MERGENT® OTC UNLISTED

NEWS REPORTS

Tuesday, March 13, 2018

Volume 34 No. 3

NOTICE – *Items in this issue will be listed online weekly and printed monthly.*

NAME CHANGES

(For details on individual listings, see the News Section of this issue)

Garmatex Holdings Ltd (to Evolution Blockchain Group Inc)
Golden Technology Group Ltd (to Mega Win Investments Inc)
Great Rock Development Corp (to ComePay Inc)
U-Vend Inc (to BoxScore Brands Inc)
Wigi4you Inc (to Ajia Innogroup Holdings Ltd)

AB INTERNATIONAL GROUP CORP

Annual Report

Consolidated Income Statement, Years Ended Aug. 31 ($):

	2017	[1]2016 (revised)	[2]2015 (revised)
Revenues	408,085	28,200	...
Cost of revenue	51,912	3,616	...
Gross profit	356,173	24,584	...
General & administrative expenses	129,394	46,263	...
Related party salary & wages	30,000	15,000	...
Total operating expenses	159,394	61,263	...
Operating income (loss)	196,779	(36,679)	...
Income (loss) before tax	196,779	(36,679)	...
Income taxes provision	55,347	...	...
Income (loss) from continuing operations	141,432	(36,679)	...
Income (loss) from discontinued operations	...	(7,810)	(28,605)
Net income (loss)	141,432	(44,489)	(28,605)
Weighted average shares outstanding - basic	26,501,832	9,465,574	3,130,452
Weighted average shares outstanding - diluted	26,501,832	9,465,574	3,130,452
Year end shares outstanding	29,650,000	[3]26,150,000	3,370,000
Income (loss) per share - continuing operations - basic	$0.01	$0.00	$0.00
Income (loss) per share - discontinued operations - basic	...	$0.00	$(0.01)
Net income (loss) per share - basic	$0.01	$0.00	$(0.01)
Income (loss) per share - continuing operations - diluted	$0.01	$0.00	$0.00
Income (loss) per share - discontinued operations - diluted	...	$0.00	$(0.01)
Net income (loss) per share - diluted	$0.01	$0.00	$(0.01)
Number of common stockholders	[4]12	[5]11	...

[1] Reclassified to conform with 2017 presentation; [2] Restated to reflect the business plan as discontinued operations; [3] Shares increased due to the effect of common shares issued for cash; [4] As of January 12, 2018; [5] As of December 8, 2016

Consolidated Balance Sheet, Years Ended Aug. 31 ($):

	2017	[1]2016 (revised)
Cash & cash equivalents	147,164	166,826
Accounts receivable	88,320	28,200
Prepaid expenses	35,835	22,501
Current assets of discontinued operations	...	587
Total current assets	271,319	218,114
Intangible assets, net	682,712	96,384
Total assets	954,031	314,498
Accounts payable & accrued liabilities	168,664	77,226
Accrued payroll	2,500	...
Due to shareholder	1,613	2,797
Taxes payable	55,347	...
Total current liabilities	228,124	80,023
Common stock	29,650	26,150
Additional paid in capital	631,693	285,193
Retained earnings (accumulated deficit) from discontinued operations	(40,189)	(40,189)
Retained earnings (accumulated deficit)	104,753	(36,679)
Total stockholder's equity (deficit)	725,907	234,475

[1] Reclassified to conform with 2017 presentation

Recent Dividends:

1. AB International Group Corp common.
No dividends paid.

Annual Dividends:

1. AB International Group Corp common.
No dividends paid.

ADVANCED BIOMEDICAL TECHNOLOGIES, INC.

Annual Report

Consolidated Income Statement, Years Ended Oct. 31 ($):

	2017	2016 (revised)	2015 (revised)
General & administrative expenses	341,956	374,441	514,540
Depreciation	13,604	29,588	30,451
Research & development	48,053	57,300	60,202
Total operating expenses	403,613	461,329	605,193
Income (loss) from operations	(403,613)	(461,329)	(605,193)
Interest income	36	59	119
Interest paid to a stockholder & related parties	242,144	230,284	220,291
Imputed interest	15,623	18,990	21,164
Other income (expenses), net	(30,256)	(14,193)	(16,325)
Total other income (expenses), net	(287,987)	(263,408)	(257,661)
Income (loss) from operations before taxes	(691,600)	(724,737)	(862,854)
Net income (loss)	(691,600)	(724,737)	(862,854)
Net income (loss) attributable to Advanced Biomedical Technologies, Inc. common stockholders	(691,600)	(724,737)	(862,854)
Weighted average shares outstanding - basic	68,277,590	66,693,839	56,874,850
Weighted average shares outstanding - diluted	68,277,590	66,693,839	56,874,850
Year end shares outstanding	69,374,850	67,124,850	56,874,850
Net income (loss) per share - basic	$(0.01)	$(0.01)	$(0.02)
Net income (loss) per share - diluted	$(0.01)	$(0.01)	$(0.02)
Total number of employees	15	15	24
Number of common stockholders	51	40	40

Consolidated Balance Sheet, Years Ended Oct. 31 ($):

	2017	[1]2016 (revised)
Cash & cash equivalents	7,463	6,559
Other receivables & prepaid expenses	17,469	20,465
Total current assets	24,932	27,024
Plant & machinery	280,871	274,582
Motor vehicles	41,566	40,703
Office equipment	34,902	34,328
Computer software	5,017	5,017
Office improvements	121,126	118,610
Property & equipment, at cost	483,482	473,240
Less: accumulated depreciation	422,967	400,772
Property & equipment, net	60,515	72,468
Deposit for purchase of property & equipment	...	1,218
Total assets	85,447	100,710
Other payables	223,437	221,560
Accrued expenses	185,642	116,100
Due to directors	321,420	363,765
Due to a stockholder	582,795	546,953
Due to related parties	3,767,180	3,214,627
Total current liabilities	5,080,474	4,463,005
Common stock	694	671
Additional paid-in capital	2,673,620	2,520,520
Retained earnings (accumulated deficit)	(7,679,298)	(6,987,698)
Accumulated other comprehensive income (loss)	9,957	104,212
Total stockholders' equity (deficit)	(4,995,027)	(4,362,295)
Total equity (deficit)	(4,995,027)	(4,362,295)

[1] Reclassified to conform with 2017 presentation

Recent Dividends:

1. Advanced BioMedical Technologies, Inc. common.
No dividends paid.

Annual Dividends:

1. Advanced BioMedical Technologies, Inc. common.
No dividends paid.

ADVANCED BIOMEDICAL TECHNOLOGIES, INC.

Auditor's Report **Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Centurion ZD CPA Limited, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Company as of October 31, 2017 and 2016, and the results of its operations and its cash flows for each of the years in the two-year period ended October 31, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 9 to the consolidated financial statements, the Company has suffered recurring losses from operations and has a significant accumulated deficit. In addition, the Company continues to experience negative cash flows from operations. These factors raise substantial doubt about the Company's ability to continue as a going concern. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

AJIA INNOGROUP HOLDINGS LTD

New Name On Mar. 5, 2018, Co. changed its name from Wigi4You Inc. to Ajia Innogroup Holdings Ltd.

AJIA INNOGROUP HOLDINGS LTD

Stock Trading Symbol Stock symbol: AJIA.

ALLEGRO BEAUTY PRODUCTS INC

Earnings, 3 mos. to Jun 30(Consol. – $):

	2017	2016
Cost & expenses	41,562	18,769
Operating income	(41,568)	(18,769)
Net before taxes	(41,568)	(18,769)
Net income	(41,568)	(18,769)
Earnings common share		
Primary	$(0.01)	$
Fully Diluted	$(0.01)	$
Common Shares:		
Full Diluted	5,500,000	5,500,000
Year-end	5,500,000	

Consolidated Balance Sheet Items, as of ($):

	2017
Assets:	
Cash & equivalents	3,288
Current assets	3,288
Net property & equip.	338
Total assets	34,100
Liabilities:	
Current liabilities	172,840
Stockholders' equity	(138,740)
Net current assets	(169,552)

ALTERNATIVE INVESTMENT CORP

Earnings, 3 mos. to Dec 31(Consol. – $):

	2017	2016
Cost & expenses	76,904	113,796
Operating income	(76,904)	(113,796)
Interest income	4,698	4,544
Interest expense	5,628	2,418
Other income (expense), net		(310,000)
Net income	(77,834)	(421,670)
Earnings common share		
Primary	$(0.45)	$(2.44)
Fully Diluted	$(0.45)	$(2.44)
Common Shares:		
Full Diluted	172,775	172,775
Year-end	172,775	172,775

Consolidated Balance Sheet Items, as of ($):

	2017
Assets:	
Cash & equivalents	109,199
Current assets	183,259
Total assets	183,259
Liabilities:	
Current liabilities	584,703
Long-term debt	4,536
Stockholders' equity	(405,980)
Net current assets	(401,444)

BIO-PATH HOLDINGS INC

Offering On Feb. 20, 2018, Co. announced a public offering pursuant to Common Stock, $0.001 par value per share. Co. proposed to offer 1,200,000 shares at a proposed maximum offering price per share of $1.59, which amounted to a proposed maximum aggregate offering price of $1,908,000.00. The amount of registration fee is $237.55.

BIOSIG TECHNOLOGIES INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 ($):

	2017	[1]2016 (revised)	[2]2015 (revised)
Research & development	4,756,468	2,654,501	1,506,989
General & administrative expenses	8,138,117	8,499,304	10,526,566
Depreciation	11,698	10,475	10,475
Total operating expenses	12,906,283	11,164,280	12,044,030
Income (loss) from operations	(12,906,283)	(11,164,280)	(12,044,030)
Gain (loss) on change in fair value of derivatives	210,465	(422,908)	3,113,580
Interest income (expense)	75	1	(1,298)
Financing costs	...	...	529,704
Total other income (expense)	...	...	2,582,578
Income (loss) before income taxes	(12,695,743)	(11,587,187)	(9,461,452)
Net income (loss)	(12,695,743)	(11,587,187)	(9,461,452)
Preferred stock dividend	119,877	110,023	351,522
Net income (loss) available to common stockholders	(12,815,620)	(11,697,210)	(9,812,974)
Weighted average shares outstanding - basic	25,550,686	19,490,767	14,103,055
Weighted average shares outstanding - diluted	25,550,686	19,490,767	14,103,055
Year end shares outstanding	29,321,204	[3]22,588,184	16,825,703
Net income (loss) per share - basic	$(0.50)	$(0.60)	$(0.70)
Net income (loss) per share - diluted	$(0.50)	$(0.60)	$(0.70)
Number of full time employees	[4][5]14	[6]11	...
Total number of employees	...	...	[7]11
Number of common stockholders	[4][5]285	[4][6]217	[8]295

[1] Reclassified to conform with 2017 presentation; [2] Reclassified to conform with 2016 presentation; [3] Shares increased due to the effects of shares issued for services, sales, stock based compensation and upon conversion and settlement of Series C preferred stock; [4] Approximately; [5] As of February 27, 2018; [6] As of March 30, 2017; [7] As of March 14, 2016; [8] As of May 4, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 ($):

	2017	2016 (revised)
Cash	1,547,579	1,055,895
Prepaid expenses	116,938	134,263
Total current assets	1,664,517	1,190,158
Computer equipment	87,059	84,704
Furniture & fixtures	12,975	10,117
Subtotal	100,034	94,821
Less: accumulated depreciation	81,318	70,633
Property & equipment, net	18,716	24,188
Deposits	17,084	27,612
Total assets	1,700,317	1,241,958
Accrued accounting & legal	93,595	120,464
Accrued reimbursements	2,600	43,116
Accrued consulting	109,059	1,192
Accrued research & development expenses	246,030	181,884
Accrued office & other	7,912	10,202
Deferred rent	569	2,912
Accrued settlement related to arbitration	13,333	13,333
Dividends payable	447,901	359,891
Warrant liability	2,358,240	1,937,234
Derivative liability	685,922	288,934
Total current liabilities	3,965,161	2,959,162
Series C preferred stock	985,000	1,070,000
Series D preferred stock	1	...
Common stock	29,321	22,588
Additional paid in capital	53,215,635	41,019,251
Common stock subscription	29,985	...
Retained earnings (accumulated deficit)	(56,524,786)	(43,829,043)
Total stockholders' equity (deficit)	(3,249,844)	(2,787,204)

Recent Dividends:

1. **BioSig Technologies Inc redeemable series A preferred.**
No dividends paid.
2. **BioSig Technologies Inc redeemable series B preferred.**
No dividends paid.
3. **BioSig Technologies Inc common.**
No dividends paid.
4. **BioSig Technologies Inc 9% series C convertible preferred.**
No dividends paid.

Annual Dividends:

1. **BioSig Technologies Inc redeemable series A preferred.**
No dividends paid.
2. **BioSig Technologies Inc redeemable series B preferred.**
No dividends paid.
3. **BioSig Technologies Inc common.**
No dividends paid.
4. **BioSig Technologies Inc 9% series C convertible preferred.**
No dividends paid.

BIOSIG TECHNOLOGIES INC

Auditor's Report **Auditor's Report**

The following is an excerpt from the Report of the Independent Auditors, Liggett & Webb, P.A., as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of BioSig Technologies, Inc. as of December 31, 2017 and 2016, and the results of its operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has incurred losses from operations since its inception and has a net stockholdersŠ deficiency. These factors raise substantial doubt about the CompanyŠs ability to continue as a going concern. ManagementŠs plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

BON-TON STORES INC

Bankruptcy Proceedings On Feb. 26, 2018, multiple parties including LC Property, Macerich Company, ARC NPHUBOH001, Centennial Real Estate, Federal Realty Investment Trust, Southgate Mall Associates, Starwood Retail Partners, YTC Mall Owner; Comenity Bank and S&B Detrick–filed with the U.S. Bankruptcy Court separate objections to Co.'s motion for the sale of all or substantially all of the Debtors' assets and bidding procedures related thereto. S&B Detrick asserts, "The Landlords object to the approval of the Sale procedures in their current form. A hearing to consider the approval of procedures governing the sale, the 'Sale Procedures' is scheduled for Mar. 7, 2018. The Landlords joins the objections to the Sale procedures filed by the Debtors' other landlords to the extent that they supplement and are not otherwise inconsistent herewith."

BON-TON STORES INC

Bankruptcy Proceedings On Mar. 1, 2018, City View Capital and Willow Investment filed with the U.S. Bankruptcy Court an objection to Co.'s motion for the sale of all or substantially all of the Debtors' assets and procedures related thereto. The objection asserts, "At a minimum, the current sale schedule must provide the protections that Landlords are entitled under their Leases and the Bankruptcy Code. Specifically, the schedule set forth in the Sale Motion and Bidding Procedures, does not provide, among other things, Landlords with sufficient time to assess and object (if necessary) to any proposed assumption and assignment of the Leases. More importantly, Landlords object to the proposed sale schedule to the extent there is a bid that includes the assumption and assignment of Leases. Landlord's designated representative should be permitted to attend and participate in the sale. Further, Landlord should be permitted to credit bid and provide a deposit as they have a vested interest in their Leases, and those associated with their properties. The Debtors should be required to disseminate the Adequate Assurance Information to Landlords upon their receipt of such information from any Qualifying Bidder, and in no event later than twenty-four hours of the Bid Deadline, including for any Stalking Horse Bidder. Finally, the Debtors should be required to pay all undisputed cure amounts upon the entry of a sale order, regardless of whether there is a pending cure objection."

BOXSCORE BRANDS INC

New Name On Mar. 1, 2018, Co. changed its name fromU-Vend Inc to BoxScore Brands Inc.

BOXSCORE BRANDS INC

Stock Trading Symbol Stock Symbol:BOXS.

BUNKER HILL MINING CORP

Earnings, 6 mos. to Dec 31(Consol. – $):

	2017	2016
Cost & expenses	3,875,739	214,235
Operating income	(3,875,739)	(214,235)
Interest expense	...	76,150
Other income (expense), net	449,149	...
Foreign currency	32,394	649
Net before taxes	(3,394,196)	(289,736)
Net income	(3,394,196)	(289,736)
Earnings common share		
Primary	$(0.13)	$(0.02)
Fully Diluted	$(0.13)	$(0.02)
Common Shares:		
Full Diluted	26,026,621	12,354,497
Year-end	33,013,715	12,354,497

CANADIAN CANNABIS CORP

New Accountant On Feb. 6, 2018, Co. dismissed SRCO Professional Corp. and engaged BF Borgers CPA PC as its new independent public accounting firm.

CEMTREX INC

New Auditor On Feb. 26, 2018, Co. dismissed Bharat Parikh & Associates as its independent registered public accounting firm. On Feb. 27, 2018, Co. engaged Green & Company, CPAs as its new independent registered public accounting firm.

CENVEO INC

Bankruptcy Proceedings On Feb. 28, 2018, Co. filed with the U.S. Bankruptcy Court an objection to Brigade Capital Management's motion for the appointment of an examiner. The Debtors state, "The Examiner Motion is replete with conjecture of 'potential corporate fraud, misconduct, and/or mismanagement.' Because there is no factual basis for Brigade's request for an examiner, the requested examination should be denied or extremely limited. Brigade's allegations of 'exorbitant' executive compensation and improper 'related party transactions' are based solely on Co.'s regulatory filings. Shareholders, such as Brigade, were not only aware of the compensation and related party transactions but voted to approve the compensation to be paid to Co.'s executive officers every year. The appointment of an Examiner is not warranted under these circumstances. Brigade's accusations that Dr. Herbst and Dr. Griffin have 'conflicts' and are not 'independent' directors are similarly baseless. As explained, there is no indication that the charitable contributions that the Burton family made independent of Co. has any bearing on Co. or the decision-making of the board. Brigade's suggestion that Dr. Herbst and Dr. Griffin do not qualify as 'independent' directors is without foundation. Brigade's requested examiner would merely duplicate the work that Co. is already performing and would come at the considerable expense of Co.'s estates and their stakeholders, any examination should not commence until Mr. Davis and the Committee complete their investigations."

COBALT INTERNATIONAL ENERGY INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 ($000):

	2017	[1]2016 (revised)	[1]2015 (revised)
Oil, natural gas & natural gas liquids revenues	53,891	16,805	...
Seismic & exploration costs	47,477	58,170	61,844
Dry hole expense & impairment	328,910	1,967,180	462,234
Loss on amendment of contract	...	95,908	...
Lease operating expenses	11,066	7,574	...
General & administrative expenses	104,558	127,860	110,634
Accretion expense	1,179	550	99
Depreciation, depletion & amortization	41,712	21,983	3,881
Total operating costs & expenses	534,902	2,279,225	638,692
Operating income (loss)	(481,011)	(2,262,420)	(638,692)
Other income	17,780	...	1,555
Loss on derivatives	15,666	2,505	...
Interest income	5,953	4,661	6,087
Interest expense	162,542	83,045	63,376
Reorganization expenses	332,772	...	...
Total other income (expense)	(487,247)	(80,889)	(55,734)
Net income (loss)	(968,258)	(2,343,309)	(694,426)
Weighted average shares outstanding - basic	29,556	[2]27,472	27,236
Weighted average shares outstanding - diluted	29,556	[2]27,472	27,236
Year end shares outstanding	29,640	[2]29,414	27,249
Net earnings (loss) per share - basic	$(32.76)	[2]$(85.35)	$(25.50)
Net earnings (loss) per share - diluted	$(32.76)	[2]$(85.35)	$(25.50)
Number of full time employees	[3]85	[3]111	[3]226
Number of part time employees	[3]50	[3]37	[3]126
Number of common stockholders	[3-5]122	[3][4][6]150	[3][4]194

[1] Reclassified to conform with 2017 presentation; [2] Adjusted for 1-for-15 stock split, June 19, 2017; [3] As is; [4] Approximately; [5] As of February 1, 2018; [6] As of February 1, 2017

Consolidated Balance Sheet, Years Ended Dec. 31 ($000):

	2017	2016 (revised)
Cash & cash equivalents	431,646	613,534
Restricted cash	11,274	2,517
Joint interest & other receivables	176,320	167,573
Other current assets	38,643	23,149
Short-term investments	...	340,418
Total current assets	657,883	1,147,191
Oil & natural gas properties, net	[1]916,941	[2]1,078,885
Other property, gross	12,329	12,328
Less: accumulated depreciation & amortization	9,827	8,426
Other property, net	2,502	3,902
Other assets	19,428	500
Total assets	1,596,754	2,230,478
Trade & other accounts payable	24,483	36,954
Accrued liabilities	136,911	227,418
Accrued contract amendment costs	...	19,582
Angolan preliminary consideration	...	250,000
Total current liabilities	161,394	533,954
10.75% first lien notes	...	500,000
7.75% second lien notes	...	584,732
2.625% convertible senior notes	...	763,446
3.125% convertible senior notes	...	1,204,145
Unamortized discount	...	(572,974)
Long-term debt	...	2,479,349
Long-term derivative liabilities	...	50,123
Asset retirement obligation	7,394	6,523
Other long-term liabilities	1,577	1,863
Liabilities subject to compromise	3,220,337	...
Common stock	296	294
Additional paid-in capital	4,239,746	4,223,729
Retained earnings (accumulated deficit)	(6,033,990)	(5,065,357)
Total stockholders' equity	(1,793,948)	(841,334)

[1] Net of accumulated depletion - oil & natural gas properties: $60,516,000; [2] Net of accumulated depletion - oil & natural gas properties: $20,204,000

Recent Dividends:

1. Cobalt International Energy Inc common.

No dividends paid.

Annual Dividends:

1. Cobalt International Energy Inc common.

No dividends paid.

COBALT INTERNATIONAL ENERGY INC

Bankruptcy Proceedings On Feb. 26, 2018, multiple parties including Co.'s official committee of unsecured creditors; Fire and Police Retiree Health Care Fund; the City of San Antonio; Wilmington Trust and GAMCO Global Gold, Natural Resources & Income Trust, GAMCO Natural Resources, Gold & Income Trust, Sjunde AP-Fonden, St. Lucie County Fire District Firefighters Pension Trust Fund, Universal Investment Gesellschaft (collectively, the "Securities Plaintiffs") filed with the U.S. Bankruptcy Court separate objections to the Company's Disclosure Statement. The Securities Plaintiffs' objection asserts, "Stated differently, this Court is being asked to ignore its prior order, infringe upon the jurisdiction and authority of an Article III court with respect to non-bankruptcy, noncore claims by non-Debtors against non-Debtors pending solely in that court, and strip disenfranchised investors of their only remedy by releasing claims that have survived motions to dismiss, in exchange for no consideration whatsoever. To resolve these threshold issues, the Third-Party Release and the Plan Injunction should be modified as set forth in paragraph 21 below to expressly exclude the claims of the Securities Plaintiffs and the Certified Class from the Third-Party Release and the Plan Injunction. Absent such a carve-out, the Plan cannot be confirmed in its current form. Debtors agreed to extend the Securities Plaintiffs' deadline to object to the Motion and approval of the Disclosure Statement and Solicitation Procedures through Feb. 21, 2018. Given that the Debtors' emergency motion to adjourn the hearing date and objection deadline for the Disclosure Statement and the Motion is scheduled to be heard after that time, the Securities Plaintiffs are filing this Objection in an abundance of caution."

COBALT INTERNATIONAL ENERGY INC

Bankruptcy Proceedings On Feb. 26, 2018, Co. filed with the U.S. Bankruptcy Court a Second Amended Chapter 11 Plan of Reorganization and related Disclosure Statement. According to the Disclosure Statement, "The Plan provides for the sale of all or substantially all of the Debtors' business through a Sale Transaction. The key terms of the Plan are as follows: Upon the Effective Date, the provisions of the Plan shall constitute a good-faith compromise and settlement of all Claims, Interests, Causes of Action, and controversies released, settled, compromised, discharged, or otherwise resolved pursuant to the Plan. The Plan shall be deemed a motion to approve the good-faith compromise and settlement of all such Claims, Interests, Causes of Action, and controversies pursuant to Bankruptcy Rule 9019, and the entry of the Confirmation Order shall constitute the Bankruptcy Court's approval of such compromise and settlement under section 1123 of the Bankruptcy Code and Bankruptcy Rule 9019, as well as a finding by the Bankruptcy Court that such settlement and compromise is fair, equitable, reasonable, and in the best interests of the Debtors and their Estates. Distributions made to holders of Allowed Claims in any Class are intended to be final."

COBALT INTERNATIONAL ENERGY INC

Bankruptcy Proceedings On Feb. 26, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for the period of Dec. 14, 2017 through Jan. 31, 2018. For the period, Co. reported a net loss of $280,600,000 on $8,900,000 in net revenue. Co. posted $37,800,000 in total operating costs and expenses; $13,500,000 in general and administrative expenses and $245,600,000 in reorganization expenses. Cash at the beginning of the period was $430,800,000 and $422,100,000 at month's end, with negative net cash flow of $8,700,000. Co. also reports $16,000,000 in cash disbursement on $7,300,000 in cash receipts.

COMEPAY INC

New Name On Mar. 1, 2018, Co. changed its name from Great Rock Development Corp. to ComePay Inc.

CONVERGEONE HOLDINGS INC

Acquisition Completed On Mar. 2, 2018, Co. acquired Arrow Electronics, Inc.'s Systems Integration business, specializing in unified communications, contact center, and voice and data technologies. Terms of the transaction were not disclosed.

COPSYNC INC

Bankruptcy Proceedings On Mar. 5, 2018, Co. filed with the U.S. Bankruptcy Court a motion approving the settlement and compromise between the Debtor, on the one hand, and Kologik Capital, LLC (Kologik), on the other. The motion explains, "After extensive and detailed discussions and negotiations between the Parties and their professionals, the Parties arrived at this mutually beneficial agreement. As a result, the sale was able to proceed without impediment. The terms of the agreement, read into the record at the Nov. 20, 2017 sale hearing, were that: (a) Making Sense would sell its claim (Claim No. 39, as amended) to Kologik in return for an equity interest in TAL, redeemable in the sum of $600,000.00, (b) Making Sense would withdraw the Objection, (c) the Debtor would transfer back to TAL two (2) percent of the ten (10) percent of TAL's equity interests being transferred to the Debtor through the Asset Purchase Agreement, and (d) Proof of Claim No. 39, filed by Making Sense LLC on Nov. 8, 2017, and assigned to Kologik on Feb. 27, 2018 [P-169], as amended, is allowed as an unsecured claim in the amount of $600,000.00 (collectively, the 'Compromise')." The Court scheduled an Apr. 4, 2018 hearing on the motion.

CUMULUS MEDIA INC

Bankruptcy Proceedings On Mar. 1, 2018, the U.S. Bankruptcy Court approved Co.'s motion for entry of an order, pursuant to Section 105 of Title 11 of the United States Code, establishing procedures to comply with media and foreign ownership requirements of the Federal Communications Commission (FCC), including establishing deadlines by which holders of credit agreement claims, senior notes claims and general unsecured claims must submit the certifications to Epiq Bankruptcy Solutions to facilitate the allocation of equity securities under Co.'s First Amended Joint Plan of Reorganization in a manner that complies with FCC rules. As previously reported, "The Plan contemplates that certain Holders of Allowed Claims will receive New Securities on the Effective Date, which will result in a change of control requiring consent from the FCC. Accordingly, to continue operating their broadcast stations on and after the Effective Date, the Debtors are required to file the long form applications on FCC Form 315 (as the same may be amended from time to time, the 'FCC Applications') to obtain the FCC's prior consent to transfer control of the FCC licenses (the 'FCC Licenses') held by the Debtors to the Reorganized Debtors (the 'FCC Approval'). Pursuant to the Plan and the Equity Allocation Mechanism, the distribution of New Common Stock to a Holder of an Allowed Credit Agreement Claim, Allowed Senior Notes Claim or Allowed General Unsecured Claim may be in the form of more than 4.99% of the outstanding Class A Common Stock when the shares of Class A Common Stock are issued on and as of the Effective Date only if (i) such Holder is identified on the FCC Applications, and (ii) the FCC Approval is granted with respect to such identified Holder as the Holder of an 'attributable' interest in the Reorganized Debtors."

CUMULUS MEDIA INC

Bankruptcy Proceedings On Mar. 5, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Jan. 2018. For the month, Co. reported a net loss of $14,300,000 on $74,000,000 in net revenue and paid $5,800,000 in reorganization expenses; $36,600,000 in selling, general and administrative expenses; $3,300,000 in depreciation, depletion and amortization and $75,300,000 in total operating expenses. The total Debtors reported $80,700,000 in cash disbursements and $108,300,000 in cash receipts. Cash at the beginning of Jan. 2018 was $108,600,000 and $136,200,000 at month's end, with net cash flow of $27,600,000.

DETERMINE INC

Offering On Feb. 16, 2018, Co. announced a public offering pursuant to a Common stock, $0.0001 par value. Co. proposed to offer 100,000 shares at a proposed maximum offering price per share of $1.68, which amounted to a proposed maximum aggregate offering price of $168,000. The amount of registration fee is $21.

DEXTERA SURGICAL INC

Bankruptcy Proceedings On Feb. 27, 2018, Co. filed with the U.S. Bankruptcy Court a motion to authorize assumption of a tax and consulting services agreement related to the retention of Moss Adams. The motion explains, "As of the Petition Date, the Debtor owed Moss $44,659.50 (the 'Cure Claim') for Tax Related Services related to (i) the preparation of 2016 federal and state tax return extensions for the year ended June 30, 2017, (ii) preparation of 2016 federal and state corporate income tax provisions for the year ended June 30, 2017 related to the Debtor's public filings with the Securities and Exchange Commission, (iii) preparation of 2016 foreign bank account reporting forms, and (iv) various tax consultations in 2017 related to Delaware taxes, property taxes, and an asset sale. As part of this Application, the Debtor seeks Court approval to assume the Master Agreement under section 365(a) of the Bankruptcy Code and to pay Moss the Cure Claim. By this Application, the Debtor also seeks to engage Moss, as tax advisor, to provide Tax Related Services pursuant to terms of the Master Agreement, primarily related to the preparation of the Debtor's 2017 tax returns which must be filed on or before Apr. 17, 2018. The services to be provided by Moss to the Debtor are necessary to enable the Debtor to finalize and file its 2017 tax returns and to comply with Federal and State tax laws. Given Moss' longstanding history and familiarity with the Debtor and its management team, Moss is uniquely situated to provide the needed services on a cost effective basis." The Court scheduled a Mar. 27, 2018 hearing to consider the agreement, with objections due by Mar. 15, 2018.

DEXTERA SURGICAL INC

Bankruptcy Proceedings On Feb. 26, 2018, Co. filed with the U.S. Bankruptcy Court a second amendment to Co.'s asset purchase agreement and notice of closing of the sale of substantially all of the Debtor's assets. The notice states, "On Feb. 15, 2018, the Debtor and Aesculap entered into the Second Amendment to Asset Purchase Agreement (together with the Original Asset Purchase Agreement and the First Amendment, the 'Final Asset Purchase Agreement'). Consistent with the Asset Purchase Agreement, Aesculap assigned its rights under the Asset Purchase Agreement to AesDex, LLC (the 'Buyer'). On February 20, 2018 the Debtor closed the sale of substantially all its assets to the Buyer pursuant to the Asset Purchase Agreement and the Sale Order." The amendment notes, "The Parties agree that, notwithstanding anything contained in Section 8.1 of the Purchase Agreement or elsewhere therein, the Closing shall occur on Feb. 20, 2018; provided, that all Closing Conditions have been satisfied or waived by the Parties."

DEXTERA SURGICAL INC

Bankruptcy Proceedings On Feb. 26, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Jan. 2018. For the month, the Debtors reported a $922,000 net loss on $537,000 in net revenue and paid $618,000 in selling, general and administrative expenses; $1,400,000 in total operating costs and expenses and $333,552 in professional services. Cash at the beginning of Jan. 2018 was $612,533 and $204,229 at month's end, with net cash flow of $408,305. The Debtors also reported $1,200,000 in cash disbursement on $783,045 in cash receipts.

ENGEX, INC.

Liquidation Development On Mar. 1, 2018, Co.'s Board of Directors has determined that Co. should be dissolved and its affairs wound up. Effective upon completion of this process Co. will cease to exist as an investment company. Co. expects to distribute pro-rata to its stockholders of record on Mar. 21, 2018, shares it holds in certain public companies. It will also distribute subsequently to its stockholders any cash remaining after making provision for payment to any creditors and the expenses of winding up. Co. will also create an escrow or trust account for the benefit of its stockholders which will hold and ultimately dispose of any remaining securities that are not readily marketable and then distribute to stockholders any funds realized from such dispositions. Following distribution of substantially all of its assets to its stockholders, Co. will file an application with the SEC to de-register under the Investment Company Act of 1940.

ENTERGY TEXAS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 ($000):

	2017	2016 (revised)	2015 (revised)
Electric revenues	1,544,893	1,615,619	1,707,203
Fuel, fuel-related expenses & gas purchased for resale	225,517	271,968	277,810
Purchased power expense	610,279	616,597	709,947
Other operation & maintenance expense	230,616	220,566	254,731
Asset write-off	...	...	23,472
Taxes other than income taxes	79,254	70,973	72,945
Depreciation & amortization expense	117,520	107,026	102,410
Other regulatory charges, net	82,328	82,879	82,243
Total operating expenses	1,345,514	1,370,009	1,523,558
Operating income	199,379	245,610	183,645
Allowance for equity funds used during construction	6,722	7,617	5,678
Interest & investment income (loss)	981	987	684
Miscellaneous - net	193	(746)	(798)
Interest expense	86,719	87,776	86,024
Allowance for borrowed funds used in construction	4,098	4,943	3,690
Total interest & other charges	82,621	82,833	82,334
Income before income taxes	124,654	170,635	106,875
Current federal income taxes expense (benefit)	6,034	19,656	53,313
Current state income taxes expense (benefit)	310	1,374	2,450
Total current income taxes expense (benefit)	6,344	21,030	55,763
Deferred & non-current income taxes expense (benefit)	43,102	42,982	(17,599)
Investment tax credit adjustments, net	965	915	914
Income taxes	48,481	63,097	37,250
Net income	76,173	107,538	69,625
Year end shares outstanding	46,525	46,525	46,525
Total number of employees	[1]616	[1]619	[1]608
Number of common stockholders	[1]1	[1]1	[1]1

[1] As is

Consolidated Balance Sheet, Years Ended Dec. 31 ($000):

	2017	2016 (revised)
Cash	32	1,216
Temporary cash investments	115,481	4,965
Total cash & cash equivalents	115,513	6,181
Securitization recovery trust account	37,683	37,451
Accounts receivable - customer	74,382	71,803
Allowance for doubtful accounts	463	828
Accounts receivable - associated companies	90,629	39,447
Accounts receivable - other	9,831	14,756
Accounts receivable - accrued unbilled revenues	50,682	39,727
Fuel inventory - at average cost	42,731	37,177
Materials & supplies - at average cost	38,605	36,631
Prepayments & other current assets	19,710	18,599
Total current assets	479,303	300,944
Investment in affiliates - at equity	457	600
Non-utility property at cost (less accumulated depreciation)	376	376
Other property & investments	19,235	18,801
Electric	4,569,295	4,274,069
Construction work in progress	102,088	111,227
Total utility plant	4,671,383	4,385,296

Less: accumulated depreciation & amortization	1,579,387	1,526,057
Utility plant - net	3,091,996	2,859,239
Regulatory asset for income taxes - net	...	105,816
Other regulatory assets	[1]661,398	[2]740,156
Other deferred debits & other assets	26,973	7,149
Total assets	4,279,738	4,033,081
Accounts payable - associated companies	59,347	47,867
Accounts payable - other	126,095	77,342
Customer deposits	40,925	44,419
Taxes accrued	45,659	15,351
Interest accrued	25,556	25,977
Deferred fuel costs	67,301	54,543
Other current liabilities	8,132	9,388
Total current liabilities	373,015	274,887
Accumulated deferred income taxes & taxes accrued	544,642	1,027,647
Accumulated deferred investment tax credits	11,983	12,934
Regulatory liability for income taxes - net	412,620	...
Other regulatory liabilities	6,850	8,502
Asset retirement cost liabilities	6,835	6,470
Accumulated provisions	10,115	7,584
Pension & other postretirement liabilities	17,853	67,313
Mortgage bonds	1,235,000	1,085,000
Securitization bonds	359,800	431,483
Unamortized premium & discount - net	(1,498)	(1,579)
Unamortized debt issuance costs	(10,366)	(10,809)
Other long-term debt	4,214	4,312
Long-term debt	[3]1,587,150	[4]1,508,407
Other non-current liabilities	48,508	50,343
Total non-current liabilities	2,646,556	2,689,200
Common stock	49,452	49,452
Paid-in capital	596,994	481,994
Retained earnings	613,721	537,548
Total shareholders' equity	1,260,167	1,068,994

[1] Includes securitization property - Other regulatory assets: $313,123,000; [2] Includes securitization property - Other regulatory assets: $384,609,000; [3] Includes securitization bonds - Long-term debt: $358,104,000; [4] Includes securitization bonds - Long-term debt: $429,043,000

Recent Dividends:

1. Entergy Texas Inc common.
No dividends paid.

Annual Dividends:

1. Entergy Texas Inc common.
No dividends paid.

ENUMERAL BIOMEDICAL HOLDINGS INC

Bankruptcy Proceedings On Feb. 27, 2018, the U.S. Bankruptcy Court approved Co.'s bidding procedures in connection with sale of certain intellectual property. As previously reported, "Purchaser has agreed to buy the purchased assets for $1,600,000, and has delivered a deposit of $160,000, which is being held in an escrow account pending approval and closing of the transaction. The balance of the purchase price is to be payable at the closing after entry by this Court of an order approving the Proposed Sale. Under the Pieris Agreement Seller granted Pieris a license in the field of oncology to certain of Seller's PD-1 related intellectual property assets for use in conjunction with specified Pieris technology. In exchange, Pieris (a) paid Seller an initial fee of $250,000 and a subsequent maintenance fee of $750,000, (b) is required to pay development milestone fees potentially totaling up to $37,750,000 to Seller upon achievement of certain development milestones, (c) is required to pay sale milestone fees potentially totaling up to $67,500,000 upon achieving certain sale thresholds, and (d) is required to pay royalties as a percentage of net sales by Pieris during the royalty term." The order states, "The deadline for submitting bids for the Purchased Assets on Mar. 14, 2018. If any Qualified Bid other than that of the Proposed Purchaser is timely received by the Seller each such Final Bid shall be submitted on Mar. 19, 2018. The Sale hearing shall take Place on Mar. 21, 2018. At the Sale Hearing, this Court will consider approval of the Proposed Sale to the Purchaser or to the Successful Bidder and Back-Up Bidder, if any, determined by this Court pursuant to the Bid Procedures."

ENZYMEBIOSYSTEMS

Earnings, 6 mos. to Dec 31(Consol. – $):

	2017	2016
Cost & expenses	572,249	56,584
Operating income	(572,249)	(56,584)
Other income (expense), net	700	....
Net income	(571,549)	(56,584)
Earnings common share		
Primary	$(0.25)	$(0.07)
Fully Diluted	$(0.25)	$(0.07)
Common Shares:		
Full Diluted	2,300,049	832,235
Year-end	5,592,010	832,091

EPOXY INC

Earnings, 9 mos. to Sep 30(Consol. – $):

	2017	2016
Total revenues	79,356	20,931
Cost & expenses	190,888	222,068
Operating income	(111,532)	(209,629)
Other income (expense), net	(682,331)	(325,687)
Net before taxes	(904,660)	(710,014)
Net income	(904,660)	(710,014)
Earnings common share		
Common Shares:		
Full Diluted	1,390,625,644	387,839,302
Year-end	1,602,995,014	483,650,826

EVOLUTION BLOCKCHAIN GROUP INC

New Name On Feb. 28, 2018, Co. changed its name from Garmatex Holdings Ltd to Evolution Blockchain Group Inc.

EVOLUTION BLOCKCHAIN GROUP INC

Stock Trading Symbol Stock Symbol:GRMX D.

FUNDTHATCOMPANY

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 ($):

	2017	2016 (revised)	[1]2015
General & administrative	17,338	2,478	1,832
Professional fees	12,950	12,275	...
Total operating expenses	30,288	14,753	1,832
Net income (loss)	(30,288)	(14,753)	(1,832)
Weighted average shares outstanding - basic	73,850,000	1,750,000,000	10,000,000
Weighted average shares outstanding - diluted	73,850,000	1,750,000,000	10,000,000
Year end shares outstanding	[2]73,850,000	1,750,000,000	10,000,000
Net earnings (loss) per share - basic	$0.00	$0.00	$0.00
Net earnings (loss) per share - diluted	$0.00	$0.00	$0.00

[1] From September 4, 2015 (date of inception); [2] Shares decrease due to the effect of shares issued for cash and cancelled of shares

Consolidated Balance Sheet, Years Ended Sept. 30 ($):

	2017	[1]2016 (revised)
Cash	169	669
Total current assets	169	669
Total assets	169	669
Accounts payable	3,000	322
Due to related party	28,892	6,932
Total current liabilities	31,892	7,254
Common stock	73,850	1,750,000
Additional paid in capital	(58,700)	(1,740,000)
Retained earnings (accumulated deficit)	(46,873)	(16,585)
Total stockholders' equity (deficit)	(31,723)	(6,585)

[1] Reclassified to conform with 2017 presentation

Dividends:
No dividends paid.

FUNDTHATCOMPANY

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, PLS CPA, as it appeared in Co.'s 2017 10-K: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of FundThatCompany as of September 30, 2017 and 2016, and the results of its operation and its cash flows for the years ended September 30, 2017 and 2016 in conformity with U.S. generally accepted accounting principles. The financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company's losses from operations raise substantial doubt about its ability to continue as a going concern. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

GLOBAL GOLD CORP

Earnings, 3 mos. to Mar 31(Consol. – $):

	2017	2016
Cost & expenses	400,352	261,162
Deprec., depl. & amort.	16,237	26,619
Operating income	(416,589)	(287,781)
Interest expense	209,873	155,147
Net income	(626,462)	(442,928)
Balance for common	(414,809)	(276,640)
Earnings common share		
Common Shares:		
Full Diluted	91,977,559	90,130,475
Year-end	91,977,559	....

Consolidated Balance Sheet Items, as of ($):

	2017
Assets:	
Cash & equivalents	54,164
Inventories	579,592
Current assets	754,972
Net property & equip.	1,322,550
Total assets	2,565,861
Liabilities:	
Current liabilities	20,350,985
Stockholders' equity	(12,903,010)
Net current assets	(19,596,013)

GLOBAL GOLD CORP

Earnings, 6 mos. to Jun 30(Consol. – $):

	2017	2016
Cost & expenses	730,909	664,138
Deprec., depl. & amort.	27,214	53,700
Operating income	(758,123)	(717,838)
Interest expense	423,192	311,716
Net income	(1,181,315)	(1,029,554)
Balance for common	(769,631)	(691,489)
Earnings common share		
Primary	$(0.01)	$(0.01)
Fully Diluted	$(0.01)	$(0.01)
Common Shares:		
Full Diluted	92,200,708	90,779,999
Year-end	93,007,559	....

GOLD TORRENT INC

Merger Completed On Mar. 1, 2018, Co. merged with and into Gold Torrent Canada Inc ("Gold Torrent Canada") (the "Merger"). As a result of the Merger, each of Co.'s common shares was converted into 1 share of Gold Torrent Canada.

GRILLED CHEESE TRUCK INC

New Auditor On Feb. 22, 2018, Co. dismissed RBSM LLP as its independent registered public accounting firm and appointed Hall & Company, LLP as its newindependent registered public accounting firm.

HHGREGG INC

Bankruptcy Proceedings On Feb. 28, 2018, the U.S. Trustee assigned to Co.'s case, the official committee of unsecured creditors of Gregg and creditors Haier US Appliance Solutions filed with the U.S. Bankruptcy Court an agreed entry resolving issues related to the committee's proposed retention of Chipman Brown Cicero & Cole (CBCC) as counsel to pursue certain claims against the Debtors' directors and officers. The resolution notes, "The Engagement Letter is hereby amended with respect to reimbursement of CBCC's out-of-pocket expenses, such that: CBCC shall be paid a $25,000 retainer for partial reimbursement of its out-of-pocket expenses, which retainer will be held by CBCC for application towards reimbursement of its final expenses, subject to its final fee application; CBCC may request interim reimbursement of its out-of-pocket expenses pursuant to B-2014-1(b)(4) by the following procedure: CBCC may file a Notice of Request for Reimbursement of Out-of-Pocket Expenses (each, a 'Request'). Such Request shall be served on the Debtors, the Office of the United States Trustee, the DIP Agent, the FILO Agent, counsel for the Committee, and all interveners of record setting forth the amount of the Request and containing, as an attachment, a descriptive itemization and amount of each expense included in such Request; Parties shall have 14 days after the date of filing of the Request to review and object to such Request. At the expiration of that period, 100% of the expenses identified in any Request, except specific expenses for which an objection has been interposed by any party as provided below, shall be promptly paid by the Debtors. The hearing scheduled for Mar. 7, 2018 at 1:30 PM EST on the CBCC Application and the GEA Objection is rendered moot by this Order and upon the Court's approval of this Agreed Entry shall be vacated." The Court subsequently issued an order approving the resolution.

INSPIREMD INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 ($):

	2017	2016 (revised)	[1]2015 (revised)
Revenues	2,761,000	1,894,000	2,310,000
Cost of revenues	2,176,000	1,792,000	2,606,000
Gross profit	585,000	102,000	(296,000)
Research & development	1,276,000	1,291,000	3,642,000
Selling & marketing expenses	2,357,000	1,459,000	3,178,000
General & administrative expenses	5,184,000	5,000,000	6,387,000
Restructuring & impairment expenses	...	...	982,000
Total operating expenses	8,817,000	7,750,000	14,189,000
Income (loss) from operations	(8,232,000)	(7,648,000)	(14,485,000)
Interest expenses	119,000	721,000	1,036,000
Other financial expenses (income)	60,000	91,000	60,000
Income (loss) before tax expenses	(8,411,000)	(8,460,000)	(15,581,000)
Tax expenses	27,000	1,000	4,000
Net income (loss)	(8,438,000)	(8,461,000)	(15,585,000)
Weighted average shares outstanding - basic	372,460	[2]40,732	[3]7,973
Weighted average shares outstanding - diluted	372,460	[2]40,732	[3]7,973
Year end shares outstanding	[4]1,483,808	[2][5][6]42,653	[3]8,973
Net income (loss) per share - basic	$(34.98)	[2]$(207.72)	[3]$(1,954.75)
Net income (loss) per share - diluted	$(34.98)	[2]$(207.72)	[3]$(1,954.75)
Number of full time employees	[7]36	[8]34	[9]40
Number of common stockholders	[7][10]236	[8][10]237	[10][11]214

[1] Reclassified to conform with 2016 presentation; [2] Adjusted for 1-for-35 stock split, February 8, 2018; [3] Adjusted for 1-for-25 reverse stock split, October 10, 2016; [4] Shares increased due to the effect of conversion of preferred shares to common shares; [5] Shares increased due to the effect of issuance of common stock, preferred shares and warrants, conversion of preferred shares, and share-based compensation related to restricted stock award; [6] Shares increased due to the effect of exercise of options and issuance of shares for options cancelled; [7] As of February 12, 2018; [8] As of February 15, 2017; [9] As of March 28, 2016; [10] Approximately; [11] As of March 25, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 ($):

	2017	[1]2016 (revised)
Cash & cash equivalents	3,710,000	7,516,000
Accounts receivable - trade open accounts	715,000	692,000
Allowance for doubtful accounts	72,000	336,000
Accounts receivable - trade, net	643,000	356,000
Other accounts receivable	207,000	195,000
Prepaid expenses	62,000	65,000
Finished goods	174,000	83,000
Work in process	63,000	233,000
Raw materials & supplies	296,000	184,000
Total current assets	5,155,000	8,632,000
Computer equipment	214,000	227,000
Office furniture & equipment	75,000	107,000
Machinery & equipment	1,209,000	1,001,000
Leasehold improvements	143,000	143,000
Property, plant & equipment, gross	1,641,000	1,478,000
Less - accumulated depreciation & amortization	1,165,000	1,099,000
Property, plant & equipment, net	476,000	379,000
Fund in respect of employee rights upon retirement	476,000	399,000
Total assets	6,107,000	9,410,000
Current maturity of long-term loan	...	2,680,000
Accounts payable & accruals - trade	328,000	618,000
Employees & employee institutions	853,000	357,000
Accrued vacation & recreation pay	165,000	137,000
Accrued clinical trials expenses	462,000	467,000
Provision for sales commissions	109,000	56,000
Accrued expenses	514,000	425,000
Other accounts payable & accruals	31,000	5,000
Advanced payment from customers	20,000	33,000
Total current liabilities	2,482,000	4,778,000
Liability for employees rights upon retirement	624,000	587,000
Total long-term liabilities	624,000	587,000
Total liabilities	3,106,000	5,365,000
Redeemable preferred shares	274,000	...
Additional paid-in capital	143,079,000	135,959,000
Retained earnings (accumulated deficit)	(140,352,000)	(131,914,000)
Total equity (capital deficiency)	2,727,000	4,045,000

[1] Reclassified to conform with 2017 presentation

Recent Dividends:

1. InspireMD Inc series B convertible preferred.
No dividends paid.
2. InspireMD Inc common.
No dividends paid.

Annual Dividends:

1. InspireMD Inc series B convertible preferred.
No dividends paid.
2. InspireMD Inc common.
No dividends paid.

INSPIREMD INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Kesselman & Kesselman, Certified Public Accountants (member of PricewaterhouseCoopers International Limited), as it appeared in Co.'s 2017 10-K: "**Opinion on the Financial Statements** We have audited the accompanying consolidated balance sheets of InspireMD Inc. and its subsidiaries as of December 31, 2017 and 2016, and the related consolidated statements of operations, changes in equity (capital deficiency) and cash flows for each of the two years in the period ended December 31, 2017, including the related notes (collectively referred to as the "consolidated financial statements"). In our opinion, the consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2017 and 2016, and the results of their operations and their cash flows for each of the two years in the period ended December 31, 2017 in conformity with accounting principles generally accepted in the United States of America. *Substantial Doubt About the Company's Ability to Continue as a Going Concern* The accompanying consolidated financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 1b to the consolidated financial statements, the Company has suffered recurring losses from operations and cash outflows from operating activities that raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1b. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

INTERCLOUD SYSTEMS INC

Interest Sale Completed On Feb. 27, 2018, Co. sold all of the issued and outstanding capital stock and membership interests of ADEX Corp., ADEX Puerto Rico, LLC and ADEXCOMM (collectively, ADEX) to Spectrum Global Solutions, Inc. (Spectrum) for $3,000,000 in cash (the "Transaction"). As a result of the Transaction, $2,500,000 was paid at closing and $500,000 was to be retained by Spectrum for ninety days in order to satisfy any outstanding liabilities of ADEX incurred prior to the closing date, and the issuance to Co. of a convertible promissory note with a term of thirteen months in the aggregate principal amount of $2,000,000.

KATY INDUSTRIES INC

Bankruptcy Proceedings On Mar. 5, 2018, Co. filed with the U.S. Bankruptcy Court separate monthly operating reports for Nov. and Dec. 2017. For Nov. 2017, the consolidated Debtors reported a net loss of $680,459 on zero net sales, paid $675,845 in professional fees, $678,845 in total reorganization expenses and $1,096 in total selling and administrative expenses. Total Debtors' cash at the beginning of Nov. 2017 was $3,600,000 and $2,800,000 at month's end, with negative net cash flow of $795,791. Total Debtors also reported cash disbursements of $740,459 on $55,332 in cash receipts. For Dec. 2017, the consolidated Debtors reported a net loss of $546,476 on zero net sales, paid $549,187 in professional fees and total reorganization expenses and $5,074 in total selling and administrative expenses. Total Debtors' cash at the beginning of Dec. 2017 was $2,800,000 and $2,200,000 at month's end, with negative net cash flow of $550,332. Total Debtors also reported cash disbursements of $597,587 on $47,255 in cash receipts.

KIBUSH CAPITAL CORP

Earnings, 3 mos. to Dec 31(Consol. – $):

	2017	2016
Total revenues	29,979	16,037
Cost & expenses	167,682	116,523
Operating income	(137,703)	(100,487)
Other income (expense), net	159,185	55,344
Net before taxes	(3,785)	(96,429)
Net income	(3,785)	(96,429)
Earnings common share		
Common Shares:		
Full Diluted	520,698	1,677,570
Year-end	819,354	2,117,302

Consolidated Balance Sheet Items, as of ($):

	2017
Assets:	
Cash & equivalents	4,126
Current assets	12,653
Net property & equip.	117,833
Total assets	166,817
Liabilities:	
Current liabilities	3,742,887
Stockholders' equity	(3,494,233)
Net current assets	(3,730,234)

KILROY REALTY L.P.

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 ($000):

	2017	[1]2016 (revised)	[1]2015 (revised)
Rental income	633,896	574,413	525,355
Tenant reimbursements	76,559	61,079	53,774
Other property income	8,546	7,080	2,146

Total revenues	719,001	642,572	581,275
Property expenses	129,971	113,932	105,378
Real estate taxes	66,449	55,206	50,223
Provision for bad debts	3,269	...	545
Ground leases	6,337	3,439	3,096
General & administrative expenses	60,581	57,029	48,265
Acquisition-related expenses	...	1,902	497
Depreciation & amortization	245,886	217,234	204,294
Total expenses	512,493	448,742	412,298
Interest income & other net investment gains	5,503	1,764	243
Gross interest expense	112,577	105,263	109,647
Capitalized interest & deferred financing costs	(46,537)	(49,460)	(51,965)
Interest expense	66,040	55,803	57,682
Gain (loss) on early extinguishment of debt	(5,312)	...	...
Total other income (expenses)	(65,849)	(54,039)	(57,439)
Income (loss) from operations before gains (losses) on sales of real estate	140,659	139,791	111,538
Net gain (loss) on sales of land	449	(295)	17,116
Gains on sales of depreciable operating properties	39,507	164,302	109,950
Net income	180,615	303,798	238,604
Net loss (income) attributable to noncontrolling interests in consolidated property partnerships & subsidiaries	(13,175)	(3,735)	(467)
Net income attributable to Kilroy Realty, L.P.	167,440	300,063	238,137
Preferred distributions	5,774	13,250	13,250
Original issuance costs of redeemed preferred units	7,589	...	...
Total preferred distributions	13,363	13,250	13,250
Net income available to common unitholders	154,077	286,813	224,887
Weighted average units outstanding - basic	100,247	94,772	91,646
Weighted average units outstanding - diluted	100,860	95,452	92,187
Year end units outstanding	100,698	95,601	94,023
Net income (loss) per unit - basic	$1.52	$2.99	$2.44
Net income (loss) per unit - diluted	$1.51	$2.96	$2.42
Dividends declared per common unit	$1.65	$3.38	$1.40
Total number of employees	[2]251	...	...
Number of common unitholders	[2-4]85	...	...

[1] Restated to reflect the issuance of FASB ASU No 2016-18, (Topic 230) ; [2] As is; [3] Approximately; [4] As of February 12, 2018

Consolidated Balance Sheet, Years Ended Dec. 31 ($000):

	2017	[1]2016 (revised)
Land & improvements	1,076,172	1,108,971
Buildings & improvements	4,908,797	4,938,250
Undeveloped land & construction in progress	1,432,808	1,013,533
Accumulated depreciation & amortization	1,264,162	1,139,853
Total real estate assets held for investment, net	6,153,615	[2]5,920,901
Real estate assets & other assets held for sale, net	...	9,417
Cash & cash equivalents	57,649	193,418
Restricted cash	9,149	56,711
Marketable securities	20,674	14,773
Current receivables	19,235	15,172
Allowance for uncollectible tenant receivables	2,309	1,712
Current receivables, net	16,926	13,460
Deferred rent receivables, net	246,391	218,977
Deferred leasing costs & acquisition-related intangible assets, net	183,728	208,368
Prepaid expenses & other assets, net	114,706	70,608
Total assets	6,802,838	6,706,633
Mortgage note payable	341,975	474,168
Unamortized deferred financing costs	(1,175)	(1,396)
Secured debt, net	340,800	472,772
Unsecured debt, net	2,006,263	1,847,351
Accounts payable, accrued expenses & other liabilities	249,637	202,391
Accrued distributions	43,448	222,306
Deferred revenue related to tenant-funded tenant improvements	104,260	99,489
Other deferred revenue	10,991	9,293
Acquisition-related intangible liabilities, net	30,639	41,578
Rents received in advance & tenant security deposits	56,484	52,080
Liabilities & deferred revenue of real estate assets held for sale	...	56
Total liabilities	2,842,522	2,947,316
Series G cumulative redeemable preferred units	...	96,155
Series H cumulative redeemable preferred units	...	96,256
Common units	3,773,941	3,431,768
Total partners' capital	3,773,941	3,624,179
Noncontrolling interests in consolidated property partnerships & subsidiaries	186,375	135,138
Total capital	3,960,316	3,759,317

[1] Restated to reflect the issuance of FASB ASU No 2016-18, (Topic 230) ; [2] Included variable interest entities - Total real estate held for investment, net:

Recent Dividends:

1. Kilroy Realty L.P. common limited partners.
No dividends paid.

2. Kilroy Realty L.P. 6.875% series G cumulative redeemable preferred.
No dividends paid.

3. Kilroy Realty L.P. common general partner.
No dividends paid.

4. Kilroy Realty L.P. 6.375% series H cumulative redeemable preferred.
No dividends paid.

Annual Dividends:

1. Kilroy Realty L.P. common limited partners.
No dividends paid.

2. Kilroy Realty L.P. 6.875% series G cumulative redeemable preferred.
No dividends paid.

3. Kilroy Realty L.P. common general partner.
No dividends paid.

4. Kilroy Realty L.P. 6.375% series H cumulative redeemable preferred.
No dividends paid.

LEVI STRAUSS & CO.

Annual Report

Consolidated Income Statement, Years Ended ($000):

	11/26/17	11/27/16 (revised)	11/29/15 (revised)
Net revenues	4,904,030	4,552,739	4,494,493
Cost of goods sold	2,341,301	2,223,727	2,225,512
Gross profit (loss)	2,562,729	2,329,012	2,268,981
Selling	888,200	783,200	734,100
Advertising & promotion	323,300	284,000	276,400
Administration	411,000	350,100	364,400
Other selling, general & administrative	473,000	442,000	418,300
Restructuring-related charges	...	7,200	30,700
Selling, general & administrative expenses	[1]2,095,560	[1]1,866,493	[1]1,823,863
Restructuring charges, net	...	312	14,071
Operating income (loss)	467,169	462,207	431,047
Interest expense	68,603	73,170	81,214
Gain (loss) on early extinguishment of debt	(22,793)	...	(14,002)
Foreign exchange management gains (losses)	(41,167)	15,860	34,106
Foreign currency transaction gains (losses)	7,853	(7,166)	(64,161)
Interest income	3,380	1,376	1,253
Investment income	629	976	697
Other income (expenses)	2,313	7,177	2,672
Income (loss) before income taxes - Domestic	67,407	189,478	194,540
Income (loss) before income taxes - Foreign	281,374	217,782	115,858
Income (loss) before income taxes	348,781	407,260	310,398
Income tax expense (benefit)-U.S. federal-current	7,936	7,122	3,299
Income tax expense (benefit)-U.S. federal-deferred	1,240	66,840	56,155
Total income tax expense (benefit)-U.S. federal	9,176	73,962	59,454
Income tax expense (benefit)-U.S. state-current	3,441	2,097	1,334
Income tax expense (benefit)-U.S. state-deferred	4,157	4,846	7,604
Total income tax expense (benefit)-U.S. state	7,598	6,943	8,938
Income tax expense (benefit)-foreign-current	53,334	40,754	37,488
Income tax expense (benefit)-foreign-deferred	(5,883)	(5,608)	(5,373)
Total income tax expense (benefit)-foreign	47,451	35,146	32,115

Income tax expense (benefit)	64,225	116,051	100,507
Net income (loss)	284,556	291,209	209,891
Less: net income (loss) attributable to noncontrolling interest	(3,153)	(157)	(455)
Net income (loss) attributable to Levi Strauss & Co.	281,403	291,052	209,436
Year end shares outstanding	37,521	37,470	37,460
Total number of employees	[2][3]13,800	[2][3]13,200	[2][3]12,500
Number of common stockholders	[3][4]266	[3][5]276	[3][6]273

[1] Rounding difference, breakdown taken from notes; [2] Approximately; [3] As is; [4] As of February 5, 2018; [5] As of February 6, 2017; [6] As of February 8, 2016

Consolidated Balance Sheet, Years Ended ($000):

	11/26/17	11/27/16 (revised)
Cash & cash equivalents	633,622	375,563
Trade receivables, gross	497,211	490,992
Less: allowance for doubtful accounts	11,726	11,974
Trade receivables, net	485,485	479,018
Raw materials	3,858	2,454
Work-in-process	3,008	3,074
Finished goods	752,530	710,653
Total inventories	759,396	716,181
Other current assets	115,889	115,385
Total current assets	1,994,392	1,686,147
Land	8,239	8,178
Buildings & leasehold improvements	422,168	379,217
Machinery & equipment	452,950	407,527
Capitalized internal-use software	450,558	418,493
Construction in progress	41,797	36,778
Property, plant & equipment, gross	1,375,712	1,250,193
Less: accumulated depreciation	951,249	856,588
Property, plant & equipment, net	424,463	393,605
Goodwill	237,327	234,280
Other intangible assets, net	42,893	42,946
Deferred tax assets, net	537,923	523,101
Other non-current assets	117,694	107,017
Total assets	3,354,692	2,987,096
Short-term debt	38,451	38,922
Accounts payable	289,505	270,293
Accrued salaries, wages & employee benefits	227,251	180,740
Restructuring liabilities	786	4,878
Accrued interest payable	6,327	5,098
Accrued income taxes	16,020	9,652
Other accrued liabilities	299,286	252,160
Total current liabilities	877,626	761,743
Unsecured senior notes	1,038,860	1,006,256
Long-term capital leases	16,524	15,360
Postretirement medical benefits	89,248	100,966
Pension liability	314,525	354,461
Long-term employee related benefits	90,998	73,243
Long-term income tax liabilities	20,457	20,150
Other long-term liabilities	77,031	63,796
Total liabilities	2,525,269	2,395,975
Temporary equity	127,035	79,346
Common stock	375	375
Additional paid-in capital	...	1,445
Retained earnings (accumulated deficit)	1,100,916	935,049
Pension & post retirement benefits	(232,181)	(252,027)
Net investment hedges	(55,618)	(18,757)
Foreign currency translation	(120,630)	(158,498)
Unrealized gain (loss) on marketable securities	4,048	1,968
Accumulated other comprehensive income (loss)	(404,381)	(427,314)
Total Levi Strauss & Co. stockholders' equity (deficit)	696,910	509,555
Noncontrolling interest	5,478	2,220
Total stockholders' equity (deficit)	702,388	511,775

Recent Dividends:

1. Levi Strauss & Co. temporary equity.
No dividends paid.

2. Levi Strauss & Co. common.
No dividends paid.

Annual Dividends:

1. Levi Strauss & Co. temporary equity.
No dividends paid.

2. Levi Strauss & Co. common.
No dividends paid.

LOOKSMART GROUP INC

Earnings, 3 mos. to Mar 31(Consol. – $000):

	2017	2016
Total revenues	2,104	1,002
Cost & expenses	2,060	1,338
Operating income	44	(336)
Interest expense	15	16
Other income (expense), net		13
Net before taxes	29	(339)
Income taxes		16
Net income	29	(355)
Earnings common share		
Primary	$0.51	$(6.00)
Fully Diluted	$0.51	$(6.00)
Common Shares:		
Full Diluted	57	57
Year-end	58	58

Consolidated Balance Sheet Items, as of ($000):

	2017
Assets:	
Cash & equivalents	364
Current assets	1,996
Net property & equip.	1,347
Total assets	3,761
Liabilities:	
Current liabilities	3,188
Long-term debt	2,130
Stockholders' equity	(1,557)
Net current assets	(1,192)

LOOKSMART GROUP INC

Earnings, 6 mos. to Jun 30(Consol. – $000):

	2017	2016
Total revenues	3,684	1,838
Cost & expenses	3,620	2,663
Operating income	64	(825)
Interest expense	25	31
Other income (expense), net		(1)
Net before taxes	39	(857)
Net income	39	(857)
Earnings common share		
Primary	$1.00	$(15.00)
Fully Diluted	$1.00	$(15.00)
Common Shares:		
Full Diluted	57	57
Year-end	58	56

LOOKSMART GROUP INC

Earnings, 9 mos. to Sep 30(Consol. – $000):

	2017	2016
Total revenues	4,998	3,715
Cost & expenses	4,904	4,739
Operating income	94	(1,024)
Interest expense	34	47
Other income (expense), net		(1)
Net before taxes	60	(1,072)
Net income	60	(1,072)
Earnings common share		
Primary	$1.05	$(19.00)
Fully Diluted	$1.05	$(19.00)
Common Shares:		
Full Diluted	57	57
Year-end	58	58

M I ACQUISITIONS INC

Merger Development On Feb. 27, 2018, Priority Holdings, LLC ("Priority"), a provider of B2C and B2B payment processing solutions, and Co. announced that they have entered into a definitive purchase agreement (the "Purchase Agreement"), whereby Priority will combine with Co. and be renamed Priority Technology Holdings, Inc. The combined company will apply to continue the listing of its common stock on the Nasdaq Stock Market under the ticker symbol "PRTH." Post transaction, Priority's management team will continue to lead the company and Priority's current equityholders will own over 90% of the combined entity. Co. will combine with Priority at an enterprise value in excess of $1,000,000,000, based on forecasted 2018 pro forma Adjusted EBITDA, with an equity value of approximately $690,000,000. Existing Priority equityholders will roll 100% of their equity into the combined company, resulting in expected pro forma ownership of over 90%. The transaction is expected to close in June 2018, pending Co. stockholder approval, the receipt of proceeds from the proposed financing activities and other customary closing conditions.

MASCOTA RESOURCES CORP

New Accountant On Feb. 5, 2018, Co. dismissed Pritchett, Siler & Hardy, PC as its independent public accounting firm. On Feb. 22, 2018, Co. engaged Heaton & Company, PLLC as its new independent public accounting firm.

MEGA WIN INVESTMENTS INC

New Name On Mar. 2, 2018, Co. changed its name from Golden Technology Group Ltd to Mega Win Investments Inc.

MINERCO INC

Acquisition Development On Feb. 27, 2018, Co. announced that it has signed a memorandum of understanding to acquire controlling interest in Priwen Systems Inc., a Cryptocurrency Mining and Technology company. Terms of the transaction were not disclosed.

MOTUS GI HOLDINGS INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 ($000):

	2016	2015
Research & development expenses, net	3,079	3,160
Marketing expenses	1,034	415
General & administrative expenses	1,894	1,750
Operating income (loss)	(6,007)	(5,325)
Bank fees & interest	86	5
Change in fair value and interest on convertible notes	1,907	633
Exchange rate differences	27	1
Financing income (expenses), net	(1,966)	(637)
Income (loss) before provision for income taxes	(7,973)	(5,962)
Income tax expense	50	29
Net income (loss) for the year	(8,023)	(5,991)
Weighted average shares outstanding - basic	1,146	940
Weighted average shares outstanding - diluted	1,146	940
Year end shares outstanding	9,294	940
Net earnings (loss) per share - basic	$(7.00)	$(6.37)
Net earnings (loss) per share - diluted	$(7.00)	$(6.37)
Number of full time employees	[1][2]36	...

[1] As of September 30, 2017; [2] As is

Consolidated Balance Sheet, Years Ended Dec. 31 ($000):

	2016	2015
Cash & cash equivalents	11,644	1,292
Restricted cash	7	...
Inventory	81	...
Government institutions	41	102

Grant receivable from Israeli Innovation Authority	...	53
Advance to suppliers	222	...
Other current assets	...	25
Other current assets	263	180
Total current assets	11,995	1,472
Computer & software	112	106
Leasehold improvements	83	75
Laboratory equipment	136	120
Fixed assets, gross	331	301
Less: Accumulated depreciation	190	144
Fixed assets, net	141	157
Long-term deposits	55	86
Total non-current assets	196	243
Total assets	12,191	1,715
Trade accounts payable	107	462
Wage-related liabilities	342	162
Accrued expenses	224	41
Taxes payable	79	29
Other current liabilities	...	4
Other current liabilities	645	236
Total current liabilities	752	698
Convertible notes	...	4,740
Other long-term liabilities	1,410	...
Common stock	1	...
Additional paid-in capital	35,949	14,175
Retained earnings (accumulated deficit)	(25,921)	(17,898)
Total stockholders' equity	10,029	(3,723)

Recent Dividends:
1. Motus GI Holdings Inc common.
No dividends paid.
Annual Dividends:
1. Motus GI Holdings Inc common.
No dividends paid.

MOTUS GI HOLDINGS INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors,Brightman Almagor Zohar & Co., as it appeared in Co.Šs 2017 Prospectus : "In our opinion, such consolidated financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2016 and December 31, 2015 and the results of its operations and cash flows for the years ended December 31, 2016 and December 31, 2015 in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1(B) to the consolidated financial statements, the CompanyŠs minimal revenues and substantial operating losses raise substantial doubt about its ability to continue as a going concern. Management's plans concerning these matters are also described in Note 1(B) to the consolidated financial statements. The consolidated financial statements do not include any adjustments that might result from the outcome of these uncertainties."

MUDRICK CAPITAL ACQUISITION CORP

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 ($):

	[1]2017
Formation costs	2,784
Net income (loss)	(2,784)
Weighted average shares outstanding - basic	5,000,000
Weighted average shares outstanding - diluted	5,000,000
Year end shares outstanding	5,750,000
Net earnings per share - basic	$0.00
Net earnings per share - diluted	$0.00
Total number of employees	5

[1] For the period from August 28, 2017 (inception)

Consolidated Balance Sheet, Years Ended Dec. 31 ($):

	2017
Cash	24,945
Deferred financing costs	166,500
Total assets	191,445
Accrued offering costs	25,000
Accrued expenses	533
Promissory note - related party	143,696
Total current liabilities	169,229
Class B common stock	575
Additional paid-in capital	24,425
Retained earnings (accumulated deficit)	(2,784)
Total stockholders' equity	22,216

Recent Dividends:
1. Mudrick Capital Acquisition Corp class A common stock.
No dividends paid.
2. Mudrick Capital Acquisition Corp class B common stock.
No dividends paid.
Annual Dividends:
1. Mudrick Capital Acquisition Corp class A common stock.
No dividends paid.
2. Mudrick Capital Acquisition Corp class B common stock.
No dividends paid.

NATIONAL ART EXCHANGE INC

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 ($):

	2017	2016 (revised)	[1]2015 (revised)
General & administrative expenses	353,718	171,722	50,438
Income (loss) from operations	(353,718)	(171,722)	(50,438)
Other income	...	...	18,607
Other expenses	...	(95,423,625)	...
Income (loss) before income tax	(353,718)	[2](95,595,347)	(31,831)
Net income (loss)	(353,718)	(95,595,347)	(31,831)
Weighted average shares outstanding - basic	4,420,310	[3]192,480	84,460
Weighted average shares outstanding - diluted	4,420,310	[3]192,480	84,460
Year end shares outstanding	100,288,079	[3][4]288,075	[5]95,300
Earnings (loss) per share - basic	$(0.08)	[3]$(497.00)	$0.00
Earnings (loss) per share - diluted	$(0.08)	[3]$(497.00)	$0.00
Number of stockholders	[6]184	[7]65	[8]28

[1] Reclassified to conform with 2016 presentation; [2] As reported by the Company; [3] Adjusted for 1-for-100 stock split, August 24, 2017; [4] Shares increased due the effect of investment in Global Technology Co., Ltd. ("BVI2") group; [5] Shares increase due to the effect of increase in capital; [6] As of January 10, 2018; [7] As of April 26, 2017; [8] As of January 5, 2016

Consolidated Balance Sheet, Years Ended Sept. 30 ($):

	2017	[1]2016 (revised)
Cash & cash equivalents	15,150	241,949
Total assets	15,150	241,949
Related party payable	10,400	410,200
Accrued liabilities	...	3,481
Total liabilities	10,400	413,681
Common stock	288	288
Additional paid-in capital	95,865,837	95,455,637
Shares to be issued	120,000	...
Retained earnings (accumulated deficit)	(95,627,657)	(95,627,657)
Total stockholders' equity (deficiency)	[2]4,750	(171,732)

[1] Reclassified to conform with 2017 presentation; [2] As reported by the Company

Recent Dividends:
1. National Art Exchange Inc common.
No dividends paid.
Annual Dividends:
1. National Art Exchange Inc common.
No dividends paid.

NATIONAL ART EXCHANGE INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors, WWC, P.C., as it appeared in Co.'s 2017 10-K report: "In our opinion, the Company's financial statements for the periods referred to above present fairly, in all material respects, the Company's financial position as of September 30, 2017 and 2016, and the results of its operations and its cash flows for each year in the two-year period ended September 30, 2017, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared based on the assumption that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company incurred substantial losses in previous years, which raises substantial doubt about its ability to continue as a going concern. Management's plans regarding these matters are described in Note 2 to the financial statements. The financial statements do not account for possible adjustments resulting from the resolution of these uncertainties."

NORRIS INDUSTRIES INC

New Name On Feb. 26, 2018, Co. changed its name from International Western Petroleum Inc. to Norris Industries Inc.

NORRIS INDUSTRIES INC

Stock Trading Symbol Stock symbol:NRIS.

NZCH CORP

Privately Held On Mar. 5, 2018, Co. was privatey held.

OAKRIDGE HOLDINGS INC

Bankruptcy Proceedings On Feb. 26, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Jan. 2018. For the month, the Debtors reported a $2,251 net loss on zero total revenues and paid $2,251 in total operating expenses.

OAKRIDGE HOLDINGS INC

Bankruptcy Proceedings On Mar. 2, 2018, the U.S. Bankruptcy Court approved Co.'s motion to extend the exclusive period during which Co. can file a Chapter 11 plan and solicit acceptances thereof. The order states, "The debtors shall have the exclusive right to file a plan of reorganization as to each jointly administered case for an additional 87 days. The extended exclusivity period extends, nunc pro tunc from Jan. 19, 2018 and shall expire on Apr. 16, 2018 unless further extended by order of the Court. The debtors shall file a plan of reorganization no later than Monday, Apr. 16, 2018 at 4 p.m."

ON THE MOVE SYSTEMS CORP

New Auditor On Feb. 19, 2018, Co. dismissed Friedman, LLP as its independent registered public accounting firm and engaged GBH CPAs, PC as its new independent registered public accounting firm.

ONCONOVA THERAPEUTICS INC

Special Meeting of Stockholders On Feb. 16, 2018, Co. scheduled its Special Meeting of Stockholders on Wednesday, Mar. 21, 2018 at 9:00 a.m. Eastern Time at the principal executive offices of the Company at 375 Pheasant Run, Newtown, PA 18940.

OROPLATA RESOURCES INC

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 ($):

	2017	[1]2016 (revised)	2015 (revised)
Exploration costs	640,300	77,500	10,700
General & administrative expenses	1,558,607	1,089,583	27,288
Impairment of mineral property	...	1,231,848	...
Net income (loss) before other expenses	(2,198,907)	(2,398,931)	(37,988)
Accretion & interest expense	497,269	37,249	...
Gain on forgiveness of debt	41,834	...	...
Loss on settlement of debt	(36,000)	...	...
Other expense	...	25,920,000	...
Total other income (expenses)	(491,435)	(25,957,249)	...
Net income (loss)	(2,690,342)	(28,356,180)	(37,988)
Weighted average shares outstanding - basic	58,337,070	43,239,306	40,000,000
Weighted average shares outstanding			

- diluted	58,337,070	43,239,306	40,000,000
Year end shares outstanding	58,500,000	[2]57,136,934	40,000,000
Net earnings (loss) per share - basic	$(0.05)	$(0.66)	$0.00
Net earnings (loss) per share - diluted	$(0.05)	$(0.66)	$0.00
Total number of employees	...	...	1
Number of common stockholders	[3][4]41	...	[5]41

[1] Restated to reflect the adjustments of notes payable that were not valid obligations and issuance of common shares not issued for proper consideration ; [2] Shares increased due to issuance of shares to acquire mineral property and for services; [3] Approximately; [4] As of January 12, 2018; [5] As of December 1, 2015

Consolidated Balance Sheet, Years Ended Sept. 30 ($):

	2017	[1]2016 (revised)
Cash	9,141	90,040
Prepaid expenses	52,500	...
Total current assets	61,641	90,040
Total assets	61,641	90,040
Accounts payable & accrued liabilities	412,463	423,208
Due to related parties	218,246	178,146
Notes payable	696,937	32,679
Total current liabilities	1,327,646	634,033
Common stock	58,500	57,137
Additional paid-in capital	29,892,737	27,925,770
Retained earnings (accumulated deficit)	(31,217,242)	(28,526,900)
Total stockholders' (deficit)	(1,266,005)	(543,993)

[1] Restated to reflect the adjustments of notes payable that were not valid obligations and issuance of common shares not issued for proper consideration

Recent Dividends:

1. Oroplata Resources Inc common.
No dividends paid.

Annual Dividends:

1. Oroplata Resources Inc common.
No dividends paid.

OROPLATA RESOURCES INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors, Pinnacle Accountancy Group of Utah, as it appeared in Co.'s 2017 10-K report: "In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of Oroplata Resources, Inc. as of September 30, 2017 and 2016 (restated), and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying consolidated financial statements have been prepared assuming the Company will continue as a going concern. As discussed in Note 1 to the consolidated financial statements, the Company has negative working capital and has not generated revenues to cover operating expenses. These factors, among others, raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to this matter are also described in Note 1. The consolidated financial statements do not include any adjustments that might result from the outcome of this uncertainty."

PARKWAY ACQUISITION CORP

Merger Development On Mar. 1, 2018, Co., the parent company of Skyline National Bank ("Skyline"), and Great State Bank ("Great State") announced that they have entered into a definitive agreement to combine their companies. Under the terms of the agreement, Great State Bank will merge with and into Skyline National Bank in a stock transaction valued at approximately $14,500,000. Skyline will continue to be a wholly-owned subsidiary of Co. According to the terms of the merger agreement, which has been unanimously approved by the Boards of Directors of both companies, Great State shareholders will receive 1.21 shares of Co. common stock for each share of Great State common stock. Based on Co.'s 10-day volume weighted average closing price of $12.29 per share as of Feb. 28, 2018, the aggregate deal value is approximately $14,500,000, or $14.87 per share of Great State. The transaction is expected to be immediately accretive to Co.'s estimated earnings before one-time costs, with a tangible book value earnback of approximately 3 years, and an internal rate of return which exceeds internal thresholds. The combination is subject to approval by Co.'s and Great State's shareholders, banking regulators and other customary closing conditions. The transaction is expected to be completed during the third quarter of 2018.

PASSUR AEROSPACE, INC.

Annual Report

Consolidated Income Statement, Years Ended Oct. 31 ($):

	2017	[1]2016 (revised)	2015 (revised)
Revenues	13,871,495	14,892,495	12,538,059
Cost of revenues	6,449,931	6,240,949	5,433,122
Research & development expenses	783,014	826,227	724,683
Selling, general & administrative expenses	8,021,182	6,481,260	5,478,454
Total cost of expenses	15,254,127	13,548,436	11,636,259
Income (loss) from operations	(1,382,632)	1,344,059	901,800
Interest expense - related party	170,917	183,333	224,542
Other loss	5,221	...	...
Income (loss) before income taxes	(1,558,770)	1,160,726	677,258
Current state provision (benefit) income tax	20,000	50,000	36,000
Total income tax provision - current	20,000	50,000	36,000
Deferred federal income tax provision (benefit)	1,826,000	514,000	316,000
Deferred state income tax provision (benefit)	116,000	79,000	46,000
Provision (benefit) for income taxes	[2]1,961,506	[2]643,023	[2]397,994
Net income (loss)	(3,520,276)	517,703	279,264
Weighted average shares outstanding - basic	7,693,831	7,679,696	7,648,612
Weighted average shares outstanding - diluted	7,693,831	7,730,566	7,775,474
Year end shares outstanding	7,696,091	7,690,199	7,653,199
Net income (loss) per share - basic	$(0.46)	$0.07	$0.04
Net income (loss) per share - diluted	$(0.46)	$0.07	$0.04
Number of full time employees	56	43	39
Number of part time employees	6	6	5
Total number of employees	62	49	44
Number of common stockholders	[3]172	[4]182	[5]199

[1] Restated to reflect the correction of errors for capitalized costs associated with software development, the manufacturing and installation of fixed assets, and deferred tax assets; [2] Rounding difference, breakdown taken from notes; [3] As of December 31, 2017; [4] As of December 31, 2016; [5] As of January 12, 2016

Consolidated Balance Sheet, Years Ended Oct. 31 ($):

	2017	[1]2016 (revised)
Cash	275,146	1,523,655
Accounts receivable, gross	1,492,091	1,099,498
Provision for doubtful accounts	184,000	26,000
Accounts receivable, net	1,308,091	1,073,498
Deferred tax assets, current	...	418,889
Prepaid expenses & other current assets	303,045	217,410
Total current assets	1,886,282	3,233,452
PASSUR network, net	6,004,367	5,198,421
Capitalized software development costs, net	8,893,414	7,600,038
Leasehold improvements	216,000	216,000
Equipment	5,960,000	5,727,000
Furniture & fixtures	585,000	563,000
Property, plant & equipment, gross	6,761,000	6,506,000
Less: accumulated depreciation	5,909,000	5,319,000
Property & equipment, net	[2]852,147	[2]1,187,158
Deferred tax assets, non-current	...	1,250,833
Other assets	169,635	208,755
Total assets	17,805,845	19,883,484
Accounts payable	984,369	356,387
Accrued payroll, payroll taxes & benefits	565,000	513,000
Accrued professional fees	156,000	148,000
Accrued travel expenses	171,000	142,000
Accrued contractor fees	172,000	...
Other liabilities	209,000	133,000
Deferred revenue, current portion	2,824,885	3,140,292
Total current liabilities	5,082,424	4,432,951
Deferred revenue, long term portion	470,831	423,346
Notes payable - related party	3,800,000	2,700,000
Total liabilities	9,353,255	7,556,297
Common shares	84,804	84,654
Additional paid-in capital	16,699,337	16,082,865
Retained earnings (accumulated deficit)	(6,397,873)	(2,877,597)
Treasury stock, at cost	1,933,678	1,895,428
Total stockholders' equity (deficit)	8,452,590	11,394,494

[1] Restated to reflect the correction of errors for capitalized costs associated with software development, the manufacturing and installation of fixed assets, and deferred tax assets; [2] Rounding difference, breakdown taken from notes

Recent Dividends:

1. Passur Aerospace, Inc. common.
No dividends paid.

Annual Dividends:

1. Passur Aerospace, Inc. common.
No dividends paid.

PATRIOT NATIONAL INC

Bankruptcy Proceedings On Feb. 27, 2018, Co.'s official committee of unsecured creditors filed with the U.S. Bankruptcy Court an objection to Co.'s financing motion. The committee asserts, "As of the filing of this Objection, the Committee has been in existence for only ten (10) days (inclusive of Presidents' Day). Moreover, the Committee's proposed financial advisor, which has been engaged for only five (5) days, has only been recently afforded access to a data room and will not be able to meet with the Debtors' professionals until after the filing of this Objection. By contrast, many of the Debtors' professionals have been involved in these matters for four months or longer. Against this backdrop the Committee requests that the Court adjourn the DIP Motion for a minimum of two weeks. This adjournment will permit the Committee to engage in a meaningful dialogue with the Debtors and their proposed DIP lenders regarding the relief requested in the DIP Motion and, hopefully, reach a consensus on, among other major issues, the proposed case milestones, releases, challenge period, and roll-up of prepetition debt."

PATRIOT NATIONAL INC

Bankruptcy Proceedings On Feb. 26, 2018, Hudson Bay Master Fund and CVI Investments filed with the U.S. Bankruptcy Court separate objections to Co.'s motion to compel mediation of claims against the Debtors' directors and officers and to temporarily stay related litigation pending the outcome of mediation. The objection asserts, "In a transparent attempt to stay any litigation that may result in non-debtor plaintiffs recovering proceeds of the D&O Policies and/or assets of non-debtors, and recognizing that this Court has held on numerous occasions that there is no basis for staying such litigation, the Debtors have sought to elevate their claims (if any) to the proceeds of the D&O Policies under the guise of pursuing a compelled global mediation that could result in an 'orderly distribution of assets.' Citing a relatively chaotic litigation landscape, the Motion asks this Court to not only extend the automatic stay to prohibit the continuation of a broad range of distinct prepetition litigation between non-debtors, but to also compel mediation of such prepetition litigation apparently both between such non-debtors and the estate and between the various nondebtor plaintiffs and defendants. Compelled mediation of disputes between non-debtors, however, is both unwarranted and impermissible. Moreover, the Motion fails to articulate any jurisdictional basis for this Court to compel mediation of disputes between nondebtors that do not implicate property of the Debtors' estates. The Motion also fails to mention that Hudson Bay, the Debtors and certain of the non-debtor defendants have already unsuccessfully attempted mediation, let alone offer an explanation as to why a second attempt at such mediation might suddenly prove successful."

PATRIOT NATIONAL INC

Bankruptcy Proceedings On Mar. 1, 2018, the U.S. Bankruptcy Court approved Co.''s motion to (i) compel mediation of claims against the Debtors' directors and officers (D&O) and (ii) temporarily stay related litigation pending the outcome of mediation. As previously reported, "The relief sought in this motion addresses the Debtors' concern that continued prosecution of the Claims would quickly deplete the available proceeds of the D&O Policies through payment of defense costs and expose the estates to potential indemnification or estoppel risks. Such a result would not be in the best interests of the Debtors' creditors or the investor litigants vying to recover from the same finite pool of insurance coverage, as the Non-Debtor Parties may not have sufficient resources to satisfy any judgment. By this Motion, the Debtors seek a Court-ordered mediation to seek to resolve all Claims covered by the D&O Policies at once in the best interest of all stakeholders and the estates. The Debtors have been informed that the Insurers and the Prepetition Agent support mediation of the Claims. The Debtors have approximately $60,000,000 and $70,000,000 of D&O insurance coverage for 2016 and 2017, respectively, and the proceeds of those policies may provide meaningful recoveries to the Debtors' creditors and other stakeholders. On information and belief, in excess of $20,000,000 of the proceeds of the Debtors' prepetition D&O Policies, has already been advanced in the less than two years since the first Action was filed. There is a significant risk that the remaining proceeds will be largely, if not completely, exhausted by defense costs if an early settlement of the Claims is not reached. A successful mediation could resolve these disputes in a manner that would save the parties - and the courts - time, money and resources, while preserving the bulk of the D&O Policies' proceeds for the benefit of the creditors in the chapter 11 cases and the plaintiffs in the Actions."

PATRIOT NATIONAL INC

Bankruptcy Proceedings On Mar. 2, 2018, Aspen Specialty Insurance filed with the U.S. Bankruptcy Court an objection to Co.'s Disclosure Statement. According to the objection, "The Disclosure Statement is glaringly deficient in that it does not even reference the Aspen Litigation or the claims alleged therein - which could potentially result in a judgment of tens of millions dollars against certain Debtor-Defendants. The Disclosure Statement fails to adequately describe how unliquidated, litigation-based claims such as Aspen's will be quantified and treated, and the proposed Plan of Reorganization does not provide for adequate reserves for such claims. The Disclosure Statement should not be approved because the proposed Plan of Reorganization it describes provides for impermissible releases of third parties, impermissible lien and super-priority claim on the Debtors' avoidance actions in favor of DIP lenders, and other impermissible provisions, and is therefore unconfirmable as a matter of law."

PATRIOT NATIONAL INC

Bankruptcy Proceedings On Mar. 5, 2018, Co. filed with the U.S. Bankruptcy Court an amended Disclosure Statement. According to the Disclosure Statement, "Pursuant to the Plan, all of the issued and outstanding equity interests in Co. and each of its direct and indirect subsidiaries (the 'Subsidiary Debtors') will be extinguished, and the First Lien Lenders (or their designees) will receive 100% of newly issued equity interests in Reorganized Co. and each of the Reorganized Subsidiary Debtors on account of a portion of their claims arising under their applicable financing agreements as further described below. Additionally, the Plan provides for the creation of a Litigation Trust and for the transfer free and clear into the Litigation Trust of all of the Debtors' Litigation Claims, which include avoidance actions, commercial tort claims, including claims against certain of the Debtors' current and former officers and directors, claims against certain of the Debtors' former professionals, and other claims against third parties held by the Debtors. The proceeds from the settlement or successful prosecution of the causes of action transferred to the Litigation Trust will be distributed pursuant to the Litigation Proceeds Waterfall the Cash proceeds of the Litigation Claims will first be used to pay Litigation Trust Expenses, then to repay amounts borrowed under the Litigation Trust Facility and then to repay any indebtedness incurred under the DIP Facility or Exit Facility. Remaining Cash proceeds from the Litigation Claim will then be split with 80% being distributed rateably to holders of Allowed First Lien Lender Deficiency Claims and 20% being allocated to the GUC Cash Pool for distribution to holders of Allowed General Unsecured Claims and Allowed Subordinated Claims pursuant to the GUC Cash Pool Waterfall. Allowed Priority Claims and Allowed Other Secured Claims will either be paid in full, reinstated, or otherwise rendered unimpaired. Allowed Continuing Vendor Claims and Allowed Continuing Retail Agent Claims will be paid in full in the ordinary course of business, or if such amounts are overdue on the Effective Date of the Plan, in two equal installments with the first such installment occurring on the Effective Date and the second occurring six months after the Effective Date. The Plan provides for Allowed DIP Claims, Allowed Administrative Expense Claims, Allowed Priority Tax Claims and U.S. Trustee Fee Claims to receive 100% recoveries or such other treatment as is agreed to in writing among such Holder, the Debtors and the First Lien Agents. On the Effective Date, Reorganized Debtors will enter into a new credit facility (the 'Exit Facility') with commitments sufficient to (a) repay in full all amounts outstanding under the DIP Facility, (b) make the cash distributions contemplated by the Plan, (c) provide working capital for the ongoing business operations of the Reorganized Debtors, and (d) pay all related transaction costs and expenses. The Exit Facility shall have a first priority lien upon and security interest in substantially all of the assets of the Reorganized Debtors. The Plan also provides for the Reorganized Debtors to enter into a New Term Loan Facility on the Effective Date. The New Term Loan Facility will be used to make certain distributions to the First Lien Lenders under the Plan. The New Term Loan Facility shall have a second priority lien upon and security interest in substantially all of the assets of the Reorganized Debtors." Also on Mar. 5, 2018, Aric McIntire and Henry Wasik (collectively, the Class Action Plaintiffs) filed with the U.S. Bankruptcy Court an objection to the motion to approve Co.'s Disclosure Statement. The objection explains, "The Class Action Plaintiffs submit this Objection in order to protect their interests in claims against the defendants in the Class Actions. The Debtors' proposed Disclosure Statement, in its current form, purports to describe the treatment to be afforded the claims held by the Class Action Plaintiffs and the Class under the Debtors' proposed Chapter 11 Plan (the 'Plan'). By way of this Objection, the Class Action Plaintiffs seek to revise the Disclosure Statement to explicitly carve out the Class Action Plaintiffs' and the Class' rights to pursue claims against the defendants in the Class Actions. The Class Action Plaintiffs also seek to revise the Disclosure Statement to make clear that nothing in the Plan (or resulting Confirmation Order) would be deemed to release, discharge or enjoin the Class Action Plaintiffs' or the Class' claims against any non-Debtor or otherwise impair the Class Action Plaintiffs' or the Class' claims against non-Debtors third parties, e.g., the Debtor's former officers and directors."

PETROLIA ENERGY CORP

Acquisition Completed On Feb. 27, 2018, Co. acquired all the issued and outstanding shares of capital stock of Bow Energy Ltd. ("Bow") in exchange of 1.15 Co. common stock shares for each Bow Share, as the result Co. issued a total of 106,156,712 shares of its common to Bow shareholders. In addition, Co. assumed all the outstanding warrants to purchase shares of common stock of Bow (the "Bow Warrants") and certain options to purchase shares of common stock of Bow (the "Bow Options") in connection with the Arrangement (i.e., each warrant/option to purchase one (1) share of Bow represented the right to purchase one (1) share of Co. following the closing). As the result Bow became a wholly-owned subsidiary of Co.

PHASERX INC

Bankruptcy Proceedings On Feb. 26, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Jan. 2018. For the month, the Debtors reported a net loss of $821,52 and paid $821,608 in total operating expenses. Cash at the beginning of Jan. 2018 was $1,000,000 and $942,575 at month's end.

PHASERX INC

Bankruptcy Proceedings On Mar. 5, 2018, the U.S. Bankruptcy Court approved Co.'s motion for an order authorizing the Debtor to amend the case caption used in the Chapter 11 Case. As previously reported, "On Feb. 1, 2018 the Court entered the Order (A) Approving the Asset Purchase Agreement Between the Debtor and the Purchaser, (B) Authorizing the Sale to the Purchaser of Substantially All of the Debtor's Assets Free and Clear of Liens, Claims, Encumbrances, and Interests pursuant to which, among other things, the Court approved the sale of the Acquired Assets to Roivant Sciences GmbH (the 'Buyer'). The Sale closed on Feb. 2, 2018. Pursuant to Section 4.7 of the APA, the Debtor is required to change its corporate and business name. Since the closing of the Sale, the Debtor has taken steps to change its corporate name as PZ Wind Down, Inc."

PREMIER EXHIBITIONS INC

Bankruptcy Proceedings On Feb. 26, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Jan. 2018. For the month, the combined Debtors reported a net loss of $28,289 on total revenue of $59,429 and $28,289 in EBITDA. Co. reported $635,285 in funds at the beginning of Jan. 2018 and $635,393 at month's end.

QUADRANT 4 SYSTEM CORP

Bankruptcy Proceedings On Mar. 5, 2018, the U.S. Bankruptcy Court approved Co.'s settlement and motion for an order authorizing the private sale of the Debtor's residual assets free and clear of certain liens, claims, encumbrances and interests. As previously reported, "As this stage of the Chapter 11 Case, the Residual Software Platforms comprise substantially all of the Debtor's remaining assets together with the Debtor's right, title and interest into possible causes of action in favor of the estate. The Debtor, after consultation with Silverman Consulting, Livingstone, BMO, BIP and the Committee, has determined that in order to maximize value for the benefit of its creditors, shareholders and other interested parties, a sale of the Residual Software Platforms to BIP needs to occur as expeditiously as possible. First, the Debtor submits that BIP's credit offer of $1,000,000 (the 'Credit Bid') represents fair market value of the Residual Software Platforms. The Credit Bid, then, represents the best and highest offer received to date by the Debtor for the assets. Second, the value of the Residual Software Platforms is at risk of imminent decline. The value of these assets are largely based on maintaining the Debtor's highly skilled third-party subcontractor workforce (collectively, the 'Workforce') charged with servicing the Residual Software Platforms and maintaining relationships with customers using the Residual Software Platforms. As such, absent a quick and seamless transition of the Residual Software Platforms to BIP - an entity with the financial wherewithal to invest the necessary capital to maintain the Workforce - many in the Workforce will seek, and likely obtain, other jobs, leaving the Debtor with insufficient human resources to service customers using the Residual Software Platforms, thereby depressing the value of such asset."

QUEST MANAGEMENT INC

Annual Report

Consolidated Income Statement, Years Ended Oct. 31 ($):

	2017	[1]2016 (revised)	2015 (revised)
Merchandise sales	44,009	43,460	116,855
Cost of goods sold	37,268	36,908	103,784
Gross profit	6,741	6,552	[2]13,070
General & administrative	5,402	20,361	48,968
Interest expense	48	277	...
Depreciation	198	198	198
Research & development	...	...	14,846
Total expenses	5,648	[2]20,835	64,012
Net income (loss)	1,093	(14,283)	(50,941)
Weighted average shares outstanding - basic	70,000,000	55,000,000	[3][4]50,000
Weighted average shares outstanding - diluted	70,000,000	55,000,000	[3][4]50,000
Year end shares outstanding	70,000,000	55,000,000	[3][4]50,000
Net income (loss) per share - basic	$0.00	$0.00	[3][4]$(1.00)
Net income (loss) per share - diluted	$0.00	$0.00	[3][4]$(1.00)
Total number of employees	1	...	...
Number of common stockholders	36	31	31

[1] Restated to reflect the correction of error regarding with the legal and professional expenses paid by Peak Marine Holdings LLC on behalf of Quest Management Inc.; [2] As reported by Company; [3] Adjusted for 10-for-1 stock split, February 22, 2016; [4] Adjusted for 1-for-1,000 stock split, October 31, 2016

Consolidated Balance Sheet, Years Ended Oct. 31 ($):

	2017	[1]2016 (revised)
Cash	1,640	301
Total current assets	1,640	301
Property, net	7,321	7,519
Total fixed assets	7,321	7,519
Total assets	8,961	7,820
Promissory note payable	1,605	16,605
Accrued interest (promissory note payable)	325	277
Loan payable - related party	4,066	4,066
Total current liabilities	5,996	20,948
Common stock	20,000	5,000
Additional paid-in capital	39,000	39,000
Net profit (loss) accumulated during development stage	(56,034)	(57,127)
Total stockholders' equity	2,966	(13,127)

[1] Restated to reflect the correction of error regarding with the legal and professional expenses paid by Peak Marine Holdings LLC on behalf of Quest Management Inc.

Recent Dividends:

1. Quest Management Inc common.

No dividends paid.

Annual Dividends:

1. Quest Management Inc common.

No dividends paid.

QUEST MANAGEMENT INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditors, Zia Masood Kiani & Co., as it appeared in the 2017 10 K report: "In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of October 31, 2017 and 2016, and the results of its operations and its cash flows for the years then ended in conformity with accounting principles generally accepted in the United States of America. As discussed in Note 12, adjustments were applied to restate the previously issued 2016 financial statements for the correction of a misstatement in the respective period. We also audited these adjustments. In our opinion, such adjustments are appropriate and have been properly applied. These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audits. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) ("PCAOB") and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audit in accordance with the standards of the Public Company Accounting Oversight Board (United States). Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. The Company is not required to have, nor were we engaged to perform, an audit of its internal controls over financial reporting. Our audit included consideration of internal control over financial reporting as a basis for designing audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. Our audits included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audits also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audits provide a reasonable basis for our opinion. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 13 to the financial statements, the Company has experienced limited operations during the period from October 12, 2014 (date of inception) to October 31, 2017 with a net loss of $56,034. As of October 31, 2017, Company had working capital deficit of $ 4,356. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also discussed in Note 13. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

RAND LOGISTICS INC

Bankruptcy Proceedings On Feb. 28, 2018, the U.S. Bankruptcy Court approved Co.'s motion to pay supplemental compensation to its chief financial officer, Mark S. Hiltwein. As previously reported, "By this Motion, the Debtors request authority to pay supplemental compensation of $100,000 (the Supplemental Compensation') to the Debtors' Chief Financial Officer, Mark S. Hiltwein. The Supplemental Compensation, which has been consented to by Lightship, will be payable to Hiltwein only if the Plan is confirmed and substantially consummated - i.e., upon the Effective Date. The Debtors, in consultation with their advisors, exercised their reasonable business judgment in approving the payment of the Supplemental Compensation. In light of Hiltwein's critical role prior to the commencement of and during the Chapter 11 Cases, the Debtors believed that the loss of his focus and efforts would be detrimental to the successful implementation of the Plan. As such, given that confirmation and consummation of the Plan (and the related requirements thereto) are the last significant milestones in the Chapter 11 Cases, the Supplemental Compensation is payable only upon the Effective Date. The only impaired creditor under the Plan has consented to the Supplemental Compensation, and, as such, the Debtors believed that the authorization to pay the Supplemental Compensation is in the best interests of their estates and all parties in interest in achieving the value-maximizing results of the Plan." Also on Feb. 28, 2018, the U.S. Bankruptcy Court issued a final order approving Co.'s post-petition financing motion. As previously reported, "In order to continue to operate its business, subject to the terms and conditions of the Interim Order and the other DIP Loan Documents (including the Budget), the DIP Borrower is hereby authorized to borrow under the DIP Facility during the interim period up to an aggregate principal amount of up to $15,000,000 to the extent to fund amounts set forth in the Budget. The DIP Facility will provide up to $25,000,000 of financing (the 'D.I.P. Financing') to the Debtors upon approval of the Court and entry of the proposed Interim Order, with $10,000,000 to be funded immediately. Additionally, the terms of the DIP Credit Agreement and the proposed Interim Order reflect an agreement among the Debtors, the Prepetition First Lien Secured Parties, and the DIP Lender regarding the use of cash collateral. In sum, the parties have agreed that the Debtors' cash collateral will be held in reserve by the Prepetition First Lien Agent until Mar. 16, 2018 and the DIP Lender has agreed to fund all necessary expenses for the Debtors' operations and these Chapter 11 Cases pursuant to the Budget through this time period."

RAND LOGISTICS INC

Bankruptcy Proceedings On Feb. 26, 2018, Co. filed with the U.S. Bankruptcy Court a motion for an order authorizing payment of supplemental compensation to the Debtors' chief financial officer. The motion explains, "By this Motion, the Debtors request authority to pay supplemental compensation of $100,000 (the Supplemental Compensation') to the Debtors' Chief Financial Officer, Mark S. Hiltwein. The Supplemental Compensation, which has been consented to by Lightship, will be payable to Hiltwein only if the Plan is confirmed and substantially consummated–i.e., upon the Effective Date. The Debtors, in consultation with their advisors, exercised their reasonable business judgment in approving the payment of the Supplemental Compensation. In light of Hiltwein's critical role prior to the commencement of and during the Chapter 11 Cases, the Debtors believe that the loss of his focus and efforts would be detrimental to the successful implementation of the Plan. As such, given that confirmation and consummation of the Plan (and the related requirements thereto) are the last significant milestones in the Chapter 11 Cases, the Supplemental Compensation is payable only upon the Effective Date. The only impaired creditor under the Plan has consented to the Supplemental Compensation, and, as such, the Debtors believe that the authorization to pay the Supplemental Compensation is in the best interests of their estates and all parties in interest in achieving the value-maximizing results of the Plan."

Also on Feb. 26, 2018, the U.S. Trustee assigned to Co. case and the U.S. Attorney's Office filed with the U.S. Bankruptcy Court separate objections to Co.'s Joint Prepackaged Chapter 11 Plan of Reorganization and related Disclosure Statement. The Trustee asserts, "In determining whether to confirm the Plan, the Court faces two issues. First: A plan must divide creditors into classes, describe each class's treatment, and permit impaired classes to vote. Under the Debtors' plan, general unsecured creditors' claims 'pass through' as though the bankruptcy cases were never filed. General unsecured creditors cannot vote on the Plan, because their claims are classified as unimpaired. But the Plan's releases, injunctions, exculpations, and asset vesting provisions apply immediately. Does this treatment impair general unsecured creditors' claims such that the Debtors' plan solicitation was improper? Yes. Forcing creditors to give releases, enjoining them from taking action, limiting the for a in which they can pursue claims, curtailing rights otherwise available under state law (like interest, setoff, recoupment, and the right to amend claims because of laterdiscovered evidence) and vesting property out of their reach impairs their claims. But because the Plan treats these claims as unimpaired, these creditors did not have the opportunity to vote, and in some cases may not even know about the Debtors' bankruptcy cases. Unless the Debtors amend the Plan so that these creditors' rights are unimpaired until their claims are fully satisfied, the Debtors' solicitation was improper and their Plan is un-confirmable. Second: Releases may only be granted if they are allowed under the law, reasonable, and in the best interests of the bankruptcy estates. The Plan acts to release unknown, future, and undiscoverable claims. The Plan's released parties include a broad swath of related persons and entities. The releases act to release not only the claims of the Debtors (who themselves have consented and are aware), but those of their creditors and shareholders, who have not. Are these releases permissible and reasonable? No. Releases like the ones contained in the Plan are only appropriate (if they can be granted at all) if the released parties demonstrate that they have all provided consideration and all releasing parties have knowledge of and an opportunity to object to the releases."

RAND LOGISTICS INC

Bankruptcy Proceedings On Mar. 1, 2018, the U.S. Bankruptcy Court approved Co.'s Disclosure Statement and concurrently confirmed Co.'s Joint Prepackaged Chapter 11 Plan of Reorganization. As previously reported, "The Plan has been negotiated with and has the support of the agent and sole lender under the Second Lien Credit Agreement, Lightship Capital LLC ('Lightship'). This Disclosure Statement, the Plan and the accompanying documents have been extensively negotiated with the legal and financial advisors to Lightship. The Plan embodies a settlement among the Debtors and their key stakeholders on a consensual deleveraging transaction which provides for the implementation of a restructuring through an expedited chapter 11 process. The key terms of the Plan include, without limitation, the following: payment in full, in the ordinary course of business, or reinstatement of Allowed General Unsecured Claims, including those held by trade vendors, suppliers and customers; payment in full, in Cash, of all Allowed Administrative Claims, Allowed Professional Fee Claims, Allowed Priority Tax Claims, Allowed Statutory Fee Claims, Allowed DIP Claims, Allowed Other Priority Claims and Allowed Other Secured Claims; payment in full, in Cash, of all Allowed First Lien Claims; conversion of Allowed Second Lien Claims into 100% of the New Common Stock, subject to dilution on account of the Equity Incentive Program, resulting in the elimination of approximately $92,000,000 of debt; cancellation of the Existing Preferred Shares and the Existing Common Shares; entry into the Exit Facility Credit Agreement to ensure adequate liquidity at exit; and prompt emergence from the Chapter 11 Cases." This shipping services provider filed for Chapter 11 protection on Jan. 29, 2018, listing $249,000,000 in pre-petition assets.

RAND LOGISTICS INC

Bankruptcy Proceedings On Feb. 28, 2018, the Court entered an order (the "Confirmation Order") confirming the DebtorsŠ Joint Prepackaged Chapter 11 Plan of Reorganization (the "Plan"). On Mar. 1, 2018, all applicable conditions to consummation of the Plan were satisfied or waived and the effective date of the Plan occurred (the "Effective Date"). Co. filed a notice of the Effective Date of the Plan with the Bankruptcy Court on Mar. 1, 2018 (the "Notice of Effective Date"). As contemplated by the Plan, on the Effective Date, Lightship Capital LLC ("Lightship") (an affiliate of American Industrial Partners), the holder of 100% of the Debtors' second lien debt, converted all of the second lien debt into 100% of the new common stock of the reorganized Co. (subject to dilution by shares to be issued under an equity incentive plan for management and directors). Prior to the filing of the Chapter 11 Cases, Lightship, the only creditor impaired under the Plan and entitled to vote or accept or reject the Plan, submitted its ballot voting in favor of the Plan. The transactions contemplated by the Plan materially de-levered Co.'s balance sheet, eliminating approximately $92,000,000 in outstanding debt and resulted in Lightship becoming the owner of substantially all of Co.'s new common stock upon its emergence from Chapter 11. Pursuant to the Plan, all holders of claims against the Debtors (except for the second lien debt held by Lightship) are unimpaired; the Debtors' trade creditors and vendors were expected to be paid in full in the ordinary course of business. Additionally, pursuant to the Plan, all outstanding shares of Co.'s Preferred Stock, par value $0.0001 per share (the "Preferred Stock"), and Common Stock, par value $0.0001 per share (the "Common Stock"), consisting of 295,480 shares of preferred stock and 18,633,149 shares of Common Stock, have been cancelled and extinguished as of the Effective Date with no recovery under the Plan. Additionally, on the Effective Date, the Debtors and Co.'s non-debtor subsidiaries entered into a new credit agreement with Ally Bank for exit financing replacing the Debtors' existing revolving credit facility with a new revolving credit facility and term loan facility and providing adequate liquidity for Co.'s continuing operations.

RAND LOGISTICS INC

Bankruptcy Proceedings On Mar. 2, 2018, Co.'s Joint Prepackaged Chapter 11 Plan of Reorganization became effective, and Co. emerged from Chapter 11 protection with a materially de-levered balance sheet and dramatically reduced annual interest expenses. The U.S. Bankruptcy Court confirmed the Plan on Feb. 28, 2018. As a result of Co.'s emergence, American Industrial Partners (AIP) completed its acquisition of Co. According to a corporate release, the transaction was consummated after all conditions to effectiveness in the Plan were satisfied or waived. Edward Levy, president and C.E.O. of Co., comments, "We are pleased to have completed the transaction and to be partners with a leading private equity firm that shares our vision for Rand's future. The transaction has recast our balance sheet and positions the Company for continued customer service and growth." Jason Perri, a partner with AIP, adds, "We are thrilled to partner with Rand and its leadership team to welcome a new beginning for a clear market leader in shipping and logistics on the Great Lakes. We are pleased to help Rand reduce its debt burden and restore its financial health for the benefit of all stakeholders, especially customers and employees, and look forward to working with Rand to continue to improve its operations and broaden its capabilities as a new platform for growth under our ownership." This shipping services provider filed for Chapter 11 protection on Jan. 29, 2018, listing $249,000,000 in pre-petition assets.

RAND LOGISTICS INC

Sale Completed On Mar. 2, 2018, American Industrial Partners, a private equity firm the focuses on buying, improving and growing industrial businesses in the U.S. and Canada, affiliate, Lightship Capital LLC acquired 100% interest in Co. Terms of the transaction were not disclosed.

REAL INDUSTRY INC

Bankruptcy Proceedings On Feb. 28, 2018, the U.S. Bankruptcy Court denied Co.'s ad hoc committee of equity holders' motion for an order directing the U.S. Trustee assigned to the case to appoint an official committee of equity holders. The order states, "The Motion is DENIED for the reasons set forth on the record at the Hearing." The ad hoc committee previously argued, "Although typically there are a number of factors that should be considered, the tendency is to treat the likelihood of recovery to shareholders as the preeminent factor in the determination to appoint an equity committee. Moreover, Co. has no pre-petition debt and only two classes of equity and it has substantial net operating losses ('NOLs'). Co.'s emergence from chapter 11 with its NOLs intact depends on the continuity of ownership of greater than 50 percent of the shares by the existing equity as required by the United States Tax Code. The value of common shareholders' recovery depends on a number of factors, including the value and treatment of Preferred Stock. As a result of these factors, the usual inquiries about whether the value of operating assets, proven either by the market or in projections, are sufficient to provide a recovery to shareholders over creditor claims in accordance with the absolute priority rule are inapplicable at this junction here. In sum, the shareholders of Co. have no meaningful representation in the case with a fiduciary duty to the entire class." Also on Feb. 28, 2018, the U.S. Bankruptcy Court approved Co.'s motion to file under seal portions of (i) the Debtors' objection to the ad hoc committee's motion for an order directing the appointment of an official equity committee and (ii) the declaration of Robert J. White. As previously reported, "Portions of the Objection and the White Declaration contain sensitive information concerning, inter alia, the value of the Debtors' assets, sale proposals received by the Real Alloy Debtors, negotiations related to Co.'s proposed plan and anticipated recoveries by Co.'s shareholders (collectively, the 'Confidential Information'). Given the sensitivity of this information, the Debtors redacted those portions of the Objection and the White Declaration that describe the Confidential Information in order to avoid the public disclosure of such information."

REAL INDUSTRY INC

Bankruptcy Proceedings On Feb. 26, 2018, the U.S. Bankruptcy Court issued an order appointing a fee examiner and establishing related procedures for the review of applications of retained professionals in Co. case. The order states, "This Court hereby appoints Judith M. Scarborough of Master, Sidlow& Associates, P.A. as the Fee Examiner. The Fee Examiner shall ensure that the fees and expenses requested by the Retained Professionals are reasonable, actual, and necessary as required by section 330 of the Bankruptcy Code by monitoring, reviewing, and, where appropriate, objecting to Applications led by Retained Professionals. The Fee Examiner shall within 30 days after a Retained Professional files an Interim Fee Application or Final Fee Application serve an initial report (the 'Initial Report') on the Retained Professional designed to quantify and present factual data relevant to whether the requested fees, disbursements, and expenses meet the applicable standards of section 330 of the Bankruptcy Code and Local Rule 2016-2; within 15 days after service of the Initial Report, communicate with each Retained Professional, the objective of which is to resolve matters raised in the Initial Report and endeavor to reach consensual resolution with each Retained Professional with respect to that Retained Professional's requested fees and expenses; following communications between the Fee Examiner and the Retained Professional, and the Fee Examiner's review of any supplemental information provided by such Retained Professional in response to the Initial Report, conclude the resolution period by filing with the Court a report with respect to each Application (the 'Final Report'), within 21 days after the service of the Initial Report, subject to paragraph 7(ii). The total fees paid to the Fee Examiner for its services in accordance with this Order shall be charged to the ordinary hourly rate of the Fee Examiner for services of this nature (which rate is a maximum of $315 per hour) and shall not include any contingency or success fees."

REAL INDUSTRY INC

Bankruptcy Proceedings On Mar. 2, 2018, Co. filed with the U.S. Bankruptcy Court a Chapter 11 Plan of Reorganization and related Disclosure Statement. According to the Disclosure Statement, "The Debtor filed its Chapter 11 Case in order to continue to operate its business and preserve the value of its tax attributes, which include net operating losses totaling in excess of $900,000,000. If Confirmed and consummated, the Plan will ensure Co. has the working capital necessary to continue to implement its business strategy, reorganize and exit from bankruptcy, and fund its post-emergence operations to pursue future acquisitions. Under the Plan, all Series B Preferred Interests and Common Interests will be cancelled and Holders of Series B Preferred Interests in Class 4 and Common Interests in Class 5 will together receive 51% of the issued and outstanding New Common Stock of the Reorganized Debtor as of the Effective Date. The remaining 49% of the issued and outstanding New Common Stock of the Reorganized Debtor as of the Effective Date will be purchased by 210/RELY Partners, and Goldman Sachs Asset Management, and/or its designated affiliates (together, the 'SPA Investors'), for a purchase price of $17,500,000. After the Petition Date, the Debtor engaged in substantive discussions with the SPA Investors and Aleris Corporation ('Aleris'), the Holder of 100% the Series B Preferred Interests, as well as several of the largest Holders of the Common Interests regarding the terms of the Plan and the restructuring set forth therein. The Debtor intends to seek Confirmation of the Plan and emerge from its Chapter 11 Case pursuant to the Plan on or before May 10, 2018." The Court scheduled a Mar. 29, 2018 hearing to consider the Disclosure Statement, with objections due by Mar. 22, 2018.

RENEWABLE ENERGY & POWER INC

Annual Report

Consolidated Income Statement, Years Ended Sept. 30 ($):

	2017	[1]2016 (revised)	[2]2015 (revised)
Revenues	730,593	683,442	633,529
Cost of revenues	681,645	897,735	462,142
Gross profit	48,948	(214,293)	171,387
General & administrative expenses	359,101	169,823	96,869
Amortization	58,404	58,402	58,402
Depreciation	45,048	45,050	45,050
Consultants	346,567	164,298	62,350
Total operating expenses	809,120	437,573	262,671
Income (loss) from operatings	(760,172)	(651,866)	(91,284)
Fair value of stock compensation	(6,227,500)	...	...
Change in derivative liability	(1,668,175)	...	...
Interest expense	1,264,175	499,678	20,000
Other income (expenses)	(9,159,850)	(499,678)	...
Income (loss) before federal income taxes	(9,920,022)	(1,151,544)	(111,284)
Net income (loss)	(9,920,022)	(1,151,544)	(111,284)
Weighted average shares outstanding - basic	32,862,050	[3]106,741	37,261
Weighted average shares outstanding - diluted	32,862,050	[3]106,741	37,261
Year end shares outstanding	[4]109,393,022	[3][5]205,096	37,261
Net income (loss) per share - basic	$(0.30)	[3]$(10.79)	$(2.99)
Net income (loss) per share - diluted	$(0.30)	[3]$(10.79)	$(2.99)
Number of full time employees	[6]5	[6]5	[6]5
Number of part time employees	[6]5	[6]5	[6]5
Total number of employees	...	[6]10	[6]10
Number of common stockholders	33	33	38

[1] Reclassified to conform with 2017 presentation; [2] Reclassified to conform with 2016 presentation; [3] Adjusted for 1-for-2,000 stock split, February 9, 2017; [4] Shares increased due to the effect of conversion of officer and shareholder debt and notes payable, and shares issued for loan commitment; [5] Shares increased due to the effect of issuance for services and pursuant to debt conversion agreement; [6] Approximately

Consolidated Balance Sheet, Years Ended Sept. 30 ($):

	2017	[1]2016 (revised)
Cash	...	571
Accounts receivable from MDI	1,328,053	623,650
Accounts receivable from other, gross	11,417	16,784
Less: net of allowance	0	10,000
Accounts receivable from other, net	11,417	6,784
Inventories	66,574	...
Total current assets	1,406,044	631,005
Property & equipment, gross	450,500	450,500
Less: accumulated depreciation	221,119	176,071
Property & equipment, net	229,381	274,429
Intangibles, gross	292,010	292,009
Less: accumulated amortization - intangibles	279,443	221,039
Intangibles	12,567	70,970
Deposits	5,000	5,000
Total assets	1,652,992	981,404
Accounts payable to MDI	1,291,772	631,692
Accounts payable	44,560	57,983
Accrued interest payable to MDI	87,785	73,587
Accrued interest others	43,523	2,280
Amounts due to officers & shareholder	180,175	173,975
Short term notes payable to officer	56,974	53,154
Convertible note payable to officer	5,700	...
Convertible note payable to MDI	103,785	85,388
Convertible note payable, net of discounts	293,600	51,795
Derivative liability	3,047,887	...
Total current liabilities	5,155,761	1,129,854
Common stock	109,393	205
Additional paid-in capital	8,124,248	1,667,733
Retained earnings (accumulated deficit)	(11,736,410)	(1,816,388)
Total stockholders' equity (deficit)	(3,502,769)	(148,450)

[1] Reclassified to conform with 2017 presentation

Recent Dividends:

1. Renewable Energy & Power Inc common.

No dividends paid.

Annual Dividends:

1. Renewable Energy & Power Inc common.

No dividends paid.

RENEWABLE ENERGY & POWER INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of the Independent Auditor, Turner, Stone & Company, L.L.P., as it appeared in Co.'s 2017 10-K report: "In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Renewable Energy and Power, Inc. at September 30, 2017 and 2016 and the results of its operations and cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 2 to the financial statements, the Company has limited revenues and has a working capital deficiency, both of which raise substantial doubt about its ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 2. The financial statements do not include any adjustments that might result from the outcome of this uncertainty. As discussed in Note 6 to the financial statements, substantially all of the Company's accounts receivable at September 30, 2017 and 2016 and revenues generated for the years then ended are primarily from transactions with Multichip Display, Inc., (MDI) a 0.015% shareholder of the Company. Additionally, MDI is a significant vendor and also provides assembly labor on a contract basis."

RENTECH INC

Bankruptcy Proceedings On Mar. 5, 2018, Co. filed with the U.S. Bankruptcy Court a monthly operating report for Jan. 2018. For the month, Co. reported a net loss of $2,200,000 on zero total revenue and paid $1,400,000 in reorganization expenses and professional fees; $20,710 in depreciation, depletion and amortization and $466,638 in total operating expenses. Co. reported $871,668 in cash disbursements and $1,100,000 in cash receipts. Cash at the beginning of Jan. 2018 was $3,200,000 and $3,400,000 at month's end, with net cash flow of $202,634.

SEGUIN NATURAL HAIR PRODUCTS INC

Merger Development On Feb. 28, 2018, Co. entered into entered into an Agreement and Plan of Merger as amended January 9, 2018 ("Merger Agreement"), with Yuengling s Ice Cream Corporation ("Yuengling").As a result of Merger Agreement, Yuengling s will be merged with and into Co.(the "Merger"), with Co. continuing as the surviving corporation under the name of Yuengling s Ice Cream Corporation (the "Surviving Corporation"). Upon the effective date of the Merger, the shareholders of Yuengling s will receive, in the aggregate, 44,502,385 shares of common stock of the Surviving Corporation which will represent 88.42% of the issued and outstanding common stock of the Surviving Corporation.

SHARING ECONOMY INTERNATIONAL INC

Acquisition Development On Feb. 27, 2018, Co. announced that its wholly-owned subsidiary, EC Technology & Innovations Ltd. ("EC Technology"), has entered into an exclusivity agreement with the shareholders of Weying Mtel Limited ("Weying Mtel"), regarding a potential acquisition by EC Technology of not less than 51% of Weying Mtel. Terms of the transaction were not disclosed.

SOTHEBY'S

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 ($000):

	2017	[1]2016 (revised)	[1]2015 (revised)
Agency commissions & fees	741,580	671,833	791,920
Inventory sales	178,982	62,863	108,699
Finance revenues	50,937	52,716	50,489
Other revenues	17,890	17,965	10,386
Total revenues	989,389	805,377	961,494
Agency direct costs	82,142	73,324	91,919
Cost of inventory sales	181,487	81,782	111,090
Cost of finance revenues	19,312	17,738	15,780
Marketing expenses	25,377	19,695	19,332
Salaries & related costs	313,895	307,659	302,825
General & administrative expenses	172,950	161,356	159,148
Depreciation & amortization expense	24,053	21,817	19,481
Voluntary separation incentive programs	(162)	(610)	36,938
CEO separation & transition costs	...	...	4,232
Restructuring charges, net	...	...	(972)
Total expenses	819,054	682,761	759,773
Operating income (loss)	170,335	122,616	201,721
Interest income	1,184	1,294	1,776
Amortization of amendment & arrangement fees	...	1,123	1,167
Commitment fees	...	1,589	1,585
Interest expense on York Property Mortgage	...	11,121	13,537
Interest expense on senior notes	...	16,402	16,394
Other interest expense	...	75	62
Interest expense	32,218	30,310	32,745
Non-operating income (expense)	2,385	3,134	(1,453)
Income (loss) before taxes - domestic	3,636	(38,567)	11,414
Income (loss) before taxes - foreign	138,050	135,301	157,885
Income (loss) before taxes	141,686	96,734	169,299
Current income tax expense (benefit) - domestic	24,427	18,443	10,455
Current income tax expense (benefit) - state & local	1,492	1,766	5,958
Current income tax expense - foreign	27,481	29,904	33,043
Total current income tax expense (benefit)	53,400	50,113	49,456
Deferred income tax expense (benefit) - domestic	(34,501)	(19,114)	69,835
Deferred income tax expense (benefit) - state & local	1,285	(1,034)	6,378
Deferred income tax expense (benefit) - foreign	5,231	(4,008)	5,476
Total deferred income tax expense (benefit)	(27,985)	(24,156)	81,689
Income tax expense (benefit)	25,415	25,957	131,145
Equity in earnings of investees, net of taxes	2,508	3,262	5,327
Net income (loss)	118,779	74,039	43,481
Less: net income attributable to noncontrolling interest	17	73	246
Net income attributable to Sotheby's	118,796	74,112	43,727
Less: net income attributable to participating securities	1,765	1,001	354
Net income (loss) attributable to Sotheby's common shareholders	117,031	73,111	43,373
Weighted average shares outstanding - basic	52,684	57,024	68,121
Weighted average shares outstanding - diluted	53,101	57,653	68,744
Year end shares outstanding	52,462	52,971	65,791
Net income (loss) per share - basic	$2.22	$1.28	$0.64
Net income (loss) per shares - diluted	$2.20	$1.27	$0.63
Cash dividends per common share	...	...	$0.40
Total number of employees	[2]1,662	[2]1,617	[2]1,596
Number of common stockholders	[2][3]768	[2][4]838	[2][5]863
Foreign currency translation adjustments	...	(34,899)	(17,959)

[1] Reclassified to conform with 2017 presentation; [2] As is; [3] As of February 12, 2018; [4] As of February 13, 2017; [5] As of February 12, 2016

Consolidated Balance Sheet, Years Ended Dec. 31 ($000):

	2017	2016 (revised)
Cash & cash equivalents	544,432	496,031
Restricted cash	361,578	59,106
Accounts receivable, gross	803,939	441,314
Less allowance for doubtful accounts	8,700	7,700
Accounts receivable, net	795,239	433,614
Notes receivable, net	87,746	37,977
Inventory	74,483	159,043
Income tax receivable	6,601	6,475
Prepaid expenses & other current assets	32,010	76,607
Total current assets	1,902,089	1,268,853
Notes receivable	507,538	651,159
Land	92,591	92,155
Buildings & building improvements	235,222	230,803
Leasehold improvements	84,504	72,969
Computer hardware & software	77,179	74,744
Furniture, fixtures & equipment	81,031	76,829
Construction in progress	9,492	3,621
Other fixed assets	1,767	5,257
Fixed assets, gross	581,786	556,378
Less: accumulated depreciation & amortization	229,751	209,196
Fixed assets, net	352,035	347,182
Goodwill	50,547	50,029
Intangible assets, net	11,492	13,393
Income tax receivable	324	686
Deferred income taxes	35,674	7,700
Other long-term assets	227,608	165,424
Total assets	3,087,307	2,504,426
Client payables	996,197	511,876
Accounts payable & accrued liabilities	90,298	85,995
Accrued salaries & related costs	94,310	68,387
Current portion of long-term debt, net	308,932	6,629
Accrued income taxes	8,127	26,912
Other current liabilities	18,762	43,176
Total current liabilities	1,516,626	742,975
Credit facility borrowings	196,500	565,000
York property mortgage	[1]270,556	[2]309,212
Senior notes	[3]691,379	[4]296,358
Less: current portion - York property mortgage	[5]11,930	[5]6,629
Less: current portion - senior notes	[6]297,002	...
Accrued income taxes	37,651	16,600
Deferred income taxes	15,163	10,228
Other long-term		

liabilities	51,424	65,080
Total liabilities	2,470,367	1,998,824
Common stock	709	703
Additional paid-in capital	453,364	444,611
Treasury stock	554,551	509,885
Retained earnings (accumulated deficit)	779,699	660,347
Currency translation adjustments	(74,505)	(89,478)
Cash flow hedges	(1,029)	(3,664)
Net investment hedge	13,559	16,618
Defined benefit pension items	(491)	(13,834)
Accumulated other comprehensive income (loss)	(62,466)	(90,358)
Total shareholders' equity	616,755	505,418
Non-controlling interests	185	184
Total equity	616,940	505,602

[1] Net of unamortized discount - York property mortgage: $4,545,000; [2] Net of unamortized discount - York property mortgage: $5,555,000; [3] Net of unamortized debt issuance costs - Senior notes: $8,621,000; [4] Net of unamortized debt issuance costs - Senior notes: $3,642,000; [5] Net of unamortized debt issuance costs - Less current portion of York Property Mortgage: $1,010,000; [6] Net of unamortized debt issuance costs - Less current portion of senior notes: $2,998,000

Recent Dividends:
1. Sotheby's common.

ExDate	Amt	Declared	Record	Payable
03/05/2015	0.10	02/26/2015	03/09/2015	03/16/2015
05/28/2015	0.10	05/07/2015	06/01/2015	06/15/2015
08/28/2015	0.10	08/06/2015	09/01/2015	09/15/2015
11/27/2015	0.10	11/06/2015	12/01/2015	12/15/2015
	0.00			03/15/2016

Annual Dividends:
1. Sotheby's common.

2015.........0.40 2016.........0.00

SPECTRUM GLOBAL SOLUTIONS INC (NV)

Acquisition Completed On Feb. 27, 2018, Co. acquired all of the issued and outstanding capital stock and membership interests of ADEX Corp., ADEX Puerto Rico, LLC and ADEX-COMM (collectively, ADEX) from InterCloud Systems, Inc. ("InterCloud") for $3,000,000 in cash (the "Transaction"). As a result of the Transaction, $2,500,000 was paid at closing and $500,000 was to be retained by Spectrum for ninety days in order to satisfy any outstanding liabilities of ADEX incurred prior to the closing date, and the issuance to InterCloud of a convertible promissory note with a term of thirteen months in the aggregate principal amount of $2,000,000.

T-BAMM

Earnings, 9 mos. to Nov 30(Consol. – $):

	2017	2016
Cost & expenses	26,832	31,022
Operating income	(26,832)	(31,022)
Net before taxes	(26,832)	(31,022)
Net income	(26,832)	(31,022)
Earnings common share		
Common Shares:		
Full Diluted	48,750,000	48,750,000
Year-end	48,750,000	48,750,000

TRIBUNE MEDIA CO

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 ($000):

	2017	[1]2016 (revised)	[1][2]2015 (revised)
Advertising	1,225,900	1,374,571	1,303,220
Retransmission consent & carriage fees	540,244	455,768	368,484
Other television & entertainment	69,279	79,557	80,838
Other operating revenues	13,536	38,034	49,425
Total operating revenues	1,848,959	1,947,930	1,801,967
Programming	604,068	515,738	535,799
Direct operating expenses	391,770	390,595	376,383
Selling, general & administrative	550,193	592,220	543,065
Depreciation	56,314	58,825	64,554
Amortization	166,679	166,664	166,404
Impairment of goodwill & other intangible assets	...	3,400	385,000
Gain (loss) on sales of real estate, net	28,533	213,086	(97)
Operating profit (loss)	108,468	433,574	(269,335)
Income (loss) on equity investments, net	137,362	148,156	146,959
Interest & dividend income	3,149	1,226	720
Interest expense	159,387	152,719	148,587
Gain (loss) on extinguishments & modification of debt	(20,487)	...	(37,040)
Gain on investment transactions, net	8,131	...	12,173
Write-downs of investments	193,494	...	...
Other non-operating gain (loss), net	71	5,427	7,228
Reorganization items, net	2,109	1,422	1,537
Income (loss) from continuing operations before income taxes	(118,296)	434,242	(289,419)
Current income taxes - U.S. federal	94,873	273,205	138,871
Current income taxes - state & local	18,810	35,057	16,677
Total current income taxes	113,683	308,262	155,548
Deferred income taxes - U.S. federal	(381,063)	32,783	(110,390)
Deferred income taxes - state & local	(33,993)	6,157	(19,240)
Total deferred income taxes	(415,056)	38,940	(129,630)
Income tax expense (benefit)	(301,373)	347,202	25,918
Income (loss) from continuing operations	183,077	87,040	(315,337)
Income (loss) from discontinued operations, net of taxes	14,420	(72,794)	(4,581)
Net income (loss)	197,497	14,246	(319,918)
Net loss (income) from continuing operations attributable to noncontrolling interests	(3,378)	...	...
Net income (loss) attributable to Tribune Media Company	194,119	14,246	(319,918)
Weighted average shares outstanding - basic	87,066	90,244	94,686
Weighted average shares outstanding - diluted	88,001	90,636	94,686
Year end shares outstanding	87,333	86,320	92,351
Income (loss) per share - continuing operations - basic	$2.06	$0.96	$(3.33)
Income (loss) per share - discontinued operations - basic	$0.17	$(0.80)	$(0.05)
Net income (loss) per share - basic	$2.23	$0.16	$(3.38)
Income (loss) per share - continuing operations - diluted	$2.04	$0.96	$(3.33)
Income (loss) per share - discontinued operations - diluted	$0.16	$(0.80)	$(0.05)
Net income (loss) per share - diluted	$2.20	$0.16	$(3.38)
Regular dividends declared per common share	$1.00	$1.00	$0.75
Special dividends declared per common share	$5.77	...	$6.73
Total number of employees	[3][4]6,000	[3][4]8,200	...
Number of Class A common stockholders	[3]8	[3]8	[3]9
Number of Class B common stockholders	[3]1	[3]1	[3]1
Foreign currency translation adjustments	...	(2,362)	(3,519)

[1] Reclassified to conform with 2017 presentation; [2] Restated to reflect the sale of the Digital and Data business as discontinued operations; [3] As is; [4] Approximately

Consolidated Balance Sheet, Years Ended Dec. 31 ($000):

	2017	[1]2016 (revised)
Cash & cash equivalents	673,685	577,658
Restricted cash & cash equivalents	17,566	17,566
Accounts receivable, gross	424,909	441,616
Allowances	4,814	12,504
Accounts receivable, net	420,095	429,112
Broadcast rights	129,174	157,817
Income taxes receivable	18,274	9,056
Current assets of discontinued operations	...	62,605
Prepaid expenses	20,158	35,862
Other current assets	14,039	6,624
Total current assets	1,292,991	1,296,300
Machinery, equipment & furniture	318,891	280,589
Buildings & leasehold improvements	171,113	154,557
Accumulated depreciation	233,387	187,148
Land	157,298	214,730
Construction in progress	26,380	61,192
Net properties	440,295	523,920
Broadcast rights	133,683	153,457
Goodwill	3,228,988	3,227,930
Other intangible assets, net	1,613,665	1,819,134
Non-current assets of discontinued operations	...	608,153
Assets held for sale	38,900	17,176
Investments	1,281,791	1,674,883
Other assets	139,015	80,098
Total assets	8,169,328	9,401,051
Accounts payable	48,319	60,553
Debt due within one year	...	[2]19,924
Income taxes payable	36,252	21,166
Employee compensation & benefits	71,759	77,123
Contracts payable for broadcast rights	253,244	241,255
Deferred revenue	11,942	13,690
Interest payable	30,525	30,305
Current liabilities of		

discontinued operations	...	54,284
Deferred spectrum auction proceeds	172,102	...
Other current liabilities	30,124	32,553
Total current liabilities	654,267	550,853
Term loan facility	1,831,834	2,312,218
Senior notes	1,087,351	1,084,563
Dreamcatcher Broadcasting LLC credit facility	...	14,770
Total debt	2,919,185	3,411,551
Less: debt due within one year	...	19,924
Long-term debt	[3]2,919,185	[4]3,391,627
Deferred income taxes	508,174	984,248
Contracts payable for broadcast rights	300,420	314,840
Pension obligations, net	396,875	444,401
Postretirement medical, life & other benefits	9,328	11,385
Other obligations	163,899	62,700
Non-current liabilities of discontinued operations	...	95,314
Total non-current liabilities	4,297,881	5,304,515
Total liabilities	4,952,148	5,855,368
Class A common stock	101	100
Treasury stock, at cost	632,194	632,207
Additional paid-in capital	4,011,530	4,561,760
Retained earnings (deficit)	(114,240)	(308,105)
Pension & other post-retirement benefit items	(45,812)	(64,883)
Marketable securities	...	3,075
Cash flow hedging instruments	(293)	...
Foreign currency translation adjustments	(1,956)	(19,974)
Accumulated other comprehensive income (loss)	(48,061)	(81,782)
Total Tribune Media Company shareholders' equity (deficit)	3,217,136	3,539,766
Noncontrolling interests	44	5,917
Total shareholders' equity	3,217,180	3,545,683

[1] Reclassified to conform with 2017 presentation; [2] Net of unamortized discounts and debt issuance costs - Debt due within one year: $7,917,000; [3] Net of unamortized discounts and debt issuance costs - Long-term debt: $36,332,000; [4] Net of unamortized discounts and debt issuance costs - Long-term debt: $38,830,000

Recent Dividends:

1. Tribune Media Co class A common.
No dividends paid.
2. Tribune Media Co class B common.
No dividends paid.
3. Tribune Media Co series C convertible preferred.

ExDate	Amt	Declared	Record	Payable
03/23/2015	6.73	03/05/2015	03/25/2015	04/09/2015
05/28/2015	0.25	05/20/2015	06/01/2015	06/15/2015
08/06/2015	0.25	07/30/2015	08/10/2015	08/24/2015
11/18/2015	0.25	11/04/2015	11/20/2015	12/07/2015
03/08/2016	0.25	02/24/2016	03/10/2016	03/24/2016
	0.25	05/10/2016	05/20/2016	06/06/2016
08/17/2016	0.25	08/03/2016	08/19/2016	09/02/2016
11/17/2016	0.25	11/03/2016	11/21/2016	12/06/2016
01/11/2017	5.77	01/02/2017	01/13/2017	02/03/2017
03/09/2017	0.25	03/01/2017	03/13/2017	03/27/2017
05/18/2017	0.25	05/05/2017	05/22/2017	06/06/2017
08/17/2017	0.25	08/02/2017	08/21/2017	09/05/2017
11/17/2017	0.25	10/26/2017	11/20/2017	12/05/2017

4. Tribune Media Co series D-2 convertible preferred.
No dividends paid.
5. Tribune Media Co series D-1 convertible preferred.
No dividends paid.
6. Tribune Media Co common.

ExDate	Amt	Declared	Record	Payable
03/23/2015	6.73	03/05/2015	03/25/2015	04/09/2015
05/28/2015	0.25	05/21/2015	06/01/2015	06/15/2015
08/06/2015	0.25	07/30/2015	08/10/2015	08/24/2015
11/18/2015	0.25	11/04/2015	11/20/2015	12/07/2015
03/08/2016	0.25	02/24/2016	03/10/2016	03/24/2016
	0.25	05/10/2016	05/20/2016	06/06/2016
08/17/2016	0.25	08/03/2016	08/19/2016	09/02/2016
11/17/2016	0.25	11/03/2016	11/21/2016	12/06/2016
01/11/2017	5.77	01/02/2017	01/13/2017	02/03/2017
03/09/2017	0.25	02/14/2017	03/13/2017	03/27/2017
05/18/2017	0.25	05/05/2017	05/22/2017	06/06/2017
08/17/2017	0.25	08/02/2017	08/21/2017	09/05/2017
11/17/2017	0.25	10/26/2017	11/20/2017	12/05/2017

Annual Dividends:

1. Tribune Media Co class A common.
No dividends paid.
2. Tribune Media Co class B common.
No dividends paid.
3. Tribune Media Co series C convertible preferred.

2015.........7.48 2016.........1.00 2017.........6.77

4. Tribune Media Co series D-2 convertible preferred.
No dividends paid.
5. Tribune Media Co series D-1 convertible preferred.
No dividends paid.
6. Tribune Media Co common.

2015.........7.48 2016.........1.00 2017.........6.77

TRISTAR ACQUISITION GROUP

New Name On Feb. 26, 2018, Co. changed its name from ITP Energy Corp to Tristar Acquisition Group.

TRISTAR ACQUISITION GROUP

Stock Trading Symbol Stock Symbol:TAGP.

UBL INTERACTIVE INC

Earnings, 3 mos. to Dec 31(Consol. – $):

	2017	2016
Earnings common share		
Common Shares:		
Full Diluted	37,823,104	37,823,104
Year-end	37,823,104	...

Consolidated Balance Sheet Items, as of ($):

	2017
Assets:	
Liabilities:	
Current liabilities	7,635
Stockholders' equity	(7,635)
Net current assets	(7,635)

UNITED STATES BASKETBALL LEAGUE INC

Earnings, 6 mos. to Aug 31(Consol. – $):

	2017	2016
Cost & expenses	15,789	38,063
Operating income	(15,789)	(38,063)
Interest expense	463	640
Net before taxes	(16,252)	(38,703)
Net income	(16,252)	(38,703)
Earnings common share		
Primary	$...	$(0.01)
Fully Diluted	$...	$(0.01)
Common Shares:		
Full Diluted	3,512,527	3,512,527
Year-end	3,552,502	3,512,527

UPD HOLDING CORP

Earnings, 6 mos. to Dec 31(Consol. – $):

	2017	2016
Cost & expenses	109,279	30,862
Operating income	(109,279)	(30,862)
Interest expense	7,489	43,332
Other income (expense), net	(199,064)	...
Net income	(315,832)	(74,194)
Earnings common share		
Common Shares:		
Full Diluted	81,016,636	79,761,201
Year-end	161,266,636	79,766,636

US CONCRETE INC

Acquisition Completed On Mar. 5, 2018, Co. acquired the assets of Golden Spread Redi-Mix, Inc. ("Golden Spread") located in Amarillo, TX, which included ten fixed ready-mixed concrete plants and a portable ready-mixed concrete division, consisting of five plants. The acquisition also included an aggregates producing facility with extensive reserve life that is in close proximity to the Amarillo market. In addition, Golden Spread operated an aggregates and cementitious products trucking fleet that supports its ready-mixed concrete and aggregates operations. Terms of the transaction were not disclosed.

US HIGHLAND INC

Annual Report

Consolidated Income Statement, Years Ended Dec. 31 ($):

	2016	2015 (revised)	2014 (revised)
Revenue	...	...	10,930
Write-down of inventory	...	...	125,616
Gross margin (loss)	...	...	(114,686)
Depreciation expenses	2,252	5,580	9,410
General & administrative expenses	39,014	297,352	756,902
Professional fees	220,794	210,835	371,170
Total operating expenses	262,060	513,767	1,137,482
Operating income (loss)	(262,060)	(513,767)	(1,252,168)
Interest expense	817,841	1,011,790	1,666,381
Change in fair value of derivatives	16,932,425	14,603,888	(16,442,992)
Gain (loss) on settlement of debt	624,966	1,988,114	1,451,919
Gain (loss) on disposal of assets	(211,681)	...	...
Loss on convertible notes	2,766,193	...	...
Other income (expense)	2,311	27	1,565
Total other income (expense)	13,763,987	15,580,239	(16,655,889)
Net income (loss)	13,501,927	15,066,472	(17,908,057)
Weighted average shares outstanding-basic	122,234,935	75,581,000	77,728,000
Weighted average shares outstanding-diluted	237,835,850	180,382,000	77,728,000
Year end shares outstanding	[1]315,661,069	[2]58,162,669	77,727,669
Net income (loss) per share-basic	$0.11	$0.20	$(0.23)
Net income (loss) per share-diluted	$0.06	$0.08	$(0.23)
Number of full time employees	...	2	...
Number of part time employees	...	2	...
Number of common stockholders	[3]132	[3][4]132	[3][5]132

[1] Shares increased due to the effect of issuance of shares for debt conversions; [2] Share decreased due to the effect of share issued for exercise of warrants and cancellation of shares pursuant to a Share Exchange Agreement; [3] Approximately; [4] As of April 14, 2016; [5] As of July 9, 2015

Consolidated Balance Sheet, Years Ended Dec. 31 ($):

	2016	2015 (revised)
Cash & cash equivalents	260	13,563
Prepaid expenses	...	93,029
Deposit in Highlon acquisition	...	150,000
Total current assets	260	256,592
Deposits	...	4,664
Computers & office equipment, gross	...	15,930
Manufacturing equipment, gross	...	19,513
Property & equipment, gross	...	35,443

Less accumulated depreciation	...	30,735
Property & equipment, net	...	4,708
Total assets	260	265,964
Accounts payable	283,879	626,883
Accrued liabilities	[1]539,844	[2]615,324
Advances from Highlon	...	26,000
Convertible debentures	[3]527,150	[4]52,333
Derivative liabilities	402,881	16,886,192
Loans payable	[5]481,000	[6]367,000
Total current liabilities	2,234,754	18,573,732
Total liabilities	2,234,754	18,573,732
Series A preferred stock	33,815	33,815
Series B preferred stock	50	50
Common stock	3,156,612	581,627
Common stock reserved for future issuance	...	197,865
Less treasury stock, at cost	773,500	773,500
Additional paid-in capital	69,892,158	69,697,929
Retained earnings (deficit)	(74,543,629)	(88,045,554)
Total stockholders' equity (deficit)	(2,234,494)	(18,307,768)

[1] Related parties - Accrued liabilities: $177,852; [2] Related parties - Accrued liabilities: $361,992; [3] Net of discounts - convertible debentures: $180,716; [4] Net of discounts - convertible debentures: $500,000; [5] Related parties - Loans payable: $370,000; [6] Related parties - Loans payable: $180,000

Recent Dividends:

1. US Highland Inc series A preferred.
No dividends paid.

2. US Highland Inc common.
No dividends paid.

3. US Highland Inc series B preferred.
No dividends paid.

Annual Dividends:

1. US Highland Inc series A preferred.
No dividends paid.

2. US Highland Inc common.
No dividends paid.

3. US Highland Inc series B preferred.
No dividends paid.

US HIGHLAND INC

Auditor's Report Auditor's Report

The following is an excerpt from the Report of Independent Auditors, Fruci & Associates II, PLLC, as it appeared in Co.'s 2016 10-K: "Opinion on the Financial Statements We have audited the accompanying consolidated balance sheets of U.S. Highland, Inc. and Subsidiaries ("the Company") as of December 31, 2016 and 2015, and the related consolidated statements of operations, stockholders' deficit, and cash flows for the years then ended, and the related notes (collectively referred to as the financial statements). In our opinion, the financial statements present fairly, in all material respects, the financial position of the Company as of December 31, 2016 and 2015, and the results of its operations and its cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America. Basis for Opinion These financial statements are the responsibility of the Company's management. Our responsibility is to express an opinion on the Company's financial statements based on our audits. We are a public accounting firm registered with the Public Company Accounting Oversight Board (United States) (PCAOB) and are required to be independent with respect to the Company in accordance with the U.S. federal securities laws and the applicable rules and regulations of the Securities and Exchange Commission and the PCAOB. We conducted our audits in accordance with the standards of the PCAOB. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement, whether due to error or fraud. The Company is not required to have, nor were we engaged to perform, an audit of its internal control over financial reporting. As part of our audits, we are required to obtain an understanding of internal control over financial reporting, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control over financial reporting. Accordingly, we express no such opinion. Our audits included performing procedures to assess the risks of material misstatement of the financial statements, whether due to error or fraud, and performing procedures that respond to those risks. Such procedures included examining, on a test basis, evidence regarding the amounts and disclosures in the financial statements. Our audits also included evaluating the accounting principles used and significant estimates made by management, as well as evaluating the overall presentation of the financial statements. We believe that our audits provide a reasonable basis for our opinion. Consideration of the Company's Ability to Continue as a Going Concern The accompanying financial statements have been prepared assuming that the Company will continue as a going concern. As discussed in Note 1 to the financial statements, the Company has recurring losses from operations, negative working capital, and an accumulated deficit. These factors raise substantial doubt about the Company's ability to continue as a going concern. Management's plans in regard to these matters are also described in Note 1. The financial statements do not include any adjustments that might result from the outcome of this uncertainty."

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