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Volume 34 No. 5



NOTICE – Items in this issue will be listed online weekly and printed monthly.

### NAME CHANGES

(For details on individual listings, see the News Section of this issue)

AFC Building Technologies Inc (to First Colombia Development Corp)	Airware Labs Corp (to Item 9 Labs Corp)	CPSM Inc (to Astro Aerospace Ltd)	Global Networks Corp (to Global Energy Networks Corp)	Global Senior Enterprises Inc (to World Financial Holding Group)	Moms Online Inc (to BlockHold Capital Corp)	NuState Energy Holdings Inc (to Visium Technologies Inc)	Power Play Development Corp (to WikiSoft Corp)
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Payroll .....	254,646	282,326	...	Less: accumulated depreciation .....	64,195	61,220
Share based expense ..	101,400	103,400	...	Vehicles, office furniture & equipment - net of accumulated depreciation .....	21,941	29,726
Consulting expense ..	70,246	34,746	...	Investment in long term leases .....	11,281	11,984
Corporate expense ...	46,759	63,014	...	Security deposits .....	2,700	1,800
Professional fees .....	56,764	72,911	...	Total assets .....	126,080	358,232
Rent expenses .....	27,380	26,297	...	Accounts payable & accrued expenses .....	496,991	477,439
Other selling & administrative expense .....	277,262	163,037	...	Excess billing on contracts in progress .....	83,813	...
Total operating expenses .....	834,457	745,731	...	Current portion of long-term debt .....	...	4,400
Income (loss) from operations .....	(538,994)	(803,904)	(154,687)	Convertible debentures - net of discount .....	187,236	40,411
Interest on notes payable .....	102,231	113,326	60,136	Derivative liability on convertible debentures .....	178,013	397,722
Loss on note issuance .....	109,889	540,634	...	Notes payable - merchant loans .....	96,338	150,342
Change in derivative gain (loss) .....	214,265	(193,160)	...	Note payable - related parties .....	187,826	177,347
Finance fees - derivatives .....	197,752	272,360	...	Total current liabilities .....	1,230,217	1,247,661
Gain on extinguishment of debt .....	134,665	...	...	Total liabilities .....	1,230,217	1,247,661
Total other income (expenses) .....	(60,942)	(1,119,480)	(60,136)	Preferred stock .....	15,000	...
Net income (loss) before provision for income taxes .....	(599,936)	(1,923,384)	(214,823)	Common stock .....	124,970	26,872
Net income (loss) .....	(599,936)	(1,923,384)	(214,823)	Common shares sold not issued .....	256,237	...
Weighted average shares outstanding - basic .....	94,505,138	7,022,358	2,734,868	Additional paid-in capital .....	3,039,819	3,023,926
Weighted average shares outstanding - diluted .....	94,505,138	7,022,358	2,734,868	Retained earnings (accumulated deficit) .....	(4,540,163)	(3,940,227)
Year end shares outstanding .....	124,970,130	26,871,876	3,062,107	Total stockholders' equity (deficit) .....	(1,104,137)	(889,429)
Net income (loss) per share - basic .....	\$(0.01)	\$(0.27)	\$(0.08)			
Net income (loss) per share - diluted .....	\$(0.01)	\$(0.27)	\$(0.08)			
Number of full time employees .....	15	13	15			
Number of common stockholders .....	207	202	176			

Reclassified to conform with 2017 presentation

### Recent Dividends:

1. ABCO Energy Inc common. No dividends paid.

### Annual Dividends:

1. ABCO Energy Inc common. No dividends paid.

### ABCO ENERGY INC

#### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditor, Fruci & Associates II, PLLC, as it appeared in Co.'s 2017 10K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of ABCO Energy Inc. (the Company) as of December 31, 2017 and 2016, and the related consolidated statements of operations, stockholders' deficit, and cash flows for each of the years in the two-year period ended December 31, 2017, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its consolidated operations and its cash flows for each of the years in the two-year period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. Consideration of the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has a history of operating losses, has limited cash resources, and its viability is dependent on its ability to meet future financing requirements. These factors raise substantial doubt

### A CLEAN SLATE INC.

Earnings, 3 mos. to Mar 31(Consol. - \$):

	2018	2017
Total revenues .....	280,769	9,500
Cost & expenses .....	275,860	46,500
Operating income .....	4,909	(37,000)
Net income .....	4,909	(37,000)
Earnings common share		
Common Shares:		
Year-end .....	8,145,898,913	3,398,898,915

### Consolidated Balance Sheet Items, as of (\$):

Assets:	2018	2017
Cash & equivalents .....	26,769	69,245
Current assets .....	69,245	35,564
Net property & equip. ....	35,564	1,352,005
Total assets .....	1,352,005	1,531,141
Liabilities:		
Current liabilities .....	1,531,141	(93,523)
Stockholders' equity .....	(93,523)	(1,461,895)
Net current assets .....	(1,461,895)	

### AB INTERNATIONAL GROUP CORP

Earnings, 6 mos. to Feb 28(Consol. - \$):

	2018	2017
Total revenues .....	106,112	61,689
Cost & expenses .....	297,219	(61,689)
Operating income .....	(191,107)	(61,689)
Net before taxes .....	(191,107)	(61,689)
Income contin. oper. ....	(191,107)	(61,689)
Income discnt. oper. ....	95,208	117,253
Net income .....	(95,899)	55,564
Earnings common share		
Primary .....	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted .....	30,097,514	26,150,000
Year-end .....	31,450,000	

### ABCO ENERGY INC

#### Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
		(revised)	(revised)
Solar PV residential & commercial sales .....	1,315,907	674,130	1,827,361
Energy efficient lighting & other income .....	130,164	131,078	59,964
Interest income .....	985	1,340	2,110
Revenues .....	1,447,056	806,548	1,889,435
Cost of sales .....	1,151,593	864,721	1,311,084
Gross profit (loss) .....	295,463	(58,173)	578,351
Selling, general & administrative expenses .....	...	...	733,038

Reclassified to conform with 2017 presentation; Reclassified to conform with 2016 presentation; Adjusted for 1-for-10 stock split, January 13, 2017; Shares increased due to the effect of issuance for services, private placement offering and conversion of convertible debentures notes; Approximately; As of March 31, 2018; As of April 14, 2017; As of April 7, 2016

### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016	2015
		(revised)	(revised)
Cash .....	5,046	12,534	43,292
Accounts receivable on completed projects .....	46,985	43,292	60,349
Accounts receivable on incomplete projects .....	...	...	46,701
Construction supplies .....	...	...	46,701
Inventory .....	38,127	46,701	151,846
Prepaid fees & expenses .....	...	...	314,722
Total current assets .....	90,158	151,846	86,136
Equipment .....	86,136	90,946	...

about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### ADOMANI INC

**Annual Meeting Development** On Apr. 20, 2018, Co. announced that its Annual Meeting of Stockholders will be held on June 7, 2018, at 10:00 a.m., Pacific Time, at Embassy Suites Anaheim-North located at 3100 East Frontera Street, Anaheim, CA, 92806.

#### ADOMANI INC

**Securities Registration** On Apr. 20, 2018, Co. announced that at its Annual Meeting of Stockholders to be held on June 7, 2018, Co. will be asking its Stockholders to approve an amendment to Co.'s Amended and Restated Certificate of Incorporation to reduce the authorized number of shares of its common stock from 2,000,000,000 to 350,000,000 and to reduce the authorized number of shares of its preferred stock from 100,000,000 to 5,000,000.

#### ADOMANI INC

**Stock Split Development** On Apr. 20, 2018, Co. announced that at its Annual Meeting of Stockholders to be held on June 7, 2018, Co. will be asking its Stockholders to approve an amendment to Co.'s Amended and Restated Certificate of Incorporation to implement a reverse stock split, within a range from 1-for-2 to 1-for-10, with the exact ratio of the reverse stock split to be determined by the Board of Directors.

#### AFFIRMATIVE INSURANCE HOLDINGS INC

**Trading Suspension Development** On Feb. 22, 2018, it appeared to the Securities and Exchange Commission that there was a lack of current and accurate information concerning the securities of Co., because it has not filed any periodic reports since the period ended Mar. 31, 2015. On July 27, 2017, a delinquency letter was sent by the Division of Corporation Finance to Co. requesting compliance with its periodic filing obligations, and Co. did not receive the delinquency letter due to its failure to maintain a valid address on file with the Commission as required by Commission rules (Rule 301 of Regulation S-T, 17 CFR 232.301 and Section 5.4 of EDGAR Filer Manual). The Commission was of the opinion that the public interest and the protection of investors require a suspension of trading in the securities of Co. Therefore, it is ordered, pursuant to Section 12(k) of the Securities Exchange Act of 1934, that trading in the securities of Co. was suspended for the period from 9:30 a.m. EST on Feb. 23, 2018, through 11:59 p.m. EST on Mar. 8, 2018.

#### ALPINE 4 TECHNOLOGIES LTD

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Revenues	10,091,491	6,072,384	21,840
Cost of revenue (exclusive of depreciation)	7,524,814	4,239,850	1,170
Gross profit	2,566,677	1,832,534	20,670
General & administrative expenses	3,612,885	3,847,876	13,293,644
Depreciation	671,423	175,853	...
Amortization	92,080	56,626	...
Total operating expenses	4,376,388	4,080,355	13,293,644
Income (loss) from operations	(1,809,711)	(2,247,821)	(13,272,974)
Interest expense	1,540,226	959,308	131,006
Change in value of derivative liabilities	(126,054)	...	...
Other income	220,179	17,429	...
Total other income (expenses)	(1,446,101)	(941,879)	(131,006)
Income (loss) before income tax	(3,255,812)	(3,189,700)	(13,403,980)
Income tax expense (benefit)	(258,392)	(52,694)	...
<b>Net income (loss)</b>	<b>(2,997,420)</b>	<b>(3,137,006)</b>	<b>(13,403,980)</b>
Weighted average shares outstanding - basic	23,858,031	21,294,890	77,738,500
Weighted average shares outstanding - diluted	23,858,031	21,294,890	77,738,500
Year end shares outstanding	25,201,490	23,074,481	58,699,808

Net earnings (loss) per share - basic	\$(0.13)	\$(0.15)	\$(0.17)
Net earnings (loss) per share - diluted	\$(0.13)	\$(0.15)	\$(0.17)
Number of full time employees	132	63	6
Number of part time employees	5	5	2
Number of common stockholders	402	402	397

Successor; From April 1, 2016; 2015 and prior years for the company prior to acquisition of Quality Circuit Assembly; Shares decreased due to the effects of cancellation of previously issued shares and exchange of Class A common stock for Class B common stock; As of April 9, 2018

##### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash	128,512	209,494
Accounts receivable, gross	2,085,791	1,346,585
Less: allowance for bad debt	18,710	0
Accounts receivable, net	2,067,081	1,346,585
Raw materials	577,259	527,599
Work in process	440,586	193,525
Finished goods	161,310	195,990
In transit	33,391	13,000
Inventory	1,212,546	930,114
Prepaid expenses & other current assets	221,958	39,734
Total current assets	3,630,097	2,525,927
Automobiles & trucks	1,208,935	...
Machinery & equipment	4,454,466	1,263,941
Office furniture & fixtures	7,056	...
Building	3,945,952	3,895,000
Land	126,347	...
Leasehold improvements	294,524	219,045
Less: accumulated depreciation	838,893	175,853
Property & equipment, net	9,198,387	5,202,133
Intangible asset, net	752,622	757,528
Goodwill	2,131,606	1,963,761
Restricted cash	207,311	630,270
Deposits	50,927	57,934
Other non-current assets	258,238	688,204
Total assets	15,970,950	11,137,553
Accounts payable	1,980,995	1,434,170
Accrued expenses	1,049,185	299,043
Deferred revenue	64,918	12,536
Derivative liabilities	271,588	...
Deposits	12,509	12,509
Notes payable, current portion	3,893,617	1,332,031
Notes payable, related parties	387,000	205,000
Convertible notes payable, current portion	2,302,620	247,359
Financing obligation lease, current portion	24,590	13,814
Income taxes payable	...	20,123
Total current liabilities	9,987,022	3,576,585
Long-term debt	...	147,079
Convertible notes payable, net of current portion	1,660,106	1,760,198
Financing obligation lease, net of current portion	6,560,112	6,572,579
Deferred revenue	43	...
Deferred tax liability	181,703	287,153
Total non-current liabilities	8,401,964	8,767,009
Total liabilities	18,388,986	12,343,594
Class A redeemable common stock	1,439,725	...
Class A common stock	2,322	2,148
Class B common stock	160	160
Additional paid-in capital	16,573,632	16,228,106

Retained earnings (accumulated deficit) (20,433,875) (17,436,455)  
Total stockholders' equity (deficit) (3,857,761) (1,206,041)

Successor; Reclassified to conform with 2017 presentation; Net of discount - Convertible notes payable, current portion: \$79,630; Net of discount - Convertible notes payable, current portion: \$7,421

##### Recent Dividends:

1. Alpine 4 Technologies Ltd class B common.

No dividends paid.

2. Alpine 4 Technologies Ltd class A common.

No dividends paid.

##### Annual Dividends:

1. Alpine 4 Technologies Ltd class B common.

No dividends paid.

2. Alpine 4 Technologies Ltd class A common.

No dividends paid.

#### ALPINE 4 TECHNOLOGIES LTD

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2017 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Alpine 4 Technologies Ltd. and its subsidiaries (collectively, the "Company", or "Successor") as of December 31, 2017 and 2016, and the related consolidated statements of operations, stockholders' deficit, and cash flows for the year ended December 31, 2017 for the period from April 1, 2016 through December 31, 2016, and the related notes (collectively referred to as the "financial statements"). We have also audited the statements of operations, stockholders' deficit, and cash flows of Quality Circuit Assembly, Inc. (the "Predecessor") for the period from January 1, 2016 through March 31, 2016, and the related notes (collectively referred to as the "Predecessor financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of their operations and their cash flows for the year ended December 31, 2017 and for the period from April 1, 2016 through December 31, 2016, in conformity with accounting principles generally accepted in the United States of America. Further, in our opinion, the Predecessor financial statements present fairly, in all material respects, the results of their operations and their cash flows for the period from January 1, 2016 through March 31, 2016, in conformity with accounting principles generally accepted in the United States of America. Going Concern Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### AMARILLO BIOSCIENCES INC.

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Product sales	...	...	0
Total revenues	250,928	...	0
Total cost of revenues	60,316	...	...
Gross margin	190,612	...	0
Selling, general & administrative expenses	770,375	667,111	519,821
Total operating expenses	579,763	667,111	519,821
Operating income (loss)	(579,763)	(667,111)	(519,821)
Interest expense	37,612	2,871	2,053
<b>Net income (loss)</b>	<b>(617,375)</b>	<b>(669,982)</b>	<b>(521,874)</b>
Net income (loss) applicable to common shareholders	(617,375)	(669,982)	(521,874)
Weighted average shares outstanding - basic	22,663,476	20,144,810	20,144,810
Weighted average shares outstanding			

- diluted	22,663,476	20,144,810	20,144,810
Year end shares outstanding	23,156,563	21,916,143	20,144,810
Net income (loss) per share - basic	\$(0.03)	\$(0.03)	\$(0.03)
Net income (loss) per share - diluted	\$(0.03)	\$(0.03)	\$(0.03)
Number of full time employees	3	3	3
Number of part time employees	1	1	1
Total number of employees	4	4	4
Number of common stockholders	1,687	1,687	1,687

Reclassified to conform with 2017 presentation; Reclassified to conform with 2016 presentation; As reported by Company; Approximately

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016 (revised)	2015 (revised)
Cash & cash equivalents	1,980,015	134,125	134,125
Inventory	22,666	14,700	14,700
Advance to related party	58,135	37,835	37,835
Prepaid expenses & other current assets	23,635	75,739	75,739
Total current assets	2,084,451	262,399	262,399
Patents, net	182,386	156,063	156,063
Furniture & equipment	92,988	92,988	92,988
Software	8,012	8,012	8,012
Property & equipment, gross	101,000	101,000	101,000
Less: accumulated depreciation	74,003	56,786	56,786
Property & equipment, net	26,997	44,214	44,214
Total assets	2,293,834	462,676	462,676
Accounts payable & accrued expenses	159,300	168,761	168,761
Advance from related party	777,258	187,500	187,500
Customer deposits - related party	...	124,833	124,833
Convertible notes payable - related party	886,481	791,481	791,481
Total current liabilities	1,823,039	1,272,575	1,272,575
Total liabilities	1,823,039	1,272,575	1,272,575
Common stock	231,565	219,161	219,161
Additional paid-in capital	2,123,205	237,540	237,540
Retained earnings (accumulated deficit)	(1,883,975)	(1,266,600)	(1,266,600)
Total stockholders' equity (deficit)	470,795	(809,899)	(809,899)

Reclassified to conform with 2017 presentation

**Recent Dividends:**  
**1. Amarillo Biosciences Inc. series 2010-A 10% convertible preferred.**  
 No dividends paid.  
**2. Amarillo Biosciences Inc. common.**  
 No dividends paid.  
**Annual Dividends:**  
**1. Amarillo Biosciences Inc. series 2010-A 10% convertible preferred.**  
 No dividends paid.  
**2. Amarillo Biosciences Inc. common.**  
 No dividends paid.

**AMERICAN EDUCATION CENTER INC Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016 (revised)	2015 (revised)
Revenues	25,798,115	13,674,475	9,012,181
Cost of revenues	17,866,143	9,868,045	...
Gross profit	7,931,972	3,806,430	...
Consulting services	...	6,047,357	...
Application fees	...	36,312	...
Selling & marketing expenses	3,678,568	821,067	...
General &	...	...	...

administrative expenses	3,655,600	2,045,824	2,341,232
Total operating expenses	7,334,168	2,866,891	...
Total cost & expenses	...	...	8,424,901
Income from operations	597,804	939,539	587,280
Other income (loss)	237	(4,264)	1,366
Income before provision for income taxes	598,041	935,275	588,646
Current income taxes - federal	177,888	(21,534)	129,661
Current income taxes - state	102,801	3,000	73,288
Current income taxes - foreign	0	332,187	...
Current income taxes	280,689	313,653	202,949
Deferred income taxes - federal	54,241	(62,068)	99,930
Deferred income taxes -state	18,054	(35,868)	31,742
Deferred income taxes	72,295	(97,936)	131,672
Provision for income taxes	352,984	215,717	334,621
<b>Net income</b>	245,057	719,558	254,025
Weighted average shares outstanding - basic	41,350,000	32,042,704	22,425,000
Weighted average shares outstanding - diluted	41,350,000	32,042,704	22,425,000
Year end shares outstanding	41,350,000	41,350,000	30,000,000
Earnings per share - basic	\$0.01	\$0.02	\$0.01
Earnings per share - diluted	\$0.01	\$0.02	\$0.01
Number of full time employees	...	12	7
Number of independent contractors	...	33	8
Total number of employees	25	...	...
Number of common stockholders	94	84	91

Reclassified to conform with 2017 presentation; Reclassified to conform with 2016 presentation; Shares increased due to the effect of issuance of common stock for services and employee compensation; As of April 17, 2017; As of April 17, 2018; As of April 12, 2016

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016 (revised)	2015 (revised)
Cash	2,720,985	2,290,429	...
Accounts receivable, gross	6,731,816	2,950,837	...
Allowance for doubtful accounts	249,527	63,000	...
Accounts receivable	6,482,289	2,887,837	...
Prepaid expenses	307,014	61,600	...
Total current assets	9,510,288	5,239,866	...
Deferred compensation	2,016,668	3,315,001	...
Deferred income taxes	25,641	97,936	...
Intangible asset, net	442,588	578,769	...
Security deposits	266,021	266,021	...
Total noncurrent assets	2,750,918	4,257,727	...
Total assets	12,261,206	9,497,593	...
Accounts payable & accrued expenses	4,070,001	3,452,231	...
Taxes payable	775,220	511,355	...
Deferred revenue	20,000	177,132	...
Advances from clients	15,371	0	...
Loan from stockholder	...	113,906	...
Total current liabilities	4,880,592	4,254,624	...
Deferred rent	191,542	155,707	...
Long-term loan	145,579	295,579	...
Total liabilities	5,217,713	4,705,910	...

Preferred stock	500	...
Common stock	41,350	41,350
Additional paid-in capital	6,021,126	4,021,626
Retained earnings (accumulated deficit)	973,764	728,707
Accumulated other comprehensive income	6,753	...
Total stockholders' equity (deficit)	7,043,493	4,791,683

**Recent Dividends:**  
**1. American Education Center Inc common.**  
 No dividends paid.

**Annual Dividends:**  
**1. American Education Center Inc common.**  
 No dividends paid.

**AMERITEK VENTURES Earnings, 9 mos. to Feb 28(Consol. - \$):**

	2018	2017
Cost & expenses	184,798	6,000
Operating income	(184,798)	(6,000)
Balance for common	(191,402)	(6,000)
Earnings common share	...	...
Primary	\$(0.01)	...
Fully Diluted	\$(0.01)	...
Common Shares:	...	...
Full Diluted	32,671,414	19,150,004
Year-end	27,071,433	6,900,004

**ANVIA HOLDINGS CORP Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016 (revised)
Revenues	99,330	...
Cost of revenue	29,139	...
Gross profit	70,191	...
General & administrative	136,144	7,562
Total operating expenses	136,144	7,562
Income (loss) before income taxes	(65,953)	(7,562)
<b>Net income (loss)</b>	(65,953)	(7,562)
Weighted average shares outstanding - basic	16,877,579	20,000,000
Weighted average shares outstanding - diluted	16,877,579	20,000,000
Year end shares outstanding	19,003,367	20,000,000
Earnings (loss) per share - basic	\$0.00	\$0.00
Earnings (loss) per share - diluted	\$0.00	\$0.00
Number of full time employees	3	...
Number of common stockholders	40	...

Reclassified to conform with 2017 presentation; Approximately

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016 (revised)
Cash & cash equivalents	237	...
Accounts receivables, net	81,000	...
Due from officer	10,904	...
Prepaid deposits for acquisitions	32,000	...
Total current assets	124,141	...
Computer software costs	28,500	...
Total assets	152,641	...
Accounts payable	18,639	...
Accounts payable - related party	10,500	...
Accrued liabilities	29,613	5,250
Payable to affiliate	4,120	...
Total current liabilities	62,872	5,250
Common stock	1,901	2,000
Discount on common stock	(500)	...
Additional paid-in capital	161,463	312
Stock subscriptions received in advance	420	...

Retained earnings (accumulated deficit) .....	(73,515)	(7,562)	
Total stockholders' equity (deficit) .....	89,769	(5,250)	

<sup>¶</sup> Reclassified to conform with 2017 presentation

#### Dividends:

No dividends paid.

#### ANVIA HOLDINGS CORP

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, KCCW Accountancy Corp., as it appeared in the 2017 10K report: "We have audited the accompanying balance sheets of Anvia Holdings Corporation (the "Company") as of December 31, 2017 and 2016, and the related statements of operations, stockholders' equity (deficit), and cash flows for the year ended December 31, 2017 and for the period from July 22, 2016 (Inception) to December 31, 2016, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for the year ended December 31, 2017 and for the period from July 22, 2016 (Inception) to December 31, 2016, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As described in Note 1 of the financial statements, the Company has generated minimal revenues and has sustained operating losses since July 22, 2016 (Inception Date) to date and working capital deficits. The Company's viability is dependent upon continued financial support from its shareholders, its ability to obtain necessary financing to continue operations, and the attainment of profitable operations. These matters raise substantial doubt about the Company's ability to continue as a going concern. Management's plan in regard to these matters is also described in Note 1 to the financial statements. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### APPLIED ENERGETICS INC

##### Annual Report

	Consolidated Income Statement, Years Ended Dec. 31 (\$):		
	2017	2016 (revised)	2015 (revised)
General & administrative expenses .....	752,260	495,169	225,323
Total operating expenses .....	752,260	495,169	225,323
Operating income (loss) .....	(752,260)	(495,169)	(225,323)
Gain on asset disposal .....	...	...	1,000
Other income .....	...	2,542	...
Interest income .....	...	22	472
Interest expense .....	37,786	...	...
Total other income (expense) .....	(37,786)	2,564	1,472
Income (loss) before provision for income taxes .....	(790,046)	(492,605)	(223,851)
<b>Net income (loss) .....</b>	<b>(790,046)</b>	<b>(492,605)</b>	<b>(223,851)</b>
Preferred stock dividends .....	34,005	34,005	34,005
Net income (loss) attributable to common stockholders .....	(824,051)	(526,610)	(257,856)
Weighted average shares outstanding - basic .....	155,034,836	93,207,438	91,785,520
Weighted average shares outstanding - diluted .....	155,034,836	93,207,438	91,785,520
Year end shares outstanding .....	157,785,520 <sup>¶</sup>	154,785,520	91,785,520
Net earnings (loss) per share - basic .....	\$(0.01)	\$(0.01)	\$(0.01)
Net earnings (loss) per share - diluted .....	\$(0.01)	\$(0.01)	\$(0.01)
Total number of employees .....	0	...	...
Number of common stockholders .....	<sup>¶¶</sup> 343	...	<sup>¶</sup> 3,388

<sup>¶</sup> Shares increased due to the effect of stock-based compensation expense; <sup>¶¶</sup> Approximately; <sup>¶¶¶</sup> As of April 16, 2018; <sup>¶¶¶</sup> As of March 29, 2016

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017		2016 (revised)	
	2017	2016 (revised)	2016 (revised)	2015 (revised)
Cash & cash equivalents .....	2,764	680	312	312
Other current assets .....	3,076	992	3,076	992
Total current assets .....	3,076	992	3,076	992
Accounts payable .....	80,743	66,986	80,743	66,986
Accrued compensation .....	266,480	108,333	266,480	108,333
Accrued office compensation .....	230,500	125,500	230,500	125,500
Notes payable .....	<sup>¶</sup> 53,097	...	<sup>¶</sup> 53,097	...
Accrued expenses - current .....	185,927	...	185,927	...
Accrued dividends .....	48,079	48,080	48,079	48,080
Total current liabilities .....	864,826	348,899	864,826	348,899
Total liabilities .....	864,826	348,899	864,826	348,899
Series A convertible preferred stock .....	14	14	14	14
Common stock .....	157,785	154,785	157,785	154,785
Additional paid-in capital .....	79,452,635	79,179,432	79,452,635	79,179,432
Retained earnings (accumulated deficit) .....	(80,472,184)	(79,682,138)	(80,472,184)	(79,682,138)
Total stockholders' equity (deficit) .....	(861,750)	(347,907)	(861,750)	(347,907)

<sup>¶</sup> Reclassified to conform with 2017 presentation; <sup>¶¶</sup> Net of un-amortized discount - Notes payable: \$102,219

#### Recent Dividends:

##### 1. Applied Energetics Inc series A redeemable convertible preferred.

No dividends paid.

##### 2. Applied Energetics Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Applied Energetics Inc series A redeemable convertible preferred.

No dividends paid.

##### 2. Applied Energetics Inc common.

No dividends paid.

#### APPLIED ENERGETICS INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, RBSM LLP, as it appeared in Co.'s 2017 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Applied Energetics, Inc. and Subsidiary (collectively, the "Company") as of December 31, 2017 and 2016, and the related consolidated statements of operations, changes in stockholders' deficit and cash flows for each of the two years in the period ended December 31, 2017, and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company at December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the two years in the period ended December 31, 2017, in conformity with U.S. generally accepted accounting principles. The Company's Ability to Continue as a Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has suffered recurring losses from operations, will require additional capital to fund its current operating plan, and has stated that substantial doubt exists about the Company's ability to continue as a going concern. Management's plans regarding these matters are also described in Note 1. The consolidated financial statements do not include any adjustments to reflect the possible future effects on the recoverability and classification of assets or the amounts and classification of liabilities that may result from the outcome of this uncertainty."

#### APPLIED MINERALS INC

##### Annual Report

	Consolidated Income Statement, Years Ended Dec. 31 (\$):		
	2017	2016 (revised)	2015 (revised)
Revenues .....	2,444,677	4,013,134	507,474
Production costs .....	2,173,732	2,282,805	257,654

Exploration costs .....	508,861	981,045	3,997,039
General & administrative .....	3,683,330	4,069,508	4,857,015
Depreciation expense .....	1,316,537	1,348,860	1,312,585
Gain (loss) from disposition of land .....	0	108,764	...
Total operating expenses .....	7,682,460	8,573,454	10,424,293
Operating income (loss) .....	(5,237,783)	(4,560,320)	(9,916,819)
Interest expense, net, including amortization of deferred financing cost & debt discount .....	9,923,430	6,339,473	4,567,952
Gain on revaluation of warrant derivative .....	...	...	0
Gain (loss) on revaluation of stock awards .....	...	...	0
Gain (loss) on revaluation of paid-in-kind note derivative .....	228,277	3,229,043	5,328,515
Other income (expense) .....	22,277	30,978	(648,892)
Total other income (expense), net .....	(9,672,876)	(3,079,452)	111,671
<b>Net income (loss) .....</b>	<b>(14,910,659)</b>	<b>(7,639,772)</b>	<b>(9,805,148)</b>
Weighted average shares outstanding - basic .....	118,977,573	103,124,288	96,033,553
Weighted average shares outstanding - diluted .....	118,977,573	103,124,288	96,033,553
Year end shares outstanding .....	140,763,549	108,613,549	97,144,736
Net income (loss) per share - basic .....	\$(0.13)	\$(0.07)	\$(0.10)
Net income (loss) per share - diluted .....	\$(0.13)	\$(0.07)	\$(0.10)
Total number of employees .....	<sup>¶</sup> 13	32	29
Number of common stockholders .....	<sup>¶¶</sup> 652	<sup>¶¶¶</sup> 667	<sup>¶¶¶</sup> 908

<sup>¶</sup> Reclassified to conform with 2017 presentation; <sup>¶¶</sup> Reclassified to conform with 2016 presentation; <sup>¶¶¶</sup> As of April 17, 2018; <sup>¶¶¶</sup> Approximately

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017		2016 (revised)	
	2017	2016 (revised)	2016 (revised)	2015 (revised)
Cash & cash equivalents .....	47,652	1,049,880	47,652	1,049,880
Accounts receivable .....	27,265	364,952	27,265	364,952
Deposits & prepaid expenses .....	205,922	371,206	205,922	371,206
Other current receivables .....	0	16,801	0	16,801
Total current assets .....	280,839	1,802,839	280,839	1,802,839
Land .....	500,000	500,000	500,000	500,000
Land improvements .....	171,122	171,122	171,122	171,122
Buildings .....	3,129,519	3,129,519	3,129,519	3,129,519
Mining equipment .....	1,784,115	1,775,884	1,784,115	1,775,884
Milling equipment .....	2,841,726	2,806,834	2,841,726	2,806,834
Laboratory equipment .....	607,716	607,716	607,716	607,716
Office equipment .....	70,529	69,900	70,529	69,900
Vehicles .....	150,810	150,810	150,810	150,810
Less: accumulated depreciation .....	6,453,146	5,136,609	6,453,146	5,136,609
Property & equipment, net .....	2,802,391	4,075,176	2,802,391	4,075,176
Deposits .....	240,934	200,524	240,934	200,524
Assets held for sale .....	0	1,000	0	1,000
Total assets .....	3,324,164	6,079,539	3,324,164	6,079,539
Accounts payable & accrued liabilities .....	963,609	622,331	963,609	622,331
PIK notes interest accrual .....	57,334	961,395	57,334	961,395
Current portion of notes payable .....	212,134	234,149	212,134	234,149
Total current liabilities .....	1,233,077	1,817,875	1,233,077	1,817,875

Long-term portion of notes payable	0	13,073
Paid-in-kind notes payable	33,244,605	23,040,093
derivative liability	2,047,264	2,176,552
Total long-term liabilities	35,291,869	25,229,718
Total liabilities	36,524,946	27,047,593
Common stock	140,764	108,614
Additional paid-in capital	71,152,311	68,506,530
Retained earnings (accumulated deficit) prior to the exploration stage	(20,009,496)	(20,009,496)
Retained earnings (accumulated deficit) during the exploration stage	(84,484,361)	(69,573,702)
Total stockholders' equity (deficit)	(33,200,782)	(20,968,054)

Net of debt discount - Paid-in-kind notes payable: \$9,755,832;  
 Net of debt discount - Paid-in-kind notes payable: \$15,143,123

**Recent Dividends:**

**1. Applied Minerals Inc common.**

No dividends paid.

**Annual Dividends:**

**1. Applied Minerals Inc common.**

No dividends paid.

**APPLIED MINERALS INC**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of Independent Auditors, EisnerAmper LLP, as it appeared in Co.'s 2017 10K Report: "We have audited the accompanying consolidated balance sheets of Applied Minerals, Inc. (the "Company") as of December 31, 2017 and 2016, and the related consolidated statements of operations, stockholders' equity (deficit), and cash flows for each of the years then ended and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the consolidated financial position of the Company as of December 31, 2017 and 2016, and the consolidated results of their operations and their cash flows for each of the years the ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has a history of recurring losses from operations and uses of cash in operating activities. In addition, the Company has no committed debt or equity financing and may be unable to meet its obligations arising from normal business operations through April 17, 2019. Collectively, these conditions raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**ARISTA FINANCIAL CORP**

**Annual Report**

**Consolidated Income Statement, Years Ended (\$):**

	12/31/17	06/30/17	06/30/16
Interest on lease financings	28,806	...	...
Total revenue	28,806	...	...
Compensation & benefits	224,041	...	...
Professional fees	134,139	61,343	45,434
Provision for lease losses	53,975	...	...
General & administrative expenses	25,015	8,767	14,451
Compensation expense	...	72,923	...
Total operating expenses	437,170	143,033	59,885
Income (loss) from operations	(408,364)	(143,033)	(59,885)
Interest expense	146,283	23	24,464
ARISTA Financial Corp	...	...	...

related parties	4,759	...	...
Total other income (expense)	(151,042)	(23)	(24,464)
Income (loss) before income taxes	(559,406)	...	...
<b>Net income (loss)</b>	<b>(559,406)</b>	<b>(143,056)</b>	<b>(84,349)</b>
Weighted average shares outstanding - basic	2,130,777	522,917	522,917
Weighted average shares outstanding - diluted	2,130,777	522,917	522,917
Year end shares outstanding	3,088,333	522,917	522,917
Net income (loss) per share - basic	\$(0.26)	\$(0.26)	\$(0.13)
Net income (loss) per share - diluted	\$(0.26)	\$(0.26)	\$(0.13)
Total number of employees	3	...	...
Number of common stockholders	21	50	...

June 30, 2017 and all prior financials are for Praco Corporation prior to acquisition of Arista Capital Ltd.; Adjusted for 1-for-13.2 stock split, October 13, 2017; Approximately; As of April 17, 2018; As of August 24, 2017

**Consolidated Balance Sheet, Years Ended (\$):**

	12/31/17	06/30/17
Cash	728	2,041
Financing leases receivable, net	33,125	...
Due from lease service provider	6,755	...
Accrued interest receivable	1,026	...
Prepaid expenses	780	...
Subscription receivable	50,000	...
Equipment held for sale	15,000	...
Total current assets	107,414	2,041
Financing leases receivable, net	19,760	...
Total long-term assets	19,760	...
Total assets	127,174	2,041
Notes payable - related parties, net	35,284	374,266
Notes payable - net	34,109	9,000
Accounts payable	81,266	25,298
Accrued interest payable	11,102	...
Accrued interest payable - related parties	186	...
Due to a related party	15,000	...
Accrued expense	43,542	72,923
Total current liabilities	220,489	481,487
Convertible notes payable, net	306,516	...
Total long-term liabilities	306,516	...
Total liabilities	527,005	...
Common stock	309	690
Additional paid-in capital	534,353	343,257
Retained earnings (accumulated deficit)	(934,493)	(823,393)
Total stockholders' equity (deficit)	(399,831)	(479,446)

June 30, 2017 and all prior financials are for Praco Corporation prior to acquisition of Arista Capital Ltd.

**Recent Dividends:**

**1. Arista Financial Corp common.**

No dividends paid.

**Annual Dividends:**

**1. Arista Financial Corp common.**

No dividends paid.

**ARISTA FINANCIAL CORP**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Ciro E. Adams, CPA, LLC, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements present fairly, in

all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has recurring net losses from operations and a stockholders' deficit that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**ARMADA OIL, INC.**

**Trading Suspension Development** On Feb. 22, 2018, it appeared to the Securities and Exchange Commission that there was a lack of current and accurate information concerning the securities of Co., because it has not filed any periodic reports since the period ended Mar. 31, 2015. On July 27, 2017, a delinquency letter was sent by the Division of Corporation Finance to Co. requesting compliance with its periodic filing obligations, and Co. did not receive the delinquency letter due to its failure to maintain a valid address on file with the Commission as required by Commission rules (Rule 301 of Regulation S-T, 17 CFR 232.301 and Section 5.4 of EDGAR Filer Manual). The Commission was of the opinion that the public interest and the protection of investors require a suspension of trading in the securities of Co. Therefore, it is ordered, pursuant to Section 12(k) of the Securities Exchange Act of 1934, that trading in the securities of Co. was suspended for the period from 9:30 a.m. EST on Feb. 23, 2018, through 11:59 p.m. EST on Mar. 8, 2018.

**ARTELO BIOSCIENCES INC**

**Earnings, 6 mos. to Feb 28(Consol. - \$):**

	2018	2017
Cost & expenses	905,265	21,512
Operating income	(905,411)	(21,512)
Interest expense	...	1,016
<b>Net income</b>	<b>(905,411)</b>	<b>(22,528)</b>
Earnings common share		
Primary	\$(0.08)	\$...
Fully Diluted	\$(0.08)	\$...
Common Shares:		
Full Diluted	11,555,105	7,640,000
Year-end	12,367,889	7,640,000

**ASTRO AEROSPACE LTD**

**New Name** On Apr. 24, 2018, Co. changed its name from CPSM Inc to Astro Aerospace Ltd.

**ASTRO AEROSPACE LTD**

**Stock Trading Symbol** Stock symbol:ASDN.

**ATTIS INDUSTRIES INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
		(revised)	(revised)
Services revenue	890,258	...	13,506,097
Total revenues	890,258	...	13,506,097
Cost of sales & services	...	...	8,521,379
Depreciation	...	...	1,614,225
Total cost of sales & services	...	...	10,135,604
Gross profit (loss)	...	...	3,370,493
Operating	691,415	...	...
Bad debt expense	...	...	37,467
Compensation & related expense	...	...	0
Depreciation & amortization	223,977	15,109	2,940,724
Impairment expense	221,146	...	...
Selling, general & administrative expenses	13,198,096	11,493,378	14,662,704
Total expenses	...	...	17,640,895
Unrealized loss on change in fair value of derivative & other fair value liabilities	(992,115)	(1,263,520)	...
Unrealized gain from change in fair value of contingent consideration	263,458	...	...

Gain (loss) on early extinguishment of debt	2,911,417	...	(1,899,161)	Year end shares outstanding	14,647,479	1,700,971	1,040,433	Total current liabilities	97,667,971	14,873,448																																																																																										
Gain (loss) on contingent liability	...	1,000,000	...	Income (loss) per share-continuing operations - basic	\$(1.77)	\$(9.68)	...	Contingent consideration liability	1,957,226	...																																																																																										
Interest income	7,644	...	...	Income (loss) per share-discontinued operations - basic	\$(2.86)	\$(4.29)	...	Deferred tax liability	14,337	...																																																																																										
Miscellaneous income	...	...	27,623	Net income (loss) per share - basic	\$(4.63)	\$(13.97)	\$(26.58)	Deferred rent	53,418	...																																																																																										
Gain (loss) on disposal of assets net	...	...	(21,851)	Income (loss) per share-continuing operations - diluted	\$(1.77)	\$(9.68)	...	Goldman Sachs - Tranche A term loan - LIBOR interest	7,083,257	3,749,628																																																																																										
Unrealized gain (loss) on interest rate swap	...	...	40,958	Income (loss) per share-discontinued operations - diluted	\$(2.86)	\$(4.29)	...	Promissory note payable	1,921,837	...																																																																																										
Unrealized gain (loss) on change in fair value of derivative liability	...	...	(1,664,213)	Net income (loss) per share - diluted	\$(4.63)	\$(13.97)	\$(26.58)	Notes payable to seller of Meridian Waste Solutions, Inc. (Meridian), subordinated debt	1,475,000	1,475,000																																																																																										
Gain (loss) from proportionate share of equity investment	...	...	(70,347)	Number of full time employees	370	...	180	Total debt, gross	10,480,094	4,649,047																																																																																										
Interest expense, net	620,923	481,586	1,374,497	Number of common stockholders	144	...	42	Less: current portion of long-term debt	8,502,387	...																																																																																										
Total other income (expenses)	1,569,481	(745,106)	...	<p>Restated to reflect discontinued operations of the waste management business; Reclassified to conform with 2016 presentation; Adjusted for 1-for-20 stock split, November 3, 2016; Shares increased due to effect of issued shares for offering, officer, Goldman Sachs Speciality, preferred stock, director and consultants, warrants, acquisitions and share dividend; Shares increased due to the effect of issuance for services, compensation, and conversion of related party debt; Shares increased due to the effect of issuance in connection with membership purchase and cancellation of Praesidian warrants; Approximately; As of April 9, 2016; As of April 14, 2016</p>				Long-term debt, net of current	1,977,707	5,224,628																																																																																										
Income (loss) before income taxes	(11,874,895)	(12,253,593)	...	<b>Consolidated Balance Sheet, Years Ended Dec. 31 (\$):</b>				Noncurrent liabilities held for sale	17,307,998	36,784,886																																																																																										
Provision (benefit) for income taxes	14,337	...	...	<table border="1"> <thead> <tr> <th></th> <th>2017</th> <th>2016 (revised)</th> </tr> </thead> <tbody> <tr> <td>Cash &amp; cash equivalents</td> <td>400,223</td> <td>101,078</td> </tr> <tr> <td>Accounts receivable, net</td> <td>861,031</td> <td>...</td> </tr> <tr> <td>Prepaid expenses</td> <td>334,603</td> <td>554,640</td> </tr> <tr> <td>Other current assets</td> <td>6,450</td> <td>19,450</td> </tr> <tr> <td>Current assets held for sale</td> <td>8,714,497</td> <td>5,431,058</td> </tr> <tr> <td>Total current assets</td> <td>10,316,804</td> <td>6,106,226</td> </tr> <tr> <td>Leasehold improvements</td> <td>49,603</td> <td>...</td> </tr> <tr> <td>Computer equipment</td> <td>205,767</td> <td>115,312</td> </tr> <tr> <td>Truck, machinery &amp; equipment</td> <td>156,656</td> <td>86,447</td> </tr> <tr> <td>Property, plant &amp; equipment, gross</td> <td>412,026</td> <td>201,759</td> </tr> <tr> <td>Less: accumulated depreciation</td> <td>78,527</td> <td>27,157</td> </tr> <tr> <td>Property, plant &amp; equipment, at cost net of accumulated depreciation</td> <td>333,499</td> <td>174,602</td> </tr> <tr> <td>Contract deposits</td> <td>536,076</td> <td>...</td> </tr> <tr> <td>Other deposits</td> <td>162,206</td> <td>133,339</td> </tr> <tr> <td>Goodwill</td> <td>5,279,207</td> <td>...</td> </tr> <tr> <td>Capitalized software</td> <td>108,767</td> <td>356,167</td> </tr> <tr> <td>Patents</td> <td>3,141,796</td> <td>...</td> </tr> <tr> <td>Customer lists, net of accumulated amortization</td> <td>2,718,300</td> <td>...</td> </tr> <tr> <td>Website, net of accumulated amortization</td> <td>27,117</td> <td>30,699</td> </tr> <tr> <td>Total non-current assets held for sale</td> <td>80,932,386</td> <td>42,397,600</td> </tr> <tr> <td>Total assets</td> <td>103,556,158</td> <td>49,198,633</td> </tr> <tr> <td>Accounts payable</td> <td>1,777,355</td> <td>1,194,897</td> </tr> <tr> <td>Accrued expenses</td> <td>820,458</td> <td>1,311,031</td> </tr> <tr> <td>Notes payable, related party</td> <td>6,891</td> <td>359,891</td> </tr> <tr> <td>Deferred compensation</td> <td>...</td> <td>769,709</td> </tr> <tr> <td>Derivative &amp; other fair value liabilities</td> <td>2,307,363</td> <td>2,210,250</td> </tr> <tr> <td>Current portion - capital leases payable</td> <td>25,999</td> <td>...</td> </tr> <tr> <td>Current portion - long term debt</td> <td>8,502,387</td> <td>...</td> </tr> <tr> <td>Current liabilities held for sale</td> <td>84,227,518</td> <td>9,027,670</td> </tr> </tbody> </table>					2017	2016 (revised)	Cash & cash equivalents	400,223	101,078	Accounts receivable, net	861,031	...	Prepaid expenses	334,603	554,640	Other current assets	6,450	19,450	Current assets held for sale	8,714,497	5,431,058	Total current assets	10,316,804	6,106,226	Leasehold improvements	49,603	...	Computer equipment	205,767	115,312	Truck, machinery & equipment	156,656	86,447	Property, plant & equipment, gross	412,026	201,759	Less: accumulated depreciation	78,527	27,157	Property, plant & equipment, at cost net of accumulated depreciation	333,499	174,602	Contract deposits	536,076	...	Other deposits	162,206	133,339	Goodwill	5,279,207	...	Capitalized software	108,767	356,167	Patents	3,141,796	...	Customer lists, net of accumulated amortization	2,718,300	...	Website, net of accumulated amortization	27,117	30,699	Total non-current assets held for sale	80,932,386	42,397,600	Total assets	103,556,158	49,198,633	Accounts payable	1,777,355	1,194,897	Accrued expenses	820,458	1,311,031	Notes payable, related party	6,891	359,891	Deferred compensation	...	769,709	Derivative & other fair value liabilities	2,307,363	2,210,250	Current portion - capital leases payable	25,999	...	Current portion - long term debt	8,502,387	...	Current liabilities held for sale	84,227,518	9,027,670	Total long term liabilities	21,310,686	42,009,514
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Redeemable preferred Series C stock	...	2,644,951	...	Total liabilities	...	56,882,962	...																																																																																													
Preferred series E stock	1,253,476	...	...	Retained earnings (accumulated deficit)	(85,061,593)	(45,900,580)	...																																																																																													
Preferred series D stock	531,691	...	...	Total Meridian Waste Solutions, Inc shareholders' deficit	(18,135,382)	(10,329,280)	...																																																																																													
Common stock	366,156	42,812	...	Non-controlling interests	1,459,407	...	...																																																																																													
Common stock to be issued	720,147	...	...	Total shareholders' equity (deficit)	(16,675,975)	(10,329,280)	...																																																																																													
Treasury stock	224,250	224,250	...	<p>Restated to reflect discontinued operations of the waste management business</p>																																																																																																
Additional paid-in capital	65,532,467	35,752,738	...	<p><b>Recent Dividends:</b></p> <p>1. <b>Attis Industries Inc series B preferred.</b> No dividends paid.</p> <p>2. <b>Attis Industries Inc common.</b> No dividends paid.</p> <p>3. <b>Attis Industries Inc series A preferred.</b> No dividends paid.</p> <p>4. <b>Attis Industries Inc series C preferred (stated value: \$100).</b> No dividends paid.</p> <p><b>Annual Dividends:</b></p> <p>1. <b>Attis Industries Inc series B preferred.</b> No dividends paid.</p> <p>2. <b>Attis Industries Inc common.</b> No dividends paid.</p> <p>3. <b>Attis Industries Inc series A preferred.</b> No dividends paid.</p> <p>4. <b>Attis Industries Inc series C preferred (stated value: \$100).</b> No dividends paid.</p>																																																																																																
Retained earnings (accumulated deficit)	(85,061,593)	(45,900,580)	...	<p><b>ATTIS INDUSTRIES INC Auditor's Report Auditor's Report</b></p> <p>The following is an excerpt from the Report of the Independent Auditors, Moss Adams LLP, as it appeared in Co.'s Dec. 31, 2017 10-K: "We have audited the accompanying consolidated balance sheet Meridian Waste Solutions, Inc. (the "Company") as of December 31, 2017, the related consolidated statements of operations, stockholders' equity (deficit) and cash flows for the year then ended, and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the consolidated financial position of the Company as of December 31, 2017, and the consolidated results of its operations and its cash flows for the year then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial</p>																																																																																																
Net income (loss)	(39,037,489)	(17,691,060)	(19,231,890)																																																																																																	
Net income attributable to non-controlling interest	(123,523)	...	...																																																																																																	
Net income (loss) attributable to Meridian Waste Solutions, Inc.	(39,161,012)	(17,691,060)	...																																																																																																	
Deemed dividend related to beneficial conversion feature & accretion of a discount on Series C Preferred Stock	2,115,317	...	...																																																																																																	
Stock dividend related to series C preferred stock	135,072	...	...																																																																																																	
Deemed dividend related to issuance of series D preferred stock	531,692	...	...																																																																																																	
Stock dividend related to issuance of series D preferred stock	106,874	...	...																																																																																																	
Deemed dividend related to issuance of series E preferred stock	1,253,476	...	...																																																																																																	
Stock dividend related to issuance of series E preferred stock	703,168	...	...																																																																																																	
Net income (loss) attributable to common stockholders of Meridian Waste Solutions, Inc.	(44,006,611)	...	...																																																																																																	
Weighted average shares outstanding - basic	9,547,042	1,266,513	723,429																																																																																																	
Weighted average shares outstanding - diluted	9,547,042	1,266,513	723,429																																																																																																	

statements, the Company has suffered recurring losses from operations and has a negative working capital as of December 31, 2017, that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**ATTIS INDUSTRIES INC**

**Interest Sale Completed** On Apr. 20, 2018, Meridian Waste Acquisitions, LLC ("Buyer"), a company formed by Warren Equity Partners Fund II, and Jeffrey S. Cosman ("Cosman"), an officer, director and majority shareholder of Co., acquired from Co. and its wholly-owned subsidiary, Meridian Waste Operations, Inc. ("Seller" and together with Co., the "Seller Parties"), all the membership interests in each of the direct wholly-owned subsidiaries of Seller (the "Acquired Parent Entities" and together with each direct and indirect subsidiary of the Acquired Parent Entities, the "Acquired Entities"), which constituted the Solid Waste Business of Co., which focused on being an integrated provider of non-hazardous solid waste collection, transfer and disposal services, and each such Acquired Parent Entity continued as a wholly-owned subsidiary of Buyer (the "Transaction"). Pursuant to the Purchase Agreement, upon the consummation of the Transaction (the "Closing"), Buyer paid Seller Parties \$3,000,000 in cash; satisfied \$75,800,000 of outstanding indebtedness; and assumed the Acquired Entities' obligations under certain equipment leases and other operating indebtedness and obligations. At the Closing, the Seller Parties retained approximately \$8,200,000 of outstanding indebtedness, including accrued interest in an aggregate amount approximately equal to \$1,000,000, and all other assets and obligations of Co., the Technologies Business and the Innovations Business. Pursuant to the terms of the Purchase Agreement, at the Closing, Co. issued to Buyer a warrant ("Co.' Warrant") to purchase shares of Co.'s common stock, par value \$0.025 equal to 2% of the issued and outstanding shares of capital stock of Co. on a fully-diluted basis as of Closing at a per share purchase price equal to \$1.00 ("Co.'s Warrant Exercise Price").

**BAB INC**

**Earnings, 3 mos. to Feb 28(Consol. - \$):**

	2018	2017
Total revenues	500,467	492,721
Cost & expenses	384,509	434,829
Operating income	115,806	52,684
Interest income	24	32
Net before taxes	115,830	52,716
<b>Net income</b>	<b>100,830</b>	<b>52,716</b>
Balance for common	100,830	52,716
Earnings common share		
Primary	\$0.01	\$0.01
Fully Diluted	\$0.01	\$0.01
Common Shares:		
Full Diluted	7,263,508	7,263,508
Year-end	7,263,508	7,263,508

**Consolidated Balance Sheet Items, as of (\$):**

	2018
Assets:	
Cash & equivalents	799,564
Inventories	12,890
Current assets	1,632,428
Net property & equip.	1,685
Total assets	3,839,732
Liabilities:	
Current liabilities	1,028,810
Stockholders' equity	2,810,922
Net current assets	603,618

**BALTIC INTERNATIONAL USA INC.**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Personnel & consulting	13,763	13,764	13,763
Other general & administrative	1,860	1,860	1,860
Total operating expenses	15,623	15,624	15,623
Income (loss) from operations	(15,623)	(15,624)	(15,623)
Interest expense	9,656	9,682	9,656
Impairment of reimbursable acquisition costs	50,000	...	...
Total other income	...	...	...

(expense)	(59,656)	(9,682)	(9,656)
Income (loss) before income taxes	(75,279)	(25,306)	(25,279)
<b>Net income (loss)</b>	<b>(75,279)</b>	<b>(25,306)</b>	<b>(25,279)</b>
Less: preferred dividends	158,000	158,096	158,000
Net income (loss) attributable to common shareholders	(233,279)	(183,402)	(184,144)
Weighted average shares outstanding - basic	10,975,760	10,975,760	10,975,760
Weighted average shares outstanding - diluted	10,975,760	10,975,760	10,975,760
Year end shares outstanding	10,975,760	10,975,760	10,975,760
Net earnings (loss) per share - basic	\$(0.02)	\$(0.02)	\$(0.02)
Net earnings (loss) per share - diluted	\$(0.02)	\$(0.02)	\$(0.02)
Number of part time employees	1	2	2
Number of beneficiary stockholders	21,000	21,000	21,000

Reclassified to conform with 2016 presentation; Approximate; As of March 31, 2018; As of March 31, 2016

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Cash & cash equivalents	2,979	2,979	2,979
Total current assets	2,979	2,979	2,979
Reimbursable acquisition costs	...	50,000	...
Total assets	2,979	52,979	...
Accounts payable & accrued liabilities	411,764	386,485	386,485
Dividends payable	3,233,112	3,075,112	3,075,112
Short-term debt	69,481	69,481	69,481
Total current liabilities	3,714,357	3,531,078	3,531,078
Preferred stock, series A, convertible	1,230,000	1,230,000	1,230,000
Preferred stock, series B, convertible	350,000	350,000	350,000
Common stock	166,292	166,292	166,292
Additional paid-in capital	13,019,530	13,019,530	13,019,530
Retained earnings (accumulated deficit)	(17,672,626)	(17,439,347)	(17,439,347)
Treasury stock, at cost	804,574	804,574	804,574
Total shareholders' equity (deficit)	(3,711,378)	(3,478,099)	(3,478,099)

Reclassified to conform with 2017 presentation

**Recent Dividends:**

- Baltic International USA Inc. series A convertible redeemable preferred.**  
No dividends paid.
- Baltic International USA Inc. common.**  
No dividends paid.
- Baltic International USA Inc. series B convertible redeemable preferred (\$25,000 sttaed value).**  
No dividends paid.

**Annual Dividends:**

- Baltic International USA Inc. series A convertible redeemable preferred.**  
No dividends paid.
- Baltic International USA Inc. common.**  
No dividends paid.
- Baltic International USA Inc. series B convertible redeemable preferred (\$25,000 sttaed value).**  
No dividends paid.

**BIO-EN HOLDINGS CORP**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Amortization expense	...	19,429	19,376
Directors'	...	...	...

compensation	(187,500)	90,000	90,000
Filing fees	9,062	10,165	9,819
Secretarial expenses	17,821	6,593	11,045
Other costs	168	168	194
Professional fees - accounting	(21,000)	22,000	22,000
Professional fees - auditing	(2,027)	13,500	19,500
Professional fees - legal fees	(39,177)	27,000	43,291
Total general & administrative expenses (income)	(222,653)	188,855	215,225
Profit on write back of related party loan	33,137	...	...
Profit on cancellation of technology agreement	53,573	...	...
Interest expenses	680	6,769	4,759
<b>Net income (loss)</b>	<b>308,683</b>	<b>(195,624)</b>	<b>(219,984)</b>

Weighted average shares outstanding - basic	32,350,003	32,350,003	32,350,003
Weighted average shares outstanding - diluted	32,350,003	32,350,003	32,350,003
Year end shares outstanding	32,350,003	32,350,003	32,350,003
Net income (loss) per share - basic	\$0.01	\$(0.01)	\$(0.01)
Net income (loss) per share - diluted	\$0.01	\$(0.01)	\$(0.01)
Number of common stockholders	54	39	37

As of April 12, 2018; As of March 28, 2017; As of March 29, 2016

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016
Cash & cash equivalents	60	1,136
Total current assets	60	1,136
Purchased intangible assets, net	...	226,088
Total assets	60	227,224
Accounts payable & accrued liabilities	139,500	194,033
Accounts payable - related party	...	187,500
Loans from related party	70,000	84,153
Total current liabilities	209,500	465,686
Other payable	...	279,661
Total liabilities	209,500	745,347
Common stock	3,235	3,235
Additional paid-in capital	120,931	120,931
Retained earnings (accumulated deficit)	(333,606)	(642,289)
Total stockholders' equity (deficit)	(209,440)	(518,123)

**Recent Dividends:**

- Bio-En Holdings Corp common.**  
No dividends paid.

**Annual Dividends:**

- Bio-En Holdings Corp common.**  
No dividends paid.

**BIO-EN HOLDINGS CORP**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Weinstein & Co. C.P.A. (Isr), as it appeared in Co.'s 2017 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Bio-En Holdings Corp ("the Company") as of December 31, 2017 and 2016 and the related statements of operations, changes in stockholders' deficit and cash flows, for each of the periods ended December 31, 2017, and the related notes and schedules (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its



operations and its cash flows for each of the periods ended December 31, 2017, in conformity with generally accepted accounting principles in the United States of America. **Going Concern** The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has not established a source of revenue sufficient to cover its operating costs. As of December 31, 2017, the Company does not have sufficient working capital and cash resources to meet its planned business objectives. These and other factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plan regarding these matters is also described in Note 2 to the financial statements. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### BIOETHICS LTD Annual Report

<b>Consolidated Income Statement, Years Ended Dec. 31 (\$):</b>			
	2017	2016	2015
		(revised)	(revised)
General & administrative expenses	48,220	50,244	46,546
Total operating expenses	48,220	50,244	46,546
Income (loss) from operations	(48,220)	(50,244)	(46,546)
Interest income	...	4,484	...
Interest expense	16,003	72,868	49,022
Total other income (expenses)	(16,003)	(68,384)	(49,022)
Income (loss) before income taxes	(64,223)	(118,628)	(95,568)
<b>Net income (loss)</b>	(64,223)	(118,628)	(95,568)
Weighted average shares outstanding - basic	116,000,000	116,000,000	116,000,000
Weighted average shares outstanding - diluted	116,000,000	116,000,000	116,000,000
Year end shares outstanding	116,000,000	116,000,000	116,000,000
Net income (loss) per common share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per common share - diluted	\$0.00	\$0.00	\$0.00
Number of common stockholders	384	384	384

<sup>1</sup> Interest expense - including amortization of debt discount: \$58,334; <sup>2</sup> Interest expense - including amortization of debt discount: \$41,666; <sup>3</sup> Approximately; <sup>4</sup> As of April 12, 2018; <sup>5</sup> As of March 22, 2017; <sup>6</sup> As of April 11, 2016

<b>Consolidated Balance Sheet, Years Ended Dec. 31 (\$):</b>			
	2017	2016	2015
		(revised)	(revised)
Cash & cash equivalents	1,724	65,900	...
Prepaid expenses	2,000	...	...
Total current assets	3,724	65,900	...
Fixed assets, net	1,083	1,369	...
Total assets	4,807	67,269	...
Accounts payable	8,340	6,191	...
Accounts payable - related party	500	...	...
Accrued interest - related party	8,918	5,250	...
Accrued interest	4,334	15,890	...
Notes payable	35,000	35,000	...
Notes payable - related party	132,000	25,000	...
Convertible notes payable	...	100,000	...
Total current liabilities	189,092	187,331	...
Total liabilities	189,092	187,331	...
Common stock	116,000	116,000	...
Additional paid-in capital	385,414	385,414	...
Retained earnings (accumulated deficit)	(685,699)	(621,476)	...
Total stockholders' equity (deficit)	(184,285)	(120,062)	...

#### Recent Dividends:

##### 1. Bioethics Ltd common.

No dividends paid.

#### Annual Dividends:

##### 1. Bioethics Ltd common.

No dividends paid.

#### BIOETHICS LTD

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Pinnacle Accountancy Group of Utah, as it appeared in the 2017 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheet of Bioethics, Ltd. as of December 31, 2017, and the related statements of operations, stockholders' equity (deficit), and cash flows for the year then ended, and the notes thereto (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017, and the results of its operations and its cash flows for the year then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. The Company has suffered recurring losses since inception, has a working capital deficit, and has not achieved profitable operations, which raise substantial doubt about its ability to continue as a going concern. Management's plans regarding these matters are described in Note 6. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### BIOSTEM TECHNOLOGIES INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2017	2016
Net Sales	254,920	362,940
Cost & expenses	4,725,094	3,028,609
Operating income	(4,470,174)	(2,665,669)
Interest expense	26,322	12,810
Other income (expense), net	51,695	244
Gains or losses	15,117	...
Foreign currency	...	(5,195)
<b>Net income</b>	(4,429,684)	(2,683,430)
Earnings common share		
Primary	\$(1.12)	\$(0.85)
Fully Diluted	\$(1.12)	\$(0.85)
Common Shares:		
Full Diluted	3,954,077	3,159,970
Year-end	6,618,409	...

#### BLACKBOXSTOCKS INC

##### Annual Report

<b>Consolidated Income Statement, Years Ended Dec. 31 (\$):</b>			
	2017	2016	2015
		(revised)	(revised)
Subscriptions	410,705	94,668	...
Licensing	500,000	...	...
Revenue	910,705	94,668	...
Cost of operations	542,142	78,073	...
Gross margin	368,563	16,595	...
Software development costs	505,144	319,935	185,324
General & administrative expenses	1,111,343	499,962	238,156
Depreciation & amortization	12,085	5,336	...
Total operating expenses	1,628,572	825,233	423,480
Income (loss) from operations	(1,260,009)	(808,638)	(423,480)
Interest expense	1,734	3,695	...
Income (loss) before income taxes	(1,261,743)	(812,333)	(423,480)
<b>Net income (loss)</b>	(1,261,743)	(812,333)	(423,480)
Weighted average shares outstanding - basic	23,081,671	20,692,201	17,633,595
Year end shares outstanding	23,000,000	23,110,000	20,835,010
Net income (loss) per share - basic	\$(0.05)	\$(0.04)	\$(0.02)
Number of full time employees	3	3	...
Total number of employees	...	...	1

Number of common stockholders <sup>1</sup>649 <sup>2</sup>635 <sup>3</sup>615

<sup>1</sup> Reclassified to conform with 2017 presentation; <sup>2</sup> As of April 13, 2018; <sup>3</sup> As of March 14, 2017; <sup>4</sup> As of April 8, 2016

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
		(revised)
Cash	8,155	703,638
Accounts receivable	5,111	1,567
Advances, related party	...	42,690
Prepaid expenses	202,978	236,300
Prepaid expenses, related parties	36,700	36,700
Total current assets	252,944	1,020,895
Computer & related equipment, gross	35,764	22,000
Less: Accumulated depreciation	14,608	5,336
Computer & related equipment, net	21,156	16,664
Software development, net	6,187	...
Total property	27,343	16,664
Total assets	280,287	1,037,559
Accounts payable	368,108	72,279
Unearned subscription	27,361	17,682
Advances, related party	56,463	...
Total current liabilities	451,932	89,961
Series A convertible preferred stock	5,000	5,000
Common stock	23,000	23,110
Additional paid-in capital	2,494,942	2,352,332
Retained earnings (accumulated deficit)	(2,694,587)	(1,432,844)
Total stockholders' equity (deficit)	(171,645)	947,598

<sup>1</sup> Net of amortization - software development: \$2,813

#### Recent Dividends:

##### 1. BlackBoxStocks Inc series A convertible preferred.

No dividends paid.

##### 2. BlackBoxStocks Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. BlackBoxStocks Inc series A convertible preferred.

No dividends paid.

##### 2. BlackBoxStocks Inc common.

No dividends paid.

#### BLACKBOXSTOCKS INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Turner, Stone & Company, L.L.P., as it appeared in Co.'s 2017 Annual Report: We have audited the accompanying consolidated balance sheets of Blackboxstocks Inc. and Subsidiary (the "Company") as of December 31, 2017 and 2016 and the related consolidated statements of operations, stockholders' equity (deficit) and cash flows for the years then ended, and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the consolidated financial position of the Company as of December 31, 2017 and 2016, and the results of its consolidated operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company's cash balance is not sufficient to fund their plans of operations and they will need additional funds to carry out their plans of operation and fund their ongoing operations expenses. These conditions raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### BLOCKHOLD CAPITAL CORP

**New Name** On Apr. 25, 2018, Co. changed its name from Moms Online Inc to BlockHold Capital Corp.

#### BLOCKHOLD CAPITAL CORP

**Stock Trading Symbol** Stock symbol: BHL.D.



**BLUEFIRE RENEWABLES INC.**

**Annual Report**  
**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016 (revised)	2015 (revised)
Department of Energy grant revenues	...	...	911,458
Total revenues	...	...	911,458
Gross margin	...	...	911,458
Project development expenses	87,449	288,062	608,679
General & administrative expenses	559,040	956,193	1,250,008
Total operating expenses	646,489	1,244,255	1,858,687
Operating income (loss)	(646,489)	(1,244,255)	(947,229)
Regulatory settlement	...	25,000	...
Amortization of debt discount	26,381	53,977	201,682
Interest expense	32,384	64,378	42,176
Related party interest expense	29,972	16,441	5,503
Gain on sale of land	...	66,220	...
Gain on settlement of accounts payable & accrued liabilities	...	16,785	235,919
Change in fair value of warrant liability	...	199	16,368
Change in fair value of derivative liability	29,291	160,789	(22,849)
Gain (loss) on excess fair value of derivative liability	(890,640)	(36,317)	(312,212)
Total other income (expenses)	(950,086)	47,880	(332,135)
Income (loss) before provision for income taxes	(1,596,575)	(1,196,375)	(1,279,364)
Current provision for income taxes - state	2,800	2,940	2,543
Total current provision for income taxes	2,800	2,940	2,543
Deferred provision (benefit) for income taxes - federal	1,980,983	(382,631)	(227,080)
Deferred provision (benefit) for income taxes - state	(13,570)	(76,619)	(32,542)
Valuation allowance	(1,967,413)	459,250	259,622
Provision for income taxes	2,800	2,940	2,543
<b>Net income (loss)</b>	<b>(1,599,375)</b>	<b>(1,199,315)</b>	<b>(1,281,907)</b>
Net income (loss) attributable to noncontrolling interest	1,603	4,634	(747)
Net income (loss) attributable to controlling interest	(1,597,772)	(1,194,681)	(1,282,654)
Weighted average shares outstanding - basic	442,148,757	395,628,640	248,518,121
Weighted average shares outstanding - diluted	442,148,757	395,628,640	248,518,121
Year end shares outstanding	499,647,938	408,203,492	308,130,833
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00

per share - diluted . . . . . \$0.00 \$0.00 \$0.00  
 Number of full time employees . . . . . 1 2 5  
 Number of part time employees . . . . . 2 2 2  
 Number of common stockholders . . . . . 850 850 834  
 Reclassified to conform with 2017 presentation; Reclassified to conform with 2016 presentation; Including stock based compensation - general and administrative expenses: \$144; Approximately; As of April 17, 2018; As of April 5, 2017; As of March 30, 2016

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016 (revised)
Cash & cash equivalents	67	161,991
Prepaid expenses	3,894	977
Total current assets	3,961	162,968
Office equipment	53,361	53,361
Furniture & fixtures	28,962	28,962
Property & equipment, gross	82,323	82,323
Less: accumulated depreciation	82,323	82,323
Total assets	3,961	162,968
Accounts payable	1,103,207	1,162,788
Accrued liabilities	1,112,453	1,549,200
Convertible accounts payable & accrued liabilities	986,045	...
Notes payable	420,000	420,000
Line of credit, related party	256,245	240,924
Note payable to a related party	200,000	200,000
Convertible notes payable	22,492	21,111
Derivative liability	858,099	27,104
Total current liabilities	4,958,541	3,621,127
Total liabilities	4,958,541	3,621,127
Redeemable noncontrolling interest	859,377	860,980
Common stock	499,681	408,236
Additional paid-in capital	17,080,374	17,068,865
Treasury stock at cost	101,581	101,581
Retained earnings (accumulated deficit)	(23,292,431)	(21,694,659)
Total stockholders' equity (deficit)	(5,813,957)	(4,319,139)

Net of discount - convertible notes payable: \$27,489; Net of discount - convertible notes payable: \$3,889

**Recent Dividends:**

**1. Bluefire Renewables Inc. common.**  
 No dividends paid.

**Annual Dividends:**

**1. Bluefire Renewables Inc. common.**  
 No dividends paid.

**BLUEFIRE RENEWABLES INC.**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, dbmckennon, as it appeared in Co.'s 2017 10-K: "In our opinion, the consolidated financial statements present fairly, in all material respects, the consolidated financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has suffered recurring losses from operations and has earned limited revenues from its intended operations, which raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**BON-TON STORES INC**

**Bankruptcy Proceedings** On Apr. 23, 2018, Co. filed with the U.S. Bankruptcy Court a notice of closing date, which states,

"On Apr. 18, 2018, the United States Bankruptcy Court for the District of Delaware entered that certain Order, Pursuant to Sections 105, 363, and 365 of the Bankruptcy Code, Approving Sale of Certain of the Debtors' Assets and Granting Related Relief [Docket No. 632] (the 'Order'), thereby approving the appointment of the Agent as the Debtors' exclusive agent for the purposes of selling or otherwise disposing of the Debtors' Assets pursuant to that certain agency agreement entered into by and between the Debtors and the Purchaser, dated as of Apr. 18, 2018 (the 'Agency Agreement'). The Closing under the Agency Agreement occurred on Apr. 19, 2018."

**BRIGHT MOUNTAIN MEDIA INC**

**New Accountant** On Apr. 24, 2018, Co. dismissed Liggett & Webb, P.A. and engaged EisnerAmper LLP as its new independent public accounting firm.

**BROWNIES MARINE GROUP INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016 (revised)	2015 (revised)
Net revenues	1,286,571	1,503,778	1,883,455
Net revenues - related parties	742,018	760,356	876,188
Total net revenues	2,028,589	2,264,134	2,759,643
Cost of net revenues	878,875	1,154,560	1,764,140
Cost of net revenues - related parties	489,801	454,064	...
Royalties expense - related parties	54,745	56,057	67,849
Total cost of net revenues	1,423,421	1,664,681	1,831,989
Gross profit	605,168	599,453	927,654
Selling, general & administrative	803,856	615,253	670,982
Research & development costs	16,380	1,973	8,739
Total operating expenses	820,236	617,226	679,721
Income (loss) from operations	(215,068)	(17,773)	247,933
Other income (expense), net	3,569	44,661	19,753
Cancellation of debt	...	234,678	...
Interest expense	37,245	30,968	37,018
Interest expense - related parties	...	572	1,015
Total other expenses (income), net	(33,676)	247,799	(18,280)
Net income (loss) before provision for income taxes	(248,744)	230,026	229,653
Change in deferred taxes	...	...	82,112
Change in valuation allowance	...	...	(82,069)
Provision for income tax expense (benefit)	...	...	43
<b>Net income (loss)</b>	<b>(248,744)</b>	<b>230,026</b>	<b>229,610</b>
Weighted average common shares outstanding - basic	78,599,195	68,485,426	75,892,714
Weighted average common shares outstanding - diluted	78,595,195	103,414,928	120,730,254
Year end common shares outstanding	98,192,717	68,906,212	86,825,138
Net income (loss) per common share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per common share - diluted	\$0.00	\$0.00	\$0.00
Number of full time employees	18	11	11
Number of part time employees	1	3	3
Total number of employees	...	14	...

Number of common stockholders ..... 346 335 325

Shares increased due to the effect of issuance of shares for services, unit offering and payment of related party debt in stock; Approximately; As of April 5, 2018; As of April 12, 2017; As of March 17, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):		
	2017	2016
Cash	150,898	191,749
Accounts receivable, gross	21,342	19,026
Less: allowance for doubtful accounts	16,848	18,000
Accounts receivable, net	4,494	1,026
Accounts receivable - related parties	55,681	68,239
Raw materials	614,541	402,407
Finished goods	208,345	270,113
Inventory	822,886	672,520
Prepaid inventory	27,715	30,076
Prepaid insurance	7,453	6,968
Prepaid other current assets	216,419	47,292
Total current assets	1,285,546	1,017,870
Tooling & equipment	125,832	121,782
Computer equipment & software	27,469	31,519
Vehicles	44,160	44,160
Leasehold improvements	43,779	43,779
Property, plant & equipment, gross	241,240	241,240
Less: accumulated depreciation & amortization	213,742	184,332
Property & equipment, net	27,498	56,908
Deferred tax asset, net	2,520	2,520
Other assets	6,649	6,649
Total assets	1,322,213	1,083,947
Accounts payable trade & other	143,347	110,020
Accrued payroll & related fringe benefits	29,023	20,416
Accrued payroll taxes & withholding	8,689	16,400
Accrued interest	211,679	176,742
Customer deposits & unearned revenue	97,249	31,577
Royalties payable - related parties	...	64,240
Other liabilities	141,760	176,614
Convertible debentures, net	389,803	312,743
Notes payable - current portion	...	6,133
Total current liabilities	1,021,550	914,885
Secured promissory note payable	...	6,133
Less: amounts due within one year	...	6,133
Total liabilities	1,021,550	914,885
Preferred stock	425	425
Common stock	9,819	6,890
Common stock payable	14	14
Additional paid-in capital	9,170,198	8,792,782
Retained earnings (accumulated deficit)	(8,879,793)	(8,631,049)
Total stockholders' equity (deficit)	300,663	169,062

Reclassified to conform with 2017 presentation

#### Recent Dividends:

1. Brownies Marine Group Inc series A convertible preferred.

No dividends paid.

2. Brownies Marine Group Inc common.

No dividends paid.

#### Annual Dividends:

1. Brownies Marine Group Inc series A convertible preferred.

No dividends paid.

2. Brownies Marine Group Inc common.

No dividends paid.

#### BROWNIES MARINE GROUP INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, RBSM, L.L.P. as it appeared in the 2017 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Brownie's Marine Group, Inc. and Subsidiaries (the Company) as of December 31, 2017 and 2016, and the related consolidated statements of operations, stockholders' equity, and cash flows for each of the years in the two-year period ended December 31, 2017, and the related notes (collectively referred to as the consolidated financial statements). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the consolidated results of its operations and its cash flows for the each of years in the two-year period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The Company's Ability to Continue as a Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has an accumulated deficit, recurring losses, and expects continuing future losses, and has stated that substantial doubt exists about the Company's ability to continue as a going concern. Management's evaluation of the events and conditions and management's plans regarding these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### CANCER GENETICS, INC.

Interest Sale Completed On Apr. 26, 2018, Co. sold its wholly-owned subsidiary, BioServe Biotechnologies (India) Pvt. Ltd. (the "India Subsidiary"), to Reprocell Inc. for \$1,900,000, subject to downward adjustment by up to \$300,000, based on a formula set forth in the Purchase Agreement, if the India Subsidiary does not meet the specified revenue target. Under the terms of the Purchase Agreement, Co. received an upfront payment of \$1,600,000 and the remaining \$300,000 was placed in escrow.

#### CANNABIS STRATEGIC VENTURES

Acquisition Development On Apr. 24, 2018, Co. announced the completion of definitive agreement to acquire Worldwide Staffing Group, Inc. ("Worldwide") Under the terms of the agreement, Co. will acquire 100% of Worldwide's issued and authorized shares and will begin recognizing Worldwide's revenues upon closing of the transaction. During 2017, the Worldwide Staffing's group booked approximately \$1,500,000 in revenues. Worldwide will operate within Co. as an independent and separate wholly owned subsidiary providing strictly non-cannabis related employment and staffing services. Worldwide will continue to expand its operations in general Clerical and Administrative, Marketing, Accounting, and other verticals. Co. will leverage Worldwide's expertise in order to expand its business operations further into the cannabis staffing arena, with a particular emphasis on the California markets. Terms of the transaction were not disclosed.

#### CARBON GREEN INC.

Trading Suspension Development On Apr. 12, 2018, it appears to the Securities and Exchange Commission that there is a lack of current and accurate public information concerning the securities of Co. because questions have arisen as to their operating status, if any. Co. is quoted on OTC Link operated by OTC Markets Group, Inc. The staff of the Securities and Exchange Commission has independently endeavored to determine whether Co. is operating. The staff of the Securities and Exchange Commission also determined that Co. has posted any information with OTC Markets Group, Inc. or filed any information with the Securities and Exchange Commission for the past two years. The Commission is of the opinion that the public interest and the protection of investors require a suspension of trading in the securities of Co. Therefore, pursuant to Section 12(k) of the Securities Exchange Act of 1934, that trading in the securities of Co. was suspended for the period from 9:30 a.m. EDT on Apr. 9, 2018, through 11:59 p.m. EDT on Apr. 20, 2018.

#### CELL MEDX CORP

Earnings, 9 mos. to Feb 28(Consol. - \$):

	2018	2017
Cost & expenses	1,185,841	738,366
Interest expense	9,617	22,827
Other income (expense), net	...	(827,989)
Net income	(1,310,476)	(1,643,497)
Earnings common share		

Primary	\$(0.03)	\$(0.05)
Fully Diluted	\$(0.03)	\$(0.05)
Common Shares:		
Full Diluted	42,780,895	35,719,048
Year-end	44,282,749	40,244,605

#### CENVEO INC

Bankruptcy Proceedings On Apr. 26, 2018, Pension Benefit Guaranty Corporation ("PBGC") filed with the U.S. Bankruptcy Court an objection to Co.'s Disclosure Statement. PBGC asserts, "The Disclosure Statement fails to provide 'adequate information' as defined under the Bankruptcy Code, because it does not provide creditors with critical information about (1) the status of the Pension Plans and the statutory procedures required for any contemplated termination of the Pension Plans; and (2) PBGC's contingent claims of over \$179,000,000 - the largest unsecured claims in this case. First, the Disclosure Statement does not adequately inform creditors about the disposition of the Pension Plans and the impact of any contemplated termination of the Pension Plans on the effectiveness of the Debtors' Plan of Reorganization (ECF No. 254, the 'POR'). PBGC has grave concerns that Co. seeks a decision by this Court on termination of the Pension Plans without: (i) properly moving this Court for such relief; (ii) providing PBGC with the information it needs to evaluate such a motion; and (iii) creating a record that will enable this Court to make informed findings of fact, as required by statute. The Debtors cannot simply terminate the Pension Plans by including provisions in a proposed confirmation order; PBGC is entitled to seek discovery and conduct an evidentiary hearing to enable the Court to determine whether the test is met. Since termination of the Pension Plans is a condition precedent to effectiveness of the proposed POR, creditors need information about the statutory process for terminating the Pension Plans and the impact of termination proceedings on the effectiveness of the POR."

#### CENVEO INC

Bankruptcy Proceedings On Apr. 27, 2018, Co. filed with the U.S. Bankruptcy Court a motion for an order authorizing Co. to advance post-petition defense costs of certain current and former directors, officers and employees. The motion explains, "Co. seeks entry of an order, authorizing the advancement of postpetition legal defense costs that may be incurred by certain current and former directors, officers, and employees (collectively, the 'Individuals') that Co. has authority to advance under Co.'s governing instruments and the Colorado Business Corporation Act (the 'Business Act'). Specifically, Co. seeks to pay the reasonable and necessary legal fees and expenses (the 'Postpetition Defense Costs') that the Individuals incur in responding to formal or informal discovery requests or sitting for interviews or depositions solely in connection with the investigation of claims (the 'Investigation'). While Co. believed that payment of such costs and expenses is a transaction within the ordinary course of business as contemplated by section 363(c) of the Bankruptcy Code, Co. is seeking the Court's authorization for the relief requested herein out of an abundance of caution, and submits that the decision to do so is a reasonable exercise of its business judgment."

#### CGROWTH CAPITAL, INC.

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2017	2016
Total revenues	363,270	95,672
Cost & expenses	1,265,157	1,100,663
Operating income	(1,064,373)	(1,077,594)
Interest income	390,295	283,873
Other income (expense), net	(605,195)	(1,200,321)
Gains or losses	139,146	2,919,114
Net before taxes	(2,472,064)	281,211
Net income	(2,472,064)	281,211

Earnings common share

Common Shares:

Full Diluted	391,413,019	391,598,994
Year-end	391,413,019	391,598,994

#### CHINA ENERGY TECHNOLOGY CORP LTD

Trading Suspension Development On Feb. 22, 2018, it appeared to the Securities and Exchange Commission that there was a lack of current and accurate information concerning the securities of Co., because it has not filed any periodic reports since the period ended June 30, 2015. On July 24, 2017, a delinquency letter was sent by the Division of Corporation Finance to Co. requesting compliance with its periodic filing obligations, but Co. did not receive the delinquency letter due to its failure to maintain a valid address on file with the Commission as required by Commission rules (Rule 301 of Regulation S-T, 17 CFR 232.301 and Section 5.4 of EDGAR Filer Manual). The Commission was of the opinion that the public interest and the protection of investors

require a suspension of trading in the securities of Co. Therefore, it is ordered, pursuant to Section 12(k) of the Securities Exchange Act of 1934, that trading in the securities of Co. was suspended for the period from 9:30 a.m. EST on Feb. 23, 2018, through 11:59 p.m. EST on Mar. 8, 2018.

**CHINA SHOUGUAN INVESTMENT HOLDING GROUP CORP**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
	(revised)	(revised)	(revised)
Revenues, net	31,637	...	...
Mining operating cost	1,298,217	374,713	512,076
Mining related depreciation & amortization	...	...	2,600,595
Total cost of revenue	1,266,580	374,713	3,112,671
Mining gross profit (loss)	(1,266,580)	(374,713)	(3,112,671)
General & administrative expenses	700,087	4,607,159	548,758
Total operating expenses	700,087	4,607,159	548,758
Income (loss) from operations	(1,966,667)	(4,981,872)	(3,661,429)
Interest income	296	448	130
Interest expense	433,048	392,294	262,911
Income (loss) before income taxes - foreign	...	(5,373,718)	(3,924,210)
Income (loss) before income taxes	(2,399,419)	(5,373,718)	(3,924,210)
<b>Net income (loss)</b>	<b>(2,399,419)</b>	<b>(5,373,718)</b>	<b>(3,924,210)</b>
Net income (loss) attributable to common stockholders	(2,399,419)	(5,373,718)	(3,924,210)
Weighted average shares outstanding - basic	28,750,000	28,750,000	28,750,000
Weighted average shares outstanding - diluted	28,750,000	28,750,000	28,750,000
Year end shares outstanding	28,750,000	28,750,000	28,750,000
Net income (loss) per share - basic	\$(0.08)	\$(0.20)	\$(0.12)
Net income (loss) per share - diluted	\$(0.08)	\$(0.20)	\$(0.12)
Total number of employees	...	...	3
Foreign currency translation adjustments	(836,292)	(497,090)	87,957

<sup>¶</sup> Reclassified to conform with 2016 presentation; <sup>¶¶</sup> As reported by the Company; <sup>¶¶¶</sup> Adjusted for 1-for-4 stock split, March 14, 2017

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016	2015
	(revised)	(revised)	(revised)
Cash & cash equivalents	277,697	68,134	928,460
Amount due from a related party	...	...	178,735
Advances to employees	55,818	178,735	14,679
Prepaid operating expenses	28,674	30,724	363,709
Deposits	...	...	145,097
Other receivables	363,709	145,097	670,080
Total current assets	670,080	1,365,829	3,809,783
Plant & machinery	3,809,783	3,809,783	182,816
Motor vehicles	182,816	182,816	98,082
Office equipment	98,082	98,082	...
Foreign translation adjustment	(181,373)	(252,064)	...
Property, plant & equipment, gross	3,909,308	3,838,617	...
Less: accumulated depreciation	3,425,682	2,327,326	...
Lees: impairment loss	...	(228,888)	...
Less: foreign translation	...	...	...

adjustment	(18,565)	221,112	...
Property, plant & equipment, net	465,061	1,503,515	...
Total assets	1,135,141	2,869,344	...
Accounts payable	209,219	115,255	...
Loans payable, unsecured	3,439,481	9,625,955	...
Notes payable, related party	5,929,574	635,363	...
Interest payable	...	163,591	...
Salaries & welfare payable	55,818	75,211	...
Accrued operating expenses	...	126,109	...
Advance from third party	...	2,102	...
Other payables	3,439,481	123,247	...
Total current liabilities	12,971,229	10,866,833	...
Notes payable, related party	...	518,694	...
Total long-term liabilities	...	518,694	...
Total liabilities	12,971,229	11,385,527	...
Common stock	2,875	11,500	...
Additional paid-in capital	8,908,222	8,899,597	...
Subscription receivables	(718,459)	(718,459)	...
Statutory reserve	303,706	308,898	...
Accumulated other comprehensive income (loss)	(813,169)	23,123	...
Retained earnings (accumulated deficit)	(19,519,263)	(17,040,842)	...
Total stockholders' equity	(11,836,088)	(8,516,183)	...

<sup>¶</sup> Reclassified to conform with 2017 presentation

**Recent Dividends:**

**1. China Shouguan Investment Holding Group Corp common.**

No dividends paid.

**Annual Dividends:**

**1. China Shouguan Investment Holding Group Corp common.**

No dividends paid.

**CHUMA HOLDINGS INC**

**Trading Suspension Development**

On Feb. 22, 2018, it appeared to the Securities and Exchange Commission that there was a lack of current and accurate information concerning the securities of Co., because it has not filed any periodic reports since the period ended Aug. 31, 2015. On July 24, 2017, a delinquency letter was sent by the Division of Corporation Finance to Co. requesting compliance with its periodic filing obligations, and Co. did not receive the delinquency letter due to its failure to maintain a valid address on file with the Commission as required by Commission rules (Rule 301 of Regulation S-T, 17 CFR 232.301 and Section 5.4 of EDGAR Filer Manual). The Commission was of the opinion that the public interest and the protection of investors require a suspension of trading in the securities of Co. Therefore, it is ordered, pursuant to Section 12(k) of the Securities Exchange Act of 1934, that trading in the securities of Co. was suspended for the period from 9:30 a.m. EST on Feb. 23, 2018, through 11:59 p.m. EST on Mar. 8, 2018.

**CLEARONE INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Revenue	41,804,000	48,637,000	57,796,000
Cost of goods sold	17,795,000	19,150,000	21,077,000
Gross profit	24,009,000	29,487,000	36,719,000
Sales & marketing expenses	10,996,000	10,032,000	10,646,000
Research & product development	9,342,000	8,584,000	8,318,000
General & administrative expenses	7,161,000	7,325,000	7,493,000
Impairment of an intangible asset	769,000	...	...
Impairment of goodwill	12,724,000	...	...
Legal settlement	(790,000)	...	...
Total operating expenses	40,202,000	25,921,000	26,457,000

Operating income (loss)	(16,193,000)	3,566,000	10,262,000
Other income (expense), net	300,000	312,000	289,000
Income (loss) from continuing operations before income taxes - U.S.	(12,630,000)	6,332,000	13,295,000
Income (loss) from continuing operations before income taxes - Non-U.S.	(3,263,000)	(2,454,000)	(2,744,000)
Income (loss) before income taxes	(15,893,000)	3,878,000	10,551,000
Current provision for (benefit) income taxes-federal	(577,000)	593,000	3,386,000
Current provision for (benefit) for income taxes-state	66,000	(63,000)	344,000
Current provision for (benefit) for income taxes-foreign	682,000	37,000	...
Total current provision for (benefit) for income taxes	171,000	567,000	3,730,000
Deferred provision for (benefit) for income taxes-federal	(1,497,000)	633,000	220,000
Deferred provision for (benefit) for income taxes-state	(480,000)	17,000	10,000
Deferred provision for (benefit) for income taxes - foreign	(748,000)	(115,000)	(470,000)
Total deferred before valuation allowance	(2,725,000)	535,000	(240,000)
Change in valuation allowance	833,000	332,000	285,000
Provision for (benefit) income taxes	(1,721,000)	1,434,000	3,775,000
<b>Net income (loss)</b>	<b>(14,172,000)</b>	<b>2,444,000</b>	<b>6,776,000</b>
Weighted average shares outstanding - basic	8,576,588	9,021,980	9,127,385
Weighted average shares outstanding - diluted	8,576,588	9,306,034	9,594,659
Year end shares outstanding	8,319,022	8,812,644	9,183,957
Net earnings (loss) per share - basic	\$(1.65)	\$0.27	\$0.74
Net earnings (loss) per share - diluted	\$(1.65)	\$0.26	\$0.71
Cash dividends per share	\$0.26	\$0.20	\$0.15
Number of full time employees	...	151	165
Number of common stockholders	323	322	294
Foreign currency translation adjustments	...	(38,000)	(77,000)

<sup>¶</sup> As reported by the Company; <sup>¶¶</sup> Approximately; <sup>¶¶¶</sup> As of March 30, 2018; <sup>¶¶¶¶</sup> As of March 15, 2017; <sup>¶¶¶¶¶</sup> As of March 14, 2016

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016
Cash & cash equivalents	5,571,000	12,100,000
Marketable securities	2,689,000	5,030,000
Receivables, gross	8,266,000	7,648,000
Less: allowance for doubtful accounts	472,000	187,000
Receivables, net	7,794,000	7,461,000

Raw materials	197,000	2,291,000				Property & equipment, net	161,325	55,743	
Finished goods	14,218,000	9,086,000				Lease deposit	13,300	3,500	
Inventories	14,415,000	11,377,000	Revenue	2,778,298	2,931,089	2,079,743	Goodwill & other intangible assets, net	9,546,757	1,368,446
Distributor channel inventories	1,555,000	1,530,000	Revenue - related party	1,771,529	...	...	Total assets	11,308,851	1,863,738
Prepaid expenses & other assets	1,862,000	2,642,000	Total revenue	4,549,827	2,931,089	2,079,743	Accounts payable	1,004,203	164,135
Total current assets	33,886,000	40,140,000	Salaries & outside services	2,671,797	3,180,675	2,619,188	Accrued expenses	522,794	324,092
Long-term marketable securities	10,349,000	21,365,000	Selling, general & administrative expenses	2,389,523	902,994	1,067,777	Lines of credit	475,468	205,368
Long-term inventories, net	8,708,000	1,664,000	Stock based compensation	275,319	502,000	485,993	Deferred income & customer deposit	620,504	632,134
Office furniture & equipment	4,904,000	4,835,000	Loss on impairment of goodwill & intangible assets	1,239,796	...	...	Convertible notes & interest payable, current, net	97,013	93,686
Leasehold improvements	1,509,000	1,495,000	Depreciation & amortization	562,737	300,752	183,767	Capital lease obligation, current	32,382	...
Vehicles	160,000	...	Total operating expenses	7,139,172	4,886,421	4,356,725	Notes payable, related parties	670,819	1,271,673
Manufacturing & test equipment	2,577,000	2,537,000	Income (loss) from operations before other income (expense) & taxes	(2,589,345)	(1,955,332)	(2,276,982)	Total current liabilities	3,423,183	2,691,088
Property & equipment, gross	9,150,000	8,867,000	Other income	...	(10,120)	658	Capital lease obligation, long term	54,693	...
Less: accumulated depreciation & amortization - property & equipment	7,601,000	7,354,000	Gain (loss) on sale of fixed assets	...	21,685	(329)	Deferred tax liability	1,021,566	...
Property & equipment, net	1,549,000	1,513,000	Gain (loss) on extinguishment of debt	...	...	(559,867)	Accrued expenses, long term	207,803	209,903
Intangibles, net	6,543,000	5,677,000	Gain (loss) on derivative liability	...	...	(3,258,891)	Total long term liabilities	1,284,062	209,903
Goodwill	...	12,724,000	Interest expense	50,243	98,337	1,389,897	Total liabilities	4,707,245	2,900,991
Deferred income taxes	6,531,000	4,654,000	Total other income (expense)	(50,243)	(86,772)	(5,208,326)	Series A preferred stock	10	10
Other assets	311,000	387,000	Income (loss) from operations before provision for taxes	(2,639,588)	(2,042,104)	(7,485,308)	Series B preferred stock	18	18
Total assets	67,877,000	88,124,000	Provision (benefit) for income taxes	(153,474)	400	6,803	Series C preferred stock	14	...
Accounts payable	4,122,000	3,545,000	Net income (loss)	(2,486,114)	(2,042,504)	(7,492,111)	Series D preferred stock	90	...
Accrued salaries & other compensation	1,072,000	1,098,000	Preferred dividends	146,260	80,000	60,000	Series E preferred stock	10	...
Accrued sales & marketing programs	435,000	319,000	Net income (loss) attributable to common shareholders	(2,632,374)	(2,122,504)	(7,552,111)	Common stock	130,252	130,252
Accrued product warranty	245,000	246,000	Weighted average shares outstanding - basic	130,252,778	130,252,778	106,255,568	Additional paid in capital	29,094,147	18,969,288
Other accrued liabilities	91,000	231,000	Weighted average shares outstanding - diluted	130,252,778	130,252,778	106,255,568	Retained earnings (accumulated deficit)	(22,622,935)	(20,136,821)
Accrued liabilities	1,843,000	1,894,000	Year end shares outstanding	130,252,778	130,252,778	129,899,595	Total shareholders' equity (deficit)	6,601,606	(1,037,253)
Deferred product revenue	4,635,000	3,882,000	Net income (loss) per share - basic	\$(0.02)	\$(0.02)	\$(0.07)			
Total current liabilities	10,600,000	9,321,000	Net income (loss) per share - diluted	\$(0.02)	\$(0.02)	\$(0.07)			
Deferred rent	103,000	103,000	Number of full time employees	64	69	28			
Other long-term liabilities	607,000	1,251,000	Total number of employees	64	69	28			
Total liabilities	11,310,000	10,675,000	Number of common stockholders	2,000	2,000	2,000			
Common stock	8,000	9,000							
Additional paid-in capital	47,464,000	46,669,000							
Accumulated other comprehensive income (loss)	(65,000)	(205,000)							
Retained earnings (accumulated deficit)	9,160,000	30,976,000							
Total shareholders' equity	56,567,000	77,449,000							

Reclassified to conform with 2017 presentation

#### Recent Dividends:

##### 1. CloudCommerce Inc series A preferred.

No dividends paid.

##### 2. CloudCommerce Inc series B preferred.

No dividends paid.

##### 3. CloudCommerce Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. CloudCommerce Inc series A preferred.

No dividends paid.

##### 2. CloudCommerce Inc series B preferred.

No dividends paid.

##### 3. CloudCommerce Inc common.

No dividends paid.

#### CLOUDCOMMERCE INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Liggett & Webb, P.A., as it appeared in Co.'s 2017 10-K: "Opinion on the Consolidated Financial Statements We have audited the accompanying consolidated balance sheets of CloudCommerce, Inc. ("Company") as of December 31, 2017 and June 30, 2017, and the related consolidated statements of operations, shareholders' equity (deficit), and cash flows for the six months ended December 31, 2017 and the years ended June 30, 2017 and 2016, and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and June 30, 2017, and the results of its operations and its cash flows for the six months ended December 31, 2017 and the years ended June 30, 2017 and 2016, in conformity with accounting principles generally accepted in the United States of America. **The Company's Ability to Continue as a Going Concern** The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has incurred losses from operations and has a working capital deficit and negative cash flows from operations. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are described in Note 1 to the consolidated financial statements. The

For 6 months due to fiscal year end change ; Reclassified to conform with 2017 presentation; As of April 2, 2018; As of October 6, 2017; As of September 27, 2016; Approximate; As of April 13, 2018

#### Consolidated Balance Sheet, Years Ended (\$):

	12/31/17	06/30/17 (revised)	06/30/16 (revised)
Cash	272,321	30,869	
Accounts receivable, gross	883,754	394,386	
Allowance for doubtful accounts	6,184	10,493	
Accounts receivable, net - related party	398,410	...	
Prepaid & other current assets	39,168	21,287	
Total current assets	1,587,469	436,049	

#### Recent Dividends:

##### 1. ClearOne Inc common.

ExDate	Amt	Declared	Record	Payable
12/10/2014	0.10	12/02/2014	12/12/2014	01/05/2015
04/30/2015	0.04	04/28/2015	05/04/2015	05/15/2015
07/23/2015	0.04	07/16/2015	07/27/2015	08/10/2015
11/02/2015	0.04	10/21/2015	11/04/2015	11/18/2015
12/02/2015	0.05	11/12/2015	12/04/2015	12/21/2015
03/03/2016	0.05	02/25/2016	03/07/2016	03/18/2016
05/27/2016	0.05	05/17/2016	06/01/2016	06/15/2016
08/15/2016	0.05	08/02/2016	08/17/2016	08/31/2016
11/14/2016	0.05	11/01/2016	11/16/2016	11/30/2016
02/13/2017	0.05	01/31/2017	02/15/2017	03/01/2017
05/15/2017	0.07	05/04/2017	05/17/2017	05/31/2017
08/18/2017	0.07	08/07/2017	08/22/2017	09/07/2017
11/21/2017	0.07	11/08/2017	11/22/2017	12/06/2017
03/06/2018	0.07	02/21/2018	03/07/2018	03/21/2018

#### Annual Dividends:

##### 1. ClearOne Inc common.

2015	0.26	2016	0.20	2017	0.26
2018	0.07				

#### CLOUDCOMMERCE INC Annual Report

##### Consolidated Income Statement, Years Ended (\$):

consolidated financial statements do not include any adjustments that may result from the outcome of this uncertainty."

**COGENTIX MEDICAL INC**

**Merger Completed** On Apr. 23, 2018, Investor AB's indirect wholly-owned subsidiary, LM US Parent, Inc. ("Parent"), which is an affiliate of Laborie Medical Technologies Canada ULC ("Laborie"), through its wholly-owned subsidiary, Camden Merger Sub, Inc. ("Purchaser"), merged with and into Co., with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of Parent. As the result of the merger, each issued and outstanding shares of common stock (other than Shares accepted for payment in the Offer, Shares held by Co., and Shares for which a stockholder of Co. has properly exercised appraisal rights under Delaware law), par value \$0.01 per share (the "Shares"), of Co. was converted into the right to receive \$3.85 per Share in cash, net to the seller in cash, without interest and less any applicable withholding taxes.

**COGENTIX MEDICAL INC**

**Sale Completed** On Apr. 23, 2018, Co. was acquired by LABORIE Medical Technologies ("LABORIE") through LABORIE'S affiliate Camden Merger Sub, Inc. ("Merger Sub"), a wholly owned subsidiary of LM US Parent, Inc. ("Parent"). After the previously announced completion of the tender offer for all of the outstanding shares of Co., LABORIE completed the second step merger under Delaware law, resulting in Co. becoming a wholly owned subsidiary of Parent (the "Acquisition"). As a result of the Acquisition, all shares of Co. common stock not purchased in the tender offer (excluding those shares for which holders properly exercised appraisal rights under Delaware law and those held by Cogentix) were converted into the right to receive US\$3.85, net to the seller in cash without interest thereon and subject to any required withholding tax, which is the same price that was paid for shares of Co. common stock purchased in the tender offer. Co. common stock will no longer be listed on the Nasdaq Capital Market or any other securities exchange.

**CONNECTURE INC**

**Merger Completed** On Apr. 25, 2018, FP Healthcare Holdings, Inc. ("Parent"), an affiliate of Francisco Partners Management LLC ("FP"), a private equity firm focused exclusively on investments in technology and technology-enabled services businesses, in direct wholly-owned subsidiary, FP Healthcare Merger Sub Corp. ("Merger Sub"), merged with and into Co., with Co. continuing as the surviving corporation and became a wholly-owned subsidiary of Parent. As the result of the merger, each share of common stock, par value \$0.001 per share, of Co. ("Co. Common Stock") issued and outstanding as of immediately prior to the Effective Time, other than shares held by Francisco Partners IV, L.P. and Francisco Partners IV-A, L.P. (together, the "FP Investors") and Chrysalis Ventures II, L.P. and certain of their affiliates (collectively, the "Rollover Investors"), was canceled and ceased to exist and was automatically converted into the right to receive cash in an amount equal to \$0.35, without interest (the "Per Share Price"). The Rollover Investors have contributed shares of Co. Common Stock, Series A Preferred Stock of Co. (the "Series A Preferred Stock") and Series B Preferred Stock of Co. (the "Series B Preferred Stock") to Parent pursuant to a Rollover Agreement that the Rollover Investors entered into on Jan. 4, 2018 (the "Rollover Agreement"). At the Effective Time, the shares of Co. Common Stock, Series A Preferred Stock and Series B Preferred Stock contributed by the Rollover Investors to Parent were canceled and ceased to exist and no consideration was paid in respect of such shares.

**COOL TECHNOLOGIES INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
		(revised)	(revised)
Payroll & related expenses	665,807	553,199	803,426
Consulting expenses	810,924	2,081,714	867,356
Professional fees	228,829	332,767	614,935
Research & development expenses	348,424	251,724	824,711
General & administrative expenses	324,977	738,816	1,939,230
Total operating expenses	2,378,961	3,958,220	5,049,658
Operating income (loss)	(2,378,961)	(3,958,220)	(5,049,658)
Interest expense, net	1,233,023	1,186,008	75,145
Change in fair			

value of derivative liability	(1,529,312)	4,959,062	(50,237)
Gain (loss) on extinguishment	70,079	(628,510)	...
Legal settlement - replacement warrants	...	...	1,764,450
Legal settlement - other	...	42,210	...
Net income (loss)	(5,071,217)	(855,886)	(6,939,490)
Net income (loss) attributable to non controlling interest	11,891	11,717	16,390
Net loss to Cool Technologies shareholders	(5,059,326)	(844,169)	(6,923,100)
Weighted average shares outstanding - basic	130,188,614	84,894,351	64,586,781
Weighted average shares outstanding - diluted	130,188,614	84,894,351	64,586,781
Year end shares outstanding	152,836,983	111,438,236	66,600,367
Net income (loss) per share - basic	\$(0.04)	\$(0.01)	\$(0.10)
Net income (loss) per share - diluted	\$(0.04)	\$(0.01)	\$(0.10)
Number of full time employees	23	23	24
Number of common stockholders	215	212	210

Reclassified to conform with 2016 presentation; As of April 10, 2018; As of April 12, 2017; As of March 21, 2016

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016
		(revised)
Cash	173,343	62,291
Prepaid expenses	10,000	...
Total current assets	183,343	62,291
Intangible assets	183,488	166,402
Test vehicles	124,687	124,687
Other equipment	5,000	5,000
Equipment, gross	129,687	129,687
Less: accumulated depreciation	83,959	58,023
Total assets	412,559	300,357
Accounts payable	1,222,775	1,595,883
Accounts liabilities - related party	991,714	553,953
Customer deposits - related party	400,000	400,000
Accrued payroll liabilities	56,917	93,512
Debt, current portion	659,312	825,170
Derivative liability	7,504	4,851,760
Total current liabilities	3,338,222	8,320,278
Notes payable - original issue discount	...	225,000
Convertible notes payable	795,803	641,129
Test vehicle financing	42,444	61,811
Note payable - related party	7,490	237
Note payable - UPT minority owner	250,000	250,000
Less: debt discount	(339,416)	(334,696)
Less: current portion	659,312	825,170
Debt, long-term portion	97,009	18,311
Total liabilities	3,435,231	8,338,589
Preferred stock Series B	2,727	3,636
Common stock	152,837	110,865
Additional paid-in capital	41,401,330	31,891,116
Common stock issuable	712,000	125,500
Preferred stock issuable	...	51,000
Common stock held in escrow	8,441	8,441
Retained earnings (accumulated deficit)	(45,247,740)	(40,188,414)
Non controlling interest	(52,267)	(40,376)
Total stockholders'		

equity (deficit) (3,022,672) (8,038,232)

Reclassified to conform with 2017 presentation; Related party - debt, current portion: \$257,490

**Recent Dividends:**

1. Cool Technologies Inc series A convertible preferred.

No dividends paid.

2. Cool Technologies Inc common.

No dividends paid.

3. Cool Technologies Inc series B convertible preferred.

No dividends paid.

**Annual Dividends:**

1. Cool Technologies Inc series A convertible preferred.

No dividends paid.

2. Cool Technologies Inc common.

No dividends paid.

3. Cool Technologies Inc series B convertible preferred.

No dividends paid.

**COOL TECHNOLOGIES INC**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Green & Company, CPAs, as it appeared in Co.'s 2017 10-K: "In our opinion, the Consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and the results of its operations and its cash flows for the year ended December 31, 2017 in conformity with U.S. generally accepted accounting principles. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As shown in the accompanying financial statements, the Company has significant net losses and accumulated deficit. Those conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans regarding those matters are described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**CORIX BIOSCIENCE INC**

**Trading Suspension Development** On Apr. 12, 2018, It appears to the Securities and Exchange Commission that there is a lack of current and accurate information concerning the securities of Co. because of questions regarding the accuracy of assertions by Co., a Wyoming corporation whose principal place of business is listed as Surprise, Arizona, and by others, in current Internet postings available to investors concerning, among other things, Co.'s assets and operations in Nevada. This information includes claims that Co. holds a valid, state-issued export license in Nevada for growing, processing, and distributing industrial hemp. Co.'s common stock is quoted on OTC Link, operated by OTC Markets Group Inc., under the ticker symbol CXBS. The Commission is of the opinion that the public interest and the protection of investors require a suspension of trading in the securities of Co. Therefore, it is ordered, pursuant to Section 12(k) of the Securities Exchange Act of 1934, that trading in the securities of Co. was suspended for the period from 9:30 a.m. EDT on Apr. 13, 2018 through 11:59 p.m. EDT on Apr. 26, 2018.

**COSMOS HOLDINGS INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
		(revised)	(revised)
Revenues	30,013,378	6,755,436	533,802
Cost of revenue	28,057,111	6,154,396	484,809
Gross profit	1,956,267	601,040	48,993
General & administrative expenses	4,852,801	794,099	486,036
Depreciation expense	25,903	9,448	5,416
Impairment of goodwill	1,949,884	...	...
Total operating expenses	6,828,588	803,547	491,452
Income (loss) from operations	(4,872,321)	(202,507)	(442,459)
Interest income	...	...	1,063
Other income	...	19	814
Interest expense - related party	2,592	264	3,481
Interest expense	748,474	189,687	86,898
Non-cash interest expense	886,483	16,063	...
Other expenses	27,492	12,764	6,000

Write off on investment of B2H ...	...	6,150,508	
Foreign currency transaction gain (loss) .....	330,395	(178,967)	(240)
Total other income (expenses) .....	(1,334,646)	(397,726)	(6,245,250)
Income (loss) before income taxes ..	(6,206,967)	(600,233)	(6,687,709)
Income tax expense ..	2,801	769	203
<b>Net income (loss) .....</b>	<b>(6,209,768)</b>	<b>(601,002)</b>	<b>(6,687,912)</b>
Weighted average shares outstanding-basic .....	12,780,013	12,564,824	12,561,598
Weighted average shares outstanding-diluted ..	12,780,013	12,564,824	12,561,598
Year end shares outstanding .....	12,666,704	12,587,053	12,563,053
Net income (loss) per share-basic .....	\$(0.49)	\$(0.05)	\$(0.50)
Net income (loss) per share-diluted .....	\$(0.49)	\$(0.05)	\$(0.50)
Number of full time employees .....	1	1	14
Number of part time employees .....	...	...	1
Number of common stockholders .....	135	90	70

<sup>1</sup> Reclassified to conform with 2017 presentation; <sup>2</sup> Adjusted for 1-for-10 reverse split, November 21, 2017; <sup>3</sup> Approximately

<b>Consolidated Balance Sheet, Years Ended Dec. 31 (\$):</b>			
	2017	2016	(revised)
Cash & cash equivalents .....	782,853	716,590	661,850
Accounts receivable .....	1,255,596	661,850	661,850
Accounts receivable - related party .....	171,392	...	...
Inventory .....	3,093,521	464,219	131,900
Other receivable .....	...	131,900	...
Prepaid expenses & other current assets .....	1,482,192	646,530	646,530
Prepaid expenses & other current assets - related party .....	2,724,972	15,523	15,523
Total current assets .....	9,510,526	2,636,612	2,636,612
Other assets .....	1,008,579	429,203	429,203
Property & equipment, net .....	114,567	52,715	52,715
Intangible assets, net .....	41,994	...	...
Total assets .....	10,675,666	3,118,530	3,118,530
Accounts payable & accrued expenses .....	1,778,333	577,932	577,932
Accounts payable & accrued expenses - related party .....	387,847	13,759	13,759
Convertible notes payable .....	121,604	...	...
Notes payable .....	9,951,745	2,872,472	2,872,472
Note payable - related party .....	97,979	160,391	160,391
Loans payable .....	...	17,938	17,938
Loans payable - related party .....	7,213	148,250	148,250
Taxes payable .....	1,358,789	1,080,590	1,080,590
Total current liabilities .....	13,703,510	4,871,332	4,871,332
Total liabilities .....	13,703,510	4,871,332	4,871,332
Common stock .....	12,825	12,587	12,587
Additional paid-in capital .....	5,652,429	287,293	287,293
Accumulated other comprehensive income (loss) .....	(1,385,229)	(1,050,463)	(1,050,463)
Retained earnings (accumulated deficit) .....	(7,211,987)	(1,002,219)	(1,002,219)
Treasury stock .....	95,882	...	...
Total shareholders' equity (deficit) .....	(3,027,844)	(1,752,802)	(1,752,802)

<sup>1</sup> Reclassified to conform with 2017 presentation; <sup>2</sup> Net of un-amortized discount - convertible notes payable: \$2,989,110; <sup>3</sup> Net of un-amortized discount - notes payable: \$126,763; <sup>4</sup> Net of un-

amortized discount - notes payable: \$110,561

#### Recent Dividends:

##### 1. Cosmos Holdings Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Cosmos Holdings Inc common.

No dividends paid.

#### COSMOS HOLDINGS INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2017 10-K report: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### DARKSTAR VENTURES INC

##### Earnings, 6 mos. to Jan 31 (Consol. - \$):

	2018	2017
Cost & expenses .....	87,300	65,066
Operating income .....	(87,300)	(65,066)
Interest expense .....	48,116	29,890
<b>Net income .....</b>	<b>(135,416)</b>	<b>(94,956)</b>

Earnings common share

Common Shares:

Full Diluted .....	647,345,000	647,345,000
Year-end .....	647,345,000	647,345,000

#### DEEP WELL OIL & GAS INC

##### Earnings, 9 mos. to Jun 30 (Consol. - \$):

	2017	2016
Total revenues .....	127,692	127,692
Cost & expenses .....	115,472	526,621
Operating income .....	(160,951)	(450,853)
Interest income .....	2,485	2,626
Other income (expense), net .....	2,531	8,425
<b>Net income .....</b>	<b>(155,935)</b>	<b>(439,802)</b>

Earnings common share

Common Shares:

Full Diluted .....	229,374,000	229,374,000
Year-end .....	229,374,605	229,374,605

#### DELL TECHNOLOGIES INC - COMMON CLASS V

##### Annual Report

##### Consolidated Income Statement, Years Ended (\$Millions):

	02/02/18	02/03/17
Net revenue .....	7,922	3,199
Cost of revenue .....	1,141	453
Gross margin .....	6,781	2,746
Selling, general & administrative .....	3,337	1,350
Research & development .....	1,755	659
Total operating expenses .....	5,092	2,009
Operating income (loss) .....	1,689	737
Interest & other income (expense), net .....	...	...
attributable to VMware .....	112	7
Income before income taxes attributable to VMware .....	1,801	744
Income tax provision attributable to VMware .....	1,231	150
Income from continuing operations after income tax .....	570	594
Net income attributable to non-controlling interests .....	105	102
DHI Group's 36.4% weighted average retained interest in class V group .....	...	179
DHI Group's 38.48% weighted average retained	...	...

interest in class V group .....	179	...
<b>Net income attributable to VMware .....</b>	<b>286</b>	<b>313</b>
Weighted average shares outstanding-class V common-basic .....	203	217
Weighted average shares outstanding-class V common-diluted .....	203	217
Year end shares outstanding .....	199	209
Net earnings per share-class V common-basic .....	\$1.41	\$1.44
Net earnings per share-class V common-diluted .....	\$1.39	\$1.43
Number of full time employees .....	22,000	20,000
Number of common stockholders .....	4,649	4,183

<sup>1</sup> From September 7, 2016 (date of listing of class V common); <sup>2</sup> As is; <sup>3</sup> Approximately; <sup>4</sup> As of March 21, 2018; <sup>5</sup> As of March 27, 2017

#### Consolidated Balance Sheet, Years Ended (\$Millions):

	02/02/18	02/03/17
Total assets .....	20,622	16,414
Total liabilities .....	12,846	8,202

#### Recent Dividends:

##### 1. Dell Technologies Inc - Common Class V class V common.

No dividends paid.

#### Annual Dividends:

##### 1. Dell Technologies Inc - Common Class V class V common.

No dividends paid.

#### DEXTERA SURGICAL INC

**Bankruptcy Proceedings** On Apr. 26, 2018, Co. filed with the U.S. Bankruptcy Court notice of change to the Debtor's legal name and case caption. The notice states, "The Debtor has filed this notice in compliance with paragraph 25 of the Sale Order, which provides that the Debtor is authorized and empowered, upon and in connection with the Closing, to change its corporate name and the caption of this chapter 11 case, consistent with applicable law, and that the Debtor must file a notice of change of case caption, containing the new caption and the proposed new corporate name of the Debtor, within ten (10) business days of any change to its corporate name. As a result of the Closing, and in accordance with paragraph 25 of the Sale Order, the Debtor has changed its legal name as follows: Dex Liquidating Co., which modification shall be effective as of Apr. 24, 2018, the date upon which the Debtor changed its corporate name."

#### DEXTERA SURGICAL INC

**New Name** On Apr. 24, 2018, Co. changed its name from Dextera Surgical Inc. to Dex Liquidating Co.

#### DEZINA MARKETING INC

**Trading Suspension Development** On Apr. 12, 2018, it appears to the Securities and Exchange Commission that there is a lack of current and accurate public information concerning the securities of Co. because questions have arisen as to their operating status, if any. Co. is quoted on OTC Link operated by OTC Markets Group, Inc. The staff of the Securities and Exchange Commission has independently endeavored to determine whether Co. is operating. The staff of the Securities and Exchange Commission also determined that Co. has posted any information with OTC Markets Group, Inc. or filed any information with the Securities and Exchange Commission for the past two years. The Commission is of the opinion that the public interest and the protection of investors require a suspension of trading in the securities of Co. Therefore, pursuant to Section 12(k) of the Securities Exchange Act of 1934, that trading in the securities of Co. was suspended for the period from 9:30 a.m. EDT on Apr. 9, 2018, through 11:59 p.m. EDT on Apr. 20, 2018.

#### DIEGO PELLICER WORLDWIDE INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
		(revised)	(revised)
Net rental revenue .....	1,486,997	310,220	...
Rebtal expense .....	1,212,161	1,103,824	...
Rental income .....	...	...	50,530

Licensing revenue	...	...	54,000
Revenues	...	...	104,530
Gross profit	274,836	(793,604)	...
General & administrative expenses	5,704,621	5,003,357	13,616,359
Selling expenses	95,606	8,254	...
Depreciation	456,918	9,447	...
Rent expense	...	...	1,228,028
Write-off interest income	...	...	153,523
Total costs & expenses	...	...	14,997,910
Income (loss) from operations	(5,982,309)	(5,814,662)	(14,893,380)
Licensing revenue	54,000	54,000	...
Other income (expense)	85,084	1,786	...
Interest expense	2,542,264	298,673	811,726
Interest expense - related party	33,947	9,497	...
Interest income	...	...	153,523
Impairment of investment	...	...	(408,900)
Impairment loss	(82,478)	(1,004,998)	...
Extinguishment of debt	(4,180,253)	...	...
Write-off note receivable	...	...	40,000
Change in fair value of derivative liabilities	(1,817,277)	5,359	133,809
Change in value of warrants	(150,517)	...	...
Total other (income) expense, net	(8,667,652)	(1,252,023)	(973,294)
Income (loss) before income tax provision	...	...	(15,866,674)
Net income (loss)	(14,649,961)	(7,066,685)	(15,866,674)
Weighted average shares outstanding - basic	62,746,740	42,436,405	25,485,231
Weighted average shares outstanding - diluted	62,746,740	42,436,405	25,485,231
Year end shares outstanding	<sup>Ⓐ</sup> 142,576,974	49,081,878	37,805,416
Net income (loss) per share - basic	\$(0.23)	\$(0.17)	\$(0.62)
Net income (loss) per share - diluted	\$(0.23)	\$(0.17)	\$(0.62)
Number of full time employees	...	4	5
Number of part time employees	...	...	0
Number of common stockholders	...	<sup>Ⓐ</sup> 183	<sup>Ⓐ</sup> 143

<sup>Ⓐ</sup> Reclassified to conform with 2017 presentation; <sup>Ⓑ</sup> Reclassified to conform with 2016 presentation; <sup>Ⓒ</sup> Shares increased due to effect on sale of common stock, services on related party, finance cost, conversion of notes payable, settlement on accrued compensation and settle account payable; <sup>Ⓓ</sup> Approximately; <sup>Ⓔ</sup> As of April 16, 2017; <sup>Ⓕ</sup> As of April 19, 2016

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	<sup>Ⓐ</sup> 2016 (revised)
Cash & cash equivalents	158,702	51,333
Accounts receivable	170,677	...
Prepaid expenses	21,621	482,765
Inventory	32,945	47,025
Total current assets	383,945	581,123
Machinery & equipment	...	39,145
Leasehold improvements	853,413	728,414
Property & equipment, gross	853,413	767,559
Less: accumulated depreciation & amortization	444,285	9,447
Property & equipment, net	409,128	758,112

Investments	...	43,333
Security deposits	320,000	320,000
Total assets	1,113,073	1,702,568
Accounts payable	626,258	823,797
Accounts payable - related parties	449,064	509,294
Accrued expenses	207,558	1,207,803
Notes payable - related parties	307,312	307,312
Notes payable	133,403	1,310,678
Convertible notes payable	468,116	334,156
Deferred rent	251,878	107,957
Deferred revenue	53,000	53,000
Derivative liabilities	4,106,521	338,282
Warrant liabilities	192,350	...
Total current liabilities	6,795,460	4,992,279
Deferred revenue, net of current portion	262,000	316,000
Total liabilities	7,057,460	5,308,279
Common stock	143	49
Additional paid-in capital	34,422,338	24,508,365
Stock to be issued	2,397,218	...
Retained earnings (accumulated deficit)	(42,764,086)	(28,114,125)
Total stockholders' equity (deficit)	(5,944,387)	(3,605,711)

<sup>Ⓐ</sup> Reclassified to conform with 2017 presentation

**Recent Dividends:**

- 1. **Diego Pellicer Worldwide Inc preferred.**  
No dividends paid.
- 2. **Diego Pellicer Worldwide Inc common.**  
No dividends paid.

**Annual Dividends:**

- 1. **Diego Pellicer Worldwide Inc preferred.**  
No dividends paid.
- 2. **Diego Pellicer Worldwide Inc common.**  
No dividends paid.

**DIEGO PELLICER WORLDWIDE INC Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Larkspur, CA., as it appeared in Co.'s 2017 10-K: "We have audited the accompanying consolidated balance sheet of Diego Pellicer Worldwide, Inc. (the "Company"), as of December 31, 2017, and the related consolidated statements of operations, stockholders' deficit and cash flows for the year ended December 31, 2017 and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017, and the results of its operations and its cash flows for each of the year ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 3 to the accompanying consolidated financial statements, the Company has suffered recurring losses from operations, generated negative cash flows from operating activities, has an accumulated deficit and has stated that substantial doubt exists about Company's ability to continue as a going concern. Management's evaluation of the events and conditions and management's plans in regarding these matters are also described in Note 3. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**DREAM HOMES & DEVELOPMENT CORP Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	<sup>Ⓐ</sup> 2016 (revised)	<sup>Ⓒ</sup> 2015 (revised)
Construction contracts	2,939,634	568,291	...
Educational software & products	...	21	107
Total revenue	2,939,634	568,312	107
Cost of construction contracts	1,969,821	415,028	...
Gross profit	969,813	153,284	107
Selling, general & administrative	...	...	...

expense	<sup>Ⓐ</sup> 947,219	<sup>Ⓐ</sup> 104,618	<sup>Ⓐ</sup> 75,841
Depreciation expense	2,656	...	...
Amortization & impairment	...	...	31,800
Amortization & impairment of capitalized curriculum development costs	...	51,334	...
Total operating expenses	949,875	155,952	107,641
Income (loss) from operations	19,938	(2,668)	(107,534)
Amortization of debt discount	...	4,166	45,834
Interest expense	...	7,500	6,916
Consulting fee income	...	2,558	...
Total other income (expenses) - net	...	(9,108)	(52,750)
Net income (loss) before income taxes	19,938	...	...
Provision for income taxes	7,166	...	...
Net income (loss)	12,772	(11,776)	(160,284)
Weighted average shares outstanding - basic	23,917,680	18,760,562	16,253,450
Weighted average shares outstanding - diluted	23,917,680	18,760,562	16,253,450
Year end shares outstanding	24,000,953	23,733,524	16,304,300
Net earnings (loss) per share - basic	\$0.00	\$0.00	\$(0.01)
Net earnings (loss) per share - diluted	\$0.00	\$0.00	\$(0.01)
Number of full time employees	13	13	1
Number of common stockholders	<sup>Ⓐ</sup> 58	<sup>Ⓐ</sup> 53	<sup>Ⓐ</sup> 42

<sup>Ⓐ</sup> Reclassified to conform with 2017 presentation; <sup>Ⓑ</sup> Reclassified to conform with 2016 presentation; <sup>Ⓒ</sup> Including stock based services - Selling, general & administrative: \$66,864; <sup>Ⓓ</sup> Including stock based services - Selling, general & administrative: \$19,500; <sup>Ⓔ</sup> Including stock based services - Selling, general & administrative: \$40,000; <sup>Ⓕ</sup> Approximately

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	<sup>Ⓐ</sup> 2016 (revised)
Cash	248,056	266,709
Accounts receivable	230,345	115,652
Costs in excess of billings & estimated earnings	74,338	57,706
Total current assets	552,739	440,067
Office equipment	4,115	...
Vehicles	24,565	...
Less: accumulated depreciation	19,536	...
Property & equipment, net	9,144	...
Security deposit	2,200	...
Deposits & costs coincident to acquisition of land for development	210,129	20,000
Total assets	774,212	460,067
Accounts payable & accrued liabilities	396,278	94,854
Billings in excess of costs & estimated earnings	128,252	283,114
Accrued income taxes	7,166	...
Loans payable to related parties	14,743	14,743
Total current liabilities	546,439	392,711
Common stock	24,203	23,833
Additional paid-in capital	1,555,130	1,407,855
Retained earnings (accumulated deficit)	(1,351,560)	(1,364,332)



Total stockholders' equity (deficit)..... 227,773 67,356

□ Reclassified to conform with 2017 presentation

**Recent Dividends:**

**1. Dream Homes & Development Corp common.**  
No dividends paid.

**Annual Dividends:**

**1. Dream Homes & Development Corp common.**  
No dividends paid.

**E-QUIRE CORP**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	□2015 (revised)
General & administrative expenses.....	628,717	912,627	929,421
Research & development expenses.....	224,451	342,602	191,739
Income (loss) from operations.....	(853,168)	(1,255,229)	(1,121,160)
Gain on legal settlement.....	...	281,400	...
Total other income (expense).....	...	281,400	...
Income (loss) from continuing operations before income tax.....	(853,168)	(973,829)	(1,121,160)
<b>Net income (loss).....</b>	<b>(853,168)</b>	<b>(973,829)</b>	<b>(1,121,160)</b>
Weighted average shares outstanding - basic.....	22,169,754	22,012,562	22,012,562
Weighted average shares outstanding - diluted.....	22,169,754	22,012,562	22,012,562
Year end shares outstanding.....	22,237,562	22,012,562	22,012,562
Net income (loss) per share - basic.....	\$(0.04)	\$(0.04)	\$(0.05)
Net income (loss) per share - diluted.....	\$(0.04)	\$(0.04)	\$(0.05)
Number of full time employees.....	1	1	1
Number of common stockholders.....	223	223	223

□ Reclassified to conform with 2016 presentation

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016
Cash.....	10,962	292,976
Receivables.....	...	62,816
Prepaid expenses.....	21,000	52,316
Total current assets.....	31,962	408,108
Other assets.....	63,382	...
Total assets.....	95,344	408,108
Accounts payable - trade.....	1,564	1,564
Accrued salary.....	228,150	...
Loan from shareholder.....	138,051	...
Total current liabilities.....	367,765	1,564
Common stock.....	222	220
Additional paid-in capital.....	31,325,044	31,171,843
Stock payable.....	21,000	...
Retained earnings (accumulated deficit).....	(31,618,687)	(30,765,519)
Total stockholders' equity (deficit).....	(272,421)	406,544

**Recent Dividends:**

**1. E-Qure Corp common.**  
No dividends paid.

**Annual Dividends:**

**1. E-Qure Corp common.**  
No dividends paid.

**E-QUIRE CORP**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, M&K CPAS, PLLC, as it appeared in Co.'s 2017 10-K:

**"Opinion on the Financial Statements** We have audited the accompanying balance sheets of E-Qure Corp. (the Company) as of December 31, 2017 and 2016, and the related statements of income, comprehensive income, stockholders' equity (deficit), and cash flows for each of the years in the two-year period ended December 31, 2017, and the related notes and schedules (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 8 to the financial statements, the Company suffered a net loss from operations and has a net capital deficiency, which raises substantial doubt about its ability to continue as a going concern. Management's plans regarding those matters are also described in Note 8. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**EACO CORP**

**Earnings, 6 mos. to Feb 28(Consol. - \$):**

	2018	2017
Total revenues.....	87,212,000	74,491,000
Cost & expenses.....	83,401,000	72,061,000
Operating income.....	3,811,000	2,430,000
Gains or losses.....	251,000	(126,000)
Net before taxes.....	3,831,000	2,269,000
Income taxes.....	1,317,000	861,000
<b>Net income.....</b>	<b>2,514,000</b>	<b>1,408,000</b>
Balance for common.....	2,476,000	1,370,000
Earnings common share		
Primary.....	\$0.51	\$0.28
Fully Diluted.....	\$0.51	\$0.28
Common Shares:		
Full Diluted.....	4,861,590	4,861,590
Year-end.....	4,861,590	4,861,590

**ECOSPHERE TECHNOLOGIES INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	□2015 (revised)
Revenues - equipment sales & licensing.....	1,555,900	25,000	573,958
Revenues - field services.....	...	33,854	...
Revenues - aftermarket part & product sales.....	31,935	32,303	138,715
Revenues - aftermarket part & product sales, related party.....	...	...	8,506
Revenues - royalties.....	42,715	...	...
Total revenues.....	1,630,550	91,157	721,179
Equipment sales & licensing costs.....	1,000,927	28,787	465,099
Field services costs.....	...	27,307	...
Aftermarket part & product costs.....	29,807	36,473	77,381
Depreciation on equipment generating royalty revenues.....	3,830	...	...
Selling, general & administrative expense.....	2,997,354	4,660,217	4,657,241
Depreciation & amortization.....	224,957	353,561	367,297
Bad debt.....	2,833	3,643	285,170
Total costs & expenses.....	4,259,708	5,109,988	5,852,188
Income (loss) from operations.....	(2,629,158)	(5,018,831)	(5,131,009)
Earnings (loss) & impairment on investment in unconsolidated investee.....	...	...	(12,668,298)

Interest expense.....	1,610,529	1,127,820	3,368,061
Change in fair value of derivative instruments.....	581,824	288,051	...
Loss on abandonment of lease.....	945,938	87,994	...
Loss on debt extinguishment.....	...	(1,988,742)	(1,696,007)
Gain on debt forgiveness.....	125,000	...	...
Loss on impairment of assets.....	...	3,148	207,912
Loss on sale or disposal of fixed assets, net.....	83,062	(36,271)	...
Other income (expense), net.....	2,169	1,541	3,526
Total other income (expense).....	(1,764,412)	(2,954,383)	(5,268,454)
<b>Net income (loss).....</b>	<b>(4,393,569)</b>	<b>(7,973,214)</b>	<b>(23,067,761)</b>
Preferred stock dividends.....	82,752	82,752	82,752
Less: net income (loss) applicable to non-controlling interest in consolidated subsidiary.....	63,566	498,768	133,936
Net income (loss) applicable to Ecosphere Technologies, Inc. common stock.....	(4,412,755)	(7,557,198)	(23,016,577)
Weighted average shares outstanding - basic.....	180,693,120	169,747,466	165,294,921
Weighted average shares outstanding - diluted.....	180,693,120	169,747,466	165,294,921
Year end shares outstanding.....	181,984,855	173,713,047	165,168,894
Net earnings (loss) per share - basic.....	\$(0.02)	\$(0.04)	\$(0.14)
Net earnings (loss) per share - diluted.....	\$(0.02)	\$(0.04)	\$(0.14)
Total number of employees.....	...	□18	□23
Number of common stockholders.....	1,280	□1,277	□□1,278

□ Reclassified to conform with 2016 presentation; □ As reported by the Company; □ As of April 7, 2017; □ As of April 8, 2016; □ Approximately

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	□2016 (revised)
Cash.....	58	18,984
Accounts receivable.....	6,530	...
Raw materials.....	...	46,113
Work in process.....	...	904,491
Inventory, net.....	...	950,604
Prepaid insurance.....	...	8,425
Vendor advances.....	42,545	18,102
Prepaid professional fees.....	7,687	195
Other current assets.....	...	504
Total current assets.....	56,820	996,814
Machinery & equipment.....	1,009,719	1,439,345
Furniture & fixtures.....	...	303,026
Automobile & trucks.....	...	122,437
Leasehold improvements.....	...	912,594
Office equipment.....	519,016	618,904
Property & equipment, gross.....	1,528,735	3,396,306
Less total accumulated depreciation.....	1,181,399	2,281,660
Property & equipment, net.....	□347,337	1,114,646
Patents, net.....	159,014	170,209
Deposits.....	16,667	79,915
Total assets.....	579,838	2,361,584
Accounts payable.....	1,473,480	1,570,018
Accounts payable, related party.....	40,311	...

Bank overdrafts	205	...
Accrued payroll & related benefits	1,544,170	643,323
Accrued royalties, related party	126,340	53,020
Accrued interest	2,912,330	1,848,667
Accrued professional fees	70,816	36,018
Other accrued liabilities	188,631	185,997
Accrued liabilities	4,842,287	2,767,025
Customer deposit	33,925	1,563,400
Current portion of deferred revenue	25,000	25,000
Convertible notes payable, net of discounts	7,095,372	6,544,737
Current portion of notes payable, net of discounts	1,215,732	856,304
Related party note & loans payable	67,157	190,340
Current portion of financing obligations	...	12,122
Capital lease obligation	...	16,326
Obligation secured by revenues, net of discounts	1,530,000	200,000
Fair value of liability of derivative instruments	472,738	160,656
Total current liabilities	16,796,207	13,905,928
Deferred revenue, net of current portion	401,042	426,042
Note payable, net of current portion	903,381	791,000
Financing obligations, net of current portion	...	18,920
Total liabilities	18,100,630	15,141,890
Redeemable convertible cumulative preferred stock series A	1,293,494	1,270,994
Redeemable convertible cumulative preferred stock series B	2,758,041	2,697,789
Total redeemable convertible cumulative preferred stock	4,051,535	3,968,783
Common stock	1,819,848	1,737,129
Common stock issuable	...	10,000
Additional paid-in capital	121,513,181	122,176,226
Retained earnings (accumulated deficit)	(144,041,582)	(139,872,236)
Total Ecosphere Technologies, Inc. stockholders' equity (deficit)	(20,708,553)	(15,948,881)
Noncontrolling interest in consolidated subsidiaries	(863,774)	(800,208)
Total shareholders' equity (deficit)	(21,572,327)	(16,749,089)

⊠ Reclassified to conform with 2017 presentation; ⊡ As reported by the Company

**Recent Dividends:**

**1. Ecosphere Technologies Inc series A redeemable convertible cumulative preferred.**  
No dividends paid.

**2. Ecosphere Technologies Inc series B redeemable convertible cumulative preferred.**  
No dividends paid.

**3. Ecosphere Technologies Inc common.**  
No dividends paid.

**Annual Dividends:**

**1. Ecosphere Technologies Inc series A redeemable convertible cumulative preferred.**  
No dividends paid.

**2. Ecosphere Technologies Inc series B redeemable convertible cumulative preferred.**  
No dividends paid.

**3. Ecosphere Technologies Inc common.**  
No dividends paid.

**EFUEL EFN CORP**

**Trading Suspension Development** On Mar. 21, 2018, it appears to the Securities and Exchange Commission ("Commission") that the public interest and the protection of investors re-

quire a suspension of trading in the securities of Co. due to concerns about the accuracy and adequacy of information in the marketplace about, among other things, Co.'s status with OTC Markets Group Inc. ("OTC Markets") as stated in a press release issued on Mar. 19, 2018. Therefore, pursuant to Section 12(k) of the Securities Exchange Act of 1934, that trading in the securities of the above-listed company is suspended for the period from 9:30 a.m. EDT on Mar. 22, 2018, through 11:59 p.m. EDT on Apr. 5, 2018.

**ELXSI CORP**

**Merger Development** On Apr. 22, 2018, SPX Corp. ("SPX") entered into an Agreement and Plan of Merger (the "Merger Agreement") with Co., and SPX Poolco 2018, Inc. ("Merger Sub"), a wholly owned subsidiary of SPX. The Merger Agreement provides that, upon the terms and subject to the conditions set forth therein, Merger Sub will merge with and into Co. (the "Merger"), with Co. as the surviving corporation in the Merger. Subject to the terms and conditions of the Merger Agreement, at the effective time of the Merger (the "Effective Time") each share of Co.'s common stock that is issued and outstanding immediately prior to the Effective Time will be converted into the right to receive \$51 in cash (which shall be paid from SPX's cash on hand), other than shares held by Co. stockholders who properly demand appraisal rights under Delaware law and who do not thereafter fail to perfect, effectively withdraw or otherwise lose such rights. Co.'s common stock is currently quoted on the Pink Open Market operated by OTC Markets Group, Inc. under the ticker "ELXS". Consummation of the Merger is conditioned upon the satisfaction or waiver of certain conditions set forth in the Merger Agreement, including the expiration or earlier termination of any waiting period under the Hart-Scott-Rodino Antitrust Improvements Act of 1976. The transaction is expected to close in Q2 2018 and is subject to regulatory approval, customary closing conditions, and approval by Co.'s stockholders.

**EMPIRE DIVERSIFIED ENERGY INC**

**Earnings, 9 mos. to Sep 30 (Consol. - \$):**

	2017	2016
Cost & expenses	42,430	42,430
<b>Net income</b>	(42,430)	(42,430)
Earnings common share		
Common Shares:		
Year-end	146,374,328	140,514,328

**Consolidated Balance Sheet Items, as of (\$):**

Assets:	2017	2016
Cash & equivalents	10,092	10,092
Current assets	10,092	10,092
Total assets	1,135,092	1,135,092
Liabilities:		
Current liabilities	1,830,842	890,000
Long-term debt	890,000	890,000
Stockholders' equity	(1,585,750)	(1,585,750)
Net current assets	(1,820,750)	(1,820,750)

**ENDONOVO THERAPEUTICS INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	⊠2015
		(revised)	(revised)
Revenue, net	...	4,265	4,265
Cost of goods sold	...	2,162	2,162
Gross profit	...	2,103	2,103
Operating expenses	4,603,886	5,410,923	2,566,764
Income (loss) on operations	(4,603,886)	(5,410,923)	(2,566,661)
Change in fair value of derivative liability	(2,982,543)	2,853,291	(2,531,477)
Gain on settlement of debt	80,294	124,888	...
Gain (loss) on extinguishment of debt	2,485,277	(488,149)	(127,674)
Interest expense, net	5,789,302	2,394,779	1,541,924
Total other income (expense)	(6,206,274)	95,251	(4,201,075)
Income (loss) before income taxes	(10,810,160)	(5,315,672)	(6,765,736)
<b>Net income (loss)</b>	(10,810,160)	(5,315,672)	(6,765,736)
Weighted average shares			
outstanding-basic	242,090,416	117,405,894	96,844,533
Weighted average shares			

outstanding-diluted	242,090,416	117,405,894	96,844,533
Year end shares			
outstanding	⊠⊡316,951,712	⊠134,336,637	⊠104,803,401
Net income (loss) per share-basic	\$(0.04)	\$(0.05)	\$(0.07)
Net income (loss) per share-diluted	\$(0.04)	\$(0.05)	\$(0.07)
Number of common stockholders	⊠⊡350	⊠⊡339	...

⊠ Restated to reflect due to the material misstatement; ⊡ Shares increased due to the effect of issuance of shares for cash, services, exercise of warrants, lock-up agreements, conversion of notes payable and accrued interest; ⊢ Shares increased due to the effect of issuance of shares for debt extinguishment and settlement and repayment of accrued liability; ⊣ Shares increased due to the effect of issuance for cash, services, extension of notes payable, and conversion of notes payable and accrued interest; ⊤ Shares increased due to the effect of issuance for cash, service, notes payable and extensions, conversion of payables and accrued comp, for interest and equity line of credit; ⊥ Approximately; ⊦ As of April 2, 2018; ⊧ As of April 13, 2017

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016
		(revised)
Cash	90,173	55,533
Prepaid expenses & other current assets	21,000	247,321
Total current assets	111,173	302,854
Autos	64,458	64,458
Medical equipment	5,000	5,000
Other equipment	8,774	8,774
Property, plant & equipment, gross	78,232	78,232
Less: accumulated depreciation	77,168	62,407
Property, plant & equipment, net	1,064	15,825
Patents, net	4,500,000	...
Total assets	4,612,237	318,679
Accounts payable & accrued expenses	2,714,041	4,727,247
Short term advances	20,323	5,823
Notes payable, net	⊠4,461,160	⊠1,878,107
Notes payable - related parties	270,000	170,000
Derivative liability	5,939,600	1,927,752
Current portion of long term loan	4,221	12,395
Total current liabilities	13,409,345	8,721,324
Series C preferred stock liability, net	⊠598,192	...
Long term loan	...	4,221
Acquisition payable	155,000	155,000
Total liabilities	14,162,537	8,880,545
Super AA super voting preferred stock	5	...
Common stock	31,692	13,434
Additional paid-in capital	19,604,016	9,800,553
Stock subscription	(1,570)	(1,570)
Retained earnings (accumulated deficit)	(29,184,443)	(18,374,283)
Total shareholders' equity (deficit)	(9,550,300)	(8,561,866)

⊠ Net of discounts - Note payable: \$2,624,984; ⊡ Net of discounts - Note payable: \$1,145,849; ⊢ Net of discounts - Series C preferred stock liability: \$101,808

**Recent Dividends:**

**1. Endonovo Therapeutics Inc common.**  
No dividends paid.

**2. Endonovo Therapeutics Inc super AA super voting preferred.**  
No dividends paid.

**Annual Dividends:**

**1. Endonovo Therapeutics Inc common.**  
No dividends paid.

**2. Endonovo Therapeutics Inc super AA super voting preferred.**  
No dividends paid.

**ENDONOVO THERAPEUTICS INC****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Rose, Snyder & Jacobs LLP, as it appeared in Co.'s 2017 10-K: **"Opinion on the Financial Statements** We have audited the accompanying consolidated balance sheets of Endonovo Therapeutics, Inc. and Subsidiaries (the Company) as of December 31, 2017 and 2016, and the related statements of operations, stockholders' deficit, and cash flows for each of the years in the two-year period ended December 31, 2017, and the related notes to the consolidated financial statements (collectively referred to as the consolidated financial statements). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. **Explanatory Paragraph ¶ Going Concern** The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has continued to incur significant operating losses and negative cash flows from operations, during the year ended December 31, 2017 and has negative working capital at December 31, 2017. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**ENUMERAL BIOMEDICAL HOLDINGS INC**

**Bankruptcy Proceedings** On Apr. 26, 2018, Co. filed with the U.S. Bankruptcy Court a First Amended Disclosure Statement. According to the Disclosure Statement, "The Plan provides that, subject to paying the expenses of the chapter 11 case as determined by the Bankruptcy Court, all funds of the Debtors will be paid to their creditors. These funds are almost entirely attributable to the Noteholder Payment. Instead of corporate managers and a board of directors, the Debtors will be under the control of a Plan Trustee - a fiduciary who acts for the benefit of creditors, under the supervision of the Bankruptcy Court. The Plan provides for substantive consolidation of the bankruptcy estates of the three Debtors. This means that the three Debtors will be treated like a single legal entity for the purpose of allowing claims and distributing funds to creditors. The Debtors believed that the Plan provides general unsecured creditors with the best opportunity to realize the highest possible return on account of their Claims. Indeed, the projected distribution of between 15-45% under the Plan contrasts with a likely distribution of zero if the Plan does not take effect." The Court subsequently approved the Disclosure Statement and scheduled a May 25, 2018 hearing to consider the Plan.

**ERIN ENERGY CORP**

**Bankruptcy Proceedings** On Apr. 25, 2018, Co. and three affiliated Debtors filed for Chapter 11 protection with the U.S. Bankruptcy Court in the Southern District of Texas, case number 18-32106. The assets were valued at \$251,128,000. Co., which explores and produces energy resources in sub-Saharan Africa, is represented by Matthew Okin of Okin Adams, Femi Ayoade, Erin Energy's C.E.O., comments, "We will work diligently with all parties involved to complete the restructuring as quickly as possible so as to restructure all of the Company's debt obligations in order to achieve financial stability and reposition Erin Energy with a strengthened liquidity position to execute on our extensive asset development opportunities." As an exploration and production (E&P) company, Co.'s strategy has been to acquire and develop high potential E&P assets in Sub-Saharan Africa. According to a corporate release, Co. recently successfully drilled a discovery well in offshore Nigeria on a structure that "independent analysis estimates could hold over a billion barrels of reserves"; and Co. holds a 20% interest in The Gambia that potentially contain more than 800,000,000 barrels of reserves, "according to its Operator."

**ESPORTS ENTERTAINMENT GROUP INC**

**New Accountant** On Apr. 24, 2018, Co. engaged UHY Mc Govern Hurley LLP as its new independent public accounting firm.

**EVERLERT INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
		(revised)	
Net revenue	123,789	39,504	35,000
Gross profit	123,789	39,504	35,000
Advertising & promotion expenses	...	15,000	25,000
General &			

administrative	1,024,596	62,261	203,256	(accumulated deficit)	(6,054,708)	(4,340,781)
Interest expense	8,039	1,166	...	Total stockholders' equity (deficit)	(294,925)	19,602
Officer's compensation	802,000	1,080,000	296,950			
Office rent	...	11,112	25,063			
Professional fees	...	20,000	...			
Depreciation	3,080	...	...			
Shipping & freight expense	...	...	491			
Total operating expenses	1,837,715	1,189,539	550,760			
Operating income (loss)	(1,713,926)	(1,150,035)	(515,760)			
Cancellation of debt income	...	...	62,300			
Miscellaneous/settlement income	...	...	113,060			
Other rental income	...	8,100	12,850			
Total other income (expense)	...	8,100	188,210			
Income (loss) from continuing operations	(1,713,926)	(1,141,935)	(327,550)			
Income (loss) from discontinued operations, net of tax	...	...	(14,950)			
Gain on sale of discontinued operations, net of tax	...	...	1,290,814			
<b>Net income (loss)</b>	<b>(1,713,927)</b>	<b>(1,141,936)</b>	<b>948,314</b>			
Weighted average shares outstanding - basic	387,716,734	187,091,734	101,666,557			
Year end shares outstanding	588,341,733	263,341,733	106,341,557			
Earnings (loss) per share from continuing operations - basic	\$(0.00)	\$0.00	\$(0.00)			
Net income (loss) per share - basic	\$(0.00)	\$0.00	\$(0.00)			
Number of beneficial stockholders	240	238	239			

¶ Reclassified to conform with 2017 presentation; ¶ As reported by Company; ¶ Approximately

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016	2015
		(revised)	
Cash & cash equivalents	...	(4,274)	...
Accounts receivable	123,789	...	...
Total current assets	123,789	(4,274)	...
Equipment & furniture	15,400	...	...
Less: accumulated depreciation	3,080	...	...
Total fixed assets, net	12,320	...	...
Subscription receivable	181,900	181,900	...
Investment in JV	146,530	146,530	...
Other long-term assets	11,048	11,048	...
Total assets	475,587	335,204	...
Accounts payable & accrued expenses	665,412	271,637	...
Interest payable	9,205	1,166	...
Other current liabilities	9,000	9,000	...
Total current liabilities	683,616	281,803	...
Long term loan	13,800	13,800	...
Convertible note - Cui	...	20,000	...
Shareholder loan - Hymers	78,096	...	...
Total long-term liabilities	91,896	33,800	...
Total liabilities	775,512	315,603	...
Preferred stock, class E	243,017	243,017	...
Preferred stock, class F	423,170	423,170	...
Common stock	588,342	263,342	...
Additional paid-in capital	8,266,983	7,192,583	...
Retained earnings (accumulated deficit) - discontinued operations	(3,761,729)	(3,761,729)	...
Retained earnings	...	...	...

As reported by Company

**Recent Dividends:****1. Everlert Inc class E preferred.**

No dividends paid.

**2. Everlert Inc common.**

No dividends paid.

**3. Everlert Inc class A preferred.**

No dividends paid.

**4. Everlert Inc class C preferred.**

No dividends paid.

**5. Everlert Inc class D preferred.**

No dividends paid.

**6. Everlert Inc class F preferred.**

No dividends paid.

**Annual Dividends:****1. Everlert Inc class E preferred.**

No dividends paid.

**2. Everlert Inc common.**

No dividends paid.

**3. Everlert Inc class A preferred.**

No dividends paid.

**4. Everlert Inc class C preferred.**

No dividends paid.

**5. Everlert Inc class D preferred.**

No dividends paid.

**6. Everlert Inc class F preferred.**

No dividends paid.

**EVO TRANSPORTATION & ENERGY SERVICES INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
		(revised)	(revised)
CNG sales	1,968,563	353,346	...
Federal alternative fuels tax credit	128,340	129,549	...
Total revenues	2,096,903	482,895	...
CNG cost of sales	1,499,876	281,441	...
Gross profit	597,027	201,454	...
General & administrative expenses	2,431,916	1,760,347	...
Impairment	4,906,217	...	...
Depreciation & amortization	711,076	210,892	...
Operating expenses	8,049,209	1,971,239	34,375
Operating income (loss)	...	...	(34,375)
Interest expense	1,642,259	375,453	14,768
Loss on acquisition of El Toro	...	717,011	...
Realized & unrealized gain on derivative liability, net	(60,246)	...	...
Warrant expense	77,500	...	...
Total other expense	(1,780,005)	(1,092,464)	...
Deferred federal income taxes	(2,449,137)	59,852	...
Deferred state & local	(439,343)	11,442	...
Valuation allowance	2,817,186	...	...
Deferred tax expense	(71,294)	71,294	...
Total provision for income taxes	(71,294)	71,294	...
<b>Net income (loss)</b>	<b>(9,160,893)</b>	<b>(2,933,543)</b>	<b>(49,143)</b>
Weighted average shares outstanding - basic	396,717	317,183	23,827
Weighted average shares outstanding - diluted	396,717	317,183	23,827
Year end shares outstanding	429,308	317,183	23,827
Net earnings (loss) per share - basic	\$(23.09)	\$(9.25)	\$(2.00)
Net earnings (loss) per share - diluted	\$(23.09)	\$(9.25)	\$(2.00)

Number of full time employees.....	2	3	...
Number of common stockholders.....	163	175	147

Reclassified to conform with 2017 presentation; Adjusted for 1-for-50 stock split, April 7, 2017; Shares increased due to the effect of issuance of stock for subordinated senior notes payable & issuance of stock for cash; Approximately; As of April 13, 2018; As of April 7, 2017; As of March 8, 2016

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016 (revised)
Cash & cash equivalents .....	83,867	24,944
Accounts receivable, net .....	150,419	...
Alternative fuels tax credit receivable .....	648,029	15,214
Other assets .....	1,675	11,576
Total current assets .....	883,990	51,734
Equipment .....	3,919,589	664,276
Buildings .....	3,259,179	161,467
Land .....	975,899	...
Computer equipment .....	37,627	42,109
Site development .....	...	401,462
Leasehold improvements .....	...	46,728
Less: Accumulated depreciation .....	451,871	213,793
Property, equipment & land, net .....	7,740,423	1,102,249
Assets available for sale .....	240,000	...
Construction in progress .....	...	79,354
Intangibles .....	345,284	...
Deposits & other long-term assets .....	132,940	39,646
Total non-current assets .....	8,458,647	1,221,249
Total assets .....	9,342,637	1,272,983
Accounts payable .....	1,784,049	822,829
Accounts payable - related party .....	409,838	261,060
Advances from member .....	370,359	37,500
Accrued interest - related party .....	927,421	164,368
Accrued expenses .....	1,168,721	127,596
Derivative liability .....	32,186	...
Current portion of subordinated convertible senior notes payable to members .....	1,421,556	1,021,556
Working capital notes - related party .....	250,000	...
Current portion of long-term debt .....	1,093,691	121,299
Total current liabilities .....	7,457,821	2,556,208
Long term subordinated convertible notes payable to members .....	1,166,373	1,166,373
Convertible promissory notes - related party .....	5,680,147	405,103
Senior promissory note - related party .....	3,800,000	...
Promissory note - related party .....	4,000,000	...
Long term debt, less current portion .....	...	1,073,690
Deferred rent .....	2,206	15,439
Deferred tax liability .....	...	71,294
Derivative liability, less current portion .....	11,420	...
Total non-current liabilities .....	14,660,146	2,731,899
Total liabilities .....	22,117,967	5,288,107
Common stock .....	43	32
Additional paid-in-capital .....	1,299,980	899,304
Retained earnings (accumulated deficit) .....	(14,075,353)	(4,914,460)
Total shareholders' equity (deficit) .....	(12,775,330)	(4,015,124)

Reclassified to conform with 2017 presentation

**Recent Dividends:**  
1. EVO Transportation & Energy Services Inc common.

No dividends paid.  
**Annual Dividends:**  
1. EVO Transportation & Energy Services Inc common.  
No dividends paid.

**EVO TRANSPORTATION & ENERGY SERVICES INC Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, EKS&H LLLP, as it appeared in Co.'s 2017 10-K: "We have audited the accompanying consolidated balance sheets of EVO Transportation & Energy Services, Inc. (the "Company") as of December 31, 2017 and 2016, and the related consolidated statements of operations, stockholders' equity, and cash flows, for each year in the two-year period ended December 31, 2017, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each year in the two-year period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**EVOLUTION BLOCKCHAIN GROUP INC**

**Acquisition Completed** On Apr. 20, 2018, Co. acquired the asset "Gamebitcoin", a game specific blockchain development tailored to gaming transactions, together with certain related intellectual property assets of 10604496 Canada Corp., the assets consisted of Ludo mobile application, gamebit.vip domain/website, Gamebitcoin blockchain token (ERC-20 token), Gamebitcoin.us application/development, bangforyourbuck.bet mobile application, Gamebitcoin intellectual expertise in crypto currency mining, Gamebitcoin linux blockchain development expertise, Gamebitcoin code/functionally complete Alpha, Gamebitcoin strategies for using a blockchain for social gaming, Gamebitcoin expertise in crypto currency trading, Gamebitcoin crypto mining software development expertise, Gamebitcoin blockchain marketing expertise, Call of Booty application in development and Prince and the Pauper mobile application, in exchange Co. issued an aggregate of 26,400,000 restricted shares of its common stock.

**EXCO RESOURCES INC**

**Bankruptcy Proceedings** On Apr. 26, 2018, Co. filed with the U.S. Bankruptcy Court a motion for entry of an order authorizing and approving the Debtors' key employee incentive plan (KEIP). The motion explains, "By this motion, the Debtors seek entry of an order, substantially in the form attached hereto as Exhibit A, approving and authorizing the Debtors to continue the KEIP, which provides incentive-based compensation opportunities for five members of management, with a maximum potential award pool covering the 2018 calendar year of approximately \$3,800,000 in the aggregate, which may be earned by the participating employees subject to the Debtors' achievement of certain sale, emergence, and performance related milestones. The total aggregate award that may be earned on account of the Performance Metrics during the Performance Period is approximately \$1,100,000 at threshold pay-out levels, approximately \$2,190,000 at target pay-out levels, and approximately \$2,740,000 at maximum pay-out levels. The KEIP contemplates payments up to an aggregate amount of \$1,050,000 if the Debtors satisfy certain emergence-related milestones, including the consummation of a chapter 11 plan of reorganization by Dec. 31, 2018 (the "Plan Emergence Milestone") and/or if by June 15, 2018 the Debtors receive at least one binding bid for certain of their assets and consummate a sale of such assets by Dec. 31, 2018 (the "Sale Emergence Milestones," and, together with the Plan Emergence Milestone, the "Emergence Milestones"). If the Debtors achieve the Plan Emergence Milestone, KEIP Participants are eligible to earn an aggregate award of \$1,050,000 less any amounts earned on account of the Sale Emergence Milestones. If the Debtors receive at least one binding bid on any of their Haynesville, South Texas, or Appalachia assets by June 15, 2018 and have closed on such bid (or a higher or better bid) by Dec. 31, 2018, then the KEIP Participants are eligible for an aggregate award of \$525,000, \$367,500, and \$157,500, respectively." The Court scheduled a May 21, 2018 hearing to consider the KEIP motion.

**EXP WORLD HOLDINGS INC Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016 (revised)	2015 (revised)
Net revenues .....	156,104,544	53,555,725	22,464,306
Cost of revenues .....	139,603,970	46,438,944	19,125,565
General & administrative .....	35,685,512	13,272,746	4,543,776
Professional fees .....	1,274,675	645,024	439,763
Sales & marketing .....	1,572,041	570,844	211,456
Total expenses .....	178,136,198	60,927,558	24,320,560
Net income (loss) from operations .....	(22,031,654)	(7,371,833)	(1,856,254)
Other income .....	...	15	23
Interest expense .....	2,077	370	1,127
Total other income & (expenses) .....	(2,077)	(355)	(1,104)
Income (loss) before income tax expense .....	(22,033,731)	(7,372,188)	(1,857,358)
Current state income taxes .....	86,787	37,070	14,875
Current foreign income taxes .....	10,447	5,458	6,691
Current income taxes .....	97,234	42,528	21,566
Deferred federal income taxes .....	...	...	77,428
Deferred state income taxes .....	...	...	4,075
Total deferred domestic income taxes .....	...	...	81,503
Income tax expense (benefit) .....	97,234	42,528	103,069
<b>Net income (loss)</b> .....	<b>(22,130,965)</b>	<b>(7,414,716)</b>	<b>(1,960,427)</b>
Net income (loss) attributable to non-controlling interest in subsidiary .....	...	29,801	21,526
Net income (loss) attributable to common shareholders .....	(22,130,965)	(7,384,915)	(1,938,901)
Weighted average shares outstanding - basic .....	53,194,928	51,081,949	49,409,266
Weighted average shares outstanding - diluted .....	53,194,928	51,081,949	49,409,266
Year end shares outstanding .....	54,962,535	52,316,679	50,168,195
Net income (loss) per share - basic .....	\$(0.42)	\$(0.14)	\$(0.04)
Net income (loss) per share - diluted .....	\$(0.42)	\$(0.14)	\$(0.04)
Number of full time employees .....	184	...	...
Number of part time employees .....	6,511	...	...
Number of common stockholders .....	4,900	...	...
Foreign currency translation adjustments .....	4,249	13,318	...

Restated to reflect correction of errors in equity-based payments and other immaterial errors; Approximately; As of March 15, 2018

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016 (revised)
Cash & cash equivalents .....	4,672,034	1,684,608
Restricted cash .....	923,193	481,704
Accounts receivable, gross .....	7,092,416	3,149,612
Less: allowance .....	179,759	133,845
Accounts receivable, net .....	6,912,657	3,015,767
Prepaid expenses .....	219,074	199,066
Prepaid insurance .....	287,244	145,825
Rent deposits .....	68,196	28,047
Other assets .....	16,520	10,625
Total current assets .....	13,098,918	5,565,642
Computer hardware & software .....	1,982,749	219,590

Furniture, fixture & equipment	5,910	5,910
Total depreciable property & equipment	1,988,659	225,500
Less: accumulated depreciation & amortization	450,446	97,216
Assets under development	0	410,121
Fixed assets, net	1,538,213	538,405
Total other assets	1,538,213	538,405
Total assets	14,637,131	6,104,047
Accounts payable	635,087	317,420
Customer deposits	923,193	481,704
Commissions payable	7,565,357	2,417,621
Payroll payable	749,203	54,402
Vacation payable	283,077	78,294
Taxes payable	99,809	58,714
Other accrued expenses	120,734	133,088
Notes payable	...	35,778
Total current liabilities	10,376,460	3,577,021
Common stock	550	523
Additional paid-in capital	36,848,041	12,987,707
Retained earnings (accumulated deficit)	(32,596,374)	(10,465,409)
Accumulated other comprehensive income (loss)	8,454	4,205
Total eXp Realty International Corporation stockholders' equity	4,260,671	2,527,026
Total stockholders' equity	4,260,671	2,527,026

□ Restated to reflect correction of errors in equity-based payments and other immaterial errors

#### Recent Dividends:

##### 1. eXp World Holdings Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. eXp World Holdings Inc common.

No dividends paid.

#### FALCONSTOR SOFTWARE INC

**New Accountant** On Apr. 25, 2018, Co. dismissed BDO USA, LLP and engaged RBSM LLP as its new independent public accounting firm.

#### FENIX PARTS INC

**Sale Completed** On Apr. 23, 2018, Co. was acquired by Stellex Capital Management LP in exchanged for \$0.40 in cash for each of Co.'s common shares.

#### FINDEX.COM, INC.

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Revenues, net	208,385	252,697	153,140
Revenues related parties, net	172,168	66,979	16,616
Total revenues	380,553	319,676	169,756
Cost of sales	97,038	95,043	84,119
Gross profit (loss)	283,515	224,633	85,637
Sales & marketing expenses	21,509	24,794	19,482
Professional fees	190,308	129,849	290,606
Personnel costs (net of research & development direct labor costs)	752,595	459,884	442,648
Research & development expenses	343,020	229,691	267,361
Rent expenses	50,467	81,865	86,554
Other general & administrative expenses	213,544	171,797	159,305
Impairment expense on intangible asset	...	...	15,000
Total operating expenses	1,571,443	1,097,880	1,280,956
Income (loss) from operations	(1,287,928)	(873,247)	(1,195,319)
Interest expense	195,089	138,967	60,110
Gain (loss) on			

conversion of note payable	...	(13,593)	...
Gain on intangible asset	...	...	24,380
Gain on debt settlement	...	...	200,000
Impairment loss of Findex legacy software segment	...	...	1,433,465
Net income (loss) before income taxes	(1,483,017)	(1,025,807)	(2,464,514)
<b>Net income (loss)</b>	(1,483,017)	(1,025,807)	(2,464,514)
Net income (loss) attributable to non-controlling interest	215,618	39,628	...
Net income (loss) attributable to Findex.com, Inc.	(1,267,399)	(986,179)	(2,464,514)
Weighted average shares outstanding - basic	510,574,551	480,229,211	458,579,401
Weighted average shares outstanding - diluted	510,574,551	480,229,211	458,579,401
Year end shares outstanding	525,951,417	489,537,017	476,783,564
Net income (loss) per share - basic	...	...	\$(0.01)
Net income (loss) per share - diluted	...	...	\$(0.01)
Number of full time employees	7	8	7
Number of part time employees	1	2	1
Number of common stockholders	1,000	1,000	900

□ Reclassified to conform with 2016 presentation; □ As of April 17, 2018; □ As of March 31, 2017; □ As of April 14, 2016; □ Approximately; □ As of April 14, 2017

##### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents	3,179	108,035
Accounts receivable, net	19,197	21,730
Raw materials	19,342	25,712
Finished goods	1,165	2,337
Less reserve for obsolete inventory	1,850	2,773
Inventories, net	18,657	25,276
Other current assets	9,688	7,090
Total current assets	50,721	162,131
Office equipment	3,466	3,466
Warehouse equipment	76,339	76,339
Computer equipment	8,708	8,708
Research lab	10,334	10,334
Office fixtures	3,750	3,750
Less: accumulated depreciation	90,040	76,920
Property & equipment, net	12,557	25,677
Intangible assets, net	261,849	309,361
Total assets	325,127	497,169
Accounts payable	406,683	205,964
Accounts payable, related parties	41,941	38,314
Accrued royalties	69,131	73,727
Accrued payroll	89,769	81,224
Notes payable	328,783	336,283
Notes payable, convertible	25,000	25,000
Notes payable, related parties	27,000	...
Notes payable, convertible	2,059,425	1,824,633
Other current liabilities	431,185	217,319
Other current liabilities from discontinued operations	114,368	114,368
Total current liabilities	3,593,285	2,916,832
Common stock	525,951	489,537
Additional paid-in		

capital	4,167,189	3,569,081
Retained earnings (accumulated deficit)	(7,706,052)	(6,438,653)
Total Findex.com, Inc. stockholders' equity (deficit)	(3,012,912)	(2,380,035)
Consolidated investee, non-controlling interest	(255,246)	(39,628)
Total stockholders' equity (deficit)	(3,268,158)	(2,419,663)

#### Recent Dividends:

##### 1. FINDEX.COM, INC. common.

No dividends paid.

#### Annual Dividends:

##### 1. FINDEX.COM, INC. common.

No dividends paid.

#### FINDEX.COM, INC.

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, D. Brooks and Associates CPA's, P.A., as it appeared in Co.'s 2017 10-K: **"Opinion on the Financial Statements** We have audited the accompanying consolidated balance sheets of Findex.com, Inc. (the Company) as of December 31, 2017 and 2016, and the related consolidated statements of operations, stockholders' deficit, and cash flows for each of the years in the two-year period ended December 31, 2017, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the consolidated financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has incurred operating losses, has incurred negative cash flows from operations and has a working capital deficit. These and other factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plan regarding these matters is also described in Note 2 to the financial statements. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### FIRST AMERICAN INTERNATIONAL CORP.

**Merger Development** On Apr. 23, 2017, RBB Bancorp ("RBB") and Co. entered into an Agreement and Plan of Merger (the "Merger Agreement"), providing for the strategic merger of Co. with and into RBB, with RBB as the surviving corporation (the "Merger"). Immediately following the effectiveness of the Merger, First American International Bank, a wholly-owned subsidiary of Co. ("FAIB") will be merged with and into Royal Business Bank, a wholly-owned subsidiary of RBB ("Royal"), with Royal being the surviving bank in the merger (the "Bank Merger"). Pursuant to the terms and subject to the conditions of the Merger Agreement, which has been unanimously approved by each of the Boards of Directors of RBB and Co., at the effective time of the Merger (the "Effective Time"), each share of the common stock of Co. will be convertible into the right to receive (i) 1.3472 shares of the common stock, no par value per share, of RBB and (ii) \$15.30 in cash (such consideration set forth in clauses (i) and (ii), the "Per Share Merger Consideration"). Holders of in-the-money Co. stock options ("Co. Stock Options") will receive an amount equal to (1) \$51.00 minus (2) the exercise price per share with respect to the corresponding Co. Stock Option. Pursuant to the terms of the Merger Agreement, RBB and Co. have agreed that Co. will repurchase its currently outstanding \$17,000,000 of preferred stock held by the United States Treasury and issued under the Troubled Asset Relief Program prior to completion of the Merger (the "TARP Redemption") and that RBB will assist in financing such repurchase, if necessary. The Merger is expected to close in the second half of 2018.

#### FIRST COLOMBIA DEVELOPMENT CORP

**New Name** On Apr. 26, 2018, Co. changed its name from AFC Building Technologies Inc to First Colombia Development Corp.

#### FIRST COLOMBIA DEVELOPMENT CORP

**Stock Trading Symbol** Stock symbol: AFCT.D

#### FIRST XERIS CORP

**Trading Suspension Development** On Apr. 12, 2018, it appears to the Securities and Exchange Commission that there is a lack of current and accurate public information concerning the securities of Co. because questions have arisen as to their operating status, if any. Co. is quoted on OTC Link operated by OTC

Markets Group, Inc. The staff of the Securities and Exchange Commission has independently endeavored to determine whether Co. is operating. The staff of the Securities and Exchange Commission also determined that Co. has posted any information with OTC Markets Group, Inc. or filed any information with the Securities and Exchange Commission for the past two years. The Commission is of the opinion that the public interest and the protection of investors require a suspension of trading in the securities of Co. Therefore, pursuant to Section 12(k) of the Securities Exchange Act of 1934, that trading in the securities of Co. was suspended for the period from 9:30 a.m. EDT on Apr. 9, 2018, through 11:59 p.m. EDT on Apr. 20, 2018.

**FITLIFE BRANDS, INC.**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016 (revised)	2015 (revised)
Revenue	17,799,345	25,313,601	17,931,464
Total revenue	17,799,345	25,313,601	17,931,464
Cost of goods sold	12,708,460	15,242,537	11,653,057
Gross profit (loss)	5,090,885	10,071,064	6,278,407
General & administrative expenses	4,179,945	5,002,150	4,141,937
Selling & marketing expenses	3,525,202	4,118,414	2,926,063
Impairment of intangible assets & goodwill	5,928,765	...	...
Depreciation & amortization	409,476	478,235	300,141
Total operating expenses	14,043,388	9,598,799	7,368,141
Operating income (loss)	(8,952,503)	472,265	(1,089,734)
Interest expense	112,128	109,391	90,410
Other income (expense)	(8,075)	5,204	(13,768)
Total other income (expense)	(120,203)	(104,187)	(104,178)
Income taxes, deferred	689,000	...	...
Deferred provision for income taxes - federal	...	...	5,074
Deferred provision for income taxes - state	...	...	5,510
Total deferred provision for income taxes	...	...	10,584
Change in valuation allowance	...	...	(10,584)
Income taxes expense (benefit)	...	...	(27,972)
Net income (loss)	(9,761,706)	368,078	(1,165,940)
Weighted average shares outstanding - basic	10,518,239	10,340,162	8,677,433
Weighted average shares outstanding - diluted	10,518,239	10,340,162	8,677,433
Year end shares outstanding	10,681,710	10,483,389	10,444,257
Net income (loss) per share - basic	\$(0.93)	\$0.04	\$(0.13)
Net income (loss) per share - diluted	\$(0.93)	\$0.04	\$(0.13)
Number of full time employees	28	32	32
Number of part time employees	...	1	2
Number of common stockholders	228	231	243

Reclassified to conform with 2017 presentation; Approximately

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016 (revised)	2015 (revised)
Cash	1,261,933	1,293,041	...
Customer receivables, gross	3,221,802	2,792,649	...
Less: allowance for	...	...	...

doubtful accounts	1,263,674	166,901	...
Accounts receivable, net	1,958,128	2,625,748	...
Finished goods	2,462,530	3,069,531	...
Components	411,301	687,185	...
Inventories, net	2,873,831	3,756,716	...
Note receivable, current portion	5,000	2,782	...
Prepaid income tax	...	120,000	...
Prepaid expense	221,200	136,014	...
Total current assets	6,320,092	7,934,301	...
Equipment	971,820	792,930	...
Accumulated depreciation	676,633	621,926	...
Property & equipment, net	295,187	171,004	...
Customer note receivable, net of current portion	...	52,695	...
Deferred taxes	...	689,000	...
Intangibles assets, net	225,000	6,507,505	...
Security deposits	21,908	24,958	...
Total assets	6,862,187	15,379,463	...
Accounts payable	2,974,165	1,596,749	...
Accrued expenses & other liabilities	611,548	372,864	...
Line of credit	1,950,000	1,950,000	...
Term loan agreement, current portion	414,877	544,825	...
Notes payable	...	12,700	...
Total current liabilities	5,950,590	4,477,138	...
Revolving line of credit	...	1,950,000	...
Term loan	...	914,003	...
Notes payable for warehouse equipment	...	12,700	...
Total of notes payable & advances	...	2,876,703	...
Less current portion	...	2,507,526	...
Long-term debt, net of current portion	...	369,177	...
Total liabilities	5,950,590	4,846,315	...
Common stock	106,819	104,836	...
Treasury stock	...	44,413	...
Additional paid-in capital	31,013,043	30,919,284	...
Retained earnings (accumulated deficit)	(30,208,265)	(20,446,559)	...
Total stockholders' equity (deficit)	911,597	10,533,148	...

Reclassified to conform with 2017 presentation; Net of allowance for obsolescence - inventories: \$48,730; Net of allowance for obsolescence - inventories: \$138,789

**Recent Dividends:**

1. **FitLife Brands, Inc. common.**  
No dividends paid.
2. **FitLife Brands, Inc. series A convertible preferred.**  
No dividends paid.
3. **FitLife Brands, Inc. series C convertible preferred (stated value: \$10,000).**  
No dividends paid.
4. **FitLife Brands, Inc. 10% cumulative perpetual series B preferred (stated value: \$10,000).**  
No dividends paid.

**Annual Dividends:**

1. **FitLife Brands, Inc. common.**  
No dividends paid.
2. **FitLife Brands, Inc. series A convertible preferred.**  
No dividends paid.
3. **FitLife Brands, Inc. series C convertible preferred (stated value: \$10,000).**  
No dividends paid.
4. **FitLife Brands, Inc. 10% cumulative perpetual series B preferred (stated value: \$10,000).**  
No dividends paid.

**FLEXPOINT SENSOR SYSTEMS INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016 (revised)	2015 (revised)
Engineering, contract & testing revenue	340,604	314,494	138,347
Amortization of patents & proprietary	...	...	...

technology	49,713	82,934	101,389
Cost of revenue	41,381	23,055	6,707
Administrative & marketing expense	735,269	878,584	896,003
Research & development expense	319,763	318,445	279,138
Total operating costs & expenses	1,146,126	1,303,018	1,283,237
Loss from operations	(805,522)	(988,524)	...
Interest expense	332,616	1,068,389	1,591,993
Interest income	47	47	6,396
Gain (loss) on extinguishment of debt	115,183	(915)	(168,286)
Gain (loss) on stock debt exchange	...	...	156,743
Gain (loss) on change in fair value of derivative liabilities	(60,734)	(35,403)	...
Net other income (expense)	(278,120)	(1,104,660)	(1,597,140)
Net income (loss)	(1,083,642)	(2,093,184)	(2,742,030)
Weighted average shares outstanding - basic	93,503,090	72,404,678	60,339,443
Weighted average shares outstanding - diluted	93,503,090	72,404,678	60,339,443
Year end shares outstanding	92,863,464	78,363,464	71,627,114
Net earnings (loss) per share - basic	\$(0.01)	\$(0.03)	\$(0.05)
Net earnings (loss) per share - diluted	\$(0.01)	\$(0.03)	\$(0.05)
Number of full time employees	3	5	5
Number of stockholders	472	473	472

Reclassified to conform with 2017 presentation; Shares increased due to the effect of issuance of shares for convertible notes, & settlement of accrued liabilities; Approximately; As of April 14, 2018; As of April 14, 2017; As of April 7, 2016

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016 (revised)
Cash & cash equivalents	12,832	...
Accounts receivables	192,448	186,639
Less: allowance for bad debts	145,194	102,140
Accounts receivables	47,254	84,499
Notes receivable	...	0
Deposits & prepaid expenses	10,144	9,348
Total current assets	70,230	93,847
Long-term deposits	6,550	6,550
Machinery & equipment	543,249	543,249
Office equipment	40,455	40,455
Furniture & fixtures	13,470	13,470
Software	416	416
Total property & equipment	597,590	597,590
Less: accumulated depreciation	589,006	586,767
Property & equipment, net	8,584	10,823
Patents & proprietary technology, gross	974,085	972,395
Less: accumulated amortization - patents & proprietary technology	925,790	876,037
Patents & proprietary technology, net	48,295	96,358
Goodwill	4,896,917	4,896,917
Total assets	5,030,576	5,104,495
Accounts payable - related party	227,680	172,602
Accounts payable - related party	...	1,420
Accrued liabilities	958,810	741,778
Due to a related parties	20,000	...
Convertible notes	...	...

payable, net	807,014	1,184,660
Convertible notes payable to related party, net	81,414	20,000
Derivative liabilities	363,680	76,295
Total liabilities	2,458,598	2,196,755
Common stock	92,863	78,363
Additional paid-in capital	29,785,568	29,052,188
Retained earnings (accumulated deficit)	(27,306,453)	(26,222,811)
Total stockholders' equity	2,571,978	2,907,740

Net of allowance - notes receivable: \$86,806; Net of discount - Convertible notes payable: \$72,986

#### Recent Dividends:

##### 1. Flexpoint Sensor Systems Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Flexpoint Sensor Systems Inc common.

No dividends paid.

#### FLEXPOINT SENSOR SYSTEMS INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Sadler, Gibb & Associates, LLC, as it appeared in the 2017 10-K: "We have audited the accompanying consolidated balance sheets of Flexpoint Sensor Systems, Inc. ("the Company") as of December 31, 2017 and 2016, and the related consolidated statements of operations, stockholders' equity, and cash flows for each of the years in the two year period ended December 31, 2017 and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency which raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### FLITWAYS TECHNOLOGY INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Revenues, net	1,257,000	434,000	...
Cost of revenues	1,175,000	364,000	...
Gross profit	82,000	70,000	...
Core technology & development expense	157,000	59,000	...
Officer compensation	253,000	79,000	...
General & administrative	1,278,000	2,515,000	...
Other general & administrative expenses	...	...	62,542
Total operating expenses	1,688,000	2,653,000	62,542
Operating income (loss)	(1,606,000)	(2,583,000)	...
Interest expense	976,000	6,000	...
Financing expenses	1,105,000	...	...
Change in fair value of derivative liabilities	(4,852,000)	...	...
Net income (loss) before income taxes	(8,539,000)	(2,589,000)	...
Net income (loss)	(8,539,000)	(2,589,000)	(62,542)
Weighted average share outstanding - basic	59,384,528	26,756,107	30,000,000
Weighted average shares outstanding - diluted	59,384,528	26,756,107	30,000,000
Year end shares			

outstanding	65,149,281	52,429,281	30,000,000
Net earnings (loss) per common share - basic	\$(0.14)	\$(0.10)	\$0.00
Net earnings (loss) per common share - diluted	\$(0.14)	\$(0.10)	\$0.00
Number of full time employees	6	3	...
Number of part time employees	13	7	...
Total number of employees	...	...	0
Number of stockholders	89	38	...

Reclassified to conform with 2017 presentation; 2015 and prior years financials are for Co.'s reverse recapitalization of Cataca Resources, Inc. ; Shares increased due to the effect of issuance of shares for services rendered and conversion of notes payable; Approximately; As of April 13, 2018; As of March 9, 2017

##### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents	46,000	76,000
Accounts receivable, net	107,000	11,000
Other current assets	20,000	...
Total current assets	173,000	87,000
Furniture & fixtures	18,000	...
Software	10,000	...
Equipment	1,000	...
Property & equipment, gross	29,000	...
Less: accumulated depreciation	12,000	...
Property & equipment, net	17,000	...
Other assets	47,000	...
Total assets	237,000	87,000
Accounts payable	727,000	96,000
Accrued expense	97,000	27,000
Interest payable - related party	17,000	12,000
Accrued stock compensation	...	360,000
Accounts payable & accrued liabilities	841,000	495,000
Deferred compensation - officer	203,000	174,000
Line of credit - related party	40,000	86,000
Convertible promissory notes, net of discounts	911,000	...
Derivative liabilities	6,128,000	...
Total current liabilities	8,123,000	755,000
Total liabilities	8,123,000	755,000
Common stock	65,000	52,000
Additional paid in capital	3,431,000	2,123,000
Retained earnings (accumulated deficit)	(11,382,000)	(2,843,000)
Total stockholders' equity (deficit)	(7,886,000)	(668,000)

#### Recent Dividends:

##### 1. FlitWays Technology Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. FlitWays Technology Inc common.

No dividends paid.

#### FLITWAYS TECHNOLOGY INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Rose, Snyder & Jacobs LLP, as it appeared in Co.'s 2017 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Flitways Technology Inc. and (the Company) as of December 31, 2017 and 2016, and the related statements of operations, stockholders' deficit, and cash flows for each of the years in the two-year period ended December 31, 2017, and the related notes to the consolidated financial statements (collectively referred to as the consoli-

dated financial statements). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. **Explanatory Paragraph - Going Concern** The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has continued to incur significant operating losses and negative cash flows from operations, during the year ended December 31, 2017 and has negative working capital at December 31, 2017. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### FORTECX INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	1998
Net sales	...	...	12,386,000
Trading income (loss)	(11,000)	...	...
Licensing income	...	19,474	...
Total income (loss)	(11,000)	19,474	...
Cost of sales	...	...	8,456,000
Gross profit	...	...	3,930,000
Contracted services	...	19,700	...
Depreciation	3,037	3,037	...
Selling expenses	...	...	2,681,000
General & administrative expenses	...	3,845	3,170,000
Taxes	...	100	...
Total operating expenses	3,037	26,682	5,851,000
Net ordinary income (loss)	(14,037)	(7,208)	(1,921,000)
Interest income	...	...	1,000
Interest expense	...	...	304,000
Interest expense on subordinated debt	...	...	136,000
Income (loss) before prov for income taxes	...	...	(2,360,000)
Provision for income taxes	...	...	1,000
Net income (loss) from disposition of discontinued operations	(8,669)	...	...
Net income (loss)	(22,706)	(7,208)	(2,361,000)
Weighted average shares outstanding - basic	114,767,308	120,760,027	21,640
Weighted average shares outstanding - diluted	114,767,308	120,760,027	21,640
Year end shares outstanding	79,489,412	120,760,027	22,800
Basic net income (loss) per share	...	\$0.00	\$(109.00)
Diluted net income (loss) per share	...	\$0.00	\$(109.00)
Number of full time employees	...	...	40
Number of common stockholders	...	...	850
Depreciation & amortization	...	...	434,000

As reported from 12/31/2017 annual report; Adjusted for 1-for-50 stock split, November 19, 2012; As of Mar. 31, 1999

##### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Investment accounts	...	11,000
Stock subscription receivable	...	261



Total other current assets	...	11,261
Total current assets	...	11,261
Office equipment	1,803	19,920
Less depreciation	1,622	8,100
Total fixed assets	181	11,820
Intellectual property	...	67
Total assets	181	23,148
Preferred stock	10	10
Common stock	7,948	12,076
Additional paid-in capital	1,071,339	1,067,472
Retained earnings (deficit)	(1,079,116)	(1,056,410)
Total equity (deficit)	181	23,148

□ As reported from 12/31/2017 annual report

#### Recent Dividends:

##### 1. Fortecx Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Fortecx Inc common.

No dividends paid.

#### FORTUNE VALLEY TREASURES INC

##### Annual Report

Consolidated Income Statement, Years Ended (\$):	Years Ended Dec. 31 (\$):		
	12/31/17	08/31/17	08/31/16 (revised)
General & administrative expenses	49,490	105,943	47,465
Operating income (loss)	(49,490)	...	...
Total operating expenses	...	105,943	47,465
Earnings (losses) before tax	(49,490)	...	...
Net income (loss)	(49,490)	(105,943)	(47,465)
Weighted average shares outstanding - basic	7,750,000	7,750,000	7,750,000
Weighted average shares outstanding - diluted	7,750,000	7,750,000	7,750,000
Year end shares outstanding	7,750,000	7,750,000	7,750,000
Net income (loss) per share - basic	\$(0.01)	\$(0.01)	\$(0.01)
Net income (loss) per share - diluted	\$(0.01)	\$(0.01)	\$(0.01)
Number of full time employees	...	1	1
Total number of employees	...	1	1
Number of common stockholders	...	27	26

□ For the period from September 1, 2017 to December 31, 2017;

□ Reclassified to conform with 2017 presentation; □ As of November 22, 2017; □ As of December 13, 2016

Consolidated Balance Sheet, Years Ended (\$):	Years Ended Dec. 31 (\$):	
	12/31/17	08/31/17
Prepaid expense	5,895	5,833
Total current assets	5,895	5,833
Total assets	5,895	5,833
Accounts payable & accrued liabilities	...	18,907
Accounts & taxes payable	23,276	...
Due to related parties	140,739	95,557
Total current liabilities	164,015	114,464
Total liabilities	164,015	114,464
Common stock	7,750	7,750
Additional paid-in capital	82,858	82,858
Retained earnings (accumulated deficit)	(248,728)	(199,239)
Total stockholders' equity	(158,120)	(108,631)

#### Recent Dividends:

#### 1. Fortune Valley Treasures Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Fortune Valley Treasures Inc common.

No dividends paid.

#### FORTUNE VALLEY TREASURES INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, WWC, P.C., as it appeared in Co.'s 2017 10-K report: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017, and the results of its operations and its cash flows for the period from September 1, 2017 to December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company had incurred substantial losses during the year, and has a working capital deficit, which raises substantial doubt about its ability to continue as a going concern. Management's plan in regards to these matters are described in Note 3. These financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### FRIENDABLE INC

##### Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):	Years Ended Dec. 31 (\$):		
	2017	2016 (revised)	2015 (revised)
Revenues	8,694	28,884	151,191
Accretion & interest expense	3,507,102	2,073,893	1,416,715
App hosting expenses	557,478	492,487	382,330
Commissions	2,608	8,635	45,357
General & administrative expenses	863,681	887,345	881,539
Financing costs	...	549	29,261
Product development expenses	235,450	493,917	249,221
Sales & marketing expenses	305,557	1,527,366	228,880
Total operating expenses	5,471,876	5,484,192	3,233,303
Income (loss) from operations	(5,463,182)	(5,455,308)	(3,082,112)
Gain (loss) on investment	(175,000)	(575,000)	...
Gain (loss) on settlement agreement	...	82,931	...
Gain on extinguishment of debt	...	...	5,096
Net income (loss) & comprehensive income (loss)	(5,638,182)	(6,113,239)	(3,077,016)
Weighted average shares outstanding - basic	2,435,738,177	571,100,443	96,575,512
Weighted average shares outstanding - diluted	2,435,738,177	571,100,443	96,575,512
Year end shares outstanding	5,010,310,369	1,068,031,825	218,977,542
Net income (loss) per share - basic	\$0.00	\$(0.01)	\$(0.03)
Net income (loss) per share - diluted	\$0.00	\$(0.01)	\$(0.03)
Number of full time employees	3	3	3
Number of part time employees	...	1	1
Number of common stockholders	50	47	46

□ Reclassified to conform with 2016 presentation; □ Shares increased due to the effect of shares issued for services, conversion of convertible notes and conversion of preferred shares; □ Shares increased due to the effect of issuance for services and conversion of convertible notes and preferred shares; □ As of April 13, 2018;

□ As of April 13, 2017; □ As of April 11, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):	Years Ended Dec. 31 (\$):		
	2017	2016 (revised)	2015 (revised)
Revenues	1,128,180	1,087,411	1,142,484
Cost of sales	435,486	326,157	363,174
Gross profit	692,694	761,254	779,310
Selling, general & administrative expenses	956,293	697,985	712,944
Total selling, general & administrative expense	956,293	697,985	712,944
Depreciation expense	310,766	300,501	408,517
Operating income (loss)	(574,365)	(237,232)	(342,151)
Gain on forgiveness of interest	114,821	...	...
Interest expense	303,835	348,584	353,527
Building & land impairment	...	487,562	...
Total other income (expense)	□(303,835)	(836,146)	(353,527)
Net income (loss) before income taxes	(763,379)	(1,073,378)	(695,678)

□ Reclassified to conform with 2016 presentation; □ Shares increased due to the effect of shares issued for services, conversion of convertible notes and conversion of preferred shares; □ Shares increased due to the effect of issuance for services and conversion of convertible notes and preferred shares; □ As of April 13, 2018;

□ As of April 13, 2017; □ As of April 11, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):	Years Ended Dec. 31 (\$):		
	2017	2016 (revised)	2015 (revised)
Cash	...	119,804	...
Accounts receivable	...	1,009	...
Prepaid expenses	6,863	6,963	...
Total current assets	6,863	127,776	...
Intangible assets	35,000	35,000	...
Total assets	41,863	162,776	...
Accounts payable	2,718,832	1,554,350	...
Convertible debentures short-term	4,807,189	2,171,923	...
Deferred revenues	...	6,323	...
Total current liabilities	7,526,021	3,732,596	...
Convertible debentures long-term	...	218,964	...
Total liabilities	7,526,021	3,951,560	...
Preferred stock	2	2	...
Common stock	501,031	106,803	...
Additional paid-in capital	11,157,778	9,609,198	...
Common stock subscriptions receivable	(4,500)	(4,500)	...
Retained earnings (accumulated deficit)	(19,138,469)	(13,500,287)	...
Total stockholders' equity (deficit)	(7,484,158)	(3,788,784)	...

#### Recent Dividends:

##### 1. Friendable Inc common.

No dividends paid.

##### 2. Friendable Inc series A preferred.

No dividends paid.

#### Annual Dividends:

##### 1. Friendable Inc common.

No dividends paid.

##### 2. Friendable Inc series A preferred.

No dividends paid.

#### FRIENDABLE INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Manning Elliott LLP, as it appeared in Co.'s 2017 10-K: "In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as at December 31, 2017 and 2016, and the results of its operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States. The accompanying consolidated financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has a working capital deficit and has accumulated losses since inception. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also discussed in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### FULLCIRCLE REGISTRY INC

##### Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):	Years Ended Dec. 31 (\$):		
	2017	2016 (revised)	2015 (revised)
Revenues	1,128,180	1,087,411	1,142,484
Cost of sales	435,486	326,157	363,174
Gross profit	692,694	761,254	779,310
Selling, general & administrative expenses	956,293	697,985	712,944
Total selling, general & administrative expense	956,293	697,985	712,944
Depreciation expense	310,766	300,501	408,517
Operating income (loss)	(574,365)	(237,232)	(342,151)
Gain on forgiveness of interest	114,821	...	...
Interest expense	303,835	348,584	353,527
Building & land impairment	...	487,562	...
Total other income (expense)	□(303,835)	(836,146)	(353,527)
Net income (loss) before income taxes	(763,379)	(1,073,378)	(695,678)

<b>Net income (loss)</b> . . . . .	(763,379)	(1,073,378)	(695,678)
Weighted average shares outstanding - basic . . . . .	191,954,084	187,252,787	170,062,348
Weighted average shares outstanding - diluted . . . . .	226,835,846	218,725,516	195,389,178
Year end shares outstanding . . . . .	191,954,084	191,954,084	185,754,300
Net income (loss) per share - basic . . . . .	\$(0.00)	\$(0.01)	\$(0.00)
Net income (loss) per share - diluted . . . . .	\$(0.00)	\$(0.01)	\$(0.00)
Total number of employees . . . . .	<sup>2</sup> 28	<sup>2</sup> 28	<sup>2</sup> 28
Number of common stockholders . . . . .	<sup>2</sup> 294	<sup>2</sup> 612	<sup>2</sup> 612

<sup>1</sup> As reported by the Company; <sup>2</sup> Approximately; <sup>3</sup> As of April 4, 2018; <sup>4</sup> As of March 31, 2017; <sup>5</sup> As of March 31, 2016

<b>Consolidated Balance Sheet, Years Ended Dec. 31 (\$):</b>			
	2017	<sup>1</sup> 2016	(revised)
Cash . . . . .	30,711	20,112	20,112
Other current assets . . . . .	13,981	24,796	24,796
Total current assets . . . . .	44,692	44,908	44,908
Georgetown 14 property . . . . .	6,741,407	5,258,276	5,258,276
Building, land & equipment held for sale . . . . .	...	1,140,000	1,140,000
Accumulated depreciation - fixed assets . . . . .	2,406,378	1,930,612	1,930,612
Total fixed assets . . . . .	4,335,029	4,467,664	4,467,664
Other assets . . . . .	10,870	39,886	39,886
Total assets . . . . .	4,390,591	4,552,458	4,552,458
Current portion of long term debt . . . . .	64,164	55,688	55,688
Accounts payable . . . . .	252,978	101,407	101,407
Accrued expenses & other current liabilities . . . . .	95,931	175,343	175,343
Accrued interest . . . . .	502,481	470,640	470,640
Advances from shareholder . . . . .	149,000	...	...
Short term notes payable . . . . .	165,000	55,000	55,000
Short term notes payable - related party . . . . .	1,376,612	1,159,390	1,159,390
Total current liabilities . . . . .	2,606,166	2,017,468	2,017,468
Equipment note payable, less current portion . . . . .	...	239,525	239,525
Mortgage note payable, less current portion . . . . .	4,489,205	4,320,238	4,320,238
Long-term notes payable . . . . .	...	25,000	25,000
Long-term notes payable - related party . . . . .	181,326	66,942	66,942
Total long term liabilities . . . . .	4,670,531	4,651,705	4,651,705
Total liabilities . . . . .	7,276,697	6,669,173	6,669,173
Preferred A stock . . . . .	10	10	10
Preferred B stock . . . . .	300	300	300
Common stock . . . . .	191,954	191,954	191,954
Additional paid-in capital . . . . .	9,405,207	9,405,207	9,405,207
Retained earnings (accumulated deficit) . . . . .	(12,483,577)	(11,714,186)	(11,714,186)
Total stockholders' equity (deficit) . . . . .	(2,886,106)	(2,116,715)	(2,116,715)

<sup>1</sup> Reclassified to conform with 2017 presentation

#### Recent Dividends:

- 1. Fullcircle Registry Inc common.**  
No dividends paid.
- 2. Fullcircle Registry Inc class B preferred.**  
No dividends paid.
- 3. Fullcircle Registry Inc class A preferred.**  
No dividends paid.

#### Annual Dividends:

- 1. Fullcircle Registry Inc common.**  
No dividends paid.
- 2. Fullcircle Registry Inc class B preferred.**  
No dividends paid.
- 3. Fullcircle Registry Inc class A preferred.**  
No dividends paid.

#### FULLCIRCLE REGISTRY INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Somerset CPAs, P.C., as it appeared in Co.'s 2017 10-K: "We have audited the accompanying consolidated balance sheets of FullCircle Registry, Inc. and Subsidiaries (the "Company") as of December 31, 2017 and 2016, and the related consolidated statements of operations, stockholders' deficit, and cash flows for the years then ended and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company and subsidiaries at December 31, 2017 and 2016, and the results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 4 to the consolidated financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 4. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### GLOBAL ENERGY NETWORKS CORP

**New Name** On Apr. 25, 2018, Co. changed its name from Global Networks Corp to Global Energy Networks Corp.

#### GLOBAL GATEWAY MEDIA & COMMUNICATIONS INC

**Trading Suspension Development** On Apr. 12, 2018, it appears to the Securities and Exchange Commission that there is a lack of current and accurate public information concerning the securities of Co. because questions have arisen as to their operating status, if any. Co. is quoted on OTC Link operated by OTC Markets Group, Inc. The staff of the Securities and Exchange Commission has independently endeavored to determine whether Co. is operating. The staff of the Securities and Exchange Commission also determined that Co. has posted any information with OTC Markets Group, Inc. or filed any information with the Securities and Exchange Commission for the past two years. The Commission is of the opinion that the public interest and the protection of investors require a suspension of trading in the securities of Co. Therefore, pursuant to Section 12(k) of the Securities Exchange Act of 1934, that trading in the securities of Co. was suspended for the period from 9:30 a.m. EDT on Apr. 9, 2018, through 11:59 p.m. EDT on Apr. 20, 2018.

#### GREEN VISION BIOTECHNOLOGY CORP

##### Annual Report

<b>Consolidated Income Statement, Years Ended (\$):</b>			
	12/31/17	<sup>1</sup> 01/31/17	<sup>2</sup> 01/31/16 (revised)
Revenues . . . . .	135,126	...	...
Cost of sales . . . . .	81,871	...	...
Gross profit . . . . .	53,255	...	...
Selling expenses . . . . .	52,123	...	...
General & administrative expenses . . . . .	1,941,930	...	...
General expenses . . . . .	...	69,613	37,560
Total operating expenses . . . . .	...	69,613	37,560
Income (loss) from operations . . . . .	(1,940,798)	...	...
Interest income . . . . .	149	...	...
Interest expense . . . . .	2,952	...	...
Other income . . . . .	263,983	...	...
Other expense . . . . .	3,552	...	...
Income (loss) before income taxes . . . . .	(1,683,170)	...	...
<b>Net income (loss)</b> . . . . .	(1,683,170)	(69,613)	(37,560)
Net income (loss) attributable to the Company . . . . .	(1,683,170)	...	...
Weighted average shares outstanding - basic . . . . .	138,972,219	60,790,000	<sup>3</sup> 60,790,000
Weighted average shares outstanding - diluted . . . . .	138,972,219	60,790,000	<sup>3</sup> 60,790,000
Year end shares outstanding . . . . .	160,790,000	60,790,000	<sup>3</sup> 60,790,000
Net income (loss) per share - basic . . . . .	\$(0.01)	\$0.00	<sup>3</sup> \$0.00
Net income (loss) per share - diluted . . . . .	\$(0.01)	\$0.00	<sup>3</sup> \$0.00
Number of full time			

employees . . . . .	21	...	...
Total number of employees . . . . .	...	1	1
Number of common stockholders . . . . .	8	<sup>4</sup> 8	28

<sup>1</sup> January 2017 and prior periods are for Green Vision Biotechnology Corp. before acquisition of Lutu International Biotechnology Limited; <sup>2</sup> Reclassified to conform with 2017 presentation; <sup>3</sup> Adjusted for 10-for-1 stock split, October 24, 2016; <sup>4</sup> As of April 27, 2017

<b>Consolidated Balance Sheet, Years Ended (\$):</b>			
	12/31/17	<sup>1</sup> 01/31/17	
Cash & cash equivalents . . . . .	38,931	...	...
Accounts receivable, gross . . . . .	882,081	...	...
Less: allowance for doubtful accounts . . . . .	865,942	...	...
Accounts receivable, net . . . . .	16,139	...	...
Raw material . . . . .	110,841	...	...
Work in process . . . . .	7,044	...	...
Finished goods . . . . .	139,988	...	...
Goods on consignment . . . . .	20,213	...	...
Inventories . . . . .	278,086	...	...
Advance to suppliers . . . . .	48,905	...	...
Other receivables . . . . .	46,058	...	...
Total current assets . . . . .	428,119	...	...
Buildings . . . . .	3,020,685	...	...
Machinery & equipment . . . . .	573,427	...	...
Office equipment . . . . .	68,495	...	...
Motor vehicles . . . . .	100,775	...	...
Property, plant & equipment, gross . . . . .	3,763,382	...	...
Less: accumulated depreciation & impairment charges . . . . .	750,221	...	...
Property, plant & equipment, net . . . . .	3,013,161	...	...
Intangible assets . . . . .	883,488	...	...
Long term lease prepayment . . . . .	19,962	...	...
Restricted cash . . . . .	20,362	...	...
Total non-current assets . . . . .	3,936,973	...	...
Total assets . . . . .	4,365,092	...	...
Accounts payable . . . . .	31,363	...	...
Accounts payable & accrued expense . . . . .	...	6,944	6,944
Advances from customer . . . . .	15	...	...
Accrued expenses . . . . .	151,615	...	...
Accrued payroll . . . . .	19,817	...	...
Other payables . . . . .	47,276	...	...
Other tax payables . . . . .	10,316	...	...
Amount due to related parties . . . . .	5,300,859	...	...
Amount due to shareholder . . . . .	3,895,903	...	...
Note payable . . . . .	...	49,704	49,704
Advances & loans from related parties . . . . .	...	50,000	50,000
Total current liabilities . . . . .	9,457,164	106,648	106,648
Total liabilities . . . . .	9,457,164	106,648	106,648
Common stock . . . . .	160,790	60,790	60,790
Additional paid in capital . . . . .	(282,209)	(16,862)	(16,862)
Accumulated other comprehensive income (loss) . . . . .	(87,533)	...	...
Retained earnings (accumulated deficit) . . . . .	(4,883,120)	(150,576)	(150,576)
Total stockholders' equity (deficit) . . . . .	(5,092,072)	(106,648)	(106,648)

<sup>1</sup> January 2017 and prior periods are for Green Vision Biotechnology Corp. before acquisition of Lutu International Biotechnology Limited

#### Recent Dividends:

- 1. Green Vision Biotechnology Corp common.**  
No dividends paid.

#### GREEN VISION BIOTECHNOLOGY CORP

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Centurion ZD CPA Limited, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the consolidated results of its operations and its cash flows for each of the two years in the period ended December 31, 2017, in conformity with U.S. generally accepted accounting principles. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the consolidated financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**GREENKRAFT INC Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Revenue	1,153,429	846,957	12,340,280
Cost of revenue	765,027	688,405	12,028,652
Gross profit (loss)	388,402	158,552	311,628
Research & development	162	17,545	55,956
Selling, general & administrative expenses	552,934	918,423	886,915
share compensation expense	867,100	...	...
Total operating expenses	...	...	942,871
Total cost & expenses	1,420,196	935,968	...
Income (loss) from operations	(1,031,794)	(777,416)	(631,243)
Interest expense	87	16,305	112,212
Interest income	4	759	4,516
Total other income (expense)	(83)	(15,546)	(107,696)
Net income (loss)	(1,031,877)	(792,962)	(738,939)
Weighted average shares outstanding - basic	100,452,992	94,137,786	88,882,718
Weighted average shares outstanding - diluted	100,452,992	94,137,786	88,882,718
Year end shares outstanding	103,102,718	96,432,718	88,882,718
Net earnings (loss) per share - basic	\$(0.01)	\$(0.01)	\$(0.01)
Net earnings (loss) per share - diluted	\$(0.01)	\$(0.01)	\$(0.01)
Total number of employees	8	8	18
Number of common stockholders	94	69	67

Reclassified to conform with 2017 presentation; Reclassified to conform with 2016 presentation; Approximately; As of April 4, 2017; As of April 8, 2016

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Cash	18,339	379,078	...
Accounts receivable	3,600	47,791	...
Raw materials	...	1,894,095	...
Total inventory	...	1,894,095	...
Less carrying value of inventory not deemed to be current	...	539,229	...
Inventories, net	1,496,082	1,354,866	...
Prepaid inventory	509,365	...	...
Total current assets	2,027,386	1,781,735	...
Inventories long term, net	...	539,229	...
Equipment	109,428	109,428	...
Less: accumulated depreciation	46,758	35,815	...
Property & equipment,			

net	62,669	73,613	(expense)	732,724	36,067	25,320
Total non-current assets	62,669	612,842	Income (loss)			
Total assets	2,090,055	2,394,577	before income taxes	(6,011,963)	(651,242)	(1,199,896)
Accounts payable	23,325	85,745	Current income tax expense - state & local	70,547	...	...
Accounts payable - related party	130,000	846,334	Current income tax expense	70,547	...	...
Accrued liabilities	108,219	139,743	Deferred income tax expense (benefit) - state & local	(36,851)	...	...
Deferred income	475,995	1,785,295	Deferred income tax expense (benefit)	(36,851)	...	...
Convertible notes payable	7,500	7,500	Provision for income taxes	33,696	...	...
Other liabilities	75,000	75,000	Net income (loss)	(6,045,659)	(651,242)	(1,199,896)
Related party debt	...	1,901,916	Weighted average shares outstanding - basic	109,580,784	10,077,781	8,698,310
Short term debt	240,000	...	Weighted average shares outstanding - diluted	109,580,784	10,077,781	8,698,310
Deferred rent - current	831	1,332	Year end shares outstanding	124,273,548	10,264,744	10,000,000
Total current liabilities	1,060,870	4,842,865	Net earnings (loss) per common share - basic	\$(0.06)	\$(0.06)	\$(0.14)
Deferred rent expense - net of current	8,000	8,000	Net earnings (loss) per common share - diluted	\$(0.06)	\$(0.06)	\$(0.14)
Long term payable - related party Defiance Company, LLC	285,389	...	Number of full time employees	20	...	...
Long term payable - related party FWP	525,000	...	Number of part time employees	7	...	...
Long term payable - related party CEE, LLC	5,945	...	Total number of employees	...	3	...
Long term loan - related party	1,901,916	...	Number of common stockholders	493	73	...
Long term debt California Energy Commission	924,000	...				
Total non-current liabilities	3,650,250	8,000				
Total liabilities	4,711,120	4,850,865				
Common stock	103,103	96,433				
Additional paid-in capital	4,105,577	3,245,147				
Retained earnings (accumulated deficit)	(6,829,745)	(5,797,868)				
Total stockholders' equity (deficit)	(2,621,065)	(2,456,288)				

Reclassified to conform with 2017 presentation; As reported by the company

**Recent Dividends:**

**1. Greenkraft Inc common.**

No dividends paid.

**Annual Dividends:**

**1. Greenkraft Inc common.**

No dividends paid.

**GROM SOCIAL ENTERPRISES INC Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Revenues	734,657	206,733	...
Sales	7,692,927	...	...
Cost of sales	4,248,372	592,423	177,656
Gross margin	3,444,555	142,234	29,077
Depreciation & amortization	1,138,583	...	...
Selling & marketing expenses	279,586	...	...
General & administrative expenses	4,302,869	104,626	131,063
Professional fees	1,809,571	273,701	249,359
Stock based compensation	2,658,633	39,000	713,753
Executive compensation	...	92,762	33,000
Payroll expenses	...	235,017	96,038
Impairment of intangible assets	...	50,000	...
Rent	...	34,437	31,080
Total operating expenses	10,189,242	829,543	1,254,293
Income (loss) from operations	(6,744,687)	(687,309)	(1,225,216)
Interest income (expense), net	(659,293)	...	...
Other gains (losses)	1,392,017	...	...
Other income	...	7,076	...
Other income - related party	...	28,991	25,320
Total other income	...	...	...

2016 and all prior financials for Grom Social Enterprises Inc. prior to acquisition of Grom Holdings, Inc.; As reported from the December 31, 2016 10K

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016
Cash & cash equivalents	436,869	...
Cash	...	2,407
Accounts receivable, gross	445,388	...
Accounts receivable, net	445,388	115,899
Inventory	426,998	...
Prepaid expenses	...	1,612
Deposits	...	1,000
Collaborative development agreement	191,531	...
Prepaid rent	55,211	...
Vendor advances	43,219	...
Prepaid service agreements	578,732	...
Employee advance & other payroll related items	15,734	...
Other prepaid expenses & current assets	150,952	...
Prepaid expenses & other current assets	1,035,379	...
Total current assets	2,344,634	120,918
Computers, software & office equipment	1,792,499	...
Construction in progress	219,938	...
Machinery & equipment	95,356	...
Vehicles	159,431	...
Furniture & fixtures	305,854	...
Leasehold improvements	654,309	...
Property & equipment, gross	3,227,387	...
Less: accumulated depreciation	2,377,404	...
Property & equipment, net	849,893	...
Goodwill	8,800,761	...
Intangible assets, net	6,768,857	...
Deferred tax assets, net - noncurrent	201,290	...

Other assets	81,345	3,319	revenue	...	...	42	net	49	126
Total assets	19,046,780	124,237	Research & development	...	...	733	Other assets	60	320
Accounts payable	882,504	225,027	expenses	334	733	1,477	Total noncurrent assets	109	446
Other accrued expenses	...	116,855	Sales & marketing expenses	245	393	718	Total assets	489	1,492
Earnout consideration payable in connection with Netspective acquisition	362,500	...	General & administrative expenses	2,256	2,806	4,101	Notes payable in default, including related parties	1,091	1,008
Executive & employee compensation	838,689	...	Total operating expenses	2,835	3,932	6,296	Short term notes payable	447	197
Interest on convertible debentures & promissory notes	356,599	...	Operating income (loss)	(3,121)	(3,820)	(6,227)	Convertible note in default	2,321	2,361
Other accrued expenses & liabilities	34,938	...	Other income (expense)	18	68	74	Short-term convertible notes payable, net	783	468
Accrued liabilities	1,592,726	...	Interest income (expense), net	(1,106)	(1,895)	(1,317)	Accounts payable	3,019	2,600
Advanced payments & deferred revenues	1,184,624	...	Change in fair value of warrants	(6,487)	1,677	568	Accrued compensation	2,122	1,656
Related party payables	2,076,640	...	Total other income (expenses)	(7,575)	(150)	(675)	Accrued professional fees	223	161
Due to a related party	...	154,447	Income (loss) from operations	(10,696)	(3,970)	(6,902)	Accrued interest	511	109
Convertible debentures, current portion	75,000	...	Net income (loss)	(10,696)	(3,970)	(6,902)	Deferred rent	...	13
Income taxes payable	46,963	...	Deemed dividends	...	...	1,263	Accrued warranty	39	58
Total current liabilities	5,858,457	496,329	Preferred stock dividends	278	1,025	1,338	Accrued vacation	152	175
Convertible debentures, net of loan discounts	1,463,273	...	Net income (loss) attributable to common stockholders	(10,974)	(4,995)	(9,503)	Accrued dividends	291	296
Senior secured promissory notes, net of loan discounts	3,953,661	...	Weighted average shares outstanding - basic	8,479	203	2,312	Stock subscription	276	...
Contingent purchase consideration	429,000	...	Weighted average shares outstanding - diluted	8,479	203	2,312	Accrued expenses for licensee	429	...
Other noncurrent liabilities	237,495	...	Year end shares outstanding	49,563	669	2,313	Other accrued expenses	204	202
Total liabilities	11,941,886	496,329	Net income (loss) per share - basic	\$(1.29)	\$(24.62)	\$(5.939.38)	Accrued liabilities	4,247	2,670
Common stock	124,274	10,265	Net income (loss) per share - diluted	\$(1.29)	\$(24.62)	\$(5.939.38)	Deferred revenue	21	34
Additional paid-in capital	47,901,532	2,485,288	Total number of employees	10	13	24	Total current liabilities	11,929	9,338
Retained earnings (accumulated deficit)	(40,843,568)	(2,867,645)	Number of common stockholders	210	210	203	Warrants, at fair value	7,962	1,420
Accumulated other comprehensive income (loss)	(77,344)	...					Total liabilities	19,891	10,758
Total stockholders' equity (deficit)	7,104,894	(372,092)					Series C convertible preferred stock	355	601
							Series C1 convertible preferred stock	701	701
							Common stock	791	742
							Additional paid-in capital	117,416	116,380
							Treasury stock, at cost	132	132
							Retained earnings (accumulated deficit)	(138,533)	(127,558)
							Total Guided Therapeutics, inc. stockholders' equity (deficit)	(19,402)	(9,266)
							Total stockholders' equity (deficit)	(19,402)	(9,266)

□ 2016 and all prior financials for Grom Social Enterprises Inc. prior to acquisition of Grom Holdings, Inc.; □ As reported by Company

#### Recent Dividends:

1. **Grom Social Enterprises Inc common.**  
No dividends paid.

#### Annual Dividends:

1. **Grom Social Enterprises Inc common.**  
No dividends paid.

#### GROM SOCIAL ENTERPRISES INC Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, B F Borgers CPA PC, as it appeared in Co.'s 2017 10K: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in note 2 to the financial statements, the Company incurred recurring losses from operations, has net current liabilities and an accumulated deficit that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### GUIDED THERAPEUTICS INC

##### Annual Report

#### Consolidated Income Statement, Years Ended Dec. 31 (\$000):

	2017	2016	□2015
		(revised)	(revised)
Sales - devices & disposables	244	605	564
Cost of goods sold	530	493	537
Contract & grant			

□ Reclassified to conform with 2016 presentation; □ Adjusted for 1-for-100 stock split, February 24, 2016; □ Adjusted for 1-for-800 stock split, November 7, 2016; □ Shares increased due to the effect of issuance on conversion of series C to common stock, conversion debt and note agreement; □ Shares increase due to the effect of conversion of series C preferred stock and debt to common stock, issuance and exercise of common stock and warrant, and warrants exchange and common shares issuance; □ As is; □ As of April 8, 2018; □ As of March 6, 2017; □ As of March 7, 2016

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):

	2017	□2016	(revised)
Cash & cash equivalents	1	14	
Accounts receivable, gross	163	279	
Less: allowance for doubtful accounts	160	279	
Accounts receivable, net	3	...	
Raw materials	789	795	
Work in process	82	115	
Finished goods	27	141	
Consigned inventory	83	...	
Less valuation reserve	716	278	
Inventories, net	265	773	
Other current assets	111	259	
Total current assets	380	1,046	
Equipment	1,378	1,378	
Software	740	740	
Furniture & fixtures	124	124	
Leasehold improvements	199	199	
Property & equipment, gross	2,441	2,441	
Less accumulated depreciation	2,392	2,315	
Property & equipment,			

□ Reclassified to conform with 2017 presentation

#### Recent Dividends:

1. **Guided Therapeutics Inc series C convertible preferred.**  
No dividends paid.

2. **Guided Therapeutics Inc series A convertible preferred.**  
No dividends paid.

3. **Guided Therapeutics Inc series C1 convertible preferred.**  
No dividends paid.

4. **Guided Therapeutics Inc series B convertible preferred.**  
No dividends paid.

5. **Guided Therapeutics Inc common.**  
No dividends paid.

#### Annual Dividends:

1. **Guided Therapeutics Inc series C convertible preferred.**  
No dividends paid.

2. **Guided Therapeutics Inc series A convertible preferred.**  
No dividends paid.

3. **Guided Therapeutics Inc series C1 convertible preferred.**  
No dividends paid.

4. **Guided Therapeutics Inc series B convertible preferred.**  
No dividends paid.

5. **Guided Therapeutics Inc common.**  
No dividends paid.

#### GULF & ORIENT STEAMSHIP COMPANY LTD Annual Report

#### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
			(revised)
General & administrative expenses	22,119	20,663	34,843
Total operating expenses	22,119	20,663	34,843
Interest expense - related parties	23,955	20,575	17,063
Total other income & expenses	(23,955)	(20,575)	(17,063)
Income (loss)			

before taxes	(46,074)	(41,238)	(51,906)
<b>Net income (loss)</b>	(46,074)	(41,238)	(51,906)
Weighted average shares outstanding			
- basic	1,719,093	1,719,093	1,719,093
Weighted average shares outstanding			
- diluted	1,719,093	1,719,093	1,719,093
Year end shares outstanding	1,719,093	1,719,093	1,719,093
Net income (loss) per share - basic	\$(0.03)	\$(0.02)	\$(0.03)
Net income (loss) per share - diluted	\$(0.03)	\$(0.02)	\$(0.03)
Number of common stockholders	43	42	40

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016
Cash	32	...
Total current assets	32	...
Total assets	32	...
Bank overdraft	...	55
Accounts payable	144,590	133,015
Notes, advances, & interest payable - related parties	285,381	250,795
Total current liabilities	429,971	383,865
Total liabilities	429,971	383,865
Common stock	11,781	11,781
Retained earnings (accumulated deficit)	(441,720)	(395,646)
Total stockholders' equity (deficit)	(429,939)	(383,865)

**Recent Dividends:**

**1. Gulf & Orient Steamship Company Ltd common.**

No dividends paid.

**Annual Dividends:**

**1. Gulf & Orient Steamship Company Ltd common.**

No dividends paid.

**GULF & ORIENT STEAMSHIP COMPANY LTD Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Pinnacle Accountancy Group of Utah, as it appeared in Co.'s 2017 10-K: "In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 5 to the consolidated financial statements, the Company has not generated revenues sufficient to cover operating expenses and has negative working capital. These factors, among others, raise substantial doubt about the Company's ability to continue as a going concern. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**HARTFORD RETIREMENT NETWORK CORP**

**Name Change Development** On Apr. 23, 2018 Co.'s Board of Directors approved, declared it advisable and in Co.'s best interest, and directed that there be submitted to the holder of a majority of Co.'s common stock for approval, the prospective amendment to Co.'s Articles of Incorporation to change the name of Co. to HQDA Elderly Life Network Corp. As the result, the stockholder of Co. owning a majority of Co.'s outstanding voting stock approved the Name Change Amendment by written consent, in lieu of a special meeting of the stockholders.

**HD VIEW 360 INC**

**Trading Suspension Development** On Mar. 1, 2018, it appears to the Securities and Exchange Commission that there is a lack of current and accurate information concerning the securities of Co. because of questions concerning the accuracy and adequacy of publicly available information about Co., including, among other things, certain statements made in a Feb. 5, 2018 press release regarding enhancing a subsidiary of Co. with blockchain technology. Questions have also arisen regarding potential manipulative activity in Co.'s stock, since Jan. 31, 2018. The Commission was of the opinion that the public interest and

the protection of investors require a suspension of trading in the securities of Co. Therefore, it is ordered, pursuant to Section 12(k) of the Securities Exchange Act of 1934, that trading in the securities of Co. was suspended for the period from 9:30 a.m. EST on Mar. 2, 2018, through 11:59 p.m. EDT on Mar. 15, 2018.

**HIGH DESERT HOLDING CORP**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016
Exploration	(2,344)	54,300
Loss on sale of equipment	(32,503)	...
Impairment of mining claims & equipment	900,322	...
General & administrative	97,171	80,732
Total operating expenses	1,027,652	135,032
Income (loss) from operations	(1,027,652)	(135,032)
<b>Net income (loss)</b>	(1,027,652)	(135,032)
Weighted average shares outstanding - basic	37,988,151	37,887,945
Weighted average shares outstanding - diluted	37,988,151	37,887,945
Year end shares outstanding	37,990,000	37,965,000
Earnings (loss) per share - basic	\$(0.03)	\$0.00
Earnings (loss) per share - diluted	\$(0.03)	\$0.00
Number of full time employees	1	...
Number of common stockholders	130	...

As of April 16, 2018

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016
Cash	241	536
Total current assets	241	536
Mining equipment, net	...	282,857
Mineral properties	...	697,143
Total assets	241	980,536
Accrued director fees	105,000	45,000
Related party accounts payable	22,768	40,411
Shareholder advances	9,000	9,000
Total current liabilities	136,768	94,411
Common stock	37,990	37,965
Additional paid in capital	1,049,652	1,044,677
Retained earnings (accumulated deficit)	(1,224,169)	(196,517)
Total stockholders' equity	(136,527)	886,125

**Dividends:**

No dividends paid.

**HK EBUS CORP**

**Earnings, 9 mos. to Feb 28(Consol. - \$):**

	2018	2017
Cost & expenses	19,212	22,001
Operating income	(19,212)	(22,001)
<b>Net income</b>	(19,212)	(22,001)
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	992,192	992,192
Year-end	992,192	992,192

**HOPTO INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Software licenses	1,530,800	1,446,600	2,330,000
Software service fees	2,297,700	2,413,700	2,605,900
Other revenue	61,000	141,000	45,100
Total revenue	3,889,500	4,001,300	4,981,000
Software service costs	57,000	109,100	169,500

Software product costs	11,300	38,000	257,500
Write-down of capitalized software development costs	...	15,500	182,400
Total cost of revenue	68,300	162,600	609,400
Gross profit	3,821,200	3,838,700	4,371,600
Selling & marketing expenses	355,300	774,400	1,588,200
General & administrative expenses	1,558,400	2,759,200	3,136,600
Research & development expenses	1,500,100	2,187,900	4,224,000
Total operating expenses	3,413,800	5,721,500	8,948,800
Profit (loss) from operations	407,400	(1,882,800)	(4,577,200)
Change in fair value of warrants liability	...	29,300	190,300
Interest & other income	197,000	3,700	1,400
Interest & other expense	500	300	1,900
Total other income (expense)	196,500	32,700	189,800
Profit (loss) from operations before provision (benefit) for income tax	603,900	(1,850,100)	(4,387,400)
Current foreign income taxes provision (benefit)	3,300	2,800	3,700
Total current income taxes provision (benefit)	3,300	2,800	3,700
Provision (benefit) for income tax	3,300	2,800	3,700
<b>Net income (loss)</b>	600,600	(1,852,900)	(4,391,100)
Weighted average shares outstanding			
- basic	9,804,400	9,770,076	8,437,390
Weighted average shares outstanding			
- diluted	9,804,400	9,770,076	8,437,390
Year end shares outstanding	9,804,400	9,804,462	9,731,233
Net income (loss) per share - basic	\$0.06	\$(0.19)	\$(0.52)
Net income (loss) per share - diluted	\$0.06	\$(0.19)	\$(0.52)
Total number of employees	14	16	26
Number of common stockholders	122	141	177

Adjusted for 1-for-15 stock split, January 28, 2016; Full-time equivalent employees; As of March 31, 2018; As of March 20, 2017; As of March 30, 2016; Approximate; As of March 26, 2018; As of March 24, 2016

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016
Cash	1,015,400	546,200
Accounts receivable, gross	434,600	363,000
Less: allowance for doubtful accounts	7,800	7,700
Accounts receivable, net	426,800	355,300
Prepaid expenses & other current assets	112,900	38,700
Total current assets	1,555,100	940,200
Equipment	184,600	258,700
Furniture & fixtures	3,600	190,600
Leasehold improvements	167,600	167,600
Property & equipment, gross	355,800	616,900
Less: accumulated		

depreciation & amortization	325,000	473,600
Property & equipment, net	30,800	143,300
Other assets	17,800	109,000
Total assets	1,603,700	1,192,500
Accounts payable	251,700	575,500
Accrued consulting services	20,500	35,000
Accrued franchise tax	900	1,500
Accrued software subscription fees	100	2,300
Accrued board of director fees	64,000	23,000
Accrued royalty fees	5,400	10,800
Other accrued expenses	16,800	14,800
Accrued wages	275,700	312,900
Deferred rent	74,100	24,100
Capital lease	...	6,800
Deposit liability	93,500	...
Deferred revenue	1,845,100	1,759,000
Other current liabilities	855,100	571,100
Total current liabilities	3,502,900	3,336,800
Deferred revenue	1,409,700	1,694,600
Deposit liability	...	81,400
Deferred rent	...	2,600
Total liabilities	4,912,600	5,115,400
Common stock	14,700	14,700
Additional paid-in capital	78,525,600	78,512,200
Retained earnings (accumulated deficit)	(81,849,200)	(82,449,800)
Total shareholders' equity (deficit)	(3,308,900)	(3,922,900)

**Recent Dividends:****1. hopTo Inc common.**

No dividends paid.

**Annual Dividends:****1. hopTo Inc common.**

No dividends paid.

**HOPTO INC**

**Resignation of Accountant** On Apr. 22, 2018, Macias Gini & O'SConnell LLP resigned as Co.'s independent public accounting firm.

**IBITX SOFTWARE INC**

**Trading Suspension Development** On Apr. 20, 2018, It appears to the Securities and Exchange Commission that there is a lack of adequate and accurate information concerning the securities of Co. because of questions regarding the accuracy of assertions by Co., a New York corporation whose principal place of business is listed as the Philippines, in press releases to investors and disclosure statements concerning, among other things, Co.'s development of alternative forms of currency, and Co.'s operation of a cryptocurrency platform. The common stock of Co. is quoted on OTC Link (previously "Pink sheets") under the ticker symbol IBXS. The Commission is of the opinion that the public interest and the protection of investors require a suspension of trading in the securities of Co. Therefore, it is ordered, pursuant to Section 12(k) of the Securities Exchange Act of 1934, that trading in the securities of Co. is suspended for the period from 9:30 a.m. EDT, on Apr. 23, 2018 through 11:59 p.m. EDT, on May 4, 2018.

**IGEN NETWORKS CORP****Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016 (revised)	2015 (revised)
Sales, hardware	...	...	905,137
Sales, hardware & accessories	971,715	906,235	...
Sales, services	375,344	236,882	130,683
Total revenue	1,347,059	1,143,117	1,035,820
Cost of goods sold	863,827	748,378	716,911
Gross profit	483,232	394,739	318,909
Advertising & selling expenses	...	...	39,535
Selling, general & administrative expenses	649,704	407,394	...
Payroll & related	589,798	388,625	...
Management & consulting fees	370,223	401,459	...
Bad debt	...	...	186,190

Consulting & business development fees	...	...	110,083
Depreciation expenses	...	...	18,407
Foreign exchange gain (loss)	...	...	(491)
General & administrative expenses	...	...	156,795
Interest expense	...	...	0
Management fees	...	...	184,797
Professional fees	...	...	45,969
Salaries	...	...	331,383
Stock-based compensation	...	...	480,178
Transfer agent & filing fees	...	...	48,062
Travel & accommodation expenses	...	...	36,625
Total expenses	1,609,725	1,197,478	1,638,515
Total operating income (loss)	(1,126,493)	(802,739)	(1,319,606)
Accretion	...	...	0
Accretion of discount on notes payable	...	...	(6,824)
Accretion of discounts on convertible debentures	(125,231)	(34,064)	...
Change in fair value of derivative liabilities	27,482	10,317	(28,267)
Gain from accounts payable settlement	...	...	0
Gain (loss) on settlement of debt	39,210	(1,500)	10,577
Impairment of investment	...	...	0
Impairment of investment in equity investee	...	...	227,957
Interest expense	32,628	8,772	43,495
Other income	...	...	1,560
Shares of losses from investment in an associate	...	...	882
Total other income (expenses)	(91,167)	(34,019)	...
Net income (loss) before provision for income taxes	(1,217,660)	(836,758)	...
Provision for income tax	80,000	...	...
<b>Net income (loss)</b>	<b>(1,297,660)</b>	<b>(836,758)</b>	<b>(1,613,130)</b>
Weighted average shares outstanding - basic	35,454,849	31,120,930	26,957,166
Weighted average shares outstanding - diluted	35,454,849	31,120,930	26,957,166
Year end shares outstanding	39,214,517	32,389,585	28,215,349
Net income (loss) per share - basic	\$(0.04)	\$(0.03)	\$(0.06)
Net income (loss) per share - diluted	\$(0.04)	\$(0.03)	\$(0.06)
Number of full time employees	10	...	2
Number of part time employees	...	...	1
Number of common stockholders	70	...	352
Foreign currency translation adjustments	(28,561)	(20,478)	5,753

□ Restated to reflect on corrected a mistatement of financial statement; □ Reclassified to conform with 2017 presentation

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

Cash	28,638	40,023
Trade accounts receivable	55,575	149,825
GST & other receivable	164	14,222
Allowance for doubtful accounts	1,618	1,618
Accounts receivable & other receivables	54,121	162,429
Inventories	2,222	17,226
Prepaid expenses & deposits	22,213	18,811
Restricted cash	25,000	15,000
Total current assets	132,194	253,489
Computer equipment, gross	44,166	52,303
Office equipment, gross	1,603	1,603
Software, cost	6,012	6,012
Equipment, gross	51,781	59,818
Less: accumulated depreciation	48,928	52,533
Equipment	2,853	7,385
Goodwill	505,508	505,508
Total assets	640,555	766,382
Trade accounts payable	623,375	652,537
Accrued liabilities	49,696	39,035
Accrued interest payable	17,057	12,862
Payroll & commissions payable	84,299	32,063
Unrecognized tax position	80,000	...
Taxes payable	4,481	6,379
Accounts payable & accrued liabilities	858,908	742,876
Current portion of deferred revenue	633,766	652,486
Note payable	14,578	79,998
Convertible debentures	113,056	...
Derivative liabilities	227,163	27,930
Total current liabilities	1,847,471	1,503,290
Deferred revenue	183,576	73,985
Total liabilities	2,031,047	1,577,275
Common stock	39,215	32,390
Share subscriptions received	...	25,000
Additional paid-in capital	8,854,491	8,109,286
Deferred compensation	...	(19,592)
Accumulated other comprehensive loss (income)	(60,910)	(32,349)
Retained earnings (accumulated deficit)	(10,223,288)	(8,925,628)
Total shareholders' equity (deficit)	(1,390,492)	(810,893)

□ Restated to reflect on corrected a mistatement of financial statement; □ As reported by the Company; □ Net of unamortized discount - Convertible debentures: \$153,194

**Recent Dividends:****1. IGEN Networks Corp common.**

No dividends paid.

**Annual Dividends:****1. IGEN Networks Corp common.**

No dividends paid.

**IGEN NETWORKS CORP****Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Saturna Group Chartered Professional Accountants LLP, as it appeared in Co.'s 2017 10-K: "We have audited the accompanying consolidated balance sheets of IGEN Networks Corp. (the "Company") as of December 31, 2017 and 2016, and the related consolidated statements of operations and comprehensive loss, stockholders' equity (deficit), and cash flows for the years then ended and related notes (collectively, the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as at December 31, 2017 and 2016, and the results of their operations and cash flows for the years ended December 31, 2017 and 2016, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has a working capital deficit, and has incurred significant operating losses and negative cash flows from operations since inception. As at December 31, 2017, the Company has a

working capital deficit of \$1,715,277 and an accumulated deficit of \$10,223,288. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also discussed in Note 1 to the consolidated financial statements. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**IMAGE PROTECT INC**

Earnings, 9 mos. to Sep 30(Consol. - \$):

	2017	2016
Total revenues	490,642	857,164
Cost & expenses	(366,522)	(437,866)
Operating income	137,987	66,643
Interest expense	66,643	(437,866)
Other income (expense), net	66,643	(437,866)
Net before taxes	(437,866)	(437,866)
Net income	(437,866)	(437,866)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	63,723,915	65,325,740
Year-end	111,270,061	65,325,740

**INDOOR HARVEST CORP**

**Annual Report**

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Revenues	163,996	89,200	89,200
Cost of sales	111,581	64,668	64,668
Gross profit	52,415	24,532	24,532
Depreciation & amortization expense	51,507	51,484	...
Depreciation expense	...	...	46,444
Research & development	1,625	16,184	20,518
Loss on investment in joint venture	(250,000)	...	...
Impairment of goodwill	1,440,961	...	...
Professional fees	418,092	108,093	239,544
General & administrative expenses	1,061,493	1,129,711	973,091
Income (loss) from operations	(3,223,678)	(1,305,472)	(1,279,597)
Other income (expenses)	7,196	52,323	...
Interest expense	163,047	16,427	...
Derivatives interest expense	...	66,980	...
Amortization of debt discount	515,814	438,032	...
Amortization of debt issuance costs	...	20,000	...
Amortization of original issuance discount	...	22,500	...
Loss on debt settlement	...	(131,944)	...
Loss on sale of equipment	(73,750)	(36,627)	...
Change in fair value of embedded derivative liability	(442,957)	(141,756)	...
Total other income (expense)	(1,183,372)	(821,943)	(11,628)
Net income (loss)	(4,412,050)	(2,075,000)	(1,266,693)
Weighted average shares outstanding - basic	20,234,995	12,742,137	10,202,294
Weighted average shares outstanding - diluted	20,234,995	12,742,137	10,202,294
Year end shares outstanding	25,503,678	15,213,512	11,204,571
Net earnings (loss) per share - basic	\$(0.22)	\$(0.16)	\$(0.12)
Net earnings (loss)			

per share - diluted	\$(0.22)	\$(0.16)	\$(0.12)
Number of common stockholders	66	...	...
Number of full time employees	6	...	...

Reclassified to conform with 2017 presentation; As reported by Company; Shares increased due to the additional issuance of common shares for cash, services and debt conversions into common; Shares increased due to the effect of issuance of common stock for cash & services; As of April 17, 2018

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Cash	35,453	78,219	78,219
Accounts receivable	...	34,853	34,853
Other receivable	...	7,323	7,323
Inventory	...	2,360	2,360
Prepaid rent	4,452	...	...
Unused commitment fee	50,000	...	...
Total current assets	89,905	122,755	122,755
Furniture & equipment	11,666	123,829	123,829
Tooling equipment	...	27,015	27,015
Leasehold improvements	38,717	57,780	57,780
Computer equipment	3,019	8,933	8,933
Research & development lab	...	59,482	59,482
Property, plant & equipment, gross	53,402	277,039	277,039
Less: accumulated depreciation & amortization	28,779	118,621	118,621
Furniture & equipment, net	24,623	158,418	158,418
Security deposit	12,600	12,600	12,600
Intangible asset, net	5,892	7,604	7,604
Total assets	133,020	301,377	301,377
Accounts payable & accrued expenses	89,033	55,797	55,797
Convertible note payable	668,912	122,383	122,383
Derivative liability	341,464	...	...
Note payable	...	209,786	209,786
Accrued payroll	6,653	7,142	7,142
Deferred rent	6,239	8,513	8,513
Note payable - current portion	7,520	6,790	6,790
Billing in excess of costs & estimated earnings	...	20,155	20,155
Total current liabilities	1,119,821	430,566	430,566
Note payable	12,823	20,342	20,342
Total liabilities	1,132,644	450,908	450,908
Series A, convertible preferred stock	7,500	2,500	2,500
Common stock	25,502	15,213	15,213
Additional paid-in capital	7,376,196	3,829,528	3,829,528
Retained earnings (accumulated deficit)	(8,408,822)	(3,996,772)	(3,996,772)
Total stockholders' equity (deficit)	(999,624)	(149,531)	(149,531)

Net of debt discount - convertible note payable: \$27,014; Net of debt discount - convertible note payable: \$152,617; Net of discount - derivatives liability \$213,453; Net of discount - note payable: \$15,714

**Recent Dividends:**

- 1. Indoor Harvest Corp series A convertible preferred. No dividends paid.
  - 2. Indoor Harvest Corp common. No dividends paid.
- Annual Dividends:**
- 1. Indoor Harvest Corp series A convertible preferred. No dividends paid.
  - 2. Indoor Harvest Corp common. No dividends paid.

**INDOOR HARVEST CORP**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Thayer O'Neal Company, LLC, as it appeared in Co.'s 2017 10-K: "In our opinion, the consolidated financial statements

present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has suffered losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans regarding these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**INFRASTRUCTURE & ENERGY ALTERNATIVES INC**

New Accountant On Apr. 19, 2018, Co. dismissed Crowe Horwath LLP and engaged Deloitte & Touche LLP as its new independent public accounting firm.

**INTERCLOUD SYSTEMS INC**

**Annual Report**

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Service revenue	...	...	58,233,000
Product revenue	...	...	15,875,000
Total revenues	34,520,000	59,110,000	74,108,000
Cost of revenue	27,492,000	45,002,000	53,864,000
Gross profit	7,028,000	14,108,000	20,244,000
Depreciation & amortization	559,000	1,326,000	3,385,000
Salaries & wages	6,412,000	13,856,000	23,056,000
Selling, general & administrative expenses	6,966,000	11,443,000	10,410,000
Goodwill impairment charge	7,992,000	...	10,907,000
Intangible asset impairment charge	1,522,000	...	675,000
Change in fair value & loss (gain) on contingent consideration	...	...	(2,243,000)
Total operating expenses	23,451,000	26,625,000	46,190,000
Income (loss) from operations	(16,423,000)	(12,517,000)	(25,946,000)
Change in fair value of derivative instruments	3,530,000	17,545,000	(9,400,000)
Change in fair value of series M preferred stock	(6,000)	...	...
Loss on settlement of contingent consideration	...	...	205,000
Interest expense	7,050,000	13,754,000	9,397,000
Gain (loss) on conversion of debt	...	416,000	(1,148,000)
Gain (loss) on extinguishment of debt, net	(8,857,000)	(9,587,000)	(3,725,000)
Gain (loss) on investment in equity method investee	...	(807,000)	...
Gain (loss) on disposal of subsidiary	(13,061,000)	(326,000)	...
Gain (loss) on exchange of common stock	...	...	(2,331,000)
Gain on modification of warrants	...	...	660,000
Other income (expense)	(2,138,000)	(1,563,000)	(388,000)
Total other income (expense)	(27,582,000)	(8,076,000)	(25,934,000)
Income (loss) before income taxes - domestic	(35,923,000)	(20,678,000)	(51,793,000)
Income (loss) before income taxes			



- foreign	8,082,000	85,000	(87,000)
Income (loss) from continuing operations before provision for (benefit from) income taxes	(44,005,000)	(20,593,000)	(51,880,000)
Current state income taxes	102,000	81,000	99,000
Current foreign income taxes	10,000	13,000	103,000
Total current income taxes	112,000	94,000	202,000
Deferred federal income taxes	(690,000)	100,000	(1,348,000)
Deferred state income taxes	(94,000)	13,000	(199,000)
Total deferred income taxes	(784,000)	113,000	(1,547,000)
Provision for (benefit from) income taxes	(672,000)	207,000	(1,345,000)
Net income (loss) from continuing operations	(43,333,000)	(20,800,000)	(50,535,000)
Income (loss) on discontinued operations, net of tax	(1,559,000)	(5,672,000)	(15,124,000)
<b>Net income (loss)</b>	<b>(44,892,000)</b>	<b>(26,472,000)</b>	<b>(65,659,000)</b>
Net loss (income) attributable to non-controlling interest	556,000	(11,000)	(103,000)
Net income (loss) attributable to InterCloud Systems, Inc.'s common stockholders	(44,336,000)	(26,483,000)	(65,762,000)
Weighted average shares outstanding			
- basic	<sup>3</sup> 3,046,643	<sup>4</sup> 1,048,866	53,802
Weighted average shares outstanding			
- diluted	<sup>3</sup> 3,046,643	<sup>4</sup> 1,048,866	53,802
Year end shares outstanding	<sup>3</sup> 9,337,948	<sup>4</sup> 7,282,100	<sup>11</sup> 72,582
Earnings (loss) per share from continuing operations - basic	<sup>3</sup> \$(14.04)	<sup>4</sup> \$(256.00)	\$(940.00)
Earnings (loss) per share from discontinued operations - basic	<sup>3</sup> \$(0.51)	<sup>4</sup> \$4.00	\$(280.00)
Net earnings (loss) per share - basic	<sup>3</sup> \$(14.55)	<sup>4</sup> \$(252.00)	\$(1,220.00)
Earnings (loss) per share from continuing operations - diluted	<sup>3</sup> \$(14.04)	<sup>4</sup> \$(256.00)	\$(940.00)
Earnings (loss) per share from discontinued operations - diluted	<sup>3</sup> \$(0.51)	<sup>4</sup> \$4.00	\$(280.00)
Net earnings (loss) per share - diluted	<sup>3</sup> \$(14.55)	<sup>4</sup> \$(252.00)	\$(1,220.00)
Number of full time employees	469	...	...
Number of common stockholders	<sup>3</sup> 389	...	...

<sup>1</sup> Restated to reflect the discontinued operations of VaultLogix, LLC and its subsidiaries, PCS Holdings LLC, Nottingham and Integration Partners - NY Corporation; <sup>2</sup> Restated to reflect the discontinued operations of VaultLogix, and its subsidiaries and corrections of errors in prior periods; <sup>3</sup> Adjusted for 1-for-100 stock split, February 23, 2018; <sup>4</sup> Adjusted for 1-for-4 stock split, July 12, 2017; <sup>5</sup> Shares increased due to the effect of issuance of shares pursuant to promissory notes, convertible notes and senior

secured convertible note; <sup>6</sup> Shares increased due to the effect of share compensation expense, stock split rounding adjustment and exercise of warrants; <sup>7</sup> Shares increased due to the effect of issuance to bridge financing agreement, issuance to employees and directors for services, non-employees for services, issuance to employee for incentive earned; <sup>8</sup> Shares increased due to the effect of acquisition of assets of SDN Essentials, LLC, acquisition of assets of enterprises, issuance to promissory notes, Forward Investments LLC promissory notes; <sup>9</sup> Shares increased due to the effect of issuance of common pursuant to Smithline convertible note, pursuant to payment senior secured convertible note; <sup>10</sup> Shares increased due to the effect of issuance of common stock pursuant to loan covenants, issuance upon conversion of related party debt; <sup>11</sup> Shares increased due to the effect of issuance to third party, conversion of debt, related-part debt & warrants, and settlement of bridge financing agreement, related-party interest & accounts payable; <sup>12</sup> Shares increased due to the effect of issuance for services, extinguishment, modification & restructuring of debt, payment of incentives earned, contingent consideration and redemption of debt; <sup>13</sup> Approximately; <sup>14</sup> As of February 28, 2018

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	<sup>10</sup> 2016 (revised)
Cash	681,000	1,781,000
Accounts receivables, gross	6,930,000	10,268,000
Allowances	696,000	412,000
Accounts receivables, net	6,234,000	9,856,000
Loans receivable	<sup>3</sup> 3,617,000	<sup>3</sup> 382,000
Other current assets	2,724,000	1,633,000
Current assets of discontinued operations	41,000	4,737,000
Total current assets	13,297,000	18,389,000
Vehicles	646,000	748,000
Computer & office equipment	93,000	422,000
Equipment	262,000	764,000
Software	...	176,000
Total property & equipment, gross	1,001,000	2,110,000
Less: accumulated depreciation	957,000	1,764,000
Property & equipment, net	44,000	346,000
Goodwill	...	16,987,000
Customer lists, net	1,751,000	4,521,000
Tradenames, net	908,000	3,178,000
Other intangible assets, net	...	256,000
Cost method investment	340,000	...
Other assets	116,000	240,000
Non-current assets of discontinued operations	...	10,652,000
Total assets	16,456,000	54,569,000
Accounts payable	4,652,000	6,459,000
Accrued interest	2,639,000	7,170,000
Accrued expenses	2,602,000	1,774,000
Accrued compensation	2,767,000	716,000
Accrued expenses	8,008,000	9,660,000
Deferred revenue	3,209,000	1,947,000
Income taxes payable	15,000	53,000
Bank debt, current portion	114,000	121,000
Notes payable, related parties	75,000	9,531,000
Contingent consideration	...	515,000
Derivative financial instruments	3,379,000	1,749,000
Term loans, current portion, net of debt discount	11,013,000	21,147,000
Current liabilities of discontinued operations	3,338,000	6,620,000
Total current liabilities	33,803,000	57,802,000
Promissory notes	75,000	12,108,000
Former owner of IPC	...	5,830,000
Former owner of Nottingham	...	225,000
Less: current portion of bank debt	75,000	9,531,000
Notes payable, related parties, net of current portion	...	8,632,000

Deferred income taxes	239,000	1,002,000
Series M preferred stock	3,021,000	...
Term loans - former owners of RM Leasing, unsecured	2,000	2,000
Convertible promissory notes, unsecured	4,166,000	15,626,000
12% convertible note, unsecured	...	360,000
Senior secured convertible debenture	3,091,000	1,900,000
Senior secured convertible note	11,000	2,080,000
Senior secured note	294,000	358,000
Senior convertible term promissory note, unsecured	69,000	...
Senior convertible note, unsecured	75,000	1,645,000
Promissory notes, unsecured	4,363,000	606,000
Receivables purchase agreement with Diminion Capital	...	430,000
Less: current portion of term loans	11,013,000	21,147,000
Derivative financial instruments	16,651,000	1,316,000
Total long-term liabilities	20,969,000	12,810,000
Total liabilities	54,772,000	70,612,000
Series K preferred Stock	735,000	...
Series L preferred Stock	152,000	...
Total temporary equity	887,000	...
Common stock	92,000	2,000
Common stock warrants	37,000	1,727,000
Treasury stock	2,000	1,000
Additional paid-in-capital	154,538,000	130,869,000
Retained earnings (accumulated deficit)	(193,319,000)	(148,983,000)
Total InterCloud Systems, Inc. stockholders' equity (deficit)	(38,654,000)	(16,386,000)
Non-controlling interest	(549,000)	343,000
Total stockholders' equity (deficit)	(39,203,000)	(16,043,000)

<sup>15</sup> Restated to reflect the discontinued operations of VaultLogix, LLC and its subsidiaries, PCS Holdings LLC, Nottingham and Integration Partners - NY Corporation; <sup>16</sup> Net of reserves - loans receivable: \$924,000; <sup>17</sup> Net of reserves - loans receivable: \$891,000

#### Recent Dividends:

- 1. InterCloud Systems Inc series H convertible preferred.**  
No dividends paid.
- 2. InterCloud Systems Inc series F convertible preferred.**  
No dividends paid.
- 3. InterCloud Systems Inc series I convertible preferred.**  
No dividends paid.
- 4. InterCloud Systems Inc series A convertible preferred.**  
No dividends paid.
- 5. InterCloud Systems Inc series E convertible preferred.**  
No dividends paid.
- 6. InterCloud Systems Inc series C convertible preferred.**  
No dividends paid.
- 7. InterCloud Systems Inc series D convertible preferred.**  
No dividends paid.
- 8. InterCloud Systems Inc series B redeemable convertible preferred.**  
No dividends paid.
- 9. InterCloud Systems Inc common.**  
No dividends paid.

#### Annual Dividends:

- 1. InterCloud Systems Inc series H convertible preferred.**  
No dividends paid.
- 2. InterCloud Systems Inc series F convertible preferred.**  
No dividends paid.
- 3. InterCloud Systems Inc series I convertible preferred.**  
No dividends paid.
- 4. InterCloud Systems Inc series A convertible preferred.**  
No dividends paid.
- 5. InterCloud Systems Inc series E convertible preferred.**  
No dividends paid.

- 6. **InterCloud Systems Inc series C convertible preferred.**  
No dividends paid.
- 7. **InterCloud Systems Inc series D convertible preferred.**  
No dividends paid.
- 8. **InterCloud Systems Inc series B redeemable convertible preferred.**  
No dividends paid.
- 9. **InterCloud Systems Inc common.**  
No dividends paid.

Number of common stockholders ..... 233

2016 and prior periods for Butte Highlands Mining Company prior to reverse merger with InterLok Key Management Inc.; Approximately; As of March 27, 2017; As of March 30, 2016; As of April 10, 2018; As of April 12, 2018

not include any adjustments that might result from the outcome of this uncertainty."

**ITEM 9 LABS CORP**

**New Name** On Apr. 27, 2018, Co. changed its name from Airware Labs Corp to Item 9 Labs Corp.

**ITEM 9 LABS CORP**

**Stock Trading Symbol** Stock symbol:INLB.

**IZEA INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Revenue	24,437,649	21,234,297	14,109,685
Cost of revenue	11,585,316	10,474,769	7,598,537
Sales & marketing expenses	7,593,197	7,989,590	6,286,353
General & administrative expenses	9,218,565	8,946,431	6,387,984
Depreciation & amortization	1,516,807	1,299,851	1,059,131
Total costs & expenses	29,913,885	28,710,641	21,332,005
Income (loss) from operations	(5,476,236)	(7,476,344)	(7,222,320)
Interest expense	64,950	82,944	115,861
Gain (loss) on exchange of warrants	...	...	(1,845,810)
Change in fair value of derivatives, net	39,269	9,163	(2,133,820)
Other income (expense), net	34,218	(10,075)	9,640
Total other income (expense), net	8,537	(83,856)	(4,085,851)
<b>Net income (loss)</b>	<b>(5,467,699)</b>	<b>(7,560,200)</b>	<b>(11,308,171)</b>
Weighted average shares outstanding - basic	5,674,901	5,380,465	3,737,897
Weighted average shares outstanding - diluted	5,674,901	5,380,465	3,737,897
Year end shares outstanding	5,733,981	5,456,118	5,222,951
Net income (loss) per share - basic	\$(0.96)	\$(1.41)	\$(3.03)
Net income (loss) per share - diluted	\$(0.96)	\$(1.41)	\$(3.03)
Number of full time employees	124	...	...
Number of part time employees	1	...	...
Total number of employees	125	...	...
Number of common stockholders	313	...	...

**INTERCLOUD SYSTEMS INC**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Sadler, Gibb & Associates, LLC, as it appeared in Co.'s 2017 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheet of Intercloud Systems, Inc. ("the Company") as of December 31, 2017, the related consolidated statements of operations, stockholders' deficit, and cash flows for the year ended December 31, 2017 and the related notes (collectively referred to as the "financial statements"). In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of the Company as of December 31, 2017, and the results of its operations and its cash flows for the year ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. Explanatory Paragraph Regarding Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations, a stockholders' deficit, and a working capital deficit that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016
Cash & cash equivalents	34,325	60,125
Prepaid expense	...	110
Prepaid expenses & deposits	25,000	...
Total current assets	59,325	60,235
Patents, net	157,054	...
Total assets	216,379	60,235
Accounts payable	437,835	1,365
Accounts payable, legal fees	357,515	...
Accounts payable, related parties	32,314	...
Accrued liabilities	86,353	...
Accrued liabilities, compensation	444,670	...
Accrued interest	23,859	...
Convertible note payable, 12%, net	4,116	...
Convertible note payable, 12%, derivative liability	126,578	...
Convertible note payable, 10%, net	210,405	...
Total current liabilities	1,723,645	1,365
Total liabilities	1,723,645	...
Common stock, Class A	66,303	1,443
Common stock, Class B	1,539	1,539
Additional paid-in capital	9,116,674	269,469
Retained earnings (accumulated deficit)	(10,691,782)	(213,581)
Total stockholders' equity (deficit)	(1,507,266)	58,870

2016 and prior periods for Butte Highlands Mining Company prior to reverse merger with InterLok Key Management Inc.

**Recent Dividends:**

- 1. **Ironclad Encryption Corp class B common.**  
No dividends paid.
- 2. **Ironclad Encryption Corp class A common.**  
No dividends paid.

**Annual Dividends:**

- 1. **Ironclad Encryption Corp class B common.**  
No dividends paid.
- 2. **Ironclad Encryption Corp class A common.**  
No dividends paid.

**IRONCLAD ENCRYPTION CORP**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Fruci & Associates II, PLLC, as it appeared in Co.'s 2017 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of IronClad Encryption Corporation as of December 31, 2017 and 2016 and the related consolidated statements of operations, stockholders' equity (deficit), and cash flows for the years then ended, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of IronClad Encryption Corporation as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the two years then ended, in conformity with accounting principles generally accepted in the United States of America. **Consideration of the Company's Ability to Continue as a Going Concern** The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has incurred cumulative operating losses since inception and has limited financial resources with which to achieve its objectives and attain profitability and positive cash flows from operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2 of the financial statements. The financial statements do

Restated to reflect the correction errors on the self-service content workflow portion and managed services; As of April 13, 2018; Approximately

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016
Cash & cash equivalents	3,906,797	5,949,004
Accounts receivables, gross	3,836,025	3,982,695
Reserve for allowances	189,000	237,000
Accounts receivable, net	3,647,025	3,745,695
Prepaid expenses	389,104	322,377
Other current assets	9,140	11,940
Total current assets	7,952,066	10,029,016
Furniture & fixtures	254,099	254,206
Office equipment	74,627	65,463
Computer equipment	415,928	432,321
Leasehold improvements	331,418	324,716
Total property & equipment	1,076,072	1,076,706
Less: accumulated depreciation & amortization	790,029	616,056
Property & equipment,		

**IRONCLAD ENCRYPTION CORP**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
General & administrative expenses	...	11,920	5,696
Product development costs	1,540,712	...	...
General, administrative & other operating expenses	2,938,087	...	...
Officers & directors fees	3,688,852	...	...
Investor relations	1,282,345	...	...
Professional fees	468,651	27,813	27,045
Amortization	30	...	...
Total operating expenses	9,918,677	39,733	32,741
Income (loss) from operations	(9,918,677)	(39,733)	(32,741)
Interest income	122	...	1
Interest expense	160,240	...	10
Financing expenses	370,129	...	...
Loss on issuance of derivative	49,190	...	...
Total other income (expenses)	(579,437)	...	(9)
Income (loss) before taxes	(10,498,114)	(39,733)	(32,750)
<b>Net income (loss)</b>	<b>(10,498,114)</b>	<b>(39,733)</b>	<b>(32,750)</b>
Weighted average shares outstanding - basic	66,671,954	2,981,889	2,981,889
Weighted average shares outstanding - diluted	66,671,954	2,981,889	2,981,889
Year end shares outstanding	67,842,067	2,981,889	2,981,889
Net earnings (loss) per share - basic	\$(0.16)	\$(0.01)	\$(0.01)
Net earnings (loss) per share - diluted	\$(0.16)	\$(0.01)	\$(0.01)
Number of class A common stockholders	...	170	102
Total number of employees	18	...	...

net	286,043	460,650
Goodwill	3,604,720	3,604,720
Intangible assets, net	667,909	1,662,536
Software development costs	967,927	1,103,959
Security deposits	148,638	161,736
Total assets	13,627,303	17,022,617
Accounts payable	1,756,841	1,438,389
Accrued expenses	1,592,356	1,242,889
Unearned revenue	3,070,502	3,315,563
Line of credit	500,550	...
Current portion of deferred rent	45,127	34,290
Current portion of acquisition costs payable	741,155	1,252,885
Total current liabilities	7,706,531	7,284,016
Deferred rent, less current portion	17,419	62,547
Acquisition costs payable, less current portion	609,768	688,191
Total liabilities	8,333,718	8,034,754
Common stock	573	545
Additional paid-in capital	52,570,432	50,797,039
Retained earnings (accumulated deficit)	(47,277,420)	(41,809,721)
Total stockholders' equity (deficit)	5,293,585	8,987,863

<sup>¶</sup> Restated to reflect the correction errors on the self-service content workflow portion and managed services

#### Recent Dividends:

##### 1. IZEA Inc series A convertible preferred.

No dividends paid.

##### 2. IZEA Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. IZEA Inc series A convertible preferred.

No dividends paid.

##### 2. IZEA Inc common.

No dividends paid.

#### KALLO INC

##### Annual Report

<b>Consolidated Income Statement, Years Ended Dec. 31 (\$):</b>			
	2017	<sup>¶</sup> 2016	<sup>¶</sup> 2015
		(revised)	(revised)
General & administration expenses	6,720,230	2,396,884	7,434,862
Selling & marketing expenses	5,520	25,553	230,165
Impairment of assets	...	104,018	355,508
Depreciation	...	31,533	76,457
Operating income (loss)	(6,725,750)	(2,557,988)	(8,096,992)
Interest & financing costs	168,885	323,944	948,607
Change in fair value of derivative liabilities	44,509	(147,970)	97,890
Foreign exchange gain (loss)	(189,572)	30,792	66,093
Loss on extinguishment of convertible promissory note & short term loan payable	...	...	(83,344)
Gain on settlement of debt	7,723	...	...
<b>Net income (loss)</b>	<b>(7,031,975)</b>	<b>(2,999,110)</b>	<b>(8,964,960)</b>
Weighted average shares outstanding			
- basic	732,384,815	12,278,206	<sup>¶</sup> 1,610,746
Weighted average shares outstanding			
- diluted	732,384,815	12,278,206	<sup>¶</sup> 1,610,746
Year end shares outstanding	<sup>¶</sup> 1,135,699,249	13,497,905	<sup>¶</sup> 9,413,985
Net income (loss)			

per share - basic	\$(0.01)	\$(0.24)	<sup>¶</sup> \$(6.00)
Net income (loss)			
per share - diluted	\$(0.01)	\$(0.24)	<sup>¶</sup> \$(6.00)
Number of full time employees	<sup>¶</sup> 4	<sup>¶</sup> 4	<sup>¶</sup> 19

<sup>¶</sup> Reclassified to conform with 2017 presentation; <sup>¶</sup> Reclassified to conform with 2016 presentation; <sup>¶</sup> Adjusted for 1-for-600 stock split, December 19, 2017; <sup>¶</sup> Shares increased due to the effect of issuance to FE Pharmacy Inc. and to directors and employees, for debt conversion and consulting services; <sup>¶</sup> Shares increased due to the effect of issuance to Kodiak put, to directors and employees, for debt conversion, cash, consulting services, and payable settlement; <sup>¶</sup> As of March 8, 2018; <sup>¶</sup> As of October 9, 2017; <sup>¶</sup> As of March 24, 2016

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	<sup>¶</sup> 2016
		(revised)
Prepaid expenses	4,000	57,011
Total current assets	4,000	57,011
Computer equipment under capital lease	...	223,683
Nexus computer equipment under capital lease	...	42,023
Computer equipment	...	50,724
Computer software	...	37,210
Hardware & installation	...	10,128
Office furniture & equipment	...	27,739
Leasehold improvement	...	55,072
Medical equipment	...	13,274
Clinical Command Center Infrastructure	...	15,790
Infrastructure	...	7,911
Total equipment	...	483,554
Less accumulated depreciation	...	379,536
Less impairment	...	104,018
Total assets	4,000	57,011
Bank overdraft	...	211
Accounts payable & accrued liabilities	3,362,802	2,731,879
Derivative liabilities	...	270,581
Convertible promissory notes, net	...	<sup>¶</sup> 324,586
Convertible loans payable - third parties	215,520	191,510
Short term loans payable	17,827	16,215
Convertible loans payable - related parties	734,246	615,163
Deferred lease inducement	...	1,260
Total current liabilities	4,330,395	4,151,405
Total liabilities	4,330,395	4,151,405
Preferred stock	950	950
Common stock	11,357	135
Additional paid-in capital	41,435,879	31,046,675
Assignment of liabilities	(3,600,452)	...
Retained earnings (accumulated deficit)	(42,174,129)	(35,142,154)
Total stockholders' equity (deficiency)	(4,326,395)	(4,094,394)

<sup>¶</sup> Reclassified to conform with 2017 presentation; <sup>¶</sup> Net of discount - Convertible promissory notes: \$8,872

#### Recent Dividends:

##### 1. Kallo Inc series A preferred.

No dividends paid.

##### 2. Kallo Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Kallo Inc series A preferred.

No dividends paid.

##### 2. Kallo Inc common.

No dividends paid.

#### KALLO INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co's 2017 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Kallo Inc. and its subsidiary (collectively, the "Company") as of December 31,

2017 and 2016, and the related consolidated statements of operations, stockholders' deficiency, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. **Going Concern Matter** The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### KANGE CORP

##### Annual Report

#### Consolidated Income Statement, Years Ended Nov. 30 (\$):

	2017	<sup>¶</sup> 2016	<sup>¶</sup> 2015
		(revised)	(revised)
General & administrative expenses	22,779	27,593	<sup>¶</sup> 30,200
Consulting expenses	57,688	...	...
Total operating expenses	80,467	27,593	30,200
Operating income (loss)	(80,467)	(27,593)	(30,200)
Interest expense	5,395	5,826	203
Amortization of debt discount	2,170	49,713	2,368
Loss on acquisition of contractual rights	...	...	(471,672)
Total other income (expense)	(7,565)	(55,539)	(474,243)
<b>Net income (loss)</b>	<b>(88,032)</b>	<b>(83,132)</b>	<b>(504,443)</b>
Weighted average shares			
outstanding-basic	11,217,085	10,570,000	5,810,548
Weighted average shares			
outstanding-diluted	11,217,085	10,570,000	5,810,548
Year end shares			
outstanding	14,167,524	10,570,000	10,570,000
Net earnings (loss) per share - basic	\$(0.01)	\$(0.01)	\$(0.09)
Net earnings (loss) per share - diluted	\$(0.01)	\$(0.01)	\$(0.09)
Number of common stockholders	23	23	30

<sup>¶</sup> Reclassified to conform with 2017 presentation; <sup>¶</sup> Reclassified to conform with 2016 presentation; <sup>¶</sup> Includes stock-based compensation - General & administrative: \$4,700

#### Consolidated Balance Sheet, Years Ended Nov. 30 (\$):

	2017	<sup>¶</sup> 2016
		(revised)
Cash	77	155
Prepaid expenses	66,312	...
Total current assets	66,389	155
Long term other assets - investment	81,000	...
Total assets	147,389	155
Convertible notes payable to related parties, net of discount	...	52,081
Accounts payable	...	200
Due to related party	26,901	10,250
Accrued expenses	5,250	...
Accrued expenses - related party	1,000	6,029
Total current liabilities	33,151	68,560
Total liabilities	33,151	68,560
Common stock	14,168	10,570
Additional paid in capital	808,330	541,253
Retained earnings (accumulated deficit)	(708,260)	(620,228)
Total stockholders' equity (deficit)	114,238	(68,405)

	2017	2016	2015																																																																																																																																																																																																																																																																																																				
<p>□ Reclassified to conform with 2017 presentation</p> <p><b>Recent Dividends:</b></p> <p><b>1. Kange Corp common.</b> No dividends paid.</p> <p><b>Annual Dividends:</b></p> <p><b>1. Kange Corp common.</b> No dividends paid.</p> <p><b>KATY INDUSTRIES INC</b></p> <p><b>Bankruptcy Proceedings</b> On Apr. 24, 2018, Co. and its official committee of unsecured creditors filed with the U.S. Bankruptcy Court a Second Amended Combined Disclosure Statement and Chapter 11 Plan of Liquidation. Documents filed with the Court explain, "On the Effective Date, Co. Reorganized Debtor shall issue the New Stock to Investment Recovery Group or its nominee in consideration of the New Stock Payment, or any other purchaser that offers the highest price for the New Stock that is in excess of the New Stock Payment and pays in Cash on the Effective Date. The New Stock shall be the only stock in Co. Reorganized Debtor outstanding on the Effective Date after giving effect to the Plan Transactions contemplated in the Plan. Estimated recovery on litigation assets is taken as the midpoint of estimated recoveries from pending litigation between \$0.0 million to \$7,000,000. This amount does not include additional causes of action that, if successfully prosecuted, could increase the recovery from litigation assets. At this time, no complete estimates have been made regarding this potential recovery. The approximate \$800,000 over-collateralized Workers' Comp Letter of Credit, which will not be available for a number of years, would only be realizable under a Chapter 11 plan structure. Estimated recovery on miscellaneous preference litigation is calculated at a discount of estimates. Chapter 7 Trustee fees are estimated to be 3.0% of the total available proceeds for distribution. The \$100,000 to be received pursuant to Section 9.1.4 of the Plan, which would only be realizable under a Chapter 11 plan structure." These dates are fixed: objections to confirmation of the Plan by Apr. 16, 2018, and combined hearing on adequacy of disclosures and confirmation of the Plan on Apr. 26, 2018.</p> <p><b>KELVIN MEDICAL INC</b></p> <p><b>Trading Suspension Development</b> On Mar. 19, 2018, it appears to the Securities and Exchange Commission ("Commission") that there is a lack of adequate and accurate information concerning the securities of Co. regarding, among other things, the nature of Co.'s business operations since at least Jan. 18, 2018. Questions have also arisen concerning potential manipulative activity in the securities of Co. Therefore, pursuant to Section 12(k) of the Securities Exchange Act of 1934, that trading in the securities of Co. was suspended for the period from 9:30 a.m. EDT on Mar. 20, 2018, through 11:59 p.m. EDT on Apr. 3, 2018.</p> <p><b>KUSH BOTTLES INC</b></p> <p><b>Earnings, 6 mos. to Feb 28(Consol. - \$):</b></p> <table border="1"> <thead> <tr> <th></th> <th>2018</th> <th>2017</th> </tr> </thead> <tbody> <tr> <td>Total revenues</td> <td>19,208,491</td> <td>5,442,593</td> </tr> <tr> <td>Cost &amp; expenses</td> <td>19,529,446</td> <td>5,554,518</td> </tr> <tr> <td>Operating income</td> <td>(728,527)</td> <td>(131,403)</td> </tr> <tr> <td>Other income (expense), net</td> <td>(23,944)</td> <td></td> </tr> <tr> <td>Net before taxes</td> <td>(759,521)</td> <td>(157,216)</td> </tr> <tr> <td>Income taxes</td> <td>66,178</td> <td></td> </tr> <tr> <td><b>Net income</b></td> <td><b>(825,699)</b></td> <td><b>(157,216)</b></td> </tr> <tr> <td>Earnings common share</td> <td></td> <td></td> </tr> <tr> <td>Primary</td> <td>\$(0.01)</td> <td>\$(0.01)</td> </tr> <tr> <td>Fully Diluted</td> <td>\$(0.01)</td> <td>\$(0.01)</td> </tr> <tr> <td>Common Shares:</td> <td></td> <td></td> </tr> <tr> <td>Full Diluted</td> <td>60,614,074</td> <td>49,245,364</td> </tr> <tr> <td>Year-end</td> <td>63,624,114</td> <td>50,143,775</td> </tr> </tbody> </table> <p><b>LAREDO OIL INC.</b></p> <p><b>Earnings, 9 mos. to Feb 28(Consol. - \$):</b></p> <table border="1"> <thead> <tr> <th></th> <th>2018</th> <th>2017</th> </tr> </thead> <tbody> <tr> <td>Cost &amp; expenses</td> <td>7,094,594</td> <td>7,980,513</td> </tr> <tr> <td>Operating income</td> <td>220,109</td> <td>(457,504)</td> </tr> <tr> <td>Interest expense</td> <td>23,407</td> <td>22,647</td> </tr> <tr> <td><b>Net income</b></td> <td><b>196,702</b></td> <td><b>(480,151)</b></td> </tr> <tr> <td>Earnings common share</td> <td></td> <td></td> </tr> <tr> <td>Primary</td> <td>\$(0.01)</td> <td>\$(0.01)</td> </tr> <tr> <td>Fully Diluted</td> <td>\$(0.01)</td> <td>\$(0.01)</td> </tr> <tr> <td>Common Shares:</td> <td></td> <td></td> </tr> <tr> <td>Full Diluted</td> <td>54,514,765</td> <td>54,514,765</td> </tr> <tr> <td>Year-end</td> <td>54,514,765</td> <td>54,514,765</td> </tr> </tbody> </table> <p><b>LAZURITON NANO BIOTECHNOLOGY (USA) INC</b></p> <p><b>Annual Report</b></p> <p><b>Consolidated Income Statement, Years Ended Dec. 31 (\$):</b></p> <table border="1"> <thead> <tr> <th></th> <th>2017</th> <th>2016</th> <th>2015</th> </tr> </thead> <tbody> <tr> <td>Total revenues</td> <td>196,593</td> <td>21,827</td> <td></td> </tr> <tr> <td>Cost &amp; expenses</td> <td>2,152,847</td> <td>886,618</td> <td></td> </tr> <tr> <td><b>Net income</b></td> <td><b>(1,957,091)</b></td> <td><b>(865,535)</b></td> <td></td> </tr> </tbody> </table> <p><b>General &amp; administrative expenses</b> 175,864 58,382 130,016</p> <p><b>Income (loss) from operations</b> (175,864) (58,382) (130,016)</p> <p><b>Interest income</b> 8 15 0</p> <p><b>Total other income</b> 8 15 0</p> <p><b>Income (loss) before income taxes</b> (175,856) (58,367) (130,016)</p> <p><b>Net income (loss)</b> (175,856) (58,367) (130,016)</p> <p><b>Weighted average shares outstanding</b></p> <p>- basic 93,534,247 60,000,000 14,655,352</p> <p><b>Weighted average shares outstanding</b></p> <p>- diluted 93,534,247 60,000,000 14,655,352</p> <p><b>Year end shares outstanding</b> □100,000,000 60,000,000 ...</p> <p><b>Net income (loss) per share - basic</b> \$0.00 \$0.00 \$(0.01)</p> <p><b>Net income (loss) per share - diluted</b> \$0.00 \$0.00 \$(0.01)</p> <p><b>Number of common stockholders</b> □54 □68 ...</p> <p>□ From June 2, 2015 (Inception); □ Shares increased due to the effect of issuance for cash; □ As of April 2, 2018; □ As of April 13, 2017</p> <p><b>Consolidated Balance Sheet, Years Ended Dec. 31 (\$):</b></p> <table border="1"> <thead> <tr> <th></th> <th>2017</th> <th>2016</th> <th>2015</th> </tr> </thead> <tbody> <tr> <td>Cash &amp; cash equivalents</td> <td>1,193</td> <td>100,928</td> <td></td> </tr> <tr> <td>Total current assets</td> <td>1,193</td> <td>100,928</td> <td></td> </tr> <tr> <td>Total assets</td> <td>1,193</td> <td>100,928</td> <td></td> </tr> <tr> <td>Accrued expenses</td> <td>11,231</td> <td>5,680</td> <td></td> </tr> <tr> <td>Due to a related parties</td> <td>94,201</td> <td>223,631</td> <td></td> </tr> <tr> <td>Total current liabilities</td> <td>105,432</td> <td>229,311</td> <td></td> </tr> <tr> <td>Total liabilities</td> <td>105,432</td> <td>229,311</td> <td></td> </tr> <tr> <td>Common stock</td> <td>10,000</td> <td>6,000</td> <td></td> </tr> <tr> <td>Additional paid-in capital</td> <td>250,000</td> <td>54,000</td> <td></td> </tr> <tr> <td>Retained earnings (accumulated deficits)</td> <td>(364,239)</td> <td>(188,383)</td> <td></td> </tr> <tr> <td>Total stockholders' equity (deficit)</td> <td>(104,239)</td> <td>(128,383)</td> <td></td> </tr> </tbody> </table> <p><b>Dividends:</b> No dividends paid.</p> <p><b>LAZURITON NANO BIOTECHNOLOGY (USA) INC</b></p> <p><b>Auditor's Report Auditor's Report</b></p> <p>The following is an excerpt from the Report of Independent Auditors, KCCW Accountancy Corp, as it appeared in Co.'s 2017 10-K report: "<b>Opinion on the Financial Statements</b> We have audited the accompanying balance sheets of Lazuriton Nano Biotechnology (U.S.A.) Inc. ("the Company") as of December 31, 2017 and 2016, the related statement of operations, stockholders' equity, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company at December 31, 2017 and 2016, and the results of its operations and its cash flows for the years ended December 31, 2017 and 2016, in conformity with the U.S. generally accepted accounting principles. The accompanying financial statements have been prepared assuming that Lazuriton Nano Biotechnology (U.S.A.) Inc. will continue as a going concern. As described in Note 2 to the financial statements, the Company has incurred losses from operations, has a working capital deficit, and is in need of additional capital to grow its operations so that it can become profitable. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans with regard to these matters are described in Note 2. The accompanying financial statements do not include any adjustments that might result from the outcome of this uncertainty."</p> <p>□ Shares increased due to the effects of conversion of shareholder loans to common stock; □ Shares increased due to the effect of issuance of common stock for conversion of debt; □ As of April 19, 2018; □ As of April 14, 2017; □ Approximately; □ As of April 14, 2016</p> <p><b>Consolidated Balance Sheet, Years Ended Dec. 31 (\$):</b></p> <table border="1"> <thead> <tr> <th></th> <th>2017</th> <th>2016</th> <th>2015</th> </tr> </thead> <tbody> <tr> <td>Cash</td> <td>1,084</td> <td>1,388</td> <td></td> </tr> <tr> <td>Other current assets</td> <td>595</td> <td>940</td> <td></td> </tr> <tr> <td>Total current assets</td> <td>1,679</td> <td>2,328</td> <td></td> </tr> <tr> <td>Furniture &amp; equipment</td> <td>...</td> <td>7,670</td> <td></td> </tr> <tr> <td>Less: accumulated depreciation</td> <td>...</td> <td>7,670</td> <td></td> </tr> <tr> <td>Intangible asset, net of amortization</td> <td>150</td> <td>1,125</td> <td></td> </tr> </tbody> </table> <p><b>LIFE ON EARTH INC</b></p> <p><b>Earnings, 9 mos. to Feb 28(Consol. - \$):</b></p> <table border="1"> <thead> <tr> <th></th> <th>2018</th> <th>2017</th> </tr> </thead> <tbody> <tr> <td>Cost &amp; expenses</td> <td>2,917,492</td> <td>3,161,137</td> </tr> <tr> <td>Operating income</td> <td>(608,757)</td> <td>(1,443,833)</td> </tr> <tr> <td><b>Net income</b></td> <td><b>(1,442,681)</b></td> <td><b>(2,514,227)</b></td> </tr> <tr> <td>Earnings common share</td> <td></td> <td></td> </tr> <tr> <td>Primary</td> <td>\$(0.07)</td> <td>\$(0.17)</td> </tr> <tr> <td>Fully Diluted</td> <td>\$(0.07)</td> <td>\$(0.17)</td> </tr> <tr> <td>Common Shares:</td> <td></td> <td></td> </tr> <tr> <td>Full Diluted</td> <td>20,170,432</td> <td>14,851,948</td> </tr> <tr> <td>Year-end</td> <td>21,949,394</td> <td>16,802,922</td> </tr> </tbody> </table> <p><b>LIFEAPPS BRANDS INC</b></p> <p><b>Annual Report</b></p> <p><b>Consolidated Income Statement, Years Ended Dec. 31 (\$):</b></p> <table border="1"> <thead> <tr> <th></th> <th>2017</th> <th>2016</th> <th>2015</th> </tr> </thead> <tbody> <tr> <td>Revenue</td> <td>3,793</td> <td>12,055</td> <td>139,660</td> </tr> <tr> <td>Cost of revenue</td> <td>49</td> <td>8,171</td> <td>115,600</td> </tr> <tr> <td>Gross profit (loss)</td> <td>3,744</td> <td>3,884</td> <td>24,060</td> </tr> <tr> <td>General &amp; administrative</td> <td>259,594</td> <td>259,892</td> <td>302,969</td> </tr> <tr> <td>Depreciation &amp; amortization</td> <td>975</td> <td>9,799</td> <td>38,352</td> </tr> <tr> <td>Total operating expenses</td> <td>260,569</td> <td>269,691</td> <td>341,321</td> </tr> <tr> <td>Operating income (loss)</td> <td>...</td> <td>(265,807)</td> <td>(317,261)</td> </tr> <tr> <td>Change in derivative liability</td> <td>...</td> <td>...</td> <td>(138,619)</td> </tr> <tr> <td>Financing related costs - related parties</td> <td>...</td> <td>...</td> <td>110,962</td> </tr> <tr> <td>Interest income (expense), net</td> <td>...</td> <td>...</td> <td>(48,926)</td> </tr> <tr> <td>Total other income (expense)</td> <td>...</td> <td>...</td> <td>(298,507)</td> </tr> <tr> <td>Income (loss) before income taxes</td> <td>(256,825)</td> <td>(265,807)</td> <td>(615,768)</td> </tr> <tr> <td><b>Net income (loss)</b></td> <td><b>(256,825)</b></td> <td><b>(265,807)</b></td> <td><b>(615,768)</b></td> </tr> <tr> <td>Weighted average shares outstanding</td> <td></td> <td></td> <td></td> </tr> <tr> <td>- basic</td> <td>27,006,662</td> <td>21,417,835</td> <td>13,072,129</td> </tr> <tr> <td>Weighted average shares outstanding</td> <td></td> <td></td> <td></td> </tr> <tr> <td>- diluted</td> <td>27,006,662</td> <td>21,417,835</td> <td>13,072,129</td> </tr> <tr> <td>Year end shares outstanding</td> <td>□87,704,686</td> <td>25,311,186</td> <td>□19,918,186</td> </tr> <tr> <td>Net income (loss) per share - basic</td> <td>\$(0.01)</td> <td>\$(0.01)</td> <td>\$(0.05)</td> </tr> <tr> <td>Net income (loss) per share - diluted</td> <td>\$(0.01)</td> <td>\$(0.01)</td> <td>\$(0.05)</td> </tr> <tr> <td>Number of full time employees</td> <td>2</td> <td>2</td> <td>2</td> </tr> <tr> <td>Number of common stockholders</td> <td>□20</td> <td>□15</td> <td>□13</td> </tr> </tbody> </table>								2018	2017	Total revenues	19,208,491	5,442,593	Cost & expenses	19,529,446	5,554,518	Operating income	(728,527)	(131,403)	Other income (expense), net	(23,944)		Net before taxes	(759,521)	(157,216)	Income taxes	66,178		<b>Net income</b>	<b>(825,699)</b>	<b>(157,216)</b>	Earnings common share			Primary	\$(0.01)	\$(0.01)	Fully Diluted	\$(0.01)	\$(0.01)	Common Shares:			Full Diluted	60,614,074	49,245,364	Year-end	63,624,114	50,143,775		2018	2017	Cost & expenses	7,094,594	7,980,513	Operating income	220,109	(457,504)	Interest expense	23,407	22,647	<b>Net income</b>	<b>196,702</b>	<b>(480,151)</b>	Earnings common share			Primary	\$(0.01)	\$(0.01)	Fully Diluted	\$(0.01)	\$(0.01)	Common Shares:			Full Diluted	54,514,765	54,514,765	Year-end	54,514,765	54,514,765		2017	2016	2015	Total revenues	196,593	21,827		Cost & expenses	2,152,847	886,618		<b>Net income</b>	<b>(1,957,091)</b>	<b>(865,535)</b>			2017	2016	2015	Cash & cash equivalents	1,193	100,928		Total current assets	1,193	100,928		Total assets	1,193	100,928		Accrued expenses	11,231	5,680		Due to a related parties	94,201	223,631		Total current liabilities	105,432	229,311		Total liabilities	105,432	229,311		Common stock	10,000	6,000		Additional paid-in capital	250,000	54,000		Retained earnings (accumulated deficits)	(364,239)	(188,383)		Total stockholders' equity (deficit)	(104,239)	(128,383)			2017	2016	2015	Cash	1,084	1,388		Other current assets	595	940		Total current assets	1,679	2,328		Furniture & equipment	...	7,670		Less: accumulated depreciation	...	7,670		Intangible asset, net of amortization	150	1,125			2018	2017	Cost & expenses	2,917,492	3,161,137	Operating income	(608,757)	(1,443,833)	<b>Net income</b>	<b>(1,442,681)</b>	<b>(2,514,227)</b>	Earnings common share			Primary	\$(0.07)	\$(0.17)	Fully Diluted	\$(0.07)	\$(0.17)	Common Shares:			Full Diluted	20,170,432	14,851,948	Year-end	21,949,394	16,802,922		2017	2016	2015	Revenue	3,793	12,055	139,660	Cost of revenue	49	8,171	115,600	Gross profit (loss)	3,744	3,884	24,060	General & administrative	259,594	259,892	302,969	Depreciation & amortization	975	9,799	38,352	Total operating expenses	260,569	269,691	341,321	Operating income (loss)	...	(265,807)	(317,261)	Change in derivative liability	...	...	(138,619)	Financing related costs - related parties	...	...	110,962	Interest income (expense), net	...	...	(48,926)	Total other income (expense)	...	...	(298,507)	Income (loss) before income taxes	(256,825)	(265,807)	(615,768)	<b>Net income (loss)</b>	<b>(256,825)</b>	<b>(265,807)</b>	<b>(615,768)</b>	Weighted average shares outstanding				- basic	27,006,662	21,417,835	13,072,129	Weighted average shares outstanding				- diluted	27,006,662	21,417,835	13,072,129	Year end shares outstanding	□87,704,686	25,311,186	□19,918,186	Net income (loss) per share - basic	\$(0.01)	\$(0.01)	\$(0.05)	Net income (loss) per share - diluted	\$(0.01)	\$(0.01)	\$(0.05)	Number of full time employees	2	2	2	Number of common stockholders	□20	□15	□13
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Total assets	1,829	3,453
Accounts payable & accrued expenses	124,620	130,708
Accrued salaries	601,154	446,554
Notes payable	20,000	...
Notes payable to related party	17,585	...
Advances due to related party	7,675	90,085
Total current liabilities	771,034	667,347
Total liabilities	771,034	667,347
Common stock	87,704	25,311
Additional paid-in capital	2,579,489	2,099,358
Deferred officer compensation	(391,010)	...
Retained earnings (accumulated deficit)	(3,045,388)	(2,788,563)
Total stockholders' equity (deficit)	(769,205)	(663,894)

□ Reclassified to conform with 2017 presentation

#### Recent Dividends:

##### 1. LifeApps Brands Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. LifeApps Brands Inc common.

No dividends paid.

#### LIFEAPPS BRANDS INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Haynie & Company, as it appeared in the 2017 10-K: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017, and the results of its operations and its cash flows for the year ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As more fully described in Note 2 to the financial statements, the Company has incurred net losses since inception and has negative cash flows from operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2 to the financial statements. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### LIVING 3D HOLDINGS INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	□2016 (revised)	2015
Revenue	8,205	14,436	6,795
Cost of revenue	5,128	6,282	6,300
Gross profit	3,077	8,154	495
General & administrative expenses	181,278	175,757	343,920
Gain on disposal of subsidiaries	...	...	2,121,795
Total operating expenses	181,278	175,757	...
Income (loss) from operations	...	...	1,778,370
Interest expense	...	...	16,267
Other income (expense)	...	...	(307)
Total other income (expenses)	...	...	(16,574)
Net income (loss)	(178,201)	(167,603)	1,761,796
Net income (loss) attributable to Living 3D Holdings, Inc.	...	...	1,761,796
Weighted average shares outstanding - basic	30,697,043	697,043	□697,035
Weighted average shares outstanding - diluted	30,697,043	697,043	□697,035
Year end shares outstanding	□70,697,043	697,043	□697,035

Net income (loss) per share - basic	\$(0.01)	\$(0.24)	□\$3.00
Net income (loss) per share - diluted	\$(0.01)	\$(0.24)	□\$3.00
Number of full time employees	0	...	0
Number of common stockholders	□5129	...	□680

□ Restated to reflect the acquisition of Hong Kong Cryptocurrency Exchange Limited by company accounted for business combination between entities under common control; □ Adjusted for 1-for-100 reverse stock split, December 2, 2016; □ Shares increased due to the effect of issuance of common stock in connection with acquisition of subsidiaries; □ Approximately; □ As of April 17, 2018; □ As of March 30, 2016

##### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	□2016 (revised)
Cash & cash equivalents	50,668	667
Accounts receivable	7,257	4,308
Total current assets	57,925	4,975
Website development costs	153,846	...
Property & equipment, net	2,097	3,669
Total assets	213,868	8,644
Accounts payable	5,128	...
Accrued liabilities & other payable	184,069	149,832
Due to related party	441,197	98,419
Total current liabilities	630,394	248,251
Total liabilities	630,394	248,251
Common stock	70,697	697
Additional paid-in capital	(69,215)	(497)
Retained earnings (accumulated deficit)	(418,008)	(239,807)
Total Living 3D Holdings, Inc. shareholders' equity (deficit)	(416,526)	(239,607)
Total shareholder's equity (deficit)	(416,526)	(239,607)

□ Restated to reflect the acquisition of Hong Kong Cryptocurrency Exchange Limited by company accounted for business combination between entities under common control

#### Recent Dividends:

##### 1. Living 3D Holdings Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Living 3D Holdings Inc common.

No dividends paid.

#### LIVING 3D HOLDINGS INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2017 10-K: "We have audited the accompanying consolidated balance sheets of Living 3D Holdings, Inc. and its subsidiaries (collectively, the "Company") as of December 31, 2017 and 2016, and the related consolidated statements of operations, changes in shareholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### LKA GOLD INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	□2015 (revised)
Sales - precious metals	...	...	170,549
Exploration & related costs	...	...	0
Gross margin (deficit)	...	...	0
Exploration & related costs	88,036	75,434	685,383
Professional fees	66,382	66,303	86,915
General & administrative	116,461	123,056	133,046
Officer salaries & bonus	150,000	150,000	150,000
Total operating expenses	420,879	414,793	□1,053,344
Operating income (loss)	(420,879)	(414,793)	(884,795)
Gain (loss) on derivative	718,337	(303,975)	43,722
Gain on sale of mine claims	12,205	...	...
Interest expense, net	137,081	34,759	32,487
Total other income (expense)	593,461	(338,734)	11,235
Net income (loss)	172,582	(753,527)	(873,560)
Weighted average shares outstanding - basic	19,190,972	19,121,528	19,121,528
Weighted average shares outstanding - diluted	20,790,972	19,121,528	19,121,528
Year end shares outstanding	19,261,770	19,121,528	19,121,528
Net income (loss) per share - basic	\$0.01	\$(0.04)	\$(0.05)
Net income (loss) per share - diluted	\$(0.02)	\$(0.04)	\$(0.05)
Number of full time employees	2	2	1
Number of part time employees	...	...	1
Number of common stockholders	□507	□507	□507

□ Reclassified to conform with 2016 presentation; □ As reported by Company; □ Approximately

##### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Restricted cash	...	1,101
Prepaid expenses	833	625
Total current assets	833	1,726
Land	376,442	376,442
Mining claims	12,137	12,137
Land improvements	128,580	128,580
Automobile	66,923	66,923
Mining equipment	124,976	124,976
Buildings	42,055	42,055
Unamortized asset retirement obligation	98,027	98,027
Accumulated depreciation	390,252	381,621
Total fixed assets, net of accumulated depreciation	458,888	467,519
Reclamation bonds	100,042	100,042
Total assets	559,763	569,287
Accounts payable	92,633	80,668
Accounts payable - related party	23,905	40,095
Cash overdraft	981	...
Notes payable - related party	7,500	5,500
Wastewater discharge liability	99,974	75,000
Derivative liability	341,285	659,622
Convertible notes payable - related party	□40,661	...
Convertible note payable	□8,132	...
Note payable	10,000	10,000
Accrued interest payable	38,166	7,404

Accrued wages & advances payable to officer	113,257	163,257
Total current liabilities	776,494	1,041,546
Convertible notes payable - related party, net	21,430	2,290
Convertible note payable, net	10,712	4,051
Asset retirement obligation	122,950	122,950
Total liabilities	931,586	1,170,837
Common stock	19,262	19,165
Additional paid-in capital	18,020,363	17,963,315
Treasury stock, at costs	86,692	86,692
Retained earnings (accumulated deficit)	(18,324,756)	(18,497,338)
Total stockholders' equity (deficit)	(371,823)	(601,550)

Weighted average shares outstanding - diluted	2,301,968	2,301,968	2,301,968
Year end shares outstanding	2,301,968	2,301,968	2,301,968
Net income (loss) per share - basic	\$(0.23)	\$(0.22)	\$(0.21)
Net income (loss) per share - diluted	\$(0.23)	\$(0.22)	\$(0.21)
Number of common stockholders	61	61	61

Reclassified to conform with 2017 presentation; Approximately: As of April 16, 2018; As of March 30, 2017; As of March 30, 2016

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016	2015
		(revised)	(revised)
Prepaid expenses & other current assets	510	7,394	510
Total current assets	510	7,394	510
Intangible assets, net	...	20,583	...
Total assets	510	27,977	510
Accrued interest on note payable	1,987,723	1,667,083	...
Accrued general & administrative expenses	129,064	123,528	...
Other payable	727,500	727,500	...
Due to related party	554,832	380,196	...
Note payable	1,337,600	1,337,600	...
Total current liabilities	4,736,719	4,235,907	...
Common stock	2,302	2,302	...
Additional paid-in capital	22,487,937	22,487,937	...
Retained earnings (accumulated deficit)	(27,226,448)	(26,698,169)	...
Total stockholders' equity (deficit)	(4,736,209)	(4,207,930)	...

**Recent Dividends:**

1. **LogicQuest Technology Inc series D convertible non-redeemable preferred.**  
No dividends paid.

2. **LogicQuest Technology Inc common.**  
No dividends paid.

3. **LogicQuest Technology Inc series C convertible non-redeemable preferred.**  
No dividends paid.

**Annual Dividends:**

1. **LogicQuest Technology Inc series D convertible non-redeemable preferred.**  
No dividends paid.

2. **LogicQuest Technology Inc common.**  
No dividends paid.

3. **LogicQuest Technology Inc series C convertible non-redeemable preferred.**  
No dividends paid.

**LOGICQUEST TECHNOLOGY INC Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in the 2017 10 K report: "We have audited the accompanying balance sheets of Logicquest Technology, Inc. (the "Company") as of December 31, 2017 and 2016, and the related statements of operations, changes in stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 10 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**LOLLIPOP CORP**

**Trading Suspension Development** On Apr. 12, 2018, it appears to the Securities and Exchange Commission that there is a lack of current and accurate public information concerning the securities of Co. because questions have arisen as to their operating status, if any. Co. is quoted on OTC Link operated by OTC Markets Group, Inc. The staff of the Securities and Exchange Commission has independently endeavored to determine whether Co. is operating. The staff of the Securities and Exchange Commission also determined that Co. has posted any information with OTC Markets Group, Inc. or filed any information with the Securities and Exchange Commission for the past two years. The Commission is of the opinion that the public interest and the protection of investors require a suspension of trading in the securities of Co. Therefore, pursuant to Section 12(k) of the Securities Exchange Act of 1934, that trading in the securities of Co. was suspended for the period from 9:30 a.m. EDT on Apr. 9, 2018, through 11:59 p.m. EDT on Apr. 20, 2018.

**MANHATTAN SCIENTIFICS, INC.**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
		(revised)	(revised)
Revenue	142,000	150,000	64,000
Direct cost of revenue	189,000	43,000	...
General & administrative expenses	2,056,000	3,155,000	3,378,000
Research & development	175,000	3,335,000	2,937,000
Total operating costs & expenses	2,420,000	6,533,000	6,315,000
Income (loss) from operations before other income & expenses	(2,278,000)	(6,383,000)	(6,251,000)
Gain on settlement agreement	...	...	14,938,000
Gain (loss) on forgiveness of debt	...	763,000	...
Loss on fair value adjustment of investments	(4,117,000)	...	...
Other income	1,000	...	...
Gain on deconsolidation of subsidiary	7,940,000	...	...
Interest & other expenses	...	488,000	675,000
Net income (loss) before income taxes	...	...	8,012,000
Net income (loss)	1,546,000	(6,108,000)	8,012,000
Weighted average shares outstanding - basic	533,781,064	534,680,493	521,647,718
Weighted average shares outstanding - diluted	533,781,064	534,680,493	593,445,900
Year end shares outstanding	533,781,064	533,781,064	533,842,401
Net earnings (loss) per share - basic	\$0.00	\$(0.01)	\$0.02
Net earnings (loss) per share - diluted	\$0.00	\$(0.01)	\$0.01
Number of full time employees	1	...	...
Total number of employees	...	11	11
Number of common stockholders	643	643	643

Reclassified to conform with 2017 presentation; Approximately: As of March 30, 2018; As of March 30, 2017; As of March 30, 2016

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016	2015
		(revised)	(revised)
Cash & cash equivalents	269,000	1,068,000	...
Accounts receivable	...	44,000	...
Prepaid expenses	9,000	...	...
Total current assets	278,000	1,112,000	...
Investments	5,505,000	2,000	...
Property & equipment,	...	...	...

Net of debt issue costs - convertible notes payable: 209,339; Net of debt issue costs - convertible notes payable: \$41,868; Net of debt issue costs - convertible notes payable: \$328,570; Net of debt discount - convertible notes payable: \$247,710; Net of debt issue costs - convertible notes payable: \$247,710; Net of debt discount - convertible notes payable: \$240,465; Net of debt issue costs - convertible notes payable: \$139,288; Net of debt discount - convertible notes payable: \$145,949; Net of debt issue costs - convertible notes payable: \$145,949; Net of debt discount - convertible notes payable: \$49,051

**Recent Dividends:**

1. **LKA Gold Inc 9% non-voting preferred.**  
No dividends paid.

2. **LKA Gold Inc common.**  
No dividends paid.

**Annual Dividends:**

1. **LKA Gold Inc 9% non-voting preferred.**  
No dividends paid.

2. **LKA Gold Inc common.**  
No dividends paid.

**LKA GOLD INC**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2017 10-K: "We have audited the accompanying consolidated balance sheets of LKA Gold, Inc. and its subsidiary (collectively, the "Company") as of December 31, 2017 and 2016, and the related consolidated statements of operations, stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 10 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 10. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**LOGICQUEST TECHNOLOGY INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
		(revised)	(revised)
Selling, general & administrative expenses	211,286	176,078	165,787
Income (loss) from operations	(211,286)	(176,078)	(165,787)
Gain on disposal of intangible assets	3,647	...	...
Interest expense	320,640	321,190	320,640
Total other income (expense)	(316,993)	(321,190)	...
Net income (loss)	(528,279)	(497,268)	(486,427)
Weighted average shares outstanding - basic	2,301,968	2,301,968	2,301,968

net.....	8,000	165,000
Assets received in settlement agreement.....	5,030,000	5,724,000
Intellectual property, net.....	23,000	630,000
Other assets.....	2,000	2,000
Total assets.....	10,846,000	7,635,000
Accounts payable & accrued expenses.....	209,000	472,000
Accrued expenses - related parties.....	1,418,000	968,000
Note payable to related party.....	...	275,000
Total current liabilities.....	1,627,000	1,715,000
Convertible notes payable.....	...	2,139,000
Total long-term liabilities.....	...	2,139,000
Total liabilities.....	1,627,000	3,854,000
Series D convertible.....	1,058,000	1,058,000
Common stock.....	534,000	534,000
Additional paid-in-capital.....	67,289,000	63,527,000
Retained earnings (accumulated deficit).....	(59,662,000)	(61,338,000)
Total stockholder's equity (deficit).....	8,161,000	2,723,000

<sup>□</sup> Reclassified to conform with 2017 presentation

#### Recent Dividends:

1. **Manhattan Scientifics, Inc. series B convertible preferred.**  
No dividends paid.
2. **Manhattan Scientifics, Inc. common.**  
No dividends paid.
3. **Manhattan Scientifics, Inc. series D convertible preferred.**  
No dividends paid.

#### Annual Dividends:

1. **Manhattan Scientifics, Inc. series B convertible preferred.**  
No dividends paid.
2. **Manhattan Scientifics, Inc. common.**  
No dividends paid.
3. **Manhattan Scientifics, Inc. series D convertible preferred.**  
No dividends paid.

#### MANHATTAN SCIENTIFICS, INC.

##### Auditor's Report Auditor's Report

#### MANZO PHARMACEUTICALS INC

**Trading Suspension Development** On Mar. 9, 2018, it appears to the Securities and Exchange Commission that there is a lack of accurate information concerning the securities of Co. because of questions that have arisen regarding publicly available information about Co. in the CEO's website, concerning, among other things, the CEO's investment background, his role at Co. and the prospects of Co. The Commission is of the opinion that the public interest and the protection of investors require a suspension of trading in the securities of Co. Therefore, it is ordered, pursuant to Section 12(k) of the Securities Exchange Act of 1934, that trading in the securities of Co. was suspended for the period from 9:30 a.m. EST on Mar. 9, 2018, through 11:59 pm EDT on Mar. 22, 2018.

#### MARIJUANA COMPANY OF AMERICA INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	<sup>□</sup> 2016 (revised)	<sup>□</sup> 2015 (revised)
Net sales.....	26,830	8,729	...
Cost of sales.....	14,294	2,815	...
Gross profit.....	12,536	5,914	...
Selling, general & administrative expenses.....	21,272,758	4,744,382	279,325
Impairment of intellectual property.....	...	...	200,000
Impairment of joint venture.....	2,292,500	...	...
Depreciation.....	2,576	...	...
Total operating expenses.....	23,567,834	4,744,382	479,325
Net loss from operations.....	(23,555,298)	(4,738,468)	(479,325)
Interest expense.....	5,842,802	530,411	...
Loss on equity investment.....	(61,298)	...	...

Loss (gain) on change in fair value of derivative liabilities.....	4,329,743	(14,208)	...
Gain on settlement of debt.....	347,221	(147,785)	(174,093)
Total other income (expenses).....	(9,886,622)	(663,988)	(174,093)
Income (loss) before income taxes.....	(33,441,920)	(5,402,456)	(653,418)
<b>Net income (loss).....</b>	<b>(33,441,920)</b>	<b>(5,402,456)</b>	<b>(653,418)</b>
Weighted average shares outstanding - basic.....	1,929,424,081	1,286,547,260	943,887,417
Weighted average shares outstanding - diluted.....	1,929,424,081	1,286,547,260	943,887,417
Year end common shares outstanding.....	<sup>□</sup> 2,103,464,006	<sup>□</sup> 1,620,996,998	1,111,299,628
Net earnings (loss) per common share - basic.....	\$(0.02)	\$(0.00)	\$0.00
Net earnings (loss) per common share - diluted.....	\$(0.02)	\$(0.00)	\$0.00
Number of full time employees.....	6	...	...
Number of common stockholders.....	371	...	...

<sup>□</sup> Reclassified to conform with 2017 presentation; <sup>□</sup> Reclassified to conform with 2016 presentation; <sup>□</sup> Shares increased due to the effect of for services rendered, in connection with joint venture, in settlement of convertible notes payable, in settlement of related party notes payable; <sup>□</sup> Shares increased due to the effect of replacement of previously canceled common shares, sale of common stock, and issued for accrued officer compensation; <sup>□</sup> Share increased due to the effect of issuance stock for services, sale common stock, settlement of note payable and cancellation of previously issued common stock

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)
Cash.....	249,831	147,486
Accounts receivables, net.....	4,862	9,124
Inventories.....	163,720	83,475
Total current assets.....	418,413	240,085
Computer equipment.....	11,004	...
Furniture & fixtures.....	5,140	...
Property & equipment, gross.....	16,144	...
Less accumulated depreciation.....	2,576	...
Property & equipment, net.....	13,568	...
Investments.....	695,477	...
Security deposit.....	2,500	...
Total assets.....	1,129,958	240,085
Accounts payable.....	306,561	324,889
Accrued compensation.....	...	32,710
Accrued interest.....	40,155	4,800
Debt obligation of Joint venture.....	1,500,000	...
Notes payable - related party.....	542,573	7,487
Convertible notes payable.....	<sup>□</sup> 394,555	...
Warrant liability.....	5,859,635	...
Derivative liability.....	1,934,097	...
Total current liabilities.....	10,577,576	369,886
Convertible note payable-DTTO- due April 30, 2018.....	111,111	...
Convertible notes payable-St George-last due April 27, 2019.....	1,688,920	...
Total.....	1,800,031	...
Less debt discounts.....	(1,232,620)	...
Net.....	567,411	...
Less current portion.....	394,555	...
Convertible notes payable.....	<sup>□</sup> 172,856	...
Derivative liability.....	697,278	...
Total long term debt.....	870,134	...
Total liabilities.....	11,447,710	369,886

Preferred stock - class A.....	10,000	10,000
Common stock.....	2,103,464	1,620,996
Additional paid-in capital.....	30,456,888	7,685,387
Retained earnings (deficit accumulated) during the development stage.....	(42,888,104)	(9,446,184)
Total stockholders' equity (deficit).....	(10,317,752)	(129,801)

<sup>□</sup> Net of debt discount - convertible notes payable: \$924,340; <sup>□</sup> Net of debt discount - convertible notes payable: \$308,280

#### Recent Dividends:

1. **Marijuana Company Of America Inc class A preferred.**  
No dividends paid.
2. **Marijuana Company Of America Inc common.**  
No dividends paid.

#### Annual Dividends:

1. **Marijuana Company Of America Inc class A preferred.**  
No dividends paid.
2. **Marijuana Company Of America Inc common.**  
No dividends paid.

#### MARIJUANA COMPANY OF AMERICA INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditor, L&L CPAS, PA, as it appeared in Co.'s 2017 10-K report: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and December 31, 2016, and the results of its operations, changes in stockholders' deficit and cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. The Company has suffered recurring operating losses, has an accumulated stockholders' deficit, has negative working capital, has had no revenues from operations, and has yet to generate an internal cash flow that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### MARINA BIOTECH INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	<sup>□</sup> 2016 (revised)	<sup>□</sup> 2015
License & other revenues.....	...	...	680,000
Research & development expenses.....	...	...	801,000
Research & development.....	907,493	132,513	...
General & administrative expense.....	4,732,221	576,028	3,868,000
Amortization.....	450,903	49,189	...
Total operating expenses.....	6,090,617	757,730	4,669,000
Income (loss) from operations.....	(6,090,617)	(757,730)	(3,989,000)
Interest & other expense.....	...	...	1,000
Interest expense.....	78,890	3,513	...
Change in fair value liability of warrants.....	...	(75,100)	...
Amortization of debt discount.....	49,041	...	...
Change in fair value liability for price adjustable warrants.....	...	...	7,309,000
Gain (loss) on settled liabilities.....	...	...	18,000
Total other income (expense), net.....	(127,931)	(78,613)	7,326,000
Income (loss) before provision for income taxes.....	(6,218,548)	(836,343)	...



Provision for income taxes	800	800	...
<b>Net income (loss)</b>	(6,219,348)	(837,143)	3,337,000
Deemed dividend related to discount on beneficial conversion feature in Series D convertible preferred shares	...	...	690,000
Net income (loss) applicable to common stockholders	...	...	2,647,000
Weighted average shares outstanding - basic	9,836,109	10,474,743	2,630,239
Weighted averages shares outstanding - diluted	9,836,109	10,474,743	3,287,496
Year end shares outstanding	10,521,728	10,897,977	2,770,434
Net income (loss) per share - basic	\$(0.63)	\$(0.20)	\$1.00
Net income (loss) per share - diluted	\$(0.63)	\$(0.20)	\$(1.40)
Number of full time employees	...	...	1
Total number of employees	7	4	...
Number of common stockholders	43	277	...
Number of beneficiary stockholders	...	...	9,259

Reclassified to conform with 2017 presentation; 2015 and prior years financials are for the Company prior to reverse merger with IThenaPharma, Inc.; Adjusted for 1-for-10 stock split, August 3, 2017; As of April 16, 2018; As of March 30, 2017; Approximately; As of September 22, 2015

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016	2015
Cash	106,378	105,347	...
Prepaid expenses & other current assets	18,565	211,133	...
Total current assets	124,943	316,480	...
Intangible assets	2,555,974	2,311,877	...
Goodwill	3,502,829	3,558,076	...
Total intangibles	6,058,803	5,869,953	...
Total assets	6,183,746	6,186,433	...
Accounts payable	1,033,353	663,261	...
Due to related party	1,336,518	130,957	...
Accrued fee payable	320,000	...	...
Notes payable	444,223	435,998	...
Notes payable - related parties	1,462,040	250,000	...
Fair value of liabilities for price adjustable warrants	...	141,723	...
Total current liabilities	5,735,503	2,967,669	...
Common stock	63,127	53,863	...
Additional paid-in capital	8,413,823	5,115,983	...
Retained earnings (accumulated deficit)	(8,028,707)	(1,951,082)	...
Total stockholders' equity (deficit)	448,243	3,218,764	...

Reclassified to conform with 2017 presentation

#### Recent Dividends:

1. Marina Biotech Inc series D convertible preferred. No dividends paid.
  2. Marina Biotech Inc series C convertible preferred. No dividends paid.
  3. Marina Biotech Inc common. No dividends paid.
- Annual Dividends:**
1. Marina Biotech Inc series D convertible preferred. No dividends paid.
  2. Marina Biotech Inc series C convertible preferred.

No dividends paid.  
**3. Marina Biotech Inc common.**  
 No dividends paid.

#### MARINA BIOTECH INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Squar Milner LLP, as it appeared in Co.'s 2017 10-K report: "We have audited the accompanying consolidated balance sheets of Marina Biotech, Inc. and its subsidiaries (the Company) as of December 31, 2017 and 2016, the related consolidated statements of operations, stockholders' equity and cash flows for the years then ended, and the related notes to the consolidated financial statements (collectively, the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and negative cash flows from operations and has had recurring negative working capital. This raises substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters also are described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### MASSROOTS INC Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Revenues	319,242	701,581	213,963
Cost of revenues	630	180,427	57,611
Advertising	960,239	985,342	717,773
Impairment expense	3,796,991	...	...
Payroll & related expenses	3,104,407	2,112,879	1,381,071
Payroll taxes related to stockbased compensation	1,599,489	...	...
Stock based compensation	22,107,949	7,380,431	2,722,662
Amortization of software costs	389,059	...	...
Other general & administrative expenses	5,164,438	3,644,881	1,459,946
Total general & administrative expenses	37,123,202	14,303,960	6,339,063
Income (loss) from operations	(36,803,960)	(13,602,379)	(6,125,100)
Gain (loss) on change in fair value of derivative liabilities	(7,000,835)	(581,912)	(2,236,401)
Gain on sale of securities	75,000	...	...
Interest expense	659,774	3,845,833	111,397
Total other income (expense)	(7,585,609)	(4,427,745)	(2,347,798)
Net income (loss) before income taxes	(44,389,569)	(18,030,124)	(8,472,898)
<b>Net income (loss)</b>	(44,389,569)	(18,030,124)	(8,472,898)
Weighted average shares outstanding - basic	97,213,230	53,151,429	43,834,157
Weighted average shares outstanding - diluted	97,213,230	53,151,429	43,834,157
Year end shares outstanding	112,165,839	71,908,370	46,939,966
Net income (loss) per share - basic	\$(0.46)	\$(0.34)	\$(0.19)
Net income (loss) per share - diluted	\$(0.46)	\$(0.34)	\$(0.19)
Number of full time employees	5	31	33
Number of part time employees	2	3	3

Total number of employees	...	...	36
Number of common stockholders	170	111	4,400

Reclassified to conform with 2016 presentation; Shares increased due to the effect of 2016 stock grants, for services, upon exercise of warrants, upon cashless exercise of warrants, upon cashless exercise of options, sale of common stock; Shares increased due to the effect of settlement of convertible notes, to acquire Odava Inc. and to acquire DDDigital Inc.; Shares increased due to the effect of stock grants, services rendered, exercise of warrants and options for cash & options for cash & cashless exercise of warrants and options; Shares increased due to the effect of sale of common stock, settlement of convertible notes and penalties related to convertible notes; As of April 11, 2018; As of March 20, 2017; As of April 25, 2016

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash	1,201,587	374,490
Accounts receivable	...	3,306
Prepaid expense	16,556	...
Total current assets	1,218,143	377,796
Computers	55,244	72,124
Office equipment	43,590	36,850
Less: accumulated depreciation	43,688	31,652
Property & equipment, net	55,146	77,322
Investments	403,249	235,000
Software cost	863,941	...
Deposits & other assets	33,502	33,502
Total assets	2,573,981	723,620
Accounts payable	1,257,783	382,550
Accrued payroll & related	1,601,232	...
Advances	800,394	...
Deferred revenue	...	27,010
Convertible notes payable	796,991	...
Derivative liability	9,493,307	1,301,138
Total current liabilities	13,949,707	1,710,698
Convertible notes payable, long term	...	108,100
Total liabilities	13,949,707	1,818,798
Common stock	112,166	71,908
Common stock to be issued	12,573	1,740
Additional paid in capital	63,315,749	28,693,819
Subscriptions receivable	(564,000)	...
Retained earnings (accumulated deficit)	(74,252,214)	(29,862,645)
Total stockholders' equity (deficit)	(11,375,726)	(1,095,178)

Net of amortization - software cost: \$389,059

#### Recent Dividends:

##### 1. MassRoots Inc common.

No dividends paid.

##### Annual Dividends:

##### 1. MassRoots Inc common.

No dividends paid.

#### MASSROOTS INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, RBMSM LLP, as it appeared in the 2017 10 K report: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheet of MassRoots, Inc. and subsidiaries (The "Company") as of December 31, 2017, and the related consolidated statements of operations, stockholders' equity (deficit), and cash flow for the year ended December 31, 2017 and the related notes (collectively referred to as the consolidated financial statements). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017, and the consolidated results of its operations and its cash flows for the year ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The Company's Ability to Continue as a Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has

an accumulated deficit, recurring losses, and expects continuing future losses, and has stated that substantial doubt exists about the Company's ability to continue as a going concern. Management's evaluation of the events and conditions and management's plans regarding these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty. Basis for Opinion These consolidated financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's consolidated financial statements based on our audits. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) (PCAOB) and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audit in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. The Company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. As part of our audits, we are required to obtain an understanding of internal control over financial reporting, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. Our audit included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audits also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audits provide a reasonable basis for our opinion."

#### MEDICAL MARIJUANA INC

Earnings, 9 mos. to Sep 30 (Consol. - \$):

	2017	2016
Total revenues	7,783,297	2,188,671
Cost & expenses	9,366,107	3,169,759
Operating income	(1,730,587)	(1,139,670)
Interest income	76,438	22,745
Other income (expense), net		(322,246)
Gains or losses		72,412
<b>Net income</b>	<b>(2,959,173)</b>	<b>(4,286,818)</b>
Earnings common share		
Common Shares:		
Year-end	3,204,480	1,025,841,854

Consolidated Balance Sheet Items, as of (\$):

	2017
Assets:	
Cash & equivalents	1,205,946
Inventories	3,924,518
Current assets	9,063,044
Net property & equip.	478,259
Total assets	347,306,609
Liabilities:	
Current liabilities	1,541,355
Long-term debt	11,629,207
Stockholders' equity	334,136,047
Net current assets	7,521,689

#### MESSAGEBONE INC

Earnings, 6 mos. to Feb 28 (Consol. - \$):

	2018	2017
Cost & expenses	12,743	15,588
<b>Net income</b>	<b>(12,743)</b>	<b>(15,588)</b>
Earnings common share		
Common Shares:		
Full Diluted	75,440,000	344,975,470
Year-end	75,440,000	75,440,000

#### MIDWEST ENERGY EMISSIONS CORP.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Product sales	26,050,032	28,920,051	5,028,184
Equipment sales	794,206	2,699,051	6,939,412
Demonstration & consulting services	654,842	726,438	664,323
Total revenues	27,499,080	32,345,540	12,631,919
Cost of sales	19,016,932	23,030,404	10,764,835
Selling, general &			

administrative expenses	8,471,096	7,257,445	4,220,606
Settlement charges	...	...	1,335,394
Total costs & expenses	27,488,028	30,287,849	16,320,835
Operating income (loss)	11,052	2,057,691	(3,688,916)
Interest expense	2,154,570	3,816,855	6,213,897
Letter of credit fees	219,333	226,000	...
Change in value of warrant liability	...	...	(3,194,189)
Gain (loss) on debt restructuring	...	(14,105,076)	...
Debt conversion inducement expense	...	...	1,123,380
Total other income (expense)	(2,373,903)	(18,147,931)	(10,531,466)
Income (loss) before income taxes	(2,362,851)	(16,090,240)	(14,220,382)
Current - state & local income taxes	...	...	41,149
Current income taxes	40,422	27,331	41,149
Deferred federal income taxes	500,000	(500,000)	...
Provision (benefit) for income taxes	540,422	(472,669)	41,149
<b>Net income (loss)</b>	<b>(2,903,273)</b>	<b>(15,617,571)</b>	<b>(14,261,531)</b>
Weighted average shares outstanding - basic	75,061,800	50,646,328	44,160,298
Weighted average shares outstanding - diluted	75,061,800	50,646,328	44,160,298
Year end shares outstanding	76,246,113	73,509,663	47,194,118
Earnings (loss) per share from continuing operations - basic	\$(0.03)	\$(0.32)	...
Net earnings (loss) per share - basic	\$(0.03)	\$(0.32)	\$(0.32)
Earnings (loss) per share from continuing operations - diluted	\$(0.03)	\$(0.32)	...
Net earnings (loss) per share - diluted	\$(0.03)	\$(0.32)	\$(0.32)
Number of full time employees	17	...	12
Number of common stockholders	433	...	473

□ Restated to reflect the Financing Agreement with AC Midwest Energy; □ Restated to reflect the Financing Agreement with AC Midwest Energy; □ Reclassified to conform with 2016 presentation; □ Shares increased due to the effect of issuance of shares for interest, conversion of debt, exercise of warrants and options, and sale of stock

Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents	2,418,427	7,751,557
Accounts receivable, gross	2,931,353	3,553,096
Allowance for doubtful accounts	0	0
Accounts receivable	2,931,353	3,553,096
Inventory	659,579	609,072
Prepaid expenses & other assets	210,535	199,495
Total current assets	6,219,894	12,113,220
Equipment & installation	1,965,659	1,823,594
Trucking equipment	1,010,961	926,614
Office equipment	27,155	27,155
Computer equipment & software	117,212	111,518
Total property & equipment	3,120,987	2,888,881
Less: accumulated depreciation	2,067,786	1,420,755
Construction in progress	1,675,792	1,101,228

Property & equipment, net	2,728,993	2,569,354
Deferred tax asset	...	500,000
Intellectual property, net	2,934,862	52,945
Customer acquisition costs, net	172,333	642,203
Total assets	12,056,082	15,877,722
Account payable & accrued expenses	1,795,703	4,363,553
Current portion of notes payable	2,500,000	1,500,000
Current portion of convertible notes payable	1,461,417	...
Current portion of equipment notes payable	61,177	39,499
Customer credits	167,000	590,206
Accrued interest	77,500	78,750
Deferred revenue	517,060	...
Total current liabilities	6,579,857	6,572,008
Notes payable, net of discount & issuance costs	9,733,361	11,678,669
Convertible notes payable, net of discount & issuance costs	...	1,142,154
Equipment notes payable	167,650	143,135
Total liabilities	16,480,868	19,535,966
Common stock	76,246	73,510
Additional paid-in capital	42,165,620	40,031,625
Retained earnings (accumulated deficit)	(46,666,652)	(43,763,379)
Total stockholders' equity (deficit)	(4,424,786)	(3,658,244)

□ Restated to reflect the Financing Agreement with AC Midwest Energy

Recent Dividends:

1. Midwest Energy Emissions Corp. series A preferred.

No dividends paid.

2. Midwest Energy Emissions Corp. common.

No dividends paid.

Annual Dividends:

1. Midwest Energy Emissions Corp. series A preferred.

No dividends paid.

2. Midwest Energy Emissions Corp. common.

No dividends paid.

MIDWEST ENERGY EMISSIONS CORP.

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Schneider Downs & Co., Inc., as it appeared in Co.'s 2017 10-K: "Opinion on the Consolidated Financial Statements We have audited the accompanying consolidated balance sheets of Midwest Energy Emissions Corporation (the Company) as of December 31, 2017 and 2016, and the related consolidated statements of operations, stockholders' deficit and cash flows for each of the years in the two-year period ended December 31, 2017 and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Midwest Energy Emissions Corporation as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. Substantial Doubt Regarding Going Concern As disclosed in Note 3 to the financial statements, the Company has experienced a net loss, and has an accumulated deficit of \$46,667,000. The Company has convertible notes maturing during 2018 of \$1,550,000 and current principal payments due in 2018 on outstanding promissory notes of \$2,550,000. These matters raise substantial doubt regarding the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3 to the financial statements. The financial statements do not include any adjustments related to the outcome of this uncertainty. Change in Accounting Principle - Early Adoption of Provisions in ASU 2017-11 As discussed in Note 2 to the financial statements, the Company has changed its method of accounting for the classification of certain liability-classified financial instruments with down round features in 2017 and 2016 due to the adoption of Accounting Standards Update ("ASU") 2017-11, "Earning Per Share (Topic 260) ; Distinguishing Liabilities from Equity (Topic 480) ; Derivatives

and Hedging (Topic 815). Basis for Opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audit. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) ("PCAOB") and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audits in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. The Company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. As part of our audits, we are required to obtain an understanding of internal control over financial reporting, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. Our audits included performing procedures to assess the risk of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures include examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audits also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audits provide a reasonable basis for our opinion."

**MILLENNIUM BLOCKCHAIN INC**

**Earnings, 6 mos. to Jan 31(Consol. - \$):**

	2018	2017
Cost & expenses	232,916	34,987
Operating income	(245,715)	(36,242)
Other income (expense), net	28,001	84,645
Gains or losses	79,110	79,110
<b>Net income</b>	<b>(277,607)</b>	<b>96,581</b>
Earnings common share		
Primary	\$ .00	\$0.01
Fully Diluted	\$ .00	\$0.01
Common Shares:		
Full Diluted	118,785,239	14,567,739
Year-end	118,785,391	

**MONARCH CEMENT CO.**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Net sales	168,079,763	165,231,735	147,899,622
Cost of sales	119,052,321	120,142,145	115,187,416
Gross profit (loss) from operations	49,027,442	45,089,590	32,712,206
Selling, general & administrative expenses	21,938,552	16,397,383	15,780,087
Income (loss) from operations	27,088,890	28,692,207	16,932,119
Interest income	155,110	117,478	94,592
Interest expense	28,694	119,776	230,388
Loss on impairment of equity investments	...	1,065,662	...
Gain (loss) on sale of equity investments	165,212	9,721	8,343,407
Dividend income	600,142	515,019	558,323
Other income (expense), net	565,257	529,600	1,013,357
Total other income (expense)	1,457,027	(13,620)	9,779,291
Income (loss) from before income taxes	28,545,917	28,678,587	26,711,410
Taxes currently payable	6,920,000	7,114,000	6,791,000
Deferred income taxes provision (benefit)	775,000	986,000	2,054,000
Provision for (benefit from) income taxes	7,695,000	8,100,000	8,845,000
Equity in affiliate earnings (loss), net of tax	852,343	581,100	385,196

<b>Net income (loss)</b>	21,703,260	21,159,687	18,251,606
Weighted average shares outstanding - basic	3,860,789	3,860,789	3,864,518
Year end shares outstanding	3,860,789	3,860,789	3,860,789
Net earnings (loss) per share - basic	\$5.62	\$5.48	\$4.72
Cash dividend declared	\$1.40	\$1.20	\$1.00

Reclassified to conform with 2016 presentation

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016
Cash & cash equivalents	15,813,675	12,117,812
Receivables, gross	15,959,384	16,130,897
Less allowances for doubtful accounts	419,000	468,000
Receivables, net	15,540,384	15,662,897
Finished cement	4,743,930	4,715,192
Work in process	4,533,716	3,338,303
Building products	3,906,910	3,663,506
Fuel, gypsum, paper sacks & other inventories	5,343,092	6,898,116
Operating & maintenance supplies	15,374,562	14,726,352
Total inventories	33,902,210	33,341,469
Refundable federal & state income taxes	1,460,985	1,146,981
Prepaid expenses	457,702	971,306
Total current assets	67,174,956	63,240,465
Quarry land	2,004,549	2,004,549
Other land	7,948,138	7,789,358
Buildings & improvements	32,314,533	31,958,611
Cement manufacturing equipment	155,365,717	153,611,285
Ancillary equipment	15,384,903	15,194,096
Ready-mix & concrete production machinery & equipment	37,203,111	36,892,925
Transportation & mobile equipment	51,385,650	50,478,780
Office machinery, equipment, furniture & fixtures	8,146,392	7,214,383
Construction in process	11,144,034	3,169,815
Less: accumulated depreciation & depletion	235,531,226	226,962,699
Property, plant & equipment, net	85,365,801	81,351,103
Deferred income taxes	...	3,651,813
Investments	41,348,373	33,105,362
Investments in affiliates	7,597,662	6,787,591
Other assets	2,794,957	2,727,793
Total assets	204,281,749	190,864,127
Accounts payable	6,277,988	5,655,288
Current portion of term loan	...	4,285,714
Current portion of other long-term debt	750,000	...
Accrued dividends	1,351,276	1,158,237
Accrued compensation & benefits	3,010,876	3,186,365
Accrued miscellaneous taxes	679,086	699,355
Other accrued liabilities	3,146,408	2,142,991
Total current liabilities	15,215,634	17,127,950
Deferred income taxes	279,955	...
Note payable, bank	...	4,285,714
Other long-term debt	2,843,145	34,614
Less current maturity of bank note payable	...	4,285,714
Less current maturity of long-term debt	750,000	...
Long-term debt	2,093,145	34,614
Accrued postretirement benefits	14,787,630	20,714,778
Accrued pension expense	...	2,099,271
Capital stock	6,570,463	6,528,575
Class B capital stock	3,081,510	3,123,398
Additional paid-in capital	2,485,125	2,485,125
Retained earnings	...	...

(accumulated deficit)	148,503,541	134,210,386
Accumulated other comprehensive income (loss)	11,264,746	4,540,030
Total stockholders' equity (deficit)	171,905,385	150,887,514

**Recent Dividends:**

**1. Monarch Cement Co. class B capital.**

ExDate	Amt	Declared	Record	Payable
02/11/2015	0.23	12/05/2014	02/13/2015	03/13/2015

**2. Monarch Cement Co. capital.**

No dividends paid.

**Annual Dividends:**

**1. Monarch Cement Co. class B capital.**

2015.....0.23

**2. Monarch Cement Co. capital.**

No dividends paid.

**MONARCH CEMENT CO.**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, BKD, LLP, as it appeared in Co.'s 2017 Annual Report: "Opinion In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the years in the three-year period ended December 31, 2017 in accordance with accounting principles generally accepted in the United States of America. Emphasis of Matter As discussed in Note 1, in 2017 the Company adopted ASU 2018-02, Income Statement Reporting Comprehensive Income (Topic 220): Reclassification of Certain Tax Effects from Accumulated Other Comprehensive Income. Our opinion is not modified with respect to this matter."

**MR AMAZING LOANS CORP**

**Earnings, 3 mos. to Mar 31(Consol. - \$):**

	2018	2017
Total revenues	394,342	467,383
Cost & expenses	1,436,371	969,898
Operating income	(1,043,454)	(504,088)
Other income (expense), net	63	149
Gains or losses	(194)	...
<b>Net income</b>	<b>(1,043,585)</b>	<b>(503,939)</b>
Balance for common	(1,043,585)	(503,939)
Earnings common share		
Primary	\$(0.06)	\$(0.05)
Fully Diluted	\$(0.06)	\$(0.05)
Common Shares:		
Full Diluted	17,463,449	9,714,186
Year-end	17,463,449	9,714,186

**Consolidated Balance Sheet Items, as of (\$):**

	2018
Assets:	
Cash & equivalents	360,907
Current assets	4,960,904
Net property & equip.	11,952
Total assets	4,984,090
Liabilities:	
Current liabilities	327,806
Stockholders' equity	4,656,284
Net current assets	4,633,098

**MTECH ACQUISITION CORP**

**Stock Interest Change Development** On Feb. 1, 2018, Co. major shareholder, Mtech Sponsor LLC, acquired 225,000 of Co. common shares at an average price of \$10.00 per share, for a total transaction of \$2,250,000.

**MULLAN AGRITECH INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Revenues	737,563	3,055,882	1,120,999
Cost of goods sold	591,236	2,578,392	672,617
Gross profit (loss)	146,327	477,490	448,382
General & administrative expenses	1,511,019	1,616,991	1,274,174
Selling expenses	163,042	259,162	174,227
Total operating expenses	1,674,061	1,876,153	1,448,401

Income (loss) from operations	(1,527,734)	(1,398,663)	(1,000,019)
Interest expense	508,818	307,201	1,659,564
Subsidy income	...	1,454,161	166,332
Gain (loss) from disposal of fixed assets	...	(169,428)	(485,054)
Donation expense	...	301,068	...
Other income (expense), net	28,028	186,339	(32,861)
Total other income (expense)	(480,790)	862,803	(2,011,147)
Income (loss) before income taxes	(2,008,524)	(535,860)	(3,011,166)
Income taxes	26,334	26,786	377
<b>Net income (loss)</b>	<b>(2,034,858)</b>	<b>(562,646)</b>	<b>(3,011,543)</b>
Net income (loss) attributable to non-controlling interest	(18,406)	4,008	(12,889)
Net income (loss) attributable to common stockholders	(2,016,452)	(566,654)	(2,998,654)
Weighted average shares outstanding - basic	280,000,000	276,452,740	150,525,000
Weighted average shares outstanding - diluted	280,000,000	276,452,740	150,525,000
Year end shares outstanding	280,000,000	280,000,000	150,525,000
Net earnings (loss) per share - basic	\$(0.01)	...	\$(0.02)
Net earnings (loss) per share - diluted	\$(0.01)	...	\$(0.02)
Number of common stockholders	942	978	40

□ Reclassified to conform with 2017 presentation ; □ 2015 and prior financials for M&A Holding Corporation., prior to reverse takeover of Muliang Agricultural Limited

<b>Consolidated Balance Sheet, Years Ended Dec. 31 (\$):</b>			
	2017	□2016	□(revised)
Cash & cash equivalents	9,051	17,213	
Accounts receivable, gross	683,758	675,737	
Less: allowance for doubtful accounts	325,242	220,354	
Accounts receivable, net	358,516	455,383	
Raw materials	118,198	155,685	
Finished goods	294,450	371,093	
Inventories	412,648	526,778	
Prepaid expenses	23,076	12,774	
Other receivables, net	67,597	18,501	
Due from related party	...	1,375,788	
Total current assets	870,888	2,406,437	
Building	13,603,224	12,746,521	
Operating equipment	2,968,880	2,798,754	
Vehicle	58,492	78,139	
Office equipment	18,500	19,203	
Apple Orchard	1,029,230	921,729	
Property, plant & equipment, gross	17,678,326	□15,642,617	
Less: accumulated depreciation	1,461,897	667,253	
Property, plant & equipment, net	16,216,429	15,897,093	
Intangible assets, net	2,505,967	2,404,684	
Other assets & deposits	454,771	174,091	
Total assets	20,048,055	20,882,305	
Short-term loans	159,074	...	
Current portion of long-term debt	1,998,033	1,152,124	
Accounts payable & accrued payables	3,975,899	5,162,402	
Advances from customers	21,986	8,611	
Other payables	3,501,567	2,264,864	
Due to related party	4,358,548	3,362,660	
Total current liabilities	14,015,107	11,950,661	
Long-term loans	5,102,668	6,120,656	
Total liabilities	19,117,775	18,071,317	
Common stock	28,000	28,000	
Additional paid-in			

capital	16,795,185	16,795,185	
Retained earnings (accumulated deficit)	(16,118,404)	(14,101,952)	
Accumulated other comprehensive income (loss)	240,402	92,466	
Stockholders' equity - Mullan Agritech, Inc. & subsidiaries	945,183	2,813,699	
Non-controlling interest	(14,903)	(2,711)	
Total stockholders' equity (deficit)	930,280	2,810,988	

□ Reclassified to conform with 2017 presentation ; □ As reported by Company

#### Recent Dividends:

1. Mullan Agritech Inc common.  
No dividends paid.

#### Annual Dividends:

1. Mullan Agritech Inc common.  
No dividends paid.

#### MULLAN AGRITECH INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditor, WWC, P.C., as it appeared in Co.'s 2017 10-K report: **"Opinion on the Financial Statements** We have audited the accompanying consolidated balance sheets of Mullan Agritech, Inc. (the Company) as of December 31, 2017 and 2016, and the related consolidated statements of operations and comprehensive loss, stockholders' equity, and cash flows for each of the years in the two-year period ended December 31, 2017, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the two years ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company had incurred substantial losses during the year, and has a working capital deficit, which raises substantial doubt about its ability to continue as a going concern. Management's plan in regards to this matters are described in Note 1. These financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### MYCONTACTCARD INC.

**Trading Suspension Development** On Apr. 12, 2018, it appears to the Securities and Exchange Commission that there is a lack of current and accurate public information concerning the securities of Co. because questions have arisen as to their operating status, if any. Co. is quoted on OTC Link operated by OTC Markets Group, Inc. The staff of the Securities and Exchange Commission has independently endeavored to determine whether Co. is operating. The staff of the Securities and Exchange Commission also determined that Co. has posted any information with OTC Markets Group, Inc. or filed any information with the Securities and Exchange Commission for the past two years. The Commission is of the opinion that the public interest and the protection of investors require a suspension of trading in the securities of Co. Therefore, pursuant to Section 12(k) of the Securities Exchange Act of 1934, that trading in the securities of Co. was suspended for the period from 9:30 a.m. EDT on Apr. 9, 2018, through 11:59 p.m. EDT on Apr. 20, 2018.

#### NEW AGE BEVERAGES CORP

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	□2016	□(revised)	□2015
Revenues, net	52,188,295	25,301,806	1,844,889	
Cost of goods sold	39,788,384	19,505,580	1,606,141	
Gross profit (loss)	12,399,911	5,796,226	238,748	
Advertising, promotional & selling	3,840,332	1,584,104	209,109	
General & administrative expenses	13,940,583	6,367,606	1,065,954	
Gain on forgiveness of accrued payroll	...	...	500,000	
Legal & professional	668,049	1,471,273	225,390	

Total operating expenses	18,448,964	9,422,983	1,000,453
Operating income (loss)	(6,049,053)	(3,626,757)	(761,705)
Interest expense	228,039	299,080	138,988
Other expense	698,899	...	...
Other income	3,440,065	292,758	1
Total other income (expense), net	2,513,127	(6,322)	(138,987)
Net income (loss) from continuing operations	...	...	(900,692)
Income (loss) on sale of discontinued operations	...	...	(256,773)
Income (loss) from discontinued operations	...	...	126,154
<b>Net income (loss)</b>	<b>(3,535,926)</b>	<b>(3,633,079)</b>	<b>(1,031,311)</b>
Weighted average shares outstanding - basic	30,616,506	18,889,608	15,403,925
Weighted average shares outstanding - diluted	30,616,506	18,889,608	15,403,925
Year end shares outstanding	□35,171,419	21,900,106	15,435,651
Net income (loss) per share from continuing operations - basic	...	...	\$(0.06)
Net income (loss) per share from discontinued operations - basic	...	...	\$(0.01)
Net income (loss) per share - basic	\$(0.12)	\$(0.19)	\$(0.07)
Net income (loss) per share from continuing operations - diluted	...	...	\$(0.06)
Net income (loss) per share from discontinued operations - diluted	...	...	\$(0.01)
Net income (loss) per share - diluted	\$(0.12)	\$(0.19)	\$(0.07)
Number of full time employees	162	130	8
Number of part time employees	...	...	4
Total number of employees	...	...	12
Number of common stockholders	□1,314	□1,314	□110

□ Successor; □ Reclassified to conform with 2017 presentation; □ For 9 months; □ Reclassified to conform with 2016 presentation; □ Shares increased due to the effect of issuance of common stock for public offerings, and the acquisitions of Maverick Brands, LLC, Marley Beverages, LLC, and Premier Micronutrient Corporation; □ Shares increased due to the effect of issuance of common stock for services provided, restricted stock awards, conversion of series B preferred stock and exercise of warrants; □ As of April 17, 2018; □ As of March 31, 2017; □ As of April 5, 2016

##### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	□2016	□(revised)
Cash	285,245	529,088	
Accounts receivable, gross	7,514,410	4,775,706	
Less: allowance for doubtful accounts	52,345	46,350	
Accounts receivable, net	7,462,065	4,729,356	
Finished goods	6,302,265	3,962,050	
Raw materials	739,510	458,582	
Inventories	7,041,775	4,420,632	
Prepaid expenses & other current assets	1,435,058	326,846	

Total current assets	16,224,143	10,005,922
Prepaid expense, long-term	504,355	...
Land & building	518,293	6,070,000
Trucks & coolers	1,226,053	963,474
Other property & equipment	913,053	509,064
Less: accumulated depreciation	762,579	256,337
Property & equipment, net	1,894,820	7,286,201
Security deposit	197,515	...
Right-of-use asset	4,064,883	...
Goodwill	21,230,212	4,895,241
Intangible assets, net of accumulated amortization	23,556,251	4,538,674
Total assets	67,672,179	26,726,038
Accounts payable	4,370,491	4,415,043
Accrued expenses	2,276,638	2,465,526
Contingent consideration	800,000	...
Lease liability, current	239,079	...
Current portion of notes payable	3,427,051	4,562,179
Total current liabilities	11,113,259	11,442,748
Notes payable, net of unamortized discounts & current portion	...	10,374,675
Lease liability, net of current portion	3,820,865	...
Related party debt	...	29,961
Total liabilities	14,934,124	21,847,384
Common stock	35,171	21,900
Series A preferred stock	...	250
Series B preferred stock	169	285
Additional paid-in capital	63,203,598	11,821,176
Retained earnings (accumulated deficit)	(10,500,883)	(6,964,957)
Total stockholders' equity (deficit)	52,738,055	4,878,654

□ Successor; □ Reclassified to conform with 2017 presentation

#### Recent Dividends:

- 1. New Age Beverages Corp series A preferred.**  
No dividends paid.
- 2. New Age Beverages Corp series B preferred.**  
No dividends paid.
- 3. New Age Beverages Corp common.**  
No dividends paid.

#### Annual Dividends:

- 1. New Age Beverages Corp series A preferred.**  
No dividends paid.
- 2. New Age Beverages Corp series B preferred.**  
No dividends paid.
- 3. New Age Beverages Corp common.**  
No dividends paid.

#### NEW ASIA HOLDINGS INC

##### Annual Report

<b>Consolidated Income Statement, Years Ended Dec. 31 (\$):</b>			
	2017	□2016	□2015
		(revised)	(revised)
Revenue from related party	1,848	34,328	...
Total revenues	1,848	34,328	...
Professional fees	66,048	76,908	900,869
Outside service	36,263	55,571	29,163
General & administrative expenses	80,144	86,045	61,733
Impairment loss - intangible asset	...	...	6,267,819
Impairment loss - goodwill	...	...	875,038
Total operating expenses	182,455	218,524	8,134,622
Income (loss) from operations	(180,607)	(184,196)	(8,134,622)
Bad debt - related party	4,650	...	...
Change in fair value - contingency liability	(1,220,919)	1,335,960	1,558,620
Income (loss)			

before income taxes	1,035,662	(1,520,156)	(9,693,242)
<b>Net income (loss)</b>	1,035,662	(1,520,156)	(9,693,242)
Weighted average shares outstanding - basic	69,131,775	68,948,767	60,109,061
Weighted average shares outstanding - diluted	69,131,775	68,948,767	60,109,061
Year end shares outstanding	72,288,667	68,948,767	□68,948,767
Net income (loss) per share - basic	\$0.01	\$(0.02)	\$(0.16)
Net income (loss) per share - diluted	\$0.01	\$(0.02)	\$(0.16)
Number of common stockholders	□300	□301	□305

□ Reclassified to conform with 2017 presentation; □ Reclassified to conform with 2016 presentation; □ Shares increased due to effect of issuance of shares, issuance to accredited investors and issuance for services; □ Approximately; □ As of April 13, 2018; □ As of April 12, 2017; □ As of March 29, 2016

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	□2016	□2015
		(revised)	(revised)
Cash	58,263	72,308	...
Accounts receivable - related party	...	1,333	...
Prepaid expense	12,079	12,084	...
Total current assets	70,342	85,725	...
Deposit	1,115	1,115	...
Total other assets	1,115	1,115	...
Total assets	71,457	86,840	...
Accounts payable	3,150	1,205	...
Accrued expenses	2,397	1,464	...
Convertible advances from shareholder	632,550	465,954	...
Contingent liability	...	6,994,417	...
Total current liabilities	638,097	7,463,040	...
Total liabilities	638,097	7,463,040	...
Common stock	72,289	68,949	...
Additional paid-in capital	11,182,713	5,412,555	...
Retained earnings (accumulated deficit)	(11,822,279)	(12,857,941)	...
Accumulated other comprehensive (loss)	637	237	...
Total stockholders' equity (deficit)	(566,640)	(7,376,200)	...

□ Reclassified to conform with 2017 presentation

#### Recent Dividends:

- 1. New Asia Holdings Inc common.**  
No dividends paid.

#### Annual Dividends:

- 1. New Asia Holdings Inc common.**  
No dividends paid.

#### NEW ASIA HOLDINGS INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2017 10-K: "We have audited the accompanying consolidated balance sheets of New Asia Holdings, Inc. and its subsidiary (collectively, the "Company") as of December 31, 2017 and 2016, and the related consolidated statements of operations, stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### NEW GLOBAL ENERGY INC

**Trading Suspension Development** On Mar. 16, 2018, it appears to the Securities and Exchange Commission that there is a lack of current and accurate information concerning the securities of Co. because Co. has not filed any periodic reports since it filed a Form 10-Q for the period ended June 30, 2016. Specifically, Co. was over a year delinquent in its periodic reporting and it has not submitted the following required filings: its Form 10-Qs for the quarters-ended Sept. 30, 2016, Mar. 31, 2017, June 30, 2017, and Sept. 30, 2017, and its Form 10-K for the year-ended Dec. 31, 2016. The Commission is of the opinion that the public interest and the protection of investors require a suspension of trading in the securities of Co. Therefore, it is ordered, pursuant to Section 12(k) of the Securities Exchange Act of 1934, that trading in the securities of Co. was suspended for the period from 9:30 a.m. EDT on Mar. 19, 2018 through 11:59 p.m. EDT on Apr. 2, 2018.

#### NORTH AMERICA FRAC SAND INC

##### Annual Report

#### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	□2016	□2015
		(revised)	(revised)
Communication costs	12,795	19,309	...
Professional fees	131,213	225,929	61,277
Mineral exploration expense	83,775	57,159	...
General & administrative expenses	285	14,013	4,140
Total operating expenses	228,068	316,410	65,417
Interest expense	14,534	12,660	...
Foreign exchange gain (loss)	...	11,756	...
Impairment income (loss)	...	(1,544,306)	...
Gain on extinguishment of Series B preferred shares	...	190,670	...
Total other income (loss)	(14,534)	(1,354,540)	...
<b>Net income (loss)</b>	(242,602)	(1,670,950)	(65,417)
Weighted average shares outstanding - basic	64,684,626	50,247,640	21,388,599
Weighted average shares outstanding - diluted	64,684,626	50,247,640	...
Year end shares outstanding	70,065,448	55,915,448	□45,665,448
Net income (loss) per share - basic	\$0.00	\$(0.03)	\$0.00
Net income (loss) per share - diluted	\$0.00	\$(0.03)	...
Number of common stockholders	□423	□423	□414

□ Reclassified to conform with 2017 presentation; □ Reclassified to conform with 2016 presentation; □ Shares increased due to the effect of issuance of restricted shares of common stock into escrow and non-related parties conversion of series B preferred stock; □ As of April 5, 2018; □ As of April 5, 2017; □ As of April 14, 2016

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	□2016	□2015
		(revised)	(revised)
Accounts payable	358,374	109,453	...
Accounts payable, related party	294,783	195,627	...
Notes payable	172,287	268,851	...
Total current liabilities	825,444	573,931	...
Total liabilities	825,444	573,931	...
Preferred stock, series A	13,741,679	13,741,679	...
Preferred stock, series B	378	519	...
Common stock	701	559	...
Additional paid-in capital	21,843,590	21,843,590	...
Cumulative comprehensive income (loss)	9,862	18,774	...
Retained earnings (accumulated deficit)	(36,421,654)	(36,179,052)	...
Total stockholders' equity (deficit)	(825,444)	(573,931)	...

□ Reclassified to conform with 2017 presentation

#### Recent Dividends:

##### 1. North America Frac Sand Inc series A convertible preferred.

No dividends paid.

##### 2. North America Frac Sand Inc series B convertible preferred.

No dividends paid.

##### 3. North America Frac Sand Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. North America Frac Sand Inc series A convertible preferred.

No dividends paid.

##### 2. North America Frac Sand Inc series B convertible preferred.

No dividends paid.

##### 3. North America Frac Sand Inc common.

No dividends paid.

#### NORTH AMERICA FRAC SAND INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, BF Borgers CPA PC, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company's significant operating losses raise substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### NORTHWEST BIOTHERAPEUTICS INC

##### Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):			
	2017	2016	□2015
		(revised)	(revised)
Research & other revenues	336,000	623,000	1,739,000
Research grants & other revenues	...	...	0
Total revenues	336,000	623,000	1,739,000
Research & development expenses	33,515,000	60,081,000	103,120,000
General & administration expenses	12,458,000	10,867,000	18,326,000
Legal expenses	9,041,000	8,941,000	6,577,000
Total operating costs & expenses	55,014,000	79,889,000	128,023,000
Income (loss) from operations	(54,678,000)	(79,266,000)	(126,284,000)
Loss from assumption of Cognate BioServices debt	...	5,680,000	...
Inducement loss	2,297,000	1,457,000	...
Change in fair value of derivatives liabilities	(2,578,000)	17,891,000	15,676,000
Net gain (loss) from extinguishment of debt	(12,569,000)	(1,152,000)	...
Interest expense	5,545,000	3,818,000	4,153,000
Foreign currency transaction gain (loss)	4,524,000	(6,732,000)	20,000
Gain (loss) on foreign currency exchange	...	...	0
Net income (loss)	(73,143,000)	(80,214,000)	(114,741,000)
Deemed dividend related to warrant modification	...	5,647,000	...
Deemed dividend on convertible preferred stock	1,266,000	...	...

Net income (loss) applicable to common stockholders	(74,409,000)	(85,861,000)	(114,741,000)
Weighted average shares outstanding - basic	242,849,000	111,078,000	77,713,000
Weighted average shares outstanding - diluted	242,849,000	111,078,000	77,713,000
Year end shares outstanding	□328,857,000	157,028,270	95,858,087
Net income (loss) per common share - basic	\$(0.31)	\$(0.77)	\$(1.48)
Net income (loss) per common share - diluted	\$(0.31)	\$(0.77)	\$(1.48)
Number of full time employees	14	15	12
Number of part time employees	2	1	...
Total number of employees	16	16	...
Number of common stockholders	□145	□163	□131

□ Reclassified to conform with 2016 presentation; □ Shares increased due to the effect of issuance of common stock and warrants for cash in a registered direct offering and private offering, conversion of debt and accrued interest; □ Shares increased due to the effect of issuance of common stock for conversion of series A convertible preferred stock, warrants exercise for cash, extinguishment of senior convertible notes; □ Approximately; □ As of March 28, 2018; □ As of March 28, 2017; □ As of March 7, 2016

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	□2016
		(revised)
Cash & cash equivalents	117,000	6,186,000
Restricted cash - interest payments held in escrow	...	685,000
Prepaid expenses & other current assets	1,285,000	1,013,000
Total current assets	1,402,000	7,884,000
Leasehold improvements	81,000	69,000
Office furniture & equipment	25,000	25,000
Computer equipment & software	622,000	626,000
Property, plant & equipment, gross	728,000	720,000
Less: accumulated depreciation	559,000	405,000
Property, plant & equipment, net	169,000	315,000
Construction in progress (property in the United Kingdom), net	47,319,000	44,559,000
Other assets	17,000	148,000
Total non-current assets	47,505,000	45,022,000
Total assets	48,907,000	52,906,000
Accounts payable & accrued expenses	13,015,000	13,239,000
Accounts payable & accrued expenses to related parties	5,385,000	23,393,000
Convertible notes, net	135,000	10,960,000
Notes payable, net	7,122,000	2,450,000
Notes payable to related party	1,121,000	310,000
Share settled debt, at fair value	3,308,000	5,200,000
Environmental remediation liability	6,200,000	6,200,000
Warrant liability	40,171,000	4,862,000
Mortgage loan, net	11,226,000	9,791,000
Total current liabilities	87,683,000	76,405,000
Notes payable, net of current portion, net	2,507,000	3,000,000
Convertible notes payable, net of current portion, net	6,010,000	...
Total non-current	...	...

liabilities	8,517,000	3,000,000
Total liabilities	96,200,000	79,405,000
Convertible preferred stock, series A	7,439,000	...
Convertible preferred stock, series B	12,601,000	...
Common stock	329,000	157,000
Additional paid-in capital	721,554,000	686,972,000
Retained earnings (accumulated deficit)	(788,619,000)	(715,476,000)
Cumulative translation adjustment	...	(1,848,000)
Accumulated other comprehensive income (loss)	(597,000)	...
Total stockholders' equity (deficit)	(67,333,000)	(26,499,000)

□ Reclassified to conform with 2017 presentation

#### Recent Dividends:

##### 1. Northwest Biotherapeutics Inc series A-1 convertible preferred.

No dividends paid.

##### 2. Northwest Biotherapeutics Inc series A preferred.

No dividends paid.

##### 3. Northwest Biotherapeutics Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Northwest Biotherapeutics Inc series A-1 convertible preferred.

No dividends paid.

##### 2. Northwest Biotherapeutics Inc series A preferred.

No dividends paid.

##### 3. Northwest Biotherapeutics Inc common.

No dividends paid.

#### NORTHWEST BIOTHERAPEUTICS INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Marcum LLP, as it appeared in Co.'s 2017 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Northwest Biotherapeutics, Inc. and Subsidiaries (the "Company") as of December 31, 2017 and 2016, the related consolidated statements of operations, comprehensive loss, changes in stockholders' equity and cash flows for each of the two years in the period ended December 31, 2017, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the two years in the period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. Explanatory Paragraph - Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As more fully described in Note 2, the Company has recurring operating losses, net operating cash flow deficits, and an accumulated deficit. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### NOVAGEN INGENIUM INC

##### Annual Report

Consolidated Income Statement, Years Ended Dec. 31 (\$):			
	2016	2015	□2014
			(revised)
Sales	14,938	357	22,883
Cost of revenues	...	1,032	27,205
Gross profit	14,938	(675)	(4,322)
General & administrative expenses	364,372	291,569	273,414
Depreciation expense	3,964	...	...
Asset impairment	...	...	229,736
Total operating expenses	368,336	291,569	503,150
Income (loss) from operations	(353,398)	(292,244)	(507,472)
Interest income	...	...	16

Interest expense	87,567	63,923	58,359
Total other income (expenses)	(87,567)	(63,923)	(58,343)
<b>Net income (loss)</b>	<b>(440,965)</b>	<b>(356,167)</b>	<b>(565,815)</b>
Weighted average shares outstanding - basic	48,710,901	48,510,901	48,510,901
Weighted average shares outstanding - diluted	48,710,901	48,510,901	48,510,901
Year end shares outstanding	48,710,901	48,510,901	48,510,901
Net earnings (loss) per share - basic	\$(0.01)	\$(0.01)	\$(0.01)
Net earnings (loss) per share - diluted	\$(0.01)	\$(0.01)	\$(0.01)
Number of common stockholders	53	52	52

Reclassified to conform with 2015 presentation; As of March 19, 2018; As of May 6, 2016; As of March 9, 2016

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2016	2015
Cash & cash equivalents	41	1,990
Restricted cash	3,595	...
Other current assets	7,922	10,000
Total current assets	11,558	11,990
Total property & equipment, at cost	11,824	...
Less: accumulated depreciation	3,941	...
Property & equipment, net	7,883	...
Total non-current assets	7,883	...
Total assets	19,441	11,990
Accounts payable & accrued liabilities	420,425	229,607
Notes payable	587,642	531,741
Notes payable, related parties	523,321	413,259
Total current liabilities	1,531,388	1,174,607
Total liabilities	1,531,388	1,174,607
Common stock	4,872	4,852
Additional paid-in capital	1,850,142	1,772,061
Accumulated other comprehensive gain (loss)	225,608	212,074
Common stock payable	17,550	17,550
Retained earnings (accumulated deficit)	(3,610,119)	(3,169,154)
Total stockholders' equity (deficit)	(1,511,947)	(1,162,617)

**Recent Dividends:**  
**1. Novagen Ingenium Inc common.**  
 No dividends paid.  
**Annual Dividends:**  
**1. Novagen Ingenium Inc common.**  
 No dividends paid.

**NOVAGEN INGENIUM INC Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2016 10-K: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of the Novagen Ingenium, Inc. and its subsidiaries as of December 31, 2016 and 2015 and the results of their operations and their cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has suffered losses from operations and has a working capital deficit. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regards to these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**NOVUS ROBOTICS INC Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016 (revised)	2015 (revised)
Revenue	4,813,630	1,258,760	1,637,381
Cost of sales	2,109,028	786,106	1,060,192
Gross profit	2,704,601	472,653	577,189
Compensation expense	842,608	495,788	589,610
Occupancy costs	71,102	69,860	67,173
Travel expenses	71,471	30,499	44,621
Professional fees	76,595	74,715	119,108
Communication expense	9,970	9,646	10,686
Office & general expenses	98,206	81,806	89,776
Total operating expenses	1,169,953	762,314	920,974
Income (loss) before other income (expense) & income taxes	1,534,649	(289,661)	...
Foreign exchange gain (loss)	18,118	(74,279)	166,671
Recovery of scientific research & development expenditures	(61,469)	(31,700)	(72,453)
Loss on settlement of debt	...	84,123	...
Total other income (expenses)	79,587	(126,702)	239,124
Net income (loss) before income taxes	1,614,236	(416,362)	...
Provision for income taxes - current	372,691	...	...
Provision for income taxes - deferred	27,408	...	...
<b>Net income (loss)</b>	<b>1,214,136</b>	<b>(416,362)</b>	<b>(104,661)</b>
Weighted average shares outstanding - basic	54,296,541	43,303,782	296,641
Weighted average shares outstanding - diluted	54,296,541	45,868,782	...
Year end shares outstanding	54,296,641	54,296,641	296,641
Net income (loss) per share - basic	\$0.02	\$(0.01)	\$(0.35)
Net income (loss) per share - diluted	\$0.02	\$(0.01)	...
Number of full time employees	16	18	14
Number of part time employees	2	2	2
Number of common stockholders	64	64	58

Reclassified to conform with 2017 presentation; Reclassified to conform with 2016 presentation; As reported by Company; Adjusted for 1-for-300 stock split, January 22, 2016; Shares increased due to the effect of issuance for assets and exercise of convertible debenture; Approximately

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016 (revised)	2015 (revised)
Cash	1,705,806	479,380	292,407
Amounts receivable, net	382,187	292,407	1,489,955
Inventory	691,737	1,489,955	93,107
Sales tax recoverable	42,089	9,827	10,518
Security deposit	10,518	10,677	7,623
Prepaid expense	10,901	10,677	7,623
Total current assets	2,843,238	2,375,353	9,274
Office equipment	9,274	7,623	303,278
Computer equipment	303,278	279,436	21,919
Delivery trucks	21,919	20,481	403,727
Shop & machinery equipment	403,727	377,237	377,237
Equipment under capital lease	50,456	47,145	...

Less: accumulated depreciation	657,094	599,244	...
Fixed assets, net	131,561	132,678	...
Total assets	2,974,799	2,508,031	...
Accounts payable & accrued expenses	349,307	341,179	...
Notes payable	...	100,000	...
Customer deposits	828,184	1,835,791	...
Warranty provision	18,529	8,885	...
Income taxes payable	372,691	...	...
Current portion of obligation under capital lease	14,718	8,124	...
Total current liabilities	1,583,430	2,293,979	...
Obligation under capital lease	...	14,077	...
Deferred income taxes	27,408	...	...
Total liabilities	1,610,838	2,308,056	...
Series B - preferred stock	1,000	1,000	...
Common stock	54,296	54,296	...
Additional paid-in capital	58,354	58,354	...
Accumulated other comprehensive income (loss)	(385,308)	(335,157)	...
Retained earnings (accumulated deficit)	1,635,618	421,482	...
Total stockholders' equity (deficit)	1,363,960	199,975	...

Reclassified to conform with 2017 presentation; As reported by Company

**Recent Dividends:**  
**1. Novus Robotics Inc common.**  
 No dividends paid.

**Annual Dividends:**  
**1. Novus Robotics Inc common.**  
 No dividends paid.

**NOWNEWS DIGITAL MEDIA TECHNOLOGY CO LTD Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Net revenue	3,750,894	3,121,143	2,458,785
Cost of revenue	3,116,151	2,172,313	1,474,886
Gross profit	634,743	948,830	983,899
Selling expenses	1,127,259	608,924	508,480
General & administrative expenses	4,288,928	1,072,645	1,002,819
Financial advisory service fee - related party	...	2,970,000	...
Total operating expense	5,416,187	4,651,569	1,511,299
Income (loss) from operations	(4,781,444)	(3,702,739)	(527,400)
Interest income	757	106	412
Interest expense	248	870	4,377
Other income, net	796	6,868	4,088
Total other income (expense)	1,305	6,104	123
Income (loss) from continuing operations before income taxes	(4,780,139)	(3,696,635)	(527,277)
Income (loss) from continuing operations	(4,780,139)	(3,696,635)	(527,277)
Income (loss) from discontinued operations, net of income taxes	1	2	(64,794)
<b>Net income (loss)</b>	<b>(4,780,138)</b>	<b>(3,696,633)</b>	<b>(592,071)</b>
Net income (loss) attributable to non-controlling interest - net income (loss) from continuing operations	842,646	164,529	72,987
Net income (loss)	...	...	...

attributable to non-controlling interest - net income (loss) from discontinued operations	(1)	(2)	41,274
Net income (loss) attributable to NOWnews Digital Media Technology Co. Ltd.	(3,937,493)	(3,532,106)	(477,810)
Net income (loss) attributable to common stockholders	(3,937,493)	(3,532,106)	(477,810)
Weighted average shares outstanding - basic	23,072,000	22,572,932	22,412,000
Weighted average shares outstanding - diluted	23,072,000	22,572,932	22,412,000
Year end shares outstanding	23,072,000	23,072,000	22,412,000
Earning (loss) per share from continuing operations - basic	\$(0.17)	\$(0.16)	\$(0.02)
Net earnings (loss) per share - basic	\$(0.02)	\$(0.16)	\$(0.02)
Earning (loss) per share from continuing operations - diluted	\$(0.02)	\$(0.16)	\$(0.02)
Net earnings (loss) per share - diluted	\$(0.02)	\$(0.16)	\$(0.02)
Number of full time employees	103	88	80
Number of common stockholders	537	538	510

<sup>1</sup> As of April 16, 2018; <sup>2</sup> As of May 2, 2017; <sup>3</sup> As of March 25, 2016

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016	(revised)
Cash & cash equivalents	186,494	244,691	
Accounts receivables, gross	697,707	595,432	
Less: allowance for doubtful accounts	10,345	9,464	
Accounts receivable, net	687,362	585,968	
Due from related parties	26,051	59,898	
Security deposits, current	...	16,617	
Other current assets	91,636	6,779	
Current assets of discontinued operations	15	4,025	
Total current assets	991,558	917,978	
Capital leases	178,334	156,814	
Leasehold improvement	149,508	20,441	
Computer equipment	56,367	13,123	
Office equipment & furniture	23,883	6,143	
Electronic equipment	13,855	18,214	
Less: accumulated depreciation	145,888	103,528	
Furniture, fixture & equipment, net	276,059	111,207	
Security deposits, non-current	67,478	...	
Intangible assets, net	21,800	8,166	
Total assets	1,356,895	1,037,351	
Long-term obligation under capital lease, current	2,238	15,030	
Accounts payable	144,849	221,210	
Accrued bonus	427,486	156,269	
Accrued payroll	179,094	142,037	
Accrued professional fees	164,309	108,923	
Accrued employee benefits & pension expenses	108,884	62,736	
Accrued sales taxes	12,677	40,811	
Other accrued expenses	65,506	17,534	
Accrued expenses	957,956	528,310	

Due to related parties	1,612,260	909,958	
Other current liabilities	8,559	3,906	
Current liabilities of discontinued operations	102,731	97,992	
Total current liabilities	2,828,593	1,776,406	
Long-term obligation under capital lease	3,442	...	
Total liabilities	2,832,035	1,776,406	
Common stock	23,072	23,072	
Additional paid-in capital	9,184,634	6,503,039	
Subscriptions received in advance	530,000	...	
Retained earnings (accumulated deficit)	(11,869,788)	(7,932,295)	
Accumulated other comprehensive income (loss)	16,234	26,011	
Total stockholders' equity (deficit)	(2,115,848)	(1,380,173)	
Noncontrolling interests	640,708	641,118	
Total equity (deficit)	(1,475,140)	(739,055)	

#### Recent Dividends:

##### 1. Nownews Digital Media Technology Co Ltd common.

No dividends paid.

#### Annual Dividends:

##### 1. Nownews Digital Media Technology Co Ltd common.

No dividends paid.

#### NOWNEWS DIGITAL MEDIA TECHNOLOGY CO LTD

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, KCCW Accountancy Corp., as it appeared in Co.'s 2017 10-K: "We have audited the accompanying consolidated balance sheets of NowNews Digital Media Technology Co. Ltd. and Subsidiaries ("the Company") as of December 31, 2017 and 2016, the related consolidated statement of income and comprehensive income, equity (deficit), and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company at December 31, 2017 and 2016, and the results of its operations and its cash flows for the years ended December 31, 2017 and 2016, in conformity with the U.S. generally accepted accounting principles. The accompanying consolidated financial statements have been prepared assuming that NowNews Digital Media Technology Co. Ltd. and Subsidiaries will continue as a going concern. As described in Note 2 to the consolidated financial statements, the Company has incurred losses from operations, has a working capital deficit, and is in need of additional capital to grow its operations so that it can become profitable. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans with regard to these matters are described in Note 2. The accompanying consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### NU STAR HOLDINGS INC

**Trading Suspension Development** On Apr. 12, 2018, it appears to the Securities and Exchange Commission that there is a lack of current and accurate public information concerning the securities of Co. because questions have arisen as to their operating status, if any. Co. is quoted on OTC Link operated by OTC Markets Group, Inc. The staff of the Securities and Exchange Commission has independently endeavored to determine whether Co. is operating. The staff of the Securities and Exchange Commission also determined that Co. has posted any information with OTC Markets Group, Inc. or filed any information with the Securities and Exchange Commission for the past two years. The Commission is of the opinion that the public interest and the protection of investors require a suspension of trading in the securities of Co. Therefore, pursuant to Section 12(k) of the Securities Exchange Act of 1934, that trading in the securities of Co. was suspended for the period from 9:30 a.m. EDT on Apr. 9, 2018, through 11:59 p.m. EDT on Apr. 20, 2018.

#### NUQUEST, INC.

**Trading Suspension Development** On Apr. 12, 2018, it appears to the Securities and Exchange Commission that there is a lack of current and accurate public information concerning the securities of Co. because questions have arisen as to their operating status, if any. Co. is quoted on OTC Link operated by OTC Markets Group, Inc. The staff of the Securities and Exchange Commission has independently endeavored to determine whether

Co. is operating. The staff of the Securities and Exchange Commission also determined that Co. has posted any information with OTC Markets Group, Inc. or filed any information with the Securities and Exchange Commission for the past two years. The Commission is of the opinion that the public interest and the protection of investors require a suspension of trading in the securities of Co. Therefore, pursuant to Section 12(k) of the Securities Exchange Act of 1934, that trading in the securities of Co. was suspended for the period from 9:30 a.m. EDT on Apr. 9, 2018, through 11:59 p.m. EDT on Apr. 20, 2018.

#### NUTRA PHARMA CORP

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
		(revised)	(revised)
Net sales	120,979	168,356	291,302
Cost of sales	26,903	38,965	65,805
Impairment of inventory	...	184,039	...
Gross profit (loss)	94,076	(54,648)	225,497
Selling, general & administrative expenses	1,476,016	1,988,868	5,991,630
Total operating expenses	1,476,016	1,988,868	5,991,630
Income (loss) from operations	(1,381,940)	(2,043,516)	(5,766,133)
Rental income	...	19,381	27,564
Interest expense	358,651	293,785	434,547
Change in fair value of derivatives	(2,273,968)	(1,258,649)	(250,121)
Gain on settlement of debt	(14,189)	128,956	1,031,256
Total other income (expenses)	(2,646,808)	(1,404,097)	374,152
Net income (loss) before income taxes	(4,028,748)	(3,447,613)	(5,391,981)
Net income (loss)	(4,028,748)	(3,447,613)	(5,391,981)
Weighted average shares outstanding - basic	1,048,283,386	168,455,241	55,598,355
Weighted average shares outstanding - diluted	1,048,283,386	168,455,241	55,598,355
Year end shares outstanding	2,032,233,701	295,065,317	79,770,782
Net earnings (loss) per share-basic	\$0.00	\$(0.02)	\$(0.10)
Net earnings (loss) per share-diluted	\$0.00	\$(0.02)	\$(0.10)
Total number of employees	4	4	4
Number of common stockholders	337	336	320

<sup>1</sup> Reclassified to conform with 2016 presentation; <sup>2</sup> Including stock based compensation - selling, general and administrative expense: \$73,576; <sup>3</sup> Including stock based compensation - selling, general and administrative expense: \$390,608; <sup>4</sup> Including stock based compensation - selling, general and administrative expense: \$2,742,441; <sup>5</sup> Shares increased due to the effect of for services to consultants, for modification of debt, for conversion of debt, for settlement of AP and Debt, debt discount and shares cancelled; <sup>6</sup> Shares increased due to the effect of common stock issued in exchange for services, related party debt, private placement, modification of debt, conversion of debt, settlement of AP and debt discount; <sup>7</sup> As of April 16, 2018; <sup>8</sup> As of April 17, 2017; <sup>9</sup> As of April 14, 2016

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016	(revised)
Cash	...	...	31,243
Accounts receivable	15,143	30,625	
Raw materials	35,653	36,074	
Finished goods	15,374	20,373	
Less: inventory reserve	30,885	30,885	
Inventory	20,142	25,562	
Prepaid expenses & other current assets	52,500	97,640	
Due from officers	269,772	...	
Total current assets	357,557	185,070	
Computer equipment	25,120	25,120	



Furniture & fixtures	34,757	34,757
Lab equipment	53,711	44,599
Telephone equipment	12,421	12,421
Office equipment - other	16,856	16,856
Leasehold improvements	73,168	73,168
Property & equipment, gross	216,033	206,921
Less: accumulated depreciation & amortization	199,570	193,284
Property & equipment, net	16,463	13,637
Other assets	15,550	15,550
Total assets	389,570	214,257
Accounts payable	1,301,988	958,027
Accrued expenses	1,002,980	1,013,615
Deferred revenue	22,490	...
Due to officers	...	52,025
Derivative warrant liability	5,903	48,504
Note payable - related party	202,974	...
Note payable - non related parties	1,337,470	...
Convertible notes payable, at fair value	1,925,959	...
Total current liabilities	5,799,764	4,648,659
Convertible debts	...	3,474
Legal settlement liability, long-term portion	...	39,020
Total liabilities	5,799,764	4,691,153
Preferred stock, net	3,000	...
Common stock	2,032,234	295,065
Additional paid-in capital	49,942,719	48,587,438
Retained earnings (accumulated deficit)	(57,388,147)	(53,359,399)
Total stockholders' equity (deficit)	(5,410,194)	(4,476,896)

**Recent Dividends:**

**1. Nutra Pharma Corp common.**  
No dividends paid.

**Annual Dividends:**

**1. Nutra Pharma Corp common.**  
No dividends paid.

**NUTRA PHARMA CORP**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Daszkal Bolton LLP, as it appeared in Co.'s 2017 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheet of Nutra Pharma Corp. (the "Company") at December 31, 2017, and the related consolidated statements of operations, changes in stockholders' deficit, and cash flows for the year ended December 31, 2017, and the related consolidated notes (collectively referred to as the consolidated financial statements). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company at December 31, 2017, and the results of its operations and its cash flows for the year ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As described in Note 1 to the consolidated financial statements, the Company has experienced significant losses from operations and has accumulated and working capital deficits, which raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty. Our opinion is not modified with respect to this matter. Basis for Opinion These consolidated financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's consolidated financial statements based on our audit. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) (PCAOB) and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audit in accordance with the standards of the PCAOB. Those standards require that we

plan and perform the audit to obtain reasonable assurance about whether the consolidated financial statements are free of material misstatement, whether due to error or fraud. The Company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. As part of our audit, we are required to obtain an understanding of internal control over financial reporting, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. Our audit included performing procedures to assess the risks of material misstatement of the consolidated financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the consolidated financial statements. Our audit also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the consolidated financial statements. We believe that our audit provides a reasonable basis for our opinion."

**ON THE MOVE SYSTEMS CORP**

**Name Change Development** On Apr. 23, 2018, Co. announced that its Board of Directors and the shareholders owning a majority of Co.'s voting securities approved a resolution authorizing Co. to amend the Articles of Incorporation to change Co.'s name to Artificial Intelligence Technology Solutions Inc.

**ON THE MOVE SYSTEMS CORP**

**Stock Split Development** On Apr. 23, 2018, Co. announced that its Board of Directors approved a resolution to effectuate a 100:1 reverse stock split. Under this reverse stock split each 100 shares of Co. Common Stock will be automatically converted into 1 share of Common Stock. To avoid the issuance of fractional shares of Common Stock, Co. will issue an additional share to all holders of fractional shares. The effective date of the reverse stock split will be on or around May 2018.

**ONE GROUP HOSPITALITY INC (THE**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
		(revised)	(revised)
Owned restaurant net revenues	58,654,000	54,068,000	...
Owned food, beverage & other net revenues	10,227,000	9,880,000	...
Owned unit net revenues	...	...	52,610,182
Management & incentive fee revenue	...	...	7,921,584
Management, license & incentive fee revenue	10,779,000	8,466,000	...
Total revenues	79,660,000	72,414,000	60,531,766
Owned restaurant cost of sales	15,544,000	13,781,000	...
Owned restaurant operating expenses	37,076,000	34,542,000	...
Owned food, beverages & other expenses	9,400,000	8,805,000	...
Total owned operating expenses	62,020,000	57,128,000	...
Food & beverage costs	...	...	13,228,216
Unit operating expenses	...	...	34,271,412
General & administrative expenses	11,893,000	11,172,000	10,711,002
Settlement	1,245,000	...	...
Depreciation & amortization	3,051,000	2,647,000	2,191,450
Impairment loss	...	...	2,975,744
Management & royalty fees	...	...	39,278
Lease termination expense & asset write-offs	2,225,000	529,000	...
Pre-opening expenses	1,595,000	5,994,000	5,265,581
Transaction costs	421,000	1,293,000	1,724,361
Equity in (income) of investee companies	168,000	674,000	1,038,854

Other income (expense), net	(36,000)	46,000	513,012
Derivative (income) expense	...	...	(6,141,000)
Interest expense, net of interest income	...	...	30,380
Total other income (expense)	82,318,000	78,043,000	62,744,558
Income (loss) from operations	(2,658,000)	(5,629,000)	...
Derivative income	...	100,000	...
Interest expense, net of interest income	1,167,000	464,000	...
Total other expenses, net	1,167,000	364,000	...
Income (loss) from continuing operations before provision for income taxes - domestic	(6,532,000)	(5,768,000)	(2,077,455)
Income (loss) from continuing operations before provision for income taxes - foreign	2,707,000	(225,000)	(135,337)
Income (loss) from continuing operations before provision for income taxes	(3,825,000)	(5,993,000)	(2,212,792)
Current state & local income taxes	38,000	62,000	533,815
Current foreign income taxes	580,000	260,000	142,143
Total current tax expense	618,000	322,000	675,958
Deferred federal income taxes	...	7,654,000	(7,631,243)
Deferred state & local income taxes	...	2,394,000	(2,310,424)
Deferred foreign income taxes	(18,000)	...	(50,778)
Total deferred tax expense	(18,000)	10,048,000	(9,992,445)
Provision for income taxes	600,000	10,370,000	(9,316,487)
Income (loss) from continuing operations	(4,425,000)	(16,363,000)	7,103,695
Income (loss) from discontinued operations, net of taxes	397,000	(92,000)	(2,476)
<b>Net income (loss)</b>	<b>(4,028,000)</b>	<b>(16,455,000)</b>	<b>7,101,219</b>
Less: net loss (income) attributable to non-controlling interest	(188,000)	(233,000)	(170,526)
Net income (loss) attributable to The One Group Hospitality, Inc.	(4,216,000)	(16,688,000)	6,930,693
Weighted average shares outstanding - basic	25,401,330	25,078,113	24,960,295
Weighted average shares outstanding - diluted	25,402,330	25,078,113	24,960,295
Year end shares outstanding	27,152,101	25,050,628	24,972,515
Net income (loss) per share from continuing operations- basic	\$(0.18)	\$(0.66)	\$0.28
Net income (loss) per share from discontinued operations- basic	\$0.02	...	...
Net income (loss)	...	...	...

per share - basic	\$(0.17)	\$(0.66)	\$0.28
Net income (loss)			
per share from continuing			
operations- diluted	\$(0.18)	\$(0.66)	\$0.28
Net income (loss)			
per share from discontinued			
operations- diluted	\$0.02	...	...
Net income (loss)			
per share - diluted	\$(0.17)	\$(0.66)	\$0.28
Total number of employees	2,000	...	1,600
Number of common stockholders	98	...	100
Foreign currency translation adjustments	...	(1,123,568)	(189,687)

Restated to reflect the discontinued operations to cease operations for six of its locations; Include stock-based compensation - General & administrative amount of: \$1,052,000; Include stock-based compensation - General & administrative amount of: \$838,000; Approximately; As of April 6, 2018; As of March 30, 2016

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)
Cash & cash equivalents	1,548,000	918,000
Account receivables, net	5,514,000	4,960,000
Food	246,000	209,000
Beverages	1,156,000	1,100,000
Inventory	1,402,000	1,309,000
Prepaid taxes	255,000	212,000
Landlord receivable	258,000	679,000
Prepaid expenses	421,000	538,000
Other current assets	365,000	314,000
Other current assets	1,299,000	1,743,000
Due from related parties	...	416,000
Total current assets	9,763,000	9,346,000
Furniture, fixtures & equipment	10,073,000	9,530,000
Leasehold improvements	41,261,000	36,136,000
Less: accumulated depreciation & amortization	18,832,000	15,809,000
Construction in progress	3,828,000	5,605,000
Restaurant supplies	1,481,000	1,353,000
Property & equipment, net	37,811,000	36,815,000
Investments	2,957,000	3,066,000
Deferred tax assets	69,000	51,000
Other assets	384,000	662,000
Security deposits	2,031,000	2,204,000
Total assets	53,015,000	52,144,000
Accounts payable	5,329,000	3,762,000
VAT & sales taxes	739,000	1,386,000
Accrued payroll & related	847,000	731,000
Accrued income taxes payable	610,000	144,000
Due to hotel	1,168,000	1,327,000
Accrued rent	1,471,000	321,000
Legal, professional & other services	1,007,000	704,000
Accrued insurance	103,000	150,000
Other accrued expenses	1,042,000	786,000
Accrued expenses	6,987,000	5,549,000
Deferred license revenue	115,000	110,000
Deferred gift card revenue	999,000	613,000
Due to related parties	256,000	...
Long term debt, current portion	3,241,000	3,154,000
Total current liabilities	16,927,000	13,188,000
Deferred license revenue, long-term	1,222,000	1,110,000
Due to related parties, long-term	1,197,000	1,197,000
Deferred rent & tenant improvement allowances	17,001,000	16,171,000
Term loan agreements	6,657,000	9,485,000
Promissory notes, net	6,250,000	6,250,000

Equipment financing agreement	1,094,000	1,421,000
Business loan & security agreement	62,000	...
Total debt	14,063,000	17,156,000
Less: current portion of long-term debt	3,241,000	3,154,000
Discount on warrants, net	(654,000)	(835,000)
Less: debt issuance costs	(53,000)	(68,000)
Long-term debt, net of current portion	10,115,000	13,099,000
Total liabilities	46,462,000	44,765,000
Common stock	3,000	3,000
Additional paid-in capital	41,007,000	37,384,000
Retained earnings (accumulated deficit)	(31,979,000)	(27,763,000)
Accumulated other comprehensive (loss) income	(1,556,000)	(1,544,000)
Total stockholders' equity (deficit)	7,475,000	8,080,000
Non-controlling interests	(922,000)	(701,000)
Total capital/total equity/total partners' capital	6,553,000	7,379,000

Restated to reflect the discontinued operations to cease operations for six of its locations

#### Recent Dividends:

##### 1. ONE Group Hospitality Inc (The) common.

No dividends paid.

#### Annual Dividends:

##### 1. ONE Group Hospitality Inc (The) common.

No dividends paid.

#### OREXIGEN THERAPEUTICS INC

**Bankruptcy Proceedings** On Apr. 24, 2018, the U.S. Bankruptcy Court issued an order approving Co.'s bidding procedures and protections for the sale of substantially all assets of Debtor; approving procedures for the assumption, assignment and rejection of designated executory contracts and unexpired leases; scheduling an auction and sale hearing; approving forms and manner of notice of respective dates, times and places in connection therewith and approving the sale of the Debtors' assets free and clear of claims, liens and encumbrances. As previously reported, "Any such Stalking Horse Purchase Agreement shall include a minimum cash purchase price for the Purchased Assets of not less than \$75,000,000. Break-Up Fee of up to 5% of its Stalking Horse Bid as set forth in its Stalking Horse Purchase Agreement and reimbursement of its reasonable and documented out-of-pocket expenses and disbursements not to exceed \$2,000,000. Includes a minimum cash purchase price for the Purchased Assets of not less than \$75,000,000." The following dates are fixed: bid deadline on May 21, 2018; auction on May 24, 2018; sale and assignment objection deadline on Apr. 30, 2018; sale hearing on June 5, 2018 and deadline to close proposed sale transaction on July 2, 2018. Co. announced its entry into an asset purchase agreement (APA) with Nalpropion Pharmaceuticals to sell substantially all of the assets of Co., pending Court approval. Under the terms of the agreement, Co. will sell the worldwide rights to Contrave (naltrexone HCl / bupropion HCl extended release) /Mysimba (naltrexone HCl and bupropion HCl prolonged release) and certain other assets for \$75,000,000 in cash. The deal is subject to higher and better offers. Michael Narachi, president and C.E.O. of Co., comments, "Orexigen will continue to work with other prospective bidders and will accept offers through June 21 with a goal to complete a successful strategic acquisition of Orexigen in mid-July." Also on Apr. 24, 2018, the U.S. Bankruptcy Court approved Co.'s motion for entry of an order (i) authorizing implementation of a key employee incentive plan (KEIP) and a key employee retention plan (KERP) and (ii) approving the terms of the KEIP and KERPs. As previously reported, "The KERPs covers 66 non-insiders with target award amounts equal to three month's base salary of each participant. The total cost of the program is \$3,115,000. In comparing the KEIP against other bankruptcy companies, the target Operational Incentive payouts for the two Participating Incentive costs of \$1,300,000. The Debtor's Asset Sale Incentives with an aggregate cost of \$1,500,000 at target funding (assuming \$100,000,000 asset sale value) falls between the 25th percentile (\$1,050,000) and the 50th percentile (\$1,740,000) of the market

Asset Sale target aggregate costs. Based on the Debtor's aggregate Operational Incentive target payouts falling below the 25th percentile of the market reference companies, and the Debtor's aggregate Asset Sale target payouts falling between the 25th and 50th percentile of the market reference companies, the Debtor's KEIP aggregate costs were found to be reasonable in comparison."

#### OREXIGEN THERAPEUTICS INC

**Bankruptcy Proceedings** On Apr. 26, 2018, Co. filed with the U.S. Bankruptcy Court a notice of the sale of substantially all of the Debtor's assets, free and clear of all encumbrances, other than assumed liabilities, and scheduling a final sale hearing. The notice explains, "On Apr. 23, 2018, the Bankruptcy Court entered the Bidding Procedures Order (D.I. 231), thereby approving the Bidding Procedures Relief and designating Nalpropion Pharmaceuticals, Inc. as the Stalking Horse Bidder pursuant to the Stalking Horse Bidder Purchase Agreement dated Apr. 23, 2018. In order for a Potential Bidder's bid to be considered to participate in the Auction, it must comply with the Bidding Procedures, including that its bid must be delivered, so as to be received on or before 4:00 p.m. (prevailing Eastern Time), on June 21, 2018 (the 'Bid Deadline'), to the Debtor's financial advisor: Perella Weinberg Partners. The Sale Hearing may be adjourned or rescheduled with prior notice filed on the docket of the Debtor's Case or without prior notice by an announcement of the adjourned date at the Sale Hearing. The closing on the Sale with the Successful Bidder shall occur not later than July 13, 2018." The Court scheduled a June 28, 2018 sale hearing, with objections due by June 11, 2018.

#### OREXIGEN THERAPEUTICS INC

**Interest Sale Development** On Apr. 23, 2018, Co. announced that it has entered into an asset purchase agreement with Nalpropion Pharmaceuticals, Inc. to sell substantially all of Co.'s assets of, subject to court approval. Under the terms of the agreement, Co. will sell the world-wide rights to Contrave (naltrexone HCl / bupropion HCl extended release) /Mysimba (naltrexone HCl and bupropion HCl prolonged release) and certain other Co. assets for \$75,000,000 in cash. The deal is subject to higher and better offers.

#### PATRIOT NATIONAL INC

**Bankruptcy Proceedings** On Apr. 23, 2018, Co. filed with the U.S. Bankruptcy Court a Fourth Amended Joint Chapter 11 Plan of Reorganization, which notes, "To the extent that the Allowed First Lien Lender Deficiency Claims are fully satisfied, any additional recoveries will be distributed to the Holders of Allowed Class 5 General Unsecured Claims. To the extent that Holders of Allowed Class 5 General Unsecured Claims are fully satisfied, any additional recoveries will be distributed to the Holders of Allowed First Lien Lender Deficiency Claims. For the avoidance of doubt, no holder of an Allowed Claim will receive payment in excess of the Allowed amount of their Claim. Upon the satisfaction in full of Allowed Class 5 General Unsecured Claims and Allowed First Lien Lender Deficiency Claims (the 'Trigger Event'), the Plan Administrator shall make any further distributions on account of Claims and Equity Interests Class 6 and Class 8 in accordance with the Bankruptcy Code, including Section 1129(b) thereof. Notwithstanding the foregoing, and for the avoidance of doubt, until the occurrence of the Trigger Event, none of the Litigation Trust, the Litigation Trustee, or the Plan Administrator shall have any obligations or liabilities to the holders of Allowed Claims or Equity Interests in Class 6 or Class 8, holders of such Claims and Equity Interests shall have no rights against the Litigation Trust, the Litigation Trustee, or the Plan Administrator for any amount due on or right created by such Claims or Equity Interests, and holders of Claims and Equity Interests in Class 6 and Class 8 shall not be Litigation Trust Beneficiaries." The Debtors also filed the following additional Exhibits to the Supplement for Co.'s Plan: Exhibit G: disclosure concerning identities of individuals associated with the litigation trust oversight committee, the litigation trust, the plan administrator and reorganized Patriot National; Exhibit H-1: form of revised litigation trust agreement; Exhibit H-2: redline of revised form of litigation trust agreement; Exhibit I-1: form of revised investment funding agreement; Exhibit I-2: redline of revised form of investment funding agreement; Exhibit J: revised assumption schedule; Exhibit K-1: revised form of reorganized Co. agreement and Exhibit K-2: redline of revised form of reorganized Co.

#### PATRIOT SCIENTIFIC CORP

Earnings, 9 mos. to Feb 28 (Consol. - \$):

	2018	2017
Cost & expenses	811,487	887,881
Operating income	(952,965)	284,433
Interest income	21,156	12,568
Other income (expense), net	(159,540)	1,159,746
Net before taxes	(949,871)	284,433

Income taxes	(49,756)	2,400
<b>Net income</b>	<b>(900,115)</b>	<b>282,033</b>
Earnings common share		
Common Shares:		
Full Diluted	398,548,318	401,398,948
Year-end	401,392,948	401,392,948

**PETROLIA ENERGY CORP  
Annual Report**

<b>Consolidated Income Statement, Years Ended Dec. 31 (\$):</b>			
	2017	2016	2015
Oil & gas sales	148,835	123,246	187,976
Equipment sales to related party	...	198,000	...
Total revenue	148,835	321,246	187,976
Cost of equipment sold	...	33,330	...
Lease operating expense	416,232	304,199	250,303
General & administrative expenses	2,550,481	1,433,182	706,456
Depreciation, depletion & amortization expense	74,469	74,065	94,964
Asset retirement obligation accretion	49,753	38,998	11,856
Impairment of oil & gas properties	...	...	668,073
Total operating expense	3,090,935	1,883,774	1,731,652
Income (loss) from operations	(2,942,100)	(1,562,528)	(1,543,676)
Interest expense	265,813	359,239	241,778
Other income (expense)	40,806	60,324	38,719
Loss on warrants issued for PORRI	...	14,336	...
Loss on conversion of debt	94,177	...	109,879
Total other income	(319,184)	(313,251)	(312,938)
Net income (loss) from continuing operations before taxes	(3,261,284)	(1,875,779)	(1,856,614)
<b>Net income (loss)</b>	<b>(3,261,284)</b>	<b>(1,875,779)</b>	<b>(1,856,614)</b>
Series A preferred dividends	94,479	...	...
Net income (loss) attributable to common stockholders	(3,355,763)	(1,875,779)	...
Weighted average shares outstanding - basic	93,545,807	54,541,922	24,875,600
Weighted average shares outstanding - diluted	93,545,807	54,541,922	24,875,600
Year end shares outstanding	111,698,222	79,034,505	42,839,958
Net income (loss) per share - basic	\$(0.04)	\$(0.03)	\$(0.07)
Net income (loss) per share - diluted	\$(0.04)	\$(0.03)	\$(0.07)
Number of full time employees	6	7	4
Number of common stockholders	273	245	245

Reclassified to conform with 2017 presentation; Reclassified to conform with 2016 presentation; Shares increased due to the effect of issuance of shares for settlement of payables, conversion of debt and notes payable to related party, stock based compensation, cash and guarantor fee; Shares increased due to the additional issuance of shares for settlement of payables, cash, acquisitions, conversion of shareholder advances, extinguishment of debt and stock based compensation; Shares increased due to the effect of issuance for services, note receivable, note extension, cash, conversion of shareholder advances and related to acquisitions; As of April 10, 2018; As of June 17, 2016; Approximately; As of April 16, 2018; As of June 3, 2016

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Cash	82,593	68,648	...
Accounts receivable	51,026	199,003	...
Other current assets	8,993	31,192	...
Total current assets	142,612	298,843	...
Oil & gas, on the basis of full cost accounting - evaluated properties	14,312,580	13,465,387	...
Furniture, equipment & software	264,723	200,416	...
Less accumulated depreciation	1,192,229	1,119,708	...
Net property & equipment	13,385,074	12,546,095	...
Intangible assets	49,886	49,886	...
Note receivable	...	316,800	...
Total assets	13,577,572	13,211,624	...
Accounts payable	413,435	352,241	...
Accrued liabilities	896,897	494,983	...
Debt short term	...	275,000	...
Convertible debt - related part, net	...	550,000	...
Current maturities of installment notes payable	32,582	26,186	...
Note payable - related party	217,100	1,287,980	...
Total current liabilities	1,560,014	2,986,390	...
Asset retirement obligations	473,868	322,710	...
Installment note payable	24,204	...	...
Note payable to related party - long term	...	2,904,020	...
Total liabilities	2,058,086	6,213,120	...
Preferred stock	197	...	...
Common stock	111,698	79,034	...
Additional paid in capital	22,730,974	14,887,090	...
Retained earnings (accumulated deficit)	(11,323,383)	(7,967,620)	...
Total stockholders' equity (deficit)	11,519,486	6,998,504	...

Reclassified to conform with 2017 presentation

**Recent Dividends:**

**1. Petrolia Energy Corp common.**

No dividends paid.

**Annual Dividends:**

**1. Petrolia Energy Corp common.**

No dividends paid.

**PETROLIA ENERGY CORP**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2017 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Petrolia Energy Corporation and its subsidiary (collectively, the "Company") as of December 31, 2017 and 2016, and the related consolidated statements of operations, changes in stockholders' equity, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. **Going Concern Matter** The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**PETROTERRA CORP**

**Annual Report**

<b>Consolidated Income Statement, Years Ended (\$):</b>			
	12/31/17	03/31/16	03/31/15
Revenues	1,301,332	...	...
Total revenue	1,301,332	...	...

Carrier fees	972,945	...	...
Carrier fees - related party affiliate	13,350	...	...
Dispatch costs	6,219	...	...
Total cost of revenues	992,514	...	...
Gross profit	308,818	...	...
Lease property & exploration costs	...	98,393	186,200
Oil & gas exploration write-off	...	737,500	...
Professional fees	...	180,178	187,699
Legal & professional fees	200,600	...	...
Rent expense	2,016	...	...
Rent expense - affiliate	3,300	...	...
Impairment expense	36,500	...	...
General & administrative expenses	199,439	176,986	175,726
Stock compensation expense	...	75,200	454,000
Total operating expenses	441,855	...	...
Operating income (loss)	133,037	(1,268,257)	(1,003,625)
Interest expense	312,416	...	...
Derivative expense	609,318	...	...
Change in fair value of derivative	299,797	...	...
Other income	...	5,000	...
Gain on extinguishment of debt	10,169	...	...
Total other income (expenses)	(611,768)	...	...
<b>Net income (loss)</b>	<b>(744,805)</b>	<b>(1,263,257)</b>	<b>(1,003,625)</b>
Weighted average shares outstanding - basic	135,620,232	26,767,283	26,304,439
Weighted average shares outstanding - diluted	135,620,232	26,767,286	26,304,439
Year end shares outstanding	142,526,532	27,251,466	26,316,922
Net earnings (loss) per share - basic	\$(0.01)	\$(0.05)	\$(0.04)
Net earnings (loss) per share - diluted	\$(0.01)	\$(0.05)	\$(0.04)
Number of full time employee	0	1	1
Number of common stockholders	47	46	43

2016 and prior periods for PetroTerra Corp. prior to reverse merger with Save On Transport Inc. ; Reclassified to conform with 2016 presentation; Adjusted for 1-for-2.5 stock split, July 1, 2015; As of April 17, 2018; As of March 31, 2018; As of July 19, 2016

**Consolidated Balance Sheet, Years Ended (\$):**

	12/31/17	03/31/16
Cash	106,576	...
Accounts receivable	254,150	...
Prepaid expenses	663	1,875
Total current assets	361,389	1,875
Fixed assets, gross	...	2,772
Less: accumulated depreciation	...	1,386
Fixed assets, net	...	1,386
Website, gross	...	29,803
Less: accumulated amortization	...	21,436
Website, net	...	8,367
Total assets	361,389	11,628
Bank overdraft	...	208
Accounts payable	154,278	...
Accrued interest	33,168	...
Other accrued expenses	36,748	...

Accounts payable & accrued expenses	224,194	153,384
Derivative liability	601,615	...
Accrued liabilities, director	...	41,250
Notes payable, related-party	...	10,118
Convertible notes payable, net of debt discounts	272,616	...
Deferred revenue	1,500	...
Due to affiliate	23,551	...
Payroll taxes payable	13,050	...
Total current liabilities	1,136,526	204,960
Total liabilities	1,136,526	204,960
Series A convertible preferred stock	4,000	...
Common stock	142,527	27,252
Additional paid-in-capital	(176,885)	2,409,933
Retained earnings (accumulated deficit)	(744,779)	(2,630,517)
Total stockholders' equity (deficit)	(775,137)	(193,332)

□ 2016 and prior periods for PetroTerra Corp. prior to reverse merger with Save On Transport Inc.

#### Recent Dividends:

##### 1. PetroTerra Corp common.

No dividends paid.

#### Annual Dividends:

##### 1. PetroTerra Corp common.

No dividends paid.

#### PHOTOTERRA CORP

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Salberg & Company, P.A., as it appeared in Co.'s 2017 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of PetroTerra Corp. and Subsidiary (the "Company") as of December 31, 2017 and 2016, the related consolidated statements of operations, changes in stockholders' equity (deficit) and cash flows for the year ended December 31, 2017 and for the period from July 12, 2016 (inception) to December 31, 2016 and the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the consolidated financial position of the Company as of December 31, 2017 and 2016, and the consolidated results of its operations and its cash flows for the year ended December 31, 2017 and for the period from July 12, 2016 (inception) to December 31, 2016, in conformity with accounting principles generally accepted in the United States of America. Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has a net loss and cash used in operations of \$744,805 and \$152,185 respectively in 2017 and has a working capital deficit, accumulated deficit and stockholders' deficit of \$775,137, \$744,779 and \$775,137, respectively at December 31, 2017. These matters raise substantial doubt about the Company's ability to continue as a going concern. Management's Plan in regards to these matters is also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### PHARMACONNECT INC

**Trading Suspension Development** On Apr. 6, 2018, it appears to the Securities and Exchange Commission that there is a lack of current and accurate public information concerning the securities of Co. because questions have arisen as to their operating status, if any. Co. is quoted on OTC Link operated by OTC Markets Group, Inc. The staff of the Securities and Exchange Commission has independently endeavored to determine whether Co. is operating. The staff of the Securities and Exchange Commission also determined that Co. has posted any information with OTC Markets Group, Inc. or filed any information with the Securities and Exchange Commission for the past two years. The Commission is of the opinion that the public interest and the protection of investors require a suspension of trading in the securities of Co. Therefore, pursuant to Section 12(k) of the Securities Exchange Act of 1934, that trading in the securities of Co. was suspended for the period from 9:30 a.m. EDT on Apr. 9, 2018, through 11:59 p.m. EDT on Apr. 20, 2018.

#### PHOENIX APPS INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Revenue, net of fees	1,258	5,612	2,019
Professional fees	32,763	57,106	12,500
Software development	5,265	13,273	...
Management fees	...	48,490	...
General & administrative expenses	36,420	26,918	1,139
Total operating expenses	74,448	145,787	13,639
Income (loss) from operations	(73,190)	(140,175)	(11,620)
Impairment of assets	...	...	60,000
Gain on disposal of assets & liabilities	8,248	...	...
Interest expense	47,132	...	...
Other income (expense), net	(38,884)	...	(60,000)
Income (loss) before income tax	(112,074)	(140,175)	(71,620)
Net income (loss)	(112,074)	(140,175)	(71,620)
Weighted average shares outstanding - basic	45,300,000	33,710,959	30,300,000
Weighted average shares outstanding - diluted	45,300,000	33,710,959	30,300,000
Year end shares outstanding	45,300,000	□45,300,000	30,300,000
Net earnings (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net earnings (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Total number of employees	0	3	...
Number of common stockholders	□42	□42	...

□ Shares increased due to the effect of additional issuance of common shares; □ As of April 13, 2018; □ As of March 27, 2017

##### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents	3,984	14,392
Total current assets	3,984	14,392
Total assets	3,984	14,392
Accounts payable & accrued liabilities	17,884	28,087
Accrued interest	4,372	...
Convertible promissory notes	42,760	...
Total current liabilities	65,016	28,087
Net payable	21,977	...
Total liabilities	86,993	28,087
Common stock	90,600	90,600
Additional paid-in capital	150,260	107,500
Retained earnings (accumulated deficit)	(323,869)	(211,795)
Total stockholders' equity (equity)	(83,009)	(13,695)

#### Dividends:

No dividends paid.

#### PHOENIX APPS INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, BF Borgers CPA PC, as it appeared in Co.'s 2017 10-K: "We have audited the accompanying balance sheets of Phoenix Apps, Inc. (the "Company") as of December 31, 2017 and 2016, the related statements of operations, stockholders' equity (deficit), and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the

financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company's significant operating losses raise substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### PLAYERS NETWORK (THE)

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	□2016	2015
Revenue	87,913	135,234	764
Cost of goods sold	60,816	...	...
Gross profit	27,097	135,234	...
Direct operating costs	499,799	145,324	57,705
General & administrative	3,941,394	1,078,409	819,658
Officer salaries	650,786	175,673	228,330
Depreciation & amortization	71,920	24,084	30,143
Total operating expenses	5,163,899	1,423,490	1,135,836
Operating income (loss)	(5,136,802)	(1,288,256)	(1,135,072)
Other income	135,239	...	...
Gain (loss) on disposal of fixed assets	...	...	(12,854)
Gain (loss) on debt extinguishment	(62,641)	165,615	11,282
Interest expense, net	1,424,543	409,648	968,750
Change in derivative liabilities	(7,594,136)	(231,519)	(13,091)
Total other income (expense)	(8,946,081)	(475,552)	(983,413)
Net income (loss)	(14,082,883)	(1,763,808)	(2,118,485)
Less: net income (loss) attributable to the noncontrolling interest	124,899	61,998	29,520
Net income (loss) attributable to Players Network	(13,957,984)	(1,701,810)	(2,088,965)
Weighted average shares outstanding - basic	558,393,739	428,311,253	265,226,745
Weighted average shares outstanding - diluted	558,393,739	428,311,253	265,226,745
Year end shares outstanding	580,716,669	□524,394,239	□351,827,400
Net income (loss) per share - basic	\$(0.02)	\$0.00	\$(0.01)
Net income (loss) per share - diluted	\$(0.02)	\$0.00	\$(0.01)
Number of full time employees	2	1	1
Number of part time employees	□20	...	...
Number of common stockholders	□□354	□□321	□□347

□ Reclassified to conform with 2017 presentation; □ Shares increased due to the effects of shares issued for cash, services and conversion of debts; □ Shares increased due to the effect of issued shares for cash, services and services related party, conversion of debts, forbearance agreement and exchanged pursuant to settlement agreement; □ Approximately; □ As of April 14, 2018; □ As of April 14, 2017; □ As of May 8, 2016

##### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash	65,840	(revised) 145,119
Security deposits	52,100	50,000

Prepaid expenses	31,080	35,150
Other current assets	83,180	85,150
Raw materials	76,677	...
Finished goods	178,809	...
Inventory	255,486	...
Total current assets	404,506	230,269
Office equipment	102,037	60,968
Website development costs	99,880	99,880
Furniture & fixtures	27,066	2,730
Leasehold improvements	373,842	...
Fixed assets, gross	602,825	163,578
Less: accumulated depreciation	206,370	134,450
Fixed assets, net	396,455	29,128
Construction in progress	408,812	239,220
Total assets	1,209,773	498,617
Accounts payable	702,865	298,861
Accrued payroll, officers	113,393	31,343
Accrued payroll & payroll taxes	135,234	135,234
Accrued interest	117,411	21,841
Advances	82,500	105,000
Deferred rent obligations	28,809	15,656
Settlements payable	...	70,000
Convertible debentures	374,679	58,366
Short-term debt	775,810	142,940
Derivative liabilities	9,530,296	482,674
Total current liabilities	11,860,997	1,361,915
Letter agreement	...	925,000
Less: unamortized debt discounts	...	(885,271)
Long term debt	...	39,729
Total liabilities	11,860,997	1,401,644
Series A convertible preferred stock	2,000	2,000
Series C convertible preferred stock	12,000	12,000
Common stock	580,717	524,394
Additional paid-in capital	33,753,106	29,463,343
Subscriptions payable	...	11,400
Retained earnings (accumulated deficit)	(44,597,401)	(30,639,417)
Total stockholders' equity (deficit) prior to noncontrolling interest	(10,249,578)	(626,280)
Noncontrolling interests	(401,646)	(276,747)
Total stockholders' equity (deficit)	(10,651,224)	(903,027)

Net of discounts - Convertible debentures: \$790,621; Net of discounts - Convertible debentures: \$241,634; Net of discounts - Short term debt: \$432,190; Net of discounts - Short term debt: \$60

**Recent Dividends:**

- 1. Players Network (The) series A preferred.**  
No dividends paid.
  - 2. Players Network (The) common.**  
No dividends paid.
  - 3. Players Network (The) series C convertible preferred.**  
No dividends paid.
  - 4. Players Network (The) series B preferred.**  
No dividends paid.
- Annual Dividends:**
- 1. Players Network (The) series A preferred.**  
No dividends paid.
  - 2. Players Network (The) common.**  
No dividends paid.
  - 3. Players Network (The) series C convertible preferred.**  
No dividends paid.
  - 4. Players Network (The) series B preferred.**  
No dividends paid.

**PLAYERS NETWORK (THE)**

**Auditor's Report Auditor's Report**

The following is an excerpt from the report of the Independent auditors, M&K CPAS, PLLC, as it appeared in Co.'s 2017 10-K Report: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Players Network (the Company) as of December 31, 2017 and 2016, and the related consolidated statements of operations, stockholders' equity (deficit), and cash flows for each of the years in the two-year period ended December 31, 2017, and the related notes and schedules (collectively referred to as the financial statements). In

our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company suffered a net loss from operations and has a net capital deficiency, which raises substantial doubt about its ability to continue as a going concern. Management's plans regarding those matters are described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**POVERTY DIGNIFIED INC**

**Earnings, 6 mos. to Feb 28(Consol. - \$):**

	2018	2017
Total revenues	22,293	22,293
Cost & expenses	568,421	667,620
Operating income	(568,421)	(645,327)
Other income (expense), net	(268,652)	...
<b>Net income</b>	<b>(957,779)</b>	<b>(654,066)</b>
Earnings common share		
Primary	\$(0.11)	\$(0.08)
Fully Diluted	\$(0.11)	\$(0.08)
Common Shares:		
Full Diluted	8,739,622	7,720,999
Year-end	8,967,394	8,113,150

**POWERVERDE INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
		(revised)	(revised)
Revenue, net	852,443	587,613	529,861
Gross profit	...	...	529,861
Research & development	210,624	331,038	627,889
General & administrative	210,491	318,067	272,281
Total operating expenses	421,115	649,105	900,170
Income (loss) from operations	431,328	(61,492)	(370,309)
Interest income	806	...	861
Interest expense	27,781	62,270	57,186
Total other income (expenses)	(26,975)	(62,270)	(56,325)
Income (loss) before income taxes	404,353	(123,762)	(426,634)
<b>Net income (loss)</b>	<b>404,353</b>	<b>(123,762)</b>	<b>(426,634)</b>
Weighted average shares outstanding - basic	31,750,106	31,750,106	31,750,106
Weighted average shares outstanding - diluted	31,750,106	31,750,106	31,750,106
Year end shares outstanding	31,750,106	31,750,106	31,750,106
Net income (loss) per share - basic	\$0.01	\$0.00	\$(0.01)
Net income (loss) per share - diluted	\$0.01	\$0.00	\$(0.01)
Number of full time employees	1	1	1
Number of part time employees	...	1	1

Reclassified to conform with 2017 presentation

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016
		(revised)
Cash & cash equivalents	1,336	4,786
Accounts receivable	369,959	170,539
Prepaid expenses	42,694	56,628
Total current assets	413,989	231,953
Property & equipment, gross	107,640	107,640
Less: accumulated depreciation	99,418	85,156
Property & equipment, net	8,222	22,484

Intellectual property, gross	692,274	692,274
Less: accumulated amortization - intellectual property	689,900	677,716
Intellectual property, net	2,374	14,558
Licenses, gross	100,000	100,000
Less: Accumulated amortization - licenses	15,822	5,822
License	84,178	94,178
Total other assets	86,552	108,736
Total assets	508,763	363,173
Accounts payable & accrued expenses	95,310	79,073
Notes payable to related parties	150,000	425,000
Total current liabilities	245,310	504,073
Total liabilities	245,310	504,073
Common stock	3,981	3,981
Additional paid-in capital	12,129,331	12,129,331
Treasury stock, at cost	491,139	491,139
Retained earnings (accumulated deficit)	(11,378,720)	(11,783,073)
Total stockholders' equity (deficiency)	263,453	(140,900)

**Recent Dividends:**

- 1. PowerVerde Inc common.**  
No dividends paid.
- Annual Dividends:**
- 1. PowerVerde Inc common.**  
No dividends paid.

**POWERVERDE INC**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Cherry Bekaert LLP, as it appeared in the 2017 10-K report: "We have audited the accompanying consolidated balance sheets of PowerVerde, Inc. and subsidiary as of December 31, 2017 and 2016, and the related consolidated statements of operations, changes in stockholders' equity (deficiency), and cash flows for the years then ended, and the related notes to the consolidated financial statements (collectively referred to as the consolidated financial statements). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016 and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America ("U.S. GAAP"). The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in note 2 to the consolidated financial statements, the Company has historically incurred net losses and negative operating cash flows and its sole source of revenue relates to a license that expired in March 2018. As of December 31, 2017, the Company had an accumulated deficit of approximately \$11,378,720. These factors, and others discussed in Note 2, raise substantial doubt about the Company's ability to continue as a going concern. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**PREAXIA HEALTH CARE PAYMENT SYSTEMS, INC.**

**Earnings, 9 mos. to Feb 28(Consol. - \$):**

	2018	2017
Cost & expenses	142,912	159,724
Operating income	(142,912)	(185,262)
Interest expense	...	2,398
<b>Net income</b>	<b>(142,912)</b>	<b>(187,660)</b>
Earnings common share		
Primary	\$(0.11)	\$(0.11)
Fully Diluted	\$(0.11)	\$(0.11)
Common Shares:		
Full Diluted	19,667,698	18,377,320
Year-end	19,667,698	18,631,690

**PRECISION THERAPEUTICS INC**

**New Accountant** On Apr. 25, Olsen Thielen & Co., Ltd. resigned as Co.'s independent public accounting firm. On Apr. 24, 2018, Co. engaged Deloitte & Touche LLP as its new independent public accounting firm.

**PRIME GLOBAL CAPITAL GROUP INC**

**Earnings, 3 mos. to Jan 31(Consol. - \$):**

	2018	2017							
Total revenues	340,920	326,576	for income taxes	(7,753,000)	2,100,000	(6,648,000)	long-term obligations	2,309,000	1,563,000
Cost & expenses	258,953	243,174	<b>Net income (loss)</b>	47,434,000	5,422,000	(13,150,000)	Derivative liability		
Operating income	81,967	83,402	Less: net income				short term	1,509,000	2,547,000
Interest expense	216,751	216,430	attributable to				Due to related parties	65,000	...
Other income (expense), net		1,207	non-controlling				Total current liabilities	47,170,000	27,208,000
Net before taxes	(134,784)	(131,821)	interest	(5,436,000)	(1,978,000)	366,000	Long-term bank debt	48,459,000	66,316,000
Income taxes	(8,118)	38,701	Net income (loss)				Asset retirement		
<b>Net income</b>	(126,666)	(170,522)	attributable to				obligations	21,269,000	15,943,000
Earnings common share			PrimeEnergy	41,998,000	3,444,000	(12,784,000)	Derivative liability long		
Common Shares:			Weighted average				term	1,913,000	1,092,000
Full Diluted	512,682,393	512,682,393	shares				Deferred income taxes	24,962,000	37,500,000
Year-end	512,682,393	512,682,393	outstanding-basic	2,211,985	2,293,688	2,312,810	Other long-term		
<b>Consolidated Balance Sheet Items, as of (\$):</b>			shares				obligations	553,000	715,000
Assets:		2018	outstanding-diluted	2,962,788	3,045,251	2,312,810	Total liabilities	144,326,000	148,774,000
Cash & equivalents		293,444	Year end shares				Common stock	383,000	383,000
Current assets		713,357	outstanding	2,169,370	2,283,503	2,304,684	Paid in capital	8,729,000	8,313,000
Net property & equip.		46,203,059	Net income (loss)				Retained earnings		
Total assets		48,062,594	per share-basic	\$18.99	\$1.50	\$(5.53)	(accumulated deficit)	138,320,000	96,322,000
Liabilities:			Net income (loss)				Treasury stock, at cost	52,123,000	46,473,000
Current liabilities		6,310,414	per share-diluted	\$14.18	\$1.13	\$(5.53)	Total stockholders'		
Long-term debt		9,128,352	Number of full time				equity - PrimeEnergy	95,309,000	58,545,000
Stockholders' equity		29,741,329	employees	144	155	180	Non-controlling interests	7,130,000	7,335,000
Net current assets		(5,597,057)	Number of part time				Total stockholders'		
			employees			2	equity	102,439,000	65,880,000
			Total number of						
			employees	144	155	182			
			Number of common						
			stockholders	354	453	463			

**PRIMEENERGY CORP.****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
		(revised)	(revised)
Oil & gas sales	66,883,000	38,306,000	45,632,000
Realized gain (loss) on derivative instruments, net	(155,000)	(16,000)	21,151,000
Field service income	15,704,000	15,432,000	20,879,000
Administrative overhead fees	6,158,000	6,567,000	8,287,000
Unrealized gains (losses) on derivative instruments	547,000	(3,582,000)	(16,901,000)
Other income	173,000	59,000	58,000
Total revenue	89,310,000	56,766,000	79,106,000
Lease operating expense	30,880,000	27,544,000	35,206,000
Field service expense	11,990,000	12,549,000	17,641,000
Depreciation, depletion, amortization & accretion on discounted liabilities	36,068,000	30,174,000	31,551,000
General & administrative expense	9,646,000	7,849,000	12,267,000
Gain on sale & exchange of assets	41,258,000	32,378,000	1,386,000
Income (loss) from operations	41,984,000	11,028,000	(16,173,000)
Interest expense	2,310,000	3,507,000	3,627,000
Interest income	7,000	1,000	2,000
Income (loss) before provision for income taxes	39,681,000	7,522,000	(19,798,000)
Federal income taxes (benefit): current	4,522,000	1,789,000	27,000
State income taxes: current	262,000	164,000	(237,000)
Total current income taxes (benefit)	4,784,000	1,953,000	(210,000)
Federal income taxes (benefit): deferred	(13,226,000)	117,000	(6,330,000)
State income taxes (benefit): deferred	689,000	30,000	(108,000)
Total deferred income taxes (benefit)	(12,537,000)	147,000	(6,438,000)
Provision (benefit)			

□ As of March 1, 2018; □ As of March 1, 2017; □ As of March 1, 2016; □ As of March 27, 2018; □ As of March 31, 2017; □ As of March 28, 2016

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016
		(revised)
Cash & cash equivalents	8,438,000	10,111,000
Accounts receivable - joint interest billing	3,173,000	2,345,000
Accounts receivable - trade receivables	941,000	1,070,000
Accounts receivable - oil & gas sales	12,941,000	4,078,000
Other accounts receivable	4,000	204,000
Allowance for doubtful accounts	98,000	297,000
Prepaid obligations	756,000	412,000
Other current assets	476,000	160,000
Total current assets	26,631,000	18,083,000
Oil & gas properties at cost	476,570,000	417,821,000
Less: accumulated depletion & depreciation	263,569,000	230,331,000
Field & office equipment at cost	26,241,000	26,902,000
Less: accumulated depreciation	19,267,000	18,024,000
Total property & equipment, net	219,975,000	196,368,000
Other assets	159,000	203,000
Total assets	246,765,000	214,654,000
Accounts payable - trade	14,317,000	3,967,000
Accounts payable - royalty & other owners	7,073,000	5,909,000
Accounts payable - partner advances	1,268,000	592,000
Accounts payable - prepaid drilling deposits	67,000	83,000
Other accounts payable	1,890,000	1,414,000
Accounts payable	24,615,000	11,965,000
Accrued liabilities - compensation & related expenses	2,449,000	2,295,000
Accrued liabilities - property costs	9,141,000	3,317,000
Accrued liabilities - income tax	4,180,000	1,988,000
Accrued liabilities - other	524,000	584,000
Current portion of long-term debt	2,378,000	2,949,000
Current portion of asset retirement & other		

□ Reclassified to conform with 2017 presentation

**Recent Dividends:****1. PrimeEnergy Corp. common.**

No dividends paid.

**Annual Dividends:****1. PrimeEnergy Corp. common.**

No dividends paid.

**PROCESSA PHARMACEUTICALS INC****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
		(revised)	(revised)
Equipment sales	...	5,000	74,599
Other revenue	...	...	38,826
Total revenues	...	5,000	113,425
Cost of goods sold	...	...	125,876
Gross profit	...	5,000	(12,451)
Selling, general & administrative expenses	...	69,968	945,460
Research & development expenses	...	6,558	29,246
Impairment of intangible asset	...	...	1,517,859
Impairment of assets held for sale	...	...	186,068
Total expenses	1,802,433	76,526	2,678,633
Income (loss) from operations	(1,802,433)	...	...
Income (loss) from continuing operations, before taxes	...	(71,526)	(2,691,084)
Gain (loss) from debt forgiveness	...	4,731	...
Gain (loss) on disposal of assets	...	(25,000)	(60,743)
Interest expense, including amortization of debt discount	...	245,384	235,644
Interest expenses	59,063	...	...
Interest income	5,181	...	4,651
Total other income & (expense)	(53,882)	(265,653)	(291,736)
Income (loss) before income taxes	...	(337,179)	(2,982,820)
Income taxes	...	...	100
Income (loss) from continued operations, net of tax	...	(337,179)	(2,982,920)
Income (loss) from discontinued operations, net of tax	...	1,197	(371,307)

<b>Net income (loss)</b> . . . . .	(1,856,315)	(335,982)	(3,354,227)
Preferred stock cumulative dividend . . . . .	...	43,058	42,942
Net income (loss) applicable to common stockholders	...	(379,040)	(3,397,169)
Weighted average shares outstanding-basic . . . . .	32,595,680	<sup>Ⓐ</sup> 1,573,913	1,573,224
Weighted average shares outstanding-diluted . . . . .	32,595,680	<sup>Ⓐ</sup> 1,573,913	1,573,224
Year end shares outstanding . . . . .	35,272,626	<sup>Ⓐ</sup> 1,573,913	1,573,913
Net income (loss) per share - continuing operations - basic . . . . .	...	<sup>Ⓐ</sup> \$(0.21)	\$(1.89)
Net income (loss) per share - discontinued operations - basic . . . . .	...	<sup>Ⓐ</sup> \$0.00	\$(0.21)
Net income (loss) per share - basic . . . . .	\$(0.06)	<sup>Ⓐ</sup> \$(0.21)	\$(2.17)
Net income (loss) per share - continuing operations - diluted . . . . .	...	<sup>Ⓐ</sup> \$(0.21)	\$(1.89)
Net income (loss) per share - discontinued operations - diluted . . . . .	...	<sup>Ⓐ</sup> \$0.00	\$(0.21)
Net income (loss) per share - diluted . . . . .	\$(0.06)	<sup>Ⓐ</sup> \$(0.21)	\$(2.17)
Number of full time employees . . . . .	...	<sup>Ⓐ</sup> 1	<sup>Ⓐ</sup> 1
Total number of employees . . . . .	13	...	...
Number of common stockholders . . . . .	<sup>Ⓐ</sup> 143	<sup>Ⓐ</sup> 107	<sup>Ⓐ</sup> 107

<sup>Ⓐ</sup> 2016 and prior financial before reverse merger with Promet Therapeutics, LLC (Promet); <sup>Ⓑ</sup> Reclassified to conform with 2017 presentation; <sup>Ⓒ</sup> Adjusted for 1-for-7 stock split, December 8, 2017; <sup>Ⓓ</sup> As of September 10, 2017; <sup>Ⓔ</sup> As of May 22, 2017; <sup>Ⓕ</sup> Approximately; <sup>Ⓖ</sup> As of April 13, 2018

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	<sup>Ⓐ</sup> 2016
Cash & cash equivalents . . . . .	2,847,429	3,237
Due from related party . . . . .	62,709	...
Prepaid expenses . . . . .	41,446	...
Total current assets . . . . .	2,951,584	3,237
Software . . . . .	19,740	...
Equipment . . . . .	9,327	...
Property & equipment, at cost . . . . .	29,067	...
Less: accumulated depreciation . . . . .	3,246	...
Property & equipment, net . . . . .	25,821	...
Computer equipment & software . . . . .	...	19,150
Property & equipment, gross . . . . .	...	19,150
Less: accumulated depreciation . . . . .	...	19,150
Security deposit . . . . .	5,535	...
Total other assets . . . . .	5,535	...
Total assets . . . . .	2,982,940	3,237
Senior convertible notes, net of debt issuance costs . . . . .	2,448,570	...
Accrued interest . . . . .	35,693	...
Accounts payable . . . . .	50,686	166,165
Due to related parties . . . . .	436	...
Accrued liabilities . . . . .	64,428	134,513
Interest payable . . . . .	...	108,608
Interest payable -		

related party . . . . .	...	332,566	...
Income taxes payable . . . . .	...	200	...
Current portion of senior secured notes payable, related party . . . . .	...	962,361	...
Current portion of unsecured notes payable . . . . .	...	420,000	...
Revolving line of credit . . . . .	...	91,980	...
Revolving line of credit, related party . . . . .	...	138,000	...
Total current liabilities . . . . .	2,599,813	2,354,393	...
Accrued rent liability . . . . .	9,963	...	...
Total liabilities . . . . .	2,609,776	2,354,393	...
Series D preferred stock . . . . .	...	18	...
Common stock . . . . .	3,527	1,102	...
Additional paid-in capital . . . . .	4,228,723	14,329,057	...
Retained earnings (accumulated deficit) . . . . .	(3,859,086)	(15,254,917)	...
Stockholders' equity (deficit) from discontinued operations . . . . .	...	(1,426,416)	...
Total stockholders' equity . . . . .	373,164	(2,351,156)	...

<sup>Ⓐ</sup> 2016 and prior financial before reverse merger with Promet Therapeutics, LLC (Promet)

- Recent Dividends:**
- 1. Processa Pharmaceuticals Inc series B preferred.**  
No dividends paid.
  - 2. Processa Pharmaceuticals Inc series A preferred stock.**  
No dividends paid.
  - 3. Processa Pharmaceuticals Inc series D preferred.**  
No dividends paid.
  - 4. Processa Pharmaceuticals Inc common.**  
No dividends paid.
  - 5. Processa Pharmaceuticals Inc series C preferred.**  
No dividends paid.
- Annual Dividends:**
- 1. Processa Pharmaceuticals Inc series B preferred.**  
No dividends paid.
  - 2. Processa Pharmaceuticals Inc series A preferred stock.**  
No dividends paid.
  - 3. Processa Pharmaceuticals Inc series D preferred.**  
No dividends paid.
  - 4. Processa Pharmaceuticals Inc common.**  
No dividends paid.
  - 5. Processa Pharmaceuticals Inc series C preferred.**  
No dividends paid.

**PROCESSA PHARMACEUTICALS INC Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, BD & Company, Inc., as it appeared in Co.'s 2017 10-K: "We have audited the accompanying consolidated balance sheets of Processa Pharmaceuticals, Inc. (formerly Heatwurx, Inc.) (the "Company") as of December 31, 2017 and 2016, the related consolidated statements of operations, stockholders' equity, and cash flows, for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the consolidated financial position of the Company as of December 31, 2017 and 2016, and the consolidated results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Notes 1 and 2 to the financial statements, the Company has suffered recurring losses from operations and has stated that substantial doubt exists about the Company's ability to continue as a going concern. Management's evaluation of the events and conditions and management's plans regarding these matters are described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**QIAN YUAN BAIXING INC Annual Report Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	<sup>Ⓐ</sup> 2016	<sup>Ⓐ</sup> 2015
Professional fees . . . . .	134,289	5,767	3,416
General & administrative			

expenses . . . . .	2,071	...	...
Total operating expenses . . . . .	136,360	5,767	3,416
Operating income (loss) . . . . .	(136,360)	(5,767)	(3,416)
Interest expense . . . . .	2,534	...	...
Total other income (expense) . . . . .	(2,534)	...	...
Net income (loss) before taxes . . . . .	...	...	(3,416)
<b>Net income (loss)</b> . . . . .	(138,894)	(5,767)	(3,416)
Weighted average shares outstanding - basic . . . . .	75,904,890	18,754,205	18,754,205
Weighted average shares outstanding - diluted . . . . .	75,904,890	18,754,205	18,754,205
Year end shares outstanding . . . . .	88,754,205	18,754,205	18,754,205
Net earnings (loss) per share - basic . . . . .	\$(0.00)	\$0.00	\$0.00
Net earnings (loss) per share - diluted . . . . .	\$(0.00)	\$0.00	\$0.00

<sup>Ⓐ</sup> Reclassified to conform with 2017 presentation; <sup>Ⓑ</sup> As reported from the 12/31/2016 annual report

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	<sup>Ⓐ</sup> 2016
Cash . . . . .	40,583	...
Total current assets . . . . .	40,583	...
Total assets . . . . .	40,583	...
Accounts payable . . . . .	700	5,333
Convertible note payable . . . . .	...	3,850
Accrued expenses . . . . .	2,534	...
Total current liabilities . . . . .	3,234	9,183
Related party convertible promissory note payable . . . . .	100,000	...
Total long term liabilities . . . . .	100,000	...
Total liabilities . . . . .	103,234	9,183
Common stock . . . . .	88,754	18,754
Additional paid-in capital . . . . .	10,179,167	10,163,741
Retained earnings (accumulated deficit) . . . . .	(10,330,572)	(10,191,678)
Total stockholders' equity (deficiency) . . . . .	(62,651)	(9,183)

<sup>Ⓐ</sup> Reclassified to conform with 2017 presentation

**Recent Dividends:**

- 1. Qian Yuan Baixing Inc common.**  
No dividends paid.

**Annual Dividends:**

- 1. Qian Yuan Baixing Inc common.**  
No dividends paid.

**QUANTRX BIOMEDICAL CORP Annual Report Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	<sup>Ⓐ</sup> 2015
Revenues . . . . .	...	...	156
Total revenues . . . . .	...	...	156
Sales, general & administrative expenses . . . . .	74,015	75,434	219,292
Professional fees . . . . .	80,300	56,231	116,754
Research & development . . . . .	...	...	13,154
Amortization . . . . .	10,856	6,075	8,572
Depreciation . . . . .	...	1,099	1,093
Total costs & operating expenses . . . . .	165,171	138,839	358,865
Income (loss) from operations . . . . .	(165,171)	(138,839)	(358,709)
Interest expense . . . . .	245,413	196,146	123,899
Gain on sale of assets . . . . .	1,444,989	...	...
Amortization of debt discount to interest expense . . . . .	...	...	35,075
Loss on impairment . . . . .	169,948	80,052	...

Discount on notes payable	7,818	...	...
Gain (loss) on conversion of shares	...	16,503	(7,163)
Gain (loss) on settlement of accounts payable	12,500	540	57,066
Other financing costs	...	...	0
Total other income (expense), net	1,034,310	(259,155)	(109,071)
Income (loss) before taxes	869,139	(397,994)	(467,780)
<b>Net income (loss)</b>	869,139	(397,994)	(467,780)
Net income (loss) available to common shareholders	...	...	(467,780)
Weighted average shares outstanding - basic	78,696,461	74,246,914	66,834,677
Weighted average shares outstanding - diluted	130,534,433	74,246,914	66,834,677
Year end shares outstanding	78,696,461	78,696,461	69,772,918
Net income (loss) per share - basic	\$0.01	\$(0.01)	\$(0.01)
Net income (loss) per share - diluted	\$0.01	\$(0.01)	\$(0.01)
Number of part time employees	4	4	4
Number of common stockholders	259	735	735

Reclassified to conform with 2016 presentation; Impairment

<b>Consolidated Balance Sheet, Years Ended Dec. 31 (\$):</b>			
	2017	2016	(revised)
Cash and cash equivalents	460,111	691	402,532
Cash in escrow	402,532	...	28,094
Prepaid insurance	28,160	28,094	28,094
Prepaid expenses	28,160	28,094	28,785
Total current assets	890,803	28,785	500,000
Investments	500,000	169,948	28,031
Computers & office furniture, fixtures & equipment	28,031	28,031	5,475
Machinery & equipment	5,475	5,475	33,506
Less: accumulated depreciation	33,506	33,506	13,874
Intangible assets, net	...	13,874	212,607
Total assets	1,390,803	212,607	167,900
Accounts payable	167,900	160,671	26,708
Other accrued expenses	26,708	36,342	26,708
Accrued expenses	26,708	36,342	36,000
Shareholder loans	...	36,000	1,825,135
Notes payable & accrued interest	1,825,135	1,059,784	120,611
Notes payable, related party & accrued interest	120,611	558,287	...
Current portion of long term notes payable	...	4,376	2,140,354
Total current liabilities	2,140,354	1,855,460	35,646
Notes payable, long-term	...	35,646	2,140,354
Total liabilities	2,140,354	1,891,106	166,769
Series B convertible preferred stock	166,769	166,769	786,964
Common stock	786,964	786,964	48,791,598
Additional paid-in capital	48,791,598	48,740,389	8,600
Stock to be issued	8,600	...	(50,503,482)
Retained earnings (accumulated deficit)	(50,503,482)	(51,372,621)	(749,551)
Total stockholders' equity (deficit)	(749,551)	(1,678,499)	...

Reclassified to conform with 2017 presentation; Impairment - investments, net: \$200,000; Impairment - investments, net: \$30,052

#### Recent Dividends:

- QuantRx Biomedical Corp common.**  
No dividends paid.
  - QuantRx Biomedical Corp series A-1 convertible preferred.**  
No dividends paid.
  - QuantRx Biomedical Corp series A convertible preferred.**  
No dividends paid.
  - QuantRx Biomedical Corp series B convertible preferred.**  
No dividends paid.
- Annual Dividends:**
- QuantRx Biomedical Corp common.**  
No dividends paid.
  - QuantRx Biomedical Corp series A-1 convertible preferred.**  
No dividends paid.
  - QuantRx Biomedical Corp series A convertible preferred.**  
No dividends paid.
  - QuantRx Biomedical Corp series B convertible preferred.**  
No dividends paid.

#### QUANTRX BIOMEDICAL CORP Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Fruci & Associates II, PLLC, as it appeared in the 2017 10-K: "In our opinion, the financial statements present fairly, in all material respects, the financial position of QuantRX Biomedical Corporation as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the two years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company currently has a history of operating losses, has limited cash resources, and the absence of an operating plan necessary to capitalize on the Company's assets. These factors, among others, raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### QUANTUM FUEL SYSTEMS TECHNOLOGIES WORLD-WIDE INC.

**Bankruptcy Proceedings** On Apr. 26, 2018, Co. filed a status report with the U.S. Bankruptcy Court. The report states, "On Oct. 17, 2017, the Debtor filed its Chapter 11 Plan of Liquidation. At the Oct. 18, 2017 status conference, this Court informed the Debtor that the Court would wait to approve a disclosure statement concerning the Plan until the 2015 and 2016 tax returns were filed and the applicable taxing authorities had a reasonable opportunity to evaluate them. The Debtor focused upon resolving the BOE Claim while having the tax returns prepared. Accordingly, now that the BOE Claim has been resolved, the Debtor has filed such returns and has provided a reasonable opportunity for them to be evaluated, the Debtor expects to seek approval of a disclosure statement concerning the Plan and in turn confirmation of the Plan."

#### RAINMAKER WORLDWIDE INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2017	2016
Cost & expenses	2,141,247	95,362
Operating income	(2,147,368)	(95,362)
Interest expense	17,494	64,294
<b>Net income</b>	(2,164,862)	(159,656)
Earnings common share		
Primary	\$(0.03)	\$.....
Fully Diluted	\$(0.03)	\$.....
Common Shares:		
Year-end	81,320,375	107,971

#### REAL INDUSTRY INC

**Bankruptcy Proceedings** On Apr. 26, 2018, the SEC filed with the U.S. Bankruptcy Court an objection to Co.'s Plan of Reorganization. The objection asserts, "The SEC objects to confirmation of the Plan because the Plan contains improper non-debtor third party releases (the 'Third Party Releases') and also purports to release derivative claims that could otherwise inure to the benefit of shareholders in this case (the 'Derivative Claims Releases'). As a general matter, non-debtor third party releases contravene Section 524(e) of the Bankruptcy Code, which provides that only debts of the debtor are affected by Chapter 11 discharge provisions. Such releases have special significance for public investors because they may enable non-debtors to benefit from a debtor's bankruptcy by obtaining their own releases with respect to past misconduct, including violations of the federal securities laws or

breaches of fiduciary duty under state law. While such releases may be imposed non-consensually in exceptional circumstances, those circumstances are not present here including, most notably, the lack of any consideration being contributed by the parties being released in exchange for the Third Party Releases. Instead, the Debtor apparently claims that the relevant Third Party Releases here are consensual. But in our view, silence cannot constitute 'consent' to third party releases. Finally, to the extent certain provisions purport to release direct claims between non-debtor parties, which have no impact on the assets or administration of the Debtors' estates, the Court may lack subject matter jurisdiction to approve them."

#### REAL INDUSTRY INC

**Bankruptcy Proceedings** On Apr. 27, 2018, Co.'s ad hoc equity committee and K&E Grossman Childrens Trust, NwRA Capital Partners and Erin K. Donatelli (collectively, "Warrant Holders") filed with the U.S. Bankruptcy Court separate objections to the Plan of Reorganization filed for Co. by 210 Capital & Goldman Sachs Asset Management ("Plan Proponents"). The ad hoc equity committee asserts, "The Plan Proponents have the burden of establishing that the Plan complies with each requirement of section 1129(a). The Ad Hoc Committee opposed Co.'s financing on several grounds, which remain objections to the Debtor's continuing control of the case with outside investors through the plan confirmation process. First, it appeared from the operating reports that Co.'s need for additional cash at the time was largely fabricated. Co. is not an operating company; it was not currently seeking to acquire businesses; and it did not intend to use the funds from the financing or the equity commitment for acquisitions according to the testimony of the Debtor's financial advisor. Moreover, Co. began its case with several million dollars in unencumbered cash, and prepaid expenses (including substantial professional retainers) of over \$2,168,000. The Plan Proponents fail to meet even the most relaxed tests for approval of the protections of non-debtors. Moreover, given that the third party releases are non-consensual, the court lacks subject matter jurisdiction to approve these releases. In sum, the facts of this case support the objections to the Plan and warrant denial of Plan confirmation."

#### RECALL STUDIOS INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
		(revised)	
Total revenues	41,000	24,000	964,141
Cost of goods sold	8,000	6,000	792,031
Gross profit	33,000	18,000	172,110
Compensation	656,000	502,000	1,880,378
Professional fees	...	...	771,400
Research & development	...	161,000	...
Impairment of goodwill	...	...	319,237
Impairment	...	250,000	...
General & administrative expenses	521,000	276,000	247,189
Total operating expenses	1,177,000	1,189,000	3,218,204
Income (loss) from operations	(1,144,000)	(1,171,000)	(3,046,094)
Interest expense	44,000	168,000	340,717
Amortization of debt discount	188,000	...	...
Financing cost	679,000	...	529,724
Other income (expense)	10,000	...	(5,941)
Gain on settlement of accrued payroll	163,000	...	...
Loss on settlement of convertible note	...	55,000	...
Gain on settlement of convertible note	...	28,000	...
Gain on extinguishment of derivative liability	...	558,000	76,015
Loss (gain) on extinguishment of debt	...	...	(1,499,918)
Change in fair value of derivative liability	12,367,000	(9,054,000)	(2,262,774)
Other income (expense), net	11,629,000	(8,691,000)	(4,563,059)



Income (loss) from continuing operations	10,485,000	(9,862,000)	...
Loss from operations of discontinued business component	(68,000)	(204,000)	...
Gain from sale of discontinued business component	57,000	...	...
Total income (loss) from discontinued operations	(11,000)	(204,000)	...
<b>Income (loss) before non-controlling interest</b>	...	...	(7,609,153)
Net income (loss) before income taxes	10,474,000	(10,066,000)	...
<b>Net income (loss)</b>	10,474,000	(10,066,000)	...
Net income (loss) attributable to non-controlling interest	...	...	32,008
Net income (loss) attributable to Carolco Pictures, Inc.	...	...	(7,577,145)
Weighted average shares outstanding-basic	44,158,000	<sup>Ⓔ</sup> 28,006	6,121
Weighted average shares outstanding-diluted	64,968,584	<sup>Ⓔ</sup> 28,006	6,121
Year end shares outstanding	<sup>Ⓓ</sup> 79,797,533	<sup>Ⓓ</sup> <sup>Ⓔ</sup> 33,930	9,386
Net income (loss) per share from continuing operations - basic	\$0.24	\$(352.14)	...
Net income (loss) per share from discontinued operations - basic	\$0.00	\$(7.28)	...
Net income (loss) per share-basic	\$0.24	<sup>Ⓔ</sup> \$(360.74)	\$(1,300.00)
Net income (loss) per share from continuing operations - diluted	\$0.16	\$(352.14)	...
Net income (loss) per share from discontinued operations - diluted	\$0.00	\$(7.28)	...
Net income (loss) per share-diluted	\$0.16	<sup>Ⓔ</sup> \$(360.74)	\$(1,300.00)
Number of full time employees	<sup>Ⓓ</sup> 4	...	4
Number of common stockholders	<sup>Ⓓ</sup> <sup>Ⓔ</sup> 156	...	<sup>Ⓓ</sup> <sup>Ⓔ</sup> 116

<sup>Ⓓ</sup> Restated to reflect the discontinued operations of S&G Holdings, Inc. ; <sup>Ⓔ</sup> Includes interest to related party - Interest expense : \$47,517; <sup>Ⓕ</sup> Adjusted for 1-for-10,000 stock split, February 23, 2017; <sup>Ⓖ</sup> Shares increased due to the effect of issuance of common stock for cash, services, issuance of shares to former officer-conversion of preferred C shares into common and for commitment fee; <sup>Ⓗ</sup> Shares increased due to the effect of issuance of common shares for the conversion of convertible notes payable and issuance for the conversion of notes payable-related party; <sup>Ⓙ</sup> Shares increased due to the effect of issuance of series A and C shares upon acquisition of Recall Studios, Inc. and issuance of common stock for services; <sup>Ⓚ</sup> As of April 16, 2018; <sup>Ⓛ</sup> Approximately; <sup>Ⓜ</sup> As of November 11, 2016

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	<sup>Ⓓ</sup> 2016
		(revised)
Cash	77,000	77,000
Accounts receivable	...	10,000
Current assets of		

discontinued operations	...	28,000	
Total current assets	77,000	115,000	
Capitalized software costs	6,000	...	
Deposits	3,000	...	
Total assets	86,000	115,000	
Accounts payable & accrued expenses	112,000	49,000	
Accrued interest - related parties	141,000	118,000	
Accrued payroll - officers	343,000	422,000	
Advances from related parties	31,000	31,000	
Deposit on future sale of equity	55,000	55,000	
Convertible notes payable	152,000	...	
Convertible notes payable - related party	484,000	484,000	
Derivative liability	1,867,000	13,168,000	
Current liabilities of discontinued operations	...	227,000	
Total current liabilities	3,185,000	14,554,000	
Series A preferred stock	1,000	1,000	
Series C preferred stock	...	4,000	
Common stock	8,000	...	
Additional paid-in capital	8,045,000	7,372,000	
Non-controlling interests	...	(189,000)	
Retained earnings (accumulated deficit)	(11,153,000)	(21,627,000)	
Total stockholders' equity (deficit) allocated to Carolco Pictures, Inc.	(3,099,000)	(14,439,000)	
Total stockholders' equity (deficit)	(3,099,000)	(14,439,000)	

<sup>Ⓓ</sup> Restated to reflect the discontinued operations of S&G Holdings, Inc.

**Recent Dividends:**

- 1. Recall Studios Inc series C preferred.**  
No dividends paid.
- 2. Recall Studios Inc series A preferred.**  
No dividends paid.
- 3. Recall Studios Inc common.**  
No dividends paid.
- 4. Recall Studios Inc series B preferred.**  
No dividends paid.

**Annual Dividends:**

- 1. Recall Studios Inc series C preferred.**  
No dividends paid.
- 2. Recall Studios Inc series A preferred.**  
No dividends paid.
- 3. Recall Studios Inc common.**  
No dividends paid.
- 4. Recall Studios Inc series B preferred.**  
No dividends paid.

**RECALL STUDIOS INC**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Fruci & Associates II, PLLC, as it appeared in Co.'s 2017 10-K: "We have audited the accompanying consolidated balance sheets of Recall Studios, Inc. ("the Company") as of December 31, 2017 and 2016, and the related consolidated statements of operations, stockholders' equity (deficit), and cash flows for the two years then ended, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has an accumulated deficit, net operating losses, and negative cash flows from operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**REGI US INC**

**Earnings, 9 mos. to Jan 31(Consol. - \$):**

Cost & expenses	1,132,852	739,169
Operating income	(1,132,852)	(739,169)
Interest expense	...	12,514
Other income (expense), net	...	666
<b>Net income</b>	(1,611,269)	(751,017)
Earnings common share		
Primary	\$(0.02)	\$(0.02)
Fully Diluted	\$(0.02)	\$(0.02)
Common Shares:		
Full Diluted	86,696,000	43,286,454
Year-end	95,333,527	83,708,686

**RELM HOLDINGS, INC.**

**Trading Suspension Development** On Apr. 12, 2018, it appears to the Securities and Exchange Commission that there is a lack of current and accurate public information concerning the securities of Co. because questions have arisen as to their operating status, if any. Co. is quoted on OTC Link operated by OTC Markets Group, Inc. The staff of the Securities and Exchange Commission has independently endeavored to determine whether Co. is operating. The staff of the Securities and Exchange Commission also determined that Co. has posted any information with OTC Markets Group, Inc. or filed any information with the Securities and Exchange Commission for the past two years. The Commission is of the opinion that the public interest and the protection of investors require a suspension of trading in the securities of Co. Therefore, pursuant to Section 12(k) of the Securities Exchange Act of 1934, that trading in the securities of Co. was suspended for the period from 9:30 a.m. EDT on Apr. 9, 2018, through 11:59 p.m. EDT on Apr. 20, 2018.

**RENOVA HEALTH INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	<sup>Ⓓ</sup> 2016	<sup>Ⓓ</sup> 2015
		(revised)	(revised)

Revenues - gross charges, net of contractual allowances and discounts	...	...	0
Revenues - provision for bad debts	...	...	0
Net revenue	4,619,473	3,338,425	18,393,038
Direct costs of revenue	948,838	1,245,304	9,339,644
General & administrative expenses	15,757,527	17,318,026	27,346,160
Selling & marketing expenses	742,637	1,758,667	3,763,802
Engineering expenses	...	...	415,482
Bad debt expense	1,531,257	2,055,002	99,754
Impairment	...	1,038,285	20,143,320
Impairment of goodwill & intangible assets	...	...	0
Depreciation & amortization	1,715,321	2,415,048	2,749,850
Total operating expenses	20,695,580	25,830,332	(63,858,012)
Income (loss) from continuing operations before other income (expense) & income taxes	(16,076,107)	(22,491,907)	(45,464,974)
Other income (expense)	38,342	128,954	252
Realized gain (loss) on derivative instruments	...	...	0
Unrealized gain (loss) on derivative instruments	...	...	0
Change in fair value of derivative instruments	(42,702,815)	5,392,390	2,888,746
Gain on extinguishment of debt	42,702,815	...	...

Value of derivative liabilities	(12,435,250)	...	...	Total number of employees	155	198	Total current liabilities	24,881,689	19,564,767
Gain (loss) on disposal of property & equipment	(124,494)	...	...	Number of common stockholders	123	122	Debt, net of current portion	3,752,022	...
Gain (loss) on legal settlement	...	...	275,028	<p>□ Restated to reflect the discontinued operations of Advanced Molecular Services Group and Health Technology Solutions, Inc.; □ Reclassified to conform with 2016 presentation; □ Adjusted for 1-for-30 stock split, February 23, 2017; □ Adjusted for 1-for-15 stock split, October 6, 2017; □ Shares increased due to the effect of conversion of preferred stock, exchange for warrants, settlement of notes payable and warrants, conversion of debentures and reverse stock split; □ Shares increased due to the effect of common stock granted to employees, services and severance, and restricted stock issued to employees; □ As is; □ As of March 16, 2018; □ As of March 23, 2016; □ As of April 1, 2018; □ As of April 12, 2016</p>					
Interest expense	21,432,285	6,308,347	2,689,811	<p><b>Consolidated Balance Sheet, Years Ended Dec. 31 (\$):</b></p>					
Total other income (expense), net	(33,829,193)	(911,497)	474,215	Cash	...	70,173	Capital lease obligations, net of current portion	...	1,774,121
Net income (loss) from continuing operations before income taxes	(49,905,300)	(23,403,404)	(44,990,759)	Accounts receivable - laboratory services	1,478,451	12,715,835	Derivative liabilities	12,435,250	2,803
Current federal income tax expense (benefit)	1,015,724	(778,756)	(7,809,637)	Accounts receivable - hospital	8,593,747	...	Non-current liabilities of AMSG & HTS classified as held for sale	...	26,598
Current state income tax expense (benefit)	...	...	(850,251)	Total accounts receivable	10,072,198	12,715,835	Total liabilities	41,068,961	21,368,289
Total current tax expense (benefit)	1,015,724	(778,756)	(8,659,888)	Less: allowance for discounts	8,113,483	11,664,490	Redeemable preferred stock	5,835,294	...
Deferred federal income tax expense (benefit)	...	...	(331,408)	Less: allowance for bad debts	987,403	...	Series G preferred stock	2	2
Deferred state income tax expense (benefit)	...	...	(36,957)	Accounts receivable	971,312	1,051,345	Series H preferred stock	...	100
Total deferred tax expense (benefit)	...	...	(368,365)	Inventory	236,914	...	Series F preferred stock	17,500	...
Provision (benefit) for income taxes	1,015,724	(778,756)	(9,028,253)	Prepaid expenses & other current assets	9,842	146,793	Common stock	197,508	1,867
Net income (loss) from continuing operations	(50,921,024)	(22,624,648)	...	Income tax refunds receivable	1,940,845	1,458,438	Additional paid-in capital	128,351,954	45,752,999
Net income (loss) from discontinued operations	(4,276,918)	(9,989,039)	...	Current assets of Advanced Molecular Services Group (AMSG) & Health Technology Solutions, Inc. (HTS) classified as held for sale	226,732	493,890	Retained earnings (accumulated deficit)	(169,180,425)	(60,640,864)
Net income (loss)	(55,197,942)	(32,613,687)	(35,962,506)	Total current assets	3,385,645	3,220,639	Total Renova Health stockholders' equity (deficit)	(40,613,461)	(14,885,896)
Preferred stock dividends	...	...	1,627,188	Medical equipment	696,195	696,195	Total stockholders' equity (deficit)	(40,613,461)	(14,885,896)
Deemed dividend from trigger of down round provision feature	53,341,619	...	...	Building	1,359,472	...	<p>□ Restated to reflect the discontinued operations of Advanced Molecular Services Group and Health Technology Solutions, Inc.; □ Includes related parties - Accounts payable: \$200,000; □ Includes related parties - Accounts payable: \$300,000; □ Includes related parties - Accrued expenses: \$100,000</p>		
Net income (loss) to common shareholders	(108,539,561)	(32,613,687)	(37,589,694)	Equipment	476,548	437,029	<p><b>Recent Dividends:</b></p>		
Weighted average shares outstanding - basic	2,308,090	72,062	27,701	Equipment under capital leases	4,686,736	4,497,025	<p><b>1. Renova Health Inc series C convertible preferred.</b> No dividends paid.</p>		
Weighted average shares outstanding - diluted	2,308,090	72,062	27,701	Furniture	222,824	222,824	<p><b>2. Renova Health Inc common.</b> No dividends paid.</p>		
Year end shares outstanding	19,750,844	186,692	32,560	Leasehold improvements	1,303,131	1,303,131	<p><b>3. Renova Health Inc series G convertible preferred.</b> No dividends paid.</p>		
Income (loss) per share from continuing operations - basic	\$(45.17)	\$(313.96)	...	Vehicles	196,534	196,534	<p><b>4. Renova Health Inc series H convertible preferred.</b> No dividends paid.</p>		
Income (loss) per share from discontinued operations - basic	\$(1.85)	\$(138.62)	...	Computer equipment	226,441	203,442	<p><b>5. Renova Health Inc series B convertible preferred.</b> No dividends paid.</p>		
Net income (loss) per share - basic	\$(47.02)	\$(452.58)	\$(1,356.90)	Software	631,033	631,033	<p><b>6. Renova Health Inc series E convertible preferred.</b> No dividends paid.</p>		
Income (loss) per share from continuing operations - diluted	\$(45.17)	\$(313.96)	...	Less: accumulated depreciation	7,103,474	5,388,164	<p><b>Annual Dividends:</b></p>		
Income (loss) per share from discontinued operations - diluted	\$(1.85)	\$(138.62)	...	Property & equipment, net	2,695,440	2,799,049	<p><b>1. Renova Health Inc series C convertible preferred.</b> No dividends paid.</p>		
Net income (loss) per share - diluted	\$(47.02)	\$(452.58)	\$(1,356.90)	Deposits	180,875	135,146	<p><b>2. Renova Health Inc common.</b> No dividends paid.</p>		
Number of full time employees	98	...	185	Non-current assets of AMSG & HTS classified as held for sale	28,834	327,559	<p><b>3. Renova Health Inc series G convertible preferred.</b> No dividends paid.</p>		
Number of part time employees	57	...	13	Total assets	6,290,794	6,482,393	<p><b>4. Renova Health Inc series H convertible preferred.</b> No dividends paid.</p>		
				Accounts payable	4,188,678	2,513,710	<p><b>5. Renova Health Inc series B convertible preferred.</b> No dividends paid.</p>		
				Commissions payable	24,470	44,788	<p><b>6. Renova Health Inc series E convertible preferred.</b> No dividends paid.</p>		
				Accrued payroll & related liabilities	897,088	1,324,438	<p><b>RENNOVA HEALTH INC</b></p>		
				Accrued interest	2,636,057	1,471,191	<p><b>Auditor's Report Auditor's Report</b></p>		
				Other accrued expenses	1,409,790	835,430	<p>The following is an excerpt from the Report of the Independent Auditors, Green &amp; Company, CPAs, as it appeared in Co.'s 2017 10-K: "Opinion on the Financial Statements We have audited the accompanying Consolidated Balance Sheets of Renova Health, Inc. (the Company) as of December 31, 2017 and 2016, the related Consolidated Statements of Operations, Stockholders' Deficit, and Cash Flows for the years ended December 31, 2017 and 2016, and the related notes (collectively referred to as the "Consolidated Financial Statements"). In our opinion, the Consolidated Financial Statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for the years ended December 31, 2017 and 2016, in conformity with U.S. generally accepted accounting principles. Going Concern The accompanying Consolidated Financial Statements have been prepared assuming that the Company will continue as a going concern. As shown in the accompanying Consolidated Financial Statements, the Company has significant net losses, cash flow deficiencies, negative working capital and accumulated deficit. Those conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans regarding those</p>		
				Accrued expenses	4,967,405	3,675,847			
				Income taxes payable	1,971,592	942,433			
				Current portion of notes payable	6,957,830	9,011,247			
				Current portion of notes payable, related party	1,128,500	328,500			
				Current portion of capital lease obligations	2,079,137	1,796,053			
				Current portion of debentures	1,615,693	...			
				Current liabilities of AMSG & HTS classified as held for sale	1,972,854	1,296,977			

matters are described in Note 1. The Consolidated Financial Statements do not include any adjustments that might result from the outcome of this uncertainty."

**RESPIREX PHARMACEUTICALS INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015 (revised)
Grant revenue	...	...	86,916
General & administrative	2,515,846	5,295,683	3,619,929
Research & development	1,731,565	3,176,207	1,706,603
Total operating expenses	4,247,411	8,471,890	5,326,532
Income (loss) from operations	(4,247,411)	(8,471,890)	(5,239,616)
Gain on settlements with former management	...	...	91,710
Gain on settlements with service providers	...	1,076	75,375
Fair value of inducement cost to effect exchange of convertible notes payable for common stock	...	188,274	...
Interest income	...	8	9
Interest expense	102,225	586,346	902,698
Foreign currency transaction gain (loss)	58,153	15,666	13,328
<b>Net income (loss)</b>	<b>(4,291,483)</b>	<b>(9,229,760)</b>	<b>(5,961,892)</b>
Dividends on series G 1.5% convertible preferred stock	...	1,165	6,867
Net income (loss) attributable to common stockholders	(4,291,483)	(9,230,925)	(5,968,759)
Weighted average shares outstanding - basic	2,418,271	1,864,045	1,182,926
Weighted average shares outstanding - diluted	2,418,271	1,864,045	1,182,926
Year end shares outstanding	3,065,261	2,149,045	1,507,221
Net income (loss) per share - basic	\$(1.77)	\$(4.95)	\$(5.05)
Net income (loss) per share - diluted	\$(1.77)	\$(4.95)	\$(5.05)
Number of full time employees	3	2	2
Number of part time employees	1	3	3
Total number of employees	4	5	5
Number of common stockholders	90	449	429
Number of beneficiary stockholders	1,200	1,200	6,500

Reclassified to conform with 2016 presentation; Including related parties - General & administrative: \$1,846,947; Including related parties - General & administrative: \$4,198,750; Including related parties - General & administrative: \$2,912,607; Including related parties - Research and development: \$1,132,604; Including related parties - Research and development: \$1,646,092; Including related parties - Research and development: \$560,425; Including related parties - Interest expense: \$15,519; Including related parties - Interest expense: \$151,958; Including related parties - Interest expense: \$877; Shares increased due to the effect of sale of common stock units in private placement and issuance of common stock in connection with unit exchanges; Approximately

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016
--	------	------

Cash & cash equivalents	84,902	92,040
Advance payment on research contract	48,912	48,912
Prepaid expenses	42,897	54,724
Total current assets	176,711	195,676
Equipment, gross	...	20,897
Accumulated depreciation	...	15,730
Equipment, net	...	5,167
Long-term prepaid insurance	18,059	33,004
Total assets	194,770	233,847
Accounts payable & accrued expenses	2,922,013	2,494,729
Accrued compensation & related expenses	479,300	1,944,559
Convertible notes payable	374,646	338,616
Note payable to SY Corporation	583,827	594,007
Notes payable to officers	181,738	166,218
Non-permanent equity	...	185,000
Other short-term notes payable	8,630	4,095
Total current liabilities	4,550,154	5,727,224
Series B convertible preferred stock	21,703	21,703
Common stock	3,065	2,149
Additional paid-in capital	157,422,110	151,993,550
Retained earnings (accumulated deficit)	(161,802,262)	(157,510,779)
Total stockholders' equity (deficiency)	(4,355,384)	(5,493,377)

Including current portion of long-term prepaid insurance - Prepaid expenses: \$14,945; Net of current portion - Long-term prepaid insurance: \$14,945; Including payable to related parties - Accounts payable & accrued expenses: \$228,939; Including payable to related parties - Accounts payable & accrued expenses: \$194,066; Including accrued interest - Convertible notes payable, currently due & payable on demand: \$98,646; Including accrued interest - Convertible notes payable, currently due & payable on demand: \$62,616; Including accrued interest - Note payable to SY Corporation: \$267,335; Including accrued interest - Note payable to SY Corporation: \$219,362; Including accrued interest - Notes payable to officers: \$26,538; Including accrued interest - Notes payable to officers: \$11,018

**Recent Dividends:**

- RespireRx Pharmaceuticals Inc series B convertible preferred.**  
No dividends paid.
- RespireRx Pharmaceuticals Inc series G 1.5% cumulative mandatorily convertible preferred.**  
No dividends paid.
- RespireRx Pharmaceuticals Inc common.**  
No dividends paid.

**Annual Dividends:**

- RespireRx Pharmaceuticals Inc series B convertible preferred.**  
No dividends paid.
- RespireRx Pharmaceuticals Inc series G 1.5% cumulative mandatorily convertible preferred.**  
No dividends paid.
- RespireRx Pharmaceuticals Inc common.**  
No dividends paid.

**RESPIREX PHARMACEUTICALS INC**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Haskell & White LLP, as it appeared in the 2017 10 K Report: "Opinion on the Consolidated Financial Statements We have audited the accompanying consolidated balance sheets of RespireRx Pharmaceuticals Inc. and Subsidiary (the "Company") as of December 31, 2017 and 2016, the related consolidated statements of operations, stockholders' equity (deficiency), and cash flows for each of the years then ended, and the related notes (collectively, the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the consolidated financial position of the Company as of December 31, 2017 and 2016, and the consolidated results of its operations and its cash flows for each of the years then ended, in conformity with U.S. generally accepted accounting principles.

**Going Concern** The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company has experienced recurring losses, negative cash flows from operations, has limited capital resources, and a net stockholders' deficiency. These matters raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**RIOT BLOCKCHAIN INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016 (revised)	2015 (revised)
Revenues - Crypto-currency mining	172,959	...	...
Sales	...	...	101,388
Cost of sales	...	...	30,586
Gross profit (loss)	...	...	70,802
Other revenue - fee	96,698	96,699	96,698
Cost of revenues (exclusive of depreciation & amortization shown below)	25,186	...	...
Selling, general & administrative expense	7,293,593	4,411,327	6,757,074
Research & development expense	20,033	249,164	2,159,137
Depreciation & amortization	890,889	628,572	...
Impairment expense	5,218,004	...	...
Change in fair value of digital currency	27,205	...	...
Total cost & expenses	13,420,500	5,289,063	...
Operating income (loss)	(13,150,843)	(5,192,364)	(8,748,711)
Interest expense	4,806,637	30,161	...
Gain (loss) on sale of property & equipment	(3,639)	1,942,980	...
Warrant inducement expense	(173,867)	...	...
Interest income (expense), net	...	...	(98,964)
Investment income (loss)	99,255	121,724	82,000
Other income (expense)	(1,237)	...	8,110
Total other income (expense)	(4,886,125)	2,034,543	(8,854)
Loss from continuing operations before income tax benefit	(18,036,968)	(3,157,821)	...
Deferred income taxes	(1,609,000)	...	...
Loss from continuing operations	(16,427,968)	(3,157,821)	...
Income (loss) from discontinued operations	(923,645)	(1,115,016)	...
Escrow Forfeiture gain	134,812	...	...
Impairment (loss)	(2,754,131)	...	...
Loss from discontinued operations	(3,542,964)	(1,115,016)	...
<b>Net income (loss)</b>	<b>(19,970,932)</b>	<b>(4,272,837)</b>	<b>(8,757,565)</b>
Net loss attributable to non-controlling interest	125,059	...	...
Net loss attributable to Riot Blockchain	(19,845,873)	(4,272,837)	...
Weighted average	...	...	...



construction costs	238,266,000	67,184,000
Less: accumulated depreciation, depletion & amortization	44,696,000	4,352,000
Net property, plant & equipment	193,570,000	62,832,000
Advance royalties, net of current portion	7,901,000	7,652,000
Investment in unconsolidated affiliates	130,000	5,121,000
Intangible purchase option	...	21,750,000
Goodwill	...	7,594,000
Intangibles assets, gross	...	101,000
Less: accumulated amortizations	...	68,000
Intangibles assets	...	33,000
Deposits & other non-current assets	423,000	218,000
Non-current receivable	27,806,000	27,157,000
Deferred expenses	340,000	216,000
Restricted cash	5,209,000	...
Other non-current assets	33,778,000	27,591,000
Non-current assets held for sale	...	2,280,000
Total assets	300,938,000 <sup>1</sup>	166,242,000
Accounts payable	9,328,000	10,206,000
Payroll, bonus & vacation expense	2,888,000	1,649,000
Non-income taxes	3,130,000	2,627,000
Royalty expenses	2,410,000	1,617,000
Accrued interest	162,000	594,000
Health claims	871,000	630,000
Workers' compensation & pneumoconiosis	1,750,000	2,450,000
Income taxes	584,000	...
Other accrued expenses & other current liabilities	822,000	1,717,000
Accrued expenses & other current liabilities	12,617,000	11,284,000
Accrued distributions	6,038,000	...
Notes payable - related party	514,000	504,000
Current portion of long-term debt	5,475,000	12,040,000
Current portion of asset retirement obligations	498,000	882,000
Related party advances & accrued interest payable	34,000	71,000
Current liabilities held for sale	...	397,000
Total current liabilities	34,504,000	35,384,000
Note payable	42,500,000	2,000,000
Senior secured credit facility	...	10,040,000
Net unamortized debt issuance costs	(4,688,000)	...
Net unamortized common unit warrants	(1,264,000)	...
Total long-term debt	36,548,000	12,040,000
Less: current portion	5,475,000	12,040,000
Long-term debt, net	31,073,000	...
Deferred tax liability, net	30,692,000	...
Asset retirement obligations, net of current portion	15,496,000	20,803,000
Other non-current liabilities	42,718,000	39,073,000
Non-current liabilities held for sale	...	5,700,000
Total non-current liabilities	119,979,000	65,576,000
Total liabilities	154,483,000	100,960,000
Common stock	1,000	1,000
Additional paid-in capital	46,315,000	47,295,000
Stock subscription receivable	...	(213,000)
Treasury stock	4,176,000	...
Accumulated other comprehensive income	1,442,000	874,000
Retained earnings (accumulated deficit)	78,670,000	(20,579,000)

Total stockholders' equity (deficit) owned by common shareholders	122,252,000	27,378,000
Non-controlling interest	24,203,000	37,904,000
Total stockholders' equity	146,455,000	65,282,000

<sup>1</sup> Restated to reflect the discontinued operations of Sands Hill Mining LLC ; <sup>2</sup> As reported by Company

#### Recent Dividends:

##### 1. Royal Energy Resources Inc common.

No dividends paid.

##### 2. Royal Energy Resources Inc series A preferred.

No dividends paid.

#### Annual Dividends:

##### 1. Royal Energy Resources Inc common.

No dividends paid.

##### 2. Royal Energy Resources Inc series A preferred.

No dividends paid.

#### SAUDI AMERICAN HOLDINGS CORP

**Trading Suspension Development** On Apr. 12, 2018, it appears to the Securities and Exchange Commission that there is a lack of current and accurate public information concerning the securities of Co. because questions have arisen as to their operating status, if any. Co. is quoted on OTC Link operated by OTC Markets Group, Inc. The staff of the Securities and Exchange Commission has independently endeavored to determine whether Co. is operating. The staff of the Securities and Exchange Commission also determined that Co. has posted any information with OTC Markets Group, Inc. or filed any information with the Securities and Exchange Commission for the past two years. The Commission is of the opinion that the public interest and the protection of investors require a suspension of trading in the securities of Co. Therefore, pursuant to Section 12(k) of the Securities Exchange Act of 1934, that trading in the securities of Co. was suspended for the period from 9:30 a.m. EDT on Apr. 9, 2018, through 11:59 p.m. EDT on Apr. 20, 2018.

#### SEARS OIL & GAS CORP

##### Annual Report

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	<sup>1</sup> 2015 (revised)
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Selling, general & administrative expense	30,830	34,971	32,379
Total operating expenses	30,830	34,971	32,379
Income (loss) from operations	(30,830)	(34,971)	(32,379)
Loss on extinguishment of debt	(164,794)	...	...
Interest expense	28,763	28,620	22,381
Total other income (expenses)	(193,557)	(28,620)	(22,381)
Income (loss) before income taxes	(224,387)	(63,591)	(54,760)
<b>Net income (loss)</b>	<b>(224,387)</b>	<b>(63,591)</b>	<b>(54,760)</b>
Weighted average shares outstanding			
- basic	1,183,745	181,005	181,005
Year end shares outstanding	<sup>2</sup> 3,181,005	181,005	181,005
Net income (loss) per share - basic	\$(0.19)	\$(0.35)	\$(0.30)
Number of part time employees	1	1	1
Number of common stockholders	<sup>3</sup> 35	<sup>3</sup> 35	<sup>3</sup> 35

<sup>1</sup> Reclassified to conform with 2016 presentation; <sup>2</sup> Shares increased due to the effect of stock issued for the conversion of debt; <sup>3</sup> Approximately

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents	534	93
Total assets	534	93
Accounts payable	21,231	14,105
Accrued interest	...	53,404
Accrued interest - related parties	45,584	27,147

Loans payable - related parties	112,803	88,658
Convertible notes payable	...	15,000
Convertible notes payable - related parties	55,000	55,000
Total current liabilities	234,618	253,314
Total liabilities	234,618	253,314
Common stock	3,181	181
Additional paid-in capital	342,343	101,819
Retained earnings (accumulated deficit)	(579,608)	(355,221)
Total stockholders' equity (deficit)	(234,084)	(253,221)

#### Recent Dividends:

##### 1. Sears Oil & Gas Corp common.

No dividends paid.

#### Annual Dividends:

##### 1. Sears Oil & Gas Corp common.

No dividends paid.

#### SEARS OIL & GAS CORP

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Pinnacle Accountancy Group of Utah, as it appeared in Co.'s 2017 10-K: "We have audited the accompanying balance sheet of Sears Oil and Gas Corporation (the Company) as of December 31, 2017, and the related statements of operations, stockholders' deficit, and cash flows for the year then ended, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017, and the results of its operations and its cash flows for the year then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. The Company has suffered recurring losses and has no operations which raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### SHIFTPIXIY INC

##### Earnings, 6 mos. to Feb 28 (Consol. - \$):

	2018	2017
Total revenues	14,398,378	11,090,419
Cost & expenses	20,458,478	11,672,672
<b>Net income</b>	<b>(6,060,100)</b>	<b>(582,253)</b>
Earnings common share		
Primary	\$(0.21)	\$(0.02)
Fully Diluted	\$(0.21)	\$(0.02)
Common Shares:		
Full Diluted	28,792,333	26,220,789
Year-end	28,800,676	...

#### SIMULATIONS PLUS INC.

##### Earnings, 6 mos. to Feb 28 (Consol. - \$):

	2018	2017
Total revenues	14,425,496	11,123,525
Cost & expenses	9,444,473	7,400,463
Operating income	4,981,023	3,723,062
Interest income	10,489	8,886
Interest expense	76,658	...
Foreign currency	(13,262)	20,486
Net before taxes	4,901,592	3,752,434
<b>Net income</b>	<b>5,190,790</b>	<b>2,557,325</b>
Earnings common share		
Primary	\$0.30	\$0.15
Fully Diluted	\$0.29	\$0.15
Common Shares:		
Full Diluted	17,843,345	17,421,457
Year-end	17,287,652	17,230,478

#### SINCERITY APPLIED MATERIALS HOLDINGS CORP

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	<sup>1</sup> 2016	<sup>2</sup> 2015 (revised)
Sales	2,150,977	...	...
Cost of sales	1,951,022	...	...
Gross profit	199,955	...	...
Crowd funding	...	195,632	282,155
The Funding Network	...	22,399	47,975

Other revenues .....	631	22,946	2017	2016
Total revenues .....	218,662	353,076		
Depreciation & amortization .....	40,857	76,600	145,543	
Selling, general & administrative expense .....	109,425	1,104,614	1,543,827	
Employee expenses ..	1,972,262			
Professional service fees .....	624,891	376,720	721,963	
Research & development costs .....		32,869	59,930	
Bad debt expense (recoveries) .....	42,424	(32,911)	36,292	
Impairment expense ..		747,870		
Total operating expenses .....	2,789,859	2,305,763	2,507,555	
Operating income (loss) .....	(2,589,904)	(2,087,101)	(2,154,479)	
Interest expense & amortization of debt discount .....		294,599	148,509	
Gain on troubled debt restructuring .....		1,169,253		
Other income .....	33,142		11,504	
Other expense .....		2,986	7,791	
Interest expense .....	91,077			
Discount on Convertible note .....	366,203			
Loss on issue of Warrant .....	444,546			
Gain on derivative financial instrument .....	19,867			
Fair value adjustment of Warrant liabilities .....	555,877			
Foreign currency transaction loss .....	51,165	292,219		
Total other income (expenses) .....	(1,455,859)	579,449	(144,796)	
Income (loss) from continuing operations before income tax expenses ..	(4,045,763)			
Income tax benefit (expense) .....	(55,841)			
<b>Net income (loss)</b> .....	<b>(3,989,922)</b>	<b>(1,507,652)</b>	<b>(2,299,275)</b>	
Net loss (income) attributable to non-controlling interests .....		17,029	99,761	
Net income (loss) attributable to Symbid Corp. shareholders .....		(1,490,623)	(2,199,514)	
Weighted average shares outstanding - basic .....	46,428,342	769,442	587,733	
Weighted average shares outstanding - diluted .....	46,428,342	769,442	587,733	
Year end shares outstanding .....	49,483,334	3,122,156	615,158	
Net income (loss) per share - basic .....	\$(0.08)	\$(1.80)	\$(3.60)	
Net income (loss) per share - diluted .....	\$(0.08)	\$(1.80)	\$(3.60)	
Total number of employees .....		2	25	
Number of common stockholders .....	124	113	110	

<sup>1</sup> December 31, 2016 and prior periods are for Co.'s reverse acquisition on Sincerity Australia Pty Ltd. ("SAPL"); <sup>2</sup> Reclassified to conform with 2016 presentation; <sup>3</sup> As reported by the Company; <sup>4</sup> Adjusted for 1-for-60 stock split, June 14, 2017; <sup>5</sup> Shares increased due to the effect of issuance of common stock under SPA agreement, for services, and share based compensation; <sup>6</sup> As of March 31, 2017; <sup>7</sup> As of March 3, 2016; <sup>8</sup> Approximately; <sup>9</sup> As of April 16, 2018; <sup>10</sup> As of March 18, 2016

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

Cash .....	9,677		
Cash & cash equivalents .....	63,649		
Other current assets .....	73,258		
Account receivables, net .....	48,066		
Revenues to be invoiced .....	1,370		
Wage tax refund .....	3,602		
Other prepaid expenses .....	6,996		
Insurance premiums .....	13,484		
Intercompany balance			
Symbid Coöperatie UA & Symbid Crowdfunding B.V. ....	7,092		
Total current assets .....	184,973	42,221	
Computer & equipment .....	10,057		
Vehicles .....	115,698		
Office equipment & furniture and fixtures .....	25,565		
Less: accumulated depreciation .....	88,961	1,765	
Less: impairment .....	7,807		
Less: translation adjustment .....		485	
Property, plant & equipment, net .....	52,302		
Investment in associated companies .....	1,095		
Deferred tax asset .....	56,892		
Total non-current assets .....	109,194		
Total assets .....	294,167	43,316	
Accounts payable .....	176,046	16,515	
Advisory costs .....	3,786		
Accrued expenses .....	72,952		
Wages payable .....	14,298		
Superannuation Liability .....	5,932		
PAYG Withholding Tax .....	19,546		
Annual Leave Liability .....	5,259		
Deferred Income .....	98,960		
Holiday pay allowance/net salary .....		8,647	
Penalty waiver .....		14,630	
VAT return Q4 2016/ 2015 .....		7,028	
Other current liabilities .....		2,986	
Long-term debt - current position .....	33,482		
Line of credit .....	118,667		
Related party loan .....	26,862		
Convertible notes .....	435,190		
Derivative liabilities .....	1,338,759		
Total current liabilities .....	2,345,953	53,592	
Long-term debt - non-current position .....	38,795		
Total non-current liabilities .....	38,795		
Total liabilities .....	2,384,748	53,592	
Common stock .....	49,483	187,329	
Additional paid-in capital .....	2,183,850	8,287,292	
Adjustments to equity to reflect retroactive application of reverse acquisition of accounting .....	(53,511)		
Retained earnings (accumulated deficit) .....	(4,262,212)	(8,484,897)	
Foreign currency translation differences .....	8,191		
Total Symbid Corp. stockholders' equity .....	(2,090,581)	(10,276)	
Total equity (deficit) .....	(2,090,581)	(10,276)	

<sup>1</sup> December 31, 2016 and prior periods are for Co.'s reverse acquisition on Sincerity Australia Pty Ltd. ("SAPL")

#### Recent Dividends:

**1. Sincerity Applied Materials Holdings Corp common.**  
No dividends paid.

#### Annual Dividends:

**1. Sincerity Applied Materials Holdings Corp common.**  
No dividends paid.

#### SINCERITY APPLIED MATERIALS HOLDINGS CORP Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, ShineWing Australia, as it appeared in Co.'s 2017 10-K: "Opinion on the Financial Statements We have audited the

accompanying consolidated balance sheets of Sincerity Applied Materials Holdings Corp. (the "Company") as of December 31, 2017 and 2016, the related consolidated statements of operations, changes in stockholders' equity / (deficit) and cash flows, for each of the three years in the period ended December 31, 2017, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as at December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the three years in the period ended December 31, 2017, in conformity with the accounting principles generally accepted in the United States ("GAAP") and Regulation S-X published by the US Securities and Exchange Commission (the "SEC"). Substantial doubt related to going concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1.3 to the financial statements, the Company has incurred a significant loss during the year and has current and net asset deficiencies. These matters raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1.3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty. Basis for Opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audits. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) ("PCAOB") and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audits in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. Our audits included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audits also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audits provide a reasonable basis for our opinion."

#### SINO AGRO FOOD INC Annual Report

#### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
		(revised)	(revised)
Sale of goods .....	181,183,609	270,788,759	251,382,538
Consulting & service income from development contracts .....	16,983,330	71,107,794	90,374,144
Commission income ..		1,049,199	1,892,786
Total revenue .....	198,166,939	342,945,752	343,649,468
Cost of goods sold ..	164,974,247	211,593,774	193,690,885
Cost of services .....	13,566,203	47,415,205	57,046,350
Gross profit .....	19,626,489	83,936,773	92,912,233
General & administrative expenses .....	19,780,290	17,196,962	17,744,322
Net income (loss) from operations .....	(153,801)	66,739,811	75,167,911
Government grant .....	2,539,989	1,787,636	2,891,482
Other income .....	100,218	318,023	483,299
Change in fair value of derivative liability .....	209,219		
Loss on restructuring .....	6,225,204		
Bad debts written off .....	(14,394,402)		
Impairment on interests in unconsolidated investees .....	153,046		
Non-operating expenses .....	10,717,693		
Net loss from disposal of variable interest entity - QZH .....	(9,365,643)		

Share of income from unconsolidated equity investee	12,010,051	...	...
Interest expense	3,952,631	4,010,699	4,269,703
Gain (loss) on extinguishment of debts	...	...	132,000
Net other income (expenses)	(29,949,142)	(1,905,040)	(762,922)
Net income (loss) before income taxes	(30,102,943)	64,834,771	74,404,989
Provision for income taxes	1,684	1,130	...
Net income (loss) from continuing operations	(30,104,627)	64,883,641	74,404,989
Less: net income (loss) attributable to the non-controlling interest	(17,000,482)	20,852,875	23,804,038
Net income (loss) from continuing operations attributable to the Sino Agro Food, Inc. & subsidiaries	(13,104,145)	43,980,766	50,600,951
Net income (loss) from discontinued operations	...	14,869,216	17,354,003
Net gain from disposal of subsidiaries, Tri-way Industries Limited & Jiang Men City A Power Fishery Development Co., Limited	...	56,947,005	...
Less: net income attributable to the non-controlling interest	...	820,973	1,599,424
<b>Net income (loss)</b>	<b>(13,104,145)</b>	<b>114,976,014</b>	<b>66,355,530</b>
Net income attributable to the Sino Agro Food, Inc. & subsidiaries	(13,104,145)	114,976,014	66,355,530
Weighted average shares outstanding - basic	24,711,015	21,041,065	17,988,619
Weighted average shares outstanding - diluted	24,711,015	23,194,083	18,576,241
Year end shares outstanding	29,362,875	22,726,859	20,133,757
Earnings per share - continuing operations - basic	\$(0.53)	\$2.09	\$2.81
Earnings per share - discontinued operations - basic	...	\$3.37	\$0.88
Net earnings (loss) per share - basic	\$(0.53)	\$5.46	\$3.69
Earnings per share - continuing operations - diluted	\$(0.53)	\$1.93	\$2.75
Earnings per share - discontinued operations - diluted	...	\$3.07	\$0.85
Net earnings per share - diluted	\$(0.53)	\$5.00	\$3.60
Number of common stockholders	115	114	...
Foreign currency translation adjustments	12,781,924	(7,576,607)	(6,540,619)

Reclassified to conform with 2017 presentation; Restated to reflect the sale of goods of Jiang Men City A Power Fishery Development Co., Limited, Tri-Way Industries Limited and Cap-

ital Award Inc.as discontinued operations; As reported by the Company; Approximately

### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)
Cash & cash equivalents	560,043	2,576,058
Sleepy cods, prawns, eels & marble goby	...	481,509
Beef & mutton	...	13,217,456
Bread grass	976,514	2,115,815
Beef cattle	5,903,442	6,814,132
Organic fertilizer	16,832,390	15,901,153
Forage for cattle & consumable	7,397,910	6,536,517
Raw materials for bread grass & organic fertilizer	19,113,274	15,829,424
Immature seeds	2,405,417	1,696,266
Inventories	52,628,947	62,592,272
Costs and estimated earnings in excess of billings on uncompleted contracts	1,249,187	740,984
Deposits for purchases of equipment	2,815,774	5,555,471
Deposits for acquisition of land use rights	3,244,567	3,373,110
Deposits for inventories purchases	24,282,950	13,729,304
Deposits for aquaculture contract	...	2,261,538
Deposits for consulting service providers & others	...	8,150,000
Deposits for construction in progress	11,365,748	13,719,339
Deposit for issue of shares as collateral	25,427,293	26,493,841
Shares issued for employee compensation & overseas professional & bond interest	702,625	3,982,812
Others	2,620,693	2,573,535
Accounts receivable, net of allowance for doubtful accounts	82,971,418	122,912,086
Advanced to employees	219,186	260,007
Advanced to suppliers	3,768,585	9,428,841
Advanced to customers	11,982,331	19,469,256
Advanced to developers	399,449	13,400,128
Others	4,310,927	4,562,568
Total current assets	228,549,723	315,781,150
Plant & machinery	5,501,975	6,022,686
Structure & leasehold improvements	209,378,338	163,414,025
Mature seeds	49,685,830	28,781,286
Furniture & equipment	699,494	827,356
Motor vehicles	614,792	926,511
Less: accumulated depreciation - property & equipment	19,022,632	10,244,637
Construction in progress	6,178,308	35,157,213
Land use rights, cost	65,573,223	62,341,829
Less: accumulated amortization - land use rights	10,735,192	8,668,139
Total property & equipment	307,874,136	278,558,130
Goodwill	724,940	724,940
Proprietary technologies, net of accumulated amortization	9,588,605	10,090,697
Interests in unconsolidated investees	193,267,696	139,133,443
Long-term investments	...	720,773
Temporary deposits paid to entities for investments in Sino joint ventures companies	34,917,222	15,644,998
Total assets	774,922,322	760,654,131
Accounts payable & accrued expenses	4,243,496	8,789,324
Billings in excess of costs & estimated	...	...

earnings on uncompleted contracts	5,740,065	2,630,752
Due to a director	107,074	2,070,390
Due to third parties	11,133,656	451,195
Due to debts loan	...	4,797,332
Straight note payable	29,367,999	...
Promissory notes issued to third parties	11,089,779	11,192,117
Due to local government	91,827	713,565
Total payables before less current portion classified as non-current liabilities	51,683,261	17,154,209
Less: promissory notes issued to third parties	(11,089,779)	(11,192,117)
Borrowings - short term bank loan	4,667,890	2,883,090
Negotiable promissory notes	977,155	1,113,140
Derivative liability	2,100	...
Convertible note payable	3,894,978	...
Income taxes payable	377	1,130
Total current liabilities	60,226,617	23,449,918
Other payables	11,089,779	11,192,117
Borrowings - long term debts & bank loan	6,045,302	5,766,182
Convertible bond payables	...	16,307,861
Total non-current liabilities	17,135,081	33,266,160
Common stock	29,363	22,727
Additional paid-in capital	169,743,640	155,741,280
Retained earnings (accumulated deficit)	441,488,507	454,592,652
Accumulated other comprehensive income	2,346,174	(4,335,355)
Treasury stock, at cost	1,250,000	1,250,000
Total Sino Agro Food, Inc. & subsidiaries stockholders' equity	612,357,684	604,771,304
Non-controlling interest	85,202,940	99,166,749
Total stockholders' equity	697,560,624	703,938,053

Reclassified to conform with 2017 presentation

### Recent Dividends:

#### 1. Sino Agro Food Inc common.

No dividends paid.

#### 2. Sino Agro Food Inc series A preferred.

No dividends paid.

#### 3. Sino Agro Food Inc series B convertible preferred.

No dividends paid.

### Annual Dividends:

#### 1. Sino Agro Food Inc common.

No dividends paid.

#### 2. Sino Agro Food Inc series A preferred.

No dividends paid.

#### 3. Sino Agro Food Inc series B convertible preferred.

No dividends paid.

### SINORAMA CORP

#### Annual Report

#### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2015
Asian tours - related parties sales	18,902,016	26,162,613	...
Asian tours - third parties sales	56,446,313	34,399,972	...
Asian Tours revenue	75,348,329	60,562,585	25,965,460
Bus tours - related parties sales	231,621	38,007	...
Bus tours - third parties sales	13,967,397	9,573,886	...
Bus Tours revenue	14,199,018	9,611,893	8,065,250
Third party product sales - related parties sales	240,529	81,574	...
Third party product sales - third parties sales	8,489,845	7,399,995	...
Third party product sales	8,730,374	7,481,569	7,026,217

Total revenues	98,277,721	77,656,047	41,056,927	Other receivables	86,284	20,742	note	73,680	81,680
Cost of sales	84,998,447	71,595,860	35,749,576	Other receivables	966,308	728,887	Total liabilities	74,563	97,038
Gross profit	13,279,274	6,060,187	5,307,351	Total current assets	33,851,674	22,341,951	Common stock	278,691	230,691
Salaries & employee benefits	4,665,031	3,638,470	2,559,362	Long term deposits	1,555,846	2,065,019	Additional paid-in capital	2,118,765	1,615,079
Advertising & promotion	6,426,580	5,116,848	1,449,214	Computer equipment	119,797	19,419	Retained earnings (accumulated deficit during development stage)	(1,609,846)	(1,609,797)
Rent & occupancy charges	326,221	291,409	236,848	Furniture & fixture	21,106	5,688	Total stockholders' equity (deficit)	787,610	235,973
Office & general	475,181	496,179	210,058	Office equipment	94,229	80,059			
Bank charge & interest	1,736,173	1,406,860	990,026	Leasehold improvement	395,942	362,880			
Business taxes & licenses	84,137	27,210	42,974	Total property & equipment at cost	631,074	468,046			
Professional fees	265,881	435,927	169,533	Less: Accumulated depreciation	302,061	232,873			
Depreciation of property & equipment	50,766	37,820	37,171	Property & equipment, net	329,013	235,173			
Insurance	49,825	32,920	7,221	Total assets	35,736,533	24,642,143			
Other expense	3,719	5,497	6,663	Accounts payable & accrued liabilities	9,244,983	4,258,304			
Total operating costs & expenses	14,083,514	11,489,140	5,709,070	Customer deposits	30,129,523	22,772,259			
Income (losses) from operations before other income & income taxes	(804,240)	(5,428,953)	(401,719)	Payroll payable	164,058	123,644			
Other income(expense)	232,793	(211,349)	66,109	Amount due to related party	7,576	1,435,433			
Income (losses) from operations before income taxes	(571,447)	(5,640,302)	(355,610)	Total liabilities	39,546,140	28,589,640			
Current foreign income taxes-Canada	...	(71,744)	16,132	Common stock	15,186	14,700			
Current foreign income taxes-France	...	14,790	20,493	Additional paid-in capital	5,211,616	4,483,102			
Income tax	...	(56,954)	36,625	Retained earnings (accumulated deficits)	(5,935,857)	(5,471,480)			
<b>Net income (loss)</b>	(571,447)	(5,583,348)	(372,235)	Accumulated other comprehensive income	391,622	395,883			
Less: net income (loss) attributable to non-controlling interests	107,070	2,127,862	406,138	Total shareholders' equity (deficit) of the Company	(317,433)	(577,795)			
Net income (loss) attributable to the Company	(464,377)	(3,455,486)	33,903	Non-controlling interest	(3,492,174)	(3,369,702)			
Weighted average shares outstanding-basic	15,054,639	11,786,889	9,838,889	Total shareholders' equity (deficit)	(3,809,607)	(3,947,497)			
Weighted average shares outstanding - diluted	15,054,639	11,786,889	9,838,889						
Year end shares outstanding	15,186,000	14,700,000	11,000,000						
Earnings (loss) per share-basic	\$(0.03)	\$(0.29)	\$0.00						
Earnings (loss) per share-diluted	\$(0.03)	\$(0.29)	\$0.00						
Total number of employees	167	...	...						
Number of common stockholders	132	...	...						

Restated to reflect the correction of the misstatements on financial statement

**Dividends:**

No dividends paid.

**SIPP INDUSTRIES, INC.****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Net sales	54,606	54,336	61,280
Cost of sales	19,329	31,683	8,790
Gross profit	35,277	22,653	52,490
General & administrative expenses	35,326	15,822	68,663
Selling expense	...	202	...
Total operating costs & expenses	35,326	16,024	68,663
<b>Net income (loss)</b>	(49)	6,629	(16,173)
Weighted average shares outstanding - basic	278,690,822	230,690,822	593,357,488
Weighted average shares outstanding - diluted	278,690,822	230,690,822	593,357,488
Year end shares outstanding	278,690,822	230,690,822	593,357,488
Net earnings (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net earnings (loss) per share - diluted	\$0.00	\$0.00	\$0.00

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016
Cash & cash equivalents	7,307	32,372
Accounts receivable	1,241	21,194
Securities	575,000	...
Inventory	...	820
Total current assets	583,548	54,386
Fixed assets	278,625	278,625
Total assets	862,173	333,011
Accounts payable & accrued liabilities	883	15,358
Total current liabilities	883	15,358
Long-term liabilities - convertible promissory	...	...

**Recent Dividends:****1. Sipp Industries, Inc. common.**

No dividends paid.

**2. Sipp Industries, Inc. preferred.**

No dividends paid.

**Annual Dividends:****1. Sipp Industries, Inc. common.**

No dividends paid.

**2. Sipp Industries, Inc. preferred.**

No dividends paid.

**SIPP INDUSTRIES, INC.****Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2017	2016
Net Sales	46,316	63,611
Cost & expenses	43,493	77,444
<b>Net income</b>	2,823	(13,833)
Earnings common share		
Common Shares:		
Full Diluted	268,690,822	625,690,822
Year-end	268,690,822	625,690,822

**SIRRUS CORP****Earnings, 6 mos. to Feb 28(Consol. - \$):**

	2018	2017
Net Sales	5,000	...
Cost & expenses	378,384	127,631
Operating income	(373,384)	(127,631)
Interest expense	51,659	1,274
Other income (expense), net	(276,102)	...
<b>Net income</b>	(701,145)	(128,905)
Earnings common share		
Common Shares:		
Full Diluted	1,105,671,682	35,763,339
Year-end	730,533,560	430,533,560

**SKY RESORT INTERNATIONAL LTD****Annual Report****Consolidated Income Statement, Years Ended Dec. 31 (\$000):**

	2017	2016	2015
General & administrative expenses	129	35	48
Total operating expenses	129	35	...
Operating income (loss)	(129)	(35)	(48)
Earning (loss) on settlement of debt to a related party	...	(326)	...
<b>Net income (loss)</b>	(129)	(361)	(48)
Weighted average shares outstanding - basic	202	154	29
Weighted average shares outstanding - diluted	202	154	29
Year end shares outstanding	202	201	29
Net income (loss) per share - basic	\$(0.64)	\$(2.00)	\$0.00
Net income (loss) per share - diluted	\$(0.64)	\$(2.00)	\$0.00
Number of full time employees	0	0	...
Number of common stockholders	128	128	108

Restated to reflect the correction of the misstatements on financial statement; As reported by Company; As of April 17, 2018

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016
Cash & cash equivalents	4,586,833	6,181,785
Restricted cash	3,162,969	2,371,212
Short-term investments	1,679,560	210,148
Accounts receivable	1,566	233,361
Amount due from related parties	9,726,305	3,563,858
Prepayments & deferred expenses	13,728,133	9,052,700
Tax on Value Added	246,522	245,621
GST/QST (Canada)	393,857	...
Income tax receivable	69,769	376,611
Air Canada	46,812	43,740
Eva Airway Cor	15,942	...
China Eastern Airlines	69,200	4,000
United Airline	1,734	4,438
Air China Ltd.	23,913	22,265
JL Travel Marketing	12,275	11,470



□ Reclassified to conform with 2017 presentation; □ Adjusted for 1-for-100 stock split, December 12, 2017; □ As is; □ Approximately

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):**

	2017	□2016 (revised)
Prepayments	2	...
Total current assets	2	...
Total assets	2	...
Accrued expenses & other payables	73	4
Due to a related party	160	99
Total current liabilities	234	103
Total liabilities	234	103
Common stock	0	0
Additional paid-in capital	15,065	15,065
Stock subscription receivable	(39)	(39)
Retained earnings (accumulated deficit)	(15,258)	(15,130)
Total shareholders' equity	(231)	(103)

□ Reclassified to conform with 2017 presentation

**Recent Dividends:**

**1. Sky Resort International Ltd common.**

No dividends paid.

**Annual Dividends:**

**1. Sky Resort International Ltd common.**

No dividends paid.

**SLEEPALD HOLDING CO**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016 (revised)	2015 (revised)
Net revenue	1,870,164	2,778,343	2,617,987
Direct costs	1,494,087	1,971,407	1,861,930
Gross profit	376,077	806,936	756,057
Selling expenses	444,621	175,130	163,830
General & administrative expenses	513,297	797,027	559,524
Total operating expenses	957,918	972,157	723,354
Income (loss) from operations	(581,841)	(165,221)	32,703
Interest expenses	24,031	...	11,478
Interest income	796	518	176
Other expenses	1,054	1,445	1,350
Other income	9	1,785	61,678
Total non-operating income	(24,280)	858	49,026
Income (loss) before income taxes	(606,121)	(164,363)	81,729
Income tax	26	1,102	32,576
<b>Net income</b>	<b>(606,147)</b>	<b>(165,465)</b>	<b>49,153</b>
Weighted average shares outstanding - basic	13,663,322	13,632,495	10,000,000
Weighted average shares outstanding - diluted	13,663,322	13,632,495	10,000,000
Year end shares outstanding	13,663,322	□13,663,322	□10,000,000
Net earnings per share - basic	\$(0.04)	\$(0.01)	\$0.01
Net earnings per share - diluted	\$(0.04)	\$(0.01)	\$0.01
Number of full time employees	51	72	67
Number of common stockholders	□47	□47	□47

□ Shares increased due to the effect of issuance of capital; □ Shares increased due to the effect of recapitalization; □ As of April 16, 2018; □ As of March 31, 2017; □ As of March 30, 2016

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	□2016 (revised)
Cash & cash equivalents	67,321	86,101

Trade receivable, gross	276,083	768,913
Less: allowance for doubtful accounts	70,649	...
Trade receivable, net	205,434	768,913
Short-term investments	...	14,377
Inventories, net	843,747	707,087
Advance to supplies	47,915	79,921
Other receivables	66,975	59,517
Total current assets	1,231,392	1,715,916
Furniture & fixtures, at cost	8,246	7,714
Office equipment, at cost	21,709	20,385
Motor vehicles, at cost	25,360	23,722
Total property, plant & equipment, gross	55,315	51,821
Less: accumulated depreciation	38,636	30,762
Property, plant & equipment, net	16,679	21,059
Intangible assets	14,943	18,049
Restricted cash	50,871	...
Total non-current assets	82,493	39,108
Total assets	1,313,885	1,755,024
Accounts payable	710,212	725,976
Accrued expenses	159,172	75,515
Advances from customer	56,796	54,112
Loans - related parties	769,515	761,101
Income tax payable	17,506	24,901
Loan advances from unrelated parties	223,232	170,712
Deposit received	9,222	6,644
Sundries	23,911	280
Other payables	256,365	177,636
Accrued salaries	1,874	...
Total current liabilities	1,971,440	1,819,241
Total liabilities	1,971,440	1,819,241
Common stock	13,663	13,663
Additional paid in capital	155,883	155,883
Accumulated other comprehensive income (loss)	(165,757)	(178,566)
Retained earnings (accumulated deficit)	(661,344)	(55,197)
Total stockholders' equity	(657,555)	(64,217)

□ Reclassified to conform with 2017 presentation

**Recent Dividends:**

**1. Sleepaid Holding Co common.**

No dividends paid.

**Annual Dividends:**

**1. Sleepaid Holding Co common.**

No dividends paid.

**SLEEPALD HOLDING CO**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Centurion ZD CPA Limited, as it appeared in Co.'s 2017 Annual Report: "We have audited the accompanying consolidated balance sheets of Sleepaid Holding Co. and its subsidiaries (the "Company") as of December 31, 2017 and 2016, the related consolidated statements of operations, changes in shareholders' equity, and cash flows, for each of the two years in the period ended December 31, 2017, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the consolidated results of its operations and its cash flows for each of the two years in the period ended December 31, 2017, in conformity with U.S. generally accepted accounting principles. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 14 to the consolidated financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 14. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**SMARTHEAT, INC.**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

Net Sales	672,536	57,719
Cost & expenses	2,114,025	1,044,830
Operating income	(1,441,489)	(987,111)
Interest income	2,732	2,829
Interest expense	301,219	262,375
Other income (expense), net	22,439	(727)
Net before taxes	(1,717,537)	(1,247,384)
Income taxes	(646)	(10,154)
<b>Net income</b>	<b>(1,777,822)</b>	<b>(8,541,376)</b>
Earnings common share		
Primary	\$(0.21)	\$(0.85)
Fully Diluted	\$(0.21)	\$(0.85)
Common Shares:		
Full Diluted	8,444,571	8,283,399
Year-end	8,683,399	8,283,399

**SMSA CRANE ACQUISITION CORP.**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016 (revised)	2015
Professional fees	58,524	12,870	66,103
Other general & administrative costs	15,138	3,662	12,550
Total operating expenses	73,662	16,532	78,653
Income (loss) from operations	(73,662)	(16,532)	(78,653)
<b>Net income (loss)</b>	<b>(73,662)</b>	<b>(16,532)</b>	<b>(78,653)</b>
Weighted average shares outstanding			
- basic	10,196,461	11,663,448	11,663,448
Weighted average shares outstanding - diluted	10,196,461	11,663,448	11,663,448
Year end shares outstanding	10,047,495	11,663,448	11,663,448
Net income (loss) per share - basic	\$(0.01)	\$0.00	\$(0.01)
Net income (loss) per share - diluted	\$(0.01)	\$0.00	\$(0.01)
Number of common stockholders	□492	□251	...

□ Approximately; □ As of June 5, 2017

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	□2016 (revised)
Cash - attorney escrow account	19,265	...
Total current assets	19,265	...
Total assets	19,265	...
Accounts payable & accrued expenses	7,393	83,272
Due to shareholder	39,115	...
Due to former shareholder	...	155,670
Due to related party	...	5,405
Total current liabilities	46,508	244,347
Total liabilities	46,508	244,347
Common stock	10,048	11,664
Additional paid-in capital	341,928	49,546
Retained earnings (accumulated deficit)	(379,219)	(305,557)
Total stockholders' equity (deficit)	(27,243)	(244,347)

□ Reclassified to conform with 2017 presentation

**Recent Dividends:**

**1. SMSA Crane Acquisition Corp. common.**

No dividends paid.

**Annual Dividends:**

**1. SMSA Crane Acquisition Corp. common.**

No dividends paid.

**SMSA CRANE ACQUISITION CORP.**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Pinnacle Accountancy Group of Utah, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements present

fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note C to the financial statements, the Company has had recurring losses and has negative working capital. These factors, among others, raise substantial doubt about the Company's ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### SOCIAL CUBE INC

**Trading Suspension Development** On Apr. 12, 2018, it appears to the Securities and Exchange Commission that there is a lack of current and accurate public information concerning the securities of Co. because questions have arisen as to their operating status, if any. Co. is quoted on OTC Link operated by OTC Markets Group, Inc. The staff of the Securities and Exchange Commission has independently endeavored to determine whether Co. is operating. The staff of the Securities and Exchange Commission also determined that Co. has posted any information with OTC Markets Group, Inc. or filed any information with the Securities and Exchange Commission for the past two years. The Commission is of the opinion that the public interest and the protection of investors require a suspension of trading in the securities of Co. Therefore, pursuant to Section 12(k) of the Securities Exchange Act of 1934, that trading in the securities of Co. was suspended for the period from 9:30 a.m. EDT on Apr. 9, 2018, through 11:59 p.m. EDT on Apr. 20, 2018.

#### SOLARWINDOW TECHNOLOGIES INC

**Earnings, 6 mos. to Feb 28**(Consol. - \$):

	2018	2017
Cost & expenses	3,398,988	2,168,345
Operating income	(3,398,988)	(2,168,345)
Other income (expense), net	(572,880)	(687,991)
<b>Net income</b>	<b>(4,188,615)</b>	<b>(3,008,801)</b>
Earnings common share		
Primary	\$(0.12)	\$(0.11)
Fully Diluted	\$(0.12)	\$(0.11)
Common Shares:		
Full Diluted	35,743,320	28,615,533
Year-end	36,250,544	28,666,741

#### SPINDLE INC Annual Report

	Consolidated Income Statement, Years Ended Dec. 31 (\$):		
	2017	2016	2015
Sales income	88,247	589,000	521,037
Cost of sales	46,017	69,901	211,941
Gross profit	42,230	519,099	309,096
Depreciation & amortization	38,172	428,494	546,785
Promotional & marketing expenses	16,557	19,446	49,485
Consulting	735,012	506,146	436,529
Salaries & wages (including share-based compensation)	697,211	1,447,009	1,601,751
Directors fees	137,036	160,115	203,900
Professional fees	381,670	455,139	374,021
General & administrative expenses	398,512	462,462	261,984
Bad debt expense	...	267,118	...
Gain (loss) on impairment of goodwill	...	4,636,212	669,993
Gain (loss) on impairment of long-lived asset	120,125	1,077,405	254,940
Total operating expenses	2,524,295	9,459,546	4,399,388
Net operating (loss)	(2,482,065)	(8,940,447)	(4,090,292)
Gain (loss) on disposal of intangible assets	(496,814)	...	...
Gain on sale of assets	...	...	269,817
Legal settlement	...	115,000	...

Gain on change in derivative liabilities	49,341	...	...
Gain on cancellation shares	8,250	...	...
Other income	273,905	63,824	...
Other expense	...	10,138	37,610
Interest expense	242,053	61,119	1,558
Interest expense - related party	249,606	18,977	55
Total other income (expenses)	(656,977)	(141,410)	230,594
Income (loss) before provision for income taxes	(3,139,042)	(9,081,857)	(3,859,698)
<b>Net income (loss)</b>	<b>(3,139,042)</b>	<b>(9,081,857)</b>	<b>(3,859,698)</b>
Weighted average shares outstanding-basic	79,553,017	67,454,703	47,564,687
Weighted average shares outstanding-diluted	79,553,017	67,454,703	47,564,687
Year end shares outstanding	83,073,798	70,596,285	64,296,519
Net earnings (loss) per share-basic	\$(0.04)	\$(0.13)	\$(0.08)
Net earnings (loss) per share-diluted	\$(0.04)	\$(0.13)	\$(0.08)
Number of full time employees	2	5	...
Number of part time employees	1	2	...
Total number of employees	...	...	10
Number of common stockholders	310	318	312

□ Approximately; □ As of April 17, 2018; □ As of April 8, 2017; □ As of March 30, 2016

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016	2015
Cash	11,753	3,642	...
Due from customers & vendors	91	32,913	...
Due from processing activity	5,000	50,000	...
Accounts receivable, net	5,091	82,913	...
Prepaid insurance	...	46,489	...
Prepaid consulting fees - stock based	12,193	113,791	...
Deposits	5,074	...	...
Total current assets	34,111	246,835	...
Office furniture & equipment	33,225	33,225	...
Software	...	1,200	...
Less: accumulated depreciation	23,980	20,141	...
Property & equipment, net	9,245	14,284	...
Intangible assets, net	...	134,758	...
Total assets	43,356	395,877	...
Accounts payable & accrued liabilities	520,282	396,237	...
Advances	114,500	10,000	...
Accrued liabilities - related party	373,050	414,327	...
Notes payable	44,552	64,053	...
Convertible note payable, net of unamortized discount	255,122	38,526	...
Convertible note payable - related party, net of unamortized discount	126,706	79,498	...
Contingent liabilities	297,312	...	...
Derivative liabilities on note payable - related party	261,784	...	...
Total liabilities	1,993,308	1,002,641	...
Common stock	83,073	70,596	...
Common stock authorized & unissued	139	250	...
Additional paid in	...	...	...

capital	29,299,850	27,516,362	...
Retained earnings (accumulated deficit)	(31,333,014)	(28,193,972)	...
Total stockholders' equity	(1,949,952)	(606,764)	...

□ Reclassified to conform with 2017 presentation

#### Recent Dividends:

**1. Spindle Inc common.**

No dividends paid.

#### Annual Dividends:

**1. Spindle Inc common.**

No dividends paid.

#### SPINDLE INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditor, RBSM, LLP, as it appeared in Co.'s 2017 10-K: "Opinion on the Financial Statements We have audited the accompanying balance sheets of Spindle, Inc. (the Company) as of December 31, 2017 and 2016, and the related statements of operations, stockholders' deficit, and cash flows for each of the years in the two-year period ended December 31, 2017 and the related notes and schedules (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2017 in conformity with accounting principles generally accepted in the United States of America. The Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has an accumulated deficit, recurring losses, and expects continuing future losses, and has stated that substantial doubt exists about the Company's ability to continue as a going concern. Management's evaluation of the events and conditions and management's plans regarding these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### SPINDLETOP OIL & GAS CO (TEX) Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Oil & gas revenues	4,495,000	3,320,000	4,841,000
Revenue from lease operations	394,000	415,000	481,000
Gas gathering, compression & equipment rental	126,000	114,000	141,000
Real estate rental income	274,000	314,000	230,000
Interest income	167,000	83,000	68,000
Other revenues	148,000	269,000	183,000
Total revenues	5,604,000	4,515,000	5,944,000
Lease operations expenses	1,542,000	1,499,000	2,365,000
Production taxes, gathering & marketing expenses	515,000	422,000	600,000
Pipeline & rental operations expenses	40,000	46,000	32,000
Real estate operations expenses	183,000	175,000	215,000
Depreciation & amortization expenses	522,000	1,104,000	2,426,000
Impairment of oil & gas properties	...	695,000	5,116,000
Asset retirement obligation ("ARO") accretion expense	12,000	36,000	35,000
General & administrative expenses	2,560,000	2,512,000	3,198,000
Total expenses	5,374,000	6,489,000	13,987,000
Income (loss) before income tax	230,000	(1,974,000)	(8,043,000)
Current federal income tax expense (benefit)	44,000	(173,000)	(928,000)

Current income tax provision (benefit) ...	44,000	(173,000)	(928,000)
Deferred income tax provision (benefit) ...	189,000	(472,000)	(1,338,000)
Total income tax provision (benefit) ...	233,000	(645,000)	(2,266,000)
<b>Net income (loss)</b> ...	<b>(3,000)</b>	<b>(1,329,000)</b>	<b>(5,777,000)</b>
Weighted average shares outstanding - basic	6,936,269	6,936,269	6,936,269
Weighted average shares outstanding - diluted	6,936,269	6,936,269	6,936,269
Year end shares outstanding	6,936,269	6,936,269	6,936,269
Net earnings per share - basic	...	\$(0.19)	\$(0.83)
Net earnings per share - diluted	...	\$(0.19)	\$(0.83)
Number of full time employees	119	123	125
Number of part time employees	35	47	47
Total number of employees	54	70	72
Number of common stockholders	537	538	539

Approximately; As of March 30, 2018; As of April 14, 2017; As of March 30, 2016

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016
Cash & cash equivalents	11,707,000	11,021,000
Restricted cash	363,000	363,000
Trade receivables	155,000	132,000
Accrued receivable	2,459,000	1,811,000
Qualified Intermediary	579,000	...
Less: allowance for losses	15,000	15,000
Accounts receivable, trade, net	3,178,000	1,928,000
Income tax receivable	259,000	927,000
Total current assets	15,507,000	14,239,000
Oil & gas properties - full cost method	28,566,000	29,661,000
Rental equipment	406,000	406,000
Gas gathering system	115,000	115,000
Other property & equipment	296,000	296,000
Property & equipment, gross	29,383,000	30,478,000
Less: accumulated depreciation & amortization	24,804,000	24,329,000
Total property & equipment, net	4,579,000	6,149,000
Real estate property - land, at cost	688,000	688,000
Real estate property - commercial office building, at cost	1,580,000	1,580,000
Less: accumulated depreciation	897,000	850,000
Total real estate property, net	1,371,000	1,418,000
Other long-term investments	2,666,000	1,550,000
Other assets	9,000	9,000
Total assets	24,132,000	23,365,000
Trade payables	2,139,000	1,619,000
Production proceeds payable	2,789,000	2,912,000
Prepaid drilling costs	680,000	760,000
Total current liabilities	5,608,000	5,291,000
Asset retirement obligation	1,180,000	916,000
Deferred income tax payable	207,000	18,000
Total liabilities	6,995,000	6,225,000
Common stock	77,000	77,000
Additional paid-in capital	943,000	943,000

Treasury stock, at cost	1,536,000	1,536,000
Retained earnings (accumulated deficit)	17,653,000	17,656,000
Total shareholders' equity (deficit)	17,137,000	17,140,000

**Recent Dividends:**  
**1. Spindletop Oil & Gas Co (Tex) common.**

No dividends paid.

**Annual Dividends:**  
**1. Spindletop Oil & Gas Co (Tex) common.**

No dividends paid.

**SPORT ENDURANCE INC**

**Earnings, 6 mos. to Feb 28(Consol. - \$):**

	2018	2017
Net Sales	475	320
Cost & expenses	151,933	305,696
Operating income	(151,458)	(305,376)
Interest expense	449,136	384,065
Other income (expense), net	(600,923)	(266,272)
Gains or losses	139,323	...
Net before taxes	(1,062,194)	(955,713)
<b>Net income</b>	<b>(1,062,194)</b>	<b>(955,713)</b>
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	78,712,224	77,785,938
Year-end	79,683,842	77,810,303

**SPROUT TINY HOMES**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Design fee	(1,571)	2,500	...
Investment income	6,000	...	...
Lease income	...	99,467	...
Overnight rental income	5,874	1,637	...
Refunds - allowances	12,500	380	(769)
Sales	3,700,878	1,171,880	1,065,494
Services	1,114	200	(1,399)
Shipping, delivery income	...	2,500	...
Unapplied cash payment income	500	...	...
Total income	3,725,295	1,278,564	1,063,327
Cost of goods sold - cost of goods sold	30,183	...	...
Cost of goods sold - direct labor absorption	...	...	(57,375)
Cost of goods sold - freight & delivery - COS	...	3,660	...
Cost of goods sold - job materials	146,708	454,185	597,450
Cost of goods sold - overhead absorption	...	...	(10,400)
Cost of goods sold - purchases - COS	1,725	...	18,466
Cost of goods sold - subcontractors - COS	335,829	18,068	59,019
Cost of goods sold - supplies & materials - COGS	3,502,191	...	...
Total cost of goods sold	4,016,636	475,912	607,160
Gross profit	(291,342)	802,652	456,167
Advertising	320	365	6,195
Audit	...	15,000	...
Audit fees	...	54,000	...
Auto	6,093	4,147	1,229
Auto dealer admin expenses	1,394	693	...
Bank charges	2,094	615	599
Building improvements	30,538	...	...

Certification insignia	3,086	525	100
Charitable contributions	...	...	500
Commissions & fees	36,100	24,084	2,550,455
Consulting fees	214,418	69,918	105,637
Corp apartment expenses	9,110	...	...
Credit card expense	50	30	...
DOT expenses	...	149	...
Dues & subscriptions	3,400	6,302	5,141
Engineering services	28,879	32,785	...
Equipment rent	83,644	28,466	24,306
Factory fees	3,000	1,050	1,410
Freight & delivery	59,321	8,421	7,677
Home design & site planning	26,225	16,669	34,061
Inspection fee	215	...	700
Insurance	...	...	(11)
Insurance - bond expense	...	1,251	2,317
Insurance - commercial	30,269	...	...
Insurance - key man	9,650	19,300	28,950
Total insurance	39,919	...	...
Insurance - liability	28,553	10,852	13,318
Insurance - property	...	2,928	...
Insurance - auto	(2,424)	3,154	653
Insurance - work comp	69,729	21,322	5,863
Interest expense	93,753	154,221	83,846
Investor relations	120	...	15,258
Lease fees	33,807	120,135	54,692
Legal & professional fees	65,802	67,813	63,129
License fees	315	...	...
Marketing expense	34,617	6,444	20,259
Meals & entertainment	11,836	4,534	3,795
Office equipment	6,276	1,581	...
Office expenses	16,723	5,814	7,814
Office/general administrative expenses	11,734	...	...
Other general & admin expenses	9,264	2,169	3,999
Payroll expenses	4,010	...	...
Company contributions - health insurance	25,416	11,326	...
Total company contributions	25,416	11,326	...
Payroll expenses - taxes	113,592	27,739	52,464
Payroll expenses - wages	376,453	382,056	273,065
Payroll expenses - workplace wellness	330	...	...
Total payroll expenses	519,800	421,122	325,529
Permits	100	33	...
Personal property tax	1,019	295	...
Postage	823	215	123
Real estate property tax	7,862	1,200	...
Registered agent service	307	302	...
Reimbursements	19,691	...	6,574
Rent or lease	108,901	42,257	29,854
Rental property expense	12,253	3,355	...
Repair & maintenance	11,375	13,538	1,558
Reservation refund	300	100	...
Service charge	3,961	...	...
Shipping & delivery expense	1,646	11,014	798
Shop equipment	5,214	3,180	816
Shop supplies	58,201	10,511	16,879

Site improvement river view	77	8,464	...	Accumulated depreciation - vehicles	20,845	20,244	Products costs	3,636,100	3,417,000	2,381,300
Stationery & printing	278	...	...	Total fixed assets	277,255	126,481	Services costs	2,718,100	2,657,400	6,600,900
Stock expenses	10,357	...	...	Investments	168,756	...	Solid waste disposal costs	1,150,700	315,000	1,411,200
Property loan expenses	...	3,500	...	Property purchase	1,169,793	1,169,793	General & administrative expenses	2,521,500	2,034,800	3,034,800
Total site improvement river view	...	11,964	...	Total other assets	1,338,550	1,169,793	Salaries & related expenses	2,238,400	2,182,800	2,601,200
Site survey & development	...	6,510	...	Total assets	2,674,649	2,619,691	Loss on settlement	254,900	...	...
Stock expenses	...	1,099	...	Accounts payable	388,063	53,905	Other asset impairment	322,000	720,000	...
Subcontractors	22,757	5,946	7,792	Total accounts payable	388,063	53,905	Fixed asset impairment	354,000	809,000	...
Supplies	(2,153)	...	286	Credit cards - AmEx	91,553	40,353	Litigation settlement	...	277,500	...
Tax penalty	...	475	...	Stambaugh	...	...	Total operating expenses	13,195,700	12,413,500	16,029,400
Taxes & licenses	18,466	6,372	2,518	Credit cards - Mastercard	207	...	Income (loss) from operations	(4,767,700)	(4,759,600)	(3,384,500)
Temporary staffing	3,456	4,547	...	9287	...	...	Interest expense net	1,425,600	324,200	93,300
Training / licensing	1,490	...	...	Credit cards - Mastercard	9303	...	Gain on debt settlements	...	...	50,100
Trade shows	...	4,734	2,920	9303	257	...	Gain on disposition of assets	...	27,800	...
Trailer components	...	12,058	...	Total credit cards	93,052	40,353	Other income (expense)	59,900	(22,900)	(2,300)
Travel	77,085	39,868	22,309	Accrued interest expense	2,158	2,158	Total non-operating expense, net	(1,365,700)	(319,300)	(45,500)
Travel meals	4,363	2,373	2,098	Accrued liabilities	21,418	16,463	Income (loss) from continuing operations	(6,133,400)	(5,078,900)	...
Uncategorized expense	(4,617)	19,068	...	Accrued payroll	5,497	5,497	Net income from discontinued operations	694,300	423,300	...
Utilities	21,854	14,980	12,944	Boulder County Clerk payable	409	409	Gain recognized on sale of rail operations	2,695,300	...	...
Warranty repairs	408	3,129	135	City of Lyons payable	1,246	1,246	Discontinued operations, net of tax	3,389,600	423,300	...
Water storage fee	165	...	...	Colorado Dept of Revenue payable	127,374	18,408	Income (loss) before earnings from equity method joint ventures	(2,743,800)	(4,655,600)	(3,430,000)
Website development	4,401	353	...	Line of credit Celtic	(1,227)	...	Income from equity method joint ventures	...	15,700	6,400
Total expenses	1,837,753	1,325,334	3,475,026	Line of credit Gemini	262,093	...	<b>Net income (loss)</b>	(2,743,800)	(4,639,900)	(3,423,600)
Net operating income (loss)	(2,129,094)	(522,682)	(3,018,859)	Line of credit Nevada	...	...	Less: net loss (income) attributable to non-controlling interest	545,400	753,500	536,300
Gain on conversion of debt	...	...	190,750	Mortgage	293,090	...	Net income (loss)	...	...	...
Interest earned	...	...	200	Note pay - F250	37,803	39,199				
Other ordinary income	...	...	58	Note pay - F350	35,261	(7,479)				
Rebate	1,476	...	...	Note pay - RV	54,633	...				
Total other income	1,476	...	191,008	Total payroll liabilities	31,656	32,316				
Depreciation expense	601	5,301	35,249	Short term debt	394,083	...				
Loss on investment	...	...	(65,000)	Total short term debt	562,083	...				
Miscellaneous	(24,085)	(46,479)	32,419	Total other current liabilities	1,433,496	108,218				
Reconciliation discrepancies	...	...	(2,015)	Total current liabilities	1,914,610	202,475				
Total other expenses	23,484	(41,178)	(130,653)	Total long-term debt	2,116,772	2,064,502				
Net other income (expense)	24,960	41,178	60,355	Total long-term liabilities	2,116,772	2,064,502				
<b>Net income (loss)</b>	(2,104,134)	(481,504)	(2,958,504)	Total liabilities	4,031,383	2,266,977				
Year end shares outstanding	...	49,496,852	49,496,852	Common stock	463,172	44,072				
				Additional paid-in capital	3,891,574	3,954,774				
				Preferred stock	1,000	1,000				
				Retained earnings (accumulated deficit)	(3,608,345)	(3,165,628)				
				Net income (loss)	(2,104,134)	(481,504)				
				Total stockholders equity (deficit)	1,356,734	352,714				

□ As reported by Company

### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Bank accounts - checking (1930)	1,109	3,704
Bank accounts - checking (8015)	397,566	268,567
Petty cash	16	...
Site reservation	(2,993)	(2,100)
Total bank accounts	395,698	270,171
Accounts receivable - trade	289,732	637,396
Total accounts receivable	289,732	637,396
Inventory	343,687	154,069
Inventory - raw	...	18,554
Inventory - wip	...	101,904
Repayment - cash advance	29,800	...
Repayment - RV loan	(1,105)	...
Repayment - supply repayment	(240)	...
Total repayment	28,455	...
Uncategorized asset	...	(19,068)
Short term loan	1,272	160,391
Total other current assets	373,414	415,849
Total current assets	1,058,844	1,323,416
Equipment	121,992	110,764
Accumulated depreciation - equipment	27,971	29,384
Vehicles	204,080	65,346

### Recent Dividends:

#### 1. Sprout Tiny Homes common.

No dividends paid.

#### 2. Sprout Tiny Homes series A preferred.

No dividends paid.

### Annual Dividends:

#### 1. Sprout Tiny Homes common.

No dividends paid.

#### 2. Sprout Tiny Homes series A preferred.

No dividends paid.

### STG GROUP INC

**Bankruptcy Proceedings** On Apr. 23, 2018, Co. filed for Chapter 7 protection with the U.S. Bankruptcy Court in the Eastern District of Virginia, case number 18-11395. Co., which provides cyber, software and intelligence solutions, is represented by Steven B. Ramsdell of Tyler, Bartl & Ramsdell. According to the Chapter 7 petition, "After any administrative expenses are paid, no funds will be available to unsecured creditors."

### STRATEGIC ENVIRONMENTAL & ENERGY RESOURCES INC

#### Annual Report

#### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Products revenue	5,256,300	4,494,700	3,233,900
Services revenue	2,254,200	2,929,000	8,346,300
Solid waste disposal	917,500	230,200	1,064,700
Total revenue	8,428,000	7,653,900	12,644,900

Weighted average shares outstanding - basic	55,264,804	53,951,309	52,320,762
Weighted average shares outstanding - diluted	55,264,804	53,951,309	52,320,762
Year end shares outstanding	56,528,575	54,525,079	52,375,079
Net income (loss) per share from continuing operations - basic	\$(0.11)	\$(0.08)	...
Net income (loss) per share from discontinued operations - basic	\$(0.01)	\$0.01	...
Net income (loss) per share - basic	\$(0.10)	\$(0.07)	\$(0.05)
Net income (loss) per share from continuing operations - diluted	\$(0.11)	\$(0.08)	...

Net income (loss) per share from discontinued operations - basic	\$0.01	\$0.01	...
Net income (loss) per share - diluted	\$(0.10)	\$(0.07)	\$(0.05)
Number of full time employees	240	...	...
Total number of employees	...	...	270
Number of common stockholders	285	...	295

<sup>1</sup> Restated to reflect the sale of fixed railcar cleaning division as discontinued operations; <sup>2</sup> Approximately; <sup>3</sup> As of April 16, 2018; <sup>4</sup> As of February 29, 2016

<b>Consolidated Balance Sheet, Years Ended Dec. 31 (\$):</b>			
	2017	2016	2015
Cash	54,100	233,200	(revised)
Accounts receivable, gross	1,152,500	1,423,600	
Allowance for doubtful accounts	460,100	235,500	
Accounts receivable, net	692,400	1,188,100	
Notes receivable, net	184,600	...	
Costs & estimated earnings in excess billings on uncompleted contracts	...	13,600	
Assets held for sale	...	1,024,600	
Prepaid expenses & other current assets	340,900	518,500	
Total current assets	1,272,000	2,978,000	
Field & shop equipment	2,213,200	1,907,500	
Vehicles	690,000	690,000	
Waste destruction equipment, placed in service	627,800	1,299,500	
Waste destruction equipment, not placed in service	...	712,100	
Furniture & office equipment	311,000	319,700	
Leasehold improvements	10,000	10,000	
Building & improvements	21,200	21,200	
Land	162,900	162,900	
Property & equipment, gross	4,036,100	5,122,900	
Less: accumulated depreciation & amortization	2,739,700	2,317,800	
Property & equipment, net	1,296,400	2,805,100	
Intangible assets, net	623,100	738,000	
Notes receivable, net of current portion	542,900	...	
Other assets	16,500	16,400	
Total assets	3,750,900	6,537,500	
Accounts payable	1,436,900	1,643,500	
Accrued compensation & related taxes	608,000	644,800	
Accrued interest	105,700	58,900	
Accrued settlement/litigation claims	150,000	277,500	
Warranty & defect claims	71,700	35,700	
Other accrued liabilities	372,200	364,100	
Accrued liabilities	1,307,600	1,381,000	
Billings in excess of costs & estimated earnings on uncompleted contracts	227,300	1,090,800	
Deferred revenue	304,200	188,300	
Payroll taxes payable	997,700	993,300	
Customer deposits	21,600	330,000	
Liabilities held for sale	...	603,100	
Current portion of notes payable & capital lease obligations	2,166,300	571,800	
Notes payable - related parties, including accrued interest	11,800	11,800	

Total current liabilities	6,473,400	6,813,600	
Deferred revenue, non-current	113,100	283,600	
Convertible notes payable	1,605,000	1,605,000	
Debt discount	(7,200)	(14,900)	
Note payable	962,900	623,600	
Capital lease obligations	109,900	109,600	
Less: current portion, including debt discount	2,166,300	571,800	
Notes payable & capital lease obligations, net of current portion	504,300	1,751,500	
Total liabilities	7,090,800	8,848,700	
Common stock	56,500	54,500	
Common stock subscribed	25,000	25,000	
Additional paid-in capital	20,790,700	19,077,600	
Stock subscription receivable	(25,000)	(25,000)	
Retained earnings (accumulated deficit)	(21,471,900)	(19,273,500)	
Total stockholders' equity (deficit)	(624,700)	(141,400)	
Non-controlling interests	(2,715,200)	(2,169,800)	
Total equity (deficit)	(3,339,900)	(2,311,200)	

<sup>1</sup> Restated to reflect the sale of fixed railcar cleaning division as discontinued operations

#### Recent Dividends:

##### 1. Strategic Environmental & Energy Resources Inc common.

No dividends paid.

##### Annual Dividends:

##### 1. Strategic Environmental & Energy Resources Inc common.

No dividends paid.

#### STRATEGIC ENVIRONMENTAL & ENERGY RESOURCES INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, L J Soldinger Associates, LLC, as it appeared in Co.'s 2017 10K: **"OPINION ON THE FINANCIAL STATEMENTS** We have audited the accompanying consolidated balance sheets of Strategic Environmental & Energy Resources, Inc. and subsidiaries (the "Company") as of December 31, 2017 and December 31, 2016, the related consolidated statements of operations, stockholders' deficit and cash flows for the years ended December 31, 2017 and December 31, 2016, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and December 31, 2016, and the results of its operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. **EXPLANATORY PARAGRAPH Ú GOING CONCERN** The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As more fully described in Note 2, the Company has incurred significant losses since inception and has an accumulated deficit of approximately \$22 million as of December 31, 2017 and needs to raise substantial amounts of additional funds to meet its obligations and afford it time to develop profitable operations. These conditions raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### SURGE COMPONENTS INC

##### Earnings, 3 mos. to Feb 28(Consol. - \$):

	2018	2017
Net Sales	6,982,327	5,665,147
Cost & expenses	6,885,030	6,145,633
Operating income	85,343	(488,320)
Interest expense	6,021	...
Gains or losses	1	2,968
Net before taxes	79,323	(485,352)
Income taxes	43,766	(135,180)
Net income	35,557	(350,172)
Balance for common	33,057	(352,672)
Earnings common share		
Primary	\$0.01	\$(0.03)
Fully Diluted	\$0.01	\$(0.03)

Common Shares:		
Full Diluted	5,345,145	10,224,431
Year-end	5,224,431	10,224,431

#### Consolidated Balance Sheet Items, as of (\$):

Assets:		2018
Cash & equivalents	1,065,847	
Inventories	2,568,440	
Current assets	8,623,701	
Net property & equip.	143,102	
Total assets	9,736,701	
Liabilities:		
Current liabilities	4,927,640	
Long-term debt	30,838	
Stockholders' equity	4,745,797	
Net current assets	3,696,061	

#### TAURIGA SCIENCES INC

**Reverse Stock Split** On Apr. 25, 2018, Co. announced that its board of directors has approved and ratified a reverse stock split of its common stock on a 1 for 75 basis. For example, 750,000 pre-split common shares of TAUG will be reduced to 10,000 post-split shares, with a simultaneous and immediate initial increase in its trading price by 75 times its then current per share value. Co. believed that recent events that specifically affect the publicly traded micro-cap industry necessitate this corporate action at this time. Co. believed that an amended capital structure, as discussed above, will be requisite to the Company's plans to source and execute future transactions that our board of directors believes will contribute to our shareholder value. Co. wishes to also assure it shareholders that, in accordance with Florida corporations law, this reverse stock split will include a directly proportional reduction of Co.'s authorized common stock from 7,500,000,000 to 100,000,000 shares, and a reduction of our issued and outstanding shares of common stock from approximately 3,920,000,000 to approximately 52,300,000 shares.

#### TAYLOR DEVICES INC

##### Earnings, 9 mos. to Feb 28(Consol. - \$):

	2018	2017
Net Sales	17,953,152	19,235,898
Cost & expenses	17,371,355	17,131,862
Operating income	581,797	2,104,036
Other income (expense), net	19,680	50,281
Net before taxes	601,477	2,154,317
Income taxes	271,000	668,000
Net income	330,477	1,486,317
Earnings common share		
Primary	\$0.09	\$0.43
Fully Diluted	\$0.09	\$0.43
Common Shares:		
Full Diluted	3,451,348	3,424,192
Year-end	3,461,267	3,436,760

#### TEARDROPPERS INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Revenues	...	6,010	...
Gross margin	...	6,010	...
Consulting	...	...	13,000
Consulting to related party	102,500	110,500	135,315
General & administrative expenses	85,617	48,022	37,593
Professional fees	27,642	60,841	29,792
Total operating expenses	215,759	219,363	215,700
Operating income (loss)	(215,759)	(213,353)	(215,700)
Gain on sale of assets	...	1,227	...
Interest expense - related parties	4,968	6,428	2,003
Interest expense	49,950	45,000	44,300
Total other income (expense)	(54,918)	(50,201)	(46,303)
Net income (loss) before taxes	(270,677)	(263,554)	(262,003)
Net income (loss)	(270,677)	(263,554)	(262,003)
Weighted average shares outstanding			
- basic	39,741,945	37,823,087	37,824,521
Weighted average			

shares outstanding			
- diluted .....	39,741,945	37,823,087	37,824,521
Year end shares outstanding .....	41,550,000	37,750,000	38,000,000
Net income (loss) per share - basic .....	\$(0.01)	\$(0.01)	\$(0.01)
Net income (loss) per share - diluted .....	\$(0.01)	\$(0.01)	\$(0.01)

Reclassified to conform with 2016 presentation

<b>Consolidated Balance Sheet, Years Ended Dec. 31 (\$):</b>			
	2017	2016 (revised)	2016 (revised)
Cash .....	40,027	48,636	48,636
Total current assets .....	40,027	48,636	48,636
Fixed assets, cost .....	254,000	5,000	5,000
Less: accumulated depreciation .....	24,858	2,208	2,208
Fixed assets, net .....	229,142	2,792	2,792
Total assets .....	269,169	51,428	51,428
Accounts payable .....	139,987	104,062	104,062
Accounts payable - related parties .....	234,885	177,500	177,500
Customer deposits .....	14,500	14,500	14,500
Current portion of long term debt .....	21,134	...	...
Loan payable .....	450,000	450,000	450,000
Line of credit from related party .....	49,750	125,560	125,560
Accrued interest .....	139,250	89,300	89,300
Accrued interest payable to related party .....	13,399	8,431	8,431
Total current liabilities .....	1,062,905	969,353	969,353
Long-term note payable .....	143,866	...	...
Total liabilities .....	1,206,771	969,353	969,353
Common stock .....	41,550	37,750	37,750
Additional paid in capital .....	283,728	36,528	36,528
Retained earnings (accumulated deficit) .....	(1,262,880)	(992,203)	(992,203)
Total stockholders' equity (deficit) .....	(937,602)	(917,925)	(917,925)

Reclassified to conform with 2017 presentation

#### Recent Dividends:

##### 1. Teardroppers Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Teardroppers Inc common.

No dividends paid.

#### TEARDROPPERS INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditor, Haynie & Company, as it appeared in Co.'s 2017 10-K report: "We have audited the accompanying balance sheet of The Teardroppers, Inc. (the Company) as of December 31, 2017, and the related statements of operations, stockholders' equity (deficit), and cash flows for the year ended December 31, 2017, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017, and the results of its operations and its cash flows for year ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has incurred losses from operations and has negative working capital which raises substantial doubt about the Company's ability to continue as a going concern. Management's plans with regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### TECH POWER, INC.

**Trading Suspension Development** On Apr. 12, 2018, it appears to the Securities and Exchange Commission that there is a lack of current and accurate public information concerning the securities of Co. because questions have arisen as to their operating status, if any. Co. is quoted on OTC Link operated by OTC Markets Group, Inc. The staff of the Securities and Exchange Commission has independently endeavored to determine whether

Co. is operating. The staff of the Securities and Exchange Commission also determined that Co. has posted any information with the OTC Markets Group, Inc. or filed any information with the Securities and Exchange Commission for the past two years. The Commission is of the opinion that the public interest and the protection of investors require a suspension of trading in the securities of Co. Therefore, pursuant to Section 12(k) of the Securities Exchange Act of 1934, that trading in the securities of Co. was suspended for the period from 9:30 a.m. EDT on Apr. 9, 2018, through 11:59 p.m. EDT on Apr. 20, 2018.

#### THT HEAT TRANSFER TECHNOLOGY INC

##### Annual Report

<b>Consolidated Income Statement, Years Ended Dec. 31 (\$):</b>			
	2017	2016 (revised)	2015 (revised)
Sales revenue .....	65,134,385	46,277,202	45,706,371
Sales revenue-related party .....	81,893	1,309,522	257,674
Total revenues .....	65,216,278	47,586,724	45,964,045
Cost of revenues .....	47,714,817	31,686,457	34,325,572
Cost of revenue-related party .....	...	...	136,962
Total cost of revenues .....	47,714,817	31,686,457	34,462,534
Gross profit (loss) .....	17,501,461	15,900,267	11,501,511
General & administrative expenses .....	7,166,261	5,578,919	...
Administrative expenses .....	...	...	4,929,870
Research & development expenses .....	2,278,003	1,967,158	2,054,740
Selling expenses .....	10,827,401	5,949,034	4,626,004
Gain (loss) on disposal of property, plant & equipment .....	(342)	1,050,322	(16,102)
Total operating expenses .....	20,272,007	12,444,789	11,626,716
Income (loss) from operations .....	(2,770,546)	3,455,478	(125,205)
Interest income .....	14,656	16,387	12,418
Other income .....	722,313	456,304	683,771
Interest expense .....	327,205	146,422	...
Bank charges & net exchange loss .....	15,094	11,268	...
Finance costs .....	342,299	157,690	84,331
Investment income .....	29,445	79,509	91,604
Other expense .....	487,058	87,678	12,756
Total other income (expense) .....	(62,943)	306,832	690,706
Income (loss) before income taxes .....	(2,833,489)	3,762,310	565,501
Current income taxes .....	44,083	514,649	...
Income tax expenses .....	44,083	514,649	...
<b>Net income (loss) .....</b>	<b>(2,877,572)</b>	<b>3,247,661</b>	<b>565,501</b>
Net loss (income) attributable to noncontrolling interests .....	(2,267)	...	...
Net income attributable to THT Heat Transfer Technology Inc. ....	(2,879,839)	3,247,661	...
Weighted average shares outstanding - basic .....	20,453,500	20,453,500	20,453,500
Weighted average shares outstanding - diluted .....	20,453,500	20,453,500	20,453,500
Year end shares outstanding .....	20,453,500	20,453,500	20,453,500
Net income (loss) per share - basic .....	\$(0.14)	\$0.16	\$0.03
Net income (loss) per share - diluted .....	\$(0.14)	\$0.16	\$0.03
Number of full time employees .....	616	576	630
Number of common stockholders .....	797	797	797

Foreign currency translation adjustments .....
 4,060,015 | (4,211,941) | (3,494,381) |

Reclassified to conform with 2017 presentation; Reclassified to conform with 2016 presentation; Approximately; As of April 17, 2018; As of April 12, 2017; As of March 29, 2016

#### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016 (revised)	2016 (revised)
Cash & cash equivalents .....	6,297,546	6,609,680	6,609,680
Restricted cash - current .....	571,918	974,749	974,749
Trade receivables, gross .....	57,859,135	45,050,908	45,050,908
Allowance for doubtful accounts .....	11,547,598	7,976,427	7,976,427
Trade receivables, net .....	46,311,537	37,074,481	37,074,481
Trade receivables - related party .....	27,676	1,358,399	1,358,399
Bills receivable .....	394,242	398,374	398,374
Advances to employees .....	3,544,733	5,731,137	5,731,137
Deposits for public bid .....	618,702	461,565	461,565
Prepayments to suppliers .....	4,234,761	3,272,792	3,272,792
Other receivables .....	547,841	763,374	763,374
Allowance for doubtful accounts .....	1,574,736	1,323,900	1,323,900
Due from related parties .....	2,192,446	1,839,932	1,839,932
Raw materials .....	9,368,647	7,626,337	7,626,337
Work-in-progress .....	4,229,841	2,831,115	2,831,115
Finished goods .....	16,492,343	10,647,422	10,647,422
Inventories, gross .....	30,090,831	21,104,874	21,104,874
Allowance for obsolete inventories .....	1,569,279	17,573	17,573
Inventories, net .....	28,521,552	21,087,301	21,087,301
Total current assets .....	91,688,218	78,247,884	78,247,884
Restricted cash, non-current .....	1,112,408	514,201	514,201
Retention receivable .....	3,200,117	1,653,956	1,653,956
Buildings .....	8,113,441	7,537,596	7,537,596
Plant & machinery .....	6,953,107	6,072,381	6,072,381
Office equipment .....	1,376,211	1,118,292	1,118,292
Motor vehicles .....	710,053	527,288	527,288
Accumulated depreciation .....	8,629,847	7,043,693	7,043,693
Construction in progress .....	302,381	225,768	225,768
Property, plant & equipment, net .....	8,825,346	8,437,632	8,437,632
Land use rights, net .....	5,325,127	5,104,121	5,104,121
Deferred tax assets .....	159,574	149,525	149,525
Total assets .....	110,310,790	94,107,319	94,107,319
Accounts payable .....	8,954,475	6,727,206	6,727,206
Receipt in advance from customers .....	14,801,767	12,658,303	12,658,303
Pension payable .....	552,208	517,431	517,431
Salaries payable .....	1,314,075	334,237	334,237
Deferred income .....	5,210,757	5,193,164	5,193,164
Other payables & accrued expenses .....	3,426,787	1,822,743	1,822,743
Income tax payable .....	55,756	511,314	511,314
Short-term loans .....	4,918,234	4,608,494	4,608,494
Due to related parties .....	7,207,603	383,232	383,232
Total current liabilities .....	46,441,662	32,756,124	32,756,124
Total liabilities .....	46,441,662	32,756,124	32,756,124
Common stock .....	20,454	20,454	20,454
Additional paid-in capital .....	27,136,310	26,524,324	26,524,324
Statutory reserve .....	4,270,861	4,270,861	4,270,861
Retained earnings (accumulated deficit) .....	29,486,561	32,366,400	32,366,400
Accumulated other comprehensive income .....	2,202,886	(1,830,844)	(1,830,844)
Total THT Heat Transfer Technology Inc. shareholders' equity (deficit) .....	63,117,072	61,351,195	61,351,195
Noncontrolling interests .....	752,056	...	...
Total shareholders' equity (deficit) .....	63,869,128	61,351,195	61,351,195

Reclassified to conform with 2017 presentation

#### Recent Dividends:

##### 1. THT Heat Transfer Technology Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. THT Heat Transfer Technology Inc common.

No dividends paid.

**THT HEAT TRANSFER TECHNOLOGY INC**  
**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, MaloneBailey, LLP, as it appeared in Co.'s 2017 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of THT Heat Transfer Technology, Inc. and its subsidiaries (collectively, the "Company") as of December 31, 2017 and 2016, and the related consolidated statements of income and comprehensive income (loss), stockholders' equity, and cash flows for the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of their operations and their cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Going Concern Matter The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has suffered loss from operations and has negative cash flow from operating activities that raises substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**TITAN COMPUTER SERVICES INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Revenue - related party	5,125	90,042	
Cost of services provided			36,565
Gross profit	5,125	53,477	
Legal & professional fee	91,222	57,688	
Professional fees	85,040		
Officer payroll & benefits	9,994	24,302	
Other general & administrative expenses	205,365	37,304	16,970
Total operating expenses	290,405	138,520	98,960
Profit (loss) from operations	(290,405)	(133,395)	(45,483)
Impairment loss		50,082	
Interest expense		1,500	875
Total other income (expense), net		(51,582)	(875)
Net income (loss) before tax		(184,977)	(46,358)
Net income (loss)	(290,405)	(184,977)	(46,358)
Weighted average shares outstanding - basic	25,677,821	30,314,295	20,792,169
Weighted average shares outstanding - diluted	25,677,821	30,314,295	20,792,169
Year end shares outstanding	21,728,659	29,826,659	30,801,659
Earnings (loss) per share - basic	\$(0.01)	\$(0.01)	\$0.00
Earnings (loss) per share - diluted	\$(0.01)	\$(0.01)	\$0.00
Number of full time employees	2	1	
Other number of employees		2	
Number of common stockholders	88	75	

From May 18, 2017 (Date of Inception); As of January 1, 2018; Approximately; As of April 9, 2018; As of March 24, 2017

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016
Cash	24,867	20,043
Prepaid expense	4,167	

Account receivable - related party	9,310	
Total current assets	29,034	29,353
Office equipment	10,455	
Less: accumulated depreciation	1,742	
Fixed assets, net	8,713	
Software rights, net	7,000	
Intangibles assets, net	11,977	
Total intangible assets	7,000	
Total assets	49,724	36,353
Accounts payable - related party	4,167	
Accrued expenses	189,198	46,875
Due to related party	11,829	
Shareholder's advance	26,764	
Redeemable common stock	13,156	
Deferred revenue	4,185	
Other current liabilities	2,375	
Total current liabilities	220,129	78,420
Loan payable - related party	50,000	
Total long term liabilities	50,000	
Total liabilities	220,129	128,420
Common stock	269,769	130,511
Additional paid in capital	(149,769)	
Retained earnings (accumulated deficit)	(290,405)	(222,578)
Total stockholders' equity (deficiency)	(170,405)	(92,067)

**Recent Dividends:**

**1. Titan Computer Services Inc common.**

No dividends paid.

**Annual Dividends:**

**1. Titan Computer Services Inc common.**

No dividends paid.

**TITAN COMPUTER SERVICES INC**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, ZBS Group LLP, as it appeared in Co.'s 2017 10-K: "We have audited the accompanying consolidated balance sheet of Titan Computer Services Inc. (the "Company") as of December 31, 2017 and the related consolidated statement of operations, stockholders' deficit, and cash flows for the period May 18, 2017 (date of inception) through December 31, 2017 and the related notes (collectively referred to as the financial statements). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017, and the results of its operations and its cash flows for the period May 18, 2017 (date of inception) through December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the consolidated financial statements, the Company is an early stage Company with limited operations and resources, has recurring losses since inception and negative cash flows from operations, which together raises substantial doubt about its ability to continue as a going concern. Management's plans regarding those matters are also described in Note 2. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**TOPAZ RESOURCES INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016	2015
Revenues	7,727	6,962	6,237
Depletion expense	8,094	7,264	
General & administrative expenses	13,541	9,696	14,973
Officer's compensation	62,428		
Professional fees	40,110	1,901	1,001
Total operating expenses	116,078	19,691	23,238
Income (loss) from operations	(108,351)	(12,729)	(17,001)

Gain (loss) on disposal of investment in oil & natural gas properties	(135,331)		
Income (loss) before taxes	(243,682)	(12,729)	(17,001)
Net income (loss)	(243,682)	(12,729)	(17,001)
Weighted average shares outstanding - basic	23,957,823	433,195,724	2,590,875
Weighted average shares outstanding - diluted	23,957,823	433,195,724	2,590,875
Year end shares outstanding	33,118,875	2,590,875	2,590,875
Net earnings (loss) per share - basic	\$(0.01)	\$0.00	\$0.00
Net earnings (loss) per share - diluted	\$(0.01)	\$0.00	\$0.00

Reclassified to conform with 2017 presentation; As reported by the Company; Adjusted for 1-for-200 stock split, October 31, 2016

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016
Cash	128,112	37,265
Other receivables		454
Total current assets	128,112	37,719
Investment in oil & natural gas properties - Masch Brach Explorations, LLC (evaluated)		95,362
Investment in oil & natural gas properties - Zinn Campbell Lease	237,849	
Total property	237,849	95,362
Total assets	365,961	133,081
Accounts payable & accrued liabilities		4,997
Accounts payable, related party		12,474
Promissory notes payable to shareholders	101,184	
Total current liabilities	101,184	17,471
Common stock subscribed & unissued	186,500	
Common stock	3,312	259
Additional paid-in capital	769,544	566,248
Retained earning (accumulated deficit)	(694,579)	(450,897)
Total stockholders' equity (deficit)	264,777	115,610

Reclassified to conform with 2017 presentation

**Recent Dividends:**

**1. Topaz Resources Inc common.**

No dividends paid.

**Annual Dividends:**

**1. Topaz Resources Inc common.**

No dividends paid.

**TPT GLOBAL TECH INC**

**Earnings, 9 mos. to Sep 30(Consol. - \$):**

	2017	2016
Total revenues	1,782,722	2,152,844
Cost & expenses	364,777	309,477
Operating income	(1,981,682)	(1,438,654)
Other income (expense), net	(122,135)	(91,142)
Net before taxes	(1,981,682)	(1,438,654)
Net income	(1,981,682)	(1,438,654)
Earnings common share		
Primary	\$(0.01)	\$(0.01)
Fully Diluted	\$(0.01)	\$(0.01)
Common Shares:		
Full Diluted	136,953,904	136,953,904
Year-end	136,953,904	136,953,904

**TROPIC INTERNATIONAL INC**

**Earnings, 6 mos. to Feb 28(Consol. - Can\$):**

	2018	2017
Cost & expenses	447,219	517,167
Operating income	(447,219)	(517,167)
Other income (expense), net	83,870	
Net before taxes	(363,349)	(517,167)
<b>Net income</b>	<b>(363,349)</b>	<b>(517,167)</b>
Earnings common share		
Primary	Can\$(0.01)	Can\$(0.01)
Fully Diluted	Can\$(0.01)	Can\$(0.01)
Common Shares:		
Full Diluted	57,507,318	56,632,031
Year-end	57,532,843	56,892,843

#### TYG SOLUTIONS CORP

**New Accountant** On Apr. 23, 2018, Co. engaged Accell Audit and Compliance, P.A. as its new independent public accounting firm.

#### US LITHIUM CORP

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
			(revised)
Consulting fees	8,562	26,438	...
General & administrative expenses	15,460	24,454	7,694
License fee	800	1,775	...
Management fees	24,000	24,000	24,000
Mineral exploration costs	44,243	...	...
Professional fees	31,994	27,297	29,658
Total expenses	125,059	103,964	61,352
Income (loss) before other income (expense)	(125,059)	(103,964)	(61,352)
Gain on forgiveness of debt	...	...	18,000
Interest & accretion expense	121,799	105,549	38,835
Total other income (expense)	(121,799)	(105,549)	(20,835)
<b>Net income (loss)</b>	<b>(246,858)</b>	<b>(209,513)</b>	<b>(82,187)</b>
Weighted average shares outstanding			
- basic	98,027,292	90,648,078	75,750,915
Weighted average shares outstanding - diluted	98,027,292	90,648,078	75,750,915
Year end shares outstanding	99,993,386	90,712,559	90,512,559
Total number of employees	0	0	1
Number of common stockholders	5	5	14

<sup>1</sup> Shares increase due to the effect of shares issued to settle debt and to settle related party debt; <sup>2</sup> As of April 12, 2018; <sup>3</sup> As of April 12, 2017; <sup>4</sup> As of March 31, 2016

##### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash	490	7,540
Prepaid expenses	...	9,437
Total current assets	490	16,977
Mineral property	376,045	14,445
Total assets	376,535	31,422
Accounts payable & accrued liabilities	114,003	82,960
Due to related party	55,317	68,864
Notes payable	268,327	160,399
Notes payable - related party	9,500	9,500
Total current liabilities	447,147	321,723
Total liabilities	447,147	321,723
Common stock	99,993	90,712
Additional paid-in capital	1,336,765	879,499
Retained earnings (accumulated deficit)	(1,507,370)	(1,260,512)
Total stockholders' equity (deficit)	(70,612)	(290,301)

<sup>1</sup> Net of unamortized discount - Notes payable: \$47,394; <sup>2</sup> Net of unamortized discount - Notes payable: \$55,322

#### Recent Dividends:

##### 1. US Lithium Corp common.

No dividends paid.

#### Annual Dividends:

##### 1. US Lithium Corp common.

No dividends paid.

#### US LITHIUM CORP

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, PLS CPA, A Professional Corporation, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of U.S. Lithium Corp. (formerly Rostock Ventures Corp.) as of December 31, 2017 and 2016, and the result of its operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. The financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company's losses from operations raise substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### US STEM CELL INC

**New Accountant** On Apr. 23, 2018, Fiondella, Milone & LaSarcina LLP resigned as Co.'s independent public accounting firm, subsequently, Co. engaged RBMSM LLP engaged as its new independent public accounting firm.

#### VALIDIAN CORP

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Software licensing fees	...	475,000	...
Total income	...	475,000	...
Selling, general & administrative expenses	499,323	897,497	825,058
Research & development expenses	497,924	930,019	607,780
Depreciation of property & equipment	...	...	847
Total expenses	997,247	1,827,516	1,433,685
Income (loss) before the undernoted	(997,247)	(1,352,516)	(1,433,685)
Gain (loss) on extinguishment of debt & accrued liabilities	...	(1,645,294)	(1,000)
Interest & financing costs	968,866	1,209,927	2,017,809
Other income (expenses)	(133,299)	(53,271)	198,846
Total other income (expenses)	(1,102,165)	(2,908,492)	(1,819,963)
<b>Net income (loss)</b>	<b>(2,099,412)</b>	<b>(4,261,008)</b>	<b>(3,253,648)</b>
Weighted average shares outstanding			
- basic	501,784,788	415,187,703	352,320,391
Weighted average shares outstanding - diluted	501,784,788	415,187,703	352,320,391
Year end shares outstanding	600,520,343	442,334,498	387,538,066
Net income (loss) per share - basic	\$0.00	\$(0.01)	\$(0.01)
Net income (loss) per share - diluted	\$0.00	\$(0.01)	\$(0.01)
Total number of employees	16	16	7
Number of common stockholders	232	235	235
Foreign currency translation adjustments	(133,299)	(53,271)	198,846

<sup>1</sup> As of April 2, 2018; <sup>2</sup> As of April 7, 2017; <sup>3</sup> As of April 7, 2016; <sup>4</sup> Approximately

##### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents	...	191,764
Value added taxes recoverable	5,995	34,020
Prepaid expenses	25,974	57,544
Total current assets	31,969	283,328
Computer hardware & software, cost	34,590	34,590
Less: accumulated depreciation - computer hardware & software	34,590	34,590
Total assets	31,969	283,328
Bank indebtedness	103	...
Accounts payable	697,438	443,910
Accrued liabilities	2,387,412	2,119,910
Accrued interest on 10% notes payable to related parties	4,187	4,001
Deferred revenue	320,000	320,000
Promissory notes payable	61,250	112,784
10% senior convertible notes	1,168,974	962,739
Promissory notes payable to related party	4,500	...
Convertible promissory notes	29,166	32,777
Total current liabilities	4,673,030	3,996,121
Total liabilities	4,673,030	3,996,121
Series A convertible preferred stock	2	2
Series B convertible preferred stock	4	4
Series C convertible preferred stock	3	3
Common stock	600,520	442,342
Additional paid-in capital	49,567,976	48,555,010
Retained earnings (accumulated deficit)	(54,759,828)	(52,660,416)
Treasury stock	49,738	49,738
Net stockholders' equity (deficiency)	(4,641,061)	(3,712,793)

#### Recent Dividends:

##### 1. Validian Corp common.

No dividends paid.

##### 2. Validian Corp series C convertible preferred (Stated value: \$1,000).

No dividends paid.

##### 3. Validian Corp series B convertible preferred (Stated value: \$1,000).

No dividends paid.

##### 4. Validian Corp series A convertible preferred (Stated value: \$1,000).

No dividends paid.

#### Annual Dividends:

##### 1. Validian Corp common.

No dividends paid.

##### 2. Validian Corp series C convertible preferred (Stated value: \$1,000).

No dividends paid.

##### 3. Validian Corp series B convertible preferred (Stated value: \$1,000).

No dividends paid.

##### 4. Validian Corp series A convertible preferred (Stated value: \$1,000).

No dividends paid.

#### VALIDIAN CORP

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, AMC Auditing, LLC, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and December 31, 2016, and the results of its operations and its cash flows for each of the years in the two-year period ended December 31, 2017 in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed



in Note 2 to the financial statements, the Company has no revenues, has negative working capital at December 31, 2017, has incurred recurring losses and recurring negative cash flow from operating activities, and has an accumulated deficit which raises substantial doubt about its ability to continue as a going concern. Management's plans concerning these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

**VIEW SYSTEMS, INC.  
Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016 (revised)	2015 (revised)
Products sales & installation	2,775	7,570	128,492
Revenue from extended warranties	31,533	50,725	73,895
Service income	18,787	...	...
Total revenue	53,095	58,295	202,387
Cost of sales	18,618	1,174	48,328
Gross profit	34,477	57,121	154,059
General & administrative expenses	73,752	44,883	130,901
Professional fees	43,398	5,000	180,020
Salaries & benefits expense	120,553	144,101	230,523
Bad debt expense	3,859	...	...
Total operating expenses	241,562	193,984	541,444
Income (loss) from operations	(207,085)	(136,863)	(387,385)
Forgiveness of debt	41,031	...	...
Interest expense	36,624	53,756	31,414
Total other income (expense)	4,407	(53,756)	(31,414)
<b>Net income (loss)</b>	<b>(202,678)</b>	<b>(190,619)</b>	<b>(418,799)</b>
Weighted average shares outstanding - basic	326,705,526	326,705,526	296,940,184
Weighted average shares outstanding - diluted	326,705,526	326,705,526	296,940,184
Year end shares outstanding	326,705,526	326,705,526	312,205,526
Net income (loss) per share - basic	\$0.00	\$0.00	\$0.00
Net income (loss) per share - diluted	\$0.00	\$0.00	\$0.00
Number of full time employees	24	24	24
Number of part time employees	2	2	2
Number of temporary employees	2	2	2
Number of common stockholders	407	407	407

<sup>¶</sup> Reclassified to conform with 2017 presentation; <sup>¶</sup> Approximate; <sup>¶</sup> As of April 16, 2018; <sup>¶</sup> As of August 4, 2017; <sup>¶</sup> As of August 02, 2017

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016 (revised)	2015 (revised)
Cash	82	94	...
Accounts receivable, gross	...	3,859	...
Accounts receivable, net	...	3,859	...
Inventory	...	1,088	...
Total current assets	82	5,041	...
Property & equipment (net)	1,397	2,197	...
Deposits	...	1,595	...
Total assets	1,479	8,833	...
Accounts payable & accrued expenses	436,574	432,841	...
Deferred compensation	264,744	149,170	...
Accrued & withheld payroll taxes payable	193,654	187,030	...
Accrued interest payable	155,625	125,625	...
Accrued royalties payable	225,000	225,000	...
Loans from stockholders	637,034	591,208	...
Notes payable	50,000	50,000	...

Deferred revenue	59,715	66,148	...
Total current liabilities	2,022,346	1,827,022	...
Demand loan payable - stockholder	...	50,000	...
Less current portion	...	50,000	...
Total liabilities	2,022,346	1,827,022	...
Convertible preferred stock	5,590	5,590	...
Common stock	326,705	326,705	...
Common stock issuable	16,000	16,000	...
Additional paid-in capital	27,392,125	27,392,125	...
Retained earnings (accumulated deficit)	(29,761,287)	(29,558,609)	...
Total stockholders' equity (deficit)	(2,020,867)	(1,818,189)	...

**Recent Dividends:**

- 1. View Systems, Inc. common. No dividends paid.
- 2. View Systems, Inc. convertible preferred. No dividends paid.

**Annual Dividends:**

- 1. View Systems, Inc. common. No dividends paid.
- 2. View Systems, Inc. convertible preferred. No dividends paid.

**VIEW SYSTEMS, INC.**

**Auditor's Report Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Boyle CPA, LLC, as it appeared in Co.'s 2017 10-K: "Opinion on the Consolidated Financial Statements I have audited the accompanying consolidated balance sheets of View Systems, Inc. (the "Company") as of December 31, 2017 and 2016, the related consolidated statements of operations, stockholders' deficit, and cash flows for each of the two years in the period ended December 31, 2017, and the related notes (collectively referred to as the "financial statements"). In my opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the two years in the period ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. Substantial Doubt About the Company's Ability to Continue as a Going Concern As discussed in Note 2 to the consolidated financial statements, the Company's continuing operating losses raise substantial doubt about its ability to continue as a going concern for a period of one year from the issuance of the consolidated financial statements. Management's plans are also described in Note 2. The consolidated financial statements do not include adjustments that might result from the outcome of this uncertainty."

**VIKING ENERGY GROUP INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$):**

	2017	2016 (revised)	2015 (revised)
Oil & gas sales	1,982,018	376,829	95,924
Revenue	...	...	...
Lease operating costs	1,136,883	248,294	...
Direct costs	...	...	49,965
Gross profit	...	...	45,959
Impairment of oil & gas properties	...	1,710,393	...
General & administrative expenses	1,568,501	780,859	211,470
Stock based compensation	5,405,106	766,882	108,000
Professional fees	...	...	212,964
Rent expense	...	...	18,653
Wages	...	...	69,000
Amortization & depreciation	...	...	34,352
Accretion - asset retirement obligations	58,075	22,963	...
Depreciation, depletion & amortization	507,145	98,572	...
Total operating expenses	8,675,710	3,627,963	...

Total operating expenses	...	...	654,439
Income (loss) from operations	(6,693,692)	(3,251,134)	(608,480)
Interest expense	1,604,185	2,483,308	297,824
Change in fair value of derivative liabilities	48,875	204,387	...
Loss on sale of investments	(7,185)	...	...
Derivative expense	...	...	5,686
Gain on settlement of debt	...	102,868	...
Bargain purchase gain	27,969,559	...	...
Realized loss on available-for-sale securities	...	(18,000)	...
Total other income (expense)	26,407,064	(2,194,053)	...
Net income (loss) before income taxes	19,713,372	(5,445,187)	(911,990)
Unrealized loss on securities available-for-sale	...	...	19,028
<b>Net income (loss)</b>	<b>19,713,372</b>	<b>(5,445,187)</b>	<b>(892,962)</b>
Weighted average shares outstanding - basic	62,589,388	45,721,005	26,767,594
Weighted average shares outstanding - diluted	62,589,388	45,721,005	26,767,594
Year end shares outstanding	72,347,991	53,093,192	30,333,993
Net income (loss) per common share - basic	\$0.32	\$(0.12)	\$(0.03)
Net income (loss) per common share - diluted	\$0.32	\$(0.12)	\$(0.03)
Number of full time employees	6	...	...
Total number of employees	...	...	4
Number of common stockholders	152	121	76

<sup>¶</sup> 2016 and prior year financial for Viking Investments Group, Inc. prior for reverse merger; <sup>¶</sup> Shares increased due to the effect of consulting services, prepaid equity-based compensation, sale of stock, warrants issued, debt discount, and acquisition of oil and gas properties; <sup>¶</sup> Approximately

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

	2017	2016 (revised)	2015 (revised)
Cash	536,156	18,605	...
Restricted cash	5,199,103	...	...
Accounts receivable - oil & gas	573,295	66,176	...
Accounts receivable - joint interest billings	318,801	...	...
Other receivable - related party	548,714	76,939	...
Prepaid expenses	...	87,532	...
Total current assets	7,176,069	249,252	...
Oil & gas properties, full cost method - proved developed producing oil & gas properties, net	12,424,105	1,765,373	...
Oil & gas properties, full cost method - undeveloped & non-producing oil & gas properties, net	27,302,914	1,237,489	...
Total Oil & gas properties, net	39,727,019	3,002,862	...
Fixed assets, net	166,741	...	...
Long-term investment	...	106,930	...
Other assets	9,396	...	...
Total assets	47,079,226	3,359,044	...
Accrued expenses & other current liabilities	397,070	179,421	...
Accounts payable	465,869	121,365	...

Undistributed revenues & royalties .....	1,175,200	...
Derivative liabilities .....	1,052,788	1,136,894
Amount due to directors .....	1,192,970	1,072,576
Current portion of long term debt - net of debt discount .....	5,562,051	1,302,476
Total current liabilities .....	9,845,948	3,812,732
Promissory notes .....	13,710,222	...
Revolver loan .....	1,594,659	...
Long-term debt .....	15,304,881	...
Less current portion .....	5,562,051	...
Long term debt - net of current portion & debt discount .....	9,742,830	1,579,469
Asset retirement obligation .....	3,096,263	833,017
Total liabilities .....	22,685,041	6,225,218
Preferred stock .....	28	28
Common stock .....	72,348	53,093
Additional paid-in capital .....	19,029,892	11,526,847
Prepaid equity-based compensation .....	(11,827)	(35,068)
Accumulated other comprehensive income (loss) .....	...	(1,446)
Retained earnings (accumulated deficit) .....	5,303,744	(14,409,628)
Total stockholders' equity (deficit) .....	24,394,185	(2,866,174)

<sup>□</sup> Reclassified to conform with 2017 presentation; <sup>□</sup> As reported by Company

#### Recent Dividends:

##### 1. Viking Energy Group Inc series C preferred.

No dividends paid.

##### 2. Viking Energy Group Inc common.

No dividends paid.

#### Annual Dividends:

##### 1. Viking Energy Group Inc series C preferred.

No dividends paid.

##### 2. Viking Energy Group Inc common.

No dividends paid.

#### VIRTRA INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2017	2016
Total revenues .....	14,147,297	12,649,963
Net Sales .....	13,902,215	12,602,134
Cost & expenses .....	11,301,205	10,220,584
Operating income .....	2,846,092	2,429,379
Other income (expense), net .....	48,297	5,425
Net before taxes .....	2,894,389	2,434,804
Income taxes .....	102,285	73,618
<b>Net income</b> .....	<b>2,792,104</b>	<b>2,361,186</b>
Earnings common share		
Primary .....	\$0.35	\$0.30
Fully Diluted .....	\$0.33	\$0.28
Common Shares:		
Full Diluted .....	8,418,275	8,552,275
Year-end .....	7,906,835	...

#### VISIUM TECHNOLOGIES INC

**New Name** On Apr. 25, 2018, Co. changed its name from NuState Energy Holdings Inc. to Visium Technologies Inc.

#### VISIUM TECHNOLOGIES INC

**Stock Split Announcement** On Apr. 25, 2018 Co. has effected a one for three thousand reverse stock split of its common stock.

#### VISIUM TECHNOLOGIES INC

**Stock Trading Symbol** Stock symbol:NSEH D.

#### VIVAKOR INC

##### Earnings, 9 mos. to Sep 30(Consol. - \$):

	2017	2016
Total revenues .....	29,995	614,724
Cost & expenses .....	587,882	335,276
Deprec., depl. & amort. ....	606,923	384,302
Operating income .....	(1,164,810)	(104,854)
Interest income .....	3,750	558
Interest expense .....	30,087	19,485
Net before taxes .....	(1,191,147)	(123,781)
Income taxes .....	800	800
<b>Net income</b> .....	<b>(1,191,947)</b>	<b>(124,581)</b>

Earnings common share		
Primary .....	\$(0.01)	\$ .....
Fully Diluted .....	\$(0.01)	\$ .....
Common Shares:		
Full Diluted .....	370,694,995	333,425,071
Year-end .....	241,058,100	...

#### VNUE INC

**Acquisition Development** On Apr. 25, 2018, Co. has officially closed its deal to acquire Soundstr, a technology that aims to help businesses pay fairer music license fees based on actual music usage. Terms of the transaction were not disclosed.

#### VOLTARI CORP

**Acquisition Completed** On Apr. 23, 2018, Co., through its wholly owned subsidiary, Voltari Real Estate Holding LLC, acquired a real estate parcel in Columbia, SC, from The McClatchy Co.'s wholly-owned subsidiary, The State Media Co., for of \$16,625,000, excluding costs, which was paid using cash on hand and borrowings under Co.'s revolving note with Koala Holding LP, an affiliate of Mr. Carl C. Icahn, Co.'s controlling stockholder. Borrowings under the revolving note bear interest at a rate equal to the LIBOR rate plus 200 basis points, per annum, subject to a maximum rate of interest of 3.75%, per annum.

#### VPR BRANDS LP

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	<sup>□</sup> 2016	<sup>□</sup> 2015
		(revised)	(revised)
Revenue .....	...	...	0
Sales .....	3,610,379	1,580,676	342
Cost of sales .....	2,398,242	1,099,824	146
Gross profit .....	1,212,137	480,852	196
Sales & marketing expenses .....	...	...	21,128
General & administrative .....	...	...	72,515
Selling, general & administrative .....	2,100,901	808,609	...
Total expenses .....	2,100,901	808,609	93,643
Income (loss) from operations .....	(888,764)	(327,757)	(93,447)
Interest expense .....	336,973	64,373	...
Gain (loss) on extinguishment of debt .....	(488,614)	...	...
Change in fair value of derivative liability .....	102,539	16,396	...
<b>Net income (loss)</b> .....	<b>(1,611,812)</b>	<b>(375,734)</b>	<b>0</b>
Weighted average units outstanding - basic .....	53,077,075	43,648,289	22,824,872
Weighted average units outstanding - diluted .....	53,077,075	43,648,289	22,824,872
Year end units outstanding .....	68,604,686	49,292,125	29,292,125
Net income (loss) per unit - basic .....	\$(0.03)	\$(0.01)	\$0.00
Net income (loss) per unit - diluted .....	\$(0.03)	\$(0.01)	\$0.00
Total number of employees .....	<sup>□</sup> 19	<sup>□</sup> 19	1
Number of common unitholders .....	<sup>□</sup> 32	<sup>□</sup> 35	<sup>□</sup> 27

<sup>□</sup> Reclassified to conform with 2017 presentation; <sup>□</sup> Reclassified to conform with 2016 presentation; <sup>□</sup> As of April 17, 2018; <sup>□</sup> As of March 29, 2017; <sup>□</sup> As of March 30, 2016

##### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	<sup>□</sup> 2016
		(revised)
Cash .....	56,640	83,785
Accounts receivable, net .....	<sup>□</sup> 199,803	155,006
Inventory .....	150,365	380,854
Deposits .....	16,780	16,780
Total current assets .....	423,588	636,425
Furniture & fixtures .....	30,296	30,296
Warehouse equipment .....	130	130
Property & equipment, gross .....	30,426	30,426
Less: Accumulated depreciation .....	12,667	2,525

Property & equipment, net .....	17,759	27,901
Intangible assets - net of accumulated amortization .....	29,754	305,915
Total assets .....	471,101	970,241
Accounts payable & accrued expenses .....	243,265	163,086
Customer deposits .....	...	120,760
Derivative liability .....	392,623	104,572
Convertible notes payable - current portion, net .....	<sup>□</sup> 666,855	120,000
Total current liabilities .....	1,302,743	508,418
Note payable .....	...	<sup>□</sup> 595,022
Total liabilities .....	1,302,743	1,103,440
Partners' capital .....	6,794,002	5,880,633
Retained earnings (accumulated deficit) .....	(7,625,644)	(6,013,832)
Total partners' capital (deficiency) .....	(831,642)	(133,199)

<sup>□</sup> Reclassified to conform with 2017 presentation; <sup>□</sup> Reserve - accounts receivable: \$69,358; <sup>□</sup> Debt discount - convertible notes payable: \$145,856; <sup>□</sup> Debt discount - note payable: \$68,750

#### Recent Dividends:

##### 1. VPR Brands LP common.

No dividends paid.

#### Annual Dividends:

##### 1. VPR Brands LP common.

No dividends paid.

#### VPR BRANDS LP

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Paritz & Company, P.A., as it appeared in Co.'s 2017 10-K report: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the years in the two years ended December 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As described in Note 3 to the consolidated financial statements, the Company has a net loss of \$1,611,812 for the year ended December 31, 2017, has an accumulated deficit of \$7,625,644 and a working capital deficit of \$879,155 at December 31, 2017. These factors, among others, raise substantial doubt regarding the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 3 to the accompanying financial statements. The accompanying financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### VYSTAR CORP

**Acquisition Completed** On Apr. 18, 2018, Co. acquired substantially all the assets of NHS Holdings, LLC ("NHS"), a company that manufactures and retails furniture and other home furnishing products, which included Distribution Agreement between Co. and NHS, under which the exclusive U.S. distributor of Co.'s Vytex<sup>®</sup> virtually allergen-, VOC- and odor-free natural rubber latex (NRL) foam, pillows and other bedding products, in exchange Co. issued 27,769,500 shares of its restricted Common Stock valued at approximately \$975,000 based on the closing price of Co.'s Common Stock as of Apr. 18, 2018.

#### WESTWATER RESOURCES INC

**Merger Completed** On Apr. 23, 2018, Co.'s wholly-owned subsidiary, 1143738 B.C. Ltd., merged with and into Alabama Graphite Corp. ("Alabama Graphite"), with Alabama Graphite continuing as the surviving corporation and became a wholly-owned subsidiary of Co. As the result of the merger, all of the common shares of Alabama Graphite issued and outstanding immediately prior to the effective time of the arrangement were exchanged for shares of Co.'s common stock at a ratio of 0.08 of a share of Co.'s common stock for each Alabama Graphite common share, and all of the issued and outstanding options and warrants to acquire Alabama Graphite common shares were converted into rights to purchase shares of Co.'s common stock at the same exchange ratio.

#### WEWARDS INC

##### Earnings, 9 mos. to Feb 28(Consol. - \$):

	2018	2017
Cost & expenses .....	3,279,309	4,181,281
Operating income .....	(3,279,309)	(4,181,281)

Interest income.....	877	
Interest expense.....	558,355	74,028
Net before taxes.....	(3,836,787)	(4,255,309)
<b>Net income.....</b>	<b>(3,836,787)</b>	<b>(4,255,309)</b>
Earnings common share		
Primary.....	\$(0.47)	\$(0.52)
Fully Diluted.....	\$(0.47)	\$(0.52)
Common Shares:		
Full Diluted.....	8,130,000	8,130,000
Year-end.....	8,130,000	8,130,000

**WEYLAND TECH INC  
Annual Report**

<b>Consolidated Income Statement, Years Ended Dec. 31 (\$):</b>			
	2017	2016	2015
		(revised)	(revised)
Service revenue.....	15,578,171	12,942,353	2,553,992
Cost of service.....	11,267,879	7,817,973	1,552,258
Other income.....	23,625	181,391	...
Gross income (loss) ..	4,333,917	5,305,771	1,001,734
Depreciation & amortization.....	351,933	351,933	...
Bad debt provision ...	...	698,736	...
Research & development.....	1,889,304	2,928,947	...
General & administrative expenses.....	1,937,483	988,686	268,013
Total operating expenses.....	4,178,720	4,968,302	268,013
Profit (loss) from operations.....	155,197	337,469	733,721
Income tax expense (benefits).....	229,479	(229,479)	...
<b>Net profit (loss) .....</b>	<b>(74,282)</b>	<b>566,948</b>	<b>733,721</b>
Weighted average shares outstanding - basic.....	22,072,569	18,510,393	229,809,001
Weighted average shares outstanding - diluted.....	22,072,569	18,510,393	229,809,001
Year end shares outstanding.....	23,460,628	20,778,128	12,628,688
Net income (loss) per share - basic.....	\$(0.00)	\$0.03	\$0.00
Net income (loss) per share - diluted....	\$(0.00)	\$0.03	\$0.00
Number of full time employees.....	17	12	12
Number of common stockholders.....	343	290	202

As of March 31, 2018; As of March 31, 2017; As of March 31, 2016

<b>Consolidated Balance Sheet, Years Ended Dec. 31 (\$):</b>			
	2017	2016	2015
		(revised)	(revised)
Intangible assets, net.....	982,131	1,334,064	1,334,064
Total non-current assets.....	982,131	1,334,064	...
Prepayment, deposit & other receivables.....	3,258,931	828,411	...
Deferred tax assets.....	...	229,479	...
Cash & cash equivalents.....	1,056,399	1,003,924	...
Total current assets.....	4,315,330	2,061,814	...
Total assets.....	5,297,461	3,395,878	...
Accounts payable.....	18,000	652,330	...
Accrued expenses & other payables.....	257,508	191,537	...
Stock subscription payables.....	1,771,028	...	...
Total current liabilities.....	2,046,536	843,867	...
Total liabilities.....	2,046,536	843,867	...
Common stock.....	2,346	2,078	...
Additional paid-in capital.....	40,221,873	39,448,945	...
Retained earnings (accumulated deficit) brought forward.....	(36,973,294)	(36,899,012)	...
Total stockholders' equity (deficit).....	3,250,925	2,552,011	...

Reclassified to conform with 2017 presentation

**Recent Dividends:**

**1. Weyland Tech Inc common.**  
No dividends paid.  
**Annual Dividends:**  
**1. Weyland Tech Inc common.**  
No dividends paid.

**WIKISOFT CORP**

**New Name** On Apr. 24, 2018, Co. changed its name from Power Play Development Corp to WikiSoft Corp.

**WINDTREE THERAPEUTICS INC**

**Annual Report**

**Consolidated Income Statement, Years Ended Dec. 31 (\$000):**

	2017	2016	2015
		(revised)	(revised)
Product sales.....	...	...	7
Grant revenue.....	1,383	2,042	980
License revenue.....	102	...	...
Revenues.....	1,485	2,042	987
Cost of product sales.....	...	...	929
Research & development expense..	17,376	31,705	28,888
General & administrative expenses.....	6,657	8,373	...
Selling, general & administrative expenses.....	...	...	11,004
Operating income (loss).....	(22,548)	(38,036)	(39,834)
Change in fair value of common stock warrant liability.....	...	223	851
Loss on debt extinguishment.....	5,824	...	(11,758)
Interest income.....	12	18	4
Interest expense.....	1,863	2,518	4,583
Other income (expense).....	129	823	150
<b>Net income (loss).....</b>	<b>(18,446)</b>	<b>(39,490)</b>	<b>(55,170)</b>
Deemed dividend on Series A preferred stock.....	6,370	...	...
Net loss attributable to common shareholders	(24,816)	(39,490)	...
Weighted average shares outstanding - basic.....	1,028	416	348
Weighted average shares outstanding - diluted.....	1,028	416	348
Year end shares outstanding.....	3,227	436	410
Net earnings (loss) per share - basic.....	\$(24.14)	\$(94.80)	\$(159.60)
Net earnings (loss) per share - diluted....	\$(24.14)	\$(94.80)	\$(159.60)
Number of full time employees.....	27	41	53
Number of part time employees.....	1	8	5
Total number of employees.....	28	49	58
Number of common stockholders.....	80	104	104

Reclassified to conform with 2017 presentation; Reclassified to conform with 2016 presentation; Adjusted for 1-for-20 stock split, December 22, 2017; Adjusted for 1-for-14 stock split, January 22, 2016; Shares increased due to the effect of conversions of preferred stock, Issuance of common stock, ATM Program, Share Purchase Agreement, equity consideration in debt restructuring; Shares increased due to the effect of Issuance of common stock, 401(k) Plan employer match and Exercise of pre-funded common stock warrants; As is; As of March 30, 2018; As of March 23, 2017; As of March 11, 2016; As of April 6, 2018; As of March 15, 2016

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$000):**

Cash & cash equivalents.....	1,815	5,588
Prepaid interest, current portion.....	...	1,094
Prepaid expenses & other current assets.....	422	512
Total current assets.....	2,237	7,194
Manufacturing, laboratory & office equipment.....	4,965	4,940
Furniture & fixtures.....	615	615
Leasehold improvements.....	2,458	2,459
Property & equipment, cost.....	8,038	8,014
Less: accumulated depreciation.....	7,153	6,960
Property & equipment, net.....	885	1,054
Restricted cash.....	225	225
Prepaid interest, non-current portion.....	...	1,226
Total assets.....	3,347	9,699
Accounts payable.....	3,048	1,813
Collaboration payable.....	3,624	3,967
Accrued salaries, bonus & benefits.....	1,008	1,309
Accrued research & development.....	1,848	5,174
Accrued manufacturing operations.....	537	454
Accrued professional fees.....	412	305
All other accrued expenses.....	399	369
Accrued expenses.....	4,204	7,611
Deferred revenue.....	884	...
Total current liabilities.....	11,760	13,391
Deerfield loan.....	...	25,000
Restructured debt liability - contingent milestone payments.....	15,000	...
Deferred revenue - non-current portion.....	407	...
Other liabilities.....	100	138
Total liabilities.....	27,267	38,529
Common stock.....	3	4
Additional paid-in capital.....	616,245	592,888
Retained earnings (accumulated deficit).....	(637,114)	(618,668)
Treasury stock, at cost.....	3,054	3,054
Total stockholders' equity.....	(23,920)	(28,830)

Reclassified to conform with 2017 presentation

**Recent Dividends:**

**1. Windtree Therapeutics Inc common.**  
No dividends paid.  
**Annual Dividends:**  
**1. Windtree Therapeutics Inc common.**  
No dividends paid.

**WINDTREE THERAPEUTICS INC  
Auditor's Report Auditor's Report**

The following is an excerpt from the Report of Independent Auditors, Ernst and Young LLP, as it appeared in Co.'s 2017 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of Windtree Therapeutics, Inc. (the Company) as of December 31, 2017 and 2016, the related consolidated statements of comprehensive income, shareholders' equity and cash flows for each of the two years in the period ended December 31, 2017, and the related notes collectively referred to as the consolidated financial statements. In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company at December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the two years in the period ended December 31, 2017, in conformity with U.S. generally accepted accounting principles. The Company's Ability to Continue as a Going Concern The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 3 to the financial statements, the Company has incurred recurring losses from operations, expects to continue to incur losses and requires significant additional capital to advance its clinical development program, support operations and satisfy

existing obligations, and has stated that substantial doubt exists about the Company's ability to continue as a going concern. Management's evaluation of the events and conditions and management's plans regarding these matters are also described in Note 3. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty. Basis for Opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audits. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) (PCAOB) and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audits in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. The Company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. As part of our audits we are required to obtain an understanding of internal control over financial reporting but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. Our audits included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audits also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audits provide a reasonable basis for our opinion."

#### WORLD FINANCIAL HOLDING GROUP

**New Name** On May 1, 2018, Co. changed its name from Global Senior Enterprises Inc. to World Financial Holding Group.

#### WRIT MEDIA GROUP INC

**Acquisition Completed** On Apr. 20, 2018, Co. acquired all the issued and outstanding shares of Bison Oil and Gas Corp. ("Bison OAG"), a Nevada corporation, that owned and controlled multiple oil and gas properties in the state of Texas with oil and gas reserves estimated at approximately \$80,000,000, for \$160,000 and the issuance of 1,000,000 shares of Co.'s Series C Preferred Shares to the shareholders of Bison OAG. As the result, Bison OAG became a wholly-owned subsidiary of Co.

#### ZENOSENSE INC

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015 (revised)
Research & development expenses	...	...	32,215
General & administrative expenses	158,912	134,353	114,261
Total expenses	158,912	134,353	146,476
Income (loss) from operations	(158,912)	(134,353)	(146,476)
Interest expense	252,417	71,845	3,729
Loss in equity method investment	(154,965)	(43,164)	...
Total other income (expense)	(407,382)	(115,009)	(3,729)
<b>Net income (loss)</b>	<b>(566,294)</b>	<b>(249,362)</b>	<b>(150,205)</b>
Weighted average shares outstanding - basic	21,141,883	12,563,806	7,087,900
Weighted average shares outstanding - diluted	21,141,883	12,563,806	7,087,914
Year end shares outstanding	25,397,424	16,677,339	7,087,900
Net income (loss) per share - basic	\$(0.03)	\$(0.02)	\$0.00
Net income (loss) per share - diluted	\$(0.03)	\$(0.02)	\$0.00
Total number of employees	1	1	1
Number of common stockholders	9	14	27

Adjusted for 1-for-7 stock split, August 4, 2016; Shares increased due to the effect of shares issued for conversion of debt; As of April 12, 2018; As of April 12, 2017; As of May 10, 2016

##### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash	28,823	10,271
Prepaid expenses	...	9,375
Investment in joint venture	451,871	249,336
Total current assets	480,694	268,982
Total assets	480,694	268,982
Accounts payable & accrued expenses	90,816	23,691
Accounts payable & accrued expense - related party	91,499	85,671
Convertible notes, net of discount	284,450	73,319
Stock payable	67,500	67,500
Total current liabilities	534,265	250,181
Common stock	25,397	16,677
Additional paid-in capital	2,047,718	1,562,516
Retained earnings (accumulated deficit)	(2,126,686)	(1,560,392)
Total stockholders' equity (deficit)	(53,571)	18,801

Net of discount - convertible notes: \$561,494

##### Recent Dividends:

1. Zenosense Inc common.

No dividends paid.

##### Annual Dividends:

1. Zenosense Inc common.

No dividends paid.

#### ZENOSENSE INC

##### Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors, GBH CPAs, PC, as it appeared in Co.'s 2017 10-K Report: "We have audited the accompanying balance sheets of Zenosense, Inc. (the "Company") as of December 31, 2017 and 2016, the related statements of operations, stockholders' equity, and cash flows for each of the years then ended, and the related notes (collectively referred to as the "financial statements"). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of its operations and its cash flows for each of the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has suffered recurring losses from operations and has a net capital deficiency that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

#### ZHUDING INTERNATIONAL LTD

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

	2017	2016	2015
Revenue	51,417,116	123,743,000	...
Cost of goods sold	38,400,588	92,391,000	...
Gross profit	13,016,528	31,352,000	...
Interest income	...	180,000	...
Selling & distribution expenses	1,889,964	4,623,000	...
General & administrative expenses	1,629,862	5,918,000	...
Research & development expenses	58,071	...	...
Legal expenses	...	...	1,000
OTC reporting fees	...	...	1,500
Transfer agent fees	...	...	600
Total operating expenses	3,577,897	10,541,000	3,100

Income (loss) from operations	9,438,631	20,991,000	(3,100)
Net interest income (expense)	60,533	...	...
Income before income taxes	9,499,164	...	...
Current income taxes	3,573,214	...	...
Income tax expenses	3,573,214	10,308,000	...
<b>Net income (loss)</b>	<b>5,925,950</b>	<b>10,683,000</b>	<b>(3,100)</b>
Weighted average shares outstanding - basic	401,181,506	...	...
Weighted average shares outstanding - diluted	401,181,506	...	...
Year end shares outstanding	401,181,506	401,181,506	120,425,551
Net earnings per share - basic	\$0.01	...	...
Net earnings per share - diluted	\$0.01	...	...

Reported in Renminbi; 2015 and prior periods for Van Gold Resources, Inc., prior to reverse acquisition of YueHong Investment Group Co. Ltd.

##### Consolidated Balance Sheet, Years Ended Dec. 31 (\$):

	2017	2016
Cash & cash equivalents	24,366,007	144,281,000
Trade receivables, net	3,403,391	7,393,000
Work in process	394,969	...
Finished goods	3,352,787	...
Inventories	3,747,756	17,664,000
Other receivables	50,504	330,000
Total current assets	31,567,658	169,668,000
Plant & equipment	1,386,586	...
Motor vehicles	23,271	...
Office equipment	17,652	...
Furniture & fittings	20,661	...
Property, plant & equipment, gross	1,448,170	...
Less: accumulated depreciation	676,717	...
Property, plant & equipment, net	771,453	5,957,000
Total non-current assets	...	5,957,000
Total assets	32,339,111	175,625,000
Trade payables	3,357,289	19,938,000
Salary & related costs payables	409,688	...
Other payables & accruals	...	41,200,000
Advance from customers	1,812,104	...
Other payables	2,468,285	...
Amount due to directors	446,084	1,623,000
Income tax payable	1,191,755	4,916,000
Total current liabilities	9,685,205	67,677,000
Total liabilities	9,685,205	67,677,000
Common stock	401,182	2,600,000
Additional paid-in capital	...	104,483,000
Statutory reserves	801,490	(2,622,000)
Accumulated other comprehensive income (loss)	(82,239)	...
Retained earnings (accumulated deficit)	21,533,473	3,487,000
Total shareholders' equity	22,653,906	107,948,000

Reported in Renminbi

##### Recent Dividends:

1. Zhuding International Ltd common.

No dividends paid.

##### Annual Dividends:

1. Zhuding International Ltd common.

No dividends paid.

#### ZICIX CORP

##### Annual Report

##### Consolidated Income Statement, Years Ended Dec. 31 (\$):

2017

Officers salaries .....	325,000
Director fees .....	2,000
Accounting & auditing .....	800
Bank service charges .....	112
Corporate registration .....	197
Delivery expenses .....	21
Legal fees .....	3,500
Meals & entertainment .....	55
Office supplies .....	212
OTC markets .....	4,000
Professional fees .....	142,850
Licenses & permits .....	50
Transfer agent fees .....	25,212
Telephone .....	213
Operating expenses .....	504,222
Operating income (loss) .....	(504,222)
Depreciation .....	9,580
Amortization .....	30,880
Total other income (expense) .....	(40,460)
<b>Net income (loss) .....</b>	<b>(544,682)</b>

**Consolidated Balance Sheet, Years Ended Dec. 31 (\$):**

2017

Cash .....	496
Notes receivable .....	7,760
Total current assets .....	8,256
Machinery & equipment .....	20,000
Office equipment .....	40,000
Accumulated depreciation .....	10,295
Total property & equipment .....	49,705
Coupon redemption software .....	320,000
Investments .....	100,000
Accumulated amortization .....	34,380
Total other assets .....	385,620
Total assets .....	443,581
Accounts payable .....	23,430
Due to corporate agent .....	95,990
Due to officers .....	35,844
Accrued salaries .....	457,400
Accrued director fees .....	4,000
Accrued expenses .....	2,000
Total current liabilities .....	618,664
Notes payable .....	480,000
Total long term liabilities .....	480,000
Net operating loss carryover .....	1,108,883
Total deferred income tax credits .....	1,108,883
Common stock .....	18,349
Paid in capital .....	118,130
Retained earnings (deficit) .....	(1,355,663)
Dividends paid .....	(100)
Current income (loss) .....	(544,682)
Total shareholder's equity (deficit) .....	(1,763,966)

**Dividends:**

No dividends paid.

\*

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