling down to 15% of gross profits, with a revenue share maximum of \$500,000, in year 3, as further specified in the A&P Agreement. Additionally, for each customer introduction A&P Seller makes to A&P Purchaser that leads to a customer contract with A&P Purchaser or an affiliate, A&P Purchaser will pay A&P Seller a percentage of gross profit earned from the contract. The transaction is expected to be complete in late May or early June 2018.

DIRECTVIEW HOLDINGS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	□2016 (revised)	□2015 (revised)
Net sales - sale of product	2,379,190	309,687	598,774
Net sales - services	525,797	151,015	205,620
Total net sales	2,904,987	460,702	804,394
Cost of product	1,192,177	134,662	354,007
Cost of services	450,952	96,603	159,887
Total cost of sales	1,643,129	231,265	513,894
Gross profit	1,261,858	229,437	290,500
Marketing & public relations expenses	129,112	178,495	443,015
Rent	91,613	79,320	97,203
Depreciation expenses	142,468	15,156	8,632
Amortization	146,318	...	...
Bad debt expenses	844	106,898	627
Research & development	11,344	18,014	21,019
Compensation & related taxes	834,705	508,575	790,336
Other selling, general & administrative expenses	778,299	724,521	706,340
Total operating expenses	2,134,703	1,630,979	2,067,172
Income (loss) from operations	(872,845)	(1,401,542)	(1,776,672)
Gain on conversion of related party loan	2,310	10,264	...
Change in fair value of derivative liabilities	1,485,907	(958,072)	40,404
Initial derivative expense	537,541	348,244	1,479,865
Interest income .....	...	271	23,696
Amortization of debt discount	403,245	1,721,296	919,034
Amortization of deferred financing costs .....	...	...	32,729
Other income	131,648	...	...
Interest expense	1,353,399	379,033	228,818
Total other income (expense)	(674,320)	(3,396,110)	(2,596,346)
Net income (loss)	(1,547,165)	(4,797,652)	(4,373,018)
Less: net loss (gain) attributable to non-controlling interest	(5,681)	35,072	(62,767)
Net income (loss) attributable to DirectView Holdings, Inc.	(1,552,846)	(4,762,580)	(4,435,785)
Weighted average shares outstanding-basic	6,976,620	□280,943	□36,801
Weighted average shares outstanding-diluted	6,976,620	□280,943	□36,801
Year end shares outstanding	□13,873,971	□2,134,155	□65,178
Net earnings (loss) per share-basic	\$(0.22)	□\$(16.00)	□\$(140.00)
Net earnings (loss) per share-diluted	\$(0.22)	□\$(16.00)	□\$(140.00)
Number of full time employees	9	9	9
Total number of employees	9	9	9
Number of common stockholders	□□195	□□200	□□192

□ Reclassified to conform with 2017 presentation; □ Reclassified to conform with 2016 presentation; □ Adjusted for 1-for-200 stock split, May 22, 2017; □ Adjusted for 1-for-35 stock split, August 2, 2016; □ Shares increased due to the effect of issuance of common stock in connection with the conversion of convertible

promissory notes and accrued interest; [Ⓔ] Shares increased due to the effects of shares issued for compensation and services and in connection with the conversion of promissory notes and accrued interest; [Ⓕ] Shares increased due to the effect of common stock issued with the conversion of promissory notes and accrued interest, compensation and services and satisfaction of amount due to related party; [Ⓖ] Approximately; [Ⓗ] As of April 17, 2018; [Ⓙ] As of April 13, 2017; [Ⓚ] As of April 14, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	[Ⓙ] 2016
		(revised)
Cash	68,437	58,449
Accounts receivable - net	615,639	85,455
Capitalized job costs	141,267	...
Inventory	73,499	29,953
Other current assets	59,938	52,556
Total current assets	958,780	226,413
Computer equipment	13,333	...
Office equipment	5,767	...
Telephone system	11,042	...
ERP software	150,000	...
Vehicles	22,667	...
Furniture & fixtures	2,000	2,771
Less: Accumulated depreciation - furniture & fixtures	140,559	2,771
Leasehold improvements	...	26,901
Less: accumulated depreciation - leasehold improvements	...	26,901
Property & equipment, net	64,250	...
Goodwill	794,830	...
Intangible assets, net	682,682	...
Other assets	6,670	26,167
Total assets	2,507,212	252,580
Convertible promissory notes, net	[Ⓔ] 2,952,250	[Ⓔ] 2,492,573
Short term advances	146,015	146,015
Notes payable	1,971,208	116,792
Accounts payable	361,619	270,516
Credit card payable	152,481	...
Accrued operating expenses	17,260	28,433
Accrued lease abandonment	...	164,375
Accrued employee commissions	18,633	79,934
Accrued interest	1,611,924	463,218
Accrued salaries	1,770,027	1,476,917
Accrued sales tax payable	54,532	46,771
Accrued payroll liabilities	134,724	86,873
Accrued expenses	3,607,100	2,346,521
Line of credit	260,658	...
Stock payable	25,000	...
Deferred revenue	479,426	38,500
Due to related parties	1,814	1,814
Notes payable - related party	52,000	...
Derivative liability	3,953,369	4,956,637
Total current liabilities	13,962,940	10,369,368
Note payable - related party	778,000	...
Total liabilities	14,740,940	10,369,368
Common stock	1,387	213
Additional paid-in capital	17,158,926	17,729,875
Retained earnings (accumulated deficit)	(29,396,982)	(27,844,136)
Total DirectView Holdings, Inc. stockholders' equity (deficit)	(12,236,669)	(10,114,048)
Non-controlling interests in subsidiary	2,941	(2,740)
Total stockholder's equity (deficit)	(12,233,728)	(10,116,788)

[Ⓔ] Reclassified to conform with 2017 presentation; [Ⓕ] Debt dis- counts - Convertible promissory notes, net: \$230,721; [Ⓖ] Debt dis- counts - Convertible promissory notes, net: \$309,302

Recent Dividends:

- 1. DirectView Holdings Inc series A preferred.**
No dividends paid.
 - 2. DirectView Holdings Inc common.**
No dividends paid.
- Annual Dividends:**
- 1. DirectView Holdings Inc series A preferred.**
No dividends paid.
 - 2. DirectView Holdings Inc common.**
No dividends paid.

DIRECTVIEW HOLDINGS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Assurance Dimensions, as it appeared in Co.'s 2017 10-K: "We have audited the accompanying consolidated balance sheets of Directview Holdings, Inc. and Subsidiaries as of December 31, 2017 and the related consolidated statements of operations, changes in stockholders' deficit and cash flows for the year ended December 31, 2017 and the related notes (collectively referred to as the consolidated financial statements). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and the results of its operations and its cash flows for each of the year ended December 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company had a net loss and cash used from operations of approximately \$1.5 million and 420,000, respectively for the year ended of December 31, 2017 and a working capital deficit of approximately \$13 million. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regards to these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty"

E DEBIT GLOBAL CORP

Acquisition Completed On May 2, 2018, Co. acquired the assets held by AGH WA, LLC operating as "Affordable Green Holdings" and/or "AGH", including Real Property assets and Options to Purchase Real Property, Service and Leasing contracts, Brand Names and Trademarks, intellectual property and know-how for total proceeds of \$3,400,000 of which \$2,800,000 was paid on closing by issuing 250,000,000 common shares of Co. representing consideration of \$0.0112 per share based on the 30 day average closing price of Co. on Apr. 1, 2018. The remaining consideration of \$600,000 was paid in cash on or before closing of the Asset Purchase Agreement.

ECOSCIENCES INC

Earnings, 9 mos. to Feb 28(Consol. - \$):

	2018	2017
Total revenues	67,021	14,223
Cost & expenses	741,300	717,066
Operating income	(674,279)	(702,843)
Interest expense	1,839,938	435,263
Other income (expense), net	(8,949)	98,436
Net income	(2,523,166)	(1,039,670)
Earnings common share		
Primary	\$(0.03)	\$(79.09)
Fully Diluted	\$(0.03)	\$(79.09)
Common Shares:		
Full Diluted	88,962,303	13,146
Year-end	221,555,127	23,961

ELAH HOLDINGS INC

Bankruptcy Proceedings On May 1, 2018, Co. filed with the U.S. Bankruptcy Court a Revised Plan of Reorganization and amended Supplement. The Supplement contains the following documents: Exhibit A: amended form of indemnification agreements, Exhibit B: amended form of the new organizational documents, Exhibit C: amended form of the SPA, Exhibit D: amended form of the SPA ancillary documents, Exhibit E: amended identities of the members of the reorganized Debtor's board and officers of the reorganized Debtor (to the extent known), nature of any compensation for insiders that will be employed or retained by the reorganized Debtor (to the extent known) and Exhibit G: amended form of acquisition facility commitment. According to documents filed with the Court, "For the avoidance of doubt, as of the Effective Date, the total number of (x) authorized shares of New Common Stock in the Reorganized Debtor shall be 500,000, (y) issued and outstanding shares of New Common Stock in the Reorganized Debtor shall be approximately 739,185 if Class 5 votes to accept the Plan or approximately 923,981, if Class 5 votes to reject the Plan, and (z) authorized shares of Series A Preferred Stock shall

be 5,000. The aggregate amount of Cure Claims and other General Unsecured Claims as of the Effective Date that are not subject to an objection shall be an amount not greater than \$1,000,000. The SPA, SPA Ancillary Documents, and the Restricted Shareholder Agreements with each party that under the terms of the Plan will become a Restricted 5% Holder on the Effective Date, shall have been executed and delivered by the respective parties thereto, and all conditions precedent to the effectiveness of such documents shall have been satisfied or shall have been waived by the SPA Investors in their sole discretion."

ELAH HOLDINGS INC

Bankruptcy Proceedings On Apr. 23, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Mar. 2018. For the month, the total combined Debtors reported a \$17,800,000 net loss on gross revenue of \$59,600,000; net sales of \$56,700,000; \$4,300,000 in professional fees; \$15,100,000 in reorganization items and \$233,540 in selling, general and administrative expenses. Total Debtors' cash at the beginning of Mar. 2018 was \$13,900,000 and \$11,500,000 at month's end, with net cash flow of \$2,400,000 and cash disbursements of \$58,500,000 on \$53,200,000 in cash receipts.

ELAH HOLDINGS INC

Bankruptcy Proceedings On May 4, 2018, the U.S. Bankruptcy Court confirmed Co.'s Plan of Reorganization [Revised]. As previously reported, "For the avoidance of doubt, as of the Effective Date, the total number of (x) authorized shares of New Common Stock in the Reorganized Debtor shall be 500,000, (y) issued and outstanding shares of New Common Stock in the Reorganized Debtor shall be approximately 739,185 if Class 5 votes to accept the Plan or approximately 923,981, if Class 5 votes to reject the Plan, and (z) authorized shares of Series A Preferred Stock shall be 5,000. The aggregate amount of Cure Claims and other General Unsecured Claims as of the Effective Date that are not subject to an objection shall be an amount not greater than \$1,000,000. The SPA, SPA Ancillary Documents, and the Restricted Shareholder Agreements with each party that under the terms of the Plan will become a Restricted 5% Holder on the Effective Date, shall have been executed and delivered by the respective parties thereto, and all conditions precedent to the effectiveness of such documents shall have been satisfied or shall have been waived by the SPA Investors in their sole discretion." This aluminium processor filed for Chapter 11 protection on Nov. 17, 2017, listing more than \$645,000,000 in pre-petition assets.

ELAH HOLDINGS INC

Bankruptcy Proceedings On May 2, 2018, following a confirmation hearing, the Bankruptcy Court entered an order ("Confirmation Order") confirming Co.'s amended plan of reorganization ("RI Plan"), which superseded the Proposed RI Plan in all respects. The Confirmation Order is subject to a stay that will expire at 12:01 a.m. on May 9, 2018. Accordingly, Co. expects that the effective date of the RI Plan (the "Effective Date") will occur on May 9, 2018. The RI Plan generally provides for the payment in full of all timely filed and undisputed claims held by Co.'s secured and unsecured creditors, with secured creditors' claims to be paid in full in cash or as otherwise permissible by the Bankruptcy Code, and each of unsecured priority claims and general unsecured creditors' claims to be paid in full in cash or otherwise as the holders of such claims agree. Under the RI Plan, because Class 5 voted to approve the Proposed RI Plan, the holders of the Common Stock interests that are outstanding prior to the Effective Date will receive their pro rata share of 20% of the common stock of Co. (the "New Common Stock") to be issued and outstanding as of the Effective Date in full satisfaction, release and discharge of and in exchange for such allowed common interests. The holders of Co.'s Series B Preferred interests will, in addition to a \$2,000,000 cash payment, receive 31% of the New Common Stock as of the Effective Date in full satisfaction, release and discharge of and in exchange for such Series B Preferred shares. Further, as provided in the RI Plan, as of the Effective Date, the Reorganized Co. will issue the number of shares, in the aggregate, that is equal to 49% of the New Common Stock to those entities (or their affiliates) who provided Co.'s debtor-in-possession financing (the "DIP Facility") and sponsors of the Proposed RI Plan (the "SPA Investors") for \$17,500,000, less the amount of outstanding principal and interest on the DIP Facility, pursuant to a Securities Purchase Agreement to be entered into with such parties on the Effective Date (the "SPA"). The funding of payments to Co.'s creditors, the \$2,000,000 cash settlement to the holder of Co.'s Series B Preferred interests and other costs and expenses necessary to consummate the RI Plan shall be made from the proceeds of such sale to the SPA Investors. Holders of warrant interests shall receive in full satisfaction, settlement, release and discharge of and exchange for such allowed warrant interests, \$0.09 per warrant, and such warrants shall be cancelled on the Effective Date. All

option contracts, other warrant interests and other equity interests not already exercised, converted or exchanged for the Common Stock are otherwise to be terminated under the RI Plan as of the Effective Date. On the Effective Date, Co. will adopt new organizational documents, which include a change of Co.'s name to "ELAH Holdings, Inc.", and the board of directors of the Reorganized Co. will be fixed at five persons in a three-class, classified board structure. These five directors will be appointed as of the Effective Date: two to be appointed by the SPA Investors, one to be appointed by the holder of Co.'s Series B Preferred Interests, one who has been selected by Co. to represent existing common stock interest holders, and one independent director. On the Effective Date, the officers of Co. will continue to serve as officers of the Reorganized Co. The Reorganized Co.'s revised organizational documents will continue to have similar transfer restrictions on any transfer of shares that would result in a holder obtaining 4.9% or greater of the total outstanding issued New Common Stock that presently are contained in Co.'s Amended and Restated Bylaws. The RI Plan further provides that the Reorganized Co. will abandon the equity interests in RAIH upon the earlier of the consummation of the sale of the assets of Real Alloy or June 30, 2018.

ELEV8 BRANDS INC

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Total revenues	69,990	24,065
Cost & expenses	98,208	19,654
Operating income	(28,218)	4,411
Net income	(28,218)	4,411
Earnings common share		
Common Shares:		
Year-end	363,232,031	647,435,396

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	21,952	25,994
Current assets	25,994	47,650
Total assets	47,650	
Liabilities:		
Current liabilities	22,913	7,398
Long-term debt	7,398	17,338
Stockholders' equity	17,338	3,081
Net current assets	3,081	

EMARINE GLOBAL INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (W):

	2017	2016	2015
Product revenue	1,866,863,000	...	...
Service revenue	2,105,248,000	...	...
Total revenue	3,972,111,000	160,428	88,542
Cost of product revenue	1,677,034,000	...	...
Cost of service revenue	1,938,704,000	...	...
Total cost of revenue	3,615,738,000	...	...
Gross margin	356,373,000	...	...
Selling, general & administrative expense	2,783,121,000	220,165	194,462
Related party service agreement	...	240,000	240,000
Total cost & expenses	460,165	434,462	...
Income (loss) from operations	(2,426,748,000)	(299,737)	(345,920)
Interest expense, net	226,721,000	73,148	72,948
Other expense, net	6,639,000	...	...
Total other income (expense)	(233,360,000)	(73,148)	(72,948)
Income (loss) before provision for income taxes	(2,660,108,000)	(372,885)	(418,868)
Deferred provision (benefit) for income taxes	(9,118,000)	...	...
Income tax provision (benefit)	(9,118,000)	...	...
Net income (loss)	(2,650,990,000)	(372,885)	(418,868)
Weighted average shares outstanding	8,601,977	17,072	17,072

	2017	2016	2015
Weighted average shares outstanding - diluted	8,601,977	17,072	17,072
Year end shares outstanding	22,061,317	17,072	17,072
Net income (loss) per common share - basic	W(308.18)	\$(21.00)	\$(24.00)
Net income (loss) per common share - diluted	W(308.18)	\$(21.00)	\$(24.00)
Number of full time employees	38	1	1
Number of common stockholders	95	32	32

2016 and prior periods in United States dollars; 2016 and prior periods for Pollex, Inc. prior to reverse acquisition of e-Marine Co., Ltd.; Reclassified to conform with 2016 presentation; Adjusted for 1-for-300 stock split, July 12, 2017; Shares increased due to the effect of exchange of debt for common stock (post reverse merger) and conversion of redeemable convertible preferred stock to common stock (pre reverse merger); Shares increased due to the effect of recapitalization on reverse merger, private placement and stock placement fee; As of April 17, 2018; As of April 14, 2017; As of March 25, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (W):

	2017	2016
Cash & cash equivalents	109,316,000	9,160
Short-term financial instruments	338,000,000	...
Accounts receivable, gross	491,899,700	...
Less: allowance for doubtful accounts	11,226,700	...
Accounts receivable, net	480,673,000	...
Raw materials	6,200,000	...
Inventories	6,200,000	...
Loans to related parties	164,000,000	...
Other current assets	65,087,000	...
Total current assets	1,163,276,000	9,160
Office equipment	219,980,000	...
Fixtures & furniture	48,520,000	...
Other property & equipment	285,113,000	...
Total property & equipment, at cost	553,613,000	...
Less: accumulated depreciation	493,805,000	...
Property & equipment, net	59,808,000	...
Goodwill	1,430,625,000	...
Intangible assets, net	403,053,000	...
Deposits	120,499,000	1,300
Total assets	3,177,261,000	10,460
Accounts payable	1,129,854,000	118,134
Nontrade payables	1,131,517,000	...
Accrued expenses	...	621,397
Amounts due to affiliate under service agreement	...	1,440,387
Advances from affiliate	...	707,756
Loans payable	...	1,215,799
Other current liabilities	193,048,000	...
Short-term borrowings	2,789,886,000	...
Loans from related parties	18,895,000	...
Current portion of long-term debt	245,240,000	...
Total current liabilities	5,508,440,000	4,103,473
Loans from Small & Medium Business Corporation	700,000,000	...
Loans from Kwangju Bank	230,000,000	...
Total loans	930,000,000	...
Less: current portion	245,240,000	...
Long-term debt	684,760,000	...
Accrued benefit pension liability	930,098,000	...
Total liabilities	7,123,298,000	...
Common stock	25,265,000	5,120
Additional	...	...

paid-in-capital	6,577,829,000	137,114,861
Other comprehensive income (loss)	(56,593,000)	...
Retained earnings (accumulated deficit)	(10,492,538,000)	(141,212,994)
Total stockholders' equity (deficit)	(3,946,037,000)	(4,093,013)

2016 and prior periods in United States dollars; 2016 and prior periods for Pollex, Inc. prior to reverse acquisition of e-Marine Co., Ltd.

Recent Dividends:

1. eMarine Global Inc common.

No dividends paid.

Annual Dividends:

1. eMarine Global Inc common.

No dividends paid.

EMARINE GLOBAL INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Turner, Stone & Company, L.L.P., as it appeared in Co.'s 2017 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of eMarine Global Inc. (the "Company") as of December 31, 2017 and 2016, and the related consolidated statements of operations and comprehensive loss, changes in stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Explanatory Paragraph - Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered liquidity constraints due to recurring losses. These conditions raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

EMPIRE BANCORP INC

Earnings, 3 mos. to Mar 31(Consol. - \$000):

	2018	2017
Cost & expenses	2,149	1,011
Operating income	128	1,012
Other income (expense), net	(5,369)	(4,588)
Net before taxes	560	1,320
Income taxes	52	452
Net income	508	868
Earnings common share		
Primary	\$0.07	\$0.12
Fully Diluted	\$0.07	\$0.12
Common Shares:		
Full Diluted	7,337	7,139

Consolidated Balance Sheet Items, as of (\$000):

	2018	2017
Assets:		
Cash & equivalents	77,831	86,657
Current assets	86,657	5,279
Net property & equip.	5,279	947,002
Total assets	947,002	
Liabilities:		
Current liabilities	861,003	14,789
Long-term debt	14,789	65,994
Stockholders' equity	65,994	(774,346)
Net current assets	(774,346)	

EMPIRE DIVERSIFIED ENERGY INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Automotive expenses	...	...	224
General & administrative expenses	85,774	90,501	...
Salaries & wages	787,946	640,458	...
Professional fees	135,639	130,102	45,500
Consulting fees	...	...	25,000
Office supplies	...	...	4,024
Postage & delivery	...	...	...

fees	...	...	117
Corporate office expense	...	...	20,973
Rent office	...	...	5,487
Amortization of patent	...	...	1,184
Telephone	...	...	119
Travel & entertainment 100%	...	...	9,335
Travel & entertainment 50%	...	...	2,067
Bank fees	...	...	393
Total operating expenses	1,009,359	861,061	114,422
Income (loss) from operations	(1,009,359)	(861,061)	...
Interest expense	795,167	9,451	...
Total other income (expense)	(795,167)	(9,451)	...
Net income (loss) before income taxes	(1,804,526)	(870,512)	...
Net income (loss)	(1,804,526)	(870,512)	(114,422)
Weighted average shares outstanding - basic	143,878,492	124,902,101	...
Weighted average shares outstanding - diluted	143,878,492	124,902,101	...
Year end shares outstanding	145,374,328	140,514,328	99,406,595
Net income (loss) per share - basic	\$(0.01)	\$(0.01)	...
Net income (loss) per share - diluted	\$(0.01)	\$(0.01)	...
Total number of employees	5	...	...
Number of common stockholders	894	...	...
Number of beneficiary stockholders	151	...	...

Reclassified to conform with 2017 presentation

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)
Cash	108,328	662
Prepaid expenses	16,389	...
Inventory	1,125,000	...
Total current assets	1,249,717	662
Equipment	255,565	...
Total assets	1,505,282	662
Accounts payable & accrued liabilities	170,676	207,055
Accrued payroll	1,462,287	762,647
Interest payable	71,006	10,077
Related party payable	236,507	4,709
Related party convertible notes payable, net of discounts	192,381	...
Convertible notes payable, net of discounts	86,712	50,000
Notes payable	155,565	62,500
Total current liabilities	2,375,134	1,096,988
Notes payable	890,000	...
Total liabilities	3,265,134	1,096,988
Common stock subscribed	150,000	15,000
Common stock	1,453	1,406
Additional paid in capital	3,054,206	2,048,253
Retained earnings (accumulated deficit)	(4,965,511)	(3,160,985)
Total stockholders' equity (deficit)	(1,759,852)	(1,096,326)

Reclassified to conform with 2017 presentation

Recent Dividends:
1. Empire Diversified Energy Inc common.
 No dividends paid.
Annual Dividends:
1. Empire Diversified Energy Inc common.
 No dividends paid.

EMPIRE DIVERSIFIED ENERGY INC
Auditor's Report Auditor's Report
 The following is an excerpt from the Report of Independent Auditors, Assurance Dimensions, as it appeared in Co.'s 2017 10-K: **"Opinion on the Consolidated Financial Statements** We have audited the accompanying consolidated balance sheets of Empire Diversified Energy, Inc. (the "Company") as of December 31, 2017 and 2016 and the related consolidated statements of operations, changes in stockholders' deficit and cash flows for the each of the two years in the period ended December 31, 2017 and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the consolidated financial position of the Company as of December 31, 2017 and 2016 and the consolidated results of its operations and its cash flows for each of the two years in the period ended December 2017, in conformity with accounting principles generally accepted in the United States of America. **Explanatory Paragraph ¶ Going Concern** The accompanying consolidated financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 3 to the consolidated financial statements, the Company had a net loss and cash used in operations of approximately \$1,804,000 and \$214,000, respectively, for the year ended of December 31, 2017 and a working capital deficit, stockholders' deficit and accumulated deficit of approximately \$1,125,000, \$1,760,000 and \$4,966,000, respectively. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regards to these matters are also described in Note 3. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

ENZOLYTICS INC
Annual Report
Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2015 (revised)
Revenues	190,000	...	...
Cost of sales	129,000	...	...
Total cost of goods sold	129,000	...	...
Gross profit	61,000	...	...
General & administrative expenses	107,549	45,290	5,023,477
Accrued salaries	289,205	...	...
Consulting fees	6,300	...	...
Professional fees	150,963	...	...
Depreciation & amortization	322,994	18,750	19,224
Total expenses	877,011	64,040	5,042,701
Income (loss) from operations	(877,011)	(64,040)	(5,042,701)
Interest expense	61,728	21,916	24,616
Forgiveness of debt	820,457	...	...
Loss on disposal of subsidiary	...	(467,418)	...
Total other income (expense)	758,729	(489,334)	(24,616)
Income (loss) from continuing operations	(57,282)	(553,374)	(5,067,317)
Income (loss) from operations of discontinued subsidiary	...	3,782	19,279
Income (loss) from discontinued operations	...	3,782	19,279
Net income (loss)	(57,282)	(549,592)	(5,048,038)
Weighted average shares outstanding-basic	171,667,185	112,406,281	114,793,553
Weighted average shares outstanding-diluted	171,667,185	112,406,281	114,793,553
Year end shares outstanding	121,553,470	111,639,158	116,639,158
Earnings (loss) per share from continuing operations-basic	\$0.00	\$0.00	\$(0.04)
Earnings (loss) per share from	...	...	...

discontinued operation-basic	...	\$0.00	\$0.00
Earnings (loss) per share from continuing operations-diluted	...	\$0.00	\$0.00
Earnings (loss) per share from discontinued operation-diluted	...	\$0.00	\$0.00

Reclassified to conform with 2017 presentation; Reclassified to conform with 2016 presentation; As reported by the Company; As of September 30, 2015

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)
Cash & cash equivalents	132	...
Accounts receivable - related party - Patten Energy, Inc.	36,290	36,290
Allowance for bad debt	36,290	36,290
Total current assets	132	...
Property & equipment, net	55,801	55,292
Goodwill	3,252,265	...
Total assets	3,308,198	55,292
Accounts payable	679,681	215,227
Accrued expenses & other current liabilities	3,706,664	371,126
Short-term notes	383,106	297,706
Due to related parties - promissory note - former director & officer	35,000	35,000
Due to related parties - officers, directors & stockholders	1,023,877	294,495
Current liabilities - discontinued operations	485,153	485,153
Total current liabilities	6,313,481	1,698,707
Total long-term liabilities	840,500	...
Preferred stock, series A	6,000	...
Preferred stock, series B	10,000	...
Common stock	12,255	11,264
Common stock subscribed	57,496	...
Additional paid-in capital	16,005,416	14,224,840
Retained earnings (accumulated deficit)	(19,936,951)	(15,879,519)
Total shareholders' equity (deficit)	(3,845,783)	(1,643,415)

Reclassified to conform with 2017 presentation; As reported by the Company

Recent Dividends:
1. Enzolytics Inc common.
 No dividends paid.
Annual Dividends:
1. Enzolytics Inc common.
 No dividends paid.

ESCALERA RESOURCES CO
Bankruptcy Proceedings On Apr. 23, 2018, Co. filed with the U.S. Bankruptcy Court a motion to sell its Atlantic Rim assets. The motion explains, "Debtor, together with its Senior Secured Lenders, determined that a sale of substantially all of Debtor's assets would be in the best interests of its estate and creditors. After preliminary marketing activity through Seaport Global Securities LLC ('Seaport Global'), its investment banker, Debtor and the Senior Secured Lender's determined that a joint sales effort with Warren Resources, Warren E&P, and Warren Energy Services ('WES') (WRI, Warren E&P and WES are sometimes collectively referred to as 'Warren') for sale of Debtor's assets with Warren's Atlantic Rim assets would be advisable. As a result of two (2) competitive bidding procedures (the first procedure of which set a minimum bid amount and did not produce any lasting competitive bids), Debtor ultimately received a bid for its Atlantic Rim assets (the 'Assets') from Aspen Oil and Gas Partners, LLC ('Aspen'). Debtor now seeks approval of the sale of its Assets to Aspen." The purchase price for the assets is \$2,666,000.

ETHEMA HEALTH CORP
Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):			
	2017	2016 (revised)	2015 (revised)
Revenues	929,416	...	...
General & administrative expenses	762,325	144,536	55,577
Management fees	289,125	257,283	97,152
Professional fees	626,548	249,395	297,492
Salaries & wages	770,076	139,666	...
Depreciation & amortization	223,623	...	...
Total operating expenses	2,382,573	790,880	450,221
Operating income (loss)	(1,453,157)	(790,880)	(450,221)
Other income	475,487	72,508	...
Other expenses	5,093,954	156,387	427,298
Interest income	32,074	...	...
Interest expense	367,547	29,504	19,580
Debt discount	668,916	93,244	...
Derivative liability movement	1,033,332	...	...
Foreign exchange movements	(81,031)	811	(97,858)
Net income (loss) before taxation from continuing operations	(8,190,376)	(996,696)	(994,957)
Net income (loss) from continuing operations	(8,190,376)	(996,696)	(994,957)
Operating income from discontinued operations, net of tax	6,821,889	735,987	...
Net income (loss) from discontinued operations, net of tax	6,821,889	735,987	(160,219)
Net income (loss)	(1,368,487)	(260,709)	(1,155,176)
Weighted average shares outstanding	107,352,184	48,305,978	47,176,078
Weighted average shares outstanding - diluted	148,801,780	48,305,978	47,176,078
Year end shares outstanding	122,989,230	48,738,855	47,738,855
Income per share from continuing operations - basic	\$(0.08)	\$(0.02)	\$(0.02)
Income (loss) per share from discontinued operations - basic	\$0.06	\$0.02	...
Net income (loss) per common share - basic	\$(0.02)	...	\$(0.02)
Income per share from continuing operations - diluted	\$(0.06)	\$(0.02)	\$(0.02)
Income (loss) per share from discontinued operations - diluted	\$0.05	\$0.02	...
Net income (loss) per common share - diluted	\$(0.01)	...	\$(0.02)
Total number of employees	14	14	32
Number of common stockholders	144	151	149

¹ Reclassified to conform with 2017 presentation; ² Restated to reflect the discontinued operations of Muskoka Healthcare Clinic business; ³ As reported by the Company; ⁴ Shares increased due to the effect of issuance to acquire subsidiary, conversion of debt to equity, and issuance for services and commitment fee; ⁵ As of April 12, 2017; ⁶ Approximately; ⁷ As of April 11, 2018; ⁸ As of April 11, 2017; ⁹ As of April 10, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):			
	2017	2016 (revised)	2015 (revised)
Cash	339	4,779	...
Accounts receivable, net	218,858	...	...
Prepaid expenses	99,342	2,710	...
Discontinued operations	...	183,219	...
Related party receivables	16,080	84,867	...
Total current assets	334,619	275,575	110,000
Investment	...	110,000	...
Deposit on real estate	1,825,000	...	...
Due on sale of subsidiary	1,191,225	...	...
Land, cost	1,470,000	...	...
Land, net	1,470,000	...	...
Property, cost	6,228,340	...	...
Less: amortization & impairment - property	208,482	...	...
Property, net	6,019,858	...	...
Furniture & fixtures, cost	105,000	...	...
Less: amortization & impairment - furniture & fixtures	21,000	...	...
Furniture & fixtures, net	84,000	...	...
Property, plant & equipment, cost	7,803,340	...	...
Less: amortization & impairment	229,482	...	...
Property, plant & equipment, net	7,573,858	...	...
Goodwill	1,580,000	...	...
Cash - restricted	74,480	...	...
Total non-current assets	11,933,809	184,480	...
Total assets	12,268,428	460,055	...
Bank overdraft	28,927	56,116	...
Accounts payable & accrued liabilities	372,244	374,317	...
Payroll taxes	155,894	2,548,824	...
U.S. penalties due	250,000	250,000	...
Income tax payable	283,346	...	...
Taxes payable	689,240	2,798,824	...
Convertible loans	160,453	250,258	...
Loans payable	152,402	...	...
Derivative liability	2,859,832	...	...
Related party payables	2,597,080	157,596	...
Total current liabilities	6,860,178	3,637,111	...
Loan payable	7,183,892	...	...
Total liabilities	14,044,070	3,637,111	...
Common stock	1,232,393	487,389	...
Additional paid-in capital	18,545,913	16,509,906	...
Accumulated other comprehensive income (loss)	796,453	807,563	...
Retained earnings (accumulated deficit)	(22,350,401)	(20,981,914)	...
Total stockholders' equity (deficit)	(1,775,642)	(3,177,056)	...

¹ Reclassified to conform with 2017 presentation; ² As reported by the Company

Recent Dividends:

1. Ethema Health Corp common.
No dividends paid.

Annual Dividends:

1. Ethema Health Corp common.
No dividends paid.

ETHEMA HEALTH CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, RBSM LLP, as it appeared in Co.'s 2017 10K report: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the consolidated financial position of Ethema Health Corporation as of December 31, 2017 and the results of its operations and its cash flows for the years ended December 31, 2016 in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 6 to the consolidated financial statements, the Company has sustained net losses and has a working capital and stockholder's deficit. These conditions raise sub-

stantial doubt about the Company's ability to continue as a going concern. Management's plans in regards to these matters are also described in Note 6. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

EVIO INC

Acquisition Completed On May 3, 2018, Co. announced that EVIO Canada Inc. ("EVIO Canada") which will serve as the parent company for Co.'s Canadian operations acquired 50% of Keystone Labs Inc ("Keystone Labs"). In consideration for the 50% acquisition of Keystone Labs, EVIO Canada paid a cash purchase price of an aggregate of C\$2,495,000. This purchase price will be split as to C\$2,035,000 to the shareholders of Keystone Labs to purchase 45% of the issued and outstanding shares of Co. and as to C\$460,000 to Keystone Labs to purchase shares of Keystone Labs equal to an additional 5% of the issued and outstanding shares directly from treasury. EVIO Canada will provide a line of credit to Keystone Labs up to a maximum principal amount of C\$1,000,000 to support operations. In connection with and immediately following the completion of the foregoing transactions, the shareholders of Keystone Labs shall subscribe for an aggregate of 1,291,391 of common shares in the capital of EVIO for an aggregate purchase price of C\$1.95M on a private placement basis. The proposed transaction is subject to customary closing conditions, including both parties completing due diligence and obtaining any approvals from applicable local authorities. Contingent upon completion of final agreements and documents, the transaction is expected to close on or about May 1, 2018.

EXACT SCIENCES CORP.

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Cost & expenses	126,824,000	83,854,000
Operating income	(36,528,000)	(35,491,000)
Interest expense	6,510,000	50,000
Gains or losses	3,673,000	595,000
Net before taxes	(39,365,000)	(34,946,000)
Income taxes	59,000	...
Net income	(39,424,000)	(34,946,000)
Earnings common share		
Primary	\$(0.33)	\$(0.32)
Fully Diluted	\$(0.33)	\$(0.32)
Common Shares:		
Full Diluted	121,016,000	110,582,000
Year-end	121,866,759	111,197,740

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	148,695,000
Inventories	32,380,000
Current assets	1,121,991,000
Net property & equip.	103,448,000
Total assets	1,256,916,000
Liabilities:	
Current liabilities	73,330,000
Long-term debt	490,925,000
Stockholders' equity	687,018,000
Net current assets	1,048,661,000

EXCO RESOURCES INC

Bankruptcy Proceedings On Apr. 23, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Mar. 2018. For the month, the Debtors reported a \$300,900,000 net loss on \$32,100,000 in net revenue; \$1,600,000 in general and administrative expenses; \$316,500,000 in reorganization items; \$18,800,000 in total costs and expenses; \$7,500,000 in depletion, depreciation and amortization and \$424,808 in professional fees. Total Debtors' cash at the beginning of Mar. 2018 was \$97,700,000 and \$50,100,000 at month's end, with net cash flow of \$47,700,000 and cash disbursements of \$79,500,000 on \$71,100,000 in cash receipts.

EXCO RESOURCES INC

Bankruptcy Proceedings On May 7, 2018, Co. filed with the U.S. Bankruptcy Court a stipulation regarding BG US Production Company's limited waiver of its preferential right of purchase with respect to the Debtors' sale of the East Texas/North Louisiana assets. The stipulation notes, "Now, Therefore, It Is Stipulated And Agreed as follows: 1. BG hereby waives its Preferential Right, only to the extent such Preferential Right is applicable to the Debtors' sale of the East Texas/North Louisiana Assets in these bankruptcy cases pursuant to the terms and conditions set forth in Article 14.4 of the JDA. The waiver of BG's Preferential Right is a one-time waiver, applicable only to the Debtors' sale of the East Texas/North Louisiana Assets during these bankruptcy

cases, shall not apply to any future transactions and does not constitute a future waiver or a course of dealings or performance under the JDA. For example, nothing in this Stipulation and Order shall diminish, impair, or otherwise affect BG's Preferential Right against the Debtors or an assignee subsequent to a sale of the East Texas/North Louisiana Assets during these chapter 11 cases if the JDA is assumed or assumed and assigned under section 365 of the Bankruptcy Code."

EXELED HOLDINGS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	[□] 2016 (revised)	2015 (revised)
Revenue	58,835	439,278	543,036
Cost of revenue	32,681	216,949	328,971
Gross profit (loss)	26,154	222,329	214,065
Research & development expense	269,447	249,687	255,754
Sales & marketing	3,172	68,130	109,594
General & administrative expenses	905,370	1,197,975	1,469,201
Total operating expenses	[□] 1,177,775	1,515,792	1,834,549
Income (loss) from operations	(1,151,621)	(1,293,463)	(1,620,484)
Interest expense	2,626,783	1,872,684	1,273,255
Loss on conversion of debt	...	114,793	211,304
Gain of forgiveness of debt	...	...	155,717
Other expenses	240,589	174,287	46,300
Other income (expenses), net	(2,867,372)	(2,161,764)	(1,375,142)
Current federal income tax provision	(1,289,209)	(1,100,820)	...
Current state income tax provision	(167,508)	(143,630)	...
Total current income tax provision	(1,456,717)	(1,244,450)	...
Deferred federal income tax provision (benefit)	1,289,209	1,100,820	...
Deferred state income tax provision (benefit)	167,508	143,630	...
Total deferred income tax provision (benefit)	1,456,717	1,244,450	...
Net income (loss)	(4,018,993)	(3,455,227)	(2,995,626)
Weighted average shares outstanding - basic	249,447,443	176,839,038	74,761,927
Weighted average shares outstanding - diluted	249,447,443	176,839,038	74,761,927
Year end shares outstanding	249,447,433 [□]	249,447,433	113,914,718
Net income (loss) per share - basic	\$(0.02)	\$(0.02)	\$(0.04)
Net income per (loss) share - diluted	\$(0.02)	\$(0.02)	\$(0.04)
Number of full time employees	5	5	6
Number of common stockholders	[□] 264	[□] 264	264

[□] Reclassified to conform with 2017 presentation; [□] As reported by Company; [□] Shares increased due to conversion of debt; [□] Approximate

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	[□] 2016 (revised)
Cash & cash equivalents	...	5,454
Customer receivables, gross	35,821	14,432
Less: allowance for uncollectible accounts	35,821	14,401
Receivables, net	...	31

Raw materials	69,498	332,612
Less inventory reserve	...	175,434
Inventory	69,498	157,178
Prepaid expenses & other	54,163	48,307
Total current assets	123,661	210,970
Deposits & other assets	14,627	6,450
Total assets	138,288	217,420
Cash overdraft	11,118	...
Accounts payable	2,893,614	2,988,439
Accrued liabilities	2,628,335	1,858,127
Debt, current portion	11,249,083	8,451,781
Total current liabilities	16,782,150	13,298,347
Line of credit	31,588	47,000
Note payable to distribution partner	550,000	550,000
Investor debt	371,507	371,507
Related party debt	10,038,037	6,719,979
Other notes payable	1,021,937	981,137
Cash draw agreements	338,083	211,076
Convertible promissory notes	58,937	71,637
Less: unamortized discount & debt issuance costs	(484,948)	(280,555)
Less current portion - debt	11,249,083	8,451,781
Total liabilities	17,458,208	13,518,347
Common stock	24,743	24,743
Additional paid-in capital	2,635,896	2,635,896
Retained earnings (accumulated deficit)	(19,980,559)	(15,961,566)
Total stockholders' equity (deficit)	(17,319,920)	(13,300,927)

[□] Reclassified to conform with 2017 presentation

Recent Dividends:

1. ExeLED Holdings Inc common.

No dividends paid.

Annual Dividends:

1. ExeLED Holdings Inc common.

No dividends paid.

EXELED HOLDINGS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, B F Borgers CPA PC, as it appeared in Co.'s 2017 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of ExeLED Holdings, Inc. and its subsidiary ("the Company") as of December 31, 2017 and 2016, the related statements of operations, equity and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States. Going concern uncertainty The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company incurred recurring losses from operations, has net current liabilities and an accumulated deficit that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

FFBW INC

Earnings, 3 mos. to Mar 31(Consol. - \$000):

	2018	2017
Cost & expenses	2,389	2,249
Operating income	176	83
Net before taxes	176	83
Income taxes	53	2
Net income	123	81
Earnings common share		
Primary	\$0.02	\$0.02
Fully Diluted	\$0.02	\$0.02
Common Shares:		
Full Diluted	6,358	6,613
Year-end	6,613	6,613

Consolidated Balance Sheet Items, as of (\$000):

Assets:	2018
Cash & equivalents	9,200
Current assets	10,520
Net property & equip.	5,226
Total assets	260,603
Liabilities:	
Current liabilities	187,351
Long-term debt	12,750
Stockholders' equity	59,039
Net current assets	(176,831)

FINDEX.COM, INC.

New Accountant On May 3, 2018, D. Brooks and Associates CPAs, P.A. resigned as Co.'s independent public accounting firm. On Apr. 30, 2018, Co. engaged Soles, Heyn & Company as its new independent public accounting firm.

FITLIFE BRANDS, INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	[□] 2016 (revised)	2015 (revised)
Revenue	17,799,345	25,313,601	17,931,464
Total revenue	...	25,313,601	17,931,464
Cost of goods sold	12,708,460	15,242,537	11,653,057
Gross profit (loss)	5,090,885	10,071,064	6,278,407
General & administrative expenses	4,179,945	5,002,150	4,141,937
Selling & marketing expenses	3,525,202	4,118,414	2,926,063
Impairment of intangible assets & goodwill	5,928,765	...	...
Depreciation & amortization	409,476	478,235	300,141
Total operating expenses	14,043,388	9,598,799	7,368,141
Operating income (loss)	(8,952,503)	472,265	(1,089,734)
Interest expense	112,128	109,391	90,410
Other income (expense)	(8,075)	5,204	(13,768)
Total other income (expense)	(120,203)	(104,187)	(104,178)
Income taxes, deferred	689,000	...	...
Deferred provision for income taxes - federal	...	...	5,074
Deferred provision for income taxes - state	...	...	5,510
Total deferred provision for income taxes	...	...	10,584
Change in valuation allowance	...	...	(10,584)
Income taxes expense (benefit)	...	...	(27,972)
Net income (loss)	(9,761,706)	368,078	(1,165,940)
Weighted average shares outstanding - basic	10,518,239	10,340,162	8,677,433
Weighted average shares outstanding - diluted	10,518,239	10,340,162	8,677,433
Year end shares outstanding	10,681,710	10,483,389	10,444,257
Net income (loss) per share - basic	\$(0.93)	\$0.04	\$(0.13)
Net income (loss) per share - diluted	\$(0.93)	\$0.04	\$(0.13)
Number of full time employees	28	32	32
Number of part time employees	...	1	2
Number of common stockholders	[□] 228	[□] 231	[□] 243

[□] Reclassified to conform with 2017 presentation; [□] Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	[□] 2016 (revised)
--	------	--------------------------------

Cash	1,261,933	1,293,041
Customer receivables, gross	3,221,802	2,792,649
Less: allowance for doubtful accounts	1,263,674	166,901
Accounts receivable, net	1,958,128	2,625,748
Finished goods	2,462,530	3,069,531
Components	411,301	687,185
Inventories, net	2,873,831	3,756,716
Note receivable, current portion	5,000	2,782
Prepaid income tax	...	120,000
Prepaid expense	221,200	136,014
Total current assets	6,320,092	7,934,301
Equipment	971,820	792,930
Accumulated depreciation	676,633	621,926
Property & equipment, net	295,187	171,004
Customer note receivable, net of current portion	...	52,695
Deferred taxes	...	689,000
Intangibles assets, net	225,000	6,507,505
Security deposits	21,908	24,958
Total assets	6,862,187	15,379,463
Accounts payable	2,974,165	1,596,749
Accrued expenses & other liabilities	611,548	372,864
Line of credit	1,950,000	1,950,000
Term loan agreement, current portion	414,877	544,825
Notes payable	...	12,700
Total current liabilities	5,950,590	4,477,138
Revolving line of credit	...	1,950,000
Term loan	...	914,003
Notes payable for warehouse equipment	...	12,700
Total of notes payable & advances	...	2,876,703
Less current portion	...	2,507,526
Long-term debt, net of current portion	...	369,177
Total liabilities	5,950,590	4,846,315
Common stock	106,819	104,836
Treasury stock	...	44,413
Additional paid-in capital	31,013,043	30,919,284
Retained earnings (accumulated deficit)	(30,208,265)	(20,446,559)
Total stockholders' equity (deficit)	911,597	10,533,148

□ Reclassified to conform with 2017 presentation; □ Net of allowance for obsolescence - inventories: \$48,730; □ Net of allowance for obsolescence - inventories: \$138,789

Recent Dividends:

- 1. FitLife Brands, Inc. common.**
No dividends paid.
 - 2. FitLife Brands, Inc. series A convertible preferred.**
No dividends paid.
 - 3. FitLife Brands, Inc. series C convertible preferred (stated value: \$10,000).**
No dividends paid.
 - 4. FitLife Brands, Inc. 10% cumulative perpetual series B preferred (stated value: \$10,000).**
No dividends paid.
- Annual Dividends:**
- 1. FitLife Brands, Inc. common.**
No dividends paid.
 - 2. FitLife Brands, Inc. series A convertible preferred.**
No dividends paid.
 - 3. FitLife Brands, Inc. series C convertible preferred (stated value: \$10,000).**
No dividends paid.
 - 4. FitLife Brands, Inc. 10% cumulative perpetual series B preferred (stated value: \$10,000).**
No dividends paid.

**FLAGSHIP GLOBAL CORP
Annual Report**

Consolidated Income Statement, Years Ended Dec. 31 (\$):		
	2017	2016
		(revised)
		(revised)

General & administrative

expenses	38,026	17,683	14,409
Total operating expenses	38,026	17,683	14,409
Net income (loss)	(38,026)	(17,683)	(14,409)
Weighted average shares outstanding			
- basic	43,611,250	43,611,250	43,611,250
Weighted average shares outstanding			
- diluted	43,611,250	43,611,250	43,611,250
Year end shares outstanding	43,611,250	43,611,250	43,611,250
Net income (loss) per share - basic	\$0.00	\$0.00	□\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	□\$0.00
Total number of employees	1	1	...

□ Adjusted for 1-for-8 stock split, July 13, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	□2016
		(revised)
Accounts payable	18,684	18,684
Accrued expenses	10,625	4,805
Due to related parties	3,500	3,500
Short-term borrowings	36,071	3,865
Total current liabilities	68,880	30,854
Total liabilities	68,880	30,854
Common stock	4,361	4,361
Additional paid-in capital	63,371	63,371
Retained earnings (accumulated deficit)	(136,612)	(98,586)
Total stockholders' equity (deficit)	(68,880)	(30,854)

□ Reclassified to conform with 2017 presentation

Recent Dividends:

- 1. Flagship Global Corp common.**
No dividends paid.

Annual Dividends:

- 1. Flagship Global Corp common.**
No dividends paid.

**FLAGSHIP GLOBAL CORP
Auditor's Report Auditor's Report**

The following is an excerpt from the Report of Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2017 10-K report: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Flagship Global Corporation (the "Company") as of December 31, 2017 and 2016, and the related statements of operations, stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**FOOTHILLS EXPLORATION INC
Annual Report**

Consolidated Income Statement, Years Ended Dec. 31 (\$):		
	2017	□2016
		(revised)
		(revised)
Revenue	101,998	...
Selling, general & administrative expense	3,898,553	1,913,265
General & administrative expenses	...	...
Depreciation, depletion &	...	56,808

amortization	73,979	...	...
Impairment of oil & gas properties	1,479,230	...	...
Total operating expenses	5,451,762	1,913,265	56,808
Income (loss) from operations	(5,349,764)	(1,913,265)	(56,808)
Interest expense	942,591	27,873	...
Other income	5,727	...	...
Change in derivative	(169,423)	...	...
Debt forgiveness	48,407	...	...
Total other income (expense)	(1,057,880)	(27,873)	...
Net income (loss)	(6,407,644)	(1,941,138)	(56,808)
Weighted average shares outstanding			
- basic	14,418,719	8,422,180	□58,809,000
Weighted average shares outstanding			
- diluted	14,418,719	8,422,180	□58,809,000
Year end shares outstanding	14,900,627	13,779,612	□58,809,000
Net income (loss) per share - basic	\$(0.44)	\$(0.23)	□\$0.00
Net income (loss) per share - diluted	\$(0.44)	\$(0.23)	□\$0.00
Number of full time employees	...	6	...
Total number of employees	4	...	0
Number of common stockholders	□58	□53	40

□ Reclassified to conform with 2017 presentation; □ 2015 and prior financial for the company prior to reverse acquisition of Foothills Petroleum Inc.; □ Adjusted for 4-for-1 stock split, May 17, 2016; □ Approximately; □ As of April 12, 2018; □ As of April 10, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	□2016
		(revised)
Cash & cash equivalents	555	801,377
Accounts receivable	747	...
Prepaid expenses	14,721	49,140
Total current assets	16,023	850,517
Computer equipment & fixtures	22,453	22,453
Vehicle	69,446	69,446
Drilling equipment	265,578	265,578
Accumulated depreciation	63,509	4,114
Fixed assets, net	293,968	353,363
Restricted cash	240,000	240,000
Surety & performance bonds	295,000	295,000
Oil & gas property, net	13,072,196	11,198,411
Total assets	13,917,187	12,937,291
Accounts payable & accrued liabilities	3,033,604	1,710,328
Related party payable	362,714	10,600
Deferred rent	14,487	...
Accrued interest	64,380	...
Accrued interest - related party	166,438	...
Notes payable - related party	1,250,000	...
Notes payable	□7,304,097	...
Derivative liabilities	458,387	...
Convertible note payable	□93,272	...
Contingent liabilities	305,935	213,372
Total current liabilities	13,053,314	1,934,300
Long-term debt	...	6,000,000
Asset retirement obligation	303,327	...
Total liabilities	13,356,641	7,934,300
Common stock	1,490	1,378
Stock payable	93,900	51,397
Additional paid in capital	8,847,394	6,924,810
Retained earnings (accumulated deficit)	(8,382,238)	(1,974,594)
Total stockholders'		

equity (deficit)..... 560,546 5,002,991
 □ Reclassified to conform with 2017 presentation; □ Unamortized debt discount - Notes payable: \$116,532; □ Unamortized debt discount - Convertible note payable: \$224,228

Recent Dividends:

1. Foothills Exploration Inc common.
 No dividends paid.

Annual Dividends:

1. Foothills Exploration Inc common.
 No dividends paid.

FUSION CONNECT INC

New Name On May 7, 2018, Co. changed its name from Fusion Telecommunications International Inc. to Fusion Connect Inc.

FUTURELAND CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):
 2017 □2016 □2015
 (revised) (revised)

General & administrative expenses	126,291	69,939	41,058
Salaries & benefits	516,113	817,451	944,720
Professional fees	49,522	2,860,760	96,474
Research & development expenses .....	...	...	0
Total operating expenses	691,926	3,748,150	1,082,252
Net operating income (loss) .....	...	(3,748,150)	(1,082,252)
Settlement of liability .....	...	(150,805)	0
Interest expense	102,766	65,511	6,534
Change in fair value of derivative liability .....	...	...	0
Amortization of debt discount	663,167	291,801	...
Loss on impairment of provisional goodwill .....	...	3,801,036	...
Bad debt expense .....	...	3,290,000	...
Total other income (expense)	(765,933)	(7,599,153)	(6,534)
Net income (loss)	(1,457,859)	(11,347,303)	(1,088,786)

Weighted average shares outstanding - basic	752,807,489	52,807,489	19,395,997
Weighted average shares outstanding - diluted	752,807,489	52,807,489	19,395,997
Year end shares outstanding	□3,705,468,957	□399,150,790	298,812
Income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Number of full time employees	3	3	3
Number of part time employees	1	1	1
Number of common stockholders	□132	...	□□132

□ Reclassified to conform with 2017 presentation; □ Reclassified to conform with 2016 presentation; □ Shares increased due to the effect of issuance to non-employees and officers for services and debt conversion; □ Shares increased due to issuance of common stock for services rendered & debt conversion; □ Approximately; □ As of December 1, 2015

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):
 2017 □2016
 (revised)

Cash	136,149	62,457
Related party receivable	676,626	115,751
Security retainer deposit	1,108	...
Total current assets	813,883	178,208
Land	405,251	385,251

Land improvements	42,430	11,110
Buildings & structures	50,000	50,000
Building improvements	8,337	...
Furniture & fixtures	2,962	2,962
Less: accumulated depreciation	3,716	484
Total property & equipment, net	505,264	448,839
Investment in entity	5,200	...
Related party receivable	3,540,000	3,540,000
Allowance for uncollectible receivable	(3,290,000)	(3,290,000)
Total assets	1,574,347	877,047
Accounts payable	109,260	108,981
Accrued expenses	333,967	269,401
Short-term loans - related parties	459,809	67,326
Convertible debenture payable, net of premium & discount	83,951	325,710
Accrued interest	55,881	25,817
Convertible notes - Oregon properties	19,720	100,000
Total current liabilities	1,062,588	□897,325
Total liabilities	1,062,588	897,325
Preferred stock	6,450	6,450
Common stock	7,249,939	5,260,133
Additional paid-in capital	9,727,395	9,727,395
Retained earnings (accumulated deficit)	(16,472,025)	(15,014,166)
Total stockholders' equity (deficit)	511,759	(20,188)

□ Reclassified to conform with 2017 presentation; □ As reported by Company

Recent Dividends:

1. FutureLand Corp common.
 No dividends paid.
2. FutureLand Corp series B convertible preferred.
 No dividends paid.

Annual Dividends:

1. FutureLand Corp common.
 No dividends paid.
2. FutureLand Corp series B convertible preferred.
 No dividends paid.

GALENFEHA INC

Acquisition Development On May 3, 2018, Co. announced that it has signed a Letter of Intent to acquire Fleaux Services of Louisiana, LLC, a leading oil and gas measurement company for \$18,000,000.

GENPREX INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):
 2017 □2016 2015
 (revised)

Depreciation	3,242	862	2,064
Research & development	289,934	354,883	201,962
General & administrative expenses	3,019,171	3,776,414	865,696
Total costs & expenses	3,312,347	4,132,159	1,069,722
Income (loss) from operations	(3,312,347)	(4,132,159)	(1,069,722)
Interest income	80	...	...
Interest expense	1,890	...	...
Other income (expense)	(1,810)	...	...
Net income (loss)	(3,314,157)	(4,132,159)	(1,069,722)
Weighted average shares outstanding - basic	11,500,032	10,834,685	279,211
Weighted average shares outstanding - diluted	11,500,032	10,834,685	279,211
Year end shares outstanding	11,721,584	11,364,167	307,676
Net earnings (loss) per share - basic	\$(0.29)	\$(0.38)	\$(3.83)
Net earnings (loss) per share - diluted	\$(0.29)	\$(0.38)	\$(3.83)

Number of full time employees	□4	□4	...
Number of part time employees	□1	□1	...
Total number of employees .....	...	□5	...
Number of common stockholders	□□133	...	...

□ Reclassified to conform with 2017 presentation; □ As of April 6, 2018; □ As of February 28, 2018; □ Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):
 2017 □2016
 (revised)

Cash	161,251	1,602,295
Accounts receivable	8,844	8,181
Prepaid expenses & other	23,479	28,352
Total current assets	193,574	1,638,828
Property & equipment, net	7,804	5,157
Deferred offering costs	759,591	25,507
Intellectual property, net	298,569	241,037
Total other assets	1,058,161	266,544
Total assets	1,259,538	1,910,529
Accounts payable & accrued expenses	629,074	285,661
Other current liabilities	201,890	...
Total current liabilities	830,964	285,661
Common stock	11,721	11,364
Additional paid-in capital	17,869,205	15,751,699
Retained earnings (accumulated deficit)	(17,452,352)	(14,138,195)
Total stockholders' equity	428,574	1,624,868

□ Reclassified to conform with 2017 presentation

Recent Dividends:

1. Genprex Inc common.
 No dividends paid.

Annual Dividends:

1. Genprex Inc common.
 No dividends paid.

GENPREX INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditor, Daszkal Bolton LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company at December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As described in Note 1 to the financial statements, the Company has no revenues, sustained recurring losses from operations and increased accumulated deficits since inception. These conditions raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty. Our opinion is not modified with respect to this matter."

GEOVAX LABS INC

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Cost & expenses	844,222	844,462
Operating income	(622,923)	(548,727)
Interest income	1,318	386
Interest expense	208	...
Net income	(621,813)	(548,341)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	124,170,143	55,350,974
Year-end	141,736,810	56,218,567

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	571,154
Current assets	802,324
Net property & equip.	26,171
Total assets	839,505
Liabilities:	
Current liabilities	919,439
Long-term debt	48,958
Stockholders' equity	(128,892)
Net current assets	(117,115)

GET REAL USA INC

Stock Split Announcement On May 7, 2018, Co. effected a 1-for-1,000 reverse split.

**GLOBAL HEALTHCARE REIT INC
Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
		(revised)	(revised)
Rental revenue	3,129,928	2,859,842	3,406,737
General & administrative expenses	1,001,202	1,791,421	1,682,734
Property taxes, insurance & other operating	424,348	584,374	152,065
Acquisition costs .....	...	52,325	50,645
Bad debts .....	...	...	0
Impairment of goodwill .....	...	...	1,750,454
Gain (loss) on sale of property & equipment .....	...	980,839	...
Depreciation	1,239,865	1,470,238	1,115,700
Total expenses	2,665,415	2,917,519	4,751,598
Income (loss) from operations	464,513	(57,677)	(1,344,861)
Gain on warrant liability	151,080	58,085	638,172
Gain (loss) on extinguishment of debt	175,129	1,163,458	...
Gain (loss) on settlement of other liabilities	32,073	96,542	...
Impairment loss of long term assets	1,560,000	...	...
Interest income	13,079	31,978	82,132
Loss on modification of warrant	62,696	...	...
Interest expense	2,214,796	2,584,860	2,809,272
Equity in (loss) from unconsolidated partnership .....	...	...	53,688
Net income (loss)	(3,001,618)	(1,292,474)	(3,380,141)
Net income (loss) attributable to non-controlling interest	5,078	140,860	45,501
Net income (loss) attributable to Global Healthcare REIT, Inc	(2,996,540)	(1,151,614)	(3,334,640)
Series D preferred dividends	30,000	30,000	30,000
Net income (loss) attributable to common stockholders	(3,026,540)	(1,181,614)	(3,364,640)
Weighted average shares outstanding - basic	25,849,025	23,353,387	21,996,909
Weighted average shares outstanding - diluted	25,849,025	23,353,387	21,996,909
Year end shares outstanding	26,300,317	25,027,260	22,246,453
Net earnings (loss) per share - basic	\$(0.12)	\$(0.05)	\$(0.15)
Net earnings (loss) per share - diluted	\$(0.12)	\$(0.05)	\$(0.15)
Number of full time employees	1	1	1
Number of common			

stockholders ^(a)850 ^(b)850 ^(c)850
^(a) Reclassified to conform with 2016 presentation; ^(b) Approximately; ^(c) As of April 13, 2018; ^(d) As of April 13, 2017; ^(e) As of April 13, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
		(revised)
Land	1,597,500	1,577,500
Land improvements	200,000	200,000
Building & improvements	35,312,194	33,461,661
Furniture, fixtures & equipment	1,430,502	1,125,507
Construction in progress	3,956,841	3,115,154
Property, plant & equipment, gross	42,497,037	39,479,822
Less: accumulated depreciation	4,556,805	3,316,941
Less impairment	1,560,000	...
Property & equipment, net	36,380,232	36,162,881
Cash & cash equivalents	154,566	578,242
Restricted cash	817,582	580,747
Accounts receivable, net	88,476	...
Investments in debt securities	243,469	...
Prepaid expenses & other current assets	546,098	221,962
Total assets	38,230,423	37,543,832
Debt, net	34,282,407	31,662,724
Debt - related parties	839,684	374,707
Account payable & accrued liabilities	350,189	591,446
Accounts payable - related parties	93,114	96,689
Dividends payable	7,500	7,500
Derivative liability	95,371	246,451
Lease security deposit	280,000	30,000
Total liabilities	35,948,265	33,009,517
Preferred stock, series A	401,000	401,000
Cumulative, convertible preferred stock, series D	375,000	375,000
Common stock	1,315,016	1,251,363
Additional paid-in capital	9,422,924	8,707,116
Retained earnings (accumulated deficit)	(9,048,443)	(6,021,903)
Total Global Healthcare REIT, Inc. Stockholders' equity	2,465,497	4,712,576
Non-controlling interests	(183,339)	(178,261)
Total equity (deficit)	2,282,158	4,534,315

^(a) Net of discount - Debt: \$774,383; ^(b) Net of discount - Debt: \$660,611; ^(c) Net of discount - Debt related parties: \$35,316; ^(d) Net of discount - Debt related parties: \$75,293

Recent Dividends:

1. Global Healthcare REIT Inc 8% series D cumulative convertible preferred (stated value: \$1.00).
No dividends paid.

2. Global Healthcare REIT Inc common.

ExDate	Amt	Declared	Record	Payable
04/08/2015	0.01	03/18/2015	04/10/2015	04/30/2015
07/20/2015	0.01	06/18/2015	07/22/2015	07/31/2015
	0.00			07/31/2015

3. Global Healthcare REIT Inc series A convertible redeemable preferred (stated value: \$2.00).
No dividends paid.

1. Global Healthcare REIT Inc 8% series D cumulative convertible preferred (stated value: \$1.00).
No dividends paid.

2. Global Healthcare REIT Inc common.

3. Global Healthcare REIT Inc series A convertible redeemable preferred (stated value: \$2.00).
No dividends paid.

2015 0.02

Global Healthcare REIT INC Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2017 10-K report: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Global Healthcare REIT, Inc. and its subsidiaries (collectively, the "Company") as of December 31, 2017 and 2016, and the related consolidated statements of operations, stockholders' equity, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**GLOBAL SMART CAPITAL CORP
Annual Report****Consolidated Income Statement, Years Ended Nov. 30 (\$):**

	2017	2016	2015
		(revised)	(revised)
Revenue .....	...	...	2,000
Gross profit .....	...	...	2,000
Consulting	22,295	...	...
General & administrative expenses	23,868	35,344	16,495
Legal fees	1,264	24,593	...
Research & development	93,906	...	...
Total operating expenses	141,333	59,937	16,495
Income (loss) from operations	(141,333)	(59,937)	(14,495)
Net income (loss) for the period	(141,333)	(59,937)	(14,495)
Weighted average shares outstanding - basic	9,711,310	8,580,000	6,389,260
Weighted average shares outstanding - diluted	9,711,310	8,580,000	6,389,260
Year end shares outstanding	12,519,064	8,580,000	8,580,000
Net earnings (loss) per share - basic	\$(0.01)	\$(0.01)	\$0.00
Net earnings (loss) per share - diluted	\$(0.01)	\$(0.01)	\$0.00
Total number of employees .....	...	1	1

^(a) Reclassified to conform with 2016 presentation; ^(b) Shares increased due to the effect of common shares issued for services and for research and development

Consolidated Balance Sheet, Years Ended Nov. 30 (\$):

	2017	2016
		(revised)
Cash	38	...
Prepaid expenses	7,705	...
Total current assets	7,743	...
Accounts payable	1,250	2,959
Loan payable - related party	61,922	35,043
Total current liabilities	63,172	38,002
Common stock	1,252	858
Additional paid-in-capital	159,640	36,128
Retained earnings (accumulated deficit)	(216,321)	(74,988)
Total stockholders' equity (deficit)	(55,429)	(38,002)

^(a) Reclassified to conform with 2017 presentation

Recent Dividends:

1. Global Smart Capital Corp common.

No dividends paid.

Annual Dividends:

1. Global Smart Capital Corp common.

No dividends paid.

GLOBAL SMART CAPITAL CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditor, Haynie & Company, as it appeared in Co.'s 2017 10-K report: "Opinion on the Financial Statements We have audited the accompanying balance sheet of Global Smart Capital Corp. (the Company) as of November 30, 2017, and the related statements of operations, stockholders' equity (deficit), and cash flows for the year ended November 30, 2017, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of November 30, 2017, and the results of its operations and its cash flows for the year ended November 30, 2017, in conformity with accounting principles generally accepted in the United States of America. Consideration of the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As more fully described in Note 2 to the financial statements, the Company has recurring losses, negative working capital and negative cash flows from operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2 to the financial statements. The financial statements do not include any adjustments that might result from the outcome of this uncertainty. If the Company is unable to obtain financing, there could be a material adverse effect on the Company."

GLOBAL UNICORN HOLDINGS INC

New Name On May 2, 2018, Co. changed its name from Zyto Corp to Global Unicorn Holdings Inc.

GLOBAL UNICORN HOLDINGS INC

Stock Trading Symbol Stock symbol:GUHI.

GRIDIRON BIONUTRIENTS INC

Earnings, 6 mos. to Feb 28(Consol. - \$):

	2018	2017
Total revenues	10,286	10,286
Cost & expenses	154,722	16,709
Operating income	(144,436)	...
Interest expense	229	...
Net income	(144,665)	(16,709)
Earnings common share	...	...
Common Shares:	...	...
Full Diluted	117,652,496	...
Year-end	132,866,071	52,637,500

GROW CONDOS INC

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2017	2016	2015
Rental revenue	...	...	54,998
Net revenues	143,441	106,533	...
Total revenues	...	...	54,998
Cost of revenues	12,755	...	...
General & administrative expenses	494,156	29,220,657	...
Sales & marketing	226,087	205,035	...
Professional fees	137,214	70,372	...
Depreciation, amortization & impairment	125,991	310,840	...
Operating expenses	...	...	256,979
Total operating expenses	996,203	29,806,904	...
Income (loss) from operations	(852,762)	(29,700,371)	(201,981)
Gain on cancellation of purchase option	...	12,000	...
Interest expense	762,093	109,844	49,357
Total other income (expense)	(762,093)	(97,844)	...
Income (loss) before provision for income taxes	...	...	(251,338)
Net income (loss)	(1,614,855)	(29,798,215)	(251,338)
Weighted average shares outstanding	...	...	...

- basic	29,903,599	18,086,909	1,946,359
Weighted average shares outstanding	...	...	...
- diluted	29,903,599	18,086,909	1,946,359
Year end shares outstanding	30,795,375	28,821,288	2,084,925
Net income (loss) per share - basic	\$(0.05)	\$(1.65)	\$(0.13)
per share - diluted	\$(0.05)	\$(1.65)	\$(0.13)
Total number of employees	4	2	2
Number of common stockholders	183	184	185

Reclassified to conform with 2017 presentation; Reclassified to conform with 2016 presentation; Adjusted for 1-for-20 stock split, November 19, 2015; Approximately; As of April 18, 2018

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2017	2016
Cash	30,067	44,148
Lease receivable	89	79
Prepaid expenses	16,790	15,324
Total current assets	46,946	59,551
Buildings & improvements	1,360,240	1,114,190
Land	1,103,791	482,205
Furniture & fixtures	15,271	3,563
Property & equipment, gross	2,479,302	1,599,958
Less: accumulated depreciation & impairment	386,982	358,754
Property & equipment, net	2,092,320	1,241,204
Other assets	26,006	22,539
Deposits	2,823	5,381
Total assets	2,168,095	1,328,675
Accounts payable	19,236	3,000
Accrued salaries and wages	514,372	294,800
Accrued expenses	74,531	2,802
Accrued liabilities	588,903	297,602
Advances from related parties	100,000	115,575
Convertible notes payable, net of discount	514,264	83,907
Short term mortgage	827,322	...
Mortgage payable, current portion	26,265	35,625
Total current liabilities	2,075,990	535,709
Mortgage payable, less current portion	970,805	1,200,616
Other liabilities	52,500	20,300
Total non-current liabilities	1,023,305	1,220,916
Total liabilities	3,099,295	1,756,625
Common stock	30,795	28,821
Additional paid-in capital	41,891,602	40,781,971
Retained earnings (accumulated deficit)	(42,853,597)	(41,238,742)
Total stockholders' equity (deficit)	(931,200)	(427,950)

Reclassified to conform with 2017 presentation

Recent Dividends:

1. Grow Condos Inc common.

No dividends paid.

Annual Dividends:

1. Grow Condos Inc common.

No dividends paid.

GROW CONDOS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, L J Soldinger Associates, LLC, as it appeared in Co.'s 2017 10-K: "We have audited the accompanying consolidated balance sheets of Grow Condos, Inc. as of June 30, 2017 and 2016, and the related consolidated statements of operations, stockholders' deficit and cash flows for the years then ended. These finan-

cial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on these financial statements based on our audit. We conducted our audits in accordance with the standards of the Public Company Accounting Oversight Board (United States). Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement. The company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. Our audit included consideration of internal control over financial reporting as a basis for designing audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the company's internal control over financial reporting. Accordingly, we express no such opinion. An audit also includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements, assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion. In our opinion, the aforementioned financial statements present fairly, in all material respects, the financial position of Stem Holdings, Inc. as of June 30, 2017 and 2016 and the results of its operations and its cash flows for the year ended September 30, 2017 and for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has incurred losses from operations since inception and is dependent upon access to additional external financing. These conditions raise substantial doubt concerning its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

GVCL VENTURES INC

Acquisition Development On May 1, 2018, Co. has entered into a Share Exchange Agreement with Rain Forest Nutraceuticals, Inc., a private corporation organized under the laws of the State of Nevada, to acquire 100% of its shares in exchange for the issuance by Co. of 150,000,000 shares of its restricted common stock (the "SEA"). The terms and provisions of the SEA provide, among other conditions precedent, that Co. will effect a one for two hundred (1:200) reverse stock split and change in corporate name to better reflect the future operations of Co. Co. will be making such application with the appropriate regulatory authorities shortly.

HOPTO INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Software licenses	1,530,800	1,446,600	2,330,000
Software service fees	2,297,700	2,413,700	2,605,900
Other revenue	61,000	141,000	45,100
Total revenue	3,889,500	4,001,300	4,981,000
Software service costs	57,000	109,100	169,500
Software product costs	11,300	38,000	257,500
Write-down of capitalized software development costs	...	15,500	182,400
Total cost of revenue	68,300	162,600	609,400
Gross profit	3,821,200	3,838,700	4,371,600
Selling & marketing expenses	355,300	774,400	1,588,200
General & administrative expenses	1,558,400	2,759,200	3,136,600
Research & development expenses	1,500,100	2,187,900	4,224,000
Total operating expenses	3,413,800	5,721,500	8,948,800
Profit (loss) from operations	407,400	(1,882,800)	(4,577,200)
Change in fair value of warrants liability	...	29,300	190,300
Interest & other	...	...	...

income	197,000	3,700	1,400
Interest & other expense	500	300	1,900
Total other income (expense)	196,500	32,700	189,800
Profit (loss) from operations before provision (benefit) for income tax	603,900	(1,850,100)	(4,387,400)
Current foreign income taxes provision (benefit)	3,300	2,800	3,700
Total current income taxes provision (benefit) for income tax	3,300	2,800	3,700
Net income (loss)	600,600	(1,852,900)	(4,391,100)
Weighted average shares outstanding			
- basic	9,804,400	9,770,076	8,437,390
Weighted average shares outstanding - diluted	9,804,400	9,770,076	8,437,390
Year end shares outstanding	9,804,400	9,804,462	9,731,233
Net income (loss) per share - basic	\$0.06	\$(0.19)	\$(0.52)
Net income (loss) per share - diluted	\$0.06	\$(0.19)	\$(0.52)
Total number of employees	14	16	26
Number of common stockholders	122	141	177

□ Adjusted for 1-for-15 stock split, January 28, 2016; □ Full-time equivalent; □ As of March 31, 2018; □ As of March 20, 2017; □ As of March 30, 2016; □ Approximate; □ As of March 26, 2018; □ As of March 24, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):			
	2017	2016	
Cash	1,015,400	546,200	
Accounts receivable, gross	434,600	363,000	
Less: allowance for doubtful accounts	7,800	7,700	
Accounts receivable, net	426,800	355,300	
Prepaid expenses & other current assets	112,900	38,700	
Total current assets	1,555,100	940,200	
Equipment	184,600	258,700	
Furniture & fixtures	3,600	190,600	
Leasehold improvements	167,600	167,600	
Property & equipment, gross	355,800	616,900	
Less: accumulated depreciation & amortization	325,000	473,600	
Property & equipment, net	30,800	143,300	
Other assets	17,800	109,000	
Total assets	1,603,700	1,192,500	
Accounts payable	251,700	575,500	
Accrued consulting services	20,500	35,000	
Accrued franchise tax	900	1,500	
Accrued software subscription fees	100	2,300	
Accrued board of director fees	64,000	23,000	
Accrued royalty fees	5,400	10,800	
Other accrued expenses	16,800	14,800	
Accrued wages	275,700	312,900	
Deferred rent	74,100	24,100	
Capital lease	...	6,800	
Deposit liability	93,500	...	
Deferred revenue	1,845,100	1,759,000	
Other current liabilities	855,100	571,100	
Total current liabilities	3,502,900	3,336,800	
Deferred revenue	1,409,700	1,694,600	
Deposit liability	...	81,400	

Deferred rent	...	2,600	
Total liabilities	4,912,600	5,115,400	
Common stock	14,700	14,700	
Additional paid-in capital	78,525,600	78,512,200	
Retained earnings (accumulated deficit)	(81,849,200)	(82,449,800)	
Total shareholders' equity (deficit)	(3,308,900)	(3,922,900)	

Recent Dividends:

1. **hopTo Inc common.**
No dividends paid.

Annual Dividends:

1. **hopTo Inc common.**
No dividends paid.

HST GLOBAL INC**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017	
Cost & expenses	37,877	53,008	
Operating income	(37,877)	(53,008)	
Interest expense	8,937	8,937	
Net before taxes	(46,814)	(61,945)	
Net income	(46,814)	(61,945)	
Earnings common share			
Common Shares:			
Full Diluted	36,719,854	36,719,854	
Year-end	36,719,854	36,719,854	

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	
Liabilities:		
Current liabilities	3,239,421	
Stockholders' equity	(3,239,421)	
Net current assets	(3,239,421)	

HUTN INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Revenue	362,716	91,454	...
Professional fees	1,999,579	453,604	111,537
Rent expenses	227,285	30,400	4,455
Stock based compensation	...	242,832	539,075
General & administrative expenses	4,048,392	467,099	146,308
Total operating expenses	6,275,256	1,193,934	801,375
Interest income	7,038	6,335	4,126
Other income	883	...	...
Taxes & fees	61,732	...	...
Loss on investment	...	...	(330,831)
Total other income (expense)	(53,811)	6,335	(326,705)
Income (loss) from operations (net of tax)	(5,966,351)	(1,096,146)	(1,128,080)
Net income (loss)	(5,966,351)	(1,096,146)	(1,128,080)
Weighted average shares outstanding - basic	56,767,530	54,137,530	53,405,309
Weighted average shares outstanding - diluted	56,767,530	54,137,530	53,405,309
Year end shares outstanding	56,767,530	59,934,530	59,521,673
Net income (loss) per share - basic	\$(0.11)	\$0.00	\$0.00
Net income (loss) per share - diluted	\$(0.11)	\$0.00	\$0.00
Total number of employees	...	...	6
Number of common stockholders	...	...	51

□ Reclassified to conform with 2016 presentation; □ As reported by Company; □ Approximately; □ As of May 4, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016	
Cash & cash equivalents	14,512	...	
Cash	...	448	
Due from shareholder	12,500	14,615	
Employee advance	231	...	
Total current assets	27,243	15,063	
Building & property	8,290,088	8,879,540	
Office & media equipment	121,672	...	
Total fixed assets	8,411,760	8,879,540	
Loans receivable	240,250	65,565	
Note receivable from shareholder	1,315,000	...	
Accrued interest receivable	16,796	10,461	
Deposits	9,185	11,999	
Brand assets	10,219,270	10,025,000	
RIA license	30,000	...	
Loan origination costs	177,978	...	
Total assets	20,447,482	19,007,631	
Advances from related parties	84,492	50,000	
Advance from shareholder to be settled in stock	50,000	(1,134)	
Loans payable	6,563,070	645,070	
Senior note	7,500,000	7,500,000	
Due to related party	...	249,250	
Real estate taxes payable	...	43,665	
Accounts payable	809,625	236,688	
Payroll taxes payable	150,431	...	
Total current liabilities	15,157,618	8,723,539	
Common stock	56,768	53,837	
Class B common stock	5,797	5,797	
Preferred shares	400	400	
Additional paid in capital	14,062,524	12,750,554	
APIC - deferred compensation	(3,625,439)	(3,625,438)	
APIC - stock options outstanding	3,828,270	3,828,270	
Retained earnings (accumulated deficit)	(9,038,456)	(2,729,330)	
Total stockholders' equity	5,289,864	10,284,090	

□ As reported by Company

Recent Dividends:

1. **HUTN Inc class B common.**

No dividends paid.

2. **HUTN Inc common.**

No dividends paid.

Annual Dividends:

1. **HUTN Inc class B common.**

No dividends paid.

2. **HUTN Inc common.**

No dividends paid.

IGAMBIT, INC.**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Sales - hardware & software	...	...	0
Sales - support & maintenance	...	...	0
Sales	23,166	...	0
Cost of sales	30,481	...	0
Gross profit (loss)	(7,315)	...	0
General & administrative expenses	1,813,624	448,595	532,988
Impairment expense	3,338,095	...	...
Amortization	533,886	...	...
Total operating expenses	5,685,605	448,595	...
Income (loss) from operations	(5,692,920)	(448,595)	(532,988)
Interest income	...	114	4
Change in fair value of derivative liability	158,599	...	...
Income (loss) on extinguishment of	...	...	...

debt	(105,801)	...	...
Interest expense	367,352	2,579	3,146
Total other income (expenses)	(314,554)	(2,465)	(3,142)
Income (loss) from continuing operations	(6,007,474)	(451,060)	(536,130)
Income (loss) from discontinued operations	6,589,536	(6,981,181)	619,939
Net income (loss)	582,062	(7,432,241)	83,809
Weighted average shares outstanding - basic	83,671,048	39,687,747	29,168,374
Weighted average shares outstanding - diluted	83,671,048	39,687,747	29,168,374
Year end shares outstanding	116,196,571	39,708,990	39,683,990
Earnings (loss) per share from continuing operations - basic	\$(0.07)	\$(0.01)	\$(0.02)
Earnings (loss) per share from discontinued operations - basic	\$0.08	\$(0.18)	\$(0.02)
Net earnings (loss) per share - basic	\$0.01	\$(0.19)	\$0.00
Earnings (loss) per share from continuing operations - diluted	\$(0.07)	\$(0.01)	\$(0.02)
Earnings (loss) per share from discontinued operations - diluted	\$0.08	\$(0.18)	\$(0.02)
Net earnings (loss) per share - diluted	\$0.01	\$(0.19)	\$0.00
Number of full time employees	6	7	...
Number of common stockholders	1,800	181	...

Reclassified to conform with 2017 presentation; Restated to reflect the discontinued operations of Arcmail Technology; Shares increased due to the effect of issuance for cash and services, conversion of notes payable and accrued interest, and issuance in payment of accounts payable, business and asset acquisition; Approximately; As of April 17, 2018; As of April 17, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)
Cash	9,449	10,522
Accounts receivable, gross	6,254	8,345
Allowance for doubtful accounts	0	8,345
Accounts receivable, net	6,254	...
Prepaid expenses & other current assets	39,377	108,941
Note receivable	...	15,000
Assets from discontinued operations, net	...	373,469
Total current assets	55,080	507,932
Office equipment & fixtures	10,964	7,164
Less: accumulated depreciation	10,964	5,981
Property & equipment, net	3,845	1,183
Intangible assets, net	3,267,885	...
Deposits	1,945	1,720
Total assets	3,328,755	510,835
Accounts payable & accrued expenses	348,354	356,005
Accrued interest on notes payable	21,602	...
Amounts due to related parties	128,476	508

Deferred revenue	9,100	...
Notes payable	52,500	...
Convertible debentures, net	333,689	50,000
Derivative liability	66,059	...
Liabilities from discontinued operations	...	5,973,747
Total current liabilities	959,780	6,380,260
Common stock	126,196	39,709
Additional paid-in capital	12,891,348	4,321,497
Retained earnings (accumulated deficit)	(9,648,569)	(10,230,631)
Total stockholders' equity (deficiency)	3,368,975	(5,869,425)
Less: treasury stock	1,000,000	...
Total stockholders' equity (deficiency)	2,368,975	(5,869,425)

Reclassified to conform with 2017 presentation

Recent Dividends:

1. iGambit, Inc. common.

No dividends paid.

Annual Dividends:

1. iGambit, Inc. common.

No dividends paid.

IGAMBIT, INC.

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Paritz & Company, P.A., as it appeared in Co.'s 2017 10K: "Opinion on the Consolidated Financial Statements We have audited the accompanying consolidated balance sheets of iGambit, Inc. (the Company) as of December 31, 2017 and 2016, and the related consolidated statements of operation, stockholders' equity, and cash flows for each of the two years in the period ended December 31, 2017, and the related notes (collectively referred to as the consolidated financial statements). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the two years in the period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As described in Note 4 to the consolidated financial statements, the Company has disposed of its operating subsidiary, has an accumulated deficit of \$9,648,569, and a working capital deficit of \$904,700 at December 31, 2017. These factors, among others, raise substantial doubt regarding the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 4 to the accompanying financial statements. The accompanying financial statements do not include any adjustments that might result from the outcome of this uncertainty."

IHEARTMEDIA INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31

(\$000):

	2017	2016 (revised)	2015 (revised)
Revenue	6,170,994	6,260,062	6,241,516
Direct operating expenses (excludes depreciation & amortization)	2,461,722	2,398,776	2,471,113
Selling, general & administrative expenses (excludes depreciation & amortization)	1,851,646	1,725,899	1,704,352
Corporate expenses (excludes depreciation & amortization)	311,898	341,072	315,143
Depreciation & amortization	601,295	635,227	673,991
Impairment charges	10,199	8,000	21,631
Other operating income (expense), net	35,704	353,556	94,001
Operating income (loss)	969,938	1,504,644	1,149,287

Interest expense	1,865,584	1,849,982	1,805,496
Gain (loss) on investment, net	(4,872)	(12,907)	(4,421)
Equity in earnings (loss) of nonconsolidated affiliates	(2,855)	(16,733)	(902)
Gain (loss) on extinguishment of debt	1,271	157,556	(2,201)
Foreign exchange gain (loss)	29,223	(69,880)	15,468
Other income (expense), net	(44,545)	(3,222)	(2,412)
Income (loss) before income taxes - United States	(952,436)	(349,876)	(700,520)
Income (loss) before income taxes - foreign	35,012	59,352	49,843
Income (loss) before income taxes	(917,424)	(290,524)	(650,677)
Current federal income tax expense (benefit)	2,136	190	31
Current foreign income tax expense	30,159	44,555	46,188
Current state income tax expense (benefit)	(1,484)	2,908	12,890
Total current income tax expense (benefit)	30,811	47,653	59,109
Deferred federal income tax expense (benefit)	(491,239)	(38,715)	30,719
Deferred foreign income tax expense (benefit)	2,533	(56,747)	(5,269)
Deferred state income tax expense (benefit)	489	(2,665)	2,398
Total deferred income tax expense (benefit)	(488,217)	(98,127)	27,848
Income tax expense (benefit)	(457,406)	(50,474)	86,957
Consolidated net income (loss)	(460,018)	(240,050)	(737,634)
Less amount attributable to noncontrolling interest	66,127	(56,312)	(17,140)
Net income (loss) attributable to the Company	(393,891)	(296,362)	(754,774)
Net income (loss) attributable to the Company per common share	(393,891)	(296,362)	(754,774)
Weighted average shares outstanding - basic	84,967	84,569	84,278
Weighted average shares outstanding - diluted	84,967	84,569	84,278
Year end shares outstanding	91,538	90,636	89,589
Net income (loss) per share - basic	\$(4.64)	\$(3.50)	\$(8.96)
Net income (loss) per share - diluted	\$(4.64)	\$(3.50)	\$(8.96)
Total number of employees	17,900	...	...
Number of common stockholders	538	...	...
Foreign currency translation adjustments	...	21,983	(114,906)

Reclassified to conform with 2017 presentation; As is; Approximately; As of April 24, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	2016 (revised)
Cash & cash equivalents	267,109	845,030
Accounts receivable, gross	1,556,820	1,398,286
Allowance for doubtful accounts	48,450	33,882
Accounts receivable, net	1,508,370	1,364,404
Prepaid expenses	209,330	184,586
Assets held for sale	...	55,602
Inventory	22,470	22,068
Deposits	7,516	2,717
Restricted cash	26,096	680
Other current assets	26,456	29,600
Total current assets	2,067,347	2,504,687
Land, buildings & improvements	562,702	570,566
Structures	2,864,442	2,684,673
Towers, transmitters & studio equipment	356,664	350,760
Furniture & other equipment	707,163	622,848
Construction in progress	74,810	91,655
Property, plant & equipment, gross	4,565,781	4,320,502
Less accumulated depreciation	2,681,067	2,372,340
Structures, net	1,180,882	1,196,676
Other property, plant & equipment, net	703,832	751,486
Indefinite-lived intangibles - licenses	2,451,813	2,413,899
Indefinite-lived intangibles - permits	977,152	960,966
Other intangibles, net	550,056	740,508
Goodwill	4,051,082	4,066,575
Investments in, & advances to, nonconsolidated affiliates	24,395	14,477
Other investments	80,320	73,381
Notes receivable	13,792	132
Prepaid expenses	3,423	...
Deposits	24,686	20,963
Prepaid rent	68,991	70,603
Non-qualified plan assets	12,116	10,733
Restricted cash	18,095	20,474
Other assets	32,449	16,687
Total assets	12,260,431	12,862,247
Accounts payable	163,449	142,600
Accrued expenses	764,275	724,793
Accrued interest	268,102	264,170
Deferred income	186,404	200,103
Current portion of long-term debt	14,972,367	342,908
Total current liabilities	16,354,597	1,674,574
Senior secured credit facilities	6,300,000	6,300,000
Secured receivables based credit facility	405,000	330,000
Secured priority guarantee notes	6,570,361	6,274,815
Other secured subsidiary debt	8,522	20,987
Total consolidated secured debt	13,283,883	12,925,802
Senior notes	1,811,407	2,076,196
Legacy notes	475,000	475,000
Subsidiary senior notes	5,300,000	5,150,000
Other subsidiary debt	24,615	27,954
Purchase accounting adjustments & original issue discount	(136,653)	(166,961)
Long-term debt fees	(109,071)	(123,003)
Less: current portion	14,972,367	342,908
Long-term debt	5,676,814	20,022,080
Deferred income taxes	959,390	1,457,095
Unrecognized tax benefits	112,429	115,078
Asset retirement obligation	47,093	42,067
Non-qualified plan liabilities	12,116	10,733
Deferred income	149,284	154,246
Deferred rent	183,782	177,335

	2017	2016
Employee related liabilities	52,212	55,460
Other long-term liabilities	40,169	39,054
Noncontrolling interest	42,764	135,778
Class A common stock	32	31
Class B common stock	1	1
Class C common stock	59	59
Additional paid-in capital	2,072,566	2,070,603
Retained earnings (accumulated deficit)	(13,127,843)	(12,733,952)
Cumulative currency translation adjustment	(282,588)	(319,696)
Cumulative unrealized gain (losses) on securities	1,058	1,428
Cumulative other adjustments	(31,030)	(37,608)
Accumulated other comprehensive income (loss)	(312,560)	(355,876)
Cost of shares held in treasury	2,474	2,119
Total shareholders' equity (deficit)	(11,327,455)	(10,885,475)

Reclassified to conform with 2017 presentation

Recent Dividends:

1. iHeartMedia Inc class B common.

No dividends paid.

2. iHeartMedia Inc class C common.

No dividends paid.

3. iHeartMedia Inc class A common.

No dividends paid.

Annual Dividends:

1. iHeartMedia Inc class B common.

No dividends paid.

2. iHeartMedia Inc class C common.

No dividends paid.

3. iHeartMedia Inc class A common.

No dividends paid.

IHEARTMEDIA INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Ernst & Young LLP, as it appeared in Co.'s 2017 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of iHeartMedia, Inc. and subsidiaries (the Company) as of December 31, 2017 and 2016, the related consolidated statements of comprehensive loss, changes in stockholders' deficit and cash flows for each of the three years in the period ended December 31, 2017, and the related notes and the financial statement schedule listed in the Index at Item 15(a)2 (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company at December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the three years in the period ended December 31, 2017, in conformity with U.S. generally accepted accounting principles. We also have audited, in accordance with the standards of the Public Company Accounting Oversight Board (United States) (PCAOB), the Company's internal control over financial reporting as of December 31, 2017, based on the criteria established in Internal Control-Integrated Framework issued by the Committee of Sponsoring Organizations of the Treadway Commission (2013 Framework) and our report dated May 3, 2018 expressed an adverse opinion thereon. The Company's Ability to Continue as a Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, on March 14, 2018, the Company and certain subsidiaries, excluding Clear Channel Outdoor Holdings, Inc. and its subsidiaries, filed voluntary petitions for relief under Chapter 11 of the United States Bankruptcy Code. These circumstances and uncertainties inherent in the bankruptcy proceedings raise substantial doubt about the Company's ability to continue as a going concern. Management's evaluation of the events and conditions and management's plans regarding these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

IHEARTMEDIA INC

Bankruptcy Proceedings On Apr. 30, 2018, Co. filed with the U.S. Bankruptcy Court a Chapter 11 Plan of Reorganization and related Disclosure Statement. According to the Disclosure Statement, "The proposed Plan achieves a value-maximizing restructuring that comprehensively addresses the Debtors' funded debt obligations and positions their businesses for continued growth and long-term success. As a result of extensive negotiations with groups representing their primary stakeholders, the Debtors entered into a restructuring support agreement on Mar. 16, 2018. As a result, the transactions embodied by the Plan enjoy the support of Holders of nearly \$12,000,000,000 of outstanding debt obligations across the Debtors' capital structure (including outstanding indebtedness held by the Debtors and their Affiliates), as well as the Debtors' equity sponsors. The Plan will reduce the Debtors' funded debt by nearly two-thirds - approximately \$10,300,000,000 - and will result in the separation of the iHeart business and CCOH businesses through either a Tax-Free Separation or a Taxable Separation (the 'CCOH Separation')." The Disclosure statement continues, "The Plan provides for a global compromise and settlement of all Claims, Interests, Causes of Action, and controversies released, settled, compromised, discharged, or otherwise resolved pursuant to the Plan, and contemplates that: the iHeart business and CCOH businesses will be separated through either a Tax-Free Separation or a Taxable Separation; Reorganized iHeart will emerge from chapter 11 with New Secured Debt of \$5,750,000,000 that will be secured by substantially all assets of Reorganized iHeart with a 5 - 7 year maturity, as well as a new ABL facility that will, among other things, provide working capital and fund distributions under the Plan; Senior Creditors collectively will share, in the manner described in detail below, in (i) 100 percent of iHeart's equity interests in CCOH (as separated from iHeart), (ii) \$5,550,000,000 of the New Secured Debt, (iii) all Excess Cash, and (iv) 94 percent of the equity in Reorganized iHeart; Holders of Unsecured Debt Claims will receive their Pro Rata share of (i) \$200,000,000 of the New Secured Debt and (ii) 5 percent of the equity in Reorganized iHeart; and Holders of iHeart Interests will receive 1 percent of the equity in Reorganized iHeart."

IHOT-OXYS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Sales	39,800	...	...
Cost of sales	47,887	...	...
Gross profit (loss)	(8,087)	...	...
Demo parts	34,393	...	...
Bank service charges	648	...	...
Office expenses	17,090	...	...
Organization costs	23,808	...	...
Insurance	8,372	...	...
Professional fees	1,416,527	30,523	50,538
Travel	22,158	...	...
Miscellaneous	...	1,593	1,135
Total expenses	1,522,996	32,116	51,673
Income (loss) from operations	...	(32,116)	(51,673)
Miscellaneous income	...	20,000	...
Interest income	...	23	81
Interest expense	12	...	...
Total other income (expense)	(12)	20,023	81
Net income (loss) before income taxes	(1,531,095)	...	...
Net income (loss)	(1,531,095)	(12,093)	(51,592)
Weighted average shares outstanding			
- basic	36,241,821	5,266,075	5,266,075
Weighted average shares outstanding - diluted	36,241,821	5,266,075	5,266,075
Year end shares outstanding	38,983,327	5,266,075	5,266,075
Net income (loss) per share - basic	\$(0.04)	\$0.00	\$0.00
Net income (loss) per share - diluted	\$(0.04)	\$0.00	\$0.00
Total number of employees	0	2	2
Number of common stockholders	136	90	90

□ 2016 and prior periods for Gotham Capital Holdings, Inc. prior to reverse acquisition of OXYS Corporation; □ As of April 17, 2018; □ Approximately; □ As of March 31, 2017; □ As of April 1, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	□2016
Cash & cash equivalents	60,863	39,646
Cash - escrow	1,782	...
Accounts receivable	39,800	...
Prepaid insurance	14,778	...
Total current assets	117,223	39,646
Other asset - licensing agreement	1,000	...
Total other assets	1,000	...
Total assets	118,223	39,646
Accounts payable	38,357	30,168
Credit card payable	203	...
Due to stockholder	1,000	...
Accrued expenses	...	12,950
Total current liabilities	39,560	43,118
Total liabilities	39,560	43,118
Common stock	38,983	5,266
Additional paid-in-capital	1,579,401	781,375
Retained earnings (accumulated deficit)	(1,539,721)	(790,113)
Total stockholders' equity (deficiency)	78,663	(3,472)

□ 2016 and prior periods for Gotham Capital Holdings, Inc. prior to reverse acquisition of OXYS Corporation

Recent Dividends:

- 1. IHOT-OXYS Inc common.**
No dividends paid.
- Annual Dividends:**
- 1. IHOT-OXYS Inc common.**
No dividends paid.

IHOT-OXYS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Haynie & Company, as it appeared in Co.'s 2017 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheet of IHOT-OXYS, Inc. (the Company) as of December 31, 2017, and the related statements of operations, stockholders' equity, and cash flows for the year ended December 31, 2017, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017, and the results of its operations and its cash flows for the year ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. Consideration of the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As more fully described in Note 2 to the financial statements, the Company has incurred net losses since inception and has negative cash flows from operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2 to the financial statements. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

IMAGE PROTECT INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	□2016	□2015
		(revised)	(revised)
Revenues from infringement protection & monitoring services	643,693	□242,871	□130,556
Revenues from infringement protection & monitoring services - related party	...	□42,807	□216,396
Total net revenues	643,693	285,678	346,952
Direct cost of revenues	74,525	103,646	137,433
Direct cost of			

revenues - related party	3,247	104,988	171,756
Professional & consulting	102,155	300,944	27,542
General & administrative	724,237	499,239	201,994
Total cost & expenses	904,164	1,008,817	538,725
Income (loss) from operations	(260,471)	(723,139)	(191,773)
Interest expense	60,240	187,084	34,134
Derivative expense	14,467	114,888	59,757
Income (loss) from change in fair value of derivative liabilities	...	321,594	(241,876)
Total other income (expense), net	(74,707)	19,622	(335,767)
Income (loss) before provision for income taxes	(335,178)	(703,517)	(527,540)
Net income (loss)	(335,178)	(703,517)	(527,540)
Weighted average shares outstanding - basic	111,939,743	64,507,297	46,117,413
Weighted average shares outstanding - diluted	111,939,743	64,507,297	46,117,413
Year end shares outstanding	□125,855,188	67,765,740	63,675,740
Net income (loss) per share - basic	\$0.00	\$(0.01)	\$(0.01)
Net income (loss) per share - diluted	\$0.00	\$(0.01)	\$(0.01)

□ Restated to adjust the accounts receivable by adding back legal fees, contractual allowance previously recorded as revenues and reverse bad debt expense and accrued legal fees; □ Net of contractual allowance - Revenues from infringement protection & monitoring services: \$197,400; □ Net of contractual allowance - Revenues from infringement protection & monitoring services: \$95,000; □ Net of contractual allowance - Revenues from infringement protection & monitoring services - related party: \$173,500; □ Net of contractual allowance - Revenues from infringement protection & monitoring services - related party: \$12,900; □ Shares increased due to the effect of issuance of common stock for cash

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	□2016	□2015
		(revised)	(revised)
Cash & cash equivalents	1,540	379	...
Accounts receivable, gross	...	701,811	...
Allowance for doubtful accounts	...	478,800	...
Accounts receivable, net	5,235	223,011	...
Prepaid expenses & other current assets	30,062	32,124	...
Total current assets	36,837	255,514	...
Website development cost, net	2,561	5,123	...
Security deposit	1,747	1,747	...
Total assets	41,145	262,384	...
Accounts payable & accrued expenses	449,733	421,364	...
Bank line of credit	65,282	...	...
Convertible notes payable	183,929	□192,932	...
Loans payable	62,244	62,243	...
Notes payable	50,000	50,000	...
Notes payable - related party	37,297	22,697	...
Advances from related party - current	...	304,171	...
Subscriptions payable	10,000	...	...
Derivative liabilities	412,520	409,179	...
Total current liabilities	1,460,578	1,830,487	...
Advances from related party	186,342	...	...
Total liabilities	1,646,920	1,830,487	...
Preferred stock, series C	15,000	15,000	...
Common stock	764,367	677,658	...
Additional paid-in capital	(433,343)	(644,140)	...
Retained earnings			

(accumulated deficit)	(1,951,799)	(1,616,621)	...
Total stockholders' equity (deficit)	(1,605,775)	(1,568,103)	...

□ Reclassified to conform with 2017 presentation; □ Debt discount - Convertible notes payable: \$102,068

Recent Dividends:

- 1. Image Protect Inc common.**
No dividends paid.
- 2. Image Protect Inc series A preferred.**
No dividends paid.
- 3. Image Protect Inc series B cumulative convertible preferred.**
No dividends paid.
- 4. Image Protect Inc series C preferred.**
No dividends paid.
- 5. Image Protect Inc series B preferred.**
No dividends paid.

Annual Dividends:

- 1. Image Protect Inc common.**
No dividends paid.
- 2. Image Protect Inc series A preferred.**
No dividends paid.
- 3. Image Protect Inc series B cumulative convertible preferred.**
No dividends paid.
- 4. Image Protect Inc series C preferred.**
No dividends paid.
- 5. Image Protect Inc series B preferred.**
No dividends paid.

IMAGING3 INC (NEW)

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	□2016	□2015
		(revised)	(revised)
Net revenues	41,829	33,083	220,809
Cost of goods sold	14,263	10,247	169,120
Gross profit	27,566	22,836	51,689
General & administrative expenses	1,654,541	2,697,527	1,503,088
Total operating expenses	1,654,541	2,697,527	1,503,088
Income (loss) from operations	(1,626,975)	(2,674,691)	(1,451,399)
Interest expense	1,171,708	2,894,263	1,191,290
Change in value	1,895,731	(1,633,732)	6,857
Loss on extinguishment of debt	3,668,776	(29,489)	...
Other income	87,487	471,505	4,200
Total other income (expense)	4,480,286	(4,085,979)	(1,180,233)
Income (loss) before income tax	2,853,311	(6,760,670)	(2,631,632)
Current state income tax expense	800	800	800
Total current income tax expense	800	800	800
Provision for income taxes	800	800	800
Net income (loss)	2,852,511	(6,761,470)	(2,632,432)
Weighted average shares outstanding - basic	13,825,914	□10,641,764	9,204,945
Weighted average shares outstanding - diluted	15,667,279	□10,641,764	9,204,945
Year end shares outstanding	□15,474,454	□12,201,005	9,537,820
Earnings per share - basic	\$0.21	□\$(0.64)	\$(0.20)
Earnings per share - diluted	\$0.18	□\$(0.64)	\$(0.20)
Number of full time employees	3	2	4
Number of part time employees	1	...	...
Total number of employees	4	...	...
Number of common stockholders	□□568	□□8,375	□□786

□ Reclassified to conform with 2017 presentation; □ Reclassified to conform with 2016 presentation; □ Adjusted for 1-for-20 stock split, March 16, 2018; □ Shares increased due to the effect of issuance of shares for cash, services, conversion of note payable, shares from the issuance of notes, cashless exercise of warrants and exercise of stock options; □ Approximately; □ As of April 17, 2018; □ As of March 17, 2017; □ As of April 5, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):			
	2017	□2016 (revised)	□2015 (revised)
Cash & cash equivalents	3,594	22,638	22,638
Total current assets	3,594	22,638	22,638
Total assets	3,594	22,638	22,638
Accounts payable	488,102	1,692,652	1,692,652
Accrued expenses	216,031	132,428	132,428
Subscriptions payable	130,600	...	...
Administrative claims payable	1,131,916	...	...
Derivative liability	701,347	5,532,898	5,532,898
Deferred revenues	...	41,829	41,829
Convertible notes payable, net of discount	□1,043,502	□771,028	□771,028
Total current liabilities	3,711,948	8,170,835	8,170,835
Total liabilities	3,711,948	8,170,835	8,170,835
Common stock	9,417,055	7,829,273	7,829,273
Retained earnings (accumulated deficit)	(13,124,959)	(15,977,470)	(15,977,470)
Total stockholders' equity (deficit)	(3,707,904)	(8,148,197)	(8,148,197)

□ Reclassified to conform with 2017 presentation; □ Net of discount - Convertible notes payable: \$455,478; □ Net of discount - Convertible notes payable: \$115,822

Recent Dividends:

- 1. Imaging3 Inc (New) common.**
No dividends paid.
- 2. Imaging3 Inc (New) preferred.**
No dividends paid.

Annual Dividends:

- 1. Imaging3 Inc (New) common.**
No dividends paid.
- 2. Imaging3 Inc (New) preferred.**
No dividends paid.

IMAGING3 INC (NEW)

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Rose, Snyder & Jacobs LLP, as it appeared in the 2017 10K report: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Imaging3, Inc. (the Company) as of December 31, 2017 and 2016, and the related statements of operations, stockholders' deficit, and cash flows for each of the years in the two-year period ended December 31, 2017, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. **Explanatory Paragraph - Going Concern** The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 8 to the financial statements, the Company has incurred recurring losses from operations and negative cash flows from operations, resulting in an accumulated deficit of \$13.1 million as of December 31, 2017. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans with regard to these matters are also described in Note 8. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

IMD COMPANIES INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):			
	2017	□2016 (revised)	□2015 (revised)
Service & sales income	18,462,547	7,692,311	984
Other income	153,860	461,552	...
Cost of sales	8,855,666	4,615,385	517
Gross profit	9,760,741	3,538,478	467

Marketing expense	32,491	100	32,461
Automobile expenses	4,104	0	...
Bank service charges	335	103	457
Insurance expenses	0	0	...
Shares for services	20,000	50,000	19,622
Management fees	0	0	...
Professional fees	153,697	4,500	12,500
Officer wages	57,020	96,000	197,500
Salary & wages	5,956,077	1,568,462	6,500
Interest expense	1,443,184	427,068	45,855
Other administrative costs	0	5,814	5,679
Engineering expenses	0	0	0
Rent expense	8,060	12,000	1,160
Telephone expense	8,907	0	...
Costs of processing	...	...	0
Travel & entertainment	64,986	2,473	18,736
Depreciation & amortization	1,692,418	846,706	331
Transfer agent fees or regulatory fees	17,379	0	...
Other expenses	320,055	232,692	...
Total operating expenses	9,778,713	3,245,918	340,801
Net income (loss) from operations	(17,972)	292,560	(340,334)
Impairment on investing	...	0	0
Abandoned projects	...	0	493,376
Net gain (loss)	(17,972)	292,560	(833,710)
Year end shares outstanding	□1,519,242,087	□929,740,572	□578,076,572

□ Reclassified to conform with 2017 presentation; □ As reported from December 31, 2016 Annual Report; □ Shares increased due to the effect of shares issuance for debt, services and cash; □ Shares increased due to the effect of shares issuance for debt and acquisition of KRSNA Minerals; □ Shares increased due to the effect of shares issuance for services, acquisition of Lumzn Blooms LTD. and shares issuance for debt

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	□2016 (revised)	□2015 (revised)
Cash	58,468	53,868	...
Accounts receivable	1,083,731	1,083,731	...
Inventory assets	1,396,555	1,394,290	...
Short term loans & advances	1,637,585	6,699,123	...
Prepaid & other current assets	1,028	1,028	...
Total current assets	4,177,367	9,232,040	...
Equipment - net	15,385,557	15,385,668	...
Investments	3,998,744	1,022,764	...
Notes receivable	4,944	4,944	...
Total assets	23,566,612	25,645,416	...
Accounts payable & accrued expenses	5,419,581	6,035,996	...
Short term loans & advances	1,055,698	930,769	...
Other current liabilities	1,135,308	792,308	...
Short term provisions	1,419,827	1,419,827	...
Convertible notes payable	1,803,447	1,808,232	...
Accrued interest expense	175,877	132,371	...
Total liabilities	11,009,738	11,119,503	...
Minority interest	4,905,243	7,436,012	...
Preferred stock	50	50	...
Common stock	1,519,242	929,740	...
Additional paid-in capital	10,424,276	10,434,076	...
Retained earnings (accumulated deficit)	(4,291,936)	(4,273,965)	...
Total stockholder's equity (deficit)	7,651,632	7,089,901	...

□ Reclassified to conform with 2017 presentation

Recent Dividends:

- 1. IMD Companies Inc preferred.**
No dividends paid.

2. IMD Companies Inc common.

No dividends paid.

Annual Dividends:

- 1. IMD Companies Inc preferred.**
No dividends paid.
- 2. IMD Companies Inc common.**
No dividends paid.

IMINE CORP

New Name On May 4, 2018, Co. changed its name from Diamante Minerals Inc. to iMine Corp.

IMINE CORP

Stock Trading Symbol Stock symbol, JRV.S.

INCOMING INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	□2015 (revised)
Revenue	6,380	27,789	44,863
Revenues from related parties	64,655	224,206	81,540
Total revenue	71,035	251,995	126,403
Cost of revenue	155,998	294,478	394,616
Depreciation	64,083	74,948	93,978
Gross profit (loss)	(149,046)	(117,431)	(362,191)
Selling, general & administrative expenses	74,692	108,277	499,731
Loss on impairment of property & equipment	199,831	...	...
Income (loss) from operating	(423,569)	(225,708)	(861,922)
Other income	1,666	720	119,967
Tac credit income	...	...	510,030
Interest expense	368	671	1,131
Total other income (expense)	1,298	49	□628,866
Net income (loss)	(422,271)	(225,659)	(233,056)
Weighted average class A shares outstanding - basic	31,774,332	31,774,332	31,438,716
Weighted average class B shares outstanding - basic	1,980,000	1,980,000	1,980,000
Weighted average class A shares outstanding - diluted	31,774,332	31,774,332	31,438,716
Year end shares outstanding	33,754,332	33,754,332	33,754,332
Net income (loss) per class A share - basic	\$(0.01)	\$(0.01)	\$(0.01)
Net income (loss) per class A share - diluted	\$(0.01)	\$(0.01)	\$(0.01)
Number of full time employees	...	...	4
Total number of employees	1	3	...
Number of common stockholders class A	□99	□99	99
Number of common stockholders class B	□1	1	1

□ Reclassified to conform with 2016 presentation; □ As reported by the Company; □ As of March 5, 2018; □ As of February 12, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	□2016 (revised)	□2015 (revised)
Cash	3,480	11,460	...
Accounts receivable, trade	228	12,046	...
Raw materials	...	11,545	...
Finished goods	...	11,393	...
By-product	...	2,872	...
Inventory	...	25,810	...
Prepaid expenses	3,821	4,851	...
Other current assets	400	400	...
Total current assets	7,929	54,567	...

Plant & equipment	456,100	803,522	stockholder	60,000	241,666	...	gross	2,651	2,651
Leasehold improvements	...	48,272	Rent, related party	111,377	33,078	54,000	Less: accumulated depreciation	1,068	184
Vehicle	...	9,800	Other general & administrative expenses	131,821	51,624	10,077	Property, furniture & fixtures & equipment	1,583	2,467
Property, plant & equipment, gross	456,100	861,594	Total operating expenses	1,403,897	1,076,454	641,235	Notes & interest receivable, long term portion, officer	...	7,688
Less: accumulated depreciation	184,446	311,755	Income (loss) from operations	(1,226,492)	44,627	87,609	Investment in undivided interest in real estate	1,224,903	...
Property & equipment, net	271,654	549,839	Other income	5,533	...	...	Total assets	1,508,221	655,943
Total assets	279,583	604,406	Derivative expense	265,674	...	...	Accounts payable & accrued expenses	161,919	42,939
Accounts payable	196,883	222,773	Gain (loss) on investment in undivided interest in real estate	(1,378)	...	...	Accounts payable to related party	22,548	13,048
Short-term debt	1,690	2,176	Write off of deferred commissions	508,334	...	...	Notes payable - stockholder	65,000	...
Accrued liabilities	81,865	69,477	Gain on contract cancellation	160,000	64,000	...	Advances payable, stockholders	176,838	...
Accounts payable - related parties	274,916	307,332	Interest income	300	317	308	Current portion of convertible notes payable, net of discounts	74,140	...
Related party debt - short-term	143,852	...	Interest expense & finance charges	77,287	2,148	...	Current portion of note payable	18,518	...
Total current liabilities	699,206	601,758	Total other income (expense)	(686,840)	62,169	308	Commissions payable - stockholder	...	96,000
Total liabilities	699,206	601,758	Income (loss) before income taxes	(1,913,332)	106,796	87,917	Officer salaries payable	47,248	6,731
Class A capital stock	31,774	31,774	Current federal income taxes	...	27,611	11,300	Income taxes payable	33,682	38,482
Convertible class B capital stock	1,980	1,980	Current state income taxes	...	9,441	5,764	Derivative liability	540,965	...
Additional paid in capital	6,482,070	6,482,070	Current income taxes	...	37,052	17,064	Deferred revenue	847,223	222,223
Retained earnings (accumulated deficit)	(6,935,447)	(6,513,176)	Current income tax provision	...	37,052	17,064	Total current liabilities	1,988,081	419,423
Total shareholders' equity (deficit)	(419,623)	2,648	Net income (loss)	(1,913,332)	69,744	70,853	Long term portion of note payable	982,176	...

Reclassified to conform with 2017 presentation

Recent Dividends:

- 1. Incoming Inc common. No dividends paid.
- 2. Incoming Inc class A common. No dividends paid.
- 3. Incoming Inc convertible class B common. No dividends paid.

Annual Dividends:

- 1. Incoming Inc common. No dividends paid.
- 2. Incoming Inc class A common. No dividends paid.
- 3. Incoming Inc convertible class B common. No dividends paid.

INNERSCOPE HEARING TECHNOLOGIES INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has suffered recurring losses from operations and has a working capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

INNERSCOPE HEARING TECHNOLOGIES INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):			
	2017	2016 (revised)	2015 (revised)
Revenues, other	384,177	917,020	152,329
Revenues, related party	86,449	980,668	720,000
Total revenues	470,626	1,897,688	872,329
Cost of sales, other	256,918	...	...
Cost of sales, related	36,303	776,607	...
Total cost of sales	293,221	776,607	143,484
Gross profit (loss)	177,405	1,121,081	728,844
Compensation & benefits	645,723	612,114	484,846
Bad debt expense	63,799	1,144	14,474
Professional fees	391,177	136,828	77,838
Consulting fees,	...	...	...

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):			
	2017	2016 (revised)	2015 (revised)
Cash & cash equivalents	84,720	493,514	...
Accounts receivable, net	12,950	...	...
Accounts receivable from related party	73,996	...	...
Deferred commissions, stockholder	...	133,334	...
Prepaid assets	101,110	6,223	2,321
Inventory	5,959	...	...
Notes & interest receivable, current portion, officer	...	10,396	...
Total current assets	278,735	645,788	...
Domain name	3,000	...	...
Property, furniture & fixtures & equipment,	...	...	...

Reclassified to conform with 2017 presentation; Reclassified to conform with 2016 presentation; As reported by the Company; Including stock based fees - professional fees : \$173,974; Including from officer - Interest income: \$228; Including from officer - Interest income: \$299; Including from officer - Interest income: \$308; Adjusted for 3- for -1 stock split, October 28, 2016; As of March 31, 2018; As of March 31, 2017; As of March 23, 2017; Approximate; As of April 13, 2018

Reclassified to conform with 2017 presentation; As reported by the Company

Recent Dividends:

- 1. Innerscope Hearing Technologies Inc common. No dividends paid.
- Annual Dividends:
- 1. Innerscope Hearing Technologies Inc common. No dividends paid.

INNERSCOPE HEARING TECHNOLOGIES INC Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors, D. Brooks and Associates CPA's, P.A., as it appeared in Co.'s 2017 10K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of InnerScope Hearing Technologies, Inc. (the Company) as of December 31, 2017 and 2016, and the related consolidated statements of operations, stockholders' deficit, and cash flows for each of the years in the two-year period ended December 31, 2017, and the related notes to the consolidated financial statements (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the years in the two year period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has incurred a net loss of \$1,913,332 for the year ended December 31, 2017. Additionally, the Company has a working capital deficit of \$1,709,346 and an accumulated deficit

of \$1,787,012 at December 31, 2017. These and other factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plan regarding these matters is also described in Note 3 to the financial statements. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

INTEGRATED VENTURES INC

Acquisition Development On May 3, 2018, Co. announced that it has executed Asset Purchase Agreement ("APA") to acquire the remaining assets of digiMINE, LLC, consisting of mining rigs, digital currency and cash. Pursuant to the executed APA, the aggregate consideration for all the assets being acquired, consist of 20,000 Restricted Preferred B Shares, to be issued to the digiMINE, LLC. The APA involves the purchase of (i) 97 assorted ASIC miners and related mining equipment; (ii) \$200,000 in cash; and (iii) Sia UI and wallet with 554,702 digital coins, currently valued at estimated \$16,500.

INTELGENX TECHNOLOGIES CORP

Private Placement On May 1, 2018, Co. announced that it has received subscriptions for the issuance of 300 units (the "Units") by way of private placement in Canada and in the United States at a subscription price of \$10,000 per Unit (the "Subscriptions") for gross proceeds of \$3,000,000 (the "Offering"). Each Unit will be comprised of (i) 7,940 common shares of Co. ("Common Shares"), (ii) a \$5,000 convertible 6% note (a "Note"), and (iii) 7,690 warrants to purchase common shares of Co. ("Warrants"). Each Note will bear an interest of 6% (payable quarterly, in arrears, with the first payment being due on Sept. 1, 2018), will mature on June 1, 2021 and will be convertible into Common Shares at a conversion price of \$0.80 per Common Share. Each Warrant will entitle its holder to purchase one Common Share at a price of \$0.80 per Common Share until June 1, 2021. Co. intends to use the proceeds of the Offering to finance Co.'s Montelukast phase 2a clinical trial as well as working capital. The Offering is expected to close on or about May 7, 2018, subject to final acceptance by the TSX Venture Exchange, as well as satisfaction of customary closing conditions provided for in the Subscriptions.

INTERNATIONAL CONSOLIDATED COMPANIES INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
		(revised)	(revised)
Consulting fees	306,112	257,500	614,944
General & administrative expenses	114,249	38,886	200,242
Total operating expenses	420,361	296,386	815,186
Net operating income (loss)	(420,361)	(296,386)	(815,186)
Other expense	...	...	7,228
Interest expense	261,226	255,715	235,431
Total other income (expense)	(261,226)	(255,715)	(242,659)
Net income (loss)	(681,587)	(552,101)	(1,057,845)
Year end shares outstanding	¹ 4,843,110,258	² 2,499,660,158	1,940,550,158
Net earnings (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net earnings (loss) per share - diluted	\$0.00	\$0.00	\$0.00

¹ Shares increased due to the effect of shares issued for promissory notes, shares issued for services and shares issued in lieu of payables; ² Shares increased due to the effect of shares issued in lieu of payables and shares issued for cash

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	¹ 2016
		(revised)
Cash	100	100
Total current assets	100	100
Total assets	100	100
Accrued expenses	591,122	636,341
Due from related parties	1,442,278	1,417,209
Short term notes payable	500,000	250,000
Accrued interest	1,617,833	1,381,675
Total current liabilities	² 4,130,983	3,685,225
Notes payable-long term	1,088,500	1,341,000
Total liabilities	5,239,733	5,026,225
Preferred stock	50,000	50,000
Common stock	27,474,820	26,915,374
Treasury stock	9,944,392	9,944,392
Retained earnings		

(accumulated deficit)	(22,820,061)	(22,138,474)
Total stockholders' equity (deficit)	(5,239,633)	² (5,026,125)

¹ Reclassified to conform with 2017 presentation; ² As reported by Company

Recent Dividends:

1. International Consolidated Companies Inc common. No dividends paid.
2. International Consolidated Companies Inc class A preferred. No dividends paid.

Annual Dividends:

1. International Consolidated Companies Inc common. No dividends paid.
2. International Consolidated Companies Inc class A preferred. No dividends paid.

JANEL CORP

Earnings, 3 mos. to Dec 31(Consol. - \$):

	2017	2016
Total revenues	19,273,118	17,855,497
Cost & expenses	18,782,520	17,354,092
Operating income	297,432	309,739
Interest expense	116,935	190,305
Net before taxes	180,497	119,434
Income taxes	803	41,752
Income contin. oper.	179,694	77,682
Net income	179,694	65,698
Balance for common	1,385,689	(63,370)
Earnings common share		
Primary	\$2.46	\$(0.12)
Fully Diluted	\$1.70	\$(0.09)
Common Shares:		
Fully Diluted	817,074	713,695
Year-end	573,951	573,951

Consolidated Balance Sheet Items, as of (\$):

	2017
Assets:	
Cash & equivalents	408,718
Inventories	358,272
Current assets	13,797,854
Net property & equip.	404,757
Total assets	35,738,770
Liabilities:	
Current liabilities	20,539,733
Long-term debt	2,741,605
Stockholders' equity	11,463,902
Net current assets	(6,741,879)

KATY INDUSTRIES INC

Bankruptcy Proceedings On Apr. 23, Co. announced that the U.S. Bankruptcy Court scheduled an Apr. 26, 2018 hearing to consider Co.'s Combined DS and Plan.

KATY INDUSTRIES INC

Bankruptcy Proceedings On May 7, 2018, the U.S. Bankruptcy Court issued an order confirming the First Amended Combined Disclosure Statement and Plan of Liquidation filed by Co. and its official committee of unsecured creditors. As previously reported, "On the Effective Date, Co. Reorganized Debtor shall issue the New Stock to Investment Recovery Group or its nominee in consideration of the New Stock Payment, or any other purchaser that offers the highest price for the New Stock that is in excess of the New Stock Payment and pays in Cash on the Effective Date. The New Stock shall be the only stock in Co. Reorganized Debtor outstanding on the Effective Date after giving effect to the Plan Transactions contemplated in the Plan. Estimated recovery on litigation assets is taken as the midpoint of estimated recoveries from pending litigation between \$0,000,000 to \$7,000,000. This amount does not include additional causes of action that, if successfully prosecuted, could increase the recovery from litigation assets. At this time, no complete estimates have been made regarding this potential recovery. The approximate \$800,000 over-collateralized Workers' Comp Letter of Credit, which will not be available for a number of years, would only be realizable under a Chapter 11 plan structure. Estimated recovery on miscellaneous preference litigation is calculated at a discount of estimates. Chapter 7 Trustee fees are estimated to be 3.0% of the total available proceeds for distribution. The \$100,000 to be received pursuant to Section 9.1.4 of the Plan, which would only be realizable under a Chapter 11 plan structure." This cleaning and storage products' manufacturer filed for Chapter 11 protection on May 14, 2017, listing more than \$81,000,000 in pre-petition assets.

KAYA HOLDINGS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	¹ 2016	2015
		(revised)	(revised)
Net sales	966,382	952,852	323,918
Cost of sales	394,424	553,290	144,558
Gross profit	571,958	399,562	179,360
Professional fees	809,809	1,352,543	...
Salaries & wages	436,163	297,760	135,786
General & administrative expenses	1,313,254	504,617	1,553,654
Total operating expenses	² 2,559,225	2,154,920	1,689,440
Operating income (loss)	(1,987,267)	(1,755,358)	(1,510,080)
Interest expense	354,374	286,383	163,919
Legal settlement	247,500	...	...
Amortization of debt discount	2,267,026	1,638,984	1,512,207
Derivative liabilities expense	(18,377,623)	(2,220,663)	...
Gain (loss) on extinguishment of debt	(67,442)	...	4,341,342
Loss on disposal of fixed assets	(10,846)	...	...
Change in derivative liabilities expense	8,221,485	(14,302,811)	(4,438,281)
Asset valuation	...	...	(44,500)
Total other income (expense)	(13,103,326)	(18,448,841)	(1,817,565)
Net income (loss) before income taxes	(15,090,593)	(20,204,199)	(3,327,645)
Net income (loss)	(15,090,593)	(20,204,199)	(3,327,645)
Net income (loss) attributable to non-controlling interest	208,800	354,937	102,251
Net income (loss) attributable to Kaya Holdings, Inc.	(14,881,793)	(19,849,262)	(3,225,394)
Weighted average shares outstanding - basic	127,972,813	102,076,923	85,989,325
Weighted average shares outstanding - diluted	127,972,813	102,076,923	85,989,325
Year end shares outstanding	138,993,087	117,076,795	88,855,991
Net income (loss) per common share - basic	\$(0.12)	\$(0.20)	\$(0.04)
Net income (loss) per common share - diluted	\$(0.12)	\$(0.20)	\$(0.04)
Number of full time employees	5	4	3
Number of part time employees	17	17	17
Number of common stockholders	³ 618	⁴ 618	⁵ 613

¹ Reclassified to conform with 2017 presentation; ² As reported by the Company; ³ As of April 17, 2017; ⁴ As of April 14, 2017; ⁵ As of May 13, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	¹ 2016
		(revised)
Cash & equivalents	318,462	306,884
Inventory - net of allowance	118,296	83,997
Prepaid expenses	9,094	4,500
Total current assets	² 445,851	395,381
Property & equipment, net	897,565	192,964
Deposits	98,497	122,024
Total non-current assets	996,062	314,988
Total assets	1,441,913	710,369
Accounts payable & accrued expense	464,462	506,601

Accounts payable & accrued expense - related parties	8,923	18,586
Accrued interest	302,341	142,853
Notes payable	144,782	...
Notes payable - related party	250,000	...
Convertible note payable - related party - net of discount	500,000	...
Convertible note payable - net of discount	275,000	721,665
Derivative liabilities	17,316,783	8,423,354
Total current liabilities	19,262,290	9,813,059
Convertible note payable - related party - net of discount	...	298,908
Derivative liabilities	13,026,826	10,922,994
Convertible note payable - net of discount	1,555,206	147,833
Notes payable	...	267,635
Note payable - related party	...	250,000
Total long-term liabilities	14,582,032	11,887,370
Total liabilities	33,844,322	21,700,429
Convertible preferred stock, series C	50	50
Common stock	138,993	117,076
Additional paid-in capital	12,811,671	9,035,740
Subscribed shares not issued	152,796	272,400
Retained earnings (accumulated deficit)	(44,672,209)	(29,790,416)
Non-controlling interests	(833,710)	(624,910)
Net stockholders' equity (deficit)	(32,402,409)	(20,990,060)

[□] Reclassified to conform with 2017 presentation; [□] As reported by the Company

Recent Dividends:

1. Kaya Holdings Inc series C convertible preferred.

No dividends paid.

2. Kaya Holdings Inc common.

No dividends paid.

Annual Dividends:

1. Kaya Holdings Inc series C convertible preferred.

No dividends paid.

2. Kaya Holdings Inc common.

No dividends paid.

KAYA HOLDINGS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditor, L&L CPAS, PA, as it appeared in Co.'s 2017 10-K report: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the consolidated financial position of the Company as of December 31, 2017 and 2016, and the results of its operations, changes in stockholders' deficit and cash flows for the two years then ended in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. The Company has suffered recurring operating losses, has an accumulated stockholders' deficit, has negative working capital, has had minimal revenues from operations, and has yet to generate an internal cash flow that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

KENERGY SCIENTIFIC INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	[□] 2016 (revised)	2015
Revenues	2,528,498	788,029	795,907
Cost of goods sold	1,272,059	363,615	376,135
Gross profit	1,256,439	424,415	419,772
Restaurant operational expenses	76,812	22,402	26,960

General & administrative expenses	825,267	299,597	301,977
Depreciation & amortization expenses	6,704	13,409	13,409
Total operating expenses	908,783	[□] 335,407	[□] 342,345
Profit (loss) from operations	347,656	89,008	77,426
Interest expense	111,459	40,515	19,688
Gain (loss) on change in value of derivative liability	(80,646)	...	...
Gain on debt write-off	268,424	...	...
Total other income (expense)	76,319	(40,515)	(19,688)
Net profit (loss)	423,975	48,492	57,738
Net profit (loss) applicable to common shares	423,975	48,492	57,738
Weighted average shares outstanding - basic	7,019,020,560	6,848,750,888	6,684,465,174
Weighted average shares outstanding - diluted	7,019,020,560	6,848,750,888	6,684,465,174
Year end shares outstanding	7,314,385,586	6,684,475,174	6,684,475,174
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Number of class A common stockholders	803	...	...
Number of class B common stockholders	1	...	...

[□] Reclassified to conform with 2017 presentation; [□] As reported by the Company

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	[□] 2016 (revised)	[□] 2015 (revised)
Cash	52,918	84,785	...
Finished goods	...	5,452	...
Inventory	8,500	5,452	...
Shareholder loan	...	44,286	...
Total current assets	61,418	134,523	...
Furniture & fixtures	...	13,611	...
Leasehold improvements	...	117,220	...
Restaurant equipment	...	110,352	...
Total fixed & intangible assets	...	241,183	...
Accumulated amortization & depreciation	...	174,396	...
Fixed & intangible assets, net	...	66,787	...
Deposits	10,000	...	...
Total assets	71,418	201,310	...
Accounts payable & accrued expenses	239,770	328,757	...
Accrued interest	186,513	189,397	...
Notes payable	237,854	421,180	...
Convertible promissory notes, net	300,045	569,209	...
Derivative instrument liability	736,280	655,634	...
Total current liabilities	1,700,462	2,164,177	...
Total liabilities	1,700,462	2,164,177	...
Preferred stock	...	62,270	...
Class A common stock	13,220,419	13,148,300	...
Class B common stock	100	100	...
Additional paid-in capital	1,912,144	1,912,144	...
Retained earnings (accumulated deficit)	(16,761,706)	(17,085,681)	...
Total stockholders' equity (deficit)	[□] (1,629,044)	(1,962,867)	...

[□] Reclassified to conform with 2017 presentation; [□] As reported by the Company

Recent Dividends:

1. Kenergy Scientific Inc preferred.

No dividends paid.

2. Kenergy Scientific Inc class B common.

No dividends paid.

3. Kenergy Scientific Inc class A common.

No dividends paid.

Annual Dividends:

1. Kenergy Scientific Inc preferred.

No dividends paid.

2. Kenergy Scientific Inc class B common.

No dividends paid.

3. Kenergy Scientific Inc class A common.

No dividends paid.

KINERJAPAY CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	[□] 2015 (revised)
Net revenue - related party	(106,262)	...	...
Marketing expenses	148,187	...	...
General & administrative expense	5,446,336	2,687,855	44,932
Depreciation expense	2,875	289	...
Total general & administrative expenses	5,597,398	2,688,144	44,932
Income (loss) from operations	(5,703,660)	(2,688,144)	(44,932)
Interest expense	44,851	648	11,809
Amortization of debt discount	21,275	...	37,058
Loss of extinguishment of debt	(396,007)	(9,003)	(199,305)
Net income (loss) before for income taxes	(6,165,793)	(2,697,795)	(293,104)
Net income (loss)	(6,165,793)	(2,697,795)	(293,104)
Weighted average common shares outstanding - basic	11,628,462	7,701,722	[□] 4,542,505
Weighted average common shares outstanding - diluted	11,628,462	7,701,722	[□] 4,542,505
Year end common shares outstanding	[□] 15,803,021	[□] 8,627,013	[□] 4,653,680
Net earnings (loss) per common share - basic	\$(0.53)	\$(0.35)	[□] \$0.00
Net earnings (loss) per common share - diluted	\$(0.53)	\$(0.35)	[□] \$0.00
Total number of employees	...	40	40
Number of common stockholders	[□] 41	[□] 35	[□] 27

[□] Reclassified to conform with 2016 presentation; [□] Adjusted for 1-for-30 stock split, March 10, 2016; [□] Shares increased due to the effect of for cash, services, debt converted and shares reserved; [□] Shares increased due to the effect of additional issuance of shares for cash, services and settlement of accounts payable; [□] As of April 19, 2018; [□] As of April 28, 2017; [□] As of February 11, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	[□] 2016 (revised)	[□] 2015 (revised)
Cash	160,629	48,772	...
Accounts receivable - related party	20,900	...	...
Other receivable	2,687	...	...
Prepaid expenses	22,861	28,966	...
Deposits	41,150	...	...
Total current assets	248,227	77,738	...
Other assets, net of amortization	266,045	...	...
Equipment, gross	...	4,134	...

Less: accumulated depreciation .....	...	289	
Equipment, net	12,596	3,845	
Total assets	526,868	81,583	
Accounts payable - trade	2,794	3,461	
Tax payable	8,092	95	
Accrued interest	44,851	...	
Accrued expenses	53,022	4,107	
Unissued stock subscriptions .....	...	150,000	
Payable to Affiliate	52,673	...	
Notes payable, net of discount, contingently convertible	480,345	...	
Total current liabilities	641,777	157,663	
Total liabilities	641,777	157,663	
Common stock	1,245	862	
Additional paid-in capital	9,457,265	3,508,529	
Retained earnings (accumulated deficit)	(9,751,419)	(3,585,626)	
Stock payable	178,000	...	
Accumulated other comprehensive income .....	...	155	
Total stockholders' equity (deficit)	(114,909)	(76,080)	

□ Reclassified to conform with 2017 presentation

Recent Dividends:

1. KinerjaPay Corp common.

No dividends paid.

Annual Dividends:

1. KinerjaPay Corp common.

No dividends paid.

KINERJAPAY CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, M&K CPAS, PLLC, as it appeared in Co.'s 2017 10-K Report: "Opinion on the Financial Statements We have audited the accompanying balance sheets of KinerjaPay Corp. (the Company) as of December 31, 2017 and 2016, and the related statements of operations, comprehensive income (loss), stockholders' equity (deficit), and cash flows for each of the years in the two-year period ended December 31, 2017, and the related notes and schedules (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. Basis for Opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audits. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) (PCAOB) and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audits in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. The Company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. As part of our audits, we are required to obtain an understanding of internal control over financial reporting, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. Our audits included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audits also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audits provide a reasonable basis for our opinion. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 8 to the financial statements, the Company suffered a net loss from operations and has a net capital deficiency, which raises substantial

doubt about its ability to continue as a going concern. Management's plans regarding those matters are also described in Note 8. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

KLEVER MARKETING INC.

Merger Development On Apr. 27, 2018, Co., DarkPulse Technologies Inc. ("Target Company"), a company that provides distributed fiber sensors in the United States, and DPTH Acquisition Corp., a wholly-owned subsidiary of Co. (the "Merger Subsidiary") entered into an Agreement and Plan of Merger. Under the terms of the Merger Agreement, Merger Subsidiary will merge with and into Target Company (the "Merger"), and Target Company will be the surviving corporation to the Merger and become a wholly-owned subsidiary of Co. As of the effective time of the Merger (the "Merger Time"), each share of Target Company common stock issued and outstanding immediately prior to the Merger Time will be cancelled and extinguished and automatically converted into the right to receive 85,000 fully paid and non-assessable shares of common stock of Co. (the "Merger Common Stock"). Co. will issue to each holder of Target Company common stock certificates or Book Entries (as defined in the Merger Agreement) evidencing the number of shares of Merger Common Stock determined in accordance with the foregoing, being approximately 85,000,000 shares. As of Apr. 27, 2018, the Target Company had 1,000 shares of common stock issued and outstanding, and no shares of preferred stock or other securities issued and outstanding. The Merger is expected to close on or about May 30, 2018, subject to the satisfaction or waiver of customary closing conditions.

KOKOS GROUP INC

Earnings, 6 mos. to Feb 28(Consol. - \$):

	2018	2017
Cost & expenses	10,003	13,342
Operating income	(2,500)	...
Other income (expense), net	2,500	...
Net income	(7,503)	(13,342)
Earnings common share		
Common Shares:		
Full Diluted	65,600,000	800,000,000
Year-end	65,600,000	800,000,000

KRYSTAL BIOTECH INC

Earnings, 3 mos. to Mar 31(Consol. - \$000):

	2018	2017
Cost & expenses	2,277	465
Operating income	(2,277)	(465)
Net income	(2,150)	(494)
Balance for common	(2,150)	(494)
Earnings common share		
Primary	\$(0.21)	\$(0.14)
Fully Diluted	\$(0.21)	\$(0.14)
Common Shares:		
Full Diluted	10,307	3,491
Year-end	10,310	...

Consolidated Balance Sheet Items, as of (\$000):

Assets:	2018	
Cash & equivalents	47,228	
Current assets	47,669	
Net property & equip.	182	
Total assets	47,851	
Liabilities:		
Current liabilities	452	
Stockholders' equity	47,399	
Net current assets	47,217	

KUSH BOTTLES INC

Merger Completed On May 2, 2018, Summit Innovations LLC ("Summit"), a distributor of hydrocarbons to the legal cannabis industry based in Denver, CO, merged with and into Co.'s wholly-owned subsidiary, KCH Energy, LLC ("KCH"), with KCH continuing as the surviving corporation. As the result of the merger, Co. paid the members of Summit (the "Members") \$3,200,000 in cash (the "Cash Consideration"), as adjusted to reflect estimated working capital, indebtedness and transaction expenses as of the closing date, and an aggregate of 1,280,000 shares (the "Share Consideration") of Co.'s common stock (the "Common Stock"). \$500,000 of the Cash Consideration and approximately 640,000 shares of Common Stock from the Share Consideration were held back by Co. for a period of 15 months (the "Holdback Period") for potential post-closing working capital and/or indemnification claims relating to, among other things, breaches of representations, warranties and covenants contained in the Merger Agreement. The Members may become entitled to

receive earn-out consideration of up to an additional 1,280,000 shares of Common Stock, in the aggregate, based on the performance of the Summit business during a one year period following the closing.

LAREDO RESOURCES CORP

Annual Report

Consolidated Income Statement, Years Ended Aug. 31 (\$):

	2017	□2016	2014
Amortization expense .....	...	...	5,499
Accounting & audit .....	...	...	24,734
Legal fees .....	...	...	12,629
Professional services	5,713	5,713	...
General & administrative expenses .....	...	...	211,802
Transfer & filing fees .....	...	...	19,018
Stock compensation .....	...	...	32,982
Total expenses	5,713	5,713	306,664
Income (loss) from operations	(5,713)	(5,713)	(306,664)
Gain on settlement of debt .....	...	...	17,344
Interest & financing expense .....	...	...	116,872
Net other income (expense) .....	...	...	(99,528)
Net income (loss)	(5,713)	(5,713)	(406,192)
Preferred stock dividend .....	...	...	(11,862)
Net income (loss) attributable to common shareholders .....	...	...	(394,330)
Weighted average shares outstanding			
- basic	2,520,899,886	2,520,899,886	□2,490,764
Weighted average shares outstanding			
- diluted	2,520,899,886	2,520,899,886	□2,490,764
Year end shares outstanding	2,520,899,886	2,520,899,886	□□4,257,000
Net income (loss) per share - basic	\$0.00	\$0.00	□\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	□\$0.00

□ As reported from the 2017 Annual Report; □ Adjusted for 1-for-500 reverse stock split, September 15, 2014; □ Shares increased due to the effect of capital stock issued for debt & services

Consolidated Balance Sheet, Years Ended Aug. 31 (\$):

	2017	□2016
Accounts payable	11,426	5,713
Total current liabilities	11,426	5,713
Total liabilities	11,426	5,713
Common stock	25,209	25,209
Additional paid in capital	418,700	418,700
Retained earnings (accumulated deficit)	(455,335)	(449,622)
Total stockholders' equity (deficit)	(11,426)	(5,713)

□ As reported from the 2017 Annual Report

Recent Dividends:

1. Laredo Resources Corp series B preferred.

No dividends paid.

2. Laredo Resources Corp common.

No dividends paid.

3. Laredo Resources Corp series C convertible preferred.

No dividends paid.

Annual Dividends:

1. Laredo Resources Corp series B preferred.

No dividends paid.

2. Laredo Resources Corp common.

No dividends paid.

3. Laredo Resources Corp series C convertible preferred.

No dividends paid.

LEAD INNOVATION CORP**Earnings, 3 mos. to Feb 28**(Consol. - \$):

	2018	2017
Cost & expenses	12,183	10,080
Operating income	(12,183)	(10,080)
Net income	(22,053)	(19,784)
Earnings common share		
Common Shares:		
Full Diluted	439,884	439,884
Year-end	439,884	439,884

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	72,562
Current assets	72,562
Net property & equip.	938,000
Total assets	1,010,572
Liabilities:	
Current liabilities	1,379,922
Stockholders' equity	(369,350)
Net current assets	(1,307,360)

LEO MOTORS INC**Resignation of Accountant** On May 1, 2018, L&L CPAs, PA resigned as Co.'s independent public accounting firm.**LIFE ON EARTH INC****Acquisition Completed** On Apr. 26, 2018, Co. acquired 100% of the common stock of The Giant Beverage Company, Inc., a non-alcoholic, wholesale beverage distributor, from Frank Lemmiti and Anthony Lemmiti for cash and stock consideration of a total consideration of \$600,000.**LIFE'S TIME CAPSULE SERVICES INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Sales	0	33,862	26,578
Total income	0	33,862	26,578
Gross profit	0	33,862	26,578
Accounting fees	840	80	0
Advertising	299	0	...
Advertising & promotion	...	...	938
Automobile expenses	515	1,023	12,258
Bank service charges	1,741	926	502
Communications expense	82	362	2,552
Computer & internet expenses	32,480	8,664	57,196
Consulting fee	265,000	12,744	100,787
Dues & subscriptions	3,700	0	...
Education expense	637	0	10,028
Insurance expense	0	559	604
Legal expense	50,064	56,896	51,878
Interest expense	...	...	0
Marketing expenses	1,040	0	14,257
Meals & entertainment expenses	1,456	1,430	8,362
Medical expenses	0	294	1,205
Merchant account fees	188	179	350
Miscellaneous expenses	(20)	97	0
Network expenses	0	1,050	0
Office expenses	330	1,689	3,051
Payroll expenses	291,200	0	...
Professional fees	0	27,964	2,386
Professional fees	75,200	534	...
Rent expense	3,690	0	4,470
Shipping expense	0	169	528
Stock services	15,375	0	...
Stock services - marketing	299	0	...
Travel expense	2,436	104	7,001
Utilities	...	...	650
Total expenses	746,552	114,763	279,002
Operating income (loss)	(746,552)	(80,901)	(252,424)
Other income	119,249	0	...
Gain (loss) on equity trans.	15,021	0	...
Interest expense,			

net	14,814	6,147	...
Total other expense	207	6,147	...
Net other income	119,456	(6,147)	...
Net income (loss)	(627,096)	(87,048)	(252,424)
Weighted average shares outstanding			
- basic	254,346,920	17,640,800	17,640,800
Weighted average shares outstanding			
- diluted	254,346,920	17,640,800	17,640,800
Year end shares outstanding	254,346,920	17,640,800	17,640,800

Reclassified to conform with 2017 presentation; Reclassified to conform with 2016 presentation; As reported by Company; Adjusted for 1-for-100 stock split, March 13, 2017; Adjusted for 20-for-1 stock split, October 10, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016	2015
Checking/savings	...	12	0
Bank of America	6,548	0	0
BOA - LTCATLANTA	10	0	0
Other receivables	2,261	7,205	0
Goodwill - CPU LLC	0	42,323	0
Total assets	8,820	49,540	0
Account payable	208,294	138,866	0
Accrued interest	19,422	6,147	0
Accrued payroll	250,000	0	0
Accrued payroll taxes - FB/BF	37,500	0	0
Deferred revenue - prepaid	0	8,060	0
Short-term note payable - non-affiliate	81,000	...	...
Total other current liabilities	387,922	14,207	14,207
Total current liabilities	596,216	153,073	153,073
Long-term note payable - affiliate	76,838	76,838	76,838
Long-term note payable - non-affiliate	0	67,323	67,323
Total long-term note payable	76,838	144,161	144,161
Total long term liabilities	76,838	144,161	144,161
Total liabilities	673,054	297,234	297,234
Common stock	254,347	...	...
Members equity	(756,428)	(669,380)	(669,380)
Paid-in capital	364,943	508,734	508,734
Preferred stock A	10,000	0	0
Preferred stock B	10,000	0	0
Preferred stock C	80,000	0	0
Net income (loss)	(627,096)	(87,048)	(87,048)
Total stockholders' equity (deficit)	(664,234)	(247,694)	(247,694)

Reclassified to conform with 2017 presentation; As reported by Company

Recent Dividends:**1. Life's Time Capsule Services Inc common.**

No dividends paid.

Annual Dividends:**1. Life's Time Capsule Services Inc common.**

No dividends paid.

LINGERIE FIGHTING CHAMPIONSHIPS INC**Earnings, 9 mos. to Sep 30**(Consol. - \$):

	2017	2016
Total revenues	15,450	19,137
Cost & expenses	258,431	221,734
Interest expense	279,904	81,620
Other income (expense), net	(167,407)	(180,000)
Net income	(690,292)	(464,217)
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	329,366,752	19,768,335
Year-end	576,193,639	19,319,977

LUBOA GROUP INC**Earnings, 6 mos. to Feb 28**(Consol. - \$):

	2018	2017
Cost & expenses	34,908	33,614
Operating income	(34,908)	(33,614)
Net before taxes	(34,908)	(33,614)
Net income	(34,908)	(33,614)
Earnings common share		
Common Shares:		
Full Diluted	11,600,000	11,600,000
Year-end	11,600,000	11,600,000

LUCKYWEL PHARMACEUTICALS INC**Acquisition Completed** On May 3, 2018, Co. acquired intellectual property rights to five (5) drugs, comprising three generic medicines used to treat hypertension and high cholesterol and two advanced drug candidates - KL008 for treatment of hypertension and KL009 for treatment of high cholesterol in various stages of being developed and manufactured from Luckwel Asia Ltd. (the "Seller"), a British Virgin Islands corporation whose shareholders comprise Kingrich Holding Ltd. ("Kingrich"), a Cayman Islands corporation (60%), Goldvito Ltd. ("Goldvito"), Seychelles corporation (20%) and Morgold Ltd. ("Morgold"), a Seychelles corporation (20%). Mr. Kingrich Lee, Co.'s Chief Executive Officer and majority shareholder was the sole shareholder of Kingrich and his two sisters were each the sole shareholder of each of Goldvito and Morgold, in exchange Co. the Seller (i) \$40,000 and (ii) issue an aggregate 125,000,000 newly issued restricted shares of its common stock, par value \$0.01.**MADISON VENTURES INC****Merger Development** On Apr. 23, 2018, a Plan of Reorganization and Securities Exchange Agreement (the "Agreement") was entered into by Co. and Firetainment Inc. ("Firetainment"). Such Agreement will result in the merger of Firetainment into Co. with Co. to survive as Firetainment Inc. Firetainment and Co. entered into the Agreement where Co. agreed to issue Firetainment 200,000,000 common shares of Co. in exchange for all of the shares of Firetainment. This issuance will result in a change in control of Co. Under the Agreement, upon execution, Firetainment received the immediate right to the appointment of the directors and officers of the surviving corporation by the resignation of the existing sole director and officer of Co. and the simultaneous appointment of it's own designee being the newly appointed sole director and officer.**MADISON VENTURES INC****Name Change Development** On Apr. 23, 2018, Co. announced that it intends to change its name to Firetainment Inc.**MADISON VENTURES INC****Stock Split Development** On Apr. 23, 2018, Co. announced that it to effectuate a roll-back of the existing issued and outstanding and authorized shares of Co. on the basis of a 25 for 1 reverse split, followed by a subsequent increase to the then authorized capital Co. following the completion of the defined reverse split.**MAJESTIC OIL & GAS CO INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Oil & gas sales, net	...	3,317	11,593
Service & repair	245,630	...	...
IR & advertising services	19,000	...	...
Other service	9,357	...	...
Total income	273,987	3,317	11,593
Production customer service costs	1,007	...	...
Depreciation, depletion & amortization	1,360	...	...
Cost of sales	2,367	...	...
Gross profit	271,619	...	...
Production taxes & marketing costs	...	307	1,074
Lease operating costs	...	6,594	27,868
Depreciation, depletion & amortization	...	...	7,903
General & administrative costs	...	27,984	3,099
Selling expenses	152,185	...	...
General & administrative expenses	231,226	...	...

Total operating expenses	383,412	34,885	39,944
Operating income (loss)	(111,792)	(31,568)	(28,351)
Interest expense	1,585	7,002	707
Accretion expense	...	150	348
Impairment of oil & gas properties	...	...	17,981
Gain (loss) on sale of oil & gas properties	...	6,659	...
Total other income & expense	(1,585)	(493)	(19,036)
Income (loss) before taxes	...	(32,061)	(47,387)
Income tax expense	...	100	110
Net income (loss)	(113,377)	(32,161)	(47,497)
Weighted average shares outstanding-basic	11,286,989	9,168,000	9,168,000
Weighted average shares outstanding-diluted	11,286,989	29,318,000	19,172,000
Year end shares outstanding	62,104,000	10,968,000	9,168,000
Net earnings (loss) per share-basic	\$(0.01)	\$(0.00)	\$(0.01)
Net earnings (loss) per share-diluted	\$(0.01)	\$(0.00)	\$(0.00)

□ June 30, 2016 & prior period financials are for Majestic Oil & Gas Co Inc. before merger of Bakken Acquisition & Investment Corporation ; □ Reclassified to conform with 2016 presentation; □ As reported by Company; □ Shares increased due to the issuance of stock for conversion of convertible debenture and acquisition of Bakken Holdings, Inc

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):			
	2017	2016	2015
Cash & cash equivalents	15,343	863	...
Loans receivable	264,987	...	...
Advances receivable	...	1,880	...
Total current assets	280,331	2,743	...
Oil & gas properties, using the full cost pool method of accounting; proved properties, subject to amortization	...	0	...
Investment in intangible asset - DORA patent license agreement, gross	9,000	...	...
Less: accumulated amortization - investment in intangible asset- DORA patent license agreement	2,992	...	...
Investment in intangible asset - DORA patent license agreement, net	6,008	...	...
Investments in joint ventures	16,760	...	...
Total assets	303,099	2,743	...
Accounts payable & accrued expenses	62,311	43,433	...
Loans from related party	52,682	9,866	...
Convertible note related party	19,928	19,371	...
Notes payable - current	624,350	...	...
Total current liabilities	759,271	72,670	...
Asset retirement obligation	13,163	13,163	...
Total liabilities	772,434	85,833	...
Preferred stock, net	1,000	...	...
Common stock	62,104	10,968	...
Stock to be issued	39,250	...	...
Additional paid in capital	2,097,969	1,324,627	...
Retained earnings (accumulated deficit)	(2,669,658)	(1,418,685)	...
Total stockholders' equity (deficit)	(469,335)	(83,090)	...

□ June 30, 2016 & prior period financials are for Majestic Oil & Gas Co Inc. before merger of Bakken Acquisition & Investment

Corporation ; □ As reported by Company; □ Net of accumulated depletion - oil & gas properties using the full cost method of accounting: \$286,315; □ Net of accumulated impairment - oil & gas properties using the full cost method of accounting, proved properties subject to amortization: \$319,206

Recent Dividends:

1. Majestic Oil & Gas Co Inc common.

No dividends paid.

Annual Dividends:

1. Majestic Oil & Gas Co Inc common.

No dividends paid.

MAJOR LEAGUE FOOTBALL INC

Annual Report

Consolidated Income Statement, Years Ended Apr. 30 (\$):

	2017	2016	2015
Management services	...	...	20,000
League tryout camp fees revenue	...	89,772	...
Total revenues	...	89,772	20,000
Salaries & wages	1,644,262	1,807,070	1,684,125
League tryout camp expense	...	128,650	...
Football equipment expense	260,323	...	...
Professional fees	1,887,096	2,621,184	1,292,529
Insurance expense	9,281	31,359	20,857
Asset purchase expense	...	...	400,000
General & administrative expenses	765,308	632,868	396,305
Total operating expenses	4,566,270	5,221,131	3,793,816
Operating income (loss)	(4,566,270)	(5,131,359)	(3,773,816)
Tax penalties & interest	(16,989)	(15,937)	(17,670)
Gain on settlement of unpaid taxes	...	84,580	...
Provision for settlement of contract dispute	50,000	...	...
Miscellaneous income	...	...	7,464
Other income	...	3,500	...
Interest expense	618,438	1,141,451	10,620
Provision for loan receivable	...	125,000	...
Provision for collateral deposit	...	50,000	...
Initial fair value of an embedded derivative liability	...	(723,646)	...
Gain from change in fair value of conversion option liability	176,190	467,046	...
Gain (loss) on sale of available-for-sale marketable equity securities	...	...	21,894
Gain on issuance of common stock in settlement of debt	...	...	62,073
Total other income (expense)	(509,237)	(1,500,908)	63,141
Net income (loss)	(5,075,507)	(6,632,267)	(3,710,675)
Weighted average shares outstanding - basic	46,881,848	34,831,621	26,763,397
Weighted average shares outstanding - diluted	46,881,848	34,831,621	26,763,397
Year end shares outstanding	54,416,295	41,013,077	33,450,009
Income (loss) per common share - basic	\$(0.11)	\$(0.19)	\$(0.14)
Income (loss) per common share -	...	...	...

diluted	\$(0.11)	\$(0.19)	\$(0.14)
Number of full time employees	...	10	10
Number of common stockholders	495	480	337

□ Shares increased due to the effect of employees for services, to consultant to settle dispute, previously unvested, stock warrants, forbearance agreement and convertible secured promissory note; □ Shares increased due to the effect of issuance for conversion of convertible unsecured promissory notes and accrued interest, and exercise of stock options and warrants; □ Shares increased due to the effect of issuance for sale, services of employee and consulting, and that previously unvested; □ Share increased due to the effect of issuance for employee and professional service, exchange of debt and related party, acquisition, exercise stock options, consulting, stock plan 2014 and warrant; □ Approximately; □ As of April 13, 2018; □ As of July 28, 2016; □ As of August 12, 2015

Consolidated Balance Sheet, Years Ended Apr. 30 (\$):

	2017	2016
Cash	249	3,799
Equipment deposit	...	260,323
Prepaid legal	7,500	...
Prepaid consulting	83	650,853
Total current assets	7,832	914,975
Furniture, fixtures & equipment, net	2,494	2,958
Rent deposit	...	11,918
Total other assets	...	11,918
Total assets	10,326	929,851
Accounts payable	1,376,150	736,411
Accounts payable, related parties	49,294	...
Accrued officer compensation	1,860,000	960,000
Accrued expenses	233,820	212,287
State income taxes payable	110,154	110,154
Convertible unsecured promissory notes, net of debt discount	50,000	18,220
Convertible secured promissory note, net of debt discount	145,787	78,356
Derivative liability	...	462,531
Notes payable	230,000	100,000
Note payable, related parties	2,300	20,300
Accrued officer payroll taxes	93,279	50,841
Accrued interest	74,113	8,763
Total current liabilities	4,224,897	2,757,863
Common stock	54,416	41,013
Common stock issuable	400	...
Additional paid-in capital	21,927,952	19,252,807
Retained earnings (accumulated deficiency)	(26,197,339)	(21,121,832)
Total stockholders' equity (deficiency)	(4,214,571)	(1,828,012)

Recent Dividends:

1. Major League Football Inc common.

No dividends paid.

Annual Dividends:

1. Major League Football Inc common.

No dividends paid.

MAJOR LEAGUE FOOTBALL INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Salberg & Company, P.A., as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Major League Football, Inc. as of April 30, 2017 and 2016 and the results of its operations and its cash flows for each of the two years in the period ended April 30, 2017 in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As reflected in the accompanying financial statements, the Company

had a net loss and net cash used in operations of \$5,075,507 and \$332,050 for the year ended April 30, 2017. Additionally, at April 30, 2017, the Company has minimal cash, a working capital deficit of \$4,217,065, an accumulated deficit of \$26,197,339 and had no revenue for the year ended April 30, 2017. These matters raise substantial doubt about the Company's ability to continue as a going concern. Management's plans as to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

MAKINGORG INC Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):	2017		
	2016 (revised)	2015 (revised)	2014 (revised)
Net sales	54,605	...	...
Cost of sales	33,571	...	...
Gross profit	21,034	...	...
Selling, general & administrative	34,463	12,048	...
General & administrative	...	...	644
Professional fees	84,447	39,184	27,209
Total operating expenses	118,910	51,232	27,853
Net income (loss) from operations	(97,876)	(51,232)	...
Interest expense	43,427	14,476	...
Total other income (expense)	(43,427)	(14,476)	...
Income (loss) before income tax	(141,303)	(65,708)	(27,853)
Provision for income taxes	5,606	...	...
Net income (loss)	(146,909)	(65,708)	(27,853)
Weighted average shares outstanding - basic	35,430,000	35,430,000	35,430,000
Weighted average shares outstanding - diluted	35,430,000	35,430,000	35,430,000
Year end shares outstanding	35,430,000	35,430,000	35,430,000
Net income (loss) per share - basic	\$(0.00)	\$(0.00)	\$0.00
Net income (loss) per share - diluted	\$(0.00)	\$(0.00)	\$0.00
Number of part time employees	1	1	1
Total number of stockholders	256	261	256

Reclassified to conform with 2017 presentation; Reclassified to conform with 2016 presentation; As of April 16, 2018; As of April 17, 2016; As of March 24, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):	2017		
	2016 (revised)	2015 (revised)	2014 (revised)
Cash & cash equivalents	37,605	165,481	...
Accounts receivable	50,979	...	...
Inventory	32,155	...	...
Prepaid expenses & other current assets	17,176	12,150	...
Total current assets	137,915	177,631	...
Intangible assets	522	...	...
Total assets	138,437	177,631	...
Accounts payable	638	...	...
Accrued liabilities	43,597	8,075	...
Due to related party	125,779	74,579	...
Convertible note payable	187,047	...	...
Total current liabilities	357,061	82,654	...
Convertible note payable	...	167,619	...
Total liabilities	357,061	250,273	...
Common stock	35,430	35,430	...
Additional paid-in-capital	27,592	27,592	...
Accumulated other comprehensive income	927	...	...
Retained earnings (accumulated deficit)	(282,573)	(135,664)	...
Total stockholders' equity (deficit)	(218,624)	(72,642)	...

Reclassified to conform with 2017 presentation; Convertible note payable - net of discount \$12,953; Convertible note payable - net of discount \$32,381

Recent Dividends:

1. MakingORG Inc common.

No dividends paid.

Annual Dividends:

1. MakingORG Inc common.

No dividends paid.

MAKINGORG INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Simon & Edward, LLP, as it appeared in Co.'s 2017 10-K: "We have audited the accompanying consolidated balance sheets of MakingORG, Inc. and subsidiaries (the "Company") as of December 31, 2017 and 2016, and the related consolidated statements of operations and comprehensive loss, changes in stockholders' deficit and cash flows for each of the two years in the period ended December 31, 2017, and the related notes (collectively referred to as the "financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the two years in the period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has suffered recurring losses from operations and accumulated deficit that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

MEDCAREERS GROUP, INC.

Earnings, 6 mos. to Jul 31 (Consol. - \$):

	2016	2015
Total revenues	19,468	37,550
Cost & expenses	146,818	188,564
Operating income	(127,350)	(151,014)
Interest expense	133,487	220,261
Other income (expense), net	(45,359)	(45,359)
Gains or losses	449,643	(132,831)
Net income	188,806	(549,465)
Earnings common share		
Common Shares:		
Full Diluted	1,856,946,461	214,346,345
Year-end	561,655,477	282,021,319

MEDICAL MARIJUANA INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Total income	26,522,546	8,003,943	9,215,366
Total cost of goods sold	8,113,510	3,366,043	3,910,624
Gross profit	18,409,036	4,637,900	5,304,743
Advertising & promotion expenses	1,605,544	646,257	458,330
General & administrative expenses	8,110,208	2,339,635	3,812,786
Commissions	5,960,261	...	...
Depreciation expense	494,268	564,750	682,439
Professional fees	6,592,579	5,188,719	3,479,226
Goodwill impairment	130,841,396	...	...
Rent expense	382,201	298,223	520,283
Total expense	153,986,457	9,037,584	8,953,064
Net ordinary income (loss)	(135,577,421)	(4,399,684)	(3,648,321)
Interest income	771,525	2,251	731,994
Interest expense	6,418,797	11,113,032	1,097,932
Interest expense - original issue discount	600,000	...	1,951,037
Conversion discount expense	...	...	1,408,212
Bad debt expense	288,774	16,012	343,721
Loss on sale of securities held for	...	...	...

sale	9,915,621	16,404,027
Gain (loss) on forgiveness of debt	(833,805)	...
Litigation settlement expense	85,000	80,500
Less: non ownership portion of subsidiaries	...	448,191
Total other income/expense	(6,621,046)	(21,508,528)
Total other income/expense	...	...
Net income (loss) continued operations	(142,198,467)	...
Income (loss) from discontinued operations	(5,906,443)	...
Total income (loss) from discontinued operations	(5,906,443)	...
Impairment charge	...	73,465,120
Debt exchange/restructuring charge	...	1,763,822
Extraordinary gain	...	129,225,000
Net income (loss)	(148,104,910)	(25,908,212)
Year end shares outstanding	3,270,657,002	3,125,187,381
Total number of employees	85	39

As reported by the Company; Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash	2,294,331	1,109,884
Accounts receivable	106,044	198,368
Prepaid assets	...	45,217
Inventory	3,855,557	3,410,679
Merchant account reserves	30,000	188,774
Notes & loans receivable	7,109,464	1,726,826
Deposits	17,738	21,848
Total current assets	13,413,134	6,701,596
Total fixed assets net of accumulated depreciation	398,255	925,394
Convertible discount asset	300,000	...
Goodwill	45,366,733	...
Business investments - HempMeds Mexico	...	50,000
Business investments - HempMeds Puerto Rico	...	50,000
Business investments - HempMeds Brazil	...	140,100,000
Business investments - Kannaway LLC	...	26,534,880
Business investments - Equity Securities	215,359,454	199,968,747
Business investments - Extract Dev, Marketing	...	3,524,085
Business investments - HempVap	...	4,726
Business investments - HempMeds PX	...	10,671,099
Business investments - Kannalife	...	500,000
Business investments - Red Dice Holdings	...	2,327,632
Business investments - CanChew Biotech	...	2,195,279
Total business investments	215,359,454	385,926,449
Total assets	274,837,576	393,553,439
Accounts payable	450,335	878,126
Accrued liabilities	258,187	142,809
Total payables	708,522	1,020,935
Notes payable	1,410,422	1,171,805
Total current liabilities	2,118,944	2,192,740
Convertible notes	13,431,980	9,225,712
Notes payable General Hemp	...	1,330,430
Total long-term	...	...

liabilities	13,431,980	10,556,142
Total liabilities	15,550,924	12,748,882
Unrealized accumulated other comprehensive income (loss)	204,574,404	191,928,976
Common stock	3,270,657	3,125,187
Additional paid in capital	176,764,389	162,856,146
Dividends paid	...	(85,314)
Retained earnings (accumulated deficit)	(125,222,797)	22,979,562
Total equity (deficit)	259,386,653	380,804,557

□ As reported by the Company

Recent Dividends:

1. Medical Marijuana Inc common.

No dividends paid.

Annual Dividends:

1. Medical Marijuana Inc common.

No dividends paid.

METATRON INC Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):			
	2017	2016	□2015 (revised)
Revenue	32,351	52,370	(6,716)
Total income	32,351	52,370	(6,716)
Product cost	59,462	89,504	125,520
General & administrative expenses	121,495	115,235	128,534
Total costs & expenses	180,957	204,739	254,054
Net income (loss)	(148,606)	(152,369)	(260,770)
Weighted average shares			
outstanding-basic	5,189,967,275	3,652,112,876	□440,547,218
Weighted average shares			
outstanding-diluted	6,000,000,000	4,994,000,000	□600,000,000
Year end shares			
outstanding	5,189,967,275	3,652,112,876	□□7,302,798
Net income (loss)			
per share-basic	\$(0.00)	\$(0.00)	□\$(0.00)
Net income (loss)			
per share-diluted	\$(0.00)	\$(0.00)	□\$(0.00)
Number of common stockholders	1,671	1,728	1,659

□ Reclassified to conform with 2016 presentation; □ Adjusted for 1-for-78 stock split, February 1, 2017; □ Shares increased due to multiple issues of stock to various stockholders from July-September 2015

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):			
	2017	2016	□2015 (revised)
Cash & cash equivalents	408	64	
Receivables	65,658	65,624	
Total current assets	66,066	65,688	
Property & equipment, net	1,474	1,474	
Acquisition of RComm	14,935	14,935	
Acquisition of IMobilize	149,750	149,750	
Acquisition of Just Data	100,000	100,000	
Acquisition of PB Magic	750,000	750,000	
Content	154,470	154,470	
Total assets	1,236,695	1,236,317	
Accrued interest	6,350	6,350	
Notes payable - current portion	188,391	188,391	
Total current liabilities	194,741	194,741	
Notes payable	272,463	123,479	
Total long term liabilities	272,463	123,479	
Total liabilities	467,204	318,220	
Retained earnings (accumulated deficit)	(7,309,893)	(7,157,524)	
Preferred stock	100	100	
Common stock	2,443,537	2,443,537	
Additional paid-in capital	5,784,353	5,784,353	

Retained earnings (loss)	(148,606)	(152,369)
Total stockholders' equity (deficit)	769,491	918,097

Recent Dividends:

1. Metatron Inc preferred.

ExDate	Amt	Declared	Record	Payable
	0.00	04/08/2017	03/26/2017	05/04/2017

2. Metatron Inc series A preferred (stated value: \$100).

No dividends paid.

3. Metatron Inc common.

No dividends paid.

Annual Dividends:

1. Metatron Inc preferred.

2017.....0.00

2. Metatron Inc series A preferred (stated value: \$100).

No dividends paid.

3. Metatron Inc common.

No dividends paid.

MICROBOT MEDICAL INC

Acquisition Development On Apr. 16, 2018, Co. announced that its wholly-owned subsidiary, Microbot Medical Ltd., has exercised the option to acquire a novel patent-protected technology from CardioSert Ltd. Terms of the transaction were not disclosed.

MR AMAZING LOANS CORP

New Name On Apr. 30, 2018, Co. changed its name from IEG Holdings Corp to Mr Amazing Loans Corp.

MR AMAZING LOANS CORP

Stock Trading Symbol Stock symbol: MRAL.

MUSIC OF YOUR LIFE INC

Earnings, 9 mos. to Feb 28(Consol. - \$):

	2018	2017
Total revenues	4,168	3,615
Cost & expenses	355,399	553,232
Operating income	(351,231)	(549,617)
Interest expense	274,352	244,800
Other income (expense), net	341,606	187,514
Net before taxes	(283,977)	(606,903)
Net income	(283,977)	(606,903)
Earnings common share		
Common Shares:		
Full Diluted	2,803,672,686	498,070,732
Year-end	3,139,441,577	025,780,758

MYDX INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):			
	2017	□2016 (revised)	□2015 (revised)
Product revenue	398,401	651,418	383,396
Product service revenue	13,384	18,758	...
Licensing revenue	8,829	138,000	...
Total sales	420,614	808,176	383,396
Cost of goods sold - product sales	114,616	481,349	221,007
Total cost of sales	114,616	481,349	221,007
Gross profit	305,998	326,827	162,389
Research & development	170,385	686,095	1,694,521
Sales & marketing	968,687	1,967,786	1,026,211
General & administrative expenses	1,589,485	1,888,155	3,359,802
Total operating expenses	2,728,557	4,542,036	6,080,534
Operating income (loss)	(2,422,559)	(4,215,209)	(5,918,145)
Interest expense, net	341,068	2,723,187	447,777
Change in fair value of derivative liability	(196,545)	(1,013,901)	...
Derivative expense	1,987,888	2,464,439	...
Gain (loss) on settlement of liabilities	(179,276)	6,084,353	...
Gain on forfeiture of technology			

transfer deposit	135,000	...	...
Loss on extinguishment of debt	(599,735)	...	...
Income (loss) before provision for income taxes	(5,233,519)	(16,501,089)	(6,365,922)
Current state income tax expense (benefit)	...	800	1,375
Total current income tax expense (benefit)	...	800	1,375
Provision (benefit) for income taxes	...	800	1,375
Net income (loss)	(5,233,519)	(16,501,889)	(6,367,297)
Dividends	119,670	...	...
Net loss attributable to common shareholders	(5,353,189)	(16,501,889)	...
Weighted average shares outstanding - basic	1,539,192,898	85,506,211	18,346,844
Weighted average shares outstanding - diluted	1,539,192,898	85,506,211	18,346,844
Year end shares outstanding	□1,859,397,541	□645,060,704	22,081,928
Net earnings (loss) per share - basic	\$0.00	\$(0.19)	\$(0.35)
Net earnings (loss) per share - diluted	\$0.00	\$(0.19)	\$(0.35)
Number of full time employees	□2	□4	□5
Number of part time employees	□6	□5	□5
Number of common stockholders	□□132	□□115	□□159

□ Reclassified to conform with 2017 presentation; □ Reclassified to conform with 2016 presentation; □ Shares increased due to the effect of issuance of common stock, conversion of series B preferred stock, conversion of convertible notes, for services rendered, to settle vendor and payroll liabilities; □ Shares increased due to the effects of shares issued for convertible notes' conversion, services rendered, vendor liabilities and payroll liabilities settlement; □ As of April 11, 2018; □ As of March 23, 2017; □ As of April 18, 2016; □ Approximately; □ As of April 16, 2018; □ As of April 13, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	□2016 (revised)
Cash	119,028	38,203
Accounts receivable	...	27,851
Finished goods	49,889	3,033
Raw materials	130,614	152,200
Inventory	180,503	155,233
Prepaid expenses & other current assets	821	79,965
Total current assets	300,352	301,252
Computer & test equipment	198,684	198,684
Website development costs	39,870	39,870
Furniture & fixtures	26,948	26,948
Software	10,791	10,791
Leasehold improvements	18,288	18,288
Property & equipment, gross	294,581	294,581
Less accumulated depreciation & amortization	227,749	155,698
Property & equipment, net	66,832	138,883
Other assets	32,580	49,845
Total assets	399,764	489,980
Asset based loans	...	120,460
Accounts payable	1,293,443	1,082,384
Customer deposits	20,107	16,767
Accrued compensation for employees	333,048	71,351
Deferred compensation to non-employees	11,673	45,086

Accrued interest on notes payable	50,853	9,727
Other payables	58,839	5,399
Accrued liabilities	454,413	131,563
Current portion of leases payable	2,756	3,480
Due to related party	46,075	1,075
Convertible notes payable, current, net of debt discount	295,750	233,147
Derivative liability	2,596,005	1,812,441
Warrant liability	...	247,203
Total current liabilities	4,708,549	3,648,520
Convertible note payable - related party	...	200,000
Customer deposits	8,954	...
Total liabilities	4,717,503	3,848,520
Redeemable series B preferred stock	5,637,300	5,700,000
Common stock	1,859,397	645,061
Additional paid-in capital	19,818,536	16,695,852
Retained earnings (accumulated deficit)	(31,632,972)	(26,399,453)
Total stockholder's equity (deficit)	(9,955,039)	(9,058,540)

□ Reclassified to conform with 2017 presentation

Recent Dividends:

- 1. MyDx Inc common.**
No dividends paid.
- 2. MyDx Inc series A preferred.**
No dividends paid.
- 3. MyDx Inc series B preferred.**
No dividends paid.

Annual Dividends:

- 1. MyDx Inc common.**
No dividends paid.
- 2. MyDx Inc series A preferred.**
No dividends paid.
- 3. MyDx Inc series B preferred.**
No dividends paid.

MYDX INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Sadler, Gibb & Associates, LLC, as it appeared in Co.'s 2017 10-K: "We have audited the accompanying consolidated balance sheets of MyDx, Inc. ("the Company") as of December 31, 2017, the related consolidated statements of operations, stockholders' deficit, and cash flows for the year ended December 31, 2017 and the related notes (collectively referred to as the "financial statements"). In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of the Company as of December 31, 2017, and the results of its operations and its cash flows for the year ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has suffered recurring losses from operations, has a net capital deficiency and negative cash flows from operations, which raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

NAKED BRAND GROUP INC

Annual Report

Consolidated Income Statement, Years Ended Jan. 31 (\$):

	2018	2017	2016
Net sales	2,859,884	1,842,065	1,389,414
Cost of sales	1,921,477	1,464,654	1,291,219
Gross profit (loss)	938,407	377,411	98,195
General & administrative expenses	6,998,466	11,076,351	11,726,989
Foreign exchange	3,292	(1,792)	(9,225)
Total operating expenses	6,995,174	11,078,143	11,736,214
Operating income (loss)	(6,056,767)	(10,700,732)	(11,638,019)

Interest expense	50,616	81,796	878,934
Accretion of debt discounts & finance charges	287	15,975	7,255,346
Other income	234,532	...	...
Gain (loss) on extinguishment of debt	83,333	...	...
Fair value mark-to-market adjustments	...	...	708,900
Total other income (expense)	266,962	(97,771)	(7,425,380)
Net income (loss)	(5,789,805)	(10,798,503)	(19,063,399)
Weighted average shares outstanding - diluted	10,073,504	6,092,688	1,881,901
Weighted average shares outstanding - basic	10,073,504	6,092,688	1,881,901
Year end shares outstanding	10,342,191	6,560,964	6,069,982
Net income (loss) per share - basic	\$(0.57)	\$(1.77)	\$(10.13)
Net income (loss) per share - diluted	\$(0.57)	\$(1.77)	\$(10.13)
Number of full time employees	6	14	18
Number of common stockholders	□□183	□□208	□□275

□ Approximately; □ As of May 1, 2018; □ As of April 26, 2017; □ As of April 28, 2016

Consolidated Balance Sheet, Years Ended Jan. 31 (\$):

	2018	□2017 (revised)
Cash	1,414,871	879,014
Accounts receivables, gross	203,646	29,668
Less: allowance for doubtful accounts	4,664	29,668
Accounts receivable, net	198,982	...
Accounts receivable, related party	441,453	...
Due from factor	106,339	...
Finished goods	1,106,413	2,604,597
Inventory consigned to related party	747,763	...
Inventory, gross	1,854,176	2,604,597
Less: allowance for obsolete inventory	269,742	375,784
Inventory, net	1,584,434	2,228,813
Advances receivable, related party	540,733	...
Prepaid expenses & deposits	198,545	496,721
Total current assets	4,485,357	3,604,548
Furniture & equipment	10,250	10,250
Computer equipment	26,082	26,082
Equipment, gross	36,332	36,332
Less: accumulated depreciation	36,332	36,332
Intangible assets, net	80,875	80,875
Total assets	4,566,232	3,685,423
Trade payable	375,252	897,474
Accrued payroll	13,521	641,044
Accrued expenses	199,580	176,436
Sales taxes payable	6,070	5,468
Customer deposits & unearned revenue	5,988	9,922
Other payable	...	31,023
Trade payable & accrued liabilities	600,411	1,761,367
Interest payable	...	7,279
Factored line of credit	...	302,776
Promissory notes payable	3,450	256,450
Total current liabilities	603,861	2,327,872
Deferred compensation	...	37,037
Total liabilities	603,861	2,364,909
Common stock	10,342	6,561
Common stock to be issued	14,141	1,670,003
Accumulated paid-in capital	66,913,521	56,829,778

Retained earnings (accumulated deficit)	(62,969,388)	(57,179,583)
Accumulated other comprehensive gain (loss)	(6,245)	(6,245)
Total stockholders' equity (capital deficit)	3,962,371	1,320,514

□ Reclassified to conform with 2018 presentation

Recent Dividends:

- 1. Naked Brand Group Inc common.**
No dividends paid.

Annual Dividends:

- 1. Naked Brand Group Inc common.**
No dividends paid.

NAKED BRAND GROUP INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors, BDO USA, LLP, as it appeared in Co.'s 2018 10-K: "Opinion on the Consolidated Financial Statements We have audited the accompanying consolidated balance sheets of Naked Brand Group, Inc. (the "Company") and subsidiaries as of January 31, 2018 and 2017, the related consolidated statements of operations, stockholders' equity, and cash flows for the years then ended, and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company and subsidiaries at January 31, 2018 and 2017, and the results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern Uncertainty The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has suffered recurring losses from operations and does not have sufficient capital to fund operations which raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

NANOVIORONIX INC

New Accountant On Apr. 27, 2018, Co. dismissed Kost Forer Gabbay & Kasierer and engaged Marcum LLP as its new independent public accounting firm.

NATURAL HEALTH TRENDS CORP.

Earnings, 3 mos. to Mar 31 (Consol. - \$):

	2018	2017
Net Sales	52,367,000	59,874,000
Cost & expenses	42,323,000	46,882,000
Operating income	10,044,000	12,992,000
Other income (expense), net	163,000	156,000
Net before taxes	10,207,000	13,148,000
Income taxes	1,383,000	2,723,000
Net income	8,824,000	10,425,000
Balance for common	8,824,000	10,425,000
Earnings common share		
Primary	\$0.78	\$0.93
Fully Diluted	\$0.78	\$0.93
Common Shares:		
Full Diluted	11,286,000	11,251,000
Year-end	11,376,092	11,341,890

Consolidated Balance Sheet Items, as of (\$):

	2018
Assets:	
Cash & equivalents	145,095,000
Inventories	7,944,000
Current assets	159,060,000
Net property & equip.	1,040,000
Total assets	167,387,000
Liabilities:	
Current liabilities	41,778,000
Stockholders' equity	98,906,000
Net current assets	117,282,000

NDIVISION INC

New Accountant On Apr. 30, 2018, Co. dismissed MaloneBailey, LLP and engaged Friedman LLP as its new independent public accounting firm.

NEULION INC

Interest Sale Completed On May 7, 2018, Co. sold certain assets relating to its business of providing web publishing, ticketing and donor management services to athletic conferences, colleges and universities to Stillwater Holding Company LLC. Terms of the transaction

NEULION INC

Merger Completed On May 7, 2018, WME Entertainment Parent, LLC ("Parent") a subsidiary of Endeavor, a global leader in sports, entertainment and fashion operating in more than 30 countries, through its wholly-owned subsidiary, Lion Merger Sub, Inc. ("Merger Sub"), merged with and into Co., with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of Parent. As the result of the merger, each share of Co.'s common stock (the "Common Stock") issued and outstanding as of immediately prior to the Effective Time (other than shares held in the treasury of Co. and any shares owned by Co., any subsidiary of Co., Parent, Merger Sub or any other subsidiary of Parent, or shares held by any person who has properly exercised and perfected appraisal rights under Delaware law) was automatically converted into the right to receive US\$0.84 in cash, net of applicable withholding taxes and without interest (the "Per Share Merger Consideration"). In addition, (i) each issued and outstanding vested warrant to purchase shares of Common Stock having an exercise price per share of Common Stock subject to such vested warrant (solely to the extent vested) that is less than the Per Share Merger Consideration was converted into the right to receive, with respect to each such share of Common Stock subject to such warrant (solely to the extent vested), an amount equal to (x) the Per Share Merger Consideration, minus (y) the exercise price per share of Common Stock subject to such warrant (solely to the extent vested); (ii) each stock option of Co., whether vested or unvested, outstanding immediately prior to the Merger was canceled, with the holder of such option becoming entitled to receive an amount in cash equal to (A) the excess, if any, of (1) the Per Share Merger Consideration minus (2) the exercise price per share of Common Stock subject to such option, multiplied by (B) the number of shares of Common Stock subject to such option immediately prior to the Merger; and (iii) each restricted stock unit of Co., whether vested or unvested, outstanding immediately prior to the Merger was canceled, with the holder of such restricted stock unit becoming entitled to receive an amount in cash equal to (A) the Per Share Merger Consideration multiplied by (B) the number of shares of Common Stock subject to such restricted stock unit immediately prior to the Merger.

NVE CORP**Annual Report****Consolidated Income Statement, Years Ended Mar. 31 (\$):**

	2018	2017	2016
		(revised)	(revised)
Product sales	27,321,810	26,182,453	24,410,391
Contract research & development revenue	2,542,071	2,143,743	3,306,887
Total revenues	29,863,881	28,326,196	27,717,278
Cost of sales	6,274,744	6,078,294	6,616,852
Gross profit	23,589,137	22,247,902	21,100,426
Selling, general & administrative expense	1,435,592	1,458,598	1,752,962
Research & development expenses	3,702,918	3,344,101	3,061,184
Total expenses	5,138,510	4,802,699	4,814,146
Income (loss) from operations	18,450,627	17,445,203	16,286,280
Interest income	1,558,197	1,650,808	1,890,817
Income (loss) before taxes	20,008,824	19,096,011	18,177,097
Current federal income taxes	5,899,574	6,034,924	5,754,428
Current state income taxes	160,670	138,689	186,822
Deferred federal income taxes	31,800	(25,196)	(55,254)
Deferred state income taxes	4,108	(1,275)	(1,214)
Provision (benefit) for income taxes	6,096,152	6,147,142	5,884,782
Net income (loss)	13,912,672	12,948,869	12,292,315
Weighted average shares outstanding-basic	4,841,347	4,836,602	4,850,209
Weighted average shares outstanding-diluted	4,846,212	4,838,389	4,852,602
Year end shares outstanding	4,842,010	4,841,010	4,835,010
Net income (loss) per share-basic	\$2.87	\$2.68	\$2.53

Net income (loss) per share-diluted	\$2.87	\$2.68	\$2.53
Cash dividends declared per common share	\$4.00	\$4.00	\$4.00
Total number of employees	45	51	47
Number of common stockholders	71	85	89
Number of beneficiary stockholders	8,267	7,713	5,904

□ Approximately; □ As of April 13, 2018; □ As of April 18, 2017; □ As of April 18, 2016

Consolidated Balance Sheet, Years Ended Mar. 31 (\$):

	2018	2017
		(revised)
Cash & cash equivalents	4,755,082	8,199,364
Marketable securities, short term	20,765,809	19,591,833
Accounts receivable, gross	2,903,779	3,451,802
Allowance for uncollectible accounts	15,000	15,000
Accounts receivable, net	2,888,779	3,436,802
Raw materials	1,084,030	786,775
Work in process	1,828,492	1,968,990
Finished goods	737,917	602,533
Inventories	3,650,439	3,358,298
Prepaid expenses & other assets	635,160	607,283
Total current assets	32,695,269	35,193,580
Machinery & equipment	9,395,987	9,007,455
Leasehold improvements	1,749,284	1,644,419
Fixed assets, gross	11,145,271	10,651,874
Less accumulated depreciation & amortization	9,819,888	9,238,626
Net fixed assets	1,325,383	1,413,248
Deferred tax assets	572,655	357,055
Marketable securities, long-term	52,838,158	56,810,923
Total assets	87,431,465	93,774,806
Accounts payable	414,970	376,275
Accrued payroll & other current liabilities	574,755	576,313
Deferred revenue	...	142,733
Total current liabilities	989,725	1,095,321
Common stock	48,420	48,410
Additional paid-in capital	19,599,298	19,507,348
Accumulated other comprehensive income (loss)	(915,635)	(38,298)
Retained earnings (accumulated deficit)	67,709,657	73,162,025
Total shareholders' equity	86,441,740	92,679,485

Recent Dividends:**1. NVE Corp common.**

No dividends paid.

Annual Dividends:**1. NVE Corp common.**

No dividends paid.

OCEAN BIO-CHEM, INC.

New Accountant On Apr. 26, 2018, Co. dismissed Eisner-Amper LLP as its independent public accounting firm. On Apr. 27, 2018, Co. engaged Accell Audit & Compliance, PA as its new independent public accounting firm.

ODENZA CORP**Annual Report****Consolidated Income Statement, Years Ended Jan. 31 (\$):**

	2018	2017	2016
		(revised)	
Office & general expenses	7,054	8,305	6,138
Professional fees	30,700	10,000	10,000
Net income (loss)	(37,754)	(18,305)	(16,138)
Weighted average shares outstanding			

- basic	3,660,000	3,660,000	3,660,000
Weighted average shares outstanding - diluted	3,660,000	3,660,000	3,660,000
Year end shares outstanding	3,660,000	3,660,000	3,660,000
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Total number of employees	...	...	0
Number of common stockholders	65	65	65

□ As of April 23, 2018; □ As of April 18, 2017; □ As of April 15, 2016

Consolidated Balance Sheet, Years Ended Jan. 31 (\$):

	2018	2017
		(revised)
Total current assets	2,606	...
Total assets	2,606	...
Accounts payable & accrued liabilities	6,360	6,225
Due to related party	180,969	140,744
Total current liabilities	187,329	146,969
Total liabilities	187,329	146,969
Common stock	3,660	3,660
Additional paid-in capital	27,840	27,840
Retained earnings (deficit) accumulated during the exploration stage	(216,223)	(178,469)
Total stockholders' equity (deficit)	(184,723)	(146,969)

□ Reclassified to conform with 2017 presentation

Recent Dividends:**1. Odenza Corp common.**

No dividends paid.

Annual Dividends:**1. Odenza Corp common.**

No dividends paid.

ODENZA CORP**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Total Asia Associates, as it appeared in the 2018 10-K report: **"Opinion on the Financial Statements** We have audited the accompanying balance sheets of Odenza Corp (the 'Company') as of January 31, 2018 and 2017, and the related statements of income, stockholders' equity, and cash flows for the each of the two years in the period ended of January 31, 2018 and 2017, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as at January 31, 2018 and 2017, and the results of its operations and its cash flows for each of the two years in the period ended January 31, 2018 and 2017, in conformity with accounting principles generally accepted in the United States of America. **Going Concern** The financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company's losses from operations and no operation raise substantial doubt about its ability to continue as a going concern. Management's plans regarding those matters also are described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

OMINTO INC

Resignation of Accountant On. 23, 2018, Friedman LLP resigned as Co.'s independent public accounting firm.

ONCOSEC MEDICAL INC**Annual Report****Consolidated Income Statement, Years Ended Jul. 31 (\$):**

	2017	2016	2015
		(revised)	
Research & development expenses	11,952,748	14,741,694	13,132,898
General & administrative expenses	9,495,659	12,144,358	8,108,244

Income (loss) from operations	(21,448,407)	(26,886,052)	(21,241,142)
Net income (loss) before income taxes	(21,448,407)	(26,886,052)	(21,241,142)
Provision (benefit) for income taxes	1,391	2,462	1,969
Net income (loss)	(21,449,798)	(26,888,514)	(21,243,111)
Weighted average shares			
outstanding-basic	20,189,678	16,514,737	12,708,974
Weighted average shares			
outstanding-diluted	20,189,678	16,514,737	12,708,974
Year end shares			
outstanding	21,618,194	18,036,263	14,820,854
Net earnings (loss) per share - basic	\$(1.06)	\$(1.63)	\$(1.67)
Net earnings (loss) per share - diluted	\$(1.06)	\$(1.63)	\$(1.67)
Number of full time employees	34	...	...
Number of part time employees	1	...	...
Total number of employees	35	46	53
Number of common stockholders	39	33	29

July 31, 2016 and prior financials are non-consolidated; Shares increased due to the effect of issuance for services, public offering and exercise of common stock warrants and options; As of October 7, 2016; As of October 9, 2015; As of October 10, 2017; As of October 6, 2015

Consolidated Balance Sheet, Years Ended Jul. 31 (\$):			
	2017	2016	
Cash & cash equivalents	11,444,676	28,746,224	
Prepaid expenses	1,068,947	656,434	
Other current assets	...	14,750	
Total current assets	12,513,623	29,417,408	
Computers & equipment	2,861,632	2,866,879	
Computer software	292,034	211,228	
Leasehold improvements	80,102	80,102	
Construction in progress	...	85,402	
Property & equipment, gross	3,233,768	3,243,611	
Less: accumulated depreciation	823,669	443,681	
Property & equipment, net	2,410,099	2,799,930	
Other long-term assets	309,187	189,309	
Total assets	15,232,909	32,406,647	
Research & development costs	1,537,892	2,389,711	
Professional & other outside service fees	1,584,899	707,070	
Office equipment (not-capitalized)	...	794	
Other accounts payable & accrued liabilities	158,342	125,752	
Accounts payable & accrued liabilities	3,281,133	3,223,327	
Accrued compensation related	114,841	242,924	
Total current liabilities	3,395,974	3,466,251	
Deferred rent	1,140,953	887,292	
Other long-term liabilities	1,140,953	887,292	
Total liabilities	4,536,927	4,353,543	
Common stock	2,162	25,269	
Additional paid-in capital	93,866,088	88,233,965	
Warrants issued & outstanding	11,775,807	13,288,527	
Accumulated other comprehensive income (loss)	(3,620)	...	
Retained earnings (accumulated deficit)	(94,944,455)	(73,494,657)	
Total stockholders' equity (deficit)	10,695,982	28,053,104	

July 31, 2016 and prior financials are non-consolidated

Recent Dividends:

1. OncoSec Medical Inc common.

No dividends paid.

Annual Dividends:

1. OncoSec Medical Inc common.

No dividends paid.

ONCOSEC MEDICAL INC

Auditor's Report Auditor's Report

The following is an excerpt from the Independent Auditors, Mayer Hoffman McCann P.C., as it appeared in Co.'s 2017 10K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of OncoSec Medical Incorporated as of July 31, 2017 and 2016, and the results of their operations and their cash flows for the years then ended, in conformity with U.S. generally accepted accounting principles. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has incurred recurring losses from operations, and is dependent on additional financing to fund operations. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are described in Note 3 to the financial statements. The financial statements do not include any adjustments to reflect the possible future effects on the recoverability and classification of assets or the amounts and classification of liabilities that may result from the outcome of this uncertainty."

ORIGINCLEAR INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
		(revised)	(revised)
Sales	3,355,632	5,071,095	954,470
Cost of goods sold	2,705,771	3,589,165	841,903
Gross profit	649,861	1,481,930	112,567
Selling & marketing expenses	2,503,833	1,849,639	2,042,312
General & administrative expenses	2,508,264	2,674,318	4,200,200
Research & development expense	197,119	502,209	814,014
Goodwill impairment	682,145	...	...
Depreciation & amortization expense	52,554	45,478	22,598
Income (loss) from operations	(5,294,054)	(3,589,714)	(6,966,557)
Other income	744	400	9,796
Gain on sale of asset	...	...	14,318
Fair value of financing cost	...	...	143,172
Commitment fee	1,546,920	1,243,148	51,697
Gain (loss) on change in derivative liability	...	...	(2,856,917)
Gain (loss) on net change in derivative liability & conversion of debt	2,334,781	1,527,714	...
Interest expense	726,356	841,082	1,620,837
Total other income (expenses)	(62,249)	(556,116)	(4,648,509)
Net income (loss)	(5,231,805)	(4,145,830)	(11,615,066)
Weighted average shares outstanding - basic	53,303,847	12,470,715	4,561,933
Weighted average shares outstanding - diluted	53,303,847	12,470,715	4,561,933
Year end shares outstanding	112,888,964	21,428,455	6,645,395
Net income (loss) per share - basic	\$(0.10)	\$(0.35)	\$(2.45)
Net income (loss) per share - diluted	\$(0.10)	\$(0.35)	\$(2.45)
Number of full time employees	22	26	28
Number of common stockholders	483	462	423

stockholders 483 462 423

Reclassified to conform with 2017 presentation; As reported by Company; Adjusted for 1-for-35 stock split, April 12, 2017; Shares increased due to the effect of common stock issuance for cash, conversion of debt, settlement of accounts payable, services and commitment fees and conversion of preferred stock; Shares increased due to issuance of stock for private placement, conversion of debt and for services; Shares increased due to issuance of stock for exercise of warrants, private placement, conversion of debt and for services; As of April 15, 2018; As of March 31, 2017; Approximately; As of March 30, 2016; As of March 31, 2018; As of March 28, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
		(revised)
Cash	439,822	351,321
Contracts receivable, gross	497,437	432,895
Allowance for doubtful accounts	6,996	50,000
Contracts receivable	490,441	382,895
Inventory	13,614	...
Cost in excess of billing	88,589	47,612
Work in progress	84,157	86,085
Prepaid expenses	61,607	42,128
Total current assets	1,178,230	910,041
Machinery & equipment	136,188	164,904
Furniture & fixtures	27,452	27,452
Computer equipment	54,769	53,594
Vehicles	64,277	31,358
Capitalized assets	36,139	...
Leasehold improvements	26,725	26,725
Property & plant, gross	345,551	304,281
Less: accumulated depreciation & amortization	194,923	142,369
Net property & equipment	150,628	161,912
Other asset	19,538	19,538
Goodwill	...	682,145
Trademark	4,467	4,467
Security deposit	3,500	3,500
Total assets	1,356,363	1,781,603
Accounts payable & other payable	827,656	480,064
Accrued expenses	932,092	715,281
Billing in excess of cost	154,048	...
Customer deposit	113,950	113,950
Warrant reserve	20,000	20,000
Deferred income	15,500	...
Loans payable, current portion	11,090	...
Derivative liabilities	5,531,183	8,702,083
Convertible promissory notes	766,931	1,935,233
Total current liabilities	8,372,450	11,966,611
Loan payable, long term portion	4,609	...
Convertible promissory notes	2,811,000	1,613,571
Total long term liabilities	2,815,609	1,613,571
Total liabilities	11,188,059	13,580,182
Series B preferred stock	1	1
Common stock	11,289	2,143
Additional paid in capital	58,618,560	51,428,976
Accumulated other comprehensive income (loss)	(134)	(92)
Retained earnings (accumulated deficit)	(68,461,412)	(63,229,607)
Total shareholders' equity	(9,831,696)	(11,798,579)

Reclassified to conform with 2017 presentation; As reported by Company; Net of discount - Convertible promissory notes: \$240,137; Net of discount - Convertible promissory notes: \$591,835

Recent Dividends:

1. OriginClear Inc common.

No dividends paid.

2. OriginClear Inc series A preferred.

No dividends paid.

3. OriginClear Inc series B convertible preferred (stated value:\$150).

No dividends paid.

Annual Dividends:

1. OriginClear Inc common.

No dividends paid.

2. OriginClear Inc series A preferred.

No dividends paid.

3. OriginClear Inc series B convertible preferred (stated value:\$150).

No dividends paid.

ORIGINCLEAR INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Liggett & Webb, P.A., as it appeared in Co.'s 2017 10K: "In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company does not generate significant revenue and has negative cash flows from operations. This raises substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

ORION HEALTHCORP INC

Bankruptcy Proceedings On Apr. 23, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Mar. 2018. For the month, the consolidated Debtors reported zero net loss on zero gross revenue and \$500,000 in professional fees. Total Debtors' cash at the beginning of March 2018 was \$439,000 and \$2,100,000 at month's end, with net cash flow of \$1,700,000. Consolidated Debtors also reported cash disbursements of \$792,000 on \$4,200,000 in cash receipts.

ORION HEALTHCORP INC

Bankruptcy Proceedings On May 7, 2018, the U.S. Bankruptcy Court issued a final order approving Co.'s motion to obtain post-petition financing and credit, under Section 364(b) Rule 4001(c) or (d). As previously reported, "By this Motion, the Debtors are seeking, inter alia: (a) authorization for the Debtors to obtain senior secured postpetition financing consisting of a revolving credit facility in a principal amount of up to \$7,500,000 (the 'DIP Facility') in accordance with the DIP Credit Agreement among (i) Orion Healthcorp, as borrower; (ii) the other Debtors, as guarantors thereto; (iii) New York Network Management, Network Management Insurance Brokerage Services, New York Network IPA, (IPA 1), New York Premier IPA (IPA 2), Brooklyn Medical Systems IPA (IPA 3), Brooklyn Medical Systems IPA (IPA 4), and Brooklyn Medical Systems IPA 5 (IPA 5), collectively, NYNM; (iv) Bank of America as administrative agent (the 'D.I.P. Agent'), and (v) the lenders from time to time party thereto, the 'DIP Lenders' and collectively with the DIP Agent and providers of hedge products and treasury management services secured by the DIP Collateral, the 'DIP Secured Parties'; (b) authorization for the Debtors to obtain from the DIP Lenders, during the interim period pending the Final Hearing, up to \$4,500,000 (the 'Interim Amount') in accordance with the DIP Credit Agreement and the Interim Order authorization for the Debtors to obtain from the DIP Lenders upon entry of the Final Order total advances in an amount not to exceed a maximum outstanding principal amount of \$7,500,000 (the 'Total Commitment') in accordance with the DIP Credit Agreement, the DIP Documents, and the Final Order, which Total Commitment includes the amount necessary to repay the Bridge Loan Obligations." Also on May 7, 2018, U.S. Bank Trust National Association filed with the U.S. Bankruptcy Court an objection to Co.'s motion to retain DLA Piper (US) as counsel. The objection asserts, "DLA has an actual conflict of interest that has not been waived, and it is not disinterested. It now proposes to solve that problem by dropping its other client like a 'hot potato'. That unethical conduct cannot be allowed and the proposed retention must be disallowed. In fact, Michael Fisco, Esq. a DLA partner since at least Aug. 2017, has represented the Trustee and the Master Trust for over four (4) years on a myriad of issues concerning the Debtors and their non-debtor affiliates. After extensive litigation, Mr. Fisco proved to the Delaware Chancery Court that the Master Trust was entitled to a preliminary injunction pursuant

to which over \$55,000,000 (the 'Escrowed Funds') of proceeds from a going-private transaction involving certain of the Debtors and their current owners were escrowed. The Escrowed Funds remain in a controlled account (the 'Escrow Account'). Soon after the Petition Date, the Debtors, represented by 'conflicts counsel,' sued the Master Trust and other parties to bring the Escrowed Funds into the estate. The Trustee objects to the retention of DLA because: a. DLA is not disinterested and its representation of the Trustee and the Master Trust in the Delaware Litigation and in prior matters directly adverse to the Debtors creates an actual conflict of interest which disqualifies the firm from representing the Debtors. b. The retention of conflicts counsel to represent the Debtors in matters adverse to the Trustee (and possibly other matters involving other creditors in the case) does not and cannot insulate DLA from the disqualifying factors raised in this objection. c. DLA's attempt to remedy its glaring conflict by 'firing' its client in violation of its ethical obligations and professional responsibility should not be sanctioned or rewarded by this Court."

PAO GROUP INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
		(revised)	(revised)
Sales	416,456	...	...
Cost of goods sold			
- program costs	151,319	12,500	10,000
Total cost of goods sold	151,319	12,500	10,000
Gross profit (loss)	265,137	(12,500)	(10,000)
Officer salaries	...	45,000	66,000
Advertising & promotion	...	...	929
Advertising	28,820	...	...
Wages	20,000	...	...
Computer & internet	...	...	641
Legal expense	400	189	29,565
Professional fees	4,526	11,830	7,265
Transfer agent fees	20,000	139	15,900
Other operating expenses	285,270	2,920	19
Total operating expenses	359,016	60,078	120,319
Net operating income (loss)	(93,879)	(72,578)	...
Interest expense	109,361	106,390	88,706
Total non-operating expenses	(109,391)	(106,390)	(88,706)
Total expenses	468,377	166,468	209,025
Net income (loss)	(203,240)	(178,968)	(219,025)
Weighted average common shares outstanding	710,183,464	605,183,464	582,183,464
Year end shares outstanding	710,183,464	605,183,464	505,183,464
Net income (loss) per share	\$(0.00)	\$(0.00)	\$(0.00)
Number of common stockholders	135	135	135
Number of preferred class A stockholders	1	1	1
Number of preferred class C stockholders	1	1	1

Reclassified to conform with 2017 presentation; Reclassified to conform with 2016 presentation; As reported by Company

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
		(revised)
Cash & cash equivalents	35,066	7,103
Accounts receivable	85,245	2,600
Total current assets	120,311	9,703
Fixtures & real estate	199,261	9,050
Total fixed assets	199,261	9,050
Program software	...	25,700
Investment	35,000	25,000
Patent	...	10,000
Total other assets	35,000	70,700
Total assets	354,572	89,453
Accounts payable	26,400	52,950

Accrued salaries	...	285,000
Due to related party	50,248	45,000
Accrued interest payable	859,519	750,158
Fees payables	600,000	600,000
Notes payable	479,653	160,200
Total current liabilities	2,015,820	1,893,308
Total liabilities	2,015,820	1,893,308
Common stock	710,183	605,183
Preferred stock - class C	5,000	5,000
Preferred stock - class B	400	...
Preferred stock - class A	145	145
Additional paid-in capital	237,272	(3,178)
Retained earnings (deficit)	(2,411,008)	(2,232,037)
Current earnings (loss)	(203,240)	(178,968)
Total stockholders' equity (deficit)	(1,661,248)	(1,803,855)

Reclassified to conform with 2017 presentation; As reported by Company

Recent Dividends:

- 1. PAO Group Inc common.**
No dividends paid.
 - 2. PAO Group Inc class A preferred.**
No dividends paid.
 - 3. PAO Group Inc class C preferred.**
No dividends paid.
- Annual Dividends:**
- 1. PAO Group Inc common.**
No dividends paid.
 - 2. PAO Group Inc class A preferred.**
No dividends paid.
 - 3. PAO Group Inc class C preferred.**
No dividends paid.

PAO GROUP INC

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2017	2016
Total revenues	358,650	...
Cost & expenses	372,235	72,578
Operating income	(13,585)	(72,578)
Interest expense	82,020	79,050
Net income	(95,605)	(151,628)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	710,183,464	710,183,464
Year-end	710,183,464	710,183,464

PATRIOT NATIONAL INC

Bankruptcy Proceedings On May 1, 2018, Co.'s Debtors' CWI Benefits, (CWI) and its wholly-owned subsidiary, Patriot Services Inc., filed with the U.S. Bankruptcy Court a complaint against Paul Van Cleave and IMA, Inc. According to the complaint, "This action is brought because of the breach of a non-solicitation/noncompetition agreement and the misappropriation of trade secrets and other confidential and proprietary information by Van Cleave, a former trusted Benefits Sales Executive at CWI, for the benefit of IMA, a direct competitor of CWI. Van Cleave is now employed by IMA and, in violation of his ongoing contractual duties to CWI and Patriot Services, aided and abetted by IMA, has been using misappropriated confidential information to steal the customer that was CWI's largest client. The business misappropriated by Vag Cleave and IMA represents approximately \$2,800,000 in annual revenue that has been misappropriated from CWI. Defendants' actions constitute misappropriation of confidential business information and directly violate binding contractual obligations. They also constitute acts to obtain possession of or exercise control over property of the Plaintiffs' estates, in violation of section 362 of the Bankruptcy Code. Unless this Court grants Plaintiffs the relief that they request, unmistakable and substantial harm to CWI's business will continue, as Defendants would be afforded additional time to further their scheme to solicit key CWI customers."

PATRIOT NATIONAL INC

Bankruptcy Proceedings On Apr. 23, 2018, the U.S. Trustee assigned to the Patriot National case filed with the U.S. Bankruptcy Court an objection to Co.'s Third Amended Joint Chapter 11 Plan of Reorganization. The Trustee asserts, "The Plan seeks to re-write these rules, by placing a burden on the creditor

to seek pre-approval from the Court to file late claims or amendments, and, if no such pre-approval is sought or obtained, automatically disallow and expunge such claims without objection. A plan cannot be confirmed if it rewrites the Bankruptcy Code. The necessity to file an objection to a claim before its disallowance is a critical process to permit the creditor with notice of the action to be taken, and an opportunity to be heard regarding any objection thereto. It is also not proper notice to include in the Plan a requirement that the creditor file a motion and receive a court order prior to the voting deadline or the confirmation date in order to file a late claim. Here, the voting deadline is Apr. 13, 2018 and the hearing on confirmation is scheduled for Apr. 24, 2018. The bar date for non-governmental creditors is after these dates: Apr. 30, 2018. The bar date for governmental entities is even later: July 30, 2018. Creditors cannot be required to file a request and actually receive permission to file a late filed claim as much as 17 days before the claims bar date." The Internal Revenue Service (IRS) filed a separate Plan objection. The IRS objection explains, "IRS objects to the confirmation of the Plan unless and until all federal tax returns are filed. Moreover, the IRS objects to the third party releases on the ground that the Bankruptcy Court cannot assert subject matter jurisdiction over claims that have not been identified. Thus, a proceeding solely between non-debtor parties based on non-bankruptcy law can only be heard by Bankruptcy Courts under 'related to' jurisdiction, and then only 'if the outcome could alter the debtors' rights, liabilities, options, or freedom of action (either positively or negatively) and which in any way impacts upon the handling and administration of the bankrupt estate."

PATRIOT NATIONAL INC

Bankruptcy Proceedings On May 7, 2018, the U.S. Bankruptcy Court approved Co.'s Fourth Further Amended Joint Chapter 11 Plan of Reorganization. As previously reported, "On the Effective Date, each of the Reorganized Debtors shall issue or execute and deliver to the Holders of Allowed Secured First Lien Lender Claims (or their designee) its respective New Equity Interests in accordance with the applicable Reorganized Debtor Governing Documents. All such New Equity Interests issued pursuant to the Plan shall be duly authorized, validly issued, and, if applicable, fully paid and non-assessable. The Reorganized Debtors shall not be (1) obligated to list the New Equity Interests on a national securities exchange, (2) reporting companies under the Securities Exchange Act, (3) required to file reports with the Securities and Exchange Commission or any other Person or party, or (4) required to file monthly operating reports, or any other type of report, with the Bankruptcy Court after the Effective Date." Also on May 7, 2018, Co. filed with the U.S. Bankruptcy Court a Fourth Further Amended Joint Chapter 11 Plan of Reorganization, which notes, "On the Effective Date, each of the Reorganized Debtors shall issue or execute and deliver to the Holders of Allowed Secured First Lien Lender Claims (or their designee) its respective New Equity Interests in accordance with the applicable Reorganized Debtor Governing Documents. All such New Equity Interests issued pursuant to the Plan shall be duly authorized, validly issued, and, if applicable, fully paid and non-assessable. The Reorganized Debtors shall not be (1) obligated to list the New Equity Interests on a national securities exchange, (2) reporting companies under the Securities Exchange Act, (3) required to file reports with the Securities and Exchange Commission or any other Person or party, or (4) required to file monthly operating reports, or any other type of report, with the Bankruptcy Court after the Effective Date."

PLAYERS NETWORK (THE)

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):			
	2017	2016	2015
		(revised)	(revised)
Revenue	87,913	135,234	764
Cost of goods sold	60,816	...	...
Gross profit	27,097	135,234	...
Direct operating costs	499,799	145,324	57,705
General & administrative	3,941,394	1,078,409	819,658
Officer salaries	650,786	175,673	228,330
Depreciation & amortization	71,920	24,084	30,143
Total operating expenses	5,163,899	1,423,490	1,135,836
Operating income (loss)	(5,136,802)	(1,288,256)	(1,135,072)
Other income	135,239	...	...
Gain (loss) on disposal of fixed assets	...	...	(12,854)

Gain (loss) on debt extinguishment	(62,641)	165,615	11,282
Interest on convertible debentures	25,794	31,330	...
Amortization of debt discounts	1,318,977	357,612	...
Loss on debt conversions	...	4,272	...
Interest on short & long term debt	77,100	12,131	...
Accounts payable related finance charges	2,699	4,303	...
Interest income	27	...	...
Interest expense, net	1,424,543	409,648	968,750
Change in derivative liabilities	(7,594,136)	(231,519)	(13,091)
Total other income (expense)	(8,946,081)	(475,552)	(983,413)
Net income (loss)	(14,082,883)	(1,763,808)	(2,118,485)
Less: net income (loss) attributable to noncontrolling interest	124,899	61,998	29,520
Net income (loss) attributable to			
Players Network	(13,957,984)	(1,701,810)	(2,088,965)
Weighted average shares outstanding - basic	558,393,739	428,311,253	265,226,745
Weighted average shares outstanding - diluted	558,393,739	428,311,253	265,226,745
Year end shares outstanding	580,716,669	524,394,239	351,827,400
Net income (loss) per share - basic	\$(0.02)	\$0.00	\$(0.01)
Net income (loss) per share - diluted	\$(0.02)	\$0.00	\$(0.01)
Number of full time employees	2	1	1
Number of part time employees	20	...	...
Number of common stockholders	354	321	347

[¶] Reclassified to conform with 2017 presentation; ^{¶¶} Shares increased due to the effects of shares issued for cash, services and conversion of debts; ^{¶¶¶} Shares increased due to the effect of issued shares for cash, services and services related party, conversion of debts, forbearance agreement and exchanged pursuant to settlement agreement; ^{¶¶¶} Approximately; ^{¶¶} As of April 14, 2018; [¶] As of April 14, 2017; [¶] As of May 8, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
		(revised)
Cash	65,840	145,119
Security deposits	52,100	50,000
Prepaid expenses	31,080	35,150
Other current assets	83,180	85,150
Raw materials	76,677	...
Finished goods	178,809	...
Inventory	255,486	...
Total current assets	404,506	230,269
Office equipment	102,037	60,968
Website development costs	99,880	99,880
Furniture & fixtures	27,066	2,730
Leasehold improvements	373,842	...
Fixed assets, gross	602,825	163,578
Less: accumulated depreciation	206,370	134,450
Fixed assets, net	396,455	29,128
Construction in progress	408,812	239,220
Total assets	1,209,773	498,617
Accounts payable	702,865	298,861
Accrued payroll, officers	113,393	31,343
Accrued payroll & payroll taxes	135,234	135,234
Accrued interest	117,411	21,841

Advances	82,500	105,000
Deferred rent obligations	28,809	15,656
Settlements payable	...	70,000
Convertible debentures	374,679	58,366
Short-term debt	775,810	142,940
Derivative liabilities	9,530,296	482,674
Total current liabilities	11,860,997	1,361,915
Letter agreement	...	925,000
Less: unamortized debt discounts	...	(885,271)
Long term debt	...	39,729
Total liabilities	11,860,997	1,401,644
Series A convertible preferred stock	2,000	2,000
Series C convertible preferred stock	12,000	12,000
Common stock	580,717	524,394
Additional paid-in capital	33,753,106	29,463,343
Subscriptions payable	...	11,400
Retained earnings (accumulated deficit)	(44,597,401)	(30,639,417)
Total stockholders' equity (deficit) prior to noncontrolling interest	(10,249,578)	(626,280)
Noncontrolling interest	(401,646)	(276,747)
Total stockholders' equity (deficit)	(10,651,224)	(903,027)

[¶] Net of discounts - Convertible debentures: \$790,621; ^{¶¶} Net of discounts - Convertible debentures: \$241,634; ^{¶¶¶} Net of discounts - Short term debt: \$432,190; ^{¶¶} Net of discounts - Short term debt: \$60

Recent Dividends:

- 1. Players Network (The) series A preferred.**
No dividends paid.
 - 2. Players Network (The) common.**
No dividends paid.
 - 3. Players Network (The) series C convertible preferred.**
No dividends paid.
 - 4. Players Network (The) series B preferred.**
No dividends paid.
- Annual Dividends:**
- 1. Players Network (The) series A preferred.**
No dividends paid.
 - 2. Players Network (The) common.**
No dividends paid.
 - 3. Players Network (The) series C convertible preferred.**
No dividends paid.
 - 4. Players Network (The) series B preferred.**
No dividends paid.

PLAYERS NETWORK (THE)

Auditor's Report Auditor's Report

The following is an excerpt from the report of the Independent auditors, M&K CPAS, PLLC, as it appeared in Co.'s 2017 10-K Report: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Players Network (the Company) as of December 31, 2017 and 2016, and the related consolidated statements of operations, stockholders' equity (deficit), and cash flows for each of the years in the two-year period ended December 31, 2017, and the related notes and schedules (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company suffered a net loss from operations and has a net capital deficiency, which raises substantial doubt about its ability to continue as a going concern. Management's plans regarding those matters are described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

POINT.360 (NEW)

Bankruptcy Proceedings On Apr. 30, 2018, Co. filed with the U.S. Bankruptcy Court a status report and request to continue its status hearing to anticipated disclosure statement hearing date

with proof of service. The report notes, "Debtor hopes to reorganize its operations and capital structure and gain access to liquidity, reduce costs and liabilities, optimize operations to meet customer needs and create value for employees, customers and creditors. Operationally, the Debtor has already closed its Empire facility and consolidated operations in the remaining facilities. The problem of the remaining REEP claim may be resolved in connection with pending negotiations to resolve the remaining claim through receipt of credit for fixtures and equipment that are of inconsequential value and benefit to the estate upon fully vacating the facility, subject to Bankruptcy Court approval. Debtor is concurrently working toward resolving the Austin claim through a pending motion to approve Debtor in Possession financing. Ultimately, the Medley claim that arose in connection with the MVF acquisition may become a principal dispute to be resolved through the case. Debtor will be able to fully assess such matters once a claims bar date is set and all timely filed claims are evaluated. Debtor's most significant unexpired leases are its leases for the Media Center and HWay facilities. The HWay facility is owned by Haig Bagerdjian, Debtor's president. Debtor presently intends to continue operations from both facilities and ultimately assume these leases. Pending development of Debtor's chapter 11 plans, Debtor shall maintain these leases and meet all postpetition financial obligations there under and Debtor intends to extend the time to assume or reject pending plan formulation."

POINT.360 (NEW)

Bankruptcy Proceedings On Apr. 23, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Mar. 2018. For the month, the Debtors reported a net loss of \$106,398 on \$2,300,000 in net sales and \$998,348 in total operating expenses. Debtors' cash at the beginning of Mar. 2018 was \$205,653 and \$180,760 at month's end, with cash disbursements of \$3,100,000 on \$3,000,000 in cash receipts.

PREMIER EXHIBITIONS INC

Bankruptcy Proceedings On Apr. 23, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Mar. 2018. For the month, the combined Debtors reported a net loss of \$8,644 on total revenue of \$91,809 and \$100,453 in total general and administrative expenses. Co. reported \$660,492 in funds at the beginning of Feb. 2018 and \$660,604 at month's end.

QIAN YUAN BAIXING INC

New Name On May 1, 2018, Co. changed its name from MD-Corp to Qian Yuan Baixing Inc.

QIAN YUAN BAIXING INC

Stock Trading Symbol Stock symbol: QYBX.

QPAGOS CORP

Annual Report

Consolidated Income Statement, Years Ended (\$):

	12/31/17	12/31/16	10/31/15
Sales of services	3,744,051	2,610,820	...
Payment processing fees	29,712	34,916	...
Kiosk sales	131,621	44,606	...
Other revenue	35,889	1,554	...
Net revenue	3,941,273	2,691,896	...
Cost of goods sold	3,913,953	2,595,012	...
Gross profit (loss)	27,320	96,884	...
General & administrative expenses	2,196,213	4,312,107	5,575
Depreciation & amortization	72,309	68,075	...
Professional fees	...	...	21,659
Total expense	2,268,522	4,380,182	27,234
Income (loss) from operations	(2,241,202)	(4,283,298)	...
Other income	(166,432)	788	...
Interest expense, net	2,071,781	54,610	...
Change in fair value of derivative liability	(330,134)	(36,074)	...
Foreign exchange gain (loss)	178,555	(357,855)	...
Income (loss) before provision for income taxes	(4,630,994)	(4,731,049)	...
Net income (loss)	(4,630,994)	(4,731,049)	(27,234)
Weighted average shares outstanding - basic	55,653,369	52,728,587	10,000,000
Weighted average shares outstanding			

- diluted	55,653,369	52,728,587	10,000,000
Year end shares outstanding	56,207,424	55,454,000	10,000,000
Net income (loss) per share - basic	\$(0.08)	\$(0.09)	\$0.00
Net income (loss) per share - diluted	\$(0.08)	\$(0.09)	\$0.00
Number of full time employees	29	33	...
Total number of employees	...	...	1
Number of common stockholders	49	52	32

Reclassified to conform with 2017 presentation; 2015 and prior financial for the company prior to reverse acquisition of Qpagos S.A.P.I de C.V. and Redpag S.A.P.I de C.V.; Approximately; As of April 13, 2018; As of April 10, 2017; As of December 10, 2015

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016	2015
Cash	19,028	46,286	...
Accounts receivable	59,628	79,943	...
Kiosks	504,794	350,273	...
Inventory	504,794	350,273	...
Recoverable IVA taxes & credits	215,990	353,780	...
Other current assets	288,687	279,878	...
Total current assets	1,088,127	1,110,160	...
Kiosks	263,709	269,810	...
Computer equipment	73,448	69,577	...
Office equipment	9,911	9,430	...
Leasehold improvements	8,608	8,192	...
Total cost	355,676	357,009	...
Less: accumulated depreciation & amortization	195,375	125,681	...
Plant & equipment, net	160,301	231,328	...
Intangibles, net	125,417	168,417	...
Investment	3,000	3,000	...
Other assets	6,950	9,847	...
Total non-current assets	295,668	412,592	...
Total assets	1,383,795	1,522,752	...
Accounts payable	446,032	320,487	...
Loans payable - related parties	349,916	...	...
Notes payable	...	323,462	...
Notes payable - related parties	...	203,288	...
Convertible debt, net	724,776	1,180	...
Convertible debt - related parties	859,190	...	...
Derivative liability	3,277,621	113,074	...
IVA & other taxes payable	7,178	166,108	...
Advances from customers	119,597	132,133	...
Total current liabilities	5,784,310	1,259,732	...
Total liabilities	5,784,310	1,259,732	...
Common stock	5,620	5,545	...
Additional paid-in capital	8,494,502	8,284,522	...
Retained earnings (accumulated deficit)	(13,388,191)	(8,757,197)	...
Accumulated other comprehensive income	487,554	730,150	...
Total stockholder's equity - controlling interest	(4,400,515)	263,020	...
Total stockholders' equity	(4,400,515)	263,020	...

Reclassified to conform with 2017 presentation; Unamortized discount - Convertible debt, net: \$652,563; Unamortized discount - Convertible debt, net: \$75,888; Net of unamortized discount - convertible debt - related parties: \$338,709

Recent Dividends:

1. Qpagos Corp common.

No dividends paid.

Annual Dividends:

1. Qpagos Corp common.

No dividends paid.

QPAGOS CORP

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, RBSM LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the consolidated results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the consolidated financial statements, the Company has incurred a loss since inception and has not generated sufficient revenue to cover its operating expenditures, raising substantial doubt about the Company's ability to continue as going concern. Management's evaluation of the events and conditions and management's plans regarding these matters are also described in Note 3. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

QUADRANT 4 SYSTEM CORP

Bankruptcy Proceedings On Apr. 23, 2018, Co. filed with the U.S. Bankruptcy Court a motion for entry of an order authorizing termination of the Debtor's 401(k) plan and for limited and shortened notice thereof. The motion explains, "The Debtor asserts that termination of the 401(k) Plan is in the best interests of the Debtor, its estate, and the Plan Participants, and is supported by the Debtor's sound business judgment. Through the Chapter 11 Case, the Debtor's business affairs are winding down and all Plan Participants have been, or will be, terminated. These terminations will include the Plan Administrators, Robert Steele and Aparna Radeekesh. Finally, termination of the 401(k) Plan will eliminate ongoing monthly management fees to ADP, which will continue to be charged against Plan Participant account balances until all funds have been removed from the plan." The Court scheduled an Apr. 26, 2018 hearing on the motion.

QUANTUM MATERIALS CORP.

Annual Report

Consolidated Income Statement, Years Ended Jun. 30 (\$):

	2017	2016	2015
Revenues	33,250	240,835	...
General & administrative expenses	5,447,576	5,218,391	3,439,681
Research & development expenses	1,006,214	479,908	64,460
Total operating expenses	6,453,790	5,698,299	3,504,141
Income (loss) from operations	(6,420,540)	(5,457,464)	(3,504,141)
Change in fair value of derivative liabilities	...	...	1,871,337
Gains (losses) on settlement	...	174,568	546,129
Beneficial conversion expense	275,110	513,941	488,037
Interest expense, net	314,679	83,764	66,647
Accretion of debt discount	649,524	225,349	360,650
Total other income (expense)	(1,239,313)	(648,486)	1,502,132
Net income (loss)	(7,659,853)	(6,105,950)	(2,002,009)
Weighted average shares outstanding - basic	342,688,527	318,325,221	277,765,696
Weighted average shares outstanding - diluted	342,688,527	318,325,221	277,765,696
Year end shares outstanding	367,955,585	324,563,789	307,097,420
Net income (loss) per share - basic	\$(0.02)	\$(0.02)	\$(0.01)
Net income (loss) per share - diluted	\$(0.02)	\$(0.02)	\$(0.01)
Number of full time employees	...	...	12
Total number of employees	9	16	...
Number of common			

stockholders.....	210	198	201
Number of beneficiary stockholders.....	2660	2660	...

Reclassified to conform with 2017 presentation; Approximately; As of April 24, 2018; As of January 13, 2016

Consolidated Balance Sheet, Years Ended Jun. 30 (\$):

	2017	2016	(revised)
Cash & cash equivalents	52,611	266,985	8,835
Accounts receivable .....	...	8,835	...
Prepaid expenses	1,254,923	102,100	...
Total current assets	1,307,534	377,920	...
Furniture & fixtures	1,625	1,625	...
Computers & software	11,447	11,447	...
Machinery & equipment	956,655	911,744	...
Property & equipment, gross	969,727	924,816	...
Less accumulated depreciation	246,491	150,142	...
Property & equipment, net	723,236	774,674	...
Licenses & patents, gross	192,743	192,743	...
Less: accumulated amortization	113,804	75,256	...
Licenses & patents, net	78,939	117,487	...
Total assets	2,109,709	1,270,081	...
Accrued expenses	1,809,456	625,474	...
Due to related parties	361,375	230,000	...
Notes payable	62,738	10,093	...
Current portion of convertible debentures, net of unamortized discount	2,511,829	407,702	...
Total current liabilities	4,745,398	1,273,269	...
Convertible debenture, net of current portion & unamortized discount	559,283	1,039,656	...
Total liabilities	5,304,681	2,312,925	...
Common stock	367,955	324,564	...
Additional paid-in capital	33,880,177	28,415,843	...
Retained earnings (accumulated deficit)	(37,443,104)	(29,783,251)	...
Total stockholders' equity (deficit)	(3,194,972)	(1,042,844)	...

Reclassified to conform with 2017 presentation

Recent Dividends:

1. Quantum Materials Corp. common.
No dividends paid.

Annual Dividends:

1. Quantum Materials Corp. common.
No dividends paid.

QUANTUM MATERIALS CORP.

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, KCCW Accountancy Corp., as it appeared in Co.'s 2017 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheet of Quantum Materials Corp. as of June 30, 2017, and the related consolidated statements of operations, stockholders' equity (deficit), and cash flows for the fiscal year ended June 30, 2017, and the related notes (collectively referred to as the "financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of June 30, 2017, and the results of its operations and its cash flows for the fiscal year ended June 30, 2017, in conformity with accounting principles generally accepted in the United States of America. Going concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As described in Note 1 of the consolidated financial statements, the Company has sustained continuing operating losses and has a history of losses, working capital deficits and negative cash flows from operating activities. The Company's viability is dependent upon its ability to obtain future financing and the success of its future operations. These matters raise substantial doubt about the Company's ability to continue as a going concern. Management's plan in regard to these matters is also described in Note 1 to the consolidated financial statements. The consolidated

financial statements do not include any adjustments that might result from the outcome of this uncertainty."

RAINMAKER WORLDWIDE INC Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
General & administrative	939,360	48,445	61,987
Consulting expense	1,175,681	...	...
Marketing, advertising, & promotion costs	80,152	...	...
Stock options expense	2,998,655	...	...
Depreciation expense	42,138	...	...
Rent expense	113,697	...	...
Travel & entertainment expense	83,654	...	...
Patent expense	41,553	...	...
Contract labor .....	...	...	1,250
Vehicle & travel .....	...	2,952	4,963
Mine property field expenses .....	...	66,654	198,285
Geology & engineering expenses .....	...	5,000	648
Total expenses	5,474,891	123,501	267,133
Income (loss) from operations	(5,474,891)	(123,501)	(267,133)
Interest expense	62,914	85,725	86,872
Net income (loss)	(5,537,805)	(208,776)	(354,005)
Weighted average shares outstanding - basic	34,178,129	...	...
Weighted average shares outstanding - diluted	34,178,129	...	...
Year end shares outstanding	81,632,050	117,971	889
Earnings (loss) per share - basic	\$(0.15)	...	...
Earnings (loss) per share - diluted	\$(0.15)	...	...

2016 and prior periods for Gold and Silver Mining of Nevada, Inc. prior to reverse acquisition with Rainmaker Worldwide Inc. (Ontario); As reported by Company; Shares increased due to the effect of reverse merger with Gold and Silver Mining of Nevada, Inc.; Adjusted for 1-for-1,000 stock split, June 15, 2017; Adjusted for 1-for-2,000 stock split, March 1, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents .....	...	349
Cash	20,097	...
Accounts receivable	68,284	...
Inventory	125,900	...
Prepaid expenses	179,798	190,500
Total current assets	394,078	190,849
Notes receivable .....	...	12,500,000
Loans & notes receivable	398,200	...
Furniture & equipment, cost	23,662	...
Less: accumulated depreciation - furniture & equipment	7,798	...
Furniture & equipment, net	15,864	...
Manufacturing equipment, cost	85,430	...
Less: accumulated depreciation - manufacturing equipment	30,704	...
Manufacturing equipment, net	54,726	...
Leeuwarden Turbine, cost	29,878	...
Less: accumulated depreciation - leewarden Turbine	14,954	...

Leeuwarden turbine, net	14,924	...
Leasehold improvements, cost	33,026	...
Less: accumulated depreciation - leasehold improvement	5,381	...
Leasehold improvements, net	27,645	...
Property & equipment, gross	171,996	...
Less: accumulated depreciation	58,837	...
Property & equipment	113,159	...
Intellectual property	6,972,402	...
Demonstration equipment or development	880,607	...
Total assets	8,758,445	12,690,849
Accounts payable .....	...	169,957
Accounts payable & accrued liabilities	1,285,395	...
Customer deposits	328,849	...
Current maturities of notes payable, net of unamortized discount .....	...	917,836
Current portion long term debt	183,924	...
Related party notes payable .....	...	455,458
Related party loan	28,832	...
Total current liabilities	1,826,999	1,543,251
Provision for asset retirement obligation	29,877	...
Long term notes payable	1,124,588	...
Total liabilities	2,981,464	1,543,251
Common stock	81,632	117,971
Additional paid-in capital	12,666,453	15,361,338
Retained earnings (deficit accumulated during exploration stage) .....	...	(4,331,711)
Retained earnings (accumulated deficit)	(7,736,766)	...
Accumulated other comprehensive income	765,662	...
Total stockholders' equity (deficit)	5,776,981	11,147,598

2016 and prior periods for Gold and Silver Mining of Nevada, Inc. prior to reverse acquisition with Rainmaker Worldwide Inc. (Ontario); As reported by Company

Recent Dividends:

1. Rainmaker Worldwide Inc class A preferred.
No dividends paid.

2. Rainmaker Worldwide Inc common.
No dividends paid.

Annual Dividends:

1. Rainmaker Worldwide Inc class A preferred.
No dividends paid.

2. Rainmaker Worldwide Inc common.
No dividends paid.

REAC GROUP INC Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Revenues .....	...	...	199
Selling expenses .....	...	...	6,158
Compensation	1,016,013	5,126,827	1,056,604
Professional	154,994	53,997	41,836
Rents & overhead .....	...	...	1,200
Rents	1,200	1,200	...
General & administrative	64,183	7,764	29,055
Amortization .....	...	...	21,435
Impairment of website .....	...	...	92,449
Total operating expenses	1,236,390	5,189,788	1,248,737
Net income (loss) from operations	(1,236,390)	(5,189,788)	(1,248,538)
Interest expense	259,175	43,337	112,267
Change in fair value of derivative .....	...	...	...

liability	(526,070)	(269,071)	(8,052)	No dividends paid.
Gain on write-off of derivative liability	1,232,164	...	...
Gain (loss) on extinguishment of debt	128,598	36,223	18,133	
Impairment of asset	162,000	...	...
Derivative liability expense	...	...	46,076	
Net income (loss) before provision for income taxes	(822,873)	(5,465,973)	(1,396,800)	
Net income (loss)	(822,873)	(5,465,973)	(1,396,800)	
Weighted average shares outstanding - basic	61,713,363	4,985,143	42,018	
Weighted average shares outstanding - diluted	61,713,363	4,985,143	42,018	
Year end shares outstanding	93,642,790	47,988,085	106,753	
Net earnings (loss) per share - basic	\$(0.01)	\$(1.10)	\$(33.24)	
Net earnings (loss) per share - diluted	\$(0.01)	\$(1.10)	\$(33.24)	
Number of full time employees	1	1	1	
Number of common stockholders	122	53	46	

Reclassified to conform with 2017 presentation; Reclassified to conform with 2016 presentation; Adjusted for 1-for-10,000 stock split, July 15, 2016; Shares increased due to the effect of common stock issued for cash, services, purchase of assets, cancellation, satisfaction of loan debt and interest, finance costs and for investor relations; Shares increased due to the effect of issuance for services and exchange for convertible debt; Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):			
	2017	2016	(revised)
Cash	51,396	105	105
Prepaid expenses	461	...	...
Total current assets	51,857	105	105
Total assets	51,857	105	105
Accounts payable	...	46,466	43,395
Accrued interest	14,559	43,395	...
Accrued salaries, payroll taxes, penalties & interest	853,011	793,998	699,090
Derivative liability	...	699,090	...
Due to principal shareholder	47	90,151	...
Notes payable to principal shareholder	...	31,250	128,525
Convertible notes payable	350,073	128,525	...
Warrant derivative liability	35,047	...	...
Total current liabilities	1,252,737	1,832,875	1,832,875
Total liabilities	1,252,737	1,832,875	1,832,875
Preferred stock series A	5	5	...
Common stock	936	480	...
Additional paid-in capital	21,482,249	20,027,941	...
Retained earnings (accumulated deficit)	(22,684,069)	(21,861,196)	...
Total stockholders' equity (deficit)	(1,200,879)	(1,832,770)	...

Reclassified to conform with 2017 presentation; Discount Convertible notes payable: \$14,648

Recent Dividends:

1. REAC Group Inc series A preferred.

No dividends paid.

2. REAC Group Inc common.

No dividends paid.

Annual Dividends:

1. REAC Group Inc series A preferred.

No dividends paid.

2. REAC Group Inc common.

REAC GROUP INC
Auditor's Report Auditor's Report
The following is an excerpt from the Report of the Independent Auditors, Assurance Dimensions, as it appeared in Co.'s 2017 10-K: "We have audited the accompanying balance sheet of REAC Group, Inc. as of December 31, 2017 and the related statements of operations, changes in stockholders' deficit and cash flows for the year ended December 31, 2017 and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and the results of its operations and its cash flows for the year ended December 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company had a net loss and cash used in operations of approximately \$823,000 and \$303,000, respectively for the year ended of December 31, 2017 and a working capital deficit of approximately \$1,201,000. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regards to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

REGENT TECHNOLOGIES INC.**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
		(revised)	(revised)
Lease operating expenses	1,678	6,355	17,054
Production & other taxes expenses	...	...	1,000
Depreciation, depletion & amortization	...	...	224
Full cost ceiling impairment	...	102,100	114,518
General & administrative expenses	52,612	75,267	92,767
Operating income (loss)	(54,290)	(183,722)	(225,563)
Investment impairment	81,769	...	...
Net change in fair value measurement	...	...	20,629
Gain on extinguishment of debt	10,660	283	6,968
Gain from contract settlement	15,700	...	...
Interest expense	3,005	2,556	2,513
Total other income (expense)	(58,414)	(2,273)	25,084
Income (loss) before provision (benefit) for income taxes	(112,704)	(185,995)	(200,479)
Net income (loss)	(112,704)	(185,995)	(200,479)
Preferred stock dividends	...	885	1,191
Net income (loss) applicable to common shareholders	(112,704)	(186,880)	(201,670)
Weighted average shares outstanding - basic	23,923,377	23,569,917	23,179,628
Weighted average shares outstanding - diluted	23,923,377	23,569,917	23,179,628
Year end shares outstanding	24,114,610	23,914,610	23,249,355
Net income (loss) per share - basic	\$(0.01)	\$(0.01)	\$(0.01)
Net income (loss) per share - diluted	\$(0.01)	\$(0.01)	\$(0.01)
Number of common stockholders	2,033	2,035	2,026

Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
		(revised)
Cash	1,593	4,967
Pepaid expenses & other current assets	74,607	77,107
Investments	...	81,769
Total current assets	76,200	163,843
Total property, plant & equipment, net	185,780	185,780
Intangibles assets, net	4,626,539	4,614,220
Total assets	4,888,519	4,963,843
Accounts payable	37,780	16,212
Notes payable - stockholder	25,000	25,000
Notes payable - related parties	18,000	18,000
Accrued interest payable	3,627	1,630
Accrued liabilities - related parties	50,672	40,197
Total current liabilities	135,079	101,039
Accrued liabilities - related parties	...	6,000
Asset retirement obligation	...	10,660
Total liabilities	135,079	117,699
Series A Convertible Preferred stock	17,500	17,500
Series B Convertible Preferred stock	150,000	150,000
Common stock	241,145	239,145
Paid-in capital in excess of par	8,166,532	8,148,532
Retained earnings (accumulated deficit)	(3,821,737)	(3,709,033)
Total stockholders' equity (deficit)	4,753,440	4,846,144

Reclassified to conform with 2017 presentation

Recent Dividends:

1. Regent Technologies Inc. series A convertible preferred.

No dividends paid.

2. Regent Technologies Inc. convertible preferred.

No dividends paid.

3. Regent Technologies Inc. series B convertible preferred.

No dividends paid.

4. Regent Technologies Inc. common.

No dividends paid.

Annual Dividends:

1. Regent Technologies Inc. series A convertible preferred.

No dividends paid.

2. Regent Technologies Inc. convertible preferred.

No dividends paid.

3. Regent Technologies Inc. series B convertible preferred.

No dividends paid.

4. Regent Technologies Inc. common.

No dividends paid.

REGENT TECHNOLOGIES INC.**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Turner, Stone & Company, L.L.P., as it appeared in Co.'s 2017 10-K: "In our opinion, the consolidated financial statements present fairly, in all material respects, the consolidated financial position of the Company as of December 31, 2017 and 2016, and the results of its consolidated operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has suffered recurring losses from operations since inception and has a working capital deficiency, both of which raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

REPRO-MED SYSTEMS, INC.**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Net Sales	4,033,224	3,638,436
Cost & expenses	3,457,517	3,357,497

Operating income	501,129	206,059
Foreign currency	9,424	17,074
Net before taxes	511,168	224,777
Income taxes	107,741	97,826
Net income	403,427	126,951
Earnings common share		
Primary	\$0.01	\$0.01
Fully Diluted	\$0.01	\$0.01
Common Shares:		
Full Diluted	38,781,445	37,831,079
Year-end	38,021,298	

Consolidated Balance Sheet Items, as of (\$):

Assets:		2018
Cash & equivalents	4,033,155	
Inventories	1,800,549	
Current assets	8,050,557	
Net property & equip.	773,948	
Total assets	9,360,292	
Liabilities:		
Current liabilities	1,217,201	
Stockholders' equity	8,119,087	
Net current assets	6,833,356	

RESPIRERX PHARMACEUTICALS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015 (revised)
Grant revenue	...	...	86,916
General & administrative	2,515,846	5,295,683	3,619,929
Research & development	1,731,565	3,176,207	1,706,603
Total operating expenses	4,247,411	8,471,890	5,326,532
Income (loss) from operations	(4,247,411)	(8,471,890)	(5,239,616)
Gain on settlements with former management	...	...	91,710
Gain on settlements with service providers	...	1,076	75,375
Fair value of inducement cost to effect exchange of convertible notes payable for common stock	...	188,274	...
Interest income	...	8	9
Interest expense	102,225	586,346	902,698
Foreign currency transaction gain (loss)	58,153	15,666	13,328
Net income (loss)	(4,291,483)	(9,229,760)	(5,961,892)
Dividends on series G 1.5% convertible preferred stock	...	1,165	6,867
Net income (loss) attributable to common stockholders	(4,291,483)	(9,230,925)	(5,968,759)
Weighted average shares outstanding - basic	2,418,271	1,864,045	1,182,926
Weighted average shares outstanding - diluted	2,418,271	1,864,045	1,182,926
Year end shares outstanding	3,065,261	2,149,045	1,507,221
Net income (loss) per share - basic	\$(1.77)	\$(4.95)	\$(5.05)
Net income (loss) per share - diluted	\$(1.77)	\$(4.95)	\$(5.05)
Number of full time employees	3	2	2
Number of part time employees	1	3	3
Total number of employees	4	5	5
Number of common stockholders	90	449	429
Number of beneficiary			

stockholders 1,200 1,200 6,500

Reclassified to conform with 2016 presentation; Including related parties - General & administrative: \$1,846,947; Including related parties - General & administrative: \$4,198,750; Including related parties - General & administrative: \$2,912,607; Including related parties - Research and development: \$1,132,604; Including related parties - Research and development: \$1,646,092; Including related parties - Research and development: \$560,425; Including related parties - Interest expense: \$15,519; Including related parties - Interest expense: \$151,958; Including related parties - Interest expense: \$877; Shares increased due to the effect of private placement and unit exchanges; Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents	84,902	92,040
Advance payment on research contract	48,912	48,912
Prepaid expenses	42,897	54,724
Total current assets	176,711	195,676
Equipment, gross	...	20,897
Accumulated depreciation	...	15,730
Equipment, net	...	5,167
Long-term prepaid insurance	18,059	33,004
Total assets	194,770	233,847
Accounts payable & accrued expenses	2,922,013	2,494,729
Accrued compensation & related expenses	479,300	1,944,559
Convertible notes payable	374,646	338,616
Note payable to SY	...	...
Corporation	583,827	594,007
Notes payable to officers	181,738	166,218
Non-permanent equity	...	185,000
Other short-term notes payable	8,630	4,095
Total current liabilities	4,550,154	5,727,224
Series B convertible preferred stock	21,703	21,703
Common stock	3,065	2,149
Additional paid-in capital	157,422,110	151,993,550
Retained earnings (accumulated deficit)	(161,802,262)	(157,510,779)
Total stockholders' equity (deficiency)	(4,355,384)	(5,493,377)

Including current portion of long-term prepaid insurance - Prepaid expenses: \$14,945; Net of current portion - Long-term prepaid insurance: \$14,945; Including payable to related parties - Accounts payable & accrued expenses: \$228,939; Including payable to related parties - Accounts payable & accrued expenses: \$194,066; Including accrued interest - Convertible notes payable, currently due & payable on demand: \$98,646; Including accrued interest - Convertible notes payable, currently due & payable on demand: \$62,616; Including accrued interest - Note payable to SY Corporation: \$267,335; Including accrued interest - Note payable to SY Corporation: \$219,362; Including accrued interest - Notes payable to officers: \$26,538; Including accrued interest - Notes payable to officers: \$11,018

Recent Dividends:

- RespireRx Pharmaceuticals Inc series B convertible preferred.**
No dividends paid.
- RespireRx Pharmaceuticals Inc series G 1.5% cumulative mandatorily convertible preferred.**
No dividends paid.
- RespireRx Pharmaceuticals Inc common.**
No dividends paid.

Annual Dividends:

- RespireRx Pharmaceuticals Inc series B convertible preferred.**
No dividends paid.
- RespireRx Pharmaceuticals Inc series G 1.5% cumulative mandatorily convertible preferred.**
No dividends paid.

3. RespireRx Pharmaceuticals Inc common.

No dividends paid.

RESPIRERX PHARMACEUTICALS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Haskell & White LLP, as it appeared in the 2017 10 K Report: **"Opinion on the Consolidated Financial Statements**
We have audited the accompanying consolidated balance sheets of RespireRx Pharmaceuticals Inc. and Subsidiary (the "Company") as of December 31, 2017 and 2016, the related consolidated statements of operations, stockholders' equity (deficiency), and cash flows for each of the years then ended, and the related notes (collectively, the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the consolidated financial position of the Company as of December 31, 2017 and 2016, and the consolidated results of its operations and its cash flows for each of the years then ended, in conformity with U.S. generally accepted accounting principles. **Going Concern** The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has experienced recurring losses, negative cash flows from operations, has limited capital resources, and a net stockholders' deficiency. These matters raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

SANSAL WELLNESS HOLDINGS INC

Annual Report

Consolidated Income Statement, Years Ended (\$):

	12/31/17	01/31/17	01/31/16
Net sales	1,114,674	...	...
Cost of sales	720,340	...	...
Plant inventory write-off	202,920	...	...
Gross profit	191,414	...	...
Selling, general & administrative expense	1,524,308	...	...
General & administrative expenses	...	20,981	254
Product development	...	...	3,051
Professional fees	...	22,733	3,159
Total operating expenses	1,524,308	43,714	6,464
Operating income (loss)	(1,332,894)	...	...
Merger expenses	260,750	...	...
Loss on disposal of property & equipment	(818,591)	...	...
Interest expense - related party	16,230	...	...
Interest expense - other	25,543	...	...
Total other income	(1,121,114)	...	...
Loss before provision for income taxes	(2,454,008)	...	...
Net income (loss)	(2,454,008)	(43,714)	(6,464)
Weighted average shares outstanding - basic	58,677,212	50,754,096	1,356,744
Weighted average shares outstanding - diluted	58,677,212	50,754,096	1,356,744
Year end shares outstanding	59,895,000	56,700,000	45,000,000
Earnings (loss) per share - basic	\$(0.04)	\$(0.00)	\$(0.01)
Earnings (loss) per share - diluted	\$(0.04)	\$(0.00)	\$(0.01)
Number of full time employees	23	...	...
Number of common stockholders	64	29	...

2016 and prior periods for Sansal, LLC. prior to reverse

merger with Lake Davis Holdings, LLC; [□] Adjusted for 6-for-1 stock split, November 13, 2017; [□] Shares increased due to the effect of issuance of common stock; [□] As of April 25, 2017

Consolidated Balance Sheet, Years Ended (\$):		
	12/31/17	[□] 01/31/17
Cash	12,634	12,634
Cash & cash equivalents	27,803	...
Work in progress	1,370,148	...
Finished goods	44,802	...
Other	13,808	...
Inventories	1,428,758	...
Accounts receivables, net	79,901	...
Prepaid expenses	42,094	...
Total current assets	1,578,556	...
Land & land improvements	398,126	...
Buildings & improvements	1,443,182	...
Greenhouse	693,987	...
Fencing & irrigation	185,895	...
Machinery & equipment	941,702	...
Furniture & fixtures	216,116	...
Computer equipment	20,053	...
Truck	16,161	...
Property, plant & equipment, gross	3,915,222	...
Less: accumulated amortization	306,038	...
Property, plant & equipment, net	3,609,184	...
Deposit	23,000	...
Total assets	5,210,740	12,634
Accounts payable	245,082	2,391
Accrued expenses	159,904	...
Accrued interest - related party	16,230	...
Notes payable - related parties	1,030,080	...
Current portion of long-term debt	551,191	...
Due to related party	62,638	...
Total current liabilities	2,002,487	...
Long-term debt	99,966	...
Total liabilities	2,102,453	65,029
Common stock, net	59,895	9,450
Additional paid-in capital	7,139,409	44,650
Retained earnings (accumulated deficit)	(4,091,017)	(106,495)
Total stockholders' equity (deficit)	3,108,287	(52,395)

[□] 2016 and prior periods for Sansal, LLC. prior to reverse merger with Lake Davis Holdings, LLC

Recent Dividends:

1. SanSal Wellness Holdings Inc common.
No dividends paid.

Annual Dividends:

1. SanSal Wellness Holdings Inc common.
No dividends paid.

SANSAL WELLNESS HOLDINGS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Paritz & Company, P.A., as it appeared in Co.'s 2017 10-K report: "Opinion on the Consolidated Financial Statements We have audited the accompanying consolidated balance sheets of SanSal Wellness Holdings, Inc. (the Company) as of December 31, 2017 and 2016, and the related consolidated statements of operation, shareholders' equity, and cash flows for each of the two years in the period ended December 31, 2017, and the related notes (collectively referred to as the consolidated financial statements). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the two years in the period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As described in Note 10 to the consolidated financial statements, the Company has sustained substantial losses from operations since its inception. As of and for the year ended December 31, 2017, the Company had an accumulated deficit of \$4,091,017, a net loss

of \$2,454,008, and a working capital deficit of \$423,931. These factors, among others, raise substantial doubt regarding the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 10 to the accompanying financial statements. The accompanying financial statements do not include any adjustments that might result from the outcome of this uncertainty."

SECURITY DEVICES INTERNATIONAL INC

Earnings, 3 mos. to Feb 28(Consol. - \$):

	2018	2017
Net Sales	28,116	42,433
Cost & expenses	319,211	516,093
Operating income	(294,448)	(485,632)
Interest expense	33,907	157,322
Other income (expense), net	(27,357)	502,986
Net before taxes	(355,712)	(139,968)
Net income	(355,712)	(139,968)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	93,014,134	55,412,298
Year-end	93,014,134	...

Consolidated Balance Sheet Items, as of (\$):

	2018	2017
Assets:		
Cash & equivalents	1,437,587	190,541
Inventories	1,800,923	26,053
Current assets	1,800,923	26,053
Net property & equip.	26,053	1,826,976
Total assets	1,826,976	...
Liabilities:		
Current liabilities	801,677	925,728
Long-term debt	925,728	99,571
Stockholders' equity	99,571	999,246
Net current assets	999,246	...

SED INTELLIGENT HOME INC

Annual Report

Consolidated Income Statement, Years Ended (\$):

	12/31/17	01/31/17	01/31/16
Rental income	88,438	...	...
Property sales	6,868,604	...	...
Total revenues	6,957,042	...	...
Cost of sales	6,217,779	...	...
General & administrative expenses	1,118,540	...	...
Bank service charges	...	192	150
Transfer agent expenses	...	11,116	54
Accounting/auditing expenses	...	42,247	...
Legal fees	...	505	...
General expenses	...	756	...
Total operating expenses	7,336,319	54,816	204
Income (loss) from operations	(379,277)	(54,816)	(204)
Interest income	24,909	...	...
Other income	104,599	...	...
Total other income (expense)	129,508	...	...
Income (loss) before taxes	(249,769)	(54,816)	(204)
Net income (loss)	(249,769)	(54,816)	(204)
Net income (loss) attributable to non-controlling interests	22,791	...	...
Net income (loss) attributable to common stockholders	(226,978)	...	...
Net income (loss) applicable to common shareholders	...	(54,816)	(204)
Weighted average shares outstanding - basic	704,043,324	74,043,324	74,043,324
Weighted average shares outstanding - diluted	704,043,324	74,043,324	74,043,324

	704,043,324	74,043,324	74,043,324
Year end shares outstanding	704,043,324	74,043,324	74,043,324
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Number of full time employees	4	...	...
Number of common stockholders	[□] 53	[□] 23	[□] 23

[□] As of April 17, 2018; [□] Approximately; [□] As of December 13, 2016

Consolidated Balance Sheet, Years Ended (\$):

	12/31/17	01/31/17
Construction in progress	30,104,201	...
Land held for development	24,302,643	...
Real estate held for sale	136,248	...
Total real estate	54,543,092	...
Cash	358,233	...
Cash or cash equivalents	...	32,376
Restricted cash	2,656,670	...
Other receivable	513,043	...
Prepaid expenses	49,903	...
Office & computer equipment	41,597	...
Furniture & fixtures	21,393	...
Property & equipment, gross	62,990	...
Less: accumulated depreciation	40,928	...
Fixed assets, net	22,062	...
Deposits	23,603	...
Total current assets	...	32,376
Total assets	58,166,606	32,376
Accounts payable & accrued expenses	1,131,116	40,346
Accrued interest - related parties	1,935,222	...
Tenant security deposits	2,625	...
Builder deposits	5,356,718	...
Notes payable	8,132,020	...
Notes payable - related parties	8,003,591	...
Total current liabilities	...	40,346
Total liabilities	24,561,292	40,346
Capital stock	704,043	74,043
Additional paid-in capital	32,739,017	100,694
Retained earnings (accumulated deficit)	(2,092,837)	(182,707)
Total stockholders' equity (deficit)	31,350,223	(7,970)
Non-controlling interests	2,255,091	...
Total stockholders' equity (deficit)	33,605,314	...

Recent Dividends:

1. Sed Intelligent Home Inc common.

No dividends paid.

Annual Dividends:

1. Sed Intelligent Home Inc common.

No dividends paid.

SHARPS COMPLIANCE CORP.

Earnings, 9 mos. to Mar 31(Consol. - \$):

	2018	2017
Total revenues	30,229,000	27,826,000
Cost & expenses	30,120,000	29,008,000
Operating income	(499,000)	(1,782,000)
Interest income	15,000	12,000
Interest expense	70,000	92,000
Net before taxes	(554,000)	(1,862,000)
Income taxes	(28,000)	...
Net income	(526,000)	(1,862,000)
Earnings common share		
Primary	\$(0.03)	\$(0.12)
Fully Diluted	\$(0.03)	\$(0.12)
Common Shares:		
Full Diluted	16,046,000	15,930,000
Year-end	16,082,021	16,006,157

SINGLEPOINT INC

Annual Report**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Revenue	259,634	922	823
Total revenue	259,634	922	823
Cost of revenue	231,820	26	13,680
Gross profit	27,814	896	(12,857)
Consulting fees	275,859	33,380	173,985
Compensation	38,824,066	671,220	518,100
Professional & legal fees	134,091	33,372	42,880
Investor relations	451,957	184,315	62,871
General & administrative expenses	269,525	31,337	42,191
Impairment of goodwill	1,178,197	...	...
Operating expenses	41,133,695	953,624	840,027
Income (loss) from operations	(41,105,881)	(952,728)	(852,884)
Interest expense	555,701	177,523	51,525
Amortization of loan costs	460,356	244,240	...
Gain (loss) on settlement of debt	(9,724,195)	(10,000)	(120,033)
Gain (loss) on change in fair value of investments	(608,402)	(979,600)	...
Gain (loss) on change in fair value of derivative liability	(270,829)	132,423	...
Other income (expense), net	(11,619,483)	(1,278,940)	(171,558)
Income (loss) before income tax provision & discontinued operations	...	...	(1,024,442)
Income (loss) before non-controlling interest	(52,725,364)	(2,231,668)	...
Income (loss) before discontinued operations	...	...	(1,024,442)
Income (loss) from discontinued operations	...	...	(2,654)
Income (loss) attributable to non-controlling interest	(31,804)	...	...
Net income (loss)	(52,693,560)	(2,231,668)	(1,027,096)
Weighted average shares outstanding - basic	787,332,849	464,135,528	329,439,323
Weighted average shares outstanding - diluted	787,332,849	464,135,528	329,439,323
Year end shares outstanding	935,585,925	639,034,093	367,671,402
Net income (loss) per share - basic	\$(0.07)	\$0.00	\$0.00
Net income (loss) per share - diluted	\$(0.07)	\$0.00	\$0.00
Number of full time employees	9	...	...
Number of common stockholders	204	203	...
Number of preferred stockholders	5	4	...

¹ Reclassified to conform with 2017 presentation; ² Restated to reflect the sale of the assets of Six Sigma Services, Inc. as discontinued operations; ³ Shares increased due to the effect of issuance of common shares for services, investments, convertible note and conversion of preferred shares; ⁴ Shares increased due to the effect of issuance for cash, services, debt, convertible note, and conversion of preferred shares

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016	2015
Cash	915,078	380,059	...
Prepaid expenses	385	...	...
Inventory	15,355	...	...
Total current assets	930,818	380,059	...
Equipment, net	3,547	...	...
Investments	20,000	...	...
Intangible asset	346,000	...	...
Goodwill	362,261	...	...
Notes receivable - related parties	4,225	...	...
Other assets	123	...	...
Total assets	1,666,974	380,059	...
Accounts payable	...	30,225	...
Accrued wages	142,395	...	...
Accrued expenses	551,384	401,867	...
Convertible notes payable	350,295	140,872	...
Advances from related party	70,832	20,000	...
Derivative liability	324,774	118,147	...
Total current liabilities	1,439,680	711,111	...
Convertible notes payable	1,007,271	...	...
Total liabilities	2,446,951	711,111	...
Class A convertible preferred stock	4,775	3,175	...
Common stock	93,559	63,903	...
Common stock subscriptions receivable	...	(355,500)	...
Additional paid in capital	59,951,381	8,061,698	...
Retained earnings (accumulated deficit)	(60,797,888)	(8,104,328)	...
Total Singlepoint, Inc. stockholders' equity (deficit)	(748,173)	(331,052)	...
Non-controlling interests	(31,804)	...	...
Total stockholders' equity (deficit)	(779,977)	(331,052)	...

¹ Reclassified to conform with 2017 presentation

Recent Dividends:**1. Singlepoint Inc class A convertible preferred.**

No dividends paid.

2. Singlepoint Inc common.

No dividends paid.

Annual Dividends:**1. Singlepoint Inc class A convertible preferred.**

No dividends paid.

2. Singlepoint Inc common.

No dividends paid.

SINGLEPOINT INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Turner, Stone & Company, L.L.P., as it appeared in Co.'s 2017 Annual Report: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Singlepoint, Inc. and its subsidiaries (the "Company") as of December 31, 2017 and 2016 and the related consolidated statements of operations, stockholders' deficit and cash flows for the years then ended, and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the consolidated financial position of the Company as of December 31, 2017 and 2016, and the results of its consolidated operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Explanatory Paragraph - Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has suffered recurring losses from operations since inception and expects to continue to generate operating losses and negative cash flows for the foreseeable future. These conditions raise substantial doubt its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

SMITH (A O) CORP**Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2018	2017
Net Sales	788,000	740,000
Cost & expenses	662,600	619,600
Operating income	125,400	120,400
Net before taxes	125,400	120,400
Income taxes	26,600	32,700
Net income	98,800	87,700
Earnings common share		
Primary	\$0.58	\$0.51
Fully Diluted	\$0.57	\$0.50
Common Shares:		
Full Diluted	173,351	175,420
Year-end	171,142	173,035
Consolidated Balance Sheet Items, as of (\$000):		2018
Assets:		
Cash & equivalents	241,900	241,900
Inventories	287,100	287,100
Current assets	1,669,100	1,669,100
Net property & equip.	538,100	538,100
Total assets	3,106,900	3,106,900
Liabilities:		
Current liabilities	766,900	766,900
Long-term debt	285,800	285,800
Stockholders' equity	1,708,400	1,708,400
Net current assets	902,200	902,200

SOLBRIGHT GROUP INC**Earnings, 9 mos. to Feb 28(Consol. - \$):**

	2018	2017
Net Sales	11,065,685	1,077,963
Cost & expenses	14,419,145	1,966,499
Operating income	(3,353,460)	(888,536)
Other income (expense), net	(695,806)	(120,580)
Net before taxes	(9,146,896)	(1,055,313)
Income taxes	475	12,363
Net income	(9,147,371)	(1,067,676)
Earnings common share		
Primary	\$(0.38)	\$(0.08)
Fully Diluted	\$(0.38)	\$(0.08)
Common Shares:		
Full Diluted	23,879,063	12,034,512
Year-end	27,870,412	14,136,763

SOTHEBY'S**Earnings, 3 mos. to Mar 31(Consol. - \$000):**

	2018	2017
Total revenues	195,796	199,309
Cost & expenses	181,785	207,983
Deprec., depl. & amort.	7,100	5,384
Operating income	6,911	(14,058)
Interest income	365	257
Interest expense	9,313	7,533
Other income (expense), net	(9,431)	2,044
Equity earnings	(806)	(667)
Net before taxes	(11,468)	(19,290)
Income taxes	(4,136)	(7,292)
Net income	(6,526)	(11,331)
Balance for common	(6,522)	(11,325)
Earnings common share		
Primary	\$(0.12)	\$(0.21)
Fully Diluted	\$(0.12)	\$(0.21)
Common Shares:		
Full Diluted	52,464	53,016
Year-end	52,304	53,411

Consolidated Balance Sheet Items, as of (\$000):

	2018	2017
Assets:		
Cash & equivalents	335,728	335,728
Inventories	65,308	65,308
Current assets	1,264,579	1,264,579
Net property & equip.	354,526	354,526
Total assets	2,415,910	2,415,910
Liabilities:		
Current liabilities	1,009,304	1,009,304
Long-term debt	715,988	715,988
Stockholders' equity	590,814	590,814
Net current assets	255,275	255,275

SPECTRA SYSTEMS CORP**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Revenues - product	9,388,129	9,036,814	11,672,565
Revenues - service	1,629,412	1,620,503	1,747,474

Group Ltd. stockholders' equity (deficit).....	(6,338,350)	(4,717,024)
Non-controlling interest	(88,650)	(60,272)
Total stockholders' equity (deficit).....	(6,427,000)	(4,777,296)

¹ Reclassified to conform with 2017 presentation; ² Net of discount - Convertible debenture: \$573,776; ³ Net of discount - Convertible debenture: \$1,350,067

Recent Dividends:**1. Spectrum Global Solutions Inc (NV) common.**

No dividends paid.

Annual Dividends:**1. Spectrum Global Solutions Inc (NV) common.**

No dividends paid.

SPECTRUM GLOBAL SOLUTIONS INC (NV)**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Sadler, Gibb & Associates, LLC, as it appeared in Co.'s 2017 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Spectrum Global Solutions, Inc. (f/k/a Mantra Venture Group Ltd.) ("the Company") as of December 31, 2017 and May 31, 2017, the related consolidated statements of operations, stockholders' equity (deficit), and cash flows for the transitional seven month period ended December 31, 2017 and the two years in the period ended May 31, 2017, and the related notes (collectively referred to as the "financial statements"). In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and May 31, 2017, and the results of its operations and its cash flows for the transitional seven month period ended December 31, 2017 and the two years in the period ended May 31, 2017, in conformity with accounting principles generally accepted in the United States of America. Explanatory Paragraph Regarding Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency which raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

STERLING CONSOLIDATED CORP**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	¹ 2015 (revised)
O-rings & rubber product sales	6,256,026	5,632,422	6,244,222
Freight services	197,204	106,543	155,115
Total revenues	6,453,230	5,738,965	6,399,337
Cost of goods	5,191,716	3,995,601	4,961,040
Cost of services	236,281	180,123	209,306
Total cost of sales	5,427,997	4,175,724	5,170,346
Gross profit	1,025,233	1,563,241	1,228,991
Sales & marketing expenses	246,608	222,960	211,309
General & administrative expenses	1,615,850	1,245,465	1,335,133
Total operating expenses	1,862,458	1,468,425	1,546,442
Operating income (loss)	(837,225)	94,816	(317,451)
Other income (expense)	89,865	(11,790)	(39,010)
Loss on sale of real estate .....	...	(39,910)	...
Loss on sale of vehicle	(2,502)	...	...
Gain (loss) on derivative liability	12,885	9,499	783
Interest expense	124,632	141,516	151,376
Loss on impairment of goodwill & intangible assets .....	...	...	136,743
Total other income (expense)	(24,384)	(183,717)	(326,346)
Income (loss)			

before provision for income taxes	(861,609)	(88,901)	(643,797)
Deferred tax expense (benefit)	(108,139)	5,011	(93,098)
Current provision (benefit)	(222,114)	(8,621)	(35,740)
Provision (benefit) for income taxes	(330,253)	(3,610)	² (128,568)
Net income (loss)	(531,356)	(85,291)	(515,229)
Weighted average shares outstanding - basic	40,715,540	40,715,540	40,667,261
Weighted average shares outstanding - diluted	40,715,540	40,715,540	40,667,261
Year end shares outstanding	40,715,540	40,715,540	40,715,540
Net income (loss) per share - basic	\$(0.01)	\$0.00	\$(0.01)
Net income (loss) per share - diluted	\$(0.01)	\$0.00	\$(0.01)
Number of full time employees	³ 26	⁴ 22	⁵ 26
Number of common stockholders	⁶ 57	⁷ 57	⁸ 57

¹ Reclassified to conform with 2016 presentation; ² As reported by the Company; ³ As of April 17, 2018; ⁴ As of April 17, 2017; ⁵ As of August 5, 2016; ⁶ Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents	36,888	6,814
Accounts receivables, gross	880,004	679,115
Less: allowance for doubtful accounts	123,090	123,090
Accounts receivables, net	756,914	556,025
Inventory, gross	3,090,939	2,864,222
Less: inventory reserves	585,764	141,000
Inventory, net	2,505,175	2,723,222
Notes receivable & other current assets	37,861	45,888
Total current assets	3,336,838	3,331,949
Land, building & leasehold improvements	1,815,726	1,815,726
Machinery & equipment	1,065,127	1,051,983
Vehicles	246,659	290,103
Total property & equipment, cost	3,127,512	3,157,812
Less: accumulated depreciation	1,376,296	1,254,300
Property & equipment, net	1,751,216	1,903,512
Intangibles assets, net	86,007	103,209
Deferred tax asset	533,581	157,428
Total assets	5,707,642	5,496,098
Accounts payable & accrued expenses	1,272,926	1,022,407
Bank line of credit	828,858	758,858
Other liabilities	62,393	70,960
Derivative liability	2,176	15,061
Current portion of long-term notes payable	31,183	42,194
Total current liabilities	2,197,536	1,909,480
Long-term notes payable, related parties	1,681,281	1,681,632
Long-term notes payable	1,073,972	1,135,817
Total liabilities	4,952,789	4,726,929
Common stock	40,716	40,716
Additional paid-in capital	1,963,318	1,446,278
Retained earnings (accumulated deficit)	(1,249,181)	(717,825)
Total stockholders' equity (deficit)	754,853	769,169

Recent Dividends:**1. Sterling Consolidated Corp common.**

No dividends paid.

Annual Dividends:**1. Sterling Consolidated Corp common.**

No dividends paid.

STRATEGIC ENVIRONMENTAL & ENERGY RESOURCES INC**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	¹ 2016 (revised)	2015
Products revenue	5,256,300	4,494,700	3,233,900
Services revenue	2,254,200	2,929,000	8,346,300
Solid waste disposal	917,500	230,200	1,064,700
Total revenue	8,428,000	7,653,900	12,644,900
Products costs	3,636,100	3,417,000	2,381,300
Services costs	2,718,100	2,657,400	6,600,900
Solid waste disposal costs	1,150,700	315,000	1,411,200
General & administrative expenses	2,521,500	2,034,800	3,034,800
Salaries & related expenses	2,238,400	2,182,800	2,601,200
Loss on settlement	254,900	...	...
Other asset impairment	322,000	720,000	...
Fixed asset impairment	354,000	809,000	...
Litigation settlement .....	...	277,500	...
Total operating expenses	13,195,700	12,413,500	16,029,400
Income (loss) from operations	(4,767,700)	(4,759,600)	(3,384,500)
Interest expense net	1,425,600	324,200	93,300
Gain on debt settlements .....	...	...	50,100
Gain on disposition of assets .....	...	27,800	...
Other income (expense)	59,900	(22,900)	(2,300)
Total non-operating income (expense), net	(1,365,700)	(319,300)	(45,500)
Income (loss) from continuing operations	(6,133,400)	(5,078,900)	...
Net income from discontinued operations	694,300	423,300	...
Gain recognized on sale of rail operations	2,695,300	...	...
Discontinued operations, net of tax	3,389,600	423,300	...
Income (loss) before earnings from equity method joint ventures	(2,743,800)	(4,655,600)	(3,430,000)
Income from equity method joint ventures .....	...	15,700	6,400
Net income (loss)	(2,743,800)	(4,639,900)	(3,423,600)
Less: net loss (income) attributable to non-controlling interest	545,400	753,500	536,300
Net income (loss) attributable to Strategic Environmental & Energy Resources, Inc.	(2,198,400)	(3,886,400)	(2,887,300)
Weighted average shares outstanding - basic	55,264,804	53,951,309	52,320,762
Weighted average shares outstanding - diluted	55,264,804	53,951,309	52,320,762
Year end shares outstanding	56,528,575	54,525,079	52,375,079
Net income (loss) per share from			

	2017	2016	2015
continuing operations - basic	\$(0.11)	\$(0.08)	Ⓐ2015 (revised)
Net income (loss) per share from discontinued operations - basic	\$0.01	\$0.01	Ⓐ2015 (revised)
Net income (loss) per share - basic	\$(0.10)	\$(0.07)	Ⓐ2015 (revised)
Net income (loss) per share from continuing operations - diluted	\$(0.11)	\$(0.08)	Ⓐ2015 (revised)
Net income (loss) per share from discontinued operations - basic	\$0.01	\$0.01	Ⓐ2015 (revised)
Net income (loss) per share - diluted	\$(0.10)	\$(0.07)	Ⓐ2015 (revised)
Number of full time employees	Ⓐ40	Ⓐ70	Ⓐ95
Total number of employees	Ⓐ70	Ⓐ95	Ⓐ95
Number of common stockholders	Ⓐ85	Ⓐ95	Ⓐ95

Ⓐ Restated to reflect the discontinued operations of fixed railcar cleaning division; Ⓐ Approximately; Ⓐ As of April 16, 2018; Ⓐ As of February 29, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016	2015
Cash	54,100	233,200	233,200
Accounts receivable, gross	1,152,500	1,423,600	1,423,600
Allowance for doubtful accounts	460,100	235,500	235,500
Accounts receivable, net	692,400	1,188,100	1,188,100
Notes receivable, net	184,600	...	...
Costs & estimated earnings in excess billings on uncompleted contracts . . . . .	...	13,600	13,600
Assets held for sale . . . . .	...	1,024,600	1,024,600
Prepaid expenses & other current assets	340,900	518,500	518,500
Total current assets	1,272,000	2,978,000	2,978,000
Field & shop equipment	2,213,200	1,907,500	1,907,500
Vehicles	690,000	690,000	690,000
Waste destruction equipment, placed in service	627,800	1,299,500	1,299,500
Waste destruction equipment, not placed in service . . . . .	...	712,100	712,100
Furniture & office equipment	311,000	319,700	319,700
Leasehold improvements	10,000	10,000	10,000
Building & improvements	21,200	21,200	21,200
Land	162,900	162,900	162,900
Property & equipment, gross	4,036,100	5,122,900	5,122,900
Less: accumulated depreciation & amortization	2,739,700	2,317,800	2,317,800
Property & equipment, net	1,296,400	2,805,100	2,805,100
Intangible assets, net	623,100	738,000	738,000
Notes receivable, net of current portion	542,900	...	...
Other assets	16,500	16,400	16,400
Total assets	3,750,900	6,537,500	6,537,500
Accounts payable	1,436,900	1,643,500	1,643,500
Accrued compensation & related taxes	608,000	644,800	644,800
Accrued interest	105,700	58,900	58,900
Accrued settlement/litigation claims	150,000	277,500	277,500
Warranty & defect claims	71,700	35,700	35,700
Other accrued liabilities	372,200	364,100	364,100
Accrued liabilities	1,307,600	1,381,000	1,381,000
Billings in excess of	...	...	...

	2017	2016	2015
costs & estimated earnings on uncompleted contracts	227,300	1,090,800	1,090,800
Deferred revenue	304,200	188,300	188,300
Payroll taxes payable	997,700	993,300	993,300
Customer deposits	21,600	330,000	330,000
Liabilities held for sale . . . . .	...	603,100	603,100
Current portion of notes payable & capital lease obligations	2,166,300	571,800	571,800
Notes payable - related parties, including accrued interest	11,800	11,800	11,800
Total current liabilities	6,473,400	6,813,600	6,813,600
Deferred revenue, non-current	113,100	283,600	283,600
Convertible notes payable	1,605,000	1,605,000	1,605,000
Debt discount	(7,200)	(14,900)	(14,900)
Note payable	962,900	623,600	623,600
Capital lease obligations	109,900	109,600	109,600
Less: current portion, including debt discount	2,166,300	571,800	571,800
Notes payable & capital lease obligations, net of current portion	504,300	1,751,500	1,751,500
Total liabilities	7,090,800	8,848,700	8,848,700
Common stock	56,500	54,500	54,500
Common stock subscribed	25,000	25,000	25,000
Additional paid-in capital	20,790,700	19,077,600	19,077,600
Stock subscription receivable	(25,000)	(25,000)	(25,000)
Retained earnings (accumulated deficit)	(21,471,900)	(19,273,500)	(19,273,500)
Total stockholders' equity (deficit)	(624,700)	(141,400)	(141,400)
Non-controlling interests	(2,715,200)	(2,169,800)	(2,169,800)
Total equity (deficit)	(3,339,900)	(2,311,200)	(2,311,200)

Ⓐ Restated to reflect the discontinued operations of fixed railcar cleaning division

Recent Dividends:

1. Strategic Environmental & Energy Resources Inc common.

No dividends paid.

Annual Dividends:

1. Strategic Environmental & Energy Resources Inc common.

No dividends paid.

STRATEGIC ENVIRONMENTAL & ENERGY RESOURCES INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, L J Soldering Associates, LLC, as it appeared in Co.'s 2017 10K: "OPINION ON THE FINANCIAL STATEMENTS We have audited the accompanying consolidated balance sheets of Strategic Environmental & Energy Resources, Inc. and subsidiaries (the "Company") as of December 31, 2017 and December 31, 2016, the related consolidated statements of operations, stockholders' deficit and cash flows for the years ended December 31, 2017 and December 31, 2016, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and December 31, 2016, and the results of its operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America.

EXPLANATORY PARAGRAPH ũ GOING CONCERN The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As more fully described in Note 2, the Company has incurred significant losses since inception and has an accumulated deficit of approximately \$22 million as of December 31, 2017 and needs to raise substantial amounts of additional funds to meet its obligations and afford it time to develop profitable operations. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

STRATEGIC INTERNET INVESTMENTS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Accounting & audit fees	26,269	39,412	38,696
Communications . . . . .	...	4,740	...
Consulting fees . . . . .	...	...	34,000
Legal fees	44,998	21,103	(5,003)
Management fees	65,000	4,100	53,000
Office & general expense	560	1,452	6,937
Regulatory fees	7,592	10,507	11,749
Rent expense . . . . .	...	...	5,826
Transfer agent fees	2,400	1,950	1,890
Operating income (loss)	(146,819)	(83,264)	(147,095)
Interest expense	115,341	104,702	94,587
Gain (loss) on foreign exchange	(1,196)	(21)	12,764
Net income (loss) for the year	(263,356)	(187,987)	(228,918)
Weighted average shares outstanding - basic	40,359,391	40,359,391	39,223,775
Weighted average shares outstanding - diluted	40,359,391	40,359,391	39,223,775
Year end shares outstanding	40,359,391	40,359,391	40,359,391
Net income (loss) per share - basic	\$(0.01)	\$0.00	\$(0.01)
Net income (loss) per share - diluted	\$(0.01)	\$0.00	\$(0.01)
Total number of employees	0	0	...
Number of stockholders	Ⓐ140	Ⓐ140	Ⓐ140

Ⓐ Reclassified to conform with 2016 presentation; Ⓐ Approximately; Ⓐ As of January 31, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016	2015
Cash	74	375	375
Total current assets	74	375	375
Total assets	74	375	375
Accounts payable	127,359	97,987	97,987
Accounts payable - related parties	28,737	23,738	23,738
Accrued liabilities - related party	60,000	...	...
Accrued interest	23,253	16,363	16,363
Accrued interest - related parties	721,657	613,205	613,205
Convertible loan payable	50,000	50,000	50,000
Loans payable - related parties	439,248	385,906	385,906
Convertible notes payable - related parties	418,975	418,975	418,975
Total current liabilities	1,869,229	1,606,174	1,606,174
Total liabilities	1,869,229	1,606,174	1,606,174
Class A convertible preferred stock	198	198	198
Common stock	40,359	40,359	40,359
Additional paid-in capital	12,156,359	12,156,359	12,156,359
Retained earnings (accumulated deficit)	(14,066,071)	(13,802,715)	(13,802,715)
Total stockholders' equity (deficit)	(1,869,155)	(1,605,799)	(1,605,799)

Recent Dividends:

1. Strategic Internet Investments Inc common.

No dividends paid.

2. Strategic Internet Investments Inc class A convertible preferred.

No dividends paid.

Annual Dividends:

1. Strategic Internet Investments Inc common.

No dividends paid.

2. Strategic Internet Investments Inc class A convertible preferred.

No dividends paid.

STRATEGIC INTERNET INVESTMENTS INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, LBB & Associates Ltd., LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. Our audits included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audits also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audits provide a reasonable basis for our opinion. As discussed in Note 1 to the financial statements, the Company's continued losses from operations raise substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

STREAMLINE HEALTH SOLUTIONS INC**Annual Report****Consolidated Income Statement, Years Ended Jan. 31 (\$):**

	2018	2017	2016 (revised)
Systems sales revenues	1,343,288	2,512,579	2,946,304
Professional services revenues	2,744,070	2,395,987	2,212,002
Audit services	1,216,285	627,919	...
Maintenance & support revenues	13,170,644	14,809,935	15,145,480
Software as a service revenues	5,863,788	6,713,485	8,010,672
Total revenues	24,338,075	27,059,905	28,314,458
Cost of systems sales	1,946,347	2,712,663	2,778,041
Cost of professional services	2,400,534	2,724,078	3,143,881
Cost of audit services	1,603,572	1,100,154	...
Cost of maintenance & support	2,904,181	3,226,511	3,036,550
Cost of software as a service	1,318,628	1,763,705	2,442,143
Selling, general & administrative expenses	11,434,276	13,088,074	13,442,799
Research & development	5,352,189	7,453,638	9,093,353
Gain (loss) on sale of business	...	238,103	...
Total operating expenses	26,959,727	31,830,720	33,936,767
Operating profit (loss)	(2,621,652)	(4,770,815)	(5,622,309)
Interest expense	474,657	508,859	884,226
Miscellaneous income (expenses)	(86,735)	106,084	2,224,423
Earnings (loss) before income taxes	(3,183,044)	(5,173,590)	(4,282,112)
Current federal income tax expense (benefit)	...	(15,000)	...
Current state income tax expense (benefit)	11,573	2,976	17,578
Total current income tax expense (benefit)	11,573	(12,024)	17,578
Deferred federal income tax expense (benefit)	(95,403)	...	(8,838)
Deferred state income tax expense (benefit)	...	...	(737)
Total deferred income tax expense (benefit)	(95,403)	...	(9,575)

Income tax expense (benefit)	(83,830)	(12,024)	8,003
Net earnings (loss)	(3,099,214)	(5,161,566)	(4,290,115)
Less: deemed dividends on series A preferred shares	...	875,935	1,336,072
Net earnings (loss) attributable to common shareholders	(3,099,214)	(6,037,501)	(5,626,187)
Weighted average shares outstanding - basic	19,876,383	19,528,341	18,689,854
Weighted average shares outstanding - diluted	19,876,383	19,528,341	18,689,854
Year end shares outstanding	20,005,977	19,695,391	18,783,540
Net earnings (loss) per share - basic	\$(0.16)	\$(0.31)	\$(0.30)
Net earnings (loss) per share - diluted	\$(0.16)	\$(0.31)	\$(0.30)
Number of full time employees	113	127	...
Number of part time employees	3	2	...
Total number of employees	116	129	...
Number of common stockholders	221	216	...
Number of beneficiary stockholders	3,200	3,200	...

As of April 2, 2018; As of March 20, 2017; Approximately

Consolidated Balance Sheet, Years Ended Jan. 31 (\$):

	2018	2017
Cash & cash equivalents	4,619,834	5,654,093
Accounts receivable, gross	3,350,228	4,688,238
Less: allowance for doubtful accounts	349,058	198,449
Accounts receivable, net	3,001,170	4,489,789
Contract receivables	223,791	466,423
Prepaid hardware & third party software for future delivery	5,858	5,858
Prepaid client maintenance contracts	506,911	595,633
Other prepaid assets	742,232	732,496
Other current assets	546,885	439
Total current assets	9,646,681	11,944,731
Computer equipment	2,852,776	3,110,274
Computer software	730,950	827,642
Office furniture, fixtures & equipment	683,443	683,443
Leasehold improvements	729,348	729,348
Property & equipment, gross	4,996,517	5,350,707
Accumulated depreciation & amortization	3,834,153	3,447,198
Property & equipment, net	1,162,364	1,903,509
Capitalized software development costs, gross	22,965,534	21,129,042
Less: accumulated amortization - capitalized software development costs	18,658,183	16,544,797
Capitalized software development costs, net	4,307,351	4,584,245
Intangible assets, net	5,835,151	6,996,599
Goodwill	15,537,281	15,537,281
Other non-current assets	642,226	672,133
Total non-current assets	27,484,373	29,693,767
Total assets	37,131,054	41,638,498
Accounts payable	421,425	1,116,525
Accrued compensation	342,351	496,706
Accrued other expenses	609,582	484,391
Current portion of term loan	596,984	655,804
Deferred revenues	9,481,807	9,916,454
Current portion of		

capital lease obligations	...	91,337
Total current liabilities	11,452,149	12,761,217
Term loan	3,901,353	4,883,286
Warrants liability	...	46,191
Royalty liability	2,469,193	2,350,754
Lease incentive liability, less current portion	274,128	339,676
Deferred revenues, less current portion	332,645	568,515
Total non-current liabilities	6,977,319	8,188,422
Total liabilities	18,429,468	20,949,639
Series A 0% convertible redeemable preferred stock	8,849,985	8,849,985
Common stock	200,060	196,954
Additional paid in capital	81,776,606	80,667,771
Retained earnings (accumulated deficit)	(72,125,065)	(69,025,851)
Total stockholders' equity (deficit)	9,851,601	11,838,874
Deferred financing cost - term loan	\$128,275;	Deferred financing cost - term loan: \$199,211

Recent Dividends:

1. Streamline Health Solutions Inc series A 0% redeemable convertible preferred.

No dividends paid.

2. Streamline Health Solutions Inc common.

No dividends paid.

Annual Dividends:

1. Streamline Health Solutions Inc series A 0% redeemable convertible preferred.

No dividends paid.

2. Streamline Health Solutions Inc common.

No dividends paid.

SURGE HOLDINGS INC

New Accountant On Apr. 30, 2018, Co. dismissed Paritz & Co., P.A. and engaged Rodefer Moss & Co. PLLC as its new independent public accounting firm.

TAXUS PHARMACEUTICALS HOLDINGS INC

Earnings, 6 mos. to Dec 31 (Consol. - \$):

	2017	2016
Total revenues	500	5,851
Cost & expenses	16,020	57,298
Net income	(15,520)	(51,447)
Earnings common share		
Common Shares:		
Full Diluted	81,500,200	81,500,200
Year-end	81,500,200	81,500,200

THERAPEUTIC SOLUTIONS INTERNATIONAL INC**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Squar Milner LLP, as it appeared in Co.'s 2017 10-K: "We have audited the accompanying consolidated balance sheets of Therapeutic Solutions International, Inc. and its subsidiaries (the Company) as of December 31, 2017 and 2016, the related consolidated statements of operations, changes in shareholders' deficit, and cash flows for the years then ended, and the related notes to the consolidated financial statements (collectively, the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has a history of significant recurring losses from operations through December 31, 2017, and does not have sufficient working capital to fund its planned operations during the twelve-month period subsequent to the issuance of these financial statements. This raises substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters also are described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

TIGER OIL & ENERGY INC.**Annual Report**

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015 (revised)
Revenues	15,114	...	15,008
Lease operating expense	22,643	4,079	679
Accretion expense	855	789	715
Legal & professional fees	11,615	68,882	46,059
Impairment of oil & gas properties	...	...	404,837
General & administrative	34,983	36,840	38,365
Total operating expenses	70,096	110,590	490,655
Income (loss) from operations	(54,982)	(110,590)	(475,647)
Interest expense	33,632	35,005	33,741
Gain on settlement of debt	3,892	58,684	...
Total other income (expense)	(29,740)	23,679	(33,741)
Income (loss) before taxes	(84,722)	(86,911)	(509,388)
Net income (loss)	(84,722)	(86,911)	(509,388)
Weighted average shares outstanding - basic	38,160,050	42,728,159	42,728,159
Weighted average shares outstanding - diluted	38,160,050	42,728,159	42,728,159
Year end shares outstanding	37,105,062	42,728,159	42,728,159
Net earnings (loss) per share - basic	\$0.00	\$0.00	\$(0.01)
Net earnings (loss) per share - diluted	\$0.00	\$0.00	\$(0.01)

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents	627	272
Accounts receivables	14,427	...
Prepaid expenses & deposits	200	200
Total current assets	15,254	472
Total assets	15,254	472
Accounts payable & accrued expenses	157,740	114,380
Accounts payable - related party	68,289	33,000
Notes payable - related party	81,500	61,500
Convertible note payable	600,000	600,000
Total current liabilities	907,529	808,880
Asset retirement obligation	13,178	12,323
Total long-term liabilities	13,178	12,323
Total liabilities	920,707	821,203
Preferred stock	22	42
Common stock	37,105	42,728
Additional paid-in capital	4,682,464	4,676,821
Retained earnings (accumulated deficit)	(5,625,044)	(5,540,322)
Total stockholders' equity (deficit)	(905,453)	(820,731)

Recent Dividends:

- 1. Tiger Oil & Energy Inc. common.**
No dividends paid.
 - 2. Tiger Oil & Energy Inc. preferred.**
No dividends paid.
- Annual Dividends:**
- 1. Tiger Oil & Energy Inc. common.**
No dividends paid.
 - 2. Tiger Oil & Energy Inc. preferred.**
No dividends paid.

TIGER OIL & ENERGY INC.

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, BF Borgers CPA PC, as it appeared in Co.'s 2017 10-K: "Opinion on the Financial Statements We have audited the ac-

comparing consolidated balance sheets of Tiger Oil and Energy, Inc. (the "Company") as of December 31, 2017 and 2016, the related statements of operations, stockholders' equity (deficit), and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States. Substantial Doubt about the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has a significant accumulated deficit. In addition, the Company continues to experience negative cash flows from operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

TMSR HOLDING CO LTD

Acquisition Completed On May 1, 2018, Co.'s indirectly owned subsidiaries, Shengrong Environmental Protection Technology (Wuhan) Co. Ltd. and Hubei Shengrong Environmental Protection Energy-Saving Science and Technology Co. Ltd., acquired 100% equity interest in Wuhan HOST Coating Materials Co., Ltd. ("Wuhan HOST"), a manufacturer of inorganic Zinc-rich resin and one-component epoxy Zinc-rich resin in China with customers including leading enterprises in various industries such as electricity, metallurgy, machinery, chemicals, bridge and shipping, from Long Liao, Chunyong Zheng, Wuhan Modern Industrial Technology Research Institute, and Hubei Zhonggong Materials Group Co., Ltd. (collectively "Sellers") for a total consideration of approximately \$5,200,000 in cash and 646,552 shares of Co. common stock.

TPT GLOBAL TECH INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Products	490,241	...	...
Services	1,664,919	...	...
Total revenues	2,155,160	2,759,723	3,204,423
Cost of sales - products	479,034	...	...
Cost of sales - services	1,184,664	...	...
Total cost of sales	1,663,698	1,958,544	1,622,015
Gross profit	491,462	801,179	1,582,408
Selling, general & administrative	...	2,046,660	1,964,987
Sales & marketing	212,468	...	...
Professional fees	592,456	...	...
Payroll & related	467,599	...	...
Share based compensation & expense	...	1,743,250	...
General & administrative	1,163,127	...	...
Depreciation	175,492	159,609	892,329
Amortization	963,843	615,973	...
Interest expense	...	135,394	107,116
Total operating expenses	3,574,985	4,700,886	...
Impairment of intangible long lived assets	471,083	...	...
Interest expense	174,773	...	...
Total other income (expenses)	(645,856)	...	...
Net income (loss) before income taxes	(3,769,379)	(3,899,707)	(1,382,024)
Net income (loss)	(3,769,379)	(3,899,707)	(1,382,024)
Weighted average shares outstanding - basic	135,326,404	...	...
Weighted average shares outstanding - diluted	135,326,404	...	...
Year end shares outstanding	136,953,904	136,953,904	136,953,904
Earnings (loss) per share - basic	\$(0.03)	...	...
Earnings (loss) per share - diluted	\$(0.03)	...	...

share - basic \$(0.03)
Earnings (loss) per share - diluted \$(0.03)

□ 2016 and prior period financial for the Company prior to reverse merger with Ally Pharma U.S, Inc; □ As reported by Company

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents	36,380	...
Cash	...	93,286
Accounts receivable	63,407	146,284
Other current assets	...	25,554
Prepaid expenses & other current assets	29,059	...
Total current assets	128,846	265,124
Property & equipment, gross	3,297,943	3,177,380
Less: accumulated depreciation	483,876	305,004
Property & equipment, net	2,814,067	2,872,376
Intangibles, net	...	2,326,171
Customer base, net	29,998	...
Developed technology, net	5,724,935	...
Goodwill	70,995	...
Deposits & other assets	57,469	58,019
Total non-current assets	8,697,464	5,256,566
Total assets	8,826,310	5,521,690
Accounts payable & accrued expenses	2,416,028	1,402,664
Accrued interest on debt	182,452	...
Debt	...	3,434,709
Debt - third party	195,106	...
Debt - related party	7,619,590	...
Customer liability	338,725	...
Capital leases	101,347	...
Capital lease - related party	449,103	...
Other liabilities & deferred amounts	...	347,418
Accrued interest related to capital leases	135,217	...
Equipment leases	...	659,127
Vehicle lease	5,195	...
Deferred revenues	10,925	...
Total current liabilities	11,453,688	5,843,918
Long-term debt portion - third party	2,819	...
Convertible debt - related party	250,000	...
Total non-current liabilities	252,819	...
Total liabilities	11,706,507	5,843,918
Convertible preferred series A	1,000	...
Convertible preferred series B	2,589	...
Preferred stock	...	3,589
Common stock	136,954	136,954
Additional paid-in capital	12,309,912	8,203,850
Retained earnings (accumulated deficit)	(13,387,417)	(8,666,621)
Total stockholders' equity (deficit)	(939,962)	...
Treasury stock	1,943,235	...
Total stockholders' equity (deficit)	(2,880,197)	(322,228)

□ 2016 and prior period financial for the Company prior to reverse merger with Ally Pharma U.S, Inc

Recent Dividends:

- 1. TPT Global Tech Inc common.**
No dividends paid.
- 2. TPT Global Tech Inc preferred.**
No dividends paid.
- 3. TPT Global Tech Inc series B preferred.**
No dividends paid.
- 4. TPT Global Tech Inc series A preferred.**
No dividends paid.

Annual Dividends:

1. TPT Global Tech Inc common.

No dividends paid.

2. TPT Global Tech Inc preferred.

No dividends paid.

3. TPT Global Tech Inc series B preferred.

No dividends paid.

4. TPT Global Tech Inc series A preferred.

No dividends paid.

TRANS WORLD CORP.

Merger Completed On Apr. 30, 2018, Far East Consortium International Ltd. ("FEC") wholly-owned subsidiary, FEC Overseas Investment (UK) Ltd. ("Parent"), through its wholly-owned subsidiary, FEC Investment (US) Ltd. (the "Purchaser"), merged with and into Co., with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of Parent. As the result of the merger, each share of Co.'s common stock issued and outstanding immediately prior to the Effective Time (except those shares: (i) held by any of Co.'s shareholders who are entitled to, and who properly demand, appraisal rights and comply with the requirements of Section 92A.300-500 of the Nevada Revised Statutes, or (ii) owned by Co., Parent or Purchaser and/or any of their respective subsidiaries), were canceled and converted automatically into the right to receive \$4.1886 per share, without interest and less any required withholding taxes. In addition, each then-outstanding and unexercised option, warrant, Co. Stock Award or other similar Right to purchase Co. Common Stock outstanding immediately prior to the Effective Time, including but not limited to any such Co. Stock Awards with an exercise price per share that was less than \$4.1886 (excluding any "Restricted Stock" or "Deferred Stock" collectively, "Exercisable In-The-Money Options") were terminated in exchange for the right to receive, without interest and subject to any withholding taxes, a cash amount equal to the product of (i) the number of shares of Co. Common Stock issuable upon exercise of such Exercisable In-The-Money Options multiplied by (ii) the amount by which \$4.1886 exceeded the per share exercise price of such Exercisable In-The-Money Option. Each Co. Stock Award outstanding immediately prior to the Effective Time that constituted a share of Restricted Stock or a share of Deferred Stock that was subject to vesting or other lapse restrictions (i) automatically vested and became free of such restrictions immediately prior to the Effective Time, (ii) were automatically cancelled and retired, and (iii) were automatically converted into the right to receive \$4.1886 per share of Restricted or Deferred Stock, without interest and subject to any withholding taxes. Each issued and outstanding share of common stock of the Purchaser was automatically converted into one fully paid and non-assessable share of common stock, \$0.001 par value, of the Surviving Corporation, so that immediately after the Effective Time, Parent became the holder of all of the issued and outstanding shares of the Surviving Corporation. The aggregate value of the consideration paid to former holders of Co. common stock and Co. Stock Awards, Restricted Stock and Deferred Stock described above in connection with the Merger was approximately \$42,000,000, minus Co.'s Expenses which were approximately \$944,864.02 (as defined in the Merger Agreement).

UPPERSOLUTION.COM**Earnings, 9 mos. to Feb 28(Consol. - \$):**

	2018	2017
Total revenues	5,834	
Cost & expenses	46,977	10,331
Operating income	(41,143)	(10,331)
Net before taxes	(41,143)	(10,331)
Net income	(41,143)	(10,331)
Earnings common share		
Common Shares:		
Full Diluted	14,018,248	14,000,000
Year-end	14,100,000	14,000,000

URBAN ONE INC

Interest Sale Development On May 1, 2018, Co. announced it has signed a definitive agreement to sell the assets of one of its Detroit, Michigan, radio stations, WPZR-FM (102.7 FM), to Educational Media Foundation, of California, a non-profit organization that operates radio networks specializing in adult contemporary Christian music, including Air1 and K-Love for total consideration of \$12,700,000. As part of the deal, Co. will receive 3 FM translators that service the Detroit metropolitan area, and these signals will be combined with its existing FM translator to multicast the Detroit Praise Network. The closing on the sale of WPZR-FM is subject to customary conditions, prorations and adjustments, including approval from the Federal Communications Commission ("FCC"). Co. expects the transaction to close shortly after final consent from the FCC.

US ENERGY INITIATIVES CORP**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2017	2016
Cash & equivalents	35,000	35,000
Operating income	(35,000)	(35,000)
Net income	(40,008)	(35,877)
Earnings common share		
Common Shares:		
Full Diluted	2,024,523,192,001,133,352	
Year-end	2,024,523,192,428,708,561	

Consolidated Balance Sheet Items, as of (\$):

	2017	2016
Assets:		
Cash & equivalents	163,286	
Inventories	537,589	
Current assets	725,875	
Net property & equip.	250,000	
Total assets	6,268,609	
Liabilities:		
Current liabilities	1,650,889	
Stockholders' equity	4,617,720	
Net current assets	(925,014)	

US LITHIUM CORP**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
			(revised)
Consulting fees	8,562	26,438	...
General & administrative expenses	15,460	24,454	7,694
License fee	800	1,775	...
Management fees	24,000	24,000	24,000
Mineral exploration costs	44,243	...	...
Professional fees	31,994	27,297	29,658
Total expenses	125,059	103,964	61,352
Income (loss) before other income (expense)	(125,059)	(103,964)	(61,352)
Gain on forgiveness of debt	...	...	18,000
Interest & accretion expense	121,799	105,549	38,835
Total other income (expense)	(121,799)	(105,549)	(20,835)
Net income (loss)	(246,858)	(209,513)	(82,187)
Weighted average shares outstanding - basic	98,027,292	90,648,078	75,750,915
Weighted average shares outstanding - diluted	98,027,292	90,648,078	75,750,915
Year end shares outstanding	99,993,386	90,712,559	90,512,559
Total number of employees	0	0	1
Number of common stockholders	5	5	14

□ Shares increase due to the effect of shares issued to settle debt and to settle related party debt; □ As of April 12, 2018; □ As of April 12, 2017; □ As of March 31, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash	490	7,540
Prepaid expenses	...	9,437
Total current assets	490	16,977
Mineral property	376,045	14,445
Total assets	376,535	31,422
Accounts payable & accrued liabilities	114,003	82,960
Due to related party	55,317	68,864
Notes payable	268,327	160,399
Notes payable - related party	9,500	9,500
Total current liabilities	447,147	321,723
Total liabilities	447,147	321,723
Common stock	99,993	90,712
Additional paid-in capital	1,336,765	879,499
Retained earnings (accumulated deficit)	(1,507,370)	(1,260,512)

Total stockholders'

equity (deficit) (70,612) (290,301)

□ Net of unamortized discount - Notes payable: \$47,394; □ Net of unamortized discount - Notes payable: \$55,322

Recent Dividends:**1. US Lithium Corp common.**

No dividends paid.

Annual Dividends:**1. US Lithium Corp common.**

No dividends paid.

US LITHIUM CORP**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, PLS CPA, A Professional Corporation, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of U.S. Lithium Corp. (formerly Rostock Ventures Corp.) as of December 31, 2017 and 2016, and the result of its operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. The financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company's losses from operations raise substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

US NUCLEAR CORP**Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
		(revised)	(revised)
Sales	3,070,646	2,097,157	2,652,878
Cost of sales	1,725,733	1,322,819	1,246,182
Gross profit	1,344,913	774,338	1,406,696
Selling, general & administrative expense	1,310,472	1,117,905	982,390
Write-off of inventory	...	1,241,774	...
Total operating expenses	1,310,472	2,359,679	982,390
Income (loss) from operations	34,441	(1,585,341)	424,306
Interest expense	24,311	20,829	24,890
Total other income (expense)	(24,311)	(20,829)	(24,890)
Inocme (loss) before provision for income taxes	10,130	(1,606,170)	399,416
Net income (loss)	10,130	(1,606,170)	399,416
Weighted average shares outstanding - basic	13,965,211	13,649,329	13,294,110
Weighted average shares outstanding - diluted	13,965,211	13,649,329	13,294,110
Year end shares outstanding	14,047,403	13,947,403	13,475,000
Net earnings (loss) per share - basic	\$0.00	\$(0.12)	\$0.03
Net earnings (loss) per share - diluted	\$0.00	\$(0.12)	\$0.03
Number of common stockholders	42	39	37

□ Reclassified to conform with 2016 presentation; □ As of April 11, 2018; □ As of April 17, 2017; □ As of April 14, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
		(revised)
Cash	442,341	236,404
Customer receivables, gross	283,091	234,222
Reserve for doubtful accounts	5,000	5,000
Accounts receivable, net	278,091	229,222
Raw materials	736,848	584,687
Work in progress	359,717	202,009
Finished goods	218,933	414,868
Inventories	1,315,498	1,201,564

Total current assets	2,035,930	1,667,190
Furniture & fixtures	148,033	146,684
Leasehold improvements	50,091	50,091
Equipment	233,826	233,186
Computers & software	27,259	27,259
Property & equipment, gross	459,209	457,220
Less: accumulated depreciation	453,539	439,930
Property & equipment, net	5,670	17,290
Intangible asset, net	53,841	183,064
Goodwill	570,176	570,176
Total assets	2,665,617	2,437,720
Accounts payable	121,499	51,919
Accrued liabilities	79,815	66,446
Accrued compensation - officer	250,000	150,000
Customer deposit	65,216	97,862
Acquisition contingency	71,103	103,143
Note payable	15,474	14,724
Line of credit	299,654	347,735
Total current liabilities	902,761	831,829
Note payable, net of current portion	42,576	58,140
Note payable to shareholder	410,579	278,180
Total liabilities	1,355,916	1,168,149
Common stocks	1,405	1,395
Additional paid-in capital	3,342,953	3,312,963
Retained earnings (accumulated deficit)	(2,034,657)	(2,044,787)
Total shareholders' equity	1,309,701	1,269,571

□ Reclassified to conform with 2017 presentation

Recent Dividends:

1. US Nuclear Corp common.
No dividends paid.

Annual Dividends:

1. US Nuclear Corp common.
No dividends paid.

US VR GLOBAL.COM INC

Acquisition Completed On Apr. 27, 2018, Co. acquired the remaining 49% interest in US VR Global Inc. ("US VR Sub") from US VR Sub Shareholders for shares of Co. Series A preferred stock, on the basis of one share of Co. Series A preferred stock for each three shares of US VR Sub common stock, with any partial shares of Series A preferred stock resulting from such calculation being rounded to the nearest whole share. (the "Exchange Preferred Shares" and together with the Exchange Common Shares, the "Exchange Shares"). As the result, Co. issued Series A Preferred Stock (as defined below) to the US VR Sub stockholders at a 3 for 1 basis (three shares of US VR Sub stock for one share of Series A Preferred Stock). As a result, such US VR Sub stockholders hold 121,058,863 shares of Series A Preferred Stock, or a total of 100% of the outstanding Series A Preferred Stock. US VR Sub became a wholly owned subsidiary of Co.

VANJIA CORP

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Cost & expenses	1,200	1,507
Operating income	(1,200)	(1,507)
Other income (expense), net		1,400
Net before taxes	(1,200)	(107)
Net income	(1,200)	(107)

Earnings common share

Common Shares:		
Full Diluted	6,000,000	6,000,000
Year-end	6,000,000	6,000,000

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	2017
Cash & equivalents	187	187
Current assets	187	187
Total assets	25,187	25,187
Liabilities:		
Current liabilities	10,100	10,100
Stockholders' equity	15,087	15,087
Net current assets	(9,913)	(9,913)

VAPORBRANDS INTERNATIONAL, INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	□2015 (revised)
Cost of sales	...	19,578	...
Gross margin (loss)	...	(19,578)	...
General & administrative expenses	21,366	14,326	9,358
Officer & director compensation	12,700	30,400	...
Total operating expenses	34,066	44,726	9,358
Net operating income (loss)	(34,066)	(64,304)	(9,358)
Gain (loss) on retirement of liabilities	20,225	...	(43,965)
Gain (loss) on debt extinguishment	(14,028)	...	...
Interest expense	22,058	22,781	24,593
Net income (loss)	(49,927)	(87,085)	(77,916)
Weighted average common shares outstanding - basic	85,184,384	73,778,273	71,190,639
Weighted average common shares outstanding - diluted	85,184,384	73,778,273	71,190,639
Year end shares outstanding	87,509,121	79,950,634	73,004,126
Net earnings (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net earnings (loss) per share - diluted	\$0.00	\$0.00	\$0.00

□ Reclassified to conform with 2016 presentation

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016	2015
Cash	...	200	200
Total current assets	...	200	200
Total assets	...	200	200
Accounts payable & accrued expenses	72,833	72,724	...
Bank overdraft	401	...	...
Accrued interest	86,467	66,098	...
Accrued expenses, related party	3,968	30,400	...
Convertible notes payable	123,454	108,454	...
Notes payable	123,000	123,000	...
Total current liabilities	410,123	400,676	...
Common stock	87,509	79,951	...
Additional paid in capital	5,606,698	5,573,976	...
Retained earnings (accumulated deficit)	(6,104,330)	(6,054,403)	...
Total stockholders' equity (deficit)	(410,123)	(400,476)	...

Recent Dividends:

1. VaporBrands International, Inc common.
No dividends paid.

Annual Dividends:

1. VaporBrands International, Inc common.
No dividends paid.

VET ONLINE SUPPLY INC

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Net Sales	968	627
Cost & expenses	482,914	138,770
Operating income	(481,946)	(138,143)
Interest expense	321,288	1,628
Gains or losses	(3,150,870)	(46,400)
Net before taxes	(3,954,104)	(186,171)
Net income	(3,954,104)	(186,171)
Earnings common share		
Primary	\$(0.00)	\$(0.00)
Fully Diluted	\$(0.00)	\$(0.00)
Common Shares:		
Full Diluted	1,230,195,391	192,064,000
Year-end	2,195,849,432	193,920,000

Consolidated Balance Sheet Items, as of (\$):

Assets:	2018
Cash & equivalents	23,098
Inventories	19,580
Current assets	42,722
Total assets	42,722
Liabilities:	
Current liabilities	3,320,139
Stockholders' equity	(3,277,417)
Net current assets	(3,277,417)

VIRTUAL CRYPTO TECHNOLOGIES INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	□2016 (revised)	□2015 (revised)
Research & development	354,809	1,644,868	740,197
General & administrative expenses	911,581	3,749,867	7,303,292
Total operating expenses	1,266,390	5,394,735	8,043,489
Income (loss) from operations	(1,266,390)	(5,394,735)	(8,043,489)
Depreciation expense	...	...	0
Interest expense	...	...	0
Gain (loss) from foreign currency	...	...	0
Finance expense	307,516	750,462	34,751
Gain (loss) on settlement of debt	...	...	(678,027)
Total income (expense)	...	...	(8,756,267)
Net income (loss)	(1,573,906)	(6,145,197)	(8,756,267)
Net income (loss) available to shareholders of the company	(1,573,906)	(6,145,197)	...
Net income (loss) available to shareholders of preferred stock	(39,491)	...	...
Net income (loss) to common shareholders	(1,534,415)	(6,145,197)	...
Weighted average shares outstanding - basic	21,780,899	18,966,032	10,872,526
Weighted average shares outstanding - diluted	21,780,899	18,966,032	10,872,526
Year end shares outstanding	22,543,008	19,962,728	□15,325,889
Net income (loss) per share - basic	\$(0.07)	\$(0.32)	\$(0.81)
Net income (loss) per share - diluted	\$(0.07)	\$(0.32)	\$(0.81)
Total number of employees	...	...	10
Number of common stockholders	...	...	□2,540

□ Restated to reflect correction of errors related to the fair value of options to purchase convertible notes & warrants; □ Restated to reflect adoption of ASU 2017-11, Part I "Accounting for Certain Financial Instruments with Down Round Features"; □ Reclassified to conform with 2016 presentation; □ Shares increased due to the effect of reverse merger, debt converted into shares, shares issued for cash and services; □ Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	□2016 (revised)
Cash & cash equivalents	2,959	4,486
Other receivable	12,222	9,356
Total current assets	15,181	13,842
Restricted cash	59	11,925
Fixed assets, gross	40,410	40,410
Less: accumulated depreciation	26,120	8,607
Fixed assets, net	14,290	31,803
Total assets	29,530	57,570
Accounts payable &		

accrued liabilities	445,653	198,795
Accounts payable - related party	82,331	125,962
Employee payable	98,476	161,341
Accrued interest payable	67,846	32,768
Short-term portion of convertible notes	317,635	439,331
Derivative liability	...	336,272
Total current liabilities	1,011,941	1,294,469
Convertible notes	606,165	...
Total liabilities	1,618,106	1,294,469
Common stock	2,255	1,994
Accumulated other comprehensive income (loss)	(19,337)	(19,337)
Additional paid in capital	14,968,925	13,826,957
Receipt on account of shares	80,000	...
Retained earnings (accumulated deficit)	(16,620,419)	(15,046,513)
Total stockholders' equity (deficit)	(1,588,576)	(1,236,899)

□ Restated to reflect correction of errors related to the fair value of options to purchase convertible notes & warrants; □ Restated to reflect adoption of ASU 2017-11, Part I "Accounting for Certain Financial Instruments with Down Round Features"

Recent Dividends:

1. Virtual Crypto Technologies Inc common.
No dividends paid.

Annual Dividends:

1. Virtual Crypto Technologies Inc common.
No dividends paid.

VIRTUAL CRYPTO TECHNOLOGIES INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Brightman Almagor Zohar & Co. (member of Deloitte Touche Tohmatsu Limited), as it appeared in Co.'s 2017 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Virtual Crypto Technologies Inc (Formerly Emerald Medical Applications Corp.) and its subsidiary (the "Company") as of December 31, 2017 and 2016 and the related consolidated statements of comprehensive loss, shareholders' deficit and cash flows for each of the two years in the period ended December 31, 2017, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the two years in the period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. **Going Concern** The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company's lack of revenues and substantial operating losses raise substantial doubt about its ability to continue as a going concern. Management's plans concerning these matters are also described in Note 1 to the consolidated financial statements. The consolidated financial statements do not include any adjustments that might result from the outcome of these uncertainties."

VISUALANT INC

Name Change Development On May 1, 2018, Co. announced that it intends to change its name from Visualant Inc. to Know Labs, Inc.

VITAXEL GROUP LTD

Annual Report

Consolidated Income Statement, Years Ended (\$):			
	12/31/17	□12/31/16	□10/31/15
		(revised)	
Revenue	107,894	1,865,789	...
Revenue - related parties	455,651	...	...
Total revenue	563,545	1,865,789	...
Cost of revenue	73,456	1,226,851	...
Cost of revenue - related parties	39,103	...	...
Total cost of revenue	112,559	1,226,851	...
Gross profit	450,986	638,938	...
Selling expense	2,398	2,152	...

General & administrative expenses	4,652,853	1,663,937	...
Total operating expenses	4,655,251	1,666,089	41,094
Income (loss) from operations	(4,204,265)	(1,027,151)	...
Other income	66,980	189,501	...
Other expense	51	42,139	...
Share of gain (loss) in an associated company	...	(25,716)	...
Total other income (expense), net	66,929	121,646	...
Net income (loss) before taxes	(4,137,336)	(905,505)	(41,094)
Net income (loss)	(4,137,336)	(905,505)	(41,094)
Weighted average shares outstanding	54,087,903	□49,364,705	□45,385,837
Weighted average shares outstanding - diluted	54,087,903	□49,364,705	□45,385,837
Year end shares outstanding	54,087,903	□50,987,250	□50,987,250
Net earnings (loss) per share - basic	\$(0.08)	□\$(0.02)	□\$0.00
Net earnings (loss) per share - diluted	\$(0.08)	□\$(0.02)	□\$0.00
Number of full time employees	17	29	...
Number of common stockholders	□1,973	□1,534	...

□ Reclassified to conform with 2017 presentation; □ 2015 and prior periods for Albero, Corp. prior to reverse acquisition of Vitaxel SDN BHD and Vitaxel Online Mall SDN BHD; □ Adjusted for 1-for-100 stock split, June 15, 2017; □ Adjusted for 1,333-for-1 stock split, February 24, 2016; □ Approximately; □ As of April 4, 2018; □ As of April 6, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	□2016
		(revised)
Cash & cash equivalents	691,199	105,432
Accounts receivable	...	1,944
Inventories	28,525	53,913
Amount due from related parties	136,010	32,509
Deposits	11,157	19,497
Prepayments	1,679	5,070
Other current assets	31,469	2,481
Other receivables, prepayments & other current assets	44,305	27,048
Total current assets	900,039	220,846
Office equipment	36,471	30,476
Computer equipment	102,862	61,516
Furniture & fitting	7,978	7,131
Electrical & fitting	375	337
Motor vehicle	16,983	15,315
Software & website	11,580	7,544
Renovations	108,860	98,167
Property, plant & equipment, gross	285,109	220,486
Less: accumulated depreciation	54,051	25,817
Property, plant & equipment, net	231,058	194,669
Total non-current assets	231,058	194,669
Total assets	1,131,097	415,515
Amounts due to related parties	2,370,003	911,458
Commission payables	152,871	115,915
Accounts payable	31,406	8,251
Provisions & accruals	148,326	21,243
Other payables & accruals	344,487	425,244
Accruals & other payables	492,813	446,487
Total current liabilities	3,047,093	1,482,111
Total liabilities	3,047,093	1,482,111
Common stock	5,409	5,099

Additional paid-in capital	4,749,798	1,340,504
Retained earnings (accumulated deficit)	(6,776,474)	(2,639,138)
Accumulated other comprehensive income	105,271	226,939
Total stockholders' equity (deficit)	(1,915,996)	(1,066,596)

□ Reclassified to conform with 2017 presentation

Recent Dividends:

1. Vitaxel Group Ltd common.
No dividends paid.

Annual Dividends:

1. Vitaxel Group Ltd common.
No dividends paid.

VITAXEL GROUP LTD

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, B F Borgers CPA PC, as it appeared in Co.'s 2017 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheet of Vitaxel Group Limited and its subsidiaries (the "Company") as of December 31, 2017, the related consolidated statements of income and comprehensive loss, stockholders' equity, and cash flows for the year then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017, and the results of its operations and its cash flows for the year then ended, in conformity with accounting principles generally accepted in the United States. Going concern uncertainty The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company incurred recurring losses from operations, has net current liabilities and an accumulated deficit that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty. Emphasis a Matter The Company has significant transactions and relationships with related parties, including entities controlled by the Company's President, which are described in Note 9 to the financial statements. Transactions involving related parties cannot be presumed to be carried out on an arm's length basis, as the requisite conditions of competitive, free market dealings may not exist."

WALKING COMPANY HOLDINGS INC

Bankruptcy Proceedings On Apr. 23, 2018, Co. filed with the U.S. Bankruptcy Court a First Amended Chapter 11 Plan of Reorganization and related Disclosure Statement. According to the Disclosure Statement, "Pursuant to the Plan, all of the outstanding equity interests in the Parent will be extinguished. The Plan Sponsors will provide a \$10,200,000 Consideration in Cash on the Effective Date and will be issued all of the New Common Stock of the Reorganized Parent, subject to dilution resulting from New Common Stock that may be issued to applicable Prepetition Subordinated. (The New Warrants may be exercised for shares of New Common Stock initially representing in the aggregate 7.5% of the New Common Stock.) On and after the Effective Date, the Reorganized Subsidiaries will continue to be wholly-owned subsidiaries of the Reorganized Parent. The Reorganized Debtors will continue to operate post-confirmation in the ordinary course of business, using cash generated by the business and proceeds from a \$57,250,000 secured Exit Facility 'Consideration' means Cash paid by the Plan Sponsors in the aggregate amount of \$10,200,000 under the Plan Sponsors Investment Agreement which will be utilized to satisfy the Debtors' obligations under the Plan. The Plan Sponsors will provide the Consideration in the following respective amounts: Fred Kayne-\$5,000,000 (50%), Richard Kayne-\$3,300,000 (33%), and Andrew Feshbach-\$1,700,000 (17%); provided, however, if Fred Kayne declines to fund all or any part of his applicable share of the Consideration by the Effective Date, Richard Kayne will commit to fund the resulting shortfall. The conditions to effectiveness of the Note Amendment will be that (1) the Bankruptcy Court confirms the Plan, (2) the Plan becomes effective, (3) the Investors will pay \$10,000,000 to Co. in return for the issuance of the Securities, as provided for in the Equity Term Sheet, (4) each of the Noteholders and Co. execute and deliver a Note Amendment with respect to such Noteholder's Note and (5) the Senior Agent consents to the Note Amendment."

WEST COAST VENTURES GROUP CORP

Annual Report

Consolidated Income Statement, Years Ended (\$):

	12/31/17	[Ⓐ] 12/31/16	[Ⓐ] 04/30/16 (revised)									
Restaurant revenue,				Accrued interest	25,122	outstanding	8,505,000	8,505,000	8,505,000			
net of discounts	2,724,713			Deferred rent	50,688	Net earnings (loss)						
Cost of sales -				Stockholder loan	90,675	per share - basic	\$0.00	\$0.00	\$0.00			
food & beverage	903,554			Promissory notes		Net earnings (loss)						
Wages & payroll				Note payable	250,000	per share - diluted	\$0.00	\$0.00	\$0.00			
taxes	828,442			Notes payable to third		Total number of						
Occupancy	507,438			parties	661,858	employees		3	3			
Other restaurant				Convertible notes payable		Number of common						
costs	295,582			to third parties	45,231	stockholders	42	42	42			
Depreciation &				Fair value of derivative								
amortization	66,105	2,153	83,333	Liabilities of								
General &				discontinued operations	481,558							
administrative				Total current liabilities	2,143,294	464,498						
expenses	500,096	15,535	135,855	Convertible note		[Ⓐ] 23,478						
Professional fees		27,839	29,130	Total liabilities	2,143,294	487,976						
Stock based				Series A preferred stock	500							
compensation		282,678		Common stock	30,557	15,088						
Total operating				Additional paid-in								
expenses	3,101,217	328,205	248,318	capital (capital								
Income (loss) from				deficiency)	189,029	474,332						
operations	(376,504)	(328,205)	(248,318)	Retained earnings								
Initial & change				(accumulated deficit)	(1,905,326)	(973,090)						
in fair value of				Total stockholders'								
derivative	(121,438)			equity	(1,685,240)	(483,670)						
Interest expense	139,452	27,474	21,010									
Impairment			160,208									
Total other income												
(expenses)	(260,890)											
Income (loss)												
before provision												
for income taxes	(637,394)	(355,679)	(429,536)									
Net income (loss)	(637,394)	(355,679)	(429,536)									
Weighted average												
shares												
outstanding-basic	19,444,040	11,843,646	[Ⓐ] 88,426									
Weighted average												
shares												
outstanding-diluted	19,444,040	11,843,646	[Ⓐ] 88,426									
Year end shares												
outstanding	[Ⓐ] 30,556,544	15,088,544	88,426									
Earnings (loss) per												
share - basic	\$(0.03)	\$(0.03)	\$(4.86)									
Earnings (loss) per												
share - diluted	\$(0.03)	\$(0.03)	\$(4.86)									
Total number of												
employees		1	1									
Number of common												
stockholders	[Ⓐ] 45	[Ⓐ] 5	[Ⓐ] 6									
Number of preferred												
stockholders	1											

[Ⓐ] 2016 and prior financial before reverse merger with Nixon Restaurant Group, Inc. (NRG); [Ⓐ] Reclassified to conform with 2016 presentation; [Ⓐ] Adjusted for 1-for-1,000 reverse stock split, February 4, 2016; [Ⓐ] Shares increased due to the effect of shares issued for cash, settlement of debt, shares issued to effect acquisition and shares issued for services; [Ⓐ] Approximately; [Ⓐ] As of June 20, 2017; [Ⓐ] As of April 21, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	[Ⓐ] 2016
Receivables	32,020	
Inventory	17,163	
Prepaid expenses	18,245	
Assets of discontinued		
operations	2,461	
Total current assets	69,889	
Equipment	235,738	
Leasehold improvements	172,587	
Total fixed assets	408,325	
Less: accumulated		
depreciation	171,267	
Net total fixed assets	237,058	
Deposits & other assets	29,347	
Intangible assets, net	121,760	4,306
Total other assets	151,107	
Total assets	458,054	4,306
Accounts payable	128,312	43,714
Accrued expenses	433,534	
Accrued payroll		111,814

outstanding	8,505,000	8,505,000	8,505,000
Net earnings (loss)			
per share - basic	\$0.00	\$0.00	\$0.00
Net earnings (loss)			
per share - diluted	\$0.00	\$0.00	\$0.00
Total number of			
employees		3	3
Number of common			
stockholders	42	42	42

[Ⓐ] Reclassified to conform with 2017 presentation

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	[Ⓐ] 2016 (revised)
Accounts payable &		
accrued expenses	36,815	31,815
Accrued interest	3,723	3,098
Related party loan		
(current portion)	17,500	17,500
Loan discount -		
beneficial conversion		
feature	(17,500)	(17,500)
Total current liabilities	40,538	34,913
Total liabilities	40,538	34,913
Common stock	8,505	8,505
Additional paid in		
capital	74,389	74,389
Retained earnings		
(deficit) accumulated		
during the development		
stage	(123,432)	(117,807)
Total stockholders'		
equity (deficit)	(40,538)	(34,913)

[Ⓐ] Reclassified to conform with 2017 presentation

Recent Dividends:

1. Western Lucrative Enterprises Inc. common.

No dividends paid.

Annual Dividends:

1. Western Lucrative Enterprises Inc. common.

No dividends paid.

WESTERN LUCRATIVE ENTERPRISES INC.

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Wei, Wei & Co., LLP, as it appeared in Co.'s 2017 10-K: "We have audited the accompanying consolidated balance sheets of West Coast Ventures Group Corp. (the "Company") at December 31, 2017 and 2016, and the related consolidated statements of operations, changes in stockholders' deficit, and cash flows for each of the two-year period ended December 31, 2017, and the related notes (collectively referred to as the consolidated financial statements). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company at December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As described in Note 3 to the financial statements, the Company had accumulated losses of approximately \$1.9 million and negative working capital of approximately \$2.1 million at December 31, 2017, which raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty. Our opinion is not modified with respect to this matter."

WESTMOUNTAIN ALTERNATIVE ENERGY INC

Merger Completed On Apr. 26, 2018, Co.'s wholly-owned subsidiary, WETM Acquisition Corp. ("Acquisition Sub"), merged with and into C-Bond Systems, LLC ("C-Bond"), a privately held Texas limited liability company engaged in the implementation of proprietary nanotechnology applications and processes to enhance properties of strength, functionality and sustainability within brittle material systems with a strong focus in the glass industry, with C-Bond continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, all the outstanding common units of C-Bond ("Common Units") that were issued and outstanding immediately prior to the closing of the Merger were converted into an aggregate of 63,505,787 shares of Co. common stock. As a result, each common unit of C-Bond was converted into approximately 3.23 shares of Co. common stock (the "Conversion Ratio"). In addition, pursuant to the Merger Agreement, each option to purchase Common Units, issued and outstanding immediately prior to the closing of the Merger was assumed and converted into an option to purchase an equivalent number of shares of Co. common stock and the exercise price of each such option was divided by the Conversion Ratio. As a result, a total of 14,494,213 options were issued.

WESTMOUNTAIN ALTERNATIVE ENERGY INC

WESTERN LUCRATIVE ENTERPRISES INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	[Ⓐ] 2016	2015
		(revised)	
General &			
administrative			
expenses	5,000	5,800	
Professional fees			5,805
Total expenses	5,000	5,800	5,805
Interest expense	625	630	627
Total other income			
(expense)	(625)	(630)	(627)
Net income (loss)	(5,625)	(6,430)	(6,432)
Weighted average			
shares outstanding			
- basic	8,505,000	8,505,000	8,505,000
Weighted average			
shares outstanding			
- diluted	8,505,000	8,505,000	9,595,200
Year end shares			

New Accountant On Apr. 30, 2018, Co. dismissed EKS&H LLLP and engaged Salberg & Company, P.A. as its new independent public accounting firm.

WINGS & THINGS, INC.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Revenues	12,698,240	...	...
Cost of sales	10,736,519	...	...
Gross profit	1,961,721	...	...
General & administrative	555,313	14,392	15,826
Research & development	650,053	...	...
Selling expenses	343,670	...	...
Total operating expenses	1,549,036	14,392	15,826
Net income (loss) before other income (expense)	412,685	(14,392)	(15,826)
Interest expense - related party	...	10,320	9,488
Interest income	142	...	...
Interest expense	241,122	6,091	5,602
Total other income (expense)	(240,980)	(16,411)	(15,090)
Income (loss) from operations before income taxes	171,705	(30,803)	(30,916)
Provision for income taxes	42,897	...	...
Net income (loss)	128,808	(30,803)	(30,916)
Weighted average shares outstanding - basic	15,830,137	18,000,000	18,000,000
Weighted average shares outstanding - diluted	15,830,137	18,000,000	18,000,000
Year end shares outstanding	18,000,000	18,000,000	18,000,000
Net earnings per share - basic	\$0.01	\$0.00	\$0.00
Net earnings per share - diluted	\$0.01	\$0.00	\$0.00
Number of common stockholders	84	78	78

2016 and prior years are for the Company prior to reverse acquisition with Northern Mountain Silk, Inc.; 2015 As of March 28, 2018; 2016 As of March 17, 2017; 2015 As of March 1, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016	2015
Cash	...	433	...
Cash & cash equivalents	64,955	...	...
Accounts receivable, net	491,186	...	...
Raw materials	3,507,718	...	...
Finished goods	3,834,321	...	...
Inventory, net	7,342,039	...	...
Prepayments & other current assets	210,092	...	...
Total current assets	8,108,272	433	...
Manufacturing equipment	1,286,546	...	...
Buildings & improvements	878,400	...	...
Property & equipment, gross	2,164,946	...	...
Less: accumulated depreciation	1,677,055	...	...
Property & equipment, net	487,891	...	...
Deposits	3,836	...	...
Land use rights, net	109,975	...	...
Total assets	8,709,974	433	...
Accounts payable & accrued expenses	250,726	...	...
Accounts payable & accrued expenses - related party	53,944	...	...
Accounts payable - related party	...	6,900	...
Customer prepayments	1,152,537	...	...
Taxes payable	1,611,416	...	...

Other payables	200	...	...
Notes payable - related party	137,400	...	...
Notes payable - Advance from related party	1,281,182	...	...
Notes payable - related party	150,900	...	...
Notes payable	84,500	...	...
Bank note	2,224,853	...	...
Short term loans	2,224,853	...	...
Accrued interest - related party	42,882	...	...
Accrued interest	28,725	...	...
Total current liabilities	6,810,258	295,907	...
Total liabilities	6,810,258	295,907	...
Common stock	18,000	18,000	...
Additional paid-in capital	2,761,908	9,000	...
PRC statutory reserve	82,484	...	...
Other accumulated comprehensive income	20,834	...	...
Retained earnings (accumulated deficit)	(983,510)	(322,474)	...
Total stockholders' equity (deficit)	1,899,716	(295,474)	...

2016 and prior years are for the Company prior to reverse acquisition with Northern Mountain Silk, Inc.

Recent Dividends:

1. Wings & Things, Inc. common.

No dividends paid.

Annual Dividends:

1. Wings & Things, Inc. common.

No dividends paid.

WINGS & THINGS, INC.

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, KSP Group, Inc., as it appeared in the 2017 10K Report: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Wings & Things, Inc. and its subsidiaries as of December 31, 2017, and the results of its operations and its cash flows for year ended December 31, 2017 in conformity with accounting principles generally accepted in the United States of America. The Company's consolidated financial statements are prepared using the generally accepted accounting principles applicable to a going concern, which contemplates the realization of assets and liquidation of liabilities in the normal course of business. The Company has an accumulated deficit of \$983,510 as of December 31, 2017. The Company had negative cashflows from its operations, amounting \$415,511 for the year ended December 31, 2017. These factors as discussed in Note 3 to the financial statements, raises substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

WORLD FINANCIAL HOLDING GROUP

Stock Trading Symbol Stock symbol: GSET D.

WORTHINGTON ENERGY INC

Bankruptcy Proceedings On May 3, 2018, Co. filed for Chapter 11 protection with the U.S. Bankruptcy Court in the Southern District of California, case number 18-02702. Co., which acquires, explores and develops oil and gas-related properties, is represented by Daniel Masters of the Law Office of Daniel Masters. Concurrent with the Chapter 11 petition, Co. also filed a Joint Plan of Reorganization and related Disclosure Statement. According to the Disclosure Statement, "This is a reorganizing Plan. Among other things, the Joint Plan of Reorganization involves a series of transactions and events that will result in the Debtor forming a successor corporation which will emerge from Chapter 11 proceedings after abandoning the Debtor's old business and will then acquire a new business."

WPX ENERGY, INC.

Earnings, 3 mos. to Mar 31(Consol. - \$000):

	2018	2017
Total revenues	374,000	395,000
Cost & expenses	207,000	109,000
Operating income	6,000	173,000
Other income (expense), net	(1,000)	2,000
Net before taxes	(41,000)	128,000
Income taxes	(15,000)	33,000

Income contin. oper.	(26,000)	95,000
Net income	(115,000)	92,000
Balance for common	(119,000)	88,000
Earnings common share		
Primary	\$(0.30)	\$0.23
Fully Diluted	\$(0.30)	\$0.22
Common Shares:		
Full Diluted	398,600	410,400
Year-end	399,700	...

Consolidated Balance Sheet Items, as of (\$000):

	2018
Assets:	
Cash & equivalents	681,000
Inventories	31,000
Current assets	1,161,000
Net property & equip.	6,816,000
Total assets	8,127,000
Liabilities:	
Current liabilities	925,000
Long-term debt	2,576,000
Stockholders' equity	4,006,000
Net current assets	236,000

XALLES HOLDINGS INC

Acquisition Development On Apr. 17, 2018, Co. executed a Share Purchase Agreement for the acquisition of BlockForge Inc. ("BlockForge"), a blockchain design, development, and implementation firm. The BlockForge acquisition transaction is planned to close on or before Apr. 30, 2018. Upon closure, BlockForge will become a wholly-owned subsidiary of Co. Terms of the transaction were not disclosed.

XG TECHNOLOGY INC

Alliance/(Partnership) On May 3, 2018, Co. whose IMT and Vislink brands are recognized as the global leaders in live video communications in the broadcast, law enforcement and defense markets, announced a partnership between IMT Vislink and Frontline Communications ("Frontline") to deploy a customized newnet electronic news gathering (ENG) vehicle for performing on-site demonstrations at broadcast client locations. Terms of the partnerships were not disclosed.

YOSEN GROUP INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Net sales	2,883,273	5,742,339	7,300,122
Cost of sales	2,824,484	5,374,654	7,321,649
Gross profit	58,789	367,685	(21,527)
Selling, general & administrative expenses	1,104,428	1,648,714	742,086
Income (loss) from continuing operations	...	...	(763,613)
Income (loss) from discontinued operations	(1,095,675)	(1,281,029)	...
Interest income	103	506	1,007
Commission income from China Unicom	...	...	185,798
Miscellaneous income	...	...	2,950
Interest expense	237,206	169,801	44,302
Cost of providing service for China Unicom	...	...	73,706
Bank fees	9,493	3,493	1,545
Miscellaneous	196,975	396,313	1,563
Total other income (expense)	(293,295)	(534,106)	68,621
Income (loss) from continuing operations before income taxes	...	...	(694,992)
Income (loss) from discontinued operations before income taxes	(1,388,970)	(1,815,135)	...
Provision for income taxes	2,123	...	...
Net income (loss) from continuing operations	...	...	(694,992)
Net income (loss) from discontinued	...	...	...

operations, net of				Short-term loans	2,795,441	2,952,316
income taxes			(469,084)	Accounts payable	323,975	1,000,243
Net income (loss)	(1,391,093)	(1,815,135)	(1,164,076)	Accrued expenses & other		
Net loss				payable	854,288	769,695
attributable to				Advance from customers	106,292	167,690
noncontrolling				Advance from related		
interest	254,273	308,244		party	823,739	160,610
Net loss				Income tax payable	832,306	636,978
attributable to				Total liabilities	5,736,041	5,687,532
Yosen Group	(1,136,820)	(1,506,891)		Common stock	11,268	11,058
Weighted average				Additional paid-in		
shares outstanding				capital	28,443,515	28,370,225
- basic	11,266,767	9,866,341	8,846,421	Subscription receivable	(50,000)	(50,000)
Weighted average				Statutory reserve	11,542,623	11,542,623
shares outstanding				Other comprehensive		
- diluted	11,266,767	9,866,341	9,190,780	income	7,953,635	8,209,691
Year end shares				Retained earnings		
outstanding	11,267,918	11,057,918	9,717,286	(accumulated deficit)	(51,980,658)	(50,843,838)
Earnings (loss) per				Total Yosen Group's		
share from				stockholders' equity		
continuing				(deficit)	(4,079,617)	(2,760,241)
operations - basic			\$(0.07)	Noncontrolling interests	(81,299)	163,826
Earnings (loss) per				Total stockholders'		
share from				equity (deficit)	(4,160,916)	(2,596,415)
discontinued						
operations - basic	\$(0.10)	\$(0.15)	\$(0.05)			
Net income (loss)						
per share - basic	\$(0.10)	\$(0.15)	\$(0.12)			
Earnings (loss) per						
share from						
continuing						
operations -						
diluted			\$(0.07)			
Earnings (loss) per						
share from						
discontinued						
operations -						
diluted	\$(0.10)	\$(0.15)	\$(0.05)			
Net income (loss)						
per share - diluted	\$(0.10)	\$(0.15)	\$(0.12)			
Number of full time						
employees	6		63			
Number of common						
stockholders	92		82			
Foreign currency						
translation						
adjustments			138,290			

As reported by the Company

Recent Dividends:

1. Yosen Group Inc common.

No dividends paid.

Annual Dividends:

1. Yosen Group Inc common.

No dividends paid.

YOSEN GROUP INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, MJF & Associates, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and cash flows for each of the two years in the period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements were prepared assuming the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has incurred significant losses from operations and has stockholders' deficit of \$4,076,108 as of December 31, 2017. In addition, as discussed in Note 1, the Company decided to discontinue its existing business. These conditions raise substantial doubt about the Company's ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

Restated to reflect the discontinued operations of Hangzhou Saizhuo brand management Co., Ltd. and Zhejiang YongXin Digital Technology Company Limited; Reclassified to conform with 2016 presentation; As reported by the Company; Adjusted for 1-for-3 stock split, September 30, 2016; As of April 16, 2018; As of March 30, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
		(revised)
Cash & equivalents	23,048	135,847
Accounts receivable,		
gross	1,099,550	1,055,957
Less: allowance for		
doubtful debts	1,005,085	1,005,085
Accounts receivable, net	94,465	50,872
Finished goods	388,609	1,274,526
Inventories	388,609	1,274,526
Advances to suppliers	149,530	358,430
Prepaid expenses & other		
current assets	419,112	592,301
Total current assets	1,074,764	2,411,976
Automotive	44,015	39,870
Office equipment	163,100	152,372
Plant & equipment	217,702	168,212
Construction in progress		328,103
Sub total property, plant		
& equipment	424,817	689,557
Less: accumulated		
depreciation	267,844	187,942
Property & equipment,		
net	156,973	501,615
Intangible assets	23,694	12,599
Other non-current assets	319,694	164,927
Total assets	1,575,125	3,091,117

*

MERGENT OTC UNLISTED News Reports 0895-3252 is published weekly online on Tuesdays and printed the last Friday of the month by Mergent, Inc., 444 Madison Ave., New York, NY 10022. The News Reports are part of the OTC UNLISTED Manual and provide periodic updates. Send address changes to MERGENT OTC UNLISTED, 580 Kingsley Park Drive, Fort Mill, SC 29715.

Copyright©2018 by Mergent. All information contained herein is copyrighted in the name of Mergent, Inc., and none of such information may be copied or otherwise reproduced, repackaged, further transmitted, transferred, disseminated, redistributed or resold, or stored for subsequent use for any such purpose, in whole or in part, in any form or matter or by any means whatsoever, by any person without Mergent's prior written consent.

All information contained is obtained by Mergent, from sources believed by it to be accurate and reliable. Because of the possibility of human and mechanical error, as well as other factors, however, such information is provided "as is", without warranty of any kind. NO WARRANTY, EXPRESS OR IMPLIED, AS TO THE ACCURACY, TIMELINESS, COMPLETENESS, MERCHANTABILITY OR FITNESS FOR ANY PARTICULAR PURPOSE OF ANY INFORMATION IS GIVEN OR MADE BY MERGENT IN ANY FORM OR MANNER WHATSOEVER. Under no circumstances shall Mergent have any liability to any person or entity for (a) any loss or damage in whole or in part caused by, resulting from, or relating to, any error (negligent or otherwise) or other circumstance involved in procuring, collecting, compiling, interpreting, analyzing, editing, transcribing, transmitting, communicating or delivering any such information, or (b) any direct, indirect, special, consequential or incidental damages whatsoever, even if Mergent is advised in advance of the possibility of such damages, resulting from the use of, or inability to use, any such information.